NTS 115H/15
Lat: 61° 51” 30” N
Long: 136° 42’ W

ASSESSMENT REPORT

on the

PRINCE PROPERTY

Prince 1 to 38 - YD124219 to YD124256

Whitehorse Mining District, Yukon, Canada

Reconnaissance Geological, Geochemical and Prospecting Surveys

Work Period: 14 July 2011

for

YES EXPLORATION SYNDICATE INC (Operator)
Suite 1018 – 475 Howe Street
Vancouver, BC V6C2B3
Phone: 604-986-5275

by

Edward Harrington, B.Sc., P.Geo.

RELIANCE GEOLOGICAL SERVICES INC
3476 Dartmoor Place, Vancouver, BC, V5S 4G2
Tel: 604-984-3663 Fax: 604-437-9531

18 June 2012

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1.0 INTRODUCTION

This Assessment Report outlines work carried out on the PRINCE Property (the "Property"), which is located in the Whitehorse Mining District, Yukon.

This Assessment Report summarizes previous work, and describes geological, geochemical soil sampling, and prospecting surveys carried out on 14 July 2011. This report is based on geological and geochemical reports, a compilation of published and unpublished data, maps, and reports made by cited persons.

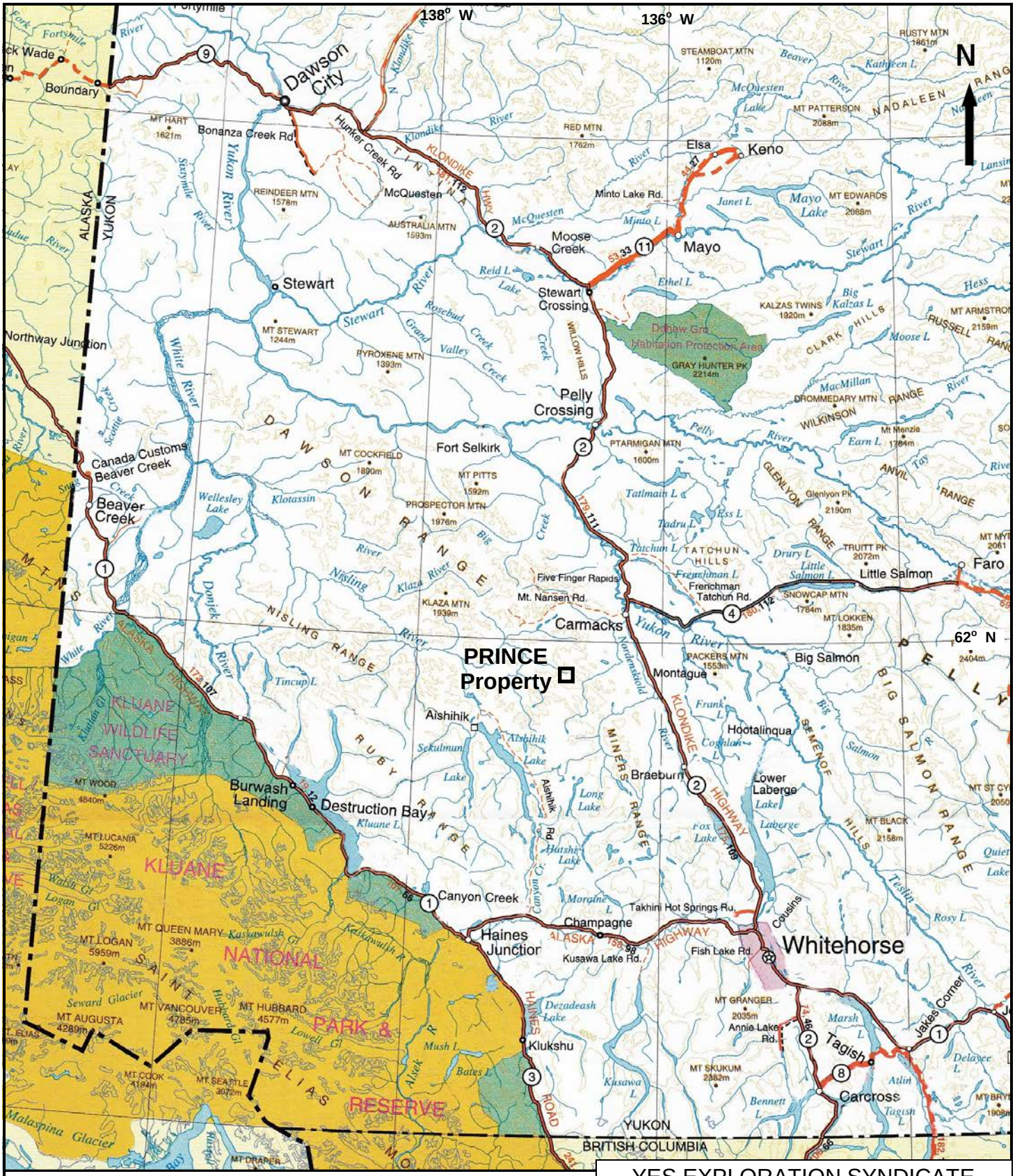
The author is a "qualified person" within the meaning of National Instrument 43-101 of the Canadian Securities Administrators.

2.0 DESCRIPTIONS, LOCATIONS, and OWNERSHIP of CLAIMS

The claims comprising the Property are located in the Whitehorse Mining District of Yukon, Canada, as shown on Map Sheet NTS 115H/15. The Property area is centered at latitude 61° 51' 30" North, longitude 136° 42' West, and UTM 6859000 m North, and UTM 410500 m East (Figures 1 and 2).

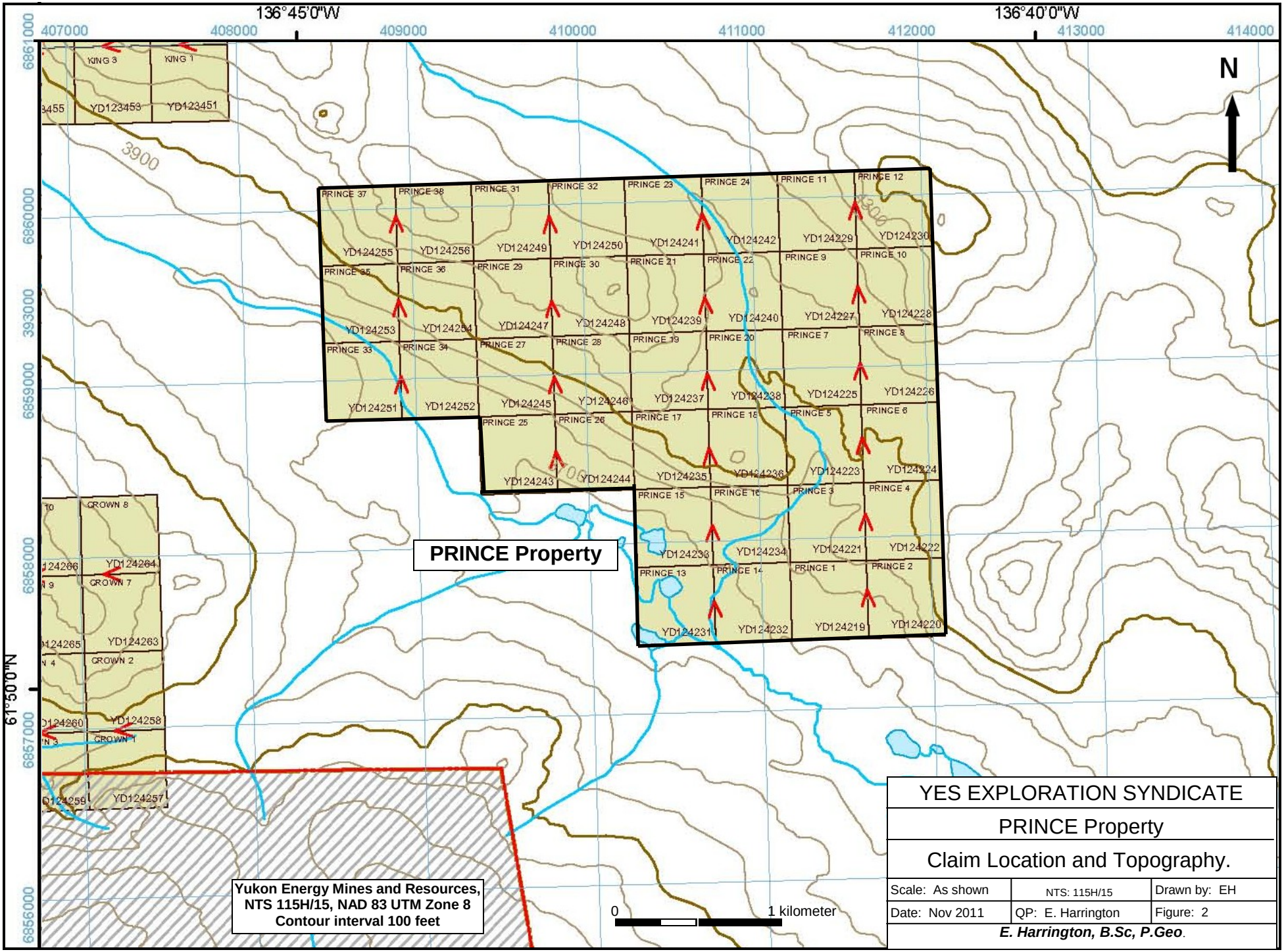
The Property is located approximately 34 kilometers southwest of the village of Carmacks and 153 kilometers northwest of the city of Whitehorse. Whitehorse is the main regional supply center for personnel and equipment.

The assessment work area consists of a contiguous block of 38 quartz claims totaling approximately 793 hectares ("ha"). Claim information is presented in Appendix B.



0 100 kilometers

YES EXPLORATION SYNDICATE		
PRINCE Property		
Regional Location		
Scale: As shown	NTS: 115H/15	Drawn by: EH
Date: Nov 2011	QP: E. Harrington	Figure: 1
E. Harrington, B.Sc, P.Geo.		


136°45'0"W
136°40'0"W
407000
408000
409000
410000
411000
412000
413000
414000
6861000
6860000
6859000
6858000
6857000
6856000
61°50'0"N
N
3900
PRINCE Property
Yukon Energy Mines and Resources,
NTS 115H/15, NAD 83 UTM Zone 8
Contour interval 100 feet
0
1 kilometer
YES EXPLORATION SYNDICATE
PRINCE Property
Claim Location and Topography.
Scale: As shown
NTS: 115H/15
Drawn by: EH
Date: Nov 2011
QP: E. Harrington
Figure: 2
E. Harrington, B.Sc, P.Geo.

3.0 ACCESSIBILITY, CLIMATE, and PHYSIOGRAPHY

Access to the area is by helicopter from the village of Carmacks. Alternatively, a fuel cache can be established at the Mt Nansen mine site. The mine site is approximately 1 hour driving time from Carmacks. Personnel can access the mine site by road and then be disbursed by helicopter.

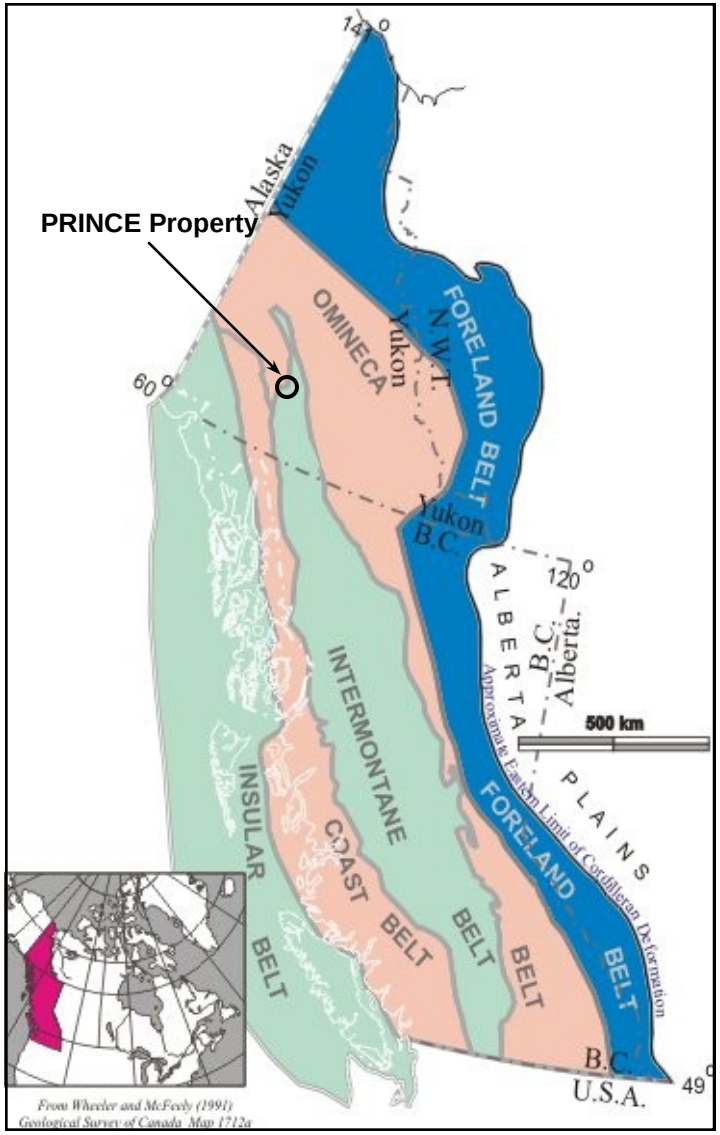
The Property is on moderately rolling terrain with elevations ranging from 1,115 meters (3,650 feet) to 1,370 meters (4,500 feet). Vegetation cover is variable, ranging from relatively open grassed areas to areas with jack pine, alder, and scrub undergrowth. Summers are generally warm, while winters are cold. Depending on the type of work, the work season can be year round.

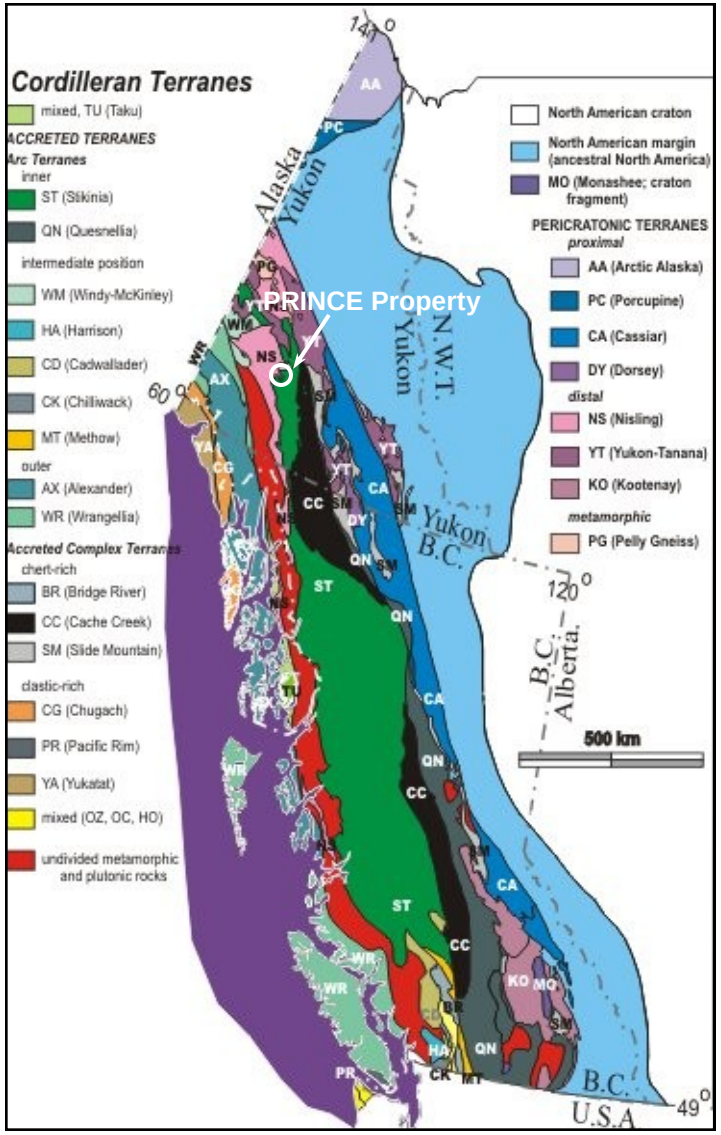
4.0 GEOLOGICAL SETTING

4.1 Regional Geology and Structure (Figure 3)

In general, Yukon geology consists of two lithological components, which are separated by the Tintina Trench. Rocks northeast of the Tintina Trench are predominantly sedimentary, from 300 million to >1 billion years old, and represent the ancient margin of North America. Rocks southwest of the Tintina Trench are mainly igneous and metamorphic, from 20 to 350 million years old, and represent numerous crustal fragments called accreted terranes that have an uncertain place of origin. The Dawson Mountain Range, which includes the subject Property, is located in the area southwest of the Tintina Trench.

The Yukon-Tanana Composite Terrane ("YTT") is the largest of Yukon's terranes and is composed of several metamorphic rock assemblages, which were originally sedimentary but have been metamorphosed at extremely high temperatures and pressures corresponding to crustal depths of 25 kilometers.





(After Geological Survey of Canada, 2005)

YES EXPLORATION SYNDICATE		
PRINCE Property		
Regional Geology		
Scale: As shown	NTS: 115H/10	Drawn by: EH
Date: Jan 2012	QP: E. Harrington	Figure: 3
E. Harrington, B.Sc, P.Geo.		

The Intermontane Superterrane is composed of five dissimilar terranes that were amalgamated approximately 180 million years ago: Stikinia, Quesnellia, Slide Mountain, Cache Creek, and Windy-McKinley. Stikinia is the largest terrane in the Cordillera, but in Yukon is restricted to the area of the Intermontane Belt.

The Dawson Range generally comprises rocks of the Yukon-Tanana Composite Terrane and Stikinia Intermontane Superterrane. The Dawson Range is part of the Yukon Plateau Physiographic Province, and is characterized by moderately rugged topography with elevations from 900 to over 2000 meters. The Dawson Range has extensive placer and lode gold production, and is commonly referred to as the "Dawson Range gold belt". This belt comprises a northwesterly trend of placer gold occurrences, porphyry copper-gold deposits, and gold-bearing polymetallic epithermal veins. The oldest rocks exposed in the Dawson Range Gold Belt are Paleozoic YTT rocks, consisting of an assemblage of Paleozoic Yukon Group schist, gneiss, and amphibolite, and a Triassic assemblage of andesite to basalt flows, tuffs, and breccias, which are intruded by granitic batholiths. Granitic rocks intruded during Early Jurassic metamorphic/plutonic events.

The Aishihik Batholith underlies much of the district. Triassic to Lower Jurassic in age, the Aishihik intrusive body ranges in composition from dark grey granodiorite to pink quartz monzonite and porphyritic quartz monzonite. Tertiary and Eocene volcanic rocks unconformably overlie the granitic bodies. Volcanic rocks consist primarily of felsic tuffs, flows and breccias, are cut by dark green mafic volcanic plugs and dikes. Cretaceous- to Tertiary-age volcanic rocks host lode gold deposits in the Dawson Range. Lode mineralization consists of epithermal to mesothermal gold-bearing quartz-chalcedony vein systems in faults and fracture zones associated with felsic intrusives. Ring dikes and fault zones were developed during caldera collapse.

In the Dawson Range, gold mineralization occurs in quartz veins and fractures formed during the intrusion of quartz feldspar porphyry and breccia bodies. Alteration zones vary from narrow seams of clay gouge along the margins of individual quartz veins to wide areas of propylitic and argillic alteration around intrusive breccias. Sericite and pyrite are common accessory minerals.

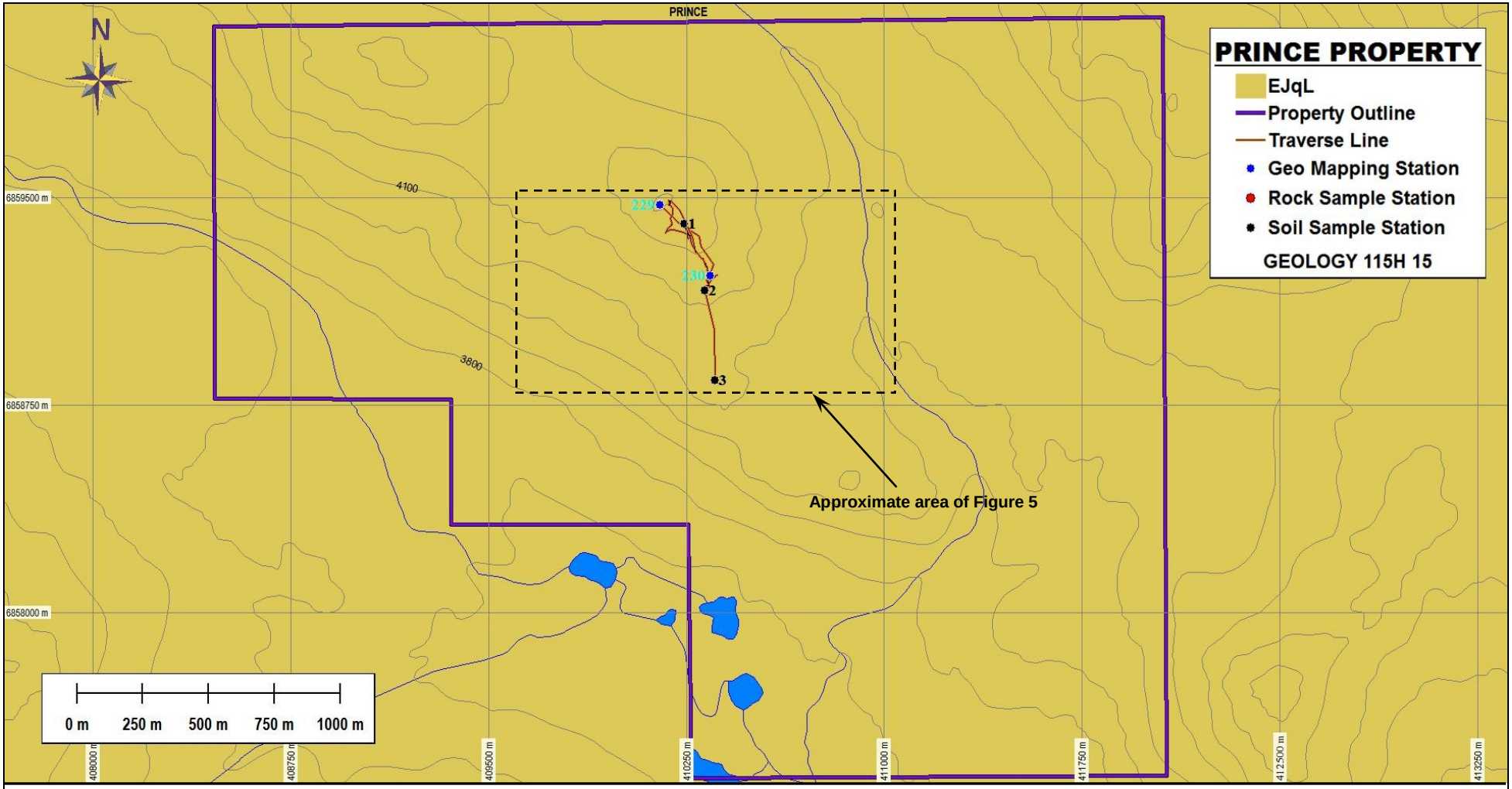
Cretaceous to Paleocene rocks of the region comprise two major plutonic-volcanic events:

1. The Cretaceous Mount Nansen event includes the Dawson Range Batholith, Casino Granodiorite, Coffee Creek Granite, and the Mount Nansen intermediate to felsic volcanic suite, and
2. The late Cretaceous to Paleocene Carmacks event is represented by subvolcanic and volcanic mafic to felsic rocks that intrude or unconformably overlie all other units.

Cretaceous to Paleocene Carmacks intrusives and volcanics have a close spatial relationship with the older granitoids and a spatial-temporal relationship with known gold mineralization. In Yukon, gold mineralization is generally related to Carmacks volcanic units and to same-age hydrothermal alteration, suggesting a genetic link between gold mineralization and hotspot-related hydrothermal activity.

4.2 Property Geology

In general, Property lithology consists of Mesozoic Early Jurassic granitic intrusives (Figure 4). The Jurassic intrusives, map unit EJqL, consist of felsic granitoids, aplite and pegmatite dikes, and granitic rocks containing megacrysts of potassium-feldspar.



EJqL Mesozoic - Early Jurassic
Long Lake Suite: felsic granitoids, pegmatite and aplite, K-spar megacrysts

YES EXPLORATION SYNDICATE		
PRINCE Property		
Property Geology		
Scale: As shown	NTS: 115H/15	Drawn by: EH
Date: June 2012	QP: E. Harrington	Figure: 4
E. Harrington, B.Sc, P.Geo.		

An interpretation of Landsat images shows a large northwest-trending structure cutting the southwestern portion of the Property and intersecting weaker northeast-trending structures in the central part of the Property.

5.0 HISTORY

5.1 Area History

In the late 1970s, an airborne geophysical magnetic survey and reconnaissance-style geological mapping and stream sediment sampling were conducted in the region. No detailed mapping has been carried out since.

5.2 Previous Work

The airborne magnetic survey shows that the Property is underlain by a large northwest-trending magnetic high. The regional stream sediment survey shows a 311 ppb gold anomaly located on the western side of the large northwest-trending Landsat interpreted structure. The gold anomaly lies approximately 500 meters south of the Property, within a drainage that flows northwesterly towards the Property.

6.0 OBJECTIVES and SCOPE of WORK

The deposit models for the Property are epithermal gold-silver and/or porphyry copper-gold. The objectives of reported assessment work were to carry out reconnaissance-style geological and geochemical surveys to outline areas of alteration and mineralization that would suggest the presence of epithermal or porphyry deposits.

6.1 Survey Method and Equipment

A survey crew, consisting of a geologist, a prospector, and a geotechnician, carried out GPS-controlled traverses designed to provide reconnaissance-style coverage of ridge areas where outcrop was more likely to be encountered.

Soil samples were taken using a hand-powered ratcheting auger. Samples targeted the "C" horizon, with hole depth generally in the range of 0.4 to 0.6 meters. Samples were placed in uniquely identified kraft paper bags, and allowed to dry before being delivered to Inspectorate Labs, Whitehorse, Yukon, for preparation and analysis. Rock samples were selected to best show the desired geological occurrence. Samples were sealed in uniquely identified clear plastic bags and delivered to Inspectorate Labs, Whitehorse, Yukon, for preparation and analysis.

A Juno handheld field computer was used to enter both soil and geological data. Traverse details and mapping points are provided in Figures 4 and 5, and Appendix C.

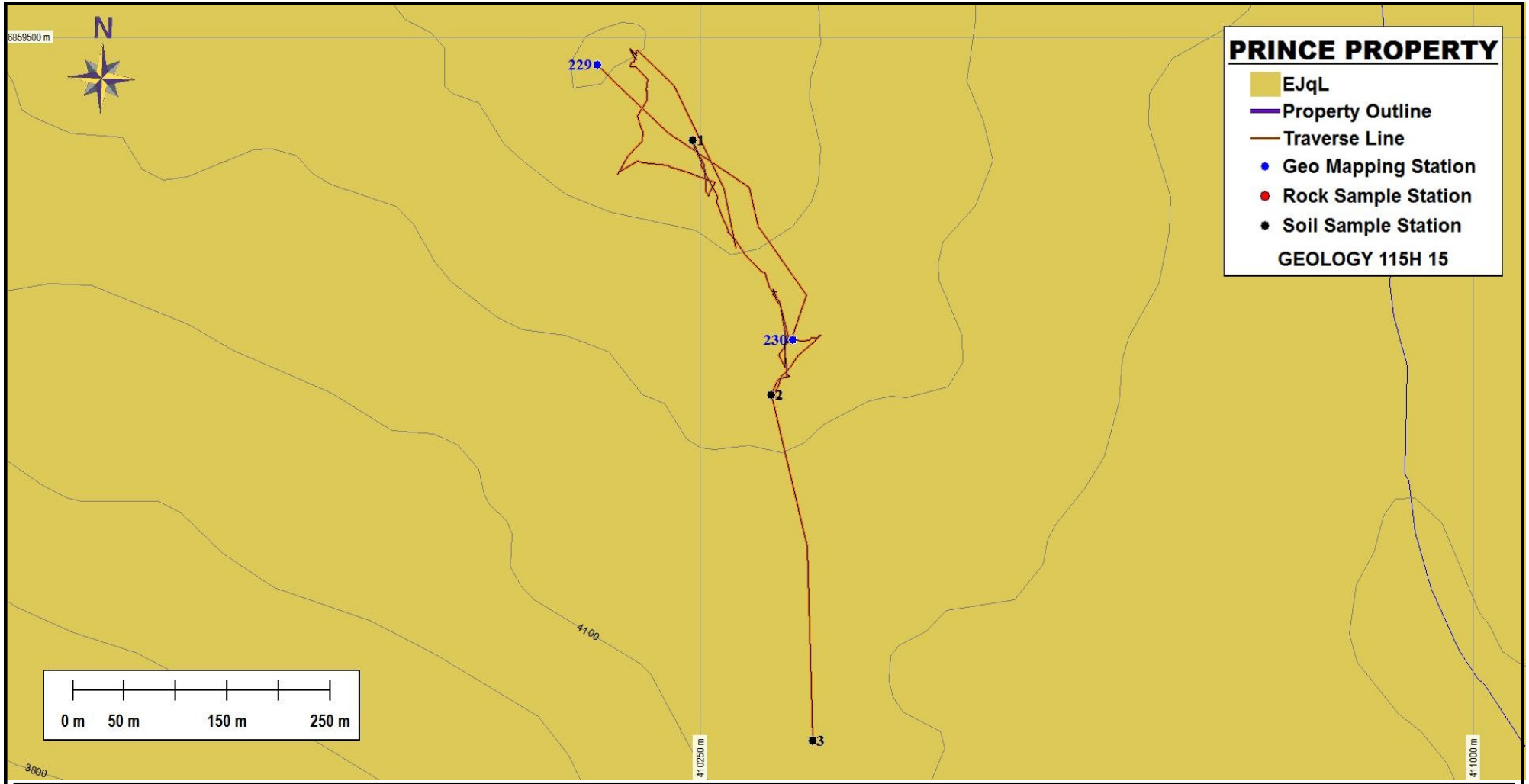
6.2 Description of Surveys

During the 2011 work program, three soil samples were taken, and approximately 2 kilometers of prospecting traverses were carried out.

Table 1: Selected Soil Sample Results

Sample	Au	Ag	As	Ba	Mn	Mo	Zn	Zr
PR11-1	0.014	<0.1	12	264	749	2	111	<2
PR11-2	0.015	<0.1	13	205	671	3	113	<2
PR11-3	0.017	<0.1	7	81	586	2	103	<2

Soil sampling returned moderately elevated gold values ranging from 0.014 to 0.017 ppm. Silver values were not significant. Arsenic, barium, manganese, and molybdenum were moderately elevated. All samples were anomalous for zinc.



EJqL Mesozoic - Early Jurassic
Long Lake Suite: felsic granitoids, pegmatite and aplite, K-spar megacrysts

YES EXPLORATION SYNDICATE		
PRINCE Property		
Prospecting Traverses		
Scale: As shown	NTS: 115H/15	Drawn by: EH
Date: June 2012	QP: E. Harrington	Figure: 5
E. Harrington, B.Sc, P.Geo.		

7.0 INTERPRETATIONS and CONCLUSIONS

7.1 Interpretations

Based on Landsat interpretation a large northwest-trending structure cuts the southwestern portion of the Property and intersects weaker northeast-trending structures in the central part of the Property.

The historical airborne magnetic survey shows that the Property is underlain by a large northwest-trending magnetic high. The eastern portion of the Property is underlain by a broad magnetic high. A regional stream sediment survey returned a 311 ppb gold anomaly located on the western side of the large northwest-trending Landsat interpreted structure. The gold anomaly lies approximately 500 meters south of the Property, within a drainage that flows northwesterly towards the Property.

Soil sampling carried out on the Property in 2011 returned elevated values for gold and pathfinder elements, and anomalous zinc values.

7.2 Conclusions

The presence of plumbing system and elevated gold and pathfinder mineralization suggests that the PRINCE Property has potential to host an epithermal or porphyry mineral deposit.

8.0 REFERENCES

Hart, C. 2002:
The Geological Framework of the Yukon Territory. Yukon Geological Survey. http://www.geology.gov.yk.ca/

Tempelman-Kluit, D.J., and Currie, R., 1978:
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Mettalogeny of Epithermal Gold and Base Metal Veins of the Southern Dawson Range, Yukon,.M.Sc. Thesis, McGill University.

Colpron, M., 2011:
Geological Compilation of Whitehorse Trough, Geoscience Map 2011-1, Yukon Geological Survey, Energy, Mines and Resources, Yukon.

Edward Harrington, B.Sc., P.Geo.
3476 Dartmoor Place, Vancouver, BC, V5S 4G2
Tel: (604) 437-9538 Email: ed.harrington.geo@gmail.com

CERTIFICATE OF AUTHOR

I, Edward D. Harrington, do hereby certify that:

1. I graduated with a B.Sc. degree in Geology from Acadia University, Wolfville, Nova Scotia in 1971.

2. I am a Member in good standing with the Association of Professional Engineers and Geoscientists of British Columbia, License #23328.

3. I have pursued my career as a geologist for over thirty years in Canada, the western United States, the Sultanate of Oman, Mexico, Argentina, Peru, and Australia.

4. I have read the definition of "qualified person" set out in National Instrument 43-101 ("NI 43-101") and certify that by reason of my education, affiliation with a professional association as defined in NI 43-101, and past relevant work experience, I fulfill the requirements to be a "qualified person" for the purposes of NI 43-101.

5. I am responsible for the preparation of the assessment report titled "Assessment Report on the PRINCE Property, Whitehorse Mining District, Yukon, Canada" and dated 18 June 2012 (the "Assessment Report")

Dated this 18th day of June 2012

Edward D. Harrington, B.Sc., P.Geo.

APPENDIX A

Cost Statement

PRINCE property - Mineral Exploration Expenditures - 2011

Supplier	Invoice #	Amount	Applied to Project
RELIANCE GEOLOGICAL SERVICES INC	A11-881-01	$ 3,238.08	$ 3,238.08
NOKUYUKON HOLDINGS LTD	14	$ 10,500.00	$ 816.13
TOTAL (INCLUDES GST)			**$ 4,054.21**

Nokuyukon Holdings Ltd

110 Falcon Drive
Whitehorse, Yukon Y1A 6C7
Canada

INVOICE

Invoice No.: 14
Date: 08/01/2011
Page: 1

Sold to:

YES Exploration Syndicate Inc
Tony Simon

Vancouver, BC

Ship to:

YES Exploration Syndicate Inc
Tony Simon

Vancouver, BC

Business No.: 87245 7015RP0001

Item No.	Unit	Quantity	Description	Tax	Unit Price	Amount
			OPERATIONAL PHASE: Project preparation and work conducted July 1- 31, 2011.	G		10,000.00
			Subtotal:			10,000.00
			G - GST 5% GST			500.00
Comment:					**Total Amount**	10,500.00

RELIANCE GEOLOGICAL SERVICES INC

3476 Dartmoor Place, Vancouver, BC
Canada V5S 4G2
info@reliancegeological.com www.RelianceGeological.com
Tel: 604-984-3663 Fax: 604-437-9531

INVOICE

No. A11-881-01

30 November 2011

YES Exploration Syndicate Inc
418 East 14th Street
North Vancouver, BC V7L 2N8
Attn: **T. Simon**

Re: J881 - PRINCE Property, Whitehorse MD, Yukon

Field Personnel:	Field Days	Days	Rate		Sub-total		
	Prospecting, Reconnaissance geology						
Geologist:							
E. Harrington, PGeo	July 14	0.50	800.00	$	400.00		
Prospector:							
J. Skailes	July 14	0.50	600.00		300.00	$	700.00
Office Personnel:							
General research:							
E. Harrington, PGeo		0.50	800.00	$	400.00		
Report preparation:							
E. Harrington, PGeo		0.75	800.00		600.00		
Other:							
							1,000.00
Ground Exploration	included in Field Personnel totals						
Geological mapping:		-	-	$	-		
Reconnaissance:		-	-		-		
Prospecting:		-	-		-		-
Geochemical Surveying:							
Contract, per soil sample		3	48.00	$	144.00		
Rock samples included in Field Personnel totals							
Lab costs, soils		3	25.99		77.97		
Lab costs, rocks		-	31.11		-		221.97

Mobe/Demobe Costs: in Yukon						
(allocated among 33 properties)						
Air transport				$	-	
Vehicle rental					148.22	
Time					151.52	
Food & accomm					43.94	
Other					-	343.68
Project Costs:						
Vehicle rental				$	-	
Fuel	Allocated among 33	1.00	51.16		51.16	
Helicopter	properties	0.20	1,032.47		206.49	
Heli Fuel	"	0.20	224.29		44.86	
Other					-	302.51
Food & Accomm: (day rate used for convenience)						
Hotel & meals	incl M Lindsay of YES	0.50	435.00	$	217.50	217.50
(Hotel Carmacks)						
Misc:						
Communications	Allocated among 33	-	-	$	-	
GPS and software	properties	1.50	10.00		15.00	
Other (security tags, supplies)	"	1.00	54.79		54.79	69.79
Sub-total						$ 2,855.45
Contractor markup						228.44
GST/HST 5% R# 13849 1303						154.19
Total Expenditures						$ 3,238.08

APPENDIX B

Claim Data

UTM Location		Claim Name	Grant Number	Owner Name	Staking Date	Expiry Date	District
Easting	Northing						
411394	6857634	PRINCE 1	YD124219	YES Exploration Syndicate	11-Jan-11	1-Feb-13	Whitehorse
411844	6857637	PRINCE 2	YD124220	YES Exploration Syndicate	11-Jan-11	1-Feb-13	Whitehorse
411392	6858091	PRINCE 3	YD124221	YES Exploration Syndicate	11-Jan-11	1-Feb-13	Whitehorse
411842	6858094	PRINCE 4	YD124222	YES Exploration Syndicate	11-Jan-11	1-Feb-13	Whitehorse
411390	6858548	PRINCE 5	YD124223	YES Exploration Syndicate	11-Jan-11	1-Feb-13	Whitehorse
411840	6858551	PRINCE 6	YD124224	YES Exploration Syndicate	11-Jan-11	1-Feb-13	Whitehorse
411387	6859005	PRINCE 7	YD124225	YES Exploration Syndicate	11-Jan-11	1-Feb-13	Whitehorse
411837	6859008	PRINCE 8	YD124226	YES Exploration Syndicate	11-Jan-11	1-Feb-13	Whitehorse
411385	6859462	PRINCE 9	YD124227	YES Exploration Syndicate	11-Jan-11	1-Feb-13	Whitehorse
411835	6859464	PRINCE 10	YD124228	YES Exploration Syndicate	11-Jan-11	1-Feb-13	Whitehorse
411383	6859919	PRINCE 11	YD124229	YES Exploration Syndicate	11-Jan-11	1-Feb-13	Whitehorse
411833	6859921	PRINCE 12	YD124230	YES Exploration Syndicate	11-Jan-11	1-Feb-13	Whitehorse
410494	6857630	PRINCE 13	YD124231	YES Exploration Syndicate	12-Jan-11	1-Feb-13	Whitehorse
410944	6857632	PRINCE 14	YD124232	YES Exploration Syndicate	12-Jan-11	1-Feb-13	Whitehorse
410492	6858087	PRINCE 15	YD124233	YES Exploration Syndicate	12-Jan-11	1-Feb-13	Whitehorse
410942	6858089	PRINCE 16	YD124234	YES Exploration Syndicate	12-Jan-11	1-Feb-13	Whitehorse
410490	6858544	PRINCE 17	YD124235	YES Exploration Syndicate	12-Jan-11	1-Feb-13	Whitehorse
410940	6858546	PRINCE 18	YD124236	YES Exploration Syndicate	12-Jan-11	1-Feb-13	Whitehorse
410488	6859001	PRINCE 19	YD124237	YES Exploration Syndicate	12-Jan-11	1-Feb-13	Whitehorse
410938	6859003	PRINCE 20	YD124238	YES Exploration Syndicate	12-Jan-11	1-Feb-13	Whitehorse
410485	6859458	PRINCE 21	YD124239	YES Exploration Syndicate	12-Jan-11	1-Feb-13	Whitehorse
410935	6859460	PRINCE 22	YD124240	YES Exploration Syndicate	12-Jan-11	1-Feb-13	Whitehorse
410483	6859915	PRINCE 23	YD124241	YES Exploration Syndicate	12-Jan-11	1-Feb-14	Whitehorse
410933	6859917	PRINCE 24	YD124242	YES Exploration Syndicate	12-Jan-11	1-Feb-14	Whitehorse
409590	6858540	PRINCE 25	YD124243	YES Exploration Syndicate	10-Jan-11	1-Feb-13	Whitehorse
410040	6858542	PRINCE 26	YD124244	YES Exploration Syndicate	10-Jan-11	1-Feb-13	Whitehorse
409588	6858997	PRINCE 27	YD124245	YES Exploration Syndicate	10-Jan-11	1-Feb-13	Whitehorse
410038	6858999	PRINCE 28	YD124246	YES Exploration Syndicate	10-Jan-11	1-Feb-13	Whitehorse
409586	6859454	PRINCE 29	YD124247	YES Exploration Syndicate	10-Jan-11	1-Feb-13	Whitehorse
410035	6859456	PRINCE 30	YD124248	YES Exploration Syndicate	10-Jan-11	1-Feb-13	Whitehorse
409583	6859911	PRINCE 31	YD124249	YES Exploration Syndicate	10-Jan-11	1-Feb-13	Whitehorse
410033	6859913	PRINCE 32	YD124250	YES Exploration Syndicate	10-Jan-11	1-Feb-13	Whitehorse

408688	6858992	PRINCE 33	YD124251	YES Exploration Syndicate	10-Jan-11	1-Feb-13	Whitehorse
409138	6858995	PRINCE 34	YD124252	YES Exploration Syndicate	10-Jan-11	1-Feb-13	Whitehorse
408686	6859449	PRINCE 35	YD124253	YES Exploration Syndicate	10-Jan-11	1-Feb-13	Whitehorse
409136	6859452	PRINCE 36	YD124254	YES Exploration Syndicate	10-Jan-11	1-Feb-13	Whitehorse
408683	6859906	PRINCE 37	YD124255	YES Exploration Syndicate	10-Jan-11	1-Feb-13	Whitehorse
409133	6859909	PRINCE 38	YD124256	YES Exploration Syndicate	10-Jan-11	1-Feb-13	Whitehorse

APPENDIX C

Reconnaissance Geological Traverses

LABEL	Easting	Northing	Angular_Ro	Clay	Comments	Feat_Name	Grain_Size	Gravel
229	410150	6859473				GEO_MAPP	Mixture	
230	410340	6859215				GEO_MAPP	Fine	
1	410243	6859403	5	10		SOIL		25
2	410319	6859164	5	1		SOIL		10
3	410359	6858840	5	5	Talus	SOIL		10
~~1~~	~~410243~~	~~6859403~~	~~5~~	~~10~~		~~SOIL~~		~~25~~
~~2~~	~~410319~~	~~6859164~~	~~5~~	~~1~~		~~SOIL~~		~~10~~
~~3~~	~~410359~~	~~6858840~~	~~5~~	~~5~~	~~Talus~~	~~SOIL~~		~~10~~

LABEL	Igneous_Ro	Moisture_C	Organics	Parent_Mat	Rock_Color	Rock_Textu
229	Plutonic				white to pale pink	massive
230	Plutonic				pink	massive
1		Dry	1	Weathered Bedrock		
2		Dry	1	Weathered Bedrock		
3		Dry	1	Weathered Bedrock		
~~1~~		~~Dry~~	~~1~~	~~Weathered Bedrock~~		
~~2~~		~~Dry~~	~~1~~	~~Weathered Bedrock~~		
~~3~~		~~Dry~~	~~1~~	~~Weathered Bedrock~~		

LABEL	Rock_Type	Sample_Col	Sample_Dep	Sand	Silt	Soil_Horiz	Topography	Vegetation
229	granodiorite							
230	granite							
1		Red/Brown	40-50	30	30	B/C	Mid Slope	Moss
2		Brown	40-50	30	55	B/C	Mid Slope	Moss
3		Brown	20-30	40	40	B/C	Ridge Top	Moss
~~1~~		~~Red/Brown~~	~~40-50~~	~~30~~	~~30~~	~~B/C~~	~~Mid Slope~~	~~Moss~~
~~2~~		~~Brown~~	~~40-50~~	~~30~~	~~55~~	~~B/C~~	~~Mid Slope~~	~~Moss~~
~~3~~		~~Brown~~	~~20-30~~	~~40~~	~~40~~	~~B/C~~	~~Ridge Top~~	~~Moss~~

LABEL		
229	qtz <10%; biotite <5%;	bedding 295/17s
230		
1		
2		
3		
~~1~~		
~~2~~		
~~3~~		

APPENDIX D

Soil Assay Certificate

INSPECTORATE
A Bureau Veritas Group Company

Certificate of Analysis

11-360-05392-01

Inspectorate Exploration & Mining Services Ltd.
#200 - 11620 Horseshoe Way
Richmond, British Columbia V7A 4V5 Canada
Phone: 604-272-7818

Distribution List

Attention: Ed Harrington
3476 Dartmoor Place
Vancouver, BC V5S 4G2
Phone: 604-437-9538
EMail: ed.harrington.geo@gmail.com

Submitted By: **Reliance Geological Services**
3476 Dartmoor Place
Vancouver, BC V5S 4G2

Date Received: 07/25/2011
Date Completed: 08/12/2011
Invoice:

Attention: **Ed Harrington**

Description: **Yes Exploration Syndicate**

Location	Samples	Type	Preparation Description
Whitehorse, YT	46	Soil	SP-SS-1K/Soils, Humus Sediments 1kg dried, sieved and riffle split
Whitehorse, YT		Soil	SP-SS-RF/Save fraction +80 mesh on Soils/Humus/Sediment

Location	Method	Description
Vancouver, BC	30-AR-TR	30 Element, Aqua Regia, ICP, Trace Level
Vancouver, BC	Au-1AT-AA	Au, 1AT Fire Assay, AAS

The results of this assay were based solely upon the content of the sample submitted. Any decision to invest should be made only after the potential investment value of the claim or deposit has been determined based on the results of assays of multiple samples of geologic materials collected by the prospective investor or by a qualified person selected by him and based on an evaluation of all engineering data which is available concerning any proposed project. For our complete terms and conditions please see our website at www.inspectorate.com.

By _____
Mike Caron, Lab Manager

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#200 - 11620 Horseshoe Way
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Canada

Certificate of Analysis

11-360-05392-01

Reliance Geological Services
3476 Dartmoor Place
Vancouver, BC V5S 4G2

Sample Description	Sample Type	Au Au-1AT-AA ppm 0.005	Ag 30-AR-TR ppm 0.1	Al 30-AR-TR % 0.01	As 30-AR-TR ppm 5	Ba 30-AR-TR ppm 10	Bi 30-AR-TR ppm 2	Ca 30-AR-TR % 0.01	Cd 30-AR-TR ppm 0.5	Co 30-AR-TR ppm 1	Cr 30-AR-TR ppm 1	Cu 30-AR-TR ppm 1	Fe 30-AR-TR % 0.01	Hg 30-AR-TR ppm 3	K 30-AR-TR % 0.01
PR11-1	Soil	0.014	<0.1	2.32	12	264	<2	0.47	<0.5	9	21	<1	2.72	<3	0.44
PR11-2	Soil	0.015	<0.1	2.58	13	205	<2	0.55	<0.5	8	16	<1	2.75	<3	0.13
PR11-3	Soil	0.017	<0.1	1.33	7	81	<2	0.11	<0.5	5	13	5	1.80	<3	0.16

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Vancouver, BC V5S 4G2

Sample Description	Sample Type	La 30-AR-TR ppm 2	Mg 30-AR-TR % 0.01	Mn 30-AR-TR ppm 5	Mo 30-AR-TR ppm 1	Na 30-AR-TR % 0.01	Ni 30-AR-TR ppm 1	P 30-AR-TR ppm 10	Pb 30-AR-TR ppm 2	Sb 30-AR-TR ppm 2	Sc 30-AR-TR ppm 1	Sr 30-AR-TR ppm 1	Ti 30-AR-TR % 0.01	Tl 30-AR-TR ppm 10	V 30-AR-TR ppm 1
PR11-1	Soil	22	0.98	749	2	0.01	13	1662	5	<2	5	41	0.09	<10	55
PR11-2	Soil	11	1.01	671	3	0.02	10	1364	7	<2	2	185	0.02	<10	44
PR11-3	Soil	7	0.35	586	2	0.01	8	557	6	<2	2	14	0.03	<10	29

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Vancouver, BC V5S 4G2

Sample Description	Sample Type	W 30-AR-TR ppm 10	Zn 30-AR-TR ppm 2	Zr 30-AR-TR ppm 2
PR11-1	Soil	<10	111	<2
PR11-2	Soil	<10	113	<2
PR11-3	Soil	<10	103	<2