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ASSESSMENT REPORT

describing

GEOCHEMICAL SAMPLING, PROSPECTING, HAND TRENCHING AND GEOLOGICAL MAPPING

Field work performed between July 12 and 22, 2013

at the

NAD PROPERTY

Nad 1-76 YD113331-YD113406

NTS 105O/13 & 106B/04
Latitude 64°00' N; Longitude 131°54' W

Mayo Mining District
Yukon Territory

prepared by

Archer, Cathro & Associates (1981) Limited

for

STRATEGIC METALS LTD.

by

A. Mitchell, B.Sc. GIT

January 2014

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INTRODUCTION

The Nad property covers a sizeable gold and pathfinder geochemical anomaly of the type associated with Carlin-type gold deposits. This anomaly lies 400 m along strike from and within the same stratigraphic section as Anthill Resources Ltd.'s Venus gold discovery, where initial drilling returned 9.76 g/t gold over 38.7 m (Anthill Resources, 2013). The property is located within a highly prospective geological district known as the Rackla Belt, which also hosts ATAC Resources Ltd.'s Carlin-type gold discoveries (Osiris, Conrad, Anubis and others). The Nad property is one of several claim blocks comprising Strategic Metals Ltd.'s wholly owned Midas Touch Project.

This report describes a program of geochemical sampling, prospecting, hand trenching and geological mapping, which was conducted between July 12 and 22, 2013 by Archer, Cathro & Associates (1981) Limited on behalf of Strategic Metals. The author interpreted all data resulting from the program; his Statement of Qualifications is in Appendix I. A Statement of Expenditures is located in Appendix II.

PROPERTY LOCATION, CLAIM DATA AND ACCESS

The Nad property consists of 76 contiguous mineral claims located in east-central Yukon at latitude 64°00′ north and longitude 131°54′ west, on NTS map sheets 105O/13 and 106B/04 (Figure 1). The property covers an area of approximately 1580 ha (15.8 km^2). The claims are registered with the Mayo Mining Recorder in the name of Archer Cathro, which holds them in trust for Strategic Metals. Specifics concerning claim registration are tabulated below, while the locations of individual claims are shown on Figure 2 – note that the western claim boundary as surveyed by GPS is slightly west of the idealized boundary shown on the mining recorder's claim map.

Claim Name	Grant Number	Expiry Date*
Nad 1-76	YD113331-YD113406	March 15, 2020

* Expiry dates do not include 2013 work, which has not yet been filed for assessment credit.

The Nad property lies 200 km east-northeast of the town of Mayo, the nearest supply centre. The closest road access is at the community of Keno City, which is situated about 46 km by road northeast of Mayo.

In 2013, access to and from the Nad property involved fixed-wing aircraft that flew from Mayo to the Stewart Airstrip, located 16 km west of the property. From there, mobilization to and from the property was performed with an AStar B3 helicopter operated by Horizon Helicopters from a temporary base at ATAC Resources' Nadaleen camp, which lies approximately 10 km north-northwest of the Stewart Airstrip.

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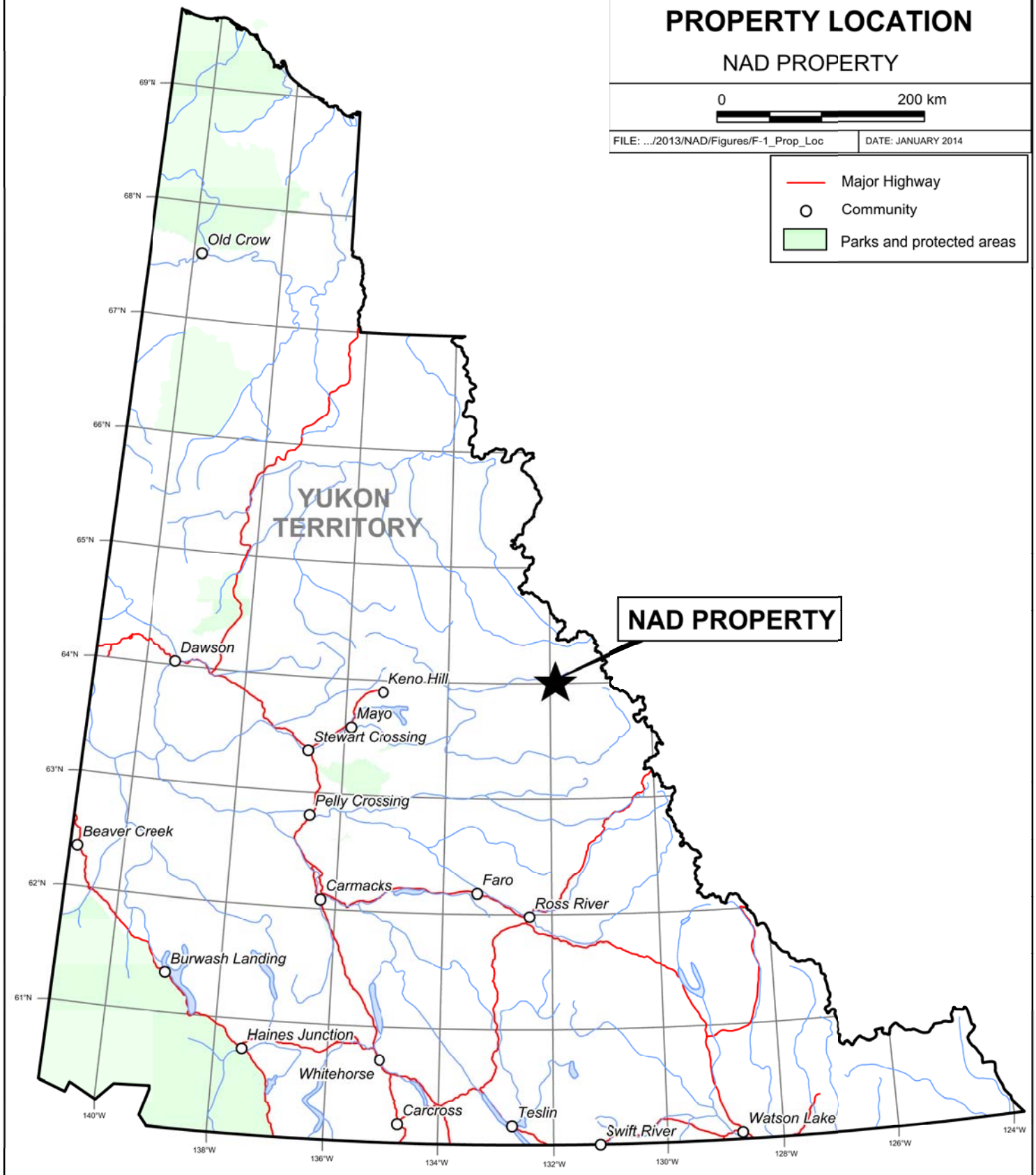
FIGURE 1
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

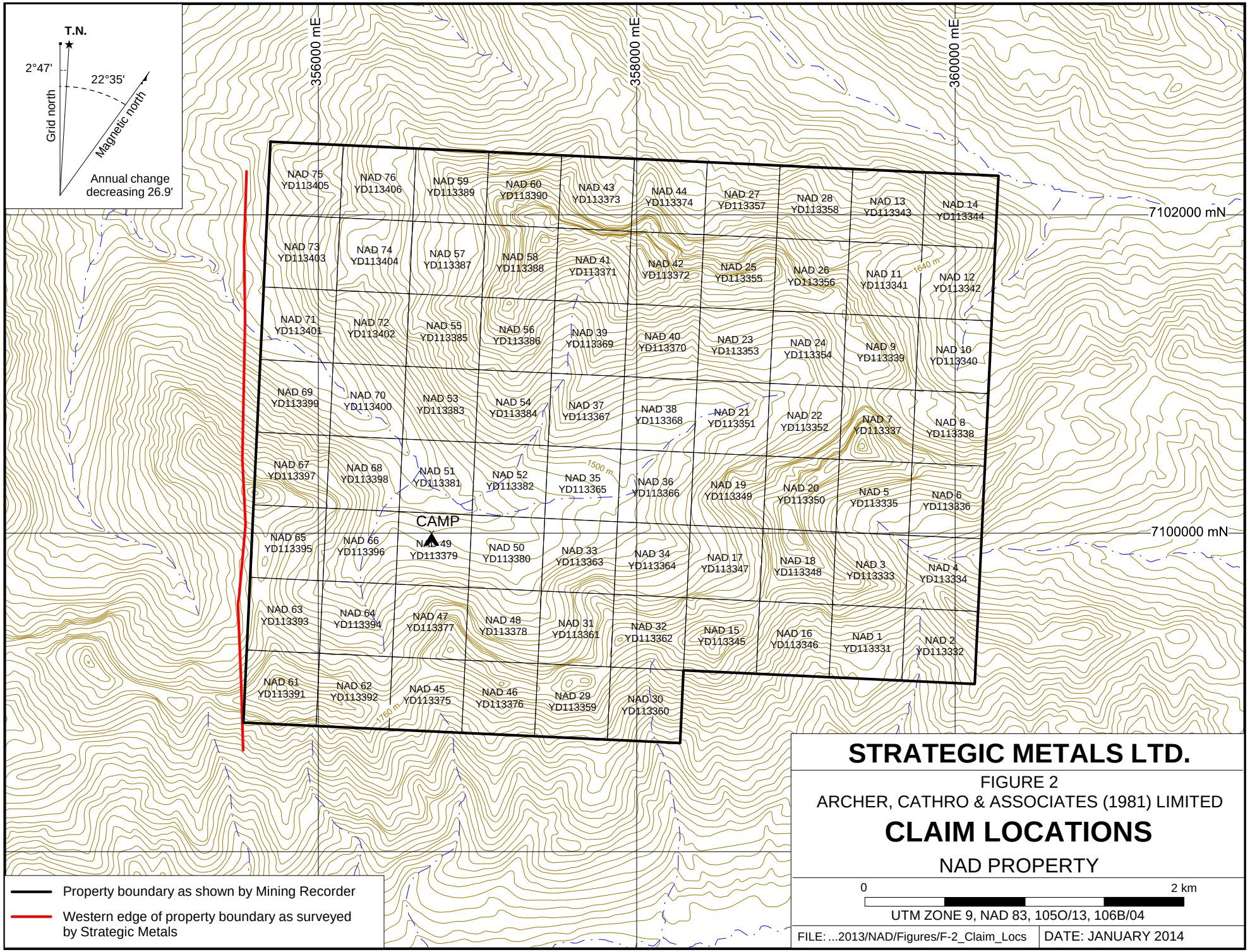
PROPERTY LOCATION

NAD PROPERTY

0 200 km

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T.N.
2°47'
22°35'
Grid north
Magnetic north
Annual change decreasing 26.9'
356000 mE
358000 mE
360000 mE
7102000 mN
7100000 mN
NAD 75 YD113405
NAD 76 YD113406
NAD 59 YD113389
NAD 60 YD113390
NAD 43 YD113373
NAD 44 YD113374
NAD 27 YD113357
NAD 28 YD113358
NAD 13 YD113343
NAD 14 YD113344
NAD 73 YD113403
NAD 74 YD113404
NAD 57 YD113387
NAD 58 YD113388
NAD 41 YD113371
NAD 42 YD113372
NAD 25 YD113355
NAD 26 YD113356
NAD 11 YD113341
NAD 12 YD113342
1640 m
NAD 71 YD113401
NAD 72 YD113402
NAD 55 YD113385
NAD 56 YD113386
NAD 39 YD113369
NAD 40 YD113370
NAD 23 YD113353
NAD 24 YD113354
NAD 9 YD113339
NAD 10 YD113340
NAD 69 YD113399
NAD 70 YD113400
NAD 53 YD113383
NAD 54 YD113384
NAD 37 YD113367
NAD 38 YD113368
NAD 21 YD113351
NAD 22 YD113352
NAD 7 YD113337
NAD 8 YD113338
NAD 67 YD113397
NAD 68 YD113398
NAD 51 YD113381
NAD 52 YD113382
1500 m
NAD 35 YD113365
NAD 36 YD113366
NAD 19 YD113349
NAD 20 YD113350
NAD 5 YD113335
NAD 6 YD113336
CAMP
NAD 65 YD113395
NAD 66 YD113396
NAD 49 YD113379
NAD 50 YD113380
NAD 33 YD113363
NAD 34 YD113364
NAD 17 YD113347
NAD 18 YD113348
NAD 3 YD113333
NAD 4 YD113334
NAD 63 YD113393
NAD 64 YD113394
NAD 47 YD113377
NAD 48 YD113378
NAD 31 YD113361
NAD 32 YD113362
NAD 15 YD113345
NAD 16 YD113346
NAD 1 YD113331
NAD 2 YD113332
NAD 61 YD113391
NAD 62 YD113392
NAD 45 YD113375
NAD 46 YD113376
NAD 29 YD113359
NAD 30 YD113360
1760 m
Property boundary as shown by Mining Recorder
Western edge of property boundary as surveyed by Strategic Metals
STRATEGIC METALS LTD.
FIGURE 2
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
CLAIM LOCATIONS
NAD PROPERTY
0
2 km
UTM ZONE 9, NAD 83, 105O/13, 106B/04
FILE: ...2013/NAD/Figures/F-2_Claim_Locs
DATE: JANUARY 2014

HISTORY AND PREVIOUS WORK

In 1990, the Geological Survey of Canada (GSC) conducted a low-density stream sediment and water sampling survey on NTS map sheet 105O (Friske et al., 1991). One sample taken from a creek draining the southeastern part of the current Nad property returned background results for all elements of interest.

In 2001, the GSC completed low-density stream sediment and water sampling on NTS map sheet 106B (Héon, 2003). A sample collected from the main creek draining west off the property yielded 110 ppm arsenic, 13.9 ppm mercury and 0.63 ppm antimony with background gold and thallium results.

In 2008, ATAC Resources conducted a reconnaissance stream sediment sampling program looking for PGM-rich nickel mineralization associated with ultramafic intrusions. Four samples were taken from the west-central part of what is now the Nad property and two samples were collected to the immediate northeast. One sample collected from the property yielded moderately anomalous values for gold (14 ppb) and antimony (2 ppm). All other gold pathfinder elements returned background results.

In 2009, ATAC Resources followed up strong arsenic silt anomalies reported by the GSC's 2001 regional sampling program in an area about 24 km northwest of the Nad property. Reconnaissance sampling by ATAC Resources returned a string of moderately to very strongly anomalous results ranging from 12 to 1775 ppb gold and 123 to 155,000 ppm arsenic (Eaton, 2010). As a result, a very large claim block was staked by ATAC Resources in that area (the Nadaleen Trend Project).

In 2010, ATAC Resources discovered Carlin-type gold mineralization on its Nadaleen Trend Project. Work carried out that year included grid soil sampling, more stream sediment sampling, geological mapping, prospecting and diamond drilling (Lane, 2011). This work identified four showings featuring decalcification and silicification of carbonate strata with visible realgar, orpiment and dark grey sooty pyrite, which are characteristics of deposits in the Carlin Trend of Nevada (Lane, 2011).

In November 2009, Strategic Metals purchased ATAC Resources' regional exploration data base and in late 2010, it staked the Nad property to cover stratigraphic units and structural features believed to resemble those associated with ATAC Resources' Nadaleen Trend discoveries.

In 2011, Strategic Metals completed limited stream sediment and soil geochemical sampling, prospecting and geological mapping on its Nad property. During this work, Carlin-type mineralization comprising realgar and orpiment was discovered within a locally decalcified carbonate horizon. Soil and rock geochemical values for Carlin-type pathfinder elements arsenic and mercury are very strongly elevated over a 1400 m long trend and are supported by less abundant, moderately anomalous thallium and antimony values (Mitchell, 2012). Some elevated gold values up to 90 and 141 ppb were obtained from soil and rock samples, respectively, within this trend.

In 2012, Strategic Metals performed additional soil geochemical sampling, prospecting and geological mapping on the Nad property. Soil sampling outlined four areas (Anomalies A, B, C and D) with elevated Carlin-type pathfinder elements and variable gold results. Detailed mapping focused on the west-central part of the property within the area of known realgar mineralization and favourable carbonate stratigraphy. Cursory mapping and limited prospecting were done in the southwestern part of the property (Drechsler, 2013).

GEOMORPHOLOGY AND CLIMATE

The Nad property is situated in the Selwyn Mountains and is drained by creeks that flow into the Stewart River, which connects to the Pacific Ocean via the Yukon River.

The property covers a westerly to northwesterly draining, relatively flat-bottomed valley and a surrounding rugged, arcuate ridge system. Elevations on the property range from 1220 to 2060 m. Approximately three-quarters of the property lies above treeline, which is at about 1500 m. Grass, moss, talus slopes and abundant outcrop characterize alpine terrain on the property, while subalpine areas typically are densely vegetated with buckbrush and are devoid of outcrop. Creeks on the property have sufficient water for camp and drilling purposes throughout the summer and early fall.

The Nad property lies within the limits of the McConnell glaciation, which affected the region approximately 20,000 years ago. Regional ice movement in the area was southwesterly to westerly; however, local glaciers on the property likely moved in a westerly to northwesterly direction, along the main valley floor.

Soil development and overburden thickness are highly variable on the property. Maximum depths are reached near the valley floor. Glacial transport, fluvial processes and mass wasting have all affected soil development.

The climate in the area of the Nad property is typical of northern continental regions with long, cold winters, truncated fall and spring seasons and short, mild summers. Although summers are relatively warm, snowfall can occur in any month. The property is mostly snow free from mid June to late September.

REGIONAL GEOLOGY

The Nad property is located at the eastern end of the Rackla Belt, which is an 18 by 120 km district containing a variety of mineral occurrences, including recently discovered Carlin-style gold prospects.

The Rackla Belt spans the southern portion of the Nadaleen map sheet (106C), southeastern corner of the Nash Creek map sheet (106D), and the northwestern corner of the Bonnet Plume Lake map sheet (106B). The GSC published 1:250,000 scale geological maps of the Nash Creek, Nadaleen and Bonnet Plume Lake map sheets in 1972 (Green), 1974 (Blusson) and 1974 (Blusson) respectively. In 1990, Indian and Northern Affairs Canada released 1:50,000 scale

geological mapping of NTS map sheet 106D/01 (Abbott, 1990) in the western part of the Rackla Belt.

In 2010, the Yukon Geological Survey (YGS) initiated a project to better understand the geology of the Rackla Belt, as a result of the recent discoveries in the area. Work to date on that project has included 1:50,000 scale mapping of the: 1) Mount Mervyn map area (106C/04) in 2010 (Chakungal and Bennett, 2011); 2) Mount Ferrell map area (106C/03) in 2011 (Colpron, 2012); 3) Ortell Lake and Mount Stenbraten map areas (106C/02 and 01) in 2012 (Colpron et al, 2013); and 4) an unnamed map sheet (106B/04, not yet published) in 2013. It also included integration of structures and stratigraphic units across map sheets 106C/01 to 106C/04 and 106D/01 (Colpron et al, 2013).

Geology of the Rackla Belt presented in the following paragraphs is summarized from the YGS's recent work (Colpron et al, 2013).

The Rackla Belt straddles the boundary between deep water, dominantly clastic rocks of the Selwyn Basin to the south and shallower water shelf strata of the Mackenzie Platform to the north.

The Rackla Belt is divided into three main structural panels – Richardson fault array, Mackenzie fold belt and Selwyn fold belt (Figure 3). Both the north-trending Richardson fault array and the northern edge of the northwest-trending Selwyn fold belt have prolonged histories of Proterozoic and Paleozoic faulting (mainly extensional and strike-slip) that were reactivated during Mesozoic compression.

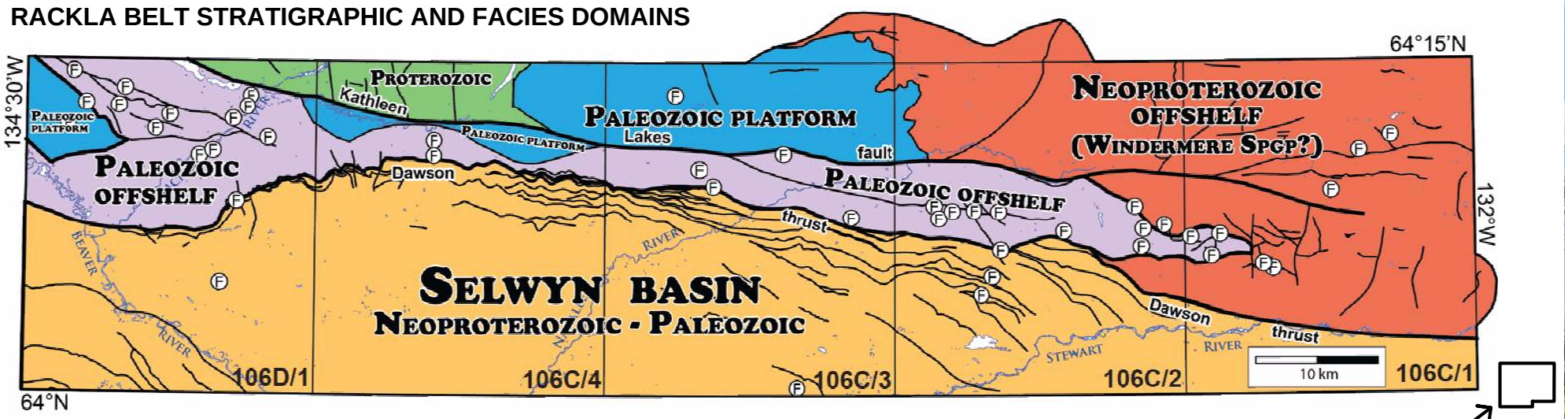
The three main structural panels are separated by the Dawson Thrust and Kathleen Lakes faults (Figure 3). The Dawson Thrust Fault is a crustal break that may date back to late Neoproterozoic rifting and was subsequently reactivated as a north-directed thrust fault during Paleozoic extension and Mesozoic compression. The direction of movement along Mesozoic thrust faults in the region is generally towards the north. The Kathleen Lakes Fault is an enigmatic structure with uncertain kinematics. It likely has a long history that may have begun as a normal fault in the Neoproterozoic and has since been reactivated, possibly accommodating strike-slip and normal movement.

Both extensional and apparent sinistral strike-slip faults cross-cut structures associated with compression represent some of the youngest deformation in the Rackla Belt. Some strike-slip reactivation may have occurred along both the Kathleen Lakes and Dawson Thrust faults; however, the amount of motion is probably very small and appears to die out to the east. The youngest cross-cutting structures may play an important role in Carlin-type gold mineralization.

The Rackla Belt can be divided into five stratigraphic and facies domains that are generally bounded by the Dawson Thrust and Kathleen Lakes faults (Figure 3).

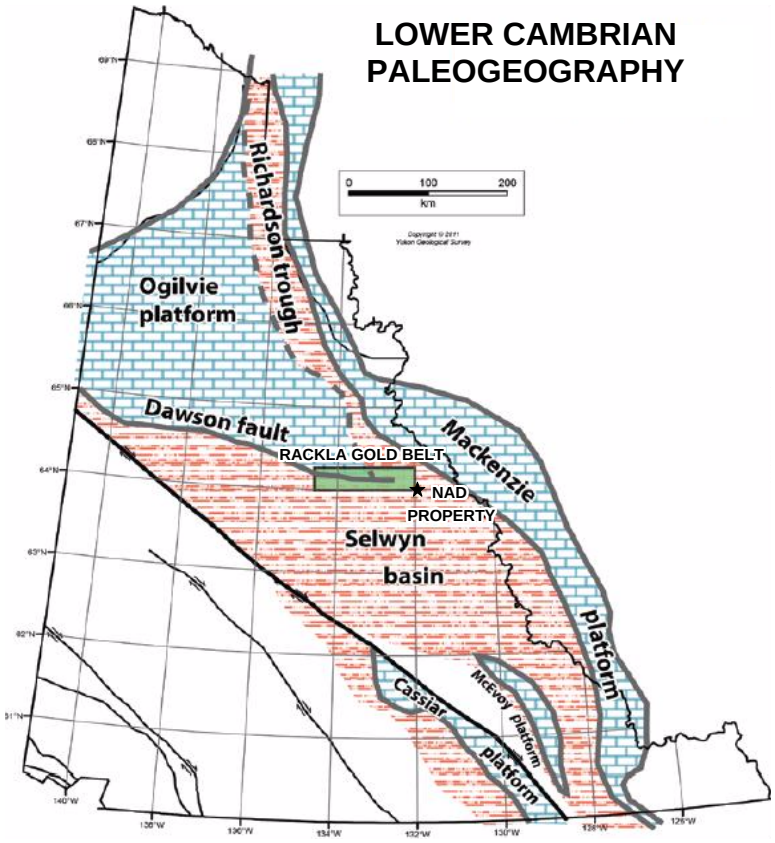
1) Neoproterozoic to Paleozoic Selwyn Basin: The southern part of the belt (hanging wall of the Dawson Thrust Fault) comprises Neoproterozoic to Upper Paleozoic predominantly off-shelf clastic sedimentary rocks of Selwyn Basin;

RACKLA BELT STRATIGRAPHIC AND FACIES DOMAINS

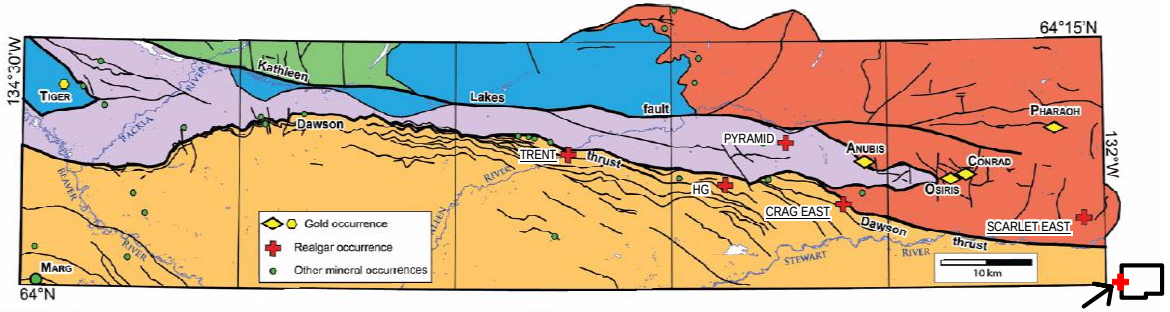


NAD PROPERTY

LOWER CAMBRIAN PALEOGEOGRAPHY



MINERALIZATION ALONG RACKLA BELT



Note: Underlined showings are held by Strategic Metals Ltd.

VENUS

After Colpron et al, 2013

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FIGURE 3

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

RACKLA BELT REGIONAL GEOLOGY

NAD PROPERTY

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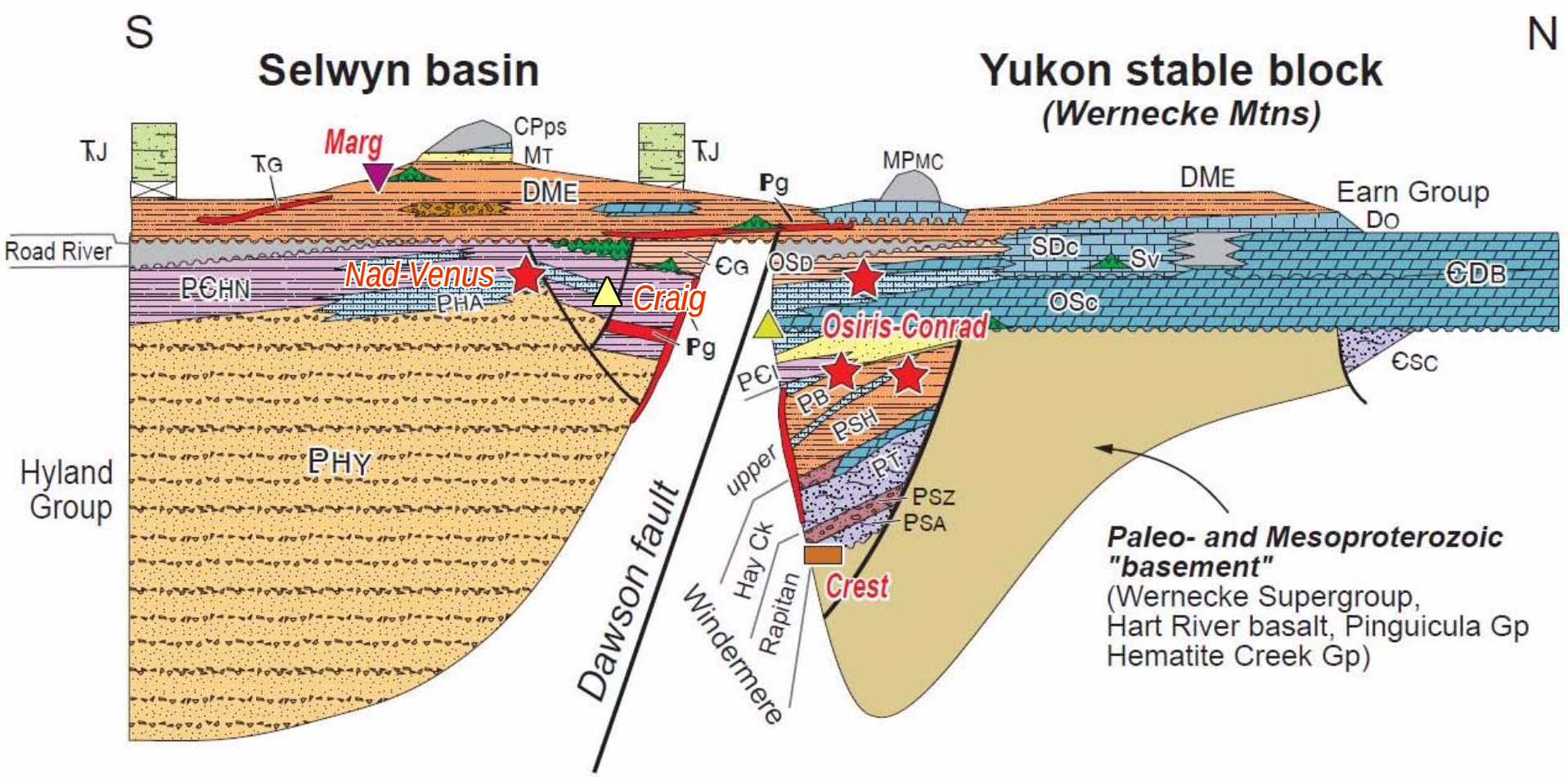
2) Paleozoic Off-shelf: To the north of the Selwyn Basin, Ordovician to Permian off-shelf carbonate and shale (including abundant debris flow and turbidite deposits) are bound by the Dawson Thrust and Kathleen Lakes faults;
3) Neoproterozoic Off-shelf (Windermere Supergroup?): In the northeastern part of the belt, rocks in the footwall of the Dawson Thrust Fault consist of fine-grained siliciclastic and carbonate rocks. Ediacaran fossils in this sequence suggest correlation with the upper part of the Neoproterozoic Windermere Supergroup;
4) Paleozoic Platform: Platformal carbonate rocks of Ordovician to Devonian age occur mainly north of the Kathleen Lakes Fault in the central part of the belt. A notable exception is a window of this package at the west end of the belt; and,
5) Proterozoic: Older Proterozoic rocks of the Wernecke Supergroup and Pinguicula Group occupy the region north of the Kathleen Lakes Fault in the northwestern part of the belt.

The transition between platformal and basinal facies varies around Selwyn Basin. Its eastern boundary exhibits a more typical facies transition that migrates through time. By contrast, the northern boundary of Selwyn Basin is strongly localized and was apparently controlled by the Dawson Thrust Fault. Figure 4 illustrates an idealized cross-section through Rackla Belt stratigraphy, along the northern boundary of Selwyn Basin.

The Nad property lies within Selwyn Basin south of the projection of the Dawson Thrust Fault (Figures 3 and 4). In 1974, the GSC published a geological map for NTS map sheet 106B at a 1:250,000 scale (Blusson, 1974). Based on this work, the Nad property is underlain by undifferentiated Upper Proterozoic to Lower Cambrian Hyland Group (PCH). More recent work by the YGS has recognized sub-units consisting of coarse turbidic clastics characterized by a quartz-rich succession of evenly interbedded sandstone and shale (Yusezyu Formation), limestone (Algae Lake Formation), and fine clastics typified by maroon and green shale (Narchilla Formation). Horizons of conformable Hyland Group intermediate volcanics (PCHvc) have been mapped to the northeast of the property. Several exposures of Lower Cambrian Gull Lake Formation volcaniclastic or sedimentary rocks outcrop to the south and west of the property. Gull Lake Formation overlies Hyland Group. It is notable that most occurrences of Paleozoic volcanic rocks are in the vicinity of the Dawson Thrust Fault. The units are described in Table I.

Table I – Regional Lithological Units
(*after Colpron et al, 2013 and Gordey and Makepeace, 2003*)

Map Suite	Age	Map Unit	Description
Gull Lake Formation	Lower to Middle Cambrian	CGLvc	Brown weathering, green volcanic sandstone, siltstone; locally gritty; conglomerate with mud chips; local orange weathering dolostone bands.
Hyland Group	Upper Proterozoic to Lower Cambrian	PCH	Consists upwards of undivided coarse turbiditic clastics (1), limestone and dolostone (2) and fine clastics typified by maroon and green shale (3).
		PCHvc	Dark brown- and green- to light grey-weathering dark green volcanic rocks, commonly with calcite



Carlin-type Au (epigenetic) occurrence

VMS occurrence

MVT occurrence

Rapitan iron occurrence

TJ - Jones Lake Fm
MPMC - Mount Christie Fm
MT - Tsichu Fm
DMBR - Besa River Fm
DME - Earn Gp
DMP - Prevost Fm
DPL - Portrait Lake Fm
DO - Ogilvie Fm
DF - Funeral Fm
DGB - Grizzly Bear Fm
DN - Nahanni Fm
DH - Headless Fm
DL - Landry Fm
DNA - Natla Fm
DA - Arnica Fm

DS - Sombre Fm
DC - Camsell Fm
SDD - Delorme Fm
SDS - Sapper Fm
SS - Steele Fm
OSW - Whittaker Fm
CDB - Bouvette Fm
CSH - Haywire Fm
OBS - Broken Skull Fm
OSD - Duo Lakes Fm
COR - Rabbitkettle Fm
CSC - Slats Creek Fm
CA - Avalanche Fm
CRS - Rockslide Fm
CG - Gull Lake Fm

CS - Sekwi Fm
PCV - Vampire Fm
PCBR - Backbone Ranges Fm
PCI - Ingta Fm
PCHN - Narchilla Fm
PHA - Algae Fm
PHY - Yusezu Fm
PB - Blueflower Fm
PSH - Sheepbed Fm
PIB - Icebrook Fm
PK - Keele Fm
PT - Twitya Fm
PSZ - Shezal Fm
PSA - Sayunei Fm
PCL - Coates Lake Gp

Unnamed units have lower case identifiers

Chert conglomerate, grit sandstone, and siltstone
Chert, shale
Shale
Siltstone, shale
Sandstone, siltstone, shale
Shale, sandstone
Grit, sandstone, shale (turbidites)

Mafic volcanic rocks
Diabase sills and dikes
Diamictite
Quartzite
Silty and argillaceous limestone
Dolostone
Limestone

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FIGURE 4

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

IDEALIZED REGIONAL CROSS-SECTION

NAD PROPERTY

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DATE: JANUARY 2014

			filled vesicles, breccia, tuff, and agglomerate; minor interbedded shale, chert, siltstone, and limestone.

PROPERTY GEOLOGY

Regional-scale mapping performed in the Nad property area identified a large package of undifferentiated Hyland Group rocks. In 2012 and 2013, the YGS conducted 1:50,000 scale mapping in the area and recognized the presence of Gull Lake Formation and three formations within the Hyland Group: Narchilla, Yusezyu; and, Algae Lake (Colpron et al., 2012 and Moynihan et al., in-press).

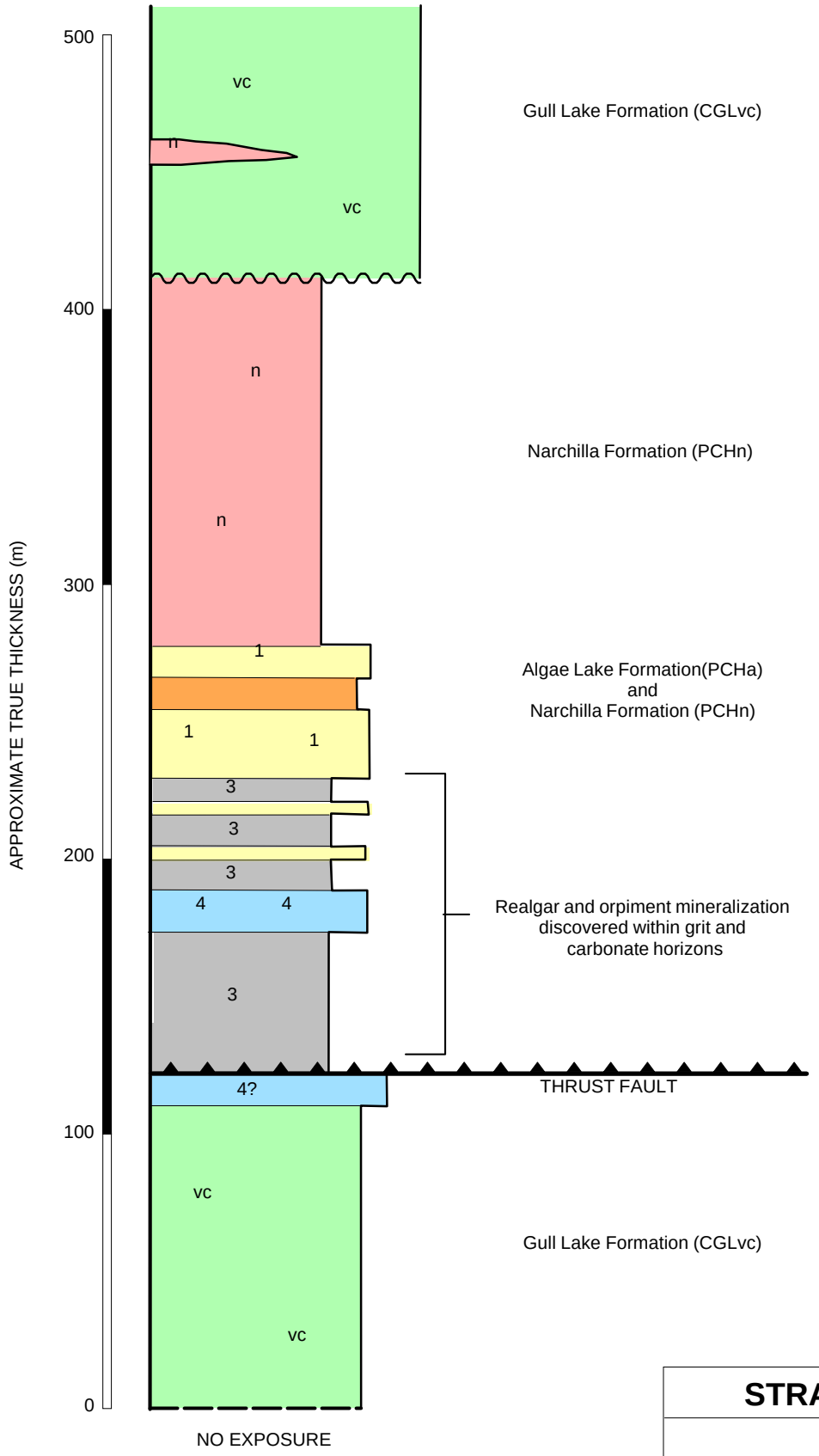
Since 2011, Strategic Metals has performed property-scale mapping within an 800 m wide by 1800 m long swath along the western property boundary, including detailed mapping in the Aphrodite Zone (Figure 5). This zone covers an 800 by 500 m area that lies 400 m east of Anthill Resources' Venus discovery, within the same favourable stratigraphy.

The Aphrodite Zone is bisected by a west-northwesterly oriented thrust fault. The footwall rocks exposed on the northern side of the fault are mostly Gull Lake Formation volcaniclastics containing local maroon shale (Narchilla Formation) breccia fragments. A narrow, less than 20 m thick, band of unassigned 'zebra' dolostone lies above the volcaniclastic unit on the footwall side of the fault. According to Lane (2014, pers. comm.), elsewhere along the Rackla Belt 'zebra' dolostone can be attributed to hydrothermal alteration and not depositional environment. Given its stratigraphic setting, it is unlikely that this dolostone is the same unit as the Algae Lake Formation 'zebra' dolostone observed in the hanging wall stratigraphy described below.

Most of the rocks that are known to be prospective for Carlin-type gold mineralization in the Aphrodite Zone occur above the thrust fault, within a nearly 200 m thick sequence comprising turbiditic clastic and carbonate rocks of the Yusezyu and Algae Lake formations, which include a second horizon of 'zebra' dolostone. These formations are interbedded and exhibit predominantly easterly strikes and moderate dips to the south, with minor folding in shale and mudstone units. The more resistant units are moderately to strongly fractured. The prospective Yusezyu and Algae Lake formation rocks are overlain by Narchilla Formation maroon and green shale and siltstone, which are unconformably overlain by Gull Lake Formation volcaniclastics (Moynihan et al., in-press). In the eastern part of the Aphrodite Zone the favourable hanging wall stratigraphy is obliquely truncated by the thrust fault.

Geology in the southern part of the mapped area is inferred from felsenmeer along a southerly-trending ridge and from laterally continuous outcrops on the north side of a peak. The southern area is underlain by variably folded and interbedded units of Yusezyu, Algae Lake and Narchilla formations including laminated mudstone, limestone, limey shale, rudstone, sandstone to quartz-pebble conglomerate and maroon and green shale and siltstone.

A stratigraphic column for the detailed map area is illustrated on Figure 6, while the individual rock types are described in more detail in Table II below.



Lower to Middle Cambrian

Gull Lake Formation (CGLvc)

vc — Volcaniclastic

Neoproterozoic to Lower Cambrian

Narchilla Formation (PCHn)

n — Shale

Yusezyu Formation (PCHy)

1 — Grit, sandstone, quartz-pebble conglomerate

2 — Sandstone

3 — Interbedded mudstone, fine grained limestone and silty limestone

Algae Lake Formation (PCHa)

4 — Dolostone

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FIGURE 6

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

STRATIGRAPHIC COLUMN

NAD PROPERTY

FILE: .../Nad/Figures/Stratigraphic_column.wor | DATE: JANUARY 2014

Table II – Rock Type Descriptions for Detailed Map Area

Rock Type	Map Unit	Regional Unit	Description
Upper Volcanic	PCHvc	Gull Lake Formation	Dark green, fine grained volcanic sandstone and rare conglomerate with maroon shale clasts; locally brecciated; variably magnetic.
Shale	PCHn	Narchilla Formation	Maroon and green shale.
Rudstone	PCHa3	Algae Lake Formation	Limestone and grey mudstone within a dark grey calcareous matrix; calcite veinlets common within clasts.
Limestone	PCHa3	Algae Lake Formation	Orange weathering, well bedded (mm to cm scale), fine grained limestone with pervasive calcite veinlets.
Dolostone	PCHa4	Algae Lake Formation	Medium to dark grey, fine to medium grained, massive dolostone.
Mudstone	PCHy3	Yusezyu Formation	Grey to black, platey, non-calcareous mudstone and shale.
Sandstone	PCHy2	Yusezyu Formation	Light brown weathering, chocolate brown, medium grained micaceous sandstone with shaley partings.
Grit	PCHy1	Yusezyu Formation	Orange-grey weathering, fine grained, sandy, siliceous platey to blocky grit and minor blocky weathering, quartz pebble conglomerate.

REGIONAL MINERALIZATION

The Rackla Belt is host to a range of mineralization types, including various styles of base metal and gold occurrences (Colpron et al, 2013). The majority of mineral occurrences lie in close proximity to the Dawson Thrust Fault. Notable occurrences include the Marg volcanogenic massive sulphide deposit and the Tiger carbonate-replacement gold deposit in the western part of the belt, the Craig Mississippi Valley type(?)/replacement-style zinc-lead deposits in the central part of the belt and the district of recently discovered Carlin-type gold occurrences in the eastern part of the belt (Figure 4).

The Nad property lies at the eastern end of the Rackla Belt, adjacent to Anthill Resources' Carlin-type gold discovery (Venus Zone), which was made in the section of interbedded Algae Lake and Yusezyu formation stratigraphy that extends east onto the Nad property. Gold at the Venus Zone is hosted in Algae Lake Formation dolostone, which is cut by east-northeast-trending structures that are believed to be controls for mineralization. This work identified gold values up to 8.52 g/t in soil, 87.2 g/t in bedrock and 9.76 g/t over 38.7 m in one of six diamond, 2012 drill holes (Anthill Resources, 2013). The discovery drill hole was collared approximately 400 m west of the Nad property boundary and was drilled at an azimuth of 295º.

The Nad property is located 25 to 35 km southeast of ATAC Resources' Carlin-type gold discoveries that include six drill confirmed zones – Osiris, Conrad, Isis, Isis East, Sunrise and

Anubis – collectively known as the Nadaleen Trend (Figures 3 and 4). These occurrences lie in the footwall of the Dawson Thrust Fault and are hosted by Middle Proterozoic to Lower Paleozoic silty limestone, calcareous diamictites, non-calcareous siliciclastics and mafic intrusions that have undergone polyphase deformation (ATAC Resources, 2013). Gold mineralization occurs within all units, but is best developed within the limestone sequences where alteration is characterized by decalcification accompanied by peripheral calcite flooding. Mineralization within non-calcareous rocks is generally hosted within brittle fractures and is directly associated with fault breccia and/or intense fracture development. Gold mineralization is most commonly associated with black, fine grained, sooty pyrite, and is sometimes accompanied by realgar and orpiment.

The setting, mineralization and alteration of the Venus Zone and Nadaleen Trend discoveries are consistent with their classification as Carlin-type gold deposits.

MINERALIZATION

In 2011, Strategic Metals collected 21 rock samples from prospective units of the Yusezyu and Algae Lake formations. In 2012, Strategic Metals took an additional eight rock samples from the under-explored southwestern part of the property. In 2013, Strategic Metals collected a total of 51 rock samples from the property. Thirty-four of the samples were taken within the Aphrodite Zone near the western property boundary, while the remaining 17 samples were collected to the south and east.

The 2013 sample locations are plotted on Figure 7, which also thematically illustrates results from all years for gold, arsenic, thallium, mercury and antimony above simplified geology. Rock Sample Descriptions are provided in Appendix III and Certificates of Analysis are given in Appendix IV.

In 2013, rock geochemical sample sites on the property were marked with orange flagging tape labelled with the sample number. The location of each sample was determined using a hand-held GPS unit. Sample preparation and multi-element analyses for rock samples were carried out at ALS Minerals in Whitehorse, where they were dried, fine crushed to better than 70% passing 2 mm and then a 250 g split was pulverized to better than 85% passing 75 microns. The fine fractions were then shipped to ALS Minerals in North Vancouver where they were analysed for 51 elements using an aqua regia digestion followed by inductively coupled plasma combined with mass spectroscopy and atomic emission spectroscopy (ME-MS41). An additional 30 g charge was further analysed for gold by fire assay with inductively coupled plasma-atomic emissions spectroscopy finish (Au-ICP21). Over limit arsenic values were determined using aqua regia digestion with inductively coupled plasma and either atomic emission spectroscopy or atomic absorption spectroscopy (As-OG46).

Numerous rock samples comprised variably altered (decalcified, silicified and/or argillized) and/or realgar- and orpiment-bearing limestone, dolostone, quartz grit, quartz pebble conglomerate and volcaniclastic rocks were collected within favourable stratigraphy at the Aphrodite Zone. Most the mineralization were taken from the lower 100 m of the prospective sequence in the hanging wall of the thrust fault; however, the upper 100 m of that sequence is

very rugged and little prospecting was performed in that area. A few areas of mineralization were also discovered in the narrow 'zebra' dolostone unit in the footwall of the thrust fault. The best rock sample results from the Aphrodite Zone are listed in Table III.

Table III – Significant Rock Sample Results

Sample	Arsenic (%)	Gold (g/t)	Thallium (ppm)	Mercury (ppm)	Antimony (ppm)
L865033*	0.95	0.42	2.05	11.7	129.5
L865038*	0.20	0.40	0.19	1750	13.35
L865037*	0.42	0.37	0.24	2.87	5.17
K976818	4.47	0.14	2.83	156.5	39.5
L865057*	5.66	0.07	5.99	78.9	48.9
L865068*	5.49	0.005	10.8	10.5	11.4
L865053*	7.06	0.001	10.8	12.4	22.9
C386158	39.70	0.02	1.85	6.75	93.9
I078650	5.28	0.005	29.6	>10,000	53.8
C386152	2.99	0.02	126.5	569	41.2
C386155	7.72	0.02	8.06	44.2	32.2
C386156	14.55	0.12	77.4	7740	200
C386157	0.51	0.14	2.88	43.2	31.8

* Rock samples collected in 2013

The samples collected south and east of the Aphrodite Zone yielded subdued values for all elements of interest, with the exception of two float samples that returned strongly anomalous values for antimony (264 and 322 ppm), but background values for gold. These samples were composed of pale grey to blue to green chert with disseminated and blebby pyrite and were taken in an area with anomalous gold- and antimony-in-soil results.

SOIL GEOCHEMISTRY

In 2011 and 2012, Strategic Metals collected a total of 874 grid and contour soil samples. The 2011 grid samples were centred over the western part of the Aphrodite Zone, while the 2012 samples extended the grid to the east and south to test the favourable stratigraphy along strike and down-dip.

In 2013, Strategic Metals collected 193 contour soil samples from the northern, eastern and southern parts of the property to test for other areas of Carlin-type mineralization. The 2013 sample locations are illustrated on Figure 8, while results from all programs for gold, arsenic, thallium, mercury and antimony are illustrated thematically on Figures 9 to 13, respectively. Certificates of Analysis are given in Appendix IV.

The 2013 soil sample locations were recorded using hand-held GPS units. Sample sites are marked by aluminum tags inscribed with the sample numbers and affixed to 0.5 m wooden lath that were driven into the ground. Soil samples were collected from 10 to 45 cm deep holes dug by hand-held auger. They were placed into individually pre-numbered Kraft paper bags. The

T.N.
2°47'
22°35'
Grid north
Magnetic north
Annual change decreasing 26.9'

356 000 mE
358 000 mE
360 000 mE
7 102 000 mN
7 100 000 mN

1,840
1,700
1,640

Western edge of property boundary - surveyed
Property boundary - unsurveyed
2013 soil sample location
2011 and 2012 soil sample location

STRATEGIC METALS LTD.

FIGURE 8
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

SOIL SAMPLE LOCATIONS

NAD PROPERTY

0 2 km

UTM ZONE 9, NAD 83, 105O/13, 106B/04

FILE: ...2013/NAD/Figures/F-9_Soil_Locs | DATE: JANUARY 2014

T.N.
2°47'
22°35'
Grid north
Magnetic north
Annual change decreasing 26.9'

PROPERTY BOUNDARY

356000 mE
358000 mE
360000 mE

7102000 mN
7101000 mN

Au-in-Soil (ppb)
≥50 ≤ 90
≥20 < 50
≥10 < 20
≥5 < 10
0 < 5

ANOMALY A
ANOMALY B
ANOMALY C
ANOMALY D

ANTHILL RESOURCES' DISCOVERY DDH

1,840
1,740
1,640
1700 m
1800 m

Western edge of property boundary - surveyed
Property boundary - unsurveyed
Soil anomaly referred to in text

STRATEGIC METALS LTD.

FIGURE 9
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

GOLD GEOCHEMISTRY

NAD PROPERTY

0 1 km

UTM ZONE 9, NAD 83, 105O/13, 106B/04, Contour intervals: 20 m

FILE: ...2011/NAD/Figures/F_10_Au_geochem.wor | DATE: JAN 2014

T.N.
2°47'
22°35'
Grid north
Magnetic north
Annual change decreasing 26.9'

356000 mE
358000 mE
360000 mE
7102000 mN
7101000 mN

PROPERTY BOUNDARY

As-in-Soil (ppm)
≥500 ≤ 2,990
≥200 < 500
≥100 < 200
≥50 < 100
≥20 < 50
0 < 20

ANOMALY A
ANOMALY B
ANOMALY C
ANOMALY D

ANTHILL RESOURCES' DISCOVERY DDH

1,840
1,700
1,660
1,800

Western edge of property boundary - surveyed
Property boundary - unsurveyed
Soil anomaly referred to in text

STRATEGIC METALS LTD.

FIGURE 10
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

ARSENIC GEOCHEMISTRY

NAD PROPERTY

0 1 km

UTM ZONE 9, NAD 83, 105O/13, 106B/04, Contour intervals: 20 m

FILE: ...2013/NAD/Figures/F-11_Arsenic | DATE: JANUARY 2014

T.N.
2°47'
22°35'
Grid north
Magnetic north
Annual change decreasing 26.9'

PROPERTY BOUNDARY

356000 mE
358000 mE
360000 mE

7102000 mN
7101000 mN

Tl-in-Soil (ppm)
≥5 ≤ 6.64
≥2 < 5
≥1 < 2
≥0.5 < 1
≥0.2 < 0.5
0 < 0.2

ANOMALY A
ANOMALY B
ANOMALY C
ANOMALY D

ANTHILL RESOURCES' DISCOVERY DDH

1,840
1,720
1,740
1,760
1,800

Western edge of property boundary - surveyed
Property boundary - unsurveyed
Soil anomaly referred to in text

STRATEGIC METALS LTD.

FIGURE 11
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

THALLIUM GEOCHEMISTRY

NAD PROPERTY

0 1 km

UTM ZONE 9, NAD 83, 105O/13, 106B/04, Contour intervals: 20 m

FILE: ...2013/NAD/Figures/F-12-Thallium | DATE: JANUARY 2014

T.N.
2°47'
22°35'
Grid north
Magnetic north
Annual change decreasing 26.9'

PROPERTY BOUNDARY

356000 mE
358000 mE
360000 mE
7102000 mN
7101000 mN

Hg-in-Soil (ppm)
≥10 ≤ 112
≥5 < 10
≥2 < 5
≥1 < 2
≥0.5 < 1
0 < 0.5

ANOMALY A
ANOMALY B
ANOMALY C
ANOMALY D

ANTHILL RESOURCES' DISCOVERY DDH

1,860
1,740
1,760

Western edge of property boundary - surveyed
Property boundary - unsurveyed
Soil anomaly referred to in text

STRATEGIC METALS LTD.

FIGURE 12
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

MERCURY GEOCHEMISTRY

NAD PROPERTY

0 1 km

UTM ZONE 9, NAD 83, 105O/13, 106B/04, Contour intervals: 20 m

FILE: ...2013/NAD/Figures/F-13-Mercury | DATE: JANUARY 2014

T.N.
2°47'
22°35'
Grid north
Magnetic north
Annual change decreasing 26.9'

PROPERTY BOUNDARY

356000 mE
358000 mE
360000 mE
7102000 mN
7101000 mN

Sb-in-Soil (ppm)
≥10 ≤ 16.2
≥5 < 10
≥2 < 5
≥1 < 2
0 < 1

ANOMALY A
ANOMALY B
ANOMALY C
ANOMALY D

ANTHILL RESOURCES' DISCOVERY DDH

Western edge of property boundary - surveyed
Property boundary - unsurveyed
Soil anomaly referred to in text

STRATEGIC METALS LTD.

FIGURE 13
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

ANTIMONY GEOCHEMISTRY

NAD PROPERTY

0 1 km

UTM ZONE 9, NAD 83, 105O/13, 106B/04, Contour intervals: 20 m

FILE: ...2013/NAD/Figures/F-14_Antimony | DATE: JANUARY 2014

soil samples were sent to ALS Minerals laboratory in Whitehorse, where they were dried and screened to -180 microns. The fine fractions were then shipped to ALS Minerals in North Vancouver where they were analysed for 51 elements using an aqua regia digestion followed by inductively coupled plasma combined with mass spectroscopy and atomic emission spectroscopy (ME-MS41). An additional 30 g charge was further analysed for gold by fire assay with inductively coupled plasma-atomic emissions spectroscopy finish (Au-ICP21). Anomalous thresholds and peak values for the metals of interest are listed in Table IV.

Table IV – Threshold and Peak Values for Soil Samples

Element	Anomalous Thresholds				
	Weak	**Moderate**	**Strong**	**Very Strong**	**Peak**
Gold (ppb)	≥ 10 < 20	≥ 20 < 50	≥ 50	-	90
Arsenic (ppm)	≥ 50 < 100	≥ 100 < 200	≥ 200 < 500	≥ 500	2990
Thallium (ppm)	≥ 0.5 < 1	≥ 1 < 2	≥ 2 < 5	≥ 5	6.64
Mercury (ppm)	≥ 1 < 2	≥ 2 < 5	≥ 5 < 10	≥ 10	112
Antimony (ppm)	≥ 2 > 5	≥ 5 > 10	≥ 10	-	16.2

To date, soil sampling has identified four areas (Anomalies A to D) with elevated arsenic, gold, thallium, mercury and/or antimony values.

Anomaly A encompasses the northern part of the Aphrodite Zone. It is 1900 m long and up to 800 m wide. The western half of this anomaly lies on a rugged, north-facing slope and is characterized by abundant, very strongly anomalous arsenic values with variably gold, thallium, mercury and antimony support. All elevated soil values at this end of the anomaly appear to have sourced mostly from the stratigraphy that hosts the known showings. The anomaly's 800 m width may be exaggerated by downhill dispersion; however, it could also be due to favourable units of the Yusezyu and Algae Lake formations that lie beneath the Gull Lake Formation volcaniclastics north of the thrust fault, in an area covered by till and vegetation. The presence of gold and mercury values located on the floor of the valley that are stronger than those from samples taken further uphill supports the repeated stratigraphy theory. All of the peak values listed in Table IV were obtained from samples collected within western part of Anomaly A, except for antimony.

The eastern half of Anomaly A is primarily defined by weak to moderate arsenic response with intermittent strongly elevated values. The anomalous arsenic results are accompanied by sporadic, weakly elevated mercury and antimony values. This half of the anomaly has a subdued metal signature relative to the western half, but it is entirely grass covered and lies along the valley floor, where glacial till and colluvium from the adjacent slope likely blanket the prospective stratigraphy.

Anomaly B lies about two kilometres east of the Aphrodite Zone and comprises a 350 by 200 m area of weak to moderate antimony and arsenic soil values. Several weakly anomalous gold values lie within the Anomaly B, but similar gold values are common throughout this part of the soil grid and are not restricted to areas with elevated antimony and arsenic. A few, very weak mercury and thallium values were also obtained from Anomaly B. Anomaly B is located at the base of a rugged cirque wall and is open to the east.

Anomaly C is a 1900 m long by up to 100 m wide, arsenic and antimony anomaly that lies 250 m south of and sub-parallel to Anomaly A. Anomaly C is primarily characterized by a weak arsenic signature, but does include some stronger values. Arsenic is accompanied by weak to strong antimony values in the eastern half of the anomaly.

Anomaly D lies 200 to 500 m south of Anomaly C and is 750 m long by 50 to 500 m wide. It consists of weak arsenic values with rare, weak antimony and very weak thallium support. A string of very strongly anomalous arsenic values lie within a creek bed immediately to the north of Anomaly D. The band of weak values defining Anomaly D appears to coincide with a carbonate horizon, while the stronger values along the creek lie within an area mapped as black shale.

Contour soil sampling completed in 2013 returned mostly subdued values for all elements of interest, except for a few sporadic gold, arsenic, thallium and antimony point-anomalies. In the southern part of the property one sample yielded a moderately anomalous gold (28 ppb) value with coincident, elevated arsenic (56.8 ppm), thallium (1.18 ppm), and antimony (16.2 ppm) values.

HAND TRENCHING

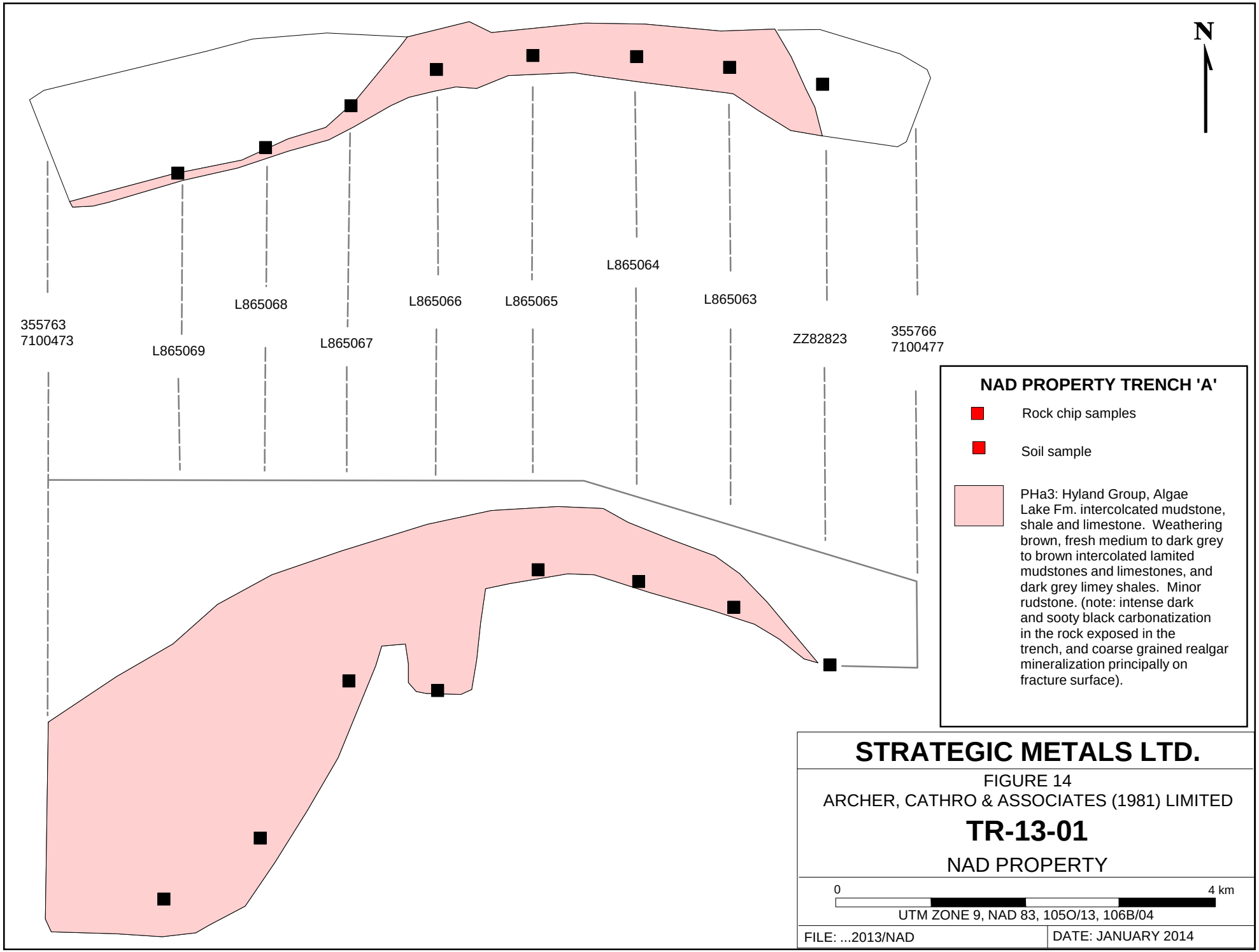
In 2013, a 10 m long hand trench (TR-13-01) was dug to intersect an overturned fold hinge hosting realgar and orpiment mineralization within Algae Lake Formation. Mineralized and decarbonatized material appears to be preferentially hosted in more reactive carbonaceous units, but fracture surfaces of non-reactive horizons are sometimes coated with realgar and orpiment. Chip samples from the trench returned strongly anomalous values for arsenic (up to 5.49%), mercury (up to 42.1 ppm), antimony (up to 11.4 ppm) and thallium (up to 20.6 ppm), but only background values for gold (Figure 14).

A soil sample collected beneath the floor of the trench, where bedrock was not reached, yielded a strongly anomalous value for arsenic (511 ppm), weakly anomalous values for thallium, mercury and antimony and background values for gold.

DISCUSSION AND CONCLUSIONS

The Nad property is located within a recently discovered district of Carlin-type gold occurrences that lies in thrust faulted, continental margin setting within eastern Yukon. The general geological setting, mineralization and geochemistry of occurrences within this district are compared to those associated with gold deposits in the Carlin Trend of Nevada.

The 2013 exploration program at the Nad property outlined encouraging pathfinder and gold-in-rock values (up to 0.42 g/t) within a relatively thick, carbonate-rich sequence that is variably altered and hosts realgar and orpiment mineralization. Soil anomalies followed up by prospecting in 2013 failed to delineate economic grade mineralization; however, this is not surprising based on the extensive overburden and vegetation cover that blankets much of the prospective area.


N
355763
7100473
L865069
L865068
L865067
L865066
L865065
L865064
L865063
ZZ82823
355766
7100477
NAD PROPERTY TRENCH 'A'
Rock chip samples
Soil sample
PHa3: Hyland Group, Algae Lake Fm. intercolcated mudstone, shale and limestone. Weathering brown, fresh medium to dark grey to brown intercolated lamited mudstones and limestones, and dark grey limey shales. Minor rudstone. (note: intense dark and sooty black carbonatization in the rock exposed in the trench, and coarse grained realgar mineralization principally on fracture surface).
STRATEGIC METALS LTD.
FIGURE 14
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
TR-13-01
NAD PROPERTY
0
4 km
UTM ZONE 9, NAD 83, 105O/13, 106B/04
FILE: ...2013/NAD
DATE: JANUARY 2014

The Nad property definitely warrants additional work due to the success of relatively short exploration programs that have successfully identified mineralization and geochemical targets in the same stratigraphic succession as Anthill Resources' nearby gold discovery. Future work should include:

1. systematic, detailed prospecting and geological mapping within the exposed prospective stratigraphy;

2. an extensive hand pitting and trenching program within the northern and eastern parts of Anomaly A and within Anomalies B, C and D, particularly in areas with reactive carbonaceous horizons.

3. geological mapping, prospecting and geochemical sampling across the entire property, which should focus on identifying east-northeast-trending structures cutting favourable carbonate-rich horizons.

4. if promising zones are identified, they should be tested by diamond drilling.

Carlin-type deposits are often small but high grade, and have complex structural and stratigraphic controls. It is likely that undiscovered gold occurrences occur at depth within the Rackla Belt, possibly on the Nad property. Further exploration must be systematic and techniques should focus on the presence of favourable stratigraphy within structurally complex zones, which may facilitate auriferous fluid transport and gold deposition.

Respectfully submitted,

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED



A. Mitchell B.Sc, GIT

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APPENDIX I

STATEMENT OF QUALIFICATIONS

STATEMENT OF QUALIFICATIONS

I, Andrew Mitchell, geoscientist in training, with business addresses in Whitehorse, Yukon Territory and Vancouver, British Columbia and residential address in Vancouver, British Columbia, hereby certify that:

1. I graduated from the University of British Columbia in 2010 with a B.Sc. in Earth and Environmental Sciences.

2. From 2010 to present, I have been actively engaged in mineral exploration in Yukon Territory.

3. I am a Geoscientist in Training (GIT) with the Association of Professional Engineers and Geoscientists of British Columbia.

4. I have interpreted all data resulting from this work.



A. Mitchell, B.Sc. GIT

APPENDIX II

STATEMENT OF EXPENDITURES

Statement of Expenditures
Nad 1-76 Mineral Claims
March 9, 2014

Labour

J. Morton – geologist – 7 Days July at $544/day	$ 3,998.40
M. Van Loon – field assistant – 7 Days July at $391/day	2,873.85
M. Crapper – field assistant – 7 Days July at $340/day	3,213.00
	9,371.25

Expenses (incl. management)

Field room and board – 34 mandays @ $135/day	5,205.06
Ed Balon	4,603.45
Horizon Helicopters – 1.7 hrs AStar 350 @ 1650/hr plus fuel	5,613.30
Alkan Air	1,042.15
ALS Chemex	8,571.47
	25,035.43

Total	$ 34,406.68

Total 245 soil and rock samples = $140.44/sample

APPENDIX III

ROCK SAMPLE DESCRIPTIONS

Rock Sample Descriptions Property: Nad

Sample Number:	L865025	UTM:	357110	mE	Nad83, Zone 9
Elevation:	m	UTM:	7100094	mN	

Comments: Quartzitic rock, rusty fractured, light grey internally w/ mm-scale quartz-carbonate stringers. Selected talus grab, angular rubble (broken subcrop). Near soil sample station ZZ69932 - As 133.5 ppm.

Sample Number:	L865026	UTM:	357102	mE	Nad83, Zone 9
Elevation:	m	UTM:	7100049	mN	

Comments: Quartzitic rock similar to that sampled in L865025, but w/ less stringers. Some pieces internally pale green w/ fine-grained weakly disseminated pyrite. Fe and (lesser) Mn oxides on fracture surfaces. Grab of angular float in soil sample hole at station ZZ69933 - As 359 ppm.

Sample Number:	L865027	UTM:	357208	mE	Nad83, Zone 9
Elevation:	m	UTM:	7100017	mN	

Comments: Strongly quartz-carbonate altered volcanic (andesite?) rock, in part brecciated. Rusty orange weathered, minor fuchsite; also sparse fine disseminations, blebs, wisps of pyrite. Chips from subrounded float boulder in stream channel.

Sample Number:	L865028	UTM:	356048	mE	Nad83, Zone 9
Elevation:	m	UTM:	7100466	mN	

Comments: Carbonate altered volcanic rock w/ dolomite-calcite-ankerite veinlets up to 4 cm in thickness. Selected grab, from several small pieces at/near suspected dolostone-volcanic contact.

Sample Number:	L865029	UTM:	355957	mE	Nad83, Zone 9
Elevation:	m	UTM:	7100492	mN	

Comments: 30-cm chip across apparent true width of a rusty orange weathered carbonate (dolomite, minor calcite + ankerite?) - quartz vein. White to light tan colored internally. Some drusy cavities, also sparse blebs of arsenopyrite + pyrite. In situ, but slightly disturbed. Location just 1.5m north of soil sample site w/ strongly anomalous As, Au.

Sample Number:	L865030	UTM:	355958	mE	Nad83, Zone 9
Elevation:	m	UTM:	7100492	mN	

Comments: Selvage/wallrock material to the vein sampled in L865029. Quartz-carbonate altered volcanic w/ irregular stringers and scattered masses of arsenopyrite + pyrite.

Sample Number:	L865031	UTM:	355975	mE	Nad83, Zone 9
Elevation:	m	UTM:	7100486	mN	

Comments: Quartz-carbonate altered dark green volcanic w/ some carbonate stringers and clots (up to 3 cm in diameter) of arsenopyrite + pyrite, very fine-grained. Rock is partly brecciated, w/ sub-cm quartz clasts. Selected outcrop grab.

Sample Number:	L865032	UTM:	355976	mE	Nad83, Zone 9
Elevation:	m	UTM:	7100488	mN	

Comments: Quartz-carbonate alteration zone in the volcanic unit along strike (?) northerly from L865031. Pod w/ massive arsenopyrite (mainly) + pyrite, strongly oxidized. Sample contains an estimated 30% arsenopyrite. Selected oucrop grab.

Sample Number:	L865033	UTM:	355686	mE	Nad83, Zone 9
Elevation:	m	UTM:	7100996	mN	

Comments: Pale grey silicified dolostone (?) w/ ~5% patchy disseminations of realgar, minor orpiment. Float, immediately around soil sample site w/ strongly anomalous As (1,555 ppm) and Au (69 ppb) values. Two only small pieces, the larger of which was 4x6x8 cm. NO FIELD REP LEFT BECAUSE OF SMALL SAMPLE SIZE.

Sample Number:	L865034	UTM:	355680	mE	Nad83, Zone 9
Elevation:	m	UTM:	7100992	mN	

Comments: Siliceous dolostone w/ abundant limonitic cavities and dolomite veinlets. Angular float fragments (4x6x12 cm and 5x7x12 cm) on same gully bank near L865033 site.

Sample Number:	L865035	UTM:	356068	mE	Nad83, Zone 9
Elevation:	m	UTM:	7100756	mN	

Comments: Quartz-carbonate breccia vein, rusty orange weathered, abundant limonite on fracture surfaces, weakly disseminated blebs of very fine-grained pyrite. Float grab, single angular piece 6.5 x 10 x 10 cm, on east side of a gully.

Sample Number:	L865036	UTM:	355942	mE	Nad83, Zone 9
Elevation:	m	UTM:	7100453	mN	

Comments: Grit Unit quartzitic rock w/ mm-scale quartz stringers, abundant limonite on fractures and along the veinlet selvages. Float on narrow rocky ridge <50m southerly from Samples L865029-30.

Sample Number:	L865037	UTM:	355883	mE	Nad83, Zone 9
Elevation:	m	UTM:	7100458	mN	

Comments: Medium grey soft rock w/ shaly partings but internally has a grainy texture and is non-calcareous. Considerable yellowish-green staining on fracture surfaces. Selected outcrop grab from ~1.0m thick exposed section in centre of a gully. Orientation is conformable w/ overlying Grit and underlying dolostone units.

Sample Number:	L865038	UTM:	355870	mE	Nad83, Zone 9
Elevation:	m	UTM:	7100461	mN	

Comments: Quartz-rich grainy rock w/ mm-scale quartz veinlets and large patches of irregular cavities coated and/or filled w/ abundant black sooty (probably arsenian) pyrite. Yellowish green staining on weathered fracture surfaces. Selected outcrop grab from ~5m wide prominent gossan patch in the Grit Unit.

Sample Number:	L865039	UTM:	355827	mE	Nad83, Zone 9
Elevation:	m	UTM:	7100421	mN	

Comments: Contact zone between a narrow dark grey shaly unit (some interlaminated decalcified limestone? w/ Py + AsPy) and a rusty weathered section of the Grit Unit rocks. Highly fractured, very limonitic section ~1.0m thick. Most pieces in the sample are so oxidized that original rock type is indeterminate. Outcrop grab in centre of gully.

Sample Number:	L865040	UTM:	355807	mE	Nad83, Zone 9
Elevation:	m	UTM:	7100431	mN	

Comments: Grit Unit rock, very rusty fractured (abundant limonite), mm-scale quartz stringers, and scattered clots of very fine pyrite + arsenopyrite. Some yellowish green staining on fracture surfaces. Composite talus and outcrop grabs, from two spots ~1.5m apart.

Rock Sample Descriptions Property: Nad

Sample Number:	L865041	UTM:	356142	mE	Nad83, Zone 9
Elevation:	m	UTM:	7100702	mN	

Comments: Rusty orange weathered quartz-carbonate altered volcanic w/ abundant very fine-grained pyrite as disseminated blebs, clots, wisps, irregular masses up to 2 x 9 cm in area; mm-scale dolomite stringers, abundant dark black streaks and wavy bands of Mn oxide (?). Chips from angular tabular float boulder 15x30x 40 cm.

Sample Number:	L865042	UTM:	355863	mE	Nad83, Zone 9
Elevation:	m	UTM:	7100520	mN	

Comments: Dark rusty weathered dolostone, abundant limonite on fractures and in tiny drusy cavities. Float grab, angular rubble only about 8m away from outcrop. Dolostone - lower volcanic unit contact zone.

Sample Number:	L865043	UTM:	355739	mE	Nad83, Zone 9
Elevation:	m	UTM:	7100585	mN	

Comments: Dark rusty weathered (suspected) carbonate-altered volcanic, light tan colored internally, w/ disseminated blebs, streaks, masses of fine-grained pyrite up to 1.5 x 4 cm in area. Possibly a NNE (020) trending structure associated with the alteration and mineralization here. Broken outcrop and talus grabs, from two spots ~5m apart.

Sample Number:	L865044	UTM:	355735	mE	Nad83, Zone 9
Elevation:	m	UTM:	7100595	mN	

Comments: Similar material to that sampled in L865043, but with 1-3 cm thick quartz-dolomite veins and abundant partings of dark carbonaceous matter. Some apparent sooty pyrite associated w/ silica bands within the veins. Broken subcrop composite grab from two points ~5m apart (NW-SE) as per in L865043.

Sample Number:	L865045	UTM:	356049	mE	Nad83, Zone 9
Elevation:	m	UTM:	7100636	mN	

Comments: Altered volcanic or Grit Unit rock (?) w/ estimated 70% massive sulfides, mainly arsenopyrite, possibly some stibnite and/or other metallic minerals. Yellowish green staining on weathered surfaces (likely scorodite), also some dark reddish brown secondary mineral rimming some of the sulfide clots. Float, 4-5x10x15 cm piece.

Rock Sample Descriptions Property: Nad

Sample Number:	L865046	UTM:	357000	mE	Nad83, Zone 9
Elevation:	m	UTM:	7099610	mN	

Comments: Rusty fractured pale grey chert w/ finely disseminated and sparse blebs of pyrite. Some calcite stringers and masses, also black streaks of Mn Oxide (?). Float grab - angular pieces of rubble from soil sample hole, moderate Au - Sb anomaly.

Sample Number:	L865047	UTM:	357102	mE	Nad83, Zone 9
Elevation:	m	UTM:	7099653	mN	

Comments: Pale grey and blue-green-grey chert w/ abundant limonite on fractures, mm-scale quartz + calcite stringers w/ limonite-filled cavities. Float grab - composite of several pieces from narrow rusty rubble train upslope from another Au - Sb soil anomaly.

Sample Number:	L865048	UTM:	357526	mE	Nad83, Zone 9
Elevation:	m	UTM:	7099696	mN	

Comments: 0.75m chip across strongly oxidized pyritic "pod" at a volcanic - cherty argillite contact. Sample contains an estimated 15-20% pyrite by weight, abundant limonite, and some copiapite (?). Hostrock is an apparent porphyritic volcanic w/ tiny rounded quartz phenocrysts.

Sample Number:	L865049	UTM:	356782	mE	Nad83, Zone 9
Elevation:	m	UTM:	7099770	mN	

Comments: Rusty orange weathered, light tan colored quartz - ferroan dolomite breccia vein w/ angular clasts of pale greenish grey chert. The quartz-carbonate matrix is colloform banded w/some tiny drusy cavities. Chips from angular float fragment 15x25x33 cm.

Sample Number:	L865050	UTM:	356780	mE	Nad83, Zone 9
Elevation:	m	UTM:	7099787	mN	

Comments: Quartz-carbonate vein similar in composition and (colloform) texture to that sampled in L865049, but without any chert clasts. Sample in part also contains a kind of selvage (?) material composed of dark brown ankeritic carbonate laced with dolomite stringers. Tiny drusy quartz cavities, as per in L865049. Float grab, from two angular pieces ~1.5m apart.

Rock Sample Descriptions Property: Nad

Sample Number:	L865052	UTM:	355499	mE	Nad83, Zone 9
Elevation:	m	UTM:	7100399	mN	
Comments:	Outcrop grab from a ~8cm horizon of pocky quartz-grit sandstone, with sulphides as pockets and blebs (pyrite, arsenopyrite), weathering out to rusty stains and earthy limonite.				
Sample Number:	L865053	UTM:	355764	mE	Nad83, Zone 9
Elevation:	m	UTM:	7100474	mN	
Comments:	Outcrop grab of dark-grey, crumbly and powdery, decarbonatized quartz-grit sandstone with realgar mineralization throughout.				
Sample Number:	L865054	UTM:	355768	mE	Nad83, Zone 9
Elevation:	m	UTM:	7100284	mN	
Comments:	Float grab of dark brown, earthy and vuggy, brecciated carbonate-vein material with clasts of volcaniclastics.				
Sample Number:	L865055	UTM:	355703	mE	Nad83, Zone 9
Elevation:	m	UTM:	7100427	mN	
Comments:	Outcrop grab of pocky quartz-grit sandstone, with sulphides as pockets and blebs (pyrite, arsenopyrite), weathering out to rusty stains and earthy limonite.				
Sample Number:	L865056	UTM:	355978	mE	Nad83, Zone 9
Elevation:	m	UTM:	7099097	mN	
Comments:	Float grab of a brown weathering, silicified quartz-grit sandstone, removed from a shallow pit.				
Sample Number:	L865057	UTM:	355723	mE	Nad83, Zone 9
Elevation:	m	UTM:	7100514	mN	
Comments:	Float grab of dark grey, brecciated and decarbonatized dolostone, weathering yellow-green on fracture surfaces and with realgar mineralization throughout, removed from a shallow pit.				

Rock Sample Descriptions Property: Nad

Sample Number:	L865058	UTM:	355612	mE	Nad83, Zone 9
Elevation:	m	UTM:	7100553	mN	
Comments:	Outcrop grab of yellow-green weathering, brecciated and 'zebra' dolostone, with styolitic textures.				
Sample Number:	L865059	UTM:	355576	mE	Nad83, Zone 9
Elevation:	m	UTM:	7100541	mN	
Comments:	Outcrop grab of yellow-green weathering, brecciated and 'zebra' dolostone, with styolitic textures.				
Sample Number:	L865060	UTM:	355607	mE	Nad83, Zone 9
Elevation:	m	UTM:	7100578	mN	
Comments:	Outcrop grab of yellow-green weathering, brecciated and 'zebra' dolostone, with styolitic textures.				
Sample Number:	L865061	UTM:	355611	mE	Nad83, Zone 9
Elevation:	m	UTM:	7100582	mN	
Comments:	Outcrop grab of yellow-green weathering, brecciated and 'zebra' dolostone, with styolitic textures.				
Sample Number:	L865062	UTM:	355644	mE	Nad83, Zone 9
Elevation:	m	UTM:	7100583	mN	
Comments:	Outcrop grab of yellow-green weathering, brecciated and 'zebra' dolostone, with styolitic textures.				
Sample Number:	L865063	UTM:	355766	mE	Nad83, Zone 9
Elevation:	m	UTM:	7100475	mN	
Comments:	Outcrop chip sample, removed from a trench, of crumbly and powdery dark grey quartz-grit sandstone (?).				
Sample Number:	L865064	UTM:	355765	mE	Nad83, Zone 9
Elevation:	m	UTM:	7100475	mN	
Comments:	Outcrop chip sample, removed from a trench, of crumbly and powdery dark grey quartz-grit sandstone (?).				

Rock Sample Descriptions Property: Nad

Sample Number:	L865065	UTM:	355765	mE	Nad83, Zone 9
Elevation:	m	UTM:	7100476	mN	

Comments: Outcrop chip sample, removed from a trench, of crumbly and powdery dark grey decarbonatized dolostone, with realgar mineralization on fracture surfaces.

Sample Number:	L865066	UTM:	355764	mE	Nad83, Zone 9
Elevation:	m	UTM:	7100473	mN	

Comments: Outcrop chip sample, removed from a trench, of crumbly and powdery dark grey decarbonatized dolostone, with realgar mineralization on fracture surfaces.

Sample Number:	L865067	UTM:	355758	mE	Nad83, Zone 9
Elevation:	m	UTM:	7100476	mN	

Comments: Outcrop chip sample, removed from a trench, of crumbly and powdery dark grey quartz-grit sandstone (?).

Sample Number:	L865068	UTM:	355758	mE	Nad83, Zone 9
Elevation:	m	UTM:	7100474	mN	

Comments: Outcrop chip sample, removed from a trench, of crumbly and powdery dark grey decarbonatized dolostone (?), with realgar mineralization on fracture surfaces.

Sample Number:	L865069	UTM:	355758	mE	Nad83, Zone 9
Elevation:	m	UTM:	7100473	mN	

Comments: Outcrop chip sample, removed from a trench, of crumbly and powdery dark grey decarbonatized dolostone (?), with realgar mineralization on fracture surfaces.

Sample Number:	L865070	UTM:	358408	mE	Nad83, Zone 9
Elevation:	m	UTM:	7099773	mN	

Comments: Outcrop grab of weathering rusty and brown, fresh light grey, chert, with blebs and pockets of fine grained sulphides (pyrite, arsenopyrite).

Rock Sample Descriptions Property: Nad

Sample Number:	L865071	UTM:	358260	mE	Nad83, Zone 9
Elevation:	m	UTM:	7099774	mN	

Comments: Float grab from a boulder of weathering rusty and brown, brecciated limestone, about 20x25x60cm, containing blebs coarse grained pyrite.

Sample Number:	L865072	UTM:	358251	mE	Nad83, Zone 9
Elevation:	m	UTM:	7099878	mN	

Comments: Float grab of weathering rusty and brown coarse grained limestone, with fine to coarse grained arsenopyrite and pyrite in blebs and pockets, and disseminated throughout.

Sample Number:	L865101	UTM:	356327	mE	Nad83, Zone 9
Elevation:	m	UTM:	7099624	mN	

Comments: Very dense, hard quartzitic rock, light grey to pale blue-green-grey, w/ moderately disseminated very fine-grained pyrite and trace arsenopyrite (?). Some mm-scale calcite stringers, coated with Mn Oxide. Subcrop grab, upslope from soil sample station Dd000872 - As 566 ppm.

Sample Number:	L865102	UTM:	356301	mE	Nad83, Zone 9
Elevation:	m	UTM:	7099643	mN	

Comments: Dark brown weathered grit (quartzitic) rock w/ quartz and calcite stringers, some drusy quartz cavities, abundant Fe + Mn oxides throughout including an oxide rind around the unveined parts. Composite float grab, from several spots within ~5m radius of soil sample station Dd000872 - As 566 ppm.

Sample Number:	L865103	UTM:	356336	mE	Nad83, Zone 9
Elevation:	m	UTM:	7099591	mN	

Comments: Selected outcrop chip from a narrow (8-10 cm) cherty layer within a dark rusty weathered, highly siliceous grit (quartzitic) unit striking N-S and dipping moderately to steeply E. Estimated 5% disseminated and fracture-coated pyrite + some (suspected) arsenopyrite based on smell and yellowish green staining on fracture surfaces.

Rock Sample Descriptions Property: Nad

Sample Number:	L865104	UTM:	356310	mE	Nad83, Zone 9
Elevation:	m	UTM:	7099497	mN	

Comments: Dark grey to black, locally blue-grey, quartzitic rock w/ a dense network of white quartz stringers, also in part a quartz matrix breccia. Abundant limonite on fractures and in cavities. Broken subcrop grab, near soil sample station Dd000869 - As 367 ppm.

APPENDIX IV

CERTIFICATES OF ANALYSIS

ALS Canada Ltd.

2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 5-AUG-2013
Account: MTT

CERTIFICATE WH13131713

Project: NAD

P.O. No.:

This report is for 30 Rock samples submitted to our lab in Whitehorse, YT, Canada on 22-JUL-2013.

The following have access to data associated with this certificate:

HEATHER BURRELL	SARAH DRECHSLER	JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
CRU-QC	Crushing QC Test
CRU-31	Fine crushing - 70% <2mm
PUL-QC	Pulverizing QC Test
SPL-21	Split sample - riffle splitter
PUL-31	Pulverize split to 85% <75 um

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	
ME-MS41	51 anal. aqua regia ICPMS	
ME-OG46	Ore Grade Elements - AquaRegia	ICP-AES
As-OG46	Ore Grade As - Aqua Regia	VARIABLE
Au-ICP21	Au 30g FA ICP-AES Finish	ICP-AES

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

***** See Appendix Page for comments regarding this certificate *****

Signature:

Colin Ramshaw, Vancouver Laboratory Manager

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CERTIFICATE OF ANALYSIS WH13131713

Sample Description	Method	WEI-21	Au-ICP21	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
L865025		1.17	0.002	0.04	0.24	11.6	<0.2	<10	50	0.17	0.04	4.52	0.06	2.02	3.7	10
L865026		0.91	0.001	0.02	0.30	24.8	<0.2	<10	580	0.33	0.06	1.51	0.15	9.94	6.5	12
L865027		1.13	0.002	0.03	1.37	50	<0.2	10	160	1.84	0.02	10.00	0.14	161.5	53.1	205
L865028		0.98	0.001	0.02	1.01	212	<0.2	10	300	0.92	0.03	13.20	0.28	87.2	16.5	25
L865029		1.55	0.001	<0.01	0.22	1280	<0.2	<10	10	0.23	0.01	22.4	0.02	7.88	2.1	14
L865030		1.34	0.001	0.04	1.60	2660	<0.2	<10	60	1.20	0.01	13.70	0.15	91.3	46.4	189
L865031		0.87	0.001	0.06	1.64	160.0	<0.2	10	180	2.76	0.02	7.88	0.07	165.0	66.0	243
L865032		1.10	0.002	0.04	1.50	2870	<0.2	<10	20	0.92	0.01	3.32	0.12	117.0	55.3	210
L865033		0.53	0.415	0.23	0.29	9540	0.4	<10	20	0.07	0.12	0.24	0.10	3.47	1.5	20
L865034		0.75	0.009	0.02	0.27	1220	<0.2	<10	20	0.26	0.05	16.55	0.03	7.94	6.3	9
L865035		0.96	0.003	0.02	0.63	273	<0.2	<10	50	0.73	0.02	17.40	0.08	43.8	12.0	111
L865036		0.81	0.002	0.02	0.19	170.0	<0.2	<10	20	0.05	0.04	0.37	0.01	4.45	1.2	8
L865037		0.92	0.369	0.09	0.52	4170	0.4	10	330	0.30	0.32	0.31	0.06	4.10	0.8	7
L865038		1.43	0.403	0.71	0.14	1975	0.4	<10	10	<0.05	0.06	0.02	4.59	5.35	0.4	11
L865039		1.04	0.005	0.08	0.59	>10000	<0.2	<10	120	0.35	0.10	0.36	0.02	5.60	6.6	12
L865040		1.04	0.003	0.03	0.32	4900	<0.2	<10	30	0.15	0.04	0.08	0.03	3.01	2.5	8
L865041		1.07	0.002	0.06	1.26	644	<0.2	<10	40	1.37	0.03	8.51	0.09	127.5	51.7	162
L865042		0.85	0.006	0.02	0.11	1325	<0.2	<10	10	0.10	0.04	6.42	0.09	5.22	3.5	8
L865043		0.70	0.002	0.05	1.33	654	<0.2	<10	20	0.81	0.01	8.06	0.11	89.5	50.6	208
L865044		1.33	0.001	0.04	0.94	414	<0.2	<10	70	1.02	0.01	11.15	0.07	91.8	28.8	71
L865045		0.86	0.060	0.34	0.08	189.5	<0.2	<10	10	<0.05	0.55	0.74	0.16	0.92	2.0	4
L865046		0.80	0.003	0.06	1.10	8.8	<0.2	<10	120	0.43	0.13	5.88	0.15	26.9	7.9	20
L865047		1.05	0.001	0.02	0.72	40.9	<0.2	<10	80	0.17	0.13	0.03	0.04	7.26	12.2	20
L865048		1.46	0.006	0.24	1.35	14.1	<0.2	10	20	0.82	0.03	3.08	0.21	51.9	32.9	211
L865049		1.11	0.002	0.01	0.31	5	<0.2	<10	50	1.81	0.04	20.4	0.02	1.21	2.0	4
L865050		1.24	0.001	0.02	0.33	2	<0.2	<10	50	1.36	0.06	20.7	0.01	4.20	3.8	12
L865101		0.79	0.001	0.02	0.34	34.9	<0.2	<10	60	0.32	0.06	6.27	0.07	19.15	4.4	7
L865102		0.77	0.001	0.01	0.26	36.0	<0.2	<10	70	0.28	0.05	2.81	0.15	10.30	3.6	8
L865103		1.17	0.001	0.07	0.34	2600	<0.2	<10	30	0.05	0.09	0.13	0.01	3.32	1.0	12
L865104		0.95	0.001	0.03	0.12	9.1	<0.2	<10	30	0.09	0.03	0.89	0.02	3.69	2.6	12

***** See Appendix Page for comments regarding this certificate *****

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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 5-AUG-2013
Account: MTT

Project: NAD

CERTIFICATE OF ANALYSIS WH13131713

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
L865025		0.09	8.1	2.09	0.75	<0.05	0.04	0.04	0.013	0.04	0.7	2.5	1.54	755	0.23	0.01
L865026		0.17	30.7	1.82	1.04	<0.05	0.05	0.24	0.015	0.05	3.6	4.2	0.32	2300	0.22	0.02
L865027		0.21	58.1	7.25	6.52	0.15	0.11	0.89	0.075	0.12	83.7	7.5	3.36	1500	0.56	0.03
L865028		10.90	25.8	5.93	3.96	0.11	0.15	2.95	0.042	0.24	43.6	82.9	3.85	2180	3.58	0.05
L865029		0.07	4.5	2.95	1.00	<0.05	0.02	0.81	0.006	0.01	3.8	1.6	9.25	997	0.05	0.02
L865030		0.26	47.4	6.24	7.24	0.10	0.08	3.57	0.071	0.02	40.5	12.9	4.04	1280	0.24	0.02
L865031		2.80	79.1	10.15	8.62	0.15	0.13	2.38	0.093	0.33	86.4	9.6	2.50	1340	16.60	0.02
L865032		1.04	70.4	16.35	8.46	0.15	0.20	3.16	0.089	0.31	59.7	9.2	0.67	1030	0.82	0.02
L865033		0.25	6.6	1.27	1.24	<0.05	0.09	11.70	0.014	0.07	1.6	1.8	0.05	69	0.36	0.01
L865034		0.33	9.0	1.44	0.71	<0.05	0.10	2.99	0.011	0.05	2.7	1.4	8.16	833	0.14	0.02
L865035		<0.05	25.3	4.73	2.51	0.06	0.07	0.35	0.035	<0.01	21.5	5.0	5.54	1700	0.41	0.03
L865036		0.36	9.0	1.23	0.58	<0.05	0.08	0.20	<0.005	0.07	2.2	17.8	0.15	80	0.15	0.01
L865037		3.11	14.4	0.85	1.56	<0.05	0.08	2.87	0.010	0.31	1.8	1.9	0.07	60	0.11	0.01
L865038		0.58	7.7	0.89	11.35	0.05	0.05	1750	0.898	0.07	2.3	0.8	0.01	40	0.18	0.01
L865039		1.51	21.4	6.21	1.69	<0.05	0.13	31.2	0.020	0.21	2.7	4.5	0.11	122	0.38	0.01
L865040		0.91	3.8	2.26	0.88	<0.05	0.08	15.05	0.015	0.17	1.4	1.5	0.03	86	0.18	<0.01
L865041		0.19	48.5	8.55	4.69	0.16	0.16	4.07	0.080	0.02	64.1	7.1	3.15	1060	0.59	0.01
L865042		0.11	3.9	1.54	0.38	<0.05	0.05	80.1	0.014	0.03	1.6	0.7	3.40	497	0.36	<0.01
L865043		1.26	69.6	14.25	4.74	0.17	0.16	8.95	0.071	0.04	41.7	9.6	2.83	1090	0.30	0.01
L865044		0.72	38.4	6.34	3.81	0.13	0.12	2.06	0.064	0.05	47.4	8.7	4.63	1420	0.28	0.02
L865045		0.14	53.8	0.48	0.23	0.12	<0.02	76.2	0.009	0.02	6.8	0.5	0.07	104	<0.05	<0.01
L865046		0.62	36.6	2.85	3.67	0.05	0.13	0.36	0.026	0.13	12.5	11.6	1.58	853	0.57	0.02
L865047		0.21	14.3	2.77	2.31	<0.05	0.05	0.24	0.015	0.07	2.7	7.5	0.21	467	0.62	0.01
L865048		0.68	63.6	11.10	11.40	0.18	0.22	0.35	0.074	0.21	25.3	15.0	0.59	450	3.51	0.10
L865049		0.26	4.8	1.64	1.64	<0.05	0.08	0.11	0.007	0.10	0.6	1.0	8.29	335	0.07	0.02
L865050		0.16	4.0	2.48	1.37	<0.05	0.04	0.10	0.010	0.07	2.0	1.2	8.32	465	0.12	0.02
L865101		0.31	4.3	1.83	0.89	<0.05	0.07	0.15	0.019	0.08	7.2	3.5	0.43	1260	0.11	0.01
L865102		0.19	2.6	1.61	0.76	<0.05	0.03	0.27	0.010	0.05	3.8	3.7	0.19	1340	0.25	0.01
L865103		0.24	6.3	1.80	0.83	<0.05	0.07	2.31	0.023	0.08	1.4	2.2	0.02	59	0.25	0.01
L865104		0.10	3.1	1.30	0.36	<0.05	0.05	0.26	0.006	0.02	1.3	2.8	0.19	247	0.23	0.01

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 5-AUG-2013
Account: MTT

Project: NAD

CERTIFICATE OF ANALYSIS WH13131713

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
L865025		0.05	7.2	60	8.8	1.8	<0.001	0.04	0.66	1.8	0.4	0.2	43.0	<0.01	0.01	0.7
L865026		0.06	9.8	100	23.4	2.7	<0.001	0.33	0.27	1.7	0.3	0.2	17.4	<0.01	<0.01	1.7
L865027		0.15	140.5	4020	5.5	6.4	0.001	1.30	0.56	18.4	0.9	1.1	452	<0.01	<0.01	5.5
L865028		0.63	24.9	3130	4.5	11.2	0.001	0.14	0.93	5.7	0.9	0.6	474	0.01	<0.01	2.7
L865029		0.10	6.2	210	0.4	0.2	<0.001	0.08	1.00	1.0	<0.2	<0.2	151.5	<0.01	<0.01	0.2
L865030		0.24	134.5	3660	4.5	0.6	<0.001	1.49	2.62	12.2	1.1	1.1	211	0.01	<0.01	3.1
L865031		0.19	204	5370	6.4	16.8	0.002	1.14	0.69	19.8	0.8	1.3	492	<0.01	<0.01	5.2
L865032		0.43	191.0	5050	7.3	13.5	<0.001	>10.0	2.15	16.2	1.2	1.8	276	0.01	<0.01	5.1
L865033		0.09	5.0	330	737	2.4	<0.001	0.61	129.5	0.8	0.4	0.4	39.7	<0.01	0.01	1.1
L865034		0.05	10.0	2420	9.9	1.7	<0.001	0.11	4.94	2.0	<0.2	0.2	49.3	<0.01	0.01	1.2
L865035		0.13	36.8	950	5.1	0.1	0.001	0.12	0.64	8.6	0.4	0.4	361	<0.01	0.01	1.3
L865036		<0.05	3.1	60	14.2	2.1	<0.001	0.02	1.36	0.3	0.3	0.2	8.7	<0.01	0.01	1.4
L865037		<0.05	1.8	440	25.4	9.3	<0.001	0.07	5.17	1.7	<0.2	0.4	35.2	<0.01	0.03	3.0
L865038		<0.05	1.6	50	275	2.0	<0.001	0.31	13.35	0.2	0.7	2.3	3.8	<0.01	0.02	1.6
L865039		0.16	15.0	130	31.9	6.8	<0.001	1.77	25.6	2.5	0.3	0.4	33.2	<0.01	0.01	1.7
L865040		<0.05	5.7	30	9.9	5.2	<0.001	0.74	1.88	1.4	0.2	0.2	5.3	<0.01	<0.01	1.3
L865041		0.20	143.0	4350	7.9	0.7	<0.001	3.95	1.02	16.1	1.1	1.0	239	<0.01	0.01	4.7
L865042		<0.05	3.9	250	8.6	1.2	<0.001	0.05	62.1	2.9	0.4	0.3	62.5	<0.01	0.01	0.6
L865043		0.29	149.0	4050	3.5	1.9	<0.001	>10.0	0.99	21.3	1.0	1.3	220	<0.01	<0.01	4.7
L865044		0.21	69.7	3170	3.2	2.8	<0.001	1.47	3.26	10.0	0.5	0.9	213	<0.01	<0.01	3.6
L865045		<0.05	4.2	40	44.7	0.6	<0.001	>10.0	>10000	0.1	30.5	0.3	2.4	<0.01	0.02	<0.2
L865046		0.07	27.9	1010	13.8	7.4	0.001	0.14	322	3.1	0.8	0.5	213	<0.01	0.10	2.2
L865047		0.06	20.6	140	43.8	3.5	<0.001	0.21	264	1.5	0.4	0.4	5.9	<0.01	0.23	0.9
L865048		0.55	135.5	2870	6.6	10.8	0.001	7.94	15.65	13.3	2.2	0.8	149.0	<0.01	0.05	2.4
L865049		0.11	9.0	50	1.9	6.0	<0.001	0.08	23.1	1.4	0.3	<0.2	315	<0.01	0.01	0.3
L865050		0.15	15.1	70	1.4	4.0	<0.001	0.10	7.81	2.1	0.3	<0.2	216	<0.01	0.01	0.5
L865101		0.06	13.6	260	29.1	4.7	<0.001	0.19	16.40	2.1	0.3	0.2	90.2	<0.01	<0.01	2.4
L865102		0.07	9.8	160	6.2	3.0	<0.001	<0.01	3.53	1.6	0.3	0.2	33.6	<0.01	<0.01	1.7
L865103		0.06	3.3	80	9.4	4.0	<0.001	1.16	18.35	1.1	<0.2	0.4	6.2	<0.01	0.01	0.9
L865104		0.05	6.4	60	5.8	1.2	<0.001	<0.01	4.37	1.0	<0.2	0.2	21.5	<0.01	<0.01	0.8

***** See Appendix Page for comments regarding this certificate *****

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To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 5-AUG-2013
Account: MTT

Project: NAD

CERTIFICATE OF ANALYSIS WH13131713

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	As-OG46
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr	As
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5	0.01
L865025		<0.005	0.03	0.15	9	<0.05	5.76	31	1.2	
L865026		<0.005	0.03	0.14	9	<0.05	4.79	64	1.9	
L865027		0.009	0.57	0.71	169	0.08	18.40	115	4.4	
L865028		0.013	0.17	0.45	89	1.26	10.05	87	6.5	
L865029		<0.005	0.27	0.07	21	<0.05	1.83	9	0.7	
L865030		0.010	1.00	0.38	181	0.18	11.05	126	4.5	
L865031		0.011	0.79	0.80	262	0.07	18.35	152	4.8	
L865032		0.009	2.45	0.66	200	0.35	19.30	122	7.1	
L865033		<0.005	2.05	0.27	9	0.13	0.96	31	2.3	
L865034		<0.005	0.29	0.90	11	0.05	6.57	9	3.0	
L865035		0.006	0.09	0.22	122	<0.05	6.64	32	2.3	
L865036		<0.005	0.03	0.14	4	<0.05	0.68	12	2.6	
L865037		<0.005	0.24	0.14	6	0.29	0.86	166	3.7	
L865038		<0.005	0.19	0.19	1	<0.05	0.43	3290	1.8	
L865039		<0.005	2.59	0.42	11	0.08	2.16	33	4.3	3.06
L865040		<0.005	1.24	0.10	3	<0.05	0.71	18	2.2	
L865041		0.009	2.18	0.46	193	0.11	14.95	92	5.0	
L865042		<0.005	7.06	0.18	6	0.05	3.53	32	1.7	
L865043		0.012	4.98	0.49	198	0.06	15.25	84	5.1	
L865044		0.006	1.14	0.45	144	0.06	11.60	78	4.1	
L865045		<0.005	11.95	0.07	2	<0.05	0.66	49	<0.5	
L865046		<0.005	0.09	0.55	27	<0.05	8.34	48	5.7	
L865047		<0.005	0.06	0.19	13	<0.05	1.81	44	1.2	
L865048		0.019	0.10	0.96	181	0.05	10.70	156	7.1	
L865049		<0.005	0.04	0.08	9	<0.05	2.65	7	4.8	
L865050		<0.005	0.03	0.11	15	<0.05	3.30	13	1.7	
L865101		<0.005	0.03	0.17	9	<0.05	11.15	57	1.7	
L865102		<0.005	0.03	0.12	8	<0.05	6.72	33	1.1	
L865103		<0.005	0.39	0.11	4	<0.05	0.88	6	2.5	
L865104		<0.005	0.02	0.10	4	<0.05	3.43	15	1.3	

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 5-AUG-2013
Account: MTT

Project: NAD

CERTIFICATE OF ANALYSIS WH13131713

CERTIFICATE COMMENTS

ANALYTICAL COMMENTS

Applies to Method: Interference: Samples with Ca>10% on ICP-MS As. ICP-AES As results reported (2 ppm DL)
ME-MS41

Applies to Method: Gold determinations by this method are semi-quantitative due to the small sample weight used (0.5g).
ME-MS41

LABORATORY ADDRESSES

Applies to Method: Processed at ALS Whitehorse located at 78 Mt. Sima Rd, Whitehorse, YT, Canada.

CRU-31	CRU-QC	LOG-22	PUL-31
PUL-QC	SPL-21	WEI-21	

Applies to Method: Processed at ALS Vancouver located at 2103 Dollarton Hwy, North Vancouver, BC, Canada.

As-OG46	Au-ICP21	ME-MS41	ME-OG46

ALS Canada Ltd.

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North Vancouver BC V7H 0A7
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To: **STRATEGIC METALS LTD.**
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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 9-AUG-2013
Account: MTT

CERTIFICATE WH13133016

Project: NAD

P.O. No.:

This report is for 21 Rock samples submitted to our lab in Whitehorse, YT, Canada on 25-JUL-2013.

The following have access to data associated with this certificate:

HEATHER BURRELL	SARAH DRECHSLER	JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
CRU-QC	Crushing QC Test
CRU-31	Fine crushing - 70% <2mm
PUL-QC	Pulverizing QC Test
SPL-21	Split sample - riffle splitter
PUL-31	Pulverize split to 85% <75 um

ANALYTICAL PROCEDURES

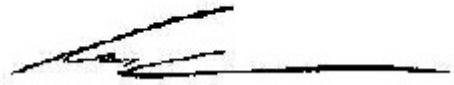
ALS CODE	DESCRIPTION	
ME-MS41	51 anal. aqua regia ICPMS	
ME-OG46	Ore Grade Elements - AquaRegia	ICP-AES
As-OG46	Ore Grade As - Aqua Regia	VARIABLE
Au-ICP21	Au 30g FA ICP-AES Finish	ICP-AES

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

***** See Appendix Page for comments regarding this certificate *****

Signature:



Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
2103 Dollarton Hwy
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To: **STRATEGIC METALS LTD.**
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VANCOUVER BC V6B 1L8

Finalized Date: 9-AUG-2013
Account: MTT

Project: NAD

CERTIFICATE OF ANALYSIS WH13133016

Sample Description	Method	WEI-21	Au-ICP21	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
L865052		0.69	<0.001	0.01	0.21	331	<0.2	<10	50	0.11	0.04	0.66	0.01	5.19	1.2	14
L865053		1.30	0.001	0.02	0.15	>10000	<0.2	<10	10	0.10	0.05	0.75	0.01	1.46	1.2	9
L865054		0.93	0.001	0.07	0.74	528	<0.2	<10	320	0.65	0.03	0.08	0.47	57.9	9.0	30
L865055		1.08	<0.001	0.04	0.33	293	<0.2	<10	120	0.33	0.07	1.74	0.05	8.46	10.3	9
L865056		1.03	<0.001	0.02	0.22	24.9	<0.2	<10	70	0.24	0.06	4.86	0.03	9.80	4.9	14
L865057		1.64	0.067	0.09	0.30	>10000	<0.2	<10	70	0.08	0.12	0.07	0.01	2.40	1.1	8
L865058		0.95	0.010	0.01	0.06	483	<0.2	<10	10	<0.05	0.01	18.20	0.01	3.44	0.7	2
L865059		0.98	0.014	0.01	0.04	817	<0.2	<10	<10	<0.05	0.01	18.50	<0.01	2.32	0.6	2
L865060		1.11	0.006	<0.01	0.03	1680	<0.2	<10	20	0.14	<0.01	17.40	0.01	0.89	0.7	4
L865061		1.26	0.022	0.01	0.10	877	<0.2	<10	340	0.09	0.02	20.5	0.01	3.52	0.7	2
L865062		1.23	0.004	<0.01	0.03	554	<0.2	<10	20	0.16	<0.01	19.60	<0.01	1.01	0.7	1
L865063		0.99	0.005	0.04	0.30	971	<0.2	10	40	0.27	0.12	0.16	0.01	3.04	1.7	7
L865064		1.09	0.005	0.07	0.13	5410	<0.2	<10	10	0.05	0.07	0.14	0.01	1.56	1.1	17
L865065		1.21	<0.001	0.01	0.15	9390	<0.2	<10	10	0.08	0.04	1.29	0.01	1.59	1.2	12
L865066		1.12	<0.001	0.02	0.11	>10000	<0.2	<10	10	0.09	0.04	3.14	0.01	1.30	1.1	10
L865067		1.13	<0.001	0.02	0.16	3710	<0.2	<10	20	0.27	0.05	1.90	0.01	1.75	7.1	10
L865068		0.95	<0.001	0.02	0.13	>10000	<0.2	<10	20	0.15	0.06	1.09	0.01	1.39	7.5	10
L865069		0.97	<0.001	0.04	0.30	2390	<0.2	<10	10	0.07	0.08	0.05	<0.01	1.71	0.3	9
L865070		1.86	0.001	0.02	0.77	217	<0.2	<10	40	0.59	0.37	0.08	0.01	33.2	8.5	29
L865071		1.46	<0.001	0.01	0.77	94	<0.2	<10	60	0.79	0.01	21.0	0.18	75.0	30.1	15
L865072		1.49	0.001	0.03	1.21	107.0	<0.2	<10	50	1.16	0.04	7.48	0.27	125.5	64.5	262

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 9-AUG-2013
Account: MTT

Project: NAD

CERTIFICATE OF ANALYSIS WH13133016

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
L865052		0.28	2.6	0.84	0.51	<0.05	0.11	0.59	0.008	0.06	2.3	3.1	0.18	477	0.15	<0.01
L865053		1.00	4.6	1.73	0.42	<0.05	0.05	12.40	0.069	0.08	0.6	0.4	0.23	317	0.20	<0.01
L865054		0.23	20.4	32.1	4.56	0.25	0.09	1.02	0.028	0.02	36.1	1.6	0.06	212	32.4	0.07
L865055		1.97	12.3	3.05	0.91	<0.05	0.06	0.27	0.029	0.14	3.3	3.0	0.22	547	4.25	0.01
L865056		0.33	4.1	1.30	0.67	<0.05	0.08	0.03	0.011	0.06	3.4	1.8	0.78	850	0.20	<0.01
L865057		1.63	9.7	3.20	0.85	<0.05	0.05	78.9	0.058	0.10	1.1	2.0	0.01	46	0.23	<0.01
L865058		0.18	1.4	1.15	0.15	<0.05	0.02	2.61	<0.005	0.01	1.8	0.5	10.60	1170	0.06	0.01
L865059		<0.05	1.1	0.60	0.09	<0.05	0.02	1.15	<0.005	0.01	1.3	0.4	11.00	785	0.07	0.01
L865060		<0.05	0.9	0.31	0.09	<0.05	<0.02	8.29	<0.005	<0.01	0.4	1.5	10.45	338	0.07	0.01
L865061		0.09	1.3	0.36	0.27	<0.05	0.03	32.8	<0.005	0.02	1.9	0.8	11.90	307	<0.05	0.01
L865062		<0.05	0.7	0.28	0.06	<0.05	<0.02	1.90	<0.005	<0.01	0.5	1.3	11.65	520	<0.05	0.01
L865063		1.58	9.2	0.91	1.00	<0.05	0.06	4.80	0.012	0.17	1.3	1.7	0.06	74	0.17	<0.01
L865064		0.49	19.8	1.16	0.40	<0.05	0.05	6.20	0.009	0.08	0.6	0.5	0.05	43	0.23	<0.01
L865065		0.55	3.9	1.31	0.39	<0.05	0.05	3.89	0.013	0.07	0.6	0.5	0.50	341	0.17	<0.01
L865066		0.39	3.3	1.64	0.34	<0.05	0.05	5.07	0.017	0.05	0.5	0.5	1.31	506	0.19	<0.01
L865067		0.82	28.7	1.25	0.52	<0.05	0.05	8.50	0.011	0.07	0.7	0.8	0.82	259	0.18	<0.01
L865068		0.81	8.5	1.29	0.38	<0.05	0.04	10.50	0.035	0.06	0.4	0.6	0.39	233	0.22	<0.01
L865069		0.55	3.5	0.63	0.70	<0.05	0.06	42.1	0.031	0.11	0.7	1.8	0.02	41	0.12	<0.01
L865070		0.39	31.0	5.24	4.74	0.09	0.07	0.14	0.019	0.16	17.0	9.3	0.36	478	1.29	0.04
L865071		1.20	28.4	5.26	5.43	0.27	1.04	0.27	0.032	0.02	39.8	8.3	0.56	1040	14.00	0.19
L865072		0.14	49.4	8.43	9.07	0.39	1.85	0.06	0.067	0.05	67.2	22.8	1.64	477	41.4	0.07

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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 9-AUG-2013
Account: MTT

Project: NAD

CERTIFICATE OF ANALYSIS WH13133016

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
L865052		<0.05	2.6	30	2.9	2.6	<0.001	0.10	0.24	0.9	<0.2	<0.2	9.3	<0.01	<0.01	2.0
L865053		0.08	2.7	50	6.2	3.5	<0.001	2.55	22.9	1.3	0.2	0.2	26.6	<0.01	0.01	0.6
L865054		0.39	18.4	2290	27.3	0.8	0.003	0.38	2.22	1.9	1.1	0.3	69.9	<0.01	0.04	1.9
L865055		<0.05	23.9	50	30.5	7.0	<0.001	1.33	0.34	3.1	<0.2	0.2	14.5	<0.01	0.01	3.1
L865056		0.06	8.5	120	6.1	4.0	<0.001	<0.01	0.07	2.1	0.2	<0.2	104.5	<0.01	<0.01	1.6
L865057		0.07	2.3	60	46.2	4.0	<0.001	0.96	48.9	0.7	0.2	0.4	13.3	<0.01	0.01	1.1
L865058		<0.05	1.0	210	2.2	0.7	<0.001	0.01	0.89	0.5	<0.2	<0.2	38.7	<0.01	0.01	0.2
L865059		0.05	1.0	190	3.9	0.2	<0.001	0.01	2.80	0.3	<0.2	<0.2	32.6	<0.01	0.01	0.2
L865060		0.05	1.3	130	1.4	0.2	<0.001	0.02	5.90	0.4	<0.2	<0.2	52.2	<0.01	0.01	<0.2
L865061		0.05	1.0	250	2.3	0.9	<0.001	0.01	3.22	0.7	0.2	<0.2	78.9	<0.01	0.01	0.4
L865062		0.05	0.9	100	1.3	0.1	<0.001	<0.01	2.79	0.5	<0.2	<0.2	54.8	<0.01	<0.01	<0.2
L865063		<0.05	3.3	60	14.8	6.6	<0.001	0.08	1.23	2.2	<0.2	0.2	11.5	<0.01	0.01	1.4
L865064		<0.05	2.8	80	20.5	2.9	<0.001	0.56	9.30	0.7	<0.2	0.2	8.0	<0.01	0.01	0.5
L865065		<0.05	3.6	100	5.2	2.8	<0.001	0.25	2.68	1.1	<0.2	<0.2	15.8	<0.01	0.01	0.7
L865066		<0.05	2.3	120	4.5	1.8	<0.001	1.38	10.30	1.4	0.3	<0.2	13.9	<0.01	<0.01	0.6
L865067		<0.05	10.1	60	8.8	2.8	<0.001	0.19	2.41	2.5	<0.2	0.2	14.9	<0.01	0.01	0.8
L865068		<0.05	16.3	60	6.4	2.6	<0.001	2.06	11.40	1.6	0.3	0.2	23.8	<0.01	0.01	0.6
L865069		<0.05	1.1	120	10.8	3.2	<0.001	0.07	2.22	2.0	<0.2	0.4	6.5	<0.01	0.01	1.0
L865070		0.07	25.2	340	16.2	7.3	<0.001	4.71	0.41	2.6	0.2	0.4	6.9	<0.01	0.26	2.1
L865071		8.54	40.9	3210	3.1	2.6	0.002	4.60	0.67	5.1	1.1	0.7	616	0.06	0.01	1.8
L865072		14.05	162.5	3720	9.5	2.4	0.009	8.22	0.86	9.8	1.3	1.1	695	0.13	0.01	3.8

***** See Appendix Page for comments regarding this certificate *****

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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 9-AUG-2013
Account: MTT

Project: NAD

CERTIFICATE OF ANALYSIS WH13133016

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	As-OG46
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr	As
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5	0.01
L865052		<0.005	0.04	0.22	3	<0.05	1.30	7	3.0	
L865053		<0.005	10.80	0.15	3	0.06	1.56	4	1.6	7.06
L865054		<0.005	1.38	1.72	126	<0.05	2.42	42	6.5	
L865055		<0.005	0.21	0.30	5	<0.05	3.02	61	2.1	
L865056		<0.005	0.03	0.15	6	<0.05	7.54	33	3.3	
L865057		<0.005	5.99	0.19	3	0.10	0.73	3	2.0	5.66
L865058		<0.005	0.45	0.53	1	<0.05	2.56	9	0.7	
L865059		<0.005	0.31	0.71	1	<0.05	1.79	10	0.8	
L865060		<0.005	2.39	0.50	1	<0.05	1.18	6	0.5	
L865061		<0.005	1.24	0.34	2	0.06	2.51	2	1.2	
L865062		<0.005	0.57	0.37	1	<0.05	1.57	3	0.6	
L865063		<0.005	2.14	0.16	3	0.09	1.26	3	2.8	
L865064		<0.005	2.13	0.14	2	0.07	0.70	2	2.3	
L865065		<0.005	2.87	0.19	2	0.07	1.39	3	1.8	
L865066		<0.005	3.26	0.09	2	<0.05	1.67	9	1.4	3.38
L865067		<0.005	8.55	0.14	3	0.06	1.75	10	2.0	
L865068		<0.005	10.80	0.15	3	<0.05	1.61	14	1.6	5.49
L865069		<0.005	20.6	0.13	3	0.07	0.44	6	2.1	
L865070		<0.005	0.14	0.19	19	<0.05	3.46	49	2.7	
L865071		0.428	1.79	0.62	212	0.83	10.75	49	28.2	
L865072		0.799	2.30	0.59	178	0.86	11.45	98	49.9	

***** See Appendix Page for comments regarding this certificate *****

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VANCOUVER BC V6B 1L8

Finalized Date: 9-AUG-2013
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CERTIFICATE OF ANALYSIS WH13133016

CERTIFICATE COMMENTS

ANALYTICAL COMMENTS

Applies to Method: Interference: Samples with Ca>10% on ICP-MS As. ICP-AES As results reported (2 ppm DL)
ME-MS41

Applies to Method: Gold determinations by this method are semi-quantitative due to the small sample weight used (0.5g).
ME-MS41

LABORATORY ADDRESSES

Applies to Method: Processed at ALS Whitehorse located at 78 Mt. Sima Rd, Whitehorse, YT, Canada.

CRU-31	CRU-QC	LOG-22	PUL-31
PUL-QC	SPL-21	WEI-21	

Applies to Method: Processed at ALS Vancouver located at 2103 Dollarton Hwy, North Vancouver, BC, Canada.

As-OG46	Au-ICP21	ME-MS41	ME-OG46

ALS Canada Ltd.

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North Vancouver BC V7H 0A7
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To: **STRATEGIC METALS LTD.**
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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 14-AUG-2013
Account: MTT

CERTIFICATE WH13133017

Project: NAD

P.O. No.:

This report is for 193 Soil samples submitted to our lab in Whitehorse, YT, Canada on 25-JUL-2013.

The following have access to data associated with this certificate:

HEATHER BURRELL	SARAH DRECHSLER	JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
SCR-41	Screen to -180um and save both

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au-ICP21	Au 30g FA ICP-AES Finish	ICP-AES
ME-MS41	51 anal. aqua regia ICPMS	

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

***** See Appendix Page for comments regarding this certificate *****

Signature:

Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
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To: **STRATEGIC METALS LTD.**
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1016-510 W HASTINGS ST
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Finalized Date: 14-AUG-2013
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CERTIFICATE OF ANALYSIS WH13133017

Sample Description	Method	WEI-21	Au-ICP21	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ82577		0.38	<0.001	0.04	0.49	13.8	<0.2	<10	110	2.19	0.55	0.08	0.03	14.95	27.3	15
ZZ82582		0.32	<0.001	0.03	3.58	4.3	<0.2	<10	360	2.32	0.17	1.37	0.08	97.3	50.7	330
ZZ82583		0.30	<0.001	0.06	3.02	5.2	<0.2	<10	650	2.99	0.19	1.31	0.19	120.5	34.9	135
ZZ82584		0.41	0.001	0.03	3.90	3.4	<0.2	<10	560	2.79	0.09	1.87	0.31	144.5	50.7	252
ZZ82585		0.48	0.001	0.11	3.50	7.5	<0.2	<10	730	2.10	0.18	2.06	0.21	111.5	45.5	235
ZZ82586		0.41	0.004	0.26	2.47	13.3	<0.2	<10	410	2.45	0.38	0.95	0.47	63.3	33.1	109
ZZ82587		0.34	0.001	0.09	3.07	8.5	<0.2	<10	400	2.85	0.16	1.72	0.19	98.3	35.1	178
ZZ82588		0.31	0.014	0.77	2.24	42.4	<0.2	<10	240	1.92	0.20	0.91	1.19	67.5	55.4	100
ZZ82589		0.35	0.006	1.28	1.05	53.5	<0.2	<10	130	1.58	0.33	0.29	3.34	12.25	32.0	18
ZZ82590		0.40	<0.001	0.08	2.88	9.3	<0.2	<10	540	2.97	0.08	1.63	0.12	141.5	37.4	120
ZZ82591		0.34	<0.001	0.06	3.51	7.4	<0.2	<10	470	3.01	0.07	1.91	0.18	163.0	54.6	186
ZZ82592		0.34	<0.001	0.08	2.61	11.7	<0.2	10	290	2.44	0.07	1.24	0.17	86.1	45.4	154
ZZ82593		0.49	0.001	0.18	1.89	17.3	<0.2	<10	280	2.98	0.49	0.10	0.15	102.5	53.9	26
ZZ82594		0.33	0.001	0.05	2.32	11.8	<0.2	<10	560	2.06	0.19	1.35	0.25	104.5	29.5	103
ZZ82595		0.32	0.002	0.09	4.03	8.5	<0.2	<10	800	4.14	0.10	1.44	0.36	177.0	57.3	251
ZZ82596		0.26	<0.001	0.02	2.44	4.0	<0.2	<10	680	1.68	0.06	1.06	0.08	103.0	28.9	37
ZZ82597		0.32	0.006	0.10	3.35	34.0	<0.2	<10	1150	3.07	0.15	0.65	0.17	138.5	52.4	145
ZZ82598		0.35	0.001	0.05	2.53	7.9	<0.2	<10	330	2.54	0.13	0.97	0.19	118.5	59.9	269
ZZ82599		0.38	0.001	0.06	1.67	6.0	<0.2	10	270	2.68	0.20	0.99	0.18	119.0	26.4	86
ZZ82600		0.35	0.001	0.04	2.83	6.9	<0.2	<10	470	2.10	0.19	0.71	0.10	88.9	29.3	109
ZZ82620		0.33	<0.001	0.05	2.29	7.4	<0.2	<10	310	1.39	0.34	0.28	0.14	38.3	21.2	67
ZZ82621		0.33	0.002	0.04	2.28	8.4	<0.2	<10	130	1.29	0.34	0.14	0.13	38.4	16.7	74
ZZ82622		0.28	0.002	0.06	1.71	6.6	<0.2	<10	270	1.43	0.39	0.09	0.10	19.45	11.8	48
ZZ82623		0.41	<0.001	0.02	1.59	8.8	<0.2	<10	160	1.58	0.52	0.04	0.03	13.85	15.3	40
ZZ82624		0.35	<0.001	0.01	1.69	5.4	<0.2	<10	120	1.32	0.45	0.02	0.06	9.90	15.7	38
ZZ82625		0.28	<0.001	0.07	1.84	8.1	<0.2	<10	170	1.36	0.37	0.09	0.12	23.7	14.0	55
ZZ82626		0.38	<0.001	0.09	1.36	10.3	<0.2	<10	120	0.69	0.40	0.07	0.11	12.30	10.1	35
ZZ82627		0.52	<0.001	0.06	1.96	23.2	<0.2	<10	50	1.68	0.48	0.09	0.10	15.45	27.9	39
ZZ82628		0.57	0.001	0.20	1.81	24.7	<0.2	<10	70	1.85	0.52	0.18	0.05	14.30	35.5	34
ZZ82629		0.45	0.001	0.07	1.70	14.1	<0.2	<10	60	1.59	0.42	0.12	0.08	15.25	26.0	36
ZZ82630		0.72	<0.001	0.07	1.72	11.8	<0.2	<10	180	1.57	0.60	0.08	0.03	14.05	22.0	32
ZZ82631		0.43	<0.001	0.05	1.97	17.4	<0.2	<10	100	1.42	0.45	0.09	0.05	11.45	20.4	38
ZZ82632		0.51	0.001	0.14	1.82	8.9	<0.2	<10	290	2.14	0.70	0.08	0.07	17.70	28.5	36
ZZ82633		0.46	0.001	0.09	2.06	15.3	<0.2	<10	60	1.98	0.50	0.09	0.09	19.10	26.3	42
ZZ82634		0.50	0.001	0.08	2.09	10.5	<0.2	<10	110	2.05	0.54	0.07	0.05	17.05	29.8	39
ZZ82635		0.48	<0.001	0.09	2.08	20.4	<0.2	<10	80	1.94	0.55	0.09	0.07	20.8	31.4	42
ZZ82636		0.40	0.001	0.04	1.87	5.2	<0.2	<10	230	2.01	0.44	0.27	0.06	24.0	20.6	38
ZZ82637		0.48	0.001	0.05	2.06	5.4	<0.2	<10	330	2.29	0.30	0.73	0.09	68.5	22.6	57
ZZ82638		0.41	0.001	0.09	2.28	8.4	<0.2	<10	380	2.17	0.40	0.64	0.08	41.1	25.6	61
ZZ82639		0.39	0.002	0.05	2.55	4.4	<0.2	10	580	2.20	0.08	1.41	0.14	125.5	31.9	101

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 14-AUG-2013
Account: MTT

Project: NAD

CERTIFICATE OF ANALYSIS WH13133017

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ82577		2.25	51.1	6.38	2.51	0.05	0.03	0.04	0.052	0.16	4.9	3.5	0.13	343	0.55	<0.01
ZZ82582		3.65	55.3	7.45	14.65	0.15	0.16	0.03	0.044	0.08	39.0	69.1	4.34	1630	0.71	0.02
ZZ82583		5.34	74.3	6.00	12.20	0.15	0.12	0.03	0.042	0.30	60.8	59.0	2.59	1960	0.72	0.09
ZZ82584		3.28	90.1	7.95	18.60	0.22	0.24	0.02	0.062	0.16	69.5	60.2	4.34	2040	0.99	0.02
ZZ82585		2.83	123.0	7.02	14.65	0.22	0.32	0.03	0.038	0.15	61.2	62.9	4.20	1820	1.35	0.04
ZZ82586		2.54	95.6	5.54	9.68	0.14	0.16	0.07	0.041	0.15	30.4	45.2	1.86	1890	2.77	0.02
ZZ82587		2.38	88.4	6.63	14.90	0.14	0.17	0.04	0.059	0.13	61.5	45.0	2.55	1320	1.06	0.01
ZZ82588		1.98	212	6.93	7.22	0.12	0.06	0.34	0.054	0.20	32.0	30.2	0.94	1000	7.50	0.01
ZZ82589		1.83	143.5	3.92	3.03	0.06	0.04	0.29	0.039	0.17	3.9	15.7	0.31	1660	13.95	0.01
ZZ82590		1.86	61.2	5.70	12.65	0.14	0.10	0.06	0.053	0.16	75.7	29.5	1.66	1760	2.02	0.01
ZZ82591		2.75	65.8	7.65	17.20	0.17	0.29	0.03	0.070	0.12	57.2	39.2	2.38	2320	1.44	0.01
ZZ82592		2.11	112.0	5.68	10.90	0.10	0.10	0.05	0.063	0.36	50.6	33.6	1.61	1620	1.20	0.01
ZZ82593		3.74	93.4	4.32	6.45	0.12	0.06	0.04	0.037	0.15	40.5	32.3	0.54	3040	4.52	0.01
ZZ82594		1.71	49.0	4.84	9.87	0.09	0.08	0.03	0.048	0.15	43.6	33.0	1.29	1420	1.53	0.01
ZZ82595		1.42	116.5	8.29	19.75	0.28	0.17	0.14	0.090	0.08	102.0	59.3	3.51	3200	1.97	0.01
ZZ82596		1.54	58.8	4.66	9.10	0.10	<0.02	0.02	0.057	0.59	45.1	15.9	0.71	963	1.00	0.01
ZZ82597		1.97	117.5	7.22	12.20	0.14	0.09	0.13	0.069	0.37	61.3	35.4	1.08	1280	10.00	0.02
ZZ82598		1.09	83.2	6.44	10.25	0.19	0.09	0.05	0.053	0.16	63.4	38.9	3.19	1630	2.34	0.01
ZZ82599		1.65	63.6	4.04	8.04	0.14	0.11	0.05	0.034	0.22	71.7	25.0	1.35	1310	1.83	0.02
ZZ82600		2.77	50.7	4.95	11.70	0.09	0.06	0.04	0.054	0.14	43.1	34.9	1.28	1180	1.33	0.01
ZZ82620		1.59	32.0	4.38	9.09	0.05	<0.02	0.02	0.041	0.11	15.6	30.6	0.74	1050	1.20	0.01
ZZ82621		1.45	30.8	4.36	8.49	0.05	<0.02	0.02	0.039	0.07	16.4	26.0	0.70	745	1.21	0.01
ZZ82622		2.65	29.9	3.83	6.86	<0.05	<0.02	0.03	0.035	0.11	8.4	15.8	0.40	551	0.91	0.01
ZZ82623		1.85	37.9	3.99	6.26	<0.05	<0.02	0.03	0.036	0.09	5.4	17.6	0.39	764	0.67	0.01
ZZ82624		2.80	29.1	4.13	6.19	<0.05	0.02	0.02	0.034	0.11	3.5	19.8	0.37	636	0.38	0.01
ZZ82625		1.82	23.7	4.30	7.00	<0.05	<0.02	0.03	0.035	0.09	9.9	19.4	0.47	743	1.01	0.01
ZZ82626		1.69	21.0	3.55	7.54	<0.05	<0.02	0.05	0.027	0.09	5.6	11.5	0.25	1040	1.15	0.01
ZZ82627		3.03	45.7	4.10	7.11	<0.05	0.02	0.02	0.042	0.08	5.0	27.2	0.58	1640	0.81	0.01
ZZ82628		2.45	44.5	3.58	6.39	<0.05	0.04	0.04	0.035	0.08	3.8	27.1	0.51	1800	0.68	0.01
ZZ82629		2.44	38.4	3.65	6.29	<0.05	0.02	0.05	0.032	0.08	4.9	23.2	0.51	1560	0.64	0.01
ZZ82630		2.77	42.0	3.63	7.08	<0.05	0.05	0.02	0.045	0.09	4.0	24.0	0.52	1130	0.41	0.01
ZZ82631		2.04	38.8	3.81	7.91	<0.05	0.02	0.02	0.037	0.08	3.8	25.4	0.61	935	0.86	0.01
ZZ82632		2.90	64.1	4.55	7.71	<0.05	0.04	0.03	0.045	0.08	4.8	24.2	0.52	2770	0.79	0.01
ZZ82633		3.63	47.1	4.29	8.45	0.05	0.03	0.04	0.045	0.08	6.2	26.5	0.56	1810	0.85	0.01
ZZ82634		3.00	51.6	4.28	8.39	<0.05	0.03	0.02	0.046	0.09	5.3	28.4	0.57	1570	0.77	0.01
ZZ82635		2.76	51.2	4.26	7.79	0.06	0.03	0.03	0.040	0.10	7.8	29.9	0.56	1180	0.74	0.01
ZZ82636		1.91	43.1	3.90	6.99	0.05	0.04	0.03	0.034	0.13	10.1	29.2	0.65	914	0.68	0.01
ZZ82637		2.89	48.7	4.46	7.87	0.09	0.13	0.03	0.036	0.25	40.0	33.4	1.05	753	0.58	0.04
ZZ82638		3.02	56.8	4.50	8.58	0.07	0.11	0.05	0.041	0.19	21.3	37.1	1.06	1220	0.99	0.02
ZZ82639		5.41	59.6	5.12	9.34	0.15	0.18	0.02	0.038	0.46	74.7	44.2	1.72	1280	0.71	0.21

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To: **STRATEGIC METALS LTD.**
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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 14-AUG-2013
Account: MTT

Project: NAD

CERTIFICATE OF ANALYSIS WH13133017

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ82577		0.13	64.1	790	28.4	12.1	0.001	0.02	0.20	7.9	0.2	0.5	7.5	<0.01	0.16	4.7
ZZ82582		10.60	182.0	2210	16.5	11.7	0.001	0.05	0.17	7.0	0.6	1.6	109.5	0.01	0.02	3.4
ZZ82583		4.49	93.2	3770	20.8	25.2	0.001	0.04	0.25	7.2	0.8	0.9	257	0.01	0.03	4.6
ZZ82584		10.05	140.0	4320	10.9	15.6	0.001	0.04	0.24	10.3	0.9	1.1	208	0.05	0.01	4.4
ZZ82585		3.12	151.0	4730	14.4	13.1	0.001	0.03	0.25	6.7	0.7	0.8	259	0.01	0.06	5.4
ZZ82586		2.39	83.0	2100	27.8	13.4	0.003	0.04	0.85	7.2	1.0	0.9	101.5	0.01	0.06	4.0
ZZ82587		11.45	96.2	2440	15.6	14.0	0.001	0.06	0.43	10.9	0.7	0.9	138.5	0.02	0.03	2.6
ZZ82588		0.26	126.5	2310	20.4	13.2	0.002	0.08	2.23	12.9	2.5	0.7	69.4	<0.01	0.11	3.3
ZZ82589		0.15	79.9	580	33.5	12.0	0.006	0.06	4.32	5.9	4.2	0.5	21.4	<0.01	0.13	2.6
ZZ82590		7.60	74.6	2130	11.8	18.1	0.001	0.14	0.36	5.6	0.9	0.8	92.1	0.03	0.03	0.7
ZZ82591		17.90	105.0	2080	14.9	15.4	0.001	0.12	0.23	9.9	0.7	1.1	89.4	0.03	0.02	1.3
ZZ82592		2.12	152.0	1510	7.1	30.3	<0.001	0.06	0.23	14.5	0.9	0.7	51.1	<0.01	0.01	1.3
ZZ82593		0.31	57.6	560	67.7	17.4	0.001	0.04	0.53	7.2	1.8	0.6	19.3	<0.01	0.05	6.3
ZZ82594		9.00	69.2	1380	15.1	19.3	<0.001	0.06	0.48	7.2	0.8	0.8	71.3	0.01	0.03	2.0
ZZ82595		4.50	120.0	3160	12.5	9.0	0.001	0.05	0.28	22.5	1.2	1.1	102.0	0.01	0.06	3.1
ZZ82596		3.93	47.8	3100	3.9	53.6	<0.001	0.03	0.21	7.7	0.8	1.0	133.5	<0.01	0.01	1.0
ZZ82597		1.38	110.5	3290	21.6	40.8	<0.001	0.13	0.76	12.3	1.3	1.2	62.5	<0.01	0.09	2.1
ZZ82598		1.17	237	2300	10.1	12.0	<0.001	0.04	0.16	14.8	1.1	0.7	77.2	<0.01	0.02	3.9
ZZ82599		6.21	64.5	1600	18.1	18.7	<0.001	0.12	0.20	7.0	0.7	0.7	86.3	0.01	0.02	3.9
ZZ82600		8.89	67.5	1300	12.0	22.8	<0.001	0.07	0.44	8.3	0.8	1.0	42.4	0.01	0.02	1.6
ZZ82620		2.37	42.0	970	18.7	19.0	<0.001	0.06	0.48	2.2	0.4	1.0	20.2	<0.01	0.04	0.2
ZZ82621		3.48	39.2	820	16.3	13.6	<0.001	0.05	0.49	2.8	0.6	1.0	13.3	<0.01	0.04	0.4
ZZ82622		0.90	25.8	910	16.0	22.6	<0.001	0.06	0.36	1.3	0.6	1.0	10.2	<0.01	0.03	<0.2
ZZ82623		0.98	27.3	430	20.3	13.1	<0.001	0.01	0.42	3.5	0.4	1.0	7.7	<0.01	0.04	2.3
ZZ82624		0.74	27.5	340	16.6	14.9	<0.001	0.01	0.23	3.3	0.5	1.0	6.4	<0.01	0.03	2.5
ZZ82625		2.75	27.4	550	20.0	14.6	<0.001	0.05	0.42	1.9	0.8	1.0	9.7	<0.01	0.03	0.3
ZZ82626		1.97	17.2	650	22.5	15.4	<0.001	0.06	0.45	1.4	0.5	0.9	7.1	<0.01	0.05	0.2
ZZ82627		0.70	33.4	480	31.5	10.0	<0.001	0.01	0.25	6.8	0.3	0.9	9.1	<0.01	0.06	3.6
ZZ82628		0.17	29.7	340	51.9	8.1	<0.001	0.01	0.15	5.3	0.4	0.9	10.0	<0.01	0.04	4.0
ZZ82629		0.81	29.2	390	50.5	9.7	<0.001	0.02	0.22	4.9	0.5	0.9	11.4	<0.01	0.04	3.3
ZZ82630		0.08	32.3	330	20.3	10.2	<0.001	<0.01	0.11	5.8	0.4	0.9	15.9	<0.01	0.06	4.6
ZZ82631		0.19	32.8	290	33.6	7.9	<0.001	<0.01	0.12	5.2	0.5	0.9	10.2	<0.01	0.04	4.1
ZZ82632		0.09	33.5	430	116.0	9.6	<0.001	<0.01	0.14	6.4	0.7	1.0	22.0	<0.01	0.06	4.9
ZZ82633		0.35	34.7	550	52.0	11.1	<0.001	0.02	0.18	7.4	0.8	1.0	15.8	<0.01	0.04	4.7
ZZ82634		0.18	36.5	420	52.4	10.4	<0.001	<0.01	0.15	7.0	0.7	1.0	17.1	<0.01	0.04	5.0
ZZ82635		0.68	36.8	540	51.3	10.8	<0.001	0.01	0.26	6.9	0.8	0.9	15.5	<0.01	0.06	5.2
ZZ82636		0.38	37.9	450	26.4	11.2	<0.001	0.01	0.20	5.4	0.9	0.9	24.0	<0.01	0.04	4.6
ZZ82637		3.58	48.2	1570	20.5	18.7	<0.001	0.02	0.17	6.2	0.7	0.8	172.5	<0.01	0.04	4.2
ZZ82638		2.24	50.2	900	37.6	16.7	<0.001	0.06	0.19	7.4	0.9	0.9	60.6	<0.01	0.03	3.6
ZZ82639		4.21	82.4	3380	8.2	31.3	<0.001	0.02	0.18	6.2	0.9	0.7	382	0.01	0.02	4.3

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CERTIFICATE OF ANALYSIS WH13133017

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ82577		<0.005	0.08	0.37	20	0.05	7.61	130	1.1
ZZ82582		0.692	0.07	1.43	173	0.39	12.00	103	11.3
ZZ82583		0.352	0.10	1.32	116	0.41	18.90	100	6.3
ZZ82584		0.638	0.08	1.31	195	0.44	19.75	120	11.8
ZZ82585		0.409	0.07	1.15	136	0.40	19.10	109	17.9
ZZ82586		0.280	0.12	1.25	95	0.23	14.25	141	6.9
ZZ82587		0.409	0.08	1.02	181	0.34	14.45	110	6.7
ZZ82588		0.007	0.20	1.32	97	<0.05	17.10	220	2.4
ZZ82589		0.005	0.22	2.70	51	<0.05	13.80	420	2.2
ZZ82590		0.169	0.20	1.04	158	0.15	14.15	77	3.2
ZZ82591		0.618	0.11	1.23	208	0.35	13.60	95	11.5
ZZ82592		0.082	0.13	0.49	109	0.12	14.85	69	2.7
ZZ82593		0.008	0.18	1.38	33	0.07	16.15	103	1.2
ZZ82594		0.271	0.11	0.81	117	0.30	9.79	84	3.4
ZZ82595		0.254	0.13	0.82	240	0.23	17.30	130	5.3
ZZ82596		0.071	0.15	0.94	95	0.09	9.51	50	<0.5
ZZ82597		0.033	0.31	1.07	107	0.12	15.40	96	2.8
ZZ82598		0.095	0.08	0.57	118	0.16	14.85	87	3.6
ZZ82599		0.185	0.12	0.78	74	0.25	11.60	62	4.1
ZZ82600		0.314	0.15	1.15	142	0.28	9.88	76	3.3
ZZ82620		0.074	0.13	0.67	82	0.16	4.49	84	<0.5
ZZ82621		0.121	0.12	0.82	87	0.18	4.33	76	0.7
ZZ82622		0.023	0.13	0.99	54	0.24	4.18	67	<0.5
ZZ82623		0.017	0.10	0.96	38	0.25	3.74	66	<0.5
ZZ82624		0.013	0.10	0.79	36	0.24	2.72	77	0.5
ZZ82625		0.073	0.11	0.82	66	0.20	3.14	62	<0.5
ZZ82626		0.042	0.10	0.48	58	0.16	2.07	62	<0.5
ZZ82627		0.015	0.10	0.63	41	0.11	5.81	94	0.8
ZZ82628		0.005	0.10	0.54	33	<0.05	9.00	77	1.5
ZZ82629		0.015	0.10	0.65	36	0.10	5.62	74	0.7
ZZ82630		0.006	0.08	0.57	29	0.05	5.79	85	2.3
ZZ82631		0.007	0.08	0.55	35	<0.05	5.01	92	1.0
ZZ82632		0.005	0.11	0.84	32	0.07	7.10	93	2.1
ZZ82633		0.007	0.09	0.98	36	0.06	9.84	103	1.0
ZZ82634		0.007	0.10	0.70	34	<0.05	6.24	100	2.0
ZZ82635		0.012	0.09	0.86	36	0.07	7.41	97	1.1
ZZ82636		0.016	0.10	0.69	33	0.09	7.54	95	1.9
ZZ82637		0.137	0.09	0.96	60	0.16	12.40	85	6.3
ZZ82638		0.078	0.13	0.81	55	0.09	10.90	88	3.7
ZZ82639		0.222	0.08	1.19	93	0.28	15.30	80	9.3

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 14-AUG-2013
Account: MTT

Project: NAD

CERTIFICATE OF ANALYSIS WH13133017

Sample Description	Method	WEI-21	Au-ICP21	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ82640		0.37	<0.001	0.08	3.15	3.9	<0.2	10	650	2.42	0.08	1.84	0.23	138.5	46.2	228
ZZ82641		0.42	0.001	0.07	2.35	7.9	<0.2	<10	130	2.42	0.43	0.42	0.04	52.9	40.4	75
ZZ82642		0.38	0.002	0.10	3.12	6.7	<0.2	10	490	2.49	0.10	1.51	0.34	154.0	45.3	313
ZZ82643		0.42	0.003	0.10	2.94	9.1	<0.2	10	710	2.83	0.12	1.41	0.34	157.0	44.8	238
ZZ82644		0.41	0.003	0.14	4.04	10.0	<0.2	<10	790	3.43	0.12	1.07	0.45	166.0	48.7	276
ZZ82645		0.40	0.004	0.55	3.43	22.8	<0.2	10	550	2.65	0.10	1.47	1.42	127.0	44.4	146
ZZ82646		0.45	0.001	0.03	2.76	2.3	<0.2	20	190	1.69	0.02	3.01	0.09	77.5	35.1	129
ZZ82647		0.43	0.004	0.03	3.71	2.2	<0.2	20	250	2.51	0.04	1.63	0.08	128.5	38.8	79
ZZ82648		0.40	0.002	0.08	3.55	5.0	<0.2	20	400	2.69	0.10	2.07	0.28	141.0	51.7	204
ZZ82649		0.47	0.001	0.08	2.55	12.3	<0.2	<10	230	2.43	0.32	1.59	0.19	87.9	35.4	85
ZZ82650		0.54	<0.001	0.06	3.60	3.2	<0.2	50	460	2.53	0.06	4.41	0.20	139.0	53.9	303
ZZ82651		0.41	0.002	0.07	3.40	3.7	<0.2	40	640	2.22	0.08	1.93	0.20	117.0	50.2	177
ZZ82652		0.51	0.001	0.05	3.08	4.3	<0.2	10	460	2.80	0.20	1.52	0.17	95.0	41.7	156
ZZ82653		0.40	0.002	0.07	2.93	5.4	<0.2	10	620	3.61	0.09	1.84	0.25	178.5	44.4	167
ZZ82654		0.40	0.005	0.14	3.44	5.1	<0.2	10	1260	2.08	0.06	2.17	0.17	111.0	44.6	255
ZZ82655		0.34	0.001	0.11	3.57	5.0	<0.2	10	800	2.85	0.10	2.40	0.24	143.0	47.2	172
ZZ82656		0.43	0.002	0.06	3.25	3.8	<0.2	<10	680	3.89	0.22	1.31	0.18	137.5	42.3	289
ZZ82657		0.34	<0.001	0.06	3.83	3.1	<0.2	<10	830	2.94	0.10	1.84	0.23	120.5	52.5	206
ZZ82658		0.39	<0.001	0.06	3.22	5.6	<0.2	<10	510	2.32	0.14	1.50	0.20	120.5	48.3	254
ZZ82659		0.36	0.002	0.05	2.84	3.5	<0.2	10	490	2.93	0.07	1.82	0.14	166.0	41.0	208
ZZ82660		0.38	0.001	0.05	4.19	2.5	<0.2	<10	590	5.52	0.13	1.82	0.12	179.0	41.3	170
ZZ82661		0.45	<0.001	0.04	3.86	2.8	<0.2	160	720	2.17	0.06	2.49	0.16	134.5	43.7	257
ZZ82662		0.41	0.011	0.78	2.56	28.2	<0.2	<10	620	2.93	0.36	1.11	1.31	132.5	49.3	100
ZZ82663		0.34	0.005	0.28	3.56	7.6	<0.2	<10	720	2.39	0.13	1.81	0.34	127.0	52.8	182
ZZ82664		0.42	0.001	0.10	2.65	4.2	<0.2	10	610	2.08	0.16	2.19	0.25	217	33.2	114
ZZ82665		0.28	0.005	0.59	1.97	18.3	<0.2	<10	480	2.55	0.25	1.24	1.13	120.5	35.4	73
ZZ82666		0.43	0.005	0.35	2.11	25.2	<0.2	<10	160	1.93	0.47	0.19	0.88	22.1	32.4	33
ZZ82667		0.38	0.002	0.18	2.02	20.0	<0.2	<10	150	1.98	0.40	0.16	0.26	17.05	30.6	32
ZZ82668		0.40	0.001	0.23	1.98	12.7	<0.2	<10	270	1.93	0.33	0.46	0.90	94.2	31.2	51
ZZ82669		0.37	0.004	0.36	2.22	16.3	<0.2	<10	580	2.14	0.32	0.84	0.45	118.0	32.0	103
ZZ82670		0.36	0.001	0.09	2.70	6.4	<0.2	<10	500	2.26	0.23	1.19	0.20	104.0	34.4	88
ZZ82671		0.41	0.009	1.23	2.88	30.2	<0.2	<10	660	3.47	0.37	0.81	3.23	141.5	55.9	96
ZZ82672		0.38	0.004	0.36	2.20	22.1	<0.2	<10	560	2.98	0.50	0.99	0.74	85.5	40.9	57
ZZ82673		0.46	<0.001	0.11	2.28	10.1	<0.2	<10	780	3.16	0.23	1.27	0.25	126.5	41.1	79
ZZ82674		0.47	0.002	0.21	2.79	13.4	<0.2	<10	730	2.87	0.33	1.42	0.49	120.5	50.6	113
ZZ82675		0.47	0.002	0.05	3.23	3.9	<0.2	<10	640	2.90	0.07	2.00	0.21	130.5	43.7	200
ZZ82676		0.45	0.004	0.16	2.47	8.4	<0.2	<10	510	3.08	0.33	0.78	0.39	69.7	42.5	92
ZZ82677		0.46	0.001	0.08	2.49	5.9	<0.2	<10	880	3.80	0.20	1.30	0.22	125.5	33.9	89
ZZ82678		0.35	0.010	0.92	2.66	27.7	<0.2	<10	1120	2.72	0.54	0.68	1.17	101.5	67.4	62
ZZ82679		0.47	0.005	0.31	2.18	18.1	<0.2	<10	780	2.48	0.34	0.83	0.75	105.5	44.6	80

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Finalized Date: 14-AUG-2013
Account: MTT

Project: NAD

CERTIFICATE OF ANALYSIS WH13133017

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ82640		3.52	101.5	6.29	14.10	0.16	0.22	0.06	0.058	0.24	82.4	60.1	3.26	1910	1.12	0.05
ZZ82641		5.82	56.2	4.90	8.52	0.09	0.06	0.03	0.037	0.18	23.8	42.6	1.04	965	0.65	0.01
ZZ82642		2.42	86.4	6.62	13.15	0.21	0.24	0.03	0.056	0.22	87.1	71.0	3.85	1500	1.77	0.03
ZZ82643		3.87	83.2	7.28	13.65	0.21	0.18	0.09	0.065	0.18	85.8	57.8	2.76	1840	4.74	0.07
ZZ82644		1.80	102.5	7.66	16.80	0.24	0.16	0.04	0.078	0.15	92.1	85.9	4.82	2310	2.34	0.01
ZZ82645		2.63	135.5	6.72	12.45	0.18	0.15	0.09	0.064	0.35	80.2	43.6	2.48	2460	6.25	0.04
ZZ82646		4.80	70.1	5.39	10.75	0.10	0.20	0.01	0.042	1.14	39.7	33.3	2.30	1260	0.60	0.05
ZZ82647		5.73	52.2	6.36	11.60	0.13	0.32	0.01	0.043	0.77	68.9	45.2	2.62	1400	0.32	1.07
ZZ82648		1.97	111.5	7.82	18.00	0.19	0.52	0.03	0.057	0.29	76.9	49.6	3.83	1940	0.93	0.19
ZZ82649		1.60	64.6	4.99	9.53	0.10	0.14	0.04	0.042	0.24	45.0	41.8	1.58	739	1.83	0.01
ZZ82650		1.22	80.2	7.68	17.35	0.23	0.36	0.03	0.048	0.24	71.3	57.3	4.57	1520	1.41	0.14
ZZ82651		2.02	105.5	7.02	14.05	0.14	0.40	0.02	0.054	0.56	60.4	42.3	2.66	1360	0.91	0.04
ZZ82652		1.70	78.8	6.40	14.70	0.17	0.69	0.03	0.048	0.24	48.2	59.3	2.52	1280	1.84	0.03
ZZ82653		1.80	72.4	7.57	14.95	0.20	0.27	0.03	0.068	0.40	107.5	56.3	2.89	1720	1.40	0.01
ZZ82654		2.09	179.5	6.36	15.60	0.13	0.27	0.05	0.057	0.32	63.2	76.3	3.90	1520	0.83	0.01
ZZ82655		2.89	105.5	7.04	17.25	0.17	0.34	0.06	0.064	0.18	86.4	57.6	2.93	2140	1.60	0.02
ZZ82656		1.91	80.2	6.65	14.90	0.14	0.29	0.04	0.068	0.27	76.0	71.1	3.10	1740	0.79	0.01
ZZ82657		3.64	118.5	8.24	19.20	0.26	0.38	0.04	0.075	0.05	63.1	96.9	4.48	2660	0.97	0.01
ZZ82658		2.99	97.7	7.38	15.05	0.17	0.25	0.04	0.069	0.05	65.6	61.1	3.26	2010	1.72	0.01
ZZ82659		3.46	74.9	8.04	13.50	0.16	0.16	0.02	0.069	0.55	98.3	62.0	3.03	1540	0.46	0.01
ZZ82660		2.68	49.4	7.81	20.4	0.24	0.22	0.02	0.094	0.05	89.4	87.2	4.95	2060	0.80	0.01
ZZ82661		1.78	72.5	6.92	15.90	0.15	0.28	0.01	0.038	0.30	70.2	45.0	3.98	1480	0.80	0.52
ZZ82662		2.74	150.0	5.92	9.46	0.14	0.07	0.13	0.059	0.27	67.6	36.6	1.42	3100	8.15	0.01
ZZ82663		2.72	112.0	7.87	16.30	0.18	0.39	0.05	0.065	0.19	68.7	72.2	3.54	2020	2.18	0.01
ZZ82664		2.77	77.0	5.68	10.95	0.18	0.15	0.02	0.059	0.66	137.5	32.7	1.92	1810	1.04	0.01
ZZ82665		1.33	80.9	4.76	7.14	0.11	0.07	0.14	0.055	0.23	71.3	27.9	0.75	1830	4.69	0.01
ZZ82666		2.74	71.8	4.32	6.00	0.07	0.05	0.07	0.034	0.17	6.2	43.7	0.70	2440	2.91	<0.01
ZZ82667		2.41	51.9	3.98	5.75	0.05	0.04	0.04	0.039	0.20	5.6	36.2	0.56	1860	1.51	<0.01
ZZ82668		2.09	59.3	4.51	6.94	0.08	0.03	0.06	0.054	0.28	46.2	29.9	0.60	1680	5.31	0.01
ZZ82669		3.45	83.3	5.21	9.25	0.12	0.10	0.07	0.049	0.29	60.6	29.3	1.21	1360	4.47	0.02
ZZ82670		2.37	66.6	5.78	10.25	0.13	0.23	0.03	0.042	0.38	54.5	39.5	1.72	1670	1.10	0.10
ZZ82671		3.47	156.5	6.13	11.25	0.14	0.11	0.18	0.068	0.28	68.4	46.3	1.48	5060	8.01	0.01
ZZ82672		2.36	85.7	4.67	7.65	0.11	0.09	0.08	0.047	0.25	45.1	33.7	0.93	2900	4.00	0.02
ZZ82673		4.11	93.6	5.41	8.94	0.13	0.12	0.03	0.053	0.45	68.7	33.2	1.29	2410	2.95	0.02
ZZ82674		2.78	111.5	5.73	11.20	0.14	0.14	0.07	0.063	0.25	69.3	45.3	1.84	3470	2.39	0.01
ZZ82675		4.05	77.5	7.60	14.80	0.18	0.37	0.04	0.065	0.51	71.6	53.1	2.92	1840	0.92	0.03
ZZ82676		4.96	90.9	5.22	9.45	0.11	0.14	0.05	0.047	0.28	37.3	43.3	1.44	2530	2.63	0.01
ZZ82677		3.73	74.1	5.42	10.50	0.14	0.22	0.03	0.054	0.33	75.4	35.2	1.66	1840	1.29	0.01
ZZ82678		4.32	167.5	5.40	9.35	0.13	0.10	0.26	0.047	0.17	51.9	54.7	1.19	7540	7.88	0.01
ZZ82679		3.13	104.5	5.19	8.81	0.13	0.13	0.08	0.048	0.24	51.1	38.0	1.24	2480	5.45	0.01

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	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ82640		11.15	182.0	2830	8.2	22.9	<0.001	0.09	0.19	11.7	1.0	0.9	134.0	0.03	0.01	2.9
ZZ82641		1.25	59.3	880	36.7	19.0	<0.001	0.02	0.20	8.5	1.1	0.9	35.0	<0.01	0.02	3.2
ZZ82642		2.51	170.5	3400	9.9	19.6	<0.001	0.02	0.25	11.2	0.9	0.9	196.0	0.01	0.03	4.3
ZZ82643		4.60	157.5	3020	11.3	16.5	<0.001	0.14	0.29	15.4	1.1	1.2	112.0	0.01	0.03	4.0
ZZ82644		2.56	140.0	2960	10.3	13.1	<0.001	0.03	0.48	16.7	1.1	1.2	95.7	0.01	0.03	3.1
ZZ82645		4.50	112.0	3040	10.1	28.4	0.001	0.10	1.49	13.5	3.0	1.0	110.5	0.01	0.05	2.0
ZZ82646		1.06	75.0	3310	3.4	102.5	<0.001	0.01	0.15	4.0	0.9	0.5	140.0	<0.01	0.02	2.8
ZZ82647		1.09	50.7	3780	6.7	66.7	<0.001	0.02	0.10	4.0	0.4	0.6	317	0.02	<0.01	5.6
ZZ82648		2.86	139.5	4230	10.2	26.4	<0.001	0.06	0.13	10.2	0.6	1.0	328	0.03	0.01	5.1
ZZ82649		0.21	87.8	1700	14.9	16.7	0.001	0.10	0.17	9.7	0.6	1.0	90.7	<0.01	0.01	5.0
ZZ82650		2.13	187.5	4420	6.6	22.0	0.001	0.05	0.16	8.9	0.5	1.0	608	0.03	0.01	5.3
ZZ82651		1.35	138.0	3810	8.1	47.3	<0.001	0.05	0.12	11.4	0.5	0.9	186.0	0.01	0.01	5.0
ZZ82652		2.06	106.0	2540	12.0	21.1	<0.001	0.06	0.12	9.6	0.5	1.0	141.5	0.02	0.02	4.9
ZZ82653		3.51	105.5	5300	12.0	34.2	<0.001	0.05	0.24	10.3	0.6	1.0	242	0.02	0.01	5.2
ZZ82654		13.10	149.5	3990	6.7	32.0	<0.001	0.12	0.15	7.8	0.8	0.8	220	0.04	0.01	2.6
ZZ82655		21.0	110.0	3190	12.9	23.9	<0.001	0.11	0.20	10.2	1.2	1.0	185.0	0.07	0.02	2.7
ZZ82656		9.50	143.0	2380	18.9	27.1	<0.001	0.06	0.17	12.0	0.7	1.1	78.6	0.02	0.02	4.3
ZZ82657		6.47	111.5	3370	11.4	8.6	<0.001	0.05	0.17	12.5	0.6	1.2	122.5	0.04	0.01	3.6
ZZ82658		6.08	146.5	3300	10.7	8.2	0.001	0.04	0.30	13.8	0.8	1.1	95.2	0.02	0.01	4.5
ZZ82659		3.22	114.0	5070	8.0	45.8	<0.001	0.04	0.17	8.1	0.9	1.0	251	0.01	<0.01	5.8
ZZ82660		16.80	89.8	3010	17.6	5.6	<0.001	0.08	0.14	10.7	0.7	1.3	177.5	0.02	0.02	2.5
ZZ82661		4.58	174.0	4030	7.7	27.2	<0.001	0.03	0.10	5.5	0.6	0.9	425	0.08	0.01	8.2
ZZ82662		1.67	103.0	3910	44.2	25.3	0.001	0.14	1.47	8.6	2.6	0.9	128.0	0.01	0.10	3.0
ZZ82663		8.21	115.5	3090	13.5	19.6	<0.001	0.07	0.34	11.6	0.8	1.0	155.5	0.03	0.02	3.9
ZZ82664		5.08	159.0	4570	13.4	51.0	<0.001	0.08	0.28	12.0	0.8	0.9	248	0.01	0.01	4.0
ZZ82665		0.80	77.6	2400	24.0	17.0	0.001	0.15	1.17	9.1	1.2	0.9	99.2	<0.01	0.03	2.1
ZZ82666		0.28	50.1	510	45.9	15.1	0.001	0.04	0.45	6.6	1.2	0.8	22.5	<0.01	0.05	3.8
ZZ82667		0.35	39.5	590	39.9	15.8	<0.001	0.06	0.28	6.2	0.8	0.8	18.4	<0.01	0.05	3.1
ZZ82668		0.80	56.0	2130	30.1	26.0	0.001	0.17	1.52	4.1	1.6	0.9	55.6	<0.01	0.05	1.6
ZZ82669		5.05	69.6	1640	30.9	30.4	0.001	0.14	0.92	9.8	1.4	0.9	82.1	0.01	0.05	3.9
ZZ82670		3.48	66.1	2420	19.2	31.2	<0.001	0.04	0.25	7.7	0.8	0.9	128.5	0.01	0.02	5.1
ZZ82671		2.03	102.5	2150	44.8	25.0	0.001	0.08	1.45	11.7	2.8	1.0	89.0	0.01	0.11	4.1
ZZ82672		1.80	58.8	1460	44.9	21.8	<0.001	0.20	1.10	6.9	1.8	0.8	79.5	0.01	0.06	2.4
ZZ82673		3.14	69.8	3060	29.7	33.1	<0.001	0.12	0.39	11.2	0.8	1.0	128.5	<0.01	0.03	3.6
ZZ82674		5.80	83.2	2250	33.4	23.6	0.001	0.10	0.44	11.0	1.1	0.9	89.6	0.01	0.04	2.0
ZZ82675		2.72	110.5	3910	9.2	37.7	<0.001	0.07	0.18	11.2	0.7	0.9	169.5	0.01	0.01	3.7
ZZ82676		2.63	78.8	1690	38.3	26.2	0.001	0.05	0.40	8.3	1.2	0.9	89.6	0.01	0.04	4.1
ZZ82677		6.33	65.4	2660	20.7	28.3	<0.001	0.05	0.27	10.0	0.9	0.9	146.5	0.02	0.01	3.4
ZZ82678		1.97	95.3	1400	121.0	18.2	<0.001	0.08	0.94	9.3	2.1	0.9	63.2	0.01	0.13	3.1
ZZ82679		2.62	72.3	1460	32.9	19.2	<0.001	0.06	0.75	8.0	1.3	1.0	71.5	0.01	0.06	5.3

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ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 14-AUG-2013
Account: MTT

Project: NAD

CERTIFICATE OF ANALYSIS WH13133017

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ82640		0.434	0.09	1.27	171	0.29	16.80	94	8.1
ZZ82641		0.057	0.12	0.64	53	0.08	17.95	86	2.0
ZZ82642		0.314	0.09	1.07	147	0.21	15.00	94	9.9
ZZ82643		0.277	0.13	0.92	179	0.24	17.10	101	7.1
ZZ82644		0.219	0.10	0.91	201	0.16	16.85	121	5.0
ZZ82645		0.144	0.25	1.93	152	0.15	23.8	182	4.6
ZZ82646		0.162	0.20	0.39	108	0.29	12.40	64	10.5
ZZ82647		0.279	0.11	0.59	107	0.09	14.60	98	13.5
ZZ82648		0.565	0.06	1.40	186	0.43	17.15	113	26.5
ZZ82649		0.028	0.10	0.81	74	<0.05	12.05	101	4.7
ZZ82650		0.538	0.08	1.57	166	0.45	17.50	108	22.6
ZZ82651		0.371	0.11	1.30	146	0.28	16.85	94	18.5
ZZ82652		0.521	0.10	1.09	141	0.43	13.30	103	27.6
ZZ82653		0.373	0.11	1.30	162	0.35	18.75	102	11.1
ZZ82654		0.412	0.08	1.15	173	0.33	15.30	102	10.0
ZZ82655		0.525	0.13	1.53	196	0.39	19.10	102	12.6
ZZ82656		0.438	0.10	1.20	144	0.34	17.80	86	9.9
ZZ82657		0.736	0.04	1.12	219	0.55	16.40	118	16.0
ZZ82658		0.633	0.07	1.22	197	0.41	18.45	95	10.2
ZZ82659		0.258	0.10	0.98	155	0.20	21.1	94	6.3
ZZ82660		0.692	0.08	1.66	236	0.46	16.50	120	8.4
ZZ82661		0.662	0.06	1.86	160	0.61	18.25	101	24.4
ZZ82662		0.052	0.22	3.78	149	0.11	30.5	196	1.7
ZZ82663		0.496	0.13	1.41	198	0.26	18.85	112	12.6
ZZ82664		0.199	0.17	2.39	154	0.09	24.3	71	4.8
ZZ82665		0.010	0.18	2.33	108	0.07	28.1	164	1.5
ZZ82666		0.010	0.16	1.17	43	<0.05	14.65	133	1.4
ZZ82667		0.006	0.14	0.67	26	<0.05	9.69	96	0.9
ZZ82668		0.011	0.19	2.15	108	0.08	13.85	191	0.7
ZZ82669		0.205	0.19	2.25	133	0.22	23.3	139	3.8
ZZ82670		0.348	0.11	1.28	109	0.28	16.70	93	9.3
ZZ82671		0.104	0.28	1.97	159	0.10	26.3	264	3.3
ZZ82672		0.034	0.28	1.82	81	0.08	23.0	123	2.1
ZZ82673		0.119	0.19	1.39	111	0.14	20.6	89	4.2
ZZ82674		0.176	0.18	0.98	146	0.16	23.4	104	4.2
ZZ82675		0.455	0.12	1.22	189	0.24	16.80	108	14.2
ZZ82676		0.147	0.21	1.36	101	0.17	21.3	113	4.7
ZZ82677		0.268	0.10	1.04	114	0.20	19.55	89	7.8
ZZ82678		0.077	0.25	1.65	93	0.11	39.3	153	2.8
ZZ82679		0.191	0.18	1.47	103	0.24	20.4	151	4.8

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VANCOUVER BC V6B 1L8

Finalized Date: 14-AUG-2013
Account: MTT

Project: NAD

CERTIFICATE OF ANALYSIS WH13133017

Sample Description	Method	WEI-21	Au-ICP21	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ82680		0.36	0.001	0.15	1.94	7.8	<0.2	<10	460	2.66	0.36	0.44	0.20	95.3	33.9	53
ZZ82681		0.36	0.003	0.07	1.80	3.7	<0.2	<10	660	2.56	0.24	1.09	0.09	102.0	26.8	56
ZZ82682		0.33	0.002	0.42	1.62	21.8	<0.2	10	420	2.15	0.28	1.09	1.06	70.6	19.0	71
ZZ82683		0.40	0.007	0.14	2.96	7.1	<0.2	10	1130	4.97	0.13	1.56	0.48	202	68.4	209
ZZ82684		0.40	<0.001	0.06	3.49	4.1	<0.2	10	1210	3.89	0.14	1.30	0.24	188.0	38.6	128
ZZ82685		0.30	0.001	0.17	2.83	5.7	<0.2	<10	1100	2.70	0.14	1.30	0.21	151.5	36.4	141
ZZ82686		0.39	<0.001	0.04	2.40	3.5	<0.2	10	370	4.39	0.08	2.41	0.14	208	35.5	129
ZZ82687		0.42	0.002	0.25	3.05	10.8	<0.2	10	290	2.80	0.10	2.00	0.43	117.5	40.3	195
ZZ82688		0.52	0.004	0.43	2.95	14.0	<0.2	10	650	1.50	0.10	2.02	1.20	81.1	41.4	133
ZZ82689		0.35	0.001	0.07	2.28	6.9	<0.2	10	360	2.18	0.21	0.80	0.14	55.6	27.2	44
ZZ82690		0.39	0.004	0.44	2.77	22.9	<0.2	10	400	2.74	0.19	1.02	0.69	90.5	30.0	149
ZZ82691		0.42	0.002	0.05	1.97	6.0	<0.2	10	310	2.48	0.27	0.72	0.10	105.5	25.9	84
ZZ82692		0.43	<0.001	0.03	3.64	1.7	<0.2	10	460	1.71	0.04	2.55	0.13	112.5	58.3	421
ZZ82693		0.43	0.001	0.04	3.36	1.8	<0.2	10	450	1.95	0.05	2.28	0.10	105.0	55.3	414
ZZ82694		0.40	0.001	0.04	2.97	2.4	<0.2	10	520	2.00	0.12	1.60	0.10	101.0	43.9	292
ZZ82695		0.44	<0.001	0.04	2.42	3.1	<0.2	10	460	2.05	0.20	1.37	0.09	80.2	36.9	215
ZZ82696		0.39	0.001	0.06	2.65	2.5	<0.2	10	750	1.43	0.07	2.67	0.12	81.8	34.0	235
ZZ82697		0.38	<0.001	0.03	1.54	6.3	<0.2	10	370	2.71	0.24	0.85	0.08	78.2	17.9	56
ZZ82698		0.45	0.001	0.05	2.90	3.2	<0.2	10	570	3.05	0.13	1.46	0.25	122.0	34.3	115
ZZ82699		0.36	0.005	0.08	3.06	4.8	<0.2	<10	290	2.48	0.16	1.17	0.22	142.5	28.0	130
ZZ82700		0.47	0.001	0.13	2.54	2.6	<0.2	10	720	3.47	0.15	2.11	0.14	128.0	38.1	213
ZZ82701		0.37	<0.001	0.10	3.20	6.4	<0.2	10	1030	1.20	0.12	2.19	0.15	97.3	25.0	158
ZZ82702		0.38	<0.001	0.07	3.00	3.2	<0.2	10	1200	2.41	0.11	1.66	0.16	141.0	33.6	198
ZZ82703		0.34	0.001	0.11	3.31	2.7	<0.2	20	1060	1.72	0.08	2.81	0.19	100.5	24.0	69
ZZ82704		0.50	<0.001	0.08	3.45	2.9	<0.2	20	620	1.32	0.06	1.99	0.14	112.0	63.2	409
ZZ82705		0.30	0.001	0.11	3.05	2.5	<0.2	20	850	1.73	0.06	3.15	0.14	114.0	28.9	77
ZZ82706		0.34	0.001	0.10	4.31	13.2	<0.2	10	510	4.47	0.08	1.66	0.28	192.0	56.1	266
ZZ82707		0.41	0.002	0.16	1.16	25.0	<0.2	<10	110	1.31	0.35	0.04	0.13	12.50	20.2	23
ZZ82708		0.31	0.001	0.17	1.50	12.2	<0.2	<10	230	1.65	0.30	0.32	0.43	16.30	18.1	28
ZZ82709		0.33	0.001	0.13	2.18	8.2	<0.2	<10	250	2.15	0.26	0.73	0.22	53.8	24.8	78
ZZ82710		0.40	0.001	0.03	2.16	5.0	<0.2	<10	590	1.78	0.29	0.08	0.06	9.58	21.1	35
ZZ82711		0.41	0.002	0.03	2.09	7.5	<0.2	<10	220	1.99	0.31	0.06	0.11	16.45	24.6	39
ZZ82712		0.43	0.001	0.05	2.28	7.2	<0.2	<10	230	3.10	0.39	0.14	0.11	34.9	31.2	55
ZZ82713		0.36	<0.001	0.04	2.58	9.1	<0.2	<10	150	1.96	0.29	0.04	0.10	22.7	21.0	70
ZZ82714		0.31	<0.001	0.03	1.93	2.9	<0.2	<10	200	2.08	0.27	0.16	0.03	8.92	18.6	30
ZZ82715		0.37	0.001	0.02	2.45	4.8	<0.2	<10	260	1.97	0.27	0.06	0.08	8.05	24.2	35
ZZ82716		0.32	0.001	0.10	2.91	5.9	<0.2	<10	350	2.69	0.18	0.51	0.16	64.2	27.0	163
ZZ82717		0.41	<0.001	0.02	2.10	3.9	<0.2	<10	310	2.87	0.35	0.16	0.07	19.30	27.6	53
ZZ82718		0.40	<0.001	0.05	3.05	13.1	<0.2	<10	610	3.83	0.27	1.09	0.19	102.5	51.1	187
ZZ82719		0.39	0.004	0.06	1.54	11.4	<0.2	<10	620	2.66	0.55	0.16	0.06	18.30	40.1	31

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	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ82680		2.64	65.4	4.44	7.10	0.09	0.02	0.13	0.038	0.24	42.1	30.4	0.87	2730	1.92	0.01
ZZ82681		3.25	94.1	5.34	7.62	0.10	0.14	0.03	0.042	0.39	68.8	25.8	1.14	1180	0.69	<0.01
ZZ82682		1.52	79.2	4.61	5.67	0.09	0.05	0.10	0.037	0.27	39.1	19.9	0.76	797	3.32	0.02
ZZ82683		2.26	119.5	6.75	16.30	0.21	0.12	0.17	0.078	0.20	144.5	46.6	2.36	3500	5.11	0.01
ZZ82684		2.34	44.9	6.34	16.10	0.12	0.18	0.10	0.065	0.14	66.1	64.3	2.31	2240	1.50	<0.01
ZZ82685		1.52	55.3	5.33	13.30	0.13	0.11	0.12	0.073	0.11	72.9	35.3	1.76	2020	2.43	0.01
ZZ82686		1.35	59.7	6.54	11.65	0.19	0.17	0.04	0.056	0.41	120.0	33.8	1.88	1360	1.14	0.01
ZZ82687		1.64	90.2	6.42	13.20	0.18	0.27	0.06	0.060	0.20	79.0	47.4	2.96	1570	3.14	0.01
ZZ82688		0.85	124.0	7.54	11.05	0.14	0.13	0.09	0.061	0.20	44.3	45.1	2.05	2380	6.03	0.01
ZZ82689		1.12	47.6	5.46	7.32	0.10	0.11	0.07	0.040	0.25	29.7	29.4	1.06	1490	1.67	<0.01
ZZ82690		1.22	96.9	5.35	10.65	0.12	0.13	0.11	0.052	0.23	63.1	50.5	2.05	1300	5.23	0.01
ZZ82691		2.03	48.7	4.40	7.77	0.14	0.20	0.04	0.037	0.30	56.7	36.7	1.32	906	1.58	0.01
ZZ82692		1.00	72.5	7.85	17.35	0.27	0.59	0.03	0.044	0.08	58.9	64.7	6.53	1720	0.80	0.02
ZZ82693		0.93	68.2	7.45	15.95	0.26	0.58	0.04	0.039	0.10	54.4	60.1	5.81	1610	0.99	0.03
ZZ82694		1.15	60.4	6.29	12.85	0.21	0.39	0.03	0.035	0.20	52.8	44.1	4.06	1430	0.72	0.05
ZZ82695		1.35	54.7	5.18	10.10	0.15	0.39	0.04	0.035	0.26	43.3	33.3	2.90	1320	0.94	0.03
ZZ82696		2.22	67.3	4.86	10.35	0.16	0.46	0.05	0.028	0.11	47.8	36.1	3.33	914	0.66	0.15
ZZ82697		1.22	38.7	3.75	5.59	0.12	0.10	0.05	0.036	0.29	47.8	13.7	1.04	668	2.29	0.01
ZZ82698		2.02	66.5	5.58	13.30	0.13	0.23	0.06	0.050	0.31	71.7	28.2	2.01	1650	1.84	0.08
ZZ82699		2.49	50.9	5.99	14.25	0.11	0.15	0.08	0.065	0.09	56.8	23.9	1.77	1620	1.42	0.01
ZZ82700		3.07	95.3	5.49	13.15	0.19	0.26	0.09	0.049	0.20	59.7	35.2	2.88	1680	0.71	0.01
ZZ82701		3.86	75.3	4.24	9.08	0.10	0.21	0.09	0.038	0.10	44.5	21.7	1.42	1800	1.12	0.08
ZZ82702		1.42	50.1	5.60	12.90	0.16	0.13	0.06	0.064	0.18	84.2	41.1	2.92	1360	1.65	0.01
ZZ82703		3.15	77.7	4.68	11.45	0.14	0.24	0.08	0.040	0.28	67.2	28.9	1.93	1060	0.63	0.07
ZZ82704		2.43	93.8	7.61	16.75	0.24	0.31	0.04	0.036	0.07	58.5	69.4	5.34	1910	1.40	0.04
ZZ82705		2.79	74.9	5.20	12.40	0.14	0.23	0.07	0.048	0.51	78.1	30.0	2.20	1480	0.59	0.03
ZZ82706		1.12	91.7	7.50	18.60	0.19	0.17	0.08	0.084	0.17	115.5	63.9	3.00	3590	1.46	0.01
ZZ82707		2.72	33.3	3.77	3.63	<0.05	<0.02	0.05	0.031	0.11	4.6	14.4	0.21	740	1.37	<0.01
ZZ82708		2.34	38.4	3.91	5.01	<0.05	<0.02	0.05	0.035	0.11	4.7	25.4	0.43	787	3.17	<0.01
ZZ82709		2.30	48.5	4.67	8.10	0.08	0.03	0.05	0.047	0.15	27.0	36.2	1.12	1190	1.39	<0.01
ZZ82710		2.82	32.6	3.96	6.38	<0.05	0.03	0.02	0.037	0.12	2.9	45.7	0.59	1210	0.72	<0.01
ZZ82711		3.19	45.1	4.58	6.32	0.05	0.02	0.03	0.040	0.11	4.6	35.4	0.56	2070	1.61	<0.01
ZZ82712		5.24	49.1	5.19	7.50	0.05	<0.02	0.04	0.040	0.12	8.5	36.7	0.70	1140	1.38	<0.01
ZZ82713		2.59	36.8	4.89	8.91	<0.05	<0.02	0.04	0.041	0.10	7.8	33.5	0.68	937	1.10	<0.01
ZZ82714		2.16	30.2	3.69	5.72	<0.05	0.03	0.02	0.029	0.13	3.0	30.0	0.51	861	0.27	<0.01
ZZ82715		2.17	33.4	4.42	7.36	<0.05	0.04	0.02	0.032	0.13	2.6	46.3	0.57	1590	0.61	<0.01
ZZ82716		4.31	34.5	7.14	12.60	0.06	0.07	0.05	0.067	0.08	20.9	29.9	1.43	1900	1.35	0.01
ZZ82717		4.77	41.8	5.00	7.00	0.05	<0.02	0.03	0.037	0.14	5.1	35.4	0.70	1440	1.00	<0.01
ZZ82718		6.51	69.4	7.63	12.35	0.17	0.16	0.03	0.065	0.18	48.5	49.7	2.60	2220	2.13	0.01
ZZ82719		5.71	96.0	4.44	5.53	0.09	0.07	0.06	0.046	0.14	4.6	32.2	0.53	3170	1.81	<0.01

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 14-AUG-2013
Account: MTT

Project: NAD

CERTIFICATE OF ANALYSIS WH13133017

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ82680		1.92	47.2	1110	37.8	20.8	<0.001	0.10	0.40	5.5	1.0	0.8	35.0	<0.01	0.03	1.9
ZZ82681		5.63	50.8	2350	17.8	31.2	<0.001	0.04	0.27	8.5	0.7	0.9	164.0	0.01	0.02	5.1
ZZ82682		3.61	57.8	2150	22.1	21.0	0.001	0.18	1.01	5.6	2.7	0.9	139.5	0.01	0.05	1.8
ZZ82683		9.02	144.5	3680	23.3	20.2	0.001	0.09	0.39	12.5	1.1	0.9	129.5	0.02	0.02	4.0
ZZ82684		23.7	56.3	1560	18.3	16.6	0.002	0.12	0.42	9.0	0.7	1.4	81.8	0.01	0.02	1.7
ZZ82685		9.50	59.3	2230	13.1	15.2	0.001	0.15	0.47	7.3	0.9	0.9	73.2	0.03	0.03	1.1
ZZ82686		3.38	77.1	4140	9.8	27.2	0.002	0.02	0.30	9.5	0.7	0.9	227	0.01	0.03	5.7
ZZ82687		13.75	98.4	2860	9.8	14.2	0.002	0.06	0.71	10.6	1.0	0.8	122.0	0.02	0.02	3.3
ZZ82688		3.01	109.0	2250	8.3	11.7	0.002	0.07	1.61	11.4	2.4	0.8	73.4	0.01	0.06	1.8
ZZ82689		2.69	33.6	1550	16.7	15.3	0.002	0.04	0.28	6.0	0.5	0.9	42.7	0.01	0.03	3.3
ZZ82690		5.15	91.4	2040	18.9	19.0	0.003	0.10	1.02	9.2	2.0	0.8	116.5	0.01	0.04	2.0
ZZ82691		1.33	61.5	1560	18.1	21.2	0.001	0.01	0.21	6.6	0.6	0.9	113.5	<0.01	0.03	6.5
ZZ82692		1.97	226	4420	6.6	8.9	0.002	<0.01	0.07	5.8	0.5	0.9	392	0.01	<0.01	4.4
ZZ82693		1.71	214	3790	7.0	10.6	0.002	<0.01	0.07	5.8	0.7	0.8	334	0.01	0.02	4.3
ZZ82694		4.17	165.0	3210	10.7	18.4	0.002	0.01	0.11	7.2	0.6	0.9	243	0.02	0.01	5.0
ZZ82695		7.76	115.5	2160	16.2	23.0	0.002	0.02	0.13	7.3	0.4	0.9	146.5	0.01	0.02	5.7
ZZ82696		31.5	136.0	2660	5.8	13.1	0.002	0.11	0.16	3.6	0.7	0.7	300	0.07	0.02	2.0
ZZ82697		3.97	46.2	1650	16.6	21.4	0.002	0.03	0.21	6.9	0.5	0.8	108.5	<0.01	0.05	4.8
ZZ82698		9.38	65.9	2570	14.6	30.6	0.002	0.03	0.19	7.7	0.8	0.9	191.5	0.02	0.03	3.6
ZZ82699		17.50	52.5	2080	16.3	15.4	0.002	0.08	0.49	9.2	0.8	1.1	81.9	0.01	0.01	2.3
ZZ82700		18.65	92.4	2640	40.0	29.0	0.001	0.12	0.34	8.9	1.1	1.0	206	0.05	0.02	2.7
ZZ82701		12.30	86.3	2000	8.1	11.4	0.001	0.13	0.54	4.8	0.8	0.7	144.5	0.03	0.03	1.3
ZZ82702		12.80	117.0	2670	8.7	24.5	0.002	0.09	0.51	5.8	0.6	0.8	186.0	0.02	0.02	1.6
ZZ82703		17.75	47.8	3640	7.3	27.1	0.002	0.15	0.43	3.1	1.2	0.6	188.0	0.09	0.02	1.1
ZZ82704		5.90	188.5	3310	5.9	6.8	0.001	0.02	0.25	7.6	0.5	0.9	212	0.02	0.03	3.5
ZZ82705		14.80	46.4	4270	6.8	42.1	0.001	0.12	0.35	4.4	0.9	0.7	193.0	0.06	0.01	1.3
ZZ82706		2.03	146.5	2710	12.7	19.2	0.002	0.11	0.31	17.2	0.7	1.6	122.5	0.01	0.02	2.0
ZZ82707		0.58	26.9	620	37.3	13.2	0.002	0.02	0.64	2.2	0.7	0.6	6.7	<0.01	0.15	0.6
ZZ82708		0.73	32.8	1170	24.9	12.6	0.001	0.04	1.01	2.3	1.2	0.7	30.3	<0.01	0.06	0.6
ZZ82709		4.28	49.2	1230	17.6	12.9	0.003	0.05	0.46	5.1	0.6	0.8	52.0	<0.01	0.04	0.7
ZZ82710		0.52	35.1	400	19.9	12.6	0.002	0.01	0.25	5.3	0.2	0.7	12.2	<0.01	0.03	2.9
ZZ82711		1.17	39.8	600	27.2	13.1	0.001	0.02	0.46	4.5	0.4	0.7	12.2	<0.01	0.05	1.9
ZZ82712		2.30	42.6	1040	76.8	17.7	0.001	0.03	0.49	3.6	0.5	0.8	13.0	<0.01	0.04	0.9
ZZ82713		1.55	35.2	740	47.6	17.2	0.002	0.05	0.33	1.4	0.6	0.9	5.8	<0.01	0.05	<0.2
ZZ82714		0.55	29.1	580	37.1	12.2	0.002	0.02	0.18	3.5	<0.2	0.6	12.0	<0.01	0.04	2.2
ZZ82715		0.42	34.6	400	40.6	13.5	0.001	0.01	0.18	4.4	0.2	0.7	8.3	<0.01	0.02	2.5
ZZ82716		10.10	59.1	1800	16.3	15.0	0.001	0.14	0.49	2.9	0.4	1.1	39.4	0.01	0.03	0.2
ZZ82717		1.91	41.1	780	46.2	16.4	0.001	0.01	0.44	4.8	0.4	0.8	14.8	<0.01	0.04	2.3
ZZ82718		6.43	119.5	2360	41.8	16.7	0.002	0.03	0.45	12.6	0.8	1.0	94.1	0.01	0.03	3.3
ZZ82719		0.52	50.0	330	57.6	17.0	0.001	<0.01	0.61	7.2	0.8	0.8	23.2	<0.01	0.05	3.5

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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 14-AUG-2013
Account: MTT

Project: NAD

CERTIFICATE OF ANALYSIS WH13133017

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ82680		0.049	0.16	0.91	56	0.16	18.35	79	0.5
ZZ82681		0.199	0.10	1.10	93	0.28	17.00	69	5.2
ZZ82682		0.089	0.23	2.07	118	0.23	18.25	166	1.6
ZZ82683		0.295	0.18	1.62	188	0.41	24.6	113	3.9
ZZ82684		0.702	0.13	1.35	226	0.49	11.70	103	6.0
ZZ82685		0.203	0.15	1.19	153	0.36	16.50	80	3.1
ZZ82686		0.145	0.11	1.08	133	0.23	15.60	95	5.8
ZZ82687		0.395	0.16	1.05	162	0.43	17.00	117	10.7
ZZ82688		0.091	0.14	1.09	137	0.17	18.40	196	4.5
ZZ82689		0.055	0.12	0.89	65	0.19	14.80	75	2.8
ZZ82690		0.099	0.21	2.40	132	0.15	17.70	167	3.9
ZZ82691		0.113	0.11	0.88	57	0.17	11.10	83	6.7
ZZ82692		0.605	0.04	0.89	175	0.49	13.75	101	33.3
ZZ82693		0.551	0.04	0.84	161	0.44	12.70	96	29.7
ZZ82694		0.544	0.07	0.98	134	0.43	14.80	86	23.5
ZZ82695		0.438	0.12	0.92	103	0.32	13.55	74	20.2
ZZ82696		0.524	0.07	1.58	120	0.48	12.90	75	23.4
ZZ82697		0.059	0.18	0.60	58	0.22	13.35	54	3.3
ZZ82698		0.381	0.10	1.03	145	0.39	13.45	86	10.5
ZZ82699		0.533	0.10	1.21	193	0.34	12.85	79	5.7
ZZ82700		0.408	0.11	1.26	130	0.49	28.1	95	7.1
ZZ82701		0.272	0.09	0.81	111	0.25	13.85	79	9.6
ZZ82702		0.231	0.11	1.00	161	0.26	15.55	82	5.7
ZZ82703		0.256	0.10	1.48	134	0.26	19.45	80	8.4
ZZ82704		0.664	0.23	0.92	178	0.42	13.90	103	16.7
ZZ82705		0.235	0.10	1.13	147	0.27	21.1	77	8.0
ZZ82706		0.027	0.16	0.53	245	0.14	18.50	110	4.0
ZZ82707		0.011	0.13	0.59	29	0.09	4.41	94	<0.5
ZZ82708		0.010	0.17	0.82	34	0.07	5.20	121	<0.5
ZZ82709		0.095	0.10	0.59	78	0.11	11.85	101	0.9
ZZ82710		0.008	0.10	0.40	23	<0.05	5.03	88	0.8
ZZ82711		0.016	0.11	0.65	33	0.05	4.14	102	0.6
ZZ82712		0.049	0.13	0.70	51	0.11	6.88	98	<0.5
ZZ82713		0.031	0.14	0.45	73	0.07	5.09	86	<0.5
ZZ82714		0.006	0.08	0.22	23	<0.05	4.22	77	0.8
ZZ82715		0.005	0.09	0.32	24	<0.05	3.56	91	0.8
ZZ82716		0.248	0.10	1.01	200	0.12	5.58	95	3.1
ZZ82717		0.052	0.11	0.60	42	0.14	4.67	99	<0.5
ZZ82718		0.238	0.12	0.95	155	0.23	19.85	137	5.5
ZZ82719		0.025	0.14	1.50	27	0.21	18.85	97	2.5

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Finalized Date: 14-AUG-2013
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CERTIFICATE OF ANALYSIS WH13133017

Sample Description	Method	WEI-21	Au-ICP21	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ82720		0.44	0.001	0.05	1.81	6.2	<0.2	<10	630	3.23	0.48	0.25	0.08	23.2	27.6	32
ZZ82721		0.36	0.001	0.05	1.82	5.7	<0.2	<10	400	2.58	0.35	0.32	0.13	40.0	35.2	79
ZZ82722		0.36	0.003	0.18	1.72	41.6	<0.2	<10	220	2.64	0.46	0.13	0.57	44.4	61.6	66
ZZ82723		0.29	0.001	0.20	1.95	6.5	<0.2	<10	340	2.18	0.09	2.25	0.39	120.5	37.5	146
ZZ82724		0.36	0.004	0.57	2.53	18.1	<0.2	<10	300	2.71	0.12	0.97	1.16	138.5	46.8	171
ZZ82725		0.37	0.028	2.84	1.28	56.8	<0.2	<10	210	1.31	0.21	1.09	4.55	49.0	39.4	63
ZZ82726		0.34	0.001	0.11	1.75	5.3	<0.2	<10	270	2.36	0.06	2.17	0.27	140.0	47.0	181
ZZ82727		0.37	0.003	0.18	2.76	10.0	<0.2	<10	300	2.83	0.14	0.90	0.19	142.0	44.5	168
ZZ82728		0.42	0.003	0.10	3.15	11.1	<0.2	<10	300	3.09	0.14	1.70	0.22	170.5	41.7	188
ZZ82729		0.33	<0.001	0.05	4.14	8.9	<0.2	<10	290	3.05	0.07	1.38	0.29	250	57.4	149
ZZ82730		0.41	0.001	0.11	3.32	5.0	<0.2	10	300	3.38	0.16	1.63	0.21	167.5	47.8	230
ZZ82731		0.36	0.012	1.15	1.46	68.1	<0.2	<10	260	1.74	0.33	0.67	1.68	48.0	47.2	63
ZZ82732		0.35	0.006	1.02	2.45	26.3	<0.2	<10	250	3.42	0.12	1.39	1.86	173.5	45.4	153
ZZ82733		0.39	0.002	0.14	2.88	10.3	<0.2	<10	220	3.94	0.09	1.93	0.26	213	46.7	192
ZZ82734		0.40	0.002	0.06	3.72	1.4	<0.2	20	360	1.76	0.03	2.44	0.15	141.0	52.1	318
ZZ82735		0.41	0.001	0.09	4.34	7.5	<0.2	10	240	4.24	0.08	1.97	0.28	167.5	52.4	295
ZZ82736		0.35	0.001	0.11	4.02	5.0	<0.2	10	250	2.64	0.07	2.37	0.35	208	49.5	220
ZZ82737		0.39	0.002	0.07	4.05	3.1	<0.2	10	200	2.12	0.06	2.06	0.18	161.0	47.7	157
ZZ82738		0.38	0.003	0.07	4.03	5.4	<0.2	<10	180	3.17	0.13	1.54	0.19	158.0	37.7	150
ZZ82739		0.35	0.002	0.11	3.81	3.7	<0.2	<10	200	3.13	0.11	1.78	0.16	177.5	46.0	250
ZZ82740		0.41	0.001	0.02	1.28	4.3	<0.2	<10	900	1.67	0.44	0.16	0.11	13.25	24.0	29
ZZ82741		0.37	0.001	0.12	1.62	19.2	<0.2	<10	450	2.53	0.47	0.23	0.38	29.8	35.0	32
ZZ82742		0.36	0.002	0.22	1.97	25.6	<0.2	<10	600	2.86	0.43	0.28	0.52	44.5	47.8	66
ZZ82743		0.36	0.003	0.05	2.12	20.0	<0.2	<10	640	2.12	0.57	0.15	0.14	26.9	74.5	35
ZZ82744		0.59	0.001	0.06	2.05	11.5	<0.2	<10	400	2.92	0.66	0.13	0.12	34.1	38.6	35
ZZ82745		0.41	0.002	0.23	4.00	11.9	<0.2	<10	400	3.32	0.19	1.32	0.70	140.0	60.7	254
ZZ82746		0.33	0.005	0.93	1.81	42.9	<0.2	<10	280	1.70	0.24	0.65	0.78	59.5	31.5	82
ZZ82747		0.33	0.001	0.05	3.59	2.1	<0.2	10	240	1.86	0.04	2.68	0.15	141.5	49.6	323
ZZ82748		0.43	0.010	0.56	2.49	16.9	<0.2	<10	250	1.78	0.19	1.44	0.51	89.6	35.2	147
ZZ82749		0.39	0.002	0.18	1.61	38.9	<0.2	<10	620	2.64	0.58	0.22	0.42	37.5	56.2	26
ZZ82750		0.40	0.002	0.06	1.87	6.7	<0.2	<10	570	2.95	0.86	0.13	0.07	26.5	38.9	28
ZZ82751		0.40	0.005	0.45	2.93	15.3	<0.2	<10	800	3.06	0.20	1.11	0.98	114.0	38.8	189
ZZ82752		0.36	0.002	0.13	2.26	23.6	<0.2	<10	610	4.13	0.63	0.27	0.62	41.7	55.5	55
ZZ82753		0.38	0.001	0.12	2.01	18.1	<0.2	<10	440	2.51	0.41	0.27	0.58	45.0	41.4	66
ZZ82754		0.33	0.003	0.17	3.43	8.7	<0.2	10	260	2.59	0.08	2.08	0.40	138.0	56.1	246
ZZ82755		0.36	0.001	0.10	2.95	8.9	<0.2	<10	530	2.85	0.64	0.32	1.91	61.3	44.9	72
ZZ82766		0.36	0.002	0.08	2.77	5.3	<0.2	10	540	1.38	0.17	1.30	0.21	75.8	31.7	214
ZZ82767		0.31	0.002	0.09	3.51	3.3	<0.2	<10	250	1.56	0.13	1.23	0.22	129.5	40.0	308
ZZ82768		0.37	0.002	0.07	3.35	3.8	<0.2	<10	360	1.89	0.12	1.38	0.26	129.0	39.3	273
ZZ82769		0.43	0.001	0.09	3.50	2.0	<0.2	10	410	1.16	0.08	1.58	0.19	109.0	41.2	313

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To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 14-AUG-2013
Account: MTT

Project: NAD

CERTIFICATE OF ANALYSIS WH13133017

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ82720		7.05	42.9	4.37	5.91	0.09	0.08	0.04	0.044	0.15	7.2	30.4	0.55	3350	1.09	<0.01
ZZ82721		2.29	59.9	5.64	6.41	0.05	<0.02	0.03	0.050	0.15	8.5	26.9	0.81	2520	1.69	<0.01
ZZ82722		3.03	91.8	5.70	6.21	0.06	<0.02	0.11	0.058	0.14	15.0	18.2	0.56	4860	7.30	0.01
ZZ82723		1.26	69.0	6.30	9.48	0.12	0.08	0.11	0.069	0.20	71.2	14.0	1.07	1630	1.99	0.01
ZZ82724		1.28	130.0	7.44	11.50	0.12	0.07	0.15	0.078	0.18	51.5	28.3	1.46	1560	13.10	0.01
ZZ82725		0.65	233	6.79	5.18	0.09	0.12	0.78	0.058	0.23	22.6	13.5	0.49	1660	63.3	0.06
ZZ82726		0.63	83.4	7.78	8.91	0.13	0.07	0.13	0.079	0.18	89.7	13.7	1.15	1480	0.89	<0.01
ZZ82727		1.72	81.8	8.51	15.25	0.22	0.11	0.28	0.091	0.08	102.5	36.1	1.96	2050	1.37	0.01
ZZ82728		2.91	71.4	7.07	13.65	0.15	0.10	0.07	0.069	0.13	89.9	40.2	2.20	1990	1.09	0.01
ZZ82729		2.25	65.7	7.46	16.30	0.18	0.10	0.04	0.084	0.21	97.7	54.1	3.02	2880	0.57	<0.01
ZZ82730		4.83	71.3	7.17	14.55	0.14	0.15	0.07	0.064	0.14	80.6	42.6	2.68	2480	1.17	0.02
ZZ82731		0.70	133.0	5.40	5.41	0.09	0.11	0.25	0.054	0.19	20.7	13.6	0.59	2680	18.60	0.01
ZZ82732		1.51	136.5	7.81	12.10	0.19	0.10	0.25	0.074	0.22	122.0	21.3	1.54	2490	10.45	<0.01
ZZ82733		2.16	86.1	8.28	16.35	0.23	0.11	0.08	0.090	0.10	130.0	33.9	2.33	2120	3.72	0.01
ZZ82734		2.12	77.4	7.88	16.30	0.20	0.33	0.05	0.053	0.27	79.0	54.5	5.64	1580	0.46	0.11
ZZ82735		4.84	95.6	6.67	18.35	0.22	0.36	0.04	0.050	0.06	100.5	43.8	3.54	2140	0.75	0.16
ZZ82736		4.98	82.2	7.53	21.1	0.28	0.17	0.04	0.057	0.04	124.0	51.3	4.23	2250	1.03	0.16
ZZ82737		7.76	62.3	6.93	16.55	0.19	0.23	0.16	0.047	0.11	88.5	41.1	3.12	1940	0.76	0.26
ZZ82738		9.47	43.1	6.31	15.15	0.13	0.21	0.04	0.061	0.06	68.7	34.3	2.29	2000	1.24	0.10
ZZ82739		4.35	83.3	6.78	15.50	0.15	0.26	0.04	0.055	0.12	75.5	40.7	2.64	1880	0.95	0.05
ZZ82740		4.37	26.4	4.00	4.36	0.06	0.07	0.02	0.045	0.18	3.1	19.7	0.45	3400	0.96	<0.01
ZZ82741		3.38	74.2	4.30	5.19	0.06	0.03	0.05	0.046	0.16	9.4	23.4	0.47	3560	5.24	0.01
ZZ82742		4.77	81.8	5.34	7.28	0.08	0.03	0.07	0.051	0.14	14.9	31.8	0.82	3410	7.64	0.01
ZZ82743		5.41	64.8	4.72	6.38	0.07	0.05	0.05	0.038	0.12	4.8	48.3	0.62	3910	4.51	<0.01
ZZ82744		3.64	55.6	4.98	6.37	0.07	0.04	0.03	0.051	0.16	8.0	30.4	0.53	4110	2.17	<0.01
ZZ82745		2.80	99.3	8.65	18.15	0.25	0.15	0.05	0.088	0.21	73.9	66.3	4.18	2870	4.42	0.01
ZZ82746		1.62	103.0	5.92	7.69	0.07	0.02	0.13	0.052	0.19	29.3	17.6	0.66	2360	23.6	0.02
ZZ82747		2.27	65.7	7.71	17.00	0.26	0.34	0.03	0.057	0.20	77.2	72.5	5.52	1440	0.50	0.07
ZZ82748		1.33	90.0	5.99	12.75	0.12	0.16	0.12	0.066	0.22	54.2	27.8	1.71	1460	5.88	0.02
ZZ82749		3.94	128.0	5.84	4.99	0.09	0.03	0.07	0.050	0.13	11.0	23.8	0.31	7990	7.92	0.01
ZZ82750		5.50	150.0	5.04	5.80	0.08	0.04	0.04	0.041	0.13	5.1	36.4	0.51	3530	2.56	<0.01
ZZ82751		2.67	94.5	7.18	13.85	0.16	0.12	0.11	0.078	0.25	65.2	39.8	2.12	1940	7.02	0.01
ZZ82752		5.15	58.4	5.40	7.72	0.06	0.02	0.06	0.079	0.16	12.7	29.4	0.66	4520	3.75	0.01
ZZ82753		3.40	67.3	4.94	7.38	0.08	0.04	0.04	0.054	0.17	18.7	30.5	0.95	2860	3.33	0.01
ZZ82754		3.32	88.3	8.38	17.10	0.20	0.28	0.06	0.070	0.29	78.3	56.8	3.04	2190	3.67	0.10
ZZ82755		5.73	59.8	5.81	10.10	0.12	0.06	0.03	0.078	0.16	19.1	42.3	1.10	4830	3.85	0.01
ZZ82766		2.77	34.0	6.20	13.80	0.10	0.21	0.03	0.058	0.06	28.3	45.4	2.26	1300	1.16	0.01
ZZ82767		4.11	44.8	6.45	16.20	0.14	0.18	0.03	0.069	0.04	51.3	64.3	3.72	1340	1.01	0.01
ZZ82768		2.94	44.8	6.80	15.65	0.15	0.26	0.03	0.070	0.04	52.6	54.3	3.06	1390	0.99	0.01
ZZ82769		4.41	52.1	6.79	15.25	0.15	0.24	0.03	0.060	0.04	49.6	61.9	4.09	1310	0.92	0.01

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CERTIFICATE OF ANALYSIS WH13133017

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ82720		0.63	41.6	510	55.7	18.9	0.002	0.02	0.58	8.4	0.8	0.7	21.6	<0.01	0.05	2.9
ZZ82721		1.51	62.3	760	31.0	14.3	0.001	0.02	0.43	6.2	0.5	0.7	16.2	<0.01	0.04	0.8
ZZ82722		1.96	68.1	1500	72.2	17.5	0.001	0.09	1.50	6.5	1.5	0.8	18.9	<0.01	0.19	0.7
ZZ82723		4.03	99.0	2680	8.3	23.7	0.001	0.13	0.63	9.0	1.0	0.8	75.4	0.01	0.02	0.7
ZZ82724		6.22	137.5	2300	13.1	17.5	0.002	0.14	2.78	9.3	2.2	1.0	80.6	0.01	0.06	0.9
ZZ82725		1.57	120.0	2810	23.0	13.1	0.005	0.49	16.15	10.1	8.8	0.6	107.5	<0.01	0.18	1.7
ZZ82726		3.48	124.0	3030	6.9	16.5	0.002	0.06	0.34	14.3	0.8	0.9	76.7	0.01	0.03	1.1
ZZ82727		3.18	89.6	2440	16.4	11.2	0.002	0.08	0.76	23.0	1.7	1.0	66.7	0.01	0.05	2.6
ZZ82728		10.35	101.5	2580	15.2	13.5	0.002	0.06	0.68	11.4	0.6	0.9	140.0	0.01	0.01	2.3
ZZ82729		1.71	120.0	3690	9.9	20.2	0.002	0.06	0.36	17.0	1.0	1.4	118.0	<0.01	0.02	2.7
ZZ82730		11.05	124.5	2840	31.2	19.0	0.002	0.07	0.33	9.6	1.0	0.9	144.5	0.03	0.01	1.9
ZZ82731		1.31	106.5	1640	35.8	11.5	0.003	0.13	3.80	9.5	2.9	0.6	67.4	<0.01	0.24	1.9
ZZ82732		3.17	96.1	2830	14.7	20.7	0.003	0.09	3.40	14.0	2.6	1.0	131.0	0.01	0.07	1.3
ZZ82733		7.98	91.9	3790	14.8	14.9	0.001	0.08	0.58	12.7	1.2	0.9	200	0.02	0.02	1.7
ZZ82734		4.33	164.0	4570	5.8	23.6	0.002	0.01	0.09	7.1	0.9	0.7	353	0.01	0.01	4.4
ZZ82735		21.5	181.0	2690	18.9	10.4	0.001	0.08	0.26	6.8	1.1	0.7	238	0.05	0.02	3.3
ZZ82736		14.15	104.5	5350	14.6	8.4	0.002	0.06	0.28	7.0	0.8	0.7	456	0.03	0.02	7.1
ZZ82737		11.75	91.3	3430	9.7	18.5	0.001	0.06	0.19	8.3	0.8	0.9	259	0.03	0.01	4.1
ZZ82738		19.20	70.6	1900	16.4	13.5	0.001	0.09	0.42	7.8	0.6	1.0	115.0	0.02	0.02	3.0
ZZ82739		22.2	128.0	2500	18.0	26.2	0.001	0.12	0.29	8.4	1.1	0.9	147.5	0.05	<0.01	2.6
ZZ82740		0.40	36.9	280	37.9	20.1	0.001	<0.01	0.81	6.1	0.6	1.0	15.4	<0.01	0.04	6.1
ZZ82741		0.91	42.7	830	43.8	16.7	0.001	0.05	1.33	8.7	1.3	0.7	27.3	<0.01	0.07	2.8
ZZ82742		2.84	64.6	1090	59.9	18.6	0.001	0.06	2.07	7.1	1.5	0.8	33.0	<0.01	0.08	1.4
ZZ82743		0.38	51.7	360	102.5	15.5	0.002	<0.01	0.92	6.7	0.7	0.8	19.1	<0.01	0.06	3.5
ZZ82744		1.05	37.2	940	69.9	18.0	0.001	0.02	0.64	9.1	1.0	0.8	11.3	<0.01	0.05	3.0
ZZ82745		5.89	109.0	3150	43.8	19.4	0.002	0.08	1.03	19.1	1.5	1.4	127.0	0.01	0.04	2.7
ZZ82746		2.56	60.5	2300	24.2	20.7	0.002	0.31	5.85	2.0	3.3	0.7	82.2	0.01	0.15	0.2
ZZ82747		7.35	159.5	4210	7.5	33.0	0.002	0.03	0.10	7.0	0.6	0.9	335	0.02	0.01	4.0
ZZ82748		5.94	86.8	3070	16.7	18.2	0.002	0.31	1.10	11.1	1.4	0.8	119.5	0.02	0.05	2.1
ZZ82749		1.03	64.2	870	157.0	14.7	0.003	0.07	1.43	10.4	1.6	0.6	37.9	<0.01	0.18	1.8
ZZ82750		0.58	41.9	480	145.5	15.9	0.001	0.02	0.65	8.2	1.2	0.6	12.6	<0.01	0.13	3.0
ZZ82751		5.30	94.6	2560	22.4	24.1	0.002	0.13	1.84	15.0	1.6	1.2	119.5	0.01	0.07	2.1
ZZ82752		1.38	40.3	1710	91.4	21.6	0.002	0.08	1.22	6.5	1.0	0.9	27.9	<0.01	0.08	1.2
ZZ82753		1.21	52.7	1070	56.4	16.4	0.002	0.04	1.13	10.2	0.8	1.0	34.9	<0.01	0.05	3.9
ZZ82754		13.45	176.5	3080	13.8	35.4	0.001	0.12	0.52	11.7	1.1	0.9	211	0.03	0.02	3.5
ZZ82755		7.11	63.5	1240	56.0	20.5	<0.001	0.09	0.89	5.3	0.7	0.9	36.5	0.01	0.06	0.8
ZZ82766		22.7	86.3	1570	13.0	13.0	<0.001	0.08	0.37	5.1	0.6	1.3	88.7	0.01	0.03	0.9
ZZ82767		21.7	155.0	2550	10.4	8.2	<0.001	0.08	0.27	6.6	0.7	1.4	127.5	0.01	0.02	1.5
ZZ82768		24.8	118.5	1920	10.9	9.5	0.001	0.07	0.28	7.3	0.7	1.4	92.1	0.01	0.02	1.4
ZZ82769		21.1	146.5	1890	7.1	8.8	<0.001	0.10	0.22	5.7	0.7	1.2	102.5	0.01	0.02	1.0

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Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ82720		0.016	0.14	0.77	29	0.19	24.0	86	1.9
ZZ82721		0.052	0.11	0.74	69	0.11	6.28	111	<0.5
ZZ82722		0.067	0.23	1.64	85	0.13	14.00	159	<0.5
ZZ82723		0.084	0.14	1.19	168	0.18	17.20	106	2.0
ZZ82724		0.200	0.50	2.08	184	0.23	22.7	333	2.3
ZZ82725		0.024	1.18	11.25	169	0.13	34.0	707	4.3
ZZ82726		0.087	0.11	0.82	220	0.21	18.35	110	1.9
ZZ82727		0.063	0.21	1.10	213	0.15	43.2	119	2.8
ZZ82728		0.264	0.13	1.05	179	0.29	22.2	111	4.2
ZZ82729		0.017	0.15	0.80	204	0.11	25.7	106	2.7
ZZ82730		0.289	0.13	1.43	169	0.30	23.5	109	5.7
ZZ82731		0.019	0.35	2.86	87	0.09	23.4	231	3.5
ZZ82732		0.062	0.35	1.87	211	0.13	31.8	350	2.6
ZZ82733		0.160	0.22	1.07	233	0.22	24.9	131	3.5
ZZ82734		0.372	0.08	0.74	164	0.29	18.30	107	16.0
ZZ82735		0.373	0.11	1.72	170	0.42	20.7	110	17.9
ZZ82736		0.462	0.31	1.40	220	0.46	23.5	152	8.8
ZZ82737		0.552	0.14	1.27	197	0.41	19.65	112	13.1
ZZ82738		0.555	0.13	1.65	192	0.36	17.90	116	14.9
ZZ82739		0.485	0.14	1.67	187	0.42	25.4	101	11.2
ZZ82740		0.032	0.17	0.75	25	0.29	10.10	80	2.1
ZZ82741		0.025	0.19	1.32	40	0.22	18.50	130	0.7
ZZ82742		0.128	0.23	1.50	84	0.15	12.75	166	1.0
ZZ82743		0.015	0.23	1.06	28	0.10	16.10	96	1.7
ZZ82744		0.022	0.15	1.09	32	0.11	20.7	93	0.9
ZZ82745		0.244	0.17	1.72	278	0.17	25.3	158	3.9
ZZ82746		0.042	0.61	4.02	140	0.12	12.90	273	0.6
ZZ82747		0.516	0.13	0.87	180	0.34	17.05	108	17.4
ZZ82748		0.170	0.26	1.85	171	0.20	18.00	110	4.6
ZZ82749		0.017	0.22	1.78	39	0.09	35.3	123	0.7
ZZ82750		0.019	0.15	1.67	24	0.06	19.80	94	1.5
ZZ82751		0.152	0.21	2.36	210	0.18	24.0	221	3.7
ZZ82752		0.033	0.17	1.21	63	0.17	9.27	123	<0.5
ZZ82753		0.035	0.17	1.39	74	0.16	14.80	142	1.3
ZZ82754		0.479	0.24	1.42	221	0.35	21.3	139	10.8
ZZ82755		0.164	0.17	1.09	80	0.25	13.15	202	2.0
ZZ82766		0.561	0.10	1.25	182	0.35	8.61	92	11.1
ZZ82767		0.557	0.08	1.93	181	0.25	15.50	103	9.8
ZZ82768		0.687	0.09	1.69	196	0.28	16.25	100	13.9
ZZ82769		0.523	0.07	1.57	182	0.24	18.85	90	15.0

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	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ82770		0.31	0.005	0.09	2.99	2.7	<0.2	10	480	1.46	0.14	1.16	0.23	102.5	36.9	227
ZZ82771		0.38	0.003	0.06	3.59	3.5	<0.2	10	520	1.52	0.11	1.41	0.19	121.5	42.8	287
ZZ82772		0.36	0.002	0.05	3.76	2.6	<0.2	<10	390	1.59	0.08	1.36	0.14	109.5	49.1	328
ZZ82773		0.41	0.002	0.10	4.20	2.1	<0.2	<10	380	1.62	0.08	1.37	0.16	108.0	49.7	365
ZZ82774		0.42	0.001	0.04	4.49	2.0	<0.2	10	500	1.98	0.06	2.02	0.15	173.0	52.1	341
ZZ82775		0.40	0.001	0.07	4.18	0.6	<0.2	20	600	1.35	0.03	2.05	0.17	136.5	54.0	288
ZZ82776		0.34	0.005	0.12	3.23	1.9	<0.2	10	590	1.23	0.06	2.23	0.43	115.0	42.9	239
ZZ82777		0.40	0.003	0.06	3.73	1.9	<0.2	10	590	1.89	0.07	1.95	0.21	135.0	47.2	278
ZZ82778		0.27	0.001	0.08	3.65	2.1	<0.2	10	410	1.83	0.10	1.95	0.14	144.0	39.8	250
ZZ82779		0.37	0.004	0.12	3.18	2.3	<0.2	<10	420	1.55	0.10	1.74	0.61	107.5	38.6	247
ZZ82780		0.38	0.002	0.05	3.27	2.4	<0.2	10	600	1.45	0.08	1.90	0.22	124.0	44.5	261
ZZ82781		0.36	0.001	0.05	3.76	1.5	<0.2	20	350	1.72	0.05	1.84	0.17	123.5	46.8	290
ZZ82782		0.46	0.001	0.04	4.68	6.6	<0.2	<10	160	2.81	0.13	1.31	0.28	227	46.0	250
ZZ82783		0.32	0.005	0.30	4.21	17.2	<0.2	10	250	1.76	0.20	1.55	0.90	109.5	46.7	222
ZZ82784		0.61	0.003	0.06	4.00	4.6	<0.2	<10	150	1.87	0.14	1.53	0.23	132.0	43.7	166
ZZ82785		0.59	0.002	0.07	4.32	6.0	<0.2	10	230	1.96	0.07	1.71	0.23	153.0	56.9	289
ZZ82786		0.43	0.002	0.09	3.20	10.7	<0.2	<10	170	1.75	0.23	1.27	0.20	124.5	39.3	165
ZZ82787		0.48	0.002	0.10	3.89	5.8	<0.2	<10	210	1.73	0.13	1.52	0.25	141.5	48.9	281
ZZ82788		0.48	0.014	1.62	1.00	39.3	<0.2	<10	330	1.31	0.28	0.72	2.16	37.0	12.7	33
ZZ82789		0.58	0.004	0.07	2.18	19.3	<0.2	<10	300	2.22	0.57	0.15	0.36	19.30	37.1	37
ZZ82790		0.55	0.008	0.04	2.55	20.9	<0.2	<10	120	1.57	0.48	0.10	0.03	12.95	31.3	40
ZZ82791		0.53	0.002	0.08	2.21	28.2	<0.2	<10	110	1.53	0.33	0.11	0.06	13.70	31.2	37
ZZ82792		0.53	0.003	0.08	2.40	30.8	<0.2	<10	210	1.53	0.53	0.10	0.37	13.95	37.8	39
ZZ82793		0.58	0.003	0.02	2.03	5.7	<0.2	<10	210	1.64	0.40	0.11	0.01	11.15	21.0	41
ZZ82794		0.53	0.002	0.02	2.55	19.5	<0.2	<10	160	1.46	0.37	0.08	0.06	12.90	28.2	42
ZZ82795		0.51	0.002	0.04	2.64	12.6	<0.2	<10	230	2.86	0.61	0.06	0.09	22.4	30.6	45
ZZ82796		0.47	<0.001	0.16	2.70	37.5	<0.2	<10	310	3.33	0.66	0.11	0.80	21.6	54.1	41
ZZ82797		0.52	0.010	1.46	1.47	39.8	<0.2	<10	260	1.34	0.29	0.73	1.56	58.2	17.9	72
ZZ82798		0.50	0.003	0.04	2.71	21.5	<0.2	<10	270	2.14	0.61	0.12	0.15	29.7	30.1	41
ZZ82799		0.55	0.003	0.04	2.62	26.0	<0.2	<10	220	2.54	0.63	0.10	0.18	22.2	40.3	40
ZZ82800		0.44	0.004	0.37	2.83	19.1	<0.2	<10	460	2.67	0.51	0.42	0.80	76.3	37.4	106
ZZ82801		0.42	<0.001	0.27	2.22	9.8	<0.2	<10	430	2.83	0.46	0.45	0.90	45.7	38.1	62
ZZ82823		0.39	0.001	0.07	0.17	511	<0.2	<10	90	0.44	0.68	0.14	<0.01	3.84	5.1	2

***** See Appendix Page for comments regarding this certificate *****

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To: **STRATEGIC METALS LTD.**
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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 14-AUG-2013
Account: MTT

Project: NAD

CERTIFICATE OF ANALYSIS WH13133017

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ82770		6.08	30.3	6.32	14.10	0.11	0.21	0.03	0.069	0.12	39.0	46.4	2.22	1700	1.10	0.01
ZZ82771		6.09	47.5	6.99	15.40	0.13	0.21	0.04	0.058	0.07	57.2	49.4	2.94	1400	1.27	0.02
ZZ82772		5.49	41.0	7.83	16.65	0.16	0.26	0.03	0.068	0.05	37.7	54.9	3.43	1820	0.97	0.01
ZZ82773		6.04	50.7	8.34	19.85	0.15	0.25	0.03	0.072	0.06	40.0	67.9	4.33	1940	0.88	0.01
ZZ82774		7.12	59.7	8.45	20.0	0.17	0.15	0.01	0.075	0.28	78.2	79.8	5.02	1750	0.72	0.01
ZZ82775		6.04	87.1	7.86	18.55	0.18	0.28	0.01	0.065	0.48	78.6	114.5	6.22	1740	0.43	0.03
ZZ82776		5.08	62.8	5.98	14.60	0.14	0.37	0.04	0.046	0.11	61.6	50.6	3.24	1800	1.06	0.02
ZZ82777		4.55	70.0	7.55	18.60	0.20	0.27	0.02	0.061	0.14	68.0	55.9	4.17	1900	0.79	0.07
ZZ82778		4.59	42.8	7.72	18.20	0.15	0.20	0.02	0.077	0.15	51.2	49.2	3.04	1740	0.86	0.01
ZZ82779		3.07	42.0	6.87	15.75	0.13	0.24	0.03	0.064	0.11	42.5	40.5	2.89	1690	0.99	0.02
ZZ82780		2.10	69.2	5.90	14.45	0.13	0.16	0.03	0.046	0.21	58.8	62.0	4.01	1480	0.80	0.01
ZZ82781		2.68	68.1	8.01	19.00	0.17	0.38	0.02	0.057	0.36	67.8	51.1	4.57	1560	0.61	0.05
ZZ82782		1.77	40.0	9.39	26.9	0.27	0.08	0.02	0.116	0.04	125.0	61.8	5.27	2460	1.55	0.01
ZZ82783		4.61	90.3	8.42	21.2	0.15	0.17	0.10	0.084	0.11	65.6	51.6	3.76	2210	5.49	0.03
ZZ82784		3.82	54.2	7.89	18.95	0.22	0.33	0.05	0.074	0.12	65.1	48.0	3.42	1960	1.23	0.09
ZZ82785		4.10	78.6	9.66	21.0	0.24	0.29	0.03	0.083	0.33	83.3	60.6	4.36	2040	2.16	0.03
ZZ82786		4.69	54.1	6.95	15.80	0.14	0.16	0.05	0.086	0.13	71.1	38.0	2.35	2280	1.77	0.02
ZZ82787		3.92	62.9	8.98	19.75	0.20	0.25	0.04	0.102	0.11	75.1	36.6	3.82	2380	2.64	0.02
ZZ82788		1.62	123.0	3.23	3.96	0.07	0.10	0.28	0.041	0.26	21.0	10.7	0.25	740	23.8	0.03
ZZ82789		4.24	62.8	5.00	6.48	0.08	0.06	0.03	0.051	0.12	5.9	39.7	0.64	3330	2.24	0.01
ZZ82790		4.32	38.8	4.64	8.31	0.06	0.06	0.01	0.046	0.10	3.4	56.3	0.72	1560	0.45	<0.01
ZZ82791		3.69	47.4	3.71	6.99	0.05	0.04	0.01	0.042	0.09	3.7	43.3	0.64	1730	0.42	<0.01
ZZ82792		3.79	56.6	4.43	7.53	0.06	0.06	0.02	0.046	0.09	3.3	53.0	0.67	3300	1.63	<0.01
ZZ82793		4.52	42.9	4.45	7.35	0.06	0.03	0.01	0.041	0.12	2.9	35.5	0.58	925	0.51	<0.01
ZZ82794		3.04	34.4	4.52	7.72	0.06	0.04	0.01	0.045	0.09	4.4	47.8	0.65	1580	0.55	<0.01
ZZ82795		5.48	40.8	5.25	8.64	0.06	0.05	0.01	0.061	0.12	6.1	41.9	0.62	3050	0.92	<0.01
ZZ82796		4.87	54.8	6.77	7.74	0.07	0.09	0.08	0.071	0.12	7.8	22.5	0.34	7490	2.84	0.01
ZZ82797		1.35	107.0	4.34	6.70	0.09	0.09	0.24	0.060	0.30	30.2	16.4	0.65	1210	22.1	0.02
ZZ82798		4.29	50.6	4.80	7.69	0.06	0.06	0.01	0.053	0.10	7.2	50.4	0.67	1980	1.51	<0.01
ZZ82799		5.04	45.6	4.66	7.65	0.06	0.07	0.02	0.058	0.13	5.3	45.5	0.60	4530	1.05	<0.01
ZZ82800		5.25	110.0	5.97	11.85	0.12	0.05	0.07	0.081	0.18	34.4	40.9	1.58	2790	6.63	0.02
ZZ82801		4.02	52.0	5.69	8.50	0.07	<0.02	0.06	0.062	0.14	20.7	25.0	0.78	3920	3.14	0.01
ZZ82823		5.28	19.1	1.90	0.82	<0.05	0.03	1.86	0.020	0.26	1.7	2.3	0.04	68	0.14	<0.01

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To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 14-AUG-2013
Account: MTT

Project: NAD

CERTIFICATE OF ANALYSIS WH13133017

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ82770		23.3	93.0	1630	10.0	20.7	<0.001	0.13	0.29	5.0	0.6	1.3	92.6	0.01	0.03	0.5
ZZ82771		18.80	126.5	2010	9.5	11.0	<0.001	0.08	0.28	5.8	0.8	1.3	118.5	0.01	0.02	2.1
ZZ82772		24.8	138.5	1770	8.5	10.9	<0.001	0.09	0.22	5.4	0.7	1.4	106.5	0.01	0.03	1.1
ZZ82773		23.7	162.5	1760	9.1	10.2	<0.001	0.10	0.18	5.7	0.7	1.5	109.5	0.01	0.02	1.1
ZZ82774		11.00	183.0	4200	8.1	30.5	0.001	0.04	0.17	7.9	0.7	1.3	270	0.02	0.02	3.5
ZZ82775		3.82	206	5560	5.0	47.1	<0.001	0.02	0.06	6.5	0.5	0.8	351	0.02	0.01	4.5
ZZ82776		26.9	135.5	3550	7.3	19.4	<0.001	0.17	0.25	4.4	0.7	0.8	170.5	0.10	0.01	1.4
ZZ82777		20.9	131.5	4010	8.9	16.2	<0.001	0.06	0.18	7.2	0.6	1.0	189.0	0.06	0.02	3.3
ZZ82778		25.4	101.0	3090	11.0	21.7	<0.001	0.11	0.22	6.3	0.6	1.3	139.0	0.03	0.02	1.3
ZZ82779		29.4	101.0	2640	9.4	15.2	<0.001	0.11	0.23	5.8	0.6	1.2	110.5	0.02	0.02	1.0
ZZ82780		18.45	167.5	4660	7.5	24.4	<0.001	0.06	0.23	5.6	0.6	0.9	184.5	0.05	0.02	2.8
ZZ82781		5.02	129.5	4550	8.0	39.5	<0.001	0.01	0.11	5.8	0.6	0.8	222	0.03	0.02	5.5
ZZ82782		6.18	101.0	4900	20.8	6.0	<0.001	0.03	0.26	6.9	0.5	1.1	275	0.01	0.04	4.4
ZZ82783		14.50	130.5	2620	21.8	28.0	0.001	0.11	1.10	6.9	2.0	0.9	158.0	0.02	0.06	1.9
ZZ82784		17.75	82.4	2710	15.3	24.4	<0.001	0.07	0.28	8.8	0.7	1.1	132.0	0.04	0.03	3.8
ZZ82785		6.48	184.5	3740	13.5	48.5	0.001	0.06	0.23	10.4	0.7	1.0	231	0.03	0.02	5.6
ZZ82786		13.85	74.2	2740	17.7	30.3	<0.001	0.13	0.51	8.8	0.8	1.0	102.5	0.02	0.04	1.8
ZZ82787		13.35	102.5	3240	13.3	23.5	0.001	0.11	0.44	13.0	0.8	1.0	141.5	0.03	0.02	2.5
ZZ82788		0.68	37.7	2080	22.2	20.6	0.007	0.41	5.03	3.2	5.3	0.6	75.2	0.01	0.13	1.1
ZZ82789		1.05	45.9	750	56.9	15.1	<0.001	0.04	0.53	8.0	0.6	0.7	17.0	0.01	0.07	3.5
ZZ82790		0.10	39.1	340	41.1	12.8	<0.001	<0.01	0.16	6.2	0.2	0.9	21.4	<0.01	0.04	4.5
ZZ82791		0.11	36.5	350	36.2	10.7	<0.001	<0.01	0.26	5.7	0.2	0.9	31.1	<0.01	0.04	4.5
ZZ82792		0.24	42.7	370	74.8	10.8	<0.001	<0.01	0.56	6.3	0.3	1.0	31.8	<0.01	0.04	4.0
ZZ82793		0.39	33.5	350	21.9	15.8	<0.001	<0.01	0.33	6.2	0.2	1.2	41.9	<0.01	0.04	7.0
ZZ82794		0.35	36.5	380	27.8	11.3	<0.001	<0.01	0.23	5.5	0.2	1.0	15.9	<0.01	0.04	4.3
ZZ82795		1.22	36.0	1110	34.9	18.0	<0.001	0.02	0.39	6.2	0.4	1.1	9.6	0.01	0.06	5.0
ZZ82796		1.09	28.8	2510	73.0	18.2	<0.001	0.15	0.89	4.2	0.9	0.7	15.7	0.01	0.10	2.3
ZZ82797		0.99	41.7	2560	22.8	21.1	0.004	0.32	5.69	4.3	4.4	0.8	115.0	0.01	0.13	1.0
ZZ82798		0.71	38.8	560	48.7	13.2	<0.001	0.02	0.32	6.2	0.4	0.9	13.0	0.01	0.05	5.5
ZZ82799		0.81	36.9	780	58.4	18.3	<0.001	0.02	0.33	7.7	0.5	0.9	16.0	0.01	0.06	4.0
ZZ82800		3.15	65.9	1900	44.6	22.2	0.001	0.12	1.52	9.4	1.5	1.2	79.0	0.01	0.07	2.1
ZZ82801		1.61	39.0	2560	47.8	20.0	<0.001	0.18	0.77	1.7	1.0	0.8	46.7	0.01	0.06	0.2
ZZ82823		<0.05	6.0	140	23.0	15.8	<0.001	0.49	2.07	2.5	<0.2	0.6	28.6	<0.01	0.03	2.3

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CERTIFICATE OF ANALYSIS WH13133017

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ82770		0.442	0.10	1.46	187	0.25	12.80	90	11.1
ZZ82771		0.667	0.09	2.29	200	0.26	19.25	94	14.9
ZZ82772		0.639	0.08	2.07	224	0.28	14.40	88	16.8
ZZ82773		0.642	0.10	1.79	240	0.23	13.45	116	14.9
ZZ82774		0.612	0.09	1.99	198	0.45	25.0	107	10.0
ZZ82775		0.277	0.13	1.19	164	0.39	25.3	98	11.4
ZZ82776		0.375	0.08	1.53	135	0.47	20.8	70	16.4
ZZ82777		0.597	0.07	1.62	189	0.51	21.2	108	12.4
ZZ82778		0.594	0.08	1.38	210	0.31	16.50	100	10.0
ZZ82779		0.632	0.08	1.45	197	0.33	12.45	119	11.2
ZZ82780		0.475	0.07	1.63	163	0.42	20.9	97	9.4
ZZ82781		0.429	0.10	1.04	171	0.39	18.65	106	17.0
ZZ82782		0.428	0.15	1.05	265	0.37	15.20	174	3.2
ZZ82783		0.313	0.30	5.14	260	0.32	20.4	220	6.8
ZZ82784		0.752	0.18	1.31	229	0.48	17.45	126	16.2
ZZ82785		0.606	0.26	1.71	235	0.42	21.6	146	15.4
ZZ82786		0.354	0.24	1.34	211	0.32	17.60	118	6.3
ZZ82787		0.506	0.25	1.37	271	0.40	20.2	139	7.9
ZZ82788		0.010	0.32	6.63	117	0.10	16.55	222	2.7
ZZ82789		0.025	0.13	1.16	32	0.09	13.50	124	1.7
ZZ82790		<0.005	0.09	0.44	22	<0.05	8.36	93	1.6
ZZ82791		<0.005	0.08	0.36	25	<0.05	7.25	81	1.1
ZZ82792		0.007	0.14	0.75	30	0.08	7.56	89	1.6
ZZ82793		0.015	0.09	1.05	39	0.34	6.58	93	0.7
ZZ82794		0.007	0.07	0.48	34	0.08	6.58	92	1.0
ZZ82795		0.016	0.12	0.88	37	0.19	8.45	97	1.1
ZZ82796		0.015	0.14	1.41	31	0.12	11.80	116	1.8
ZZ82797		0.018	0.35	5.16	171	0.12	16.25	205	2.4
ZZ82798		0.008	0.07	0.88	30	0.07	10.70	91	1.3
ZZ82799		0.010	0.11	0.86	30	0.08	11.35	89	1.6
ZZ82800		0.085	0.26	2.27	137	0.17	19.65	187	1.1
ZZ82801		0.031	0.13	1.02	83	0.11	9.14	113	<0.5
ZZ82823		<0.005	0.74	0.13	5	0.47	1.56	8	1.8

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 14-AUG-2013
Account: MTT

Project: NAD

CERTIFICATE OF ANALYSIS WH13133017

CERTIFICATE COMMENTS

ANALYTICAL COMMENTS

Applies to Method: Gold determinations by this method are semi-quantitative due to the small sample weight used (0.5g).
ME-MS41

LABORATORY ADDRESSES

Applies to Method: Processed at ALS Whitehorse located at 78 Mt. Sima Rd, Whitehorse, YT, Canada.
LOG-22 SCR-41 WEI-21

Applies to Method: Processed at ALS Vancouver located at 2103 Dollarton Hwy, North Vancouver, BC, Canada.
Au-ICP21 ME-MS41

T.N.
2°27.6'
24°19'
Grid north
Magnetic north
Annual change decreasing 26.9'

355500 mE
356000 mE
356500 mE

LIMIT OF MAPPING

APHRODITE ZONE

PROPERTY BOUNDARY (SURVEYED)

7100500 mN
7100000 mN
7099500 mN
7099000 mN

LOWER CAMBRIAN

Gull Lake Formation - volcanic sandstone and rare conglomerate with maroon shale clasts (locally brecciated)

UPPER PROTEROZOIC TO LOWER CAMBRIAN

HYLAND GROUP

Narchilla Formation - maroon and green shale and siltstone

Yusezyu Formation - arkosic sandstone to quartz-pebble conglomerate

Yusezyu Formation - micaceous sandstone with shaley partings

Yusezyu and Algae Lake formations - intercolated laminated mudstones and limestones; limey shales; rudstone with rare limestone debris flows

Algae Lake Formation - resistive, variably brecciated to "zebra" dolostone

Stratigraphic column section line (see Figure 7)

Bedding
Fracture
Vein
Fold hinge (antiformal, synformal)
Overturned fold hinge
Anticline
Outcrop
Contact - defined and inferred
Linear
Thrust fault
Mineralization/Showing
Syncline

STRATEGIC METALS LTD.

FIGURE 5

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

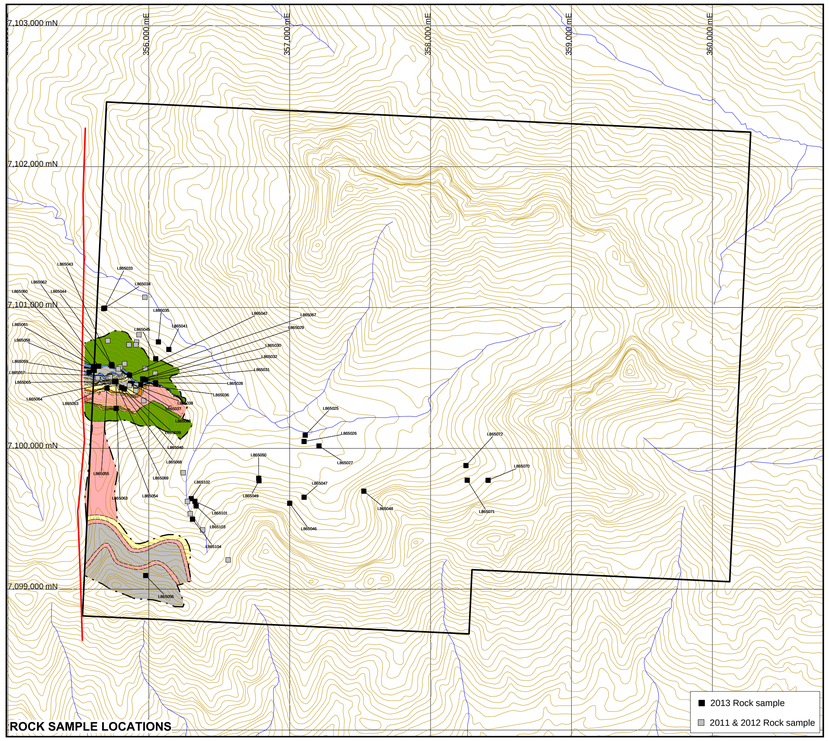
DETAILED GEOLOGY

NAD PROPERTY

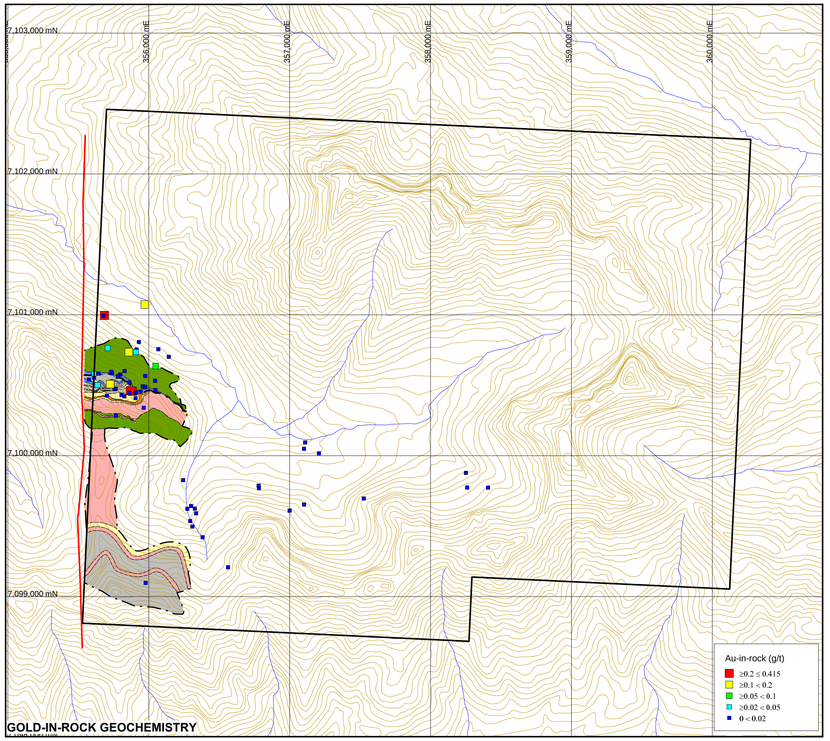
0 300 m

UTM ZONE 9, NAD 83, 105O/13, 106B/04

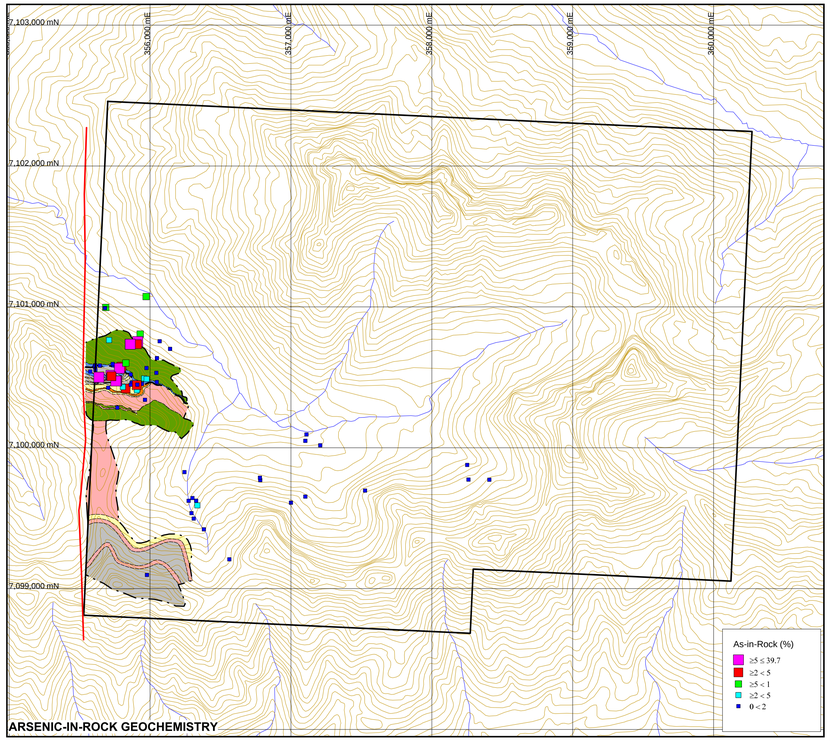
FILE: ...2013/NAD/Figures/F_6_property_geol.wor | DATE: JAN 2014



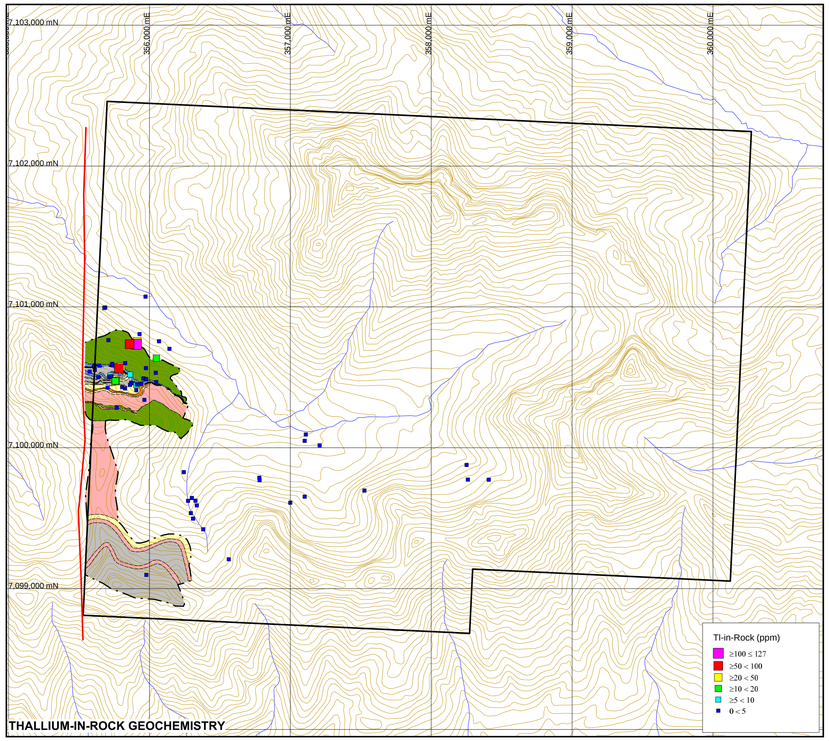
ROCK SAMPLE LOCATIONS



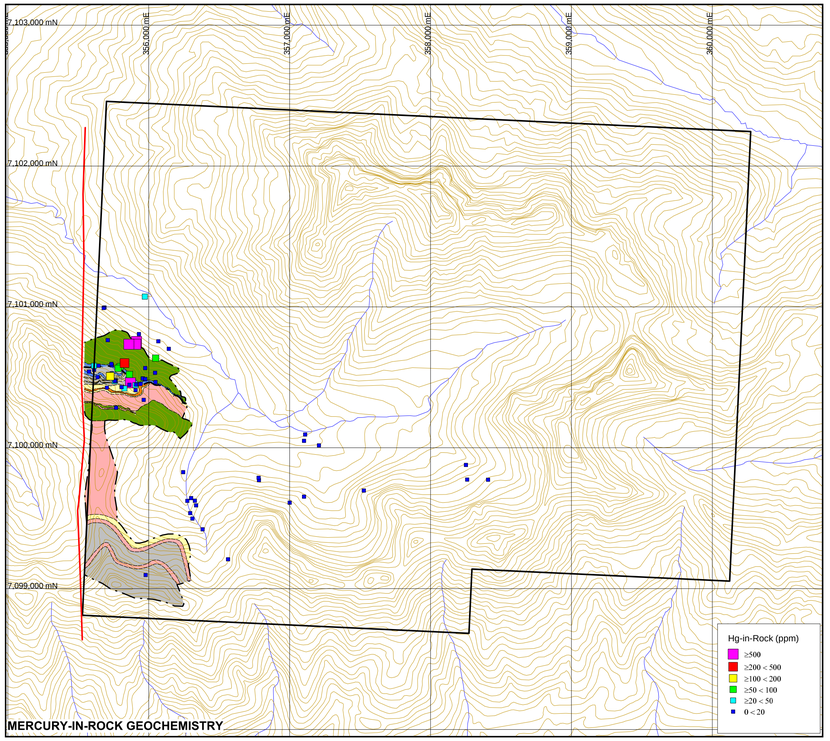
GOLD-IN-ROCK GEOCHEMISTRY



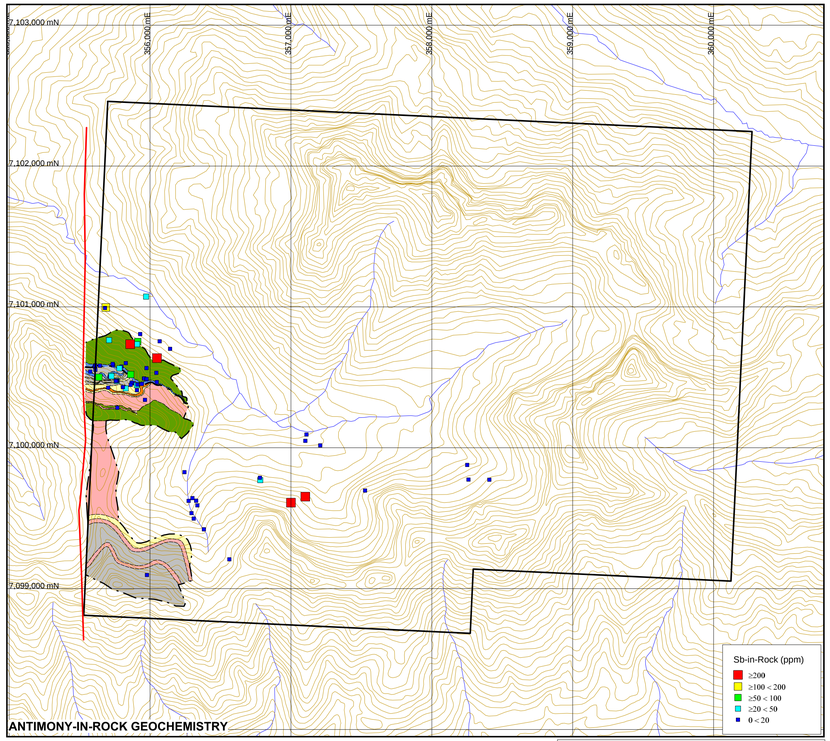
ARSENIC-IN-ROCK GEOCHEMISTRY



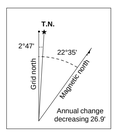
THALLIUM-IN-ROCK GEOCHEMISTRY



MERCURY-IN-ROCK GEOCHEMISTRY



ANTIMONY-IN-ROCK GEOCHEMISTRY



Western edge of propery boundary - surveyed

Property boundary - unsurveyed

STRATEGIC METALS LTD.

FIGURE 7

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

ROCK SAMPLE LOCATIONS & GEOCHEMISTRY (Au, As, Tl, Hg & Sb)

NAD PROPERTY

0 1 km

UTM ZONE 9, NAD 83, 105O/13, 106B/04, Contour intervals: 20 m

FILE:...2013/NAD/Figures.F-8_Rock_Loc_Geochem | DATE: JANUARY 2014