ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
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Telephone: 604-688-2568 Fax: 604-688-2578

ASSESSMENT REPORT

describing

GEOLOGICAL MAPPING AND LITHOGEOCHEMICAL SAMPLING

Field work performed from August 1 to 8, 2013

at the

STRING PROPERTY

String 1-6	YD07903-YD07908
7-24	YC98477-YC98494
25-60	YD112145-YD112180
61-74	YD07401-YD07414
75-90	YD07415-YD07430
91-106	YD112285-YD112300
107-108	YD113249-YD113250
109-135	YC99851-YC99877

NTS 105G/09
Latitude 61°34´N; Longitude 130°24´W

located in the

Watson Lake Mining District
Yukon Territory

prepared by

Archer, Cathro & Associates (1981) Limited

for

STRATEGIC METALS LTD.

by

J. Tarswell, B.Sc., GIT

March 2014

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INTRODUCTION

The String property covers a deposit of marbleized limestone that appears to be suitable for conversion to lime, and strong gold-arsenic-antimony±zinc soil anomalies that may reflect Volcanogenic Massive Sulphide (VMS) or vein style mineralization. The property is located in southeastern Yukon Territory and is owned 100% by Strategic Metals Ltd.

This report describes a work program of geological mapping and lithogeochemical sampling that was conducted to determine a rough volume for, and the purity of, limestone in a band of small knolls. The field work was done from a fly camp on the property between August 1 and 8, 2013 by Archer, Cathro & Associates (1981) Limited on behalf of Strategic Metals. No attempt was made during the 2013 field program to follow up the multi-element soil geochemical anomalies. The author compiled and interpreted the 2013 data, and his Statement of Qualifications appears in Appendix I. A Statement of Expenditures is presented in Appendix II.

PROPERTY LOCATION, CLAIM DATA AND ACCESS

The String property is located at latitude 61°34' north and longitude 130°24' west on NTS map sheet 105G/09 (Figure 1). It comprises 135 contiguous mineral claims that cover a total area of approximately 2700 ha (27 km^2). The claims are registered with the Watson Lake Mining Recorder in the name of Archer Cathro, which holds them in trust for Strategic Metals. Specifics concerning claim registration are listed below, while the locations of individual claims are shown on Figure 2.

Claim Name	Grant Number	Expiry Date*
String 1-6	YD07903-YD07908	March 31, 2020
7-24	YD98477-YC98494	March 31, 2020
25-60	YD112145-YD112180	March 31, 2017
61-90	YD07401-YD07430	March 31, 2018
91-106	YD112285-YD112300	March 31, 2018
107-108	YD113249-YD113250	March 31, 2018
109-135	YC99851-YC99877	June 20, 2015

* Expiry dates do not include 2013 work that has not yet been filed for assessment credit.

The String property lies about 115 km southeast of the community of Ross River, the nearest supply centre. Road access for the property is via the Robert Campbell Highway, which crosses the northernmost part of the claim block. The Robert Campbell Highway is usable in all seasons by two wheel drive vehicles. There are no roads on the property, the crew and camp gear were transported by a Bell 206B helicopter operated by Trans North Helicopters from its base in Ross River.

The property is located within the traditional territory of the Kaska Dena First Nation, which has not yet completed a land claims agreement with Canada and Yukon.

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FIGURE 1
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

PROPERTY LOCATION

STRING PROPERTY

0 200 km

FILE: P:2013/STRING | DATE: MARCH 2014

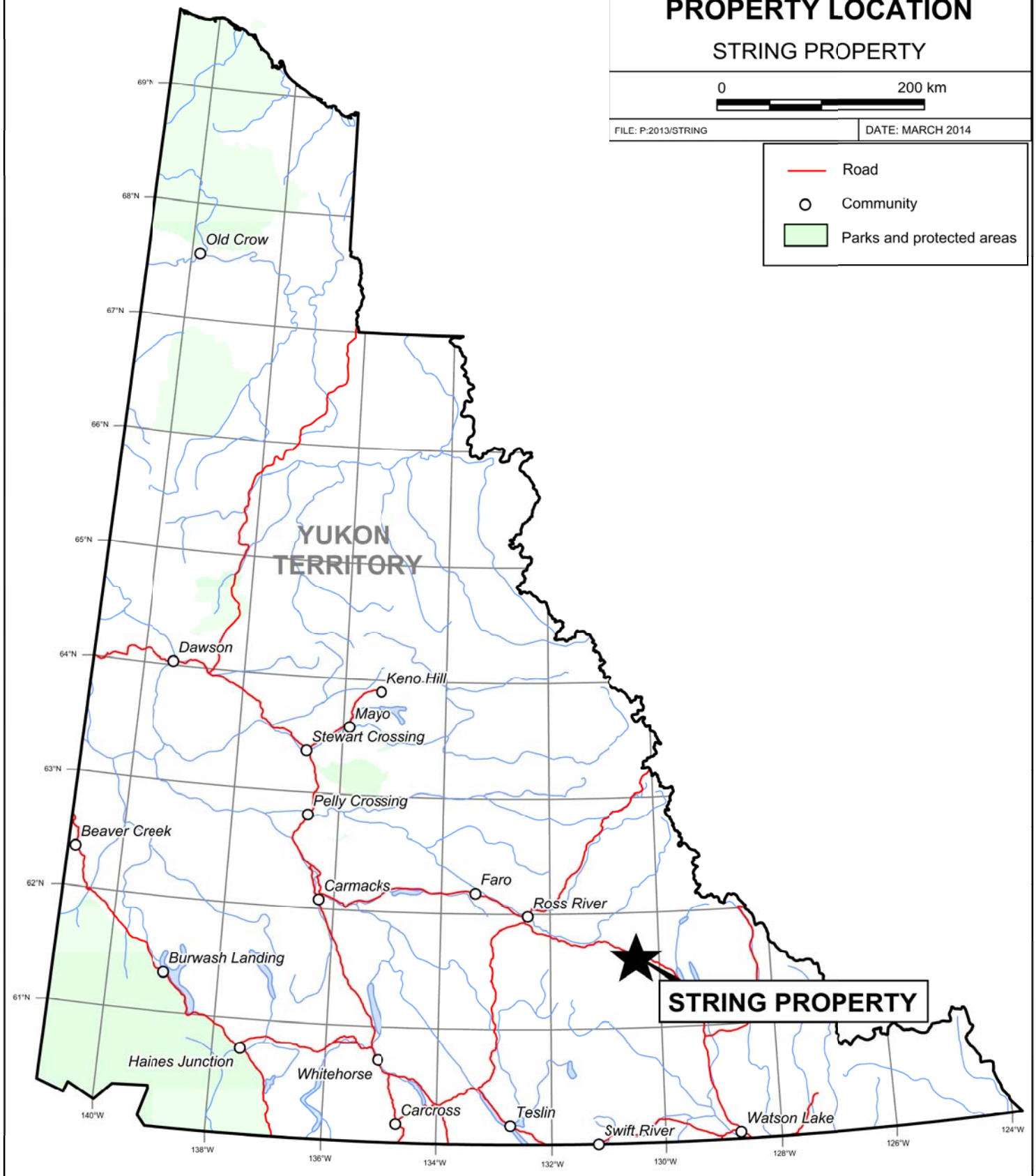

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FIGURE 2

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

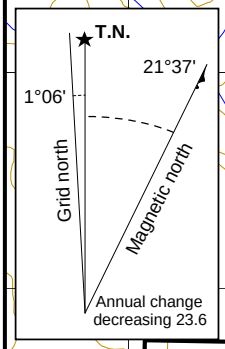
CLAIM LOCATIONS

STRING PROPERTY

0 200 1000 m

UTM ZONE 9, NAD 83, 105G/09, Contour intervals 100 feet

FILE: ...2013/String | DATE: MARCH 2014



1997 diamond drill hole

426,000 mE
421,000 mE
428,000 mE

Robert Campbell Highway

6,830,000 mN
6,829,000 mN
6,828,000 mN
6,827,000 mN
6,826,000 mN

STRING 107 STRING 108
STRING 105 STRING 106
STRING 103 STRING 102 STRING 104
STRING 101 STRING 100
STRING 97 STRING 98 STRING 99
STRING 95 STRING 96
STRING 109 STRING 111 STRING 113 STRING 115 STRING 117 STRING 119 STRING 121 STRING 93 STRING 94 STRING 123 STRING 125
STRING 110 STRING 112 STRING 114 STRING 116 STRING 118 STRING 120 STRING 122 STRING 91 STRING 92 STRING 124 STRING 126
STRING 89 STRING 90 STRING 35 STRING 36 STRING 47 STRING 48 STRING 49 STRING 51 STRING 53 STRING 55 STRING 57 STRING 59
STRING 87 STRING 88 STRING 33 STRING 34 STRING 45 STRING 46 STRING 50 STRING 52 STRING 54 STRING 56 STRING 58 STRING 60
STRING 85 STRING 86 STRING 31 STRING 32 STRING 43 STRING 44 STRING 15 STRING 17 STRING 19 STRING 21 STRING 23
STRING 83 STRING 84 STRING 29 STRING 30 STRING 41 STRING 42 STRING 16 STRING 18 STRING 20 STRING 22 STRING 24
STRING 81 STRING 82 STRING 27 STRING 28 STRING 39 STRING 40 STRING 6 STRING 4 STRING 2 STRING 11 STRING 13
RP97-01
RP97-02
STRING 79 STRING 80 STRING 25 STRING 26 STRING 37 STRING 38 STRING 5 STRING 3 STRING 1 STRING 12 STRING 14
STRING 77 STRING 78 STRING 74 STRING 72 STRING 70 STRING 68 STRING 66 STRING 64 STRING 62 STRING 8 STRING 7
STRING 75 STRING 76 STRING 73 STRING 71 STRING 69 STRING 67 STRING 65 STRING 63 STRING 61 STRING 10 STRING 9
STRING 127 STRING 129 STRING 131 STRING 132 STRING 134
STRING 128 STRING 130 STRING 133 STRING 135

3,300
3,400
3,800
3,900
3,500
4,000
4,100
4,300
4,000
4,500

HISTORY AND PREVIOUS WORK

In 1995, Westmin Resources Limited staked a large claim block comprising several properties that were part of its Wolverine Regional Project (Terry *et al.*, 1997). The southern portion of Westmin's Rope property overlapped the current String claims. That year, Westmin completed an airborne geophysical survey over its entire claim block.

In 1996, Westmin conducted geological mapping, prospecting, widely spaced soil sampling along claim lines, localized grid and contour soil sampling, and stream sediment sampling on its various Wolverine Regional Project claims (Terry *et al.*, 1997).

In 1997, Westmin completed more detailed work on the Rope claims to follow up encouraging results from the 1996 program (Terry, 1998). This work comprised line cutting, soil sampling, geological mapping and diamond drilling (two holes totalling 325.5 m). Soil sampling identified a very strong gold-in-soil anomaly that partially coincides with a small kill zone. Both of the diamond drill holes were on a section line that tested beneath the kill zone (Figure 2). Disseminated and coarse grained aggregates of pyrite reported in the core were mostly hosted in quartz veins. No base metal minerals were noted and, aside from the pyritic quartz veins, no apparent cause for the anomalous soil geochemistry was observed. Both holes were sampled from top to bottom and results are summarized in Table I.

Table I – Highlight Gold Intercepts from RP97-01 and RP97-02 (*after Terry, 1998*)

Hole	From (m)	To (m)	Length (m)	Au (g/t)	As (ppm)	Sb (ppm)
RP97-01	56.0	78.6	22.6	0.117	NR	NR
RP97-01	166.7	172.1	5.4	0.192	1816	22
RP97-02	33.6	35.1	1.5	0.265	2350	8.8
RP97-02	45.0	47.0	2.0	0.511	1830	28
RP97-02	64.4	65.8	1.4	0.115	70	26

NR – Not reported

The Rope claims were allowed to expire following the drilling.

Strategic Metals staked the String 1 to 6 claims in December 2009, and added the String 7 to 24 claims in June 2010. A soil geochemical sampling program conducted that year identified a southeast-trending gold-arsenic-antimony anomaly that is supported locally by elevated zinc values. Strategic Metals added the String 25 to 60 claims in October 2010 (Eaton, 2011).

The property was optioned to Wolverine Minerals Corp. in late fall 2010.

In 2011, Archer Cathro conducted an exploration program on behalf of Wolverine Minerals, which included soil sampling, prospecting and CanDig excavator trenching. Results from this work are discussed in Chung (2012).

Wolverine Minerals terminated its option with Strategic Metals following the 2011 program.

In June 2013, Strategic Metals staked the String 109 to 135 claims to cover marbleized limestone knolls, which appeared to be suitable for the production of lime.

GEOMORPHOLOGY

The String property covers glacially-scoured hummocks along the northern edge of the Campbell Range within the Pelly Mountains. Creeks draining the property flow northward into the Finlayson River, which ultimately connects to the Arctic Ocean via the Liard and Mackenzie rivers.

Elevations on the property range from about 945 to 1400 m and topographic relief is gentle (0 to 10°). Outcrop is mostly restricted to low profile knolls that are surrounded and partially blanketed by Pleistocene colluvium deposits and glacial till.

The entire property lies below treeline, which is at approximately 1400 m in the area. Vegetation consists of stands of stunted black spruce and poplar with an understorey of alder, willow, low shrubs and moss.

Much of the overburden in the region is associated with the most recent Cordilleran ice sheet, the McConnell glaciation, which is believed to have covered south and central Yukon between 26,500 and 10,000 years ago (Yukon Geological Survey, 2010). Finlayson Lake map area was affected by three lobes of that ice sheet. The Cassiar lobe, which flowed in a northwesterly direction, covered the area southwest of the Pelly Mountains. The Liard lobe, which flowed east to southeast, covered the area southeast of the Pelly Mountains. The area north of the Pelly Mountains, which includes the String property, was covered by the generally west-northwest flowing Selwyn lobe. A complex system of ice-caps and cirque glaciers was active at high elevations in the Pelly Mountains and contributed to the ice bodies surrounding them.

The climate in the area of the String property is typical of northern continental regions with long, cold winters, truncated fall and spring seasons and short, mild summers. Although summers are relatively mild, arctic cold fronts often cover the area and snowfall can occur in any month. The property is mostly snow free from early June to late September.

REGIONAL GEOLOGY

The String property, though not of primary interest for base metals, lies within the Finlayson Lake VMS District. This district has been the focus of numerous government and industry sponsored studies due to its VMS potential. The Geological Survey of Canada mapped the Finlayson Lake area (NTS map sheet 105G) twice at 1:250,000 scale (Wheeler *et al.*, 1960 and Tempelman-Kluit, 1977). In the late 1990s and early 2000s, the Yukon Geological Survey performed more detailed (1:50,000 scale) mapping in the area and in 2002, it completed a geological compilation that updated the lithological names (Bond *et al.*, 2002). In 2003, Gordey and Makepeace incorporated this data into a Yukon-wide geological compilation. Systematic property-scale geological mapping has not been completed across the area now covered by the String claims, due to a lack of outcrops. As such, the following geological descriptions are largely based on the published government data.

The Finlayson Lake District comprises an isolated outlier of Yukon-Tanana (YTT) and Slide Mountain (SMT) terranes and affiliated overlap assemblages (Figure 3). The district is bounded by the Tintina Fault to the southwest and the Inconnu Thrust Fault to the northeast.

YTT and SMT represent continental arc and back-arc basin sequences that developed along the ancient Pacific margin of North America during late Devonian and through Permian (Piercey *et al.*, 2001). Pericratonic rocks of YTT and oceanic rocks of SMT are juxtaposed against rocks of the North American continental margin sequence along the post-Late Triassic Inconnu Thrust Fault (Murphy *et al*., 2006). YTT and SMT in the Finlayson Lake District are characterized by variably deformed and metamorphosed, lower greenschist to amphibolite facies metasedimentary and metavolcanic rocks and affiliated metaplutonic suites.

Prior to the Late Triassic, the YTT experienced regional shortening and uplift. This terrane was imbricated with Middle Paleozoic SMT after the Late Triassic and the resultant structural stack was subsequently thrust onto the North American continental margin before the Middle Cretaceous (Murphy *et al.*, 2006).

During the Mesozoic era, two types of intrusion were emplaced in the Finlayson Lake District. The first includes several unmetamorphosed Early Jurassic mafic and intermediate composition plutons. The second consists of Late Cretaceous two-mica quartz monzonite and granite (Mortensen and Jilson, 1985).

In the String property area, YTT is represented by Devonian, Mississippian and older(?) Nasina Assemblage (DMN2 and DMN4), while SMT rocks in the area are characterized by Carboniferous to Permian Anvil Group (CPA1). Thick Quaternary cover is mapped to the northwest of the property.

The main lithological units in the area are described in greater detail in Table II, while geology around the String property is shown on Figure 4.

Table II – Lithological Units

Unit Name	Age	Map Name	Description
Quaternary	Quaternary	Q	Unconsolidated glacial, glaciofluvial and glaciolacustrine deposits; fluviatile silt, sand and gravel, and local volcanic ash, in part with cover of soil and organic deposits.
Anvil Group	Carboniferous to Permian	CPA1	Variably altered and foliated, locally augite-phyric basalt (local pillows), diorite and gabbro, chlorite greenstone, amphibolite-rich greenstone and amphibolite; minor

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FIGURE 3

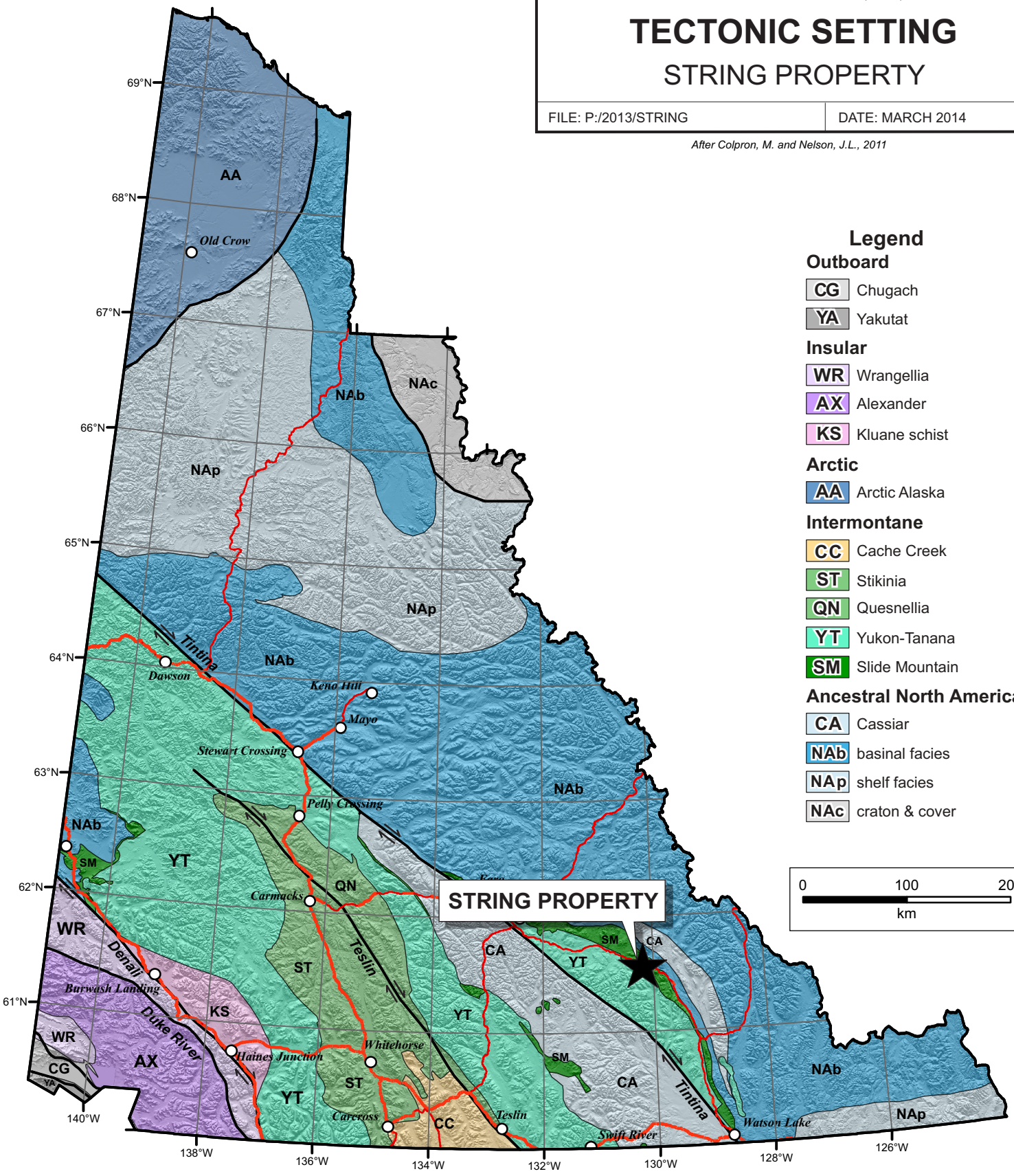
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

TECTONIC SETTING

STRING PROPERTY

FILE: P:/2013/STRING | DATE: MARCH 2014

After Colpron, M. and Nelson, J.L., 2011



Legend

Outboard

- CG Chugach
- YA Yakutat

Insular

- WR Wrangellia
- AX Alexander
- KS Kluane schist

Arctic

- AA Arctic Alaska

Intermontane

- CC Cache Creek
- ST Stikinia
- QN Quesnellia
- YT Yukon-Tanana
- SM Slide Mountain

Ancestral North America

- CA Cassiar
- NAb basinal facies
- NAp shelf facies
- NAc craton & cover

422,000 mE
424,000 mE
426,000 mE
428,000 mE
6,834,000 mN
6,832,000 mN
6,830,000 mN
6,828,000 mN
6,826,000 mN
Q
CPA1
Robert Campbell Highway
DMN2
DMN4
Property Boundary
Area of detailed mapping. See Figure 5.
40
095

After Gordey and Makepeace, 2003

- Normal fault
- Strike and dip of foliation
- Glacial movement (direction known, unknown)
- Sub-glacial and pro-glacial meltwater channel

QUATERNARY

Q — Unconsolidated glacial, glaciofluvial and glaciolacustrine deposits; fluviatile silt, sand, and gravel, and local volcanic ash, in part with cover of soil and organic deposits

CARBONIFEROUS AND PERMIAN

ANVIL GROUP

CPA1 — Variably altered and foliated, locally augite-phyric basalt (local pillows), diorite and gabbro, chlorite greenstone, amphibolitic greenstone and amphibolite; minor metachert,siliceous argillite or siltstone, greywacke, tuff and siliceous limestone.

DEVONIAN, MISSISSIPPIAN AND OLDER

NASINA ASSEMBLAGE

DMN2 — Marbleized Limestone

DMN4 — Quartzite, micaceous quartzite, quartz-muscovite(+/- chlorite +/- felsdpar augen) schist, minor metaconglomerate and metagrit.

T.N.
22°50'
1°06'
Grid north
Magnetic north
Annual change decreasing 24.3

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FIGURE 4

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

GEOLOGY

STRING PROPERTY

0 0.5 1 km

UTM ZONE 9, NAD 83, 105G/09

FILE: ...2013/String

DATE: MARCH 2014

			metachert, siliceous argillite or siltstone, greywacke, tuff and siliceous limestone.
Nasina Assemblage	Devonian, Mississippian and Older	DMN2	Marbleized limestone.
		DMN4	Quartzite, micaceous quartzite, quartz- muscovite± chlorite-feldspar augen schist, minor metaconglomerate and metagrit.

Regional mapping shows an east-northeasterly-trending normal fault bisecting the property. The fault marks the contact between DMN4 to the south and DMN2 to the north. Foliation in the area strikes easterly to southeasterly and dips shallowly to the north or northeast.

PROPERTY GEOLOGY

Geologic mapping on the String property is hindered by a general lack of outcrops; however, isolated exposures lie in the southeastern and northern parts of it. In 2013, property-scale mapping was performed in the northern area. Mapping identified a 200 m long, easterly orientated, discontinuous band of marbleized limestone outcrops on hummocks that vary between 3 and 20 m in height. The marbleized limestone is massive and white to light grey, and hosts well preserved fossils of unknown origin. It is fractured and jointed, but no dominant orientations were observed. A thin package of finely banded grey chert has been observed stratigraphically below a few of the marbleized limestone exposures. Figure 5 illustrates 1:2500 scale mapping of the limestone outcrops. The chert exposures are two small to be shown on this map.

LITHOGECHEMISTRY

In 2013, a total of 27 continuous chip samples were taken from 14 section lines totalling approximately 300 m. Rock Sample Descriptions are located in Appendix III. Section lines were orientated perpendicular to the long-axis of each limestone exposure (Figure 5). The location of each sample was recorded using a hand-held GPS unit. Cross sections showing individual section lines are provided in Appendix IV.

Sample preparation was carried out by ALS Minerals in Whitehorse, where the samples were dried, fine crushed to better than 70% passing -2mm before a 250 g split was pulverized to better than 85% passing 75 micron. The fine fractions were then sent to ALS Minerals in North Vancouver, where they were analyzed for 48 elements using a four acid digestion and inductively coupled plasma with atomic emission spectrometry (ME-MS61). Additionally, whole rock composition was determined using a 13 element whole rock fusion package with sample decomposition in lithium borate fusion and analysis by x-ray fluorescence spectroscopy (ME-XRF26) and loss-on-ignition (LOI) at 1000 °C (OA-GRA05). Certificates of Analysis are given in Appendix V.

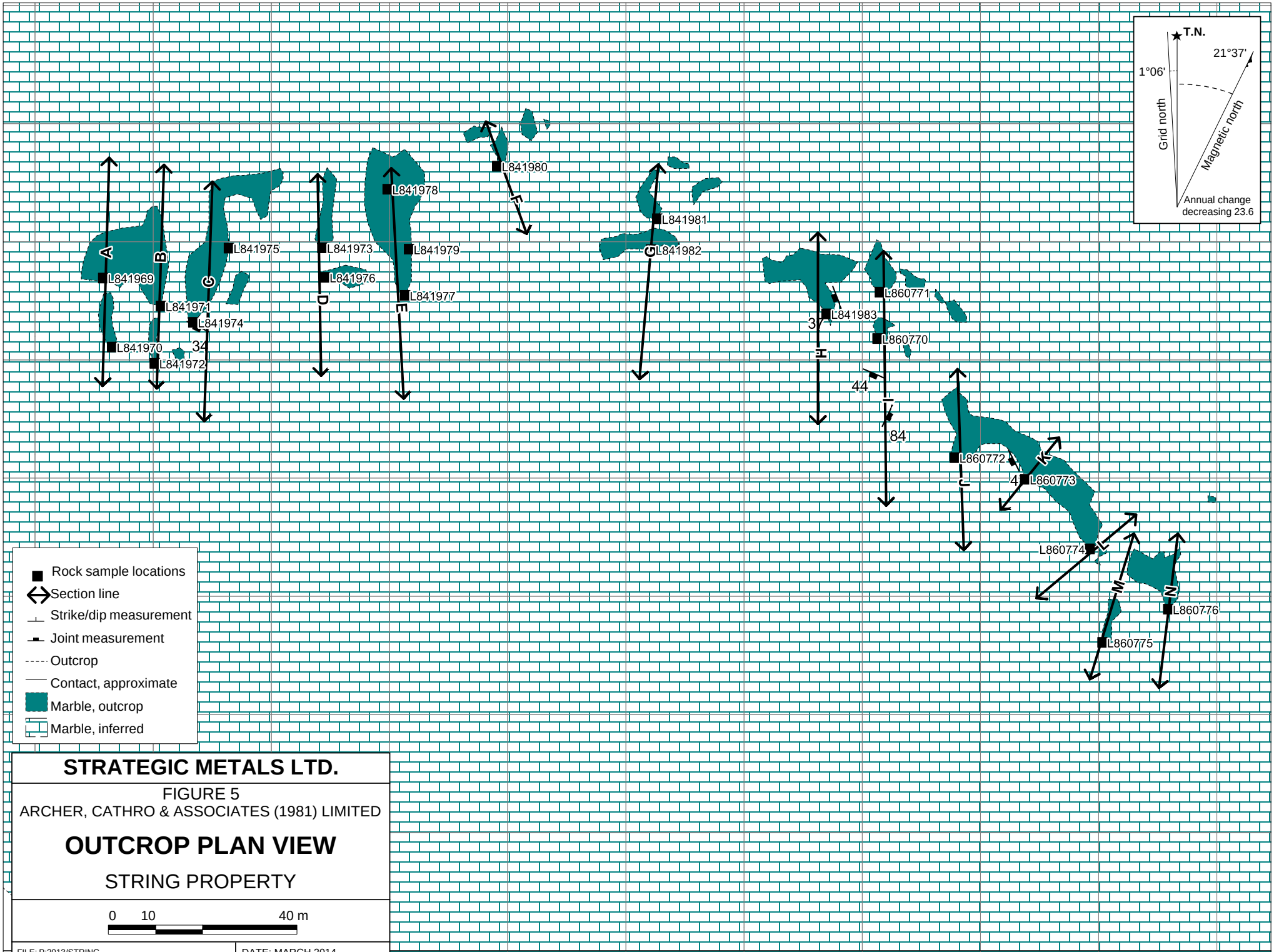
T.N.
21°37'
1°06'
Grid north
Magnetic north
Annual change decreasing 23.6
L841969
L841970
L841971
L841972
L841974
L841975
L841973
L841976
L841978
L841977
L841979
L841980
L841981
L841982
L841983
L860771
L860770
L860772
L860773
L860774
L860775
L860776
A
B
C
D
E
F
G
H
I
J
K
L
M
N
34
3
44
84
4
Rock sample locations
Section line
Strike/dip measurement
Joint measurement
Outcrop
Contact, approximate
Marble, outcrop
Marble, inferred
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FIGURE 5
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
OUTCROP PLAN VIEW
STRING PROPERTY
0 10 40 m
FILE: P:2013/STRING
DATE: MARCH 2014

The calcium carbonate ($CaCO_3$) content of the samples was calculated from the XRF analysis by adding the CaO and LOI values. This calculation assumes that all CaO in the sample was $CaCO_3$ before the 1000 °C lithium borate fusion process calcinated the limestone to lime, with the evolution of CO_2 accounting for the entire LOI value.

The 27 rock samples returned an average grade of 96.4% $CaCO_3$, with all samples grading over 89.5% $CaCO_3$. ME-MS61 results indicate that the samples contain only trace amounts of elements that are considered impurities for the production of chemical lime. For most industrial uses, the levels of impurities are more important than the quality of the lime because various calcium compounds can form. This can reduce the reactivity of the lime by blocking the pores that form during the calcination process. Impurities can also exclude lime from being used in certain processes because of unwanted interactions between the impurities and other elements in the process.

ME-XRF26 results indicate that the samples have very low (<0.4%) magnesium carbonate content, which is important because higher magnesium carbonate contents will yield dolomitic lime, which is less versatile than chemical lime. Table III below shows the $CaCO_3$ content of each sample as determined by XRF analysis, which is directly proportional to the $CaCO_3$ content of the original sample. The table also shows the magnesium carbonate value for each sample.

Table III – Chip Sample Results

Sample Number	CaO (%)	LOI (%)	$CaCO_3$ (%)	MgO (%)
L860768	55.4	43.29	98.69	0.32
L860769	55.3	43.60	98.90	0.24
L860770	53.4	41.58	94.98	0.35
L860771	55.2	42.87	98.07	0.33
L860772	54.7	42.62	97.32	0.32
L860773	54.2	42.50	96.70	0.35
L860774	55.3	43.32	98.62	0.33
L860775	54.7	42.38	97.08	0.26
L860776	53.7	42.04	95.74	0.32
L841969	53.2	42.32	95.52	0.31
L841970	51.6	40.36	91.96	0.24
L841971	52.8	41.87	94.67	0.31
L841972	52.7	41.45	94.15	0.35
L841973	55.0	43.17	98.17	0.28
L841974	55.3	43.20	98.50	0.25
L841975	54.5	43.23	97.73	0.23
L841976	50.4	39.07	89.47	0.23
L841977	53.5	42.00	95.50	0.23
L841978	54.3	43.00	97.30	0.25
L841979	54.4	43.19	97.59	0.26
L841980	54.2	42.95	97.15	0.26
L841981	54.7	43.03	97.73	0.20
L841982	54.1	42.15	96.25	0.25
L841983	53.6	42.56	96.16	0.28

L841984	54.2	43.38	97.58	0.28
L841985	54.3	42.36	96.66	0.33
L841986	54.1	42.50	96.60	0.29

The limestone sampled on the String property would make excellent feedstock for the production of chemical lime due to its high $CaCO_3$ content, low magnesium carbonate values and low levels of impurities.

TONNAGE CALCULATION

A rough limestone tonnage estimate was calculated by Justin Stevens, B.A.Sc., EIT, who reviewed and interpreted the data collected during the 2013 program. This calculation was done for in-house planning purposes and was not independently reported. It should not be considered a resource.

Each limestone outcrop was given an independent volume estimate based on hard-chain and compass, and handheld GPS surveying (Figure 5). The length and width of each outcrop was measured from Figure 5, and the height above the surrounding flats was measured from the cross sections provided in Appendix IV. No inferences were made across overburden covered areas between outcrops, and no attempt was made to connect outcrops, regardless of their proximity to each other. The result is a conservative evaluation reporting only the measured and exposed limestone bodies. The volume of each outcrop was estimated as the upper half of an ellipsoid using this formula:

$$V(\text{ellipsoid}) = \tfrac{2}{3}(\text{pi})(a*b*c)$$

Where a, b and c are the radial length, width and height of the outcrop. The volumes were summed and multiplied by the average of measured specific gravities for the samples (2.83 g/cm^3) to give an estimate of the total tonnes of limestone. Table IV below contains the tonnage estimate for each outcrop, as well as the total for all surveyed areas.

Table IV – Total Tonnes of Limestone in Each Outcrop

Outcrop	Length (m)	Width (m)	Height (m)	Volume (m^3)	Exposed Volume (Volume/2)	Tonnes (Exposed Volume*2.83)
A	23.0	28	9	24278.23	12139.11	34353.69
B	31.0	40	9	46746.90	23373.45	66146.86
C	37.0	50	7	54244.83	27122.42	76756.44
D	27.5	55	5	31677.73	15838.86	44823.98
E	30.0	35	8	35185.84	17592.92	49787.96
F	15.0	15	5	4712.39	2356.19	6668.03
G	22.5	35	9	29688.05	14844.03	42008.59
H	15.0	20	14	17592.92	8796.46	24893.98
I	22.5	30	7	19792.03	9896.02	28005.73
J	17.5	10	10	7330.38	3665.19	10372.49

K	10.0	10	20	8377.58	4188.79	11854.28
L	10.0	8	5	1675.516	837.76	2370.86
M	22.5	14	3	3958.407	1979.20	5601.15
N	17.5	20	6	8796.459	4398.23	12446.99
					Total Volume 147028.60	Total Tonnes 416091.00

In total, 416,091 tonnes of limestone containing an average of 96.4% $CaCO_3$ was roughly outlined in the surveyed outcrops on the String property.

DISCUSSION AND CONCLUSIONS

The String property hosts a potentially economically significant marbleized limestone prospect with about 400,000 tonnes of material averaging 96.4% $CaCO_3$, in a series of low hummocks. The property also hosts large, gold-arsenic-antimony±zinc soil geochemical anomalies that may be associated with VMS or vein style mineralization. Proposed work programs for the VMS/vein targets were discussed in Chung (2012).

The 2013 work successfully identified a limestone body with size and composition that warrant follow up work. The geometry of the limestone body and its proximity to the Robert Campbell Highway support the potential for quarrying of the prospect to help meet the increased demand for chemical lime expected to occur if new mines are put into production in Yukon or northern British Columbia.

The next phase of exploration should include the use of a track-mounted reverse circulation percussion drill or a diamond drill to provide a three-dimensional configuration of the size and composition of the limestone body. A detailed survey of the proposed access route should also be conducted. This survey should pay particular attention to material underlying the proposed route and potential sources of gravel for its construction. Heritage studies, wildlife surveys and water quality baseline testing should be conducted after the limestone body is better defined and the road route is determined.

Respectfully submitted,

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

J. Tarswell, B.Sc., GIT

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APPENDIX I

STATEMENT OF QUALIFICATIONS

STATEMENT OF QUALIFICATIONS

I, Jared Tarswell, geologist, with business addresses in Whitehorse, Yukon Territory and Vancouver, British Columbia and residential address in Vancouver, British Columbia, hereby certify that:

1. I graduated from the University of British Columbia in 2009 with a B.Sc. majoring in Earth and Environmental Sciences.

2. From 2010 to present, I have been actively engaged as a geologist in mineral exploration in Yukon Territory

3. I am a Geoscientist in Training (GIT) with the Association of Professional Engineers and Geoscientists of British Columbia.

4. I have personally reviewed and interpreted all data resulting from this work.

Jared Tarswell, B.Sc., GIT

APPENDIX II

STATEMENT OF EXPENDITURES

Statement of Expenditures
String 1-135 Mineral Claims
March 31, 2014

Labour

D. Eaton – geologist – 15 hours April to January at $120/hr	$ 1,890.00
H. Burrell – geologist – 22 hours April to January at $96/hr	2,217.60
D. Huston – expeditor – 8 hours April to January at $92/hr	772.80
W. Schneider – expeditor – 9 hours April to January at $92/hr	869.40
J. Stevens – EIT – 52 ½ hours April to January at $85/hr	4,685.63
L. Corbett – expeditor – 10 hours April to January at $81/hr	850.50
J. Tarswell – geologist – 18 hours April to January at $77/hr	1,455.30
X. Montague – geologist – 64 hours April to January at $72/hr	4,838.40
J. Morton – geologist – 12 hours April to January at $68/hr	856.80
S. Wedge – field assistant – 60 hours April to January at $51/hr	3,213.00
K. Gray – field assistant – 60 hours April to January at $45/hr	2,835.00
J. Mariacher – office – 11 ½ hours April to January at $90/hr	1,110.38
	25,594.81

Expenses (incl. management)

Field room and board – 23 ½ mandays at $135/day	3,331.13
Trans North Helicopters – 3.1 hrs Bell 206B at $990/hr plus fuel	4,023.21
ALS Chemex	1,711.05
	9,065.39

Total	$34,660.20

Total 27 soil, silt and rock samples = $1283.71/sample

APPENDIX III

ROCK SAMPLE DESCRIPTION

Rock Sample Descriptions Property: String

Sample Number:	L841969	UTM:	423588	mE	Nad83, Zone 9
Elevation:	1276 m	UTM:	6829647	mN	
Comments:	7 m chip. 001 azimuth. +54 degree slope.				

Sample Number:	L841970	UTM:	423587	mE	Nad83, Zone 9
Elevation:	1272 m	UTM:	6829633	mN	
Comments:	9 m chip. 001 azimuth. +43 degree slope.				

Sample Number:	L841971	UTM:	423602	mE	Nad83, Zone 9
Elevation:	1282 m	UTM:	6829647	mN	
Comments:	13.3 m chip. 002 azimuth. ~45 (ave) degree slope.				

Sample Number:	L841972	UTM:	423602	mE	Nad83, Zone 9
Elevation:	1266 m	UTM:	6829631	mN	
Comments:	12 m chip. 006 azimuth. +44 degree slope.				

Sample Number:	L841973	UTM:	423634	mE	Nad83, Zone 9
Elevation:	1285 m	UTM:	6829658	mN	
Comments:	13.35 m chip. 359 azimuth. +38 degree slope.				

Sample Number:	L841974	UTM:	423610	mE	Nad83, Zone 9
Elevation:	1271 m	UTM:	6829636	mN	
Comments:	16.25 m chip. 002 azimuth. +38 degree slope.				

Sample Number:	L841975	UTM:	423608	mE	Nad83, Zone 9
Elevation:	1266 m	UTM:	6829630	mN	
Comments:	19.2 m chip. 002 azimuth. +42 slope.				

Rock Sample Descriptions Property: String

Sample Number:	L841976	UTM:	423631	mE	Nad83, Zone 9
Elevation:	1258 m	UTM:	6829645	mN	
Comments:	6.5 m chip. 354 azimuth. +53 degree slope.				
Sample Number:	L841977	UTM:	423637	mE	Nad83, Zone 9
Elevation:	1272 m	UTM:	6829644	mN	
Comments:	9.25 m chip. 051 azimuth. +35 degree slope.				
Sample Number:	L841978	UTM:	423647	mE	Nad83, Zone 9
Elevation:	1290 m	UTM:	6829661	mN	
Comments:	4 m chip. 357 azimuth. +48 degree slope.				
Sample Number:	L841979	UTM:	423647	mE	Nad83, Zone 9
Elevation:	1276 m	UTM:	6829648	mN	
Comments:	9.35 m chip. 357 azimuth. +56 degree slope.				
Sample Number:	L841980	UTM:	423664	mE	Nad83, Zone 9
Elevation:	1289 m	UTM:	6829662	mN	
Comments:	10 m chip. 340 azimuth. +47 degree slope.				
Sample Number:	L841981	UTM:	423705	mE	Nad83, Zone 9
Elevation:	1282 m	UTM:	6829653	mN	
Comments:	6 m chip. 012 azimuth. +45 degree slope.				
Sample Number:	L841982	UTM:	423723	mE	Nad83, Zone 9
Elevation:	1282 m	UTM:	6829625	mN	
Comments:	8.5 m chip. 005 azimuth. +51 degree slope.				

Rock Sample Descriptions Property: String

Sample Number:	L841983	UTM:	423741	mE	Nad83, Zone 9
Elevation:	1283 m	UTM:	6829644	mN	
Comments:	13 m chip. 360 azimuth. +42 degree slope.				

Sample Number:	L841984	UTM:	424217	mE	Nad83, Zone 9
Elevation:	1251 m	UTM:	6829621	mN	
Comments:	5.5 meter chip. 044 azimuth. +35 slope.				

Sample Number:	L841985	UTM:	424351	mE	Nad83, Zone 9
Elevation:	1257 m	UTM:	6829564	mN	
Comments:	2 meter chip. 040 azimuth. +40 slope.				

Sample Number:	L841986	UTM:	424911	mE	Nad83, Zone 9
Elevation:	1255 m	UTM:	6829823	mN	
Comments:	1.5 meter chip. 030 azimuth. +30 slope.				

Sample Number:	L860768	UTM:	425192	mE	Nad83, Zone 9
Elevation:	1247 m	UTM:	6830601	mN	
Comments:	8 m continuous chip sample. See cross section. Rep taken. Light grey/white marble.				

Sample Number:	L860769	UTM:	425202	mE	Nad83, Zone 9
Elevation:	1244 m	UTM:	6830564	mN	
Comments:	6m continuous chip sample. See cross section. Light grey/white marble.				

Sample Number:	L860770	UTM:	423747	mE	Nad83, Zone 9
Elevation:	1251 m	UTM:	6829618	mN	
Comments:	11.5 m chip. 360 azimuth. +39 degree slope.				

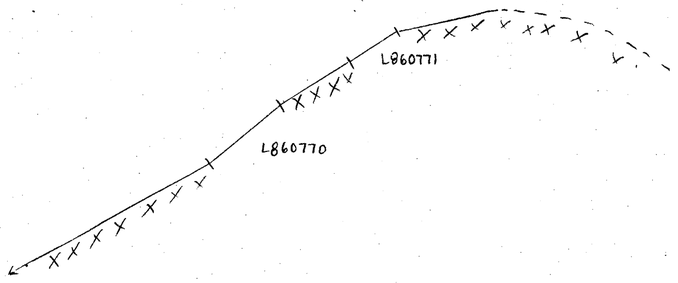
Rock Sample Descriptions Property: String

Sample Number:	L860771	UTM:	423754	mE	Nad83, Zone 9
Elevation:	1275 m	UTM:	6829627	mN	
Comments:	6.6 m chip. 029 azimuth. +32 degree slope.				
Sample Number:	L860772	UTM:	423747	mE	Nad83, Zone 9
Elevation:	1277 m	UTM:	6829610	mN	
Comments:	5 m chip. 358 azimuth. +47 degree slope.				
Sample Number:	L860773	UTM:	423775	mE	Nad83, Zone 9
Elevation:	1270 m	UTM:	6829585	mN	
Comments:	4.5 m chip. 039 azimuth. +55 degree slope.				
Sample Number:	L860774	UTM:	423802	mE	Nad83, Zone 9
Elevation:	1269 m	UTM:	6829581	mN	
Comments:	7 m chip. 050 azimuth. +33 degree slope.				
Sample Number:	L860775	UTM:	423799	mE	Nad83, Zone 9
Elevation:	1267 m	UTM:	6829569	mN	
Comments:	14 m chip. 017 azimuth. +32 degree slope.				
Sample Number:	L860776	UTM:	423813	mE	Nad83, Zone 9
Elevation:	1256 m	UTM:	6829565	mN	
Comments:	12 m chip. 007 azimuth. +47 degree slope.				

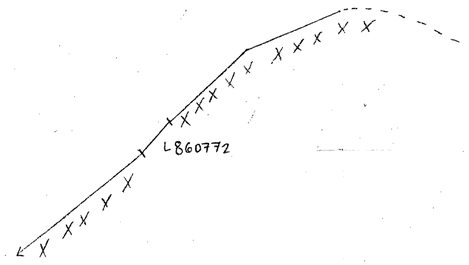
APPENDIX IV

CROSS SECTIONS

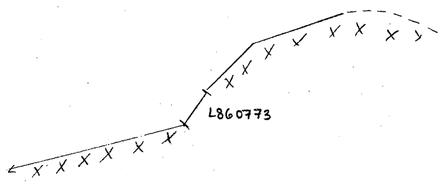
SECTION I
360



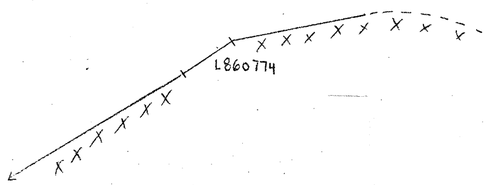
SECTION J
358



SECTION K
039



SECTION L
050

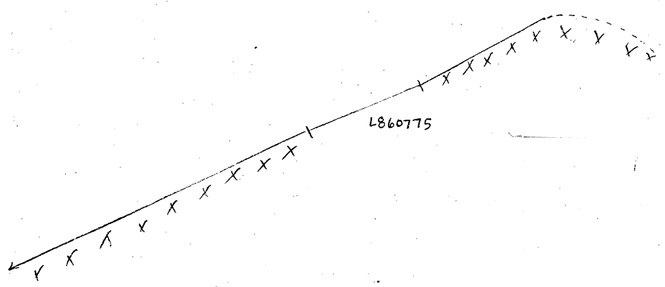


⊢⊣ Sample length.
XXX Covered, no outcrop
— Surface profile

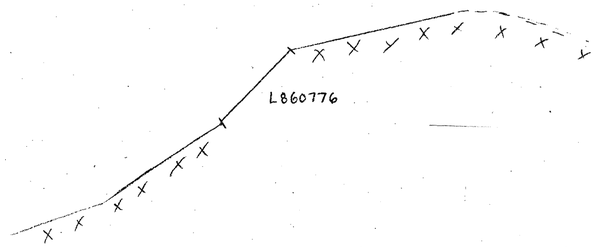
1: 500 0 5m

String field sections
I → L
X. Montague Aug 2013

SECTION M
017



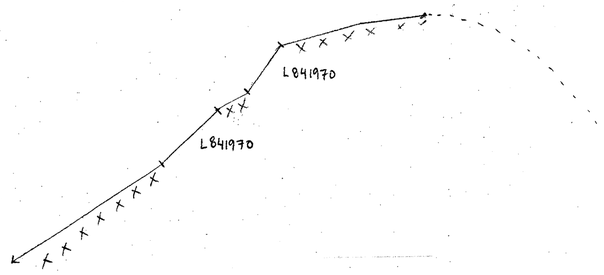
SECTION N
007



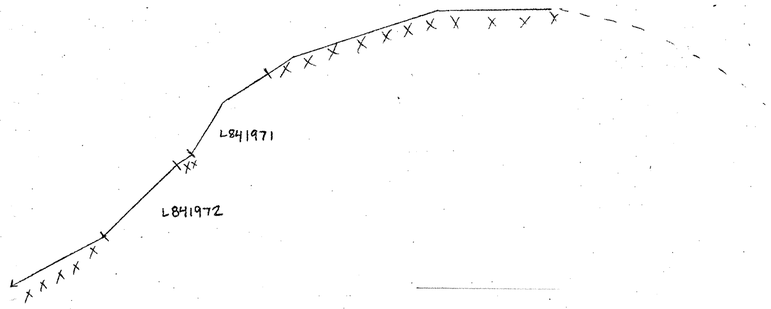
|—| Sample length
Xxx Covered, no outcrop
—— surface profile
1:500 0 5m

String Field Sections M and N
X. Montague Aug 2015.

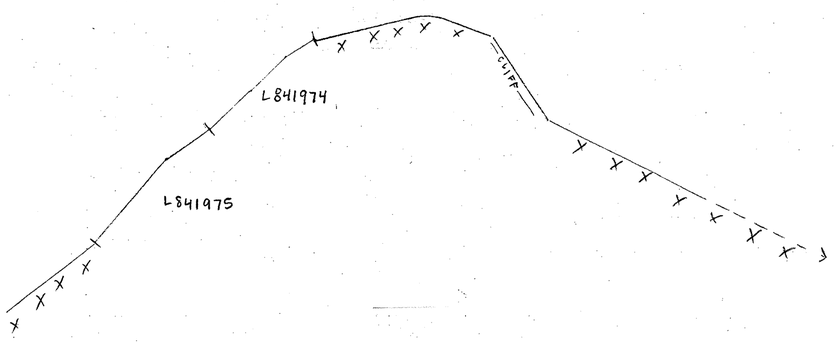
SECTION A
001



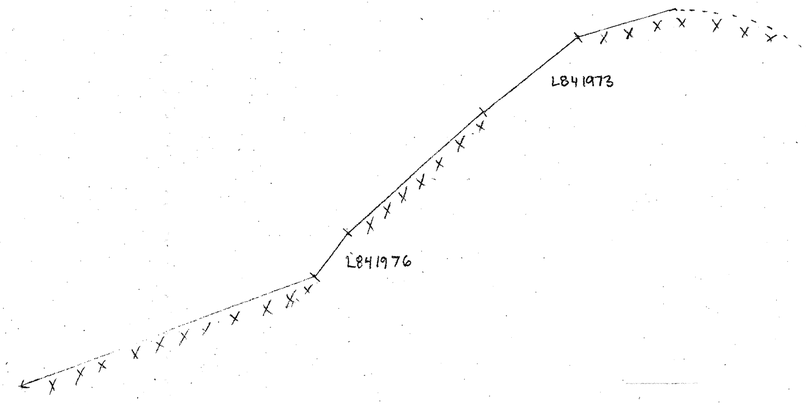
SECTION B
002



SECTION C
002



SECTION D
359



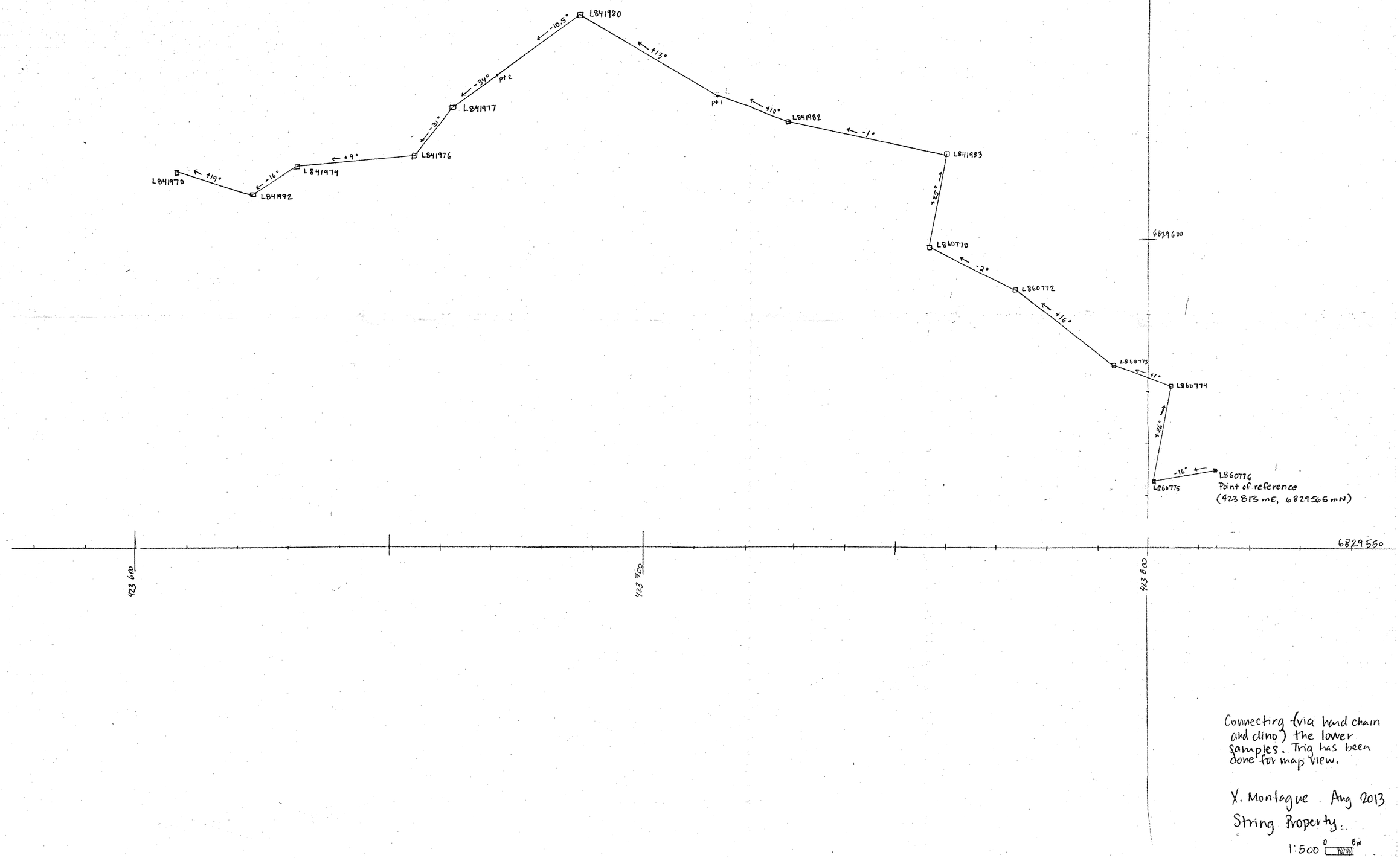
⊢⊣ Sample length
Xxx Covered, no outcrop
— Surface profile

1:500 0 5 m

String Field Sections
A → D

X. Montague Aug 2013

String: Map View, main outcrop.



Connecting (via hand chain and clino) the lower samples. Trig has been done for map view.

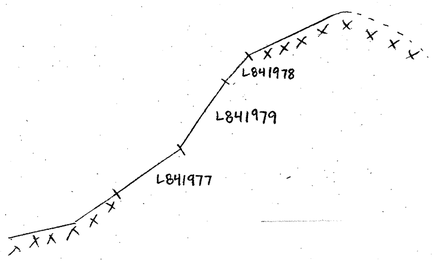
X. Montague Aug 2013

String Property.

1:500 0 5m

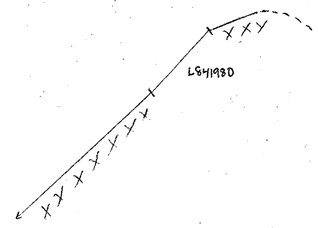
SECTION E

357



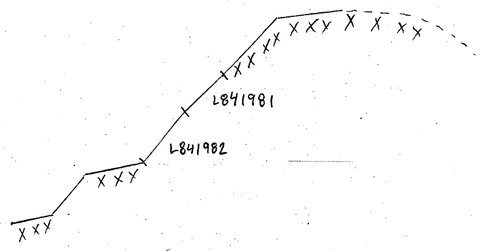
SECTION F

340



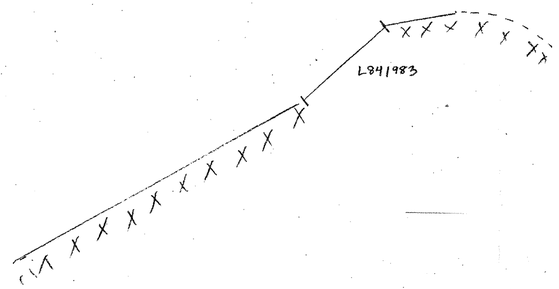
SECTION G

005



SECTION H

360°



Sample length
XX Covered, no outcrop
— Surface profile

1:500 0 5m

String Field Sections
E+H
X Montgomery Aug. 2013

APPENDIX V

CERTIFICATES OF ANALYSIS

ALS Canada Ltd.

2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 25-AUG-2013
Account: MTT

CERTIFICATE WH13143905

Project: String

P.O. No.:

This report is for 27 Rock samples submitted to our lab in Whitehorse, YT, Canada on 9-AUG-2013.

The following have access to data associated with this certificate:

HEATHER BURRELL	SARAH DRECHSLER	JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
CRU-31	Fine crushing - 70% <2mm
CRU-QC	Crushing QC Test
PUL-QC	Pulverizing QC Test
SPL-21	Split sample - riffle splitter
PUL-31	Pulverize split to 85% <75 um

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	
ME-MS61	48 element four acid ICP-MS	
ME-XRF26	Whole Rock By Fusion/XRF	XRF
OA-GRA05x	LOI for XRF	WST-SEQ

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

***** See Appendix Page for comments regarding this certificate *****

Signature:

Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 25-AUG-2013
Account: MTT

Project: String

CERTIFICATE OF ANALYSIS WH13143905

Sample Description	Method	WEI-21	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61
	Analyte	Recvd Wt.	Ag	Al	As	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr	Cs	Cu	Fe
	Units	kg	ppm	%	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%
	LOR	0.02	0.01	0.01	5	10	0.05	0.01	0.01	0.02	0.01	0.1	1	0.05	0.2	0.01
L860768		3.84	0.01	0.03	5	150	0.06	0.01	35.6	0.87	1.05	0.3	6	<0.05	1.1	0.03
L860769		1.86	0.01	0.04	9	90	0.05	0.01	36.2	0.69	1.24	0.4	5	<0.05	1.2	0.04
L860770		6.93	0.01	0.08	<5	570	0.06	0.02	34.9	2.50	1.71	2.1	1	0.09	7.2	0.08
L860771		4.97	0.01	0.05	6	30	0.07	0.01	36.0	2.85	0.87	1.9	1	0.07	3.0	0.06
L860772		4.28	0.01	0.11	<5	200	0.08	0.02	35.4	3.36	2.47	10.6	1	0.17	4.6	0.11
L860773		6.30	0.04	0.15	5	130	0.11	0.02	34.8	2.84	1.67	5.2	2	0.21	6.4	0.12
L860774		4.08	0.01	0.06	7	70	0.05	0.01	36.5	1.38	0.81	1.0	2	0.09	2.1	0.06
L860775		5.67	0.05	0.08	7	140	0.12	0.02	33.8	2.91	2.46	7.6	1	0.10	8.5	0.13
L860776		4.68	0.03	0.09	5	5450	0.08	0.02	34.5	2.77	1.84	10.6	1	0.14	4.6	0.09
L841969		6.16	0.01	0.14	11	50	0.07	0.01	35.7	1.66	1.62	1.5	4	0.29	3.8	0.09
L841970		7.43	0.02	0.09	6	90	0.05	0.01	34.0	1.43	1.40	1.8	5	0.11	3.2	0.05
L841971		7.49	0.01	0.18	<5	30	0.06	0.01	33.9	1.18	1.57	1.3	4	0.35	3.4	0.11
L841972		5.83	0.02	0.24	7	110	0.08	0.01	34.6	0.73	1.90	1.0	5	0.40	2.6	0.13
L841973		9.39	<0.01	0.08	<5	20	0.07	0.01	36.9	2.46	1.49	3.2	1	0.10	3.5	0.11
L841974		6.18	0.01	0.06	8	30	0.05	0.01	35.7	2.19	0.85	1.5	2	0.09	2.8	0.05
L841975		6.01	0.01	0.07	5	20	0.06	0.01	35.2	2.28	0.96	1.8	1	0.11	2.3	0.08
L841976		6.18	0.01	0.21	8	210	0.09	0.02	33.1	1.66	2.73	2.8	3	0.54	7.5	0.14
L841977		6.20	0.01	0.07	8	20	0.07	<0.01	32.8	1.54	0.77	1.4	2	0.11	2.2	0.06
L841978		4.28	0.01	0.11	<5	30	0.11	0.01	36.6	2.95	1.66	2.4	2	0.22	3.3	0.10
L841979		4.67	0.01	0.07	<5	30	0.08	0.01	35.3	2.25	1.18	1.9	1	0.15	3.5	0.08
L841980		4.70	0.04	0.07	8	30	0.08	0.02	35.6	2.36	1.50	6.5	1	0.10	8.8	0.08
L841981		4.04	0.01	0.06	7	290	<0.05	0.01	36.3	1.50	0.94	1.5	1	0.08	2.6	0.04
L841982		5.34	0.01	0.13	<5	180	0.05	0.01	36.3	1.88	2.48	3.0	1	0.18	4.5	0.09
L841983		9.67	0.02	0.10	<5	190	0.06	0.02	30.9	1.65	1.77	3.2	1	0.16	8.8	0.09
L841984		4.42	0.01	0.05	<5	670	0.05	0.01	33.9	1.89	0.81	1.5	1	0.11	2.2	0.05
L841985		1.92	0.01	0.14	<5	70	0.07	0.02	34.8	2.45	3.88	3.7	1	0.26	7.9	0.10
L841986		2.18	0.02	0.09	<5	50	0.05	0.01	32.7	1.56	1.73	6.8	1	0.15	3.2	0.16

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 25-AUG-2013
Account: MTT

Project: String

CERTIFICATE OF ANALYSIS WH13143905

Sample Description	Method	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61
	Analyte	Ga	Ge	Hf	In	K	La	Li	Mg	Mn	Mo	Na	Nb	Ni	P	Pb
	Units	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.05	0.05	0.1	0.005	0.01	0.5	0.2	0.01	5	0.05	0.01	0.1	0.2	10	0.5
L860768		0.09	0.09	<0.1	<0.005	0.01	2.7	0.5	0.25	96	0.25	0.01	<0.1	0.3	100	1.3
L860769		0.11	0.13	<0.1	<0.005	0.01	3.1	0.5	0.21	101	0.11	0.01	0.1	0.7	90	1.0
L860770		0.27	0.11	0.1	<0.005	0.03	12.2	0.7	0.26	450	0.14	<0.01	0.2	5.9	2590	1.4
L860771		0.16	0.10	<0.1	<0.005	0.02	5.4	0.5	0.25	207	0.07	<0.01	0.1	4.1	2130	0.9
L860772		0.35	0.09	0.1	<0.005	0.05	8.7	0.8	0.24	927	0.13	<0.01	0.2	15.9	2440	1.5
L860773		0.41	0.11	0.1	<0.005	0.07	7.2	1.3	0.26	545	0.16	0.01	0.2	15.0	2580	1.4
L860774		0.14	0.12	<0.1	<0.005	0.02	1.6	0.6	0.25	179	0.08	<0.01	0.1	2.1	480	0.5
L860775		0.29	0.10	0.1	<0.005	0.04	9.1	0.7	0.20	729	0.35	<0.01	0.2	13.5	3360	2.0
L860776		0.32	0.08	0.1	<0.005	0.04	7.2	0.8	0.24	1440	0.12	0.01	0.2	11.0	3220	1.6
L841969		0.39	0.08	0.1	<0.005	0.07	4.9	1.2	0.25	194	0.10	<0.01	0.2	3.6	1140	0.8
L841970		0.29	0.09	<0.1	<0.005	0.04	4.8	0.7	0.21	253	0.10	<0.01	0.1	4.2	1740	0.9
L841971		0.39	0.09	0.1	<0.005	0.08	2.7	1.5	0.23	182	0.10	<0.01	0.2	3.8	380	0.8
L841972		0.53	0.09	0.1	<0.005	0.13	2.7	1.7	0.26	343	0.11	<0.01	0.2	3.4	250	0.8
L841973		0.29	0.09	0.1	<0.005	0.03	6.0	0.6	0.23	351	0.11	<0.01	0.2	7.5	840	0.8
L841974		0.19	0.08	<0.1	<0.005	0.03	3.8	0.5	0.21	231	0.06	<0.01	0.1	2.5	570	0.6
L841975		0.23	0.09	<0.1	<0.005	0.03	4.1	0.6	0.20	282	0.08	<0.01	0.1	3.9	410	0.7
L841976		0.54	0.08	0.1	<0.005	0.10	6.5	1.8	0.20	571	0.19	<0.01	0.3	7.9	1860	1.3
L841977		0.21	0.08	<0.1	<0.005	0.03	3.1	0.6	0.19	211	0.06	<0.01	0.1	2.6	990	0.6
L841978		0.33	0.08	0.1	<0.005	0.05	6.2	1.0	0.22	359	0.09	<0.01	0.2	5.2	810	0.7
L841979		0.22	0.09	<0.1	<0.005	0.03	5.5	0.6	0.22	280	0.11	<0.01	0.1	3.0	420	0.6
L841980		0.22	0.09	0.1	<0.005	0.03	5.9	0.8	0.22	650	0.49	0.01	0.2	5.8	710	1.3
L841981		0.15	0.08	<0.1	<0.005	0.02	2.1	0.5	0.20	158	0.07	<0.01	0.1	1.7	300	<0.5
L841982		0.36	0.07	0.1	<0.005	0.06	6.5	0.9	0.22	217	0.10	0.01	0.2	5.5	2440	0.8
L841983		0.31	0.05	0.1	<0.005	0.05	4.8	0.7	0.20	515	0.18	0.01	0.2	8.0	1770	2.0
L841984		0.18	0.05	<0.1	<0.005	0.03	4.7	0.3	0.21	238	0.09	<0.01	0.1	3.3	630	0.7
L841985		0.38	0.07	0.1	<0.005	0.08	7.4	1.4	0.24	599	0.49	<0.01	0.3	9.1	1490	2.2
L841986		0.34	0.06	0.1	<0.005	0.05	4.6	0.8	0.21	871	0.15	<0.01	0.2	6.3	1120	1.5

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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 25-AUG-2013
Account: MTT

Project: String

CERTIFICATE OF ANALYSIS WH13143905

Sample Description	Method	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61
	Analyte	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti	Tl	U	V
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm
	LOR	0.1	0.002	0.01	0.05	0.1	1	0.2	0.2	0.05	0.05	0.2	0.005	0.02	0.1	1
L860768		0.3	<0.002	0.01	0.11	0.1	<1	<0.2	333	<0.05	<0.05	<0.2	<0.005	<0.02	0.3	<1
L860769		0.5	<0.002	0.01	0.10	0.2	<1	<0.2	354	<0.05	<0.05	<0.2	<0.005	<0.02	0.4	1
L860770		1.4	<0.002	0.02	0.40	1.0	1	<0.2	266	<0.05	0.06	<0.2	<0.005	0.08	0.5	4
L860771		0.9	0.003	0.01	0.18	0.5	1	<0.2	227	<0.05	<0.05	<0.2	<0.005	0.08	0.3	3
L860772		2.0	<0.002	0.01	0.32	1.0	1	<0.2	200	<0.05	0.09	0.2	0.006	0.15	0.3	4
L860773		3.2	<0.002	0.01	0.51	0.7	1	<0.2	241	<0.05	0.10	0.2	0.007	0.17	0.4	3
L860774		1.0	0.002	<0.01	0.35	0.3	1	<0.2	380	<0.05	<0.05	<0.2	<0.005	0.02	0.4	1
L860775		1.7	<0.002	0.01	0.76	0.9	1	<0.2	187.5	<0.05	0.13	0.2	0.005	0.12	0.3	4
L860776		1.8	<0.002	0.14	0.18	0.7	1	<0.2	241	<0.05	0.06	<0.2	<0.005	0.12	0.3	4
L841969		3.4	<0.002	0.01	0.25	0.6	<1	<0.2	290	<0.05	<0.05	0.2	0.006	0.15	2.4	5
L841970		1.8	<0.002	0.01	0.43	0.5	<1	<0.2	252	<0.05	<0.05	<0.2	<0.005	0.08	1.1	3
L841971		3.8	<0.002	0.01	0.24	0.5	1	<0.2	265	<0.05	<0.05	0.2	0.007	0.17	1.8	5
L841972		6.6	<0.002	0.01	0.45	0.5	<1	<0.2	307	<0.05	<0.05	0.3	0.008	0.18	2.5	4
L841973		1.6	<0.002	0.01	0.40	0.7	<1	<0.2	225	<0.05	0.07	<0.2	<0.005	0.18	0.2	4
L841974		1.3	<0.002	0.01	0.26	0.4	<1	<0.2	207	<0.05	<0.05	<0.2	<0.005	0.10	0.3	2
L841975		1.4	<0.002	0.01	0.25	0.5	1	<0.2	216	<0.05	0.05	<0.2	<0.005	0.11	0.2	2
L841976		4.7	<0.002	0.01	0.29	0.8	<1	<0.2	322	<0.05	<0.05	0.3	0.007	0.10	1.4	5
L841977		1.3	<0.002	0.01	0.19	0.3	1	<0.2	218	<0.05	<0.05	<0.2	<0.005	0.08	0.8	2
L841978		2.7	<0.002	0.01	0.16	0.7	1	<0.2	255	<0.05	0.05	0.2	0.006	0.21	0.3	3
L841979		1.5	<0.002	0.01	0.25	0.7	1	<0.2	293	<0.05	<0.05	<0.2	<0.005	0.10	0.4	5
L841980		1.3	<0.002	0.01	0.63	0.6	1	<0.2	271	<0.05	0.07	<0.2	<0.005	0.10	0.2	7
L841981		1.1	<0.002	0.01	0.15	0.3	<1	<0.2	212	<0.05	<0.05	<0.2	<0.005	0.09	0.1	1
L841982		2.9	<0.002	0.01	0.23	0.8	<1	<0.2	201	<0.05	0.06	0.3	0.006	0.18	0.3	3
L841983		1.8	<0.002	0.01	0.37	0.6	<1	<0.2	190.0	<0.05	0.05	0.2	0.006	0.11	0.2	3
L841984		1.2	<0.002	0.02	0.33	0.5	<1	<0.2	252	<0.05	<0.05	<0.2	<0.005	0.10	0.2	1
L841985		3.2	<0.002	0.01	0.46	1.1	<1	<0.2	190.0	<0.05	0.10	0.3	0.009	0.16	0.2	4
L841986		2.4	<0.002	0.01	0.53	0.5	<1	<0.2	249	<0.05	0.06	0.2	0.006	0.07	0.2	7

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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 25-AUG-2013
Account: MTT

Project: String

CERTIFICATE OF ANALYSIS WH13143905

Sample Description	Method	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-XRF26	ME-XRF26	ME-XRF26	ME-XRF26	ME-XRF26	ME-XRF26	ME-XRF26	ME-XRF26	ME-XRF26	ME-XRF26	ME-XRF26
	Analyte	W	Y	Zn	Zr	Al2O3	BaO	CaO	Cr2O3	Fe2O3	K2O	MgO	MnO	Na2O	P2O5	SiO2
	Units	ppm	ppm	ppm	ppm	%	%	%	%	%	%	%	%	%	%	%
	LOR	0.1	0.1	2	0.5	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.05
L860768		<0.1	9.2	9	0.6	0.03	0.01	55.4	<0.01	0.04	<0.01	0.32	0.01	<0.01	0.02	0.47
L860769		<0.1	8.6	7	0.9	0.05	0.01	55.3	<0.01	0.05	<0.01	0.24	0.01	<0.01	0.02	0.37
L860770		0.1	29.2	13	6.9	0.14	0.06	53.4	<0.01	0.12	0.03	0.35	0.06	<0.01	0.56	3.99
L860771		<0.1	14.7	13	4.0	0.08	<0.01	55.2	<0.01	0.08	0.01	0.33	0.02	<0.01	0.46	0.47
L860772		0.2	22.6	18	5.5	0.21	0.02	54.7	<0.01	0.16	0.04	0.32	0.13	<0.01	0.53	0.96
L860773		0.2	18.8	20	5.2	0.27	0.01	54.2	<0.01	0.17	0.07	0.35	0.07	<0.01	0.56	1.25
L860774		<0.1	6.4	12	1.6	0.10	0.01	55.3	<0.01	0.07	0.01	0.33	0.02	<0.01	0.10	0.64
L860775		0.3	23.5	19	6.4	0.14	0.01	54.7	<0.01	0.21	0.03	0.26	0.11	<0.01	0.77	1.14
L860776		0.1	20.8	18	5.2	0.16	0.62	53.7	<0.01	0.14	0.04	0.32	0.20	0.01	0.70	1.51
L841969		<0.1	14.0	13	3.7	0.26	<0.01	53.2	<0.01	0.12	0.08	0.31	0.02	<0.01	0.24	2.50
L841970		<0.1	13.5	11	3.6	0.15	0.01	51.6	<0.01	0.07	0.04	0.24	0.03	<0.01	0.37	6.65
L841971		<0.1	5.9	14	2.8	0.34	<0.01	52.8	<0.01	0.15	0.10	0.31	0.02	<0.01	0.08	3.78
L841972		0.1	5.4	14	3.1	0.44	0.01	52.7	<0.01	0.18	0.14	0.35	0.04	<0.01	0.05	4.76
L841973		0.2	15.4	17	4.7	0.15	<0.01	55.0	<0.01	0.15	0.03	0.28	0.04	<0.01	0.18	0.70
L841974		<0.1	8.1	10	2.4	0.11	<0.01	55.3	<0.01	0.07	0.02	0.25	0.03	<0.01	0.13	0.85
L841975		0.1	8.0	10	2.8	0.12	<0.01	54.5	<0.01	0.11	0.02	0.23	0.03	<0.01	0.09	0.89
L841976		0.1	15.5	18	6.1	0.39	0.02	50.4	<0.01	0.21	0.11	0.23	0.08	<0.01	0.41	9.09
L841977		<0.1	8.2	10	2.9	0.12	<0.01	53.5	<0.01	0.10	0.02	0.23	0.03	<0.01	0.23	3.60
L841978		0.1	14.1	12	4.5	0.19	<0.01	54.3	<0.01	0.14	0.05	0.25	0.04	<0.01	0.17	1.26
L841979		0.1	11.1	14	3.4	0.12	<0.01	54.4	<0.01	0.12	0.03	0.26	0.03	<0.01	0.09	1.26
L841980		0.1	14.2	13	3.6	0.11	<0.01	54.2	<0.01	0.10	0.01	0.26	0.08	<0.01	0.15	0.89
L841981		<0.1	4.5	6	1.6	0.09	0.03	54.7	<0.01	0.06	0.01	0.20	0.02	<0.01	0.06	0.98
L841982		0.1	16.4	12	5.3	0.23	0.02	54.1	<0.01	0.13	0.06	0.25	0.03	<0.01	0.51	2.04
L841983		0.1	12.1	14	4.0	0.23	0.02	53.6	<0.01	0.26	0.06	0.28	0.08	<0.01	0.44	1.72
L841984		0.1	13.0	13	3.8	0.11	0.07	54.2	<0.01	0.08	0.02	0.28	0.03	<0.01	0.14	0.68
L841985		0.1	16.2	16	4.5	0.29	<0.01	54.3	<0.01	0.16	0.08	0.33	0.08	<0.01	0.33	2.08
L841986		0.2	11.3	13	3.5	0.19	<0.01	54.1	<0.01	0.23	0.05	0.29	0.12	<0.01	0.27	1.72

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Finalized Date: 25-AUG-2013
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CERTIFICATE OF ANALYSIS WH13143905

Sample Description	Method Analyte Units LOR	ME-XRF26 SrO % 0.01	ME-XRF26 TiO2 % 0.01	ME-XRF26 Total % 0.01	OA-GRA05x LOI 1000 % 0.01
L860768		0.04	<0.01	99.68	43.29
L860769		0.04	<0.01	99.75	43.60
L860770		0.03	0.01	100.40	41.58
L860771		0.02	<0.01	99.58	42.87
L860772		0.02	0.01	99.78	42.62
L860773		0.03	0.02	99.57	42.50
L860774		0.04	<0.01	99.99	43.32
L860775		0.02	0.01	99.83	42.38
L860776		0.03	0.01	99.88	42.04
L841969		0.03	0.01	99.14	42.32
L841970		0.03	<0.01	99.60	40.36
L841971		0.03	0.01	99.53	41.87
L841972		0.04	0.01	100.20	41.45
L841973		0.03	<0.01	99.77	43.17
L841974		0.02	<0.01	100.00	43.20
L841975		0.02	<0.01	99.28	43.23
L841976		0.04	0.01	100.10	39.07
L841977		0.03	<0.01	99.91	42.00
L841978		0.03	0.01	99.48	43.00
L841979		0.03	<0.01	99.59	43.19
L841980		0.03	<0.01	98.83	42.95
L841981		0.02	<0.01	99.25	43.03
L841982		0.02	0.01	99.59	42.15
L841983		0.02	0.01	99.34	42.56
L841984		0.03	<0.01	99.10	43.38
L841985		0.02	0.01	100.10	42.36
L841986		0.03	0.01	99.56	42.50

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CERTIFICATE OF ANALYSIS WH13143905

CERTIFICATE COMMENTS

ANALYTICAL COMMENTS

Applies to Method: REE's may not be totally soluble in this method.
ME-MS61

Applies to Method: Interference: Samples with Ca>10% on ICP-MS As. ICP-AES As results reported (5 ppm DL)
ME-MS61

LABORATORY ADDRESSES

Applies to Method: Processed at ALS Whitehorse located at 78 Mt. Sima Rd, Whitehorse, YT, Canada.

CRU-31	CRU-QC	LOG-22	PUL-31
PUL-QC	SPL-21	WEI-21	

Applies to Method: Processed at ALS Vancouver located at 2103 Dollarton Hwy, North Vancouver, BC, Canada.

ME-MS61	ME-XRF26	OA-GRA05x