GEOLOGICAL and GEOCHEMICAL ASSESSMENT REPORT on the

ULTRA PROJECT

Eli 11-14	YC18433-36
Ultra 1-30, 45-58	YC19001-30, YC19106-119
Ultra 73-80, 81-90	YC19398-405, YC26106-115
Tell 1-4	YC19406-409
Ult 1-7, 21-67,	YC19376, YC25938-43, YC26239-285
Ult 70-71,74-75, 77, 79	YC26288-89, 92-93, 95, 97
Ult 84, 86, 88, 90, 105-121, 123	YC26302, 04, 06, 08, 323-39, 41
Ult 8-21, 142-152	YC26359-83
Jen 1-40, 120, 251	YC26408-449,
VMS 1-12	YC53937-948
UM 1-12, 17-35, 42-45, 50-63	YE69101-12, 17-35, 42-45, YE69150-163
UM 39-41, 62-65	YE69976-74, YE69977-80
UZ 1-34, 37- 68, 70, 72, 74, 76, 78	YE69701-34, 37-68, 70, 72, 74, 76, 78
UZ 80, 82-85, 87, 91	YE69780, 82-85, 87, 91
UZ 93- 123, 125, 127-275	YE69793-823, 825, 827-973, YF20801-802

NTS: 115 B/16

Latitude 60°54'N Longitude 138°15'W

Whitehorse Mining District

Work performed September 18, 2011

For :

Mr. Tom Morgan
Dawson City, YT
Y0B 1G0

By:
Jean Pautler, P.Geo.
JP Exploration Services Inc.
#103-108 Elliott Street
Whitehorse, Yukon
Y1A 6C4

November 9, 2012

SUMMARY:

The 11,430 hectare Ultra Project, NTS map sheet 115 B/16, is located in the Whitehorse Mining District, approximately 42 km northwest of Haines Junction, which is 159 km by road from Whitehorse, Yukon Territory at a latitude of 60° 54'N and a longitude of 138°15'W. The property comprises the Eli, Ultra, Ult, Tell, Jen, VMS, UM, and UZ claims, owned by Mr. Tom Morgan.

The Ultra Project is underlain by Alexander Terrane in the southwest and Wrangell Terrane in the northeast, both part of the accreted Insular Super Terrane. The Alexander Terrane is comprised of Upper Proterozoic to Triassic volcanic and sedimentary rocks and co-magmatic intrusions. The Wrangell Terrane consists of Devonian to Permian arc volcanic, clastic and platform carbonate rocks overlain by Triassic oceanic rift tholeitic basalt and carbonate rocks and co-magmatic intrusions. The above rocks are overlain by Upper Jurassic to Lower Cretaceous Dezadeash Group clastic sediments, Paleocene to Oligocene Amphitheatre Group sediments and Miocene to Pliocene Wrangell Lavas. Regionally, the Ultra Project is situated within the 600 km long Kluane Ultramafic Belt, which is characterized by Triassic aged mafic to ultramafic sills that are referred to as the Kluane ultramafic suite.

The Kluane ultramafic suite hosts a number of magmatic nickel-copper-platinum group mineral occurrences in Wrangellia from Northern British Columbia, through Yukon and into Alaska. One of these occurrences, the Wellgreen Deposit, produced almost 200,000 tonnes of Ni-Cu-PGE ore in 1972 and 1973 and hosts reserves of 49.9 million tonnes grading 0.36% Ni, 0.35% Cu, 0.51 g/t Pt and 0.34 g/t Pd. The Kluane Belt nickel-copper-PGE occurrences are particularly enriched in the rarer platinum group elements osmium, iridium, ruthenium and rhodium.

The Ultra Project covers the Telluride and Boulder volcanogenic massive sulphide showings, the nickel-copper-PGE Frohberg and Kul showings and Jesse anomaly, the Jennifer copper-silver vein/stockwork showing and the Bryson coal showing.

Previous exploration on the Ultra Project has involved approximately 440m of drilling in 8 holes on the Boulder showing, hand trenching, rock, soil and silt geochemistry, a 1977 airborne electromagnetic survey, a 2004 airborne total magnetic field and electromagnetic survey and ground electromagnetic and magnetic geophysical surveys and mapping.

The 2011 program on the Ultra Project consisted of a one day property examination confirming the known showings, and mapping and prospecting with concurrent rock geochemical sampling, in an attempt to evaluate the nickel-copper-PGE potential on the property. The Frohberg showing was examined and a previously unexplored gabbro-ultramafic body approximately 2.5 km northeast of the Jesse showing was evaluated.

The continuity of the Telluride volcanogenic massive sulphide horizon was visible from the air and traced from the Telluride showing to the Nunatak showing and beyond,

demonstrating a 6 km strike potential to the southeast. The northwestern strike extent is obscured by glacier cover. The Boulder showing was examined as a representative of the volcanogenic massive sulphide mineralization and previous results verified. High grade PGE values were verified at the Frohberg showing, with 2.3 g/t Pt and 11.9 g/t Pd, 58.3 g/t Ag, 0.26 g/t Au, 0.11% Ni and 12% Cu. A previously unsampled gabbro body was identified in the West Silver Creek area, approximately 2.5 km northeast of the Jesse Cu-Ni-PGE anomaly, but limited sampling did not return significant values.

The Ultra project covers intrusions with the same age and chemistry as those which host the nickel-copper-PGE deposit at the former Wellgreen Mine. At the Frohberg showing mineralization occurs in a smaller satellite intrusion with highly significant values of 5.54 g/t Pt, 13.46 g/t Pd, 4.07 % Cu and 1.73% Ni over 0.5m obtained from the southeast end of the exposure in the 2002 trenching program. Exploration potential exists for a buried deposit beneath the talus and glacier immediately southeast of the Frohberg showing.

The Telluride volcanogenic massive sulphide showing appears to be consistent with the Cypress type deposit model. The massive sulphide horizon trends 130-140º/ 45-70ºS, ranges from 0.5 to 4m wide, has been traced for 200m and remains open along strike. The central portion overlies a 35m stockwork zone. The showing itself contains economic values of 3.23% Cu, 6.75% Zn, 17.8 Ag, 0.15 Au over 4m with maximum values of 13.4% Cu, 6.75% Zn, 56 ppm Ag, 0.25 ppm Au. The system has been discontinuously traced 6 km to the southeast and appears to continue beneath glacier cover to the northwest.

The Nunatak Zone, a bedded massive sulphide lens and associated stockwork zone occurs 3 km southeast of the Telluride showing, with results of 11.54% Cu, 1514 ppm Zn and 7.2 g/t Ag over 3m. Four km southeast of the Telluride showing semi-massive pyritic horizons, sulphide bearing quartz veins and pyrite-chalcopyrite stockwork type mineralization are exposed along a rugged north facing slope with highly anomalous values including 2.34% Cu, 50.9 g/t Ag over 2m.

Extension of magnetic and electromagnetic geophysical surveys southeast of the Frohberg showing would be useful in tracing the high grade mineralization encountered in the 2002 blast pit (5.54 g/t Pt, 13.46 g/t Pd, 4.07% Cu and 1.73% Ni over 0.5m) across a talus and glacier covered area.

Follow up on the Jesse Cu-Ni-PGE anomaly at the footwall contact of a 2 km by 300m wide ultramafic sill should involve the implementation of a reconnaissance magnetic survey to define the talus covered contact, to be followed up by hand trenching.

A 2,000-2,500m diamond drill program is recommended on the Telluride and Nunatak volcanogenic massive sulphide showings to test the down dip extent of the massive sulphide horizon and associated stockwork zones.

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1.0 LOCATION AND ACCESS (Figure 1)

The Ultra Project, NTS map sheet 115 B/16 is located approximately 42 km northwest of Haines Junction, which is 159 km by road from Whitehorse, Yukon Territory *(Figure 1)*. The project area is centered at a latitude of 60° 54’N and a longitude of 138°15’W.

The project area is accessible from Haines Junction via the Alaska Highway (Highway 1), which is followed northwest to km 1037 near Boutellier Summit, just before Silver City. At this point a gravel road (part of the old Alaska Highway) heads southerly and is followed for 12 km. A rough 4X4 road, partially overgrown and primarily accessible by ATV, continues another 12 km to Telluride Creek, near the mouth of Cub Creek. Access to the upper and southern portions of the property is by helicopter. Helicopter charter services are available from Haines Junction on a year-round basis. In 2011 access was by helicopter from Haines Junction.

Haines Junction is the closest town, with a population of approximately 800. Facilities include a grocery store, health centre, ambulance service, RCMP, service stations and restaurants. The town is on the power grid with diesel backup. Complete services are available in Whitehorse. Haines Junction is the gateway to Kluane National Park and lies 255 km via Highway 3 from the seaport of Haines, Alaska.

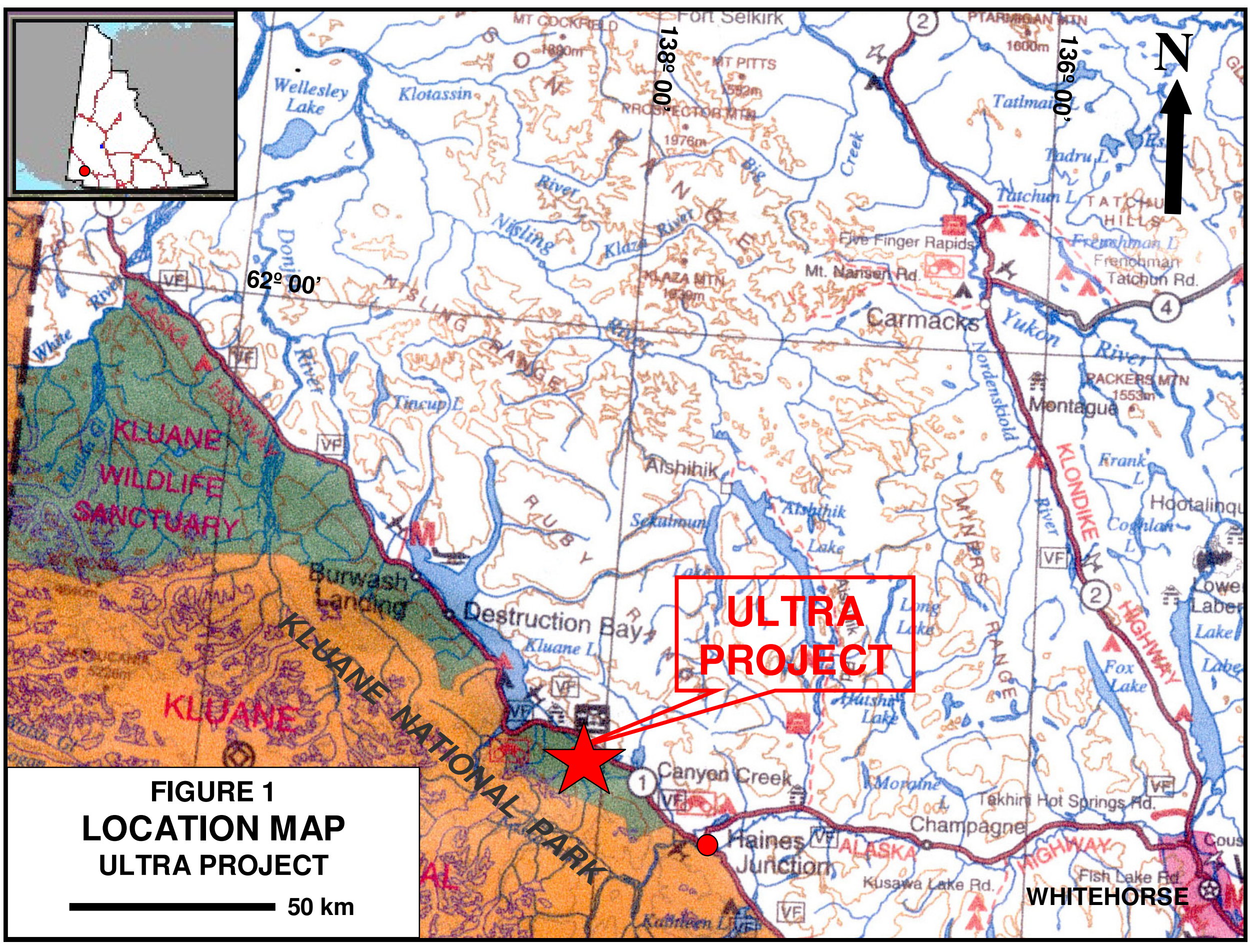


FIGURE 1
LOCATION MAP
ULTRA PROJECT

2.0 LEGAL DESCRIPTION (Figure 2)

The Ultra Project consists of 547 contiguous claims covering an area of approximately 11,430 hectares in the Whitehorse Mining District *(Figure 2)*. Claim area is approximate since property boundaries have not been legally surveyed. The claims were staked by GPS, and/or compass, in accordance with the Yukon Quartz Mining Act on claim sheet 115B/16, available for viewing in the Whitehorse Mining Recorder's Office. The registered owner of the claims is Tom Morgan of Dawson City, Yukon Territory. A table summarizing pertinent claim data follows and complete details are shown in Appendix II.

TABLE 1: Claim data

Claim Name	Grant No.	No.	Registered Owner	Record Date
Eli 11-14	YC18433-36	4	Tom Morgan	22/02/2000
Ultra 1-30	YC19001-30	30	Tom Morgan	07/12/2000
Ultra 45-58	YC19106-119	14	Tom Morgan	12/02/2001
Ultra 73-80, 81-90	YC19398-405, YC26106-115	18	Tom Morgan	22/10/2001
Tell 1-4	YC19406-409	4	Tom Morgan	22/10/2001
Ult 1-7, 21-67	YC19376, YC25938-43, YC26239-285	54	Tom Morgan	14/09/2001
Ult 70-71,74-75, 77, 79	YC26288-89, 92-93, 95, 97	6	Tom Morgan	07/05/2003
Ult 84, 86, 88, 90, 105-121, 123	YC26302, 04, 06, 08, 323-39, 41	22	Tom Morgan	11/02/2004
Ult 8-21, 142-152	YC26359-83	25	Tom Morgan	13/02/2004
Jen 1-40, 120, 251	YC26408-449,	42	Tom Morgan	13/02/2004
VMS 1-12	YC53937-948	12	Tom Morgan	13/09/2006
UM 1-12, 17-35, 42-45, 50-63	YE69101-12, 17-35, 42-45, YE69150-163	49	Tom Morgan	18-19/08/2011
UM 39-41, 62-65	YE69976-74, YE69977-80	7	Tom Morgan	19/08/2011
UZ 1-34, 37-68, 70, 72, 74, 76, 78, 80, 82-85, 87, 91	YE69701-34, 37-68, 70, 72, 74, 76, 78, 80, 82-85, 87, 91,	79	Tom Morgan	19/08/2011
UZ 93-123, 125, 127-275	YE69793-823, 825, 827-973, YF20801-802	181	Tom Morgan	19/08/2011
TOTAL		**547**		

* expiry dates shown in Appendix II are based on acceptance of this report

The property is situated just east and north of Kluane National Park. Due to the expanse of parks in the region it is not anticipated that additional parks will be created or that existing boundaries will change. Champagne and Aishihik First Nation settlement land lies just to the east of the Ultra property on the east side of the Jarvis River.

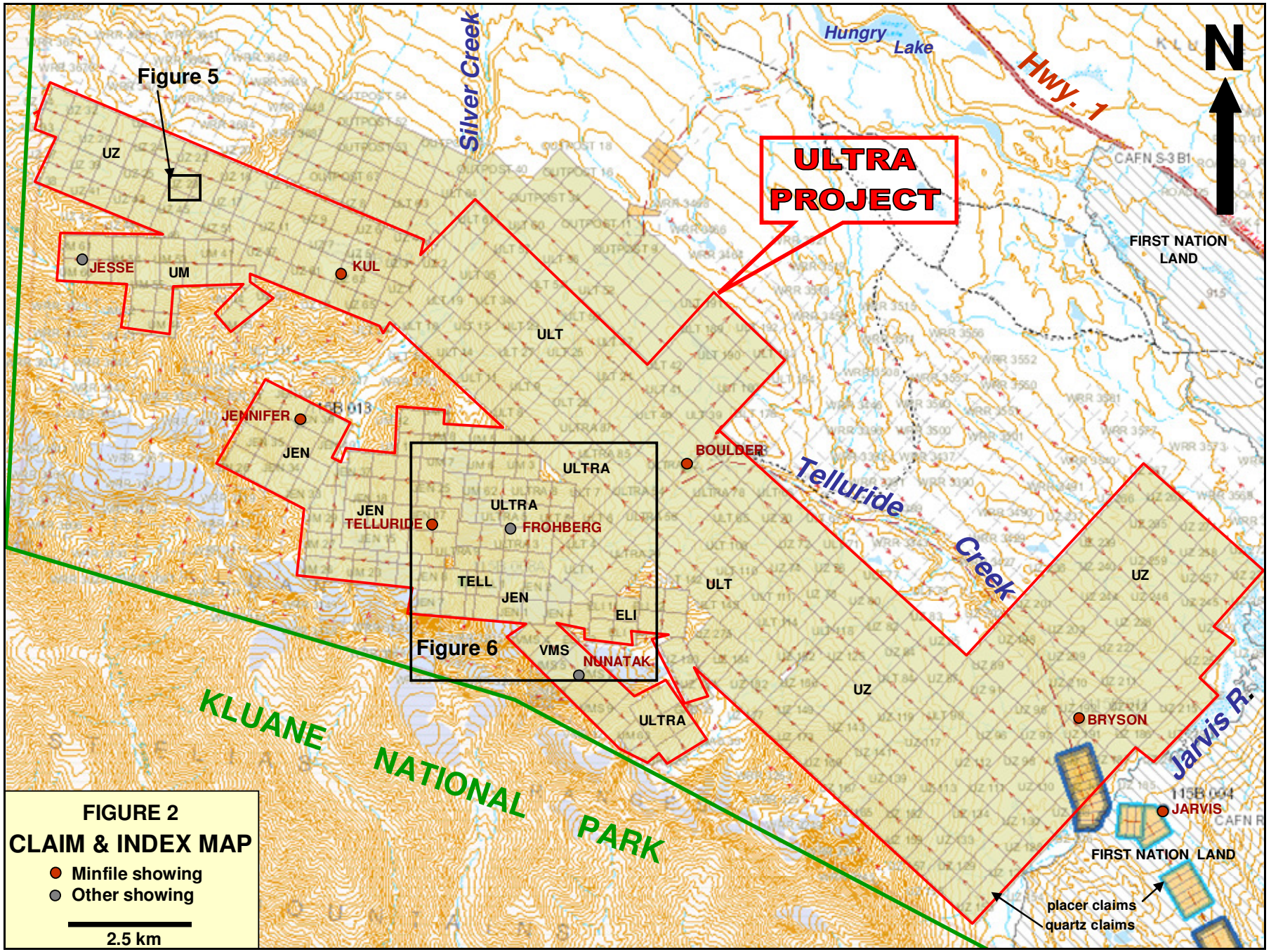


Figure 5
Silver Creek
Hungry Lake
Hwy. 1
N
ULTRA PROJECT
FIRST NATION LAND
UZ
JESSE
UM
KUL
ULT
JENNIFER
JEN
BOULDER
Telluride Creek
ULTRA
JEN TELLURIDE
FROHBERG
TELL
JEN
ELI
Figure 6
VMS
NUNATAK
ULT
UZ
ULTRA
BRYSON
Jarvis R.
JARVIS
FIRST NATION LAND
placer claims
quartz claims
KLUANE NATIONAL PARK
FIGURE 2
CLAIM & INDEX MAP
Minfile showing
Other showing
2.5 km

3.0 PHYSIOGRAPHY AND CLIMATE (Figures 1 and 2)

The project lies within the Telluride Creek area of the Kluane Mountains and adjacent Shakwak Valley, in southwestern Yukon *(Figure 1)*. It covers the gentle, rising slope on the east side of the mountain range, continuing westward into the steep, craggy mountain peaks of the front ranges. Elevations range between 1000 and 2650 metres above sea level. Scattered black spruce and alder thickets occur at lower elevations. The alpine areas are generally devoid of vegetation and are dominated by barren talus slopes, rocky cliffs and mountain peaks. Water is available from Slims River, Silver, Boutellier, Bryson, and Telluride Creeks, and the Jarvis River and their tributaries.

The area is affected by coastal weather systems, situated approximately 150 km from the coast. It receives abundant moisture year round, especially in the mountains, where local weather systems often prevail. Snow generally begins accumulating in the high alpine areas in late August or early September and begins receding in late April to early May. Fieldwork can often be started at lower elevations by June, but at higher elevations a narrow window exists in August with minimum snow conditions. Summer temperatures range up to 30º Celsius and winter temperatures down to -50º Celsius.

4.0 HISTORY (Figure 3)

1903-04 Placer gold first mined at Silver and Telluride Creeks and discovery of “crushed copper-pyrite zones” near junction of Cub and Telluride Creeks by placer miners *(GSC, 1905)*.

1955-58 Resistivity, magnetic and gravity surveys, diamond drilling of 108m in 3 holes in 1956 (failed to reach bedrock) on Boulder showing *(Clark, 1956)* and discovery of Frohberg Ni-Cu-PGE showing in 1958 by Gaymont Prospectors Syndicate, which included Teck and Iso Uranium.

1961-1962 Turam electromagnetic survey, outlining several conductors *(Watson, 1961)* tested by 116m of rotary drilling in two holes in 1962 on Boulder showing by Canadian Exploration Limited *(Woodcock, 1967)*.

1964 Staked by Meridian Syndicate but no work conducted.

1965-67 Turam electromagnetic survey, outlining several conductors in Boulder showing area *(Bosschart, 1966)*, soil sampling and geological mapping by Coranex Limited *(Woodcock, 1967)*.

1970 Program of electromagnetic surveying, soil sampling, geological mapping and diamond drilling of 216m in 3 holes on Boulder showing by Atlas Exploration Limited under option. Conductor explained by coal seams and marcasite in porous sedimentary unit *(*Coates, *1970)*.

1977 Scintrex airborne electromagnetic survey, Maxmin orientation survey, mapping, prospecting on Boulder and Frohberg showings with discovery of the Telluride massive sulphide showing by Aquitaine Oil Co. *(Abbott and Cathro, 1977)*.

1983-84 Prospecting, silt geochemistry and geological mapping by Noranda, returning anomalous Cu, Ag, Zn, Pb and Au in rocks north of Jennifer showing and discovery of Jennifer Cu-Au-Ag showing *(Reid, 1985)*.

1984 Geological mapping and prospecting of Jennifer showing by S. J. Hill, with values up to 1344 g/t Ag, 7.8 g/t Au and 22.5% Cu *(Rogers, 1985)*.

1988-89 Small trenching and sampling program on the Jennifer showing, returning values up to 685 g/t Ag and 16% Cu *(Stack, 1989)*.

1987 Geological mapping, prospecting and soil and rock geochemistry on the Frohberg showing by Nordac Mining Corp. *(Eaton, 1988a)* and exploration of the adjacent ultramafic targets, and geological mapping of the area from the Telluride showing to the massive sulphide boulders at the mouth of Cub Creek by the Reed Creek Joint Venture *(Eaton, 1988b)*.

2000-03 Geological and geochemical surveys in 2001 on Boulder and Frohberg showings *(Brickner, 2002)*, re-sampling of the massive sulphide boulders in 2002 with maximum values of 2.1% Cu, 5.1% Zn and 24.5 g/t Ag *(Mann and O'Shea, 2006)*, horizontal loop electromagnetic, VLF-EM and magnetometer surveys identifying three conductors and a magnetic low anomaly proximal to the boulder occurrences *(Casselman, 2003)*, a blast trenching program on the Frohberg Showing, which returned 5.54 g/t Pt, 13.46 g/t Pd, 4.07 % Cu and 1.73% Ni in 2002, and extension of the HLEM survey *(Jackson, 2003)*.

2004 Airborne total magnetic field and electromagnetic surveys using the McPhar Hummingbird system, outlining 54 conductors, and a geological mapping and prospecting program by Klondike Gold Corporation under option *(Casselman, 2005)*.

2005 Prospecting, line cutting, a VLF-EM and magnetic survey over the Frohberg showing, delineating the continuation of the ultramafic body, and horizontal loop electromagnetic surveys on the Lake and Redball grids in the Boulder showing area, delineating conductors consistent with a volcanogenic massive sulphide model *(Hildes, 2006),* by Klondike Star Mineral Corporation under option *(Mann and O'Shea, 2006).*

2006 Property wide geological mapping and geochemical sampling, detailed mapping of the Telluride, Frohberg, Redball and Silver Creek East areas, MMI grid soil surveys on the Lake, Redball and Silver Creek East grids, a beep mat geophysical survey over the Boulder showing, and trenching on the Telluride showing was conducted. The Telluride horizon was traced for 6 km and returned 3.23% Cu, 6.75% Zn, 17.8 Ag, 0.15 Au over 4m *(Pautler, 2006)*.

2008 More detailed sampling of the Telluride showing was conducted *(Tom Morgan, personal communication)*.

5.0 2011 WORK PROGRAM

A total of 4 man-days were spent on the Ultra Project on September 18, 2011. The 2011 work program consisted of a property examination confirming the known showings, and mapping and prospecting with concurrent rock geochemical sampling, in an attempt to evaluate the nickel-copper-PGE potential on the property. The Frohberg showing was examined and a previously unexplored gabbro-ultramafic body approximately 2.5 km northeast of the Jesse showing was evaluated. Exploration on the Ultra Project has been hampered by rugged terrain. Control was provided by GPS and topographic maps.

The mapping program is discussed under sections 6.2 “Property Geology” and 6.3 “Mineralization and Alteration” and the geochemistry under section 7.0 “Geochemistry”. Sample locations are shown in Figures 5 and 6 with traverses, and mapping. Work areas are outlined in Figure 2, with respect to the claims. Sample descriptions and co-ordinates are contained in Appendix III.

6.0 GEOLOGY

6.1 Regional (Figures 3 and 4)

The Ultra Property occurs in the accreted Insular Super Terrane, divided into Alexander Terrane, to the southwest and Wrangell Terrane to the northeast *(Figure 3)*.

The Alexander Terrane is comprised of Upper Proterozoic to Triassic volcanic and sedimentary rocks of ocean arc, back arc, platform, rift, trough, and off-shelf settings, and co-magmatic intrusions. The Wrangell Terrane consists of Devonian to Permian arc volcanic, clastic and platform carbonate rocks overlain by Triassic oceanic rift tholeitic basalt and carbonate rocks.

Post accretionary units include Jura-Cretaceous sedimentary rocks (**JKs**), overlapping Wrangellia and Alexander Terranes (Dezadeash Group), and Tertiary felsic to mafic volcanic rocks with interbedded terrestrial sedimentary rocks (**Tvs**). Post accretionary intrusions include Jura-Cretaceous (**JKp**), mid Cretaceous (**mKp**) and Neogene plutons (**Np**). Thick Quaternary (**Q**) deposits and glaciers (**Ice**) cover much of the region.

The major structural features of the area are the Denali Fault and the Duke River Fault. The Denali Fault is a large fault zone that defines the Shakwak Valley and lies along the northeast side of the property. It is a strike-slip fault with a dextral sense of motion with an offset in the order of 350 km. The Duke River Fault transects the property, separating the Alexander and Wrangell Terranes.

Regionally, the Ultra Project is situated within the 600 km long Kluane Ultramafic Belt *(Figure 3)*, which is characterized by Triassic aged mafic (gabbro to diorite) to ultramafic (commonly peridotite) sills that are referred to as the Kluane mafic-ultramafic suite. The

Kluane mafic-ultramafic suite hosts a number of magmatic nickel (Ni) - copper (Cu) - platinum group element (PGE) ±gold (Au) occurrences within the Wrangell Terrane from Northern British Columbia, through Yukon and into Alaska.

The mafic-ultramafic intrusions in the belt are sill-like bodies that preferentially intrude the country rock sequences at or near the contact between the Hasen Creek Formation (tuffs, mafic volcanics, argillite and limestone) and Station Creek Formation (tuffs, pyritic black tuff, mafic volcanics and argillite), part of the Pennsylvanian(?) to Permian Skolai Group *(Figure 4)*. Many of the ultramafic sills have marginal gabbro phases at their bases and upper contacts that appear to be preferentially mineralized. The Kluane Belt nickel-copper-PGE occurrences are particularly enriched in the rarer platinum group elements osmium, iridium, ruthenium and rhodium. Previous exploration within the belt primarily focused on the nickel-copper potential.

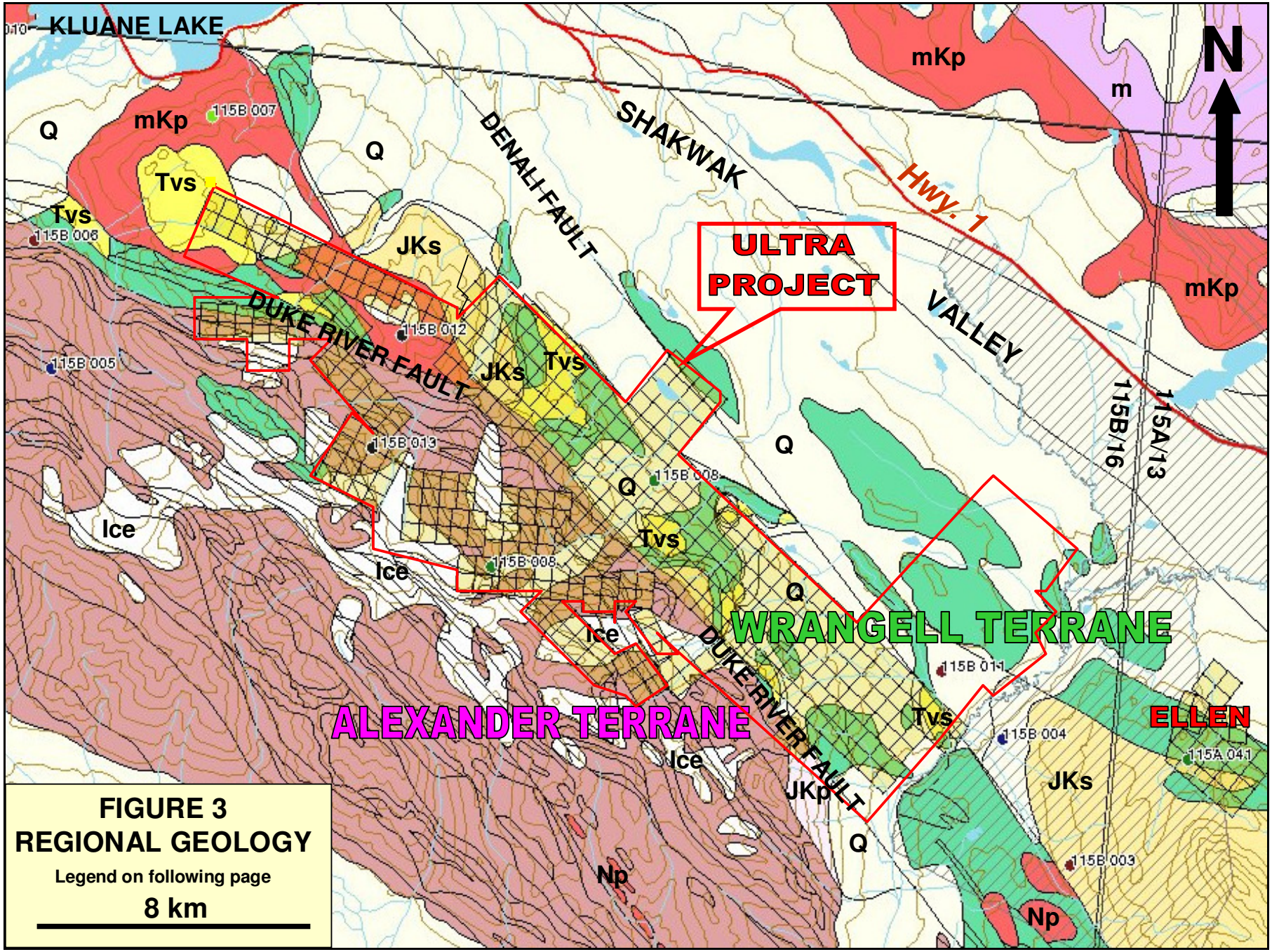
The Kluane Belt is considered one of the largest nickel-copper-PGE mineralized mafic-ultramafic trends in North America, second only to the nickeliferous intrusions from the Circum-Superior Belt, which includes the Thompson Nickel Belt, Manitoba. Similarities in the geologic setting have also been drawn to that of the Noril'sk Talnakh region of Siberia, the world's largest nickel-copper-PGE producing area.

The Wellgreen deposit represents the most advanced property within the Kluane Belt, with historic production (1972-1973) of 171,652 tonnes grading 2.23% Ni, 1.39% Cu, 0.073% Co, and 2.15 g/t Pt and Pd and a resource outlined in the late 1980's of 49.9 million tonnes grading 0.36% Ni, 0.35% Cu, 0.51 g/t Pt and 0.34 g/t Pd. The Wellgreen deposit emphasizes the excellent potential for large tonnage nickel-copper-PGE deposits in the Kluane Ultramafic Belt.

6.2 Property (Figures 4 and 5)

The southwest property area is underlain by the Alexander Terrane, comprised of Silurian to Devonian Bullion Suite massive, well bedded, light gray limestone or marble, argillite and phyllite **(SDB)**. This succession is overlain by Devonian to Upper Triassic Icefield Group limestone, argillite, calcareous siltstone-sandstone and creamy white gypsum and anhydrite **(DTrI)** and intruded by the Devonian Steel Creek Suite, comprised of massive, medium to coarse grained, rusty green to green hornblende pyroxene gabbro sills and dykes with rare pods of peridotite **(PSC)** *(Gordey, 1999)*.

The Wrangell Terrane in the northeast property area is comprised of Upper Triassic Chitistone Group thin-bedded, light to dark gray limestone, dark gray argillite and white to creamy white anhydrite **(uTrC)**. These rocks are overlain and in places interbedded with Upper Triassic Nicolai Group amygdaloidal basaltic and andesitic flows with local tuff, breccia, shale and thin-bedded bioclastic limestone **(uTrN)**. The Chitistone Group is intruded by late Triassic Kluane Ultramafic Suite intrusions **(PTrK)**, which are comprised of medium green to green, massive, medium-grained, pyroxene gabbro and dark green to black peridotite and rare dunite. The Kluane Ultramafic Suite intrusives may be the source for the Nicolai Group volcanic rocks.


KLUANE LAKE
N
Q
mKp
115B 007
Tvs
Tvs
115B 006
JKs
DENALI FAULT
SHAKWAK
Hwy. 1
ULTRA
PROJECT
VALLEY
mKp
m
mKp
DUKE RIVER FAULT
115B 012
JKs
Tvs
115B 005
115B 013
Q
115B 008
Q
Tvs
115B/16
115A/13
Ice
Ice
115B 008
Q
WRANGELL TERRANE
Ice
DUKE RIVER FAULT
115B 011
ALEXANDER TERRANE
Tvs
ELLEN
115B 004
115A 041
Ice
JKp
JKs
Q
115B 003
Np
Np
FIGURE 3
REGIONAL GEOLOGY
Legend on following page
8 km

GENERALIZED GEOLOGY:

LEGEND FOR FIGURE 3

POST-TERRANE AMALGAMATION/ACCRETION UNITS:

PLUTONIC:

Np - Neogene post-accretion plutons

Pp – Paleogene post-accretion plutons

mKp – mid-Cretaceous post-accretion plutons

JKp – Late Jurassic to Early Cretaceous post-amalgamation plutons intruding Wrangellia and Alexander terranes

EJp – post-amalgamation plutons characteristic of Stikinia but also intruding Yukon-Tanana Terrane; coeval and compositionally similar plutons characteristic of Quesnellia also intruding Yukon-Tanana Terrane

SEDIMENTARY / VOLCANIC:

Qs – Quaternary cover beneath which terrane boundaries cannot be extended with confidence

Tvs – Tertiary felsic to mafic volcanic rocks and interbedded terrestrial sediments

JKs - Jurassic and Lower Cretaceous sedimentary rocks overlapping Wrangellia and Alexander terranes (Dezadeash); minor contemporaneous fluvial sedimentary rocks above Stikinia (Tantalus)

METAMORPHIC:

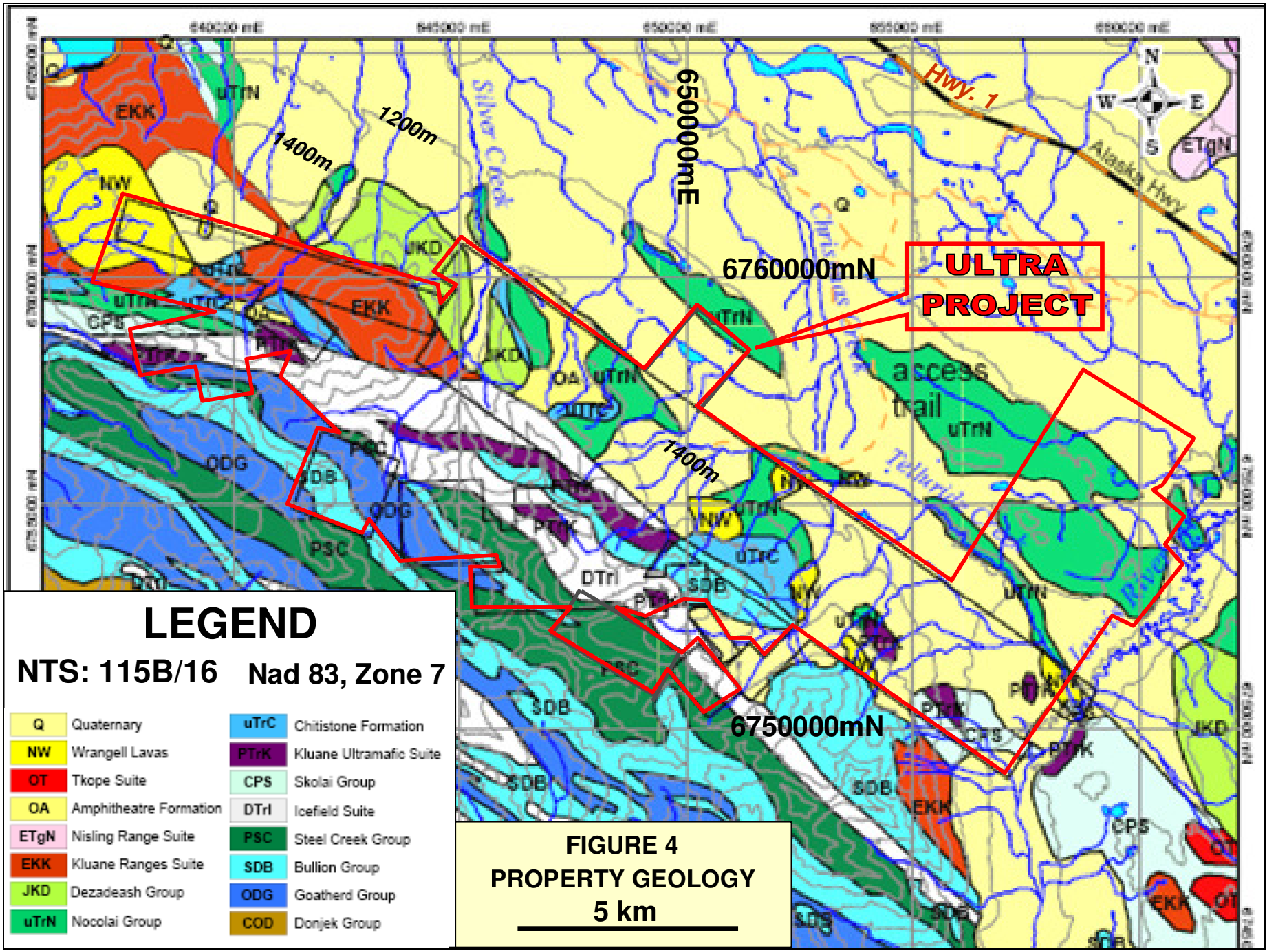
m - undivided metamorphic assemblages

TERRANES:

ACCRETED, INSULAR SUPERTERRANE:

AX - ALEXANDER: Upper Proterozoic to Triassic volcanic and sedimentary rocks in a variety of depositional settings (ocean-arc, back-arc, platform, rift, trough, offshelf) and comagmatic intrusions

WR – WRANGELLIA: Basement of Devonian to Permian arc volcanic, clastic and platform carbonate rocks overlain by Triassic oceanic rift tholeiitic basalt, carbonate and (in British Columbia) Jurassic arc volcanic rocks intruded by comagmatic plutons.


ULTRA PROJECT
6760000mN
6750000mN
650000mE
1400m
1200m
Hwy. 1
Alaska Hwy
Silver Creek
Christmas Creek
Telluride Creek
Iron River
access trail
LEGEND
NTS: 115B/16 Nad 83, Zone 7
Q Quaternary
NW Wrangell Lavas
OT Tkope Suite
OA Amphitheatre Formation
ETgN Nisling Range Suite
EKK Kluane Ranges Suite
JKD Dezadeash Group
uTrN Nocolai Group
uTrC Chitistone Formation
PTrK Kluane Ultramafic Suite
CPS Skolai Group
DTrI Icefield Suite
PSC Steel Creek Group
SDB Bullion Group
ODG Goatherd Group
COD Donjek Group
FIGURE 4
PROPERTY GEOLOGY
5 km

GEOLOGICAL LEGEND for FIGURE 4 Page 1/2

Q: QUATERNARY
unconsolidated glacial, glaciofluvial and glaciolacustrine deposits; fluviatile silt, sand, and gravel, and local volcanic ash, in part with cover of soil and organic deposits

MIOCENE TO PLIOCENE AND(?) YOUNGER
NW: WRANGELL LAVAS
mafic to felsic volcanic rocks (1) with local conglomerate (2)
1. rusty red-brown, phyric and non-phyric basaltic andesite flows (minor pillow lava), interbedded with felsic tuff, volcanic sandstone and conglomerate; acid pyroclastics related to intra-Wrangell intrusions; thin basaltic andesite and andesite flow

OLIGOCENE
OT: TKOPE SUITE
light pinkish-grey, medium- to coarse-grained, homogeneous, biotite and/or hornblende granite (locally miarolitic); lesser light creamy-grey biotite hornblende granodiorite, dark grey biotite hornblende quartz diorite and gabbro-diorite

PALEOCENE TO OLIGOCENE
OA: AMPHITHEATRE
yellow-buff to grey-buff sandstone, pebbly sandstone, polymictic conglomerate, siltstone, mudstone; minor brown-grey carbonaceous shale and thin lignitic coal; mostly fluvial and lacustrine deposits, local debris-flow deposits; some shallow marine

LATE EARLY CRETACEOUS
EKK: KLUANE RANGES SUITE
mid-grey, medium to coarse grained, biotite hornblende granodiorite, quartz diorite, quartz monzonite, and hornblende diorite

UPPER JURASSIC TO LOWER CRETACEOUS
JKD: DEZADEASH
clastic succession (1) but locally including undifferentiated younger strata (2)
1. interbedded light to dark buff-grey lithic greywacke, sandstone, siltstone, thin dark grey shale, argillite, phyllite and conglomerate; rare tuff

LATE JURASSIC TO EARLIEST CRETACEOUS
JKS: SAINT ELIAS SUITE
nonporphyritic and porphyritic (K-feldspar), biotite hornblende granodiorite; lesser nonporphyritic biotite and/or hornblende tonalite; locally includes biotite hornblende quartz monzodiorite, quartz diorite, granite, and quartz monzonite

UPPER TRIASSIC
uTrC: CHITISTONE
thin interbedded light to dark grey argillaceous limestone and dark grey argillite; massive light grey limestone, limestone breccia and darker grey, well-bedded limestone; white to creamy-white gypsum and anhydrite

uTrN: NICOLAI
amygdaloidal basaltic and andesitic flows, with local tuff, breccia, shale and thin-bedded bioclastic limestone; volcanic breccia, pillow lava and conglomerate at base; locally includes dark grey phyllite and minor thin grey limestone of Middle Triassic

GEOLOGICAL LEGEND for FIGURE 4 Page 2/2

PENNSYLVANIAN TO (?) LOWER PERMIAN
CPS: SKOLAI
volcanics succeeded upward by clastic strata (1) and including minor limestone (2)
1. tuff, breccia, argillite, agglomerate, augite-phyric basaltic to andesitic flows (Station Cr. Fm); succeeded by thin-bedded argillite, siltstone, minor greywacke and conglomerate and local thin basaltic flows, breccia and tuff
2. buff bioclastic limestone, calcarenite

LATE TRIASSIC AND (?) OLDER
PTrK: KLUANE ULTRAMAFIC SUITE
mafic to ultramafic intrusions in 1) Wrangellia terrane and 2) Alexander terrane
medium grey-green, massive, medium grained, pyroxene gabbro and greenstone sills; sheeny black peridotite, rare dunite

PALEOZOIC, (?) DEVONIAN AND/OR YOUNGER
PSC: STEEL CREEK
massive medium- to coarse-grained, rusty grey-green hornblende pyroxene gabbro, minor medium grained gabbro-diabase and gabbro-pegmatite intrusions; rare pods of black peridotite; screens of flows, volcaniclastics, minor argillite, and rare chert

DEVONIAN TO UPPER TRIASSIC AND (?) OLDER
DTrI: ICEFIELD
a grouping of diverse, dominantly upper Paleozoic partly equivalent strata subdivided into three dominant facies including pelitic rocks (1), carbonate (2) and volcanics (3)
1. thin to medium-bedded, fine- to medium-grained, quartz-rich, micaceous, calcareous siltstone to sandstone, mica quartzite, or schist; minor interbedded phyllite, argillite and schist; rare limestone, marble, basic volcanics, and gypsum-anhydrite
2. white to creamy-white gypsum and anhydrite; thin-bedded to massive, light grey to dark bluish-grey limestone or marble; minor dark grey calcareous argillite, calcareous siltstone-sandstone; local buff-grey crinoidal limestone
3. dark green (locally purple), porphyritic (augite) and non-porphyritic basaltic to andesitic flows and pillow lava; local volcaniclastic sediments, agglomerate, breccia, cherty tuff, grey limestone or marble, gypsum and basic intrusions

SILURIAN AND DEVONIAN
SDB: BULLION
a grouping of carbonate (1) and clastic (2) strata that may be in part equivalent
1. massive to well-bedded light grey limestone or marble, thin-bedded dark grey limestone or marble; minor dark blue-grey calcareous argillite or phyllite (Bullion Creek Limestone)
2. dark blue-grey argillite, phyllite, and minor greywacke siltstone-sandstone; upper part more calcareous, lower part more greywacke; locally may include massive limestone and greenstone

LOWER ORDOVICIAN TO DEVONIAN AND (?) OLDER
ODG: GOATHERD
a grouping of carbonate (1) and clastic (2) strata that may be in part equivalent
1. yellow to ochre-buff calcareous mudstone-siltstone, grey silty limestone and platy to thick bedded, cryptocrystalline limestone; local well-bedded, limestone; thick to massive-bedded limestone in upper parts of unit probably equivalent to SDB1
2. dull rusty-buff or green-grey greywacke siltstone-sandstone, and argillite or phyllite; minor grit; rarer limestone, pebble conglomerate, conglomerate; locally includes quartzite

CAMBRIAN TO ORDOVICIAN AND (?) YOUNGER
COD: DONJEK
greywacke greenstone assemblage (1) with minor carbonate (2)
2. light grey to rusty brown laminated silty limestone and limy siltstone, and well-bedded limestone or marble; minor greenstone

The above rocks are overlain by Upper Jurassic to Lower Cretaceous Dezadeash Group clastic sediments **(JKD)**, by Paleocene to Oligocene Amphitheatre Group sediments **(OA)** and intruded and overlain by Miocene to Pliocene Wrangell Lavas **(NW)**. The Dezadeash Group consists of a succession of dark buff-gray lithic greywacke, sandstone, siltstone, shale, argillite, phyllite and conglomerate. The Amphitheatre Group consists of yellow-buff sandstone, pebbly sandstone, polymictic conglomerate, siltstone, mudstone, minor carbonaceous shale and thin lignite coal. The Wrangell Lavas consist of rusty, red-brown basaltic andesite flows, interbedded with felsic tuff.

The late Early Cretaceous Outpost Mountain Intrusion of granodiorite to diorite composition intrudes Wrangellia in the northwestern property area. All of the above units are overlain by Quaternary unconsolidated glacial, glaciofluvial and glaciolacustrine deposits **(Q)**.

6.3 Structural Geology

The active Duke River Fault transects the property, separating the Alexander and Wrangell Terranes *(Figure 3)*.

The property area can be divided into two structural domains, the southwestern domain which underwent intense tectonic activity, and the northeastern domain, which is characterized by more rolling, foothills-type folding and faulting. The southwestern part of the property underwent significant thrusting and compression and the entire stratigraphic package dips steeply southwest and strikes northwest along the front of the Kluane Ranges.

The northeastern property area is much less deformed. Rock units strike northwest with variable dips from 86º west to 30º east. They are dissected by large thrust and strike-slip faults that trend northwest, parallel to the trend of the Shakwak valley. These faults appear to have undergone considerable movement.

6.4 Mineralization and Alteration

The Ultra property covers the Telluride and Boulder volcanogenic massive sulphide (Minfile 115B 008), Jennifer copper-silver vein (Minfile 115B 013), Kul nickel-copper-PGE (Minfile 115B 012) and Bryson coal (Minfile 115B 011) prospects as documented by the Yukon Geology Program *(Deklerk and Traynor, 2005)*. Other showings in the property area include the Frohberg nickel-copper-PGE showing, discussed under the Telluride Minfile prospect (115B 008 - *Deklerk and Traynor, 2005)*, polymetallic veins in the Jennifer and Kul areas and nickel-copper-PGE potential in upper Jesse Creek.

The location of the showings on the property are summarized below in Table 2.

TABLE 2: Ultra Project Showings

Showing Name	UTM Nad 83, Northing (mN)	Zone 7 Easting (mE)	Deposit Type
TELLURIDE	6753800	646260	Volcanogenic massive sulphide
BOULDER	6755980	650430	Volcanogenic massive sulphide
FROHBERG	6753718	647688	Flood basalt Cu-Ni-PGE
KUL	6758801	643067	Flood basalt Cu-Ni-PGE
JESSE	6758300	637930	Flood basalt Cu-Ni-PGE
JENNIFER	6755437	642576	Cu-Ag Vein
BRYSON	6752223	658160	Coal

Two locations are plotted for the Telluride prospect on the Minfile maps *(Deklerk and Traynor, 2005)*. The original showing near the junction of Cub and Telluride Creeks covered an occurrence of massive sulphide boulders, originally referred to as the Cub showing and now generally referred to as the Boulder showing. In 1977, the possible source of the boulders was located approximately 5 km to the southwest in rugged terrain at an elevation of 2532m. The original showing of boulders has become known as the Boulder showing and the high elevation massive sulphide occurrence as the Telluride showing and they will be referred to as such in this report. Only the Boulder showing has ever been drilled.

Mineralization at the original Boulder and the in-situ Telluride showings within the Ultra Project are representative of the volcanic hosted copper-zinc-silver-gold massive sulphide deposit model. Lead isotope studies from Telluride indicate non-radiogenic lead suggesting an older age of formation and a juvenile source, which would be expected in VMS mineralization associated with mafic volcanic rocks. Dating indicates an Ordovician age *(Mortensen, personal communication)*.

The Boulder showing consists of numerous layered massive sulphide boulders, reportedly weighing up to 15 tons that occur in what appears to be a terminal moraine along Cub Creek. The largest boulder is located at UTM co-ordinates 6756140mN, 650480mE using Nad 83, Zone 7 projection. The boulders consist of fine grained pyrite with lesser sphalerite (which occurs as distinct bands) chalcopyrite and trace galena in a quartz-carbonate gangue. The host rock appears to be a chloritic mafic volcanic, of probable Mesozoic to Paleozoic age.

Several coincident conductors occur approximately 300m upstream of the Boulder showing area, including conductors outlined by the 1961 Turam electromagnetic survey, the 2002 horizontal loop electromagnetic survey, the 2004 airborne electromagnetic survey and the 2003 and 2005 horizontal loop electromagnetic surveys on the Redball grid. The conductors correspond to the area of Clarke's (1956) resistivity anomaly and open southeastern strike extent. Minor native copper was intersected in the 1962 drilling along Alteration Creek and may be associated with a 120º/85ºN trending fault zone that follows the trend of the 1961 Turam anomaly.

The Telluride showing consists of an upper 0.5 to 4m wide zone of bedded massive sulphide, consisting of fine grained pyrite, lesser chalcopyrite, minor sphalerite and trace

galena in a quartz-carbonate gangue, similar in appearance to the boulders at the Boulder showing. The massive sulphide is underlain by a 35m wide cherty to silicified stockwork zone with pyrite and lesser chalcopyrite stringers. The host rock consists of chloritic mafic pillow lavas near the contact with massive basalts, all of probable Paleozoic age (Ordovician) within the Alexander Terrane.

The massive sulphide horizon, trending 130-140º/45-70ºS, has been traced over a 200m strike extent at the Telluride showing, disappearing under a glacier to the northwest and under a talus slope and glacier to the southeast. It appears to be offset 35m by a steeply dipping apparent sinistral strike slip fault that follows a gully near the centre of the exposure. Other prominent fractures in the area trend 030º/70ºE. The Telluride horizon has been discontinuously traced, due to glacier cover, 6 km along strike to the southeast. A bedded massive sulphide lens and associated stockwork zone (Nunatak Zone) was discovered in 2006 partially exposed in a nunatak 3 km southeast of the Telluride showing. One km further along strike to the southeast of the nunatak (4 km southeast of the Telluride showing) semi massive pyritic horizons, sulphide bearing quartz veins and pyrite-chalcopyrite stockwork type mineralization are exposed along a rugged north facing slope. The horizon thins 6 km along strike to the southeast, where it continues into Kluane Park. A glacier obscures the northwestern strike extent of the Telluride showing.

The Frohberg showing, discussed under the Telluride Minfile prospect (115B 008), is a separate showing that has been classified as Kluane Range nickel-copper-PGE±gold mineralization. Mineralization consists of pyrite, chalcopyrite and pyrrhotite, which occur as fracture fillings, stringers and in quartz-carbonate veinlets and quartz veins within tuffaceous beds that are commonly variably silicified and are hornfelsed to calc-silicate proximal to gabbroic sills and dykes and within the dykes and sills themselves. The sills range up to 5m wide and trend 140-170º/65-90ºSW and the dykes trend 050-60º/77ºS. The dykes and sills coalesce into a larger gabbro to ultramafic body to the north, which is primarily covered by boulder talus.

The Jesse showing constitutes an anomaly at the base of a 2 km by 300m wide ultramafic sill along a branch of Jesse Creek. The footwall contact of the sill is poorly exposed but was found to be limonite altered and a soil sample collected in 2005 contained anomalous Cu (338 ppm), Ni (1379 ppm) and elevated Pd (101 ppb).

The Jennifer prospect (115B 013) consists of a strong quartz ±carbonate stockwork in a fault bounded block of siliceous limestone near the headwaters of Silver Creek. The individual veins, up to 1.1m wide but commonly a few millimetres to 30 cm, trend 035º/25ºW, 070º/30ºS, 070-095º/25-60ºNW, 160º/50ºW and contain chalcopyrite, bornite, tetrahedrite, enargite, chalcocite and specular hematite with malachite and azurite staining with high levels of antimony, mercury, bismuth, cadmium and arsenic. The stockwork extends over an area approximately 25m high by 100m by 30m wide. Pb isotope studies indicate a young age (Cretaceous to Tertiary) for the mineralization *(Mortensen, personal communication).*

The Kul (Minfile 115B 012), on the southern flank of Outpost Mountain, is a possible nickel-copper-PGE occurrence with malachite noted along mafic intrusive contacts and

in narrow shears. Minor skarn mineralization was noted in the limestone in this area, peripheral to gabbroic dykes. Narrow polymetallic quartz ±carbonate veins (copper±zinc±lead±silver) hosted by argillite and limestone were also noted through this area.

7.0 GEOCHEMISTRY (Figure 5)

7.1 Procedure

A total of 1 soil and 6 rock samples were collected from the property during the 2011 program for geochemical analysis. All samples were located and recorded by GPS in the field using UTM coordinates, Nad 83 datum, Zone 7 projection. Sample descriptions, locations and select results (Au, Ag, Pt, Pd, Ni, and Cu) are documented in Appendix III and locations are plotted on Figures 5 and 6. Complete results are outlined in Appendix IV.

The rock samples consisted of grab samples of rusty, altered and sulphide bearing zones encountered during mapping and prospecting. The samples were placed in clear plastic sample bags, numbered and secured in the field.

Samples were delivered by the author to the Whitehorse sample preparation facility of Acme Analytical Laboratories Ltd., where they were prepared then internally sent to their facility in Vancouver, British Columbia for analysis. Samples were analyzed for Al, Sb, As, Ba, Bi, B, Cd, Ca, Cr, Co, Cu, Ga, Au, Fe, La, Pb, Mg, Mn, Hg, Mo, Na, Ni, P, Ag, K, Sc, Sr, S, Tl, Th, Ti, Sn, W, U, V and Zn by ICP-MS, a 36 element ICP package which involves a nitric-aqua regia digestion with a mass spectrometry finish, using 30g (1DX-30). Gold, platinum and palladium were analyzed by Acme's Group 3B-ES, 30g analysis, which involves a fire assay pre-concentration with an ICP-emission spectrometry (ICP-ES) finish. Base metal assays were done by Acme's Group 7TD (4-acid digestion) analysis and a Pd assay by Acme's Group 6 (fire assay) analysis. Laboratory procedures are documented in Appendix IV.

Acme is an IS0 9001:2008 accredited facility, certificate number FM 63007. Quality control procedures were implemented at the laboratory, involving the regular insertion of blanks and standards and repeat analyses.

7.2 Results

The Telluride showing could not be examined on the ground due to high snow conditions, but the Telluride horizon was visible from the air and traced from the Telluride showing to the Nunatak showing and beyond, demonstrating good strike potential to the horizon. The horizon has been traced for 6 km. The Boulder showing was examined as a representative of the volcanogenic massive sulphide mineralization exposed in the Telluride horizon. A grab sample from one of the boulders (rapidly diminishing in size) returned 0.97% Cu,

7.79% Zn and 0.13% Pb with 40.3 g/t Ag and 0.07 g/t Au (Sample 116068). The boulder contains anomalous arsenic (356.7 ppm), antimony (10.8 ppm) bismuth (8.9 ppm) and molybdenum (31.5 ppm). Results compare favourably with previous results which averaged 1.8% Cu, 6.9% Zn and 24 g/t Ag *(Deklerk and Traynor, 2005)*.

High grade palladium and platinum values were obtained from the Frohberg showing, associated with high copper and anomalous nickel. The high grade 2002 pit at the southeast end of the Frohberg exposure had sloughed, but pentlandite and chalcopyrite bearing subcrop returned 942 ppb Pd, 84 ppb Pt with 1.05% Cu and 2.73% Ni (Sample 116069). Samples from the original pit in 2002 returned 5.54 g/t Pt, 13.46 g/t Pd, 4.07% Cu and 1.73% Ni over 0.5m. A grab sample of malachite, azurite and chalcopyrite bearing gabbro from the Frohberg outcrop, 75m above the pit returned, 2.3 g/t Pt and 11.9 g/t Pd, 58.3 g/t Ag, 0.26 g/t Au, 0.11% Ni and 12% Cu (Sample 116070). A chip sample across 0.5m at this location contained 0.44 g/t Pt and 1.7 g/t Pd, 4.7 g/t Ag, 0.13% Ni and 0.33% Cu (Sample 116071).

A previously unsampled gabbro body was identified in the West Silver Creek area, approximately 2.5 km northeast of the Jesse Cu-Ni-PGE anomaly. A highly pyritic feldspar porphyry dyke returned elevated Pd of 21 ppb. A sample of weakly pyritic gabbro and a soil sample from an orange-red fault zone did not contain significant results (Samples 116073 and S116074).

The 1970 core storage from drilling on the Boulder showing was examined but is in a state of total disrepair. No significant mineralization was observed.

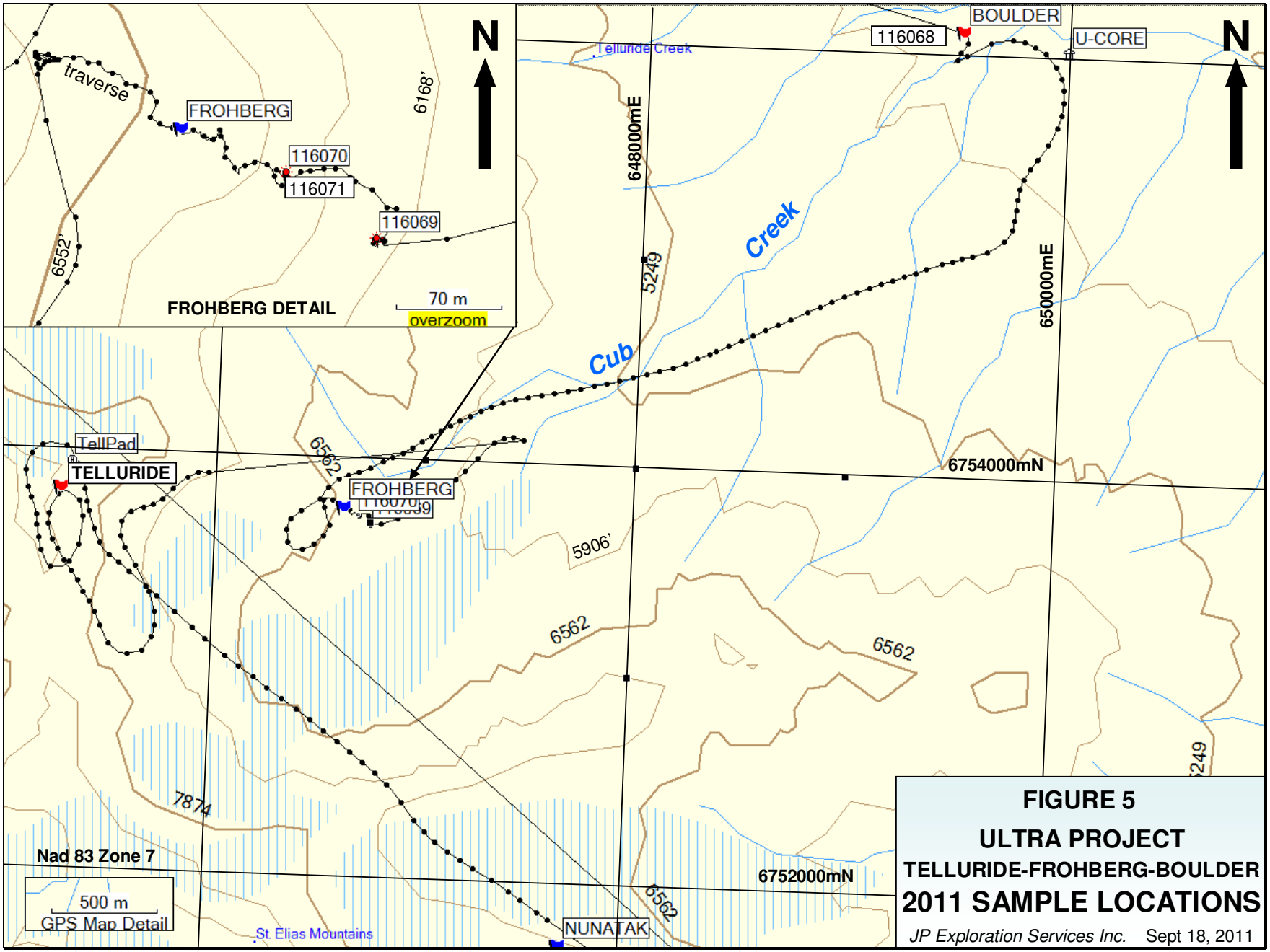


FIGURE 5

ULTRA PROJECT

TELLURIDE-FROHBERG-BOULDER

2011 SAMPLE LOCATIONS

JP Exploration Services Inc. Sept 18, 2011

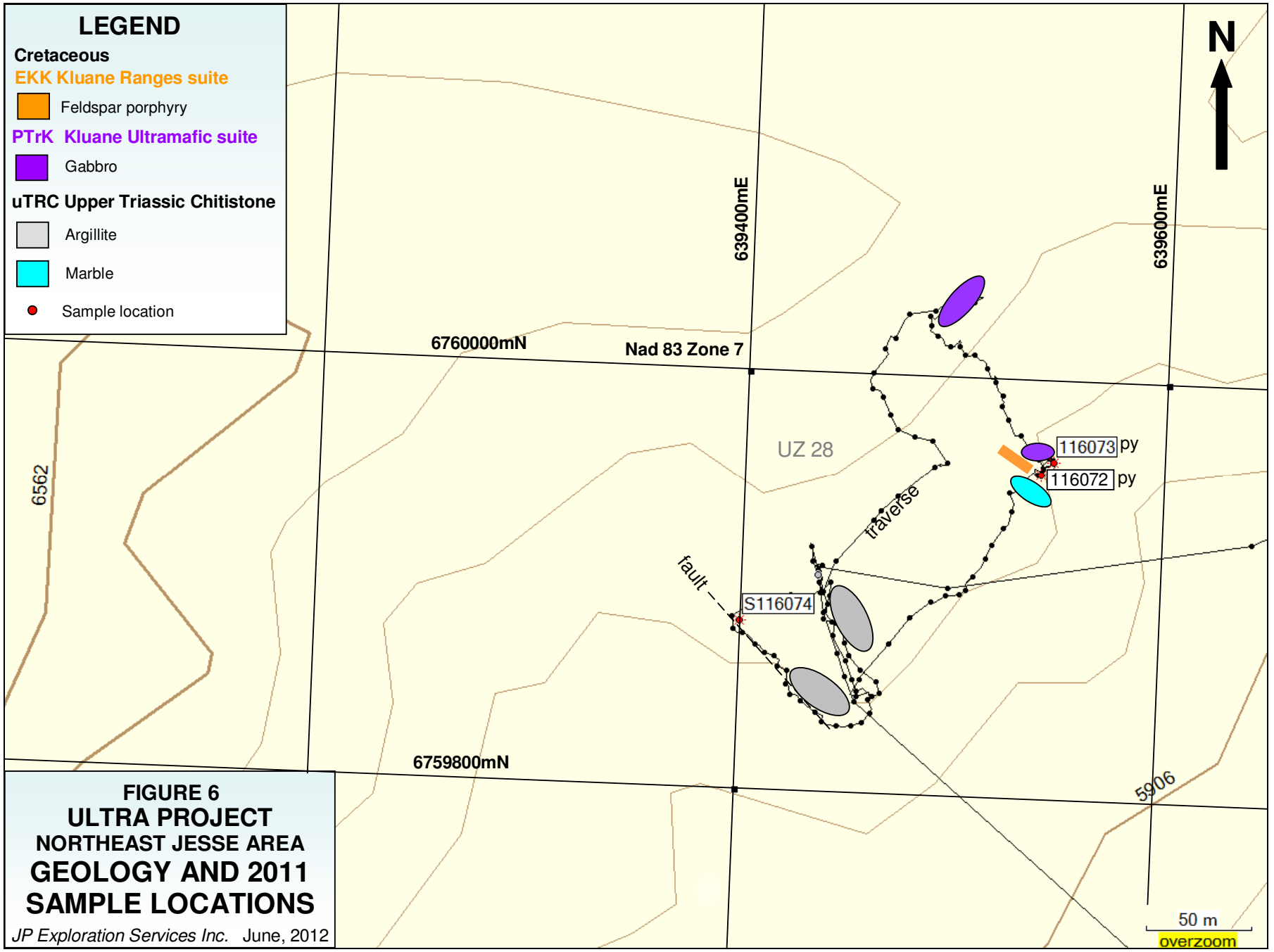


FIGURE 6
ULTRA PROJECT
NORTHEAST JESSE AREA
GEOLOGY AND 2011 SAMPLE LOCATIONS
JP Exploration Services Inc. June, 2012

8.0 Drilling

Three drill programs, totaling 440 metres in 8 holes, were completed on the Ultra Property, all on the Boulder showing area, between 1956 and 1970, testing for the source of the massive sulphide boulders. Table 3 below summarizes the drill programs.

Table 3: Drill programs on Ultra

Year	Company	Holes	Type	Depth (m)
1956	Gaymont Prospecting Syndicate	3	diamond	108
1962	Canadian Exploration Limited	2	rotary	116
1970	Atlas Exploration Limited	3	diamond	216
TOTAL		**8**		**440m**

The 1956 drill program tested the magnetic high and resistivity low anomaly approximately 300m upstream of the most upstream occurrence of boulders but failed to reach bedrock as the casing twisted off due to extensive boulder till *(Clark, 1956)*. The 1962 churn drill program tested conductors in the eastern portion of the geophysical anomaly but did not intersect massive sulphides. The cuttings were reported to contain some disseminated native copper *(Woodcock, 1967)*. The 1970 drill program tested a conductor along the Shakwak ice trend. One hole was lost in overburden and another hole intersected coal seams and marcasite in porous sedimentary rocks thought to be responsible for the conductor (*Coates*, *1970)*.

Most of the drill holes were located in the field in recent years. GPS co-ordinates with specifications are tabulated below.

TABLE 4: Drill hole specifications

DDH No.	UTM Nad 83, Northing	Zone 7 Easting	Az. (°)	Dip (°)	Depth (ft)
56-1	6755560	650155	SW	-45	124
56-2	6755393	650283	SW	-50	110
56-3	6755622	650021	-	-90	120
62-A	6754733	650675	-	-90	190
62-B	6754716	650653	-	-90	190
70-1	6755657	650830	225	-55	62
70-2	6755657	650830	-	-90	362
70-3	6755511	650936	225	-60	285
TOTAL:				**(440m)**	**1443 ft**

The 1970 core storage was located on the property in 2006 at UTM coordinates 6756057mN, 650981mE, Nad 83, Zone 7 but is in a state of total disrepair.

9.0 CONCLUSIONS AND RECOMMENDATIONS

There is good potential for the discovery of magmatic nickel (Ni) - copper (Cu) - platinum group element (PGE) ±gold (Au) mineralization, similar to that of the Wellgreen deposit, on the Ultra Project which lies 85 km to the southeast along trend.

The Ultra Project was found to be intruded by ultramafic and gabbroic rocks of the Triassic age Kluane mafic-ultramafic complex. Exploration on the Ultra Project has been hampered by rugged terrain and locally glacier and boulder talus.

In 2011, the continuity of the Telluride volcanogenic massive sulphide horizon was visible from the air and traced from the Telluride showing to the Nunatak showing and beyond, demonstrating a 6 km strike potential to the southeast. The northwestern strike extent is obscured by glacier cover. The Boulder showing was examined as a representative of the volcanogenic massive sulphide mineralization and previous results verified. High grade PGE values were verified at the Frohberg showing, with 2.3 g/t Pt and 11.9 g/t Pd, 58.3 g/t Ag, 0.26 g/t Au, 0.11% Ni and 12% Cu. A previously unsampled gabbro body was identified in the West Silver Creek area, approximately 2.5 km northeast of the Jesse Cu-Ni-PGE anomaly, but limited sampling did not return significant values.

Extension of magnetic and electromagnetic geophysical surveys southeast of the Frohberg showing is recommended to trace the high grade mineralization encountered in the 2002 blast pit (5.54 g/t Pt, 13.46 g/t Pd, 4.07% Cu and 1.73% Ni over 0.5m) across a talus and glacier covered area.

The implementation of a reconnaissance magnetic survey (possibly utilizing a fluxgate magnetometer) is recommended to follow up on the Jesse Cu-Ni-PGE anomaly at the footwall contact of a 2 km by 300m wide ultramafic sill to define the talus covered contact. A test line should first be run across the exposed footwall contact to determine the usefulness of the survey. Hand trenching in areas of lower cover can then be undertaken to expose and sample the footwall contact zone.

A 2,000-2,500m diamond drill program is recommended to test the Telluride volcanogenic massive sulphide horizon and associated stockwork mineralization. A favourable pad site is located along the ridgetop above the Telluride showing. Water would be available from the glacier. Three 250-300m holes could be fanned from one setup and an additional 300m hole to test further down dip would be contingent on the results of the first three holes. Another fan of holes (1,000m in 3 holes) should test the Nunatak showing.

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Appendix II: Statement of Claims

* expiry date based on acceptance of this report

Grant Number	Claim Name	Claim No.	Claim Owner	Record Date	Expiry Date *
YC18433	ELI	11	Tom Morgan - 100%	22/02/2000	22/02/2014
YC18434	ELI	12	Tom Morgan - 100%	22/02/2000	22/02/2015
YC18435	ELI	13	Tom Morgan - 100%	22/02/2000	22/02/2014
YC18436	ELI	14	Tom Morgan - 100%	22/02/2000	22/02/2016
YC19001	ULTRA	1	Tom Morgan - 100%	07/12/2000	07/12/2021
YC19002	ULTRA	2	Tom Morgan - 100%	07/12/2000	07/12/2020
YC19003	ULTRA	3	Tom Morgan - 100%	07/12/2000	07/12/2021
YC19004	ULTRA	4	Tom Morgan - 100%	07/12/2000	07/12/2021
YC19005	ULTRA	5	Tom Morgan - 100%	07/12/2000	07/12/2021
YC19006	ULTRA	6	Tom Morgan - 100%	07/12/2000	07/12/2020
YC19007	ULTRA	7	Tom Morgan - 100%	07/12/2000	07/12/2018
YC19008	ULTRA	8	Tom Morgan - 100%	07/12/2000	07/12/2018
YC19009	ULTRA	9	Tom Morgan - 100%	07/12/2000	07/12/2020
YC19010	ULTRA	10	Tom Morgan - 100%	07/12/2000	07/12/2018
YC19011	ULTRA	11	Tom Morgan - 100%	07/12/2000	07/12/2016
YC19012	ULTRA	12	Tom Morgan - 100%	07/12/2000	07/12/2019
YC19013	ULTRA	13	Tom Morgan - 100%	07/12/2000	07/12/2019
YC19014	ULTRA	14	Tom Morgan - 100%	07/12/2000	07/12/2021
YC19015	ULTRA	15	Tom Morgan - 100%	07/12/2000	07/12/2018
YC19016	ULTRA	16	Tom Morgan - 100%	07/12/2000	07/12/2018
YC19017	ULTRA	17	Tom Morgan - 100%	07/12/2000	07/12/2016
YC19018	ULTRA	18	Tom Morgan - 100%	07/12/2000	07/12/2016
YC19019	ULTRA	19	Tom Morgan - 100%	07/12/2000	07/12/2016
YC19020	ULTRA	20	Tom Morgan - 100%	07/12/2000	07/12/2016
YC19021	ULTRA	21	Tom Morgan - 100%	07/12/2000	07/12/2016
YC19022	ULTRA	22	Tom Morgan - 100%	07/12/2000	07/12/2016
YC19023	ULTRA	23	Tom Morgan - 100%	07/12/2000	07/12/2016
YC19024	ULTRA	24	Tom Morgan - 100%	07/12/2000	07/12/2016
YC19025	ULTRA	25	Tom Morgan - 100%	07/12/2000	07/12/2017
YC19026	ULTRA	26	Tom Morgan - 100%	07/12/2000	07/12/2017
YC19027	ULTRA	27	Tom Morgan - 100%	07/12/2000	07/12/2017
YC19028	ULTRA	28	Tom Morgan - 100%	07/12/2000	07/12/2017
YC19029	ULTRA	29	Tom Morgan - 100%	07/12/2000	07/12/2017
YC19030	ULTRA	30	Tom Morgan - 100%	07/12/2000	07/12/2017
YC19106	ULTRA	45	Tom Morgan - 100%	12/02/2001	12/02/2014
YC19107	ULTRA	46	Tom Morgan - 100%	12/02/2001	12/02/2014
YC19108	ULTRA	47	Tom Morgan - 100%	12/02/2001	12/02/2015
YC19109	ULTRA	48	Tom Morgan - 100%	12/02/2001	12/02/2014
YC19110	ULTRA	49	Tom Morgan - 100%	12/02/2001	12/02/2015
YC19111	ULTRA	50	Tom Morgan - 100%	12/02/2001	12/02/2015
YC19112	ULTRA	51	Tom Morgan - 100%	12/02/2001	12/02/2015
YC19113	ULTRA	52	Tom Morgan - 100%	12/02/2001	12/02/2015
YC19114	ULTRA	53	Tom Morgan - 100%	12/02/2001	12/02/2019
YC19115	ULTRA	54	Tom Morgan - 100%	12/02/2001	12/02/2019
YC19116	ULTRA	55	Tom Morgan - 100%	12/02/2001	12/02/2019
YC19117	ULTRA	56	Tom Morgan - 100%	12/02/2001	12/02/2017
YC19118	ULTRA	57	Tom Morgan - 100%	12/02/2001	12/02/2019
YC19119	ULTRA	58	Tom Morgan - 100%	12/02/2001	12/02/2017

Grant Number	Claim Name	Claim No.	Claim Owner	Record Date	Expiry Date
YC19376	ULT	1	Tom Morgan - 100%	14/09/2001	14/09/2022
YC19398	ULTRA	73	Tom Morgan - 100%	22/10/2001	22/10/2018
YC19399	ULTRA	74	Tom Morgan - 100%	22/10/2001	22/10/2018
YC19400	ULTRA	75	Tom Morgan - 100%	22/10/2001	22/10/2015
YC19401	ULTRA	76	Tom Morgan - 100%	22/10/2001	22/10/2015
YC19402	ULTRA	77	Tom Morgan - 100%	22/10/2001	22/10/2015
YC19403	ULTRA	78	Tom Morgan - 100%	22/10/2001	22/10/2015
YC19404	ULTRA	79	Tom Morgan - 100%	22/10/2001	22/10/2018
YC19405	ULTRA	80	Tom Morgan - 100%	22/10/2001	22/10/2018
YC19406	TELL	1	Tom Morgan - 100%	22/10/2001	22/10/2018
YC19407	TELL	2	Tom Morgan - 100%	22/10/2001	22/10/2014
YC19408	TELL	3	Tom Morgan - 100%	22/10/2001	22/10/2016
YC19409	TELL	4	Tom Morgan - 100%	22/10/2001	22/10/2018
YC25938	ULT	2	Tom Morgan - 100%	07/05/2003	07/05/2018
YC25939	ULT	3	Tom Morgan - 100%	07/05/2003	07/05/2018
YC25940	ULT	4	Tom Morgan - 100%	07/05/2003	07/05/2018
YC25941	ULT	5	Tom Morgan - 100%	07/05/2003	07/05/2018
YC25942	ULT	6	Tom Morgan - 100%	07/05/2003	07/05/2018
YC25943	ULT	7	Tom Morgan - 100%	07/05/2003	07/05/2018
YC26106	ULTRA	81	Tom Morgan - 100%	08/12/2003	08/12/2015
YC26107	ULTRA	82	Tom Morgan - 100%	08/12/2003	08/12/2015
YC26108	ULTRA	83	Tom Morgan - 100%	08/12/2003	08/12/2014
YC26109	ULTRA	84	Tom Morgan - 100%	08/12/2003	08/12/2014
YC26110	ULTRA	85	Tom Morgan - 100%	08/12/2003	08/12/2014
YC26111	ULTRA	86	Tom Morgan - 100%	08/12/2003	08/12/2014
YC26112	ULTRA	87	Tom Morgan - 100%	08/12/2003	08/12/2014
YC26113	ULTRA	88	Tom Morgan - 100%	08/12/2003	08/12/2014
YC26114	ULTRA	89	Tom Morgan - 100%	08/12/2003	08/12/2014
YC26115	ULTRA	90	Tom Morgan - 100%	08/12/2003	08/12/2014
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YC26240	ULT	22	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26241	ULT	23	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26242	ULT	24	Tom Morgan - 100%	11/02/2004	11/02/2014
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YC26244	ULT	26	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26245	ULT	27	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26246	ULT	28	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26247	ULT	29	Tom Morgan - 100%	11/02/2004	11/02/2014
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YC26249	ULT	31	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26250	ULT	32	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26251	ULT	33	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26252	ULT	34	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26253	ULT	35	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26254	ULT	36	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26255	ULT	37	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26256	ULT	38	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26257	ULT	39	Tom Morgan - 100%	11/02/2004	11/02/2014

Grant Number	Claim Name	Claim No.	Claim Owner	Record Date	Expiry Date
YC26258	ULT	40	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26259	ULT	41	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26260	ULT	42	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26261	ULT	43	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26262	ULT	44	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26263	ULT	45	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26264	ULT	46	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26265	ULT	47	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26266	ULT	48	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26267	ULT	49	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26268	ULT	50	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26269	ULT	51	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26270	ULT	52	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26271	ULT	53	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26272	ULT	54	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26273	ULT	55	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26274	ULT	56	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26275	ULT	57	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26276	ULT	58	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26277	ULT	59	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26278	ULT	60	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26279	ULT	61	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26280	ULT	62	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26281	ULT	63	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26282	ULT	64	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26283	ULT	65	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26284	ULT	66	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26285	ULT	67	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26288	ULT	70	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26289	ULT	71	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26292	ULT	74	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26293	ULT	75	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26295	ULT	77	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26297	ULT	79	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26302	ULT	84	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26304	ULT	86	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26306	ULT	88	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26308	ULT	90	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26323	ULT	105	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26324	ULT	106	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26325	ULT	107	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26326	ULT	108	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26327	ULT	109	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26328	ULT	110	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26329	ULT	111	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26330	ULT	112	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26331	ULT	113	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26332	ULT	114	Tom Morgan - 100%	11/02/2004	11/02/2014

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YC26333	ULT	115	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26334	ULT	116	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26335	ULT	117	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26336	ULT	118	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26337	ULT	119	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26338	ULT	120	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26339	ULT	121	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26341	ULT	123	Tom Morgan - 100%	11/02/2004	11/02/2014
YC26359	ULT	8	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26360	ULT	9	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26361	ULT	10	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26362	ULT	11	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26363	ULT	12	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26364	ULT	13	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26365	ULT	14	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26366	ULT	15	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26367	ULT	16	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26368	ULT	17	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26369	ULT	18	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26370	ULT	19	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26371	ULT	20	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26372	ULT	21	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26373	ULT	142	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26374	ULT	143	Tom Morgan - 100%	13/02/2004	13/02/2013
YC26375	ULT	144	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26376	ULT	145	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26377	ULT	146	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26378	ULT	147	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26379	ULT	148	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26380	ULT	149	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26381	ULT	150	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26382	ULT	151	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26383	ULT	152	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26408	JEN	1	Tom Morgan - 100%	13/02/2004	13/02/2018
YC26409	JEN	2	Tom Morgan - 100%	13/02/2004	13/02/2016
YC26410	JEN	3	Tom Morgan - 100%	13/02/2004	13/02/2015
YC26411	JEN	4	Tom Morgan - 100%	13/02/2004	13/02/2016
YC26412	JEN	5	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26413	JEN	6	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26414	JEN	7	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26415	JEN	8	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26416	JEN	9	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26417	JEN	10	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26418	JEN	11	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26419	JEN	12	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26420	JEN	13	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26421	JEN	14	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26422	JEN	15	Tom Morgan - 100%	13/02/2004	13/02/2014

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YC26423	JEN	16	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26424	JEN	17	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26425	JEN	18	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26426	JEN	19	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26427	JEN	20	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26428	JEN	21	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26429	JEN	22	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26430	JEN	23	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26431	JEN	24	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26432	JEN	25	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26433	JEN	26	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26434	JEN	27	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26435	JEN	28	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26436	JEN	29	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26437	JEN	30	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26438	JEN	31	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26439	JEN	32	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26440	JEN	33	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26441	JEN	34	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26442	JEN	35	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26443	JEN	36	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26444	JEN	37	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26445	JEN	38	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26446	JEN	39	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26447	JEN	40	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26448	JEN	120	Tom Morgan - 100%	13/02/2004	13/02/2014
YC26449	JEN	251	Tom Morgan - 100%	13/02/2004	13/02/2014
YC53937	VMS	1	Tom Morgan - 100%	13/09/2006	13/09/2017
YC53938	VMS	2	Tom Morgan - 100%	13/09/2006	13/09/2017
YC53939	VMS	3	Tom Morgan - 100%	13/09/2006	13/09/2017
YC53940	VMS	4	Tom Morgan - 100%	13/09/2006	13/09/2017
YC53941	VMS	5	Tom Morgan - 100%	13/09/2006	13/09/2017
YC53942	VMS	6	Tom Morgan - 100%	13/09/2006	13/09/2017
YC53943	VMS	7	Tom Morgan - 100%	13/09/2006	13/09/2017
YC53944	VMS	8	Tom Morgan - 100%	13/09/2006	13/09/2017
YC53945	VMS	9	Tom Morgan - 100%	13/09/2006	13/09/2017
YC53946	VMS	10	Tom Morgan - 100%	13/09/2006	13/09/2017
YC53947	VMS	11	Tom Morgan - 100%	13/09/2006	13/09/2017
YC53948	VMS	12	Tom Morgan - 100%	13/09/2006	13/09/2016
YE69101	UM	1	Tom Morgan - 100%	18/08/2011	18/02/2013
YE69102	UM	2	Tom Morgan - 100%	18/08/2011	18/02/2013
YE69103	UM	3	Tom Morgan - 100%	18/08/2011	18/02/2013
YE69104	UM	4	Tom Morgan - 100%	18/08/2011	18/02/2013
YE69105	UM	5	Tom Morgan - 100%	18/08/2011	18/02/2013
YE69106	UM	6	Tom Morgan - 100%	18/08/2011	18/02/2013
YE69107	UM	7	Tom Morgan - 100%	18/08/2011	18/02/2013
YE69108	UM	8	Tom Morgan - 100%	18/08/2011	18/02/2013
YE69109	UM	9	Tom Morgan - 100%	18/08/2011	18/02/2013

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YE69110	UM	10	Tom Morgan - 100%	18/08/2011	18/02/2013
YE69111	UM	11	Tom Morgan - 100%	18/08/2011	18/02/2013
YE69112	UM	12	Tom Morgan - 100%	18/08/2011	18/02/2013
YE69117	UM	17	Tom Morgan - 100%	18/08/2011	18/02/2013
YE69118	UM	18	Tom Morgan - 100%	18/08/2011	18/02/2013
YE69119	UM	19	Tom Morgan - 100%	18/08/2011	18/02/2013
YE69120	UM	20	Tom Morgan - 100%	18/08/2011	18/02/2013
YE69121	UM	21	Tom Morgan - 100%	18/08/2011	18/02/2013
YE69122	UM	22	Tom Morgan - 100%	18/08/2011	18/02/2013
YE69123	UM	23	Tom Morgan - 100%	18/08/2011	18/02/2013
YE69124	UM	24	Tom Morgan - 100%	18/08/2011	18/02/2013
YE69125	UM	25	Tom Morgan - 100%	18/08/2011	18/02/2013
YE69126	UM	26	Tom Morgan - 100%	18/08/2011	18/02/2013
YE69127	UM	27	Tom Morgan - 100%	18/08/2011	18/02/2013
YE69128	UM	28	Tom Morgan - 100%	18/08/2011	18/02/2013
YE69129	UM	29	Tom Morgan - 100%	18/08/2011	18/02/2013
YE69130	UM	30	Tom Morgan - 100%	18/08/2011	18/02/2013
YE69131	UM	31	Tom Morgan - 100%	18/08/2011	18/02/2013
YE69132	UM	32	Tom Morgan - 100%	18/08/2011	18/02/2013
YE69133	UM	33	Tom Morgan - 100%	18/08/2011	18/02/2013
YE69134	UM	34	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69135	UM	35	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69142	UM	42	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69143	UM	43	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69144	UM	44	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69145	UM	45	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69150	UM	50	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69151	UM	51	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69152	UM	52	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69153	UM	53	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69154	UM	54	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69155	UM	55	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69156	UM	56	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69157	UM	57	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69158	UM	58	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69159	UM	59	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69160	UM	60	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69161	UM	61	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69162	UM	62	Tom Morgan - 100%	18/08/2011	18/02/2013
YE69163	UM	63	Tom Morgan - 100%	18/08/2011	18/02/2013
YE69701	UZ	1	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69702	UZ	2	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69703	UZ	3	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69704	UZ	4	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69705	UZ	5	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69706	UZ	6	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69707	UZ	7	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69708	UZ	8	Tom Morgan - 100%	19/08/2011	18/02/2013

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YE69709	UZ	9	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69710	UZ	10	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69711	UZ	11	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69712	UZ	12	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69713	UZ	13	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69714	UZ	14	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69715	UZ	15	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69716	UZ	16	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69717	UZ	17	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69718	UZ	18	Tom Morgan - 100%	19/08/2011	18/02/2013
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YE69720	UZ	20	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69721	UZ	21	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69722	UZ	22	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69723	UZ	23	Tom Morgan - 100%	19/08/2011	18/02/2013
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YE69725	UZ	25	Tom Morgan - 100%	19/08/2011	18/02/2013
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YE69727	UZ	27	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69728	UZ	28	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69729	UZ	29	Tom Morgan - 100%	19/08/2011	18/02/2013
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YE69737	UZ	37	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69738	UZ	38	Tom Morgan - 100%	19/08/2011	18/02/2013
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YE69741	UZ	41	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69742	UZ	42	Tom Morgan - 100%	19/08/2011	18/02/2013
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YE69762	UZ	62	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69763	UZ	63	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69764	UZ	64	Tom Morgan - 100%	19/08/2011	18/02/2013
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YE69803	UZ	103	Tom Morgan - 100%	19/08/2011	19/08/2012
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YE69815	UZ	115	Tom Morgan - 100%	19/08/2011	19/08/2012
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YE69821	UZ	121	Tom Morgan - 100%	19/08/2011	19/08/2012
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YE69825	UZ	125	Tom Morgan - 100%	19/08/2011	19/08/2012
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YE69828	UZ	128	Tom Morgan - 100%	19/08/2011	19/08/2012
YE69829	UZ	129	Tom Morgan - 100%	19/08/2011	19/08/2012
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YE69831	UZ	131	Tom Morgan - 100%	19/08/2011	19/08/2012
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YE69848	UZ	148	Tom Morgan - 100%	19/08/2011	19/08/2012
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YE69871	UZ	171	Tom Morgan - 100%	19/08/2011	19/08/2012
YE69872	UZ	172	Tom Morgan - 100%	19/08/2011	19/08/2012
YE69873	UZ	173	Tom Morgan - 100%	19/08/2011	19/08/2012
YE69874	UZ	174	Tom Morgan - 100%	19/08/2011	19/08/2012
YE69875	UZ	175	Tom Morgan - 100%	19/08/2011	19/08/2012
YE69876	UZ	176	Tom Morgan - 100%	19/08/2011	19/08/2012
YE69877	UZ	177	Tom Morgan - 100%	19/08/2011	19/08/2012
YE69878	UZ	178	Tom Morgan - 100%	19/08/2011	19/08/2012
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YE69881	UZ	181	Tom Morgan - 100%	19/08/2011	19/08/2012
YE69882	UZ	182	Tom Morgan - 100%	19/08/2011	19/08/2012
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YE69887	UZ	187	Tom Morgan - 100%	19/08/2011	19/08/2012
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YE69898	UZ	198	Tom Morgan - 100%	19/08/2011	19/08/2012
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YE69903	UZ	203	Tom Morgan - 100%	19/08/2011	19/08/2012
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YE69906	UZ	206	Tom Morgan - 100%	19/08/2011	19/08/2012
YE69907	UZ	207	Tom Morgan - 100%	19/08/2011	19/08/2012
YE69908	UZ	208	Tom Morgan - 100%	19/08/2011	19/08/2012
YE69909	UZ	209	Tom Morgan - 100%	19/08/2011	19/08/2012
YE69910	UZ	210	Tom Morgan - 100%	19/08/2011	19/08/2012
YE69911	UZ	211	Tom Morgan - 100%	19/08/2011	19/08/2012
YE69912	UZ	212	Tom Morgan - 100%	19/08/2011	19/08/2012
YE69913	UZ	213	Tom Morgan - 100%	19/08/2011	19/08/2012
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YE69919	UZ	219	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69920	UZ	220	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69921	UZ	221	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69922	UZ	222	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69923	UZ	223	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69924	UZ	224	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69925	UZ	225	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69926	UZ	226	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69927	UZ	227	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69928	UZ	228	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69929	UZ	229	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69930	UZ	230	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69931	UZ	231	Tom Morgan - 100%	19/08/2011	18/02/2013
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YE69933	UZ	233	Tom Morgan - 100%	19/08/2011	18/02/2013
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YE69935	UZ	235	Tom Morgan - 100%	19/08/2011	18/02/2013
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YE69954	UZ	254	Tom Morgan - 100%	19/08/2011	19/08/2012
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YE69959	UZ	259	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69960	UZ	260	Tom Morgan - 100%	19/08/2011	19/08/2012
YE69961	UZ	261	Tom Morgan - 100%	19/08/2011	19/08/2012
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YE69966	UZ	266	Tom Morgan - 100%	19/08/2011	19/08/2012
YE69967	UZ	267	Tom Morgan - 100%	19/08/2011	19/08/2012
YE69968	UZ	268	Tom Morgan - 100%	19/08/2011	19/08/2012
YE69969	UZ	269	Tom Morgan - 100%	19/08/2011	19/08/2012
YE69970	UZ	270	Tom Morgan - 100%	19/08/2011	19/08/2012
YE69971	UZ	271	Tom Morgan - 100%	19/08/2011	19/08/2012
YE69972	UZ	272	Tom Morgan - 100%	19/08/2011	19/08/2012
YE69973	UZ	273	Tom Morgan - 100%	19/08/2011	19/08/2012
YE69974	UM	41	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69975	UM	40	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69976	UM	39	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69977	UM	62	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69978	UM	63	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69979	UM	64	Tom Morgan - 100%	19/08/2011	18/02/2013
YE69980	UM	65	Tom Morgan - 100%	19/08/2011	18/02/2013
YF20801	UZ	274	Tom Morgan - 100%	19/08/2011	19/08/2012
YF20802	UZ	275	Tom Morgan - 100%	19/08/2011	19/08/2012

APPENDIX III: Sample Descriptions

ULTRA PROJECT, YT
2011 SAMPLE DESCRIPTIONS AND RESULTS - JP

Cu & Ni values in red in %

Pd in red in g/t

SAMPLE		Nad 83, Zone 7		ELEV.			Au	Ag	Pt	Pd	Ni	Cu
NUMBER	Showing	EASTING	NORTHING	(m)	TYPE	DESCRIPTION	ppb	ppm	ppb	ppb	ppm	ppm
116068	Boulder	650480	6756140	1318	2.5m chip	massive pyrite, sphalerite and chalcopyrite boulder, 7.79% Zn	71	40.3	<3	3	41.3	0.97 7.79 Zn
116069	Frohberg	647746	6753687	1888	rock grab	high grade PGE zone with pentlandite, chalcopyrite at eastern tip of Frohberg showing	47	4.1	84	942	2.73	1.05
116070	Frohberg	647684	6753728	1896	rock grab	malachite, azurite and chalcopyrite hosted by gabbro	260	58.3	2334	11.93	0.11	12.06
116071	Frohberg	647683	6753728	1897	0.5m chip	malachite, azurite and chalcopyrite hosted by gabbro	46	4.7	444	1731	1252	3282
116072	W. Silver	639540	6759956	1885	rock grab	5-10% pyrite, in feldspar porphyry near rusty gabbro sill	4	0.4	<3	21	32	310
116073	W. Silver	639546	6759962	1883	rock grab	rusty outcrop of gabbro with 1% pyrite	49	0.9	<3	4	89	406
S116074	W. Silver	639399	6759881	1870	soil	orange-red, clay rich C horizon, fault gouge?	<2	<0.1	<3	3	10	29

APPENDIX IV

Geochemical Procedure and Results

Acme Analytical Laboratories Ltd.
GEOCHEMICAL PROCEDURES

SAMPLE PREPARATION

SOIL, SEDIMENT AND VEGETATION SAMPLES
SS80 Dry at 60°C, sieve (up to) 100 g to -80 mesh

ROCK AND DRILL CORE
R150 Crush **1 kg** to 70% passing 10 mesh, split 250 g and pulverize to 95% passing 150 mesh

GROUP 1DX: ICP & ICP-MS ANALYSIS – AQUA REGIA

Sample splits of 0.5g are leached in hot (95°C) Aqua Regia. A larger split size (30g) is used for more representative Au analysis. Refractory and graphitic samples can limit Au solubility. Solubility of some elements* will be limited by mineral species present. A total of 36 elements are assayed in the ICP-MS analysis.

*** Al, B, Ba, Ca, Cr, Fe, Ga, Hg‡ K, La, Mg, Mn, Na, Sr, Th, Ti, Tl‡ U, V, W,**

GROUP 3B-MS AU & PGMS BY FIRE GEOCHEM

A lead-collection fire-assay 30g fusion for total sample decomposition, digestion of the Ag dore bead and ICP-MS (Group 3B-MS) analysis. Group 6 precious metals assay recommended for Au or PGMs over 1000 ppb.

Group 3B-MS Detection Limits

Au 1 ppb, **Pt** 0.1 ppb, **Pd** 0.5 ppb, **(Rh)** (0.1 ppb)

Au* detection limit may vary due to natural contamination in commercial flux and sample size.
(Rh) available at client's request, results are qualitative to semi-quantitative depending on nature of samples.
Note: Sulphide-rich samples require a 15g or smaller sample for proper fusion.

GROUP 6 PRECIOUS METALS ASSAY BY FIRE ASSAY

Highly precise determinations for Au, Ag, Pt and Pd by classical lead-collection fire assay on a 30g sample. Massive sulphide or Cr-rich matrix will require a reduced sample weight. Analysis is by ICP-ES after digestion of the dore bead.

GROUP 7 MULTI-ELEMENT ASSAY BY ICP AND ICP-MS

The following multi-element assays provide optimum precision and accuracy for high-grade rock and drill core samples with a selection of digestion methods to best suit the ore type. Groups 7AR, 7TD and 7PF report %-level concentrations as determined by ICP emission spectrometry. Two new packages (Groups 7AX and 7TX) combine both ICP emission spectrometry and ICP mass spectrometry analysis to extend the lower detection limits and provide a broader spectrum of elements.

Group 7TD – Hot 4-acid digestion on a 1 g split for sulphide and silicate ores. ICP-ES analysis.

ACME ANALYTICAL LABORATORIES	Final Report																					
Client:	Tom Morgan																					
File Created:	03-Feb-2012																					
Job Number:	WHI11001747																					
Number of Samples:	6																					
Project:	ULTRA																					
Shipment ID:																						
P.O. Number:																						
Received:	23-Sep-2011																					
	Method	WGHT	3B	3B	3B	1DX30	1DX30	1DX30	1DX30	1DX30	1DX30	1DX30	1DX30	1DX30	1DX30	1DX30	1DX30	1DX30	1DX30	1DX30	1DX30	1DX30	1DX30
	Analyte	Wgt	Au	Pt	Pd	Mo	Cu	Pb	Zn	Ag	Ni	Co	Mn	Fe	As	Au	Th	Sr	Cd	Sb	Bi	V
	Unit	KG	PPB	PPB	PPB	PPM	PPM	PPM	PPM	PPM	PPM	PPM	PPM	%	PPM	PPB	PPM	PPM	PPM	PPM	PPM	PPM
	MDL	0.01	2	3	2	0.1	0.1	0.1	1	0.1	0.1	0.1	1	0.01	0.5	0.5	0.1	1	0.1	0.1	0.1	2
Sample	**Type**																					
116068	Rock	3.45	71	<3	3	31.5	8731.3	1334.9	>10000	40.3	41.3	73.9	514	28.88	356.7	39.6	0.2	21	214.4	10.8	8.9	34
116069	Rock	1.81	47	84	942	1.8	>10000	35.5	326	4.1	>10000	684.5	43	23.13	<0.5	54.1	0.7	8	2.0	0.1	0.5	10
116070	Rock	1.76	260	2334	>10000	0.6	>10000	23.9	360	58.3	933.8	41.1	66	12.33	<0.5	269.2	1.2	10	7.7	5.4	5.8	14
116071	Rock	1.07	46	444	1731	2.4	3281.6	2.0	60	4.7	1251.5	40.2	271	4.70	30.6	29.8	1.4	54	0.3	1.5	0.2	61
116072	Rock	1.43	4	<3	21	1.8	309.5	1.2	53	0.4	32.3	35.5	284	4.27	3.5	3.8	0.3	154	0.1	0.1	<0.1	35
116073	Rock	2.55	49	<3	4	4.1	406.2	1.1	26	0.9	89.1	234.5	276	9.14	<0.5	48.4	<0.1	66	<0.1	<0.1	<0.1	97
S116074	Soil		<2	<3	3	0.3	29.3	4.2	62	<0.1	10.0	29.6	1204	6.82	1.2	1.9	<0.1	120	0.3	0.2	<0.1	88

Method	1DX30	1DX30	1DX30	1DX30	1DX30	1DX30	1DX30	1DX30	1DX30	1DX30	1DX30	1DX30	1DX30	1DX30	1DX30	1DX30	1DX30	1DX30	1DX30	1DX30	G6	7TD	7TD	7TD
Analyte	Ca	P	La	Cr	Mg	Ba	Ti	B	Al	Na	K	W	Hg	Sc	Tl	S	Ga	Se	Te	Pd	Cu	Zn	Ni
Unit	%	%	PPM	PPM	%	PPM	%	PPM	%	%	%	PPM	PPM	PPM	PPM	%	PPM	PPM	PPM	GM/T	%	%	%
MDL	0.01	0.001	1	1	0.01	1	0.001	1	0.01	0.001	0.01	0.1	0.01	0.1	0.1	0.05	1	0.5	0.2	0.01	0.001	0.01	0.001
116068	1.56	0.018	<1	10	0.10	4	0.078	3	0.44	0.005	0.25	0.2	0.51	1.7	10.2	>10.00	7	54.0	1.1	N.A.	0.971	7.79	0.005
116069	0.32	0.016	2	50	0.08	6	0.044	232	0.12	0.018	<0.01	<0.1	0.13	0.5	0.2	>10.00	<1	43.6	0.8	N.A.	1.048	0.02	2.732
116070	0.74	0.034	4	13	0.12	33	0.134	697	0.32	0.015	<0.01	<0.1	1.13	1.0	<0.1	3.51	1	60.6	13.1	11.93	12.055	0.05	0.111
116071	2.00	0.064	7	73	1.14	118	0.245	157	1.13	0.030	<0.01	0.1	0.06	1.0	<0.1	0.61	4	5.5	0.7	N.A.	N.A.	N.A.	N.A.
116072	1.42	0.157	4	19	0.76	47	0.095	6	1.67	0.090	0.05	<0.1	0.01	2.2	0.1	2.64	3	5.9	<0.2	N.A.	N.A.	N.A.	N.A.
116073	0.91	0.067	2	19	0.88	18	0.257	2	1.13	0.116	0.11	<0.1	<0.01	5.2	<0.1	5.22	5	7.7	0.3	N.A.	N.A.	N.A.	N.A.
S116074	4.33	0.040	3	11	2.31	15	0.003	6	2.31	0.022	0.08	<0.1	<0.01	15.1	<0.1	<0.05	6	<0.5	<0.2				

APPENDIX V

Statement of Expenditures

Wages:	J. Pautler	1 day @ 850.00/day	$850.00	
	Tom Morgan	1 day @ 500.00/day	500.00	
	Derrick Strickland	1 day @ 600.00/day	600.00	
	Bill Harris	1 day @ 500.00/day	500.00	
Sept 18, 2011		**Total: 4 man-days**		**$2,450.00**
Mobilization/Demobilization:				**1,250.00**
Geochemistry:	6 rocks	@ $75/ea.	Au, ICP, PGE 200.00	
	1 soil	@ $55/ea.	Au, ICP, PGE 55.00	
	7 assays	@ $15/ea.	Cu, Zn, Ni, Pd 105.00	
	freight		50.00	
		Total: (includes shipping)		**410.00**
Equipment Rental:	**2** Trucks	1 day @ 125/day	250.00	
	Sat Phone	1 day @ 20.00/day	20.00	
	Radios	4 md @ 10/each	40.00	
		Total:		**310.00**
Fuel:				**300.00**
Helicopter:	Kluane Helicopters, Haines Jct. Yukon Territory			**8,967.00**
Meals and Accommodation:	4 man days @ $150/md			**600.00**
Field Supplies:	(flagging tape, batteries, sample bags, markers)			**50.00**
Maps and Copies:				**50.00**
Report & Drafting:				**2,550.00**
GRAND TOTAL:				**$16,947.00**
Total applied for assessment:				**$16,900.00**

APPENDIX VI
STATEMENT OF QUALIFICATION

I, Jean Marie Pautler, do hereby certify that:

1) I, Jean Marie Pautler of 103-108 Elliott Street, Whitehorse, Yukon Territory am self-employed as a consultant geologist and authored this report.

2) I am a graduate of Laurentian University, Sudbury, Ontario with an Honours B.Sc. degree in geology (May, 1980).

3) I am a registered member of the Association of Professional Engineers and Geoscientists of British Columbia, Registration Number 19804.

4) I am a geologist with more than thirty years of experience in the Canadian Cordillera.

5) I was involved in the 2011 program on the Ultra Project on September 18, 2011.

6) I have no direct or indirect interest in the Ultra Project, which is the subject of this report.

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Jean Pautler, P.Geo.
JP Exploration Services Inc.
#103-108 Elliott St
Whitehorse, Yukon
Y1A 6C4