

NTS 115H/10
Lat: 61° 42' 30" N
Long: 136° 49' W

ASSESSMENT REPORT

on the

LION PROPERTY

Lion 1 to 20 - YD123943 to YD123962
Lion 21 to 28 - YD124493 to YD124500
Lion 29 to 36 - YD123971 to 123978

Whitehorse Mining District, Yukon, Canada

Geological, Geochemical and Prospecting Surveys

Work Period: 10 July 2011

for

YES EXPLORATION SYNDICATE INC (Operator)

Suite 1018 – 475 Howe Street
Vancouver, BC V6C2B3
Phone: 604-986-5275

by

Edward Harrington, B.Sc., P.Geo.

RELIANCE GEOLOGICAL SERVICES INC

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15 June 2012

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1.0 INTRODUCTION

This Assessment Report outlines work carried out on the LION Property (the "Property"), which is located in the Whitehorse Mining District, Yukon.

This Assessment Report summarizes previous work, and describes geological, geochemical rock and soil sampling, and prospecting surveys carried out on 10 July 2011. This report is based on geological and geochemical reports, a compilation of published and unpublished data, maps, and reports made by cited persons.

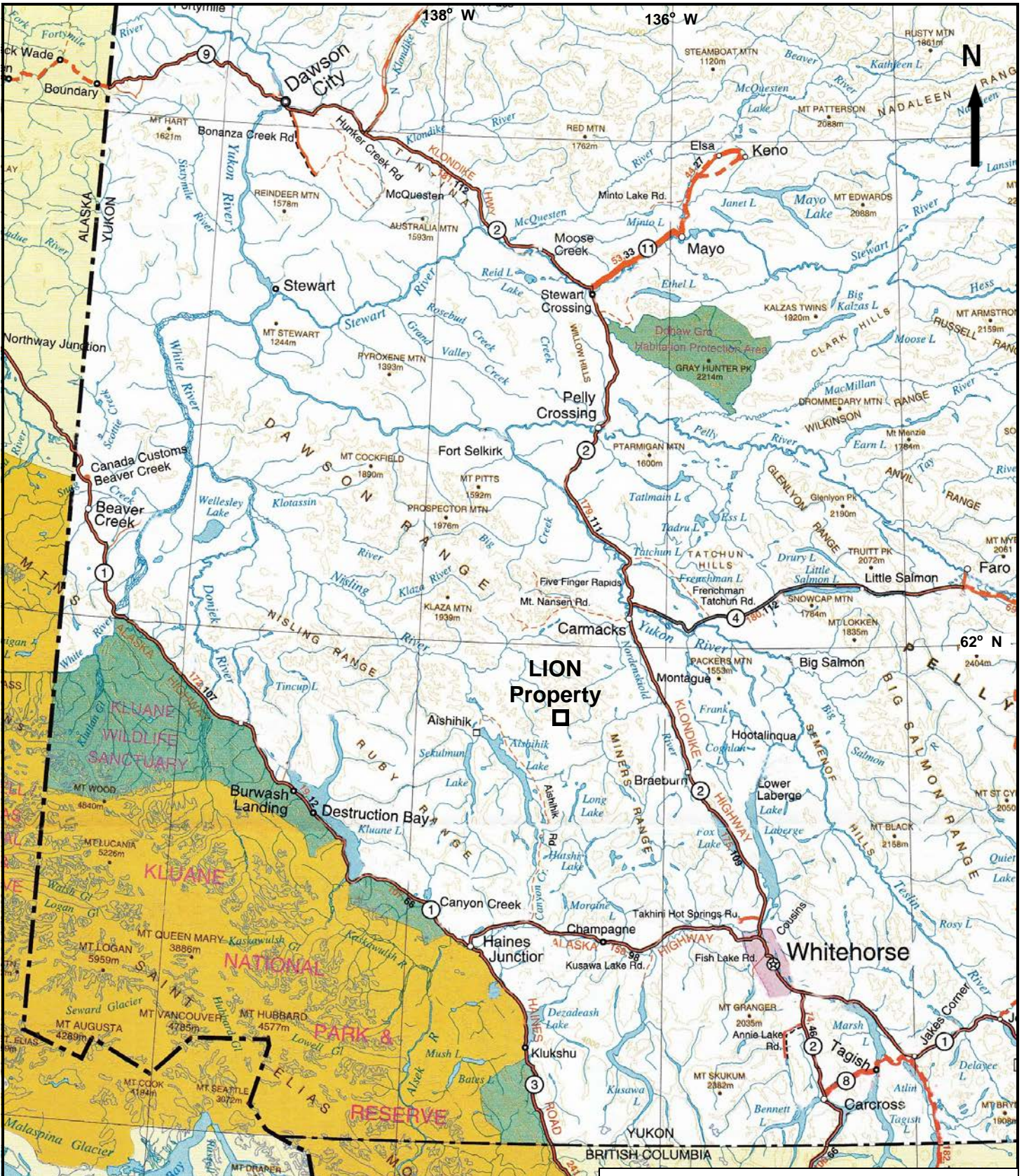
The author is a "qualified person" within the meaning of National Instrument 43-101 of the Canadian Securities Administrators.

2.0 DESCRIPTIONS, LOCATIONS, and OWNERSHIP of CLAIMS

The claims comprising the Property are located in the Whitehorse Mining District of Yukon, Canada, as shown on Map Sheet NTS 115H/10. The Property area is centered at latitude 61° 42' 30" North, longitude 136° 49' West, and UTM 6843000 m North, and UTM 404000 m East (Figures 1 and 2).

The Property is located approximately 51 kilometers southwest of the village of Carmacks and 144 kilometers northwest of the city of Whitehorse. Whitehorse is the main regional supply center for personnel and equipment.

The assessment work area consists of a contiguous block of 36 quartz claims totaling approximately 751 hectares ("ha"). Claim information is presented in Appendix B.



YES EXPLORATION SYNDICATE

LION Property

Regional Location

Scale: As shown	NTS: 115H/10	Drawn by: EH
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Date: Nov 2011	QP: E. Harrington	Figure: 1
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E. Harrington, B.Sc, P.Geo.

136°50'0"W

403000

404000

405000

406000

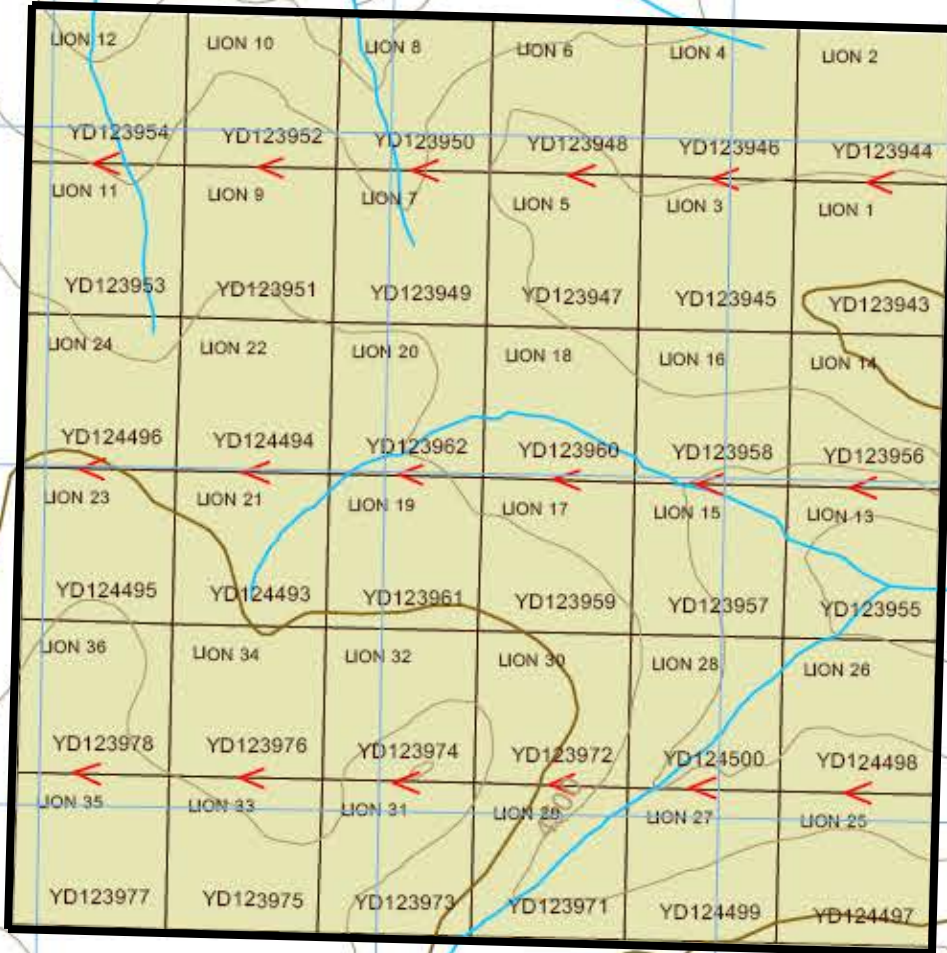
6845000

6844000

6843000

6842000

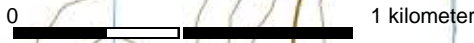
6841000



LION Property

NISLING RIVER
WILDLIFE
115H

Yukon Energy Mines and Resources,
NTS 115H/10, NAD 83 UTM Zone 8
Contour interval 100 feet



YES EXPLORATION SYNDICATE		
LION Property		
Claim Location and Topography.		
Scale: As shown	NTS: 115H/10	Drawn by: EH
Date: Nov 2011	QP: E. Harrington	Figure: 2
E. Harrington, B.Sc, P.Geo.		

3.0 ACCESSIBILITY, CLIMATE, and PHYSIOGRAPHY

Access to the area is by helicopter from the village of Carmacks. Alternatively, a fuel cache can be established at the Mt Nansen mine site. The mine site is approximately 1 hour driving time from Carmacks. Personnel can access the mine site by road and then be disbursed by helicopter.

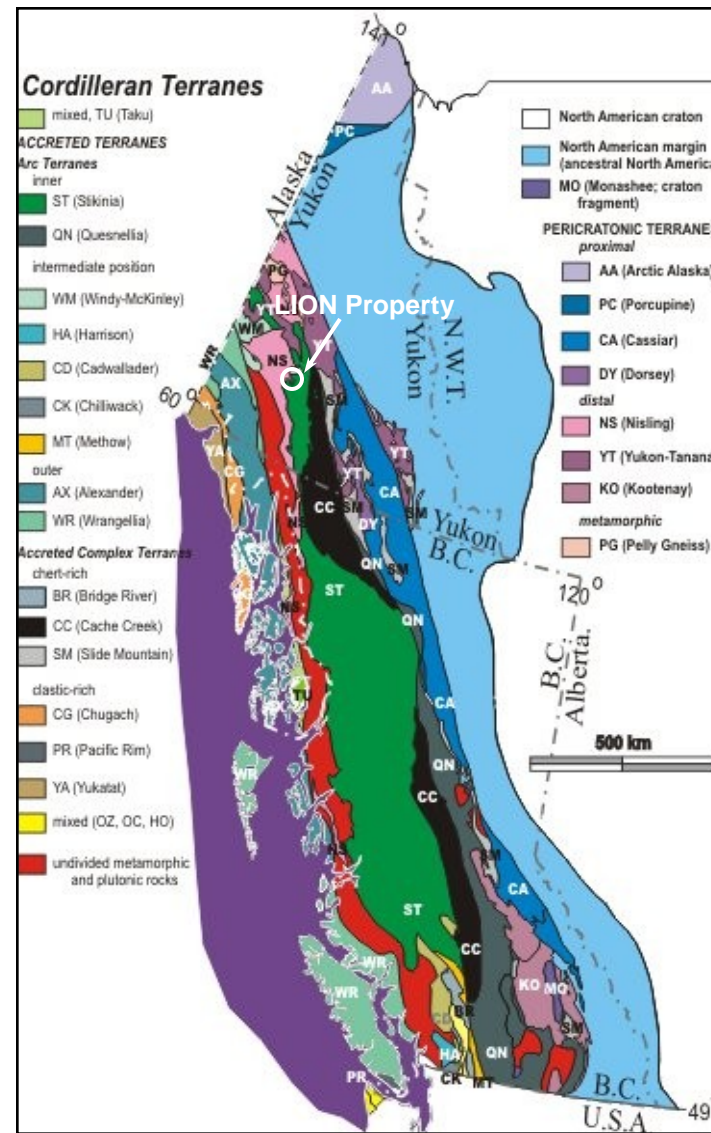
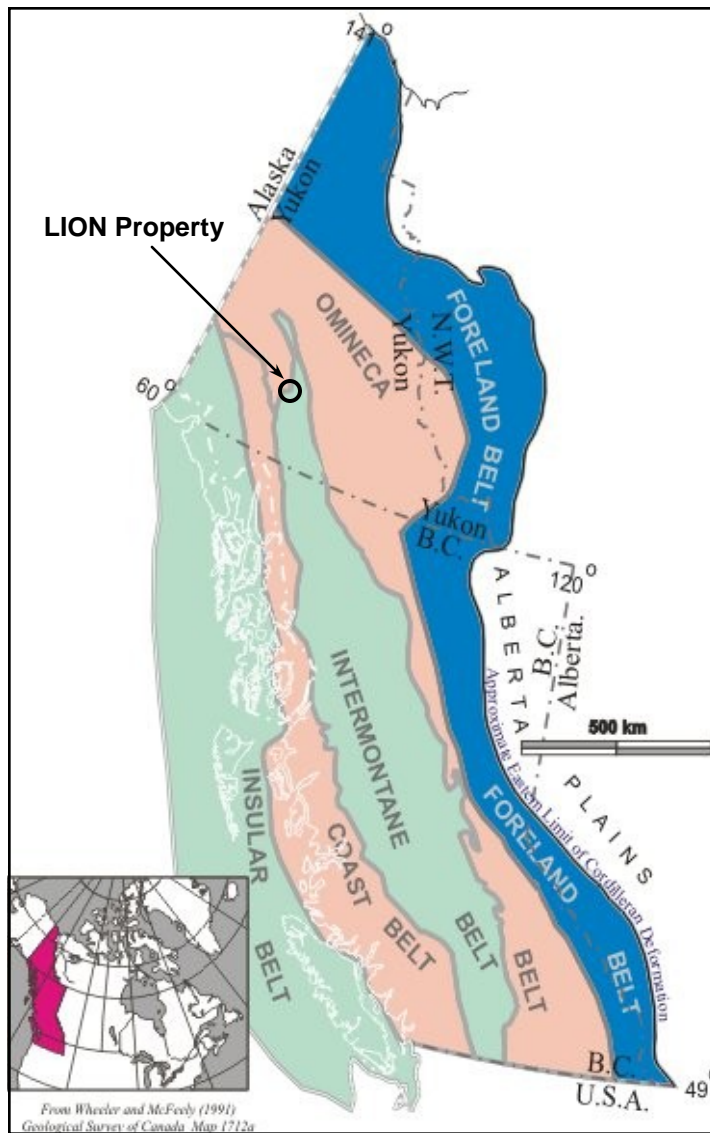
The Property is on moderately steep, rolling terrain with elevations ranging from 1,265 meters (4,150 feet) to 540 meters (1,450 feet). Vegetation cover is variable, ranging from relatively open grassed areas to areas with jack pine, alder, and scrub undergrowth. Summers are generally warm, while winters are cold. Depending on the type of work, the work season can be year round.

4.0 GEOLOGICAL SETTING

4.1 Regional Geology and Structure (Figure 3)

In general, Yukon geology consists of two lithological components, which are separated by the Tintina Trench. Rocks northeast of the Tintina Trench are predominantly sedimentary, from 300 million to >1 billion years old, and represent the ancient margin of North America. Rocks southwest of the Tintina Trench are mainly igneous and metamorphic, from 20 to 350 million years old, and represent numerous crustal fragments called accreted terranes that have an uncertain place of origin. The Dawson Mountain Range, which includes the subject Property, is located in the area southwest of the Tintina Trench.

The Yukon-Tanana Composite Terrane ("YTT") is the largest of Yukon's terranes and is composed of several metamorphic rock assemblages, which were originally sedimentary but have been metamorphosed at extremely high temperatures and pressures corresponding to crustal depths of 25 kilometers.



(After Geological Survey of Canada, 2005)

YES EXPLORATION SYNDICATE		
LION Property		
Regional Geology		
Scale: As shown	NTS: 115H/10	Drawn by: EH
Date: Jan 2012	QP: E. Harrington	Figure: 3
E. Harrington, B.Sc, P.Geo.		

The Intermontane Superterrane is composed of five dissimilar terranes that were amalgamated approximately 180 million years ago: Stikinia, Quesnellia, Slide Mountain, Cache Creek, and Windy-McKinley. Stikinia is the largest terrane in the Cordillera, but in Yukon is restricted to the area of the Intermontane Belt.

The Dawson Range generally comprises rocks of the Yukon-Tanana Composite Terrane and Stikinia Intermontane Superterrane. The Dawson Range is part of the Yukon Plateau Physiographic Province, and is characterized by moderately rugged topography with elevations from 900 to over 2000 meters. The Dawson Range has extensive placer and lode gold production, and is commonly referred to as the "Dawson Range gold belt". This belt comprises a northwesterly trend of placer gold occurrences, porphyry copper-gold deposits, and gold-bearing polymetallic epithermal veins. The oldest rocks exposed in the Dawson Range Gold Belt are Paleozoic YTT rocks, consisting of an assemblage of Paleozoic Yukon Group schist, gneiss, and amphibolite, and a Triassic assemblage of andesite to basalt flows, tuffs, and breccias, which are intruded by granitic batholiths. Granitic rocks intruded during Early Jurassic metamorphic/plutonic events.

The Aishihik Batholith underlies much of the district. Triassic to Lower Jurassic in age, the Aishihik intrusive body ranges in composition from dark grey granodiorite to pink quartz monzonite and porphyritic quartz monzonite. Tertiary and Eocene volcanic rocks unconformably overlie the granitic bodies. Volcanic rocks consist primarily of felsic tuffs, flows and breccias, are cut by dark green mafic volcanic plugs and dikes. Cretaceous- to Tertiary-age volcanic rocks host lode gold deposits in the Dawson Range. Lode mineralization consists of epithermal to mesothermal gold-bearing quartz-chalcedony vein systems in faults and fracture zones associated with felsic intrusives. Ring dikes and fault zones were developed during caldera collapse.

In the Dawson Range, gold mineralization occurs in quartz veins and fractures formed during the intrusion of quartz feldspar porphyry and breccia bodies. Alteration zones vary from narrow seams of clay gouge along the margins of individual quartz veins to wide areas of propylitic and argillic alteration around intrusive breccias. Sericite and pyrite are common accessory minerals.

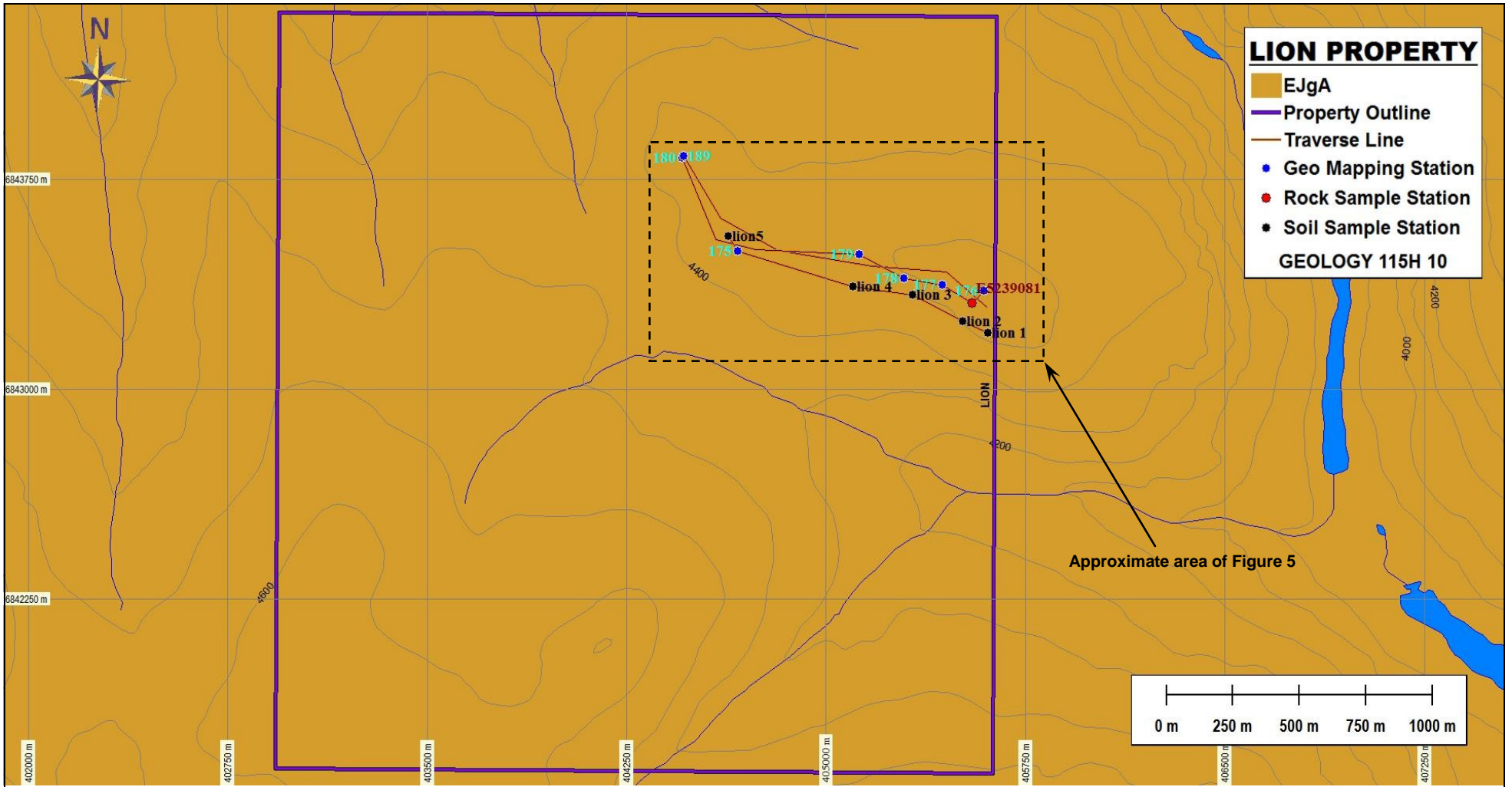
Cretaceous to Paleocene rocks of the region comprise two major plutonic-volcanic events:

1. The Cretaceous Mount Nansen event includes the Dawson Range Batholith, Casino Granodiorite, Coffee Creek Granite, and the Mount Nansen intermediate to felsic volcanic suite, and
2. The late Cretaceous to Paleocene Carmacks event is represented by subvolcanic and volcanic mafic to felsic rocks that intrude or unconformably overlie all other units.

Cretaceous to Paleocene Carmacks intrusives and volcanics have a close spatial relationship with the older granitoids and a spatial-temporal relationship with known gold mineralization. In Yukon, gold mineralization is generally related to Carmacks volcanic units and to same-age hydrothermal alteration, suggesting a genetic link between gold mineralization and hotspot-related hydrothermal activity.

4.2 Property Geology

Property lithology consists of medium to coarse-grained granodiorite of the Late Triassic to Early Jurassic Aishihik Suite. The granodiorite is generally foliated with biotite and hornblende components, and is commonly intruded by pegmatite veins up to 20 cm wide. Property structure includes a complex junction of northwest- and northeast-trending, and curvilinear fault structures.



EJgA Aishihik Suite: medium to coarse grained foliated biotite-hornblende granodiorite

YES EXPLORATION SYNDICATE

LION Property

Property Geology

Scale: As shown	NTS: 115H/10	Drawn by: EH
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Date: June 2012	QP: E. Harrington	Figure: 4
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E. Harrington, B.Sc, P.Geo.

5.0 HISTORY

5.1 Area History

In the late 1970s, an airborne geophysical magnetic survey and reconnaissance-style geological mapping and stream sediment sampling were conducted in the region. No detailed geological mapping has been carried out since.

5.2 Previous Work

The Property is underlain by “bull’s-eye” magnetic high anomaly. A strong stream sediment gold anomaly (844 ppb) occurs in the main creek draining the northern part of the Property. Anomalous manganese (1,200 ppm) is found in a creek draining the southwest side of the Property. In 1977, the GSC identified an area of anomalous copper in bedrock 4 km to the west of the Property.

6.0 OBJECTIVES and SCOPE of WORK

The deposit models for the Property are epithermal gold-silver and/or porphyry copper-gold. The objectives of reported assessment work were to carry out reconnaissance-style geological and geochemical surveys to outline areas of alteration and mineralization that would suggest the presence of epithermal or porphyry deposits.

6.1 Survey Method and Equipment

A survey crew, consisting of a geologist, a prospector, and a geotechnician, carried out GPS-controlled traverses designed to provide reconnaissance-style coverage of ridge areas where outcrop was more likely to be encountered.

Soil samples were taken using a hand-powered ratcheting auger. Samples targeted the “C” horizon, with hole depth generally in the range of 0.4 to 0.6 meters.

Samples were placed in uniquely identified kraft paper bags, and allowed to dry before being delivered to Inspectorate Labs, Whitehorse, Yukon, for preparation and analysis. Rock samples were selected to best show the desired geological occurrence. Samples were sealed in uniquely identified clear plastic bags and delivered to Inspectorate Labs, Whitehorse, Yukon, for preparation and analysis.

A Juno handheld field computer was used to enter both soil and geological data. Traverse details and mapping points are provided in Figures 4 and 5, and Appendix C.

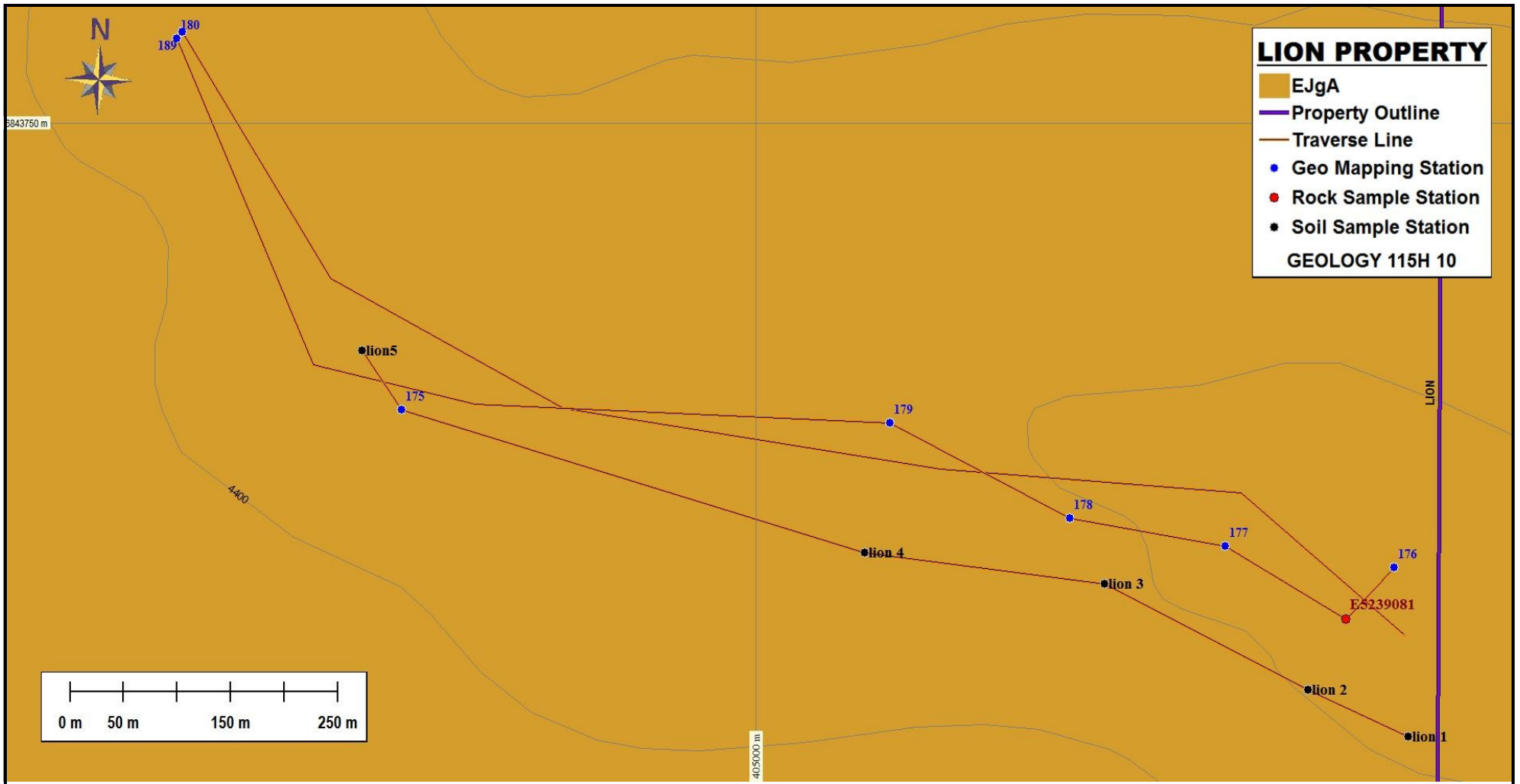
6.2 Description of Surveys

One rock sample and five soil samples were taken, and approximately 4 kilometers of prospecting traverses were carried out during the 2011 program.

Table 1: Rock Sample Descriptions

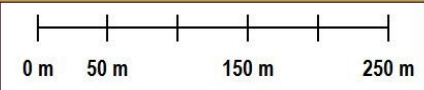
Sample	Location		Type	Description
	Easting	Northing		
E5239081	405707	6843321	Select	Quartzo-feldspathic rock, white qtz 35-45%, pink feldspar 45-55%, no mafic content. Fragments of pegmatite with trace pyrite. Pegmatite swarm.

Rock sample results were not significant.



LION PROPERTY

- EJgA
 - Property Outline
 - Traverse Line
 - Geo Mapping Station
 - Rock Sample Station
 - Soil Sample Station
- GEOLOGY 115H 10



EJgA Aishihik Suite: medium to coarse grained foliated biotite-hornblende granodiorite

YES EXPLORATION SYNDICATE		
LION Property		
Prospecting Traverses		
Scale: As shown	NTS: 115H/10	Drawn by: EH
Date: June 2012	QP: E. Harrington	Figure: 5
E. Harrington, B.Sc, P.Geo.		

Table 2: Selected Soil Sample Results

Sample	Chemical Analysis (ppm)						
	Au	Ag	Ba	Co	Mn	V	Zn
LION-1	<0.005	<0.1	182	12	445	81	77
LION-2	<0.005	<0.1	245	13	531	93	84
LION-3	<0.005	<0.1	275	12	552	109	94
LION-4	<0.005	<0.1	260	14	552	106	96
LION-5	<0.005	<0.1	134	14	519	97	106

Gold and silver values from soil sampling were not significant. Barium and manganese values were slightly to moderately elevated. Values for cobalt, vanadium, and zinc were anomalous.

7.0 INTERPRETATIONS and CONCLUSIONS

7.1 Interpretations

Prospecting in the surveyed area shows biotite-hornblende granodiorite showing local rusty weathering, pegmatite veining, and minor disseminated pyrite. Foliation is poor to non-existent.

7.2 Conclusions

Only a small portion of the Property area was covered by the reconnaissance surveys. Soil sample results show indications of elevated to anomalous pathfinder elements. These pathfinder elements could indicate either hydrothermal- or porphyry-style mineralization. Manganese may be reflecting the epithermal nature of the area, and is often associated with silver mineralization

Property structure includes a complex junction of northwest- and northeast-trending, and curvilinear fault structure interpreted from Landsat images. A bulls eye magnetic high underlies the Property. The magnetic features may be reflecting alteration around a volcanic vent.

The presence of plumbing system and elevated to anomalous mineralization suggests that the LION Property has potential to host an epithermal or porphyry mineral deposit.

8.0 REFERENCES

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The Geological Framework of the Yukon Territory. Yukon Geological Survey. <http://www.geology.gov.yk.ca/>

Tempelman-Kluit, D.J., and Currie, R., 1978:

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Mettalogeny of Epithermal Gold and Base Metal Veins of the Southern Dawson Range, Yukon,.M.Sc. Thesis, McGill University.

Colpron, M., 2011:

Geological Compilation of Whitehorse Trough, Geoscience Map 2011-1, Yukon Geological Survey, Energy, Mines and Resources, Yukon.

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Tel: (604) 437-9538 Email: ed.harrington.geo@gmail.com

CERTIFICATE OF AUTHOR

I, Edward D. Harrington, do hereby certify that:

1. I graduated with a B.Sc. degree in Geology from Acadia University, Wolfville, Nova Scotia in 1971.
2. I am a Member in good standing with the Association of Professional Engineers and Geoscientists of British Columbia, License #23328.
3. I have pursued my career as a geologist for over thirty years in Canada, the western United States, the Sultanate of Oman, Mexico, Argentina, Peru, and Australia.
4. I have read the definition of “qualified person” set out in National Instrument 43-101 (“NI 43-101”) and certify that by reason of my education, affiliation with a professional association as defined in NI 43-101, and past relevant work experience, I fulfill the requirements to be a “qualified person” for the purposes of NI 43-101.
5. I am responsible for the preparation of the assessment report titled “Assessment Report on the LION Property, Whitehorse Mining District, Yukon, Canada” and dated 15 June 2012 (the “Assessment Report”)

Dated this 15th day of June 2012



Edward D. Harrington, B.Sc., P.Geo.

APPENDIX A

Cost Statement

LION property - Mineral Exploration Expenditures - 2011

Supplier	Invoice #	Amount	Applied to Project
RELIANCE GEOLOGICAL SERVICES INC	A11-875-01	\$ 3,726.20	\$ 3,726.20
NOKUYUKON HOLDINGS LTD	14	\$ 10,500.00	\$ 721.63
TOTAL (INCLUDES GST)			\$ 4,447.83

Nokuyukon Holdings Ltd

110 Falcon Drive
Whitehorse, Yukon Y1A 6C7
Canada

INVOICE

Invoice No.: 14
Date: 08/01/2011
Page: 1

Sold to:

YES Exploration Syndicate Inc
Tony Simon
Vancouver, BC

Ship to:

YES Exploration Syndicate Inc
Tony Simon
Vancouver, BC

Business No.: 87245 7015RP0001

Item No.	Unit	Quantity	Description	Tax	Unit Price	Amount
			OPERATIONAL PHASE: Project preparation and work conducted July 1- 31, 2011.	G		10,000.00
			Subtotal:			10,000.00
			G - GST 5%			500.00
			GST			
Comment:					Total Amount	10,500.00

RELIANCE GEOLOGICAL SERVICES INC

3476 Dartmoor Place, Vancouver, BC

Canada V5S 4G2

info@reliancegeological.com

www.RelianceGeological.com

Tel: 604-984-3663

Fax: 604-437-9531

INVOICE

No. A11-875-01

30 November 2011

YES Exploration Syndicate Inc

418 East 14th Street

North Vancouver, BC V7L 2N8

Attn: **T. Simon**

Re: J875 - LION Property, Whitehorse MD, Yukon

Field Personnel:	Field Days	Days	Rate	Sub-total	
	Prospecting, Reconnaissance geology				
Geologist:					
E. Harrington, PGeo	July 10	0.50	800.00	\$ 400.00	
Prospector:					
J. Skales	July 10	0.50	600.00	<u>300.00</u>	\$ 700.00
Office Personnel:					
General research:					
E. Harrington, PGeo		0.50	800.00	\$ 400.00	
Report preparation:					
E. Harrington, PGeo		0.75	800.00	600.00	
Other:					1,000.00
Ground Exploration	included in Field Personnel totals				
Geological mapping:		-	-	\$ -	
Reconnaissance:		-	-	-	
Prospecting:		-	-	<u>-</u>	-
Geochemical Surveying:					
Contract, per soil sample		5	48.00	\$ 240.00	
Rock samples included in Field Personnel totals					
Lab costs, soils		5	25.99	129.95	
Lab costs, rocks		1	31.11	<u>31.11</u>	401.06

Mobe/Demobe Costs: in Yukon
(allocated among 33 properties)

Air transport				\$	-	
Vehicle rental					148.22	
Time					151.52	
Food & accomm					43.94	
Other					-	343.68
						<hr/>

Project Costs:

Vehicle rental				\$	-	
Fuel	Allocated among 33	1.00	51.16		51.16	
Helicopter	properties	0.40	1,032.47		412.99	
Heli Fuel	"	0.40	224.29		89.72	
Other					-	553.86
						<hr/>

Food & Accom: (day rate used for convenience)

Hotel & meals	incl M Lindsay of YES	0.50	435.00	\$	217.50	217.50
(Hotel Carmacks)						

Misc:

Communications	Allocated among 33	-	-	\$	-	
GPS and software	properties	1.50	10.00		15.00	
Other (security tags, supplies)	"	1.00	54.79		54.79	69.79
						<hr/>

Sub-total \$ 3,285.89

Contractor markup 262.87
 GST/HST 5% R# 13849 1303 177.44

Total Expenditures

\$ 3,726.20

APPENDIX B

Claim Data

UTM Location		Claim Name	Grant Number	Owner Name	Staking Date	Expiry Date	District
Eastings	Northing						
405414	6843656	LION 1	YD123943	YES Exploration Syndicate	16-Jan-11	1-Feb-13	Whitehorse
405416	6844106	LION 2	YD123944	YES Exploration Syndicate	16-Jan-11	1-Feb-13	Whitehorse
404964	6843658	LION 3	YD123945	YES Exploration Syndicate	16-Jan-11	1-Feb-13	Whitehorse
404967	6844108	LION 4	YD123946	YES Exploration Syndicate	16-Jan-11	1-Feb-13	Whitehorse
404514	6843661	LION 5	YD123947	YES Exploration Syndicate	16-Jan-11	1-Feb-13	Whitehorse
404517	6844111	LION 6	YD123948	YES Exploration Syndicate	16-Jan-11	1-Feb-13	Whitehorse
404064	6843663	LION 7	YD123949	YES Exploration Syndicate	16-Jan-11	1-Feb-13	Whitehorse
404067	6844113	LION 8	YD123950	YES Exploration Syndicate	16-Jan-11	1-Feb-13	Whitehorse
403614	6843666	LION 9	YD123951	YES Exploration Syndicate	16-Jan-11	1-Feb-14	Whitehorse
403617	6844116	LION 10	YD123952	YES Exploration Syndicate	16-Jan-11	1-Feb-14	Whitehorse
403164	6843668	LION 11	YD123953	YES Exploration Syndicate	16-Jan-11	1-Feb-14	Whitehorse
403167	6844118	LION 12	YD123954	YES Exploration Syndicate	16-Jan-11	1-Feb-14	Whitehorse
405409	6842756	LION 13	YD123955	YES Exploration Syndicate	17-Jan-11	1-Feb-14	Whitehorse
405411	6843206	LION 14	YD123956	YES Exploration Syndicate	17-Jan-11	1-Feb-14	Whitehorse
404959	6842759	LION 15	YD123957	YES Exploration Syndicate	17-Jan-11	1-Feb-14	Whitehorse
404961	6843208	LION 16	YD123958	YES Exploration Syndicate	17-Jan-11	1-Feb-14	Whitehorse
404509	6842761	LION 17	YD123959	YES Exploration Syndicate	17-Jan-11	1-Feb-13	Whitehorse
404512	6843211	LION 18	YD123960	YES Exploration Syndicate	17-Jan-11	1-Feb-13	Whitehorse
404059	6842764	LION 19	YD123961	YES Exploration Syndicate	17-Jan-11	1-Feb-13	Whitehorse
404062	6843213	LION 20	YD123962	YES Exploration Syndicate	17-Jan-11	1-Feb-13	Whitehorse
403609	6842766	LION 21	YD124493	YES Exploration Syndicate	17-Jan-11	1-Feb-13	Whitehorse
403612	6843216	LION 22	YD124494	YES Exploration Syndicate	17-Jan-11	1-Feb-13	Whitehorse
403159	6842769	LION 23	YD124495	YES Exploration Syndicate	17-Jan-11	1-Feb-13	Whitehorse
403162	6843218	LION 24	YD124496	YES Exploration Syndicate	17-Jan-11	1-Feb-13	Whitehorse
405404	6841856	LION 25	YD124497	YES Exploration Syndicate	16-Jan-11	1-Feb-13	Whitehorse
405406	6842306	LION 26	YD124498	YES Exploration Syndicate	16-Jan-11	1-Feb-13	Whitehorse
404954	6841859	LION 27	YD124499	YES Exploration Syndicate	16-Jan-11	1-Feb-13	Whitehorse
404956	6842309	LION 28	YD124500	YES Exploration Syndicate	16-Jan-11	1-Feb-13	Whitehorse
404504	6841861	LION 29	YD123971	YES Exploration Syndicate	16-Jan-11	1-Feb-13	Whitehorse
404507	6842311	LION 30	YD123972	YES Exploration Syndicate	16-Jan-11	1-Feb-13	Whitehorse
404054	6841864	LION 31	YD123973	YES Exploration Syndicate	16-Jan-11	1-Feb-13	Whitehorse
404057	6842314	LION 32	YD123974	YES Exploration Syndicate	16-Jan-11	1-Feb-13	Whitehorse

403604	6841866	LION 33	YD123975	YES Exploration Syndicate	16-Jan-11	1-Feb-13	Whitehorse
403607	6842316	LION 34	YD123976	YES Exploration Syndicate	16-Jan-11	1-Feb-13	Whitehorse
403154	6841869	LION 35	YD123977	YES Exploration Syndicate	16-Jan-11	1-Feb-13	Whitehorse
403157	6842319	LION 36	YD123978	YES Exploration Syndicate	16-Jan-11	1-Feb-13	Whitehorse

APPENDIX C

Reconnaissance Geological Traverses

LABEL	Easting	Northing	Angular_Ro	Clay	Fault	Feat_Name	Grain_Size	Gravel
175	404669	6843493				GEO_MAPP	Mixture	
176	405596	6843352				GEO_MAPP	Fine	
177	405438	6843371				GEO_MAPP	Mixture	
178	405293	6843396				GEO_MAPP	Mixture	
179	405125	6843482				GEO_MAPP	Fine	
180	404459	6843826				GEO_MAPP	Mixture	
189	404464	6843832			Fault est as per Landsat	GEO_MAPP		
lion 1	405609	6843200	10	1		SOIL		1
lion 2	405515	6843242	20	1		SOIL		1
lion 3	405325	6843337	20	1		SOIL		1
lion 4	405101	6843365	20	1		SOIL		1
lion5	404632	6843546	15	1		SOIL		1
E5239081	405550	6843306				GEO_MAPP		

LABEL	Igneous_Ro	Mineraliza	Moisture_C	Organics	Parent_Mat	Rock_Color	Rock_Textu
175	Volcanic	Veins				white/rusty	fractured
176	Plutonic					white	massive
177	Plutonic					salt and pepper	massive
178	Plutonic					salt and pepper	massive
179	Plutonic					pink	massive
180	Plutonic					salt and pepper	massive
189	Plutonic	None				White grey	Crystalline
lion 1			Moist	1	Weathered Bedrock		
lion 2			Moist	1	Weathered Bedrock		
lion 3			Moist	1	Weathered Bedrock		
lion 4			Moist	1	Weathered Bedrock		
lion5			Moist	1	Weathered Bedrock		
E5239081							

LABEL	Rock_Type	Sample_Co2	Sample_Col	Sample_Dep	Sample_Qua
175	quartz				
176	granite				
177	biotite hornblend granite med-course grained				
178	biotite hornblend granite				
179	pink qtzo-feldspathic rx 'granite'?				
180	granie				
189	Granitic Intrusion				
lion 1		Rusty	Brown	20-30	5
lion 2		Rusty	Brown	30-40	5
lion 3		Rusty	Brown	20-30	5
lion 4		Rusty	Brown	20-30	5
lion5		Rusty	Brown	30-40	5
E5239081	qtz vein				

LABEL	Sample_ID	Sand	Silt	Site__	Soil_Horiz	Sulfides_O	Topography	Vegetation
175	jslion10july11							
176								
177								
178								
179								
180								
189	NO SAMPLE - Mapping					None notice	Ridge Top	
lion 1		70	20		C		Mid Slope	Moss
lion 2		60	20		C		Mid Slope	Buck Brush
lion 3		60	20		C		Mid Slope	Buck Brush
lion 4		60	20		C		Ridge Top	Moss
lion5		60	25		C		Mid Slope	Moss
E5239081	e5239081					trace pyrite		

LABEL	Veins	
175	Sulfide	float
176		biotite <5%; with finer grained sections mo siliceous
177		fractures 278/60n; 035/73s
178		poorly developed foliation/gneissocity
179		siliceous
180		poorly developed foliation
189	Barren Quartz	
lion 1		
lion 2		
lion 3		
lion 4		
lion5		
E5239081		

LABEL	
175	
176	
177	very coarse foliation with much distortion around qtz and feld grains
178	foliation @ 266/21n
179	
180	bedding(?) @ 345/13e
189	
lion 1	
lion 2	
lion 3	
lion 4	
lion5	
E5239081	

LABEL	
175	
176	
177	cut by pegmatite veins <10cm
178	fractures @n325/71; pegmatite veins <15cm @ 320/25e
179	
180	
189	
lion 1	
lion 2	
lion 3	
lion 4	
lion5	
E5239081	

APPENDIX D

Rock Assay Certificate



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Certificate of Analysis

11-360-05135-01

Inspectorate Exploration & Mining Services Ltd.
#200 - 11620 Horseshoe Way
Richmond, British Columbia V7A 4V5 Canada
Phone: 604-272-7818

Distribution List

Attention: Tony Simon
418 East 14th Street
North Vancouver, BC V7L 2N8
Phone: 604-984-3663
EMail: reliancegeo@telus.net

Submitted By: **Reliance Geological Services**
418 East 14th Street
North Vancouver, BC V7L 2N8

Date Received: 07/18/2011
Date Completed: 08/08/2011
Invoice:

Attention: **Tony Simon**

Description: **Yes Exploration Syndicate**

Location	Samples	Type	Preparation Description
Whitehorse, YT	13	Rock	SP-RX-2K/Rock/Chips/Drill Core

Location	Method	Description
Vancouver, BC	30-AR-TR	30 Element, Aqua Regia, ICP, Trace Level
Vancouver, BC	Au-IAT-AA	Au, IAT Fire Assay, AAS

The results of this assay were based solely upon the content of the sample submitted. Any decision to invest should be made only after the potential investment value of the claim or deposit has been determined based on the results of assays of multiple samples of geologic materials collected by the prospective investor or by a qualified person selected by him and based on an evaluation of all engineering data which is available concerning any proposed project. For our complete terms and conditions please see our website at www.inspectorate.com.

By 
Mike Caron, Lab Manager



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Richmond, British Columbia V7A 4V5
Canada

Certificate of Analysis

11-360-05135-01

Reliance Geological Services
418 East 14th Street
North Vancouver, BC V7L 2N8

Sample Description	Sample Type	Au Au-1A T-AA ppm 0.005	Ag 30-AR-TR ppm 0.1	Al 30-AR-TR % 0.01	As 30-AR-TR ppm 5	Ba 30-AR-TR ppm 10	Bi 30-AR-TR ppm 2	Ca 30-AR-TR % 0.01	Cd 30-AR-TR ppm 0.5	Co 30-AR-TR ppm 1	Cr 30-AR-TR ppm 1	Cu 30-AR-TR ppm 1	Fe 30-AR-TR % 0.01	Hg 30-AR-TR ppm 3	K 30-AR-TR % 0.01
E5239081	Rock	<0.005	<0.1	0.07	<5	11	<2	0.02	<0.5	<1	85	2	0.28	<3	0.02



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North Vancouver, BC V7L 2N8

Sample Description	Sample Type	La 30-AR-TR ppm	Mg 30-AR-TR %	Mn 30-AR-TR ppm	Mo 30-AR-TR ppm	Na 30-AR-TR %	Ni 30-AR-TR ppm	P 30-AR-TR ppm	Pb 30-AR-TR ppm	Sb 30-AR-TR ppm	Sc 30-AR-TR ppm	Sr 30-AR-TR ppm	Ti 30-AR-TR %	Tl 30-AR-TR ppm	V 30-AR-TR ppm
E5239081	Rock	<2	0.02	45	<1	0.02	4	<10	<2	3	<1	3	<0.01	<10	2



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Sample Description	Sample Type	W	Zn	Zr
		30-AR-TR ppm	30-AR-TR ppm	30-AR-TR ppm
		10	2	2
ES239081	Rock	<10	3	<2

APPENDIX E

Soil Assay Certificate



INSPECTORATE

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Certificate of Analysis

11-360-05144-01

Inspectorate Exploration & Mining Services Ltd.
#200 - 11620 Horseshoe Way
Richmond, British Columbia V7A 4V5 Canada
Phone: 604-272-7818

Distribution List

Attention: Tony Simon
418 East 14th Street
North Vancouver, BC V7L 2N8
Phone: 604-984-3663
EMail: reliancegeo@telus.net

Submitted By: **Reliance Geological Services**
418 East 14th Street
North Vancouver, BC V7L 2N8

Date Received: 07/18/2011
Date Completed: 08/03/2011
Invoice:

Attention: **Tony Simon**

Description: **Yes Exploration Syndicate**

Location	Samples	Type	Preparation Description
Whitehorse, YT	134	Soil	SP-SS-1K/Soils, Humus Sediments 1kg dried, sieved and riffle split
Whitehorse, YT		Soil	SP-SS-RF/Save fraction +80 mesh on Soils/Humus/Sediment

Location	Method	Description
Vancouver, BC	30-AR-TR	30 Element, Aqua Regia, ICP, Trace Level
Vancouver, BC	Au-1AT-AA	Au, 1AT Fire Assay, AAS

The results of this assay were based solely upon the content of the sample submitted. Any decision to invest should be made only after the potential investment value of the claim or deposit has been determined based on the results of assays of multiple samples of geologic materials collected by the prospective investor or by a qualified person selected by him and based on an evaluation of all engineering data which is available concerning any proposed project. For our complete terms and conditions please see our website at www.inspectorate.com.

By 
Mike Caron, Lab Manager



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418 East 14th Street
North Vancouver, BC V7L 2N8

Sample Description	Sample Type	Au Au-1A T-AA ppm 0.005	Ag 30-AR-TR ppm 0.1	Al 30-AR-TR % 0.01	As 30-AR-TR ppm 5	Ba 30-AR-TR ppm 10	Bi 30-AR-TR ppm 2	Ca 30-AR-TR % 0.01	Cd 30-AR-TR ppm 0.5	Co 30-AR-TR ppm 1	Cr 30-AR-TR ppm 1	Cu 30-AR-TR ppm 1	Fe 30-AR-TR % 0.01	Hg 30-AR-TR ppm 3	K 30-AR-TR % 0.01
LION-1	Soil	<0.005	<0.1	2.33	<5	182	<2	0.27	<0.5	12	28	24	3.53	<3	0.46
LION-2	Soil	<0.005	<0.1	2.43	<5	245	<2	0.41	<0.5	13	23	15	3.79	<3	0.48
LION-3	Soil	<0.005	<0.1	2.95	<5	275	<2	0.51	<0.5	12	15	7	4.39	<3	1.06
LION-4	Soil	<0.005	<0.1	2.68	<5	260	<2	0.57	<0.5	14	24	13	4.21	<3	0.97
LION-5	Soil	<0.005	<0.1	3.17	<5	134	<2	0.71	<0.5	14	16	13	4.47	<3	0.20



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North Vancouver, BC V7L 2N8

Sample Description	Sample Type	La	Mg	Mn	Mo	Na	Ni	P	Pb	Sb	Sc	Sr	Ti	Tl	V
		30-AR-TR ppm	30-AR-TR %	30-AR-TR ppm	30-AR-TR ppm	30-AR-TR %	30-AR-TR ppm	30-AR-TR ppm	30-AR-TR ppm	30-AR-TR ppm	30-AR-TR ppm	30-AR-TR ppm	30-AR-TR ppm	30-AR-TR %	30-AR-TR ppm
		2	0.01	5	1	0.01	1	10	2	2	1	1	0.01	10	1
LION-1	Soil	8	0.84	445	<1	0.02	19	982	3	Δ	5	16	0.14	<10	81
LION-2	Soil	7	1.01	531	<1	0.02	15	1101	<2	Δ	6	31	0.15	<10	93
LION-3	Soil	10	1.42	552	<1	0.02	6	1203	<2	Δ	8	60	0.17	<10	109
LION-4	Soil	6	1.37	552	<1	0.02	13	1986	<2	Δ	5	30	0.22	<10	106
LION-5	Soil	15	1.07	519	<1	0.02	8	1832	4	Δ	8	56	0.04	<10	97



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North Vancouver, BC V7L 2N8

Sample Description	Sample Type	W	Zn	Zr
		30-AR-TR ppm	30-AR-TR ppm	30-AR-TR ppm
LION-1	Soil	<10	77	<2
LION-2	Soil	<10	84	<2
LION-3	Soil	<10	94	<2
LION-4	Soil	<10	96	<2
LION-5	Soil	<10	106	<2