ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
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ASSESSMENT REPORT

describing

GEOCHEMICAL SAMPLING AND GEOPHYSICAL SURVEY INTERPRETATION

at the

HOOCH PROPERTY

Hooch 1-12	YD07557-YD07568
13-30	YF35513-YF35530
1-254	YF35741-YF35964
Moraine 1-72	YF30621-YF30692

NTS 115H/2
Latitude 61°02′N; Longitude 136°43′W

in the

Whitehorse Mining District
Yukon Territory

Field work performed September 1 to 9, 2012

prepared by

Archer, Cathro & Associates (1981) Limited

for

STRATEGIC METALS LTD.

by

X. Montague, B.Sc. (Hons.), G.I.T.

April 2013

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APPENDICES

FIGURES

TABLES

INTRODUCTION

The Hooch and Moraine claims are referred to collectively as the Hooch property. The property lies in southwestern Yukon and is owned 100% by Strategic Metals Ltd.

This report describes soil geochemical sampling performed by Archer, Cathro & Associates (1981) Limited and interpretation of versatile time-domain electromagnetic (VTEM) and magnetic data from a previously flown geophysical survey, which was completed by Condor Consulting, Inc. of Lakewood, Colorado. All work was conducted on behalf of Strategic Metals. Field work was performed between September 1 and 9, 2012. The author interpreted all data from this project and her Statement of Qualifications is in Appendix I. The Statement of Expenditures appears in Appendix II.

PROPERTY LOCATION, CLAIM DATA AND ACCESS

The Hooch property consist of 326 contiguous mineral claims, which are located on NTS map sheets 115A/15 and 115H/02 at latitude 61°01´ north and longitude 136°65´ west (Figure 1). The property covers a total area of approximately 6500 ha (65 km^2). The claims are registered with the Whitehorse Mining Recorder in the name of Archer Cathro, which holds them in trust for Strategic Metals. Specifics concerning claim registration are tabulated below, while the locations of individual claims are shown on Figure 2.

Claim Name	Grant Number	Expiry Date*
Hooch 1-12	YD07557-YD07568	March 23, 2023
13-30	YF35513-YF35530	March 23, 2021
31-254	YF35741-YF35964	February 17, 2014
Moraine 1-72	YF30621-YF30692	March 23, 2021

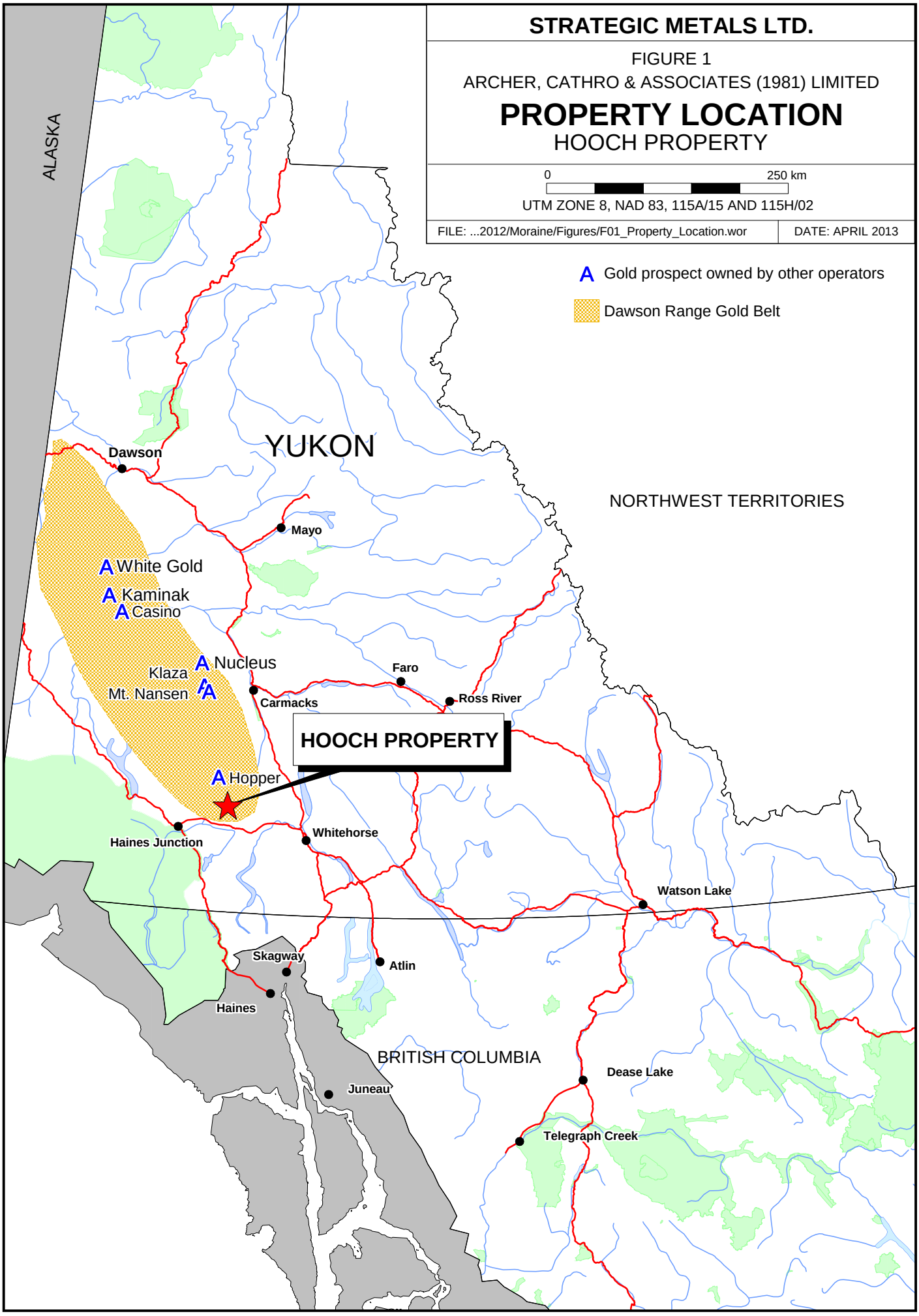
* Expiry date includes 2012 work that has been filed for assessment credit but not yet accepted.

The property lies 14 km east of the Aishihik Lake road, at a point 20 km north of its junction with the Alaska Highway. Previous access to the property was via helicopter or by a bulldozer trail that leaves the Alaska Highway at Cracker Creek (km 1529). The Alaska Highway is usable in all seasons by two wheel drive vehicles. Haines Junction is the closest supply center and is situated 60 km southwest of the property.

HISTORY AND PREVIOUS WORK

The Hooch property covers the Moraine Showing which is a copper, gold, silver, molybdenum and tungsten bearing skarn occurrence (Deklerk and Traynor, 2005).

The first record of work at the showing was in 1934 or 1935 when Chief Hutshi Joe and Hutshi Jackson staked the Moosehide claims. Six hand pits, a four metre shaft and four, four metre long open cuts were completed. No results were reported and the claims were allowed to lapse following this work.


STRATEGIC METALS LTD.
FIGURE 1
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
PROPERTY LOCATION
HOOCH PROPERTY
0
250 km
UTM ZONE 8, NAD 83, 115A/15 AND 115H/02
FILE: ...2012/Moraine/Figures/F01_Property_Location.wor
DATE: APRIL 2013
A Gold prospect owned by other operators
Dawson Range Gold Belt
ALASKA
YUKON
NORTHWEST TERRITORIES
BRITISH COLUMBIA
Dawson
Mayo
A White Gold
A Kaminak
A Casino
Klaza
A Nucleus
Mt. Nansen
A
Faro
Carmacks
Ross River
HOOCH PROPERTY
A Hopper
Haines Junction
Whitehorse
Watson Lake
Skagway
Atlin
Haines
Juneau
Dease Lake
Telegraph Creek

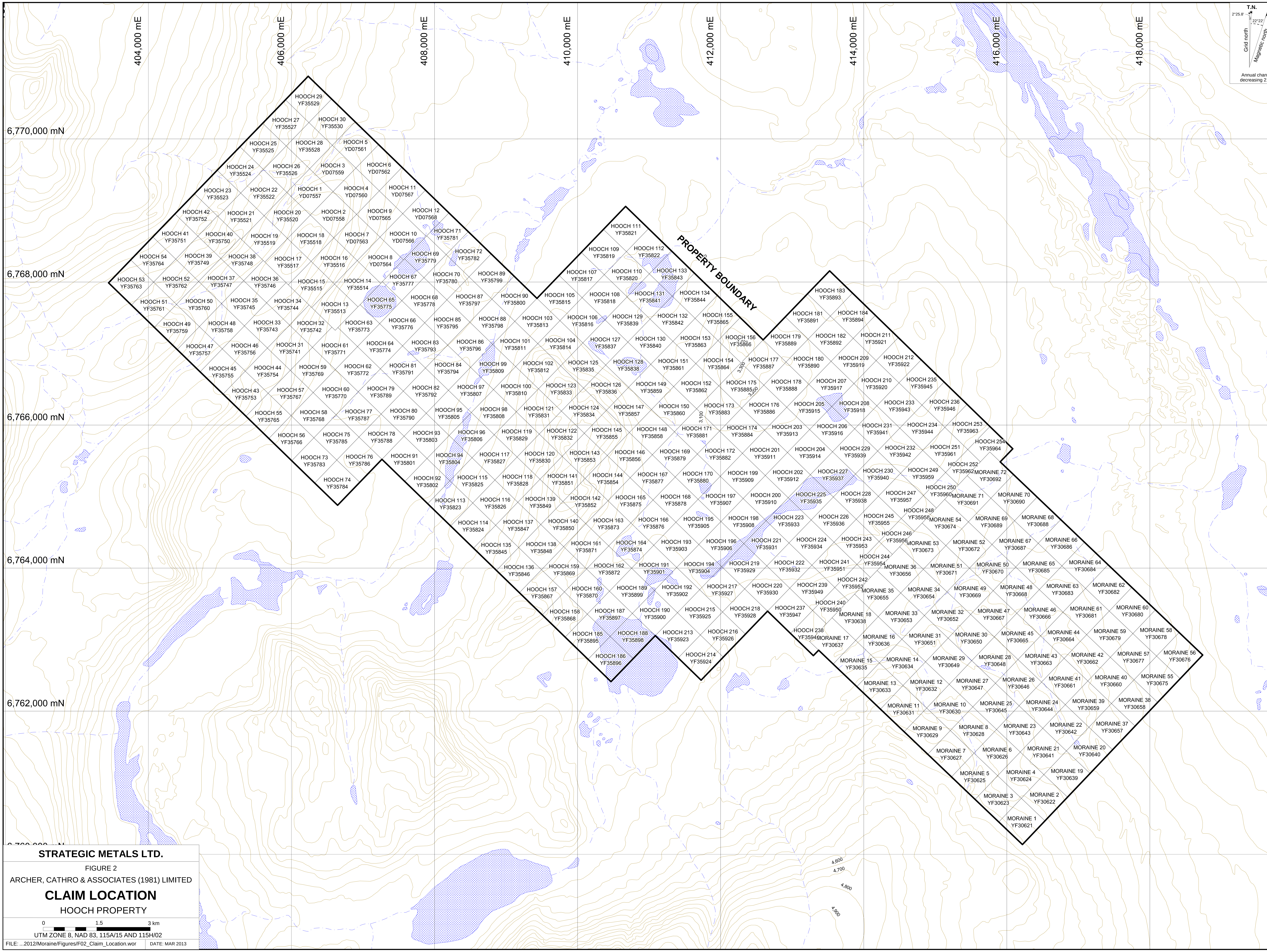


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FIGURE 2

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

CLAIM LOCATION

HOOCH PROPERTY

UTM ZONE 8, NAD 83, 115A/15 AND 115H/02

FILE: ...2012/Moraine/Figures/F02_Claim_Location.wor | DATE: MAR 2013

The showing was restaked by independent prospectors as the Fox claims in 1947 and the Ox claims in 1954. Work programs from that era comprised only a minor amount of trenching. No assessment reports were filed for this work.

In 1961, the showing was restaked by independent prospectors as the Ball claims. Bulldozer trenching was performed that year, and hand trenching was completed from 1964 to 1966. No assessment reports were filed and the claims were allowed to lapse.

View of Moraine Showing outlined in red (facing northwest).

In 1966, Empress Mines Limited (Atlas Exploration Limited and Nippon Mining Limited) staked the AH claims immediately west of the Ball claims. Minor prospecting was done before the ground was allowed to lapse.

In 1967, the Ball claims were optioned by two prospectors who performed trenching before dropping their option. In 1968, Union Carbide Mining Limited optioned the Ball claims and performed bulldozer trenching, geochemistry, magnetic surveys and mapping. In 1972 and 1975 the prospectors who staked the Ball claims did more hand trenching. There are no assessment reports for any of this work. The Ball claims lapsed following the 1975 trenching.

In 1978, Whitehorse Copper Mines Limited restaked the showing as the Coot claims, and then formed a joint venture with Hudson Bay Exploration and Development Company Limited. Work performed by the joint venture included: geochemistry, magnetic surveys and mapping (Downing, 1979). The magnetic survey identified two parallel highs that were interpreted to reflect magnetite and pyrrhotite skarns. In 1981, Hudson Bay Exploration performed mapping, geochemical sampling, hand trenching and VLF-EM surveys. Results from this exploration program were not published.

In 1985, the Geological Survey of Canada (GSC) conducted a regional geochemical survey (RGS) consisting of low-density stream sediment and water samples on NTS map sheet 115H (Friske et al., 1985). Four samples were taken from creeks draining the Hooch property. The

results are listed in Table I.

Table I – RGS Stream Sediment Samples – Open File 1219

Sample No	Year	Au (ppb)	Ag (ppm)	As (ppm)	Cu (ppm)	Hg (ppb)	Zn (ppm)
851622	1985	0.5	0.1	1.8	14	38	58
851624	1985	0	0.1	2.3	17	34	48
853070	1985	0.5	0.1	2.5	11	29	33
853071	1985	1	0.1	3	9	31	43

Relative to other samples collected from NTS map sheet 115H, these samples returned an 80th percentile value for silver, but less than 50th percentile results for gold, arsenic, copper, mercury and zinc.

In 1989, the Moraine Showing was restaked by Aurora Gold Limited. Work performed included a magnetometer survey and geological mapping (Stephen, 1990). Chip sampling across an epidote skarn exposure returned 2.06 g/t gold, 2.48% copper, 56.9 g/t silver, 693 ppm molybdenum and 366 ppm tungsten over 3.4 metres. A specimen of rusty, garnetiferous limestone assayed 2.47 g/t gold and 0.17% copper. The magnetic survey identified a number of broad magnetic highs, which were thought to correspond to magnetite-rich granodiorite, and a narrow linear high, that corresponds to a mapped skarn zone. The most interesting magnetic anomaly was reportedly located east of the known skarn zone in an area with thick overburden and vegetation cover. The claims later lapsed.

In 1993, the GSC conducted a regional geochemical survey consisting of low-density stream sediment and water samples on NTS map sheet 115A (Friske, 1994). Two samples were collected from creeks draining the Moraine claims. The results are listed in Table II.

Table II – RGS Stream Sediment Samples – Open File 2859

Sample No	Year	Au (ppb)	Ag (ppm)	As (ppm)	Cu (ppm)	Hg (ppb)	Zn (ppm)
931143	1993	9	0.2	2.1	106	140	21
931144	1993	15	0.4	36	105	78	76

Samples draining the Moraine claims returned strongly anomalous values relative to other samples taken from the same map sheet. Silver and copper were in the 99th percentile range while arsenic and mercury were in the 95th percentile and gold was in the 90th percentile. Zinc and other elements were below the 80th percentile threshold.

In 2009, Strategic Metals staked the Hooch 1 to 30 claims, and in summer 2010 it performed one day of prospecting and soil sampling. Results from this work included a 4.5 metre chip sample of skarn that returned 0.391 g/t gold, 10.6 g/t silver, 0.32% copper, 340 ppm molybdenum and 350 ppm tungsten. Soil samples dug into overburden on trench floors returned strongly anomalous results including up to 636 ppb gold (average 50 ppb), 23.6 ppm silver (average 2.25

ppm), 13,350 ppm copper (average 1016 ppm), 170 ppm molybdenum (average 18 ppm) and 1680 ppm tungsten (average134 ppm). Grid soil sampling in undisturbed areas yielded much weaker values including up to 19 ppb gold, 0.4 ppm silver, 148 ppm copper, 47 ppm molybdenum and 10 ppm tungsten (Smith, 2011).

In July 2011, Bonaparte Resources Inc. optioned the Hooch claims from Strategic Metals. Bonaparte performed a small geochemical sampling program comprising 16 rock and 119 soil samples. Grid soil samples yielded a few moderately anomalous values for gold (up to 27 ppb), silver (up to 1.1 ppm), bismuth (up to 5 ppm), copper (up to 118 ppm) and molybdenum (up to 23 ppm). Values for iron and tungsten were low. Trench floor soil samples yielded locally strong to very strong values for gold (up to 205 ppb), silver (up to 10.5 ppm), bismuth (up to 8 ppm), copper (up to 3570 ppm), iron (up to 16.7%), molybdenum (up to 130 ppm), and tungsten (up to 1780 ppm). Skarn samples yielded values up to 2.1 g/t gold, 425 g/t silver, 55 ppm bismuth, 7.22% copper, 38.6% iron, 804 ppm molybdenum and 930 ppm tungsten, while a quartz vein sample returned 13.7 g/t gold, 9.9 g/t silver, 21 ppm bismuth and 1.8% copper with low molybdenum and tungsten values (Smith, 2011).

In November 2011, Strategic Metals staked the Moraine 1 to 72 claims to cover the probable source area of the anomalous 1993 RGS samples.

In December 2011, Bonaparte contracted Geotech Ltd. of Aurora, Ontario to perform helicopter-borne VTEM and magnetic surveys over the Hooch 1 to 30 claims, Strategic Metals' Moraine 1 to 72 claims and open ground between them. In February 2012, Strategic Metals staked the Hooch 31 to 254 claims to cover the geophysical survey area, thereby connecting the original Hooch and Moraine claim blocks. In January 2013, Bonaparte dropped its option with Strategic Metals.

GEOMORPHOLOGY

The Hooch property lies at the south-eastern end of the Ruby Range within the Kluane Plateau. Elevations range from 950 to 1750 metres above sea level (asl). The tree line is at approximately 1400 metres asl. The property is partially forested by spruce, willow and birch with an understory of buck brush, moss and lichen. Alpine areas are characterized by grasses and moss. Outcrop is locally abundant at higher elevations, and within deep creek cuts.

This part of Yukon was glaciated during the late Pleistocene (26,000 to 10,000 years ago) McConnell glaciation. Glacial features commonly include glacial lakes, drumlins, and moraines. In the Hooch area, the ice sheet generally moved in a northwesterly direction. All creeks draining the property flow into the Nordenskiold River, part of the Yukon River watershed.

The climate in the Hooch area is typical of northern continental regions with long, cold winters, truncated fall and spring seasons and short, mild summers. The property is mostly snow free from late May to late September.

REGIONAL GEOLOGY

In 1973, the GSC published a geological map of the Aishihik Lake area (NTS map sheet 115H) at 1:250,000 scale (Templeman-Kluit, 1974) and in 1992, it published a geological map of the Dezadeash area (NTS map sheet 115A) at a 1:250,000 scale (Dodds, 1992). Gordey and Makepeace (2003) later completed a Yukon-wide geological compilation, which updated the main lithological unit names.

The Hooch property is located within the Yukon-Tanana Terrane (YTT) as shown on Figure 3. The YTT represents a continental arc that developed along the ancient Pacific margin of North America from Late Devonian to Permian. Figure 4 illustrates regional geology as presented by Yukon Geological Survey (2013). The main lithological units are described in the Table III.

Table III – Regional Stratigraphic Units

Unit Name	Age	Map Name	Description
Quaternary	Quaternary	Q	Unconsolidated glacial, glaciofluvial and glaciolacustrine deposits; fluviatile silt, sand, and gravel, and local volcanic ash, in part with cover of soil and organic deposits.
Ruby Range Suite	Early Tertiary	ETgN	Biotite-hornblende granodiorite (locally K-feldspar megacrysts), quartz monzonite, quartz diorite; minor granodiorite gneiss; hornblende and biotite-hornblende diorite; biotite-quartz-feldspar porphyry and porphyritic biotite quartz monzonite.
Ruby Range Suite	Early Tertiary	ETqN	Leucocratic biotite granites.
Skukum	Lower Eocene	lES1	Flow banded rhyolite flows and breccia, andesite flows and breccia, tuff, pyroclastic and epiclastic rocks, granite conglomerate; rhyolite feldspar porphyry domes, plugs and laccoliths; feldspar +/- hornblende +/- quartz-phyric felsite dykes and plugs.
Aishihik Metamorphic Suite	Early Jurassic	EJgA	Medium to coarse grained, foliated biotite-hornblende granodiorite; biotite rich screens and gneiss schlieren; foliated hornblende diorite to monzodiorite with local K-feldspar megacrysts; may include unfoliated monzonite of the Long Lake Suite.
Pelly Gneiss Suite	Late Devonian to Mississippian	DMgPW	Foliated medium grained, homogeneous biotite granite gneiss to biotite or hornblende granodiorite gneiss; massive to strongly foliated dioritic to granodioritic gneiss; includes interfoliated amphibolite, quartz-mica schist and phyllite.

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FIGURE 3

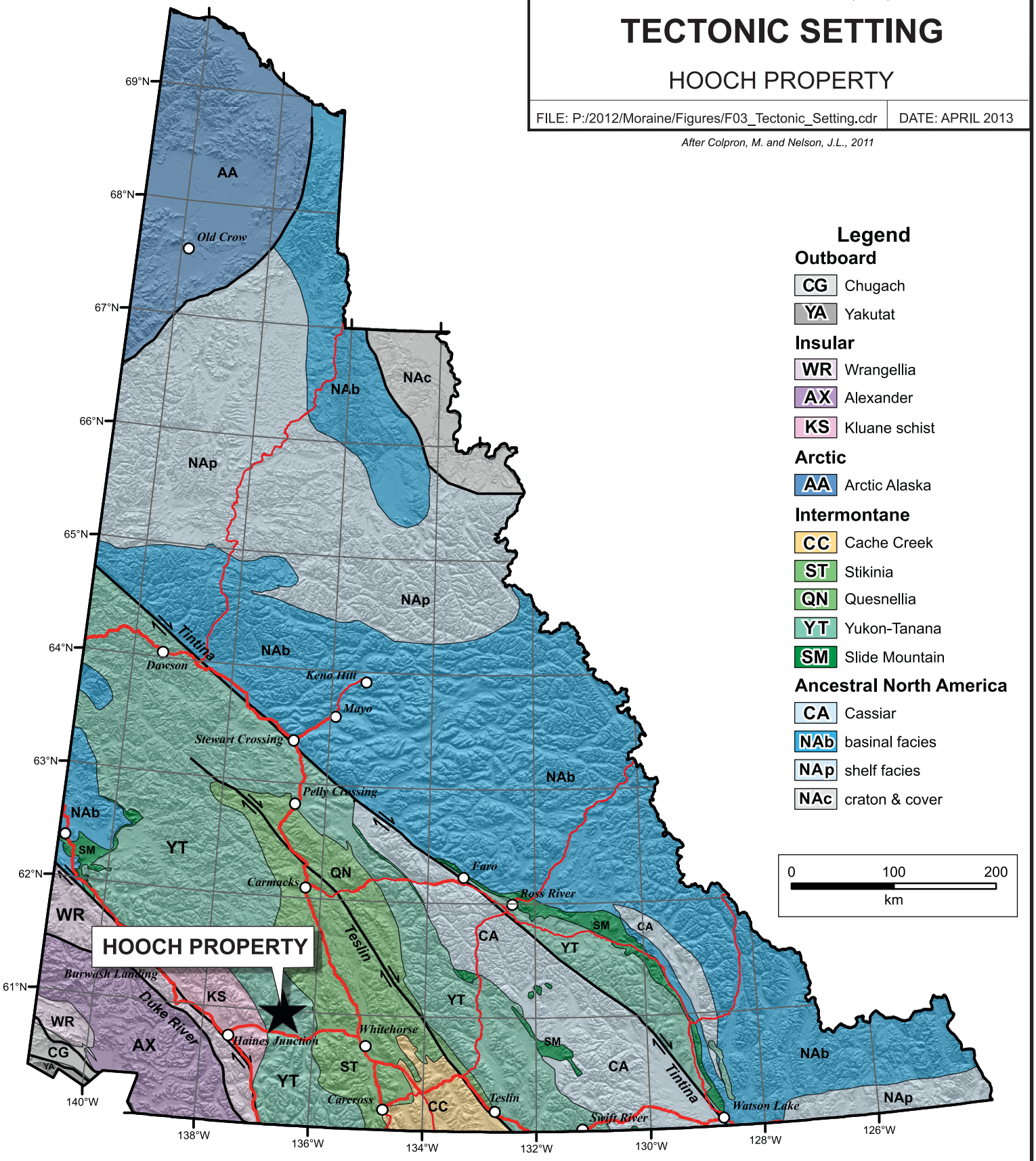
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

TECTONIC SETTING

HOOCH PROPERTY

FILE: P:/2012/Moraine/Figures/F03_Tectonic_Setting.cdr | DATE: APRIL 2013

After Colpron, M. and Nelson, J.L., 2011



Nisling Assemblage	Late Proterozoic and Paleozoic	PPN1	Dark grey to brown, biotite-muscovite-quartz-feldspar schist, quartzite and micaceous quartzite, garnetiferous; felsic chlorite-biotite orthogneiss; rare amphibolite; minor(?) two-mica gneiss and hornblende-diorite gneiss.
		PPN2	Bleached white-weathering, white to grey, coarsely crystalline, flow banded, fetid marble; graphite, chert, metabasite and calc-silicate lamina are common.

PROPERTY GEOLOGY

The following description of property geology is based on published data discussed in the Regional Geology section above as well as observations made by previous operators.

The northwestern half of the property is underlain by Late Proterozoic to Paleozoic Nisling Range Suite metaclastic rocks while the southeastern half is blanked by quaternary sediments. In the southwestern part of the property, two packages of rocks locally penetrate the overburden. One of these packages forms a northwesterly-trending stacked sequence with Late Devonian to Mississippi Pelly Gneiss Suite peripheral to a large Early Tertiary Ruby Range Suite pluton. Immediately west of the property lies a second Ruby Range Suite pluton.

The area of the Moraine Showing has been mapped at 1:2000 scale (Figure 5). This mapping focused on the trenched area where bedrock was exposed. Five metasedimentary and three intrusive sub-units have been identified in the vicinity of the Moraine showing, as described in the following paragraphs (Stephen, 1990).

Metasedimentary Sub-units

Metasedimentary strata form a stratigraphic package with a northwest strike and dips ranging from 30º and 70º to the northeast.

The Moraine showing area is floored by a sub-unit composed of quartz-biotite gneiss and minor micaceous schist, which has a mapped thickness of about 250 m. This sub-unit is overlain by a 75 m thick package of quartz-rich gneiss to relatively clean quartzite, which is well fractured and generally rusty. The quartzite package is conformably overlain by a 50 m thick section white to grey limestone with thin bands of scattered garnets. There are two skarn horizons within the mapped area (North and South). The North Skarn horizon formed at the quartzite-limestone contact as discontinuous, calc-silicate altered lenses interbedded with limestone. Micaceous schist overlies the North Skarn horizon. This schist varied from massive quartz-rich gneiss to highly sheared mica schist. The South Skarn horizon is globular in shape (120 by 70 m) and lies near the granodiorite-gneiss contact. Both skarn horizons contain calcite, epidote, actinolite and garnet with local concentrations of magnetite, pyrrhotite, pyrite, chalcopyrite, molybdenum and molybdo-scheelite.

Intrusive Sub-units

The metasedimentary package has been intruded by three sub-units: granodiorite, hornblende diorite and andesite. The extents of these sub-units are not known and most contacts have been inferred.

Granodiorite is grey to light pink and comprises fine to medium grained feldspar, hornblende, quartz and biotite. It is massive and forms a stock and dyke with north-trending, steeply dipping joints. The stock intruded gneiss in the southwestern part of the Moraine Showing while the dyke lies within the gneiss near the quartzite contact.

Hornblende diorite is fine to medium grained with porphyritic hornblende crystals. It lies immediately north of the granodiorite and may be a border phase to the granodiorite stock.

Andesite occurs as massive to fine grained, greenish to dark grey dykes on the edge of the North Skarn. The dykes are slightly fractured and feature minor malachite staining.

MINERALIZATION

Both skarn and vein type mineralization have been identified in the northwestern part of the property. There are two skarn horizons (North and South) within the Moraine Showing. Mineralization varies within these horizons, but typically comprises pyrrhotite, chalcopyrite, magnetite and pyrite with minor molybdenum and molybdo-scheelite.

The North Skarn has been discontinuously sampled over a 30 by 100 m area. Samples collected in 2011 yielded values up to 0.391 g/t gold, 25.2 g/t silver, low bismuth (less than 5 ppm), 1.06% copper, 38.6% iron, 804 ppm molybdenum and 930 ppm tungsten. The North Skarn is open to the southeast where historical trenches were excavated, but did not reach bedrock.

The South Skarn spans a 70 by 120 m area. Skarn samples collected in 2011 returned values up to 2.1 g/t gold, 425 g/t silver, 55 ppm bismuth, 7.22% copper, 37.3% iron, 178 ppm molybdenum and 740 ppm tungsten.

Rusty, mineralized quartz vein felsenmeener was discovered in a shallow trench near the South Skarn. The vein comprises pale grey to white dusty quartz with up to 30% vugs hosting a fine grained disseminated black mineral (chalcocite?). A sample from it returned 13.7 g/t gold, 9.9 g/t silver, 21 ppm bismuth and 1.8% copper with low molybdenum and tungsten values. The veins float was exposed over one metre, and no attempt was made to trace it.

Secondary copper minerals, such as malachite, occur on fractures in some sub-units, notably the andesite dykes.

No prospecting has been done in the central or southeastern parts of the Hooch property.

SOIL AND SILT GEOCHEMISTRY

In 2012, 561 grid and contour soil samples and were taken at 50 by 100 metre spacing in the southeastern part of the property (Figure 6). Locations for 2010 and 2011 soil samples are plotted on Figure 7. Results for gold, silver, arsenic, copper, mercury, and zinc are plotted on Figures 8, 9, 10, 11, 12, and 13, respectively.

All soil sample locations were recorded using hand-held GPS units. Sample sites are marked by aluminum tags inscribed with the sample numbers and affixed to 0.5 m wooden lath that were driven into the ground. Soil samples were collected from 10 to 60 cm deep holes using hand-held augers. They were placed into individually pre-numbered Kraft paper bags. The soil samples were sent to ALS Minerals in Whitehorse where they were dried, screened to -180 microns, dissolved in aqua regia and then shipped to North Vancouver where they were analyzed for 35 elements using the inductively coupled plasma-atomic emission spectroscopy technique (ME-ICP41). An additional 30 g charge was further analyzed for gold by fire assay with inductively coupled plasma-atomic emission spectroscopy finish (Au-ICP21). Certificates of Analysis are given in Appendix III.

Seventy-two silt samples were taken from streams on the property in 2012. Figure 14 illustrates the locations of these samples and the six RGS samples. Stream sediment samples were collected by hand from silt-sized material in the creek beds. All samples were placed into individually pre-numbered Kraft paper bags. Sample sites are marked by aluminum tags inscribed with the sample numbers and affixed to 0.5 m wooden lath that were driven into the ground. All silt sample locations were recorded using hand-held GPS units. Silt samples were processed using the analytical technique described in previous paragraphs.

Table IV lists anomalous thresholds and 2012 peak values used to describe the soil and silt sample results in the following paragraphs.

Table IV – Soil Geochemical Thresholds

Element	Weak	Moderate	Strong	2012 Peak Values
Gold (ppb)	≥ 10 < 20	≥ 20 < 50	≥ 50	368
Silver (ppm)	≥ 0.1 < 0.2	≥ 0.2 < 0.5	≥ 0.5	1.04
Arsenic (ppm)	≥ 10 < 20	≥ 20 < 50	≥ 50	82.8
Copper (ppm)	≥ 20 < 50	≥ 50 < 100	≥ 100	289
Bismuth (ppm)	2 < 5	5 < 10	≥ 10	19
Molybdenum (ppm)	5 < 10	10 < 20	≥ 20	170

Soil sampling at the Hooch property returned spotty results due to thick glacial overburden and the presence of permafrost, which limited the depth of sampling at many sites.

At the Moraine Showing, samples collected from soil near bedrock on trench floors yielded moderately to strongly anomalous values. These samples highlighted a coincident gold, silver, arsenic, copper, bismuth, and molybdenum anomaly that encompasses the North and South Skarns.

T.N.

2°25.8'

22°22'

Grid north

Magnetic north

Annual change decreasing 21.7'

Property Boundary

6764000 mN

6762000 mN

3200 ft

3,300

3,200

3,300

2,900

3,200

3,100

3,000

2000 ft

416000 mE

418000 mE

6,767,500 mN

6,765,000 mN

6,762,500 mN

405,000 mE

407,500 mE

410,000 mE

412,500 mE

415,000 mE

417,500 mE

2 km

PROPERTY BOUNDARY

- 2012 Soil Sample Locations

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FIGURE 6

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

SOIL SAMPLE LOCATIONS SOUTH

HOOCH PROPERY

0 200 m 400 m

UTM ZONE 8, NAD 83, 115A/15

FILE: ...2012/Moraine/Figures/F07_Soil_Sample_Location.wor

DATE: APRIL 2013

T.N.
2°25.8'
22°22'
Grid north
Magnetic north
Annual change
decreasing 21.7'

406,000 mE
406,500 mE
407,000 mE
407,500 mE
6,769,500 mN
6,769,000 mN
Property Boundary
3200 ft
See Inset

ZZ67377 ZZ67378 ZZ67379 ZZ67380 ZZ67381 ZZ67382
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CC102650 CC102639
CC102649 CC102640
CC102648 CC102641
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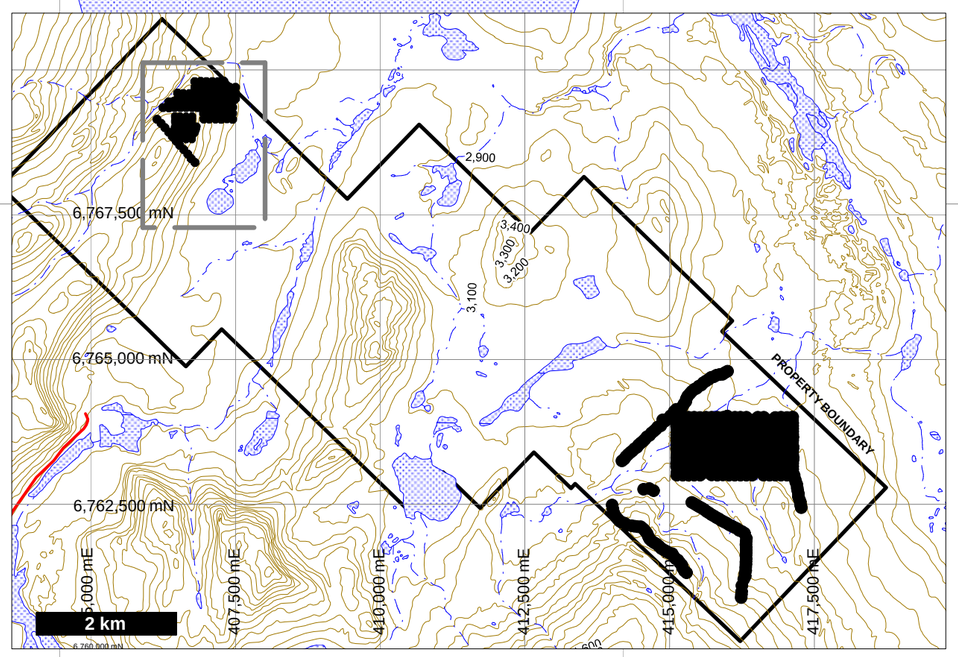
CC102645 CC102644

Inset

CC102712 CC102710 CC102708 CC102709 CC102707 CC102711 CC102632 CC102706 CC102621 CC102697 CC102705 CC102703 CC102696 CC102702 CC102700 CC102685 CC102704 CC102701 CC102695 CC102691 CC102684 CC102631 CC102699 CC102694 CC102690 CC102683 ZZ67282 CC102698 CC102622 ZZ67281 ZZ67280 CC102693 CC102689 CC102682 ZZ67279 CC102692 CC102688 CC102681 ZZ67278 CC102623 ZZ67277 CC102630 ZZ67272 CC102687 CC102680 ZZ67276 ZZ67271 ZZ67275 ZZ67274 ZZ67270 ZZ67296 CC102686 CC102679 ZZ67283 ZZ67269 ZZ67295 ZZ67273 CC102629 ZZ67284 CC102624 CC102678 ZZ67268 ZZ67267 ZZ67265 ZZ67262 ZZ67263 ZZ67266 ZZ67264 ZZ67286 ZZ67285 ZZ67289 ZZ67287 CC102628 ZZ67288 ZZ67290 CC102646 CC102643 ZZ67291 CC102625 ZZ67294 ZZ67292 ZZ67293 CC102645 CC102644 CC102627 CC102626 ZZ67322 ZZ67311 ZZ67256 ZZ67255 ZZ67254

300 m



STRATEGIC METALS LTD.

FIGURE 7

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

SOIL SAMPLE LOCATIONS NORTH

HOOCH PROPERY

0 100 m 200 m

UTM ZONE 8, NAD 83, 115H/02

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- 2011 Soil Sample Locations
- 2010 Soil Sample Locations

404,000 mE
406,000 mE
408,000 mE
410,000 mE
412,000 mE
414,000 mE
416,000 mE
418,000 mE

6,770,000 mN
6,768,000 mN
6,766,000 mN
6,764,000 mN

T.N.
2°25.8'
22°22'
Grid north
Magnetic north
Annual change decreasing 21.7'

PROPERTY BOUNDARY

3,400
3,300
3,200
3,100

4,600
4,700
4,800
4,900

636 ppb

6,769,000 mN
406,500 mE
50 m

368 ppb

2010-2011 Soil Au (ppb)
- ≥100 < 636
- ≥50 < 100
- ≥20 < 50
- ≥10 < 20
- 0 < 10

2012 Soil Au (ppb)
- ≥100 < 368
- ≥50 < 100
- ≥20 < 50
- ≥10 < 20
- 0 < 10

RGS Silt Au (ppb)
1985 and 1993
- ≥10 < 20
- 0 < 10

2012 Silt Au (ppb)
- ≥50 < 80
- ≥20 < 50
- ≥10 < 20
- 0 < 10

STRATEGIC METALS LTD.

FIGURE 8

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

GOLD GEOCHEMISTRY

HOOCH PROPERTY

0 1.5 3 km

UTM ZONE 8, NAD 83, 115A/15 AND 115H/02

FILE: ...2012/Moraine/Figures/F08_Gold_Geochem.wor | DATE: APRIL 2013

404,000 mE
406,000 mE
408,000 mE
410,000 mE
412,000 mE
414,000 mE
416,000 mE
418,000 mE

6,770,000 mN
6,768,000 mN
6,766,000 mN
6,764,000 mN

T.N.
2°25.8'
22°22'
Grid north
Magnetic north
Annual change decreasing 21.7'

PROPERTY BOUNDARY

3,400
3,300
3,200
3,100

6,769,000 mN
406,500 mE
10.1 ppm
50 m

1.04 ppm

4,600
4,700
4,800
4,900

2012 Soil Ag (ppm)
- ≥0.5 < 1.04
- ≥0.2 < 0.5
- ≥0.1 < 0.2
- ≥0.01 < 0.1

2010-2011 Soil Ag (ppm)
- ≥2 < 23.8
- ≥0.5 < 2
- ≥0.2 < 0.5
- ≥0.1 < 0.2
- ≥0.01 < 0.1

RGS Silt Ag (ppm)
1985 and 1993
- ≥0.2 < 0.4
- ≥0.1 < 0.2
- ≥0.01 < 0.1

2012 Silt Ag (ppm)
- ≥0.5 < 0.73
- ≥0.2 < 0.5
- ≥0.1 < 0.2
- ≥0.01 < 0.1

STRATEGIC METALS LTD.

FIGURE 9

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

SILVER GEOCHEMISTRY

HOOCH PROPERTY

0 1.5 3 km

UTM ZONE 8, NAD 83, 115A/15 AND 115H/02

FILE: ...2012/Moraine/Figures/F09_Silver_Geochem.wor | DATE: APRIL 2013

404,000 mE
406,000 mE
408,000 mE
410,000 mE
412,000 mE
414,000 mE
416,000 mE
418,000 mE

6,770,000 mN
6,768,000 mN
6,766,000 mN
6,764,000 mN

T.N.
2°25.8'
22°22'
Grid north
Magnetic north
Annual change decreasing 21.7'

PROPERTY BOUNDARY

3,400
3,300
3,200
3,100

6,769,000 mN
406,500 mE
86 ppm
50 m

82.8 ppm

4,600
4,700
4,800
4,900

2010-2011 Soil As (ppm)
- ≥50 < 86
- ≥20 < 50
- ≥10 < 20
- ≥5 > 10
- 0 < 5

2012 Soil As (ppm)
- ≥50 < 82.8
- ≥20 < 50
- ≥10 < 20
- ≥5 < 10
- 0 < 5

RGS Silt As (ppm)
- ≥20 < 37
- 0 < 5

2012 Silt As (ppm)
- ≥20 < 30
- ≥10 < 20
- ≥5 < 10
- 0 < 5

STRATEGIC METALS LTD.

FIGURE 10

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

ARSENIC GEOCHEMISTRY

HOOCH PROPERTY

0 1.5 3 km

UTM ZONE 8, NAD 83, 115A/15 AND 115H/02

FILE: ...2012/Moraine/Figures/F10_Arsenic_Geochem.wor | DATE: APRIL 2013

404,000 mE
406,000 mE
408,000 mE
410,000 mE
412,000 mE
414,000 mE
416,000 mE
418,000 mE

6,770,000 mN
6,768,000 mN
6,766,000 mN
6,764,000 mN

T.N.
2°25.8'
22°22'
Grid north
Magnetic north
Annual change decreasing 21.7'

PROPERTY BOUNDARY

3,400
3,300
3,200
3,100

406,500 mE
6,769,000 mN
13,400 ppm
50 m

289 ppm

4,600
4,700
4,800
4,900

2010-2011 Soil Cu (ppm)
- ≥200 < 13,400
- ≥100 <200
- ≥50 < 100
- ≥20 t< 50
- ≥10 < 20
- 0 < 10

2012 Soil Cu (ppm)
- ≥200 < 289
- ≥100 < 200
- ≥50 < 100
- ≥20 < 50
- ≥10 < 20
- 0 < 10

RGS Silt Cu (ppm)
1985 and 1993
- ≥100 < 107
- ≥10 < 20

2012 Silt Cu (ppm)
- ≥100 < 195
- ≥50 < 100
- ≥20 < 50
- ≥10 < 20
- 0 < 10

STRATEGIC METALS LTD.

FIGURE 11

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

COPPER GEOCHEMISTRY

HOOCH PROPERTY

0 1.5 3 km

UTM ZONE 8, NAD 83, 115A/15 AND 115H/02

FILE:...2012/Moraine/Figures/F11_Copper_Geochem.wor | DATE: APRIL 2013

404,000 mE
406,000 mE
408,000 mE
410,000 mE
412,000 mE
414,000 mE
416,000 mE
418,000 mE

6,770,000 mN
6,768,000 mN
6,766,000 mN
6,764,000 mN

T.N.
2°25.8'
22°22'
Grid north
Magnetic north
Annual change decreasing 21.7'

PROPERTY BOUNDARY

3,400
3,300
3,200
3,100

4,600
4,700
4,800
4,900

50 m

2010 Soil Bi (ppm)
10 ≤19
5 ≤10
2 ≤ 5
1 ≤ 2
0 ≤ 1

2011 Soil Bi (ppm)
5 ≤8
2 ≤5
1 ≤2
0 ≤1

2012 Soil Bi (ppm)
0 ≤1

2012 Silt Bi (ppm)
0 ≤1

STRATEGIC METALS LTD.

FIGURE 12
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

BISMUTH GEOCHEMISTRY

HOOCH PROPERTY

0 1.5 3 km

UTM ZONE 8, NAD 83, 115A/15 AND 115H/02

FILE: ...2012/Moraine/Figures/F12_Bi_Geochem.wor | DATE: APRIL 2013

404,000 mE
406,000 mE
408,000 mE
410,000 mE
412,000 mE
414,000 mE
416,000 mE
418,000 mE

6,770,000 mN
6,768,000 mN
6,766,000 mN
6,764,000 mN

T.N.
2°25.8'
22°22'
Grid north
Magnetic north
Annual change decreasing 21.7'

PROPERTY BOUNDARY

3,400
3,300
3,200
3,100

6,769,000 mN
406,500 mE
262 ppm
50 m

299 ppm

4,600
4,700
4,800
4,900

2010-2011 Soil Zn (ppm)
- ≥200 < 262
- ≥100 < 200
- ≥50 < 100
- ≥20 < 50
- 0 < 20

2012 Soil Zn (ppm)
- ≥200 < 299
- ≥100 < 200
- ≥50 < 100
- ≥20 < 50
- 0 < 20

RGS Silt Zn (ppm)
1985 and 1993
- ≥50 < 76
- ≥20 < 50

2012 Silt An (ppm)
- ≥100 < 136
- ≥50 < 100
- ≥20 < 50
- ≥10 < 20

STRATEGIC METALS LTD.

FIGURE 13

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

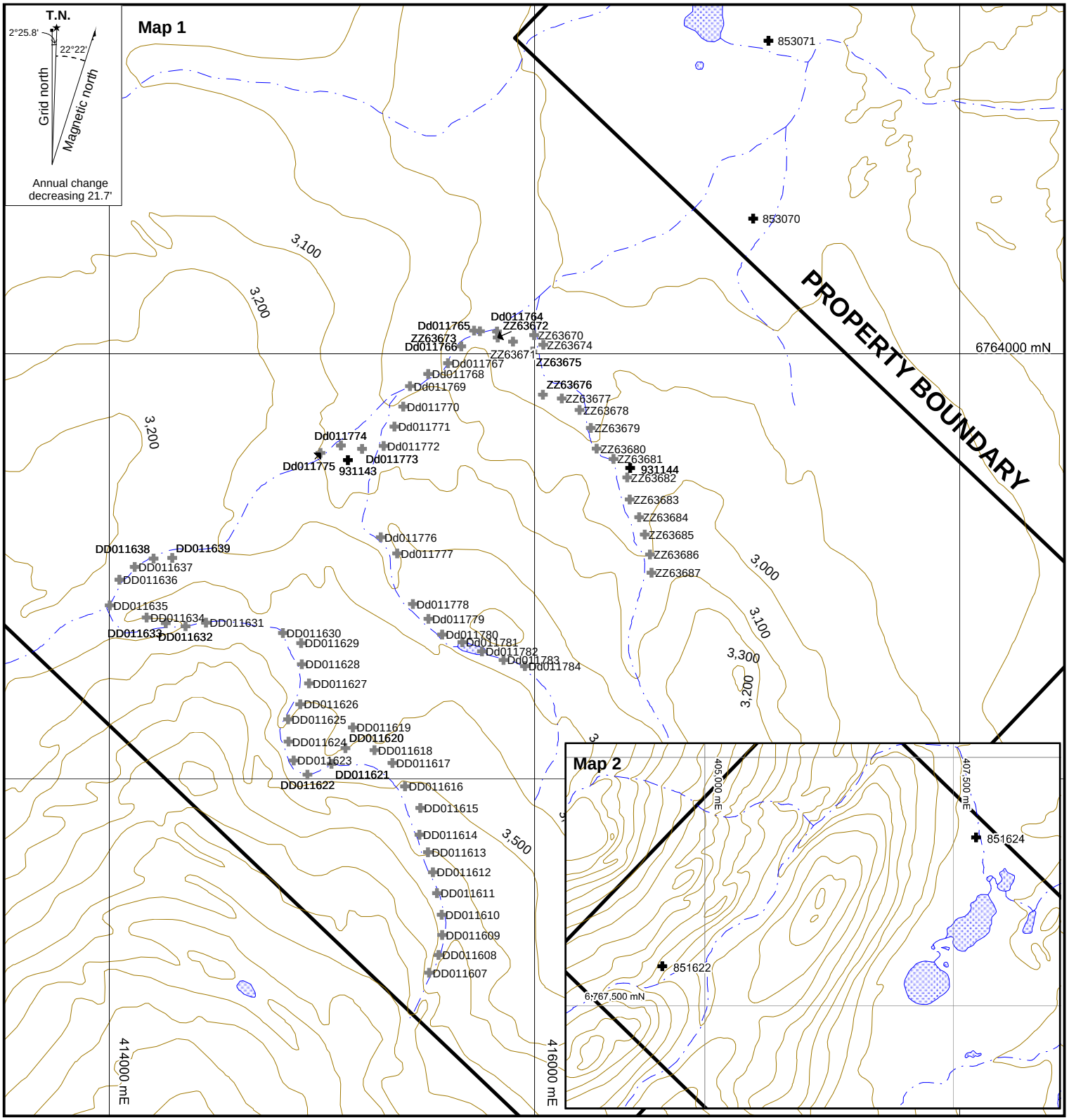
ZINC GEOCHEMISTRY

HOOCH PROPERTY

0 1.5 3 km

UTM ZONE 8, NAD 83, 115A/15 AND 115H/02

FILE: ...2012/Moraine/Figures/F13_Zinc_Geochem.wor | DATE: APRIL 2013



STRATEGIC METALS LTD.

FIGURE 14

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

SILT SAMPLE LOCATIONS

HOOCH PROPERTY

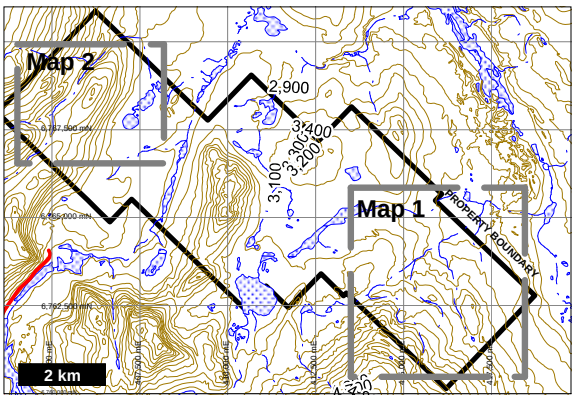
0 1 2 km

UTM ZONE 8, NAD 83, 115A/15

FILE: ...2012/Moraine/Figures/F14_Silt_Sample_Location.wor

DATE: APRIL 2013

- 2012 Silt Sample Locations
- 1985 and 1993 RGS Silt Sample Locations



Grid soil sampling was done in 2012 within an overburden covered area in the southeastern part of the property. Three isolated moderately to strongly anomalous gold values were observed in the northwestern part of the soil grid; however, these samples lacked pathfinder element support.

A 1000 by 1000 m multi-element anomaly was identified in the central part of the 2012 soil grid. This anomaly features elevated silver, arsenic, copper and molybdenum with low gold and bismuth values.

Contour sampling highlighted two zones of anomalous soil geochemistry. The first is a gold and arsenic anomaly that lies near the southern property boundary, while the second is a copper, silver, arsenic anomaly located about 800 m south of the main soil grid.

GEOPHYSICS

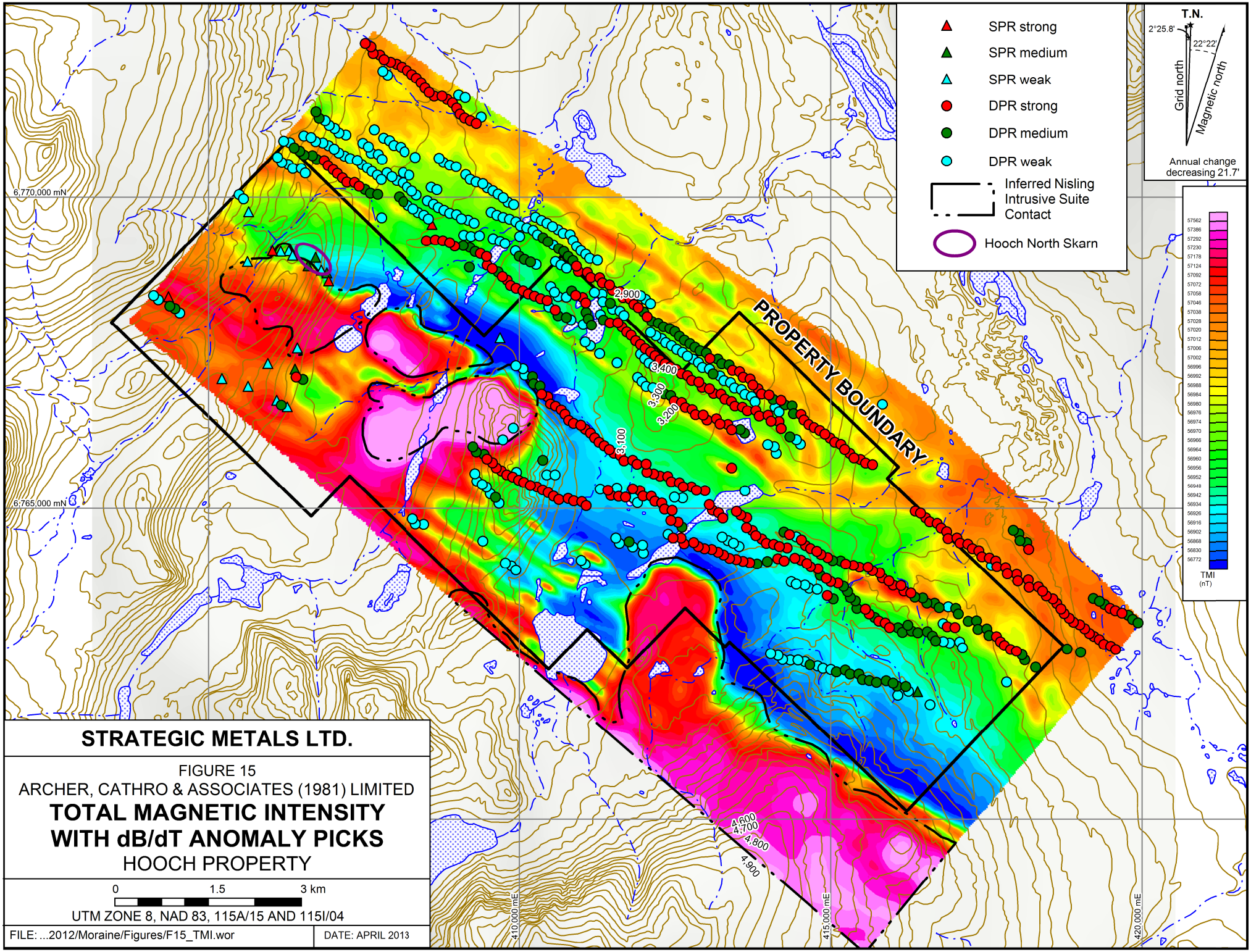
In late 2012, Strategic Metals commissioned Condor Consulting, Inc. to carry out processing and interpretation of the VTEM and magnetic survey data obtained by Geotech Ltd. in 2011. Appendix IV consists of Condor's report and a CD containing the digital data. The following paragraphs describe Condor's interpretations relative to known geological and geochemical data.

The total magnetic intensity (TMI) response varies dramatically across the Hooch Property (Figure 15). The strongest magnetic response extends from the Moraine Showing to the southeast corner of the property. The margin of the magnetic high is irregular and roughly parallels the contact between the Ruby Range Suite granodiorite and the Nisling Range metasediments. The North Skarn lies immediately north of this magnetic high and the geological contact, while the South Skarn occurs within the area of high magnetic response. The magnetic signature across the remainder of the property is relatively subdued; however, a northwesterly-trending magnetic anomaly lies along the northern edge of the survey area, close to the property boundary. Figure 16 illustrates numerous northwesterly-trending magnetic linear features, which were determined using first tilted vertical derivative data. These features have been interpreted as magnetic dykes or skarns within the metasediments. The tilted data also identified northerly-trending features that were interpreted to be glacially derived.

The VTEM data revealed strong northwesterly-elongated conductive bodies on the northeastern side of the survey region, but there are no conductive bodies on the southwestern side (Figure 17). The conductive linears may represent graphite-rich beds within the metasediments. A 1500 by 1000 m strong electromagnetic conductor correlates with a topographic high in the approximate centre of the property.

DISCUSSION AND CONCLUSIONS

The Hooch property is favourably situated in the southern part of the Dawson Range Gold Belt. Detailed geochemical, geological and geophysical studies performed on the property have identified two copper-gold-tungsten-silver skarn horizons and a gold-rich quartz vein. Recent exploration on the property confirmed the grade and extent of the skarn horizons and highlighted new areas with skarn and porphyry potential.



STRATEGIC METALS LTD.

FIGURE 15

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

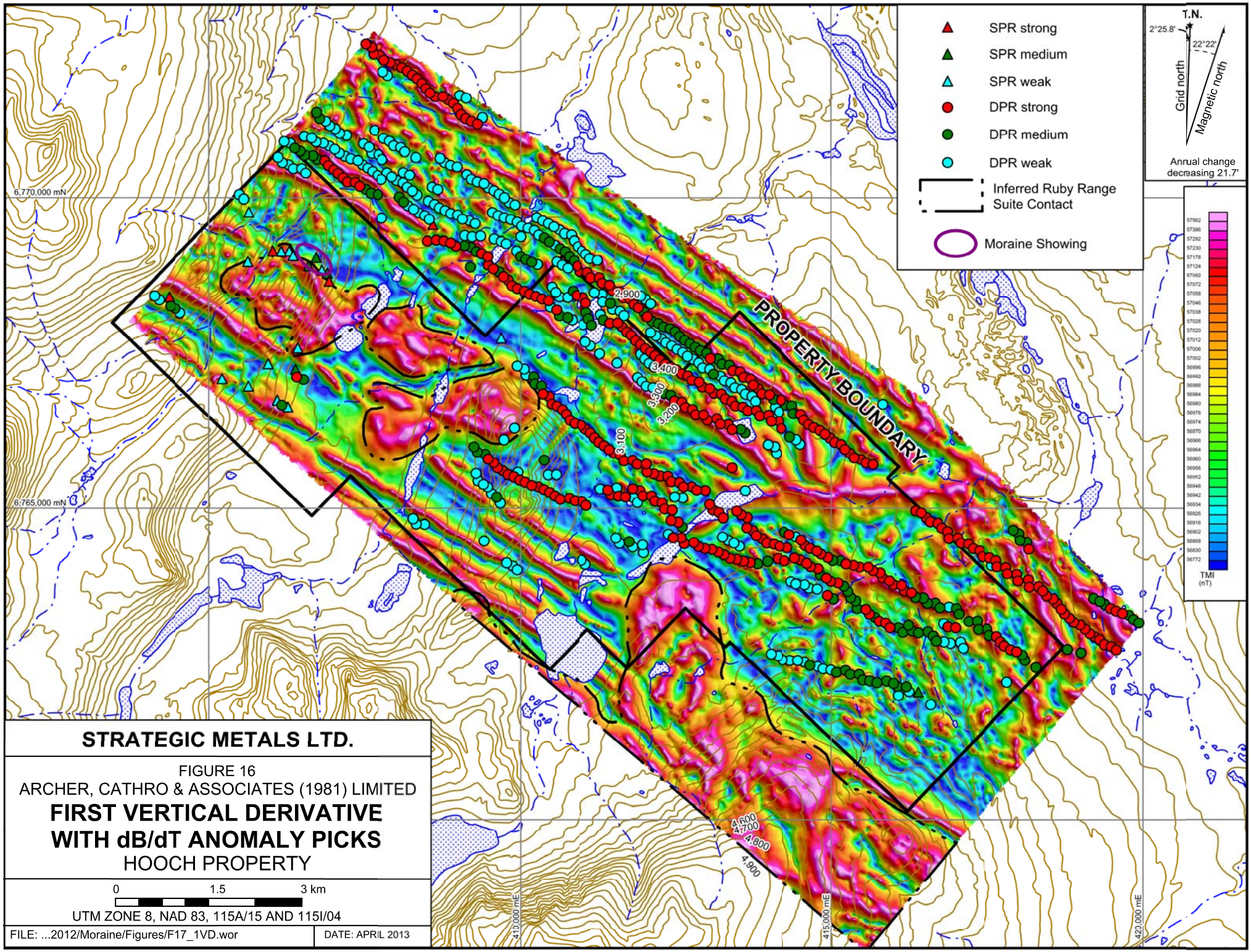
TOTAL MAGNETIC INTENSITY WITH dB/dT ANOMALY PICKS

HOOCH PROPERTY

0 1.5 3 km

UTM ZONE 8, NAD 83, 115A/15 AND 115I/04

FILE: ...2012/Moraine/Figures/F15_TMI.wor | DATE: APRIL 2013



STRATEGIC METALS LTD.

FIGURE 16

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

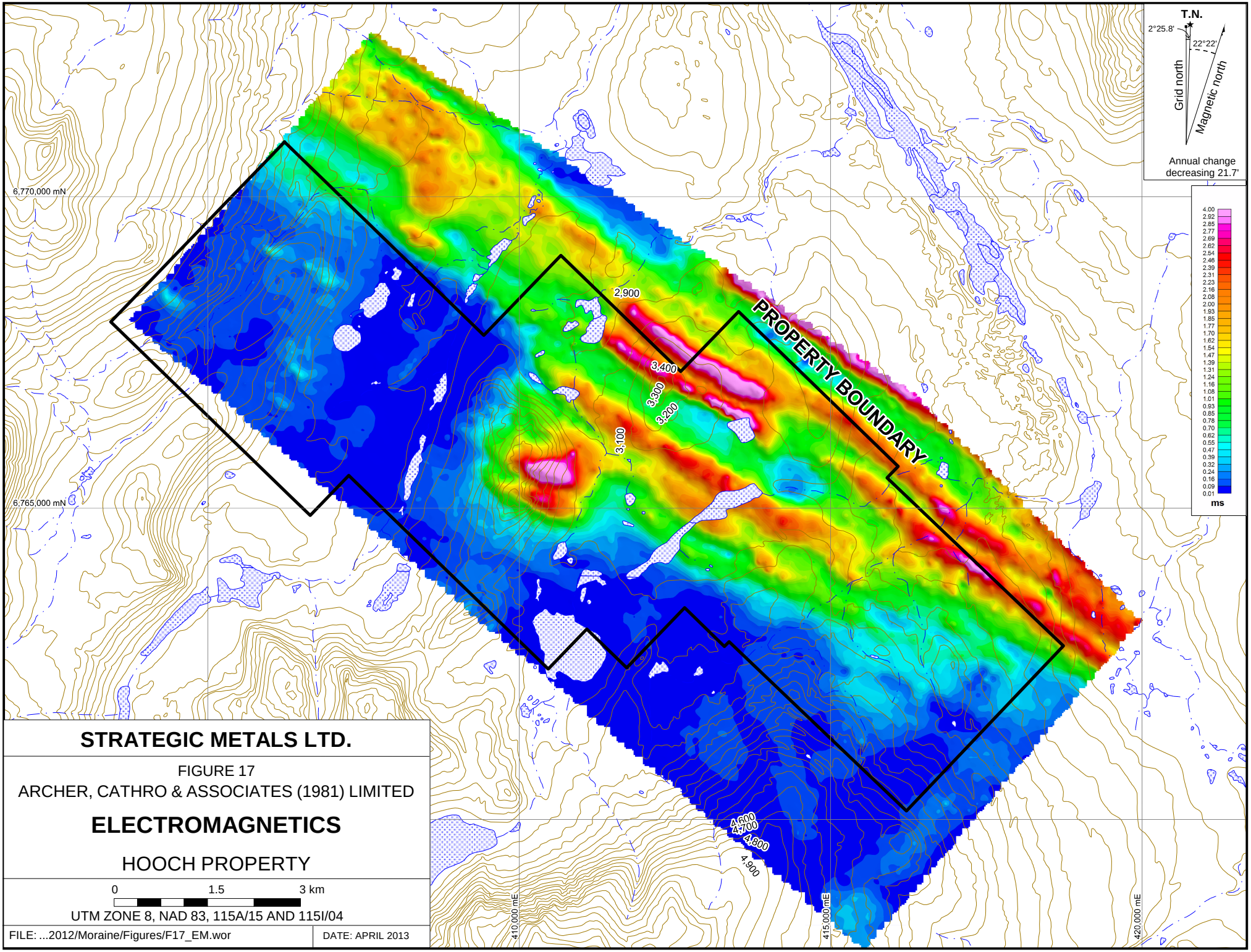
FIRST VERTICAL DERIVATIVE WITH dB/dT ANOMALY PICKS

HOOCH PROPERTY

0 1.5 3 km

UTM ZONE 8, NAD 83, 115A/15 AND 115I/04

FILE: ...2012/Moraine/Figures/F17_1VD.wor | DATE: APRIL 2013



STRATEGIC METALS LTD.

FIGURE 17

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

ELECTROMAGNETICS

HOOCH PROPERTY

0 1.5 3 km

UTM ZONE 8, NAD 83, 115A/15 AND 115I/04

FILE: ...2012/Moraine/Figures/F17_EM.wor

DATE: APRIL 2013

Of particular interest are the strongly anomalous gold values within the area of thick overburden. The concentration of elevated values may be attributed to mineralization associated with a fault zone marked by a creek. The peak gold-in-soil value (368 ppb) lies on a knoll in the southern part of the property and has not been explained.

Follow up work on the Hooch property should include prospecting, geochemical sampling and hand trenching. Prospecting should be done in the vicinity of strongly anomalous gold- and copper-in-soil values in the southeastern part of the property. Soil samples should be collected on lines oriented perpendicular to linear magnetic highs to test for skarn indicator elements. Hand trenching should be completed in areas where prospecting and soil geochemistry identify skarn, vein or porphyry-style mineralization.

Respectfully submitted,

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

X. Montague, B.Sc. (Hons.), G.I.T.

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APPENDIX I

STATEMENT OF QUALIFICATIONS

STATEMENT OF QUALIFICATIONS

I, Xéna Montague, geologist, with business address in Whitehorse, Yukon Territory and in Vancouver, British Columbia and residential address in Vancouver, British Columbia, hereby certify that:

1. I graduated from the University of British Columbia in 2012 with a BSc (Hons) in Geological Sciences.

2. From 2011 to present, I have been actively engaged as a geologist in mineral exploration in the Yukon Territory.

3. I have interpreted all data resulting from this work.

Xéna Montague, BSc (Hons), GIT

APPENDIX II

STATEMENT OF EXPENDITURES

Statement of Expenditures
Moraine 1-72 & Hooch 1-30 Mineral Claims
October 26, 2012

Labour

J. Thompson-Gladish (camp manager) Sept. 2012 – 7 days @ $391/day	$ 3,065.44
C. Dekking (field assistant) Sept. 2012 – 5 days @ $374/day	2,094.40
K. Grey (field assistant) Sept. 2012 – 7 days @ $340/day	2,665.60
M. Van Loon (field assistant) Sept. 2012 – 3 days @ $340/day	1,142.40
	8,967.84

Expenses (including management)

Field room and board – 22 days @ $180/day	4,790.02
Trans North Helicopters	9,365.57
ALS Chemex	21,411.51
	35,567.10

Total	$44,534.94

Statement of Expenditures
Hooch 31-254 Mineral Claims
January 16, 2013

Expenses

Condor Consulting, Inc.	$24,690.67

APPENDIX III

CERTIFICATES OF ANALYSIS

ALS Canada Ltd.

2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 29-SEP-2012
Account: MTT

CERTIFICATE WH12213444

Project: Moraine Property

P.O. No.:

This report is for 192 Soil samples submitted to our lab in Whitehorse, YT, Canada on 11-SEP-2012.

The following have access to data associated with this certificate:

SARAH EATON	JOAN MARIACHER	

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
SCR-41	Screen to -180um and save both

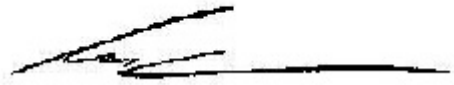
ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au-ICP21	Au 30g FA ICP-AES Finish	ICP-AES
ME-MS41	51 anal. aqua regia ICPMS	

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

***** See Appendix Page for comments regarding this certificate *****

Signature: 

Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 29- SEP- 2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213444

Sample Description	Method	WEI-21	Au-ICP21	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ33601		0.31	0.005	0.08	2.55	8.4	<0.2	<10	170	0.48	0.17	0.78	0.10	27.9	18.6	64
ZZ33602		0.35	0.002	0.03	1.94	4.3	<0.2	<10	130	0.38	0.09	0.45	0.10	18.00	9.7	32
ZZ33603		<0.02	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS
ZZ33604		0.33	0.006	0.17	1.76	4.4	<0.2	<10	140	0.37	0.11	1.08	0.18	25.4	12.4	42
ZZ33605		0.31	0.003	0.10	1.63	4.8	<0.2	<10	160	0.38	0.09	0.96	0.24	24.4	10.2	34
ZZ33606		0.27	0.004	0.13	1.30	3.4	<0.2	<10	130	0.22	0.08	1.05	0.13	17.45	8.7	35
ZZ33607		0.29	0.020	0.04	1.03	3.4	<0.2	<10	100	0.25	0.07	0.58	0.06	26.6	6.3	24
ZZ33608		0.31	0.010	0.09	1.28	4.0	<0.2	<10	130	0.29	0.11	0.74	0.09	24.8	7.8	28
ZZ33609		0.25	0.004	0.06	1.20	3.3	<0.2	<10	140	0.27	0.09	0.78	0.07	27.4	6.6	25
ZZ33610		0.29	0.008	0.06	1.16	4.0	<0.2	<10	130	0.27	0.10	1.26	0.07	30.9	6.6	26
ZZ33611		0.21	0.009	0.05	1.87	3.6	<0.2	<10	120	0.36	0.09	0.74	0.06	28.3	8.5	43
ZZ33612		0.31	0.063	0.23	1.54	3.0	<0.2	<10	120	0.37	0.16	0.53	0.23	23.7	7.5	30
ZZ33613		0.28	0.003	0.07	0.84	2.3	<0.2	<10	60	0.20	0.06	0.43	0.05	22.2	4.6	18
ZZ33614		0.27	0.005	0.05	1.06	2.4	<0.2	<10	80	0.30	0.07	0.48	0.02	26.6	4.8	21
ZZ33615		0.27	0.011	0.04	1.62	2.4	<0.2	<10	130	0.37	0.09	0.38	0.08	17.15	6.7	27
ZZ33616		0.24	0.003	0.02	1.32	2.6	<0.2	<10	80	0.32	0.07	0.35	0.04	19.30	6.0	25
ZZ33617		0.33	0.007	0.01	1.06	2.3	<0.2	<10	70	0.29	0.06	0.38	0.03	18.60	4.9	21
ZZ33618		0.26	0.006	0.03	1.20	3.3	<0.2	<10	70	0.28	0.07	0.42	0.04	25.9	5.4	22
ZZ33619		0.22	0.003	0.17	0.99	1.8	<0.2	<10	110	0.23	0.06	0.87	0.13	16.80	5.4	20
ZZ33620		0.25	0.006	0.03	1.14	1.7	<0.2	<10	70	0.26	0.07	0.35	0.03	21.9	4.8	21
DD011501		0.33	0.008	0.05	1.17	2.5	<0.2	<10	100	0.21	0.08	0.63	0.04	24.3	5.1	22
DD011502		0.21	0.001	0.08	2.27	7.2	<0.2	<10	60	0.52	0.24	0.35	0.31	12.25	13.2	43
DD011503		0.26	0.001	0.01	1.54	4.0	<0.2	<10	80	0.39	0.09	0.36	0.03	17.05	7.7	30
DD011504		0.32	0.004	0.03	2.01	5.5	<0.2	<10	70	0.66	0.14	0.52	0.08	19.30	15.2	41
DD011505		0.27	<0.001	0.01	1.18	2.5	<0.2	<10	50	0.33	0.06	0.30	0.03	29.4	6.7	21
DD011506		0.27	0.004	0.03	1.65	4.6	<0.2	<10	110	0.42	0.08	0.58	0.03	33.0	8.6	30
DD011507		0.25	0.007	0.38	1.59	12.2	<0.2	<10	160	0.52	0.13	1.47	0.48	24.3	13.6	38
DD011508		0.40	0.005	0.26	1.52	6.3	<0.2	<10	140	0.45	0.14	1.20	0.37	26.1	11.4	34
DD011509		0.17	0.008	0.22	1.27	4.1	<0.2	<10	160	0.32	0.10	2.18	0.33	20.5	8.2	29
DD011510		0.27	0.005	0.04	1.69	2.8	<0.2	<10	60	0.34	0.07	0.40	0.07	30.8	13.3	33
DD011511		0.25	0.001	0.05	1.35	4.6	<0.2	<10	120	0.36	0.09	0.64	0.06	23.1	8.9	26
DD011512		0.27	0.002	0.04	1.21	3.6	<0.2	<10	120	0.32	0.07	0.68	0.03	22.6	8.4	25
DD011513		0.28	0.003	0.06	1.30	4.0	<0.2	<10	120	0.32	0.09	1.00	0.05	23.1	7.1	26
DD011514		0.28	0.002	0.05	1.40	3.5	<0.2	<10	150	0.38	0.08	1.17	0.09	20.0	9.5	26
DD011515		0.25	0.001	0.02	1.83	4.8	<0.2	<10	70	0.41	0.08	0.29	0.06	18.25	8.4	31
DD011516		0.35	0.006	0.06	1.24	2.8	<0.2	<10	110	0.26	0.08	0.71	0.04	18.05	6.5	24
DD011517		0.32	0.003	0.10	1.33	3.8	<0.2	<10	150	0.33	0.08	2.48	0.14	22.2	8.1	27
DD011518		0.24	0.003	0.04	1.40	3.9	<0.2	<10	110	0.35	0.09	0.60	0.09	22.6	7.7	26
DD011519		0.32	0.008	0.05	1.57	4.6	<0.2	<10	150	0.40	0.09	0.69	0.08	22.6	8.4	30
DD011520		0.24	0.002	0.04	1.81	3.8	<0.2	<10	80	0.43	0.09	0.35	0.09	16.00	7.6	29

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 29- SEP- 2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213444

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ33601		2.02	41.5	3.68	7.83	0.10	0.04	0.02	0.023	0.40	10.7	17.6	1.25	445	1.13	0.09
ZZ33602		1.14	17.6	2.39	5.32	0.05	0.04	0.01	0.017	0.17	7.9	12.8	0.64	227	0.73	0.03
ZZ33603		NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS
ZZ33604		1.19	25.2	2.60	5.35	0.05	0.03	0.01	0.018	0.23	9.5	14.6	0.78	317	0.87	0.04
ZZ33605		0.99	30.6	2.56	5.11	0.07	0.07	0.02	0.023	0.21	11.1	14.7	0.69	321	0.80	0.03
ZZ33606		0.99	21.3	2.09	4.08	0.06	0.04	0.02	0.014	0.23	7.8	9.2	0.65	333	0.39	0.05
ZZ33607		0.66	11.3	1.78	3.27	0.06	0.03	0.01	0.012	0.13	11.1	7.7	0.44	183	0.39	0.04
ZZ33608		0.88	22.0	1.92	4.39	0.07	0.05	0.01	0.016	0.16	11.7	10.8	0.55	242	0.50	0.04
ZZ33609		0.84	16.8	1.64	4.06	0.08	0.07	0.01	0.016	0.18	13.2	9.1	0.49	218	0.41	0.06
ZZ33610		0.81	18.5	1.73	4.01	0.10	0.08	<0.01	0.013	0.16	15.8	8.3	0.51	225	0.39	0.06
ZZ33611		0.83	14.3	2.38	5.37	0.06	0.03	<0.01	0.016	0.08	13.8	10.2	0.80	239	0.49	0.07
ZZ33612		0.88	15.1	2.32	6.70	<0.05	0.02	0.01	0.014	0.06	11.5	10.5	0.51	261	1.40	0.03
ZZ33613		0.41	8.6	1.38	2.76	0.06	0.08	<0.01	0.007	0.12	10.9	5.8	0.32	141	0.23	0.03
ZZ33614		0.55	11.1	1.40	3.24	0.08	0.04	<0.01	0.015	0.04	14.2	6.5	0.35	137	0.24	0.04
ZZ33615		0.65	11.9	1.82	4.50	0.05	0.05	<0.01	0.013	0.07	8.3	8.6	0.43	180	0.36	0.02
ZZ33616		0.71	11.7	1.78	3.97	0.06	0.06	<0.01	0.014	0.12	8.2	9.4	0.47	183	0.34	0.02
ZZ33617		0.57	7.9	1.47	3.26	0.06	0.04	<0.01	0.008	0.10	8.8	8.0	0.41	178	0.39	0.02
ZZ33618		0.57	10.4	1.46	3.54	0.06	0.05	<0.01	0.015	0.10	10.5	6.9	0.35	133	0.28	0.03
ZZ33619		0.57	12.2	1.40	3.20	0.05	0.02	0.01	0.013	0.07	8.1	5.8	0.34	464	0.46	0.04
ZZ33620		0.48	7.5	1.51	3.30	0.06	0.07	<0.01	0.013	0.12	10.3	6.6	0.31	120	0.22	0.02
DD011501		0.61	7.9	1.59	3.89	0.06	0.03	<0.01	0.013	0.10	12.6	8.5	0.40	166	0.63	0.04
DD011502		1.31	16.1	2.99	7.52	<0.05	0.04	<0.01	0.027	0.10	6.4	15.5	0.61	222	0.95	0.02
DD011503		0.97	14.1	2.13	4.75	0.05	0.06	<0.01	0.018	0.15	8.1	13.1	0.57	206	0.51	0.03
DD011504		1.29	27.5	3.27	5.40	0.06	0.05	<0.01	0.023	0.17	8.5	15.5	0.85	246	0.81	0.03
DD011505		0.58	9.9	1.62	4.06	0.05	0.08	<0.01	0.019	0.05	18.7	11.7	0.45	163	0.55	0.02
DD011506		0.90	29.9	2.35	5.27	0.11	0.10	<0.01	0.020	0.14	28.3	13.8	0.62	236	0.43	0.04
DD011507		1.17	107.0	2.36	5.24	0.09	0.02	0.01	0.017	0.16	17.7	11.9	0.60	508	0.76	0.05
DD011508		1.23	121.0	2.27	5.13	0.09	0.08	0.02	0.023	0.27	15.9	16.2	0.66	333	0.69	0.04
DD011509		0.95	276	1.99	3.98	0.08	0.06	0.04	0.014	0.20	10.5	10.6	0.60	271	0.66	0.04
DD011510		1.00	21.8	2.14	5.44	0.08	0.04	<0.01	0.018	0.11	25.4	14.8	0.67	178	0.89	0.02
DD011511		0.94	20.1	2.08	4.61	0.08	0.06	<0.01	0.016	0.18	10.3	12.0	0.52	325	0.40	0.03
DD011512		0.94	33.9	1.92	4.37	0.08	0.05	<0.01	0.016	0.17	12.8	12.2	0.56	244	0.36	0.04
DD011513		0.90	23.0	2.04	4.49	0.08	0.09	<0.01	0.018	0.15	10.4	13.1	0.59	270	0.44	0.04
DD011514		0.83	23.4	2.05	4.76	0.07	0.05	<0.01	0.017	0.14	10.0	12.0	0.52	310	0.59	0.04
DD011515		1.06	16.7	2.28	5.46	0.06	0.04	<0.01	0.023	0.11	9.0	13.4	0.57	199	0.54	0.02
DD011516		0.91	14.2	1.86	4.12	0.06	0.05	<0.01	0.017	0.16	8.7	11.7	0.52	230	0.29	0.03
DD011517		1.01	29.3	2.14	4.53	0.08	0.06	<0.01	0.020	0.20	10.8	12.7	0.66	350	0.39	0.04
DD011518		0.85	14.0	2.07	4.41	0.07	0.06	<0.01	0.017	0.14	11.6	11.7	0.52	347	0.44	0.04
DD011519		0.93	17.9	2.31	5.10	0.07	0.07	<0.01	0.023	0.18	10.4	12.5	0.57	325	0.53	0.04
DD011520		0.81	12.7	2.19	5.37	0.05	0.04	<0.01	0.019	0.10	8.0	12.5	0.56	200	0.50	0.02

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To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 29- SEP- 2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213444

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ33601		2.25	38.5	820	23.9	45.5	<0.001	<0.01	0.21	5.4	0.4	0.6	69.9	<0.01	0.07	5.7
ZZ33602		1.59	24.4	580	5.3	17.3	<0.001	<0.01	0.18	3.7	0.4	0.4	27.3	<0.01	0.02	3.1
ZZ33603		NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS
ZZ33604		1.81	25.1	640	5.7	29.0	<0.001	0.03	0.18	4.0	0.5	0.4	54.3	<0.01	0.01	3.0
ZZ33605		1.95	23.8	630	6.4	22.7	<0.001	0.02	0.24	4.4	0.9	0.5	48.9	<0.01	0.01	3.2
ZZ33606		1.48	18.7	850	4.5	24.3	<0.001	0.02	0.17	3.2	0.8	0.3	52.9	<0.01	0.01	3.3
ZZ33607		0.91	16.2	950	3.8	13.7	<0.001	<0.01	0.12	2.4	0.4	0.3	38.1	<0.01	0.01	4.3
ZZ33608		1.71	17.9	740	4.1	20.8	<0.001	0.02	0.16	3.3	0.4	0.4	46.1	<0.01	0.04	4.0
ZZ33609		1.65	15.2	1010	4.1	14.8	<0.001	0.01	0.18	3.3	0.2	0.4	57.1	<0.01	0.01	5.1
ZZ33610		1.28	16.6	1230	3.8	15.5	<0.001	0.01	0.19	3.1	0.8	0.4	62.1	<0.01	0.04	6.2
ZZ33611		1.84	19.9	760	5.0	10.2	<0.001	0.01	0.19	3.3	<0.2	0.4	49.2	<0.01	0.01	4.8
ZZ33612		1.91	14.7	420	7.1	12.8	<0.001	0.02	0.28	3.0	0.3	0.6	36.7	<0.01	0.03	2.0
ZZ33613		0.54	12.4	730	2.6	9.3	<0.001	<0.01	0.15	2.2	<0.2	0.3	30.6	<0.01	0.01	4.3
ZZ33614		0.82	13.0	790	3.1	6.2	<0.001	<0.01	0.13	2.8	0.2	0.3	35.6	<0.01	<0.01	4.5
ZZ33615		1.19	15.9	960	4.0	8.4	<0.001	0.01	0.17	2.9	0.5	0.4	27.5	<0.01	0.01	3.6
ZZ33616		0.85	14.2	610	3.2	13.1	<0.001	0.01	0.18	2.9	<0.2	0.4	24.3	<0.01	0.01	3.4
ZZ33617		0.86	11.5	750	2.9	10.5	<0.001	0.01	0.13	2.4	0.3	0.3	23.3	<0.01	0.01	2.8
ZZ33618		1.00	14.7	960	3.2	10.8	<0.001	0.01	0.16	2.2	<0.2	0.3	33.8	<0.01	0.02	4.7
ZZ33619		1.03	10.7	820	3.1	9.6	<0.001	0.03	0.17	1.8	0.4	0.3	45.4	<0.01	<0.01	1.0
ZZ33620		0.70	11.7	750	2.9	11.8	<0.001	<0.01	0.14	2.4	0.3	0.3	23.0	<0.01	0.01	3.9
DD011501		1.74	11.5	830	3.6	10.5	0.001	0.02	0.10	2.6	0.4	0.4	36.6	<0.01	0.01	4.0
DD011502		2.35	27.1	310	9.7	14.7	<0.001	0.02	0.28	3.2	<0.2	0.6	20.0	<0.01	0.04	2.0
DD011503		1.68	18.0	350	4.6	17.4	<0.001	0.01	0.19	3.5	0.6	0.5	23.4	<0.01	<0.01	2.9
DD011504		1.78	31.9	580	10.5	20.8	<0.001	0.01	0.23	3.3	0.2	0.4	32.0	<0.01	0.04	3.5
DD011505		1.26	14.9	410	3.6	7.4	<0.001	0.01	0.17	2.9	0.2	0.4	18.4	<0.01	0.02	2.3
DD011506		2.07	29.2	280	4.7	11.9	<0.001	0.01	0.24	4.6	0.5	0.5	30.2	<0.01	0.01	4.1
DD011507		1.81	42.0	560	9.3	18.1	<0.001	0.04	0.36	3.4	1.1	0.4	61.7	<0.01	0.04	1.6
DD011508		2.25	50.1	900	6.0	19.4	<0.001	0.04	0.33	4.9	1.4	0.5	58.0	<0.01	0.03	3.7
DD011509		1.84	71.3	1020	4.2	14.3	0.003	0.09	0.81	3.7	1.7	0.4	90.4	<0.01	0.04	2.5
DD011510		1.95	44.5	190	4.9	13.1	<0.001	0.02	0.15	3.4	0.2	0.5	20.9	<0.01	0.03	2.5
DD011511		1.94	17.8	500	4.5	16.9	<0.001	0.01	0.20	4.1	0.5	0.5	34.1	<0.01	0.03	2.9
DD011512		1.74	24.3	570	3.7	16.0	<0.001	0.01	0.17	3.9	0.5	0.4	42.5	<0.01	0.01	2.9
DD011513		1.72	17.5	410	4.2	12.4	<0.001	0.01	0.20	3.9	0.5	0.5	42.3	<0.01	0.05	3.4
DD011514		1.89	18.7	370	5.0	12.7	<0.001	0.01	0.19	3.8	0.3	0.5	49.8	<0.01	0.02	2.3
DD011515		1.64	21.5	220	5.1	12.8	<0.001	0.01	0.22	3.7	0.4	0.5	21.7	<0.01	0.02	2.6
DD011516		1.83	15.1	390	4.0	19.0	<0.001	0.01	0.13	3.5	0.5	0.4	40.7	<0.01	<0.01	2.6
DD011517		1.91	20.2	810	5.1	15.2	<0.001	0.02	0.23	3.9	0.4	0.4	68.4	<0.01	0.01	3.0
DD011518		1.80	16.3	490	4.5	13.8	<0.001	0.01	0.21	3.8	0.2	0.5	34.1	<0.01	<0.01	3.4
DD011519		1.84	18.5	450	5.2	16.1	<0.001	0.01	0.24	4.4	0.5	0.5	38.6	<0.01	0.03	3.5
DD011520		1.70	17.3	390	4.9	10.4	<0.001	0.01	0.19	3.5	<0.2	0.5	21.2	<0.01	0.01	2.0

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CERTIFICATE OF ANALYSIS WH12213444

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ33601		0.233	0.35	1.17	88	0.42	5.44	81	1.3
ZZ33602		0.126	0.12	0.70	56	0.17	4.08	44	1.3
ZZ33603		NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS
ZZ33604		0.142	0.19	1.40	61	0.20	4.92	52	0.9
ZZ33605		0.139	0.14	3.03	56	0.16	7.71	51	2.1
ZZ33606		0.124	0.18	1.24	52	0.27	4.67	40	1.0
ZZ33607		0.085	0.11	0.77	47	0.65	5.97	24	1.0
ZZ33608		0.106	0.14	2.47	48	0.19	6.85	36	1.2
ZZ33609		0.117	0.13	0.66	42	0.30	7.77	32	2.3
ZZ33610		0.110	0.14	0.82	45	0.56	8.84	30	2.2
ZZ33611		0.133	0.13	1.30	62	0.43	6.63	36	1.0
ZZ33612		0.126	0.12	0.91	64	0.51	4.79	47	0.5
ZZ33613		0.074	0.07	0.57	39	0.27	5.11	17	2.3
ZZ33614		0.084	0.06	0.65	38	0.25	7.22	19	1.6
ZZ33615		0.097	0.08	0.59	47	0.20	4.24	42	1.4
ZZ33616		0.107	0.09	0.50	45	0.17	4.22	30	2.0
ZZ33617		0.099	0.08	0.52	37	0.18	4.57	26	1.3
ZZ33618		0.083	0.08	0.78	41	0.48	5.24	20	1.9
ZZ33619		0.069	0.05	2.26	37	0.19	4.66	22	<0.5
ZZ33620		0.081	0.06	0.67	39	0.29	4.86	21	2.1
DD011501		0.100	0.10	1.27	41	0.26	5.48	24	1.0
DD011502		0.130	0.14	0.38	60	0.19	3.00	55	1.0
DD011503		0.128	0.13	0.57	52	0.18	3.87	35	1.9
DD011504		0.123	0.13	0.75	54	0.18	4.06	49	1.6
DD011505		0.112	0.06	0.45	41	0.12	5.56	28	2.2
DD011506		0.140	0.10	1.28	52	0.19	12.50	39	3.0
DD011507		0.111	0.13	1.65	57	0.32	13.05	45	0.7
DD011508		0.130	0.17	2.63	52	0.30	15.60	46	2.2
DD011509		0.109	0.13	5.35	48	0.43	11.55	40	2.3
DD011510		0.129	0.12	0.69	51	0.16	4.03	48	1.3
DD011511		0.116	0.10	0.65	47	0.14	6.83	40	1.8
DD011512		0.114	0.12	0.78	44	0.13	8.65	38	1.7
DD011513		0.122	0.11	0.73	46	0.16	7.70	37	2.4
DD011514		0.108	0.10	0.64	47	0.22	7.53	36	1.5
DD011515		0.131	0.12	0.55	56	0.24	3.95	37	1.1
DD011516		0.108	0.11	0.90	39	0.13	5.50	33	1.5
DD011517		0.121	0.13	0.76	47	0.18	8.29	46	1.6
DD011518		0.119	0.10	0.86	48	0.16	6.80	67	1.7
DD011519		0.137	0.13	0.68	53	0.18	6.84	43	2.3
DD011520		0.119	0.09	0.43	51	0.17	3.58	41	0.9

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 29-SEP-2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213444

Sample Description	Method	WEI-21	Au-ICP21	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
DD011521		0.25	0.003	0.04	2.03	3.7	<0.2	<10	110	0.35	0.10	0.37	0.15	13.85	9.5	37
DD011522		0.26	<0.001	0.02	1.66	4.5	<0.2	<10	80	0.38	0.08	0.39	0.09	18.90	8.6	32
DD011523		0.36	0.002	0.09	1.39	4.4	<0.2	<10	140	0.36	0.09	0.72	0.08	24.4	8.4	27
DD011524		0.32	0.002	0.04	1.60	4.5	<0.2	<10	160	0.34	0.10	0.75	0.06	23.8	8.0	31
DD011525		0.22	0.004	0.08	1.33	3.6	<0.2	<10	140	0.28	0.08	1.32	0.18	17.90	7.7	27
DD011526		0.35	0.006	0.05	2.23	6.6	<0.2	<10	80	0.49	0.13	0.36	0.13	16.10	12.6	43
DD011527		0.25	0.064	0.02	1.90	10.3	<0.2	<10	150	0.40	0.16	0.80	0.20	29.7	12.6	40
DD011528		0.29	0.003	0.29	0.65	<2	<0.2	<10	50	0.19	0.11	19.00	0.39	11.70	51.0	17
DD011529		0.32	0.005	0.18	1.45	3.9	<0.2	<10	120	0.33	0.13	0.97	0.28	30.5	10.8	31
DD011530		0.27	0.002	0.02	2.29	5.7	<0.2	<10	150	0.43	0.13	0.52	0.07	19.35	11.8	40
DD011531		0.25	0.003	0.01	1.95	4.4	<0.2	<10	70	0.40	0.10	0.34	0.05	19.50	8.4	32
DD011532		0.30	0.002	0.12	1.41	3.9	<0.2	<10	160	0.32	0.09	0.78	0.05	27.7	8.2	28
DD011533		0.22	0.001	0.03	1.62	3.3	<0.2	<10	100	0.27	0.08	0.65	0.06	19.50	7.2	27
DD011534		0.26	0.002	0.07	1.66	3.6	<0.2	<10	190	0.39	0.12	0.86	0.16	20.3	12.3	30
DD011535		0.24	0.002	0.07	1.93	4.7	<0.2	<10	210	0.53	0.15	0.96	0.47	18.70	16.2	37
DD011536		0.33	0.002	0.23	1.34	3.8	<0.2	<10	220	0.31	0.12	3.63	0.22	19.25	10.0	29
DD011537		0.26	0.002	0.11	1.58	5.1	<0.2	<10	170	0.37	0.11	0.95	0.08	22.3	9.8	34
DD011538		0.23	0.003	0.05	1.45	3.3	<0.2	<10	100	0.24	0.10	0.58	0.07	14.60	7.4	26
DD011539		0.26	0.001	0.01	1.34	3.3	<0.2	<10	80	0.23	0.08	0.54	0.04	16.45	5.8	24
DD011540		0.26	0.003	0.04	1.48	4.0	<0.2	<10	80	0.25	0.12	0.57	0.07	15.75	7.7	27
DD011541		0.34	0.003	0.03	1.76	7.4	<0.2	<10	70	0.43	0.24	0.50	0.06	22.3	11.0	39
DD011542		0.37	0.004	0.05	1.47	3.6	<0.2	<10	130	0.29	0.10	0.68	0.05	22.5	8.8	28
DD011543		0.34	0.007	0.09	1.75	4.4	0.3	<10	160	0.39	0.11	0.73	0.05	30.0	9.6	32
DD011544		0.20	0.017	0.37	1.92	16.3	<0.2	<10	190	0.82	0.19	1.95	0.48	59.8	14.3	44
DD011545		0.19	0.013	0.28	1.56	24.4	<0.2	<10	170	0.55	0.16	2.10	0.51	35.8	11.8	35
DD011546		0.20	0.003	0.10	1.61	3.5	<0.2	<10	150	0.33	0.11	1.35	0.31	19.30	9.8	28
DD011547		0.14	0.009	0.26	1.20	6.9	<0.2	<10	190	0.56	0.10	3.12	0.51	29.7	6.9	23
DD011548		0.27	0.002	0.02	1.58	4.3	<0.2	<10	100	0.33	0.08	0.55	0.04	17.20	8.2	29
DD011549		0.27	0.001	0.04	1.41	2.6	<0.2	<10	140	0.25	0.09	0.30	0.16	11.20	7.8	26
DD011550		0.19	0.009	0.20	1.19	3.6	<0.2	<10	190	0.41	0.08	1.89	0.21	18.60	6.7	24
DD011551		0.25	0.009	0.27	1.51	8.8	<0.2	<10	170	0.47	0.13	1.59	0.43	28.7	10.3	31
DD011552		0.29	0.003	0.03	1.89	4.6	<0.2	<10	100	0.37	0.09	0.37	0.06	18.55	9.6	32
DD011553		0.20	0.003	0.10	1.50	3.9	<0.2	<10	130	0.30	0.09	0.62	0.13	21.0	8.9	26
DD011554		0.14	0.014	0.17	1.17	3.8	<0.2	<10	160	0.33	0.08	2.06	0.24	18.35	7.4	26
DD011555		0.31	0.008	0.08	1.43	4.3	<0.2	<10	120	0.28	0.12	0.84	0.10	22.3	8.6	29
DD011556		0.30	0.004	0.05	1.69	4.4	<0.2	<10	160	0.36	0.12	0.66	0.09	20.6	11.1	43
DD011557		0.33	0.003	0.08	1.46	3.4	<0.2	<10	120	0.25	0.18	0.82	0.10	21.1	9.0	32
DD011558		0.32	0.004	0.06	2.17	3.9	<0.2	<10	190	0.32	0.16	1.11	0.13	15.20	15.1	52
DD011559		0.28	0.004	0.05	1.13	3.4	<0.2	<10	90	0.22	0.07	0.75	0.08	21.4	7.0	23
DD011560		0.30	0.006	0.11	1.35	6.2	<0.2	<10	120	0.35	0.11	1.15	0.21	20.8	8.4	30

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VANCOUVER BC V6B 1L8

Finalized Date: 29- SEP- 2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213444

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
DD011521		1.03	16.2	2.62	6.06	<0.05	0.08	<0.01	0.022	0.11	6.8	13.3	0.64	208	0.66	0.03
DD011522		0.95	13.4	2.20	5.32	<0.05	0.14	<0.01	0.021	0.20	8.4	13.3	0.59	206	0.56	0.02
DD011523		0.98	15.8	2.20	4.81	0.09	0.07	<0.01	0.016	0.22	11.9	14.4	0.61	293	0.46	0.04
DD011524		1.10	20.0	2.54	5.34	0.07	0.09	<0.01	0.020	0.24	12.6	14.2	0.75	316	0.50	0.04
DD011525		0.73	23.2	1.96	4.23	<0.05	0.04	<0.01	0.016	0.15	8.7	10.9	0.52	416	0.87	0.03
DD011526		1.54	15.4	2.94	7.09	<0.05	0.11	<0.01	0.023	0.15	8.5	15.9	0.79	218	0.65	0.02
DD011527		1.38	26.9	2.91	6.08	0.08	0.06	<0.01	0.069	0.23	16.6	15.1	0.80	386	0.67	0.05
DD011528		0.34	80.7	5.00	1.79	0.05	0.02	0.01	0.009	0.07	7.9	6.1	0.52	599	1.05	0.01
DD011529		0.90	26.2	2.59	4.80	0.07	0.04	<0.01	0.020	0.19	15.6	20.3	0.61	326	1.24	0.03
DD011530		1.23	16.9	2.86	6.52	<0.05	0.06	<0.01	0.023	0.15	9.6	17.0	0.80	278	0.69	0.03
DD011531		0.92	14.7	2.37	5.81	<0.05	0.03	<0.01	0.020	0.09	10.0	12.8	0.62	215	0.60	0.02
DD011532		0.87	26.6	2.32	4.72	0.06	0.07	0.01	0.018	0.14	13.9	10.8	0.65	568	0.51	0.04
DD011533		0.93	13.7	2.10	5.04	0.06	0.03	<0.01	0.019	0.18	10.1	13.7	0.65	221	0.27	0.02
DD011534		0.84	13.8	2.43	5.70	<0.05	0.04	<0.01	0.023	0.12	9.8	12.3	0.60	618	0.83	0.03
DD011535		1.34	30.3	3.04	7.08	<0.05	0.04	0.01	0.026	0.13	9.3	14.2	0.57	314	0.69	0.03
DD011536		0.94	37.1	2.00	4.35	0.05	0.02	0.01	0.014	0.19	9.9	13.9	0.55	489	0.66	0.05
DD011537		1.49	20.3	2.51	5.29	0.08	0.07	<0.01	0.022	0.28	11.1	15.1	0.74	404	0.54	0.03
DD011538		0.75	9.8	1.87	4.78	<0.05	0.02	<0.01	0.013	0.11	7.7	9.7	0.46	185	0.51	0.02
DD011539		0.70	7.9	1.91	4.52	<0.05	0.04	<0.01	0.017	0.14	8.6	10.8	0.50	175	0.57	0.02
DD011540		0.89	12.8	2.09	5.35	<0.05	0.02	<0.01	0.018	0.15	8.0	11.5	0.51	162	0.81	0.02
DD011541		1.18	21.3	2.66	5.61	0.05	0.07	<0.01	0.021	0.28	10.6	13.6	0.66	181	0.74	0.03
DD011542		0.87	11.5	2.24	4.65	0.05	0.03	<0.01	0.018	0.15	10.2	10.8	0.57	412	0.80	0.03
DD011543		1.09	22.7	2.13	5.21	0.06	0.02	<0.01	0.017	0.16	15.0	12.5	0.61	261	0.70	0.05
DD011544		1.12	213	2.36	5.38	0.12	0.05	0.03	0.021	0.17	50.7	10.4	0.63	597	0.64	0.04
DD011545		1.08	230	2.54	4.91	0.09	0.07	0.04	0.020	0.19	28.0	13.6	0.62	329	0.42	0.03
DD011546		1.01	20.4	2.06	5.72	<0.05	0.03	0.01	0.019	0.13	10.3	12.0	0.54	337	0.53	0.03
DD011547		0.65	158.0	1.55	3.05	0.08	0.06	0.06	0.013	0.11	22.6	8.1	0.38	265	0.49	0.03
DD011548		0.76	14.2	2.10	5.12	0.05	0.06	0.01	0.019	0.15	8.1	13.3	0.56	225	0.57	0.02
DD011549		0.95	7.6	2.16	5.54	<0.05	0.06	0.01	0.018	0.13	5.3	10.2	0.46	283	0.78	0.01
DD011550		0.65	128.5	1.62	3.95	0.07	0.05	0.06	0.017	0.13	16.9	8.5	0.47	380	0.43	0.01
DD011551		0.95	148.0	1.98	5.06	0.09	0.06	0.04	0.020	0.19	20.4	15.0	0.55	232	0.53	0.02
DD011552		1.02	17.4	2.37	5.51	0.05	0.08	0.01	0.020	0.18	8.7	14.6	0.64	260	0.53	0.01
DD011553		0.81	25.5	1.97	5.34	0.05	0.04	0.02	0.019	0.14	12.2	11.6	0.51	423	0.84	0.01
DD011554		0.68	187.5	1.74	4.00	0.06	0.07	0.08	0.017	0.15	10.1	11.0	0.46	263	0.82	0.02
DD011555		0.94	14.7	2.07	4.64	0.07	0.04	0.03	0.024	0.22	9.6	15.0	0.61	255	0.54	0.03
DD011556		1.04	31.9	2.40	5.27	0.06	0.04	0.05	0.026	0.17	10.5	14.8	0.67	251	0.60	0.03
DD011557		1.07	11.1	2.11	4.92	0.08	0.05	0.01	0.020	0.23	8.9	15.0	0.65	258	0.59	0.04
DD011558		1.48	14.2	3.08	8.27	0.05	0.02	0.02	0.021	0.29	7.5	26.1	0.99	393	0.69	0.04
DD011559		0.57	8.9	1.77	3.78	0.06	0.05	0.01	0.013	0.15	10.6	10.0	0.47	188	0.40	0.03
DD011560		0.84	61.2	1.88	4.45	0.09	0.06	0.03	0.031	0.17	10.6	12.8	0.55	197	1.00	0.02

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	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
DD011521		1.65	21.2	210	5.5	13.2	<0.001	0.01	0.21	3.6	<0.2	0.5	22.0	<0.01	0.02	2.4
DD011522		1.72	19.9	260	5.1	14.3	<0.001	0.01	0.22	3.9	0.4	0.5	25.5	<0.01	0.02	3.2
DD011523		1.88	17.9	810	4.5	15.3	0.001	0.01	0.19	4.3	0.2	0.5	43.0	<0.01	0.03	3.2
DD011524		1.35	20.2	780	4.9	14.2	0.001	0.01	0.21	4.8	0.5	0.5	38.5	<0.01	0.02	3.7
DD011525		1.74	19.2	460	4.3	11.9	0.001	0.04	0.23	3.0	0.6	0.4	55.2	<0.01	0.02	1.7
DD011526		1.52	29.9	270	5.9	20.6	<0.001	0.01	0.22	4.4	<0.2	0.6	20.3	<0.01	0.02	3.1
DD011527		2.05	30.2	390	4.8	20.7	<0.001	0.02	0.21	6.2	0.9	0.6	50.0	<0.01	0.03	4.4
DD011528		0.51	84.5	1510	12.7	3.9	0.001	0.27	0.17	1.6	1.1	<0.2	638	<0.01	0.16	0.6
DD011529		1.57	24.0	680	4.5	15.1	0.001	0.07	0.17	3.5	0.8	0.5	62.7	<0.01	0.02	3.6
DD011530		2.19	28.6	300	6.4	14.7	<0.001	0.01	0.24	4.2	0.4	0.6	31.3	<0.01	0.03	3.1
DD011531		1.76	20.4	310	5.0	9.4	<0.001	0.01	0.23	3.6	0.3	0.6	19.9	<0.01	0.02	2.5
DD011532		1.56	18.5	890	4.2	10.2	<0.001	0.01	0.21	4.3	0.4	0.5	38.7	<0.01	0.02	3.5
DD011533		1.78	19.7	600	4.2	17.7	<0.001	0.01	0.15	3.6	0.5	0.5	30.1	<0.01	0.01	2.0
DD011534		1.83	17.9	510	5.5	11.2	<0.001	0.02	0.20	3.8	0.8	0.5	43.7	<0.01	0.02	1.7
DD011535		2.35	28.6	430	7.1	15.2	<0.001	0.02	0.27	3.9	1.1	0.6	43.1	<0.01	0.01	1.7
DD011536		1.52	25.9	1100	5.5	18.9	0.001	0.05	0.34	2.8	1.2	0.4	113.0	<0.01	0.02	1.5
DD011537		1.76	21.3	750	4.0	24.2	<0.001	0.01	0.21	5.1	0.5	0.7	40.4	<0.01	0.01	3.0
DD011538		1.49	17.1	390	4.1	15.2	<0.001	0.01	0.14	2.6	0.3	0.4	34.9	<0.01	0.02	1.7
DD011539		1.70	13.0	350	3.6	14.9	<0.001	0.01	0.15	3.0	0.4	0.4	25.8	<0.01	0.01	1.9
DD011540		1.76	18.1	410	4.7	20.8	<0.001	0.02	0.17	2.7	0.5	0.5	31.6	<0.01	0.02	1.5
DD011541		1.90	29.3	400	6.9	28.2	<0.001	0.01	0.29	4.0	0.3	0.6	27.0	<0.01	0.02	4.4
DD011542		1.66	17.1	550	4.4	17.3	<0.001	0.01	0.20	3.6	0.4	0.5	35.4	<0.01	0.01	2.6
DD011543		1.80	26.8	540	7.7	17.1	<0.001	0.02	0.14	3.6	0.7	0.4	47.5	<0.01	0.02	3.1
DD011544		1.88	69.0	760	5.8	19.5	0.001	0.07	0.38	5.3	2.4	0.5	95.4	0.01	0.05	3.5
DD011545		2.18	52.0	730	4.9	20.1	0.001	0.07	0.40	5.2	2.0	0.4	91.6	<0.01	0.05	3.5
DD011546		1.96	20.1	420	4.8	18.2	<0.001	0.05	0.16	3.2	0.5	0.5	65.3	<0.01	0.02	1.3
DD011547		1.49	39.2	680	4.0	13.0	0.002	0.18	0.45	2.8	2.1	0.3	125.5	0.01	0.03	1.9
DD011548		1.90	18.0	490	4.3	17.2	<0.001	<0.01	0.24	3.8	0.5	0.5	31.3	<0.01	0.02	2.5
DD011549		1.91	12.8	200	4.8	35.8	0.001	<0.01	0.20	3.0	0.2	0.5	23.9	<0.01	0.02	1.8
DD011550		1.51	28.9	620	3.8	16.9	<0.001	0.07	0.32	3.9	1.4	0.3	84.4	<0.01	0.02	2.1
DD011551		1.88	41.4	630	5.0	22.4	0.001	0.06	0.37	4.9	1.8	0.4	74.4	<0.01	0.03	2.9
DD011552		1.74	22.1	360	4.6	20.5	<0.001	<0.01	0.21	4.3	0.2	0.6	25.7	<0.01	0.02	3.3
DD011553		1.87	19.6	300	4.4	23.0	0.001	0.01	0.18	3.8	0.7	0.5	36.1	<0.01	0.02	2.7
DD011554		1.76	32.6	700	3.5	14.2	0.002	0.08	0.61	3.7	2.2	0.4	88.0	<0.01	0.04	2.2
DD011555		1.73	19.9	630	5.2	20.4	0.001	0.02	0.18	3.9	0.2	0.4	43.8	<0.01	<0.01	3.1
DD011556		1.83	29.5	350	4.7	21.5	0.002	0.02	0.22	4.4	0.2	0.5	38.7	<0.01	0.01	2.7
DD011557		1.98	19.0	690	11.4	26.6	<0.001	0.01	0.15	3.9	0.7	0.5	46.8	<0.01	0.01	3.0
DD011558		2.80	25.5	830	5.6	39.1	<0.001	0.03	0.16	4.5	0.3	0.8	62.5	<0.01	0.04	1.8
DD011559		1.51	14.8	780	3.6	14.2	<0.001	0.01	0.09	3.1	0.3	0.4	44.1	<0.01	0.02	4.2
DD011560		1.53	26.0	790	4.3	15.6	0.002	0.04	1.12	3.5	1.1	0.4	54.0	0.01	0.02	2.9

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ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 29-SEP-2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213444

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
DD011521		0.150	0.13	0.39	65	0.16	3.19	47	2.5
DD011522		0.138	0.11	0.53	53	0.19	4.21	38	3.7
DD011523		0.125	0.11	0.60	49	0.17	8.71	44	1.7
DD011524		0.139	0.12	0.57	55	0.17	9.52	49	2.4
DD011525		0.106	0.08	2.04	45	0.15	5.27	33	1.2
DD011526		0.163	0.14	0.45	67	0.21	3.62	46	2.8
DD011527		0.150	0.17	0.85	66	0.25	16.05	117	2.0
DD011528		0.026	0.04	0.65	16	0.14	8.29	35	<0.5
DD011529		0.107	0.08	2.15	46	0.10	7.15	49	1.0
DD011530		0.146	0.12	0.50	65	0.19	3.73	47	1.8
DD011531		0.129	0.10	0.48	57	0.20	3.98	40	0.8
DD011532		0.124	0.09	0.89	50	0.15	10.10	46	1.7
DD011533		0.122	0.10	1.62	43	0.13	4.94	37	0.9
DD011534		0.119	0.09	2.14	56	0.21	6.16	48	1.0
DD011535		0.147	0.11	3.21	71	0.18	5.50	70	1.1
DD011536		0.091	0.12	2.56	49	0.23	7.18	32	0.8
DD011537		0.131	0.18	0.79	60	0.21	8.11	45	1.9
DD011538		0.099	0.08	0.43	47	0.26	2.85	30	0.7
DD011539		0.116	0.07	0.78	45	0.14	4.29	31	1.2
DD011540		0.110	0.09	0.58	53	0.19	3.27	32	0.7
DD011541		0.142	0.16	0.63	64	0.27	5.00	38	2.2
DD011542		0.117	0.09	1.49	51	0.17	5.78	39	0.9
DD011543		0.123	0.13	2.41	56	0.37	10.10	30	0.7
DD011544		0.106	0.15	6.32	55	0.22	37.6	47	1.4
DD011545		0.113	0.14	3.57	62	0.23	28.0	47	2.3
DD011546		0.115	0.11	1.57	47	0.25	5.23	47	0.8
DD011547		0.068	0.10	11.20	39	0.28	20.3	28	2.0
DD011548		0.123	0.10	0.53	55	0.17	4.47	41	2.0
DD011549		0.130	0.10	0.31	55	0.19	2.39	48	1.7
DD011550		0.084	0.12	5.38	39	0.17	20.1	36	1.6
DD011551		0.102	0.14	3.75	47	0.19	22.6	41	2.2
DD011552		0.147	0.15	0.56	59	0.19	4.06	45	2.8
DD011553		0.113	0.13	2.56	49	0.22	7.39	40	1.3
DD011554		0.089	0.10	8.70	42	0.17	11.30	31	2.6
DD011555		0.119	0.13	1.42	48	0.23	5.60	38	1.3
DD011556		0.145	0.18	2.76	58	0.68	6.67	47	1.3
DD011557		0.128	0.14	1.18	53	0.19	5.38	46	1.5
DD011558		0.183	0.15	0.84	81	0.29	3.84	85	0.7
DD011559		0.094	0.09	0.74	44	0.21	5.68	31	1.7
DD011560		0.110	0.13	6.79	48	0.24	7.81	41	1.7

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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 29-SEP-2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213444

Sample Description	Method	WEI-21	Au-ICP21	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
DD011561		0.23	0.004	0.11	2.11	28.3	<0.2	<10	190	0.71	0.22	1.65	0.41	14.55	12.7	51
DD011562		0.21	0.003	0.08	2.09	25.2	<0.2	<10	170	0.58	0.24	1.44	0.45	15.45	13.9	48
DD011563		0.19	0.006	0.12	1.17	9.8	<0.2	<10	110	0.28	0.10	2.20	0.17	11.15	5.1	25
DD011564		0.19	0.005	0.10	0.61	4.6	<0.2	<10	130	0.20	0.06	3.43	0.14	7.97	4.1	12
DD011565		0.29	0.004	0.27	1.42	4.8	<0.2	<10	200	0.33	0.11	1.52	0.35	15.30	9.6	31
DD011566		0.24	0.004	0.29	1.51	5.2	<0.2	<10	180	0.47	0.12	1.63	0.61	19.15	10.2	26
DD011567		0.34	0.007	0.06	1.04	3.3	<0.2	<10	90	0.22	0.07	0.64	0.06	21.2	6.6	24
DD011568		0.32	0.015	0.15	1.45	6.5	<0.2	<10	140	0.37	0.16	1.16	0.19	19.00	9.5	35
DD011569		0.21	0.003	0.04	1.25	4.0	<0.2	<10	110	0.27	0.09	0.82	0.11	19.00	8.0	25
DD011570		0.25	0.001	0.05	2.06	4.3	<0.2	<10	110	0.41	0.11	0.65	0.12	13.60	9.3	35
DD011571		0.19	0.006	0.18	1.07	4.2	<0.2	<10	260	0.30	0.08	2.74	0.30	15.25	8.2	23
DD011572		0.24	0.002	0.03	1.50	4.6	<0.2	<10	140	0.31	0.09	0.42	0.03	18.80	7.5	28
DD011573		0.36	0.002	0.06	1.57	3.0	<0.2	<10	130	0.33	0.08	0.54	0.08	16.55	8.1	28
DD011574		0.24	0.037	0.05	2.17	4.4	<0.2	<10	130	0.44	0.13	0.35	0.15	16.10	9.6	39
DD011575		0.30	0.003	0.05	1.58	3.3	<0.2	<10	140	0.23	0.13	0.46	0.17	11.40	9.1	37
DD011576		0.25	0.003	0.05	1.88	2.2	<0.2	<10	150	0.27	0.10	0.45	0.10	12.65	8.6	46
DD011577		0.29	0.005	0.05	1.81	4.6	<0.2	<10	120	0.27	0.11	0.40	0.07	14.50	9.4	36
DD011578		0.28	0.003	0.06	1.77	3.3	<0.2	<10	240	0.40	0.12	0.64	0.37	12.45	14.0	34
DD011579		0.29	0.002	0.11	1.44	3.1	<0.2	<10	170	0.30	0.08	0.62	0.06	14.80	7.9	26
DD011580		0.34	0.002	0.03	1.46	5.1	<0.2	<10	130	0.21	0.11	0.65	0.04	15.95	6.6	32
DD011581		0.22	0.004	0.17	1.46	5.0	<0.2	<10	140	0.48	0.10	0.98	0.16	28.5	9.2	25
DD011582		0.17	0.010	0.56	1.20	3.9	<0.2	<10	330	0.59	0.07	3.62	0.22	24.4	6.5	17
DD011583		0.28	0.003	0.23	2.09	5.8	<0.2	<10	100	0.63	0.14	0.63	0.27	18.60	11.0	34
DD011584		0.28	0.007	0.19	1.53	4.8	<0.2	<10	150	0.42	0.14	1.46	0.34	25.7	9.6	32
DD011585		0.26	0.009	0.36	1.95	5.3	<0.2	<10	280	0.53	0.15	1.18	0.49	23.9	16.0	49
DD011586		0.27	0.002	0.06	2.24	5.0	<0.2	<10	120	0.49	0.12	0.35	0.12	17.05	10.9	38
DD011587		0.23	0.007	0.05	2.38	7.7	<0.2	<10	110	0.53	0.16	0.44	0.15	16.00	11.2	39
DD011588		0.25	0.001	0.03	1.28	2.2	<0.2	<10	70	0.18	0.11	0.41	0.13	11.60	6.8	31
DD011589		0.22	0.003	0.05	1.67	8.4	<0.2	<10	130	0.34	0.21	0.78	0.09	13.40	8.7	30
DD011590		0.30	0.004	0.07	1.78	4.9	<0.2	<10	130	0.39	0.12	0.50	0.06	17.35	9.2	32
DD011591		0.28	0.004	0.09	1.70	4.9	<0.2	<10	130	0.39	0.10	0.60	0.09	22.9	9.2	30
DD011592		0.29	0.005	0.15	2.05	8.2	<0.2	<10	150	0.53	0.12	1.13	0.22	27.7	13.4	46
DD011593		0.24	0.007	0.06	2.80	8.4	<0.2	<10	200	0.62	0.19	0.63	0.24	30.8	17.4	63
DD011594		0.28	0.002	0.05	1.86	4.5	<0.2	<10	150	0.30	0.08	0.46	0.07	14.20	7.8	31
DD011595		0.25	0.004	0.04	1.75	5.1	<0.2	<10	100	0.37	0.10	0.32	0.10	15.65	9.3	32
DD011596		0.22	0.002	0.11	1.80	4.6	<0.2	<10	140	0.38	0.13	0.49	0.22	14.25	11.8	34
DD011597		0.30	0.002	0.03	1.41	2.6	<0.2	<10	130	0.15	0.14	0.71	0.12	10.55	8.3	32
DD011598		0.19	0.003	0.26	1.78	3.1	<0.2	<10	360	0.55	0.15	0.84	0.28	17.30	15.2	33
DD011599		0.30	0.002	0.07	1.96	3.5	<0.2	<10	130	0.51	0.11	0.27	0.12	15.55	9.5	30
DD011600		0.27	0.002	0.02	1.71	4.2	<0.2	<10	70	0.33	0.09	0.39	0.05	15.25	7.7	29

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	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
DD011561		1.87	72.6	3.10	7.72	0.07	0.04	0.03	0.041	0.23	8.0	23.3	0.69	593	1.30	0.03
DD011562		1.40	70.1	3.00	6.91	0.06	0.03	0.04	0.037	0.19	7.5	19.7	0.72	830	1.08	0.04
DD011563		0.89	64.0	1.61	3.96	0.07	0.03	0.04	0.023	0.11	6.8	7.9	0.42	171	0.65	0.03
DD011564		0.33	60.2	1.17	2.08	0.05	0.02	0.06	0.016	0.04	5.4	3.3	0.26	292	0.55	0.03
DD011565		0.80	48.8	1.81	4.65	0.05	0.04	0.03	0.031	0.08	7.4	7.6	0.43	406	2.00	0.04
DD011566		0.85	38.2	1.89	5.31	0.05	0.03	0.03	0.022	0.09	11.1	8.8	0.41	326	0.95	0.01
DD011567		0.77	10.1	1.74	3.60	0.08	0.06	0.02	0.020	0.16	10.2	8.1	0.48	196	0.88	0.03
DD011568		1.15	46.4	2.10	4.67	0.09	0.05	0.03	0.022	0.23	11.9	11.3	0.66	311	0.37	0.03
DD011569		0.85	13.0	1.88	4.36	0.07	0.07	0.01	0.019	0.20	8.4	10.2	0.52	192	0.65	0.02
DD011570		1.18	11.8	2.44	6.36	0.05	0.03	0.01	0.026	0.14	6.6	13.4	0.66	198	0.96	0.01
DD011571		0.87	58.3	1.52	3.75	0.06	0.04	0.06	0.018	0.13	7.2	7.0	0.41	1940	3.65	0.02
DD011572		0.79	13.2	2.15	4.54	0.06	0.08	0.01	0.019	0.15	9.7	11.6	0.54	188	0.53	0.02
DD011573		0.79	13.2	2.08	5.04	<0.05	0.06	0.01	0.021	0.10	7.8	9.9	0.48	301	0.53	0.01
DD011574		1.21	12.9	2.67	6.62	<0.05	0.10	0.01	0.025	0.14	7.4	14.3	0.63	223	0.75	0.01
DD011575		1.34	10.6	2.28	7.26	<0.05	0.04	0.01	0.020	0.18	5.5	15.1	0.60	277	1.18	0.02
DD011576		1.15	7.8	2.50	7.32	<0.05	0.05	0.01	0.022	0.22	6.4	15.5	0.77	228	0.84	0.01
DD011577		1.12	10.7	2.61	6.30	<0.05	0.04	<0.01	0.019	0.16	7.9	14.8	0.69	249	0.91	0.01
DD011578		1.14	14.5	2.52	5.66	0.05	0.03	0.01	0.022	0.19	5.7	10.1	0.54	707	0.82	0.02
DD011579		0.82	10.2	1.99	4.92	<0.05	0.05	0.01	0.019	0.14	7.2	10.6	0.50	348	1.04	0.01
DD011580		1.10	9.6	2.05	5.64	0.07	0.06	0.01	0.020	0.23	8.1	11.7	0.63	206	0.56	0.02
DD011581		0.77	54.7	2.00	5.00	0.06	0.04	0.02	0.019	0.11	18.1	8.3	0.47	291	0.70	0.01
DD011582		0.43	103.0	1.39	2.62	0.08	0.03	0.07	0.015	0.06	18.0	3.9	0.26	751	0.95	0.01
DD011583		1.32	15.9	2.72	7.17	0.05	0.04	0.01	0.020	0.12	10.3	11.9	0.62	199	1.01	0.03
DD011584		1.01	99.2	1.95	5.25	0.07	0.07	0.04	0.022	0.18	15.3	12.7	0.59	238	0.57	0.02
DD011585		1.34	108.5	2.60	6.51	0.07	0.07	0.02	0.022	0.21	14.2	11.4	0.71	772	0.69	0.04
DD011586		1.10	13.7	2.70	7.60	<0.05	0.07	0.01	0.024	0.13	8.6	16.2	0.72	251	1.06	0.01
DD011587		1.19	15.0	2.78	7.05	<0.05	0.04	0.01	0.026	0.19	7.9	15.6	0.68	268	1.51	0.01
DD011588		1.10	8.1	2.07	6.83	<0.05	0.03	0.01	0.017	0.13	5.5	14.0	0.52	184	1.12	0.01
DD011589		0.87	12.9	2.17	5.57	<0.05	0.04	0.01	0.020	0.11	6.4	11.6	0.57	201	0.90	0.01
DD011590		1.04	19.6	2.22	5.59	0.05	0.07	0.01	0.020	0.14	10.0	12.7	0.64	227	0.58	0.01
DD011591		1.00	34.6	2.27	5.47	0.06	0.06	0.01	0.021	0.12	13.2	11.8	0.61	277	0.48	0.02
DD011592		1.51	49.3	2.63	6.78	0.06	0.05	0.02	0.021	0.19	16.7	13.5	0.82	357	0.62	0.04
DD011593		2.30	30.2	3.51	9.19	0.08	0.07	0.01	0.027	0.32	12.3	21.3	1.19	413	0.69	0.05
DD011594		0.88	12.0	2.29	5.51	<0.05	0.07	0.01	0.022	0.13	6.7	13.1	0.59	208	0.57	0.01
DD011595		1.03	13.6	2.31	5.64	<0.05	0.05	0.01	0.020	0.15	7.9	11.7	0.56	181	0.84	0.02
DD011596		1.21	14.0	2.55	6.28	<0.05	0.09	0.02	0.021	0.13	7.1	12.4	0.56	326	1.35	0.02
DD011597		0.96	7.6	1.93	6.70	<0.05	0.03	0.02	0.015	0.17	5.5	17.3	0.58	237	0.86	0.03
DD011598		1.20	32.3	2.38	5.86	<0.05	0.03	0.03	0.016	0.14	9.5	8.1	0.47	1140	1.47	0.03
DD011599		0.88	12.7	2.32	5.94	<0.05	0.03	0.02	0.026	0.09	8.1	11.9	0.49	220	0.95	0.02
DD011600		0.87	13.6	2.23	5.21	<0.05	0.09	0.02	0.018	0.13	7.6	13.4	0.60	205	0.62	0.02

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 29- SEP- 2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213444

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
DD011561		2.33	50.6	400	8.3	35.5	<0.001	0.05	1.03	5.1	1.1	0.7	86.6	<0.01	0.01	1.7
DD011562		1.96	44.9	430	8.5	24.5	0.001	0.04	0.80	4.4	1.2	0.6	81.0	<0.01	0.03	1.9
DD011563		1.12	23.0	570	3.5	15.1	<0.001	0.15	0.63	1.8	1.5	0.4	102.5	<0.01	0.01	0.5
DD011564		0.60	19.0	780	2.0	3.1	0.003	0.37	0.58	1.1	2.4	0.2	161.0	0.01	0.01	0.4
DD011565		1.30	20.6	560	4.2	8.0	0.003	0.08	0.42	2.3	1.9	0.4	77.8	0.02	0.03	0.7
DD011566		1.48	22.3	510	6.0	12.2	<0.001	0.05	0.29	2.6	0.9	0.5	72.0	<0.01	0.02	0.7
DD011567		1.10	14.0	880	3.0	13.3	<0.001	0.01	0.20	2.6	0.4	0.4	39.5	<0.01	0.01	3.7
DD011568		1.48	27.2	750	5.0	24.2	<0.001	0.03	0.18	3.6	0.6	0.5	100.5	<0.01	0.02	3.2
DD011569		1.47	15.3	770	3.9	16.1	<0.001	0.02	0.18	3.5	0.3	0.4	38.8	<0.01	0.02	3.0
DD011570		2.12	21.2	300	5.4	20.1	<0.001	0.02	0.20	3.5	0.2	0.6	32.8	<0.01	0.02	2.1
DD011571		1.05	24.0	970	4.2	16.6	0.001	0.13	0.38	2.1	1.9	0.4	118.0	0.01	<0.01	0.7
DD011572		1.35	17.6	320	4.9	16.5	<0.001	0.01	0.17	3.5	0.4	0.5	26.5	<0.01	0.01	3.5
DD011573		1.40	16.1	500	4.7	12.3	<0.001	0.01	0.14	3.4	0.3	0.5	26.8	<0.01	0.01	2.4
DD011574		1.85	21.2	260	6.6	23.3	<0.001	0.01	0.12	3.7	0.2	0.7	26.7	<0.01	0.01	3.6
DD011575		2.00	16.9	220	5.8	38.4	<0.001	0.01	0.11	3.5	0.2	0.7	31.5	<0.01	0.02	1.8
DD011576		2.60	21.4	290	6.0	24.7	<0.001	0.01	0.11	3.7	<0.2	0.6	29.9	<0.01	0.02	2.1
DD011577		1.81	17.2	480	5.0	19.4	<0.001	0.01	0.13	3.3	0.2	0.5	24.4	<0.01	0.02	3.3
DD011578		1.62	21.3	530	6.7	32.1	<0.001	0.01	0.09	3.1	0.2	0.6	40.7	<0.01	0.01	1.8
DD011579		1.58	14.5	470	4.8	20.7	<0.001	0.02	0.09	3.1	0.2	0.5	29.7	<0.01	0.01	2.0
DD011580		1.79	15.4	500	5.2	29.0	<0.001	0.02	0.07	3.8	0.2	0.5	32.9	<0.01	0.01	2.6
DD011581		1.37	24.1	540	5.1	15.5	<0.001	0.04	0.16	3.4	0.9	0.5	46.7	<0.01	0.02	1.8
DD011582		0.71	32.7	1180	3.6	5.2	<0.001	0.16	0.21	1.9	1.7	0.3	164.5	0.01	0.01	0.9
DD011583		1.96	21.0	250	9.4	22.2	<0.001	0.02	0.14	3.6	0.4	0.7	40.4	<0.01	0.02	2.9
DD011584		1.77	30.1	620	6.0	22.7	0.001	0.07	0.23	4.5	1.2	0.5	74.7	<0.01	0.01	3.2
DD011585		2.04	40.7	980	6.4	29.4	<0.001	0.03	0.23	5.1	1.0	0.5	81.4	<0.01	0.05	4.7
DD011586		2.13	22.6	240	7.2	19.4	<0.001	0.01	0.10	4.1	0.3	0.6	23.8	<0.01	0.02	3.2
DD011587		2.10	25.8	460	8.0	23.1	<0.001	0.01	0.19	3.7	0.3	0.6	27.3	<0.01	0.04	3.2
DD011588		1.90	13.4	230	4.8	33.5	<0.001	0.01	0.09	3.0	0.2	0.6	23.3	<0.01	0.02	1.3
DD011589		1.76	19.1	230	5.7	14.6	<0.001	0.02	0.09	3.1	0.3	0.5	42.5	<0.01	0.02	1.7
DD011590		1.61	22.1	230	7.5	22.0	<0.001	0.01	0.08	4.1	0.3	0.6	28.1	<0.01	0.02	3.2
DD011591		1.70	23.3	490	5.0	16.4	<0.001	0.01	0.10	4.0	0.6	0.5	34.1	<0.01	<0.01	3.2
DD011592		1.70	33.9	600	5.8	27.4	<0.001	0.04	0.12	4.5	0.7	0.5	55.6	<0.01	0.03	2.5
DD011593		2.84	41.0	590	7.6	39.1	0.001	0.02	0.12	6.1	0.3	0.8	57.1	<0.01	0.03	6.9
DD011594		1.73	19.9	270	5.3	20.5	<0.001	0.01	0.11	3.5	0.2	0.5	33.9	<0.01	0.01	2.4
DD011595		1.47	21.7	460	5.3	20.6	<0.001	0.01	0.09	3.0	0.3	0.5	26.8	<0.01	0.01	2.7
DD011596		2.33	22.0	260	15.3	23.4	0.001	0.01	0.25	3.6	0.4	0.6	28.8	<0.01	<0.01	2.6
DD011597		2.09	14.5	430	5.6	29.0	<0.001	0.02	0.15	2.7	<0.2	0.6	38.0	<0.01	0.02	1.3
DD011598		1.77	24.3	430	7.1	17.2	0.001	0.02	0.21	3.8	0.6	0.5	43.2	<0.01	0.04	2.0
DD011599		1.80	16.9	290	5.8	13.5	<0.001	<0.01	0.20	3.4	0.2	0.6	22.0	<0.01	0.02	2.5
DD011600		1.83	17.8	150	4.8	20.4	<0.001	<0.01	0.21	3.5	0.4	0.5	23.3	<0.01	0.01	2.5

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 29- SEP- 2012
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Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213444

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
DD011561		0.162	0.23	6.27	71	0.27	7.10	142	1.2
DD011562		0.153	0.21	5.31	67	0.31	6.45	117	1.0
DD011563		0.077	0.11	14.15	36	0.16	7.21	43	1.0
DD011564		0.041	0.08	24.7	26	0.13	6.41	19	0.8
DD011565		0.092	0.11	17.40	58	0.25	6.12	37	0.9
DD011566		0.093	0.08	7.83	51	0.20	7.29	31	0.7
DD011567		0.096	0.10	0.51	44	0.44	5.32	30	1.7
DD011568		0.120	0.18	2.30	50	0.25	10.05	43	1.5
DD011569		0.111	0.11	0.91	45	0.14	5.30	38	1.8
DD011570		0.146	0.12	0.77	63	0.27	3.17	47	1.0
DD011571		0.062	0.12	10.25	34	0.12	7.04	29	1.1
DD011572		0.130	0.09	0.90	52	0.16	4.88	34	2.5
DD011573		0.117	0.09	0.65	51	0.18	4.80	43	1.5
DD011574		0.166	0.16	0.48	70	0.24	3.33	53	2.5
DD011575		0.164	0.12	0.48	68	0.29	2.92	53	1.2
DD011576		0.174	0.14	0.41	66	0.38	2.79	51	1.5
DD011577		0.155	0.12	0.45	70	0.58	3.03	45	1.1
DD011578		0.138	0.13	0.36	61	0.21	3.16	69	0.8
DD011579		0.122	0.10	1.35	46	0.19	4.10	41	1.3
DD011580		0.149	0.14	0.44	49	0.20	4.05	42	1.7
DD011581		0.096	0.09	3.86	48	0.19	12.50	46	1.0
DD011582		0.037	0.08	4.65	29	0.12	17.35	20	0.8
DD011583		0.155	0.13	1.32	77	0.25	5.13	51	1.1
DD011584		0.117	0.13	15.55	49	0.34	13.75	41	1.9
DD011585		0.153	0.18	3.06	63	0.18	12.20	51	2.4
DD011586		0.159	0.11	0.54	69	0.31	3.43	76	1.9
DD011587		0.144	0.12	0.65	74	0.28	3.56	52	1.2
DD011588		0.140	0.10	0.29	61	0.19	2.34	38	1.0
DD011589		0.117	0.10	0.51	56	0.32	3.04	38	1.2
DD011590		0.135	0.14	0.87	53	0.19	5.29	47	1.8
DD011591		0.126	0.12	2.04	57	0.20	8.09	48	1.6
DD011592		0.134	0.17	2.99	58	0.19	11.10	59	1.3
DD011593		0.228	0.32	1.01	90	0.91	7.01	76	2.2
DD011594		0.135	0.11	0.42	56	0.28	3.04	41	1.9
DD011595		0.129	0.10	0.53	61	0.27	3.31	43	1.2
DD011596		0.153	0.14	0.77	65	0.34	3.86	90	2.8
DD011597		0.149	0.12	0.33	53	0.29	2.34	65	0.9
DD011598		0.120	0.12	2.78	56	0.33	6.52	84	0.9
DD011599		0.128	0.12	0.48	55	0.25	3.63	48	1.2
DD011600		0.144	0.10	0.44	54	0.24	3.24	39	2.6

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CERTIFICATE OF ANALYSIS WH12213444

Sample Description	Method	WEI-21	Au-ICP21	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
DD011601		0.24	0.004	0.16	2.01	4.6	<0.2	<10	180	0.52	0.18	0.93	0.18	16.85	10.7	39
DD011602		0.30	0.003	0.04	1.67	4.0	<0.2	<10	120	0.34	0.09	0.49	0.03	17.65	7.9	29
DD011603		0.29	0.004	0.11	2.01	8.4	<0.2	<10	150	0.44	0.13	0.82	0.08	25.1	9.5	42
DD011604		0.29	0.002	0.06	1.52	3.0	<0.2	<10	100	0.31	0.10	0.47	0.09	12.40	7.5	25
DD011605		0.25	0.003	0.03	2.14	4.6	<0.2	<10	100	0.39	0.11	0.32	0.11	14.55	9.4	34
DD011606		0.27	0.004	0.07	2.15	4.8	<0.2	<10	140	0.42	0.18	0.46	0.18	14.20	9.7	35
DD011640		0.28	0.008	0.15	1.20	4.3	<0.2	<10	150	0.35	0.11	1.09	0.19	22.5	10.1	23
DD011641		0.41	0.003	0.11	1.79	3.1	<0.2	<10	150	0.30	0.12	1.01	0.08	20.1	8.6	36
DD011642		0.34	0.006	0.13	1.78	6.3	<0.2	<10	160	0.45	0.14	0.90	0.12	31.7	10.4	43
DD011643		0.39	0.024	0.05	1.59	7.5	<0.2	<10	140	0.32	0.13	0.62	0.06	19.30	8.9	36
DD011644		0.31	0.007	0.12	1.57	16.6	<0.2	<10	150	0.37	0.13	0.73	0.10	28.9	9.0	30
DD011645		0.27	0.006	0.10	1.49	15.6	<0.2	<10	130	0.31	0.09	0.72	0.04	24.2	6.4	27
DD011646		0.31	0.006	0.03	1.75	4.9	<0.2	<10	110	0.38	0.14	0.60	0.09	22.5	10.0	36
DD011647		0.32	0.002	0.03	1.55	5.2	<0.2	<10	100	0.31	0.11	0.52	0.04	24.2	7.1	25
DD011648		0.27	0.004	0.04	1.32	2.2	<0.2	<10	120	0.19	0.10	0.53	0.18	15.75	6.2	30
DD011649		0.33	0.004	0.02	2.29	7.6	<0.2	<10	180	0.38	0.13	0.65	0.11	21.1	14.3	43
DD011650		0.32	0.002	0.02	1.93	4.7	<0.2	<10	160	0.34	0.11	0.66	0.07	20.4	11.0	38
DD011651		0.30	0.015	0.05	1.41	2.9	<0.2	<10	110	0.31	0.09	0.48	0.04	17.55	7.5	27
DD011652		0.33	0.005	0.11	1.33	4.3	<0.2	<10	110	0.27	0.13	0.68	0.03	23.4	6.2	25
DD011653		0.30	0.005	0.03	1.27	2.8	<0.2	<10	70	0.23	0.07	0.45	0.02	23.4	5.3	23
DD011654		0.31	0.026	0.02	1.38	2.9	<0.2	<10	100	0.24	0.09	0.38	0.03	20.3	6.6	26
DD011655		0.40	0.010	0.04	1.39	3.2	<0.2	<10	110	0.27	0.10	0.55	0.03	25.8	6.6	27
DD011656		0.26	0.002	0.05	1.35	3.1	<0.2	<10	70	0.28	0.09	0.35	0.05	14.95	6.8	23
DD011657		0.29	0.005	0.03	1.18	2.4	<0.2	<10	70	0.27	0.07	0.44	0.02	18.75	5.9	22
DD011658		0.30	0.002	0.02	1.39	3.7	<0.2	<10	60	0.27	0.08	0.37	0.02	20.8	6.5	25
DD011659		0.36	0.003	0.11	1.23	2.9	<0.2	<10	140	0.35	0.09	0.80	0.09	20.8	8.6	25
DD011660		0.32	0.010	0.06	1.77	5.9	<0.2	<10	90	0.40	0.13	0.50	0.09	21.3	9.8	37
DD011661		0.26	0.002	0.04	1.11	1.8	<0.2	<10	90	0.21	0.07	0.48	0.04	16.95	6.1	20
DD011662		0.23	0.006	0.01	1.13	2.8	<0.2	<10	80	0.25	0.07	0.46	0.03	17.80	5.5	21
DD011663		0.22	0.009	0.02	1.24	3.4	<0.2	<10	70	0.31	0.08	0.43	0.04	23.3	6.7	24
DD011664		0.27	0.003	0.02	1.25	3.0	<0.2	<10	70	0.33	0.07	0.38	0.04	20.2	6.6	23
DD011665		0.23	0.003	0.06	1.16	2.2	<0.2	<10	90	0.35	0.06	0.29	0.06	14.20	6.3	23
DD011666		0.28	0.002	0.03	1.25	2.8	<0.2	<10	80	0.26	0.05	0.43	0.05	23.3	6.6	23
DD011667		0.25	0.006	0.04	1.94	7.3	<0.2	<10	120	0.48	0.11	0.36	0.13	20.9	10.9	34
DD011668		0.32	0.002	0.07	1.31	3.5	<0.2	<10	110	0.24	0.06	0.61	0.06	22.2	6.9	25
DD011669		0.31	0.007	0.05	1.76	5.7	<0.2	<10	110	0.42	0.10	0.41	0.08	25.8	8.9	33
DD011670		0.23	0.006	0.02	0.80	2.3	<0.2	<10	50	0.11	0.06	0.28	0.11	12.10	4.5	19
DD011671		0.31	0.004	0.09	1.65	3.2	<0.2	<10	110	0.29	0.09	0.27	0.07	16.65	6.4	30
DD011672		0.26	0.006	0.12	1.71	3.5	<0.2	<10	80	0.60	0.09	0.41	0.05	24.4	9.8	42
DD011673		0.21	0.003	0.14	1.89	3.4	<0.2	<10	130	0.39	0.07	0.32	0.05	19.50	8.8	34

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 29-SEP-2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213444

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
DD011601		1.12	49.1	2.69	6.27	0.05	0.05	0.02	0.019	0.22	11.0	14.1	0.82	483	0.82	0.03
DD011602		0.86	15.1	2.18	5.08	<0.05	0.09	0.01	0.021	0.14	8.5	14.1	0.61	227	0.63	0.02
DD011603		1.10	29.7	2.56	6.22	0.10	0.05	0.03	0.018	0.16	30.0	14.8	0.67	199	0.91	0.03
DD011604		0.67	8.5	2.03	5.00	<0.05	0.04	0.02	0.018	0.09	6.2	9.5	0.44	164	0.89	0.02
DD011605		0.99	12.9	2.54	6.48	<0.05	0.05	0.02	0.019	0.11	7.3	14.8	0.63	196	0.61	0.02
DD011606		1.36	11.8	2.66	6.90	<0.05	0.04	0.02	0.019	0.14	7.1	21.2	0.67	209	1.32	0.03
DD011640		0.71	20.0	1.93	4.32	0.05	0.03	0.02	0.016	0.10	10.2	11.1	0.45	320	0.55	0.04
DD011641		1.11	13.9	2.16	5.24	0.06	0.03	0.02	0.018	0.21	9.9	13.0	0.68	243	0.60	0.08
DD011642		1.49	29.7	2.74	6.67	0.06	0.03	0.02	0.025	0.15	16.7	13.2	0.75	269	1.63	0.04
DD011643		0.75	21.2	2.09	4.85	0.05	0.03	0.02	0.021	0.10	9.5	12.0	0.67	228	0.61	0.04
DD011644		0.84	17.9	2.09	5.07	0.06	0.05	0.02	0.018	0.15	14.9	12.0	0.57	267	0.47	0.04
DD011645		0.62	18.7	1.94	4.47	0.05	0.04	0.02	0.014	0.10	12.6	17.6	0.46	172	0.45	0.03
DD011646		1.04	14.2	2.32	5.67	0.05	0.03	0.02	0.018	0.20	10.6	14.3	0.60	200	0.72	0.04
DD011647		0.84	16.7	2.01	4.39	0.05	0.06	0.02	0.017	0.14	11.0	11.8	0.49	198	0.55	0.03
DD011648		1.05	15.2	1.90	5.74	<0.05	0.04	<0.01	0.017	0.20	7.9	12.1	0.63	222	0.83	0.02
DD011649		1.41	15.4	3.18	7.15	0.06	0.04	0.02	0.030	0.23	10.5	21.5	0.98	416	2.18	0.03
DD011650		1.23	12.5	2.66	6.67	0.06	0.06	0.01	0.017	0.20	10.0	18.2	0.83	362	1.26	0.03
DD011651		0.77	7.5	1.98	4.34	<0.05	0.03	0.01	0.016	0.13	8.2	9.8	0.47	238	0.57	0.03
DD011652		0.74	10.3	1.86	4.03	0.05	0.04	0.01	0.019	0.15	10.5	9.9	0.49	184	0.34	0.04
DD011653		0.63	10.7	1.60	3.73	0.05	<0.02	0.02	0.011	0.12	11.4	8.3	0.42	152	0.26	0.03
DD011654		0.71	11.0	1.89	4.13	0.05	0.04	0.01	0.011	0.16	11.0	10.5	0.46	186	0.33	0.03
DD011655		0.79	10.5	1.91	4.02	0.05	0.04	0.01	0.015	0.18	12.1	9.0	0.54	191	0.35	0.04
DD011656		0.68	7.9	1.86	3.90	<0.05	0.02	0.01	0.016	0.12	7.2	9.2	0.42	187	0.36	0.02
DD011657		0.56	10.1	1.71	3.64	0.05	0.05	0.02	0.012	0.12	8.7	9.7	0.42	187	0.26	0.03
DD011658		0.63	9.7	1.98	4.12	0.05	0.06	0.01	0.019	0.12	10.4	10.1	0.50	185	0.48	0.02
DD011659		0.63	23.0	1.91	3.91	0.05	0.03	0.02	0.018	0.11	10.3	11.5	0.44	383	0.67	0.03
DD011660		1.07	13.5	2.58	5.64	0.05	0.04	0.01	0.016	0.17	9.6	12.6	0.64	220	0.52	0.04
DD011661		0.55	8.6	1.63	3.94	<0.05	0.02	0.01	0.011	0.10	7.7	6.9	0.32	372	0.54	0.03
DD011662		0.47	7.6	1.69	3.11	0.06	0.02	0.02	0.009	0.10	7.8	7.1	0.41	169	0.26	0.03
DD011663		0.61	9.9	1.82	3.75	0.06	0.06	0.01	0.013	0.14	9.3	9.0	0.45	167	0.29	0.03
DD011664		0.55	8.7	1.69	3.92	0.05	0.03	<0.01	0.013	0.10	9.3	8.8	0.42	168	0.36	0.02
DD011665		0.83	7.9	1.72	4.82	<0.05	0.03	0.01	0.018	0.12	7.2	6.7	0.32	169	0.37	0.03
DD011666		0.63	9.9	1.74	4.09	<0.05	0.03	<0.01	0.015	0.10	9.8	8.9	0.44	209	0.37	0.03
DD011667		1.30	19.4	2.40	6.41	<0.05	0.05	<0.01	0.023	0.12	9.8	13.7	0.63	247	0.78	0.03
DD011668		0.76	10.4	1.91	4.19	0.05	0.03	<0.01	0.018	0.13	9.4	10.4	0.50	218	0.46	0.04
DD011669		0.96	18.3	2.45	5.50	0.05	0.06	0.01	0.024	0.16	15.0	11.9	0.62	224	0.55	0.03
DD011670		1.04	6.3	1.54	5.66	0.05	0.06	<0.01	0.014	0.19	5.7	5.5	0.39	131	0.80	0.02
DD011671		0.97	9.2	2.06	6.58	<0.05	0.05	0.01	0.021	0.08	8.5	12.2	0.52	163	0.98	0.03
DD011672		1.10	20.2	2.54	6.61	0.05	0.02	0.01	0.021	0.09	12.9	12.1	0.74	224	1.76	0.05
DD011673		1.04	14.0	2.22	5.56	0.06	0.05	0.01	0.019	0.10	8.9	12.6	0.64	216	0.58	0.03

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CERTIFICATE OF ANALYSIS WH12213444

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
DD011601		2.15	26.0	410	5.7	28.5	0.001	0.02	0.32	3.6	0.9	0.5	46.6	<0.01	0.04	2.4
DD011602		1.85	18.2	300	4.5	14.6	<0.001	0.01	0.19	3.7	0.6	0.5	28.7	<0.01	0.01	3.4
DD011603		2.37	24.3	340	5.7	19.1	<0.001	0.01	0.19	3.9	0.9	0.5	41.4	<0.01	0.02	4.1
DD011604		1.72	13.2	290	5.0	11.5	<0.001	0.01	0.18	2.7	0.5	0.5	25.5	<0.01	0.03	2.1
DD011605		2.09	19.8	440	5.5	14.7	<0.001	0.01	0.19	3.5	0.4	0.6	21.8	<0.01	0.02	2.5
DD011606		2.13	19.0	480	5.7	19.2	0.001	0.01	0.18	3.4	0.2	0.7	30.9	<0.01	0.03	2.5
DD011640		1.85	15.7	750	4.2	11.8	0.002	0.05	0.25	2.8	1.4	0.4	53.8	<0.01	0.02	2.1
DD011641		1.95	19.2	690	4.6	22.8	0.001	0.03	0.15	3.3	0.9	0.5	59.0	<0.01	0.02	3.3
DD011642		3.60	25.9	570	6.0	21.1	0.001	0.03	0.18	5.5	1.0	0.8	44.6	<0.01	0.03	3.3
DD011643		1.62	23.5	430	5.2	12.7	0.002	0.01	0.19	3.6	0.5	0.4	34.2	<0.01	0.03	2.4
DD011644		2.14	22.1	390	5.4	15.8	<0.001	0.02	0.29	3.8	0.7	0.5	39.7	<0.01	0.02	4.7
DD011645		1.85	16.8	370	4.1	9.9	<0.001	0.02	0.22	3.0	0.7	0.4	31.6	<0.01	0.02	3.2
DD011646		2.22	22.5	650	5.6	27.6	0.001	0.02	0.17	3.3	0.6	0.5	41.9	<0.01	0.01	2.0
DD011647		1.67	20.9	780	7.2	12.8	<0.001	0.01	0.15	3.0	0.4	0.4	29.6	<0.01	0.01	4.7
DD011648		2.10	15.5	360	5.9	33.9	<0.001	0.01	0.09	3.2	0.5	0.6	29.7	<0.01	0.02	2.0
DD011649		2.57	28.6	590	9.7	24.3	<0.001	0.02	0.17	4.9	0.6	0.6	39.3	<0.01	0.02	3.3
DD011650		2.84	20.6	450	5.3	22.1	<0.001	0.01	0.14	4.5	0.5	0.6	37.9	<0.01	<0.01	3.5
DD011651		1.63	14.0	380	4.3	17.2	<0.001	0.01	0.14	2.7	0.3	0.5	26.2	<0.01	<0.01	2.5
DD011652		1.62	15.7	620	3.6	14.7	<0.001	0.02	0.15	2.8	0.6	0.4	43.7	<0.01	0.03	3.5
DD011653		1.27	14.5	730	3.6	9.6	0.001	0.01	0.10	2.2	<0.2	0.4	27.8	<0.01	<0.01	2.0
DD011654		1.52	16.9	370	4.3	17.0	<0.001	<0.01	0.13	2.8	0.4	0.4	24.6	<0.01	0.01	3.4
DD011655		1.84	17.5	660	3.9	16.5	<0.001	0.01	0.11	2.9	0.2	0.4	34.1	<0.01	0.04	4.5
DD011656		1.39	14.5	600	4.8	14.4	<0.001	0.01	0.13	2.3	0.3	0.3	20.9	<0.01	0.03	2.2
DD011657		1.18	15.1	520	3.2	10.9	<0.001	<0.01	0.12	2.6	0.2	0.3	27.1	<0.01	0.02	3.5
DD011658		1.60	15.1	290	3.9	11.3	<0.001	<0.01	0.16	2.8	0.3	0.4	23.0	<0.01	0.01	3.2
DD011659		1.46	17.0	560	4.1	9.8	0.001	0.02	0.15	3.1	0.4	0.4	42.8	<0.01	0.01	2.2
DD011660		1.78	22.3	910	5.5	18.5	<0.001	0.01	0.17	3.1	0.3	0.4	34.8	<0.01	<0.01	3.2
DD011661		1.27	10.0	360	3.6	11.2	<0.001	0.01	0.17	2.6	0.2	0.3	32.0	<0.01	0.02	2.3
DD011662		0.92	15.7	660	2.7	9.3	0.001	<0.01	0.12	2.1	<0.2	0.2	31.1	<0.01	<0.01	2.9
DD011663		0.88	17.9	640	3.4	11.6	<0.001	0.01	0.19	2.5	0.2	0.3	32.2	<0.01	<0.01	3.9
DD011664		1.29	14.1	570	3.5	9.8	<0.001	<0.01	0.13	2.6	<0.2	0.3	26.1	<0.01	0.01	3.1
DD011665		1.40	12.3	370	5.0	17.8	<0.001	0.01	0.12	2.5	<0.2	0.4	21.6	<0.01	0.01	1.6
DD011666		1.15	14.8	640	3.9	10.2	<0.001	0.01	0.14	3.2	<0.2	0.4	24.6	<0.01	0.01	3.3
DD011667		1.89	28.1	330	7.7	20.6	<0.001	0.01	0.21	4.3	<0.2	0.5	32.3	<0.01	0.02	3.4
DD011668		1.35	15.9	520	4.2	14.1	0.001	0.01	0.16	3.2	<0.2	0.4	33.3	<0.01	0.02	2.4
DD011669		1.45	23.1	400	5.8	20.7	<0.001	0.01	0.21	4.2	0.2	0.5	28.0	<0.01	0.02	4.2
DD011670		2.10	8.4	90	3.8	83.7	<0.001	0.01	0.17	2.6	<0.2	0.6	16.9	<0.01	<0.01	1.5
DD011671		1.93	13.2	170	6.3	18.8	<0.001	0.01	0.15	3.7	<0.2	0.6	19.7	<0.01	0.02	3.2
DD011672		2.35	26.1	300	7.6	13.3	<0.001	0.02	0.11	4.1	<0.2	0.5	37.8	<0.01	0.02	4.6
DD011673		1.78	20.1	300	5.6	15.3	0.001	0.01	0.16	4.0	<0.2	0.5	27.1	<0.01	0.02	4.1

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Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
DD011601		0.144	0.19	3.09	55	0.25	7.83	55	1.6
DD011602		0.139	0.12	1.07	52	0.19	4.13	38	2.6
DD011603		0.147	0.16	3.16	66	0.34	16.25	42	1.5
DD011604		0.120	0.09	0.57	51	0.18	3.01	42	1.5
DD011605		0.142	0.11	0.46	65	0.28	3.37	43	1.6
DD011606		0.163	0.13	1.52	68	0.37	3.34	48	1.3
DD011640		0.106	0.08	2.86	49	0.30	6.72	33	0.8
DD011641		0.131	0.16	2.14	54	0.49	5.57	35	1.1
DD011642		0.177	0.14	2.84	73	0.32	7.19	46	1.0
DD011643		0.112	0.09	1.94	59	0.47	4.83	39	0.8
DD011644		0.129	0.12	1.02	53	0.26	7.61	39	1.6
DD011645		0.111	0.08	1.30	50	0.30	5.85	28	1.2
DD011646		0.128	0.16	1.28	59	0.26	5.70	41	0.8
DD011647		0.113	0.10	1.04	52	0.28	4.81	33	1.9
DD011648		0.165	0.11	0.63	51	0.23	3.43	45	1.1
DD011649		0.161	0.15	0.97	74	0.25	4.60	58	1.4
DD011650		0.178	0.16	0.70	63	0.25	4.66	54	2.0
DD011651		0.115	0.09	0.93	50	0.34	3.96	30	1.0
DD011652		0.104	0.10	1.49	49	0.21	5.04	29	1.1
DD011653		0.101	0.11	0.65	42	0.18	5.57	25	<0.5
DD011654		0.117	0.12	0.60	48	0.23	3.80	29	1.3
DD011655		0.114	0.13	0.98	50	0.21	5.03	29	1.4
DD011656		0.094	0.07	0.49	46	0.15	3.31	31	0.8
DD011657		0.093	0.07	1.08	43	0.23	4.73	26	1.6
DD011658		0.114	0.08	0.52	51	0.18	3.48	30	1.7
DD011659		0.096	0.07	1.32	47	0.17	6.58	50	1.0
DD011660		0.124	0.13	0.59	69	0.27	4.46	40	1.0
DD011661		0.084	0.07	0.87	40	0.28	4.04	23	0.8
DD011662		0.078	0.06	0.59	45	0.17	4.12	23	0.9
DD011663		0.088	0.07	0.67	49	0.18	4.37	25	1.9
DD011664		0.099	0.07	0.53	44	0.21	4.21	28	1.0
DD011665		0.106	0.07	0.42	42	0.26	2.96	28	0.7
DD011666		0.102	0.08	0.67	45	0.18	4.78	29	0.8
DD011667		0.134	0.14	1.02	59	0.30	5.06	45	1.5
DD011668		0.104	0.09	0.65	46	0.18	5.00	33	0.9
DD011669		0.139	0.13	0.92	62	0.25	6.66	39	1.7
DD011670		0.168	0.09	0.28	50	0.42	2.51	32	1.5
DD011671		0.145	0.13	0.56	58	0.30	3.32	32	1.5
DD011672		0.152	0.10	0.99	63	0.28	5.34	39	0.7
DD011673		0.139	0.14	0.61	56	0.24	3.72	37	1.5

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Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213444

Sample Description	Method	WEI-21	Au-ICP21	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
DD011674		0.25	0.016	0.05	1.69	4.2	<0.2	<10	140	0.39	0.10	0.33	0.09	22.3	10.0	35
DD011675		0.26	0.008	0.09	1.50	3.8	<0.2	<10	90	0.39	0.07	0.34	0.04	26.4	6.7	25
DD011676		0.24	0.016	0.12	1.87	4.7	<0.2	<10	130	0.46	0.11	0.34	0.14	26.8	9.1	35
DD011677		0.26	0.003	0.06	1.92	3.0	<0.2	<10	210	0.37	0.06	0.70	0.05	25.7	12.5	38
DD011678		0.29	0.002	0.05	1.58	2.6	<0.2	<10	130	0.24	0.10	0.40	0.59	14.85	8.9	35
DD011679		0.26	0.011	0.16	0.95	2.1	<0.2	<10	90	0.22	0.07	0.24	0.78	12.60	6.0	17
DD011680		0.28	0.007	0.38	1.59	3.3	<0.2	<10	180	0.58	0.07	1.33	0.22	35.6	9.5	27
DD011681		0.26	0.005	0.08	1.51	2.9	<0.2	<10	160	0.28	0.07	0.80	0.05	25.2	8.9	34
DD011682		0.35	0.008	0.05	1.03	1.9	<0.2	<10	90	0.23	0.04	0.51	0.03	24.3	5.9	23
DD011683		0.30	0.005	0.49	1.87	2.4	<0.2	<10	210	0.66	0.05	1.19	0.23	38.5	7.5	37
DD011684		0.35	0.005	0.07	2.24	4.9	<0.2	<10	220	0.34	0.11	0.92	0.06	26.2	16.1	60
DD011685		0.18	0.003	0.13	1.27	2.6	<0.2	<10	190	0.30	0.07	1.14	0.36	21.3	10.6	27
DD011686		0.25	0.003	0.14	1.78	2.7	<0.2	<10	200	0.22	0.08	0.69	0.06	26.7	13.8	51
DD011687		0.31	0.002	0.05	1.30	1.1	<0.2	<10	160	0.18	0.05	0.48	0.11	15.65	7.7	29
DD011688		0.18	0.004	0.36	1.89	2.3	<0.2	<10	290	0.57	0.07	1.23	0.33	37.6	12.9	28
DD011689		0.30	0.003	0.11	1.77	4.3	<0.2	<10	240	0.36	0.10	0.56	0.09	30.3	10.8	38
DD011690		0.28	0.002	0.19	1.20	4.6	<0.2	<10	90	0.30	0.08	0.33	0.38	13.65	9.9	23
DD011691		0.21	0.011	0.23	2.34	21.5	<0.2	<10	120	0.54	0.20	0.37	0.25	15.70	14.2	35
DD011692		0.28	0.003	0.07	1.52	2.6	<0.2	<10	130	0.34	0.07	0.38	0.07	20.8	8.3	27
DD011693		0.29	0.029	0.09	1.73	3.7	<0.2	<10	90	0.41	0.07	0.36	0.06	22.8	8.5	28
DD011694		0.33	0.368	0.10	1.79	3.1	<0.2	<10	100	0.40	0.07	0.38	0.04	29.2	8.2	26
DD011695		0.24	0.004	0.06	1.98	3.9	<0.2	<10	190	0.41	0.06	0.36	0.05	23.5	8.6	33
DD011696		0.29	0.005	0.06	2.11	6.3	<0.2	<10	130	0.48	0.11	0.40	0.06	25.9	7.8	29
DD011697		0.26	0.004	0.33	1.47	2.9	1.6	<10	120	0.29	0.08	0.32	0.05	19.40	6.2	26
DD011698		0.25	0.008	0.04	1.34	2.1	<0.2	<10	150	0.26	0.06	0.57	0.03	26.2	7.4	31
DD011699		0.32	0.005	0.03	1.30	2.4	<0.2	<10	130	0.24	0.05	0.50	0.04	22.9	7.8	28
DD011700		0.30	0.009	0.06	1.14	2.3	<0.2	<10	110	0.18	0.06	0.56	0.03	23.9	7.2	24
DD011901		0.39	0.004	0.06	1.28	2.4	<0.2	<10	150	0.25	0.08	0.65	0.07	23.0	8.5	29
DD011902		0.22	0.004	0.10	1.20	2.1	<0.2	<10	200	0.21	0.09	1.16	0.09	17.40	7.4	25
DD011903		0.27	0.006	0.16	1.02	8.3	<0.2	<10	130	0.40	0.15	1.50	0.46	15.45	8.1	21
DD011904		0.35	0.006	0.08	1.35	14.4	<0.2	<10	110	0.25	0.09	1.12	0.07	15.10	6.6	28
DD011905		0.30	0.003	0.05	1.03	2.8	<0.2	<10	100	0.17	0.06	0.90	0.04	17.15	5.4	19

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 29-SEP-2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213444

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
DD011674		0.87	12.4	2.50	6.87	0.05	0.05	0.01	0.020	0.09	11.0	12.6	0.57	192	0.79	0.04
DD011675		0.71	10.2	1.86	4.55	0.05	0.05	0.01	0.016	0.06	13.5	8.5	0.44	159	0.63	0.04
DD011676		0.99	12.6	2.32	6.17	0.05	0.05	0.01	0.019	0.13	13.4	11.5	0.56	181	0.51	0.04
DD011677		1.32	21.1	2.72	5.95	0.08	0.05	<0.01	0.018	0.18	11.0	13.3	0.80	257	0.37	0.06
DD011678		1.17	11.1	2.60	7.61	<0.05	0.05	0.01	0.019	0.16	7.5	17.4	0.61	246	1.83	0.03
DD011679		0.73	15.8	1.38	4.72	<0.05	<0.02	0.01	0.011	0.08	5.9	7.8	0.26	97	0.82	0.04
DD011680		0.88	41.2	1.70	4.44	0.07	0.03	0.04	0.014	0.11	21.4	8.2	0.45	526	1.91	0.04
DD011681		1.00	15.9	2.20	5.12	0.06	0.05	0.01	0.019	0.13	12.2	14.5	0.64	208	0.46	0.05
DD011682		0.49	11.2	1.62	3.26	0.07	0.04	<0.01	0.011	0.08	12.1	6.5	0.39	162	0.30	0.04
DD011683		0.72	65.3	1.57	4.75	0.12	0.04	0.06	0.015	0.11	39.2	8.0	0.48	268	0.72	0.06
DD011684		2.04	13.5	3.28	8.83	0.08	0.05	<0.01	0.025	0.30	12.9	13.3	1.20	481	0.73	0.07
DD011685		0.84	20.3	1.78	4.39	0.07	0.04	0.03	0.018	0.14	10.7	9.7	0.53	567	0.51	0.05
DD011686		2.11	14.2	2.84	7.58	0.08	0.04	<0.01	0.022	0.39	13.1	13.3	0.95	336	0.65	0.06
DD011687		1.67	10.0	2.03	5.83	0.06	0.04	<0.01	0.015	0.31	7.6	9.5	0.65	253	0.38	0.04
DD011688		1.14	25.6	2.03	5.43	0.08	0.02	0.03	0.019	0.19	19.6	12.3	0.51	532	0.84	0.04
DD011689		1.66	24.0	2.82	6.22	0.09	0.04	<0.01	0.019	0.47	15.2	11.5	0.77	330	0.42	0.03
DD011690		0.91	12.3	2.01	5.50	<0.05	0.02	<0.01	0.019	0.15	6.2	10.1	0.43	550	0.73	0.03
DD011691		1.07	14.5	3.25	9.55	<0.05	0.07	0.01	0.028	0.15	7.6	15.0	0.70	305	1.20	0.02
DD011692		0.95	10.5	2.01	5.50	0.06	0.04	<0.01	0.015	0.09	10.1	11.2	0.48	187	0.65	0.03
DD011693		0.74	12.8	2.04	4.56	0.06	0.08	0.01	0.014	0.10	10.8	8.6	0.47	164	0.45	0.03
DD011694		0.67	13.1	1.99	4.44	0.06	0.05	<0.01	0.016	0.09	14.8	8.1	0.49	165	0.48	0.04
DD011695		1.14	13.6	2.44	6.41	0.06	0.06	0.01	0.022	0.14	11.6	14.0	0.53	186	0.49	0.04
DD011696		0.78	11.5	2.66	6.53	0.05	0.06	0.01	0.017	0.09	13.0	10.5	0.44	219	1.13	0.03
DD011697		0.97	8.5	1.97	6.06	<0.05	0.07	0.01	0.016	0.09	9.2	10.0	0.44	172	0.72	0.03
DD011698		0.87	14.2	1.91	4.37	0.07	0.05	<0.01	0.013	0.14	12.7	14.0	0.58	210	0.43	0.06
DD011699		0.87	11.3	1.87	4.34	0.06	0.05	<0.01	0.016	0.13	10.9	12.3	0.53	198	0.42	0.04
DD011700		0.72	10.9	1.62	3.91	0.06	0.02	<0.01	0.012	0.07	11.5	8.1	0.45	245	0.43	0.05
DD011901		0.93	15.6	1.91	4.26	0.06	0.02	<0.01	0.015	0.19	10.8	11.4	0.53	210	0.45	0.04
DD011902		0.88	14.5	1.73	3.88	0.05	0.02	<0.01	0.015	0.11	7.9	7.7	0.45	394	0.41	0.04
DD011903		0.66	31.3	1.33	3.59	<0.05	<0.02	<0.01	0.014	0.10	7.8	6.6	0.34	438	0.29	0.02
DD011904		0.79	22.8	1.85	3.99	0.05	0.02	<0.01	0.015	0.11	7.0	9.4	0.55	212	0.36	0.03
DD011905		0.68	9.6	1.39	3.55	0.05	0.02	<0.01	0.012	0.12	7.6	9.1	0.40	211	0.56	0.04

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	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
DD011674		2.07	19.5	450	7.7	15.3	0.001	0.01	0.18	3.6	<0.2	0.5	28.4	<0.01	0.03	4.0
DD011675		1.64	14.5	520	7.2	9.2	<0.001	0.01	0.16	3.2	<0.2	0.4	24.8	0.01	0.02	5.2
DD011676		2.06	20.9	460	7.1	19.6	<0.001	0.01	0.14	3.8	<0.2	0.5	25.1	<0.01	0.03	5.7
DD011677		1.39	26.8	1250	4.0	18.6	0.001	0.01	0.15	3.9	0.2	0.4	47.2	<0.01	0.02	3.4
DD011678		2.18	17.8	210	7.5	33.3	<0.001	0.01	0.22	3.9	<0.2	0.6	25.9	<0.01	0.02	2.2
DD011679		1.25	10.9	240	4.8	16.4	<0.001	0.02	0.14	1.8	<0.2	0.4	23.8	<0.01	0.01	0.9
DD011680		1.20	20.1	720	6.6	14.6	<0.001	0.06	0.31	3.2	0.7	0.3	80.2	<0.01	0.02	1.4
DD011681		1.83	17.4	950	6.9	18.9	0.001	0.02	0.11	4.0	0.2	0.4	44.1	<0.01	0.01	4.2
DD011682		1.07	15.3	990	3.8	8.2	<0.001	0.01	0.09	2.1	<0.2	0.3	32.1	<0.01	<0.01	3.8
DD011683		0.98	19.5	970	4.8	15.1	<0.001	0.07	0.27	4.1	1.2	0.3	69.9	<0.01	<0.01	2.2
DD011684		2.79	25.5	1050	7.5	39.8	<0.001	0.01	0.14	6.5	0.2	0.7	70.8	<0.01	0.02	6.4
DD011685		1.63	18.2	840	5.0	17.9	0.001	0.05	0.17	3.6	0.4	0.4	64.1	<0.01	0.02	3.0
DD011686		2.37	23.9	1080	6.9	58.9	<0.001	0.01	0.10	5.4	<0.2	0.6	48.1	<0.01	0.02	4.2
DD011687		2.11	12.1	570	3.1	69.3	<0.001	0.01	0.08	3.6	<0.2	0.5	31.7	<0.01	0.01	2.7
DD011688		1.25	17.4	1470	5.0	35.1	0.001	0.08	0.17	2.9	0.4	0.4	88.7	<0.01	0.01	0.7
DD011689		1.48	20.5	1240	6.3	38.4	0.001	0.01	0.14	5.1	<0.2	0.5	40.1	<0.01	0.03	6.7
DD011690		1.50	12.2	460	11.2	31.9	<0.001	0.01	0.14	3.0	<0.2	0.5	25.8	<0.01	0.01	1.6
DD011691		2.87	23.7	430	13.3	20.0	<0.001	<0.01	0.49	4.7	<0.2	0.9	33.9	<0.01	0.03	2.6
DD011692		1.76	15.5	800	4.6	15.1	<0.001	0.01	0.15	3.3	<0.2	0.5	26.0	<0.01	0.01	3.3
DD011693		1.67	18.1	680	5.5	11.1	<0.001	0.01	0.12	3.2	<0.2	0.4	24.8	0.01	0.02	4.6
DD011694		1.63	17.7	770	4.8	9.9	<0.001	0.01	0.12	3.2	<0.2	0.4	27.3	0.01	0.02	6.1
DD011695		2.13	19.1	870	4.6	17.4	<0.001	0.01	0.15	4.2	0.3	0.5	25.8	<0.01	0.01	4.2
DD011696		1.75	16.1	890	6.9	12.4	<0.001	0.01	0.17	3.3	<0.2	0.4	37.4	0.01	0.03	5.4
DD011697		1.89	13.5	430	5.9	21.3	<0.001	0.01	0.17	3.3	<0.2	0.5	27.2	<0.01	0.02	3.3
DD011698		1.35	16.0	810	4.5	17.7	<0.001	0.01	0.11	3.3	<0.2	0.4	37.3	<0.01	0.02	5.2
DD011699		1.44	14.7	760	4.0	19.1	<0.001	<0.01	0.10	3.2	<0.2	0.4	33.2	<0.01	0.01	4.3
DD011700		1.60	12.7	910	3.8	11.9	<0.001	0.01	0.08	2.6	<0.2	0.4	37.8	<0.01	<0.01	4.0
DD011901		1.52	15.7	860	4.1	22.5	<0.001	<0.01	0.10	3.4	0.5	0.3	40.8	<0.01	0.03	4.3
DD011902		1.32	12.1	910	3.2	15.6	<0.001	0.05	0.17	2.8	0.6	0.3	68.5	<0.01	0.02	1.6
DD011903		1.01	17.7	460	11.6	20.9	<0.001	0.05	0.14	2.3	0.6	0.3	90.1	<0.01	0.02	0.6
DD011904		1.34	16.4	680	5.4	16.1	<0.001	0.04	0.14	3.7	0.3	0.3	58.9	<0.01	0.02	1.7
DD011905		1.35	10.9	930	2.9	16.1	<0.001	0.03	0.10	2.6	0.5	0.3	51.4	<0.01	0.01	1.8

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Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
DD011674		0.142	0.09	0.56	67	0.63	4.16	35	1.3
DD011675		0.103	0.08	0.81	49	0.47	5.30	26	1.5
DD011676		0.131	0.10	0.71	60	0.38	4.87	32	1.5
DD011677		0.166	0.17	0.87	78	0.22	6.48	41	1.7
DD011678		0.166	0.12	0.41	73	0.26	3.09	115	1.3
DD011679		0.085	0.07	0.35	36	0.19	2.59	62	0.5
DD011680		0.082	0.13	4.90	45	0.30	13.85	31	0.6
DD011681		0.128	0.13	2.78	52	0.39	6.81	48	1.2
DD011682		0.083	0.09	0.65	48	0.39	5.47	21	1.2
DD011683		0.093	0.18	21.5	38	0.16	27.4	34	1.0
DD011684		0.228	0.25	1.16	86	0.38	7.21	70	1.1
DD011685		0.103	0.13	2.20	43	0.21	7.19	39	1.1
DD011686		0.216	0.26	0.67	79	0.27	5.92	58	1.0
DD011687		0.198	0.21	0.63	56	0.20	3.85	51	1.0
DD011688		0.087	0.14	3.34	48	0.19	11.85	64	0.5
DD011689		0.175	0.26	1.09	57	0.33	7.40	56	1.2
DD011690		0.121	0.10	0.53	52	0.39	2.89	53	0.6
DD011691		0.147	0.14	0.46	73	0.94	3.76	59	2.0
DD011692		0.120	0.10	0.57	51	0.34	4.92	36	1.0
DD011693		0.109	0.09	0.68	55	0.34	5.02	27	2.1
DD011694		0.113	0.09	0.97	56	1.70	5.88	23	1.3
DD011695		0.146	0.12	0.80	61	0.31	5.33	32	1.8
DD011696		0.110	0.07	0.90	68	0.31	4.71	27	1.6
DD011697		0.136	0.11	0.57	57	0.30	3.63	31	1.9
DD011698		0.139	0.14	0.91	54	0.38	5.95	31	1.4
DD011699		0.126	0.12	0.66	49	0.24	5.14	31	1.4
DD011700		0.104	0.12	0.87	46	0.25	5.48	24	0.8
DD011901		0.119	0.15	1.21	49	0.26	6.04	34	0.9
DD011902		0.096	0.13	1.72	44	0.14	4.98	33	0.7
DD011903		0.069	0.07	1.39	30	0.13	6.44	37	<0.5
DD011904		0.101	0.11	3.30	40	0.12	5.92	50	0.7
DD011905		0.097	0.11	0.81	31	0.15	5.22	29	0.8

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 29-SEP-2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213444

Method	CERTIFICATE COMMENTS
ALL METHODS	NSS is non-sufficient sample.
ME-MS41	Interference: Samples with Ca>10% on ICP-MS As. ICP-AES As results reported (2 ppm DL)
ME-MS41	Gold determinations by this method are semi-quantitative due to the small sample weight used (0.5g).

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To: **STRATEGIC METALS LTD.**
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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 23-SEP-2012
Account: MTT

CERTIFICATE WH12213445

Project: Moraine Property

P.O. No.:

This report is for 166 Soil samples submitted to our lab in Whitehorse, YT, Canada on 11-SEP-2012.

The following have access to data associated with this certificate:

SARAH EATON	JOAN MARIACHER	

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
SCR-41	Screen to -180um and save both

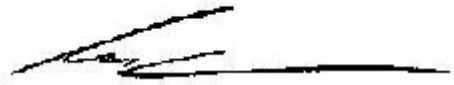
ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au-ICP21	Au 30g FA ICP-AES Finish	ICP-AES
ME-MS41	51 anal. aqua regia ICPMS	

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

***** See Appendix Page for comments regarding this certificate *****

Signature: 

Colin Ramshaw, Vancouver Laboratory Manager

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CERTIFICATE OF ANALYSIS WH12213445

Sample Description	Method	WEI-21	Au-ICP21	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
DD011701		0.25	0.002	0.04	1.62	6.2	<0.2	<10	150	0.21	0.09	0.79	0.14	12.40	9.7	36
DD011702		0.25	0.005	0.11	1.33	3.2	<0.2	<10	150	0.24	0.08	1.06	0.23	17.85	8.6	31
DD011703		0.31	0.003	0.06	1.79	3.3	<0.2	<10	160	0.30	0.10	0.62	0.07	15.65	10.4	39
DD011704		0.33	0.005	0.05	1.81	4.1	<0.2	<10	120	0.41	0.10	0.42	0.10	26.2	9.7	32
DD011705		0.27	0.006	0.08	2.06	4.9	<0.2	<10	70	0.43	0.12	0.29	0.11	16.40	9.0	39
DD011706		0.24	0.005	0.16	2.55	7.8	<0.2	<10	100	0.65	0.21	0.49	0.22	18.05	15.0	55
DD011707		0.28	0.023	0.12	2.58	10.3	<0.2	<10	80	0.72	0.15	0.40	0.14	18.10	13.5	59
DD011708		0.27	0.008	0.14	1.47	3.8	<0.2	<10	170	0.39	0.13	1.30	0.44	32.8	8.2	32
DD011709		0.25	0.004	0.05	1.25	3.2	<0.2	<10	100	0.23	0.10	0.73	0.11	18.75	7.4	31
DD011710		0.34	0.008	0.07	1.36	3.8	<0.2	<10	130	0.29	0.11	0.79	0.07	27.0	6.9	28
DD011711		0.32	0.012	0.02	1.17	4.2	<0.2	<10	80	0.24	0.08	0.61	0.09	29.7	7.3	29
DD011712		0.46	0.012	0.08	1.24	4.2	<0.2	<10	130	0.30	0.12	0.87	0.18	27.1	7.2	29
DD011713		0.32	0.004	0.02	0.78	2.4	<0.2	<10	50	0.18	0.06	0.37	0.04	22.7	4.2	16
DD011714		0.27	0.006	0.01	1.13	3.0	<0.2	<10	60	0.20	0.07	0.33	0.08	17.75	5.2	19
DD011715		0.27	0.010	0.01	1.17	2.8	<0.2	<10	80	0.27	0.07	0.34	0.04	17.75	5.3	21
DD011716		0.31	0.009	0.02	0.79	3.0	<0.2	<10	50	0.17	0.06	0.39	0.07	22.7	4.4	16
DD011717		0.30	0.012	0.01	0.92	2.8	<0.2	<10	50	0.19	0.06	0.37	0.03	21.3	4.2	17
DD011718		0.29	0.012	0.01	0.97	2.7	<0.2	<10	80	0.20	0.07	0.44	0.03	24.6	4.6	21
DD011719		0.34	0.007	0.01	0.98	2.7	<0.2	<10	90	0.15	0.06	0.43	0.06	20.4	4.9	19
DD011720		0.41	0.008	0.06	0.95	2.6	<0.2	<10	60	0.18	0.07	0.39	0.04	15.45	4.5	17
DD011721		0.33	0.009	0.02	0.70	2.3	<0.2	<10	50	0.15	0.06	0.52	0.04	23.6	3.9	15
DD011722		0.31	0.009	0.04	0.74	1.8	<0.2	<10	60	0.14	0.05	0.40	0.04	20.6	3.9	15
DD011723		0.30	0.008	0.02	1.17	3.5	<0.2	<10	80	0.22	0.08	0.35	0.07	19.55	6.0	23
DD011724		0.35	0.003	0.01	0.88	2.2	<0.2	<10	40	0.22	0.05	0.36	0.06	22.1	4.4	18
DD011725		0.41	0.007	0.04	0.80	4.7	<0.2	<10	70	0.16	0.06	0.55	0.05	21.2	4.1	18
DD011726		0.30	0.016	0.07	0.76	5.4	<0.2	<10	90	0.22	0.09	1.11	0.19	23.4	5.1	31
DD011727		0.36	0.022	0.02	1.65	3.5	<0.2	<10	150	0.36	0.10	0.49	0.10	27.0	8.6	33
DD011728		0.34	0.014	0.04	0.89	2.0	<0.2	<10	80	0.16	0.10	0.88	0.12	28.2	5.0	31
DD011729		0.33	0.033	0.03	0.73	2.9	<0.2	<10	60	0.15	0.06	0.72	0.12	23.0	4.6	22
DD011730		0.33	0.050	0.05	0.85	4.1	<0.2	<10	70	0.21	0.08	0.63	0.08	23.0	6.1	25
DD011731		0.32	0.010	0.08	1.84	6.1	<0.2	<10	100	0.38	0.15	0.43	0.17	20.4	10.2	35
DD011732		0.31	0.012	0.07	1.86	8.1	<0.2	<10	110	0.50	0.18	0.47	0.11	27.7	11.1	38
DD011733		0.36	0.015	0.05	1.90	5.3	<0.2	<10	110	0.44	0.11	0.39	0.10	17.00	9.5	31
DD011734		0.31	0.010	0.17	1.85	5.6	<0.2	<10	90	0.43	0.14	0.36	0.11	24.9	8.8	31
DD011735		0.30	0.003	0.02	1.71	5.1	<0.2	<10	110	0.36	0.12	0.38	0.08	17.20	8.9	28
DD011736		0.19	0.008	0.05	1.63	2.6	<0.2	<10	140	0.33	0.15	0.30	0.49	10.30	11.7	29
DD011737		0.23	0.006	0.10	1.57	3.7	<0.2	<10	110	0.42	0.13	0.42	0.30	10.15	11.1	32
DD011738		0.17	0.002	0.06	1.00	1.2	<0.2	<10	100	0.19	0.11	0.33	0.28	6.69	7.3	17
DD011739		0.27	0.003	0.04	1.55	3.0	<0.2	<10	140	0.34	0.14	0.28	0.53	11.25	10.4	32
DD011740		0.23	0.007	0.14	1.33	4.2	<0.2	<10	140	0.34	0.09	1.57	0.40	18.75	7.1	29

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 23- SEP- 2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213445

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
DD011701		1.04	14.7	2.48	5.25	0.05	0.02	<0.01	0.016	0.22	6.1	13.4	0.74	331	0.61	0.03
DD011702		0.69	46.7	1.85	4.20	0.06	0.03	<0.01	0.014	0.11	10.3	9.4	0.54	288	0.44	0.03
DD011703		1.35	19.0	2.46	5.39	0.05	0.02	<0.01	0.016	0.33	7.3	13.1	0.75	290	0.46	0.04
DD011704		1.13	18.4	2.44	5.25	0.06	0.05	<0.01	0.018	0.17	9.9	12.7	0.65	284	0.55	0.02
DD011705		1.13	16.0	2.64	6.43	<0.05	0.04	<0.01	0.016	0.10	7.3	14.6	0.63	196	1.42	0.02
DD011706		1.91	24.8	3.36	8.25	0.06	0.05	<0.01	0.023	0.17	7.9	18.8	1.01	261	1.24	0.03
DD011707		1.64	19.3	3.35	8.15	0.06	0.08	<0.01	0.022	0.20	7.9	14.1	1.14	265	1.03	0.05
DD011708		0.93	81.1	1.99	4.57	0.06	0.04	<0.01	0.019	0.18	15.8	13.7	0.60	241	0.61	0.03
DD011709		0.86	13.6	1.94	4.24	<0.05	<0.02	<0.01	0.014	0.12	8.4	9.1	0.52	343	0.92	0.04
DD011710		0.82	18.8	1.94	4.06	0.06	0.02	<0.01	0.015	0.15	12.4	9.5	0.52	254	0.67	0.05
DD011711		0.89	11.6	2.06	3.88	0.07	<0.02	<0.01	0.015	0.13	10.0	8.8	0.53	296	0.49	0.05
DD011712		0.80	25.2	1.82	4.08	0.08	0.04	<0.01	0.013	0.18	14.1	10.0	0.50	157	1.00	0.04
DD011713		0.33	5.3	1.29	2.30	0.05	0.05	<0.01	0.007	0.08	7.2	5.0	0.31	120	0.23	0.03
DD011714		0.44	7.8	1.52	2.84	<0.05	0.02	<0.01	0.010	0.05	7.8	6.2	0.35	122	0.30	0.02
DD011715		0.47	8.2	1.66	3.03	0.05	0.03	<0.01	0.010	0.09	6.8	6.8	0.39	144	0.27	0.02
DD011716		0.31	6.1	1.38	2.29	0.06	0.04	<0.01	0.009	0.08	10.1	4.5	0.33	138	0.16	0.03
DD011717		0.40	6.7	1.38	2.77	<0.05	0.02	<0.01	0.007	0.06	8.6	5.1	0.31	109	0.31	0.03
DD011718		0.39	9.5	1.45	2.85	0.06	0.03	<0.01	0.008	0.07	12.1	5.5	0.33	157	0.22	0.03
DD011719		0.46	7.0	1.51	2.91	0.05	0.03	<0.01	0.008	0.06	8.6	6.4	0.35	171	0.33	0.03
DD011720		0.44	7.4	1.34	2.89	<0.05	0.02	<0.01	0.008	0.09	6.6	5.9	0.32	138	0.46	0.03
DD011721		0.26	7.9	1.15	2.11	0.05	0.04	<0.01	0.008	0.06	11.1	3.5	0.26	129	0.19	0.04
DD011722		0.33	6.6	1.18	2.24	0.06	0.04	<0.01	0.007	0.09	8.8	4.7	0.29	124	0.16	0.03
DD011723		0.55	9.7	1.90	3.26	0.05	0.04	<0.01	0.011	0.10	7.9	7.2	0.41	158	0.28	0.02
DD011724		0.35	5.7	1.45	2.61	0.06	0.06	<0.01	0.009	0.07	8.5	5.5	0.33	120	0.23	0.03
DD011725		0.37	13.0	1.39	2.47	0.06	0.03	<0.01	0.007	0.07	9.9	7.3	0.33	128	0.30	0.04
DD011726		0.45	39.9	2.15	2.92	0.06	0.02	<0.01	0.009	0.09	14.2	7.6	0.35	137	0.38	0.03
DD011727		0.93	12.2	2.47	4.64	0.05	0.05	<0.01	0.014	0.13	10.1	12.1	0.57	219	0.38	0.04
DD011728		0.53	23.1	1.81	3.47	0.06	0.03	<0.01	0.012	0.10	14.7	7.4	0.39	126	0.39	0.04
DD011729		0.44	18.0	1.61	2.76	0.09	0.03	<0.01	0.008	0.09	11.1	5.4	0.34	135	0.32	0.04
DD011730		0.57	12.0	1.91	3.14	0.07	0.05	<0.01	0.009	0.12	11.2	6.3	0.43	178	0.34	0.04
DD011731		0.98	15.8	2.47	5.83	0.05	0.03	<0.01	0.017	0.16	7.5	12.8	0.63	266	0.88	0.03
DD011732		1.40	20.1	2.46	5.80	0.09	0.04	0.03	0.018	0.26	9.9	13.9	0.70	264	0.67	0.04
DD011733		1.08	14.0	2.42	5.69	0.06	0.10	0.04	0.021	0.14	9.3	14.9	0.61	229	0.58	0.02
DD011734		0.86	24.9	2.16	5.30	0.06	0.11	0.05	0.016	0.08	12.2	13.2	0.51	262	1.39	0.02
DD011735		0.85	11.0	2.27	5.34	<0.05	0.05	0.04	0.019	0.11	8.2	13.3	0.55	273	0.78	0.02
DD011736		1.18	9.8	2.41	6.55	<0.05	0.02	0.03	0.018	0.12	5.1	13.1	0.48	284	1.02	0.02
DD011737		1.00	19.3	2.25	5.60	0.05	<0.02	0.05	0.013	0.10	5.2	11.5	0.47	180	0.95	0.02
DD011738		0.70	8.5	1.58	4.11	<0.05	<0.02	0.03	0.011	0.08	3.7	6.4	0.27	322	0.73	0.02
DD011739		1.07	13.6	2.31	6.11	<0.05	0.02	0.04	0.017	0.10	5.9	11.9	0.49	239	0.87	0.02
DD011740		0.98	65.7	1.81	4.40	0.09	0.04	0.07	0.015	0.16	13.7	13.3	0.51	167	1.01	0.03

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Finalized Date: 23- SEP- 2012
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CERTIFICATE OF ANALYSIS WH12213445

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
DD011701		1.52	17.5	550	4.0	28.1	<0.001	0.01	0.20	4.2	0.3	0.3	46.1	<0.01	0.03	2.0
DD011702		1.28	19.5	640	3.8	13.1	<0.001	0.02	0.14	3.4	0.6	0.3	54.9	<0.01	0.01	1.9
DD011703		1.72	23.4	520	4.8	41.7	<0.001	<0.01	0.13	3.9	0.4	0.4	40.2	<0.01	0.02	2.8
DD011704		1.36	20.8	670	4.8	17.6	<0.001	<0.01	0.19	4.1	<0.2	0.4	28.5	<0.01	0.02	3.9
DD011705		2.00	22.0	250	6.0	15.6	<0.001	<0.01	0.22	3.5	<0.2	0.4	20.2	<0.01	0.02	3.5
DD011706		2.73	33.3	470	8.9	38.1	<0.001	0.01	0.22	4.5	<0.2	0.7	35.6	<0.01	0.04	4.3
DD011707		2.27	29.6	370	6.4	25.8	<0.001	<0.01	0.25	5.8	0.3	0.6	35.4	0.01	0.03	3.8
DD011708		1.82	25.4	690	5.0	16.9	<0.001	0.05	0.26	4.7	0.9	0.4	57.5	<0.01	0.01	3.6
DD011709		1.13	13.4	800	3.3	19.9	<0.001	0.01	0.11	2.7	<0.2	0.4	44.1	<0.01	<0.01	1.2
DD011710		1.46	16.4	1050	4.2	16.3	<0.001	0.01	0.14	3.4	0.7	0.4	51.9	<0.01	0.01	3.7
DD011711		1.22	17.1	910	3.9	16.5	<0.001	<0.01	0.13	2.9	<0.2	0.3	40.2	<0.01	0.01	4.0
DD011712		1.69	16.9	1030	4.4	17.9	<0.001	0.02	0.19	3.8	0.6	0.3	53.3	<0.01	0.05	5.1
DD011713		0.50	12.0	670	2.3	7.5	<0.001	<0.01	0.10	1.5	<0.2	0.2	25.2	<0.01	0.02	3.4
DD011714		0.94	14.5	840	2.6	5.8	<0.001	<0.01	0.12	1.8	0.2	0.2	22.9	<0.01	0.02	3.0
DD011715		0.79	13.7	650	2.9	8.1	<0.001	<0.01	0.13	2.0	<0.2	0.2	25.1	<0.01	0.02	2.8
DD011716		0.51	11.7	850	2.3	5.8	<0.001	<0.01	0.10	1.5	<0.2	0.2	26.6	<0.01	0.02	3.9
DD011717		0.83	12.3	750	2.6	6.0	<0.001	<0.01	0.10	1.7	<0.2	0.2	22.0	<0.01	0.02	3.1
DD011718		0.52	12.3	950	2.5	6.6	<0.001	<0.01	0.11	2.5	0.4	0.2	33.1	<0.01	0.01	4.7
DD011719		0.88	13.7	900	2.4	6.2	<0.001	<0.01	0.13	1.9	0.2	0.2	26.7	<0.01	0.01	3.1
DD011720		0.94	13.0	480	3.7	10.0	<0.001	<0.01	0.12	1.8	0.2	0.2	26.4	<0.01	0.01	2.4
DD011721		0.47	11.2	1020	2.3	4.1	<0.001	<0.01	0.10	1.7	0.3	0.2	36.4	<0.01	0.01	4.5
DD011722		0.50	11.0	940	2.0	7.3	<0.001	<0.01	0.11	1.7	0.2	0.2	27.7	<0.01	<0.01	3.2
DD011723		0.63	16.1	760	3.4	9.8	<0.001	<0.01	0.16	2.4	<0.2	0.3	25.1	<0.01	0.02	3.3
DD011724		0.64	12.2	630	2.4	6.0	<0.001	<0.01	0.12	1.7	0.2	0.2	25.1	<0.01	<0.01	3.8
DD011725		0.72	12.7	930	2.5	6.0	<0.001	<0.01	0.11	1.9	0.4	0.2	36.1	<0.01	0.02	4.2
DD011726		0.91	15.0	930	2.7	7.6	<0.001	0.03	0.16	2.3	1.0	0.2	60.1	<0.01	0.02	7.1
DD011727		1.22	20.3	940	4.4	19.6	<0.001	<0.01	0.15	3.2	0.6	0.4	35.1	<0.01	0.04	6.7
DD011728		1.18	14.1	900	3.9	10.2	0.001	0.03	0.11	2.5	0.6	0.3	49.6	<0.01	0.02	4.7
DD011729		0.89	13.0	850	2.5	8.5	<0.001	0.02	0.11	1.9	0.3	0.2	42.4	<0.01	<0.01	3.8
DD011730		0.90	15.9	920	3.0	13.0	<0.001	<0.01	0.12	2.4	<0.2	0.2	42.4	<0.01	0.02	4.8
DD011731		1.72	21.9	670	7.0	19.1	<0.001	<0.01	0.21	3.4	<0.2	0.4	34.3	<0.01	0.01	3.7
DD011732		1.33	26.4	850	5.9	29.6	<0.001	0.02	0.20	3.7	0.2	0.5	43.9	<0.01	0.02	5.1
DD011733		1.17	21.4	590	5.1	21.5	0.001	0.01	0.26	3.9	<0.2	0.5	31.6	<0.01	0.02	3.6
DD011734		1.20	20.0	690	5.5	11.5	<0.001	0.02	0.17	3.7	0.3	0.5	27.1	<0.01	0.03	5.4
DD011735		1.50	19.6	310	6.4	16.9	<0.001	0.02	0.20	3.6	0.2	0.5	26.2	<0.01	0.04	2.3
DD011736		1.77	17.4	270	6.6	23.8	<0.001	0.02	0.19	2.8	<0.2	0.6	23.5	<0.01	0.03	1.3
DD011737		1.32	19.5	450	7.8	18.9	<0.001	0.02	0.15	2.4	<0.2	0.5	31.7	<0.01	0.04	0.9
DD011738		1.14	10.2	150	4.2	13.0	0.001	0.02	0.15	1.7	<0.2	0.4	23.3	<0.01	0.01	0.6
DD011739		1.59	20.3	550	5.6	19.4	<0.001	0.02	0.17	2.8	<0.2	0.5	24.5	<0.01	0.02	1.5
DD011740		1.31	22.3	870	4.2	21.6	0.003	0.10	0.24	3.5	1.6	0.4	72.9	<0.01	0.02	1.7

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 23- SEP- 2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213445

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
DD011701		0.121	0.13	0.49	63	0.14	3.00	49	0.8
DD011702		0.104	0.09	2.50	44	0.14	7.60	41	0.8
DD011703		0.145	0.19	1.08	59	0.44	4.08	45	0.8
DD011704		0.126	0.14	0.84	54	0.21	5.48	46	1.7
DD011705		0.145	0.13	0.55	67	0.31	3.19	40	1.4
DD011706		0.189	0.19	0.64	84	0.42	4.35	63	1.5
DD011707		0.188	0.15	0.53	86	0.28	4.52	51	2.6
DD011708		0.112	0.10	6.11	49	0.16	12.30	59	1.9
DD011709		0.093	0.08	1.16	45	0.24	4.28	46	<0.5
DD011710		0.106	0.14	1.60	45	0.30	7.72	37	0.8
DD011711		0.102	0.16	0.75	55	0.68	5.81	27	0.6
DD011712		0.107	0.14	4.31	50	0.31	8.17	36	1.6
DD011713		0.059	0.05	0.62	34	0.34	4.18	15	1.5
DD011714		0.066	0.05	0.52	41	0.25	3.79	19	0.6
DD011715		0.075	0.06	0.42	43	0.22	3.76	22	1.1
DD011716		0.057	0.05	0.50	37	0.18	4.53	17	1.5
DD011717		0.066	0.06	0.46	37	0.29	4.32	17	0.9
DD011718		0.073	0.08	0.87	39	0.53	6.83	17	1.5
DD011719		0.068	0.04	0.48	39	0.28	4.79	21	1.0
DD011720		0.068	0.06	1.06	35	0.17	3.23	20	0.6
DD011721		0.054	0.04	0.68	31	0.37	6.78	13	1.7
DD011722		0.058	0.05	0.64	31	0.20	5.49	15	1.4
DD011723		0.078	0.07	0.77	51	0.19	3.94	25	1.3
DD011724		0.065	0.05	0.52	40	0.19	4.14	18	1.8
DD011725		0.065	0.06	0.89	39	0.47	6.53	18	1.1
DD011726		0.070	0.06	4.53	67	0.21	9.95	24	0.8
DD011727		0.119	0.11	1.25	65	0.21	5.00	36	1.6
DD011728		0.080	0.10	1.80	56	1.83	6.97	25	1.0
DD011729		0.070	0.08	1.11	47	0.35	5.69	24	0.9
DD011730		0.082	0.12	0.79	55	0.31	6.44	23	1.2
DD011731		0.124	0.14	0.68	60	0.40	3.87	46	0.9
DD011732		0.128	0.22	0.75	61	0.37	5.44	41	1.4
DD011733		0.126	0.12	0.45	56	0.20	4.43	42	3.0
DD011734		0.110	0.13	4.07	55	0.30	5.90	40	3.1
DD011735		0.120	0.10	0.55	55	0.19	3.98	41	1.7
DD011736		0.131	0.12	0.27	61	0.48	2.45	46	0.8
DD011737		0.110	0.12	0.29	59	0.87	2.54	42	<0.5
DD011738		0.092	0.09	0.19	39	0.15	1.55	31	<0.5
DD011739		0.124	0.11	0.38	61	0.23	2.71	44	0.5
DD011740		0.092	0.16	6.76	40	0.11	14.80	51	1.1

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To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 23-SEP-2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213445

Sample Description	Method	WEI-21	Au-ICP21	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
DD011741		0.24	0.002	0.05	1.54	4.0	<0.2	<10	170	0.35	0.12	0.54	0.44	13.65	10.8	35
DD011742		0.31	0.001	0.02	0.94	1.0	<0.2	<10	80	0.15	0.08	0.47	0.14	8.99	5.6	17
DD011743		0.21	0.004	0.09	1.49	2.5	<0.2	<10	130	0.25	0.11	0.39	0.13	9.67	7.2	28
DD011744		0.38	0.001	0.02	1.61	3.6	<0.2	<10	80	0.34	0.10	0.23	0.06	14.15	7.7	27
DD011745		0.28	0.001	0.04	1.45	2.1	<0.2	<10	110	0.22	0.10	0.17	0.32	9.78	8.4	27
DD011746		0.30	0.002	0.03	1.32	2.9	<0.2	<10	130	0.25	0.08	0.34	0.23	13.65	10.0	24
DD011747		0.31	0.001	0.04	1.77	3.7	<0.2	<10	80	0.38	0.12	0.29	0.25	11.95	9.7	30
DD011748		0.28	0.007	0.05	2.05	4.8	<0.2	<10	60	0.42	0.11	0.22	0.09	12.80	8.8	30
DD011749		0.25	0.003	0.03	1.54	4.3	<0.2	<10	100	0.27	0.09	0.34	0.07	11.40	8.0	26
DD011750		0.22	0.003	0.06	1.35	2.1	<0.2	<10	80	0.28	0.10	0.29	0.23	9.08	8.0	30
DD011751		0.22	0.003	0.08	1.94	4.7	<0.2	<10	130	0.41	0.16	0.35	0.22	16.30	11.3	35
DD011752		0.30	0.005	0.05	1.02	4.0	<0.2	<10	60	0.23	0.10	0.46	0.09	25.8	6.6	22
DD011753		0.35	0.017	0.06	1.78	5.8	<0.2	<10	70	0.49	0.20	0.26	0.17	15.70	11.2	33
DD011754		0.36	0.002	0.09	1.21	2.0	<0.2	<10	120	0.20	0.09	0.57	0.11	14.25	6.6	22
DD011755		0.24	0.007	0.19	1.45	4.0	<0.2	<10	200	0.39	0.10	1.65	0.26	20.2	8.5	25
DD011756		0.36	0.014	0.05	1.57	9.6	<0.2	<10	80	0.38	0.10	0.37	0.15	20.6	9.2	25
DD011757		0.32	0.004	0.02	1.12	2.8	<0.2	<10	90	0.30	0.07	0.47	0.08	22.8	6.2	23
DD011758		0.27	0.006	0.05	0.89	5.3	<0.2	<10	100	0.22	0.08	1.22	0.13	17.45	4.4	22
DD011759		0.40	0.016	0.06	0.82	2.9	<0.2	<10	90	0.19	0.08	0.87	0.14	20.6	5.2	23
DD011760		0.31	0.005	0.06	0.86	3.3	<0.2	<10	80	0.18	0.09	0.91	0.25	21.2	5.5	23
DD011761		0.22	0.010	0.08	0.70	3.6	<0.2	<10	100	0.25	0.10	1.60	0.26	20.2	4.1	21
DD011762		0.29	0.004	0.07	0.78	3.8	<0.2	<10	80	0.22	0.06	1.07	0.26	20.7	4.2	20
DD011763		0.44	0.013	0.02	1.00	3.0	<0.2	<10	80	0.26	0.07	0.43	0.04	26.5	5.2	18
DD011785		0.14	0.014	0.33	1.02	1.7	<0.2	<10	150	0.36	0.06	2.51	1.71	14.70	5.2	17
DD011786		0.17	0.008	0.31	1.32	5.5	<0.2	<10	160	0.63	0.11	2.26	1.11	30.9	11.0	22
DD011787		0.17	0.015	0.47	1.95	7.0	<0.2	<10	170	0.86	0.15	2.00	0.86	25.9	7.9	34
DD011788		0.21	0.009	0.28	1.76	5.6	<0.2	<10	160	0.61	0.14	1.12	0.86	22.2	12.4	33
DD011789		0.21	0.003	0.05	1.29	1.7	<0.2	<10	170	0.27	0.08	0.96	0.20	27.3	6.9	29
DD011790		0.20	0.003	0.12	1.47	2.9	<0.2	<10	180	0.36	0.09	1.14	0.27	26.3	8.2	33
DD011791		0.18	0.007	0.13	1.09	6.5	<0.2	<10	130	0.33	0.09	2.45	0.19	18.35	7.3	32
DD011792		0.16	0.001	0.04	0.87	1.3	<0.2	<10	80	0.15	0.09	0.25	0.19	7.87	5.1	17
DD011793		0.16	0.009	0.16	0.81	2.8	<0.2	<10	170	0.30	0.06	3.63	0.37	11.60	6.6	15
DD011794		0.24	0.004	0.13	1.74	2.6	<0.2	<10	130	0.29	0.10	1.04	0.21	15.45	11.4	43
DD011795		0.18	0.012	0.16	1.02	3.4	<0.2	<10	140	0.31	0.08	1.92	0.37	14.65	12.6	21
DD011796		0.22	0.002	0.08	1.05	2.4	<0.2	<10	110	0.25	0.07	1.04	0.21	14.95	7.7	21
DD011797		0.30	0.002	0.06	1.33	3.6	<0.2	<10	100	0.19	0.11	0.72	0.12	17.20	8.4	27
DD011798		0.22	0.001	0.02	1.62	3.6	<0.2	<10	80	0.22	0.08	0.70	0.09	17.65	11.2	57
DD011799		0.26	0.002	0.12	0.94	2.0	<0.2	<10	70	0.22	0.08	0.29	0.14	9.41	5.4	16
DD011800		0.25	0.001	0.04	1.26	3.4	<0.2	<10	120	0.19	0.09	0.61	0.15	14.15	10.3	26
DD011851		0.26	0.003	0.16	1.76	6.5	<0.2	<10	110	0.56	0.13	0.83	0.26	19.75	12.9	32

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	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
DD011741		1.17	18.5	2.27	5.77	0.05	0.02	0.02	0.017	0.15	7.3	12.5	0.60	597	0.94	0.03
DD011742		0.88	4.8	1.25	4.64	<0.05	0.04	0.01	0.012	0.15	4.7	8.6	0.38	213	0.38	0.02
DD011743		0.79	9.7	2.00	5.06	<0.05	0.04	0.03	0.013	0.15	5.2	11.9	0.45	164	0.85	0.02
DD011744		0.77	11.7	2.12	4.96	<0.05	0.04	0.02	0.017	0.11	7.0	12.6	0.52	194	0.70	0.01
DD011745		0.56	8.0	2.18	6.20	<0.05	0.02	<0.01	0.017	0.07	5.0	12.4	0.43	312	1.03	0.02
DD011746		0.84	10.0	2.00	4.57	0.05	0.04	0.02	0.015	0.15	5.8	10.8	0.41	1200	0.94	0.02
DD011747		1.02	10.7	2.36	5.54	<0.05	0.03	0.01	0.019	0.16	6.0	12.0	0.51	234	0.93	0.02
DD011748		1.04	10.6	2.50	5.99	<0.05	0.05	<0.01	0.020	0.13	6.4	14.5	0.54	177	0.94	0.02
DD011749		0.94	13.7	2.05	4.73	<0.05	0.04	0.01	0.017	0.19	5.8	12.2	0.45	195	0.87	0.02
DD011750		0.81	9.3	2.31	6.10	<0.05	0.03	0.02	0.014	0.10	5.0	11.5	0.49	157	1.24	0.01
DD011751		1.01	11.9	2.62	6.32	0.05	0.04	0.02	0.020	0.14	8.6	13.9	0.59	286	1.11	0.02
DD011752		0.58	8.5	1.72	3.44	0.06	0.04	0.02	0.012	0.12	11.3	7.0	0.37	150	0.53	0.03
DD011753		1.29	12.2	2.47	6.18	0.05	0.07	0.02	0.019	0.10	7.8	13.6	0.53	165	1.12	0.02
DD011754		0.89	6.9	1.66	4.79	<0.05	0.03	0.01	0.016	0.13	7.5	11.4	0.45	322	0.48	0.02
DD011755		0.74	59.2	2.00	4.57	0.05	0.05	0.05	0.019	0.13	11.8	12.6	0.48	318	0.85	0.02
DD011756		0.85	17.7	2.05	4.38	0.05	0.03	0.01	0.017	0.09	10.1	14.7	0.44	264	0.76	0.02
DD011757		0.64	9.6	1.69	3.41	0.06	0.04	0.01	0.012	0.13	8.9	9.0	0.45	179	0.29	0.03
DD011758		0.59	23.8	1.41	3.12	0.06	0.03	0.03	0.013	0.07	9.7	6.7	0.35	129	0.78	0.04
DD011759		0.49	21.9	1.34	2.86	0.07	0.03	0.01	0.009	0.09	12.0	5.8	0.37	117	1.31	0.03
DD011760		0.57	22.2	1.43	2.95	0.07	0.04	0.02	0.011	0.10	11.7	6.8	0.39	136	0.60	0.04
DD011761		0.42	45.5	1.85	2.37	0.07	0.04	0.03	0.011	0.06	11.0	4.4	0.26	108	1.55	0.03
DD011762		0.57	31.4	0.99	2.89	0.09	0.04	0.01	0.010	0.09	11.9	6.9	0.31	96	0.38	0.03
DD011763		0.46	8.5	1.41	3.11	0.06	0.04	<0.01	0.008	0.07	12.5	6.5	0.32	138	0.39	0.03
DD011785		0.68	58.3	1.12	3.04	0.06	0.03	0.05	0.010	0.09	12.4	4.6	0.29	255	0.85	0.02
DD011786		0.73	74.0	2.04	3.57	0.09	0.03	0.05	0.016	0.10	25.7	8.1	0.35	952	3.10	0.03
DD011787		1.05	100.0	2.22	5.29	0.11	0.04	0.09	0.019	0.14	31.1	15.5	0.52	481	2.76	0.03
DD011788		1.16	67.5	2.72	5.48	0.07	0.03	0.04	0.020	0.15	15.7	14.1	0.62	692	3.17	0.03
DD011789		0.91	12.4	1.59	4.54	0.08	0.03	0.03	0.014	0.21	13.7	9.9	0.47	240	0.46	0.03
DD011790		1.09	34.1	1.86	5.13	0.10	0.03	0.03	0.016	0.23	17.7	12.5	0.54	254	0.45	0.04
DD011791		0.94	54.8	1.64	4.02	0.08	0.03	0.04	0.012	0.19	10.4	8.0	0.45	283	0.63	0.05
DD011792		0.90	8.1	1.43	4.82	<0.05	0.05	0.01	0.011	0.10	3.8	5.1	0.21	91	0.55	0.02
DD011793		0.63	69.1	1.11	2.73	0.05	0.03	0.07	0.009	0.08	6.7	4.5	0.27	971	2.25	0.03
DD011794		1.21	33.8	2.31	6.65	0.07	0.03	0.02	0.020	0.16	8.3	13.5	0.84	311	1.07	0.06
DD011795		0.86	39.3	1.64	3.37	0.05	0.02	0.04	0.008	0.11	6.5	7.0	0.45	1180	2.39	0.04
DD011796		0.77	30.2	1.46	4.05	0.07	0.02	0.02	0.014	0.12	7.9	7.2	0.40	485	0.79	0.03
DD011797		1.06	15.1	1.91	5.50	0.07	0.04	0.01	0.017	0.16	8.5	14.2	0.57	248	0.78	0.02
DD011798		1.09	9.6	2.29	6.42	0.08	0.03	0.01	0.016	0.15	8.4	13.1	0.78	284	1.10	0.03
DD011799		0.80	17.5	1.42	4.68	<0.05	<0.02	0.01	0.011	0.07	4.8	5.3	0.25	105	0.83	0.03
DD011800		1.23	16.5	1.84	6.31	0.05	0.02	0.01	0.016	0.15	7.0	10.9	0.51	507	0.99	0.02
DD011851		1.29	65.4	2.61	6.28	0.08	0.04	0.01	0.021	0.12	11.4	10.8	0.58	312	0.79	0.03

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 23-SEP-2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213445

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
DD011741		1.45	21.1	560	4.9	27.8	<0.001	0.02	0.18	3.1	0.2	0.4	39.2	<0.01	0.03	1.4
DD011742		1.44	8.2	130	3.8	33.3	<0.001	0.02	0.08	2.5	<0.2	0.5	25.2	<0.01	<0.01	1.3
DD011743		1.64	16.2	210	4.7	21.8	<0.001	0.02	0.14	2.4	0.2	0.5	28.3	<0.01	0.02	1.4
DD011744		1.10	16.6	210	4.3	15.8	<0.001	0.01	0.16	3.1	<0.2	0.5	16.5	<0.01	0.02	1.9
DD011745		1.59	13.8	210	5.0	8.6	<0.001	0.02	0.17	2.7	0.2	0.5	14.0	<0.01	0.02	1.2
DD011746		1.35	13.9	370	4.0	23.9	<0.001	0.02	0.17	2.9	<0.2	0.5	22.7	<0.01	0.02	1.7
DD011747		1.45	19.0	300	5.2	23.4	<0.001	0.02	0.17	3.0	<0.2	0.5	19.9	<0.01	0.02	1.7
DD011748		1.65	21.7	190	5.1	19.4	<0.001	0.02	0.16	3.1	<0.2	0.5	18.0	<0.01	0.03	1.7
DD011749		1.48	17.5	210	3.8	30.1	<0.001	0.02	0.14	2.9	0.2	0.4	22.8	<0.01	0.02	1.6
DD011750		1.46	12.8	290	4.8	16.2	<0.001	0.02	0.17	2.1	<0.2	0.5	22.9	<0.01	0.04	1.5
DD011751		1.76	21.6	370	6.4	22.0	<0.001	0.02	0.16	3.4	0.4	0.6	28.3	<0.01	0.03	2.6
DD011752		1.00	14.9	640	3.8	16.7	<0.001	0.02	0.11	2.0	0.2	0.3	32.3	<0.01	0.02	4.8
DD011753		1.73	24.2	260	5.7	21.0	<0.001	0.02	0.14	3.1	<0.2	0.6	22.3	<0.01	0.02	3.3
DD011754		1.32	11.3	590	4.5	27.4	<0.001	0.02	0.09	2.9	0.4	0.5	27.9	<0.01	0.01	1.6
DD011755		1.49	22.0	640	4.2	12.3	0.001	0.07	0.29	3.8	1.1	0.5	73.8	<0.01	0.02	1.8
DD011756		1.13	19.4	850	4.4	12.7	<0.001	0.02	0.15	2.9	0.2	0.4	25.2	<0.01	0.02	3.6
DD011757		0.77	15.8	910	2.7	11.9	<0.001	0.02	0.09	2.3	0.3	0.3	34.5	<0.01	0.02	3.4
DD011758		0.93	12.6	930	3.0	8.8	0.002	0.09	0.16	2.1	1.2	0.3	65.4	<0.01	0.02	2.2
DD011759		0.86	13.9	980	3.3	9.0	0.002	0.10	0.12	2.0	0.6	0.2	48.2	<0.01	0.01	3.1
DD011760		1.08	14.8	850	3.0	10.2	0.001	0.06	0.10	2.3	0.6	0.3	50.7	<0.01	0.02	3.2
DD011761		0.90	19.3	950	2.3	6.4	0.006	0.15	0.19	2.1	2.0	0.3	93.2	<0.01	0.02	2.8
DD011762		1.14	15.0	650	2.5	8.3	0.006	0.15	0.28	2.5	9.0	0.3	64.4	<0.01	0.01	3.4
DD011763		0.73	14.2	720	2.6	7.8	0.001	0.02	0.12	2.1	0.7	0.3	31.1	<0.01	0.01	3.8
DD011785		0.91	18.8	880	4.8	16.7	0.001	0.12	0.26	1.8	0.8	0.3	118.0	0.01	0.01	0.7
DD011786		1.00	22.9	880	7.3	15.9	0.001	0.13	0.27	2.3	1.5	0.3	115.5	<0.01	0.05	0.9
DD011787		1.44	29.0	1300	9.5	24.3	0.003	0.22	0.32	3.2	2.2	0.4	102.0	<0.01	0.03	1.5
DD011788		1.38	27.9	1020	7.4	30.2	0.001	0.08	0.21	4.1	0.7	0.5	63.4	<0.01	0.02	2.3
DD011789		1.43	12.8	1350	3.3	24.1	<0.001	0.06	0.09	3.7	0.5	0.3	57.9	<0.01	0.01	3.6
DD011790		1.56	21.7	1120	3.7	29.7	0.001	0.06	0.16	4.4	0.8	0.4	69.8	<0.01	0.02	3.1
DD011791		1.45	22.7	660	3.6	21.4	0.001	0.10	0.32	2.9	1.1	0.3	149.5	<0.01	0.03	1.5
DD011792		1.31	7.4	100	3.7	19.7	<0.001	0.02	0.13	2.5	0.2	0.5	21.0	<0.01	0.01	1.2
DD011793		0.77	22.1	790	2.8	8.8	0.001	0.21	0.47	1.5	1.6	0.2	179.5	0.01	0.04	0.4
DD011794		1.62	22.1	500	5.3	22.9	<0.001	0.06	0.16	4.7	0.6	0.5	76.7	<0.01	0.02	2.2
DD011795		0.81	20.8	790	5.5	11.4	0.002	0.12	0.25	1.8	0.9	0.2	104.0	<0.01	0.04	0.9
DD011796		1.18	15.9	440	3.6	17.0	<0.001	0.06	0.13	3.1	0.5	0.3	61.2	<0.01	0.02	1.5
DD011797		1.79	15.1	360	4.7	24.0	<0.001	0.03	0.10	4.2	0.3	0.5	45.0	<0.01	0.01	2.4
DD011798		1.79	16.9	270	4.4	22.8	<0.001	0.03	0.11	3.6	0.3	0.4	46.1	<0.01	0.01	1.5
DD011799		1.06	8.3	200	4.3	18.0	<0.001	0.03	0.20	2.2	0.3	0.3	21.9	<0.01	0.02	1.0
DD011800		1.50	14.9	220	5.0	43.3	<0.001	0.03	0.12	3.7	0.3	0.5	35.6	<0.01	0.01	1.3
DD011851		1.89	41.5	350	6.0	24.5	<0.001	0.04	0.22	4.7	0.5	0.5	52.8	0.01	0.03	2.6

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To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 23-SEP-2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213445

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
DD011741		0.118	0.13	0.65	59	0.25	3.82	64	0.5
DD011742		0.119	0.08	0.28	33	0.15	2.09	45	1.2
DD011743		0.114	0.10	0.29	50	0.25	2.01	31	1.1
DD011744		0.114	0.10	0.33	51	0.18	2.91	36	1.1
DD011745		0.120	0.10	0.28	57	0.24	1.99	47	0.7
DD011746		0.111	0.09	0.29	47	0.14	2.42	40	1.2
DD011747		0.122	0.11	0.35	56	0.21	2.67	57	0.9
DD011748		0.130	0.10	0.31	59	0.25	2.66	38	1.3
DD011749		0.109	0.11	0.31	50	0.22	2.54	33	1.4
DD011750		0.108	0.09	0.24	51	0.14	1.98	50	0.9
DD011751		0.127	0.14	0.61	68	0.32	3.78	55	1.2
DD011752		0.075	0.08	0.64	47	0.42	4.37	21	1.4
DD011753		0.135	0.13	0.52	66	0.61	3.37	49	1.9
DD011754		0.112	0.08	1.74	37	0.19	4.07	52	1.0
DD011755		0.092	0.09	8.78	44	0.13	9.93	39	1.7
DD011756		0.095	0.09	0.76	51	0.22	4.79	57	1.2
DD011757		0.077	0.11	0.67	46	0.19	4.87	23	1.2
DD011758		0.062	0.10	2.25	39	0.13	6.25	24	0.8
DD011759		0.067	0.09	2.74	43	0.15	6.10	24	0.9
DD011760		0.070	0.09	2.60	39	0.33	6.44	25	0.9
DD011761		0.050	0.07	4.49	35	0.13	7.93	17	1.1
DD011762		0.069	0.08	13.70	47	1.87	5.81	18	1.4
DD011763		0.067	0.07	1.07	39	0.44	5.48	18	1.2
DD011785		0.053	0.12	18.80	22	0.12	10.30	51	1.1
DD011786		0.054	0.14	38.4	51	0.18	19.50	73	0.9
DD011787		0.065	0.17	55.5	63	0.19	25.7	81	1.3
DD011788		0.097	0.18	17.45	66	0.37	12.35	91	0.8
DD011789		0.110	0.13	6.88	42	0.18	8.88	48	0.8
DD011790		0.116	0.16	7.07	41	0.21	13.85	56	0.9
DD011791		0.087	0.14	11.20	41	0.18	10.90	35	1.2
DD011792		0.096	0.07	0.85	40	0.24	1.98	19	1.7
DD011793		0.043	0.09	14.75	25	0.11	7.23	20	1.0
DD011794		0.119	0.14	4.02	53	0.37	5.77	43	1.2
DD011795		0.064	0.10	8.25	50	0.15	4.85	41	0.8
DD011796		0.090	0.09	3.81	33	0.11	4.93	34	0.8
DD011797		0.125	0.11	1.06	42	0.48	4.67	44	1.3
DD011798		0.132	0.10	0.55	58	0.36	4.20	44	0.9
DD011799		0.078	0.06	0.68	38	0.11	2.56	22	0.5
DD011800		0.125	0.12	0.77	47	0.16	3.17	37	0.6
DD011851		0.130	0.17	2.08	59	0.17	8.11	53	1.4

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CERTIFICATE OF ANALYSIS WH12213445

Sample Description	Method	WEI-21	Au-ICP21	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
DD011852		0.14	0.013	0.05	1.46	2.0	<0.2	<10	70	0.32	0.12	0.22	0.26	12.65	8.2	29
DD011853		0.12	0.001	0.04	0.98	1.7	<0.2	<10	60	0.17	0.10	0.19	0.40	9.68	5.6	19
DD011854		0.12	0.004	0.05	1.72	3.3	<0.2	<10	120	0.36	0.13	0.37	0.20	14.50	10.0	34
DD011855		0.21	0.001	0.10	0.98	2.0	<0.2	<10	110	0.14	0.12	0.18	0.26	9.28	6.7	17
DD011856		0.21	0.005	0.25	1.05	3.1	<0.2	<10	40	0.15	0.25	0.14	0.21	7.53	7.3	19
DD011857		0.22	0.010	0.17	0.69	5.1	<0.2	<10	70	0.25	0.04	1.83	0.57	16.00	3.2	14
DD011858		0.12	0.004	0.04	1.17	4.0	<0.2	<10	150	0.23	0.11	0.85	0.32	10.50	7.3	23
DD011859		0.18	0.002	0.27	1.32	4.2	<0.2	<10	150	0.37	0.09	2.60	1.37	13.90	10.2	26
DD011860		0.22	0.002	0.08	1.31	3.5	<0.2	<10	100	0.26	0.11	1.00	1.48	13.00	9.0	28
DD011861		0.31	0.002	0.15	1.54	4.5	<0.2	<10	110	0.43	0.10	0.87	0.48	30.0	12.7	30
DD011862		0.17	0.017	1.04	1.46	82.8	<0.2	<10	130	0.71	0.62	2.45	1.92	23.3	18.1	43
DD011863		0.22	0.002	0.10	2.66	8.2	<0.2	<10	80	0.37	0.33	1.20	0.19	14.00	24.5	104
DD011864		0.24	0.005	0.12	1.48	5.0	<0.2	<10	110	0.37	0.10	1.49	0.34	26.7	10.8	26
DD011865		0.27	0.002	0.03	1.40	63.3	<0.2	<10	80	0.24	0.09	0.67	0.14	18.40	10.0	27
DD011866		0.18	0.003	0.22	1.57	4.7	<0.2	<10	180	0.37	0.09	1.09	0.16	27.0	11.7	32
DD011867		0.24	0.001	0.03	1.79	4.1	<0.2	<10	110	0.47	0.11	0.25	0.07	28.4	9.7	27
DD011868		0.22	0.002	0.04	2.04	3.8	<0.2	<10	110	0.67	0.16	0.25	0.26	13.15	20.5	31
DD011869		0.25	0.002	0.02	1.24	2.6	<0.2	<10	80	0.17	0.09	0.26	0.07	12.45	9.6	25
DD011870		0.29	0.016	0.02	1.72	3.8	<0.2	<10	90	0.32	0.09	0.30	0.04	14.65	8.8	37
DD011871		0.19	0.001	0.17	1.48	3.2	<0.2	<10	130	0.26	0.17	0.52	0.38	11.35	8.4	35
DD011872		0.15	0.005	0.18	0.31	1.1	<0.2	<10	90	0.12	0.02	1.50	0.18	5.23	2.1	4
DD011873		0.16	0.017	0.78	1.44	17.7	<0.2	<10	140	0.79	0.12	3.30	1.61	16.50	10.0	29
DD011874		0.24	0.001	0.09	1.52	3.4	<0.2	<10	130	0.25	0.14	0.29	0.41	11.15	10.2	34
DD011875		0.26	0.001	0.04	1.44	3.0	<0.2	<10	110	0.25	0.15	0.19	0.63	9.81	9.5	31
ZZ63905		0.37	0.004	0.05	1.28	4.8	<0.2	<10	110	0.29	0.15	0.59	0.05	23.2	7.2	28
ZZ63906		0.40	0.001	0.04	1.42	4.0	<0.2	<10	90	0.26	0.10	0.45	0.05	17.45	8.1	25
ZZ63907		0.40	0.007	0.08	1.91	3.8	<0.2	<10	140	0.32	0.12	0.79	0.06	19.85	12.3	28
ZZ63908		0.29	0.003	0.20	1.49	3.7	<0.2	<10	140	0.49	0.13	0.63	0.17	23.5	12.1	27
ZZ63909		0.47	0.001	0.04	1.41	3.4	<0.2	<10	110	0.28	0.11	0.49	0.08	18.45	7.9	27
ZZ63910		0.43	0.003	0.04	1.54	4.8	<0.2	<10	120	0.38	0.11	0.55	0.06	23.0	9.4	30
ZZ63911		0.54	0.005	0.14	1.42	5.0	<0.2	<10	170	0.37	0.13	0.69	0.09	20.4	9.7	30
ZZ63912		0.43	0.002	0.05	1.60	3.8	<0.2	<10	90	0.26	0.09	0.56	0.05	13.60	9.3	27
ZZ63913		0.50	0.002	0.20	1.50	3.7	<0.2	<10	190	0.35	0.13	0.72	0.13	19.15	14.3	30
ZZ63914		0.49	0.003	0.03	1.51	3.7	<0.2	<10	130	0.30	0.12	0.63	0.06	25.0	8.2	29
ZZ63915		0.42	0.001	0.04	1.33	4.1	<0.2	<10	110	0.25	0.09	0.59	0.08	14.60	7.4	24
ZZ63916		0.47	0.004	0.06	1.49	6.3	<0.2	<10	120	0.32	0.10	0.78	0.13	23.3	10.2	32
ZZ63917		0.29	0.006	0.06	1.80	8.2	<0.2	<10	100	0.31	0.11	0.30	0.13	13.50	9.4	39
ZZ63918		0.36	0.001	0.06	1.49	3.0	<0.2	<10	110	0.27	0.11	0.35	0.21	12.15	8.9	32
ZZ63919		0.37	0.002	0.02	1.46	4.5	<0.2	<10	120	0.27	0.10	0.35	0.16	13.55	9.0	25
ZZ63920		0.46	0.002	0.04	1.31	4.0	<0.2	<10	120	0.32	0.10	0.60	0.07	20.4	9.0	24

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 23- SEP- 2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213445

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
DD011852		1.29	9.8	2.05	6.01	0.06	0.08	0.02	0.014	0.09	6.5	9.8	0.37	121	0.79	0.02
DD011853		0.58	9.1	1.67	5.64	<0.05	0.04	0.01	0.011	0.06	5.0	7.7	0.26	118	0.74	0.02
DD011854		1.56	12.3	2.32	6.70	0.07	0.07	0.02	0.016	0.16	7.4	12.9	0.58	167	0.71	0.03
DD011855		0.70	10.7	1.47	5.88	<0.05	<0.02	0.02	0.010	0.04	4.8	5.1	0.22	153	0.85	0.02
DD011856		0.69	12.7	2.59	6.44	<0.05	<0.02	0.01	0.012	0.03	3.8	6.5	0.29	115	0.80	0.02
DD011857		0.77	94.0	1.11	2.60	0.07	0.05	0.05	0.006	0.08	11.3	4.5	0.27	94	0.30	0.03
DD011858		0.94	12.0	2.15	5.18	0.05	0.02	0.03	0.013	0.10	5.5	9.3	0.41	352	1.00	0.02
DD011859		1.08	97.0	1.80	4.51	0.07	0.03	0.03	0.017	0.13	8.1	8.3	0.39	289	0.65	0.03
DD011860		1.33	23.8	2.11	5.78	0.06	0.03	0.01	0.017	0.15	7.0	13.1	0.52	305	0.84	0.02
DD011861		1.20	117.5	2.52	5.55	0.09	0.04	0.02	0.021	0.15	16.3	13.1	0.61	318	0.91	0.03
DD011862		1.60	253	2.98	5.25	0.12	0.05	0.06	0.024	0.20	15.4	9.1	0.70	512	3.51	0.03
DD011863		2.21	28.3	4.60	12.70	0.13	0.03	0.02	0.029	0.12	6.9	18.6	2.04	668	3.05	0.02
DD011864		0.73	55.1	2.18	5.00	0.06	0.05	0.03	0.018	0.10	13.0	11.4	0.54	406	1.53	0.03
DD011865		1.08	14.2	2.40	5.16	0.09	0.06	0.01	0.018	0.16	9.3	15.1	0.64	248	1.19	0.03
DD011866		1.36	44.4	2.05	5.19	0.09	0.03	0.03	0.019	0.12	20.2	10.7	0.57	330	1.34	0.03
DD011867		1.20	25.9	2.24	6.32	0.06	0.04	0.01	0.018	0.06	16.0	11.6	0.47	167	0.90	0.02
DD011868		1.25	21.1	2.84	9.15	0.06	0.05	0.02	0.017	0.04	7.1	14.0	0.42	331	0.93	0.02
DD011869		1.20	9.0	1.88	6.03	<0.05	0.06	0.01	0.015	0.05	6.7	11.2	0.45	257	1.01	0.02
DD011870		1.18	19.3	2.31	6.70	0.05	0.05	0.01	0.018	0.09	7.9	16.5	0.65	213	0.89	0.02
DD011871		1.74	8.9	2.52	8.12	0.05	0.03	0.02	0.016	0.13	5.8	12.3	0.54	166	1.14	0.02
DD011872		0.16	47.3	0.51	1.16	<0.05	<0.02	0.03	<0.005	0.03	5.2	0.5	0.07	245	0.43	0.04
DD011873		1.00	289	1.76	3.98	0.12	0.05	0.07	0.013	0.08	38.1	14.4	0.45	455	1.84	0.03
DD011874		1.08	12.7	2.37	6.74	0.06	<0.02	0.02	0.015	0.11	5.9	13.6	0.61	218	0.75	0.03
DD011875		0.84	9.3	2.21	7.47	<0.05	<0.02	0.02	0.014	0.07	4.8	12.4	0.48	237	1.00	0.02
ZZ63905		0.83	10.5	1.80	4.49	0.06	0.03	0.02	0.010	0.18	9.7	9.6	0.51	185	0.37	0.04
ZZ63906		0.84	10.1	1.95	5.33	<0.05	0.06	0.02	0.013	0.13	8.3	12.4	0.52	211	0.68	0.02
ZZ63907		1.33	43.3	2.18	5.95	0.06	0.04	0.03	0.016	0.17	10.9	18.2	0.76	273	0.63	0.06
ZZ63908		0.95	26.4	2.10	5.43	<0.05	0.03	0.02	0.018	0.12	10.5	8.9	0.42	369	0.80	0.02
ZZ63909		0.88	11.0	1.99	5.44	<0.05	0.04	0.01	0.017	0.12	7.7	11.3	0.48	185	0.66	0.03
ZZ63910		0.99	15.0	2.01	5.26	0.05	0.03	0.01	0.016	0.13	9.3	11.3	0.54	226	0.91	0.03
ZZ63911		0.93	19.5	2.02	5.09	0.07	0.08	0.02	0.016	0.19	9.7	11.9	0.50	302	0.35	0.03
ZZ63912		0.78	12.4	2.19	5.24	<0.05	0.03	0.01	0.015	0.12	6.4	14.3	0.70	196	0.99	0.02
ZZ63913		1.07	16.9	2.27	5.54	<0.05	0.05	0.01	0.017	0.17	8.3	10.9	0.51	446	0.74	0.03
ZZ63914		0.90	13.3	2.05	4.81	0.05	0.03	0.01	0.012	0.17	11.5	11.0	0.54	212	0.61	0.04
ZZ63915		0.64	10.3	1.93	5.01	<0.05	0.05	0.01	0.014	0.15	7.0	11.8	0.48	178	0.72	0.02
ZZ63916		0.92	34.1	2.12	5.00	0.06	0.05	0.02	0.012	0.19	11.5	15.0	0.53	224	0.75	0.03
ZZ63917		0.98	19.6	2.13	6.05	<0.05	0.11	0.02	0.013	0.12	6.7	13.0	0.53	147	1.31	0.03
ZZ63918		0.86	11.0	2.06	6.26	<0.05	0.07	0.04	0.017	0.13	5.9	12.4	0.51	262	0.82	0.02
ZZ63919		1.04	11.3	2.06	5.48	0.06	0.07	0.02	0.015	0.22	6.7	12.9	0.44	175	1.21	0.02
ZZ63920		0.74	20.3	1.90	4.73	0.05	0.03	0.03	0.013	0.15	9.5	10.0	0.42	334	0.83	0.03

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To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 23- SEP- 2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213445

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
DD011852		1.75	16.5	100	5.4	22.8	<0.001	0.02	0.15	2.9	0.2	0.5	16.7	<0.01	0.02	2.2
DD011853		1.50	10.0	90	5.2	16.3	<0.001	0.02	0.16	2.3	0.2	0.4	13.9	<0.01	0.02	1.8
DD011854		2.22	21.2	140	6.8	38.4	<0.001	0.03	0.16	3.8	0.3	0.5	28.7	<0.01	0.03	3.1
DD011855		1.12	10.1	190	5.7	10.5	<0.001	0.02	0.15	2.0	0.2	0.5	14.7	<0.01	0.02	0.4
DD011856		1.22	11.5	190	5.4	6.7	<0.001	0.02	0.28	2.3	0.2	0.5	12.9	<0.01	0.04	0.7
DD011857		0.78	15.6	900	2.7	13.8	0.004	0.21	0.47	2.6	2.4	0.2	95.1	<0.01	0.02	1.3
DD011858		1.45	13.6	260	6.1	19.9	<0.001	0.04	0.19	2.7	0.3	0.4	51.7	<0.01	0.02	1.5
DD011859		1.31	57.3	750	5.9	29.5	0.001	0.13	0.25	3.3	1.6	0.4	137.0	0.01	0.03	0.8
DD011860		1.74	29.6	290	6.2	44.7	<0.001	0.06	0.23	3.7	0.5	0.5	51.4	<0.01	0.02	1.1
DD011861		1.75	60.7	510	6.1	38.3	<0.001	0.03	0.16	4.9	0.7	0.5	42.9	<0.01	0.03	2.5
DD011862		1.54	58.1	940	9.5	30.2	0.005	0.13	1.26	8.0	3.1	0.4	125.5	0.01	0.20	2.2
DD011863		1.43	40.8	600	13.2	23.4	0.002	0.06	0.15	8.1	1.3	0.5	76.2	<0.01	0.06	1.8
DD011864		1.66	28.7	600	4.7	14.2	0.001	0.06	0.24	4.9	1.2	0.4	74.7	<0.01	0.02	2.5
DD011865		1.74	22.8	450	4.5	26.6	<0.001	0.03	0.17	4.4	0.5	0.5	36.3	<0.01	0.01	2.9
DD011866		1.59	43.5	490	4.7	24.3	0.002	0.06	0.27	4.7	1.3	0.4	58.8	<0.01	0.02	1.8
DD011867		1.81	20.6	270	6.2	10.6	<0.001	0.03	0.19	4.1	0.4	0.5	20.4	0.01	0.02	2.8
DD011868		2.78	22.8	260	7.7	9.9	<0.001	0.03	0.23	3.3	0.3	0.6	24.1	0.01	0.04	1.9
DD011869		1.71	12.5	70	4.1	18.7	<0.001	0.02	0.13	3.4	0.2	0.5	16.7	<0.01	0.02	1.8
DD011870		1.77	19.4	150	4.9	13.8	<0.001	0.02	0.15	4.5	0.2	0.5	21.5	<0.01	0.02	2.1
DD011871		2.24	16.8	200	9.2	50.1	<0.001	0.03	0.22	3.6	0.3	0.7	37.9	<0.01	0.03	1.6
DD011872		0.15	10.2	470	0.8	2.1	0.001	0.09	0.18	0.7	1.0	<0.2	67.9	<0.01	0.02	0.2
DD011873		1.24	69.9	980	6.8	17.8	0.008	0.20	0.58	3.8	4.2	0.3	147.0	0.01	0.06	1.4
DD011874		1.77	17.0	240	6.0	23.9	<0.001	0.03	0.16	3.3	0.2	0.5	34.5	<0.01	0.03	1.6
DD011875		1.84	16.6	230	7.5	17.5	<0.001	0.01	0.21	2.8	0.2	0.6	17.3	<0.01	0.01	1.0
ZZ63905		1.72	20.5	400	5.6	19.0	<0.001	0.01	0.13	3.1	0.2	0.4	36.2	<0.01	<0.01	3.4
ZZ63906		1.68	15.8	410	4.9	15.8	<0.001	0.01	0.14	3.5	0.2	0.5	26.8	<0.01	<0.01	2.5
ZZ63907		1.70	32.3	340	5.3	20.2	<0.001	0.01	0.11	3.6	0.9	0.4	52.7	<0.01	<0.01	2.3
ZZ63908		1.65	24.2	400	6.1	18.9	<0.001	0.02	0.21	3.3	0.5	0.5	33.1	<0.01	0.01	1.7
ZZ63909		1.79	17.5	320	5.4	17.5	<0.001	0.01	0.14	3.3	0.2	0.5	28.2	<0.01	<0.01	2.3
ZZ63910		1.80	23.4	450	5.3	17.3	<0.001	0.01	0.09	3.4	0.2	0.5	35.9	<0.01	<0.01	3.1
ZZ63911		1.79	21.8	460	5.4	19.1	<0.001	0.01	0.09	3.8	0.7	0.5	34.4	<0.01	<0.01	3.4
ZZ63912		1.76	24.7	340	4.3	13.0	<0.001	0.02	0.09	3.0	<0.2	0.5	28.1	<0.01	<0.01	1.6
ZZ63913		1.85	20.5	500	6.3	22.9	<0.001	0.02	0.18	4.0	0.6	0.5	36.3	<0.01	<0.01	2.3
ZZ63914		1.65	19.2	560	4.3	18.7	<0.001	0.01	0.08	3.1	0.2	0.4	34.4	<0.01	<0.01	2.7
ZZ63915		1.76	14.1	300	4.8	15.7	<0.001	0.01	0.17	3.2	0.3	0.5	29.9	<0.01	0.01	1.9
ZZ63916		1.83	25.9	360	5.9	17.8	<0.001	0.02	0.16	3.7	0.5	0.5	38.8	<0.01	<0.01	2.9
ZZ63917		1.59	21.8	90	4.8	15.3	<0.001	0.02	0.10	3.2	0.2	0.6	18.6	<0.01	0.02	2.3
ZZ63918		1.73	16.9	280	5.4	18.4	<0.001	0.02	0.11	3.3	0.2	0.6	24.1	<0.01	<0.01	2.0
ZZ63919		1.81	17.1	190	5.0	38.8	<0.001	0.02	0.12	3.3	0.3	0.5	22.8	<0.01	<0.01	1.7
ZZ63920		1.49	17.5	330	4.7	13.9	<0.001	0.02	0.16	3.4	0.6	0.5	31.1	<0.01	<0.01	1.8

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CERTIFICATE OF ANALYSIS WH12213445

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
DD011852		0.127	0.09	0.41	54	0.40	2.88	36	2.9
DD011853		0.107	0.07	0.32	49	0.21	2.04	28	1.7
DD011854		0.154	0.13	0.40	60	0.27	3.52	41	2.3
DD011855		0.093	0.09	0.26	47	0.14	2.02	20	<0.5
DD011856		0.119	0.07	0.26	75	0.15	1.90	36	<0.5
DD011857		0.060	0.12	6.33	25	0.07	13.40	35	1.8
DD011858		0.105	0.08	0.42	51	0.21	2.38	42	0.7
DD011859		0.081	0.14	4.26	35	0.10	7.95	65	0.9
DD011860		0.119	0.11	1.57	45	0.14	3.83	299	1.0
DD011861		0.119	0.20	0.87	54	0.22	12.95	70	1.2
DD011862		0.084	0.20	5.65	54	0.54	28.8	132	1.3
DD011863		0.119	0.22	0.78	135	0.19	4.78	78	1.0
DD011864		0.096	0.08	2.25	48	0.17	9.37	38	1.6
DD011865		0.136	0.12	0.44	49	0.18	5.26	42	2.4
DD011866		0.110	0.14	2.90	43	0.14	11.15	38	1.0
DD011867		0.116	0.12	0.95	54	0.28	5.34	36	1.4
DD011868		0.135	0.13	0.39	70	0.25	2.85	47	2.0
DD011869		0.128	0.09	0.41	52	0.19	2.77	42	2.1
DD011870		0.138	0.12	0.41	65	0.18	3.03	42	1.7
DD011871		0.161	0.13	0.38	74	0.29	2.63	56	1.0
DD011872		0.024	0.06	7.00	15	<0.05	5.75	10	<0.5
DD011873		0.060	0.19	12.75	38	0.21	30.1	50	1.1
DD011874		0.137	0.11	0.36	62	0.34	2.38	50	0.5
DD011875		0.121	0.11	0.27	65	0.25	2.12	53	0.6
ZZ63905		0.107	0.11	1.26	51	0.32	5.00	28	1.3
ZZ63906		0.116	0.08	0.62	48	0.19	4.49	36	2.2
ZZ63907		0.121	0.13	2.10	55	0.17	7.18	39	1.4
ZZ63908		0.106	0.10	1.53	51	0.20	6.42	41	1.0
ZZ63909		0.116	0.10	0.63	51	0.20	4.09	36	1.5
ZZ63910		0.116	0.11	0.96	54	0.24	4.86	32	1.0
ZZ63911		0.118	0.11	0.59	51	0.52	6.86	37	2.5
ZZ63912		0.118	0.08	0.63	52	0.17	3.15	35	1.1
ZZ63913		0.124	0.10	1.52	52	0.20	5.76	40	1.6
ZZ63914		0.120	0.10	0.99	56	0.23	5.86	33	1.0
ZZ63915		0.115	0.08	1.00	49	0.39	3.77	36	1.9
ZZ63916		0.118	0.12	1.14	52	0.20	7.36	37	1.8
ZZ63917		0.137	0.09	0.44	61	0.24	3.14	33	3.7
ZZ63918		0.135	0.09	0.34	56	0.19	2.95	44	2.4
ZZ63919		0.128	0.09	0.34	51	0.19	3.47	35	2.2
ZZ63920		0.103	0.09	1.15	46	0.17	6.59	31	1.1

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 23-SEP-2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213445

Sample Description	Method	WEI-21	Au-ICP21	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ63921		0.40	0.004	0.08	1.26	3.3	<0.2	<10	170	0.29	0.09	0.95	0.17	18.15	8.4	24
ZZ63922		0.30	0.002	0.12	1.54	2.5	<0.2	<10	80	0.29	0.15	0.30	0.29	10.95	7.7	26
ZZ63923		0.36	0.046	0.08	2.04	5.0	<0.2	<10	140	0.47	0.14	0.38	0.21	15.15	10.5	36
ZZ63924		0.34	0.002	0.05	1.80	3.5	<0.2	<10	160	0.38	0.13	0.32	0.23	11.90	10.3	38
ZZ63925		0.33	0.003	0.10	2.08	4.7	<0.2	<10	120	0.43	0.12	0.36	0.33	13.50	9.9	35
ZZ63926		0.53	0.004	0.10	1.38	4.2	<0.2	<10	120	0.27	0.14	0.92	0.10	25.4	10.8	34
ZZ63927		0.41	0.002	0.06	1.41	8.6	<0.2	<10	130	0.34	0.10	0.60	0.06	21.1	9.4	28
ZZ63928		0.45	0.002	0.07	1.26	3.0	<0.2	<10	170	0.29	0.11	0.83	0.19	17.10	9.8	25
ZZ63929		0.36	<0.001	0.04	1.70	3.6	<0.2	<10	70	0.32	0.11	0.34	0.11	14.25	8.8	30
ZZ63930		0.36	0.001	0.06	1.78	3.4	<0.2	<10	140	0.35	0.13	0.36	0.24	13.70	10.9	42
ZZ63947		0.49	0.003	0.10	1.37	3.7	<0.2	<10	160	0.31	0.10	0.62	0.08	21.3	8.8	25
ZZ63948		0.28	0.025	0.07	1.48	6.6	<0.2	<10	70	0.30	0.14	0.42	0.11	16.70	9.3	27
ZZ63949		0.45	0.002	0.04	1.12	3.1	<0.2	<10	100	0.25	0.10	0.43	0.06	16.35	6.6	21
ZZ63950		0.41	0.003	0.05	2.14	5.8	<0.2	<10	120	0.37	0.16	0.24	0.11	14.70	11.6	38
ZZ63951		0.28	0.001	0.08	1.35	2.6	<0.2	<10	110	0.24	0.10	0.20	0.20	11.60	7.6	24
ZZ63952		0.35	0.019	0.04	1.30	4.2	<0.2	<10	60	0.26	0.12	0.34	0.14	13.80	8.3	27
ZZ63953		0.42	0.002	0.07	1.80	4.0	<0.2	<10	130	0.35	0.09	0.50	0.06	16.00	13.0	30
ZZ63954		0.45	0.003	0.05	1.40	4.3	<0.2	<10	90	0.22	0.09	0.36	0.05	13.60	6.9	24
ZZ63955		0.41	0.003	0.22	1.72	2.7	<0.2	<10	210	0.32	0.10	0.68	0.09	17.90	14.5	38
ZZ63956		0.48	0.001	0.07	1.44	3.3	<0.2	<10	90	0.29	0.10	0.58	0.05	20.0	7.5	25
ZZ63957		0.30	0.001	0.06	1.40	3.0	<0.2	<10	120	0.26	0.11	0.53	0.05	16.90	8.0	26
ZZ63958		0.30	0.003	0.07	1.74	2.3	<0.2	<10	100	0.27	0.13	0.29	0.10	14.00	7.7	29
ZZ63959		0.35	0.002	0.10	1.65	2.5	<0.2	<10	70	0.51	0.12	0.36	0.08	15.25	9.8	25
ZZ63960		0.30	0.002	0.04	1.94	4.1	<0.2	<10	90	0.36	0.12	0.46	0.10	19.80	10.1	37
ZZ63961		0.33	0.002	0.04	1.11	1.7	<0.2	<10	70	0.17	0.09	0.31	0.05	10.70	5.1	19
ZZ63962		0.36	0.002	0.04	1.36	2.9	<0.2	<10	110	0.19	0.09	0.36	0.05	16.05	5.6	23
ZZ63963		0.46	0.007	0.05	1.29	3.2	<0.2	<10	120	0.25	0.10	0.49	0.05	20.0	6.7	24
ZZ63964		0.33	0.002	0.08	1.49	2.7	<0.2	<10	120	0.24	0.11	0.38	0.13	13.05	7.1	24
ZZ63965		0.31	0.029	0.01	1.58	5.8	<0.2	<10	120	0.30	0.12	0.49	0.05	23.6	7.0	29
ZZ63966		0.35	0.003	0.04	1.39	4.0	<0.2	<10	70	0.27	0.13	0.38	0.06	22.1	6.7	25
ZZ63967		0.37	0.002	0.07	1.63	3.6	<0.2	<10	130	0.26	0.12	0.56	0.07	15.75	8.2	28
ZZ63968		0.38	0.008	0.07	1.52	4.2	<0.2	<10	80	0.25	0.10	0.47	0.05	14.30	6.3	26
ZZ63969		0.28	0.002	0.05	1.40	4.2	<0.2	<10	110	0.27	0.11	0.47	0.11	15.25	6.7	24
ZZ63970		0.40	0.002	0.04	1.42	3.1	<0.2	<10	120	0.23	0.09	0.46	0.10	13.65	6.8	24
ZZ63971		0.48	0.014	0.08	1.74	3.6	<0.2	<10	100	0.32	0.12	0.48	0.16	16.45	7.7	29
ZZ63972		0.29	0.001	0.07	1.47	2.7	<0.2	<10	80	0.28	0.13	0.38	0.33	10.95	8.5	24
ZZ63973		0.33	0.001	0.09	1.44	2.4	<0.2	<10	60	0.21	0.12	0.42	0.19	11.65	6.4	25
ZZ63974		0.24	0.005	0.08	1.34	2.1	<0.2	<10	50	0.18	0.11	0.32	0.15	10.50	6.1	22
ZZ63975		0.42	0.008	0.03	1.65	3.2	<0.2	<10	130	0.29	0.10	0.37	0.16	16.45	7.2	26
ZZ63976		0.38	0.002	0.08	1.54	3.2	<0.2	<10	120	0.41	0.11	0.60	0.11	25.5	11.1	28

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To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 23- SEP- 2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213445

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ63921		0.74	41.4	1.90	4.28	0.05	0.04	0.02	0.012	0.15	8.1	10.7	0.48	296	0.50	0.03
ZZ63922		0.62	8.1	2.05	6.28	<0.05	0.02	0.03	0.014	0.07	5.5	9.9	0.44	158	0.92	0.02
ZZ63923		0.93	13.6	2.51	7.11	<0.05	0.05	0.03	0.018	0.11	7.1	12.9	0.63	245	0.72	0.02
ZZ63924		1.10	14.1	2.20	6.14	0.05	<0.02	0.02	0.015	0.20	5.6	10.8	0.64	262	0.50	0.03
ZZ63925		1.10	13.2	2.48	7.14	<0.05	0.02	0.02	0.017	0.11	6.3	12.7	0.63	205	0.76	0.02
ZZ63926		1.30	14.9	2.22	5.15	0.10	0.02	0.03	0.015	0.21	11.2	13.7	0.64	304	1.06	0.05
ZZ63927		0.94	16.9	2.05	5.07	0.06	0.04	0.02	0.016	0.18	9.1	13.5	0.62	225	0.71	0.03
ZZ63928		0.88	20.3	1.82	4.89	0.05	0.03	0.02	0.013	0.16	7.9	12.4	0.48	336	0.41	0.03
ZZ63929		1.08	11.9	2.21	6.05	0.05	0.02	0.02	0.016	0.12	7.0	12.6	0.53	174	1.04	0.02
ZZ63930		1.19	12.1	2.27	6.91	<0.05	0.04	0.02	0.015	0.14	6.8	12.6	0.63	240	0.83	0.03
ZZ63947		0.67	16.7	1.94	5.05	0.05	0.07	0.02	0.018	0.14	9.9	12.0	0.50	327	0.93	0.03
ZZ63948		0.99	13.9	1.90	5.53	<0.05	0.06	0.02	0.014	0.11	8.0	11.4	0.44	149	0.78	0.02
ZZ63949		0.58	8.3	1.50	4.06	<0.05	0.05	0.02	0.015	0.09	7.4	7.4	0.34	168	0.60	0.02
ZZ63950		1.18	15.0	2.88	7.77	<0.05	0.04	0.02	0.017	0.12	7.3	15.1	0.58	188	1.28	0.02
ZZ63951		0.83	9.3	1.95	5.89	<0.05	0.03	0.02	0.015	0.09	6.0	11.2	0.42	150	0.77	0.02
ZZ63952		0.92	10.3	1.83	5.17	<0.05	0.05	0.02	0.011	0.09	6.8	9.6	0.45	148	0.83	0.03
ZZ63953		0.92	14.1	2.24	6.19	<0.05	0.05	0.02	0.015	0.15	7.5	13.7	0.84	264	0.74	0.03
ZZ63954		0.83	9.7	1.88	5.69	<0.05	0.02	<0.01	0.014	0.10	6.8	12.4	0.47	161	1.12	0.02
ZZ63955		0.97	19.2	2.11	5.84	0.05	0.03	0.02	0.014	0.10	8.0	12.6	0.64	698	0.86	0.03
ZZ63956		0.79	15.9	1.89	5.06	0.05	0.05	0.02	0.017	0.14	10.1	10.7	0.47	223	0.51	0.02
ZZ63957		0.95	9.4	1.82	5.04	<0.05	0.03	0.02	0.016	0.12	8.8	11.3	0.46	370	0.80	0.02
ZZ63958		0.70	10.6	2.14	6.78	<0.05	0.03	0.02	0.018	0.07	7.1	13.1	0.52	206	0.62	0.02
ZZ63959		0.87	14.5	1.98	5.89	<0.05	0.02	0.02	0.021	0.08	7.1	7.7	0.42	299	0.69	0.02
ZZ63960		1.39	12.1	2.37	6.25	0.06	0.02	0.02	0.021	0.24	9.8	13.3	0.59	229	0.77	0.03
ZZ63961		0.69	6.0	1.43	4.41	<0.05	0.02	0.01	0.012	0.11	5.5	8.2	0.38	158	0.44	0.01
ZZ63962		0.65	10.0	1.77	4.50	<0.05	0.04	0.01	0.015	0.08	8.2	10.4	0.45	172	0.51	0.01
ZZ63963		0.75	10.4	1.78	4.49	0.05	0.04	0.02	0.014	0.13	10.3	10.6	0.46	238	0.37	0.02
ZZ63964		0.88	10.3	1.97	5.65	<0.05	0.02	0.01	0.016	0.12	6.5	11.7	0.47	177	0.70	0.02
ZZ63965		0.73	13.3	1.91	4.92	0.06	0.02	0.02	0.017	0.12	11.7	10.4	0.48	185	0.81	0.03
ZZ63966		0.77	13.1	1.71	4.47	0.06	0.02	0.01	0.014	0.09	11.5	8.9	0.40	130	0.58	0.02
ZZ63967		0.86	11.9	2.02	5.59	<0.05	0.04	0.01	0.018	0.13	8.4	12.3	0.52	286	0.66	0.02
ZZ63968		0.86	10.7	1.98	4.78	<0.05	0.03	0.02	0.019	0.17	7.8	11.2	0.48	193	0.80	0.02
ZZ63969		0.87	11.0	1.87	4.92	<0.05	0.02	0.01	0.019	0.16	7.9	11.0	0.43	219	0.77	0.02
ZZ63970		0.91	10.1	1.92	5.06	<0.05	0.02	0.01	0.016	0.15	6.7	11.6	0.48	325	0.64	0.02
ZZ63971		0.93	14.2	2.11	6.17	<0.05	0.02	0.01	0.017	0.13	8.3	12.2	0.55	248	0.48	0.02
ZZ63972		0.76	9.0	2.01	5.59	<0.05	0.06	0.02	0.016	0.09	5.5	8.6	0.38	222	0.91	0.01
ZZ63973		0.72	6.7	2.00	6.16	<0.05	0.04	0.02	0.014	0.09	5.8	10.6	0.42	135	1.19	0.01
ZZ63974		0.87	6.2	1.81	5.45	<0.05	0.07	0.01	0.014	0.11	5.3	10.2	0.39	131	0.99	0.01
ZZ63975		0.82	10.1	2.05	5.49	<0.05	0.04	0.01	0.016	0.11	9.2	12.1	0.50	223	0.53	0.01
ZZ63976		0.96	11.7	2.07	5.74	<0.05	0.02	0.01	0.018	0.11	12.0	7.4	0.43	421	1.15	0.02

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	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ63921		1.37	20.9	550	4.6	13.5	<0.001	0.03	0.15	3.0	0.7	0.4	42.8	<0.01	0.01	1.4
ZZ63922		1.69	14.7	190	6.3	11.9	<0.001	0.01	0.16	2.8	0.3	0.6	20.6	<0.01	<0.01	1.3
ZZ63923		1.76	22.4	430	7.9	12.2	<0.001	0.01	0.18	4.1	0.3	0.6	28.0	<0.01	0.02	2.6
ZZ63924		1.55	24.8	390	6.6	20.8	<0.001	0.02	0.14	3.8	0.2	0.6	25.8	<0.01	<0.01	1.7
ZZ63925		1.88	22.3	330	7.1	14.4	<0.001	0.01	0.18	3.5	0.2	0.6	25.5	<0.01	<0.01	1.4
ZZ63926		1.72	21.6	720	5.6	26.9	0.001	0.03	0.10	3.3	0.5	0.4	53.2	<0.01	0.01	2.3
ZZ63927		1.79	22.8	400	4.4	18.7	<0.001	0.02	0.14	3.5	0.7	0.5	34.4	<0.01	<0.01	2.5
ZZ63928		1.71	19.3	540	5.0	19.1	<0.001	0.02	0.14	3.3	0.4	0.8	37.8	<0.01	<0.01	1.7
ZZ63929		1.90	17.2	220	5.9	17.6	0.001	0.02	0.11	3.6	<0.2	0.6	18.4	<0.01	<0.01	1.6
ZZ63930		2.35	23.8	380	6.6	17.8	<0.001	0.01	0.09	3.5	<0.2	0.6	26.4	<0.01	<0.01	2.2
ZZ63947		1.80	17.5	630	4.9	12.2	<0.001	0.02	0.16	3.9	0.3	0.5	32.5	<0.01	0.01	2.9
ZZ63948		1.81	24.1	300	5.8	17.9	<0.001	0.01	0.14	2.9	<0.2	0.5	29.1	<0.01	0.03	2.7
ZZ63949		1.29	14.8	450	4.1	10.6	0.001	0.01	0.09	2.5	<0.2	0.4	24.9	<0.01	<0.01	3.3
ZZ63950		2.02	25.6	270	6.7	17.1	<0.001	0.01	0.20	3.6	<0.2	0.6	18.4	<0.01	0.02	2.2
ZZ63951		1.85	13.7	280	4.7	14.0	<0.001	0.01	0.12	2.8	<0.2	0.5	16.3	<0.01	<0.01	1.5
ZZ63952		1.61	18.9	310	5.5	17.4	<0.001	0.01	0.11	2.5	0.2	0.5	25.6	<0.01	<0.01	2.2
ZZ63953		1.51	20.7	380	5.1	21.0	<0.001	0.01	0.11	3.5	0.2	0.5	33.8	<0.01	0.01	2.2
ZZ63954		1.69	15.2	280	4.8	16.3	<0.001	0.01	0.15	3.1	0.4	0.5	22.9	<0.01	0.01	1.3
ZZ63955		1.61	23.4	450	4.8	14.5	0.001	0.02	0.13	3.8	<0.2	0.5	40.8	<0.01	0.01	1.8
ZZ63956		1.55	17.8	510	4.5	15.5	0.001	<0.01	0.22	3.6	0.7	0.4	27.4	<0.01	0.01	2.5
ZZ63957		1.52	15.5	460	4.8	23.6	<0.001	<0.01	0.15	3.1	<0.2	0.4	28.8	<0.01	0.02	1.9
ZZ63958		1.93	14.1	300	5.6	12.1	<0.001	<0.01	0.17	3.8	0.2	0.6	21.5	<0.01	0.03	2.4
ZZ63959		1.60	16.6	300	5.6	13.3	<0.001	<0.01	0.19	3.1	<0.2	0.5	23.1	<0.01	0.02	1.6
ZZ63960		2.11	21.9	340	5.2	30.5	<0.001	<0.01	0.19	5.3	0.3	0.6	30.0	<0.01	0.02	2.2
ZZ63961		1.30	9.8	180	3.7	24.4	<0.001	<0.01	0.13	2.3	<0.2	0.4	20.5	<0.01	0.01	1.3
ZZ63962		1.24	13.4	480	4.0	9.9	<0.001	<0.01	0.18	2.8	0.2	0.4	21.8	<0.01	0.01	2.1
ZZ63963		1.09	14.7	630	4.2	15.4	0.001	<0.01	0.18	3.5	0.2	0.4	29.0	<0.01	0.02	3.0
ZZ63964		1.31	13.9	380	4.3	19.9	<0.001	<0.01	0.20	2.7	0.3	0.5	27.4	<0.01	0.02	0.7
ZZ63965		1.53	21.7	430	4.7	10.9	<0.001	<0.01	0.21	3.3	0.4	0.4	34.5	<0.01	0.02	3.2
ZZ63966		1.34	19.8	520	3.9	12.7	<0.001	<0.01	0.15	2.5	0.3	0.4	26.8	<0.01	0.03	2.6
ZZ63967		1.57	17.2	460	4.9	15.0	<0.001	<0.01	0.20	3.4	0.3	0.5	29.5	<0.01	0.02	2.2
ZZ63968		1.54	15.4	240	4.1	24.2	<0.001	<0.01	0.20	3.1	0.3	0.4	32.7	<0.01	0.01	1.9
ZZ63969		1.42	17.0	400	13.5	26.5	<0.001	<0.01	0.16	2.8	0.2	0.4	31.4	<0.01	0.02	1.8
ZZ63970		1.33	14.3	430	4.2	23.4	0.001	<0.01	0.20	3.0	<0.2	0.4	28.3	<0.01	0.02	1.3
ZZ63971		1.52	17.9	600	5.3	15.2	<0.001	<0.01	0.19	3.6	0.5	0.5	26.5	<0.01	0.02	1.7
ZZ63972		1.54	15.2	210	5.6	14.3	<0.001	<0.01	0.20	2.8	0.2	0.5	24.7	<0.01	0.02	1.6
ZZ63973		1.83	13.6	190	5.3	13.0	<0.001	<0.01	0.19	2.7	0.3	0.6	23.2	<0.01	0.03	1.5
ZZ63974		1.66	12.5	130	5.1	15.3	<0.001	<0.01	0.19	2.5	0.2	0.5	17.6	<0.01	0.03	1.5
ZZ63975		1.34	16.4	1090	4.6	12.1	<0.001	<0.01	0.18	3.4	<0.2	0.5	22.1	<0.01	0.02	2.6
ZZ63976		1.37	18.1	270	5.0	16.6	<0.001	<0.01	0.17	3.3	0.5	0.5	35.6	<0.01	0.02	1.5

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 23- SEP- 2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213445

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ63921		0.093	0.08	1.31	42	0.14	6.55	45	1.1
ZZ63922		0.114	0.08	0.28	56	0.20	2.56	47	0.9
ZZ63923		0.129	0.11	0.42	65	0.27	3.76	58	1.9
ZZ63924		0.118	0.14	0.34	55	0.25	3.10	50	0.6
ZZ63925		0.129	0.12	0.35	62	0.26	2.96	56	0.8
ZZ63926		0.118	0.17	2.81	55	0.20	6.56	36	0.7
ZZ63927		0.118	0.12	1.83	51	0.28	5.72	36	1.5
ZZ63928		0.110	0.11	0.96	45	0.13	5.26	47	1.1
ZZ63929		0.135	0.10	0.70	64	0.20	3.05	42	1.0
ZZ63930		0.160	0.10	0.35	63	0.30	2.72	59	1.3
ZZ63947		0.110	0.08	1.44	49	0.32	7.05	41	2.6
ZZ63948		0.108	0.09	0.42	51	0.26	3.95	27	2.5
ZZ63949		0.089	0.08	0.88	41	0.17	4.06	29	1.5
ZZ63950		0.148	0.10	0.37	84	1.28	2.98	44	1.5
ZZ63951		0.116	0.07	0.29	54	0.22	2.54	42	1.2
ZZ63952		0.108	0.08	0.35	52	0.33	3.16	28	2.0
ZZ63953		0.124	0.09	0.56	53	0.22	3.96	38	1.4
ZZ63954		0.109	0.08	0.37	52	0.22	3.10	32	0.9
ZZ63955		0.112	0.08	2.69	51	0.20	5.32	37	1.1
ZZ63956		0.114	0.10	1.60	46	0.79	6.17	36	1.5
ZZ63957		0.107	0.09	0.53	48	1.00	3.87	34	0.8
ZZ63958		0.139	0.10	0.40	59	0.22	3.12	40	1.1
ZZ63959		0.111	0.11	0.56	50	0.19	3.46	34	0.6
ZZ63960		0.141	0.14	0.46	64	0.34	3.61	42	0.8
ZZ63961		0.100	0.09	0.33	37	0.20	2.26	31	0.5
ZZ63962		0.104	0.07	0.37	45	0.16	3.95	34	1.6
ZZ63963		0.109	0.10	0.98	44	0.23	5.83	35	1.6
ZZ63964		0.104	0.09	0.32	50	0.20	2.86	56	0.5
ZZ63965		0.103	0.11	0.72	52	0.26	4.33	28	0.7
ZZ63966		0.094	0.08	0.48	49	0.30	4.13	27	0.5
ZZ63967		0.121	0.10	0.53	52	0.23	3.80	43	1.1
ZZ63968		0.116	0.09	0.38	50	0.70	3.07	33	0.9
ZZ63969		0.102	0.10	0.42	48	0.18	3.26	34	0.7
ZZ63970		0.111	0.09	0.34	46	0.18	3.31	37	0.6
ZZ63971		0.120	0.11	1.02	54	0.17	4.10	47	0.6
ZZ63972		0.111	0.09	0.28	50	0.18	2.63	50	1.7
ZZ63973		0.127	0.11	0.30	60	0.23	2.53	36	1.2
ZZ63974		0.126	0.09	0.26	53	0.23	2.37	35	2.1
ZZ63975		0.110	0.09	0.44	49	0.16	4.62	43	1.2
ZZ63976		0.111	0.10	1.36	51	0.18	5.81	33	0.6

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 23-SEP-2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213445

Sample Description	Method	WEI-21	Au-ICP21	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ63977		0.32	0.002	0.07	1.24	2.2	<0.2	<10	160	0.23	0.09	0.35	0.19	10.60	6.8	20
ZZ63978		0.50	0.013	0.06	1.35	4.9	<0.2	<10	110	0.26	0.11	0.73	0.05	24.4	7.6	28
ZZ63979		0.46	0.003	0.11	1.49	3.4	<0.2	<10	140	0.31	0.13	0.90	0.08	22.6	10.0	31
ZZ63980		0.49	0.002	0.05	1.45	3.9	<0.2	<10	130	0.28	0.10	0.63	0.04	22.2	7.5	27
ZZ63981		0.47	0.003	0.07	1.40	3.6	<0.2	<10	130	0.28	0.11	0.74	0.05	22.9	7.2	28
ZZ63982		0.47	0.003	0.09	1.75	3.9	<0.2	<10	160	0.38	0.15	0.92	0.14	18.50	10.6	35

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VANCOUVER BC V6B 1L8

Finalized Date: 23-SEP-2012
Account: MTT

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CERTIFICATE OF ANALYSIS WH12213445

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ63977		0.73	11.8	1.66	4.25	<0.05	0.04	0.01	0.012	0.12	5.0	6.6	0.30	277	0.55	0.02
ZZ63978		1.02	26.6	1.98	4.93	0.09	0.07	0.01	0.018	0.24	13.1	11.9	0.58	243	0.46	0.04
ZZ63979		1.08	19.7	2.09	5.34	0.07	0.05	0.02	0.020	0.20	12.0	12.7	0.64	425	0.61	0.04
ZZ63980		0.88	13.8	2.00	4.85	0.07	0.06	0.01	0.018	0.18	10.9	12.3	0.57	252	0.68	0.03
ZZ63981		0.85	18.3	1.89	4.60	0.06	0.04	0.02	0.015	0.15	11.7	14.2	0.54	270	0.60	0.04
ZZ63982		1.16	22.9	2.21	5.91	0.05	0.03	0.02	0.020	0.16	9.5	12.2	0.61	344	0.78	0.02

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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To: **STRATEGIC METALS LTD.**
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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 23-SEP-2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213445

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ63977		1.26	12.5	270	4.1	18.3	0.001	<0.01	0.22	2.4	0.2	0.4	25.1	<0.01	0.02	1.4
ZZ63978		1.59	21.0	710	4.4	18.8	<0.001	<0.01	1.12	4.3	0.4	0.4	41.5	<0.01	0.02	4.4
ZZ63979		1.66	20.1	780	4.7	19.4	0.001	<0.01	0.22	4.3	0.5	0.5	51.0	<0.01	0.03	3.1
ZZ63980		1.60	18.1	320	4.1	16.5	<0.001	<0.01	0.20	4.1	0.5	0.5	35.7	<0.01	0.01	3.2
ZZ63981		1.45	20.1	490	3.9	12.9	0.001	<0.01	0.17	3.5	0.4	0.4	41.5	<0.01	0.03	3.4
ZZ63982		1.67	25.5	530	6.2	24.7	0.001	<0.01	0.21	3.6	0.6	0.5	48.7	<0.01	0.03	1.7

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 23-SEP-2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213445

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ63977		0.098	0.09	0.19	40	0.15	2.40	33	1.4
ZZ63978		0.118	0.16	0.94	49	0.18	6.64	36	1.9
ZZ63979		0.121	0.14	1.22	49	0.16	8.91	41	1.4
ZZ63980		0.120	0.15	0.78	47	0.17	6.21	35	1.5
ZZ63981		0.117	0.12	0.69	49	0.25	7.65	32	1.2
ZZ63982		0.122	0.15	2.41	55	0.25	5.81	47	0.7

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 23-SEP-2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213445

Method	CERTIFICATE COMMENTS
ME-MS41	Gold determinations by this method are semi-quantitative due to the small sample weight used (0.5g).

ALS Canada Ltd.

2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 24-SEP-2012
Account: MTT

CERTIFICATE WH12213446

Project: Moraine Property

P.O. No.:

This report is for 204 Soil samples submitted to our lab in Whitehorse, YT, Canada on 11-SEP-2012.

The following have access to data associated with this certificate:

SARAH EATON	JOAN MARIACHER	

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
SCR-41	Screen to -180um and save both

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au-ICP21	Au 30g FA ICP-AES Finish	ICP-AES
ME-MS41	51 anal. aqua regia ICPMS	

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

***** See Appendix Page for comments regarding this certificate *****

Signature:

Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 24-SEP-2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213446

Sample Description	Method	WEI-21	Au-ICP21	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ63501		0.25	0.002	0.08	1.62	3.7	<0.2	<10	120	0.35	0.12	0.49	0.11	24.4	10.0	26
ZZ63502		0.31	0.003	0.04	1.77	4.5	<0.2	<10	70	0.28	0.11	0.24	0.17	14.60	8.8	29
ZZ63503		0.26	0.012	0.04	1.60	3.6	<0.2	<10	120	0.33	0.10	0.48	0.14	20.1	7.9	28
ZZ63504		0.46	0.005	0.07	1.49	4.3	<0.2	<10	170	0.29	0.11	1.86	0.15	29.9	8.5	30
ZZ63505		0.27	<0.001	0.09	1.38	3.0	<0.2	<10	80	0.30	0.10	0.37	0.23	12.15	7.7	23
ZZ63506		0.20	0.020	0.05	1.89	4.7	<0.2	<10	120	0.35	0.12	0.31	0.17	16.15	8.6	30
ZZ63507		0.23	0.001	0.04	1.82	2.3	<0.2	<10	200	0.22	0.07	0.84	0.06	11.70	14.9	144
ZZ63508		0.18	0.001	0.05	1.31	2.7	<0.2	<10	120	0.28	0.09	0.42	0.12	14.60	10.4	25
ZZ63509		0.18	0.002	0.09	1.57	2.9	<0.2	<10	110	0.29	0.12	0.33	0.22	12.35	9.2	27
ZZ63510		0.19	NSS	0.06	1.71	3.0	<0.2	<10	110	0.37	0.14	0.51	0.50	12.65	10.9	31
ZZ63511		0.20	0.001	0.17	3.77	8.7	<0.2	<10	170	1.08	0.16	0.52	0.35	19.05	19.9	50
ZZ63512		0.21	0.001	0.08	1.62	2.6	<0.2	<10	160	0.33	0.09	0.27	0.23	12.60	9.3	25
ZZ63513		0.20	0.004	0.04	1.45	2.0	<0.2	<10	100	0.22	0.09	0.18	0.16	10.45	6.5	22
ZZ63514		0.28	0.001	0.03	1.50	3.7	<0.2	<10	80	0.32	0.08	0.48	0.06	16.45	7.0	25
ZZ63515		0.23	<0.001	0.05	1.38	3.8	<0.2	<10	80	0.29	0.09	0.37	0.15	13.85	7.5	24
ZZ63516		0.28	<0.001	0.06	1.22	1.6	<0.2	<10	140	0.25	0.08	0.29	0.18	10.95	6.5	20
ZZ63517		0.34	0.002	0.21	2.25	9.7	<0.2	<10	170	0.61	0.19	0.60	0.32	22.5	15.5	44
ZZ63518		0.25	0.001	0.03	1.56	3.4	<0.2	<10	80	0.37	0.09	0.34	0.14	12.90	7.3	26
ZZ63519		0.21	0.003	0.08	1.29	3.2	<0.2	<10	110	0.29	0.09	0.82	0.08	21.0	7.6	24
ZZ63520		0.29	0.010	0.06	1.51	4.2	<0.2	<10	110	0.38	0.10	0.86	0.06	23.0	9.6	30
ZZ63521		0.28	0.003	0.08	1.51	3.8	<0.2	<10	120	0.31	0.11	0.64	0.08	19.15	7.6	27
ZZ63522		0.29	0.005	0.11	1.31	3.8	<0.2	<10	120	0.25	0.09	0.81	0.10	20.2	7.2	25
ZZ63523		0.31	0.003	0.10	1.31	3.7	<0.2	<10	150	0.30	0.09	1.12	0.17	20.2	8.1	24
ZZ63524		0.37	0.003	0.03	1.75	4.2	<0.2	<10	110	0.37	0.10	0.45	0.06	19.25	7.8	30
ZZ63525		0.30	0.001	0.05	1.35	3.2	<0.2	<10	100	0.31	0.09	0.43	0.16	15.05	8.4	23
ZZ63526		0.19	0.003	0.14	1.73	6.7	<0.2	<10	90	0.37	0.16	0.51	0.24	17.85	11.3	40
ZZ63527		0.21	0.001	0.05	1.63	3.7	<0.2	<10	180	0.31	0.58	0.30	0.23	11.50	8.9	25
ZZ63528		0.23	0.002	0.05	1.55	2.8	<0.2	<10	210	0.33	0.11	0.31	0.32	14.55	9.9	26
ZZ63529		0.34	<0.001	0.03	1.38	2.5	<0.2	<10	100	0.21	0.08	0.27	0.14	12.35	6.2	24
ZZ63530		0.25	0.086	0.09	2.27	4.7	<0.2	<10	50	0.46	0.22	0.37	0.18	14.70	11.7	35
ZZ63531		0.13	0.003	0.07	0.36	8.5	<0.2	<10	70	0.19	0.03	2.68	0.65	4.87	2.6	3
ZZ63532		0.17	0.008	0.24	0.71	6.0	<0.2	<10	150	0.28	0.07	4.03	0.85	9.96	3.5	15
ZZ63533		0.18	0.012	0.30	1.26	11.4	<0.2	<10	160	0.44	0.11	2.82	0.49	17.60	7.0	27
ZZ63534		0.10	0.007	0.16	1.13	4.6	<0.2	<10	110	0.31	0.08	1.76	0.56	21.2	6.3	25
ZZ63535		0.15	0.013	0.20	1.19	6.8	<0.2	<10	120	0.37	0.08	1.93	0.64	18.95	6.0	24
ZZ63536		0.43	0.003	0.07	1.74	11.9	<0.2	<10	160	0.28	0.18	0.97	0.08	23.4	11.8	41
ZZ63537		0.22	0.002	0.08	1.50	5.9	<0.2	<10	120	0.26	0.12	0.74	0.13	15.40	9.7	35
ZZ63538		0.20	0.003	0.15	1.32	4.8	<0.2	<10	120	0.24	0.10	0.98	0.16	14.65	7.2	24
ZZ63539		0.18	0.014	0.23	2.15	4.5	<0.2	<10	220	0.57	0.22	1.49	0.21	29.4	16.2	79
ZZ63540		0.30	0.005	0.07	0.84	2.6	<0.2	<10	80	0.20	0.08	0.90	0.08	26.9	4.9	18

***** See Appendix Page for comments regarding this certificate *****

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 24- SEP- 2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213446

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ63501		0.82	21.3	1.90	4.85	<0.05	0.02	0.01	0.015	0.10	10.8	9.6	0.41	209	0.72	0.02
ZZ63502		0.89	10.9	2.33	6.40	<0.05	0.08	0.01	0.016	0.11	6.9	15.4	0.49	163	1.08	0.01
ZZ63503		0.89	12.4	2.12	5.06	0.05	0.04	0.01	0.016	0.17	10.3	13.3	0.55	192	0.42	0.02
ZZ63504		0.91	24.5	2.13	4.58	0.09	0.10	0.02	0.019	0.27	15.0	10.5	0.65	318	0.37	0.07
ZZ63505		0.86	9.5	2.05	5.05	<0.05	0.08	0.02	0.019	0.12	5.8	9.1	0.38	141	0.80	0.01
ZZ63506		1.01	12.2	2.40	6.02	<0.05	0.06	0.02	0.020	0.14	8.6	14.0	0.55	190	0.80	0.01
ZZ63507		1.45	12.3	2.54	6.29	0.05	0.02	0.02	0.009	0.30	5.4	19.2	1.26	208	0.25	0.03
ZZ63508		0.76	8.3	1.95	4.78	<0.05	0.02	0.02	0.016	0.12	6.9	11.3	0.43	753	0.86	0.01
ZZ63509		0.98	8.9	2.14	5.71	<0.05	0.06	0.02	0.017	0.12	6.1	11.4	0.45	186	1.01	0.01
ZZ63510		0.98	13.8	2.29	6.32	<0.05	0.02	0.01	0.017	0.08	5.8	12.4	0.45	262	1.23	0.02
ZZ63511		1.45	23.5	4.18	8.29	<0.05	0.05	0.03	0.053	0.14	9.8	17.8	0.78	269	1.64	0.01
ZZ63512		0.86	11.9	2.10	5.71	<0.05	0.03	0.02	0.015	0.10	6.0	10.7	0.39	653	0.82	0.01
ZZ63513		0.56	9.3	1.86	5.17	<0.05	0.04	0.02	0.014	0.05	5.1	9.7	0.36	167	0.70	0.02
ZZ63514		0.73	11.1	1.98	4.97	<0.05	0.05	0.02	0.016	0.10	8.4	12.6	0.48	181	0.86	0.02
ZZ63515		0.74	10.8	1.96	4.58	<0.05	0.04	<0.01	0.014	0.14	6.7	10.2	0.43	199	0.67	0.01
ZZ63516		0.68	9.2	1.79	4.56	<0.05	0.08	0.01	0.012	0.09	5.1	6.7	0.32	181	0.60	0.01
ZZ63517		1.45	18.0	3.14	7.02	0.05	0.05	0.01	0.026	0.21	11.6	15.6	0.75	318	1.01	0.03
ZZ63518		0.88	9.3	2.16	5.46	<0.05	0.05	0.01	0.017	0.11	7.1	10.1	0.44	171	0.78	0.01
ZZ63519		0.84	21.8	1.85	4.46	0.06	0.04	0.02	0.015	0.18	11.2	12.0	0.50	249	0.78	0.03
ZZ63520		0.98	17.7	2.05	5.19	0.08	0.06	0.01	0.015	0.22	11.5	11.0	0.62	325	1.04	0.05
ZZ63521		0.89	17.0	2.07	5.09	<0.05	0.04	0.02	0.019	0.16	9.5	13.4	0.56	219	0.94	0.02
ZZ63522		0.82	25.2	1.94	4.35	0.05	0.05	0.02	0.018	0.18	10.3	12.9	0.50	253	0.91	0.03
ZZ63523		0.71	30.1	1.93	4.34	0.05	0.03	0.02	0.016	0.14	9.7	12.8	0.47	278	0.65	0.03
ZZ63524		0.79	13.8	2.24	5.33	<0.05	0.05	0.02	0.019	0.10	9.2	12.0	0.55	251	0.60	0.02
ZZ63525		0.71	12.5	1.93	4.73	<0.05	0.02	0.01	0.015	0.10	7.6	9.4	0.40	289	0.80	0.02
ZZ63526		1.29	22.9	2.28	5.85	0.06	<0.02	0.02	0.015	0.20	7.9	13.0	0.66	261	0.68	0.04
ZZ63527		0.79	8.9	2.11	5.64	<0.05	0.02	0.02	0.015	0.07	5.4	10.6	0.40	442	1.09	0.01
ZZ63528		0.96	13.3	2.13	5.09	<0.05	0.04	0.01	0.016	0.15	6.8	10.0	0.43	388	0.66	0.02
ZZ63529		0.67	6.4	1.98	5.18	<0.05	0.02	0.02	0.013	0.10	5.8	9.5	0.42	153	0.67	0.01
ZZ63530		1.17	23.3	3.13	7.48	<0.05	0.09	0.01	0.031	0.13	7.4	13.2	0.63	177	1.62	0.02
ZZ63531		0.12	48.0	0.69	1.12	<0.05	0.02	0.03	<0.005	0.03	3.5	0.6	0.09	383	1.61	0.03
ZZ63532		0.58	88.1	0.90	2.28	0.05	0.04	0.08	0.010	0.08	7.4	4.3	0.27	211	1.73	0.02
ZZ63533		0.94	114.0	1.85	3.73	0.07	0.04	0.07	0.013	0.14	14.5	8.2	0.44	247	1.04	0.04
ZZ63534		0.78	74.2	1.17	3.56	0.07	0.04	0.03	0.011	0.13	13.8	7.5	0.40	142	1.40	0.04
ZZ63535		0.91	75.4	1.35	3.59	0.08	0.04	0.05	0.012	0.13	14.0	8.3	0.45	127	0.56	0.04
ZZ63536		1.49	21.1	2.63	5.98	0.08	0.04	0.01	0.017	0.31	11.7	12.9	0.79	379	0.61	0.05
ZZ63537		1.16	18.8	2.28	5.00	0.07	0.05	<0.01	0.017	0.21	7.3	15.9	0.79	301	0.67	0.03
ZZ63538		0.82	31.2	1.89	4.41	0.05	0.03	0.02	0.014	0.14	7.4	11.6	0.50	265	0.65	0.03
ZZ63539		1.90	35.8	2.75	7.01	0.09	0.02	0.03	0.028	0.34	14.4	17.3	1.08	469	0.52	0.07
ZZ63540		0.47	16.6	1.25	2.63	0.08	0.04	0.04	0.009	0.10	13.1	4.6	0.34	157	0.26	0.05

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To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 24-SEP-2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213446

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ63501		1.48	21.0	480	6.1	12.2	<0.001	0.02	0.14	2.8	0.3	0.4	34.2	<0.01	0.02	1.9
ZZ63502		1.82	18.1	200	5.9	18.9	<0.001	0.01	0.21	3.5	<0.2	0.6	19.0	<0.01	0.02	2.0
ZZ63503		1.73	17.4	650	5.6	21.9	0.001	0.02	0.17	3.5	0.3	0.5	29.8	<0.01	0.01	2.6
ZZ63504		1.41	21.3	1140	4.5	18.8	<0.001	0.01	0.17	4.4	0.7	0.5	84.6	<0.01	0.03	5.0
ZZ63505		1.68	14.0	150	7.6	22.0	<0.001	0.01	0.17	2.8	0.2	0.5	25.6	<0.01	0.02	1.6
ZZ63506		1.81	18.9	320	5.8	21.0	<0.001	0.01	0.20	3.6	<0.2	0.6	27.6	<0.01	0.02	2.5
ZZ63507		2.77	32.9	650	3.4	17.3	<0.001	0.02	0.07	2.5	0.2	0.4	37.6	<0.01	0.02	2.3
ZZ63508		1.57	12.7	640	4.3	19.4	<0.001	0.01	0.15	2.8	0.3	0.5	27.0	<0.01	0.01	1.5
ZZ63509		1.77	17.2	170	5.9	21.8	<0.001	0.01	0.15	2.9	0.4	0.6	23.3	<0.01	0.02	1.8
ZZ63510		2.00	20.7	390	7.6	16.9	<0.001	0.02	0.19	2.8	<0.2	0.6	31.9	<0.01	0.02	1.4
ZZ63511		2.61	43.6	1490	36.8	15.6	<0.001	0.02	0.44	5.3	0.4	0.7	53.3	<0.01	0.04	4.6
ZZ63512		1.70	14.7	190	4.8	16.1	<0.001	0.01	0.16	3.1	0.4	0.5	20.0	<0.01	0.01	1.3
ZZ63513		1.56	11.5	220	4.6	7.2	<0.001	0.01	0.14	2.4	0.3	0.5	15.1	<0.01	0.02	1.2
ZZ63514		1.86	15.4	310	4.4	15.9	<0.001	0.01	0.18	3.5	0.2	0.5	30.6	<0.01	0.01	2.2
ZZ63515		1.62	13.2	230	5.1	26.6	<0.001	0.01	0.19	3.1	0.3	0.5	26.0	<0.01	0.01	1.8
ZZ63516		1.31	10.6	390	4.6	13.9	<0.001	0.01	0.13	2.5	<0.2	0.5	20.3	<0.01	<0.01	1.5
ZZ63517		2.41	29.1	700	11.3	32.1	<0.001	0.01	0.23	4.2	0.4	0.6	46.8	<0.01	0.04	3.8
ZZ63518		1.73	14.4	200	5.2	19.6	<0.001	0.01	0.18	3.0	0.3	0.5	24.8	<0.01	0.01	1.8
ZZ63519		1.76	16.7	590	4.3	17.9	<0.001	0.02	0.16	3.4	0.3	0.5	41.7	<0.01	0.01	2.6
ZZ63520		1.68	21.1	720	4.2	21.7	<0.001	0.01	0.14	4.1	0.3	0.5	57.8	<0.01	0.04	3.7
ZZ63521		1.92	17.5	360	4.9	18.3	<0.001	0.02	0.16	3.7	0.4	0.5	33.4	<0.01	0.02	2.3
ZZ63522		1.58	15.9	610	4.5	15.7	<0.001	0.03	0.19	3.4	0.4	0.5	38.3	<0.01	0.01	2.3
ZZ63523		1.59	17.9	510	4.3	12.8	<0.001	0.03	0.21	3.2	0.4	0.4	50.3	<0.01	0.01	1.5
ZZ63524		1.55	17.7	410	5.0	12.1	<0.001	0.01	0.18	3.8	0.3	0.5	28.4	<0.01	<0.01	2.5
ZZ63525		1.47	13.3	540	4.7	12.6	<0.001	0.01	0.16	3.1	0.3	0.5	26.5	<0.01	0.01	1.5
ZZ63526		1.78	30.2	510	7.2	27.9	<0.001	0.02	0.14	3.0	0.4	0.4	40.4	<0.01	0.02	1.7
ZZ63527		1.47	13.5	310	38.9	12.8	<0.001	0.01	0.23	2.9	<0.2	0.5	25.5	<0.01	0.02	1.0
ZZ63528		1.65	16.1	660	5.3	25.6	<0.001	0.01	0.16	3.1	0.2	0.5	24.5	<0.01	0.02	1.9
ZZ63529		1.49	11.7	170	4.5	21.0	<0.001	0.01	0.15	2.6	<0.2	0.5	20.2	<0.01	0.01	1.1
ZZ63530		2.56	28.1	560	72.6	19.9	<0.001	0.01	0.21	4.1	0.2	0.6	19.5	<0.01	0.05	2.5
ZZ63531		0.28	14.5	640	1.2	1.3	0.007	0.23	0.38	0.3	1.4	<0.2	115.5	<0.01	0.01	<0.2
ZZ63532		0.89	28.5	950	2.9	8.7	0.010	0.44	0.58	1.5	2.9	0.3	179.0	<0.01	0.02	0.5
ZZ63533		1.43	33.2	1020	5.1	15.8	0.016	0.31	0.52	2.9	3.1	0.4	137.0	<0.01	0.02	1.1
ZZ63534		1.44	27.2	840	3.7	14.9	0.004	0.26	0.26	3.3	1.6	0.3	90.5	<0.01	0.02	2.2
ZZ63535		1.42	27.2	850	4.0	17.5	0.004	0.21	0.29	3.2	2.3	0.4	101.5	<0.01	<0.01	1.6
ZZ63536		2.13	24.2	850	6.0	31.9	<0.001	0.02	0.16	4.5	0.3	0.6	66.8	<0.01	0.02	3.3
ZZ63537		1.85	37.4	460	5.5	22.0	<0.001	0.02	0.16	3.8	0.3	0.5	46.6	<0.01	0.01	3.1
ZZ63538		1.45	21.3	430	4.4	15.7	0.001	0.03	0.17	3.1	0.5	0.4	48.5	<0.01	0.01	1.7
ZZ63539		2.27	44.1	1110	6.4	42.6	<0.001	0.03	0.33	5.1	0.9	0.5	88.0	<0.01	0.04	5.2
ZZ63540		1.08	15.4	910	2.7	9.3	<0.001	0.01	0.16	2.0	0.5	0.3	53.5	<0.01	<0.01	4.1

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CERTIFICATE OF ANALYSIS WH12213446

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ63501		0.095	0.11	1.95	48	0.37	4.75	35	0.6
ZZ63502		0.133	0.10	0.37	61	0.22	3.18	36	2.3
ZZ63503		0.118	0.12	0.66	51	0.17	5.28	46	1.1
ZZ63504		0.140	0.18	0.79	54	0.28	10.20	44	3.2
ZZ63505		0.115	0.09	0.30	49	0.16	2.85	31	2.4
ZZ63506		0.128	0.11	0.44	60	0.54	3.58	41	1.9
ZZ63507		0.264	0.11	0.60	84	0.12	2.64	44	0.6
ZZ63508		0.104	0.08	0.38	46	0.25	3.16	32	0.6
ZZ63509		0.123	0.11	0.32	55	1.22	2.80	48	1.8
ZZ63510		0.116	0.09	0.38	60	0.23	2.80	66	0.8
ZZ63511		0.117	0.13	0.99	72	0.28	4.86	73	1.6
ZZ63512		0.119	0.10	0.27	51	0.19	2.65	45	0.9
ZZ63513		0.105	0.08	0.28	47	0.70	1.96	38	1.1
ZZ63514		0.114	0.09	0.93	48	0.24	4.19	31	1.6
ZZ63515		0.113	0.09	0.33	48	0.15	2.96	45	1.2
ZZ63516		0.108	0.08	0.23	44	0.14	2.59	32	2.2
ZZ63517		0.147	0.17	0.67	79	0.33	4.96	79	1.5
ZZ63518		0.120	0.10	0.39	54	0.16	3.08	50	1.5
ZZ63519		0.106	0.10	1.20	45	0.26	6.96	34	1.5
ZZ63520		0.120	0.17	1.12	55	0.24	6.54	37	1.8
ZZ63521		0.120	0.13	2.09	48	0.16	4.94	38	1.3
ZZ63522		0.106	0.12	1.47	45	0.18	6.51	35	1.4
ZZ63523		0.097	0.08	1.45	44	0.13	6.83	36	1.0
ZZ63524		0.125	0.10	1.25	54	0.19	5.14	40	1.6
ZZ63525		0.103	0.08	0.47	46	0.22	4.42	55	0.6
ZZ63526		0.125	0.16	0.75	58	0.23	4.19	51	0.5
ZZ63527		0.108	0.11	0.32	54	0.32	2.47	39	0.5
ZZ63528		0.113	0.09	0.35	49	0.16	3.26	58	1.1
ZZ63529		0.117	0.09	0.26	52	0.20	2.51	32	0.6
ZZ63530		0.180	0.15	0.43	83	7.97	4.69	51	2.6
ZZ63531		0.022	0.03	11.85	15	0.06	3.79	16	0.7
ZZ63532		0.037	0.13	22.8	24	0.14	9.31	25	1.2
ZZ63533		0.065	0.20	13.25	34	0.17	17.65	48	1.5
ZZ63534		0.080	0.16	10.50	35	0.18	13.05	41	1.4
ZZ63535		0.073	0.17	5.26	29	0.11	14.20	50	1.2
ZZ63536		0.138	0.23	0.69	66	0.25	5.83	49	1.4
ZZ63537		0.129	0.15	0.70	53	0.29	3.88	41	1.4
ZZ63538		0.105	0.11	0.79	45	0.14	4.75	34	0.9
ZZ63539		0.183	0.29	1.27	78	0.24	9.50	63	0.8
ZZ63540		0.068	0.10	0.85	35	0.37	6.68	19	0.9

***** See Appendix Page for comments regarding this certificate *****

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To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 24-SEP-2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213446

Sample Description	Method	WEI-21	Au-ICP21	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ63541		0.24	0.009	0.09	0.93	2.9	<0.2	<10	120	0.27	0.10	1.63	0.18	21.9	5.2	22
ZZ63542		0.23	0.007	0.08	0.79	3.5	<0.2	<10	120	0.18	0.08	1.19	0.24	20.1	7.8	17
ZZ63543		0.37	0.009	0.07	0.98	3.5	<0.2	<10	90	0.22	0.08	0.86	0.12	23.3	5.4	23
ZZ63544		0.21	0.010	0.23	1.22	5.2	<0.2	<10	140	0.42	0.09	2.36	0.52	19.00	5.9	28
ZZ63545		0.14	0.011	0.31	1.36	6.4	<0.2	<10	150	0.53	0.12	2.48	0.83	22.4	7.2	30
ZZ63546		0.14	0.004	0.20	0.87	8.9	<0.2	<10	100	0.35	0.08	2.11	0.65	13.25	4.2	18
ZZ63547		0.31	0.001	0.06	2.66	7.6	<0.2	<10	220	0.53	0.17	0.46	0.45	17.50	15.9	63
ZZ63548		0.24	0.001	0.07	2.21	6.4	<0.2	<10	130	0.49	0.16	0.30	0.11	15.50	11.0	43
ZZ63549		0.16	0.002	0.07	1.10	1.6	<0.2	<10	100	0.21	0.10	0.25	0.12	7.61	6.7	18
ZZ63550		0.34	0.001	0.02	1.15	2.2	<0.2	<10	70	0.24	0.08	0.32	0.08	14.40	5.9	22
ZZ63551		0.21	0.008	0.06	1.21	6.2	<0.2	<10	80	0.33	0.13	0.43	0.24	14.55	8.0	26
ZZ63552		0.20	0.001	0.03	1.75	4.5	<0.2	<10	60	0.34	0.11	0.24	0.15	11.50	7.7	29
ZZ63553		0.39	<0.001	0.03	1.49	4.2	<0.2	<10	90	0.31	0.09	0.36	0.08	15.55	6.7	27
ZZ63554		0.26	0.001	0.03	1.36	3.8	<0.2	<10	200	0.31	0.10	0.42	0.26	12.95	7.1	24
ZZ63555		0.30	0.022	0.03	1.63	4.6	<0.2	<10	90	0.36	0.11	0.40	0.12	14.75	7.1	28
ZZ63556		0.16	0.001	0.09	0.42	1.5	<0.2	<10	50	0.14	0.03	0.73	0.09	10.15	2.1	6
ZZ63557		0.31	0.004	0.16	1.65	5.7	<0.2	<10	170	0.55	0.11	1.20	0.28	30.8	8.8	29
ZZ63558		0.20	0.005	0.27	0.90	5.2	<0.2	<10	130	0.36	0.10	2.48	0.33	24.5	5.5	17
ZZ63559		0.17	0.001	0.05	1.32	2.3	<0.2	<10	100	0.27	0.10	0.51	0.14	13.55	7.7	24
ZZ63560		0.20	0.014	0.05	2.69	6.6	<0.2	<10	140	0.58	0.14	0.66	0.15	16.10	13.6	40
ZZ63561		0.30	0.044	0.05	1.54	3.6	<0.2	<10	110	0.30	0.13	0.67	0.07	22.8	8.9	31
ZZ63562		0.21	0.003	0.14	1.31	4.1	<0.2	<10	150	0.34	0.12	1.73	0.32	23.8	10.0	26
ZZ63563		0.29	0.006	0.03	1.08	3.7	<0.2	<10	100	0.25	0.11	0.76	0.05	23.2	6.6	23
ZZ63564		0.44	0.006	0.07	1.17	6.1	<0.2	<10	110	0.23	0.14	0.91	0.07	19.20	8.0	30
ZZ63565		0.29	0.006	0.08	1.35	5.4	<0.2	<10	130	0.33	0.10	1.07	0.13	20.7	8.6	28
ZZ63566		0.17	0.009	0.03	0.27	1.3	<0.2	<10	70	0.09	0.02	2.03	0.11	4.94	2.0	3
ZZ63567		0.22	0.002	0.10	1.28	2.4	<0.2	<10	130	0.32	0.09	1.10	0.23	18.20	7.0	26
ZZ63568		0.23	0.263	0.29	1.70	6.6	<0.2	<10	50	0.37	0.21	0.29	0.19	12.50	8.9	32
ZZ63569		0.14	NSS	0.19	0.91	29.8	<0.2	<10	150	0.42	0.09	2.95	0.44	13.75	5.6	21
ZZ63570		0.13	0.003	0.05	0.28	1.8	<0.2	<10	80	0.06	0.02	1.21	0.17	5.06	2.2	2
ZZ63571		0.27	0.002	0.02	1.74	4.4	<0.2	<10	60	0.31	0.10	0.28	0.11	12.25	8.6	28
ZZ63572		0.27	0.004	0.08	2.02	4.8	<0.2	<10	130	0.42	0.16	0.76	0.13	16.00	11.5	40
ZZ63573		0.22	0.002	0.08	2.13	6.3	<0.2	<10	190	0.36	0.15	0.43	0.18	12.00	9.9	42
ZZ63574		0.21	0.002	0.08	1.92	5.4	<0.2	<10	100	0.36	0.11	0.49	0.13	14.55	8.1	31
ZZ63575		0.29	0.002	0.07	2.37	4.9	<0.2	<10	130	0.43	0.18	0.44	0.25	13.10	12.8	43
ZZ63576		0.46	0.002	0.06	1.70	3.9	<0.2	<10	140	0.37	0.11	0.48	0.16	16.80	8.6	32
ZZ63577		0.21	0.008	0.03	1.91	3.8	<0.2	<10	80	0.30	0.12	0.36	0.17	10.50	8.8	35
ZZ63578		0.33	0.003	0.04	2.12	4.8	<0.2	<10	130	0.44	0.09	0.43	0.12	16.15	9.0	35
ZZ63579		0.19	0.002	0.05	1.65	3.4	<0.2	<10	100	0.26	0.12	0.27	0.15	11.30	6.4	29
ZZ63580		0.11	0.006	0.05	0.33	1.6	<0.2	<10	60	0.14	0.01	2.27	0.06	4.75	1.2	3

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 24- SEP- 2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213446

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ63541		0.74	24.9	1.32	3.07	0.06	0.02	0.05	0.012	0.11	10.1	6.0	0.37	167	0.43	0.04
ZZ63542		0.49	14.7	1.32	2.46	0.07	0.02	0.03	0.007	0.10	9.6	5.0	0.29	1480	1.26	0.04
ZZ63543		0.58	13.5	1.48	3.20	0.08	0.04	0.02	0.012	0.12	11.1	6.2	0.39	249	0.36	0.05
ZZ63544		0.86	98.4	1.20	3.63	0.08	0.05	0.07	0.015	0.12	13.2	7.7	0.45	122	0.92	0.04
ZZ63545		1.02	120.5	1.37	4.06	0.09	0.04	0.08	0.021	0.14	16.7	8.5	0.48	148	2.15	0.04
ZZ63546		0.59	106.0	0.80	2.69	0.07	0.05	0.06	0.011	0.09	9.6	4.5	0.28	87	4.75	0.04
ZZ63547		2.47	19.9	2.96	7.58	0.05	0.04	0.02	0.021	0.14	7.3	17.9	0.87	264	0.93	0.03
ZZ63548		1.25	21.9	2.57	7.08	0.05	0.10	0.02	0.024	0.12	7.6	16.9	0.71	208	1.06	0.02
ZZ63549		0.84	7.0	1.68	4.59	<0.05	0.05	<0.01	0.012	0.07	3.7	6.6	0.29	261	0.59	0.02
ZZ63550		0.70	7.5	1.69	4.03	<0.05	0.06	<0.01	0.010	0.10	7.0	9.5	0.41	191	0.49	0.02
ZZ63551		0.73	22.2	1.67	4.05	0.06	<0.02	0.01	0.013	0.10	7.3	9.6	0.48	232	0.60	0.04
ZZ63552		1.07	8.7	2.29	5.92	<0.05	0.06	0.01	0.021	0.11	5.9	13.8	0.53	162	1.19	0.01
ZZ63553		0.76	10.2	2.03	4.79	0.05	0.05	<0.01	0.020	0.12	7.3	12.5	0.50	186	0.55	0.02
ZZ63554		0.89	10.3	1.94	4.66	<0.05	0.03	<0.01	0.017	0.14	5.9	11.3	0.45	277	0.53	0.02
ZZ63555		0.76	12.5	2.13	5.19	<0.05	0.03	<0.01	0.020	0.10	7.2	12.8	0.53	177	0.67	0.02
ZZ63556		0.17	11.9	0.71	1.45	<0.05	0.02	0.02	<0.005	0.05	4.6	2.3	0.13	65	0.22	0.04
ZZ63557		0.88	60.0	2.20	5.11	0.08	0.05	<0.01	0.023	0.16	20.2	13.4	0.58	250	0.91	0.02
ZZ63558		0.52	39.6	1.19	2.49	0.05	0.02	0.03	0.009	0.08	10.0	6.2	0.28	313	0.81	0.04
ZZ63559		0.70	11.6	1.87	4.61	<0.05	0.03	<0.01	0.015	0.10	6.4	8.8	0.39	176	0.75	0.02
ZZ63560		1.16	21.4	2.73	6.83	0.05	0.07	<0.01	0.027	0.17	7.6	20.4	1.06	186	1.07	0.03
ZZ63561		0.85	14.7	2.05	4.86	0.06	0.02	<0.01	0.016	0.13	10.4	12.8	0.58	295	0.46	0.05
ZZ63562		0.96	36.0	1.78	4.28	0.06	0.03	0.02	0.013	0.11	11.0	10.6	0.41	463	0.52	0.04
ZZ63563		0.68	18.4	1.62	3.53	0.07	0.04	<0.01	0.011	0.10	10.6	12.4	0.41	147	0.35	0.04
ZZ63564		0.94	23.0	1.71	3.95	0.06	0.03	0.02	0.015	0.17	9.5	10.1	0.53	206	0.33	0.05
ZZ63565		0.88	49.4	2.02	4.68	0.08	0.08	0.03	0.020	0.20	10.5	13.5	0.58	238	0.70	0.03
ZZ63566		0.11	17.5	0.43	1.23	<0.05	0.03	0.02	<0.005	0.03	2.4	0.6	0.09	358	0.68	0.04
ZZ63567		0.76	17.4	1.63	4.89	0.05	0.07	0.05	0.018	0.15	8.4	12.6	0.52	287	0.53	0.02
ZZ63568		1.13	19.4	2.09	5.76	<0.05	0.08	0.02	0.013	0.09	6.0	12.4	0.54	145	1.16	0.03
ZZ63569		0.71	109.5	1.64	2.99	0.06	0.05	0.08	0.009	0.09	10.2	4.9	0.31	165	2.52	0.04
ZZ63570		0.08	27.2	0.39	1.02	<0.05	0.03	0.02	<0.005	0.04	2.4	0.7	0.08	267	1.03	0.04
ZZ63571		0.93	11.3	2.19	6.20	<0.05	0.03	0.02	0.021	0.09	6.0	14.7	0.51	160	1.06	0.01
ZZ63572		1.16	20.1	2.57	6.40	<0.05	0.09	0.01	0.021	0.16	7.3	15.1	0.72	197	0.75	0.03
ZZ63573		1.20	12.1	2.67	6.05	<0.05	0.04	0.01	0.023	0.25	5.9	15.1	0.71	335	0.72	0.02
ZZ63574		0.90	14.7	2.29	5.41	<0.05	0.07	0.01	0.021	0.12	7.6	12.7	0.53	181	0.82	0.02
ZZ63575		1.38	12.5	2.88	7.54	<0.05	0.05	0.01	0.023	0.15	6.4	18.4	0.76	241	1.11	0.03
ZZ63576		0.88	12.8	2.23	5.09	0.05	0.02	0.01	0.019	0.18	8.3	11.7	0.58	405	0.64	0.03
ZZ63577		0.87	11.5	2.31	5.50	<0.05	0.05	0.01	0.015	0.15	5.2	12.3	0.56	166	0.86	0.03
ZZ63578		0.92	16.9	2.48	6.40	<0.05	0.04	0.01	0.023	0.12	8.1	14.4	0.61	218	0.70	0.02
ZZ63579		0.77	7.9	2.29	6.17	<0.05	0.04	0.01	0.020	0.07	5.8	12.6	0.49	160	1.04	0.01
ZZ63580		0.06	47.8	0.52	1.14	<0.05	0.03	0.03	<0.005	0.03	2.9	0.7	0.11	52	1.16	0.04

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	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ63541		1.17	15.9	870	3.6	13.5	0.002	0.07	0.21	2.3	0.7	0.3	78.6	<0.01	<0.01	2.3
ZZ63542		0.80	15.1	840	2.4	10.3	0.003	0.06	0.13	1.7	0.5	0.2	59.9	<0.01	<0.01	1.7
ZZ63543		1.17	15.6	980	3.3	11.4	0.001	0.01	0.19	2.5	<0.2	0.3	58.3	<0.01	0.01	4.2
ZZ63544		1.27	30.9	920	4.0	12.8	0.007	0.32	0.42	3.4	3.5	0.3	110.5	<0.01	<0.01	1.9
ZZ63545		1.43	42.0	940	5.0	16.0	0.006	0.39	0.55	3.8	3.5	0.4	119.5	<0.01	0.01	2.1
ZZ63546		0.93	27.1	700	2.7	10.2	0.006	0.34	0.58	2.2	2.7	0.2	98.2	<0.01	<0.01	1.2
ZZ63547		2.07	63.7	320	8.7	19.6	0.001	0.01	0.22	3.8	0.3	0.6	45.1	<0.01	0.03	3.0
ZZ63548		1.31	33.0	330	6.6	17.1	0.001	0.01	0.23	4.1	0.2	0.6	27.3	<0.01	0.02	3.0
ZZ63549		1.35	10.7	150	3.9	12.6	<0.001	<0.01	0.19	2.1	<0.2	1.0	19.7	<0.01	0.02	1.0
ZZ63550		0.97	11.8	310	3.8	16.6	0.001	<0.01	0.43	3.1	<0.2	0.4	20.4	<0.01	<0.01	2.1
ZZ63551		1.18	20.6	540	6.1	10.9	0.001	0.01	0.14	2.4	0.2	0.3	31.8	<0.01	<0.01	1.7
ZZ63552		1.77	19.0	130	5.3	18.8	<0.001	0.01	0.21	3.1	0.3	0.5	16.4	<0.01	<0.01	1.9
ZZ63553		1.30	15.0	380	4.4	16.6	<0.001	<0.01	0.21	3.4	0.5	0.4	22.6	<0.01	0.02	2.2
ZZ63554		1.45	15.7	480	4.5	19.3	<0.001	0.01	0.19	3.0	0.2	0.4	29.0	<0.01	<0.01	1.8
ZZ63555		1.59	17.4	640	5.1	11.8	<0.001	0.01	0.18	3.5	0.3	0.5	25.9	<0.01	<0.01	2.4
ZZ63556		0.34	6.3	560	1.2	3.3	0.001	0.04	0.08	0.7	0.2	<0.2	36.0	<0.01	<0.01	0.5
ZZ63557		1.69	29.6	670	4.8	15.9	0.001	0.05	0.30	4.4	1.2	0.4	59.8	<0.01	0.01	2.5
ZZ63558		0.76	19.5	730	3.7	8.3	0.001	0.12	0.25	1.3	1.1	0.2	110.0	<0.01	0.02	0.8
ZZ63559		1.60	13.4	200	4.2	13.3	0.001	0.01	0.19	3.3	0.5	0.4	31.3	<0.01	<0.01	1.7
ZZ63560		2.18	40.1	330	6.3	15.5	<0.001	0.01	0.20	4.5	0.3	0.6	52.5	<0.01	0.01	2.8
ZZ63561		1.71	21.4	510	4.8	14.2	<0.001	0.01	0.11	3.4	0.5	0.5	44.0	<0.01	<0.01	3.8
ZZ63562		1.34	23.3	540	4.4	18.3	0.002	0.05	0.20	2.5	0.9	0.4	79.2	<0.01	0.01	1.0
ZZ63563		1.53	22.2	410	3.2	13.2	0.001	0.01	0.13	2.7	0.5	0.3	46.4	<0.01	<0.01	3.8
ZZ63564		1.27	21.5	650	4.2	18.7	<0.001	0.03	0.17	2.9	0.3	0.3	49.6	<0.01	<0.01	3.2
ZZ63565		1.84	24.2	660	4.4	15.5	<0.001	0.05	0.24	4.4	0.6	0.4	49.3	<0.01	<0.01	3.4
ZZ63566		0.27	6.0	630	1.2	1.1	<0.001	0.15	0.16	0.3	<0.2	<0.2	78.6	<0.01	<0.01	<0.2
ZZ63567		1.72	16.7	660	5.4	21.4	<0.001	0.07	0.18	4.1	0.8	0.4	53.1	<0.01	<0.01	2.3
ZZ63568		1.92	20.8	300	6.2	18.0	<0.001	0.03	0.18	2.9	0.3	0.4	21.4	0.01	0.04	3.2
ZZ63569		1.04	29.4	1070	3.7	10.5	0.006	0.43	0.65	2.4	4.5	0.2	136.0	<0.01	0.02	1.0
ZZ63570		0.19	7.3	660	0.7	1.2	<0.001	0.12	0.15	0.3	0.4	<0.2	52.0	<0.01	<0.01	<0.2
ZZ63571		1.82	19.0	140	5.2	13.3	<0.001	0.02	0.21	3.4	0.3	0.5	19.2	<0.01	0.02	1.9
ZZ63572		1.80	26.9	250	6.5	20.9	<0.001	0.02	0.20	4.1	0.3	0.5	36.6	<0.01	0.01	3.4
ZZ63573		1.88	23.4	280	8.0	33.9	<0.001	0.01	0.17	3.6	0.3	0.6	28.8	<0.01	0.02	1.9
ZZ63574		1.86	20.0	220	5.2	12.9	<0.001	0.01	0.15	3.4	0.3	0.5	27.3	<0.01	0.03	2.2
ZZ63575		2.43	24.6	240	7.2	25.8	<0.001	0.01	0.14	4.2	0.2	0.7	28.5	<0.01	0.03	2.6
ZZ63576		1.35	17.0	580	5.5	21.0	<0.001	0.01	0.11	3.3	0.5	0.5	31.3	<0.01	0.01	1.5
ZZ63577		1.80	21.9	210	4.9	16.8	<0.001	0.01	0.08	2.6	<0.2	0.5	25.6	<0.01	0.02	1.8
ZZ63578		1.76	21.5	520	5.1	13.6	<0.001	0.01	0.16	3.8	0.4	0.6	33.7	<0.01	0.03	2.4
ZZ63579		1.77	14.3	180	4.8	10.0	<0.001	0.01	0.12	2.9	<0.2	0.6	20.6	<0.01	0.01	1.7
ZZ63580		0.26	8.0	730	0.7	0.7	0.004	0.25	0.27	0.4	1.3	<0.2	91.4	<0.01	0.01	0.2

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 24- SEP- 2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213446

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ63541		0.070	0.11	3.68	34	0.16	6.40	25	0.8
ZZ63542		0.057	0.10	1.22	30	0.17	5.56	23	0.6
ZZ63543		0.082	0.11	0.87	41	0.18	6.49	30	1.1
ZZ63544		0.078	0.20	9.91	32	0.17	15.95	45	1.6
ZZ63545		0.080	0.22	14.55	38	0.20	20.1	50	1.8
ZZ63546		0.057	0.15	14.30	27	0.11	11.60	34	1.8
ZZ63547		0.160	0.23	0.54	68	0.29	4.10	81	1.4
ZZ63548		0.151	0.12	0.44	68	0.24	3.62	46	2.8
ZZ63549		0.103	0.08	0.21	44	0.15	1.88	29	1.7
ZZ63550		0.116	0.08	1.19	43	0.16	3.73	35	1.7
ZZ63551		0.090	0.11	0.70	42	0.18	4.82	34	<0.5
ZZ63552		0.135	0.11	0.29	58	0.19	2.60	50	1.9
ZZ63553		0.123	0.08	0.38	51	0.15	3.78	37	1.3
ZZ63554		0.109	0.08	0.32	46	0.25	2.98	52	1.0
ZZ63555		0.114	0.10	0.42	54	0.16	4.00	44	1.2
ZZ63556		0.038	0.04	0.89	20	0.06	2.79	11	0.5
ZZ63557		0.108	0.12	4.50	53	0.22	14.90	39	1.3
ZZ63558		0.043	0.08	4.37	29	0.12	8.13	21	0.9
ZZ63559		0.107	0.09	0.48	48	0.45	3.61	50	1.1
ZZ63560		0.146	0.13	0.47	68	0.79	4.39	45	2.3
ZZ63561		0.127	0.16	0.86	59	0.25	4.75	33	0.9
ZZ63562		0.086	0.11	2.41	49	0.23	7.31	28	0.6
ZZ63563		0.093	0.11	1.12	45	0.23	6.20	19	1.2
ZZ63564		0.096	0.14	0.76	46	0.33	4.82	30	0.8
ZZ63565		0.118	0.11	3.47	48	0.17	8.55	44	2.3
ZZ63566		0.027	0.03	2.35	14	<0.05	1.45	7	0.8
ZZ63567		0.108	0.09	2.12	40	0.14	5.72	47	1.7
ZZ63568		0.125	0.12	0.53	55	0.28	2.98	38	2.0
ZZ63569		0.050	0.15	20.5	39	0.12	14.05	32	2.1
ZZ63570		0.025	0.02	3.10	12	<0.05	1.77	8	0.7
ZZ63571		0.127	0.08	0.39	55	0.18	2.71	37	1.1
ZZ63572		0.154	0.16	1.21	65	0.24	4.49	50	2.2
ZZ63573		0.161	0.15	0.33	67	0.22	3.13	56	1.3
ZZ63574		0.140	0.12	0.40	60	0.25	4.00	37	2.1
ZZ63575		0.182	0.16	0.44	80	0.84	3.33	79	1.7
ZZ63576		0.130	0.11	0.62	55	0.18	4.37	62	0.6
ZZ63577		0.143	0.11	0.36	66	0.24	2.50	42	1.4
ZZ63578		0.135	0.11	0.45	64	0.34	4.16	44	1.5
ZZ63579		0.142	0.09	0.37	64	0.21	2.67	41	1.2
ZZ63580		0.031	0.03	23.7	19	<0.05	3.03	9	1.0

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To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 24-SEP-2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213446

Sample Description	Method	WEI-21	Au-ICP21	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ63581		0.14	0.005	0.11	0.42	2.7	<0.2	<10	60	0.16	0.02	2.62	0.11	4.33	1.7	5
ZZ63582		0.18	0.013	0.24	1.03	21.1	<0.2	<10	160	0.36	0.08	2.82	0.92	12.20	5.4	23
ZZ63583		0.14	0.019	0.26	1.02	9.1	<0.2	<10	140	0.34	0.09	3.33	0.82	13.20	6.3	23
ZZ63584		0.20	0.007	0.15	1.03	7.2	<0.2	<10	190	0.32	0.08	2.64	0.39	15.55	11.6	21
ZZ63585		0.20	0.003	0.17	1.47	4.3	<0.2	<10	160	0.38	0.08	1.41	0.27	18.20	9.0	26
ZZ63586		0.17	0.006	0.14	1.10	2.9	<0.2	<10	130	0.32	0.06	2.25	0.31	15.25	5.5	22
ZZ63587		0.25	0.002	0.04	1.65	5.6	<0.2	<10	140	0.31	0.08	0.67	0.08	16.00	7.6	29
ZZ63588		0.26	0.007	0.05	2.32	6.4	<0.2	<10	80	0.51	0.13	0.37	0.16	15.45	10.9	38
ZZ63589		0.22	0.005	0.15	1.26	5.3	<0.2	<10	140	0.40	0.08	1.38	0.24	22.4	8.1	25
ZZ63590		0.28	0.003	0.08	2.08	5.9	<0.2	<10	120	0.50	0.11	0.46	0.24	24.4	11.1	43
ZZ63591		0.22	0.012	0.08	1.77	4.0	<0.2	<10	110	0.40	0.10	0.57	0.06	22.3	9.1	32
ZZ63592		0.37	0.003	0.07	1.19	2.8	<0.2	<10	110	0.21	0.05	1.07	0.09	17.15	5.1	22
ZZ63593		0.30	0.004	0.09	1.65	3.9	<0.2	<10	120	0.37	0.08	0.68	0.12	22.0	8.7	29
ZZ63594		0.15	0.014	0.18	0.66	3.3	<0.2	<10	220	0.36	0.03	3.31	0.47	12.05	5.2	8
ZZ63595		0.25	0.004	0.08	1.19	2.7	<0.2	<10	150	0.25	0.05	0.90	0.20	14.65	6.9	21
ZZ63596		0.17	0.010	0.37	1.51	4.2	<0.2	<10	220	0.56	0.10	1.80	0.42	29.4	8.1	26
ZZ63597		0.35	0.003	0.12	1.37	2.6	<0.2	<10	110	0.37	0.10	0.68	0.11	19.70	6.9	21
ZZ63598		0.26	0.005	0.20	1.41	2.5	<0.2	<10	170	0.40	0.07	0.85	0.26	16.45	8.2	24
ZZ63599		0.35	0.005	0.10	1.79	3.1	<0.2	<10	160	0.36	0.10	0.84	0.06	18.45	9.3	35
ZZ63600		0.23	0.006	0.08	1.11	4.2	<0.2	<10	130	0.24	0.05	1.34	0.14	15.90	6.2	21
ZZ63601		0.25	0.003	0.05	1.12	2.5	<0.2	<10	90	0.21	0.05	0.66	0.08	10.40	6.0	19
ZZ63602		0.20	0.007	0.17	1.53	2.2	<0.2	<10	130	0.33	0.11	0.94	0.32	12.45	7.1	28
ZZ63603		0.23	0.026	0.07	1.43	3.8	<0.2	<10	140	0.27	0.15	1.25	0.39	11.90	10.7	35
ZZ63604		0.32	0.005	0.14	1.40	3.8	<0.2	<10	160	0.32	0.13	1.55	0.17	19.55	9.9	33
ZZ63605		0.24	0.004	0.16	1.21	3.7	<0.2	<10	380	0.27	0.08	1.19	0.51	10.45	7.5	24
ZZ63606		0.33	0.008	0.17	1.62	5.8	<0.2	<10	160	0.44	0.13	1.57	0.31	22.5	8.2	35
ZZ63607		0.27	0.008	0.03	1.59	3.3	<0.2	<10	130	0.31	0.10	0.72	0.12	11.20	7.9	27
ZZ63608		0.22	0.002	0.05	1.27	4.4	<0.2	<10	120	0.23	0.07	1.31	0.10	15.85	8.1	26
ZZ63609		0.16	0.021	0.20	0.78	18.0	<0.2	10	110	0.41	0.09	3.24	0.88	12.20	7.1	16
ZZ63610		0.21	0.009	0.12	0.48	2.5	<0.2	10	90	0.22	0.04	2.72	0.29	6.78	1.8	7
ZZ63611		0.17	0.001	0.07	1.01	2.8	<0.2	<10	90	0.19	0.09	0.33	0.28	8.93	7.6	16
ZZ63612		0.20	0.006	0.08	1.95	7.4	<0.2	<10	90	0.28	0.16	0.44	0.17	14.30	10.3	35
ZZ63613		0.11	0.004	0.04	0.29	2.6	<0.2	10	90	0.13	0.02	3.58	0.29	2.83	3.4	3
ZZ63614		0.37	0.003	0.10	1.48	3.7	<0.2	<10	150	0.40	0.09	0.71	0.06	23.7	8.5	26
ZZ63615		0.33	0.001	0.06	1.70	5.5	<0.2	<10	100	0.35	0.12	0.21	0.19	10.95	8.6	30
ZZ63616		0.19	0.001	0.03	1.29	1.9	<0.2	<10	100	0.23	0.11	0.34	0.27	8.55	7.8	26
ZZ63617		0.37	0.002	0.10	1.41	3.2	<0.2	<10	140	0.31	0.09	0.59	0.10	15.85	9.3	25
ZZ63618		0.44	0.002	0.12	1.55	4.8	<0.2	<10	130	0.44	0.11	0.63	0.28	17.05	10.5	30
ZZ63619		0.20	0.005	0.15	2.58	9.4	<0.2	<10	80	1.02	0.24	0.46	0.22	22.9	15.2	64
ZZ63620		0.20	0.011	0.15	2.30	7.4	<0.2	<10	150	0.57	0.15	0.50	0.18	21.0	14.3	50

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	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ63581		0.16	53.3	0.61	1.36	<0.05	0.03	0.04	0.006	0.03	2.8	1.2	0.12	79	0.34	0.03
ZZ63582		0.70	132.5	1.20	2.92	0.06	0.06	0.07	0.013	0.09	9.9	4.5	0.31	284	3.90	0.03
ZZ63583		0.67	105.5	1.12	2.84	0.07	0.06	0.09	0.015	0.11	9.3	5.7	0.36	280	4.74	0.03
ZZ63584		0.73	80.6	1.84	3.45	0.06	0.05	0.05	0.016	0.13	8.2	7.6	0.41	448	1.38	0.03
ZZ63585		0.97	42.4	1.94	4.87	0.05	0.02	0.02	0.019	0.15	9.2	10.2	0.43	296	0.48	0.03
ZZ63586		0.68	53.1	1.44	3.38	0.06	0.04	0.04	0.014	0.13	9.9	9.2	0.43	186	0.32	0.03
ZZ63587		0.73	12.7	2.16	4.98	<0.05	0.04	0.02	0.019	0.14	7.7	12.6	0.54	261	0.77	0.02
ZZ63588		1.33	13.4	2.74	7.07	<0.05	0.07	0.01	0.024	0.12	7.6	16.5	0.68	201	0.82	0.02
ZZ63589		0.88	65.5	1.94	4.16	0.07	0.04	0.04	0.019	0.20	13.6	10.2	0.50	302	0.67	0.03
ZZ63590		1.25	39.7	2.68	6.92	0.06	0.05	0.01	0.021	0.15	15.3	14.4	0.64	288	0.76	0.03
ZZ63591		1.00	20.7	2.24	5.42	0.06	0.06	0.01	0.020	0.13	11.9	13.5	0.63	323	0.51	0.03
ZZ63592		0.72	23.4	1.59	3.91	0.05	0.05	0.02	0.018	0.15	9.6	10.6	0.47	168	0.39	0.02
ZZ63593		0.89	20.2	2.06	4.99	0.05	0.05	0.01	0.020	0.15	11.4	12.3	0.58	236	0.55	0.03
ZZ63594		0.27	121.5	1.01	1.84	<0.05	0.02	0.04	0.008	0.03	10.1	1.4	0.13	1200	1.67	0.03
ZZ63595		0.60	25.2	1.67	3.76	0.05	0.03	0.02	0.015	0.13	7.7	9.1	0.45	450	0.47	0.03
ZZ63596		0.58	103.5	1.84	3.99	0.07	0.03	0.04	0.020	0.11	18.6	6.5	0.38	445	0.67	0.03
ZZ63597		0.73	15.2	1.64	4.32	<0.05	0.02	0.02	0.015	0.09	8.6	7.0	0.35	217	0.53	0.02
ZZ63598		0.78	40.0	1.79	4.47	<0.05	0.03	0.01	0.018	0.12	10.6	7.7	0.41	524	0.54	0.02
ZZ63599		1.22	30.0	2.22	5.55	0.06	0.05	0.01	0.020	0.27	10.5	14.6	0.73	282	0.27	0.04
ZZ63600		0.67	54.7	1.67	3.56	0.06	0.04	0.03	0.015	0.14	8.4	9.1	0.41	296	1.02	0.03
ZZ63601		0.55	8.1	1.64	3.73	<0.05	0.03	0.01	0.015	0.10	5.2	8.2	0.39	297	0.61	0.02
ZZ63602		0.98	38.6	1.85	5.00	<0.05	0.02	0.02	0.021	0.14	6.0	12.0	0.46	189	0.63	0.02
ZZ63603		1.04	17.6	2.00	5.61	<0.05	0.03	0.02	0.021	0.23	5.9	16.2	0.58	525	0.59	0.03
ZZ63604		1.07	48.7	1.91	4.54	0.06	0.04	0.03	0.016	0.21	11.8	13.1	0.62	479	0.61	0.04
ZZ63605		1.00	18.6	1.70	3.99	<0.05	0.03	0.02	0.013	0.22	4.6	9.0	0.42	387	0.52	0.04
ZZ63606		1.04	81.6	2.04	5.13	0.08	0.05	0.04	0.021	0.22	15.5	15.4	0.66	249	0.48	0.03
ZZ63607		0.91	10.3	2.17	5.59	<0.05	0.04	0.01	0.019	0.12	5.2	11.0	0.47	167	0.93	0.02
ZZ63608		0.84	14.3	1.90	4.04	0.07	0.06	0.02	0.019	0.19	8.0	11.5	0.56	236	0.51	0.03
ZZ63609		0.54	160.5	0.81	2.33	0.06	0.06	0.06	0.011	0.07	9.5	4.1	0.25	109	5.36	0.04
ZZ63610		0.26	90.7	0.41	1.47	<0.05	0.05	0.04	0.008	0.03	4.5	1.6	0.12	120	1.08	0.04
ZZ63611		0.68	18.7	1.43	3.84	<0.05	0.04	0.01	0.011	0.06	4.2	6.9	0.24	300	0.84	0.03
ZZ63612		1.23	12.1	2.53	7.26	<0.05	0.10	0.02	0.018	0.10	7.1	16.2	0.56	175	1.27	0.03
ZZ63613		0.09	61.0	0.28	0.78	<0.05	0.06	0.03	0.008	0.01	2.3	0.6	0.10	17	24.5	0.03
ZZ63614		0.74	21.0	1.99	4.79	0.06	0.04	0.02	0.014	0.12	12.6	11.9	0.53	325	1.00	0.03
ZZ63615		0.99	10.5	2.28	6.23	<0.05	0.03	0.01	0.013	0.10	5.8	14.5	0.54	207	0.91	0.02
ZZ63616		0.71	5.5	2.03	5.46	<0.05	0.02	<0.01	0.015	0.08	4.5	9.3	0.43	180	0.92	0.02
ZZ63617		0.75	13.8	2.03	4.55	<0.05	0.04	0.01	0.018	0.11	7.6	9.7	0.45	390	0.67	0.03
ZZ63618		1.04	21.1	2.19	5.55	<0.05	0.03	0.02	0.020	0.13	8.8	10.8	0.50	350	0.66	0.03
ZZ63619		1.78	27.8	3.10	9.49	0.11	0.04	0.03	0.025	0.18	9.9	18.1	0.95	253	1.12	0.07
ZZ63620		1.80	23.9	2.84	8.26	0.07	0.04	0.03	0.020	0.15	10.2	20.2	0.90	251	0.96	0.05

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ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 24- SEP- 2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213446

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ63581		0.33	14.1	540	1.0	1.7	0.003	0.22	0.27	0.4	1.3	0.2	109.5	<0.01	0.01	<0.2
ZZ63582		1.03	32.4	920	3.3	10.0	0.012	0.66	0.65	2.8	4.3	0.3	125.5	0.01	<0.01	1.4
ZZ63583		1.16	30.9	1040	3.3	11.8	0.025	0.54	0.41	2.6	3.2	0.3	143.0	0.01	0.01	1.1
ZZ63584		1.50	26.1	770	3.3	12.4	0.003	0.19	0.33	2.9	1.6	0.4	111.0	0.01	0.02	1.3
ZZ63585		1.95	27.0	380	4.7	20.2	<0.001	0.04	0.10	3.0	0.7	0.5	71.2	<0.01	0.03	1.1
ZZ63586		1.32	21.6	820	3.2	15.2	0.001	0.12	0.15	3.0	1.0	0.3	88.4	<0.01	0.01	1.5
ZZ63587		1.77	16.9	380	4.6	15.0	<0.001	0.01	0.14	3.5	0.5	0.5	42.6	<0.01	0.02	2.1
ZZ63588		2.07	25.1	250	6.4	20.7	<0.001	0.01	0.17	4.1	0.6	0.7	23.1	<0.01	0.03	2.7
ZZ63589		1.60	27.0	780	4.1	17.6	0.001	0.07	0.22	3.5	1.1	0.4	65.8	<0.01	0.02	1.8
ZZ63590		2.40	29.2	350	5.1	22.6	<0.001	0.01	0.15	4.7	0.6	0.6	38.7	<0.01	0.02	3.4
ZZ63591		1.89	21.4	520	4.3	18.4	<0.001	0.01	0.08	4.3	0.7	0.5	34.9	<0.01	0.03	3.6
ZZ63592		1.62	14.3	620	3.3	16.3	<0.001	0.05	0.07	3.5	0.6	0.4	51.0	<0.01	<0.01	2.9
ZZ63593		1.80	21.4	360	4.7	21.8	<0.001	0.02	0.06	3.8	0.4	0.5	36.0	<0.01	<0.01	3.2
ZZ63594		0.51	29.4	930	1.7	2.7	0.001	0.16	0.33	0.7	1.6	0.2	144.0	<0.01	0.02	0.3
ZZ63595		1.34	16.5	580	3.3	14.9	0.001	0.03	0.06	3.0	0.5	0.4	45.5	<0.01	0.01	1.8
ZZ63596		1.26	41.7	920	4.6	10.5	0.001	0.08	0.18	3.3	1.3	0.3	91.4	0.01	0.03	1.8
ZZ63597		1.34	15.5	260	7.6	14.9	<0.001	0.02	0.08	2.4	0.4	0.4	33.2	<0.01	0.01	1.4
ZZ63598		1.39	24.3	450	4.2	17.3	<0.001	0.03	0.11	3.0	0.5	0.4	43.0	<0.01	0.03	1.8
ZZ63599		2.16	24.4	460	5.0	30.1	<0.001	0.02	0.07	4.3	0.6	0.5	52.5	<0.01	0.01	3.2
ZZ63600		1.31	17.6	680	3.3	12.2	0.002	0.08	0.30	2.9	1.2	0.3	61.9	<0.01	0.01	1.6
ZZ63601		1.32	11.0	240	3.2	11.0	<0.001	0.02	0.05	2.5	0.4	0.4	33.2	<0.01	0.01	1.2
ZZ63602		1.62	21.6	420	5.1	18.8	0.001	0.04	0.05	3.0	0.4	0.5	46.8	<0.01	<0.01	1.4
ZZ63603		1.92	20.5	430	7.3	32.7	<0.001	0.05	0.09	3.2	0.3	0.5	61.8	<0.01	0.03	1.1
ZZ63604		1.61	28.2	760	4.8	21.4	0.001	0.06	0.16	3.2	1.0	0.4	77.2	<0.01	0.03	2.5
ZZ63605		1.36	15.8	610	4.2	26.3	<0.001	0.02	0.05	2.4	0.4	0.3	73.2	<0.01	0.02	2.0
ZZ63606		2.05	27.8	630	6.1	25.6	<0.001	0.06	0.17	4.8	1.5	0.5	72.0	<0.01	0.01	3.6
ZZ63607		1.86	15.3	180	4.8	17.9	<0.001	0.02	0.08	3.1	0.2	0.5	37.9	<0.01	0.02	1.5
ZZ63608		1.64	15.2	780	3.6	17.5	<0.001	0.05	0.07	3.2	0.6	0.4	59.7	<0.01	<0.01	1.9
ZZ63609		1.11	43.9	900	2.5	7.5	0.019	0.64	0.74	1.9	2.9	0.3	131.0	0.01	0.02	0.9
ZZ63610		0.59	17.4	830	1.3	2.3	0.007	0.47	0.47	0.9	2.1	0.2	114.0	<0.01	0.02	0.4
ZZ63611		1.40	12.5	260	3.6	8.2	<0.001	0.02	0.17	2.0	0.2	0.4	22.8	<0.01	0.04	1.1
ZZ63612		2.80	21.8	220	6.4	17.7	<0.001	0.02	0.22	3.5	0.3	0.6	29.4	<0.01	0.04	2.2
ZZ63613		0.35	19.7	550	0.7	0.8	0.008	1.16	0.58	0.6	2.7	<0.2	128.5	0.01	0.04	0.2
ZZ63614		1.92	16.9	510	4.3	11.6	<0.001	0.03	0.21	3.9	0.9	0.4	39.1	<0.01	0.04	2.8
ZZ63615		2.22	16.9	270	5.4	16.6	<0.001	0.01	0.22	3.1	0.4	0.5	17.4	<0.01	0.05	1.5
ZZ63616		2.05	13.0	190	5.0	19.0	<0.001	0.01	0.22	2.3	0.5	0.5	23.7	<0.01	0.03	1.0
ZZ63617		1.90	14.8	250	4.4	16.9	<0.001	0.02	0.20	3.3	0.6	0.4	32.9	<0.01	0.04	1.9
ZZ63618		2.03	19.7	310	5.3	24.8	<0.001	0.02	0.23	3.6	0.5	0.5	34.1	<0.01	0.03	1.9
ZZ63619		3.53	36.6	430	6.6	30.8	<0.001	0.05	0.25	5.3	0.8	1.1	43.9	0.01	0.06	5.5
ZZ63620		3.27	32.8	480	6.0	32.1	<0.001	0.02	0.20	4.5	0.4	0.7	43.5	<0.01	0.05	3.8

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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 24-SEP-2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213446

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ63581		0.031	0.03	16.05	17	<0.05	3.07	10	1.2
ZZ63582		0.057	0.17	28.6	40	0.18	14.30	52	2.4
ZZ63583		0.063	0.15	19.45	41	0.14	12.70	63	2.2
ZZ63584		0.080	0.10	8.67	39	3.47	7.87	45	1.7
ZZ63585		0.113	0.10	1.99	46	0.18	5.98	58	0.8
ZZ63586		0.083	0.13	4.61	31	0.10	9.88	46	1.4
ZZ63587		0.128	0.09	0.64	55	0.23	4.09	40	1.2
ZZ63588		0.166	0.15	0.46	70	0.27	3.71	57	2.2
ZZ63589		0.100	0.14	4.24	46	0.15	12.35	37	1.2
ZZ63590		0.178	0.17	2.10	72	0.21	10.40	72	1.7
ZZ63591		0.145	0.13	1.20	56	0.18	6.88	44	1.6
ZZ63592		0.112	0.09	2.43	36	0.12	6.18	32	1.8
ZZ63593		0.134	0.12	1.48	49	0.27	6.48	52	1.4
ZZ63594		0.026	0.06	10.95	24	0.12	12.00	11	0.9
ZZ63595		0.102	0.08	1.10	41	0.16	5.45	34	0.9
ZZ63596		0.078	0.09	3.36	43	0.18	15.45	34	1.0
ZZ63597		0.102	0.11	1.80	41	0.17	5.01	33	0.7
ZZ63598		0.104	0.10	1.51	39	0.22	7.40	44	0.9
ZZ63599		0.152	0.18	2.29	51	0.27	6.74	44	1.5
ZZ63600		0.092	0.10	6.77	40	0.14	7.19	32	1.3
ZZ63601		0.098	0.06	0.35	40	0.12	2.91	30	1.0
ZZ63602		0.117	0.10	0.88	40	0.23	3.46	66	0.7
ZZ63603		0.139	0.12	1.11	50	0.29	3.59	138	0.9
ZZ63604		0.114	0.14	4.23	47	0.17	9.03	39	1.2
ZZ63605		0.105	0.10	0.27	43	0.17	2.89	97	1.0
ZZ63606		0.133	0.17	4.05	51	0.19	14.75	52	1.9
ZZ63607		0.130	0.11	0.46	54	0.19	2.65	38	1.1
ZZ63608		0.117	0.11	1.46	42	0.34	5.45	55	1.5
ZZ63609		0.042	0.12	16.80	27	0.14	12.15	39	2.1
ZZ63610		0.030	0.06	17.45	16	0.06	5.26	11	1.9
ZZ63611		0.080	0.07	0.90	34	0.12	2.04	38	1.1
ZZ63612		0.150	0.14	0.42	69	0.28	2.99	48	2.6
ZZ63613		0.013	0.05	44.1	19	0.16	3.04	18	2.1
ZZ63614		0.108	0.09	1.75	46	0.20	8.05	33	1.4
ZZ63615		0.126	0.11	0.36	58	0.20	2.33	43	0.7
ZZ63616		0.117	0.07	0.22	53	0.19	1.78	67	0.8
ZZ63617		0.110	0.09	1.15	47	0.18	4.68	39	1.4
ZZ63618		0.120	0.10	1.96	53	0.25	5.20	56	0.9
ZZ63619		0.209	0.21	0.88	84	0.63	5.25	59	1.3
ZZ63620		0.193	0.18	0.65	75	0.38	4.91	52	1.4

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CERTIFICATE OF ANALYSIS WH12213446

Sample Description	Method	WEI-21	Au-ICP21	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ63621		0.16	0.011	0.16	1.00	3.9	<0.2	<10	140	0.32	0.10	2.51	0.28	17.30	6.6	22
ZZ63622		0.27	0.003	0.07	1.67	10.1	<0.2	<10	100	0.42	0.17	0.51	0.24	25.2	10.9	29
ZZ63623		0.20	0.002	0.05	1.71	3.9	<0.2	<10	70	0.30	0.13	0.23	0.08	9.99	9.1	31
ZZ63624		0.32	0.001	0.07	1.46	3.3	<0.2	<10	60	0.35	0.10	0.25	0.11	11.25	6.9	25
ZZ63625		0.24	0.002	0.08	2.50	4.7	<0.2	<10	110	0.57	0.18	0.32	0.19	15.40	14.3	46
ZZ63626		0.43	0.002	0.15	1.88	3.0	<0.2	<10	200	0.42	0.13	0.50	0.14	17.60	11.3	31
ZZ63627		0.26	0.155	0.06	2.20	5.9	<0.2	<10	190	0.45	0.17	0.41	0.17	14.40	12.4	41
ZZ63628		0.30	0.002	0.03	2.76	6.4	<0.2	<10	110	0.78	0.17	0.37	0.09	21.0	13.8	56
ZZ63629		0.28	0.002	0.09	1.87	4.5	<0.2	<10	130	0.41	0.11	0.42	0.16	16.50	10.1	33
ZZ63630		0.42	0.001	0.04	1.61	3.5	<0.2	<10	90	0.36	0.10	0.33	0.17	12.85	7.9	27
ZZ63631		0.18	0.019	0.03	0.73	2.2	<0.2	<10	60	0.14	0.06	0.90	0.06	17.70	3.7	17
ZZ63632		0.30	0.004	0.05	0.99	5.6	<0.2	<10	100	0.19	0.13	0.95	0.10	20.6	6.0	29
ZZ63633		0.38	0.003	0.03	1.80	4.0	<0.2	<10	130	0.40	0.11	0.40	0.09	18.85	8.8	31
ZZ63634		0.36	0.002	0.06	1.83	3.3	<0.2	<10	140	0.42	0.12	0.33	0.11	16.35	9.1	31
ZZ63635		0.29	0.147	0.07	2.11	4.9	<0.2	<10	170	0.50	0.11	0.28	0.12	17.50	9.9	32
ZZ63636		0.37	0.003	0.05	2.14	5.4	<0.2	<10	110	0.55	0.17	0.40	0.15	17.30	11.0	41
ZZ63637		0.24	0.018	0.05	1.99	4.0	<0.2	<10	80	0.40	0.15	0.32	0.13	12.90	10.4	35
ZZ63638		0.26	0.001	0.14	1.41	2.5	<0.2	<10	140	0.30	0.10	0.37	0.15	11.10	8.0	25
ZZ63639		0.24	0.005	0.18	2.44	5.1	<0.2	<10	140	0.56	0.17	0.44	0.16	18.10	13.3	45
ZZ63640		0.36	0.009	0.10	2.74	6.3	<0.2	<10	140	0.74	0.20	0.47	0.13	23.7	15.1	53
ZZ63641		0.21	0.045	0.18	1.13	2.8	0.7	<10	110	0.29	0.09	0.34	0.08	17.30	6.8	24
ZZ63642		0.23	0.006	0.07	2.05	11.6	<0.2	<10	60	0.48	0.20	0.34	0.22	16.00	13.8	46
ZZ63643		0.37	0.001	0.06	1.40	3.6	<0.2	<10	130	0.26	0.09	0.35	0.11	11.75	8.4	25
ZZ63644		0.33	0.002	0.04	1.09	1.5	<0.2	<10	70	0.17	0.12	0.37	0.11	11.00	7.1	22
ZZ63645		0.24	0.003	0.22	0.73	2.5	<0.2	<10	220	0.20	0.05	1.05	0.32	11.15	6.8	13
ZZ63646		0.35	0.002	0.08	1.50	3.7	<0.2	<10	120	0.38	0.19	0.30	0.26	13.55	9.5	28
ZZ63647		0.25	0.005	0.17	2.83	11.0	<0.2	<10	100	0.63	0.21	0.53	0.21	20.1	14.4	64
ZZ63648		0.30	0.002	0.04	1.50	3.0	<0.2	<10	80	0.26	0.07	0.44	0.10	14.00	7.4	26
ZZ63649		0.16	0.009	0.07	0.39	1.2	<0.2	<10	140	0.12	0.01	3.98	0.33	5.26	2.5	5
ZZ63650		0.15	0.007	0.22	1.10	2.1	<0.2	<10	180	0.37	0.06	2.21	0.29	13.45	8.2	19
ZZ63651		0.17	0.002	0.05	1.92	4.6	<0.2	<10	110	0.41	0.14	0.61	0.18	16.30	12.0	43
ZZ63652		0.37	<0.001	0.13	1.92	4.4	<0.2	<10	90	0.41	0.11	0.39	0.11	17.85	9.3	35
ZZ63653		0.18	0.039	0.04	1.91	2.8	<0.2	<10	100	0.35	0.10	0.45	0.13	14.25	8.4	33
ZZ63654		0.15	<0.001	0.12	0.42	0.8	<0.2	<10	160	0.15	<0.01	1.82	0.23	6.17	2.8	5
ZZ63655		0.23	0.001	0.10	1.60	2.4	<0.2	<10	80	0.36	0.11	0.92	0.22	13.75	8.4	32
ZZ63656		0.25	0.001	0.11	1.99	3.5	<0.2	<10	230	0.39	0.12	1.16	0.13	17.65	10.8	39
ZZ63657		0.27	0.001	0.06	1.63	1.8	<0.2	<10	140	0.30	0.08	0.43	0.08	15.45	5.9	27
ZZ63658		0.27	0.001	0.06	1.54	3.5	<0.2	<10	140	0.32	0.11	0.49	0.22	15.95	8.6	32
ZZ63659		0.31	0.010	0.07	2.62	7.8	<0.2	<10	90	0.55	0.18	0.32	0.18	17.30	12.5	47
ZZ63660		0.27	0.009	0.03	1.59	2.7	<0.2	<10	80	0.32	0.08	0.35	0.09	16.90	7.0	31

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 24- SEP- 2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213446

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ63621		0.70	117.0	1.33	3.65	0.06	0.07	0.06	0.013	0.14	9.1	9.3	0.42	135	0.66	0.03
ZZ63622		1.15	62.1	2.20	5.85	0.06	0.02	0.01	0.023	0.11	11.4	16.8	0.55	366	0.43	0.03
ZZ63623		1.03	11.0	2.37	6.58	<0.05	0.04	<0.01	0.015	0.08	5.2	13.1	0.57	163	1.22	0.02
ZZ63624		0.87	7.7	2.00	5.62	<0.05	0.05	0.01	0.012	0.10	5.8	10.9	0.39	126	0.96	0.02
ZZ63625		1.74	14.9	2.98	8.62	0.06	0.09	0.01	0.028	0.18	7.8	21.6	0.83	238	1.08	0.04
ZZ63626		0.98	14.6	2.26	6.75	0.05	0.02	0.02	0.020	0.10	8.7	15.6	0.59	786	0.74	0.03
ZZ63627		1.31	15.9	2.76	7.33	0.05	0.10	0.01	0.019	0.22	7.0	17.7	0.75	286	0.81	0.04
ZZ63628		1.73	22.0	3.05	8.18	0.06	0.06	<0.01	0.023	0.16	9.2	19.0	0.98	266	0.83	0.05
ZZ63629		1.07	12.0	2.41	5.98	<0.05	0.10	0.01	0.019	0.20	7.7	14.4	0.60	284	0.59	0.03
ZZ63630		0.72	10.1	2.03	5.70	<0.05	0.02	0.01	0.018	0.10	6.7	13.0	0.48	171	0.59	0.02
ZZ63631		0.37	9.4	1.05	2.57	0.07	0.02	<0.01	0.006	0.05	8.8	5.3	0.33	111	0.68	0.05
ZZ63632		0.60	20.0	1.66	3.64	0.07	0.03	0.02	0.009	0.09	10.5	6.9	0.44	196	0.67	0.06
ZZ63633		0.92	10.7	2.28	5.82	0.05	0.04	0.01	0.024	0.09	8.9	14.0	0.57	225	0.45	0.03
ZZ63634		1.13	13.1	2.35	6.07	<0.05	0.04	0.01	0.022	0.10	7.7	13.2	0.54	172	0.57	0.03
ZZ63635		1.13	18.2	2.40	6.39	0.05	0.03	0.01	0.018	0.11	8.6	13.8	0.57	273	0.56	0.03
ZZ63636		1.29	13.1	2.87	7.27	0.06	0.02	0.01	0.019	0.17	8.9	15.5	0.67	208	0.80	0.04
ZZ63637		1.07	12.0	2.49	7.25	<0.05	0.05	0.01	0.016	0.10	6.7	16.7	0.63	188	1.08	0.03
ZZ63638		0.79	8.1	1.97	4.89	0.05	0.08	0.01	0.013	0.20	5.3	12.4	0.41	164	0.39	0.03
ZZ63639		1.67	18.5	3.07	7.93	0.06	0.06	<0.01	0.021	0.20	9.1	18.5	0.84	244	0.70	0.05
ZZ63640		1.81	26.2	3.39	8.76	0.09	0.09	<0.01	0.032	0.26	11.0	19.5	0.96	285	0.55	0.06
ZZ63641		0.61	7.4	1.85	4.02	0.05	0.03	0.01	0.017	0.11	7.9	8.2	0.34	186	0.41	0.04
ZZ63642		1.36	14.3	2.91	8.07	0.05	0.06	0.01	0.020	0.09	7.6	16.0	0.74	191	1.20	0.04
ZZ63643		1.03	7.6	1.87	5.14	<0.05	0.03	0.01	0.015	0.10	6.0	10.1	0.45	732	0.77	0.03
ZZ63644		0.79	6.7	1.66	5.12	<0.05	0.05	0.01	0.011	0.09	5.8	11.5	0.42	272	0.72	0.04
ZZ63645		0.44	21.0	1.24	2.72	<0.05	<0.02	0.02	0.013	0.07	4.3	3.3	0.20	2170	3.30	0.03
ZZ63646		1.04	12.8	2.04	5.20	<0.05	0.05	0.01	0.018	0.12	5.3	10.3	0.44	205	0.74	0.03
ZZ63647		1.50	24.3	3.29	8.05	0.05	0.07	0.02	0.024	0.12	9.2	16.3	1.03	277	1.10	0.04
ZZ63648		0.59	7.5	2.06	4.94	<0.05	0.06	0.01	0.018	0.09	6.4	11.4	0.50	320	0.98	0.01
ZZ63649		0.18	23.6	0.48	1.09	<0.05	0.02	0.05	0.006	0.03	2.7	0.6	0.09	253	0.73	0.03
ZZ63650		0.65	57.8	1.54	3.63	<0.05	0.03	0.05	0.014	0.11	6.7	5.9	0.34	574	1.23	0.03
ZZ63651		1.31	13.3	2.74	6.47	0.07	0.04	0.02	0.020	0.16	8.3	14.8	0.75	222	0.86	0.03
ZZ63652		1.08	13.0	2.46	5.84	<0.05	0.08	0.01	0.022	0.15	8.1	12.5	0.59	206	0.78	0.02
ZZ63653		0.87	11.7	2.41	6.12	<0.05	0.07	0.01	0.022	0.11	6.4	12.9	0.58	175	0.93	0.02
ZZ63654		0.14	26.8	0.62	1.22	<0.05	<0.02	0.04	<0.005	0.02	4.3	0.4	0.08	427	1.01	0.03
ZZ63655		1.08	12.1	2.17	5.67	<0.05	0.09	0.01	0.015	0.14	6.4	12.0	0.52	143	0.95	0.03
ZZ63656		1.02	13.6	2.46	6.20	<0.05	0.03	0.01	0.019	0.13	8.5	15.2	0.70	376	0.67	0.03
ZZ63657		0.89	7.3	1.89	5.83	<0.05	0.03	0.01	0.016	0.09	7.2	11.3	0.49	201	0.44	0.02
ZZ63658		0.77	14.6	2.14	5.33	<0.05	0.03	0.01	0.018	0.08	7.5	9.8	0.49	203	0.79	0.03
ZZ63659		1.53	18.5	3.17	8.13	<0.05	0.09	0.01	0.026	0.13	8.0	18.1	0.79	224	1.25	0.02
ZZ63660		0.80	7.5	2.40	4.94	<0.05	0.06	0.01	0.015	0.10	7.4	10.2	0.45	165	0.37	0.02

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To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 24-SEP-2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213446

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ63621		1.96	20.2	750	4.3	14.3	0.002	0.19	0.52	3.2	1.9	0.3	100.5	0.01	0.03	2.6
ZZ63622		2.04	32.2	380	5.4	17.9	<0.001	0.02	0.16	3.5	0.5	0.5	31.7	<0.01	0.05	1.8
ZZ63623		2.27	18.9	150	5.1	16.8	<0.001	0.01	0.25	3.3	0.5	0.6	17.9	<0.01	0.03	1.7
ZZ63624		2.08	14.1	190	4.5	15.2	<0.001	0.01	0.17	2.8	0.3	0.5	16.3	<0.01	0.04	2.1
ZZ63625		2.78	28.0	270	6.6	37.6	<0.001	0.01	0.21	4.5	0.8	0.8	28.4	<0.01	0.05	3.5
ZZ63626		2.11	19.8	740	5.3	15.3	<0.001	0.02	0.18	3.7	0.8	0.5	36.3	<0.01	0.05	1.9
ZZ63627		2.41	27.6	390	6.5	31.5	<0.001	0.01	0.20	4.1	0.4	0.6	36.0	<0.01	0.06	3.0
ZZ63628		2.38	32.8	450	6.9	31.3	<0.001	0.02	0.21	5.3	0.8	0.7	36.3	<0.01	0.03	4.9
ZZ63629		1.93	20.6	410	5.8	22.8	<0.001	0.01	0.19	4.0	<0.2	0.5	30.3	<0.01	0.03	3.3
ZZ63630		1.94	15.9	280	4.4	13.9	<0.001	0.02	0.18	2.9	0.2	0.5	23.5	<0.01	0.04	1.2
ZZ63631		1.11	10.1	820	2.2	5.2	<0.001	0.04	0.09	1.7	0.3	0.2	53.6	<0.01	0.04	2.2
ZZ63632		1.46	13.8	790	2.8	10.0	<0.001	0.06	0.16	2.2	0.8	0.3	57.0	<0.01	0.03	3.5
ZZ63633		1.47	17.3	620	5.0	13.1	<0.001	0.01	0.20	3.8	0.3	0.5	30.1	<0.01	0.03	2.7
ZZ63634		2.05	18.7	610	5.3	16.8	<0.001	0.02	0.17	3.1	0.3	0.5	28.7	<0.01	0.03	2.9
ZZ63635		1.80	23.1	470	5.4	15.0	<0.001	0.01	0.20	3.5	0.4	0.5	26.1	<0.01	0.05	2.6
ZZ63636		2.41	24.8	760	6.3	21.6	<0.001	0.02	0.17	3.5	0.5	0.5	35.9	<0.01	0.03	2.6
ZZ63637		2.64	25.4	250	5.5	14.7	<0.001	0.02	0.19	3.5	0.4	0.6	22.1	<0.01	0.04	2.3
ZZ63638		1.81	14.9	330	4.3	27.3	<0.001	0.01	0.11	2.9	0.4	0.5	26.6	<0.01	0.02	2.3
ZZ63639		2.62	29.9	450	6.2	33.4	<0.001	0.02	0.17	4.2	0.7	0.7	38.7	<0.01	0.03	4.2
ZZ63640		2.14	36.0	800	6.8	34.9	<0.001	0.02	0.17	5.1	0.7	0.7	45.0	<0.01	0.06	6.2
ZZ63641		1.50	13.1	720	3.8	15.9	<0.001	0.01	0.14	2.4	0.2	0.3	25.8	<0.01	0.02	3.0
ZZ63642		2.76	30.0	300	6.9	19.4	<0.001	0.02	0.21	3.8	0.5	0.7	29.0	<0.01	0.08	3.1
ZZ63643		1.92	12.8	170	4.3	22.1	<0.001	0.01	0.17	3.0	0.5	0.5	21.9	<0.01	0.03	1.7
ZZ63644		1.99	9.9	210	3.9	17.8	<0.001	0.02	0.12	2.5	0.3	0.4	21.7	<0.01	0.02	2.4
ZZ63645		0.66	14.5	610	3.1	6.3	<0.001	0.04	0.20	1.4	0.6	0.3	48.2	<0.01	0.01	0.4
ZZ63646		1.74	17.4	270	6.1	24.4	<0.001	0.01	0.15	2.8	0.3	0.5	24.8	<0.01	0.01	2.2
ZZ63647		2.68	38.7	410	7.9	21.8	<0.001	0.01	0.18	4.7	0.5	0.7	31.2	<0.01	0.03	4.0
ZZ63648		1.80	12.3	250	4.6	15.0	<0.001	<0.01	0.14	3.2	0.3	0.5	21.7	<0.01	0.01	2.1
ZZ63649		0.32	6.5	780	1.1	1.8	<0.001	0.18	0.25	0.2	0.9	<0.2	147.0	<0.01	0.01	<0.2
ZZ63650		1.29	15.5	650	3.9	16.1	0.001	0.09	0.32	2.2	1.2	0.3	94.7	<0.01	0.03	0.9
ZZ63651		2.45	24.9	440	6.2	33.1	<0.001	0.01	0.10	3.4	0.2	0.5	42.1	<0.01	0.03	3.7
ZZ63652		1.71	19.8	470	5.4	23.3	<0.001	<0.01	0.15	3.5	0.2	0.6	27.4	<0.01	0.02	3.7
ZZ63653		2.21	19.4	160	5.2	19.4	<0.001	0.01	0.14	3.3	0.2	0.6	27.9	<0.01	0.03	2.6
ZZ63654		0.25	4.7	610	1.0	1.7	<0.001	0.11	0.20	0.7	0.5	0.2	92.5	<0.01	0.02	0.3
ZZ63655		2.15	18.1	130	4.9	25.5	<0.001	0.02	0.13	3.0	0.3	0.6	34.0	<0.01	0.02	2.3
ZZ63656		2.19	21.2	500	6.1	18.9	<0.001	0.02	0.13	3.8	0.5	0.6	68.4	<0.01	0.03	1.8
ZZ63657		1.70	12.5	830	5.0	16.3	<0.001	0.01	0.08	3.3	0.2	0.5	21.7	<0.01	0.02	1.6
ZZ63658		1.75	17.0	320	5.2	15.1	<0.001	0.01	0.15	3.2	0.3	0.5	34.1	<0.01	0.02	2.2
ZZ63659		2.47	30.2	230	6.5	22.2	<0.001	0.01	0.19	4.7	0.4	0.7	22.8	<0.01	0.04	3.5
ZZ63660		1.20	16.4	780	4.0	16.6	<0.001	<0.01	0.08	2.9	0.3	0.5	22.3	<0.01	0.01	3.5

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CERTIFICATE OF ANALYSIS WH12213446

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ63621		0.083	0.13	16.05	36	0.30	7.74	34	2.4
ZZ63622		0.116	0.14	2.60	52	0.23	5.30	58	0.7
ZZ63623		0.141	0.13	0.32	66	0.39	2.58	37	1.3
ZZ63624		0.122	0.09	0.37	55	0.21	2.61	28	1.5
ZZ63625		0.200	0.20	0.53	76	0.64	3.77	68	2.9
ZZ63626		0.123	0.11	1.23	54	0.25	4.98	51	0.7
ZZ63627		0.168	0.18	0.42	69	0.26	3.40	66	3.0
ZZ63628		0.197	0.26	0.71	80	0.60	4.50	55	1.7
ZZ63629		0.150	0.13	0.48	58	0.25	4.10	45	2.8
ZZ63630		0.120	0.08	0.33	54	0.28	2.86	43	0.7
ZZ63631		0.060	0.05	1.99	30	0.15	4.25	19	0.8
ZZ63632		0.086	0.09	2.81	46	0.20	4.94	27	0.9
ZZ63633		0.131	0.10	0.61	58	0.23	4.50	44	1.6
ZZ63634		0.125	0.10	0.45	63	0.25	3.42	44	1.4
ZZ63635		0.128	0.10	0.50	62	0.28	3.63	43	0.9
ZZ63636		0.146	0.13	0.45	80	0.32	3.48	41	0.8
ZZ63637		0.158	0.12	0.38	70	0.51	3.12	49	1.7
ZZ63638		0.122	0.11	0.24	49	0.21	2.64	35	2.3
ZZ63639		0.186	0.20	0.59	82	0.37	4.29	57	1.8
ZZ63640		0.195	0.27	0.79	87	0.38	5.24	57	2.7
ZZ63641		0.092	0.09	0.44	50	0.25	3.34	29	1.1
ZZ63642		0.168	0.13	0.50	80	0.41	3.76	61	1.8
ZZ63643		0.120	0.11	0.31	48	0.20	2.54	34	1.1
ZZ63644		0.119	0.09	0.42	46	0.17	2.22	39	1.5
ZZ63645		0.064	0.06	1.86	35	0.16	3.39	32	<0.5
ZZ63646		0.128	0.11	0.41	53	0.35	3.03	42	1.7
ZZ63647		0.203	0.18	0.64	86	0.96	4.86	63	2.2
ZZ63648		0.138	0.08	0.77	52	0.17	3.00	45	2.0
ZZ63649		0.018	0.03	4.59	12	0.05	2.26	8	0.7
ZZ63650		0.076	0.09	12.80	43	0.27	6.12	29	1.1
ZZ63651		0.173	0.13	0.70	77	0.43	3.56	47	1.3
ZZ63652		0.152	0.14	0.50	67	0.34	3.87	43	2.5
ZZ63653		0.159	0.11	0.39	65	0.28	3.13	37	2.2
ZZ63654		0.030	0.05	5.36	18	0.06	4.18	7	0.6
ZZ63655		0.153	0.12	0.77	62	0.24	3.27	38	2.7
ZZ63656		0.147	0.14	1.08	62	0.26	4.20	56	0.8
ZZ63657		0.132	0.09	0.47	47	0.18	4.40	57	0.8
ZZ63658		0.125	0.08	0.54	57	0.22	3.81	51	1.0
ZZ63659		0.189	0.15	0.49	81	0.35	4.01	55	3.1
ZZ63660		0.123	0.08	0.55	68	0.27	3.60	35	1.9

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 24-SEP-2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213446

Sample Description	Method	WEI-21	Au-ICP21	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ63661		0.34	0.001	0.07	2.30	3.7	<0.2	<10	150	0.49	0.11	0.32	0.12	19.70	9.1	35
ZZ63662		0.28	0.001	0.16	2.51	4.2	<0.2	<10	100	0.53	0.12	0.29	0.23	17.95	10.5	39
ZZ63663		0.38	0.018	0.11	1.47	2.7	<0.2	<10	100	0.28	0.08	0.38	0.19	18.20	7.5	29
ZZ63664		0.48	0.001	0.03	1.57	2.7	<0.2	<10	120	0.35	0.08	0.40	0.10	16.95	7.6	27
ZZ63665		0.27	0.026	0.04	1.25	2.2	<0.2	<10	140	0.27	0.06	0.37	0.09	17.05	6.3	22
ZZ63666		0.31	0.006	0.02	1.16	3.3	<0.2	<10	50	0.28	0.06	0.51	0.07	24.0	6.6	26
ZZ63667		0.26	0.007	0.03	0.72	1.4	<0.2	<10	60	0.15	0.03	0.74	0.07	18.45	2.7	14
ZZ63668		0.38	0.001	0.03	1.89	4.2	<0.2	<10	160	0.44	0.10	0.55	0.11	23.3	9.1	36
ZZ63669		0.15	<0.001	0.03	0.27	0.9	<0.2	<10	70	0.07	<0.01	1.61	0.15	3.43	2.2	3
ZZ63688		0.29	0.003	0.15	1.56	2.9	<0.2	<10	140	0.78	0.16	0.74	0.60	22.4	18.9	29
ZZ63689		0.16	0.002	0.24	0.91	2.0	<0.2	<10	140	0.35	0.05	0.88	0.51	19.10	7.1	14
ZZ63690		0.30	0.001	0.07	1.28	4.0	<0.2	<10	110	0.37	0.08	0.73	0.13	20.1	9.5	24
ZZ63691		0.18	0.001	0.26	1.51	78.2	<0.2	<10	160	0.54	0.09	1.18	0.57	25.1	16.6	25
ZZ63692		0.28	0.001	0.12	1.12	4.8	<0.2	<10	110	0.27	0.07	1.08	0.29	15.25	6.3	18
ZZ63693		0.25	0.001	0.29	2.13	17.0	<0.2	<10	250	0.54	0.13	1.21	0.18	20.2	9.9	61
ZZ63694		0.18	0.002	0.14	0.49	2.5	<0.2	10	80	0.13	0.04	4.66	0.67	7.45	3.5	11
ZZ63695		0.20	0.003	0.22	0.45	0.9	<0.2	20	40	0.23	0.05	5.83	0.50	6.22	2.8	9
ZZ63696		0.14	NSS	0.16	0.33	1.1	<0.2	10	60	0.14	0.01	4.96	1.09	5.03	3.3	6
ZZ63697		0.24	0.003	0.06	0.38	0.6	<0.2	<10	40	0.11	0.01	2.13	0.64	5.16	1.5	3
ZZ63698		0.20	0.006	0.14	0.25	0.7	<0.2	10	70	0.17	0.02	5.50	0.34	3.44	1.9	3
ZZ63699		0.13	NSS	0.13	0.32	2.2	<0.2	20	70	0.33	0.03	4.86	0.27	7.46	2.2	3
ZZ63700		0.20	0.002	0.10	0.99	2.3	<0.2	<10	150	0.26	0.09	0.68	0.09	13.10	6.7	20
ZZ63701		0.33	0.001	0.22	1.40	4.3	<0.2	<10	150	0.37	0.11	0.69	0.27	22.9	9.1	25
ZZ63702		0.30	0.003	0.27	1.28	3.3	<0.2	<10	150	0.28	0.10	0.96	0.25	21.7	8.2	26
ZZ63703		0.18	0.001	0.17	1.07	3.6	<0.2	<10	110	0.31	0.11	1.04	0.14	15.00	7.9	23
ZZ63704		0.43	<0.001	0.14	1.38	4.5	<0.2	<10	130	0.31	0.10	0.58	0.09	16.45	8.0	29
ZZ63705		0.34	0.008	0.08	1.67	4.5	<0.2	<10	110	0.40	0.12	0.42	0.08	14.55	9.4	28
ZZ63706		0.25	0.004	0.10	0.88	1.3	<0.2	<10	90	0.18	0.09	0.32	0.07	11.10	5.5	18
ZZ63707		0.32	0.003	0.08	1.54	3.4	<0.2	<10	110	0.36	0.13	0.34	0.16	16.35	12.2	28
ZZ63708		0.36	0.003	0.12	1.59	4.7	<0.2	<10	130	0.45	0.15	0.37	0.18	17.45	11.6	30
ZZ63709		0.29	0.019	0.24	1.36	3.3	<0.2	<10	140	0.31	0.14	0.42	0.14	31.1	9.4	31
ZZ63710		0.35	0.001	0.10	1.36	1.7	<0.2	<10	160	0.33	0.11	0.32	0.26	17.30	11.1	25
ZZ63711		0.43	0.026	0.07	1.32	2.2	<0.2	<10	100	0.28	0.11	0.29	0.11	17.80	8.3	24
ZZ63712		0.38	0.001	0.47	1.32	2.3	0.8	<10	110	0.29	0.10	0.31	0.09	15.10	9.1	24
ZZ63713		0.25	<0.001	0.10	1.40	1.9	<0.2	<10	160	0.25	0.10	0.34	0.18	13.15	7.9	22
ZZ63714		0.31	0.002	0.12	1.59	3.1	<0.2	<10	120	0.32	0.14	0.25	0.23	13.75	10.4	29
ZZ63715		0.36	0.001	0.09	1.47	3.8	<0.2	<10	100	0.33	0.11	0.33	0.13	16.30	9.1	27
ZZ63716		0.24	0.024	0.13	1.57	3.3	<0.2	<10	110	0.34	0.13	0.37	0.28	12.25	9.8	29
ZZ63717		0.35	0.002	0.09	1.43	3.1	<0.2	<10	120	0.34	0.12	0.32	0.20	13.10	10.4	26
ZZ63718		0.35	<0.001	0.17	1.38	2.4	<0.2	<10	130	0.38	0.12	0.31	0.22	11.60	11.3	24

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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 24-SEP-2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213446

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ63661		1.00	13.7	2.54	6.66	<0.05	0.03	0.01	0.023	0.09	8.9	12.9	0.57	208	0.47	0.02
ZZ63662		1.39	14.1	2.86	7.37	0.05	0.05	0.02	0.024	0.15	8.6	16.1	0.68	218	0.76	0.02
ZZ63663		0.79	9.0	2.03	4.85	0.05	<0.02	0.01	0.015	0.09	8.5	9.9	0.45	173	0.46	0.02
ZZ63664		0.85	8.2	2.03	5.21	<0.05	0.03	0.01	0.017	0.09	8.3	12.1	0.48	268	0.45	0.01
ZZ63665		0.56	8.3	1.71	4.46	<0.05	0.02	0.02	0.014	0.07	8.0	9.2	0.37	356	0.46	0.01
ZZ63666		0.46	7.8	2.10	3.78	0.05	0.03	0.01	0.012	0.04	11.5	7.8	0.44	164	0.39	0.03
ZZ63667		0.31	11.5	0.78	2.28	0.05	0.02	0.01	0.008	0.04	9.5	5.0	0.28	103	0.35	0.03
ZZ63668		1.01	14.4	2.43	5.62	0.05	0.05	0.02	0.020	0.11	10.1	12.1	0.59	204	0.43	0.03
ZZ63669		0.07	12.6	0.63	1.15	<0.05	0.02	0.02	<0.005	0.03	1.5	0.9	0.10	253	1.56	0.04
ZZ63688		1.18	77.7	2.43	5.19	0.05	0.03	0.01	0.019	0.10	13.8	7.9	0.41	943	0.68	0.02
ZZ63689		0.58	71.3	1.22	2.78	0.06	0.02	0.03	0.011	0.07	14.0	3.9	0.19	893	0.74	0.03
ZZ63690		0.79	23.5	1.93	4.27	0.05	0.05	0.01	0.018	0.13	8.8	10.4	0.43	282	0.38	0.02
ZZ63691		0.90	99.2	2.20	4.56	0.05	0.04	0.01	0.017	0.07	11.4	7.3	0.35	1070	0.79	0.03
ZZ63692		0.49	29.3	1.54	3.73	<0.05	0.03	0.01	0.016	0.06	6.4	8.3	0.34	204	0.72	0.03
ZZ63693		2.02	96.3	2.70	7.57	0.07	0.04	0.02	0.020	0.25	10.1	32.0	1.07	404	1.88	0.04
ZZ63694		0.55	48.7	0.74	1.50	0.07	0.07	0.04	0.008	0.05	3.6	3.1	0.23	51	29.1	0.02
ZZ63695		0.27	72.1	0.47	1.27	0.05	0.05	0.06	0.008	0.04	3.4	2.5	0.24	44	20.9	0.02
ZZ63696		0.21	85.2	0.47	0.83	<0.05	0.03	0.06	0.005	0.03	2.4	1.2	0.16	80	1.37	0.03
ZZ63697		0.20	35.2	0.43	1.25	<0.05	0.02	0.01	<0.005	0.03	2.7	0.8	0.09	26	2.46	0.06
ZZ63698		0.23	28.7	0.29	0.54	<0.05	0.04	0.06	0.005	0.03	2.2	0.9	0.14	362	1.92	0.03
ZZ63699		0.21	44.5	0.32	0.73	0.05	0.03	0.06	<0.005	0.03	6.8	1.2	0.14	182	1.25	0.03
ZZ63700		0.67	15.8	1.53	3.93	0.07	0.03	<0.01	0.013	0.10	6.3	7.0	0.39	169	0.34	0.04
ZZ63701		0.84	31.9	2.06	4.91	0.08	0.06	0.01	0.017	0.09	12.0	10.9	0.49	390	0.63	0.03
ZZ63702		0.96	25.8	2.10	5.04	0.09	0.04	0.01	0.017	0.15	10.5	11.6	0.53	327	0.62	0.04
ZZ63703		0.86	19.1	1.73	4.63	0.07	0.02	0.01	0.013	0.13	7.1	8.8	0.43	290	0.54	0.04
ZZ63704		0.70	16.9	1.96	5.46	0.06	0.04	0.01	0.014	0.06	8.2	10.2	0.52	167	0.76	0.03
ZZ63705		0.98	12.2	2.30	5.74	0.06	0.02	0.01	0.019	0.15	7.0	10.8	0.51	200	0.61	0.02
ZZ63706		0.80	6.3	1.41	4.73	0.05	<0.02	0.01	0.010	0.10	5.5	7.3	0.34	261	0.37	0.02
ZZ63707		1.11	12.3	2.37	6.23	0.07	0.07	0.01	0.021	0.14	7.8	11.5	0.55	292	0.59	0.02
ZZ63708		1.22	12.0	2.30	5.96	0.07	0.02	<0.01	0.019	0.13	8.2	10.9	0.51	337	0.58	0.03
ZZ63709		1.09	11.7	2.75	5.58	0.08	0.03	0.01	0.015	0.12	14.3	10.4	0.50	195	0.42	0.04
ZZ63710		0.91	12.5	2.16	5.76	0.06	0.05	<0.01	0.017	0.12	8.0	10.6	0.45	551	0.56	0.03
ZZ63711		1.06	8.0	2.04	5.72	0.06	0.05	<0.01	0.014	0.13	8.9	12.0	0.49	243	0.46	0.03
ZZ63712		0.88	8.5	1.97	5.35	0.06	0.03	0.01	0.015	0.09	7.6	9.4	0.45	339	0.52	0.02
ZZ63713		0.61	9.0	1.92	5.66	0.05	<0.02	0.01	0.015	0.06	6.3	10.3	0.41	424	0.56	0.02
ZZ63714		1.04	10.0	2.42	6.56	0.06	0.02	0.01	0.016	0.09	6.6	11.3	0.51	227	0.93	0.02
ZZ63715		0.96	10.8	2.22	5.74	0.07	0.03	<0.01	0.017	0.13	8.0	10.8	0.53	326	0.69	0.02
ZZ63716		0.98	11.4	2.27	6.11	0.07	0.02	<0.01	0.016	0.10	5.9	11.7	0.51	197	0.66	0.02
ZZ63717		0.97	9.7	2.36	6.19	0.06	0.03	<0.01	0.020	0.14	6.8	10.3	0.52	286	0.76	0.02
ZZ63718		0.82	9.8	2.17	5.73	0.05	0.02	0.01	0.017	0.14	5.5	8.5	0.44	415	0.64	0.03

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	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ63661		1.70	20.5	530	5.4	16.5	<0.001	<0.01	0.13	3.9	0.3	0.6	28.8	<0.01	0.02	3.1
ZZ63662		2.41	23.5	390	5.5	25.7	<0.001	0.01	0.16	4.1	0.4	0.7	25.1	<0.01	0.03	3.5
ZZ63663		1.25	16.2	740	4.0	12.9	<0.001	<0.01	0.11	2.3	0.2	0.4	28.3	<0.01	0.02	1.5
ZZ63664		1.54	14.8	1320	4.2	14.2	<0.001	<0.01	0.12	3.3	0.2	0.5	22.6	<0.01	0.01	2.6
ZZ63665		1.30	12.2	560	3.3	10.0	<0.001	<0.01	0.10	2.7	0.4	0.4	29.2	<0.01	0.01	2.2
ZZ63666		1.15	17.8	790	3.2	6.0	<0.001	<0.01	0.09	2.3	0.3	0.3	33.7	<0.01	0.01	4.4
ZZ63667		0.86	9.1	720	2.0	4.8	<0.001	0.03	<0.05	1.6	0.5	0.2	45.4	<0.01	0.01	2.4
ZZ63668		1.91	22.8	690	5.2	18.8	<0.001	<0.01	0.08	3.5	0.3	0.5	44.5	<0.01	0.02	4.7
ZZ63669		0.25	6.5	390	0.6	0.9	0.010	0.23	0.13	0.3	10.4	<0.2	70.7	<0.01	<0.01	<0.2
ZZ63688		1.67	51.9	430	8.2	19.9	<0.001	0.01	0.17	3.5	0.6	0.5	39.6	<0.01	0.01	1.7
ZZ63689		0.76	27.4	640	2.6	6.6	<0.001	0.02	0.16	2.2	1.4	0.3	45.0	<0.01	0.01	0.8
ZZ63690		1.68	33.7	390	4.2	15.3	<0.001	0.01	0.11	3.4	0.2	0.5	35.6	<0.01	0.01	2.2
ZZ63691		1.37	105.0	510	5.6	12.1	<0.001	0.03	0.53	3.5	1.2	0.4	55.4	<0.01	0.02	1.8
ZZ63692		1.29	15.8	450	3.0	5.5	<0.001	0.04	0.19	2.6	1.1	0.4	44.4	<0.01	0.02	1.1
ZZ63693		2.44	55.7	1130	4.1	32.4	<0.001	0.06	0.23	6.0	1.3	1.2	56.2	<0.01	0.06	2.3
ZZ63694		0.68	20.8	620	1.7	6.2	0.007	0.84	0.48	1.6	9.6	0.2	187.0	0.01	0.02	0.9
ZZ63695		0.51	26.0	750	1.6	4.1	0.007	0.80	0.52	1.3	8.1	0.2	247	0.01	0.01	0.5
ZZ63696		0.29	32.5	750	7.7	2.3	0.006	0.44	0.39	0.6	3.3	<0.2	183.5	0.01	0.02	0.2
ZZ63697		0.28	6.8	510	1.3	1.8	0.002	0.34	0.14	0.6	1.4	<0.2	76.0	<0.01	0.01	0.2
ZZ63698		0.19	8.8	910	0.8	1.9	0.003	0.66	0.20	0.5	1.9	<0.2	197.5	<0.01	0.01	0.2
ZZ63699		0.22	16.3	980	0.8	1.9	0.006	0.32	0.23	0.6	1.6	<0.2	188.5	<0.01	0.03	0.2
ZZ63700		1.31	14.3	630	3.6	13.3	<0.001	0.02	0.17	3.1	0.9	0.3	44.6	<0.01	0.01	2.0
ZZ63701		1.74	24.9	670	4.7	13.1	0.001	0.01	0.22	4.1	1.0	0.4	38.4	<0.01	0.02	3.4
ZZ63702		1.71	19.5	790	4.6	19.3	0.001	0.04	0.21	3.9	1.3	0.4	53.8	<0.01	0.02	2.9
ZZ63703		1.44	18.1	480	4.6	23.6	0.001	0.04	0.14	2.7	0.8	0.4	46.3	<0.01	0.01	1.1
ZZ63704		1.79	23.0	280	4.2	8.3	<0.001	0.01	0.19	3.7	0.5	0.4	36.1	<0.01	0.02	2.0
ZZ63705		1.43	22.6	620	4.8	20.4	<0.001	0.01	0.17	3.1	0.3	0.4	31.3	<0.01	0.02	1.6
ZZ63706		0.80	9.6	440	3.9	19.3	<0.001	0.01	0.10	1.7	0.2	0.4	20.9	<0.01	0.01	0.3
ZZ63707		1.50	20.2	620	6.1	21.5	<0.001	<0.01	0.20	4.1	0.3	0.5	25.4	<0.01	0.02	2.8
ZZ63708		1.54	22.6	650	6.5	21.8	<0.001	<0.01	0.16	3.5	0.2	0.5	29.7	<0.01	0.02	2.5
ZZ63709		1.47	18.8	1550	5.2	25.4	<0.001	<0.01	0.15	3.2	0.3	0.4	30.8	<0.01	0.02	5.8
ZZ63710		1.66	15.8	660	5.5	18.5	<0.001	<0.01	0.17	3.6	0.3	0.5	23.4	<0.01	0.01	2.4
ZZ63711		1.58	14.7	570	5.0	27.2	<0.001	<0.01	0.16	3.5	0.3	0.5	22.2	<0.01	0.02	3.2
ZZ63712		1.58	14.3	420	4.9	19.0	<0.001	<0.01	0.15	3.3	0.3	0.5	25.4	<0.01	0.01	2.2
ZZ63713		1.13	13.1	870	4.7	7.5	<0.001	<0.01	0.16	2.7	0.2	0.4	26.4	<0.01	0.01	0.8
ZZ63714		1.88	18.4	270	6.7	17.0	<0.001	<0.01	0.18	3.4	0.3	0.5	20.6	<0.01	0.02	1.8
ZZ63715		1.55	16.7	470	5.5	21.0	<0.001	<0.01	0.19	3.7	0.3	0.5	24.9	<0.01	0.02	1.9
ZZ63716		1.62	20.2	710	6.3	19.7	<0.001	<0.01	0.18	3.2	0.3	0.4	28.5	<0.01	0.02	2.0
ZZ63717		1.80	16.2	330	5.8	27.1	<0.001	<0.01	0.19	3.6	0.2	0.5	25.1	<0.01	0.02	1.9
ZZ63718		1.39	15.1	380	6.5	26.1	<0.001	<0.01	0.18	3.0	0.2	0.5	27.6	<0.01	0.02	1.4

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ALS Canada Ltd.
2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 24-SEP-2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213446

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ63661		0.157	0.12	0.52	67	0.26	4.13	60	1.2
ZZ63662		0.184	0.16	0.50	75	0.38	4.12	56	1.8
ZZ63663		0.110	0.08	0.55	58	0.27	3.86	42	0.5
ZZ63664		0.110	0.08	0.48	52	0.27	4.16	48	0.9
ZZ63665		0.095	0.06	0.46	47	0.20	4.07	29	0.7
ZZ63666		0.091	0.05	1.32	66	0.22	4.92	25	1.2
ZZ63667		0.057	0.05	1.93	21	0.11	4.71	16	0.8
ZZ63668		0.139	0.12	0.59	68	0.32	4.76	35	1.9
ZZ63669		0.033	0.02	12.10	20	<0.05	0.95	8	0.8
ZZ63688		0.111	0.13	1.11	45	0.21	9.11	42	1.1
ZZ63689		0.061	0.04	2.79	31	0.12	13.05	27	0.6
ZZ63690		0.112	0.10	1.06	42	0.20	6.01	31	1.5
ZZ63691		0.090	0.15	1.09	39	0.17	10.30	39	1.4
ZZ63692		0.084	0.06	3.54	38	0.13	4.46	29	0.9
ZZ63693		0.160	0.30	6.50	137	0.27	10.55	61	1.3
ZZ63694		0.037	0.09	134.0	19	0.30	4.22	19	2.5
ZZ63695		0.027	0.05	162.0	17	0.35	6.09	13	2.6
ZZ63696		0.017	0.03	62.4	15	0.23	4.54	60	1.3
ZZ63697		0.031	0.03	50.3	17	0.09	3.06	20	1.2
ZZ63698		0.010	0.03	32.7	5	0.10	4.41	10	1.2
ZZ63699		0.009	0.05	14.65	6	0.07	10.40	11	1.0
ZZ63700		0.082	0.07	1.93	33	0.12	4.11	26	1.1
ZZ63701		0.101	0.09	1.93	50	0.21	8.29	33	1.8
ZZ63702		0.108	0.09	1.24	44	0.15	5.66	32	1.1
ZZ63703		0.090	0.09	1.73	43	0.17	3.77	31	0.6
ZZ63704		0.110	0.07	0.82	51	0.30	3.99	31	1.2
ZZ63705		0.098	0.08	0.47	52	0.21	3.41	39	0.6
ZZ63706		0.079	0.06	0.31	32	0.12	2.45	25	<0.5
ZZ63707		0.126	0.09	0.47	53	0.22	3.90	49	2.5
ZZ63708		0.112	0.11	0.53	54	0.28	3.83	62	0.8
ZZ63709		0.101	0.09	1.57	73	0.18	5.18	41	0.8
ZZ63710		0.115	0.09	0.42	47	1.72	3.78	50	1.7
ZZ63711		0.120	0.08	0.44	46	0.22	3.69	43	1.6
ZZ63712		0.114	0.08	0.40	47	0.20	3.50	40	1.2
ZZ63713		0.088	0.07	0.35	43	0.21	3.17	45	<0.5
ZZ63714		0.132	0.10	0.34	59	0.25	2.82	51	0.8
ZZ63715		0.116	0.09	0.45	50	0.18	3.95	44	0.9
ZZ63716		0.106	0.09	0.43	54	0.23	2.71	49	0.6
ZZ63717		0.122	0.09	0.43	54	0.30	3.08	41	1.0
ZZ63718		0.102	0.09	0.46	49	0.35	2.57	36	0.5

***** See Appendix Page for comments regarding this certificate *****

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To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 24-SEP-2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213446

Sample Description	Method	WEI-21	Au-ICP21	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ63719		0.28	<0.001	0.24	1.49	2.2	<0.2	<10	300	0.34	0.14	0.31	0.67	14.80	13.0	26
ZZ63720		0.36	0.016	0.17	1.87	3.0	<0.2	<10	150	0.41	0.14	0.32	0.16	15.45	10.8	32
ZZ63721		0.29	0.025	0.25	2.00	3.4	<0.2	<10	170	0.43	0.17	0.44	0.17	18.70	12.0	40
ZZ63722		0.29	<0.001	0.13	1.69	2.5	<0.2	<10	150	0.37	0.13	0.34	0.17	17.60	10.6	32

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Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ63719		1.12	17.3	2.28	6.27	0.06	0.03	0.01	0.020	0.15	7.0	10.0	0.45	1280	0.58	0.03
ZZ63720		1.17	9.9	2.65	7.00	0.06	0.04	0.01	0.020	0.13	7.3	11.7	0.55	257	0.64	0.02
ZZ63721		1.46	12.4	3.03	8.09	0.07	0.04	0.01	0.021	0.18	9.1	16.7	0.67	243	0.65	0.03
ZZ63722		1.17	11.3	2.58	6.76	0.07	0.03	0.01	0.020	0.18	8.5	12.9	0.63	341	0.54	0.03

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CERTIFICATE OF ANALYSIS WH12213446

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ63719		1.57	17.5	910	6.5	27.1	<0.001	<0.01	0.21	3.7	0.3	0.5	27.4	<0.01	0.02	1.9
ZZ63720		1.66	19.5	780	7.1	23.6	<0.001	<0.01	0.19	3.9	0.3	0.5	27.0	<0.01	0.02	3.4
ZZ63721		2.27	24.1	1010	8.6	34.2	<0.001	<0.01	0.17	4.5	0.3	0.6	38.5	<0.01	0.03	3.8
ZZ63722		1.60	19.8	710	7.0	31.2	<0.001	<0.01	0.19	3.9	0.3	0.5	29.7	<0.01	0.02	2.3

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CERTIFICATE OF ANALYSIS WH12213446

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ63719		0.110	0.10	0.41	48	0.21	3.58	66	0.8
ZZ63720		0.127	0.11	0.52	59	0.29	3.60	66	1.1
ZZ63721		0.146	0.13	0.52	71	0.32	3.64	49	1.4
ZZ63722		0.130	0.10	0.52	55	0.19	3.81	49	0.8

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CERTIFICATE OF ANALYSIS WH12213446

Method	CERTIFICATE COMMENTS
ALL METHODS	NSS is non-sufficient sample.
ME-MS41	Gold determinations by this method are semi-quantitative due to the small sample weight used (0.5g).

ALS Canada Ltd.

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To: **STRATEGIC METALS LTD.**
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Finalized Date: 24-SEP-2012
Account: MTT

CERTIFICATE WH12213447

Project: Moraine Property

P.O. No.:

This report is for 72 Silt samples submitted to our lab in Whitehorse, YT, Canada on 11-SEP-2012.

The following have access to data associated with this certificate:

SARAH EATON	JOAN MARIACHER	

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
SCR-41	Screen to -180um and save both

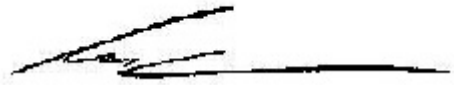
ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au-ICP21	Au 30g FA ICP-AES Finish	ICP-AES
ME-MS41	51 anal. aqua regia ICPMS	

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

***** See Appendix Page for comments regarding this certificate *****

Signature: 

Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
2103 Dollarton Hwy
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CERTIFICATE OF ANALYSIS WH12213447

Sample Description	Method	WEI-21	Au-ICP21	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
DD011607		0.26	0.005	0.25	1.13	13.3	<0.2	<10	90	0.27	0.09	0.85	0.32	16.05	6.8	31
DD011608		0.20	0.013	0.73	1.90	19.1	<0.2	<10	140	0.53	0.17	2.01	1.30	21.0	13.1	51
DD011609		0.32	0.006	0.24	1.46	4.5	<0.2	<10	90	0.37	0.08	1.17	0.55	22.1	11.6	37
DD011610		0.23	0.008	0.33	1.33	9.1	<0.2	<10	130	0.45	0.07	1.80	2.17	18.90	10.5	33
DD011611		0.32	0.010	0.26	1.64	6.2	<0.2	<10	110	0.41	0.10	1.76	0.94	19.20	12.1	45
DD011612		0.21	0.009	0.32	1.67	15.2	<0.2	<10	120	0.36	0.10	1.94	0.42	19.45	12.6	48
DD011613		0.24	0.009	0.34	1.59	4.1	<0.2	<10	130	0.39	0.09	1.86	0.99	18.40	10.0	44
DD011614		0.33	0.005	0.10	1.24	4.5	<0.2	<10	100	0.23	0.07	1.50	0.55	18.25	5.7	24
DD011615		0.23	0.009	0.17	1.51	3.2	<0.2	<10	100	0.30	0.07	1.40	0.62	20.5	9.5	44
DD011616		0.22	0.013	0.22	1.40	8.0	<0.2	<10	100	0.32	0.07	1.69	0.39	19.00	8.3	38
DD011617		0.35	0.005	0.13	1.47	4.7	<0.2	<10	90	0.29	0.06	1.17	0.32	18.25	10.8	40
DD011618		0.28	0.006	0.16	1.59	9.6	<0.2	<10	120	0.43	0.12	1.26	0.41	18.00	11.3	34
DD011619		0.50	0.004	0.06	1.34	2.9	<0.2	<10	160	0.22	0.09	0.78	0.09	22.3	6.4	29
DD011620		0.22	0.006	0.17	1.83	6.8	<0.2	<10	250	0.44	0.16	1.55	0.38	27.1	11.1	44
DD011621		0.29	0.003	0.07	1.26	3.5	<0.2	<10	150	0.24	0.08	0.83	0.13	26.2	7.3	28
DD011622		0.40	0.004	0.07	1.80	1.4	<0.2	<10	240	0.36	0.13	0.87	0.20	23.2	8.0	40
DD011623		0.35	0.007	0.04	1.05	3.8	<0.2	<10	110	0.24	0.09	0.52	0.09	27.0	5.0	22
DD011624		0.38	0.003	0.08	1.41	2.9	<0.2	<10	230	0.28	0.11	0.80	0.10	20.1	8.5	29
DD011625		0.32	0.005	0.09	1.42	1.5	<0.2	<10	180	0.33	0.09	1.02	0.25	22.3	8.0	31
DD011626		0.23	0.005	0.14	1.22	2.8	<0.2	<10	190	0.31	0.08	1.62	0.32	19.75	8.1	27
DD011627		0.32	0.011	0.06	0.88	3.9	<0.2	<10	110	0.17	0.05	1.31	0.24	17.15	4.9	22
DD011628		0.26	0.006	0.12	1.20	2.8	<0.2	<10	140	0.34	0.07	1.55	0.48	21.1	6.8	27
DD011629		0.19	0.006	0.09	1.09	3.2	<0.2	<10	170	0.22	0.06	2.29	0.45	14.70	8.1	29
DD011630		0.20	0.003	0.07	0.56	1.2	<0.2	<10	110	0.10	0.04	1.77	0.18	8.83	2.2	13
DD011631		0.30	0.005	0.12	1.46	2.7	<0.2	<10	180	0.34	0.09	0.85	0.27	29.0	9.2	29
DD011632		0.28	0.010	0.28	1.43	7.7	<0.2	<10	170	0.54	0.09	1.87	2.42	33.8	9.9	24
DD011633		0.36	0.002	0.07	1.51	6.6	<0.2	<10	130	0.30	0.10	0.80	0.20	16.95	8.3	29
DD011634		0.36	0.004	0.24	1.50	5.3	<0.2	<10	150	0.31	0.11	0.81	0.35	17.25	7.0	34
DD011635		0.32	0.010	0.34	1.17	4.3	<0.2	<10	150	0.43	0.12	1.98	0.63	26.1	6.3	23
DD011636		0.43	0.039	0.52	1.62	6.7	<0.2	<10	130	0.51	0.14	0.82	0.24	24.6	9.8	36
DD011637		0.34	0.008	0.47	1.61	7.8	<0.2	<10	140	0.59	0.11	1.45	0.38	19.45	9.8	34
DD011638		0.46	0.004	0.12	2.07	6.7	<0.2	<10	150	0.43	0.11	0.80	0.13	19.05	9.7	43
DD011639		0.27	0.008	0.19	2.05	11.4	<0.2	<10	180	0.60	0.13	1.85	0.53	15.80	8.3	33
DD011764		0.37	0.080	0.04	0.68	2.8	<0.2	<10	60	0.14	0.08	0.75	0.10	25.0	4.6	23
DD011765		0.22	0.015	0.04	0.69	2.4	<0.2	<10	60	0.13	0.06	0.86	0.12	18.65	4.4	18
DD011766		0.27	0.016	0.03	0.68	2.5	<0.2	<10	60	0.13	0.06	0.70	0.08	22.3	4.1	17
DD011767		0.33	0.035	0.03	0.65	2.3	<0.2	<10	60	0.14	0.06	0.74	0.11	18.00	4.0	19
DD011768		0.39	0.061	0.09	0.64	2.4	<0.2	<10	60	0.13	0.06	0.65	0.11	23.0	4.8	24
DD011769		0.31	0.009	0.07	0.82	3.0	<0.2	<10	80	0.18	0.08	0.91	0.12	21.1	4.7	22
DD011770		0.39	0.013	0.04	0.66	2.1	<0.2	<10	60	0.13	0.05	0.86	0.12	19.35	3.7	17

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 24- SEP- 2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213447

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
DD011607		0.73	34.4	1.60	3.80	0.05	<0.02	0.03	0.012	0.12	8.8	6.7	0.39	217	4.69	0.03
DD011608		1.40	64.3	2.10	5.51	0.09	0.02	0.09	0.026	0.23	15.0	11.3	0.72	353	2.04	0.04
DD011609		1.01	36.0	1.73	4.96	0.08	0.02	0.02	0.017	0.17	14.0	10.3	0.57	209	1.96	0.04
DD011610		0.81	57.1	1.54	4.04	0.07	0.02	0.05	0.015	0.13	13.0	8.0	0.48	1190	3.77	0.03
DD011611		1.09	53.5	1.96	5.14	0.09	0.03	0.04	0.018	0.18	11.9	10.9	0.70	293	0.86	0.04
DD011612		1.16	53.6	2.18	5.21	0.07	0.03	0.04	0.018	0.20	12.9	11.4	0.76	386	1.49	0.04
DD011613		0.95	70.6	1.82	4.76	0.07	0.03	0.05	0.016	0.12	12.4	10.2	0.67	154	1.21	0.04
DD011614		0.71	31.2	1.39	3.71	0.07	0.03	0.02	0.011	0.15	10.2	7.8	0.45	193	0.73	0.04
DD011615		1.03	46.2	1.82	4.94	0.08	0.02	0.02	0.016	0.15	11.5	9.8	0.76	194	1.06	0.05
DD011616		0.97	48.4	1.69	4.27	0.07	0.02	0.05	0.014	0.13	10.6	10.7	0.63	188	0.50	0.04
DD011617		1.07	32.3	2.05	4.78	0.07	<0.02	0.02	0.014	0.15	9.7	11.7	0.75	164	0.38	0.05
DD011618		1.16	55.4	2.12	5.23	0.06	0.02	0.02	0.019	0.16	9.2	14.8	0.58	208	0.60	0.04
DD011619		1.06	12.2	1.76	4.59	0.06	0.02	0.02	0.012	0.26	11.4	10.0	0.57	177	0.26	0.03
DD011620		1.41	41.6	2.49	6.23	0.10	0.04	0.04	0.018	0.35	14.2	14.7	0.76	388	0.78	0.04
DD011621		0.96	13.8	1.68	4.42	0.07	0.02	0.03	0.012	0.20	12.3	10.5	0.50	185	0.58	0.03
DD011622		1.45	25.7	2.11	6.02	0.08	0.04	0.03	0.016	0.36	12.3	12.9	0.73	212	0.29	0.03
DD011623		0.62	13.3	1.33	3.39	0.06	0.02	0.01	0.011	0.13	13.1	6.9	0.39	133	0.39	0.04
DD011624		1.17	15.2	2.42	4.80	0.07	0.03	0.01	0.014	0.29	9.8	11.3	0.60	325	0.45	0.03
DD011625		1.09	18.5	1.80	4.75	0.07	0.02	0.02	0.013	0.26	10.5	10.7	0.56	229	0.42	0.03
DD011626		0.94	21.3	1.54	3.99	0.06	0.02	0.02	0.012	0.21	10.2	8.9	0.53	608	1.26	0.03
DD011627		0.56	13.1	1.16	3.14	0.05	0.02	0.02	0.007	0.11	8.6	5.8	0.37	150	0.57	0.03
DD011628		0.96	37.4	1.43	4.40	0.06	0.05	0.03	0.015	0.18	10.5	10.0	0.50	220	1.21	0.02
DD011629		0.67	25.5	1.48	3.11	0.05	0.03	0.03	0.008	0.10	7.4	5.6	0.69	180	1.48	0.04
DD011630		0.31	18.8	0.71	2.13	<0.05	0.03	0.03	0.005	0.04	3.9	2.0	0.16	77	0.89	0.03
DD011631		0.88	32.6	1.94	4.68	0.06	0.03	0.04	0.014	0.09	13.6	9.3	0.41	250	0.92	0.03
DD011632		0.99	193.5	1.58	4.17	0.09	0.05	0.06	0.016	0.12	24.8	9.7	0.42	182	1.50	0.02
DD011633		1.15	28.9	2.11	5.43	0.07	0.04	0.01	0.015	0.18	8.3	17.8	0.63	248	1.14	0.03
DD011634		1.56	42.8	2.14	6.38	0.06	0.02	0.02	0.016	0.22	9.1	13.9	0.63	259	1.18	0.02
DD011635		0.81	71.5	1.41	3.52	0.06	0.02	0.06	0.011	0.13	15.4	8.3	0.41	151	0.57	0.03
DD011636		1.19	53.7	2.24	5.21	0.09	0.02	0.04	0.015	0.22	20.4	15.4	0.68	202	0.61	0.03
DD011637		1.13	83.2	2.01	5.01	0.07	0.02	0.05	0.014	0.16	20.3	18.4	0.59	258	0.91	0.04
DD011638		1.34	53.2	2.59	6.62	0.07	0.04	0.02	0.018	0.25	10.9	27.2	0.82	216	1.09	0.05
DD011639		1.71	86.7	3.01	4.74	0.05	0.07	0.05	0.021	0.20	14.6	15.6	0.55	346	1.24	0.03
DD011764		0.34	13.0	1.73	2.62	0.06	0.02	0.01	0.009	0.07	11.5	5.1	0.32	126	0.22	0.03
DD011765		0.45	8.6	1.18	2.53	0.05	<0.02	0.02	0.006	0.07	9.5	5.6	0.33	167	0.22	0.03
DD011766		0.37	10.2	1.26	2.52	0.07	0.02	0.01	0.005	0.07	10.5	5.1	0.30	126	0.33	0.03
DD011767		0.38	11.4	1.33	2.47	0.07	0.02	0.02	0.005	0.07	8.9	5.1	0.30	126	0.24	0.03
DD011768		0.36	12.2	1.79	2.74	0.07	0.02	0.01	0.005	0.06	11.7	5.2	0.31	227	0.28	0.03
DD011769		0.58	22.8	1.41	2.98	0.07	0.02	0.01	0.009	0.09	10.6	6.6	0.39	114	0.40	0.03
DD011770		0.38	14.8	1.10	2.42	0.07	0.02	0.01	0.006	0.06	9.8	4.8	0.28	128	0.22	0.03

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To: **STRATEGIC METALS LTD.**
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VANCOUVER BC V6B 1L8

Finalized Date: 24-SEP-2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213447

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
DD011607		0.94	17.5	1000	6.5	19.3	0.001	0.05	0.14	1.9	1.2	0.3	51.8	<0.01	0.02	0.6
DD011608		1.53	39.2	1130	23.4	29.3	0.010	0.14	0.33	3.7	2.6	0.4	117.5	<0.01	0.03	1.0
DD011609		1.36	27.6	1010	7.6	20.6	0.002	0.06	0.15	4.0	1.2	0.4	67.1	<0.01	0.01	2.3
DD011610		1.19	26.1	1070	7.2	14.5	0.007	0.19	0.23	3.2	3.3	0.3	91.9	<0.01	<0.01	1.5
DD011611		1.54	29.2	960	7.6	23.1	0.005	0.13	0.22	3.9	2.7	0.4	89.6	<0.01	0.01	1.6
DD011612		1.66	31.3	1000	7.9	26.5	0.007	0.13	0.30	3.5	2.7	0.4	98.9	<0.01	0.02	1.2
DD011613		1.58	32.4	930	7.6	16.9	0.005	0.21	0.31	3.5	2.7	0.4	103.5	<0.01	0.02	1.3
DD011614		1.21	17.9	880	2.9	19.2	0.003	0.06	0.22	2.6	1.5	0.3	77.3	<0.01	0.02	2.1
DD011615		1.35	25.0	990	5.4	22.1	0.004	0.08	0.24	4.3	1.3	0.4	82.4	<0.01	0.01	1.9
DD011616		1.28	23.2	1030	4.8	22.9	0.004	0.11	0.28	3.2	2.1	0.3	90.2	<0.01	0.01	1.2
DD011617		1.22	22.7	1020	4.6	28.3	0.001	0.05	0.21	3.7	1.1	0.3	75.7	<0.01	0.02	1.5
DD011618		1.62	27.3	790	5.3	25.5	0.001	0.04	0.19	4.2	0.9	0.5	70.7	<0.01	0.02	1.9
DD011619		1.42	12.1	1140	2.8	29.1	<0.001	0.02	0.12	3.7	0.2	0.4	50.8	<0.01	0.01	3.7
DD011620		2.28	23.7	1170	5.1	31.7	0.003	0.08	0.28	5.5	1.0	0.5	93.2	<0.01	0.02	4.2
DD011621		1.42	13.7	1250	2.8	22.1	0.001	0.03	0.16	3.4	0.6	0.4	55.2	<0.01	0.02	3.2
DD011622		2.03	17.9	1070	4.1	32.4	0.001	0.03	0.21	5.1	0.6	0.5	53.4	<0.01	0.01	3.7
DD011623		1.27	12.4	900	3.9	13.3	<0.001	<0.01	0.14	2.5	0.3	0.3	40.1	<0.01	0.02	4.8
DD011624		1.76	13.9	1180	3.7	25.7	<0.001	0.01	0.17	4.0	0.4	0.4	48.9	<0.01	0.03	3.1
DD011625		1.59	14.8	1100	4.1	25.2	0.001	0.04	0.14	3.7	0.4	0.4	55.6	<0.01	0.01	2.9
DD011626		1.44	14.4	1130	3.5	22.4	0.001	0.11	0.20	3.2	0.8	0.4	93.0	<0.01	0.02	2.2
DD011627		1.08	9.8	960	2.6	11.7	0.001	0.08	0.15	2.4	0.7	0.3	83.7	<0.01	0.01	2.5
DD011628		1.62	19.9	770	3.4	18.3	0.002	0.14	0.22	4.3	1.2	0.4	92.2	<0.01	0.02	2.5
DD011629		1.15	15.6	920	3.1	10.9	0.003	0.21	0.30	2.5	2.2	0.3	129.5	<0.01	0.02	1.7
DD011630		0.72	6.2	800	2.0	3.3	0.002	0.23	0.17	1.3	1.0	0.2	87.9	<0.01	0.01	0.5
DD011631		1.28	17.6	1280	3.2	10.9	<0.001	0.05	0.26	3.8	0.9	0.4	58.0	<0.01	0.02	2.0
DD011632		1.36	82.2	820	4.2	21.0	0.003	0.18	0.58	4.0	3.4	0.3	78.2	0.01	0.03	1.2
DD011633		1.76	22.4	670	4.4	26.1	0.001	0.03	0.17	3.8	0.9	0.5	42.5	<0.01	0.02	2.2
DD011634		1.90	21.2	550	5.9	42.2	<0.001	0.06	0.14	4.0	0.5	0.6	43.6	<0.01	0.01	1.9
DD011635		1.24	19.3	850	5.4	17.8	0.001	0.19	0.28	2.8	1.2	0.3	92.1	<0.01	0.02	1.8
DD011636		1.59	26.4	1010	5.6	29.6	<0.001	0.03	0.17	5.6	0.8	0.4	55.9	<0.01	0.04	5.6
DD011637		1.71	25.2	560	5.2	19.9	0.001	0.08	0.29	4.0	1.5	0.4	71.9	<0.01	0.03	2.3
DD011638		1.83	36.5	710	5.5	39.3	<0.001	0.03	0.19	5.7	0.4	0.6	47.7	<0.01	0.02	4.3
DD011639		1.26	26.2	2190	5.0	37.5	<0.001	0.22	0.24	5.0	1.7	0.4	90.1	0.01	0.04	2.8
DD011764		0.82	12.1	1090	2.1	6.1	0.001	0.01	0.13	1.8	0.4	0.2	45.0	<0.01	0.02	3.6
DD011765		0.87	10.2	800	2.0	8.3	0.003	0.04	0.12	1.7	0.6	0.2	47.9	<0.01	0.01	2.7
DD011766		0.87	10.6	1050	2.0	6.3	<0.001	0.01	0.12	1.7	0.7	0.2	43.7	<0.01	0.01	3.3
DD011767		0.83	10.9	810	2.0	6.6	0.002	0.02	0.11	1.6	0.4	0.2	45.0	<0.01	0.01	2.7
DD011768		0.83	12.0	850	2.4	6.3	0.001	0.01	0.13	1.7	0.5	0.2	41.2	<0.01	0.01	3.5
DD011769		1.03	14.0	920	2.9	11.0	0.001	0.04	0.15	2.3	0.5	0.3	58.4	<0.01	0.01	3.3
DD011770		0.82	9.1	910	1.9	6.5	0.001	0.02	0.11	1.6	0.6	0.2	46.8	<0.01	0.01	2.6

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CERTIFICATE OF ANALYSIS WH12213447

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
DD011607		0.067	0.10	16.60	59	0.49	5.63	44	<0.5
DD011608		0.087	0.21	26.7	53	0.35	15.20	90	0.7
DD011609		0.096	0.16	11.25	43	0.19	14.95	66	0.6
DD011610		0.072	0.14	16.75	38	0.37	17.60	60	0.6
DD011611		0.100	0.18	17.85	45	0.21	13.80	81	0.8
DD011612		0.097	0.21	20.2	53	0.24	13.65	67	0.8
DD011613		0.086	0.16	21.2	42	0.24	14.60	72	1.0
DD011614		0.087	0.13	16.35	37	0.15	7.80	41	0.8
DD011615		0.098	0.18	15.25	50	0.15	10.65	67	0.8
DD011616		0.083	0.18	12.45	39	0.17	11.85	61	0.6
DD011617		0.092	0.18	4.04	48	0.13	9.58	66	0.5
DD011618		0.111	0.17	5.09	44	0.21	8.43	76	0.8
DD011619		0.121	0.18	2.65	37	0.25	6.65	46	0.7
DD011620		0.153	0.22	11.50	61	0.47	11.90	65	1.6
DD011621		0.104	0.13	3.56	40	0.27	7.70	40	0.7
DD011622		0.151	0.23	9.10	49	0.40	8.54	55	1.4
DD011623		0.081	0.10	0.87	43	0.30	5.46	26	0.7
DD011624		0.132	0.18	0.83	52	0.30	6.40	42	1.2
DD011625		0.114	0.17	2.81	45	1.31	6.88	50	0.7
DD011626		0.093	0.14	5.06	36	0.33	7.56	48	0.8
DD011627		0.071	0.10	5.35	29	0.28	5.63	34	0.7
DD011628		0.096	0.12	5.03	39	0.23	9.02	41	1.7
DD011629		0.067	0.08	26.3	50	0.68	6.41	42	1.0
DD011630		0.042	0.05	12.40	18	0.25	2.88	14	1.0
DD011631		0.083	0.09	1.88	49	0.14	10.25	42	0.8
DD011632		0.072	0.18	10.70	38	0.11	25.4	105	1.4
DD011633		0.119	0.13	1.41	46	0.18	5.42	55	1.1
DD011634		0.132	0.16	1.68	48	0.14	5.07	71	0.7
DD011635		0.069	0.16	8.52	35	0.20	12.55	36	1.0
DD011636		0.115	0.22	6.69	50	0.28	15.30	50	0.8
DD011637		0.104	0.14	14.80	50	0.18	19.15	39	0.9
DD011638		0.152	0.31	3.03	56	0.16	8.41	64	1.4
DD011639		0.055	0.22	12.55	57	0.12	22.1	135	1.7
DD011764		0.059	0.06	1.69	53	1.19	6.45	19	0.6
DD011765		0.056	0.06	0.97	30	0.21	4.69	22	0.6
DD011766		0.056	0.06	0.97	35	2.52	5.85	19	0.7
DD011767		0.055	0.05	1.25	39	0.15	5.04	20	0.6
DD011768		0.061	0.06	1.00	59	0.15	5.67	21	0.6
DD011769		0.065	0.10	2.32	37	0.41	6.58	26	0.7
DD011770		0.058	0.06	1.41	31	0.13	5.81	21	0.6

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 24-SEP-2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213447

Sample Description	Method	WEI-21	Au-ICP21	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
DD011771		0.31	0.008	0.06	0.74	3.3	<0.2	<10	80	0.15	0.06	0.98	0.17	19.10	4.6	20
DD011772		0.35	0.060	0.06	0.69	3.3	<0.2	<10	60	0.18	0.16	0.62	0.09	27.6	5.7	28
DD011773		0.29	0.008	0.14	1.11	4.6	<0.2	<10	150	0.29	0.09	1.26	0.26	19.90	6.6	22
DD011774		0.21	0.013	0.19	1.08	4.6	<0.2	<10	170	0.35	0.09	2.56	0.52	15.35	4.3	25
DD011775		0.29	0.005	0.07	1.13	3.0	<0.2	<10	130	0.22	0.08	1.21	0.20	15.85	4.9	23
DD011776		0.24	0.005	0.15	1.46	5.1	<0.2	<10	160	0.40	0.12	1.50	1.30	18.25	9.3	32
DD011777		0.34	0.005	0.17	1.49	8.5	<0.2	<10	160	0.47	0.12	0.83	0.39	18.30	12.2	32
DD011778		0.19	0.007	0.09	0.88	3.1	<0.2	<10	120	0.18	0.06	2.45	0.28	12.30	4.9	19
DD011779		0.25	0.016	0.25	0.61	1.4	<0.2	<10	140	0.20	0.05	3.92	0.51	9.65	1.8	9
DD011780		0.27	0.007	0.12	0.91	2.5	<0.2	<10	120	0.24	0.06	1.91	0.24	22.4	5.1	19
DD011781		0.22	0.007	0.13	1.40	1.8	<0.2	<10	170	0.27	0.08	1.38	0.13	10.00	8.2	24
DD011782		0.17	0.008	0.14	0.58	1.0	<0.2	<10	40	0.18	0.04	2.32	0.51	6.37	4.4	11
DD011783		0.29	0.002	0.06	0.31	0.5	<0.2	<10	40	0.08	0.02	0.89	0.05	5.54	1.1	4
DD011784		0.31	0.005	0.04	1.36	1.2	<0.2	<10	90	0.30	0.04	1.46	0.12	7.83	6.5	42
ZZ63670		0.44	0.008	0.04	0.87	2.4	<0.2	<10	80	0.16	0.07	0.69	0.11	25.5	5.3	24
ZZ63671		0.54	0.045	0.05	0.99	4.7	<0.2	<10	90	0.22	0.08	0.75	0.14	25.5	6.7	33
ZZ63672		0.67	0.041	0.15	0.70	3.3	1.0	<10	70	0.16	0.07	0.77	0.10	24.9	5.0	24
ZZ63673		0.37	0.007	0.07	0.83	4.1	<0.2	<10	80	0.18	0.08	0.98	0.16	21.4	5.3	24
ZZ63674		0.24	0.019	0.31	0.78	7.2	<0.2	10	150	0.37	0.09	3.93	1.34	12.30	4.6	18
ZZ63675		0.48	0.012	0.06	0.82	1.8	<0.2	<10	80	0.20	0.08	0.72	0.09	22.6	4.6	20
ZZ63676		0.36	0.005	0.06	0.46	3.5	<0.2	<10	170	0.11	0.04	2.70	0.32	5.38	4.4	8
ZZ63677		0.26	0.013	0.18	0.57	14.4	<0.2	10	130	0.32	0.06	4.28	0.66	8.78	4.7	11
ZZ63678		0.31	0.011	0.19	0.84	6.3	<0.2	<10	120	0.33	0.07	2.35	0.52	15.75	5.0	19
ZZ63679		0.19	0.009	0.16	1.03	3.8	<0.2	<10	120	0.32	0.08	2.13	0.45	17.60	5.7	23
ZZ63680		0.17	0.014	0.14	0.55	19.1	<0.2	10	90	0.25	0.05	3.60	0.73	8.55	12.2	12
ZZ63681		0.34	0.011	0.27	1.20	6.5	<0.2	<10	180	0.42	0.11	3.28	0.61	16.35	5.1	29
ZZ63682		0.20	0.011	0.26	1.02	29.6	<0.2	<10	230	0.41	0.10	3.07	1.04	19.40	11.6	24
ZZ63683		0.29	0.012	0.20	1.14	6.3	<0.2	<10	130	0.43	0.09	2.51	0.52	19.70	6.4	27
ZZ63684		0.41	0.009	0.15	0.94	2.9	<0.2	<10	110	0.23	0.06	1.84	0.36	19.65	5.1	22
ZZ63685		0.19	0.009	0.19	1.19	25.0	<0.2	<10	160	0.34	0.10	2.54	0.57	18.60	10.2	27
ZZ63686		0.22	0.019	0.18	1.06	5.9	<0.2	<10	100	0.36	0.08	2.06	0.52	18.25	6.5	25
ZZ63687		0.20	0.009	0.23	1.08	9.4	<0.2	<10	100	0.33	0.11	1.45	0.37	15.80	9.2	26

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To: **STRATEGIC METALS LTD.**
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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 24-SEP-2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213447

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
DD011771		0.49	30.7	1.26	2.65	0.05	0.02	0.02	0.007	0.09	10.0	5.9	0.33	126	0.46	0.03
DD011772		0.43	21.8	2.18	3.16	0.08	0.02	0.01	0.006	0.09	14.7	5.7	0.37	147	0.25	0.03
DD011773		0.67	50.3	1.51	3.82	0.06	<0.02	0.03	0.009	0.08	9.8	10.5	0.38	270	1.11	0.04
DD011774		0.80	129.5	1.36	3.57	0.06	0.05	0.08	0.010	0.13	11.3	8.1	0.44	115	0.60	0.03
DD011775		0.72	33.5	1.37	3.55	<0.05	0.03	0.03	0.012	0.12	8.0	13.3	0.46	128	0.18	0.02
DD011776		1.05	86.6	2.02	4.94	0.07	0.03	0.01	0.017	0.20	10.9	14.4	0.59	359	0.99	0.03
DD011777		1.03	77.3	2.43	5.25	0.06	0.04	<0.01	0.019	0.19	9.8	15.6	0.65	342	1.25	0.03
DD011778		0.61	36.5	1.26	2.92	0.05	0.04	0.03	0.009	0.12	7.0	6.7	0.38	294	0.84	0.03
DD011779		0.28	79.1	0.70	1.61	<0.05	0.07	0.07	0.006	0.04	5.5	2.0	0.13	102	0.93	0.02
DD011780		0.68	36.9	1.27	3.15	0.06	0.04	0.03	0.013	0.13	13.8	7.1	0.37	390	0.82	0.03
DD011781		1.01	34.3	1.72	6.08	<0.05	0.03	0.01	0.010	0.21	5.1	10.7	0.50	196	1.18	0.02
DD011782		0.40	34.3	0.48	2.40	<0.05	0.03	0.06	0.008	0.05	3.3	3.1	0.15	103	2.20	0.02
DD011783		0.23	6.7	0.43	1.47	<0.05	0.03	<0.01	<0.005	0.04	2.9	1.1	0.09	40	0.21	0.04
DD011784		1.41	18.4	1.94	5.61	0.05	0.04	<0.01	0.008	0.36	4.0	11.0	0.67	210	0.99	0.02
ZZ63670		0.52	11.8	1.67	3.18	0.05	0.04	<0.01	0.008	0.12	13.4	7.0	0.43	147	0.29	0.04
ZZ63671		0.73	13.5	2.35	3.85	0.08	0.03	<0.01	0.010	0.15	12.7	7.6	0.55	197	0.58	0.04
ZZ63672		0.36	13.3	1.79	2.84	0.07	0.02	<0.01	0.007	0.08	13.1	5.1	0.34	150	0.32	0.04
ZZ63673		0.51	19.2	1.57	3.03	0.06	0.03	<0.01	0.009	0.10	10.3	6.2	0.41	173	0.47	0.04
ZZ63674		0.47	175.5	1.02	2.48	0.05	0.06	0.08	0.014	0.07	9.0	4.2	0.27	82	5.87	0.03
ZZ63675		0.52	18.4	1.09	2.85	0.06	0.04	<0.01	0.011	0.12	10.9	6.9	0.36	117	0.72	0.03
ZZ63676		0.35	57.8	0.76	1.80	<0.05	0.04	0.02	<0.005	0.06	2.6	2.0	0.17	245	1.33	0.03
ZZ63677		0.40	100.5	1.08	1.71	<0.05	0.04	0.06	0.008	0.06	7.0	3.1	0.21	569	2.47	0.03
ZZ63678		0.65	119.0	1.01	2.84	0.05	0.06	0.03	0.011	0.10	9.6	5.6	0.34	270	0.71	0.03
ZZ63679		0.76	72.6	1.27	3.47	0.06	0.05	0.03	0.010	0.14	10.2	8.0	0.43	168	1.31	0.03
ZZ63680		0.36	111.0	0.66	1.76	<0.05	0.05	0.05	0.006	0.06	5.8	2.5	0.21	342	9.69	0.03
ZZ63681		0.81	143.5	1.25	3.58	0.06	0.05	0.05	0.014	0.12	12.7	6.6	0.44	280	1.13	0.04
ZZ63682		0.79	92.3	1.64	3.35	0.06	0.03	0.05	0.012	0.14	12.3	6.8	0.40	3060	1.67	0.04
ZZ63683		0.87	83.3	1.24	3.58	0.08	0.05	0.02	0.015	0.15	13.9	7.1	0.45	159	1.36	0.04
ZZ63684		0.68	39.2	0.95	3.03	0.06	0.04	0.01	0.012	0.12	11.6	5.8	0.37	106	0.68	0.04
ZZ63685		0.87	63.0	1.77	3.77	0.06	0.03	0.04	0.015	0.14	11.3	8.1	0.46	987	1.24	0.04
ZZ63686		0.84	72.2	1.36	3.65	0.06	0.03	0.05	0.012	0.14	10.6	8.2	0.44	173	0.37	0.04
ZZ63687		0.86	65.1	1.50	3.59	0.05	0.02	0.01	0.014	0.15	10.5	8.5	0.47	182	0.70	0.04

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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 24-SEP-2012
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CERTIFICATE OF ANALYSIS WH12213447

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
DD011771		0.93	12.1	860	2.4	9.9	0.001	0.04	0.17	2.0	1.1	0.2	56.1	<0.01	0.02	2.4
DD011772		0.83	14.0	1080	2.5	8.2	<0.001	<0.01	0.13	2.2	0.3	0.3	41.5	<0.01	0.06	5.1
DD011773		1.17	16.8	910	3.3	9.9	0.001	0.05	0.28	2.5	1.5	0.3	81.2	<0.01	0.03	1.2
DD011774		1.25	18.1	1070	3.9	17.1	0.004	0.24	0.47	3.0	2.6	0.3	138.5	<0.01	0.02	1.4
DD011775		1.20	14.2	810	3.6	14.5	0.002	0.07	0.18	2.7	0.9	0.3	68.1	<0.01	0.01	1.9
DD011776		1.57	33.3	900	5.4	28.3	<0.001	0.09	0.20	3.5	1.3	0.4	66.6	<0.01	0.01	1.3
DD011777		1.73	29.5	640	5.4	29.4	<0.001	0.04	0.21	4.2	0.6	0.5	42.8	<0.01	0.02	2.2
DD011778		1.14	17.0	870	2.7	13.1	0.004	0.23	0.29	2.1	1.6	0.2	90.6	<0.01	0.01	1.1
DD011779		0.52	18.4	1020	1.5	4.0	0.007	0.65	0.45	1.3	1.5	<0.2	145.0	0.01	<0.01	1.0
DD011780		1.11	18.3	1040	2.6	17.8	0.001	0.16	0.24	2.4	1.5	0.3	74.8	<0.01	0.02	1.3
DD011781		1.98	20.7	890	3.9	30.8	0.001	0.23	0.15	3.1	0.3	0.4	51.1	<0.01	0.01	1.5
DD011782		0.63	20.2	530	2.0	5.9	<0.001	0.54	0.17	1.2	0.7	0.2	70.0	<0.01	0.01	0.4
DD011783		0.39	4.6	520	0.9	3.6	<0.001	0.13	0.06	0.4	0.3	<0.2	36.0	<0.01	0.01	0.2
DD011784		1.77	22.2	620	3.4	47.4	<0.001	0.42	0.18	2.5	0.5	0.3	57.3	<0.01	<0.01	1.3
ZZ63670		1.11	13.8	900	2.8	10.9	<0.001	0.03	0.10	2.2	<0.2	0.3	40.4	<0.01	<0.01	4.5
ZZ63671		1.20	19.1	1060	3.1	15.3	<0.001	0.03	0.12	2.5	0.5	0.3	50.5	<0.01	0.02	4.7
ZZ63672		0.88	14.1	1050	2.3	6.9	0.001	0.03	0.11	1.8	0.5	0.2	46.4	<0.01	0.02	8.3
ZZ63673		1.11	14.7	960	2.9	9.9	0.001	0.06	0.15	2.1	0.8	0.2	54.0	<0.01	<0.01	3.6
ZZ63674		0.95	35.4	1030	2.9	6.1	0.014	1.11	0.42	2.1	4.7	0.2	157.5	0.01	0.01	1.5
ZZ63675		1.17	13.2	890	2.8	10.3	0.001	0.03	0.16	2.4	0.6	0.3	49.0	<0.01	0.01	3.9
ZZ63676		0.57	27.3	690	1.5	6.2	0.002	0.17	0.50	0.6	0.7	0.2	101.5	<0.01	0.04	0.2
ZZ63677		0.64	30.2	980	1.7	5.6	0.016	0.62	0.49	1.3	2.2	0.2	165.0	<0.01	0.01	0.6
ZZ63678		1.12	25.4	790	2.5	10.8	0.006	0.40	0.44	2.6	2.4	0.2	94.4	<0.01	0.01	1.9
ZZ63679		1.41	26.5	810	3.3	14.2	0.009	0.30	0.31	3.1	1.3	0.3	81.7	<0.01	0.01	2.0
ZZ63680		0.62	44.1	840	1.7	5.0	0.015	0.81	0.75	1.3	2.0	0.2	136.0	<0.01	0.02	0.8
ZZ63681		1.39	33.7	960	4.5	13.3	0.008	0.53	0.43	3.3	2.6	0.3	133.0	<0.01	0.01	1.8
ZZ63682		1.16	42.1	1030	3.9	14.2	0.015	0.31	0.53	2.5	3.1	0.3	138.0	<0.01	0.02	1.3
ZZ63683		1.41	31.0	930	3.8	16.2	0.007	0.41	0.37	3.3	2.3	0.3	107.0	<0.01	0.01	2.2
ZZ63684		1.20	22.8	880	3.0	12.7	0.003	0.20	0.31	2.8	1.4	0.3	78.8	<0.01	0.02	2.4
ZZ63685		1.26	27.7	1030	3.9	17.2	0.004	0.19	0.36	2.7	1.9	0.3	115.5	<0.01	0.02	1.3
ZZ63686		1.25	27.6	840	3.7	16.3	0.002	0.19	0.28	2.7	1.7	0.3	96.8	<0.01	<0.01	1.6
ZZ63687		1.19	31.2	700	3.7	15.1	0.002	0.18	0.24	3.3	0.4	0.3	68.4	<0.01	0.02	1.7

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	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
DD011771		0.060	0.08	1.94	32	0.58	6.91	24	0.7
DD011772		0.066	0.08	0.82	70	0.64	7.96	25	0.8
DD011773		0.070	0.08	10.70	38	2.20	7.95	33	0.7
DD011774		0.065	0.16	26.2	33	0.13	15.25	38	1.7
DD011775		0.082	0.12	3.59	29	0.12	6.62	40	0.9
DD011776		0.099	0.14	3.71	45	0.12	11.30	87	1.0
DD011777		0.128	0.13	2.94	53	0.18	8.51	102	1.1
DD011778		0.064	0.10	6.95	26	0.11	5.67	46	1.2
DD011779		0.024	0.07	6.85	15	0.05	5.56	17	2.6
DD011780		0.067	0.11	3.14	28	0.10	9.19	40	1.1
DD011781		0.147	0.13	2.34	48	0.13	3.73	38	0.9
DD011782		0.034	0.05	1.32	15	0.05	2.27	15	1.2
DD011783		0.031	0.02	0.83	11	<0.05	1.30	11	0.9
DD011784		0.139	0.20	0.86	41	0.17	2.30	55	1.3
ZZ63670		0.086	0.08	0.72	49	0.66	5.02	29	1.4
ZZ63671		0.093	0.13	0.77	65	1.72	5.61	31	0.9
ZZ63672		0.061	0.06	1.85	54	0.44	5.90	20	0.8
ZZ63673		0.073	0.09	1.93	44	0.16	6.04	27	0.9
ZZ63674		0.043	0.12	28.9	24	0.32	11.80	48	2.9
ZZ63675		0.075	0.08	3.10	31	0.35	5.84	25	1.7
ZZ63676		0.035	0.11	4.71	25	0.06	2.23	15	1.3
ZZ63677		0.027	0.09	19.50	19	0.10	9.83	54	1.8
ZZ63678		0.065	0.14	13.75	27	0.15	10.10	40	1.8
ZZ63679		0.080	0.13	7.20	31	0.13	10.00	48	1.8
ZZ63680		0.031	0.14	29.1	23	0.11	7.10	35	2.0
ZZ63681		0.074	0.19	23.0	35	0.19	14.90	49	2.0
ZZ63682		0.063	0.19	7.07	35	0.13	13.45	59	1.2
ZZ63683		0.080	0.19	12.20	33	0.14	13.35	50	1.8
ZZ63684		0.071	0.14	8.56	30	0.23	9.25	42	1.4
ZZ63685		0.074	0.20	6.14	38	0.32	11.15	51	1.0
ZZ63686		0.073	0.15	5.51	31	0.12	9.88	51	1.2
ZZ63687		0.077	0.14	2.07	36	0.13	10.80	42	0.9

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
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To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 24-SEP-2012
Account: MTT

Project: Moraine Property

CERTIFICATE OF ANALYSIS WH12213447

Method	CERTIFICATE COMMENTS
ME-MS41	Gold determinations by this method are semi-quantitative due to the small sample weight used (0.5g).

APPENDIX IV

REPORT ON PROCESSING AND INTERPRETATION OF VTEM EM & MAGNETIC SURVEY

REPORT ON PROCESSING AND INTERPRETATION

OF

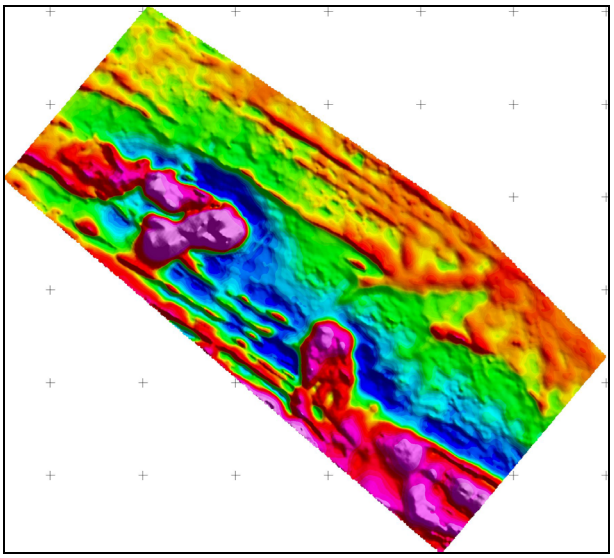
VTEM EM & MAGNETIC SURVEY

HOOCH AREA

YUKON TERRITORY, CANADA

STRATEGIC METALS LTD.

DECEMBER 2012



Condor Consulting, Inc.
Lakewood Colorado
USA

CONTENTS

1. SUMMARY

This report describes the processing and analysis of a VTEM airborne electromagnetic and magnetic survey carried out by Geotech Ltd. (Geotech) in December 2011 over the Hooch Property, located near Haines Junction, Yukon Territory, Canada.

The survey was flown on behalf of Bonaparte Resources Inc. (Bonaparte). At the time of the survey Bonaparte had an option agreement with Strategic Metals Ltd. (Strategic).

The object of the survey was to explore for copper-gold porphyry and copper-gold-silver skarn mineralization, similar to that occurring at the Hooch skarn.

Condor Consulting Inc. (Condor) was commissioned by Archer, Cathro & Associates (1981) Ltd. (Archer Cathro) on behalf of Strategic to carry out comprehensive processing, analysis and interpretation of the EM and magnetic data from the VTEM survey.

Medium-amplitude conductors with small spatial extent were observed over the known skarns. This assessment has identified two other conductors with similar geophysical character close by, which comprise attractive targets. Other conductors also warrant follow up.

2. INTRODUCTION

Between December 4 – December 13, 2011 Geotech carried out a VTEM airborne geophysical survey for Bonaparte Resources Inc. over the Hooch area, located in Yukon Territory, Canada.

The location is shown in Figure 1.

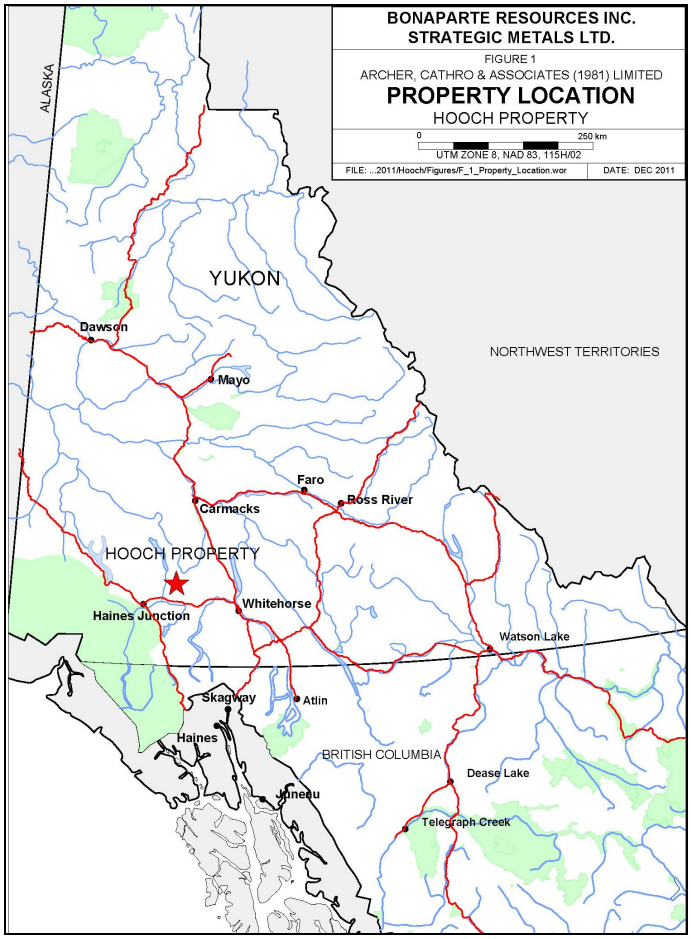


Figure 1: Location of Hooch VTEM survey area.

The flight path for this survey is shown in Figure 2 and covered two claim blocks - Hooch in the northwest and Moraine in the southeast. The nominal flight line spacing was 100 m. The total line km flown was 1132 km. Both dBdT and B-Field data were collected and X and Z components were acquired.

The Geotech Logistics Report (Schein et al. 2012) provides specific details of the VTEM instrumentation and survey specifications (included on the DVD, Appendix B).

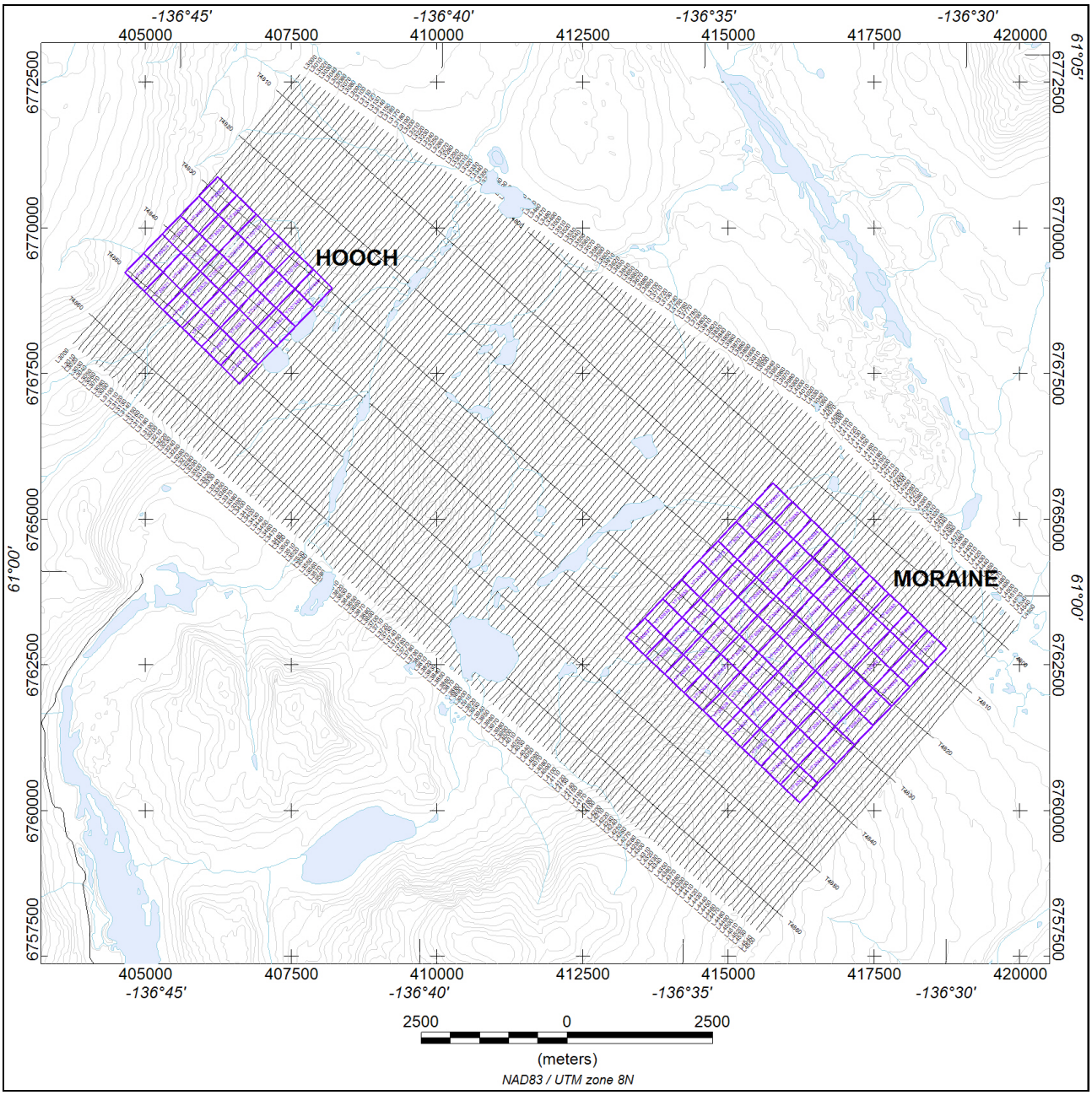


Figure 2: Hooch VTEM flight path, showing claims.

3. GEOLOGY

Figure 3 shows the Hooch VTEM survey area overlain on Yukon government geology (Gordey and Makepeace 1999).

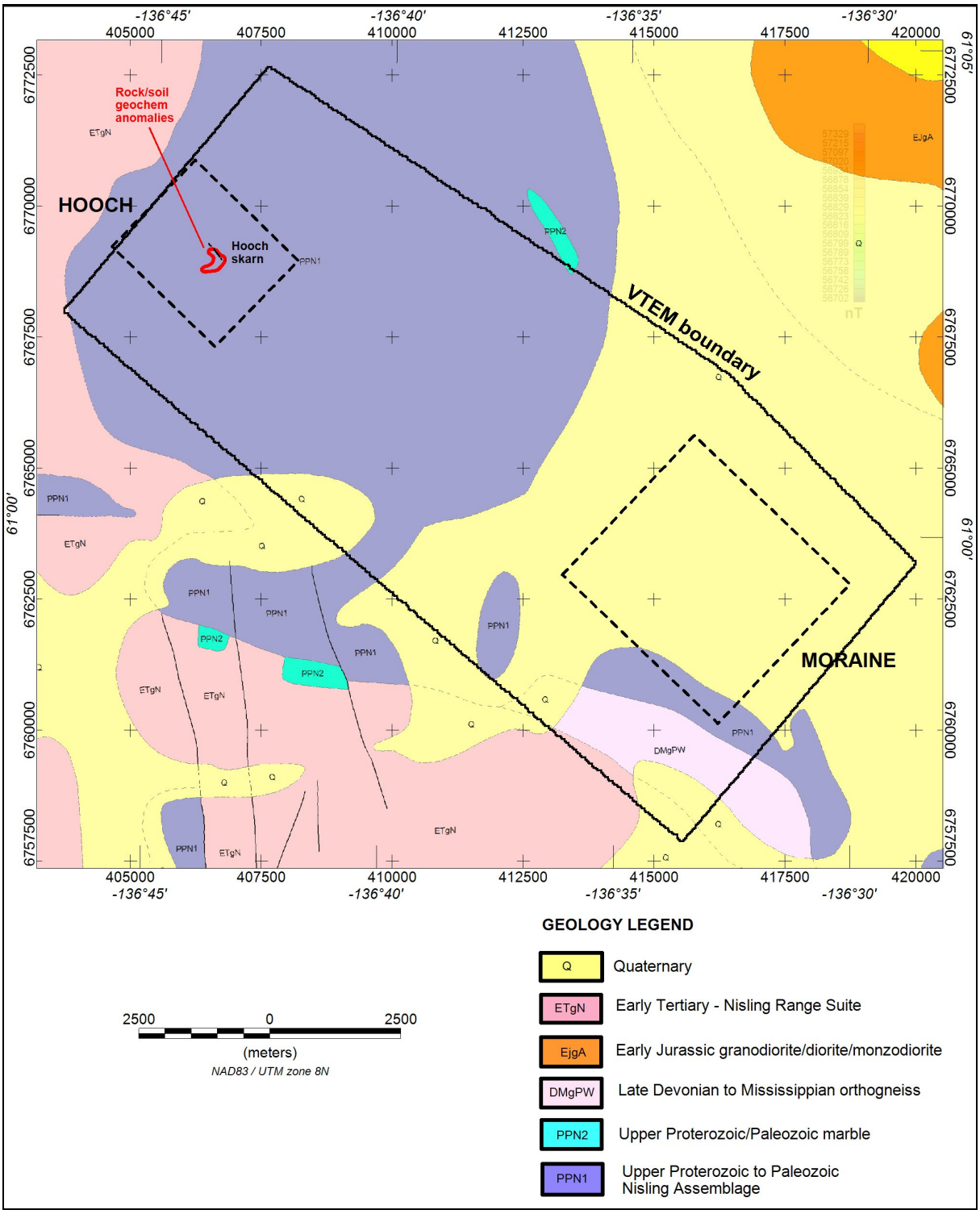


Figure 3: Geological map showing VTEM survey area.

The locations of the Hooch skarn and the anomalous soil geochemistry are also shown on Figure 3. A geology map of the detailed area around the skarns is shown in Figure 4 (after Smith, 2012).

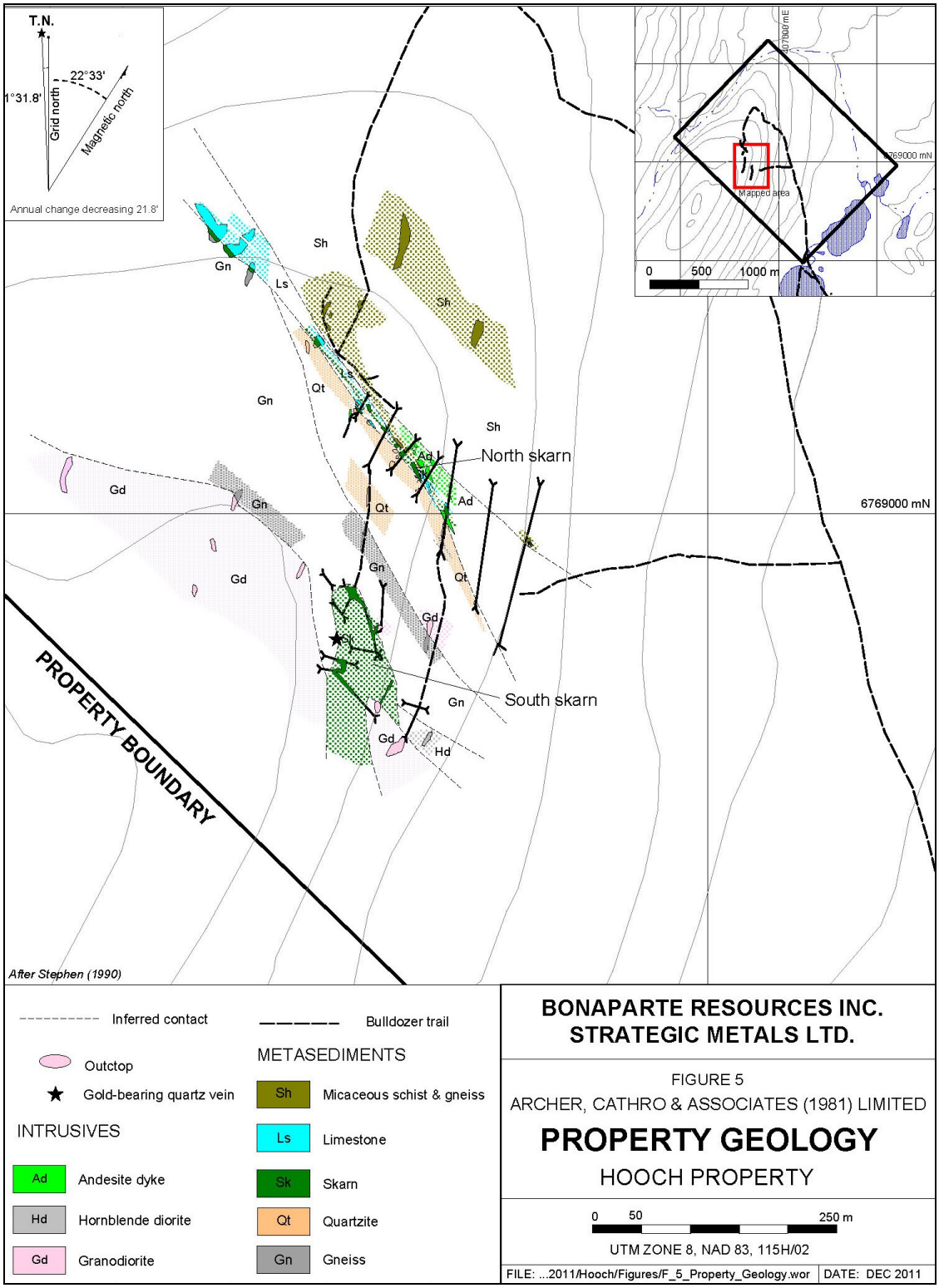


Figure 4: Hooch skarn geology (after Smith 2012).

The following description of the geology and mineralization is extracted from Smith (2012). These comments relate mostly to the immediate area around the Hooch skarns (Figure 4).

Metasedimentary Subunits

Metasedimentary strata form a stratigraphic package with a northwest strike and dips ranging from 30º and 70º to the northeast.

The property is floored by a subunit composed of quartz-biotite gneiss and minor micaceous schist, which has a mapped thickness of about 250 m. This subunit is overlain by a 75 m thick package of quartz-rich gneiss to relatively clean quartzite, which is well fractured and generally rusty. The quartzite package is conformably overlain by a 50 m thick section of limestone that comprises white to grey limestone with thin bands of scattered garnets. There are two skarn horizons within the mapped area (North and South). The North skarn horizon formed at the quartzite-limestone contact as discontinuous, calc-silicate altered lenses interbedded with limestone. A micaceous schist overlies the North skarn horizon. This schist varied from massive quartz-rich gneiss to highly sheared mica schist. The South skarn horizon is globular in shape (120 by 70 m) and lies near the granodiorite-gneiss contact. Both skarn horizons contain calcite, epidote, actinolite and garnet with local concentrations of magnetite, pyrrhotite, pyrite, chalcopyrite, molybdenum and molybdo-scheelite.

Intrusive Subunits

The metasedimentary package has been intruded by three subunits: granodiorite, hornblende diorite and andesite. The extents of these subunits are not known and most contacts have been inferred.

Granodiorite is grey to light pink and comprises fine to medium grained feldspar, hornblende, quartz and biotite. It is massive and forms a stock and dyke with north-trending, steeply dipping joints. The stock intruded the gneiss in the southwestern part of the mapped area while the dyke lies within the gneiss near the quartzite contact.

Hornblende diorite is fine to medium grained with distinct hornblende crystals. It lies immediately north of the granodiorite and may be a border phase to the stock.

Andesite occurs as massive to fine grained, greenish to dark grey dykes on the edge of the North skarn. The dykes are slightly fractured and feature minor malachite staining.

Mineralization

Most mineralization at the Hooch property is hosted within the two skarn horizons. It comprises pyrrhotite, chalcopyrite, magnetite and pyrite with minor molybdenum and molybdo-scheelite. Secondary copper minerals such as malachite occur on fractures in other subunits. A vuggy quartz vein was discovered in 2011 near one of the skarn showings.

In 2011, 16 rock (grab and composite chip) samples were collected.

Both skarn horizons are variably mineralized. The North skarn has been discontinuously sampled over a 30 m wide by 100 m long area. Samples collected in 2011 yielded values up to 0.391 g/t gold, 25.2 g/t silver, low bismuth (less than 5 ppm), 1.06% copper, 38.6% iron, 804 ppm molybdenum and 930 ppm tungsten. The North skarn is open to the southeast where historical trenches were excavated, but did not reach bedrock.

The South skarn spans a 70 m wide by 120 m long area. Skarn samples collected in 2011 returned values up to 2.1 g/t gold, 425 g/t silver, 55 ppm bismuth, 7.22% copper, 37.3% iron, 178 ppm molybdenum and 740 ppm tungsten.

A shallow trench immediately adjacent to South skarn exposed a one metre wide zone of rusty quartz vein felsenmeener. This vein comprises pale grey to white drusy quartz with up to 30% vugs hosting fine grained disseminated black mineral (chalcocite?). A sample from it returned 13.7 g/t gold, 9.9 g/t silver, 21 ppm bismuth and 1.8% copper with low molybdenum and tungsten values. No attempt was made to trace the quartz vein.

Soil Geochemistry

In 2011, 119 samples were taken using hand held soil augers. Approximately a third of the samples were collected from historical trenches within the South skarn zone while the remaining samples were collected about 500 m northeast and immediately southwest of the trenches in areas where there are no surface disturbances.

Trench floor soil samples yielded background to strongly anomalous values for gold (5 to 205 ppb), silver (0.1 to 10.5 ppm), bismuth (1 to 8 ppm), copper (20 to 3570 ppm), iron (5 to 16.7%), molybdenum (0.5 to 130 ppm), and tungsten (5 to 1780 ppm). This sampling identified both skarn zones.

Grid samples yielded background to moderately anomalous values for gold (5 to 27 ppb), silver (0.1 to 1.1 ppm), bismuth (1 to 5 ppm), copper (20 to 118 ppm) and molybdenum (1 to 23 ppm). Values for iron and tungsten were low.

4. PROCESSING AND ANALYSIS TECHNIQUES

DATA QUALITY

Both dBdT and calculated BField EM data were acquired, in addition to magnetic data. The data quality is deemed acceptable.

PROCESSING

Time Constant: AdTau

The AdTau program calculates the time constant (tau) from time domain decay data. The program is termed ***AdTau*** since rather than using a fixed suite of channels as commonly done, the user sets a noise level and depending on the local characteristics of the data, the program will then select the set of five channels above this noise level. In resistive areas, the earlier channels will tend to be used, whereas in conductive terrains the latest channels available can generally be used. A typical decay fit; in this case the last five channels, are shown to the right in Figure 5. AdTau was calculated for both the dBdT and BField data.

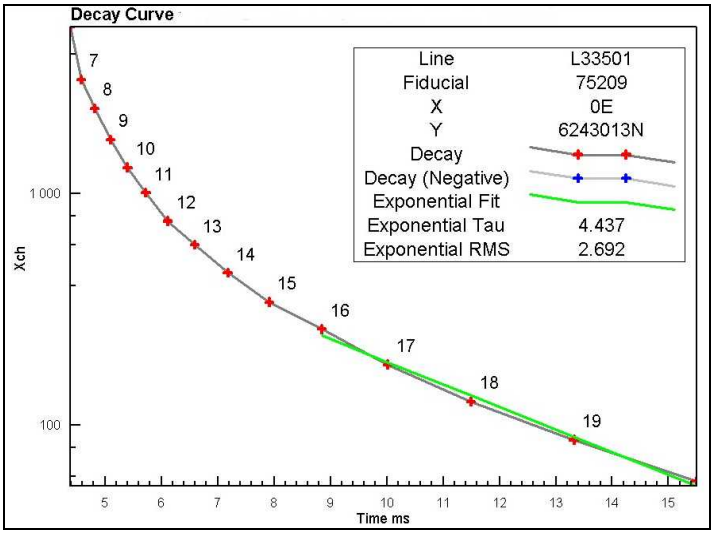


Figure 5: Typical Decay Curve.

Layered-Earth Inversion

The layered-earth inversion (LEI) algorithm models the EM data with a 28-layered earth model (Farquharson and Oldenburg, 1993, Ellis 1998), increasing in thickness from the surface to depth in an approximately logarithmic fashion. The first layer was 5 m thick while the deepest was 232 m

thick. A starting model of 1 000 ohm-m (0.001 S/m) was used, with a reference model of 5 000 ohm-m (0.0002 S/m). The reference model is used in the smallness and smoothness portion of the objective function which determines the complexity of the model. Effectively, it is what the program defaults to (at depth) when there is no longer enough information to further refine the inversion outcome.

The results of the inversion are presented in the form of a conductivity depth section (CDS).

Magnetics

In addition to the normal filters available in the Geosoft application, additional processing was done using the Encom PA[1] software and algorithms described by Shi and Butt (2004) – this paper is included in Appendix B (DVD). A variety of enhancements were produced, but one is deemed to be particularly useful in the present study, termed Tilt Angle (Verduzco et al, 2004). This grid is provided as one of the TargetMaps (see Table 9-1 Survey Products).

UBC MAG3D Inversion

The University of British Columbia 3D magnetic data inversion program MAG3DINV, version 4.0, was used for the inversions (Li and Oldenburg, 1996). This is a smooth-model inversion, minimizing an objective function that is a measure of the roughness and intensity of the modeled rock property. It was run with no constraints apart from the observed data and an increased length weight in the vertical direction to assist in creating a geologically accurate model.

Two inversions were run, the first with a starting and reference susceptibility of 0.0 g/cc. The model from the first inversion was sharpened, then used as the reference for the second inversion.

The UBC 3D inversion produces a density block model, consisting of rectilinear voxels that can be queried by commercially available programs, including Geosoft and Encom PA. Small features in the model below the depth of 1 km are not considered to be meaningful. Only wide features in the original data will produce deep model features.

[1] Encom PA is a product of PbEncom, a unit of Pitney Bowes Software

In general, shallow depth slices mimics the high frequency content of the magnetic data. At deeper depths the susceptibility features appear increasingly larger, typical of smooth objective-function based unconstrained inversions due to the decrease in resolution with depth. As the inversion is a smooth-model inversion, highs and lows are subdued, being spread out over a larger diffuse volume than what may actually be the volume of rock responsible for the anomaly. This suggests that the peak susceptibility values seen in the voxels is an underestimate of the true susceptibility of the rock in those locations.

ANALYSIS TECHNIQUES AND ISSUES

Anomaly Shapes

For discrete plate-like targets, the VTEM system produces two main types of responses; those termed inductively thin or double-peaked responses (DPR) and those termed inductively thick or single-peak responses (SPR). These basic shapes are shown in profile form in Figure 6. No specific economic significance is attached to whether a specific anomaly responds as either one style or another. However, with DPRs, it is possible to better estimate the dip of the conductor.

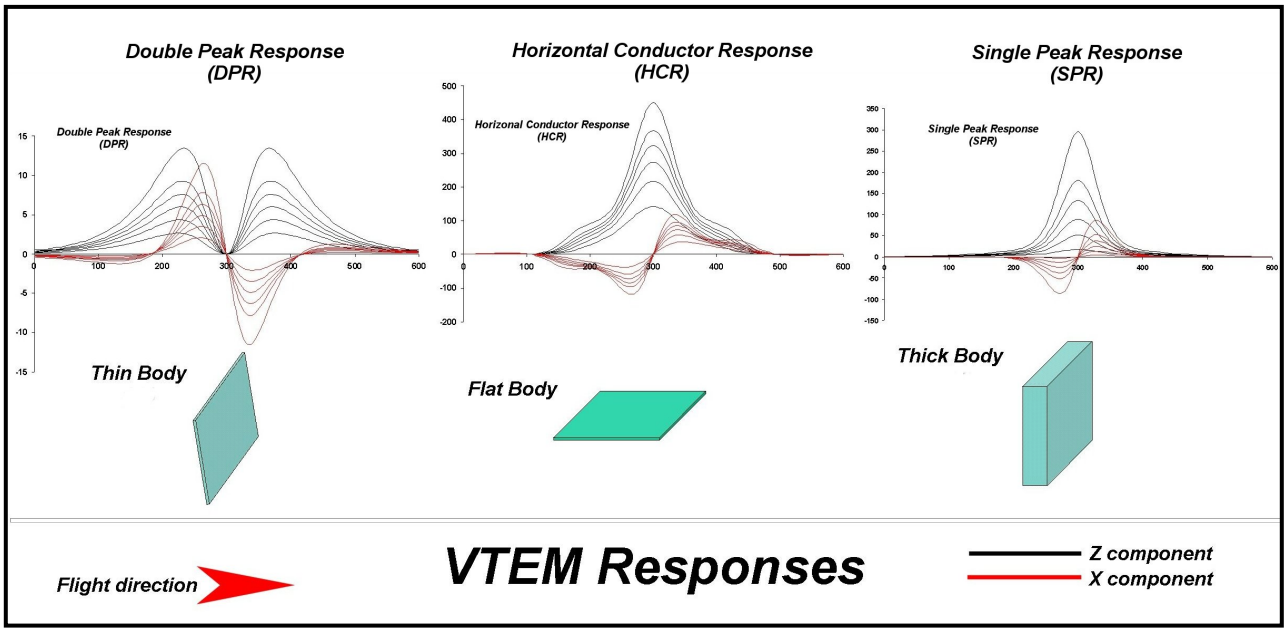


Figure 6: Modeled VTEM Responses.

Picking

The MultiPlot™ media was the primary means to examine, identify and then rank the anomalies. This overall process is termed anomaly picking and was on a line-by-line basis, with several passes being required to finalize the process.

The discrete VTEM conductors have been categorized as DPR and SPR (as per Figure 6) and subjectively divided into strong, medium and weak based on the amplitudes of the channel responses and AdTau. In some areas, the profiles and LEI show either multiple, close-spaced conductors (or possibly flat-lying conductors) where it has not been possible to differentiate individual conductors – these have been defined as Wide Zones (WZ).

Shallow conductors interpreted to arise from surficial material have also been interpreted. Where the lateral extent is clear these have been categorized as Surficlal conductors. In other cases, the profiles define one edge only and this edge is categorized as an “Edge of surficial conductor”.

Target Zones

Groupings of conductors are termed Target Zones or TZ. A TZ is deemed to be a logical grouping of conductors within a data set and is based on an assessment of the distribution of individual conductor picks, plus the magnetic association and any other available geoscience data. The TZs have been prioritized according to their assessed potential to be associated with economic mineralization (Priority 1 highest, Priority 3 lowest).

5. MAGNETIC INTERPRETATION

The TMI data for the Hooch VTEM survey area is shown in Figure 7, with the regional TMI data in the background.

To assist interpretation, the magnetic data was reduced to the pole (RTP) and a number of high-pass filters were applied to remove regional gradients and enhance subtle near-surface features.

Figure 8 shows an image of the RTP high-pass filtered (10 km cutoff) magnetics with interpreted extents of two main lithologies, viz. granitoid intrusives which produce magnetic highs and metasediments, which have more subdued magnetics.

Figure 9 shows an image of the RTP Tilt magnetics, with a basic magnetic interpretation. This shows:

- The interpreted extent (outcrop or shallow depth) of the magnetic Nisling Range Suite.
- Curvi-linear trends interpreted as magnetic units within the metasediments.
- Curvi-linear trends ascribed to glacial sediments.
- Interpreted faults.
- A fault which has controlled a paleo-valley with glacial fill.
- The location of anomalous geochemistry in the vicinity of the Hooch skarns.

The same interpretation is overlain on an RTP image in Figure 10 and the geology in Figure 11.

The following observations relate to the magnetics and geology:

- The correlation between magnetic and mapped geology is poor. Interpreted Nisling Range Suite intrusives in the vicinity of Hooch skarns are not mapped.
- The metasediments contain a number of thin magnetic units which can be traced along strike. The strike direction is relatively consistent (northwest-southeast). These are interpreted as magnetite or pyrrhotite layers within the metasedimentary package.
- A large portion of the VTEM survey area in the southeast is covered by Quaternary, but this appears to be relatively thin as magnetic units in the underlying metasediments are still clearly defined.
- The Hooch skarns lie close to the interpreted contact between Nisling Range Suite intrusives and metasediments.

- The Nisling Range Suite intrusives in the vicinity of the Hooch skarns appear to outcrop or subcrop, because the magnetic units in the metasediments are truncated at the interpreted contact. However, metasedimentary magnetic trends are observed in several places overlying the interpreted magnetic intrusives in the southern part of the survey area, so it appears that the intrusives are covered by metasediments in these locations.
- A number of weak magnetic trends are oriented oblique to the trends within the metasediments and these are ascribed to magnetic glacial sediments (moraines etc.).
- Several faults have been mapped on the basis of offsets in magnetic trends.
- One interpreted fault near the center of the survey area has an associated weak magnetic high throughout its length. It is possible that glaciation has created a depression along this fault, subsequently filled by magnetic glacial sediments.

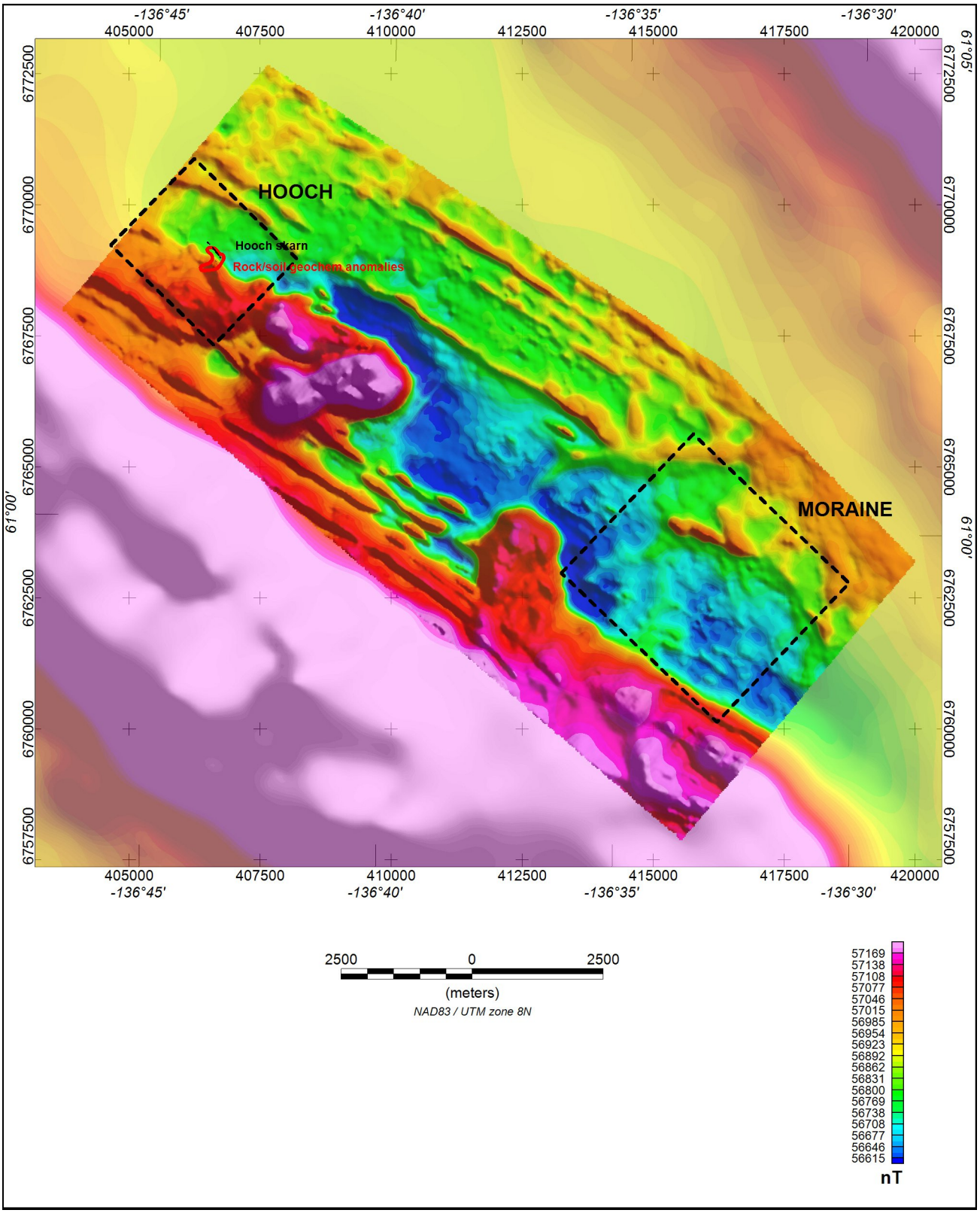


Figure 7: Hooch TMI image, with regional magnetic image in background.

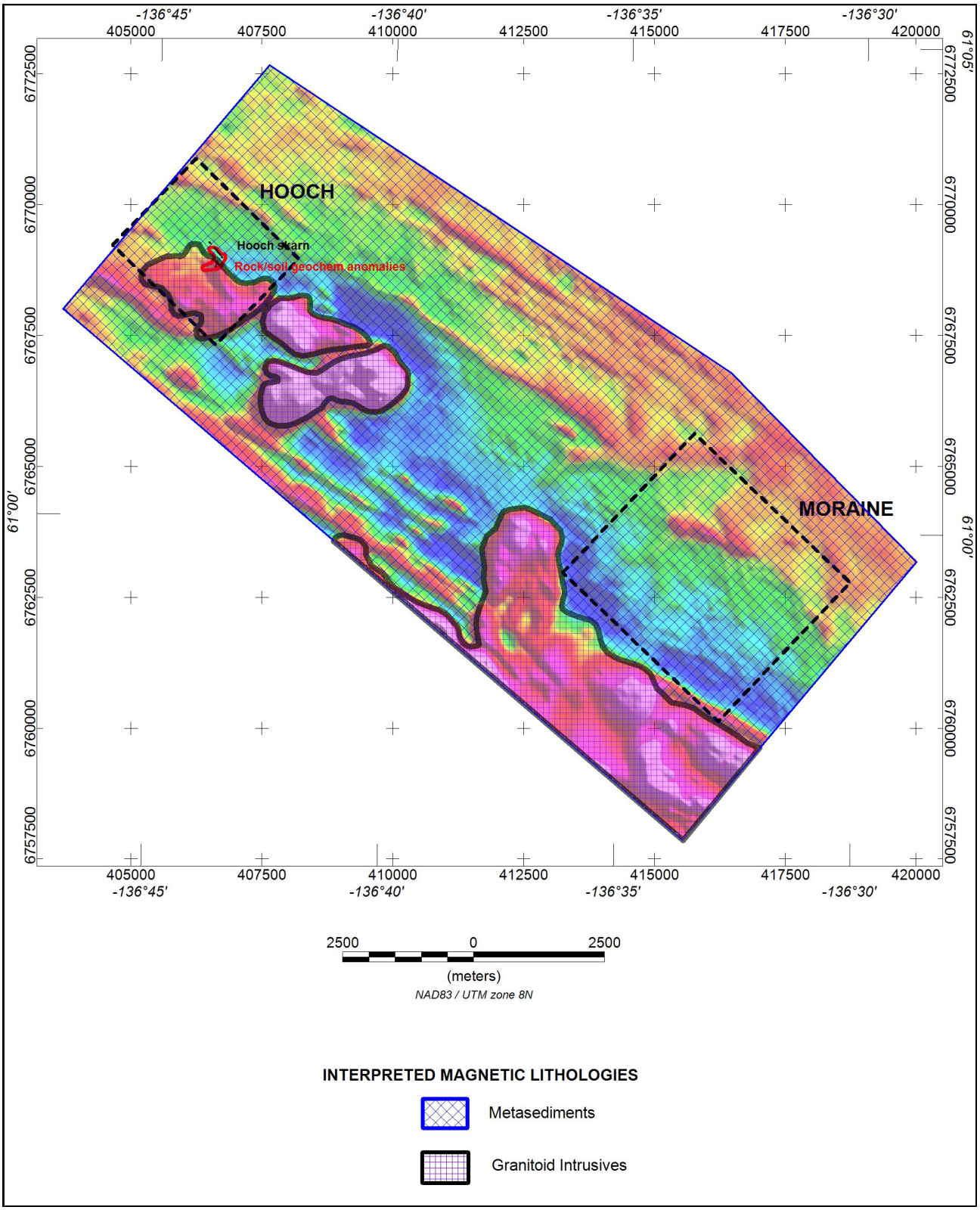


Figure 8: RTP high-pass filtered (10 km cutoff) image, with interpreted lithologies.

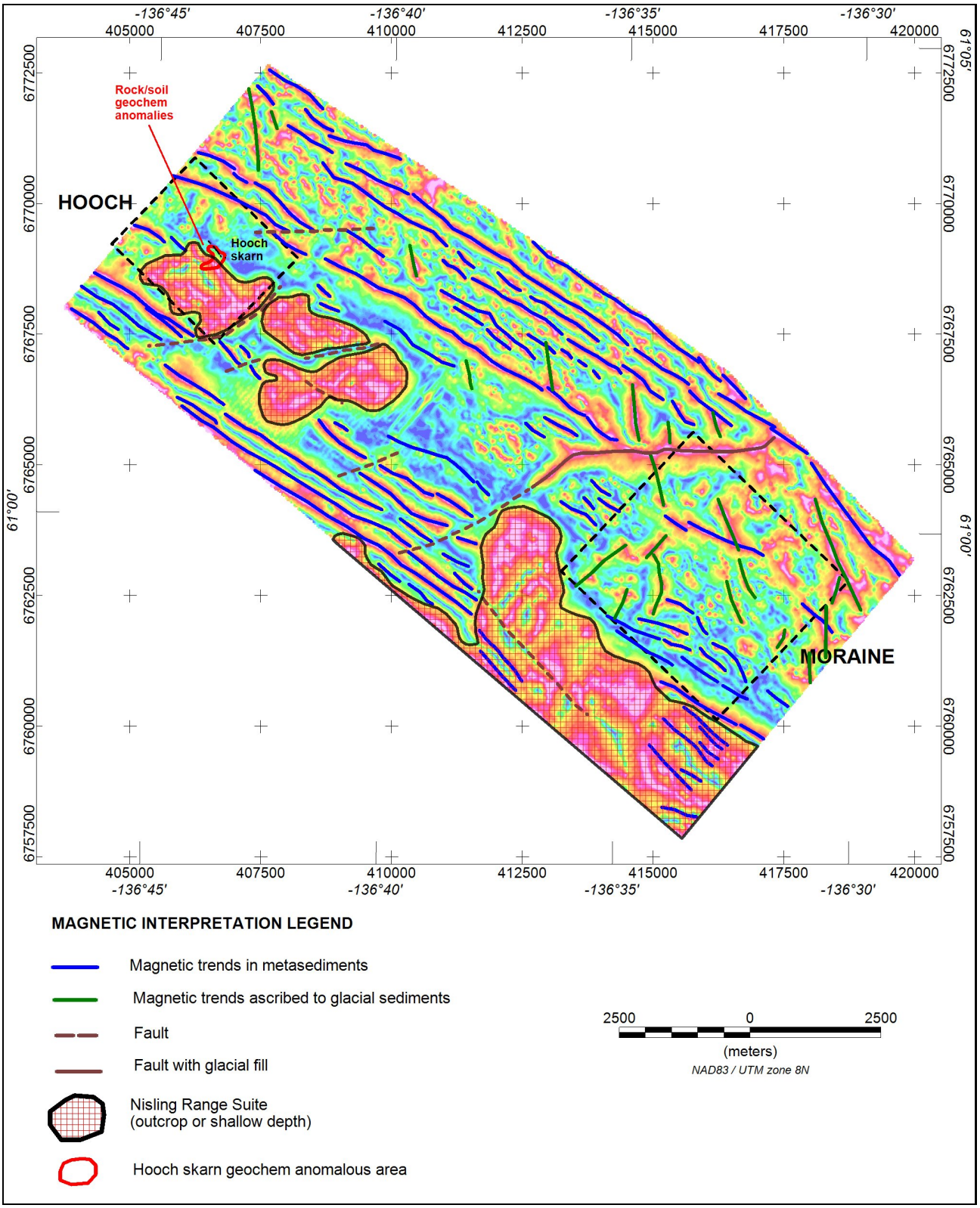


Figure 9: RTP Tilt image, with basic magnetic interpretation.

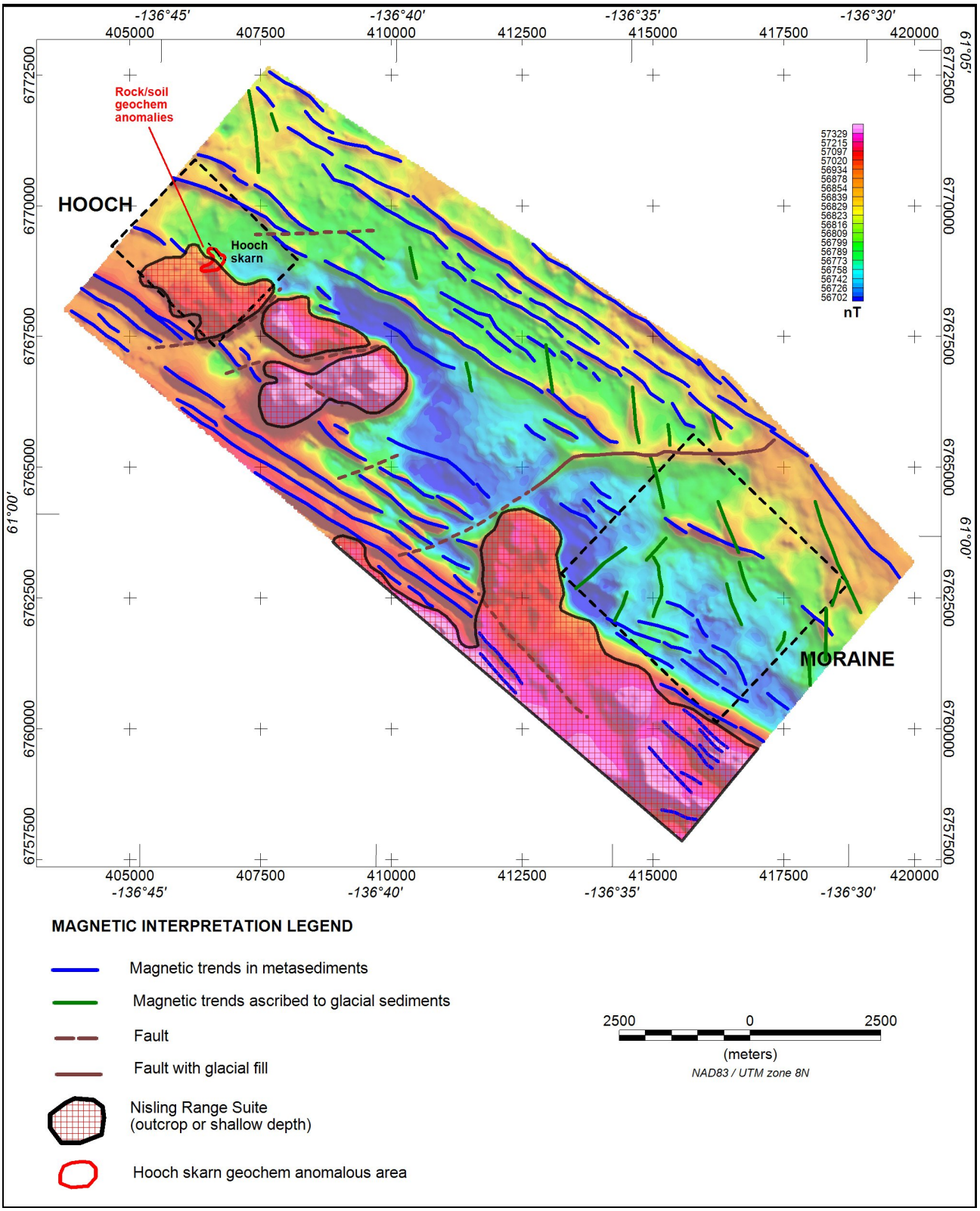


Figure 10: RTP image, with basic magnetic interpretation.

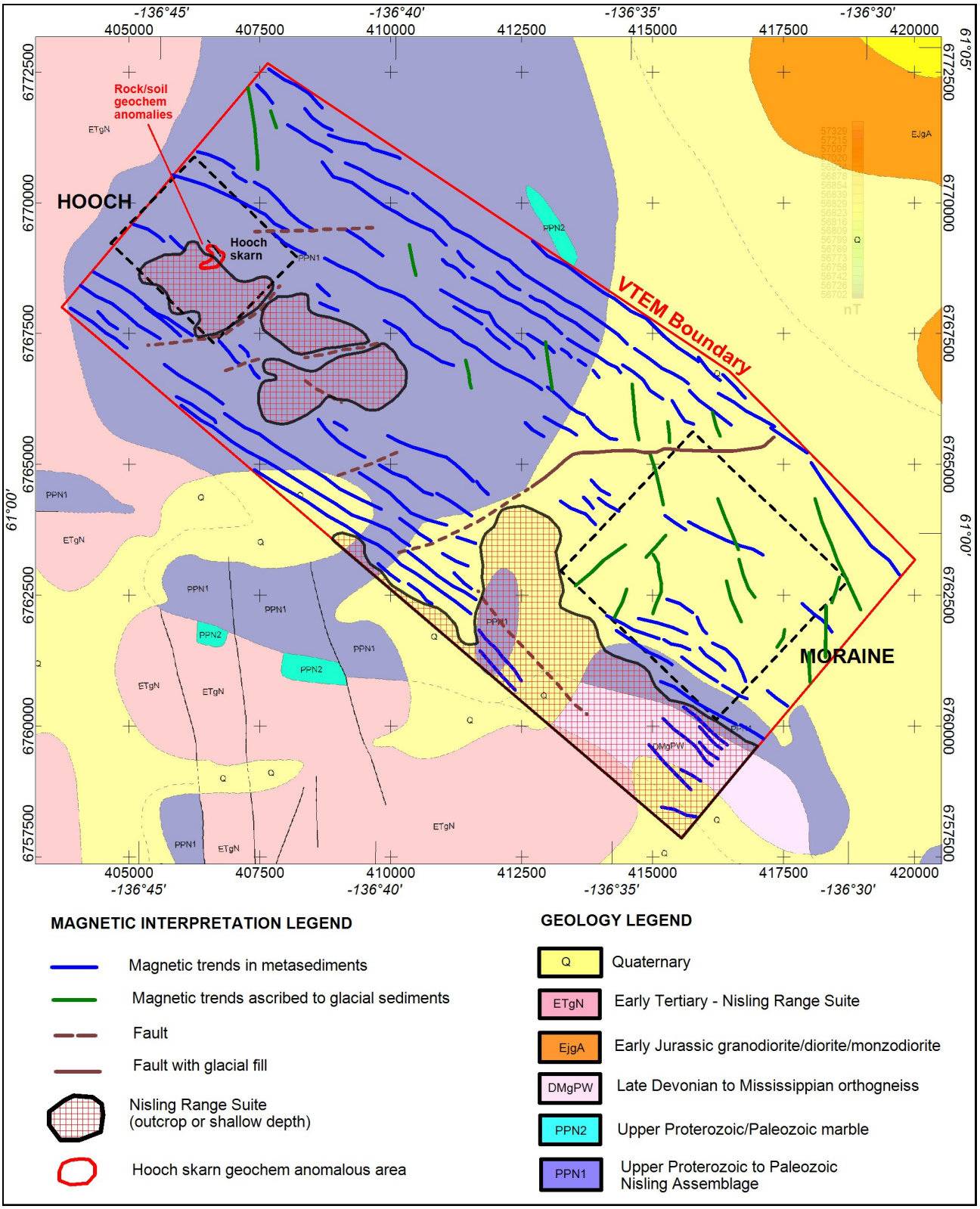


Figure 11: Geology, with basic magnetic interpretation.

6. UBC MAG3D INVERSION

The voxel inversion was run using 50 x 50 x 25 m (XYZ) voxels.

The resulting voxel model is best viewed using a 3D viewer so that spatial relationships can be better appreciated. Two static views are shown in Figures 12a and 12b, looking down and looking oblique north respectively. Three susceptibility thresholds are shown: the non-transparent red surface corresponds to 0.05 SI, the orange semi-transparent surface to 0.02 SI and the almost transparent green surface to 0.005 SI.

Voxel inversions generally provide useful information on the depth and spatial distribution of the shallow magnetic material, but dips generally appear steep regardless of the geology and so are not reliable.

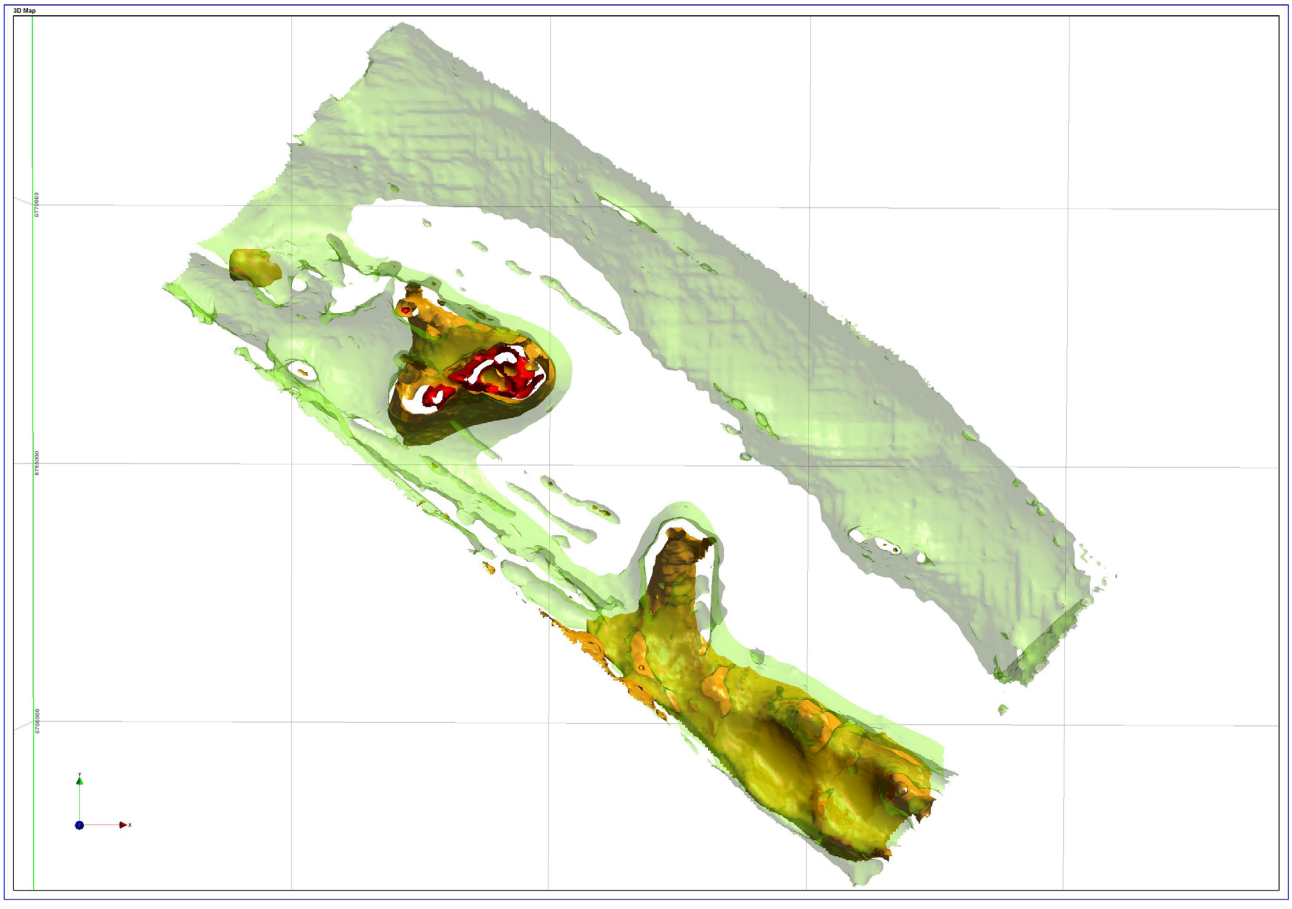


Figure 12a: MAG3D voxel model (looking down.

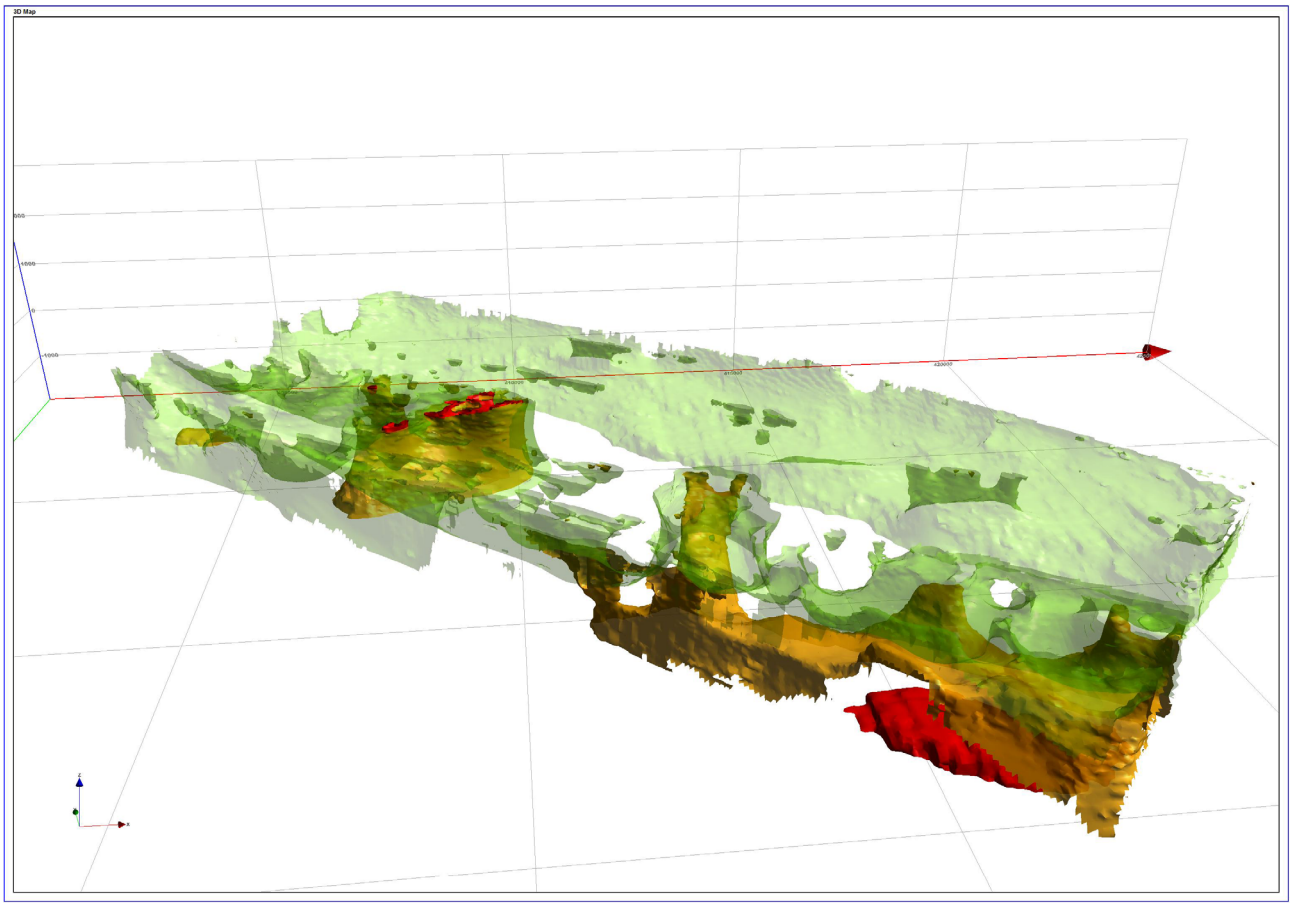


Figure 12b: MAG3D voxel model (looking North)

7. EM INTERPRETATION

All the picked conductors and defined Target Zones (TZ) are shown overlain on the following images:

- Lakes and rivers (Figure 13)
- AdTau (generated using SFz) (Figure 14)
- RTP high-pass filtered (cutoff 10 km) (Figure 15)
- RTP Tilt (Figure 16)
- Geology (Figure 17)

In this area, TZ have been defined as having geophysical characteristics similar to those observed in the vicinity of the Hooch skarns, viz. weak-strong conductors, possibly correlating with a narrow, weak magnetic anomaly, close to a magnetic contact between intrusives and metasediments.

Some of the conductors picked as surficial correlate with lakes and topographic lows, and may be due to conductive lake bottom sediments. Others occur on topographic highs and are likely due to thicker patches of glacial sediments.

The primary characteristics of the TZ are listed in Table 7-2. Thirteen TZ have been defined, designated A-M. Of these one has been rated as Priority 1 (high priority), five as Priority 2 and seven as Priority 3 (low priority).

The only TZ rated as Priority 1 is TZ-B, which encompasses the Hooch skarn zone. Most of the other TZ appear to be conductive units within the metasediments, but as they lie close to the interpreted intrusive/sediment contact there is a chance that they could be skarns. The more conductive ones have been classified as Priority 2 and the less conductive as Priority 3.

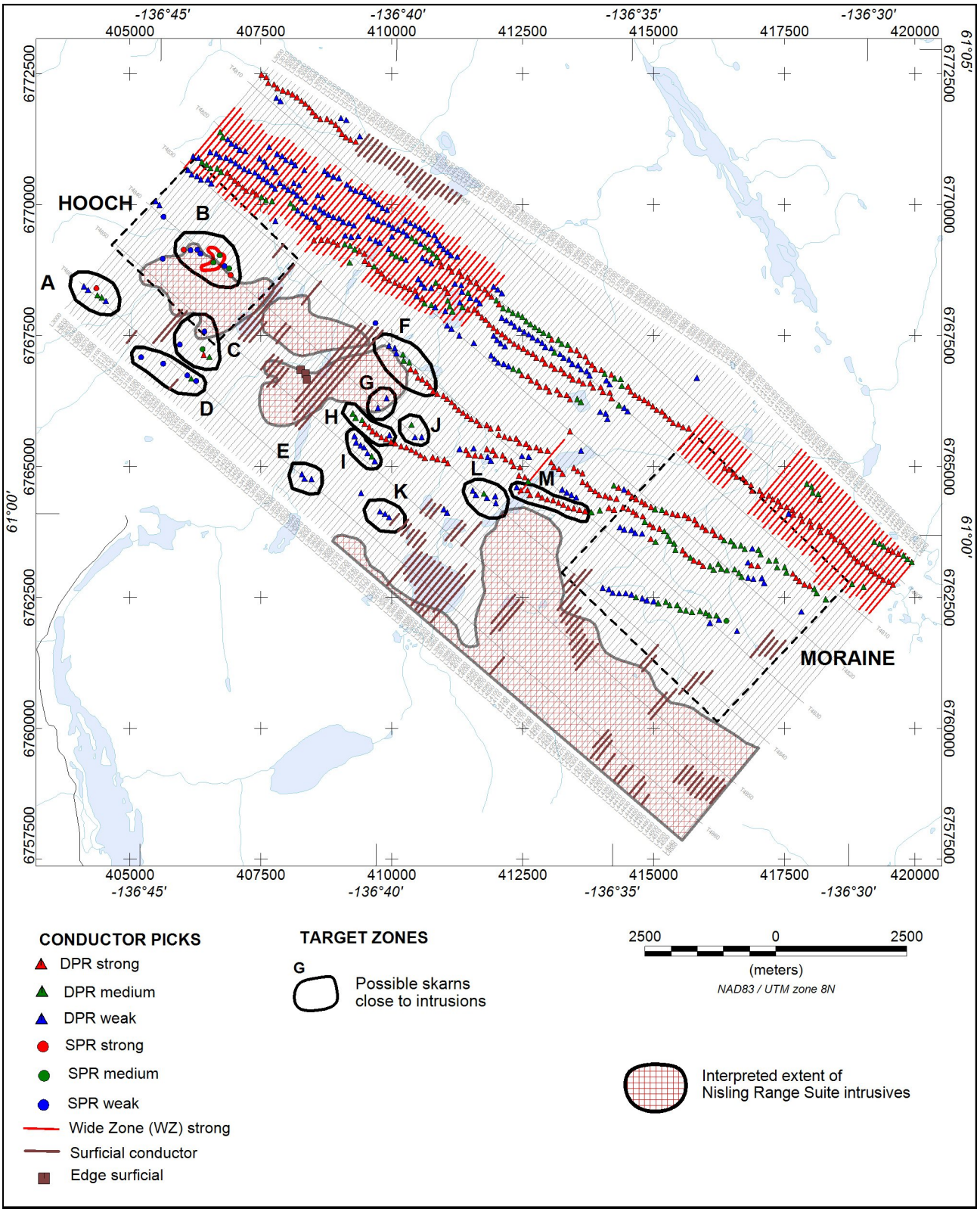


Figure 13: Conductor picks and TZ, superimposed on lakes and rivers.

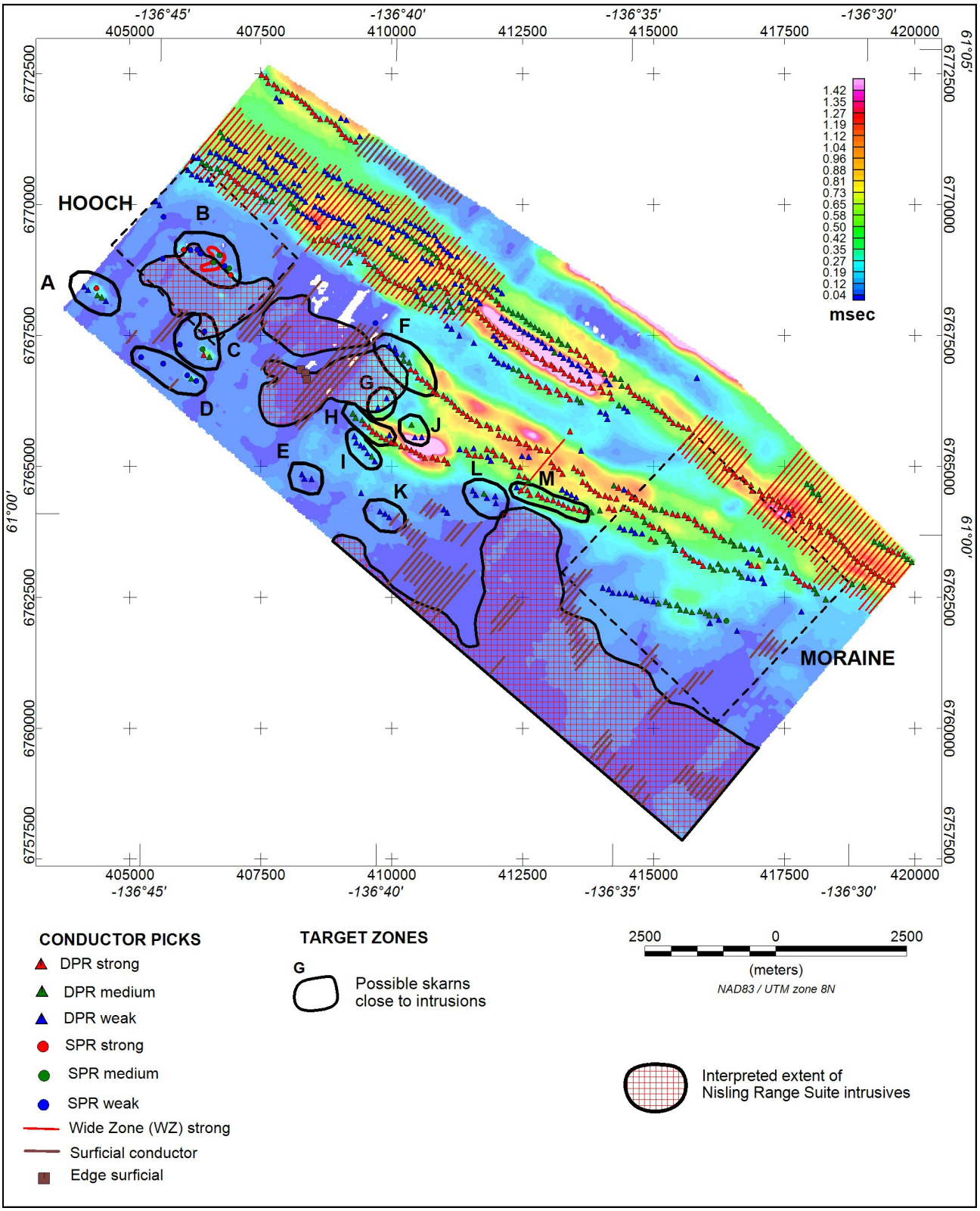


Figure 14: Conductor picks and TZ, superimposed on AdTau image (generated using SFz).

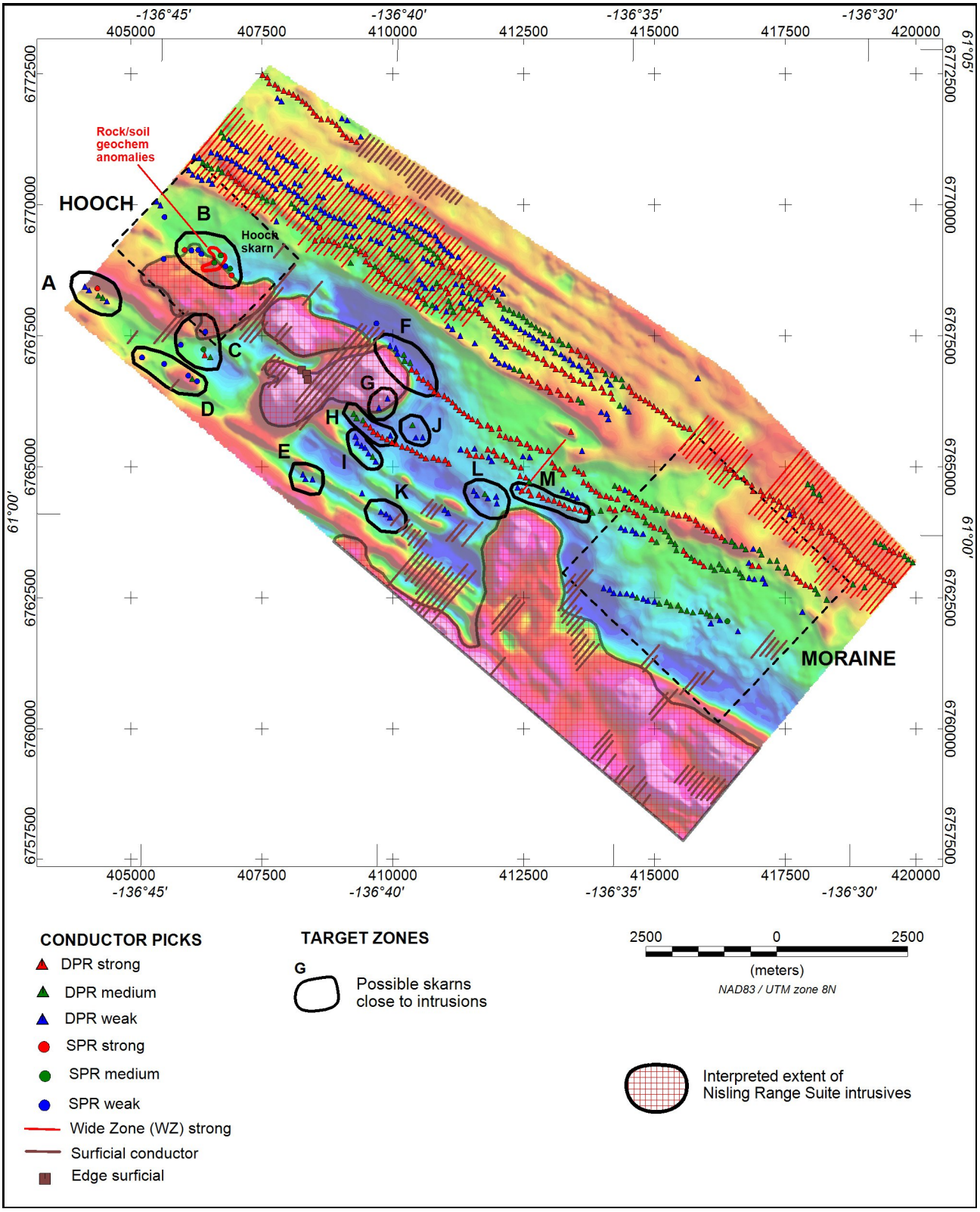


Figure 15: Conductor picks and TZ, superimposed on RTP high-pass filtered (cutoff 10 km) image.

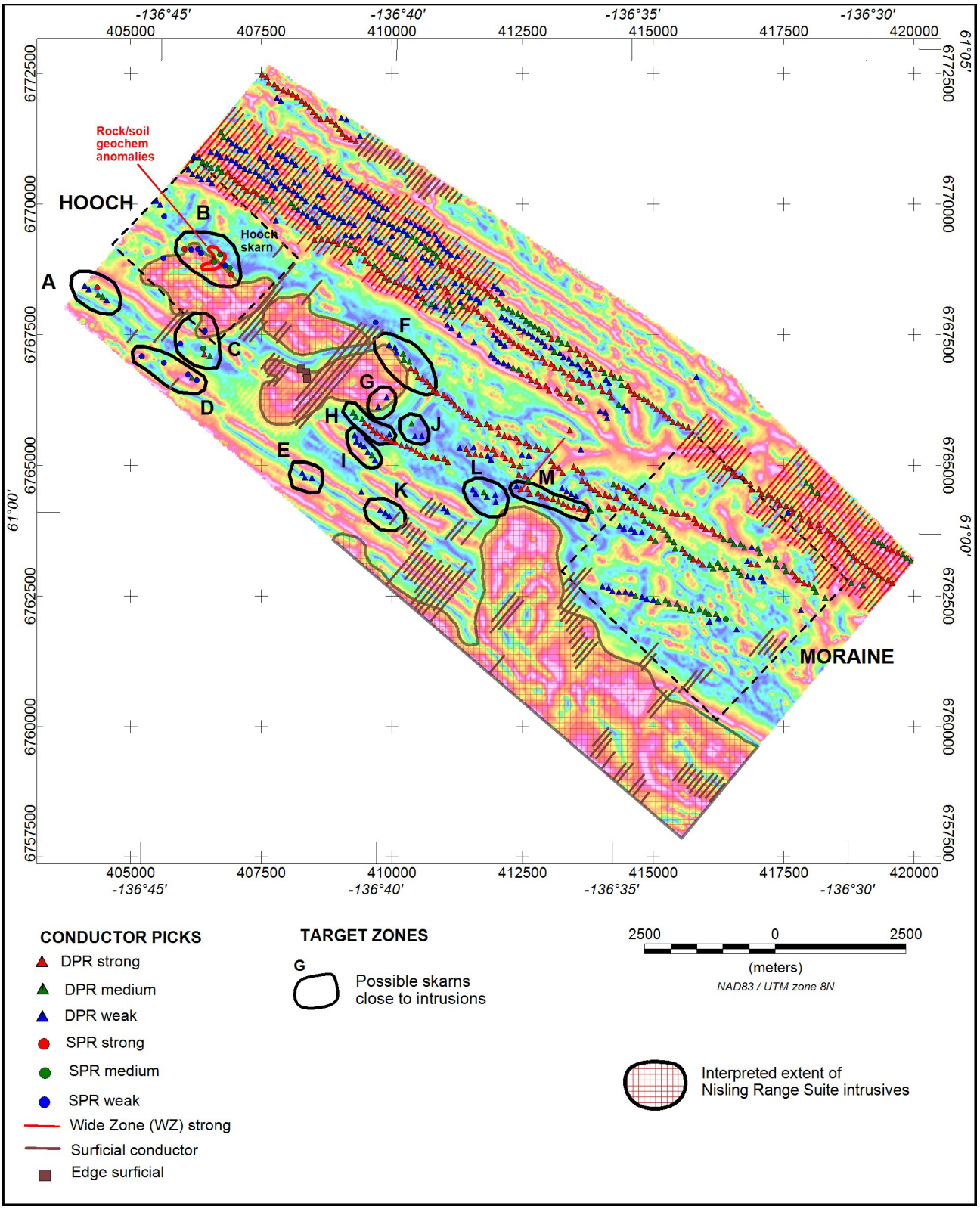


Figure 16: Conductor picks and TZ, superimposed on RTP Tilt image.

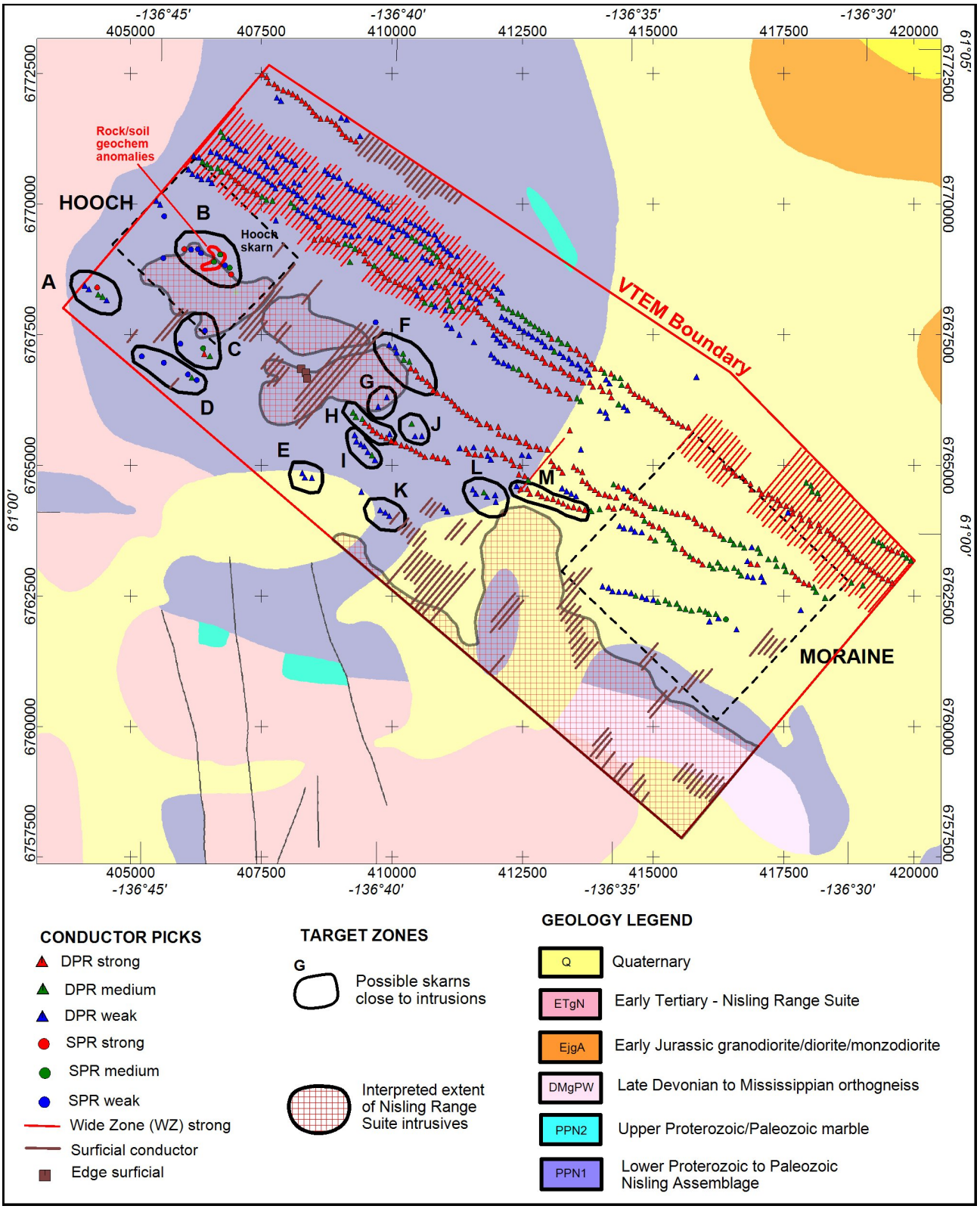


Figure 17: Conductor picks and TZ, superimposed on geology.

Table 7-2: Listing of TZ for Hooch VTEM.

TZ	Priority	Conductors	General dip	Mag correlation	Geology	Comments
A	2	1 strong SPR, 2 medium DPR and 3 weak DPR.	Steep northeast.	Aligned with north-east flank of weak magnetic trend (interpreted within metasediments).	Metasediments.	Extends beyond N survey boundary. Most likely to be weak conductor within metased-iments, but possible intrusives at depth could upgrade this con-ductor.
B	1	Two strong, 3 medium and 4 weak SPR.	Steep.	Close to edge of magnetic high.	Close to interpreted contact between intrusives and metasediments.	2 medium conductors correlate with north and south skarns respectively. Stronger conduc-tor TZ-B1 lies 600 m to the WNW. Stronger conductor TZ-B2 lies 400 m to the SE.
C	2	1 strong DPR, 1 medium DPR, 1 medium SPR and 2 weak SPR	Northeast.	Flat magnetic area.	Metasediments.	Only the 3 conductors on Lines 3250-3270 are likely to be of economic interest. Lies close to contact with intrusives.
D	3	1 medium DPR, 4 weak SPR.	Northeast.	North flank of linear mag high, interpret-ed within metasedi-ments.	Metasediments.	Most likely to be weak conductor within metasediments, but possible intrusives at depth could upgrade this conductor.
E	3	3 weak DPR.	Northeast.	Within mag low, parallel to metased-iment mag trend.	Metasediments.	Most likely to be weak conductor within metasediments, but possible intrusives at depth could upgrade this conductor.
F	2	7 strong, 3 medium and 3 weak DPR.	Northeast.	No obvious mag correlation.	Metasediments, close to intrusive contact.	Part of long (>3 km) curvi-linear conductor trend, most likely to originate within metasediments. The TZ represents the western portion of this, close to the intrusive contact.
G	3	2 weak DPR	Not de-fined.	Close to edge of mag high.	Close to interpreted contact between intrusives and metasediments.	Very weak anomalies. But upgraded because of location close to intrusive contact.

TZ	Priority	Conductors	General dip	Mag correlation	Geology	Comments
H	2	7 strong, 3 medium DPR.	Steep northeast.	None within TZ. Further east this conductor correlates with weak magnetic trend within metasediments.	Close to interpreted contact between intrusives and metasediments.	Part of long (2 km) curvi-linear conductor trend, most likely to originate within metasediments. The TZ represents the western portion of this, close to the intrusive contact.
I	3	1 medium, 6 weak DPR.	Vertical to steep northeast.	General low magnetic area.	Close to interpreted contact between intrusives and metasediments.	Similar character to TZ-H, but less conductive.
J	3	1 medium and 2 weak DPR.	Steep.	General low magnetic area.	Metasediments, close to intrusive contact.	Very weak anomalies. But upgraded because of location close to intrusive contact.
K	3	3 weak DPR.	Steep.	Correlate with weak magnetic trend within metasediments.	Metasediments.	Most likely to be weak conductor within metasediments, but possible intrusives at depth could upgrade this conductor.
L	3	1 medium and 5 weak DPR.	Steep northeast.	Close to interpreted contact between intrusives and metasediments.	Metasediments.	Weak anomalies, but upgraded because of location close to intrusive contact.
M	2	13 strong DPR.	Steep northeast.	Correlate with weak magnetic trend within metasediments.	Metasediments.	Probably graphitic or sulphidic unit within metasediments, but upgraded because of location close to intrusive contact.

8. HOOCH SKARN ZONE DETAIL AREA

A detailed examination was made of conductors in the vicinity of the Hooch skarn. Figure 18 shows the conductor picks overlain on the rock sample locations and trenches. The picks have the same symbols as in the legend of Figure 13. The VTEM flight lines are shown in red. Line 3160 passes over the mapped skarns. Strong, but localized, conductors are observed on Lines 3100 and 3200.

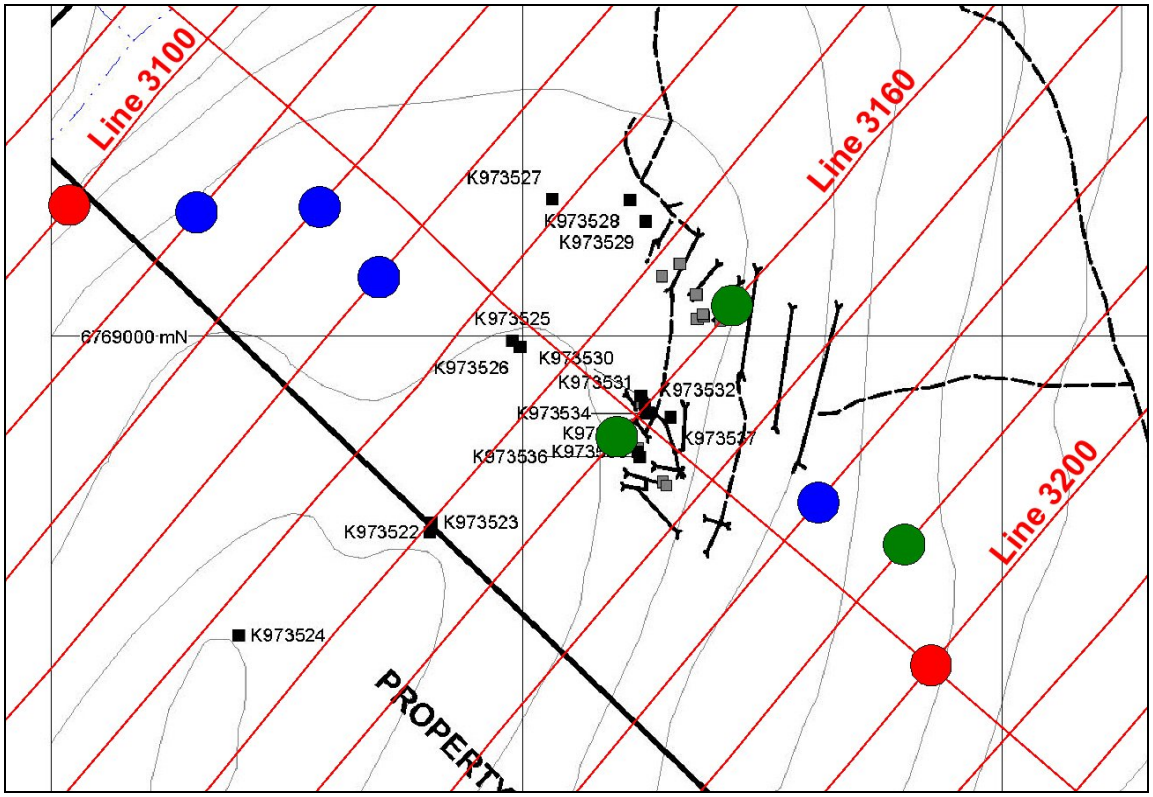


Figure 18: Hooch - VTEM conductor picks overlain on rock sample locations and trenches. The conductor symbols are the same as used in Figure 12.

The conductors are shown overlain on the Au rock geochemisty in Figure 19 and on the RTP high-pass filtered (10 km cutoff) image in Figure 20. All of the conductors lie close to the edge of the strong magnetic zone, which is interpreted as mapping the Nisling Range Suite intrusive.

The strong conductors on Lines 3100 and 3200 have been defined as TZ-B1 TZ-B2, as shown in Figure 21. MultiPlots for Lines 3160, 3100 and 3200 are shown in Figures 22 to 24.

Medium strength conductors are observed over both the skarn zones (Figure 22). Stronger conductors are observed in TZ-B1 and TZ-B2, making them attractive targets. As these conductors

are small (probably less than 50 m strike length) careful ground follow up is necessary to locate the sources. Table 8-1 lists the UTM coordinates of the centers of the conductors.

Table 8-1: UTM coordinates of conductors (NAD83, Zone 8N).

TZ	Easting	Northing
B1	406025	6769140
B2	406924	6768656

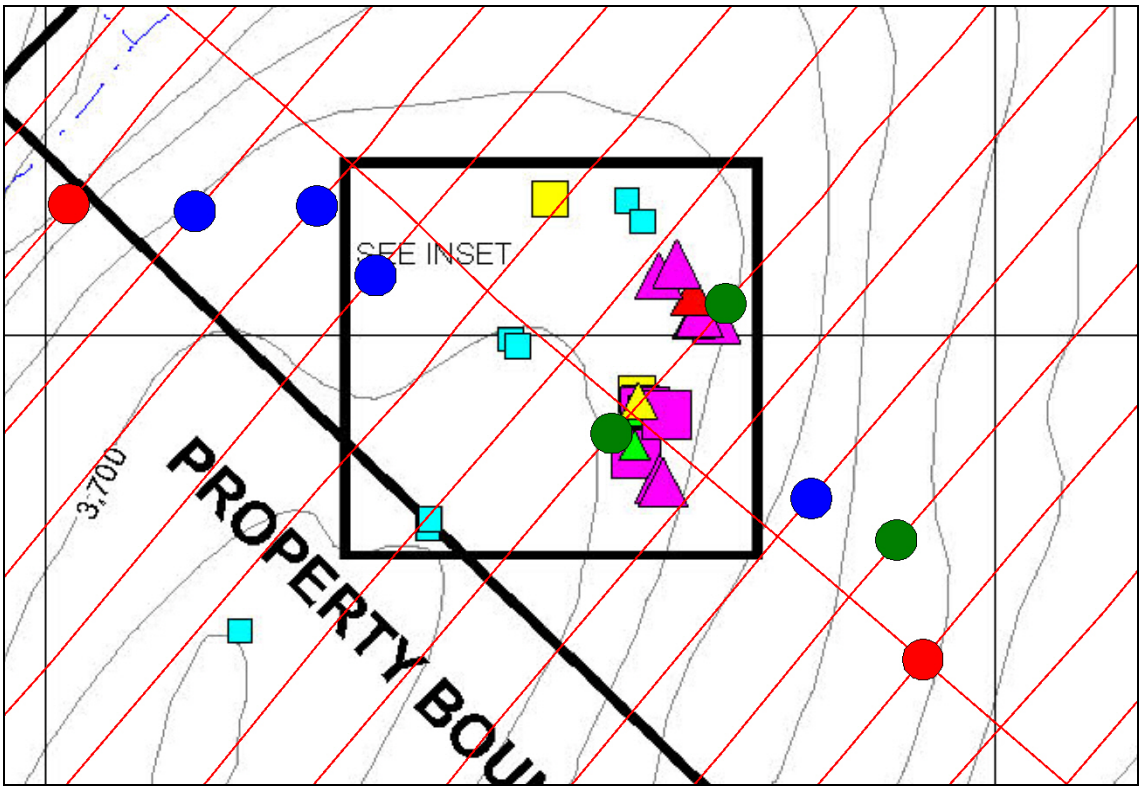


Figure 19: Hooch - VTEM conductor picks overlain on Au rock geochemistry.

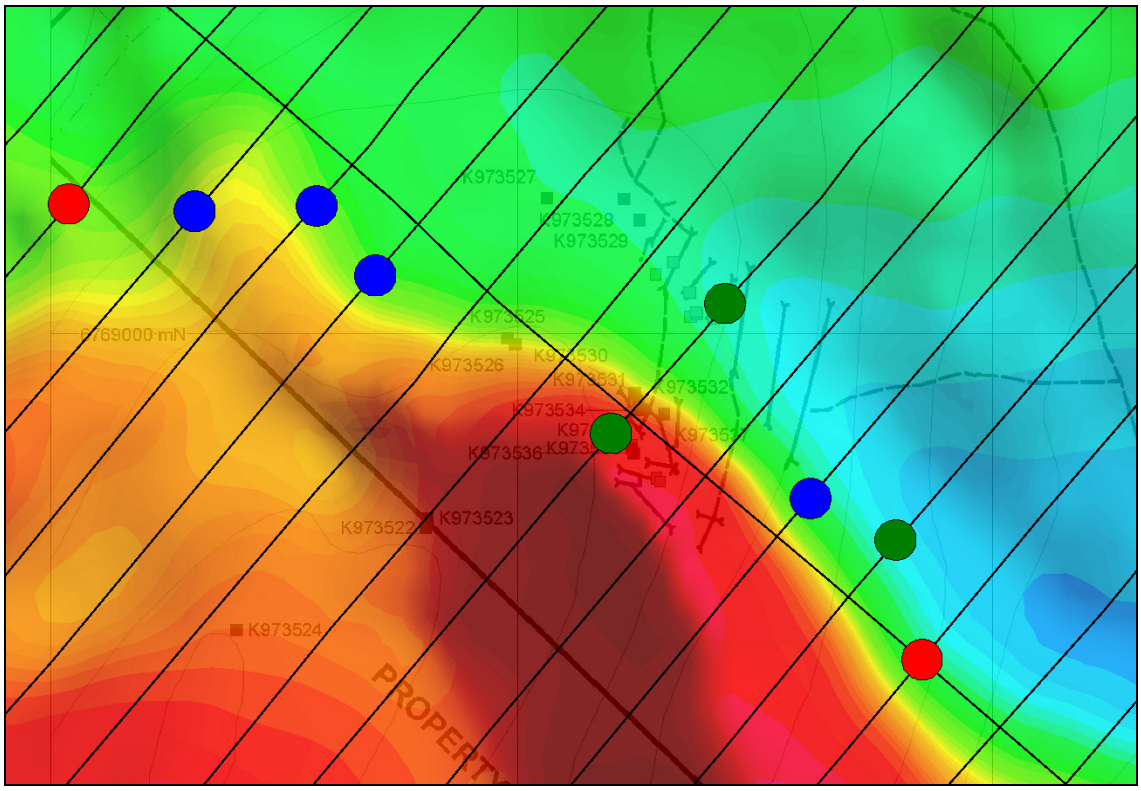


Figure 20: Hooch - VTEM conductor picks overlain on RTP HP filtered (10 km cutoff) magnetic image.

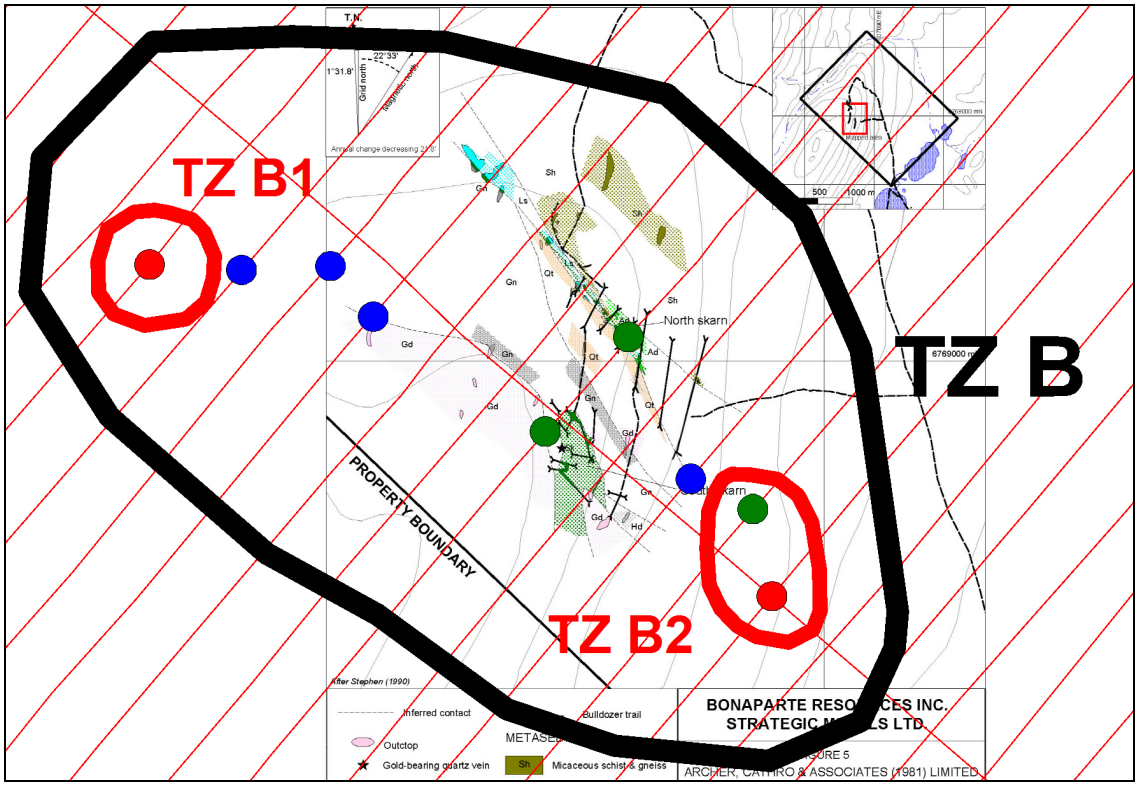


Figure 21: Hooch skarn area – Target Zones.

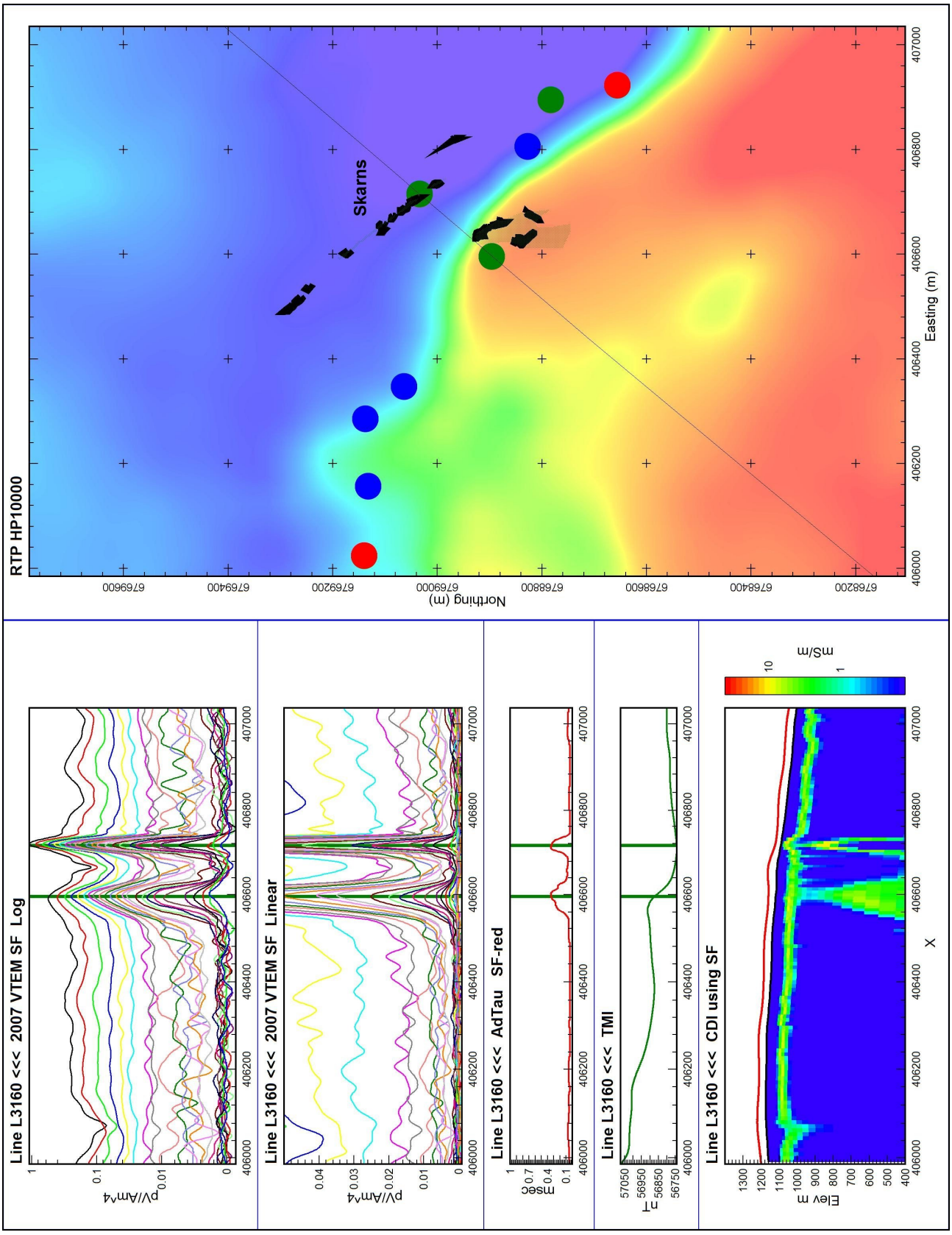


Figure 22: MultiPlot of Line 3160 which passes directly over the Hooch skarns (rotated).

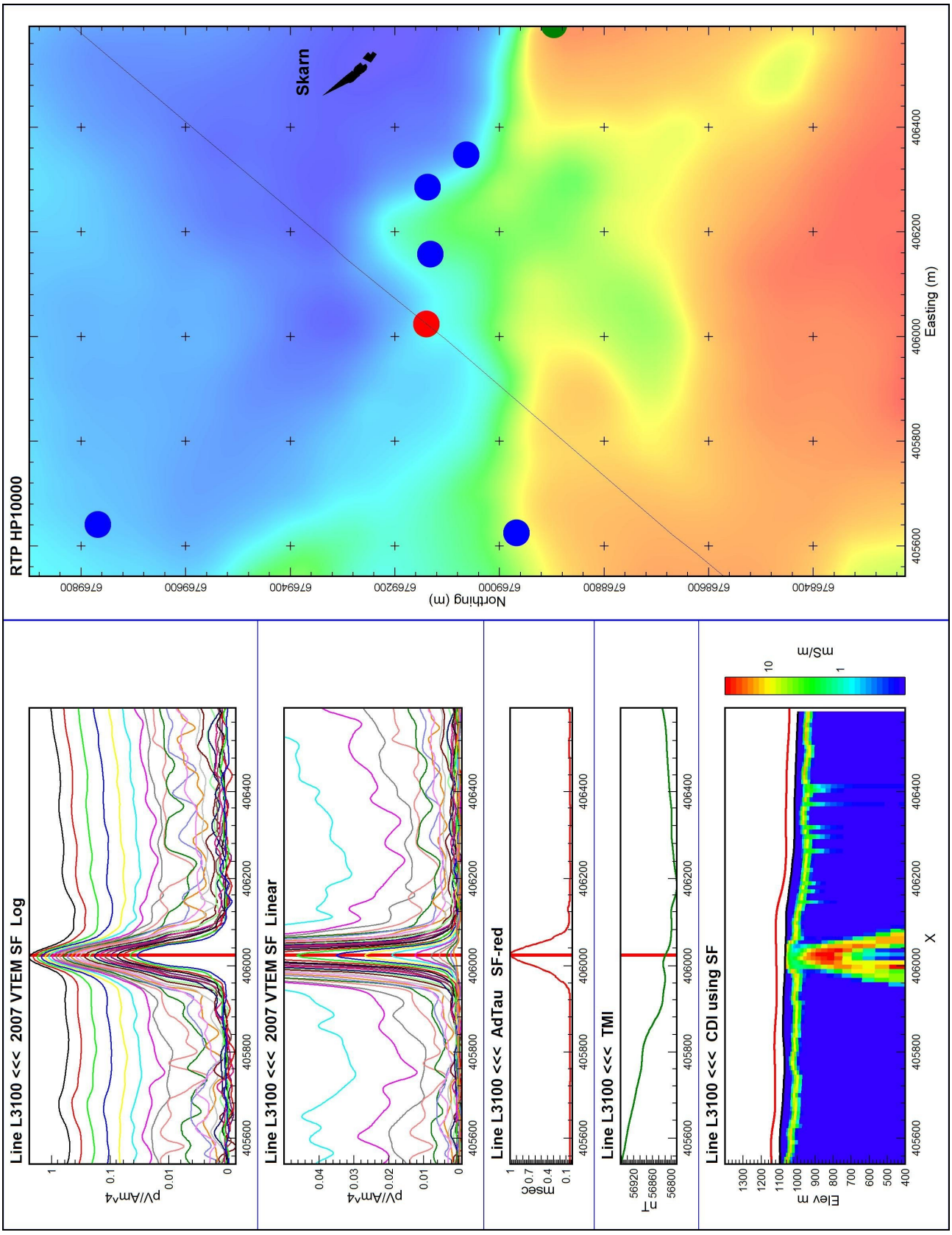


Figure 23: MultiPlot of Line 3100 (rotated).

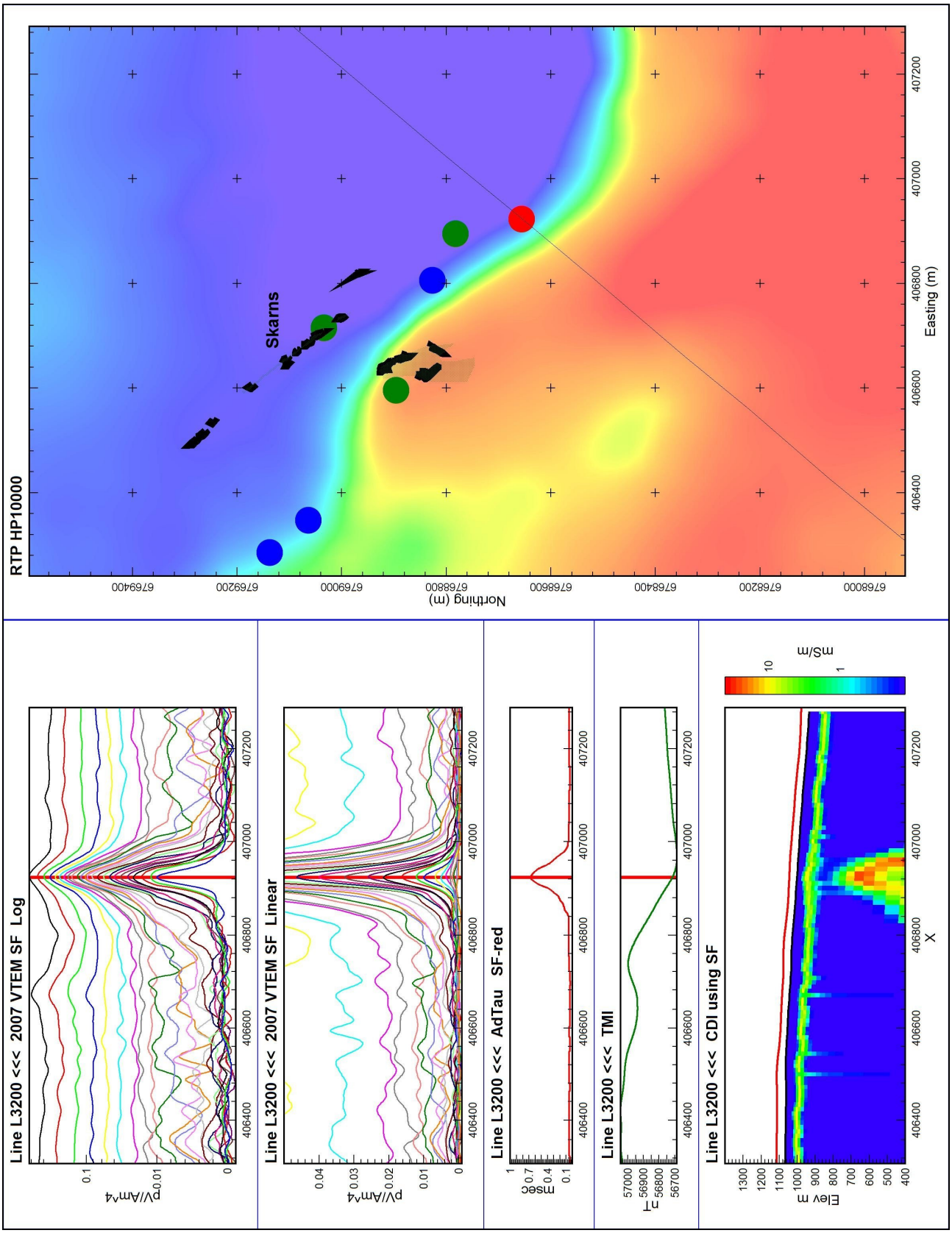


Figure 24: MultiPlot of Line 3200 (rotated).

9. PRODUCTS

Table 9-1 lists the maps and products that are provided. Other products can be prepared from the existing dataset, if required.

Base Maps

All maps are created using the following projection and datum parameters:

Datum:	NAD83
Ellipsoid:	GRS 1980
Projection:	UTM (Zone: 8N)
Central Meridian:	135º W
False Northing:	0
False Easting:	500 000
Scale Factor:	0.9996

Table 9-1 Survey Products

The following TargetMaps have been produced, at a scale of 1: 20 000.

Each map includes picked anomalies and TZs.

- RTP (TMI-Reduced to Pole)
- Tilt Angle
- EM Z dB/dt Channel (20) (1531 µs)
- DTM
- AdTau dBdT (cutoff 0.002 pV/Am^4, smoothed)
- Geology
- Condor magnetic interpretation

MultiPlots™ @ 1:20 000 (as PDFs)

Mini-Plates™ (located at the top of each MultiPlots™) - RTP, Tilt Angle, EM dBdT Z Channel (20) (1531 µs), AdTau (dBdT, threshold 0.002 pV/Am^4), DTM

On each MultiPlot™ the picked anomalies are indicated along with the following:

- VTEM channels dBdT 32 Channels
- VTEM channels BField 32 Channels

- Profiles of AdTau dBdT (threshold 0.005 pV/Am^4 - smoothed), AdTau BField (threshold 0.02 pVms/Am^4 - smoothed), power line monitor.
- LEI CDS from dBdT Z + bird height
- LEI CDS from BField Z + bird height
- Profiles of TMI, Tilt Angle of TMI and 1VD
- UBC MAG3D susceptibility model
- TrackMap: Satellite Image (Google Earth) + flight path + interpretation

Processing and Analysis Report (2 hard copies)

Archive DVD contains the following files:

-Databases of primary and derived geophysical data
-Digital grid archives in Geosoft format
-TargetMaps – Geosoft maps files and PDFs
-PA session files for the MultiPlots™
-ArcView shape files of picked anomalies
-ArcView tiff images of Geosoft grids
-UBC MAG3D voxel models
-Processing and analysis report (PDF)
-Geotech Field reports

Note: The original data delivered by Geotech has 50 channels, signified by square brackets, e.g. [0] to [49]. Channels [0] to [13] and [46] to [49] are dummies. Condor used 32 channels from [14] to [45] in our inversions and these were extracted from the Geotech data and new databases constructed. In the Geosoft databases used by Condor and delivered to the client, an array field is used to store the 32 channels, with indexes from 0-31 in standard Geosoft convention. In this report and maps, channel numbers are named according to Condor's array index, indicated by open brackets, e.g. Channel (26). A spreadsheet comparison of channel numbers is included in Appendix A.

10. CONCLUSIONS AND RECOMMENDATIONS

Interpretation of the magnetic data indicates that the majority of the survey area is underlain by metasediments, with magnetic units comprising “marker horizons”. These are likely magnetite or pyrrhotitic units within the metasediments. In the southern part of the area a number of intrusives crop out or lie at shallow depth. The known Hooch skarn is located close to the contact between one of these intrusives and the metasediments. Much of the eastern portion of the survey area is covered by Quaternary and the magnetics usefully maps the lithology and structure beneath this cover.

Processing and interpretation of the VTEM data has defined numerous bedrock conductors, as well as a number of conductors designated as surficial, which likely arise from conductive glacial sediments. Many of the bedrock conductors comprise linear trends within areas of interpreted metasediments, approximately parallel to the magnetic strike and these are likely graphitic sediments or sulphide horizons.

Two short strike-length, medium-amplitude conductors correlate with the mapped north and south Hooch skarns respectively. The skarns themselves have no significant magnetic anomalies.

Potentially economic geophysical targets in this area are deemed to comprise poor-good conductors located close to the magnetic contact between intrusives and metasediments. Target Zones have been defined on this basis. The linear conductor trends within the metasediments (away from the intrusives) appear unlikely economic targets, but may still warrant some follow up.

Thirteen TZ have been defined, designated A-M. Of these one has been rated as Priority 1 (high priority), five as Priority 2 and seven as Priority 3 (low priority). The lower priority TZ comprise linear conductors close to interpreted magnetic intrusives. These could be skarns, but where they extend further away from the intrusives, they may be more likely intra-sedimentary conductors.

The single Priority 1 TZ is TZ-B, which encompasses the Hooch skarns. In addition to the two medium amplitude conductors which correlate with the north and south skarns respectively, this TZ also includes two strong conductors. These are located along the intrusive contact, in similar positions as the known skarns and are thus attractive targets. The first (designated TZ-B1) lies approximately 700 m WNW of the Hooch skarns and TZ-B2 lies approximately 400 m SSE. TZ-B1 is a one-line conductor, so strike length is probably less than 50 m. TZ-B2 extends to a second flight

line, where there is a medium strength conductor, so the strike length may be 100 m. All these conductors appear shallow, so follow up by trenching and/or drilling is recommended.

If drilling is contemplated, then Maxwell modeling of the anomalies is recommended to precisely locate the conductor in 3D space and assist in designing drill holes.

Respectfully submitted,

CONDOR CONSULTING, Inc.
December 17, 2012

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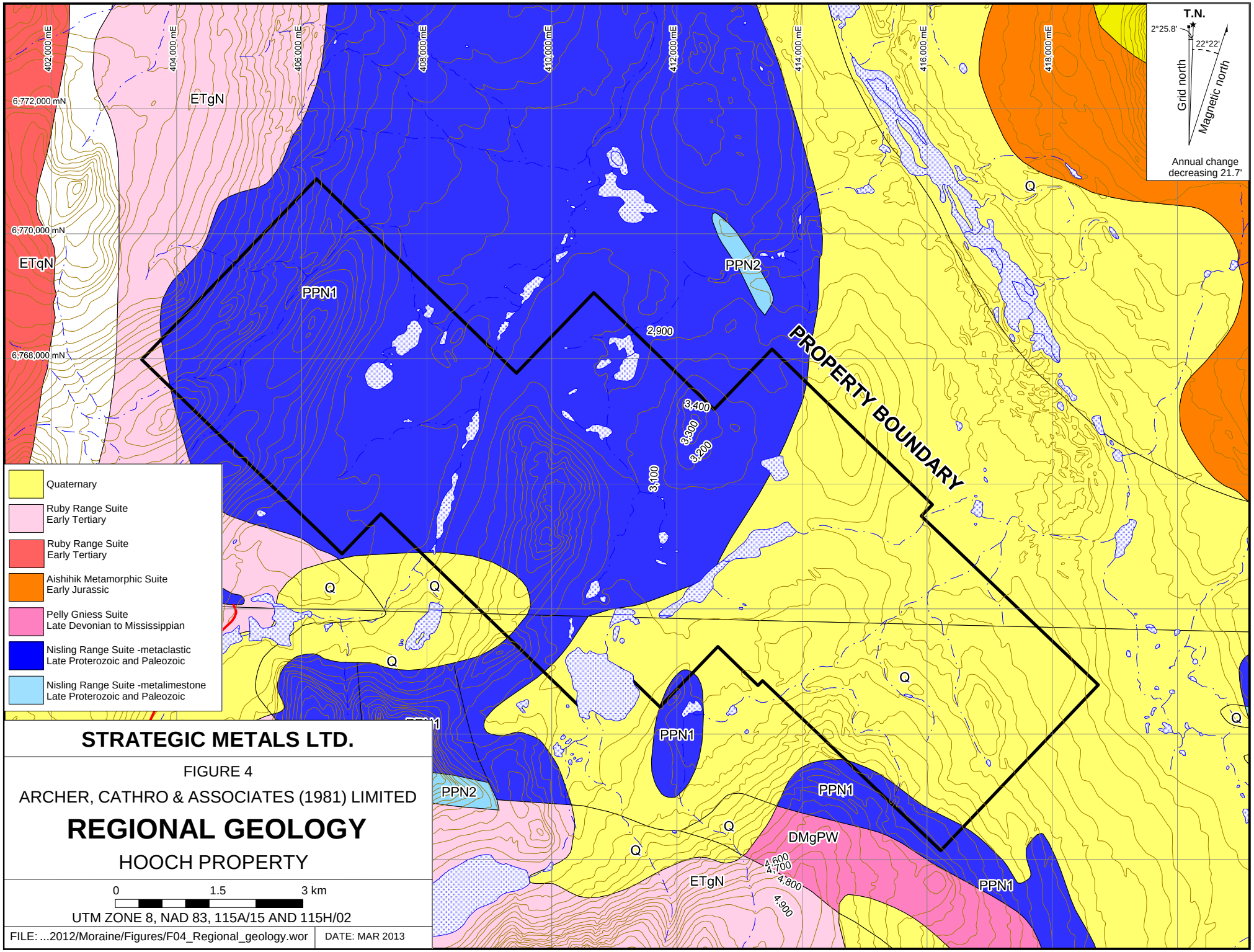
12. APPENDICES

APPENDIX A: VTEM CHANNEL DEFINITIONS

Hooch VTEM 30 Hz 32 Channels 7.23 ms pulse					
Geotech Channel	**Condor Geosoft Channel**	**Center µs**	**Start µs**	**End µs**	**Width µs**
[14]	(0)	96	90	103	13
[15]	(1)	110	103	118	15
[16]	(2)	126	118	136	18
[17]	(3)	145	136	156	20
[18]	(4)	167	156	179	23
[19]	(5)	192	179	206	27
[20]	(6)	220	206	236	30
[21]	(7)	253	236	271	35
[22]	(8)	290	271	312	40
[23]	(9)	333	312	358	46
[24]	(10)	383	358	411	53
[25]	(11)	440	411	472	61
[26]	(12)	505	472	543	70
[27]	(13)	580	543	623	81
[28]	(14)	667	623	716	93
[29]	(15)	766	716	823	107
[30]	(16)	880	823	945	122
[31]	(17)	1010	945	1086	141
[32]	(18)	1161	1086	1247	161
[33]	(19)	1333	1247	1432	185
[34]	(20)	1531	1432	1646	214
[35]	(21)	1760	1646	1891	245
[36]	(22)	2021	1891	2172	281
[37]	(23)	2323	2172	2495	323
[38]	(24)	2667	2495	2865	370
[39]	(25)	3063	2865	3292	427
[40]	(26)	3521	3292	3781	490
[41]	(27)	4042	3781	4341	560
[42]	(28)	4641	4341	4987	646
[43]	(29)	5333	4987	5729	742
[44]	(30)	6125	5729	6581	852
[45]	(31)	7036	6581	7560	979

APPENDIX B: ARCHIVE DVD



STRATEGIC METALS LTD.

FIGURE 4

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

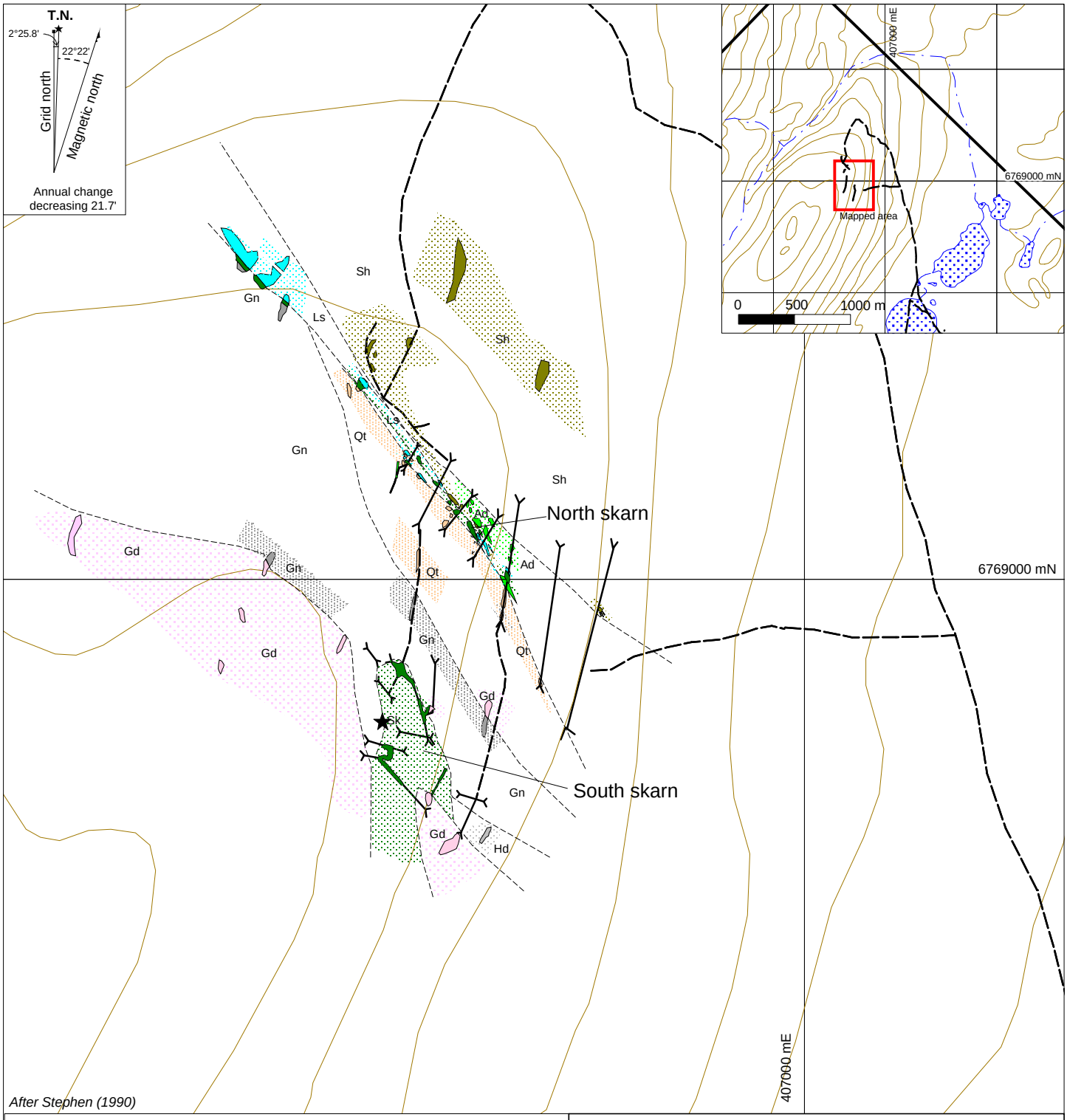
REGIONAL GEOLOGY

HOOCH PROPERTY

0 1.5 3 km

UTM ZONE 8, NAD 83, 115A/15 AND 115H/02

FILE: ...2012/Moraine/Figures/F04_Regional_geology.wor | DATE: MAR 2013



Inferred contact

Bulldozer trail

Outcrop

Gold-bearing quartz vein

INTRUSIVES

Ad Andesite dyke

Hd Hornblende diorite

Gd Granodiorite

METASEDIMENTS

Sh Micaceous schist & gneiss

Ls Limestone

Sk Skarn

Qt Quartzite

Gn Gneiss

STRATEGIC METALS LTD.

FIGURE 5

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

MORAINE SHOWING DETAILED GEOLOGY

HOOCH PROPERTY

0 50 250 m

UTM ZONE 8, NAD 83, 115H/02

FILE: ...2012/Moraine/Figures/F05_Moraine...wor

DATE: APRIL 2013