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ASSESSMENT REPORT

describing

SOIL AND ROCK GEOCHEMICAL SAMPLING

at the

HARVEST PROPERTY

Harvest 1-42 YC57092-YC57133

NTS 105O/7
Latitude 63º13'N; Longitude 131º18'W

in the

Mayo Mining District
Yukon Territory

Field work performed on August 4, 2012

prepared by

Archer, Cathro & Associates (1981) Limited

for

STRATEGIC METALS LTD.

by

J. Morton
and
S. Drechsler, B.Sc. Geology, P.Geo.

February 2013

TABLE OF CONTENTS

INTRODUCTION	1
PROPERTY LOCATION, CLAIM DATA AND ACCESS	1
HISTORY AND PREVIOUS WORK	1
GEOMORPHOLOGY	2
REGIONAL GEOLOGY	3
PROPERTY GEOLOGY	4
MINERALIZATION	5
SOIL GEOCHEMISTRY	7
DISCUSSION AND CONCLUSIONS	9
REFERENCES	10

APPENDICES

I STATEMENTS OF QUALIFICATIONS

II ROCK SAMPLE DESCRIPTIONS

III CERTIFICATES OF ANALYSIS

IV STATEMENT OF EXPENDITURES

TABLES

I	Lithological Units	3
II	1998 Hand Trench Data and Results	6
III	Threshold Values for Soil Samples	8
IV	Zone and Peak 2007/2012 Soil Sample Values	8

FIGURES

No.	Description	Follows Page
1	Property Location	1
2	Claim Locations	1
3	Tectonic Setting	3
4	Regional Geology	3
5	Property Geology	In Pocket
6	2012 Rock Sample Locations	7
7	Zinc Rock Geochemistry	7
8	Nickel Rock Geochemistry	7
9	Barium Rock Geochemistry	7
10	Molybdenum Rock Geochemistry	7
11	2012 Soil Sample Locations	7
12	Zinc Soil and Silt Geochemistry	7
13	Nickel Soil Geochemistry	7
14	Barium Soil Geochemistry	7
15	Molybdenum Soil Geochemistry	7
16	Copper Soil Geochemistry	7
17	Vanadium Soil Geochemistry	7
18	Silver Soil Geochemistry	7
19	Gold Soil Geochemistry	7
20	Arsenic Soil Geochemistry	7
21	Thallium Soil Geochemistry	7
22	Antimony Soil Geochemistry	7

INTRODUCTION

The Harvest property hosts sizeable, significantly elevated, multi-element soil geochemical anomalies comprising pathfinder elements characteristic of strataform zinc, nickel and molybdenum occurrences and Carlin-type gold deposits. The 2012 work program focussed on the property's Carlin-type potential, due to recent major gold discoveries of this type made by ATAC Resources Ltd. and Anthill Resources Ltd. approximately 125 km to the northwest. The Harvest property is located in east-central Yukon and is wholly owned by Strategic Metals Ltd.

This report describes soil and rock geochemical sampling conducted on August 4, 2012 by Archer, Cathro & Associates (1981) Limited on behalf of Strategic Metals. The authors' Statements of Qualifications are provided in Appendix I.

PROPERTY LOCATION, CLAIM DATA AND ACCESS

The Harvest property is located in east-central Yukon, about 16 km west of the Yukon Territory-Northwest Territories border, at latitude 63°17′ north and 130°33′ west on NTS map sheet 105O/7 (Figure 1).

The property comprises 42 mineral claims that cover an area of approximately 850 ha (8.5 km^2). The claims are registered with the Mayo Mining Recorder in the name of Archer Cathro, which holds them in trust for Strategic Metals. Claim registration data are listed below, while the locations of individual claims are shown on Figure 2.

Claim Name	Grant Numbers	Expiry Date*
Harvest 1-42	YC57092-YC57133	March 6, 2017

* Expiry date includes 2012 work which has been filed for assessment credit but not yet accepted.

In 2012, access to and from the property was provided by a Hughes 500D helicopter operated by Kluane Airways Ltd. from the Inconnu Fishing Lodge on McEvoy Lake, which is located 170 km to the south. The property lies about 175 km northeast of the community of Ross River, the nearest supply centre. The property is situated approximately 20 km northwest of the airstrip at MacMillan Pass on the North Canol Road.

HISTORY AND PREVIOUS WORK

In 1973, D. Woodcock staked the first claims in the area (Bar 1 and 2). Between 1975 and 1980, Baroid of Canada Ltd. optioned the Bar claims and staked several other nearby claim blocks (Lorraine, Kam, Chas and Cathy) that subsequently expired and are wholly or partially covered by the current Harvest property (Tyrala et al, 1976 and Simon and Johnson, 1977). Baroid focussed on the barite potential of the area. It completed geological mapping, geochemical sampling and diamond drilling (899 m in 10 holes, which lie immediately southeast of the Harvest property).

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FIGURE 1

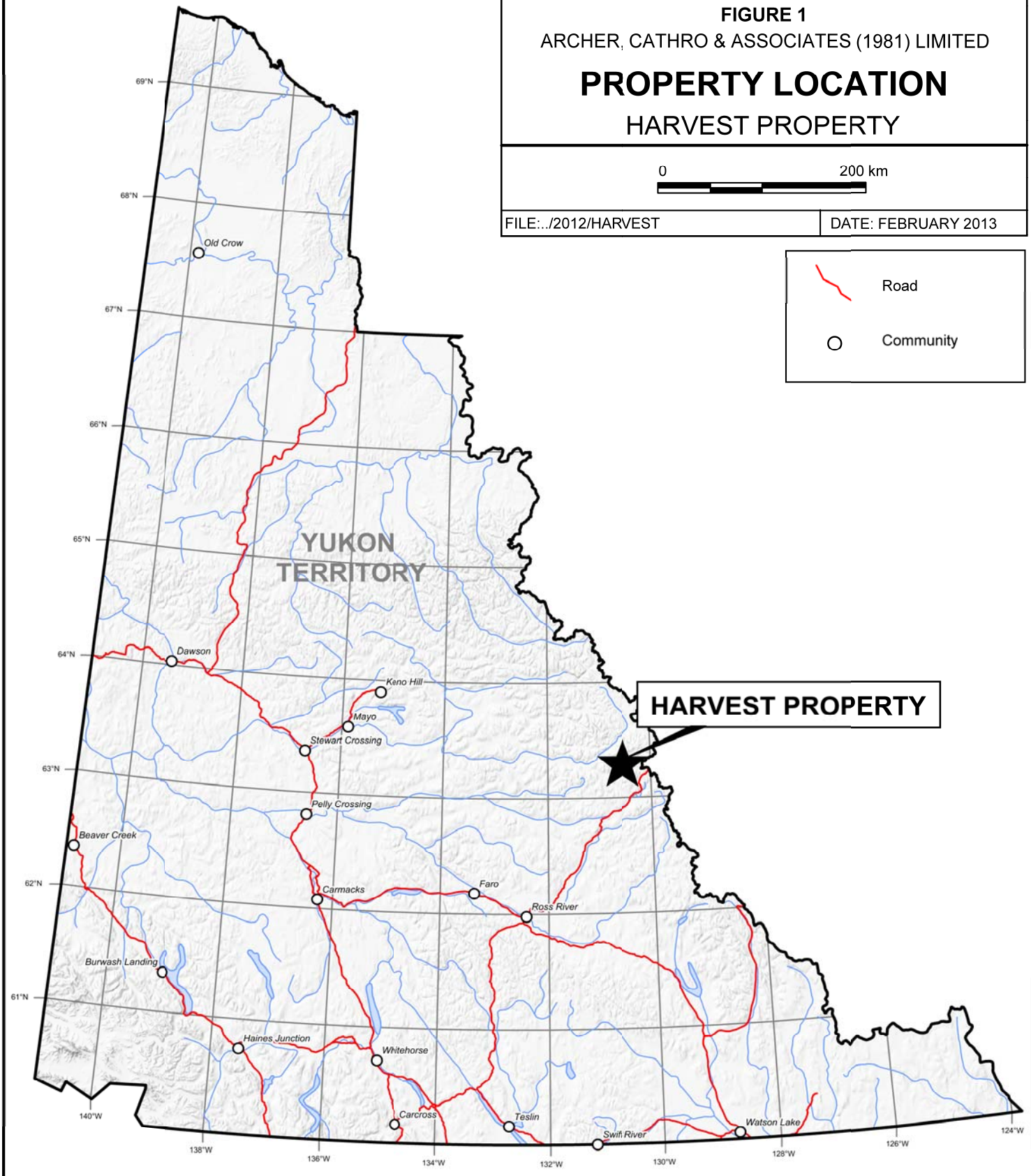
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

PROPERTY LOCATION

HARVEST PROPERTY

0 200 km

FILE:../2012/HARVEST | DATE: FEBRUARY 2013



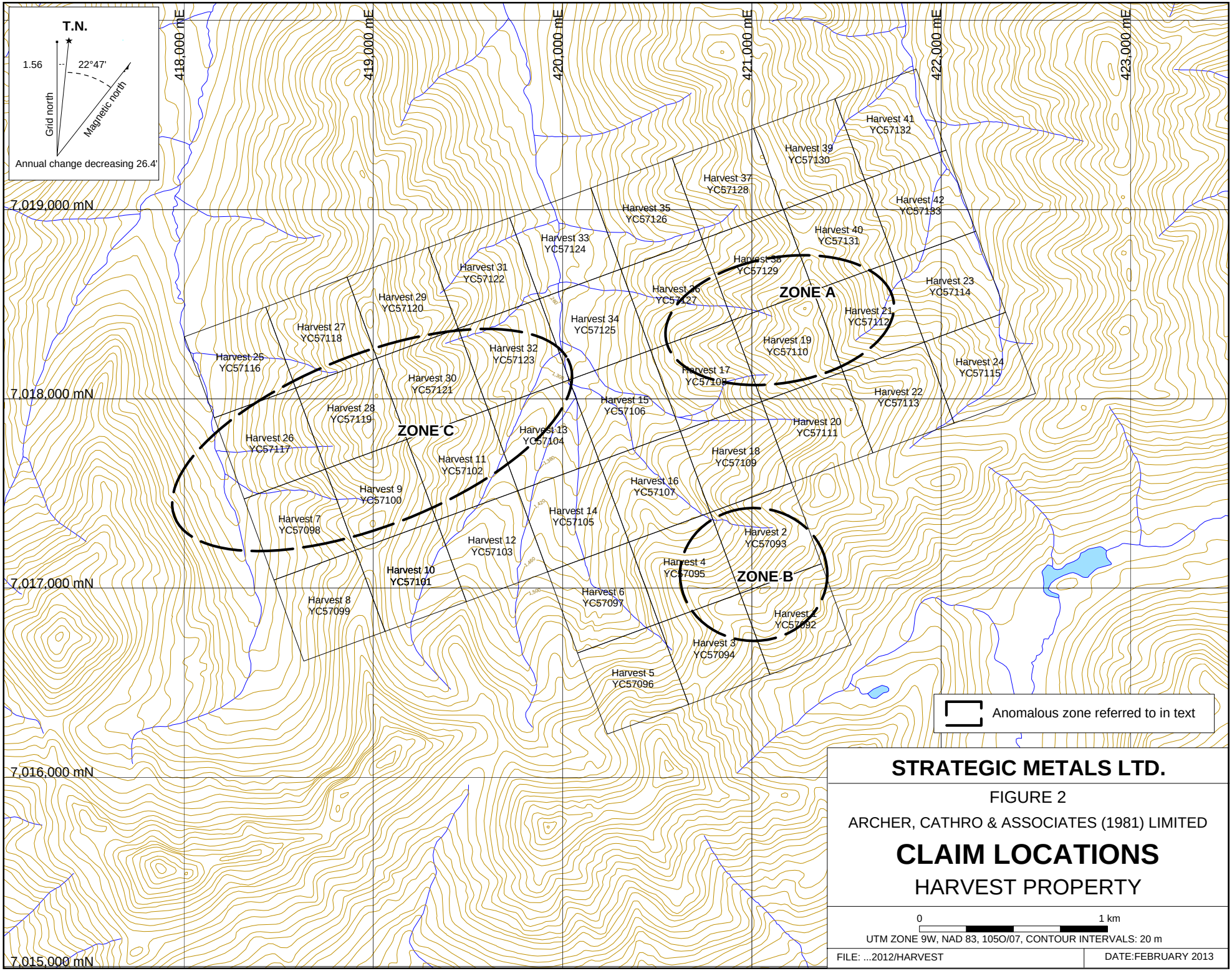


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FIGURE 2

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

CLAIM LOCATIONS

HARVEST PROPERTY

0 1 km

UTM ZONE 9W, NAD 83, 105O/07, CONTOUR INTERVALS: 20 m

FILE: ...2012/HARVEST

DATE:FEBRUARY 2013

In 1976 and 1977, Cominco Ltd. staked the Hess 1 to 48 claims to cover the expired Bar property and to surround Baroid's claim blocks. The purpose of its exploration was to investigate the potential for economic sulphide mineralization within sedimentary rocks similar to units mapped at MacMillan Pass, where the Tom and Jason sedimentary exhalative deposits were discovered. Cominco performed geological mapping and geochemical sampling in 1977 and 1978, hand trenching in 1981 and 105.5 m diamond drilling in one hole in 1983 (the trenches and diamond drill hole lie 2500 m west of the Harvest property). It identified several small and narrow to broad and dispersed, geochemically anomalous zones of copper, lead, zinc, silver and barium, but did not identify any sulphide mineralization (Sharp, 1977). The claims were allowed to lapse.

In late 1997, NDU Resources Ltd. (later merged with United Keno Hill Mines Limited – UKHM) restaked the area as the Walt claim block. This claim block was centered over the current Harvest property and extended to the east and west. In spring 1998, Expatriate Resources Ltd. optioned the Walt claims from UKHM. That summer, Expatriate completed geological mapping, soil sampling and hand trenching (Gish, 1999). It identified and/or confirmed the presence of four zones of extremely anomalous zinc-in-soil values, three of which (Zones A, B and C) lie within the Harvest property (Figure 2). Expatriate's peak soil sample values from these zones were 1.56% zinc, 725 ppm nickel, greater than 10,000 ppm barium, 552 ppm copper, 4740 ppm vanadium, 11.8 ppm silver and 378 ppm arsenic. Seven hand trenches were excavated within Zones A and B. The best chip sample result was a weighted average of 6.1% zinc, 2403 ppm nickel and 4769 ppm barium over 3.8 m from a trench within Zone A.

In October 1998, Expatriate purchased the Walt claims from UKHM (Gish, 1999), but they were subsequently allowed to expire without further work.

In August 2007, Strategic Metals restaked the central part of the expired Walt property as the Harvest 1 to 42 claims and performed soil sampling and prospecting. The Harvest property was one of five projects that were tested by Strategic Metals in 2007 for stratiform zinc, nickel and molybdenum mineralization (Gregory, 2008). A total of 161 soil and 10 rock samples were collected on the property. This work further defined Zones A to C and confirmed the historical results. Numerous strongly elevated values for zinc (from 5000 to 23400 ppm) and nickel (from 500 to 1524 ppm) were obtained, while a rock sample of a breccia with purple-brown limonite matrix and 20% angular quartz clasts collected in the vicinity of trench TR98-3 yielded 9.02% zinc and 0.4% nickel (Gregory, 2008).

Geochemical results from the 1998 and 2007 exploration programs are further described in the Mineralization and Soil Geochemistry sections.

GEOMORPHOLOGY

The Harvest property straddles two parallel, northerly trending ridges in the Selwyn Mountains. The property is drained by creeks that flow northerly into the Hess River towards the north, which is part of the Yukon River watershed.

Local elevations range from 1200 m above sea level (asl) in creek valleys to a maximum of 1900 m asl on top of the highest ridge. Topographic relief is steep on the flanks of the ridges, coming to sharp crests at the tops.

Vegetation on the property is sparse with minor grass in sheltered areas on the ridges and nearly complete grass cover in the valley bottoms. Thick stands of arctic black birch occur at lower elevations, particularly along creeks.

REGIONAL GEOLOGY

The Harvest property lies within Selwyn Basin (Figure 3), a tectonic element composed of deep water clastic sediments, chert and minor carbonate accumulated along the North American continental margin during Paleozoic time (Pigage, 2004).

In 1989, the Geological Survey of Canada published a geological map of the Niddery Lake map area (NTS 105O) at a 1:250,000 scale (Cecile and Abbott, 1989). In 2003, Gordey and Makepeace incorporated this data as part of a Yukon-wide geological compilation and updated the lithological names in the vicinity of the Harvest property. The following geological descriptions are based on the published data.

Stratigraphy in the region consists of an Upper Proterozoic to Permian package of clastic sedimentary rocks with lesser volcanic and carbonate units, which are locally blanketed by Quaternary sediments (Figure 4). Units comprising this package are described in Table I.

Table I – Lithological Units (Yukon Geological Survey, 2013)

Unit Name	Map Name	Age	Description
Quaternary	Q	Quaternary	Unconsolidated glacial, glaciofluvial and glaciolacustrine deposits; fluviatile silt, sand, and gravel; in part with cover of soil and organic deposits.
Mount Christie Formation	CPMC	Carboniferous to Permian	Burrowed, interbedded, greenish grey cherty shale and green shale; thin to medium bedded, light grey-green to black chert; black siliceous slate and siltstone; minor quartzite, limestone and dolostone; locally abundant, large grey barite nodules.
Earn Group – Portrait Lake Formation	DME1	Devonian and Mississippian	Thin bedded, laminated slate with thin to thickly interbedded, fine to medium grained chert-quartz arenite and wacke; thick members of chert pebble conglomerate; black siliceous siltstone; nodular and bedded barite; rare limestone.
	DME2		Silvery blue weathering, black shale, argillite, cherty argillite and thin bedded chert; nodular and bedded barite; rare

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FIGURE 3

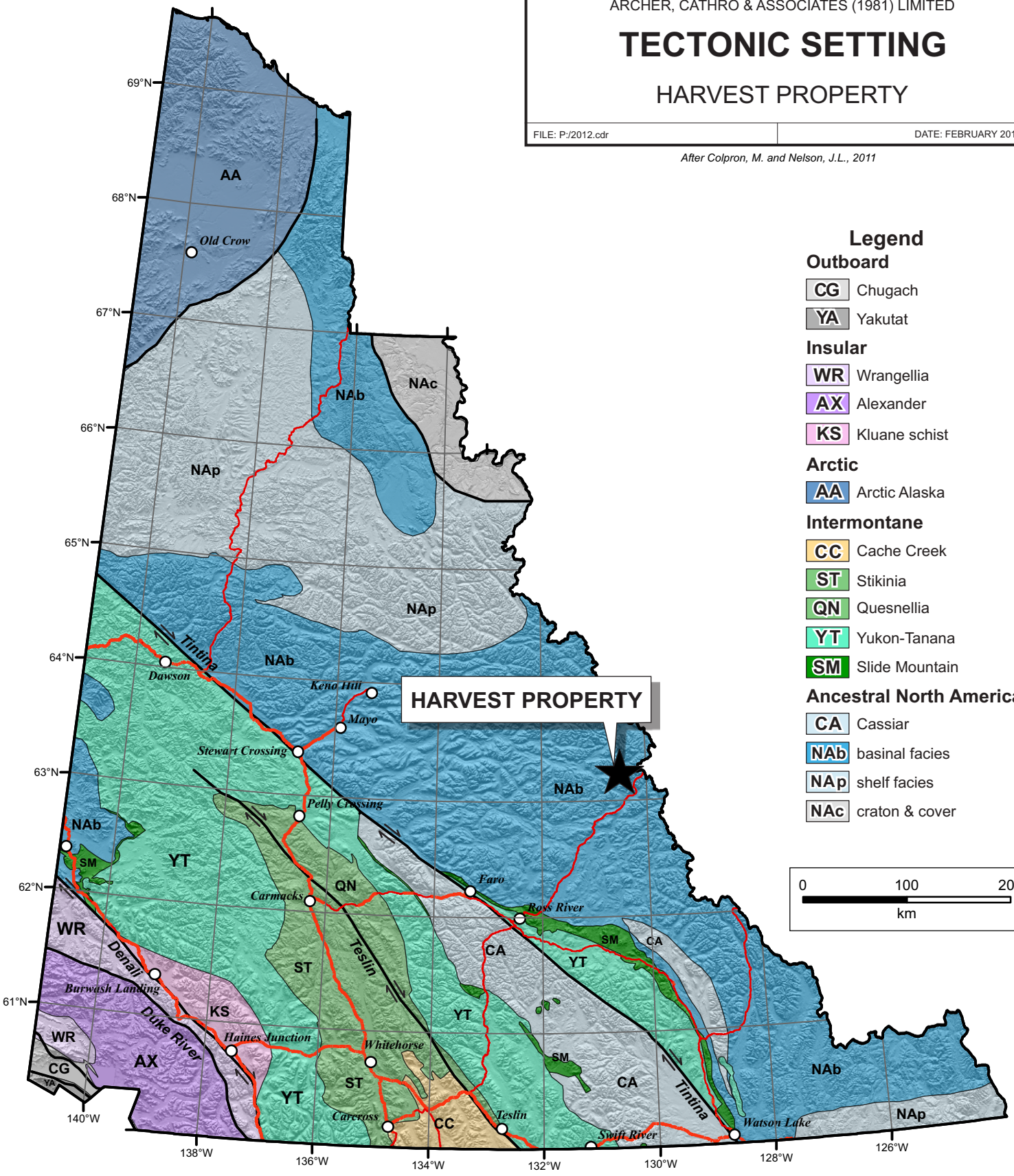
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

TECTONIC SETTING

HARVEST PROPERTY

FILE: P:/2012.cdr | DATE: FEBRUARY 2013

After Colpron, M. and Nelson, J.L., 2011



Legend

Outboard

- CG Chugach
- YA Yakutat

Insular

- WR Wrangellia
- AX Alexander
- KS Kluane schist

Arctic

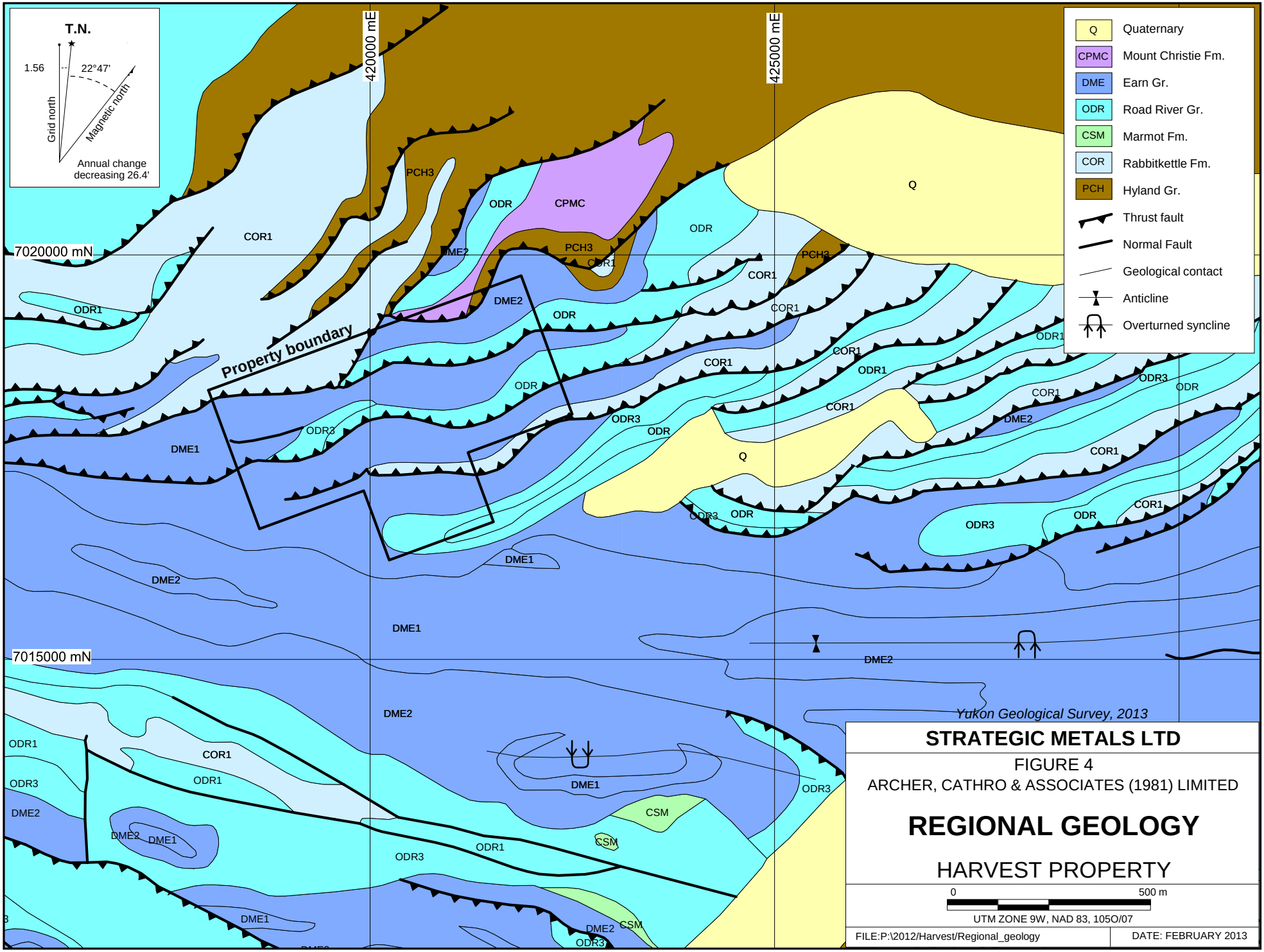
- AA Arctic Alaska

Intermontane

- CC Cache Creek
- ST Stikinia
- QN Quesnellia
- YT Yukon-Tanana
- SM Slide Mountain

Ancestral North America

- CA Cassiar
- NAb basinal facies
- NAp shelf facies
- NAc craton & cover


T.N.
1.56
22°47'
Grid north
Magnetic north
Annual change decreasing 26.4'
420000 mE
425000 mE
7020000 mN
7015000 mN
Property boundary
Q Quaternary
CPMC Mount Christie Fm.
DME Earn Gr.
ODR Road River Gr.
CSM Marmot Fm.
COR Rabbitkettle Fm.
PCH Hyland Gr.
Thrust fault
Normal Fault
Geological contact
Anticline
Overturned syncline
Yukon Geological Survey, 2013
STRATEGIC METALS LTD
FIGURE 4
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
REGIONAL GEOLOGY
HARVEST PROPERTY
0
500 m
UTM ZONE 9W, NAD 83, 105O/07
FILE:P:\2012/Harvest/Regional_geology
DATE: FEBRUARY 2013

			limestone.
Road River Group	ODR	Ordovician to Lower Devonian	Black shale and chert overlain by orange siltstone or buff platy limestone.
Marmot Formation	CSM	Cambrian to Silurian	Mostly mafic volcanics in locally thick accumulations, but also of common occurrence as undifferentiated, thin, scattered members within other units.
Rabbitkettle Formation	COR1	Upper Cambrian to Ordovician	Thin bedded, wavy banded, silty limestone and grey lustrous calcareous phyllite; limestone intraclast breccia and conglomerate; massive to laminated, grey quartzose siltstone and chert and rare black slate; local mafic flows, breccia, and tuff**.**
Hyland Group – Narchilla Formation	PCH3	Upper Proterozoic to Lower Cambrian	Distinctive, recessive, maroon weathering, interbedded maroon and apple-green slate; "Oldhamia" trace fossils; rare grey chert; locally basal member and interbeds of quartz siltstone, sandstone and quartz-pebble conglomerate.

This sedimentary package has been extensively folded and thrust and normal faulted. Large-scale, regional structures trend southeasterly, while abundant, sub-parallel, smaller-scale, northeasterly striking faults are localized in the vicinity of the property. Bedding typically parallels the northeasterly striking fault set and dips moderately to steeply to the northwest.

Although the property lies within an area of Selwyn Basin that has been cut by numerous Mid-Cretaceous Selwyn Suite intrusive bodies, the nearest mapped pluton lies 15 km to the south.

PROPERTY GEOLOGY

No property-scale geological mapping has been done by Strategic Metals. The following observations are based on work by the Geological Survey of Canada (Cecile and Abbott, 1989), Cominco (Sharp, 1977) and Expatriate (Gish, 1999).

The Harvest property covers a package of sedimentary rocks that are assigned to Rabbitkettle Formation, Road River Group and Earn Group (Figure 5). These main lithologies, and subdivisions thereof, are briefly described from oldest to youngest in the following paragraphs.

Rabbitkettle Formation (CORsl) comprises brown weathering, finely laminated, grey and green shale with thin interbeds of grey limestone and minor limestone conglomerate. It has been mapped in the northwest corner of the property and along an approximately 200 m wide horizon at the centre of the property. This unit is bound by thrust faults along its lower contacts.

Road River Group (ODR) has been divided into three sub-units – basal Duo Lake Formation ($ODR_{DL)}$, Steel Formation ($ODR_{S)}$ and an overlying unnamed sub-unit ($ODR_{ls)}$. Duo Lake

Formation consists of brown weathering, medium bedded chert overlain by silver to dark blue weathering, thin bedded, black chert and siliceous graptolitic shale. It conformably overlies Rabbitkettle Formation. Steel Formation comprises orange to green weathering, bioturbated, laminated green shale and mudstone. It conformably overlies Duo Lake Formation. The unnamed sub-unit is characterized by buff to tan weathering, platy, silty limestone and calcareous black shale with minor, localized lenses of massive grey limestone. It conformably overlies Steel Formation.

Portrait Lake Formation of Earn Group (DME) is the most extensive unit on the property and conformably overlies Road River Group. Three unnamed sub-units of Portrait Lake Formation have been mapped on the property – DME_{cs}, DME_{l} and DME_{ba}. The dominant member (DME_{cs}) comprises black to dark blue weathering, thin bedded chert, cherty argillite and siliceous shale, which contains lenses of grey, clastic limestone (DME_{l}) and white to dark grey, laminated barite and barium carbonate lenses (DME_{ba}). The laminated barite is organic-rich and has a fetid smell when broken. The barium carbonate-rich facies is distinguished by its effervescence in 10% HCl. Strata hosting the barite generally form a northwest-dipping homoclinal sequence which is locally folded into steep west-northwest plunging folds.

Blue grey weathering chert pebble conglomerate (mDP_{cg}) and brown weathering silty black mudstone and sandstone (mDP_{ms}) overlie the favourable stratigraphy, to the south of the property.

The sedimentary units on the property have undergone relatively intense structural deformation resulting in numerous faults and minor folds (Sharp, 1977). The dominant structures are imbricated thrust faults which steepen in dip, becoming reverse faults. Bedding planes are commonly planes of detachment for faulting. Numerous strike-slip and dip-slip high angle faults cut the stratigraphy. Faulting has moved younger Earn Group rocks over older Road River Group and Rabbitkettle Formation strata. Although folds are not commonly visible, minor folding is ubiquitous in shale horizons. Chevron-type folds one to two metres across are common in those horizons.

Several dykes cut the stratigraphy. Two types of dykes have been mapped on the property – aplite dykes and mafic dykes of probable basaltic composition (Sharp, 1977). A mafic dyke was observed to cut an aplite dyke in one location. Typical thicknesses of the dykes are five to twenty metres.

MINERALIZATION

Three zones of mineralization (Zones A to C) have been identified on the property. All three zones are hosted within sub-units of Portrait Lake Formation (DME_{cs} and DME_{ba}) and comprise oxide minerals including smithsonite, limonite and hydrozincite. No sulphide mineralization has been found on the property by Strategic Metals or any previous operators.

Mineralized areas within Zones A and C are situated about 2000 m apart along the same 400 to 600 m wide horizon of Portrait Lake Formation, while Zone B is hosted within a 400 m wide horizon of the same unit approximately 1100 m south of Zone A.

In 1998, Expatriate excavated seven hand trenches within Zones A and B to follow-up anomalous soil geochemical values. Trench locations are plotted as accurately as possible on Figure 5, while Table II lists the zones, trench lengths, targets, significant results and observations made by Expatriate.

Table II – 1998 Hand Trench Data and Results (*after Gish, 1999*)

Zone	Trench	Length	Target	Significant Results	Observations
A	TR98-1	100 m	Favourable Portrait Lake Fm. with nearby elevated Zn and Ni soil geochemistry	Generally low metal values, Ba > 10,000 ppm	Nearby soil samples had considerably higher Zn and Ni values, source not identified
A	TR98-2	15.7 m	Recessive black shale unit with nearby elevated Zn soil value	Low to moderate values for most metals	Shale horizon likely not source of soil anomaly
A	TR98-3	3.8 m	Hydrozincite stained barite and barium carbonate uphill of elevated soil sample line	Weighted average of 6.1% Zn, 2403 ppm Ni and 4769 ppm Ba over 3.8 m	No sulphides observed, high zinc values attributed to smithsonite
A	TR98-4	1 m	Laminated barite and barium carbonate with hydrozincite staining in float	4.65% Zn, 2280 ppm Ni and 6430 ppm Ba over 1 m	No sulphides observed, high zinc values attributed to smithsonite
A	TR98-5	71.9 m	Cherty mudstone outcrop with strong hydrozincite precipitating along fractures	Locally elevated – up to 7480 ppm Zn and 230 ppm Ni	Values do not explain abundance of hydrozincite, stratigraphically below barium carbonate strata
B	TR98-6 TR98-7	10.8 m 4.2 m	Trenches are 7 m apart, uphill of soil sample with 1.56% Zn and 725 ppm Ni	Chip samples returned from 1220 to 2860 ppm Zn	Chip samples do not explain nearby soil value

In 2007, Strategic Metals collected 10 rock samples. The best results were from a sample of breccia with a purple/brown limonitic matrix and 20% angular quartz clasts that was taken from float near TR98-3. This sample returned 9.02% zinc and 0.4% nickel. Other significant results were from similar material in the same location (Gregory, 2008).

In 2012, in addition to the expected zinc-nickel targets, prospectors were looking for Carlin-type mineralization and alteration – primarily realgar and orpiment and/or strongly decalcified limestone. Although no Carlin-type indicators were observed on the property, 18 rock samples

were collected within Zones A to C to confirm the tenor of historical results. These samples largely comprise limonitic breccia with shale and barite clasts, black and rusty shale, and pitted limonite.

The anomalous zones and 2012 sample locations are plotted on Figure 6, while 2007 and 2012 results for zinc, nickel, barium and molybdenum are illustrated thematically on Figures 7 to 10. Rock Sample Descriptions are provided in Appendix II and Certificates of Analysis are given in Appendix III.

The 2012 rock geochemical sample sites were marked with orange flagging tape labelled with the sample number. The location of each sample was determined using a handheld GPS unit. Multi-element analyses for rock samples were carried out by ALS Minerals. Each sample was dried, fine crushed to better than 70% passing 2 mm and a 250 g split was pulverized to better than 85% passing 75 microns at the preparation laboratory in Whitehorse. The fine fractions were then sent to the laboratory in North Vancouver, where they were analysed for 51 elements using an aqua regia digestion followed by inductively coupled plasma combined with mass spectroscopy and atomic emission spectroscopy (ME-MS41). An additional 30 g charge was further analysed for gold by fire assay with inductively coupled plasma-atomic emissions spectroscopy finish (Au-ICP21). Over limit zinc values were determined using aqua regia digestion with inductively coupled plasma and either atomic emission spectroscopy or atomic absorption spectroscopy (Zn-OG46).

The best 2012 results were obtained from samples collected in close proximity to the 1998 trenches in Zone A. A sample taken from TR98-3 yielded 10.5% zinc, 4030 ppm nickel, 3370 ppm barium and 269 ppm molybdenum. Three other strongly anomalous samples within Zone A averaged 5.42% zinc, 2040 ppm nickel, 3630 ppm barium and 118 ppm molybdenum.

Of the seven samples collected within Zones B and C, only one sample within each zone returned significantly elevated results. The sample from Zone B yielded values of 1.32% zinc, 227 ppm nickel, 1990 ppm barium and 24.6 ppm molybdenum, while the one from Zone C returned 3.55% zinc, 809 ppm nickel, 1890 ppm barium and 21.3 ppm molybdenum.

SOIL GEOCHEMISTRY

Several operators have performed soil sampling within the area now covered by the Harvest property. Many of the samples were only analysed for a limited suite of elements (zinc, lead, copper, silver and barium) and the maps on which they were plotted have limited control points for accurately digitizing the data. As such, they have not been included in this report.

In 2012, Strategic Metals collected 105 infill soil samples within and adjacent to Zones A to C. The 2012 sample locations are plotted on Figure 11, while results from 1998 (where available), 2007 and 2012 for zinc, nickel, barium, molybdenum, copper, vanadium, silver, gold, arsenic, thallium and antimony are illustrated thematically on Figures 12 to 22, respectively.

All 2012 soil sample locations were recorded using hand-held GPS units. Sample sites are marked by aluminum tags inscribed with the sample numbers and affixed to 0.5 m wooden lath

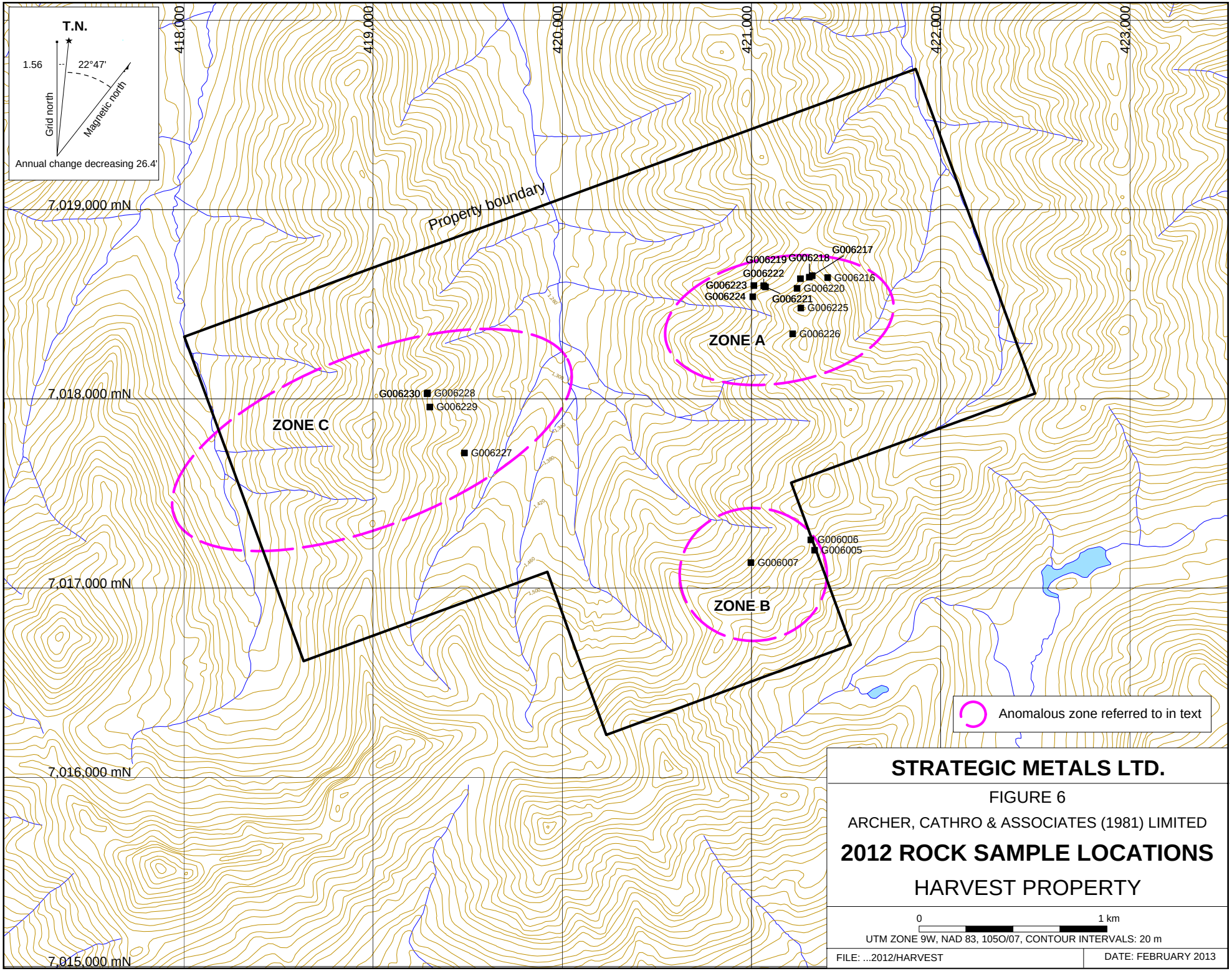


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FIGURE 6

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

2012 ROCK SAMPLE LOCATIONS

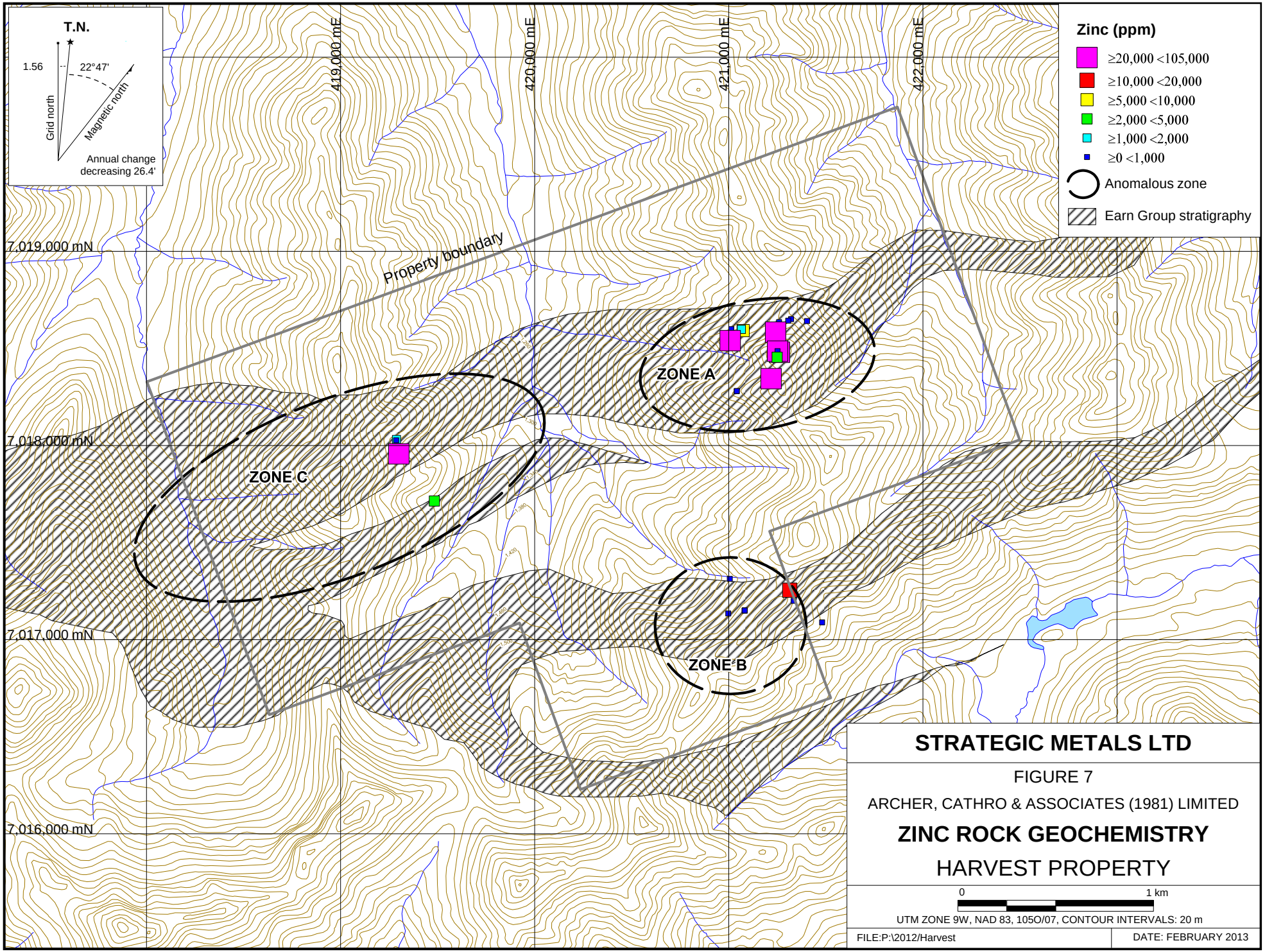
HARVEST PROPERTY

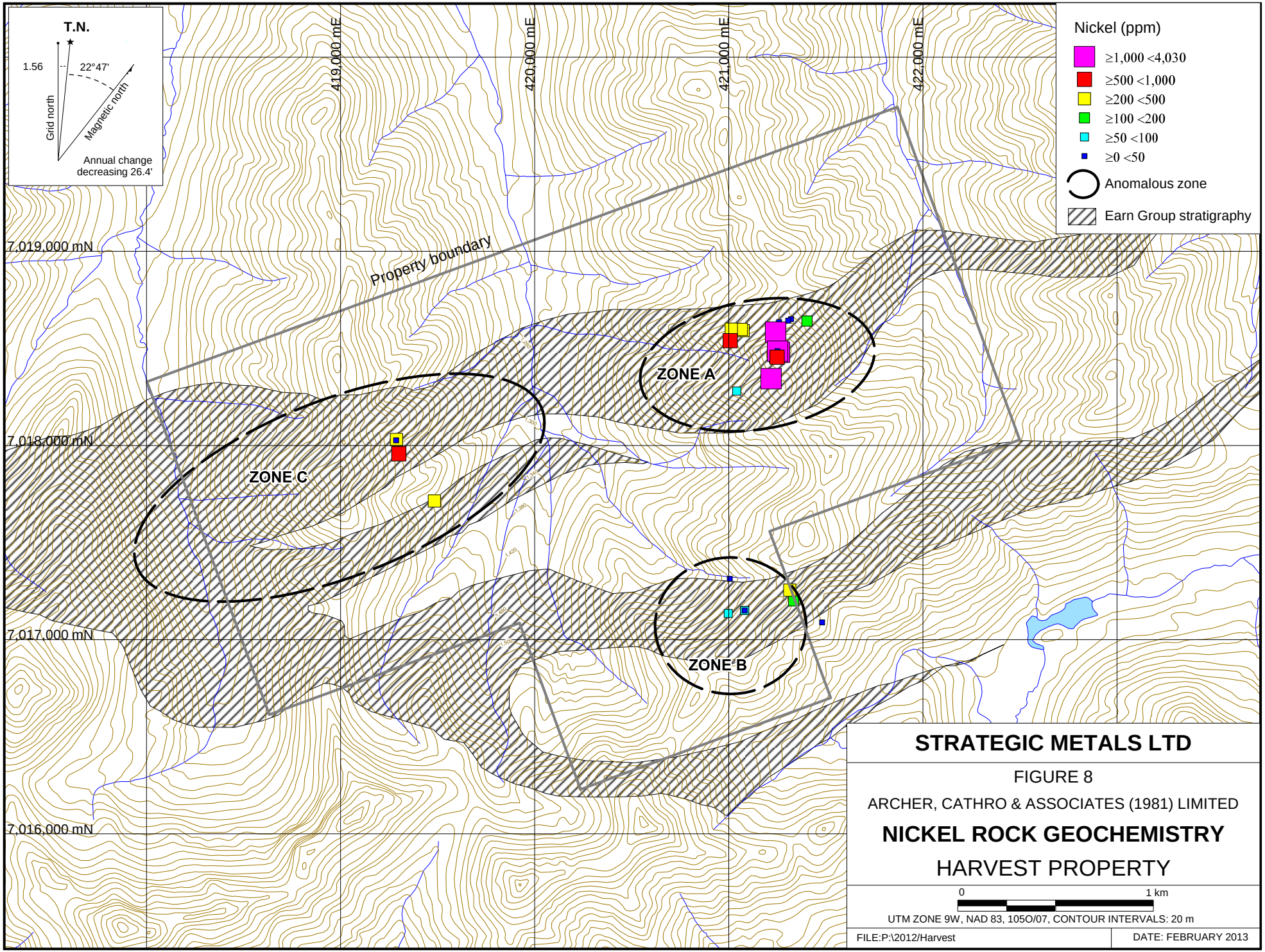
0 1 km

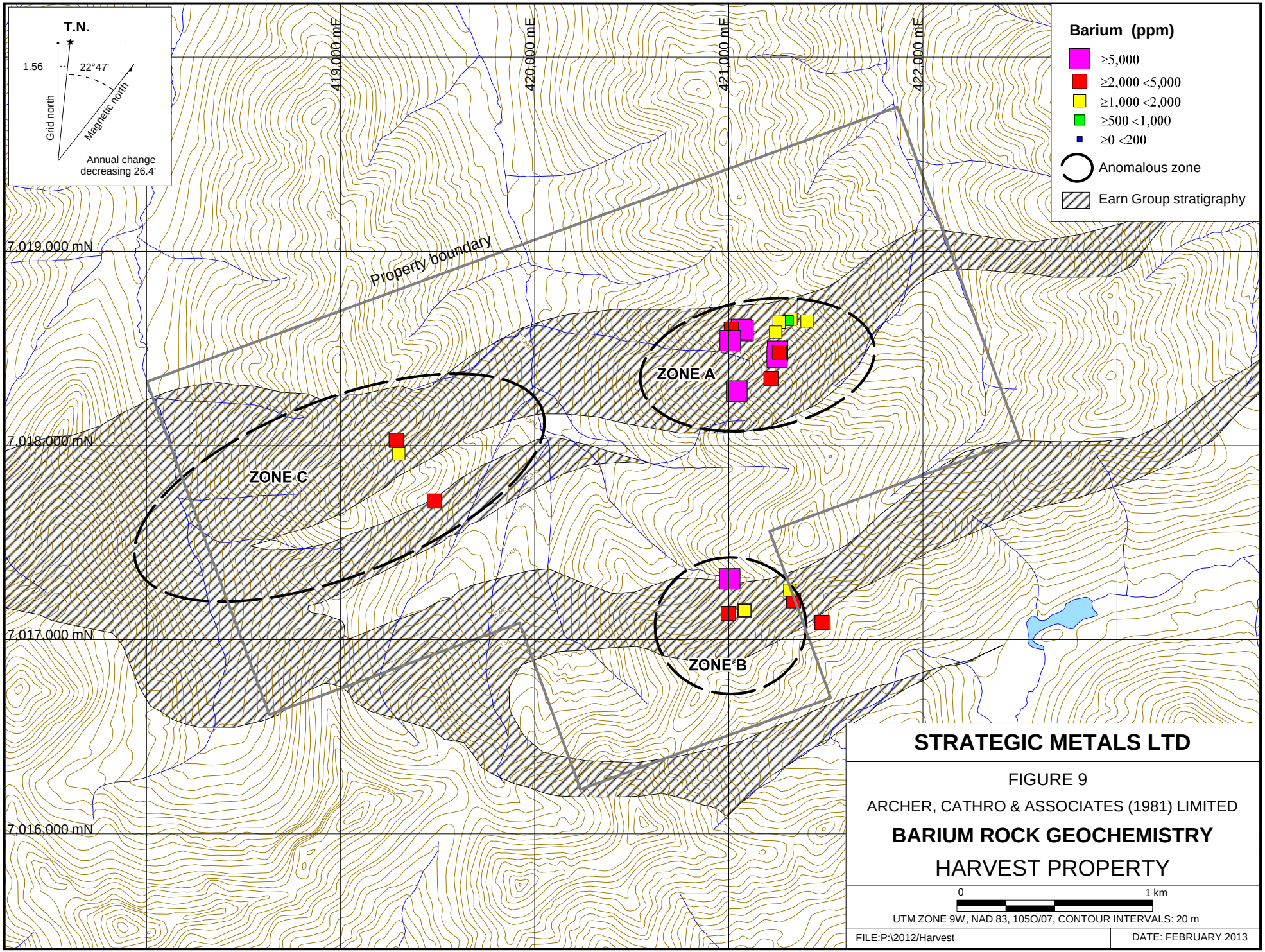
UTM ZONE 9W, NAD 83, 105O/07, CONTOUR INTERVALS: 20 m

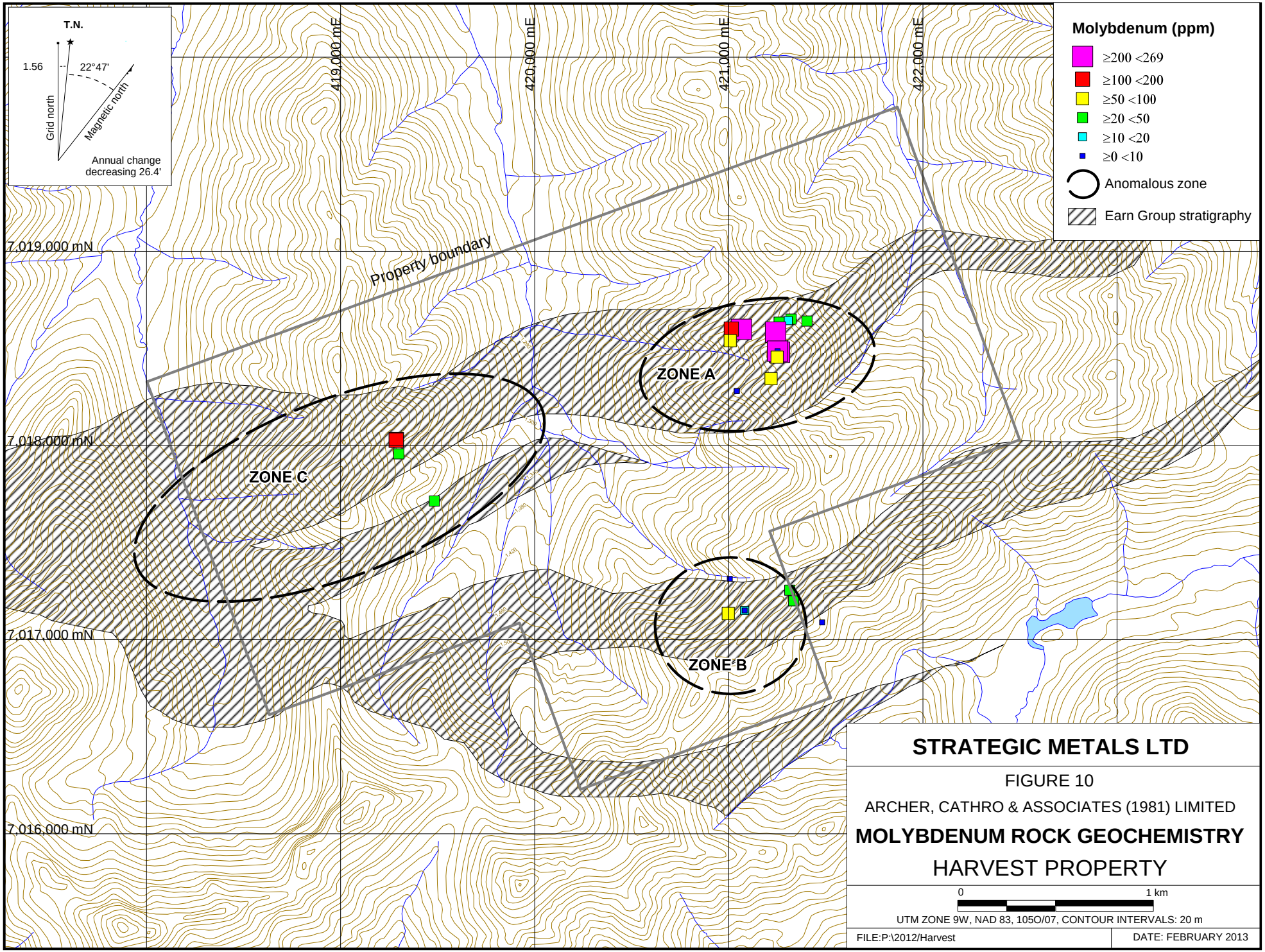
FILE: ...2012/HARVEST

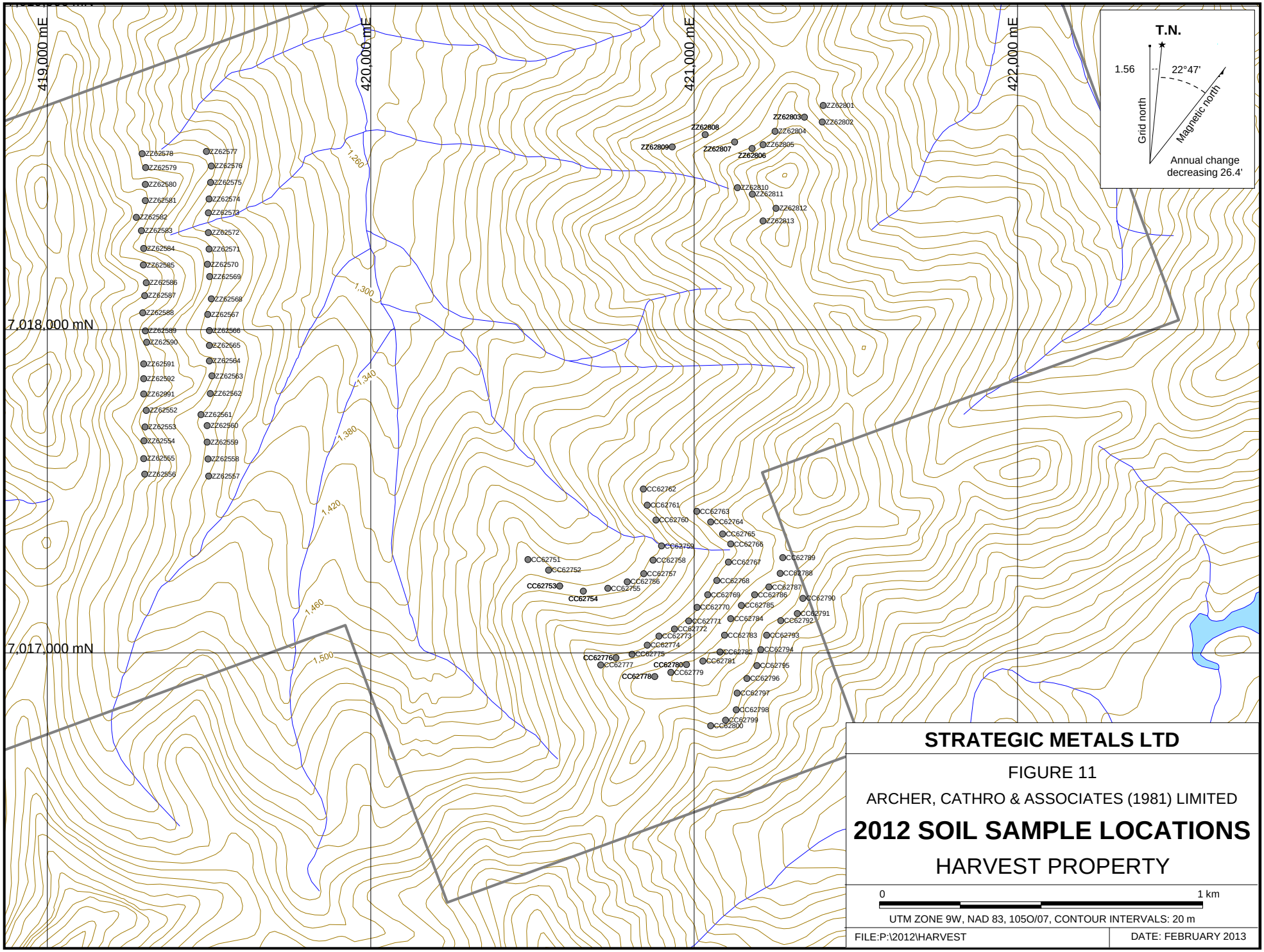
DATE: FEBRUARY 2013


T.N.
1.56
22°47'
Grid north
Magnetic north
Annual change decreasing 26.4'
419,000 mE
420,000 mE
421,000 mE
422,000 mE
7,019,000 mN
7,018,000 mN
7,017,000 mN
7,016,000 mN
Property boundary
ZONE A
ZONE B
ZONE C
Zinc (ppm)
≥20,000 <105,000
≥10,000 <20,000
≥5,000 <10,000
≥2,000 <5,000
≥1,000 <2,000
≥0 <1,000
Anomalous zone
Earn Group stratigraphy
STRATEGIC METALS LTD
FIGURE 7
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
ZINC ROCK GEOCHEMISTRY
HARVEST PROPERTY
0
1 km
UTM ZONE 9W, NAD 83, 105O/07, CONTOUR INTERVALS: 20 m
FILE:P:\2012/Harvest
DATE: FEBRUARY 2013


T.N.
1.56
22°47'
Grid north
Magnetic north
Annual change decreasing 26.4'
419,000 mE
420,000 mE
421,000 mE
422,000 mE
7,019,000 mN
7,018,000 mN
7,017,000 mN
7,016,000 mN
Property boundary
ZONE A
ZONE B
ZONE C
Nickel (ppm)
≥1,000 <4,030
≥500 <1,000
≥200 <500
≥100 <200
≥50 <100
≥0 <50
Anomalous zone
Earn Group stratigraphy
STRATEGIC METALS LTD
FIGURE 8
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
NICKEL ROCK GEOCHEMISTRY
HARVEST PROPERTY
0
1 km
UTM ZONE 9W, NAD 83, 105O/07, CONTOUR INTERVALS: 20 m
FILE:P:\2012/Harvest
DATE: FEBRUARY 2013


T.N.
1.56
22°47'
Grid north
Magnetic north
Annual change decreasing 26.4'
419,000 mE
420,000 mE
421,000 mE
422,000 mE
7,019,000 mN
7,018,000 mN
7,017,000 mN
7,016,000 mN
Property boundary
ZONE A
ZONE B
ZONE C
Barium (ppm)
≥5,000
≥2,000 <5,000
≥1,000 <2,000
≥500 <1,000
≥0 <200
Anomalous zone
Earn Group stratigraphy
STRATEGIC METALS LTD
FIGURE 9
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
BARIUM ROCK GEOCHEMISTRY
HARVEST PROPERTY
0
1 km
UTM ZONE 9W, NAD 83, 105O/07, CONTOUR INTERVALS: 20 m
FILE:P:\2012/Harvest
DATE: FEBRUARY 2013


T.N.
1.56
22°47'
Grid north
Magnetic north
Annual change
decreasing 26.4'
419,000 mE
420,000 mE
421,000 mE
422,000 mE
7,019,000 mN
7,018,000 mN
7,017,000 mN
7,016,000 mN
Property boundary
ZONE A
ZONE B
ZONE C
Molybdenum (ppm)
≥200 <269
≥100 <200
≥50 <100
≥20 <50
≥10 <20
≥0 <10
Anomalous zone
Earn Group stratigraphy
STRATEGIC METALS LTD
FIGURE 10
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
MOLYBDENUM ROCK GEOCHEMISTRY
HARVEST PROPERTY
0
1 km
UTM ZONE 9W, NAD 83, 105O/07, CONTOUR INTERVALS: 20 m
FILE:P:\2012/Harvest
DATE: FEBRUARY 2013



STRATEGIC METALS LTD

FIGURE 11

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

2012 SOIL SAMPLE LOCATIONS

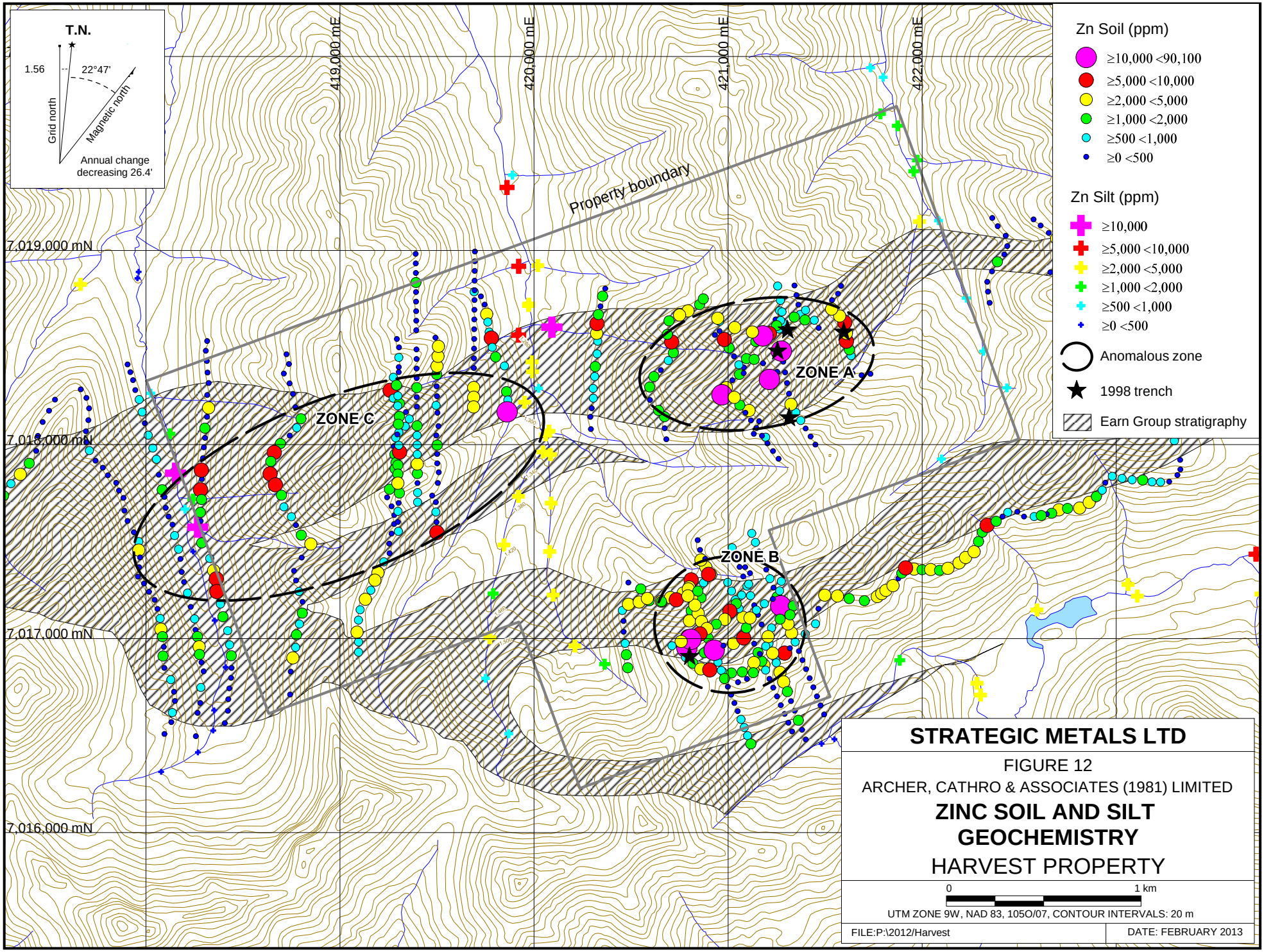
HARVEST PROPERTY

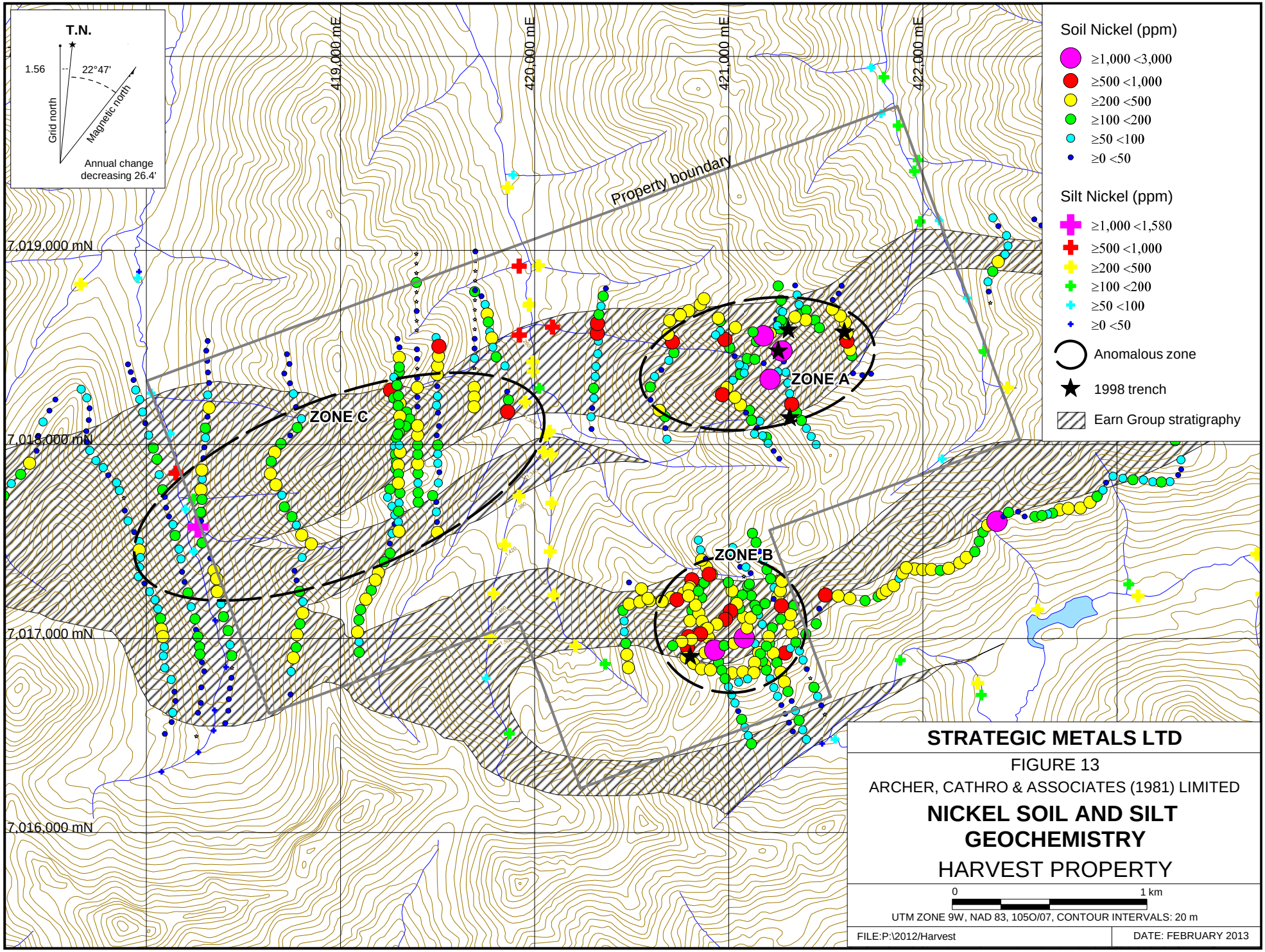
0 1 km

UTM ZONE 9W, NAD 83, 105O/07, CONTOUR INTERVALS: 20 m

FILE:P:\2012\HARVEST

DATE: FEBRUARY 2013


T.N.
1.56
22°47'
Grid north
Magnetic north
Annual change decreasing 26.4'
419,000 mE
420,000 mE
421,000 mE
422,000 mE
7,019,000 mN
7,018,000 mN
7,017,000 mN
7,016,000 mN
Property boundary
ZONE A
ZONE B
ZONE C
Zn Soil (ppm)
≥10,000 <90,100
≥5,000 <10,000
≥2,000 <5,000
≥1,000 <2,000
≥500 <1,000
≥0 <500
Zn Silt (ppm)
≥10,000
≥5,000 <10,000
≥2,000 <5,000
≥1,000 <2,000
≥500 <1,000
≥0 <500
Anomalous zone
1998 trench
Earn Group stratigraphy
STRATEGIC METALS LTD
FIGURE 12
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
ZINC SOIL AND SILT GEOCHEMISTRY
HARVEST PROPERTY
0
1 km
UTM ZONE 9W, NAD 83, 105O/07, CONTOUR INTERVALS: 20 m
FILE:P:\2012/Harvest
DATE: FEBRUARY 2013



STRATEGIC METALS LTD

FIGURE 13

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

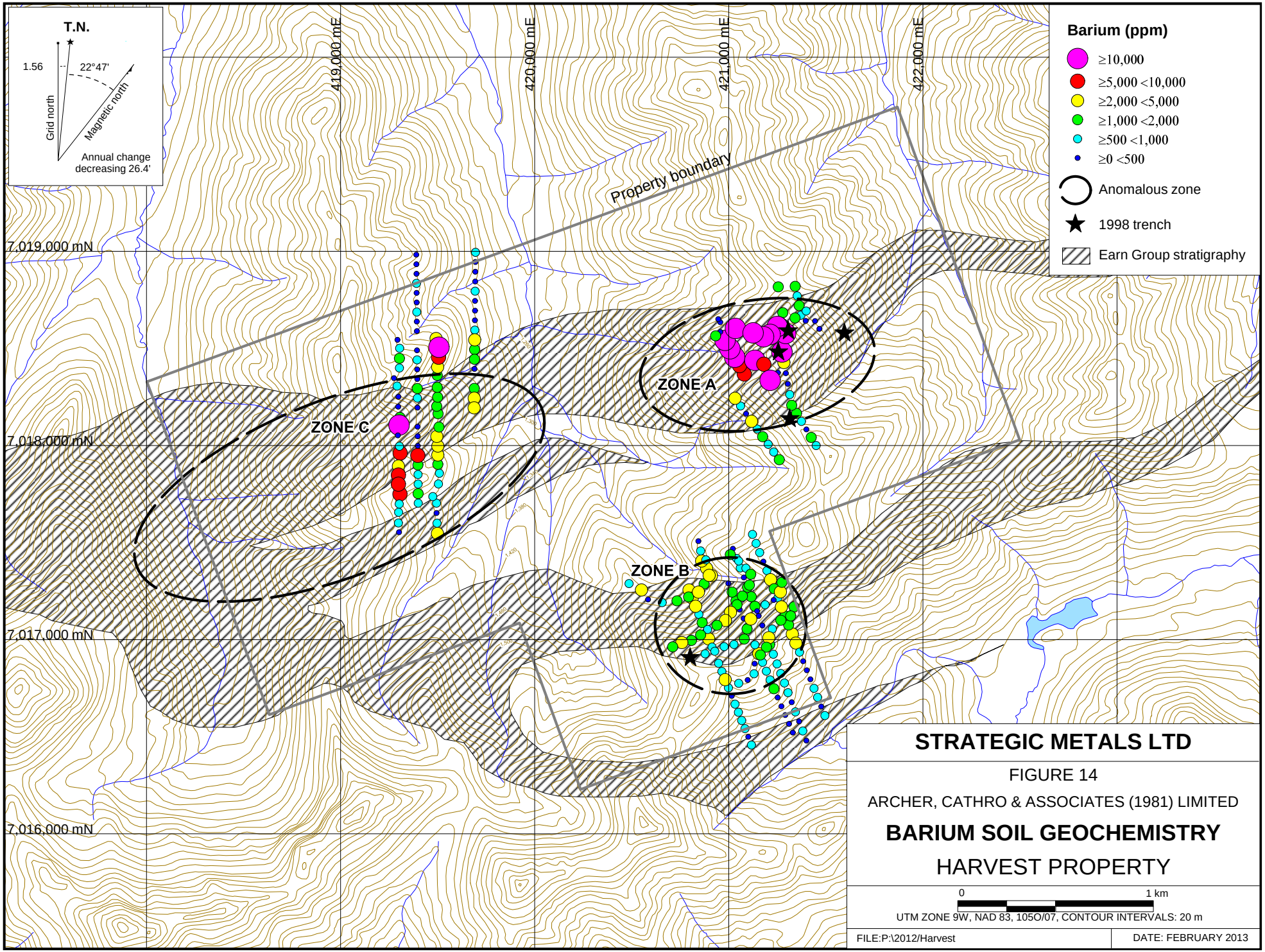
NICKEL SOIL AND SILT GEOCHEMISTRY

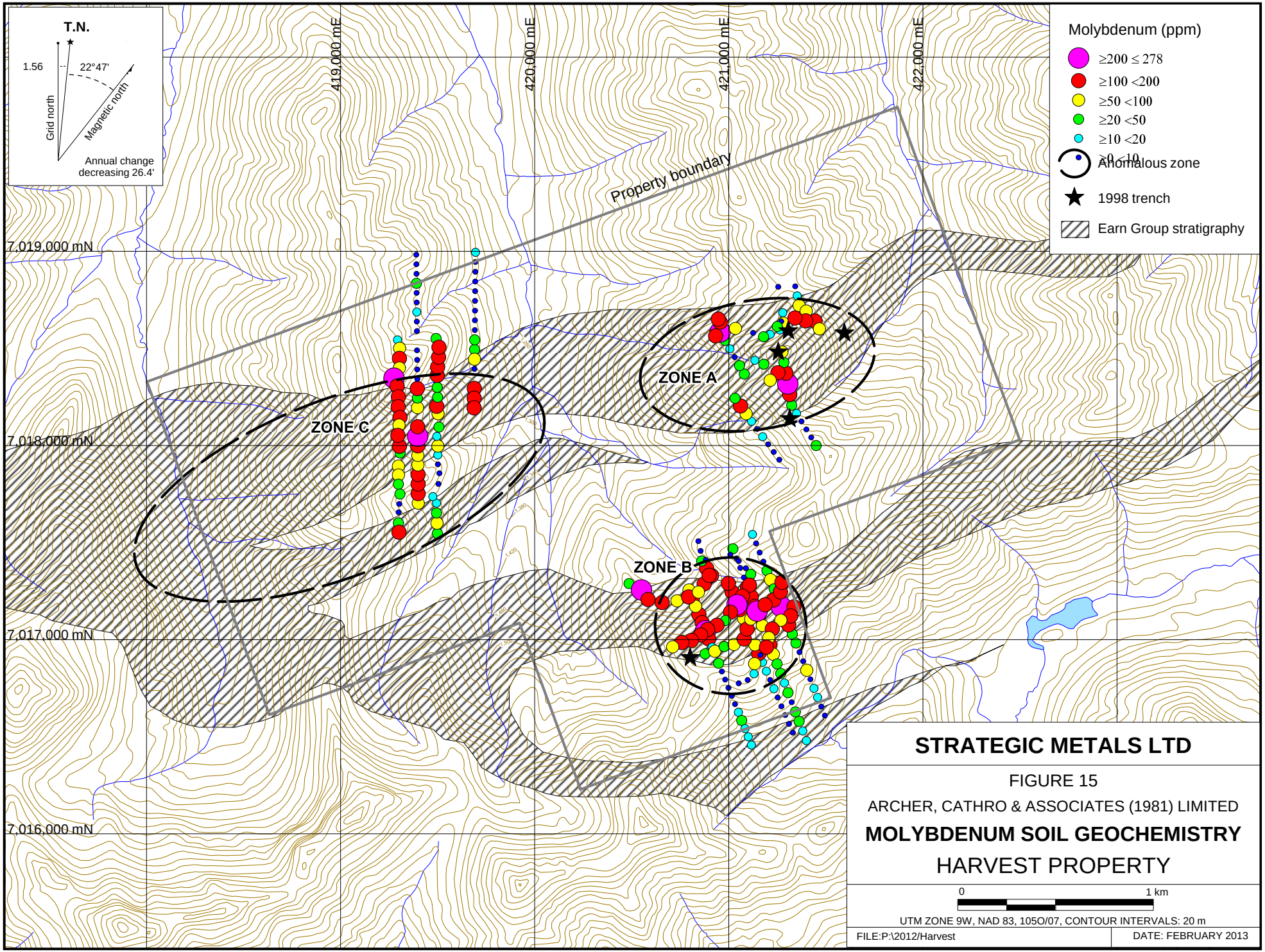
HARVEST PROPERTY

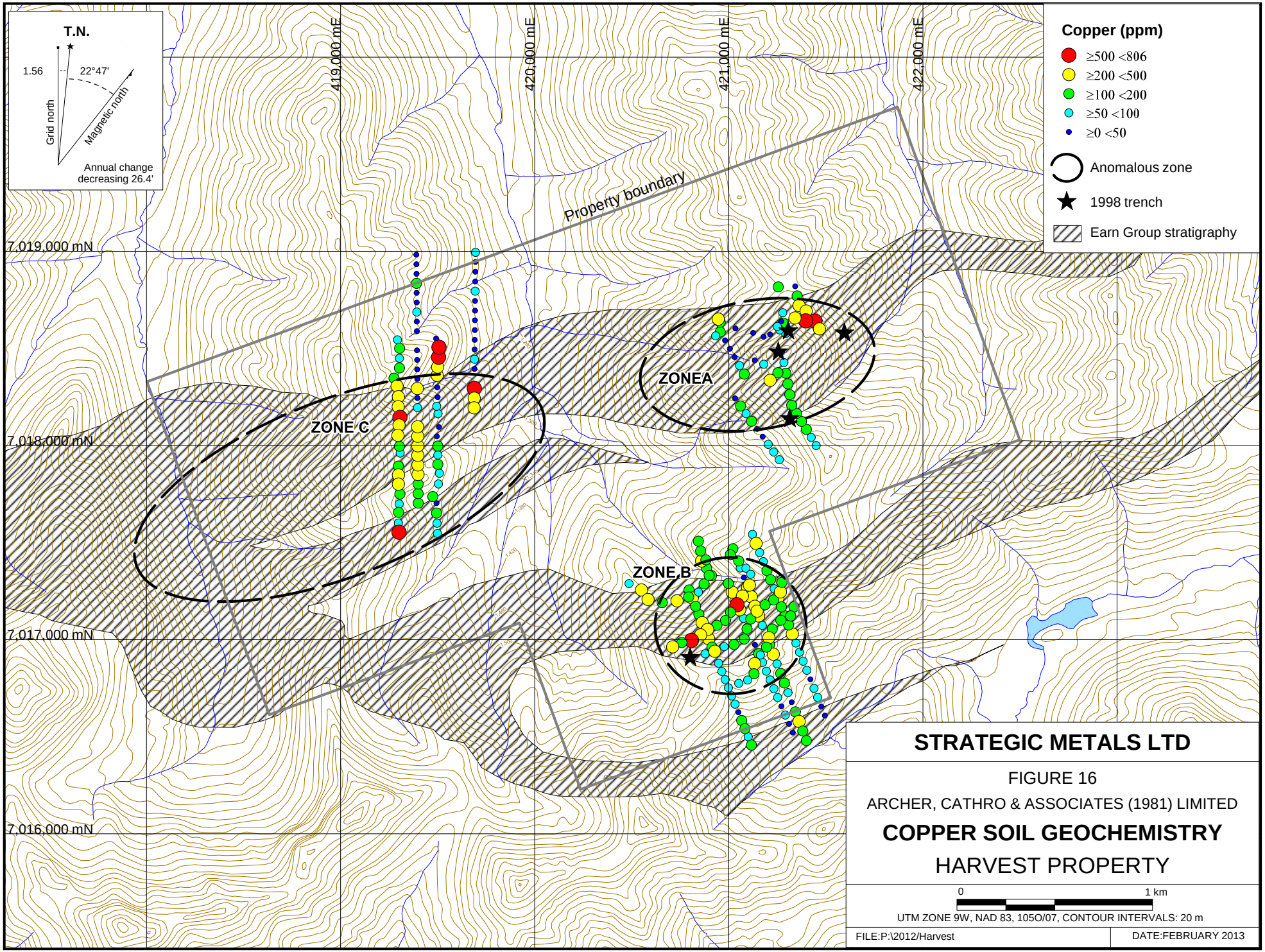
0 1 km

UTM ZONE 9W, NAD 83, 105O/07, CONTOUR INTERVALS: 20 m

FILE:P:\2012/Harvest | DATE: FEBRUARY 2013


T.N.
1.56
22°47'
Grid north
Magnetic north
Annual change decreasing 26.4'
419,000 mE
420,000 mE
421,000 mE
422,000 mE
7,019,000 mN
7,018,000 mN
7,017,000 mN
7,016,000 mN
Property boundary
ZONE A
ZONE B
ZONE C
Barium (ppm)
≥10,000
≥5,000 <10,000
≥2,000 <5,000
≥1,000 <2,000
≥500 <1,000
≥0 <500
Anomalous zone
1998 trench
Earn Group stratigraphy
STRATEGIC METALS LTD
FIGURE 14
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
BARIUM SOIL GEOCHEMISTRY
HARVEST PROPERTY
0
1 km
UTM ZONE 9W, NAD 83, 105O/07, CONTOUR INTERVALS: 20 m
FILE:P:\2012/Harvest
DATE: FEBRUARY 2013


T.N.
1.56
22°47'
Grid north
Magnetic north
Annual change decreasing 26.4'
419,000 mE
420,000 mE
421,000 mE
422,000 mE
7,019,000 mN
7,018,000 mN
7,017,000 mN
7,016,000 mN
Property boundary
ZONE A
ZONE B
ZONE C
Molybdenum (ppm)
≥200 ≤ 278
≥100 <200
≥50 <100
≥20 <50
≥10 <20
≥0 <10
Anomalous zone
1998 trench
Earn Group stratigraphy
STRATEGIC METALS LTD
FIGURE 15
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
MOLYBDENUM SOIL GEOCHEMISTRY
HARVEST PROPERTY
0
1 km
UTM ZONE 9W, NAD 83, 105O/07, CONTOUR INTERVALS: 20 m
FILE:P:\2012/Harvest
DATE: FEBRUARY 2013



STRATEGIC METALS LTD

FIGURE 16

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

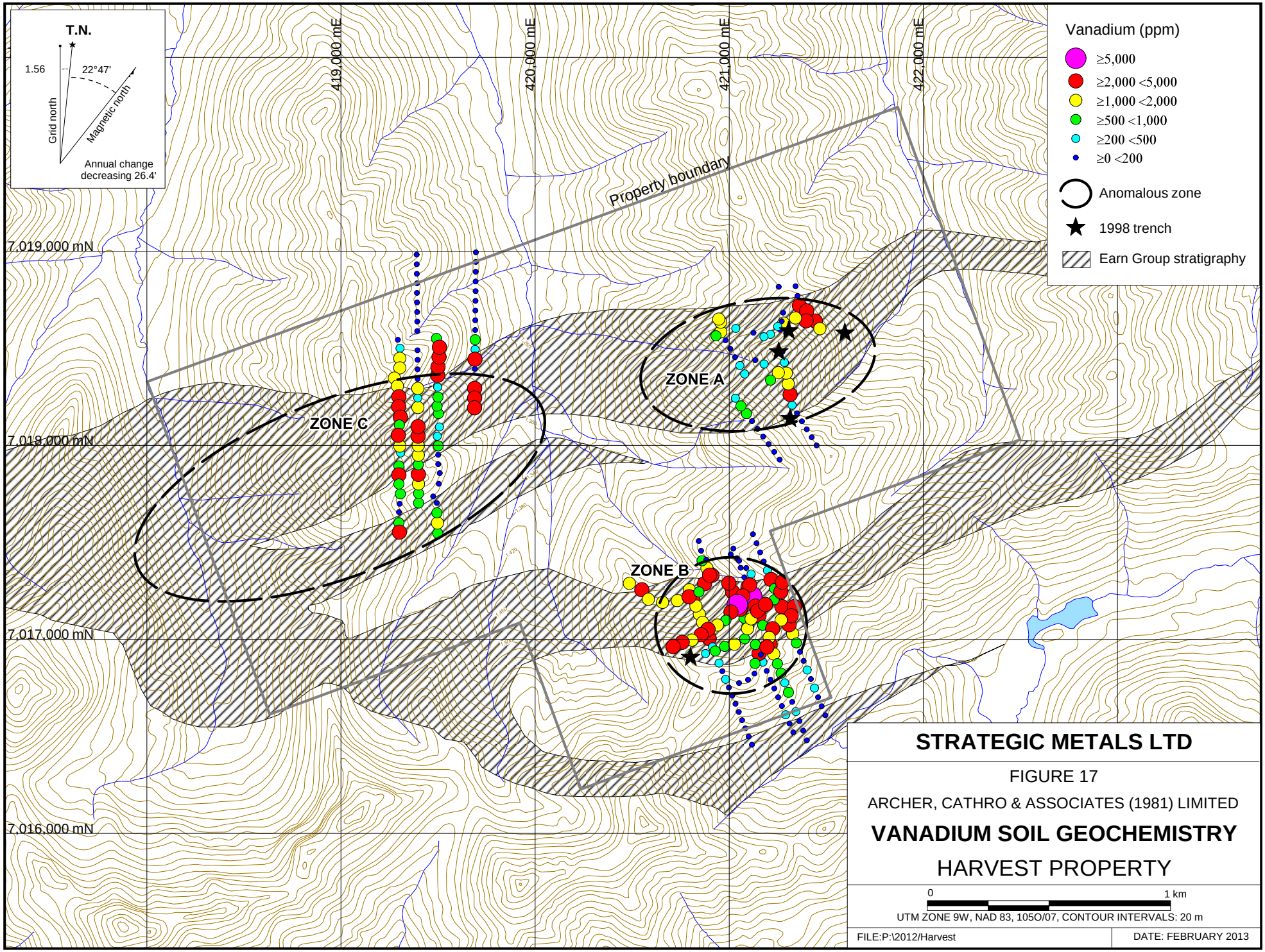
COPPER SOIL GEOCHEMISTRY

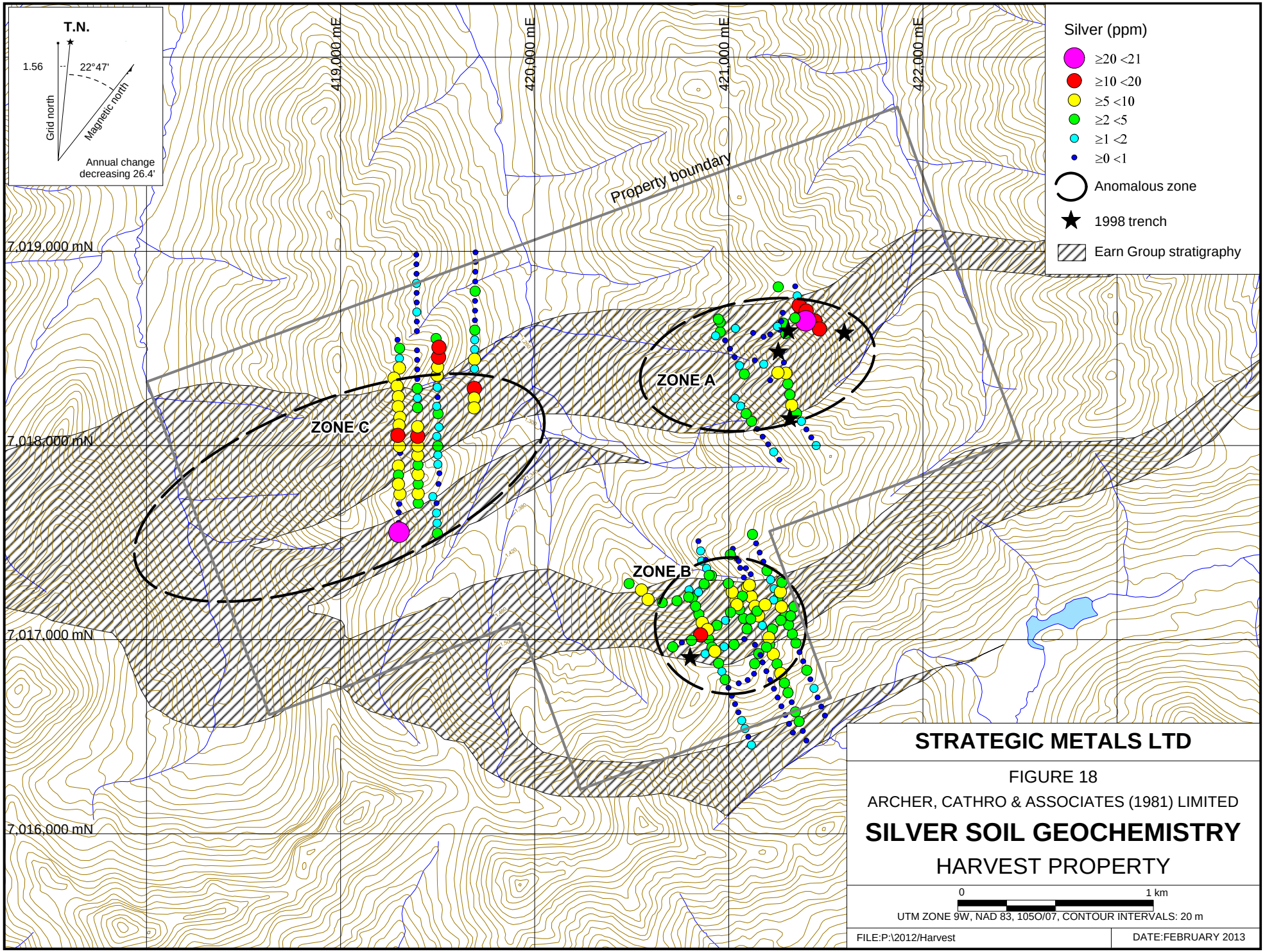
HARVEST PROPERTY

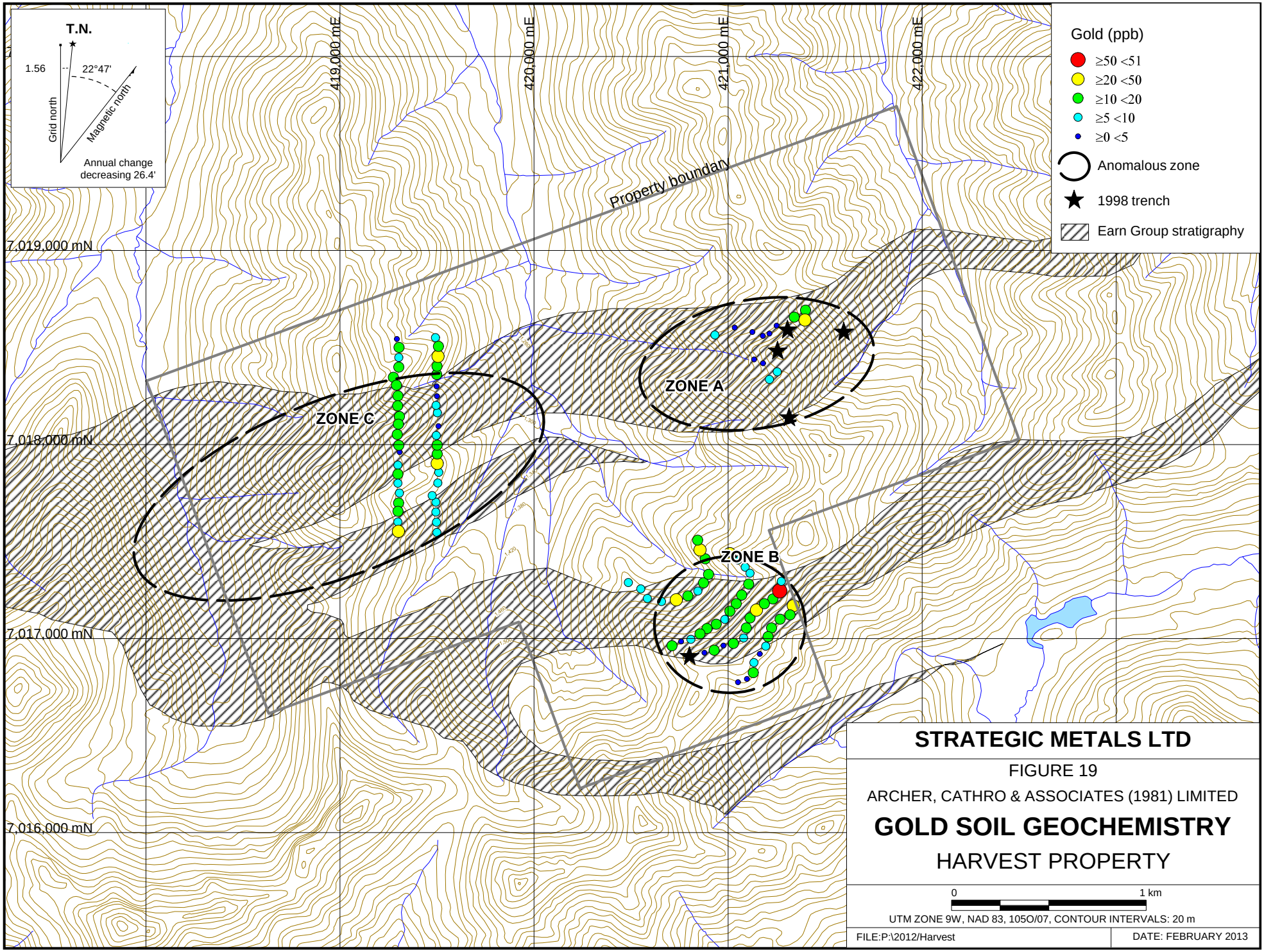
0 1 km

UTM ZONE 9W, NAD 83, 105O/07, CONTOUR INTERVALS: 20 m

FILE:P:\2012/Harvest DATE:FEBRUARY 2013


T.N.
1.56
22°47'
Grid north
Magnetic north
Annual change decreasing 26.4'
419,000 mE
420,000 mE
421,000 mE
422,000 mE
7,019,000 mN
7,018,000 mN
7,017,000 mN
7,016,000 mN
Property boundary
ZONE A
ZONE B
ZONE C
Vanadium (ppm)
≥5,000
≥2,000 <5,000
≥1,000 <2,000
≥500 <1,000
≥200 <500
≥0 <200
Anomalous zone
1998 trench
Earn Group stratigraphy
STRATEGIC METALS LTD
FIGURE 17
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
VANADIUM SOIL GEOCHEMISTRY
HARVEST PROPERTY
0
1 km
UTM ZONE 9W, NAD 83, 105O/07, CONTOUR INTERVALS: 20 m
FILE:P:\2012/Harvest
DATE: FEBRUARY 2013


T.N.
1.56
22°47'
Grid north
Magnetic north
Annual change
decreasing 26.4'
419,000 mE
420,000 mE
421,000 mE
422,000 mE
7,019,000 mN
7,018,000 mN
7,017,000 mN
7,016,000 mN
Property boundary
ZONE A
ZONE B
ZONE C
Silver (ppm)
≥20 <21
≥10 <20
≥5 <10
≥2 <5
≥1 <2
≥0 <1
Anomalous zone
1998 trench
Earn Group stratigraphy
STRATEGIC METALS LTD
FIGURE 18
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
SILVER SOIL GEOCHEMISTRY
HARVEST PROPERTY
0
1 km
UTM ZONE 9W, NAD 83, 105O/07, CONTOUR INTERVALS: 20 m
FILE:P:\2012/Harvest
DATE:FEBRUARY 2013



STRATEGIC METALS LTD

FIGURE 19

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

GOLD SOIL GEOCHEMISTRY

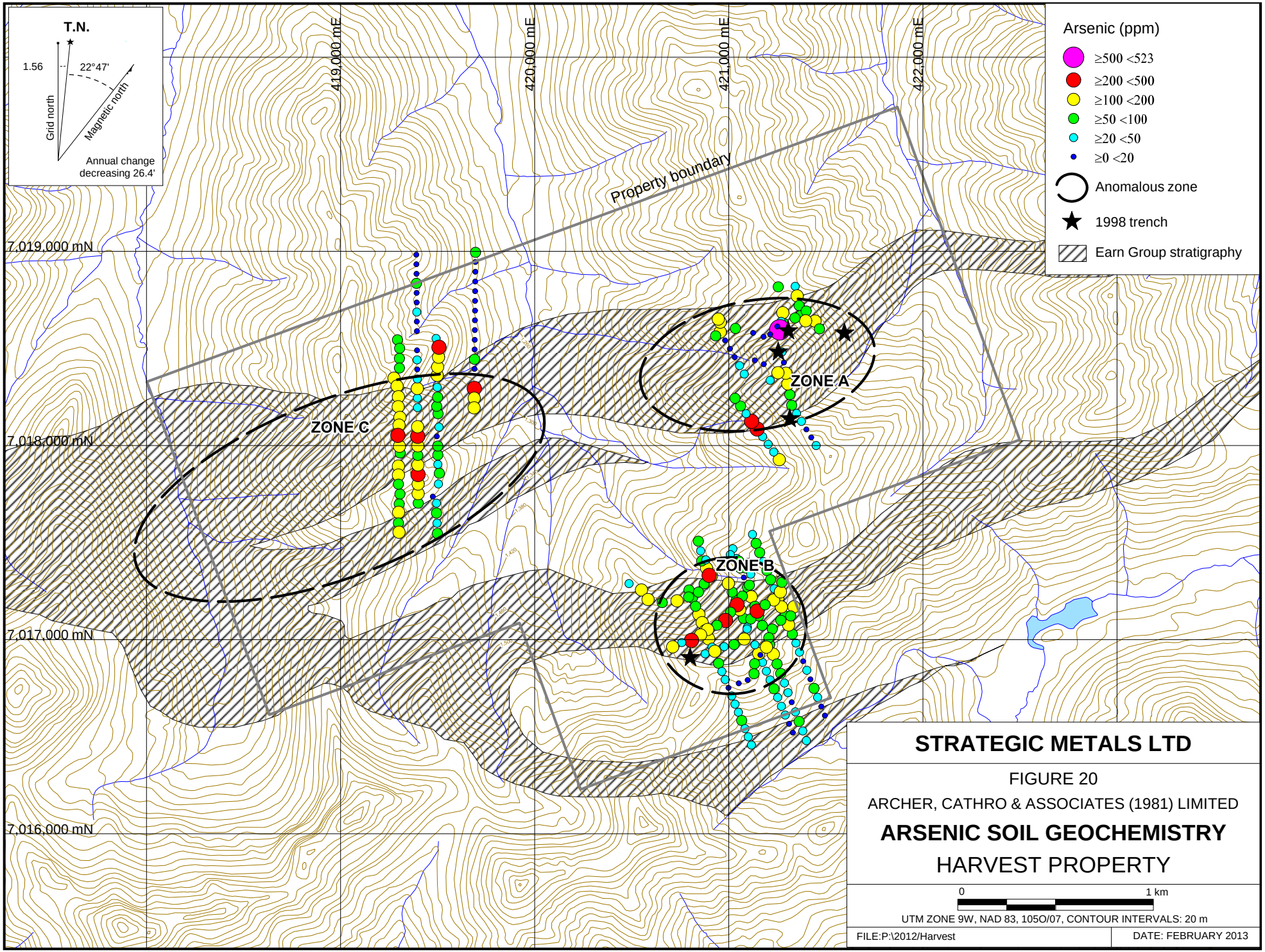
HARVEST PROPERTY

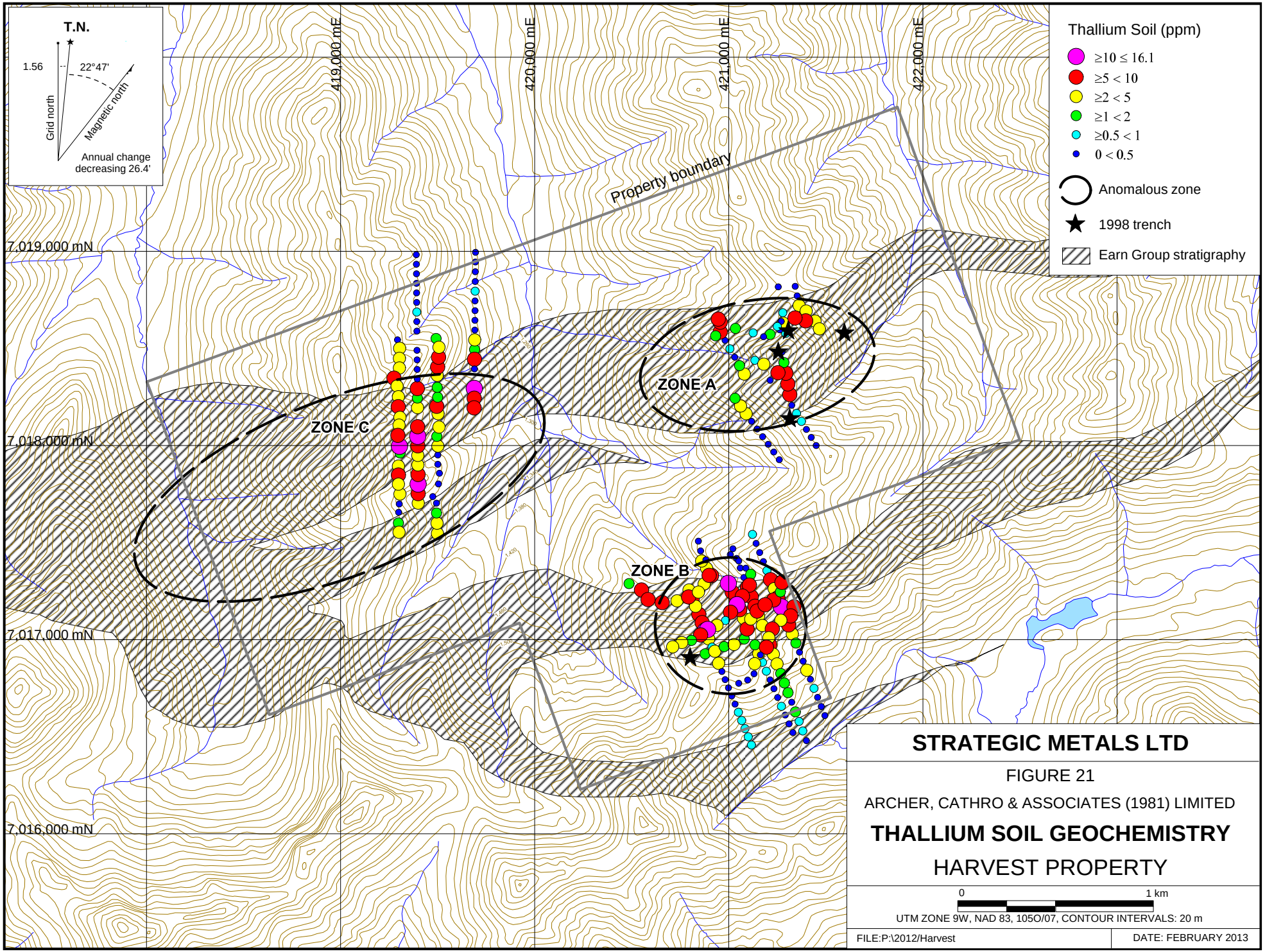
0 1 km

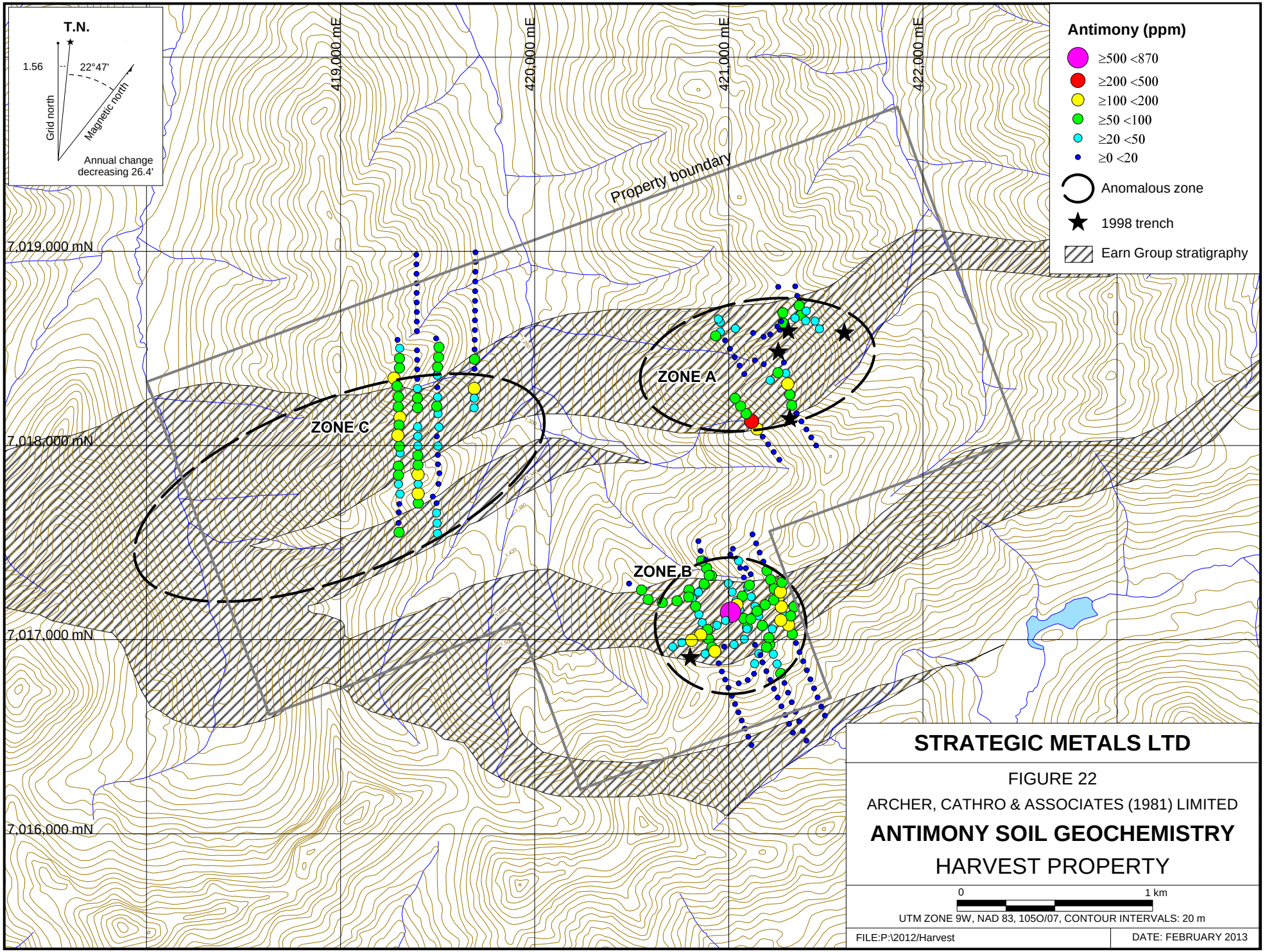
UTM ZONE 9W, NAD 83, 105O/07, CONTOUR INTERVALS: 20 m

FILE:P:\2012/Harvest

DATE: FEBRUARY 2013


T.N.
1.56
22°47'
Grid north
Magnetic north
Annual change decreasing 26.4'
419,000 mE
420,000 mE
421,000 mE
422,000 mE
7,019,000 mN
7,018,000 mN
7,017,000 mN
7,016,000 mN
Property boundary
ZONE A
ZONE B
ZONE C
Arsenic (ppm)
≥500 <523
≥200 <500
≥100 <200
≥50 <100
≥20 <50
≥0 <20
Anomalous zone
1998 trench
Earn Group stratigraphy
STRATEGIC METALS LTD
FIGURE 20
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
ARSENIC SOIL GEOCHEMISTRY
HARVEST PROPERTY
0
1 km
UTM ZONE 9W, NAD 83, 105O/07, CONTOUR INTERVALS: 20 m
FILE:P:\2012/Harvest
DATE: FEBRUARY 2013


T.N.
1.56
22°47'
Grid north
Magnetic north
Annual change decreasing 26.4'
419,000 mE
420,000 mE
421,000 mE
422,000 mE
7,019,000 mN
7,018,000 mN
7,017,000 mN
7,016,000 mN
Property boundary
ZONE A
ZONE B
ZONE C
Thallium Soil (ppm)
≥10 ≤ 16.1
≥5 < 10
≥2 < 5
≥1 < 2
≥0.5 < 1
0 < 0.5
Anomalous zone
1998 trench
Earn Group stratigraphy
STRATEGIC METALS LTD
FIGURE 21
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
THALLIUM SOIL GEOCHEMISTRY
HARVEST PROPERTY
0
1 km
UTM ZONE 9W, NAD 83, 105O/07, CONTOUR INTERVALS: 20 m
FILE:P:\2012/Harvest
DATE: FEBRUARY 2013


T.N.
1.56
22°47'
Grid north
Magnetic north
Annual change decreasing 26.4'
419,000 mE
420,000 mE
421,000 mE
422,000 mE
7,019,000 mN
7,018,000 mN
7,017,000 mN
7,016,000 mN
Property boundary
ZONE A
ZONE B
ZONE C
Antimony (ppm)
≥500 <870
≥200 <500
≥100 <200
≥50 <100
≥20 <50
≥0 <20
Anomalous zone
1998 trench
Earn Group stratigraphy
STRATEGIC METALS LTD
FIGURE 22
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
ANTIMONY SOIL GEOCHEMISTRY
HARVEST PROPERTY
0
1 km
UTM ZONE 9W, NAD 83, 105O/07, CONTOUR INTERVALS: 20 m
FILE:P:\2012/Harvest
DATE: FEBRUARY 2013

that were driven into the ground. Soil samples were collected from 10 to 30 cm deep holes dug by mattock or hand-held auger. They were placed into individually pre-numbered Kraft paper bags.

The soil samples were sent to the ALS Minerals laboratory in Whitehorse, where they were dried, screened to -180 microns. The samples were then shipped to the ALS Minerals laboratory in North Vancouver for analysis for 51 elements using aqua regia digestion followed by inductively coupled plasma and atomic emission spectroscopy technique (ME-ICP41). An additional 30 g charge was further analysed for gold by fire assay with inductively coupled plasma-atomic emissions spectroscopy finish (Au-ICP21). Over limit zinc values were determined using aqua regia digestion with inductively coupled plasma and either atomic emission spectroscopy or atomic absorption spectroscopy (Zn-OG46). Certificates of Analysis are given in Appendix III, while anomalous thresholds values for the elements of interest are listed in Table III.

Table III – Threshold Values for Soil Samples

Element	Anomalous Thresholds			
	Weak	Moderate	Strong	Very Strong
Zinc (ppm)	≥ 1000 < 2000	≥ 2000 < 5000	≥ 5000 < 10000	≥ 10000
Nickel (ppm)	≥ 100 < 200	≥ 200 < 500	≥ 500 < 1000	≥ 1000
Barium (ppm)	≥ 1000 < 2000	≥ 2000 < 5000	≥ 5000 < 10000	≥ 10000
Molybdenum (ppm)	≥ 20 < 50	≥ 50 < 100	≥ 100 < 200	≥ 200
Copper (ppm)	≥ 100 < 200	≥ 200 < 500	≥ 500	-
Vanadium (ppm)	≥ 500 < 1000	≥ 1000 < 2000	≥ 2000 < 5000	≥ 5000
Silver (ppm)	≥2 < 5	≥ 5 < 10	≥ 10 < 20	≥ 20
Gold (ppb)	≥ 10 < 20	≥ 20 < 50	≥ 50	-
Arsenic (ppm)	≥ 50 < 100	≥ 100 < 200	≥ 200 < 500	≥ 500
Thallium (ppm)	≥ 1 < 2	≥ 2 < 5	≥ 5 < 10	≥ 10
Antimony (ppm)	≥ 50 < 100	≥ 100 < 200	≥ 200 < 500	≥ 500

Broad clusters of weakly to strongly elevated zinc, nickel, barium, molybdenum, copper, vanadium, silver, gold, arsenic, thallium and antimony soil geochemical values are coincident with and surround known mineralization on the property. The dimensions of Zones A to C and peak soil sample values for the elements of interest within the zones are given in Table IV.

Table IV – Zone and Peak 2007/2012 Soil Sample Values*

Zone	Size (m)	Zn	Ni	Ba	Mo	Cu	V	Ag	Au	As	Tl	Sb
A	900 x 550	90100	3000	>10000	277	544	3880	20.9	22	523	9.2	262
B	600 x 600	28700	1975	4980	278	658	>10000	10.6	51	492	14.0	870
C	1700 x 700	9350	445	>10,000	221	653	3560	21.0	25	373	16.0	118

* Note: all values are reported in ppm, except Au values which are in ppb.

Anomalous soil values for all elements of interest are generally restricted to areas where Portrait Lake Formation has been mapped at surface. Zones A and C lie along the same horizon of Portrait Lake Formation and are connected by scattered, strongly elevated zinc and nickel values from 1998 soil samples (these samples were not analysed for the other elements of interest).

DISCUSSION AND CONCLUSIONS

Exploration on the Harvest property in 2012 was primarily conducted to test for gold and Carlin-type geochemical anomalies. Field observations and results from this work indicate that the rock types and style of mineralization on the property are not consistent with a Carlin-type deposit. No realgar or orpiment mineralization was found and limestone, which is the preferred host rock for Carlin-type deposits, is restricted to narrow horizons.

The 2012 exploration program was successful in further defining the known zones of elevated zinc and nickel geochemistry on the property and in confirming previously reported values.

The presence of broad zones of strongly elevated metal values and the predictability and lateral continuity of the stratigraphic horizons that host these zones makes the Harvest property an attractive exploration target. As such, the property warrants additional work. This work should include grid soil sampling along strike of the three anomalous zones within Portrait Lake Formation stratigraphy; systematic prospecting focussing on the identification of areas rich in oxide minerals such as hydrozincite and smithsonite; and excavation of hand trenches to identify bedrock sources of mineralized float or significantly elevated soil samples.

Respectfully submitted,

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

J. Morton

S. Drechsler, B.Sc. Geology, P.Geo.

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APPENDIX I

STATEMENTS OF QUALIFICATIONS

STATEMENT OF QUALIFICATIONS

I, Jack Morton, with business addresses in Whitehorse, Yukon Territory and Vancouver, British Columbia and residential address in Vancouver, British Columbia, hereby certify that:

1. I am a candidate for a B.Sc. in Earth Sciences from Simon Fraser University in December of 2013.

2. From 2007 to present, I have been actively engaged in mineral exploration in Yukon Territory, British Columbia, Northwest Territories, Manitoba, and Newfoundland.

3. I have interpreted all data resulting from this work.

J. Morton

STATEMENT OF QUALIFICATIONS

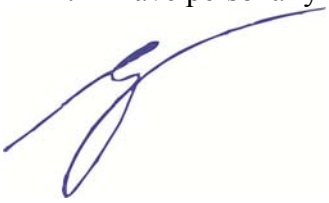
I, Sarah Drechsler (née Eaton), geologist, with business addresses in Whitehorse, Yukon Territory and Vancouver, British Columbia and residential address in Squamish, British Columbia, hereby certify that:

1. I graduated from the University of British Columbia in 2007 with a B.Sc. in Honours Geological Sciences.

2. From 2002 to present, I have been actively engaged in mineral exploration in Yukon Territory, British Columbia and Northwest Territories.

3. I am a Professional Geoscientist (P.Geo.) with the Association of Professional Engineers and Geoscientists of British Columbia (Member Number 154922).

4. I have personally interpreted all data resulting from this work.



S. Drechsler, B.Sc. Geology, P.Geo.

APPENDIX II

ROCK SAMPLE DESCRIPTIONS

Rock Sample Descriptions Project: Harvest Property: Harvest

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
G006216	UTM:	421403	E	UTM:	7018641	N	Sample Width: 15x10x6 cm	Abundance:
	Elevation:		m					

Comments: Float sample os shale with 2 cm calcite band. Cemented breccia with orange limonite. Heavy. No visible sulphides.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
G006217	UTM:	421321	E	UTM:	7018651	N	Sample Width: 10x10x6 cm	Abundance:
	Elevation:		m					

Comments: Float sample of shale with orange weathering surface and dull lustre, grey sulphide?

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
G006218	UTM:	421306	E	UTM:	7018643	N	Sample Width: 30x20x10 cm	Abundance:
	Elevation:		m					

Comments: Float of black shale with abundant fractures. Limonite veinlets with coarse dull grey-bronze sulphide (?). Rusty weathering surface.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
G006219	UTM:	421259	E	UTM:	7018635	N	Sample Width: 6x15x10 cm	Abundance:
	Elevation:		m					

Comments: Float sample of brecciated shale with glassy clasts, orange to deep maroon matrix.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
G006220	UTM:	421241	E	UTM:	7018584	N	Sample Width: 30 cm	Abundance:
	Elevation:		m					

Comments: Float sample of limonite breccia with barite crystals. Intensely oxidized. Bands of goethite < 2mm wide.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
G006221	UTM:	421074	E	UTM:	7018592	N	Sample Width: 0.5 m3	Abundance:
	Elevation:		m					

Comments: Sample of 0.5 m3 block of limonite cemented breccia with clasts of shale and barite. Vuggy and boxworked with a carbonate precipitate.

Rock Sample Descriptions Project: Harvest Property: Harvest

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
G006222	UTM:	421065	E	UTM:	7018598	N	Sample Width: 20 cm	Abundance:
	Elevation:		m					

Comments: Sample of subcrop, 20 cm wide. Deep maroon breccia with shale clasts. Calcite and barite bands. Manganese staining.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
G006223	UTM:	421013	E	UTM:	7018599	N	Sample Width:	Abundance:
	Elevation:		m					

Comments: Float sample at base of outcrop. Intense breccia with yellow and orange alteration. Shale clasts. Dark maroon to yellow matrix with a calcium carbonate precipitate surface.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
G006224	UTM:	421007	E	UTM:	7018540	N	Sample Width:	Abundance:
	Elevation:		m					

Comments: Breccia with calcium carbonate cement. Weak limonite with dark grey bands and black disseminated sulphide (sphalerite?).

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
G006225	UTM:	421261	E	UTM:	7018480	N	Sample Width: 20 pieces	Abundance:
	Elevation:		m					

Comments: Composite chip from historical trench. Twenty pieces across 2.5 m. Limonite with small shale breccia fragments. Goethite bands. Note - also in vicinity of trench there is abundant bladed barite.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
G006226	UTM:	421218	E	UTM:	7018344	N	Sample Width:	Abundance:
	Elevation:		m					

Comments: Float sample directly below spur outcrop. Limonite cement breccia with colliform calcite precipitate. Clasts of quartz eyes and shale, dull brown weathering.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
G006005	UTM:	421334	E	UTM:	7017200	N	Sample Width:	Abundance:
	Elevation:		m					

Comments: 25x10x10 cm block of rusty-grey weathering chert breccia with 5 to 10% quartz (or barite?) matrix with patchy limonite. With dominantly black chert talus, local limestone (heavy) or barite carbonate.

Rock Sample Descriptions Project: Harvest Property: Harvest

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
G006006	UTM:	421314	E	UTM:	7017255	N	Sample Width:	Abundance:
	Elevation:		m					

Type: Float

Comments: Orange-grey weathering, banded orange>white, heavy rock with patchy black stain throughout. Local, small limonitic pits. White parts are likely barite. From chert>>limestone (or barite carbonate) talus.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
G006007	UTM:	420997	E	UTM:	7017135	N	Sample Width:	Abundance:
	Elevation:		m					

Type: Float

Comments: In talus, 1 block (25x8x4 cm) of chert breccia with approximately 5% quartz matrix, minor orange limonite.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
G006227	UTM:	419483	E	UTM:	7017714	N	Sample Width:	Abundance:
	Elevation:		m					

Type: Grab
Sample Width: 3 pc

Comments: Float sample comprised of three pieces of limonite cemented shale-clast breccia.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
G006228	UTM:	419288	E	UTM:	7018031	N	Sample Width:	Abundance:
	Elevation:		m					

Type: Outcrop

Comments: Sample collected from outcrop. Black and yellow weathering surface. Punky, oxidized limonite. Moderately heavy. No visible sulphides.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
G006229	UTM:	419300	E	UTM:	7017957	N	Sample Width:	Abundance:
	Elevation:		m					

Type: Outcrop

Comments: Sample from outcrop. Limonite breccia with 1 cm band of fetid limestone. Moderately vessicular. Hackled weathering surface.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
G006230	UTM:	419286	E	UTM:	7018027	N	Sample Width:	Abundance:
	Elevation:		m					

Type: Outcrop

Comments: Sample from outcrop. Sooty black limestone(?). Moderately limonite-rich, quartz-healed breccia.

APPENDIX III

CERTIFICATES OF ANALYSIS

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 29-AUG-2012
Account: MTT

CERTIFICATE WH12185389

Project: Harvest

P.O. No.:

This report is for 18 Rock samples submitted to our lab in Whitehorse, YT, Canada on 8-AUG-2012.

The following have access to data associated with this certificate:

SARAH EATON	JOAN MARIACHER	

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
CRU-QC	Crushing QC Test
PUL-QC	Pulverizing QC Test
CRU-31	Fine crushing - 70%<2mm
SPL-21	Split sample - riffle splitter
PUL-31	Pulverize split to 85%<75 um

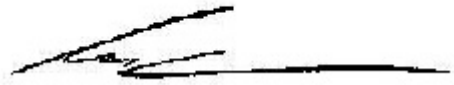
ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au-ICP21	Au 30g FA ICP-AES Finish	ICP-AES
ME-MS41	51 anal. aqua regia ICPMS	
ME-OG46	Ore Grade Elements - AquaRegia	ICP-AES
Zn-OG46	Ore Grade Zn - Aqua Regia	VARIABLE

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

***** See Appendix Page for comments regarding this certificate *****

Signature: 

Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
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Finalized Date: 29- AUG- 2012
Account: MTT

Project: Harvest

CERTIFICATE OF ANALYSIS WH12185389

Sample Description	Method	WEI-21	Au-ICP21	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
G006216		0.72	0.003	2.41	0.76	34.1	<0.2	<10	1130	1.02	0.06	0.40	3.05	9.94	1.1	152
G006217		0.56	0.004	2.38	0.37	23.4	<0.2	<10	1060	0.62	0.08	0.10	3.52	7.45	0.6	100
G006218		0.61	0.003	2.68	0.10	19.5	<0.2	<10	510	0.27	0.06	0.06	0.71	2.74	0.6	64
G006219		0.24	0.005	1.74	0.66	40.7	<0.2	10	1840	0.95	0.10	0.93	10.25	9.32	0.6	111
G006220		0.48	0.001	0.07	0.30	40.3	<0.2	<10	1960	0.32	0.02	0.21	>1000	0.99	123.0	3
G006221		0.72	0.001	0.06	0.17	2.4	<0.2	<10	>10000	0.10	0.02	0.11	96.1	1.28	9.4	6
G006222		0.68	0.003	0.62	0.91	530	<0.2	<10	6380	0.97	0.06	0.04	21.1	7.55	2.7	53
G006223		0.43	0.007	1.30	2.48	670	<0.2	10	3270	1.61	0.37	0.08	28.5	21.9	2.2	136
G006224		0.35	0.001	0.02	0.59	65.0	<0.2	<10	5250	0.25	0.02	0.09	342	0.45	32.5	5
G006225		1.67	0.001	0.08	0.44	92.8	<0.2	<10	3370	0.46	0.02	1.07	>1000	2.06	154.0	7
G006226		0.63	0.001	0.04	2.06	27.1	<0.2	<10	3680	1.33	0.02	0.23	660	1.59	50.5	22
G006227		0.08	0.002	0.81	0.77	56.3	<0.2	10	2000	1.02	0.11	0.25	26.5	23.3	12.3	56
G006228		0.31	0.004	1.16	2.19	273	<0.2	<10	540	0.71	0.89	0.04	23.1	4.14	2.9	186
G006229		0.80	0.002	0.05	0.72	56.7	<0.2	<10	1890	0.51	0.01	5.88	561	1.34	32.5	12
G006230		0.43	0.003	1.67	0.48	82.9	<0.2	<10	3180	0.40	0.06	0.05	12.40	5.45	3.1	50
G006005		0.46	0.016	0.49	0.48	55.1	<0.2	<10	3510	0.93	0.07	0.16	18.10	10.65	25.8	97
G006006		0.34	0.002	0.03	0.30	42.4	<0.2	<10	1990	0.43	0.01	0.03	147.5	0.61	24.1	5
G006007		0.32	0.007	1.26	0.51	58.9	<0.2	10	2530	0.43	0.12	0.02	4.28	20.4	2.7	56

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 29- AUG- 2012
Account: MTT

Project: Harvest

CERTIFICATE OF ANALYSIS WH12185389

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
G006216		0.84	481	1.80	4.41	0.36	0.15	0.24	0.022	0.08	11.2	4.0	0.06	74	42.4	<0.01
G006217		0.77	82.1	1.15	3.16	0.19	0.14	0.27	0.030	0.09	7.4	2.2	0.03	46	25.8	<0.01
G006218		0.24	37.6	1.30	0.91	0.14	0.08	0.12	<0.005	0.04	3.3	1.4	0.02	87	10.10	<0.01
G006219		1.13	84.5	1.25	3.06	0.23	0.14	0.16	0.021	0.13	8.7	4.0	0.04	39	26.7	0.01
G006220		0.06	11.8	8.40	0.72	0.24	0.04	0.02	0.006	<0.01	0.5	0.4	0.09	8370	227	<0.01
G006221		0.06	<0.2	0.71	0.24	<0.05	0.10	0.06	<0.005	<0.01	2.5	0.2	0.01	276	9.29	1.59
G006222		1.48	105.5	5.19	4.43	0.34	0.03	0.54	0.029	0.06	6.5	0.8	0.02	95	250	<0.01
G006223		1.32	167.0	4.89	10.60	0.25	0.04	0.77	0.064	0.10	16.2	2.3	0.02	45	156.5	<0.01
G006224		0.09	54.1	1.76	0.52	0.09	0.04	0.01	<0.005	<0.01	0.3	0.7	0.15	1360	56.0	<0.01
G006225		0.14	21.3	11.20	3.04	0.31	0.06	0.03	0.009	0.01	1.2	0.6	0.12	9240	269	0.01
G006226		0.06	15.2	2.91	0.60	0.17	0.20	0.01	0.006	0.01	0.8	2.9	0.02	1120	71.8	<0.01
G006227		0.70	80.1	4.78	2.89	0.11	0.08	0.57	0.075	0.17	13.7	2.5	0.06	352	33.5	0.01
G006228		3.19	101.0	4.88	3.80	0.17	0.02	0.74	0.373	0.08	3.1	2.8	0.06	149	160.0	<0.01
G006229		0.05	81.7	0.63	0.18	0.08	0.03	0.04	0.005	<0.01	0.9	1.0	1.40	1470	21.3	0.01
G006230		1.15	129.0	2.51	2.01	0.09	0.17	0.90	0.064	0.06	4.2	2.2	0.02	167	120.5	<0.01
G006005		0.33	81.6	1.93	1.28	0.09	0.26	1.13	0.010	0.07	9.5	1.0	0.01	545	22.9	<0.01
G006006		<0.05	44.9	0.94	0.17	0.07	0.02	0.04	<0.005	<0.01	0.5	0.1	<0.01	920	24.6	<0.01
G006007		1.41	46.0	2.20	4.29	0.12	0.23	1.32	0.041	0.17	14.2	2.5	0.03	63	59.8	<0.01

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 29- AUG- 2012
Account: MTT

Project: Harvest

CERTIFICATE OF ANALYSIS WH12185389

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
G006216		0.29	185.0	3400	3.6	5.5	0.093	0.14	29.0	3.2	26.3	0.6	268	0.01	0.13	1.1
G006217		0.12	46.7	740	4.5	6.4	0.056	0.17	15.10	2.6	24.5	0.7	69.7	<0.01	0.13	1.1
G006218		0.05	31.6	530	2.8	2.1	0.039	0.26	9.63	1.2	14.7	<0.2	41.6	<0.01	0.09	0.5
G006219		0.15	46.8	5260	3.6	9.9	0.051	0.12	21.4	3.7	42.8	0.4	227	<0.01	0.16	1.3
G006220		0.05	3370	940	0.5	0.2	0.001	0.05	17.45	0.6	13.9	0.3	282	0.01	0.06	<0.2
G006221		<0.05	200	200	0.7	0.5	0.002	0.03	1.14	0.5	1.3	<0.2	6640	<0.01	0.02	0.2
G006222		0.08	232	3840	2.8	6.0	0.030	0.03	186.0	4.3	25.3	0.7	650	<0.01	0.26	1.0
G006223		0.59	243	4760	6.9	6.3	0.036	0.04	129.0	7.8	32.2	0.7	417	0.01	0.35	2.7
G006224		<0.05	911	270	4.2	0.3	0.001	0.03	14.45	0.6	5.6	<0.2	612	<0.01	0.02	<0.2
G006225		0.06	4030	4290	1.0	0.6	0.001	0.04	38.6	0.8	15.2	<0.2	339	0.01	0.07	<0.2
G006226		0.05	1840	1590	0.4	0.5	0.009	0.03	10.95	7.3	10.1	<0.2	626	0.03	0.03	0.5
G006227		0.14	215	3280	9.9	7.6	0.030	0.12	21.2	4.3	5.3	0.4	181.5	<0.01	0.16	2.3
G006228		0.05	286	3390	7.2	7.4	0.054	0.19	205	10.0	11.6	0.5	144.0	<0.01	0.25	2.9
G006229		<0.05	809	410	0.3	0.2	0.001	0.07	30.3	1.1	7.8	<0.2	661	<0.01	0.03	<0.2
G006230		0.05	44.7	620	5.5	5.3	0.020	0.11	75.8	3.9	13.1	0.5	71.0	<0.01	0.15	1.2
G006005		2.04	178.5	1170	4.7	3.4	0.004	0.06	32.3	2.4	10.5	0.4	155.0	0.01	0.20	1.4
G006006		<0.05	227	320	0.3	0.2	0.001	0.06	30.2	0.6	7.1	<0.2	324	<0.01	0.11	<0.2
G006007		0.05	89.0	690	8.4	11.4	0.016	0.13	46.6	3.2	23.2	1.2	151.5	<0.01	0.10	3.0

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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North Vancouver BC V7H 0A7
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 29- AUG- 2012
Account: MTT

Project: Harvest

CERTIFICATE OF ANALYSIS WH12185389

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	Zn- OG46
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr	Zn
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5	0.001
G006216		0.020	0.36	17.00	849	0.32	50.8	344	9.4	
G006217		0.011	0.22	5.40	704	0.18	8.29	190	6.0	
G006218		<0.005	0.20	2.64	178	0.18	5.26	64	3.5	
G006219		0.012	0.27	6.87	1100	0.18	23.7	279	7.7	
G006220		<0.005	0.10	7.23	82	0.12	91.5	>10000	0.6	9.98
G006221		<0.005	0.12	1.13	69	0.14	21.0	7170	0.5	
G006222		0.005	1.17	52.6	1500	1.12	25.4	1760	1.8	
G006223		0.038	2.79	84.1	1300	1.37	45.1	842	1.7	
G006224		<0.005	0.19	9.02	146	0.12	33.6	>10000	1.3	2.02
G006225		<0.005	0.39	10.30	122	0.33	120.0	>10000	1.5	10.50
G006226		<0.005	0.11	28.3	283	0.21	205	>10000	9.0	4.26
G006227		<0.005	0.26	39.2	368	0.31	27.4	2480	5.6	
G006228		<0.005	2.68	12.95	1430	1.48	10.65	1560	3.0	
G006229		<0.005	0.10	4.51	118	0.34	25.4	>10000	2.1	3.55
G006230		<0.005	0.74	6.47	714	1.22	5.66	842	9.2	
G006005		0.120	1.00	4.04	763	1.70	53.0	959	10.7	
G006006		<0.005	0.29	2.04	116	0.32	13.90	>10000	1.9	1.315
G006007		<0.005	0.66	4.86	710	2.38	10.65	648	9.1	

***** See Appendix Page for comments regarding this certificate *****

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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 29-AUG-2012
Account: MTT

Project: Harvest

CERTIFICATE OF ANALYSIS WH12185389

Method	CERTIFICATE COMMENTS
ME-MS41	Gold determinations by this method are semi-quantitative due to the small sample weight used (0.5g).

ALS Canada Ltd.

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North Vancouver BC V7H 0A7
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To: **STRATEGIC METALS LTD.**
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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 21-AUG-2012
Account: MTT

CERTIFICATE WH12185385

Project: Harvest

P.O. No.:

This report is for 105 Soil samples submitted to our lab in Whitehorse, YT, Canada on 8-AUG-2012.

The following have access to data associated with this certificate:

SARAH EATON	JOAN MARIACHER	

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
SCR-41	Screen to -180um and save both

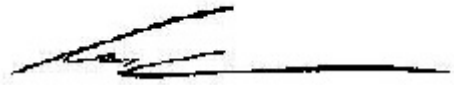
ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
ME-OG46	Ore Grade Elements - AquaRegia	ICP-AES
Zn-OG46	Ore Grade Zn - Aqua Regia	VARIABLE
Au-ICP21	Au 30g FA ICP-AES Finish	ICP-AES
ME-MS41	51 anal. aqua regia ICPMS	

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

***** See Appendix Page for comments regarding this certificate *****

Signature: 

Colin Ramshaw, Vancouver Laboratory Manager

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Finalized Date: 21-AUG-2012
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Project: Harvest

CERTIFICATE OF ANALYSIS WH12185385

Sample Description	Method	WEI-21	Au-ICP21	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ62751		0.18	0.009	4.66	1.00	44.6	<0.2	<10	940	1.10	0.16	0.39	2.02	15.55	1.3	172
ZZ62752		0.27	0.009	5.68	1.46	136.5	<0.2	10	4240	1.69	0.46	0.60	43.1	44.2	23.0	230
ZZ62753		0.22	0.007	5.37	1.30	131.5	<0.2	<10	430	1.47	0.58	0.78	45.4	41.3	17.8	158
ZZ62754		0.23	0.008	3.91	1.35	90.0	<0.2	<10	930	1.28	0.33	0.36	23.6	32.7	9.2	125
ZZ62755		0.22	0.020	4.83	0.75	128.5	<0.2	10	1580	1.65	0.33	1.32	82.5	27.0	15.7	141
ZZ62756		0.20	0.018	3.83	0.74	85.0	<0.2	10	1940	1.57	0.26	0.79	42.0	29.5	11.3	152
ZZ62757		0.21	0.006	1.97	1.13	53.3	<0.2	<10	2230	0.90	0.18	0.28	13.65	21.4	5.8	93
ZZ62758		0.18	0.010	4.03	1.28	80.6	<0.2	10	1390	0.94	0.22	0.10	3.18	24.9	4.8	148
ZZ62759		0.22	0.017	3.63	1.28	207	<0.2	<10	2430	1.54	0.38	0.48	101.5	39.0	13.4	150
ZZ62760		0.16	0.010	0.37	0.59	43.8	<0.2	<10	900	0.88	0.29	0.57	0.69	45.0	26.1	9
ZZ62761		0.19	0.039	1.49	0.94	34.9	<0.2	<10	640	1.37	0.36	0.72	0.54	61.4	30.8	10
ZZ62762		0.21	0.014	0.76	0.61	62.8	<0.2	<10	480	0.40	0.48	0.02	0.46	28.1	8.8	17
ZZ62763		0.19	0.033	2.28	1.17	24.8	<0.2	<10	1050	1.53	0.28	0.84	1.04	95.4	37.9	11
ZZ62764		0.17	0.008	0.24	0.66	69.5	<0.2	<10	660	0.66	0.30	0.09	0.56	33.6	21.9	12
ZZ62765		0.20	0.009	0.84	0.64	57.7	<0.2	<10	790	0.90	0.19	0.42	1.34	62.6	16.7	6
ZZ62766		0.16	0.006	0.92	0.80	44.5	<0.2	<10	1440	0.86	0.19	0.99	2.08	30.7	5.6	26
ZZ62767		0.28	0.012	5.70	1.34	80.9	<0.2	10	1300	2.37	0.29	0.18	6.48	45.1	4.7	232
ZZ62768		0.23	0.017	4.15	1.07	66.9	<0.2	10	1240	2.10	0.25	0.18	4.81	40.5	3.2	230
ZZ62769		0.22	0.013	5.66	2.17	205	<0.2	20	1000	4.35	0.40	0.21	41.0	60.6	19.4	499
ZZ62770		0.29	0.017	2.51	1.03	92.3	<0.2	10	2290	1.51	0.24	0.66	74.4	35.3	31.1	122
ZZ62771		0.27	0.006	1.03	4.59	482	<0.2	<10	4390	0.86	0.18	1.22	25.8	33.6	44.2	297
ZZ62772		0.24	0.011	2.24	0.70	66.3	<0.2	10	1970	1.65	0.29	0.82	37.7	28.2	10.2	122
ZZ62773		0.22	0.015	5.08	0.92	123.5	<0.2	10	840	1.89	0.37	0.96	37.0	41.5	10.1	179
ZZ62774		0.22	0.018	10.60	0.97	198.0	<0.2	10	1820	2.57	0.30	1.10	139.5	35.9	19.9	315
ZZ62775		0.28	0.008	3.29	0.83	321	<0.2	<10	1680	3.02	1.13	0.24	151.0	18.40	16.2	66
ZZ62776		0.21	0.001	0.91	0.72	38.6	<0.2	20	2710	1.80	0.20	0.87	52.3	31.0	10.3	85
ZZ62777		0.21	0.013	4.22	1.03	102.5	<0.2	<10	1250	2.32	0.62	0.11	9.11	27.7	3.9	115
ZZ62778		0.18	0.004	1.02	0.78	45.3	<0.2	<10	860	1.15	0.25	1.04	7.37	23.9	8.0	115
ZZ62779		0.21	0.012	8.93	0.69	163.5	<0.2	10	610	1.55	0.37	2.76	261	26.9	53.4	250
ZZ62780		0.20	0.003	1.13	0.44	31.2	<0.2	<10	880	0.71	0.18	0.28	5.29	18.40	2.9	73
ZZ62781		0.20	0.018	2.35	0.65	87.2	<0.2	10	550	1.18	0.13	0.42	59.1	24.2	7.6	78
ZZ62782		0.24	0.009	0.47	2.13	109.5	<0.2	<10	1010	1.16	0.16	0.56	33.8	38.8	57.7	179
ZZ62783		0.22	0.010	2.16	1.04	49.5	<0.2	10	1410	1.39	0.24	0.37	12.70	37.4	10.2	114
ZZ62784		0.28	0.012	3.54	0.99	72.5	<0.2	<10	2160	1.21	0.24	0.35	65.9	49.9	18.5	117
ZZ62785		0.21	0.038	4.38	1.34	223	<0.2	10	90	1.34	0.55	0.11	3.68	62.6	2.9	173
ZZ62786		0.23	0.014	5.00	1.63	97.5	<0.2	10	770	1.40	0.35	0.09	2.01	43.2	4.3	193
ZZ62787		0.23	0.015	1.68	0.88	166.0	<0.2	<10	130	0.67	0.33	0.06	2.09	54.9	1.7	88
ZZ62788		0.24	0.051	8.57	1.02	127.0	<0.2	<10	2320	1.57	0.19	0.04	2.55	42.9	4.2	369
ZZ62789		0.26	0.007	2.26	0.81	78.7	<0.2	<10	1520	1.49	0.15	0.18	32.3	31.7	5.2	137
ZZ62790		0.24	0.024	3.93	0.65	102.0	<0.2	10	1100	1.47	0.22	0.47	21.1	34.5	6.1	153

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 21-AUG-2012
Account: MTT

Project: Harvest

CERTIFICATE OF ANALYSIS WH12185385

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ62751		1.69	99.6	1.47	5.37	0.31	0.03	0.67	0.027	0.11	18.6	9.5	0.08	44	46.9	0.01
ZZ62752		4.46	375	4.35	9.65	0.56	0.12	0.80	0.092	0.21	41.4	10.2	0.14	475	221	<0.01
ZZ62753		3.59	266	5.40	7.27	0.50	0.10	0.38	0.091	0.24	32.3	8.4	0.23	431	192.5	0.01
ZZ62754		3.02	199.5	3.97	6.49	0.31	0.07	0.38	0.060	0.21	26.6	6.5	0.13	257	145.0	0.01
ZZ62755		1.51	219	2.28	4.36	0.33	0.08	1.09	0.036	0.14	25.3	5.7	0.22	388	93.0	<0.01
ZZ62756		1.96	198.5	2.36	5.35	0.35	0.09	0.79	0.042	0.16	29.4	6.0	0.09	278	124.0	<0.01
ZZ62757		1.72	75.1	1.89	4.47	0.16	0.05	0.37	0.031	0.11	17.2	9.3	0.35	165	53.5	<0.01
ZZ62758		2.91	116.0	2.84	7.66	0.27	0.04	0.30	0.047	0.13	22.4	6.8	0.16	173	140.0	0.01
ZZ62759		2.11	190.0	4.38	6.63	0.35	0.07	0.81	0.054	0.15	30.0	8.4	0.20	395	142.5	<0.01
ZZ62760		1.65	128.5	6.24	2.08	0.20	0.12	0.07	0.045	0.19	24.8	5.7	0.17	707	3.38	<0.01
ZZ62761		4.22	197.5	6.37	2.79	0.25	0.12	0.24	0.050	0.21	32.6	10.1	0.27	439	6.10	<0.01
ZZ62762		1.50	124.5	7.14	2.69	0.19	0.04	0.10	0.081	0.28	18.6	2.6	0.04	70	9.22	0.02
ZZ62763		5.58	167.0	5.01	2.56	0.29	0.12	0.27	0.041	0.16	38.5	6.9	0.13	803	4.79	<0.01
ZZ62764		3.94	101.0	5.83	2.87	0.14	0.04	0.06	0.041	0.18	17.8	3.6	0.06	872	7.96	<0.01
ZZ62765		2.84	95.7	7.21	1.63	0.28	0.11	0.21	0.046	0.20	33.1	3.4	0.07	552	5.09	0.01
ZZ62766		1.27	73.4	2.91	2.89	0.16	0.08	0.45	0.035	0.15	18.2	4.4	0.11	190	21.2	0.01
ZZ62767		3.25	237	2.91	10.80	0.64	0.13	0.44	0.052	0.21	47.4	8.6	0.14	137	129.5	0.01
ZZ62768		2.38	241	2.54	8.90	0.47	0.17	0.51	0.049	0.20	41.0	7.7	0.10	55	118.5	<0.01
ZZ62769		4.84	545	5.35	20.2	1.15	0.19	0.81	0.080	0.34	67.0	14.5	0.36	430	233	<0.01
ZZ62770		2.52	158.0	3.06	5.97	0.35	0.16	0.52	0.037	0.20	29.9	4.9	0.09	799	145.5	<0.01
ZZ62771		6.48	120.0	5.09	11.25	0.31	0.31	0.09	0.050	0.19	23.2	32.8	3.44	1160	44.1	0.11
ZZ62772		2.15	149.0	2.14	4.24	0.35	0.08	0.43	0.027	0.14	26.6	5.9	0.09	202	118.5	<0.01
ZZ62773		2.98	208	3.17	6.59	0.42	0.08	0.89	0.073	0.20	38.8	6.8	0.13	289	195.5	<0.01
ZZ62774		3.31	469	3.31	8.51	0.77	0.16	2.29	0.066	0.22	41.0	8.0	0.12	397	197.0	<0.01
ZZ62775		2.56	658	2.16	6.57	0.38	0.24	2.24	0.108	0.10	16.9	7.9	0.11	362	136.5	<0.01
ZZ62776		2.28	110.0	1.46	3.95	0.31	0.10	0.35	0.019	0.17	29.8	7.7	0.22	219	121.0	<0.01
ZZ62777		2.68	225	1.91	6.53	0.24	0.04	1.87	0.041	0.14	27.4	9.6	0.09	69	91.2	<0.01
ZZ62778		0.84	68.1	2.20	3.42	0.16	0.05	0.13	0.026	0.07	18.3	6.4	0.26	98	21.4	<0.01
ZZ62779		1.15	371	3.65	4.92	0.47	0.22	1.32	0.035	0.14	23.6	5.1	0.51	2050	58.0	0.01
ZZ62780		1.32	55.4	1.49	2.93	0.16	0.03	0.14	0.018	0.07	16.9	1.6	0.03	38	43.2	<0.01
ZZ62781		1.73	172.0	2.05	5.85	0.32	0.06	1.37	0.028	0.17	22.3	9.2	0.06	140	53.5	<0.01
ZZ62782		8.51	120.0	5.71	6.12	0.36	0.20	0.10	0.071	0.13	28.4	31.2	1.53	1630	132.0	0.01
ZZ62783		2.48	119.0	2.50	6.68	0.26	0.09	0.27	0.057	0.16	35.6	7.9	0.07	207	135.0	<0.01
ZZ62784		2.04	174.0	3.48	6.12	0.49	0.24	1.05	0.030	0.15	45.2	3.4	0.04	316	78.8	<0.01
ZZ62785		5.57	224	7.34	10.65	0.67	0.15	0.98	0.059	0.52	43.8	5.8	0.07	38	237	<0.01
ZZ62786		3.79	158.5	3.75	9.87	0.37	0.06	0.68	0.057	0.23	41.0	9.2	0.17	86	182.0	0.01
ZZ62787		1.50	102.5	3.45	8.25	0.47	0.05	0.38	0.060	0.34	38.3	3.9	0.06	34	183.5	0.01
ZZ62788		1.77	321	2.39	8.19	0.48	0.11	6.25	0.046	0.10	55.3	4.1	0.05	33	105.5	0.01
ZZ62789		2.15	192.0	2.25	6.65	0.38	0.10	0.63	0.028	0.16	33.1	7.3	0.07	123	130.5	0.01
ZZ62790		1.70	189.5	2.05	5.71	0.33	0.25	0.76	0.050	0.17	34.2	5.0	0.05	158	153.5	0.01

***** See Appendix Page for comments regarding this certificate *****

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 21- AUG- 2012
Account: MTT

Project: Harvest

CERTIFICATE OF ANALYSIS WH12185385

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ62751		0.09	32.1	4590	13.0	13.0	0.004	0.10	17.20	0.4	12.4	0.7	60.0	0.01	0.19	<0.2
ZZ62752		0.83	262	4140	33.2	19.7	0.014	0.12	75.7	8.4	58.0	1.7	166.5	0.02	0.52	2.9
ZZ62753		0.47	407	4050	33.2	16.6	0.010	0.46	75.2	9.2	44.3	2.0	255	0.02	0.65	3.9
ZZ62754		0.38	294	2640	23.3	16.6	0.004	0.31	55.5	5.2	32.8	1.2	174.0	0.01	0.34	1.0
ZZ62755		0.45	585	4190	21.0	11.6	0.013	0.09	55.4	5.2	31.8	0.8	202	0.01	0.27	2.2
ZZ62756		0.69	293	3490	18.6	13.4	0.009	0.17	57.1	6.2	29.4	0.8	245	0.01	0.31	3.0
ZZ62757		0.40	163.5	1270	10.8	11.8	0.004	0.14	29.5	2.6	9.7	0.7	108.0	0.01	0.14	0.5
ZZ62758		0.21	105.0	1500	17.6	16.1	0.003	0.10	55.5	1.7	15.2	0.7	29.1	0.01	0.27	0.2
ZZ62759		0.65	692	2930	24.2	14.6	0.017	0.16	53.9	6.3	25.7	0.9	237	0.01	0.66	1.2
ZZ62760		0.20	41.7	1440	23.4	8.2	0.001	0.15	5.13	7.6	1.8	0.6	31.7	0.01	0.13	3.2
ZZ62761		0.20	75.2	2380	27.5	12.6	0.002	0.03	6.04	9.0	3.7	0.3	50.3	0.01	0.11	6.3
ZZ62762		0.11	79.2	3070	28.4	13.0	0.002	0.78	8.62	1.2	3.9	0.4	120.5	0.01	0.20	0.3
ZZ62763		0.19	89.9	3500	23.4	9.7	0.002	0.10	7.54	7.3	4.9	0.3	49.9	0.01	0.08	4.9
ZZ62764		0.21	45.2	2200	19.0	11.3	0.001	0.21	24.5	2.3	1.7	0.5	15.9	0.01	0.15	0.5
ZZ62765		0.25	53.8	1720	23.8	7.5	0.001	0.36	6.57	8.7	3.0	0.3	57.9	0.01	0.08	3.4
ZZ62766		0.25	43.9	3600	13.8	8.6	0.003	0.28	11.25	1.3	6.6	0.5	97.8	0.01	0.11	0.4
ZZ62767		0.43	153.0	3070	22.2	21.6	0.010	0.29	51.8	9.7	45.8	1.1	113.0	0.02	0.41	4.7
ZZ62768		0.50	142.0	2390	18.6	17.8	0.008	0.27	50.7	9.1	37.8	0.9	116.5	0.01	0.36	5.3
ZZ62769		0.91	420	5230	36.7	37.0	0.021	0.32	142.0	17.0	67.4	1.6	156.5	0.03	0.76	6.0
ZZ62770		0.26	815	2990	14.8	14.9	0.007	0.12	870	8.5	24.0	0.8	297	0.02	0.31	4.2
ZZ62771		0.37	569	890	17.5	19.6	0.001	0.03	22.8	8.9	7.9	0.7	113.5	0.01	0.08	8.4
ZZ62772		0.34	376	3620	22.3	13.8	0.007	0.07	40.1	4.9	25.9	0.7	149.5	0.01	0.27	2.7
ZZ62773		0.22	388	3610	24.4	18.8	0.013	0.32	58.6	3.5	37.2	1.2	235	0.02	0.47	0.5
ZZ62774		0.54	597	5460	26.9	18.5	0.053	0.18	118.0	10.4	86.2	1.2	300	0.02	0.60	5.1
ZZ62775		0.21	439	1230	33.8	10.2	0.338	0.04	116.0	5.4	55.7	3.9	77.9	0.02	0.20	3.2
ZZ62776		0.37	395	2550	22.5	15.1	0.055	0.06	24.3	4.8	19.5	0.6	171.0	0.01	0.17	2.7
ZZ62777		0.46	174.5	1760	47.2	19.2	0.006	0.11	49.8	0.6	16.3	1.1	48.6	0.01	0.24	<0.2
ZZ62778		0.12	263	3950	10.5	10.1	0.002	0.05	22.0	1.2	12.1	0.7	87.2	0.01	0.17	0.5
ZZ62779		0.12	1975	7540	20.2	10.5	0.003	0.14	102.0	6.3	70.8	1.1	201	0.01	0.36	2.6
ZZ62780		0.13	147.5	2300	12.1	6.9	0.004	0.13	15.65	0.4	14.8	0.7	48.4	<0.01	0.17	<0.2
ZZ62781		0.10	213	1720	11.7	12.6	0.020	0.29	36.9	3.6	22.7	1.0	91.3	0.01	0.23	2.3
ZZ62782		0.49	1120	1290	15.1	17.6	0.005	0.02	45.6	17.1	17.8	0.2	37.0	0.01	0.10	7.2
ZZ62783		0.15	386	1800	17.2	16.8	0.003	0.28	35.0	2.3	16.2	1.1	158.0	0.01	0.24	0.6
ZZ62784		0.69	406	2650	15.4	11.4	0.007	0.17	70.2	6.6	41.5	0.8	379	0.02	0.34	6.5
ZZ62785		0.26	111.5	5170	31.9	32.0	0.026	1.35	91.1	12.7	94.1	1.3	777	0.01	1.17	9.0
ZZ62786		0.26	165.0	2350	25.4	22.9	0.008	0.36	58.0	2.8	42.6	1.0	128.0	0.01	0.45	0.3
ZZ62787		0.27	42.1	1960	23.3	18.5	0.015	0.93	60.3	6.8	85.4	1.5	381	0.01	0.87	2.5
ZZ62788		0.59	307	2330	16.4	11.4	0.007	0.13	188.0	9.2	44.2	1.2	64.5	0.02	0.53	0.8
ZZ62789		0.20	261	1620	14.8	15.5	0.006	0.10	81.7	6.3	27.1	0.7	73.8	0.01	0.35	2.6
ZZ62790		0.60	185.0	2340	16.1	13.4	0.004	0.28	50.3	6.7	21.8	0.8	206	0.01	0.38	4.3

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 21-AUG-2012
Account: MTT

Project: Harvest

CERTIFICATE OF ANALYSIS WH12185385

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	Zn-OG46
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr	Zn
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5	0.001
ZZ62751		<0.005	1.91	17.60	1180	0.35	17.50	182	<0.5	
ZZ62752		0.058	6.97	32.4	2830	1.51	73.3	1790	2.8	
ZZ62753		0.033	5.88	23.2	1320	1.56	57.7	3140	3.2	
ZZ62754		0.025	5.78	16.95	1250	1.22	40.0	1640	0.9	
ZZ62755		0.022	3.55	16.05	1580	1.82	44.6	7840	2.1	
ZZ62756		0.043	6.79	19.85	2160	1.18	48.5	2190	4.7	
ZZ62757		0.022	2.97	8.01	862	0.71	22.9	1170	1.1	
ZZ62758		0.027	4.63	14.15	2540	0.98	20.0	579	0.5	
ZZ62759		0.042	6.43	38.6	2060	1.71	33.6	6590	1.0	
ZZ62760		<0.005	0.15	1.69	36	0.05	20.1	187	2.6	
ZZ62761		0.005	0.34	2.76	41	0.06	26.0	187	2.6	
ZZ62762		<0.005	0.32	1.40	83	0.13	7.06	321	0.8	
ZZ62763		0.006	0.31	3.93	56	0.10	42.0	209	1.9	
ZZ62764		<0.005	0.16	1.10	91	0.12	6.43	231	0.6	
ZZ62765		<0.005	0.16	1.18	23	0.07	27.8	280	2.0	
ZZ62766		0.005	1.01	6.08	350	0.37	17.95	249	1.4	
ZZ62767		0.037	7.91	35.9	4740	1.08	54.5	544	5.2	
ZZ62768		0.050	6.01	23.4	3820	0.92	48.6	583	11.0	
ZZ62769		0.163	14.00	72.6	>10000	1.91	115.5	1730	4.9	
ZZ62770		0.024	7.65	18.35	2430	3.24	52.9	9390	10.2	
ZZ62771		0.163	0.95	8.88	854	0.48	29.0	3240	17.0	
ZZ62772		0.026	4.91	14.25	1880	0.87	44.2	1970	3.9	
ZZ62773		0.018	10.10	27.5	2180	1.68	59.4	2880	0.9	
ZZ62774		0.043	6.14	33.5	3720	1.93	72.5	7300	10.2	
ZZ62775		0.005	1.23	27.7	1280	5.04	104.5	>10000	14.6	1.045
ZZ62776		0.029	2.93	11.75	2880	0.71	45.8	4610	5.4	
ZZ62777		0.013	2.86	11.50	2460	1.57	28.1	618	<0.5	
ZZ62778		<0.005	1.12	5.89	349	0.35	30.1	1300	0.9	
ZZ62779		0.006	2.40	11.40	710	0.79	50.3	>10000	8.3	2.87
ZZ62780		0.005	1.31	5.85	587	0.56	19.85	477	<0.5	
ZZ62781		0.008	3.20	10.70	1600	0.87	32.4	2550	1.9	
ZZ62782		0.075	1.88	6.89	752	0.61	53.9	7950	11.9	
ZZ62783		0.011	5.91	7.82	1750	0.80	37.6	1820	1.8	
ZZ62784		0.044	4.26	12.65	1620	1.02	70.7	2390	11.1	
ZZ62785		0.016	9.40	33.3	2090	2.30	40.0	742	9.0	
ZZ62786		0.023	5.36	26.9	3930	1.18	30.1	638	0.7	
ZZ62787		0.014	5.65	16.80	877	1.80	17.90	218	2.0	
ZZ62788		0.048	1.28	28.0	2480	4.08	93.0	871	<0.5	
ZZ62789		0.021	6.82	20.0	3960	0.81	44.6	852	4.0	
ZZ62790		0.041	7.76	28.8	2080	3.58	45.0	1090	20.7	

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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 21-AUG-2012
Account: MTT

Project: Harvest

CERTIFICATE OF ANALYSIS WH12185385

Sample Description	Method	WEI-21	Au-ICP21	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ62791		0.17	0.016	2.30	0.90	87.8	<0.2	10	1230	1.43	0.23	0.37	33.0	39.0	13.1	112
ZZ62792		0.20	0.011	2.48	0.85	72.9	<0.2	<10	1300	1.00	0.15	0.19	23.0	26.4	9.1	103
ZZ62793		0.22	0.011	4.58	0.98	74.6	<0.2	10	840	1.66	0.20	0.27	19.60	39.6	4.5	156
ZZ62794		0.23	0.011	6.06	1.08	95.0	<0.2	10	2180	1.85	0.33	2.72	51.6	32.9	20.9	183
ZZ62795		0.22	0.009	2.75	1.02	136.5	<0.2	10	1410	1.41	0.22	0.18	24.7	38.8	7.5	124
ZZ62796		0.18	0.001	0.42	5.14	14.1	<0.2	<10	1510	0.36	0.19	1.62	3.15	16.75	30.2	309
ZZ62797		0.22	0.005	2.28	1.37	89.7	<0.2	10	460	1.29	0.26	1.02	32.0	45.7	15.6	67
ZZ62798		0.22	0.012	0.24	1.22	63.5	<0.2	<10	900	0.74	0.49	0.03	3.37	63.9	43.5	20
ZZ62799		0.17	0.004	0.44	0.81	15.6	<0.2	<10	480	0.53	0.43	0.03	1.32	30.0	23.0	14
ZZ62800		0.21	0.004	0.33	0.76	14.5	<0.2	<10	780	0.54	0.37	0.07	1.34	27.4	19.2	13
ZZ62801		0.17	0.012	12.65	1.59	79.6	<0.2	<10	750	2.70	0.28	0.18	9.16	38.6	3.5	402
ZZ62802		0.17	0.022	20.9	1.77	106.0	<0.2	<10	330	3.06	0.34	0.60	35.2	48.3	6.8	622
ZZ62803		0.22	0.010	4.72	1.16	94.5	<0.2	<10	1570	1.69	0.24	0.59	25.6	33.4	5.8	158
ZZ62804		0.22	0.003	1.52	0.43	17.0	<0.2	<10	>10000	0.51	0.11	0.13	14.80	15.95	3.1	29
ZZ62805		0.28	<0.001	0.37	0.35	10.8	<0.2	<10	>10000	0.10	0.04	0.08	25.3	5.59	12.6	16
ZZ62806		0.29	<0.001	0.28	0.53	12.5	<0.2	<10	>10000	0.15	0.04	3.75	86.7	2.86	24.7	20
ZZ62807		0.39	<0.001	0.27	0.23	7.1	<0.2	<10	>10000	0.07	0.03	0.07	21.4	4.35	6.3	11
ZZ62808		0.28	0.002	1.25	0.56	61.6	<0.2	<10	>10000	0.63	0.11	0.17	29.9	14.15	22.2	30
ZZ62809		0.17	0.006	1.49	0.64	77.3	<0.2	<10	1050	0.54	0.25	0.05	2.82	30.8	2.1	51
ZZ62810		0.28	<0.001	0.35	0.20	7.9	<0.2	<10	>10000	0.11	0.04	0.11	13.75	5.32	4.7	12
ZZ62811		0.25	0.002	1.22	0.62	18.6	<0.2	<10	8080	0.63	0.16	0.09	7.87	23.3	1.1	30
ZZ62812		0.23	0.009	9.21	1.40	142.0	<0.2	10	130	1.30	0.34	0.22	3.93	40.9	2.4	221
ZZ62813		0.21	0.005	0.67	2.16	46.6	<0.2	<10	>10000	0.98	0.06	0.18	>1000	6.05	134.0	41
ZZ62991		0.16	0.008	6.80	0.79	97.4	<0.2	<10	5960	0.89	0.23	0.52	48.8	28.7	9.8	84
ZZ62552		0.16	0.007	5.58	1.00	95.7	<0.2	<10	6240	1.09	0.18	0.54	23.2	25.9	6.6	87
ZZ62553		0.19	0.012	0.94	0.74	57.0	<0.2	<10	860	0.57	0.38	0.02	1.13	48.0	18.2	15
ZZ62554		0.23	0.019	0.64	0.67	193.0	<0.2	<10	950	0.67	0.52	0.08	3.50	55.7	28.1	11
ZZ62555		0.20	0.006	0.55	0.65	54.2	<0.2	<10	730	0.49	0.31	0.02	0.70	35.6	6.3	42
ZZ62556		0.23	0.025	21.0	2.06	154.0	<0.2	<10	370	3.26	0.28	0.33	4.98	39.6	2.2	460
ZZ62557		0.26	0.009	2.47	0.91	61.2	<0.2	<10	2260	0.93	0.23	0.52	45.6	36.5	6.5	165
ZZ62558		0.17	0.009	1.11	0.58	45.0	<0.2	<10	570	0.65	0.10	0.03	1.92	14.65	1.5	53
ZZ62559		0.28	0.007	1.13	0.52	61.3	<0.2	<10	270	0.68	0.27	0.25	4.74	47.7	11.4	37
ZZ62560		0.18	0.006	0.92	0.47	38.0	<0.2	<10	670	0.52	0.25	0.13	0.67	33.8	3.0	16
ZZ62561		0.24	0.007	1.04	0.41	11.9	<0.2	<10	600	1.02	0.23	0.08	1.95	60.2	12.0	11
ZZ62562		0.23	0.008	0.45	0.77	45.3	<0.2	<10	660	0.47	0.52	0.02	0.24	43.0	14.7	18
ZZ62563		0.23	0.008	0.69	1.14	55.6	<0.2	<10	620	0.60	0.54	0.02	0.30	31.0	13.7	13
ZZ62564		0.22	0.024	1.89	1.07	48.7	<0.2	<10	1280	0.54	0.43	0.02	1.82	31.0	24.7	15
ZZ62565		0.23	0.012	1.05	0.76	70.7	<0.2	<10	2410	0.50	0.24	0.16	2.57	36.2	14.7	21
ZZ62566		0.33	0.012	3.14	0.68	86.7	<0.2	<10	2600	0.85	0.18	0.29	20.4	29.3	5.9	83
ZZ62567		0.20	0.008	1.03	0.24	13.6	<0.2	<10	2180	0.17	0.07	0.01	0.67	12.65	0.7	24

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CERTIFICATE OF ANALYSIS WH12185385

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ62791		1.81	100.0	2.24	5.35	0.24	0.07	0.35	0.041	0.20	36.3	6.3	0.09	431	125.5	0.01
ZZ62792		1.60	145.5	2.32	4.47	0.21	0.05	0.63	0.031	0.11	23.4	5.1	0.09	247	79.6	0.01
ZZ62793		3.10	179.5	2.05	6.68	0.38	0.07	0.89	0.038	0.21	44.9	7.3	0.10	204	133.5	0.01
ZZ62794		2.65	334	3.09	6.81	0.48	0.12	1.19	0.046	0.19	28.7	5.8	0.42	444	59.2	0.02
ZZ62795		3.76	126.5	1.98	5.24	0.30	0.05	0.30	0.031	0.21	42.7	7.2	0.12	200	115.0	0.01
ZZ62796		4.88	50.0	3.58	9.50	0.17	0.03	0.03	0.012	0.13	9.9	26.3	3.36	413	3.10	0.16
ZZ62797		2.35	228	3.19	4.58	0.25	0.17	0.50	0.030	0.18	29.3	24.0	1.35	414	67.5	0.01
ZZ62798		3.80	106.0	8.48	2.68	0.27	0.11	0.04	0.043	0.11	30.6	6.9	0.37	1300	12.25	0.01
ZZ62799		1.58	99.3	6.62	1.68	0.19	0.06	0.07	0.034	0.10	13.9	3.1	0.05	793	4.45	0.01
ZZ62800		1.66	73.4	5.34	1.84	0.15	0.04	0.05	0.028	0.09	11.9	2.8	0.07	708	5.29	0.02
ZZ62801		3.28	305	3.05	10.95	0.53	0.08	1.03	0.061	0.22	43.5	8.5	0.15	136	95.0	0.01
ZZ62802		3.35	544	3.73	13.60	0.77	0.12	1.06	0.081	0.29	57.5	9.0	0.19	310	104.0	0.01
ZZ62803		2.49	249	2.75	7.58	0.56	0.13	0.57	0.056	0.23	27.6	5.3	0.08	161	127.5	0.02
ZZ62804		0.71	82.7	0.63	3.56	0.12	0.10	0.18	0.024	0.07	12.4	1.9	0.02	84	21.9	0.05
ZZ62805		0.62	12.2	0.83	1.07	0.07	0.04	0.02	<0.005	0.02	4.5	0.3	0.20	546	14.50	0.30
ZZ62806		0.25	29.9	1.70	2.48	0.10	0.03	0.04	<0.005	0.01	1.7	0.4	0.29	820	26.0	0.07
ZZ62807		0.41	3.6	0.46	0.49	<0.05	0.07	0.05	<0.005	0.01	4.6	0.2	0.06	251	9.25	0.43
ZZ62808		1.14	0.2	1.30	3.48	0.21	0.11	0.38	0.021	0.07	13.0	2.5	0.09	446	52.8	0.39
ZZ62809		1.88	76.3	2.53	4.88	0.29	0.03	0.49	0.030	0.10	22.5	1.0	0.02	27	108.0	0.01
ZZ62810		0.36	25.1	0.59	0.69	0.08	0.09	0.05	0.006	0.01	8.4	0.4	0.04	303	15.10	0.87
ZZ62811		1.15	70.8	0.65	3.64	0.12	0.03	0.21	0.024	0.06	17.3	1.9	0.03	44	44.9	0.04
ZZ62812		3.61	196.0	5.15	9.53	0.54	0.07	0.26	0.067	0.42	31.8	4.7	0.08	57	131.0	0.02
ZZ62813		0.53	218	5.35	1.41	0.39	0.23	0.08	0.018	0.03	4.8	1.1	0.08	2600	91.8	0.15
ZZ62991		2.24	210	2.51	2.37	0.26	0.08	1.04	0.024	0.09	19.6	2.9	0.07	354	35.0	0.03
ZZ62552		2.81	194.5	1.89	3.54	0.23	0.05	1.32	0.029	0.12	19.6	3.9	0.08	408	41.7	0.03
ZZ62553		3.12	82.8	5.01	1.80	0.19	0.05	0.09	0.035	0.09	24.8	2.7	0.06	669	6.51	0.01
ZZ62554		3.57	121.5	6.41	1.40	0.23	0.05	0.14	0.040	0.10	27.8	2.2	0.07	1120	6.19	0.01
ZZ62555		2.29	57.0	3.23	3.65	0.17	<0.02	0.09	0.032	0.10	22.4	1.9	0.03	464	35.9	0.02
ZZ62556		3.44	523	3.16	11.20	0.94	0.14	1.72	0.076	0.18	48.0	9.5	0.09	17	145.5	0.01
ZZ62557		1.71	95.3	2.82	2.39	0.18	0.07	0.72	0.032	0.10	21.8	3.5	0.08	170	22.1	0.02
ZZ62558		1.53	97.8	1.18	4.33	0.14	0.02	0.47	0.018	0.10	14.0	3.1	0.05	35	58.4	0.02
ZZ62559		0.86	117.0	3.60	1.78	0.10	0.05	0.44	0.027	0.11	27.2	2.2	0.04	343	30.7	<0.01
ZZ62560		1.15	38.8	1.89	1.59	<0.05	0.02	0.11	0.031	0.09	20.0	1.6	0.03	61	11.25	0.01
ZZ62561		0.86	146.5	4.12	0.78	0.12	0.14	0.61	0.027	0.05	30.2	1.6	0.05	511	11.10	<0.01
ZZ62562		1.51	59.1	5.45	3.63	0.13	0.04	0.07	0.048	0.15	23.7	3.1	0.04	443	9.96	0.01
ZZ62563		2.56	95.6	7.16	3.71	0.13	0.03	0.06	0.058	0.15	16.8	2.9	0.06	410	7.35	0.01
ZZ62564		1.59	131.5	7.71	2.37	0.16	0.06	0.15	0.067	0.10	15.1	2.4	0.13	725	5.03	0.01
ZZ62565		1.30	77.1	3.74	1.80	0.12	0.06	0.16	0.034	0.09	19.7	2.3	0.06	399	12.65	<0.01
ZZ62566		3.22	161.5	1.89	4.02	0.31	0.04	0.43	0.042	0.13	24.4	2.7	0.06	224	75.3	<0.01
ZZ62567		1.37	17.9	0.63	2.26	0.07	<0.02	0.06	0.010	0.05	10.2	1.0	0.01	10	17.90	0.01

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CERTIFICATE OF ANALYSIS WH12185385

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ62791		0.52	208	2110	17.7	17.7	0.002	0.21	50.3	2.9	21.3	0.7	152.5	0.01	0.29	0.3
ZZ62792		0.61	183.5	1940	11.6	10.4	0.003	0.15	121.0	3.2	17.1	0.6	154.0	0.01	0.27	0.4
ZZ62793		0.32	144.0	2020	19.6	20.3	0.004	0.32	43.1	4.5	28.7	0.7	145.0	0.01	0.41	0.6
ZZ62794		0.27	406	>10000	29.0	14.8	0.006	0.18	54.0	6.5	50.4	1.2	325	0.01	0.49	4.8
ZZ62795		0.11	190.0	1740	21.7	24.8	0.002	0.15	50.3	1.2	22.7	0.6	97.8	0.01	0.28	<0.2
ZZ62796		1.14	177.0	910	15.5	15.7	0.001	0.04	1.80	2.6	2.2	0.4	111.5	<0.01	0.04	1.4
ZZ62797		0.59	393	2010	20.8	16.2	0.002	0.06	38.7	6.3	12.1	0.7	99.0	0.01	0.20	5.2
ZZ62798		0.41	230	1340	26.9	12.1	0.001	0.11	12.00	8.0	3.7	0.4	59.4	0.02	0.23	5.7
ZZ62799		0.21	86.4	1120	25.0	10.5	0.001	0.14	3.68	4.7	2.6	0.4	52.0	0.01	0.16	1.2
ZZ62800		0.23	85.2	950	19.6	8.1	<0.001	0.10	3.46	3.6	2.3	0.3	32.7	0.01	0.13	0.9
ZZ62801		0.45	135.0	3650	23.9	22.0	0.010	0.30	40.4	1.3	51.6	1.1	233	0.02	0.58	<0.2
ZZ62802		1.06	256	6750	27.0	22.6	0.014	0.39	46.9	5.5	71.0	1.3	357	0.03	0.73	0.6
ZZ62803		1.05	258	4740	16.5	16.0	0.006	0.16	40.7	7.1	63.0	0.9	262	0.01	0.69	3.3
ZZ62804		0.07	94.6	1280	6.2	5.4	0.004	0.03	7.36	2.5	7.2	0.6	227	<0.01	0.15	1.7
ZZ62805		0.06	372	470	2.6	1.7	<0.001	<0.01	7.69	0.8	3.2	0.2	1390	<0.01	0.06	0.4
ZZ62806		0.05	1115	510	1.5	1.1	<0.001	<0.01	5.97	1.1	3.0	0.3	278	<0.01	0.04	0.4
ZZ62807		0.07	159.0	360	1.6	1.1	<0.001	<0.01	5.59	0.7	2.6	0.2	2280	<0.01	0.05	0.3
ZZ62808		0.17	268	1980	7.4	6.1	<0.001	<0.01	20.8	5.1	15.7	0.5	2080	0.01	0.20	1.5
ZZ62809		0.33	75.2	1900	17.3	10.3	0.005	0.22	51.7	1.0	44.6	0.9	275	<0.01	0.68	<0.2
ZZ62810		0.11	116.0	680	2.6	1.7	<0.001	<0.01	5.32	1.1	2.4	0.2	5920	<0.01	0.06	0.4
ZZ62811		0.13	32.4	1130	12.5	7.8	0.005	0.05	17.80	0.7	14.5	0.7	210	0.01	0.29	<0.2
ZZ62812		0.24	93.4	4780	23.0	26.5	0.008	1.07	73.6	4.1	79.3	0.9	173.0	0.01	0.47	0.6
ZZ62813		0.14	3000	3000	2.0	2.3	0.003	0.03	39.5	4.9	21.3	0.2	669	0.04	0.18	1.1
ZZ62991		0.14	211	2350	14.9	10.3	0.008	0.07	36.0	3.4	25.2	0.8	210	0.01	0.22	0.7
ZZ62552		0.16	160.5	4100	20.7	12.5	0.004	0.05	31.0	0.8	20.7	1.5	351	0.01	0.23	<0.2
ZZ62553		0.15	68.7	1010	21.8	8.8	0.001	0.13	6.97	4.8	3.5	0.4	82.4	0.01	0.16	2.3
ZZ62554		0.10	124.0	970	27.0	7.4	0.001	0.11	9.94	7.2	3.6	0.3	55.7	0.01	0.19	3.1
ZZ62555		0.11	53.2	1120	19.8	11.7	0.001	0.16	15.95	0.5	9.8	0.6	33.2	<0.01	0.17	<0.2
ZZ62556		1.67	214	7310	23.3	18.8	0.047	0.35	74.5	5.1	66.1	1.5	317	0.03	0.62	0.4
ZZ62557		0.17	445	2460	15.7	11.6	0.008	0.10	21.4	2.7	8.3	0.4	95.2	0.01	0.19	0.7
ZZ62558		0.26	42.0	910	12.2	11.8	0.004	0.10	28.3	1.4	9.9	0.5	54.1	<0.01	0.13	0.2
ZZ62559		0.11	73.0	2380	18.1	8.9	0.003	0.08	22.3	3.0	9.3	0.3	48.4	0.01	0.14	2.8
ZZ62560		0.07	27.5	2050	21.3	6.8	0.002	0.17	5.64	0.5	4.5	0.6	72.3	<0.01	0.12	0.2
ZZ62561		0.06	110.5	1820	14.4	4.0	0.003	0.02	6.52	9.0	1.9	<0.2	15.2	0.01	0.06	9.5
ZZ62562		0.14	52.5	2420	76.7	11.4	0.001	0.36	5.09	1.3	3.7	0.5	84.4	0.01	0.35	0.7
ZZ62563		0.40	43.3	1810	38.2	13.1	<0.001	0.37	6.19	3.9	3.2	0.5	108.5	<0.01	0.18	1.6
ZZ62564		0.19	94.4	930	30.0	7.3	0.001	0.23	7.52	11.5	5.1	0.3	36.4	0.01	0.15	4.2
ZZ62565		0.16	82.9	1810	15.1	7.4	0.001	0.12	11.30	3.9	6.5	0.4	88.5	0.01	0.10	2.9
ZZ62566		0.21	143.5	2810	19.9	11.8	0.011	0.13	41.1	4.0	36.3	2.7	224	0.01	0.45	1.6
ZZ62567		0.07	19.3	510	24.2	5.4	<0.001	0.12	12.20	0.3	7.0	1.0	54.3	<0.01	0.09	<0.2

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 21- AUG- 2012
Account: MTT

Project: Harvest

CERTIFICATE OF ANALYSIS WH12185385

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	Zn- OG46
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr	Zn
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5	0.001
ZZ62791		0.027	6.93	17.90	2100	4.06	40.9	1780	1.1	
ZZ62792		0.041	3.84	14.15	1400	1.83	30.8	1100	0.7	
ZZ62793		0.032	8.00	26.4	3400	1.03	51.4	706	0.5	
ZZ62794		0.016	3.45	20.4	1400	1.17	49.8	2540	8.5	
ZZ62795		0.018	5.27	17.80	3160	1.14	45.3	904	<0.5	
ZZ62796		0.102	0.39	1.68	118	0.17	6.11	401	0.7	
ZZ62797		0.036	3.20	9.53	879	0.56	43.0	4120	10.6	
ZZ62798		0.021	0.31	5.33	61	0.20	33.8	1380	1.9	
ZZ62799		0.007	0.24	1.83	51	0.13	13.70	469	0.7	
ZZ62800		0.011	0.22	1.80	61	0.11	11.80	433	0.5	
ZZ62801		0.035	4.29	39.8	3330	0.60	50.0	599	<0.5	
ZZ62802		0.118	5.93	51.0	3170	0.89	84.7	1180	1.0	
ZZ62803		0.074	5.33	24.0	1740	0.83	38.5	1520	7.1	
ZZ62804		<0.005	0.89	4.81	231	0.29	14.05	1110	4.7	
ZZ62805		<0.005	1.00	3.49	233	0.23	7.31	5520	<0.5	
ZZ62806		<0.005	0.42	2.41	205	0.19	11.85	>10000	0.8	1.320
ZZ62807		<0.005	0.58	2.71	134	0.15	6.62	2650	<0.5	
ZZ62808		0.008	1.65	12.10	357	0.45	31.2	3010	3.9	
ZZ62809		0.013	1.95	7.62	576	1.17	11.40	456	<0.5	
ZZ62810		0.005	0.50	2.57	160	0.19	7.67	1840	<0.5	
ZZ62811		0.005	2.78	6.87	449	0.59	15.80	266	<0.5	
ZZ62812		0.023	5.53	18.00	1790	0.71	31.1	426	0.8	
ZZ62813		0.007	0.46	26.4	812	0.68	227	>10000	9.9	9.01
ZZ62991		0.006	2.90	13.05	878	0.72	29.8	2200	1.5	
ZZ62552		0.007	2.44	14.20	945	0.82	35.3	1300	<0.5	
ZZ62553		<0.005	0.29	2.34	79	0.12	12.50	451	0.7	
ZZ62554		<0.005	0.27	2.62	47	0.09	16.55	641	<0.5	
ZZ62555		0.008	1.68	4.61	752	0.27	6.56	357	<0.5	
ZZ62556		0.108	4.39	63.0	3030	1.18	87.7	703	1.7	
ZZ62557		0.007	2.03	13.80	544	0.27	25.1	5120	1.2	
ZZ62558		0.018	3.64	12.80	1690	0.52	11.55	269	<0.5	
ZZ62559		<0.005	1.24	7.14	716	0.28	23.0	984	0.7	
ZZ62560		<0.005	0.44	2.82	163	0.19	10.35	166	<0.5	
ZZ62561		<0.005	0.32	2.22	40	0.06	22.1	425	7.8	
ZZ62562		0.005	0.28	1.69	124	0.17	6.26	177	1.1	
ZZ62563		0.012	0.31	1.82	90	0.15	5.43	194	0.6	
ZZ62564		0.006	0.29	3.18	60	0.10	18.55	342	1.7	
ZZ62565		0.005	0.39	2.78	153	0.19	13.00	499	1.4	
ZZ62566		0.013	3.46	16.30	776	1.18	26.2	1200	0.6	
ZZ62567		0.007	1.26	1.54	267	0.39	2.91	102	<0.5	

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VANCOUVER BC V6B 1L8

Finalized Date: 21-AUG-2012
Account: MTT

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CERTIFICATE OF ANALYSIS WH12185385

Sample Description	Method	WEI-21	Au-ICP21	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ62568		0.23	0.004	1.02	0.42	32.9	<0.2	<10	1870	0.37	0.13	0.03	1.32	17.20	1.5	43
ZZ62569		0.22	0.006	4.28	0.50	62.8	<0.2	<10	1760	0.46	0.21	0.02	2.94	24.2	1.1	82
ZZ62570		0.24	0.007	1.31	0.56	75.3	<0.2	<10	1780	0.51	0.30	0.01	1.44	37.0	2.6	43
ZZ62571		0.30	0.002	0.70	0.69	56.0	<0.2	<10	1620	0.50	0.17	0.10	1.60	18.55	10.7	52
ZZ62572		0.31	0.003	1.65	0.39	26.4	<0.2	<10	1960	0.28	0.12	0.03	1.00	14.15	1.4	38
ZZ62573		0.28	0.015	7.82	1.24	122.0	<0.2	<10	1580	2.05	0.25	0.55	18.80	32.0	8.4	303
ZZ62574		0.18	0.013	5.88	1.43	165.0	<0.2	10	3670	2.02	0.34	0.36	46.0	37.0	12.5	237
ZZ62575		0.24	0.021	12.85	1.26	121.5	<0.2	10	5620	2.03	0.22	0.50	78.3	28.6	15.3	294
ZZ62576		0.22	0.015	15.90	1.73	205	<0.2	<10	>10000	2.98	0.18	1.31	56.2	25.4	12.7	319
ZZ62577		0.18	0.005	4.28	0.52	29.5	<0.2	<10	2630	0.32	0.08	0.02	1.82	10.20	1.5	49
ZZ62578		0.23	0.004	0.16	0.46	79.4	<0.2	<10	340	0.27	0.55	0.01	0.35	26.4	10.7	11
ZZ62579		0.26	0.015	3.36	0.58	67.6	<0.2	<10	620	0.54	0.27	0.21	9.77	33.1	2.0	90
ZZ62580		0.23	0.009	1.79	0.72	95.1	<0.2	<10	1220	0.82	0.31	0.02	1.67	41.6	5.0	101
ZZ62581		0.23	0.013	8.28	1.99	78.5	<0.2	<10	880	1.48	0.18	0.51	6.22	26.6	2.6	170
ZZ62582		0.22	0.016	5.31	1.73	162.5	<0.2	10	70	1.18	0.46	0.15	3.79	48.9	1.3	149
ZZ62583		0.31	0.012	6.00	0.92	100.0	<0.2	10	640	1.17	0.28	0.36	28.0	43.1	8.6	135
ZZ62584		0.31	0.013	8.34	1.88	167.5	<0.2	10	450	1.99	0.31	0.42	10.65	36.5	4.8	289
ZZ62585		0.27	0.014	5.44	1.77	160.0	<0.2	10	310	1.40	0.25	0.27	5.82	31.2	3.9	200
ZZ62586		0.29	0.014	8.66	3.19	145.5	<0.2	10	1490	2.82	0.23	0.33	16.15	35.2	4.1	200
ZZ62587		0.25	0.015	6.19	1.58	105.0	<0.2	<10	>10000	1.64	0.22	0.54	16.85	31.2	4.2	120
ZZ62588		0.27	0.014	10.90	1.88	373	<0.2	10	160	1.91	0.29	0.39	9.44	37.1	1.6	351
ZZ62589		0.32	0.016	5.55	0.98	149.5	<0.2	<10	530	1.07	0.34	0.15	13.40	47.6	4.5	114
ZZ62590		0.29	0.002	0.90	0.47	74.9	<0.2	<10	9500	0.64	0.04	1.79	120.5	5.52	22.5	25
ZZ62591		0.24	0.007	5.05	0.61	101.5	<0.2	<10	3700	0.95	0.26	0.31	59.2	39.5	12.6	89
ZZ62592		0.36	0.011	3.70	0.86	126.0	<0.2	10	6270	1.26	0.19	0.52	44.8	33.3	4.0	118

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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 21-AUG-2012
Account: MTT

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CERTIFICATE OF ANALYSIS WH12185385

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ62568		1.59	31.1	1.14	3.21	0.11	0.02	0.11	0.023	0.06	13.7	1.8	0.02	31	28.3	<0.01
ZZ62569		3.29	83.4	1.65	4.16	0.16	0.03	0.45	0.034	0.08	21.5	1.7	0.03	23	59.1	<0.01
ZZ62570		2.65	63.6	2.54	5.85	0.25	0.02	0.20	0.053	0.08	26.2	1.2	0.03	21	124.0	<0.01
ZZ62571		1.86	45.7	2.23	3.91	0.12	0.02	0.08	0.029	0.07	13.4	2.4	0.06	278	34.0	<0.01
ZZ62572		1.55	31.8	1.04	2.53	0.10	<0.02	0.09	0.017	0.05	11.5	1.1	0.01	28	28.2	<0.01
ZZ62573		2.24	396	3.65	9.78	0.61	0.10	0.24	0.068	0.15	32.7	6.2	0.14	244	108.0	0.01
ZZ62574		3.68	336	3.88	11.55	0.39	0.05	0.68	0.070	0.18	34.8	9.6	0.26	617	147.0	<0.01
ZZ62575		3.75	501	2.76	10.25	0.57	0.08	0.46	0.050	0.14	30.8	6.3	0.11	463	114.0	0.01
ZZ62576		3.33	806	2.79	9.83	0.53	0.14	1.77	0.056	0.12	29.9	6.0	0.15	435	101.0	0.05
ZZ62577		1.23	48.6	1.00	3.23	0.12	<0.02	0.31	0.017	0.04	9.6	1.3	0.02	19	30.8	0.02
ZZ62578		9.92	53.4	3.34	2.74	0.08	<0.02	0.03	0.029	0.08	14.6	1.2	0.03	158	13.85	0.01
ZZ62579		2.91	132.5	2.43	2.93	0.31	0.04	0.61	0.062	0.16	23.3	2.2	0.02	52	61.8	0.01
ZZ62580		3.99	93.0	3.04	7.21	0.28	0.03	0.26	0.063	0.11	33.9	1.9	0.03	29	193.0	0.01
ZZ62581		3.38	157.0	3.12	8.17	0.55	0.09	0.54	0.060	0.18	23.6	4.4	0.08	40	86.8	0.01
ZZ62582		8.76	189.5	5.70	14.05	1.14	0.07	0.67	0.127	0.43	32.9	7.8	0.21	18	221	0.02
ZZ62583		4.19	202	3.23	6.06	0.42	0.05	0.33	0.068	0.23	36.1	3.9	0.05	279	112.5	0.01
ZZ62584		5.87	278	4.13	10.70	0.67	0.06	0.30	0.086	0.23	31.3	6.7	0.10	169	128.5	0.01
ZZ62585		5.84	288	3.84	8.53	0.79	0.06	0.50	0.081	0.23	26.4	5.3	0.09	119	131.5	0.01
ZZ62586		7.74	543	3.20	9.55	0.83	0.13	1.28	0.092	0.15	31.3	5.8	0.06	64	185.5	<0.01
ZZ62587		3.65	288	2.37	5.68	0.35	0.07	0.85	0.060	0.15	25.3	4.5	0.22	249	66.2	<0.01
ZZ62588		8.76	254	4.40	10.30	0.85	0.11	1.31	0.111	0.27	39.3	5.0	0.07	34	188.5	0.01
ZZ62589		5.59	143.5	3.16	7.35	0.37	0.04	0.91	0.068	0.23	39.6	4.4	0.07	159	153.5	0.01
ZZ62590		0.63	82.9	1.06	0.94	0.11	0.04	0.06	0.009	0.03	4.5	1.1	0.26	895	20.2	<0.01
ZZ62591		2.93	141.0	2.84	3.19	0.24	0.04	1.25	0.034	0.08	25.0	2.3	0.06	494	52.1	<0.01
ZZ62592		3.90	288	1.98	4.46	0.39	0.13	0.91	0.041	0.14	30.3	5.3	0.19	112	76.0	<0.01

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 21- AUG- 2012
Account: MTT

Project: Harvest

CERTIFICATE OF ANALYSIS WH12185385

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ62568		0.16	36.1	1450	14.0	10.8	0.001	0.13	20.6	0.8	14.5	0.7	167.5	<0.01	0.12	0.3
ZZ62569		0.12	45.3	1250	41.0	11.2	0.004	0.18	41.2	0.9	21.2	1.8	93.6	<0.01	0.28	0.2
ZZ62570		0.28	73.1	860	104.0	12.4	0.008	0.16	74.8	2.0	44.7	3.1	92.3	<0.01	0.47	2.1
ZZ62571		0.14	75.1	1750	25.0	8.6	0.003	0.13	26.0	0.6	13.7	0.9	96.6	<0.01	0.19	<0.2
ZZ62572		0.13	38.5	910	13.5	6.6	0.001	0.12	18.60	0.4	12.3	0.9	69.8	<0.01	0.15	<0.2
ZZ62573		1.85	277	5390	23.3	12.9	0.003	0.17	46.0	9.0	55.9	1.1	226	0.02	0.53	3.8
ZZ62574		0.31	346	3410	38.6	18.6	0.002	0.12	73.3	2.4	39.3	1.6	137.5	0.01	0.55	0.2
ZZ62575		0.53	331	3620	22.1	16.6	0.006	0.11	55.7	6.1	46.0	1.1	144.0	0.02	0.49	0.7
ZZ62576		0.48	571	3660	21.2	13.1	0.011	0.05	68.5	4.8	52.3	1.2	508	0.03	0.71	0.4
ZZ62577		0.09	69.6	510	7.5	5.0	0.001	0.10	17.05	0.3	12.3	0.4	33.3	<0.01	0.11	<0.2
ZZ62578		0.19	33.6	790	17.4	10.2	0.001	0.04	7.40	1.3	3.4	0.7	11.5	<0.01	0.11	0.3
ZZ62579		0.09	45.6	3740	17.4	10.4	0.012	0.45	32.8	5.7	48.1	1.1	153.0	0.01	0.92	3.0
ZZ62580		0.16	238	1550	26.5	11.3	0.003	0.25	60.0	0.7	36.8	1.5	60.7	0.01	0.41	<0.2
ZZ62581		1.04	111.0	8190	15.2	13.2	0.009	0.34	57.4	3.9	48.0	0.9	276	0.01	0.33	0.8
ZZ62582		0.13	73.3	4070	32.3	33.6	0.047	1.51	111.5	7.8	230	1.7	444	0.01	2.03	2.7
ZZ62583		0.14	153.0	3800	22.0	15.7	0.005	0.45	76.6	3.9	62.5	1.2	275	0.01	0.59	1.2
ZZ62584		0.44	151.5	6600	24.8	19.5	0.007	0.41	72.7	6.0	77.8	1.7	234	0.01	0.60	0.9
ZZ62585		0.80	134.0	4340	23.7	17.9	0.007	0.55	78.3	6.6	99.9	1.3	189.5	0.01	0.60	1.8
ZZ62586		0.47	383	4790	24.6	13.2	0.015	0.21	118.0	10.9	54.6	1.1	897	0.02	0.44	3.0
ZZ62587		0.35	189.5	4280	16.4	12.0	0.005	0.06	50.0	5.0	53.6	1.4	453	0.01	0.46	1.0
ZZ62588		0.47	108.5	9300	26.1	21.0	0.038	0.57	108.5	14.4	83.7	1.6	474	0.02	0.76	5.7
ZZ62589		0.26	77.5	3630	34.0	24.8	0.011	0.43	84.3	4.6	52.0	3.0	200	0.01	0.63	2.1
ZZ62590		0.12	351	1160	8.6	2.9	0.001	0.05	49.0	1.7	8.4	0.3	296	0.01	0.09	0.5
ZZ62591		0.19	214	2060	17.4	9.3	0.002	0.10	57.4	5.2	29.3	0.9	178.5	0.01	0.25	1.9
ZZ62592		0.19	188.0	2470	17.2	14.7	0.006	0.09	68.5	7.0	41.3	2.0	431	0.01	0.29	4.5

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Finalized Date: 21- AUG- 2012
Account: MTT

Project: Harvest

CERTIFICATE OF ANALYSIS WH12185385

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	Zn- OG46
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr	Zn
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5	0.001
ZZ62568		0.006	2.13	4.12	397	0.50	6.34	219	0.5	
ZZ62569		0.005	3.22	8.09	576	1.09	13.80	330	<0.5	
ZZ62570		0.011	5.59	5.47	563	1.44	7.56	512	0.5	
ZZ62571		0.008	1.59	4.90	511	0.48	8.26	418	<0.5	
ZZ62572		0.009	1.50	3.33	331	0.45	4.86	203	<0.5	
ZZ62573		0.127	4.90	41.5	2020	0.85	55.6	1260	3.0	
ZZ62574		0.034	8.02	32.4	2880	0.89	49.6	2740	0.5	
ZZ62575		0.053	6.10	51.5	3150	0.82	61.6	4390	0.9	
ZZ62576		0.021	4.30	45.3	2340	0.91	100.0	3150	2.6	
ZZ62577		0.011	1.50	4.95	647	0.24	7.06	277	<0.5	
ZZ62578		0.005	0.26	1.15	115	0.19	3.28	179	<0.5	
ZZ62579		<0.005	3.30	14.75	334	0.56	23.3	324	1.0	
ZZ62580		0.008	4.56	12.30	1050	0.69	16.75	693	<0.5	
ZZ62581		0.053	3.25	29.0	1370	0.57	42.1	485	2.0	
ZZ62582		0.008	8.71	23.0	1380	1.35	29.6	505	1.4	
ZZ62583		0.010	4.41	17.45	1080	0.73	33.3	1330	<0.5	
ZZ62584		0.056	4.88	27.7	2170	0.87	44.0	658	0.9	
ZZ62585		0.081	5.91	21.7	2180	0.89	39.6	548	1.2	
ZZ62586		0.039	3.85	52.6	2730	0.83	100.5	1400	3.3	
ZZ62587		0.016	3.12	23.3	956	1.21	40.7	1090	1.2	
ZZ62588		0.043	5.66	57.4	2140	2.27	66.3	459	6.3	
ZZ62589		0.018	16.05	21.8	1480	3.39	29.2	593	0.8	
ZZ62590		0.006	1.43	6.96	272	0.65	22.4	9350	1.1	
ZZ62591		0.009	3.56	11.90	507	1.04	29.6	1970	0.5	
ZZ62592		0.014	6.76	28.6	2100	0.83	39.1	1100	8.0	

***** See Appendix Page for comments regarding this certificate *****

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 21- AUG- 2012
Account: MTT

Project: Harvest

CERTIFICATE OF ANALYSIS WH12185385

Method	CERTIFICATE COMMENTS
ME- MS41	Gold determinations by this method are semi- quantitative due to the small sample weight used (0.5g).

APPENDIX IV

STATEMENTS OF EXPENDITURES

Statement of Expenditures
Harvest 1-42 Mineral Claims
October 30, 2012

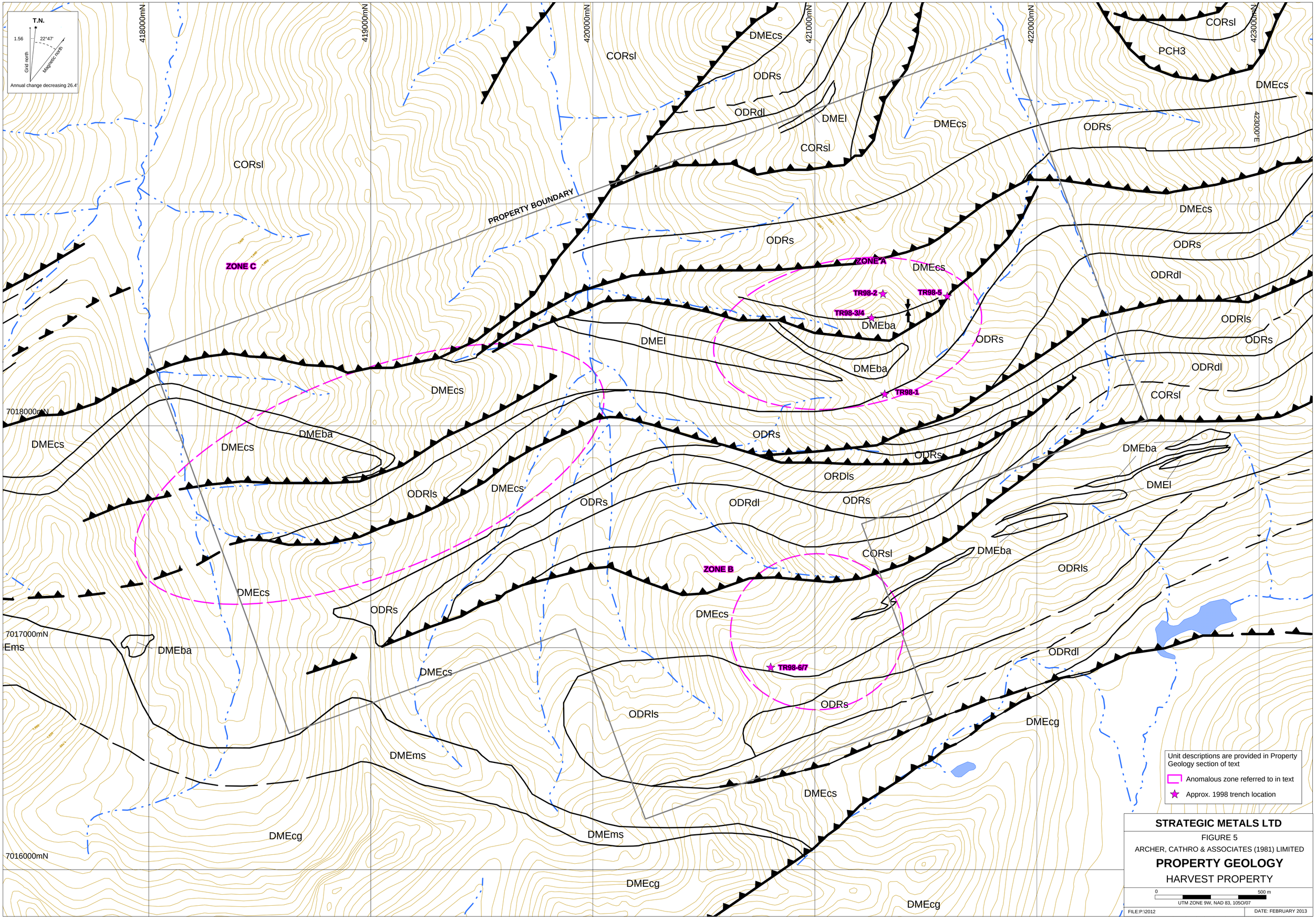
Labour

H. Burrell (geologist) Aug. 2012 – 1 day @ $765/day	$ 856.80
S. Drechsler (geologist) July and Aug. 2012 – 2 days @ $765/day	1,713.60
R. Drechsler (field assistant) July and Aug. 2012 – 1.5 days @ $680/day	1,142.40
	3,712.80

Expenses

Field room and board – 4.5 mandays @ $180/manday	907.20
Kluane Airways - 4.85 hours Hughes 500D @ $1075/hour + fuel	7,039.51
Inconnu Lodge	1,068.68
ALS Chemex	4,330.54
	13,345.93

Total	$17,058.73


T.N.
1.56
22°47'
Grid north
Magnetic north
Annual change decreasing 26.4'
418000mN
419000mN
420000mN
421000mN
422000mN
423000mN
423000mE
7018000mN
7017000mN
7016000mN
Ems
PROPERTY BOUNDARY
ZONE A
ZONE B
ZONE C
TR98-1
TR98-2
TR98-3/4
TR98-5
TR98-6/7
CORsl
PCH3
DMEcs
DMEl
DMEba
DMEcg
DMEms
ODRs
ODRdl
ODRls
ORDls
Unit descriptions are provided in Property Geology section of text
Anomalous zone referred to in text
Approx. 1998 trench location
STRATEGIC METALS LTD
FIGURE 5
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
PROPERTY GEOLOGY
HARVEST PROPERTY
0
500 m
UTM ZONE 9W, NAD 83, 105O/07
FILE:P:\2012
DATE: FEBRUARY 2013