

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016 - 510 West Hastings Street
Vancouver, B.C. V6B 1L8

Telephone: 604-688-2568

Fax: 604-688-2578

ASSESSMENT REPORT

describing

PROSPECTING AND GEOCHEMICAL SAMPLING

Field work performed between July 22 and July 28, 2013

at the

LOLITA PROPERTY

Lolita 98-180 YD77418-YD77500
181-303 YE15201-YE15323
304-348 YE15656-YE15700

NTS 1050/13

Latitude 63°54' N; Longitude 131°46' W

in the

Mayo Mining District
Yukon Territory

prepared by

Archer, Cathro & Associates (1981) Limited

for

STRATEGIC METALS LTD.

by

J. Morton, B.Sc., GIT

May 2014

CONTENTS

INTRODUCTION	1
PROPERTY LOCATION, CLAIM DATA AND ACCESS	1
HISTORY AND PREVIOUS WORK	1
GEOMORPHOLOGY	2
REGIONAL GEOLOGY	2
PROPERTY GEOLOGY	5
MINERALIZATION	5
SOIL GEOCHEMISTRY	6
DISCUSSION AND CONCLUSIONS	7
REFERENCES	8

APPENDICES

I	STATEMENT OF QUALIFICATIONS
II	STATEMENT OF EXPENDITURES
III	ROCK SAMPLE DESCRIPTIONS
IV	CERTIFICATES OF ANALYSIS

TABLES

I	Regional Lithological Units	4
II	Threshold Values for Soil Samples	6

FIGURES

<u>No.</u>	<u>Description</u>	<u>Follows Page</u>
1	Property Location	1
2	Claim Locations	1
3	Rackla Belt Regional Geology	3
4	Idealized Regional Cross-Section	4
5	Property Geology	5
6	Rock and Soil Sample Locations	In Pocket
7	Gold Geochemistry	6
8	Arsenic Geochemistry	6
9	Copper Geochemistry	6
10	Lead Geochemistry	6
11	Cobalt Geochemistry	6

INTRODUCTION

The Lolita property lies in the southeast corner of the Rackla Belt, a district of precious metal enriched, replacement-style, volcanogenic massive sulphide and vein occurrences, such as ATAC Resources Ltd.'s Tiger and Conrad deposits, Xstrata's Craig deposit, Redtail Metals Corp.'s Marg deposit, Victoria Gold Corp.'s Dublin Gulch deposit and Alexco Resource Corp.'s Keno Hill deposits. The property covers anomalous multi-element soil geochemistry and is one of several claim blocks comprising Strategic Metals Ltd.'s wholly owned Midas Touch Project.

This report describes soil and rock geochemical sampling conducted between July 22 and July 28, 2013 by Archer, Cathro & Associates (1981) Limited on behalf of Strategic Metals. The author supervised the program and interpreted all results from this work. A Statement of Qualifications is located in Appendix I and the Statement of Expenditures in Appendix II.

PROPERTY LOCATION, CLAIM DATA AND ACCESS

The Lolita property comprises 251 contiguous mineral claims, which are located in east-central Yukon at latitude 63°54' north and longitude 131°46' west on NTS map sheet 1050/13 (Figure 1). The property covers an area of approximately 5200 hectares (52 km²). The claims are registered in the name of Archer Cathro, which holds them in trust for Strategic Metals. Details concerning the claims are listed below, while the locations of individual claims are shown on Figure 2.

<u>Claim Name</u>	<u>Grant Numbers</u>	<u>Expiry Date</u>
Lolita 98-180	YD77418-YD77500	March 15, 2016
Lolita 181-303	YE15201-YE15323	March 15, 2016
Lolita 304-348	YE15656-YE15700	March 15, 2016

The Lolita property lies 200 km east-northeast of the town of Mayo, the nearest supply centre. The closest road access is at the community of Keno City, which is situated about 46 km by road northeast of Mayo, and 170 km by air west of the property.

Access to and from the property in 2013 was provided by an AStar B3 helicopter operated by Horizon Helicopters from a temporary base at ATAC's Nadaleen camp, which lies approximately 37 km northwest of the property.

HISTORY AND PREVIOUS WORK

There is no Minfile occurrence or public record of previous exploration on the Lolita property.

In 1975, McIntyre Mines Ltd. conducted an exploration program that involved geological mapping, hand trenching and four Winkie drill holes on the Odd claims, approximately 5 km southwest of the current Lolita property. Work identified pods and fracture fills of galena and sphalerite in brecciated, sparry, zebra dolomite and fractured micrite. The best drill results graded 3.1% lead, 32.2% zinc and 0.045 oz/ton silver over 1.22 m (Shearer, 1976). No further work was reported.

STRATEGIC METALS LTD.

FIGURE 1
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

PROPERTY LOCATION

LOLITA PROPERTY

0 200 km



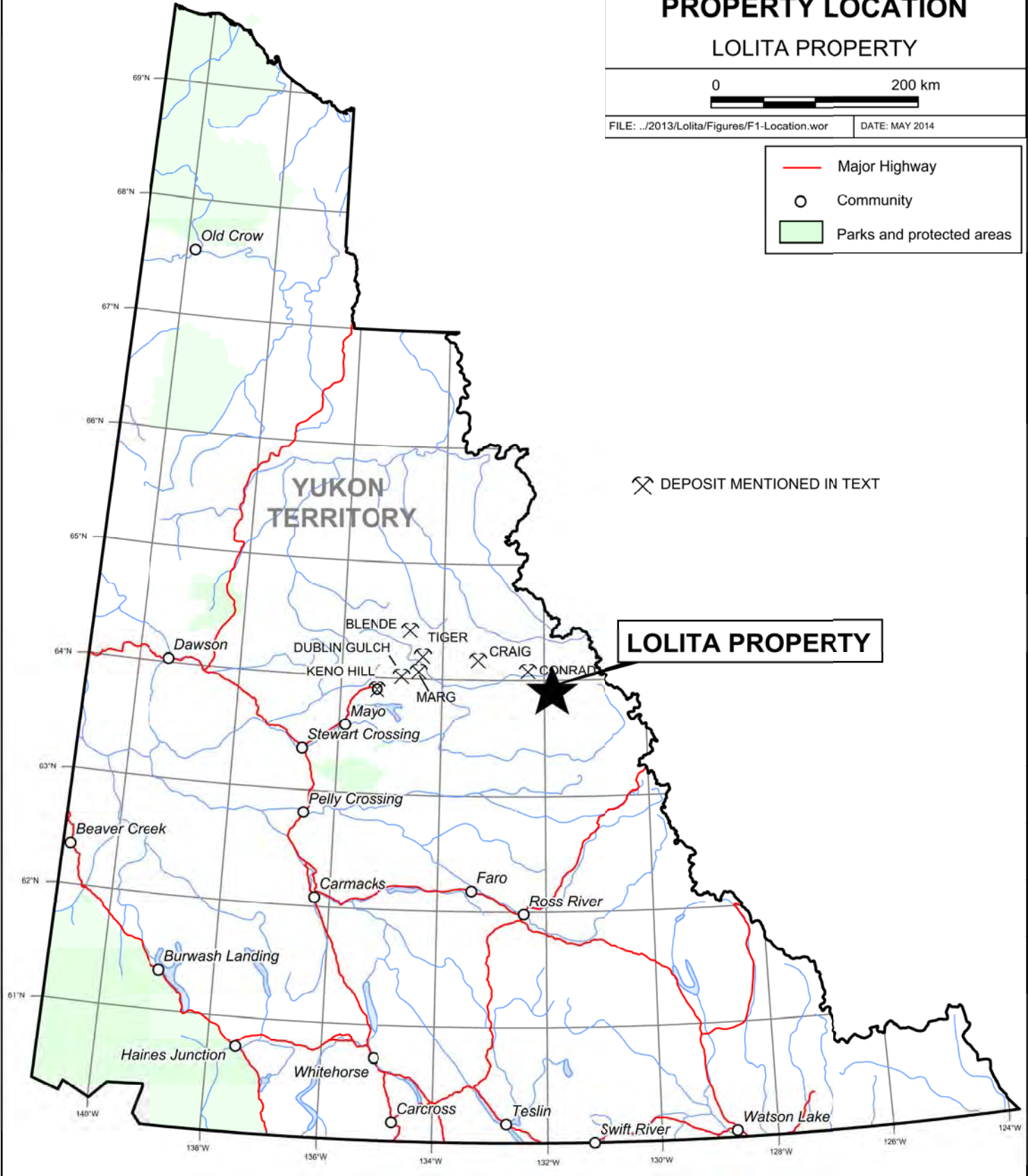
FILE: ../2013/Lolita/Figures/F1-Location.wor

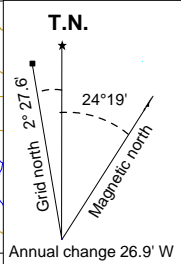
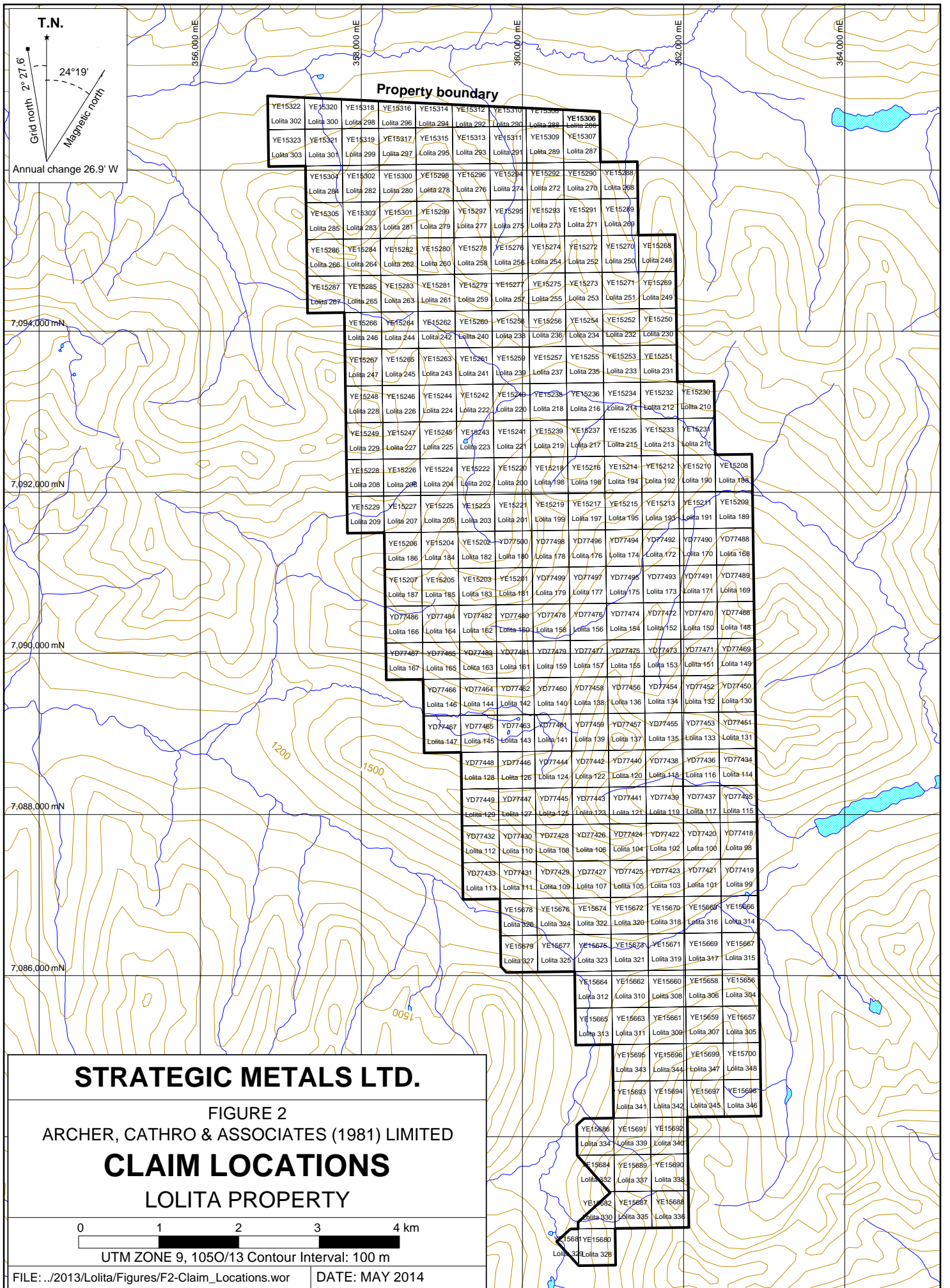
DATE: MAY 2014

- Major Highway
- Community
- Parks and protected areas

⌘ DEPOSIT MENTIONED IN TEXT

LOLITA PROPERTY



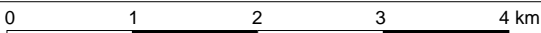


Property boundary

YE15322 Lolita 302	YE15320 Lolita 300	YE15318 Lolita 298	YE15316 Lolita 296	YE15314 Lolita 294	YE15312 Lolita 292	YE15310 Lolita 290	YE15308 Lolita 288	YE15306 Lolita 286
YE15323 Lolita 303	YE15321 Lolita 301	YE15319 Lolita 299	YE15317 Lolita 297	YE15315 Lolita 295	YE15313 Lolita 293	YE15311 Lolita 291	YE15309 Lolita 289	YE15307 Lolita 287
YE15304 Lolita 284	YE15302 Lolita 282	YE15300 Lolita 280	YE15298 Lolita 278	YE15296 Lolita 276	YE15294 Lolita 274	YE15292 Lolita 272	YE15290 Lolita 270	YE15288 Lolita 268
YE15305 Lolita 285	YE15303 Lolita 283	YE15301 Lolita 281	YE15299 Lolita 279	YE15297 Lolita 277	YE15295 Lolita 275	YE15293 Lolita 273	YE15291 Lolita 271	YE15289 Lolita 269
YE15286 Lolita 266	YE15284 Lolita 264	YE15282 Lolita 262	YE15280 Lolita 260	YE15278 Lolita 258	YE15276 Lolita 256	YE15274 Lolita 254	YE15272 Lolita 252	YE15270 Lolita 250
YE15287 Lolita 267	YE15285 Lolita 265	YE15283 Lolita 263	YE15281 Lolita 261	YE15279 Lolita 259	YE15277 Lolita 257	YE15275 Lolita 255	YE15273 Lolita 253	YE15271 Lolita 251
YE15266 Lolita 246	YE15264 Lolita 244	YE15262 Lolita 242	YE15260 Lolita 240	YE15258 Lolita 238	YE15256 Lolita 236	YE15254 Lolita 234	YE15252 Lolita 232	YE15250 Lolita 230
YE15267 Lolita 247	YE15265 Lolita 245	YE15263 Lolita 243	YE15261 Lolita 241	YE15259 Lolita 239	YE15257 Lolita 237	YE15255 Lolita 235	YE15253 Lolita 233	YE15251 Lolita 231
YE15248 Lolita 228	YE15246 Lolita 226	YE15244 Lolita 224	YE15242 Lolita 222	YE15240 Lolita 220	YE15238 Lolita 218	YE15236 Lolita 216	YE15234 Lolita 214	YE15232 Lolita 212
YE15249 Lolita 229	YE15247 Lolita 227	YE15245 Lolita 225	YE15243 Lolita 223	YE15241 Lolita 221	YE15239 Lolita 219	YE15237 Lolita 217	YE15235 Lolita 215	YE15233 Lolita 213
YE15228 Lolita 208	YE15226 Lolita 206	YE15224 Lolita 204	YE15222 Lolita 202	YE15220 Lolita 200	YE15218 Lolita 198	YE15216 Lolita 196	YE15214 Lolita 194	YE15212 Lolita 192
YE15229 Lolita 209	YE15227 Lolita 207	YE15225 Lolita 205	YE15223 Lolita 203	YE15221 Lolita 201	YE15219 Lolita 199	YE15217 Lolita 197	YE15215 Lolita 195	YE15213 Lolita 193
YE15206 Lolita 186	YE15204 Lolita 184	YE15202 Lolita 182	YE15200 Lolita 180	YD77500 Lolita 178	YD77498 Lolita 176	YD77496 Lolita 174	YD77494 Lolita 172	YD77492 Lolita 170
YE15207 Lolita 187	YE15205 Lolita 185	YE15203 Lolita 183	YE15201 Lolita 181	YD77499 Lolita 179	YD77497 Lolita 177	YD77495 Lolita 175	YD77493 Lolita 173	YD77491 Lolita 171
YD77486 Lolita 166	YD77484 Lolita 164	YD77482 Lolita 162	YD77480 Lolita 160	YD77478 Lolita 158	YD77476 Lolita 156	YD77474 Lolita 154	YD77472 Lolita 152	YD77470 Lolita 150
YD77487 Lolita 167	YD77485 Lolita 165	YD77483 Lolita 163	YD77481 Lolita 161	YD77479 Lolita 159	YD77477 Lolita 157	YD77475 Lolita 155	YD77473 Lolita 153	YD77471 Lolita 151
YD77466 Lolita 146	YD77464 Lolita 144	YD77462 Lolita 142	YD77460 Lolita 140	YD77458 Lolita 138	YD77456 Lolita 136	YD77454 Lolita 134	YD77452 Lolita 132	YD77450 Lolita 130
YD77467 Lolita 147	YD77465 Lolita 145	YD77463 Lolita 143	YD77461 Lolita 141	YD77459 Lolita 139	YD77457 Lolita 137	YD77455 Lolita 135	YD77453 Lolita 133	YD77451 Lolita 131
YD77448 Lolita 128	YD77446 Lolita 126	YD77444 Lolita 124	YD77442 Lolita 122	YD77440 Lolita 120	YD77438 Lolita 118	YD77436 Lolita 116	YD77434 Lolita 114	YD77432 Lolita 112
YD77449 Lolita 129	YD77447 Lolita 127	YD77445 Lolita 125	YD77443 Lolita 123	YD77441 Lolita 121	YD77439 Lolita 119	YD77437 Lolita 117	YD77435 Lolita 115	YD77433 Lolita 113
YD77432 Lolita 112	YD77430 Lolita 110	YD77428 Lolita 108	YD77426 Lolita 106	YD77424 Lolita 104	YD77422 Lolita 102	YD77420 Lolita 100	YD77418 Lolita 98	YD77416 Lolita 96
YD77433 Lolita 113	YD77431 Lolita 111	YD77429 Lolita 109	YD77427 Lolita 107	YD77425 Lolita 105	YD77423 Lolita 103	YD77421 Lolita 101	YD77419 Lolita 99	YD77417 Lolita 97
YE15678 Lolita 326	YE15676 Lolita 324	YE15674 Lolita 322	YE15672 Lolita 320	YE15670 Lolita 318	YE15668 Lolita 316	YE15666 Lolita 314	YE15664 Lolita 312	YE15662 Lolita 310
YE15679 Lolita 327	YE15677 Lolita 325	YE15675 Lolita 323	YE15673 Lolita 321	YE15671 Lolita 319	YE15669 Lolita 317	YE15667 Lolita 315	YE15665 Lolita 313	YE15663 Lolita 311
YE15664 Lolita 312	YE15662 Lolita 310	YE15660 Lolita 308	YE15658 Lolita 306	YE15656 Lolita 304	YE15654 Lolita 302	YE15652 Lolita 300	YE15650 Lolita 298	YE15648 Lolita 296
YE15665 Lolita 313	YE15663 Lolita 311	YE15661 Lolita 309	YE15659 Lolita 307	YE15657 Lolita 305	YE15655 Lolita 303	YE15653 Lolita 301	YE15651 Lolita 299	YE15649 Lolita 297
YE15686 Lolita 334	YE15684 Lolita 332	YE15682 Lolita 330	YE15680 Lolita 328	YE15678 Lolita 326	YE15676 Lolita 324	YE15674 Lolita 322	YE15672 Lolita 320	YE15670 Lolita 318
YE15687 Lolita 335	YE15685 Lolita 333	YE15683 Lolita 331	YE15681 Lolita 329	YE15679 Lolita 327	YE15677 Lolita 325	YE15675 Lolita 323	YE15673 Lolita 321	YE15671 Lolita 319
YE15688 Lolita 336	YE15686 Lolita 334	YE15684 Lolita 332	YE15682 Lolita 330	YE15680 Lolita 328	YE15678 Lolita 326	YE15676 Lolita 324	YE15674 Lolita 322	YE15672 Lolita 320

STRATEGIC METALS LTD.

FIGURE 2
 ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
CLAIM LOCATIONS
 LOLITA PROPERTY



UTM ZONE 9, 1050/13 Contour Interval: 100 m

In 1990, the Geological Survey of Canada (GSC) performed a reconnaissance-scale stream sediment survey in the area of NTS map sheet 1050 (Friske et al., 1991). Samples were collected from three creeks draining the area of the current Lolita property and returned background results for all elements of interest.

In 2008, ATAC followed up a gold anomaly from another GSC reconnaissance stream sediment survey and discovered the Tiger deposit, a significant carbonate-hosted gold prospect located 130 km west-northwest of the Lolita property (Dumala, 2009). In 2009, ATAC explored a cluster of arsenic anomalies that were also outlined by a GSC reconnaissance survey about 37 km northwest of the property and identified an area of moderately to very strongly anomalous gold-in-soil results. Drilling in this new area since 2010 has outlined several Carlin-type gold deposits, collectively referred to as the Nadaleen Trend.

In November 2009, after ATAC had staked a very large claim block connecting the Tiger deposit to the Nadaleen Trend, Strategic Metals purchased ATAC's regional exploration database. Starting in 2010, Strategic Metals staked the Lolita and several other claims in the hanging wall of the stratigraphy that hosts ATAC's discoveries, looking for leakage anomalies that could indicate buried deposits.

In 2011, Strategic Metals collected 155 stream sediment and 391 contour soil samples on the Lolita property. Encouraging results for gold, arsenic, copper and lead were obtained from a number of soil samples as point values or small clusters. Results from the 2011 and 2013 programs are described in the appropriate sections of this report.

GEOMORPHOLOGY

The Lolita property lies within the Hess Range of the Selwyn Mountains and is drained by creeks that flow into the Lansing River, which is a part of the Yukon River watershed.

The property covers a series of easterly trending ridges. Local elevations range from 1100 to 2060 m above sea level, and tree line is approximately 1500 m. Grass, moss, talus slopes and cliffs characterize alpine terrain, while sub-alpine areas are typically devoid of outcrop and vegetated with stunted black spruce, willow and alder. North-facing slopes are less densely vegetated than their south-facing counterparts, while valley bottoms are thickly treed with mature spruce. Creeks on the property have sufficient water for camp and drilling purposes throughout the summer and early fall.

The climate in the vicinity of the Lolita property is typical of northern continental regions with long, cold winters, truncated fall and spring seasons and short, mild summers. Although summers are relatively mild, snowfall can occur in any month. The property is mostly snow-free from early June to late September.

REGIONAL GEOLOGY

The Lolita property is located on the southeastern edge of the Rackla Belt, an 18 by 120 km belt that is host to a range of mineralization types including various styles of base metal and gold occurrences (Colpron et al., 2013).

The Rackla Belt spans the southern portion of the Nadaleen map sheet (106C) and continues into the upper part of the Lansing map sheet (105N), the southeastern corner of the Nash Creek (106D) map sheet and the northwestern corner of the Niddery Lake map sheet (1050). The GSC published 1:250,000 scale geological maps of the Nash Creek and Nadaleen map sheets in 1972 (Green) and 1974 (Blusson), the Niddery Lake map sheet in 1992 (Cecile), and the Lansing map sheet in 1995 (Roots et al.) and 2003 (Roots).

In 2010, the Yukon Geological Survey (YGS) initiated a project to better understand the geology of the Rackla Belt as a result of the recent discoveries in the area. Work to date has included 1:50,000 scale mapping of the: 1) Mount Mervyn map area (106C/04) in 2010 (Chakungal and Bennett, 2011); 2) Mount Ferrell map area (106C/03) in 2011 (Colpron, 2012); and 3) Ortell Lake and Mount Stenbraten map areas (106C/02 and 01) in 2012 (Colpron et al., 2013). It also included integrating structures and stratigraphic units across map sheets 106C/01 to 106C/04 and 106D/01 (Colpron et al., 2013).

Geology of the Rackla Belt presented in the following paragraphs is primarily summarized from the YGS's recent work (Colpron et al., 2013).

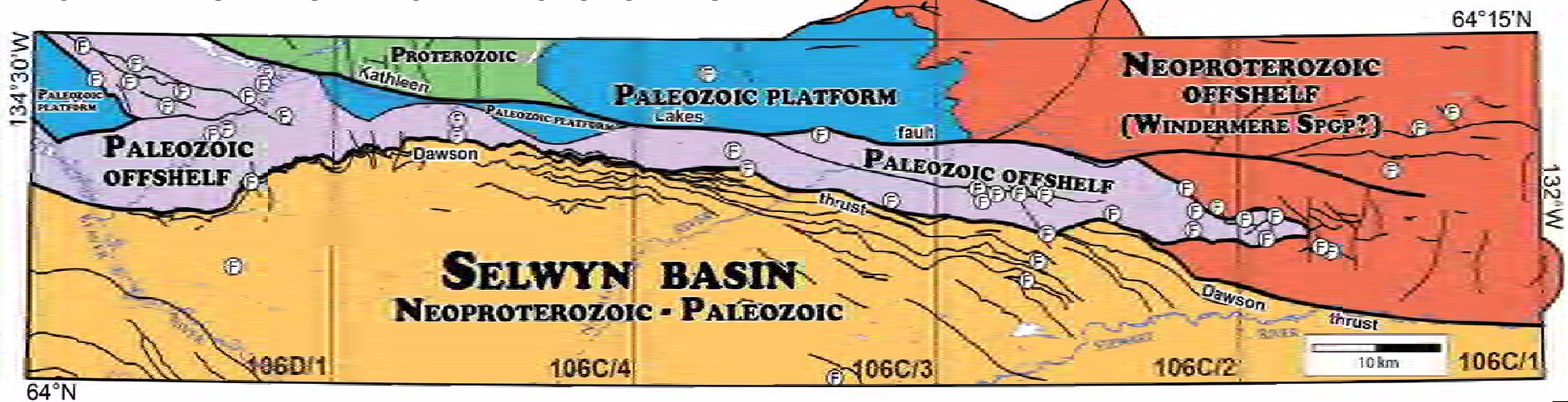
The Rackla Belt straddles the boundary between deep-water, dominantly clastic rocks of the Selwyn Basin to the south and shallower water shelf strata of the Mackenzie Platform to the north.

The Rackla Belt is divided into three main structural panels – Richardson fault array, Mackenzie fold belt and Selwyn fold belt (Figure 3). Both the north-trending Richardson fault array and the northern edge of the northwest-trending Selwyn fold belt have prolonged histories of Proterozoic and Paleozoic faulting (mainly extensional and strike-slip) that were reactivated during Mesozoic compression.

The three main structural panels are separated by the Dawson Thrust and Kathleen Lakes Faults (Figure 3). The Dawson Thrust Fault is a crustal break that may date back to late Neoproterozoic rifting and was subsequently reactivated as a north-directed thrust fault during Paleozoic extension and Mesozoic compression. The direction of movement along Mesozoic thrust faults in the region is generally towards the north. The Kathleen Lakes Fault is an enigmatic structure with uncertain kinematics. It likely has a long history that may have begun as a normal fault in the Neoproterozoic and has since been reactivated, possibly accommodating strike-slip and normal movement.

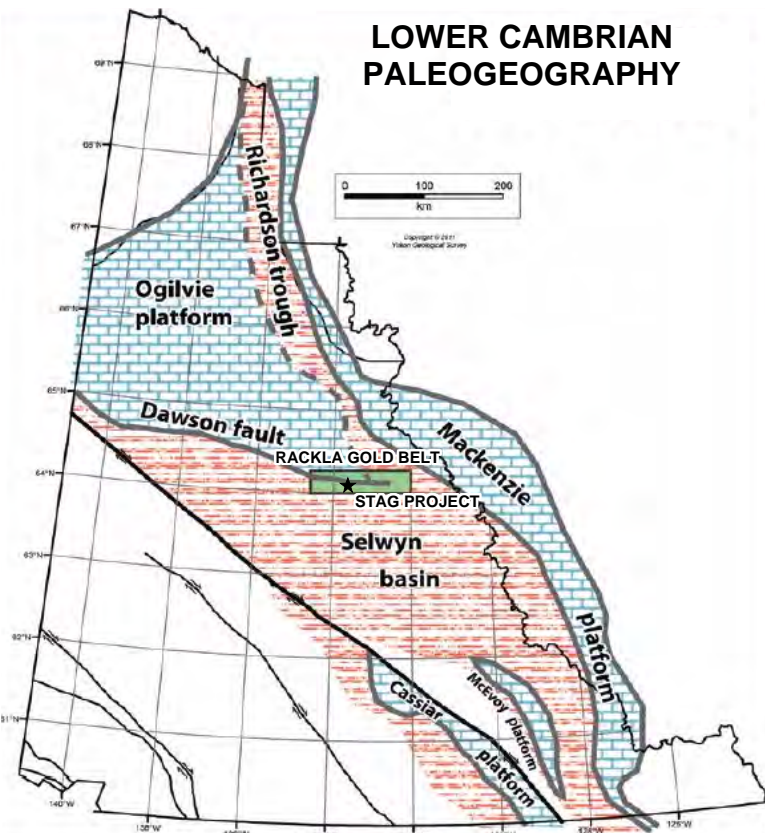
Both extensional and apparent sinistral strike-slip faults cross-cut structures associated with compression represent some of the youngest deformation in the Rackla Belt. Some strike-slip reactivation may have occurred along both the Kathleen Lakes and Dawson Thrust faults; however, the amount of motion is probably very small and appears to die out to the east.

RACKLA BELT STRATIGRAPHIC AND FACIES DOMAINS

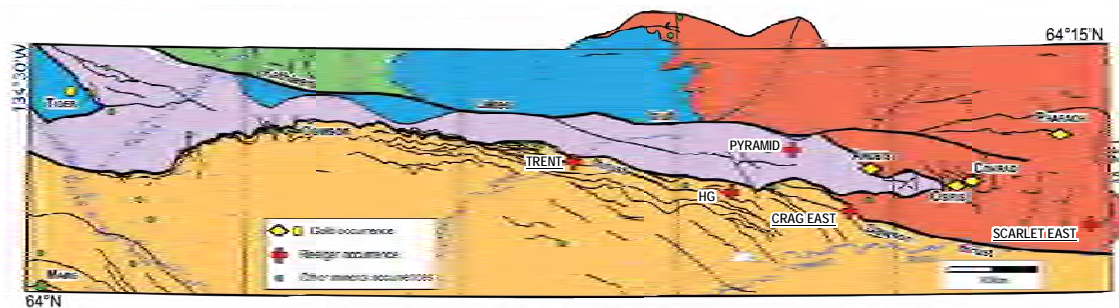


LOLITA PROPERTY

LOWER CAMBRIAN PALEOGEOGEOGRAPHY



MINERALIZATION ALONG RACKLA BELT



Note: Underlined showings are held by Strategic Metals Ltd.

STRATEGIC METALS LTD.

FIGURE 3

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

**RACKLA BELT
REGIONAL GEOLOGY**

LOLITA PROPERTY

FILE: ../Lolita/Figures/F3-Regional_Domains.wor	DATE: MAY 2014
---	----------------

After Colpron et al, 2013

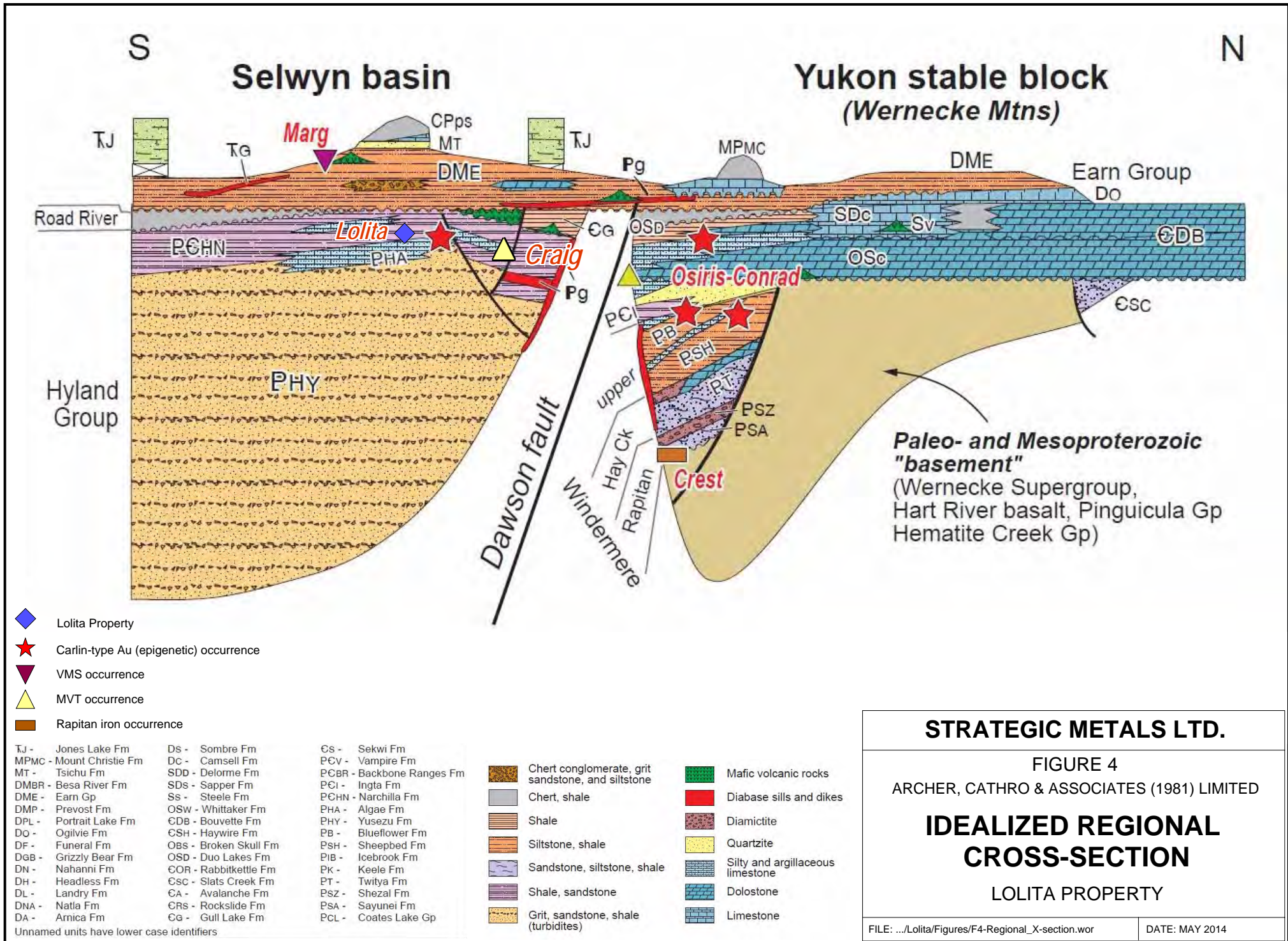
The Rackla Belt can be divided into five stratigraphic and facies domains that are generally bounded by the Dawson Thrust and Kathleen Lakes Faults (Figure 3).

- 1) Neoproterozoic to Paleozoic Selwyn Basin: The southern part of the belt (hanging wall of the Dawson Thrust Fault) comprises Neoproterozoic to Upper Paleozoic predominantly off-shelf clastic sedimentary rocks of Selwyn Basin;
- 2) Paleozoic Off-shelf: To the north of the Selwyn Basin, Ordovician to Permian off-shelf carbonate and shale (including abundant debris flow and turbidite deposits) are bound by the Dawson Thrust and Kathleen Lakes Faults;
- 3) Neoproterozoic Off-shelf (Windermere Supergroup?): In the northeastern part of the belt, rocks in the footwall of the Dawson Thrust Fault consist of fine-grained siliciclastic and carbonate rocks. Ediacaran fossils in this sequence suggest correlation with the upper part of the Neoproterozoic Windermere Supergroup;
- 4) Paleozoic Platform: Platformal carbonate rocks of Ordovician to Devonian age occur mainly north of the Kathleen Lakes Fault in the central part of the belt. A notable exception is a window of this package at the west end of the belt; and,
- 5) Proterozoic: Older Proterozoic rocks of the Wernecke Supergroup and Pinguicula Group occupy the region north of the Kathleen Lakes Fault in the northwestern part of the belt.

The transition between platformal and basinal facies varies around Selwyn Basin. Its eastern boundary exhibits a more typical facies transition that migrates through time. By contrast, the northern boundary of Selwyn Basin is strongly localized and was apparently controlled by the Dawson Thrust Fault. Figure 4 illustrates an idealized cross-section through Rackla Belt stratigraphy, along the northern boundary of Selwyn Basin. The lithological units that occur in the immediate vicinity of the Lolita property are described in Table I.

Table I – Regional Lithological Units (after Colpron *et al.*, 2013)

Unit Name	Age	Map Unit	Description
Gull Lake Formation?	Lower to Middle Cambrian	CGLvc	Brown weathering, green volcanic sandstone, siltstone; locally gritty; conglomerate with mud chips; local orange weathering dolostone bands.
Hyland Group	Neoproterozoic (Ediacaran) to Lower Cambrian	PCHvc	Dark brown and green to light grey weathering dark green volcanic rocks, commonly with calcite filled vesicles, breccia, tuff, and agglomerate; minor interbedded shale, chert, siltstone and limestone.
Narchilla Formation (Hyland Group)	Neoproterozoic (Ediacaran) to Lower Cambrian	PCHn	Maroon and green shale and siltstone, locally bioturbated; locally grey, brown shale; locally green and white sandstone; yellowish buff weathering dolomitic limestone.



Algae Lake Formation (Hyland Group)	Neoproterozoic (Ediacaran)	PHa	Light grey to yellowish buff weathering dolomitic limestone and dolostone, variably dolomitized and variably silty/sandy; locally fine grained, dolomitic sandstone; commonly graded and cross-bedded; minor grey and/or maroon shale; local debris flow units - generally limestone pebble to cobble breccia and conglomerate; some polymictic breccia, locally boulder size.
Yusezyu Formation (Hyland Group)		PHy	Brownish grey sandstone and grit (pebbly sandstone), calcareous near top of unit; brown, grey, olive green and locally maroon shale and siltstone; locally quartz pebble conglomerate.

PROPERTY GEOLOGY

No detailed geological mapping has been done on the Lolita property. The property geology described below is based on mapping by Cecile (1992), Colpron et al. (2013) and observations made by exploration geologists who have worked on the property at various times.

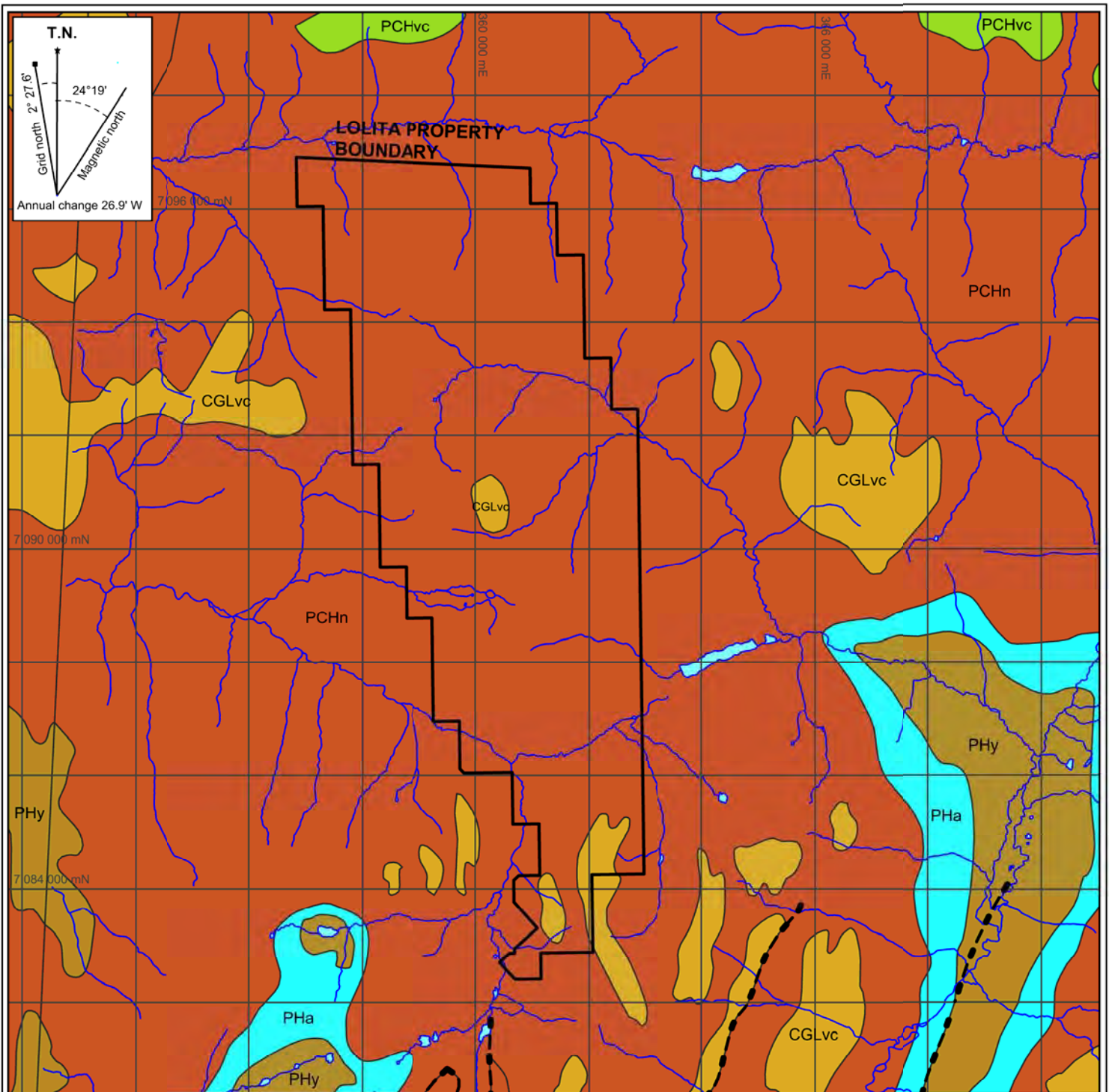
The property covers Narchilla Formation (PCHn) shales and sandstones, which are conformably overlain by Gull Lake Formation (CGLvc) volcanic sandstones and siltstones (Figure 5). Algae Lake Formation (PHa) carbonates and Yusezyu Formation (PHy) siliciclastics are mapped to the east and southwest of the property, and the surface expression of these two units suggests regional-scale synclinal folding.



The property lies 29 km southeast of the furthest mapped extent of the Dawson Thrust Fault. A number of smaller northeasterly striking faults are mapped 1 to 7 km to the south and east of the property. No bedding or structural measurements have been recorded.

MINERALIZATION

In 2013, Strategic Metals collected 28 rock samples from the Lolita property. The 2013 sample locations are plotted on Figure 6. Rock Sample Descriptions are provided in Appendix III and Certificates of Analysis in Appendix IV.

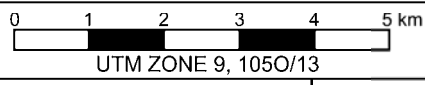
Rock geochemical sample sites were marked by orange flagging tape labelled with the sample number. The location of each sample was determined using a handheld GPS unit. Rock sample preparation and multi-element analyses were carried out at the ALS Minerals laboratories in Whitehorse, Yukon, and North Vancouver, B.C. Each sample was dried, fine-crushed to better than 70% passing 2 mm and then a 250 g split was pulverized to better than 85% passing 75 microns. The fine fraction was then analyzed for 51 elements using an aqua regia digestion followed by inductively coupled plasma combined with mass spectroscopy and atomic emission spectroscopy (ME-MS41). An additional 30 g charge was further analysed for gold by fire assay with inductively coupled plasma-atomic emissions spectroscopy finish (Au-ICP21).



-  Geologic contact (defined and inferred)
-  Fault (defined and approximate)

STRATEGIC METALS LTD.

FIGURE 5
 ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
PROPERTY GEOLOGY
 LOLITA PROPERTY



FILE: ../2013/Lolita/Figures/F4-Property_Geology.wor | DATE: MAY 2014

LOWER TO MIDDLE CAMBRIAN

CGLvc Gull Lake Formation? - brown weathering, green volcanic sandstone, siltstone; locally gritty; conglomerate with mud chips; local orange weathering dolostone bands.

NEOPROTEROZOIC (EDIACARAN) TO LOWER CAMBRIAN

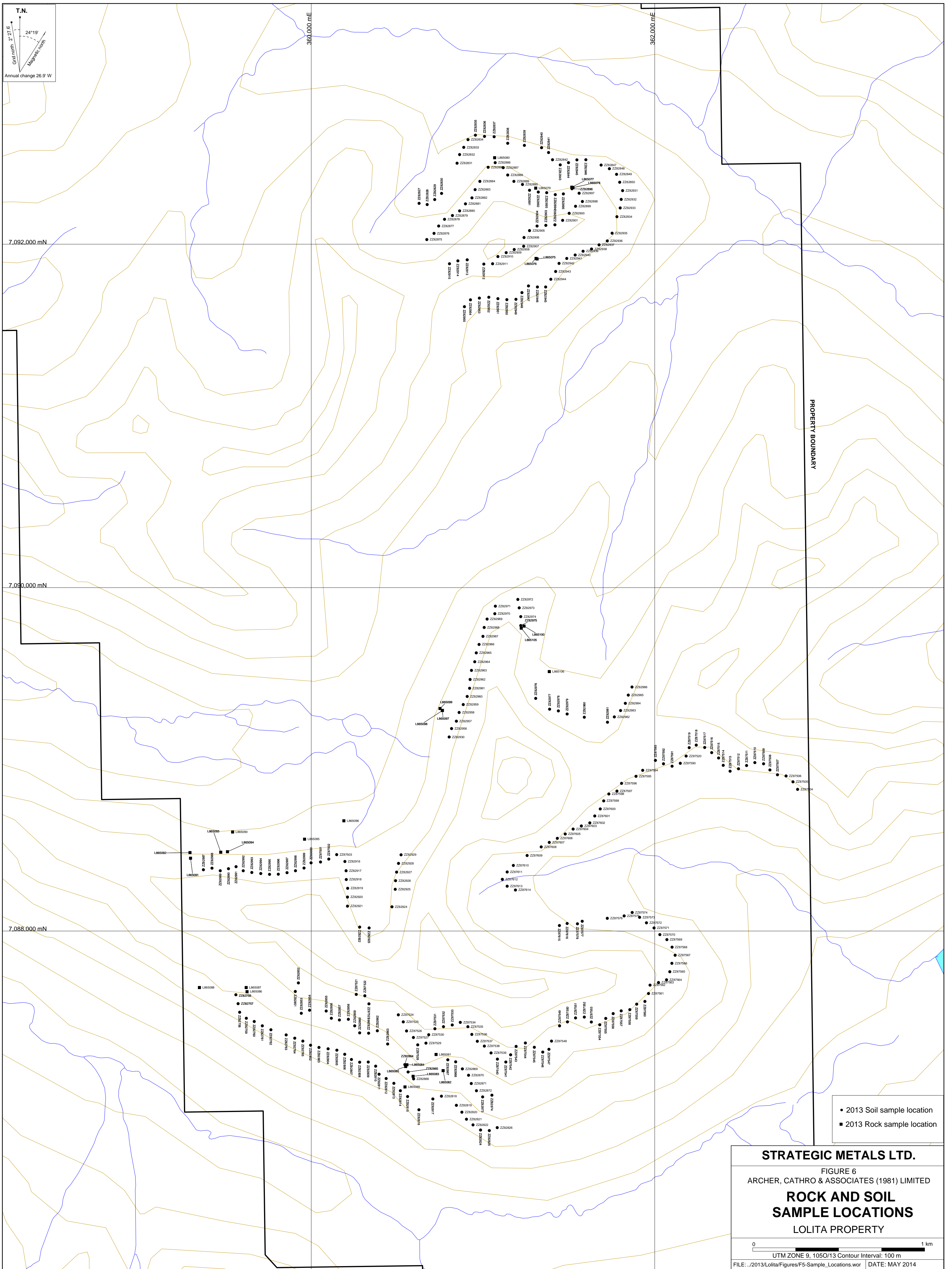
PCHn Hyland Group (Narchilla Formation) - maroon and green shale and siltstone, locally bioturbated; locally grey, brown shale; locally green and white sandstone; yellowish-buff weathering dolomitic limestone.

PCHvc Hyland Group - Dark brown- and green- to light grey-weathering dark green volcanic rocks, commonly with calcite filled vesicles, breccia, tuff, and agglomerate; minor interbedded shale, chert, siltstone, and limestone.

NEOPROTEROZOIC (EDIACARAN)

PHa Hyland Group (Algae Formation) - light grey to yellowish-buff weathering dolomitic limestone and dolostone, variably dolomitized and variably silty/sandy; locally fine grained, dolomitic sandstone; commonly graded and cross-bedded; minor grey and/or maroon shale; local debris flow units- generally limestone pebble to cobble breccia and conglomerate; some polymictic breccia, locally boulder size.

PHy Hyland Group (Yusezyu Formation) - brownish-grey sandstone and grit (pebbly sandstone), calcareous near top of unit; brown, grey, olive green and locally maroon shale and siltstone; locally quartz pebble conglomerate.



T.N.
Grid north 27°16'
Magnetic north 24°19'
Annual change 26.9' W

PROPERTY BOUNDARY

- 2013 Soil sample location
- 2013 Rock sample location

STRATEGIC METALS LTD.
 FIGURE 6
 ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
**ROCK AND SOIL
 SAMPLE LOCATIONS**
 LOLITA PROPERTY

0 1 km
 UTM ZONE 9, 1050/13 Contour Interval: 100 m
 FILE: .../2013/Lolita/Figures/F5-Sample_Locations.wor DATE: MAY 2014

The 2013 rock samples were primarily yellow-brown and/or rusty shale, containing trace to minor, fine-grained sulphides. The two samples that yielded the highest gold values (91 ppb and 49 ppb) also yielded elevated values of silver (up to 3.4 ppm), arsenic (up to 2270 ppm), lead (up to 831 ppm), antimony (up to 26.3 ppm) and cobalt (up to 1525 ppm). They comprised rusty and limonitic weathering, fine-grained shaley sandstone with disseminated blebs of fine-grained arsenopyrite. The samples were collected in float and outcrop at anomalous soil stations within Anomaly B.

SOIL GEOCHEMISTRY

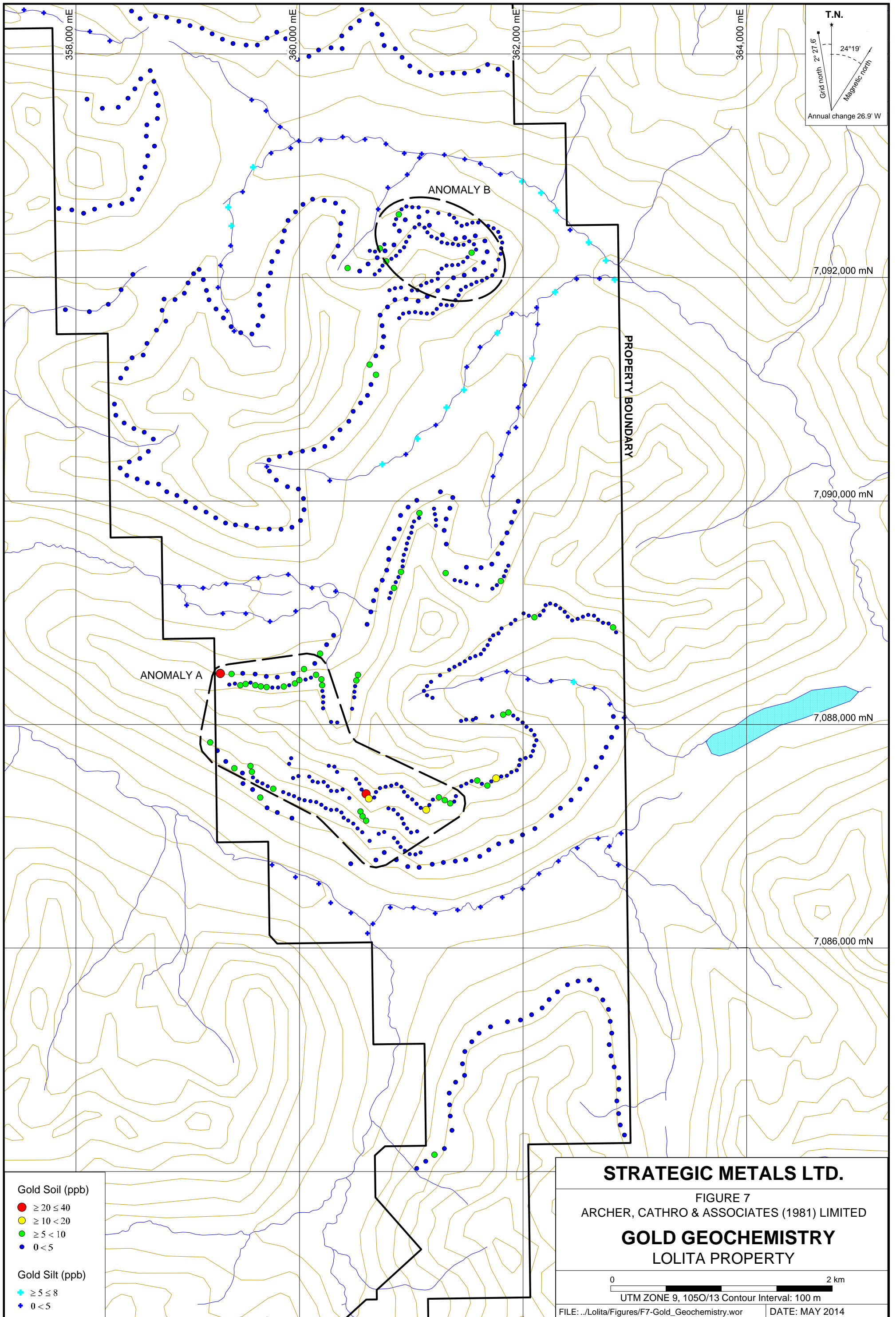
In 2011, Strategic Metals collected a total of 155 silt and 391 contour soil samples on the Lolita property. This work identified a number of point values and small clusters of elevated gold±arsenic±copper and/or lead geochemistry.

In 2013, another 313 contour soil samples were collected on the property. The 2013 soil sample locations are illustrated on Figure 6, while soil results from all programs for gold, arsenic, copper, lead and cobalt are illustrated thematically on Figures 7 to 11, respectively. Certificates of Analysis for the 2013 soil samples are provided in Appendix IV.

The 2013 soil sample locations were recorded using hand-held GPS units. Sample sites are marked by aluminum tags inscribed with the sample numbers and affixed to 0.5 m wooden lath that were driven into the ground. Soil samples were collected from 5 to 60 cm deep holes dug by mattock or hand-held auger. They were placed into individually pre-numbered Kraft paper bags. The soil samples were sent to ALS Minerals' laboratory in Whitehorse, where they were dried and screened to -180 microns. The fine fractions were then shipped to ALS Minerals in North Vancouver where they were analysed for 51 elements using an aqua regia digestion followed by inductively coupled plasma combined with mass spectroscopy and atomic emission spectroscopy (ME-MS41). An additional 30 g charge was further analysed for gold by fire assay with inductively coupled plasma-atomic emissions spectroscopy finish (Au-ICP21). Anomalous thresholds and peak values for the metals of interest are listed in Table II.

Table II – Threshold Values for Soil Samples

Element	Anomalous Thresholds				
	Weak	Moderate	Strong	Very Strong	Peak
Gold (ppb)	≥ 10 < 20	≥ 20 < 50			40
Arsenic (ppm)	≥ 50 < 100	≥ 100 < 200	≥ 200 < 500	≥ 500	1480*
Copper (ppm)	≥ 50 < 100	≥ 100 < 200	≥ 200 < 500		291
Lead (ppm)	≥ 50 < 100	≥ 100 < 200	≥ 200 < 500		368*
Cobalt (ppm)	≥ 20 < 50	≥ 50 < 100	≥ 100 < 200		195*



T.N.
 Grid north 2° 27.6'
 Magnetic north 24° 19'
 Annual change 26.9' W

ANOMALY B

ANOMALY A

PROPERTY BOUNDARY

7,092,000 mN

7,090,000 mN

7,088,000 mN

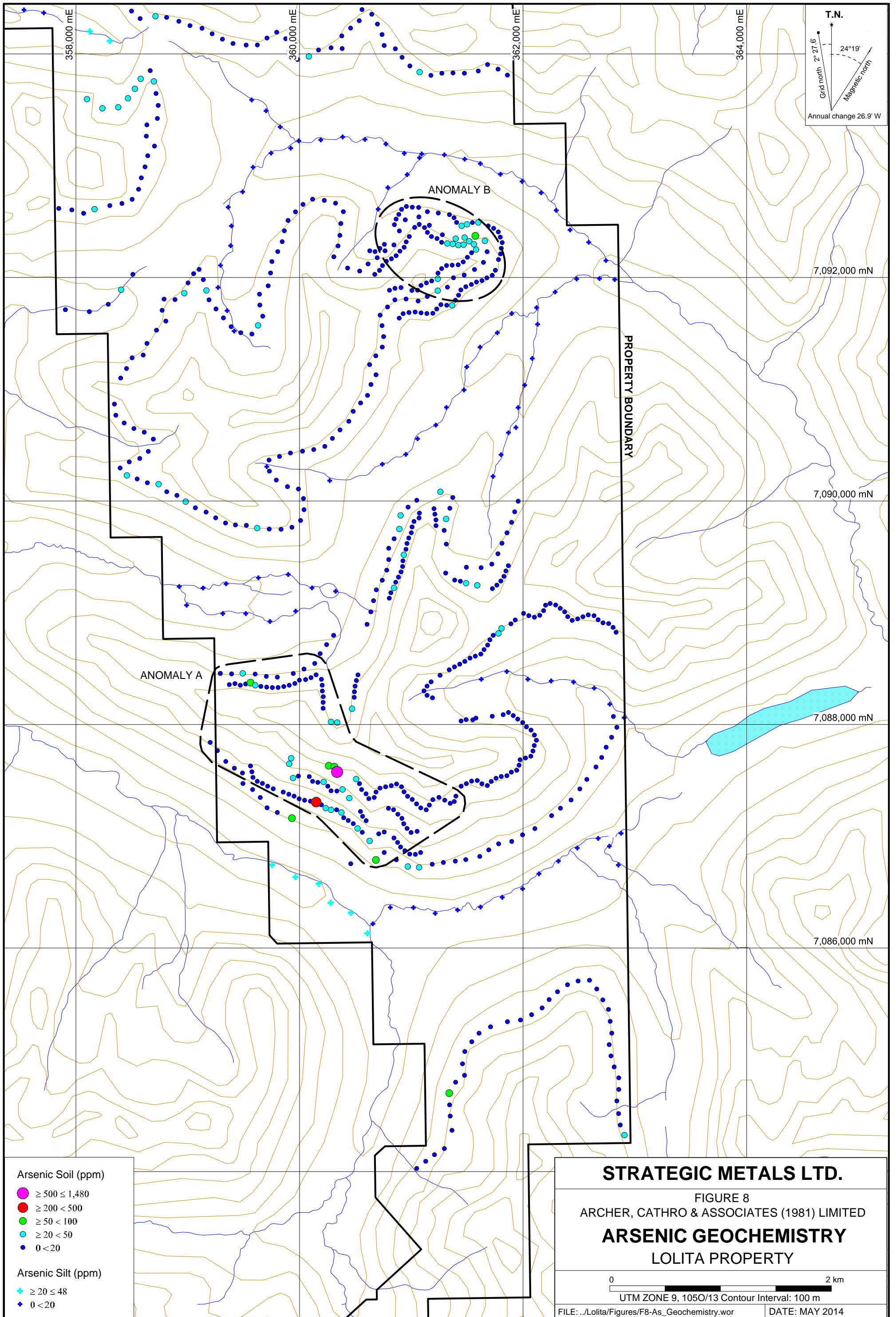
7,086,000 mN

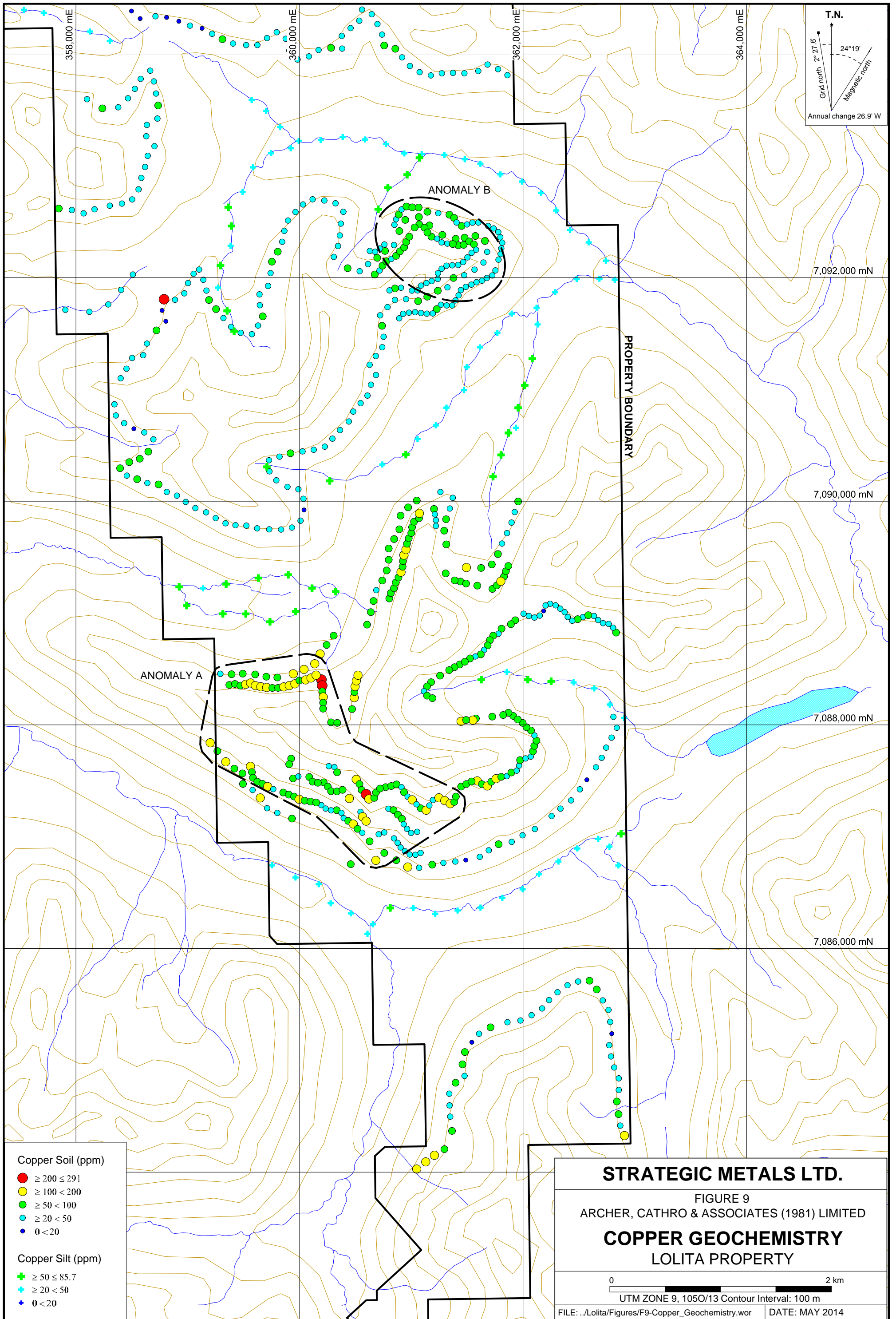
358,000 mE

360,000 mE

362,000 mE

364,000 mE





T.N.
 Grid north 2° 27.6'
 Magnetic north 24° 19'
 Annual change 26.9' W

ANOMALY B

ANOMALY A

PROPERTY BOUNDARY

- Copper Soil (ppm)**
- $\geq 200 < 291$
 - $\geq 100 < 200$
 - $\geq 50 < 100$
 - $\geq 20 < 50$
 - $0 < 20$
- Copper Silt (ppm)**
- +
 $\geq 50 < 85.7$ - +
 $\geq 20 < 50$ - +
 $0 < 20$

STRATEGIC METALS LTD.

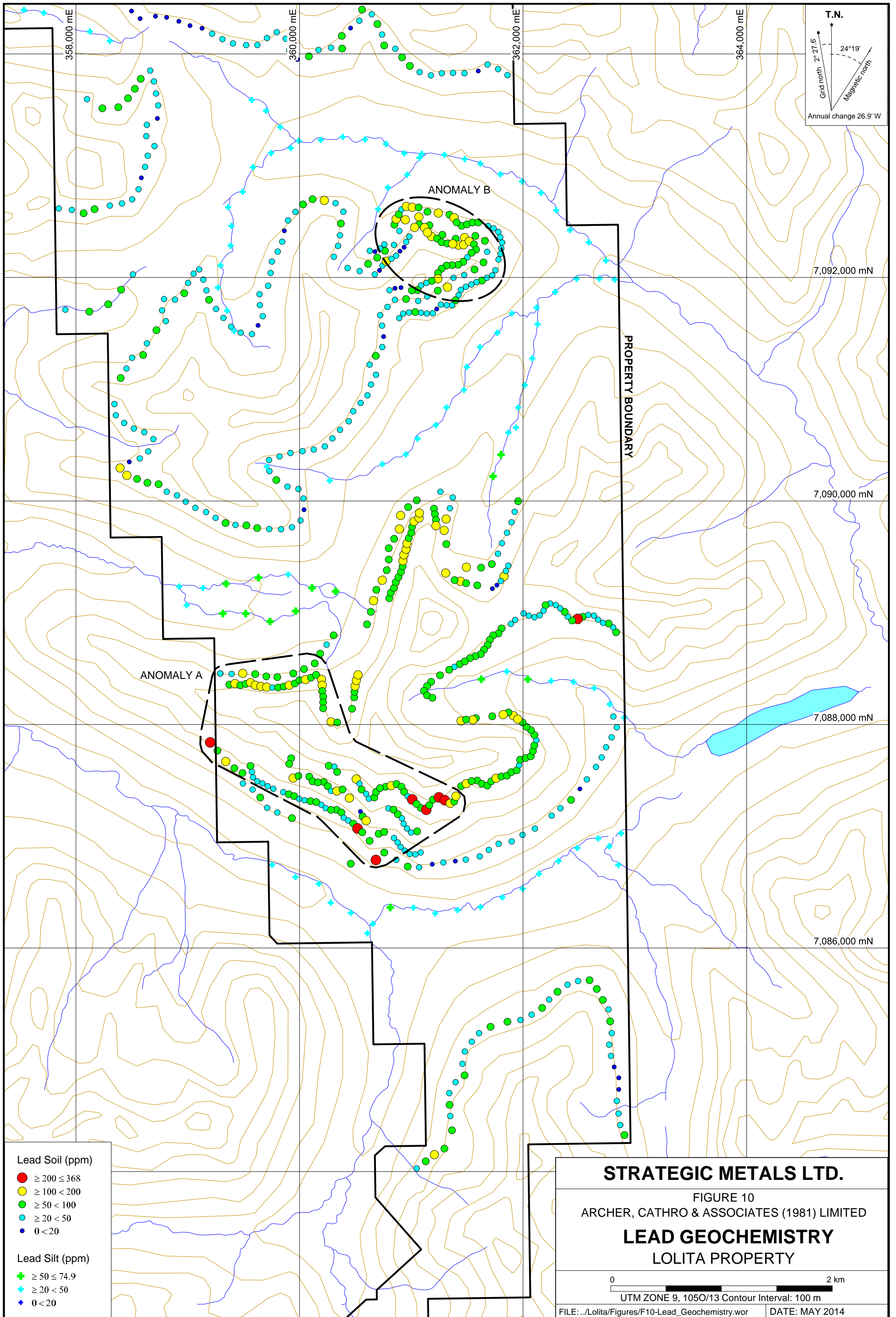
FIGURE 9
 ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

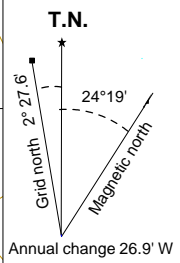
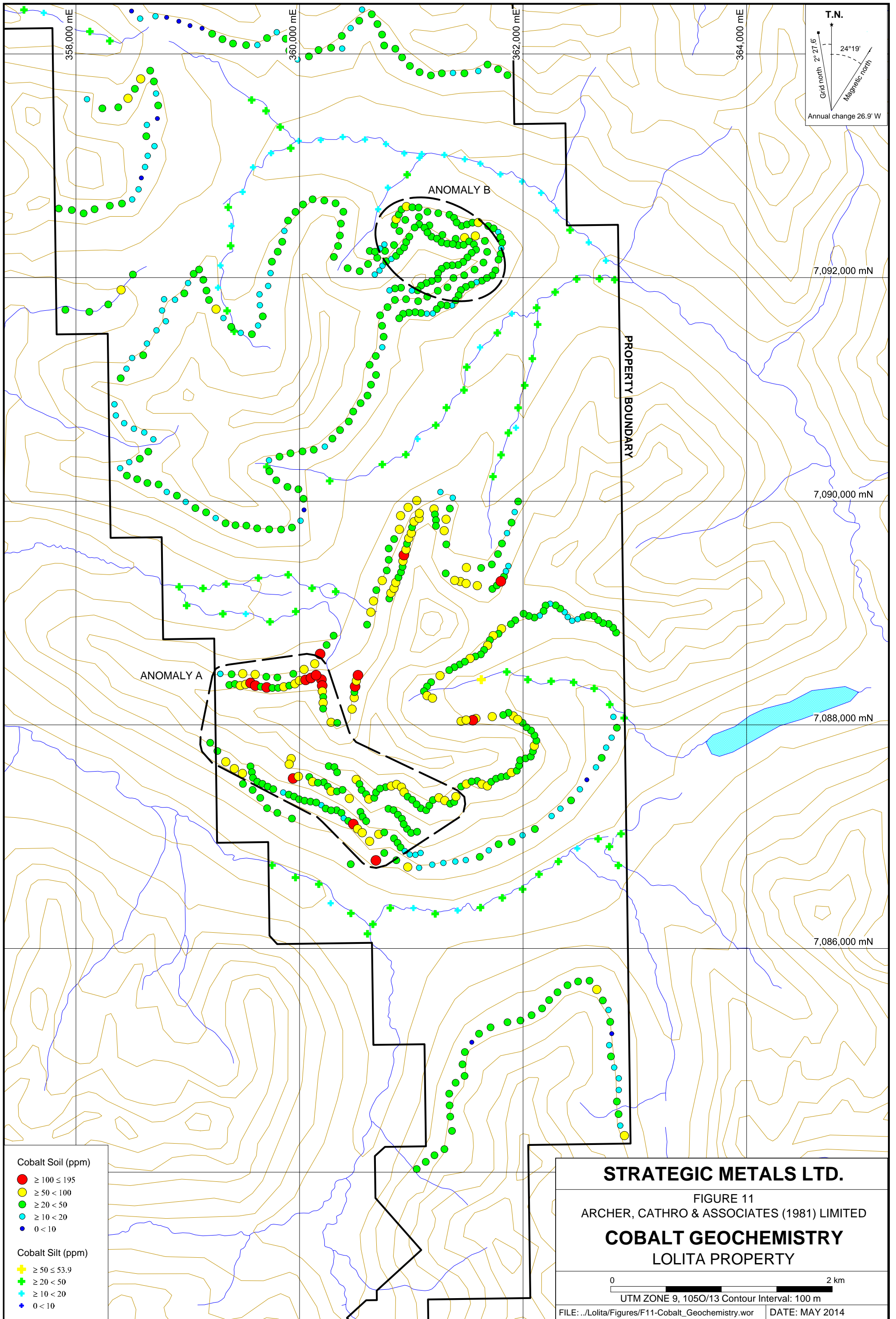
COPPER GEOCHEMISTRY
LOLITA PROPERTY

0 2 km

UTM ZONE 9, 1050/13 Contour Interval: 100 m

FILE: .../Lolita/Figures/F9-Copper_Geochemistry.wor | DATE: MAY 2014





ANOMALY B

ANOMALY A

PROPERTY BOUNDARY

7,092,000 mN

7,090,000 mN

7,088,000 mN

7,086,000 mN

358,000 mE

360,000 mE

362,000 mE

364,000 mE

* Value from 2013 sample.

Work in 2013 has identified two anomalous area of soil and rock geochemistry within the Lolita property, Anomaly A and Anomaly B.

Anomaly A occurs on a northwest-trending ridge in the southern part of the property. Contour soil sampling has identified small clusters and point results of moderately to strongly anomalous copper and lead values with coincident moderate to strong cobalt response. This zone features the property's highest arsenic-in-soil and gold-in-soil results as scattered point highs.

Anomaly B is located 3.4 km north of Anomaly A, in the central portion of the property. This anomaly is a broad area with a weakly to moderately elevated response for lead and cobalt and a weakly elevated response for copper. Weakly anomalous point values for gold are scattered throughout Anomaly B. The most significant rock samples collected in 2013 were found within this zone.

DISCUSSION AND CONCLUSIONS

The Lolita property lies at the southeast end of the Rackla Belt, a district containing a number of advanced exploration prospects.

Strategic Metals' 2013 exploration program successfully followed up anomalous multi-element geochemistry and identified two areas with an elevated soil response for gold, copper, lead and cobalt (Anomalies A and B). Limited prospecting has not adequately explained the elevated metal response in soil, and the rock samples most enriched in metals were collected in areas of only weakly anomalous soil geochemistry.

Future work on the Lolita property is warranted, but on a lower priority basis. The property geology has not been examined in any detail and is likely more complex than reported by government geologists. The two areas of anomalous geochemistry have only been broadly outlined by cursory soil sampling, and closer spaced samples may define specific sources or trends.

Respectfully submitted,

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED



J. Morton, B.Sc., GIT

REFERENCES

- Blusson, S.
1974 Drafts of five geological maps of northern Selwyn basin (Operation Stewart), Yukon and District of Mackenzie, N.W.T. (includes NTS 106A, B, C and 105N, O); Geological Survey of Canada, Open File 205, Scale 1:250,000.
- Cecile, M.P.
1992 Geology of the Niddery Lake map area (NTS 1050) at 1: 250 000; Geological Survey of Canada, Open File 2465.
- Chakungal, J. and Bennett, V.
2011 New bedrock geology of the Mount Mervyn map sheet (106C/04) and mineral potential for the South Wernecke mapping project; Yukon Geological Survey, Yukon Exploration and Geology 2010, pp. 55-87.
- Colpron, M.
2012 Preliminary Observations on the Geology of the Rackla Belt, Mount Ferrell map area (NTS 106C/03), Central Yukon; Yukon Geological Survey, Yukon Exploration and Geology 2011, pp. 27-43.
- Colpron, M., Moynihan, D., Israel, S. and Abbott, G.
2013 Bedrock geology of the Rackla belt (106D/1 and 106C/1 - 4), southern Nadaleen map area; Yukon Geological Survey, poster.
- Dumala, M.
2009 Assessment Report describing Geological Mapping, Prospecting, Soil Geochemistry, Diamond Drilling and Geophysical Surveys at the Rau Property; prepared for ATAC Resources Ltd.
- Friske, P.W.B., Hornbrook, E.H.W., Lynch, J.J., McCurdy, M.W., Gross, H., Galleta, A.C. and Durham, C.C.
1991 National Geochemical Reconnaissance Stream Sediment and Water Data, East Central Yukon, NTS 105N; Geological Survey of Canada; Open File 2363.
- Green, L.C.
1972 Geology of Nash Creek, Larsen and Dawson Map Areas, Yukon Territory; Geological Survey of Canada, Memoir 364, p. 157.
- Roots, C.F.
2003 Bedrock geology of Lansing Range map area (NTS 105N), central Yukon, 1:250000 scale; Yukon Geological Survey Geoscience Map 2003-1 or Geological Survey of Canada Open File 1616.
- Roots, C.F., Abbott, J.G., Cecile, M.P. and Gordey, S.P.

1995 Bedrock geology of Lansing Range map area (105N) east half, Hess Mountains, Yukon; Indian and Northern Affairs Canada Open File 1995-7 or Geological Survey of Canada Open File 3171.

Shearer, J.T.

1976 Geological and geochemical report on Odd claims; prepared for McIntyre Mines Ltd.; Assessment Report #090079

APPENDIX I
STATEMENT OF QUALIFICATIONS

STATEMENT OF QUALIFICATIONS

I, Jack Morton, with business addresses in Whitehorse, Yukon Territory and Vancouver, British Columbia and residential address in Vancouver, British Columbia, hereby certify that:

1. I graduated from Simon Fraser University in 2013 with a B.Sc. in Earth Science.
2. From 2007 to present, I have been actively engaged in mineral exploration in Yukon Territory, British Columbia, and Northwest Territories
3. I am a Geoscientist in Training (G.I.T.) with the Association of Professional Engineers and Geoscientists of British Columbia.
4. I supervised the field program and have interpreted all data resulting from this work.

A handwritten signature in blue ink, appearing to read 'J. Morton', is positioned above the printed name.

J. Morton, B.Sc., GIT

APPENDIX II
STATEMENT OF EXPENDITURES

Statement of Expenditures
Lolita 98-348 Mineral Claims
March 15, 2014

Labour

J. Morton – geologist – 7 Days July at \$544/day	\$ 3,998.40
M. Van Loon – field assistant – 7 Days July at \$391/day	2,873.85
M. Crapper – field assistant – 7 Days July at \$340/day	<u>3,213.00</u>
	9,371.25

Expenses (incl. management)

Field room and board – 21 mandays @ \$135/day	3,214.89
Horizon Helicopters – 2.4 hrs AStar 350 @ 1650/hr plus fuel	4,490.64
Alkan Air	964.95
Unimap	22,680.00
ALS Chemex	<u>11,625.24</u>
	42,975.72

Total \$ 52,346.97

Total 341 soil and rock samples = \$153.51/sample

APPENDIX III
ROCK SAMPLE DESCRIPTIONS

Rock Sample Descriptions

Property: Lolita

Sample Number: L865075 UTM: 361315 mE Nad83, Zone 9
Elevation: m UTM: 7091914 mN

Comments: Float grab of weathering brown with a rusty tarnish, fresh medium grey-green, medium grained (arkosic?) sandstone with thin (~2mm) quartz veinlets and fine grained copper coloured oxide mineralization in veinlets and on fracture surfaces.

Sample Number: L865076 UTM: 361309 mE Nad83, Zone 9
Elevation: m UTM: 7091917 mN

Comments: Float grab of same material as L865075, with dark red weathering on fracture surfaces and a more intense rusty tarnish.

Sample Number: L865077 UTM: 361517 mE Nad83, Zone 9
Elevation: m UTM: 7092332 mN

Comments: Outcrop chip sample of weathering brown with a rusty tarnish, fresh medium grey, fine grained shaley sandstone, sheared and with pockets/blebs of fine grained arsenopyrite that weather limonitic and rusty.

Sample Number: L865078 UTM: 361524 mE Nad83, Zone 9
Elevation: m UTM: 7092329 mN

Comments: Outcrop grab of weathering deep red, fresh dark grey, fine grained shale.

Sample Number: L865079 UTM: 361307 mE Nad83, Zone 9
Elevation: m UTM: 7092327 mN

Comments: Float grab of the same rock type as L865077, with one large (~4cm dia) pocket of fine grained arsenopyrite.

Sample Number: L865080 UTM: 361068 mE Nad83, Zone 9
Elevation: m UTM: 7092504 mN

Comments: Float grab of a quartz-shale breccia, with vugs principally in the quartz matrix filled with early and granular limonite.

Rock Sample Descriptions

Property: Lolita

Sample Number: L865081 UTM: 360727 mE Nad83, Zone 9

Elevation: m UTM: 7087281 mN

Comments: Float grab of weathering orange-brown with a rusty tarnish, fresh light green, fine grained siltstone with medium grained euhedral disseminated sulphides (pyrite, some arsenopyrite, and minor chalcopyrite) throughout. [Flagged sample on property does not

Sample Number: L865082 UTM: 360768 mE Nad83, Zone 9

Elevation: m UTM: 7087187 mN

Comments: Float grab of the same rock type as L865081.

Sample Number: L865083 UTM: 360593 mE Nad83, Zone 9

Elevation: m UTM: 7087154 mN

Comments: Outcrop grab of weathering brown to green to yellow, fresh light green, fine grained siltstone, with coarse grains of euhedral sulphides (pyrite, some arsenopyrite) throughout.

Sample Number: L865084 UTM: 360557 mE Nad83, Zone 9

Elevation: m UTM: 7087221 mN

Comments: Outcrop grab from a ~1cm seam in a rock of the same lithology as L865083, argillitized and full of tightly packed coarse grained and euhedral sulphides (pyrite, minor arsenopyrite).

Sample Number: L865085 UTM: 360550 mE Nad83, Zone 9

Elevation: m UTM: 7087211 mN

Comments: Outcrop chip sample of red-orange-brown weathering, light green fresh, shale with disseminated fine-to-medium grained pyrite that oxidizes black.

Sample Number: L865086 UTM: 359626 mE Nad83, Zone 9

Elevation: m UTM: 7087647 mN

Comments: Outcrop grab from a weathering orange-brown, fresh light green, fine grained sandstone-quartz breccia, with vugs in the quartz matrix filled with earthy and chocolate brown very fine grained masses.

Rock Sample Descriptions

Property: Lolita

Sample Number: L865087 UTM: 359621 mE Nad83, Zone 9

Elevation: m UTM: 7087671 mN

Comments: Outcrop grab of weathering yellow-brown with a rusty tarnish, fresh light green, shale with very fine grains with a metallic lustre (specular haematite?).

Sample Number: L865088 UTM: 359349 mE Nad83, Zone 9

Elevation: m UTM: 7087671 mN

Comments: Composite float grab of brown-tan weathering with a rusty tarnish, fresh light green, shale with no visible sulphides.

Sample Number: L865089 UTM: 360546 mE Nad83, Zone 9

Elevation: m UTM: 7087092 mN

Comments: Float grab of fragments of a deep brown weathering, fresh dark grey, shale with no visible sulphides.

Sample Number: L865090 UTM: 359542 mE Nad83, Zone 9

Elevation: m UTM: 7088577 mN

Comments: Float grab of weathering orange to brown to black and limonitic, fresh light grey-green, fine grained siltstone with no visible sulphides.

Sample Number: L865091 UTM: 359297 mE Nad83, Zone 9

Elevation: m UTM: 7088424 mN

Comments: Subcrop grab of quartz-shale breccia with vugs in the quartz matrix filled with earth and chocolate brown very fine grained masses.

Sample Number: L865092 UTM: 359294 mE Nad83, Zone 9

Elevation: m UTM: 7088457 mN

Comments: Composite float grab of brown weathering with a rusty tarnish, fresh light green, shale with no visible sulphides, removed from a shallow pit at soil sample ZZ177596.

Rock Sample Descriptions

Property: Lolita

Sample Number: L865093 UTM: 359473 mE Nad83, Zone 9
Elevation: m UTM: 7088459 mN

Comments: Outcrop grab of weathering orange-brown to black, fresh light green, sheared fine grained siltstone with disseminated fine to medium grained chalcopyrite and pyrite throughout.

Sample Number: L865094 UTM: 359512 mE Nad83, Zone 9
Elevation: m UTM: 7088462 mN

Comments: Outcrop grab of same lithology as L865093, with less sulphides.

Sample Number: L865095 UTM: 359961 mE Nad83, Zone 9
Elevation: m UTM: 7088535 mN

Comments: Outcrop grab of weathering orange-brown to black with a rusty tarnish, fresh light grey-green, fine grain argillitized siltstone with no visible sulphides.

Sample Number: L865096 UTM: 360190 mE Nad83, Zone 9
Elevation: m UTM: 7088642 mN

Comments: Float grab of the same lithology as L865090.

Sample Number: L865097 UTM: 360763 mE Nad83, Zone 9
Elevation: m UTM: 7089285 mN

Comments: Outcrop grab of weathering brown to black, fresh light green, brecciated quartz-siltstone with no visible sulphides.

Sample Number: L865098 UTM: 360764 mE Nad83, Zone 9
Elevation: m UTM: 7089284 mN

Comments: Float grab of weathering orange-brown with a rusty tarnish, fresh light green, fine grained siltstone with dull dark grey-black medium grained prismatic mineralization.

Rock Sample Descriptions

Property: Lolita

Sample Number: L865099 UTM: 360750 mE Nad83, Zone 9

Elevation: m UTM: 7089296 mN

Comments: Outcrop grab of weathering orange to brown to black with a rusty tarnish, fresh light green, shale with disseminated fine grained sulphides (pyrite) throughout.

Sample Number: L865100 UTM: 361239 mE Nad83, Zone 9

Elevation: m UTM: 7089776 mN

Comments: Outcrop chip sample of weathering yellow to brown to red with a rusty tarnish, fresh light green, powdery shale (argillitized?) with no visible sulphides.

Sample Number: L865105 UTM: 361223 mE Nad83, Zone 9

Elevation: m UTM: 7089764 mN

Comments: Outcrop grab of the same lithology as L865100 with fine grained sulphides (pyrite, chalcopyrite?) throughout. (Note: rep does not have visible sulphides).

Sample Number: L865106 UTM: 361386 mE Nad83, Zone 9

Elevation: m UTM: 7089511 mN

Comments: Float grab of orange-brown weathering with a rusty tarnish, fresh pale grey, silicified siltstone and quartz vein with fine grained pyrite throughout.

APPENDIX IV
CERTIFICATES OF ANALYSIS



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Page: 1
 Finalized Date: 11- AUG- 2013
 Account: MTT

CERTIFICATE WH13137043

Project: Lolita
 P.O. No.:
 This report is for 28 Rock samples submitted to our lab in Whitehorse, YT, Canada on 30- JUL- 2013.
 The following have access to data associated with this certificate:

HEATHER BURRELL	SARAH DRECHSLER	JOAN MARIACHER
-----------------	-----------------	----------------

SAMPLE PREPARATION	
ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/ o BarCode
CRU- QC	Crushing QC Test
CRU- 31	Fine crushing - 70%< 2mm
PUL- QC	Pulverizing QC Test
SPL- 21	Split sample - riffle splitter
PUL- 31	Pulverize split to 85%< 75 um

ANALYTICAL PROCEDURES		
ALS CODE	DESCRIPTION	
ME- MS41	51 anal. aqua regia ICPMS	
Au- ICP21	Au 30g FA ICP- AES Finish	ICP- AES

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

***** See Appendix Page for comments regarding this certificate *****

Signature: 
 Colin Ramshaw, Vancouver Laboratory Manager



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/ O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 2 - A
 Total # Pages: 2 (A - D)
 Plus Appendix Pages
 Finalized Date: 11- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS WH13137043

Sample Description	Method	WEI- 21	Au- ICP21	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR															
L865075		0.65	0.001	0.03	1.97	14.6	<0.2	<10	30	0.60	0.18	0.04	0.09	8.62	11.7	23
L865076		0.86	0.002	0.05	2.20	56.0	<0.2	<10	20	0.35	0.10	0.05	0.10	5.78	30.7	22
L865077		1.10	0.049	1.61	2.87	2270	<0.2	<10	50	0.92	1.64	0.04	0.02	12.15	1525	33
L865078		0.86	0.002	0.04	2.75	8.1	<0.2	<10	60	1.91	0.45	0.71	0.04	51.4	13.7	37
L865079		0.87	0.091	3.40	1.34	1920	<0.2	<10	10	0.51	0.69	0.01	0.02	7.95	744	18
L865080		1.14	0.001	0.06	1.80	6.2	<0.2	<10	30	0.29	0.15	0.04	0.06	6.71	11.6	18
L865081		0.49	0.004	0.18	0.59	7.5	<0.2	<10	20	0.39	0.78	3.52	0.10	3.74	14.9	6
L865082		1.02	0.003	0.35	0.78	0.9	<0.2	<10	20	0.64	1.40	3.15	0.09	3.41	15.1	7
L865083		0.87	0.002	0.05	1.86	0.6	<0.2	<10	80	0.57	0.80	0.04	<0.01	2.86	15.9	23
L865084		1.25	0.038	0.44	0.59	2.5	<0.2	<10	10	0.29	8.33	0.43	0.01	1.68	139.0	7
L865085		1.11	0.003	0.06	2.14	0.4	<0.2	<10	70	0.74	1.19	0.03	0.01	3.00	13.6	25
L865086		0.87	0.001	0.03	1.24	6.1	<0.2	<10	20	0.46	0.09	0.20	0.41	5.19	11.7	18
L865087		0.90	0.001	0.05	2.94	20.4	<0.2	<10	60	0.82	0.47	0.08	0.03	4.86	15.0	41
L865088		0.94	0.001	0.01	3.00	0.9	<0.2	<10	80	0.66	0.33	0.05	0.02	2.53	26.5	28
L865089		0.56	0.003	0.09	1.95	13.1	<0.2	<10	60	0.50	0.60	<0.01	0.03	4.73	1.8	29
L865090		0.71	0.008	1.37	0.95	24.7	<0.2	<10	120	0.46	2.30	0.36	0.02	2.17	41.8	9
L865091		0.82	0.001	0.03	2.89	0.8	<0.2	<10	60	0.23	0.12	0.88	0.05	3.32	20.9	28
L865092		0.69	<0.001	0.03	1.73	0.6	<0.2	<10	2660	0.33	0.06	2.85	0.14	2.67	27.3	10
L865093		1.27	0.002	0.04	3.27	3.3	<0.2	<10	40	0.60	0.51	1.04	0.10	4.36	19.7	29
L865094		1.01	0.002	0.11	1.43	2.4	<0.2	<10	40	0.43	0.50	0.31	0.04	2.97	18.7	13
L865095		1.09	0.002	0.01	2.88	1.5	<0.2	<10	430	0.52	0.08	0.02	0.01	3.12	4.0	24
L865096		0.94	0.010	0.13	2.42	6.9	<0.2	<10	120	0.60	3.60	0.01	0.01	3.24	14.5	30
L865097		0.91	0.001	0.07	0.83	2.7	<0.2	<10	30	0.32	0.19	0.04	0.04	2.53	7.0	22
L865098		1.20	0.008	0.67	2.33	77.5	<0.2	<10	40	0.42	0.89	0.01	0.03	7.47	18.5	29
L865099		0.83	0.004	0.70	2.06	4.5	<0.2	<10	40	0.60	4.64	0.08	0.02	6.02	33.8	19
L865100		0.71	0.002	0.04	1.37	2.4	<0.2	<10	90	0.35	0.59	0.02	0.01	3.57	7.6	13
L865105		0.93	0.005	0.52	1.57	18.1	<0.2	<10	30	0.52	0.30	0.46	0.01	14.80	34.0	18
L865106		0.98	0.004	0.09	0.41	1.0	<0.2	<10	30	0.22	0.57	0.04	0.01	3.10	13.6	6



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/ O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 2 - B
 Total # Pages: 2 (A - D)
 Plus Appendix Pages
 Finalized Date: 11- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS WH13137043

Sample Description	Method Analyte Units LOR	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	
		Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
		ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
		0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
L865075		1.15	11.1	4.01	6.41	<0.05	0.20	0.03	0.038	0.07	4.0	39.4	0.56	494	0.21	0.03
L865076		0.61	5.5	5.42	6.89	<0.05	0.20	0.02	0.023	0.04	2.7	46.8	0.74	1660	0.16	0.02
L865077		1.81	65.3	8.83	10.10	<0.05	0.28	0.34	0.050	0.21	4.9	63.9	0.74	617	0.77	0.05
L865078		3.61	39.6	6.01	9.58	0.08	0.13	<0.01	0.064	0.28	17.0	49.5	0.75	1620	0.47	0.06
L865079		1.20	59.1	18.45	5.38	0.07	0.32	0.94	0.029	0.13	3.5	25.4	0.25	193	1.10	0.03
L865080		0.53	7.8	4.79	4.89	0.05	0.30	0.05	0.022	0.03	2.8	36.0	0.57	2290	0.28	0.02
L865081		0.67	16.0	4.87	1.83	<0.05	0.31	0.06	0.034	0.10	1.3	10.0	0.93	8360	1.87	0.04
L865082		0.72	25.4	6.00	2.25	<0.05	0.36	0.07	0.028	0.11	1.2	14.5	0.94	7930	3.06	0.04
L865083		1.26	39.1	4.58	5.76	<0.05	0.21	<0.01	0.015	0.28	1.2	32.2	0.53	366	0.35	0.04
L865084		1.03	63.3	19.10	1.93	0.06	0.27	0.07	0.015	0.16	0.6	7.3	0.18	849	0.85	0.03
L865085		1.81	11.7	5.17	6.90	<0.05	0.15	<0.01	0.015	0.29	1.2	35.1	0.60	281	0.77	0.04
L865086		0.25	11.0	2.66	4.03	<0.05	0.31	0.02	0.013	0.04	1.7	30.1	0.40	917	0.37	0.05
L865087		1.79	31.3	5.41	8.98	<0.05	0.19	0.02	0.027	0.28	1.8	67.0	1.04	764	0.46	0.05
L865088		1.17	30.8	5.79	9.09	<0.05	0.24	0.01	0.015	0.20	1.1	73.1	1.08	523	0.09	0.05
L865089		1.64	15.1	4.40	6.83	<0.05	0.18	0.05	0.020	0.28	2.3	39.6	0.64	156	0.37	0.03
L865090		1.61	50.5	3.87	2.96	<0.05	0.29	0.95	0.014	0.19	0.8	13.3	0.24	364	4.90	0.05
L865091		0.72	8.5	5.97	9.02	0.06	0.15	0.01	0.024	0.07	1.6	73.4	1.15	2510	1.11	0.03
L865092		0.65	23.7	4.47	4.91	<0.05	0.24	0.02	0.034	0.13	1.2	41.0	0.86	6340	0.09	0.04
L865093		1.23	23.9	8.09	9.34	<0.05	0.21	0.05	0.025	0.15	2.1	91.5	1.20	3670	0.38	0.03
L865094		0.96	22.3	6.99	4.24	<0.05	0.23	0.08	0.019	0.14	1.2	31.5	0.46	1560	0.28	0.03
L865095		1.31	55.1	5.88	7.94	<0.05	0.22	0.01	0.022	0.17	1.4	69.0	0.97	374	0.11	0.03
L865096		2.55	41.6	5.30	7.31	<0.05	0.18	0.09	0.021	0.20	1.4	53.4	0.75	347	3.14	0.06
L865097		0.55	17.2	1.80	2.35	<0.05	0.08	0.01	0.009	0.07	1.0	19.8	0.25	1160	0.29	0.02
L865098		1.39	25.0	4.75	7.08	<0.05	0.14	0.14	0.014	0.25	3.4	51.6	0.65	375	1.94	0.04
L865099		1.54	52.7	9.36	5.98	<0.05	0.32	0.17	0.019	0.21	2.9	37.6	0.60	606	0.17	0.04
L865100		1.72	33.5	3.54	4.88	<0.05	0.15	0.07	0.017	0.17	1.7	27.6	0.35	194	0.78	0.04
L865105		1.62	30.8	6.54	4.70	0.06	0.22	0.29	0.016	0.17	4.0	32.9	0.45	222	2.15	0.04
L865106		0.88	7.3	6.16	1.03	<0.05	0.22	0.04	<0.005	0.15	1.2	2.9	0.04	55	1.17	0.04

***** See Appendix Page for comments regarding this certificate *****



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 2 - C
 Total # Pages: 2 (A - D)
 Plus Appendix Pages
 Finalized Date: 11- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS WH13137043

Sample Description	Method Analyte Units LOR	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
		Nb ppm	Ni ppm	P ppm	Pb ppm	Rb ppm	Re ppm	S %	Sb ppm	Sc ppm	Se ppm	Sn ppm	Sr ppm	Ta ppm	Te ppm	Th ppm
L865075		0.12	27.5	60	42.0	4.1	<0.001	0.01	0.08	2.7	<0.2	0.5	6.3	<0.01	0.01	6.4
L865076		0.12	26.9	70	140.0	2.4	<0.001	0.02	0.17	2.8	<0.2	0.5	5.9	<0.01	0.01	4.4
L865077		0.14	135.5	140	486	10.2	<0.001	3.76	9.42	5.0	1.7	0.6	17.8	<0.01	0.06	6.1
L865078		0.12	38.7	3220	21.1	15.3	<0.001	0.02	0.16	8.2	1.2	0.8	33.6	<0.01	0.04	7.9
L865079		0.16	178.0	110	831	6.9	<0.001	>10.0	26.3	3.0	1.7	0.4	5.0	<0.01	0.05	4.6
L865080		0.11	9.6	140	28.5	2.0	<0.001	0.06	0.13	2.8	<0.2	0.3	13.9	<0.01	0.01	4.9
L865081		0.12	11.6	270	144.0	4.9	<0.001	2.33	0.17	3.6	0.3	<0.2	61.6	<0.01	0.03	9.3
L865082		0.12	18.2	230	276	5.8	<0.001	3.34	0.05	4.0	0.2	0.2	58.5	<0.01	0.02	10.5
L865083		0.13	36.8	210	16.7	12.0	<0.001	1.07	0.05	2.5	0.2	0.2	7.3	<0.01	0.03	7.7
L865084		0.14	66.0	100	126.0	8.1	<0.001	>10.0	0.15	1.8	3.0	0.2	11.5	<0.01	0.17	5.1
L865085		0.12	31.8	220	21.0	13.4	<0.001	0.39	0.10	2.8	0.2	0.3	10.9	<0.01	0.03	6.8
L865086		0.13	20.2	410	39.0	2.1	<0.001	0.11	0.17	1.6	<0.2	0.3	9.3	<0.01	0.01	7.4
L865087		0.13	41.6	250	37.4	11.7	<0.001	0.16	0.26	4.5	0.4	0.3	8.4	<0.01	0.03	9.6
L865088		0.14	60.6	150	5.9	10.0	<0.001	0.01	0.07	2.5	0.2	0.3	8.9	<0.01	0.03	9.7
L865089		0.11	23.3	140	31.8	12.1	<0.001	0.27	0.48	2.1	0.2	0.3	5.9	<0.01	0.02	8.3
L865090		0.12	21.1	1150	724	9.9	<0.001	1.98	0.44	2.3	1.0	0.2	12.6	<0.01	0.01	12.1
L865091		0.13	24.0	100	8.3	3.6	<0.001	0.02	<0.05	3.4	<0.2	0.6	18.4	<0.01	<0.01	2.2
L865092		0.12	27.5	170	7.2	6.4	<0.001	0.07	0.06	4.6	0.6	0.2	82.7	<0.01	0.02	6.6
L865093		0.07	44.2	140	42.3	6.5	0.001	1.22	0.15	4.8	<0.2	0.4	17.5	<0.01	0.02	4.9
L865094		0.07	29.5	180	139.5	7.2	0.001	4.18	0.17	3.0	0.3	0.3	7.1	<0.01	<0.01	5.7
L865095		0.07	31.4	120	23.3	8.7	0.001	0.09	0.07	3.0	<0.2	0.3	9.3	<0.01	<0.01	9.5
L865096		0.08	39.2	140	43.2	10.2	0.001	0.25	0.19	3.4	0.2	0.3	9.3	<0.01	0.01	8.0
L865097		0.08	11.0	140	114.5	3.8	0.002	0.02	0.07	1.6	<0.2	<0.2	16.0	<0.01	<0.01	1.7
L865098		0.07	31.2	150	119.0	11.8	0.002	0.52	0.65	2.3	0.4	0.3	9.2	<0.01	0.02	5.0
L865099		0.10	56.7	130	115.0	9.8	0.001	6.93	0.37	2.9	0.9	0.2	7.6	<0.01	0.09	6.1
L865100		0.06	17.7	180	27.6	9.0	0.001	0.16	0.08	2.9	<0.2	0.2	7.4	<0.01	0.01	5.6
L865105		0.09	33.2	2140	82.5	9.1	0.002	4.23	0.77	2.4	0.8	0.3	19.2	<0.01	0.01	6.8
L865106		0.07	14.1	200	74.7	8.0	0.001	7.43	0.06	0.6	0.2	0.2	4.8	<0.01	0.01	4.3



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 2 - D
 Total # Pages: 2 (A - D)
 Plus Appendix Pages
 Finalized Date: 11- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS WH13137043

Sample Description	Method Analyte Units LOR	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
		Ti %	Ti ppm	U ppm	V ppm	W ppm	Y ppm	Zn ppm	Zr ppm
L865075		<0.005	0.03	0.58	19	<0.05	2.92	156	6.0
L865076		0.005	0.02	0.34	20	<0.05	2.35	161	5.9
L865077		0.005	3.69	0.76	28	<0.05	4.60	114	9.0
L865078		<0.005	0.09	0.93	31	<0.05	27.5	112	3.8
L865079		<0.005	16.15	0.45	17	<0.05	3.14	64	8.4
L865080		<0.005	0.05	0.54	18	<0.05	3.87	78	9.9
L865081		<0.005	0.08	0.90	4	<0.05	6.74	36	7.7
L865082		<0.005	0.04	1.11	5	<0.05	7.68	47	9.3
L865083		<0.005	0.08	0.46	15	<0.05	3.91	66	6.3
L865084		<0.005	0.05	0.42	5	<0.05	3.44	23	7.5
L865085		<0.005	0.09	0.67	19	<0.05	4.46	77	4.7
L865086		<0.005	0.02	0.68	9	<0.05	6.85	111	4.0
L865087		<0.005	0.09	0.84	26	<0.05	6.73	121	5.8
L865088		0.005	0.06	0.59	21	<0.05	3.73	151	5.6
L865089		<0.005	0.09	0.72	18	<0.05	3.38	70	5.9
L865090		<0.005	0.11	0.51	7	<0.05	5.09	35	8.5
L865091		<0.005	0.03	0.28	25	<0.05	3.37	143	3.9
L865092		<0.005	0.05	0.56	8	<0.05	7.84	152	6.0
L865093		<0.005	0.04	0.46	26	<0.05	7.41	154	8.1
L865094		<0.005	0.05	0.54	11	<0.05	5.53	63	7.4
L865095		<0.005	0.06	0.60	21	<0.05	4.67	134	6.6
L865096		<0.005	0.06	0.69	20	<0.05	4.39	84	6.4
L865097		<0.005	0.04	0.41	7	<0.05	3.75	35	3.7
L865098		<0.005	0.11	0.51	19	<0.05	2.50	85	5.1
L865099		<0.005	0.06	0.87	17	<0.05	4.72	79	11.3
L865100		<0.005	0.06	0.51	12	<0.05	3.05	50	5.6
L865105		<0.005	0.09	0.63	15	<0.05	10.70	68	8.4
L865106		<0.005	0.05	0.49	3	<0.05	2.73	6	8.3



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Page: 1
 Finalized Date: 12- AUG- 2013
 Account: MTT

CERTIFICATE WH13137044

Project: Lolita
 P.O. No.:
 This report is for 208 Soil samples submitted to our lab in Whitehorse, YT, Canada on 30- JUL- 2013.
 The following have access to data associated with this certificate:

HEATHER BURRELL	SARAH DRECHSLER	JOAN MARIACHER
-----------------	-----------------	----------------

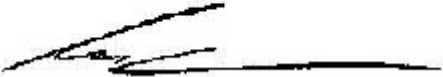
SAMPLE PREPARATION	
ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/ o BarCode
SCR- 41	Screen to - 180um and save both

ANALYTICAL PROCEDURES		
ALS CODE	DESCRIPTION	INSTRUMENT
Au- ICP21	Au 30g FA ICP- AES Finish	ICP- AES
ME- MS41	51 anal. aqua regia ICPMS	

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

***** See Appendix Page for comments regarding this certificate *****

Signature: 
 Colin Ramshaw, Vancouver Laboratory Manager



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 2 - A
 Total # Pages: 7 (A - D)
 Plus Appendix Pages
 Finalized Date: 12- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS WH13137044

Sample Description	Method	WEI- 21	Au- ICP21	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ82756		0.35	0.007	0.11	2.00	5.5	<0.2	<10	170	3.06	0.63	0.12	0.05	7.12	35.9	30
ZZ82757		0.33	0.005	0.10	1.65	3.8	<0.2	<10	100	2.36	0.57	0.08	0.04	5.60	23.1	28
ZZ82758		0.40	0.002	0.09	2.13	8.5	<0.2	<10	90	1.25	0.51	0.03	0.06	6.52	21.0	30
ZZ82759		0.32	0.003	0.09	2.00	7.6	<0.2	<10	170	1.90	0.55	0.14	0.07	5.57	25.9	29
ZZ82760		0.35	0.003	0.11	2.19	7.9	<0.2	<10	70	1.36	0.55	0.06	0.11	8.18	31.2	30
ZZ82761		0.32	0.002	0.12	2.36	8.2	<0.2	<10	80	2.17	0.46	0.10	0.05	9.93	33.1	32
ZZ82762		0.34	0.006	0.08	1.96	7.6	<0.2	<10	80	0.44	0.65	0.06	0.15	4.77	21.8	30
ZZ82763		0.40	0.002	0.06	2.17	6.4	<0.2	<10	120	1.26	0.50	0.03	0.05	5.73	19.8	29
ZZ82764		0.38	0.002	0.13	2.51	8.0	<0.2	<10	30	1.27	0.85	0.03	0.05	4.83	29.9	38
ZZ82765		0.36	0.002	0.13	2.21	9.5	<0.2	<10	70	1.37	0.73	0.06	0.10	8.14	33.5	32
ZZ82802		0.41	0.004	0.06	2.44	3.3	<0.2	<10	300	3.74	1.11	0.18	0.03	6.69	24.1	36
ZZ82803		0.36	0.003	0.28	1.80	9.2	<0.2	<10	90	1.80	0.59	0.08	0.08	7.32	26.8	29
ZZ82804		0.43	0.002	0.05	1.92	6.9	<0.2	<10	60	0.89	0.63	0.02	0.11	4.13	22.0	30
ZZ82805		0.39	0.003	0.12	1.11	308	<0.2	<10	80	1.49	0.58	0.34	0.09	7.35	33.6	18
ZZ82806		0.35	0.002	0.16	1.89	16.3	<0.2	<10	60	0.91	0.77	0.08	0.11	6.12	15.2	28
ZZ82807		0.33	0.001	0.07	1.98	39.7	<0.2	<10	90	1.17	0.54	0.21	0.15	8.53	25.9	26
ZZ82808		0.35	0.002	0.21	2.42	38.9	<0.2	<10	80	1.63	0.66	0.06	0.14	8.44	36.0	28
ZZ82809		0.41	0.003	0.07	1.44	11.0	<0.2	<10	80	1.33	0.57	0.09	0.05	8.02	35.2	23
ZZ82810		0.37	0.002	0.17	1.31	39.1	<0.2	<10	170	1.14	0.53	0.06	0.05	10.55	28.0	18
ZZ82811		0.32	0.002	0.15	2.05	8.6	<0.2	<10	100	0.90	0.60	0.03	0.12	9.84	19.5	27
ZZ82812		0.31	0.004	0.07	1.94	6.2	<0.2	<10	240	3.00	0.86	0.13	0.07	11.85	39.8	28
ZZ82813		0.37	0.004	0.13	2.40	12.8	<0.2	<10	120	4.03	0.76	0.05	0.18	16.20	135.5	27
ZZ82814		0.40	0.002	0.18	0.55	24.7	<0.2	<10	120	1.39	0.65	0.32	0.06	4.64	59.1	19
ZZ82815		0.36	0.002	0.15	2.03	13.0	<0.2	<10	80	1.31	0.46	0.12	0.11	16.30	50.8	24
ZZ82816		0.37	0.004	0.16	1.01	23.5	<0.2	<10	60	1.23	0.33	1.17	0.11	16.00	51.6	9
ZZ82817		0.39	0.002	0.18	1.38	13.3	<0.2	<10	120	1.68	0.48	0.29	0.17	18.90	52.1	17
ZZ82818		0.36	0.002	0.15	1.20	11.6	<0.2	<10	90	1.09	0.55	0.13	0.05	7.45	31.6	22
ZZ82819		0.36	0.003	0.05	0.93	4.3	<0.2	<10	260	1.24	0.27	0.09	0.04	4.90	28.5	20
ZZ82820		0.31	0.002	0.11	0.93	6.7	<0.2	<10	210	1.31	0.31	0.30	0.10	8.02	35.2	16
ZZ82821		0.30	0.004	0.12	1.69	8.9	<0.2	<10	70	1.10	0.61	0.07	0.14	5.49	25.2	25
ZZ82822		0.31	0.002	0.03	1.84	5.9	<0.2	<10	80	0.92	0.42	0.08	0.11	5.96	19.7	27
ZZ82824		0.32	0.001	0.06	2.22	5.8	<0.2	<10	170	0.82	0.44	0.07	0.09	4.92	18.9	30
ZZ82825		0.37	0.002	0.06	1.97	6.5	<0.2	<10	70	0.70	0.46	0.02	0.11	4.91	17.0	28
ZZ82826		0.38	0.002	0.06	1.87	8.1	<0.2	<10	50	0.66	0.42	0.06	0.09	6.69	16.5	27
ZZ82827		0.46	0.002	0.08	1.78	5.7	<0.2	<10	100	1.43	0.44	0.03	0.07	12.30	23.9	32
ZZ82828		0.38	0.002	0.05	2.25	3.0	<0.2	<10	140	1.92	0.43	0.04	0.04	15.80	21.1	34
ZZ82829		0.40	0.005	0.07	1.94	4.1	<0.2	<10	210	1.96	0.41	0.14	0.05	12.45	19.5	35
ZZ82830		0.45	0.002	0.04	1.72	1.3	<0.2	<10	200	1.53	0.41	0.13	0.01	13.05	18.7	34
ZZ82831		0.37	0.004	0.12	2.38	10.6	<0.2	<10	80	1.58	0.58	0.04	0.10	18.70	27.3	39
ZZ82832		0.38	0.002	0.11	2.20	16.4	<0.2	<10	60	3.04	0.59	0.02	0.07	20.7	54.1	41



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 2 - B
 Total # Pages: 7 (A - D)
 Plus Appendix Pages
 Finalized Date: 12- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS WH13137044

Sample Description	Method Analyte Units LOR	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	
		Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
		ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
ZZ82756		12.60	162.0	4.52	5.73	<0.05	0.05	0.04	0.019	0.05	2.2	54.3	0.73	1430	0.76	0.01
ZZ82757		11.55	81.3	3.99	4.70	<0.05	0.06	0.05	0.019	0.06	2.1	37.0	0.53	973	0.57	0.01
ZZ82758		6.56	54.6	4.74	5.83	<0.05	0.06	0.04	0.022	0.04	2.5	51.0	0.66	755	0.61	0.01
ZZ82759		14.60	73.1	4.30	5.75	<0.05	0.05	0.05	0.020	0.07	2.2	48.7	0.60	1390	0.65	0.01
ZZ82760		5.00	52.2	4.73	6.56	<0.05	0.04	0.03	0.026	0.05	3.1	55.3	0.60	807	0.89	<0.01
ZZ82761		8.29	102.5	4.70	6.10	<0.05	0.09	0.08	0.025	0.05	2.8	59.9	0.68	1020	0.79	0.01
ZZ82762		4.83	24.7	5.07	8.00	<0.05	0.04	0.05	0.020	0.06	2.2	43.3	0.53	1350	0.70	0.01
ZZ82763		4.22	54.4	4.76	5.68	<0.05	0.06	0.03	0.022	0.04	2.1	50.4	0.66	763	0.64	<0.01
ZZ82764		6.11	59.8	5.15	7.30	<0.05	0.10	0.02	0.027	0.04	1.9	66.1	0.82	1210	0.59	<0.01
ZZ82765		6.75	74.0	4.98	6.19	<0.05	0.06	0.07	0.027	0.07	2.7	51.2	0.64	1390	0.92	0.01
ZZ82802		12.15	197.0	4.55	6.46	<0.05	0.06	0.06	0.023	0.07	1.8	63.3	0.91	1720	1.08	0.01
ZZ82803		5.78	62.0	4.61	5.31	<0.05	0.03	0.03	0.025	0.06	2.4	42.5	0.59	1980	0.85	0.01
ZZ82804		4.20	52.3	4.86	6.27	<0.05	0.04	0.04	0.024	0.05	1.9	43.9	0.58	723	2.07	0.01
ZZ82805		5.16	75.5	4.99	3.17	<0.05	0.10	0.09	0.033	0.07	2.6	24.8	0.38	1390	0.67	0.01
ZZ82806		5.02	49.1	5.42	7.86	<0.05	0.02	0.05	0.025	0.05	3.9	34.3	0.46	1020	0.96	0.01
ZZ82807		3.80	46.3	4.82	5.72	<0.05	0.05	0.04	0.023	0.06	3.0	46.0	0.53	1240	0.77	0.01
ZZ82808		8.80	41.4	5.10	6.45	<0.05	0.08	0.09	0.044	0.07	2.9	43.8	0.48	1990	1.06	0.01
ZZ82809		4.58	71.4	5.18	4.03	<0.05	0.03	0.05	0.027	0.05	2.9	32.1	0.48	1200	0.63	<0.01
ZZ82810		4.65	48.9	5.02	3.10	<0.05	0.05	0.10	0.026	0.06	3.3	23.9	0.32	1420	0.81	<0.01
ZZ82811		3.67	33.3	5.30	6.12	<0.05	0.03	0.05	0.025	0.04	4.2	33.9	0.39	853	0.99	<0.01
ZZ82812		13.70	88.0	4.90	5.47	<0.05	0.05	0.03	0.026	0.08	3.1	47.5	0.58	1800	0.82	0.01
ZZ82813		11.65	161.5	5.47	5.60	0.07	0.07	0.04	0.036	0.06	4.0	59.1	0.61	3150	1.26	0.01
ZZ82814		2.34	64.8	9.17	1.41	<0.05	0.05	0.16	0.036	0.05	1.5	8.8	0.17	2040	2.84	<0.01
ZZ82815		3.62	46.4	4.91	5.27	0.05	0.07	0.07	0.032	0.08	5.0	44.5	0.49	2440	0.69	0.01
ZZ82816		2.15	53.4	5.45	2.12	0.08	0.07	0.12	0.027	0.05	4.1	22.0	0.26	2700	0.68	0.01
ZZ82817		3.87	47.7	4.97	3.74	0.05	0.08	0.09	0.041	0.07	5.3	22.0	0.31	3350	0.79	<0.01
ZZ82818		1.91	48.2	5.68	3.88	<0.05	0.10	0.06	0.029	0.05	3.0	27.0	0.41	1320	0.52	0.01
ZZ82819		2.94	48.8	4.71	2.77	<0.05	0.10	0.05	0.026	0.04	1.7	17.0	0.38	1600	0.31	0.01
ZZ82820		3.03	42.2	4.81	2.54	<0.05	0.10	0.08	0.025	0.07	2.5	14.2	0.22	2340	0.47	0.01
ZZ82821		2.86	35.9	4.92	5.02	<0.05	0.09	0.09	0.022	0.06	2.1	29.9	0.42	1700	0.70	0.01
ZZ82822		3.73	28.7	4.65	5.81	<0.05	0.09	0.03	0.021	0.06	2.5	36.0	0.48	1080	0.62	0.01
ZZ82824		2.22	29.2	5.11	6.65	<0.05	0.09	0.02	0.019	0.06	2.2	53.1	0.64	664	0.54	0.01
ZZ82825		2.20	27.1	5.07	6.38	<0.05	0.11	0.03	0.018	0.04	2.0	42.4	0.52	787	0.60	0.01
ZZ82826		1.62	25.6	4.72	5.87	<0.05	0.07	0.04	0.017	0.04	2.7	44.6	0.58	612	0.65	0.01
ZZ82827		4.90	37.9	4.28	6.29	<0.05	0.10	0.05	0.032	0.06	4.8	26.9	0.51	1720	0.92	0.02
ZZ82828		4.28	45.1	4.57	7.73	<0.05	0.07	0.02	0.036	0.05	6.1	42.1	0.60	949	0.59	0.02
ZZ82829		6.08	42.1	4.11	7.35	<0.05	0.08	0.04	0.034	0.08	4.8	27.9	0.65	1280	0.77	0.02
ZZ82830		2.95	39.2	4.10	6.43	<0.05	0.18	0.02	0.027	0.08	4.9	31.2	0.68	915	0.31	0.02
ZZ82831		5.26	45.6	5.69	9.01	<0.05	0.11	0.04	0.046	0.07	7.1	33.5	0.53	1480	1.50	0.02
ZZ82832		9.08	47.6	6.34	8.63	<0.05	0.15	0.05	0.052	0.06	7.0	31.8	0.41	3940	1.06	0.02

***** See Appendix Page for comments regarding this certificate *****



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 2 - C
 Total # Pages: 7 (A - D)
 Plus Appendix Pages
 Finalized Date: 12- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS WH13137044

Sample Description	Method Analyte Units LOR	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	
		Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
		ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
		0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ82756		0.18	39.4	440	79.8	7.7	0.001	0.04	0.24	4.0	0.8	0.3	20.9	<0.01	0.03	10.2
ZZ82757		0.23	36.2	880	39.1	8.7	0.001	0.08	1.35	2.3	<0.2	0.3	9.5	<0.01	0.03	4.5
ZZ82758		0.30	34.3	390	27.9	6.6	0.001	0.03	0.72	2.5	0.5	0.3	5.6	<0.01	0.03	6.6
ZZ82759		0.24	31.7	740	49.3	9.6	0.001	0.06	0.73	2.5	<0.2	0.3	10.3	<0.01	0.04	4.8
ZZ82760		0.37	34.4	450	40.0	8.4	0.001	0.03	0.36	2.5	0.3	0.3	10.0	<0.01	0.02	5.2
ZZ82761		0.23	39.9	830	49.7	5.8	0.002	0.05	0.28	3.2	0.3	0.2	9.3	<0.01	0.01	5.5
ZZ82762		0.29	27.5	810	37.9	10.2	0.001	0.05	0.32	1.9	<0.2	0.3	7.7	<0.01	0.02	4.8
ZZ82763		0.25	35.4	280	27.3	5.8	0.001	0.03	0.26	2.6	<0.2	0.2	5.7	<0.01	0.02	6.7
ZZ82764		0.18	37.4	380	82.5	5.7	0.002	0.03	0.23	2.7	<0.2	0.2	5.4	<0.01	0.03	7.2
ZZ82765		0.31	35.3	530	90.8	8.0	0.001	0.05	0.41	2.9	<0.2	0.3	7.5	<0.01	0.03	5.6
ZZ82802		0.14	36.5	610	37.6	6.8	0.001	0.05	0.22	4.9	0.7	0.2	63.9	<0.01	0.03	8.7
ZZ82803		0.28	36.2	540	49.0	7.3	0.001	0.03	0.36	3.3	0.2	0.3	11.4	<0.01	0.03	4.6
ZZ82804		0.30	29.2	470	67.4	7.8	0.001	0.04	0.27	2.4	0.2	0.3	15.0	<0.01	0.02	4.5
ZZ82805		0.13	42.0	610	57.9	5.0	0.001	0.07	1.84	5.6	0.9	0.2	18.4	<0.01	0.01	5.2
ZZ82806		0.49	27.3	930	24.4	8.9	0.001	0.07	2.25	1.9	0.2	0.4	8.3	<0.01	0.03	3.0
ZZ82807		0.27	32.9	600	43.9	7.9	0.001	0.05	0.86	2.9	0.3	0.3	17.9	<0.01	0.03	5.4
ZZ82808		0.35	31.2	870	75.7	8.6	0.001	0.09	0.60	3.3	0.6	0.4	8.6	<0.01	0.03	8.9
ZZ82809		0.10	37.9	390	55.9	4.1	0.001	0.03	0.35	4.3	0.3	0.2	13.9	<0.01	0.02	5.2
ZZ82810		0.20	41.4	410	54.2	6.4	0.001	0.02	0.89	5.6	0.8	0.2	8.9	<0.01	0.02	4.3
ZZ82811		0.74	25.0	670	38.8	7.7	0.001	0.03	0.48	2.1	0.2	0.4	7.6	0.01	0.04	3.5
ZZ82812		0.25	38.5	780	48.2	10.1	0.001	0.03	0.31	3.9	0.5	0.3	53.7	<0.01	0.05	6.0
ZZ82813		0.27	66.7	640	98.5	8.8	0.001	0.04	0.51	6.0	1.7	0.3	16.6	<0.01	0.03	14.4
ZZ82814		0.09	81.8	210	200	3.4	0.001	0.05	3.56	8.4	0.7	0.3	21.2	<0.01	0.02	6.0
ZZ82815		0.27	41.0	580	58.0	8.8	0.002	0.06	1.08	5.1	0.8	0.3	13.9	<0.01	0.02	8.6
ZZ82816		0.10	46.7	1150	69.3	3.9	0.002	0.15	1.83	4.1	1.1	0.2	57.3	<0.01	0.01	7.3
ZZ82817		0.21	33.9	1260	74.2	7.3	0.001	0.06	0.49	5.5	1.1	0.3	26.3	<0.01	0.02	5.4
ZZ82818		0.12	42.4	390	50.6	3.4	<0.001	0.02	0.40	5.2	0.6	0.2	10.3	<0.01	0.01	5.4
ZZ82819		0.16	40.2	450	21.2	3.4	<0.001	0.02	0.22	4.3	0.5	0.2	12.6	<0.01	0.03	4.0
ZZ82820		0.18	38.1	770	37.8	5.1	<0.001	0.05	0.47	4.1	0.5	0.2	14.3	<0.01	0.02	4.0
ZZ82821		0.33	30.1	900	41.4	6.3	<0.001	0.06	0.45	1.9	0.3	0.3	5.4	<0.01	0.04	2.8
ZZ82822		0.35	30.2	440	28.0	7.9	<0.001	0.03	0.35	2.3	0.2	0.3	6.0	<0.01	0.02	4.5
ZZ82824		0.28	37.1	330	21.6	6.8	<0.001	0.02	0.26	2.5	0.4	0.3	6.2	<0.01	0.02	5.5
ZZ82825		0.31	28.7	460	25.4	6.2	<0.001	0.02	0.31	1.9	0.4	0.2	4.3	<0.01	0.02	4.5
ZZ82826		0.34	31.2	320	27.9	4.9	<0.001	0.03	0.33	2.0	0.5	0.2	5.0	<0.01	0.02	4.6
ZZ82827		0.34	25.7	1080	33.7	8.4	<0.001	0.07	0.35	2.8	0.7	0.4	7.1	<0.01	0.03	1.1
ZZ82828		0.23	35.5	470	14.0	5.8	<0.001	0.02	0.20	5.8	0.2	0.5	21.5	<0.01	<0.01	4.5
ZZ82829		0.47	29.5	850	46.4	11.2	<0.001	0.07	0.33	4.8	0.5	0.6	10.0	<0.01	0.04	2.0
ZZ82830		0.14	31.8	300	35.0	6.5	<0.001	0.01	0.17	4.4	0.5	0.6	10.7	<0.01	0.02	5.9
ZZ82831		0.48	32.4	1200	50.8	11.8	<0.001	0.04	0.43	5.6	1.0	0.5	12.5	<0.01	0.06	3.0
ZZ82832		0.35	31.9	1390	105.5	10.9	<0.001	0.04	0.35	5.3	0.7	0.5	8.5	<0.01	0.06	3.0

***** See Appendix Page for comments regarding this certificate *****



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 2 - D
 Total # Pages: 7 (A - D)
 Plus Appendix Pages
 Finalized Date: 12- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS	WH13137044
-------------------------	------------

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	
	Analyte	Ti	Ti	U	V	W	Y	Zn	
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
LOR		0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ82756		0.005	0.07	3.36	22	<0.05	13.40	114	1.8
ZZ82757		0.006	0.05	1.35	22	<0.05	6.06	93	1.6
ZZ82758		0.007	0.05	0.90	24	<0.05	4.41	96	1.8
ZZ82759		0.006	0.06	1.18	23	<0.05	5.46	98	1.2
ZZ82760		0.007	0.06	1.14	25	0.05	5.12	92	1.2
ZZ82761		0.005	0.06	1.94	21	<0.05	10.30	93	2.4
ZZ82762		0.006	0.05	0.66	27	<0.05	2.87	108	1.3
ZZ82763		0.006	0.04	0.88	23	<0.05	5.13	98	2.1
ZZ82764		<0.005	0.04	0.81	23	<0.05	4.51	99	2.8
ZZ82765		0.008	0.06	1.50	26	<0.05	5.37	97	1.7
ZZ82802		<0.005	0.05	1.60	21	<0.05	13.20	97	1.8
ZZ82803		0.009	0.06	1.11	27	0.05	4.54	105	0.8
ZZ82804		0.006	0.05	0.82	26	<0.05	2.76	96	1.2
ZZ82805		<0.005	0.06	1.38	16	<0.05	13.00	116	3.0
ZZ82806		0.014	0.06	0.77	33	0.06	3.31	86	0.7
ZZ82807		0.006	0.06	1.33	23	<0.05	7.49	129	1.4
ZZ82808		0.007	0.11	2.38	27	<0.05	9.78	119	2.1
ZZ82809		<0.005	0.05	1.64	18	<0.05	9.55	116	1.4
ZZ82810		<0.005	0.08	1.40	20	<0.05	14.30	111	1.4
ZZ82811		0.018	0.06	0.98	32	0.08	3.45	89	1.1
ZZ82812		0.008	0.06	1.89	23	<0.05	11.05	103	1.4
ZZ82813		0.007	0.11	5.46	21	<0.05	22.9	152	2.2
ZZ82814		<0.005	0.08	1.95	33	<0.05	14.80	191	3.0
ZZ82815		0.006	0.09	1.76	21	<0.05	17.90	118	2.1
ZZ82816		<0.005	0.05	0.92	8	<0.05	19.10	107	2.1
ZZ82817		0.006	0.08	1.76	18	0.06	20.4	104	2.1
ZZ82818		<0.005	0.05	1.25	18	<0.05	9.40	129	2.3
ZZ82819		<0.005	0.04	0.91	20	<0.05	7.34	112	1.4
ZZ82820		<0.005	0.06	1.00	21	<0.05	11.65	114	1.6
ZZ82821		0.010	0.06	0.79	24	0.06	3.05	95	1.1
ZZ82822		0.009	0.06	0.70	26	0.06	3.68	105	1.1
ZZ82824		0.006	0.05	0.61	23	<0.05	4.26	109	1.6
ZZ82825		0.008	0.04	0.59	23	<0.05	2.69	109	1.5
ZZ82826		0.010	0.04	0.59	24	0.06	3.45	96	1.3
ZZ82827		0.010	0.08	0.99	28	0.06	4.42	89	1.4
ZZ82828		0.006	0.05	1.29	28	0.06	4.22	104	1.4
ZZ82829		0.016	0.10	1.16	32	0.07	6.91	95	1.3
ZZ82830		0.011	0.07	0.97	26	<0.05	5.30	94	6.1
ZZ82831		0.011	0.11	1.11	36	0.07	5.01	105	2.1
ZZ82832		0.008	0.09	1.14	30	<0.05	5.53	99	2.9



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 3 - A
 Total # Pages: 7 (A - D)
 Plus Appendix Pages
 Finalized Date: 12- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS WH13137044

Sample Description	Method	WEI- 21	Au- ICP21	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ82833		0.34	0.005	0.09	2.15	19.7	<0.2	<10	50	1.92	0.60	0.06	0.06	21.9	32.6	34
ZZ82834		0.35	0.003	0.10	1.83	17.2	<0.2	<10	40	0.98	0.53	0.02	0.06	14.20	22.1	36
ZZ82835		0.36	0.002	0.12	2.05	16.8	<0.2	<10	70	2.33	0.65	0.04	0.09	22.1	50.0	36
ZZ82836		0.35	0.003	0.13	2.23	16.4	<0.2	<10	60	2.20	0.61	0.04	0.08	20.5	40.2	38
ZZ82837		0.39	0.002	0.13	2.12	8.1	<0.2	<10	110	1.90	0.73	0.06	0.03	19.45	31.2	32
ZZ82838		0.37	0.002	0.10	2.14	9.8	<0.2	<10	100	2.19	0.76	0.06	0.04	22.4	46.1	33
ZZ82839		0.34	0.002	0.13	1.96	13.6	<0.2	<10	70	1.92	0.57	0.03	0.11	19.85	35.2	30
ZZ82840		0.38	0.002	0.08	2.13	12.6	<0.2	<10	60	1.95	0.59	0.03	0.08	20.2	36.2	38
ZZ82841		0.41	0.002	0.19	2.15	11.8	<0.2	<10	180	2.32	0.61	0.09	0.06	25.7	40.4	35
ZZ82842		0.28	0.003	0.15	1.95	13.4	<0.2	<10	50	1.27	0.51	0.04	0.10	16.30	32.4	36
ZZ82843		0.37	0.002	0.13	2.18	23.2	<0.2	<10	70	2.05	0.57	0.05	0.08	25.2	47.5	36
ZZ82844		0.43	0.002	0.11	2.07	21.2	<0.2	<10	80	1.67	0.56	0.04	0.06	23.3	37.7	33
ZZ82845		0.44	0.002	0.08	1.84	16.2	<0.2	<10	80	1.73	0.50	0.05	0.07	21.5	32.1	32
ZZ82846		0.27	0.003	0.15	2.40	28.8	<0.2	<10	70	2.04	0.52	0.05	0.13	26.0	56.4	48
ZZ82847		0.43	0.003	0.05	1.50	12.5	<0.2	<10	80	1.26	0.46	0.06	0.07	17.05	21.9	28
ZZ82848		0.32	0.002	0.07	1.77	14.8	<0.2	<10	70	1.20	0.47	0.04	0.12	16.25	21.6	34
ZZ82849		0.29	0.002	0.04	1.53	8.2	<0.2	<10	90	1.00	0.43	0.03	0.09	12.75	15.8	30
ZZ82850		0.31	0.002	0.08	0.93	12.9	<0.2	<10	80	1.13	0.48	0.04	0.08	18.95	23.6	17
ZZ82851		0.26	0.003	0.27	2.05	25.2	<0.2	<10	100	1.59	0.51	0.56	0.19	13.85	86.9	27
ZZ82852		0.29	0.002	0.24	2.34	28.5	<0.2	<10	110	1.96	0.55	0.61	0.18	15.80	83.3	29
ZZ82853		0.31	0.004	0.54	3.51	39.2	<0.2	<10	100	2.87	0.79	0.44	0.22	22.7	140.5	26
ZZ82854		0.37	0.002	0.06	1.96	18.6	<0.2	<10	70	1.17	0.66	0.05	0.09	8.16	52.9	33
ZZ82855		0.37	0.002	0.10	1.89	14.7	<0.2	<10	50	1.48	0.59	0.03	0.09	6.57	37.3	31
ZZ82856		0.50	0.002	0.12	2.33	12.4	<0.2	<10	60	1.68	0.82	0.07	0.12	9.10	59.8	35
ZZ82857		0.39	0.001	0.11	2.34	15.1	<0.2	<10	70	1.52	0.73	0.06	0.08	5.05	41.7	37
ZZ82858		0.43	0.004	0.10	1.18	37.2	<0.2	<10	90	1.13	0.53	0.17	0.07	5.04	40.3	19
ZZ82859		0.33	0.003	0.09	2.06	6.1	<0.2	<10	100	1.41	0.65	0.08	0.12	5.22	38.0	33
ZZ82860		0.38	0.003	0.12	2.01	10.9	<0.2	<10	80	1.76	0.65	0.03	0.09	4.54	60.3	31
ZZ82861		0.40	0.003	0.12	1.87	9.3	<0.2	<10	100	1.33	0.47	0.03	0.09	8.42	45.8	31
ZZ82862		0.55	0.004	0.09	1.53	24.9	<0.2	<10	100	1.57	0.59	0.09	0.04	6.82	39.6	28
ZZ82863		0.41	0.002	0.18	2.35	23.2	<0.2	<10	60	2.66	0.53	0.18	0.05	12.75	98.6	33
ZZ82864		0.46	0.006	0.05	0.56	3.3	<0.2	<10	230	0.92	0.34	0.05	0.02	3.39	27.5	12
ZZ82865		0.37	0.007	0.09	2.04	2.1	<0.2	<10	290	3.78	0.92	0.10	0.05	8.43	28.9	29
ZZ82866		0.41	0.006	0.11	2.22	3.7	<0.2	<10	260	4.41	1.25	0.16	0.09	12.30	45.2	28
ZZ82867		0.41	0.002	0.06	0.57	6.6	<0.2	<10	80	0.78	0.41	0.08	0.02	6.77	27.2	12
ZZ82868		0.42	0.002	0.06	1.62	8.1	<0.2	<10	80	1.35	0.44	0.08	0.05	7.07	33.6	23
ZZ82869		0.36	0.003	0.09	1.35	6.2	<0.2	<10	80	1.34	0.45	0.17	0.09	10.85	31.1	21
ZZ82870		0.48	0.003	0.07	1.87	4.6	<0.2	<10	100	1.24	0.44	0.05	0.10	11.85	29.6	27
ZZ82871		0.41	0.002	0.13	0.46	8.4	<0.2	<10	140	0.96	0.37	0.22	0.10	7.63	30.0	10
ZZ82872		0.49	0.002	0.10	0.52	8.0	<0.2	<10	120	0.88	0.34	0.12	0.06	4.61	22.7	13



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 3 - B
 Total # Pages: 7 (A - D)
 Plus Appendix Pages
 Finalized Date: 12- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS WH13137044

Sample Description	Method Analyte Units LOR	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	
		Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
		ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
ZZ82833		5.74	53.2	5.09	8.48	<0.05	0.07	0.03	0.048	0.06	8.3	40.6	0.59	1680	1.36	0.02
ZZ82834		5.18	40.2	6.08	9.78	<0.05	0.12	0.04	0.043	0.06	5.7	18.9	0.23	1770	1.73	0.02
ZZ82835		7.82	56.0	5.75	8.74	<0.05	0.11	0.04	0.055	0.06	7.2	33.1	0.46	2680	1.27	0.02
ZZ82836		6.39	51.8	5.37	8.31	<0.05	0.10	0.04	0.045	0.06	7.2	38.9	0.59	2000	1.37	0.02
ZZ82837		5.41	59.8	4.98	8.18	<0.05	0.09	0.03	0.046	0.05	6.9	43.1	0.58	1570	0.96	0.02
ZZ82838		5.34	57.6	5.19	8.34	0.05	0.07	0.01	0.044	0.05	8.0	46.9	0.61	1890	1.03	0.01
ZZ82839		5.76	45.5	4.71	7.39	<0.05	0.12	0.06	0.041	0.06	6.5	31.3	0.42	2750	4.94	0.02
ZZ82840		8.13	51.8	5.74	8.25	<0.05	0.13	0.04	0.050	0.06	6.8	37.0	0.45	2780	1.26	0.02
ZZ82841		6.61	54.4	6.07	7.92	<0.05	0.13	0.05	0.050	0.05	7.5	48.6	0.54	3600	1.04	0.01
ZZ82842		6.71	41.9	5.13	7.26	<0.05	0.09	0.09	0.045	0.06	6.1	21.3	0.37	2770	1.53	0.02
ZZ82843		7.28	51.0	5.18	8.17	<0.05	0.12	0.04	0.056	0.06	7.8	42.1	0.58	2760	1.60	0.02
ZZ82844		8.40	49.9	5.42	7.49	0.05	0.09	0.02	0.047	0.05	7.5	37.7	0.55	2400	1.07	0.02
ZZ82845		6.75	44.3	4.90	6.75	<0.05	0.09	0.02	0.042	0.05	7.5	34.2	0.51	1980	1.18	0.02
ZZ82846		11.35	42.1	6.41	8.16	<0.05	0.11	0.05	0.051	0.09	7.4	29.7	0.48	3970	1.50	0.02
ZZ82847		3.54	43.3	4.39	5.49	<0.05	0.07	0.04	0.029	0.05	6.4	27.9	0.48	1140	0.86	0.01
ZZ82848		5.00	37.3	4.82	6.82	<0.05	0.07	0.04	0.036	0.06	6.2	24.1	0.39	1730	1.24	0.02
ZZ82849		3.67	35.1	4.26	5.61	<0.05	0.07	0.02	0.030	0.06	5.3	23.9	0.39	817	0.84	0.02
ZZ82850		4.69	35.4	3.62	3.59	<0.05	0.06	0.02	0.034	0.06	7.1	11.0	0.19	2230	0.80	0.02
ZZ82851		3.50	50.2	5.04	5.59	0.05	0.15	0.06	0.039	0.07	3.4	40.0	0.43	3930	0.73	0.02
ZZ82852		4.67	53.8	5.65	5.95	0.06	0.17	0.07	0.035	0.07	4.6	47.3	0.52	3490	0.99	0.02
ZZ82853		4.94	77.1	5.85	6.22	0.12	0.23	0.13	0.062	0.07	4.5	54.1	0.49	4850	1.09	0.02
ZZ82854		3.45	49.1	5.26	5.97	<0.05	0.10	0.05	0.027	0.05	2.3	40.6	0.58	3230	0.65	0.01
ZZ82855		10.45	58.4	5.15	6.70	0.08	0.13	0.04	0.036	0.04	2.8	36.9	0.44	2100	0.91	<0.01
ZZ82856		8.48	74.5	5.16	7.36	0.08	0.15	0.08	0.033	0.05	2.6	49.7	0.64	3890	0.80	0.01
ZZ82857		10.70	70.7	5.14	7.72	0.08	0.17	0.03	0.033	0.05	2.0	53.3	0.69	2330	0.81	<0.01
ZZ82858		3.76	62.5	5.39	3.65	0.11	0.11	0.06	0.031	0.04	1.5	27.7	0.43	1460	0.61	<0.01
ZZ82859		13.55	64.2	5.18	6.58	0.09	0.10	0.04	0.026	0.05	2.1	38.3	0.58	2410	1.20	<0.01
ZZ82860		14.85	86.9	4.90	6.11	0.08	0.17	0.08	0.020	0.04	1.3	36.8	0.64	2600	1.09	<0.01
ZZ82861		14.70	54.7	4.93	5.54	0.08	0.09	0.04	0.022	0.04	2.9	34.0	0.57	2700	1.00	<0.01
ZZ82862		8.13	80.8	5.62	4.59	0.11	0.09	0.05	0.032	0.04	2.4	37.1	0.55	1530	0.74	<0.01
ZZ82863		16.15	142.0	5.47	7.13	0.10	0.12	0.05	0.028	0.05	3.7	55.9	0.74	1870	0.79	0.01
ZZ82864		3.25	40.7	4.03	1.79	0.09	0.04	0.04	0.019	0.03	1.3	12.0	0.19	1510	0.50	<0.01
ZZ82865		10.35	195.0	4.69	5.95	0.10	0.12	0.03	0.018	0.05	2.6	53.7	0.72	1300	1.47	<0.01
ZZ82866		11.35	160.0	5.40	6.41	0.10	0.09	0.04	0.024	0.06	3.2	52.7	0.64	2330	1.92	<0.01
ZZ82867		1.81	35.5	4.60	1.83	0.08	0.12	0.04	0.027	0.03	2.6	9.9	0.22	926	0.34	<0.01
ZZ82868		2.93	54.1	4.95	5.01	0.11	0.08	0.03	0.024	0.04	2.4	41.5	0.54	1300	0.56	<0.01
ZZ82869		4.56	52.0	5.60	3.81	0.10	0.11	0.07	0.032	0.04	3.0	26.1	0.36	2220	0.71	<0.01
ZZ82870		5.57	70.7	4.38	5.36	0.10	0.11	0.04	0.025	0.05	3.7	35.5	0.58	2270	0.99	0.01
ZZ82871		1.12	36.9	4.06	1.23	0.09	0.07	0.09	0.027	0.04	2.6	4.1	0.07	2050	0.64	<0.01
ZZ82872		1.71	34.9	4.30	1.51	0.08	0.07	0.05	0.024	0.04	1.8	7.2	0.12	1070	0.38	<0.01

***** See Appendix Page for comments regarding this certificate *****



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 3 - C
 Total # Pages: 7 (A - D)
 Plus Appendix Pages
 Finalized Date: 12- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS WH13137044

Sample Description	Method Analyte Units LOR	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	
		Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
		ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
		0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ82833		0.20	40.6	550	62.8	7.6	<0.001	0.02	0.30	7.1	0.7	0.5	13.7	<0.01	0.05	5.2
ZZ82834		0.45	17.0	1190	41.4	10.7	<0.001	0.06	0.43	3.7	0.8	0.6	6.8	<0.01	0.06	2.0
ZZ82835		0.34	33.3	1140	126.5	10.5	<0.001	0.03	0.47	6.6	0.7	0.5	10.7	<0.01	0.05	3.5
ZZ82836		0.35	38.0	960	136.0	9.4	<0.001	0.03	0.40	6.8	0.9	0.5	11.6	<0.01	0.05	3.6
ZZ82837		0.17	39.0	580	72.1	6.9	<0.001	0.02	0.34	6.5	0.6	0.4	15.9	<0.01	0.04	4.7
ZZ82838		0.16	40.5	500	54.4	7.1	<0.001	0.02	0.37	6.1	0.7	0.4	16.8	<0.01	0.04	5.4
ZZ82839		0.26	31.2	870	115.0	9.2	<0.001	0.05	0.48	4.6	0.4	0.5	8.1	<0.01	0.05	2.9
ZZ82840		0.37	34.0	1230	92.2	9.9	<0.001	0.06	0.51	4.9	0.6	0.6	8.8	<0.01	0.06	2.0
ZZ82841		0.28	39.9	980	123.0	6.9	<0.001	0.04	0.52	5.9	0.8	0.5	16.7	<0.01	0.04	3.0
ZZ82842		0.41	25.1	1290	62.6	9.5	<0.001	0.10	0.54	2.7	1.3	0.5	8.0	<0.01	0.06	0.9
ZZ82843		0.29	37.4	830	86.3	8.7	<0.001	0.04	0.49	6.6	1.0	0.6	12.6	<0.01	0.07	3.6
ZZ82844		0.26	35.5	640	82.5	8.4	<0.001	0.02	0.44	6.0	1.0	0.6	10.4	<0.01	0.06	4.2
ZZ82845		0.35	33.3	640	61.4	7.3	<0.001	0.02	0.48	5.0	0.8	0.5	11.3	<0.01	0.05	3.6
ZZ82846		0.45	29.6	1690	94.1	14.2	<0.001	0.06	0.65	4.6	1.0	0.7	10.4	<0.01	0.07	1.6
ZZ82847		0.36	30.3	550	34.8	5.8	<0.001	0.02	0.51	4.0	0.3	0.5	8.0	<0.01	0.04	3.6
ZZ82848		0.38	25.0	1090	41.9	10.1	<0.001	0.06	0.54	2.0	0.9	0.6	7.2	<0.01	0.05	0.7
ZZ82849		0.36	26.2	610	25.4	8.6	<0.001	0.04	0.35	2.7	0.2	0.6	6.3	<0.01	0.04	1.1
ZZ82850		0.26	24.0	550	42.1	7.3	<0.001	0.03	0.28	3.2	0.5	0.4	8.0	<0.01	0.03	1.5
ZZ82851		0.20	45.6	1030	95.2	6.5	<0.001	0.10	0.79	5.4	1.7	0.2	42.6	<0.01	0.04	7.2
ZZ82852		0.22	51.6	1400	82.9	7.4	<0.001	0.13	0.87	4.8	1.6	0.3	35.6	<0.01	0.03	6.3
ZZ82853		0.17	124.0	1400	127.5	6.8	<0.001	0.13	1.02	8.2	3.8	0.3	53.5	<0.01	0.05	14.3
ZZ82854		0.20	38.5	720	83.8	6.8	<0.001	0.03	0.51	4.1	0.7	0.2	6.1	<0.01	0.04	3.3
ZZ82855		0.42	28.8	820	85.1	8.0	<0.001	0.04	0.58	3.1	0.6	0.3	5.7	<0.01	0.04	3.9
ZZ82856		0.21	35.3	1220	89.5	8.6	<0.001	0.04	0.35	4.9	0.7	0.2	6.9	<0.01	0.06	5.7
ZZ82857		0.23	36.8	990	79.7	7.4	<0.001	0.05	0.30	3.1	0.3	0.2	8.2	<0.01	0.03	4.6
ZZ82858		0.08	49.3	440	55.1	2.9	0.001	0.03	0.81	5.3	0.7	0.2	14.3	<0.01	0.04	7.2
ZZ82859		0.34	33.5	930	74.9	9.7	<0.001	0.04	0.38	3.1	0.4	0.3	10.7	<0.01	0.02	3.4
ZZ82860		0.18	35.9	920	49.0	6.7	<0.001	0.06	0.26	3.4	0.4	<0.2	8.6	<0.01	0.02	3.7
ZZ82861		0.33	36.3	620	107.5	6.7	<0.001	0.03	0.38	3.5	0.4	0.3	8.4	<0.01	0.02	2.9
ZZ82862		0.09	46.2	390	76.6	3.9	<0.001	0.02	0.45	5.4	0.5	0.2	22.3	<0.01	0.03	5.4
ZZ82863		0.13	47.4	600	105.5	7.3	<0.001	0.04	0.66	5.2	1.1	0.3	13.8	<0.01	0.04	6.0
ZZ82864		0.10	45.0	150	16.9	3.0	<0.001	0.02	0.17	4.4	0.3	<0.2	33.8	<0.01	0.01	3.9
ZZ82865		0.16	44.8	470	72.8	6.8	<0.001	0.03	0.24	4.0	1.2	0.2	85.5	<0.01	0.06	10.4
ZZ82866		0.23	42.3	710	130.5	8.8	<0.001	0.04	0.40	4.1	0.8	0.3	58.7	<0.01	0.05	8.5
ZZ82867		0.06	35.7	220	39.7	2.8	<0.001	0.01	0.29	4.8	0.4	0.2	11.8	<0.01	0.01	6.2
ZZ82868		0.10	40.4	370	53.5	4.1	<0.001	0.02	0.40	3.6	0.4	0.2	12.9	<0.01	0.03	7.4
ZZ82869		0.15	36.8	620	87.9	4.8	<0.001	0.03	0.40	5.3	1.1	0.2	19.0	<0.01	0.02	6.5
ZZ82870		0.31	39.7	920	33.5	8.3	<0.001	0.04	0.54	4.0	0.7	0.3	10.1	<0.01	0.05	6.4
ZZ82871		0.10	40.8	590	44.9	4.0	<0.001	0.05	0.47	3.7	0.5	0.2	19.5	<0.01	0.01	2.5
ZZ82872		0.10	30.8	280	35.9	3.3	<0.001	0.02	0.42	4.7	0.7	0.2	11.3	<0.01	0.02	4.8

***** See Appendix Page for comments regarding this certificate *****



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 3 - D
 Total # Pages: 7 (A - D)
 Plus Appendix Pages
 Finalized Date: 12- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS WH13137044

Sample Description	Method Analyte Units LOR	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
		Ti %	Ti ppm	U ppm	V ppm	W ppm	Y ppm	Zn ppm	Zr ppm
		0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ82833		0.006	0.06	0.95	27	<0.05	6.92	115	1.6
ZZ82834		0.010	0.09	0.87	37	0.06	3.65	83	1.6
ZZ82835		0.009	0.09	1.21	31	0.05	5.91	103	1.6
ZZ82836		0.010	0.10	1.20	32	0.05	6.30	112	1.6
ZZ82837		0.005	0.09	1.15	24	<0.05	7.00	99	2.9
ZZ82838		0.005	0.09	1.17	24	<0.05	8.47	101	1.8
ZZ82839		0.005	0.17	0.90	25	<0.05	6.40	112	1.8
ZZ82840		0.010	0.09	1.05	32	0.06	6.66	102	2.3
ZZ82841		0.006	0.14	1.32	26	0.05	10.70	104	2.8
ZZ82842		0.012	0.11	1.06	34	0.08	4.78	90	1.1
ZZ82843		0.007	0.13	1.17	28	<0.05	8.63	113	2.1
ZZ82844		0.006	0.11	1.15	28	<0.05	7.63	109	1.5
ZZ82845		0.010	0.09	1.20	31	0.09	6.26	98	1.2
ZZ82846		0.014	0.15	1.35	38	0.09	9.56	100	1.4
ZZ82847		0.013	0.05	0.98	30	0.08	5.11	93	0.9
ZZ82848		0.012	0.09	0.93	35	0.09	4.42	90	0.6
ZZ82849		0.010	0.08	0.85	32	0.10	4.28	86	0.6
ZZ82850		0.005	0.09	0.71	23	<0.05	4.59	85	<0.5
ZZ82851		0.005	0.10	2.42	19	<0.05	24.5	113	3.3
ZZ82852		0.005	0.09	3.05	20	<0.05	23.8	120	3.7
ZZ82853		<0.005	0.12	5.11	18	<0.05	58.5	185	5.7
ZZ82854		0.005	0.06	1.12	25	<0.05	6.13	107	1.3
ZZ82855		0.013	0.07	1.07	27	0.06	4.57	87	2.6
ZZ82856		0.006	0.08	1.26	25	<0.05	8.29	100	3.1
ZZ82857		0.006	0.05	1.14	25	<0.05	4.23	99	3.7
ZZ82858		<0.005	0.04	1.08	15	<0.05	10.85	132	3.7
ZZ82859		0.010	0.06	1.11	28	0.05	4.55	103	2.0
ZZ82860		0.005	0.06	1.23	20	<0.05	4.67	91	3.5
ZZ82861		0.011	0.07	1.33	26	0.06	5.82	106	1.4
ZZ82862		<0.005	0.05	1.58	20	<0.05	10.15	124	2.7
ZZ82863		<0.005	0.08	3.46	20	<0.05	21.6	121	3.0
ZZ82864		<0.005	0.03	1.49	21	<0.05	4.53	92	0.8
ZZ82865		0.005	0.05	4.27	20	<0.05	17.40	109	3.0
ZZ82866		0.007	0.07	3.38	23	0.05	19.70	110	2.1
ZZ82867		<0.005	0.03	0.94	13	<0.05	6.11	105	4.7
ZZ82868		<0.005	0.05	1.91	16	<0.05	10.40	119	2.8
ZZ82869		<0.005	0.05	1.93	21	<0.05	22.3	128	2.4
ZZ82870		0.013	0.08	1.49	25	0.05	11.20	122	2.3
ZZ82871		<0.005	0.07	1.21	16	<0.05	9.76	111	1.0
ZZ82872		<0.005	0.05	1.08	20	<0.05	10.50	104	1.5



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 4 - A
 Total # Pages: 7 (A - D)
 Plus Appendix Pages
 Finalized Date: 12- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS WH13137044

Sample Description	Method	WEI- 21	Au- ICP21	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ82873		0.45	0.002	0.09	1.19	8.7	<0.2	<10	100	1.10	0.39	0.09	0.07	9.55	25.6	19
ZZ82874		0.36	0.002	0.11	1.61	10.0	<0.2	<10	70	0.92	0.38	0.03	0.29	9.07	34.6	22
ZZ82875		0.52	0.002	0.05	1.42	3.9	<0.2	<10	170	2.33	0.35	0.08	0.07	17.35	18.8	34
ZZ82876		0.33	0.003	0.09	2.06	2.0	<0.2	<10	320	2.30	0.42	0.05	0.01	14.30	18.8	36
ZZ82877		0.45	0.004	0.06	2.22	3.6	<0.2	<10	210	2.44	0.46	0.05	0.04	14.25	19.7	32
ZZ82878		0.48	0.005	0.10	1.76	3.2	<0.2	<10	270	2.25	0.46	0.12	0.02	13.40	20.2	31
ZZ82879		0.38	0.002	0.04	1.28	2.0	<0.2	<10	140	2.21	0.36	0.07	0.02	13.15	15.4	31
ZZ82880		0.48	0.002	0.05	2.08	3.6	<0.2	<10	360	2.29	0.58	0.07	0.01	12.80	22.7	35
ZZ82881		0.51	0.003	0.05	2.14	4.2	<0.2	<10	290	1.94	0.55	0.08	0.01	11.35	20.9	34
ZZ82882		0.39	0.003	0.04	2.25	6.4	<0.2	<10	190	2.23	0.43	0.04	0.05	13.20	20.4	34
ZZ82883		0.41	0.003	0.12	2.26	6.1	<0.2	<10	390	3.21	0.53	0.05	0.05	14.25	29.4	36
ZZ82884		0.35	0.003	0.07	2.06	5.6	<0.2	<10	440	2.83	0.55	0.03	0.04	12.95	26.3	35
ZZ82885		0.39	0.002	0.16	2.01	5.4	<0.2	<10	100	2.06	0.83	0.06	0.04	18.65	28.7	30
ZZ82886		0.39	0.003	0.07	2.15	7.8	<0.2	<10	50	2.50	0.72	0.03	0.05	16.45	38.1	35
ZZ82887		0.34	0.002	0.08	1.98	13.5	<0.2	<10	80	2.13	0.50	0.05	0.08	20.1	36.6	32
ZZ82888		0.38	0.002	0.16	2.00	16.9	<0.2	<10	140	2.26	0.53	0.05	0.05	22.4	44.4	31
ZZ82889		0.40	0.001	0.12	2.02	19.3	<0.2	<10	120	2.31	0.57	0.04	0.07	24.5	44.5	31
ZZ82890		0.35	0.002	0.08	1.78	17.6	<0.2	<10	90	1.73	0.40	0.08	0.20	21.0	26.8	33
ZZ82891		0.41	0.003	0.08	1.94	14.3	<0.2	<10	90	2.10	0.63	0.04	0.09	20.5	34.1	30
ZZ82892		0.39	0.002	0.09	1.69	20.6	<0.2	<10	90	1.65	0.53	0.04	0.09	20.9	32.1	29
ZZ82893		0.39	0.002	0.13	1.97	25.0	<0.2	<10	100	2.01	0.66	0.04	0.08	22.9	42.5	29
ZZ82894		0.39	0.002	0.20	2.07	21.9	<0.2	<10	130	2.68	0.66	0.04	0.07	25.4	40.0	30
ZZ82895		0.43	0.002	0.13	1.52	25.1	<0.2	<10	180	1.97	0.65	0.04	0.07	20.2	38.9	27
ZZ82896		0.46	0.001	0.20	2.05	31.4	<0.2	<10	240	2.04	0.60	0.06	0.11	25.7	48.7	32
ZZ82897		0.47	0.004	0.25	2.13	46.8	<0.2	<10	90	2.02	0.55	0.07	0.06	23.3	45.3	35
ZZ82898		0.35	0.002	0.20	1.99	26.5	<0.2	<10	70	2.13	0.47	0.10	0.15	22.0	41.5	31
ZZ82899		0.37	0.008	0.23	2.18	13.7	<0.2	<10	70	1.67	0.42	0.06	0.21	11.80	30.5	32
ZZ82900		0.38	0.002	0.05	1.35	16.2	<0.2	<10	90	1.45	0.46	0.03	0.10	19.75	24.3	25
ZZ82901		0.44	0.002	0.09	1.91	19.9	<0.2	<10	70	1.64	0.49	0.03	0.13	21.0	37.5	32
ZZ82902		0.43	0.002	0.06	1.81	17.0	<0.2	<10	80	1.39	0.46	0.03	0.11	20.2	28.3	29
ZZ82903		0.46	0.002	0.06	1.92	17.6	<0.2	<10	80	1.59	0.54	0.02	0.09	19.05	33.4	31
ZZ82904		0.49	0.002	0.10	1.65	12.1	<0.2	<10	50	1.08	0.48	0.02	0.08	15.40	22.0	31
ZZ82905		0.44	0.004	0.17	2.11	11.5	<0.2	<10	70	2.19	0.61	0.06	0.12	22.0	35.7	33
ZZ82906		0.47	0.002	0.07	2.06	16.2	<0.2	<10	60	1.84	0.54	0.03	0.12	20.7	38.0	35
ZZ82907		0.40	0.002	0.08	1.83	20.3	<0.2	<10	90	1.99	0.49	0.04	0.14	23.6	41.7	31
ZZ82908		0.44	0.002	0.08	1.95	7.0	<0.2	<10	100	2.06	0.60	0.04	0.08	15.55	29.3	32
ZZ82909		0.50	0.003	0.04	1.81	3.1	<0.2	<10	330	2.23	0.55	0.04	0.07	12.10	21.8	31
ZZ82910		0.40	0.002	0.05	1.52	3.1	<0.2	<10	100	1.41	0.47	0.01	0.08	10.05	21.8	31
ZZ82911		0.54	0.003	0.04	1.47	4.4	<0.2	<10	230	2.28	0.50	0.04	0.07	14.80	21.4	27
ZZ82912		0.39	0.002	0.05	1.58	2.5	<0.2	<10	150	1.41	0.45	0.01	0.12	11.75	18.9	28



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 4 - B
 Total # Pages: 7 (A - D)
 Plus Appendix Pages
 Finalized Date: 12- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS WH13137044

Sample Description	Method Analyte Units LOR	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	
		Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
		ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
ZZ82873		2.59	39.3	4.55	3.45	0.09	0.07	0.04	0.026	0.04	3.0	22.0	0.30	1350	0.66	<0.01
ZZ82874		2.89	35.7	4.26	4.83	0.08	0.07	0.06	0.027	0.05	3.2	26.3	0.36	2790	0.92	<0.01
ZZ82875		5.49	64.5	3.76	5.04	0.10	0.07	0.04	0.035	0.06	5.6	25.2	0.49	2080	1.27	0.01
ZZ82876		7.49	48.5	4.48	7.03	0.10	0.10	0.03	0.035	0.06	5.6	39.9	0.52	643	0.37	0.01
ZZ82877		5.01	68.3	4.56	7.73	0.11	0.09	0.04	0.040	0.04	5.2	44.2	0.60	1600	0.89	<0.01
ZZ82878		6.49	54.7	3.75	6.80	0.09	0.09	0.03	0.026	0.07	4.4	33.5	0.65	1240	0.76	<0.01
ZZ82879		5.74	48.1	3.75	4.89	0.09	0.04	0.03	0.021	0.06	4.3	19.8	0.47	1300	0.32	0.01
ZZ82880		6.17	62.1	4.80	6.90	0.09	0.07	0.02	0.037	0.05	3.9	42.6	0.54	1420	1.00	<0.01
ZZ82881		4.94	55.5	4.71	7.17	0.10	0.09	0.02	0.034	0.05	3.8	45.9	0.56	1140	0.94	<0.01
ZZ82882		9.01	58.0	4.45	7.66	0.10	0.09	0.04	0.042	0.05	4.7	41.6	0.55	1540	0.98	<0.01
ZZ82883		7.82	62.3	5.28	7.72	0.11	0.09	0.05	0.042	0.05	5.0	41.1	0.50	2980	1.20	<0.01
ZZ82884		6.39	55.8	5.33	7.41	0.09	0.08	0.02	0.044	0.05	4.9	39.1	0.47	1860	1.40	<0.01
ZZ82885		5.17	63.1	4.67	7.42	0.10	0.07	0.02	0.041	0.04	6.7	45.2	0.55	1690	1.26	<0.01
ZZ82886		7.82	59.8	5.46	8.14	0.09	0.10	0.04	0.046	0.05	5.5	42.1	0.46	1740	1.07	<0.01
ZZ82887		7.19	50.2	4.78	7.45	0.10	0.08	0.03	0.045	0.05	6.9	41.5	0.49	2040	1.44	0.01
ZZ82888		7.31	52.5	5.25	7.27	0.10	0.06	0.03	0.049	0.04	6.5	46.7	0.52	2580	1.10	0.01
ZZ82889		6.00	61.5	5.59	7.96	0.10	0.05	0.03	0.053	0.04	7.4	50.4	0.52	2880	1.16	<0.01
ZZ82890		5.77	34.3	4.49	6.86	0.10	0.05	0.04	0.039	0.06	7.6	29.8	0.45	2130	1.44	<0.01
ZZ82891		7.34	48.9	4.76	6.93	<0.05	0.07	0.04	0.047	0.05	7.6	29.6	0.48	2000	1.43	0.01
ZZ82892		5.67	47.6	4.84	6.34	<0.05	0.05	0.02	0.048	0.04	8.1	27.5	0.44	2230	1.38	0.01
ZZ82893		6.62	63.2	5.31	7.79	<0.05	0.07	0.02	0.059	0.04	7.5	46.6	0.52	3380	1.60	<0.01
ZZ82894		4.58	66.7	6.01	7.73	<0.05	0.06	0.04	0.058	0.04	7.7	47.2	0.54	3210	1.04	<0.01
ZZ82895		3.42	63.7	5.52	6.27	<0.05	0.10	0.02	0.057	0.04	5.7	32.5	0.43	3470	1.35	0.01
ZZ82896		9.62	57.8	4.91	7.51	<0.05	0.07	0.04	0.049	0.05	7.6	39.8	0.60	4930	1.29	0.01
ZZ82897		11.40	52.7	5.08	7.72	<0.05	0.06	0.07	0.050	0.07	7.1	39.0	0.59	2460	1.32	0.01
ZZ82898		12.90	44.5	4.62	7.08	<0.05	0.06	0.07	0.047	0.06	7.1	29.7	0.43	3160	1.16	0.01
ZZ82899		5.83	35.9	5.02	7.07	<0.05	0.09	0.11	0.045	0.06	4.4	23.2	0.30	3280	1.16	0.01
ZZ82900		3.08	41.7	4.26	5.29	<0.05	0.04	0.03	0.044	0.04	7.8	19.2	0.31	1920	1.21	<0.01
ZZ82901		4.72	43.2	5.02	6.96	<0.05	0.06	0.03	0.049	0.05	8.0	27.7	0.42	3060	1.38	0.01
ZZ82902		4.12	44.4	4.70	6.71	<0.05	0.07	0.02	0.046	0.03	8.1	38.0	0.42	1820	1.23	0.01
ZZ82903		5.05	49.0	4.80	7.36	<0.05	0.08	0.03	0.052	0.04	7.1	39.3	0.44	2140	1.35	<0.01
ZZ82904		4.81	35.8	4.62	6.54	<0.05	0.06	0.02	0.044	0.04	6.1	21.2	0.33	1840	1.42	0.01
ZZ82905		7.13	48.9	4.82	6.98	<0.05	0.07	0.04	0.051	0.06	8.3	32.5	0.48	1960	1.39	0.01
ZZ82906		9.43	46.5	4.98	7.39	<0.05	0.08	0.03	0.047	0.05	7.4	29.6	0.44	2360	1.57	0.01
ZZ82907		8.68	47.8	4.78	6.66	<0.05	0.06	0.03	0.045	0.04	8.4	39.6	0.43	2770	1.68	0.01
ZZ82908		5.74	44.8	4.44	6.59	<0.05	0.07	0.03	0.041	0.05	5.4	29.9	0.41	1980	1.15	0.01
ZZ82909		6.20	45.7	4.11	6.06	<0.05	0.07	0.02	0.030	0.05	4.6	31.0	0.47	1350	0.95	0.01
ZZ82910		5.66	34.7	4.18	6.05	<0.05	0.08	0.02	0.035	0.06	3.9	21.7	0.39	1880	0.71	0.01
ZZ82911		7.42	42.3	3.81	5.66	<0.05	0.04	0.07	0.036	0.05	5.0	22.9	0.42	2930	0.82	0.01
ZZ82912		5.40	34.0	3.85	6.67	<0.05	0.06	0.03	0.032	0.06	4.6	20.9	0.42	2730	0.75	0.01

***** See Appendix Page for comments regarding this certificate *****



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 4 - C
 Total # Pages: 7 (A - D)
 Plus Appendix Pages
 Finalized Date: 12- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS WH13137044

Sample Description	Method Analyte Units LOR	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	
		Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
		ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
ZZ82873		0.21	32.0	440	47.8	5.6	<0.001	0.03	0.34	3.4	0.3	0.3	10.7	<0.01	0.03	4.4
ZZ82874		0.38	28.3	890	51.7	9.0	<0.001	0.05	0.57	2.4	0.7	0.3	6.7	<0.01	0.02	3.3
ZZ82875		0.38	26.9	580	44.1	7.5	0.001	0.04	0.38	7.0	0.5	0.4	11.7	<0.01	0.03	3.4
ZZ82876		0.16	32.2	390	15.3	7.9	<0.001	0.01	0.13	5.7	<0.2	0.7	28.4	<0.01	0.03	5.0
ZZ82877		0.11	34.6	390	29.4	5.5	<0.001	0.01	0.16	6.1	0.2	0.5	23.6	<0.01	0.03	4.4
ZZ82878		0.18	34.1	350	123.0	8.5	<0.001	0.01	0.16	5.2	0.5	0.5	11.2	<0.01	0.02	5.7
ZZ82879		0.19	21.8	290	43.7	7.3	<0.001	0.01	0.24	5.1	0.3	0.6	13.1	<0.01	0.03	4.1
ZZ82880		0.22	33.5	390	22.9	6.6	<0.001	0.01	0.21	5.9	0.6	0.7	29.9	<0.01	0.05	3.6
ZZ82881		0.13	34.7	360	17.9	5.9	<0.001	0.01	0.18	5.5	0.2	0.7	32.7	<0.01	0.04	3.7
ZZ82882		0.22	31.4	660	19.4	10.2	<0.001	0.03	0.24	5.9	0.6	0.5	17.0	<0.01	0.04	3.0
ZZ82883		0.36	34.6	770	26.8	9.6	<0.001	0.03	0.25	6.3	0.8	0.5	20.9	<0.01	0.04	2.9
ZZ82884		0.34	32.8	740	29.1	8.2	<0.001	0.02	0.31	5.6	0.4	0.6	19.4	<0.01	0.04	2.8
ZZ82885		0.13	38.0	510	146.0	5.9	<0.001	0.01	0.26	5.9	0.2	0.4	18.7	<0.01	0.05	4.8
ZZ82886		0.32	35.9	810	53.0	9.3	0.001	0.03	0.37	5.9	1.1	0.4	12.3	<0.01	0.05	2.7
ZZ82887		0.32	34.9	800	109.5	8.9	<0.001	0.02	0.43	5.6	0.7	0.5	13.3	<0.01	0.05	2.9
ZZ82888		0.19	41.0	650	112.5	7.5	<0.001	0.01	0.39	7.0	0.5	0.5	15.3	<0.01	0.04	4.0
ZZ82889		0.16	42.3	630	136.0	7.1	<0.001	0.01	0.37	7.7	0.9	0.5	20.1	<0.01	0.05	4.4
ZZ82890		0.51	27.9	1030	65.9	11.7	0.001	0.04	0.57	3.3	0.6	0.6	11.2	<0.01	0.04	1.3
ZZ82891		0.30	33.2	850	83.6	9.0	<0.001	0.03	0.38	5.7	0.5	0.5	14.0	<0.01	0.04	3.4
ZZ82892		0.27	33.9	620	64.1	6.6	<0.001	0.02	0.39	5.5	0.3	0.5	11.5	<0.01	0.06	3.3
ZZ82893		0.06	44.7	510	102.5	7.3	<0.001	0.01	0.35	7.2	0.2	0.5	15.4	<0.01	0.05	4.6
ZZ82894		0.06	42.9	550	142.0	5.7	<0.001	0.02	0.36	7.8	0.3	0.5	16.6	<0.01	0.06	4.6
ZZ82895		<0.05	43.0	470	101.5	5.2	<0.001	0.01	0.39	7.4	0.2	0.6	17.5	<0.01	0.05	4.6
ZZ82896		0.06	38.4	480	141.5	8.3	<0.001	0.02	0.32	6.5	0.4	0.6	26.2	<0.01	0.05	5.3
ZZ82897		0.22	39.4	710	76.2	10.7	<0.001	0.03	0.47	7.4	0.5	0.6	17.8	<0.01	0.05	4.8
ZZ82898		0.42	33.4	1030	82.5	11.4	<0.001	0.07	0.47	4.2	0.4	0.6	15.6	<0.01	0.05	1.9
ZZ82899		0.43	25.1	1640	66.6	11.1	0.001	0.11	0.45	2.6	0.3	0.5	9.0	<0.01	0.05	1.3
ZZ82900		0.35	30.7	610	49.6	6.3	<0.001	0.02	0.42	4.3	0.3	0.5	10.7	<0.01	0.05	2.2
ZZ82901		0.47	31.9	1070	67.5	9.1	<0.001	0.03	0.56	5.3	0.3	0.6	8.7	<0.01	0.06	2.5
ZZ82902		0.37	37.9	580	53.1	5.4	<0.001	0.02	0.41	5.0	0.3	0.5	8.7	<0.01	0.04	3.0
ZZ82903		0.31	40.3	660	62.8	6.6	<0.001	0.02	0.38	5.5	0.2	0.5	8.3	<0.01	0.04	3.0
ZZ82904		0.42	24.0	1090	54.9	8.7	<0.001	0.04	0.39	3.1	<0.2	0.5	7.6	<0.01	0.06	1.4
ZZ82905		0.42	33.4	1110	66.5	10.2	<0.001	0.04	0.42	5.1	0.3	0.5	12.3	<0.01	0.07	2.9
ZZ82906		0.41	32.4	1170	77.7	9.8	<0.001	0.04	0.44	4.3	0.4	0.6	10.6	<0.01	0.06	1.5
ZZ82907		0.43	40.4	830	104.0	8.5	<0.001	0.03	0.45	5.2	0.3	0.6	11.9	<0.01	0.04	2.4
ZZ82908		0.34	28.1	800	93.4	8.1	<0.001	0.04	0.29	3.8	<0.2	0.5	11.2	<0.01	0.05	1.7
ZZ82909		0.36	28.7	520	24.5	7.9	<0.001	0.03	0.26	3.7	<0.2	0.6	13.0	<0.01	0.03	2.0
ZZ82910		0.41	22.1	860	37.2	10.2	<0.001	0.03	0.31	3.2	<0.2	0.6	7.7	<0.01	0.03	2.2
ZZ82911		0.29	23.4	490	77.5	8.4	<0.001	0.02	0.29	5.3	<0.2	0.5	11.5	<0.01	0.03	3.2
ZZ82912		0.43	21.9	590	56.5	10.7	<0.001	0.03	0.24	3.6	<0.2	0.5	7.0	<0.01	0.03	2.3



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 4 - D
 Total # Pages: 7 (A - D)
 Plus Appendix Pages
 Finalized Date: 12- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS WH13137044

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Ti	U	V	W	Y	Zn	Zr
Units		%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
LOR		0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ82873		0.005	0.05	1.32	21	0.05	8.06	103	1.1
ZZ82874		0.014	0.09	1.12	25	0.09	5.05	117	1.1
ZZ82875		0.014	0.09	1.51	27	0.06	8.37	78	1.1
ZZ82876		0.007	0.05	1.59	31	0.10	4.27	92	3.4
ZZ82877		<0.005	0.05	1.34	23	<0.05	4.90	101	3.1
ZZ82878		0.007	0.08	1.41	22	<0.05	10.15	93	3.2
ZZ82879		0.009	0.07	1.44	26	0.05	5.87	71	0.6
ZZ82880		0.008	0.06	1.75	31	0.09	6.95	98	1.3
ZZ82881		0.006	0.05	1.71	28	0.07	6.11	98	3.1
ZZ82882		0.005	0.09	1.21	26	<0.05	6.06	94	1.8
ZZ82883		0.008	0.09	1.67	30	0.09	6.76	94	1.8
ZZ82884		0.009	0.07	1.61	32	0.09	5.09	95	1.6
ZZ82885		0.005	0.07	1.09	23	<0.05	6.17	95	1.9
ZZ82886		0.007	0.08	1.31	28	<0.05	7.35	95	1.9
ZZ82887		0.009	0.08	1.17	29	0.05	7.40	100	1.3
ZZ82888		0.006	0.10	1.26	26	<0.05	9.58	97	1.6
ZZ82889		0.006	0.10	1.18	26	<0.05	8.98	107	1.2
ZZ82890		0.019	0.10	1.04	39	0.14	6.35	99	<0.5
ZZ82891		0.009	0.09	1.09	28	0.05	6.67	95	1.5
ZZ82892		0.010	0.09	1.07	28	0.06	6.17	111	1.1
ZZ82893		0.005	0.11	1.20	23	<0.05	7.76	131	3.3
ZZ82894		<0.005	0.13	1.15	23	<0.05	9.71	115	2.5
ZZ82895		0.005	0.14	1.00	25	<0.05	7.27	133	4.9
ZZ82896		0.005	0.19	1.22	25	<0.05	9.15	120	3.6
ZZ82897		0.008	0.15	1.13	29	<0.05	9.46	104	1.6
ZZ82898		0.012	0.12	1.05	29	0.06	8.54	100	1.2
ZZ82899		0.012	0.09	0.85	28	0.05	3.85	99	1.7
ZZ82900		0.014	0.08	1.00	33	0.08	5.58	101	0.6
ZZ82901		0.017	0.10	1.06	35	0.08	6.22	110	1.4
ZZ82902		0.013	0.08	1.07	28	0.06	6.12	106	1.8
ZZ82903		0.010	0.08	1.13	27	0.05	6.05	110	1.8
ZZ82904		0.016	0.08	0.85	32	0.08	3.79	91	0.9
ZZ82905		0.014	0.09	1.10	31	0.08	7.24	104	1.7
ZZ82906		0.016	0.09	1.34	33	0.08	8.14	96	1.5
ZZ82907		0.017	0.09	1.37	31	0.09	7.35	104	1.0
ZZ82908		0.010	0.07	1.28	27	0.07	5.47	88	1.5
ZZ82909		0.011	0.06	1.31	29	0.09	4.59	87	1.2
ZZ82910		0.013	0.07	1.23	28	0.08	3.77	77	1.5
ZZ82911		0.012	0.08	1.31	27	0.06	5.93	75	0.9
ZZ82912		0.013	0.08	1.02	27	0.08	4.23	80	1.3



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 5 - A
 Total # Pages: 7 (A - D)
 Plus Appendix Pages
 Finalized Date: 12- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS WH13137044

Sample Description	Method	WEI- 21	Au- ICP21	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ82913		0.46	0.002	0.03	1.27	2.3	<0.2	<10	150	1.67	0.34	0.01	0.05	10.45	20.1	25
ZZ82914		0.43	0.002	0.03	1.68	2.5	<0.2	<10	150	2.10	0.56	0.01	0.05	12.00	21.3	30
ZZ82915		0.47	0.002	0.03	1.89	2.5	<0.2	<10	130	1.52	0.58	0.04	0.05	12.70	18.6	31
ZZ82916		0.43	0.006	0.14	2.37	12.0	<0.2	<10	80	4.10	0.74	0.09	0.10	17.85	175.0	32
ZZ82917		0.55	0.006	0.14	2.30	13.4	<0.2	<10	90	3.31	0.84	0.04	0.09	14.10	194.5	32
ZZ82918		0.42	0.004	0.08	1.47	8.6	<0.2	<10	120	1.91	0.61	0.07	0.06	8.36	64.8	23
ZZ82919		0.62	0.004	0.08	1.66	6.3	<0.2	<10	280	2.48	0.65	0.03	0.04	8.52	47.7	26
ZZ82920		0.47	0.003	0.06	1.88	9.1	<0.2	<10	110	1.98	0.55	0.06	0.10	11.75	51.9	27
ZZ82921		0.51	0.003	0.05	1.84	7.9	<0.2	<10	110	1.62	0.52	0.06	0.09	9.86	48.0	27
ZZ82922		0.52	0.003	0.22	1.58	30.2	<0.2	<10	80	1.95	0.57	0.11	0.26	16.85	80.0	26
ZZ82923		0.57	0.002	0.10	0.81	48.1	<0.2	<10	40	1.29	0.50	0.05	0.11	7.79	40.3	17
ZZ82924		0.59	0.003	0.11	1.86	20.4	<0.2	<10	60	2.07	0.61	0.07	0.10	11.10	99.7	30
ZZ82925		0.54	0.002	0.07	1.48	12.3	<0.2	<10	60	2.06	0.55	0.06	0.07	10.95	92.9	23
ZZ82926		0.49	0.003	0.09	1.48	8.9	<0.2	<10	80	1.61	0.60	0.06	0.08	10.10	48.5	21
ZZ82927		0.51	0.002	0.11	2.44	13.5	<0.2	<10	60	2.54	0.73	0.02	0.07	10.30	150.0	35
ZZ82928		0.44	0.006	0.10	2.42	7.1	<0.2	<10	150	2.62	1.06	0.03	0.04	8.28	88.2	34
ZZ82929		0.56	0.005	0.07	1.94	4.4	<0.2	<10	110	2.31	0.68	0.03	0.03	6.38	104.0	29
ZZ82930		0.48	0.002	0.07	1.91	4.4	<0.2	<10	150	2.02	0.58	0.05	0.08	6.64	31.4	28
ZZ82931		0.40	0.002	0.07	1.36	19.7	<0.2	<10	60	1.57	0.47	0.02	0.09	17.60	29.4	25
ZZ82932		0.36	0.001	0.03	0.35	17.5	<0.2	<10	50	0.62	0.54	0.01	0.03	9.46	15.8	11
ZZ82933		0.42	0.001	0.04	1.00	7.3	<0.2	<10	100	1.91	0.34	0.02	0.08	8.83	37.3	24
ZZ82934		0.40	0.002	0.06	1.39	9.4	<0.2	<10	70	1.21	0.43	0.02	0.10	13.30	23.2	31
ZZ82935		0.49	0.002	0.02	1.12	5.3	<0.2	<10	80	0.93	0.45	0.01	0.07	6.25	24.6	28
ZZ82936		0.43	0.004	0.02	1.10	6.5	<0.2	<10	110	2.18	0.47	0.03	0.04	8.54	27.8	27
ZZ82937		0.36	0.001	0.05	1.16	6.6	<0.2	<10	80	0.82	0.41	0.01	0.09	5.66	30.7	29
ZZ82938		0.36	0.002	0.07	1.54	11.4	<0.2	<10	70	1.23	0.41	0.02	0.14	10.30	23.3	32
ZZ82939		0.33	0.003	0.11	1.46	8.0	<0.2	<10	50	0.95	0.35	0.03	0.11	7.63	19.0	28
ZZ82940		0.30	0.002	0.11	1.75	11.8	<0.2	<10	40	1.03	0.45	0.02	0.09	9.89	25.3	34
ZZ82941		0.35	0.001	0.04	1.57	7.4	<0.2	<10	80	1.06	0.42	0.01	0.13	9.89	22.0	30
ZZ82942		0.34	0.002	0.07	1.80	16.0	<0.2	<10	50	1.23	0.46	0.03	0.13	19.10	24.7	35
ZZ82943		0.38	0.002	0.05	1.50	14.9	<0.2	<10	60	1.04	0.45	0.02	0.10	10.85	24.2	29
ZZ82944		0.35	0.002	0.09	1.75	16.5	<0.2	<10	80	1.75	0.48	0.03	0.16	18.95	36.0	29
ZZ82945		0.34	0.001	0.04	1.35	22.3	<0.2	<10	60	0.91	0.46	0.01	0.06	11.85	17.7	25
ZZ82946		0.29	0.001	0.08	1.42	15.2	<0.2	<10	90	1.45	0.38	0.03	0.09	12.55	27.6	28
ZZ82947		0.30	0.002	0.11	2.24	15.8	<0.2	<10	40	1.38	0.48	0.02	0.13	13.10	20.7	40
ZZ82948		0.40	0.004	0.09	2.01	5.1	<0.2	<10	150	2.00	0.53	0.03	0.08	14.05	27.3	38
ZZ82949		0.33	0.001	0.04	1.58	12.8	<0.2	<10	40	0.77	0.45	0.02	0.06	12.85	10.6	31
ZZ82950		0.31	0.002	0.12	1.95	14.4	<0.2	<10	40	1.04	0.50	0.02	0.11	11.05	16.2	34
ZZ82951		0.35	0.002	0.05	2.12	10.2	<0.2	<10	80	1.80	0.53	0.02	0.11	14.25	30.5	35
ZZ82952		0.35	0.002	0.08	1.70	7.7	<0.2	<10	100	1.68	0.49	0.01	0.09	13.70	28.9	31



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 5 - B
 Total # Pages: 7 (A - D)
 Plus Appendix Pages
 Finalized Date: 12- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS WH13137044

Sample Description	Method Analyte Units LOR	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	
		Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
		ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
		0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ82913		2.10	47.0	4.53	4.97	<0.05	0.04	0.01	0.042	0.04	4.2	19.2	0.35	944	0.50	<0.01
ZZ82914		2.54	57.6	4.80	6.09	<0.05	0.05	0.01	0.046	0.04	4.8	26.0	0.40	1080	0.67	0.01
ZZ82915		4.11	49.3	4.21	6.30	<0.05	0.04	0.01	0.029	0.04	5.1	36.6	0.48	963	0.65	0.01
ZZ82916		29.9	200	5.52	6.76	<0.05	0.08	0.05	0.030	0.05	4.4	46.7	0.63	3380	1.47	0.01
ZZ82917		23.5	220	5.90	6.65	<0.05	0.07	0.05	0.029	0.05	3.2	44.1	0.69	3470	1.43	0.01
ZZ82918		9.07	97.4	5.27	4.53	<0.05	0.05	0.04	0.022	0.03	2.3	27.1	0.48	1760	0.90	0.01
ZZ82919		12.30	115.5	4.89	5.23	<0.05	0.08	0.03	0.023	0.04	2.4	30.8	0.54	1640	1.04	0.01
ZZ82920		10.50	82.1	4.28	5.85	<0.05	0.05	0.02	0.023	0.04	3.9	36.4	0.62	1520	0.88	0.01
ZZ82921		10.30	76.9	4.46	5.51	<0.05	0.05	0.02	0.019	0.03	3.1	33.2	0.60	1680	0.90	0.01
ZZ82922		8.01	74.2	6.02	5.04	0.05	0.07	0.08	0.053	0.04	4.7	25.6	0.49	3220	1.55	0.01
ZZ82923		4.91	51.6	5.07	2.60	0.08	0.09	0.11	0.031	0.03	2.3	17.4	0.25	1340	0.78	<0.01
ZZ82924		6.38	93.3	5.49	6.24	0.11	0.14	0.05	0.031	0.04	3.3	48.9	0.62	1900	0.85	<0.01
ZZ82925		7.16	102.0	5.29	4.57	0.09	0.07	0.03	0.031	0.04	2.9	33.9	0.47	1780	0.59	<0.01
ZZ82926		6.79	72.5	5.13	4.57	0.10	0.08	0.05	0.028	0.04	3.4	31.1	0.45	1800	0.58	<0.01
ZZ82927		13.35	165.5	5.50	7.77	0.08	0.14	0.03	0.029	0.06	2.8	70.5	0.77	2410	0.81	0.01
ZZ82928		13.60	140.0	5.20	7.43	0.09	0.05	0.02	0.026	0.06	2.4	69.1	0.80	1900	2.09	0.01
ZZ82929		6.74	138.5	5.10	6.00	0.10	0.10	0.03	0.020	0.04	1.7	55.8	0.68	1550	1.47	<0.01
ZZ82930		8.75	52.0	4.51	6.63	0.09	0.09	0.04	0.018	0.04	2.5	46.3	0.57	1180	0.81	<0.01
ZZ82931		6.60	47.3	4.08	5.25	0.08	0.05	0.03	0.043	0.06	6.0	19.1	0.30	2050	1.30	0.01
ZZ82932		2.42	33.8	3.63	2.56	0.08	0.03	0.03	0.036	0.05	4.5	1.7	0.03	1040	1.30	<0.01
ZZ82933		7.25	36.4	4.37	4.26	0.09	0.04	0.03	0.033	0.06	2.7	13.4	0.23	1950	0.76	<0.01
ZZ82934		6.78	38.3	4.39	6.08	0.10	0.03	0.02	0.034	0.06	5.0	20.4	0.36	1900	1.24	<0.01
ZZ82935		5.15	33.6	4.25	4.45	0.09	0.04	0.01	0.028	0.04	2.4	20.1	0.32	2070	0.71	<0.01
ZZ82936		8.28	25.0	4.12	4.67	0.09	0.05	0.05	0.038	0.05	2.4	17.0	0.26	2570	0.83	0.01
ZZ82937		5.04	31.9	4.67	6.18	0.08	0.03	0.04	0.029	0.05	2.3	12.6	0.20	2960	0.83	<0.01
ZZ82938		2.92	25.2	4.60	6.49	0.08	0.09	0.08	0.035	0.05	4.0	27.4	0.36	2990	2.37	0.01
ZZ82939		2.02	24.2	5.07	6.18	0.09	0.05	0.08	0.031	0.04	3.4	16.5	0.16	1620	0.94	<0.01
ZZ82940		3.38	36.0	5.78	7.73	0.09	0.06	0.05	0.042	0.05	4.2	21.9	0.26	2460	1.17	<0.01
ZZ82941		1.72	40.4	4.80	4.87	0.08	0.06	0.03	0.031	0.04	3.9	30.9	0.39	1150	0.79	<0.01
ZZ82942		2.79	39.0	5.09	6.79	0.09	0.05	0.02	0.042	0.05	7.5	27.8	0.38	1800	1.30	<0.01
ZZ82943		2.85	41.1	4.91	5.85	0.09	0.05	0.03	0.040	0.04	4.3	26.1	0.32	1640	1.01	<0.01
ZZ82944		6.00	47.1	4.43	6.20	0.09	0.08	0.04	0.042	0.06	6.9	29.8	0.36	2590	1.07	0.01
ZZ82945		3.28	35.2	4.29	8.08	0.08	0.06	0.03	0.034	0.06	5.0	12.9	0.13	1240	0.70	0.01
ZZ82946		4.66	32.0	4.11	6.19	0.09	0.05	0.04	0.030	0.05	4.6	21.5	0.28	1850	0.85	0.01
ZZ82947		3.08	37.8	6.44	8.65	0.10	0.12	0.04	0.051	0.05	4.7	26.0	0.29	1760	1.05	<0.01
ZZ82948		6.62	52.5	4.70	7.06	0.09	0.06	0.03	0.045	0.07	5.4	38.1	0.50	1360	1.14	0.01
ZZ82949		1.77	31.4	6.14	8.26	0.08	0.08	0.05	0.041	0.06	5.6	14.2	0.15	583	1.23	<0.01
ZZ82950		2.41	32.2	5.63	7.96	0.09	0.11	0.05	0.047	0.04	4.8	26.5	0.27	1180	0.98	<0.01
ZZ82951		1.83	49.6	5.74	7.16	0.09	0.09	0.03	0.051	0.04	5.6	38.4	0.44	1260	1.20	<0.01
ZZ82952		3.15	42.9	4.71	6.69	0.08	0.08	0.03	0.041	0.06	5.3	27.9	0.38	2710	0.83	<0.01

***** See Appendix Page for comments regarding this certificate *****



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 5 - C
 Total # Pages: 7 (A - D)
 Plus Appendix Pages
 Finalized Date: 12- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS WH13137044

Sample Description	Method Analyte Units LOR	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
		Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
		ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
ZZ82913		0.15	29.7	430	18.2	5.2	<0.001	0.01	0.16	5.5	<0.2	0.4	9.5	<0.01	0.02	3.7
ZZ82914		0.17	32.0	460	12.1	5.1	<0.001	0.01	0.15	6.1	<0.2	0.5	15.0	<0.01	0.03	3.6
ZZ82915		0.19	29.5	350	25.1	5.2	<0.001	0.01	0.16	4.0	<0.2	0.5	16.7	<0.01	0.04	3.4
ZZ82916		0.27	43.1	900	149.5	9.7	<0.001	0.06	0.57	4.2	0.8	0.3	11.2	<0.01	0.06	4.9
ZZ82917		0.18	44.0	800	137.0	7.7	<0.001	0.03	0.51	5.2	0.7	0.3	7.5	<0.01	0.06	6.6
ZZ82918		0.06	42.5	450	76.0	4.2	<0.001	0.02	0.31	4.0	0.4	0.2	8.0	<0.01	0.03	5.3
ZZ82919		0.10	42.6	570	63.0	5.3	<0.001	0.03	0.27	4.4	0.2	0.2	9.1	<0.01	0.02	4.2
ZZ82920		0.18	39.6	470	77.1	5.9	<0.001	0.02	0.37	3.2	0.2	0.2	8.6	<0.01	0.04	5.9
ZZ82921		0.20	37.4	470	77.0	5.0	<0.001	0.02	0.37	2.7	<0.2	0.2	8.3	<0.01	0.04	4.3
ZZ82922		0.15	53.8	620	111.5	4.7	<0.001	0.03	1.31	7.8	1.3	0.3	14.1	<0.01	0.04	11.1
ZZ82923		0.12	42.2	390	62.2	2.8	<0.001	0.01	1.52	4.8	0.4	0.2	7.2	<0.01	0.02	6.6
ZZ82924		0.10	48.6	410	95.8	4.5	<0.001	0.01	0.88	4.9	0.8	0.3	10.3	<0.01	0.03	9.9
ZZ82925		0.09	40.8	430	86.6	4.1	<0.001	0.01	0.79	4.9	0.6	0.2	9.3	<0.01	0.03	6.8
ZZ82926		0.09	35.7	350	82.0	4.7	<0.001	0.01	0.61	5.3	1.0	0.2	9.0	<0.01	<0.01	7.0
ZZ82927		0.07	48.2	530	119.0	6.9	<0.001	0.03	0.52	5.0	0.5	0.3	15.1	<0.01	0.03	9.3
ZZ82928		0.09	45.6	480	193.5	7.3	<0.001	0.01	0.32	4.7	0.5	0.2	21.4	<0.01	0.03	8.1
ZZ82929		0.07	47.9	350	112.5	4.0	<0.001	0.01	0.35	4.0	<0.2	0.2	39.6	<0.01	0.02	7.2
ZZ82930		0.28	34.5	720	50.1	7.8	<0.001	0.03	0.34	2.3	0.6	0.3	8.4	<0.01	0.02	3.8
ZZ82931		0.32	31.5	750	43.4	8.8	<0.001	0.02	0.37	4.8	0.7	0.5	8.3	<0.01	0.03	2.3
ZZ82932		0.19	16.7	760	31.4	6.5	<0.001	0.02	0.22	1.8	0.2	0.4	4.7	<0.01	0.04	0.5
ZZ82933		0.39	22.7	720	25.4	7.8	<0.001	0.02	0.32	3.7	<0.2	0.6	4.1	<0.01	0.04	1.7
ZZ82934		0.50	23.0	900	29.2	9.5	<0.001	0.03	0.57	2.4	0.5	0.6	5.7	<0.01	0.02	0.8
ZZ82935		0.38	19.7	580	37.5	6.5	<0.001	0.01	0.46	3.1	0.4	0.6	4.9	<0.01	0.05	2.5
ZZ82936		0.45	17.3	850	47.6	9.1	<0.001	0.02	0.42	4.5	0.5	0.6	4.6	<0.01	0.05	2.1
ZZ82937		0.41	14.4	1170	30.4	9.8	<0.001	0.04	0.42	2.0	0.6	0.6	4.0	<0.01	0.06	0.7
ZZ82938		0.51	24.8	650	62.0	6.6	<0.001	0.03	0.26	3.4	0.4	0.6	6.4	<0.01	0.03	2.4
ZZ82939		0.70	15.9	820	28.3	7.4	<0.001	0.04	0.43	2.5	0.6	0.5	4.6	<0.01	0.04	1.5
ZZ82940		0.54	19.3	1470	43.4	9.2	<0.001	0.05	0.51	2.7	0.7	0.6	5.4	<0.01	0.04	1.2
ZZ82941		0.56	31.6	420	34.3	4.8	<0.001	0.01	0.34	3.6	0.4	0.5	5.2	<0.01	0.03	2.2
ZZ82942		0.39	27.5	1640	39.7	7.4	<0.001	0.03	0.54	2.7	0.5	0.5	7.8	<0.01	0.03	1.0
ZZ82943		0.49	27.1	760	35.8	6.7	<0.001	0.03	0.37	3.7	0.5	0.5	5.4	<0.01	0.04	1.7
ZZ82944		0.39	32.5	940	52.8	9.2	<0.001	0.03	0.36	5.1	0.6	0.5	8.6	<0.01	0.03	2.8
ZZ82945		0.46	12.9	610	28.9	12.9	<0.001	0.03	0.30	3.3	0.6	0.7	5.0	<0.01	0.04	3.5
ZZ82946		0.45	20.5	760	38.0	9.1	<0.001	0.05	0.44	2.5	0.5	0.6	5.7	<0.01	0.03	1.2
ZZ82947		0.42	21.1	1890	44.0	9.9	<0.001	0.09	0.40	2.9	0.5	0.6	5.5	<0.01	0.05	1.3
ZZ82948		0.58	35.1	720	12.2	11.2	<0.001	0.03	0.40	6.7	0.8	0.8	15.6	<0.01	0.04	3.4
ZZ82949		0.95	15.7	800	24.8	8.7	<0.001	0.06	0.45	3.4	0.8	0.7	7.2	<0.01	0.06	2.4
ZZ82950		0.48	20.1	940	28.5	8.3	<0.001	0.07	0.34	3.2	0.4	0.5	6.1	<0.01	0.04	2.0
ZZ82951		0.54	33.6	740	28.1	5.4	<0.001	<0.01	0.33	4.8	0.5	0.6	8.4	<0.01	0.03	1.8
ZZ82952		0.39	26.3	830	73.6	8.5	<0.001	0.01	0.27	4.4	0.3	0.5	7.5	<0.01	0.03	2.1

***** See Appendix Page for comments regarding this certificate *****



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 5 - D
 Total # Pages: 7 (A - D)
 Plus Appendix Pages
 Finalized Date: 12- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS WH13137044

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Ti	U	V	W	Y	Zn	Zr
Units		%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
LOR		0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ82913		0.006	0.05	1.08	28	<0.05	3.75	105	1.0
ZZ82914		0.007	0.05	1.32	31	0.06	3.78	115	1.3
ZZ82915		0.007	0.05	1.16	28	0.07	3.52	96	0.9
ZZ82916		0.010	0.12	3.56	25	0.06	15.15	105	1.9
ZZ82917		0.008	0.12	4.02	22	<0.05	11.10	116	1.8
ZZ82918		<0.005	0.06	2.19	19	<0.05	9.56	122	1.4
ZZ82919		<0.005	0.06	2.31	20	<0.05	8.90	121	1.8
ZZ82920		0.011	0.06	2.01	23	0.05	8.08	109	1.1
ZZ82921		0.011	0.06	1.69	24	0.07	7.18	114	0.9
ZZ82922		0.010	0.10	2.28	24	0.05	26.0	164	2.9
ZZ82923		<0.005	0.06	1.50	16	<0.05	8.88	124	4.3
ZZ82924		<0.005	0.09	2.94	17	<0.05	11.35	127	7.7
ZZ82925		<0.005	0.08	2.37	15	<0.05	9.99	118	3.4
ZZ82926		<0.005	0.07	2.55	14	<0.05	11.35	105	3.4
ZZ82927		<0.005	0.13	3.43	19	<0.05	7.49	107	7.8
ZZ82928		<0.005	0.10	3.41	19	<0.05	7.80	106	2.0
ZZ82929		<0.005	0.06	2.88	16	<0.05	6.80	113	4.2
ZZ82930		0.007	0.07	1.37	23	0.06	6.29	103	2.1
ZZ82931		0.007	0.10	0.86	28	0.05	5.49	98	0.8
ZZ82932		0.005	0.05	0.63	25	0.06	1.95	83	<0.5
ZZ82933		0.011	0.06	0.81	30	0.09	2.36	82	0.5
ZZ82934		0.024	0.08	1.00	40	0.14	3.26	80	<0.5
ZZ82935		0.013	0.06	0.98	30	0.10	3.07	68	0.6
ZZ82936		0.016	0.07	1.05	31	0.12	4.04	56	<0.5
ZZ82937		0.015	0.07	0.93	34	0.10	2.18	58	<0.5
ZZ82938		0.011	0.06	1.01	32	0.08	4.76	84	1.5
ZZ82939		0.017	0.08	0.68	34	0.09	2.18	62	0.6
ZZ82940		0.016	0.08	0.82	35	0.09	2.86	80	0.8
ZZ82941		0.016	0.05	0.91	31	0.11	3.41	96	0.9
ZZ82942		0.018	0.08	1.05	36	0.11	4.50	92	0.6
ZZ82943		0.014	0.06	0.92	31	0.09	3.77	94	0.8
ZZ82944		0.010	0.09	1.06	30	0.06	6.25	101	1.3
ZZ82945		0.006	0.10	0.68	34	<0.05	2.81	71	1.3
ZZ82946		0.012	0.07	0.82	31	0.06	3.96	67	0.6
ZZ82947		0.010	0.08	0.89	33	0.05	3.91	82	2.5
ZZ82948		0.017	0.11	1.54	41	0.12	4.51	109	1.3
ZZ82949		0.015	0.07	0.75	40	0.12	2.77	66	1.6
ZZ82950		0.009	0.07	0.83	31	0.06	2.71	87	2.2
ZZ82951		0.011	0.06	1.12	35	0.10	4.55	108	1.7
ZZ82952		0.010	0.07	1.15	30	0.06	3.84	88	1.2



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 6 - A
 Total # Pages: 7 (A - D)
 Plus Appendix Pages
 Finalized Date: 12- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS WH13137044

Sample Description	Method	WEI- 21	Au- ICP21	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
Units		kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
LOR		0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ82953		0.37	0.003	0.04	2.06	5.6	<0.2	<10	170	1.96	0.45	0.02	0.09	15.05	22.4	32
ZZ82954		0.33	0.003	0.06	1.78	5.6	<0.2	<10	100	1.45	0.44	0.02	0.08	13.80	21.7	31
ZZ82955		0.35	0.003	0.06	1.97	5.9	<0.2	<10	100	0.87	0.53	0.03	0.11	14.30	23.7	33
ZZ82956		0.42	0.001	0.08	2.21	14.1	<0.2	<10	100	1.91	0.62	0.04	0.11	12.15	50.0	32
ZZ82957		0.43	0.006	0.10	2.07	20.6	<0.2	<10	70	2.82	0.57	0.15	0.14	16.40	66.9	29
ZZ82958		0.42	0.003	0.10	2.08	10.7	<0.2	<10	140	2.35	0.57	0.08	0.09	11.40	51.6	27
ZZ82959		0.66	0.003	0.10	2.02	10.9	<0.2	<10	50	2.41	0.66	0.06	0.10	11.45	48.7	26
ZZ82960		0.59	0.006	0.09	2.15	4.3	<0.2	<10	370	3.16	0.77	0.06	0.04	9.58	44.6	26
ZZ82961		0.51	0.003	0.10	1.95	7.1	<0.2	<10	250	2.25	0.68	0.05	0.06	11.05	30.0	25
ZZ82962		0.51	0.004	0.15	2.16	6.4	<0.2	<10	220	2.80	0.72	0.06	0.07	11.00	54.5	29
ZZ82963		0.52	0.003	0.12	2.24	20.0	<0.2	<10	70	3.65	0.67	0.06	0.08	15.10	128.0	29
ZZ82964		0.49	0.003	0.14	2.18	16.1	<0.2	<10	140	3.64	0.77	0.10	0.09	14.35	90.0	28
ZZ82965		0.44	0.002	0.10	1.92	13.8	<0.2	<10	140	2.62	0.69	0.07	0.08	11.95	46.3	25
ZZ82966		0.51	0.003	0.08	1.77	8.7	<0.2	<10	120	2.28	0.59	0.05	0.09	10.15	55.5	23
ZZ82967		0.54	0.002	0.12	1.42	10.9	<0.2	<10	70	2.02	0.53	0.07	0.04	10.45	59.0	18
ZZ82968		0.63	0.003	0.10	1.74	14.9	<0.2	<10	60	1.68	0.58	0.09	0.07	9.38	39.9	23
ZZ82969		0.58	0.003	0.10	1.87	14.6	<0.2	<10	70	2.24	0.65	0.07	0.07	13.50	62.9	25
ZZ82970		0.54	0.002	0.12	1.75	18.1	<0.2	<10	140	2.05	0.64	0.07	0.08	14.75	60.2	27
ZZ82971		0.42	0.007	0.25	2.02	10.2	<0.2	<10	170	3.46	0.62	0.19	0.09	12.85	66.1	26
ZZ82972		0.68	0.002	0.17	2.14	13.9	<0.2	<10	50	2.16	0.58	0.07	0.05	16.30	52.9	29
ZZ82973		0.76	0.002	0.09	1.87	11.7	<0.2	<10	80	1.80	0.54	0.06	0.09	12.65	41.9	24
ZZ82974		0.50	0.002	0.11	1.87	13.4	<0.2	<10	70	1.64	0.52	0.06	0.12	12.15	38.1	25
ZZ82975		0.59	0.002	0.08	2.14	14.1	<0.2	<10	80	1.83	0.55	0.07	0.11	12.45	45.3	27
ZZ82976		0.66	0.006	0.15	1.95	8.0	<0.2	<10	220	2.26	0.56	0.12	0.11	8.77	43.2	23
ZZ82977		0.66	0.003	0.07	2.17	8.9	<0.2	<10	70	1.82	0.58	0.06	0.03	7.40	58.8	27
ZZ82978		0.56	0.004	0.14	2.36	17.9	<0.2	<10	30	1.97	0.59	0.07	0.06	8.21	72.7	30
ZZ82979		0.76	0.002	0.08	2.39	21.1	<0.2	<10	40	1.68	0.58	0.06	0.05	9.68	75.7	31
ZZ82980		0.67	0.003	0.06	2.70	20.7	<0.2	<10	50	2.07	0.63	0.07	0.07	18.35	83.4	33
ZZ82981		0.55	0.003	0.04	2.73	3.7	<0.2	<10	130	1.91	0.60	0.09	0.01	19.35	25.6	36
ZZ82982		0.63	0.002	0.05	2.92	4.5	<0.2	<10	90	1.90	0.84	0.09	0.02	13.25	25.1	37
ZZ82983		0.56	0.005	0.09	2.77	13.0	<0.2	<10	120	2.68	1.50	0.05	0.03	16.80	155.0	37
ZZ82984		0.61	0.002	0.07	2.95	3.6	<0.2	<10	40	1.54	0.59	0.11	0.04	23.3	23.0	37
ZZ82985		0.54	0.001	0.04	1.05	2.8	<0.2	<10	110	1.49	0.62	0.08	0.03	8.49	17.8	29
ZZ82986		0.57	0.002	0.03	1.17	2.4	<0.2	<10	100	1.20	0.56	0.10	0.02	10.30	17.8	31
ZZ82987		0.44	0.003	0.06	2.02	3.6	<0.2	<10	90	1.63	0.56	0.07	0.03	7.19	38.5	30
ZZ82988		0.48	0.002	0.06	2.35	4.5	<0.2	<10	70	1.07	0.74	0.04	0.06	6.39	28.3	32
ZZ82989		0.44	0.005	0.07	2.14	3.6	<0.2	<10	60	1.51	0.58	0.07	0.01	6.63	55.9	30
ZZ82990		0.45	0.006	0.14	2.20	10.4	<0.2	<10	80	1.87	0.85	0.04	0.04	8.14	59.3	32
ZZ82991		0.51	0.004	0.44	2.36	77.3	<0.2	<10	60	1.93	0.88	0.02	0.07	17.20	167.0	36
ZZ82992		0.38	0.005	0.22	1.86	30.5	<0.2	<10	250	3.20	0.74	0.18	0.12	13.00	110.0	23



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 6 - B
 Total # Pages: 7 (A - D)
 Plus Appendix Pages
 Finalized Date: 12- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS WH13137044

Sample Description	Method Analyte Units LOR	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	
		Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
		ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
ZZ82953		3.93	46.5	4.54	7.51	0.09	0.06	0.02	0.037	0.05	5.9	40.2	0.51	1460	0.94	0.01
ZZ82954		3.27	47.3	4.50	6.43	0.08	0.07	0.04	0.037	0.06	5.6	28.1	0.42	1380	1.05	0.01
ZZ82955		4.57	42.2	4.58	8.17	0.10	0.07	0.03	0.034	0.07	5.7	34.9	0.54	2070	1.29	0.01
ZZ82956		11.65	58.4	5.16	7.58	0.09	0.09	0.04	0.025	0.06	4.8	48.8	0.58	1560	1.16	0.01
ZZ82957		14.35	68.3	5.02	6.64	0.10	0.09	0.04	0.026	0.06	4.7	52.9	0.56	1600	1.09	0.01
ZZ82958		10.05	59.4	4.57	6.80	0.08	0.07	0.03	0.022	0.06	3.5	50.6	0.59	1660	1.01	0.01
ZZ82959		9.08	56.7	4.58	6.62	<0.05	0.05	0.03	0.027	0.05	3.9	50.8	0.59	1540	1.05	<0.01
ZZ82960		10.60	113.0	4.92	6.29	<0.05	0.05	0.03	0.025	0.04	3.1	52.0	0.71	1720	1.08	<0.01
ZZ82961		10.45	80.0	4.15	5.91	<0.05	0.07	0.04	0.024	0.05	4.4	40.1	0.58	1190	1.57	0.01
ZZ82962		15.80	92.1	4.78	6.71	<0.05	0.11	0.05	0.025	0.06	4.1	44.4	0.58	2050	1.26	0.01
ZZ82963		14.25	139.5	5.09	6.55	<0.05	0.08	0.03	0.030	0.05	4.4	51.1	0.60	2180	1.26	<0.01
ZZ82964		13.45	119.5	4.71	6.28	<0.05	0.08	0.04	0.027	0.06	4.3	48.4	0.63	2050	1.30	0.01
ZZ82965		8.89	86.6	4.51	5.56	<0.05	0.06	0.05	0.025	0.05	4.1	40.5	0.53	1510	1.16	0.01
ZZ82966		6.56	80.7	4.50	5.20	<0.05	0.04	0.03	0.023	0.05	3.5	38.1	0.52	1900	0.93	<0.01
ZZ82967		5.36	74.6	4.00	4.23	<0.05	0.03	0.04	0.023	0.04	4.0	32.9	0.40	1460	0.64	<0.01
ZZ82968		2.95	52.9	4.63	5.48	<0.05	0.04	0.02	0.027	0.04	3.9	38.9	0.52	1230	0.65	<0.01
ZZ82969		8.58	68.9	4.87	5.60	<0.05	0.05	0.04	0.023	0.04	4.7	44.2	0.58	1820	0.76	0.01
ZZ82970		6.95	60.6	4.99	5.67	<0.05	0.04	0.04	0.022	0.05	5.4	43.5	0.57	1850	0.87	0.01
ZZ82971		10.20	104.0	4.59	6.28	<0.05	0.14	0.04	0.033	0.06	4.5	50.4	0.61	3410	0.75	0.01
ZZ82972		11.20	51.9	4.56	6.77	<0.05	0.07	0.04	0.026	0.05	5.8	56.3	0.64	1500	0.96	0.01
ZZ82973		8.39	41.8	4.24	5.85	<0.05	0.05	0.02	0.026	0.06	4.1	44.5	0.55	1740	0.95	0.01
ZZ82974		7.04	40.6	4.02	6.16	<0.05	0.04	0.03	0.024	0.05	4.0	39.9	0.45	1650	1.11	<0.01
ZZ82975		9.09	41.2	4.38	6.43	<0.05	0.05	0.04	0.026	0.06	4.3	43.5	0.54	2000	1.16	0.01
ZZ82976		8.88	64.1	4.79	5.63	<0.05	0.09	0.04	0.028	0.05	3.3	37.5	0.59	1820	0.95	0.01
ZZ82977		4.22	77.5	4.70	6.45	0.06	0.14	0.02	0.015	0.04	2.4	62.2	0.76	1140	0.74	<0.01
ZZ82978		8.66	74.7	5.22	6.74	<0.05	0.05	0.06	0.023	0.04	2.6	63.1	0.78	1720	1.05	0.01
ZZ82979		5.25	70.8	5.25	6.83	<0.05	0.12	0.02	0.022	0.04	3.3	66.2	0.82	1530	0.79	0.01
ZZ82980		6.23	79.3	5.34	7.77	<0.05	0.08	0.02	0.024	0.05	6.8	70.6	0.97	1660	0.75	0.01
ZZ82981		8.40	64.1	5.03	8.28	<0.05	0.08	0.01	0.027	0.04	7.7	59.5	0.88	1320	1.49	0.01
ZZ82982		6.08	72.8	5.34	8.31	0.05	0.05	<0.01	0.029	0.04	5.1	61.6	0.82	909	1.62	0.01
ZZ82983		7.67	116.5	6.08	8.79	0.05	0.06	0.02	0.033	0.04	6.1	60.9	0.72	1760	2.91	0.01
ZZ82984		4.72	57.3	5.32	9.09	0.07	0.08	<0.01	0.035	0.04	9.6	67.8	0.86	926	0.73	0.01
ZZ82985		5.87	60.8	4.95	3.15	<0.05	0.03	0.01	0.025	0.03	2.7	24.4	0.47	2090	0.32	0.01
ZZ82986		4.25	59.6	4.83	3.65	<0.05	0.04	<0.01	0.020	0.04	3.8	31.3	0.55	1610	0.27	0.01
ZZ82987		6.10	63.2	4.88	6.12	<0.05	0.06	0.02	0.020	0.04	2.4	47.0	0.77	1130	0.76	0.01
ZZ82988		7.53	51.9	5.08	7.49	<0.05	0.13	0.04	0.028	0.05	2.4	45.9	0.78	1800	1.12	0.01
ZZ82989		6.50	92.9	4.92	6.35	<0.05	0.05	0.02	0.019	0.04	1.9	49.3	0.85	977	0.89	0.01
ZZ82990		9.61	108.0	5.37	6.81	<0.05	0.03	0.02	0.025	0.05	3.0	48.1	0.78	1140	1.40	0.01
ZZ82991		19.80	173.5	7.96	7.72	<0.05	0.05	0.05	0.048	0.06	4.5	48.8	0.63	3020	1.69	0.01
ZZ82992		10.65	125.5	6.57	5.14	0.05	0.10	0.04	0.031	0.06	3.6	37.2	0.57	3100	2.08	0.01

***** See Appendix Page for comments regarding this certificate *****



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 6 - C
 Total # Pages: 7 (A - D)
 Plus Appendix Pages
 Finalized Date: 12- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS WH13137044

Sample Description	Method Analyte Units LOR	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	
		Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
		ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
		0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ82953		0.38	32.5	660	23.7	7.6	<0.001	<0.01	0.29	5.2	0.5	0.5	12.5	<0.01	0.02	3.1
ZZ82954		0.43	29.7	730	25.3	7.7	<0.001	0.01	0.32	4.5	0.8	0.6	11.7	<0.01	0.03	1.9
ZZ82955		0.50	29.6	930	30.1	11.1	<0.001	0.07	0.42	4.6	0.8	0.5	9.0	<0.01	0.03	2.4
ZZ82956		0.36	31.3	960	76.9	9.5	<0.001	0.09	0.49	2.4	1.0	0.4	8.7	<0.01	0.02	2.1
ZZ82957		0.32	38.4	820	77.7	9.6	<0.001	0.09	0.64	3.6	0.9	0.4	14.2	<0.01	0.03	2.7
ZZ82958		0.25	34.4	610	82.4	8.5	<0.001	0.07	0.36	2.8	1.1	0.3	13.8	<0.01	0.02	4.0
ZZ82959		0.23	36.9	570	95.0	7.9	<0.001	0.04	0.49	3.3	1.0	0.3	18.9	<0.01	0.03	6.9
ZZ82960		0.14	40.5	450	96.5	6.9	<0.001	0.02	0.28	4.0	0.7	0.2	54.0	<0.01	0.03	5.1
ZZ82961		0.35	30.8	750	71.2	8.9	<0.001	0.06	0.50	2.7	0.6	0.3	14.3	<0.01	0.04	2.6
ZZ82962		0.31	32.4	980	126.5	10.4	<0.001	0.06	0.43	2.7	0.6	0.3	22.7	<0.01	0.04	2.7
ZZ82963		0.30	45.6	850	120.0	10.4	<0.001	0.05	0.59	2.8	0.8	0.3	10.4	<0.01	0.04	2.4
ZZ82964		0.26	37.1	870	143.5	10.4	<0.001	0.06	0.56	2.9	0.7	0.3	21.0	<0.01	0.04	2.6
ZZ82965		0.28	32.4	710	137.5	9.9	<0.001	0.05	0.47	2.8	0.9	0.3	13.1	<0.01	0.05	3.0
ZZ82966		0.22	34.4	540	87.9	7.4	<0.001	0.03	0.39	3.5	0.6	0.3	13.3	<0.01	0.04	3.4
ZZ82967		0.13	31.0	400	78.3	6.5	0.001	0.02	0.29	3.6	0.7	0.3	11.2	<0.01	0.02	3.2
ZZ82968		0.12	35.1	370	82.2	4.7	<0.001	0.02	0.30	3.6	0.7	0.3	12.2	<0.01	0.03	5.5
ZZ82969		0.13	38.6	500	157.5	6.2	<0.001	0.02	0.37	3.7	0.5	0.2	12.6	<0.01	0.04	5.2
ZZ82970		0.14	37.6	470	119.5	5.8	<0.001	0.02	0.47	4.3	0.9	0.3	16.2	<0.01	0.03	6.6
ZZ82971		0.14	40.0	470	161.5	8.7	<0.001	0.03	0.39	5.8	1.4	0.3	26.8	<0.01	0.02	7.8
ZZ82972		0.22	35.0	630	93.9	8.3	<0.001	0.03	0.55	4.2	0.7	0.3	13.5	<0.01	0.04	5.1
ZZ82973		0.27	31.5	520	89.5	8.2	<0.001	0.03	0.51	3.9	0.5	0.4	12.1	<0.01	0.03	3.7
ZZ82974		0.40	27.9	640	99.7	9.4	<0.001	0.04	0.60	2.1	0.7	0.4	9.0	<0.01	0.03	2.3
ZZ82975		0.37	29.3	710	105.5	11.2	<0.001	0.05	0.56	2.3	0.6	0.4	10.0	<0.01	0.04	2.5
ZZ82976		0.19	33.0	640	127.0	7.8	<0.001	0.03	0.40	4.0	0.6	0.3	11.3	<0.01	0.04	6.2
ZZ82977		0.09	41.0	280	71.7	3.8	<0.001	0.02	0.30	2.5	0.4	0.2	14.6	<0.01	0.02	8.3
ZZ82978		0.12	36.9	510	182.0	5.2	<0.001	0.03	0.41	3.7	0.6	0.2	9.4	<0.01	0.03	9.8
ZZ82979		0.08	41.8	320	81.4	4.2	<0.001	0.02	0.49	3.6	0.5	0.3	9.3	<0.01	0.03	8.7
ZZ82980		0.07	44.2	390	98.7	4.6	<0.001	0.02	0.30	4.3	0.3	0.3	11.7	<0.01	0.02	7.9
ZZ82981		0.10	40.0	390	18.0	4.9	<0.001	0.01	0.14	5.0	0.4	0.4	25.2	<0.01	0.04	6.1
ZZ82982		0.10	42.5	410	12.4	4.0	<0.001	0.01	0.16	4.9	<0.2	0.4	26.9	<0.01	0.04	4.7
ZZ82983		0.09	47.1	620	25.9	4.7	<0.001	0.02	0.33	5.4	0.5	0.3	25.3	<0.01	0.09	5.1
ZZ82984		0.11	41.3	520	121.0	4.2	<0.001	0.01	0.16	5.7	<0.2	0.4	17.9	<0.01	0.02	6.4
ZZ82985		0.16	19.0	350	35.8	4.0	<0.001	0.01	0.26	4.3	0.4	0.4	13.5	<0.01	0.09	5.3
ZZ82986		0.15	27.0	330	36.5	3.6	<0.001	<0.01	0.24	3.4	<0.2	0.5	10.6	<0.01	0.04	6.2
ZZ82987		0.14	40.6	440	59.3	5.1	<0.001	0.01	0.27	3.8	0.7	0.3	11.1	<0.01	0.01	7.8
ZZ82988		0.25	34.8	1170	108.0	7.8	<0.001	0.06	0.40	3.1	0.4	0.3	6.1	<0.01	0.03	4.9
ZZ82989		0.11	43.4	440	58.1	4.8	<0.001	0.03	0.19	3.7	0.3	0.3	10.7	<0.01	0.04	8.4
ZZ82990		0.19	38.2	670	66.3	7.4	<0.001	0.03	0.41	5.1	0.8	0.3	11.6	<0.01	0.02	7.1
ZZ82991		0.34	37.9	1260	168.0	10.7	<0.001	0.06	1.22	8.5	1.4	0.5	11.0	<0.01	0.07	6.9
ZZ82992		0.17	49.1	740	156.0	8.5	<0.001	0.06	0.61	4.9	1.3	0.3	45.2	<0.01	0.05	6.6



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 6 - D
 Total # Pages: 7 (A - D)
 Plus Appendix Pages
 Finalized Date: 12- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS WH13137044

Sample Description	Method Analyte Units LOR	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
		Ti %	Ti ppm	U ppm	V ppm	W ppm	Y ppm	Zn ppm	Zr ppm
ZZ82953		0.010	0.06	1.17	30	0.07	3.98	100	1.1
ZZ82954		0.011	0.09	1.18	33	0.10	4.93	94	1.2
ZZ82955		0.016	0.11	0.99	34	0.07	4.76	94	1.3
ZZ82956		0.012	0.10	1.70	29	0.08	6.59	104	1.5
ZZ82957		0.010	0.12	2.60	26	0.07	12.80	108	1.6
ZZ82958		0.006	0.10	1.73	22	<0.05	10.40	104	1.8
ZZ82959		0.007	0.09	2.12	20	<0.05	9.98	105	1.8
ZZ82960		<0.005	0.06	2.38	18	<0.05	10.95	117	1.8
ZZ82961		0.013	0.09	1.89	25	0.08	6.95	93	2.2
ZZ82962		0.011	0.10	2.44	25	0.06	7.99	104	3.1
ZZ82963		0.010	0.11	2.90	25	0.08	10.60	113	2.1
ZZ82964		0.009	0.11	2.79	24	0.08	10.95	108	2.4
ZZ82965		0.008	0.08	1.91	23	0.06	8.79	104	1.8
ZZ82966		0.006	0.08	1.90	20	0.05	8.78	105	1.4
ZZ82967		<0.005	0.07	1.67	16	<0.05	8.76	89	1.1
ZZ82968		<0.005	0.05	1.52	17	<0.05	7.82	110	1.9
ZZ82969		<0.005	0.09	2.15	17	<0.05	10.45	117	2.0
ZZ82970		0.005	0.09	2.75	22	<0.05	10.80	112	2.3
ZZ82971		<0.005	0.13	4.04	17	<0.05	26.7	96	5.4
ZZ82972		0.007	0.08	1.95	20	0.05	9.19	103	2.3
ZZ82973		0.010	0.08	1.46	21	0.05	8.45	93	1.2
ZZ82974		0.015	0.10	1.11	26	0.15	5.88	91	1.2
ZZ82975		0.014	0.11	1.48	27	0.08	7.58	101	1.3
ZZ82976		0.006	0.08	2.90	19	<0.05	16.20	116	3.3
ZZ82977		<0.005	0.06	2.53	15	<0.05	7.69	113	8.1
ZZ82978		<0.005	0.09	2.54	19	<0.05	9.46	117	3.0
ZZ82979		<0.005	0.07	2.09	17	<0.05	7.78	122	6.6
ZZ82980		<0.005	0.06	2.21	19	<0.05	7.50	121	4.8
ZZ82981		<0.005	0.04	1.41	26	<0.05	4.36	120	4.7
ZZ82982		<0.005	0.02	1.37	25	<0.05	3.60	121	2.8
ZZ82983		<0.005	0.07	1.84	24	<0.05	3.96	117	3.2
ZZ82984		<0.005	0.03	1.16	25	<0.05	4.91	117	3.7
ZZ82985		0.012	0.03	1.61	27	0.05	4.34	65	1.3
ZZ82986		0.011	0.03	1.40	29	0.06	4.68	81	2.6
ZZ82987		0.005	0.05	1.73	20	<0.05	8.69	121	2.7
ZZ82988		0.009	0.06	1.18	26	<0.05	7.10	112	3.8
ZZ82989		<0.005	0.07	2.13	19	<0.05	8.52	122	2.6
ZZ82990		0.007	0.08	2.32	22	<0.05	7.36	109	1.6
ZZ82991		0.010	0.20	4.66	27	0.07	11.05	110	2.1
ZZ82992		<0.005	0.17	6.18	21	<0.05	25.4	143	3.6



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/ O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 7 - A
 Total # Pages: 7 (A - D)
 Plus Appendix Pages
 Finalized Date: 12- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS WH13137044

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg	Au- ICP21 Au ppm	ME- MS41 Ag ppm	ME- MS41 Al %	ME- MS41 As ppm	ME- MS41 Au ppm	ME- MS41 B ppm	ME- MS41 Ba ppm	ME- MS41 Be ppm	ME- MS41 Bi ppm	ME- MS41 Ca %	ME- MS41 Cd ppm	ME- MS41 Ce ppm	ME- MS41 Co ppm	ME- MS41 Cr ppm
		0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ82993		0.38	0.006	0.09	2.28	4.5	<0.2	<10	240	3.38	0.74	0.08	0.06	9.41	43.6	30
ZZ82994		0.53	0.006	0.11	2.23	6.6	<0.2	<10	90	2.08	0.77	0.06	0.04	7.29	102.5	30
ZZ82995		0.52	0.003	0.03	1.29	3.4	<0.2	<10	80	1.77	0.41	0.09	0.02	5.09	25.1	28
ZZ82996		0.35	0.003	0.11	1.91	7.4	<0.2	<10	150	1.82	0.58	0.06	0.07	9.35	37.7	25
ZZ82997		0.45	0.009	0.14	1.87	3.7	<0.2	<10	360	3.80	0.74	0.08	0.03	8.58	62.9	25
ZZ82998		0.49	0.004	0.09	1.66	4.9	<0.2	<10	160	2.12	0.72	0.04	0.03	6.70	44.4	23
ZZ82999		0.48	0.005	0.10	1.45	7.1	<0.2	<10	200	2.30	0.66	0.04	0.03	5.38	66.5	20
ZZ83000		0.46	0.007	0.15	1.57	8.6	<0.2	<10	170	1.82	0.69	0.06	0.03	6.11	50.1	22



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/ O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 7 - B
 Total # Pages: 7 (A - D)
 Plus Appendix Pages
 Finalized Date: 12- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS WH13137044

Sample Description	Method Analyte Units LOR	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	
		Cs ppm	Cu ppm	Fe %	Ga ppm	Ge ppm	Hf ppm	Hg ppm	In ppm	K %	La ppm	Li ppm	Mg %	Mn ppm	Mo ppm	Na %
		0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ82993		17.90	113.0	5.27	6.83	<0.05	0.03	0.02	0.024	0.06	2.6	47.6	0.77	2360	1.31	0.01
ZZ82994		7.86	126.0	5.45	6.44	<0.05	0.05	0.03	0.021	0.04	2.2	47.0	0.76	1540	1.10	0.01
ZZ82995		6.12	81.3	4.23	3.72	<0.05	0.03	0.02	0.017	0.04	1.3	26.0	0.59	618	0.31	0.01
ZZ82996		15.40	87.0	4.72	5.49	<0.05	0.08	0.05	0.020	0.06	3.1	28.7	0.51	1330	1.22	<0.01
ZZ82997		11.45	112.0	4.63	5.33	<0.05	0.04	0.04	0.021	0.05	1.8	42.7	0.64	2000	0.82	<0.01
ZZ82998		5.42	106.0	4.91	4.84	<0.05	0.09	0.03	0.021	0.04	2.1	37.4	0.60	1820	1.18	<0.01
ZZ82999		5.76	112.0	4.80	3.83	<0.05	0.04	0.04	0.019	0.04	1.6	28.2	0.48	1620	0.69	<0.01
ZZ83000		6.86	92.0	4.47	4.38	<0.05	0.05	0.05	0.017	0.04	1.9	33.1	0.54	1260	0.80	<0.01

***** See Appendix Page for comments regarding this certificate *****



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/ O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 7 - C
 Total # Pages: 7 (A - D)
 Plus Appendix Pages
 Finalized Date: 12- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS WH13137044

Sample Description	Method Analyte Units LOR	ME-MS41 Nb ppm	ME-MS41 Ni ppm	ME-MS41 P ppm	ME-MS41 Pb ppm	ME-MS41 Rb ppm	ME-MS41 Re ppm	ME-MS41 S %	ME-MS41 Sb ppm	ME-MS41 Sc ppm	ME-MS41 Se ppm	ME-MS41 Sn ppm	ME-MS41 Sr ppm	ME-MS41 Ta ppm	ME-MS41 Te ppm	ME-MS41 Th ppm
		0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ82993		0.16	40.1	580	161.5	9.9	<0.001	0.02	0.30	5.0	0.7	0.3	10.9	<0.01	0.03	9.1
ZZ82994		0.11	41.0	500	108.5	5.4	<0.001	0.02	0.28	4.0	0.7	0.2	8.4	<0.01	0.04	9.9
ZZ82995		0.14	39.6	380	36.0	4.5	0.001	0.01	0.28	3.6	0.2	0.4	7.1	<0.01	0.02	8.2
ZZ82996		0.37	29.0	900	80.2	9.8	0.001	0.06	0.50	2.2	0.7	0.3	6.8	<0.01	0.02	4.4
ZZ82997		0.12	42.3	400	72.0	7.3	0.002	0.02	0.20	4.5	0.8	0.2	12.7	<0.01	0.01	10.4
ZZ82998		0.08	37.5	310	154.5	4.3	0.001	0.01	0.29	3.7	0.4	0.2	13.9	<0.01	0.02	9.2
ZZ82999		0.09	36.8	360	87.7	4.8	0.001	0.02	0.20	3.8	0.4	0.2	24.9	<0.01	0.02	8.9
ZZ83000		0.09	38.7	330	72.0	4.7	0.001	0.01	0.25	3.2	0.4	<0.2	12.3	<0.01	0.02	9.4



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/ O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 7 - D
 Total # Pages: 7 (A - D)
 Plus Appendix Pages
 Finalized Date: 12- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS WH13137044

Sample Description	Method Analyte Units LOR	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
		Ti %	Ti ppm	U ppm	V ppm	W ppm	Y ppm	Zn ppm	Zr ppm
		0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ82993		0.005	0.09	2.80	23	<0.05	11.35	118	1.3
ZZ82994		<0.005	0.08	2.90	17	<0.05	8.26	114	2.8
ZZ82995		0.007	0.04	1.89	21	<0.05	5.94	109	1.6
ZZ82996		0.010	0.11	2.02	26	0.07	6.33	93	2.2
ZZ82997		<0.005	0.09	3.79	19	<0.05	16.20	109	1.8
ZZ82998		<0.005	0.07	3.12	17	<0.05	8.57	112	4.9
ZZ82999		<0.005	0.06	2.82	16	<0.05	8.75	109	2.2
ZZ83000		<0.005	0.06	2.67	16	<0.05	9.47	105	2.5

***** See Appendix Page for comments regarding this certificate *****



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/ O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: Appendix 1
 Total # Appendix Pages: 1
 Finalized Date: 12- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS WH13137044

CERTIFICATE COMMENTS

ANALYTICAL COMMENTS

Applies to Method: Gold determinations by this method are semi- quantitative due to the small sample weight used (0.5g).
 ME- MS41

LABORATORY ADDRESSES

Applies to Method: Processed at ALS Whitehorse located at 78 Mt. Sima Rd, Whitehorse, YT, Canada.
 LOG- 22 SCR- 41 WEI- 21

Applies to Method: Processed at ALS Vancouver located at 2103 Dollarton Hwy, North Vancouver, BC, Canada.
 Au- ICP21 ME- MS41



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Page: 1
 Finalized Date: 12- AUG- 2013
 Account: MTT

CERTIFICATE WH13137045

Project: Lolita
 P.O. No.:
 This report is for 105 Soil samples submitted to our lab in Whitehorse, YT, Canada on 30- JUL- 2013.
 The following have access to data associated with this certificate:

HEATHER BURRELL	SARAH DRECHSLER	JOAN MARIACHER
-----------------	-----------------	----------------

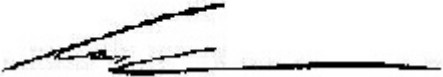
SAMPLE PREPARATION	
ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/ o BarCode
SCR- 41	Screen to - 180um and save both

ANALYTICAL PROCEDURES		
ALS CODE	DESCRIPTION	INSTRUMENT
Au- ICP21	Au 30g FA ICP- AES Finish	ICP- AES
ME- MS41	51 anal. aqua regia ICPMS	

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

***** See Appendix Page for comments regarding this certificate *****

Signature: 
 Colin Ramshaw, Vancouver Laboratory Manager



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 2 - A
 Total # Pages: 4 (A - D)
 Plus Appendix Pages
 Finalized Date: 12- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS WH13137045

Sample Description	Method	WEI- 21	Au- ICP21	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
Units		kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
LOR		0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ87501		0.38	0.004	0.12	1.65	19.8	<0.2	<10	90	2.33	0.73	0.06	0.09	8.98	108.0	25
ZZ87502		0.52	0.003	0.11	2.27	11.3	<0.2	<10	50	2.09	0.67	0.03	0.06	8.89	130.0	33
ZZ87503		0.45	0.006	0.12	2.11	8.5	<0.2	<10	70	1.90	0.92	0.02	0.04	8.91	104.5	31
ZZ87504		0.34	0.003	0.07	2.09	5.1	<0.2	<10	50	0.69	0.53	0.02	0.10	8.49	32.3	30
ZZ87505		0.35	0.006	0.05	1.88	6.9	<0.2	<10	70	0.77	0.48	0.04	0.12	10.85	25.5	28
ZZ87506		0.41	0.002	0.04	1.97	4.5	<0.2	<10	60	0.68	0.52	0.03	0.07	7.28	35.9	29
ZZ87507		0.38	0.002	0.02	1.46	3.9	<0.2	<10	80	0.78	0.53	0.02	0.06	4.13	20.8	22
ZZ87508		0.42	0.002	0.04	1.71	3.5	<0.2	<10	60	0.76	0.48	0.01	0.08	4.96	22.0	27
ZZ87509		0.47	0.002	0.03	1.68	4.1	<0.2	<10	50	0.59	0.45	0.02	0.11	7.14	20.3	28
ZZ87510		0.43	0.002	0.03	1.16	3.0	<0.2	<10	80	1.04	0.41	0.04	0.04	3.80	24.0	26
ZZ87511		0.40	0.002	0.05	1.67	3.5	<0.2	<10	80	0.77	0.53	0.07	0.08	5.01	30.9	27
ZZ87512		0.39	0.002	0.13	1.96	2.3	<0.2	<10	60	0.76	0.67	0.04	0.05	3.31	19.7	30
ZZ87513		0.44	0.002	0.05	1.56	3.1	<0.2	<10	50	0.40	0.44	0.02	0.10	4.88	18.7	26
ZZ87514		0.40	0.002	0.05	1.37	5.2	<0.2	<10	50	0.53	0.41	0.03	0.10	7.18	19.4	25
ZZ87515		0.51	0.002	0.03	1.43	2.6	<0.2	<10	50	0.50	0.36	0.02	0.09	3.79	19.4	25
ZZ87516		0.48	0.002	0.02	1.30	3.2	<0.2	<10	80	0.93	0.36	0.04	0.08	7.05	20.6	26
ZZ87517		0.37	0.003	0.04	0.77	4.4	<0.2	<10	170	1.02	0.27	0.02	0.08	6.49	27.8	17
ZZ87518		0.40	0.002	0.05	1.60	2.3	<0.2	<10	80	0.77	0.38	0.04	0.09	4.12	16.8	25
ZZ87519		0.45	0.002	0.02	1.38	2.9	<0.2	<10	100	0.50	0.45	0.13	0.09	9.39	20.9	26
ZZ87520		0.38	0.002	0.09	1.04	2.4	<0.2	<10	60	0.41	0.38	0.02	0.09	3.60	23.7	20
ZZ87521		0.46	0.002	0.09	1.14	61.3	<0.2	<10	50	1.05	0.53	0.16	0.06	7.07	41.3	17
ZZ87522		0.55	0.002	0.06	1.04	60.4	<0.2	<10	40	0.94	0.49	0.28	0.06	5.38	32.1	20
ZZ87523		0.40	0.002	0.08	1.20	1475	<0.2	<10	90	1.24	0.85	0.08	0.05	12.75	39.2	22
ZZ87524		0.47	0.003	0.10	2.33	20.6	<0.2	<10	40	1.95	0.62	0.10	0.21	11.75	60.5	34
ZZ87525		0.39	0.002	0.06	1.03	8.3	<0.2	<10	70	1.03	0.43	0.12	0.06	7.43	40.5	18
ZZ87526		0.39	0.002	0.07	1.97	8.2	<0.2	<10	40	1.42	0.64	0.07	0.08	8.88	37.4	30
ZZ87527		0.47	0.026	0.13	2.39	2.2	<0.2	<10	240	5.32	1.28	0.13	0.04	12.45	30.5	31
ZZ87528		0.51	0.014	0.16	2.05	3.3	<0.2	<10	40	1.23	3.33	0.02	0.06	11.00	63.5	30
ZZ87529		0.35	0.003	0.07	2.31	14.8	<0.2	<10	60	1.14	0.75	0.03	0.09	11.10	35.4	35
ZZ87530		0.36	0.002	0.09	1.84	6.3	<0.2	<10	80	1.27	0.65	0.06	0.09	10.75	35.0	27
ZZ87531		0.44	0.001	0.09	0.95	16.2	<0.2	<10	80	1.34	0.57	0.12	0.08	6.88	43.8	18
ZZ87532		0.38	0.002	0.13	1.65	14.7	<0.2	<10	70	1.67	0.52	0.10	0.12	10.65	49.1	22
ZZ87533		0.35	0.002	0.13	2.36	6.8	<0.2	<10	100	2.67	0.48	0.25	0.11	12.00	83.2	31
ZZ87534		0.40	0.002	0.15	1.93	10.5	<0.2	<10	80	1.90	0.50	0.06	0.11	12.30	51.2	24
ZZ87535		0.40	0.002	0.08	1.64	8.0	<0.2	<10	90	1.22	0.46	0.03	0.08	10.15	56.4	24
ZZ87536		0.37	0.001	0.10	1.87	9.0	<0.2	<10	90	1.48	0.49	0.11	0.09	10.50	51.3	25
ZZ87537		0.46	0.002	0.05	0.92	5.1	<0.2	<10	80	0.85	0.46	0.08	0.04	7.32	23.0	13
ZZ87538		0.45	0.003	0.10	2.52	2.3	<0.2	<10	60	2.75	1.00	0.05	0.04	10.20	42.2	35
ZZ87539		0.42	0.003	0.11	2.31	6.4	<0.2	<10	50	0.82	0.53	0.02	0.10	7.64	26.7	30
ZZ87540		0.44	0.002	0.09	2.64	7.9	<0.2	<10	60	1.04	0.65	0.03	0.13	12.80	29.7	34

***** See Appendix Page for comments regarding this certificate *****



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 2 - B
 Total # Pages: 4 (A - D)
 Plus Appendix Pages
 Finalized Date: 12- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS WH13137045

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units LOR	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
ZZ87501		7.49	125.0	5.28	4.74	<0.05	0.04	0.05	0.018	0.04	2.1	36.2	0.53	2120	1.31	<0.01
ZZ87502		14.45	162.5	5.46	6.67	<0.05	0.04	0.03	0.023	0.04	2.3	53.2	0.77	2220	0.94	0.01
ZZ87503		12.10	174.5	5.84	5.82	<0.05	0.04	0.04	0.025	0.04	2.3	47.2	0.71	2020	1.03	0.01
ZZ87504		12.10	51.6	4.58	6.70	<0.05	0.05	0.02	0.024	0.04	3.5	38.3	0.60	1620	1.21	<0.01
ZZ87505		5.49	43.0	4.02	6.04	<0.05	0.02	0.02	0.020	0.04	4.5	33.8	0.56	1280	1.38	<0.01
ZZ87506		5.63	46.8	4.23	6.11	<0.05	0.03	0.01	0.019	0.03	3.0	41.4	0.67	1220	1.03	<0.01
ZZ87507		5.14	39.5	4.02	4.63	<0.05	0.02	0.02	0.023	0.04	1.6	25.7	0.43	954	0.88	<0.01
ZZ87508		5.26	37.7	4.29	5.40	<0.05	0.02	0.01	0.023	0.04	2.1	31.4	0.52	984	0.70	<0.01
ZZ87509		3.25	30.0	4.23	5.37	<0.05	0.03	0.01	0.018	0.04	2.9	30.2	0.55	1020	0.78	<0.01
ZZ87510		2.26	50.2	4.17	3.64	<0.05	0.03	0.01	0.021	0.04	1.4	23.1	0.47	1370	0.38	<0.01
ZZ87511		5.00	40.2	4.11	5.34	<0.05	0.03	0.02	0.021	0.04	2.1	31.2	0.60	1260	0.90	<0.01
ZZ87512		5.53	51.8	4.24	5.61	<0.05	0.05	0.02	0.017	0.03	1.3	44.7	0.74	956	1.06	<0.01
ZZ87513		4.67	29.9	3.90	5.44	<0.05	0.02	0.02	0.017	0.03	2.2	29.4	0.53	1360	0.90	<0.01
ZZ87514		8.71	24.3	3.85	5.10	<0.05	<0.02	0.02	0.018	0.04	3.0	21.9	0.46	1140	0.78	<0.01
ZZ87515		3.90	33.7	4.00	4.53	<0.05	0.03	0.01	0.016	0.03	1.6	27.0	0.50	1060	0.77	<0.01
ZZ87516		5.38	37.6	4.09	4.05	<0.05	<0.02	0.01	0.018	0.03	2.7	24.1	0.53	1600	0.57	<0.01
ZZ87517		4.51	35.7	3.90	2.15	<0.05	<0.02	0.03	0.021	0.04	2.5	9.4	0.18	1600	0.84	<0.01
ZZ87518		4.46	25.3	3.83	5.37	<0.05	0.03	0.03	0.017	0.05	1.7	26.2	0.44	1440	0.53	<0.01
ZZ87519		1.98	39.0	3.72	4.09	<0.05	0.03	0.01	0.016	0.03	3.6	30.9	0.64	946	0.59	<0.01
ZZ87520		3.67	14.8	3.25	4.04	<0.05	<0.02	0.03	0.016	0.03	1.5	17.0	0.33	1370	0.58	<0.01
ZZ87521		3.45	48.6	5.23	3.10	0.05	0.07	0.05	0.037	0.04	1.7	22.2	0.44	1570	0.56	<0.01
ZZ87522		1.73	42.9	5.48	2.96	0.05	0.15	0.06	0.029	0.03	1.8	22.0	0.43	977	0.59	<0.01
ZZ87523		10.20	50.8	5.47	3.36	<0.05	0.02	0.13	0.032	0.04	3.8	22.5	0.36	2230	0.55	0.01
ZZ87524		16.05	109.5	5.70	6.87	<0.05	0.07	0.06	0.036	0.05	3.2	55.2	0.72	3710	0.77	0.01
ZZ87525		3.34	60.0	4.84	3.01	<0.05	0.10	0.04	0.026	0.04	2.5	21.1	0.38	1240	0.45	<0.01
ZZ87526		9.10	69.3	4.95	6.07	<0.05	0.05	0.03	0.026	0.04	2.8	46.7	0.66	1390	0.50	<0.01
ZZ87527		23.2	232	5.61	6.48	<0.05	0.10	0.05	0.032	0.06	2.7	56.0	0.78	3030	0.82	<0.01
ZZ87528		15.35	181.0	10.85	6.18	0.05	0.12	0.08	0.028	0.05	2.3	36.4	0.55	1860	2.88	0.01
ZZ87529		11.70	64.1	5.60	7.29	<0.05	0.09	0.03	0.031	0.05	4.2	39.1	0.63	2020	1.09	0.01
ZZ87530		8.26	54.2	5.58	5.39	<0.05	0.05	0.04	0.027	0.05	3.5	24.7	0.49	1880	0.77	0.01
ZZ87531		3.01	52.5	5.43	3.00	<0.05	0.09	0.05	0.033	0.04	2.0	19.3	0.30	1800	0.66	<0.01
ZZ87532		4.68	58.6	5.35	4.87	<0.05	0.06	0.04	0.036	0.05	3.2	37.6	0.49	2230	0.79	0.01
ZZ87533		13.60	93.1	4.95	7.23	<0.05	0.09	0.10	0.029	0.06	3.4	56.3	0.69	2260	0.65	0.01
ZZ87534		6.38	57.8	5.20	5.56	<0.05	0.06	0.04	0.032	0.05	3.4	42.2	0.54	2420	0.79	0.01
ZZ87535		9.27	48.5	5.04	5.29	<0.05	0.03	0.03	0.030	0.05	4.0	29.3	0.37	2750	0.89	0.01
ZZ87536		11.10	51.5	4.75	5.80	<0.05	0.04	0.04	0.028	0.05	3.6	33.7	0.43	2380	0.86	0.01
ZZ87537		5.07	37.6	3.64	2.97	<0.05	0.02	0.03	0.023	0.04	3.2	15.5	0.21	1150	0.46	0.01
ZZ87538		10.45	104.5	5.74	7.40	<0.05	0.04	0.03	0.026	0.04	2.9	63.7	0.84	2460	1.96	0.01
ZZ87539		6.55	45.4	5.01	7.25	<0.05	0.12	0.07	0.026	0.05	3.1	40.2	0.54	2380	1.05	0.01
ZZ87540		6.16	52.2	5.40	7.82	<0.05	0.12	0.04	0.031	0.06	4.3	45.9	0.66	2940	1.38	0.01

***** See Appendix Page for comments regarding this certificate *****



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 2 - C
 Total # Pages: 4 (A - D)
 Plus Appendix Pages
 Finalized Date: 12- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS WH13137045

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units LOR	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
		0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ87501		0.11	47.8	430	104.0	4.7	0.001	0.03	0.47	3.8	0.4	0.2	10.9	<0.01	0.03	8.2
ZZ87502		0.11	43.6	570	97.0	5.0	0.001	0.03	0.39	4.3	0.5	0.2	9.0	<0.01	0.02	8.4
ZZ87503		0.11	37.3	640	84.5	4.5	0.002	0.05	0.41	4.6	0.4	0.2	10.8	<0.01	0.03	6.1
ZZ87504		0.43	29.3	740	87.5	7.5	0.002	0.04	0.36	2.2	0.4	0.3	5.9	<0.01	0.02	3.3
ZZ87505		0.38	27.9	700	44.5	5.9	0.001	0.04	0.45	1.4	0.3	0.3	7.0	<0.01	0.02	1.5
ZZ87506		0.22	35.0	490	66.8	4.9	0.001	0.01	0.25	2.4	0.3	0.2	7.0	<0.01	0.01	6.1
ZZ87507		0.17	28.6	410	35.2	5.7	0.001	0.02	0.15	2.3	<0.2	0.2	4.9	<0.01	0.01	3.5
ZZ87508		0.19	31.6	530	33.0	7.2	0.001	0.02	0.17	2.2	0.2	0.3	6.4	<0.01	0.01	3.6
ZZ87509		0.29	27.8	810	30.9	5.6	0.001	0.02	0.27	1.5	0.2	0.3	4.5	<0.01	0.02	2.2
ZZ87510		0.19	29.5	570	39.2	3.6	0.001	<0.01	0.17	2.7	0.2	0.4	5.6	<0.01	0.02	3.0
ZZ87511		0.27	31.6	550	77.8	5.6	0.001	0.02	0.23	1.9	0.3	0.3	6.2	<0.01	0.03	3.3
ZZ87512		0.17	34.5	520	265	4.7	0.001	0.01	0.18	2.2	0.3	0.2	4.2	<0.01	0.01	8.5
ZZ87513		0.35	28.1	710	62.7	6.4	0.001	0.02	0.29	1.4	0.5	0.4	3.8	<0.01	0.02	3.9
ZZ87514		0.24	27.1	910	39.2	7.2	0.002	0.03	0.38	1.0	0.2	0.4	4.8	<0.01	0.02	1.2
ZZ87515		0.24	27.7	690	58.9	5.1	0.001	0.02	0.20	1.5	0.3	0.3	3.9	<0.01	0.01	2.9
ZZ87516		0.25	30.1	560	37.6	4.7	0.001	0.01	0.26	2.6	0.2	0.3	5.3	<0.01	0.03	4.1
ZZ87517		0.29	29.4	410	21.5	4.9	0.001	0.02	0.25	2.5	0.2	0.4	5.5	<0.01	0.02	1.7
ZZ87518		0.34	24.6	900	24.7	7.2	0.001	0.05	0.25	1.2	0.2	0.3	4.0	<0.01	0.01	2.7
ZZ87519		0.34	35.7	570	65.6	2.7	0.001	0.01	0.30	2.0	0.3	0.3	8.4	<0.01	0.02	5.5
ZZ87520		0.31	20.0	930	29.7	5.6	0.001	0.06	0.26	0.5	<0.2	0.3	3.2	<0.01	0.03	0.4
ZZ87521		0.08	52.1	450	56.9	2.8	0.001	0.05	0.73	5.5	0.4	0.2	12.6	<0.01	0.02	8.3
ZZ87522		0.07	44.7	360	44.9	2.2	0.001	0.13	0.85	4.5	0.5	0.2	16.7	<0.01	0.02	8.5
ZZ87523		0.13	42.0	410	80.5	4.8	0.001	0.04	2.20	5.1	0.6	0.2	13.0	<0.01	0.04	3.7
ZZ87524		0.15	40.2	800	130.0	6.8	0.001	0.05	0.62	5.4	1.0	0.3	19.7	<0.01	0.02	8.6
ZZ87525		0.06	42.1	280	46.6	3.0	0.002	0.01	0.28	4.8	0.3	0.2	13.2	<0.01	0.01	6.6
ZZ87526		0.12	38.3	540	68.8	5.5	0.001	0.03	0.31	3.6	0.4	0.2	11.6	<0.01	0.02	4.6
ZZ87527		0.14	51.0	570	20.0	9.5	0.001	0.03	0.28	8.2	1.0	0.2	12.0	<0.01	0.04	9.5
ZZ87528		0.25	44.9	1070	48.0	7.4	0.001	0.24	0.48	6.3	1.2	0.2	4.5	<0.01	0.11	11.3
ZZ87529		0.30	34.2	1090	78.3	9.7	0.001	0.05	0.58	3.0	0.5	0.3	8.7	<0.01	0.04	4.2
ZZ87530		0.24	35.3	830	60.7	7.7	0.001	0.04	0.45	3.2	0.4	0.2	8.0	<0.01	0.01	4.0
ZZ87531		0.10	42.8	400	65.8	3.4	<0.001	0.02	0.91	5.4	0.2	0.2	12.7	<0.01	0.03	7.4
ZZ87532		0.16	44.3	550	71.0	5.2	<0.001	0.03	0.72	5.5	0.9	0.3	11.6	<0.01	0.03	6.2
ZZ87533		0.15	40.5	710	107.0	11.1	<0.001	0.06	0.44	4.2	0.8	0.3	15.6	<0.01	0.03	6.8
ZZ87534		0.17	38.9	630	86.4	7.1	<0.001	0.03	0.53	4.8	0.6	0.3	9.0	<0.01	0.02	6.2
ZZ87535		0.27	31.2	780	69.7	9.0	<0.001	0.03	0.65	3.0	0.5	0.3	7.5	<0.01	0.03	2.8
ZZ87536		0.26	29.6	790	66.4	8.5	<0.001	0.06	0.57	3.0	0.4	0.4	10.5	<0.01	0.03	3.0
ZZ87537		0.14	24.1	340	35.5	5.3	<0.001	0.03	0.37	3.0	0.4	0.3	10.6	<0.01	0.03	2.9
ZZ87538		0.14	43.0	550	264	6.3	<0.001	0.03	0.30	4.8	0.4	0.2	15.1	<0.01	0.03	8.3
ZZ87539		0.36	25.4	1430	56.5	9.3	<0.001	0.10	0.49	2.5	0.6	0.3	6.0	<0.01	0.04	3.1
ZZ87540		0.36	31.3	1440	79.3	11.4	<0.001	0.06	0.60	3.3	0.7	0.3	7.6	<0.01	0.05	3.8



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 2 - D
 Total # Pages: 4 (A - D)
 Plus Appendix Pages
 Finalized Date: 12- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS WH13137045

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Ti	U	V	W	Y	Zn	Zr
Units		%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
LOR		0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ87501		<0.005	0.08	3.79	17	<0.05	10.50	120	2.1
ZZ87502		<0.005	0.08	3.66	19	<0.05	8.03	110	1.9
ZZ87503		<0.005	0.07	2.79	18	<0.05	6.78	101	1.8
ZZ87504		0.016	0.08	1.56	28	0.07	5.37	94	1.2
ZZ87505		0.019	0.07	1.30	29	0.11	5.21	88	<0.5
ZZ87506		0.009	0.05	1.20	23	0.05	4.76	104	0.9
ZZ87507		<0.005	0.04	1.03	19	<0.05	3.32	90	0.7
ZZ87508		0.005	0.06	1.25	23	<0.05	3.52	96	0.7
ZZ87509		0.012	0.04	1.26	26	0.07	3.86	90	0.7
ZZ87510		0.008	0.03	1.23	25	<0.05	4.04	91	0.6
ZZ87511		0.009	0.05	1.17	25	0.06	3.85	90	0.9
ZZ87512		0.006	0.04	1.15	21	<0.05	4.60	102	1.5
ZZ87513		0.014	0.05	0.99	26	0.07	3.24	84	0.6
ZZ87514		0.015	0.07	1.10	30	0.09	3.49	78	<0.5
ZZ87515		0.010	0.04	1.08	23	0.05	3.37	88	0.8
ZZ87516		0.013	0.04	1.15	27	0.06	4.10	91	<0.5
ZZ87517		0.012	0.05	1.31	25	0.07	3.21	93	<0.5
ZZ87518		0.012	0.05	1.06	25	0.06	3.19	80	0.7
ZZ87519		0.019	0.04	0.95	28	0.09	4.23	95	1.2
ZZ87520		0.012	0.05	0.71	22	0.08	1.62	61	<0.5
ZZ87521		<0.005	0.05	0.87	12	<0.05	10.45	136	4.2
ZZ87522		<0.005	0.03	1.09	15	<0.05	8.19	139	7.7
ZZ87523		<0.005	0.07	2.04	19	<0.05	10.25	114	0.9
ZZ87524		<0.005	0.09	3.23	22	<0.05	16.50	108	2.2
ZZ87525		<0.005	0.04	1.26	16	<0.05	7.72	112	5.1
ZZ87526		<0.005	0.05	1.65	19	<0.05	7.69	112	1.5
ZZ87527		<0.005	0.07	5.12	22	<0.05	27.4	130	3.8
ZZ87528		0.006	0.06	2.85	23	<0.05	11.25	83	4.0
ZZ87529		0.011	0.09	1.93	29	0.05	5.86	110	2.7
ZZ87530		0.007	0.07	1.65	24	0.06	7.03	113	1.8
ZZ87531		<0.005	0.06	1.37	17	<0.05	11.00	128	4.8
ZZ87532		0.005	0.07	1.69	18	<0.05	16.30	126	2.0
ZZ87533		<0.005	0.11	3.23	19	<0.05	20.3	118	2.9
ZZ87534		0.007	0.08	2.22	20	<0.05	14.95	128	1.7
ZZ87535		0.009	0.08	1.65	25	0.06	5.73	111	0.8
ZZ87536		0.006	0.10	1.46	24	<0.05	7.29	108	1.3
ZZ87537		<0.005	0.05	1.11	14	<0.05	5.94	78	<0.5
ZZ87538		0.005	0.06	2.80	21	<0.05	11.20	125	1.7
ZZ87539		0.012	0.09	1.21	27	0.07	5.02	90	3.2
ZZ87540		0.014	0.11	1.26	32	0.07	7.02	114	2.9



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 3 - A
 Total # Pages: 4 (A - D)
 Plus Appendix Pages
 Finalized Date: 12- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS WH13137045

Sample Description	Method	WEI- 21	Au- ICP21	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ87541		0.39	0.012	0.42	2.50	3.3	<0.2	<10	60	1.39	1.44	0.03	0.06	9.71	34.7	32
ZZ87542		0.41	0.002	0.09	2.54	8.5	<0.2	<10	50	0.94	0.59	0.02	0.12	8.81	34.7	36
ZZ87543		0.46	0.002	0.05	1.73	6.6	<0.2	<10	70	1.05	0.44	0.03	0.08	10.65	41.5	24
ZZ87544		0.42	0.009	0.20	2.59	5.2	<0.2	<10	70	3.65	1.07	0.07	0.09	23.9	55.3	33
ZZ87545		0.50	0.005	0.21	2.40	5.4	<0.2	<10	150	2.50	1.28	0.04	0.09	11.30	68.8	33
ZZ87546		0.46	0.008	0.15	2.59	4.1	<0.2	<10	180	3.23	1.36	0.06	0.06	14.25	48.2	33
ZZ87547		0.44	0.002	0.12	2.19	8.7	<0.2	<10	60	1.18	0.57	0.03	0.12	13.45	40.9	31
ZZ87548		0.45	0.003	0.10	2.47	12.5	<0.2	<10	80	2.56	0.64	0.08	0.13	18.60	75.9	33
ZZ87549		0.50	0.003	0.12	2.33	7.8	<0.2	<10	110	1.84	0.49	0.04	0.07	9.30	46.5	30
ZZ87550		0.41	0.004	0.11	2.59	4.0	<0.2	<10	170	2.70	0.70	0.05	0.05	12.70	56.4	33
ZZ87551		0.42	0.004	0.08	2.22	5.0	<0.2	<10	130	2.18	0.66	0.04	0.06	12.00	39.1	29
ZZ87552		0.41	0.005	0.11	2.35	4.0	<0.2	<10	110	2.78	0.88	0.07	0.07	13.50	23.3	28
ZZ87553		0.42	0.003	0.17	1.38	5.1	<0.2	<10	100	2.13	0.56	0.06	0.03	10.55	52.9	20
ZZ87554		0.46	0.005	0.17	2.31	6.7	<0.2	<10	70	2.19	0.92	0.05	0.06	13.45	56.9	29
ZZ87555		0.39	0.002	0.10	2.38	7.1	<0.2	<10	60	1.05	0.62	0.04	0.13	10.05	38.1	34
ZZ87556		0.41	0.011	0.15	2.29	4.1	<0.2	<10	260	3.53	0.88	0.11	0.04	14.35	28.4	28
ZZ87557		0.37	0.003	0.08	1.80	4.0	<0.2	<10	110	1.28	0.62	0.05	0.09	8.20	36.8	23
ZZ87558		0.54	0.002	0.08	1.40	5.8	<0.2	<10	50	0.79	0.51	0.02	0.10	7.16	33.5	20
ZZ87559		0.53	0.001	0.09	1.99	5.5	<0.2	<10	150	1.06	0.47	0.17	0.03	6.90	63.8	26
ZZ87560		0.45	0.002	0.08	2.13	9.6	<0.2	<10	70	1.35	0.46	0.04	0.09	9.59	36.2	29
ZZ87561		0.39	0.003	0.07	2.10	10.7	<0.2	<10	60	0.83	0.39	0.08	0.19	15.15	30.3	28
ZZ87562		0.46	0.003	0.08	1.81	6.1	<0.2	<10	200	1.65	0.43	0.12	0.09	12.00	45.6	25
ZZ87563		0.42	0.003	0.11	2.03	4.0	<0.2	<10	160	1.41	0.43	0.11	0.09	7.06	36.2	24
ZZ87564		0.43	0.003	0.11	1.90	6.3	<0.2	<10	100	1.35	0.49	0.08	0.10	9.07	37.5	25
ZZ87565		0.49	0.002	0.07	2.16	3.7	<0.2	<10	190	1.63	0.40	0.05	0.11	6.08	33.7	25
ZZ87566		0.46	0.003	0.09	2.11	6.7	<0.2	<10	110	1.45	0.48	0.04	0.09	9.94	54.3	27
ZZ87567		0.60	0.002	0.07	2.05	1.9	<0.2	<10	80	0.96	0.40	0.04	0.08	6.27	26.4	31
ZZ87568		0.41	0.002	0.05	2.23	6.0	<0.2	<10	60	0.99	0.60	0.04	0.14	9.98	34.6	35
ZZ87569		0.47	0.003	0.06	2.03	7.3	<0.2	<10	60	0.84	0.51	0.05	0.10	12.55	41.3	30
ZZ87570		0.42	0.003	0.09	1.80	8.5	<0.2	<10	140	1.73	0.50	0.10	0.15	13.20	40.4	24
ZZ87571		0.58	0.003	0.05	2.01	9.0	<0.2	<10	60	1.35	0.55	0.05	0.09	10.40	49.7	28
ZZ87572		0.45	0.002	0.09	1.91	7.0	<0.2	<10	60	1.98	0.57	0.05	0.11	10.05	65.1	24
ZZ87573		0.59	0.003	0.12	1.77	5.9	<0.2	<10	130	2.20	0.55	0.04	0.08	9.15	60.9	22
ZZ87574		0.45	0.005	0.11	1.31	1.4	<0.2	<10	360	2.15	0.45	0.06	0.05	5.08	32.8	17
ZZ87575		0.64	0.007	0.13	1.57	1.3	<0.2	<10	460	2.41	0.52	0.08	0.06	5.45	27.3	20
ZZ87576		0.55	0.003	0.10	1.79	6.4	<0.2	<10	150	2.10	0.63	0.05	0.05	6.65	64.5	24
ZZ87577		0.60	0.003	0.08	2.05	7.3	<0.2	<10	80	1.47	0.70	0.07	0.07	4.99	65.6	28
ZZ87578		0.51	0.002	0.16	2.16	8.9	<0.2	<10	80	2.72	0.76	0.08	0.08	11.30	125.0	29
ZZ87590		0.36	0.003	0.11	0.95	2.7	<0.2	<10	100	0.73	0.43	0.05	0.12	5.25	13.2	20
ZZ87591		0.41	0.006	0.09	1.27	6.2	<0.2	<10	110	2.78	0.44	0.11	0.13	5.50	25.2	24



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 3 - B
 Total # Pages: 4 (A - D)
 Plus Appendix Pages
 Finalized Date: 12- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS WH13137045

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units LOR	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
		0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ87541		10.30	115.0	6.28	6.79	<0.05	0.15	0.13	0.026	0.05	3.1	44.2	0.63	4360	3.56	0.01
ZZ87542		6.47	47.2	5.92	8.34	<0.05	0.09	0.03	0.029	0.05	3.7	49.2	0.65	2280	1.06	0.01
ZZ87543		4.50	47.3	4.74	5.08	<0.05	0.02	0.02	0.021	0.04	4.1	35.4	0.50	1640	0.67	0.01
ZZ87544		18.30	137.5	6.58	7.10	0.05	0.08	0.08	0.029	0.05	4.6	56.0	0.67	4930	1.72	0.01
ZZ87545		10.60	113.0	6.41	7.48	<0.05	0.05	0.05	0.026	0.05	3.1	60.3	0.73	3730	3.02	0.01
ZZ87546		16.65	161.0	5.86	7.13	<0.05	0.09	0.05	0.022	0.05	4.0	55.8	0.72	2170	2.28	0.01
ZZ87547		9.77	54.8	5.20	7.70	<0.05	0.04	0.02	0.024	0.05	5.6	44.7	0.57	2010	1.61	0.01
ZZ87548		16.05	99.5	5.03	6.97	<0.05	0.06	0.04	0.029	0.05	5.7	54.0	0.68	2580	1.54	0.01
ZZ87549		5.27	59.8	5.03	6.91	<0.05	0.08	0.03	0.024	0.05	3.4	52.5	0.69	1760	0.73	0.01
ZZ87550		11.30	88.5	5.37	7.37	<0.05	0.05	0.05	0.026	0.06	3.4	55.5	0.75	3330	1.36	0.01
ZZ87551		10.40	99.7	5.01	6.69	<0.05	0.06	0.03	0.024	0.05	3.9	43.3	0.62	2860	1.25	0.01
ZZ87552		11.15	172.0	4.68	6.32	<0.05	0.06	0.05	0.023	0.05	4.8	44.9	0.68	1130	1.72	0.01
ZZ87553		6.57	61.7	5.60	3.92	<0.05	0.02	0.07	0.020	0.04	3.3	28.1	0.38	2180	1.24	0.01
ZZ87554		9.13	119.0	4.84	6.39	<0.05	0.04	0.04	0.022	0.05	4.7	55.1	0.69	1840	2.01	0.01
ZZ87555		5.05	50.5	5.60	7.96	<0.05	0.07	0.02	0.026	0.06	4.3	45.7	0.61	2160	1.32	0.01
ZZ87556		9.03	198.5	4.69	5.99	<0.05	0.07	0.06	0.025	0.05	5.3	47.0	0.62	2460	1.95	0.01
ZZ87557		4.29	67.9	4.88	4.88	<0.05	0.04	0.04	0.023	0.04	2.8	34.5	0.47	2000	0.95	0.01
ZZ87558		2.32	44.1	5.02	4.38	<0.05	0.02	0.03	0.023	0.04	2.9	23.0	0.35	2130	1.12	0.01
ZZ87559		3.97	66.2	4.97	5.98	<0.05	0.22	0.02	0.028	0.05	2.2	45.2	0.64	2270	0.48	0.01
ZZ87560		6.04	43.7	4.79	6.48	<0.05	0.04	0.04	0.024	0.05	4.1	41.9	0.49	1730	1.10	0.01
ZZ87561		5.86	37.1	4.34	5.90	<0.05	0.03	0.06	0.022	0.04	6.7	31.2	0.44	1200	1.46	0.01
ZZ87562		3.86	63.8	4.48	5.32	<0.05	0.03	0.03	0.018	0.04	4.4	39.2	0.61	1620	1.01	0.01
ZZ87563		4.02	44.9	4.89	5.78	<0.05	0.05	0.02	0.020	0.05	2.7	37.8	0.57	2010	0.90	<0.01
ZZ87564		5.75	46.9	4.96	6.00	<0.05	0.03	0.04	0.022	0.05	3.6	36.8	0.49	1460	1.07	0.01
ZZ87565		3.43	50.5	4.48	6.12	<0.05	0.06	0.05	0.019	0.05	2.3	41.0	0.62	2060	0.83	0.01
ZZ87566		5.23	57.3	4.83	6.09	<0.05	0.05	0.04	0.025	0.05	3.6	35.7	0.55	2530	1.12	0.01
ZZ87567		13.45	67.5	4.39	6.29	<0.05	0.11	0.06	0.022	0.05	2.0	48.2	0.70	1550	0.82	<0.01
ZZ87568		9.38	44.0	5.33	8.64	<0.05	0.03	0.03	0.027	0.05	3.9	45.1	0.59	1940	1.25	<0.01
ZZ87569		8.99	56.9	4.50	6.75	<0.05	0.03	0.02	0.025	0.04	5.6	46.5	0.65	1180	1.34	<0.01
ZZ87570		6.67	55.4	4.45	5.63	<0.05	0.02	0.02	0.025	0.05	5.2	38.4	0.55	1690	1.11	<0.01
ZZ87571		8.00	68.1	4.72	6.21	<0.05	0.03	0.02	0.024	0.04	3.9	44.9	0.62	1460	1.11	<0.01
ZZ87572		9.46	69.2	4.43	5.93	<0.05	0.08	0.07	0.025	0.05	2.9	37.3	0.54	1840	0.94	<0.01
ZZ87573		7.25	82.9	4.73	5.34	0.05	0.03	0.03	0.024	0.04	2.8	37.8	0.56	2240	1.04	<0.01
ZZ87574		7.93	61.9	4.36	4.09	<0.05	0.03	0.02	0.019	0.04	1.7	30.4	0.45	1500	0.67	<0.01
ZZ87575		9.48	67.6	4.72	4.67	<0.05	0.03	0.03	0.018	0.04	1.6	38.3	0.55	2410	1.05	<0.01
ZZ87576		6.15	87.7	5.17	5.45	<0.05	0.09	0.02	0.020	0.03	1.7	48.6	0.61	1580	0.78	<0.01
ZZ87577		3.52	82.1	5.00	6.20	0.06	0.22	0.01	0.016	0.04	1.6	60.2	0.74	1230	0.62	<0.01
ZZ87578		10.50	162.5	5.54	6.69	0.05	0.06	0.03	0.029	0.05	2.7	66.7	0.71	2330	0.93	<0.01
ZZ87590		5.22	26.1	3.00	4.84	<0.05	<0.02	0.03	0.016	0.05	2.2	15.4	0.25	717	0.63	<0.01
ZZ87591		12.20	44.6	3.09	5.50	<0.05	<0.02	0.02	0.020	0.05	2.0	16.5	0.29	1860	0.72	<0.01



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 3 - C
 Total # Pages: 4 (A - D)
 Plus Appendix Pages
 Finalized Date: 12- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS WH13137045

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units LOR	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
		0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ87541		0.29	31.8	1330	211	8.4	<0.001	0.13	0.39	4.5	0.9	0.2	7.4	<0.01	0.06	6.8
ZZ87542		0.30	33.6	1300	70.6	11.1	<0.001	0.05	0.56	2.9	0.6	0.4	8.4	<0.01	0.04	3.5
ZZ87543		0.22	34.1	470	51.5	5.3	<0.001	0.02	0.43	2.9	0.4	0.3	10.3	<0.01	0.02	3.1
ZZ87544		0.23	38.0	970	368	8.7	<0.001	0.07	0.47	6.5	2.0	0.3	13.0	<0.01	0.05	7.2
ZZ87545		0.18	41.6	800	348	7.0	<0.001	0.05	0.49	5.7	0.6	0.3	27.2	<0.01	0.04	10.9
ZZ87546		0.28	40.8	680	159.0	8.3	<0.001	0.07	0.40	4.4	0.8	0.3	13.1	<0.01	0.05	7.9
ZZ87547		0.56	30.5	990	78.3	9.8	<0.001	0.04	0.74	2.9	0.5	0.4	7.5	<0.01	0.04	4.7
ZZ87548		0.37	38.7	1060	104.5	9.2	<0.001	0.07	0.78	3.5	0.9	0.3	11.1	<0.01	0.04	3.8
ZZ87549		0.20	37.1	710	81.7	6.8	<0.001	0.04	0.39	2.8	0.4	0.3	9.8	<0.01	0.04	4.8
ZZ87550		0.22	40.6	810	181.0	9.0	<0.001	0.04	0.37	3.9	0.8	0.3	10.3	<0.01	0.04	6.6
ZZ87551		0.28	32.1	1130	80.6	8.3	<0.001	0.05	0.48	2.6	0.6	0.3	9.3	<0.01	0.04	4.1
ZZ87552		0.39	36.2	800	54.1	8.4	<0.001	0.06	0.48	3.2	0.8	0.3	8.2	<0.01	0.06	5.0
ZZ87553		0.19	41.8	520	87.1	6.3	<0.001	0.04	0.39	4.0	0.8	0.2	24.6	<0.01	0.03	5.8
ZZ87554		0.37	41.3	570	99.1	7.2	<0.001	0.05	0.52	3.1	0.7	0.3	17.3	<0.01	0.04	7.5
ZZ87555		0.33	30.1	1330	89.7	8.3	<0.001	0.05	0.56	2.0	0.5	0.3	7.3	<0.01	0.04	2.9
ZZ87556		0.37	35.9	840	130.5	8.4	<0.001	0.06	0.46	4.6	1.1	0.3	16.4	<0.01	0.05	7.4
ZZ87557		0.23	35.0	540	67.3	6.2	<0.001	0.04	0.36	3.0	0.3	0.2	9.8	<0.01	0.03	5.7
ZZ87558		0.28	31.0	560	54.2	6.4	<0.001	0.04	0.41	3.3	0.6	0.3	8.8	<0.01	0.05	4.3
ZZ87559		0.06	40.3	450	66.7	3.6	<0.001	0.02	0.33	4.1	0.3	0.3	20.6	<0.01	0.03	11.3
ZZ87560		0.43	29.4	750	66.7	7.8	<0.001	0.05	0.57	2.1	0.6	0.4	7.3	<0.01	0.03	3.4
ZZ87561		0.64	26.5	1010	48.4	7.4	<0.001	0.07	0.83	1.7	0.6	0.4	9.5	0.01	0.06	1.6
ZZ87562		0.26	38.4	550	84.0	4.7	<0.001	0.03	0.45	2.8	0.4	0.3	19.6	<0.01	0.01	6.8
ZZ87563		0.24	34.6	650	81.7	7.4	<0.001	0.04	0.26	2.8	<0.2	0.3	15.9	<0.01	0.01	6.1
ZZ87564		0.40	30.3	560	61.1	7.7	<0.001	0.04	0.41	2.6	0.4	0.3	8.8	<0.01	0.03	5.5
ZZ87565		0.24	33.8	730	71.4	7.1	<0.001	0.04	0.28	2.4	0.3	0.2	9.0	<0.01	0.02	7.0
ZZ87566		0.34	30.5	1100	74.6	8.0	<0.001	0.04	0.44	2.9	0.4	0.3	7.3	0.01	0.05	5.0
ZZ87567		0.25	39.2	950	30.1	7.0	<0.001	0.04	0.26	2.8	0.3	0.3	7.0	<0.01	0.03	6.6
ZZ87568		0.43	29.3	1200	62.9	10.4	<0.001	0.05	0.50	1.8	0.5	0.4	7.6	0.01	0.05	2.2
ZZ87569		0.48	37.1	800	50.2	6.7	<0.001	0.03	0.50	2.7	0.7	0.3	10.7	<0.01	0.03	4.1
ZZ87570		0.36	36.1	670	67.5	7.0	<0.001	0.02	0.46	2.8	0.6	0.3	13.4	<0.01	0.03	4.1
ZZ87571		0.32	37.1	670	73.8	5.3	<0.001	0.03	0.46	2.5	0.5	0.3	10.1	<0.01	0.04	4.8
ZZ87572		0.29	33.1	940	107.5	9.4	<0.001	0.06	0.38	2.8	0.9	0.3	11.7	<0.01	0.04	6.5
ZZ87573		0.25	36.6	570	129.5	6.5	<0.001	0.03	0.37	4.0	0.8	0.3	14.5	<0.01	0.03	10.3
ZZ87574		0.13	37.6	330	74.5	5.4	<0.001	0.02	0.17	3.2	0.4	0.2	19.7	<0.01	0.02	7.6
ZZ87575		0.13	37.9	370	134.5	5.4	<0.001	0.02	0.18	3.4	0.7	0.2	19.9	<0.01	0.02	11.3
ZZ87576		0.08	46.4	320	72.4	3.8	<0.001	0.02	0.31	3.6	0.3	0.2	11.8	<0.01	0.03	10.6
ZZ87577		0.08	46.8	280	57.8	3.2	<0.001	0.08	0.28	2.7	0.4	0.2	15.0	<0.01	0.03	11.6
ZZ87578		0.11	50.4	470	196.5	6.5	<0.001	0.05	0.53	4.9	1.0	0.2	19.2	<0.01	0.04	12.2
ZZ87590		0.30	15.2	950	24.1	9.4	<0.001	0.07	0.31	0.5	<0.2	0.4	6.0	<0.01	0.04	0.3
ZZ87591		0.15	17.0	1920	31.8	12.6	<0.001	0.12	0.31	0.2	0.4	0.4	11.0	<0.01	0.05	<0.2



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 3 - D
 Total # Pages: 4 (A - D)
 Plus Appendix Pages
 Finalized Date: 12- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS WH13137045

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte Units LOR	Ti %	Ti ppm	U ppm	V ppm	W ppm	Y ppm	Zn ppm	Zr ppm
		0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ87541		0.011	0.09	2.08	25	0.05	9.34	98	4.4
ZZ87542		0.010	0.09	1.51	30	0.05	5.46	113	2.2
ZZ87543		0.010	0.05	2.08	23	0.06	6.13	110	0.6
ZZ87544		0.008	0.07	3.95	25	0.05	24.4	113	2.2
ZZ87545		0.008	0.10	3.64	25	<0.05	10.80	121	2.6
ZZ87546		0.011	0.07	2.92	27	0.06	15.15	108	2.5
ZZ87547		0.024	0.08	1.38	36	0.12	5.43	102	1.1
ZZ87548		0.016	0.10	2.73	31	0.11	15.05	116	1.4
ZZ87549		0.007	0.06	2.22	22	<0.05	9.09	116	2.1
ZZ87550		0.009	0.08	2.51	25	0.05	11.55	115	1.6
ZZ87551		0.015	0.08	1.85	28	0.07	7.26	98	1.5
ZZ87552		0.019	0.09	2.95	30	0.09	11.50	107	1.7
ZZ87553		0.006	0.09	3.46	22	<0.05	12.85	130	1.1
ZZ87554		0.017	0.12	3.11	29	0.09	10.40	112	1.4
ZZ87555		0.015	0.08	1.40	31	0.08	5.39	103	1.5
ZZ87556		0.017	0.07	4.19	27	0.09	20.2	100	1.9
ZZ87557		0.008	0.06	1.73	21	0.05	7.50	113	1.3
ZZ87558		0.010	0.07	1.96	23	0.05	5.69	115	0.9
ZZ87559		<0.005	0.06	1.82	15	<0.05	9.04	118	11.5
ZZ87560		0.016	0.08	1.45	30	0.09	6.20	100	1.3
ZZ87561		0.027	0.09	1.17	35	0.20	5.05	89	1.1
ZZ87562		0.015	0.07	2.05	25	0.09	8.40	117	1.2
ZZ87563		0.008	0.06	1.76	23	0.05	7.81	118	1.6
ZZ87564		0.015	0.08	1.75	28	0.09	7.02	103	1.0
ZZ87565		0.009	0.06	1.63	21	0.05	6.41	113	1.9
ZZ87566		0.017	0.08	1.64	29	0.09	7.48	109	1.4
ZZ87567		0.006	0.05	1.23	20	<0.05	5.62	115	3.0
ZZ87568		0.015	0.08	1.59	32	0.08	5.65	102	0.7
ZZ87569		0.019	0.08	1.90	30	0.11	6.27	107	0.8
ZZ87570		0.014	0.08	2.40	26	0.10	9.56	108	0.7
ZZ87571		0.012	0.06	1.82	24	0.07	7.21	107	1.1
ZZ87572		0.007	0.09	2.28	21	<0.05	10.00	107	2.4
ZZ87573		0.008	0.09	3.60	21	0.05	10.80	114	1.4
ZZ87574		<0.005	0.05	3.02	17	<0.05	10.25	114	1.3
ZZ87575		<0.005	0.05	2.82	17	<0.05	11.55	117	2.0
ZZ87576		<0.005	0.05	3.48	15	<0.05	9.52	122	5.9
ZZ87577		<0.005	0.05	2.56	14	<0.05	8.12	121	12.5
ZZ87578		<0.005	0.09	6.83	17	<0.05	15.10	122	4.1
ZZ87590		0.009	0.06	0.88	25	0.07	2.25	51	<0.5
ZZ87591		<0.005	0.06	1.29	25	0.06	3.69	59	<0.5



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/ O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 4 - A
 Total # Pages: 4 (A - D)
 Plus Appendix Pages
 Finalized Date: 12- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS WH13137045

Sample Description	Method Analyte Units LOR	WEI- 21	Au- ICP21	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
		Recvd Wt. kg	Au ppm	Ag ppm	Al %	As ppm	Au ppm	B ppm	Ba ppm	Be ppm	Bi ppm	Ca %	Cd ppm	Ce ppm	Co ppm	Cr ppm
		0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ87592		0.43	0.002	0.04	1.33	4.8	<0.2	<10	90	0.52	0.52	0.03	0.09	8.98	27.9	27
ZZ87593		0.52	0.001	0.05	1.58	4.3	<0.2	<10	100	0.62	0.49	0.04	0.10	8.73	27.7	25
ZZ87594		0.48	0.002	0.04	1.49	4.7	<0.2	<10	110	1.57	0.44	0.03	0.03	7.99	24.5	25
ZZ87595		0.47	0.001	0.04	1.21	4.5	<0.2	<10	110	0.83	0.53	0.02	0.06	7.67	24.4	25
ZZ87596		0.39	0.003	0.08	2.21	44.5	<0.2	<10	50	1.82	0.69	0.03	0.11	10.60	71.9	31
ZZ87597		0.37	0.001	0.10	1.99	34.1	<0.2	<10	50	1.30	0.52	0.04	0.14	10.35	48.8	27
ZZ87598		0.39	0.003	0.08	2.13	17.7	<0.2	<10	70	1.72	0.54	0.07	0.10	18.10	54.4	28
ZZ87599		0.34	0.002	0.12	2.16	16.7	<0.2	<10	70	1.61	0.58	0.06	0.13	13.45	44.4	30
ZZ87600		0.42	0.002	0.08	2.24	17.4	<0.2	<10	60	1.74	0.66	0.02	0.08	11.25	51.5	31
ZZ87601		0.41	0.002	0.14	2.14	9.3	<0.2	<10	130	1.78	0.48	0.15	0.17	13.75	35.9	26
ZZ87602		0.37	0.004	0.11	2.30	9.3	<0.2	<10	160	3.34	0.72	0.05	0.14	16.75	44.6	30
ZZ87603		0.43	0.003	0.07	1.95	11.3	<0.2	<10	50	1.07	0.78	0.04	0.12	11.65	29.0	30
ZZ87604		0.39	0.003	0.08	2.02	9.1	<0.2	<10	120	1.82	0.49	0.05	0.10	12.95	50.5	28
ZZ87605		0.42	0.002	0.06	1.96	7.1	<0.2	<10	80	1.29	0.55	0.05	0.08	11.30	40.9	27
ZZ87606		0.52	0.004	0.08	2.13	6.5	<0.2	<10	90	1.73	0.74	0.05	0.09	15.75	41.4	30
ZZ87607		0.41	0.003	0.06	1.86	11.2	<0.2	<10	80	1.58	0.49	0.05	0.10	15.90	37.8	26
ZZ87608		0.36	0.004	0.07	1.94	8.3	<0.2	<10	80	1.63	0.47	0.05	0.10	11.85	42.6	26
ZZ87609		0.50	0.002	0.08	2.21	11.2	<0.2	<10	100	1.92	0.52	0.06	0.09	9.90	53.7	29
ZZ87610		0.45	0.002	0.08	2.19	8.1	<0.2	<10	60	1.14	0.58	0.03	0.11	10.35	33.7	31
ZZ87611		0.39	0.001	0.07	2.13	10.6	<0.2	<10	130	1.81	0.56	0.05	0.12	10.30	40.2	28
ZZ87612		0.37	0.001	0.09	2.18	9.7	<0.2	<10	160	1.22	0.54	0.07	0.16	11.20	28.5	29
ZZ87613		0.54	0.002	0.11	1.54	13.0	<0.2	<10	60	1.78	0.48	0.09	0.14	10.40	61.3	22
ZZ87614		0.47	0.003	0.13	1.64	15.1	<0.2	<10	70	1.98	0.53	0.15	0.11	11.80	59.0	23
ZZ87615		0.45	0.004	0.12	2.26	2.4	<0.2	<10	70	2.47	0.88	0.06	0.04	8.17	54.4	30
ZZ87616		0.54	0.002	0.07	2.19	7.9	<0.2	<10	60	1.55	0.56	0.07	0.03	6.20	56.8	31

***** See Appendix Page for comments regarding this certificate *****



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/ O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 4 - B
 Total # Pages: 4 (A - D)
 Plus Appendix Pages
 Finalized Date: 12- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS WH13137045

Sample Description	Method Analyte Units LOR	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	
		Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
		ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
		0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ87592		3.78	32.2	4.26	5.84	<0.05	<0.02	0.01	0.027	0.04	3.9	27.7	0.49	2200	0.96	<0.01
ZZ87593		5.17	43.0	4.24	5.49	<0.05	0.02	<0.01	0.027	0.05	3.6	40.2	0.68	2200	1.06	<0.01
ZZ87594		9.24	59.3	3.66	4.75	<0.05	0.03	0.02	0.027	0.04	2.9	35.1	0.57	2380	0.97	<0.01
ZZ87595		7.03	58.6	4.14	4.02	<0.05	<0.02	0.01	0.029	0.05	2.9	25.5	0.45	2000	0.74	<0.01
ZZ87596		11.10	53.3	4.96	7.76	<0.05	0.06	0.02	0.032	0.06	3.8	52.0	0.62	1900	1.17	<0.01
ZZ87597		6.51	43.5	4.24	6.75	<0.05	0.04	0.05	0.029	0.05	4.0	46.5	0.53	1500	1.06	<0.01
ZZ87598		9.50	66.4	4.42	6.89	0.05	0.03	0.03	0.030	0.04	6.4	58.4	0.60	1420	1.25	<0.01
ZZ87599		10.30	55.1	4.78	6.83	<0.05	0.02	0.02	0.031	0.05	5.1	44.2	0.54	1600	1.55	<0.01
ZZ87600		11.05	80.3	5.16	7.09	<0.05	0.04	0.02	0.036	0.05	3.9	54.6	0.66	1580	1.42	<0.01
ZZ87601		9.60	47.7	4.14	6.53	<0.05	0.04	0.03	0.031	0.06	5.1	42.2	0.52	2350	1.09	<0.01
ZZ87602		13.40	81.0	4.80	6.94	<0.05	0.04	0.03	0.032	0.07	5.2	43.3	0.51	2320	1.55	<0.01
ZZ87603		5.47	48.7	4.45	7.20	<0.05	0.02	0.03	0.028	0.05	5.2	39.8	0.53	1360	1.42	<0.01
ZZ87604		6.79	60.1	4.29	6.31	<0.05	0.04	0.02	0.023	0.04	4.7	45.8	0.58	1900	1.06	<0.01
ZZ87605		4.22	60.9	4.24	5.90	<0.05	0.05	0.01	0.020	0.04	4.2	46.3	0.62	1500	1.05	<0.01
ZZ87606		9.58	83.0	4.81	6.89	<0.05	0.05	0.02	0.024	0.05	5.4	44.1	0.63	1980	1.36	<0.01
ZZ87607		4.49	54.9	3.99	5.64	<0.05	0.03	0.01	0.023	0.05	6.6	40.6	0.59	1320	1.03	<0.01
ZZ87608		6.65	53.5	4.00	5.95	<0.05	0.04	0.03	0.021	0.05	4.2	45.0	0.56	1480	0.93	<0.01
ZZ87609		7.17	61.7	4.62	6.68	<0.05	0.07	0.02	0.024	0.05	3.0	57.5	0.69	1710	0.91	<0.01
ZZ87610		6.06	55.1	4.76	6.83	<0.05	0.05	0.01	0.026	0.05	3.9	48.9	0.67	1420	1.09	<0.01
ZZ87611		9.16	58.1	4.41	6.22	<0.05	0.04	0.02	0.026	0.06	3.5	42.4	0.54	1400	1.10	<0.01
ZZ87612		6.73	48.4	4.21	6.37	<0.05	0.02	0.04	0.028	0.06	4.5	36.6	0.53	1460	1.29	<0.01
ZZ87613		3.33	71.9	4.87	4.63	0.07	0.05	0.06	0.029	0.03	2.7	38.0	0.54	2230	0.73	<0.01
ZZ87614		3.60	79.3	5.40	4.53	0.06	0.06	0.07	0.029	0.04	3.2	36.5	0.57	1920	0.73	<0.01
ZZ87615		8.49	135.0	5.23	6.47	0.06	0.08	0.01	0.022	0.05	2.3	64.9	0.80	1470	1.40	<0.01
ZZ87616		2.71	82.0	5.17	5.95	0.06	0.20	0.06	0.017	0.04	2.1	59.1	0.78	1100	0.69	<0.01

***** See Appendix Page for comments regarding this certificate *****



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/ O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 4 - C
 Total # Pages: 4 (A - D)
 Plus Appendix Pages
 Finalized Date: 12- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS WH13137045

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
Units		ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
LOR		0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ87592		0.36	24.5	1040	36.5	6.9	<0.001	0.02	0.42	1.7	0.3	0.5	6.4	<0.01	0.05	1.0
ZZ87593		0.46	32.3	810	48.3	7.5	<0.001	0.01	0.38	3.1	0.3	0.5	7.8	<0.01	0.05	3.9
ZZ87594		0.24	23.2	840	26.1	5.8	<0.001	0.03	0.27	2.1	<0.2	0.3	8.6	<0.01	0.06	1.2
ZZ87595		0.37	21.0	500	29.9	7.3	<0.001	0.01	0.33	4.1	0.3	0.4	8.9	<0.01	0.06	3.4
ZZ87596		0.43	31.3	1010	73.5	10.8	<0.001	0.04	0.54	2.4	0.5	0.4	6.8	<0.01	0.06	3.7
ZZ87597		0.47	28.0	780	64.5	7.6	<0.001	0.04	0.49	1.8	0.3	0.4	6.5	<0.01	0.04	2.8
ZZ87598		0.45	37.5	630	65.1	7.4	<0.001	0.04	0.58	3.1	0.9	0.3	10.5	<0.01	0.03	2.7
ZZ87599		0.46	30.8	1080	63.1	9.9	<0.001	0.06	0.68	2.0	0.7	0.4	13.3	<0.01	0.05	1.7
ZZ87600		0.37	37.2	700	81.2	8.3	<0.001	0.04	0.71	4.3	0.6	0.3	14.5	<0.01	0.03	7.6
ZZ87601		0.44	27.6	1170	73.9	13.0	<0.001	0.07	0.47	2.5	0.9	0.4	18.8	<0.01	0.06	2.3
ZZ87602		0.41	30.9	1500	81.3	15.9	<0.001	0.06	0.53	1.6	0.8	0.4	10.8	0.01	0.05	1.4
ZZ87603		0.47	27.5	1030	54.4	9.4	<0.001	0.04	0.64	1.7	0.5	0.4	9.3	<0.01	0.05	1.9
ZZ87604		0.40	33.6	690	75.1	7.5	<0.001	0.03	0.50	2.2	0.5	0.3	9.8	<0.01	0.04	2.5
ZZ87605		0.35	35.2	670	82.2	5.7	<0.001	0.02	0.40	2.0	0.4	0.3	9.5	<0.01	0.03	3.7
ZZ87606		0.41	33.5	1360	69.2	9.1	<0.001	0.03	0.48	2.4	0.7	0.3	8.5	<0.01	0.04	3.2
ZZ87607		0.48	32.2	660	49.0	6.3	<0.001	0.03	0.54	2.6	0.5	0.3	8.5	<0.01	0.03	3.8
ZZ87608		0.35	30.6	850	57.5	8.9	<0.001	0.04	0.46	1.8	0.3	0.3	8.0	<0.01	0.03	2.4
ZZ87609		0.21	36.8	600	70.6	7.1	<0.001	0.03	0.39	2.9	0.6	0.3	11.9	<0.01	0.03	5.5
ZZ87610		0.37	33.9	1040	54.1	9.9	<0.001	0.02	0.46	2.5	0.5	0.4	7.3	<0.01	0.04	3.8
ZZ87611		0.38	27.5	1070	57.9	11.8	<0.001	0.05	0.49	2.1	0.6	0.4	9.1	<0.01	0.03	2.6
ZZ87612		0.57	24.7	940	55.2	11.6	<0.001	0.07	0.50	1.7	0.5	0.5	10.8	<0.01	0.04	1.5
ZZ87613		0.14	45.7	480	74.4	3.4	<0.001	0.08	0.60	4.6	0.7	0.2	10.0	<0.01	0.02	9.2
ZZ87614		0.14	44.8	490	74.5	3.3	<0.001	0.02	0.66	4.4	0.9	0.2	15.2	<0.01	0.01	10.1
ZZ87615		0.08	47.7	330	110.5	5.1	<0.001	0.02	0.31	3.8	0.5	0.2	13.5	<0.01	0.03	10.7
ZZ87616		0.08	45.7	300	58.7	2.8	<0.001	0.01	0.47	2.6	0.4	0.2	12.9	<0.01	0.02	10.3

***** See Appendix Page for comments regarding this certificate *****



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/ O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 4 - D
 Total # Pages: 4 (A - D)
 Plus Appendix Pages
 Finalized Date: 12- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS WH13137045

Sample Description	Method Analyte Units LOR	ME- MS41 Ti %	ME- MS41 Ti ppm	ME- MS41 U ppm	ME- MS41 V ppm	ME- MS41 W ppm	ME- MS41 Y ppm	ME- MS41 Zn ppm	ME- MS41 Zr ppm
		0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ87592		0.017	0.07	1.02	33	0.12	2.59	72	<0.5
ZZ87593		0.015	0.07	1.19	30	0.10	3.36	88	0.5
ZZ87594		0.009	0.05	1.21	24	0.06	3.49	74	0.7
ZZ87595		0.013	0.06	1.34	28	0.06	3.62	69	<0.5
ZZ87596		0.013	0.09	1.59	29	0.07	6.04	110	1.7
ZZ87597		0.013	0.07	1.17	26	0.08	5.13	93	1.3
ZZ87598		0.015	0.09	2.48	26	0.14	11.05	94	0.9
ZZ87599		0.017	0.11	3.11	31	0.11	7.66	96	0.6
ZZ87600		0.011	0.11	2.15	24	0.06	7.08	112	1.2
ZZ87601		0.016	0.10	2.00	29	0.10	12.20	103	1.0
ZZ87602		0.015	0.11	2.75	33	0.09	8.10	104	1.0
ZZ87603		0.018	0.09	1.38	31	0.09	4.94	93	0.6
ZZ87604		0.015	0.08	1.67	27	0.09	7.95	98	1.0
ZZ87605		0.014	0.07	1.46	24	0.08	5.73	102	1.5
ZZ87606		0.016	0.07	1.73	29	0.09	6.88	102	1.3
ZZ87607		0.017	0.07	1.45	26	0.09	6.63	95	1.0
ZZ87608		0.013	0.07	1.54	24	0.07	6.00	96	1.1
ZZ87609		0.005	0.07	1.93	20	<0.05	9.11	109	2.1
ZZ87610		0.012	0.08	1.35	27	0.07	5.20	107	1.4
ZZ87611		0.009	0.08	1.81	26	0.07	7.05	101	1.1
ZZ87612		0.014	0.12	1.16	33	0.11	5.89	93	0.5
ZZ87613		<0.005	0.08	2.50	15	<0.05	14.15	127	2.7
ZZ87614		0.005	0.07	2.94	16	<0.05	15.25	138	3.3
ZZ87615		<0.005	0.06	4.20	17	<0.05	10.55	117	4.1
ZZ87616		<0.005	0.04	2.75	16	<0.05	7.60	124	10.1

***** See Appendix Page for comments regarding this certificate *****



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/ O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: Appendix 1
 Total # Appendix Pages: 1
 Finalized Date: 12- AUG- 2013
 Account: MTT

Project: Lolita

CERTIFICATE OF ANALYSIS WH13137045

CERTIFICATE COMMENTS

ANALYTICAL COMMENTS

Applies to Method: Gold determinations by this method are semi- quantitative due to the small sample weight used (0.5g).
 ME- MS41

LABORATORY ADDRESSES

Applies to Method: Processed at ALS Whitehorse located at 78 Mt. Sima Rd, Whitehorse, YT, Canada.
 LOG- 22 SCR- 41 WEI- 21

Applies to Method: Processed at ALS Vancouver located at 2103 Dollarton Hwy, North Vancouver, BC, Canada.
 Au- ICP21 ME- MS41