

**2011 Assessment Report
Geological and Geochemical Surveying on the Data Claims**

Claim Names: Data 1- Data 320
Grant Numbers: YE70441-YE70760
NAD 83 Zn 8 UTM coordinates: 605800E, 6986500N
NTS sheet 105K14/105K15/105N02/105N03
Mayo Mining District
East-Central Yukon

Held by Overland Resources Yukon Ltd.

Work performed from June 5 – September 23, 2011

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July 24, 2012

1. Introduction	3
2. Location and Claims	3
3. Access.....	10
4. Climate	10
5. Local Resources.....	10
6. Infrastructure	11
7. Physiography.....	11
8. History	11
9. Regional Geology	11
10. Property Geology	12
10.1 Igneous Rocks.....	12
10.2 Metamorphic Rocks	12
10.3 Sedimentary Rocks.....	12
10.4 Structure	13
11. Rock Chip Sampling.....	13
12. Conclusions/Recommendations	14
13. References	16
Fig 1: Data Claim Names and Grant Numbers	10
Fig 2: Data Claims Geology.....	13
Fig 3: 2011 Data Claims Rock Sample Locations	14
Table 1: Data Claim Name and Grant Number table	3

Appendix A: Statement of Qualifications

Appendix B: Rock Chip Geochemistry Assays

Appendix C: Financial Statement

1. Introduction

In 2011, Overland Resources Yukon Limited conducted an exploration program involving geological mapping at 1:10,000 scale and geochemical rock chip sampling. The aim of this program was to identify and delineate zones with the potential to host economic mineralization. A total of 33 man days were spent conducting the work program on the claims.

2. Location and Claims

The Data claims consist of 320 claims, totalling approximately 6,688 hectares (Table 1 and Fig 1). These claims are 100% owned by Overland Resources Yukon Ltd. The claims are located within the bounds of NTS map sheets 105N02, 105N03, 105K14 and 105K15, centered at approximately, 606000E, 6986000N in UTM NAD 83 Zone 8.

Table 1: Data Claim Name and Grant Number table

GRANT NUMBER	CLAIM NAME	MAP SHEET	CLAIM HOLDER/OPERATOR
YE70441	Data 1	105K15	Overland Resources Yukon Ltd.
YE70442	Data 2	105K15	Overland Resources Yukon Ltd.
YE70443	Data 3	105K15	Overland Resources Yukon Ltd.
YE70444	Data 4	105K15	Overland Resources Yukon Ltd.
YE70445	Data 5	105K15	Overland Resources Yukon Ltd.
YE70446	Data 6	105K15	Overland Resources Yukon Ltd.
YE70447	Data 7	105K15	Overland Resources Yukon Ltd.
YE70448	Data 8	105K15	Overland Resources Yukon Ltd.
YE70449	Data 9	105K15	Overland Resources Yukon Ltd.
YE70450	Data 10	105K15	Overland Resources Yukon Ltd.
YE70451	Data 11	105K15	Overland Resources Yukon Ltd.
YE70452	Data 12	105K15	Overland Resources Yukon Ltd.
YE70539	Data 99	105K15	Overland Resources Yukon Ltd.
YE70453	Data 13	105K15	Overland Resources Yukon Ltd.
YE70454	Data 14	105K15	Overland Resources Yukon Ltd.
YE70455	Data 15	105K15	Overland Resources Yukon Ltd.
YE70456	Data 16	105K15	Overland Resources Yukon Ltd.
YE70457	Data 17	105K15	Overland Resources Yukon Ltd.
YE70458	Data 18	105K15	Overland Resources Yukon Ltd.
YE70459	Data 19	105K15	Overland Resources Yukon Ltd.
YE70460	Data 20	105K15	Overland Resources Yukon Ltd.
YE70461	Data 21	105K15	Overland Resources Yukon Ltd.
YE70462	Data 22	105K15	Overland Resources Yukon Ltd.
YE70463	Data 23	105K15	Overland Resources Yukon Ltd.
YE70464	Data 24	105K15	Overland Resources Yukon Ltd.
YE70465	Data 25	105K15	Overland Resources Yukon Ltd.
YE70466	Data 26	105K15	Overland Resources Yukon Ltd.
YE70467	Data 27	105K15	Overland Resources Yukon Ltd.
YE70468	Data 28	105K15	Overland Resources Yukon Ltd.

GRANT NUMBER	CLAIM NAME	MAP SHEET	
YE70469	Data 29	105K15	Overland Resources Yukon Ltd.
YE70470	Data 30	105K15	Overland Resources Yukon Ltd.
YE70471	Data 31	105K15/105N02	Overland Resources Yukon Ltd.
YE70472	Data 32	105K15	Overland Resources Yukon Ltd.
YE70473	Data 33	105K15	Overland Resources Yukon Ltd.
YE70474	Data 34	105K15	Overland Resources Yukon Ltd.
YE70475	Data 35	105K15	Overland Resources Yukon Ltd.
YE70476	Data 36	105K15	Overland Resources Yukon Ltd.
YE70477	Data 37	105K15	Overland Resources Yukon Ltd.
YE70478	Data 38	105K15	Overland Resources Yukon Ltd.
YE70479	Data 39	105K15	Overland Resources Yukon Ltd.
YE70480	Data 40	105K15	Overland Resources Yukon Ltd.
YE70481	Data 41	105K15	Overland Resources Yukon Ltd.
YE70482	Data 42	105K15	Overland Resources Yukon Ltd.
YE70483	Data 43	105K15	Overland Resources Yukon Ltd.
YE70484	Data 44	105K15	Overland Resources Yukon Ltd.
YE70485	Data 45	105K15	Overland Resources Yukon Ltd.
YE70486	Data 46	105K15	Overland Resources Yukon Ltd.
YE70487	Data 47	105K15	Overland Resources Yukon Ltd.
YE70488	Data 48	105K15	Overland Resources Yukon Ltd.
YE70489	Data 49	105K15	Overland Resources Yukon Ltd.
YE70490	Data 50	105K15	Overland Resources Yukon Ltd.
YE70491	Data 51	105K15	Overland Resources Yukon Ltd.
YE70492	Data 52	105K15	Overland Resources Yukon Ltd.
YE70493	Data 53	105K15	Overland Resources Yukon Ltd.
YE70494	Data 54	105K15	Overland Resources Yukon Ltd.
YE70495	Data 55	105K15	Overland Resources Yukon Ltd.
YE70496	Data 56	105K15	Overland Resources Yukon Ltd.
YE70497	Data 57	105K15	Overland Resources Yukon Ltd.
YE70498	Data 58	105K15	Overland Resources Yukon Ltd.
YE70499	Data 59	105K15	Overland Resources Yukon Ltd.
YE70500	Data 60	105K15	Overland Resources Yukon Ltd.
YE70501	Data 61	105K15/105N02	Overland Resources Yukon Ltd.
YE70502	Data 62	105K15/105N02	Overland Resources Yukon Ltd.
YE70503	Data 63	105N02	Overland Resources Yukon Ltd.
YE70504	Data 64	105K15/105N02	Overland Resources Yukon Ltd.
YE70505	Data 65	105K15	Overland Resources Yukon Ltd.
YE70506	Data 66	105K15	Overland Resources Yukon Ltd.
YE70507	Data 67	105K15	Overland Resources Yukon Ltd.
YE70508	Data 68	105K15	Overland Resources Yukon Ltd.
YE70509	Data 69	105K15	Overland Resources Yukon Ltd.
YE70510	Data 70	105K15	Overland Resources Yukon Ltd.
YE70511	Data 71	105K15	Overland Resources Yukon Ltd.
YE70512	Data 72	105K15	Overland Resources Yukon Ltd.
YE70513	Data 73	105K15	Overland Resources Yukon Ltd.
YE70514	Data 74	105K15	Overland Resources Yukon Ltd.
YE70515	Data 75	105K15	Overland Resources Yukon Ltd.
YE70516	Data 76	105K15	Overland Resources Yukon Ltd.
YE70517	Data 77	105K15	Overland Resources Yukon Ltd.

GRANT NUMBER	CLAIM NAME	MAP SHEET	
YE70518	Data 78	105K15	Overland Resources Yukon Ltd.
YE70519	Data 79	105K15	Overland Resources Yukon Ltd.
YE70520	Data 80	105K15	Overland Resources Yukon Ltd.
YE70521	Data 81	105K15	Overland Resources Yukon Ltd.
YE70522	Data 82	105K15	Overland Resources Yukon Ltd.
YE70523	Data 83	105K15	Overland Resources Yukon Ltd.
YE70524	Data 84	105K15	Overland Resources Yukon Ltd.
YE70525	Data 85	105K15	Overland Resources Yukon Ltd.
YE70526	Data 86	105K15	Overland Resources Yukon Ltd.
YE70527	Data 87	105K15	Overland Resources Yukon Ltd.
YE70528	Data 88	105K15	Overland Resources Yukon Ltd.
YE70529	Data 89	105K15/105N02	Overland Resources Yukon Ltd.
YE70530	Data 90	105K15	Overland Resources Yukon Ltd.
YE70531	Data 91	105K15/105N02	Overland Resources Yukon Ltd.
YE70532	Data 92	105K15/105N02	Overland Resources Yukon Ltd.
YE70533	Data 93	105N02	Overland Resources Yukon Ltd.
YE70534	Data 94	105K15/105N02	Overland Resources Yukon Ltd.
YE70535	Data 95	105N02	Overland Resources Yukon Ltd.
YE70536	Data 96	105N02	Overland Resources Yukon Ltd.
YE70537	Data 97	105K15	Overland Resources Yukon Ltd.
YE70538	Data 98	105K15	Overland Resources Yukon Ltd.
YE70540	Data 100	105K15	Overland Resources Yukon Ltd.
YE70541	Data 101	105K15	Overland Resources Yukon Ltd.
YE70542	Data 102	105K15	Overland Resources Yukon Ltd.
YE70543	Data 103	105K15	Overland Resources Yukon Ltd.
YE70544	Data 104	105K15	Overland Resources Yukon Ltd.
YE70545	Data 105	105K15	Overland Resources Yukon Ltd.
YE70546	Data 106	105K15	Overland Resources Yukon Ltd.
YE70547	Data 107	105K15	Overland Resources Yukon Ltd.
YE70548	Data 108	105K15	Overland Resources Yukon Ltd.
YE70549	Data 109	105K15	Overland Resources Yukon Ltd.
YE70550	Data 110	105K15	Overland Resources Yukon Ltd.
YE70551	Data 111	105K15	Overland Resources Yukon Ltd.
YE70552	Data 112	105K15	Overland Resources Yukon Ltd.
YE70553	Data 113	105K15	Overland Resources Yukon Ltd.
YE70554	Data 114	105K15	Overland Resources Yukon Ltd.
YE70555	Data 115	105K15	Overland Resources Yukon Ltd.
YE70556	Data 116	105K15	Overland Resources Yukon Ltd.
YE70557	Data 117	105K15	Overland Resources Yukon Ltd.
YE70558	Data 118	105K15	Overland Resources Yukon Ltd.
YE70559	Data 119	105K15/105N02	Overland Resources Yukon Ltd.
YE70560	Data 120	105K15	Overland Resources Yukon Ltd.
YE70561	Data 121	105K15/105N02	Overland Resources Yukon Ltd.
YE70562	Data 122	105K15/105N02	Overland Resources Yukon Ltd.
YE70563	Data 123	105N02	Overland Resources Yukon Ltd.
YE70564	Data 124	105N02	Overland Resources Yukon Ltd.
YE70565	Data 125	105N02	Overland Resources Yukon Ltd.
YE70566	Data 126	105N02	Overland Resources Yukon Ltd.
YE70567	Data 127	105N02	Overland Resources Yukon Ltd.

GRANT NUMBER	CLAIM NAME	MAP SHEET	
YE70568	Data 128	105N02	Overland Resources Yukon Ltd.
YE70569	Data 129	105K15	Overland Resources Yukon Ltd.
YE70570	Data 130	105K15	Overland Resources Yukon Ltd.
YE70571	Data 131	105K15	Overland Resources Yukon Ltd.
YE70572	Data 132	105K15	Overland Resources Yukon Ltd.
YE70573	Data 133	105K15	Overland Resources Yukon Ltd.
YE70574	Data 134	105K15	Overland Resources Yukon Ltd.
YE70575	Data 135	105K15	Overland Resources Yukon Ltd.
YE70576	Data 136	105K15	Overland Resources Yukon Ltd.
YE70577	Data 137	105K15	Overland Resources Yukon Ltd.
YE70578	Data 138	105K15	Overland Resources Yukon Ltd.
YE70579	Data 139	105K15	Overland Resources Yukon Ltd.
YE70580	Data 140	105K15	Overland Resources Yukon Ltd.
YE70581	Data 141	105K15	Overland Resources Yukon Ltd.
YE70582	Data 142	105K15	Overland Resources Yukon Ltd.
YE70583	Data 143	105K15	Overland Resources Yukon Ltd.
YE70584	Data 144	105K15	Overland Resources Yukon Ltd.
YE70585	Data 145	105K15	Overland Resources Yukon Ltd.
YE70586	Data 146	105K15	Overland Resources Yukon Ltd.
YE70587	Data 147	105K15	Overland Resources Yukon Ltd.
YE70588	Data 148	105K15	Overland Resources Yukon Ltd.
YE70589	Data 149	105K15/105N02	Overland Resources Yukon Ltd.
YE70590	Data 150	105K15/105N02	Overland Resources Yukon Ltd.
YE70591	Data 151	105N02	Overland Resources Yukon Ltd.
YE70592	Data 152	105K15/105N02	Overland Resources Yukon Ltd.
YE70593	Data 153	105N02	Overland Resources Yukon Ltd.
YE70594	Data 154	105N02	Overland Resources Yukon Ltd.
YE70595	Data 155	105N02	Overland Resources Yukon Ltd.
YE70596	Data 156	105N02	Overland Resources Yukon Ltd.
YE70597	Data 157	105N02	Overland Resources Yukon Ltd.
YE70598	Data 158	105N02	Overland Resources Yukon Ltd.
YE70599	Data 159	105N02	Overland Resources Yukon Ltd.
YE70600	Data 160	105N02	Overland Resources Yukon Ltd.
YE70601	Data 161	105K15	Overland Resources Yukon Ltd.
YE70602	Data 162	105K15	Overland Resources Yukon Ltd.
YE70603	Data 163	105K15	Overland Resources Yukon Ltd.
YE70604	Data 164	105K15	Overland Resources Yukon Ltd.
YE70605	Data 165	105K15	Overland Resources Yukon Ltd.
YE70606	Data 166	105K15	Overland Resources Yukon Ltd.
YE70607	Data 167	105K15	Overland Resources Yukon Ltd.
YE70608	Data 168	105K15	Overland Resources Yukon Ltd.
YE70609	Data 169	105K15	Overland Resources Yukon Ltd.
YE70610	Data 170	105K15	Overland Resources Yukon Ltd.
YE70611	Data 171	105K15	Overland Resources Yukon Ltd.
YE70612	Data 172	105K15	Overland Resources Yukon Ltd.
YE70613	Data 173	105K15	Overland Resources Yukon Ltd.
YE70614	Data 174	105K15	Overland Resources Yukon Ltd.
YE70615	Data 175	105K15	Overland Resources Yukon Ltd.
YE70616	Data 176	105K15	Overland Resources Yukon Ltd.

GRANT NUMBER	CLAIM NAME	MAP SHEET	
YE70617	Data 177	105K15/105N02	Overland Resources Yukon Ltd.
YE70618	Data 178	105K15	Overland Resources Yukon Ltd.
YE70619	Data 179	105K15/105N02	Overland Resources Yukon Ltd.
YE70620	Data 180	105K15/105N02	Overland Resources Yukon Ltd.
YE70621	Data 181	105N02	Overland Resources Yukon Ltd.
YE70622	Data 182	105K15/105N02	Overland Resources Yukon Ltd.
YE70623	Data 183	105N02	Overland Resources Yukon Ltd.
YE70624	Data 184	105N02	Overland Resources Yukon Ltd.
YE70625	Data 185	105N02	Overland Resources Yukon Ltd.
YE70626	Data 186	105N02	Overland Resources Yukon Ltd.
YE70627	Data 187	105N02	Overland Resources Yukon Ltd.
YE70628	Data 188	105N02	Overland Resources Yukon Ltd.
YE70629	Data 189	105N02	Overland Resources Yukon Ltd.
YE70630	Data 190	105N02	Overland Resources Yukon Ltd.
YE70631	Data 191	105N02	Overland Resources Yukon Ltd.
YE70632	Data 192	105N02	Overland Resources Yukon Ltd.
YE70633	Data 193	105K15	Overland Resources Yukon Ltd.
YE70634	Data 194	105K15	Overland Resources Yukon Ltd.
YE70635	Data 195	105K15	Overland Resources Yukon Ltd.
YE70636	Data 196	105K15	Overland Resources Yukon Ltd.
YE70637	Data 197	105K15	Overland Resources Yukon Ltd.
YE70638	Data 198	105K15	Overland Resources Yukon Ltd.
YE70639	Data 199	105K15	Overland Resources Yukon Ltd.
YE70640	Data 200	105K15	Overland Resources Yukon Ltd.
YE70641	Data 201	105K15	Overland Resources Yukon Ltd.
YE70642	Data 202	105K15	Overland Resources Yukon Ltd.
YE70643	Data 203	105K15	Overland Resources Yukon Ltd.
YE70644	Data 204	105K15	Overland Resources Yukon Ltd.
YE70645	Data 205	105K15	Overland Resources Yukon Ltd.
YE70646	Data 206	105K15	Overland Resources Yukon Ltd.
YE70647	Data 207	105K15/105N02	Overland Resources Yukon Ltd.
YE70648	Data 208	105K15	Overland Resources Yukon Ltd.
YE70649	Data 209	105K15/105N02	Overland Resources Yukon Ltd.
YE70650	Data 210	105K15/105N02	Overland Resources Yukon Ltd.
YE70651	Data 211	105N02	Overland Resources Yukon Ltd.
YE70652	Data 212	105N02	Overland Resources Yukon Ltd.
YE70653	Data 213	105N02	Overland Resources Yukon Ltd.
YE70654	Data 214	105N02	Overland Resources Yukon Ltd.
YE70655	Data 215	105N02	Overland Resources Yukon Ltd.
YE70656	Data 216	105N02	Overland Resources Yukon Ltd.
YE70657	Data 217	105N02	Overland Resources Yukon Ltd.
YE70658	Data 218	105N02	Overland Resources Yukon Ltd.
YE70659	Data 219	105N02	Overland Resources Yukon Ltd.
YE70660	Data 220	105N02	Overland Resources Yukon Ltd.
YE70661	Data 221	105N02	Overland Resources Yukon Ltd.
YE70662	Data 222	105N02	Overland Resources Yukon Ltd.
YE70663	Data 223	105N02	Overland Resources Yukon Ltd.
YE70664	Data 224	105N02	Overland Resources Yukon Ltd.
YE70665	Data 225	105K15	Overland Resources Yukon Ltd.

GRANT NUMBER	CLAIM NAME	MAP SHEET	
YE70666	Data 226	105K15	Overland Resources Yukon Ltd.
YE70667	Data 227	105K15	Overland Resources Yukon Ltd.
YE70668	Data 228	105K15	Overland Resources Yukon Ltd.
YE70669	Data 229	105K15	Overland Resources Yukon Ltd.
YE70670	Data 230	105K15	Overland Resources Yukon Ltd.
YE70671	Data 231	105K15	Overland Resources Yukon Ltd.
YE70672	Data 232	105K15	Overland Resources Yukon Ltd.
YE70673	Data 233	105K15	Overland Resources Yukon Ltd.
YE70674	Data 234	105K15	Overland Resources Yukon Ltd.
YE70675	Data 235	105K15	Overland Resources Yukon Ltd.
YE70676	Data 236	105K15	Overland Resources Yukon Ltd.
YE70677	Data 237	105K15/105N02	Overland Resources Yukon Ltd.
YE70678	Data 238	105K15/105N02	Overland Resources Yukon Ltd.
YE70679	Data 239	105N02	Overland Resources Yukon Ltd.
YE70680	Data 240	105K15/105N02	Overland Resources Yukon Ltd.
YE70681	Data 241	105N02	Overland Resources Yukon Ltd.
YE70682	Data 242	105N02	Overland Resources Yukon Ltd.
YE70683	Data 243	105N02	Overland Resources Yukon Ltd.
YE70684	Data 244	105N02	Overland Resources Yukon Ltd.
YE70685	Data 245	105N02	Overland Resources Yukon Ltd.
YE70686	Data 246	105N02	Overland Resources Yukon Ltd.
YE70687	Data 247	105N02	Overland Resources Yukon Ltd.
YE70688	Data 248	105N02	Overland Resources Yukon Ltd.
YE70689	Data 249	105N02	Overland Resources Yukon Ltd.
YE70690	Data 250	105N02	Overland Resources Yukon Ltd.
YE70691	Data 251	105N02	Overland Resources Yukon Ltd.
YE70692	Data 252	105N02	Overland Resources Yukon Ltd.
YE70693	Data 253	105N02	Overland Resources Yukon Ltd.
YE70694	Data 254	105N02	Overland Resources Yukon Ltd.
YE70695	Data 255	105N02	Overland Resources Yukon Ltd.
YE70696	Data 256	105N02	Overland Resources Yukon Ltd.
YE70697	Data 257	105K14/105K15	Overland Resources Yukon Ltd.
YE70698	Data 258	105K14/105K15	Overland Resources Yukon Ltd.
YE70699	Data 259	105K14/105K15	Overland Resources Yukon Ltd.
YE70700	Data 260	105K15	Overland Resources Yukon Ltd.
YE70701	Data 261	105K15	Overland Resources Yukon Ltd.
YE70702	Data 262	105K15	Overland Resources Yukon Ltd.
YE70703	Data 263	105K15	Overland Resources Yukon Ltd.
YE70704	Data 264	105K15	Overland Resources Yukon Ltd.
YE70705	Data 265	105K15	Overland Resources Yukon Ltd.
YE70706	Data 266	105K15	Overland Resources Yukon Ltd.
YE70707	Data 267	105K15/105N02	Overland Resources Yukon Ltd.
YE70708	Data 268	105K15/105N02	Overland Resources Yukon Ltd.
YE70709	Data 269	105N02	Overland Resources Yukon Ltd.
YE70710	Data 270	105K15/105N02	Overland Resources Yukon Ltd.
YE70711	Data 271	105N02	Overland Resources Yukon Ltd.
YE70712	Data 272	105N02	Overland Resources Yukon Ltd.
YE70713	Data 273	105N02	Overland Resources Yukon Ltd.
YE70714	Data 274	105N02	Overland Resources Yukon Ltd.

GRANT NUMBER	CLAIM NAME	MAP SHEET	Overland Resources Yukon Ltd.
YE70715	Data 275	105N02	Overland Resources Yukon Ltd.
YE70716	Data 276	105N02	Overland Resources Yukon Ltd.
YE70717	Data 277	105N02	Overland Resources Yukon Ltd.
YE70718	Data 278	105N02	Overland Resources Yukon Ltd.
YE70719	Data 279	105N02	Overland Resources Yukon Ltd.
YE70720	Data 280	105N02	Overland Resources Yukon Ltd.
YE70721	Data 281	105N02	Overland Resources Yukon Ltd.
YE70722	Data 282	105N02	Overland Resources Yukon Ltd.
YE70723	Data 283	105N02	Overland Resources Yukon Ltd.
YE70724	Data 284	105N02	Overland Resources Yukon Ltd.
YE70725	Data 285	105N02	Overland Resources Yukon Ltd.
YE70726	Data 286	105N02	Overland Resources Yukon Ltd.
YE70727	Data 287	105N02	Overland Resources Yukon Ltd.
YE70728	Data 288	105N02	Overland Resources Yukon Ltd.
YE70729	Data 289	105K14	Overland Resources Yukon Ltd.
YE70730	Data 290	105K14	Overland Resources Yukon Ltd.
YE70731	Data 291	105K14	Overland Resources Yukon Ltd.
YE70732	Data 292	105K14/105K15	Overland Resources Yukon Ltd.
YE70733	Data 293	105K14	Overland Resources Yukon Ltd.
YE70734	Data 294	105K14/105K15	Overland Resources Yukon Ltd.
YE70735	Data 295	105N03/105K14/105K15	Overland Resources Yukon Ltd.
YE70736	Data 296	105K14/105K15	Overland Resources Yukon Ltd.
YE70737	Data 297	105N03/105N02/105K15	Overland Resources Yukon Ltd.
YE70738	Data 298	105K15/105N02	Overland Resources Yukon Ltd.
YE70739	Data 299	105N02	Overland Resources Yukon Ltd.
YE70740	Data 300	105N02	Overland Resources Yukon Ltd.
YE70741	Data 301	105N02	Overland Resources Yukon Ltd.
YE70742	Data 302	105N02	Overland Resources Yukon Ltd.
YE70743	Data 303	105N02	Overland Resources Yukon Ltd.
YE70744	Data 304	105N02	Overland Resources Yukon Ltd.
YE70745	Data 305	105N02	Overland Resources Yukon Ltd.
YE70746	Data 306	105N02	Overland Resources Yukon Ltd.
YE70747	Data 307	105N02	Overland Resources Yukon Ltd.
YE70748	Data 308	105N02	Overland Resources Yukon Ltd.
YE70749	Data 309	105N02	Overland Resources Yukon Ltd.
YE70750	Data 310	105N02	Overland Resources Yukon Ltd.
YE70751	Data 311	105N02	Overland Resources Yukon Ltd.
YE70752	Data 312	105N02	Overland Resources Yukon Ltd.
YE70753	Data 313	105N02	Overland Resources Yukon Ltd.
YE70754	Data 314	105N02	Overland Resources Yukon Ltd.
YE70755	Data 315	105N02	Overland Resources Yukon Ltd.
YE70756	Data 316	105N02	Overland Resources Yukon Ltd.
YE70757	Data 317	105N02	Overland Resources Yukon Ltd.
YE70758	Data 318	105N02	Overland Resources Yukon Ltd.
YE70759	Data 319	105N02	Overland Resources Yukon Ltd.
YE70760	Data 320	105N02	Overland Resources Yukon Ltd.

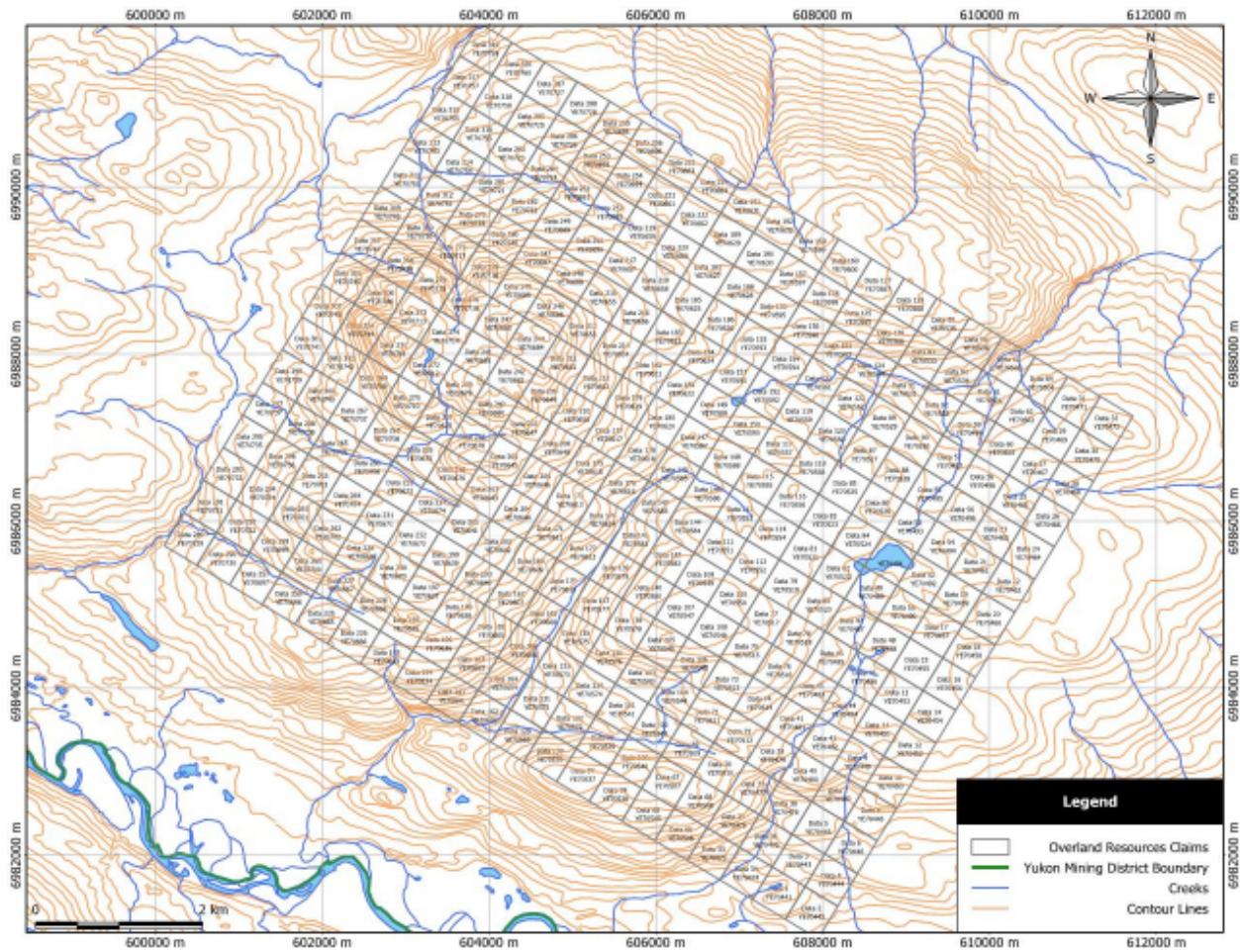


Fig 1: Data Claim Names and Grant Numbers

3. Access

Access to the Data claims is obtained via helicopter. The nearest service provider for rotary aircraft is located in Faro, YT. Other service providers are located in Whitehorse and Ross River, YT.

4. Climate

Temperatures at the B Block claims typically range from 8° C to 26° C in the summer and from minus 30° C to +6° C in the winter. Annual precipitation ranges from 120mm to 200mm, including 0.8m to 1.5m of snow accumulation in the winter months.

5. Local Resources

No local communities or towns are within 50km of the Data claims and as such all resources and personnel must be transported to the project area. Personnel for construction, mining, exploration, labour and support are available in the communities of Faro, Ross River and Watson Lake as well as the Territorial capital of Whitehorse. The townships of Faro and Ross River are approximately 140km southwest and 130km south-southwest of the property, respectively.

6. Infrastructure

Infrastructure near the Data claims includes the Canol Road and Robert Campbell Highway. The Canol Road extends for 458km from the Yukon-Northwest Territories border to Johnson's Crossing on the Alaska Highways south of Whitehorse. Northeast of the Pelly River at Dragon Lake, the Canol Road comes to within 90km of the Data claims. A winter access trail extends from the Canol Road to within 30km of the claims.

Faro is serviced by electrical transmission lines sourced from the Aishihik hydroelectric facility to the west.

7. Physiography

The Data claims are located within the South Fork Range of the Yukon Plateau, east of the Tintina Trench and west of the MacKenzie Mountains. Elevations on the property range from 1,000m in valley bottoms to 1,500m at the top of mountain ridges. Rock exposure is excellent along ridges and at higher elevations but poor within the swamps and low lying areas. The claims lie close to the junction of the North and South MacMillan Rivers which bound the property.

The vegetation at the Data claims is typical sub-alpine forest observed throughout the Yukon, dominated by black and white spruce stands, alder and birch, typical of the Northern Boreal Forest.

8. History

The Data claims show no past mineral occurrences or MINFILE history within the claims.

9. Regional Geology

The Yukon Base Metal Project covers an area underlain by marine and deep water derived clastic rocks of the western Selwyn Basin. The definition of the Selwyn Basin in this report follows that of Gordey and Anderson (1993) in reference to Late Precambrian to Middle Devonian off-shelf deposition of sediments restricted by the Cassiar platform to the southwest and the Mackenzie shelf to the east. The basin is considered part of Ancestral North America and records several episodes of pericratonic rifting with subsequent subsidence. Generally, the basin fill comprises shale, limestone, chert and grit that have been subdivided across the basin into many formations and distinct facies that may or may not be time-equivalent. Regional geological mapping of the area (Gordey, 2008; Gordey and Makepeace, 2001) provides a framework for the regional and property-scale descriptions below.

The western portion of the basin (where the Data claims are located) is underlain by Precambrian (Hyland Group; Yusezyu and Narchilla formations), Lower-Middle Cambrian (Gull Lake Formation), Cambrian-Ordovician (Rabbitkettle-Menzie Creek formations), Ordovician-Silurian (Road River Group; Duo Lake and Steel formations), Devonian to Mississippian (Earn Group; Prevost Formation), Mississippian (Keno Hill Group) and Carboniferous to Permian (Mount Christie Group) sequences. The sedimentary rocks were subsequently intruded by Cretaceous granite, quartz monzonite and granodiorite plugs assigned to the mid-Cretaceous Selwyn Plutonic Suite. Collectively, they record a quiescent, subsiding continental margin punctuated by transgressive and regressive cycles, rifting, a

receptacle for orogenic detritus from the north, collision of allochthonous terranes, mountain building and magmatism (Gordey and Anderson, 1993).

Large-scale dextral offset along the Tintina Fault, located 100 km southwest of the Yukon Base Metal Project, is understood to be the last major structural event to affect the region (Gabrielse et al., 2006). Reactivation of early Cretaceous contraction-related structures evidently occurred and faults cutting Selwyn Plutonic suite rocks are likely also related to this event.

10. Property Geology

10.1 Igneous Rocks

Granite

A medium to coarse grained granite with 5mm biotite crystals and minor hornblende phenocrysts occupies the west central portion of the property (Fig 2).

10.2 Metamorphic Rocks

Phyllite

Phyllite on the property is aphanitic and medium grey. Foliation is chaotic within the exposed outcrop due to a high level of deformation.

Quartzite

Fine grained, medium grey to pinkish quartzite is found dispersed throughout the western expanse of the property, to the immediate east of the granitic intrusion and further to the south. Bedding is 0.5m thick and is thought to strike 290-310° and dip 50 degrees to the northeast. Trace, disseminated pyrrhotite can be found in several quartzite outcrops.

10.3 Sedimentary Rocks

Shale

A rare outcrop of fine grained, dark grey shale is found to the east of the granitic intrusion.

Mudstone

Mudstone within the Data claims is fine grained, light grey to greenish. It is moderately rusty, interbedded with sandstone and shale and at times, moderately hornfelsed. Bedding is 0.1-5cm thick, roughly oriented at 86-140° strike and dipping 30-65° to the south-southwest.

Sandstone

Fine grained, equigranular, light pink to whitish-grey sandstone dominates the western region of the property. The subrounded sand grains are 0.5-1mm and the unit consists of 90-95% quartz, 5% weathered plagioclase grains. Sandstone outcrops are often disseminated with minor, fine grained, pyrite and pyrrhotite, and rarely with disseminated bornite and chalcopyrite. Sandstone outcrops within several hundred meters of the granite intrusive show weak signs of hornfelsing. Surfaces have a rusty weathering. Bedding is 5-10mm thick and consistently striking southeast with a moderate to steep plunge to the southwest. Minor mm quartz veining is evident through the unit.

10.4 Structure

A moderately southeast plunging anticline within the sandstone and quartzites covers the span of several kilometers immediately north of the granitic intrusion.

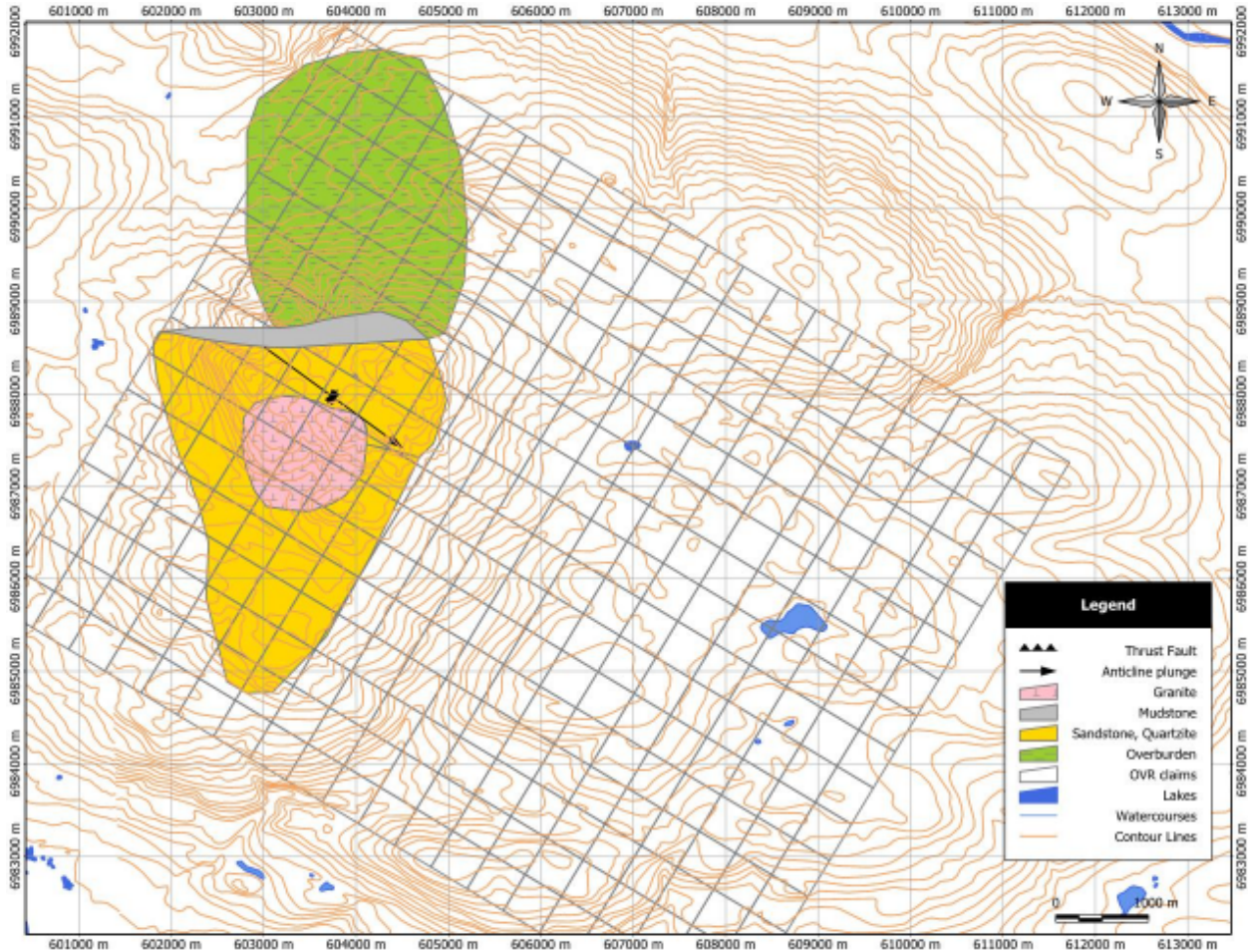


Fig 2: Data Claims Geology

11. Rock Chip Sampling

A total of 12 rock chip samples were collected for analysis in 2011 (Fig 3). These rock chips samples were sealed in poly ore bags with the appropriate sample tag and the unique sample number written on the bag. Sample bags were then sealed with plastic zip-ties and batched in woven nylon “rice” bags.

Samples were shipped to ALS Chemex in Whitehorse, where they were dried, crushed to better than 70% minus 2mm then ground into pulps, before a 250g split was taken and pulverised to better than 85% minus 75 microns. The pulps were packaged and dispatched to ALS Chemex in Vancouver for analysis.

All samples were dissolved in Aqua Regia and tested using ALS Inductively Coupled Plasma-Atomic Emission Spectroscopy Multi-element geochemistry package for 35 elements. If Zn or Pb was elevated

higher than 7,500ppm, then ALS Pb-Vol 70 or ALS Zn-Vol50 were performed using acid dissolution and titration to determine a percentage.

Refer to Fig 3 for location of rock chip samples and Appendix B for geochemical rock results. Sample G0669915 collected in a host of sandstone and mudstone near the northern contact of a granitic intrusion returned anomalous results of 1.1ppm Ag and 1,660ppm Cu. Sample G0675969 returned an anomalous Barium assay of 980ppm, while sample G0675970 returned a result of 1.3ppm Ag.

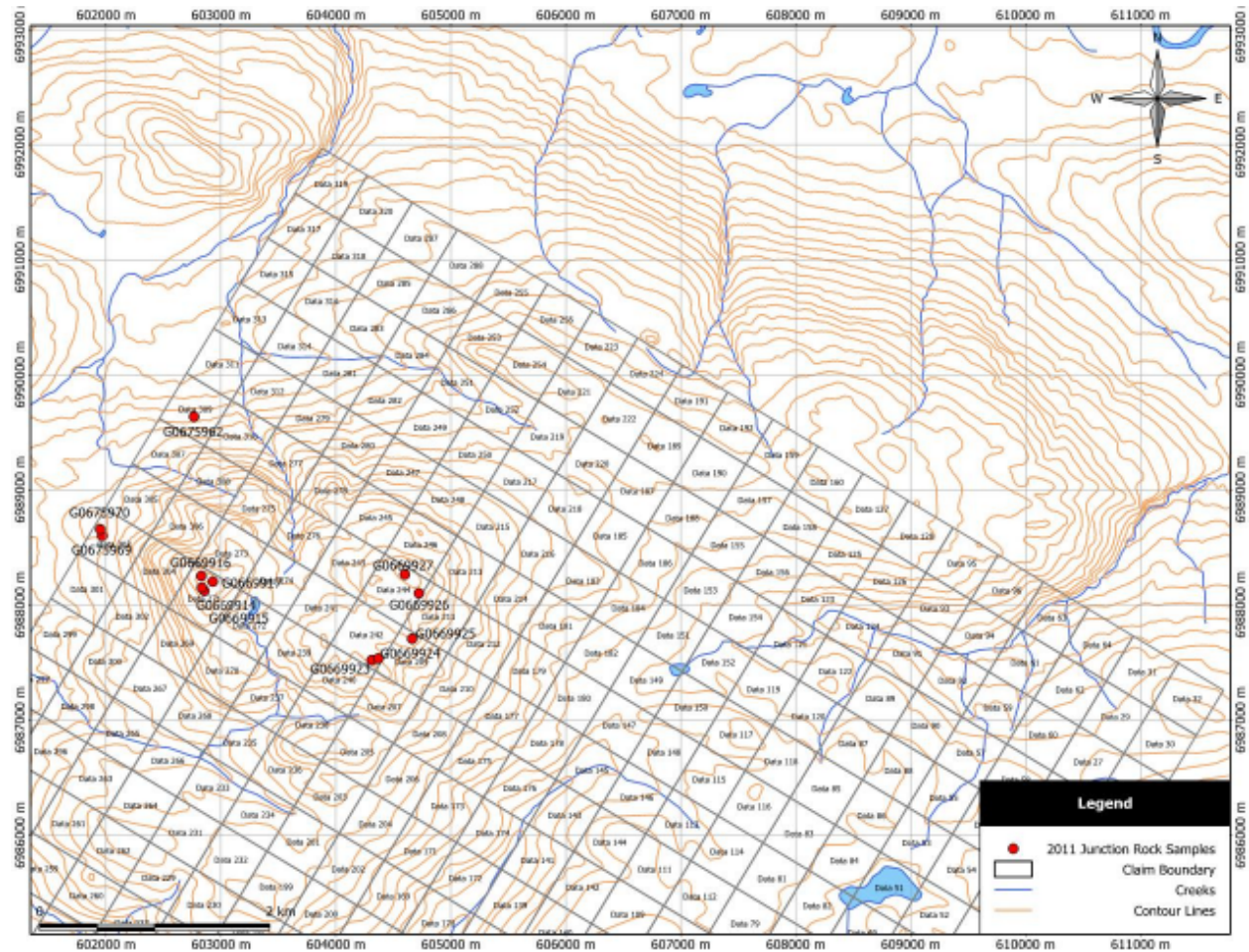


Fig 3: 2011 Data Claims Rock Sample Locations

12. Conclusions/Recommendations

Limited work has been conducted on the Data claims to date. The sparse sampling has provided an indication of locally anomalous geochemical results within the sedimentary/metasedimentary package. The structural, lithological and geochemical setting provides support for the area to host SEDEX-style mineralization.

Copper sulphides in the form of disseminated chalcopyrite and bornite observed in sample G0669915 highlight the potential for intrusive related mineralisation to occur on the claims.

Additional geological mapping is recommended to expand the understanding of the stratigraphic relationships within the area bounded by the claims. This work will help target specific areas within the claims for further exploration.

A detailed soil and rock chip geochemical program is also recommended to provide a more detailed data set from which potential drill sites can be selected.

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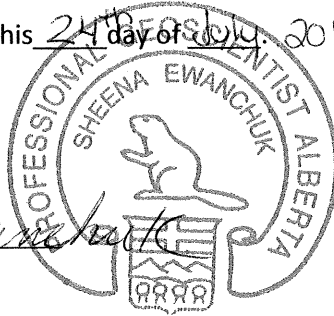
Appendix A: Statement of Qualifications

I, Sheena Ewanchuk, P. Geo., hereby certify that:

- 1) I am employed on a full-time basis as Project Geologist with:
Overland Resources
#1158-409 Granville St
Vancouver, BC, Canada V6C 1T2
- 2) I graduated with a Bachelor of Science with Honors Degree in geology from the University of Alberta, Edmonton, Alberta in 2006.
- 3) I am a member in good standing of the Associated of Professional Engineers and Geoscientists of Alberta (APEGA).
- 4) I have worked as a geologist for a total of 6 years since my graduation from the University of Alberta.

Dated at Vancouver, Canada, this 24th day of July, 2012

Sheena Ewanchuk



Appendix B: Rock Chip Geochemistry Assays

Appendix B:

See data folder for assay certificates

Appendix C: Financial Statement

Overland Resources Yukon Limited

Data Block (320 claims)

	Units	Cost/unit	Costs
Planning Sessions			
Sheila Ulansky	6	424.62	2,547.72
Sheena Ewanchuk	5	355.38	1,776.90
Mapping			
Sheila Ulansky	7	424.62	2,972.34
Sheena Ewanchuk	1	355.38	355.38
Sarah Newman	2	375.00	750.00
James Dick	4	275.00	1,100.00
Jack Logan	8	250.00	2,000.00
<hr/>			
Total Man Days in field	33		11,502.34
Payroll taxes (10%)			1,150.23
Helicopter (hrs)	32.90	1,200.00	39,480.00
Fuel (liters) - Long Ranger	4,046.70	3.34	13,500.25
Assays			
Payroll taxes (10%)			0.00
sample prep/analysis (unit)	12	37.00	444.00
Courier costs			8,000.00
Camp costs (man day)	33	50.00	1,650.00
Other Costs			
Communication (per day cost)	10	20.00	200.00
XRF Rental	10	216.66	2,166.60
General Transport/Aircraft			92,400.00
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			170,493.43
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Required for 5 yrs			168,000.00