ASSESSMENT REPORT

2012 GEOCHEMICAL PROGRAM

on the

Baker East Property

Whitehorse Mining District, Yukon Territory

for

Goldspike Exploration Inc.

Claims filed for: 'BK' 1-28 (YD65601 - YD65628)
NTS Mapsheet: 115K09
UTM Coordinates: E543000, N6952000 (NAD83, Zone 7)
Owner: Goldspike Exploration Inc.
Author: D. Ferraro, HBSc.
Date worked performed: June 27th, 2012

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1.0 SUMMARY

A 1 day geochemical sampling program was conducted on the Baker East Property on June 27th, 2012. The property is owned 100% by Goldspike Exploration Inc. and consists of 28 contiguous quartz claims located in the Whitehorse Mining District.

The Baker East Property is situated 4 km west of the White River, approximately 150 km south-southwest of Dawson City, Yukon. It is located at the headwaters of Green Creek to the north and Caledonia Creek to the south. The property is not road accessible; however there are bush trails in the area. For the purposes of this program, a helicopter was used based from a field camp.

Geologically, the property is located within Yukon Tanana Terrane, a middle to Upper Paleozoic metamorphosed assemblage which extends from central Alaska though central Yukon to northern British Columbia. It consists of polymetamorphosed and polydeformed metasediments, metavolcanics, and metaplutonic rocks. The property is underlain by primarily by Late Devonian - Mississippian orthogneiss. This unit was observed to be biotite-rich and well oxidized. It is located 10 km west of a large unit of mid-Cretaceous felsic intrusives. The property covers an area drained by Green Creek which is the location of a 95th percentile anomalous gold silt sample part of a regional GSC-conducted survey.

A total of 40 soil samples, 3 silt samples and 2 rock samples were taken over the duration of the program. No sample returned significantly anomalous results, partially due to poor sampling conditions in the area.

The Baker East Property is located in a geological setting favourable to gold mineralization. The regional and local geology, geophysical features, and lack of previous exploration are all indicators of potential for gold mineralization. Despite this, the 2012 program showed few favourable results. Due to lack of results, poor sampling conditions, and the expense of accessing the property, it is recommended that no further work be done.

2.0 INTRODUCTION

This assessment report has been prepared at the request of Mr. Bruce Durham, president of Goldspike Exploration Inc. of Toronto, Ontario. The report describes the 2012 geochemical and prospecting program on the Baker East Property. Field work was performed by Druid Exploration Inc. of Dawson City, Yukon and the author of this report. The report text and maps were produced by D. Ferraro, of Ferraro Consulting Ltd. of Woodstock, ON.

3.0 PROPERTY LOCATION AND ACCESS

The Baker East Property is situated 4 km west of the White River, approximately 150 km south-southwest of Dawson City, Yukon (Figure 1). It is located at the headwaters of Green Creek to the north and Caledonia Creek to the south. The property is not road accessible; however there are bush trails in the area. For the purposes of this program, a helicopter was used based from a field camp.

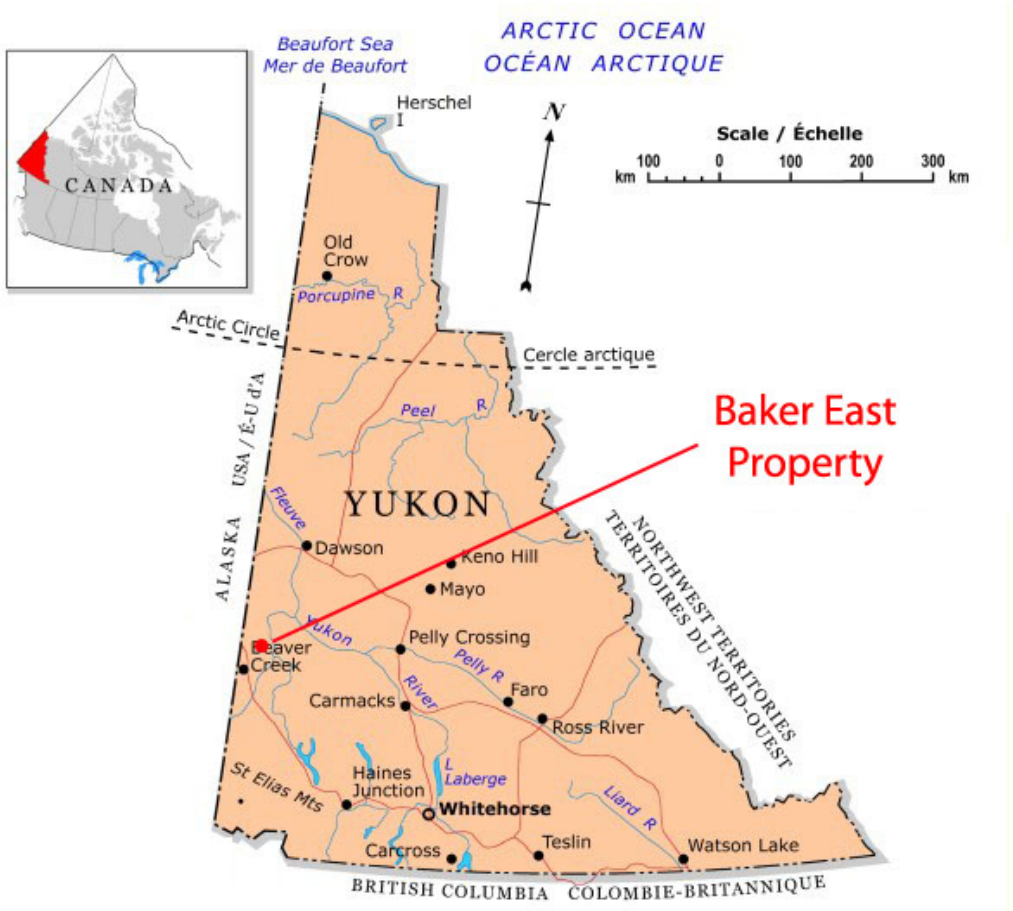


Figure 1: General location of the Baker East Property (modified from NRCAN, 2006).

4.0 TOPOGRAPHY, VEGETATION, AND CLIMATE

The Baker East Property is situated in the Dawson Range, a northwest-trending mountain range in western Yukon stretching over 100 km. Peaks on the north end of the property reach elevations of 3400 ft. Numerous tributaries drain the property to an elevation at 2000 ft and reach the White River at 1600 ft.

Vegetation consists of black spruce and other evergreen trees on the slopes and thinner evergreen and buckbrush at the higher elevations. Bedrock exposure is limited to ridges and spurs (Photo 1).

The Yukon has a subarctic continental climate with a mean summer temperature of 10 degrees celcius and a mean winter temperature of -23 degrees celcius. Temperature extremes of 35 degrees and -55 degrees celcius are common in the summer and winter, respectively.

Photo 1: Physiography of the area.

5.0 PROPERTY DESCRIPTION

The Baker East Property consists of 28 contiguous quartz claims in the Whitehorse Mining District. The 28 'BK' claims can be found on NTS mapsheet 115K09 (see Figure 2). The claims are owned 100% by Goldspike Exploration Inc. of Toronto, Ontario. A complete list of the mining claims that make up the Baker East Property is as follows:

Table 1: Claims comprising the Baker East Property.

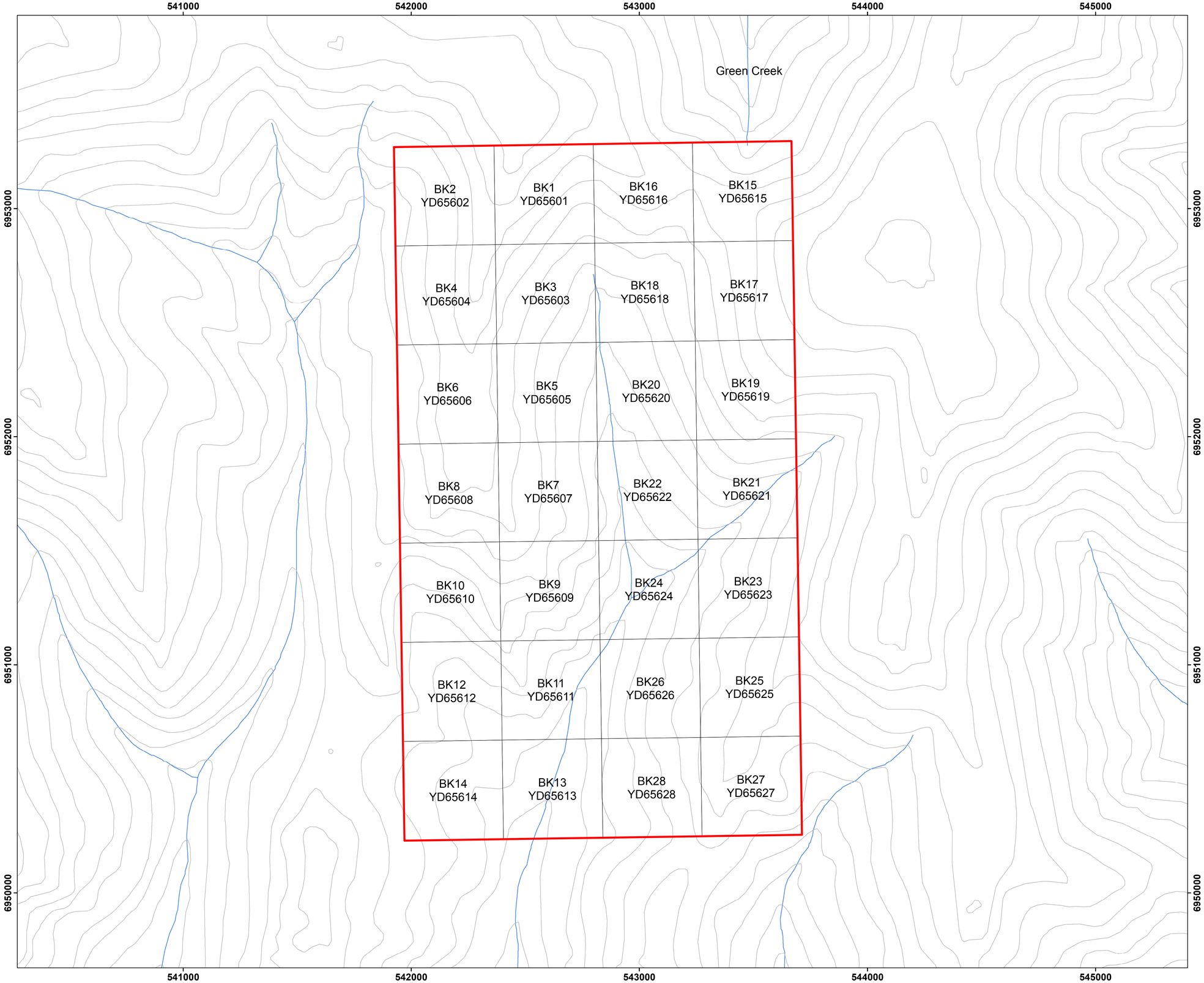
Claim Name	Claim Number	Grant Number	Claim Owner (100%)	Status	NTS Map Number	Claim Expiry Date
BK	1	YD65601	Goldspike Exploration Inc.	Active	115K09	02/07/2014
BK	2	YD65602	Goldspike Exploration Inc.	Active	115K09	02/07/2014
BK	3	YD65603	Goldspike Exploration Inc.	Active	115K09	02/07/2014
BK	4	YD65604	Goldspike Exploration Inc.	Active	115K09	02/07/2014
BK	5	YD65605	Goldspike Exploration Inc.	Active	115K09	02/07/2014
BK	6	YD65606	Goldspike Exploration Inc.	Active	115K09	02/07/2014
BK	7	YD65607	Goldspike Exploration Inc.	Active	115K09	02/07/2014
BK	8	YD65608	Goldspike Exploration Inc.	Active	115K09	02/07/2014
BK	9	YD65609	Goldspike Exploration Inc.	Active	115K09	02/07/2014
BK	10	YD65610	Goldspike Exploration Inc.	Active	115K09	02/07/2014
BK	11	YD65611	Goldspike Exploration Inc.	Active	115K09	02/07/2014
BK	12	YD65612	Goldspike Exploration Inc.	Active	115K09	02/07/2014
BK	13	YD65613	Goldspike Exploration Inc.	Active	115K09	02/07/2014
BK	14	YD65614	Goldspike Exploration Inc.	Active	115K09	02/07/2014
BK	15	YD65615	Goldspike Exploration Inc.	Active	115K09	02/07/2014
BK	16	YD65616	Goldspike Exploration Inc.	Active	115K09	02/07/2014
BK	17	YD65617	Goldspike Exploration Inc.	Active	115K09	02/07/2014
BK	18	YD65618	Goldspike Exploration Inc.	Active	115K09	02/07/2014
BK	19	YD65619	Goldspike Exploration Inc.	Active	115K09	02/07/2014
BK	20	YD65620	Goldspike Exploration Inc.	Active	115K09	02/07/2014
BK	21	YD65621	Goldspike Exploration Inc.	Active	115K09	02/07/2014
BK	22	YD65622	Goldspike Exploration Inc.	Active	115K09	02/07/2014
BK	23	YD65623	Goldspike Exploration Inc.	Active	115K09	02/07/2014
BK	24	YD65624	Goldspike Exploration Inc.	Active	115K09	02/07/2014
BK	25	YD65625	Goldspike Exploration Inc.	Active	115K09	02/07/2014
BK	26	YD65626	Goldspike Exploration Inc.	Active	115K09	02/07/2014
BK	27	YD65627	Goldspike Exploration Inc.	Active	115K09	02/07/2014
BK	28	YD65628	Goldspike Exploration Inc.	Active	115K09	02/07/2014

Baker East Property

Fig. 2: Claim Location Map

Goldspike Exploration Inc.

Green Creek area,
Whitehorse Mining District



Legend

- Baker East Property
- Yukon quartz claims

N

1:8,000

0 150 300 600 900 1,200
Meters

Date: June, 2012
NTS Mapsheet: 115K09
Datum: UTM NAD83 Zone 7

6.0 PROPERTY HISTORY

The area has seen very little exploration since the late 1960s, when the discovery of the giant Casino copper-gold porphyry triggered a large staking rush. Ten kilometers to the south-southwest of the property is the BAKER occurrence: an area of gold anomalous soil samples taken by the Teck Corporation in 2001. The highest assay returned was 190 ppb Au with 680 ppm As and potentially anomalous bismuth (Minfile 115K109).

The Baker East property is located approximately 46 km southwest of Coffee Creek, currently where Kaminak has obtained long intersections of high grade gold in strongly altered north-south faults ranging from a few metres to 50 metres wide across a 600 m corridor, with grades up to 17.1 gpt Au over 15.5 m, and 21.3 gpt Au over 8 m. The property is 61 km southwest of the Underworld/Kinross White Gold property (more than 1 million ounces grading 3.2 gpt Au).

7.0 GEOLOGY

7.1 Regional Geology

The Baker East Property is located in the Yukon-Tanana Terrane, an accreted pericratonic rock sequence that covers a large portion of the Omineca Belt, and extends into Alaska and British Columbia. It is the largest of the Yukon's terranes and hosts gold deposits related to Mesozoic intrusions, including the Sonora Gulch gold deposit and the Casino copper gold and molybdenum porphyry (Chartier, 2012). The Yukon-Tanana Terrane consists of several assemblages of schists and gneisses that were deformed and metamorphosed in the late Paleozoic era. These were intruded by a number of suites of Mesozoic intrusions, including the Dawson Suite intrusions. The Paleozoic rocks are pervasively foliated and contain at least two overprinting rock fabrics. During the Early Jurassic period, the rocks were tectonically stacked along foliation-parallel thrust faults (Hart, 2011). The terrane is cut by the Tintina Fault, a right-lateral strike-slip fault which occurs along the suture zone between the Yukon Tanana Terrane to the southwest and ancestral North America to the northeast.

7.2 Property Geology

The Baker East Property is underlain by primarily by Late Devonian - Mississippian orthogneiss (Figure 4). This unit was observed to be biotite-rich and well oxidized. It is located 10 km west of a large unit of mid-Cretaceous felsic intrusives (Tempelman-Kluit, 1974). Mid-Cretaceous intrusions are the most commonly documented source of gold in the Tintina Gold Belt, including the Fort Knox and Pogo deposits (Alaska), and the Casino, Nucleus and Mt. Nansen deposits (Yukon).

Like the Klondike and the rest of the White Gold district, the Baker East Property is in a part of the Yukon that was not glaciated during the last ice age. For this reason, soil and silt

geochemistry is very effective in locating gold deposits. There is one GSC-collected regional silt sample north of the property in the headwaters of Green Creek. It is anomalous, in the 95th percentile at 15 ppb Au.

Bremner (2010) interpreted the geophysics of the area in a summary of the Baker East Property:

'A detailed vertical derivative map from the Stevenson Ridge Survey flown by the Yukon Government and the GSC in 2009 suggests that the BK EAST claim block (Target 39) *is cut by a major left lateral shear zone up to 5 km wide and more than 25 km long. The shear zone runs ESE-WNW and appears to offset or truncate a series of parallel northwest-trending structures north of the property. The shear zone in turn is cut in turn by a series of younger north-south and northeast-southwest structures that are not offset* (Figure 3).

These lineaments are likely to be important because structure is the dominant feature in the recent major gold discoveries in Yukon's White Gold district, where gold occurs in quartz veins, hydrothermal breccias, and broad shear zones with multiple parallel faults and shears that show up as linear magnetic lows on geophysical maps.

The north-south structures probably correspond to extensional structures that are reported to control the gold mineralization at Coffee Creek. A major north-south structure intersects the shear zone in a magnetic low about 2 square kilometers in size at the head of the anomalous tributary on the BK EAST claim block. Silicified, altered granite was noted in this area during staking. This area appears to be a priority target for initial exploration.'

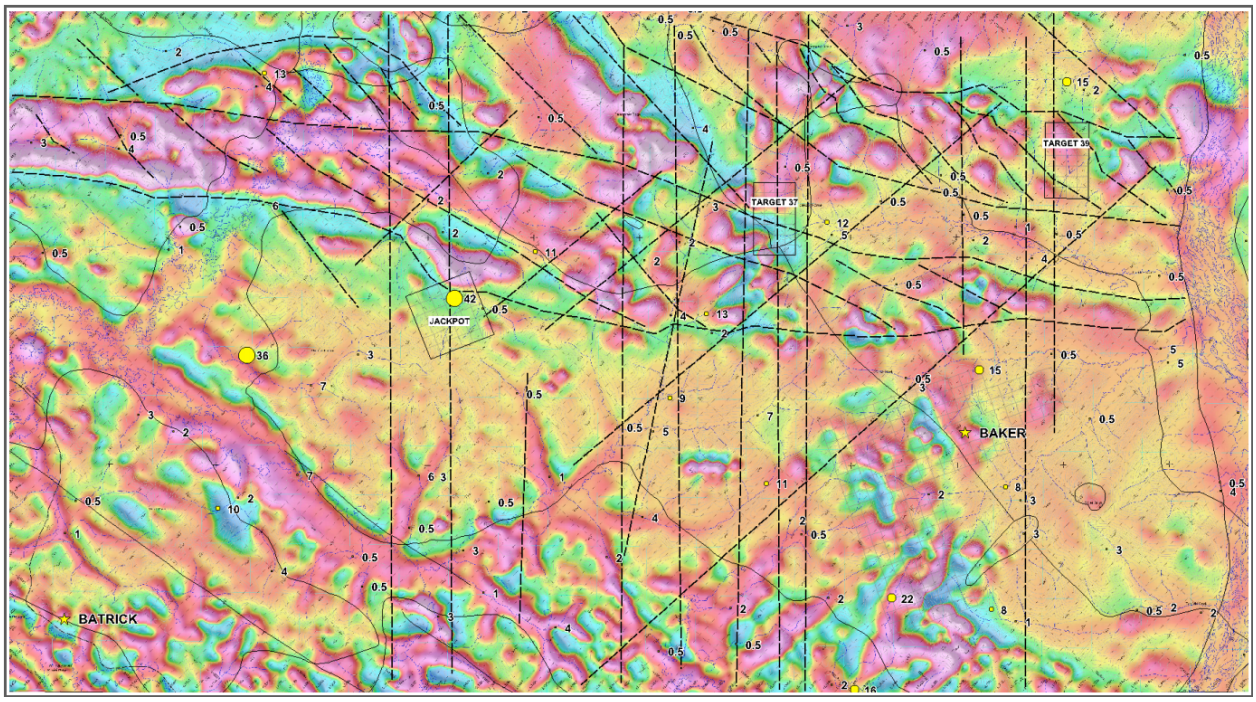


Figure 3: 1VD magnetic interpretation of the Baker East Property area. (Bremner, 2010).

Baker East Property

Fig. 4: Bedrock Geology

Goldspike Exploration Inc.

Caledonia Creek area, Whitehorse Mining District

Legend

- Goldspike properties
- Yukon quartz claims
- GSC regional silt survey (ppb Au)

Bedrock Geology

Lithology

- silt/sand/gravel
- mudstone/sandstone/breccia/dacite/rhyolite
- granite/alaskite/quartz monzonite/granodiorite
- granodiorite/quartz diorite
- granodiorite/diorite/monzodiorite
- ms-cl-phyllite
- greenstone/tuff
- harzburgite/dunite
- orthogneiss
- bi-schist/bi-gneiss
- cl-bi-schist/amphibolite/hb-gneiss/phyllite
- Fault lines

1:50,000

0 950 1,900 3,800 5,700 7,600 Meters

Date: June, 2012
NTS Mapsheet: 115K09, 10, 15, 16
Datum: UTM NAD83 Zone 7

8.0 2011 WORK PROGRAM

8.1 Sampling Method and Approach

A 1 day geochemical sampling program was conducted on the Baker East Property on June 27th, 2012. Flying out of a field camp, a crew of 2 soil samplers and one geologist collected 40 soil samples, 3 silt samples, and 2 rock samples (see Figure 5 for sample locations). A Hughs 500D helicopter was used for the duration of the program.

A ridge and spur soil sampling program was planned before field work was conducted. Using ArcGIS, soil sample traverses were plotted at 50m spacings and downloaded onto samplers' GPS units. Once in the field, samplers used Dutch augurs to collect an adequate soil sample, preferably from the 'C' horizon, placing it in a Kraft paper bag, marking the location with GPS, and marking the location with flagging tape labeled with the sample number. Sample conditions, environment and attributes were recorded in a field notebook. The GPS units were downloaded daily for plotting in ArcGIS. Soil samples were hung up to dry, then packed and shipped to the lab. Soil sample descriptions can be found in Appendix I.

Silt samples were taken in major creeks and tributaries. A low energy zone of the stream was located and a collapsible shovel, pan, or hand was used to collect a sample. Sample locations were marked with a GPS unit and flagged with the sample number. Sample conditions, environment and attributes were recorded in a field notebook. Silt sample descriptions can be found in Appendix I.

Rock samples were taken based on mineralogy, structure and lithology. Samples were placed inside labeled plastic poly bags with the corresponding sample tag. Sample descriptions were recorded in a field notebook and the location recorded by GPS unit. Sample locations were marked with flagging tape labeled with the sample number. Rock sample descriptions can be found in Appendix I.

8.2 Sample Preparation, Analysis, and QA/QC

The soil and silt samples were dried at 60° C and sieved to -80 mesh (<177 microns). A 15.0 gram sub-sample was digested in hot (95° C) aqua regia (HCl-HNO3-H2O); following this, the samples were analysed by inductively-coupled plasma mass spectrometry (ICP-MS) techniques (Acme's Group 1DX2). Multi-elemental analysis of 36 elements was made.

The rock samples were crushed, split to 250 g, pulverized, and a split was sieved to -200 mesh. The same analytical procedure (Acme's Group 1DX2) was used.

Quality control samples from the lab include control blanks, duplicates and standards. Sample blanks (BLK), pulp duplicates and standards (STD DS8) were run with the batch analysis; no problems were noted with analytical accuracy or precision.

8.3 Results

Forty soil samples were recovered from the property. No sample yielded anomalous gold assays (see Figure 6). Five samples in the northwest of the property showed slightly anomalous zinc results of up to 159 ppm Zn (samples 1241218 - 1241222). No other element showed anomalous values for the area.

Prospecting was limited due to lack of outcrop. Photo 2 shows the typical bedrock on the property, oxidized biotite-rich orthogneiss.

Photo 2: Sample 1240469: biotitic orthogneiss.

Baker East Property

Fig. 5: Sample Location Map

Goldspike Exploration Inc.

Green Creek area,
Whitehorse Mining District

Legend

- Soil samples
- Silt samples
- Rock samples
- Baker East Property

1:7,000

0 135 270 540 810 1,080
Meters

Date: June, 2012
NTS Mapsheet: 115K09
Datum: UTM NAD83 Zone 7

Baker East Property

Fig. 6: Sample Geochemisty - Gold

Goldspike Exploration Inc.

Green Creek area,
Whitehorse Mining District

Legend

Soil samples

Au (ppb)

- 0.5 - 5.0
- 5.1 - 10.0
- 10.1 - 10.4

Silt samples (ppb Au)

Rock samples (ppb Au)

Baker East Property

N

1:7,000

0 135 270 540 810 1,080
Meters

Date: June, 2012
NTS Mapsheet: 115K09
Datum: UTM NAD83 Zone 7

9.0 CONCLUSIONS AND RECOMMENDATIONS

The Baker East Property is located in a geological setting favourable to gold mineralization. The local and regional geology and geophysical features are indicators of potential for gold mineralization. Furthermore, previous hard rock exploration in the area is very limited.

The 2012 program did not yield favourable gold in soil results. No sample showed significantly anomalous results. However, prospecting was limited by the lack of outcrop.

Due to the lack of results, inadequate sampling conditions, and the expense required to access the claims, it is recommended that no further work be done.

REFERENCES

Bremner, T. (2010): BK East Prospect (Target 39), Baker Area, Summary for YC Syndicate, Goldspike Exploration Inc.

Chartier, D. (2012): Independent Technical Report for the Coffee Gold Project, Yukon, Canada, for Kaminak Gold Corp., Vancouver, BC.

Hart, C. (2011): The Geological Framework of the Yukon Territory, Yukon Geological Survey.

Natural Resources Canada, Atlas, (12/05/2006): http://atlas.nrcan.gc.ca/auth/english/maps/reference/provincesterritories/yukon_territory/referencemap_image_view (visited 01/02/2012)

Tempelman-Kluit, D.J. (1974): Reconnaissance geology of Aishihik Lake, Snag and part of Stewart River map areas, west-central Yukon (115A, 115F, 115G and 115K). Geological Survey of Canada, Paper 73-41, 97 p.

Yukon Minfile 115K109 (2005): BAKER, Yukon Geological Survey.

STATEMENT OF EXPENDITURES

Costs associated with the Baker East Property
Worked June 27th, 2012

UNIT	UNIT PRICE	TOTAL
3 man days	300/day	$900.00
food	30/man	$90.00
helicopter	1000/hr	$2,050.00
helicopter fuel		$410.00
soil sample assay	$18x40 samples	$720.00
silt sample assay	$18x3 samples	$54.00
rock sample assay	$24x2 samples	$48.00
assessment report		$2,000.00
consumables		$200.00
camp costs		$200.00
TOTAL		**$6,672.00**

CERTIFICATE OF QUALIFICATIONS

I, Daniel Ferraro, of 835 Berkshire Dr., Woodstock, Ontario, Canada, certify that:

1. I am a graduate of Lakehead University, 2008, and a hold an H. B.Sc. Geology degree.
2. I am an independent geological consultant.
3. I am a member of the Ontario Prospectors Association (2010).
4. I have been employed as a geological assistant for the Ontario Geological Survey and the Geological Survey of Canada during the summers of, respectively, 2006 and 2007.
5. I have been working in the mineral exploration industry since 2008 for Pacific North West Capital Corporation, East West Resources Corporation, Rainy Mountain Royalty Corporation, Black Panther Mining Corporation, White Tiger Mining Corporation, Trillium North Minerals Ltd., Nebu Resources Inc., and Goldspike Exploration Inc.
6. This report was prepared by myself.
7. I have no personal knowledge from the date of this certificate of any material fact or change not reflected in this report.

Date: Nov. 1, 2012

Daniel Ferraro, H.B.Sc.

Appendix I: Sample Descriptions

Baker East Property Sample Descriptions

UTM NAD 83 Zone 7

SOIL SAMPLES

Sample ID	Easting	Northing	Elevation (m)	Date Taken	Property	Sample Depth (cm)	Horizon	Colour	Composition						Parent Material	Moisture Content	Vegetation Cover	Topo Position
									Organics	Ang. Rock	Gravel	Sand	Silt	Clay				
1241216	542394	6953203	1018	27-Jun-12	BK East	20-30	c	lt brown				70	30		weathered bedrock	moist	deciduous forest	ridge top
1241217	542384	6953147	1007	27-Jun-12	BK East	30-40	c	lt brown				70	30		weathered bedrock	moist	deciduous forest	ridge top
1241218	542369	6953089	1005	27-Jun-12	BK East	30-40	c	lt brown				70	30		weathered bedrock	moist	deciduous forest	ridge top
1241219	542352	6953037	985	27-Jun-12	BK East	40-50	c	lt brown				70	30		weathered bedrock	moist	deciduous forest	ridge top
1241220	542374	6952981	982	27-Jun-12	BK East	50-60	c	lt brown				80	20		weathered bedrock	moist	deciduous forest	ridge top
1241221	542331	6952923	976	27-Jun-12	BK East	60-70	c	lt brown				100			weathered bedrock	moist	deciduous forest	ridge top
1241222	542327	6952872	976	27-Jun-12	BK East	50-60	c	lt brown				80	20		weathered bedrock	dry	deciduous forest	ridge top
1241223	542320	6952820	967	27-Jun-12	BK East	40-50	c	lt brown				70	30		weathered bedrock	moist	deciduous forest	ridge top
1241224	542301	6952774	963	27-Jun-12	BK East	40-50	c	lt brown				70	30		weathered bedrock	moist	deciduous forest	ridge top
1241225	542265	6952716	962	27-Jun-12	BK East	30-40	c	lt brown				80	20		weathered bedrock	moist	deciduous forest	ridge top
1241226	542225	6952687	961	27-Jun-12	BK East	30-40	c	lt brown				70	30		weathered bedrock	moist	deciduous forest	ridge top
1241227	542285	6952630	949	27-Jun-12	BK East	30-40	c	lt brown				70	30		weathered bedrock	moist	deciduous forest	ridge top
1241228	542261	6952563	938	27-Jun-12	BK East	30-40	c	lt brown				70	30		weathered bedrock	moist	deciduous forest	ridge top
1241229	542241	6952507	935	27-Jun-12	BK East	20-30	b/c	lt brown				50	50		weathered bedrock	moist	deciduous forest	ridge top
1241230	542253	6952457	924	27-Jun-12	BK East	30-40	c	lt brown				80	20		weathered bedrock	moist	deciduous forest	ridge top
1241231	542249	6952386	927	27-Jun-12	BK East	30-40	c	lt brown				50	50		weathered bedrock	moist	deciduous forest	ridge top
1241232	542243	6952296	921	27-Jun-12	BK East	50-60	c	lt brown				70	30		weathered bedrock	moist	deciduous forest	ridge top
1241233	542262	6952221	920	27-Jun-12	BK East	30-40	b/c	lt brown				60	40		weathered bedrock	moist	deciduous forest	ridge top
1241234	542238	6952149	920	27-Jun-12	BK East	30-40	c	lt brown				70	30		weathered bedrock	moist	deciduous forest	ridge top
1241409	543724	6952633	1018	27-Jun-12	BK East	30-40	b/c	dk brown	20				80		weathered bedrock	moist	deciduous forest	ridge top
1241410	543677	6952585	1000	27-Jun-12	BK East	60-70	c	lt brown				80	20		weathered bedrock	moist	deciduous forest	mid slope
1241411	543636	6952528	991	27-Jun-12	BK East	50-60	c	lt brown				50	50		weathered bedrock	moist	deciduous forest	mid slope
1241412	543616	6952472	1107	27-Jun-12	BK East	40-50	c	lt brown				70	30		weathered bedrock	moist	deciduous forest	mid slope
1241413	543577	6952409	960	27-Jun-12	BK East	40-50	c	lt brown				60	40		weathered bedrock	moist	deciduous forest	mid slope
1241414	543541	6952347	945	27-Jun-12	BK East	30-40	c	lt brown				70	30		weathered bedrock	moist	deciduous forest	mid slope
1241415	543512	6952298	930	27-Jun-12	BK East	30-40	c	lt brown				80	20		weathered bedrock	moist	deciduous forest	mid slope
1241416	543469	6952244	912	27-Jun-12	BK East	30-40	c	lt brown				80	20		weathered bedrock	moist	deciduous forest	mid slope
1241417	543439	6952180	897	27-Jun-12	BK East	30-40	c	dk brown				50	50		weathered bedrock	moist	deciduous forest	mid slope
1241418	543409	6952127	880	27-Jun-12	BK East	20-30	b/c	lt brown				70	30		weathered bedrock	moist	deciduous forest	mid slope
1241419	543372	6952069	864	27-Jun-12	BK East	30-40	c	lt brown				60	40		weathered bedrock	dry	deciduous forest	mid slope
1241420	543337	6952006	844	27-Jun-12	BK East	30-40	c	lt brown	30				70		weathered bedrock	moist	deciduous forest	mid slope
1241421	543307	6951952	824	27-Jun-12	BK East	50-60	c	dk brown				70	30		weathered bedrock	moist	deciduous forest	mid slope
1241422	543280	6951887	808	27-Jun-12	BK East	30-40	c	lt brown				70	30		weathered bedrock	dry	deciduous forest	mid slope
1241423	543237	6951834	786	27-Jun-12	BK East	30-40	c	lt brown				80	20		weathered bedrock	moist	deciduous forest	mid slope
1241424	543207	6951782	764	27-Jun-12	BK East	30-40	c	lt brown				70	30		weathered bedrock	moist	deciduous forest	mid slope
1241425	543168	6951725	750	27-Jun-12	BK East	60-70	c	lt brown	40				60		weathered bedrock	moist	deciduous forest	mid slope
1241426	543145	6951657	737	27-Jun-12	BK East	50-60	c	lt brown				70	30		weathered bedrock	moist	deciduous forest	mid slope
1241427	543111	6951598	724	27-Jun-12	BK East	40-50	c	lt brown				70	30		weathered bedrock	moist	deciduous forest	mid slope
1241428	543082	6951558	708	27-Jun-12	BK East	40-50	c	lt brown				80	20		weathered bedrock	moist	deciduous forest	mid slope
1241429	543068	6951515	704	27-Jun-12	BK East	30-40	b/c	lt brown				70	30		weathered bedrock	moist	deciduous forest	mid slope

SILT SAMPLES

Sample ID	Easting	Northing	Elevation (m)	Date Taken	Property	Sample Environment	Medium	Medium depth (m)	Medium width (m)	Bank type	Water colour
1241901	542863	6951905	732	27-Jun-12	BK East	low energy	creek	0.1	0.3	organics	clear
1241902	542927	6951218	658	27-Jun-12	BK East	low energy	creek	0.2	0.5	organics	clear
1241903	543037	6951344	676	27-Jun-12	BK East	low energy	creek	0.4	0.3	organics	clear

ROCK SAMPLES

Sample ID	Easting	Northing	Elevation (m)	Date Taken	Property	Rock Source	Description
1240468	542359	6953089	998	27-Jun-12	BK East	outcrop	Biotitic orthogneiss, porphyritc, oxidized
1240469	542276	6952726	962	27-Jun-12	BK East	outcrop	Biotitic orthogneiss, porphyritc, oxidized, finer grained, possible contact zone

Appendix II: Soil Sample Assay Certificates

Acme Analytical Laboratories (Vancouver) Ltd.
1020 Cordova St. East Vancouver BC V6A 4A3 Canada

www.acmelab.com

Client: **Goldspike Exploration Inc.**
56th Floor - 100 King Street West
Toronto ON M5X 1C9 Canada

Submitted By: Bruce Durham
Receiving Lab: Canada-Dawson City
Received: July 04, 2012
Report Date: July 30, 2012
Page: 1 of 3

CERTIFICATE OF ANALYSIS DAW12000093.1

CLIENT JOB INFORMATION

Project: BK East
Shipment ID: BK East
P.O. Number
Number of Samples: 40

SAMPLE DISPOSAL

STOR-PLP Store After 90 days Invoice for Storage
STOR-RJT-SOIL Store Soil Reject - RJSV Charges Apply

Acme does not accept responsibility for samples left at the laboratory after 90 days without prior written instructions for sample storage or return.

SAMPLE PREPARATION AND ANALYTICAL PROCEDURES

Method Code	Number of Samples	Code Description	Test Wgt (g)	Report Status	Lab
Dry at 60C	40	Dry at 60C			DAW
SS80	40	Dry at 60C sieve 100g to -80 mesh			DAW
RJSV	40	Saving all or part of Soil Reject			DAW
1DX2	40	1:1:1 Aqua Regia digestion ICP-MS analysis	15	Completed	VAN

ADDITIONAL COMMENTS

Invoice To: Goldspike Exploration Inc.
56th Floor - 100 King Street West
Toronto ON M5X 1C9
Canada

CC: Daniel Ferraro

BRITISH COLUMBIA CERTIFIED ASSAYER
CLARENCE LEONG
GENERAL MANAGER

This report supersedes all previous preliminary and final reports with this file number dated prior to the date on this certificate. Signature indicates final approval; preliminary reports are unsigned and should be used for reference only.
All results are considered the confidential property of the client. Acme assumes the liabilities for actual cost of analysis only. Results apply to samples as submitted.
"*" asterisk indicates that an analytical result could not be provided due to unusually high levels of interference from other elements.

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56th Floor - 100 King Street West
Toronto ON M5X 1C9 Canada

Project: BK East
Report Date: July 30, 2012

CERTIFICATE OF ANALYSIS DAW12000093.1

	Method	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15
	Analyte	Mo	Cu	Pb	Zn	Ag	Ni	Co	Mn	Fe	As	Au	Th	Sr	Cd	Sb	Bi	V	Ca	P	La
	Unit	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppb	ppm	ppm	ppm	ppm	ppm	ppm	%	%	ppm
	MDL	0.1	0.1	0.1	1	0.1	0.1	0.1	1	0.01	0.5	0.5	0.1	1	0.1	0.1	0.1	2	0.01	0.001	1
1241216	Soil	1.2	21.8	7.3	94	<0.1	23.9	10.0	390	3.72	11.4	1.6	5.5	15	0.1	0.5	0.2	77	0.20	0.118	9
1241217	Soil	1.5	19.6	8.6	77	<0.1	25.9	11.5	442	3.46	10.2	5.8	3.0	27	<0.1	0.6	0.2	79	0.33	0.069	7
1241218	Soil	1.7	22.0	7.8	115	<0.1	22.9	12.6	502	4.61	9.7	2.8	6.9	22	<0.1	0.5	0.1	86	0.31	0.079	13
1241219	Soil	1.3	22.1	5.0	129	<0.1	16.5	10.7	654	4.48	6.7	0.8	10.5	25	0.1	0.3	<0.1	74	0.52	0.175	24
1241220	Soil	0.8	25.0	4.1	117	<0.1	25.7	17.0	716	4.83	4.9	0.9	12.9	27	<0.1	0.2	<0.1	101	0.52	0.141	19
1241221	Soil	0.6	24.7	3.6	159	<0.1	16.5	11.8	898	5.82	2.8	2.2	13.8	32	<0.1	0.2	<0.1	86	0.92	0.206	35
1241222	Soil	0.9	16.7	5.0	101	<0.1	19.9	9.9	578	4.19	6.6	3.4	10.6	30	<0.1	0.3	<0.1	73	0.65	0.169	19
1241223	Soil	1.1	21.6	6.2	89	<0.1	24.5	10.4	367	3.81	8.3	0.9	8.1	25	<0.1	0.5	<0.1	74	0.31	0.057	19
1241224	Soil	1.1	18.0	6.7	93	<0.1	22.4	13.3	603	3.74	7.6	1.9	6.2	27	0.1	0.5	<0.1	74	0.34	0.067	17
1241225	Soil	0.5	33.9	4.6	64	<0.1	23.6	10.7	474	2.96	6.1	3.6	3.7	38	<0.1	0.3	<0.1	72	0.65	0.098	14
1241226	Soil	1.0	19.1	6.4	80	<0.1	22.5	11.2	534	3.69	7.3	5.1	10.5	29	<0.1	0.5	<0.1	72	0.46	0.091	16
1241227	Soil	0.8	20.7	5.0	104	<0.1	20.9	10.0	502	4.09	7.5	2.7	8.1	26	<0.1	0.3	<0.1	77	0.40	0.081	25
1241228	Soil	1.6	16.3	7.2	86	<0.1	21.0	9.6	330	3.88	8.1	0.9	3.0	19	<0.1	0.5	<0.1	81	0.24	0.031	8
1241229	Soil	0.9	13.1	5.4	58	<0.1	16.6	8.7	338	2.67	5.8	<0.5	3.2	21	<0.1	0.3	<0.1	57	0.27	0.036	7
1241230	Soil	0.9	20.4	5.1	70	<0.1	23.5	11.0	481	3.49	7.4	1.8	9.7	29	<0.1	0.3	<0.1	79	0.44	0.061	16
1241231	Soil	1.0	14.9	6.4	81	<0.1	17.9	9.8	463	3.60	7.8	2.2	8.4	22	<0.1	0.4	<0.1	76	0.33	0.106	15
1241232	Soil	0.9	22.3	4.8	91	<0.1	19.2	10.8	433	3.53	6.0	1.2	7.1	29	<0.1	0.3	<0.1	71	0.48	0.116	21
1241233	Soil	1.0	14.3	6.5	64	<0.1	16.9	8.7	302	2.65	5.8	2.1	7.1	17	0.1	0.4	<0.1	61	0.26	0.065	13
1241234	Soil	0.9	15.0	6.3	87	<0.1	17.7	13.2	1295	3.09	6.6	1.3	3.5	23	0.1	0.4	<0.1	68	0.28	0.077	10
1241409	Soil	1.3	31.3	5.9	50	<0.1	25.3	14.8	763	3.05	5.0	1.0	1.8	24	<0.1	0.2	<0.1	72	0.26	0.019	9
1241410	Soil	1.3	26.1	5.7	52	<0.1	25.8	12.9	400	3.15	5.5	2.0	2.3	24	<0.1	0.3	<0.1	78	0.31	0.024	7
1241411	Soil	1.2	25.0	6.1	44	0.1	22.0	9.2	255	2.52	5.3	0.8	1.4	23	<0.1	0.3	<0.1	62	0.28	0.021	7
1241412	Soil	1.0	23.7	5.8	57	<0.1	29.1	13.2	404	3.26	5.5	2.3	1.8	25	<0.1	0.3	<0.1	78	0.30	0.018	6
1241413	Soil	1.2	26.7	5.8	86	<0.1	33.2	15.4	372	4.48	7.7	1.2	1.6	20	<0.1	0.3	<0.1	110	0.28	0.029	5
1241414	Soil	1.4	25.1	4.0	89	<0.1	35.4	16.8	373	4.16	3.4	<0.5	1.6	16	<0.1	0.1	<0.1	95	0.19	0.020	5
1241415	Soil	1.3	15.6	6.6	45	<0.1	17.8	9.2	331	2.73	7.2	1.1	1.1	21	<0.1	0.4	<0.1	68	0.27	0.023	5
1241416	Soil	0.8	21.1	5.9	54	<0.1	21.4	10.1	211	3.00	5.1	2.6	1.4	26	<0.1	0.3	<0.1	74	0.25	0.017	7
1241417	Soil	0.8	16.6	4.3	30	0.2	16.5	7.7	157	1.74	2.4	2.4	1.1	20	<0.1	0.2	<0.1	45	0.23	0.019	4
1241418	Soil	1.0	14.6	6.6	42	<0.1	15.1	8.4	325	2.35	4.8	1.6	1.2	21	<0.1	0.3	<0.1	59	0.28	0.020	6
1241419	Soil	1.1	22.2	7.2	60	<0.1	21.8	13.3	598	3.09	6.9	3.0	1.8	28	<0.1	0.4	<0.1	79	0.36	0.021	9

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Project: BK East
Report Date: July 30, 2012

CERTIFICATE OF ANALYSIS DAW12000093.1

	Method	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15
	Analyte	Cr	Mg	Ba	Ti	B	Al	Na	K	W	Hg	Sc	Tl	S	Ga	Se	Sn	Te
	Unit	ppm	%	ppm	%	ppm	%	%	%	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	MDL	1	0.01	1	0.001	1	0.01	0.001	0.01	0.1	0.01	0.1	0.1	0.05	1	0.5	1	0.2
1241216	Soil	31	0.72	139	0.177	2	2.83	0.010	0.11	0.1	0.02	3.1	0.2	<0.05	8	<0.5	1	<0.2
1241217	Soil	37	0.69	222	0.114	1	2.27	0.016	0.08	<0.1	0.02	3.4	0.1	<0.05	7	<0.5	1	<0.2
1241218	Soil	29	1.01	223	0.306	1	2.99	0.011	0.22	0.1	0.01	3.6	0.5	<0.05	11	<0.5	2	<0.2
1241219	Soil	19	1.04	224	0.355	1	2.52	0.014	0.72	0.2	<0.01	3.4	0.7	<0.05	10	<0.5	2	<0.2
1241220	Soil	98	1.53	274	0.470	1	2.72	0.012	0.93	0.2	<0.01	6.5	0.9	<0.05	10	<0.5	2	<0.2
1241221	Soil	32	1.59	478	0.452	<1	2.74	0.017	1.09	0.2	<0.01	7.8	1.1	<0.05	12	<0.5	3	<0.2
1241222	Soil	30	1.01	270	0.321	1	2.23	0.015	0.73	0.2	<0.01	4.8	0.6	<0.05	9	<0.5	3	<0.2
1241223	Soil	33	0.95	113	0.227	1	2.41	0.012	0.26	0.1	0.01	4.3	0.4	<0.05	8	<0.5	2	<0.2
1241224	Soil	31	0.79	229	0.198	2	2.34	0.016	0.24	0.1	0.02	4.0	0.3	<0.05	8	<0.5	1	<0.2
1241225	Soil	30	0.78	170	0.141	1	1.56	0.036	0.17	0.1	0.02	5.4	0.2	<0.05	5	<0.5	<1	<0.2
1241226	Soil	33	0.79	215	0.200	2	2.26	0.013	0.35	0.1	<0.01	5.3	0.4	<0.05	8	<0.5	2	<0.2
1241227	Soil	29	1.01	209	0.303	1	2.42	0.014	0.54	0.2	0.01	4.5	0.5	<0.05	9	<0.5	2	<0.2
1241228	Soil	29	0.81	163	0.231	1	2.43	0.012	0.23	0.1	<0.01	3.1	0.3	<0.05	10	<0.5	2	<0.2
1241229	Soil	23	0.54	141	0.154	<1	1.76	0.018	0.17	<0.1	0.02	2.6	0.2	<0.05	6	<0.5	<1	<0.2
1241230	Soil	35	0.83	202	0.219	<1	2.16	0.018	0.35	0.2	0.01	4.4	0.4	<0.05	7	<0.5	1	<0.2
1241231	Soil	27	0.73	238	0.200	<1	2.20	0.011	0.23	0.2	<0.01	3.2	0.3	<0.05	8	<0.5	2	<0.2
1241232	Soil	28	0.84	150	0.213	1	1.92	0.021	0.30	0.2	<0.01	3.7	0.3	<0.05	7	<0.5	1	<0.2
1241233	Soil	25	0.51	151	0.112	<1	1.68	0.013	0.12	<0.1	<0.01	2.8	0.2	<0.05	6	<0.5	1	<0.2
1241234	Soil	26	0.58	343	0.136	1	1.80	0.015	0.23	0.1	0.01	3.5	0.2	<0.05	6	<0.5	1	<0.2
1241409	Soil	43	0.60	170	0.180	<1	2.40	0.018	0.34	0.1	0.02	6.8	0.3	<0.05	8	<0.5	1	<0.2
1241410	Soil	42	0.71	168	0.203	<1	2.34	0.020	0.27	0.1	0.01	6.0	0.3	<0.05	8	<0.5	<1	<0.2
1241411	Soil	37	0.52	149	0.140	<1	2.01	0.014	0.15	0.1	0.02	4.2	0.1	<0.05	7	<0.5	<1	<0.2
1241412	Soil	54	0.87	177	0.216	<1	2.48	0.016	0.35	0.1	<0.01	5.6	0.3	<0.05	8	<0.5	1	<0.2
1241413	Soil	64	1.14	198	0.332	<1	3.20	0.014	0.78	0.2	<0.01	8.1	0.6	<0.05	12	<0.5	2	<0.2
1241414	Soil	73	1.18	160	0.396	<1	3.33	0.013	1.13	0.2	<0.01	10.9	0.8	<0.05	12	<0.5	2	<0.2
1241415	Soil	31	0.52	86	0.109	1	1.69	0.015	0.12	0.1	0.01	2.7	0.1	<0.05	6	<0.5	<1	<0.2
1241416	Soil	36	0.68	119	0.171	1	1.90	0.018	0.30	0.1	0.01	4.1	0.2	<0.05	7	<0.5	<1	<0.2
1241417	Soil	27	0.35	100	0.121	<1	1.53	0.022	0.17	0.1	0.01	2.4	0.1	<0.05	5	<0.5	<1	<0.2
1241418	Soil	26	0.43	111	0.112	<1	1.60	0.025	0.14	0.1	0.01	2.7	0.1	<0.05	6	<0.5	<1	<0.2
1241419	Soil	41	0.67	154	0.145	1	1.96	0.018	0.21	0.1	0.01	4.6	0.1	<0.05	6	<0.5	<1	<0.2

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Project: BK East
Report Date: July 30, 2012

CERTIFICATE OF ANALYSIS DAW12000093.1

	Method	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15
	Analyte	Mo	Cu	Pb	Zn	Ag	Ni	Co	Mn	Fe	As	Au	Th	Sr	Cd	Sb	Bi	V	Ca	P	La
	Unit	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppb	ppm	ppm	ppm	ppm	ppm	ppm	%	%	ppm
	MDL	0.1	0.1	0.1	1	0.1	0.1	0.1	1	0.01	0.5	0.5	0.1	1	0.1	0.1	0.1	2	0.01	0.001	1
1241420	Soil	0.9	22.4	6.4	60	<0.1	31.7	14.0	368	3.43	5.9	0.8	1.6	25	<0.1	0.3	<0.1	81	0.34	0.020	5
1241421	Soil	0.5	28.5	4.3	89	<0.1	35.5	17.5	443	4.48	3.3	0.6	1.6	28	<0.1	0.2	<0.1	103	0.26	0.019	6
1241422	Soil	0.8	21.6	8.5	58	<0.1	23.7	9.9	245	3.08	5.4	2.4	2.2	20	<0.1	0.3	<0.1	74	0.27	0.012	7
1241423	Soil	0.8	25.8	5.6	77	<0.1	40.3	17.6	363	4.15	6.6	<0.5	2.3	22	<0.1	0.3	<0.1	97	0.25	0.014	8
1241424	Soil	0.6	42.3	6.5	79	<0.1	26.0	14.5	341	3.81	2.3	1.8	3.2	51	<0.1	0.1	<0.1	96	0.47	0.066	13
1241425	Soil	1.2	42.7	6.6	66	<0.1	31.0	15.4	351	3.77	3.9	0.9	1.6	16	<0.1	0.2	<0.1	78	0.19	0.019	5
1241426	Soil	0.9	65.8	6.1	55	0.4	32.6	12.1	664	2.73	1.2	4.8	3.3	73	<0.1	0.3	0.2	68	0.93	0.049	40
1241427	Soil	1.3	47.3	9.5	72	<0.1	28.5	12.3	342	3.81	4.3	1.2	4.7	31	<0.1	0.3	0.2	95	0.47	0.041	19
1241428	Soil	2.2	55.6	10.3	81	0.2	32.4	15.5	705	4.07	2.4	2.0	4.0	55	0.1	0.2	0.2	97	0.69	0.035	18
1241429	Soil	1.2	20.7	8.1	51	<0.1	20.2	8.9	247	2.63	2.7	3.1	2.6	23	<0.1	0.2	0.1	72	0.32	0.014	10

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	Method	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15
	Analyte	Cr	Mg	Ba	Ti	B	Al	Na	K	W	Hg	Sc	Tl	S	Ga	Se	Sn	Te
	Unit	ppm	%	ppm	%	ppm	%	%	%	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	MDL	1	0.01	1	0.001	1	0.01	0.001	0.01	0.1	0.01	0.1	0.1	0.05	1	0.5	1	0.2
1241420	Soil	52	0.74	150	0.181	<1	2.34	0.018	0.39	0.1	0.01	5.5	0.3	<0.05	8	<0.5	1	<0.2
1241421	Soil	83	1.26	192	0.406	<1	3.09	0.014	1.50	0.3	<0.01	11.8	1.0	<0.05	13	<0.5	2	<0.2
1241422	Soil	48	0.70	95	0.157	<1	1.77	0.015	0.47	0.1	0.01	4.5	0.2	<0.05	7	<0.5	1	<0.2
1241423	Soil	80	1.10	197	0.288	<1	2.54	0.015	0.85	0.2	0.01	8.2	0.5	<0.05	10	<0.5	2	<0.2
1241424	Soil	52	1.18	293	0.315	<1	2.69	0.028	1.02	0.2	0.01	7.6	0.6	<0.05	10	<0.5	2	<0.2
1241425	Soil	67	0.69	130	0.191	<1	1.93	0.011	0.68	0.2	<0.01	5.3	0.3	<0.05	8	<0.5	1	<0.2
1241426	Soil	44	0.56	290	0.132	2	2.34	0.022	0.41	<0.1	0.10	9.2	0.3	<0.05	7	<0.5	1	<0.2
1241427	Soil	55	0.84	226	0.202	1	2.30	0.023	0.44	0.1	0.04	8.9	0.4	<0.05	9	<0.5	2	<0.2
1241428	Soil	57	0.70	274	0.176	1	2.67	0.018	0.59	<0.1	0.07	11.2	0.4	<0.05	9	<0.5	1	<0.2
1241429	Soil	36	0.62	120	0.141	<1	1.43	0.018	0.19	<0.1	<0.01	4.7	0.2	<0.05	5	<0.5	<1	<0.2

Acme Analytical Laboratories (Vancouver) Ltd.
1020 Cordova St. East Vancouver BC V6A 4A3 Canada
Phone (604) 253-3158 Fax (604) 253-1716
www.acmelab.com

Client: **Goldspike Exploration Inc.**
56th Floor - 100 King Street West
Toronto ON M5X 1C9 Canada

Project: BK East
Report Date: July 30, 2012

QUALITY CONTROL REPORT DAW12000093.1

	Method	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15
	Analyte	Mo	Cu	Pb	Zn	Ag	Ni	Co	Mn	Fe	As	Au	Th	Sr	Cd	Sb	Bi	V	Ca	P	La
	Unit	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppb	ppm	ppm	ppm	ppm	ppm	ppm	%	%	ppm
	MDL	0.1	0.1	0.1	1	0.1	0.1	0.1	1	0.01	0.5	0.5	0.1	1	0.1	0.1	0.1	2	0.01	0.001	1
Pulp Duplicates																					
1241410	Soil	1.3	26.1	5.7	52	<0.1	25.8	12.9	400	3.15	5.5	2.0	2.3	24	<0.1	0.3	<0.1	78	0.31	0.024	7
REP 1241410	QC	1.1	26.6	5.7	54	<0.1	26.1	12.9	394	3.12	5.3	6.1	2.3	23	<0.1	0.2	<0.1	79	0.31	0.024	7
1241425	Soil	1.2	42.7	6.6	66	<0.1	31.0	15.4	351	3.77	3.9	0.9	1.6	16	<0.1	0.2	<0.1	78	0.19	0.019	5
REP 1241425	QC	1.1	45.9	6.6	71	<0.1	31.4	16.2	366	3.92	3.7	0.8	1.6	16	<0.1	0.2	<0.1	79	0.20	0.019	5
Reference Materials																					
STD DS9	Standard	12.2	107.1	121.5	302	1.9	39.2	7.5	565	2.21	23.4	115.2	6.2	62	2.3	5.0	5.4	42	0.68	0.074	12
STD DS9	Standard	12.5	110.5	116.0	312	1.9	39.0	7.5	566	2.32	25.2	121.7	5.3	62	2.4	5.4	5.9	41	0.66	0.082	12
STD DS9 Expected		12.84	108	126	317	1.83	40.3	7.6	575	2.33	25.5	118	6.38	69.6	2.4	4.94	6.32	40	0.7201	0.0819	13.3
BLK	Blank	<0.1	<0.1	<0.1	<1	<0.1	<0.1	<0.1	<1	<0.01	<0.5	<0.5	<0.1	<1	<0.1	<0.1	<0.1	3	<0.01	<0.001	<1
BLK	Blank	<0.1	<0.1	<0.1	<1	<0.1	<0.1	<0.1	<1	<0.01	<0.5	<0.5	<0.1	<1	<0.1	<0.1	<0.1	<2	<0.01	<0.001	<1

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Client: **Goldspike Exploration Inc.**
56th Floor - 100 King Street West
Toronto ON M5X 1C9 Canada

Project: BK East
Report Date: July 30, 2012

QUALITY CONTROL REPORT DAW12000093.1

	Method	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15
	Analyte	Cr	Mg	Ba	Ti	B	Al	Na	K	W	Hg	Sc	Tl	S	Ga	Se	Sn	Te
	Unit	ppm	%	ppm	%	ppm	%	%	%	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	MDL	1	0.01	1	0.001	1	0.01	0.001	0.01	0.1	0.01	0.1	0.1	0.05	1	0.5	1	0.2
Pulp Duplicates																		
1241410	Soil	42	0.71	168	0.203	<1	2.34	0.020	0.27	0.1	0.01	6.0	0.3	<0.05	8	<0.5	<1	<0.2
REP 1241410	QC	42	0.71	167	0.203	<1	2.28	0.018	0.28	0.2	<0.01	5.9	0.2	<0.05	8	<0.5	1	<0.2
1241425	Soil	67	0.69	130	0.191	<1	1.93	0.011	0.68	0.2	<0.01	5.3	0.3	<0.05	8	<0.5	1	<0.2
REP 1241425	QC	69	0.71	135	0.199	<1	1.98	0.011	0.71	0.2	<0.01	5.7	0.3	<0.05	9	<0.5	1	<0.2
Reference Materials																		
STD DS9	Standard	119	0.57	289	0.104	2	0.83	0.077	0.38	2.9	0.20	2.8	5.3	0.12	4	5.1	6	5.4
STD DS9	Standard	122	0.61	290	0.108	3	0.91	0.080	0.35	2.9	0.20	2.7	5.4	0.20	5	5.3	7	4.8
STD DS9 Expected		121	0.6165	295	0.1108		0.9577	0.0853	0.395	2.89	0.2	2.5	5.3	0.1615	4.59	5.2		5.02
BLK	Blank	<1	<0.01	<1	<0.001	<1	<0.01	<0.001	<0.01	<0.1	<0.01	<0.1	<0.1	<0.05	<1	<0.5	<1	<0.2
BLK	Blank	<1	<0.01	<1	<0.001	<1	<0.01	<0.001	<0.01	<0.1	<0.01	<0.1	<0.1	<0.05	<1	<0.5	<1	<0.2

Appendix III: Silt Sample Assay Certificates

Acme Analytical Laboratories (Vancouver) Ltd.
1020 Cordova St. East Vancouver BC V6A 4A3 Canada

www.acmelab.com

Client: **Goldspike Exploration Inc.**
56th Floor - 100 King Street West
Toronto ON M5X 1C9 Canada

Submitted By: Bruce Durham
Receiving Lab: Canada-Dawson City
Received: July 04, 2012
Report Date: July 13, 2012
Page: 1 of 2

CERTIFICATE OF ANALYSIS DAW12000094.1

CLIENT JOB INFORMATION

Project: BK East
Shipment ID: BK East
P.O. Number
Number of Samples: 3

SAMPLE DISPOSAL

STOR-PLP Store After 90 days Invoice for Storage
STOR-RJT-SOIL Store Soil Reject - RJSV Charges Apply

Acme does not accept responsibility for samples left at the laboratory after 90 days without prior written instructions for sample storage or return.

SAMPLE PREPARATION AND ANALYTICAL PROCEDURES

Method Code	Number of Samples	Code Description	Test Wgt (g)	Report Status	Lab
Dry at 60C	3	Dry at 60C			DAW
SS80	3	Dry at 60C sieve 100g to -80 mesh			DAW
RJSV	3	Saving all or part of Soil Reject			DAW
1DX2	3	1:1:1 Aqua Regia digestion ICP-MS analysis	15	Completed	VAN

ADDITIONAL COMMENTS

Invoice To: Goldspike Exploration Inc.
56th Floor - 100 King Street West
Toronto ON M5X 1C9
Canada

CC: Daniel Ferraro

BRITISH COLUMBIA CERTIFIED ASSAYER
CLARENCE LEONG
GENERAL MANAGER

This report supersedes all previous preliminary and final reports with this file number dated prior to the date on this certificate. Signature indicates final approval; preliminary reports are unsigned and should be used for reference only.
All results are considered the confidential property of the client. Acme assumes the liabilities for actual cost of analysis only. Results apply to samples as submitted.
"*" asterisk indicates that an analytical result could not be provided due to unusually high levels of interference from other elements.

Acme Analytical Laboratories (Vancouver) Ltd.
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Phone (604) 253-3158 Fax (604) 253-1716
www.acmelab.com

Client: **Goldspike Exploration Inc.**
56th Floor - 100 King Street West
Toronto ON M5X 1C9 Canada

Project: BK East
Report Date: July 13, 2012

CERTIFICATE OF ANALYSIS DAW12000094.1

	Method	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15
	Analyte	Mo	Cu	Pb	Zn	Ag	Ni	Co	Mn	Fe	As	Au	Th	Sr	Cd	Sb	Bi	V	Ca	P	La
	Unit	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppb	ppm	ppm	ppm	ppm	ppm	ppm	%	%	ppm
	MDL	0.1	0.1	0.1	1	0.1	0.1	0.1	1	0.01	0.5	0.5	0.1	1	0.1	0.1	0.1	2	0.01	0.001	1
12441901	Silt	0.6	10.4	4.4	72	<0.1	10.7	5.9	321	2.43	2.3	2.0	8.7	41	<0.1	0.2	<0.1	43	0.62	0.120	32
12441902	Silt	0.9	18.7	4.1	62	<0.1	21.5	9.2	399	2.49	2.4	0.6	6.0	54	0.1	0.1	<0.1	55	0.64	0.117	24
12441903	Silt	0.9	16.3	4.2	66	<0.1	16.6	8.6	349	2.52	2.1	<0.5	5.6	40	<0.1	0.1	<0.1	56	0.62	0.124	23

Acme Analytical Laboratories (Vancouver) Ltd.
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Phone (604) 253-3158 Fax (604) 253-1716
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Client: **Goldspike Exploration Inc.**
56th Floor - 100 King Street West
Toronto ON M5X 1C9 Canada

Project: BK East
Report Date: July 13, 2012

CERTIFICATE OF ANALYSIS DAW12000094.1

	Method	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15
	Analyte	Cr	Mg	Ba	Ti	B	Al	Na	K	W	Hg	Sc	Tl	S	Ga	Se	Sn	Te
	Unit	ppm	%	ppm	%	ppm	%	%	%	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	MDL	1	0.01	1	0.001	1	0.01	0.001	0.01	0.1	0.01	0.1	0.1	0.05	1	0.5	1	0.2
12441901	Silt	19	0.65	153	0.159	1	1.45	0.028	0.32	0.2	0.04	4.2	0.3	<0.05	6	<0.5	<1	<0.2
12441902	Silt	35	0.72	173	0.178	1	1.77	0.035	0.38	0.1	0.02	5.2	0.3	<0.05	7	<0.5	1	<0.2
12441903	Silt	31	0.72	195	0.199	<1	1.84	0.032	0.43	0.1	0.03	5.6	0.3	<0.05	7	<0.5	2	<0.2

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Client: **Goldspike Exploration Inc.**
56th Floor - 100 King Street West
Toronto ON M5X 1C9 Canada

Project: BK East
Report Date: July 13, 2012

QUALITY CONTROL REPORT DAW12000094.1

	Method	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15
	Analyte	Mo	Cu	Pb	Zn	Ag	Ni	Co	Mn	Fe	As	Au	Th	Sr	Cd	Sb	Bi	V	Ca	P	La
	Unit	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppb	ppm	ppm	ppm	ppm	ppm	ppm	%	%	ppm
	MDL	0.1	0.1	0.1	1	0.1	0.1	0.1	1	0.01	0.5	0.5	0.1	1	0.1	0.1	0.1	2	0.01	0.001	1
Reference Materials																					
STD DS9	Standard	11.8	100.6	117.4	296	1.8	36.9	7.0	538	2.15	23.5	110.5	6.1	76	2.0	5.8	6.5	39	0.69	0.076	13
STD DS9 Expected		12.84	108	126	317	1.83	40.3	7.6	575	2.33	25.5	118	6.38	69.6	2.4	4.94	6.32	40	0.7201	0.0819	13.3
BLK	Blank	<0.1	<0.1	<0.1	<1	<0.1	<0.1	<0.1	<1	<0.01	<0.5	<0.5	<0.1	<1	<0.1	<0.1	<0.1	<2	<0.01	<0.001	<1

Acme Analytical Laboratories (Vancouver) Ltd.
1020 Cordova St. East Vancouver BC V6A 4A3 Canada
Phone (604) 253-3158 Fax (604) 253-1716
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Client: **Goldspike Exploration Inc.**
56th Floor - 100 King Street West
Toronto ON M5X 1C9 Canada

Project: BK East
Report Date: July 13, 2012

QUALITY CONTROL REPORT DAW12000094.1

	Method	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15
	Analyte	Cr	Mg	Ba	Ti	B	Al	Na	K	W	Hg	Sc	Tl	S	Ga	Se	Sn	Te
	Unit	ppm	%	ppm	%	ppm	%	%	%	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	MDL	1	0.01	1	0.001	1	0.01	0.001	0.01	0.1	0.01	0.1	0.1	0.05	1	0.5	1	0.2
Reference Materials																		
STD DS9	Standard	115	0.61	276	0.105	3	0.87	0.079	0.34	2.7	0.17	2.4	5.1	0.17	4	6.1	6	5.2
STD DS9 Expected		121	0.6165	295	0.1108		0.9577	0.0853	0.395	2.89	0.2	2.5	5.3	0.1615	4.59	5.2		5.02
BLK	Blank	<1	<0.01	<1	<0.001	<1	<0.01	<0.001	<0.01	<0.1	<0.01	<0.1	<0.1	<0.05	<1	<0.5	<1	<0.2

Appendix IV: Rock Sample Assay Certificates

Acme Analytical Laboratories (Vancouver) Ltd.
1020 Cordova St. East Vancouver BC V6A 4A3 Canada

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Client: **Goldspike Exploration Inc.**
56th Floor - 100 King Street West
Toronto ON M5X 1C9 Canada

Submitted By: Bruce Durham
Receiving Lab: Canada-Whitehorse
Received: July 06, 2012
Report Date: July 24, 2012
Page: 1 of 2

CERTIFICATE OF ANALYSIS WHI12000244.1

CLIENT JOB INFORMATION

Project: BK East
Shipment ID: BK East
P.O. Number
Number of Samples: 2

SAMPLE DISPOSAL

STOR-PLP Store After 90 days Invoice for Storage
STOR-RJT Store After 90 days Invoice for Storage

Acme does not accept responsibility for samples left at the laboratory after 90 days without prior written instructions for sample storage or return.

SAMPLE PREPARATION AND ANALYTICAL PROCEDURES

Method Code	Number of Samples	Code Description	Test Wgt (g)	Report Status	Lab
R200-250	2	Crush, split and pulverize 250 g rock to 200 mesh			WHI
3B	2	Fire assay fusion Au by ICP-ES	30	Completed	VAN
1DX	2	1:1:1 Aqua Regia digestion ICP-MS analysis	0.5	Completed	VAN

ADDITIONAL COMMENTS

Invoice To: Goldspike Exploration Inc.
56th Floor - 100 King Street West
Toronto ON M5X 1C9
Canada

CC: Daniel Ferraro

BRITISH COLUMBIA CERTIFIED ASSAYER
CLARENCE LEONG
GENERAL MANAGER

This report supersedes all previous preliminary and final reports with this file number dated prior to the date on this certificate. Signature indicates final approval; preliminary reports are unsigned and should be used for reference only.
All results are considered the confidential property of the client. Acme assumes the liabilities for actual cost of analysis only. Results apply to samples as submitted.
"*" asterisk indicates that an analytical result could not be provided due to unusually high levels of interference from other elements.

Acme Analytical Laboratories (Vancouver) Ltd.
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Client: **Goldspike Exploration Inc.**
56th Floor - 100 King Street West
Toronto ON M5X 1C9 Canada

Project: BK East
Report Date: July 24, 2012

CERTIFICATE OF ANALYSIS WHI12000244.1

Method		WGHT	3B	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX
Analyte		Wgt	Au	Mo	Cu	Pb	Zn	Ag	Ni	Co	Mn	Fe	As	Au	Th	Sr	Cd	Sb	Bi	V	Ca
Unit		kg	ppb	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppb	ppm	ppm	ppm	ppm	ppm	ppm	%
MDL		0.01	2	0.1	0.1	0.1	1	0.1	0.1	0.1	1	0.01	0.5	0.5	0.1	1	0.1	0.1	0.1	2	0.01
1240468	Rock	0.63	2	1.3	23.0	2.1	125	<0.1	2.6	8.6	766	3.93	2.0	<0.5	7.5	24	0.1	<0.1	<0.1	67	0.52
1240469	Rock	0.70	3	0.6	21.5	2.0	128	<0.1	4.8	13.0	578	4.21	0.8	<0.5	6.6	63	0.2	<0.1	<0.1	94	1.42

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Client: **Goldspike Exploration Inc.**
56th Floor - 100 King Street West
Toronto ON M5X 1C9 Canada

Project: BK East
Report Date: July 24, 2012

CERTIFICATE OF ANALYSIS WHI12000244.1

	Method	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX
	Analyte	P	La	Cr	Mg	Ba	Ti	B	Al	Na	K	W	Hg	Tl	S	Sc	Se	Ga	Sn	Te
	Unit	%	ppm	ppm	%	ppm	%	ppm	%	%	%	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm
	MDL	0.001	1	1	0.01	1	0.001	20	0.01	0.001	0.01	0.1	0.01	0.1	0.05	0.1	0.5	1	1	0.2
1240468	Rock	0.124	16	4	1.01	403	0.524	<20	1.97	0.099	1.38	0.1	<0.01	0.8	<0.05	4.4	<0.5	9	2	<0.2
1240469	Rock	0.236	81	11	1.14	680	0.119	<20	1.81	0.080	1.46	<0.1	<0.01	0.7	<0.05	3.2	<0.5	8	2	<0.2

Acme Analytical Laboratories (Vancouver) Ltd.
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www.acmelab.com

Client: **Goldspike Exploration Inc.**
56th Floor - 100 King Street West
Toronto ON M5X 1C9 Canada

Project: BK East
Report Date: July 24, 2012

QUALITY CONTROL REPORT WHI12000244.1

	Method	WGHT	3B	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX
	Analyte	Wgt	Au	Mo	Cu	Pb	Zn	Ag	Ni	Co	Mn	Fe	As	Au	Th	Sr	Cd	Sb	Bi	V	Ca
	Unit	kg	ppb	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppb	ppm	ppm	ppm	ppm	ppm	ppm	%
	MDL	0.01	2	0.1	0.1	0.1	1	0.1	0.1	0.1	1	0.01	0.5	0.5	0.1	1	0.1	0.1	0.1	2	0.01
Pulp Duplicates																					
REP G1-WHI	QC		<2																		
Reference Materials																					
STD DS9	Standard			12.3	120.5	120.5	303	1.6	45.6	8.5	570	2.35	25.6	87.8	6.4	63	2.3	4.0	5.4	41	0.71
STD OREAS45CA	Standard			1.0	520.1	20.0	59	0.3	255.2	105.8	947	16.75	3.6	40.7	7.4	14	0.1	0.1	0.2	220	0.41
STD OXC88	Standard		201																		
STD OXD87	Standard		415																		
STD OXG99	Standard		901																		
STD OXG99	Standard		941																		
STD OREAS45CA Expected				1	494	20	60	0.275	240	92	943	15.69	3.8	43	7	15	0.1	0.13	0.19	215	0.4265
STD DS9 Expected				12.84	108	126	317	1.83	40.3	7.6	575	2.33	25.5	118	6.38	69.6	2.4	4.94	6.32	40	0.7201
STD OXC88 Expected			203																		
STD OXD87 Expected			417																		
STD OXG99 Expected			932																		
BLK	Blank			<0.1	<0.1	<0.1	<1	<0.1	<0.1	<0.1	<1	<0.01	<0.5	<0.5	<0.1	<1	<0.1	<0.1	<0.1	<2	<0.01
BLK	Blank		9																		
BLK	Blank		7																		
BLK	Blank		3																		
BLK	Blank		3																		
Prep Wash																					
G1-WHI	Prep Blank			0.2	8.3	2.7	41	<0.1	4.2	5.5	572	2.07	3.8	1.0	5.2	64	<0.1	<0.1	<0.1	39	0.54
G1-WHI	Prep Blank		4																		

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1020 Cordova St. East Vancouver BC V6A 4A3 Canada
Phone (604) 253-3158 Fax (604) 253-1716
www.acmelab.com

Client: **Goldspike Exploration Inc.**
56th Floor - 100 King Street West
Toronto ON M5X 1C9 Canada

Project: BK East
Report Date: July 24, 2012

QUALITY CONTROL REPORT WHI12000244.1

		Method	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX	1DX
		Analyte	P	La	Cr	Mg	Ba	Ti	B	Al	Na	K	W	Hg	Tl	S	Sc	Se	Ga	Sn	Te
		Unit	%	ppm	ppm	%	ppm	%	ppm	%	%	%	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm
		MDL	0.001	1	1	0.01	1	0.001	20	0.01	0.001	0.01	0.1	0.01	0.1	0.05	0.1	0.5	1	1	0.2
Pulp Duplicates																					
REP G1-WHI	QC																				
Reference Materials																					
STD DS9	Standard		0.081	12	130	0.61	292	0.121	<20	0.95	0.082	0.40	2.5	0.21	4.9	0.17	2.3	4.3	4	6	4.9
STD OREAS45CA	Standard		0.033	17	845	0.11	173	0.158	<20	3.76	0.006	0.08	<0.1	0.04	<0.1	<0.05	42.8	0.5	18	2	<0.2
STD OXC88	Standard																				
STD OXD87	Standard																				
STD OXG99	Standard																				
STD OXG99	Standard																				
STD OREAS45CA Expected			0.0385	15.9	709	0.1358	164	0.128		3.592	0.0075	0.0717		0.03	0.07	0.021	39.7	0.5	18.4		
STD DS9 Expected			0.0819	13.3	121	0.6165	330	0.1108		0.9577	0.0853	0.395	2.89	0.2	5.3	0.1615	2.5	5.2	4.59		5.02
STD OXC88 Expected																					
STD OXD87 Expected																					
STD OXG99 Expected																					
BLK	Blank		<0.001	<1	<1	<0.01	<1	<0.001	<20	<0.01	<0.001	<0.01	<0.1	<0.01	<0.1	<0.05	<0.1	<0.5	<1	<1	<0.2
BLK	Blank																				
BLK	Blank																				
BLK	Blank																				
BLK	Blank																				
Prep Wash																					
G1-WHI	Prep Blank		0.076	10	10	0.52	140	0.143	<20	1.03	0.110	0.48	<0.1	<0.01	0.2	<0.05	2.3	<0.5	5	<1	<0.2
G1-WHI	Prep Blank																				