

ASSESSMENT REPORT, 2013 GEOCHEMICAL SAMPLING AND PROSPECTING PROGRAM

FORTY MILE PROPERTY

DAWSON MINING DISTRICT, YUKON, CANADA

NTSMAP SHEETS: 116C/02

UTM-NAD 83 – ZONE 7N

Property Centre – 509500mE 7107630mN

List of claims

Claim Name	Number	Grant Numbers	Registered Owner
DOW	1-106	YD09377-400 YD09537-540 YD31649-658 YD31669-710 YE39661-686	Bernard Kreft – 100%
Brow	1-4	YD06970-973	Bernard Kreft – 100%
MOO	1-108	YE15131-200 YE39621-658	Bernard Kreft – 100%
ZIN	1-38	YF03531-568	Golden Predator Canada Corp – 100%

2013 Assessment Report

Work performed August 30 – September 2, 2013

Americas Bullion Royalty Corp.

Mike Burke, B.Sc

February 27, 2014

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1.0 Introduction

The Forty Mile property is a contiguous claim block consisting of the BROW, DOW, MOO and ZIN claims which contains 248 claims total. The property is situated in the Klondike plateau at the north-western border of the Yukon Territory with Alaska. Golden Predator Canada Corp. (Golden Predator) is the outright owner of the ZIN claims, and has signed an option agreement with Bernard Kreft to acquire 100% interest in the DOW, BROW and MOO claims. The target being explored for on the claims is a structurally hosted orogenic gold deposit similar to the discoveries in the White Gold District located to the south of the claims. Recent metallogenic research conducted by the Mineral Deposit Research Unit (MDRU) suggests the Forty Mile area is prospective for this style of deposit (Allan et al, 2013)

The property was explored in 2013 with a brief field visit conducted by the author over two days to examine the recently granted Brow claims and to examine the core of the geochemical anomaly that was outlined from previous geochemical surveys. A minor amount of geochemical sampling (soil and rock) was performed and the area identified for future work (trenching and drilling) on the DOW claims was prospected.

2.0 Property Location and Description

The property is located in the Klondike Plateau, north-western Yukon. It is located approximately 65 kilometers north-northwest of Dawson City, YT (Figure 1). Access is by the seasonally



maintained Top of the World highway and by non-maintained two wheel and four wheel drive roads that access the claims from the highway. A full claim list can be found in appendix 2, and a brief claim description can be seen in table 2-1 below. Figure 2 displays claims with grant numbers. Access is also possible by helicopter, which is a 20 minute flight from Dawson. The property is centered at 509500mE and 7107630mN in Zone 7, NAD 83, on map sheet 116C/02.

TABLE 2-1				
Claim Name	Number	Grant Numbers	Registered Owner	Operator
DOW	1-106	YD09377-400 YD09537-540 YD31649-658 YD31669-710 YE39661-686	Bernard Kreft – 100%	Americas Bullion Royalty Corp
Brow	1-4	YD06970-973	Bernard Kreft – 100%	Americas Bullion Royalty Corp
MOO	1-108	YE15131-200 YE39621-658	Bernard Kreft – 100%	Americas Bullion Royalty Corp
ZIN	1-38	YF03531-568	Golden Predator Canada Corp – 100%	Americas Bullion Royalty Corp

3.0 Infrastructure, Climate and Physiography

The nearest Canadian settlement is Dawson City, located approximately 65 kilometers away from the center of the property, or 85 kilometers away southeast via highway #9 (Top of the World Highway). Lying within the Klondike Plateau ecoregion means that the property displays characteristics of a continental climate. The mean annual temperature in this ecoregion is approximately -5.5 degrees C, with a summer mean of 10.5 degrees C and a winter mean of -23 degrees C. Mean annual precipitation ranges from 300-450 mm. (<http://ecozones.ca/english/region/172.html>).

This portion of the Cordillera was unglaciated, and is thus characterized by smooth rolling hills dissected by moderate to deeply incised streams and valleys. Elevations can range from 460 m to 1280 m. Moose Creek has had relatively steady seasonal placer operations since 1978 (Kreft, 2011), and Forty Mile River, a prominent placer area, lies approximately 20 kilometers to the north.

Natural bedrock exposure is rare, and is generally restricted to steep slopes or incised streams and valleys. Overburden and regolith material are approximately 1.0 metre in thickness on hilltops, and deeper in valley bottoms. South facing slopes are generally snow free from early May, with frost leaving the ground by the middle to end of May. North facing slopes are generally free of snow by mid to end of May, with permafrost often remaining year-round. The property lies within tree line and vegetation consists of spruce forests with aspen in areas of heavy moisture accumulation. Areas with permafrost are dominated by birch and black spruce. Balsam poplar occurs along floodplains

(<http://ecozones.ca/english/region/172.html>). As the majority of precipitation comes in the winter, dry summers leave the area vulnerable to forest fires, and several recent forest fires have swept through the area leaving large areas devoid of moss and vegetative cover. This results in more bedrock exposure and better soil sampling conditions due to at least partial destruction of permafrost, however also results in difficult traverses due to windfall.

4.0 Exploration History

The Forty Mile property is located in the historic Klondike region northwest of Dawson City. Significant placer operations have taken place here since the late nineteenth century. Very little hard rock exploration however has been undertaken. The table below summarizes the hard rock mineral occurrences and anomalies in the area in an approximate 25km radius.

Minfile Name	Minfile ID	Description
Mickey (north and south)	116C116	Sedex Zn-Pb-Ag drilled prospect
Mort	116C168	Kuroko massive sulphide Cu-Pb-Zn showing
Clip	116C115	Sedex Zn-Pb-Ag drilled prospect
Top of the World (east and west)	116C124	Kuroko massive sulphide Cu-Pb-Zn showing
Pub	116C112	Kuroko massive sulphide Cu-Pb-Zn showing
Cholach	116C135	Polymetallic veins Ag-Pb-Zn +/- Au showing
Glasmacher	116C153	Au-quartz veins showing
Baldy	116C133	Besshi massive sulphide Cu-Zn showing
Miller	116C119	Polymetallic veins Ag-Pb-Zn +/- Au showing
Bedrock	115N123	Au-Quartz veins showing
Per	115N141	Polymetallic veins Ag-Pb-Zn +/- Au drilled prospect
Swede	116C143	Porphyry Mo (low F-type)
Alaska	116C020	Plutonic-related Au anomaly
Little Gold	116C166	Au-quartz veins prospect
Cedar	116C146	Au-quartz veins anomaly

Table 4-1 – Mineral occurrences

5.0 Recent Exploration

In recent years (2011, 2012) the MOO, DOW and TBB (Browns Creek) claims have undergone hard rock exploration under the operation of Golden Predator Canada Corp. or under the direction of Bernard Kreft. Exploration work consisted mostly of soil, silt and rock samples. 642 soil samples were taken over the 3 separate claim blocks, 30 silt samples within the MOO claims, and 6 rock samples also taken on the MOO claims.

Results on the TBB did not justify further work and the claims were allowed to expire. Work on the DOW claims (G. Dessureau, Assessment Report 2011 Geochemical Sampling Program, T. Bourne,

Assessment Report 2012 Geochemical Sampling Program) has resulted in the definition of a linear gold-arsenic-antimony in soil anomaly which runs parallel with Upper Browns Creek. The anomaly as defined with values greater than 100 ppb Au is approximately 750 metres in length with a peak gold value of 1630 ppb. Twelve soil samples within an approximately 375 metre core area of the anomaly returned values greater than 500 ppb Au in soil. Rock outcrop exposure in the area of the soil anomaly is poor however samples of float material in the area have assayed up to a maximum of 0.53 g/t Au. Within the MOO claim block 3 of the 30 silt samples contained gold values which assayed greater than the limits of detection. All three were collected from the Moose Trib, with one sample assaying over 193 ppb Au (E. O'Brien, Assessment Report, 2011 Geochemical Sampling Program). No follow-up work was conducted on the silts on the Moo claims in any of the recent programs.

6.0 Geology

6.1 Regional Geology

The property lies within the northern North American Cordillera in the physiographic region of the Yukon Plateau in west-central Yukon. This area underwent deep Tertiary weathering and is largely beyond the limits of Quaternary glaciation. It is consequently characterized by a mature landscape with extensive development of residual soil, poor outcrop exposure, discontinuous permafrost, and locally thick vegetation cover. Tertiary and Quaternary paleoclimatic conditions also contributed to the formation and preservation of oxide and supergene enrichment zones in several mineral occurrences in the region (e.g., Casino Cu-Au-Mo porphyry deposit). In addition, surficial conditions since the Pliocene have been favorable for the deposition and re-concentration of residual placer gold deposits (Lowey, 2004). Historically, the poor bedrock exposure of the region has posed a challenge to bedrock mineral exploration, geologic mapping, and other geoscientific investigations. However, because surficial materials have a limited transport history, soil geochemistry has proven to be a remarkably effective exploration tool in the region and has led directly to bedrock gold discoveries. The Forty Mile property is located on the southwest side of the Tintina fault, a large dextral fault with an estimated 450 kilometres of offset. The property overlies greenschist to lower amphibolite facies metamorphic rocks of the northwestern portion of the allochthonous Yukon-Tanana terrane which can be divided into two main assemblages: metasedimentary rocks with ductile deformation and metavolcanic rocks with brittle shearing and deformation. Panels of massive greenstone and variably serpentized ultramafic rocks of the Slide Mountain in the region are bounded by thrust faults. These imbricated tectonic slices of Slide Mountain Ocean lithosphere interpreted by Beranek and Mortensen to have been juxtaposed against the Yukon-Tanana terrane during the Late Permian Klondike orogeny, thus providing a maximum age for thrust faulting. In the Fortymile district these thrust faults are cut by dikes that have been dated at 186 Ma and 192 Ma, respectively. Therefore, thrust faulting represents regional shortening in the Late Triassic to Early Jurassic and is broadly synchronous with arc magmatism in this period. A younger suite of Late Cretaceous intrusions (72–67 Ma) overlaps in age with regionally extensive deposition of Carmacks Group volcanic rocks. Intrusive units are typically exposed as small plutons, subvolcanic stocks, or dikes of rhyodacitic to andesitic composition that commonly intrude

Carmacks Group volcanic rocks. Intrusions of this age group typically have a small areal footprint, but are geographically widely distributed. In parts of eastern Alaska and western Yukon, magmatism and related hydrothermal mineralization is closely related to NE-trending oblique-extensional fault systems such as the Kechumstuk and Sixtymile-Pika faults (Allan et al, 2013).

6.2 Property Geology

Regional scale maps indicate the property is underlain by multiple gneiss, schist, phyllite, marble and quartzite units. No detailed mapping has been completed on the property however general mapping during the current program identified a white to grey variably biotitic quartzite unit as being the most abundant lithology on the Dow claims. The quartzites are variably oxidized with iron and manganese oxides. Previous work has identified variably mineralized quartz veins, breccias and stockworks. Regional mapping also indicates a thrust fault that transects the eastern portion of the Dow claims and strikes in a northerly direction with a westerly dip. Geological observations on the property confirm the regional mapping. General observations of bedding in exposures along an old bulldozer trail near the upper portion of Browns Creek on the Dow claims are consistent with those of regional scale mapping. Variably fractured and sheared exposures in the old bulldozer road suggest a proximity to a fault zone presumed to be in the valley bottom or slightly upslope on the eastern side of upper Browns Creek. Fracture sets measured in a quartzite exposure included 018/73E, 314/70E and 068/80S suggesting a conjugate set of fractures related to normal compressional faulting in the area. The fracture set with the 314/70E measurements reflects a similar orientation to the main geochemical anomaly on the Dow claims and may lend a clue to the orientation of the interpreted structure which controls the geochemical anomaly. Only limited structural measurements were obtained from the few exposures observed in the area of the anomaly. The observations and linear soil anomaly indicate a normal fault with a strike of approximately 300 degrees.

7.0 Exploration

7.1 Exploration Program

The 2013 exploration program consisted of a single person crew who drove from Whitehorse to Dawson City and from there made two trips on consecutive days to sample, prospect and record geological observations on the property. Road access to the property from Dawson is approximately one hour and fifteen minutes each way so a camp was not established on the claims. A total of 13 soil samples and 4 rock samples were collected. The core of the main geochemical anomaly was prospected and unfortunately revealed no observable outcrops. More time should be spent methodically prospecting this area. A linear depression approximately 0.3 metres deep and trending 040 was noted in the area of the highest geochemical samples. The depression did not expose any rocks however soil was extremely oxidized. Intersection of an 040 structure with the interpreted 300 trending main fault zone could create extensional kinematics to enhance emplacement of mineralizing fluids.

7.2 Sampling Methodology and Protocols



The 2013 soil sampling program over the DOW claims was very preliminary in nature along the road exposure that leads to the Brow claims. Soil sampling had not been conducted in this area of the property and a few samples were collected to give an idea of background values compared to other sampled areas of the claims. Soil sampling conducted on the road access to the Brow claims was limited due to deteriorating and overgrown road conditions hampering access to the core of the Brow claims. Samples were collected with a dutch auger at depths of approximately 0.5 to 0.8 metres in "B" horizon material. A total of 13 samples were collected. Samples were collected in paper Kraft soil sample bags and with an assay tag inserted in the bag. Sample locations were recorded with a handheld Garmin GPS unit with an accuracy of +/- 3 metres.

Samples were kept in the possession of the project geologist and delivered directly to the ALSGlobal Preparatory Laboratory facility located in Whitehorse. Samples were prepared using the Prep 41 method. The entire sample is dried and then dry-sieved using a 180 micron (Tyler 80 mesh) screen. The minus fraction was then analyzed using the Au-AA23 method and ME-ICP41 methods.

A total of 4 rock samples were taken on the DOW claims from rock exposures along an old bulldozer road. Geological observations were recorded from the exposures as well as samples were described in a field note book. Samples were placed in plastic bags and sample locations recorded using a handheld Garmin GPS device with an accuracy of +/- 3 metres. Assay tags were inserted with the sample and the sample was and delivered directly to the ALSGlobal Preparatory Laboratory facility located in Whitehorse. The samples were prepared using the Prep-31 method. Samples are logged in the tracking system, weighed, dried and finely crushed to better than 70 % passing a 2 mm (Tyler 9 mesh, US Std. No.10) screen. A split of up to 250 g is taken and pulverized to better than 85 % passing a 75 micron (Tyler 200 mesh, US Std. No. 200) screen. The samples were then analyzed using the Au-AA23 method and ME-ICP41 methods.

7.3 Results

Work in 2013 confirmed the anomalous rock samples in the core of the previously defined soil geochemical anomaly. Exposure is very limited in the area however an old bulldozer road did provide some exposures that allowed a brief examination to confirm regional scale mapping and made local scale observations that support the existence of an inferred fault zone which is generating the geochemical anomaly.

The interpreted fault zone strikes at approximately 300 degrees. The dip of the fault is unknown but given its linear extent it is interpreted to be near vertical to slightly easterly given the measurements of joint sets within the road exposure.

The soil samples collected in the northern part of the property only returned background values on the Dow claims. The samples collected on the Brow claims were weakly anomalous, however the core of the Brow claims were not accessible during the current program given the overgrown

nature of the road. More sampling will need to be conducted to fully assess this area of the claims.

7.4 Sample Analysis

Samples were preped at the ALSGlobal in Whitehorse Y.T, Canada with final analysis completed at ALS's laboratory facility in Vancouver, British Columbia. Analysis for both rocks and soils were by the Au-AA23 method and ME-ICP41 methods.

8.0 Conclusions and Recommendations

The Forty Mile property has a coincident Au-As-Sb soil geochemical anomaly with a strike length of approximately one kilometer. This anomaly is linear and appears to define a fault zone related to regional structures mapped in the area. Prospecting and mapping in the area of the soil anomaly gained valuable observations that support the interpreted fault zone. The fault zone should be further explored by excavator trenching to define and sample the zone. Trenching will likely outline areas along the fault zone that should be drill tested by drilling. Alternatively the low impact track mounted "Geoprobe" drill developed by Ground Truth exploration could be employed as an alternative to excavator trenching. This method should define the fault zone and sample bedrock at shallow depths to develop drill targets. A detailed resistivity IP survey would aid in interpretation of the dip of the fault zone and potentially highlight areas with a higher sulphide content at depth or potentially silicified zones that may be associated with gold mineralization. The soil sample grid on the Dow claims should be extended to the south east to cover the eastern projection of the fault zone and its intersection with the regionally mapped thrust fault. A wide spaced soil grid should be conducted on the Brow claims to assess their potential. Other areas of the property that have anomalous geochemistry from previous surveys should be prospected.

9.0 References

Allan, Murray M., 2013.

Magmatic and Metallogenic Framework of West-Central Yukon and Eastern Alaska.

Society of Economic Geologists Inc., Special Publication 17, pp.111-168.

Bourne, Tyler., 2013.

Assessment Report, 2012 Geochemical Sampling on the Forty Mile Property, Dawson Mining Division, Yukon, Canada.

Dessureau, G., 2011 Assessment Report, 2011.

Geochemical Sampling Program, Dow Property, Dawson Mining Division, Yukon, Canada



Ecological Framework of Canada, Ecoregions of Canada, KLONDIKE PLATEAU
<http://ecozones.ca/english/region/172.html>

Kreft, B., 2011

Geochemical Report on The Fortymile Project. Internal Report. Golden Predator Canada Corp.

Gordey, S.P and Makepeace, A.J. (compilers), 2001.

Bedrock Geology, Yukon Territory; Geological Survey of Canada. Open File 3754 and Exploration, Exploration and Geological Services Division, Yukon and Northern Affairs Canada, Open File 2001-1, Scale 1:1,000,000.

Mortensen, J.K., unpublished.

Geological Compilation Maps of the Southern Dawson Map Area, 1:50,000.

O'Brien, E., Assessment Report, 2011.

Geochemical Sampling Program, Browns Creek property, Dawson Mining Division, Yukon, Canada



APPENDIXES



Appendix 1

Rock Samples			
Sample #	UTM E	UTM N	Description
K734709	513055	7115830	Float -intensely limonitic and moderate Mn weathered black quartzite. Silicified, highly fractured, punky
K734710	513055	7115830	Float - moderately limonitic weathering , intensely fractured grey quartzite.
K734711	513034	7115840	Float - moderately limonitic weathering white quartzite. Bleached? Moderately fractured
K734712	513036	7115839	Float -Highly oxidized limonitic breccia. Ferricrete? Fault breccia (prefer). Black quartzite fragments.

Soil Samples					
Sample #	UTM E	UTM N	Colour	Horizon	Depth
K734701	512182	7119684	OBK	B	30
K734702	512237	7119600	OBK	B	35
K734703	512309	7119508	BR	B	40
K734704	512388	7119450	OBR	B	40
K734705	512476	7119386	OBR	B	40
K734706	512538	7119313	BR	B	25
K734707	512615	7119234	RBR	B	30
K734713	510540	7119293	RBR	B	100
K734714	510589	7119306	RBR	B	100
K734715	510636	7119317	BR	B	50
K734716	510687	7119333	RBR	B	50
K734717	510734	7119340	RBR	B	50
K734718	510786	7119340	RBR	B	30

Geological Observations			
Location label	UTM E	UTM N	Comments
OC-1	514,164.00	7,115,197.00	dark grey-green biotite quartzite. White carbonate weathering on fractures
OC-2	513,868.00	7,115,387.00	blocky dark gray quartzite with patchy rusty oxide weathering, strong Mn stain
OC-2	513,868.00	7,115,387.00	Fault plane. 060/72SE, slickensides plunge -017.
OC-2	513,868.00	7,115,387.00	Contact qtzite with biotite quartz schist. F-1 042/30SE
OC-3	513,795.00	7,115,440.00	light gray to white quartzite with rusty weathering, Mn and limonitic veinlets/fractures
OC-4	513,620.00	7,115,541.00	gray quartzite, weak limonitic weathering.
OC-4	513,620.00	7,115,541.00	F-1 036/30 NW
OC-4	513,620.00	7,115,541.00	Joints - 018/73E
OC-4	513,620.00	7,115,541.00	Joints - 314/70E
OC-4	513,620.00	7,115,541.00	Joints - 068/80S
OC-5	513,564.00	7,115,575.00	Prominent linear depression/fault at 040

Appendix 2

List of Claims

Claim Name	Number	Grant Numbers	Registered Owner	Operator
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Brow	1-4	YD06970-973	Bernard Kreft – 100%	Americas Bullion Royalty Corp.
MOO	1-108	YE15131-200 YE39621-658	Bernard Kreft – 100%	Americas Bullion Royalty Corp.
ZIN	1-38	YF03531-568	Golden Predator Canada Corp – 100%	Americas Bullion Royalty Corp.



Appendix 3

Assay Certificates

Also refer to data folder





ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: GOLDEN PREDATOR CANADA CORP.
 C/O PREDATOR MINING GROUP
 11521 N WARREN STREET
 HAYDEN ID 83835
 USA

Page: 1
 Finalized Date: 29- SEP- 2013
 Account: GOPRED

CERTIFICATE WH13170900

Project: Dow
 P.O. No.:
 This report is for 13 Soil samples submitted to our lab in Whitehorse, YT, Canada on 23- SEP- 2013.
 The following have access to data associated with this certificate:
 MIKE BURKE MIKE MASLOWSKI JOSEPH MIERZWINSKI


SAMPLE PREPARATION	
ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
SCR- 41	Screen to - 180um and save both

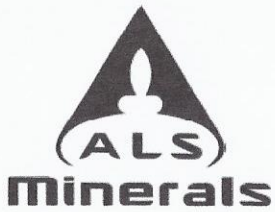
ANALYTICAL PROCEDURES		
ALS CODE	DESCRIPTION	INSTRUMENT
Au- AA23	Au 30g FA- AA finish	AAS
ME- ICP41	35 Element Aqua Regia ICP- AES	ICP- AES

To: GOLDEN PREDATOR CANADA CORP.
 ATTN: MIKE BURKE
 C/O PREDATOR MINING GROUP
 11521 N WARREN STREET
 HAYDEN ID 83835
 USA

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

***** See Appendix Page for comments regarding this certificate *****

Signature: 
 Colin Ramshaw, Vancouver Laboratory Manager



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

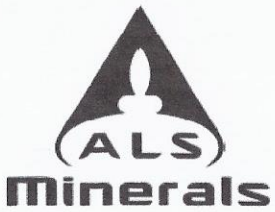
To: GOLDEN PREDATOR CANADA CORP.
 C/O PREDATOR MINING GROUP
 11521 N WARREN STREET
 HAYDEN ID 83835
 USA

Page: 2 - A
 Total # Pages: 2 (A - C)
 Plus Appendix Pages
 Finalized Date: 29- SEP- 2013
 Account: GOPRED

Project: Dow

CERTIFICATE OF ANALYSIS WH13170900

Sample Description	Method Analyte Units LOR	WEI- 21	Au- AA23	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41
		Recvd Wt. kg	Au ppm	Ag ppm	Al %	As ppm	B ppm	Ba ppm	Be ppm	Bi ppm	Ca %	Cd ppm	Co ppm	Cr ppm	Cu ppm	Fe %
K734701		0.36	0.008	<0.2	3.63	12	<10	140	0.8	<2	0.15	<0.5	54	677	39	4.63
K734702		0.36	0.009	<0.2	2.84	7	<10	190	0.5	<2	0.12	<0.5	19	213	41	3.67
K734703		0.37	0.010	<0.2	2.81	5	<10	260	<0.5	<2	0.19	<0.5	13	58	36	3.91
K734704		0.42	0.007	<0.2	1.67	4	<10	180	0.5	<2	0.54	<0.5	12	37	39	2.83
K734705		0.35	0.007	<0.2	1.77	8	<10	250	0.6	<2	0.89	<0.5	11	33	30	2.81
K734706		0.45	0.008	<0.2	2.06	7	<10	210	0.6	<2	0.30	<0.5	11	28	25	2.62
K734707		0.35	0.009	0.2	1.63	8	<10	210	0.5	<2	0.73	<0.5	10	28	26	2.52
K734713		0.52	0.011	<0.2	2.39	7	<10	400	0.5	<2	0.44	<0.5	14	55	55	4.26
K734714		0.49	0.013	<0.2	4.68	<2	<10	660	0.9	<2	0.86	<0.5	33	136	119	7.79
K734715		0.55	0.009	<0.2	1.92	2	<10	520	0.8	<2	0.35	<0.5	17	33	84	4.38
K734716		0.52	0.012	<0.2	2.39	2	<10	650	0.9	2	0.71	<0.5	11	35	39	4.90
K734717		0.41	0.012	<0.2	2.52	2	<10	520	0.5	<2	0.58	<0.5	18	96	66	4.61
K734718		0.52	0.018	<0.2	1.77	4	<10	290	0.5	<2	0.39	<0.5	15	54	48	3.13



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

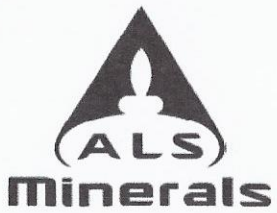
To: GOLDEN PREDATOR CANADA CORP.
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 USA

Page: 2 - B
 Total # Pages: 2 (A - C)
 Plus Appendix Pages
 Finalized Date: 29- SEP- 2013
 Account: GOPRED

Project: Dow

CERTIFICATE OF ANALYSIS WH13170900

Sample Description	Method Analyte Units LOR	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	
		Ga	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr
		ppm	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm
		10	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1
K734701		10	<1	0.06	10	4.09	952	1	0.01	513	440	8	0.02	<2	9	16
K734702		10	1	0.05	10	1.59	330	<1	0.02	190	240	9	0.02	2	6	13
K734703		10	<1	0.20	10	0.93	254	<1	0.02	28	760	10	0.02	<2	7	13
K734704		10	<1	0.03	10	0.48	354	<1	0.01	56	630	9	0.02	<2	6	19
K734705		<10	<1	0.05	10	0.47	379	<1	0.02	32	640	10	0.03	<2	6	28
K734706		10	<1	0.03	20	0.37	426	1	0.01	21	380	9	0.02	<2	4	19
K734707		<10	<1	0.04	20	0.44	717	<1	0.02	30	490	10	0.03	<2	5	32
K734713		10	<1	0.38	10	1.09	489	1	0.04	49	630	7	0.02	<2	5	30
K734714		20	<1	2.33	20	3.03	1075	<1	0.03	75	2160	7	0.02	<2	15	35
K734715		10	<1	0.53	50	1.00	1295	1	0.02	41	1030	8	0.02	<2	8	21
K734716		10	<1	0.84	20	1.21	589	<1	0.03	27	2030	4	0.02	<2	6	43
K734717		10	<1	0.73	30	1.57	639	<1	0.04	68	1380	8	0.03	<2	6	32
K734718		10	<1	0.14	20	0.86	563	1	0.02	46	580	8	0.02	<2	6	21



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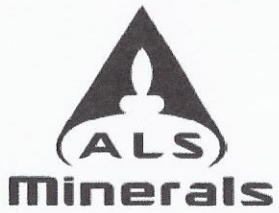
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 C/O PREDATOR MINING GROUP
 11521 N WARREN STREET
 HAYDEN ID 83835
 USA

Page: 2 - C
 Total # Pages: 2 (A - C)
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 Finalized Date: 29- SEP- 2013
 Account: GOPRED

Project: Dow

CERTIFICATE OF ANALYSIS WH13170900

Sample Description	Method Analyte Units LOR	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41
		Th	Ti	Tl	U	V	W	Zn
		ppm	%	ppm	ppm	ppm	ppm	ppm
		20	0.01	10	10	1	10	2
K734701		<20	0.10	<10	<10	94	<10	95
K734702		<20	0.10	<10	<10	79	<10	66
K734703		<20	0.14	<10	<10	123	<10	52
K734704		<20	0.04	<10	<10	60	<10	61
K734705		<20	0.06	<10	<10	55	<10	58
K734706		<20	0.05	<10	<10	55	<10	51
K734707		<20	0.05	<10	<10	52	<10	64
K734713		<20	0.16	<10	<10	67	<10	70
K734714		<20	0.42	<10	<10	199	<10	151
K734715		<20	0.13	<10	<10	52	<10	81
K734716		<20	0.21	<10	<10	44	<10	100
K734717		<20	0.21	<10	<10	76	<10	87
K734718		<20	0.09	<10	<10	66	<10	69



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Page: Appendix 1
Total # Appendix Pages: 1
Finalized Date: 29- SEP- 2013
Account: GOPRED

Project: Dow

CERTIFICATE OF ANALYSIS WH13170900

CERTIFICATE COMMENTS	
	LABORATORY ADDRESSES
Applies to Method:	Processed at ALS Whitehorse located at 78 Mt. Sima Rd, Whitehorse, YT, Canada. LOG- 22 SCR- 41 WEI- 21
Applies to Method:	Processed at ALS Vancouver located at 2103 Dollarton Hwy, North Vancouver, BC, Canada. Au- AA23 ME- ICP41



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Page: 1
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CERTIFICATE WH13170189

Project: Dow

P.O. No.:

This report is for 4 Rock samples submitted to our lab in Whitehorse, YT, Canada on 23- SEP- 2013.

The following have access to data associated with this certificate:

MIKE BURKE

MIKE MASLOWSKI

JOSEPH MIERZWINSKI

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
CRU- QC	Crushing QC Test
PUL- QC	Pulverizing QC Test
CRU- 31	Fine crushing - 70% < 2mm
SPL- 21	Split sample - riffle splitter
PUL- 31	Pulverize split to 85% < 75 um

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
ME- ICP41	35 Element Aqua Regia ICP- AES	ICP- AES
Au- AA23	Au 30g FA- AA finish	AAS

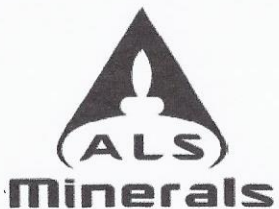
To: GOLDEN PREDATOR CANADA CORP.
 ATTN: MIKE BURKE
 C/O PREDATOR MINING GROUP
 11521 N WARREN STREET
 HAYDEN ID 83835
 USA

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

***** See Appendix Page for comments regarding this certificate *****

Signature:

Colin Ramshaw, Vancouver Laboratory Manager



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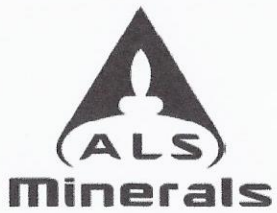
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Project: Dow

CERTIFICATE OF ANALYSIS WH13170189

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg	Au- AA23 Au ppm	ME- ICP41 Ag ppm	ME- ICP41 Al %	ME- ICP41 As ppm	ME- ICP41 B ppm	ME- ICP41 Ba ppm	ME- ICP41 Be ppm	ME- ICP41 Bi ppm	ME- ICP41 Ca %	ME- ICP41 Cd ppm	ME- ICP41 Co ppm	ME- ICP41 Cr ppm	ME- ICP41 Cu ppm	ME- ICP41 Fe %
		0.02	0.005	0.2	0.01	2	10	10	0.5	2	0.01	0.5	1	1	1	0.01
K734709		2.49	0.161	0.2	0.84	854	<10	160	1.0	<2	0.03	<0.5	4	47	210	9.09
K734710		2.09	<0.005	<0.2	0.28	55	<10	170	<0.5	<2	0.01	<0.5	1	18	18	1.17
K734711		1.55	0.044	0.3	0.27	502	<10	790	<0.5	<2	0.01	<0.5	<1	18	23	0.97
K734712		1.90	0.057	1.7	0.44	395	<10	250	<0.5	<2	0.02	<0.5	1	23	234	6.44



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 Total # Pages: 2 (A - C)
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Project: Dow

CERTIFICATE OF ANALYSIS WH13170189

Sample Description	Method Analyte Units LOR	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	
		Ga ppm	Hg ppm	K %	La ppm	Mg %	Mn ppm	Mo ppm	Na %	Ni ppm	P ppm	Pb ppm	S %	Sb ppm	Sc ppm	Sr ppm
		10	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1
K734709		<10	1	0.15	<10	0.03	99	2	0.01	55	2180	29	<0.01	5	3	10
K734710		<10	<1	0.11	<10	0.02	66	<1	0.01	3	220	3	<0.01	<2	1	9
K734711		<10	<1	0.14	10	0.02	56	<1	<0.01	1	170	4	<0.01	<2	1	7
K734712		<10	<1	0.13	10	0.03	64	3	<0.01	20	1890	8	0.01	18	4	18



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Project: Dow

CERTIFICATE OF ANALYSIS WH13170189

Sample Description	Method Analyte Units LOR	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41
		Th	Ti	Tl	U	V	W	Zn
		ppm	%	ppm	ppm	ppm	ppm	ppm
		20	0.01	10	10	1	10	2
K734709		<20	<0.01	<10	<10	60	<10	137
K734710		<20	<0.01	<10	<10	12	<10	8
K734711		<20	<0.01	<10	<10	7	<10	2
K734712		<20	<0.01	<10	<10	69	<10	24

Appendix 4

Statement of Expenditures

DOW Project Statement of Expenditures				
September 5, 2013				
Work Performed February - August 30-Sept 2, 2013				
Expenditure	Units	Unit Cost	Per	Cost
Golden Predator Personnel				
Senior Project Geologist	4	\$ 650.00	day	\$ 2,600.00
Transportation				
Truck	4	\$ 100.00	day	\$ 400.00
Consumables				
Fuel (Whitehorse-Dawson return;Dawson-DOW claims 2 days)	255	\$ 1.25	litre	\$ 318.75
Communication (radios/sat phones)	1	\$ 60.00	day	\$ 60.00
Accomodation (3 nights)	3	\$ 105.00	person days	\$ 315.00
Food	4	\$ 65.00	person days	\$ 260.00
Analytical				
Rock Samples	4	\$ 37.00	sample	\$ 148.00
Soil Samples	13	\$ 30.00	sample	\$ 390.00
				\$ -
Report				
Report writing cost				\$ 1,000.00
Total				\$ 5,491.75
Signed,				
Mike Burke, Chief Geologist				
Golden Predator Canada Corp.				



Appendix 5

Statement of Qualifications

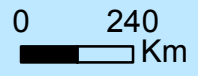
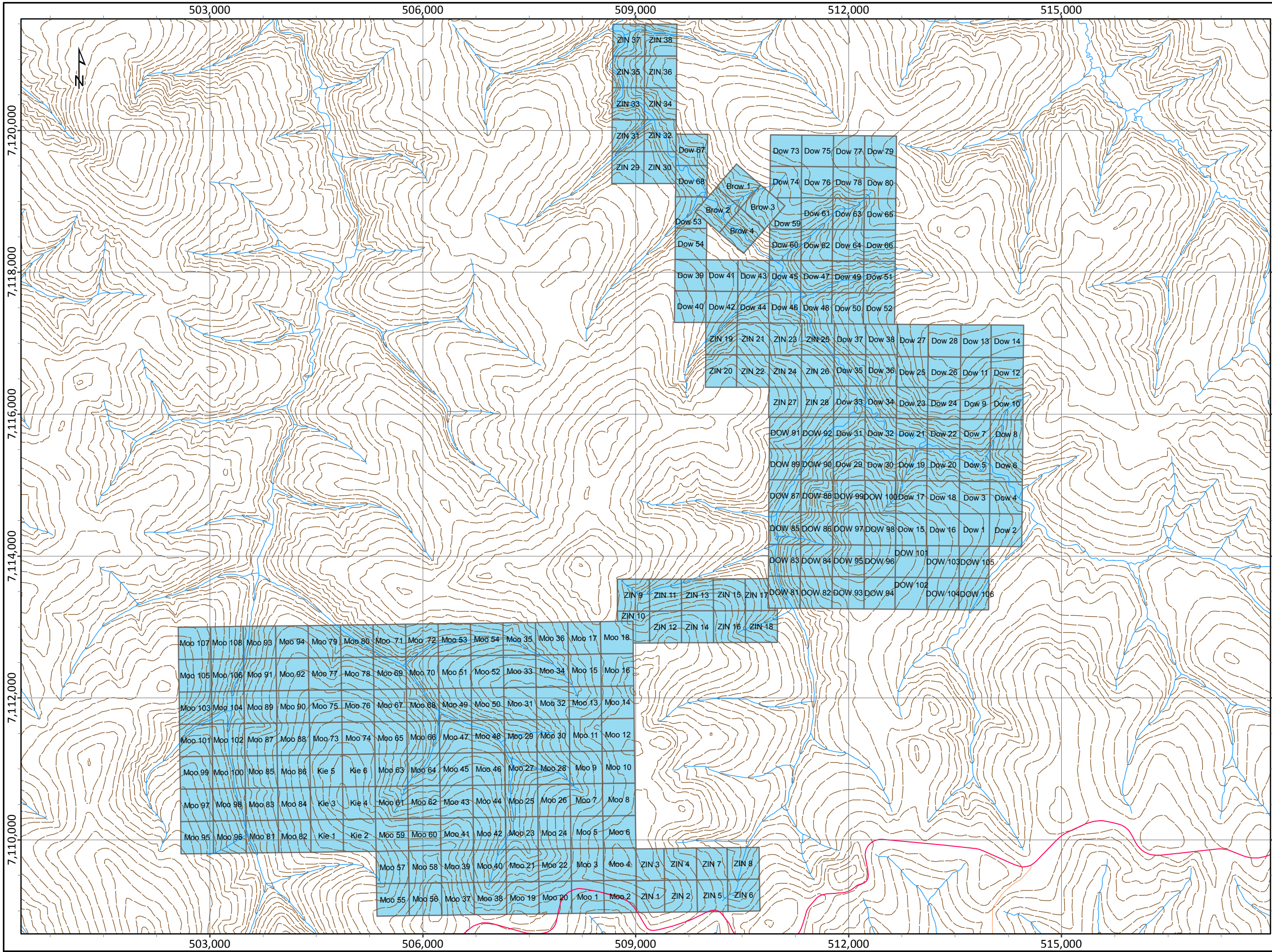
I Mike Burke, of 60 Boswell Crescent, Whitehorse, Yukon hereby certify that:

I am a graduate of the University of British Columbia in 1987 with a B.Sc degree specializing in Geology.

I have working in Northern British Columbia and Yukon as a geologist since 1987.

I am the author and conducted the fieldwork contained in this report.

Mike Burke



YUKON

Dawson City
Map Location

Faro

Whitehorse
Watson Lake

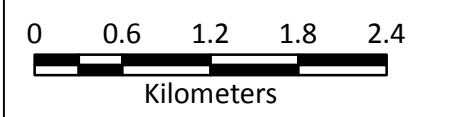
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FortyMileClaims_20140214

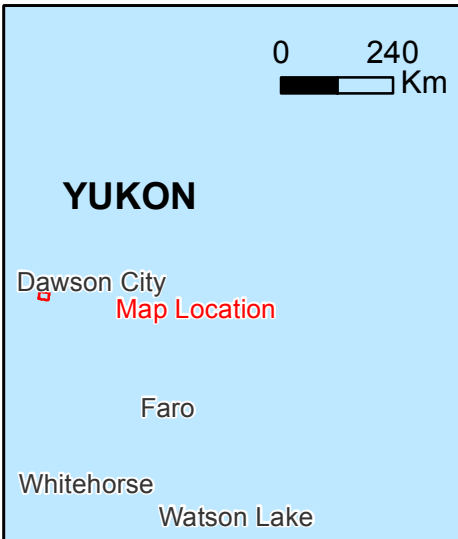
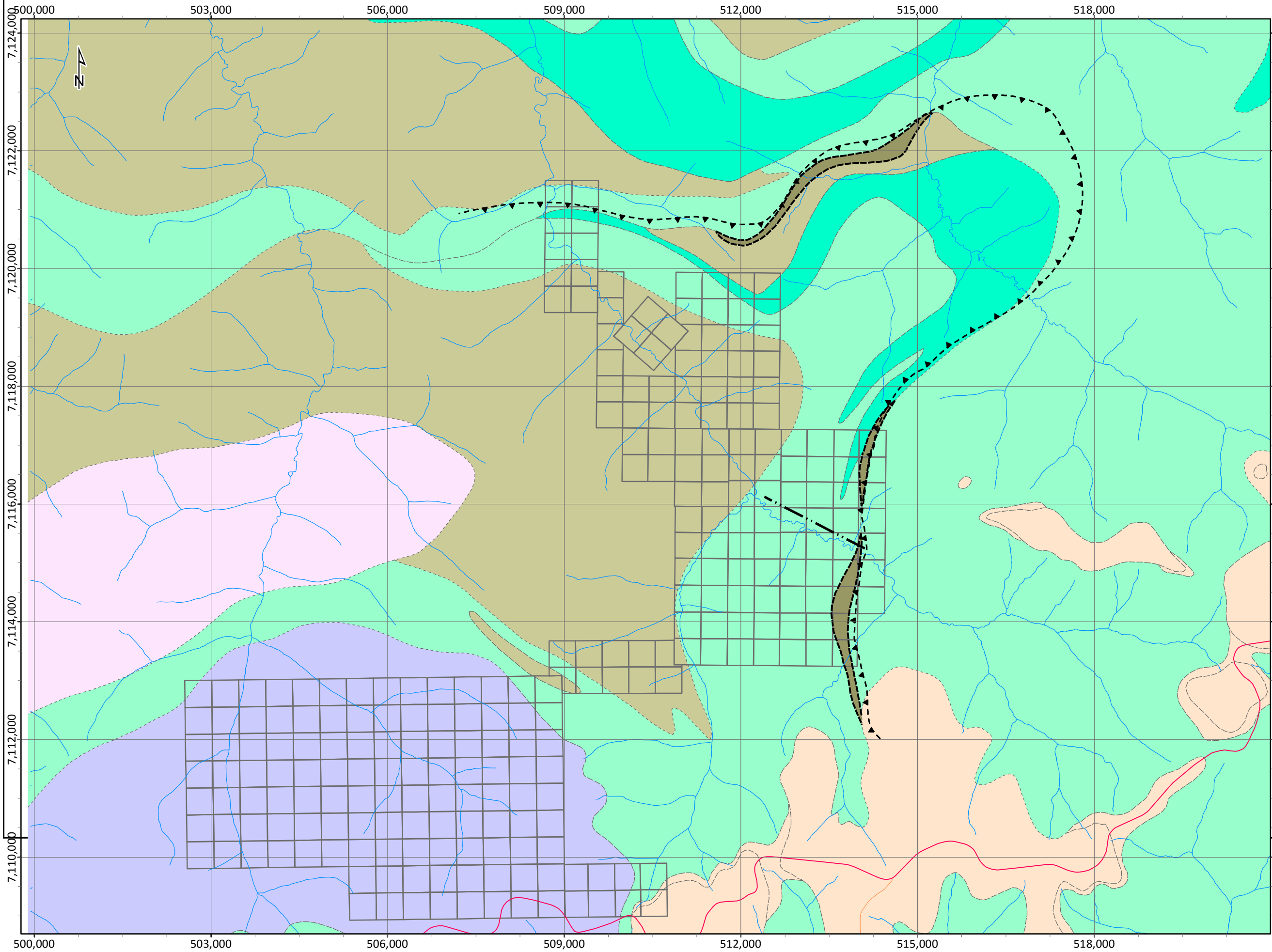


Forty Mile Property

Claim locations



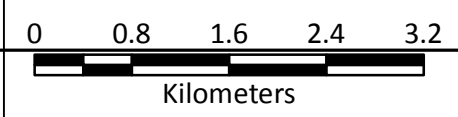
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Filename:	Forty Mile geology 20140214		



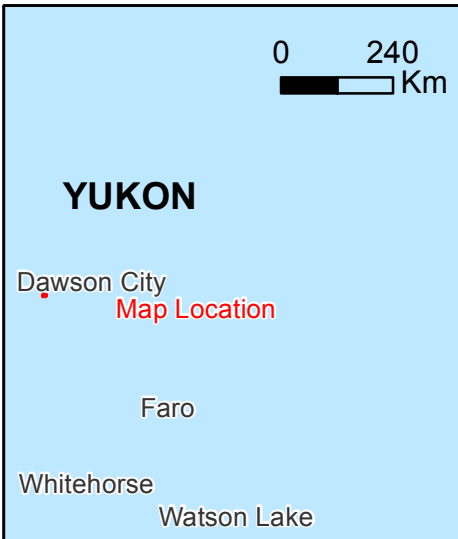
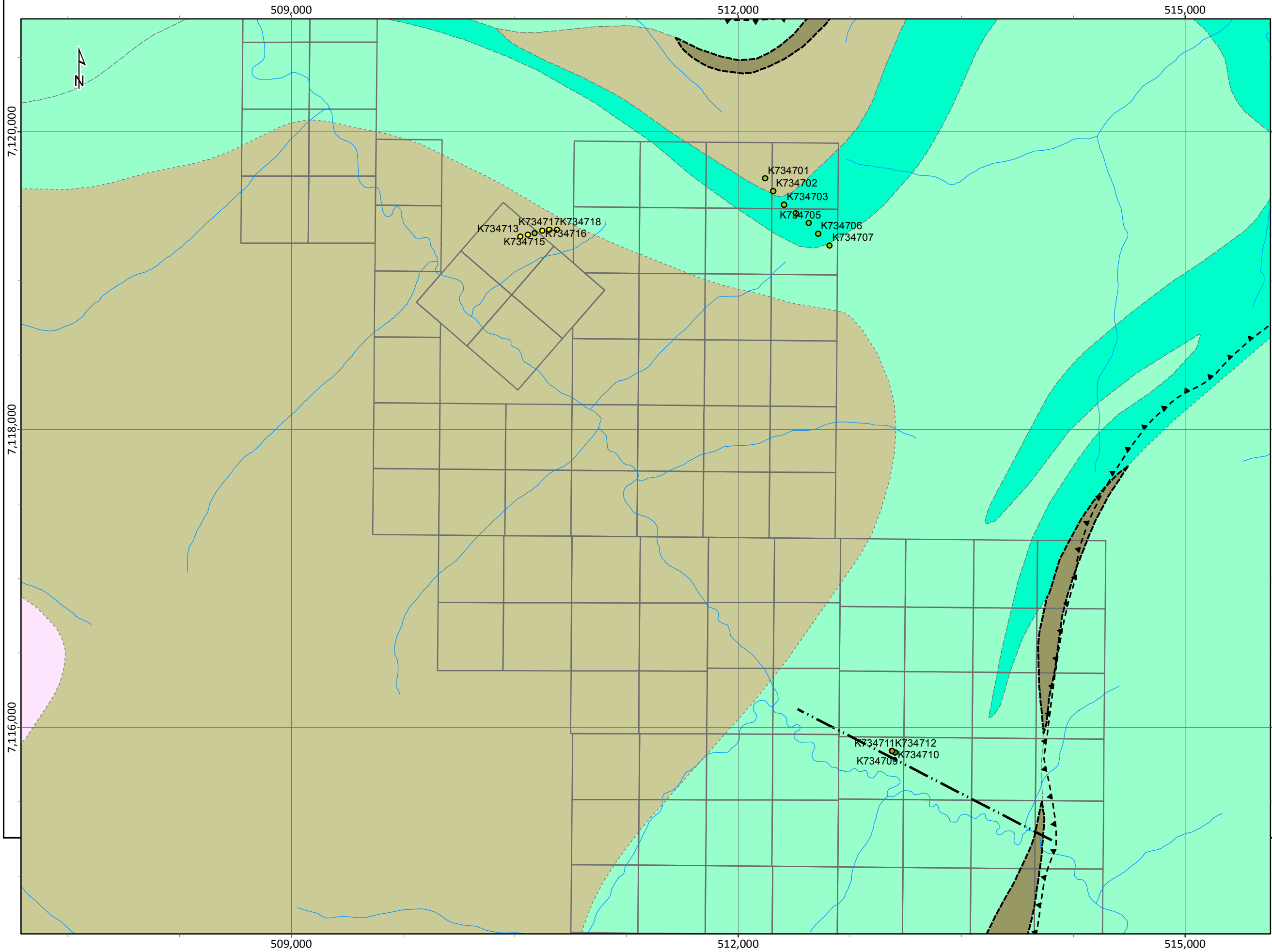
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 - ▲ Interpreted Thrust fault
- YDG_regional_units_all**
- UPPER CRETACEOUS**
- ukC1 Carmacks volcanics
 - ukC3: Carmacks volcanics
- CARBONIFEROUS AND PERMIAN**
- CPK1: Klondike schist
- PROTEROZOIC AND PALEOZOIC**
- PPa: Amphibolite
- LATE DEVONIAN TO MISSISSIPPIAN**
- DMN1: Nasina, quartzite
 - DMN2: Nasina, marble
- DEVONIAN, MISSISSIPPIAN AND(?) OLDER**
- CPA4: Anvil



Forty Mile Property
 Figure 3
 Geology



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Version:	1	Figure:	--
Author:	Mike Burke	Office:	Whitehorse
Location:	Forty Mile Property		
Projection:	NAD 1983 UTM Zone 7N		
Filename:	Forty Mile_geology_20140214		



Legend

- Interpreted normal fault
- Interpreted Thrust fault

YDG_regional_units_all

PROTEROZOIC AND PALEOZOIC

- PPa: Amphibolite

LATE DEVONIAN TO MISSISSIPPIAN

- DMN1: Nasina, quartzite
- DMN2: Nasina, marble

CARBONIFEROUS TO PERMIAN

- CPA4: Anvil

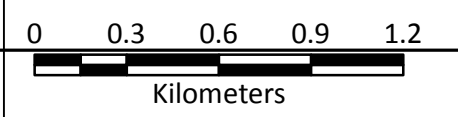
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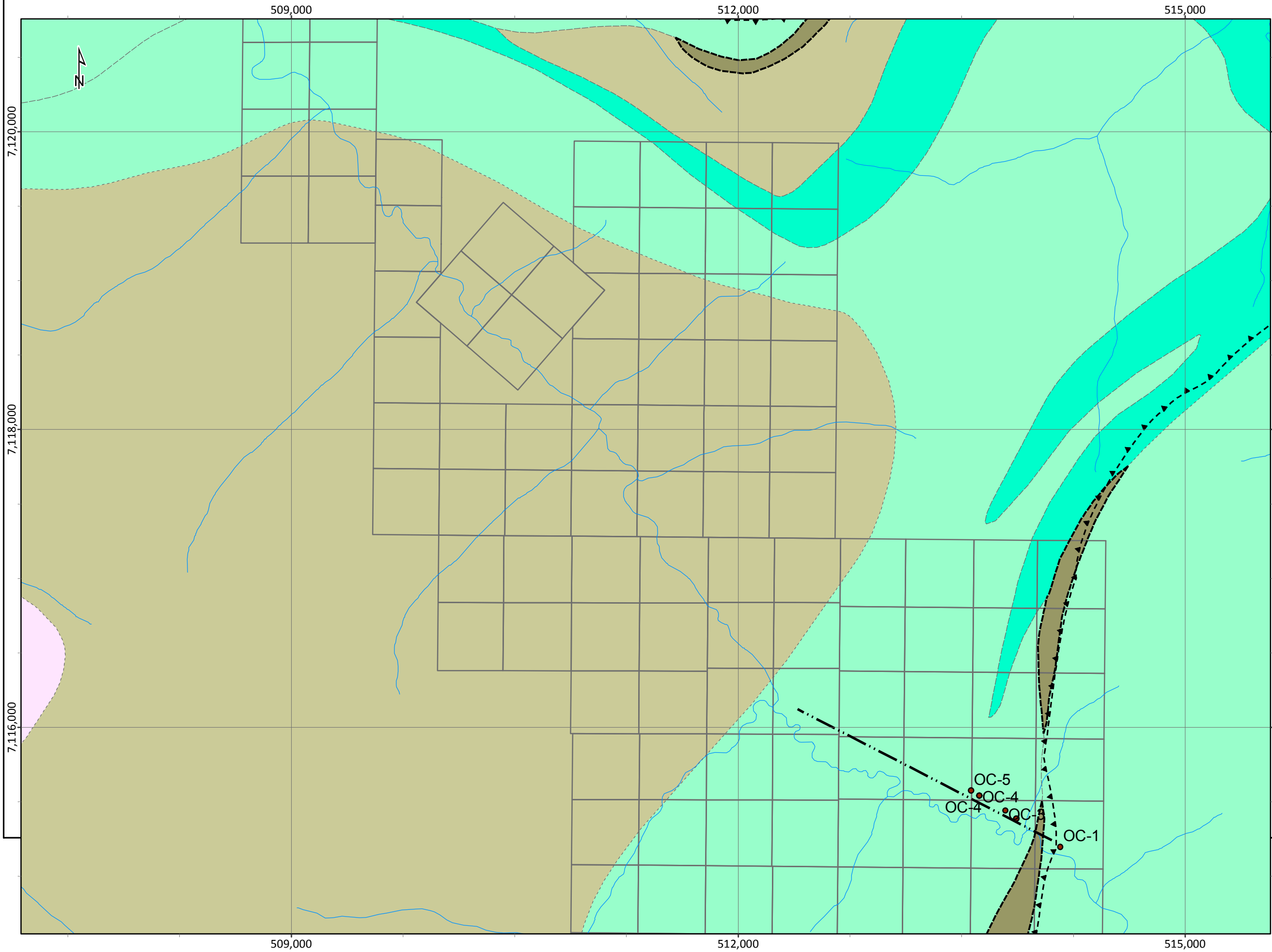
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Forty Mile Property
 Figure 4
 Sample location
 Gold values



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Version:	1	Figure:	--
Author:	Mike Burke	Office:	Whitehorse
Location:	Forty Mile Property		
Projection:	NAD 1983 UTM Zone 7N		
Filename:	Forty Mile_geology_20140214		



0 240 Km

YUKON

Dawson City
Map Location

Faro

Whitehorse
Watson Lake

Legend

- Interpreted normal fault
- Interpreted Thrust fault

YDG_regional_units_all

PROTEROZOIC AND PALEOZOIC

PPa: Amphibolite

LATE DEVONIAN TO MISSISSIPPIAN

DMN1: Nasina, quartzite

DMN2: Nasina, marble

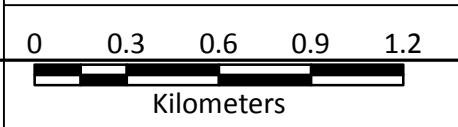
DEVONIAN, MISSISSIPPIAN AND(?) OLDER

CPA4: Anvil

CARBONIFEROUS TO PERMIAN



Forty Mile Property
Figure 5
Geological Observations
Location



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Author:	Mike Burke	Office:	Whitehorse
Location:	Forty Mile Property		
Projection:	NAD 1983 UTM Zone 7N		
Filename:	Forty Mile_geology_20140214		