ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
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Vancouver, B.C. V6B1L8
Telephone: 604-688-2568 Fax: 604-688-2578

ASSESSMENT REPORT

describing

SOIL GEOCHEMICAL SAMPLING

at the

NUTZ PROPERTY

Nutz 1-30 YD110353-YD110382

NTS 115/K02
Latitude 62°02´N; Longitude 140°50´W

Field work performed on July 26, 2012

located in the

Whitehorse Mining District
Yukon Territory

prepared by

Archer, Cathro & Associates (1981) Limited

for

STRATEGIC METALS LTD.

by

N. Bueckert, B.Sc. Geology

January 2013

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APPENDICES

TABLES

FIGURES

INTRODUCTION

The Nutz property covers two copper enriched skarn showings within the Kluane Range in the southwestern Yukon. The property is wholly owned by Strategic Metals Ltd.

This report describes soil geochemical sampling performed on July 26, 2012 by Archer, Cathro & Associates (1981) Limited on behalf of Strategic Metals. The author interpreted all results from this project and his Statement of Qualifications is in Appendix I.

PROPERTY LOCATION, CLAIM DATA AND ACCESS

The Nutz property is located in southwestern Yukon at latitude 62°02´ north and longitude 140°50´ west on NTS map sheet 115K/02 (Figure 1). It comprises 30 contiguous quartz claims that cover an area of about 600 hectares (6 km^2). The claims are registered with the Whitehorse Mining Recorder in the name of Archer Cathro, which holds them in trust for Strategic Metals. Specifics concerning claim registration are tabulated below, while the locations of individual claims are shown on Figure 2.

Claim Name	Grant Number	Expiry Date*
Nutz 1-30	YD110353-YD110382	March 6, 2018

* Expiry date includes 2012 work which has been filed for assessment credit.

Access to and from the property was provided by a Bell 206B Jet Ranger helicopter owned and operated by Capital Helicopters (1995) Inc. from a temporary base at the White River Lodge, which is located approximately 20 km southeast of the property. The community of Haines Junction is the nearest supply centre. It lies 225 km southeast of the property. The closest road access is the Alaska Highway, which at its nearest point is 10 km east of the property. The Alaska Highway is usable in all seasons by two wheel drive vehicles.

HISTORY AND PREVIOUS WORK

The ground now covered by the Nutz property was first staked in 1952 by Prospector Airways Co. Ltd. as the Henry claims (Deklerk, R. and Traynor, S., 2005). These claims lapsed and Prospector Airways restaked the area in 1958 as the Frankie and Steve claims. No record was found regarding work done on either of these claim blocks.

In 1969, Yukon Revenue Mines Limited restaked the area as the Gold property (Mullin, 1982). It performed bulldozer trenching at two mineralized skarn zones (Discovery and Magnetite Zones), which are located about 250 m apart. One trench was excavated across the Discovery Zone and two trenches cut the Magnetite Zone. Only limited bedrock was exposed in these trenches due to extensive permafrost. A well mineralized skarn specimen reportedly yielded 10.3% copper and 16.4 g/t silver with trace gold, but it is unknown which zone this specimen was taken from. Chip samples collected from the Discovery Zone trench returned variable copper values, with the best intervals grading 0.8% over 10.4 m and 0.9% over 3.0 m (Mullin, 1982). Later that same year, Yukon Revenue conducted magnetometer and electromagnetic

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FIGURE 1

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

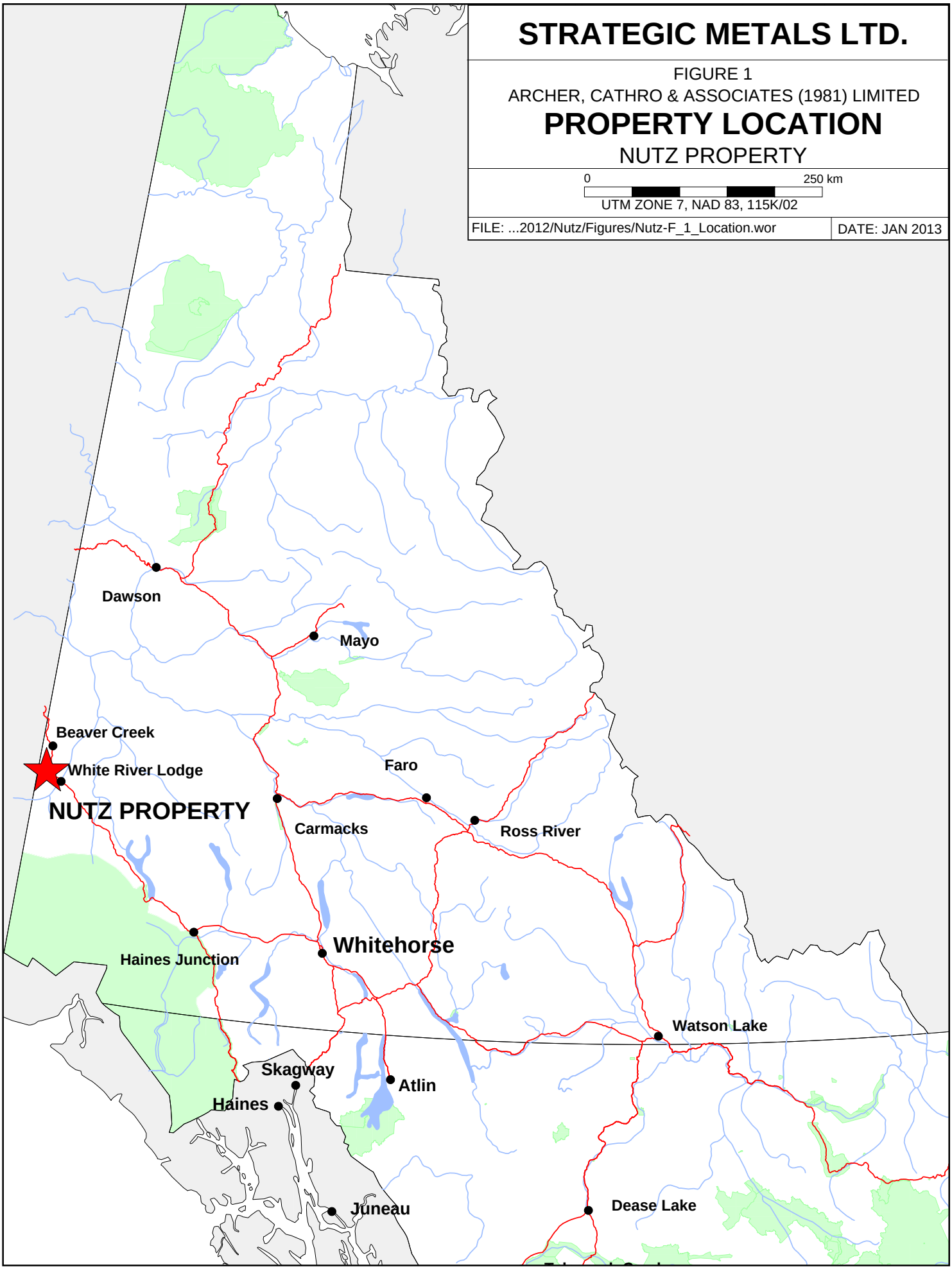
PROPERTY LOCATION

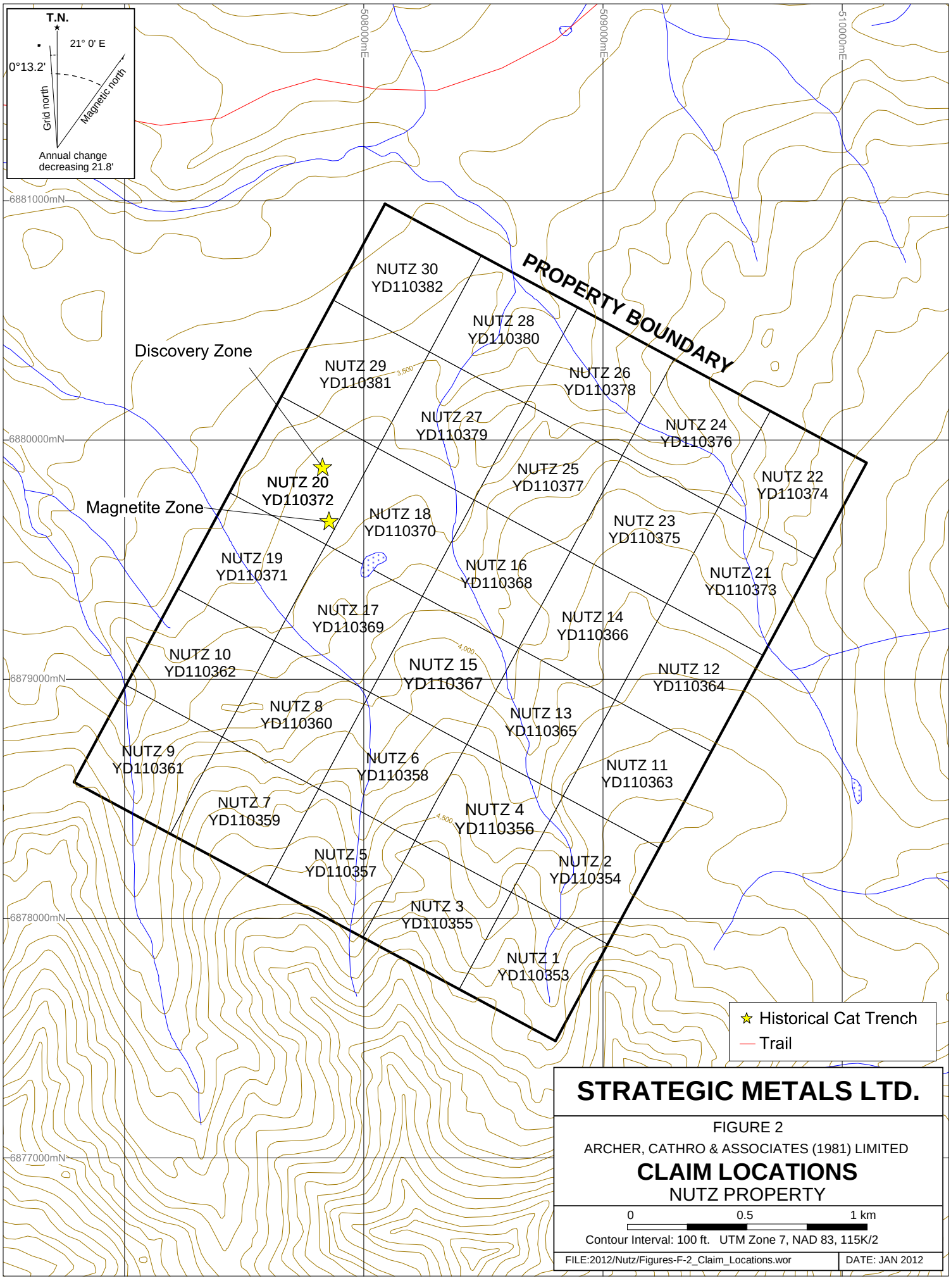
NUTZ PROPERTY

0 250 km

UTM ZONE 7, NAD 83, 115K/02

FILE: ...2012/Nutz/Figures/Nutz-F_1_Location.wor | DATE: JAN 2013




T.N.
21° 0' E
0°13.2'
Grid north
Magnetic north
Annual change
decreasing 21.8'
508000mE
509000mE
510000mE
6881000mN
6880000mN
6879000mN
6878000mN
6877000mN
PROPERTY BOUNDARY
NUTZ 30
YD110382
NUTZ 28
YD110380
Discovery Zone
NUTZ 29
YD110381
NUTZ 26
YD110378
NUTZ 27
YD110379
NUTZ 24
YD110376
NUTZ 20
YD110372
NUTZ 25
YD110377
NUTZ 22
YD110374
Magnetite Zone
NUTZ 18
YD110370
NUTZ 23
YD110375
NUTZ 19
YD110371
NUTZ 16
YD110368
NUTZ 21
YD110373
NUTZ 17
YD110369
NUTZ 14
YD110366
NUTZ 10
YD110362
NUTZ 15
YD110367
NUTZ 12
YD110364
NUTZ 8
YD110360
NUTZ 13
YD110365
NUTZ 9
YD110361
NUTZ 6
YD110358
NUTZ 11
YD110363
NUTZ 7
YD110359
NUTZ 4
YD110356
NUTZ 5
YD110357
NUTZ 2
YD110354
NUTZ 3
YD110355
NUTZ 1
YD110353
3,500
4,000
4,500
Historical Cat Trench
Trail
STRATEGIC METALS LTD.
FIGURE 2
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
CLAIM LOCATIONS
NUTZ PROPERTY
0
0.5
1 km
Contour Interval: 100 ft. UTM Zone 7, NAD 83, 115K/2
FILE:2012/Nutz/Figures-F-2_Claim_Locations.wor
DATE: JAN 2012

surveys on the property. No results were reported for the electromagnetic survey; however, the magnetometer survey identified several areas of interest. Despite the positive results, the claims were allowed to expire.

In 1979 and 1980, the area was again staked as the Gold claims by Walter Clark and Skagway Moly Inc. (Deklerk and Traynor, 2005). In 1982, Skagway Moly completed an electromagnetic survey and resampled the 1969 trenches. A 12.2 m long chip sample collected from Discovery Zone returned 0.6% copper. The electromagnetic survey identified two 180 m long conductors that coincide with the mineralized zones (Mullin, 1982). The Gold claims subsequently lapsed.

In 1987, Harjay Exploration Ltd. staked the area as the C-Gold claims (Deklerk and Traynor, 2005). No work was reported and the claims expired.

In November 2010, Strategic Metals staked the area as the Nutz claims. The following year it conducted a soil and rock geochemical sampling program, which yielded rock samples from trenches at the Magnetite Zone that graded up to 1.6% copper.

GEOMORPHOLOGY AND CLIMATE

The Nutz property lies within the Nutzotin Range and is situated immediately southwest of the Shakwak Trench. It is drained by streams that flow into Beaver Creek, which ultimately connects to the Pacific Ocean via the White and Yukon rivers.

The property is located approximately five kilometres east of Beaver Mountain, a local promontory at 1950 m above sea level (asl). Local elevations on the property range from about 1000 to 1550 m asl. Outcrop exposure is rare and is generally restricted to steep slopes and creek cuts. The property lies mostly below treeline, which is at approximately 1500 m asl. Slopes typically range from moderate to gentle and are predominately covered by soil or till. Vegetation density gradually increases on lower slopes and comprises of stunted spruce, dwarf birch and buckbrush with an understory of grass and moss.

The area has been affected by numerous glacial events. During the St. Elias Glacial Advance, the Klutlan Glacier almost reached the Shakwak Valley scouring a broad northwest trending valley to Tchawshamon Lake, which lies about 10 kilometres southwest of the Nutz property. Post-glacial uplift of the St. Elias Range and rapid runoff that resulted from retreat of the glaciers caused the White River to swiftly cut its way down about 90 m to form Upper Canyon, which lies about 25 km to the south (Cathro, 1967).

Volcanic ash is a significant component of the soil profile near the Nutz property. It is believed that between 1450 and 1750 years ago an eruption occurred about 50 km southwest of the property, which scattered pumice in two large fans (720 km east and 400 km north, respectively) by prevailing winds. The exact thickness of the pumice layer varies throughout each fan, but is generally thicker closer to source. The pumice layers are often cemented by permafrost, which hinders conventional soil geochemical techniques.

The climate in the Nutz property area is typical of northern continental regions with long, cold winters, truncated fall and spring seasons and short, mild summers. The property is mainly snow free from late May to late September.

GEOLOGICAL SETTING

The Nutz property is located within Wrangellia Terrane (WT) as shown on Figure 3. The Wrangellia Terrane represents a Paleozoic to Early Mesozoic volcanic arc complex that was accreted to North America in Mid-Jurassic times (Figure 4). Figure 4 illustrates geology as compiled by Gordey and Makepeace (1999). The main lithological units are described in the Table I.

Table I – Lithological Units (*after Gordey and Makepeace, 1999*)

Unit Name	Map Name	Age	Description
Q		Quaternary	Unconsolidated glacial, glaciofluvial and glaciolacustrine deposits; fluviatile silt, sand, and gravel, and local volcanic ash, in part with cover of soil and organic deposits.
MW	Wrangell Suite	Mid to Late Miocene	Fine to medium grained, hornblende-biotite granodiorite and porphyritic potassium feldspar-hornblende granodiorite; medium grained biotite diorite and sub-volcanic hornblende-biotite rhyolite, rhyodacite, dacite and trachyte.
Unnamed		Oligocene	Plugs and dykes of intermediate to felsic composition.
mKqW	Coffee Creek Granite	Mid-Cretaceous	Biotite quartz-monzonite, biotite granite and leucogranite, pink granophyric quartz monzonite, porphyritic biotite leucogranite, locally porphyritic (K-feldspar) hornblende monzonite to syenite, and locally porphyritic leucocratic quartz monzonite.
EKK	Kluane Ranges Suite	Late Early Cretaceous	Mid-grey, medium to coarse grained, biotite hornblende granodiorite, quartz diorite, quartz monzonite, and hornblende diorite.
JKD1	Dezadeash	Upper Jurassic to Lower Cretaceous	Interbedded light to dark buff-grey lithic greywacke, sandstone, siltstone, thin dark grey shale, argillite, phyllite and conglomerate; rare tuff.

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FIGURE 3

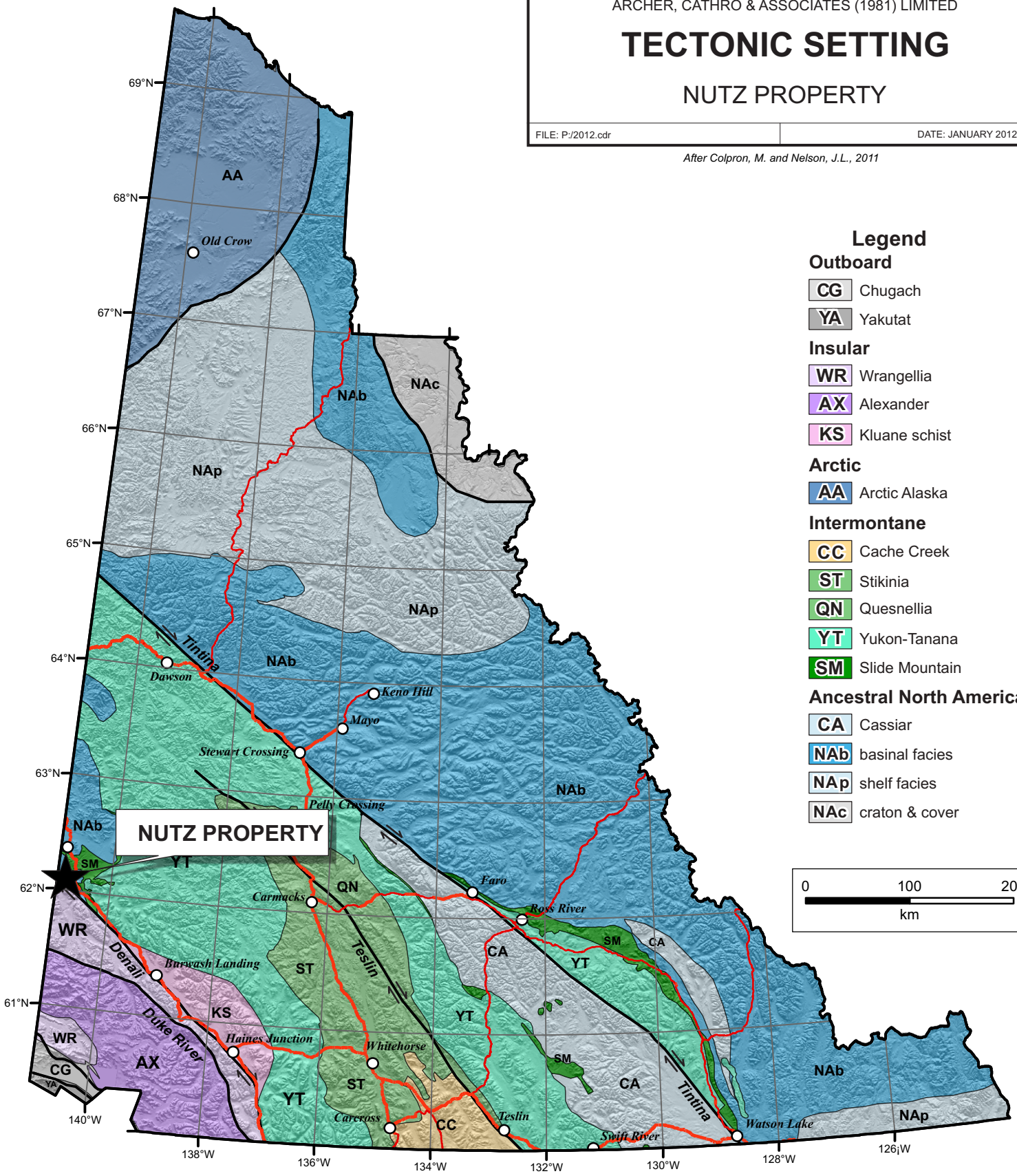
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

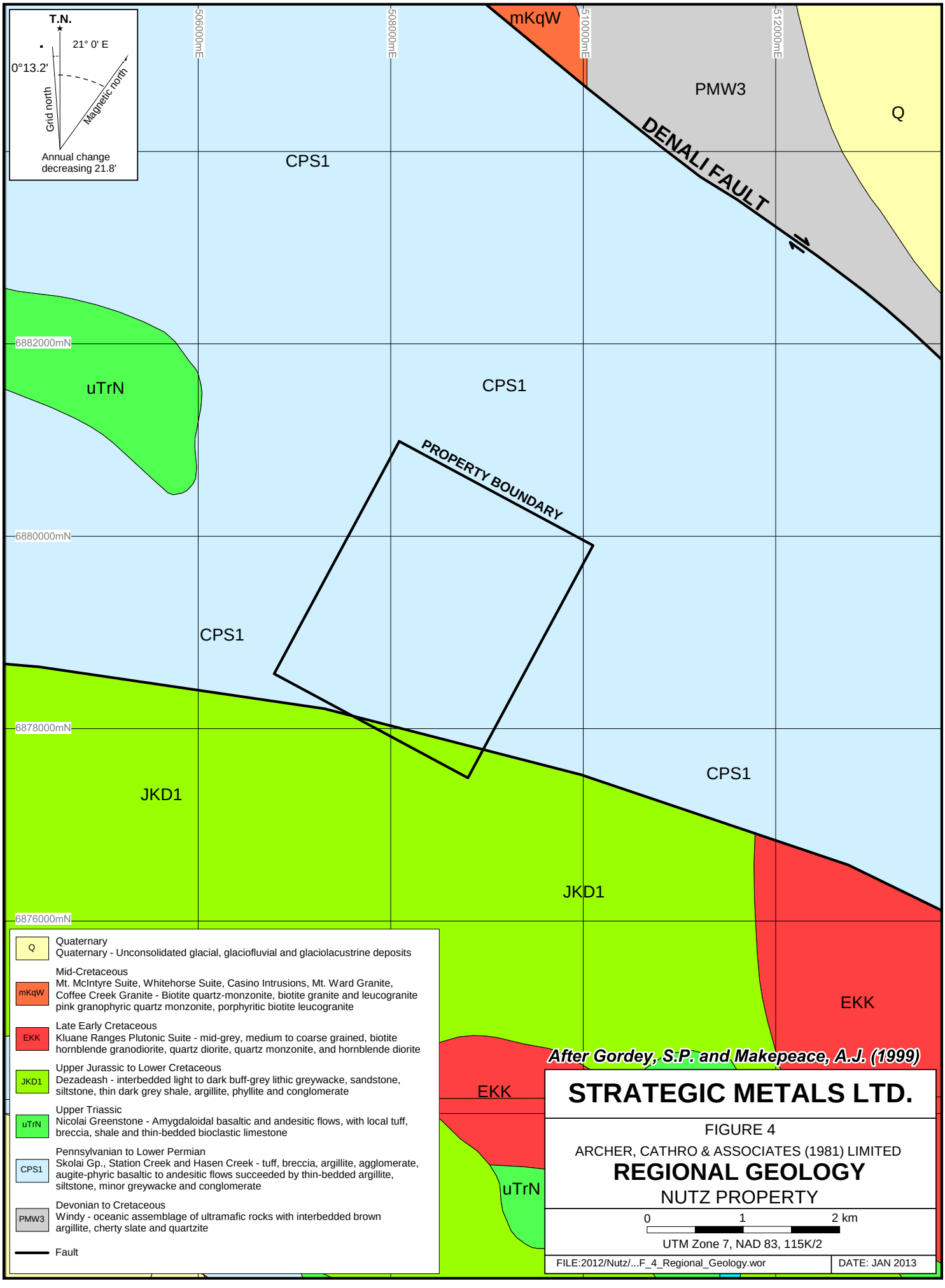
TECTONIC SETTING

NUTZ PROPERTY

FILE: P:/2012.cdr | DATE: JANUARY 2012

After Colpron, M. and Nelson, J.L., 2011




T.N.
21° 0' E
0°13.2'
Grid north
Magnetic north
Annual change
decreasing 21.8'
506000mE
508000mE
510000mE
512000mE
6882000mN
6880000mN
6878000mN
6876000mN
mKqW
PMW3
Q
DENALI FAULT
CPS1
uTrN
PROPERTY BOUNDARY
JKD1
EKK
Q Quaternary
Quaternary - Unconsolidated glacial, glaciofluvial and glaciolacustrine deposits
mKqW Mid-Cretaceous
Mt. McIntyre Suite, Whitehorse Suite, Casino Intrusions, Mt. Ward Granite, Coffee Creek Granite - Biotite quartz-monzonite, biotite granite and leucogranite pink granophyric quartz monzonite, porphyritic biotite leucogranite
EKK Late Early Cretaceous
Kluane Ranges Plutonic Suite - mid-grey, medium to coarse grained, biotite hornblende granodiorite, quartz diorite, quartz monzonite, and hornblende diorite
JKD1 Upper Jurassic to Lower Cretaceous
Dezadeash - interbedded light to dark buff-grey lithic greywacke, sandstone, siltstone, thin dark grey shale, argillite, phyllite and conglomerate
uTrN Upper Triassic
Nicolai Greenstone - Amygdaloidal basaltic and andesitic flows, with local tuff, breccia, shale and thin-bedded bioclastic limestone
CPS1 Pennsylvanian to Lower Permian
Skolai Gp., Station Creek and Hasen Creek - tuff, breccia, argillite, agglomerate, augite-phyric basaltic to andesitic flows succeeded by thin-bedded argillite, siltstone, minor greywacke and conglomerate
PMW3 Devonian to Cretaceous
Windy - oceanic assemblage of ultramafic rocks with interbedded brown argillite, cherty slate and quartzite
Fault
After Gordey, S.P. and Makepeace, A.J. (1999)
STRATEGIC METALS LTD.
FIGURE 4
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
REGIONAL GEOLOGY
NUTZ PROPERTY
0 1 2 km
UTM Zone 7, NAD 83, 115K/2
FILE:2012/Nutz/...F_4_Regional_Geology.wor
DATE: JAN 2013

uTrN	Nicolai Greenstone	Upper Triassic	Amygdaloidal basaltic and andesitic flows, with local tuff, breccia, shale and thin-bedded bioclastic limestone; volcanic breccia, pillow lava and conglomerate at base; locally includes dark grey phyllite and minor thin grey limestone of Middle Triassic.
CPS1	Skolai Group	Pennsylvanian to Lower Permian	Tuff, breccia, argillite, agglomerate, augite-phyric basaltic to andesitic flows (Station Cr. Fm); succeeded by thin-bedded argillite, siltstone, minor greywacke and conglomerate and local thin basaltic flows, breccia and tuff.
PMW3	Windy	Devonian to Cretaceous	Oceanic assemblage of ultramafic rocks with interbedded brown argillite, cherty slate and quartzite.

The property lies four kilometres southwest of the Denali Fault, which is a high angle dextral strike-slip fault that involves hundreds of kilometres of movement. A smaller unnamed fault, which crosses the southern part of the property, is one of a series of secondary structures that approximately parallel the Denali Fault. Sense of motion on the smaller fault is uncertain.

Regionally, the stratified units are intruded by Early Cretaceous medium to coarse grained stocks and dykes of predominantly granodiorite to diorite composition and Oligocene plugs and dykes of intermediate to felsic composition.

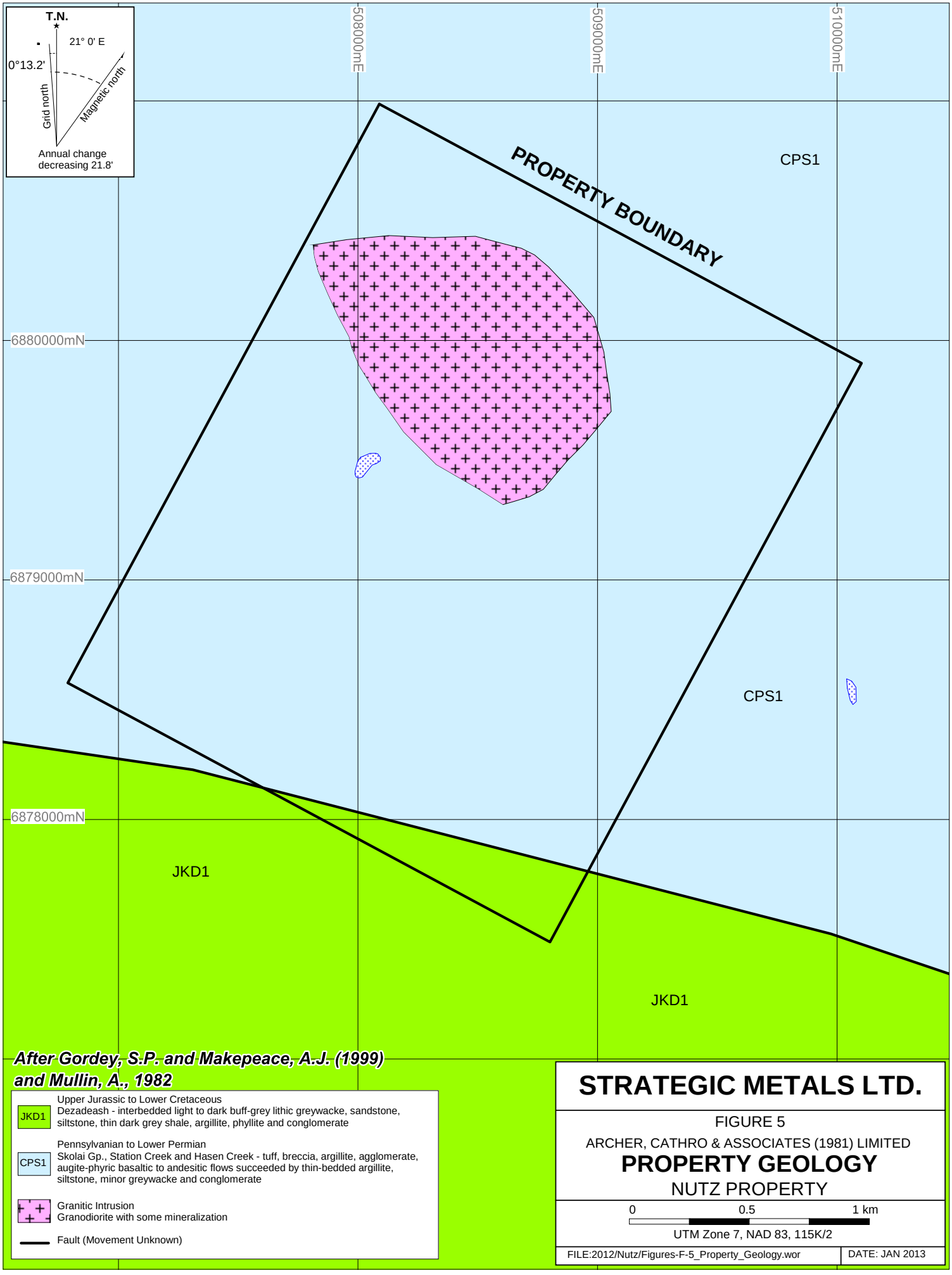
The Nutz property is mostly underlain by Skolai Group (CPS1). Dezadeash (JKD1) sedimentary rocks are juxtaposed against Skolai Group in the southeast corner of the property, and a pyrite-rich granitic plug is reported in the northwestern part (Figure 5). The age of the granitic intrusion is unknown.

The Yukon Geological Services maintains a website that updates Yukon geology as new data becomes available.

MINERALIZATION

In 1969, three bulldozer trenches were excavated across two mineralized skarn zones in the western part of the property (Discovery and Magnetite Zones). A specimen collected from a trench reportedly yielded 10.3% copper and 16.4 g/t silver with trace gold, but it is unknown from which zone the sample was taken. The longest mineralized interval identified to date on the property was exposed in the trench across the Discovery Zone. That interval averaged 0.6% copper over 12 m.

In 2011, Strategic Metals collected rock samples from two trenches (Trenches 1 and 2) in the Magnetite Zone. The highest assays came from samples taken in Trench 1. A sample of magnetite-hematite-chalcopyrite rich diopside skarn yielded 1.56 % copper with near



After Gordey, S.P. and Makepeace, A.J. (1999) and Mullin, A., 1982

JKD1	Upper Jurassic to Lower Cretaceous Dezadeash - interbedded light to dark buff-grey lithic greywacke, sandstone, siltstone, thin dark grey shale, argillite, phyllite and conglomerate
CPS1	Pennsylvanian to Lower Permian Skolai Gp., Station Creek and Hasen Creek - tuff, breccia, argillite, agglomerate, augite-phyric basaltic to andesitic flows succeeded by thin-bedded argillite, siltstone, minor greywacke and conglomerate
+ +	Granitic Intrusion Granodiorite with some mineralization
—	Fault (Movement Unknown)

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FIGURE 5

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

PROPERTY GEOLOGY

NUTZ PROPERTY

0 0.5 1 km

UTM Zone 7, NAD 83, 115K/2

FILE:2012/Nutz/Figures-F-5_Property_Geology.wor | DATE: JAN 2013

background gold, silver and molybdenum values. All samples from Trench 2 returned low values for all elements of interest.

Trench 1 exposed skarn composed of diopside with varying amounts of magnetite, hematite, chalcopyrite, chlorite and carbonate minerals. Non-magnetic skarn is fine grained with abundant calcite lenses and fracture fillings plus minor pyrite, chalcopyrite and malachite staining. Some material is nearly massive limonite boxwork with strong clay alteration.

Trench 2 consists of dark brown weathering, well brecciated skarn with minor to abundant magnetite.

SOIL GEOCHEMISTRY

Soil sampling on the Nutz property in 2011 consisted of three closely spaced northeast-southwest trending lines, each 2000 m long. In 2012, two of these lines were extended to the north and four parallel lines were added to form a 1500 by 1000 m grid covering the granitic plug and historical skarn showings. A total of 154 samples were taken at 50 m spacing along lines spaced 100 m apart. Sample locations are plotted on Figure 6, while results for copper and gold are plotted on Figures 7 and 8, respectively. Certificates of Analysis are provided in Appendix II.

Soil samples were collected from 20 to 70 cm deep holes dug by hand-held augers. Samples were placed into individually pre-numbered Kraft paper bags. Sample sites are marked by aluminum tags inscribed with the sample numbers and affixed to 0.5 m wooden lath that were driven into the ground. Sample locations were recorded using hand-held GPS units.

The soil samples were sent to ALS Minerals in Whitehorse, where they were dried, screened to -180 microns, and from there to ALS Minerals in North Vancouver, where they were analyzed for 51 elements using an aqua regia digestion followed by inductively coupled plasma combined with mass spectroscopy and atomic emission spectroscopy (ME-MS41). An additional 30 g charge was further analysed for gold by fire assay with inductively coupled plasma-atomic emissions spectroscopy finish (Au-ICP21). Anomalous thresholds and peak 2012 values for soil samples are listed in Table II.

Table II – Threshold and Peak Values for Soil Samples

Element	Anomalous Thresholds			
	Weak	Moderate	Strong	2012 Peak
Copper (ppm)	≥ 100 < 200	≥ 200 < 500	≥ 500	1105
Gold (ppb)	≥ 20 < 50	na	na	25

Soil sampling on the Nutz property has identified two copper anomalies, Anomalies A and B, that are underlain by the Skolai Group volcanic-sedimentary package proximal to the granitic intrusion (Figure 9).

Anomaly A encompasses a 600 by 200 m area with scattered, weak to strong copper values between 101 and 562 ppm. This anomaly surrounds the Discovery and Magnetite Zones, on the southwest side of the intrusion.

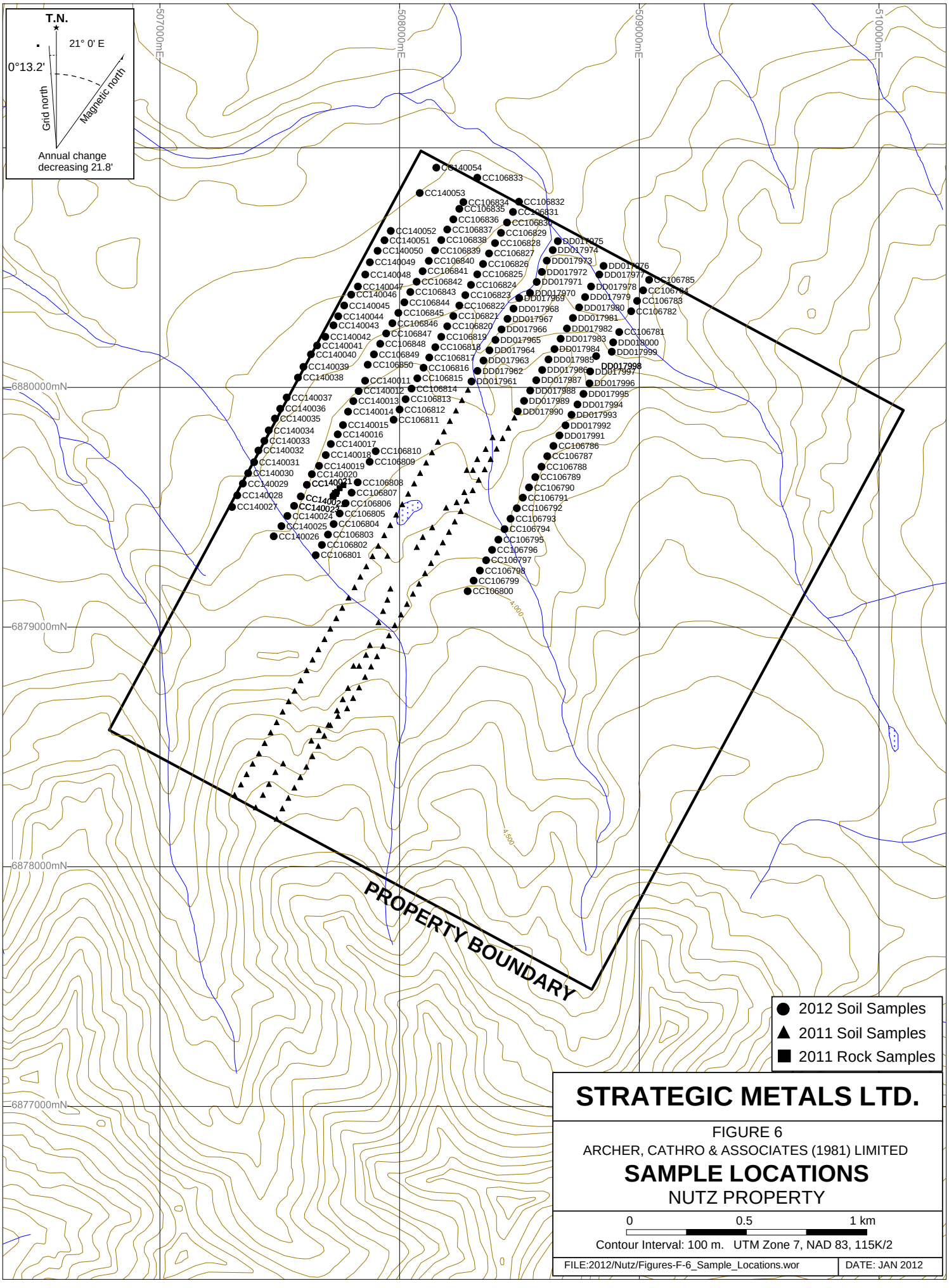

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FIGURE 6

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

SAMPLE LOCATIONS

NUTZ PROPERTY

0 0.5 1 km

Contour Interval: 100 m. UTM Zone 7, NAD 83, 115K/2

FILE:2012/Nutz/Figures-F-6_Sample_Locations.wor | DATE: JAN 2012

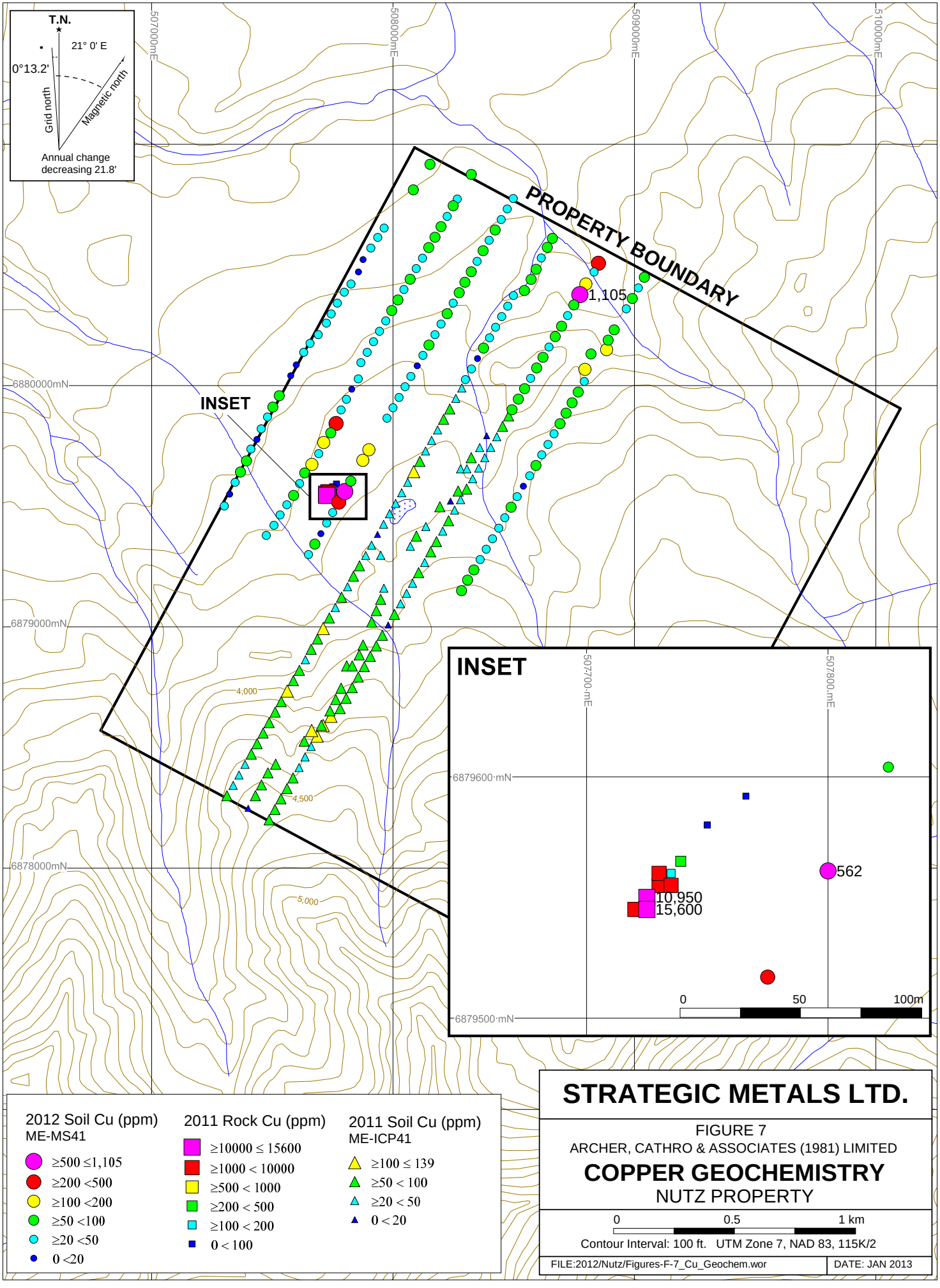

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FIGURE 7

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

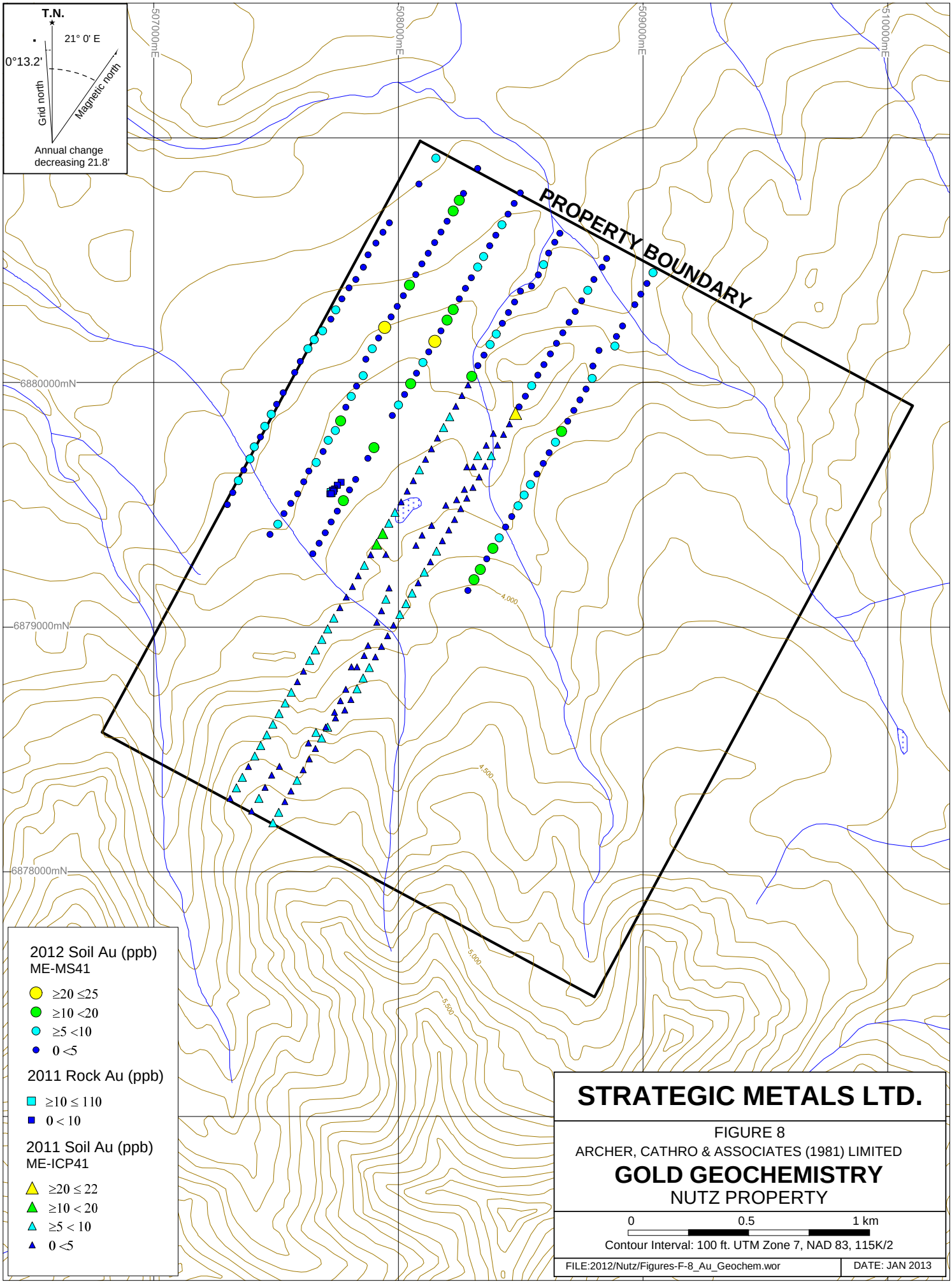
COPPER GEOCHEMISTRY

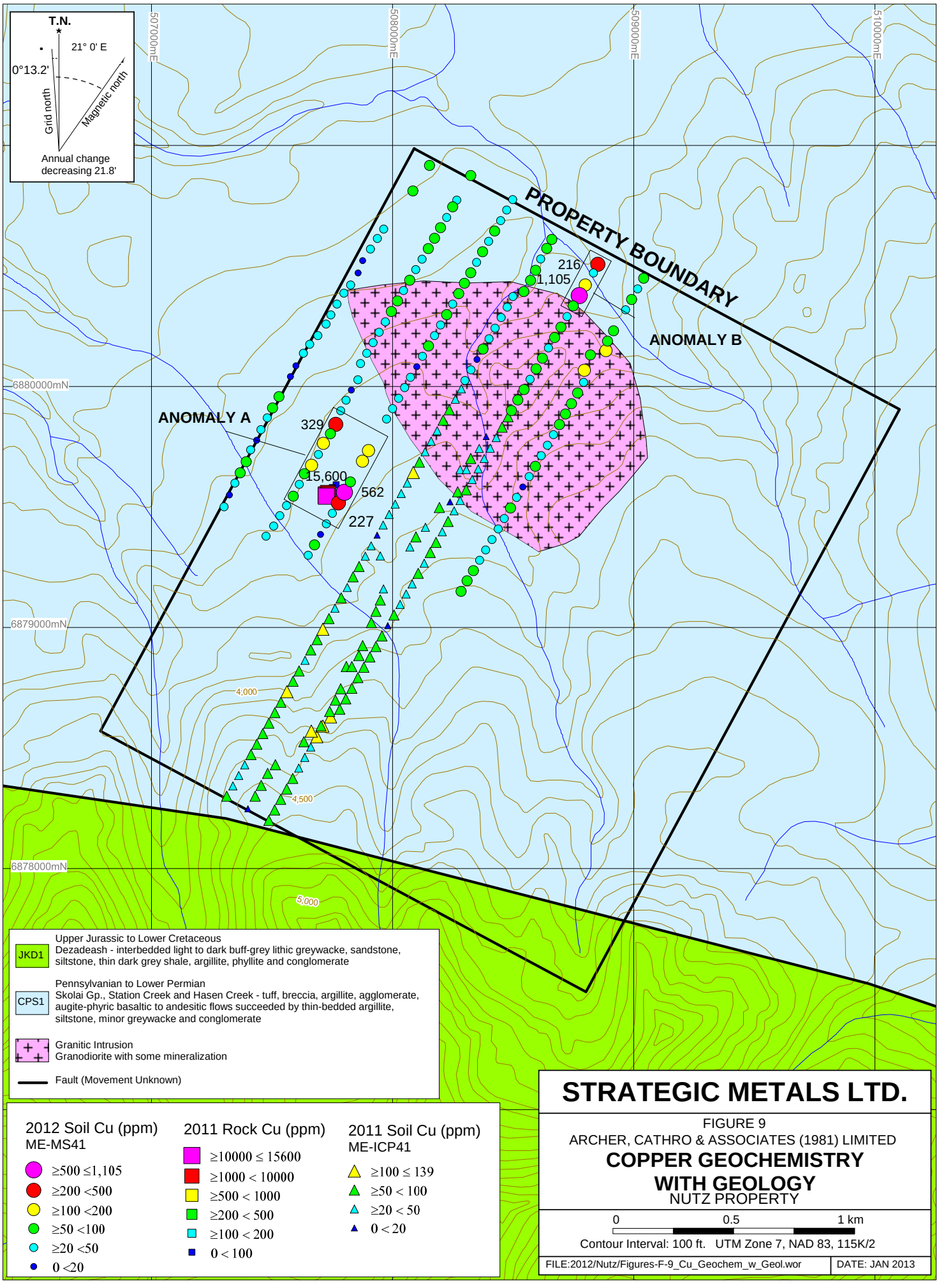
NUTZ PROPERTY

0 0.5 1 km

Contour Interval: 100 ft. UTM Zone 7, NAD 83, 115K/2

FILE:2012/Nutz/Figures-F-7_Cu_Geochem.wor | DATE: JAN 2013


T.N.
21° 0' E
0°13.2'
Grid north
Magnetic north
Annual change
decreasing 21.8'
507000mE
508000mE
509000mE
510000mE
6880000mN
6879000mN
6878000mN
PROPERTY BOUNDARY
4,000
4,500
5,000
5,500
2012 Soil Au (ppb)
ME-MS41
≥20 ≤25
≥10 <20
≥5 <10
0 <5
2011 Rock Au (ppb)
≥10 ≤ 110
0 < 10
2011 Soil Au (ppb)
ME-ICP41
≥20 ≤ 22
≥10 < 20
≥5 < 10
0 <5
STRATEGIC METALS LTD.
FIGURE 8
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
GOLD GEOCHEMISTRY
NUTZ PROPERTY
0
0.5
1 km
Contour Interval: 100 ft. UTM Zone 7, NAD 83, 115K/2
FILE:2012/Nutz/Figures-F-8_Au_Geochem.wor
DATE: JAN 2013


T.N.
21° 0' E
0°13.2'
Grid north
Magnetic north
Annual change
decreasing 21.8'
507000mE
508000mE
509000mE
510000mE
PROPERTY BOUNDARY
ANOMALY A
ANOMALY B
329
15,600
562
227
216
1,105
6880000mN
6879000mN
6878000mN
4,000
4,500
5,000
Upper Jurassic to Lower Cretaceous
JKD1
Dezadeash - interbedded light to dark buff-grey lithic greywacke, sandstone, siltstone, thin dark grey shale, argillite, phyllite and conglomerate
Pennsylvanian to Lower Permian
CPS1
Skolai Gp., Station Creek and Hasen Creek - tuff, breccia, argillite, agglomerate, augite-phyric basaltic to andesitic flows succeeded by thin-bedded argillite, siltstone, minor greywacke and conglomerate
Granitic Intrusion
Granodiorite with some mineralization
Fault (Movement Unknown)
2012 Soil Cu (ppm)
ME-MS41
≥500 ≤1,105
≥200 <500
≥100 <200
≥50 <100
≥20 <50
0 <20
2011 Rock Cu (ppm)
≥10000 ≤ 15600
≥1000 < 10000
≥500 < 1000
≥200 < 500
≥100 < 200
0 < 100
2011 Soil Cu (ppm)
ME-ICP41
≥100 ≤ 139
≥50 < 100
≥20 < 50
0 < 20
STRATEGIC METALS LTD.
FIGURE 9
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
COPPER GEOCHEMISTRY
WITH GEOLOGY
NUTZ PROPERTY
0
0.5
1 km
Contour Interval: 100 ft. UTM Zone 7, NAD 83, 115K/2
FILE:2012/Nutz/Figures-F-9_Cu_Geochem_w_Geol.wor
DATE: JAN 2013

Anomaly B lies north of the intrusion and consists of weak to strong copper values ranging between 134 and 1105 ppm.
Gold-in-soil values are background to weakly anomalous across the sampled area.

DISCUSSION AND CONCLUSION

The Nutz property covers two skarn showings hosted in Skolai Group volcanic-sedimentary rocks adjacent to a granitic plug. This prospect lies in a belt of skarn and porphyry style copper prospects within Wrangellia Terrane on the southwest side of the Denali Fault.

Previous work has focussed on copper-enriched skarn horizons at the Discovery and Magnetite Zones. Soil sampling in 2012 tested around these zones and elsewhere within and adjacent to the intrusion. Two zones of anomalous copper soil geochemistry were revealed: one zone broadens the area of interest around the Discovery and Magnetite Zones and the other zone marks a new target near the northern contact of the intrusion. Conventional sampling techniques were hindered by permafrost and marshy terrain and, therefore, the soil geochemistry may not have fully delineated the targets.

The Nutz property warrants additional work because of the known showings and promising soil geochemical response. Future work should be performed to: better define the control on mineralization, complete geochemical testing around the granitic intrusion, and investigate the geochemistry over the fault zone. Work should include 1) reopening and mapping in the three trenches of the Discovery and Magnetite Zones; 2) prospecting and hand trenching in the area of Anomaly B; and, 3) grid sampling on the unexplored eastern half of the property.

Respectfully submitted,

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

N. Bueckert, B.Sc. Geology

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Yukon Geological Survey
2012 MapViewer Online http://mapservices.gov.yk.ca/Mining/WebMap.aspx

APPENDIX I

STATEMENT OF QUALIFICATIONS

STATEMENT OF QUALIFICATIONS

I, Nicholas Bueckert, geologist, with business addresses in Whitehorse, Yukon Territory and Vancouver, British Columbia and residential address in Squamish, British Columbia, hereby certify that:

1. I graduated from the University of British Columbia in 2012 with a B.Sc. Honours in Geological Sciences.

2. From 2011 to present, I have been actively engaged in mineral exploration in Yukon Territory.

3. I have interpreted all data resulting from this work.

N. Bueckert, B.Sc. Geology

APPENDIX II

CERTIFICATES OF ANALYSIS

ALS Canada Ltd.

2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 12-AUG-2012
Account: MTT

CERTIFICATE WH12177498

Project: Nutz

P.O. No.:

This report is for 154 Soil samples submitted to our lab in Whitehorse, YT, Canada on 31-JUL-2012.

The following have access to data associated with this certificate:

SARAH EATON	JOAN MARIACHER	

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
SCR-41	Screen to -180um and save both

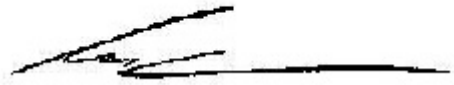
ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au-ICP21	Au 30g FA ICP-AES Finish	ICP-AES
ME-MS41	51 anal. aqua regia ICPMS	

To: **STRATEGIC METALS LTD.**
ATTN: SARAH EATON
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

***** See Appendix Page for comments regarding this certificate *****

Signature: 

Colin Ramshaw, Vancouver Laboratory Manager

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CERTIFICATE OF ANALYSIS WH12177498

Sample Description	Method	WEI-21	Au-ICP21	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
CC140011		0.18	0.005	0.12	1.83	15.8	<0.2	<10	220	0.69	0.11	0.49	0.20	102.5	10.2	26
CC140012		0.18	0.002	0.04	0.70	3.4	<0.2	<10	80	0.25	0.06	0.25	0.03	39.8	6.0	11
CC140013		0.26	0.005	0.06	1.89	8.0	<0.2	<10	160	0.50	0.08	0.33	0.05	28.0	9.5	22
CC140014		0.23	0.003	0.05	2.19	10.5	<0.2	<10	160	0.35	0.15	0.43	0.11	11.55	18.0	26
CC140015		0.15	0.014	0.41	2.70	14.6	<0.2	<10	190	0.77	0.21	1.20	3.39	19.45	20.6	37
CC140016		0.26	0.006	0.11	3.92	13.5	<0.2	<10	270	0.70	0.25	0.67	0.12	23.4	23.6	48
CC140017		0.29	0.005	0.07	2.45	6.4	<0.2	<10	360	0.47	0.17	1.10	0.09	18.45	14.3	38
CC140018		0.15	0.003	0.14	0.83	5.4	<0.2	<10	90	0.36	0.06	0.49	0.03	15.00	6.9	14
CC140019		0.18	0.005	0.16	2.76	5.8	<0.2	<10	170	0.72	0.11	0.79	0.16	35.2	14.7	48
CC140020		0.29	0.004	0.06	2.27	6.0	<0.2	<10	150	0.48	0.13	0.80	0.07	21.8	15.5	38
CC140021		0.24	0.004	0.18	2.15	8.7	<0.2	<10	150	0.46	0.17	0.37	0.14	14.15	10.8	33
CC140022		0.23	0.003	0.10	1.62	4.4	<0.2	<10	170	0.40	0.11	0.54	0.09	17.90	10.3	34
CC140023		0.27	0.004	0.11	3.02	7.4	<0.2	<10	180	0.56	0.15	0.69	0.11	22.2	13.5	51
CC140024		0.26	0.003	0.03	1.84	5.7	<0.2	<10	110	0.29	0.13	0.61	0.11	10.55	11.7	35
CC140025		0.19	0.005	0.09	2.61	8.4	<0.2	<10	160	0.53	0.15	0.75	0.11	23.2	18.5	43
CC140026		0.25	0.002	0.07	1.36	3.7	<0.2	<10	70	0.30	0.09	0.40	0.04	14.80	7.8	22
CC140027		0.26	0.002	0.05	1.76	6.0	<0.2	<10	290	0.32	1.63	0.32	0.09	34.8	13.2	18
CC140028		0.15	0.002	0.06	0.40	1.8	<0.2	<10	60	0.09	0.08	0.33	0.02	5.82	3.1	8
CC140029		0.28	0.006	0.02	2.91	7.5	<0.2	<10	200	0.49	0.15	0.59	0.11	16.45	17.1	43
CC140030		0.16	0.003	0.05	2.98	8.0	<0.2	<10	260	0.58	0.15	0.66	0.13	25.4	17.2	45
CC140031		0.16	0.008	0.10	2.47	6.9	<0.2	<10	100	0.53	0.13	1.28	0.11	21.1	16.9	46
CC140032		0.21	0.005	0.07	1.80	5.0	<0.2	<10	100	0.29	0.10	0.57	0.07	12.50	9.5	31
CC140033		0.12	0.003	0.04	0.67	2.1	<0.2	<10	70	0.18	0.09	0.35	0.05	9.86	3.5	13
CC140034		0.22	0.005	0.04	1.92	5.7	<0.2	<10	170	0.36	0.10	0.69	0.07	14.10	12.7	32
CC140035		0.30	0.006	0.07	2.45	8.0	<0.2	<10	150	0.49	0.16	0.60	0.09	22.1	14.3	44
CC140036		0.20	0.003	0.07	2.78	3.8	<0.2	<10	250	0.59	0.18	0.94	0.16	23.8	13.3	49
CC140037		0.14	0.003	0.07	1.52	9.1	<0.2	<10	140	0.34	0.12	0.64	0.10	15.75	19.2	27
CC140038		0.20	0.002	0.02	0.33	1.1	<0.2	<10	40	0.07	0.05	0.26	0.02	7.20	2.3	7
CC140039		0.21	0.004	0.04	1.13	10.2	<0.2	<10	80	0.21	0.10	0.33	0.04	12.45	7.2	20
CC140040		0.19	0.006	0.07	2.15	19.7	<0.2	<10	170	0.37	0.13	0.48	0.09	17.40	13.1	35
CC140041		0.24	0.007	0.08	2.43	6.5	<0.2	<10	180	0.67	0.19	0.56	0.18	48.3	10.0	45
CC140042		0.27	0.006	0.05	2.78	10.7	<0.2	<10	200	0.60	0.15	0.50	0.08	37.2	11.6	40
CC140043		0.37	0.003	0.08	2.69	13.1	<0.2	<10	200	0.56	0.14	0.50	0.11	32.7	11.6	44
CC140044		0.31	0.007	0.09	2.74	7.4	<0.2	<10	210	0.69	0.15	0.60	0.17	38.0	12.6	50
CC140045		0.22	0.004	0.05	2.58	8.1	<0.2	<10	170	0.38	0.14	0.46	0.10	21.5	9.8	44
CC140046		0.29	0.004	0.10	2.49	11.0	<0.2	<10	190	0.56	0.15	0.57	0.16	38.7	18.0	44
CC140047		0.34	0.004	0.04	2.11	7.6	<0.2	<10	160	0.36	0.13	0.43	0.08	16.40	12.0	32
CC140048		0.17	0.002	0.06	0.99	2.2	<0.2	<10	80	0.21	0.08	0.31	0.10	12.60	3.9	18
CC140049		0.25	0.002	0.04	0.62	0.8	<0.2	<10	50	0.12	0.06	0.29	0.04	8.82	3.2	13
CC140050		0.20	0.004	0.09	1.57	4.9	<0.2	<10	100	0.34	0.13	0.47	0.05	17.25	10.1	25

***** See Appendix Page for comments regarding this certificate *****

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Finalized Date: 12- AUG- 2012
Account: MTT

Project: Nutz

CERTIFICATE OF ANALYSIS WH12177498

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
CC140011		0.76	30.8	2.57	5.46	0.17	0.08	0.06	0.041	0.06	49.3	8.2	0.37	771	1.20	0.04
CC140012		0.45	13.7	1.43	2.94	0.09	0.03	0.03	0.011	0.02	21.6	2.9	0.17	279	0.51	0.03
CC140013		0.97	31.5	2.70	5.46	0.08	0.04	0.03	0.026	0.04	13.6	8.6	0.45	248	1.13	0.03
CC140014		0.57	41.8	3.73	6.30	0.08	0.04	0.02	0.044	0.07	5.2	10.6	0.87	660	2.04	0.03
CC140015		0.79	329	4.59	7.20	0.10	0.06	0.07	0.051	0.06	11.9	11.8	0.65	2260	5.00	0.03
CC140016		1.03	72.9	4.82	8.95	0.10	0.15	0.03	0.045	0.07	8.3	16.8	1.00	779	2.18	0.04
CC140017		0.64	140.0	4.05	6.40	0.10	0.09	0.02	0.046	0.06	8.3	13.6	0.84	1200	1.11	0.04
CC140018		0.37	48.3	1.98	2.94	0.05	0.03	0.03	0.011	0.02	7.5	3.2	0.23	324	0.81	0.05
CC140019		0.74	105.0	3.68	7.19	0.11	0.10	0.07	0.037	0.09	17.5	21.4	1.19	286	0.44	0.05
CC140020		0.58	67.2	3.52	7.03	0.07	0.08	0.02	0.030	0.06	9.8	14.8	0.98	493	0.49	0.04
CC140021		0.86	39.7	3.71	9.22	<0.05	0.05	<0.01	0.026	0.06	6.3	12.0	0.52	284	1.51	0.02
CC140022		0.48	63.4	2.56	5.48	0.07	0.04	0.02	0.020	0.05	7.8	7.9	0.70	546	0.55	0.04
CC140023		0.60	40.4	3.65	8.79	0.06	0.12	0.03	0.036	0.08	10.4	24.8	1.33	399	0.39	0.03
CC140024		0.92	33.0	2.94	6.33	0.05	0.05	0.02	0.021	0.05	4.8	16.4	0.98	444	0.77	0.03
CC140025		0.69	42.7	4.24	7.59	0.06	0.09	0.02	0.029	0.06	9.8	20.5	1.13	741	1.06	0.04
CC140026		0.55	24.8	2.27	4.74	0.05	0.03	0.01	0.016	0.04	6.7	9.1	0.55	183	0.35	0.04
CC140027		0.25	43.3	3.70	5.20	0.07	0.06	0.01	0.016	0.17	18.2	8.6	0.46	370	4.41	0.04
CC140028		0.30	8.3	1.20	2.59	<0.05	0.02	0.02	0.006	0.02	2.8	1.6	0.16	172	0.31	0.03
CC140029		0.95	34.9	3.63	8.22	0.05	0.11	0.01	0.033	0.07	7.1	19.6	1.07	473	0.69	0.03
CC140030		0.85	55.7	3.97	7.82	0.06	0.10	<0.01	0.031	0.08	8.0	17.4	1.10	630	0.72	0.04
CC140031		0.79	56.0	3.72	7.67	0.09	0.11	0.01	0.032	0.05	9.6	21.2	1.53	620	0.92	0.04
CC140032		0.54	24.4	3.16	5.79	0.05	0.05	0.02	0.018	0.05	6.0	14.5	0.80	374	0.77	0.03
CC140033		0.43	13.7	1.18	3.95	<0.05	0.02	0.01	0.008	0.03	4.6	3.0	0.26	126	0.43	0.04
CC140034		0.44	20.2	3.09	6.36	<0.05	0.05	0.01	0.023	0.04	5.9	11.3	0.83	597	0.67	0.03
CC140035		0.52	47.1	3.95	7.44	0.07	0.15	0.01	0.033	0.05	9.0	15.7	1.11	355	0.67	0.03
CC140036		0.37	61.8	3.37	7.57	0.07	0.16	0.02	0.037	0.06	10.3	16.5	1.23	664	0.58	0.02
CC140037		0.45	72.7	4.19	5.02	0.06	0.06	0.01	0.024	0.03	6.7	7.9	0.53	1090	3.50	0.03
CC140038		0.31	5.5	0.86	2.85	<0.05	<0.02	<0.01	<0.005	0.02	3.2	1.5	0.15	102	0.22	0.04
CC140039		0.45	15.4	2.28	4.24	<0.05	0.03	0.01	0.014	0.03	5.4	5.6	0.37	157	0.62	0.03
CC140040		0.61	26.1	3.49	6.76	0.06	0.04	0.03	0.040	0.05	7.9	11.6	0.69	395	1.13	0.03
CC140041		0.60	45.8	2.77	7.42	0.10	0.20	0.05	0.053	0.06	22.6	12.7	0.76	223	0.33	0.03
CC140042		0.76	41.7	3.82	7.81	0.08	0.07	0.01	0.044	0.06	18.2	13.8	0.84	218	0.83	0.02
CC140043		0.59	35.7	3.94	7.54	0.08	0.18	0.01	0.046	0.05	14.9	13.1	0.84	226	0.58	0.03
CC140044		0.61	44.3	3.39	7.96	0.08	0.20	0.03	0.044	0.06	17.3	14.1	0.88	259	0.32	0.03
CC140045		0.60	29.2	3.05	7.81	0.06	0.13	0.01	0.038	0.05	9.7	14.0	0.80	244	0.32	0.02
CC140046		0.54	41.2	4.15	7.17	0.09	0.17	0.01	0.034	0.06	17.1	13.7	0.92	393	0.51	0.03
CC140047		0.62	28.6	3.06	6.32	0.05	0.05	<0.01	0.026	0.05	7.1	11.2	0.67	489	0.66	0.03
CC140048		0.46	18.3	1.27	4.03	<0.05	0.03	0.03	0.015	0.03	6.0	4.8	0.28	92	0.30	0.03
CC140049		0.36	8.5	0.89	2.96	<0.05	<0.02	0.01	0.009	0.02	4.0	3.1	0.23	115	0.20	0.03
CC140050		0.80	48.9	2.47	5.79	<0.05	0.02	0.02	0.020	0.04	7.2	4.3	0.31	378	1.13	0.03

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	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
CC140011		0.85	19.1	650	5.9	6.7	0.001	0.06	0.33	4.9	1.8	0.6	33.2	0.02	0.03	1.0
CC140012		0.44	6.0	430	2.7	3.3	<0.001	0.03	0.18	1.6	0.7	0.3	17.0	0.01	0.02	0.2
CC140013		0.97	17.7	500	4.9	5.4	<0.001	0.02	0.27	4.7	0.5	0.5	25.8	0.01	0.03	1.3
CC140014		0.95	27.7	390	5.5	6.3	<0.001	0.03	0.27	5.5	0.5	0.6	40.7	0.01	0.13	0.8
CC140015		0.95	30.7	500	799	7.2	0.001	0.04	0.45	7.8	1.2	0.6	47.6	0.01	0.27	1.0
CC140016		1.57	53.8	510	12.3	9.8	<0.001	0.03	0.64	7.5	0.7	0.7	53.6	0.01	0.13	2.1
CC140017		1.25	30.7	500	6.6	6.2	<0.001	0.04	0.33	6.6	0.6	0.5	51.4	<0.01	0.09	1.2
CC140018		0.58	7.8	720	4.2	1.8	<0.001	0.05	0.26	2.1	0.4	0.2	20.4	<0.01	0.02	0.3
CC140019		1.34	35.0	840	6.7	9.2	0.001	0.07	0.43	9.7	1.0	0.5	53.5	0.01	0.05	1.3
CC140020		1.19	28.9	720	7.4	6.8	0.001	0.04	0.30	6.6	0.5	0.5	46.3	<0.01	0.02	1.2
CC140021		1.28	22.6	280	8.3	8.0	0.001	0.03	0.44	4.5	0.2	0.7	38.3	<0.01	0.02	1.0
CC140022		0.93	26.1	570	5.1	4.3	<0.001	0.06	0.25	5.7	0.5	0.4	36.6	<0.01	0.06	0.7
CC140023		1.53	40.5	630	7.8	7.8	0.001	0.04	0.29	9.0	0.7	0.6	46.3	<0.01	0.04	1.8
CC140024		0.96	26.9	500	6.2	5.1	<0.001	0.03	0.24	4.3	0.2	0.5	80.2	0.01	0.03	0.5
CC140025		1.21	35.1	840	7.3	6.8	<0.001	0.04	0.30	7.4	0.7	0.5	50.6	<0.01	0.02	1.1
CC140026		0.76	15.5	540	4.6	3.8	0.001	0.03	0.20	3.8	<0.2	0.3	26.8	<0.01	0.01	0.6
CC140027		0.57	13.4	800	15.1	6.5	<0.001	0.29	0.21	3.1	0.7	0.3	134.0	<0.01	0.31	1.4
CC140028		0.45	3.9	470	2.7	1.3	<0.001	0.03	0.13	1.0	<0.2	0.2	17.3	<0.01	<0.01	0.2
CC140029		1.12	39.2	440	8.0	8.2	<0.001	0.02	0.29	7.1	<0.2	0.6	59.3	<0.01	0.03	1.8
CC140030		1.10	41.9	640	6.5	7.6	<0.001	0.03	0.36	7.4	0.2	0.5	58.7	<0.01	0.02	1.5
CC140031		1.24	37.7	700	7.6	4.5	0.001	0.06	0.29	7.9	0.6	0.5	104.5	<0.01	0.06	0.9
CC140032		0.99	20.8	660	5.7	5.5	<0.001	0.06	0.28	4.7	0.4	0.4	35.3	<0.01	0.03	0.8
CC140033		0.55	7.1	770	4.6	2.0	<0.001	0.05	0.22	1.4	<0.2	0.3	21.9	<0.01	0.01	0.2
CC140034		0.97	21.5	460	5.8	4.4	<0.001	0.03	0.20	4.6	<0.2	0.4	43.3	<0.01	0.02	0.8
CC140035		1.22	31.2	560	7.2	6.4	<0.001	0.03	0.29	8.3	0.6	0.5	43.4	<0.01	0.05	1.6
CC140036		1.29	31.2	580	7.2	5.9	0.002	0.05	0.28	9.4	0.4	0.5	53.8	<0.01	0.10	1.6
CC140037		0.87	16.3	570	5.2	3.6	0.002	0.05	0.30	4.6	0.4	0.4	35.9	<0.01	0.05	0.9
CC140038		0.49	3.5	620	2.9	1.1	<0.001	0.03	0.09	0.7	<0.2	0.2	17.1	<0.01	<0.01	0.2
CC140039		0.69	11.0	600	4.1	3.4	<0.001	0.03	0.19	2.8	<0.2	0.3	24.8	<0.01	0.01	0.6
CC140040		1.04	22.9	570	6.5	6.4	<0.001	0.04	0.30	5.4	0.3	0.5	42.5	<0.01	0.03	1.4
CC140041		1.33	25.1	320	7.8	7.3	<0.001	0.03	0.40	10.6	1.2	0.7	50.4	<0.01	0.05	3.6
CC140042		1.17	27.2	660	7.2	6.1	<0.001	0.03	0.32	7.3	0.8	0.6	44.0	<0.01	0.04	2.1
CC140043		1.17	24.4	460	7.7	6.6	0.001	0.02	0.37	8.4	1.0	0.6	46.0	<0.01	0.02	3.1
CC140044		1.28	27.6	420	7.8	7.8	<0.001	0.03	0.40	10.6	0.6	0.6	51.7	<0.01	0.04	3.0
CC140045		1.33	23.8	290	7.1	6.2	<0.001	0.03	0.34	8.0	0.3	0.5	42.1	<0.01	0.03	2.3
CC140046		1.24	31.2	660	7.1	6.3	0.001	0.03	0.33	9.5	0.9	0.5	48.0	<0.01	0.03	2.6
CC140047		1.03	24.4	590	6.4	6.2	<0.001	0.03	0.26	4.5	<0.2	0.5	37.1	<0.01	0.02	1.0
CC140048		0.66	9.1	590	4.9	2.6	<0.001	0.05	0.26	2.6	<0.2	0.3	26.1	<0.01	<0.01	0.5
CC140049		0.52	6.0	640	3.3	1.9	<0.001	0.04	0.17	1.8	<0.2	0.3	20.9	<0.01	<0.01	0.2
CC140050		0.69	13.0	560	6.1	5.3	0.001	0.04	0.29	4.4	0.2	0.5	40.5	<0.01	0.02	0.3

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 12- AUG- 2012
Account: MTT

Project: Nutz

CERTIFICATE OF ANALYSIS WH12177498

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
CC140011		0.064	0.06	0.95	55	0.18	50.7	63	1.1
CC140012		0.052	0.04	0.25	33	0.08	19.30	24	<0.5
CC140013		0.073	0.05	0.40	57	0.12	12.35	39	1.5
CC140014		0.076	0.04	0.25	79	0.13	4.31	53	1.8
CC140015		0.077	0.07	1.00	80	0.34	14.90	1160	2.2
CC140016		0.123	0.11	0.61	103	0.12	5.74	87	7.4
CC140017		0.130	0.06	0.43	78	0.55	6.33	77	4.1
CC140018		0.056	0.04	0.35	39	0.09	7.08	27	1.1
CC140019		0.114	0.08	0.79	96	0.23	17.00	74	3.4
CC140020		0.110	0.07	0.49	84	0.19	8.50	69	2.7
CC140021		0.091	0.07	0.42	98	0.08	2.99	47	2.3
CC140022		0.081	0.05	0.54	57	0.09	6.90	47	1.5
CC140023		0.138	0.07	0.49	100	0.11	8.36	84	3.6
CC140024		0.110	0.04	0.27	78	0.09	3.86	82	1.6
CC140025		0.113	0.06	0.46	92	0.11	8.59	75	2.9
CC140026		0.080	0.04	0.34	54	0.08	4.86	42	1.2
CC140027		0.036	0.12	0.26	65	0.07	4.29	38	2.2
CC140028		0.055	0.03	0.17	27	<0.05	1.93	26	0.7
CC140029		0.135	0.08	0.36	90	0.12	4.59	73	3.9
CC140030		0.119	0.07	0.39	93	0.10	6.03	74	3.3
CC140031		0.138	0.04	0.44	102	0.12	8.84	82	3.6
CC140032		0.097	0.05	0.39	68	0.08	4.46	59	1.7
CC140033		0.069	0.03	0.20	28	0.07	3.27	25	1.0
CC140034		0.103	0.04	0.34	78	0.13	3.97	62	2.0
CC140035		0.121	0.05	0.50	93	0.08	8.24	62	5.3
CC140036		0.130	0.06	0.56	101	0.15	11.30	65	5.1
CC140037		0.079	0.06	0.37	62	0.19	5.83	54	2.1
CC140038		0.066	<0.02	0.12	19	0.05	2.56	20	0.6
CC140039		0.070	0.04	0.26	55	0.08	4.03	35	0.9
CC140040		0.094	0.06	0.43	76	0.12	7.62	68	1.5
CC140041		0.136	0.07	0.76	90	0.11	25.6	62	7.6
CC140042		0.101	0.07	0.54	89	0.13	15.40	62	2.5
CC140043		0.128	0.07	0.63	95	0.10	13.95	64	6.0
CC140044		0.141	0.06	0.63	109	0.09	19.45	69	7.3
CC140045		0.125	0.07	0.44	88	0.09	8.69	55	4.6
CC140046		0.123	0.06	0.65	102	0.09	19.70	66	6.0
CC140047		0.100	0.06	0.32	71	0.09	5.48	58	1.7
CC140048		0.075	0.05	0.38	33	0.06	5.03	30	0.9
CC140049		0.062	0.02	0.19	19	0.06	3.05	26	0.6
CC140050		0.066	0.06	0.44	66	0.06	4.80	36	0.6

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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 12-AUG-2012
Account: MTT

Project: Nutz

CERTIFICATE OF ANALYSIS WH12177498

Sample Description	Method	WEI-21	Au-ICP21	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
CC140051		0.29	0.004	0.08	2.78	7.0	<0.2	<10	200	0.46	0.12	0.67	0.16	23.6	18.2	46
CC140052		0.16	0.003	0.09	2.13	7.4	<0.2	<10	130	0.38	0.11	0.63	0.11	23.2	13.7	34
CC140053		0.17	0.003	0.09	2.68	4.6	<0.2	<10	210	0.54	0.14	0.64	0.23	28.6	11.8	52
CC140054		0.22	0.005	0.08	2.93	5.4	<0.2	<10	190	0.55	0.16	0.61	0.17	26.1	14.7	50
CC106781		0.19	0.003	0.10	2.23	9.5	<0.2	<10	150	0.42	0.13	0.91	0.09	19.85	14.2	39
CC106782		0.21	0.004	0.25	1.72	6.1	<0.2	<10	130	0.35	0.22	0.89	0.12	18.10	17.8	33
CC106783		0.22	0.003	0.14	1.64	8.7	<0.2	<10	170	0.45	0.11	1.14	0.14	20.7	18.4	48
CC106784		0.20	0.003	0.11	2.13	15.3	<0.2	<10	190	0.46	0.19	0.79	0.15	17.40	20.1	125
CC106785		0.21	0.005	0.19	3.15	32.0	<0.2	<10	180	0.52	0.30	0.70	0.32	20.7	25.6	211
CC106786		0.17	0.005	0.18	2.92	30.7	<0.2	<10	140	0.44	0.13	0.54	0.50	17.75	23.2	44
CC106787		0.26	0.004	0.06	2.81	5.6	<0.2	<10	240	0.42	0.12	0.84	0.11	19.35	18.2	57
CC106788		0.16	0.003	0.16	2.43	9.2	<0.2	<10	150	0.58	0.13	1.33	0.16	24.4	17.2	41
CC106789		0.17	0.003	0.14	2.45	18.8	<0.2	20	130	0.55	0.13	1.25	0.25	17.70	23.1	39
CC106790		0.14	0.005	0.06	0.76	3.3	<0.2	<10	90	0.16	0.10	0.26	0.04	6.85	3.6	14
CC106791		0.18	0.005	0.07	1.97	4.0	<0.2	<10	180	0.29	0.09	0.78	0.06	9.92	16.0	34
CC106792		0.15	0.009	0.14	1.57	3.5	<0.2	<10	180	0.45	0.10	1.97	0.12	23.8	7.6	18
CC106793		0.19	0.004	0.32	2.36	20.2	<0.2	<10	260	0.55	0.12	0.97	0.29	27.0	17.6	21
CC106794		0.21	0.003	0.09	2.41	5.3	<0.2	<10	170	0.50	0.11	1.16	0.18	24.4	16.7	43
CC106795		0.19	0.006	0.08	1.60	5.4	<0.2	<10	90	0.41	0.13	1.68	0.17	16.25	14.1	30
CC106796		0.21	0.010	0.15	1.65	6.1	<0.2	<10	80	0.39	0.14	0.88	0.10	18.45	8.8	26
CC106797		0.21	0.004	0.12	1.91	7.2	<0.2	<10	90	0.37	0.16	0.32	0.20	15.05	13.5	32
CC106798		0.29	0.010	0.14	2.98	8.4	<0.2	<10	200	0.62	0.17	0.95	0.17	30.1	21.8	51
CC106799		0.22	0.010	0.14	3.02	7.3	<0.2	<10	180	0.67	0.16	0.77	0.15	39.6	22.9	49
CC106800		0.28	0.004	0.17	3.02	7.8	<0.2	<10	160	0.64	0.17	0.97	0.15	36.5	20.7	54
DD017961		0.17	0.010	0.15	1.87	6.3	<0.2	<10	120	0.46	0.13	0.78	0.19	19.95	12.6	28
DD017962		0.14	0.004	0.08	1.98	40.3	<0.2	<10	230	0.45	0.15	0.37	0.38	32.4	12.0	33
DD017963		0.11	0.003	0.07	0.76	19.6	<0.2	<10	80	0.16	0.14	0.23	0.05	10.35	5.2	21
DD017964		0.17	0.008	0.05	1.61	164.5	<0.2	<10	150	0.52	0.16	0.44	0.14	38.3	12.2	59
DD017965		0.15	0.007	0.12	1.32	96.6	<0.2	<10	140	0.35	0.18	0.24	0.29	38.7	10.1	28
DD017966		0.14	0.003	0.09	1.64	31.3	<0.2	<10	190	0.41	0.12	0.83	0.24	46.0	13.7	37
DD017967		0.19	0.004	0.07	2.02	31.4	<0.2	<10	160	0.39	0.14	0.65	0.11	25.1	16.6	41
DD017968		0.24	0.004	0.07	2.32	17.7	<0.2	<10	110	0.59	0.13	0.87	0.09	31.9	15.3	51
DD017969		0.15	0.004	0.06	2.51	9.6	<0.2	<10	130	0.44	0.10	0.79	0.10	18.50	20.3	54
DD017970		0.19	0.004	0.08	2.51	20.8	<0.2	<10	250	0.61	0.13	0.70	0.13	48.4	16.1	49
DD017971		0.17	0.003	0.05	2.33	7.2	<0.2	<10	170	0.41	0.13	0.64	0.10	23.7	18.0	36
DD017972		0.22	0.005	0.07	2.77	8.5	<0.2	<10	150	0.47	0.14	1.13	0.14	23.1	19.8	46
DD017973		0.19	0.004	0.04	2.69	8.7	<0.2	<10	90	0.34	0.08	0.90	0.07	11.20	17.1	35
DD017974		0.13	0.002	0.04	1.79	12.9	<0.2	<10	290	0.96	0.10	0.33	0.10	60.2	20.0	35
DD017975		0.21	0.002	0.05	2.62	13.3	<0.2	10	600	0.41	0.06	1.69	0.18	22.0	30.6	101
DD017976		0.15	0.004	0.16	2.31	10.2	<0.2	<10	110	0.39	0.12	1.10	0.15	18.60	16.2	70

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	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
CC140051		0.67	39.0	4.49	8.03	0.06	0.09	0.03	0.036	0.06	9.8	12.8	0.85	835	0.71	0.03
CC140052		0.59	34.9	5.08	6.42	0.06	0.06	0.01	0.031	0.06	9.8	9.1	0.62	314	0.69	0.04
CC140053		0.53	52.8	2.95	8.01	0.07	0.19	0.04	0.038	0.07	12.8	14.6	0.90	288	0.35	0.04
CC140054		0.72	56.8	3.25	8.49	0.08	0.19	0.03	0.038	0.08	9.3	19.4	1.22	353	0.42	0.03
CC106781		0.73	56.0	3.03	6.73	0.06	0.07	0.02	0.028	0.06	8.8	16.1	1.01	846	0.60	0.05
CC106782		0.54	31.9	2.96	5.21	<0.05	0.05	0.07	0.021	0.06	8.0	10.7	0.72	1300	1.18	0.04
CC106783		0.53	60.3	3.26	5.50	<0.05	0.08	0.10	0.030	0.04	10.7	9.7	0.60	735	0.91	0.04
CC106784		0.48	41.6	3.97	7.32	<0.05	0.05	0.06	0.032	0.05	8.0	12.0	1.22	277	1.43	0.04
CC106785		0.65	57.3	5.21	9.74	0.05	0.07	0.06	0.049	0.07	9.8	20.0	2.27	629	1.42	0.03
CC106786		0.71	48.5	5.75	6.37	<0.05	0.04	0.05	0.049	0.07	8.7	14.0	0.85	826	3.11	0.03
CC106787		0.51	31.3	4.21	7.52	0.06	0.12	0.04	0.032	0.10	8.0	16.0	1.48	760	0.49	0.04
CC106788		0.69	50.7	3.54	6.68	0.05	0.05	0.05	0.037	0.07	12.8	11.7	0.78	683	0.89	0.03
CC106789		1.24	48.4	3.81	6.44	0.06	0.06	0.04	0.029	0.09	8.8	11.5	0.89	734	1.18	0.05
CC106790		0.64	15.7	1.66	3.63	<0.05	<0.02	0.06	0.013	0.03	3.5	2.2	0.12	100	0.67	0.03
CC106791		0.53	42.7	3.87	7.08	0.06	0.06	0.05	0.018	0.06	4.6	7.4	1.25	638	0.56	0.03
CC106792		0.47	50.6	2.43	4.68	<0.05	0.03	0.04	0.019	0.07	14.0	6.3	0.49	474	0.46	0.04
CC106793		0.57	45.0	4.69	5.89	0.05	0.06	0.05	0.043	0.10	14.7	9.7	0.73	1280	2.92	0.03
CC106794		0.55	44.7	3.48	6.84	0.05	0.09	0.05	0.031	0.09	12.4	14.5	1.02	984	0.49	0.04
CC106795		0.95	47.1	2.75	5.74	<0.05	0.06	0.06	0.024	0.04	8.7	9.1	0.73	743	0.80	0.04
CC106796		0.94	42.1	2.68	6.08	<0.05	0.03	0.07	0.022	0.04	11.4	7.5	0.36	407	0.89	0.04
CC106797		1.18	39.9	3.26	9.01	<0.05	0.05	0.06	0.023	0.05	5.7	12.4	0.56	464	1.45	0.02
CC106798		1.34	64.5	3.82	8.49	0.06	0.06	0.07	0.035	0.08	15.0	19.5	1.23	1340	0.92	0.05
CC106799		1.35	75.9	3.64	8.42	0.06	0.08	0.07	0.037	0.07	17.3	21.3	1.21	2340	0.96	0.04
CC106800		1.64	72.7	4.03	9.01	0.06	0.08	0.06	0.037	0.08	16.8	24.9	1.47	1280	0.85	0.05
DD017961		0.99	41.2	2.84	6.28	<0.05	0.03	0.06	0.023	0.05	8.9	10.2	0.61	656	0.96	0.04
DD017962		0.88	39.5	3.58	8.42	0.05	0.03	0.05	0.033	0.06	16.2	8.0	0.39	455	1.27	0.03
DD017963		0.46	14.4	2.32	6.84	<0.05	0.02	0.04	0.020	0.03	5.2	3.8	0.19	202	0.92	0.03
DD017964		0.77	73.4	4.08	6.78	0.06	0.03	0.12	0.089	0.06	16.9	9.1	0.62	525	2.08	0.04
DD017965		0.78	35.1	3.25	6.76	0.05	0.02	0.12	0.049	0.05	17.5	6.3	0.28	531	1.69	0.03
DD017966		0.71	33.6	2.97	6.23	0.07	0.03	0.22	0.046	0.06	24.8	7.7	0.55	657	1.12	0.04
DD017967		0.92	34.6	3.22	7.31	0.05	0.03	0.08	0.041	0.06	12.6	11.1	0.76	744	1.06	0.03
DD017968		0.74	36.3	4.58	7.53	0.06	0.05	0.12	0.059	0.06	16.4	8.0	0.80	310	1.14	0.02
DD017969		0.54	37.1	4.63	7.15	0.05	0.07	0.06	0.032	0.06	8.7	9.0	1.11	490	0.77	0.03
DD017970		0.65	52.0	4.15	7.22	0.10	0.09	0.09	0.048	0.07	32.6	9.9	0.92	389	1.44	0.03
DD017971		0.63	53.2	3.29	6.67	0.05	0.05	0.04	0.032	0.06	10.6	9.3	0.79	780	0.74	0.04
DD017972		1.26	61.8	4.04	8.37	0.09	0.19	0.04	0.031	0.09	10.7	16.7	1.35	727	0.76	0.05
DD017973		0.31	44.5	4.05	8.32	<0.05	0.05	0.05	0.033	0.04	5.0	6.5	0.90	361	0.41	0.04
DD017974		0.50	69.5	5.26	7.12	0.09	0.04	0.04	0.048	0.05	30.6	5.9	0.38	646	1.36	0.02
DD017975		0.39	64.8	5.38	6.58	0.07	0.09	0.03	0.051	0.06	10.5	3.8	2.10	976	0.64	0.13
DD017976		0.50	216	3.65	6.84	<0.05	0.05	0.03	0.028	0.06	9.2	12.0	1.32	439	0.81	0.04

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 12-AUG-2012
Account: MTT

Project: Nutz

CERTIFICATE OF ANALYSIS WH12177498

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
CC140051		1.15	30.4	780	7.1	6.7	0.001	0.03	0.31	11.3	0.5	0.5	50.7	<0.01	0.03	1.7
CC140052		1.00	21.0	980	5.9	6.0	<0.001	0.05	0.33	9.6	0.9	0.4	41.5	<0.01	0.02	1.3
CC140053		1.33	28.1	490	7.4	6.6	0.001	0.03	0.43	11.3	0.7	0.6	51.9	<0.01	0.03	2.2
CC140054		1.34	41.6	350	8.7	8.3	0.001	0.02	0.32	8.9	0.2	0.6	49.6	<0.01	0.04	2.1
CC106781		1.04	31.4	610	6.5	5.9	<0.001	0.05	0.25	7.2	0.5	0.4	51.6	<0.01	0.01	0.8
CC106782		0.77	27.2	860	6.5	5.3	0.001	0.06	0.36	4.8	0.9	0.4	39.4	<0.01	0.03	0.5
CC106783		0.93	36.5	720	5.6	5.3	0.001	0.07	0.38	8.5	1.2	0.4	46.7	<0.01	0.02	0.6
CC106784		0.91	69.8	730	7.4	4.9	0.001	0.05	0.38	8.6	1.1	0.4	39.6	<0.01	0.04	0.7
CC106785		1.07	115.5	660	38.2	7.7	<0.001	0.03	0.44	11.5	1.9	0.6	39.6	<0.01	0.08	1.0
CC106786		1.04	43.7	590	13.8	5.5	0.002	0.10	1.02	9.1	1.3	0.5	52.2	0.01	0.06	0.8
CC106787		1.14	36.6	830	7.0	7.0	0.001	0.03	0.23	8.9	0.3	0.5	40.7	<0.01	0.02	1.3
CC106788		0.95	35.1	730	8.5	6.7	<0.001	0.07	0.39	7.4	1.1	0.5	57.9	<0.01	0.02	0.6
CC106789		1.54	36.2	940	7.9	5.1	0.001	0.06	0.36	7.8	0.7	0.4	62.7	0.01	0.07	0.6
CC106790		0.59	7.3	300	3.1	3.9	<0.001	0.03	0.27	1.5	0.3	0.4	20.9	<0.01	0.03	<0.2
CC106791		0.91	28.9	670	3.9	4.3	0.001	0.04	0.21	7.1	0.5	0.5	48.9	<0.01	0.01	0.3
CC106792		0.64	12.8	810	6.6	6.5	<0.001	0.09	0.24	2.6	0.6	0.3	60.3	<0.01	0.03	0.3
CC106793		0.38	22.3	590	18.5	5.9	0.001	0.14	0.82	9.5	1.0	0.4	85.0	<0.01	0.05	0.8
CC106794		1.22	32.4	850	6.6	7.7	0.001	0.06	0.37	7.2	0.8	0.5	58.3	<0.01	0.04	1.2
CC106795		0.87	24.7	930	6.1	5.4	<0.001	0.10	0.41	3.5	0.6	0.4	70.4	0.01	0.03	0.2
CC106796		0.79	15.9	690	6.4	4.5	<0.001	0.06	0.44	3.0	0.7	0.5	42.2	0.01	0.01	0.2
CC106797		1.30	23.4	400	8.3	5.9	0.001	0.03	0.44	4.1	0.4	0.7	47.6	0.01	0.05	0.7
CC106798		1.21	41.0	800	9.8	8.9	<0.001	0.04	0.39	8.2	0.8	0.6	72.4	<0.01	0.04	0.9
CC106799		1.13	39.1	770	8.9	8.0	<0.001	0.04	0.36	8.2	0.8	0.6	74.8	<0.01	0.04	0.9
CC106800		1.47	45.3	600	8.8	8.2	0.001	0.04	0.36	9.2	0.8	0.6	90.3	<0.01	0.04	1.1
DD017961		0.77	21.4	880	8.9	6.2	<0.001	0.06	0.36	4.1	0.5	0.4	54.2	<0.01	0.03	0.3
DD017962		1.02	23.3	380	7.4	7.4	<0.001	0.04	0.40	3.6	0.7	0.7	29.9	<0.01	0.04	0.7
DD017963		0.81	10.7	230	5.3	3.9	<0.001	0.03	0.27	2.0	0.3	0.6	19.8	<0.01	0.03	0.4
DD017964		0.95	38.8	380	5.7	6.8	0.001	0.05	0.31	6.9	1.3	1.0	36.9	<0.01	0.03	2.3
DD017965		0.83	18.6	390	6.6	7.0	<0.001	0.05	0.46	3.7	0.8	0.7	24.9	<0.01	0.05	0.7
DD017966		0.87	26.4	700	5.0	7.4	0.001	0.06	0.33	7.4	1.3	0.6	49.2	<0.01	0.03	0.9
DD017967		1.13	29.6	660	6.1	8.4	<0.001	0.05	0.32	6.5	0.7	0.6	47.6	<0.01	0.03	0.8
DD017968		0.90	29.5	580	4.2	5.9	0.001	0.03	0.29	12.4	1.0	0.6	49.8	<0.01	0.02	1.7
DD017969		0.95	35.0	600	4.6	5.8	<0.001	0.02	0.27	9.6	0.6	0.5	46.8	<0.01	0.03	1.4
DD017970		1.16	33.7	650	6.1	7.2	0.001	0.04	0.39	11.1	1.5	0.6	48.6	<0.01	0.03	2.0
DD017971		1.06	27.3	680	6.1	6.0	0.001	0.02	0.29	6.9	0.6	0.5	48.7	<0.01	0.02	1.1
DD017972		1.13	41.0	910	14.5	6.4	0.001	0.01	0.47	9.3	0.6	0.6	108.0	0.01	0.05	1.7
DD017973		0.85	27.9	470	4.2	3.7	<0.001	0.02	0.20	12.3	0.4	0.4	53.9	<0.01	0.02	0.8
DD017974		0.85	20.8	450	5.2	6.0	<0.001	0.03	0.21	16.0	1.6	0.5	43.4	<0.01	0.02	1.9
DD017975		0.20	52.5	410	4.7	2.3	0.001	0.02	0.10	22.0	0.5	0.4	78.1	<0.01	0.04	1.1
DD017976		1.00	52.6	510	5.4	4.9	<0.001	0.03	0.25	7.9	0.7	0.5	58.3	<0.01	0.03	0.7

***** See Appendix Page for comments regarding this certificate *****

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 12- AUG- 2012
Account: MTT

Project: Nutz

CERTIFICATE OF ANALYSIS WH12177498

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
CC140051		0.124	0.07	0.47	96	0.10	10.30	73	3.2
CC140052		0.103	0.06	0.47	73	0.10	11.80	65	2.7
CC140053		0.151	0.05	0.77	112	0.11	13.60	75	6.8
CC140054		0.157	0.08	0.46	100	0.08	8.49	74	6.9
CC106781		0.105	0.06	0.54	78	0.07	8.10	72	2.3
CC106782		0.080	0.07	0.41	51	0.08	8.32	63	1.8
CC106783		0.077	0.06	0.57	89	0.07	12.75	64	3.2
CC106784		0.070	0.06	0.36	115	0.16	7.28	79	2.0
CC106785		0.088	0.08	0.41	143	0.10	8.34	174	2.5
CC106786		0.125	0.08	1.20	78	0.08	12.30	119	1.9
CC106787		0.159	0.06	0.44	96	0.11	8.34	92	4.5
CC106788		0.069	0.06	0.57	73	0.07	15.05	74	2.0
CC106789		0.164	0.06	0.46	82	0.14	11.80	84	2.5
CC106790		0.059	0.05	0.28	40	0.07	1.97	21	<0.5
CC106791		0.170	0.04	0.29	99	0.09	7.36	65	1.8
CC106792		0.032	0.05	0.63	42	0.09	10.95	43	1.2
CC106793		0.012	0.10	0.46	55	<0.05	21.3	76	2.0
CC106794		0.107	0.07	0.57	83	0.09	11.65	87	3.2
CC106795		0.080	0.04	0.47	67	0.06	8.42	77	2.3
CC106796		0.072	0.06	0.49	66	0.09	8.53	48	1.1
CC106797		0.117	0.07	0.39	95	0.11	3.40	46	2.3
CC106798		0.134	0.09	0.68	102	0.11	13.70	85	2.3
CC106799		0.116	0.11	0.76	96	0.12	14.75	83	2.5
CC106800		0.152	0.09	0.61	105	0.12	14.35	84	3.2
DD017961		0.082	0.06	0.51	70	0.08	7.10	75	1.2
DD017962		0.089	0.08	0.52	85	0.08	14.45	171	1.1
DD017963		0.086	0.04	0.27	68	0.07	5.20	49	0.8
DD017964		0.081	0.05	0.61	71	0.09	22.3	88	1.3
DD017965		0.078	0.08	0.54	71	0.09	14.75	123	0.8
DD017966		0.068	0.07	0.84	65	0.09	29.1	145	1.2
DD017967		0.092	0.08	0.55	79	0.10	13.30	75	1.5
DD017968		0.071	0.05	0.69	104	0.07	18.75	69	1.7
DD017969		0.091	0.05	0.50	92	0.08	9.26	65	2.7
DD017970		0.103	0.06	0.85	91	0.08	38.4	62	3.3
DD017971		0.116	0.07	0.48	78	0.09	10.85	59	2.1
DD017972		0.167	0.06	0.46	106	0.14	10.00	92	7.0
DD017973		0.084	0.05	0.32	121	0.05	5.84	64	1.8
DD017974		0.031	0.04	0.53	127	0.05	39.0	49	1.2
DD017975		0.042	0.02	0.25	127	0.05	18.95	76	3.1
DD017976		0.116	0.04	0.92	100	0.08	11.05	85	1.9

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VANCOUVER BC V6B 1L8

Finalized Date: 12-AUG-2012
Account: MTT

Project: Nutz

CERTIFICATE OF ANALYSIS WH12177498

Sample Description	Method	WEI-21	Au-ICP21	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
DD017977		0.15	0.004	0.08	1.96	6.8	<0.2	<10	130	0.38	0.12	0.71	0.17	19.60	14.0	46
DD017978		0.17	0.002	0.09	2.09	29.9	<0.2	10	100	0.45	0.09	0.87	0.19	22.3	29.5	61
DD017979		0.29	0.007	0.15	2.08	178.0	<0.2	30	40	0.24	0.07	1.05	0.17	6.31	65.5	85
DD017980		0.25	0.004	0.08	2.87	12.8	<0.2	10	140	0.40	0.11	0.86	0.12	15.10	18.8	70
DD017981		0.18	0.003	0.04	1.29	9.4	<0.2	<10	70	0.27	0.09	0.46	0.06	9.92	10.7	29
DD017982		0.15	0.002	0.07	1.61	7.7	<0.2	<10	100	0.33	0.10	0.49	0.07	16.00	11.1	25
DD017983		0.18	0.002	0.04	1.73	44.4	<0.2	<10	160	0.85	0.12	0.40	0.10	48.0	23.6	40
DD017984		0.18	0.002	0.05	2.24	26.1	<0.2	<10	180	0.59	0.13	0.35	0.11	25.6	17.8	36
DD017985		0.19	0.003	0.03	2.21	11.4	<0.2	<10	220	0.63	0.11	0.61	0.10	41.3	14.6	41
DD017986		0.20	0.002	0.03	2.49	14.2	<0.2	<10	160	0.63	0.13	0.46	0.15	26.9	18.4	49
DD017987		0.15	0.002	0.04	3.28	12.3	<0.2	<10	130	0.58	0.16	0.20	0.13	18.20	17.0	38
DD017988		0.22	0.008	0.03	2.53	9.1	<0.2	<10	180	0.52	0.13	0.81	0.11	27.1	17.7	48
DD017989		0.19	0.002	0.03	3.69	18.5	<0.2	<10	230	0.70	0.20	0.43	0.21	18.25	21.7	35
DD017990		0.15	0.002	0.19	2.66	9.0	<0.2	<10	110	0.45	0.12	0.35	0.26	16.20	18.0	32
DD017991		0.24	0.019	0.16	2.07	9.5	<0.2	<10	150	0.39	0.14	1.08	0.23	17.85	18.2	31
DD017992		0.33	0.003	0.27	2.80	15.5	<0.2	260	90	0.42	0.10	2.37	0.49	17.75	31.1	34
DD017993		0.32	0.003	0.15	2.61	6.0	<0.2	10	90	0.26	0.08	1.64	0.18	16.20	20.1	34
DD017994		0.15	0.004	0.11	2.37	8.4	<0.2	<10	150	0.44	0.12	1.36	0.17	21.9	15.7	43
DD017995		0.14	0.003	0.11	1.97	5.0	<0.2	<10	150	0.35	0.09	1.44	0.18	19.40	12.3	39
DD017996		0.18	0.008	0.11	1.18	5.6	<0.2	<10	100	0.29	0.08	1.27	0.10	15.80	8.0	21
DD017997		0.22	0.002	0.05	3.96	13.4	<0.2	<10	140	0.71	0.17	0.69	0.13	20.0	25.2	36
DD017998		0.23	0.002	0.05	1.20	16.8	<0.2	<10	150	0.76	0.11	0.67	0.18	54.7	22.1	12
DD017999		0.31	0.005	0.09	3.81	16.6	<0.2	<10	130	0.51	0.11	1.02	0.12	16.40	28.2	61
DD018000		0.21	0.003	0.25	1.95	7.0	<0.2	<10	140	0.46	0.11	1.30	0.18	29.2	14.1	34
CC106801		0.20	0.003	0.08	1.46	4.3	<0.2	<10	70	0.34	0.10	1.04	0.09	17.60	9.7	25
CC106802		0.17	0.002	0.11	1.84	7.2	<0.2	<10	110	0.52	0.14	1.13	0.18	20.1	15.6	37
CC106803		0.24	0.001	0.08	0.76	1.8	<0.2	<10	60	0.16	0.07	0.43	0.08	9.72	7.6	13
CC106804		0.23	0.003	0.11	3.11	5.2	<0.2	<10	200	0.65	0.15	0.71	0.17	28.9	15.9	76
CC106805		0.26	0.003	0.07	3.36	7.5	<0.2	<10	130	0.53	0.10	1.01	0.12	19.95	20.4	79
CC106806		0.23	0.012	0.16	2.61	13.1	<0.2	<10	170	0.60	0.18	1.44	0.36	24.5	17.5	47
CC106807		0.25	0.002	0.06	2.68	4.8	<0.2	<10	270	1.21	0.15	0.71	2.23	26.6	11.3	4
CC106808		0.18	0.003	0.09	2.51	3.3	<0.2	<10	230	0.45	0.12	0.77	0.21	19.55	13.5	68
CC106809		0.21	0.002	0.12	2.11	12.0	<0.2	<10	240	0.50	0.14	1.16	0.26	21.3	19.7	43
CC106810		0.18	0.010	0.49	2.60	10.9	<0.2	<10	310	0.56	0.19	0.98	0.72	21.8	15.4	38
CC106811		0.28	0.004	0.18	2.05	5.8	<0.2	<10	280	0.34	0.16	0.63	0.09	13.60	8.6	31
CC106812		0.19	0.007	0.17	3.32	12.8	<0.2	<10	170	0.68	0.17	0.38	0.15	21.6	17.5	45
CC106813		0.18	0.003	0.03	3.39	10.9	<0.2	<10	280	0.60	0.15	0.40	0.11	42.0	21.0	46
CC106814		0.18	0.012	0.09	2.84	11.2	<0.2	<10	150	0.55	0.14	0.21	0.18	17.65	13.3	38
CC106815		0.20	0.004	0.07	3.62	11.1	<0.2	<10	270	0.93	0.14	0.39	0.22	73.9	20.4	43
CC106816		0.17	0.005	0.09	0.82	5.3	<0.2	<10	90	0.24	0.08	0.32	0.08	16.35	5.2	16

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 12-AUG-2012
Account: MTT

Project: Nutz

CERTIFICATE OF ANALYSIS WH12177498

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
DD017977		0.54	38.0	2.87	6.93	<0.05	0.07	0.05	0.027	0.06	9.2	14.1	0.96	305	0.56	0.04
DD017978		0.39	134.0	5.65	6.42	0.07	0.11	0.03	0.040	0.07	10.0	9.8	1.10	552	1.24	0.04
DD017979		0.19	1105	7.94	4.73	<0.05	0.05	0.02	0.046	0.04	2.9	3.1	1.32	1040	0.31	0.03
DD017980		0.58	78.0	3.94	8.15	<0.05	0.05	0.08	0.045	0.06	7.0	12.3	1.35	524	0.69	0.04
DD017981		0.62	46.4	2.29	4.68	<0.05	0.02	0.03	0.018	0.03	4.3	5.3	0.49	381	0.69	0.03
DD017982		0.57	51.2	2.53	4.88	<0.05	0.02	0.04	0.022	0.04	7.4	6.1	0.49	635	0.80	0.03
DD017983		0.56	62.6	5.43	5.28	0.06	0.05	0.08	0.074	0.07	15.2	7.6	0.53	1140	2.18	0.02
DD017984		0.75	45.7	4.30	6.81	<0.05	0.03	0.04	0.051	0.08	7.7	10.3	0.57	623	1.55	0.02
DD017985		0.68	51.3	3.89	6.43	0.07	0.16	0.02	0.040	0.06	19.8	12.9	0.98	609	0.95	0.03
DD017986		0.94	57.3	4.47	7.48	<0.05	0.12	0.03	0.047	0.08	9.2	9.8	0.60	629	1.19	0.02
DD017987		1.19	40.3	4.16	9.42	<0.05	0.16	0.03	0.040	0.05	7.3	14.2	0.67	319	1.32	0.02
DD017988		1.05	66.6	4.00	7.49	0.09	0.15	0.02	0.034	0.09	14.5	16.8	1.20	682	0.67	0.05
DD017989		1.33	62.5	4.56	8.77	<0.05	0.12	0.02	0.039	0.11	7.0	15.0	0.99	576	1.61	0.03
DD017990		0.85	56.3	3.87	7.29	<0.05	0.07	0.01	0.032	0.04	5.9	8.6	0.72	724	0.91	0.03
DD017991		1.06	37.3	3.41	7.76	<0.05	0.02	0.05	0.032	0.05	7.7	10.7	0.35	770	1.57	0.03
DD017992		0.41	94.9	4.59	7.07	0.07	0.09	0.03	0.038	0.07	10.5	11.4	1.18	1080	1.13	0.04
DD017993		0.37	93.2	3.43	6.14	<0.05	0.09	0.03	0.025	0.05	8.1	9.9	1.33	360	0.68	0.05
DD017994		0.42	55.8	3.26	6.30	<0.05	0.09	0.04	0.029	0.06	10.5	11.2	0.99	366	0.80	0.04
DD017995		0.36	51.7	2.43	5.42	0.05	0.11	0.05	0.029	0.06	9.7	10.2	0.97	327	0.51	0.04
DD017996		0.39	36.2	2.17	3.94	<0.05	0.04	0.03	0.018	0.04	7.4	6.1	0.42	346	0.57	0.03
DD017997		1.12	142.0	4.58	10.70	<0.05	0.15	0.04	0.039	0.09	8.7	16.1	1.01	555	1.44	0.05
DD017998		0.16	72.4	5.12	4.13	0.07	0.06	0.10	0.045	0.11	27.7	3.1	0.30	1430	0.95	0.02
DD017999		0.99	120.5	5.58	12.15	0.06	0.07	0.04	0.043	0.06	7.2	18.2	2.16	1010	0.99	0.04
DD018000		0.83	65.1	2.75	5.98	0.05	0.04	0.06	0.029	0.05	13.9	12.0	0.77	693	0.82	0.04
CC106801		0.56	35.2	2.25	4.59	<0.05	0.05	0.04	0.018	0.05	8.7	10.6	0.69	507	0.48	0.04
CC106802		0.81	53.3	2.98	6.57	<0.05	0.05	0.04	0.030	0.05	8.4	15.9	0.77	718	1.25	0.03
CC106803		0.35	15.0	1.69	3.21	<0.05	0.03	0.03	0.011	0.03	4.2	4.6	0.28	520	0.51	0.03
CC106804		0.54	49.2	4.07	9.16	0.06	0.12	0.07	0.044	0.09	13.4	37.0	1.90	440	0.47	0.03
CC106805		0.31	41.9	4.92	10.15	0.05	0.34	0.04	0.046	0.06	9.2	19.5	1.97	448	0.47	0.02
CC106806		0.31	227	5.25	6.98	0.07	0.22	0.05	0.053	0.09	12.4	12.9	1.12	705	1.01	0.04
CC106807		0.26	562	4.89	7.19	0.06	0.16	0.04	0.028	0.17	10.6	4.8	1.07	587	3.44	0.03
CC106808		0.36	52.0	3.15	7.88	<0.05	0.09	0.04	0.034	0.06	8.8	10.9	1.22	589	0.90	0.03
CC106809		0.46	101.0	5.35	5.68	<0.05	0.07	0.08	0.033	0.07	10.6	13.7	0.85	1570	2.03	0.03
CC106810		0.74	188.5	4.13	9.13	<0.05	0.05	0.07	0.040	0.05	9.8	13.0	0.46	548	1.79	0.03
CC106811		0.81	46.0	2.66	8.63	<0.05	0.02	0.06	0.027	0.05	6.3	9.9	0.44	190	2.90	0.02
CC106812		1.04	42.6	4.66	10.40	<0.05	0.16	0.03	0.041	0.05	9.4	14.1	0.81	348	1.78	0.02
CC106813		0.73	48.6	4.37	8.51	<0.05	0.12	0.03	0.045	0.07	9.0	14.4	1.01	506	1.03	0.03
CC106814		0.79	37.5	3.94	8.80	0.09	0.08	0.03	0.029	0.03	9.1	13.8	0.45	783	1.37	0.02
CC106815		1.02	41.6	4.36	9.51	0.23	0.18	0.04	0.045	0.07	54.0	18.6	0.79	540	1.15	0.02
CC106816		0.47	18.6	1.90	4.35	0.07	0.02	0.03	0.017	0.03	8.6	3.6	0.21	233	0.74	0.03

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Finalized Date: 12-AUG-2012
Account: MTT

Project: Nutz

CERTIFICATE OF ANALYSIS WH12177498

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
DD017977		1.18	31.2	710	6.7	6.3	<0.001	0.05	0.36	6.6	0.8	0.5	38.7	<0.01	0.04	1.0
DD017978		0.82	54.8	730	5.4	4.8	<0.001	0.03	0.31	17.6	1.2	0.5	48.1	<0.01	0.04	1.1
DD017979		0.12	192.0	360	1.8	1.4	<0.001	0.01	0.13	25.3	1.3	0.3	41.8	<0.01	0.11	0.4
DD017980		1.01	47.3	670	4.2	5.1	<0.001	0.04	0.28	13.1	0.7	0.6	51.2	<0.01	0.03	0.9
DD017981		0.71	17.5	630	3.4	3.2	<0.001	0.04	0.30	3.8	0.3	0.4	28.5	<0.01	0.03	0.2
DD017982		0.68	19.3	530	3.8	4.2	<0.001	0.03	0.27	4.5	0.6	0.4	29.4	<0.01	0.03	0.4
DD017983		0.58	45.1	330	4.8	5.6	<0.001	0.02	0.27	14.9	0.9	0.7	27.1	<0.01	0.04	2.1
DD017984		0.94	36.5	350	5.6	7.1	<0.001	0.02	0.37	7.9	0.2	0.6	33.3	<0.01	0.04	1.2
DD017985		0.59	34.0	770	5.8	5.1	<0.001	<0.01	0.36	9.0	0.7	0.6	63.4	<0.01	0.03	2.5
DD017986		1.00	39.6	470	6.6	6.8	<0.001	<0.01	0.46	9.3	0.4	0.8	43.3	0.01	0.02	1.8
DD017987		1.64	37.4	280	8.2	7.8	<0.001	0.01	0.51	5.5	0.2	0.8	28.4	0.02	0.04	1.8
DD017988		0.49	38.8	890	8.2	7.8	<0.001	<0.01	0.39	9.0	0.6	0.6	64.5	<0.01	0.06	2.1
DD017989		1.23	44.4	410	8.7	9.2	<0.001	0.02	0.44	6.9	0.5	0.6	46.4	0.01	0.11	1.5
DD017990		0.96	33.5	260	6.0	5.5	<0.001	<0.01	0.37	6.4	0.3	0.5	26.7	0.01	0.03	0.9
DD017991		0.96	24.7	670	7.9	6.7	<0.001	0.04	0.50	4.0	0.5	0.6	47.5	0.01	0.05	0.3
DD017992		0.82	57.7	780	8.7	3.4	0.001	0.05	0.42	9.9	1.5	0.4	65.4	0.01	0.08	0.7
DD017993		0.70	58.4	650	6.2	3.3	<0.001	0.07	0.26	7.4	0.7	0.4	56.6	<0.01	0.03	0.6
DD017994		1.01	36.8	670	7.1	5.1	<0.001	0.07	0.36	7.8	0.6	0.5	51.3	<0.01	0.04	0.7
DD017995		0.91	34.1	670	7.4	4.6	0.002	0.11	0.37	7.0	0.9	0.4	54.6	<0.01	0.02	0.6
DD017996		0.67	17.4	760	5.5	3.8	<0.001	0.09	0.33	3.0	0.7	0.4	42.2	<0.01	0.02	0.3
DD017997		1.61	36.4	370	7.5	7.3	<0.001	0.01	0.44	7.4	0.6	0.8	63.3	0.01	0.05	1.5
DD017998		0.25	15.7	520	6.7	6.0	<0.001	0.03	0.20	17.0	1.5	0.7	36.7	<0.01	0.02	1.9
DD017999		1.28	47.0	560	5.1	5.5	<0.001	0.02	0.26	15.4	0.6	0.7	76.3	<0.01	0.04	1.2
DD018000		0.88	28.7	980	5.5	5.7	<0.001	0.09	0.34	7.3	1.0	0.5	65.4	<0.01	0.04	0.3
CC106801		0.83	19.0	710	5.2	4.3	<0.001	0.03	0.27	4.0	0.5	0.4	51.5	<0.01	0.02	0.5
CC106802		0.98	28.2	830	8.0	5.8	<0.001	0.07	0.39	4.4	0.5	0.5	71.2	<0.01	0.05	0.3
CC106803		0.53	9.5	600	3.2	2.8	<0.001	0.03	0.22	1.8	0.2	0.3	24.6	<0.01	0.02	0.2
CC106804		2.56	62.6	600	7.5	8.2	0.001	0.03	0.44	10.0	1.1	0.7	49.8	<0.01	0.04	1.3
CC106805		1.73	53.8	610	6.5	5.5	0.001	<0.01	0.28	12.1	0.5	0.7	47.4	<0.01	0.03	1.3
CC106806		1.23	38.2	630	7.5	5.7	<0.001	0.02	0.48	11.8	0.8	0.5	44.1	<0.01	0.08	1.8
CC106807		0.84	8.9	1190	2.6	4.7	0.006	0.17	0.17	7.4	1.2	0.6	77.6	0.01	0.19	1.0
CC106808		1.56	38.1	720	7.2	6.4	0.001	0.03	0.33	8.2	0.5	0.5	40.4	<0.01	0.03	1.2
CC106809		1.00	41.5	1120	6.2	8.2	0.003	0.21	0.52	6.6	1.5	0.4	62.7	<0.01	0.06	0.6
CC106810		1.42	31.5	430	9.7	6.3	0.002	0.03	0.60	5.4	0.7	0.8	52.6	0.01	0.05	0.9
CC106811		1.07	19.1	470	7.9	7.2	<0.001	0.04	0.41	3.9	0.4	0.8	41.5	<0.01	0.03	0.4
CC106812		1.49	40.1	290	9.5	9.0	<0.001	<0.01	0.55	6.8	0.7	0.9	41.8	0.01	0.04	2.0
CC106813		1.29	55.7	330	7.8	7.2	<0.001	<0.01	0.44	6.8	0.3	0.7	49.3	0.01	0.05	2.2
CC106814		1.43	25.5	340	7.8	4.9	<0.001	0.03	0.57	4.8	0.5	0.6	28.1	0.02	0.05	1.2
CC106815		1.56	43.3	460	8.1	8.2	0.001	0.03	0.45	8.9	2.1	0.6	42.8	0.02	0.05	3.6
CC106816		0.50	9.9	460	4.2	4.0	<0.001	0.05	0.22	1.9	0.5	0.3	25.6	<0.01	0.02	0.2

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Finalized Date: 12- AUG- 2012
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CERTIFICATE OF ANALYSIS WH12177498

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
DD017977		0.108	0.06	0.48	77	0.09	8.12	73	2.9
DD017978		0.088	0.04	0.58	158	0.07	15.10	87	4.5
DD017979		0.015	0.02	0.22	139	<0.05	9.74	74	1.7
DD017980		0.100	0.04	0.56	104	0.08	9.26	78	2.0
DD017981		0.066	0.04	0.34	59	0.14	4.43	37	0.8
DD017982		0.067	0.04	0.43	60	0.08	7.51	43	0.8
DD017983		0.040	0.04	0.49	92	0.06	22.0	71	1.7
DD017984		0.069	0.05	0.39	84	0.09	6.62	55	1.4
DD017985		0.133	0.06	0.53	90	0.09	17.80	68	7.1
DD017986		0.088	0.05	0.48	93	0.05	7.16	55	5.4
DD017987		0.110	0.08	0.48	88	0.09	4.91	51	7.6
DD017988		0.169	0.08	0.47	100	0.10	13.45	72	7.4
DD017989		0.099	0.11	0.39	86	0.10	5.46	64	5.4
DD017990		0.078	0.08	0.32	90	0.09	4.38	68	3.4
DD017991		0.084	0.06	0.51	80	0.10	5.82	63	1.3
DD017992		0.100	0.04	0.61	87	0.09	18.90	124	3.7
DD017993		0.089	0.04	0.69	73	0.06	11.95	77	3.4
DD017994		0.086	0.05	0.53	68	0.07	12.40	77	3.7
DD017995		0.082	0.04	0.64	62	0.06	11.95	78	3.8
DD017996		0.057	0.03	0.40	48	0.05	7.30	46	2.0
DD017997		0.124	0.07	0.48	106	0.12	6.68	58	6.0
DD017998		0.009	0.04	0.43	92	<0.05	45.2	91	1.7
DD017999		0.191	0.06	0.48	153	0.13	10.75	108	2.9
DD018000		0.071	0.06	0.70	67	0.09	14.85	75	2.0
CC106801		0.084	0.04	0.39	54	0.07	7.22	53	2.1
CC106802		0.074	0.05	0.54	72	0.10	7.47	90	2.2
CC106803		0.055	0.03	0.22	30	0.06	3.43	34	1.1
CC106804		0.192	0.07	0.60	99	0.16	10.25	79	4.7
CC106805		0.282	0.04	0.45	143	0.11	9.85	78	12.3
CC106806		0.128	0.05	0.52	92	0.65	14.90	92	9.5
CC106807		0.236	0.04	0.39	45	0.42	15.75	190	3.9
CC106808		0.149	0.05	0.46	82	0.14	8.16	87	3.6
CC106809		0.056	0.07	0.58	66	0.12	12.50	99	2.7
CC106810		0.093	0.07	0.76	90	0.10	8.30	114	2.9
CC106811		0.078	0.07	0.48	73	0.11	4.86	43	1.0
CC106812		0.115	0.10	0.50	110	0.10	8.18	63	7.8
CC106813		0.128	0.08	0.46	98	0.10	9.04	62	5.3
CC106814		0.102	0.10	0.46	89	0.11	4.76	72	3.4
CC106815		0.124	0.09	0.73	93	0.17	55.9	71	5.4
CC106816		0.060	0.04	0.30	45	0.08	9.70	34	0.5

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To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 12-AUG-2012
Account: MTT

Project: Nutz

CERTIFICATE OF ANALYSIS WH12177498

Sample Description	Method	WEI-21	Au-ICP21	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
CC106817		0.20	0.002	0.09	1.40	12.3	<0.2	<10	110	0.37	0.10	0.43	0.14	22.4	8.6	23
CC106818		0.18	0.020	0.06	2.76	12.0	<0.2	<10	210	0.66	0.11	0.57	0.07	39.6	16.4	45
CC106819		0.22	0.004	0.17	2.64	15.0	<0.2	<10	380	0.65	0.13	0.83	0.19	49.5	15.6	36
CC106820		0.17	0.019	0.07	2.90	38.9	<0.2	<10	240	0.78	0.13	0.38	0.10	57.4	15.2	40
CC106821		0.20	0.012	0.13	3.66	31.4	<0.2	<10	360	0.89	0.15	0.68	0.14	63.0	18.1	47
CC106822		0.23	0.003	0.09	2.83	14.8	<0.2	<10	170	0.57	0.11	0.66	0.09	23.4	14.9	47
CC106823		0.19	0.004	0.17	2.60	11.3	<0.2	<10	200	0.46	0.10	0.68	0.19	26.4	17.4	39
CC106824		0.19	0.002	0.10	1.48	6.2	<0.2	<10	100	0.55	0.09	0.56	0.08	33.9	6.0	24
CC106825		0.24	0.005	0.15	3.37	7.6	<0.2	<10	210	0.63	0.12	0.82	0.10	35.7	18.4	54
CC106826		0.15	0.005	0.09	2.20	11.0	<0.2	<10	150	0.43	0.12	0.41	0.16	30.9	11.7	32
CC106827		0.23	0.002	0.12	2.45	7.8	<0.2	<10	180	0.52	0.11	0.63	0.14	25.7	14.0	38
CC106828		0.24	0.003	0.10	2.12	7.1	<0.2	<10	150	0.52	0.09	0.51	0.05	38.5	11.7	34
CC106829		0.25	0.005	0.13	2.90	7.7	<0.2	<10	210	0.62	0.11	0.68	0.13	41.1	12.7	50
CC106830		0.21	0.003	0.10	2.17	6.2	<0.2	<10	170	0.48	0.09	0.61	0.06	25.6	11.8	36
CC106831		0.21	0.003	0.08	1.90	2.9	<0.2	<10	220	0.35	0.07	0.46	0.12	32.2	8.5	29
CC106832		0.24	0.003	0.08	2.13	4.6	<0.2	<10	170	0.37	0.09	0.58	0.10	21.7	13.3	35
CC106833		0.23	0.004	0.13	2.76	4.5	<0.2	<10	150	0.98	0.13	0.64	0.16	45.1	9.2	40
CC106834		0.27	0.003	0.09	2.57	15.1	<0.2	<10	180	0.71	0.09	0.52	0.11	57.2	26.3	40
CC106835		0.31	0.011	0.10	3.12	16.9	<0.2	<10	220	0.76	0.12	0.72	0.13	55.1	14.0	50
CC106836		0.25	0.012	0.09	2.00	9.2	<0.2	<10	190	0.46	0.09	0.51	0.06	26.8	11.9	30
CC106837		0.26	0.004	0.14	2.65	23.6	<0.2	<10	210	1.07	0.11	0.64	0.14	92.1	13.6	42
CC106838		0.30	0.003	0.10	2.98	9.7	<0.2	<10	170	0.67	0.11	0.64	0.13	33.6	16.7	48
CC106839		0.28	0.002	0.11	2.72	10.7	<0.2	<10	180	0.64	0.10	0.65	0.23	32.0	20.1	48
CC106840		0.23	0.004	0.10	2.77	11.4	<0.2	<10	160	0.61	0.11	0.62	0.13	31.7	16.6	41
CC106841		0.25	0.003	0.11	1.69	6.7	<0.2	<10	190	0.40	0.10	0.67	0.39	46.5	13.4	23
CC106842		0.26	0.003	0.09	3.17	6.2	<0.2	<10	180	0.65	0.10	0.81	0.07	27.7	13.3	44
CC106843		0.22	0.018	0.15	2.79	12.4	<0.2	<10	160	0.45	0.12	0.59	0.11	21.2	13.1	39
CC106844		0.24	0.004	0.07	2.99	5.3	<0.2	<10	210	0.63	0.13	0.62	0.09	33.0	12.5	48
CC106845		0.26	0.003	0.15	3.16	23.2	<0.2	<10	210	0.95	0.12	0.67	0.20	45.4	21.8	57
CC106846		0.28	0.002	0.06	3.00	6.9	<0.2	<10	160	0.46	0.15	0.62	0.10	18.80	13.8	47
CC106847		0.25	0.025	0.05	2.76	6.4	<0.2	<10	150	0.52	0.12	0.62	0.10	31.5	13.9	44
CC106848		0.33	0.004	0.06	2.54	10.1	<0.2	<10	150	0.49	0.13	0.63	0.13	28.7	13.4	42
CC106849		0.23	0.007	0.17	1.67	8.9	<0.2	<10	140	0.61	0.11	0.45	0.10	75.6	13.1	24
CC106850		0.18	0.003	0.11	1.87	10.2	<0.2	<10	200	0.58	0.13	0.55	0.10	99.7	8.9	25

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Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
CC106817		0.60	26.2	2.38	5.53	0.08	0.02	0.03	0.027	0.05	8.1	8.8	0.37	308	0.84	0.02
CC106818		0.84	50.0	4.02	7.82	0.14	0.12	0.03	0.038	0.08	18.9	16.4	0.91	456	0.81	0.03
CC106819		1.00	48.5	3.37	8.05	0.15	0.06	0.07	0.042	0.08	25.4	13.6	0.66	988	1.09	0.03
CC106820		0.83	41.7	4.07	8.01	0.15	0.14	0.05	0.042	0.06	29.0	13.7	0.76	633	1.16	0.02
CC106821		2.04	81.5	4.59	10.00	0.17	0.09	0.11	0.053	0.09	24.8	18.9	0.89	975	1.84	0.02
CC106822		0.69	41.5	4.17	8.59	0.13	0.22	0.05	0.036	0.07	11.0	18.3	1.10	310	0.57	0.03
CC106823		0.82	58.9	4.49	7.19	<0.05	0.10	0.12	0.034	0.07	13.3	13.7	0.76	1700	1.27	0.04
CC106824		0.64	54.5	2.65	4.96	<0.05	0.06	0.06	0.020	0.03	17.1	5.6	0.34	235	1.02	0.03
CC106825		0.96	71.7	4.20	9.31	0.07	0.18	0.05	0.044	0.08	17.8	21.1	1.18	444	0.74	0.04
CC106826		0.81	36.6	3.53	8.29	<0.05	0.07	0.02	0.029	0.06	16.2	13.0	0.52	322	1.29	0.03
CC106827		0.74	51.8	3.56	7.33	<0.05	0.05	0.04	0.031	0.05	12.6	13.2	0.73	437	0.86	0.03
CC106828		0.68	42.3	3.36	6.29	<0.05	0.09	0.05	0.027	0.05	17.7	11.2	0.65	324	0.69	0.03
CC106829		0.65	52.0	4.35	8.32	0.10	0.19	0.05	0.038	0.06	19.4	17.0	0.96	267	0.45	0.03
CC106830		0.56	45.8	3.09	6.43	<0.05	0.09	0.04	0.027	0.05	12.8	12.2	0.67	314	0.52	0.04
CC106831		0.45	20.0	2.36	5.75	<0.05	0.09	0.05	0.034	0.06	17.3	9.2	0.45	251	0.48	0.03
CC106832		0.60	36.8	3.08	6.39	<0.05	0.09	0.04	0.029	0.05	10.1	11.0	0.76	385	0.55	0.04
CC106833		0.91	65.0	2.15	7.55	<0.05	0.08	0.06	0.033	0.05	16.6	13.2	0.67	215	0.64	0.03
CC106834		0.59	44.7	6.39	7.63	0.14	0.18	0.05	0.048	0.05	24.6	15.4	0.82	558	0.80	0.02
CC106835		0.71	57.4	4.09	9.10	0.11	0.20	0.05	0.047	0.07	29.7	18.9	1.09	258	0.52	0.03
CC106836		0.63	34.7	3.04	6.01	<0.05	0.08	0.04	0.027	0.04	13.7	11.7	0.65	497	0.66	0.03
CC106837		0.75	72.0	6.00	8.04	0.28	0.22	0.08	0.042	0.06	57.7	14.1	0.74	213	1.06	0.03
CC106838		0.63	56.1	4.34	8.44	0.08	0.19	0.04	0.038	0.06	15.9	20.0	1.10	284	0.59	0.03
CC106839		0.56	58.3	4.36	8.07	0.08	0.24	0.05	0.037	0.07	14.7	20.0	1.09	680	1.05	0.04
CC106840		0.72	49.4	5.52	8.21	0.08	0.10	0.05	0.036	0.06	14.1	16.1	0.81	233	1.46	0.03
CC106841		0.71	48.6	2.67	6.77	<0.05	0.04	0.03	0.022	0.04	12.2	8.1	0.39	7150	1.67	0.03
CC106842		1.10	55.3	5.21	9.25	0.09	0.16	0.04	0.053	0.06	13.9	18.8	0.97	521	0.92	0.03
CC106843		0.69	33.2	4.32	7.81	<0.05	0.09	0.07	0.041	0.06	10.8	15.6	0.77	618	0.82	0.03
CC106844		0.80	58.4	3.46	8.28	<0.05	0.12	0.06	0.043	0.06	16.3	18.8	1.03	283	0.69	0.03
CC106845		0.80	84.3	6.47	9.17	0.13	0.17	0.04	0.042	0.07	21.0	25.8	1.26	483	1.41	0.03
CC106846		0.67	39.4	3.92	8.88	0.06	0.21	0.04	0.047	0.08	9.7	20.4	1.19	274	0.53	0.03
CC106847		0.73	43.4	3.54	8.56	0.09	0.24	0.03	0.048	0.08	15.7	22.5	1.21	285	0.40	0.03
CC106848		0.71	36.6	3.69	7.95	0.09	0.28	0.04	0.061	0.08	15.4	16.1	1.00	298	0.94	0.04
CC106849		0.72	34.6	2.64	5.61	0.10	0.11	0.06	0.032	0.04	38.9	6.9	0.34	1730	1.53	0.03
CC106850		0.87	41.3	2.61	6.37	0.12	0.14	0.09	0.043	0.05	60.1	8.9	0.39	431	1.09	0.03

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	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
CC106817		0.77	17.7	530	4.8	5.7	<0.001	0.05	0.26	3.2	0.5	0.4	37.3	<0.01	0.03	0.5
CC106818		1.19	35.9	600	6.2	6.9	<0.001	0.03	0.31	8.1	0.9	0.5	53.6	0.01	0.04	2.6
CC106819		0.94	30.9	770	6.4	9.0	<0.001	0.07	0.32	7.2	1.4	0.5	57.2	0.01	0.05	1.2
CC106820		1.18	33.2	410	6.7	7.4	<0.001	0.03	0.40	7.8	1.2	0.5	41.5	0.01	0.04	3.3
CC106821		1.14	41.1	740	7.0	9.8	0.001	0.07	0.38	12.9	1.5	0.6	58.7	0.01	0.05	2.5
CC106822		1.23	31.3	540	6.6	8.0	<0.001	0.03	0.33	8.3	0.7	0.5	50.5	<0.01	0.04	2.5
CC106823		1.28	31.4	770	5.7	8.0	<0.001	0.04	0.43	7.4	0.9	0.5	45.0	0.01	0.03	1.0
CC106824		0.70	18.1	780	4.1	5.2	<0.001	0.06	0.34	4.6	1.2	0.3	36.2	0.01	0.02	0.2
CC106825		1.50	41.6	810	6.7	10.0	0.001	0.02	0.37	12.2	0.9	0.6	67.8	0.01	0.03	1.8
CC106826		1.49	25.2	440	6.1	8.2	<0.001	0.02	0.39	4.4	0.7	0.6	36.7	0.01	0.03	0.9
CC106827		1.26	28.8	770	5.7	7.0	<0.001	0.04	0.40	6.1	0.8	0.5	53.1	0.01	0.03	0.5
CC106828		1.13	25.3	850	5.3	6.3	<0.001	0.03	0.34	6.6	0.9	0.4	40.5	0.01	0.02	0.7
CC106829		1.79	34.0	710	6.4	8.7	0.001	0.02	0.38	10.9	1.2	0.6	53.3	0.01	0.03	2.0
CC106830		1.27	27.6	740	5.3	6.2	<0.001	0.03	0.34	6.8	0.7	0.4	45.4	0.01	0.02	1.0
CC106831		1.81	17.0	370	5.2	7.4	<0.001	0.03	0.32	5.5	0.7	0.5	38.8	0.01	0.01	2.0
CC106832		1.27	25.2	840	5.2	7.5	<0.001	0.02	0.30	6.6	0.5	0.4	42.3	0.01	0.02	1.4
CC106833		1.24	29.9	890	7.2	7.5	<0.001	0.06	0.33	6.7	0.9	0.6	56.6	0.01	0.03	0.6
CC106834		1.59	27.9	590	5.4	7.0	0.001	0.01	0.32	9.8	1.2	0.6	39.6	0.01	0.03	2.5
CC106835		1.72	35.8	670	6.5	8.8	0.001	0.03	0.35	13.2	1.5	0.6	50.8	0.02	0.03	2.3
CC106836		1.07	24.8	700	4.6	5.1	<0.001	0.03	0.26	5.7	0.8	0.4	39.6	0.01	0.03	0.9
CC106837		1.48	33.7	640	6.0	8.2	0.001	0.03	0.41	12.8	3.1	0.5	46.4	0.04	0.03	1.8
CC106838		1.67	34.3	690	6.2	8.3	<0.001	0.02	0.35	10.2	1.0	0.6	47.7	0.01	0.03	2.0
CC106839		1.82	35.6	620	6.1	8.2	0.001	0.02	0.46	10.0	1.1	0.6	47.3	0.01	0.03	1.9
CC106840		1.51	28.0	1190	5.7	8.0	<0.001	0.04	0.37	10.3	1.0	0.5	42.9	0.01	0.03	1.3
CC106841		0.72	19.5	970	5.2	5.2	<0.001	0.06	0.29	4.1	0.8	0.4	43.4	0.01	0.03	0.3
CC106842		1.42	32.3	850	5.5	7.2	0.001	0.02	0.31	17.4	1.0	0.6	53.4	0.01	0.03	2.0
CC106843		1.62	25.7	560	6.3	7.5	<0.001	0.05	0.37	8.8	0.7	0.5	44.6	0.01	0.02	1.4
CC106844		1.42	36.2	690	8.2	7.4	<0.001	0.03	0.34	8.6	0.7	0.6	49.9	0.01	0.03	1.7
CC106845		1.91	46.3	940	6.8	8.9	0.001	0.02	0.43	12.0	1.3	0.6	48.0	0.01	0.04	2.3
CC106846		1.63	32.5	580	8.3	8.5	<0.001	0.02	0.34	7.4	0.5	0.6	47.9	<0.01	0.03	2.6
CC106847		1.47	34.5	580	7.5	8.9	<0.001	0.02	0.29	9.1	0.6	0.6	48.1	0.01	0.03	2.9
CC106848		1.47	32.7	460	7.1	8.6	<0.001	0.03	0.33	8.6	0.6	0.7	52.3	0.01	0.03	4.4
CC106849		0.81	17.2	890	6.3	5.3	0.001	0.09	0.37	5.3	1.6	0.4	35.0	0.02	0.03	0.7
CC106850		1.09	22.3	750	6.2	8.2	0.001	0.09	0.35	5.6	1.8	0.6	41.5	0.03	0.03	1.1

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	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
CC106817		0.070	0.04	0.39	54	0.10	6.24	50	0.8
CC106818		0.130	0.07	0.55	92	0.12	15.55	76	4.7
CC106819		0.074	0.08	0.73	69	0.13	35.1	80	1.0
CC106820		0.111	0.09	0.75	87	0.11	26.0	67	4.9
CC106821		0.079	0.10	1.04	84	0.16	32.4	79	2.3
CC106822		0.154	0.07	0.58	103	0.11	8.66	74	9.3
CC106823		0.090	0.07	0.54	79	0.14	15.55	64	2.9
CC106824		0.052	0.07	0.80	57	0.12	20.8	31	0.9
CC106825		0.136	0.09	0.60	109	0.14	19.95	86	6.4
CC106826		0.101	0.06	0.36	90	0.11	13.65	55	1.9
CC106827		0.085	0.07	0.78	86	0.12	11.85	69	1.2
CC106828		0.079	0.06	0.45	74	0.12	17.40	50	1.9
CC106829		0.135	0.07	0.54	100	0.13	22.6	73	6.3
CC106830		0.099	0.05	0.52	73	0.11	13.55	54	2.7
CC106831		0.079	0.06	0.44	48	0.09	16.05	38	2.6
CC106832		0.102	0.06	0.37	74	0.10	8.88	68	3.0
CC106833		0.076	0.07	0.79	56	0.12	11.70	56	2.0
CC106834		0.100	0.06	0.68	94	0.13	19.75	83	5.8
CC106835		0.128	0.07	0.74	110	0.14	31.7	77	5.3
CC106836		0.083	0.06	0.39	63	0.11	17.45	59	1.9
CC106837		0.085	0.06	1.07	99	0.21	72.4	63	2.4
CC106838		0.137	0.07	0.66	106	0.14	15.40	74	6.8
CC106839		0.151	0.07	0.60	109	0.13	14.00	84	9.0
CC106840		0.102	0.06	0.75	91	0.14	16.50	77	2.7
CC106841		0.065	0.08	0.41	51	0.09	11.30	55	0.9
CC106842		0.134	0.06	0.68	86	0.12	15.20	87	5.3
CC106843		0.112	0.07	0.46	103	0.14	9.80	70	2.9
CC106844		0.112	0.07	0.54	87	0.12	10.15	77	3.3
CC106845		0.125	0.08	2.33	126	0.15	22.4	78	5.3
CC106846		0.168	0.07	0.62	102	0.11	8.65	78	8.5
CC106847		0.167	0.06	0.65	96	0.12	15.45	71	9.7
CC106848		0.146	0.07	0.65	84	0.11	13.95	72	11.1
CC106849		0.059	0.08	1.02	54	0.15	52.6	40	1.5
CC106850		0.061	0.07	1.23	55	0.20	67.9	49	1.7

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 12-AUG-2012
Account: MTT

Project: Nutz

CERTIFICATE OF ANALYSIS WH12177498

Method	CERTIFICATE COMMENTS
ME-MS41	Gold determinations by this method are semi-quantitative due to the small sample weight used (0.5g).

APPENDIX III

STATEMENT OF EXPENDITURES

Statement of Expenditures
Nutz 1-30 Mineral Claims
October 29, 2012

Labour

S. Drechsler (geologist) July 2012 – 1 day @ $765.00/day	$ 856.80
R. Drechsler (field assistant) July 2012 – 1 day @ $680.00/day	761.60
N. Beuckert (field assistant) July 2012 – 1 day @ $510.00/day	571.20
	2,189.60

Expenses (including management)

Field room and board – 3 mandays @ $180/manday	653.18
Capital Helicopters	929.88
42289 Yukon	477.44
ALS Chemex	5,611.11
	7,671.61

Total	$9,861.21