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ASSESSMENT REPORT

describing

GEOLOGICAL MAPPING, PROSPECTING, GEOCHEMICAL SAMPLING AND DIAMOND DRILLING

at the

ROD PROPERTY

Rod 1-8	YC98411-YC98418
9-60	YD33529-YD33580
61-148	YD71951-YD72038
149-340	YD70809-YD71000
341-490	YD109021-YD109170
491-675	YD111491-YD111675
676-735	YD01596-YD01655
790-825	YD01710-YD01745
864-890	YD153592-YD153618

NTS 106D/01 and 106C/04
Latitude 64°09´N; Longitude 134°00´W

in

Mayo Mining District
Yukon Territory

prepared by

Archer, Cathro & Associates (1981) Limited

for

STRATEGIC METALS LTD.

by

Matthew R. Dumala, P.Eng.

April 2012

CONTENTS

INTRODUCTION	1
PROPERTY LOCATION, CLAIM DATA AND ACCESS	1
HISTORY AND PREVIOUS WORK	2
GEOMORPHOLOGY	4
REGIONAL GEOLOGY	4
PROPERTY GEOLOGY	7
MINERALIZATION	9
SOIL AND STREAM SEDIMENT GEOCHEMISTRY	12
DIAMOND DRILLING	12
DISCUSSION AND CONCLUSIONS	17
REFERENCES	19

APPENDICES

I STATEMENTS OF QUALIFICATIONS

II ROCK SAMPLE DESCRIPTIONS

III CERTIFICATES OF ANALYSIS

IV GEOLOGICAL AND GEOTECHNICAL LOGS

V STANDARD SAMPLE CERTIFICATES

TABLES

No.	Description	Page
I	Exploration History of Rod Property	3
II	Lithological Units	6
III	Geochemical Data for 2011 Soil Samples	12
IV	Geochemical Data for 2011 Silt Samples	13
V	Drill Hole Data	14
VI	Significant 2011 Odysseus Zone Drill Intersections	15
VII	ROD-11-12 Significant Intersections	16
VIII	Standard Sample Consensus Values	16

FIGURES

No.	Description	Follows Page
1	Property Location	1
2	Claim Locations	In pocket
3	Tectonic Setting	5
4	Property Geology	In pocket
5	Rock Sample Locations	In pocket
6	Rock Geochemistry	In pocket
7	Soil Sample Locations – Map 1	In pocket
8	Soil Sample Locations – Map 2	In pocket
9	Soil Sample Locations – Map 3	In pocket
10	Silt Sample Locations – Map 1	In pocket
11	Silt Sample Locations – Map 2	In pocket
12	Gold Geochemistry	In pocket
13	Silver Geochemistry	In pocket
14	Lead Geochemistry	In pocket
15	Zinc Geochemistry	In pocket
16	Arsenic Geochemistry	In pocket
17	Molybdenum Geochemistry	In pocket
18	Vanadium Geochemistry	In pocket
19	Diamond Drill Hole Locations	14
20	Diamond Drill Hole Locations – Odysseus Zone	14
21	Section 09+900E	15

22	Section 10+000E	15
23	Section 10+100E	15
24	Section 10+200E	15
25	Section 10+300E	15
26	Section 06+515E	15
27	Section 04+675E	15

INTRODUCTION

The Rod property is a silver-lead-zinc +/- gold prospect located in central Yukon within a district of important precious metal enriched, vein and replacement style deposits, which include the Tiger, Ocelot, Conrad and Osiris discoveries of ATAC Resources Ltd. and the Crag deposit of Xstrata. The Rod property is owned by Strategic Metals Ltd.

This report describes a field program conducted between June 7 and September 1, 2011 by Archer, Cathro & Associates (1981) Limited on behalf of Strategic Metals. The program consisted of geological mapping, prospecting, geochemical sampling and 2,213.02 m of diamond drilling in twelve holes. The author participated in and supervised the program, and his Statement of Qualifications is in Appendix I.

PROPERTY LOCATION, CLAIM DATA AND ACCESS

The Rod property lies 95 km northeast of the community of Mayo and is centred at latitude 64°09′ north and longitude 134°00′ west on NTS map sheets 106D/01 and 106C/04 (Figure 1).

The property comprises 796 mineral claims that cover an area of approximately 16,080 ha (160.8 sq. km.). All of the claims are registered in the name of Archer Cathro, which holds them in trust for Strategic Metals. Details concerning the claims are listed below, while their locations are shown on Figure 2.

Claim Name	Grant Number	Expiry Date*
Rod 1-8	YC98411-YC98418	March 15, 2020
9-60	YD33529-YD33580	March 15, 2020
61-148	YD71951-YD72038	March 15, 2016
149-340	YD70809-YD71000	March 15, 2016
341-490	YD109021-YD109170	March 15, 2016
491-675	YD111491-YD111675	March 15, 2016
676-735	YD01596-YD01655	March 15, 2016
790-825	YD01710-YD01745	March 15, 2016
864-890	YD153592-YD153618	March 15, 2016

* Expiry dates include 2011 work that has been filed but not yet accepted for assessment credit.

In 2011, ATAC Resources' Rau Camp located 9.5 km to the west of the property, served as a base of operations. Access to the property and daily logistical support were accomplished using a Bell 206L4 helicopter based in camp and operated by Fireweed Helicopters of Whitehorse. The Rau airstrip, a gravel airstrip located at the confluence of the Beaver and Rackla rivers 1 km to the west of the property, was utilized as a staging area during the project.

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FIGURE 1

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

PROPERTY LOCATION

ROD PROPERTY

0 200 km

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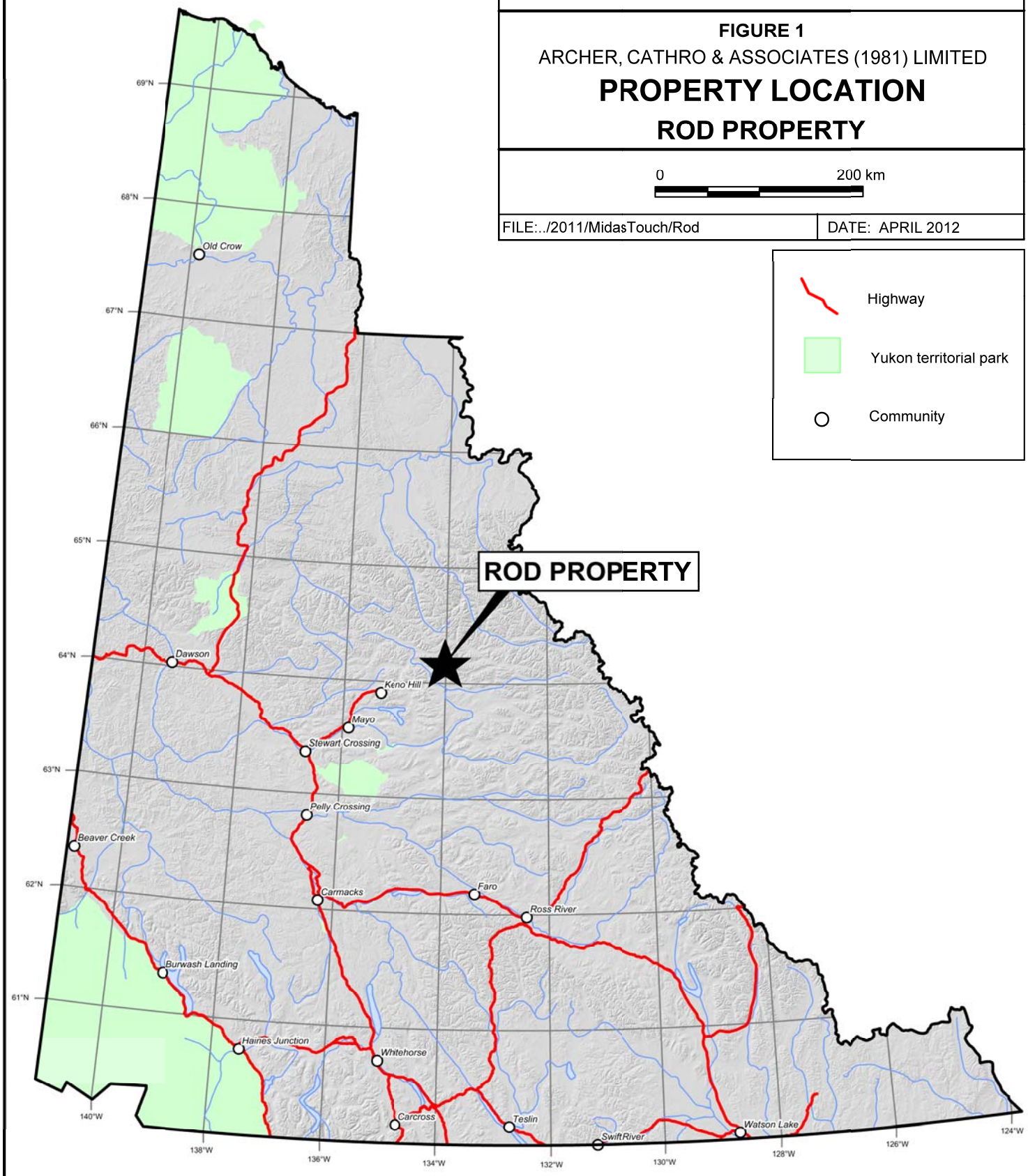

HISTORY AND PREVIOUS WORK

The eastern portion of the current property was originally staked as Rod 1-100 claims in June 1977 by McIntyre Mines Ltd. to cover several mineral showings identified by prospecting. Later that year, McIntyre conducted geological mapping, prospecting and geochemical surveys. This work identified several strong silver-lead-zinc anomalies that encompassed mineralized float occurrences and vegetation kill zones associated with black shales. Barren shale collected from the kill zones reportedly assayed up to 1% zinc and 43.8 g/t silver (Arnold & Floyd, 1977).

In 1979, McIntyre entered into a joint venture with Canadian Superior Exploration Ltd., which conducted geological mapping and hand trenching later that year. The hand trenching exposed mineralization in two areas on what is now referred to as Discovery Ridge, along the northern edge of the current property boundary. Numerous cobbles of argentiferous galena were found within black shale talus in one of the trenches, and a northeast trending structure hosting argentiferous galena and sphalerite was exposed in the other (James, 1980).

In 1980, the McIntyre-Canadian Superior joint venture drilled four holes (CSR1-4) totalling 325 m to test the showings exposed in the 1979 trenches. Three of the holes tested beneath the northeast trending structure and encountered several highly oxidized, poorly mineralized zones (James, 1980). The fourth hole, which was collared in black shale, was abandoned after 40 m due to poor ground conditions.

The claims were transferred to SEREM Inc. in 1982. The following year, soil sampling and mapping outlined a "virtually continuous" 2 km long lead-silver anomaly associated with galena float occurrences. In 1984, SEREM contracted Archer Cathro to evaluate the mineralized float occurrences on the property with hand trenching. That trenching exposed numerous narrow, northwest trending quartz veins, stained with yellow oxide (plumbojarosite?), with isolated lenses of fine-grained, massive argentiferous galena (Carne, 1984).

In 1998, Manson Creek Resources Ltd. performed regional-scale silt sampling in the area and identified an extensive geochemical anomaly on the lapsed Rod claims. As a result, in 2001 Manson restaked part of the original Rod claims as the JRS claims and carried out geological mapping and sampling later that year. That program identified a drill target at the head of a gossanous creek about 500 m west of the Discovery Ridge showings. This target was theorized to be a volcanogenic massive sulphide (VMS) prospect similar to the nearby Marg deposit, located 30 km to the southwest. In 2002 Manson drilled 384.5 m in 3 holes and successfully intersected low-grade gold ± silver ± copper ± zinc mineralization associated with exhalative style, pyrite dominated, semi-massive to massive sulphide lenses. Manson recommended further work to vector into potentially thicker and richer sections of the system (Jutras, 2003). The recommended work, which included detailed soil geochemical and ground geophysical surveys, was never carried out.

Strategic Metals restaked the Discovery Ridge area in 2008 as the Rod 1-8 claims and added another 52 claims early in 2010. The remaining 736 claims were staked in fall of 2010 following the nearby discovery of Carlin-type mineralization at Osiris by ATAC Resources.

In 2010, Strategic Metals conducted mapping, prospecting and geochemical sampling at the Rod property. Grid soil sampling confirmed and significantly augmented historical data. A broad soil anomaly was outlined on the Discovery Ridge that contained anomalous concentrations of silver, lead, arsenic, antimony and numerous other elements. This anomaly was greater in breadth and continuity than previously recognized (Eaton and Kammerer, 2011).

Table I summarizes the information presented in the previous paragraphs.

Table I – Exploration History of Rod Property

Year of Work (Report #)	Owner/ Operator	Claim Group	Work Performed	Results
1977 (090306)	McIntyre Mines Ltd.	ROD 1-100	-Reconnaissance mapping and prospecting -Silt sampling -Soil sampling -Rock sampling -Geophysics (not discussed in report)	-Ridge-line soil sampling identified several strong Ag-Pb-Zn anomalies -Prospecting located abundant mineralized float associated with soil anomalies, mostly in vegetation kill zones within black shales -"Barren shales" within kill zones assayed up to 1% Zn and 1.4 oz/ton Ag
1979 (090611)	Joint Venture: McIntyre Mines Ltd. & Canadian Superior Exploration Ltd.	ROD 1-100	-Detailed mapping -Hand trenching	-Hand trenching exposed Ag-Pb mineralization at two locations on Discovery Ridge
1980 (090687)	Joint Venture: McIntyre Mines Ltd. & Canadian Superior Exploration Ltd.	ROD 1-100	-325m of drilling in four holes to explore mineralization exposed by trenching in 1979	-Three holes intersected several highly oxidized, poorly mineralized zones in a NE trending structure -The second target remained untested due to abandonment of hole CSR-3 in Paleozoic shales
1982	SEREM Inc.	ROD 1-100	-Claims transferred to SEREM Inc.	
1983	SEREM Inc.	ROD 1-100	-Reconnaissance mapping and prospecting -Soil sampling	-Outlined "virtually continuous" 2km long Pb-Ag soil anomaly associated with galena-float occurrences
1984 (091545)	SEREM Inc.	ROD 1-100	-Blast trenching -Channel sampling	-Trenching exposed numerous narrow northwest trending quartz veins stained with yellow oxide (plumbojarosite?), and containing isolated massive, argentiferous galena
1998	Manson Creek Resources Ltd.	-	-Regional scale stream sediment sampling	-Identified extensive stream geochemical anomaly in area of lapsed ROD claims
2001 (094359)	Manson Creek Resources Ltd.	JRS 1-25	-Reconnaissance mapping and prospecting -Rock sampling	-Identified VMS style drill target associated with stream geochemical anomaly found in 1998

			-Water sampling	
2002 (094359)	Manson Creek Resources Ltd.	JRS 1-25	-384.5m of drilling in 3 holes to test for blind VMS Marg style mineralization	-Successfully identified low-grade Au, Ag, Cu, Zn mineralization associated with blind exhalative style, pyrite dominated massive sulphides
2008-2010	Strategic Metals Ltd.	ROD 1-735 790-825 864-890	- Claims staked -Soil sampling -Prospecting	-Outlined a broad soil anomaly with highly anomalous concentrations of silver, lead, arsenic an antimony

GEOMORPHOLOGY

The Rod property is situated in the Nadaleen Range of the Selwyn Mountains within the Canadian Cordillera. The claims straddle the east trending Dawson Thrust Fault, which marks a significant change in terrain. Resistant rocks that form cliffs and unstable talus slopes are common to the south of the fault, while relatively recessive rocks that form subdued, rolling landscapes are found to the north.

Elevations range from 670 m above sea level (asl) at the Rackla River along the western edge of the property to 1830 m asl on the peaks towards the centre of the property. Treeline is at approximately 1400 m asl, with approximately 25% of the property above this elevation. The lower slopes are thickly treed with spruce, fir and shrub willow. Upper slopes and ridge crests are vegetated by grasses, moss, lichen and a mix of dwarf alder and willow brush.

There is abundant evidence of past glaciation including north facing cirques and deep U-shaped valleys. Glaciofluvial deposits commonly blanket valley floors, while glacial till and moraines are found on lower slopes. Soil development is generally poor at higher elevations, and talus slopes are common.

The property is drained by numerous tributaries that flow north into the Rackla River or south into the Beaver River. Both of these rivers converge and join the Stewart River, a part of the Yukon River watershed. Rod Creek is situated in a large north-south oriented valley that bisects the property. This valley is located 2 km west of Discovery Ridge and serves as a foul weather pass for aircraft.

The climate in the Rod area is typical of northern continental regions with long, cold winters, truncated fall and spring seasons and short, mild summers. Although summers are relatively mild, arctic cold fronts often cover the area and snowfall can occur in any month. The property is mostly snow free from early June to late September.

REGIONAL GEOLOGY

Geological mapping in the vicinity of the Rod property was completed by the Geological Survey of Canada at a scale of 1:250,000 in the early 1970s (Blusson, 1974). More detailed mapping by the Yukon Geological Survey (YGS) at 1:50,000 in the 1990's (Abbott, 1990). In 2003, a Yukon-wide geological compilation, which updated the lithological unit names in the Rod area,

was completed by Gordey and Makepeace. In 2010, the YGS completed 1:50,000 scaled mapping of mapsheet 106C/04 (Chakungal and Bennett, 2010).

The Rod property lies on the northern edge of Selwyn Basin, a predominantly off-shelf meta-sedimentary and meta-volcanic sequence that formed on the western margin of the North American craton during Paleozoic times. The property is situated near the boundary between deep water units of Selwyn Basin and continental shelf strata of Mackenzie Platform (Figure 3). Selwyn Basin stratigraphy consists of regionally metamorphosed, basinal sediments of Neoproterozoic to Paleozoic age. Mackenzie Platform stratigraphy comprises dominantly shallow water carbonate and clastic sediments that were deposited from Mid-Proterozoic through to Mesozoic times. Both packages of sediments were deposited on the western margin of ancestral North America.

Geology in the immediate vicinity of Rod property includes six predominantly sedimentary units classified by Gordey and Makepeace (2003) as Hyland Group, Bouvette Formation, Earn Group, Keno Hill Formation, Tsichu Formation and Jones Lake Formation, and numerous small igneous bodies of the Galena and Selwyn Suites. The major structural feature in the area is the Dawson Thrust Fault, which is a north directed structure that post-dates emplacement of the Galena Suite but predates the Selwyn Suite.

Hyland Group comprises the stratigraphic floor of the region. It dominantly consists of coarse turbiditic clastics characterized by a quartz-rich succession of evenly interbedded sandstone and shale. Thin sub-units of conformable limestone (PCH2), fine clastics typified by maroon and green shale (PCH3), and intermediate volcanics (PCH5) are distinguished within the Rod area. The Hyland Group hosts the Osiris and Conrad Carlin-type gold discoveries owned by ATAC Resources, approximately 60 km to the east of the Rod property.

Bouvette Formation unconformably(?) overlies Hyland Group. It comprises grey- and buff-weathering dolomite and limestone with rare black shale. This formation has only been recognized north of the Dawson Thrust Fault, where it forms extensive, partially fault-controlled masses with several narrow, generally east-west trending outliers. The Bouvette Formation hosts the Tiger Zone gold deposit and the Ocelot silver-lead-zinc showing owned by ATAC Resources, approximately 8 km to the west and 23 km to the northwest of the Rod property.

Earn Group overlies the Bouvette Formation. It mainly comprises a complex assemblage of submarine fan and channel deposits within black siliceous shale and chert. Limestone horizons and volcanic flows and tuffs are often locally abundant subunits of the Earn Group.

Keno Hill Formation overlies the Earn Group. It predominantly consists of quartz arenite.

Tsichu Formation is a calcareous unit composed mostly of dolomite, calcarenite and limestone.

Jones Lake Formation comprises quartzite, fine clastic horizons and minor limestone.

The nearest intrusive rocks belong to the **Galena Suite** and the **Selwyn Suite**. The Galena Suite is Triassic aged and is composed mainly of diorite and gabbro sills. The Selwyn Suite is mid-

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FIGURE 3

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

TECTONIC SETTING

ROD PROPERTY

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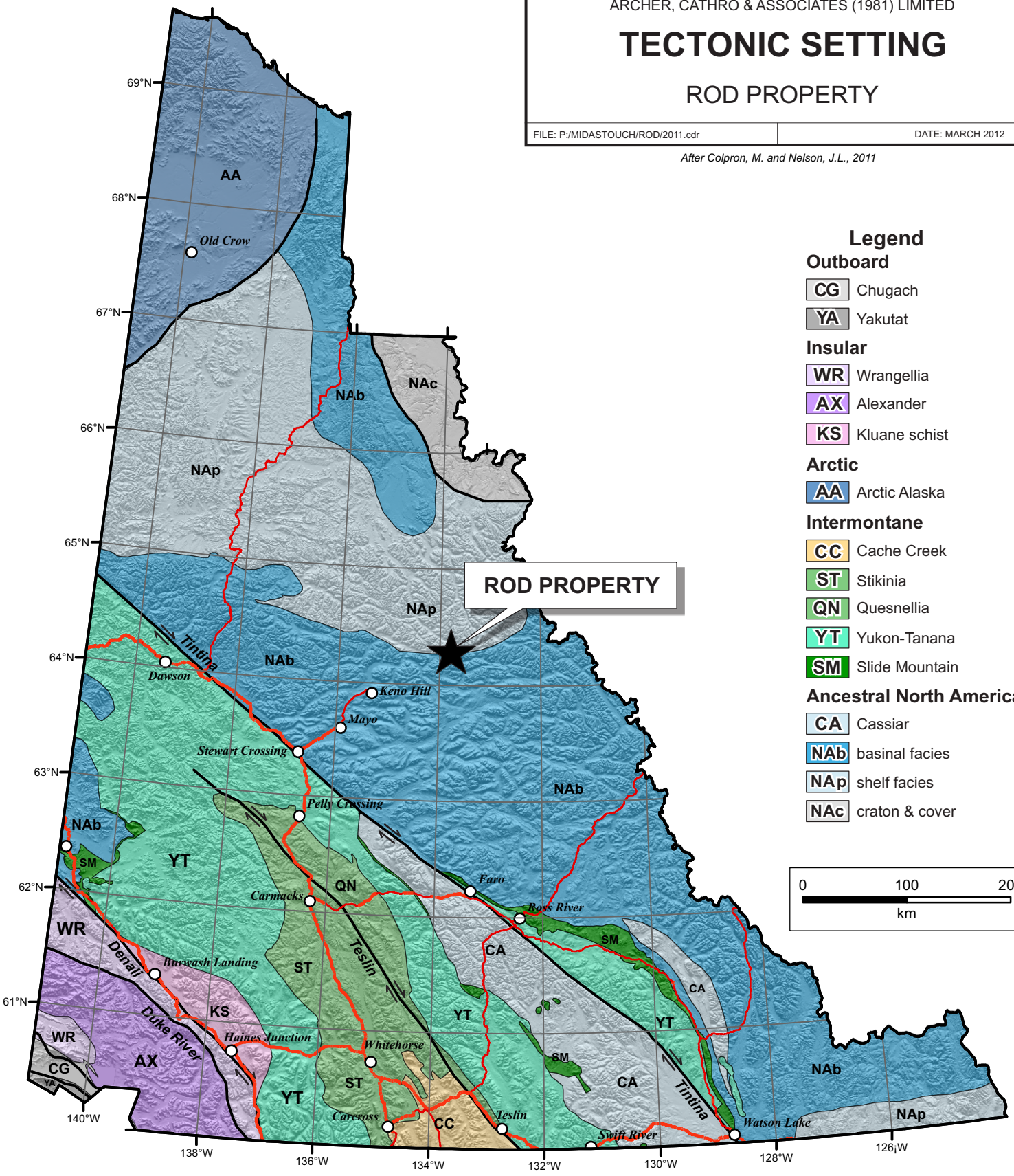
After Colpron, M. and Nelson, J.L., 2011



Cretaceous and forms sills, plugs and dykes composed of biotite quartz monzonite, granodiorite and quartz diorite. The rock units in the Rod area are further described in Table II.

Table II – Lithological Units (*after Gordey and Makepeace, 1999*)

Unit Name	Age	Map Name	Description
Selwyn Suite	Mid-Cretaceous	mKgS	Resistant, blocky, fine to coarse grained equigranular to porphyritic (K-feldspar) biotite quartz monzonite and granodiorite and minor quartz diorite.
Galena Suite	Triassic	TrG	Massive, medium-grained hornblende diorite and gabbro sills; massive chloritic and locally serpentinized greenstone sills.
Jones Lake	Middle to Upper Triassic	TrJ	Brown to buff weathering, calcareous fine grained sandstone, argillite and shale; extensive ripple cross-lamination and bioturbation; massive, light grey weathering, fine crystalline, dark grey limestone; minor orange weathering platy limestone**.**
Tsichu Formation	Carboniferous to Permian	CPT	Thin to medium bedded, siliceous calcarenite, dolomite, sandy dolomite and minor grey quartzite; buff and grey weathering, thick bedded, dark grey bioclastic limestone.
Keno Hill Formation	Mississipian	MK	Massive to thick bedded quartz arenite; thin to medium bedded quartz arenite interstratified with black shale or carbonaceous phyllite.
Earn Group	Devonian to Mississippian	DME (undifferentiated)	Complex assemblage of submarine fan and channel deposits within black siliceous shale and chert and including separated small occurrences of felsic volcanic rocks; barite common; rare limestone.
		DME3	Massive felsic to intermediate volcanic flows, tuffs and subvolcanic plug(s); locally highly altered; greenish chert and minor black slate; quartz eye quartz-sericite chlorite phyllite; local vesicular or amygdaloidal basalt, locally pillowed.
Bouvette Formation	Upper Cambrian to Lower Devonian	CDB1	Grey- and buff-weathering dolomite and limestone, medium to thick bedded; white to light grey weathering, massive dolomite; minor platy black argillaceous limestone, limestone conglomerate and black shale; massive bluish-grey weathering dolostone.
Unconformity (?)			
Hyland Group	Upper Proterozoic to Lower Cambrian	PCH (undifferentiated)	Consists upwards of coarse turbiditic clastics, limestone (PCH2) and fine clastics typified by maroon and green shale (PCH3); may include younger units; includes scattered mafic volcanic rocks (PCH5).
		PCH5	Dark brown- and green- to light grey-weathering, dark green volcanic rocks, commonly with calcite-filled vesicles, breccia, tuff, and agglomerate; minor interbedded shale, chert, siltstone and limestone.
		PCH2	Grey weathering, dark grey to grey-white, thin to thick bedded, very fine crystalline limestone, locally sandy; calc-silicate and marble.
		PCH3	Distinctive, recessive, maroon weathering, interbedded maroon and apple-green slate; "Oldhamia" trace fossils; rare grey chert; locally basal member and interbeds of quartz siltstone,

			sandstone and quartz-pebble conglomerate.

PROPERTY GEOLOGY

During the summer of 2011 property scale mapping (1:10,000) was carried out by Strategic Metal. The following is a summary based primarily on observations and interpretations made during the course of this project but include observations made in 2010. Property geology is shown on Figure 4.

The eastern portion of the property is underlain predominantly by Hyland Group rocks. The stratigraphically lowest unit within the Hyland Group is thick bedded, beige to light brown, medium to coarse-grained quartz rich sandstone and arkose sandstone (PCHg). Minor quartz-pebble conglomerate, dark grey limestone and dark-grey shale horizons are interbedded with the sandstones. Maroon and green shale with lesser amounts of coarse-grained quartz sandstone to quartz pebble conglomerate (PCHs) overlie the sandstone unit. Up stratigraphic section from the maroon and green shale is laminated to thin bedded, orange-grey weathered, dark grey, fine-grained, silty limestone (PCHc).

Also in the eastern part of the property, unconformably overlying the Hyland Group, is a package of rocks dominated by poorly sorted, coarse clastic sequences indicative of deposition in a gravitationally unstable, transitional shelf environment. Most notably, debris flow deposits comprise sand to cobble sized lithic clasts dominantly made up of limestone, sandstone and shale. Larger clasts are aligned sub-parallel to bedding. The debris flows are interbedded with coarse-grained, calcareous, lithic sandstone and lithic pebble conglomerate (CG).

The northern and western parts of the property are mainly underlain by Earn Group rocks. In the Discovery Ridge area, Earn Group is confined to the footwall of the Dawson Thrust Fault, but to the west it occurs above and below the thrust.

In the central part of the property, Earn Group is dominated by dark grey to black, variably carbonaceous and variably siliceous shale to siltstone (DMEs). Carbon content within the shale tends to be higher closer to any faults. Minor barite with some coarse sphalerite and rare quartz-galena veins are found within the shales near late structures. The nature of the soft shale in contrast to the quartz-rich Hyland Group rocks creates a distinct change in geomorphological character with vegetated, rounded ridges in the north changing to steep, rugged ridges in the south. The transition between these two domains roughly corresponds to the Dawson Thrust Fault.

For the purposes of this report, several units of unknown ages near the Dawson Thrust Fault have been grouped with the Earn Group. In the central part of the property, a package of rocks dominated by green, volcanic breccia interbedded with volcaniclastic, sandstone and tuff (DMEv) sit structurally above the Earn Group shales, and crops out discontinuously along the Dawson Thrust Fault. This package commonly grades northwards into fine-grained, micaceous sandstone and black chert (DMEc) and rarely into heterogeneous, poorly sorted breccia containing clasts of de-calcified carbonate, chert and shale. In the west-central part of the property, structurally up section from the volcaniclastic rocks, hornblende-pyroxene gabbro

bodies of Triassic Galena Suite (TrG) crop out discontinuously in thin, linear dykes parallel to the thrust fault. Locally, fault bounded ultramafic bodies and their altered equivalents (um) and grey, thin bedded quartzite (DMEq) also crop out near the Dawson Thrust Fault.

West of the central map area the Dawson Thrust Fault cuts the Earn Group and exposes thin bedded, dark grey-brown chert interbedded with dark grey shale and siltstone (DMEs). In the far west part of the property, south of the Dawson Thrust Fault, brown weathered, grey, fine-grained, calcareous sandstone interbedded with dark grey shale is also interpreted to be part of the Earn Group. Locally interbedded with these rocks is fine-grained quartz-rich sandstone, phyllite and brown, fine to medium-grained arkose sandstone with cross bedding (DMEps).

Structure

The Rod property straddles the Dawson Thrust Fault for a length of 25 km. The Dawson Thrust Fault has been historically drawn on maps as one continuous fault; however detailed mapping shows that the Dawson Thrust Fault in this area is an imbricate zone comprising up to four thrust faults that shorten and imbricate Hyland Group, Earn Group and possible Cambrian to Triassic strata. For clarity, the term Dawson Thrust Fault in this report refers to the leading edge of deformation (the most northerly fault) within the imbricate zone. Where exposed, the leading edge of deformation (Dawson Thrust) appears be overprinted by brittle deformation suggesting it has been re-activated. Evidence for brittle deformation includes closely spaced fracture sets labelled as late foliations on Figure 4, quartz and calcite veins and crenulations in shale. Typically thrust faults within the imbricate zone strike about 070° to 090°and dip moderately to the south.

The dominant fabric within the Rod property is a penetrative foliation that manifests itself as a slaty cleavage in some units. This fabric is overprinted by a late foliation that only occurs near the Dawson Thrust Fault. Both the penetrative foliation and the late foliation strike between 055° to 120° and dip shallowly to moderately to the south. Bedding is often preserved in Hyland Group sandstone and Cambrian strata. It strikes between 070° to 125° and dips moderately to the south, except near fold hinges.

Several phases of folding are observed within the Rod property. Early, isoclinal folding of the Hyland Group and Cambrian strata complicate the map pattern. The penetrative foliation is axial planar to these overturned folds which plunge shallowly to the southeast. Late, upright, tight folds generally trend east-west and plunge very shallowly. In the footwall of the Dawson Thrust Fault, within Earn Group shale, centimetre scale folding is observed in close proximity to the fault. These folds deform the penetrative foliation, plunge moderately to the southeast, and are interpreted to be linked to late fault movements.

Within the footwall of the thrust stack, a fault of unknown kinematics deforms Earn Group shale and can be traced for 8 km. This fault is a brittle feature that appears to have accommodated significant fluid flow. Closely spaced fracture sets that contain oxides and quartz veins are much more abundant within the vicinity of this structure. High angle dip slip faults offset stratigraphy, early isoclinal folds and thrust faults. Movement along these steep structures is interpreted to

post-date all other structural features but direct evidence for this has not been found. These structures are generally north striking with a sinistral strike-slip component to the movement.

MINERALIZATION

Since 1977, prospecting and rock sampling have been conducted within the Rod property boundary by several operators. The following is a brief summary of the main showings that have been identified on the Rod Property prior to 2011.

Discovery Ridge comprises the Calypso Vein, Mentor Showing and Odysseus Zone, while the JRS Zone lies 500 m to the west of Discovery Ridge. Showing locations are presented on Figure 5.

The Odysseus Zone covers an area of approximately 700 m by 300 m within Earn Group rocks in the footwall of the Dawson Thrust Fault. Mineralization in this zone is both structurally and stratigraphically controlled. Significant assays have been obtained from northeast trending veins containing quartz and galena and from black shale, which often appear barren but sometimes feature secondary oxides on fractures.

The host unit is a dusty grey weathering black shale which locally exhibits a pale green hue on weathered surfaces. Outcrop is rare, but this unit is represented as near-source fine talus within vegetation kill zones up to several tens of metres in diameter. Historical sampling of shales within kill zones returned up to 1% Zn and 1.4 oz/ton (48 g/t) silver (Arnold & Floyd, 1977). Quartz vein and massive galena float is scattered throughout the zone, in some places occurring with strong malachite staining. Historically, a sample of galena float assayed 67.5 oz/ton (2314 g/t) silver, 66% lead and 0.38% zinc.

In 1979, drill hole CSR-3 was collared within the Odysseus Zone. It targeted the presumed source of massive galena float, between 70 and 100 m north of the collar. This hole was abandoned at 40 m due to poor ground conditions (James, 1980). No assays were reported from this hole.

Hand trenching was completed in 1984 within the galena rich area targeted by CSR-3. Two trenches, spaced 20 m apart, exposed a swarm of northwest trending quartz veins and veinlets stained with yellow oxide, possibly plumbojarosite (Carne, 1984). In one of the trenches, the exposed vein is 1.3 m wide and includes a 20 cm wide core of massive, fine grained galena, which assayed 57.56 oz/ton (1973 g/t) silver, and 66.2% lead (Carne, 1984).

In 2010 Strategic Metals collected float and chip samples from the Odysseus Zone. A series of chip samples taken across a kill zone, underlain by visually barren shale, yielded a weighted average of 32 g/t silver over 11 m. A selective composite sample composed of moderately abundant fragments of green stained quartz vein and quartz breccia from that same kill zone assayed 1760 g/t silver and 6.12% lead.

Chip samples taken from a shale outcrop, 250 m to the south of the kill zone, returned a weighted average of 32 g/t silver over 25.45 m. This includes a sample, containing minor galena seams, which assayed 1390 g/t silver and 30.73% lead over 0.37 m.

A grab sample of massive galena taken from an historical trench about 100 m east of the kill zone assayed 2370 g/t silver and 76.85% lead.

The Calypso Vein is a 2 m to 4 m thick siderite vein exposed in two hand trenches spaced 250 m apart. Between the trenches, the surface trace of the vein is marked by abundant mineralized sub-crop and talus. Locally the vein contains blebby galena and sphalerite, with smaller isolated occurrences of oxidized zinc and weathered massive galena. The vein is coincident with a northeast trending fault structure within the Hyland Group (Arnold & Floyd, 1977). It exhibits conspicuously dark brown weathering that distinguishes it from the surrounding limestone and shale.

Historical channel sampling of the vein returned 6.9 oz/ton (236.6 g/t) silver, 13.25% lead and 1.15% zinc over 15 m in one trench and an average of 4 to 5 oz/ton (137.1 to 171.4 g/t) silver in another 38 m long trench (James, 1980). Drill holes CSR-1, 2 and 4 tested the depth extension of this structure. All three holes encountered numerous highly oxidized but poorly mineralized zones (James, 1980).

Chip samples collected by Strategic Metals in 2010 from a trench exposing the Calypso Vein returned 256 g/t silver, 10.7% lead and 4.4% zinc over 2.01 m. This trench is located on the uphill side of an approximately 150 m long by 4 m wide area of sub-crop and float, containing abundant siderite.

The Mentor Showing is located along the Dawson Thrust Fault within Hyland Group, and covers an 8 m by 6 m area of gossanous shale talus. Two small hand trenches, spaced 5 m apart, were completed at this showing. Numerous cobble sized fragments of highly oxidized zinc- and galena-rich vein material are present in and around one of the trenches but no mineralization was found in the other. The high zinc content and position relative to the thrust fault distinguish this showing from the nearby Odysseus Zone. An historical sample taken here assayed 2.95 oz/ton (101.1 g/t) silver, 4.05% lead and 1.48% zinc (James, 1980).

In 2010, a composite grab sample of the high-grade vein material, taken from the Mentor Showing, assayed 722 g/t silver, 29.5% lead and 7.95% zinc.

The JRS Zone lies within Earn Group shale and is located in similar geological setting as the Odysseus Zone, relative to the Dawson Thrust Fault. The area was first identified by Manson Creek Resources and appears to be the source of a transported gossan deposited in a northwest flowing creek. Manson Creek Resources drilled three holes (JRS-1, -2 and -3) near the head of the gossan, which intersected numerous thin intervals of pyrite-dominated, syngenetic massive sulphide, which assayed up to 0.38 g/t gold and 27.6 g/t silver. Thicknesses of sulphide intervals ranged from 5 to 40 cm. The occurrence was described as being blind-to-surface (Jutras, 2003).

2011 Sampling

In 2011, Strategic Metals collected a total of 82 rock samples while conducting property-scale mapping.

Rock samples were dried and crushed to 70% minus 2 mm, before a 250 g split was taken and pulverized to better than 85% minus 75 microns. Splits of the pulverized fraction were digested with aqua regia before being analyzed for 51 elements by a combination of inductively coupled plasma with mass spectroscopy and atomic emission spectroscopy (ME-MS41). Samples were analyzed for gold by fire assay finished with atomic absorption spectroscopy (Au-AA26). Rock descriptions can be found in Appendix II and Certificates of Analysis appear in Appendix III.

Three samples were collected from the JRS Zone and two from the Odysseus Zone; however, they did not produce any significant results. The remainder of the samples were collected from various locations across the property. Rock sample locations are shown on Figure 5 while results are illustrated on Figure 6.

Peak silver, lead, zinc, molybdenum, nickel and vanadium results from the 2011 sampling were all located at a new showing approximately 4.3 km west of the Discovery Ridge. This showing is underlain by Earn Group and is situated along an 8 km long brittle fault. A sample of a mineralized boulder assayed 7.59% lead and 229 g/t silver, while nearby rusty quartz float assayed 1.14 % lead, 0.69 % zinc and 539 g/t silver, 465 ppm molybdenum and 4950 ppm vanadium. Hand trenches were dug just up-hill from the location of the boulder and rusty float but no mineralization was found in bedrock.

Numerous barite cobbles and dark purple and dark rusty red, completely oxidized cobbles were found at the base of a talus slope 100 m south of the new showing. A grab sample taken from the base of a trench, dug a few metres above the bottom of the talus slope assayed >1% zinc, 208 ppm molybdenum and 3390 ppm nickel.

Approximately 1 km further to the west, at the site of an anomalous soil sample, a grab sample of pitted volcanic rock was collected from a 1.0 m deep pit, lined mostly with fine Earn Group shale fragments. This rock sample yielded 6.79 g/t silver, 0.107% lead, 0.333% zinc, 239 ppm molybdenum, 119.5 ppm tin, 252 ppm nickel and 3330 ppm vanadium.

Most of the rock samples collected from the property yielded low gold values (less than detection limit) and only three returned greater than 1.0 g/t. Two of these, a grab sample yielding 3.28 g/t and a 3 m chip sample yielding 1.21 g/t were collected along a small creek, immediately below the Dawson Thrust Fault near the northeast property boundary. Values for all other elements in these samples were near background. The third sample, a composite of fragments collected over 150 m from recessive weathered carbonaceous black shale located along the southwestern property boundary, yielded 2.17 g/t gold and 870 ppm nickel. This sample is located immediately north of a Galena Suite intrusion.

SOIL AND STREAM SEDIMENT GEOCHEMISTRY

Geochemical sampling in 2011 consisted of 503 silt samples at 200 m spacing, 654 contour soil samples at 100 m spacing and 1225 grid soil samples on 100 m by 100 m grids.

A handheld GPS was used to control the spacing of the contour soil samples and silt samples, while spacing on the soil grids was obtained using a hip chain and compass, aided by GPS. All samples sites are marked with a 50 cm wooden lath and orange flagging. Sample numbers are etched onto an aluminum tag and affixed to each lath.

Soil and silt samples were dried and then dry-sieved using a 180 micron screen. Splits of the fine fraction were digested with aqua regia before being analyzed for 51 elements by a combination of inductively coupled plasma with mass spectroscopy and atomic emission spectroscopy (ME-MS41). A 25 g split of the fine fraction was also taken and digested with aqua regia before being analyzed for gold by inductively coupled mass (Au-TL43). Certificates of Analysis can be found in Appendix III.

Contour samples were collected at three elevation intervals (approximately 975 m, 1220 m and 1340 m) on the northern slopes and span the almost the entire length of the property. All three contour lines were below tree line. Soil samples were taken from three grids. The first two were designed to extend the existing 2010 soil sample grid, centred over Discovery Ridge, to the east and west. The third grid is located 9.5 km to the west of Discovery Ridge. Soil sample locations are shown on Figures 7 to 9 while silt sample locations are illustrated on Figures 10 and 11.

Results from both the 2010 and 2011 sampling are shown on Figures 12 through 18. The thresholds used on these figures were chosen to best illustrate the 2011 data. Soil and silt samples collected in 2010 were analyzed for gold and other elements by different methods (Au-ICP21 and ME-ICP41). Although no direct comparison has been made between the two methods the values obtained in 2010 appear to be slightly elevated relative to those from 2011. The following table summarizes the distribution of results from the 2011 soil sampling.

Table III– Geochemical Data for 2011 Soil Samples

Percentile	50th	80th	90th	95th	98th	99th	Peak
Gold (g/t)	0.003	0.006	0.008	0.010	0.015	0.020	0.105
Silver (g/t)	0.80	2.05	3.04	4.16	6.12	8.12	55.70
Lead (ppm)	31	62	110	170	336	474	12400
Zinc (ppm)	152	319	583	964	1719	2510	6990
Arsenic (ppm)	23	48	85	131	214	352	6550
Molybdenum (ppm)	4.2	8.3	12.8	18.8	33.8	47.9	701
Vanadium (ppm)	56	119	228	364	617	901	5360

Gold and silver values are generally strongest along ridges within the Earn Group, near the Dawson Thrust Fault. The 2011 soil grid centred over Rod Creek, returned the peak gold and silver values (0.105 g/t gold and 55.7 g/t silver). These results came from the base of a slope near a large east-west trending fault. Many samples taken from this grid, on the flanks of a north trending spur, yielded elevated values (≥0.005 g/t gold and ≥2.00 g/t silver), including the second

highest gold value from 2011 (0.05 g/t). The sample with the second highest silver value (29.8 g/t) was taken from the eastern edge of this grid, immediately adjacent to the 2010 grid.

An east-northeast trend of anomalous lead, zinc, molybdenum and antimony parallels the Dawson Thrust Fault in the vicinity of the Discovery Ridge. This was previously highlighted by sampling in 2010 and further extended 2.5 km to the west and 1.9 km to the east by grid sampling in 2011. Anomalous lead values tend to be tightly constrained to this linear trend, while zinc and molybdenum values are more dispersed.

The peak molybdenum value (701 ppm) came from a contour soil sample located 5.2 km to the west of Discovery Ridge. This sample also returned 0.48% lead, 0.145% zinc, 15.6 g/t silver, 125.5 ppm tin, 441 ppm nickel and 1450 ppm vanadium. Volcanic float was recovered from a small hand pit dug at this site. The results from this are discussed in the Mineralization section earlier in this report.

In 2011, silt samples were collected from every tributary draining the Rod property that was not sampled in 2010. The following table summarizes the results obtained from the 2011 silt sampling program.

Table IV – Geochemical Data for 2011 Silt Samples

Percentile	50th	80th	90th	95th	98th	99th	Peak
Gold (g/t)	0.002	0.003	0.005	0.007	0.01	0.018	0.037
Silver (g/t)	0.25	0.61	0.85	1.19	1.51	2.01	3.37
Lead (ppm)	24	34	41	63	93	114	286
Zinc (ppm)	169	420	1056	1736	2868	3438	8390
Arsenic (ppm)	15	26	34	47	67	177	1160
Molybdenum (ppm)	1.9	4.6	5.9	7.0	8.8	12.9	49.8
Vanadium (ppm)	30	49	70	98	134	284	383

Almost all of the anomalous results were obtained from creeks north of the Dawson Thrust, within the Earn Group. The three western tributaries of Rod Creek yielded the strongest anomalies for all of the elements of interest. Peak values for lead, zinc and vanadium all came from the southern of these tributaries and coincides with the southwest end of the anomalous soil sample trend.

The three north flowing creeks to the immediate west of Rod Creek were also moderately to strongly anomalous for all elements of interest. Grid soil sampling did not cover the headwaters of these creeks.

DIAMOND DRILLING

General

Drilling was done between June 30 and August 30, 2011 and was contracted to Beaudoin Diamond Drilling Ltd. of Courtenay, BC. The work was completed with a helicopter portable JKS-300 diesel-powered drill using NTW and BTW equipment. A total of 2,213.02 m of

diamond drilling was completed in 12 holes. Figure 19 shows the locations of all the 2011 diamond drill holes.

Ten diamond drill holes were completed along Discovery Ridge, at the Odysseus Zone (Figure 20) on five parallel north-south sections spaced 100 m apart. Drilling targeted the down dip and strike extension of mineralization exposed on surface in and around a kill zone. Hole ROD-11-11 targeted a soil geochemical anomaly, located 3.4 km to the west, which returned 0.105 g/t gold, 55.7 g/t silver and 558 ppm antimony. Hole Rod-11-12 targeted a soil geochemical anomaly located 5.2 km to the west of the main drill area that was strongly anomalous in several elements, including 15.6 g/t silver, 701 ppm molybdenum, 4800 ppm lead and 411 ppm nickel.

All drill sites were constructed by hand using rock, soil and timber found nearby. Upon completion of the hole, drill sites were cleared of any debris and garbage. Collars are clearly marked with logs placed into the hole and wrapped with flagging. Drill data for the holes is listed in Table V.

Table V: Drill Hole Data

Hole	Section	Easting	Northing	Elev. (m)	Azimuth	Angle	Depth (m)
ROD-11-01	10+000E	550961	7116975	1365	000	-50	150.88
ROD-11-02	10+000E	550960	7117070	1356	180	-50	74.82
ROD-11-03	10+000E	550961	7116918	1380	000	-50	181.36
ROD-11-04	10+000E	550961	7116918	1380	000	-70	395.64
ROD-11-05	10+100E	550961	7116920	1385	000	-50	144.78
ROD-11-06	09+900E	550855	7116729	1382	000	-50	190.20
ROD-11-07	09+900E	550855	7116679	1380	000	-50	172.21
ROD-11-08	10+200E	551161	7116920	1369	000	-50	106.68
ROD-11-09	10+200E	551161	7116920	1369	000	-55	224.03
ROD-11-10	10+300E	551261	7116920	1338	000	-50	278.29
ROD-11-11	06+515E	547462	7116923	1255	000	-50	112.78
ROD-11-12	04+675E	545615	7116715	1230	000	-50	181.36
						TOTAL:	**2213.02**

Core was transported by helicopter from the drill sites to a logging area in the Rau camp, where recovery was measured and geological and geotechnical logging was performed. Each hole was split in its entirety with one-half bagged and sent for analysis and the other half returned to the core box. All of the split core is stored at the Rau camp. Appendix IV contains the geological and geotechnical logs.

Core samples were flown by helicopter to the Rau airstrip before being flown by fixed wing aircraft to Mayo and then transported to Whitehorse by truck, escorted by a representative of Archer, Cathro. The samples were delivered to the ALS Minerals preparation facilities in Whitehorse.

Core samples were dried and crushed to 70% minus 2 mm, before a 250 g split was taken and pulverized to better than 85% minus 75 microns. Splits of the pulverized fraction were digested in an acid solution and analyzed for 48 elements using technique ME-MS61, which combines inductively coupled plasma (ICP) with mass spectroscopy (MS) and atomic emission

7 118 000 mN

7 117 000 mN

7 116 000 mN

7 115 000 mN

7 114 000 mN

PROPERTY BOUNDARY

ODYSSEUS ZONE
FIGURE 20

ROD-11-11

ROD-11-12

545 000 mE

546 000 mE

547 000 mE

547 000 mE

548 000 mE

True North

0°67'

22°47' E

Grid North

Magnetic North

Annual change 25° 04'W

STRATEGIC METALS LTD.

FIGURE 19

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

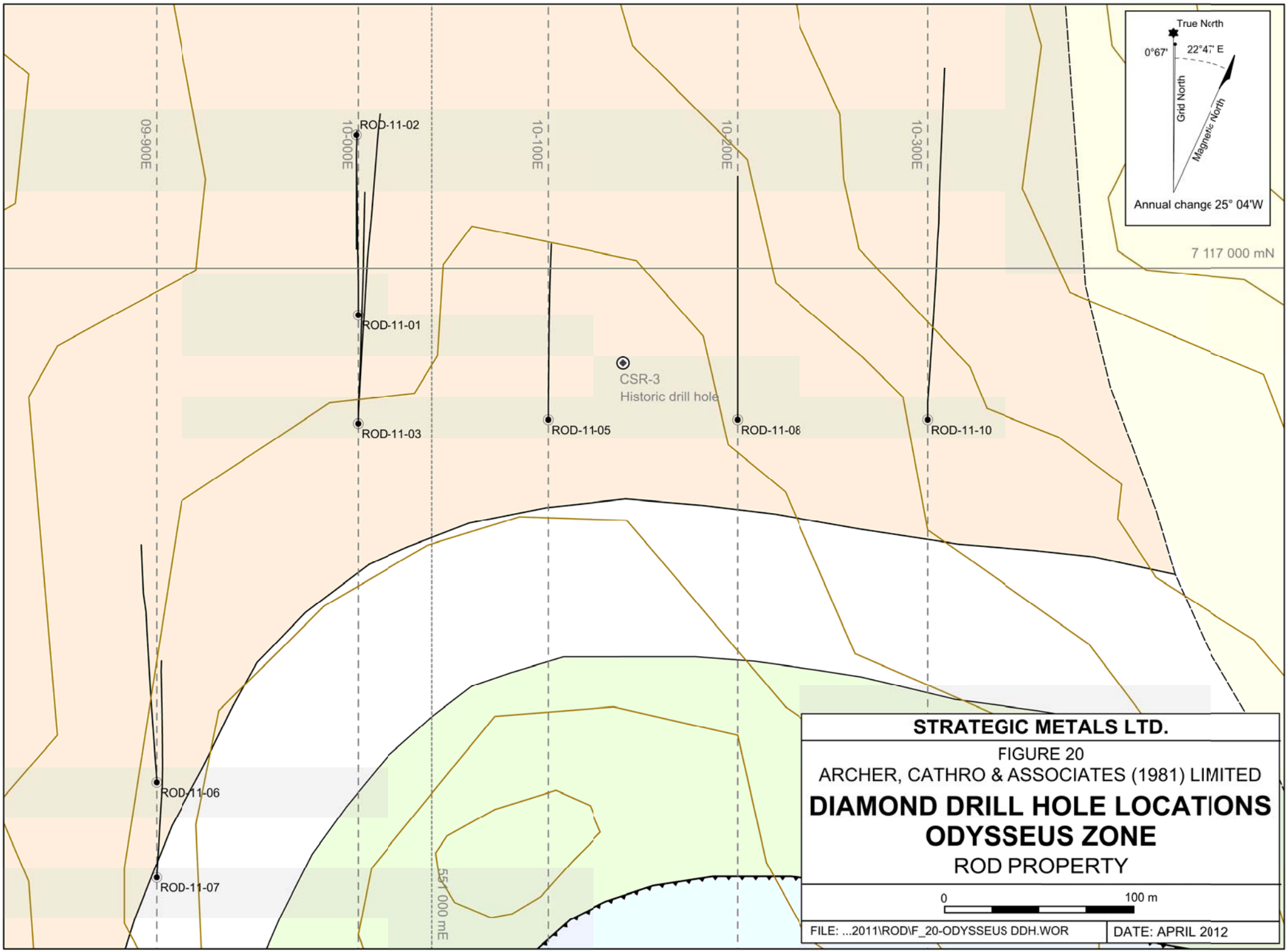
DIAMOND DRILL HOLE LOCATIONS

ROD PROPERTY

0 100 m

FILE: ...2011\ROD\F_19-DDH.WOR

DATE: APRIL 2012


True North
0°67'
22°47' E
Grid North
Magnetic North
Annual change 25° 04'W
09-900E
10-000E
10-100E
10-200E
10-300E
7 117 000 mN
ROD-11-02
ROD-11-01
ROD-11-03
CSR-3
Historic drill hole
ROD-11-05
ROD-11-08
ROD-11-10
ROD-11-06
ROD-11-07
551 000 mE
STRATEGIC METALS LTD.
FIGURE 20
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
DIAMOND DRILL HOLE LOCATIONS
ODYSSEUS ZONE
ROD PROPERTY
0
100 m
FILE: ...2011\ROD\F_20-ODYSSEUS DDH.WOR
DATE: APRIL 2012

spectroscopy (AES). Samples were analyzed for gold by fire assay finished with atomic absorption spectroscopy (Au-AA26). Certificates of Analysis are found in Appendix III.

Results

Drilling at the Odysseus Zone has tested a total strike length of 400 m and to a vertical depth of 360 m below surface. Cross sections for the Odysseus Zone are found on Figures 21 thru 25. All of the holes intersected black shale with varying degrees of graphitic alteration. Intersections closer to the Dawson Thrust were more deformed and have a strong shear fabric. Mineralization was confined to narrow quartz veins and consisted of pyrite, galena and sphalerite. Pyrite was also present within the shale, often forming spherical nodules within the more intensely sheared intervals.

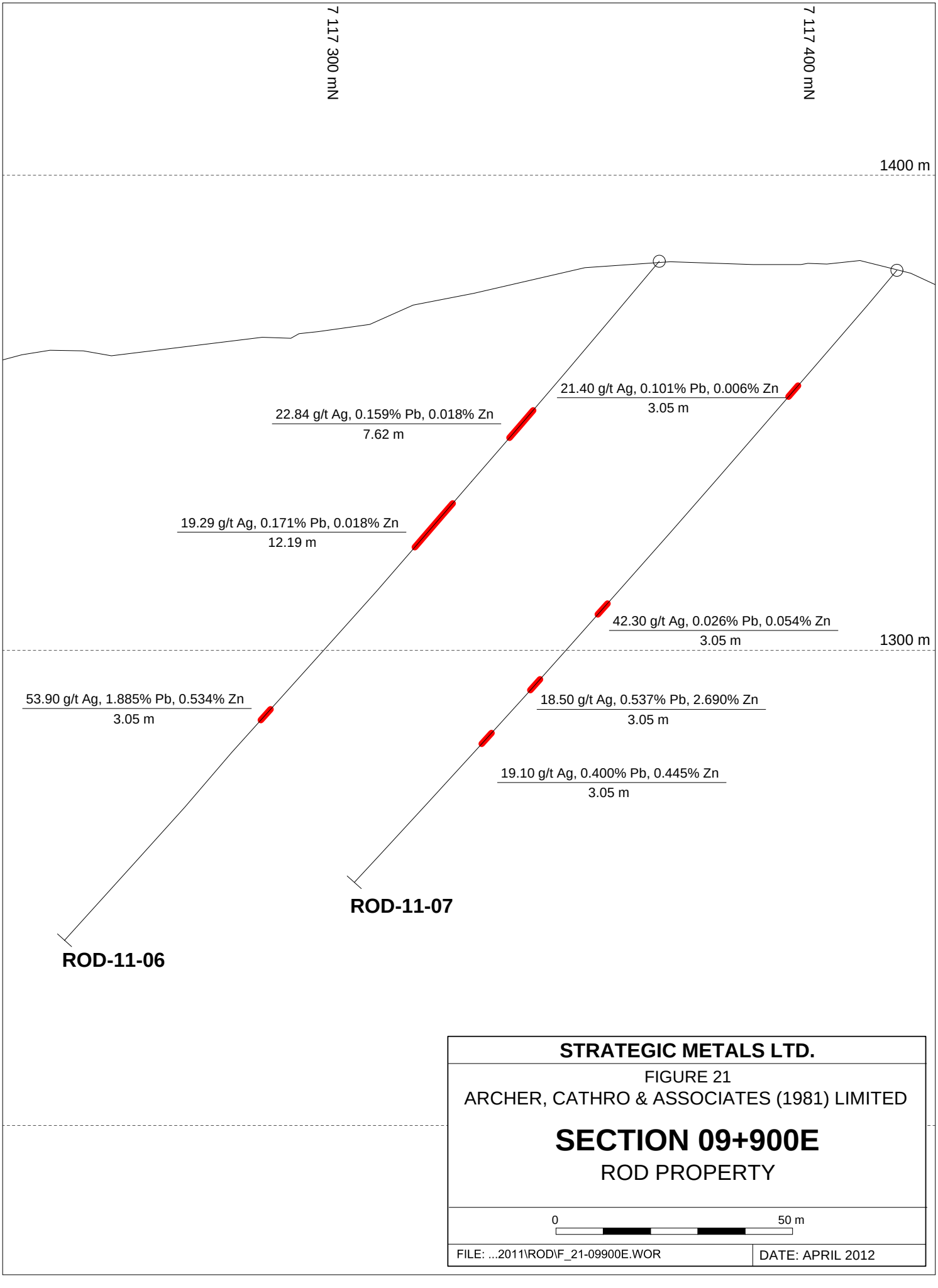
Significant intersections from the 2011 diamond drilling at the Odysseus Zone are listed in the following table.

Table VI: Significant 2011 Odysseus Zone Drill Intersections

Hole #	From (m)	To (m)	Interval (m)	Ag (g/t)	Pb (%)	Zn (%)
ROD-11-01	82.30	85.34	3.04	18.15	0.748	1.635
ROD-11-02	No Significant Assays					
ROD-11-03	93.80	102.11	8.31	101.91	4.758	4.443
Includes	99.59	100.58	0.99	502.00	28.010	19.950
ROD-11-04	107.66	112.78	5.12	19.39	0.776	2.524
ROD-11-05	110.31	111.25	0.94	59.50	3.320	0.834
ROD-11-06	41.15	48.77	7.62	22.84	0.159	0.018
And	67.06	79.25	12.19	19.29	0.171	0.018
And	124.97	128.02	3.05	53.90	1.885	0.534
ROD-11-07	32.00	35.05	3.05	21.40	0.101	0.006
And	92.96	96.01	3.05	42.30	0.026	0.054
And	114.30	117.35	3.05	18.50	0.537	2.690
And	129.54	132.59	3.05	19.10	0.400	0.445
ROD-11-08	53.05	56.39	3.34	30.94	1.108	0.216
Includes	53.05	53.67	0.62	116.00	5.480	0.967
ROD-11-09	21.34	24.38	3.04	34.00	1.335	0.046
And	51.82	60.96	9.14	34.46	1.524	0.017
Includes	54.86	57.91	3.05	73.50	3.970	0.014
ROD-11-10	154.35	164.03	9.68	25.35	0.741	0.422
Includes	162.94	164.03	1.09	108.00	3.100	1.225

Hole ROD-11-11 (Figure 26) was collared 3.4 km to the west of the Odysseus Zone and designed to test an anomalous contour soil sample. This hole intersected shale with narrow dolomite intervals. Minor quartz veins within shale were intersected; however, no significant mineralization was encountered. Poor ground conditions at surface resulted in a constantly shifting drill site, preventing the hole from testing beyond the projected target.

Further to the west, hole ROD-11-12 (Figure 27) tested for the source of an anomalous contour soil sample. This hole intersected black graphitic shale with a 6.5 m band of pitted volcanic rock containing an orange oxide mineral disseminated throughout and along foliation. This intersection is similar in appearance to rock fragments collected from a pit on surface. Quartz



STRATEGIC METALS LTD.

FIGURE 21

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

SECTION 09+900E

ROD PROPERTY

0 50 m

FILE: ...2011\ROD\F_21-09900E.WOR | DATE: APRIL 2012

Kill Zone

101.91 g/t Ag, 4.758% Pb, 4.443% Zn
8.31 m

18.15 g/t Ag, 0.748% Pb, 1.635% Zn
3.04 m

1300 m

ROD-11-02

19.39 g/t Ag, 0.776% Pb, 2.524% Zn
5.12 m

ROD-11-01

ROD-11-03

1200 m

1100 m

7 117 000 mN

7 117 100 mN

ROD-11-04

STRATEGIC METALS LTD.

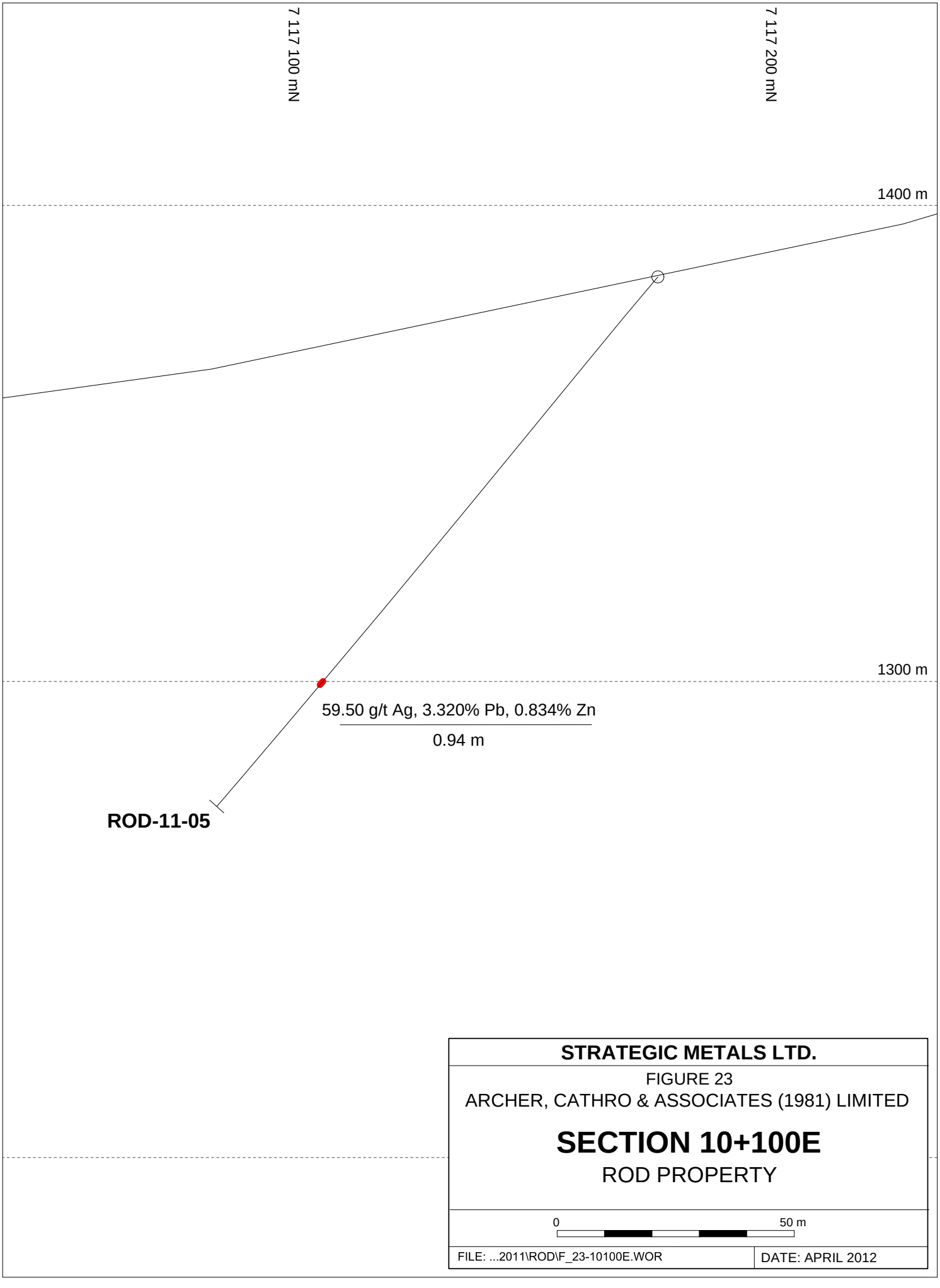
FIGURE 22
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

SECTION 10+000E

ROD PROPERTY

0 50 m

FILE: ...2011\ROD\F_22-10000E.WOR | DATE: APRIL 2012



STRATEGIC METALS LTD.

FIGURE 23

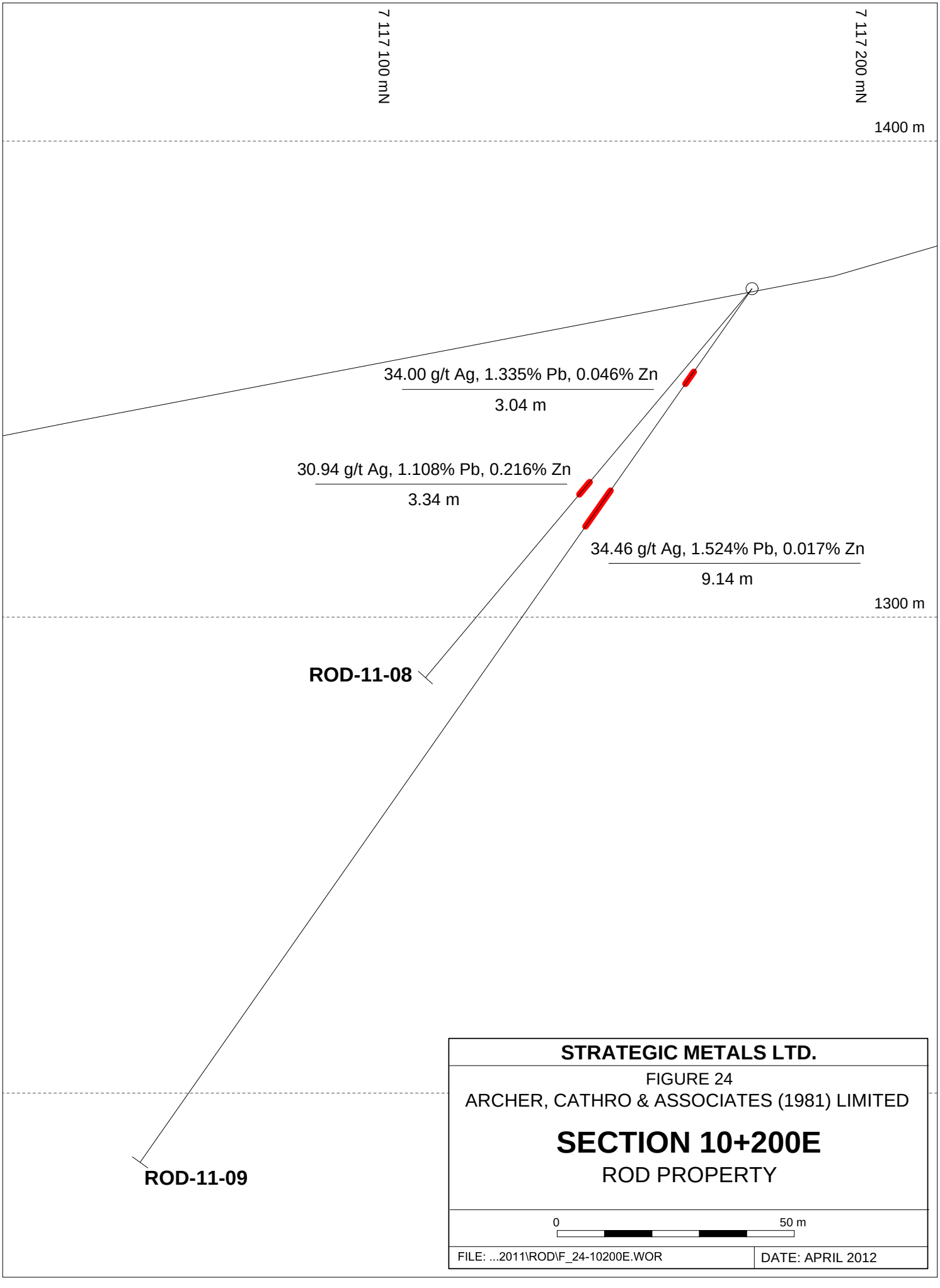
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

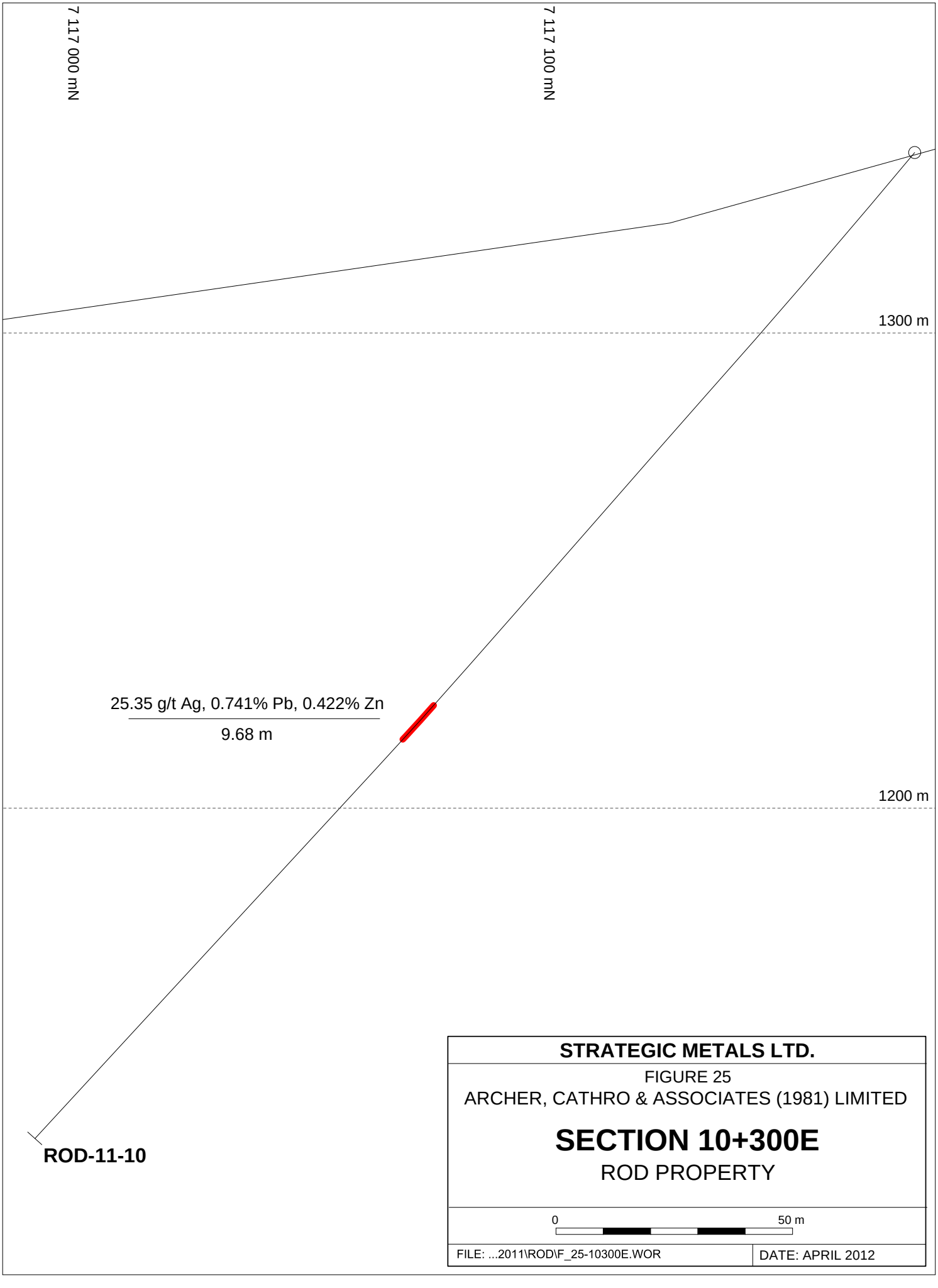
SECTION 10+100E

ROD PROPERTY

0 50 m

FILE: ...2011\ROD\F_23-10100E.WOR | DATE: APRIL 2012


7 117 100 mN
7 117 200 mN
1400 m
34.00 g/t Ag, 1.335% Pb, 0.046% Zn
3.04 m
30.94 g/t Ag, 1.108% Pb, 0.216% Zn
3.34 m
34.46 g/t Ag, 1.524% Pb, 0.017% Zn
9.14 m
1300 m
ROD-11-08
ROD-11-09
STRATEGIC METALS LTD.
FIGURE 24
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
SECTION 10+200E
ROD PROPERTY
0
50 m
FILE: ...2011\ROD\F_24-10200E.WOR
DATE: APRIL 2012



STRATEGIC METALS LTD.

FIGURE 25

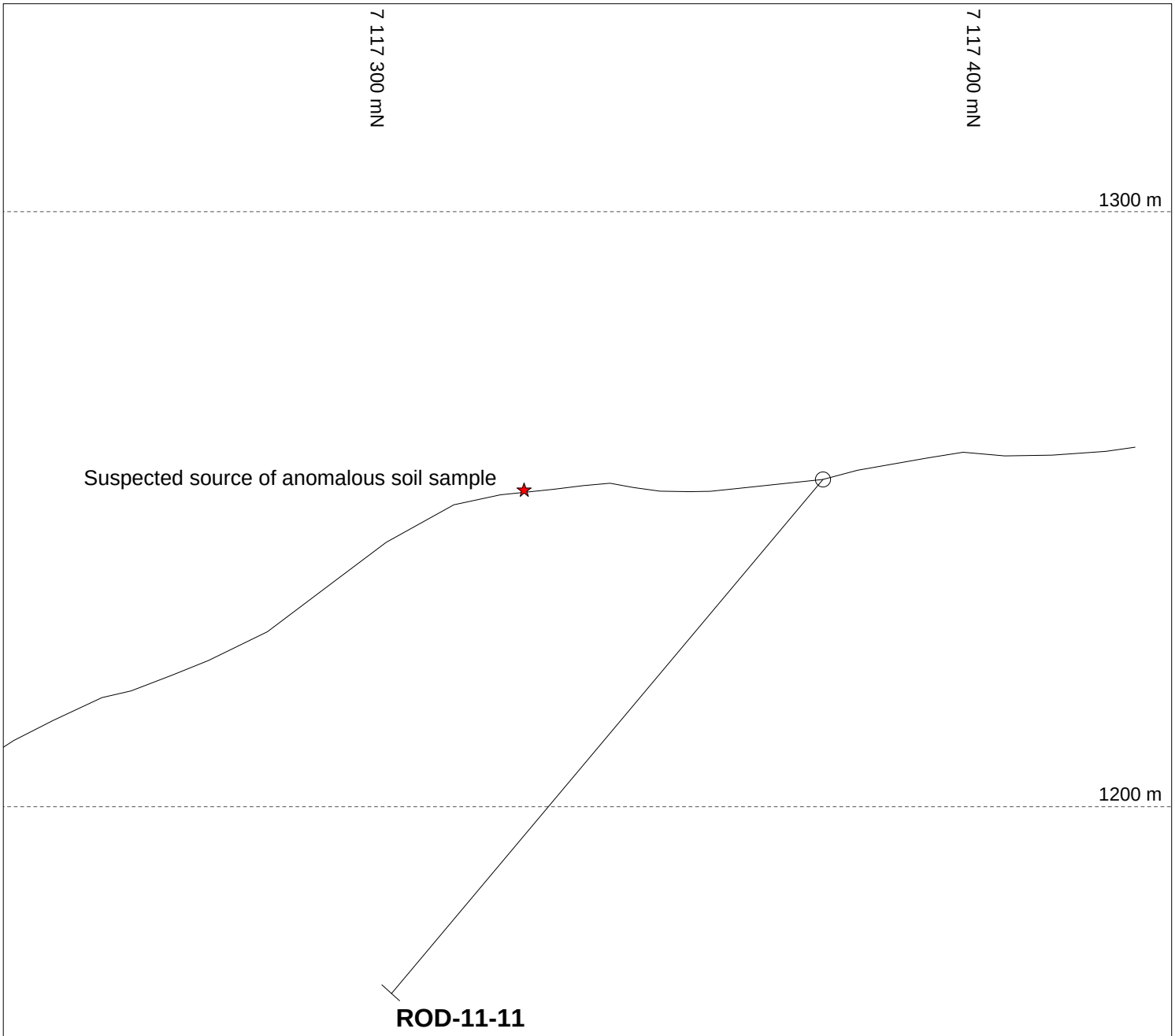
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

SECTION 10+300E

ROD PROPERTY

0 50 m

FILE: ...2011\ROD\F_25-10300E.WOR | DATE: APRIL 2012



STRATEGIC METALS LTD.

FIGURE 26

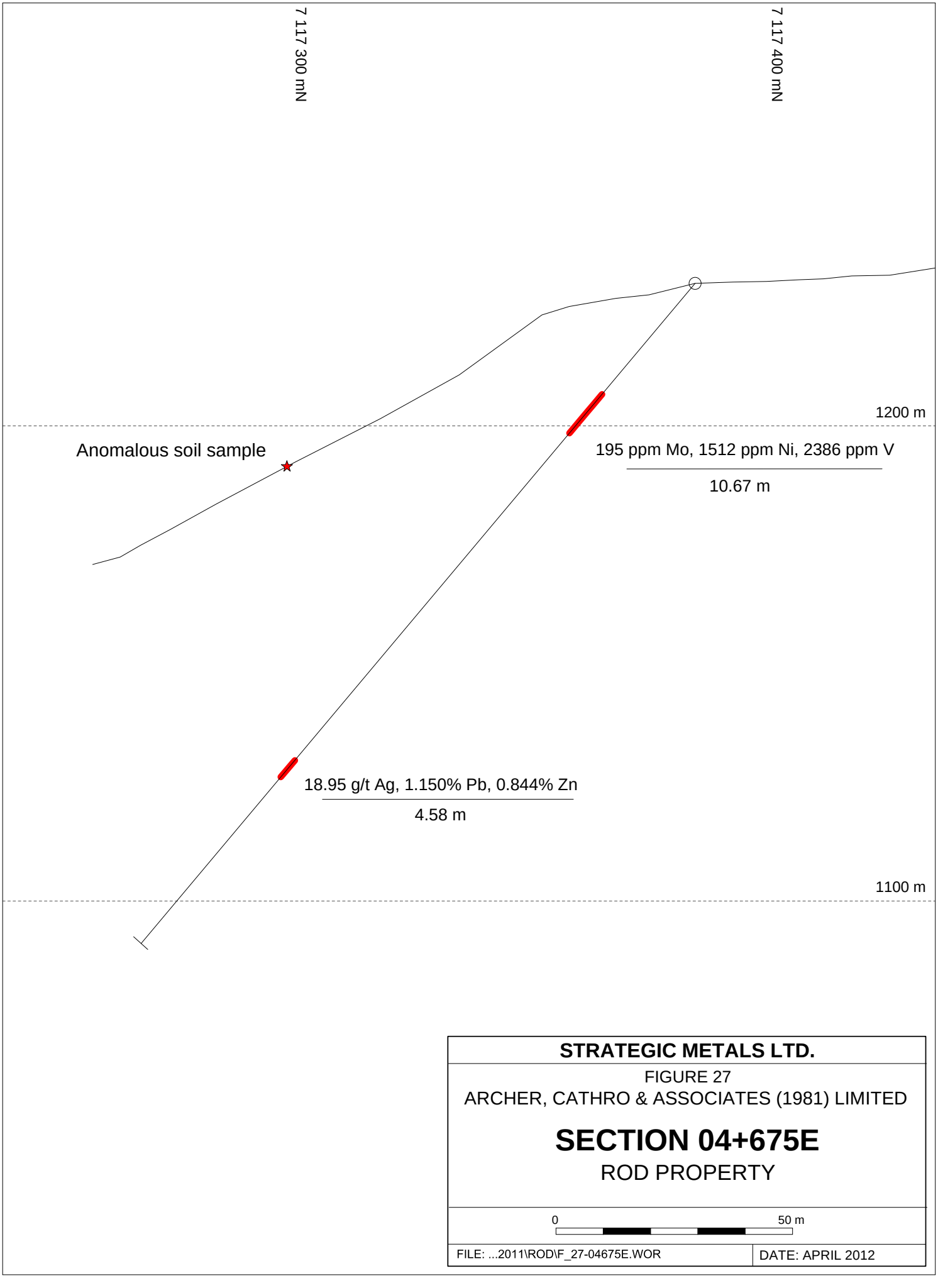
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

SECTION 06+515E

ROD PROPERTY

0 50 m

FILE: ...2011\ROD\F_26-06515E.WOR | DATE: APRIL 2012



STRATEGIC METALS LTD.

FIGURE 27

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

SECTION 04+675E

ROD PROPERTY

0 50 m

FILE: ...2011\ROD\F_27-04675E.WOR | DATE: APRIL 2012

veins become increasingly abundant towards the bottom of the hole; however, mineralization was sparse within these. The following table lists the significant results from this hole.

Table VII: ROD-11-12 Significant Intersections

Hole #	From (m)	To (m)	Interval (m)	Ag (g/t)	Pb (%)	Zn (%)	Mo (ppm)	Ni (ppm)	Sb (ppm)	V (ppm)
ROD-11-12	30.48	41.15	10.67	3.36	0.002	0.098	195	1512	25.6	2386
Includes	33.53	35.05	1.52	5.11	0.002	0.054	376	4870	33.5	2000
And	131.06	135.64	4.58	18.95	1.150	0.844	13	166	283.0	764

QAQC

During the field season, samples were divided into batches, each containing 31 core samples, two standards, two blanks and one duplicate. A total of 50 standards and 51 blanks were inserted into the sample sequences. Blank samples each weighed 8 kg and comprise landscaping marble obtained from a garden centre in Whitehorse.

Four standard samples were obtained from CDN Resource Laboratories Ltd. Certificates for each of the standard samples are contained in Appendix V, while Table VIII summarizes the consensus and two standard deviation values for each of the standard samples used during the program.

Table VIII: Standard Sample Consensus Values

Standard	Ag (g/t)	Ag-2δ	Pb (%)	Pb-2δ	Zn (%)	Zn-2δ
CDN-ME-6	101.00	7.1	1.02	0.08	0.517	0.040
CDN-ME-7	150.7	8.7	4.95	0.30	4.84	0.17
CDN-ME-16	30.8	2.2	0.879	0.040	0.807	0.040
CDN-SE-1	712	57	1.92	0.09	2.65	0.20

Silver, lead and zinc values from all but three of the blank samples fell within the expected range. The samples outside of this range came from batches 1, 9 and 16. Batches 1 and 16 were rerun and yielded consistent sample results as well as expected values from the blanks. All other blank samples were found to be within an acceptable "carry-over" limit given the values of the proceeding samples.

All but two of the values from standards CDN-ME-6, CDN-ME-7 and CDN-SE-1 are within the acceptable range. Of the 19 CDN-ME-16 standards submitted, there were nine failures (Batches 1, 2, 6, 11, 16, 17, 20 and both from 25). Due to the consistently low values relative to the reported consensus values and the unprecedented number of failures, it was determined that a problem exists with this standard. It is not known whether this problem is with the standard itself, chosen analytical technique or incompatible matrix. This standard has behaved similarly on other projects run by Archer, Cathro and has been removed from service. Samples from batches 1, 16 and 25 were reanalyzed to ensure accuracy of the reported values. Results from all of the reanalysis were consistent with the original values.

A total of 25 duplicate samples, prepared from quarter core, were collected and analyzed throughout the program. While most duplicate samples yielded similar results to their originals, the duplicates from batches 4 and 22 were significantly different. The duplicate from batch 4

showed a 90% increase in silver, 350% increase in lead and 32% decrease in zinc. The duplicate from batch 22 showed a 50% decrease in silver, 90% decrease in lead and 37% increase in zinc. The differences between the original and duplicate values in both these samples are likely caused by the erratic distribution of galena and sphalerite within the core.

DISCUSSION AND CONCLUSIONS

The Rod property lies within an established belt of hydrothermal silver-lead-zinc deposits on the northern edge of Selwyn Basin. The potential for gold mineralization in this belt has recently been recognized with discoveries by ATAC Resources at its replacement style Tiger and Osiris deposits, which are located 8 km to the west (Tiger) and 60 km to the east (Osiris). The Osiris discovery is particularly noteworthy because it is the first Carlin-type occurrence found in Canada.

Soil sampling and stream sediment sampling highlighted a 5.5 km long anomalous trend that parallels the Dawson Thrust Fault. Some of the strongest anomalies from 2011 occur at the southwest end of this trend and appear to extend beyond the limits of grid soil sampling. Contour samples taken to the west of the soil grid also produced elevated results and suggest that this trend may extend as much as another 1.5 km in that direction.

All of the significant anomalies occur in the footwall of the Dawson Thrust Fault, within Earn Group. Further exploration should be limited to this unit and include prospecting and grid sampling along the anomalous trend.

Drilling in 2011 at the Odysseus Zone intersected narrow intervals of mineralization associated with quartz veins. The grade and width of these intersections were less than what was expected from the surface exposures. The grade and thickness of mineralization found at the Odysseus Zone has proven to be erratic and difficult to target without additional information. It is recommended that ground induced polarization or other geophysical surveys be conducted in this area prior to any further drilling.

Hole ROD-11-11 targeted a soil geochemical anomaly at the base of a north facing slope and did not return any significant results. Poor ground conditions and a shifting setup prevented this hole from advancing any further. The unstable nature of the slope would suggest that the source of the anomalous sample is closer to the ridge crest and that the hole was collared too low on the hillside.

Hole ROD-11-12 targeted a soil sample that yielded 701 ppm molybdenum. Rock fragments collected from this sample site also returned elevated molybdenum, nickel and vanadium. Drilling intersected a 10.67 m horizon of shale and volcanic rock that has a similar appearance and chemical composition to the surface samples. This interval included a smaller sub interval grading 376 ppm molybdenum, 4870 ppm nickel and 2000 ppm vanadium over 1.52 m.

It is believed that this showing represents polymetalic shale hosted mineralization, a previously unrecognized mineralization type on the Rod property. It is recommended that grid soil be extended to cover this target and any potential sources uphill and along strike. Further

prospecting should also be conducted in conjunction with the sampling. Sites where gold values exceeded 1.0 g/t should be revisited and sampled in more detail.
Respectfully submitted,

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

Matthew R. Dumala, P.Eng.

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APPENDIX I

STATEMENTS OF QUALIFICATIONS

STATEMENT OF QUALIFICATIONS

I, Matthew R. Dumala, geological engineer, with business addresses in Vancouver, British Columbia and Whitehorse, Yukon Territory and residential address in Burnaby, British Columbia, do hereby certify that:

1. I graduated from the University of British Columbia in 2002 with a B.A.Sc in Geological Engineering, Option l, mineral and fuel exploration.

2. I am registered as a Professional Engineer in the Province of British Columbia, as of November 14, 2008 (License Number 32783).

3. From 2003 to present, I have been actively engaged in mineral exploration in the Yukon Territory.

4. I have personally participated in the fieldwork reported herein and have interpreted all data resulting from this work.

Matthew R. Dumala, P.Eng.

95907

QM 01271



Statement of Expenditures
Rod 1-735, 790-825 and 864-890 Mineral Claims
September 27, 2011

Labour

M. Dumala (geologist) May to September 2011 – 6 days @ $720/day	$ 4,838.40
R. Cobbett (geologist) May to September 2011 – 30 days @ $680/day	22,848.00
S. Eaton (geologist) May to September 2011 – 4 days @ $680/day	3,046.40
R. Nelson (field assistant) May to September 2011 – 2 days @ $552/day	1,236.48
C. Barthel (field assistant) May to September 2011 – 8 days @ $496/day	4,444.16
A. Mitchell (field assistant) May to September 2011 – 1 day @ $496/day	555.52
K. Domes (field assistant) May to September 2011 – 27 days @ $424/day	12,821.76
M. Alban (field assistant) May to September 2011 – 5 days @ $408/day	2,284.80
G. Titley (field assistant) May to September 2011 – 14 days @ $408/day	6,397.44
S. Kammerer (field assistant) May to September 2011 – 38 days @ $392/day	16,683.52
K. Aschenbrenner (field assistant) May to September 2011 – 3 days @ $376/day	1,263.36
J. Put (field assistant) May to September 2011 – 18 days @ $376/day	7,580.16
T. Stefanik (field assistant) May to September 2011 – 42 days @ $376/day	17,687.04
M. Deschuymer (field assistant) May to September 2011 – 8 days @ $360/day	3,225.60
T. Hillier (field assistant) May to September 2011 – 48 days @ $360/day	19,353.60
T. Bell (field assistant) May to September 2011 – 1 day @ $344/day	385.28
R. Brown (field assistant) May to September 2011 – 3 days @ $344/day	1,155.84
M. Burck (field assistant) May to September 2011 – 1 day @ $344/day	385.28
T. Denton (field assistant) May to September 2011 – 17 days @ $344/day	6,549.76
A. Dodds (field assistant) May to September 2011 – 34 days @ $344/day	13,099.52
S. Dueck (field assistant) May to September 2011 – 31 days @ $344/day	11,943.68
S. Gibbons (field assistant) May to September 2011 – 27 days @ $344/day	10,402.56
J. Howes (field assistant) May to September 2011 – 1 day @ $344/day	385.28
A. Palin (field assistant) May to September 2011 – 32 days @ $344/day	12,328.96
M. Rekve (field assistant) May to September 2011 – 12 days @ $344/day	4,623.36
	185,525.76

Expenses (including management fee)

Field room and board – 708 days @ $190/day	162,715.39
Beaudoin Diamond Drilling Ltd.	402,376.51
ALS Chemex	39,340.64
	604,432.54

Total	$789,958.30

95807

DMO1271

Total of 12 holes drilled

Pro-rated cost for each hole is $65,829.86

Group 1

Hole 1 and 2 drilled on Rod 5 (YC98415)
Hole 6 and 7 on Rod 1 (YC98411)
Hole 11 drilled on Rod 225 (YD70885)
Hole 12 drilled on Rod 217 (YD70877)

Cost for 6 holes – $394,979.15
Cost per claim (750 claims) – $526.64/claim



Group 2

Hole 3, 4, 5, 8, 9 and 10 on Rod 6 (YC98416)

Cost for 6 holes – $394,979.15
Cost per claim (750 claims) – $526.64/claim

APPENDIX II

ROCK SAMPLE DESCRIPTIONS

Rock Sample Descriptions Project: Midas Touch Property: Rod

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
I078321	UTM:	551379	E	UTM:	7116335	N	Sample Width:	Abundance:
	Elevation:		m					

Comments: Brecciated, veined rock with trace fine-grained pyrite.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
I078322	UTM:	551150	E	UTM:	7116530	N	Sample Width:	Abundance:
	Elevation:		m					

Comments: Grey fresh, locally rusty weathered limestone cut by calcite vein with minor pyrite.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
I078323	UTM:	550922	E	UTM:	7116783	N	Sample Width:	Abundance:
	Elevation:		m					

Comments: Quartz and calcite vein set with minor pyrite.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
I078324	UTM:	550874	E	UTM:	7117283	N	Sample Width:	Abundance:
	Elevation:		m					

Comments: Carbonaceous siltstone with glassy limonite on fracture.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
I078325	UTM:	550150	E	UTM:	7116692	N	Sample Width:	Abundance:
	Elevation:		m					

Comments: Volcaniclastic sandstone cut by quartz/calcite vein that has sulphides (pyrite and chalco?)

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
I078326	UTM:	549128	E	UTM:	7115995	N	Sample Width:	Abundance:
	Elevation:		m					

Comments: Carbonaceous siltstone with limonite on fractures.

Rock Sample Descriptions Project: Midas Touch Property: Rod

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
I078327	UTM:	548888	E	UTM:	7117381	N	Sample Width:	Abundance:
	Elevation:		m					

Comments: Carbonaceous siltstone cut by very thin, folded qtz? Barite?-sulphide veins (fine-grained sulphides).

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
I078328	UTM:	548010	E	UTM:	7117076	N	Sample Width:	Abundance:
	Elevation:		m					

Comments: Carbonaceous siltstone cut by very thin, folded qtz? Barite?-sulphide veins (fine-grained sulphides).

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
I078329	UTM:	547726	E	UTM:	7116684	N	Sample Width:	Abundance:
	Elevation:		m					

Comments: Carbonaceous siltstone cut by very thin, folded qtz? Barite?-sulphide veins (fine-grained sulphides).

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
I078330	UTM:	547756	E	UTM:	7116288	N	Sample Width:	Abundance:
	Elevation:		m					

Comments: Rusty weathered siltstone.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
I078331	UTM:	547756	E	UTM:	7116288	N	Sample Width:	Abundance:
	Elevation:		m					

Comments: Vuggy, rusty quartz vein cutting carbonaceous, quartz-rich siltstone.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
I078332	UTM:	550266	E	UTM:	7116588	N	Sample Width:	Abundance: plentiful
	Elevation:		m					

Comments: Very carbonaceous siltstone with small white veinlets with associated fine-grained sulphides.

Rock Sample Descriptions Project: Midas Touch Property: Rod

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
I078333	UTM:	550392	E	UTM:	7116602	N	Sample Width:	Abundance:
	Elevation:		m					

Comments: Folded rusty quartz vein above a brittle fault zone characterized by a rusty cemented fault breccia.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
I078335	UTM:	547630	E	UTM:	7115524	N	Sample Width:	Abundance:
	Elevation:		m					

Comments: Rusty limestone near quartz-calcite vein with minor sulphides (arsenopyrite? Chalcopyrite?)

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
I078336	UTM:	547526	E	UTM:	7115248	N	Sample Width:	Abundance:
	Elevation:		m					

Comments: Vuggy quartz veins filled with botryoidal sulphide that is tarnished rusty red.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
I078337	UTM:	547522	E	UTM:	7115163	N	Sample Width:	Abundance:
	Elevation:		m					

Comments: Fine-grained sulphide (mostly pyrite) appear to be clasts in pebble sized conglomerate.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
I07838	UTM:	547541	E	UTM:	7115152	N	Sample Width:	Abundance:
	Elevation:		m					

Comments: Debris flow deposit with large clasts of limestone in a sandy matrix that is occasionally replaced by a silvery sulphide.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
I078339	UTM:	545520	E	UTM:	7115568	N	Sample Width:	Abundance:
	Elevation:		m					

Comments: Black shale cut by vuggy quartz-sulphide vein.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
I078340	UTM:	545094	E	UTM:	7116785	N	Sample Width:	Abundance:
	Elevation:		m					

Comments: Carbonaceous siltstone with small white veinlets and associated sulphides.

Rock Sample Descriptions Project: Midas Touch Property: Rod

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
I078341	UTM:	545277	E	UTM:	7117089	N	Sample Width:	Abundance:
	Elevation:		m					

Comments: Black siliceous carbonaceous siltstone with very fine-grained disseminated sulphides.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
I078342	UTM:	546658	E	UTM:	7116889	N	Sample Width:	Abundance:
	Elevation:		m					

Comments: Quartz-galena vein with minor malachite staining.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
I078343	UTM:	546568	E	UTM:	7116885	N	Sample Width:	Abundance:
	Elevation:		m					

Comments: Vuggy quartz vein with rusty coatings cutting carbonaceous siltstone.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
I078344	UTM:	546568	E	UTM:	7116885	N	Sample Width:	Abundance:
	Elevation:		m					

Comments: Rusty quartz vein found in talus slope.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
I078345	UTM:	546808	E	UTM:	7116751	N	Sample Width:	Abundance:
	Elevation:		m					

Comments: Carbonaceous siltstone cut bybrecciated quartz vein.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
I078346	UTM:	546808	E	UTM:	7116751	N	Sample Width:	Abundance:
	Elevation:		m					

Comments: Rusty carbaceous siltstone from float train.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
I078347	UTM:	546149	E	UTM:	7116717	N	Sample Width:	Abundance:
	Elevation:		m					

Rock Sample Descriptions Project: Midas Touch Property: Rod

Comments: Vuggy, rusty quartz vein cutting carbonaceous siltstone.

Sample Number:	Grid East:	E	Grid North:	N	Type: grab	Dimension:
I078348	UTM: 551972	E	UTM: 7116351	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Vuggy, rusty quartz and galena cutting sandstone.

Sample Number:	Grid East:	E	Grid North:	N	Type: grab	Dimension:
I078351	UTM: 548266	E	UTM: 7115864	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Limonite coated factures in carbonaceous siltstone cut by quartz veins.

Sample Number:	Grid East:	E	Grid North:	N	Type: grab	Dimension:
I078352	UTM: 548364	E	UTM: 7116145	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Completely rusted vein cutting siltstone.

Sample Number:	Grid East:	E	Grid North:	N	Type: chip	Dimension:
I078353	UTM: 547935	E	UTM: 7116085	N	Sample Width: 25 m	Abundance: Occasional
	Elevation:	m				

Comments: Samples chips from vein material found in a talus slope below outcrop. Chips sampled every 2 meters for about 25 meters.

Sample Number:	Grid East:	E	Grid North:	N	Type: grab	Dimension:
I078354	UTM: 548965	E	UTM: 7115492	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Fibrous quartz vein with rusty fibres and red fibres (unknown mineral) cutting carbonaceous siltstone.

Sample Number:	Grid East:	E	Grid North:	N	Type: chip	Dimension:
I078355	UTM: 548975	E	UTM: 7115432	N	Sample Width: 4m	Abundance:
	Elevation:	m				

Comments: Continuous chip sample of limonite coated siltstone.

Sample Number:	Grid East:	E	Grid North:	N	Type: grab	Dimension:

Rock Sample Descriptions Project: Midas Touch Property: Rod

I078356	UTM:	544527 E	UTM:	7115495 N	Sample Width:		Abundance:	
	Elevation:	m						

Comments: Shales with disseminated rusty sulphides (10%).

Sample Number:	Grid East:	E	Grid North:	N	Type: grab		Dimension:	
I078357	UTM:	543822 E	UTM:	7116795 N	Sample Width:		Abundance:	
	Elevation:	m						

Comments: Vuggy, rusty quartz cutting parrallel to folation, occasionally boudinaged with trace sulphides.

Sample Number:	Grid East:	E	Grid North:	N	Type: grab		Dimension:	
I078358	UTM:	543853 E	UTM:	7116731 N	Sample Width:		Abundance:	
	Elevation:	m						

Comments: Black carbonaceous siltstone with limonite and trace pyrite.

Sample Number:	Grid East:	E	Grid North:	N	Type: grab		Dimension:	
I078359	UTM:	544167 E	UTM:	7115007 N	Sample Width:		Abundance:	
	Elevation:	m						

Comments: Coninuous chip across 2 m interval of limonite stained rock with trace pyrite.

Sample Number:	Grid East:	E	Grid North:	N	Type: grab		Dimension:	
I078360	UTM:	552108 E	UTM:	7117774 N	Sample Width:		Abundance:	
	Elevation:	m						

Comments: Carbonaceous siltstone with pyrite along foliation/fractures, lots of limonite. Yellowish coating that may be arsenic.

Sample Number:	Grid East:	E	Grid North:	N	Type: grab		Dimension:	
I078361	UTM:	552393 E	UTM:	7111881 N	Sample Width:		Abundance:	
	Elevation:	m						

Comments: Carbonaceous siltstone with lots of limonite, orange and yellow and staining.

Sample Number:	Grid East:	E	Grid North:	N	Type: grab		Dimension:	
I078362	UTM:	552544 E	UTM:	7117105 N	Sample Width:		Abundance:	
	Elevation:	m						

Comments: Volcaniclastics and tuffs with pyrite horizons.

Rock Sample Descriptions Project: Midas Touch Property: Rod

Sample Number:	Grid East:		E	Grid North:		N	Type: grab	Dimension:
I078363	UTM:	542693	E	UTM:	7113768	N	Sample Width:	Abundance:
	Elevation:		m					

Comments: Orange weathered biege-green fresh ferro-dolomite with green mineral (calc-silicate).

Sample Number:	Grid East:		E	Grid North:		N	Type: chip	Dimension:
I078364	UTM:	548975	E	UTM:	7115432	N	Sample Width: 4m	Abundance:
	Elevation:		m					

Comments: Brecciated chert with limonite matrix or stock work limonite veining (trace sulphide).

Sample Number:	Grid East:		E	Grid North:		N	Type: chip	Dimension: 15cm x 90cm
I078365	UTM:	546827	E	UTM:	7116761	N	Sample Width: 15 cm	Abundance:
	Elevation:		m					

Comments: Black carbonceous siltstone, minor vuggy quartz.

Sample Number:	Grid East:		E	Grid North:		N	Type: chip	Dimension: 15 cm x 105 cm
I078366	UTM:	546827	E	UTM:	7116761	N	Sample Width: 15 cm	Abundance:
	Elevation:		m					

Comments: Black carbonceous siltstone cut by minor amounts of rusty vuggy quartz veins. Limonite coated fractures.

Sample Number:	Grid East:		E	Grid North:		N	Type: chip	Dimension: 15 cm x 50 cm
I078367	UTM:	546827	E	UTM:	7116761	N	Sample Width: 15 cn	Abundance:
	Elevation:		m					

Comments: Black carbonaceous siltstone cut by rusty vuggy quartz veins. Lots of micaceous (?) fracture surfaces that seem fault related.

Sample Number:	Grid East:		E	Grid North:		N	Type: chip	Dimension: 15 cm x 33 cm
I078368	UTM:	546827	E	UTM:	7116761	N	Sample Width: 15 cm	Abundance:
	Elevation:		m					

Comments: Crushed rock zone (cataclasite) with vuggy quartz vein, lots of limonite coated vugs and light rusty material with trace galena.

Sample Number:	Grid East:		E	Grid North:		N	Type: chip	Dimension: 15 cm x 75 cm
I078369	UTM:	546827	E	UTM:	7116761	N	Sample Width: 15 cm	Abundance:
	Elevation:		m					

Comments: Black carbonaceous siltstone with arsenic staining on fractures.

Rock Sample Descriptions Project: Midas Touch Property: Rod

Sample Number:	Grid East:	E	Grid North:	N	Type: chip	Dimension: 120cm x 10cm
I078370	UTM: 546679	E	UTM: 7116820	N	Sample Width: 120 cm	Abundance:
	Elevation:	m				

Comments: Limonite altered rock with abundant blue-black and dark purple oxidized material.

Sample Number:	Grid East:	E	Grid North:	N	Type: chip	Dimension: 1mx0.15m
I078371	UTM: 546662	E	UTM: 7116892	N	Sample Width: 1m	Abundance:
	Elevation:	m				

Comments: Chip sample of carbonaceous silstone from Trench 3, section 1 (0cm-100cm) on the Rod property. Small, discontinous quartz vein with minor limonite staining.

Sample Number:	Grid East:	E	Grid North:	N	Type: chip	Dimension: 1mx0.15m
I078372	UTM: 546662	E	UTM: 7116892	N	Sample Width: 1m	Abundance:
	Elevation:	m				

Comments: Chip sample of carbonaceous silstone from Trench 3, section 2 (100cm-200cm) on the Rod property.

Sample Number:	Grid East:	E	Grid North:	N	Type: chip	Dimension: 1mx0.15m
I078373	UTM: 546662	E	UTM: 7116892	N	Sample Width: 1m	Abundance:
	Elevation:	m				

Comments: Chip sample of carbonaceous silstone from Trench 3, section 3 (200cm-300cm) on the Rod property.

Sample Number:	Grid East:	E	Grid North:	N	Type: chip	Dimension:
I078374	UTM: 542019	E	UTM: 7113276	N	Sample Width: 40m	Abundance: 2%
	Elevation: 1570	m				

Comments: Chip sample from rusty vein material with occacsional yellow coating (antimony?) that cuts a shale and sandstone.

Sample Number:	Grid East:	E	Grid North:	N	Type: chip	Dimension:
I078375	UTM: 542019	E	UTM: 7113276	N	Sample Width: 40m	Abundance: 98%
	Elevation: 1570	m				

Comments: Chip sample of dark grey, lithic sandstone and shale with limonite coated fractures.

Sample Number:	Grid East:	E	Grid North:	N	Type: chip	Dimension:
I078376	UTM: 542376	E	UTM: 7113417	N	Sample Width: 30 m	Abundance:

Rock Sample Descriptions Project: Midas Touch Property: Rod

Elevation: 1552 m

Comments: Silvery weathered, carbonaceous siltstone.

Sample Number: I078377 | Grid East: UTM: 541631 E | Grid North: UTM: 7114149 N | Type: chip | Sample Width: 30 | Dimension: | Abundance:

Elevation: 1428 m

Comments: Chip sample of mildly carbonaceous siltstone interbedded with chert and 2% pyrite. Lots of limonite.

Sample Number: I078378 | Grid East: UTM: 540969 E | Grid North: UTM: 7113836 N | Type: chip | Sample Width: 50 | Dimension: | Abundance:

Elevation: 1333 m

Comments: 1% pyrite in limonite stained siltstone and chert.

Sample Number: I078379 | Grid East: UTM: 541639 E | Grid North: UTM: 7113785 N | Type: chip | Sample Width: 10 m | Dimension: | Abundance:

Elevation: 1316 m

Comments: Silvery- weathered, carbonaceous siltstone.

Sample Number: I078380 | Grid East: UTM: 541478 E | Grid North: UTM: 7113584 N | Type: chip | Sample Width: 25 m | Dimension: | Abundance:

Elevation: 1305 m

Comments: Chip sample of mildly carbonaceous siltstone interbedded with chert and trace pyrite. Lots of limonite.

Sample Number: I078381 | Grid East: UTM: 541244 E | Grid North: UTM: 7113475 N | Type: chip | Sample Width: 35 m | Dimension: | Abundance:

Elevation: 1416 m

Comments: Silvery- weathered, carbonaceous siltstone.

Sample Number: I078382 | Grid East: UTM: 552395 E | Grid North: UTM: 7117879 N | Type: chip | Sample Width: 13 m | Dimension: | Abundance: 98%

Elevation: 1233 m

Comments: Silvery weathered, carbonaceous siltstone with rusty fractures.

Rock Sample Descriptions Project: Midas Touch Property: Rod

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:	
I078383	UTM:	552395	E	UTM:	7117879	N	Sample Width: 13 m	Abundance:	2%
	Elevation:	1233	m						

Comments: Vuggy, rusty quartz veins cutting carbonaceous siltstone.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
I078384	UTM:	539300	E	UTM:	7111713	N	Sample Width: 1 m	Abundance:
	Elevation:	933	m					

Comments: Sheared carbonaceous siltstone with yellow and limonite colored staining on fractures.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
I078385	UTM:	539197	E	UTM:	7111862	N	Sample Width: 10 m	Abundance:
	Elevation:	889	m					

Comments: Quartz veins with dark yellow coatings and abundant jarosite that cut dark grey shale.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
I078386	UTM:	538430	E	UTM:	7111397	N	Sample Width:	Abundance:
	Elevation:	1104	m					

Comments: Medium grained gabbro cutting fine-grained sediments, trace pyrhotite.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
I078387	UTM:	537831	E	UTM:	7110694	N	Sample Width:	Abundance:
	Elevation:	1212	m					

Comments: Minor pyrhotite/pyrite in intermediate volcaniclastic rock that is cut by quartz veins.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
I078388	UTM:	538384	E	UTM:	7109472	N	Sample Width:	Abundance:
	Elevation:	1507	m					

Comments: Quartz vein with jarosite.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
I078389	UTM:	538384	E	UTM:	7109472	N	Sample Width:	Abundance:
	Elevation:	1507	m					

Comments: Altered gabbro along contact with large quartz vein, trace pyrite.

Rock Sample Descriptions Project: Midas Touch Property: Rod

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
I078390	UTM:	535751	E	UTM:	7108836	N	Sample Width: 150 m	Abundance:
	Elevation:	1411	m					

Comments: Chip sample across 150 meter interval of reccessive weathered, variably carbonaceous, black shale with some yellow stains on fractures.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
I078391	UTM:	539892	E	UTM:	7108977	N	Sample Width: 8 m	Abundance:
	Elevation:	1793	m					

Comments: Chip sample across 8 meter interval of yellow stained, carbonaceous siltstone.

Sample Number:	Grid East:		E	Grid North:		N	Type: chip	Dimension:
I078410	UTM:	553757	E	UTM:	7117579	N	Sample Width: 3 m	Abundance:
	Elevation:	1054	m					

Comments: Dark grey, silicified breccia with chert and siltstone clasts with limonite and arsenic (yellow-green) staining.

Sample Number:	Grid East:		E	Grid North:		N	Type: chip	Dimension:
I078411	UTM:	553757	E	UTM:	7117589	N	Sample Width: 8 m	Abundance:
	Elevation:	1052	m					

Comments: Black, carbonaceous siltstone to shale with trace pyrite.

Sample Number:	Grid East:		E	Grid North:		N	Type: grab	Dimension:
I078412	UTM:	553757	E	UTM:	7117589	N	Sample Width:	Abundance:
	Elevation:	1052	m					

Comments: Black, carboncaeous chert/siltstone breccia with minor pyrite (and other sulphides?).

Sample Number:	Grid East:		E	Grid North:		N	Type: grab	Dimension:
I078413	UTM:	553755	E	UTM:	7117609	N	Sample Width: 20 cm	Abundance:
	Elevation:	1052	m					

Comments: Quartz vein cutting breccia with minor galena and sphalerite.

Sample Number:	Grid East:		E	Grid North:		N	Type: chip	Dimension:
I078414	UTM:	553755	E	UTM:	7117609	N	Sample Width: 50 cm	Abundance:
	Elevation:	1052	m					

Rock Sample Descriptions Project: Midas Touch Property: Rod

Comments: Chert/siltstone breccia samples above qtz-galena-sphalerite vein.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
I078425	UTM: 547429	E	UTM: 7116604	N	Sample Width:	Abundance:
	Elevation: 1226	m				

Comments: Black, carbonaceous shale with brown "pods" of limonite.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
I078426	UTM: 547434	E	UTM: 7117003	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Black, carbonaceous shale.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
I078427	UTM: 547462	E	UTM: 7117013	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Brecciated shale with high density of quartz veins. Some reddish alteration.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
I078428	UTM: 547611	E	UTM: 7117242	N	Sample Width: 8 m	Abundance:
	Elevation: 1218	m				

Comments: Black, carbonaceous shale with limonite and arsenic staining (lots of greenish yellow).

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
I078429	UTM: 545634	E	UTM: 7116763	N	Sample Width:	Abundance:
	Elevation: 1212	m				

Comments: Black shale cut by veins of quartz and light pinkish mineral.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
I078430	UTM: 545634	E	UTM: 7116763	N	Sample Width:	Abundance:
	Elevation: 1212	m				

Comments: Very rusty weathered, siliceous black shale.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:

Rock Sample Descriptions Project: Midas Touch Property: Rod

I078431	UTM:	545557	E	UTM:	7116911	N	Sample Width:	Abundance:
	Elevation:	1210	m					

Comments: Quartz, calcite vein that has lots of weathered out minerals….maybe galena and sphalerite?

Sample Number:	Grid East:		E	Grid North:		N	Type: chip	Dimension:
I078432	UTM:	545061	E	UTM:	7115107	N	Sample Width: 10 m	Abundance:
	Elevation:	1308	m					

Comments: Quartz veins with limonite in footwall of brittle fault.

Sample Number:	Grid East:		E	Grid North:		N	Type: chip	Dimension:
I078433	UTM:	545061	E	UTM:	7115107	N	Sample Width: 10 m	Abundance:
	Elevation:	1308	m					

Comments: Black, carbonaceous siltstone/shale cut by veins of quartz.

Sample Number:	Grid East:		E	Grid North:		N	Type: chip	Dimension:
I078434	UTM:	544979	E	UTM:	7117337	N	Sample Width: 8 m	Abundance:
	Elevation:	1128	m					

Comments: Silvery to rusty brown weathered, dark grey, siliceous, carbonaceous siltstone/shale.

Sample Number:	Grid East:		E	Grid North:		N	Type: chip	Dimension:
I078435	UTM:	544473	E	UTM:	7117634	N	Sample Width: 20 m	Abundance:
	Elevation:	1053	m					

Comments: Silvery to rusty brown weathered, dark grey, siliceous, carbonaceous siltstone/shale.

APPENDIX III

CERTIFICATES OF ANALYSIS

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 7- JUL- 2011
Account: MTT

CERTIFICATE WH11108868

Project: Midas Touch - Rod

P.O. No.:

This report is for 26 Rock samples submitted to our lab in Whitehorse, YT, Canada on 15- JUN- 2011.

The following have access to data associated with this certificate:

DOUG EATON BRUCE YOUNGMAN	SARAH EATON	JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
CRU- 31	Fine crushing - 70% < 2mm
CRU- QC	Crushing QC Test
PUL- QC	Pulverizing QC Test
SPL- 21	Split sample - riffle splitter
PUL- 31	Pulverize split to 85% < 75 um

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- TL44	Trace Level Au - 50 g AR	ICP- MS
ME- MS41	51 anal. aqua regia ICPMS	
Ag- OG46	Ore Grade Ag - Aqua Regia	VARIABLE
ME- OG46	Ore Grade Elements - AquaRegia	ICP- AES
Pb- OG46	Ore Grade Pb - Aqua Regia	VARIABLE

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Colin Ramshaw, Vancouver Laboratory Manager

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Finalized Date: 7- JUL- 2011
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Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11108868

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL44 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
I078321		0.31	0.001	0.03	2.56	37.2	<0.2	<10	150	0.35	0.20	7.79	0.06	21.1	41.8	34
I078322		0.59	0.003	0.04	0.03	6	<0.2	<10	20	0.06	0.02	>25.0	0.02	4.21	0.7	1
I078323		0.39	0.001	0.04	0.57	85	<0.2	<10	160	0.72	0.03	12.75	0.41	85.6	16.9	67
I078324		0.32	0.001	2.02	0.42	149.0	<0.2	<10	1380	0.58	0.12	0.50	0.79	20.4	1.3	78
I078325		0.91	0.001	0.02	3.00	2.7	<0.2	<10	380	0.90	0.02	6.76	1.09	106.0	40.2	101
I078326		0.34	0.001	1.52	0.30	28.4	<0.2	<10	330	0.24	0.10	0.04	0.58	30.3	0.6	12
I078327		0.40	0.001	1.19	0.18	26.7	<0.2	<10	530	0.35	0.10	0.14	0.48	6.39	0.7	52
I078328		0.49	0.001	1.60	0.27	21.7	<0.2	<10	1940	0.65	0.13	0.03	0.99	11.30	0.4	66
I078329		0.40	0.001	1.91	0.53	69.4	<0.2	<10	920	0.92	0.21	0.07	1.74	17.05	1.0	75
I078330		0.42	0.001	1.01	1.58	48.6	<0.2	<10	9780	1.24	0.11	0.24	0.57	6.81	2.0	112
I078331		0.77	0.001	2.58	0.58	39.8	<0.2	<10	3690	0.49	0.09	1.36	1.79	8.08	0.9	54
I078332		0.32	0.001	3.21	0.28	49.5	<0.2	<10	600	0.30	0.16	0.24	1.54	10.15	0.6	46
I078333		0.35	0.001	0.38	0.33	61.1	<0.2	<10	280	0.25	0.24	0.04	1.55	26.5	1.7	11
I078335		0.69	0.001	0.02	0.23	4.4	<0.2	<10	20	0.50	0.05	0.19	0.03	4.23	3.4	11
I078336		0.37	0.001	0.03	0.11	4.6	<0.2	<10	20	0.16	0.03	0.10	0.02	2.10	1.7	11
I078337		0.79	0.001	0.03	0.16	20	<0.2	<10	40	0.16	0.05	18.00	0.03	12.00	3.7	5
I078338		0.90	0.001	0.01	0.06	<2	<0.2	<10	20	0.10	0.02	14.50	0.03	6.36	0.9	3
I078339		0.48	0.002	0.26	0.89	28.5	<0.2	<10	320	1.08	0.06	0.21	1.79	16.25	10.4	87
I078340		0.43	0.001	0.73	1.01	102.0	<0.2	<10	>10000	0.92	0.10	0.19	0.55	9.50	0.4	87
I078341		0.62	<0.001	1.38	1.29	23.5	<0.2	<10	6410	1.60	0.17	0.08	1.38	7.54	1.2	100
I078342		0.78	0.017	>100	0.12	599	<0.2	<10	250	0.20	1.18	1.00	26.4	3.22	0.9	21
I078343		0.70	<0.001	3.04	0.27	152.0	<0.2	<10	670	0.37	0.11	0.04	4.80	4.30	0.8	67
I078344		0.39	0.001	>100	0.68	4010	<0.2	<10	700	1.09	0.28	0.05	105.0	2.49	11.1	114
I078345		0.79	0.001	2.30	0.16	87.3	<0.2	<10	280	0.21	0.05	0.89	169.5	3.54	7.0	20
I078346		0.35	<0.001	4.65	0.56	179.5	<0.2	10	1390	0.67	0.03	2.41	365	15.10	22.5	52
I078347		0.69	<0.001	3.64	0.35	84.9	<0.2	<10	1290	0.31	0.10	0.65	13.25	4.53	7.1	24

***** See Appendix Page for comments regarding this certificate *****

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To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 7- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11108868

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
I078321		1.00	123.0	7.77	6.70	0.13	0.09	0.21	0.057	0.15	10.2	88.1	3.75	3780	1.62	0.05
I078322		<0.05	1.2	0.53	0.12	0.10	<0.02	0.17	0.006	0.01	2.2	0.4	1.07	2400	0.11	0.01
I078323		1.68	27.8	5.23	2.21	0.18	0.10	0.04	0.048	0.22	43.9	3.6	2.02	1620	0.35	0.03
I078324		0.56	70.4	1.24	1.73	0.23	0.21	0.56	0.028	0.17	18.5	1.8	0.05	60	41.6	<0.01
I078325		1.38	31.6	7.04	9.86	0.21	0.14	0.09	0.066	0.33	49.1	41.0	4.14	1530	0.61	0.03
I078326		0.15	24.1	1.38	1.60	0.20	0.15	0.45	0.012	0.11	22.2	2.1	0.04	49	26.2	<0.01
I078327		0.30	43.9	0.72	3.06	0.14	0.23	0.54	0.015	0.06	5.2	1.6	0.08	47	26.2	<0.01
I078328		0.23	49.0	0.78	2.90	0.21	0.33	0.76	0.017	0.14	8.7	1.6	0.06	38	12.15	<0.01
I078329		1.02	120.0	1.46	3.29	0.45	0.33	0.94	0.051	0.17	15.3	4.2	0.11	44	53.4	<0.01
I078330		0.79	101.5	1.16	2.86	0.19	0.27	0.35	0.007	0.08	5.3	6.1	0.05	38	76.0	<0.01
I078331		0.19	316	1.09	4.75	0.33	0.09	2.00	0.096	0.03	6.7	0.3	0.01	69	5.33	<0.01
I078332		0.15	40.9	1.96	1.51	0.09	0.06	0.34	0.022	0.12	7.4	1.1	0.03	38	12.60	<0.01
I078333		1.19	52.5	2.38	1.42	0.08	0.07	0.31	0.038	0.20	12.9	0.6	0.03	48	3.33	<0.01
I078335		0.15	27.7	1.64	0.33	<0.05	0.10	0.05	<0.005	0.05	1.7	0.3	0.01	90	0.30	<0.01
I078336		0.09	26.3	2.12	0.75	<0.05	0.04	0.02	0.008	0.03	0.8	0.6	0.02	74	0.44	0.01
I078337		0.16	4.8	2.31	0.41	<0.05	0.18	0.23	0.007	0.07	4.3	1.5	2.72	512	0.77	0.02
I078338		0.06	1.3	4.10	0.24	0.06	0.09	0.02	<0.005	0.03	3.0	1.2	4.30	1820	0.15	0.01
I078339		0.25	1130	10.10	2.50	0.18	0.12	0.23	0.088	0.09	7.9	1.5	0.04	223	6.18	0.01
I078340		1.21	18.0	0.84	2.43	0.10	0.33	0.48	0.017	0.11	6.8	5.9	0.10	67	69.6	<0.01
I078341		0.96	118.5	0.98	4.48	0.27	0.28	1.05	0.041	0.08	6.0	7.1	0.07	35	42.4	<0.01
I078342		0.17	477	1.11	0.80	0.59	0.04	6.22	0.765	0.03	2.0	0.5	0.41	3820	41.8	0.01
I078343		0.54	79.0	1.57	1.01	0.06	0.18	1.52	0.360	0.14	3.4	1.7	0.02	94	40.1	<0.01
I078344		0.62	2450	36.2	5.96	0.72	0.17	0.58	37.5	0.10	1.8	1.0	0.01	5760	465	0.01
I078345		0.18	100.5	0.94	0.81	0.05	0.05	1.60	0.668	0.04	2.3	0.3	0.10	12850	28.8	<0.01
I078346		0.55	370	2.09	1.91	0.12	0.14	1.35	1.180	0.14	9.9	0.4	0.02	31800	45.4	<0.01
I078347		0.14	128.5	1.50	0.50	0.06	0.07	0.69	0.019	0.03	3.0	0.4	0.01	1820	62.9	<0.01

***** See Appendix Page for comments regarding this certificate *****

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VANCOUVER BC V6B 1L8

Finalized Date: 7- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11108868

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
I078321		0.20	48.2	1390	14.7	4.0	0.001	0.01	0.26	14.9	0.5	0.2	367	<0.01	0.03	1.6
I078322		<0.05	0.9	240	3.6	0.3	<0.001	0.01	0.29	0.3	<0.2	<0.2	705	<0.01	<0.01	<0.2
I078323		0.41	41.9	3330	19.3	6.6	0.001	0.02	0.27	10.2	0.8	<0.2	1390	0.01	0.01	3.4
I078324		0.07	53.5	2150	43.1	10.3	0.181	0.18	12.60	2.3	40.0	0.9	186.5	<0.01	0.14	3.8
I078325		0.17	73.4	4780	8.9	12.3	0.001	0.42	0.17	13.3	1.0	0.2	520	<0.01	<0.01	2.1
I078326		0.06	8.7	800	7.3	6.6	0.067	0.02	10.40	1.5	31.9	0.2	6.3	<0.01	0.43	2.4
I078327		0.58	16.2	310	9.7	4.1	0.114	0.17	4.40	2.7	23.4	0.4	11.6	<0.01	0.08	1.4
I078328		0.60	10.3	200	10.5	9.5	0.107	0.20	6.99	3.4	29.1	0.6	44.8	<0.01	0.15	1.9
I078329		0.06	65.4	810	21.8	15.5	0.183	0.12	15.20	3.4	60.9	1.7	35.9	<0.01	0.11	2.6
I078330		0.93	195.5	1270	2.8	9.7	0.149	0.03	7.09	3.6	36.8	0.2	60.4	0.02	0.11	1.5
I078331		0.11	48.4	6760	5.1	3.0	0.040	0.06	47.0	1.8	17.0	8.2	266	<0.01	0.04	1.7
I078332		0.06	8.4	2560	9.4	5.7	0.047	0.04	7.63	2.2	11.0	0.5	87.6	<0.01	0.17	2.7
I078333		0.11	60.6	420	18.6	10.1	0.002	0.02	3.78	2.3	2.1	0.2	12.2	<0.01	0.07	4.4
I078335		0.07	11.2	100	3.4	2.1	<0.001	0.01	0.61	1.6	0.2	<0.2	4.4	<0.01	<0.01	0.9
I078336		0.07	4.7	80	14.5	1.3	<0.001	0.01	0.22	1.1	0.3	<0.2	5.6	<0.01	<0.01	3.3
I078337		0.12	6.2	1600	8.9	3.4	0.001	1.09	0.38	1.9	0.4	<0.2	665	<0.01	0.02	1.5
I078338		0.11	2.9	170	1.2	1.3	<0.001	0.01	0.08	0.8	0.2	<0.2	462	<0.01	0.01	0.8
I078339		0.14	101.5	2200	3.1	5.7	0.002	0.16	6.01	25.8	4.5	<0.2	168.0	0.01	0.09	2.1
I078340		0.22	20.0	70	58.3	11.4	0.074	0.03	12.40	3.4	15.8	0.2	14.6	<0.01	0.14	2.0
I078341		0.12	115.5	370	5.4	10.2	0.080	0.05	9.66	3.7	47.5	0.8	9.5	<0.01	0.09	1.6
I078342		0.08	49.9	1290	>10000	2.4	0.008	1.17	418	1.5	151.0	13.8	39.6	<0.01	0.31	0.3
I078343		0.12	40.8	250	902	13.2	0.176	0.21	186.5	2.0	7.8	1.5	43.9	<0.01	0.08	0.9
I078344		0.29	497	1860	>10000	6.7	0.026	0.32	5910	3.8	83.1	22.5	18.3	0.01	0.08	0.7
I078345		0.11	83.9	3040	1065	3.3	0.005	0.01	44.2	1.2	4.8	0.8	120.0	<0.01	0.02	0.4
I078346		0.10	331	>10000	211	11.6	0.031	0.02	42.0	3.2	10.2	1.5	345	0.01	0.07	1.6
I078347		0.12	114.0	3690	752	2.6	0.003	0.03	19.80	2.3	5.4	0.3	155.0	<0.01	0.04	0.6

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 7- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11108868

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	Ag- OG46	Pb- OG46
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr	Ag	Pb
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5	1	0.001
I078321		0.015	0.05	0.48	70	<0.05	12.50	122	2.8		
I078322		<0.005	0.02	0.42	1	<0.05	4.77	12	0.6		
I078323		0.012	0.06	0.26	48	0.16	12.50	113	3.1		
I078324		<0.005	0.20	22.8	345	0.54	14.30	121	11.7		
I078325		0.024	0.08	0.31	112	<0.05	18.10	119	4.6		
I078326		<0.005	0.10	4.93	53	0.37	4.54	66	8.2		
I078327		0.048	0.20	8.76	1760	0.29	9.89	23	16.0		
I078328		0.051	0.57	6.55	1800	0.49	6.40	14	13.6		
I078329		0.007	0.25	15.55	1690	0.56	12.90	366	18.2		
I078330		0.098	0.43	6.91	2160	0.76	7.61	124	11.8		
I078331		<0.005	0.05	4.09	198	0.26	14.65	172	5.0		
I078332		<0.005	0.17	6.34	106	0.43	6.75	106	4.6		
I078333		<0.005	0.19	2.82	12	0.07	2.18	630	4.0		
I078335		<0.005	0.03	1.03	2	<0.05	2.07	23	3.2		
I078336		<0.005	0.02	0.45	2	0.05	1.36	3	1.8		
I078337		<0.005	0.06	0.91	6	<0.05	6.26	8	10.0		
I078338		<0.005	<0.02	0.26	3	<0.05	2.72	21	3.3		
I078339		<0.005	0.12	2.59	247	0.09	26.6	457	8.1		
I078340		0.026	0.36	7.62	2200	0.45	6.69	39	17.3		
I078341		0.022	0.27	8.78	2320	0.45	8.57	217	16.7		
I078342		<0.005	0.39	11.50	91	0.27	10.25	912	2.1	229	7.59
I078343		0.005	1.24	8.69	1640	0.28	2.87	270	8.3		
I078344		<0.005	0.80	29.3	4950	0.24	16.00	6870	9.5	539	1.145
I078345		<0.005	0.12	2.27	120	0.08	12.75	4300	2.4		
I078346		<0.005	0.43	14.05	364	0.22	43.6	7050	10.8		
I078347		<0.005	0.17	5.65	67	0.13	14.25	585	3.8		

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To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 7- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11108868

Method	CERTIFICATE COMMENTS
ME- MS41	Interference: Ca> 10% on ICP- MS As,ICP- AES results shown.
ME- MS41	Gold determinations by this method are semi- quantitative due to the small sample weight used (0.5g).
ME- MS41	Interference: Mo> 400ppm on ICP- MS Cd,ICP- AES results shown.

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 29- JUL- 2011
Account: MTT

CERTIFICATE WH11116574

Project: Midas Touch- Rod

P.O. No.:

This report is for 16 Rock samples submitted to our lab in Whitehorse, YT, Canada on 29- JUN- 2011.

The following have access to data associated with this certificate:

DOUG EATON BRUCE YOUNGMAN	SARAH EATON	JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
CRU- 31	Fine crushing - 70% < 2mm
CRU- QC	Crushing QC Test
PUL- QC	Pulverizing QC Test
SPL- 21	Split sample - riffle splitter
PUL- 31	Pulverize split to 85% < 75 um

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- TL44	Trace Level Au - 50 g AR	ICP- MS
ME- MS41	51 anal. aqua regia ICPMS	

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
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Finalized Date: 29- JUL- 2011
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Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116574

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL44 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
I078374		1.24	<0.001	0.15	0.48	3.6	<0.2	<10	90	0.16	0.06	0.04	0.17	12.60	8.2	18
I078375		1.33	<0.001	0.49	1.36	9.6	<0.2	<10	190	0.32	0.27	0.04	0.39	57.7	3.0	27
I078376		1.99	<0.001	0.46	0.31	6.6	<0.2	<10	580	0.19	0.08	0.01	0.03	9.75	0.3	9
I078377		1.47	<0.001	0.67	0.71	6.1	<0.2	<10	560	0.30	0.26	0.02	0.19	24.6	6.6	18
I078378		0.78	<0.001	0.55	1.11	5.5	<0.2	<10	880	0.31	0.39	0.19	0.11	72.9	5.4	19
I078379		1.10	<0.001	0.42	0.79	4.2	<0.2	<10	2070	0.26	0.13	0.01	0.26	20.6	2.3	38
I078380		1.99	<0.001	0.25	1.39	3.0	<0.2	<10	980	0.45	0.14	0.09	0.37	44.2	5.4	24
I078381		2.53	<0.001	1.90	0.36	6.9	<0.2	<10	460	0.24	0.12	0.01	0.72	16.35	1.1	14
I078382		2.50	0.010	0.12	0.04	1.2	<0.2	<10	>10000	<0.05	0.01	9.21	36.2	5.53	0.3	4
I078383		1.45	0.006	1.22	1.65	19.2	<0.2	<10	>10000	0.98	0.08	5.83	3.99	12.55	1.8	74
I078384		0.49	<0.001	0.19	1.17	2.2	<0.2	<10	860	0.34	0.13	0.40	0.64	22.9	10.3	17
I078385		0.56	<0.001	0.06	0.20	15.8	<0.2	<10	710	0.11	0.16	0.37	0.03	14.20	6.7	11
I078386		0.47	<0.001	0.02	3.20	0.9	<0.2	<10	1380	0.23	0.02	3.31	0.25	88.5	43.2	<1
I078387		0.44	0.001	0.03	4.96	0.3	<0.2	<10	130	0.58	0.04	4.79	0.12	6.35	13.6	23
I078388		0.50	<0.001	0.01	0.02	0.8	<0.2	<10	50	<0.05	<0.01	1.49	0.02	0.56	0.5	9
I078389		0.53	0.003	0.09	3.43	62.4	<0.2	<10	210	0.38	0.02	4.63	0.13	19.35	47.1	20

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 29- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116574

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
I078374		0.32	29.9	1.80	1.32	0.10	0.07	0.04	0.010	0.08	6.4	9.0	0.14	228	1.17	0.02
I078375		0.69	56.2	3.52	4.23	0.15	0.20	0.18	0.025	0.16	30.1	34.4	0.56	63	3.84	0.02
I078376		0.58	6.1	0.66	1.21	0.11	0.19	0.52	0.008	0.14	5.2	1.0	0.02	35	7.85	0.01
I078377		0.88	44.8	2.43	3.14	0.11	0.08	0.21	0.015	0.21	13.0	5.6	0.26	213	0.76	0.01
I078378		1.00	45.4	3.74	4.38	0.18	0.09	0.67	0.031	0.37	38.6	13.2	0.41	90	1.69	0.02
I078379		0.90	107.0	4.12	3.38	0.11	0.10	0.21	0.016	0.18	11.5	5.3	0.27	71	0.82	0.01
I078380		1.39	40.9	2.94	5.61	0.14	0.08	0.14	0.028	0.44	25.2	9.8	0.51	269	0.64	0.01
I078381		0.39	18.8	1.07	1.33	0.11	0.17	0.34	0.008	0.18	10.6	2.8	0.05	38	3.97	0.01
I078382		0.07	9.4	0.10	1.81	0.09	0.06	0.46	0.018	<0.01	5.3	0.7	0.05	412	1.21	1.45
I078383		0.33	23.5	0.88	3.79	0.14	0.14	0.19	0.013	0.02	10.4	2.7	0.11	122	11.10	0.91
I078384		0.32	121.0	2.82	3.22	0.12	0.12	0.07	0.019	0.26	11.8	15.7	0.55	184	1.24	0.03
I078385		0.15	12.6	2.20	0.60	0.09	0.02	0.02	0.005	0.05	6.1	2.1	0.37	617	0.64	0.01
I078386		0.40	15.2	11.20	14.55	0.20	0.02	0.01	0.083	0.04	43.8	171.5	1.49	1800	0.59	0.18
I078387		<0.05	33.6	3.41	13.20	0.42	0.36	0.01	0.018	0.01	2.8	19.6	1.34	304	0.29	0.02
I078388		<0.05	1.2	1.16	0.13	0.09	<0.02	<0.01	<0.005	<0.01	0.2	0.5	0.24	243	0.14	0.01
I078389		2.19	268	9.89	11.50	0.13	0.05	0.01	0.070	0.09	7.4	69.0	2.65	1370	0.53	0.06

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 29- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116574

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
I078374		0.12	19.4	440	5.0	3.3	0.001	0.02	0.48	1.1	0.8	<0.2	5.7	<0.01	<0.01	1.7
I078375		0.23	34.4	950	20.9	6.9	0.007	0.08	1.37	1.9	2.8	0.2	24.2	<0.01	0.05	6.7
I078376		0.15	1.4	110	6.8	7.0	0.019	0.09	3.67	0.8	4.0	0.3	6.7	<0.01	0.08	1.6
I078377		0.18	34.3	210	16.0	12.0	0.001	0.42	0.96	1.9	1.9	0.2	15.4	<0.01	0.16	2.4
I078378		0.15	30.5	1300	17.8	16.6	0.003	0.36	0.99	3.0	1.5	0.3	46.2	<0.01	0.13	7.5
I078379		0.11	23.8	240	4.9	11.2	0.003	0.11	0.78	2.4	2.0	0.2	19.5	<0.01	0.07	3.0
I078380		0.09	28.6	720	7.1	22.9	0.002	0.16	0.55	3.7	1.1	0.4	25.4	<0.01	0.06	4.4
I078381		0.14	12.7	100	7.6	8.4	0.007	0.05	4.90	1.1	3.7	<0.2	4.4	<0.01	0.09	1.7
I078382		0.25	7.0	110	0.4	0.5	<0.001	0.01	0.72	1.7	1.2	0.3	4330	<0.01	0.01	<0.2
I078383		1.96	59.1	5570	4.3	3.4	0.017	0.02	7.36	3.0	10.6	0.4	2720	0.02	0.14	1.4
I078384		0.12	34.4	1530	5.5	10.6	0.004	0.39	0.75	1.6	1.2	0.2	55.2	<0.01	0.04	3.4
I078385		0.12	13.0	240	16.2	2.3	<0.001	0.03	1.08	0.9	<0.2	<0.2	36.2	<0.01	0.02	1.7
I078386		0.16	1.1	5520	5.7	1.9	<0.001	0.02	0.13	6.1	0.6	<0.2	173.5	<0.01	<0.01	2.9
I078387		0.58	8.6	530	2.2	0.3	<0.001	0.50	0.19	8.7	0.4	0.7	13.4	0.01	<0.01	0.6
I078388		0.16	2.0	10	0.4	0.1	<0.001	0.01	0.14	1.9	<0.2	<0.2	12.1	<0.01	<0.01	<0.2
I078389		0.07	66.7	960	2.9	5.0	0.001	0.14	2.07	29.5	0.5	0.2	60.8	<0.01	<0.01	0.4

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VANCOUVER BC V6B 1L8

Finalized Date: 29- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116574

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
I078374		<0.005	0.08	0.33	14	<0.05	3.08	92	3.6
I078375		<0.005	0.28	1.08	36	<0.05	4.95	116	9.3
I078376		<0.005	0.36	1.09	91	0.14	1.50	3	7.8
I078377		0.009	0.10	0.29	31	0.07	1.86	56	2.9
I078378		0.008	0.11	0.40	31	<0.05	5.55	83	3.3
I078379		0.009	0.10	0.52	52	0.11	2.20	118	4.5
I078380		0.014	0.16	0.52	42	<0.05	4.00	120	2.5
I078381		<0.005	0.18	0.62	43	<0.05	2.27	93	7.5
I078382		<0.005	0.08	0.26	38	<0.05	18.50	2200	0.8
I078383		0.069	1.17	2.08	459	0.26	21.5	200	7.1
I078384		<0.005	0.07	2.06	23	0.06	6.01	102	4.7
I078385		<0.005	0.02	0.19	7	<0.05	1.49	37	1.0
I078386		0.012	<0.02	0.42	62	<0.05	21.1	189	1.3
I078387		0.307	<0.02	0.13	76	0.18	6.33	38	6.0
I078388		<0.005	<0.02	<0.05	2	<0.05	1.93	7	<0.5
I078389		0.014	0.06	0.07	203	<0.05	15.95	125	1.4

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Page: Appendix 1
Total # Appendix Pages: 1
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Account: MTT

CERTIFICATE OF ANALYSIS WH11116574

Method	CERTIFICATE COMMENTS
ME- MS41	Gold determinations by this method are semi- quantitative due to the small sample weight used (0.5g).

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 16- JUL- 2011
Account: MTT

CERTIFICATE WH11117644

Project: Midas Touch - Rod

P.O. No.:

This report is for 21 Rock samples submitted to our lab in Whitehorse, YT, Canada on 24- JUN- 2011.

The following have access to data associated with this certificate:

DOUG EATON BRUCE YOUNGMAN	SARAH EATON	JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
CRU- 31	Fine crushing - 70% < 2mm
CRU- QC	Crushing QC Test
PUL- QC	Pulverizing QC Test
SPL- 21	Split sample - riffle splitter
PUL- 31	Pulverize split to 85% < 75 um

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- TL44	Trace Level Au - 50 g AR	ICP- MS
ME- MS41	51 anal. aqua regia ICPMS	
ME- OG46	Ore Grade Elements - AquaRegia	ICP- AES
Zn- OG46	Ore Grade Zn - Aqua Regia	VARIABLE

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Colin Ramshaw, Vancouver Laboratory Manager

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Finalized Date: 16- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11117644

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL44 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
I078351		0.48	<0.001	1.35	0.71	115.0	<0.2	<10	380	0.46	0.13	0.32	16.80	12.40	1.7	83
I078352		0.61	<0.001	1.69	1.24	84.6	<0.2	<10	130	0.69	0.23	0.29	1.24	16.90	2.5	121
I078353		0.40	<0.001	2.67	0.29	56.7	<0.2	<10	>10000	0.28	0.05	2.61	7.14	3.97	3.0	22
I078354		0.76	<0.001	0.86	0.07	1.4	<0.2	<10	340	0.05	0.02	0.35	0.22	1.80	0.8	22
I078355		1.74	<0.001	1.18	0.93	7.8	<0.2	<10	1050	0.38	0.17	0.06	0.23	25.2	3.2	26
I078356		0.54	<0.001	0.24	0.57	1.3	<0.2	<10	620	0.61	0.10	0.09	0.47	45.7	6.3	11
I078357		0.41	<0.001	0.12	0.39	1.5	<0.2	<10	180	0.12	0.03	2.98	0.34	7.15	5.7	14
I078358		0.56	<0.001	0.23	1.89	8.9	<0.2	<10	360	0.44	0.18	1.58	0.09	20.5	21.9	13
I078359		0.77	<0.001	2.06	0.50	9.0	<0.2	<10	400	0.48	0.23	0.20	0.71	25.3	8.0	13
I078360		0.87	<0.001	2.69	1.70	45.5	<0.2	<10	60	0.95	0.23	0.91	0.50	9.71	3.5	152
I078361		0.59	<0.001	1.20	0.43	29.3	<0.2	<10	1160	0.26	0.17	0.06	0.34	6.55	1.6	92
I078362		0.81	<0.001	0.24	2.01	113.0	<0.2	<10	90	0.83	0.09	0.70	0.16	62.4	24.9	110
I078365		5.54	<0.001	1.60	0.52	118.0	<0.2	<10	1830	0.60	0.11	0.04	2.80	9.86	0.6	64
I078366		5.70	<0.001	2.93	0.61	180.0	<0.2	10	2140	0.82	0.11	0.05	2.81	11.60	0.9	68
I078367		3.79	<0.001	4.06	0.42	264	<0.2	<10	1800	0.62	0.11	0.08	3.72	10.90	0.7	68
I078368		3.57	0.005	5.96	0.73	272	<0.2	<10	3790	0.83	0.07	0.81	69.7	9.55	10.8	50
I078369		5.23	<0.001	1.33	0.31	70.5	<0.2	<10	2200	0.71	0.11	0.04	3.79	7.37	0.5	68
I078370		5.72	0.009	7.94	0.67	2580	<0.2	<10	2190	1.12	0.32	12.55	430	22.2	66.4	30
I078371		3.79	<0.001	7.11	0.63	189.0	<0.2	<10	2130	0.92	0.12	0.31	22.9	12.80	1.2	81
I078372		3.39	<0.001	4.82	0.74	184.5	<0.2	10	1650	1.18	0.23	0.23	13.80	16.40	1.5	84
I078373		3.94	<0.001	18.35	0.67	176.0	<0.2	20	1240	1.10	0.12	1.82	16.40	25.2	1.4	98

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 16- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11117644

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
I078351		0.56	68.4	2.99	3.47	0.16	0.09	2.87	0.029	0.14	7.6	1.1	0.02	80	8.09	<0.01
I078352		0.74	94.8	5.09	3.88	0.19	0.04	0.12	0.015	0.22	8.6	1.2	0.02	51	9.74	<0.01
I078353		0.28	54.5	0.66	0.60	0.09	0.05	0.98	0.034	0.03	3.4	0.9	0.34	435	8.64	0.24
I078354		0.10	161.0	8.38	0.21	0.10	<0.02	0.08	0.045	0.01	1.3	0.5	0.56	274	0.24	<0.01
I078355		0.91	55.5	2.99	3.92	0.13	0.09	0.22	0.026	0.27	14.1	7.5	0.32	129	1.90	<0.01
I078356		1.54	117.0	3.66	2.12	0.14	0.04	0.02	0.033	0.31	25.7	5.0	0.33	195	0.15	0.01
I078357		0.27	81.2	1.13	1.07	0.09	0.11	0.04	0.010	0.08	3.7	3.1	0.20	392	0.65	0.01
I078358		0.96	60.0	4.25	5.59	0.11	0.36	0.06	0.017	0.29	11.9	20.7	0.85	403	12.20	<0.01
I078359		0.42	103.0	4.26	1.49	0.12	0.11	0.42	0.024	0.23	14.3	3.2	0.16	289	1.44	<0.01
I078360		0.31	96.7	4.72	2.26	0.24	0.13	0.22	<0.005	0.03	5.8	1.0	0.02	149	36.9	<0.01
I078361		0.33	20.3	1.97	2.27	0.15	0.31	0.14	0.008	0.23	5.3	1.9	0.04	47	65.1	<0.01
I078362		0.27	56.0	6.28	11.45	0.23	0.25	0.44	0.076	0.01	32.9	33.2	1.96	314	8.34	0.07
I078365		0.87	129.0	1.06	2.58	0.14	0.26	1.73	0.117	0.22	8.0	2.7	0.05	59	28.2	0.02
I078366		0.74	166.5	1.02	1.91	0.13	0.21	1.61	0.149	0.22	10.2	2.1	0.04	88	24.2	0.03
I078367		0.53	130.5	1.33	1.27	0.15	0.20	1.45	0.214	0.16	10.1	1.5	0.03	82	23.9	0.02
I078368		0.36	334	1.76	1.03	0.13	0.07	3.69	1.100	0.12	7.2	1.1	0.08	3450	25.8	0.05
I078369		0.56	106.0	0.87	1.35	0.14	0.27	0.92	0.022	0.16	6.6	2.6	0.04	85	19.15	0.03
I078370		0.11	510	5.70	1.26	0.49	0.03	2.18	0.107	0.03	21.1	0.7	6.46	23900	208	0.05
I078371		1.19	196.5	1.44	4.96	0.16	0.25	1.99	0.095	0.23	10.2	4.9	0.10	304	42.3	0.03
I078372		1.03	188.5	1.61	3.71	0.17	0.25	1.63	0.056	0.28	12.1	4.6	0.11	246	73.5	0.02
I078373		0.62	225	1.67	3.69	0.18	0.10	2.54	0.092	0.28	19.8	1.6	0.05	348	33.1	0.02

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 16- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11117644

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
I078351		0.12	54.5	2730	19.8	10.0	0.017	0.51	6.46	7.5	21.3	0.4	191.0	<0.01	0.04	2.8
I078352		0.08	84.6	3780	22.1	15.2	0.020	0.83	4.90	10.4	31.4	0.2	244	<0.01	0.05	4.2
I078353		0.11	54.1	2030	251	2.5	0.006	0.02	9.89	1.7	5.6	2.4	518	<0.01	0.02	0.5
I078354		0.07	20.2	300	1.6	0.5	0.001	0.04	0.36	4.7	1.2	<0.2	89.2	<0.01	0.02	0.2
I078355		0.05	20.5	360	8.4	12.9	0.013	0.11	1.44	2.7	2.9	0.3	17.5	<0.01	0.08	2.7
I078356		0.06	22.6	350	2.2	15.1	<0.001	0.02	0.26	4.7	0.3	0.3	16.8	<0.01	0.01	5.3
I078357		<0.05	16.7	230	1.5	3.5	0.002	0.05	0.23	1.1	0.6	<0.2	296	<0.01	0.01	1.0
I078358		<0.05	40.6	680	27.3	11.6	0.006	0.37	0.87	3.1	1.6	0.2	227	<0.01	0.08	3.9
I078359		<0.05	44.8	380	14.2	9.9	0.006	0.21	2.45	3.7	3.8	0.2	60.5	<0.01	0.18	3.5
I078360		1.82	136.0	5850	12.1	2.3	0.131	3.12	35.7	2.6	50.6	12.7	394	0.03	0.34	0.9
I078361		1.73	82.4	210	6.2	8.8	0.177	0.19	6.11	2.1	22.5	0.2	31.6	0.01	0.18	1.5
I078362		0.22	44.7	3610	23.7	0.4	0.015	2.44	2.56	9.8	2.3	0.8	131.5	<0.01	0.03	3.7
I078365		0.13	18.8	610	34.6	15.9	0.060	0.19	16.10	3.8	16.6	0.8	145.0	<0.01	0.13	2.0
I078366		0.11	31.0	800	68.4	17.3	0.084	0.13	19.50	3.7	14.2	0.6	109.0	<0.01	0.11	1.8
I078367		0.08	30.7	770	80.0	11.7	0.168	0.14	16.45	3.2	23.8	0.9	88.1	<0.01	0.11	1.8
I078368		0.08	154.5	3940	538	8.5	0.012	0.10	38.9	3.3	14.8	2.2	289	<0.01	0.11	1.4
I078369		0.56	21.0	360	33.0	10.5	0.169	0.20	4.97	2.5	15.3	0.3	71.5	<0.01	0.11	1.8
I078370		0.28	3390	3230	212	2.6	0.043	0.16	122.0	6.3	168.5	0.4	1930	<0.01	0.42	1.0
I078371		0.43	81.8	1470	145.5	23.2	0.183	0.17	52.9	7.9	20.6	1.7	139.0	<0.01	0.15	2.1
I078372		0.11	99.3	1430	373	25.4	0.328	0.21	17.50	5.9	24.5	1.2	140.0	<0.01	0.21	3.1
I078373		0.15	62.5	9320	320	23.6	0.143	0.09	18.50	5.4	15.6	2.2	480	<0.01	0.16	3.8

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 16- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11117644

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	Zn- OG46
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr	Zn
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5	0.001
I078351		<0.005	0.14	12.70	293	0.23	9.23	1580	7.3	
I078352		<0.005	0.19	18.50	239	0.29	10.05	366	5.1	
I078353		<0.005	0.18	3.27	182	0.09	8.35	404	4.7	
I078354		<0.005	<0.02	0.18	55	<0.05	2.34	71	0.5	
I078355		0.006	0.11	0.60	51	<0.05	2.44	71	4.3	
I078356		<0.005	0.08	0.21	11	<0.05	3.17	74	1.7	
I078357		<0.005	0.03	0.26	15	<0.05	9.26	65	4.4	
I078358		0.005	0.06	0.99	29	<0.05	9.91	77	17.1	
I078359		<0.005	0.06	1.16	21	<0.05	7.17	210	5.8	
I078360		0.128	3.00	5.04	556	0.32	13.45	51	7.1	
I078361		0.122	3.18	3.96	730	0.81	3.63	144	12.2	
I078362		0.023	0.31	1.26	218	<0.05	10.55	66	11.9	
I078365		0.014	1.58	9.36	1920	0.44	6.28	132	14.2	
I078366		0.009	0.95	10.50	1740	0.43	8.93	172	14.0	
I078367		0.006	0.52	8.80	1190	0.35	6.45	243	11.0	
I078368		<0.005	0.37	12.80	653	0.28	23.8	1420	7.6	
I078369		0.046	0.40	7.39	1170	0.37	5.52	102	14.3	
I078370		0.008	2.09	24.0	755	1.81	70.9	>10000	5.1	1.620
I078371		0.030	1.11	14.70	3110	0.74	13.95	537	39.1	
I078372		0.011	1.24	19.75	2910	1.17	20.7	543	15.6	
I078373		0.006	0.79	21.8	1060	1.11	48.3	623	8.3	

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 16- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11117644

Method	CERTIFICATE COMMENTS
ME- MS41	Interference: Ca> 10% on ICP- MS As,ICP- AES results shown.
ME- MS41	Gold determinations by this method are semi- quantitative due to the small sample weight used (0.5g).

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 22- AUG- 2011
Account: MTT

CERTIFICATE WH11146231

Project: Midas Touch- Rod

P.O. No.:

This report is for 16 Rock samples submitted to our lab in Whitehorse, YT, Canada on 2- AUG- 2011.

The following have access to data associated with this certificate:

MATT DUMALA JOAN MARIACHER	DOUG EATON BRUCE YOUNGMAN	SARAH EATON

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
FND- 02	Find Sample for Addn Analysis

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- AA26	Ore Grade Au 50g FA AA finish	AAS

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
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VANCOUVER BC V6B 1L8

Finalized Date: 22- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11146231

Sample Description	Method Analyte Units LOR	Au- AA26 Au ppm 0.01
I078374		0.01
I078375		<0.01
I078376		<0.01
I078377		0.01
I078378		<0.01
I078379		<0.01
I078380		<0.01
I078381		0.01
I078382		<0.01
I078383		<0.01
I078384		<0.01
I078385		<0.01
I078386		<0.01
I078387		<0.01
I078388		<0.01
I078389		<0.01

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 28- AUG- 2011
Account: MTT

CERTIFICATE WH11146235

Project: Midas Touch - Rod

P.O. No.:

This report is for 21 Rock samples submitted to our lab in Whitehorse, YT, Canada on 2- AUG- 2011.

The following have access to data associated with this certificate:

MATT DUMALA	DOUG EATON	SARAH EATON
JOAN MARIACHER	BRUCE YOUNGMAN	

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
FND- 02	Find Sample for Addn Analysis

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- AA26	Ore Grade Au 50g FA AA finish	AAS

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 28- AUG- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11146235

Sample Description	Method Analyte Units LOR	Au- AA26 Au ppm 0.01
I078351		<0.01
I078352		<0.01
I078353		<0.01
I078354		<0.01
I078355		<0.01
I078356		<0.01
I078357		0.01
I078358		<0.01
I078359		0.01
I078360		<0.01
I078361		<0.01
I078362		<0.01
I078365		<0.01
I078366		<0.01
I078367		0.01
I078368		0.02
I078369		<0.01
I078370		0.03
I078371		0.06
I078372		0.02
I078373		0.04

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 26- AUG- 2011
Account: MTT

CERTIFICATE WH11146236

Project: Midas Touch - Rod

P.O. No.:

This report is for 26 Rock samples submitted to our lab in Whitehorse, YT, Canada on 2- AUG- 2011.

The following have access to data associated with this certificate:

MATT DUMALA JOAN MARIACHER	DOUG EATON BRUCE YOUNGMAN	SARAH EATON

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
FND- 02	Find Sample for Addn Analysis

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- AA26	Ore Grade Au 50g FA AA finish	AAS

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

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Finalized Date: 26- AUG- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11146236

Sample Description	Method Analyte Units LOR	Au- AA26 Au ppm 0.01
I078321		<0.01
I078322		<0.01
I078323		<0.01
I078324		<0.01
I078325		<0.01
I078326		<0.01
I078327		<0.01
I078328		<0.01
I078329		<0.01
I078330		<0.01
I078331		<0.01
I078332		<0.01
I078333		0.01
I078335		<0.01
I078336		<0.01
I078337		<0.01
I078338		<0.01
I078339		<0.01
I078340		0.03
I078341		<0.01
I078342		0.06
I078343		<0.01
I078344		<0.01
I078345		<0.01
I078346		0.01
I078347		<0.01

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VANCOUVER BC V6B 1L8

Finalized Date: 10- SEP- 2011
Account: MTT

CERTIFICATE WH11152105

Project: Midas Touch- Rod

P.O. No.:

This report is for 11 Rock samples submitted to our lab in Whitehorse, YT, Canada on 6- AUG- 2011.

The following have access to data associated with this certificate:

MATT DUMALA JOAN MARIACHER	DOUG EATON BRUCE YOUNGMAN	SARAH EATON

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
CRU- 31	Fine crushing - 70% < 2mm
CRU- QC	Crushing QC Test
PUL- QC	Pulverizing QC Test
SPL- 21	Split sample - riffle splitter
PUL- 31	Pulverize split to 85% < 75 um

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- AA26	Ore Grade Au 50g FA AA finish	AAS
ME- MS41	51 anal. aqua regia ICPMS	

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
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Signature:

Colin Ramshaw, Vancouver Laboratory Manager

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Finalized Date: 10- SEP- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11152105

Sample Description	Method	WEI- 21	Au- AA26	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.01	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
I078425		0.50	<0.01	0.23	0.23	11.9	<0.2	<10	1230	0.14	0.05	0.53	0.34	7.41	0.7	17
I078426		0.69	<0.01	1.78	0.17	17.6	<0.2	<10	360	0.22	0.03	2.80	0.27	5.57	1.5	12
I078427		1.16	<0.01	0.32	0.11	39.8	<0.2	<10	260	0.12	0.03	4.25	1.05	3.19	2.0	10
I078428		5.48	<0.01	2.32	0.45	12.9	<0.2	<10	820	0.32	0.13	0.37	2.72	40.2	0.4	19
I078429		1.02	<0.01	0.40	0.78	37.2	<0.2	<10	5190	0.45	0.02	2.14	53.0	4.59	2.9	26
I078430		0.89	<0.01	0.90	1.82	28.0	<0.2	<10	>10000	1.03	0.09	0.23	1.47	10.15	1.6	110
I078431		0.72	<0.01	0.38	0.10	11	<0.2	50	3470	0.35	0.01	13.75	23.1	11.55	4.0	27
I078432		1.05	<0.01	4.08	0.15	21.8	<0.2	<10	400	0.23	0.07	0.13	0.68	8.23	1.5	21
I078433		1.43	0.01	3.18	0.24	12.9	<0.2	<10	370	0.25	0.14	0.04	0.21	11.65	0.9	24
I078434		1.29	<0.01	1.05	0.33	8.5	<0.2	<10	1630	0.30	0.09	0.15	0.20	8.66	1.0	23
I078435		1.47	<0.01	1.28	0.35	33.7	<0.2	<10	1680	0.53	0.06	0.26	0.83	7.71	0.5	46

***** See Appendix Page for comments regarding this certificate *****

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To: **STRATEGIC METALS LTD.**
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Finalized Date: 10- SEP- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11152105

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
I078425		0.34	82.1	0.61	0.89	0.05	0.12	0.11	0.011	0.09	6.6	0.9	0.05	75	1.95	0.01
I078426		0.13	79.9	0.46	0.70	<0.05	0.14	0.07	0.072	0.07	3.9	0.7	1.24	359	3.20	0.01
I078427		0.11	35.1	0.82	0.43	<0.05	0.08	0.07	0.019	0.05	2.2	0.6	2.44	340	3.41	0.01
I078428		0.18	18.3	1.78	1.51	0.10	0.10	0.16	0.007	0.28	24.1	1.7	0.04	32	4.01	0.01
I078429		0.32	257	0.66	7.69	0.12	0.13	5.55	0.100	0.03	3.9	1.1	1.21	830	25.6	0.03
I078430		1.14	34.7	1.14	3.31	0.14	0.31	0.39	0.013	0.08	8.4	3.2	0.06	44	96.3	0.04
I078431		0.17	17.3	0.29	0.97	0.06	0.21	0.27	0.006	0.01	15.0	1.9	8.07	3590	8.63	0.03
I078432		0.29	116.5	2.29	0.68	0.08	0.08	0.86	0.016	0.06	5.0	0.5	0.04	72	4.52	<0.01
I078433		0.36	18.2	1.09	1.01	0.07	0.12	1.02	0.007	0.12	8.1	1.0	0.03	54	5.61	0.01
I078434		0.19	51.4	1.17	1.13	0.08	0.18	0.26	0.020	0.16	5.1	2.4	0.04	41	2.44	0.01
I078435		0.45	55.4	0.95	1.64	0.09	0.16	0.59	0.014	0.13	6.6	2.8	0.06	55	16.25	0.01

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 10- SEP- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11152105

Sample Description	Method Analyte Units LOR	ME- MS41 Nb ppm 0.05	ME- MS41 Ni ppm 0.2	ME- MS41 P ppm 10	ME- MS41 Pb ppm 0.2	ME- MS41 Rb ppm 0.1	ME- MS41 Re ppm 0.001	ME- MS41 S % 0.01	ME- MS41 Sb ppm 0.05	ME- MS41 Sc ppm 0.1	ME- MS41 Se ppm 0.2	ME- MS41 Sn ppm 0.2	ME- MS41 Sr ppm 0.2	ME- MS41 Ta ppm 0.01	ME- MS41 Te ppm 0.01	ME- MS41 Th ppm 0.2
I078425		0.08	11.1	2570	4.1	4.9	0.007	0.03	2.13	1.1	2.0	0.2	144.5	<0.01	0.02	1.2
I078426		0.08	14.5	2900	1.3	3.1	0.001	0.02	32.2	1.9	2.3	0.4	121.0	<0.01	0.03	0.8
I078427		0.06	23.1	490	4.1	2.2	0.002	0.04	5.70	1.3	2.3	0.2	107.0	<0.01	0.02	0.7
I078428		0.14	5.9	3510	11.2	8.4	0.033	0.51	3.12	2.1	8.2	0.2	389	<0.01	0.06	5.1
I078429		0.12	103.5	310	1.3	3.2	0.036	0.10	10.90	2.1	25.3	0.7	217	<0.01	0.04	0.8
I078430		0.17	174.0	1240	2.8	9.6	0.336	0.04	3.87	3.7	26.3	0.2	121.5	0.01	0.17	2.3
I078431		0.58	109.0	1470	0.7	1.6	0.002	0.08	5.30	3.2	4.4	<0.2	1500	0.01	0.03	0.3
I078432		0.07	21.8	450	9.9	3.3	0.012	0.06	49.9	2.0	8.7	0.2	9.8	<0.01	0.06	1.2
I078433		0.06	10.9	200	9.9	6.5	0.022	0.28	9.28	1.3	11.4	0.2	4.5	<0.01	0.10	1.6
I078434		0.07	22.7	1080	4.7	7.3	0.015	0.16	2.86	2.3	12.6	0.6	96.9	<0.01	0.05	2.5
I078435		0.13	23.9	1540	18.2	8.9	0.054	0.11	6.33	2.1	11.6	0.4	86.9	<0.01	0.07	1.6

***** See Appendix Page for comments regarding this certificate *****

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 10- SEP- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11152105

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
I078425		<0.005	0.04	2.33	21	0.10	7.54	57	4.9
I078426		<0.005	0.05	1.39	22	0.07	10.55	65	6.6
I078427		<0.005	0.04	1.13	34	0.06	5.90	163	3.9
I078428		<0.005	0.29	7.06	54	0.24	9.29	54	4.8
I078429		0.006	0.46	3.05	688	0.17	5.75	4680	5.7
I078430		0.028	0.80	9.87	2530	0.55	7.44	207	14.7
I078431		0.015	0.15	1.74	287	0.08	31.1	2200	18.2
I078432		<0.005	0.11	0.54	40	<0.05	5.62	170	4.7
I078433		<0.005	0.13	0.71	42	0.05	3.28	74	6.5
I078434		<0.005	0.11	2.38	21	0.15	4.36	118	9.1
I078435		0.007	0.17	6.14	624	0.29	8.69	86	10.5

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Finalized Date: 10- SEP- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11152105

Method	CERTIFICATE COMMENTS
ME- MS41	Interference: Ca> 10% on ICP- MS As,ICP- AES results shown.
ME- MS41	Gold determinations by this method are semi- quantitative due to the small sample weight used (0.5g).

ALS Canada Ltd.

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 12- AUG- 2011
Account: MTT

CERTIFICATE WH11133088

Project: Midas Touch- Rod

P.O. No.:

This report is for 8 Rock samples submitted to our lab in Whitehorse, YT, Canada on 14- JUL- 2011.

The following have access to data associated with this certificate:

MATT DUMALA JOAN MARIACHER	DOUG EATON BRUCE YOUNGMAN	SARAH EATON

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
CRU- 31	Fine crushing - 70% < 2mm
CRU- QC	Crushing QC Test
PUL- QC	Pulverizing QC Test
SPL- 21	Split sample - riffle splitter
PUL- 31	Pulverize split to 85% < 75 um

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	
ME- MS41	51 anal. aqua regia ICPMS	
Au- AA26	Ore Grade Au 50g FA AA finish	AAS

To: **STRATEGIC METALS LTD.**
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This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Colin Ramshaw, Vancouver Laboratory Manager

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Finalized Date: 12- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11133088

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg .02	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1	ME- MS41 Cs ppm 0.05
I078391		1.03	0.83	1.28	12.2	<0.2	<10	420	0.29	0.25	0.01	0.41	28.3	2.2	24	1.08
I078392		Not Recvd														
I078410		1.52	1.21	0.26	16.9	<0.2	<10	430	0.14	0.11	0.01	0.05	4.89	0.6	12	0.35
I078411		0.88	0.34	0.36	31.7	<0.2	<10	310	0.25	0.12	0.55	1.92	8.46	3.0	13	0.57
I078412		0.67	0.23	0.27	19.1	<0.2	<10	270	0.13	0.08	0.06	0.39	7.03	1.4	11	0.42
I078413		1.42	3.28	0.33	62.1	<0.2	<10	460	0.38	0.10	9.87	45.0	8.25	2.4	13	0.40
I078414		1.26	0.27	0.24	35.4	<0.2	<10	220	0.18	0.09	0.09	0.30	4.14	2.7	13	0.38
I078390		1.42	2.17	0.79	14.8	<0.2	<10	370	0.24	0.15	0.09	0.37	17.60	1.0	19	0.54

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Finalized Date: 12- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11133088

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na	Nb
	Units	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm
	LOR	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01	0.05
I078391		22.4	2.28	3.60	0.06	0.61	0.07	0.031	0.26	18.0	23.7	0.35	76	5.85	0.04	0.65
I078392																
I078410		7.9	0.80	0.93	<0.05	0.07	0.37	<0.005	0.13	3.0	0.5	0.02	59	3.46	0.01	0.09
I078411		28.7	1.76	1.24	<0.05	0.15	0.63	0.019	0.20	4.5	0.8	0.23	169	3.18	0.01	0.09
I078412		16.5	1.45	0.93	<0.05	0.11	0.27	0.005	0.15	3.9	0.5	0.03	72	1.40	0.01	0.09
I078413		64.6	2.48	1.18	<0.05	0.15	9.64	0.823	0.13	3.7	1.1	5.43	1420	2.25	0.03	0.09
I078414		19.7	1.71	0.98	<0.05	0.05	0.28	0.017	0.12	2.1	0.5	0.04	91	1.48	0.01	0.10
I078390		26.0	1.42	2.58	0.05	0.38	0.15	0.025	0.21	10.6	7.7	0.17	74	5.19	0.02	1.42

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Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11133088

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti
	Units	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%
	LOR	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2	0.005
I078391		22.5	510	15.7	14.4	0.008	0.13	3.39	2.7	3.2	0.6	16.8	<0.01	0.06	7.8	0.144
I078392																
I078410		3.8	120	35.7	5.3	0.005	0.34	5.56	0.7	2.2	<0.2	15.7	<0.01	0.05	0.7	<0.005
I078411		13.9	760	20.1	8.1	0.003	0.83	3.18	1.7	2.5	0.2	65.6	<0.01	0.06	1.9	<0.005
I078412		8.6	240	10.4	5.7	0.002	0.80	2.08	0.8	1.7	<0.2	21.4	<0.01	0.03	1.3	<0.005
I078413		12.2	620	3280	5.1	<0.001	0.94	18.10	6.3	3.3	0.3	546	<0.01	0.04	4.6	<0.005
I078414		10.7	450	35.1	4.4	0.001	0.94	3.92	1.1	2.6	<0.2	41.8	<0.01	0.05	1.6	<0.005
I078390		5.6	870	18.9	11.4	0.007	0.07	8.00	2.4	7.8	0.5	15.3	0.01	0.05	4.3	0.139

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 12- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11133088

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	Au- AA26
	Analyte	Tl	U	V	W	Y	Zn	Zr	Au
	Units	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.02	0.05	1	0.05	0.05	2	0.5	0.01
I078391		0.17	2.50	78	0.08	4.79	58	25.9	0.02
I078392									
I078410		0.10	0.36	22	0.08	1.76	13	3.2	0.01
I078411		0.13	0.64	21	0.06	3.58	249	6.6	0.02
I078412		0.08	0.36	14	<0.05	1.16	61	4.8	0.01
I078413		0.14	1.50	54	0.05	19.00	7020	15.4	0.01
I078414		0.09	0.53	15	0.05	1.31	55	2.4	0.01
I078390		0.20	3.04	94	0.19	6.54	31	15.8	0.01

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Project: Midas Touch- Rod

Page: Appendix 1
Total # Appendix Pages: 1
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CERTIFICATE OF ANALYSIS WH11133088

Method	CERTIFICATE COMMENTS
ME- MS41	Gold determinations by this method are semi- quantitative due to the small sample weight used (0.5g).

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VANCOUVER BC V6B 1L8

Finalized Date: 21- AUG- 2011
Account: MTT

CERTIFICATE WH11135388

Project: Midas Touch- ROD

P.O. No.:

This report is for 118 Silt samples submitted to our lab in Whitehorse, YT, Canada on 17- JUL- 2011.

The following have access to data associated with this certificate:

MATT DUMALA JOAN MARIACHER	DOUG EATON BRUCE YOUNGMAN	SARAH EATON

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
SCR- 41	Screen to - 180um and save both

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- TL43	Trace Level Au - 25g AR	ICP- MS
ME- MS41	51 anal. aqua regia ICPMS	

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
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This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

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Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11135388

Sample Description	Method	WEI- 21	Au- TL43	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ01471		0.24	0.005	0.83	0.92	30.4	<0.2	<10	360	0.53	0.42	0.63	3.80	26.3	14.8	20
ZZ01472		0.40	0.002	0.73	0.71	46.9	<0.2	<10	640	0.42	0.36	0.92	5.31	30.6	20.1	19
ZZ01473		0.32	0.003	1.15	0.95	25.2	<0.2	<10	570	0.46	0.30	0.59	2.64	31.8	14.3	20
ZZ01474		0.32	0.001	0.67	0.74	32.2	<0.2	<10	480	0.38	0.26	0.76	3.29	27.0	13.1	20
ZZ01475		0.34	0.001	0.39	0.60	32.7	<0.2	<10	430	0.24	0.73	1.94	1.93	17.85	11.2	14
ZZ01476		0.36	0.001	0.62	0.60	32.4	<0.2	<10	450	0.28	0.37	1.94	1.97	17.85	11.8	14
ZZ01477		0.28	0.003	0.31	0.72	20.9	<0.2	<10	390	0.29	0.22	0.82	1.38	17.80	12.7	15
ZZ01478		0.32	0.001	0.40	0.60	33.5	<0.2	<10	440	0.31	0.34	2.14	2.26	20.2	13.1	14
ZZ01479		0.38	0.001	0.36	0.86	31.3	<0.2	<10	370	0.41	0.45	1.19	4.08	24.1	26.9	19
ZZ01480		0.30	0.003	0.99	0.89	27.6	<0.2	<10	390	0.37	0.28	0.55	2.75	26.9	19.9	19
ZZ00378		0.12	0.037	0.27	0.67	7.7	<0.2	<10	90	0.51	0.29	1.05	0.23	9.57	12.2	15
ZZ00379		0.36	0.003	0.10	0.91	9.5	<0.2	<10	70	0.60	0.35	0.46	0.11	12.20	12.2	11
ZZ00380		0.42	0.008	0.16	0.88	11.9	<0.2	<10	100	0.75	0.36	0.62	0.21	14.90	14.7	12
ZZ00381		0.44	0.002	0.14	0.76	7.8	<0.2	<10	110	0.66	0.33	0.80	0.24	15.90	12.6	10
ZZ00382		0.30	0.004	0.10	0.53	5.4	<0.2	<10	120	0.47	0.27	1.09	0.27	16.85	8.7	7
ZZ00383		0.42	0.003	0.12	0.83	6.3	<0.2	<10	100	0.56	0.25	0.79	0.19	15.35	10.9	10
ZZ00384		0.42	0.002	0.12	1.05	5.9	<0.2	<10	60	0.53	0.26	0.71	0.16	11.70	10.3	13
ZZ00385		0.32	0.004	0.12	0.77	6.9	<0.2	<10	110	0.55	0.27	0.63	0.22	15.45	11.0	10
ZZ00386		0.42	0.003	0.14	0.81	8.4	<0.2	<10	170	0.54	0.26	0.77	0.31	15.60	10.8	11
ZZ00387		0.42	0.003	0.13	0.80	6.7	<0.2	<10	140	0.49	0.25	0.71	0.32	13.75	9.4	11
ZZ00388		0.38	0.002	0.15	0.80	7.4	<0.2	<10	160	0.54	0.25	0.83	0.32	14.95	10.4	11
ZZ00389		0.36	0.003	0.14	0.75	7.8	<0.2	<10	150	0.53	0.24	0.65	0.29	14.55	10.0	11
ZZ00390		0.38	0.003	0.13	0.75	6.8	<0.2	<10	150	0.46	0.24	0.63	0.28	14.60	9.8	10
ZZ00391		0.40	0.002	0.12	0.73	8.3	<0.2	<10	150	0.49	0.23	0.61	0.30	13.90	10.2	10
ZZ00392		0.52	0.003	0.13	0.78	7.8	<0.2	<10	170	0.48	0.23	0.69	0.31	15.30	9.9	11
ZZ00414		0.28	0.018	1.47	1.06	34.4	<0.2	<10	590	0.55	0.43	0.55	2.16	29.2	9.4	20
ZZ00415		0.22	0.009	1.15	1.04	33.9	<0.2	<10	720	0.49	0.43	0.59	2.63	23.9	11.7	18
ZZ00416		0.36	0.006	0.85	0.72	48.0	<0.2	<10	600	0.46	0.70	0.60	1.84	28.2	11.1	15
ZZ00417		0.36	0.005	0.79	0.68	49.9	<0.2	<10	430	0.41	0.67	0.66	1.57	25.2	10.3	14
ZZ00418		0.36	0.002	0.53	0.78	29.2	<0.2	<10	670	0.44	0.37	0.99	1.67	28.4	10.6	18
ZZ00419		0.28	0.005	0.75	0.74	45.7	<0.2	<10	590	0.46	0.77	0.78	1.91	24.8	10.8	15
ZZ00420		0.34	0.004	0.62	0.70	37.1	<0.2	<10	610	0.38	0.72	0.64	1.22	25.9	8.8	15
ZZ00421		0.34	0.005	0.72	0.71	46.3	<0.2	<10	560	0.43	0.83	0.65	1.58	25.5	9.5	14
ZZ00422		0.38	0.004	0.79	0.73	45.6	<0.2	<10	500	0.43	0.88	0.66	1.44	25.1	10.2	15
ZZ00423		0.40	0.006	0.74	0.76	42.8	<0.2	<10	500	0.46	0.72	0.82	1.78	25.9	10.6	15
ZZ00424		0.44	0.003	0.79	0.71	56.3	<0.2	<10	510	0.47	0.89	1.11	1.52	26.0	10.7	17
ZZ00425		0.36	0.003	0.74	0.76	42.2	<0.2	<10	540	0.47	0.79	1.16	1.82	24.3	10.4	17
ZZ00426		0.50	0.005	0.56	0.55	87.6	<0.2	<10	610	0.47	1.10	1.35	1.88	26.5	14.0	15
ZZ00427		0.48	0.003	0.29	0.75	27.3	<0.2	<10	420	0.37	0.30	1.46	2.88	24.1	16.6	18
ZZ00428		0.32	0.002	0.28	0.78	24.6	<0.2	<10	430	0.38	0.33	0.78	1.68	23.2	13.0	18

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 21- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11135388

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ01471		0.73	81.7	3.25	2.62	0.11	0.05	0.34	0.032	0.07	14.6	14.7	0.41	1090	4.93	0.01
ZZ01472		0.70	86.2	4.01	2.25	0.14	0.05	0.20	0.033	0.08	16.9	9.9	0.57	1800	6.69	0.01
ZZ01473		0.70	80.5	3.58	2.77	0.11	0.05	0.28	0.034	0.08	17.2	13.8	0.42	1140	3.64	0.01
ZZ01474		0.54	74.0	3.67	2.21	0.11	0.05	0.19	0.028	0.06	14.6	11.3	0.62	1070	4.15	0.01
ZZ01475		0.38	51.4	2.73	1.84	0.11	0.10	0.08	0.028	0.04	9.5	10.8	0.91	676	3.54	0.01
ZZ01476		0.39	56.3	2.79	1.84	0.10	0.09	0.08	0.029	0.04	9.5	11.4	0.93	689	3.56	0.01
ZZ01477		0.31	46.2	3.03	2.17	0.11	0.07	0.09	0.023	0.04	9.3	14.7	0.44	1670	3.14	0.01
ZZ01478		0.40	57.1	2.75	1.91	0.10	0.09	0.07	0.031	0.04	10.8	11.6	0.98	724	4.03	0.01
ZZ01479		0.51	72.3	3.88	2.57	0.11	0.07	0.09	0.029	0.06	13.2	19.5	0.68	1280	4.80	0.01
ZZ01480		0.51	83.5	3.92	2.60	0.11	0.04	0.16	0.029	0.05	14.3	15.6	0.44	1210	4.44	<0.01
ZZ00378		1.17	34.6	2.72	1.81	0.09	0.07	0.14	0.020	0.05	5.2	15.1	0.25	537	1.04	0.01
ZZ00379		0.72	32.6	3.41	2.55	0.07	0.08	0.07	0.022	0.04	5.4	21.6	0.29	349	0.98	<0.01
ZZ00380		0.81	42.7	3.39	2.54	0.09	0.09	0.14	0.028	0.06	6.7	19.7	0.28	365	1.24	<0.01
ZZ00381		0.62	33.5	3.17	2.04	0.09	0.10	0.09	0.027	0.05	8.0	14.6	0.25	423	0.80	<0.01
ZZ00382		0.40	21.4	2.23	1.60	0.08	0.08	0.06	0.020	0.05	8.3	9.2	0.19	282	0.49	<0.01
ZZ00383		0.44	28.3	2.79	2.34	0.09	0.09	0.08	0.022	0.04	7.2	22.8	0.28	226	0.46	<0.01
ZZ00384		0.46	25.9	3.05	2.84	0.08	0.11	0.06	0.018	0.04	5.7	34.2	0.36	285	0.41	<0.01
ZZ00385		0.56	26.3	2.82	2.27	0.08	0.09	0.09	0.021	0.05	7.4	18.2	0.25	409	0.59	<0.01
ZZ00386		0.59	27.9	2.94	2.34	0.09	0.07	0.10	0.022	0.05	7.9	17.6	0.27	503	0.71	<0.01
ZZ00387		0.55	24.0	2.74	2.13	0.08	0.08	0.10	0.019	0.05	6.7	16.4	0.27	328	0.63	<0.01
ZZ00388		0.60	27.1	2.73	2.32	0.08	0.08	0.11	0.021	0.05	7.2	17.4	0.28	416	0.73	<0.01
ZZ00389		0.52	26.2	2.72	2.18	0.09	0.07	0.11	0.022	0.05	7.1	17.1	0.27	374	0.76	<0.01
ZZ00390		0.52	23.6	2.65	2.21	0.09	0.08	0.08	0.019	0.04	6.7	16.7	0.26	389	0.65	<0.01
ZZ00391		0.46	24.6	2.65	2.18	0.09	0.06	0.08	0.019	0.04	6.6	17.5	0.27	405	0.75	<0.01
ZZ00392		0.52	25.3	2.75	2.24	0.08	0.07	0.09	0.022	0.04	7.4	17.2	0.28	376	0.75	<0.01
ZZ00414		0.51	66.5	2.72	3.03	0.11	0.07	0.36	0.046	0.08	16.0	11.2	0.35	367	2.98	0.01
ZZ00415		0.52	38.4	2.96	2.93	0.10	0.07	0.27	0.038	0.08	12.9	11.4	0.33	1430	2.09	0.01
ZZ00416		0.45	57.9	2.73	2.28	0.10	0.05	0.16	0.040	0.07	15.0	8.0	0.28	723	2.87	0.01
ZZ00417		0.38	56.2	2.57	2.14	0.09	0.06	0.10	0.042	0.06	13.8	7.7	0.28	553	3.11	<0.01
ZZ00418		0.52	43.6	2.50	2.60	0.10	0.08	0.09	0.028	0.06	14.7	9.5	0.51	526	3.37	0.01
ZZ00419		0.42	52.8	2.68	2.26	0.10	0.06	0.11	0.043	0.07	13.7	8.1	0.37	744	3.32	0.01
ZZ00420		0.34	38.8	2.34	2.07	0.10	0.05	0.10	0.036	0.07	13.9	7.7	0.31	406	2.41	0.01
ZZ00421		0.38	48.2	2.57	2.24	0.09	0.06	0.11	0.038	0.06	14.2	8.1	0.31	597	2.88	0.01
ZZ00422		0.38	50.6	2.58	2.26	0.10	0.06	0.09	0.040	0.06	13.6	8.2	0.32	612	2.96	0.01
ZZ00423		0.41	54.8	2.59	2.37	0.10	0.05	0.11	0.037	0.06	13.9	8.8	0.41	639	3.14	0.01
ZZ00424		0.50	55.9	2.77	2.20	0.05	0.06	0.12	0.048	0.06	12.8	8.5	0.55	621	3.29	<0.01
ZZ00425		0.49	50.6	2.54	2.21	0.06	0.06	0.12	0.037	0.06	11.3	9.3	0.58	662	2.98	0.01
ZZ00426		0.36	69.8	3.69	1.62	0.05	0.05	0.07	0.053	0.06	12.7	7.0	0.65	961	4.74	0.01
ZZ00427		0.51	53.3	3.08	2.24	0.07	0.04	0.09	0.032	0.04	11.2	15.7	0.84	757	3.09	0.01
ZZ00428		0.48	50.8	2.96	2.36	0.05	0.04	0.12	0.029	0.04	10.8	17.3	0.57	347	2.82	<0.01

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Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ01471		0.25	234	1300	30.4	7.1	0.004	0.08	5.39	2.5	2.1	0.2	67.2	<0.01	0.07	2.9
ZZ01472		0.16	183.5	1140	28.9	6.3	0.003	0.08	7.35	2.5	3.0	0.2	71.8	<0.01	0.10	4.2
ZZ01473		0.30	78.4	980	23.6	6.2	0.005	0.07	4.09	2.9	3.1	0.2	68.8	<0.01	0.08	3.3
ZZ01474		0.26	120.5	1170	21.1	4.5	0.004	0.10	4.78	2.6	3.0	0.2	62.8	<0.01	0.08	3.9
ZZ01475		0.23	53.1	1090	16.8	2.6	0.005	0.06	5.84	2.2	2.1	0.2	65.3	<0.01	0.06	3.2
ZZ01476		0.26	61.2	1150	15.2	2.7	0.005	0.07	5.86	2.3	2.0	0.2	68.3	<0.01	0.06	3.1
ZZ01477		0.21	48.6	810	16.9	2.9	0.004	0.03	2.63	2.1	1.6	0.2	71.9	<0.01	0.07	2.5
ZZ01478		0.29	66.3	1180	17.8	2.9	0.004	0.07	5.27	2.4	2.6	0.2	78.6	<0.01	0.07	3.4
ZZ01479		0.14	95.9	1180	23.3	3.7	0.005	0.07	4.28	2.6	2.5	0.2	65.6	<0.01	0.08	4.5
ZZ01480		0.21	69.7	1110	21.4	4.8	0.002	0.06	5.03	2.4	2.6	0.2	57.0	<0.01	0.10	3.5
ZZ00378		0.24	27.5	680	25.8	4.7	0.002	0.11	0.72	2.2	2.2	0.8	67.3	<0.01	0.03	1.6
ZZ00379		0.14	26.1	530	24.6	3.5	0.001	0.05	0.43	2.5	0.7	0.2	35.5	<0.01	0.04	3.0
ZZ00380		0.19	33.3	640	28.6	4.8	<0.001	0.05	0.59	3.3	1.0	0.3	46.7	<0.01	0.05	3.4
ZZ00381		0.19	27.8	700	25.3	5.1	<0.001	0.06	0.41	3.1	1.0	0.2	48.5	<0.01	0.04	2.9
ZZ00382		0.24	19.3	690	17.8	4.5	0.001	0.07	0.46	2.2	1.2	0.2	53.5	<0.01	0.02	2.1
ZZ00383		0.22	26.1	630	20.2	3.8	0.001	0.05	0.34	2.6	1.1	0.2	48.7	<0.01	0.02	3.0
ZZ00384		0.18	26.6	540	21.8	3.7	0.001	0.04	0.26	2.2	1.1	0.2	44.6	<0.01	0.02	2.9
ZZ00385		0.24	24.7	580	21.7	4.7	0.001	0.05	0.35	2.5	0.8	0.2	42.5	<0.01	0.02	2.8
ZZ00386		0.27	25.8	660	23.0	5.0	<0.001	0.04	0.49	2.5	1.2	0.3	50.0	<0.01	0.03	2.7
ZZ00387		0.26	22.4	650	20.9	5.4	<0.001	0.05	0.40	2.4	0.7	0.2	47.2	<0.01	0.02	2.6
ZZ00388		0.29	25.2	690	22.3	5.1	0.001	0.06	0.48	2.5	1.1	0.2	52.5	<0.01	0.03	2.7
ZZ00389		0.26	24.4	630	20.6	4.4	0.001	0.04	0.52	2.4	0.8	0.2	45.7	<0.01	0.04	2.7
ZZ00390		0.25	23.2	620	19.3	4.4	<0.001	0.05	0.43	2.4	0.8	0.2	43.2	<0.01	0.01	3.0
ZZ00391		0.23	24.6	600	22.0	4.1	0.001	0.04	0.52	2.3	1.0	0.2	45.1	<0.01	0.03	2.8
ZZ00392		0.25	24.4	650	20.1	4.5	0.001	0.04	0.74	2.4	1.0	0.2	47.3	<0.01	0.02	2.9
ZZ00414		0.49	50.4	1120	88.5	9.3	0.010	0.05	4.83	3.9	4.0	0.4	61.9	<0.01	0.08	3.1
ZZ00415		0.37	51.8	1250	60.7	9.3	0.007	0.05	3.69	3.0	2.8	0.3	58.8	<0.01	0.06	2.6
ZZ00416		0.36	45.4	1490	46.1	6.3	0.003	0.04	8.29	2.6	1.8	0.2	55.9	<0.01	0.06	3.2
ZZ00417		0.30	39.7	1470	37.0	5.6	0.004	0.04	10.35	2.3	1.4	0.2	53.7	<0.01	0.07	2.6
ZZ00418		0.63	39.9	1340	29.0	5.5	0.004	0.04	5.10	2.9	2.7	0.3	65.0	<0.01	0.04	3.6
ZZ00419		0.41	42.2	1370	41.8	5.8	0.003	0.04	8.24	2.5	1.9	0.3	56.3	<0.01	0.06	2.8
ZZ00420		0.41	34.4	1460	31.9	5.8	0.004	0.04	6.40	2.2	1.7	0.2	53.3	<0.01	0.05	3.0
ZZ00421		0.37	38.0	1400	43.0	5.7	0.003	0.04	8.24	2.3	1.7	0.3	51.1	<0.01	0.06	2.8
ZZ00422		0.37	39.6	1350	39.5	5.3	0.004	0.04	8.03	2.4	1.7	0.3	50.1	<0.01	0.06	2.7
ZZ00423		0.41	41.0	1360	40.8	6.0	0.003	0.04	7.67	2.5	1.9	0.3	56.4	<0.01	0.06	2.9
ZZ00424		0.24	38.4	1470	40.0	5.6	0.005	0.05	11.10	2.8	1.5	0.3	60.5	<0.01	0.06	2.8
ZZ00425		0.25	37.9	1320	32.4	5.4	0.005	0.05	8.31	2.7	2.1	0.3	59.5	<0.01	0.07	2.3
ZZ00426		0.11	48.1	1700	41.3	3.9	0.003	0.06	15.65	2.6	0.8	0.2	62.6	<0.01	0.05	3.2
ZZ00427		0.13	58.6	1190	17.0	3.4	0.002	0.09	4.33	2.5	1.2	0.3	59.6	<0.01	0.09	3.3
ZZ00428		0.15	49.0	1190	18.3	3.0	0.002	0.13	4.00	2.4	1.5	0.2	48.5	<0.01	0.06	3.2

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 21- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11135388

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ01471		0.008	0.18	1.58	39	0.12	10.45	1040	1.6
ZZ01472		0.007	0.17	1.42	44	0.06	8.72	931	3.1
ZZ01473		0.011	0.14	1.43	39	0.06	8.45	290	1.8
ZZ01474		0.013	0.12	1.17	40	0.19	8.23	606	2.2
ZZ01475		0.015	0.11	1.12	40	0.06	7.22	211	4.7
ZZ01476		0.017	0.09	1.12	41	0.29	7.87	249	4.6
ZZ01477		0.010	0.08	0.70	34	0.05	5.92	174	2.2
ZZ01478		0.015	0.11	1.17	42	0.18	8.44	247	4.8
ZZ01479		0.006	0.12	1.42	38	0.09	9.43	485	4.0
ZZ01480		0.009	0.10	1.82	36	0.32	8.77	311	1.6
ZZ00378		0.007	0.04	1.72	13	0.07	11.65	77	2.4
ZZ00379		<0.005	0.04	1.01	13	<0.05	6.32	78	2.8
ZZ00380		0.005	0.05	1.13	15	0.05	9.85	92	3.2
ZZ00381		0.005	0.05	1.22	15	0.08	9.22	99	2.9
ZZ00382		0.007	0.04	1.21	15	0.09	8.60	74	2.5
ZZ00383		0.006	0.03	0.83	15	<0.05	8.18	84	3.3
ZZ00384		0.005	0.03	1.00	13	<0.05	5.90	91	3.4
ZZ00385		0.006	0.03	0.66	15	0.06	7.28	88	2.6
ZZ00386		0.008	0.05	0.81	20	0.06	7.49	98	2.3
ZZ00387		0.007	0.04	0.87	18	0.05	7.13	98	2.4
ZZ00388		0.008	0.04	0.71	20	0.05	7.45	93	2.4
ZZ00389		0.007	0.04	0.66	20	0.46	6.62	92	2.4
ZZ00390		0.007	0.04	0.57	18	0.06	6.31	86	2.3
ZZ00391		0.006	0.04	0.62	19	0.05	6.12	88	2.2
ZZ00392		0.007	0.04	0.68	20	0.40	6.71	92	2.3
ZZ00414		0.010	0.14	1.97	52	0.16	10.50	260	2.5
ZZ00415		0.008	0.14	2.14	48	0.11	8.40	389	2.0
ZZ00416		0.009	0.10	1.75	46	0.10	9.05	247	2.0
ZZ00417		0.008	0.09	1.50	44	0.11	8.11	221	2.1
ZZ00418		0.021	0.15	1.50	55	0.22	9.38	197	2.7
ZZ00419		0.012	0.12	2.02	50	0.11	9.12	220	2.2
ZZ00420		0.014	0.10	1.66	43	0.26	8.33	199	1.7
ZZ00421		0.012	0.09	1.66	44	0.40	8.52	205	1.9
ZZ00422		0.011	0.09	1.69	44	0.10	8.24	200	1.9
ZZ00423		0.012	0.10	1.45	45	0.68	8.78	217	1.9
ZZ00424		0.012	0.13	1.44	46	0.15	8.72	197	2.2
ZZ00425		0.013	0.12	1.48	44	0.10	8.02	194	2.1
ZZ00426		0.008	0.11	1.47	38	0.11	8.45	203	2.6
ZZ00427		0.013	0.11	1.21	35	0.14	8.19	331	2.5
ZZ00428		0.014	0.09	1.21	33	0.05	7.46	249	1.9

***** See Appendix Page for comments regarding this certificate *****

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 21- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11135388

Sample Description	Method	WEI- 21	Au- TL43	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ00429		0.46	0.005	0.30	0.87	25.6	<0.2	<10	380	0.35	0.33	0.66	2.78	23.9	16.7	21
ZZ00430		0.42	0.003	0.31	0.85	33.8	<0.2	<10	370	0.37	0.36	0.52	2.08	25.9	15.2	19
ZZ00431		0.40	0.003	0.34	0.82	25.7	<0.2	<10	390	0.33	0.38	0.68	2.25	22.3	14.7	18
ZZ00432		0.42	0.021	0.34	0.82	26.1	<0.2	<10	440	0.34	0.41	0.59	1.93	25.9	12.3	19
ZZ00433		0.42	0.002	0.25	0.82	23.2	<0.2	<10	410	0.35	0.35	0.85	2.42	23.6	16.2	18
ZZ01445		0.46	0.004	1.24	2.47	23.2	<0.2	<10	370	0.67	0.26	0.13	2.41	47.8	34.8	27
ZZ01446		0.36	0.002	0.64	2.76	27.2	<0.2	<10	140	0.95	0.30	0.16	3.23	50.4	25.9	29
ZZ01447		0.46	0.001	0.17	1.33	21.1	<0.2	<10	170	0.43	0.31	0.16	0.42	10.65	13.3	26
ZZ01448		0.40	0.002	0.42	2.42	21.7	<0.2	<10	120	0.95	0.25	0.14	3.89	34.4	67.9	25
ZZ01449		0.24	0.002	0.38	2.20	23.0	<0.2	<10	100	0.72	0.25	0.14	2.98	47.2	31.6	26
ZZ01450		0.30	0.002	0.31	3.02	21.9	<0.2	<10	160	1.73	0.23	0.19	10.80	87.3	117.5	24
ZZ01451		0.40	0.001	0.31	1.20	26.1	<0.2	<10	110	0.59	0.28	0.23	2.22	18.60	29.2	25
ZZ01452		0.28	0.006	0.32	2.45	21.0	<0.2	<10	100	1.10	0.29	0.21	8.61	59.2	78.8	22
ZZ01453		0.30	0.003	0.40	2.07	19.6	<0.2	<10	370	0.76	0.28	0.36	6.30	30.0	101.5	24
ZZ01454		0.40	0.002	0.27	3.31	20.4	<0.2	<10	160	1.80	0.21	0.27	19.80	99.8	209	22
ZZ01455		0.24	0.002	0.37	1.03	20.9	<0.2	<10	140	0.45	0.34	0.37	1.92	9.87	43.5	17
ZZ01456		0.28	0.003	0.23	1.05	15.5	<0.2	<10	120	0.48	0.27	0.56	1.80	17.65	28.3	18
ZZ01457		0.34	0.002	0.24	1.87	21.7	<0.2	<10	150	0.85	0.27	0.34	12.70	49.1	115.5	23
ZZ01458		0.30	0.003	0.22	1.04	15.7	<0.2	<10	170	0.48	0.33	0.40	0.53	16.45	12.1	21
ZZ01459		0.36	0.003	0.16	0.94	14.4	<0.2	<10	150	0.39	0.31	0.45	0.47	10.65	13.1	16
ZZ01460		0.26	0.003	0.18	0.98	10.7	<0.2	<10	140	0.47	0.34	0.43	0.58	17.80	12.7	19
ZZ01461		0.38	0.002	0.19	1.65	21.4	<0.2	<10	110	0.70	0.27	0.36	9.57	38.9	99.9	22
ZZ01462		0.16	0.003	0.24	0.93	17.1	<0.2	<10	130	0.56	0.32	0.86	4.69	25.4	34.5	15
ZZ01463		0.24	0.003	0.22	1.20	15.8	<0.2	<10	130	0.59	0.29	0.49	11.15	35.4	62.7	18
ZZ01464		0.38	0.002	0.15	1.02	13.1	<0.2	<10	150	0.34	0.25	0.30	0.58	19.65	10.8	21
ZZ01465		0.46	0.002	0.17	1.07	15.7	<0.2	<10	170	0.39	0.27	0.37	2.83	20.2	17.4	21
ZZ01466		0.36	0.005	0.40	1.02	25.9	<0.2	<10	180	0.58	0.37	0.51	2.44	20.3	18.0	19
ZZ01467		0.24	0.004	0.34	1.10	27.6	<0.2	<10	170	0.58	0.36	0.31	3.38	22.5	21.5	20
ZZ01468		0.30	0.005	0.46	1.39	27.8	<0.2	<10	250	1.01	0.29	0.44	11.70	23.1	20.7	21
ZZ01469		0.34	0.008	0.67	1.12	27.8	<0.2	<10	400	0.63	0.56	0.53	6.27	28.1	17.6	22
ZZ01470		0.30	0.007	1.04	0.87	28.1	<0.2	<10	820	0.45	0.32	0.50	3.19	34.5	10.5	21
ZZ01481		0.26	0.001	0.31	0.65	27.4	<0.2	<10	320	0.32	0.33	1.69	2.39	18.90	15.4	16
ZZ01482		0.38	0.001	0.61	0.62	27.8	<0.2	<10	350	0.29	0.36	1.69	2.43	19.05	13.6	15
ZZ01483		0.36	0.001	0.30	0.66	26.8	<0.2	<10	390	0.32	0.32	1.65	2.60	20.1	14.4	16
ZZ01484		0.30	0.001	0.28	0.59	20.0	<0.2	<10	490	0.28	0.26	2.87	2.26	20.8	11.2	15
ZZ01972		0.20	0.002	0.16	0.96	15.5	<0.2	<10	120	0.36	0.25	0.31	0.62	14.05	13.2	20
ZZ01973		0.20	0.003	0.20	0.93	16.3	<0.2	<10	160	0.37	0.27	0.44	0.86	15.45	13.5	19
ZZ01974		0.22	0.006	0.16	0.94	17.0	<0.2	<10	180	0.37	0.27	0.66	0.87	16.50	14.9	18
ZZ01975		0.30	0.002	0.16	0.94	14.6	<0.2	<10	150	0.38	0.25	0.38	3.65	19.85	19.8	18
ZZ01976		0.36	0.002	0.18	0.95	17.3	<0.2	<10	170	0.40	0.26	0.37	3.22	20.6	21.2	19

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Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ00429		0.55	52.3	3.52	2.53	0.07	0.04	0.11	0.027	0.04	11.2	19.6	0.58	953	3.15	0.01
ZZ00430		0.52	49.4	3.30	2.53	0.06	0.05	0.09	0.031	0.04	11.9	19.3	0.46	746	2.82	0.01
ZZ00431		0.54	49.1	3.12	2.37	0.06	0.05	0.12	0.028	0.04	10.5	16.9	0.48	811	2.47	0.01
ZZ00432		0.50	49.4	2.86	2.49	0.06	0.05	0.14	0.031	0.05	12.4	17.3	0.45	364	2.06	<0.01
ZZ00433		0.50	47.2	3.28	2.46	0.06	0.05	0.15	0.026	0.04	12.0	17.8	0.62	392	2.47	<0.01
ZZ01445		1.73	109.0	3.05	3.95	0.10	0.11	0.23	0.031	0.04	20.6	34.1	0.35	583	3.55	<0.01
ZZ01446		1.39	119.5	3.95	3.58	0.11	0.11	0.11	0.042	0.04	27.3	40.2	0.50	385	4.76	0.01
ZZ01447		1.16	36.0	3.98	3.73	0.05	0.11	0.10	0.024	0.04	4.5	47.5	0.40	253	2.90	<0.01
ZZ01448		1.35	106.0	3.71	3.63	0.09	0.11	0.11	0.034	0.04	19.4	51.2	0.43	818	3.44	<0.01
ZZ01449		1.08	100.0	3.78	3.43	0.11	0.08	0.11	0.035	0.03	24.9	37.9	0.45	422	3.83	<0.01
ZZ01450		0.86	166.5	3.68	3.92	0.18	0.12	0.10	0.034	0.03	45.8	43.4	0.44	1650	3.61	<0.01
ZZ01451		0.97	58.3	4.08	3.41	<0.05	0.04	0.16	0.031	0.04	8.2	37.0	0.44	779	3.03	<0.01
ZZ01452		0.82	120.5	3.53	3.50	0.15	0.09	0.10	0.032	0.03	32.7	44.3	0.42	1170	3.05	<0.01
ZZ01453		1.22	79.6	3.39	3.41	0.08	0.12	0.22	0.028	0.04	15.0	44.9	0.45	1080	2.78	<0.01
ZZ01454		0.78	171.0	3.41	3.77	0.19	0.14	0.17	0.031	0.03	59.7	43.9	0.41	2820	3.14	<0.01
ZZ01455		1.38	55.7	4.09	2.76	<0.05	0.06	0.20	0.037	0.04	4.3	35.4	0.36	1820	2.88	0.01
ZZ01456		0.67	47.7	3.15	2.84	<0.05	0.08	0.12	0.031	0.03	8.3	31.1	0.38	595	1.72	0.01
ZZ01457		0.83	94.4	3.76	3.24	0.10	0.08	0.13	0.031	0.03	27.8	39.4	0.44	1710	2.68	<0.01
ZZ01458		0.72	44.5	3.38	3.27	0.05	0.04	0.14	0.033	0.04	7.3	28.8	0.40	449	1.95	0.01
ZZ01459		0.86	33.1	3.11	2.94	<0.05	0.05	0.12	0.031	0.04	4.5	25.2	0.29	551	1.42	0.01
ZZ01460		1.04	41.8	3.15	2.76	0.05	0.05	0.11	0.024	0.04	7.8	23.9	0.41	568	1.30	<0.01
ZZ01461		0.77	81.1	3.58	3.19	0.09	0.08	0.10	0.028	0.03	23.6	36.5	0.43	1420	2.62	<0.01
ZZ01462		0.65	55.8	3.13	2.16	0.05	0.08	0.14	0.026	0.04	13.0	17.5	0.38	707	1.40	<0.01
ZZ01463		0.69	64.1	3.09	2.65	0.06	0.06	0.12	0.027	0.03	21.6	25.7	0.38	972	1.99	<0.01
ZZ01464		0.51	33.5	3.17	2.94	0.06	0.04	0.12	0.019	0.03	8.8	27.6	0.44	488	1.97	<0.01
ZZ01465		0.56	41.4	3.47	2.94	0.05	0.04	0.11	0.025	0.03	9.8	25.8	0.46	846	2.35	<0.01
ZZ01466		1.09	84.6	4.15	2.70	0.06	0.07	0.26	0.037	0.06	8.8	24.2	0.42	1440	5.24	0.01
ZZ01467		1.10	83.9	4.12	2.99	0.06	0.07	0.20	0.029	0.06	10.0	25.3	0.39	2120	5.62	0.01
ZZ01468		1.06	106.0	3.84	2.98	0.06	0.08	0.22	0.031	0.06	11.1	24.8	0.41	3790	5.36	0.01
ZZ01469		0.91	88.8	3.55	2.91	0.06	0.06	0.31	0.033	0.07	13.2	19.1	0.41	2360	5.81	0.01
ZZ01470		0.73	71.0	2.85	2.85	0.06	0.05	0.37	0.032	0.08	17.9	12.0	0.30	749	6.45	0.01
ZZ01481		0.48	48.2	3.09	1.89	0.09	0.06	0.09	0.031	0.04	10.4	13.2	0.86	943	3.23	<0.01
ZZ01482		0.48	47.9	2.85	1.84	0.09	0.06	0.08	0.028	0.04	10.4	12.6	0.84	712	3.36	<0.01
ZZ01483		0.50	46.2	2.92	1.92	0.09	0.06	0.10	0.027	0.04	11.0	14.0	0.86	747	3.13	<0.01
ZZ01484		0.49	36.7	2.50	1.75	0.08	0.07	0.10	0.024	0.04	11.4	11.2	1.23	570	2.78	0.01
ZZ01972		0.56	37.7	3.42	2.65	0.09	0.05	0.08	0.027	0.03	6.8	26.0	0.46	430	1.65	<0.01
ZZ01973		0.66	41.2	3.40	2.60	0.08	0.06	0.11	0.033	0.03	7.7	23.9	0.43	644	2.00	<0.01
ZZ01974		0.53	50.6	3.27	2.60	0.08	0.07	0.14	0.025	0.04	8.5	21.5	0.44	885	2.09	<0.01
ZZ01975		0.62	46.4	3.27	2.50	0.08	0.05	0.09	0.026	0.03	10.9	23.9	0.43	586	1.91	<0.01
ZZ01976		0.61	45.6	3.52	2.57	0.09	0.05	0.09	0.028	0.03	10.9	23.9	0.45	695	1.98	<0.01

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ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 21- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11135388

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ00429		0.11	67.4	1080	21.9	3.5	0.002	0.06	4.54	2.5	1.7	0.2	45.4	<0.01	0.04	3.4
ZZ00430		0.12	59.2	1050	18.0	3.5	0.001	0.05	4.46	2.5	1.4	0.2	42.5	<0.01	0.10	3.3
ZZ00431		0.13	57.3	1050	18.4	3.6	0.001	0.06	4.08	2.4	1.3	0.2	45.8	<0.01	0.04	3.0
ZZ00432		0.17	55.0	1110	17.6	3.9	0.002	0.06	3.75	2.5	1.3	0.2	46.3	<0.01	0.06	3.4
ZZ00433		0.14	60.2	1090	20.1	3.1	0.002	0.06	3.48	2.4	1.4	0.2	47.8	<0.01	0.09	3.3
ZZ01445		0.34	57.7	1250	19.2	6.9	0.002	0.11	3.18	3.4	4.6	0.3	23.4	<0.01	0.03	2.2
ZZ01446		0.29	75.5	1140	21.7	4.1	0.001	0.22	4.49	3.4	4.0	0.2	20.5	<0.01	0.09	4.7
ZZ01447		0.08	49.1	730	19.9	6.5	<0.001	0.03	2.01	2.9	0.8	0.2	19.2	<0.01	0.09	2.4
ZZ01448		0.19	103.5	860	18.8	5.0	<0.001	0.15	3.13	3.3	3.0	0.2	17.7	<0.01	0.08	3.6
ZZ01449		0.28	72.6	910	19.4	3.7	0.001	0.14	3.84	3.2	3.3	0.2	17.2	0.01	0.06	4.3
ZZ01450		0.22	133.5	770	17.2	3.6	<0.001	0.19	3.69	3.3	5.3	0.2	20.9	<0.01	0.05	4.0
ZZ01451		0.09	104.0	790	20.1	4.0	<0.001	0.04	3.04	4.1	1.9	0.2	17.2	<0.01	0.09	3.0
ZZ01452		0.22	118.0	790	16.5	3.5	0.001	0.13	3.15	3.1	3.6	0.2	18.8	<0.01	0.04	3.7
ZZ01453		0.20	150.5	990	18.0	5.1	0.006	0.10	2.59	3.5	3.3	0.2	35.7	<0.01	0.06	3.1
ZZ01454		0.16	217	720	15.9	3.4	0.001	0.17	3.21	3.4	6.1	0.2	22.6	0.01	0.05	3.7
ZZ01455		0.10	130.0	630	23.7	4.7	0.003	0.06	2.02	3.1	1.2	0.2	24.4	<0.01	0.07	2.5
ZZ01456		0.13	57.1	740	17.1	3.2	0.001	0.05	2.00	3.0	1.3	0.2	34.9	<0.01	0.05	2.8
ZZ01457		0.10	164.5	730	18.2	3.4	0.001	0.09	2.80	3.2	2.5	0.2	24.2	<0.01	0.05	3.7
ZZ01458		0.13	39.1	660	19.4	4.2	0.001	0.04	1.97	3.3	0.7	0.2	27.2	<0.01	0.06	2.8
ZZ01459		0.09	35.0	630	18.1	5.1	<0.001	0.06	1.27	3.4	0.4	0.2	24.0	<0.01	0.06	2.6
ZZ01460		0.18	35.2	680	16.1	3.7	0.001	0.04	1.49	3.3	0.6	0.2	25.3	<0.01	0.03	3.1
ZZ01461		0.10	153.0	710	18.0	3.5	<0.001	0.07	2.45	3.1	2.1	0.2	26.0	<0.01	0.02	3.2
ZZ01462		0.12	83.3	780	21.5	3.5	0.001	0.06	2.03	3.4	1.6	0.2	42.9	<0.01	0.07	3.6
ZZ01463		0.12	187.5	770	16.8	3.8	<0.001	0.05	2.15	2.9	2.2	0.2	30.1	<0.01	0.06	3.5
ZZ01464		0.11	33.7	710	15.6	3.0	0.001	0.03	1.53	2.2	0.9	0.2	23.6	<0.01	0.04	3.0
ZZ01465		0.08	53.1	760	18.4	3.6	<0.001	0.05	1.84	2.4	1.4	0.2	26.5	<0.01	0.06	2.9
ZZ01466		<0.05	148.5	1270	36.8	5.5	0.005	0.08	4.77	2.5	1.2	0.2	61.0	<0.01	0.10	2.6
ZZ01467		<0.05	194.0	1330	32.3	5.3	0.002	0.08	4.48	2.4	1.8	0.2	46.8	<0.01	0.11	2.8
ZZ01468		0.06	522	1460	29.6	5.6	0.002	0.09	4.47	2.5	2.8	0.2	58.3	<0.01	0.11	2.9
ZZ01469		0.11	311	1340	29.0	6.8	0.002	0.09	5.59	2.5	2.2	0.3	70.5	<0.01	0.10	2.5
ZZ01470		0.17	53.4	1170	30.0	8.5	0.003	0.07	7.58	2.6	2.9	0.4	72.7	<0.01	0.07	2.1
ZZ01481		0.21	59.7	1090	17.8	2.8	0.004	0.09	4.81	2.4	1.9	<0.2	61.6	<0.01	0.06	3.3
ZZ01482		0.21	59.2	1020	18.0	2.9	0.004	0.07	5.04	2.3	1.8	0.2	61.0	<0.01	0.06	3.3
ZZ01483		0.24	58.6	1090	17.9	3.0	0.004	0.08	4.62	2.3	1.8	0.2	59.7	<0.01	0.06	3.6
ZZ01484		0.32	45.0	1250	15.1	3.1	0.004	0.10	3.74	2.2	1.8	0.2	78.7	<0.01	0.05	3.6
ZZ01972		0.17	42.9	600	20.2	2.6	0.001	0.03	1.60	2.7	1.0	<0.2	24.0	<0.01	0.06	3.5
ZZ01973		0.19	45.0	660	22.7	3.2	0.001	0.04	1.80	2.6	1.2	0.2	31.6	<0.01	0.05	3.1
ZZ01974		0.16	44.9	790	23.1	3.1	0.001	0.05	2.05	2.3	1.3	0.3	45.7	<0.01	0.07	2.6
ZZ01975		0.20	78.3	770	17.8	3.1	0.001	0.06	2.03	2.3	1.2	0.2	28.2	<0.01	0.06	3.7
ZZ01976		0.19	76.9	810	20.8	3.1	0.001	0.06	2.22	2.5	1.3	<0.2	29.2	<0.01	0.07	4.0

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 21- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11135388

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ00429		0.011	0.08	1.32	31	0.09	7.51	344	1.9
ZZ00430		0.011	0.08	1.24	34	0.08	7.07	283	1.8
ZZ00431		0.011	0.08	1.32	33	0.05	7.09	280	1.8
ZZ00432		0.014	0.09	1.37	37	0.30	7.44	261	1.9
ZZ00433		0.014	0.08	1.34	33	0.06	8.48	351	2.0
ZZ01445		0.019	0.23	2.53	38	0.12	35.7	439	2.5
ZZ01446		0.021	0.13	3.48	41	0.06	39.8	504	4.3
ZZ01447		0.007	0.10	1.30	34	0.05	4.82	212	3.4
ZZ01448		0.015	0.12	2.16	38	0.06	43.4	863	3.9
ZZ01449		0.024	0.10	2.40	42	0.06	39.4	599	2.9
ZZ01450		0.024	0.08	4.03	40	0.11	110.0	1660	4.3
ZZ01451		0.009	0.08	1.41	35	<0.05	7.46	411	1.8
ZZ01452		0.020	0.10	3.16	37	0.05	71.2	1340	3.3
ZZ01453		0.014	0.13	4.35	35	0.09	30.2	1180	3.4
ZZ01454		0.016	0.10	4.24	34	0.05	138.5	2830	5.4
ZZ01455		0.007	0.13	1.85	25	<0.05	5.50	365	1.8
ZZ01456		0.008	0.05	1.44	26	<0.05	10.00	314	2.8
ZZ01457		0.010	0.09	2.47	32	0.05	50.9	1570	3.0
ZZ01458		0.008	0.06	1.07	29	0.06	4.32	164	1.7
ZZ01459		0.005	0.07	0.81	24	<0.05	3.80	125	1.8
ZZ01460		0.009	0.06	1.06	27	0.05	4.98	138	1.9
ZZ01461		0.010	0.07	2.41	32	<0.05	41.4	1380	3.1
ZZ01462		0.008	0.06	2.26	21	0.06	19.10	615	2.8
ZZ01463		0.009	0.08	1.67	25	<0.05	33.1	1740	2.6
ZZ01464		0.009	0.06	0.72	29	<0.05	4.43	152	1.9
ZZ01465		0.008	0.07	1.03	29	0.05	6.67	368	1.5
ZZ01466		<0.005	0.17	2.39	24	<0.05	9.65	468	3.2
ZZ01467		0.005	0.17	2.36	26	<0.05	9.95	570	2.4
ZZ01468		0.006	0.15	1.81	28	0.05	12.15	2970	2.4
ZZ01469		0.008	0.19	2.33	37	0.05	10.70	1350	1.8
ZZ01470		0.010	0.26	2.21	46	0.11	8.39	256	1.5
ZZ01481		0.012	0.08	1.19	33	0.08	8.06	317	3.0
ZZ01482		0.010	0.10	1.17	32	0.07	7.46	281	3.2
ZZ01483		0.012	0.09	1.27	34	0.08	8.20	306	2.9
ZZ01484		0.016	0.13	1.23	37	0.49	8.39	234	3.1
ZZ01972		0.008	0.05	0.93	28	0.12	5.15	169	2.0
ZZ01973		0.007	0.06	1.20	26	0.06	5.69	182	2.0
ZZ01974		0.006	0.06	1.60	26	0.06	6.63	166	2.0
ZZ01975		0.009	0.06	1.03	25	0.06	8.91	551	1.8
ZZ01976		0.009	0.06	1.22	27	0.06	7.94	439	1.9

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CERTIFICATE OF ANALYSIS WH11135388

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
ZZ01977		0.22	0.003	0.18	0.93	16.7	<0.2	<10	300	0.39	0.27	0.33	0.69	22.5	10.8	20
ZZ02411		0.42	0.002	0.15	1.02	7.8	<0.2	<10	150	0.63	0.28	0.45	0.63	21.6	10.4	19
ZZ02412		0.28	0.002	0.15	0.86	7.1	<0.2	<10	130	0.60	0.29	1.00	0.76	20.6	11.1	15
ZZ02413		0.32	0.003	0.11	0.96	8.7	<0.2	<10	100	0.36	0.22	0.18	0.18	19.90	6.8	18
ZZ02414		0.30	0.005	0.17	0.93	8.4	<0.2	<10	160	0.47	0.23	0.57	0.33	21.9	10.2	17
ZZ02415		0.30	0.001	0.07	0.97	8.2	<0.2	<10	130	0.35	0.22	0.12	0.21	16.40	6.2	16
ZZ02416		0.46	0.002	0.14	1.13	9.9	<0.2	<10	330	0.57	0.25	0.31	0.50	22.3	13.2	19
ZZ02417		0.36	0.003	0.27	1.20	11.6	<0.2	<10	260	0.69	0.30	0.51	0.55	21.1	12.1	17
ZZ02418		0.26	0.003	0.14	0.61	9.0	<0.2	<10	140	0.56	0.32	0.67	0.25	21.8	10.1	10
ZZ02419		0.36	0.003	0.13	0.86	8.0	<0.2	<10	180	0.48	0.22	0.49	0.27	19.40	9.4	15
ZZ02420		0.32	0.002	0.14	1.19	8.8	<0.2	<10	160	0.62	0.28	0.38	0.23	18.10	9.1	17
ZZ02421		0.28	0.002	0.13	0.75	8.5	<0.2	<10	170	0.53	0.26	0.61	0.34	18.40	11.3	13
ZZ02422		0.24	0.002	0.12	0.83	5.6	<0.2	<10	130	0.45	0.24	0.80	0.21	15.05	8.9	13
ZZ02423		0.26	0.001	0.09	0.79	6.4	<0.2	<10	80	0.54	0.27	0.63	0.19	16.85	9.9	12
ZZ02424		0.24	0.001	0.10	0.66	9.1	<0.2	<10	140	0.52	0.25	0.43	0.26	18.05	12.4	12
ZZ02425		0.32	0.002	0.12	0.82	6.9	<0.2	<10	150	0.49	0.25	0.78	0.22	15.80	9.2	14
ZZ02426		0.40	0.003	0.30	1.17	10.2	<0.2	<10	150	0.79	0.37	0.74	0.22	12.10	13.8	15
ZZ02427		0.30	0.002	0.10	0.64	8.7	<0.2	<10	130	0.47	0.25	0.48	0.26	16.75	11.4	12
ZZ02428		0.38	0.002	0.14	0.80	6.3	<0.2	<10	160	0.44	0.20	0.89	0.24	17.20	8.2	14
ZZ02429		0.24	0.004	0.09	0.64	6.9	<0.2	<10	120	0.45	0.22	0.44	0.22	16.05	10.3	11
ZZ02430		0.28	0.002	0.11	0.71	7.2	<0.2	<10	130	0.45	0.24	0.54	0.23	15.90	10.6	12
ZZ02431		0.30	0.002	0.31	1.34	23.0	<0.2	<10	80	0.46	0.32	0.24	1.37	10.65	17.5	27
ZZ02432		0.30	0.001	0.28	1.41	22.4	<0.2	<10	80	0.47	0.31	0.24	1.92	11.10	18.1	28
ZZ02433		0.42	0.001	0.29	1.39	20.9	<0.2	<10	90	0.43	0.30	0.24	3.35	11.95	18.4	28
ZZ02434		0.26	0.001	0.24	1.33	20.1	<0.2	<10	80	0.42	0.30	0.29	2.65	12.25	16.3	27
ZZ02435		0.28	0.001	0.21	1.28	18.3	<0.2	<10	120	0.44	0.29	0.31	1.81	13.50	16.4	26
ZZ02436		0.34	0.001	0.15	1.20	16.8	<0.2	<10	120	0.43	0.25	0.28	1.15	12.55	14.8	23
ZZ02437		0.48	0.003	0.30	0.59	19.0	<0.2	<10	140	0.38	0.29	0.62	0.46	13.95	14.1	14
ZZ02438		0.32	0.002	0.18	1.01	16.2	<0.2	<10	130	0.39	0.21	0.36	1.18	13.70	14.8	20
ZZ02439		0.32	0.002	0.58	0.96	16.3	<0.2	<10	250	0.40	0.26	0.81	1.66	25.3	13.3	20
ZZ02440		0.32	0.002	0.20	1.07	16.3	<0.2	<10	170	0.34	0.21	0.69	1.00	12.35	14.0	20
ZZ02441		0.32	0.002	0.23	1.18	16.1	<0.2	<10	160	0.43	0.25	0.38	0.63	16.90	13.9	23
ZZ02442		0.36	0.001	0.14	1.01	14.6	<0.2	<10	130	0.33	0.20	0.27	0.67	13.80	15.5	20
ZZ02443		0.26	0.003	0.26	1.35	9.9	<0.2	<10	220	0.39	0.25	0.28	0.87	16.40	13.6	25
ZZ02444		0.32	0.003	0.25	1.39	8.4	<0.2	<10	200	0.37	0.25	0.21	0.74	15.60	13.8	25
ZZ02445		0.30	0.002	0.27	1.54	14.9	<0.2	<10	120	0.43	0.26	0.28	0.58	13.50	17.4	30
ZZ02459		0.30	0.002	0.18	1.01	16.1	<0.2	<10	150	0.34	0.21	0.32	0.81	14.65	13.9	20
ZZ02460		0.26	0.002	0.11	0.70	8.4	<0.2	<10	150	0.46	0.20	0.57	0.30	17.40	12.3	11

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 21- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11135388

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ01977		0.66	43.8	2.79	2.74	0.09	0.05	0.11	0.027	0.03	11.8	23.6	0.42	194	2.34	<0.01
ZZ02411		0.90	28.6	2.77	2.97	0.07	0.07	0.05	0.020	0.06	11.6	19.5	0.41	223	1.08	<0.01
ZZ02412		0.75	29.5	2.77	2.31	0.06	0.09	0.10	0.025	0.06	10.7	16.6	0.33	468	0.95	<0.01
ZZ02413		0.81	21.2	2.48	3.17	0.06	<0.02	0.05	0.019	0.04	10.3	12.8	0.29	192	0.99	<0.01
ZZ02414		0.75	24.8	2.79	2.67	0.07	0.06	0.08	0.023	0.05	11.5	22.7	0.37	374	0.77	0.01
ZZ02415		0.90	12.4	2.10	3.49	0.05	<0.02	0.04	0.022	0.04	7.9	13.1	0.24	247	1.20	<0.01
ZZ02416		0.94	23.8	3.03	3.14	0.07	0.02	0.08	0.025	0.05	10.8	18.3	0.33	733	1.06	0.01
ZZ02417		1.31	28.4	3.26	2.86	0.07	0.04	0.14	0.029	0.06	10.4	28.0	0.28	1020	1.15	<0.01
ZZ02418		0.59	24.4	2.85	1.70	0.06	0.10	0.10	0.025	0.05	10.9	12.7	0.22	202	0.73	<0.01
ZZ02419		0.56	21.4	2.59	2.43	0.07	0.07	0.05	0.021	0.04	10.0	16.7	0.33	334	0.72	<0.01
ZZ02420		0.97	21.4	2.83	3.21	0.06	0.04	0.05	0.025	0.05	9.6	21.6	0.33	433	0.79	<0.01
ZZ02421		0.79	25.4	2.83	2.12	0.07	0.07	0.08	0.023	0.05	9.3	15.9	0.29	453	0.71	<0.01
ZZ02422		0.50	21.2	2.54	2.19	0.06	0.09	0.07	0.022	0.04	7.6	20.7	0.35	439	0.45	<0.01
ZZ02423		0.56	23.3	2.58	2.29	0.06	0.06	0.06	0.022	0.04	8.4	21.0	0.32	225	0.49	<0.01
ZZ02424		0.66	25.8	2.92	1.95	0.06	0.06	0.07	0.022	0.04	9.0	13.9	0.26	460	0.66	<0.01
ZZ02425		0.54	22.0	2.68	2.20	0.06	0.10	0.08	0.022	0.04	8.1	18.2	0.32	349	0.55	<0.01
ZZ02426		1.59	37.6	3.36	2.79	0.06	0.09	0.15	0.028	0.06	6.4	24.7	0.33	627	0.77	<0.01
ZZ02427		0.61	23.6	2.86	1.80	0.06	0.06	0.06	0.022	0.04	8.4	13.9	0.25	385	0.63	<0.01
ZZ02428		1.11	22.5	2.21	2.24	0.06	0.06	0.09	0.019	0.05	8.7	14.1	0.28	286	0.67	<0.01
ZZ02429		0.56	20.8	2.57	1.77	0.05	0.06	0.06	0.018	0.04	8.0	15.6	0.24	333	0.56	<0.01
ZZ02430		0.55	20.9	2.66	1.97	0.06	0.07	0.07	0.021	0.04	8.0	17.2	0.27	339	0.61	<0.01
ZZ02431		1.85	57.8	3.98	3.35	0.09	0.09	0.14	0.036	0.05	5.3	43.3	0.49	224	3.25	<0.01
ZZ02432		1.43	49.7	3.94	3.52	0.09	0.06	0.10	0.031	0.04	5.1	48.9	0.54	256	2.81	<0.01
ZZ02433		1.27	50.4	3.88	3.49	0.09	0.07	0.13	0.030	0.04	5.6	46.4	0.54	262	2.80	<0.01
ZZ02434		1.28	46.7	3.83	3.48	0.09	0.06	0.11	0.030	0.04	5.8	44.9	0.54	240	2.55	<0.01
ZZ02435		1.17	39.5	3.87	3.39	0.10	0.07	0.11	0.029	0.03	6.4	43.5	0.52	1200	2.21	<0.01
ZZ02436		0.89	34.8	3.83	3.20	0.08	0.07	0.07	0.025	0.03	5.9	39.4	0.48	992	2.21	<0.01
ZZ02437		0.74	70.2	3.37	1.62	0.09	0.08	0.25	0.030	0.04	6.4	13.1	0.25	319	2.77	0.01
ZZ02438		0.76	43.6	3.37	2.70	0.10	0.06	0.12	0.027	0.03	6.4	29.0	0.42	864	1.98	0.01
ZZ02439		0.66	69.2	3.34	2.70	0.10	0.07	0.30	0.031	0.07	13.0	19.5	0.50	472	2.98	0.01
ZZ02440		0.79	43.0	3.42	2.79	0.09	0.07	0.11	0.026	0.03	5.8	32.9	0.47	695	1.63	0.01
ZZ02441		0.73	43.3	3.46	3.06	0.10	0.06	0.10	0.030	0.04	8.0	31.1	0.49	373	1.61	0.01
ZZ02442		0.47	43.7	3.45	2.70	0.10	0.06	0.07	0.025	0.03	6.5	27.2	0.49	465	1.61	<0.01
ZZ02443		0.91	36.6	2.98	3.70	0.08	0.05	0.16	0.028	0.05	7.8	46.2	0.52	557	1.51	0.01
ZZ02444		1.09	34.0	3.04	3.76	0.09	0.04	0.16	0.025	0.05	7.8	46.5	0.50	384	1.38	0.01
ZZ02445		1.08	48.5	3.72	3.87	0.08	0.05	0.12	0.029	0.04	6.0	41.7	0.57	341	2.22	<0.01
ZZ02459		0.56	43.1	3.41	2.72	0.10	0.05	0.10	0.030	0.04	7.2	26.0	0.45	558	1.63	<0.01
ZZ02460		0.64	27.7	2.86	1.99	0.09	0.06	0.09	0.022	0.05	8.7	15.4	0.27	393	0.62	0.01

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 21- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11135388

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ01977		0.26	44.0	930	21.2	3.3	0.001	0.10	2.66	2.5	1.4	<0.2	29.9	<0.01	0.06	4.0
ZZ02411		0.44	29.8	830	18.6	6.2	<0.001	0.03	0.82	2.7	0.5	0.3	24.2	<0.01	0.05	3.2
ZZ02412		0.33	28.9	960	20.4	6.8	<0.001	0.06	0.70	2.5	0.9	0.3	43.5	<0.01	0.05	2.6
ZZ02413		0.40	20.2	660	16.5	6.2	<0.001	0.03	0.77	1.5	0.5	0.3	15.1	<0.01	0.04	0.7
ZZ02414		0.54	26.2	750	20.2	6.2	0.001	0.04	0.72	2.9	0.8	0.3	36.6	<0.01	0.04	2.8
ZZ02415		0.24	15.6	760	19.3	5.7	<0.001	0.04	0.69	0.8	0.5	0.3	11.3	<0.01	0.03	0.3
ZZ02416		0.32	27.0	780	24.0	7.3	<0.001	0.03	0.84	2.1	0.5	0.3	20.7	<0.01	0.04	0.9
ZZ02417		0.37	32.4	850	26.2	9.6	<0.001	0.04	0.96	2.3	0.8	0.3	32.9	<0.01	0.05	1.4
ZZ02418		0.26	24.3	740	23.4	5.1	<0.001	0.06	0.62	2.7	0.8	0.2	36.1	<0.01	0.05	2.9
ZZ02419		0.47	23.2	740	16.7	5.0	<0.001	0.04	0.62	2.8	0.7	0.3	31.8	<0.01	0.04	2.6
ZZ02420		0.41	22.2	740	19.0	8.7	<0.001	0.05	0.52	2.0	0.7	0.4	26.8	<0.01	0.05	1.2
ZZ02421		0.35	24.8	700	20.2	5.9	<0.001	0.05	0.63	2.6	0.8	0.2	36.4	<0.01	0.04	2.6
ZZ02422		0.35	20.7	620	17.1	5.6	<0.001	0.09	0.37	2.5	0.8	0.2	39.9	<0.01	0.04	2.7
ZZ02423		0.35	22.7	590	19.0	5.4	<0.001	0.06	0.41	2.4	0.7	0.2	32.6	<0.01	0.04	2.7
ZZ02424		0.36	24.4	630	20.4	4.2	<0.001	0.03	0.63	2.6	0.6	0.2	28.7	<0.01	0.04	3.2
ZZ02425		0.34	21.5	680	18.3	5.0	<0.001	0.08	0.55	2.6	1.0	0.2	41.1	<0.01	0.05	2.8
ZZ02426		0.28	28.8	700	26.3	8.8	<0.001	0.06	0.62	3.1	0.8	0.3	51.9	<0.01	0.07	2.6
ZZ02427		0.33	23.0	610	20.0	4.2	<0.001	0.04	0.58	2.4	0.7	0.2	29.4	<0.01	0.04	3.1
ZZ02428		0.46	22.0	710	14.5	6.5	0.001	0.05	0.66	2.5	0.9	0.2	45.5	<0.01	0.04	2.3
ZZ02429		0.30	21.9	570	17.0	3.9	<0.001	0.04	0.48	2.3	0.6	0.2	28.2	<0.01	0.04	3.2
ZZ02430		0.29	23.7	600	18.3	4.1	<0.001	0.04	0.51	2.4	0.8	0.2	32.1	<0.01	0.04	3.3
ZZ02431		0.11	73.5	870	25.2	4.9	<0.001	0.07	2.72	2.5	2.3	0.2	23.9	<0.01	0.08	2.4
ZZ02432		0.12	79.6	820	22.6	4.3	0.001	0.05	2.37	2.7	1.6	<0.2	23.3	<0.01	0.07	3.8
ZZ02433		0.13	88.7	780	22.6	3.8	0.001	0.04	2.41	2.8	1.7	0.2	23.4	<0.01	0.07	4.0
ZZ02434		0.16	88.4	750	21.5	4.4	0.001	0.05	2.18	2.6	1.4	0.2	24.7	<0.01	0.07	3.2
ZZ02435		0.16	68.9	710	20.1	4.6	0.001	0.05	1.71	2.7	1.7	<0.2	29.4	<0.01	0.06	3.7
ZZ02436		0.15	57.0	630	17.4	3.5	0.001	0.03	1.69	2.5	1.2	<0.2	22.9	<0.01	0.06	3.7
ZZ02437		0.15	41.0	750	22.0	2.9	0.001	0.04	1.72	2.8	1.7	<0.2	37.9	<0.01	0.06	4.4
ZZ02438		0.17	53.6	690	17.1	3.6	<0.001	0.03	1.45	2.4	1.4	<0.2	30.1	<0.01	0.06	2.9
ZZ02439		0.34	49.8	890	20.4	5.3	0.002	0.05	3.10	2.8	2.4	0.2	64.1	<0.01	0.08	3.5
ZZ02440		0.16	53.1	640	24.4	3.7	<0.001	0.04	2.04	2.4	1.4	0.2	37.6	<0.01	0.06	2.7
ZZ02441		0.24	46.1	700	21.8	4.0	0.001	0.03	1.33	2.9	1.4	0.2	27.7	<0.01	0.06	3.6
ZZ02442		0.18	45.4	650	18.2	2.5	0.001	0.02	1.55	2.7	0.9	<0.2	20.3	<0.01	0.04	3.2
ZZ02443		0.32	58.9	630	15.8	6.6	0.001	0.03	0.81	2.7	1.0	0.2	28.2	<0.01	0.04	2.7
ZZ02444		0.29	56.7	530	15.4	7.0	0.001	0.03	0.76	2.6	1.0	0.3	23.3	<0.01	0.05	3.1
ZZ02445		0.14	57.3	650	21.3	5.0	<0.001	0.02	1.23	2.9	0.8	0.2	24.8	<0.01	0.06	3.6
ZZ02459		0.23	44.3	680	22.6	3.2	0.001	0.02	1.52	2.6	1.3	0.2	26.5	<0.01	0.04	2.9
ZZ02460		0.39	25.3	640	18.8	4.8	<0.001	0.03	0.53	2.5	0.7	0.2	37.0	<0.01	0.03	2.8

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CERTIFICATE OF ANALYSIS WH11135388

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ01977		0.012	0.06	1.29	30	0.06	6.35	167	1.7
ZZ02411		0.015	0.07	1.09	34	0.12	7.59	120	1.9
ZZ02412		0.009	0.06	1.21	25	0.36	8.27	137	2.4
ZZ02413		0.022	0.08	0.74	35	0.28	4.28	66	<0.5
ZZ02414		0.022	0.06	0.92	30	0.15	7.89	89	1.5
ZZ02415		0.014	0.11	0.65	40	0.14	3.06	57	<0.5
ZZ02416		0.018	0.09	0.86	35	0.20	7.26	104	<0.5
ZZ02417		0.013	0.09	1.07	32	0.16	8.54	131	1.0
ZZ02418		0.008	0.05	0.82	18	0.08	8.77	86	2.5
ZZ02419		0.019	0.06	0.80	26	0.12	7.14	84	2.0
ZZ02420		0.013	0.08	1.01	29	0.19	7.13	87	0.8
ZZ02421		0.013	0.05	1.08	22	0.11	7.20	97	1.9
ZZ02422		0.010	0.04	0.84	18	0.09	6.19	78	2.5
ZZ02423		0.010	0.04	0.81	17	0.12	5.82	76	1.8
ZZ02424		0.014	0.04	0.73	21	0.10	6.57	79	1.6
ZZ02425		0.011	0.04	1.03	20	0.08	6.57	90	2.8
ZZ02426		0.007	0.08	1.25	20	0.09	8.96	96	2.4
ZZ02427		0.012	0.04	0.94	20	0.09	6.24	84	1.8
ZZ02428		0.015	0.05	0.56	23	0.16	7.11	82	1.5
ZZ02429		0.010	0.03	0.70	18	0.08	5.89	75	1.7
ZZ02430		0.009	0.04	0.74	18	0.11	6.08	79	2.0
ZZ02431		<0.005	0.14	5.07	34	<0.05	8.73	304	2.3
ZZ02432		<0.005	0.12	3.14	34	<0.05	7.08	357	2.1
ZZ02433		0.005	0.10	2.66	35	<0.05	7.26	487	2.2
ZZ02434		0.006	0.10	2.61	33	0.05	6.03	394	2.0
ZZ02435		0.006	0.08	1.63	32	0.07	5.76	298	2.4
ZZ02436		0.007	0.07	1.27	31	<0.05	4.86	231	2.5
ZZ02437		0.006	0.05	1.08	19	<0.05	5.74	145	3.7
ZZ02438		0.008	0.07	1.25	29	<0.05	5.46	226	2.3
ZZ02439		0.013	0.12	0.88	38	0.08	7.27	226	3.1
ZZ02440		0.007	0.05	0.93	30	<0.05	5.26	236	2.6
ZZ02441		0.009	0.07	0.95	34	<0.05	5.32	197	2.2
ZZ02442		0.010	0.04	0.81	30	<0.05	5.17	181	2.5
ZZ02443		0.008	0.10	1.00	35	0.06	4.92	216	1.6
ZZ02444		0.008	0.12	0.92	35	0.07	4.21	201	1.5
ZZ02445		0.005	0.11	1.21	40	<0.05	5.25	216	1.9
ZZ02459		0.011	0.06	0.94	33	<0.05	5.34	202	2.2
ZZ02460		0.013	0.03	0.64	20	0.06	6.73	90	2.1

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Project: Midas Touch- ROD

Page: Appendix 1
Total # Appendix Pages: 1
Finalized Date: 21- AUG- 2011
Account: MTT

CERTIFICATE OF ANALYSIS WH11135388

Method	CERTIFICATE COMMENTS
ME- MS41	Gold determinations by this method are semi- quantitative due to the small sample weight used (0.5g).

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To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 17- SEP- 2011
Account: MTT

CERTIFICATE WH11152106

Project: Midas Touch - ROD

P.O. No.:

This report is for 156 Silt samples submitted to our lab in Whitehorse, YT, Canada on 6- AUG- 2011.

The following have access to data associated with this certificate:

MATT DUMALA JOAN MARIACHER	DOUG EATON BRUCE YOUNGMAN	SARAH EATON

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
SCR- 41	Screen to - 180um and save both

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- TL43	Trace Level Au - 25g AR	ICP- MS
ME- MS41	51 anal. aqua regia ICPMS	

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

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Finalized Date: 17- SEP- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11152106

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
ZZ01082		0.34	0.001	0.31	0.83	15.1	<0.2	<10	740	0.40	0.17	0.90	1.61	29.1	12.4	24
ZZ01083		0.36	0.003	0.61	1.12	17.2	<0.2	<10	1280	0.53	0.20	0.49	1.58	28.0	8.3	29
ZZ01084		0.14	0.001	1.18	0.86	11.9	<0.2	<10	700	0.55	0.25	1.09	1.95	19.35	10.3	19
ZZ01085		0.22	0.001	0.56	0.78	12.1	<0.2	<10	530	0.55	0.32	0.81	2.01	24.9	12.5	18
ZZ01086		0.38	0.001	0.50	0.76	20.7	<0.2	<10	900	0.51	0.23	1.94	3.06	22.2	15.4	24
ZZ01087		0.30	0.004	1.24	1.02	26.4	<0.2	<10	960	0.65	0.21	0.93	3.65	24.4	11.9	29
ZZ01088		0.26	0.002	0.46	0.76	11.3	<0.2	<10	320	0.60	0.31	0.79	1.02	22.1	12.1	16
ZZ01089		0.30	0.002	0.36	1.20	13.7	<0.2	<10	600	0.61	0.30	0.56	1.80	21.3	13.7	26
ZZ01090		0.28	0.002	0.66	1.17	14.3	<0.2	<10	610	0.68	0.31	0.78	1.73	19.60	11.4	27
ZZ01091		0.30	0.002	0.12	0.82	13.1	<0.2	<10	180	0.57	0.37	0.64	0.31	28.2	15.5	15
ZZ01113		0.36	0.001	0.31	0.86	11.8	<0.2	<10	630	0.37	0.20	0.93	1.25	25.3	9.4	22
ZZ01114		0.36	0.002	0.49	0.77	19.6	<0.2	<10	920	0.46	0.17	1.20	1.85	25.8	10.1	25
ZZ01115		0.18	0.004	0.79	0.87	34.2	<0.2	<10	1500	0.51	0.22	1.23	2.67	22.8	10.9	27
ZZ01116		0.42	0.001	0.33	0.74	26.2	<0.2	<10	1050	0.47	0.18	1.35	2.34	24.8	12.5	27
ZZ01117		0.32	<0.001	0.57	0.90	20.4	<0.2	<10	1300	0.46	0.18	3.26	3.40	21.6	10.1	26
ZZ01118		0.32	<0.001	0.44	0.77	22.0	<0.2	<10	960	0.46	0.18	2.02	2.62	23.6	11.7	25
ZZ01119		0.34	<0.001	0.41	0.77	26.1	<0.2	<10	970	0.47	0.18	1.87	2.81	23.5	13.0	26
ZZ01120		0.34	<0.001	0.62	0.75	22.4	<0.2	<10	1210	0.49	0.15	3.84	3.80	20.9	9.7	24
ZZ01121		0.32	<0.001	0.48	0.85	22.2	<0.2	<10	1080	0.57	0.17	2.79	3.12	22.8	12.4	27
ZZ01122		0.26	0.001	0.60	0.83	23.9	<0.2	<10	1050	0.56	0.17	2.30	3.07	23.3	12.0	26
ZZ01503		0.16	<0.001	0.11	0.51	12.3	<0.2	<10	50	0.46	0.38	1.75	0.18	18.65	13.5	9
ZZ01504		0.34	0.001	0.18	0.56	11.1	<0.2	<10	100	0.42	0.38	1.38	0.38	16.80	14.1	16
ZZ01505		0.16	0.001	0.29	0.70	16.1	<0.2	<10	590	0.42	0.25	2.13	1.17	23.6	14.7	25
ZZ01506		0.32	0.001	0.33	0.61	13.7	<0.2	<10	360	0.47	0.27	1.75	0.88	23.6	13.5	20
ZZ01510		0.26	0.001	0.31	0.58	11.2	<0.2	<10	520	0.51	0.28	1.19	0.96	19.25	12.9	19
ZZ01511		0.26	0.002	0.34	0.67	15.1	<0.2	<10	560	0.45	0.23	2.04	1.18	25.2	14.5	24
ZZ01512		0.30	0.002	0.47	0.66	16.2	<0.2	<10	600	0.43	0.23	1.10	1.14	23.7	13.0	18
ZZ01513		0.28	0.002	0.45	2.77	11.8	<0.2	<10	150	3.40	0.35	0.20	0.87	26.8	146.0	18
ZZ01514		0.28	0.001	0.23	1.62	12.5	<0.2	<10	110	1.40	0.37	0.22	0.21	19.60	43.9	15
ZZ01515		0.34	0.001	0.12	1.36	10.8	<0.2	<10	200	0.80	0.36	0.18	0.47	20.7	56.8	18
ZZ01516		0.34	0.001	0.13	1.32	8.4	<0.2	<10	140	0.71	0.32	0.15	0.35	20.2	43.0	18
ZZ01517		0.34	0.002	0.31	2.03	14.8	<0.2	<10	380	1.40	0.43	0.29	1.22	18.40	141.5	21
ZZ01518		0.18	0.002	0.25	1.44	5.7	<0.2	<10	160	0.82	0.36	0.31	0.31	11.85	37.3	21
ZZ01519		0.30	0.001	0.12	1.09	7.7	<0.2	<10	160	0.77	0.43	0.39	0.12	14.20	17.3	18
ZZ01520		0.30	0.012	1.73	0.99	240	<0.2	<10	380	0.73	0.47	0.46	20.0	13.45	19.0	20
ZZ01521		0.22	0.011	2.35	0.95	363	<0.2	<10	560	0.73	0.38	0.47	36.1	16.15	17.4	22
ZZ01522		0.28	0.009	2.61	0.96	356	<0.2	<10	1030	0.77	0.35	0.56	30.0	19.20	20.3	25
ZZ01523		0.26	0.007	2.36	0.88	423	<0.2	<10	1090	0.77	0.34	0.58	39.0	18.80	22.6	26
ZZ01524		0.30	0.004	2.01	0.79	179.0	<0.2	<10	2200	0.64	0.23	1.32	25.1	22.0	21.7	35
ZZ01525		0.28	0.001	0.80	0.67	35.0	<0.2	<10	1660	0.54	0.17	2.11	8.14	21.2	11.7	34

***** See Appendix Page for comments regarding this certificate *****

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To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 17- SEP- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11152106

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ01082		0.79	35.9	2.35	3.14	0.13	0.06	0.10	0.026	0.06	14.9	10.6	0.60	561	2.57	0.02
ZZ01083		0.86	38.2	2.69	3.60	0.11	0.04	0.18	0.028	0.07	15.0	11.6	0.42	436	3.51	0.02
ZZ01084		0.85	57.2	2.80	2.40	0.14	0.09	0.31	0.032	0.06	10.6	13.8	0.33	312	2.28	0.02
ZZ01085		0.93	47.6	3.09	2.44	0.12	0.05	0.20	0.028	0.06	11.7	15.8	0.45	416	2.07	0.02
ZZ01086		0.72	55.3	3.63	2.55	0.14	0.03	0.16	0.027	0.06	11.7	13.7	0.78	1100	4.65	0.02
ZZ01087		0.96	61.0	3.34	3.31	0.12	0.03	0.35	0.030	0.08	13.5	13.3	0.49	1250	5.30	0.02
ZZ01088		0.71	43.3	3.23	2.39	0.11	0.09	0.14	0.027	0.05	10.0	15.7	0.35	431	1.67	0.01
ZZ01089		0.93	39.6	3.56	3.86	0.11	0.06	0.11	0.026	0.06	10.6	25.3	0.47	585	2.77	0.02
ZZ01090		0.98	41.5	3.31	3.54	0.11	0.08	0.19	0.026	0.07	9.8	21.9	0.44	515	2.78	0.01
ZZ01091		2.51	33.3	3.32	2.56	0.11	0.07	0.12	0.025	0.05	13.4	19.1	0.44	585	0.97	0.01
ZZ01113		0.82	32.3	2.29	2.97	0.12	0.06	0.07	0.022	0.06	12.3	10.7	0.63	438	2.00	0.02
ZZ01114		0.72	44.3	2.65	2.64	0.12	0.05	0.13	0.023	0.06	12.5	9.5	0.67	503	4.66	0.02
ZZ01115		0.69	71.6	2.45	2.76	0.12	0.06	0.20	0.030	0.08	13.0	9.2	0.50	698	4.53	0.02
ZZ01116		0.67	48.2	3.18	2.60	0.13	0.05	0.12	0.026	0.06	12.4	10.2	0.75	722	5.43	0.02
ZZ01117		1.11	47.9	2.70	2.89	0.14	0.09	0.15	0.027	0.09	11.1	12.2	1.33	458	5.30	0.03
ZZ01118		0.86	47.1	2.76	2.76	0.13	0.05	0.12	0.027	0.07	12.2	11.2	0.95	551	4.81	0.02
ZZ01119		0.83	49.5	3.00	2.65	0.13	0.05	0.12	0.028	0.07	12.0	11.3	0.90	708	5.82	0.02
ZZ01120		1.01	48.6	2.28	2.51	0.14	0.09	0.16	0.029	0.08	10.7	10.9	1.54	438	6.98	0.03
ZZ01121		0.98	47.2	2.83	2.82	0.15	0.05	0.11	0.026	0.08	12.0	11.9	1.22	609	5.46	0.02
ZZ01122		0.94	53.6	2.80	2.97	0.13	0.05	0.13	0.028	0.08	12.4	11.7	1.04	594	5.49	0.02
ZZ01503		0.41	38.6	3.27	1.58	0.13	0.06	0.11	0.021	0.04	7.2	16.2	0.36	375	0.80	0.01
ZZ01504		0.48	41.6	3.18	1.61	0.11	0.05	0.16	0.025	0.04	7.3	14.8	0.39	376	1.18	0.01
ZZ01505		0.51	56.7	3.68	2.12	0.13	0.04	0.18	0.026	0.07	11.2	15.1	0.88	912	3.57	0.02
ZZ01506		0.55	50.6	3.33	1.93	0.12	0.03	0.17	0.026	0.05	11.0	13.4	0.60	596	2.63	0.01
ZZ01510		0.52	46.7	3.14	1.75	0.11	0.05	0.21	0.025	0.06	8.9	12.1	0.51	502	1.85	0.01
ZZ01511		0.55	54.5	3.45	2.21	0.13	0.04	0.14	0.027	0.07	11.0	13.0	0.65	696	3.25	0.02
ZZ01512		0.57	50.2	3.25	1.98	0.12	0.05	0.18	0.026	0.05	12.2	11.1	0.47	540	2.71	0.01
ZZ01513		1.87	114.5	3.74	3.93	0.07	0.15	0.08	0.020	0.08	9.9	61.6	0.40	8320	1.10	0.01
ZZ01514		1.76	73.2	3.84	3.32	0.10	0.11	0.12	0.021	0.06	7.8	31.6	0.39	1930	1.16	0.01
ZZ01515		1.49	44.0	3.84	3.91	0.11	0.04	0.04	0.017	0.08	8.2	33.9	0.49	5310	0.78	0.01
ZZ01516		1.55	39.4	3.53	4.04	0.12	0.04	0.04	0.014	0.07	8.2	34.6	0.48	3400	0.69	0.01
ZZ01517		3.51	53.4	4.39	5.12	0.10	0.11	0.09	0.026	0.10	8.9	60.5	0.50	13000	1.01	0.01
ZZ01518		3.23	42.0	2.82	4.23	0.09	0.11	0.10	0.019	0.08	6.1	40.9	0.46	2360	0.65	<0.01
ZZ01519		0.84	52.1	3.67	3.46	0.09	0.08	0.13	0.020	0.04	6.4	27.2	0.48	557	0.60	<0.01
ZZ01520		0.89	93.9	3.98	3.27	0.11	0.05	0.74	0.081	0.05	6.4	22.1	0.45	1440	4.19	<0.01
ZZ01521		0.97	107.0	3.94	3.24	0.11	0.03	0.61	0.164	0.05	8.4	18.1	0.38	1670	7.63	<0.01
ZZ01522		0.84	123.5	3.91	3.24	0.12	0.03	0.66	0.162	0.06	9.5	16.9	0.39	2580	10.50	<0.01
ZZ01523		0.67	117.5	3.83	2.82	0.11	0.03	0.52	0.181	0.06	9.6	12.8	0.33	3040	13.60	<0.01
ZZ01524		0.78	99.7	3.07	2.89	0.13	0.03	0.42	0.115	0.08	13.0	8.4	0.52	4110	16.25	<0.01
ZZ01525		0.77	66.5	2.60	2.56	0.13	0.03	0.31	0.037	0.07	12.5	8.5	0.77	663	8.23	<0.01

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CERTIFICATE OF ANALYSIS WH11152106

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ01082		0.76	38.3	1230	20.9	5.5	0.001	0.02	1.80	3.6	1.3	0.4	52.4	<0.01	0.02	4.1
ZZ01083		0.68	41.0	1400	29.3	7.6	0.001	0.04	2.36	3.5	1.6	0.4	54.5	<0.01	0.03	3.2
ZZ01084		0.33	46.7	1270	28.7	6.4	0.009	0.10	1.90	3.2	4.9	0.3	70.0	<0.01	0.02	2.6
ZZ01085		0.32	43.6	1050	30.1	5.5	0.002	0.05	1.44	3.4	2.1	0.3	53.5	<0.01	0.06	3.7
ZZ01086		0.35	68.0	1300	38.1	4.8	0.004	0.05	2.70	3.2	1.8	0.2	98.5	<0.01	0.08	3.7
ZZ01087		0.47	73.7	1540	42.0	7.2	0.002	0.06	3.27	3.2	2.2	0.4	82.4	<0.01	0.06	2.0
ZZ01088		0.25	39.6	840	27.0	4.9	0.001	0.05	1.16	3.0	1.2	0.3	45.4	<0.01	0.04	3.1
ZZ01089		0.41	43.6	1120	32.3	7.4	<0.001	0.04	1.56	2.9	0.8	0.3	44.0	<0.01	0.04	3.2
ZZ01090		0.42	41.7	1170	33.6	7.0	0.002	0.06	1.71	2.9	1.8	0.3	50.4	<0.01	0.02	2.4
ZZ01091		0.23	31.7	730	22.3	5.0	<0.001	0.03	0.84	2.9	0.4	0.2	34.6	<0.01	0.06	4.9
ZZ01113		0.73	34.1	1110	17.7	5.2	0.002	0.02	1.50	3.2	1.1	0.3	48.3	<0.01	0.04	4.1
ZZ01114		0.71	46.0	1490	38.3	4.8	0.002	0.04	2.76	3.2	1.9	0.3	76.6	<0.01	0.05	3.4
ZZ01115		0.49	52.3	1490	47.1	7.1	0.006	0.07	3.97	3.2	3.6	0.3	95.3	<0.01	0.06	2.0
ZZ01116		0.65	53.5	1810	43.1	4.5	0.002	0.05	3.42	3.1	2.1	0.3	88.3	<0.01	0.06	3.7
ZZ01117		0.70	59.7	1490	26.4	6.6	0.008	0.13	2.90	3.5	3.5	0.4	114.5	<0.01	0.05	4.3
ZZ01118		0.73	54.8	1610	32.1	5.3	0.003	0.07	3.00	3.4	2.8	0.3	95.1	<0.01	0.05	3.6
ZZ01119		0.64	60.8	1580	39.0	5.4	0.004	0.06	3.45	3.4	3.2	0.3	94.2	<0.01	0.03	4.0
ZZ01120		0.62	64.0	1720	31.2	6.1	0.015	0.08	3.86	3.3	4.3	0.4	133.5	<0.01	0.06	3.6
ZZ01121		0.64	65.5	1620	29.7	6.2	0.007	0.10	3.26	3.4	2.8	0.3	110.5	<0.01	0.08	3.8
ZZ01122		0.71	61.4	1590	34.7	6.4	0.004	0.08	3.97	3.7	3.2	0.3	105.0	<0.01	0.06	3.2
ZZ01503		0.06	33.3	880	26.7	2.0	<0.001	0.05	0.72	3.2	0.9	0.2	84.8	<0.01	0.03	6.8
ZZ01504		0.07	46.3	830	26.3	2.6	<0.001	0.05	0.90	3.0	0.9	0.2	67.0	<0.01	0.03	5.9
ZZ01505		0.13	71.2	860	21.5	3.8	0.001	0.05	1.93	2.9	1.1	0.2	80.3	<0.01	0.05	4.9
ZZ01506		0.24	56.9	860	24.3	3.5	0.001	0.04	1.63	3.1	1.4	0.2	71.3	<0.01	0.05	4.8
ZZ01510		0.23	51.8	790	22.9	3.7	0.001	0.07	1.27	2.9	1.4	0.2	55.6	<0.01	0.04	3.9
ZZ01511		0.30	61.9	840	22.8	4.0	0.001	0.05	1.99	3.2	1.5	0.2	89.3	<0.01	0.07	4.3
ZZ01512		0.28	49.4	970	27.0	4.3	0.001	0.05	1.82	3.1	1.6	0.2	64.6	<0.01	0.06	4.1
ZZ01513		0.14	171.5	610	34.1	7.3	<0.001	0.25	0.49	2.9	1.9	0.2	31.6	<0.01	0.04	4.5
ZZ01514		0.10	54.6	620	35.5	6.2	<0.001	0.11	0.47	2.8	1.5	0.2	28.7	<0.01	0.03	4.2
ZZ01515		0.10	125.0	560	39.9	5.4	<0.001	0.04	0.40	2.1	0.9	0.2	34.8	<0.01	0.05	5.3
ZZ01516		0.11	89.5	540	31.0	5.9	<0.001	0.03	0.34	2.0	0.9	0.2	29.3	<0.01	0.03	3.9
ZZ01517		0.16	282	860	52.2	10.9	0.001	0.08	0.44	3.1	1.7	0.4	62.3	<0.01	0.05	4.0
ZZ01518		0.26	78.3	800	41.6	10.3	0.001	0.11	0.31	2.4	1.3	0.3	52.9	<0.01	0.03	2.9
ZZ01519		0.14	37.2	550	25.4	3.2	0.001	0.02	0.65	3.6	0.7	0.3	22.2	<0.01	0.08	5.2
ZZ01520		0.18	159.0	860	139.0	4.5	0.001	0.04	11.65	3.5	2.4	0.9	41.8	<0.01	0.10	4.2
ZZ01521		0.26	468	1390	209	6.5	0.003	0.08	35.4	3.5	4.5	1.6	84.5	<0.01	0.08	2.7
ZZ01522		0.27	468	1690	286	7.0	0.007	0.08	39.6	3.6	4.7	1.7	106.0	<0.01	0.12	2.6
ZZ01523		0.25	529	1900	241	6.4	0.009	0.09	43.1	3.4	5.7	1.5	120.0	<0.01	0.11	2.3
ZZ01524		0.50	382	2660	155.5	8.7	0.011	0.09	23.1	3.5	6.1	1.0	195.0	<0.01	0.10	2.2
ZZ01525		0.95	148.0	2450	64.4	7.0	0.013	0.08	6.04	4.0	5.2	0.4	171.5	<0.01	0.10	2.7

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 17- SEP- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11152106

Sample Description	Method Analyte Units LOR	ME- MS41 Ti % 0.005	ME- MS41 Tl ppm 0.02	ME- MS41 U ppm 0.05	ME- MS41 V ppm 1	ME- MS41 W ppm 0.05	ME- MS41 Y ppm 0.05	ME- MS41 Zn ppm 2	ME- MS41 Zr ppm 0.5
ZZ01082		0.042	0.15	0.93	62	0.24	10.85	146	2.6
ZZ01083		0.021	0.22	1.30	88	0.22	10.80	235	1.3
ZZ01084		0.009	0.12	1.83	49	0.07	14.10	270	2.9
ZZ01085		0.009	0.12	1.42	43	0.06	11.40	279	1.6
ZZ01086		0.010	0.15	1.45	73	0.12	11.65	391	1.6
ZZ01087		0.015	0.25	1.45	98	0.15	13.85	404	1.0
ZZ01088		0.006	0.08	1.18	33	0.05	10.55	163	2.8
ZZ01089		0.010	0.12	1.18	63	0.09	7.75	190	1.7
ZZ01090		0.009	0.15	1.52	68	0.10	8.95	200	2.1
ZZ01091		0.008	0.05	0.86	19	0.05	8.51	97	1.8
ZZ01113		0.040	0.16	0.76	51	0.16	9.33	147	2.7
ZZ01114		0.025	0.16	1.26	85	0.17	11.00	221	2.0
ZZ01115		0.012	0.21	1.51	83	0.18	14.40	258	2.1
ZZ01116		0.020	0.18	1.55	100	0.13	10.85	256	3.0
ZZ01117		0.030	0.32	2.01	90	0.25	13.10	324	5.0
ZZ01118		0.025	0.23	1.47	90	0.14	12.25	257	3.0
ZZ01119		0.021	0.22	1.57	100	0.13	11.85	281	3.1
ZZ01120		0.021	0.33	2.60	106	0.15	12.60	347	4.7
ZZ01121		0.024	0.26	1.91	94	0.12	12.50	344	3.2
ZZ01122		0.023	0.22	1.74	92	0.13	13.20	307	2.7
ZZ01503		<0.005	0.03	1.30	9	<0.05	9.34	82	2.8
ZZ01504		<0.005	0.05	1.33	11	<0.05	9.04	98	2.0
ZZ01505		<0.005	0.11	1.40	25	0.07	8.47	167	2.5
ZZ01506		0.007	0.11	1.21	25	0.05	8.65	152	1.8
ZZ01510		0.006	0.08	1.25	21	0.07	8.86	134	1.9
ZZ01511		0.011	0.10	1.23	31	0.05	9.15	175	2.3
ZZ01512		0.009	0.10	1.15	32	0.23	9.68	174	1.9
ZZ01513		<0.005	0.08	2.51	14	0.05	30.8	294	4.4
ZZ01514		<0.005	0.08	1.92	12	<0.05	14.55	133	3.6
ZZ01515		<0.005	0.12	1.73	13	<0.05	10.10	158	1.5
ZZ01516		0.005	0.08	1.52	13	<0.05	9.94	128	1.4
ZZ01517		0.005	0.19	3.08	17	0.07	20.7	296	3.1
ZZ01518		0.007	0.10	1.72	16	0.05	10.05	106	3.2
ZZ01519		0.006	0.03	0.63	17	<0.05	7.10	86	2.6
ZZ01520		0.006	0.18	1.57	30	0.17	8.77	1700	1.5
ZZ01521		0.007	0.29	4.15	56	0.26	9.54	7340	1.2
ZZ01522		0.007	0.32	6.62	92	0.29	11.10	6180	1.2
ZZ01523		0.007	0.37	6.19	113	0.34	11.45	8390	0.9
ZZ01524		0.011	0.47	6.17	224	0.52	15.05	4980	1.0
ZZ01525		0.017	0.27	2.82	205	0.25	15.20	1620	1.9

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 17- SEP- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11152106

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
ZZ01526		0.24	0.004	0.82	0.66	38.4	<0.2	<10	1410	0.49	0.17	1.22	11.75	24.1	13.2	30
ZZ01527		0.14	0.008	1.32	0.71	31.2	<0.2	<10	1570	0.39	0.20	1.37	11.60	20.9	13.8	29
ZZ01528		0.16	0.007	0.85	0.65	24.4	<0.2	<10	1120	0.45	0.19	1.28	6.10	23.1	19.4	29
ZZ01529		0.20	0.006	0.76	0.55	23.5	<0.2	<10	1170	0.46	0.16	1.14	3.31	18.80	11.4	27
ZZ01530		0.18	0.005	1.17	0.70	28.3	<0.2	<10	2910	0.72	0.17	1.25	6.81	20.7	11.7	51
ZZ01531		0.16	0.004	1.32	0.81	20.1	<0.2	<10	1750	0.66	0.15	1.24	5.27	22.6	9.9	60
ZZ01532		0.20	0.003	1.28	0.81	18.4	<0.2	<10	1690	0.67	0.15	1.27	5.16	21.9	9.5	59
ZZ01533		0.14	0.001	1.14	1.02	21.0	<0.2	<10	1140	0.60	0.17	0.84	7.00	22.8	19.8	63
ZZ01534		0.24	0.001	0.16	0.79	8.9	<0.2	<10	70	0.75	0.40	0.43	0.10	16.25	17.5	12
ZZ01535		0.16	0.001	0.18	0.81	8.7	<0.2	<10	70	0.81	0.40	0.50	0.09	16.15	17.2	12
ZZ01536		0.16	0.001	0.21	0.91	7.4	<0.2	<10	80	0.88	0.40	0.51	0.18	15.80	16.0	14
ZZ01537		0.18	0.001	0.14	1.02	7.5	<0.2	<10	100	0.79	0.41	0.55	0.20	15.35	14.9	15
ZZ01538		0.24	0.001	0.11	1.16	8.8	<0.2	<10	90	0.85	0.39	0.45	0.24	17.45	16.3	17
ZZ01539		0.30	0.001	0.13	1.22	9.2	<0.2	<10	110	0.98	0.42	0.49	0.21	19.45	16.6	18
ZZ01540		0.26	0.001	0.12	1.16	8.3	<0.2	<10	100	0.89	0.38	0.44	0.20	19.20	17.0	17
ZZ01541		0.24	0.001	0.16	1.11	8.0	<0.2	<10	120	0.96	0.41	0.51	0.29	18.75	16.8	17
ZZ01542		0.28	<0.001	0.10	1.08	11.4	<0.2	<10	120	0.86	0.41	1.16	0.35	21.2	20.6	17
ZZ01543		0.24	<0.001	0.13	0.97	11.9	<0.2	<10	140	0.84	0.40	1.25	0.37	21.9	17.0	15
ZZ01544		0.14	<0.001	0.16	0.92	11.9	<0.2	<10	180	0.72	0.37	1.19	0.44	18.00	15.0	13
ZZ01545		0.32	<0.001	0.12	0.94	12.0	<0.2	<10	320	0.73	0.39	1.11	0.49	19.80	16.8	16
ZZ01546		0.20	<0.001	0.12	0.89	10.1	<0.2	<10	210	0.68	0.33	1.24	0.52	18.25	13.4	13
ZZ01547		0.24	<0.001	0.12	0.92	10.7	<0.2	<10	230	0.73	0.35	1.20	0.48	18.10	14.4	13
ZZ01548		0.38	<0.001	0.22	0.82	11.4	<0.2	<10	80	0.85	0.46	0.44	0.10	27.1	21.2	11
ZZ01549		0.28	<0.001	0.04	1.72	10.9	<0.2	<10	50	0.84	0.50	1.58	0.03	16.70	16.8	23
ZZ01550		0.32	<0.001	0.05	1.42	11.6	<0.2	<10	50	0.83	0.45	0.71	0.05	18.55	18.1	18
ZZ01551		0.34	<0.001	0.07	1.20	10.5	<0.2	<10	70	0.74	0.44	0.87	0.07	15.35	16.4	16
ZZ01552		0.38	<0.001	0.04	1.43	10.5	<0.2	<10	60	0.76	0.41	0.82	0.06	17.15	19.1	21
ZZ01553		0.26	<0.001	0.05	1.39	11.7	<0.2	<10	60	0.74	0.44	0.98	0.05	17.55	17.7	17
ZZ01554		0.32	<0.001	0.17	1.21	25.6	<0.2	<10	150	0.70	0.40	1.13	0.34	15.95	21.8	20
ZZ01555		0.26	<0.001	0.14	1.37	21.1	<0.2	<10	130	0.68	0.39	1.14	0.36	15.75	18.6	17
ZZ01715		0.26	0.002	0.33	0.75	15.8	<0.2	<10	510	0.40	0.20	1.78	1.16	25.1	14.9	21
ZZ01716		0.16	0.003	0.59	1.14	16.5	<0.2	<10	630	0.59	0.21	1.31	1.75	24.5	15.6	23
ZZ01717		0.32	0.001	0.37	0.74	13.1	<0.2	<10	510	0.40	0.19	1.51	1.10	22.8	12.8	18
ZZ01718		0.34	<0.001	0.45	0.58	40.9	<0.2	<10	820	0.42	0.21	2.42	1.89	25.2	11.5	18
ZZ01719		0.28	<0.001	0.42	0.65	34.5	<0.2	<10	780	0.34	0.18	2.11	1.91	23.3	17.3	17
ZZ01720		0.46	<0.001	0.37	0.87	19.9	<0.2	<10	1220	0.30	0.13	3.30	2.33	20.6	10.4	19
ZZ01721		0.34	<0.001	0.48	0.84	27.8	<0.2	<10	890	0.42	0.17	1.66	4.32	25.0	22.4	18
ZZ01722		0.44	<0.001	0.43	0.79	25.5	<0.2	<10	930	0.36	0.17	2.25	2.89	22.2	17.0	17
ZZ01723		0.38	<0.001	0.53	0.89	27.3	<0.2	<10	990	0.37	0.18	2.15	3.96	21.7	22.1	26
ZZ01724		0.42	<0.001	0.49	0.86	32.5	<0.2	<10	1000	0.45	0.21	1.98	4.85	26.4	23.2	26

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Finalized Date: 17- SEP- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11152106

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ01526		0.64	69.4	2.70	2.45	0.12	0.04	0.28	0.055	0.08	13.6	7.1	0.45	828	7.98	<0.01
ZZ01527		0.62	98.8	2.78	2.29	0.11	0.05	0.44	0.073	0.07	11.9	6.4	0.38	938	5.90	<0.01
ZZ01528		0.53	87.2	3.86	2.26	0.12	0.05	0.35	0.040	0.06	12.1	5.5	0.35	962	5.45	<0.01
ZZ01529		0.36	92.0	3.02	1.89	0.11	0.04	0.32	0.034	0.07	11.3	4.6	0.25	385	7.39	<0.01
ZZ01530		0.53	113.5	2.92	2.72	0.13	0.04	0.35	0.031	0.07	12.7	6.8	0.39	500	8.92	<0.01
ZZ01531		0.70	87.0	2.30	3.28	0.14	0.05	0.36	0.032	0.07	13.6	8.3	0.51	344	6.15	<0.01
ZZ01532		0.69	81.7	2.18	3.36	0.12	0.04	0.38	0.029	0.07	14.1	8.4	0.53	357	5.33	<0.01
ZZ01533		0.88	51.0	2.58	4.31	0.10	0.03	0.28	0.029	0.07	12.4	11.7	0.61	1420	8.87	<0.01
ZZ01534		2.34	41.0	3.61	2.48	0.10	0.07	0.12	0.023	0.07	7.1	20.9	0.31	482	0.75	<0.01
ZZ01535		2.35	40.1	3.40	2.68	0.10	0.07	0.13	0.022	0.07	7.2	21.6	0.32	324	0.72	<0.01
ZZ01536		3.10	38.4	3.27	2.81	0.09	0.07	0.15	0.024	0.08	6.8	21.5	0.33	391	0.78	<0.01
ZZ01537		2.70	35.8	3.44	3.03	0.10	0.09	0.15	0.024	0.07	7.2	23.0	0.37	475	0.70	<0.01
ZZ01538		2.19	38.6	3.81	3.71	0.10	0.10	0.15	0.022	0.06	8.3	29.5	0.43	552	0.81	<0.01
ZZ01539		2.41	39.3	3.73	3.95	0.10	0.10	0.11	0.025	0.06	8.8	32.1	0.43	547	0.89	<0.01
ZZ01540		3.03	40.3	3.57	3.75	0.11	0.07	0.09	0.022	0.07	8.3	31.5	0.43	553	0.86	<0.01
ZZ01541		3.48	41.1	3.50	3.51	0.10	0.09	0.17	0.024	0.07	8.1	28.5	0.41	554	0.82	<0.01
ZZ01542		3.67	47.2	3.97	3.34	0.09	0.06	0.17	0.026	0.07	10.0	27.6	0.43	836	1.21	<0.01
ZZ01543		5.09	41.0	3.53	3.11	0.11	0.08	0.19	0.024	0.07	10.1	24.6	0.41	545	0.95	<0.01
ZZ01544		4.26	46.8	3.20	2.84	0.09	0.08	0.16	0.024	0.07	8.5	19.5	0.42	506	1.29	<0.01
ZZ01545		3.60	41.6	3.52	3.03	0.10	0.07	0.16	0.022	0.07	8.8	23.6	0.43	612	1.15	<0.01
ZZ01546		3.79	36.5	3.12	2.68	0.09	0.06	0.16	0.021	0.06	8.2	20.2	0.43	474	0.91	<0.01
ZZ01547		3.54	40.1	3.23	2.96	0.10	0.07	0.16	0.023	0.06	8.5	22.2	0.44	487	0.91	<0.01
ZZ01548		1.90	50.5	4.05	2.58	0.10	0.05	0.22	0.027	0.08	12.1	20.0	0.34	593	1.26	<0.01
ZZ01549		1.41	37.2	4.30	5.53	0.12	0.15	0.04	0.026	0.06	7.5	54.6	0.66	553	0.64	<0.01
ZZ01550		1.48	41.1	4.12	4.50	0.10	0.11	0.06	0.024	0.05	7.8	41.7	0.58	560	0.54	<0.01
ZZ01551		1.39	39.5	3.71	3.79	0.09	0.10	0.06	0.024	0.05	6.5	32.8	0.50	547	0.46	<0.01
ZZ01552		1.12	35.9	4.42	4.69	0.11	0.13	0.06	0.024	0.06	6.8	40.7	0.58	747	0.71	<0.01
ZZ01553		1.38	39.3	4.01	4.74	0.10	0.11	0.06	0.024	0.04	7.8	46.8	0.58	523	0.47	<0.01
ZZ01554		1.65	43.5	4.96	3.83	0.11	0.07	0.09	0.034	0.05	7.0	28.0	0.82	889	0.97	0.01
ZZ01555		1.83	39.8	4.73	3.80	0.11	0.07	0.10	0.026	0.05	6.7	30.9	0.66	793	0.80	0.01
ZZ01715		0.51	50.3	3.70	1.98	0.10	0.04	0.17	0.025	0.06	12.6	12.6	0.60	770	3.18	0.02
ZZ01716		0.59	54.7	3.46	2.70	0.10	0.05	0.19	0.031	0.08	12.3	12.4	0.50	1300	2.56	0.02
ZZ01717		0.47	46.6	3.24	1.99	0.09	0.04	0.17	0.025	0.06	11.0	12.0	0.60	581	2.44	0.01
ZZ01718		0.56	57.3	2.95	2.01	0.12	0.07	0.10	0.041	0.07	14.1	7.8	0.95	532	6.57	0.02
ZZ01719		0.58	49.5	3.05	2.22	0.13	0.05	0.11	0.027	0.06	13.0	9.4	0.90	1620	5.18	0.02
ZZ01720		0.79	48.4	3.01	2.28	0.11	0.08	0.13	0.018	0.09	11.1	10.3	1.38	602	5.61	0.02
ZZ01721		0.81	57.4	3.29	2.45	0.11	0.04	0.16	0.029	0.08	14.1	10.7	0.86	1680	6.90	0.02
ZZ01722		0.68	53.1	3.24	2.17	0.10	0.04	0.13	0.024	0.08	12.4	9.4	1.00	1620	4.88	0.02
ZZ01723		0.60	56.4	3.63	2.09	0.10	0.04	0.12	0.031	0.09	11.3	10.6	1.02	1940	5.89	0.02
ZZ01724		0.69	67.8	3.54	2.51	0.11	0.05	0.16	0.035	0.09	14.0	12.5	0.90	1780	6.76	0.02

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ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 17- SEP- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11152106

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ01526		0.57	181.5	2620	63.1	8.5	0.006	0.07	7.93	3.3	3.7	0.6	149.5	<0.01	0.13	2.2
ZZ01527		0.55	195.0	2620	58.7	8.7	0.004	0.09	6.05	4.1	3.5	0.7	138.0	<0.01	0.12	1.4
ZZ01528		0.48	115.5	2340	26.1	5.7	0.002	0.06	4.11	5.7	3.1	0.3	105.0	<0.01	0.08	1.8
ZZ01529		0.33	77.8	3300	21.8	5.7	0.007	0.06	5.57	3.2	4.2	0.3	149.0	<0.01	0.12	2.0
ZZ01530		0.43	126.0	3800	26.3	7.0	0.008	0.08	6.43	3.6	6.0	0.4	165.0	<0.01	0.12	1.7
ZZ01531		0.59	111.5	3490	26.1	8.3	0.006	0.07	4.73	3.6	5.3	0.4	145.5	<0.01	0.09	1.7
ZZ01532		0.61	103.5	3500	23.9	8.3	0.008	0.06	4.18	3.3	5.1	0.4	143.5	<0.01	0.09	1.6
ZZ01533		0.66	94.7	2140	37.5	10.2	0.006	0.05	3.09	3.5	4.8	0.4	76.2	<0.01	0.07	1.8
ZZ01534		0.07	31.6	610	31.2	5.4	<0.001	0.05	0.41	3.0	0.9	0.2	34.7	<0.01	0.07	4.8
ZZ01535		0.07	29.2	560	32.1	6.8	<0.001	0.06	0.38	3.0	1.0	0.3	44.5	<0.01	0.04	4.4
ZZ01536		0.10	30.4	550	31.7	7.7	0.001	0.05	0.38	3.0	0.9	0.3	45.2	<0.01	0.03	3.6
ZZ01537		0.15	28.3	590	32.4	7.4	<0.001	0.05	0.37	2.9	0.8	0.3	41.2	<0.01	0.05	3.5
ZZ01538		0.15	31.8	530	31.9	6.2	<0.001	0.03	0.40	3.2	0.6	0.2	38.2	<0.01	0.04	4.0
ZZ01539		0.16	32.5	530	30.4	7.0	0.001	0.04	0.39	3.3	0.9	0.3	41.2	<0.01	0.06	3.9
ZZ01540		0.14	32.4	530	29.4	6.8	0.001	0.04	0.36	3.1	0.9	0.3	41.3	<0.01	0.05	3.9
ZZ01541		0.15	31.4	560	33.3	7.4	<0.001	0.05	0.33	3.2	0.8	0.3	46.9	<0.01	0.06	3.9
ZZ01542		0.16	37.0	510	32.7	5.4	<0.001	0.04	0.41	3.5	0.6	0.2	66.8	<0.01	0.06	4.7
ZZ01543		0.14	33.6	590	32.1	6.4	<0.001	0.04	0.44	3.5	0.8	0.3	78.1	<0.01	0.05	4.2
ZZ01544		0.16	29.4	680	27.3	6.7	<0.001	0.07	0.44	3.8	1.1	0.2	78.0	<0.01	0.08	3.0
ZZ01545		0.13	33.3	550	29.6	5.4	<0.001	0.04	0.43	3.5	0.8	0.2	70.8	<0.01	0.07	3.9
ZZ01546		0.14	26.6	590	27.3	5.4	<0.001	0.05	0.38	3.3	0.9	0.2	70.1	<0.01	0.08	3.4
ZZ01547		0.14	29.0	590	28.0	5.7	0.001	0.05	0.42	3.4	0.9	0.2	71.8	<0.01	0.05	3.5
ZZ01548		0.06	34.9	590	42.0	5.1	<0.001	0.05	0.44	3.9	1.0	0.2	40.1	<0.01	0.07	6.6
ZZ01549		<0.05	38.0	380	20.3	3.4	<0.001	0.03	0.27	3.6	0.4	0.2	80.6	<0.01	0.05	6.3
ZZ01550		<0.05	35.9	430	24.9	3.2	<0.001	0.04	0.34	3.2	0.4	0.2	46.2	<0.01	0.03	6.2
ZZ01551		0.07	32.3	480	28.3	3.9	0.001	0.05	0.35	3.1	0.4	0.2	61.2	<0.01	0.03	4.7
ZZ01552		0.05	38.2	370	24.6	3.7	0.001	0.02	0.30	3.6	0.3	0.2	49.0	<0.01	0.06	6.0
ZZ01553		<0.05	35.5	440	23.3	2.8	<0.001	0.04	0.33	3.2	0.6	0.2	55.7	<0.01	0.03	6.1
ZZ01554		0.38	35.7	560	35.4	3.4	0.001	0.09	0.91	5.0	0.5	0.2	62.8	<0.01	0.03	4.5
ZZ01555		0.16	32.5	530	27.1	3.4	<0.001	0.07	0.75	3.7	0.5	0.2	61.2	<0.01	0.05	4.6
ZZ01715		0.21	56.2	940	23.0	4.1	0.002	0.05	1.94	3.1	1.2	0.2	80.3	<0.01	0.05	3.8
ZZ01716		0.33	49.3	1270	33.9	7.1	0.002	0.06	2.00	3.7	2.1	0.3	77.6	<0.01	0.05	2.2
ZZ01717		0.27	46.1	1030	25.2	4.2	0.003	0.05	1.72	2.9	1.4	0.2	71.2	<0.01	0.05	3.2
ZZ01718		0.38	47.0	1460	32.0	5.0	0.005	0.06	5.00	3.4	2.8	0.3	108.5	<0.01	0.08	3.4
ZZ01719		0.42	65.0	1290	25.3	4.8	0.003	0.05	3.32	3.2	2.4	0.3	92.0	<0.01	0.08	3.2
ZZ01720		0.34	44.5	1920	21.5	5.8	0.008	0.08	2.66	2.8	3.0	0.3	127.0	<0.01	0.06	3.0
ZZ01721		0.38	81.5	1420	26.7	6.7	0.006	0.07	3.90	3.2	3.0	0.3	98.5	<0.01	0.10	3.3
ZZ01722		0.38	69.4	1370	23.5	5.5	0.005	0.10	3.20	2.9	2.9	0.2	105.5	<0.01	0.07	3.1
ZZ01723		0.24	114.0	1460	27.1	5.2	0.005	0.08	3.54	2.7	2.5	0.2	99.3	<0.01	0.07	3.1
ZZ01724		0.31	124.0	1390	32.6	6.2	0.007	0.08	4.28	3.2	3.5	0.3	113.5	<0.01	0.09	3.4

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VANCOUVER BC V6B 1L8

Finalized Date: 17- SEP- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11152106

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ01526		0.011	0.24	3.44	163	0.16	15.15	1960	1.7
ZZ01527		0.012	0.26	3.90	141	0.19	16.30	1800	1.7
ZZ01528		0.008	0.15	2.39	113	0.13	16.55	771	1.7
ZZ01529		0.006	0.14	2.66	113	0.11	14.75	382	2.4
ZZ01530		0.010	0.27	4.63	372	0.17	20.4	607	1.8
ZZ01531		0.012	0.29	4.33	300	0.19	18.70	560	2.0
ZZ01532		0.012	0.29	3.93	285	0.16	19.10	565	1.8
ZZ01533		0.012	0.27	3.02	383	0.20	13.60	565	1.1
ZZ01534		<0.005	0.06	1.53	15	<0.05	7.42	87	3.2
ZZ01535		<0.005	0.05	1.71	9	<0.05	7.43	77	3.7
ZZ01536		<0.005	0.07	1.16	10	<0.05	7.69	81	2.8
ZZ01537		<0.005	0.06	0.86	13	<0.05	6.86	94	3.0
ZZ01538		<0.005	0.06	0.99	15	<0.05	7.39	98	2.8
ZZ01539		<0.005	0.05	1.23	14	<0.05	8.16	92	3.4
ZZ01540		<0.005	0.06	1.07	13	<0.05	7.75	92	2.9
ZZ01541		<0.005	0.06	0.99	13	<0.05	8.15	96	3.0
ZZ01542		<0.005	0.08	1.20	13	<0.05	7.67	101	2.3
ZZ01543		<0.005	0.06	1.26	12	<0.05	8.72	98	2.6
ZZ01544		<0.005	0.05	1.90	13	<0.05	9.53	102	2.6
ZZ01545		0.008	0.06	1.24	14	<0.05	8.21	123	2.5
ZZ01546		<0.005	0.05	1.30	12	<0.05	7.94	108	2.4
ZZ01547		<0.005	0.05	1.28	13	<0.05	8.13	105	2.4
ZZ01548		<0.005	0.07	1.22	10	<0.05	9.47	95	3.0
ZZ01549		<0.005	0.04	1.52	13	<0.05	5.92	92	6.9
ZZ01550		<0.005	0.04	1.36	12	<0.05	6.33	88	5.1
ZZ01551		<0.005	0.04	2.17	11	<0.05	6.47	88	3.8
ZZ01552		<0.005	0.03	1.16	13	<0.05	5.98	97	5.5
ZZ01553		<0.005	0.04	1.31	11	<0.05	6.23	92	5.2
ZZ01554		0.011	0.04	0.90	21	0.05	5.73	147	4.2
ZZ01555		<0.005	0.04	1.15	16	<0.05	5.89	145	3.8
ZZ01715		0.007	0.10	1.10	32	0.06	8.00	184	2.1
ZZ01716		0.009	0.13	1.25	60	0.09	12.85	230	1.5
ZZ01717		0.009	0.08	0.95	36	0.11	8.43	177	1.8
ZZ01718		0.010	0.14	1.68	76	0.13	10.25	235	4.7
ZZ01719		0.015	0.14	1.43	56	0.20	9.48	239	2.7
ZZ01720		0.016	0.19	1.64	80	0.09	11.20	266	4.5
ZZ01721		0.013	0.23	2.32	72	0.17	12.50	430	2.1
ZZ01722		0.015	0.18	1.58	61	0.16	9.47	373	2.5
ZZ01723		0.010	0.17	1.81	64	0.09	10.25	522	2.5
ZZ01724		0.009	0.19	2.19	60	0.10	11.10	497	2.7

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CERTIFICATE OF ANALYSIS WH11152106

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
ZZ01725		0.28	<0.001	0.41	0.89	34.2	<0.2	<10	940	0.48	0.18	1.84	4.43	24.7	25.1	27
ZZ01726		0.24	<0.001	0.53	0.85	29.3	<0.2	<10	890	0.43	0.18	1.87	4.29	23.2	19.9	22
ZZ01727		0.32	<0.001	0.34	0.74	35.2	<0.2	<10	880	0.34	0.18	1.85	3.84	22.4	19.4	27
ZZ01728		0.22	<0.001	0.43	0.74	37.1	<0.2	<10	760	0.38	0.20	1.65	4.21	23.0	19.4	23
ZZ01729		0.32	<0.001	0.40	0.88	24.3	<0.2	<10	820	0.36	0.16	1.70	3.32	21.5	16.5	26
ZZ01730		0.38	<0.001	0.45	0.80	27.1	<0.2	<10	830	0.40	0.16	1.86	2.93	21.1	16.2	23
ZZ01731		0.34	<0.001	0.35	0.82	24.3	<0.2	<10	980	0.30	0.15	1.62	2.72	19.30	15.3	24
ZZ02001		0.20	0.002	0.71	2.32	23.4	<0.2	<10	920	1.21	0.19	1.25	14.45	22.9	64.8	78
ZZ02002		0.16	0.002	0.79	1.81	24.7	<0.2	<10	820	0.90	0.23	0.93	13.25	24.1	45.6	76
ZZ02003		0.18	0.003	0.78	1.96	23.9	<0.2	<10	770	1.07	0.20	1.05	13.05	25.1	57.3	74
ZZ02004		0.26	0.002	0.79	1.53	21.2	<0.2	<10	830	0.79	0.18	1.04	10.85	24.1	39.0	49
ZZ02005		0.20	0.001	0.61	0.94	26.7	<0.2	<10	830	0.47	0.18	0.85	3.79	24.0	17.5	33
ZZ02006		0.18	0.002	0.83	1.10	28.1	<0.2	<10	920	0.57	0.19	1.59	8.31	19.65	33.5	32
ZZ02007		0.22	0.001	0.12	0.14	1160	<0.2	<10	640	<0.05	0.02	2.06	1.41	2.61	84.8	3
ZZ02008		0.24	0.002	0.83	0.99	32.6	<0.2	<10	980	0.52	0.20	1.87	6.28	22.9	23.5	29
ZZ02009		0.22	0.003	0.51	0.73	20.0	<0.2	<10	920	0.29	0.17	1.75	1.63	21.8	8.9	18
ZZ02010		0.26	0.002	0.79	0.80	21.9	<0.2	<10	940	0.42	0.20	1.68	2.39	23.5	10.8	19
ZZ02011		0.14	0.005	1.34	0.89	19.9	<0.2	<10	790	0.49	0.24	0.77	2.38	27.8	14.8	20
ZZ02012		0.28	0.004	1.19	0.93	19.9	<0.2	<10	760	0.46	0.22	0.74	2.33	24.8	13.5	20
ZZ02013		0.16	0.027	4.70	1.20	30.4	<0.2	<10	1640	0.62	0.25	0.51	6.09	27.8	14.8	26
ZZ02014		0.26	0.005	0.97	0.83	19.0	<0.2	<10	590	0.54	0.31	0.62	2.37	25.2	14.5	20
ZZ02015		0.22	0.004	0.71	0.81	15.3	<0.2	<10	480	0.56	0.31	0.56	1.91	22.2	13.7	18
ZZ02016		0.32	0.004	0.87	0.89	14.7	<0.2	<10	330	0.56	0.43	0.42	1.88	25.0	15.7	18
ZZ02017		0.28	0.005	0.13	0.97	11.7	<0.2	<10	210	0.31	0.20	0.46	0.62	23.8	12.8	23
ZZ02018		0.18	0.002	0.19	0.99	14.7	<0.2	<10	200	0.38	0.23	0.58	0.93	24.3	12.8	23
ZZ02019		0.20	0.002	0.20	0.99	15.0	<0.2	<10	250	0.31	0.23	0.46	0.64	26.7	13.9	24
ZZ02020		0.20	0.032	0.30	1.01	16.1	<0.2	<10	240	0.35	0.31	0.53	0.80	26.7	14.0	22
ZZ02021		0.32	0.004	0.35	1.06	20.1	<0.2	<10	270	0.41	0.36	0.55	0.88	25.9	14.9	22
ZZ02022		0.28	0.002	0.30	1.04	19.1	<0.2	<10	260	0.38	0.31	0.50	0.89	29.2	15.1	23
ZZ02023		0.30	0.003	0.32	0.98	19.9	<0.2	<10	280	0.35	0.39	0.51	0.86	28.8	14.9	22
ZZ02024		0.32	0.001	0.30	1.11	15.0	<0.2	<10	250	0.37	0.29	0.50	0.88	29.0	13.4	23
ZZ02025		0.24	0.001	0.28	0.97	14.8	<0.2	<10	250	0.33	0.27	0.51	0.92	30.5	13.0	22
ZZ02026		0.34	0.005	0.29	0.94	15.7	<0.2	<10	250	0.29	0.24	0.49	0.82	33.0	12.6	21
ZZ02027		0.36	0.029	0.25	0.90	15.7	<0.2	<10	260	0.29	0.23	0.53	0.86	34.5	12.6	22
ZZ02028		0.32	0.007	0.25	0.91	14.1	<0.2	<10	260	0.31	0.23	0.55	0.87	37.9	11.4	22
ZZ02029		0.30	0.002	0.29	0.96	16.4	<0.2	<10	250	0.35	0.28	0.55	1.20	33.3	12.8	22
ZZ02030		0.30	0.002	0.36	1.03	17.5	<0.2	<10	280	0.40	0.31	0.61	1.11	27.7	13.3	23
ZZ02031		0.28	0.002	0.22	0.92	13.2	<0.2	<10	230	0.28	0.23	0.52	0.91	30.8	10.3	22
ZZ02032		0.22	0.006	0.27	0.90	16.7	<0.2	<10	260	0.31	0.24	0.59	1.10	34.5	12.1	22
ZZ02033		0.34	0.013	0.24	0.90	15.4	<0.2	<10	260	0.29	0.22	0.50	1.59	37.1	14.0	22

***** See Appendix Page for comments regarding this certificate *****

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
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Finalized Date: 17- SEP- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11152106

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ01725		0.68	61.7	4.02	2.20	0.10	0.05	0.12	0.035	0.09	13.6	10.3	0.90	2100	8.20	0.02
ZZ01726		0.67	62.6	3.45	2.18	0.10	0.03	0.17	0.031	0.09	12.1	9.8	0.83	1720	6.25	0.02
ZZ01727		0.52	57.7	3.64	2.38	0.10	0.07	0.10	0.030	0.08	12.1	12.7	0.92	1680	8.30	0.01
ZZ01728		0.64	59.0	3.39	2.41	0.10	0.06	0.15	0.033	0.07	12.5	11.4	0.79	1660	9.25	0.01
ZZ01729		0.61	51.1	3.51	2.17	0.10	0.03	0.12	0.025	0.08	11.4	11.1	0.94	1180	5.08	0.02
ZZ01730		0.63	50.4	3.26	2.10	0.10	0.03	0.15	0.026	0.07	12.1	10.2	0.97	1140	6.07	0.02
ZZ01731		0.50	49.3	3.60	1.95	0.09	0.04	0.13	0.026	0.07	10.5	11.0	0.84	1380	5.39	0.02
ZZ02001		1.33	193.0	4.36	2.86	0.12	0.08	0.37	0.023	0.08	13.3	19.0	1.04	2740	5.53	0.02
ZZ02002		1.16	138.5	4.42	2.84	0.11	0.07	0.31	0.028	0.07	13.3	19.2	0.96	1420	5.32	0.02
ZZ02003		1.09	153.0	4.20	2.69	0.11	0.07	0.28	0.034	0.07	14.1	18.4	0.98	2090	5.54	0.01
ZZ02004		0.97	119.5	3.67	2.52	0.11	0.05	0.25	0.026	0.07	13.4	14.3	0.78	1580	4.55	0.02
ZZ02005		0.61	58.8	3.07	2.16	0.09	0.04	0.20	0.033	0.06	13.1	10.2	0.53	764	3.87	0.02
ZZ02006		0.71	92.7	3.10	2.20	0.10	0.04	0.21	0.034	0.07	10.9	11.0	0.88	2250	6.27	0.02
ZZ02007		0.30	10.1	33.1	0.51	0.14	0.02	0.08	0.006	0.05	1.4	1.5	0.27	13250	49.8	0.02
ZZ02008		0.75	73.8	3.03	2.65	0.11	0.04	0.20	0.037	0.07	12.7	12.0	1.02	1140	5.63	0.02
ZZ02009		0.48	39.1	2.60	2.02	0.10	0.04	0.13	0.027	0.07	12.1	7.7	0.89	420	3.11	0.02
ZZ02010		0.60	57.2	2.89	2.36	0.10	0.04	0.19	0.033	0.07	12.7	9.9	0.80	491	3.45	0.02
ZZ02011		0.75	88.5	3.49	2.53	0.11	0.06	0.30	0.033	0.07	15.7	13.2	0.38	374	4.43	0.02
ZZ02012		0.70	76.3	3.99	2.37	0.10	0.05	1.05	0.030	0.07	13.9	12.4	0.41	680	4.61	0.02
ZZ02013		0.77	97.7	3.05	3.96	0.12	0.02	0.48	0.035	0.11	16.1	11.2	0.28	1120	3.67	0.02
ZZ02014		0.77	80.6	3.76	2.55	0.12	0.07	0.26	0.034	0.07	14.2	15.7	0.36	579	4.97	0.01
ZZ02015		0.78	72.0	3.51	2.43	0.12	0.08	0.22	0.030	0.06	12.6	18.7	0.31	318	4.03	0.01
ZZ02016		1.02	75.8	3.99	2.60	0.13	0.06	0.30	0.033	0.06	14.0	19.5	0.30	474	4.77	0.01
ZZ02017		0.43	34.8	2.90	2.90	0.10	0.04	0.08	0.020	0.04	12.7	18.8	0.52	427	1.48	0.01
ZZ02018		0.54	38.4	2.98	3.07	0.05	0.06	0.09	0.029	0.05	12.4	16.6	0.49	858	1.62	0.01
ZZ02019		0.45	36.3	3.16	2.95	0.06	0.04	0.07	0.024	0.04	14.6	16.4	0.53	616	1.75	0.01
ZZ02020		0.47	47.2	3.09	2.99	0.05	0.04	0.10	0.025	0.04	13.8	16.0	0.47	545	2.02	0.01
ZZ02021		0.51	54.2	3.37	3.03	0.05	0.04	0.09	0.029	0.06	13.8	16.1	0.48	1040	2.49	0.01
ZZ02022		0.48	46.3	3.26	3.14	0.05	0.04	0.11	0.028	0.05	16.2	16.8	0.52	813	2.23	0.01
ZZ02023		0.43	49.2	3.29	2.87	0.06	0.04	0.09	0.028	0.05	14.8	14.7	0.48	877	2.24	0.01
ZZ02024		0.53	48.9	3.04	3.27	0.05	0.04	0.09	0.026	0.05	15.6	17.8	0.48	808	2.12	<0.01
ZZ02025		0.42	43.5	2.93	2.97	0.06	0.04	0.08	0.023	0.04	16.9	15.4	0.45	880	2.10	<0.01
ZZ02026		0.40	39.5	2.89	2.90	0.06	0.04	0.07	0.021	0.04	16.5	15.2	0.45	740	1.98	<0.01
ZZ02027		0.38	40.5	2.89	2.83	0.06	0.04	0.07	0.024	0.04	18.9	14.9	0.45	723	1.95	<0.01
ZZ02028		0.44	40.2	2.69	2.98	0.06	0.03	0.09	0.025	0.05	19.8	14.5	0.42	580	1.88	0.01
ZZ02029		0.48	43.1	2.85	3.04	0.06	0.04	0.08	0.027	0.05	18.2	16.2	0.44	758	2.19	0.01
ZZ02030		0.52	50.3	3.08	2.99	0.05	0.05	0.13	0.027	0.06	15.1	15.7	0.45	885	2.42	0.01
ZZ02031		0.39	35.3	2.61	2.77	0.05	0.04	0.08	0.021	0.04	16.8	14.9	0.42	389	1.92	0.01
ZZ02032		0.38	41.2	2.95	2.77	0.05	0.04	0.09	0.026	0.04	18.0	13.7	0.45	682	2.40	0.01
ZZ02033		0.39	40.8	2.94	2.81	0.05	0.04	0.07	0.023	0.04	20.1	14.1	0.43	449	2.00	0.01

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Finalized Date: 17- SEP- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11152106

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ01725		0.25	127.0	1580	29.0	6.1	0.005	0.08	4.34	3.0	3.2	0.3	106.5	<0.01	0.11	3.5
ZZ01726		0.30	107.0	1430	30.1	6.2	0.009	0.09	4.19	2.8	3.2	0.3	102.5	<0.01	0.08	2.6
ZZ01727		0.22	105.0	1500	31.1	5.4	0.005	0.06	3.98	3.3	2.6	0.2	97.0	<0.01	0.05	3.7
ZZ01728		0.33	102.0	1340	34.1	6.2	0.007	0.07	4.76	3.4	3.0	0.2	97.1	<0.01	0.06	3.5
ZZ01729		0.24	94.2	1470	24.3	5.4	0.004	0.07	2.92	2.7	1.9	0.3	92.1	<0.01	0.07	2.9
ZZ01730		0.29	84.3	1400	26.5	5.5	0.005	0.07	3.61	2.8	2.3	0.2	91.8	<0.01	0.06	2.9
ZZ01731		0.18	79.7	1350	24.0	4.4	0.005	0.07	3.33	2.5	2.1	0.2	78.8	<0.01	0.07	2.9
ZZ02001		0.35	577	1140	20.2	6.5	0.002	0.12	2.42	3.9	3.4	0.3	89.9	<0.01	0.05	3.0
ZZ02002		0.31	423	1190	23.5	6.1	0.001	0.09	2.64	3.8	2.7	0.2	72.7	<0.01	0.07	2.9
ZZ02003		0.31	489	1050	25.6	5.7	0.002	0.08	2.64	3.8	2.9	0.2	75.9	<0.01	0.08	3.1
ZZ02004		0.33	323	1190	26.4	6.5	0.002	0.09	2.47	3.5	2.9	0.2	73.6	<0.01	0.07	2.5
ZZ02005		0.31	106.5	1450	23.7	5.1	0.002	0.07	3.56	2.6	2.2	0.2	61.2	<0.01	0.08	2.3
ZZ02006		0.31	221	1350	26.3	5.6	0.004	0.09	3.62	2.8	3.2	0.3	83.1	<0.01	0.06	2.0
ZZ02007		0.05	174.0	8680	2.8	1.3	0.001	0.08	4.78	0.7	0.5	<0.2	282	<0.01	0.01	0.4
ZZ02008		0.40	149.0	1410	33.4	6.4	0.005	0.09	3.88	3.2	3.1	0.3	95.6	<0.01	0.08	2.3
ZZ02009		0.46	35.8	1470	22.9	4.4	0.002	0.07	2.59	2.7	1.9	0.2	78.3	<0.01	0.06	2.4
ZZ02010		0.44	45.7	1430	26.0	5.3	0.004	0.09	2.85	3.2	2.1	0.3	85.9	<0.01	0.06	2.2
ZZ02011		0.36	61.9	1160	33.4	6.5	0.003	0.10	2.75	4.1	3.1	0.3	70.7	<0.01	0.10	2.7
ZZ02012		0.31	61.1	1130	28.5	5.7	0.001	0.08	2.63	3.6	2.7	0.3	69.1	<0.01	0.09	2.2
ZZ02013		0.42	52.7	1240	66.7	12.3	0.004	0.09	3.39	3.2	6.1	0.4	92.3	<0.01	0.18	0.8
ZZ02014		0.27	66.6	1130	30.7	5.7	0.001	0.07	2.73	3.9	2.2	0.2	63.1	<0.01	0.09	2.6
ZZ02015		0.24	56.3	940	26.8	5.4	0.001	0.07	2.20	3.6	2.0	0.2	57.1	<0.01	0.08	2.8
ZZ02016		0.18	59.1	890	22.6	5.2	0.001	0.05	2.50	3.6	2.2	0.2	44.4	<0.01	0.10	3.7
ZZ02017		0.44	35.6	990	13.3	3.5	0.001	0.04	1.49	3.0	0.7	0.2	34.1	<0.01	0.05	3.6
ZZ02018		0.38	37.7	970	17.4	4.3	0.002	0.04	1.66	3.2	1.0	0.2	39.8	<0.01	0.06	3.1
ZZ02019		0.41	37.1	920	18.0	3.6	0.001	0.04	1.98	3.0	1.1	0.2	33.2	<0.01	0.05	3.9
ZZ02020		0.39	40.5	1070	18.4	4.4	0.001	0.04	2.58	3.0	1.2	0.2	39.1	<0.01	0.09	3.5
ZZ02021		0.31	44.1	1050	20.2	4.7	0.001	0.04	3.13	2.9	1.3	0.2	42.8	<0.01	0.08	3.5
ZZ02022		0.35	42.8	1100	18.3	4.7	0.002	0.05	2.89	3.0	1.0	0.2	41.0	<0.01	0.09	4.0
ZZ02023		0.35	42.2	1110	18.9	4.0	0.002	0.04	2.99	2.8	1.1	0.2	39.4	<0.01	0.06	4.0
ZZ02024		0.28	42.5	1060	17.1	4.8	0.001	0.03	2.26	2.7	1.2	0.2	41.6	<0.01	0.06	3.6
ZZ02025		0.33	40.8	1060	14.6	4.1	0.002	0.03	2.28	2.4	1.2	0.2	40.9	<0.01	0.08	3.9
ZZ02026		0.35	39.0	1100	14.0	3.9	0.001	0.05	2.35	2.4	1.0	0.2	40.0	<0.01	0.05	3.8
ZZ02027		0.39	39.2	1200	13.2	3.7	0.001	0.07	2.34	2.4	1.3	0.2	41.4	<0.01	0.07	4.1
ZZ02028		0.39	37.3	1130	13.1	4.3	0.002	0.04	2.25	2.5	1.1	0.2	43.1	<0.01	0.06	4.1
ZZ02029		0.36	42.8	1060	15.1	4.9	0.002	0.04	2.52	2.6	0.9	0.2	46.1	<0.01	0.06	3.8
ZZ02030		0.35	44.4	1040	17.7	5.0	0.003	0.05	2.60	2.8	1.4	0.2	45.4	<0.01	0.09	3.4
ZZ02031		0.35	37.9	1000	13.4	3.8	0.002	0.04	2.07	2.2	1.0	0.2	38.3	<0.01	0.06	3.9
ZZ02032		0.39	41.7	1200	14.3	3.9	0.002	0.06	2.49	2.4	1.5	0.2	42.4	<0.01	0.06	4.1
ZZ02033		0.38	48.6	1160	12.6	4.1	0.001	0.05	2.38	2.3	1.0	0.2	42.5	<0.01	0.06	4.3

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CERTIFICATE OF ANALYSIS WH11152106

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ01725		0.009	0.20	2.17	79	0.10	10.80	596	3.4
ZZ01726		0.010	0.18	2.23	69	0.12	11.30	512	1.7
ZZ01727		0.006	0.16	1.95	61	0.09	10.55	448	4.6
ZZ01728		0.009	0.21	2.22	61	0.10	11.40	476	2.7
ZZ01729		0.009	0.14	1.44	59	0.08	9.91	452	2.0
ZZ01730		0.010	0.17	1.67	63	0.08	10.05	437	1.9
ZZ01731		0.007	0.13	1.46	52	0.07	7.68	410	2.4
ZZ02001		0.012	0.22	2.66	56	0.09	29.4	2350	2.7
ZZ02002		0.010	0.19	2.26	51	0.11	22.8	1680	2.2
ZZ02003		0.009	0.19	2.73	46	0.14	24.4	1940	2.4
ZZ02004		0.011	0.19	2.09	48	0.10	19.75	1400	1.8
ZZ02005		0.009	0.15	1.61	53	0.12	10.90	510	1.6
ZZ02006		0.011	0.22	3.26	61	0.10	14.90	968	1.5
ZZ02007		<0.005	0.10	34.3	15	0.13	2.71	1080	1.3
ZZ02008		0.011	0.20	2.85	62	0.12	14.05	638	1.7
ZZ02009		0.018	0.12	1.12	59	0.20	8.13	231	1.5
ZZ02010		0.014	0.14	1.29	59	0.10	9.86	246	1.5
ZZ02011		0.009	0.16	1.26	50	0.11	11.15	275	1.9
ZZ02012		0.008	0.15	1.33	48	0.06	10.25	303	2.0
ZZ02013		0.011	0.24	1.60	63	0.16	12.40	311	0.7
ZZ02014		0.008	0.17	1.44	40	0.11	10.20	272	1.9
ZZ02015		0.006	0.13	1.45	30	0.14	8.85	228	2.3
ZZ02016		0.005	0.15	1.88	32	0.07	9.24	235	1.7
ZZ02017		0.024	0.05	0.83	32	0.10	6.23	121	1.3
ZZ02018		0.021	0.07	0.80	32	0.08	6.23	130	1.6
ZZ02019		0.025	0.06	0.74	32	0.15	6.13	128	1.4
ZZ02020		0.020	0.07	0.99	32	0.07	6.77	137	1.5
ZZ02021		0.016	0.07	0.98	33	0.07	6.61	147	1.4
ZZ02022		0.019	0.07	1.11	31	0.13	7.01	139	1.5
ZZ02023		0.020	0.07	1.19	31	0.07	6.80	135	1.5
ZZ02024		0.015	0.08	1.18	31	0.06	6.58	134	1.4
ZZ02025		0.018	0.06	1.17	29	0.07	6.32	131	1.6
ZZ02026		0.021	0.06	1.06	30	0.05	6.29	127	1.4
ZZ02027		0.025	0.05	0.94	30	0.07	6.42	128	1.4
ZZ02028		0.023	0.07	1.03	30	0.07	6.39	124	1.3
ZZ02029		0.020	0.07	1.16	30	0.41	6.72	141	1.4
ZZ02030		0.018	0.09	1.36	32	0.06	6.70	149	1.4
ZZ02031		0.020	0.06	1.09	30	0.08	5.81	140	1.2
ZZ02032		0.024	0.07	1.10	30	0.14	6.67	157	1.4
ZZ02033		0.023	0.06	1.01	30	0.09	6.59	205	1.4

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 17- SEP- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11152106

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
ZZ02034		0.42	0.002	0.28	0.88	18.2	<0.2	<10	240	0.27	0.23	1.26	1.22	26.4	13.0	20
ZZ02035		0.44	0.001	0.15	0.86	7.8	<0.2	<10	200	0.26	0.14	0.55	0.37	22.8	8.0	18
ZZ02036		0.28	0.002	0.24	0.89	11.6	<0.2	<10	210	0.33	0.18	0.85	0.65	21.7	9.9	20
ZZ02037		0.32	0.001	0.12	0.85	7.9	<0.2	<10	170	0.22	0.11	0.42	0.40	21.4	8.2	19
ZZ02331		0.14	0.002	0.24	1.29	9.0	<0.2	<10	170	1.37	0.29	0.82	0.69	22.1	34.9	19
ZZ02332		0.22	0.001	0.13	1.12	9.9	<0.2	<10	140	0.66	0.25	0.44	0.33	25.3	15.7	17
ZZ02333		0.12	0.005	0.50	1.66	11.6	<0.2	<10	240	1.52	0.47	0.80	0.32	14.45	17.4	27
ZZ02334		0.18	0.002	0.20	1.25	9.5	<0.2	<10	150	0.90	0.31	0.55	0.32	19.90	21.3	20
ZZ02335		0.22	0.003	0.16	1.30	7.8	<0.2	<10	140	0.89	0.30	0.49	0.23	20.7	17.2	19
ZZ02336		0.24	0.001	0.21	1.28	7.0	<0.2	<10	120	0.77	0.31	0.51	0.28	19.85	16.5	19
ZZ02337		0.20	0.003	0.17	1.14	7.2	<0.2	<10	130	0.75	0.26	0.72	0.31	18.80	15.2	17
ZZ02338		0.20	0.001	0.14	1.05	6.8	<0.2	<10	120	0.58	0.27	0.55	0.19	17.65	13.3	14
ZZ02339		0.30	0.001	0.16	1.22	7.2	<0.2	<10	120	0.70	0.30	0.30	0.09	18.90	11.4	16
ZZ02340		0.20	0.001	0.18	1.05	7.9	<0.2	<10	110	0.65	0.25	0.47	0.18	18.50	14.0	14
ZZ02341		0.22	0.003	0.22	1.16	7.4	<0.2	<10	130	0.70	0.30	0.55	0.21	18.30	15.4	16
ZZ02342		0.22	0.001	0.14	1.21	4.7	<0.2	<10	100	0.77	0.34	0.30	0.08	25.9	16.8	19
ZZ02343		0.24	0.001	0.15	1.14	7.5	<0.2	<10	110	0.79	0.35	0.26	0.15	24.2	21.2	17
ZZ02344		0.30	0.001	0.12	1.17	5.3	<0.2	<10	110	0.75	0.33	0.25	0.10	26.0	16.7	17
ZZ02345		0.22	0.002	0.22	1.34	7.9	<0.2	<10	90	1.37	0.38	0.28	0.35	22.7	26.2	17
ZZ02346		0.24	0.002	0.26	1.50	8.2	<0.2	<10	150	2.01	0.35	0.33	0.72	20.0	32.5	17
ZZ02347		0.16	0.001	0.51	1.24	7.5	<0.2	<10	110	1.12	0.36	0.74	0.36	18.25	23.3	17
ZZ02348		0.16	0.004	0.65	1.10	23.7	<0.2	<10	480	0.61	0.26	1.03	5.69	10.60	23.4	144
ZZ02349		0.16	0.004	0.88	3.37	27.4	<0.2	<10	730	2.09	0.31	0.86	35.6	23.9	117.0	100
ZZ02350		0.18	0.002	0.84	1.96	24.7	<0.2	<10	990	1.37	0.22	1.36	27.0	30.9	75.9	53
ZZ02392		0.18	0.002	0.33	0.92	10.7	<0.2	<10	120	0.67	0.33	0.97	0.27	13.60	11.3	13
ZZ02393		0.26	0.001	0.19	1.89	9.7	<0.2	<10	130	2.22	0.29	0.20	0.85	21.6	96.0	16
ZZ02394		0.16	0.002	0.19	0.91	10.6	<0.2	<10	100	0.75	0.32	1.00	0.21	11.90	14.0	14
ZZ02395		0.30	0.001	0.10	1.22	12.4	<0.2	<10	90	0.84	0.40	0.22	0.28	32.4	17.9	17
ZZ02396		0.20	0.001	0.11	1.11	15.0	<0.2	<10	100	0.85	0.39	0.42	0.21	36.5	18.5	15
ZZ02397		0.22	0.002	0.15	1.03	11.5	<0.2	<10	100	0.78	0.32	0.48	0.27	27.9	14.2	15
ZZ02398		0.28	0.002	0.12	1.09	12.0	<0.2	<10	90	0.80	0.36	0.39	0.19	34.0	15.4	15
ZZ02399		0.30	0.002	0.15	1.03	9.9	<0.2	<10	110	0.68	0.30	0.77	0.38	20.9	12.9	15
ZZ02400		0.16	0.001	0.12	1.01	6.9	<0.2	<10	110	0.65	0.31	0.86	0.28	21.4	11.4	15
ZZ02401		0.22	0.001	0.08	1.07	10.1	<0.2	<10	90	0.68	0.33	0.43	0.23	23.2	14.4	19
ZZ02402		0.20	0.002	0.21	1.43	10.8	<0.2	<10	130	0.94	0.39	0.29	0.22	22.5	30.0	18
ZZ02403		0.22	0.001	0.18	1.36	12.7	<0.2	<10	130	0.88	0.36	0.56	0.25	18.25	24.2	18

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 17- SEP- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11152106

Sample Description	Method Analyte Units LOR	ME- MS41 Cs ppm 0.05	ME- MS41 Cu ppm 0.2	ME- MS41 Fe % 0.01	ME- MS41 Ga ppm 0.05	ME- MS41 Ge ppm 0.05	ME- MS41 Hf ppm 0.02	ME- MS41 Hg ppm 0.01	ME- MS41 In ppm 0.005	ME- MS41 K % 0.01	ME- MS41 La ppm 0.2	ME- MS41 Li ppm 0.1	ME- MS41 Mg % 0.01	ME- MS41 Mn ppm 5	ME- MS41 Mo ppm 0.05	ME- MS41 Na % 0.01
ZZ02034		0.45	42.5	3.10	2.62	0.05	0.04	0.07	0.026	0.04	14.5	14.1	0.84	761	2.62	0.01
ZZ02035		0.40	24.1	2.09	2.58	<0.05	0.03	0.05	0.018	0.03	12.3	13.7	0.45	290	0.88	<0.01
ZZ02036		0.48	37.2	2.37	2.68	<0.05	0.03	0.06	0.019	0.04	10.7	14.9	0.54	336	1.14	0.01
ZZ02037		0.32	19.0	2.12	2.50	<0.05	0.03	0.13	0.014	0.03	11.4	14.4	0.43	356	0.74	<0.01
ZZ02331		3.51	35.1	3.01	3.43	0.10	0.04	0.14	0.020	0.10	11.4	29.5	0.39	954	1.04	0.01
ZZ02332		1.89	27.7	2.80	3.38	<0.05	<0.02	0.06	0.021	0.08	13.2	21.8	0.36	635	0.83	0.01
ZZ02333		8.60	80.7	3.70	4.36	<0.05	0.09	0.26	0.031	0.14	7.1	29.6	0.58	923	1.29	0.01
ZZ02334		3.47	44.3	3.55	3.44	0.05	0.05	0.12	0.019	0.08	9.4	27.9	0.45	995	0.99	0.01
ZZ02335		2.75	42.0	3.31	3.41	<0.05	0.04	0.11	0.021	0.07	9.9	28.0	0.45	543	0.73	0.01
ZZ02336		2.96	41.9	3.26	3.54	<0.05	0.06	0.12	0.023	0.07	10.4	30.8	0.44	343	0.75	0.01
ZZ02337		2.02	35.0	2.81	3.32	<0.05	0.08	0.09	0.019	0.07	9.1	25.4	0.40	399	0.84	0.01
ZZ02338		1.19	25.3	2.82	2.92	<0.05	0.11	0.06	0.017	0.08	8.0	26.4	0.35	311	0.63	0.01
ZZ02339		1.30	24.4	2.90	3.24	<0.05	0.07	0.04	0.017	0.07	8.7	26.2	0.36	326	0.61	<0.01
ZZ02340		1.37	28.9	2.97	2.89	<0.05	0.07	0.07	0.018	0.08	8.4	26.0	0.33	611	0.64	<0.01
ZZ02341		1.63	35.5	3.05	3.13	<0.05	0.07	0.09	0.020	0.09	8.5	27.5	0.36	637	0.74	0.01
ZZ02342		1.36	37.0	3.63	3.56	0.06	0.04	0.06	0.017	0.07	11.7	34.0	0.55	259	0.55	0.01
ZZ02343		2.19	37.7	3.87	3.65	0.09	0.06	0.08	0.017	0.07	12.1	38.2	0.49	803	0.83	0.01
ZZ02344		1.68	41.3	3.67	3.27	0.05	0.05	0.09	0.017	0.06	11.9	31.7	0.50	439	0.65	<0.01
ZZ02345		2.49	45.4	4.35	3.47	0.05	0.05	0.09	0.022	0.07	12.1	36.1	0.47	555	0.87	0.01
ZZ02346		3.33	48.0	4.77	3.40	<0.05	0.07	0.11	0.023	0.08	10.4	35.9	0.49	1480	0.88	0.01
ZZ02347		3.15	48.7	4.24	3.01	<0.05	0.08	0.11	0.020	0.08	8.2	32.2	0.45	1240	0.92	0.01
ZZ02348		1.33	69.5	3.89	2.56	<0.05	0.07	0.41	0.026	0.07	5.5	22.5	1.02	388	5.97	0.02
ZZ02349		1.46	263	4.59	2.76	0.08	0.07	0.40	0.027	0.06	13.8	31.0	0.94	6310	7.93	0.02
ZZ02350		1.17	199.0	3.79	2.80	0.07	0.09	0.28	0.029	0.08	17.9	20.2	0.98	4730	6.65	0.02
ZZ02392		4.34	37.2	2.70	2.22	<0.05	0.18	0.16	0.019	0.11	6.2	16.5	0.24	422	0.91	0.01
ZZ02393		1.49	67.4	3.33	3.28	<0.05	0.11	0.07	0.014	0.07	9.6	59.2	0.43	6080	0.72	0.01
ZZ02394		2.99	41.5	3.07	2.50	<0.05	0.16	0.12	0.017	0.08	6.0	20.6	0.25	559	0.80	0.01
ZZ02395		1.26	47.7	4.26	3.52	0.06	0.06	0.09	0.020	0.08	15.7	33.5	0.51	788	2.09	0.01
ZZ02396		1.68	47.6	4.20	3.08	0.06	0.07	0.16	0.023	0.09	17.2	24.5	0.48	700	2.05	0.01
ZZ02397		1.88	39.6	3.53	2.80	0.05	0.06	0.12	0.020	0.07	12.4	24.0	0.39	551	1.37	0.01
ZZ02398		1.63	40.6	3.60	2.98	0.05	0.07	0.13	0.023	0.06	16.1	25.9	0.41	328	1.42	0.01
ZZ02399		2.12	38.5	3.17	2.76	0.05	0.08	0.10	0.017	0.08	9.8	25.0	0.39	487	1.19	0.01
ZZ02400		1.33	35.0	2.86	2.73	<0.05	0.08	0.10	0.020	0.07	9.8	25.3	0.38	234	0.90	0.01
ZZ02401		1.09	40.1	3.72	2.94	<0.05	0.06	0.08	0.017	0.07	10.3	28.8	0.42	496	1.24	0.01
ZZ02402		1.52	46.3	3.84	3.35	<0.05	0.11	0.09	0.020	0.07	10.3	35.7	0.44	1480	0.79	0.01
ZZ02403		1.37	43.5	3.69	3.39	<0.05	0.10	0.07	0.019	0.07	7.8	35.5	0.42	643	0.80	0.01

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VANCOUVER BC V6B 1L8

Finalized Date: 17- SEP- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11152106

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ02034		0.28	44.4	1090	17.2	4.1	0.003	0.05	2.66	2.3	1.0	0.2	38.4	<0.01	0.08	3.4
ZZ02035		0.48	23.5	590	9.4	3.0	0.001	0.04	1.13	2.3	0.4	0.2	27.5	<0.01	0.03	2.8
ZZ02036		0.44	31.0	750	12.7	3.9	0.002	0.06	1.53	2.9	0.8	0.2	38.4	<0.01	0.04	2.6
ZZ02037		0.50	22.4	650	7.9	2.5	0.001	0.03	0.97	2.1	0.8	0.3	25.5	<0.01	0.03	2.8
ZZ02331		0.45	49.9	890	26.1	11.3	<0.001	0.09	0.55	2.3	1.6	0.4	76.8	<0.01	0.05	1.4
ZZ02332		0.28	28.1	690	23.1	8.0	<0.001	0.05	0.53	1.8	0.8	0.3	48.6	<0.01	0.02	1.2
ZZ02333		0.39	38.2	780	33.0	11.3	<0.001	0.09	0.84	5.3	1.4	0.5	84.7	<0.01	0.07	3.4
ZZ02334		0.28	38.6	740	24.1	7.9	<0.001	0.06	0.52	3.0	1.2	0.3	55.2	<0.01	0.05	3.1
ZZ02335		0.27	33.9	670	23.5	7.1	0.001	0.05	0.44	3.0	0.7	0.3	47.4	<0.01	0.03	3.1
ZZ02336		0.27	34.1	720	23.8	8.2	0.001	0.07	0.41	3.1	1.3	0.3	52.2	<0.01	0.03	3.0
ZZ02337		0.33	28.7	890	20.1	7.8	<0.001	0.09	0.48	2.5	1.2	0.3	63.3	<0.01	0.04	2.1
ZZ02338		0.18	24.4	680	23.2	9.7	0.001	0.06	0.30	2.0	0.7	0.2	50.9	<0.01	0.04	2.8
ZZ02339		0.18	22.0	600	25.0	10.7	<0.001	0.05	0.27	1.9	0.6	0.2	29.2	<0.01	0.03	2.6
ZZ02340		0.16	25.4	600	24.0	9.6	<0.001	0.07	0.31	2.1	0.8	0.2	45.7	<0.01	0.04	2.6
ZZ02341		0.19	30.3	740	28.9	11.0	<0.001	0.09	0.34	2.4	1.3	0.2	50.2	<0.01	0.06	2.8
ZZ02342		0.13	40.7	480	26.9	5.4	<0.001	0.06	0.25	2.7	0.9	0.2	23.8	<0.01	0.04	6.0
ZZ02343		0.11	56.0	560	27.1	7.2	<0.001	0.07	0.32	3.0	0.9	0.2	26.7	0.01	0.04	7.2
ZZ02344		0.08	41.0	490	26.9	5.2	<0.001	0.05	0.25	2.3	0.6	0.2	21.0	<0.01	0.03	6.5
ZZ02345		0.11	76.6	580	33.7	7.9	<0.001	0.06	0.35	2.9	1.2	0.2	27.0	<0.01	0.05	5.0
ZZ02346		0.12	108.0	770	33.9	8.1	<0.001	0.08	0.38	2.8	1.2	0.2	32.0	<0.01	0.05	4.2
ZZ02347		0.24	50.4	830	35.9	7.4	<0.001	0.10	0.47	2.7	1.6	0.3	42.6	<0.01	0.05	3.1
ZZ02348		0.27	344	1020	20.9	7.4	0.005	0.18	2.77	3.2	5.1	0.2	84.5	<0.01	0.09	2.3
ZZ02349		0.28	934	1010	21.4	6.0	0.001	0.12	2.56	4.3	4.0	0.2	80.3	<0.01	0.07	3.5
ZZ02350		0.62	531	1240	26.9	6.6	0.004	0.13	2.69	4.3	4.4	0.3	92.8	0.01	0.10	3.7
ZZ02392		0.21	28.3	1160	28.5	9.3	<0.001	0.12	0.62	2.3	1.0	0.2	83.1	<0.01	0.06	2.3
ZZ02393		0.21	171.0	580	31.6	6.2	<0.001	0.07	0.39	2.4	1.6	0.2	32.3	<0.01	0.04	4.0
ZZ02394		0.20	29.9	950	30.8	6.9	0.001	0.12	0.75	2.2	2.5	0.2	85.0	<0.01	0.06	2.5
ZZ02395		0.12	40.1	550	26.1	4.7	0.001	0.05	0.66	3.0	0.7	0.2	41.7	<0.01	0.06	7.1
ZZ02396		0.17	39.6	730	27.0	5.5	<0.001	0.08	0.80	3.5	0.9	0.2	54.7	<0.01	0.08	5.5
ZZ02397		0.26	32.7	770	23.7	5.8	<0.001	0.07	0.72	2.7	1.0	0.2	51.0	<0.01	0.08	3.8
ZZ02398		0.23	32.4	710	26.2	4.9	0.004	0.06	0.66	3.1	1.3	0.2	49.3	<0.01	0.07	5.0
ZZ02399		0.28	33.1	900	21.8	6.2	0.001	0.11	0.76	2.7	2.7	0.2	69.6	<0.01	0.05	3.1
ZZ02400		0.32	28.0	790	22.7	6.6	0.001	0.11	0.61	2.5	0.8	0.4	71.7	<0.01	0.05	3.0
ZZ02401		0.17	32.0	590	24.0	5.0	0.001	0.05	0.53	2.4	0.7	0.4	43.3	<0.01	0.05	4.5
ZZ02402		0.26	47.7	640	37.1	8.3	<0.001	0.05	0.43	2.7	1.1	0.3	30.3	<0.01	0.06	3.4
ZZ02403		0.23	40.9	640	35.8	8.2	<0.001	0.08	0.46	2.5	1.2	0.3	33.3	<0.01	0.06	3.1

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 17- SEP- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11152106

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ02034		0.017	0.07	1.07	29	0.06	6.51	182	1.5
ZZ02035		0.028	0.05	0.86	29	0.09	4.55	86	0.9
ZZ02036		0.022	0.06	1.47	31	0.05	5.62	101	1.2
ZZ02037		0.036	0.04	0.87	30	0.07	4.28	77	0.9
ZZ02331		0.011	0.10	3.60	21	0.10	12.60	125	1.2
ZZ02332		0.014	0.08	1.85	22	0.14	7.39	82	<0.5
ZZ02333		0.009	0.12	4.82	29	0.15	12.70	107	2.7
ZZ02334		0.011	0.08	2.44	21	0.09	9.39	95	1.4
ZZ02335		0.010	0.07	1.63	20	0.08	9.14	87	1.4
ZZ02336		0.009	0.07	2.93	19	0.09	9.64	92	1.9
ZZ02337		0.010	0.07	2.46	18	0.09	8.59	87	2.3
ZZ02338		0.005	0.07	1.24	13	<0.05	6.45	70	3.2
ZZ02339		<0.005	0.10	1.18	15	<0.05	6.07	56	1.8
ZZ02340		<0.005	0.07	1.46	13	0.05	7.52	65	2.2
ZZ02341		0.005	0.10	1.85	14	0.05	8.61	76	2.7
ZZ02342		0.005	0.05	1.92	15	<0.05	7.91	84	1.9
ZZ02343		0.005	0.06	1.44	13	<0.05	11.15	118	2.0
ZZ02344		<0.005	0.05	1.75	13	<0.05	7.51	95	1.7
ZZ02345		<0.005	0.08	3.16	13	<0.05	13.20	184	1.9
ZZ02346		<0.005	0.07	2.47	14	<0.05	19.75	277	2.0
ZZ02347		0.006	0.06	2.24	13	<0.05	12.20	154	2.6
ZZ02348		0.005	0.14	2.62	37	0.09	8.41	344	2.4
ZZ02349		0.006	0.24	5.40	37	0.07	45.6	3290	2.4
ZZ02350		0.017	0.27	3.51	58	0.24	36.5	2580	2.6
ZZ02392		<0.005	0.10	1.43	11	<0.05	11.05	131	5.6
ZZ02393		0.005	0.07	2.93	12	<0.05	24.8	293	2.8
ZZ02394		<0.005	0.06	6.17	9	<0.05	11.05	78	5.2
ZZ02395		<0.005	0.08	1.14	15	<0.05	9.09	91	3.1
ZZ02396		<0.005	0.10	1.16	15	<0.05	11.70	92	2.3
ZZ02397		0.007	0.08	1.16	15	0.06	9.60	84	2.1
ZZ02398		0.006	0.07	1.49	16	0.07	10.05	81	2.1
ZZ02399		0.007	0.06	1.36	15	0.05	9.88	85	2.5
ZZ02400		0.007	0.07	1.22	14	0.06	8.72	80	2.6
ZZ02401		<0.005	0.05	1.11	13	<0.05	7.33	87	2.3
ZZ02402		0.005	0.08	2.03	16	0.06	10.75	114	3.0
ZZ02403		<0.005	0.08	1.75	15	<0.05	8.69	105	3.4

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 17- SEP- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11152106

Method	CERTIFICATE COMMENTS
ME- MS41	Gold determinations by this method are semi- quantitative due to the small sample weight used (0.5g).

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
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Finalized Date: 14- SEP- 2011
Account: MTT

CERTIFICATE WH11152107

Project: Midas Touch - ROD

P.O. No.:

This report is for 172 Silt samples submitted to our lab in Whitehorse, YT, Canada on 6- AUG- 2011.

The following have access to data associated with this certificate:

MATT DUMALA JOAN MARIACHER	DOUG EATON BRUCE YOUNGMAN	SARAH EATON

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
SCR- 41	Screen to - 180um and save both

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- TL43	Trace Level Au - 25g AR	ICP- MS
ME- MS41	51 anal. aqua regia ICPMS	

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

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Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11152107

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
ZZ00117		0.22	0.003	0.20	1.27	12.0	<0.2	<10	120	0.98	0.43	0.39	0.19	28.6	16.5	19
ZZ00118		0.16	0.007	0.42	1.38	11.2	<0.2	<10	140	1.03	0.46	0.49	0.28	20.5	18.0	20
ZZ00119		0.28	0.010	0.23	1.04	9.9	<0.2	<10	90	0.74	0.37	0.43	0.14	21.1	15.3	14
ZZ00120		0.20	0.003	0.28	1.13	10.3	<0.2	<10	130	0.76	0.36	0.73	0.30	18.85	14.7	17
ZZ00121		0.34	0.004	0.32	1.22	10.0	<0.2	<10	120	0.84	0.37	0.41	0.26	20.7	19.1	16
ZZ00122		0.34	0.003	0.26	1.02	9.2	<0.2	<10	100	0.68	0.30	0.38	0.24	20.6	16.3	14
ZZ00123		0.28	0.003	0.25	0.97	8.0	<0.2	<10	90	0.69	0.28	0.36	0.18	19.80	14.9	13
ZZ00124		0.30	0.002	0.29	1.07	7.6	<0.2	<10	100	0.77	0.29	0.41	0.24	19.95	14.9	14
ZZ00125		0.30	0.002	0.15	0.98	5.7	<0.2	<10	80	0.58	0.28	0.52	0.12	21.6	11.9	15
ZZ00126		0.32	0.002	0.21	0.91	4.6	<0.2	<10	90	0.58	0.26	0.38	0.15	26.0	11.8	14
ZZ00127		0.30	0.003	0.16	0.85	5.9	<0.2	<10	90	0.51	0.27	0.39	0.15	22.5	11.4	13
ZZ00128		0.38	0.001	0.13	0.81	5.8	<0.2	<10	80	0.50	0.26	0.30	0.15	25.4	11.6	12
ZZ00129		0.32	0.002	0.16	1.07	6.9	<0.2	<10	100	0.55	0.30	0.34	0.18	22.2	12.9	17
ZZ00130		0.28	0.002	0.16	1.23	8.4	<0.2	<10	130	0.70	0.31	0.33	0.16	33.9	11.4	20
ZZ00131		0.28	0.004	0.15	1.22	5.8	<0.2	<10	140	0.78	0.29	0.33	0.32	18.65	23.9	17
ZZ00132		0.26	0.003	0.16	1.30	5.4	<0.2	<10	120	0.85	0.31	0.38	0.27	20.1	23.6	18
ZZ00133		0.22	0.002	0.14	1.12	6.6	<0.2	<10	140	0.72	0.28	0.47	0.34	20.0	20.0	16
ZZ00134		0.26	0.002	0.15	1.14	6.5	<0.2	<10	120	0.70	0.27	0.38	0.27	20.7	17.3	17
ZZ00135		0.26	0.002	0.13	1.05	6.1	<0.2	<10	140	0.61	0.29	0.39	0.24	19.05	14.5	16
ZZ00136		0.24	0.004	0.25	1.08	10.5	<0.2	<10	310	0.42	0.23	0.81	0.86	18.75	12.1	20
ZZ00137		0.18	0.003	0.19	1.09	8.4	<0.2	<10	160	0.61	0.25	0.50	0.37	19.10	17.7	18
ZZ00138		0.34	0.003	0.21	1.07	8.3	<0.2	<10	170	0.49	0.23	0.42	0.75	21.4	19.1	19
ZZ00139		0.28	0.002	0.16	0.95	8.7	<0.2	<10	180	0.43	0.20	0.35	0.58	20.9	16.7	17
ZZ00140		0.30	0.003	0.17	1.01	9.1	<0.2	<10	170	0.40	0.24	0.33	0.51	21.0	16.2	19
ZZ00141		0.34	0.003	0.17	0.95	9.6	<0.2	<10	210	0.39	0.21	0.40	0.68	20.2	17.5	18
ZZ00142		0.18	0.006	0.23	1.12	9.1	<0.2	<10	210	0.49	0.24	0.48	0.62	20.8	20.5	20
ZZ00143		0.26	0.004	0.19	0.97	10.5	<0.2	<10	220	0.38	0.19	0.51	0.69	19.25	13.9	19
ZZ00144		0.24	0.002	0.17	0.94	8.0	<0.2	<10	170	0.42	0.21	0.36	0.55	19.10	15.0	17
ZZ00145		0.26	0.002	0.18	1.00	9.2	<0.2	<10	160	0.47	0.22	0.39	0.63	20.0	17.0	18
ZZ00146		0.32	0.002	0.18	1.03	7.6	<0.2	<10	170	0.53	0.22	0.36	0.50	20.8	17.3	19
ZZ00147		0.24	0.005	0.18	1.04	7.9	<0.2	<10	170	0.44	0.22	0.37	0.52	21.8	14.6	19
ZZ00148		0.34	0.002	0.17	1.11	8.9	<0.2	<10	150	0.42	0.24	0.31	0.31	20.4	11.0	18
ZZ00149		0.28	0.004	0.22	1.08	10.2	<0.2	<10	170	0.49	0.23	0.42	0.70	21.0	16.2	19
ZZ00150		0.16	0.009	0.23	1.03	20.8	<0.2	<10	640	0.42	0.23	0.80	0.88	16.10	36.7	17
ZZ00151		0.26	0.002	0.22	0.97	9.8	<0.2	<10	360	0.32	0.19	0.39	0.77	24.1	12.7	20
ZZ00152		0.26	0.003	0.19	0.97	9.3	<0.2	<10	270	0.37	0.20	0.55	0.54	15.75	11.6	18
ZZ00153		0.28	0.002	0.20	0.99	10.6	<0.2	<10	240	0.37	0.20	0.28	1.24	20.8	12.6	20
ZZ00154		0.30	0.001	0.15	0.90	7.2	<0.2	<10	160	0.31	0.17	0.24	1.31	19.95	11.3	17
ZZ00155		0.30	0.002	0.16	0.94	6.0	<0.2	<10	160	0.30	0.18	0.25	0.82	20.5	11.5	17
ZZ00156		0.16	0.009	0.25	1.04	12.9	<0.2	<10	510	0.54	0.29	0.88	0.65	11.80	16.7	16

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Finalized Date: 14- SEP- 2011
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Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11152107

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ00117		2.16	41.2	4.01	3.47	0.05	0.10	0.06	0.027	0.10	13.9	31.7	0.43	452	0.66	0.01
ZZ00118		3.91	54.6	3.87	3.50	<0.05	0.09	0.10	0.026	0.15	9.8	32.9	0.43	578	0.90	0.01
ZZ00119		2.20	36.6	3.32	2.49	<0.05	0.08	0.07	0.021	0.09	9.3	25.4	0.32	354	0.59	0.01
ZZ00120		2.34	39.2	3.21	2.83	0.05	0.12	0.07	0.021	0.11	8.6	27.0	0.33	542	0.92	0.01
ZZ00121		2.02	51.5	3.65	2.97	0.05	0.07	0.10	0.021	0.10	9.4	31.2	0.38	649	0.89	0.01
ZZ00122		1.50	42.5	3.35	2.64	<0.05	0.06	0.08	0.023	0.08	8.8	27.7	0.34	528	0.79	0.01
ZZ00123		1.46	36.3	3.05	2.51	<0.05	0.06	0.07	0.018	0.08	8.6	25.4	0.32	420	0.70	0.01
ZZ00124		1.75	40.9	3.17	2.63	<0.05	0.07	0.07	0.018	0.10	8.8	27.2	0.34	413	0.67	0.01
ZZ00125		0.86	28.4	2.92	2.72	<0.05	0.08	0.04	0.013	0.08	9.2	25.9	0.36	382	0.52	0.01
ZZ00126		1.17	28.8	2.62	2.51	<0.05	0.05	0.06	0.016	0.10	12.4	23.4	0.32	274	0.48	0.01
ZZ00127		0.97	30.5	2.76	2.33	<0.05	0.05	0.04	0.013	0.09	9.6	22.2	0.32	461	0.54	0.01
ZZ00128		0.81	28.0	2.79	2.27	0.05	0.05	0.03	0.014	0.08	11.3	22.1	0.30	474	0.46	0.01
ZZ00129		1.01	33.0	3.28	2.93	<0.05	0.05	0.05	0.017	0.09	9.8	27.5	0.40	551	0.67	0.01
ZZ00130		1.45	29.6	3.02	3.72	0.05	0.03	0.04	0.019	0.09	16.1	28.1	0.40	336	0.84	0.01
ZZ00131		1.41	32.8	3.37	3.08	<0.05	0.06	0.07	0.013	0.07	8.2	33.2	0.47	1320	0.56	0.01
ZZ00132		1.57	39.8	3.43	3.13	0.05	0.06	0.07	0.016	0.08	9.0	36.6	0.50	769	0.57	0.01
ZZ00133		1.36	34.3	3.21	3.08	<0.05	0.07	0.08	0.016	0.06	8.9	31.4	0.41	929	0.72	0.01
ZZ00134		1.18	33.5	3.20	3.00	<0.05	0.05	0.07	0.016	0.06	8.8	30.8	0.44	715	0.63	0.01
ZZ00135		1.07	36.8	2.36	2.83	<0.05	0.08	0.08	0.019	0.06	8.1	27.8	0.37	127	0.77	0.01
ZZ00136		0.70	35.2	3.48	2.83	<0.05	0.09	0.12	0.023	0.05	8.5	27.5	0.40	944	1.00	0.01
ZZ00137		1.12	41.8	3.05	3.26	0.08	0.08	0.08	0.019	0.06	9.6	34.5	0.41	577	1.04	0.01
ZZ00138		0.87	42.4	2.81	3.39	0.08	0.07	0.08	0.021	0.05	10.2	30.1	0.45	344	1.08	0.01
ZZ00139		0.84	33.7	2.96	3.00	0.08	0.06	0.06	0.018	0.05	9.9	26.4	0.40	661	1.08	0.01
ZZ00140		0.88	36.3	3.15	3.05	0.07	0.06	0.07	0.019	0.06	10.2	28.5	0.43	605	1.13	0.01
ZZ00141		0.80	36.0	3.01	2.99	0.08	0.06	0.07	0.019	0.05	9.5	25.2	0.41	741	1.39	0.01
ZZ00142		1.06	39.3	3.20	3.37	0.08	0.07	0.11	0.023	0.06	10.0	27.1	0.44	910	1.26	0.01
ZZ00143		0.63	39.2	2.86	2.89	0.07	0.07	0.08	0.021	0.05	9.3	24.1	0.40	608	1.36	0.01
ZZ00144		0.84	33.4	2.77	2.81	0.07	0.06	0.07	0.018	0.05	9.2	25.0	0.39	507	1.05	0.01
ZZ00145		0.85	37.6	2.98	3.04	0.08	0.07	0.08	0.019	0.05	9.4	24.8	0.41	623	1.15	0.01
ZZ00146		0.94	35.7	2.88	3.01	0.07	0.07	0.07	0.020	0.06	9.9	26.8	0.41	416	0.98	0.01
ZZ00147		0.99	35.6	2.89	3.26	0.08	0.07	0.06	0.020	0.06	10.4	27.1	0.42	350	1.04	0.01
ZZ00148		0.99	32.6	3.11	3.31	0.07	0.07	0.07	0.020	0.05	9.7	27.5	0.41	238	1.16	0.01
ZZ00149		1.00	44.2	3.17	3.23	0.07	0.06	0.09	0.020	0.06	10.2	27.6	0.43	739	1.28	0.01
ZZ00150		1.00	36.1	7.82	2.97	0.12	0.10	0.11	0.020	0.06	7.7	20.3	0.40	6970	4.12	0.02
ZZ00151		0.66	37.4	2.93	2.97	0.07	0.06	0.09	0.021	0.04	11.9	23.2	0.43	246	1.21	0.01
ZZ00152		0.54	28.2	2.93	3.01	0.07	0.07	0.09	0.021	0.04	7.6	23.5	0.39	538	0.95	0.01
ZZ00153		0.78	38.3	3.19	3.17	0.08	0.06	0.09	0.021	0.04	9.9	26.6	0.41	328	1.33	0.01
ZZ00154		0.68	30.4	2.63	2.76	0.07	0.05	0.06	0.016	0.04	9.7	24.6	0.38	315	1.12	0.01
ZZ00155		0.76	32.1	2.42	2.99	0.08	0.06	0.07	0.017	0.04	9.6	25.9	0.36	201	1.03	0.01
ZZ00156		0.82	26.9	5.95	2.89	0.09	0.10	0.13	0.024	0.05	5.7	24.8	0.40	3850	1.55	0.02

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 14- SEP- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11152107

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ00117		0.34	32.4	870	40.7	9.0	<0.001	0.05	0.50	3.5	0.9	0.4	40.5	<0.01	0.06	3.6
ZZ00118		0.31	36.5	900	45.5	12.6	<0.001	0.08	0.54	3.4	1.0	1.1	50.6	<0.01	0.07	3.1
ZZ00119		0.27	30.4	660	35.9	7.7	<0.001	0.07	0.47	2.5	0.8	0.4	33.6	<0.01	0.05	2.6
ZZ00120		0.32	31.1	930	34.5	12.0	<0.001	0.10	0.51	2.7	1.4	0.5	51.7	<0.01	0.07	2.1
ZZ00121		0.27	36.3	870	36.2	9.5	0.001	0.06	0.46	3.3	1.3	0.5	38.0	<0.01	0.05	3.0
ZZ00122		0.24	31.3	810	28.8	7.6	<0.001	0.06	0.40	2.6	1.1	0.4	32.5	<0.01	0.04	2.7
ZZ00123		0.24	26.8	720	27.4	8.0	<0.001	0.05	0.34	2.5	1.3	0.3	33.6	<0.01	0.04	2.7
ZZ00124		0.28	28.6	730	28.5	9.6	<0.001	0.06	0.36	2.7	1.1	0.5	35.4	<0.01	0.06	2.9
ZZ00125		0.27	23.7	660	21.7	7.7	0.001	0.06	0.33	2.3	1.1	0.4	37.8	<0.01	0.02	3.0
ZZ00126		0.32	23.7	630	22.9	8.3	<0.001	0.04	0.34	2.5	1.0	0.4	32.9	<0.01	0.05	4.1
ZZ00127		0.24	23.8	610	22.0	6.6	<0.001	0.04	0.35	2.2	0.5	0.3	30.9	<0.01	0.02	3.6
ZZ00128		0.22	24.0	520	21.3	5.5	<0.001	0.03	0.31	2.3	0.2	0.3	23.7	<0.01	0.05	4.4
ZZ00129		0.29	28.2	630	24.3	6.4	<0.001	0.03	0.39	2.5	<0.2	0.3	34.8	<0.01	0.06	3.8
ZZ00130		0.42	24.3	700	28.3	9.8	<0.001	0.04	0.48	2.4	0.6	0.4	30.2	<0.01	0.04	2.2
ZZ00131		0.19	46.3	560	23.5	7.1	<0.001	0.06	0.32	2.3	1.0	0.3	33.3	<0.01	0.03	4.0
ZZ00132		0.21	51.4	540	24.3	7.2	<0.001	0.06	0.33	2.4	1.1	0.6	38.0	<0.01	0.05	4.2
ZZ00133		0.25	36.4	600	23.1	6.8	0.001	0.07	0.39	2.4	0.8	0.5	43.4	<0.01	0.07	3.6
ZZ00134		0.22	37.1	530	21.9	6.6	<0.001	0.06	0.39	2.4	1.2	0.4	36.2	<0.01	0.05	3.6
ZZ00135		0.26	30.4	550	23.9	6.3	<0.001	0.14	0.50	2.6	0.4	0.3	34.8	<0.01	0.04	3.3
ZZ00136		0.33	36.4	690	18.4	5.5	0.006	0.08	0.92	2.5	2.2	0.3	62.8	<0.01	0.07	2.9
ZZ00137		0.21	38.2	670	21.0	8.6	0.001	0.05	0.82	2.8	1.5	0.3	44.6	<0.01	0.06	3.2
ZZ00138		0.22	43.6	610	20.0	5.7	0.001	0.04	1.12	2.9	1.2	0.3	38.5	<0.01	0.04	3.7
ZZ00139		0.22	38.9	570	16.8	5.3	0.001	0.03	0.98	2.5	1.2	0.3	35.9	<0.01	0.05	3.5
ZZ00140		0.17	36.7	600	20.1	6.0	0.001	0.03	1.11	2.6	1.2	0.4	33.9	<0.01	0.04	4.0
ZZ00141		0.20	39.4	600	18.4	5.0	0.001	0.03	1.27	2.3	1.6	0.3	29.7	<0.01	0.05	3.5
ZZ00142		0.23	44.1	630	19.5	7.0	0.001	0.04	1.10	2.7	2.2	0.4	37.2	<0.01	0.05	3.3
ZZ00143		0.23	37.1	680	17.0	5.2	0.001	0.03	1.28	2.4	1.5	0.4	37.6	<0.01	0.05	2.5
ZZ00144		0.20	37.1	580	17.4	5.7	0.001	0.03	1.02	2.4	1.3	0.2	33.9	<0.01	0.04	3.2
ZZ00145		0.21	42.5	590	18.7	5.9	0.001	0.03	1.06	2.4	1.3	0.4	36.6	<0.01	0.05	3.4
ZZ00146		0.21	40.6	610	17.7	6.2	0.001	0.03	0.97	2.6	1.3	0.5	34.5	<0.01	0.04	3.5
ZZ00147		0.24	38.5	630	17.7	6.8	0.001	0.04	0.97	2.6	1.4	0.3	35.1	<0.01	0.04	3.5
ZZ00148		0.19	29.7	570	19.2	6.7	<0.001	0.03	0.83	2.3	0.9	0.4	29.5	<0.01	0.04	2.6
ZZ00149		0.22	42.0	660	19.0	6.8	0.001	0.04	1.16	2.7	1.4	0.7	40.1	<0.01	0.05	3.3
ZZ00150		0.23	49.6	810	17.4	6.7	0.003	0.07	1.12	2.1	2.7	0.4	78.7	<0.01	0.09	2.6
ZZ00151		0.31	35.9	740	17.2	4.8	0.001	0.03	1.14	2.7	1.5	0.2	39.0	<0.01	0.05	3.5
ZZ00152		0.25	28.8	620	19.0	6.1	0.002	0.04	0.82	2.5	1.2	0.4	48.7	<0.01	0.04	2.5
ZZ00153		0.24	40.8	670	17.1	5.6	0.001	0.04	1.12	2.7	1.4	0.2	27.3	<0.01	0.05	3.3
ZZ00154		0.18	38.0	520	14.4	4.7	0.001	0.02	0.93	2.1	1.0	0.2	24.4	<0.01	0.04	3.4
ZZ00155		0.20	35.7	570	14.7	5.7	0.001	0.02	0.85	2.4	1.0	0.2	22.6	<0.01	0.04	3.6
ZZ00156		0.23	29.8	790	26.7	7.2	0.004	0.10	0.73	2.6	1.8	0.5	88.1	<0.01	0.06	2.4

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 14- SEP- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11152107

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ00117		0.008	0.08	2.25	18	0.07	14.95	79	3.1
ZZ00118		0.006	0.12	2.03	17	0.07	14.30	98	3.0
ZZ00119		0.006	0.07	2.19	14	<0.05	10.75	70	2.5
ZZ00120		0.006	0.10	3.65	15	0.07	12.10	85	3.8
ZZ00121		0.006	0.10	2.22	15	0.06	11.90	97	2.6
ZZ00122		0.006	0.09	1.87	14	<0.05	10.35	86	1.8
ZZ00123		0.006	0.08	1.89	13	0.05	9.61	75	1.6
ZZ00124		0.005	0.08	1.59	13	0.05	10.10	90	1.9
ZZ00125		0.007	0.05	1.83	14	0.05	7.43	63	2.6
ZZ00126		0.009	0.06	0.74	14	0.08	8.09	61	1.9
ZZ00127		0.007	0.04	0.81	13	0.06	7.33	61	1.7
ZZ00128		0.007	0.05	0.86	12	<0.05	7.19	57	1.6
ZZ00129		0.010	0.06	1.22	17	0.05	8.05	76	1.7
ZZ00130		0.013	0.09	1.52	24	0.13	9.90	73	0.9
ZZ00131		0.005	0.06	1.76	14	<0.05	8.02	120	1.9
ZZ00132		0.005	0.06	2.04	14	<0.05	9.16	119	2.1
ZZ00133		0.005	0.06	1.60	14	<0.05	8.14	115	2.2
ZZ00134		0.005	0.06	1.99	15	<0.05	7.70	99	1.9
ZZ00135		0.006	0.07	1.52	16	<0.05	7.89	94	2.5
ZZ00136		0.008	0.07	1.33	25	0.06	7.08	149	2.6
ZZ00137		0.007	0.08	2.00	20	0.06	8.22	118	2.7
ZZ00138		0.008	0.07	1.09	24	0.05	7.21	154	2.6
ZZ00139		0.008	0.07	1.07	22	0.06	6.61	128	2.3
ZZ00140		0.007	0.07	1.29	22	0.07	6.65	132	2.1
ZZ00141		0.009	0.07	1.10	22	0.05	6.41	139	2.1
ZZ00142		0.008	0.08	1.12	24	0.07	7.74	146	2.4
ZZ00143		0.009	0.06	0.95	26	0.05	6.42	146	2.3
ZZ00144		0.008	0.07	1.41	22	0.05	6.37	133	2.2
ZZ00145		0.007	0.07	1.35	22	0.05	6.78	138	2.4
ZZ00146		0.008	0.07	1.38	23	0.05	6.93	135	2.3
ZZ00147		0.009	0.07	1.53	23	0.06	7.03	137	2.1
ZZ00148		0.006	0.07	1.16	22	0.05	6.12	106	1.9
ZZ00149		0.008	0.08	1.41	24	0.05	7.36	151	2.1
ZZ00150		0.006	0.10	2.81	22	0.08	6.76	145	2.7
ZZ00151		0.013	0.07	0.93	31	0.08	6.78	143	2.2
ZZ00152		0.007	0.06	0.81	30	0.05	5.56	127	2.1
ZZ00153		0.009	0.07	1.18	25	0.09	6.72	192	2.2
ZZ00154		0.008	0.06	0.96	21	0.07	5.40	210	1.9
ZZ00155		0.008	0.06	1.03	21	<0.05	5.75	153	2.0
ZZ00156		<0.005	0.06	0.94	27	0.05	5.98	133	2.9

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 14- SEP- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11152107

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
ZZ00157		0.22	0.006	0.21	0.98	12.1	<0.2	<10	370	0.56	0.34	0.87	0.55	13.65	19.3	14
ZZ00158		0.18	0.005	0.24	1.03	13.6	<0.2	<10	430	0.50	0.29	0.84	0.72	14.90	17.6	17
ZZ00159		0.22	0.006	0.27	1.02	13.4	<0.2	<10	360	0.52	0.27	0.87	0.74	15.75	16.9	18
ZZ00160		0.24	0.003	0.24	1.06	12.4	<0.2	<10	310	0.45	0.24	0.52	0.72	19.25	14.9	22
ZZ00161		0.18	0.002	0.29	0.99	8.9	<0.2	<10	280	0.53	0.25	1.07	0.49	14.60	10.7	17
ZZ00162		0.24	0.004	0.27	1.04	11.2	<0.2	<10	300	0.46	0.26	0.74	0.75	16.55	12.4	19
ZZ00163		0.42	0.001	0.14	0.94	8.3	<0.2	<10	160	0.35	0.17	0.24	1.40	18.85	13.6	17
ZZ00164		0.36	0.001	0.18	0.96	7.6	<0.2	<10	220	0.35	0.19	0.29	1.31	23.4	11.3	18
ZZ00165		0.22	0.001	0.13	0.99	7.6	<0.2	<10	180	0.32	0.20	0.37	1.87	20.1	11.8	19
ZZ00166		0.28	0.002	0.16	0.97	6.8	<0.2	<10	180	0.35	0.18	0.31	2.50	21.1	12.6	18
ZZ00167		0.26	0.001	0.16	0.94	6.3	<0.2	<10	180	0.37	0.17	0.33	0.85	20.3	10.0	18
ZZ00168		0.28	0.001	0.15	0.95	6.6	<0.2	<10	170	0.36	0.17	0.27	1.21	19.60	11.5	18
ZZ00169		0.30	0.005	0.14	0.93	6.4	<0.2	<10	150	0.33	0.17	0.31	1.18	18.95	11.1	17
ZZ00170		0.26	0.002	0.16	0.99	7.6	<0.2	<10	170	0.36	0.19	0.36	0.86	20.4	12.3	19
ZZ00171		0.30	0.004	0.13	0.92	6.5	<0.2	<10	160	0.31	0.16	0.27	1.36	20.9	11.2	17
ZZ00172		0.32	0.003	0.15	0.94	5.2	<0.2	<10	150	0.35	0.17	0.30	1.71	20.3	10.3	18
ZZ00173		0.32	0.003	0.18	0.90	6.9	<0.2	<10	160	0.36	0.17	0.30	1.75	19.35	9.7	17
ZZ00174		0.24	0.001	0.32	1.41	19.4	<0.2	<10	190	0.53	0.27	0.18	0.54	26.0	14.3	31
ZZ00175		0.32	0.001	0.59	1.49	16.2	<0.2	<10	170	0.40	0.24	0.30	0.67	25.4	14.3	28
ZZ00176		0.28	0.001	0.39	1.38	16.0	<0.2	<10	250	0.43	0.21	0.40	1.98	22.9	14.3	26
ZZ00177		0.28	0.001	0.28	1.00	15.4	<0.2	<10	490	0.34	0.21	0.63	1.23	27.4	11.9	23
ZZ00178		0.40	0.003	0.28	0.98	14.5	<0.2	<10	390	0.35	0.22	0.60	1.03	24.1	12.1	23
ZZ00179		0.32	0.001	0.31	1.00	15.4	<0.2	<10	400	0.37	0.21	0.45	1.18	27.6	11.6	23
ZZ00180		0.28	0.002	0.46	1.24	15.2	<0.2	<10	350	0.44	0.23	0.66	1.75	21.5	12.7	24
ZZ00181		0.34	0.010	0.35	1.20	11.4	<0.2	<10	220	0.35	0.19	0.43	1.11	31.0	10.6	24
ZZ00182		0.28	0.001	0.17	1.09	11.5	<0.2	<10	280	0.35	0.17	0.46	0.92	22.6	10.7	23
ZZ00183		0.22	0.002	0.36	1.11	13.2	<0.2	<10	260	0.36	0.18	0.44	1.09	25.8	9.2	23
ZZ00184		0.24	0.001	0.27	1.14	13.6	<0.2	<10	280	0.38	0.21	0.69	0.98	20.7	11.7	26
ZZ00185		0.28	0.001	0.28	1.10	16.1	<0.2	<10	350	0.35	0.22	0.53	0.83	23.5	13.2	24
ZZ00186		0.32	0.002	0.21	1.00	12.8	<0.2	<10	300	0.30	0.17	0.44	0.81	25.4	10.6	23
ZZ00187		0.34	0.008	0.24	1.06	13.6	<0.2	<10	260	0.33	0.19	0.50	0.90	22.8	11.1	23
ZZ00188		0.24	0.006	0.24	1.09	13.8	<0.2	<10	270	0.31	0.20	0.57	1.02	22.5	10.7	24
ZZ00189		0.30	0.001	0.16	1.05	14.9	<0.2	<10	250	0.37	0.19	0.43	0.76	21.1	11.6	24
ZZ00190		0.28	0.002	0.22	1.03	11.6	<0.2	<10	320	0.34	0.19	0.49	0.71	25.5	10.1	23
ZZ00191		0.30	0.003	0.23	1.00	14.1	<0.2	<10	330	0.34	0.18	0.51	0.82	24.1	10.7	23
ZZ00192		0.22	0.003	0.25	1.03	14.2	<0.2	<10	260	0.28	0.20	0.59	0.98	20.5	11.3	24
ZZ00193		0.34	0.002	0.18	0.98	12.5	<0.2	<10	300	0.31	0.18	0.90	0.75	21.3	11.3	22
ZZ00631		0.50	0.004	0.51	1.27	17.2	<0.2	<10	260	0.38	0.23	0.43	1.26	17.05	15.4	28
ZZ00632		0.50	0.001	0.58	1.33	18.6	<0.2	<10	270	0.49	0.27	0.52	2.16	14.30	20.9	26
ZZ00633		0.64	0.001	0.36	1.43	31.1	<0.2	<10	80	0.51	0.37	0.12	1.00	20.0	29.3	32

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Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ00157		0.75	31.6	6.14	2.86	0.09	0.11	0.16	0.026	0.05	6.3	21.4	0.39	5710	1.77	0.01
ZZ00158		0.72	31.4	4.79	3.06	0.08	0.09	0.15	0.026	0.05	7.0	22.9	0.42	3400	1.52	0.01
ZZ00159		0.65	32.6	4.01	3.09	0.08	0.10	0.14	0.028	0.06	7.8	23.7	0.42	2180	1.40	0.01
ZZ00160		0.64	36.7	3.45	3.30	0.07	0.08	0.11	0.025	0.06	9.6	28.0	0.43	968	1.47	0.01
ZZ00161		0.52	34.8	2.86	2.92	0.07	0.08	0.13	0.026	0.06	7.1	21.3	0.38	391	0.84	0.01
ZZ00162		0.62	36.7	3.18	3.03	0.07	0.09	0.13	0.025	0.05	8.1	23.6	0.40	676	1.13	0.01
ZZ00163		0.65	32.6	2.93	2.85	0.08	0.05	0.05	0.016	0.04	9.1	26.0	0.39	481	1.28	0.01
ZZ00164		0.79	31.2	2.62	3.09	0.09	0.06	0.09	0.019	0.04	11.4	25.6	0.40	216	1.02	0.01
ZZ00165		0.76	28.4	2.69	3.03	0.07	0.05	0.08	0.019	0.05	9.9	26.0	0.41	366	0.96	0.01
ZZ00166		0.71	29.8	2.65	3.00	0.08	0.06	0.08	0.018	0.05	10.2	26.1	0.41	378	0.96	0.01
ZZ00167		0.66	31.1	2.44	2.97	0.07	0.06	0.07	0.017	0.04	10.0	25.8	0.39	141	0.89	0.01
ZZ00168		0.71	31.2	2.38	3.03	0.07	0.06	0.07	0.017	0.04	9.2	25.8	0.39	150	0.94	0.01
ZZ00169		0.63	28.2	2.58	2.77	0.07	0.05	0.06	0.016	0.04	8.8	25.9	0.39	270	0.94	0.01
ZZ00170		0.75	28.7	2.76	3.12	0.07	0.06	0.08	0.019	0.05	9.8	26.1	0.42	347	1.01	0.01
ZZ00171		0.66	27.4	2.56	2.92	0.07	0.05	0.06	0.016	0.04	10.2	25.4	0.39	193	0.87	0.01
ZZ00172		0.70	29.8	2.44	2.89	0.07	0.06	0.07	0.016	0.04	9.8	25.5	0.40	191	0.82	0.01
ZZ00173		0.63	26.7	2.63	2.48	0.11	0.05	0.09	0.019	0.04	9.3	23.3	0.37	295	1.10	0.01
ZZ00174		1.61	40.5	3.54	4.18	0.12	0.03	0.06	0.032	0.05	12.6	33.8	0.40	350	3.85	0.01
ZZ00175		1.36	44.3	3.39	4.03	0.11	0.04	0.12	0.034	0.05	11.9	38.4	0.46	288	2.77	0.01
ZZ00176		1.11	53.5	3.31	3.69	0.11	0.04	0.14	0.030	0.05	11.2	36.9	0.47	411	2.38	0.01
ZZ00177		0.68	44.2	2.95	2.83	0.13	0.04	0.10	0.026	0.04	13.0	20.7	0.58	379	1.95	0.01
ZZ00178		0.63	40.3	2.88	2.94	0.11	0.04	0.12	0.032	0.04	12.4	21.9	0.58	322	1.83	0.01
ZZ00179		0.67	41.4	2.96	3.02	0.13	0.04	0.12	0.028	0.05	13.6	22.6	0.51	356	1.89	0.01
ZZ00180		0.87	43.4	2.92	3.37	0.11	0.06	0.16	0.030	0.05	10.5	25.3	0.45	585	2.22	0.01
ZZ00181		0.81	37.0	2.87	3.45	0.11	0.02	0.13	0.029	0.05	16.4	24.5	0.45	376	1.94	0.01
ZZ00182		0.64	34.6	2.70	3.04	0.13	0.03	0.13	0.036	0.05	11.7	23.3	0.50	217	1.82	0.01
ZZ00183		0.75	42.1	2.80	3.20	0.10	0.03	0.14	0.029	0.04	12.4	21.8	0.44	354	2.15	0.01
ZZ00184		0.64	38.1	3.02	3.09	0.10	0.05	0.11	0.030	0.06	10.1	22.2	0.54	428	1.70	0.01
ZZ00185		0.64	38.3	3.19	2.96	0.10	0.04	0.09	0.029	0.05	12.1	22.6	0.51	735	2.08	0.01
ZZ00186		0.53	32.3	2.82	2.87	0.12	0.03	0.10	0.028	0.04	12.5	21.4	0.47	243	1.79	0.01
ZZ00187		0.62	35.6	2.88	3.04	0.11	0.04	0.09	0.028	0.05	11.2	22.2	0.50	372	1.72	0.01
ZZ00188		0.63	37.6	2.93	2.97	0.12	0.05	0.10	0.030	0.05	10.5	21.2	0.52	401	1.81	0.01
ZZ00189		0.50	32.9	2.99	2.98	0.11	0.04	0.08	0.026	0.04	10.4	23.1	0.51	320	1.80	0.01
ZZ00190		0.58	34.5	2.66	3.02	0.11	0.04	0.08	0.030	0.04	13.1	22.6	0.49	220	1.57	0.01
ZZ00191		0.54	33.4	2.87	2.90	0.12	0.06	0.09	0.029	0.04	12.3	21.6	0.48	390	1.78	0.01
ZZ00192		0.56	37.5	2.87	2.90	0.10	0.03	0.10	0.029	0.04	10.3	22.6	0.50	446	1.74	0.01
ZZ00193		0.42	30.7	2.80	2.73	0.10	0.03	0.07	0.024	0.04	11.0	21.5	0.76	373	1.56	0.01
ZZ00631		0.88	36.3	3.29	3.25	0.11	0.05	0.11	0.031	0.05	7.8	30.4	0.43	681	2.43	0.01
ZZ00632		1.16	43.3	3.38	3.26	0.11	0.06	0.14	0.033	0.05	6.8	34.8	0.41	834	2.58	0.01
ZZ00633		1.16	71.2	4.74	3.65	0.11	0.04	0.11	0.035	0.05	8.7	56.4	0.49	392	4.06	0.01

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 14- SEP- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11152107

Sample Description	Method Analyte Units LOR	ME- MS41 Nb ppm 0.05	ME- MS41 Ni ppm 0.2	ME- MS41 P ppm 10	ME- MS41 Pb ppm 0.2	ME- MS41 Rb ppm 0.1	ME- MS41 Re ppm 0.001	ME- MS41 S % 0.01	ME- MS41 Sb ppm 0.05	ME- MS41 Sc ppm 0.1	ME- MS41 Se ppm 0.2	ME- MS41 Sn ppm 0.2	ME- MS41 Sr ppm 0.2	ME- MS41 Ta ppm 0.01	ME- MS41 Te ppm 0.01	ME- MS41 Th ppm 0.2
ZZ00157		0.21	30.5	730	26.9	7.7	0.002	0.10	0.77	3.2	1.6	0.5	94.0	<0.01	0.06	2.9
ZZ00158		0.26	32.3	780	26.2	8.3	0.004	0.10	0.88	2.9	1.6	0.5	90.1	<0.01	0.06	2.6
ZZ00159		0.28	33.8	750	28.7	8.7	0.003	0.08	1.07	3.2	1.9	0.3	84.1	<0.01	0.06	2.4
ZZ00160		0.30	38.3	690	25.0	6.6	0.002	0.04	1.24	2.9	1.4	0.3	53.3	<0.01	0.05	2.9
ZZ00161		0.30	28.1	750	21.8	7.0	0.001	0.11	0.78	3.2	2.1	0.5	77.2	<0.01	0.04	2.1
ZZ00162		0.29	32.1	700	23.9	6.7	0.003	0.07	1.05	3.1	1.9	0.4	56.8	<0.01	0.05	2.6
ZZ00163		0.16	41.4	530	14.6	4.4	0.001	0.01	0.95	2.2	0.9	0.3	24.6	<0.01	0.05	3.3
ZZ00164		0.24	40.8	600	14.6	5.8	0.001	0.02	0.87	2.5	1.3	0.2	30.7	<0.01	0.05	3.7
ZZ00165		0.23	43.1	580	15.2	5.7	0.001	0.03	0.89	2.4	1.1	0.3	33.4	<0.01	0.04	3.3
ZZ00166		0.22	54.2	590	14.6	5.6	0.001	0.02	0.82	2.4	1.1	0.3	31.2	<0.01	0.04	3.6
ZZ00167		0.23	35.1	570	14.1	4.5	0.001	0.02	0.72	2.3	1.0	0.2	29.9	<0.01	0.04	3.3
ZZ00168		0.22	38.8	550	14.4	5.0	0.001	0.05	0.79	2.3	1.1	0.3	26.6	<0.01	0.04	3.2
ZZ00169		0.20	36.6	570	13.7	4.8	0.001	0.02	0.77	2.1	0.9	0.3	30.3	<0.01	0.03	3.3
ZZ00170		0.24	36.0	610	14.7	6.5	0.001	0.04	0.84	2.4	1.1	0.2	35.9	<0.01	0.04	3.1
ZZ00171		0.21	41.3	550	12.9	4.7	0.001	0.02	0.74	2.2	0.9	0.2	26.8	<0.01	0.03	3.7
ZZ00172		0.20	39.1	550	14.1	4.9	0.001	0.02	0.69	2.3	0.9	0.2	26.8	<0.01	0.04	3.6
ZZ00173		0.24	39.3	540	14.0	3.7	0.001	0.03	0.86	1.9	1.0	0.2	25.2	<0.01	0.02	3.4
ZZ00174		0.25	53.8	850	24.6	8.5	<0.001	0.05	2.21	1.7	1.2	0.4	20.6	<0.01	0.06	1.4
ZZ00175		0.28	50.3	900	18.1	6.6	0.001	0.04	2.44	2.5	1.4	0.3	29.4	<0.01	0.04	1.9
ZZ00176		0.31	61.2	790	16.6	6.7	0.001	0.04	2.91	2.9	1.8	0.4	34.1	<0.01	0.04	2.3
ZZ00177		0.53	44.5	1000	15.7	3.7	0.002	0.06	2.54	2.9	1.9	0.4	36.3	<0.01	0.02	3.9
ZZ00178		0.50	44.5	1010	15.8	3.5	0.002	0.04	2.53	3.0	1.6	0.3	36.5	<0.01	0.04	3.6
ZZ00179		0.53	43.9	950	15.5	3.9	0.002	0.04	2.53	3.0	1.7	0.3	35.8	<0.01	0.05	3.9
ZZ00180		0.41	44.9	870	17.1	6.8	0.001	0.05	2.38	3.3	1.9	0.4	36.3	<0.01	0.04	2.5
ZZ00181		0.46	37.8	780	13.8	5.3	0.001	0.04	2.08	3.1	1.5	0.3	25.4	<0.01	0.03	3.3
ZZ00182		0.49	39.3	870	13.1	4.3	<0.001	0.05	2.03	2.9	1.4	0.3	31.2	<0.01	0.03	2.9
ZZ00183		0.45	35.1	830	14.5	4.9	0.002	0.04	2.31	3.2	1.5	0.4	28.8	<0.01	0.03	2.7
ZZ00184		0.47	38.4	880	17.5	4.8	0.002	0.05	1.83	3.3	1.2	0.3	40.1	<0.01	0.03	2.7
ZZ00185		0.49	42.4	920	17.1	4.2	0.003	0.04	2.05	3.1	1.7	0.4	35.6	<0.01	0.02	3.1
ZZ00186		0.53	36.5	910	14.9	3.2	0.002	0.03	1.91	2.8	1.2	0.3	29.3	<0.01	0.03	3.5
ZZ00187		0.47	38.8	840	16.0	4.0	0.003	0.03	1.98	3.0	1.7	0.3	30.1	<0.01	0.03	3.1
ZZ00188		0.43	38.6	880	15.2	4.3	0.002	0.04	1.94	3.1	1.8	0.3	33.0	<0.01	0.03	2.7
ZZ00189		0.48	39.0	800	15.8	3.0	0.002	0.03	1.96	2.9	1.0	0.3	29.1	<0.01	0.03	3.0
ZZ00190		0.56	37.2	890	14.6	3.8	0.004	0.04	1.88	2.9	1.5	0.4	33.3	<0.01	0.04	3.4
ZZ00191		0.50	37.1	1000	15.2	3.9	0.002	0.04	2.11	2.9	1.4	0.3	33.6	<0.01	0.02	3.3
ZZ00192		0.45	39.1	830	15.5	3.9	0.003	0.04	1.99	3.0	1.4	0.4	35.6	<0.01	0.06	2.7
ZZ00193		0.48	36.8	860	14.0	3.1	0.002	0.05	1.88	2.7	1.0	0.3	32.4	<0.01	0.03	2.9
ZZ00631		0.27	47.5	1190	17.4	5.3	0.003	0.07	1.85	2.1	3.0	0.5	29.5	<0.01	0.03	1.2
ZZ00632		0.22	67.4	1070	22.0	6.9	0.002	0.08	2.18	2.4	3.2	0.5	32.6	<0.01	0.03	1.5
ZZ00633		0.07	84.3	800	30.9	3.6	0.001	0.04	3.21	3.4	1.9	0.4	19.0	<0.01	0.04	5.6

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 14- SEP- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11152107

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ00157		<0.005	0.07	1.07	23	0.05	6.67	124	3.1
ZZ00158		0.005	0.07	1.22	29	0.06	6.48	141	2.9
ZZ00159		0.006	0.07	0.90	32	0.05	6.88	151	3.2
ZZ00160		0.014	0.07	0.95	35	0.06	6.57	165	2.5
ZZ00161		0.007	0.07	1.32	31	0.06	7.99	124	2.6
ZZ00162		0.007	0.07	1.41	32	0.30	7.05	142	2.7
ZZ00163		0.007	0.06	0.98	22	<0.05	5.55	213	2.0
ZZ00164		0.011	0.07	1.20	24	0.27	5.95	220	2.0
ZZ00165		0.010	0.07	0.87	24	0.05	5.55	287	1.9
ZZ00166		0.009	0.06	1.06	23	0.05	6.06	383	2.0
ZZ00167		0.009	0.06	0.83	23	<0.05	5.86	153	2.1
ZZ00168		0.008	0.06	0.88	22	0.12	5.62	199	2.0
ZZ00169		0.008	0.05	0.80	22	<0.05	5.26	203	1.9
ZZ00170		0.009	0.06	0.81	24	0.05	5.79	178	2.1
ZZ00171		0.010	0.06	0.88	22	0.14	5.44	238	1.8
ZZ00172		0.009	0.06	0.91	22	<0.05	5.68	258	2.0
ZZ00173		0.010	0.05	0.84	22	0.17	5.67	263	1.8
ZZ00174		0.008	0.11	1.19	41	0.06	7.17	185	0.8
ZZ00175		0.010	0.14	1.62	45	0.06	6.54	192	0.8
ZZ00176		0.015	0.11	1.63	45	0.06	9.66	276	1.5
ZZ00177		0.027	0.11	1.24	45	0.17	7.64	166	1.3
ZZ00178		0.025	0.07	1.16	43	0.13	7.53	164	1.5
ZZ00179		0.025	0.09	1.17	43	0.11	7.72	167	1.6
ZZ00180		0.012	0.13	1.61	44	0.10	8.08	204	1.8
ZZ00181		0.020	0.11	1.07	47	0.07	6.90	165	1.0
ZZ00182		0.025	0.09	1.26	44	0.12	6.74	168	1.2
ZZ00183		0.017	0.10	1.29	46	0.10	7.58	147	1.0
ZZ00184		0.019	0.08	1.04	40	0.22	6.42	161	1.6
ZZ00185		0.021	0.09	1.24	42	0.14	6.91	163	1.5
ZZ00186		0.027	0.08	1.25	42	0.31	6.74	157	1.6
ZZ00187		0.023	0.08	1.02	40	0.09	6.50	161	1.4
ZZ00188		0.020	0.07	1.00	42	0.07	6.39	169	1.3
ZZ00189		0.024	0.07	1.11	40	0.47	6.09	154	1.5
ZZ00190		0.025	0.08	1.33	40	0.10	6.50	135	1.4
ZZ00191		0.025	0.07	1.07	40	0.26	6.70	144	1.4
ZZ00192		0.022	0.06	1.05	39	0.18	6.56	152	1.4
ZZ00193		0.030	0.06	0.87	39	0.34	6.05	166	1.3
ZZ00631		0.013	0.12	1.61	37	0.09	7.13	147	1.1
ZZ00632		0.008	0.12	1.34	31	0.06	8.11	299	1.9
ZZ00633		<0.005	0.11	1.88	34	<0.05	7.91	319	2.2

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Finalized Date: 14- SEP- 2011
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Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11152107

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
ZZ00634		0.54	0.001	0.31	1.19	22.0	<0.2	<10	130	0.40	0.29	0.37	0.83	11.70	17.7	28
ZZ00635		0.60	0.001	0.26	1.30	19.2	<0.2	<10	220	0.45	0.30	0.39	1.04	13.50	17.1	27
ZZ00636		0.50	0.002	0.33	1.56	23.7	<0.2	<10	130	0.52	0.34	0.26	1.94	19.65	22.4	36
ZZ00637		0.48	0.002	0.37	1.61	24.4	<0.2	<10	140	0.52	0.33	0.29	1.47	20.3	22.3	36
ZZ00638		0.56	0.002	0.30	1.44	18.4	<0.2	<10	250	0.48	0.26	0.73	1.49	15.20	17.6	35
ZZ00639		0.28	0.004	0.29	1.35	16.6	<0.2	<10	200	0.35	0.26	0.56	1.54	14.25	15.9	31
ZZ00640		0.30	0.003	0.23	1.27	19.9	<0.2	<10	140	0.38	0.24	0.52	0.99	13.75	15.5	32
ZZ00641		0.54	0.002	0.22	1.27	20.9	<0.2	<10	190	0.38	0.25	0.37	0.95	16.20	16.1	28
ZZ00642		0.46	0.001	0.15	1.22	20.3	<0.2	<10	150	0.34	0.22	0.30	0.80	16.35	15.4	28
ZZ00643		0.28	0.001	0.24	1.09	20.4	<0.2	<10	280	0.35	0.23	0.51	1.09	19.45	12.6	25
ZZ00644		0.56	0.001	0.18	1.11	18.6	<0.2	<10	280	0.33	0.21	0.66	0.93	20.7	14.5	26
ZZ00645		0.26	0.001	0.23	1.11	16.2	<0.2	<10	320	0.38	0.22	0.57	0.88	21.2	12.1	26
ZZ00646		0.42	0.001	0.15	0.99	15.7	<0.2	<10	240	0.29	0.19	0.60	0.69	15.75	13.5	23
ZZ00647		0.46	0.001	0.22	1.01	15.0	<0.2	<10	220	0.32	0.19	0.48	0.80	17.90	12.0	22
ZZ00648		0.46	0.001	0.23	1.01	13.3	<0.2	<10	220	0.26	0.16	0.41	0.78	21.0	10.2	21
ZZ00649		0.44	0.002	0.26	1.03	12.3	<0.2	<10	200	0.29	0.16	0.34	0.76	21.3	9.3	21
ZZ00650		0.56	0.001	0.23	1.01	15.5	<0.2	<10	280	0.35	0.18	0.61	1.13	21.9	13.7	21
ZZ00661		0.54	0.002	0.18	1.34	14.1	<0.2	<10	150	0.57	0.34	0.31	2.17	12.20	25.4	19
ZZ00662		0.54	0.002	0.19	1.37	12.3	<0.2	<10	150	0.63	0.37	0.29	3.19	12.75	23.8	20
ZZ00663		0.44	0.002	0.17	1.41	13.0	<0.2	<10	170	0.67	0.39	0.33	6.32	12.60	31.9	21
ZZ00664		0.40	0.002	0.22	1.27	22.9	<0.2	<10	450	0.60	0.32	0.40	11.25	12.05	27.7	22
ZZ00665		0.52	0.007	0.54	1.32	38.0	<0.2	<10	580	0.70	0.44	0.57	11.95	18.30	28.6	25
ZZ00666		0.50	0.008	1.21	1.19	37.5	<0.2	<10	660	0.64	0.49	0.66	12.60	15.65	27.2	23
ZZ00667		0.54	0.008	0.86	1.14	44.7	<0.2	<10	620	0.56	0.59	0.69	10.85	15.80	24.9	23
ZZ00668		0.44	0.009	1.03	1.08	54.8	<0.2	<10	670	0.56	1.08	0.72	11.05	15.70	24.5	23
ZZ00669		0.56	0.009	1.25	0.96	64.4	<0.2	<10	920	0.60	0.54	0.67	12.55	17.50	22.1	25
ZZ00670		0.42	0.013	1.35	1.14	54.8	<0.2	<10	880	0.67	0.60	0.70	13.85	17.65	19.2	25
ZZ00671		0.48	0.002	0.71	0.85	44.0	<0.2	<10	960	0.51	0.25	0.86	4.44	17.95	12.9	25
ZZ00672		0.38	0.003	0.93	0.91	57.4	<0.2	<10	1030	0.59	0.27	0.94	6.16	19.75	15.0	27
ZZ00673		0.36	0.002	0.85	0.84	48.5	<0.2	<10	940	0.60	0.28	0.78	4.89	18.20	14.3	25
ZZ00674		0.30	0.002	0.77	0.93	58.6	<0.2	<10	900	0.58	0.27	0.64	4.37	19.25	14.7	25
ZZ00675		0.42	0.003	0.65	0.89	42.2	<0.2	<10	990	0.57	0.25	0.78	5.45	17.80	14.4	24
ZZ00676		0.46	0.002	0.80	0.95	70.7	<0.2	<10	1230	0.67	0.26	0.81	5.75	18.90	17.3	33
ZZ00677		0.48	0.003	0.47	0.94	35.8	<0.2	<10	350	0.57	0.31	0.51	2.19	17.10	16.4	23
ZZ00678		0.52	0.002	0.34	0.95	20.2	<0.2	<10	300	0.62	0.31	0.55	1.26	17.50	16.6	25
ZZ00679		0.52	0.002	0.23	0.82	13.2	<0.2	<10	170	0.57	0.35	0.60	0.66	17.55	14.8	17
ZZ00680		0.44	0.001	0.22	1.46	15.6	<0.2	<10	330	0.66	0.33	0.33	1.35	14.00	18.6	37
ZZ00681		0.36	0.003	0.80	0.71	5.1	<0.2	<10	50	0.16	0.05	0.05	0.86	3.42	3.2	7
ZZ00682		0.22	0.004	2.02	1.21	10.5	<0.2	<10	100	0.37	0.07	0.04	0.76	6.39	15.4	24
ZZ00683		0.42	0.005	1.46	1.26	11.8	<0.2	<10	150	0.79	0.10	0.18	9.67	7.15	70.2	17

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 14- SEP- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11152107

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ00634		0.87	59.7	3.79	3.12	0.11	0.09	0.10	0.032	0.04	5.7	38.9	0.44	231	2.99	0.01
ZZ00635		0.86	51.6	3.68	3.42	0.09	0.05	0.12	0.032	0.04	6.4	42.3	0.44	446	2.42	0.01
ZZ00636		1.61	95.2	4.42	3.73	0.11	0.04	0.11	0.043	0.06	9.3	37.5	0.60	433	2.61	0.01
ZZ00637		1.85	90.4	4.27	4.09	0.10	0.06	0.15	0.040	0.06	9.2	43.1	0.60	388	2.62	0.01
ZZ00638		1.00	61.3	3.45	3.70	0.10	0.05	0.12	0.028	0.04	7.3	35.0	0.63	473	2.01	0.01
ZZ00639		1.04	59.1	3.53	3.40	0.10	0.06	0.13	0.032	0.05	7.1	37.5	0.54	317	2.06	0.01
ZZ00640		0.81	59.6	3.72	3.21	0.10	0.06	0.10	0.032	0.04	6.9	32.0	0.56	295	2.32	0.01
ZZ00641		0.84	46.2	3.78	3.42	0.09	0.04	0.08	0.032	0.04	7.6	32.3	0.50	394	2.57	0.01
ZZ00642		0.65	40.7	3.84	3.37	0.09	0.03	0.08	0.031	0.03	7.6	34.1	0.51	331	2.34	0.01
ZZ00643		0.64	38.0	3.26	3.00	0.09	0.04	0.08	0.026	0.04	9.3	25.1	0.50	610	2.03	0.01
ZZ00644		0.52	35.4	3.49	3.03	0.11	0.04	0.08	0.028	0.04	9.9	21.7	0.72	689	2.15	0.01
ZZ00645		0.62	37.3	3.19	2.99	0.11	0.04	0.08	0.031	0.05	10.3	23.0	0.59	463	1.76	0.01
ZZ00646		0.35	40.4	3.20	2.80	0.10	0.05	0.06	0.029	0.04	6.8	18.8	0.62	625	2.02	0.01
ZZ00647		0.46	37.4	2.99	3.17	0.10	0.04	0.07	0.024	0.03	8.7	22.3	0.53	444	2.14	0.01
ZZ00648		0.49	36.7	2.90	3.12	0.10	0.03	0.08	0.024	0.03	9.2	20.9	0.48	376	2.20	0.01
ZZ00649		0.54	35.2	2.79	3.21	0.11	0.03	0.08	0.025	0.03	9.7	20.9	0.45	317	2.13	0.01
ZZ00650		0.45	40.1	3.05	3.08	0.12	0.03	0.08	0.027	0.03	9.9	20.7	0.57	518	2.54	0.01
ZZ00661		0.45	49.7	3.96	4.38	0.13	0.03	0.05	0.026	0.04	5.2	36.2	0.58	2110	1.52	0.01
ZZ00662		0.48	48.5	3.94	4.35	0.11	0.04	0.05	0.022	0.04	5.4	37.6	0.60	1920	1.45	0.01
ZZ00663		0.50	52.9	3.94	4.56	0.11	0.05	0.04	0.028	0.04	5.6	37.5	0.61	2920	1.40	0.01
ZZ00664		0.49	48.7	3.77	4.08	0.13	0.04	0.04	0.032	0.04	5.7	32.2	0.59	2880	3.58	0.01
ZZ00665		0.78	59.7	3.90	4.15	0.09	0.05	0.14	0.151	0.04	9.7	33.1	0.65	3300	3.61	0.01
ZZ00666		0.58	66.7	3.73	3.91	0.13	0.04	0.12	0.128	0.05	7.7	27.2	0.61	3020	3.96	0.01
ZZ00667		0.53	60.3	3.64	3.67	0.12	0.03	0.14	0.191	0.04	7.4	25.3	0.61	2530	3.87	0.01
ZZ00668		0.51	62.7	3.62	3.52	0.12	0.04	0.11	0.214	0.04	7.6	23.7	0.59	2440	4.59	0.01
ZZ00669		0.52	80.4	3.59	3.06	0.13	0.04	0.19	0.215	0.05	8.5	18.6	0.46	2210	6.66	0.01
ZZ00670		0.75	79.9	3.68	3.62	0.13	0.05	0.25	0.264	0.06	8.4	21.9	0.55	1640	4.44	0.01
ZZ00671		0.83	47.2	2.98	2.78	0.11	0.04	0.18	0.044	0.05	8.8	17.7	0.55	577	4.71	0.01
ZZ00672		0.99	62.3	3.26	3.09	0.12	0.05	0.22	0.041	0.06	9.5	17.9	0.55	877	6.02	0.02
ZZ00673		0.89	55.1	3.16	2.77	0.13	0.05	0.19	0.039	0.06	8.8	17.4	0.48	743	5.03	0.01
ZZ00674		0.84	53.8	3.28	3.17	0.12	0.07	0.19	0.045	0.05	8.8	20.7	0.43	703	5.40	0.01
ZZ00675		0.98	49.9	3.28	2.78	0.12	0.08	0.17	0.042	0.05	8.1	17.7	0.49	835	4.24	0.01
ZZ00676		0.94	65.0	3.33	3.10	0.12	0.04	0.22	0.039	0.05	8.9	19.2	0.50	1570	7.14	0.02
ZZ00677		1.07	48.7	3.67	3.10	0.11	0.07	0.15	0.031	0.05	7.6	22.9	0.43	1070	2.58	0.01
ZZ00678		1.04	50.4	3.71	3.23	0.13	0.06	0.12	0.027	0.05	7.7	23.9	0.45	937	2.52	0.01
ZZ00679		1.22	43.9	3.45	2.66	0.12	0.06	0.12	0.028	0.05	7.3	20.4	0.38	484	1.14	0.01
ZZ00680		2.06	42.3	4.14	5.27	0.12	0.04	0.02	0.025	0.04	6.4	39.3	0.65	871	2.60	0.01
ZZ00681		0.51	138.0	40.4	0.59	0.49	0.07	0.09	0.013	0.03	2.1	2.2	0.07	191	1.71	<0.01
ZZ00682		0.75	393	32.2	0.97	0.36	0.08	0.15	0.075	0.03	2.5	4.3	0.06	1180	5.61	<0.01
ZZ00683		0.61	400	29.1	1.37	0.18	0.10	0.15	0.052	0.04	3.1	5.8	0.13	4000	5.16	0.01

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 14- SEP- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11152107

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ00634		0.06	70.0	840	25.4	4.2	0.001	0.07	3.98	2.1	2.3	1.3	23.6	<0.01	0.06	2.8
ZZ00635		0.25	59.0	860	22.4	5.3	0.001	0.05	1.80	2.4	1.5	1.3	24.8	<0.01	0.05	2.1
ZZ00636		0.21	77.4	840	40.9	5.0	<0.001	0.04	2.64	3.6	1.7	1.3	21.9	<0.01	0.06	3.0
ZZ00637		0.25	83.7	840	38.9	6.5	<0.001	0.04	2.66	4.1	2.4	0.6	24.6	<0.01	0.05	2.8
ZZ00638		0.42	61.4	890	25.1	5.4	0.001	0.07	2.07	3.7	2.0	0.4	37.5	<0.01	0.03	2.1
ZZ00639		0.26	65.4	920	25.4	5.3	0.002	0.08	2.17	3.0	1.6	0.5	30.5	<0.01	0.07	2.3
ZZ00640		0.24	56.8	820	24.9	3.6	0.002	0.06	2.51	3.0	2.3	0.5	28.8	<0.01	0.04	2.4
ZZ00641		0.28	54.4	720	30.4	4.8	<0.001	0.03	2.55	3.0	1.4	0.4	22.9	<0.01	0.03	2.4
ZZ00642		0.26	53.3	640	25.1	3.6	0.003	0.03	2.43	2.7	1.4	0.3	21.0	<0.01	0.04	3.0
ZZ00643		0.43	44.6	860	20.6	4.2	0.004	0.04	1.95	3.0	2.0	0.3	33.6	<0.01	0.04	2.9
ZZ00644		0.56	43.9	930	19.2	3.4	0.003	0.04	2.05	3.3	1.2	0.3	34.4	<0.01	0.03	3.2
ZZ00645		0.51	41.9	910	18.9	4.3	0.002	0.04	1.87	3.1	0.9	0.3	32.8	<0.01	0.02	3.1
ZZ00646		0.31	37.2	850	19.2	2.9	0.002	0.02	1.87	3.2	0.7	0.3	37.3	<0.01	0.03	2.7
ZZ00647		0.35	37.3	840	16.1	3.6	0.002	0.02	2.07	3.3	1.3	0.3	32.6	<0.01	0.03	2.8
ZZ00648		0.31	33.5	810	13.4	3.6	0.001	0.03	2.18	3.1	1.6	0.3	27.2	<0.01	0.05	2.8
ZZ00649		0.32	30.4	790	12.7	3.9	0.001	0.03	1.98	3.0	1.2	0.2	24.7	<0.01	0.01	2.7
ZZ00650		0.34	43.0	900	14.3	3.6	0.002	0.02	2.11	3.3	1.6	0.3	33.9	<0.01	0.04	3.3
ZZ00661		<0.05	105.0	530	22.5	2.5	<0.001	0.04	1.91	3.1	0.9	0.2	33.9	<0.01	0.04	4.7
ZZ00662		0.05	117.0	550	23.3	2.4	<0.001	0.04	1.54	2.9	0.8	0.2	34.0	<0.01	0.05	4.9
ZZ00663		0.05	175.0	540	23.2	2.6	<0.001	0.03	1.59	3.2	0.7	0.2	32.2	<0.01	0.06	4.9
ZZ00664		0.10	207	840	31.4	3.3	<0.001	0.03	2.96	2.9	1.4	0.3	44.2	<0.01	0.03	4.0
ZZ00665		0.20	233	1040	69.6	5.3	0.001	0.04	8.96	3.4	1.8	4.0	58.6	<0.01	0.07	4.9
ZZ00666		0.18	240	1300	83.3	3.8	0.002	0.07	8.86	3.7	2.4	3.6	70.2	<0.01	0.03	4.1
ZZ00667		0.17	215	1350	77.4	3.8	0.001	0.06	11.05	3.4	1.5	4.1	74.3	<0.01	0.05	4.0
ZZ00668		0.19	210	1470	92.7	4.0	0.003	0.06	15.25	3.6	2.7	8.3	77.7	<0.01	0.05	3.8
ZZ00669		0.22	195.0	1820	84.1	4.6	0.005	0.05	13.85	3.6	3.9	6.2	90.0	<0.01	0.08	3.0
ZZ00670		0.23	196.5	1540	84.8	5.5	0.004	0.06	14.20	4.0	3.9	6.3	76.6	<0.01	0.07	3.6
ZZ00671		0.36	84.0	1680	72.4	4.6	0.003	0.05	6.38	3.6	3.2	0.4	86.1	<0.01	0.04	3.5
ZZ00672		0.34	109.5	1690	76.0	5.8	0.005	0.06	6.22	4.2	3.2	0.4	92.1	<0.01	0.06	3.2
ZZ00673		0.32	90.4	1610	71.3	5.1	0.002	0.06	5.64	3.9	3.1	0.5	84.3	<0.01	0.06	3.5
ZZ00674		0.33	83.2	1430	68.2	4.8	0.001	0.05	5.09	4.1	2.8	0.3	80.9	<0.01	0.06	3.4
ZZ00675		0.32	78.5	1450	55.5	4.8	0.002	0.05	4.48	3.9	2.1	0.4	80.3	<0.01	0.06	3.6
ZZ00676		0.36	97.4	1590	63.3	5.2	0.001	0.05	5.66	3.9	2.9	0.5	98.8	<0.01	0.06	3.1
ZZ00677		0.23	66.6	980	48.7	4.2	0.001	0.04	2.96	4.0	1.9	0.3	44.5	<0.01	0.04	4.1
ZZ00678		0.27	65.5	960	44.7	4.3	<0.001	0.03	1.98	3.8	0.9	0.3	48.3	<0.01	0.03	4.2
ZZ00679		0.19	45.6	890	34.3	3.7	<0.001	0.03	1.10	4.1	1.0	0.2	41.9	<0.01	0.03	4.4
ZZ00680		0.29	64.8	930	38.3	4.4	<0.001	0.02	1.38	3.4	0.7	0.3	40.8	<0.01	0.05	4.7
ZZ00681		0.63	18.6	300	6.0	2.1	0.001	2.74	0.97	0.8	1.3	<0.2	12.7	<0.01	0.03	0.8
ZZ00682		0.46	20.4	670	8.3	2.3	0.001	2.69	3.43	3.9	3.4	<0.2	14.6	0.01	0.06	2.2
ZZ00683		<0.05	184.0	560	9.2	2.8	0.001	1.54	3.15	4.8	3.1	0.2	48.9	<0.01	0.07	2.1

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CERTIFICATE OF ANALYSIS WH11152107

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ00634		<0.005	0.07	2.24	28	<0.05	7.66	212	3.4
ZZ00635		0.008	0.09	1.36	34	0.07	6.09	219	1.7
ZZ00636		0.011	0.09	1.52	45	0.06	7.82	351	1.4
ZZ00637		0.010	0.10	1.53	44	0.06	8.45	326	1.6
ZZ00638		0.015	0.08	1.68	37	0.05	7.94	224	2.1
ZZ00639		0.011	0.08	1.40	35	0.07	7.12	294	2.0
ZZ00640		0.013	0.06	1.94	39	<0.05	6.30	214	1.9
ZZ00641		0.013	0.08	1.07	39	0.12	5.68	212	1.2
ZZ00642		0.014	0.05	0.93	39	<0.05	5.02	216	1.5
ZZ00643		0.019	0.08	1.09	41	0.08	6.70	184	1.4
ZZ00644		0.031	0.06	0.83	42	0.11	6.20	169	1.5
ZZ00645		0.025	0.07	0.91	40	0.08	6.30	170	1.6
ZZ00646		0.020	0.06	0.72	36	0.13	5.18	142	1.9
ZZ00647		0.021	0.06	0.92	40	0.11	6.19	154	1.6
ZZ00648		0.019	0.06	1.03	44	0.06	6.19	151	1.3
ZZ00649		0.018	0.06	1.01	45	0.22	5.93	134	1.1
ZZ00650		0.020	0.08	1.19	41	0.18	7.09	172	1.9
ZZ00661		<0.005	0.07	0.65	21	<0.05	5.93	299	2.1
ZZ00662		<0.005	0.07	0.69	21	<0.05	5.94	427	1.9
ZZ00663		<0.005	0.07	0.72	22	<0.05	6.40	1020	2.0
ZZ00664		0.005	0.08	1.08	43	0.05	6.77	1550	1.7
ZZ00665		0.006	0.12	1.57	61	0.11	9.93	1840	1.8
ZZ00666		0.006	0.12	1.70	61	0.10	9.37	1960	1.8
ZZ00667		0.007	0.12	1.64	64	0.11	8.85	1900	1.7
ZZ00668		0.007	0.14	1.87	74	0.22	9.01	1900	1.6
ZZ00669		0.007	0.19	3.23	99	0.12	10.80	1660	1.6
ZZ00670		0.007	0.18	2.86	75	0.20	10.95	1860	1.7
ZZ00671		0.010	0.16	1.99	100	0.36	10.70	795	1.9
ZZ00672		0.010	0.23	2.35	115	0.14	13.50	929	2.0
ZZ00673		0.010	0.19	2.25	101	0.12	11.45	779	2.1
ZZ00674		0.008	0.13	1.95	82	0.09	11.20	622	2.2
ZZ00675		0.010	0.19	1.59	92	0.10	10.65	687	1.9
ZZ00676		0.011	0.26	2.78	128	0.17	11.80	659	1.6
ZZ00677		0.006	0.10	1.59	46	0.08	9.50	351	2.3
ZZ00678		0.010	0.09	1.19	47	0.06	8.96	229	2.1
ZZ00679		0.006	0.06	1.27	28	<0.05	9.59	156	2.1
ZZ00680		0.008	0.08	1.43	62	0.10	7.01	213	1.5
ZZ00681		<0.005	0.06	3.83	13	0.08	4.29	1040	2.0
ZZ00682		<0.005	0.14	4.82	26	0.05	6.40	282	2.3
ZZ00683		<0.005	0.24	6.67	21	<0.05	13.45	1320	4.3

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 14- SEP- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11152107

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
ZZ00684		0.30	0.006	1.68	1.83	29.0	<0.2	<10	630	1.38	0.37	0.30	15.90	22.2	79.2	22
ZZ00685		0.40	0.005	1.22	2.05	18.2	<0.2	<10	500	1.73	0.19	0.26	68.6	24.7	324	21
ZZ00686		0.32	0.004	1.51	2.91	12.7	<0.2	<10	380	2.85	0.11	0.51	87.1	23.0	249	17
ZZ00687		0.28	0.005	0.96	1.73	21.8	<0.2	<10	570	1.37	0.18	0.82	54.2	21.3	147.0	17
ZZ00688		0.48	0.002	0.61	1.18	23.9	<0.2	<10	1160	0.88	0.23	2.87	22.9	23.8	65.5	23
ZZ00689		0.48	0.001	0.62	1.13	24.4	<0.2	<10	1110	0.69	0.22	2.48	19.90	24.2	60.2	22
ZZ00690		0.36	0.002	0.92	1.21	32.7	<0.2	<10	1300	0.97	0.24	1.88	36.7	23.7	109.0	20
ZZ00691		0.44	0.002	0.69	1.29	26.6	<0.2	<10	1000	0.94	0.19	2.08	40.5	21.1	122.5	19
ZZ00692		0.42	0.001	1.32	0.80	41.1	<0.2	<10	1020	0.66	0.29	1.99	14.80	21.6	50.7	18
ZZ00693		0.36	0.002	1.38	1.01	34.2	<0.2	<10	870	0.92	0.28	2.03	20.8	19.10	74.1	17
ZZ00694		0.38	0.002	0.77	0.73	46.6	<0.2	<10	570	0.49	0.33	0.77	2.57	22.6	14.3	16
ZZ00695		0.44	0.001	0.47	0.68	37.8	<0.2	<10	540	0.34	0.25	0.68	1.72	20.2	10.9	15
ZZ00696		0.44	0.001	0.68	0.77	28.6	<0.2	<10	780	0.44	0.19	1.82	8.38	18.90	27.1	16
ZZ00697		0.36	0.001	0.71	0.72	32.3	<0.2	<10	740	0.42	0.20	1.67	8.40	18.70	29.0	15
ZZ00698		0.50	0.001	0.75	0.80	32.7	<0.2	<10	800	0.45	0.22	1.60	10.45	18.75	34.7	16
ZZ00699		0.48	0.001	0.72	0.69	36.8	<0.2	<10	840	0.46	0.22	1.81	10.55	18.65	34.8	15
ZZ00700		0.42	<0.001	0.66	0.67	29.9	<0.2	<10	770	0.40	0.21	1.80	9.42	17.35	32.4	15
ZZ00701		0.58	0.003	0.48	1.27	20.4	<0.2	<10	360	0.64	0.32	0.37	2.75	16.15	28.0	24
ZZ00702		0.42	0.005	0.78	1.32	25.8	<0.2	<10	410	0.82	0.34	0.52	2.09	17.35	21.0	26
ZZ00703		0.50	0.003	0.99	1.06	50.1	<0.2	<10	860	0.70	0.27	0.73	4.78	19.40	16.0	29
ZZ00704		0.58	0.003	1.09	0.93	64.6	<0.2	<10	1160	0.62	0.26	0.77	5.52	20.5	13.1	29
ZZ00705		0.66	0.003	0.92	0.86	77.8	<0.2	<10	1130	0.55	0.23	0.71	6.40	23.3	14.3	27
ZZ00706		0.42	0.003	1.12	0.89	67.2	<0.2	<10	1060	0.57	0.26	0.75	5.76	21.6	12.7	28
ZZ00707		0.54	0.003	1.04	0.85	67.3	<0.2	<10	1140	0.58	0.23	0.77	7.50	21.1	12.5	27
ZZ00708		0.64	0.001	1.11	0.72	32.9	<0.2	<10	860	0.42	0.80	1.79	12.40	17.75	33.7	16
ZZ00709		0.48	0.001	0.75	0.69	36.6	<0.2	<10	730	0.42	0.25	1.56	12.80	18.45	38.9	14
ZZ00710		0.38	<0.001	0.90	0.60	32.3	<0.2	<10	850	0.32	0.24	1.33	4.50	17.30	14.2	15
ZZ01001		0.26	0.002	0.15	1.01	14.2	<0.2	<10	100	0.80	0.37	0.48	0.11	10.65	16.1	14
ZZ01002		0.20	0.002	0.33	1.14	10.8	<0.2	<10	130	0.79	0.34	0.70	0.12	8.62	10.1	16
ZZ01003		0.18	0.001	0.12	1.11	5.9	<0.2	<10	140	0.59	0.23	0.56	0.35	11.50	17.2	15
ZZ01004		0.26	0.001	0.17	1.34	8.1	<0.2	<10	160	0.94	0.27	0.47	0.41	14.50	30.3	17
ZZ01005		0.26	0.001	0.13	1.21	7.8	<0.2	<10	140	0.61	0.26	0.35	0.28	15.00	18.8	16
ZZ01006		0.28	0.002	0.12	1.29	10.7	<0.2	<10	110	0.93	0.30	0.30	0.19	15.30	13.4	18
ZZ01007		0.26	0.001	0.12	1.03	6.6	<0.2	<10	100	0.56	0.26	0.42	0.14	15.30	11.0	15
ZZ01008		0.30	0.001	0.11	1.18	5.5	<0.2	<10	140	0.62	0.23	0.40	0.30	13.65	13.3	17
ZZ01009		0.20	0.002	0.26	1.16	8.1	<0.2	<10	130	0.69	0.31	0.51	0.20	15.70	14.5	16
ZZ01010		0.16	0.003	0.21	1.05	8.0	<0.2	<10	140	0.67	0.28	0.67	0.22	14.35	15.0	17
ZZ01011		0.22	0.001	0.17	1.02	8.4	<0.2	<10	110	0.62	0.27	0.48	0.17	15.20	14.7	15
ZZ01012		0.20	0.002	0.15	0.98	6.9	<0.2	<10	100	0.60	0.25	0.56	0.14	13.60	13.1	14
ZZ01013		0.30	0.001	0.14	1.12	7.6	<0.2	<10	100	0.59	0.30	0.36	0.11	19.95	11.4	17

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 14- SEP- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11152107

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ00684		1.15	452	6.77	2.99	0.15	0.07	0.31	0.041	0.07	10.8	18.8	0.31	5030	9.58	0.01
ZZ00685		0.72	687	11.65	3.70	0.19	0.12	0.20	0.047	0.07	11.0	19.7	0.28	33400	6.69	0.01
ZZ00686		0.51	868	20.0	2.16	0.22	0.10	0.12	0.053	0.04	11.4	9.8	0.19	30000	6.03	0.01
ZZ00687		0.51	432	8.09	2.35	0.14	0.08	0.15	0.038	0.05	10.4	11.6	0.36	18050	6.65	0.01
ZZ00688		0.84	137.5	4.00	3.23	0.13	0.08	0.11	0.038	0.09	11.6	14.3	1.39	7660	5.87	0.03
ZZ00689		0.73	137.5	3.75	2.85	0.13	0.07	0.09	0.034	0.09	11.8	13.2	1.26	6380	5.58	0.03
ZZ00690		0.65	208	4.46	2.72	0.13	0.07	0.14	0.048	0.08	11.7	12.4	0.93	12800	6.17	0.02
ZZ00691		0.61	246	4.74	2.37	0.13	0.07	0.12	0.034	0.07	10.6	12.3	1.04	14800	6.06	0.02
ZZ00692		0.66	125.0	3.17	2.12	0.15	0.08	0.14	0.078	0.07	12.0	10.8	0.91	5080	7.70	0.02
ZZ00693		0.65	180.0	3.95	2.24	0.20	0.10	0.19	0.073	0.07	10.6	12.2	0.99	7790	7.21	0.02
ZZ00694		0.57	67.5	2.90	2.36	0.11	0.06	0.13	0.060	0.07	12.3	10.1	0.38	890	6.47	0.01
ZZ00695		0.47	47.1	2.72	1.98	0.09	0.04	0.09	0.046	0.07	11.2	7.7	0.37	667	5.39	0.01
ZZ00696		0.58	84.6	2.93	1.92	0.11	0.06	0.13	0.050	0.07	10.4	8.6	0.93	2650	5.58	0.01
ZZ00697		0.55	86.5	2.98	1.90	0.11	0.05	0.17	0.061	0.07	10.4	8.0	0.84	2940	12.90	0.01
ZZ00698		0.56	90.7	3.12	1.97	0.11	0.06	0.13	0.052	0.07	10.4	8.3	0.78	3860	6.26	0.01
ZZ00699		0.50	88.5	3.16	1.75	0.12	0.06	0.11	0.055	0.07	10.1	7.7	0.86	3550	6.97	0.01
ZZ00700		0.52	77.8	2.82	1.79	0.11	0.06	0.10	0.053	0.07	9.5	7.6	0.89	3610	6.11	0.01
ZZ00701		1.08	53.4	4.66	3.67	0.12	0.07	0.14	0.028	0.05	8.0	32.5	0.53	1940	2.22	0.01
ZZ00702		1.43	62.7	5.99	3.64	0.14	0.13	0.30	0.030	0.06	9.0	26.2	0.46	1760	2.42	0.01
ZZ00703		0.99	55.8	3.82	3.13	0.11	0.09	0.21	0.043	0.06	10.5	19.8	0.52	1700	4.82	0.01
ZZ00704		0.86	60.9	3.56	2.92	0.13	0.07	0.24	0.076	0.06	11.5	16.2	0.51	1140	5.62	0.01
ZZ00705		0.67	58.9	3.74	2.73	0.13	0.05	0.24	0.073	0.07	12.8	12.1	0.47	1520	7.44	0.01
ZZ00706		0.72	60.7	3.32	2.76	0.11	0.06	0.28	0.073	0.07	12.3	12.5	0.46	1040	6.87	0.01
ZZ00707		0.69	59.1	3.24	2.58	0.12	0.06	0.31	0.059	0.07	11.9	12.0	0.45	1170	9.79	0.01
ZZ00708		0.49	93.5	3.02	1.83	0.11	0.07	0.15	0.057	0.07	9.7	7.4	0.87	4030	5.89	0.01
ZZ00709		0.51	94.6	3.18	1.82	0.12	0.06	0.11	0.063	0.07	9.9	7.2	0.73	5240	7.33	0.01
ZZ00710		0.43	68.8	2.62	1.71	0.10	0.06	0.14	0.059	0.07	9.5	7.8	0.71	803	5.13	0.01
ZZ01001		3.14	41.0	3.80	2.76	0.08	0.14	0.12	0.022	0.10	4.8	21.4	0.24	749	0.88	<0.01
ZZ01002		5.10	37.0	3.13	2.65	0.07	0.20	0.19	0.021	0.10	4.6	19.7	0.23	322	0.74	0.01
ZZ01003		1.04	30.5	2.73	2.93	0.07	0.10	0.08	0.016	0.06	5.5	27.1	0.38	721	0.55	0.01
ZZ01004		1.49	33.9	3.33	3.18	0.08	0.11	0.11	0.019	0.08	6.7	31.2	0.40	2290	0.68	0.01
ZZ01005		1.40	25.8	3.25	3.17	0.08	0.10	0.06	0.017	0.06	6.7	29.4	0.37	1080	0.61	0.01
ZZ01006		1.41	41.5	3.11	3.26	0.08	0.10	0.07	0.019	0.06	6.8	32.2	0.39	302	0.72	<0.01
ZZ01007		1.15	25.9	2.81	2.83	0.07	0.08	0.05	0.016	0.07	7.2	25.8	0.34	400	0.52	0.01
ZZ01008		1.02	20.4	2.93	3.26	0.07	0.09	0.06	0.018	0.05	6.5	35.6	0.39	1060	0.50	0.01
ZZ01009		1.76	33.1	3.13	2.97	0.08	0.12	0.09	0.020	0.09	7.3	27.8	0.35	497	0.67	0.01
ZZ01010		1.79	33.1	2.98	2.75	0.08	0.12	0.07	0.019	0.09	6.8	23.5	0.29	804	0.77	0.01
ZZ01011		1.39	30.5	3.08	2.71	0.08	0.10	0.06	0.018	0.09	7.0	24.2	0.33	721	0.70	0.01
ZZ01012		1.24	30.0	2.69	2.66	0.07	0.12	0.05	0.018	0.08	6.2	22.2	0.31	207	0.66	0.01
ZZ01013		1.04	28.1	3.25	3.25	0.09	0.11	0.06	0.020	0.08	9.3	25.1	0.38	380	0.62	<0.01

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Finalized Date: 14- SEP- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11152107

Sample Description	Method Analyte Units LOR	ME- MS41 Nb ppm 0.05	ME- MS41 Ni ppm 0.2	ME- MS41 P ppm 10	ME- MS41 Pb ppm 0.2	ME- MS41 Rb ppm 0.1	ME- MS41 Re ppm 0.001	ME- MS41 S % 0.01	ME- MS41 Sb ppm 0.05	ME- MS41 Sc ppm 0.1	ME- MS41 Se ppm 0.2	ME- MS41 Sn ppm 0.2	ME- MS41 Sr ppm 0.2	ME- MS41 Ta ppm 0.01	ME- MS41 Te ppm 0.01	ME- MS41 Th ppm 0.2
ZZ00684		0.10	391	1230	21.5	6.2	0.002	0.23	5.39	4.7	6.2	0.2	82.5	<0.01	0.11	3.9
ZZ00685		0.05	1015	730	13.7	4.8	0.002	0.42	3.97	6.1	4.4	0.2	75.9	<0.01	0.07	3.7
ZZ00686		0.06	1395	640	11.6	2.7	0.001	0.51	3.30	7.6	4.7	0.2	98.8	<0.01	0.06	2.1
ZZ00687		0.20	1135	1040	27.1	4.9	0.002	0.19	4.49	4.8	3.8	0.2	108.0	<0.01	0.07	2.8
ZZ00688		0.55	495	1210	29.8	6.9	0.010	0.09	3.45	4.5	3.2	0.4	110.5	<0.01	0.06	4.0
ZZ00689		0.48	475	1320	34.3	6.6	0.007	0.09	3.63	4.1	2.9	0.3	106.5	<0.01	0.06	3.9
ZZ00690		0.38	820	1300	38.6	6.5	0.005	0.11	5.42	4.4	4.0	0.4	112.5	<0.01	0.07	3.1
ZZ00691		0.31	959	1300	31.8	5.5	0.004	0.10	3.95	4.1	3.4	0.3	118.5	<0.01	0.04	3.3
ZZ00692		0.45	363	1490	34.5	5.5	0.011	0.12	9.95	3.3	4.8	0.5	127.5	0.01	0.10	3.1
ZZ00693		0.42	534	1470	34.3	5.2	0.009	0.13	8.29	4.1	5.1	0.4	130.0	0.01	0.09	3.1
ZZ00694		0.34	50.2	1390	33.0	7.2	0.004	0.05	7.50	2.5	3.4	0.4	79.7	<0.01	0.11	2.3
ZZ00695		0.26	40.1	1430	25.9	5.9	0.003	0.05	5.95	2.0	2.4	0.3	67.5	<0.01	0.08	2.4
ZZ00696		0.35	209	1480	23.1	5.4	0.006	0.09	5.38	2.5	3.3	0.3	99.5	<0.01	0.07	2.6
ZZ00697		0.30	216	1510	24.8	5.1	0.005	0.09	6.17	2.4	3.6	0.3	96.5	<0.01	0.07	2.6
ZZ00698		0.31	277	1480	25.9	5.8	0.006	0.09	6.24	2.6	3.4	0.3	104.5	<0.01	0.08	2.3
ZZ00699		0.27	264	1700	26.7	5.1	0.006	0.11	7.30	2.5	3.7	0.3	115.0	<0.01	0.09	2.7
ZZ00700		0.30	229	1530	24.0	4.9	0.006	0.10	5.91	2.3	3.2	0.3	103.5	<0.01	0.07	2.6
ZZ00701		0.25	169.5	750	41.8	4.4	<0.001	0.03	2.73	3.4	1.3	0.3	35.8	<0.01	0.06	4.4
ZZ00702		0.39	160.0	990	42.6	6.5	<0.001	0.05	2.68	4.2	1.6	0.4	46.6	0.01	0.08	3.4
ZZ00703		0.39	156.5	1470	84.1	6.1	0.002	0.06	5.68	3.5	2.6	0.4	76.0	0.01	0.08	2.8
ZZ00704		0.48	158.0	1740	97.8	6.0	0.003	0.08	8.14	3.5	3.6	0.5	101.5	0.01	0.08	2.7
ZZ00705		0.43	158.0	1830	114.5	6.2	0.002	0.06	9.95	3.2	3.5	0.4	101.5	<0.01	0.09	2.7
ZZ00706		0.44	152.0	1760	105.5	6.6	0.003	0.06	9.26	3.2	3.6	0.6	102.0	<0.01	0.09	2.2
ZZ00707		0.44	155.0	1890	105.5	6.1	0.003	0.07	9.29	3.1	3.9	0.6	103.0	<0.01	0.09	2.3
ZZ00708		0.29	282	1620	36.2	5.2	0.007	0.10	7.42	2.6	3.7	0.3	118.0	0.01	0.08	2.5
ZZ00709		0.26	299	1480	27.3	5.1	0.007	0.10	7.37	2.4	3.8	0.3	110.5	<0.01	0.10	2.6
ZZ00710		0.27	84.3	1460	27.2	4.5	0.006	0.07	6.78	2.2	4.0	0.3	88.9	<0.01	0.09	2.5
ZZ01001		0.16	31.8	730	37.2	6.0	<0.001	0.05	0.79	2.5	1.1	0.2	37.0	<0.01	0.05	3.2
ZZ01002		0.18	24.7	870	31.2	9.5	<0.001	0.08	0.64	2.4	1.4	0.3	64.1	<0.01	0.06	2.8
ZZ01003		0.22	31.5	690	19.8	7.5	0.001	0.08	0.42	1.9	1.1	0.2	51.7	<0.01	0.03	2.4
ZZ01004		0.20	52.1	640	23.9	8.4	<0.001	0.08	0.38	2.3	1.5	0.2	49.3	<0.01	0.04	3.0
ZZ01005		0.22	29.2	570	22.9	8.6	<0.001	0.04	0.44	2.2	0.9	0.2	33.7	<0.01	0.04	3.1
ZZ01006		0.22	28.9	610	28.4	8.0	<0.001	0.05	0.34	2.2	1.2	0.2	32.2	<0.01	0.04	3.2
ZZ01007		0.21	21.8	550	20.4	8.2	<0.001	0.05	0.30	2.0	0.9	0.2	40.2	<0.01	0.04	2.7
ZZ01008		0.23	32.3	540	16.8	8.0	<0.001	0.04	0.28	2.3	1.2	0.2	36.3	<0.01	0.03	2.6
ZZ01009		0.24	25.7	710	28.8	10.7	<0.001	0.08	0.36	2.5	1.4	0.3	51.5	<0.01	0.05	2.9
ZZ01010		0.24	25.0	790	26.6	9.8	<0.001	0.09	0.42	2.2	2.2	0.2	46.8	<0.01	0.06	2.4
ZZ01011		0.21	25.0	700	24.9	9.0	<0.001	0.07	0.36	2.1	1.3	0.2	48.6	<0.01	0.05	2.6
ZZ01012		0.23	23.0	700	23.9	9.0	<0.001	0.10	0.32	2.0	1.1	0.2	45.3	<0.01	0.03	2.6
ZZ01013		0.29	24.3	660	23.5	7.6	<0.001	0.03	0.34	2.4	0.7	0.3	31.3	<0.01	0.03	3.4

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 14- SEP- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11152107

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ00684		<0.005	0.30	5.96	32	0.08	28.1	1140	3.0
ZZ00685		<0.005	0.51	10.35	26	<0.05	42.1	3340	5.8
ZZ00686		<0.005	0.28	20.3	17	<0.05	72.1	4930	4.0
ZZ00687		0.006	0.23	9.16	32	0.19	34.8	3440	3.0
ZZ00688		0.021	0.28	2.75	72	0.20	18.45	1780	3.9
ZZ00689		0.020	0.28	2.58	70	0.33	17.45	1900	3.3
ZZ00690		0.013	0.27	4.14	63	0.12	22.1	2870	2.9
ZZ00691		0.012	0.25	4.26	58	0.13	23.6	3320	3.0
ZZ00692		0.012	0.24	2.99	65	0.38	15.05	1560	2.8
ZZ00693		0.009	0.26	4.98	59	0.23	19.85	2270	2.8
ZZ00694		0.007	0.16	2.29	53	0.09	10.30	306	2.0
ZZ00695		0.007	0.14	1.64	49	0.08	7.88	277	1.4
ZZ00696		0.011	0.17	2.33	54	0.21	12.25	1000	2.0
ZZ00697		0.009	0.18	2.20	54	0.11	11.40	1040	1.8
ZZ00698		0.009	0.19	2.32	58	0.13	12.10	1240	1.6
ZZ00699		0.008	0.18	2.46	52	0.27	12.25	1170	2.4
ZZ00700		0.009	0.17	2.43	49	0.11	11.60	1080	1.9
ZZ00701		0.006	0.10	1.03	39	0.07	7.46	531	1.9
ZZ00702		0.007	0.12	1.88	41	0.10	10.30	625	3.2
ZZ00703		0.009	0.17	2.12	84	0.13	11.85	610	2.1
ZZ00704		0.010	0.19	2.16	90	0.21	11.90	816	1.7
ZZ00705		0.009	0.20	2.22	98	0.19	12.00	1120	1.4
ZZ00706		0.010	0.22	2.32	106	0.18	12.05	1160	1.4
ZZ00707		0.010	0.22	2.45	105	0.16	11.95	1180	1.5
ZZ00708		0.009	0.19	2.44	54	0.11	12.55	1300	2.2
ZZ00709		0.007	0.20	2.72	51	0.11	12.25	1360	2.2
ZZ00710		0.008	0.15	3.04	51	0.10	9.82	639	2.1
ZZ01001		<0.005	0.11	2.31	11	0.05	11.65	88	4.0
ZZ01002		<0.005	0.10	3.54	10	0.05	11.50	81	5.9
ZZ01003		0.005	0.07	1.27	13	0.05	7.09	100	3.0
ZZ01004		0.005	0.08	2.35	14	0.06	10.25	131	2.9
ZZ01005		0.005	0.08	1.42	15	0.05	7.25	112	2.6
ZZ01006		<0.005	0.09	1.74	15	0.06	9.40	106	2.7
ZZ01007		0.005	0.07	1.31	14	0.05	7.79	73	2.3
ZZ01008		0.006	0.06	0.85	16	0.06	8.23	109	2.3
ZZ01009		0.005	0.10	1.72	14	0.06	10.45	80	3.4
ZZ01010		0.005	0.10	2.49	13	0.06	10.65	77	3.4
ZZ01011		0.005	0.09	2.26	13	0.07	8.77	74	2.9
ZZ01012		0.005	0.07	1.45	13	0.06	8.28	70	3.3
ZZ01013		0.008	0.07	1.03	17	0.09	8.24	72	3.2

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 14- SEP- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11152107

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
ZZ01014		0.22	0.002	0.21	1.59	13.7	<0.2	<10	120	0.90	0.46	0.38	0.20	33.6	25.3	24
ZZ01015		0.24	0.001	0.15	1.52	11.5	<0.2	<10	160	0.82	0.37	0.31	0.18	21.3	16.6	22
ZZ01016		0.22	0.001	0.11	1.23	10.5	<0.2	<10	120	0.68	0.32	0.68	0.17	19.45	12.9	17
ZZ01017		0.24	0.002	0.34	1.52	12.8	<0.2	<10	110	0.84	0.44	0.29	0.17	26.8	28.9	21
ZZ01018		0.20	0.003	0.44	1.52	16.2	<0.2	<10	140	1.16	0.51	0.43	0.23	26.5	34.9	20
ZZ01019		0.16	0.001	0.30	1.50	10.9	<0.2	<10	200	0.96	0.38	0.73	0.19	18.20	14.2	19
ZZ01020		0.18	0.002	0.22	1.25	7.2	<0.2	<10	140	0.82	0.34	1.04	0.20	17.75	11.7	17
ZZ01021		0.22	0.001	0.24	1.11	9.4	<0.2	<10	100	0.74	0.32	0.40	0.21	19.70	16.3	15
ZZ01022		0.14	0.001	0.28	1.05	5.1	<0.2	<10	140	0.62	0.24	0.95	0.28	12.90	7.7	14
ZZ01023		0.30	0.001	0.45	0.73	24.1	<0.2	<10	920	0.46	0.15	2.56	2.91	21.9	10.8	23
ZZ01024		0.28	0.001	0.50	0.82	28.3	<0.2	<10	1090	0.48	0.18	2.35	3.51	21.9	12.8	25
ZZ01025		0.40	0.001	0.47	0.71	21.3	<0.2	<10	950	0.40	0.16	2.29	3.11	22.8	10.2	22

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 14- SEP- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11152107

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ01014		2.57	53.7	4.31	4.28	0.13	0.10	0.09	0.025	0.11	15.8	42.4	0.55	836	0.97	0.01
ZZ01015		2.49	39.2	3.46	4.11	0.09	0.10	0.06	0.028	0.08	9.7	34.8	0.41	574	0.92	0.01
ZZ01016		1.79	30.6	3.25	3.24	0.09	0.11	0.06	0.025	0.07	9.0	30.8	0.35	469	0.82	0.01
ZZ01017		2.50	61.1	4.03	3.82	0.11	0.09	0.09	0.022	0.11	11.8	36.2	0.48	508	0.89	<0.01
ZZ01018		2.69	66.9	4.04	4.11	0.11	0.13	0.10	0.022	0.12	12.0	43.8	0.48	1200	1.23	<0.01
ZZ01019		2.36	36.7	3.23	3.93	0.09	0.13	0.07	0.024	0.08	8.9	33.6	0.39	530	1.09	<0.01
ZZ01020		1.78	35.2	2.67	3.10	0.09	0.12	0.07	0.020	0.09	7.9	29.9	0.33	355	0.79	<0.01
ZZ01021		1.77	41.2	3.57	2.74	0.09	0.09	0.08	0.020	0.09	9.0	29.0	0.37	419	0.85	<0.01
ZZ01022		1.11	23.6	2.42	2.48	0.09	0.13	0.07	0.018	0.09	6.9	20.8	0.30	263	0.61	<0.01
ZZ01023		0.71	42.7	2.61	2.37	0.11	0.06	0.11	0.026	0.07	12.1	10.9	1.12	581	5.49	<0.01
ZZ01024		0.92	52.1	3.07	2.60	0.11	0.07	0.15	0.030	0.09	12.3	12.2	1.18	666	7.21	<0.01
ZZ01025		0.75	41.4	2.55	2.36	0.11	0.06	0.12	0.022	0.07	12.4	11.0	1.08	486	5.05	<0.01

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Finalized Date: 14- SEP- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11152107

Sample Description	Method Analyte Units LOR	ME- MS41 Nb ppm 0.05	ME- MS41 Ni ppm 0.2	ME- MS41 P ppm 10	ME- MS41 Pb ppm 0.2	ME- MS41 Rb ppm 0.1	ME- MS41 Re ppm 0.001	ME- MS41 S % 0.01	ME- MS41 Sb ppm 0.05	ME- MS41 Sc ppm 0.1	ME- MS41 Se ppm 0.2	ME- MS41 Sn ppm 0.2	ME- MS41 Sr ppm 0.2	ME- MS41 Ta ppm 0.01	ME- MS41 Te ppm 0.01	ME- MS41 Th ppm 0.2
ZZ01014		0.33	39.3	820	46.1	10.4	<0.001	0.06	0.54	3.5	1.1	0.4	53.5	0.01	0.10	5.4
ZZ01015		0.44	30.6	930	31.7	12.4	<0.001	0.06	0.49	2.9	1.1	0.6	37.3	0.01	0.08	2.2
ZZ01016		0.30	22.5	900	28.4	10.8	<0.001	0.08	0.40	2.7	1.4	0.3	63.0	0.01	0.06	2.2
ZZ01017		0.22	34.0	750	52.0	9.6	<0.001	0.06	0.53	2.8	1.3	0.5	51.0	0.01	0.07	4.6
ZZ01018		0.20	45.4	850	60.5	11.1	<0.001	0.09	0.53	3.2	1.4	0.4	66.7	<0.01	0.05	3.7
ZZ01019		0.31	24.9	1100	35.0	14.8	<0.001	0.13	0.41	2.5	1.1	0.6	71.8	<0.01	0.04	1.9
ZZ01020		0.24	23.1	920	35.4	11.9	<0.001	0.14	0.51	2.1	1.7	0.3	86.0	<0.01	0.03	2.0
ZZ01021		0.14	27.1	850	33.9	8.2	<0.001	0.08	0.35	2.7	1.3	0.4	37.8	<0.01	0.03	2.8
ZZ01022		0.24	21.0	960	19.3	10.4	<0.001	0.16	0.31	2.1	1.4	0.2	62.1	<0.01	0.03	1.9
ZZ01023		0.58	55.4	1600	35.8	5.2	0.006	0.08	3.24	3.2	2.8	0.3	104.0	<0.01	0.05	2.9
ZZ01024		0.42	75.2	1790	40.0	6.5	0.006	0.11	4.07	3.4	3.1	0.3	115.0	<0.01	0.06	3.5
ZZ01025		0.53	55.6	1630	31.3	5.4	0.006	0.09	3.03	3.1	2.5	0.3	101.5	<0.01	0.06	3.2

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Finalized Date: 14- SEP- 2011
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Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11152107

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ01014		0.009	0.12	2.30	20	0.07	14.75	117	3.0
ZZ01015		0.010	0.14	1.48	25	0.12	13.60	99	2.1
ZZ01016		0.006	0.10	1.91	17	0.07	12.50	85	2.6
ZZ01017		0.005	0.13	1.83	16	0.06	12.45	104	2.6
ZZ01018		0.005	0.16	3.05	17	0.06	14.30	108	4.1
ZZ01019		0.005	0.13	1.83	20	0.06	12.15	68	3.3
ZZ01020		0.005	0.11	3.07	15	0.05	9.56	71	3.2
ZZ01021		<0.005	0.09	1.79	14	<0.05	10.75	84	2.3
ZZ01022		0.006	0.08	2.21	14	<0.05	9.62	79	3.3
ZZ01023		0.019	0.19	1.70	90	0.12	11.40	278	2.8
ZZ01024		0.017	0.21	2.27	86	0.21	12.60	399	3.7
ZZ01025		0.021	0.17	1.67	77	0.21	11.45	340	2.9

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Project: Midas Touch - ROD

Page: Appendix 1
Total # Appendix Pages: 1
Finalized Date: 14- SEP- 2011
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CERTIFICATE OF ANALYSIS WH11152107

Method	CERTIFICATE COMMENTS
ME- MS41	Gold determinations by this method are semi- quantitative due to the small sample weight used (0.5g).

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 8- AUG- 2011
Account: MTT

CERTIFICATE WH11124931

Project: Midas Touch- Rod

P.O. No.:

This report is for 160 Soil samples submitted to our lab in Whitehorse, YT, Canada on 4- JUL- 2011.

The following have access to data associated with this certificate:

MATT DUMALA JOAN MARIACHER	DOUG EATON BRUCE YOUNGMAN	SARAH EATON

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
SCR- 41	Screen to - 180um and save both

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- TL43	Trace Level Au - 25g AR	ICP- MS
ME- MS41	51 anal. aqua regia ICPMS	

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 8- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11124931

Sample Description	Method	WEI- 21	Au- TL43	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ00311		0.53	0.006	1.14	0.92	31.3	<0.2	<10	1010	0.43	0.32	0.26	1.58	43.3	21.6	31
ZZ00312		0.47	0.003	0.64	1.44	37.5	<0.2	<10	530	0.72	0.33	0.33	1.64	20.0	25.2	169
ZZ00313		0.45	0.003	0.36	0.53	16.0	<0.2	<10	260	0.16	0.30	0.03	0.38	39.0	5.7	35
ZZ00314		0.56	0.006	1.93	1.38	21.8	<0.2	<10	820	0.53	0.29	0.15	1.31	36.9	17.0	38
ZZ00315		0.42	0.006	1.22	1.16	29.3	<0.2	<10	640	0.57	0.35	0.36	1.56	42.5	18.2	36
ZZ00316		0.43	0.004	0.86	1.28	18.1	<0.2	<10	350	0.37	0.27	0.04	0.48	36.4	11.6	24
ZZ00317		0.42	0.004	0.63	1.23	15.2	<0.2	<10	420	0.27	0.21	0.09	0.57	28.8	6.5	24
ZZ00318		0.43	0.005	1.65	0.88	21.9	<0.2	<10	690	0.28	0.27	0.33	0.97	41.5	10.2	16
ZZ00319		0.40	0.007	1.77	0.94	30.0	<0.2	<10	890	0.34	0.23	0.10	1.03	40.2	10.8	18
ZZ00320		0.58	0.007	1.38	0.98	37.5	<0.2	<10	570	0.55	0.36	0.07	1.22	47.2	26.3	19
ZZ01321		Destroyed														
ZZ01322		0.29	0.003	0.57	1.37	31.6	<0.2	<10	770	0.37	0.29	0.21	0.75	24.5	6.5	29
ZZ01323		0.27	0.012	0.20	0.86	44.5	<0.2	<10	340	0.27	0.25	0.07	0.77	32.5	8.4	17
ZZ01324		0.28	0.004	0.60	0.82	24.8	<0.2	<10	710	0.32	0.23	0.50	1.71	31.0	10.4	24
ZZ01325		0.22	0.005	0.23	0.94	27.0	<0.2	<10	1070	0.44	0.26	0.37	1.47	25.0	9.3	16
ZZ01326		Destroyed														
ZZ01327		0.27	0.005	0.80	0.88	28.8	<0.2	<10	1190	0.38	0.24	1.40	1.59	20.8	9.9	16
ZZ01328		0.27	0.004	1.42	1.24	49.9	<0.2	<10	530	0.45	0.31	0.07	0.95	34.6	6.6	24
ZZ01329		0.24	0.004	0.64	1.28	39.0	<0.2	<10	1410	0.49	0.28	0.32	1.28	30.7	6.8	32
ZZ01330		0.28	0.002	0.25	1.06	21.1	<0.2	<10	360	0.44	0.36	0.07	0.60	23.7	8.0	25
ZZ01331		0.25	0.005	0.84	1.02	31.0	<0.2	<10	1120	0.47	0.32	0.73	1.84	29.3	11.0	24
ZZ01332		0.23	0.002	0.25	0.72	30.6	<0.2	<10	310	0.26	0.23	0.05	0.57	26.2	8.7	21
ZZ01333		0.34	0.004	1.12	1.28	18.3	<0.2	<10	1280	0.48	0.24	0.29	1.22	34.4	14.1	33
ZZ01334		0.21	0.005	0.42	0.77	15.2	<0.2	<10	790	0.26	0.21	0.03	0.49	39.4	8.5	15
ZZ01335		0.23	0.004	0.40	1.20	16.5	<0.2	<10	580	0.38	0.30	0.03	0.40	45.7	6.9	26
ZZ01336		0.30	0.006	1.69	1.14	22.5	<0.2	<10	670	0.44	0.26	0.08	1.18	39.4	13.3	26
ZZ01337		Destroyed														
ZZ01338		0.30	0.003	1.01	1.25	32.0	<0.2	<10	440	0.47	0.36	0.18	2.07	30.6	18.1	28
ZZ01339		0.22	0.013	2.25	1.67	18.2	<0.2	<10	540	0.48	0.37	0.39	1.73	29.9	6.9	47
ZZ01340		0.22	0.015	3.53	1.75	23.3	<0.2	<10	620	0.62	0.37	0.04	1.10	42.1	14.4	58
ZZ01751		0.27	0.003	0.30	1.28	20.4	<0.2	<10	310	0.28	0.25	0.07	0.42	29.7	5.0	30
ZZ01752		0.23	0.010	2.33	1.10	54.4	<0.2	<10	300	0.48	0.31	0.20	1.39	36.1	15.5	34
ZZ01753		0.23	0.007	2.63	1.10	48.4	<0.2	<10	350	0.45	0.26	0.12	0.81	30.6	8.3	33
ZZ01754		0.27	0.006	0.87	1.10	37.5	<0.2	<10	230	0.43	0.28	0.20	1.03	32.0	11.1	31
ZZ01755		0.25	0.004	0.66	1.26	28.9	<0.2	<10	230	0.34	0.31	0.09	0.58	26.5	6.8	31
ZZ01756		0.21	0.003	0.85	0.89	21.7	<0.2	<10	130	0.24	0.23	0.05	0.35	21.7	5.0	27
ZZ01757		0.34	0.004	1.14	1.11	28.5	<0.2	<10	560	0.49	0.24	0.35	1.45	26.7	8.9	31
ZZ01758		0.26	0.002	0.24	1.16	24.3	<0.2	<10	580	0.49	0.21	0.35	1.17	34.3	12.1	32
ZZ01759		0.22	0.001	0.08	1.58	18.6	<0.2	<10	230	0.42	0.29	0.06	0.59	23.5	7.0	32
ZZ01760		0.29	0.004	0.74	1.29	29.2	<0.2	<10	790	0.54	0.29	0.28	2.43	34.3	19.4	34

***** See Appendix Page for comments regarding this certificate *****

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VANCOUVER BC V6B 1L8

Finalized Date: 8- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11124931

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ00311		1.07	121.5	5.43	2.24	0.10	0.03	0.37	0.048	0.08	21.7	8.0	0.30	869	4.97	0.01
ZZ00312		1.27	67.8	4.64	3.20	0.08	0.09	0.31	0.032	0.06	9.5	25.9	1.25	575	9.17	0.01
ZZ00313		1.38	55.1	4.40	2.60	0.08	<0.02	0.55	0.044	0.07	20.2	2.3	0.06	326	7.72	0.01
ZZ00314		1.41	103.5	5.35	4.01	0.10	0.04	0.52	0.051	0.12	19.1	11.0	0.33	1020	9.14	0.01
ZZ00315		1.14	107.0	5.46	2.96	0.10	0.05	0.32	0.048	0.08	21.9	12.3	0.50	844	6.22	0.01
ZZ00316		1.10	53.6	4.59	3.52	0.07	<0.02	0.14	0.041	0.07	18.1	9.8	0.18	420	4.99	0.01
ZZ00317		1.06	41.5	3.13	3.52	0.05	0.02	0.16	0.030	0.06	13.8	9.1	0.27	205	3.28	0.01
ZZ00318		0.70	75.7	4.33	2.41	0.07	0.02	0.11	0.043	0.07	20.7	5.4	0.19	249	8.40	0.01
ZZ00319		0.76	134.5	5.48	2.00	0.10	0.05	0.30	0.061	0.12	20.3	5.0	0.08	158	18.55	0.02
ZZ00320		0.79	98.0	4.72	2.48	0.09	0.03	0.13	0.048	0.07	23.1	8.5	0.20	1500	5.95	0.01
ZZ01321																
ZZ01322		0.88	34.0	3.37	4.53	0.05	0.02	0.08	0.036	0.08	12.1	10.7	0.29	238	4.32	0.01
ZZ01323		0.68	66.7	3.56	2.53	0.06	0.02	0.03	0.037	0.05	15.6	3.7	0.10	166	4.71	0.01
ZZ01324		0.61	49.8	3.09	2.25	0.05	0.05	0.11	0.035	0.08	15.2	6.9	0.31	519	4.46	0.01
ZZ01325		0.39	49.1	3.08	1.91	0.05	0.07	0.10	0.031	0.06	11.9	6.0	0.23	417	2.49	0.01
ZZ01326																
ZZ01327		0.45	77.1	2.75	1.84	0.06	0.09	0.17	0.038	0.06	10.3	5.7	0.36	1100	3.53	0.02
ZZ01328		0.55	35.8	3.76	3.79	0.06	0.03	0.09	0.051	0.08	17.6	10.4	0.20	335	6.91	0.01
ZZ01329		0.55	35.6	3.02	4.00	0.05	0.02	0.12	0.043	0.08	15.9	9.0	0.29	362	5.27	0.01
ZZ01330		1.17	26.1	3.34	3.05	0.05	<0.02	0.03	0.036	0.06	11.6	7.9	0.24	310	3.06	0.01
ZZ01331		0.52	80.5	3.58	2.42	0.07	0.08	0.17	0.047	0.08	15.1	9.0	0.43	384	4.77	0.01
ZZ01332		0.58	41.8	3.16	3.26	0.13	0.02	0.04	0.035	0.05	14.0	5.1	0.13	238	5.20	<0.01
ZZ01333		0.86	48.7	3.22	4.42	0.15	0.05	0.23	0.036	0.08	18.6	13.6	0.49	579	3.84	<0.01
ZZ01334		0.74	44.2	3.31	3.81	0.14	<0.02	0.09	0.030	0.05	21.6	3.6	0.08	159	4.51	<0.01
ZZ01335		1.02	39.4	3.79	5.70	0.14	<0.02	0.11	0.036	0.07	24.6	6.2	0.17	234	3.76	<0.01
ZZ01336		0.81	63.7	4.47	2.85	0.08	0.02	0.12	0.040	0.08	19.3	12.2	0.33	899	4.18	0.01
ZZ01337																
ZZ01338		1.20	104.0	4.52	3.09	0.09	0.05	0.31	0.034	0.09	14.5	24.3	0.39	1410	8.14	0.01
ZZ01339		1.72	76.0	4.57	5.68	0.07	0.02	0.50	0.040	0.15	15.1	14.1	0.45	431	5.04	0.01
ZZ01340		1.54	113.0	5.54	5.45	0.10	0.06	0.68	0.057	0.16	22.0	13.6	0.27	1040	7.40	0.01
ZZ01751		1.13	23.4	3.70	4.67	0.06	<0.02	0.14	0.030	0.07	14.6	8.2	0.24	267	3.03	0.01
ZZ01752		0.71	90.6	4.65	3.82	0.08	0.02	0.15	0.047	0.06	18.5	8.5	0.31	890	4.89	0.01
ZZ01753		0.95	61.5	4.04	4.28	0.08	<0.02	0.22	0.039	0.06	16.9	9.7	0.29	346	5.15	0.01
ZZ01754		0.97	59.8	3.75	4.46	0.07	<0.02	0.11	0.035	0.06	16.9	10.4	0.31	537	5.17	0.01
ZZ01755		1.29	37.1	3.21	5.75	0.06	<0.02	0.17	0.030	0.07	14.0	10.4	0.31	290	4.19	0.01
ZZ01756		1.20	49.3	2.70	5.14	<0.05	<0.02	0.08	0.032	0.05	11.8	5.5	0.15	195	4.29	0.01
ZZ01757		0.91	51.7	3.16	4.01	0.06	0.02	0.22	0.035	0.06	14.9	14.6	0.37	492	5.34	0.01
ZZ01758		0.86	33.4	3.04	4.09	0.06	0.05	0.05	0.029	0.05	15.5	16.1	0.48	600	4.18	0.01
ZZ01759		1.64	24.1	3.47	5.90	0.05	<0.02	0.04	0.032	0.05	11.7	16.4	0.32	347	3.63	0.01
ZZ01760		0.97	84.3	4.10	4.05	0.07	0.04	0.39	0.037	0.06	16.8	16.3	0.46	744	6.12	0.01

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	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ00311		0.61	82.1	1340	28.5	6.5	0.001	0.07	3.52	5.0	3.1	0.2	46.3	<0.01	0.14	2.1
ZZ00312		0.25	383	950	21.0	5.8	0.001	0.04	3.14	4.5	2.4	0.3	31.2	<0.01	0.08	3.3
ZZ00313		0.14	42.8	1440	13.5	7.6	0.001	0.05	3.21	1.3	3.0	0.4	8.7	<0.01	0.09	0.3
ZZ00314		0.41	65.4	1250	23.3	13.5	0.001	0.14	4.32	2.9	5.6	0.4	61.7	<0.01	0.16	1.4
ZZ00315		1.20	76.0	1320	47.0	6.0	0.001	0.07	3.85	4.8	3.1	0.3	76.8	0.01	0.13	4.3
ZZ00316		0.55	39.8	900	22.8	10.2	<0.001	0.04	2.55	2.0	2.3	0.5	15.2	<0.01	0.10	0.7
ZZ00317		0.83	30.5	940	15.5	7.5	<0.001	0.07	1.87	1.8	1.6	0.5	16.7	<0.01	0.05	0.6
ZZ00318		0.48	53.7	800	23.3	8.9	<0.001	0.06	3.14	2.3	2.6	0.3	55.9	<0.01	0.10	2.0
ZZ00319		0.37	72.7	1460	23.4	7.9	0.001	0.33	5.51	3.1	6.3	0.3	107.5	<0.01	0.10	1.3
ZZ00320		0.60	60.9	980	36.5	7.7	0.001	0.05	4.04	2.9	3.1	0.3	37.6	<0.01	0.17	3.3
ZZ01321																
ZZ01322		0.69	31.4	890	46.4	11.9	<0.001	0.03	2.52	2.0	1.2	0.6	32.1	<0.01	0.07	0.9
ZZ01323		0.22	43.4	790	31.2	7.5	<0.001	0.02	5.01	2.1	1.8	0.3	18.9	<0.01	0.07	1.1
ZZ01324		0.61	37.7	1310	45.2	7.6	0.001	0.04	3.52	3.1	1.7	0.3	52.9	<0.01	0.08	2.9
ZZ01325		0.31	33.6	1010	30.4	7.0	0.001	0.04	3.17	3.0	1.4	0.2	46.6	<0.01	0.05	2.4
ZZ01326																
ZZ01327		0.41	35.3	1630	50.2	6.1	0.003	0.11	4.37	3.3	4.5	0.3	105.5	<0.01	0.08	1.8
ZZ01328		1.04	25.4	900	72.8	10.1	<0.001	0.04	5.23	2.3	2.1	0.5	62.3	<0.01	0.10	3.1
ZZ01329		0.63	28.9	990	88.4	8.6	<0.001	0.04	5.51	2.1	1.6	0.5	51.8	<0.01	0.07	0.9
ZZ01330		0.88	26.5	660	31.5	10.6	<0.001	0.01	1.75	1.9	1.0	0.4	13.6	<0.01	0.05	1.6
ZZ01331		0.59	55.1	1280	52.0	6.6	0.006	0.06	3.89	4.2	3.2	0.3	101.0	<0.01	0.09	2.2
ZZ01332		0.50	36.3	780	51.3	8.2	0.001	0.03	2.94	1.7	1.5	0.4	17.6	<0.01	0.06	1.3
ZZ01333		0.86	47.6	1220	43.1	8.6	0.002	0.04	2.41	3.8	3.0	0.4	49.1	<0.01	0.09	2.2
ZZ01334		0.38	35.0	740	17.5	7.3	<0.001	0.06	3.70	1.8	1.6	0.4	27.4	<0.01	0.07	0.8
ZZ01335		0.66	31.5	740	22.0	9.4	0.001	0.04	2.26	1.8	2.3	0.6	29.3	<0.01	0.08	0.7
ZZ01336		0.80	45.9	980	29.7	8.4	<0.001	0.05	3.49	2.5	3.0	0.3	23.3	<0.01	0.13	1.7
ZZ01337																
ZZ01338		0.13	64.7	1220	27.3	6.4	0.002	0.09	5.08	2.6	3.5	0.2	51.1	<0.01	0.11	3.4
ZZ01339		0.71	42.9	1220	32.8	17.5	<0.001	0.14	2.98	2.4	3.6	0.6	84.0	<0.01	0.14	1.0
ZZ01340		0.50	46.2	1290	32.8	17.9	<0.001	0.15	4.14	3.2	5.1	0.5	62.6	<0.01	0.19	3.0
ZZ01751		0.46	19.1	940	30.8	13.9	<0.001	0.06	1.64	0.9	1.7	0.6	15.9	<0.01	0.06	0.2
ZZ01752		0.98	59.7	1490	156.5	7.5	<0.001	0.04	4.74	3.2	4.2	0.4	52.9	<0.01	0.16	1.7
ZZ01753		0.70	35.0	1080	95.5	9.5	<0.001	0.04	4.32	1.7	4.6	0.4	29.5	<0.01	0.14	0.4
ZZ01754		0.65	42.0	1270	84.9	9.1	<0.001	0.04	3.68	1.7	3.4	0.4	35.2	<0.01	0.11	0.5
ZZ01755		0.54	29.6	780	48.3	11.9	<0.001	0.03	2.73	1.1	2.2	0.6	20.4	<0.01	0.09	0.2
ZZ01756		0.21	22.4	930	37.4	11.4	<0.001	0.03	2.16	0.5	1.7	0.6	14.8	<0.01	0.08	<0.2
ZZ01757		0.52	46.0	1470	42.8	8.3	0.001	0.04	3.26	2.2	2.7	0.4	49.8	<0.01	0.08	0.8
ZZ01758		0.94	44.5	1080	36.1	7.6	<0.001	0.02	2.63	2.9	1.4	0.4	39.3	<0.01	0.05	2.6
ZZ01759		0.69	26.3	860	29.4	11.8	<0.001	0.03	1.61	1.3	1.0	0.6	12.9	<0.01	0.05	0.5
ZZ01760		0.58	70.0	1370	44.8	6.7	<0.001	0.03	3.20	3.3	2.2	0.3	41.8	<0.01	0.09	2.2

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 8- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11124931

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ00311		0.013	0.17	1.40	43	0.08	10.10	261	0.7
ZZ00312		0.006	0.22	2.47	50	0.09	11.35	264	2.9
ZZ00313		0.009	0.18	0.47	36	0.11	2.43	190	<0.5
ZZ00314		0.014	0.38	2.14	76	0.09	7.18	303	1.1
ZZ00315		0.024	0.18	1.88	58	0.09	10.80	317	2.1
ZZ00316		0.017	0.19	0.93	55	0.12	4.42	180	<0.5
ZZ00317		0.022	0.18	1.15	51	0.19	5.08	132	0.5
ZZ00318		0.009	0.19	1.48	47	0.08	4.32	249	0.7
ZZ00319		0.007	0.57	3.13	38	0.08	7.13	320	1.7
ZZ00320		0.012	0.22	1.76	50	0.09	6.52	256	1.2
ZZ01321									
ZZ01322		0.013	0.21	0.94	99	0.19	3.96	206	<0.5
ZZ01323		0.007	0.14	0.92	46	0.06	4.11	207	<0.5
ZZ01324		0.014	0.16	1.24	54	0.08	6.10	211	1.8
ZZ01325		0.006	0.10	1.68	35	0.08	8.29	144	2.4
ZZ01326									
ZZ01327		0.009	0.10	3.59	33	0.09	13.65	190	3.1
ZZ01328		0.013	0.19	1.56	92	0.18	4.76	193	1.2
ZZ01329		0.016	0.16	1.60	88	0.19	7.47	235	<0.5
ZZ01330		0.014	0.16	0.71	68	0.13	3.01	172	<0.5
ZZ01331		0.013	0.15	2.15	54	0.11	12.10	262	2.9
ZZ01332		0.011	0.18	0.94	57	0.11	3.15	199	0.5
ZZ01333		0.019	0.20	1.79	67	0.10	7.01	223	1.4
ZZ01334		0.012	0.20	0.82	42	0.09	3.77	152	<0.5
ZZ01335		0.021	0.22	0.77	69	0.14	4.60	144	<0.5
ZZ01336		0.019	0.15	1.13	50	0.10	5.46	216	0.6
ZZ01337									
ZZ01338		<0.005	0.22	2.57	36	0.08	9.28	230	1.5
ZZ01339		0.022	0.28	1.54	95	0.18	6.23	229	<0.5
ZZ01340		0.011	0.38	2.07	111	0.11	8.16	248	1.7
ZZ01751		0.018	0.20	0.77	88	0.17	3.19	128	<0.5
ZZ01752		0.021	0.18	1.33	94	0.15	7.73	294	0.6
ZZ01753		0.019	0.19	1.24	108	0.15	6.41	205	<0.5
ZZ01754		0.024	0.19	1.43	87	0.20	6.61	207	<0.5
ZZ01755		0.020	0.22	1.00	88	0.23	4.41	148	<0.5
ZZ01756		0.010	0.19	0.88	78	0.18	2.52	109	<0.5
ZZ01757		0.017	0.22	1.61	88	0.19	8.95	229	<0.5
ZZ01758		0.029	0.15	1.51	81	0.18	7.70	213	1.5
ZZ01759		0.017	0.18	1.46	95	0.21	5.08	146	<0.5
ZZ01760		0.017	0.28	2.25	90	0.16	13.75	298	1.1

***** See Appendix Page for comments regarding this certificate *****

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 8- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11124931

Sample Description	Method	WEI- 21	Au- TL43	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ01761		0.20	0.001	0.09	1.05	11.4	<0.2	<10	200	0.24	0.22	0.08	0.31	17.55	5.0	24
ZZ01762		0.27	0.002	0.48	1.39	17.0	<0.2	<10	690	0.51	0.27	0.39	0.57	23.0	9.2	30
ZZ01763		0.33	0.003	0.46	1.20	28.5	<0.2	<10	780	0.53	0.27	0.25	1.23	35.6	12.6	32
ZZ01764		0.29	0.004	0.68	0.79	26.8	<0.2	<10	660	0.29	0.28	0.12	0.86	30.0	8.4	25
ZZ01765		0.36	0.004	0.73	0.86	30.1	<0.2	<10	1160	0.57	0.28	0.29	1.21	35.4	10.8	24
ZZ01766		0.24	0.007	1.40	0.46	27.3	<0.2	<10	870	0.30	0.21	0.29	2.21	43.6	7.2	14
ZZ01767		0.36	0.009	1.93	0.38	48.6	<0.2	<10	1790	0.34	0.21	0.26	1.50	32.7	10.0	14
ZZ01768		0.17	0.004	3.06	0.95	34.3	<0.2	<10	220	0.25	0.30	0.05	0.53	25.4	5.9	31
ZZ01769		0.29	0.006	1.61	0.39	40.2	<0.2	<10	170	0.16	0.24	0.03	0.41	27.2	4.5	16
ZZ01770		0.24	0.002	0.60	1.07	24.6	<0.2	<10	900	0.35	0.22	0.45	1.03	24.8	13.4	30
ZZ01771		0.24	NSS	1.63	0.58	93.0	<0.2	<10	760	0.35	0.36	0.35	2.00	31.9	36.1	19
ZZ01772		0.30	0.004	0.65	0.95	18.2	<0.2	<10	1140	0.50	0.18	1.72	1.96	23.0	8.8	25
ZZ01773		0.21	0.002	0.41	0.83	15.4	<0.2	<10	1140	0.37	0.17	1.73	1.02	16.20	9.6	20
ZZ01774		0.31	0.002	0.49	0.77	11.6	<0.2	<10	1290	0.36	0.13	2.76	1.42	12.55	5.9	21
ZZ01775		0.30	0.002	0.49	0.79	13.5	<0.2	<10	1040	0.31	0.13	1.99	1.52	14.70	6.6	22
ZZ01776		0.26	0.003	0.68	1.11	18.1	<0.2	<10	1290	0.53	0.16	1.57	2.02	21.8	8.6	29
ZZ01777		0.21	0.010	1.02	0.78	22.6	<0.2	<10	3160	0.18	0.21	0.22	0.46	23.3	3.0	19
ZZ01778		0.34	0.005	0.96	0.96	16.0	<0.2	<10	740	0.36	0.26	0.12	0.37	28.0	8.0	19
ZZ01779		0.24	0.009	0.74	1.58	12.6	<0.2	<10	910	0.48	0.31	0.67	1.62	26.1	15.2	28
ZZ01780		0.28	0.004	0.50	0.58	18.6	<0.2	<10	420	0.24	0.34	0.26	1.06	22.1	11.0	13
ZZ01781		0.15	0.004	1.19	1.13	19.8	<0.2	<10	1310	0.48	0.23	1.04	1.24	24.1	10.2	27
ZZ01782		0.36	0.004	0.69	1.25	19.9	<0.2	<10	890	0.43	0.22	1.08	1.21	25.9	10.1	28
ZZ01783		0.17	0.002	0.25	0.80	12.2	<0.2	<10	590	0.17	0.13	1.15	1.01	12.15	4.5	17
ZZ01784		0.36	0.003	0.41	0.90	16.0	<0.2	<10	590	0.46	0.26	0.67	1.40	30.7	14.4	21
ZZ01785		0.30	0.011	3.71	0.40	69.1	<0.2	<10	500	0.14	0.40	0.13	2.13	37.0	1.1	25
ZZ01786		0.30	0.002	0.29	1.59	27.3	<0.2	<10	350	0.32	0.28	0.08	0.67	29.6	5.4	32
ZZ01787		0.24	0.004	1.02	1.42	28.0	<0.2	<10	480	0.51	0.31	0.16	0.44	35.2	6.2	29
ZZ01788		0.24	0.001	0.13	1.38	14.6	<0.2	<10	420	0.33	0.20	0.07	0.31	27.0	6.8	29
ZZ01789		0.27	0.004	0.26	2.09	20.2	<0.2	<10	480	0.55	0.27	0.10	0.50	27.9	12.1	39
ZZ01790		0.19	0.006	0.67	0.92	9.9	<0.2	<10	1030	0.33	0.16	1.81	1.35	12.90	9.9	24
ZZ01791		0.22	0.025	1.39	1.33	10.6	<0.2	<10	2220	0.74	0.22	2.11	1.84	22.0	8.4	18
ZZ01792		0.20	0.003	0.44	0.66	12.0	<0.2	<10	860	0.35	0.16	1.24	0.74	17.25	12.5	14
ZZ01793		0.30	0.004	0.40	0.73	17.4	<0.2	<10	370	0.31	0.21	0.25	0.56	32.0	14.2	19
ZZ01794		0.30	0.003	0.57	0.51	14.0	<0.2	<10	770	0.22	0.15	0.73	0.72	20.4	7.5	14
ZZ01795		0.18	0.005	0.72	0.96	19.6	<0.2	<10	1400	0.59	0.20	1.88	1.49	18.10	11.1	20
ZZ01796		0.19	0.005	0.89	0.93	18.8	<0.2	<10	1360	0.44	0.27	1.30	1.49	18.70	10.3	22
ZZ01797		0.18	0.003	1.34	0.87	16.8	<0.2	<10	450	0.29	0.19	0.16	0.56	17.20	2.7	19
ZZ01798		0.15	0.004	1.00	0.89	17.0	<0.2	<10	1660	0.43	0.23	1.39	1.98	19.05	10.1	21
ZZ01799		0.22	0.008	1.59	0.99	18.4	<0.2	<10	1280	0.59	0.22	1.59	1.39	19.95	9.5	28
ZZ01800		0.16	0.005	0.68	0.68	15.8	<0.2	<10	1580	0.47	0.14	2.83	1.26	13.15	7.3	20

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VANCOUVER BC V6B 1L8

Finalized Date: 8- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11124931

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ01761		0.91	12.9	2.19	4.61	<0.05	<0.02	0.04	0.021	0.04	9.2	12.0	0.28	158	2.50	0.01
ZZ01762		1.08	21.2	2.85	4.86	<0.05	0.03	0.08	0.029	0.05	11.3	16.7	0.39	651	3.14	0.01
ZZ01763		0.87	47.1	3.62	4.14	0.06	0.02	0.11	0.034	0.07	17.9	13.3	0.43	584	3.76	0.01
ZZ01764		0.74	47.2	3.44	3.50	0.05	<0.02	0.08	0.033	0.07	15.9	6.4	0.22	323	4.73	0.01
ZZ01765		0.58	62.8	3.47	2.96	0.06	0.03	0.14	0.042	0.08	18.7	9.1	0.26	514	7.49	0.01
ZZ01766		0.43	59.1	2.56	1.41	0.07	0.06	0.23	0.040	0.08	24.8	3.7	0.11	197	10.80	0.01
ZZ01767		0.36	89.1	3.15	1.04	0.07	0.13	0.41	0.052	0.08	17.7	2.5	0.12	194	14.20	0.01
ZZ01768		1.07	41.1	3.38	4.79	0.06	<0.02	0.09	0.031	0.05	13.9	4.9	0.17	242	4.37	0.01
ZZ01769		0.60	55.1	2.60	2.93	0.06	<0.02	0.05	0.024	0.05	16.0	1.6	0.04	135	4.58	0.01
ZZ01770		0.68	22.4	2.74	3.99	0.05	0.04	0.16	0.029	0.08	13.2	10.8	0.39	1200	6.40	0.01
ZZ01771		0.86	61.2	4.25	2.06	0.08	0.03	0.22	0.123	0.06	15.2	1.7	0.13	5120	11.05	0.01
ZZ01772		0.57	37.7	2.45	3.03	0.05	0.06	0.21	0.027	0.07	12.9	10.4	0.48	456	2.10	0.02
ZZ01773		0.41	21.1	2.18	2.60	<0.05	0.06	0.16	0.022	0.05	8.4	7.8	0.41	690	2.68	0.02
ZZ01774		0.39	22.6	1.54	2.30	<0.05	0.05	0.16	0.018	0.04	7.2	6.8	0.48	490	1.18	0.02
ZZ01775		0.42	18.0	1.71	2.58	<0.05	0.05	0.16	0.020	0.05	7.8	8.0	0.44	540	2.03	0.02
ZZ01776		0.56	30.4	2.46	3.36	<0.05	0.06	0.22	0.027	0.06	12.2	11.8	0.52	569	2.47	0.01
ZZ01777		0.65	15.0	2.30	3.25	0.05	0.02	0.76	0.018	0.06	14.2	5.5	0.22	193	20.2	0.01
ZZ01778		1.04	24.1	2.71	3.63	0.05	0.03	0.34	0.024	0.09	15.4	7.4	0.21	368	10.35	0.01
ZZ01779		1.58	90.2	4.03	4.75	0.06	0.06	0.26	0.036	0.12	14.7	16.9	0.58	866	3.20	0.01
ZZ01780		0.93	38.5	2.68	2.03	<0.05	0.02	0.13	0.032	0.10	11.5	4.7	0.14	432	7.09	0.01
ZZ01781		0.67	37.5	2.85	3.75	0.05	0.06	0.28	0.045	0.10	12.7	9.9	0.45	971	4.73	0.02
ZZ01782		0.95	40.8	3.03	4.23	0.05	0.08	0.19	0.028	0.11	14.1	14.4	0.57	605	4.38	0.01
ZZ01783		0.55	18.4	1.70	2.58	<0.05	0.07	0.17	0.016	0.09	6.4	7.7	0.46	218	4.01	0.02
ZZ01784		1.13	65.9	3.37	3.04	0.06	0.04	0.11	0.031	0.12	16.0	9.8	0.34	947	5.25	0.01
ZZ01785		0.61	34.9	1.87	2.65	0.05	<0.02	0.42	0.052	0.15	23.7	1.4	0.04	108	30.9	0.01
ZZ01786		0.89	25.0	3.37	7.48	0.05	<0.02	0.03	0.028	0.07	15.5	11.1	0.29	241	4.27	0.01
ZZ01787		0.75	41.4	3.39	4.49	0.05	0.02	0.10	0.038	0.11	19.6	11.3	0.28	276	6.09	0.01
ZZ01788		0.65	27.6	2.95	5.22	0.11	<0.02	0.02	0.021	0.09	15.0	12.8	0.31	280	2.91	0.01
ZZ01789		1.08	48.8	3.90	6.47	0.12	<0.02	0.03	0.043	0.10	14.9	21.4	0.52	472	2.69	0.01
ZZ01790		0.48	30.0	1.95	2.66	0.12	0.05	0.22	0.024	0.09	6.7	8.2	0.44	664	1.23	0.01
ZZ01791		0.94	125.0	2.11	2.50	0.13	0.09	0.39	0.030	0.08	14.7	8.1	0.34	708	1.94	0.01
ZZ01792		0.42	26.1	2.57	1.81	0.12	0.08	0.23	0.019	0.05	8.8	6.3	0.29	835	4.83	0.01
ZZ01793		0.58	42.2	3.34	2.54	0.12	0.02	0.13	0.026	0.08	16.7	5.8	0.18	377	5.17	0.01
ZZ01794		0.41	42.8	2.20	1.87	0.11	0.03	0.09	0.015	0.08	11.0	3.5	0.12	200	4.98	0.01
ZZ01795		0.52	51.5	2.67	2.86	0.13	0.06	0.19	0.029	0.07	9.4	8.2	0.53	1360	3.66	0.01
ZZ01796		0.48	39.7	2.63	2.71	0.11	0.06	0.17	0.035	0.07	9.7	7.8	0.52	705	3.40	0.01
ZZ01797		0.58	18.5	1.61	3.76	0.10	<0.02	0.08	0.020	0.05	9.8	3.2	0.13	97	2.78	0.01
ZZ01798		0.37	44.7	2.31	2.56	0.13	0.06	0.20	0.032	0.06	10.0	6.6	0.32	1040	3.04	0.01
ZZ01799		0.30	45.4	2.79	2.72	0.12	0.04	0.29	0.031	0.06	10.9	8.0	0.43	487	2.38	0.01
ZZ01800		0.32	43.0	1.88	1.81	0.12	0.04	0.19	0.023	0.05	8.0	5.5	0.43	626	1.94	0.02

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Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11124931

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ01761		0.32	17.2	850	20.2	7.7	<0.001	0.02	0.99	0.7	0.8	0.4	12.8	<0.01	0.03	0.2
ZZ01762		0.49	27.5	1360	30.6	11.2	<0.001	0.03	1.39	1.9	1.1	0.5	32.4	<0.01	0.04	0.9
ZZ01763		0.92	44.5	1180	52.4	6.7	<0.001	0.03	2.64	2.9	1.7	0.4	37.7	<0.01	0.06	1.2
ZZ01764		0.69	37.5	820	39.3	7.9	<0.001	0.05	2.61	1.7	2.0	0.4	36.6	<0.01	0.08	0.4
ZZ01765		0.57	50.2	1130	44.9	7.1	<0.001	0.04	3.32	2.8	2.1	0.3	52.4	<0.01	0.08	1.0
ZZ01766		0.17	39.7	720	63.4	7.6	<0.001	0.06	4.43	2.9	2.5	0.2	109.5	<0.01	0.08	1.6
ZZ01767		0.21	66.2	710	25.8	4.0	0.001	0.12	4.62	5.9	5.0	0.2	108.0	<0.01	0.10	2.9
ZZ01768		1.58	28.2	730	47.7	6.7	<0.001	0.04	3.04	1.5	2.1	0.5	20.3	<0.01	0.10	0.3
ZZ01769		0.35	26.1	650	33.5	6.9	<0.001	0.03	3.73	1.5	3.2	0.3	24.5	<0.01	0.15	0.8
ZZ01770		0.65	25.9	1370	32.3	8.6	0.002	0.05	2.50	2.6	2.8	0.5	47.1	<0.01	0.07	2.1
ZZ01771		0.19	31.2	2630	88.4	6.2	<0.001	0.11	7.23	5.0	4.9	0.4	173.0	<0.01	0.13	0.8
ZZ01772		0.61	39.4	1300	32.3	7.2	0.001	0.08	2.07	2.9	1.9	0.4	62.6	<0.01	0.05	1.1
ZZ01773		0.43	22.0	1060	26.1	6.8	<0.001	0.11	1.60	2.1	1.4	0.3	55.1	<0.01	0.04	0.9
ZZ01774		0.39	25.3	1110	26.8	4.3	<0.001	0.13	1.52	1.5	1.6	0.5	61.0	<0.01	0.05	0.4
ZZ01775		0.46	23.0	1040	19.8	4.9	0.001	0.10	1.55	1.8	1.5	0.3	57.8	<0.01	0.04	0.7
ZZ01776		0.55	39.8	1520	32.2	6.2	0.003	0.08	2.00	2.9	2.0	0.4	89.6	<0.01	0.06	1.2
ZZ01777		0.50	10.9	980	30.9	7.5	0.006	0.10	2.98	1.7	3.9	0.6	71.8	<0.01	0.09	1.5
ZZ01778		0.54	15.9	1230	24.4	11.1	0.002	0.05	2.91	1.9	3.4	0.4	90.8	<0.01	0.09	2.2
ZZ01779		0.58	58.3	1260	20.1	12.6	0.001	0.06	1.40	4.9	1.8	0.4	78.2	<0.01	0.09	2.2
ZZ01780		0.25	26.9	1120	40.1	7.4	0.001	0.05	3.30	1.5	1.6	0.3	24.2	<0.01	0.06	0.6
ZZ01781		0.50	34.1	1480	33.3	9.6	0.004	0.10	2.89	2.9	3.2	0.6	114.0	<0.01	0.09	1.6
ZZ01782		0.59	34.8	1560	27.9	10.6	0.001	0.06	1.85	3.2	1.7	0.5	78.1	<0.01	0.06	2.0
ZZ01783		0.34	14.2	780	13.0	7.1	0.001	0.10	1.41	2.0	1.2	0.3	72.8	<0.01	0.05	1.1
ZZ01784		0.39	34.3	2530	23.1	10.2	0.001	0.05	2.09	3.0	1.7	0.3	55.7	<0.01	0.10	2.1
ZZ01785		0.25	15.4	940	62.5	8.4	0.002	0.23	12.45	0.5	6.3	0.5	99.4	<0.01	0.21	0.3
ZZ01786		0.89	22.7	880	29.9	10.7	<0.001	0.02	1.52	1.8	0.8	0.9	18.7	<0.01	0.06	0.5
ZZ01787		0.60	22.5	1690	44.8	11.8	<0.001	0.08	3.48	2.0	3.3	0.5	81.2	<0.01	0.11	1.5
ZZ01788		0.68	26.2	640	22.0	11.3	<0.001	0.02	1.23	1.4	0.6	0.5	18.6	<0.01	0.07	0.7
ZZ01789		0.96	41.4	630	28.8	10.8	<0.001	0.02	1.53	3.2	0.9	0.7	16.7	<0.01	0.07	3.3
ZZ01790		0.50	31.3	1110	21.8	10.1	0.003	0.12	1.20	2.6	1.4	0.3	181.0	0.01	0.08	1.1
ZZ01791		0.39	55.1	1470	35.0	8.3	0.007	0.16	1.76	3.6	3.8	0.4	248	<0.01	0.10	1.0
ZZ01792		0.29	24.2	1370	22.7	5.5	0.007	0.13	1.39	1.9	1.2	0.2	60.2	<0.01	0.05	1.2
ZZ01793		0.50	34.5	1470	27.5	6.6	<0.001	0.03	2.11	2.5	1.6	0.3	32.9	<0.01	0.10	2.4
ZZ01794		0.30	28.8	1020	18.2	6.4	<0.001	0.05	1.95	1.4	1.2	0.2	55.2	<0.01	0.07	0.8
ZZ01795		0.52	42.4	1260	28.7	6.9	0.001	0.11	2.85	2.4	1.6	0.3	101.0	<0.01	0.07	0.9
ZZ01796		0.52	38.4	1290	46.5	6.5	0.002	0.10	2.65	2.9	2.0	0.3	111.5	<0.01	0.05	1.4
ZZ01797		0.26	12.2	1400	29.8	6.3	<0.001	0.08	1.82	0.2	1.0	0.4	21.2	<0.01	0.06	<0.2
ZZ01798		0.47	38.2	1280	34.0	6.3	0.001	0.11	2.41	2.7	2.2	0.3	73.9	<0.01	0.05	1.1
ZZ01799		0.46	33.2	1290	42.1	4.8	0.001	0.10	2.28	2.4	2.5	0.3	46.6	<0.01	0.11	0.7
ZZ01800		0.38	38.0	1300	34.3	4.8	0.001	0.18	1.97	1.2	2.0	0.2	61.8	<0.01	0.03	0.4

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 8- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11124931

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ01761		0.011	0.14	0.67	73	0.15	2.37	87	<0.5
ZZ01762		0.014	0.20	1.19	88	0.23	6.06	159	0.8
ZZ01763		0.025	0.14	1.16	73	0.23	8.82	201	0.5
ZZ01764		0.021	0.15	0.81	59	0.17	4.12	164	<0.5
ZZ01765		0.012	0.20	1.38	65	0.10	10.70	246	0.7
ZZ01766		<0.005	0.22	1.44	28	<0.05	7.10	223	2.2
ZZ01767		<0.005	0.26	2.40	22	<0.05	11.60	250	7.5
ZZ01768		0.027	0.18	0.80	99	0.33	3.13	139	<0.5
ZZ01769		0.010	0.13	0.59	59	0.15	2.38	147	<0.5
ZZ01770		0.011	0.19	1.53	103	0.19	7.08	156	1.3
ZZ01771		0.005	0.21	4.97	70	0.14	12.10	169	0.5
ZZ01772		0.011	0.18	2.46	82	0.13	14.00	201	2.1
ZZ01773		0.007	0.13	1.46	70	0.16	8.38	136	2.1
ZZ01774		0.007	0.13	1.47	69	0.10	8.92	161	1.6
ZZ01775		0.011	0.14	1.47	83	0.13	7.69	141	1.6
ZZ01776		0.009	0.19	2.15	108	0.12	12.75	220	2.0
ZZ01777		0.010	0.90	2.15	71	0.89	4.65	58	0.8
ZZ01778		0.010	0.27	1.64	63	0.15	4.78	90	0.9
ZZ01779		0.017	0.16	2.96	60	0.12	15.75	273	1.6
ZZ01780		0.008	0.16	1.17	33	0.09	5.42	241	0.6
ZZ01781		0.008	0.18	2.22	99	0.13	10.80	186	2.2
ZZ01782		0.012	0.21	2.08	86	0.18	12.00	189	2.8
ZZ01783		0.008	0.13	1.00	60	0.10	3.45	103	2.6
ZZ01784		0.013	0.15	2.05	58	0.11	13.35	215	1.4
ZZ01785		0.008	0.40	1.56	121	0.11	4.26	119	<0.5
ZZ01786		0.024	0.19	0.84	134	0.22	2.72	141	<0.5
ZZ01787		0.015	0.18	2.59	86	0.24	7.00	136	0.5
ZZ01788		0.011	0.16	0.57	82	0.12	2.47	110	<0.5
ZZ01789		0.018	0.21	0.87	110	0.19	3.64	187	0.5
ZZ01790		0.010	0.13	1.26	55	0.06	6.64	189	1.7
ZZ01791		<0.005	0.22	4.84	46	0.07	33.1	213	3.2
ZZ01792		0.005	0.12	1.28	41	0.05	7.26	95	2.5
ZZ01793		0.009	0.17	1.40	59	0.10	6.89	133	0.9
ZZ01794		0.005	0.13	0.94	35	0.07	4.30	85	0.7
ZZ01795		0.010	0.14	2.52	59	0.12	11.15	164	2.1
ZZ01796		0.010	0.14	1.32	65	0.22	8.05	188	1.9
ZZ01797		0.005	0.14	1.19	56	0.12	3.50	57	<0.5
ZZ01798		0.009	0.14	1.46	48	0.08	8.83	146	2.1
ZZ01799		0.007	0.11	2.47	72	0.09	12.10	166	1.5
ZZ01800		0.007	0.11	1.54	51	0.06	10.40	126	1.3

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Finalized Date: 8- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11124931

Sample Description	Method	WEI- 21	Au- TL43	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ01801		0.37	0.006	2.92	0.80	20.6	<0.2	<10	370	0.19	0.41	0.11	0.29	22.7	1.8	17
ZZ01802		0.28	0.007	1.31	1.02	12.4	<0.2	<10	490	0.21	0.25	0.20	0.64	22.4	2.6	21
ZZ01803		0.27	0.003	0.72	0.88	28.7	<0.2	<10	1040	0.42	0.24	0.46	2.14	29.5	12.6	25
ZZ01804		0.26	0.005	0.79	1.02	26.3	<0.2	<10	630	0.39	0.34	0.33	1.54	26.1	14.8	23
ZZ01805		0.08	0.005	0.81	0.50	50.5	<0.2	<10	240	0.28	0.40	0.11	0.34	30.3	8.9	16
ZZ01806		0.20	0.003	0.83	0.64	32.3	<0.2	<10	470	0.17	0.47	0.29	1.10	21.0	7.6	15
ZZ01807		0.36	0.003	2.04	0.84	23.5	<0.2	<10	490	0.21	0.24	0.22	0.96	22.9	9.4	16
ZZ01808		0.24	0.004	1.37	1.09	31.3	<0.2	<10	1050	0.40	0.28	0.27	2.11	26.1	13.7	23
ZZ01809		0.18	0.004	1.09	0.77	16.3	<0.2	<10	520	0.36	0.24	2.05	1.67	14.65	9.2	16
ZZ01810		0.22	0.003	0.73	0.90	12.7	<0.2	<10	590	0.23	0.23	0.76	1.00	18.20	4.0	19
ZZ01811		0.18	0.002	0.38	0.70	6.3	<0.2	<10	390	0.23	0.14	1.35	0.75	11.40	8.3	13
ZZ01812		0.20	0.002	0.47	0.76	4.4	<0.2	<10	250	0.18	0.16	0.22	0.43	17.00	2.0	15
ZZ01813		0.19	0.003	0.57	0.87	9.6	<0.2	<10	450	0.24	0.17	0.28	0.69	20.0	3.7	13
ZZ01814		0.30	0.001	0.55	0.82	13.1	<0.2	<10	280	0.20	0.18	0.26	0.55	20.6	2.4	14
ZZ01815		0.21	0.001	0.42	0.59	12.4	<0.2	<10	320	0.15	0.14	0.33	0.81	12.45	3.0	10
ZZ01816		0.23	0.003	0.50	0.95	13.2	<0.2	<10	830	0.30	0.22	0.80	0.96	17.00	5.8	16
ZZ01817		0.28	0.002	0.43	1.05	34.0	<0.2	<10	450	0.39	0.24	0.15	0.28	31.3	7.3	16
ZZ01818		0.33	0.001	0.22	1.71	7.5	<0.2	<10	330	0.29	0.28	0.06	0.21	37.5	2.5	21
ZZ01819		0.26	0.003	0.64	1.06	24.9	<0.2	<10	470	0.36	0.23	0.22	0.41	35.1	4.8	17
ZZ01820		0.23	0.001	0.88	0.63	11.2	<0.2	<10	270	0.16	0.21	0.19	0.26	20.3	1.4	16
ZZ01821		0.20	0.001	0.71	0.97	10.5	<0.2	<10	450	0.22	0.19	0.23	0.56	19.55	3.5	25
ZZ01822		0.19	0.017	3.75	1.59	17.5	<0.2	<10	600	0.56	0.31	0.08	2.07	37.1	27.3	44
ZZ01823		0.31	0.020	8.15	1.17	26.8	<0.2	<10	800	0.52	0.42	0.03	0.61	38.0	8.9	120
ZZ01824		0.27	0.010	1.54	1.40	19.0	<0.2	<10	460	0.60	0.26	0.05	0.52	41.4	11.2	40
ZZ01825		0.29	0.006	2.19	1.32	64.8	<0.2	<10	220	0.47	0.29	0.03	0.84	50.8	8.4	35
ZZ01826		0.28	0.004	0.48	0.62	19.7	<0.2	<10	510	0.37	0.23	0.11	0.66	24.5	11.6	51
ZZ01827		0.28	0.002	0.18	1.93	6.0	<0.2	<10	210	0.89	0.48	0.10	0.20	11.00	24.2	37
ZZ01828		0.26	0.002	0.27	1.24	23.5	<0.2	<10	110	0.53	0.42	0.03	0.39	7.16	13.6	24
ZZ01829		0.29	0.002	0.24	0.86	30.5	<0.2	<10	180	0.70	0.52	0.13	0.42	14.40	17.2	14
ZZ01830		0.25	0.010	0.62	0.47	11.0	<0.2	<10	2390	0.64	0.24	1.96	1.07	5.95	4.5	8
ZZ01831		0.25	0.002	0.58	0.99	40.5	<0.2	<10	140	0.66	0.42	0.08	0.28	6.07	13.8	20
ZZ01832		0.25	0.002	0.09	1.62	4.8	<0.2	<10	140	0.51	0.45	0.06	0.18	7.81	19.4	34
ZZ01833		0.29	0.020	1.33	1.44	49.4	<0.2	<10	220	0.57	0.41	0.02	0.36	66.3	12.4	25
ZZ01834		0.27	0.012	0.60	1.74	22.0	<0.2	<10	860	0.68	0.37	0.10	0.84	38.4	16.6	33
ZZ01835		0.22	0.005	0.77	1.28	16.4	<0.2	<10	2740	0.45	0.23	0.22	0.83	37.6	11.9	37
ZZ01836		0.31	0.010	2.85	1.26	21.0	<0.2	<10	460	0.43	0.28	0.03	0.69	40.8	15.0	61
ZZ01837		0.18	0.005	0.82	1.04	19.4	<0.2	<10	250	0.28	0.30	0.03	0.26	35.1	7.5	29
ZZ01838		0.33	0.007	1.26	1.26	20.5	<0.2	<10	470	0.49	0.27	0.05	1.08	42.1	28.0	22
ZZ01839		0.29	0.008	2.23	1.56	22.4	<0.2	<10	480	0.62	0.29	0.03	0.47	33.8	8.7	46
ZZ01840		0.33	0.006	1.43	2.00	20.3	<0.2	<10	2410	0.72	0.27	0.11	5.07	35.9	26.6	47

***** See Appendix Page for comments regarding this certificate *****

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Finalized Date: 8- AUG- 2011
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Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11124931

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ01801		0.72	44.9	1.56	2.85	0.11	<0.02	0.33	0.039	0.06	12.5	4.9	0.15	76	3.80	0.01
ZZ01802		0.70	43.0	1.51	3.38	0.12	0.03	0.26	0.045	0.06	12.0	7.9	0.23	70	0.83	0.01
ZZ01803		0.70	61.6	3.22	2.85	0.13	0.05	0.15	0.037	0.08	15.5	10.1	0.38	478	5.59	0.01
ZZ01804		0.62	58.2	2.56	3.41	0.11	0.04	0.18	0.140	0.07	13.6	9.9	0.32	1820	2.44	0.01
ZZ01805		0.68	43.5	2.98	2.14	0.12	<0.02	0.08	0.053	0.07	16.8	3.3	0.10	555	8.10	0.01
ZZ01806		0.41	24.1	2.68	2.44	0.12	0.02	0.15	0.045	0.07	11.5	5.2	0.18	392	5.25	0.01
ZZ01807		0.58	27.1	2.56	2.66	0.13	0.02	0.19	0.033	0.06	12.5	6.6	0.21	500	5.70	0.01
ZZ01808		0.59	49.3	3.48	3.16	0.12	<0.02	0.47	0.044	0.10	14.3	9.9	0.27	677	17.35	0.01
ZZ01809		0.27	30.7	1.98	2.27	0.13	0.06	0.18	0.126	0.07	7.7	7.4	0.39	400	3.49	0.01
ZZ01810		0.54	24.6	1.70	2.91	0.13	0.04	0.20	0.034	0.07	9.4	9.2	0.32	201	3.15	0.01
ZZ01811		0.31	17.5	1.37	2.20	0.10	0.03	0.14	0.018	0.06	5.6	7.1	0.33	652	1.43	0.01
ZZ01812		0.62	20.0	0.99	2.96	0.11	<0.02	0.15	0.016	0.07	9.0	5.6	0.18	51	1.41	0.01
ZZ01813		0.49	29.7	2.23	2.73	0.11	0.02	0.21	0.020	0.06	9.8	6.0	0.19	72	4.57	0.01
ZZ01814		0.58	25.1	1.55	3.05	0.11	0.02	0.24	0.014	0.07	11.3	6.8	0.23	50	5.17	0.01
ZZ01815		0.38	21.2	2.10	1.85	0.11	0.02	0.38	0.012	0.07	6.9	4.2	0.17	55	10.35	0.01
ZZ01816		0.65	35.1	2.14	3.02	0.11	0.02	0.18	0.019	0.08	9.5	9.5	0.34	248	2.97	0.01
ZZ01817		0.59	32.2	2.84	3.32	0.12	0.02	0.11	0.025	0.10	16.6	8.7	0.32	224	4.48	0.01
ZZ01818		0.81	32.1	2.16	8.59	0.14	<0.02	0.04	0.022	0.08	21.0	4.5	0.16	62	4.63	0.01
ZZ01819		0.93	46.4	2.63	3.33	0.13	0.02	0.21	0.028	0.12	19.9	9.0	0.34	85	6.77	0.01
ZZ01820		0.65	14.0	1.18	3.04	0.11	<0.02	0.34	0.012	0.08	11.9	4.7	0.17	47	4.53	0.01
ZZ01821		0.71	24.9	1.58	3.84	0.11	0.02	0.21	0.017	0.08	11.8	8.5	0.27	80	3.11	0.01
ZZ01822		1.31	126.0	5.32	5.19	0.15	0.02	0.43	0.042	0.11	19.5	12.3	0.34	2460	4.76	0.01
ZZ01823		1.03	122.5	6.32	5.58	0.17	<0.02	0.34	0.069	0.21	23.7	4.4	0.13	325	15.15	0.01
ZZ01824		1.01	66.9	3.84	5.43	0.11	0.03	0.14	0.037	0.08	22.6	12.0	0.24	312	4.46	0.01
ZZ01825		4.59	79.8	6.90	5.78	0.16	0.06	0.58	0.082	0.31	27.6	9.5	0.30	531	42.7	0.03
ZZ01826		0.89	51.0	3.16	2.58	0.09	<0.02	0.09	0.025	0.09	13.1	5.7	0.21	766	6.83	0.01
ZZ01827		3.37	50.8	4.84	5.82	0.10	0.05	0.04	0.019	0.04	4.4	61.1	0.81	1480	1.74	0.01
ZZ01828		2.11	45.9	4.26	3.51	0.09	0.05	0.17	0.029	0.04	3.3	26.1	0.34	488	3.04	0.01
ZZ01829		1.65	46.0	3.45	2.82	0.08	0.03	0.16	0.028	0.03	6.9	17.5	0.24	608	6.46	0.01
ZZ01830		0.84	35.1	1.44	1.11	0.08	0.09	0.89	0.015	0.04	3.8	4.8	0.25	300	2.82	0.01
ZZ01831		2.98	74.0	4.33	3.31	0.09	0.03	0.50	0.048	0.04	2.5	19.1	0.26	573	6.14	0.01
ZZ01832		2.54	39.7	4.19	5.22	0.09	0.04	0.07	0.017	0.04	3.4	41.0	0.61	1820	2.09	0.01
ZZ01833		1.57	117.5	4.52	5.06	0.14	0.03	0.14	0.036	0.11	35.7	20.1	0.39	593	8.73	0.02
ZZ01834		2.01	109.0	4.22	6.62	0.10	<0.02	0.17	0.045	0.10	18.4	11.7	0.30	2860	9.15	0.01
ZZ01835		1.37	67.9	4.11	4.83	0.11	<0.02	0.23	0.032	0.11	20.6	10.8	0.36	409	9.10	0.01
ZZ01836		1.12	101.0	6.64	5.40	0.11	0.02	0.24	0.052	0.13	21.9	6.6	0.21	708	5.55	0.01
ZZ01837		1.08	56.8	4.72	5.20	0.09	<0.02	0.13	0.032	0.09	20.4	4.6	0.12	295	7.59	0.01
ZZ01838		0.80	106.0	5.44	2.98	0.11	0.05	0.42	0.046	0.09	23.4	9.1	0.18	974	9.21	0.01
ZZ01839		1.79	99.8	5.31	6.24	0.11	0.03	0.36	0.042	0.12	19.3	11.9	0.31	342	8.51	0.01
ZZ01840		1.98	191.0	5.19	4.85	0.12	0.06	0.35	0.046	0.13	18.3	14.5	0.40	1120	12.50	0.01

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 8- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11124931

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ01801		0.42	9.3	800	18.7	8.3	<0.001	0.05	5.24	1.3	1.3	0.5	17.2	<0.01	0.05	1.5
ZZ01802		0.59	20.0	1110	30.7	7.7	<0.001	0.06	1.71	2.3	1.6	0.4	25.5	<0.01	0.07	1.7
ZZ01803		0.60	58.0	1600	32.3	6.3	<0.001	0.07	4.70	3.1	2.3	0.4	62.4	<0.01	0.08	3.0
ZZ01804		0.47	45.8	1200	33.4	7.4	<0.001	0.04	3.94	3.1	1.7	0.5	40.1	<0.01	0.09	2.1
ZZ01805		0.24	31.1	1370	32.6	6.8	<0.001	0.06	7.25	1.1	2.7	0.3	74.3	<0.01	0.13	1.5
ZZ01806		0.35	17.5	1360	52.1	7.2	<0.001	0.04	4.38	1.4	1.1	0.5	30.7	<0.01	0.09	2.0
ZZ01807		0.39	18.2	1290	164.0	8.1	0.001	0.04	6.49	1.7	1.8	0.4	31.6	<0.01	0.10	1.8
ZZ01808		0.37	41.4	1300	144.5	8.6	0.001	0.04	8.03	2.1	4.1	0.4	55.6	<0.01	0.12	1.7
ZZ01809		0.43	31.0	840	33.9	5.1	0.021	0.13	3.40	1.8	7.5	0.4	265	<0.01	0.06	0.9
ZZ01810		0.46	19.8	880	18.9	8.1	0.008	0.08	1.53	1.9	4.3	0.4	99.1	<0.01	0.04	1.8
ZZ01811		0.43	12.8	860	11.8	4.5	0.001	0.18	0.87	1.4	1.1	0.3	180.0	<0.01	0.04	0.9
ZZ01812		0.36	10.2	710	11.1	8.6	<0.001	0.06	0.76	1.2	1.0	0.4	25.7	<0.01	0.04	1.2
ZZ01813		0.42	16.6	1090	18.2	8.0	<0.001	0.07	1.34	1.6	1.3	0.3	27.7	<0.01	0.04	1.1
ZZ01814		0.38	16.2	870	19.8	9.4	0.001	0.05	1.18	1.4	2.3	0.3	29.0	<0.01	0.07	1.7
ZZ01815		0.27	15.6	1050	9.4	5.8	0.002	0.10	1.60	0.9	2.3	0.3	33.9	<0.01	0.05	0.8
ZZ01816		0.39	24.2	1060	15.0	8.3	0.003	0.07	1.25	1.7	1.7	0.4	83.0	<0.01	0.05	1.8
ZZ01817		0.38	21.3	790	19.1	10.1	0.001	0.03	1.75	2.0	1.5	0.4	27.1	<0.01	0.09	3.8
ZZ01818		0.34	10.2	700	10.3	8.2	<0.001	0.04	0.82	2.0	0.5	0.8	10.6	<0.01	0.09	3.0
ZZ01819		0.36	17.8	1380	19.4	12.0	<0.001	0.03	2.12	2.1	1.8	0.3	31.8	<0.01	0.10	3.1
ZZ01820		0.38	9.1	750	12.3	9.2	0.002	0.05	1.05	0.9	1.7	0.3	28.2	<0.01	0.07	1.1
ZZ01821		0.44	17.4	930	15.3	8.2	0.005	0.07	1.23	1.5	2.4	0.4	50.8	<0.01	0.07	1.2
ZZ01822		0.41	75.4	1130	29.3	11.9	0.001	0.10	3.53	2.3	4.5	0.5	25.8	<0.01	0.17	0.6
ZZ01823		0.36	70.2	1510	33.2	17.3	0.001	0.30	7.81	3.1	14.0	0.5	68.8	<0.01	0.35	2.2
ZZ01824		0.73	48.8	520	23.6	13.4	<0.001	0.07	3.00	2.8	3.5	0.5	27.9	<0.01	0.15	4.0
ZZ01825		0.45	65.5	1860	29.5	34.3	0.001	0.85	18.60	2.6	13.9	0.6	125.5	<0.01	0.16	4.0
ZZ01826		0.16	67.1	1110	21.8	7.3	<0.001	0.12	2.42	0.6	1.4	0.3	38.5	<0.01	0.11	0.3
ZZ01827		0.16	52.6	610	31.3	4.4	<0.001	0.03	0.60	2.2	0.6	0.2	10.3	<0.01	0.07	6.8
ZZ01828		0.07	38.6	710	27.9	5.7	0.001	0.05	1.98	1.8	1.3	0.2	10.3	<0.01	0.09	2.7
ZZ01829		0.13	42.6	570	26.3	4.0	<0.001	0.04	5.30	2.8	1.9	0.2	16.7	<0.01	0.09	3.4
ZZ01830		0.05	24.2	1120	9.8	2.4	0.005	0.17	8.33	0.9	3.3	0.2	61.4	<0.01	0.07	0.8
ZZ01831		0.05	43.2	850	32.0	5.1	0.002	0.07	5.60	1.8	4.0	0.2	14.9	<0.01	0.12	2.6
ZZ01832		0.24	42.3	950	29.9	4.8	<0.001	0.06	0.76	1.4	0.3	0.3	7.2	<0.01	0.06	2.9
ZZ01833		0.14	38.5	920	38.3	10.8	0.001	0.25	4.84	2.1	3.5	0.3	78.5	<0.01	0.20	4.3
ZZ01834		0.35	40.0	1860	28.4	14.9	0.001	0.11	2.57	1.5	3.0	0.7	53.2	<0.01	0.17	0.5
ZZ01835		0.38	57.5	840	19.5	12.6	<0.001	0.09	3.81	2.7	2.9	0.4	58.9	<0.01	0.14	1.3
ZZ01836		0.35	68.3	1540	26.4	14.0	0.001	0.16	4.48	2.5	5.0	0.4	43.1	<0.01	0.16	1.2
ZZ01837		0.59	34.2	750	22.1	12.6	<0.001	0.09	3.06	1.7	3.6	0.6	25.4	<0.01	0.17	1.1
ZZ01838		0.38	69.3	1170	24.7	9.0	<0.001	0.08	3.71	2.7	3.5	0.4	33.2	<0.01	0.11	1.9
ZZ01839		0.57	46.5	960	27.5	16.1	<0.001	0.10	3.40	2.4	6.0	0.5	32.3	<0.01	0.19	2.0
ZZ01840		0.31	109.5	1550	27.1	15.3	0.001	0.14	4.16	4.0	6.3	0.4	87.7	<0.01	0.14	1.2

***** See Appendix Page for comments regarding this certificate *****

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 8- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11124931

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ01801		0.007	0.27	1.74	58	0.08	3.09	56	<0.5
ZZ01802		0.011	0.19	2.06	49	0.09	7.16	94	1.0
ZZ01803		0.018	0.22	2.37	79	0.15	10.95	246	1.7
ZZ01804		0.009	0.15	2.13	64	0.13	9.25	232	1.4
ZZ01805		0.006	0.17	1.59	55	0.10	3.58	169	<0.5
ZZ01806		0.007	0.13	1.05	56	0.08	4.02	144	0.6
ZZ01807		0.007	0.22	1.46	61	0.13	4.61	228	0.8
ZZ01808		0.007	0.28	2.97	96	0.19	6.37	374	<0.5
ZZ01809		0.008	0.10	5.10	51	0.07	8.00	424	2.6
ZZ01810		0.008	0.17	2.23	58	0.08	4.86	147	1.3
ZZ01811		0.008	0.09	2.19	35	0.13	3.95	79	1.4
ZZ01812		0.007	0.15	0.99	34	0.08	2.69	43	<0.5
ZZ01813		0.006	0.13	1.70	38	0.11	5.67	59	0.8
ZZ01814		0.007	0.20	1.40	55	0.07	3.94	64	0.8
ZZ01815		0.005	0.17	1.37	32	0.14	3.88	73	0.7
ZZ01816		0.009	0.13	1.61	42	0.13	5.57	127	0.7
ZZ01817		0.006	0.14	1.81	39	0.09	4.55	98	0.6
ZZ01818		0.008	0.19	0.57	50	0.11	1.74	57	<0.5
ZZ01819		0.010	0.23	2.21	51	0.06	6.60	90	0.7
ZZ01820		0.008	0.21	1.35	48	0.10	2.58	40	<0.5
ZZ01821		0.008	0.19	1.49	67	0.11	3.45	88	0.5
ZZ01822		0.016	0.29	1.41	81	0.14	10.25	317	<0.5
ZZ01823		0.012	0.41	2.18	167	0.14	5.46	300	0.6
ZZ01824		0.017	0.21	0.90	97	0.20	3.72	173	1.3
ZZ01825		0.037	2.52	2.25	125	0.05	6.26	364	4.5
ZZ01826		0.007	0.18	1.09	40	0.10	3.03	131	<0.5
ZZ01827		0.007	0.06	0.93	30	0.06	4.30	107	1.2
ZZ01828		<0.005	0.12	1.07	24	<0.05	2.44	115	1.5
ZZ01829		<0.005	0.12	2.05	34	0.15	5.96	98	1.1
ZZ01830		<0.005	0.11	1.86	30	0.07	5.97	121	2.3
ZZ01831		<0.005	0.28	1.10	24	<0.05	2.54	165	1.1
ZZ01832		0.012	0.06	0.67	29	0.09	2.50	100	1.2
ZZ01833		0.005	0.24	1.75	35	<0.05	5.52	127	1.1
ZZ01834		0.018	0.27	2.83	77	0.19	7.05	124	<0.5
ZZ01835		0.020	0.33	1.31	75	0.10	4.91	182	0.5
ZZ01836		0.015	0.27	1.18	80	0.09	4.22	272	0.5
ZZ01837		0.018	0.23	0.77	87	0.13	2.38	164	<0.5
ZZ01838		0.012	0.30	1.66	44	0.12	5.07	286	1.3
ZZ01839		0.022	0.28	1.19	116	0.12	3.01	173	1.1
ZZ01840		0.021	0.50	3.29	84	0.12	14.50	344	1.8

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VANCOUVER BC V6B 1L8

Finalized Date: 8- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11124931

Sample Description	Method	WEI- 21	Au- TL43	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ01841		0.18	0.006	1.61	0.92	21.8	<0.2	<10	220	0.26	0.28	0.04	1.16	24.2	6.4	22
ZZ01842		0.34	0.002	0.33	1.95	47.1	<0.2	<10	160	1.23	0.78	0.10	0.31	26.3	51.7	33
ZZ01843		0.26	0.010	0.13	1.93	3.2	<0.2	<10	140	1.49	1.06	0.16	0.11	9.22	30.3	33
ZZ01844		0.36	0.002	0.66	1.06	55.4	<0.2	<10	160	0.42	0.53	0.01	0.17	4.12	1.0	35
ZZ01845		0.34	0.003	1.20	0.96	39.7	<0.2	<10	2530	1.19	0.21	0.91	3.71	10.15	9.5	24
ZZ01846		0.42	0.002	0.26	0.82	16.2	<0.2	<10	120	0.51	0.31	0.07	0.16	19.50	11.5	19
ZZ01847		0.34	0.008	0.36	1.56	36.2	<0.2	<10	150	0.79	0.61	0.19	0.21	18.05	29.0	22
ZZ01848		0.29	0.007	0.36	1.44	43.8	<0.2	<10	270	0.84	0.58	0.18	0.49	40.2	37.5	28
ZZ01849		0.34	0.006	1.02	1.01	41.2	<0.2	<10	700	0.54	0.49	0.08	1.16	54.5	36.8	25
ZZ01850		Not Recvd														
ZZ02251		0.49	0.002	3.08	0.39	26.2	<0.2	<10	200	0.17	0.31	0.04	0.40	34.6	2.0	15
ZZ02252		0.42	0.005	3.09	2.12	22.3	<0.2	<10	320	0.65	0.31	0.03	0.40	38.1	7.8	63
ZZ02253		0.34	0.007	1.62	1.71	27.8	<0.2	<10	1110	0.84	0.26	0.14	1.20	41.9	11.9	47
ZZ02254		0.34	0.016	7.54	2.03	27.8	<0.2	<10	810	0.69	0.30	0.05	0.63	36.9	14.4	79
ZZ02255		0.40	0.012	3.23	1.91	24.1	<0.2	<10	460	0.63	0.33	0.06	0.65	40.5	24.0	61
ZZ02256		0.28	0.011	1.57	1.32	18.0	<0.2	<10	460	0.42	0.29	0.07	1.57	34.5	28.5	27
ZZ02257		0.41	0.009	1.52	0.89	25.3	<0.2	<10	750	0.51	0.31	0.38	1.44	36.6	19.0	28
ZZ02258		0.49	0.007	0.70	1.09	18.9	<0.2	<10	460	0.42	0.26	0.06	0.70	27.1	9.0	22
ZZ02259		0.38	0.006	1.76	0.57	21.7	<0.2	<10	770	0.27	0.18	0.05	0.57	57.1	6.5	11
ZZ02260		0.27	0.007	1.59	1.23	29.7	<0.2	<10	190	0.31	0.26	0.07	0.51	30.6	8.5	28
ZZ02261		0.30	0.005	0.86	0.73	20.8	<0.2	<10	1440	0.38	0.21	1.02	0.78	25.0	8.3	18
ZZ02262		0.62	0.005	0.70	0.79	24.1	<0.2	<10	300	0.32	0.23	0.17	0.97	37.7	15.0	19
ZZ02263		0.38	0.003	0.45	0.75	44.4	<0.2	<10	460	0.40	0.29	0.12	4.71	22.5	10.4	14
ZZ02264		0.45	0.004	0.67	0.74	24.9	<0.2	<10	850	0.40	0.26	0.27	0.94	26.2	12.1	14
ZZ02265		0.39	0.003	0.35	0.76	24.6	<0.2	<10	580	0.58	0.44	0.31	0.65	28.0	17.7	14
ZZ02266		0.42	0.002	0.66	0.81	22.5	<0.2	<10	830	0.46	0.20	1.94	2.01	20.9	11.0	21
ZZ02267		0.48	0.003	0.55	0.70	30.0	<0.2	<10	610	0.27	0.25	0.24	1.00	22.2	10.9	17
ZZ02268		0.41	0.005	1.81	0.70	82.9	<0.2	<10	380	0.29	0.32	0.17	0.42	24.0	10.7	14
ZZ02269		0.48	0.007	1.07	0.84	49.1	<0.2	<10	870	0.50	0.27	1.02	10.60	25.8	7.6	15
ZZ02270		0.31	0.002	0.20	0.63	23.7	<0.2	<10	370	0.38	0.30	0.77	0.80	13.95	16.4	8
ZZ02271		0.33	0.001	0.79	0.84	21.6	<0.2	<10	100	0.17	0.29	0.05	0.28	42.4	4.5	16
ZZ02272		0.38	0.001	0.37	0.88	30.7	<0.2	<10	110	0.17	0.32	0.05	0.31	22.8	5.1	21
ZZ02273		0.43	0.003	0.99	0.55	54.4	<0.2	<10	170	0.22	0.32	0.03	0.56	46.4	9.9	14
ZZ02274		0.45	0.003	0.97	0.60	20.5	<0.2	<10	1330	0.28	0.30	0.17	1.13	31.7	10.2	17
ZZ02275		0.37	0.010	1.46	0.95	18.6	<0.2	<10	4470	0.39	0.22	0.24	2.52	37.9	33.7	15
ZZ02276		0.31	0.008	2.25	1.10	18.4	<0.2	<10	2930	0.35	0.23	0.16	2.10	45.9	31.2	20
ZZ02277		0.31	0.010	2.67	1.40	14.7	<0.2	<10	370	0.48	0.36	0.05	0.88	41.8	20.1	28
ZZ02278		0.31	0.011	5.82	1.99	31.4	<0.2	<10	420	0.49	0.31	0.03	0.58	36.7	10.7	69
ZZ02279		0.53	0.003	4.17	1.10	14.4	<0.2	<10	750	0.31	0.41	0.01	0.20	65.9	4.3	50
ZZ02280		0.33	0.003	0.38	1.15	15.1	<0.2	<10	190	0.24	0.29	0.04	0.13	34.9	4.7	30

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 8- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11124931

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ01841		1.20	59.8	3.09	3.84	0.10	0.02	0.20	0.022	0.08	13.0	5.5	0.14	409	10.90	0.01
ZZ01842		4.39	70.0	4.93	5.96	0.11	0.06	0.06	0.021	0.06	11.8	49.1	0.58	1840	2.93	0.01
ZZ01843		3.62	210	4.77	5.85	0.12	0.06	0.11	0.021	0.04	2.7	56.1	0.83	4010	2.82	0.01
ZZ01844		4.57	64.9	5.02	3.36	0.10	0.06	0.43	0.079	0.07	1.5	14.2	0.29	50	9.17	0.01
ZZ01845		1.55	66.0	3.99	2.98	0.10	0.06	1.39	0.039	0.07	6.4	2.7	0.21	873	7.47	0.01
ZZ01846		2.13	34.0	3.06	2.70	0.09	0.02	0.16	0.015	0.03	9.2	20.7	0.29	440	6.07	<0.01
ZZ01847		3.38	60.2	5.04	4.41	0.10	0.05	0.10	0.023	0.05	8.6	40.2	0.43	1480	3.39	0.01
ZZ01848		1.87	110.5	4.79	4.32	0.12	0.05	0.11	0.028	0.07	19.6	36.0	0.49	2500	5.72	0.01
ZZ01849		2.46	185.0	6.01	3.32	0.12	0.02	0.27	0.046	0.19	25.3	5.8	0.17	5410	10.70	0.02
ZZ01850																
ZZ02251		0.65	21.5	1.54	3.60	0.11	<0.02	0.15	0.020	0.08	22.6	1.7	0.05	69	34.4	0.01
ZZ02252		3.24	139.5	6.49	8.28	0.12	<0.02	0.30	0.048	0.17	21.6	19.3	0.49	264	5.38	0.01
ZZ02253		2.82	78.7	4.52	6.18	0.11	0.02	0.38	0.045	0.17	23.3	18.0	0.54	275	5.44	0.01
ZZ02254		2.73	339	6.19	6.84	0.14	0.05	0.61	0.051	0.20	19.7	21.0	0.39	397	8.48	0.01
ZZ02255		1.96	156.5	6.11	6.12	0.11	0.05	0.79	0.054	0.14	22.0	21.8	0.39	934	6.65	0.01
ZZ02256		1.08	82.4	4.87	3.88	0.11	<0.02	0.56	0.039	0.07	18.5	13.6	0.24	1610	3.99	0.01
ZZ02257		0.89	99.9	4.39	2.79	0.12	0.03	0.49	0.036	0.08	19.2	10.3	0.36	916	5.56	0.01
ZZ02258		1.00	39.6	3.43	3.87	0.09	0.02	0.17	0.026	0.06	14.9	16.5	0.23	461	6.15	0.01
ZZ02259		0.38	55.0	2.77	1.49	0.11	0.02	0.11	0.041	0.06	32.7	3.8	0.08	239	5.22	0.01
ZZ02260		0.93	42.2	3.44	4.57	0.10	0.02	0.11	0.030	0.06	16.8	14.3	0.38	240	4.01	0.01
ZZ02261		0.43	44.9	2.70	2.25	0.11	0.07	0.17	0.030	0.06	11.9	6.7	0.29	459	5.15	0.01
ZZ02262		0.75	61.9	3.52	3.16	0.11	<0.02	0.10	0.037	0.05	18.4	8.5	0.23	768	5.83	0.01
ZZ02263		0.61	58.3	3.39	2.88	0.10	0.02	0.11	0.038	0.06	11.2	5.1	0.11	415	4.86	0.01
ZZ02264		0.42	47.1	2.30	2.16	0.11	0.06	0.17	0.037	0.06	13.1	5.7	0.17	854	3.12	0.01
ZZ02265		0.52	71.9	3.71	2.09	0.10	0.04	0.11	0.037	0.07	13.8	5.7	0.16	735	3.37	0.01
ZZ02266		0.55	42.9	2.49	2.52	0.12	0.07	0.13	0.029	0.07	11.1	10.2	0.84	564	4.77	0.02
ZZ02267		0.56	34.7	1.98	2.46	0.10	0.03	0.08	0.030	0.05	10.4	6.0	0.22	2710	2.75	0.01
ZZ02268		0.56	34.6	3.25	2.68	0.11	0.02	0.15	0.041	0.06	12.7	5.0	0.16	882	17.30	0.01
ZZ02269		0.41	91.2	2.62	2.26	0.12	0.08	0.17	0.084	0.07	13.1	7.0	0.47	283	4.47	0.01
ZZ02270		0.30	59.1	3.77	1.37	0.09	0.07	0.05	0.028	0.08	6.0	3.0	0.25	595	1.75	0.01
ZZ02271		0.91	16.2	2.58	6.83	0.11	<0.02	0.04	0.016	0.04	20.0	5.0	0.15	156	2.59	0.01
ZZ02272		0.83	23.5	3.44	5.49	0.11	<0.02	0.03	0.034	0.05	11.8	5.4	0.17	197	4.26	0.01
ZZ02273		0.67	63.6	4.57	3.61	0.12	<0.02	0.03	0.034	0.06	22.9	1.7	0.05	395	6.45	0.01
ZZ02274		0.72	75.0	3.50	2.39	0.11	0.15	0.18	0.031	0.07	16.4	3.8	0.12	338	5.68	0.01
ZZ02275		0.59	111.5	7.24	2.04	0.13	0.06	0.79	0.055	0.06	18.0	5.5	0.15	1180	6.13	0.03
ZZ02276		0.60	114.0	6.70	2.69	0.12	0.03	0.87	0.053	0.06	23.0	6.6	0.16	1920	5.49	0.02
ZZ02277		1.26	108.0	5.43	3.94	0.13	0.05	0.69	0.043	0.08	20.7	21.0	0.28	1020	3.05	0.01
ZZ02278		2.25	144.0	8.80	6.88	0.13	0.09	1.08	0.076	0.16	19.5	11.8	0.26	541	8.02	0.02
ZZ02279		2.76	101.0	3.56	5.99	0.21	0.05	1.72	0.049	0.21	34.7	8.9	0.30	145	6.49	0.01
ZZ02280		1.25	29.5	3.62	6.79	0.11	<0.02	0.09	0.027	0.07	17.8	7.8	0.23	177	2.85	0.01

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 8- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11124931

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ01841		0.17	25.6	1730	18.1	9.3	0.001	0.16	2.84	0.5	3.3	0.3	29.2	<0.01	0.14	0.4
ZZ01842		0.22	49.5	990	100.5	7.5	<0.001	0.05	1.12	2.2	1.0	0.2	12.7	<0.01	0.14	5.7
ZZ01843		0.05	50.9	530	160.0	2.9	<0.001	0.04	0.40	4.3	0.4	0.2	15.1	<0.01	0.10	13.0
ZZ01844		<0.05	29.7	1130	65.1	7.1	0.008	0.15	6.91	5.2	4.5	0.3	58.3	<0.01	0.13	6.4
ZZ01845		0.18	67.6	2060	16.5	5.6	0.002	0.18	9.23	2.8	5.4	0.3	69.8	<0.01	0.12	0.9
ZZ01846		0.18	32.2	430	18.7	3.4	<0.001	0.03	2.95	1.7	1.2	0.2	10.4	<0.01	0.08	3.7
ZZ01847		0.05	48.1	1210	51.5	4.8	<0.001	0.05	2.87	2.3	1.4	0.2	22.0	<0.01	0.10	5.6
ZZ01848		0.05	66.5	1390	57.0	5.0	0.001	0.08	3.94	2.5	1.7	<0.2	50.5	<0.01	0.18	4.8
ZZ01849		0.05	77.2	2570	46.2	13.0	0.002	0.38	6.33	3.0	3.9	0.3	206	<0.01	0.35	2.6
ZZ01850																
ZZ02251		0.44	13.6	490	34.4	9.9	0.001	0.09	8.69	0.5	5.8	0.5	22.1	<0.01	0.15	0.2
ZZ02252		0.41	51.7	1380	26.7	27.3	0.001	0.16	3.22	2.3	6.3	0.5	69.1	<0.01	0.23	0.7
ZZ02253		0.53	63.6	770	40.2	22.3	0.001	0.21	3.77	3.8	5.8	0.5	69.5	<0.01	0.13	2.7
ZZ02254		0.38	62.0	1490	37.4	23.3	0.002	0.42	5.70	3.5	12.9	0.4	80.9	<0.01	0.29	1.5
ZZ02255		0.59	67.2	1410	34.0	17.1	0.001	0.19	4.27	3.4	6.9	0.4	86.2	<0.01	0.20	2.5
ZZ02256		0.53	77.3	1150	26.2	10.7	<0.001	0.06	2.67	2.2	3.8	0.4	19.7	<0.01	0.14	1.1
ZZ02257		0.46	72.2	1290	38.9	8.3	0.001	0.06	4.37	3.3	2.5	0.3	84.3	<0.01	0.16	2.4
ZZ02258		0.37	31.3	810	19.5	8.6	0.001	0.05	2.89	1.6	1.7	0.3	23.7	<0.01	0.10	1.5
ZZ02259		0.17	32.8	740	30.7	4.2	0.001	0.10	7.65	2.0	3.1	0.2	86.6	<0.01	0.06	2.6
ZZ02260		0.99	34.4	580	31.5	9.5	0.001	0.04	3.50	2.3	2.2	0.5	20.2	<0.01	0.09	2.4
ZZ02261		0.35	35.3	1370	24.7	5.8	0.001	0.04	3.31	2.7	1.8	0.3	51.1	<0.01	0.10	1.9
ZZ02262		0.28	51.6	1170	25.9	6.5	<0.001	0.02	3.72	2.0	1.6	0.4	34.8	<0.01	0.11	0.9
ZZ02263		0.18	34.6	1110	474	8.2	<0.001	0.03	5.79	1.6	1.4	0.4	49.5	<0.01	0.10	0.8
ZZ02264		0.26	28.6	1130	66.9	6.8	<0.001	0.04	3.37	2.6	2.2	0.3	56.1	<0.01	0.10	2.1
ZZ02265		0.20	34.7	1200	35.3	7.4	<0.001	0.03	3.01	3.0	1.5	0.3	27.6	<0.01	0.10	2.1
ZZ02266		0.38	49.4	1410	24.3	6.4	0.004	0.06	3.95	2.7	2.7	0.3	84.8	<0.01	0.09	2.1
ZZ02267		0.25	33.9	890	29.1	7.0	<0.001	0.03	3.74	2.0	1.0	0.3	34.8	<0.01	0.07	1.8
ZZ02268		0.28	22.7	1070	58.4	7.6	0.001	0.03	12.10	1.6	3.0	0.3	43.7	<0.01	0.10	1.9
ZZ02269		0.30	191.5	1010	90.8	6.1	0.002	0.08	7.25	2.9	3.2	0.3	130.0	<0.01	0.11	2.7
ZZ02270		0.13	39.6	970	19.4	4.8	<0.001	0.07	4.42	2.3	1.8	0.2	48.8	<0.01	0.08	2.8
ZZ02271		1.15	17.7	540	19.2	5.9	<0.001	0.02	2.15	1.6	1.0	0.7	10.5	<0.01	0.06	2.3
ZZ02272		0.64	26.1	770	25.3	8.1	0.001	0.03	2.91	1.2	1.0	0.6	12.2	<0.01	0.09	0.5
ZZ02273		0.23	39.1	1290	76.5	11.6	<0.001	0.03	4.61	1.3	1.9	0.4	13.6	0.02	0.10	1.1
ZZ02274		0.26	50.8	1240	26.5	8.3	<0.001	0.10	4.06	2.0	2.3	0.4	38.0	<0.01	0.14	1.1
ZZ02275		0.21	137.0	1600	16.9	6.7	<0.001	0.08	4.32	6.4	4.4	0.2	47.9	<0.01	0.13	2.4
ZZ02276		0.26	119.5	1370	21.4	6.6	<0.001	0.06	3.72	5.4	4.1	0.3	38.3	0.01	0.11	2.0
ZZ02277		0.45	57.9	1050	25.5	10.5	<0.001	0.08	2.19	2.7	4.1	0.4	27.3	<0.01	0.20	3.0
ZZ02278		0.50	41.8	2230	31.2	20.9	<0.001	0.31	5.79	2.7	11.6	0.5	87.0	<0.01	0.21	2.2
ZZ02279		0.16	24.5	1030	31.8	21.6	0.006	0.28	4.16	3.0	11.3	0.4	217	<0.01	0.26	7.0
ZZ02280		1.20	19.6	540	15.6	13.7	<0.001	0.05	1.57	2.0	1.3	0.8	20.3	<0.01	0.09	3.0

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CERTIFICATE OF ANALYSIS WH11124931

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ01841		0.006	0.19	1.46	43	0.05	2.87	114	1.0
ZZ01842		0.008	0.09	1.54	29	0.07	6.71	124	1.8
ZZ01843		<0.005	0.05	1.61	19	<0.05	8.01	121	1.9
ZZ01844		<0.005	0.78	2.34	40	<0.05	1.91	61	3.9
ZZ01845		0.007	0.58	2.91	80	0.17	14.20	422	1.6
ZZ01846		0.008	0.13	1.18	24	0.15	3.61	77	1.0
ZZ01847		<0.005	0.07	1.86	18	<0.05	7.00	116	1.6
ZZ01848		<0.005	0.10	1.96	19	<0.05	8.34	147	1.4
ZZ01849		0.005	0.35	3.15	38	0.05	11.65	238	<0.5
ZZ01850									
ZZ02251		0.015	0.75	0.92	84	0.16	2.39	82	<0.5
ZZ02252		0.027	0.45	1.29	123	0.14	4.39	186	<0.5
ZZ02253		0.034	0.43	1.44	111	0.19	8.74	199	0.7
ZZ02254		0.020	0.58	2.70	132	0.08	12.25	206	1.5
ZZ02255		0.017	0.32	1.53	85	0.15	6.60	223	1.6
ZZ02256		0.018	0.17	1.49	51	0.15	6.27	297	<0.5
ZZ02257		0.016	0.17	1.53	59	0.12	8.78	294	0.9
ZZ02258		0.009	0.17	1.05	50	0.12	3.27	129	0.6
ZZ02259		0.005	0.16	0.93	18	<0.05	3.58	152	0.8
ZZ02260		0.028	0.16	1.05	58	0.23	3.24	134	0.8
ZZ02261		0.011	0.14	1.39	49	0.13	5.87	172	3.0
ZZ02262		0.020	0.15	1.07	41	0.16	6.26	208	<0.5
ZZ02263		0.006	0.12	0.81	42	0.09	4.29	555	0.7
ZZ02264		0.006	0.12	2.06	36	0.13	8.54	120	2.2
ZZ02265		0.005	0.09	1.60	34	0.07	9.76	128	1.5
ZZ02266		0.011	0.21	2.20	74	0.13	10.30	230	2.4
ZZ02267		0.009	0.11	1.41	37	0.16	4.28	139	0.7
ZZ02268		0.008	0.24	2.11	63	0.09	3.51	150	0.7
ZZ02269		0.007	0.13	1.88	42	0.11	8.30	4040	3.5
ZZ02270		<0.005	0.05	1.71	12	<0.05	4.36	216	2.8
ZZ02271		0.030	0.14	0.63	64	0.18	2.52	84	<0.5
ZZ02272		0.023	0.19	0.63	93	0.22	2.25	127	<0.5
ZZ02273		0.009	0.14	0.80	48	0.09	2.41	201	<0.5
ZZ02274		0.008	0.19	1.29	49	0.09	4.92	214	0.6
ZZ02275		0.008	0.20	1.01	25	0.06	9.07	421	2.0
ZZ02276		0.010	0.23	1.26	37	0.08	9.42	337	0.8
ZZ02277		0.012	0.17	0.96	42	0.12	5.70	229	1.4
ZZ02278		0.015	0.46	1.30	90	0.08	4.98	176	2.9
ZZ02279		0.021	0.44	1.51	70	<0.05	6.30	100	3.3
ZZ02280		0.046	0.17	0.57	81	0.23	2.19	75	<0.5

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Project: Midas Touch- Rod

Finalized Date: 8- AUG- 2011
Account: MTT

CERTIFICATE OF ANALYSIS WH11124931

Method	CERTIFICATE COMMENTS
ALL METHODS	NSS is non- sufficient sample.
ME- MS41	Gold determinations by this method are semi- quantitative due to the small sample weight used (0.5g).

ALS Canada Ltd.
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North Vancouver BC V7H 0A7
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 9- JUL- 2011
Account: MTT

CERTIFICATE WH11108566

Project: Midas Touch- ROD

P.O. No.:

This report is for 245 Soil samples submitted to our lab in Whitehorse, YT, Canada on 16- JUN- 2011.

The following have access to data associated with this certificate:

DOUG EATON BRUCE YOUNGMAN	SARAH EATON	JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
SCR- 41	Screen to - 180um and save both

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
ME- OG46	Ore Grade Elements - AquaRegia	ICP- AES
Pb- OG46	Ore Grade Pb - Aqua Regia	VARIABLE
Au- TL43	Trace Level Au - 25g AR	ICP- MS
ME- MS41	51 anal. aqua regia ICPMS	

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
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Finalized Date: 9- JUL- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11108566

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
CC122051		0.18	0.004	4.16	0.69	136.5	<0.2	<10	290	0.26	0.76	0.05	0.55	29.1	2.9	40
CC122052		0.10	0.009	0.93	0.91	39.0	<0.2	<10	150	0.24	0.30	0.04	0.22	17.00	3.8	19
CC122053		0.12	0.008	2.12	1.08	71.9	<0.2	<10	250	0.46	0.39	0.08	0.57	18.15	5.3	29
CC122054		0.08	0.007	4.32	1.13	69.2	<0.2	<10	540	0.57	0.73	0.09	0.54	23.0	4.7	48
CC122055		0.10	0.004	2.65	1.51	73.9	<0.2	<10	350	0.42	0.48	0.11	0.77	20.7	5.7	42
CC122056		0.12	0.003	1.47	0.71	57.1	<0.2	<10	330	0.33	0.23	0.12	0.97	11.00	3.7	18
CC122057		0.08	0.005	1.34	1.03	123.5	<0.2	<10	530	0.59	0.27	0.24	1.39	17.40	7.2	26
CC122058		0.12	0.002	0.52	0.62	71.6	<0.2	<10	170	0.23	0.29	0.30	0.79	24.7	5.1	18
CC122059		0.14	0.001	3.04	0.47	129.0	<0.2	<10	130	0.27	0.36	0.11	0.80	21.5	2.9	37
CC122060		0.08	0.002	3.27	1.13	21.3	<0.2	<10	2270	0.43	0.24	0.28	1.11	18.45	3.8	56
CC122061		0.08	0.002	0.87	0.92	41.0	<0.2	<10	1280	0.37	0.21	0.20	1.07	16.80	2.5	52
CC122062		0.08	0.003	2.54	0.98	36.2	<0.2	<10	1160	0.52	0.26	0.22	2.41	19.70	4.3	60
CC122063		0.12	0.003	2.47	1.29	52.3	<0.2	<10	3120	0.88	0.21	0.79	12.65	21.5	10.5	71
CC122064		0.12	0.003	1.74	1.45	39.4	<0.2	<10	3760	0.66	0.26	0.55	4.14	18.60	22.2	61
CC122065		0.10	0.005	3.06	0.81	30.5	<0.2	<10	3030	0.95	0.16	1.91	7.69	13.65	7.3	26
CC122066		0.28	0.002	1.71	0.27	72.5	<0.2	<10	480	0.11	0.28	0.02	0.19	15.35	0.7	26
CC122067		0.12	0.018	2.69	0.79	42.5	<0.2	<10	340	0.34	0.29	0.08	0.38	15.70	3.3	40
CC122068		0.14	0.001	0.16	0.66	12.9	<0.2	<10	80	0.83	0.50	0.46	0.08	18.50	20.0	8
CC122069		0.20	0.001	0.17	0.48	17.5	<0.2	<10	50	0.65	0.45	0.57	0.11	17.55	16.8	5
CC122070		0.38	0.001	0.16	0.44	9.0	<0.2	<10	50	0.61	0.33	3.06	0.11	23.2	13.5	3
CC122071		0.20	0.002	0.10	0.49	8.3	<0.2	<10	50	0.59	0.35	1.06	0.05	9.00	10.9	3
CC122072		0.20	0.003	0.15	0.56	8.8	<0.2	<10	80	0.63	0.34	1.25	0.15	21.8	11.2	4
CC122073		0.24	0.002	0.16	0.43	8.9	<0.2	<10	50	0.60	0.30	4.38	0.10	20.4	11.4	3
CC122074		0.14	0.004	0.25	0.47	13.1	<0.2	<10	70	0.65	0.33	2.18	0.19	26.7	11.6	4
CC122075		0.24	0.001	0.13	0.35	14.7	<0.2	<10	50	0.58	0.35	4.10	0.12	14.30	13.9	3
CC122076		0.28	0.001	0.31	0.47	14.4	<0.2	<10	80	0.62	0.40	0.52	0.13	18.25	14.6	4
CC122077		0.20	0.001	0.16	0.69	13.9	<0.2	<10	80	0.81	0.47	0.53	0.12	17.80	18.6	8
CC122078		0.14	0.002	4.43	0.74	34.4	<0.2	<10	170	0.14	0.32	0.03	0.28	17.70	2.1	20
CC122079		0.16	0.005	2.56	0.81	49.6	<0.2	<10	530	0.41	0.29	0.32	0.81	19.85	2.0	23
CC122080		0.14	0.002	1.17	0.64	78.8	<0.2	<10	300	0.24	0.30	0.06	0.85	16.65	3.4	15
CC122081		0.08	0.001	0.56	0.55	53.3	<0.2	<10	80	0.16	0.24	0.04	0.48	16.15	2.3	11
CC122082		0.28	0.002	0.71	0.81	165.5	<0.2	<10	80	0.13	0.24	0.02	0.24	26.4	2.7	15
CC122083		0.22	0.006	29.8	0.98	6500	<0.2	<10	350	1.14	0.29	0.27	28.8	22.6	9.7	39
CC122084		0.12	0.002	1.21	0.65	127.0	<0.2	<10	340	0.33	0.26	0.12	0.99	17.30	3.8	15
CC122085		0.20	0.002	1.81	0.60	142.0	<0.2	<10	530	0.28	0.30	0.08	0.89	21.5	3.1	22
CC122086		0.14	0.001	3.73	0.34	327	<0.2	<10	310	0.60	0.18	0.74	19.90	16.40	5.4	18
CC122087		0.22	0.003	7.66	0.86	458	<0.2	<10	410	0.93	0.30	0.05	2.03	18.65	3.6	40
CC122088		0.10	0.004	5.21	0.69	158.5	<0.2	<10	1520	0.47	0.20	0.25	7.82	17.70	3.1	22
CC122089		0.10	0.008	2.32	1.15	56.6	<0.2	<10	3200	0.70	0.22	0.67	4.17	19.05	10.0	58
CC122090		0.12	0.003	3.71	1.22	91.1	<0.2	<10	2980	0.69	0.25	0.58	7.78	22.2	8.1	56

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 9- JUL- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11108566

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
CC122051		1.04	29.4	2.99	5.31	0.12	0.02	0.67	0.066	0.09	25.2	2.2	0.07	119	33.3	0.01
CC122052		1.22	18.4	2.80	5.15	0.05	<0.02	0.11	0.027	0.06	9.4	3.4	0.09	149	6.22	0.01
CC122053		1.29	41.3	3.27	4.81	0.09	0.02	0.39	0.047	0.07	11.1	7.6	0.16	262	10.45	0.01
CC122054		1.31	102.5	3.20	4.81	0.11	0.04	0.75	0.051	0.10	15.7	8.4	0.26	222	20.7	0.01
CC122055		1.60	55.6	2.94	6.22	0.05	0.02	0.62	0.048	0.07	11.5	13.3	0.36	218	11.75	0.01
CC122056		0.85	56.9	2.26	3.38	<0.05	0.02	0.37	0.030	0.06	6.1	2.7	0.07	117	10.65	0.01
CC122057		1.28	58.5	2.75	4.61	0.05	<0.02	0.54	0.043	0.06	9.6	7.0	0.20	334	5.39	0.01
CC122058		0.74	25.5	3.01	4.18	0.06	<0.02	0.06	0.033	0.08	13.3	4.2	0.14	261	6.19	0.01
CC122059		0.79	45.7	5.09	2.85	0.17	<0.02	0.58	0.055	0.40	11.8	3.3	0.08	336	37.0	0.01
CC122060		1.72	46.2	1.64	5.74	<0.05	0.02	0.87	0.022	0.07	11.4	9.6	0.34	75	3.77	0.02
CC122061		1.13	29.2	1.64	4.61	<0.05	0.02	0.36	0.023	0.06	10.9	7.2	0.30	72	4.67	0.01
CC122062		1.40	19.5	1.61	5.04	<0.05	0.02	0.75	0.061	0.09	13.2	7.9	0.22	204	16.55	0.01
CC122063		1.08	83.6	2.38	4.48	0.07	0.07	0.73	0.091	0.09	13.4	10.8	0.51	1200	12.05	0.02
CC122064		1.53	51.6	2.46	4.87	<0.05	0.05	0.53	0.043	0.08	10.7	13.6	0.47	2210	11.80	0.02
CC122065		0.37	129.0	1.49	2.36	0.07	0.07	0.57	0.033	0.05	9.4	3.9	0.23	732	5.57	0.03
CC122066		0.58	15.4	2.28	3.04	<0.05	<0.02	0.27	0.072	0.26	7.9	1.4	0.03	43	26.9	0.01
CC122067		0.93	49.6	2.21	3.88	0.07	0.02	0.36	0.037	0.07	11.7	3.9	0.12	199	13.20	0.01
CC122068		1.19	44.9	3.90	1.80	0.07	0.09	0.17	0.028	0.07	8.3	14.0	0.18	526	0.69	0.01
CC122069		0.86	42.8	3.62	1.28	0.12	0.08	0.10	0.027	0.06	8.0	9.4	0.17	297	0.58	0.01
CC122070		0.64	42.2	2.90	1.21	0.11	0.10	0.17	0.026	0.06	10.3	7.3	0.33	208	0.86	0.01
CC122071		1.03	34.1	2.78	1.04	0.07	0.14	0.08	0.021	0.06	4.6	5.8	0.14	215	0.45	0.01
CC122072		0.53	39.5	3.09	1.33	0.10	0.10	0.12	0.029	0.07	10.4	5.5	0.33	234	0.63	0.01
CC122073		0.47	33.4	2.96	1.09	0.10	0.08	0.17	0.024	0.05	9.4	6.7	0.17	172	0.72	0.01
CC122074		0.34	32.8	3.05	1.27	0.10	0.08	0.17	0.029	0.05	13.3	4.4	0.11	206	0.76	0.01
CC122075		0.59	35.5	2.86	0.91	0.09	0.10	0.13	0.024	0.05	5.7	4.6	0.20	274	0.72	0.01
CC122076		0.66	34.9	3.00	1.15	0.09	0.08	0.19	0.024	0.06	8.2	5.6	0.11	280	0.51	0.01
CC122077		1.32	42.9	3.61	1.81	0.10	0.09	0.14	0.025	0.06	8.7	14.8	0.21	513	0.52	0.01
CC122078		0.98	30.1	2.01	6.68	0.07	<0.02	0.28	0.042	0.04	10.2	1.7	0.06	53	10.70	0.01
CC122079		0.81	88.0	1.66	3.56	0.10	0.02	0.41	0.034	0.05	11.9	2.9	0.12	63	7.71	0.01
CC122080		0.92	23.7	2.23	3.64	0.08	<0.02	0.15	0.026	0.05	9.4	1.4	0.04	188	11.10	0.01
CC122081		1.07	12.5	1.41	4.69	0.05	<0.02	0.10	0.015	0.04	8.9	1.5	0.05	191	5.84	0.01
CC122082		0.91	13.0	1.75	6.00	0.08	<0.02	0.11	0.017	0.03	14.0	2.6	0.08	127	5.21	<0.01
CC122083		0.69	720	5.02	4.03	0.20	0.07	26.7	0.069	0.08	12.6	5.0	0.15	2660	45.2	0.01
CC122084		0.67	38.7	2.41	3.47	0.06	<0.02	0.26	0.063	0.06	9.3	2.6	0.08	122	6.55	0.01
CC122085		0.59	27.5	2.32	3.24	0.08	<0.02	0.36	0.440	0.08	11.8	2.8	0.09	165	8.00	0.01
CC122086		0.38	114.5	1.98	1.13	0.11	0.05	1.53	0.125	0.07	10.6	1.0	0.10	429	49.1	0.01
CC122087		0.47	172.0	3.16	2.56	0.16	0.06	1.45	0.501	0.11	11.1	2.2	0.06	300	69.9	0.01
CC122088		0.68	71.7	1.89	2.41	0.11	0.03	0.90	0.147	0.07	9.8	2.6	0.12	91	26.5	0.01
CC122089		0.96	78.9	2.91	3.40	0.12	0.06	0.53	0.068	0.08	11.6	10.3	0.30	857	14.60	0.02
CC122090		0.88	65.3	2.32	3.95	0.12	0.07	0.89	0.187	0.08	13.2	10.2	0.44	647	11.70	0.02

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Finalized Date: 9- JUL- 2011
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Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11108566

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
CC122051		0.38	16.2	1120	397	9.6	0.002	0.18	19.70	1.8	14.2	1.8	100.5	<0.01	0.33	0.6
CC122052		0.43	11.1	950	125.5	13.1	<0.001	0.10	4.65	0.9	3.3	0.7	25.6	<0.01	0.11	0.2
CC122053		0.29	21.2	1250	202	10.6	<0.001	0.15	9.02	1.3	7.9	1.0	46.9	<0.01	0.27	0.4
CC122054		0.22	37.4	1780	209	11.0	0.001	0.21	10.30	1.5	12.7	1.3	91.1	0.01	0.25	0.5
CC122055		0.40	23.4	1240	140.0	11.8	0.001	0.10	7.06	1.1	5.3	1.0	37.3	<0.01	0.13	0.4
CC122056		0.33	18.7	1380	137.5	7.7	0.001	0.17	7.07	1.5	5.5	0.5	35.1	<0.01	0.06	0.4
CC122057		0.58	32.0	1090	110.5	9.5	0.001	0.14	5.06	1.7	3.1	0.7	35.1	<0.01	0.08	0.3
CC122058		0.76	21.9	550	74.2	10.6	0.001	0.13	7.17	1.9	1.7	0.5	62.3	<0.01	0.10	2.1
CC122059		0.22	23.3	1400	278	17.3	0.008	1.18	32.5	1.5	26.0	0.9	184.5	<0.01	0.48	2.4
CC122060		0.60	56.5	1540	121.5	14.9	0.009	0.20	3.01	1.8	6.1	0.8	86.4	<0.01	0.05	0.6
CC122061		0.58	32.1	1390	49.3	10.0	0.005	0.06	5.08	1.7	4.2	0.5	63.8	<0.01	0.06	0.5
CC122062		0.51	27.3	1450	139.5	12.4	0.001	0.05	9.46	2.5	3.6	1.2	64.4	<0.01	0.07	0.9
CC122063		0.41	110.0	2270	151.0	13.1	0.008	0.09	18.85	3.7	7.2	0.8	141.5	0.01	0.10	1.4
CC122064		0.37	72.2	1330	80.0	12.5	0.010	0.09	8.41	4.2	8.5	0.6	81.8	<0.01	0.06	1.7
CC122065		0.27	84.7	1600	34.3	4.2	0.016	0.20	8.42	2.3	17.7	0.5	88.9	0.01	0.07	0.7
CC122066		0.28	5.9	430	216	13.0	0.003	0.58	12.15	1.3	7.1	1.3	29.4	<0.01	0.13	3.4
CC122067		0.15	23.2	1370	146.5	8.8	0.001	0.18	7.62	0.7	8.5	0.9	58.2	<0.01	0.15	<0.2
CC122068		<0.05	36.5	480	44.1	5.2	<0.001	0.09	0.96	4.5	0.7	0.2	28.5	<0.01	0.09	5.0
CC122069		0.09	35.5	830	38.1	3.1	<0.001	0.05	1.17	4.1	0.8	0.2	31.9	<0.01	0.06	6.0
CC122070		0.06	31.0	750	23.0	3.3	<0.001	0.04	0.47	3.7	0.8	0.2	121.5	0.01	0.05	5.2
CC122071		0.06	22.1	590	19.4	4.0	<0.001	0.07	0.36	1.9	0.5	<0.2	57.5	<0.01	0.04	2.3
CC122072		0.10	23.8	800	21.3	3.6	<0.001	0.04	0.47	3.0	0.8	0.2	58.3	<0.01	0.05	2.3
CC122073		0.08	28.0	630	22.8	3.1	<0.001	0.05	0.42	3.1	1.0	<0.2	206	<0.01	0.04	2.7
CC122074		0.11	30.6	930	36.2	3.2	<0.001	0.09	0.79	2.0	1.1	0.2	127.5	0.01	0.06	1.0
CC122075		0.09	29.9	960	29.4	2.7	<0.001	0.04	1.20	4.2	0.8	<0.2	177.0	0.01	0.05	6.0
CC122076		0.07	27.8	480	47.8	3.8	<0.001	0.04	1.05	3.4	0.6	0.2	30.2	<0.01	0.04	3.7
CC122077		0.11	34.3	660	39.3	4.0	<0.001	0.04	0.81	3.9	0.6	0.2	27.9	<0.01	0.06	5.0
CC122078		0.25	10.1	1090	34.6	5.8	0.001	0.07	2.92	0.4	4.7	1.1	29.0	<0.01	0.17	<0.2
CC122079		0.35	20.3	1690	46.7	6.6	0.003	0.12	4.33	1.0	6.7	0.7	152.5	<0.01	0.14	0.3
CC122080		0.48	12.6	800	233	7.9	0.001	0.06	10.60	1.3	3.7	0.7	34.2	<0.01	0.08	0.6
CC122081		0.15	7.4	740	54.7	8.1	<0.001	0.03	2.98	0.4	1.3	0.7	12.7	<0.01	0.05	<0.2
CC122082		0.55	16.9	340	134.5	6.0	<0.001	0.02	4.22	1.2	1.9	1.2	13.9	<0.01	0.05	1.0
CC122083		0.27	108.0	2760	>10000	8.0	0.001	0.15	189.0	3.6	9.9	9.5	169.5	0.01	0.16	1.2
CC122084		0.31	23.5	810	170.0	9.0	<0.001	0.06	9.24	1.5	2.0	0.6	42.0	<0.01	0.06	0.7
CC122085		0.27	21.8	1230	338	8.1	<0.001	0.16	26.4	1.1	2.2	5.1	91.5	<0.01	0.13	0.4
CC122086		0.12	128.5	1320	191.0	6.2	0.008	0.09	44.8	2.0	9.2	0.7	178.0	<0.01	0.17	1.3
CC122087		0.22	63.0	2450	474	9.7	0.004	0.29	65.8	2.0	15.2	2.1	334	0.01	0.25	0.8
CC122088		0.27	47.8	1320	344	7.3	0.004	0.17	61.6	2.8	8.3	0.8	120.0	<0.01	0.12	0.7
CC122089		0.45	79.1	1820	88.4	9.3	0.007	0.10	11.15	3.6	8.1	0.6	153.0	<0.01	0.13	2.4
CC122090		0.47	80.3	1930	403	11.0	0.007	0.11	55.9	3.4	8.0	1.2	126.0	<0.01	0.12	1.7

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 9- JUL- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11108566

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	Pb- OG46
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr	Pb
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5	0.001
CC122051		0.014	1.15	4.21	282	0.94	6.34	104	<0.5	
CC122052		0.015	0.23	0.98	71	0.33	2.47	78	<0.5	
CC122053		0.012	0.33	2.10	95	0.43	4.44	150	<0.5	
CC122054		0.009	0.60	7.88	170	0.65	12.55	196	1.0	
CC122055		0.016	0.43	3.30	122	0.50	4.43	189	0.6	
CC122056		0.006	0.18	4.16	66	0.21	4.29	112	<0.5	
CC122057		0.013	0.22	2.45	74	0.25	4.94	167	<0.5	
CC122058		0.020	0.17	0.83	87	0.18	2.55	251	<0.5	
CC122059		0.011	4.35	1.85	151	1.31	3.23	147	<0.5	
CC122060		0.014	1.29	2.96	271	0.20	6.67	318	<0.5	
CC122061		0.014	0.73	2.91	505	0.22	6.13	204	<0.5	
CC122062		0.011	0.74	2.16	629	0.33	5.94	238	<0.5	
CC122063		0.011	0.65	5.50	526	0.34	15.45	935	1.7	
CC122064		0.008	0.74	4.04	474	0.24	8.72	477	1.2	
CC122065		0.008	0.28	7.20	101	0.25	16.20	285	2.5	
CC122066		0.011	1.43	0.88	143	0.88	1.22	51	0.7	
CC122067		0.012	0.45	5.31	102	0.49	6.86	111	<0.5	
CC122068		<0.005	0.06	0.98	10	<0.05	10.40	79	3.1	
CC122069		<0.005	0.05	0.90	6	<0.05	10.25	99	3.0	
CC122070		<0.005	0.05	1.26	3	<0.05	11.45	72	4.0	
CC122071		<0.005	0.04	1.16	2	<0.05	6.39	56	4.7	
CC122072		<0.005	0.04	0.92	6	<0.05	12.45	74	2.6	
CC122073		<0.005	0.05	0.85	3	<0.05	12.05	77	2.7	
CC122074		<0.005	0.06	1.13	6	<0.05	14.85	98	2.3	
CC122075		<0.005	0.04	1.26	4	<0.05	11.30	90	4.7	
CC122076		<0.005	0.05	0.72	5	<0.05	8.86	114	2.5	
CC122077		<0.005	0.05	1.05	9	<0.05	9.25	83	2.8	
CC122078		0.011	0.33	1.69	144	0.44	2.90	47	<0.5	
CC122079		0.013	0.27	6.27	71	0.46	8.30	98	<0.5	
CC122080		0.011	0.19	1.41	82	0.30	3.01	137	<0.5	
CC122081		0.009	0.15	1.03	64	0.20	1.78	48	<0.5	
CC122082		0.027	0.20	0.86	103	0.27	2.60	172	<0.5	
CC122083		0.010	0.62	15.05	246	0.69	23.1	2510	1.9	1.240
CC122084		0.007	0.15	1.31	64	0.16	2.49	219	<0.5	
CC122085		0.010	0.30	1.57	142	0.22	4.05	188	<0.5	
CC122086		<0.005	0.56	6.45	271	0.73	15.40	1530	2.0	
CC122087		0.008	1.77	18.75	266	1.35	16.30	357	1.2	
CC122088		0.005	0.71	7.66	175	0.36	9.59	424	0.7	
CC122089		0.009	0.80	4.33	476	0.37	10.85	565	1.6	
CC122090		0.009	0.60	4.56	361	0.42	10.90	771	1.8	

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 9- JUL- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11108566

Sample Description	Method	WEI- 21	Au- TL43	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
CC122091		0.08	0.001	1.82	0.83	53.6	<0.2	<10	1010	0.43	0.19	0.21	1.62	20.2	3.9	63
CC122092		0.10	0.008	1.08	0.73	56.7	<0.2	<10	1540	0.37	0.13	1.90	2.16	16.65	14.6	25
CC122093		0.12	0.003	0.33	0.33	14.3	<0.2	<10	1000	0.18	0.09	2.58	0.69	6.09	9.6	5
CC122094		0.20	0.003	2.46	1.22	84.8	<0.2	<10	5590	0.76	0.22	0.90	13.00	18.90	11.5	63
CC122095		0.16	0.001	0.67	1.05	48.7	<0.2	<10	900	0.38	0.27	0.18	1.23	19.10	7.8	41
CC122096		0.20	0.009	4.88	0.65	71.8	<0.2	<10	2120	0.40	0.33	0.09	1.35	14.35	1.5	18
CC122097		0.20	0.003	4.87	0.71	86.4	<0.2	<10	540	0.28	0.21	0.05	0.86	16.15	2.1	30
CC122098		0.14	0.006	4.52	0.90	174.0	<0.2	<10	1110	0.55	0.27	0.63	9.12	21.4	6.5	31
CC122099		0.20	0.002	1.05	1.25	29.8	<0.2	<10	3070	0.59	0.22	0.99	1.76	22.8	10.9	50
CC122100		0.12	0.001	1.96	0.99	34.6	<0.2	<10	1120	0.36	0.22	0.73	1.46	22.6	8.9	32
CC122101		0.10	0.001	0.44	0.62	8.8	<0.2	<10	90	0.52	0.26	1.69	0.31	11.95	9.1	8
CC122102		0.12	0.001	0.22	0.54	9.0	<0.2	<10	100	0.51	0.29	1.21	0.26	14.65	8.8	6
CC122103		0.10	0.001	0.33	0.46	13.9	<0.2	<10	110	0.39	0.26	1.52	0.28	10.30	7.8	6
CC122104		0.16	0.002	0.92	0.70	16.5	<0.2	<10	220	0.60	0.32	2.29	0.68	12.80	9.5	12
CC122105		0.22	0.001	0.07	0.89	8.1	<0.2	<10	60	0.55	0.34	0.59	0.12	11.95	12.5	12
CC122106		0.30	0.001	0.11	1.03	9.2	<0.2	<10	100	0.64	0.36	0.42	0.14	9.11	14.8	13
CC122107		0.18	0.001	0.35	0.93	9.5	<0.2	<10	260	0.45	0.28	1.18	0.45	9.05	9.7	13
CC122108		0.28	0.001	0.07	0.90	8.0	<0.2	<10	70	0.58	0.34	0.68	0.17	10.60	15.6	12
CC122109		0.10	0.001	0.19	0.67	8.2	<0.2	<10	150	0.39	0.23	1.61	0.40	15.05	8.8	9
CC122110		0.14	0.001	0.18	0.53	8.5	<0.2	<10	100	0.45	0.27	1.40	0.12	14.65	8.0	6
CC122111		0.28	0.001	0.55	0.56	17.8	<0.2	<10	90	0.54	0.40	0.54	0.31	24.5	11.7	10
CC122112		0.24	0.001	0.30	0.73	7.8	<0.2	<10	80	0.59	0.29	1.04	0.23	10.50	9.3	12
CC122113		0.10	<0.001	0.07	0.69	10.9	<0.2	<10	80	0.56	0.43	0.44	0.08	15.65	14.5	11
CC122114		0.30	0.001	0.37	0.78	22.4	<0.2	<10	140	0.67	0.40	0.55	0.21	15.05	12.6	11
CC122115		0.12	0.001	0.97	0.56	20.9	<0.2	<10	220	0.31	0.32	1.84	0.44	9.96	6.2	13
CC122116		0.28	0.001	3.31	0.78	25.5	<0.2	<10	160	0.34	0.16	0.03	0.43	20.2	1.9	13
CC122117		0.10	0.001	1.86	0.79	29.9	<0.2	<10	170	0.18	0.21	0.06	0.46	14.40	1.7	20
CC122118		0.08	0.001	2.65	0.72	83.9	<0.2	<10	300	0.22	0.26	0.09	1.47	14.10	2.3	28
CC122119		0.22	0.002	1.48	0.60	113.0	<0.2	<10	90	0.13	0.23	0.03	0.22	24.1	1.8	22
CC122120		0.22	0.002	5.94	1.60	427	<0.2	<10	1110	2.40	0.14	0.68	53.1	20.5	20.0	73
CC122121		0.32	0.004	7.92	2.01	111.0	<0.2	<10	310	0.80	0.28	0.05	0.82	26.9	10.9	42
CC122122		0.22	0.002	2.80	1.01	95.4	<0.2	<10	150	0.17	0.25	0.03	0.22	23.0	3.1	27
CC122123		0.12	0.005	0.47	0.71	238	<0.2	<10	170	0.18	0.25	0.04	0.22	24.0	2.8	16
CC122124		0.24	0.002	0.13	0.51	10.2	<0.2	<10	70	0.62	0.34	2.02	0.09	25.3	13.2	6
CC122125		0.26	0.001	0.21	0.47	10.1	<0.2	<10	70	0.57	0.31	1.30	0.16	24.9	11.8	6
CC122126		0.12	0.001	0.12	0.33	6.1	<0.2	<10	70	0.39	0.19	2.86	0.22	10.35	6.7	4
CC122127		0.26	0.001	0.30	0.62	15.2	<0.2	<10	80	0.61	0.38	0.46	0.15	18.15	16.1	9
CC122128		0.30	<0.001	0.10	0.88	8.1	<0.2	<10	140	0.41	0.32	0.69	0.21	13.60	7.6	12
CC122129		0.18	0.001	0.79	0.70	77.5	<0.2	<10	120	0.21	0.28	0.02	0.31	19.60	3.4	18
CC122130		0.34	0.002	1.46	0.86	103.5	<0.2	<10	210	0.55	0.29	0.05	0.82	22.4	10.7	22

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	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
CC122091		0.88	25.4	1.64	3.63	0.09	0.02	0.41	0.078	0.06	13.9	7.3	0.23	124	11.05	0.01
CC122092		0.43	68.1	3.75	1.88	0.10	0.07	0.18	0.030	0.05	8.7	4.0	0.37	1470	5.30	0.01
CC122093		0.19	21.3	1.14	0.99	<0.05	0.04	0.11	0.010	0.02	3.0	0.9	0.38	1510	2.40	0.01
CC122094		1.04	55.1	2.44	4.23	0.13	0.06	0.66	0.050	0.08	11.7	10.4	0.36	1340	19.25	0.02
CC122095		0.97	22.7	3.17	4.48	0.11	0.02	0.13	0.036	0.06	10.6	7.2	0.26	474	7.71	0.01
CC122096		0.30	52.1	1.32	2.91	0.09	0.02	1.08	0.040	0.11	8.3	2.0	0.06	51	11.10	0.01
CC122097		0.67	30.0	1.67	2.51	0.08	0.03	0.81	0.139	0.05	9.2	3.2	0.09	84	11.20	0.01
CC122098		0.53	83.0	3.05	3.08	0.15	0.08	0.98	0.233	0.12	12.1	6.8	0.23	1020	16.60	0.01
CC122099		0.80	43.8	2.60	3.94	0.11	0.06	0.48	0.036	0.07	13.2	12.3	0.47	595	4.61	0.02
CC122100		0.48	25.4	2.25	3.29	0.10	0.04	0.38	0.021	0.07	12.9	8.6	0.47	547	7.73	0.01
CC122101		0.44	23.0	2.07	1.54	0.06	0.10	0.16	0.029	0.06	5.9	9.7	0.18	308	0.62	0.01
CC122102		0.39	26.1	2.45	1.36	0.08	0.09	0.16	0.025	0.07	6.7	3.9	0.09	210	0.69	0.01
CC122103		0.36	21.4	2.06	1.17	0.06	0.07	0.17	0.042	0.05	4.6	3.9	0.11	324	1.02	0.01
CC122104		0.65	41.6	2.19	1.98	0.07	0.09	0.23	0.040	0.05	6.1	11.8	0.23	678	1.01	0.01
CC122105		0.71	26.1	3.16	2.28	0.07	0.13	0.03	0.024	0.06	5.5	30.7	0.30	277	0.60	<0.01
CC122106		1.03	30.2	3.45	2.68	0.07	0.12	0.03	0.021	0.05	4.4	33.0	0.36	380	0.67	<0.01
CC122107		1.03	21.7	2.39	2.87	0.05	0.12	0.08	0.020	0.06	4.7	17.2	0.26	592	1.06	<0.01
CC122108		1.03	33.9	3.34	2.32	0.08	0.14	0.03	0.022	0.06	4.8	31.3	0.34	485	0.56	<0.01
CC122109		0.57	17.1	2.25	1.75	0.07	0.07	0.10	0.026	0.05	7.4	6.1	0.10	386	0.73	0.01
CC122110		0.54	19.7	2.56	1.22	0.07	0.10	0.11	0.026	0.04	6.8	4.5	0.10	204	0.72	<0.01
CC122111		0.42	33.2	3.00	1.56	0.09	0.10	0.23	0.034	0.06	11.3	6.7	0.14	304	1.49	<0.01
CC122112		0.73	16.4	2.37	1.86	0.06	0.08	0.10	0.029	0.05	5.1	12.6	0.20	252	0.83	<0.01
CC122113		0.50	23.7	3.47	1.93	0.08	0.10	0.07	0.026	0.06	6.9	15.7	0.22	302	0.76	<0.01
CC122114		0.77	29.2	3.13	1.97	0.08	0.12	0.20	0.045	0.07	7.1	9.3	0.16	366	1.18	<0.01
CC122115		1.31	20.1	1.72	1.65	0.06	0.06	0.26	0.047	0.05	5.4	5.9	0.16	267	2.64	0.01
CC122116		1.06	36.3	1.06	3.39	0.06	0.02	0.18	0.023	0.04	11.5	1.2	0.03	36	4.77	<0.01
CC122117		1.14	37.9	1.21	5.26	0.05	<0.02	0.31	0.023	0.05	8.2	3.3	0.09	67	4.16	<0.01
CC122118		0.98	32.6	1.73	4.30	0.08	<0.02	0.34	0.026	0.07	8.9	2.3	0.08	89	7.81	0.01
CC122119		0.71	11.9	1.67	6.10	0.08	<0.02	0.21	0.018	0.04	13.8	1.8	0.06	100	8.96	<0.01
CC122120		0.61	783	4.64	3.76	0.21	0.14	0.58	0.034	0.07	14.5	13.2	0.52	2200	32.5	<0.01
CC122121		1.03	47.7	3.89	4.60	0.10	0.07	0.46	0.077	0.08	14.4	19.8	0.33	375	6.72	<0.01
CC122122		1.09	16.1	2.67	5.90	0.07	<0.02	0.12	0.041	0.05	12.9	3.8	0.12	148	7.61	<0.01
CC122123		0.79	18.1	2.26	4.54	0.07	<0.02	0.03	0.030	0.05	13.0	2.3	0.07	108	3.90	<0.01
CC122124		0.69	36.6	3.19	1.37	0.09	0.08	0.16	0.029	0.06	11.7	6.6	0.24	269	0.79	<0.01
CC122125		0.47	31.5	2.98	1.34	0.10	0.07	0.17	0.029	0.07	11.3	5.6	0.15	271	0.79	<0.01
CC122126		0.38	18.6	1.49	0.80	<0.05	0.16	0.22	0.014	0.09	5.1	2.9	0.08	229	0.71	<0.01
CC122127		0.93	37.6	3.53	1.63	0.09	0.08	0.15	0.028	0.06	8.2	9.2	0.17	457	0.69	<0.01
CC122128		1.01	13.3	2.35	3.00	0.06	0.04	0.06	0.021	0.06	6.7	10.9	0.13	239	0.79	<0.01
CC122129		0.95	19.7	2.77	3.96	0.08	<0.02	0.10	0.031	0.04	11.6	2.0	0.06	139	7.48	<0.01
CC122130		0.89	50.3	3.44	3.13	0.11	0.02	0.38	0.041	0.05	12.5	8.2	0.15	506	9.05	<0.01

***** See Appendix Page for comments regarding this certificate *****

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 9- JUL- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11108566

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
CC122091		0.59	26.3	1370	212	8.6	0.006	0.04	16.35	2.1	4.2	0.9	80.9	<0.01	0.08	1.0
CC122092		0.31	57.5	1740	32.7	4.0	0.001	0.09	4.10	5.3	2.3	0.3	120.0	0.01	0.06	1.0
CC122093		0.20	12.9	1150	14.2	2.5	0.001	0.17	1.97	1.2	1.4	<0.2	147.0	<0.01	0.06	0.4
CC122094		0.50	87.6	2450	82.9	11.4	0.010	0.09	12.90	3.3	9.9	0.8	158.0	<0.01	0.10	1.1
CC122095		0.83	36.7	1590	149.0	8.7	0.002	0.04	7.71	2.3	2.9	0.5	49.8	<0.01	0.07	1.5
CC122096		0.26	12.4	720	379	8.1	0.001	0.19	22.6	0.9	8.7	0.8	103.0	<0.01	0.14	0.3
CC122097		0.43	21.5	1280	282	7.3	0.001	0.10	38.7	1.4	6.0	0.9	61.2	<0.01	0.12	0.7
CC122098		0.36	61.2	1750	459	10.0	0.007	0.26	61.0	3.1	12.3	1.1	176.0	<0.01	0.16	1.2
CC122099		1.01	57.7	1750	79.6	8.7	0.006	0.08	4.04	4.3	5.6	0.4	105.0	0.01	0.08	2.6
CC122100		0.57	30.5	1710	39.4	11.4	0.007	0.08	3.49	2.2	3.0	0.7	93.3	<0.01	0.08	1.6
CC122101		0.14	19.2	610	54.7	4.2	<0.001	0.09	1.38	2.2	1.0	0.2	71.5	<0.01	0.04	2.0
CC122102		0.15	18.9	630	47.3	4.7	<0.001	0.07	0.69	2.8	0.8	0.2	59.8	<0.01	0.04	2.7
CC122103		0.13	17.0	780	31.0	4.1	<0.001	0.11	1.88	1.8	1.2	0.3	66.3	<0.01	0.05	1.2
CC122104		0.24	22.4	1050	46.6	6.9	0.001	0.15	2.27	2.2	2.8	0.3	138.5	<0.01	0.07	1.0
CC122105		0.08	28.1	510	22.4	4.6	<0.001	0.04	0.30	2.5	0.6	0.2	36.9	0.01	0.04	3.6
CC122106		0.10	29.9	390	28.2	5.5	<0.001	0.04	0.40	2.2	0.5	0.2	32.0	<0.01	0.04	3.3
CC122107		0.30	18.9	900	28.8	9.3	<0.001	0.10	0.75	1.8	0.8	0.3	75.5	<0.01	0.05	1.5
CC122108		0.08	30.6	550	23.9	4.7	<0.001	0.06	0.33	2.4	0.6	0.2	42.4	<0.01	0.04	3.1
CC122109		0.26	14.1	680	29.5	5.6	<0.001	0.09	0.73	2.1	1.0	0.2	82.3	0.01	0.05	1.0
CC122110		0.12	16.0	660	23.0	5.0	<0.001	0.08	0.54	2.5	0.9	0.2	78.9	0.01	0.05	1.6
CC122111		0.14	29.6	590	99.4	3.7	<0.001	0.05	2.02	3.4	1.2	0.2	38.2	0.01	0.05	3.3
CC122112		0.19	19.8	590	45.0	5.6	<0.001	0.08	0.86	2.4	0.7	0.2	44.8	<0.01	0.05	1.8
CC122113		0.15	24.0	720	37.0	4.2	<0.001	0.05	0.79	3.3	0.6	0.2	21.5	0.01	0.05	3.4
CC122114		0.18	26.4	590	59.6	4.9	<0.001	0.09	2.28	3.3	1.1	0.3	34.6	0.01	0.06	2.3
CC122115		0.26	13.5	930	61.1	6.9	0.001	0.13	4.98	1.8	2.5	6.5	86.7	0.01	0.07	0.9
CC122116		0.06	8.2	1000	49.2	7.4	0.001	0.05	2.57	0.3	1.8	0.7	14.1	<0.01	0.06	<0.2
CC122117		0.13	8.2	1120	47.5	8.5	0.001	0.05	1.94	0.3	2.5	0.8	15.3	<0.01	0.06	<0.2
CC122118		0.29	24.9	1090	54.7	8.6	<0.001	0.08	3.81	0.9	6.4	0.7	24.8	<0.01	0.09	<0.2
CC122119		0.39	12.2	760	70.2	7.3	<0.001	0.04	4.68	0.7	2.2	1.0	17.6	<0.01	0.08	0.2
CC122120		0.34	606	1860	24.6	10.8	0.002	0.05	16.60	8.5	10.1	0.4	82.6	0.02	0.15	1.3
CC122121		1.03	36.6	720	98.1	13.3	0.001	0.08	9.01	3.7	3.0	0.7	37.1	0.01	0.10	4.2
CC122122		0.64	15.5	560	85.5	8.5	<0.001	0.05	8.24	1.0	1.8	0.9	23.4	<0.01	0.08	0.3
CC122123		0.51	14.9	500	61.6	10.5	<0.001	0.04	5.83	1.1	1.4	0.6	19.9	<0.01	0.06	0.5
CC122124		0.10	27.4	690	23.2	4.1	<0.001	0.03	0.48	3.7	0.8	0.2	100.5	0.01	0.05	3.8
CC122125		0.10	27.6	740	44.1	3.9	<0.001	0.05	0.60	3.1	1.0	0.2	68.8	0.01	0.05	2.3
CC122126		0.08	16.9	1020	19.5	4.0	<0.001	0.15	0.51	1.2	0.9	<0.2	128.5	<0.01	0.04	1.4
CC122127		0.15	31.6	650	50.2	4.4	<0.001	0.02	1.21	4.1	0.7	0.2	30.0	<0.01	0.05	4.2
CC122128		0.38	14.0	600	31.3	8.0	<0.001	0.04	0.62	2.3	0.4	0.3	31.1	<0.01	0.05	2.1
CC122129		0.53	12.5	590	166.5	7.0	<0.001	0.03	9.93	1.4	2.6	0.7	24.0	<0.01	0.09	1.3
CC122130		0.39	28.5	820	255	8.0	0.001	0.04	13.45	2.9	4.3	0.5	40.6	<0.01	0.08	2.2

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 9- JUL- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11108566

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	Pb- OG46
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr	Pb
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5	0.001
CC122091		0.012	0.47	2.32	420	0.31	6.46	241	<0.5	
CC122092		0.006	0.10	2.40	68	0.08	15.50	413	1.4	
CC122093		0.006	0.06	0.86	16	0.05	3.35	67	1.5	
CC122094		0.008	0.77	4.76	604	0.33	9.84	1070	1.5	
CC122095		0.013	0.32	1.26	281	0.19	4.73	281	0.6	
CC122096		0.007	0.24	4.28	76	0.25	5.75	101	<0.5	
CC122097		0.008	0.47	2.44	161	0.32	3.84	202	0.7	
CC122098		0.007	0.74	5.50	187	0.39	10.90	597	2.2	
CC122099		0.013	0.40	2.86	309	0.19	10.05	357	1.9	
CC122100		0.012	0.26	2.19	149	0.37	7.46	245	1.0	
CC122101		<0.005	0.05	1.30	11	0.05	6.89	94	3.3	
CC122102		<0.005	0.05	1.23	7	<0.05	7.75	70	2.7	
CC122103		<0.005	0.05	1.23	11	0.06	6.88	75	1.9	
CC122104		<0.005	0.08	5.29	19	0.08	8.92	75	2.6	
CC122105		<0.005	0.04	1.22	8	<0.05	6.26	84	4.5	
CC122106		<0.005	0.05	1.42	9	<0.05	5.70	82	4.3	
CC122107		0.005	0.09	3.67	18	0.06	5.38	85	3.6	
CC122108		<0.005	0.04	2.22	7	<0.05	6.24	102	5.0	
CC122109		0.005	0.06	3.11	13	0.05	7.87	92	1.9	
CC122110		<0.005	0.06	2.60	9	<0.05	7.64	65	2.9	
CC122111		<0.005	0.09	1.06	15	0.05	10.25	96	2.5	
CC122112		<0.005	0.05	0.91	12	0.05	5.50	79	2.4	
CC122113		<0.005	0.05	0.94	12	<0.05	7.50	71	2.8	
CC122114		<0.005	0.07	1.70	17	0.06	9.60	109	3.0	
CC122115		0.005	0.12	2.40	24	0.11	5.25	76	1.9	
CC122116		<0.005	0.22	3.29	48	0.13	7.01	53	<0.5	
CC122117		<0.005	0.18	2.40	54	0.13	1.92	38	<0.5	
CC122118		0.010	0.28	5.81	107	0.35	3.49	118	<0.5	
CC122119		0.016	0.28	1.31	118	0.24	2.81	99	<0.5	
CC122120		0.011	0.20	15.00	390	0.39	49.5	5550	5.6	
CC122121		0.020	0.28	2.61	108	0.26	4.61	230	2.4	
CC122122		0.020	0.29	0.93	176	0.26	2.19	104	<0.5	
CC122123		0.018	0.19	0.65	111	0.18	1.82	136	<0.5	
CC122124		<0.005	0.06	1.10	7	<0.05	11.00	74	2.5	
CC122125		<0.005	0.05	0.79	8	<0.05	12.30	78	2.1	
CC122126		<0.005	0.05	2.64	5	<0.05	6.34	44	4.9	
CC122127		<0.005	0.06	0.79	10	<0.05	10.20	96	2.5	
CC122128		0.006	0.09	0.68	23	0.08	3.64	61	1.3	
CC122129		0.012	0.19	0.90	87	0.21	2.39	121	<0.5	
CC122130		0.009	0.19	2.33	60	0.17	4.91	232	0.5	

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Finalized Date: 9- JUL- 2011
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Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11108566

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
CC122131		0.22	0.001	0.82	0.99	142.0	<0.2	<10	460	0.37	0.33	0.06	1.32	22.9	6.4	31
CC122132		0.22	0.001	0.51	0.40	39.5	<0.2	<10	90	0.10	0.16	0.02	0.51	21.8	1.3	15
CC122133		0.32	0.003	1.21	1.30	226	<0.2	<10	100	0.24	0.33	0.03	0.30	25.3	5.1	26
CC122134		0.30	0.003	2.81	2.23	104.0	<0.2	<10	160	0.70	0.26	0.09	0.79	26.9	7.3	36
CC122135		0.14	0.003	1.46	1.15	67.6	<0.2	<10	200	0.28	0.26	0.08	1.12	25.5	4.6	23
CC122136		0.22	0.004	0.81	1.08	137.5	<0.2	<10	420	0.44	0.26	0.11	0.69	26.5	6.0	42
CC122137		0.18	0.001	0.15	0.67	10.1	<0.2	<10	100	0.60	0.30	1.05	0.18	13.25	12.0	9
CC122138		0.18	0.002	1.28	0.88	67.3	<0.2	<10	380	0.55	0.31	0.87	1.56	17.25	9.6	22
CC122139		0.20	0.003	0.73	1.35	72.4	<0.2	<10	520	0.49	0.31	0.36	4.08	19.85	9.8	35
CC122140		0.12	0.001	1.24	0.95	84.6	<0.2	<10	190	0.21	0.29	0.07	0.56	20.6	4.1	28
CC122141		0.08	<0.001	1.39	0.61	49.4	<0.2	<10	310	0.19	0.24	0.08	0.61	15.05	1.9	17
CC122142		0.04	NSS	2.26	0.66	48.6	<0.2	<10	1340	0.33	0.25	0.67	10.35	10.85	3.5	25
CC122143		0.14	0.007	1.85	1.11	94.6	<0.2	<10	260	0.38	0.24	0.11	1.14	19.30	4.5	29
CC122144		0.28	0.003	3.95	1.80	501	<0.2	<10	150	0.55	0.31	0.07	0.77	24.9	7.0	40
CC122145		0.22	0.002	9.26	1.87	99.6	<0.2	<10	320	0.50	0.31	0.10	0.58	28.5	5.1	40
CC122146		0.26	0.004	1.42	1.43	117.5	<0.2	<10	510	0.81	0.32	0.09	0.90	26.4	9.0	41
CC122147		0.28	0.005	3.75	1.83	98.3	<0.2	<10	440	0.65	0.29	0.08	0.73	22.6	6.5	47
CC122148		0.20	0.002	0.95	1.60	52.0	<0.2	<10	900	0.82	0.29	0.16	0.96	27.3	10.9	52
CC122149		0.08	NSS	2.33	0.99	22.1	<0.2	<10	2940	0.56	0.19	0.54	3.87	23.4	5.2	81
CC122150		0.04	0.002	1.76	0.72	18.0	<0.2	<10	2860	0.38	0.10	0.55	2.34	12.35	2.8	38
CC122151		0.20	0.003	2.32	1.52	58.7	<0.2	<10	1080	1.31	0.25	0.24	2.40	26.6	6.3	111
CC122152		0.18	0.002	2.34	1.24	57.2	<0.2	<10	2840	0.96	0.25	0.35	3.93	25.3	7.0	93
CC122153		0.36	0.007	0.74	1.58	45.9	<0.2	<10	520	0.53	0.32	0.18	0.63	28.9	10.8	42
CC122155		0.18	0.005	0.42	0.50	16.8	<0.2	<10	1260	0.26	0.24	0.29	0.81	27.2	5.8	10
CC122156		0.22	0.003	1.31	1.44	27.9	<0.2	<10	630	0.58	0.25	0.08	0.54	22.2	5.9	40
CC122157		0.28	0.002	6.01	2.00	33.7	<0.2	<10	1980	1.24	0.26	0.29	3.82	34.9	5.6	156
CC122158		0.16	0.002	0.76	2.02	27.7	<0.2	<10	3500	1.33	0.15	1.41	29.5	21.5	10.6	171
CC122159		0.30	0.005	2.70	1.91	43.7	<0.2	<10	740	0.84	0.28	0.18	1.05	25.6	10.1	51
CC122160		0.18	0.002	2.02	1.66	39.1	<0.2	<10	300	0.43	0.26	0.08	0.80	24.1	5.3	35
CC122161		0.26	0.004	1.75	1.31	112.5	<0.2	<10	330	0.64	0.33	0.12	1.00	25.8	10.1	35
CC122162		0.30	0.006	3.50	1.64	149.5	<0.2	<10	260	0.54	0.27	0.22	0.61	25.3	8.3	45
CC122163		0.18	0.013	5.87	0.96	846	<0.2	<10	340	0.49	0.35	0.19	1.31	26.6	4.9	46
CC122164		0.26	0.002	1.88	0.89	112.5	<0.2	<10	440	0.37	0.32	0.10	1.05	18.30	3.0	26
CC122165		Not Recvd														
CC122166		0.26	0.001	1.55	0.66	120.0	<0.2	<10	370	0.30	0.33	0.04	0.69	18.70	2.5	26
CC122167		0.14	0.002	1.61	0.96	76.5	<0.2	<10	640	0.38	0.30	0.09	1.54	18.85	3.4	32
CC122168		0.18	0.009	7.16	1.26	93.0	<0.2	<10	1130	0.70	0.36	0.59	14.30	16.35	32.4	31
CC122169		0.18	0.004	1.39	0.75	49.5	<0.2	<10	420	0.45	0.36	0.68	2.19	16.15	8.0	21
CC122170		0.14	<0.001	0.45	0.79	51.0	<0.2	<10	280	0.64	0.30	1.25	1.06	11.05	9.9	13
CC122171		0.08	<0.001	0.75	0.63	14.3	<0.2	<10	250	0.67	0.33	1.76	0.86	14.90	8.7	11

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 9- JUL- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11108566

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
CC122131		1.30	40.4	3.93	4.81	0.10	<0.02	0.14	0.049	0.07	13.0	6.6	0.16	338	10.40	<0.01
CC122132		1.13	12.4	0.80	3.99	0.06	<0.02	0.05	0.011	0.03	11.9	0.9	0.02	28	5.41	<0.01
CC122133		1.08	22.8	4.08	5.86	0.10	0.02	0.12	0.039	0.05	14.0	5.7	0.14	232	7.80	<0.01
CC122134		1.30	48.5	3.20	5.79	0.09	0.08	0.47	0.035	0.05	14.3	19.2	0.41	298	4.72	<0.01
CC122135		1.16	16.0	2.59	5.32	0.08	<0.02	0.22	0.030	0.06	13.6	8.6	0.23	219	8.00	<0.01
CC122136		0.88	36.4	3.32	4.85	0.10	0.02	0.10	0.052	0.08	15.3	6.3	0.18	369	11.20	<0.01
CC122137		0.76	26.8	2.75	1.68	0.07	0.12	0.13	0.023	0.07	5.8	11.9	0.20	387	0.64	<0.01
CC122138		1.09	39.5	2.80	2.63	0.07	0.06	0.40	0.106	0.06	9.5	11.5	0.29	528	3.77	<0.01
CC122139		1.26	65.1	4.59	4.80	0.10	0.02	0.15	0.070	0.09	10.6	14.8	0.34	444	5.80	<0.01
CC122140		1.01	18.7	3.33	5.82	0.07	<0.02	0.07	0.045	0.05	11.5	5.1	0.15	218	6.76	<0.01
CC122141		0.92	24.7	1.52	3.58	0.10	<0.02	0.26	0.036	0.06	8.9	1.6	0.05	87	5.92	0.01
CC122142		0.65	63.7	1.79	1.93	0.14	0.04	0.63	0.051	0.09	5.7	3.9	0.14	176	6.65	0.02
CC122143		0.87	35.2	2.50	4.01	0.10	<0.02	0.38	0.044	0.05	11.4	11.0	0.29	153	6.63	0.01
CC122144		1.18	31.6	4.28	5.55	0.10	0.02	0.67	0.054	0.07	14.2	16.4	0.34	380	9.44	0.01
CC122145		1.01	24.9	3.47	5.75	0.11	0.02	0.43	0.079	0.07	15.4	14.8	0.32	241	4.23	0.01
CC122146		0.89	43.5	4.43	4.13	0.11	0.03	0.23	0.090	0.10	15.2	14.9	0.29	367	11.40	0.01
CC122147		1.05	33.4	3.78	5.17	0.10	0.02	0.53	0.135	0.07	12.8	15.5	0.30	329	13.25	<0.01
CC122148		1.22	48.9	4.31	4.78	0.10	0.03	0.23	0.051	0.07	14.2	16.2	0.38	551	8.62	0.01
CC122149		2.09	32.4	1.98	5.39	0.12	<0.02	0.32	0.026	0.07	13.9	7.0	0.58	440	8.60	0.01
CC122150		0.52	42.3	1.36	2.03	0.11	<0.02	0.23	0.035	0.05	7.4	4.4	0.25	101	5.59	0.01
CC122151		1.87	124.0	3.90	6.80	0.15	<0.02	0.42	0.047	0.09	20.9	9.4	0.43	321	25.8	0.01
CC122152		1.26	55.5	2.81	4.96	0.13	<0.02	0.66	0.071	0.08	17.2	11.4	0.38	277	16.40	0.01
CC122153		1.23	50.4	4.63	5.18	0.10	0.03	0.13	0.059	0.09	15.7	15.0	0.40	471	5.49	0.01
CC122155		0.63	67.8	3.74	1.58	0.10	<0.02	0.13	0.025	0.07	16.6	3.1	0.08	185	5.27	<0.01
CC122156		1.24	32.5	3.68	5.34	0.11	<0.02	0.14	0.040	0.06	12.4	13.2	0.23	278	4.21	0.01
CC122157		2.07	219	2.35	5.32	0.17	0.06	0.67	0.033	0.09	30.2	9.4	0.80	267	16.80	0.01
CC122158		3.59	77.2	3.01	7.68	0.13	0.14	0.35	0.038	0.08	14.4	9.3	2.37	1380	7.54	0.02
CC122159		1.10	37.0	4.13	4.69	0.10	0.04	0.24	0.059	0.07	13.6	17.1	0.35	496	6.60	0.01
CC122160		1.39	16.3	3.26	5.54	0.11	<0.02	0.20	0.054	0.05	12.6	15.6	0.30	314	6.03	<0.01
CC122161		0.84	30.1	3.75	3.74	0.12	0.04	0.29	0.116	0.09	14.5	13.6	0.29	507	8.70	0.01
CC122162		1.13	30.9	4.28	4.52	0.11	0.02	0.51	0.115	0.07	13.2	19.3	0.45	359	6.48	0.01
CC122163		0.63	67.2	4.40	4.32	0.13	<0.02	0.98	0.270	0.08	15.8	6.4	0.16	338	18.15	0.01
CC122164		0.89	36.9	2.18	4.83	0.09	<0.02	0.42	0.065	0.06	11.0	4.3	0.12	111	9.15	0.01
CC122165																
CC122166		1.00	38.9	2.24	3.70	0.09	<0.02	0.34	0.093	0.06	11.1	1.9	0.06	114	9.59	0.01
CC122167		0.90	36.9	2.67	4.50	0.11	<0.02	0.61	0.046	0.07	11.6	4.9	0.14	164	8.18	0.01
CC122168		1.22	168.5	3.62	3.25	0.12	0.02	1.86	0.096	0.12	8.0	8.9	0.25	2480	12.80	0.01
CC122169		1.22	32.5	3.03	2.36	0.09	0.05	0.42	0.086	0.07	9.0	8.9	0.21	486	4.55	0.01
CC122170		0.63	29.1	2.90	1.84	0.08	0.10	0.21	0.038	0.05	4.8	12.9	0.31	380	1.03	<0.01
CC122171		0.43	32.5	2.52	1.51	0.09	0.09	0.27	0.037	0.07	6.4	6.3	0.27	385	1.08	0.01

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 9- JUL- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11108566

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
CC122131		0.66	25.6	950	202	12.0	0.001	0.05	12.00	1.5	4.6	0.9	42.5	<0.01	0.11	0.6
CC122132		0.16	5.5	360	17.9	6.4	<0.001	0.03	1.23	0.4	2.0	0.9	10.3	<0.01	0.06	<0.2
CC122133		0.84	21.1	550	169.0	11.0	<0.001	0.04	8.91	2.5	2.3	0.8	20.0	<0.01	0.08	3.3
CC122134		1.37	28.6	780	49.4	10.4	0.001	0.02	3.92	3.8	2.1	0.8	13.6	0.01	0.07	3.6
CC122135		0.42	16.3	690	318	10.0	<0.001	0.03	7.25	1.0	1.4	0.8	25.2	<0.01	0.05	0.2
CC122136		0.29	41.5	1810	95.3	10.5	0.001	0.11	9.19	1.0	3.8	0.7	79.4	0.01	0.11	0.3
CC122137		0.15	23.6	570	33.3	5.1	<0.001	0.06	0.96	3.0	0.8	0.2	50.8	<0.01	0.04	2.5
CC122138		0.35	29.4	860	125.0	6.8	0.002	0.06	9.72	3.1	2.5	0.5	61.6	<0.01	0.08	1.8
CC122139		0.64	98.5	1430	110.5	12.6	0.002	0.08	9.18	1.5	3.0	0.7	47.5	<0.01	0.12	0.4
CC122140		0.50	18.5	850	87.9	8.9	<0.001	0.04	8.70	0.7	2.4	0.9	21.2	<0.01	0.09	<0.2
CC122141		0.23	13.8	1150	74.8	7.0	0.001	0.09	3.75	0.3	2.5	0.9	26.4	0.01	0.05	<0.2
CC122142		0.35	162.5	1530	109.0	7.8	0.002	0.16	6.00	1.7	20.4	0.6	81.3	0.01	0.07	0.5
CC122143		0.33	23.0	990	77.1	6.5	0.001	0.06	5.03	0.7	3.2	0.8	22.4	<0.01	0.05	0.2
CC122144		1.19	29.8	790	223	11.7	<0.001	0.07	8.82	3.2	3.3	1.0	36.3	<0.01	0.08	3.5
CC122145		0.93	16.5	1280	77.4	11.9	0.001	0.08	4.08	2.9	4.5	0.9	66.9	<0.01	0.11	3.3
CC122146		0.65	48.6	1120	175.5	11.9	0.001	0.10	13.50	3.1	5.2	0.6	66.6	<0.01	0.12	3.4
CC122147		0.92	36.5	980	166.5	12.5	<0.001	0.06	15.95	2.5	5.1	1.0	47.7	<0.01	0.11	1.7
CC122148		0.73	54.0	1770	96.5	11.4	0.001	0.06	5.91	2.6	3.6	0.6	48.1	<0.01	0.09	1.1
CC122149		0.69	88.6	2800	27.9	14.0	0.003	0.13	3.87	1.0	7.2	0.6	112.0	<0.01	0.05	0.2
CC122150		0.28	60.4	1550	21.8	5.0	0.007	0.16	4.52	1.2	11.7	0.3	59.6	<0.01	0.04	0.3
CC122151		0.24	111.5	2750	36.3	15.0	0.004	0.17	10.05	1.4	13.2	0.9	88.8	<0.01	0.16	0.2
CC122152		0.61	61.2	2070	99.1	13.0	0.003	0.08	10.00	2.7	5.8	1.0	100.5	<0.01	0.11	0.5
CC122153		1.09	40.8	2210	81.6	12.6	<0.001	0.04	4.42	3.4	2.1	0.7	41.5	<0.01	0.08	3.3
CC122155		0.20	44.0	980	33.2	6.8	0.002	0.07	2.56	3.9	2.1	0.4	45.0	<0.01	0.07	2.0
CC122156		0.60	30.8	1120	46.9	9.5	<0.001	0.03	2.89	1.0	2.0	0.7	21.1	<0.01	0.06	0.3
CC122157		0.24	169.0	3990	21.3	16.1	0.004	0.18	6.93	2.0	12.3	0.6	131.5	<0.01	0.17	0.9
CC122158		0.23	406	4410	20.2	21.4	<0.001	0.08	4.15	5.9	6.1	0.5	174.0	<0.01	0.08	1.9
CC122159		0.95	50.0	1680	119.5	12.4	<0.001	0.04	4.44	3.4	3.4	0.7	46.0	<0.01	0.07	3.3
CC122160		0.90	17.4	840	48.7	12.6	<0.001	0.03	4.74	1.6	2.5	0.7	14.6	<0.01	0.06	0.6
CC122161		0.54	32.2	1180	238	11.3	0.001	0.08	21.3	2.5	4.1	1.4	52.9	<0.01	0.09	2.3
CC122162		1.32	34.8	1620	461	10.9	0.001	0.04	54.3	2.8	2.5	1.8	43.9	<0.01	0.08	3.2
CC122163		0.53	44.4	2410	1260	10.7	0.001	0.13	329	2.1	7.1	9.1	106.5	<0.01	0.18	1.2
CC122164		0.12	24.8	1190	134.5	7.9	<0.001	0.07	8.73	0.4	3.2	1.4	29.3	<0.01	0.07	<0.2
CC122165																
CC122166		0.06	22.3	1670	136.0	9.2	0.001	0.07	10.10	0.2	3.6	1.3	34.2	<0.01	0.11	<0.2
CC122167		0.27	22.4	1190	99.4	8.0	0.002	0.09	7.31	0.6	4.0	1.1	41.4	<0.01	0.12	<0.2
CC122168		0.21	136.5	2560	165.5	10.5	0.003	0.18	11.25	4.0	8.5	1.0	78.9	<0.01	0.23	0.7
CC122169		0.21	41.6	1080	98.0	8.8	0.002	0.06	5.94	2.7	2.0	0.6	56.6	<0.01	0.09	1.7
CC122170		0.15	25.0	720	43.7	4.8	0.001	0.07	1.88	2.8	1.7	0.3	63.6	<0.01	0.04	2.1
CC122171		0.20	22.3	800	82.9	5.4	<0.001	0.09	1.94	2.9	1.2	0.3	95.7	<0.01	0.06	2.0

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Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	Pb- OG46
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr	Pb
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5	0.001
CC122131		0.016	0.27	1.65	110	0.28	3.91	211	<0.5	
CC122132		0.015	0.18	1.21	54	0.20	2.17	30	<0.5	
CC122133		0.016	0.24	1.01	116	0.23	2.91	174	0.7	
CC122134		0.028	0.23	4.32	90	0.33	5.21	276	2.2	
CC122135		0.021	0.21	1.72	80	0.27	3.85	192	<0.5	
CC122136		0.011	0.43	1.82	263	0.21	4.61	254	<0.5	
CC122137		<0.005	0.05	1.47	12	<0.05	7.50	75	3.7	
CC122138		0.007	0.14	1.94	47	0.17	6.98	293	1.7	
CC122139		0.014	0.28	1.42	97	0.22	4.10	674	<0.5	
CC122140		0.013	0.27	0.90	172	0.21	2.41	138	<0.5	
CC122141		0.005	0.18	2.35	72	0.19	2.68	90	<0.5	
CC122142		0.006	0.18	5.61	47	0.21	5.66	602	1.5	
CC122143		0.015	0.19	3.40	75	0.28	4.91	143	<0.5	
CC122144		0.027	0.35	2.79	114	0.39	3.73	333	0.9	
CC122145		0.027	0.23	2.60	95	0.41	4.16	134	0.6	
CC122146		0.010	0.41	2.10	214	0.24	4.90	334	0.8	
CC122147		0.020	0.43	2.39	251	0.35	4.56	278	<0.5	
CC122148		0.013	0.45	2.50	305	0.26	8.06	309	0.9	
CC122149		0.015	0.41	3.01	274	0.23	7.03	607	<0.5	
CC122150		0.006	0.16	2.17	100	0.20	6.37	351	<0.5	
CC122151		0.011	1.45	8.88	1780	0.32	15.00	570	0.5	
CC122152		0.015	1.16	5.15	915	0.33	12.40	501	<0.5	
CC122153		0.019	0.31	1.74	134	0.19	4.88	296	0.7	
CC122155		0.005	0.16	1.56	43	0.06	6.45	307	<0.5	
CC122156		0.010	0.26	1.26	165	0.17	3.14	197	<0.5	
CC122157		0.010	1.13	15.10	417	0.76	19.85	915	1.7	
CC122158		0.019	0.67	4.62	219	0.23	38.1	4330	6.4	
CC122159		0.018	0.38	1.98	228	0.24	5.93	417	1.1	
CC122160		0.026	0.23	1.62	113	0.38	3.14	114	<0.5	
CC122161		0.013	0.37	2.16	135	0.28	4.78	403	1.1	
CC122162		0.026	0.27	1.99	150	0.24	4.58	293	0.9	
CC122163		0.013	0.54	3.88	270	0.40	6.13	411	<0.5	
CC122164		<0.005	0.25	2.99	109	0.25	4.78	183	<0.5	
CC122165										
CC122166		<0.005	0.31	2.77	121	0.25	3.99	168	<0.5	
CC122167		0.007	0.38	2.88	113	0.32	4.32	158	<0.5	
CC122168		<0.005	0.68	9.20	81	0.36	12.05	586	0.8	
CC122169		0.005	0.17	1.57	49	0.11	4.72	444	1.4	
CC122170		<0.005	0.06	2.02	20	<0.05	6.44	188	2.7	
CC122171		<0.005	0.06	2.53	18	0.07	9.18	108	2.6	

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 9- JUL- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11108566

Sample Description	Method	WEI- 21	Au- TL43	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
CC122172		0.18	<0.001	0.14	0.86	8.8	<0.2	<10	70	0.64	0.38	0.49	0.12	14.10	13.7	12
CC122173		0.22	<0.001	0.07	1.05	7.7	<0.2	<10	80	0.74	0.42	0.55	0.05	15.80	15.9	13
CC122174		0.12	<0.001	0.10	0.95	7.2	<0.2	<10	130	0.72	0.39	1.34	0.08	11.80	11.0	12
CC122175		0.18	<0.001	0.28	1.55	14.3	<0.2	<10	720	0.47	0.29	0.48	0.17	21.2	4.1	26
CC122176		0.16	<0.001	0.05	0.91	7.9	<0.2	<10	80	0.62	0.39	0.40	0.10	12.20	13.6	12
CC122177		0.16	0.001	0.10	0.82	4.8	<0.2	<10	140	0.54	0.31	1.78	0.10	10.25	9.4	11
CC122178		0.16	<0.001	0.72	0.93	23.6	<0.2	<10	250	0.69	0.32	1.29	0.83	17.05	12.6	16
CC122179		0.32	0.001	1.08	1.17	47.1	<0.2	<10	1120	0.69	0.30	0.73	2.44	23.5	15.1	29
CC122180		0.18	0.003	1.33	0.98	68.8	<0.2	<10	1630	0.60	0.26	0.86	5.37	21.8	12.7	30
CC122181		0.22	0.001	0.52	0.83	39.1	<0.2	<10	270	0.16	0.24	0.03	0.23	20.7	2.3	18
CC122182		0.16	0.003	3.76	1.24	117.0	<0.2	<10	2450	0.70	0.32	0.86	5.66	15.45	8.1	30
CC122183		0.22	<0.001	1.13	0.71	124.5	<0.2	<10	360	0.27	0.25	0.07	0.97	19.60	3.4	31
CC122184		0.18	0.007	3.04	1.08	197.0	<0.2	<10	2860	0.56	0.22	0.74	6.49	17.55	9.4	49
CC122185		0.10	0.007	1.75	1.06	141.0	<0.2	<10	2680	0.63	0.23	0.56	8.09	19.60	10.2	50
CC122186		0.14	0.001	2.53	1.03	80.7	<0.2	<10	3190	0.58	0.23	0.99	11.65	16.60	10.6	42
CC122187		0.12	0.003	1.86	1.23	149.0	<0.2	<10	4270	0.51	0.21	0.86	7.19	17.30	8.2	42
CC122188		0.30	0.001	2.46	1.40	88.0	<0.2	<10	3040	0.87	0.30	0.52	10.20	22.7	8.2	65
CC122189		0.10	<0.001	3.85	0.56	10.8	<0.2	<10	3480	0.33	0.14	0.27	3.96	14.25	0.7	41
CC122190		0.12	0.002	5.74	1.22	26.7	<0.2	<10	2980	0.50	0.23	0.35	4.15	19.35	4.2	62
CC122191		0.24	0.002	1.54	1.01	44.1	<0.2	<10	1300	0.69	0.23	0.48	2.53	35.7	4.4	30
CC122192		0.28	0.001	1.74	1.30	31.4	<0.2	<10	390	0.34	0.27	0.09	0.92	24.7	4.3	29
CC122193		0.26	0.006	1.37	0.98	54.8	<0.2	<10	410	0.36	0.19	0.07	0.55	19.30	5.9	29
CC122194		0.18	0.001	4.12	1.58	25.1	<0.2	<10	1240	0.89	0.18	0.79	2.86	20.5	5.1	158
CC122195		0.32	0.001	3.60	1.73	22.6	<0.2	<10	1460	0.91	0.26	0.49	3.53	28.7	7.3	154
CC122196		0.26	<0.001	3.08	1.14	18.0	<0.2	<10	770	0.53	0.21	0.25	1.72	21.6	4.4	100
CC122197		0.22	0.004	8.78	2.23	56.9	<0.2	<10	590	1.12	0.23	0.52	1.43	29.9	21.7	74
CC122198		0.16	0.001	4.75	1.58	45.7	<0.2	<10	2830	1.50	0.19	1.64	4.92	21.5	12.1	195
CC122199		0.26	0.002	4.47	1.81	40.9	<0.2	<10	2800	1.41	0.21	0.74	7.53	25.0	10.5	257
CC122200		0.10	<0.001	1.73	1.23	42.3	<0.2	<10	2920	0.66	0.19	1.64	21.0	18.10	12.0	60
CC122201		0.08	0.001	2.22	1.09	64.9	<0.2	<10	1490	0.77	0.25	0.40	4.31	30.2	6.1	62
CC122202		0.12	0.012	2.48	1.08	82.4	<0.2	<10	2400	0.68	0.23	0.78	5.03	21.9	10.2	30
CC122203		0.14	0.001	1.30	0.62	10.4	<0.2	<10	1070	0.25	0.19	1.18	1.14	17.90	1.2	14
CC122204		0.30	0.002	0.55	1.80	23.6	<0.2	<10	370	0.39	0.25	0.06	0.57	21.7	6.5	31
CC122205		0.16	0.001	3.52	1.29	10.8	<0.2	<10	2240	0.74	0.13	0.45	5.06	11.85	3.0	115
CC122206		0.12	0.001	2.95	0.87	18.2	<0.2	<10	3350	0.61	0.14	1.00	13.20	12.45	7.3	54
CC122207		0.24	0.002	1.53	2.31	45.8	<0.2	<10	3260	1.20	0.25	1.15	3.28	21.4	10.0	160
CC122208		0.26	0.010	5.98	1.73	227	<0.2	<10	1950	1.17	0.25	0.61	2.37	26.8	16.4	74
CC122209		0.36	0.003	1.74	1.12	311	<0.2	<10	4230	0.71	0.20	0.48	7.06	28.6	9.3	46
CC122210		0.28	0.004	3.06	0.85	201	<0.2	<10	750	0.30	0.28	0.08	1.26	24.9	3.3	31
CC122211		0.20	0.005	1.82	1.26	352	<0.2	<10	360	0.51	0.33	0.18	0.99	19.90	6.0	52

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 9- JUL- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11108566

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
CC122172		0.72	36.7	3.71	2.25	0.10	0.10	0.06	0.023	0.04	6.1	31.0	0.30	382	0.54	0.01
CC122173		1.01	39.9	4.06	2.50	0.09	0.08	0.03	0.023	0.04	7.4	34.1	0.36	409	0.49	0.01
CC122174		0.93	38.7	3.47	2.29	0.09	0.16	0.05	0.024	0.05	5.0	29.7	0.30	207	0.40	0.01
CC122175		1.31	12.9	2.52	6.16	0.09	<0.02	0.05	0.031	0.04	11.3	11.3	0.21	167	1.98	0.01
CC122176		0.96	35.0	3.68	2.31	0.09	0.10	0.03	0.023	0.05	5.1	31.1	0.32	384	0.49	0.01
CC122177		0.68	27.9	2.97	1.78	0.09	0.12	0.06	0.020	0.05	4.4	22.3	0.28	298	0.47	0.01
CC122178		0.54	41.0	3.07	2.41	<0.05	0.10	0.28	0.056	0.06	8.4	15.6	0.32	1320	1.30	0.01
CC122179		0.62	46.5	3.52	3.31	<0.05	0.07	0.35	0.060	0.06	12.5	17.1	0.45	479	3.84	0.01
CC122180		0.63	41.9	3.19	2.87	<0.05	0.07	0.29	0.058	0.06	11.5	12.6	0.41	886	6.26	0.01
CC122181		0.89	12.1	1.88	5.14	<0.05	<0.02	0.05	0.024	0.04	11.4	3.0	0.08	80	4.67	0.01
CC122182		1.04	94.3	2.62	3.48	0.05	0.04	1.04	0.072	0.07	8.7	8.6	0.35	448	11.10	0.02
CC122183		0.66	27.3	1.80	3.55	<0.05	0.02	0.20	0.047	0.06	12.0	4.0	0.11	131	9.44	0.01
CC122184		0.81	66.0	3.00	3.40	<0.05	0.04	0.85	0.159	0.09	10.6	10.5	0.33	559	15.75	0.02
CC122185		0.91	77.6	2.87	3.37	<0.05	0.06	0.55	0.140	0.09	12.0	10.5	0.36	587	16.00	0.02
CC122186		0.82	56.3	2.25	3.27	<0.05	0.05	0.74	0.204	0.06	9.8	9.8	0.31	1260	15.10	0.02
CC122187		0.86	82.0	2.29	3.60	<0.05	0.06	0.55	0.163	0.06	10.1	11.3	0.35	548	9.41	0.02
CC122188		1.04	113.5	3.04	4.35	0.05	0.04	0.50	0.065	0.09	14.4	11.4	0.30	908	13.75	0.02
CC122189		0.91	68.3	0.66	2.33	0.05	0.02	1.12	0.022	0.06	9.9	2.2	0.08	25	3.97	0.02
CC122190		1.38	58.1	1.66	4.30	<0.05	0.02	1.08	0.033	0.09	12.8	9.4	0.34	142	7.86	0.02
CC122191		0.33	82.2	2.24	3.49	0.07	0.03	0.18	0.046	0.11	23.7	4.1	0.15	126	30.3	0.01
CC122192		0.97	15.2	3.35	5.77	<0.05	<0.02	0.12	0.032	0.06	13.9	9.0	0.24	220	5.41	0.01
CC122193		0.64	34.1	3.70	3.32	<0.05	0.02	0.12	0.058	0.06	10.2	5.8	0.12	245	6.10	0.01
CC122194		1.58	105.5	1.96	6.40	0.07	0.03	0.30	0.031	0.08	15.1	11.0	1.49	91	11.05	0.01
CC122195		1.64	79.1	2.12	6.40	0.09	0.03	0.63	0.033	0.10	18.8	15.8	1.37	95	4.86	0.01
CC122196		1.15	44.2	1.81	5.85	<0.05	0.02	0.40	0.022	0.08	14.5	7.6	0.51	81	5.50	0.01
CC122197		1.16	56.0	4.17	4.13	0.09	0.08	0.29	0.052	0.10	16.3	20.1	0.55	758	9.77	0.01
CC122198		0.86	129.0	2.77	5.94	0.12	0.05	0.36	0.033	0.09	17.6	8.1	0.87	192	19.55	0.02
CC122199		1.32	165.5	2.87	6.47	0.10	0.04	0.64	0.064	0.12	18.2	9.1	1.76	175	14.40	0.02
CC122200		1.04	78.2	2.14	3.36	<0.05	0.07	0.46	0.043	0.08	11.0	10.1	0.47	1280	9.91	0.03
CC122201		1.55	87.4	2.85	3.78	0.08	0.05	0.78	0.043	0.18	19.2	12.0	0.59	215	19.25	0.02
CC122202		0.78	97.8	3.28	3.02	<0.05	0.05	0.63	0.159	0.09	12.6	8.9	0.28	565	6.10	0.02
CC122203		0.37	18.3	1.20	3.17	<0.05	<0.02	0.11	0.025	0.09	11.3	1.9	0.12	60	3.78	0.01
CC122204		1.08	12.5	3.30	5.55	<0.05	0.02	0.06	0.032	0.05	11.6	15.7	0.30	332	3.83	0.01
CC122205		1.68	113.5	1.39	4.22	<0.05	0.02	0.72	0.025	0.06	8.7	10.5	0.57	178	4.71	0.01
CC122206		1.01	70.1	1.52	2.09	0.05	0.04	0.49	0.022	0.07	7.1	3.2	0.24	528	4.76	0.02
CC122207		3.11	94.9	3.15	6.42	0.09	0.06	0.36	0.040	0.09	11.7	13.8	1.34	403	7.86	0.02
CC122208		0.99	147.5	3.80	3.71	0.10	0.09	1.21	0.359	0.09	15.9	15.0	0.38	1160	21.7	0.01
CC122209		0.66	147.5	2.97	3.39	0.07	0.04	0.55	0.161	0.06	16.0	12.3	0.40	472	17.75	0.02
CC122210		0.86	32.2	2.20	5.00	<0.05	<0.02	0.34	0.157	0.06	14.1	3.7	0.16	163	11.00	0.01
CC122211		0.85	65.9	4.88	5.73	0.06	0.03	0.44	0.073	0.06	11.6	9.7	0.22	225	18.95	0.01

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	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
CC122172		<0.05	30.5	500	28.9	3.5	<0.001	0.03	0.53	2.8	0.5	0.2	37.8	<0.01	0.04	4.3
CC122173		<0.05	33.4	570	26.2	4.7	<0.001	0.03	0.31	3.2	0.5	0.2	39.1	<0.01	0.04	5.0
CC122174		0.05	28.6	580	26.7	5.1	<0.001	0.07	0.33	2.4	1.2	0.2	78.9	<0.01	0.03	3.2
CC122175		0.72	14.6	880	35.8	8.7	<0.001	0.05	1.05	1.9	0.4	0.7	27.4	<0.01	0.05	0.6
CC122176		<0.05	29.1	340	25.2	4.6	<0.001	0.03	0.35	2.5	0.2	0.2	27.0	<0.01	0.03	3.7
CC122177		0.06	22.1	640	21.9	4.1	0.001	0.09	0.39	2.2	0.9	0.2	92.0	<0.01	0.04	2.3
CC122178		0.35	31.8	920	53.0	5.2	0.002	0.12	2.80	3.3	2.0	0.4	109.5	<0.01	0.06	2.1
CC122179		0.65	40.0	1290	77.2	5.8	0.002	0.09	5.76	4.6	3.0	0.4	93.6	<0.01	0.06	3.6
CC122180		0.74	63.2	1670	181.0	5.4	0.002	0.08	9.55	3.9	2.7	0.5	102.5	<0.01	0.07	2.6
CC122181		0.31	10.5	700	50.3	7.4	<0.001	0.03	3.73	0.6	1.2	0.9	16.6	<0.01	0.04	0.2
CC122182		0.47	73.3	1860	116.5	7.5	0.007	0.19	13.00	2.6	12.7	0.9	73.1	<0.01	0.12	0.6
CC122183		0.49	23.2	960	125.5	6.3	0.001	0.06	11.65	2.2	3.7	0.9	46.3	<0.01	0.07	1.5
CC122184		0.61	85.5	2230	310	10.4	0.005	0.11	39.7	3.3	5.8	2.4	140.5	<0.01	0.10	1.1
CC122185		0.61	83.3	2490	208	9.0	0.006	0.12	33.9	3.4	6.3	1.6	152.5	<0.01	0.11	1.4
CC122186		0.68	75.0	1830	227	8.6	0.006	0.11	56.8	3.5	7.9	0.9	135.5	<0.01	0.10	1.4
CC122187		0.68	78.4	2110	164.0	8.9	0.008	0.11	26.3	2.5	7.7	1.5	140.5	<0.01	0.08	0.9
CC122188		0.26	117.0	3990	103.0	13.2	0.002	0.09	17.35	2.0	7.0	1.0	275	0.01	0.13	0.4
CC122189		0.41	45.5	1300	38.6	7.3	0.021	0.13	4.52	2.1	20.7	0.7	81.0	<0.01	0.07	0.5
CC122190		0.44	53.8	2350	82.5	13.4	0.003	0.12	4.82	2.0	5.8	0.8	93.4	<0.01	0.07	0.5
CC122191		0.19	86.7	3940	28.2	8.4	0.001	0.09	13.80	2.0	5.6	1.0	320	0.01	0.14	0.6
CC122192		0.99	18.1	2050	35.5	12.2	<0.001	0.04	2.24	1.6	2.0	0.7	28.4	<0.01	0.07	0.6
CC122193		0.95	36.5	2270	44.0	8.4	<0.001	0.04	4.50	2.4	2.5	0.7	37.5	<0.01	0.07	1.6
CC122194		0.52	166.5	5690	41.8	14.7	0.001	0.08	6.15	2.8	9.0	0.6	122.0	<0.01	0.13	0.8
CC122195		0.64	181.5	3240	66.3	19.1	0.003	0.04	4.17	4.2	12.4	0.7	80.8	<0.01	0.13	1.3
CC122196		0.51	107.5	2810	67.0	12.8	0.003	0.06	3.79	1.5	5.1	0.7	62.8	<0.01	0.11	0.4
CC122197		1.12	111.0	6250	97.5	14.9	0.001	0.08	6.00	3.9	4.8	0.5	102.0	0.01	0.14	4.0
CC122198		0.31	344	>10000	13.4	12.4	0.002	0.11	12.10	4.1	14.1	0.6	311	0.01	0.19	2.1
CC122199		0.27	411	3920	34.0	20.7	0.001	0.04	11.45	6.4	11.0	1.1	109.5	0.01	0.15	1.9
CC122200		0.44	114.5	2930	74.6	11.4	0.008	0.13	9.91	3.2	8.9	0.6	140.5	0.01	0.08	1.0
CC122201		0.70	143.5	2280	67.9	16.4	0.006	0.16	14.70	3.3	11.9	1.0	102.0	0.01	0.16	1.9
CC122202		0.56	58.9	2740	81.4	8.6	0.004	0.10	12.80	4.0	5.7	1.3	135.0	0.01	0.09	1.2
CC122203		0.28	13.1	1200	40.0	5.6	0.001	0.21	1.67	0.7	5.5	0.6	121.0	<0.01	0.08	<0.2
CC122204		1.48	17.8	750	28.5	10.3	<0.001	0.03	1.59	2.4	1.9	0.6	13.7	<0.01	0.05	2.1
CC122205		0.45	95.1	3190	19.4	9.5	0.011	0.16	2.75	1.0	10.1	0.5	79.6	<0.01	0.07	<0.2
CC122206		0.22	135.0	4650	14.1	10.5	0.006	0.13	4.06	3.6	10.8	0.5	194.0	0.01	0.09	0.9
CC122207		0.58	241	7370	50.7	25.0	0.001	0.10	4.79	4.3	9.8	0.8	272	0.01	0.13	1.8
CC122208		0.68	103.5	5130	283	11.7	0.002	0.12	39.0	4.8	9.8	1.6	306	0.01	0.17	2.7
CC122209		0.82	102.5	2430	198.0	6.4	0.004	0.08	34.8	4.3	5.6	1.3	159.5	<0.01	0.10	2.8
CC122210		0.53	24.0	1000	443	10.3	<0.001	0.07	36.5	1.1	3.2	10.1	54.7	<0.01	0.07	0.2
CC122211		1.05	44.0	4530	204	9.7	0.001	0.07	20.8	2.3	5.5	0.8	68.6	<0.01	0.15	1.1

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ALS Canada Ltd.
2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 9- JUL- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11108566

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	Pb- OG46
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr	Pb
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5	0.001
CC122172		<0.005	0.03	1.52	9	<0.05	6.76	90	3.9	
CC122173		<0.005	0.04	1.51	8	<0.05	8.00	79	3.2	
CC122174		<0.005	0.04	2.58	8	<0.05	6.42	102	5.3	
CC122175		0.015	0.21	0.93	88	0.19	3.59	73	<0.5	
CC122176		<0.005	0.04	1.47	9	<0.05	5.66	78	3.7	
CC122177		<0.005	0.04	1.95	7	0.06	6.14	86	4.1	
CC122178		0.005	0.08	1.51	34	0.10	9.82	143	2.9	
CC122179		0.010	0.13	1.51	95	0.14	10.15	279	2.1	
CC122180		0.014	0.22	2.61	123	0.17	11.10	694	2.2	
CC122181		0.011	0.21	0.72	126	0.19	2.06	75	<0.5	
CC122182		0.006	0.39	6.63	114	0.28	12.65	514	0.8	
CC122183		0.009	0.31	2.16	162	0.22	4.29	197	0.7	
CC122184		0.011	0.50	4.15	319	0.32	8.17	1010	1.0	
CC122185		0.012	0.52	4.22	366	0.32	10.45	975	1.6	
CC122186		0.012	0.32	4.11	351	0.28	10.05	1160	1.7	
CC122187		0.012	0.44	4.15	311	0.27	9.88	735	1.7	
CC122188		0.008	0.69	6.54	314	0.38	15.55	1160	0.5	
CC122189		0.009	0.63	5.98	323	0.13	8.58	183	<0.5	
CC122190		0.010	1.03	6.02	392	0.30	8.31	455	<0.5	
CC122191		0.007	0.86	9.97	329	0.38	24.6	578	<0.5	
CC122192		0.023	0.22	1.20	147	0.25	3.44	147	<0.5	
CC122193		0.011	0.24	1.27	142	0.15	4.38	276	0.5	
CC122194		0.019	0.53	6.34	529	0.31	17.00	754	0.5	
CC122195		0.025	0.72	4.52	551	0.27	16.45	1280	<0.5	
CC122196		0.018	0.53	3.03	312	0.28	8.73	589	<0.5	
CC122197		0.015	0.43	3.52	260	0.23	12.45	680	2.2	
CC122198		0.012	0.56	11.35	405	0.58	27.1	1880	1.1	
CC122199		0.015	0.65	6.37	307	0.32	22.6	1850	0.5	
CC122200		0.008	0.51	6.59	308	0.24	16.85	1020	1.8	
CC122201		0.015	0.69	6.87	526	0.35	20.4	993	1.5	
CC122202		0.009	0.31	3.63	109	0.31	16.80	665	1.2	
CC122203		0.009	0.24	1.50	46	0.11	3.44	83	<0.5	
CC122204		0.023	0.20	0.89	122	0.25	2.96	134	<0.5	
CC122205		0.010	0.73	10.90	464	0.15	11.70	826	<0.5	
CC122206		0.007	0.40	4.47	66	0.20	18.10	961	1.2	
CC122207		0.016	0.62	5.16	222	0.35	19.25	1750	1.2	
CC122208		0.014	0.75	13.50	427	0.70	20.7	706	2.3	
CC122209		0.031	0.71	6.52	326	0.38	13.35	851	1.0	
CC122210		0.021	0.37	2.32	203	0.40	4.07	220	<0.5	
CC122211		0.014	0.43	3.04	514	0.44	6.03	311	0.7	

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C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 9- JUL- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11108566

Sample Description	Method	WEI- 21	Au- TL43	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
CC122212		0.14	0.003	1.71	1.40	167.5	<0.2	<10	1840	0.75	0.35	0.06	2.87	19.00	7.5	32
CC122213		0.12	0.003	1.70	1.21	78.2	<0.2	<10	1620	0.63	0.25	1.23	8.63	16.25	13.9	36
CC122214		0.10	0.005	2.49	0.42	15.9	<0.2	<10	520	0.20	0.21	0.33	10.20	12.05	0.7	25
CC122215		0.18	0.005	8.11	0.59	149.0	<0.2	<10	1600	0.86	0.37	0.39	9.95	27.5	4.3	46
CC122216		0.22	0.003	0.38	1.09	23.6	<0.2	<10	180	0.25	0.22	0.07	0.28	22.6	2.6	20
CC122217		0.32	0.005	2.75	1.56	81.7	<0.2	<10	580	0.74	0.26	0.16	1.08	24.6	11.5	45
CC122218		0.22	0.002	1.19	0.80	27.3	<0.2	<10	660	0.51	0.29	1.00	1.15	17.40	8.9	19
CC122219		0.20	0.003	0.92	0.95	28.5	<0.2	<10	380	0.62	0.32	1.05	1.20	16.30	10.3	20
CC122220		0.16	0.002	0.80	0.93	27.5	<0.2	<10	400	0.56	0.30	1.30	1.03	15.20	10.4	19
CC122221		0.22	0.001	0.14	0.91	8.0	<0.2	<10	160	0.59	0.34	1.27	0.15	10.75	11.0	12
CC122222		0.16	0.001	0.44	0.93	20.2	<0.2	<10	430	0.61	0.34	0.99	0.81	15.70	11.1	18
CC122223		0.16	0.002	0.53	0.79	23.3	<0.2	<10	620	0.57	0.27	1.19	0.94	13.15	9.1	17
CC122224		0.14	0.001	0.36	0.87	18.9	<0.2	<10	730	0.62	0.30	1.10	1.40	17.65	12.9	21
CC122225		0.26	0.001	0.14	0.82	8.8	<0.2	<10	150	0.57	0.36	0.76	0.22	11.40	12.8	10
CC122226		0.18	0.003	1.09	1.03	40.0	<0.2	<10	580	0.68	0.30	1.28	2.56	19.25	12.0	23
CC122227		0.18	0.004	0.81	0.85	27.3	<0.2	<10	580	0.49	0.26	1.08	1.16	16.00	8.0	21
CC122228		0.20	0.002	1.21	0.88	37.4	<0.2	<10	680	0.58	0.29	1.15	3.97	16.10	8.4	24
CC122229		0.26	0.003	5.42	1.07	97.1	<0.2	<10	680	0.59	0.33	0.28	1.70	24.5	7.6	52
CC122230		0.08	NSS	19.20	1.60	87.2	<0.2	<10	2700	0.98	0.40	1.27	39.9	32.8	14.8	36
CC122231		0.16	<0.001	1.56	1.01	158.5	<0.2	<10	1510	0.79	0.24	0.40	7.01	24.9	12.2	52
CC122232		0.18	0.003	1.57	1.02	98.0	<0.2	<10	2420	0.69	0.27	0.88	2.86	20.1	11.4	39
CC122233		0.16	0.003	1.62	1.07	73.7	<0.2	<10	2880	0.79	0.24	1.13	5.83	15.70	10.5	33
CC122234		0.14	0.001	2.50	1.04	63.9	<0.2	<10	2390	0.69	0.23	0.43	8.45	21.9	18.8	35
CC122235		0.22	0.002	1.58	1.04	114.0	<0.2	<10	2900	0.53	0.29	0.57	4.06	20.6	15.1	41
CC122236		0.16	0.004	1.93	1.04	78.2	<0.2	<10	1940	0.45	0.23	0.85	5.16	17.15	8.8	38
CC122237		0.14	0.003	1.47	0.52	13.1	<0.2	<10	2190	0.41	0.11	0.83	3.66	10.30	3.2	12
CC122238		0.12	0.005	1.26	0.44	7.3	<0.2	<10	600	0.17	0.11	0.16	0.66	12.40	0.9	17
CC122239		0.14	0.004	2.70	0.90	18.4	<0.2	<10	1640	0.36	0.17	0.45	2.97	16.00	2.4	32
CC122240		0.24	0.003	5.01	1.05	17.2	<0.2	<10	1150	0.78	0.19	1.15	3.13	19.40	4.3	146
CC122241		0.06	0.002	3.81	1.02	13.7	<0.2	<10	1780	0.67	0.13	0.88	3.92	15.20	2.6	157
CC122242		0.14	<0.001	0.47	0.90	44.5	<0.2	<10	610	0.46	0.27	0.20	1.73	24.9	3.5	47
CC122243		0.18	0.001	1.30	1.30	34.3	<0.2	<10	2500	0.63	0.29	0.39	4.77	25.4	11.1	71
CC122244		0.12	0.001	2.69	1.15	24.5	<0.2	<10	1500	1.05	0.17	0.99	8.37	23.2	8.6	145
CC122245		0.22	0.002	3.02	1.18	22.6	<0.2	<10	680	0.57	0.21	0.31	2.49	22.2	5.2	90
CC122246		0.10	0.004	2.40	1.00	40.3	<0.2	<10	2340	0.57	0.19	1.29	11.75	17.50	14.3	54
CC122247		0.20	0.004	1.63	1.11	28.3	<0.2	<10	2410	0.51	0.22	0.50	3.47	22.7	5.2	34
CC122248		0.14	0.003	1.53	1.16	28.3	<0.2	<10	2320	0.62	0.25	0.69	6.48	20.2	9.6	40
CC122249		0.18	0.004	1.53	1.01	41.3	<0.2	<10	2520	0.64	0.22	0.99	14.05	18.50	7.3	42
CC122250		0.14	0.002	1.31	1.18	29.8	<0.2	<10	3190	0.60	0.24	0.94	3.33	21.8	7.5	47
CC122261		0.44	0.002	0.79	1.32	25.1	<0.2	<10	900	0.62	0.29	1.02	3.30	27.0	15.2	38

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	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
CC122212		0.87	91.2	3.64	4.15	<0.05	0.04	0.65	0.083	0.09	10.7	9.1	0.20	315	9.72	0.01
CC122213		0.68	48.9	2.79	3.36	<0.05	0.08	0.58	0.057	0.06	9.0	11.9	0.38	1440	11.00	0.02
CC122214		0.94	36.7	1.17	2.79	0.10	0.07	0.57	0.036	0.05	7.4	1.8	0.03	27	4.58	0.01
CC122215		0.64	218	2.40	2.04	0.16	0.04	1.67	0.061	0.15	19.0	3.4	0.07	802	15.05	0.02
CC122216		1.16	11.6	1.96	6.11	0.05	<0.02	0.06	0.025	0.04	11.2	9.4	0.14	84	3.28	0.01
CC122217		1.01	61.4	3.77	4.10	0.09	0.08	0.32	0.072	0.08	13.3	20.2	0.31	452	10.70	0.01
CC122218		0.74	37.0	2.66	2.45	0.06	0.08	0.30	0.044	0.08	8.9	9.4	0.22	302	3.00	0.01
CC122219		0.67	40.5	2.61	2.87	0.06	0.09	0.31	0.055	0.06	8.2	14.0	0.33	685	1.80	<0.01
CC122220		0.67	36.5	2.77	2.69	0.05	0.09	0.29	0.055	0.06	7.8	15.1	0.32	721	1.92	<0.01
CC122221		0.78	31.2	3.00	2.30	0.05	0.11	0.06	0.022	0.06	4.7	25.8	0.28	275	0.52	<0.01
CC122222		0.81	33.2	3.00	2.55	0.05	0.10	0.17	0.035	0.07	7.8	20.4	0.27	503	1.81	<0.01
CC122223		0.59	29.8	2.40	2.39	0.05	0.05	0.24	0.031	0.05	6.6	8.3	0.21	442	2.32	0.01
CC122224		1.19	38.1	2.94	2.57	0.06	0.11	0.11	0.035	0.06	8.5	21.4	0.38	383	2.00	0.01
CC122225		0.98	31.5	3.27	2.17	0.05	0.11	0.05	0.024	0.05	4.9	22.4	0.22	354	0.65	<0.01
CC122226		0.78	38.6	3.00	3.06	0.05	0.06	0.34	0.057	0.06	10.2	14.9	0.33	1080	2.59	0.01
CC122227		0.62	29.8	2.55	2.62	0.05	0.06	0.26	0.043	0.06	8.4	11.8	0.29	267	2.25	0.01
CC122228		0.86	49.3	2.71	2.55	0.06	0.07	0.33	0.046	0.07	8.8	12.2	0.32	234	3.87	0.01
CC122229		1.06	49.4	3.78	4.32	0.11	0.05	0.56	0.082	0.13	14.5	13.7	0.25	266	20.2	<0.01
CC122230		1.27	305	3.74	3.28	0.22	0.13	2.60	0.061	0.12	17.2	7.2	0.24	3490	61.2	0.03
CC122231		0.91	99.6	3.43	3.58	0.09	0.04	0.33	0.059	0.07	14.4	11.9	0.32	866	14.20	0.01
CC122232		0.84	48.0	2.98	3.35	0.07	0.06	0.49	0.066	0.07	10.8	12.6	0.35	671	11.50	0.02
CC122233		0.85	65.0	2.68	3.13	0.06	0.06	0.50	0.061	0.07	9.0	10.8	0.30	590	7.87	0.03
CC122234		0.96	65.3	2.36	3.31	0.07	0.03	0.68	0.058	0.07	10.8	10.5	0.22	2700	11.55	0.02
CC122235		1.01	43.6	3.36	3.40	0.09	0.05	0.58	0.070	0.08	11.6	11.7	0.31	2180	23.3	0.03
CC122236		0.81	49.0	2.31	3.77	0.07	0.05	0.62	0.091	0.07	9.7	11.8	0.35	587	11.80	0.02
CC122237		0.36	53.5	1.91	1.02	0.06	0.02	0.31	0.035	0.02	5.7	1.5	0.09	102	2.24	0.02
CC122238		1.07	35.3	0.99	2.77	0.05	<0.02	0.37	0.016	0.05	7.3	2.3	0.06	25	2.27	<0.01
CC122239		1.55	110.0	1.71	3.38	0.10	0.02	0.65	0.028	0.07	10.6	8.0	0.38	57	6.57	0.02
CC122240		1.29	104.5	1.51	5.52	0.14	0.03	0.73	0.029	0.10	14.6	8.3	0.97	47	4.25	0.01
CC122241		1.18	66.1	1.32	4.69	0.16	0.02	0.54	0.018	0.08	12.2	6.4	1.06	30	5.84	0.02
CC122242		1.16	32.1	2.07	6.24	0.06	<0.02	0.08	0.020	0.05	14.6	5.6	0.16	161	8.48	<0.01
CC122243		1.51	58.1	3.08	5.29	0.08	0.02	0.30	0.032	0.10	15.4	14.2	0.40	676	15.10	0.02
CC122244		1.48	89.7	1.68	5.17	0.12	0.03	0.43	0.025	0.10	17.8	10.2	0.99	363	12.30	0.01
CC122245		1.14	46.2	2.08	5.63	0.07	0.03	0.47	0.025	0.07	14.4	12.5	0.43	112	9.69	<0.01
CC122246		0.70	66.1	2.30	3.43	0.08	0.06	0.46	0.039	0.07	10.0	8.9	0.49	1900	10.45	0.03
CC122247		1.00	54.4	2.09	3.77	0.10	0.03	0.43	0.047	0.07	12.7	11.5	0.29	139	3.98	0.02
CC122248		1.05	75.2	1.99	3.87	0.08	0.04	0.47	0.047	0.07	11.6	14.5	0.35	469	3.30	0.02
CC122249		0.93	70.6	2.13	3.39	0.10	0.05	0.49	0.062	0.07	10.8	10.5	0.37	735	5.02	0.03
CC122250		0.89	47.7	2.37	3.72	0.05	0.05	0.39	0.046	0.07	12.9	12.1	0.36	1970	7.17	<0.01
CC122261		0.91	68.1	3.11	3.72	0.07	0.09	0.30	0.042	0.08	14.5	21.5	0.74	257	2.58	<0.01

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 9- JUL- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11108566

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
CC122212		0.48	46.4	1770	172.5	9.7	0.001	0.10	12.30	2.8	4.9	1.0	51.0	<0.01	0.14	0.8
CC122213		0.53	70.3	1980	97.2	8.2	0.012	0.12	12.55	3.0	5.5	0.6	96.7	<0.01	0.09	1.3
CC122214		0.22	70.2	1600	53.9	8.0	0.008	0.19	10.55	1.9	13.9	1.1	74.3	<0.01	0.19	1.0
CC122215		0.13	119.5	3210	74.5	7.7	0.003	0.28	18.65	3.6	20.4	0.6	243	<0.01	0.27	3.3
CC122216		0.49	13.1	780	32.9	9.0	<0.001	0.04	2.03	1.3	1.4	0.6	16.4	<0.01	0.04	0.8
CC122217		0.81	56.7	1590	81.3	10.5	<0.001	0.11	11.25	3.1	5.1	0.6	75.2	<0.01	0.14	4.0
CC122218		0.32	45.0	1030	74.7	7.2	0.002	0.28	4.15	3.2	2.2	0.4	72.5	<0.01	0.07	2.7
CC122219		0.29	32.1	920	60.7	6.1	0.002	0.20	3.74	3.0	2.1	0.4	84.4	<0.01	0.07	2.3
CC122220		0.27	29.7	1010	54.7	6.1	0.002	0.07	3.59	2.7	2.3	0.3	125.0	<0.01	0.08	2.0
CC122221		0.08	25.9	500	24.2	4.4	0.001	0.05	0.53	2.2	1.2	0.2	74.9	<0.01	0.05	2.5
CC122222		0.24	32.1	630	42.8	5.6	<0.001	0.03	2.32	2.9	1.5	0.3	59.4	<0.01	0.06	2.9
CC122223		0.31	31.0	770	46.2	5.8	0.001	0.07	2.97	2.3	1.6	0.3	52.0	<0.01	0.05	1.7
CC122224		0.23	35.7	960	40.0	5.3	0.001	0.03	2.49	3.0	2.1	0.2	86.5	<0.01	0.05	4.1
CC122225		0.07	27.3	570	26.0	5.3	0.001	0.03	0.57	2.6	1.1	0.2	49.1	<0.01	0.05	3.5
CC122226		0.37	33.9	1140	74.7	7.3	0.002	0.05	5.01	3.0	2.9	0.4	115.0	<0.01	0.08	1.8
CC122227		0.31	31.8	970	56.7	5.8	0.002	0.06	3.68	2.6	2.0	0.3	79.3	<0.01	0.07	2.2
CC122228		0.32	78.0	1170	58.9	7.0	0.003	0.06	6.05	3.0	3.0	0.4	82.1	<0.01	0.08	2.3
CC122229		0.46	67.3	3210	94.1	10.4	0.001	0.21	12.90	2.5	9.7	1.0	146.5	<0.01	0.29	2.1
CC122230		0.28	270	2180	96.3	11.8	0.010	0.16	18.60	11.0	30.6	1.3	195.5	0.02	0.40	1.9
CC122231		0.50	153.5	2270	82.0	6.4	0.002	0.04	13.25	4.1	6.2	0.5	81.7	<0.01	0.10	3.1
CC122232		0.46	67.4	1530	122.5	7.0	0.003	0.06	17.50	3.9	4.0	0.6	113.5	<0.01	0.09	3.3
CC122233		0.39	75.5	1350	102.0	6.2	0.006	0.08	11.85	3.1	5.4	0.6	101.5	<0.01	0.09	2.1
CC122234		0.34	50.9	1230	138.0	10.4	0.004	0.05	11.90	4.6	7.0	0.6	58.3	<0.01	0.08	1.8
CC122235		0.39	56.7	2100	162.5	8.4	0.005	0.06	25.3	3.5	9.5	0.7	117.0	<0.01	0.09	2.9
CC122236		0.42	51.8	2080	169.5	8.8	0.010	0.06	17.30	2.8	7.0	0.8	109.5	<0.01	0.08	1.7
CC122237		0.20	36.5	1610	38.6	2.1	0.003	0.13	4.72	3.0	9.7	0.2	62.6	<0.01	0.05	0.5
CC122238		0.22	13.0	1040	18.4	6.8	0.007	0.08	2.33	1.6	4.8	0.3	39.0	<0.01	0.06	0.9
CC122239		0.43	86.4	2410	23.3	10.0	0.020	0.13	4.66	1.7	13.5	0.5	148.0	<0.01	0.08	0.3
CC122240		0.17	224	6540	14.6	14.2	0.004	0.04	3.75	3.5	10.5	0.8	201	<0.01	0.16	2.7
CC122241		0.16	142.5	5190	12.5	12.8	0.010	0.06	4.36	3.1	13.3	0.5	148.5	<0.01	0.11	1.0
CC122242		0.32	32.2	1590	56.8	7.8	0.001	0.01	3.29	0.9	5.5	0.7	38.4	<0.01	0.08	0.2
CC122243		0.70	69.8	1990	59.1	10.8	0.002	0.06	7.63	3.5	5.6	0.6	108.0	<0.01	0.12	2.1
CC122244		0.28	174.0	4570	26.8	15.4	0.004	0.03	5.80	3.8	10.5	0.6	155.5	<0.01	0.13	1.5
CC122245		0.25	82.4	2790	21.6	11.6	0.002	0.02	3.58	2.1	4.8	0.5	56.9	<0.01	0.10	1.0
CC122246		0.31	138.5	2520	51.9	9.6	0.015	0.09	7.37	3.4	10.7	0.5	121.5	<0.01	0.11	1.5
CC122247		0.46	55.5	1720	74.8	9.6	0.007	0.06	5.52	3.6	13.7	0.6	77.9	<0.01	0.07	2.5
CC122248		0.46	70.9	1770	65.6	9.5	0.026	0.08	7.27	3.5	10.1	0.5	90.7	<0.01	0.09	2.0
CC122249		0.51	162.0	1840	94.6	7.6	0.019	0.11	13.55	3.5	13.4	0.7	143.5	<0.01	0.08	2.1
CC122250		0.51	64.9	2130	87.8	8.4	0.020	0.08	8.67	3.6	4.3	0.6	124.0	<0.01	0.07	2.1
CC122261		0.79	59.2	1120	46.5	6.8	0.003	0.08	3.61	4.7	4.1	0.4	81.9	<0.01	0.06	4.6

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 9- JUL- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11108566

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	Pb- OG46
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr	Pb
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5	0.001
CC122212		0.006	0.38	4.44	138	0.30	9.93	328	0.7	
CC122213		0.008	0.27	2.98	181	0.21	8.71	727	2.4	
CC122214		0.006	0.64	6.54	49	0.22	5.21	348	2.1	
CC122215		0.007	0.76	13.20	148	0.71	20.3	547	1.7	
CC122216		0.022	0.23	0.90	86	0.23	2.86	68	<0.5	
CC122217		0.015	0.63	2.66	216	0.40	8.05	304	2.8	
CC122218		0.007	0.19	2.47	70	0.17	9.08	335	2.6	
CC122219		0.006	0.11	2.42	52	0.08	9.67	158	2.7	
CC122220		0.006	0.10	3.05	48	0.09	9.28	182	2.8	
CC122221		<0.005	0.04	1.96	10	<0.05	8.19	84	3.9	
CC122222		0.005	0.10	2.37	51	0.08	9.83	132	2.9	
CC122223		0.007	0.12	2.14	65	0.08	8.33	130	1.6	
CC122224		<0.005	0.10	1.94	49	0.06	9.64	147	3.9	
CC122225		<0.005	0.05	2.59	9	<0.05	8.18	82	3.8	
CC122226		0.008	0.15	4.59	82	0.15	11.40	223	2.0	
CC122227		0.007	0.12	1.93	65	0.08	7.93	229	2.0	
CC122228		0.008	0.21	2.94	79	0.14	10.60	844	2.4	
CC122229		0.011	1.34	5.64	266	0.58	12.15	489	1.6	
CC122230		0.005	2.94	14.00	227	1.09	90.4	705	2.8	
CC122231		0.019	0.52	5.11	231	0.31	17.85	836	1.2	
CC122232		0.010	0.35	3.24	229	0.30	9.71	520	2.7	
CC122233		0.008	0.30	4.04	174	0.20	10.75	576	2.3	
CC122234		0.008	0.33	6.93	196	0.20	11.05	319	0.9	
CC122235		0.009	0.37	4.18	272	0.31	10.30	593	1.5	
CC122236		0.009	0.33	4.04	259	0.35	9.35	525	1.4	
CC122237		0.008	0.16	5.39	32	0.07	9.74	212	0.8	
CC122238		0.006	0.31	3.23	52	0.06	3.39	50	<0.5	
CC122239		0.013	0.43	10.70	184	0.16	12.75	429	0.5	
CC122240		0.013	0.70	8.78	219	0.27	20.3	1220	0.9	
CC122241		0.018	0.78	5.97	670	0.22	17.30	769	0.6	
CC122242		0.017	0.37	2.55	520	0.22	5.95	189	<0.5	
CC122243		0.019	0.74	3.30	801	0.36	11.75	702	<0.5	
CC122244		0.020	0.93	6.78	977	0.32	25.2	1140	0.6	
CC122245		0.012	0.53	3.79	589	0.35	11.05	538	0.9	
CC122246		0.008	0.35	7.44	242	0.20	15.25	1040	1.9	
CC122247		0.010	0.35	7.98	204	0.17	12.55	357	0.9	
CC122248		0.010	0.35	7.38	234	0.18	13.25	819	1.4	
CC122249		0.011	0.43	5.83	265	0.26	12.85	1880	1.7	
CC122250		0.010	0.36	3.61	349	0.19	10.75	560	1.8	
CC122261		0.017	0.20	1.52	92	0.19	10.55	305	3.7	

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Finalized Date: 9- JUL- 2011
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CERTIFICATE OF ANALYSIS WH11108566

Sample Description	Method	WEI- 21	Au- TL43	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
CC122262		0.18	0.001	0.10	1.16	6.4	<0.2	<10	160	0.56	0.34	0.58	0.30	9.08	14.0	20
CC122263		0.26	0.002	0.21	1.27	7.5	<0.2	<10	260	0.76	0.40	0.82	0.40	14.20	14.7	19
CC122264		0.26	0.004	0.89	1.05	23.2	<0.2	<10	980	0.60	0.25	1.02	1.64	18.90	10.6	25
CC122265		0.16	0.003	3.61	0.83	45.4	<0.2	<10	980	0.49	0.32	0.23	15.35	41.6	46.0	35
CC122266		0.20	0.015	2.35	0.88	36.1	<0.2	<10	800	0.47	0.45	0.30	1.18	34.0	10.6	21
CC122267		0.34	0.001	0.84	1.37	36.0	<0.2	<10	690	0.79	0.31	0.48	2.55	32.9	23.3	52
CC122268		0.22	0.001	1.78	0.90	52.1	<0.2	<10	1160	0.67	0.32	0.88	5.52	20.2	9.2	29
CC122269		0.16	0.003	0.99	1.12	32.9	<0.2	<10	2410	0.72	0.20	1.67	3.58	23.5	9.6	45
CC122270		0.18	0.003	1.64	1.12	92.5	<0.2	<10	2640	0.61	0.27	0.91	4.36	19.35	9.1	40
CC122271		0.20	0.004	1.06	1.10	44.6	<0.2	<10	2030	0.57	0.25	1.28	9.63	18.95	7.7	43
CC122272		0.16	0.003	1.61	1.20	31.6	<0.2	<10	2330	0.50	0.25	0.66	4.30	28.3	10.6	45
CC122273		0.18	0.001	1.55	0.41	4.9	<0.2	<10	450	0.21	0.12	0.19	0.43	17.65	0.5	43
CC122274		0.14	0.001	2.45	0.92	16.4	<0.2	<10	1010	0.55	0.17	0.80	1.71	20.9	2.4	121
CC122275		0.18	0.002	5.07	1.31	13.8	<0.2	<10	600	0.88	0.20	0.86	4.20	22.1	4.0	213
CC122276		0.12	0.002	2.54	1.30	19.6	<0.2	<10	1730	0.60	0.18	0.89	2.73	25.5	6.2	69
CC122277		0.24	0.001	0.62	0.29	4.6	<0.2	<10	310	0.14	0.17	0.02	0.19	17.55	1.6	5
CC122278		0.20	0.001	1.30	0.61	19.6	<0.2	<10	490	0.32	0.17	0.23	0.98	21.9	2.7	37
CC122287		0.22	0.001	0.96	0.97	25.4	<0.2	<10	1600	0.28	0.23	0.42	1.02	20.2	4.0	42
CC122288		0.12	0.004	1.84	0.40	11.5	<0.2	<10	1930	0.36	0.09	2.35	34.5	4.59	2.2	10
CC122289		0.14	0.004	2.81	0.89	123.0	<0.2	<10	2200	0.62	0.16	2.81	37.1	7.33	4.7	29
CC122290		0.22	0.002	1.44	0.83	131.0	<0.2	<10	830	0.37	0.27	0.45	1.79	19.00	3.9	42
CC122291		0.14	0.004	1.97	1.30	152.5	<0.2	<10	2470	0.69	0.28	1.14	2.18	18.20	8.3	56
CC122292		0.28	0.003	1.25	1.26	38.0	<0.2	<10	2630	0.87	0.24	0.97	3.61	29.1	10.5	44
CC122293		0.26	0.005	3.51	0.36	483	<0.2	<10	480	0.35	0.87	0.05	2.23	30.6	2.1	21
CC122294		0.20	0.003	0.74	0.93	32.8	<0.2	<10	670	0.62	0.31	0.48	2.63	22.4	9.5	24
CC122295		0.22	0.004	1.15	0.75	20.4	<0.2	<10	860	0.46	0.20	1.94	1.53	13.50	6.5	19
CC122296		0.28	0.006	1.03	1.09	26.5	<0.2	<10	440	0.55	0.25	0.15	1.33	28.7	17.2	25
CC122297		0.20	0.010	0.40	0.49	17.0	<0.2	<10	420	0.21	0.22	0.21	0.64	17.70	5.2	14
CC122298		Not Recvd														
CC122299		0.24	0.005	1.20	1.30	26.3	<0.2	<10	950	0.74	0.29	1.12	1.26	22.7	9.9	34
CC122300		0.16	0.004	0.20	1.37	20.5	<0.2	<10	170	0.69	0.46	0.56	0.49	15.60	21.6	24
CC122301		0.28	0.001	0.14	1.08	7.5	<0.2	<10	90	0.65	0.41	1.15	0.14	17.45	13.6	15
CC122302		0.14	0.002	0.09	1.00	4.6	<0.2	<10	100	0.60	0.32	1.52	0.15	10.25	11.1	14
CC122303		0.20	0.001	0.10	1.07	6.7	<0.2	<10	120	0.69	0.32	1.53	0.28	12.50	12.9	15
CC122304		0.16	<0.001	0.45	0.50	17.3	<0.2	<10	120	0.10	0.23	0.03	0.16	25.1	1.5	11
CC122305		0.30	0.003	0.91	1.24	41.0	<0.2	<10	730	0.51	0.24	0.17	1.12	31.8	9.1	33
CC122306		0.26	0.004	0.18	1.17	27.7	<0.2	<10	260	0.40	0.24	0.04	0.54	37.1	7.3	25
CC122307		0.14	0.004	5.55	0.69	34.4	<0.2	<10	610	0.23	0.17	0.09	0.77	18.05	3.0	28
CC122308		0.22	0.003	2.01	1.00	67.3	<0.2	<10	3090	0.65	0.20	1.37	24.5	29.3	19.2	53
CC122309		0.12	0.004	3.42	0.51	15.3	<0.2	<10	3630	0.35	0.12	0.43	16.95	11.60	1.2	41

***** See Appendix Page for comments regarding this certificate *****

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To: **STRATEGIC METALS LTD.**
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VANCOUVER BC V6B 1L8

Finalized Date: 9- JUL- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11108566

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
CC122262		0.69	34.2	3.58	2.95	<0.05	0.07	0.07	0.019	0.05	3.9	29.2	0.55	585	0.82	<0.01
CC122263		0.82	40.2	3.60	3.02	<0.05	0.12	0.12	0.029	0.06	6.6	19.8	0.44	515	0.89	<0.01
CC122264		0.63	43.0	2.96	2.79	<0.05	0.05	0.18	0.040	0.08	10.4	10.3	0.30	711	2.96	<0.01
CC122265		1.16	82.1	3.42	3.29	0.12	<0.02	0.39	0.064	0.12	23.9	7.5	0.14	3390	48.4	<0.01
CC122266		1.43	67.2	3.91	2.44	0.06	0.04	0.49	0.039	0.15	17.4	6.1	0.19	398	10.90	<0.01
CC122267		1.26	77.7	4.63	3.66	0.07	0.02	0.17	0.046	0.07	15.4	15.7	0.51	1270	9.23	<0.01
CC122268		1.05	66.0	3.04	2.54	0.06	0.06	0.59	0.094	0.08	11.6	11.5	0.32	372	7.24	<0.01
CC122269		0.72	60.7	2.95	3.26	0.05	0.06	0.31	0.038	0.07	13.7	11.3	0.75	649	6.39	<0.01
CC122270		0.80	45.5	2.56	3.44	0.06	0.06	0.61	0.067	0.07	11.5	11.2	0.34	735	9.51	<0.01
CC122271		0.77	53.1	2.35	3.53	0.06	0.04	0.42	0.052	0.08	11.0	11.8	0.37	814	4.26	<0.01
CC122272		0.93	48.8	2.49	3.59	0.07	0.03	0.38	0.046	0.10	16.2	12.0	0.39	368	11.15	<0.01
CC122273		0.69	13.8	0.78	3.74	0.05	<0.02	0.37	0.011	0.06	11.2	2.0	0.08	19	2.34	<0.01
CC122274		1.03	36.4	1.30	4.82	0.09	<0.02	0.39	0.020	0.09	16.5	6.8	0.62	39	6.08	<0.01
CC122275		1.49	69.9	2.05	7.20	0.10	<0.02	0.17	0.023	0.09	17.0	9.6	0.54	58	9.13	<0.01
CC122276		1.06	75.7	2.28	4.51	0.09	<0.02	0.33	0.031	0.14	17.5	9.9	1.23	139	14.80	<0.01
CC122277		0.59	9.2	1.25	0.98	<0.05	<0.02	0.07	0.021	0.07	12.4	1.3	0.03	69	6.40	<0.01
CC122278		0.44	31.5	1.87	3.05	0.06	<0.02	0.09	0.027	0.08	16.7	5.3	0.25	108	12.20	<0.01
CC122287		0.87	12.7	1.71	3.92	0.05	<0.02	0.30	0.025	0.07	11.7	8.4	0.27	150	5.13	<0.01
CC122288		0.28	82.8	0.94	0.73	0.06	0.05	0.71	0.031	0.02	2.7	0.8	0.20	488	3.31	0.01
CC122289		0.74	108.5	2.00	2.23	0.06	0.10	0.85	0.068	0.07	4.5	6.5	0.45	231	5.22	<0.01
CC122290		0.87	30.8	2.65	3.53	0.05	0.02	0.39	0.042	0.08	12.1	5.0	0.13	227	11.95	<0.01
CC122291		1.28	54.1	2.89	4.29	0.05	0.06	0.59	0.044	0.10	11.4	11.5	0.41	363	7.47	<0.01
CC122292		0.84	55.8	2.98	3.78	0.07	0.06	0.37	0.057	0.08	17.0	13.6	0.46	617	6.60	<0.01
CC122293		0.93	76.9	4.57	1.96	0.08	<0.02	0.33	0.143	0.15	17.7	1.6	0.03	109	41.8	<0.01
CC122294		0.68	35.3	3.07	2.64	0.06	0.05	0.26	0.041	0.07	12.9	11.7	0.24	359	4.97	<0.01
CC122295		0.54	50.9	2.23	2.01	<0.05	0.05	0.29	0.036	0.06	7.6	7.8	0.29	295	2.40	<0.01
CC122296		1.64	78.9	4.17	2.88	0.06	0.04	0.13	0.031	0.08	14.3	15.0	0.29	380	6.06	<0.01
CC122297		0.76	21.2	2.12	1.96	<0.05	0.04	0.41	0.021	0.07	10.9	7.0	0.12	164	5.16	<0.01
CC122298																
CC122299		0.95	54.9	3.27	3.62	0.05	0.07	0.39	0.047	0.09	12.9	15.8	0.46	410	3.49	<0.01
CC122300		0.95	71.2	4.16	3.45	0.05	0.11	0.15	0.026	0.07	7.2	25.4	0.58	1020	3.81	<0.01
CC122301		0.55	41.0	3.73	2.61	0.05	0.11	0.11	0.031	0.05	7.4	24.7	0.47	291	0.62	<0.01
CC122302		0.62	32.7	2.78	2.38	<0.05	0.12	0.11	0.023	0.07	4.4	16.7	0.41	374	0.44	<0.01
CC122303		0.70	35.0	3.04	2.55	<0.05	0.13	0.09	0.023	0.06	5.3	14.5	0.34	501	0.66	<0.01
CC122304		1.13	12.2	0.91	6.09	0.05	<0.02	0.05	0.011	0.04	12.9	1.6	0.06	56	3.41	0.01
CC122305		0.96	65.4	4.18	4.44	0.11	0.03	0.29	0.058	0.08	16.8	14.6	0.34	232	7.13	0.01
CC122306		0.88	45.7	3.09	4.01	0.10	0.02	0.09	0.030	0.06	18.7	19.6	0.34	274	5.11	0.01
CC122307		0.62	32.5	1.81	3.95	0.09	0.02	0.55	0.025	0.07	10.6	5.1	0.13	127	10.30	0.01
CC122308		1.18	100.5	2.65	3.76	0.15	0.04	0.40	0.121	0.11	17.0	9.3	0.59	4090	16.80	0.03
CC122309		0.79	90.1	0.82	2.22	0.08	0.02	0.77	0.028	0.06	8.6	4.0	0.09	67	6.35	<0.01

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Finalized Date: 9- JUL- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11108566

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
CC122262		0.15	29.3	450	24.2	3.5	<0.001	0.05	0.50	2.4	0.5	0.2	41.7	<0.01	0.04	4.0
CC122263		0.13	29.8	660	28.0	5.8	<0.001	0.04	0.65	3.5	0.6	0.3	41.0	<0.01	0.05	4.1
CC122264		0.41	41.6	1130	40.9	6.2	0.001	0.07	3.40	2.9	1.3	0.4	61.2	<0.01	0.06	1.8
CC122265		0.10	122.5	1990	44.1	10.4	0.003	0.20	9.73	1.0	10.1	2.1	117.0	<0.01	0.18	0.4
CC122266		0.19	65.4	1210	55.9	15.4	0.002	0.08	3.35	2.7	2.3	0.6	74.5	<0.01	0.11	2.3
CC122267		0.74	129.0	2040	61.6	6.9	0.001	0.04	5.39	3.9	2.5	0.4	53.8	<0.01	0.08	2.6
CC122268		0.37	85.8	1590	101.5	6.6	0.009	0.08	14.05	3.5	4.0	0.6	97.2	<0.01	0.09	2.6
CC122269		0.72	72.3	1950	55.3	6.3	0.002	0.07	5.42	3.8	1.7	0.5	102.0	<0.01	0.06	2.8
CC122270		0.44	63.9	1790	152.5	8.3	0.008	0.08	15.55	3.3	4.4	0.7	110.0	<0.01	0.08	2.1
CC122271		0.58	135.0	1640	92.5	8.9	0.008	0.11	10.65	2.8	4.9	0.7	128.0	<0.01	0.07	1.3
CC122272		0.54	81.5	2500	97.0	11.5	0.006	0.07	6.65	3.2	6.1	0.8	122.0	<0.01	0.09	2.4
CC122273		0.31	8.9	1710	22.7	7.9	0.014	0.04	1.61	0.6	5.2	0.6	31.1	<0.01	0.07	0.2
CC122274		0.37	71.7	4450	23.5	13.3	0.011	0.06	2.90	2.2	7.0	0.7	104.0	<0.01	0.12	0.6
CC122275		0.51	240	6560	21.9	13.7	0.003	0.08	12.00	1.7	14.0	1.2	114.5	<0.01	0.15	0.4
CC122276		0.27	136.0	2610	15.9	14.9	0.003	0.10	6.09	2.2	5.3	0.9	114.5	<0.01	0.11	0.8
CC122277		0.08	9.5	620	23.6	2.7	0.006	0.14	2.00	0.4	0.9	0.2	94.3	<0.01	0.06	0.9
CC122278		0.33	38.9	1970	41.4	7.1	0.003	0.12	3.91	1.1	2.9	0.4	164.5	<0.01	0.09	0.4
CC122287		0.41	23.9	1770	53.5	9.0	0.002	0.05	4.33	1.1	2.9	0.6	72.1	<0.01	0.06	0.6
CC122288		0.21	243	1550	30.9	1.9	0.017	0.24	24.5	1.2	12.3	0.2	178.5	0.01	0.03	0.3
CC122289		0.30	521	1330	81.4	6.7	0.013	0.22	22.9	2.5	10.1	0.7	220	<0.01	0.07	1.0
CC122290		0.53	57.5	3720	142.0	8.8	0.001	0.06	18.60	2.5	3.4	0.7	132.0	<0.01	0.10	2.1
CC122291		0.59	63.7	1660	89.5	9.8	0.004	0.09	7.31	3.6	3.1	0.7	94.0	<0.01	0.08	1.7
CC122292		0.83	75.3	1850	69.3	7.7	0.002	0.05	8.07	4.5	2.2	0.6	98.3	<0.01	0.08	2.8
CC122293		0.11	57.9	1450	103.0	9.8	0.003	0.31	20.8	2.2	8.7	0.5	165.5	<0.01	0.14	2.6
CC122294		0.46	49.8	840	63.4	6.2	0.003	0.06	4.73	2.8	2.3	0.5	51.4	<0.01	0.07	2.6
CC122295		0.35	39.3	1080	45.4	5.6	0.003	0.11	3.40	2.1	2.1	0.4	122.0	<0.01	0.05	1.1
CC122296		0.46	94.6	1010	18.2	8.0	<0.001	0.03	2.01	3.5	1.3	0.3	23.8	<0.01	0.13	3.9
CC122297		0.18	23.1	470	19.1	5.9	<0.001	0.06	2.12	1.3	2.3	0.3	29.9	<0.01	0.26	2.0
CC122298																
CC122299		0.62	46.2	1120	52.3	7.7	0.003	0.07	3.80	3.8	2.0	0.5	121.0	<0.01	0.06	2.2
CC122300		0.11	38.4	750	37.0	5.5	0.001	0.05	1.18	3.7	0.8	0.3	48.0	<0.01	0.08	4.0
CC122301		0.07	29.6	790	28.6	3.3	<0.001	0.03	0.43	4.7	0.6	0.2	66.1	<0.01	0.06	5.4
CC122302		0.09	23.9	730	18.9	4.5	0.001	0.09	0.36	2.6	0.8	0.3	64.4	<0.01	0.05	3.4
CC122303		0.11	22.7	740	22.2	5.5	0.001	0.08	0.40	2.8	0.6	0.3	65.6	<0.01	0.04	3.0
CC122304		0.28	7.8	350	17.5	7.3	<0.001	0.02	1.61	0.5	0.9	0.8	11.4	<0.01	0.05	<0.2
CC122305		0.72	53.4	1910	44.7	8.3	0.002	0.08	5.15	2.5	3.2	0.5	64.9	<0.01	0.09	2.0
CC122306		0.53	35.1	520	30.8	9.3	<0.001	0.02	3.08	2.2	1.7	0.4	22.3	<0.01	0.06	3.0
CC122307		0.35	23.2	1530	24.1	6.1	0.001	0.13	7.33	0.7	8.6	0.7	61.0	<0.01	0.12	0.2
CC122308		0.60	474	3230	142.5	14.1	0.008	0.12	17.05	3.5	7.7	1.5	240	0.01	0.11	1.5
CC122309		0.28	92.0	1640	62.9	8.0	0.015	0.10	5.70	1.9	10.6	1.2	84.0	<0.01	0.05	0.6

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CERTIFICATE OF ANALYSIS WH11108566

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	Pb- OG46
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr	Pb
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5	0.001
CC122262		0.006	0.04	1.22	25	<0.05	5.00	96	2.2	
CC122263		<0.005	0.06	2.97	21	<0.05	8.04	111	3.4	
CC122264		0.010	0.13	3.47	60	0.11	8.04	234	1.8	
CC122265		0.008	1.59	6.07	123	0.65	9.70	826	<0.5	
CC122266		0.005	0.32	2.95	60	0.14	3.95	392	1.2	
CC122267		0.025	0.20	2.92	125	0.21	11.50	706	0.5	
CC122268		0.009	0.26	5.48	119	0.18	12.00	952	2.0	
CC122269		0.019	0.30	2.32	244	0.22	14.05	416	2.5	
CC122270		0.008	0.28	3.40	247	0.24	9.36	700	2.0	
CC122271		0.011	0.34	10.00	308	0.22	9.39	2710	1.2	
CC122272		0.011	0.39	4.73	289	0.19	12.90	769	0.9	
CC122273		0.011	0.31	1.76	194	0.10	4.34	47	<0.5	
CC122274		0.019	0.67	4.26	659	0.22	16.30	481	<0.5	
CC122275		0.034	0.59	5.72	628	0.31	20.5	1460	0.5	
CC122276		0.014	0.56	4.40	250	0.35	16.15	613	<0.5	
CC122277		<0.005	0.14	0.84	20	<0.05	2.49	43	<0.5	
CC122278		0.012	0.36	2.81	317	0.16	8.76	182	<0.5	
CC122287		0.010	0.39	1.94	266	0.34	5.09	254	<0.5	
CC122288		0.009	0.07	5.35	42	0.08	6.91	3060	2.3	
CC122289		0.005	0.28	12.15	164	0.15	8.21	6990	3.7	
CC122290		0.010	0.38	3.04	231	0.39	8.11	319	0.6	
CC122291		0.010	0.67	6.27	348	0.28	9.27	416	1.7	
CC122292		0.015	0.25	2.70	219	0.16	15.25	408	2.2	
CC122293		0.006	0.53	7.06	104	0.25	3.70	453	<0.5	
CC122294		0.007	0.23	2.16	93	0.23	10.80	601	1.4	
CC122295		0.007	0.13	3.10	67	0.07	7.65	321	2.1	
CC122296		0.020	0.14	2.91	43	0.11	8.29	500	1.4	
CC122297		0.007	0.21	1.05	39	0.07	2.56	159	1.2	
CC122298										
CC122299		0.011	0.21	3.71	104	0.11	10.70	308	2.4	
CC122300		<0.005	0.08	1.75	31	<0.05	9.14	144	3.2	
CC122301		<0.005	0.04	1.45	14	<0.05	12.10	97	3.4	
CC122302		<0.005	0.04	1.47	12	<0.05	6.32	96	4.0	
CC122303		<0.005	0.04	3.36	17	<0.05	7.86	86	3.7	
CC122304		0.013	0.18	0.67	59	0.18	1.55	46	<0.5	
CC122305		0.015	0.26	3.71	104	0.20	8.26	273	0.5	
CC122306		0.012	0.15	1.90	68	0.12	4.54	188	0.5	
CC122307		0.013	0.34	3.50	80	0.36	5.09	109	<0.5	
CC122308		0.018	0.60	4.27	346	0.31	17.15	6690	0.8	
CC122309		0.007	0.75	4.22	181	0.12	9.20	518	0.7	

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 9- JUL- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11108566

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
CC122310		0.10	0.009	0.97	0.31	7.5	<0.2	<10	520	0.11	0.13	0.31	0.80	21.2	0.9	10
CC122311		0.24	0.005	0.82	0.74	34.5	<0.2	<10	790	0.40	0.22	1.59	4.04	16.15	9.9	20
CC122312		0.20	0.003	0.65	1.28	20.5	<0.2	<10	970	0.57	0.28	0.62	3.54	28.6	14.7	32
CC141511		0.28	<0.001	1.14	1.14	56.1	<0.2	<10	3440	0.91	0.30	0.79	7.98	26.2	14.5	54
CC141512		0.24	0.002	2.10	1.02	69.9	<0.2	<10	2000	0.64	0.24	0.78	13.45	23.3	9.3	62

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CERTIFICATE OF ANALYSIS WH11108566

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
CC122310		0.89	44.0	1.01	1.94	0.08	0.02	0.62	0.023	0.06	13.3	2.1	0.07	30	2.77	0.02
CC122311		0.57	109.5	2.36	2.29	0.08	0.08	0.25	0.046	0.05	8.3	11.8	0.33	440	3.04	0.01
CC122312		0.89	61.8	3.07	4.26	0.11	0.09	0.21	0.039	0.07	13.7	25.2	0.53	855	3.42	0.01
CC141511		1.36	107.5	3.74	4.19	0.14	0.06	0.39	0.051	0.10	14.6	15.0	0.50	982	10.40	<0.01
CC141512		0.93	76.9	2.39	4.05	0.11	0.05	0.62	0.095	0.09	14.5	11.5	0.41	770	13.05	0.01

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Finalized Date: 9- JUL- 2011
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Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11108566

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
CC122310		0.16	12.5	1290	11.7	6.1	0.015	0.08	2.47	1.5	8.9	0.3	51.4	<0.01	0.05	1.1
CC122311		0.36	132.0	1520	46.7	6.3	0.005	0.10	5.11	2.7	5.3	0.5	123.0	<0.01	0.07	1.4
CC122312		0.56	66.7	990	34.0	6.8	0.011	0.05	3.87	4.0	4.2	0.4	55.6	<0.01	0.07	3.9
CC141511		0.97	107.5	1940	87.2	8.4	0.015	0.09	6.09	5.6	6.2	0.5	162.5	0.01	0.09	3.2
CC141512		0.56	108.5	2170	220	12.8	0.006	0.08	29.4	3.4	7.0	0.8	143.0	<0.01	0.10	1.4

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VANCOUVER BC V6B 1L8

Finalized Date: 9- JUL- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11108566

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	Pb- OG46
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr	Pb
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5	0.001
CC122310		0.005	0.21	2.43	21	<0.05	4.79	69	0.5	
CC122311		0.008	0.15	5.11	77	0.08	10.50	1150	2.6	
CC122312		0.013	0.16	2.25	83	0.11	9.92	478	3.0	
CC141511		0.016	0.48	4.62	369	0.22	13.55	749	1.9	
CC141512		0.011	0.78	4.96	548	0.48	13.85	1140	1.2	

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Project: Midas Touch- ROD

Finalized Date: 9- JUL- 2011
Account: MTT

CERTIFICATE OF ANALYSIS WH11108566

Method	CERTIFICATE COMMENTS
ALL METHODS	NSS is non- sufficient sample.
ME- MS41	Gold determinations by this method are semi- quantitative due to the small sample weight used (0.5g).

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 25- JUL- 2011
Account: MTT

CERTIFICATE WH11116439

Project: Midas Touch- Rod

P.O. No.:

This report is for 207 Soil samples submitted to our lab in Whitehorse, YT, Canada on 29- JUN- 2011.

The following have access to data associated with this certificate:

DOUG EATON BRUCE YOUNGMAN	SARAH EATON	JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
SCR- 41	Screen to - 180um and save both

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- TL43	Trace Level Au - 25g AR	ICP- MS
ME- MS41	51 anal. aqua regia ICPMS	

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 25- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116439

Sample Description	Method	WEI- 21	Au- TL43	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ00996		0.65	0.001	0.24	0.93	9.6	<0.2	<10	210	0.25	0.15	0.45	1.53	20.2	9.5	19
ZZ00997		0.53	0.002	0.30	1.00	11.9	<0.2	<10	220	0.34	0.16	0.48	1.50	18.95	10.9	20
ZZ00998		0.60	0.001	0.26	0.89	12.3	<0.2	<10	220	0.24	0.16	0.51	1.35	18.60	10.1	18
ZZ00999		0.51	0.001	0.30	0.98	14.4	<0.2	<10	250	0.30	0.17	0.61	1.53	19.75	10.9	20
ZZ01000		0.53	0.003	0.30	1.02	11.2	<0.2	<10	240	0.30	0.17	0.58	0.85	17.40	9.5	20
ZZ00901		0.35	0.001	1.52	0.67	8.1	<0.2	<10	350	0.17	0.28	0.04	0.30	28.6	2.2	19
ZZ00902		0.40	0.003	0.85	1.05	20.8	<0.2	<10	310	0.29	0.29	0.03	0.25	28.8	5.2	31
ZZ00903		0.38	0.003	0.83	1.43	17.6	<0.2	<10	250	0.31	0.28	0.04	0.32	26.2	5.6	25
ZZ00904		0.41	0.003	0.36	1.29	27.4	<0.2	<10	380	0.39	0.28	0.06	0.43	27.7	9.2	34
ZZ00905		0.48	0.003	0.35	1.29	21.4	<0.2	<10	730	0.54	0.28	0.09	0.56	30.8	8.8	29
ZZ00906		Destroyed														
ZZ00907		0.42	0.001	0.47	0.80	14.9	<0.2	<10	150	0.13	0.27	0.03	0.15	30.8	3.3	15
ZZ00908		0.50	0.003	0.27	1.41	13.5	<0.2	<10	630	0.36	0.27	0.07	0.31	28.1	3.7	30
ZZ00909		0.34	0.005	0.25	1.59	41.9	<0.2	<10	320	0.63	0.41	0.10	0.72	25.4	11.6	27
ZZ00910		0.37	0.001	0.23	1.09	19.5	<0.2	<10	100	0.15	0.36	0.04	0.14	21.4	2.7	19
ZZ00911		0.48	0.002	0.58	1.48	15.6	<0.2	<10	120	0.34	0.27	0.11	0.36	22.5	6.2	23
ZZ00912		0.46	0.003	1.08	1.66	33.7	<0.2	<10	150	0.33	0.28	0.05	0.50	24.1	5.5	30
ZZ00913		Destroyed														
ZZ00914		0.55	0.003	0.67	0.89	53.6	<0.2	<10	400	0.36	0.31	0.18	0.89	18.30	9.9	21
ZZ00915		0.45	0.006	0.56	0.76	48.5	<0.2	<10	440	0.40	0.25	0.34	0.46	21.8	7.1	11
ZZ00916		0.34	0.004	0.48	0.69	23.2	<0.2	<10	310	0.14	0.20	0.36	0.33	18.00	2.8	14
ZZ00917		0.33	0.007	3.52	1.72	14.3	<0.2	<10	540	0.44	0.27	0.03	0.27	34.4	3.4	60
ZZ00918		0.36	0.003	1.06	1.28	19.6	<0.2	<10	260	0.27	0.32	0.04	0.26	29.5	5.4	37
ZZ00919		0.36	0.001	0.69	0.90	13.5	<0.2	<10	190	0.13	0.26	0.03	0.29	31.0	3.5	21
ZZ00920		0.35	0.003	0.93	1.45	19.9	<0.2	<10	270	0.41	0.27	0.05	0.52	24.8	7.1	29
ZZ00921		0.43	0.006	1.91	1.07	17.8	<0.2	<10	2530	0.39	0.27	0.38	1.41	20.8	8.7	29
ZZ00922		0.35	0.007	1.23	1.33	25.2	<0.2	<10	1170	0.47	0.26	0.50	0.93	22.7	9.4	24
ZZ00923		0.54	0.005	1.04	1.11	13.3	<0.2	<10	900	0.33	0.24	0.28	0.65	29.0	8.6	23
ZZ00924		0.35	0.004	0.31	1.34	25.3	<0.2	<10	200	0.37	0.26	0.07	0.42	29.5	9.0	25
ZZ00925		0.41	0.001	0.59	1.04	9.5	<0.2	<10	370	0.22	0.24	0.06	0.46	20.9	2.2	16
ZZ00926		0.45	0.004	0.34	1.56	34.2	<0.2	<10	300	0.51	0.38	0.18	0.60	26.7	12.4	28
ZZ00927		0.56	0.003	0.21	1.90	20.1	<0.2	<10	290	0.43	0.34	0.05	0.40	23.9	7.1	29
ZZ00928		0.26	0.002	1.02	1.80	19.7	<0.2	<10	160	0.38	0.36	0.06	0.48	27.2	6.3	26
ZZ00929		0.09	0.002	0.22	1.23	29.6	<0.2	<10	200	0.30	0.33	0.05	0.25	26.8	6.6	21
ZZ00930		0.37	0.002	0.44	1.48	17.5	<0.2	<10	110	0.29	0.28	0.04	0.19	19.85	3.5	21
ZZ00931		0.19	0.012	1.18	1.09	46.1	<0.2	<10	1070	0.56	0.39	0.94	0.56	19.25	10.5	17
ZZ00932		0.39	0.005	0.74	1.04	43.3	<0.2	<10	640	0.46	0.30	0.53	0.58	18.55	16.2	19
ZZ00933		0.35	0.001	4.62	0.59	9.8	<0.2	<10	470	0.22	0.27	0.01	0.98	21.6	1.2	31
ZZ00934		0.31	0.002	2.48	0.72	27.9	<0.2	<10	400	0.19	0.24	0.02	0.41	25.2	3.0	29
ZZ00935		0.37	0.003	0.56	1.39	13.5	<0.2	<10	240	0.27	0.23	0.05	0.27	23.5	5.5	31

Comments: Sample CC73989 not received, samples ZZ00906, ZZ00913, ZZ00985 and ZZ00992 were destroyed in the rice bags during transport to the WH lab, received as empty bags.

***** See Appendix Page for comments regarding this certificate *****

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Finalized Date: 25- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116439

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ00996		0.51	29.4	2.46	2.65	0.05	0.03	0.09	0.020	0.04	10.1	19.6	0.43	335	1.55	0.01
ZZ00997		0.60	33.7	2.64	3.09	0.05	0.04	0.09	0.023	0.04	10.0	22.2	0.44	503	1.94	0.01
ZZ00998		0.52	31.5	2.59	2.86	<0.05	0.03	0.08	0.022	0.03	9.7	19.7	0.47	425	1.68	0.01
ZZ00999		0.61	37.0	2.62	2.93	<0.05	0.05	0.10	0.019	0.05	10.2	20.7	0.46	724	1.68	0.01
ZZ01000		0.55	41.2	2.42	2.84	<0.05	0.05	0.09	0.022	0.04	8.9	19.7	0.41	440	1.62	0.01
ZZ00901		1.36	16.5	1.64	5.04	<0.05	<0.02	0.05	0.013	0.07	17.1	1.9	0.08	85	3.21	<0.01
ZZ00902		1.88	37.1	3.86	5.77	0.05	<0.02	0.08	0.027	0.09	15.9	5.8	0.25	216	3.39	0.01
ZZ00903		1.41	31.7	3.14	5.79	0.05	<0.02	0.14	0.029	0.06	14.1	10.8	0.18	212	3.34	0.01
ZZ00904		1.24	48.6	4.11	5.13	0.06	<0.02	0.08	0.032	0.07	14.8	13.3	0.33	499	3.62	0.01
ZZ00905		1.11	38.6	3.27	4.74	0.05	<0.02	0.16	0.033	0.06	16.3	11.7	0.29	372	3.13	0.01
ZZ00906																
ZZ00907		0.79	15.4	2.36	5.15	<0.05	<0.02	0.04	0.015	0.04	16.5	3.3	0.09	158	2.72	<0.01
ZZ00908		1.14	27.9	2.35	5.00	<0.05	0.02	0.25	0.032	0.04	16.3	10.5	0.22	91	2.61	0.01
ZZ00909		0.78	45.9	4.01	3.47	0.05	0.05	0.05	0.041	0.05	13.8	15.0	0.33	402	4.02	<0.01
ZZ00910		0.96	7.7	2.63	6.28	<0.05	<0.02	0.03	0.018	0.04	11.4	5.2	0.16	125	2.21	<0.01
ZZ00911		1.07	18.1	2.84	4.92	0.05	0.02	0.06	0.024	0.04	11.0	12.9	0.32	209	1.81	0.01
ZZ00912		0.96	21.6	3.69	5.06	0.17	0.02	0.08	0.030	0.06	13.2	14.1	0.31	311	5.71	0.01
ZZ00913																
ZZ00914		0.78	56.2	2.85	3.88	0.16	<0.02	0.08	0.087	0.06	9.1	5.4	0.21	983	4.25	0.01
ZZ00915		0.32	35.3	2.66	2.06	0.17	0.04	0.14	0.037	0.05	10.9	5.2	0.26	296	11.05	0.01
ZZ00916		0.34	14.1	1.57	2.44	0.16	0.04	0.13	0.018	0.04	9.6	4.9	0.21	82	1.09	0.01
ZZ00917		3.97	82.6	5.03	7.36	0.22	0.04	0.18	0.038	0.26	19.8	16.1	0.46	99	5.20	0.01
ZZ00918		1.24	47.1	4.22	6.10	0.18	<0.02	0.08	0.026	0.10	17.3	8.2	0.30	241	3.93	0.01
ZZ00919		0.77	21.1	3.14	5.95	0.16	<0.02	0.07	0.016	0.04	16.0	3.7	0.10	186	2.62	<0.01
ZZ00920		0.78	30.3	3.88	5.34	0.16	<0.02	0.14	0.030	0.04	13.4	9.3	0.16	256	3.17	<0.01
ZZ00921		0.65	58.3	3.49	3.35	0.17	0.02	0.52	0.031	0.08	12.2	9.8	0.29	487	3.78	0.02
ZZ00922		0.85	50.5	3.58	3.99	0.18	0.03	0.42	0.028	0.07	13.4	14.1	0.35	420	3.39	0.01
ZZ00923		0.67	45.8	3.04	3.20	0.18	0.04	0.46	0.028	0.06	16.4	12.5	0.35	297	2.84	0.01
ZZ00924		0.85	28.8	3.45	4.18	0.18	<0.02	0.07	0.032	0.06	16.2	10.0	0.26	375	3.48	<0.01
ZZ00925		0.93	12.1	1.49	5.10	0.15	<0.02	0.04	0.017	0.03	11.0	5.2	0.15	85	1.32	0.01
ZZ00926		0.93	47.0	3.65	4.35	0.16	0.02	0.09	0.035	0.07	13.1	15.4	0.41	610	3.59	0.01
ZZ00927		0.93	28.9	3.58	4.70	0.16	0.03	0.07	0.029	0.05	12.8	18.1	0.34	314	2.59	<0.01
ZZ00928		1.09	12.7	2.87	5.65	0.17	0.05	0.06	0.028	0.05	13.8	13.8	0.31	269	3.43	0.01
ZZ00929		0.60	22.4	3.48	4.64	0.17	0.03	0.02	0.032	0.05	14.9	13.9	0.23	212	3.03	<0.01
ZZ00930		0.89	10.3	2.96	5.73	0.16	<0.02	0.03	0.028	0.04	10.2	10.8	0.18	149	2.32	<0.01
ZZ00931		0.56	63.4	3.43	2.71	0.17	0.08	0.20	0.041	0.08	10.6	9.4	0.37	660	3.83	0.01
ZZ00932		0.60	37.7	4.44	2.97	0.17	0.03	0.14	0.034	0.06	9.7	8.7	0.29	1120	5.86	0.01
ZZ00933		0.67	37.0	1.94	3.38	0.18	<0.02	0.11	0.020	0.07	15.1	1.8	0.04	49	17.35	<0.01
ZZ00934		0.77	44.1	3.07	4.50	0.18	<0.02	0.30	0.028	0.10	15.4	2.5	0.07	128	12.20	0.01
ZZ00935		1.20	28.6	3.50	5.12	0.16	0.02	0.14	0.025	0.08	12.7	11.3	0.31	267	2.67	0.01

Comments: Sample CC73989 not received, samples ZZ00906, ZZ00913, ZZ00985 and ZZ00992 were destroyed in the rice bags during transport to the WH lab, received as empty bags.

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 25- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116439

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ00996		0.34	35.7	800	10.6	3.8	<0.001	0.03	1.81	2.3	0.8	<0.2	23.0	<0.01	0.03	2.5
ZZ00997		0.35	39.4	780	12.0	4.4	0.001	0.03	1.99	2.7	1.1	0.2	26.4	<0.01	0.02	2.4
ZZ00998		0.34	34.9	790	13.4	3.7	<0.001	0.04	1.80	2.5	0.8	0.2	27.5	<0.01	0.02	2.6
ZZ00999		0.34	39.0	800	13.0	4.5	0.001	0.05	1.79	2.7	1.3	0.2	30.7	<0.01	0.02	2.5
ZZ01000		0.31	34.1	750	11.8	4.5	0.001	0.04	1.55	2.7	1.0	0.2	28.1	<0.01	0.03	2.1
ZZ00901		0.33	9.5	460	14.9	12.7	<0.001	0.05	1.58	0.5	1.0	0.6	21.2	<0.01	0.04	<0.2
ZZ00902		1.00	23.8	710	24.4	15.5	<0.001	0.08	2.50	1.7	1.3	0.5	21.8	<0.01	0.10	0.8
ZZ00903		1.25	20.9	480	26.3	13.7	<0.001	0.03	1.98	2.0	0.9	0.6	13.6	<0.01	0.09	2.1
ZZ00904		0.83	40.2	950	37.0	15.2	<0.001	0.03	2.34	1.5	0.9	0.5	16.2	<0.01	0.06	0.5
ZZ00905		1.11	34.4	680	41.3	10.5	<0.001	0.02	1.90	2.4	0.7	0.5	17.1	<0.01	0.07	1.7
ZZ00906																
ZZ00907		0.82	13.5	380	21.8	8.4	<0.001	0.01	1.31	1.2	0.5	0.6	7.1	<0.01	0.04	2.6
ZZ00908		0.53	17.3	700	23.0	9.6	<0.001	0.02	1.67	1.8	0.5	0.6	13.7	<0.01	0.06	1.0
ZZ00909		0.63	47.7	890	55.3	9.6	<0.001	0.02	5.12	2.4	1.0	0.4	18.0	<0.01	0.09	3.4
ZZ00910		1.34	8.0	310	20.7	8.4	<0.001	<0.01	1.06	1.5	0.5	0.6	6.6	<0.01	0.03	2.5
ZZ00911		0.92	18.2	760	20.0	6.8	<0.001	0.01	1.54	1.5	1.0	0.5	10.0	0.01	0.05	1.1
ZZ00912		1.18	18.1	480	66.6	12.6	<0.001	0.01	3.35	2.4	1.6	0.5	9.7	<0.01	0.04	4.0
ZZ00913																
ZZ00914		0.19	28.8	1270	108.0	9.2	0.001	0.04	4.31	0.6	1.0	0.5	20.2	<0.01	0.09	<0.2
ZZ00915		0.23	23.0	720	26.0	5.9	0.003	0.02	5.92	2.1	3.0	0.3	57.5	<0.01	0.07	2.6
ZZ00916		0.45	11.8	990	25.7	5.6	0.002	0.06	2.37	1.7	1.3	0.3	46.5	<0.01	0.05	2.1
ZZ00917		0.71	28.4	630	21.7	38.0	<0.001	0.18	3.47	3.4	4.9	0.5	49.7	<0.01	0.18	3.6
ZZ00918		0.61	23.6	920	27.8	15.8	<0.001	0.07	2.82	1.4	1.7	0.5	27.8	<0.01	0.13	0.5
ZZ00919		1.81	13.1	350	14.0	9.8	<0.001	0.02	1.68	1.5	0.7	0.7	10.9	<0.01	0.07	2.4
ZZ00920		1.12	28.7	760	25.2	8.8	<0.001	0.02	1.96	1.9	1.0	0.5	10.3	0.01	0.07	1.5
ZZ00921		0.42	54.6	1340	25.9	9.1	0.002	0.08	2.64	1.9	2.2	0.3	55.5	<0.01	0.10	0.6
ZZ00922		0.53	42.4	1030	32.9	10.3	0.002	0.05	2.84	2.6	3.0	0.5	77.4	<0.01	0.10	1.1
ZZ00923		0.51	34.3	950	16.8	7.5	0.001	0.03	2.21	2.6	1.6	0.3	43.1	<0.01	0.07	2.0
ZZ00924		0.85	26.8	740	24.4	10.3	0.001	0.02	2.40	2.3	1.0	0.4	13.4	<0.01	0.04	2.8
ZZ00925		0.49	9.3	380	17.8	6.8	<0.001	0.02	0.73	0.7	0.4	0.6	8.5	<0.01	0.03	0.2
ZZ00926		0.89	41.3	1060	32.6	8.7	<0.001	0.02	4.75	2.8	1.5	0.5	24.8	<0.01	0.07	2.3
ZZ00927		0.91	20.7	500	20.7	10.6	<0.001	0.01	3.58	2.5	0.7	0.5	8.8	<0.01	0.04	3.9
ZZ00928		1.45	15.0	350	21.0	12.2	<0.001	0.01	2.10	3.0	0.8	0.7	9.5	0.01	0.04	4.4
ZZ00929		0.92	19.0	510	20.4	10.9	<0.001	0.01	3.26	2.0	0.7	0.5	9.3	<0.01	0.05	3.9
ZZ00930		1.43	9.9	340	15.6	8.4	<0.001	0.01	1.40	1.8	0.5	0.7	5.7	<0.01	0.03	2.7
ZZ00931		0.35	37.3	1130	38.9	8.2	0.008	0.07	6.52	2.9	1.7	0.3	124.5	<0.01	0.09	1.6
ZZ00932		0.36	18.8	1270	34.3	7.2	0.003	0.04	5.72	2.5	1.4	0.3	47.1	<0.01	0.06	2.1
ZZ00933		0.10	20.2	910	11.8	8.6	<0.001	0.03	5.70	0.2	2.8	0.6	4.3	<0.01	0.16	<0.2
ZZ00934		0.19	17.2	860	26.2	11.7	<0.001	0.16	4.92	0.3	4.6	0.4	25.8	<0.01	0.17	<0.2
ZZ00935		0.51	16.9	870	16.8	11.7	0.001	0.06	1.28	0.8	1.1	0.5	14.7	<0.01	0.08	0.2

Comments: Sample CC73989 not received, samples ZZ00906, ZZ00913, ZZ00985 and ZZ00992 were destroyed in the rice bags during transport to the WH lab, received as empty bags.

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 25- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116439

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ00996		0.023	0.06	0.91	41	0.05	5.77	274	1.0
ZZ00997		0.017	0.08	1.15	43	0.11	6.53	273	1.1
ZZ00998		0.018	0.07	1.00	38	0.06	5.94	234	1.2
ZZ00999		0.015	0.09	1.14	39	0.06	6.58	251	1.3
ZZ01000		0.013	0.08	1.57	38	0.06	6.58	169	1.3
ZZ00901		0.022	0.22	0.48	77	0.15	1.55	57	<0.5
ZZ00902		0.042	0.27	0.73	90	0.14	2.46	111	<0.5
ZZ00903		0.020	0.22	0.74	64	0.21	2.42	94	0.5
ZZ00904		0.020	0.22	0.83	86	0.17	3.84	166	<0.5
ZZ00905		0.021	0.19	1.04	73	0.15	5.64	163	<0.5
ZZ00906									
ZZ00907		0.023	0.19	0.54	72	0.17	1.80	63	<0.5
ZZ00908		0.013	0.20	1.13	56	0.15	3.20	75	0.5
ZZ00909		0.013	0.20	0.98	74	0.18	4.11	279	1.5
ZZ00910		0.035	0.18	0.48	77	0.22	1.58	49	<0.5
ZZ00911		0.028	0.13	0.79	47	0.25	3.41	86	<0.5
ZZ00912		0.030	0.21	1.17	75	0.23	2.88	214	1.1
ZZ00913									
ZZ00914		0.007	0.13	1.33	69	0.12	4.01	216	<0.5
ZZ00915		<0.005	0.11	2.32	44	0.06	4.60	154	1.5
ZZ00916		0.009	0.10	1.77	30	0.07	4.01	61	1.8
ZZ00917		0.066	0.62	0.96	144	0.05	2.78	170	2.0
ZZ00918		0.021	0.23	0.76	92	0.14	2.51	120	<0.5
ZZ00919		0.042	0.16	0.37	92	0.21	1.68	80	<0.5
ZZ00920		0.019	0.18	0.77	92	0.16	2.95	124	<0.5
ZZ00921		0.011	0.17	1.21	62	0.14	6.79	198	0.6
ZZ00922		0.013	0.21	1.16	67	0.15	6.91	203	0.6
ZZ00923		0.016	0.16	1.06	45	0.14	5.76	170	1.0
ZZ00924		0.020	0.19	0.91	66	0.19	3.19	141	0.6
ZZ00925		0.019	0.13	0.54	49	0.18	3.45	45	<0.5
ZZ00926		0.024	0.19	1.27	61	0.21	5.56	190	0.8
ZZ00927		0.018	0.16	0.95	65	0.18	3.06	117	1.1
ZZ00928		0.034	0.16	0.84	59	0.28	3.39	117	1.7
ZZ00929		0.023	0.11	0.58	61	0.17	2.06	110	1.7
ZZ00930		0.032	0.11	0.43	75	0.25	1.69	64	0.8
ZZ00931		0.006	0.14	1.98	50	0.09	10.40	133	2.7
ZZ00932		0.008	0.15	1.71	54	0.10	5.69	110	1.0
ZZ00933		0.006	0.29	0.62	163	0.12	1.43	178	<0.5
ZZ00934		0.009	0.36	0.81	145	0.13	1.91	85	<0.5
ZZ00935		0.019	0.15	0.76	68	0.18	2.29	89	<0.5

Comments: Sample CC73989 not received, samples ZZ00906, ZZ00913, ZZ00985 and ZZ00992 were destroyed in the rice bags during transport to the WH lab, received as empty bags.

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Finalized Date: 25- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116439

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg .02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
ZZ00936		0.43	0.003	1.15	1.81	11.6	<0.2	<10	250	0.40	0.25	0.06	0.27	25.7	5.9	34
ZZ00937		0.35	0.002	0.55	1.14	11.8	<0.2	<10	140	0.20	0.30	0.04	0.10	25.2	3.2	22
ZZ00938		0.41	0.001	0.43	0.92	18.1	<0.2	<10	170	0.18	0.26	0.03	0.25	27.8	5.8	23
ZZ00939		0.50	0.003	0.27	1.88	17.9	<0.2	<10	850	0.78	0.24	0.11	0.44	34.9	10.7	34
ZZ00940		0.39	0.005	0.84	1.12	31.3	<0.2	<10	210	0.32	0.30	0.05	0.32	33.6	7.8	25
ZZ00951		0.40	0.005	0.21	1.02	24.2	<0.2	<10	230	0.30	0.28	0.18	0.58	37.4	23.6	30
ZZ00952		0.33	0.003	0.27	1.26	13.6	<0.2	<10	310	0.32	0.42	0.26	0.67	21.7	15.8	21
ZZ00953		0.26	0.003	0.30	1.39	14.2	<0.2	<10	300	0.40	0.44	0.21	0.37	28.8	14.6	24
ZZ00954		0.33	0.002	0.22	1.25	17.5	<0.2	<10	360	0.45	0.33	0.17	0.32	24.4	12.5	22
ZZ00955		0.27	0.003	0.24	1.10	17.3	<0.2	<10	180	0.31	0.31	0.73	0.32	17.30	11.8	22
ZZ00956		0.29	0.002	0.28	1.06	13.6	<0.2	<10	210	0.30	0.36	1.07	0.39	14.10	12.3	23
ZZ00957		0.45	0.003	0.31	1.24	10.5	<0.2	<10	270	0.41	0.31	1.01	0.62	14.65	11.6	25
ZZ00958		0.38	0.002	0.09	1.59	17.1	<0.2	<10	170	0.47	0.22	0.11	0.29	21.9	10.5	34
ZZ00959		0.27	0.002	0.29	1.06	17.3	<0.2	<10	210	0.36	0.32	0.92	0.46	16.75	12.0	21
ZZ00960		0.31	0.001	0.08	1.01	24.1	<0.2	<10	130	0.22	0.28	0.33	0.29	20.4	8.6	20
ZZ00961		0.38	0.003	0.25	1.19	16.3	<0.2	<10	240	0.39	0.24	0.98	0.60	15.85	14.8	28
ZZ00962		0.28	0.002	0.22	1.20	14.2	<0.2	<10	180	0.51	0.47	1.12	0.30	16.35	18.8	20
ZZ00963		0.25	0.003	0.15	0.83	36.1	<0.2	<10	100	0.39	0.35	2.01	0.22	8.22	19.2	20
ZZ00964		0.37	0.002	0.33	0.86	10.9	<0.2	<10	200	0.37	0.27	1.31	0.47	16.95	11.2	15
ZZ00965		0.29	0.003	0.30	0.74	13.3	<0.2	<10	150	0.34	0.29	1.31	0.40	15.50	10.4	14
ZZ00966		0.25	0.005	0.33	1.01	10.3	<0.2	<10	170	0.38	0.30	0.86	0.60	16.45	11.0	18
ZZ00967		0.28	0.003	0.41	0.99	19.3	<0.2	<10	760	0.38	0.32	0.96	0.56	21.2	12.6	19
ZZ00968		0.34	0.004	0.37	0.83	15.2	<0.2	<10	150	0.39	0.30	0.77	0.30	15.85	11.0	14
ZZ00969		0.39	0.002	0.22	1.07	20.7	<0.2	<10	230	0.42	0.20	1.04	0.41	13.40	11.7	23
ZZ00970		0.19	0.001	0.16	0.81	22.7	<0.2	<10	140	0.25	0.16	0.98	0.26	11.95	13.8	19
ZZ00971		0.54	0.003	0.20	1.28	20.0	<0.2	<10	180	0.32	0.21	0.54	0.62	18.75	18.8	31
ZZ00972		0.11	0.002	0.10	1.18	7.9	<0.2	<10	320	0.21	0.13	0.81	0.41	16.80	11.0	24
ZZ00973		0.35	0.002	0.19	1.22	12.0	<0.2	<10	260	0.32	0.14	1.00	0.39	16.90	19.8	25
ZZ00974		0.25	0.002	0.20	1.40	13.8	<0.2	<10	250	0.26	0.12	1.03	0.40	15.40	16.7	29
ZZ00975		0.29	0.002	0.32	1.07	14.6	<0.2	<10	220	0.26	0.19	0.90	0.36	15.95	12.2	25
ZZ00976		0.18	0.002	0.21	0.76	28.7	<0.2	<10	180	0.24	0.18	1.37	0.33	9.69	16.9	18
ZZ00977		0.30	0.002	0.29	1.34	12.9	<0.2	<10	250	0.31	0.18	1.10	0.46	15.85	15.2	27
ZZ00978		0.36	0.002	0.33	1.16	14.6	<0.2	<10	230	0.26	0.18	0.93	0.62	18.40	12.0	26
ZZ00979		0.55	0.002	0.24	1.07	20.3	<0.2	<10	230	0.25	0.19	0.56	0.54	20.3	14.4	24
ZZ00980		0.23	0.001	0.12	1.09	29.5	<0.2	<10	200	0.25	0.16	0.50	0.44	18.75	14.5	23
ZZ00981		0.42	0.001	0.15	1.43	12.5	<0.2	<10	170	0.24	0.20	0.13	0.35	19.90	6.9	26
ZZ00982		0.40	0.002	0.25	1.33	11.1	<0.2	<10	320	0.35	0.19	0.80	0.94	18.45	13.8	28
ZZ00983		0.27	0.003	0.33	1.25	15.5	<0.2	<10	410	0.44	0.24	1.24	0.85	15.90	12.8	26
ZZ00984		0.48	0.002	0.11	1.33	13.8	<0.2	<10	320	0.41	0.22	0.25	0.53	28.4	14.3	28
ZZ00985		Destroyed														

Comments: Sample CC73989 not received, samples ZZ00906, ZZ00913, ZZ00985 and ZZ00992 were destroyed in the rice bags during transport to the WH lab, received as empty bags.

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 25- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116439

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ00936		1.29	23.9	3.25	6.23	0.17	<0.02	0.29	0.024	0.06	13.0	14.7	0.34	246	2.10	0.01
ZZ00937		1.05	18.8	2.96	6.76	0.16	<0.02	0.09	0.019	0.06	12.9	5.2	0.14	157	2.27	<0.01
ZZ00938		0.91	32.4	3.63	4.76	0.18	<0.02	0.06	0.025	0.06	15.3	4.2	0.14	250	3.39	<0.01
ZZ00939		1.05	34.1	3.58	5.10	0.20	0.04	0.15	0.033	0.05	17.5	16.6	0.44	385	2.28	0.01
ZZ00940		0.66	56.3	4.69	4.15	0.19	<0.02	0.08	0.037	0.05	18.2	8.5	0.19	242	4.24	0.01
ZZ00951		0.77	77.7	4.28	3.19	0.20	0.02	0.16	0.025	0.07	19.0	11.7	0.49	2480	4.96	0.01
ZZ00952		0.62	39.5	3.17	3.53	0.16	0.04	0.11	0.017	0.07	11.7	16.5	0.41	1550	1.79	0.01
ZZ00953		0.51	56.6	3.10	3.57	0.18	0.04	0.12	0.022	0.05	13.9	18.9	0.48	425	1.48	0.01
ZZ00954		0.66	48.2	3.33	3.42	0.18	0.05	0.09	0.020	0.06	12.0	16.9	0.42	934	2.03	0.01
ZZ00955		0.31	52.5	3.73	2.87	0.16	0.05	0.09	0.023	0.04	8.7	18.1	0.48	596	1.61	0.01
ZZ00956		0.39	46.3	3.61	2.88	0.16	0.04	0.08	0.026	0.04	7.0	20.5	0.52	831	1.59	0.01
ZZ00957		0.56	48.8	3.37	2.96	0.16	0.06	0.09	0.025	0.05	7.3	18.6	0.47	1050	1.31	0.01
ZZ00958		0.60	40.8	4.07	3.12	0.15	0.08	0.02	0.032	0.03	11.3	25.5	0.43	298	1.98	<0.01
ZZ00959		0.55	48.5	3.14	2.97	<0.05	0.05	0.08	0.024	0.04	9.0	17.3	0.42	481	1.38	0.01
ZZ00960		1.12	33.9	2.93	3.84	<0.05	<0.02	0.02	0.022	0.04	11.3	17.6	0.34	344	1.60	0.01
ZZ00961		0.80	62.5	3.21	3.15	<0.05	0.05	0.08	0.034	0.05	8.3	15.7	0.64	797	2.39	0.01
ZZ00962		0.68	46.4	2.98	3.46	<0.05	0.07	0.08	0.022	0.04	7.8	23.4	0.42	1020	1.07	0.01
ZZ00963		0.70	58.7	2.23	2.17	<0.05	0.05	0.06	0.018	0.04	4.3	15.3	0.43	331	0.82	0.01
ZZ00964		0.50	45.1	2.39	2.52	<0.05	0.05	0.09	0.024	0.04	9.0	14.5	0.33	647	0.84	0.01
ZZ00965		0.41	56.4	2.73	2.02	<0.05	0.03	0.10	0.022	0.04	9.3	11.0	0.32	502	0.96	0.01
ZZ00966		0.52	62.1	2.43	2.66	<0.05	0.07	0.07	0.022	0.06	8.9	17.8	0.42	537	1.09	0.01
ZZ00967		0.50	41.3	3.19	2.90	<0.05	0.05	0.10	0.037	0.06	11.9	15.5	0.39	615	2.35	0.01
ZZ00968		0.49	79.7	2.87	2.20	<0.05	0.04	0.09	0.022	0.05	8.5	12.6	0.33	835	2.09	0.01
ZZ00969		1.20	56.6	2.98	2.71	<0.05	0.04	0.06	0.024	0.04	7.4	12.0	0.50	497	1.24	0.01
ZZ00970		0.63	38.8	3.20	2.37	<0.05	0.03	0.05	0.024	0.04	5.5	10.2	0.55	535	0.80	0.01
ZZ00971		0.79	65.7	3.78	3.60	<0.05	0.04	0.06	0.025	0.03	9.7	18.0	0.78	307	1.39	0.01
ZZ00972		0.67	22.3	2.43	3.75	<0.05	0.03	0.05	0.018	0.03	8.8	16.3	0.55	576	1.21	0.01
ZZ00973		0.69	56.5	3.64	3.35	<0.05	0.03	0.06	0.028	0.04	8.8	12.5	0.58	1060	1.71	0.01
ZZ00974		0.71	62.3	3.55	3.74	<0.05	0.03	0.05	0.031	0.04	7.7	13.7	0.77	708	1.42	0.01
ZZ00975		0.85	50.0	3.19	2.91	<0.05	0.03	0.07	0.034	0.04	8.1	14.3	0.56	489	1.10	0.01
ZZ00976		0.75	53.2	3.76	2.04	<0.05	0.03	0.05	0.031	0.03	4.6	10.4	0.38	704	1.19	0.01
ZZ00977		0.66	53.5	3.23	3.74	<0.05	0.05	0.08	0.026	0.04	8.1	18.6	0.69	549	1.06	0.01
ZZ00978		0.51	56.4	3.22	3.25	<0.05	0.05	0.08	0.025	0.04	9.8	20.0	0.57	365	1.61	0.01
ZZ00979		0.57	48.5	3.59	2.95	<0.05	0.05	0.08	0.023	0.04	10.5	17.3	0.47	470	1.57	0.01
ZZ00980		0.66	32.0	3.76	3.90	<0.05	0.02	0.02	0.020	0.03	9.8	15.7	0.33	449	1.45	0.01
ZZ00981		0.69	23.3	3.23	5.18	<0.05	<0.02	0.02	0.022	0.04	10.6	20.2	0.40	196	1.98	0.01
ZZ00982		0.55	51.6	3.24	3.66	<0.05	0.05	0.06	0.023	0.04	10.0	18.4	0.54	817	1.77	0.01
ZZ00983		0.63	62.1	3.18	2.96	<0.05	0.06	0.10	0.021	0.07	9.1	16.2	0.58	586	1.64	0.01
ZZ00984		0.58	37.6	3.53	3.54	<0.05	0.04	0.04	0.027	0.05	14.8	20.8	0.49	437	1.94	0.01
ZZ00985																

Comments: Sample CC73989 not received, samples ZZ00906, ZZ00913, ZZ00985 and ZZ00992 were destroyed in the rice bags during transport to the WH lab, received as empty bags.

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 25- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116439

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ00936		1.27	14.9	420	13.0	12.1	<0.001	0.02	0.93	2.0	1.6	0.7	11.0	<0.01	0.04	0.7
ZZ00937		1.55	10.1	530	10.9	11.8	0.001	0.03	1.01	1.6	0.9	0.8	10.0	<0.01	0.08	1.5
ZZ00938		0.75	21.5	660	23.3	12.4	<0.001	0.02	1.87	0.9	1.0	0.5	9.0	<0.01	0.11	0.3
ZZ00939		1.11	33.6	600	31.5	10.0	<0.001	0.01	1.44	4.4	1.2	0.5	13.7	<0.01	0.05	4.1
ZZ00940		0.70	33.9	1040	45.3	10.1	<0.001	0.03	4.04	2.2	1.7	0.4	21.0	<0.01	0.11	2.4
ZZ00951		0.19	49.1	1300	17.6	7.7	0.001	0.02	4.12	2.0	1.2	0.2	30.4	<0.01	0.11	3.0
ZZ00952		0.23	32.7	810	21.3	9.0	<0.001	0.03	1.68	2.1	0.9	0.2	25.6	<0.01	0.05	2.8
ZZ00953		0.30	34.4	730	21.3	6.6	<0.001	0.02	2.06	3.1	0.8	0.2	19.2	<0.01	0.05	4.3
ZZ00954		0.25	31.7	700	16.8	7.4	<0.001	0.03	2.05	2.3	0.7	0.2	18.6	<0.01	0.06	2.8
ZZ00955		0.29	32.3	890	17.1	3.2	0.001	0.03	1.78	3.0	0.6	0.2	31.5	<0.01	0.06	2.7
ZZ00956		0.33	27.6	520	19.3	4.4	0.001	0.04	1.47	2.5	0.7	0.2	48.7	<0.01	0.07	1.9
ZZ00957		0.27	35.1	1020	17.5	6.5	0.001	0.07	1.25	2.9	1.5	0.2	40.6	<0.01	0.04	1.5
ZZ00958		0.50	39.2	560	15.0	6.6	<0.001	0.01	1.71	2.3	0.9	0.2	9.4	<0.01	0.04	3.9
ZZ00959		0.31	41.5	720	18.9	4.5	0.001	0.07	1.58	2.9	0.9	0.2	39.8	<0.01	0.04	1.9
ZZ00960		0.35	24.3	450	21.4	5.3	<0.001	0.04	1.32	2.0	0.4	0.2	16.4	<0.01	0.03	2.4
ZZ00961		0.45	31.4	680	33.3	5.1	0.001	0.08	2.19	4.2	1.6	0.2	53.7	<0.01	0.03	1.7
ZZ00962		0.27	41.8	670	25.7	4.8	0.001	0.09	1.11	2.8	1.4	0.2	61.4	<0.01	0.05	2.6
ZZ00963		0.10	152.0	600	19.1	3.2	0.001	0.12	0.95	1.6	0.8	<0.2	93.5	<0.01	0.04	2.7
ZZ00964		0.36	31.6	700	26.4	5.0	0.002	0.10	1.38	2.7	1.9	0.2	81.3	<0.01	0.04	1.6
ZZ00965		0.26	34.8	740	22.0	4.1	0.001	0.09	1.72	2.3	1.8	0.2	69.3	<0.01	0.04	1.4
ZZ00966		0.26	43.7	640	13.3	5.5	0.003	0.10	1.10	2.9	1.2	0.2	84.5	<0.01	0.05	2.3
ZZ00967		0.21	31.5	850	15.9	5.8	0.002	0.10	1.94	2.2	1.8	0.2	89.0	<0.01	0.05	1.8
ZZ00968		0.21	30.7	670	16.5	4.8	<0.001	0.07	1.57	2.2	0.9	<0.2	45.5	<0.01	0.06	1.3
ZZ00969		0.40	24.6	730	18.4	5.1	0.001	0.08	1.66	4.8	0.9	<0.2	46.5	<0.01	0.02	1.1
ZZ00970		0.38	26.1	630	12.6	2.7	0.001	0.09	1.96	5.4	0.6	0.2	47.4	<0.01	0.03	1.2
ZZ00971		0.64	33.1	770	20.8	3.0	<0.001	0.05	1.71	6.6	1.1	0.2	22.0	<0.01	0.02	2.8
ZZ00972		0.55	20.3	450	8.7	5.1	<0.001	0.07	0.64	3.9	0.6	0.3	39.0	<0.01	0.02	1.7
ZZ00973		0.38	21.1	740	11.6	5.1	<0.001	0.08	1.09	7.2	0.9	<0.2	40.0	<0.01	0.01	1.0
ZZ00974		0.51	20.5	710	27.6	5.2	<0.001	0.07	1.07	7.0	0.8	0.2	46.2	<0.01	0.03	1.1
ZZ00975		0.38	24.2	730	30.2	3.6	<0.001	0.07	1.89	5.6	0.7	0.2	37.2	<0.01	0.01	1.7
ZZ00976		0.19	28.1	750	14.0	3.5	<0.001	0.09	1.81	5.5	0.7	<0.2	38.3	<0.01	0.03	0.9
ZZ00977		0.34	31.4	720	15.1	3.8	<0.001	0.07	1.30	5.2	1.0	0.2	41.8	<0.01	0.04	1.6
ZZ00978		0.36	36.8	850	14.7	3.5	<0.001	0.06	1.88	4.3	0.8	0.2	39.1	<0.01	0.02	2.0
ZZ00979		0.39	36.8	800	12.5	3.6	<0.001	0.05	2.06	5.0	0.7	0.2	18.9	<0.01	0.03	2.7
ZZ00980		0.60	27.8	550	9.5	4.5	<0.001	0.05	1.54	4.7	0.4	0.3	12.8	<0.01	0.02	2.2
ZZ00981		0.77	25.6	450	13.2	6.9	<0.001	0.04	1.06	2.1	0.5	0.4	9.8	<0.01	0.04	1.4
ZZ00982		0.41	33.3	800	13.7	4.6	0.001	0.07	1.40	4.0	1.1	0.2	35.2	<0.01	0.03	1.6
ZZ00983		0.34	32.5	930	22.1	5.4	0.002	0.10	1.94	4.2	2.0	0.2	48.1	<0.01	0.03	1.7
ZZ00984		0.47	32.8	700	13.6	5.5	<0.001	0.03	1.82	3.2	1.1	0.2	17.7	<0.01	0.03	3.9
ZZ00985																

Comments: Sample CC73989 not received, samples ZZ00906, ZZ00913, ZZ00985 and ZZ00992 were destroyed in the rice bags during transport to the WH lab, received as empty bags.

***** See Appendix Page for comments regarding this certificate *****

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To: **STRATEGIC METALS LTD.**
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VANCOUVER BC V6B 1L8

Finalized Date: 25- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116439

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ00936		0.035	0.15	0.78	71	0.25	3.38	72	<0.5
ZZ00937		0.046	0.13	0.53	79	0.25	2.04	54	<0.5
ZZ00938		0.021	0.17	0.53	89	0.14	1.96	123	<0.5
ZZ00939		0.023	0.17	1.56	73	0.21	7.15	111	1.3
ZZ00940		0.014	0.17	0.63	77	0.15	2.82	157	<0.5
ZZ00951		0.012	0.14	1.02	34	0.05	5.60	191	0.6
ZZ00952		0.006	0.09	1.01	26	0.06	4.73	108	1.0
ZZ00953		0.010	0.08	1.70	31	0.06	6.37	115	1.4
ZZ00954		0.008	0.10	0.82	31	0.07	5.03	116	1.2
ZZ00955		0.013	0.04	0.68	29	0.05	5.23	114	1.8
ZZ00956		0.014	0.06	1.05	29	0.05	4.54	107	1.2
ZZ00957		0.008	0.05	3.32	28	0.06	6.92	143	1.6
ZZ00958		0.017	0.09	0.53	40	0.09	3.14	104	2.7
ZZ00959		0.011	0.07	1.16	28	0.06	5.96	110	1.6
ZZ00960		0.017	0.05	0.50	34	0.07	2.82	82	0.5
ZZ00961		0.017	0.05	1.71	30	0.06	5.87	128	1.3
ZZ00962		0.007	0.05	2.20	22	0.06	6.88	79	2.1
ZZ00963		<0.005	0.04	2.61	13	<0.05	5.35	57	1.6
ZZ00964		0.010	0.06	1.52	23	0.05	8.17	86	1.2
ZZ00965		0.010	0.05	2.22	18	0.05	9.24	111	1.1
ZZ00966		0.011	0.06	1.29	23	<0.05	5.87	111	2.0
ZZ00967		0.006	0.07	1.52	28	0.05	4.84	119	1.6
ZZ00968		0.009	0.06	1.29	21	0.07	5.24	84	1.4
ZZ00969		0.015	0.05	1.21	30	0.05	7.65	82	0.9
ZZ00970		0.014	0.03	0.73	26	0.05	4.84	72	0.9
ZZ00971		0.034	0.04	0.82	42	0.07	7.96	112	1.3
ZZ00972		0.020	0.07	0.56	38	0.06	4.17	76	0.9
ZZ00973		0.012	0.05	0.70	35	0.06	7.50	84	0.7
ZZ00974		0.016	0.05	0.51	37	0.07	6.86	85	0.6
ZZ00975		0.017	0.06	0.71	35	0.11	7.21	96	1.0
ZZ00976		0.006	0.05	0.56	22	<0.05	5.61	89	0.9
ZZ00977		0.013	0.05	0.75	37	0.08	7.27	114	1.5
ZZ00978		0.018	0.06	0.81	39	0.05	8.55	129	1.8
ZZ00979		0.020	0.06	0.67	37	0.06	6.68	127	1.4
ZZ00980		0.018	0.06	0.40	45	0.12	4.35	82	0.8
ZZ00981		0.023	0.11	0.50	60	0.13	2.17	100	<0.5
ZZ00982		0.015	0.06	1.04	41	0.11	7.56	121	1.4
ZZ00983		0.013	0.08	2.08	38	0.05	8.66	127	1.7
ZZ00984		0.025	0.06	0.76	43	0.08	5.87	125	1.7
ZZ00985									

Comments: Sample CC73989 not received, samples ZZ00906, ZZ00913, ZZ00985 and ZZ00992 were destroyed in the rice bags during transport to the WH lab, received as empty bags.

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 25- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116439

Sample Description	Method	WEI- 21	Au- TL43	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ00986		0.27	0.002	0.30	1.36	15.0	<0.2	<10	130	0.29	0.25	0.29	0.42	21.0	11.7	30
ZZ00987		0.40	0.002	0.42	1.42	13.0	<0.2	<10	190	0.32	0.24	0.18	0.44	19.60	16.2	27
ZZ00988		0.43	0.002	0.25	1.36	12.4	<0.2	<10	160	0.22	0.25	0.19	0.28	19.75	16.1	27
ZZ00989		0.24	0.002	0.33	1.67	11.9	<0.2	<10	300	0.35	0.21	0.24	0.58	25.6	11.8	32
ZZ00990		0.28	0.002	0.26	1.14	7.2	<0.2	<10	230	0.18	0.19	0.63	0.54	19.00	6.6	23
ZZ00991		0.33	0.001	0.20	1.25	12.5	<0.2	<10	130	0.24	0.17	0.19	0.37	23.2	9.1	28
ZZ00992		Destroyed														
ZZ00993		0.35	0.001	0.10	1.02	16.6	<0.2	<10	110	0.20	0.23	0.08	0.31	22.8	5.9	21
ZZ00994		0.46	0.001	0.23	0.92	9.8	<0.2	<10	210	0.24	0.12	0.51	0.58	21.4	8.1	20
ZZ00995		0.48	0.002	0.11	1.15	13.4	<0.2	<10	160	0.27	0.15	0.19	0.29	25.1	7.1	23
CC73987		0.17	0.013	1.33	0.34	17.8	<0.2	<10	1320	0.31	0.36	0.74	2.42	38.6	7.6	12
CC73988		0.17	0.014	0.72	0.28	20.1	<0.2	<10	820	0.33	0.22	1.55	1.46	18.05	21.6	11
CC73989		Not Recvd														
CC73990		0.17	0.006	3.25	0.50	79.2	<0.2	<10	610	0.81	0.23	3.53	11.25	41.9	8.7	28
CC73991		0.13	0.003	2.23	0.43	54.3	<0.2	<10	740	0.47	0.22	2.10	3.31	28.4	8.1	23
CC73992		0.36	0.002	4.74	1.37	39.7	<0.2	<10	1150	0.89	0.26	0.95	11.35	31.8	13.1	156
CC73993		0.24	0.001	2.27	1.30	39.0	<0.2	<10	1040	0.77	0.21	0.90	5.07	26.3	10.2	103
CC73994		0.36	0.001	2.35	1.08	30.3	<0.2	<10	850	0.54	0.21	0.33	3.17	19.95	2.2	71
CC73995		0.40	0.001	0.10	0.82	12.3	<0.2	<10	90	0.66	0.36	0.93	0.09	15.70	14.5	11
CC73996		0.52	0.001	0.11	0.49	9.5	<0.2	<10	100	0.65	0.32	0.68	0.08	15.50	13.7	10
CC73997		0.19	0.001	0.07	0.69	8.8	<0.2	<10	130	0.79	0.35	0.91	0.06	13.70	13.0	10
CC73998		0.20	0.001	0.04	0.75	7.1	<0.2	<10	80	0.66	0.39	0.51	0.07	12.55	14.0	12
CC73999		0.12	0.001	0.15	0.75	6.4	<0.2	<10	80	0.57	0.29	1.41	0.13	11.80	10.0	11
CC74000		0.24	0.001	0.03	0.84	11.8	<0.2	<10	90	0.75	0.48	0.30	0.05	17.95	16.1	12
CC90946		0.32	0.003	2.28	1.25	46.2	<0.2	<10	430	0.49	0.23	0.20	1.53	31.4	6.3	44
CC90947		0.28	0.004	15.30	2.18	30.1	<0.2	<10	1720	1.09	0.24	0.22	1.34	38.0	14.0	58
CC90948		0.25	0.003	1.20	1.39	33.3	<0.2	<10	2070	0.82	0.22	0.55	3.31	32.0	12.9	65
CC90949		0.17	0.003	1.52	0.64	41.1	<0.2	<10	1330	0.47	0.37	0.38	3.04	24.5	5.5	38
CC90950		0.22	0.015	1.96	0.69	64.3	<0.2	<10	1290	0.50	0.26	0.81	5.10	30.0	8.1	25
CC90951		0.24	0.001	0.12	0.93	10.3	<0.2	<10	40	0.73	0.50	0.78	0.05	34.2	21.3	9
CC90952		0.25	0.002	0.06	1.19	5.8	<0.2	<10	60	0.77	0.49	0.86	0.04	19.65	15.1	15
CC90953		0.32	0.001	0.16	0.33	32.0	<0.2	<10	50	0.60	0.55	2.48	0.11	20.7	16.9	5
CC90954		0.29	0.001	0.12	0.72	22.7	<0.2	<10	50	0.73	0.49	1.07	0.06	12.90	18.8	10
CC90955		0.25	0.001	2.40	0.51	71.7	<0.2	<10	2760	0.65	0.40	0.43	2.61	21.7	14.5	12
CC90956		0.29	0.002	0.55	0.63	6.9	<0.2	<10	150	0.24	0.23	0.02	0.29	18.55	5.1	13
CC90957		0.30	0.001	2.85	0.41	25.2	<0.2	<10	150	0.15	0.25	0.01	0.14	40.5	0.8	14
CC90958		0.32	0.005	2.95	2.14	149.5	<0.2	<10	2110	0.76	0.26	0.24	1.85	25.3	9.0	40
CC90959		0.25	0.006	1.93	1.19	105.5	<0.2	<10	1790	0.58	0.24	0.33	3.79	20.4	4.8	49
CC90973		0.29	0.004	0.54	1.00	17.6	<0.2	<10	200	0.37	0.33	0.62	0.52	13.25	11.2	19
CC90974		0.26	0.005	0.75	1.30	28.7	<0.2	<10	570	0.63	0.22	0.25	1.07	27.4	11.1	45

Comments: Sample CC73989 not received, samples ZZ00906, ZZ00913, ZZ00985 and ZZ00992 were destroyed in the rice bags during transport to the WH lab, received as empty bags.

***** See Appendix Page for comments regarding this certificate *****

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To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 25- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116439

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ00986		0.97	25.6	3.24	3.94	<0.05	0.05	0.10	0.021	0.04	11.2	36.2	0.42	277	2.25	0.01
ZZ00987		0.98	31.6	3.33	4.00	<0.05	0.03	0.09	0.022	0.04	9.9	29.3	0.42	509	2.06	0.01
ZZ00988		0.99	18.1	3.05	3.96	<0.05	0.03	0.11	0.020	0.04	10.0	29.3	0.46	499	1.79	0.01
ZZ00989		1.07	46.8	3.54	4.80	<0.05	0.03	0.10	0.028	0.05	13.1	31.2	0.56	243	1.39	0.01
ZZ00990		0.77	21.0	2.23	3.78	<0.05	0.03	0.08	0.016	0.04	10.0	19.7	0.41	175	0.94	0.01
ZZ00991		0.62	33.8	3.10	4.20	<0.05	<0.02	0.02	0.018	0.03	12.1	26.6	0.52	250	2.08	0.01
ZZ00992																
ZZ00993		0.91	26.3	3.27	4.59	<0.05	<0.02	0.02	0.021	0.03	12.2	13.8	0.27	245	2.35	0.01
ZZ00994		0.36	30.0	2.42	2.77	<0.05	0.06	0.06	0.018	0.03	11.1	18.6	0.41	289	1.55	0.01
ZZ00995		0.63	32.6	2.81	3.73	<0.05	0.03	0.02	0.019	0.03	13.5	18.0	0.37	230	1.50	0.01
CC73987		0.36	111.0	2.00	1.48	0.05	0.10	0.46	0.027	0.10	23.9	2.8	0.15	157	10.60	0.02
CC73988		0.51	174.5	3.72	0.83	0.12	0.16	0.23	0.037	0.05	11.3	1.1	0.26	666	4.47	0.02
CC73989																
CC73990		0.59	162.5	3.13	1.84	0.18	0.10	0.77	0.071	0.13	24.6	2.2	1.38	345	47.7	0.01
CC73991		0.38	73.8	3.07	1.48	0.12	0.09	0.65	0.095	0.09	16.5	1.5	0.53	445	17.60	0.01
CC73992		1.60	153.0	3.23	6.74	0.24	0.05	0.46	0.074	0.16	21.7	10.1	1.37	69	16.65	0.01
CC73993		1.53	58.4	2.27	6.45	0.14	0.04	0.37	0.039	0.12	15.3	10.9	1.16	356	14.95	0.01
CC73994		1.00	52.1	1.86	5.32	0.13	0.03	0.41	0.036	0.06	13.2	6.6	0.39	41	5.29	0.01
CC73995		1.23	48.2	3.11	2.34	0.10	0.14	0.10	0.020	0.05	6.5	20.3	0.35	346	0.53	0.01
CC73996		0.90	43.0	3.60	1.40	0.10	0.07	0.19	0.030	0.05	6.6	7.1	0.17	412	0.84	0.01
CC73997		1.16	34.9	3.11	2.07	0.09	0.12	0.12	0.029	0.04	5.4	10.7	0.30	387	0.44	0.01
CC73998		0.93	30.9	3.55	2.30	0.09	0.11	0.09	0.030	0.04	4.8	14.1	0.30	498	0.46	0.01
CC73999		0.95	37.9	2.69	2.23	0.09	0.10	0.19	0.025	0.05	4.5	13.4	0.28	398	0.61	0.01
CC74000		1.47	38.7	3.97	2.58	0.10	0.09	0.15	0.036	0.05	7.2	16.2	0.26	461	0.54	0.01
CC90946		1.48	58.3	3.13	5.76	0.12	0.04	0.22	0.040	0.08	16.8	9.4	0.25	316	25.3	0.01
CC90947		1.25	48.8	3.66	6.18	0.13	0.09	0.25	0.041	0.06	20.4	14.3	0.35	636	5.75	0.01
CC90948		0.99	91.2	3.64	4.84	0.12	0.03	0.23	0.038	0.10	18.9	12.2	0.50	562	8.90	0.01
CC90949		0.75	71.9	2.28	2.81	0.13	0.03	0.25	0.050	0.11	15.4	5.1	0.23	255	13.95	0.01
CC90950		0.72	155.0	2.92	2.32	0.13	0.07	0.51	0.048	0.10	17.0	5.5	0.25	267	7.61	0.01
CC90951		0.87	39.9	3.01	2.47	0.12	0.10	0.10	0.019	0.08	15.4	13.0	0.46	304	0.47	<0.01
CC90952		1.25	48.6	3.50	3.29	0.11	0.15	0.06	0.022	0.07	9.3	21.9	0.50	335	0.45	<0.01
CC90953		1.00	35.9	3.28	0.95	0.11	0.15	0.44	0.021	0.06	8.0	2.4	0.08	276	0.91	0.01
CC90954		0.94	40.5	3.82	2.08	0.10	0.08	0.16	0.021	0.05	4.7	15.7	0.28	648	0.50	0.01
CC90955		1.60	232	3.69	1.45	0.12	0.06	1.14	0.098	0.08	12.8	1.3	0.03	508	12.80	0.01
CC90956		1.35	47.1	2.79	2.38	0.09	0.05	0.13	0.022	0.08	9.4	2.7	0.07	110	2.54	0.01
CC90957		0.47	37.1	1.50	2.20	0.13	0.03	0.39	0.022	0.09	20.9	1.3	0.04	24	20.3	<0.01
CC90958		1.02	75.4	3.46	5.11	0.13	0.08	0.28	0.050	0.08	14.4	12.3	0.32	449	10.15	0.01
CC90959		1.04	91.6	2.51	4.23	0.11	0.03	0.42	0.064	0.08	12.1	8.3	0.24	261	18.65	0.01
CC90973		3.05	71.3	3.50	2.92	0.10	0.08	0.20	0.032	0.04	6.2	20.0	0.39	412	3.10	0.01
CC90974		0.97	60.5	3.77	4.40	0.12	0.05	0.14	0.038	0.07	14.0	15.0	0.42	442	6.24	0.01

Comments: Sample CC73989 not received, samples ZZ00906, ZZ00913, ZZ00985 and ZZ00992 were destroyed in the rice bags during transport to the WH lab, received as empty bags.

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Finalized Date: 25- JUL- 2011
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CERTIFICATE OF ANALYSIS WH11116439

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ00986		0.24	39.9	750	17.3	6.0	<0.001	0.07	1.03	2.2	1.2	0.2	23.1	<0.01	0.04	2.6
ZZ00987		0.30	37.2	800	16.1	7.1	<0.001	0.05	1.12	2.7	1.0	0.2	13.8	<0.01	0.03	2.7
ZZ00988		0.33	32.4	680	17.2	6.7	<0.001	0.04	0.86	2.2	0.8	0.2	13.1	<0.01	0.04	2.7
ZZ00989		0.39	40.1	790	15.1	7.4	<0.001	0.05	1.30	4.3	1.4	0.2	16.8	<0.01	0.03	3.3
ZZ00990		0.42	24.0	700	11.7	6.9	<0.001	0.07	0.63	2.5	1.0	0.2	32.4	<0.01	0.03	2.2
ZZ00991		0.38	33.2	670	11.5	4.1	<0.001	0.04	1.53	2.3	0.8	0.2	15.8	<0.01	0.05	2.3
ZZ00992																
ZZ00993		0.66	20.4	640	12.5	6.6	<0.001	0.03	1.49	1.9	0.6	0.3	7.2	<0.01	0.02	2.1
ZZ00994		0.37	28.2	750	9.4	3.1	<0.001	0.04	1.56	2.8	0.9	<0.2	27.2	<0.01	0.01	2.4
ZZ00995		0.60	23.3	450	17.6	4.7	<0.001	0.03	1.81	2.3	0.5	0.3	11.4	<0.01	0.03	3.0
CC73987		0.17	37.7	2050	37.1	5.3	0.001	0.17	4.77	2.4	3.6	0.2	271	<0.01	0.16	3.0
CC73988		0.12	87.8	2480	13.0	3.5	0.001	0.11	2.88	6.0	2.9	0.2	151.5	<0.01	0.09	1.4
CC73989																
CC73990		0.21	187.5	3920	62.1	8.2	0.006	0.10	16.10	4.1	13.9	0.6	215	<0.01	0.14	2.5
CC73991		0.16	76.8	3670	51.3	5.8	0.008	0.09	19.80	3.9	7.3	0.5	193.5	<0.01	0.13	2.5
CC73992		0.12	485	5190	39.4	18.7	0.002	0.30	13.55	4.9	16.0	1.5	208	<0.01	0.18	3.9
CC73993		0.67	189.5	3860	58.8	18.6	0.004	0.07	7.36	3.2	6.2	1.1	98.4	<0.01	0.12	1.8
CC73994		0.51	50.6	2880	33.0	10.9	0.009	0.08	4.30	1.1	10.0	0.8	51.3	<0.01	0.10	0.2
CC73995		0.08	28.6	660	25.6	4.6	<0.001	0.08	0.56	2.4	0.8	<0.2	59.9	<0.01	0.05	2.4
CC73996		0.06	31.8	400	22.5	3.0	<0.001	0.03	0.40	4.2	0.7	0.2	33.3	<0.01	0.04	3.1
CC73997		0.07	26.9	400	22.1	3.6	<0.001	0.06	0.52	3.7	0.5	0.2	45.5	<0.01	0.03	2.8
CC73998		0.06	26.7	330	21.7	2.9	0.001	0.04	0.44	3.9	0.3	0.2	25.6	<0.01	0.03	3.3
CC73999		0.14	24.9	540	23.9	4.6	<0.001	0.09	0.37	3.1	0.8	0.2	54.8	<0.01	0.04	2.4
CC74000		0.05	32.2	270	30.7	3.6	<0.001	0.03	0.45	4.5	0.5	0.2	19.0	<0.01	0.03	3.8
CC90946		0.35	67.6	2470	65.9	16.6	0.002	0.10	7.60	0.6	6.6	0.7	69.5	<0.01	0.11	0.2
CC90947		1.17	64.6	1210	49.7	10.8	0.001	0.04	2.94	5.4	3.3	0.6	32.9	0.01	0.08	2.5
CC90948		0.46	92.9	3090	46.5	9.7	0.001	0.09	5.23	2.6	4.4	0.5	118.0	<0.01	0.09	0.5
CC90949		0.20	46.1	2390	51.5	8.6	0.010	0.14	9.20	0.8	8.2	1.2	130.0	<0.01	0.13	0.2
CC90950		0.32	52.9	2600	30.9	7.8	0.003	0.12	6.19	3.1	5.2	0.4	191.0	<0.01	0.09	1.4
CC90951		<0.05	29.0	610	31.4	4.7	<0.001	0.04	0.63	3.3	0.4	0.2	33.6	<0.01	0.07	7.3
CC90952		0.06	29.7	500	26.6	4.9	<0.001	0.05	0.33	3.4	0.3	0.2	32.3	<0.01	0.06	4.9
CC90953		0.05	41.2	1360	41.6	3.0	<0.001	0.05	2.16	3.3	0.6	0.2	91.5	<0.01	0.05	9.8
CC90954		0.05	38.9	580	40.8	3.1	<0.001	0.04	1.21	3.3	0.7	0.2	33.3	<0.01	0.06	6.9
CC90955		<0.05	86.9	2330	50.6	5.5	0.017	0.13	9.96	6.5	6.9	0.3	150.0	<0.01	0.21	3.2
CC90956		0.11	20.9	960	14.6	9.6	0.002	0.09	1.38	1.2	1.3	<0.2	12.4	<0.01	0.13	1.3
CC90957		0.11	13.4	800	16.7	9.2	0.001	0.14	12.55	0.4	6.3	0.8	43.0	<0.01	0.10	0.3
CC90958		0.29	88.4	4700	73.1	14.5	0.002	0.14	7.75	1.2	5.2	0.8	62.0	0.01	0.10	0.6
CC90959		0.11	50.5	3340	120.0	13.3	0.001	0.12	11.70	0.3	6.6	0.8	149.0	<0.01	0.09	<0.2
CC90973		0.18	45.0	720	22.9	5.6	0.004	0.07	2.76	2.9	1.7	0.2	47.1	<0.01	0.04	2.6
CC90974		1.02	59.9	2220	42.9	9.2	0.001	0.06	3.59	1.7	2.9	0.4	49.3	<0.01	0.07	0.6

Comments: Sample CC73989 not received, samples ZZ00906, ZZ00913, ZZ00985 and ZZ00992 were destroyed in the rice bags during transport to the WH lab, received as empty bags.

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 25- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116439

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ00986		0.008	0.11	0.95	39	0.09	3.92	152	1.8
ZZ00987		0.009	0.13	1.03	40	0.10	4.75	150	1.0
ZZ00988		0.013	0.14	0.77	44	0.06	3.38	135	0.7
ZZ00989		0.015	0.11	1.10	59	0.06	5.99	153	1.2
ZZ00990		0.013	0.10	0.89	39	0.06	3.57	103	1.2
ZZ00991		0.024	0.09	0.51	54	0.06	3.51	125	0.5
ZZ00992									
ZZ00993		0.028	0.11	0.45	63	0.11	2.41	99	<0.5
ZZ00994		0.022	0.05	0.79	37	0.08	5.81	117	1.8
ZZ00995		0.026	0.09	0.52	50	0.10	3.59	89	1.2
CC73987		0.006	0.26	3.62	69	0.06	16.95	160	3.6
CC73988		<0.005	0.10	2.38	34	<0.05	34.5	156	4.0
CC73989									
CC73990		0.005	0.57	9.33	185	0.23	35.0	1090	4.0
CC73991		<0.005	0.27	6.47	138	0.14	21.2	316	3.6
CC73992		0.016	0.78	6.17	199	0.43	27.3	3270	1.1
CC73993		0.022	0.50	4.14	436	0.37	17.80	1130	0.8
CC73994		0.011	0.52	3.53	357	0.27	9.66	241	<0.5
CC73995		<0.005	0.06	1.72	9	<0.05	8.65	70	3.3
CC73996		<0.005	0.04	0.48	10	<0.05	8.53	76	1.9
CC73997		<0.005	0.03	0.81	10	<0.05	6.89	61	3.0
CC73998		<0.005	0.03	0.64	10	<0.05	4.85	71	2.6
CC73999		<0.005	0.04	0.73	11	<0.05	6.55	62	2.8
CC74000		<0.005	0.03	0.77	9	<0.05	6.88	84	2.3
CC90946		0.015	1.21	2.94	468	0.40	7.24	289	<0.5
CC90947		0.021	0.33	3.02	230	0.24	20.7	219	1.4
CC90948		0.018	0.45	3.08	365	0.21	17.25	431	<0.5
CC90949		0.009	0.46	2.74	273	0.24	10.10	256	<0.5
CC90950		0.008	0.30	4.75	117	0.10	19.05	362	1.1
CC90951		<0.005	0.05	0.88	8	<0.05	8.42	55	3.1
CC90952		<0.005	0.04	0.86	12	<0.05	9.06	64	3.4
CC90953		<0.005	0.10	0.82	5	0.09	9.65	119	7.5
CC90954		<0.005	0.03	0.64	8	<0.05	8.32	121	2.5
CC90955		<0.005	0.89	3.41	49	0.08	18.30	395	2.5
CC90956		<0.005	0.21	0.55	23	<0.05	2.41	98	0.7
CC90957		0.006	0.49	3.54	142	0.41	3.34	91	<0.5
CC90958		0.016	0.53	9.82	212	0.31	11.55	459	1.4
CC90959		0.009	0.64	7.97	539	0.36	11.90	296	<0.5
CC90973		0.005	0.15	1.94	26	0.05	6.17	124	1.6
CC90974		0.021	0.27	1.91	162	0.25	9.17	270	0.6

Comments: Sample CC73989 not received, samples ZZ00906, ZZ00913, ZZ00985 and ZZ00992 were destroyed in the rice bags during transport to the WH lab, received as empty bags.

***** See Appendix Page for comments regarding this certificate *****

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 25- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116439

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg .02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
CC90975		0.36	0.005	5.70	1.09	354	<0.2	<10	1610	0.81	0.22	0.82	18.10	25.4	10.6	53
CC90976		0.19	0.006	4.10	0.74	133.5	<0.2	<10	2420	0.61	0.24	0.86	3.59	31.0	4.7	38
CC90977		0.29	0.004	0.51	1.48	36.3	<0.2	<10	1980	0.65	0.25	0.43	1.27	28.9	8.8	38
CC90978		0.28	0.003	0.85	1.43	39.5	<0.2	<10	750	0.53	0.25	0.18	1.26	28.9	7.8	42
BB34662		0.39	0.003	0.30	0.95	16.9	<0.2	<10	160	0.17	0.23	0.03	0.36	37.4	5.3	20
BB34663		0.32	0.001	0.08	0.94	12.9	<0.2	<10	70	0.15	0.19	0.05	0.23	22.4	5.1	19
CC123064		0.25	0.001	0.28	1.14	7.9	<0.2	<10	330	0.36	0.31	0.04	0.58	35.3	8.3	14
CC123065		0.32	0.002	0.23	1.39	12.1	<0.2	<10	760	0.47	0.29	0.38	0.50	28.2	10.3	23
CC123066		0.11	0.003	0.57	0.95	14.5	<0.2	<10	730	0.33	0.19	0.39	0.60	22.7	4.4	23
CC123123		0.32	0.001	0.09	1.42	10.8	<0.2	<10	60	0.80	0.46	0.60	0.07	22.4	15.5	17
CC123124		0.31	0.002	0.15	1.29	9.8	<0.2	<10	110	0.89	0.41	1.50	0.10	13.40	11.3	16
CC123125		0.59	0.001	0.08	1.82	11.9	<0.2	<10	60	0.79	0.53	0.66	0.04	22.8	20.6	22
CC123126		0.54	0.001	0.10	1.15	6.7	<0.2	<10	180	0.79	0.47	0.15	0.19	13.15	18.3	17
CC123127		0.37	0.001	0.05	0.66	8.5	<0.2	<10	120	0.58	0.44	0.19	0.08	11.85	10.6	12
CC123128		0.41	0.001	0.03	0.20	15.9	<0.2	<10	190	0.41	0.41	0.11	0.03	5.81	14.3	11
CC123129		0.56	0.002	0.04	0.51	1.8	<0.2	<10	220	0.81	0.39	0.14	0.02	4.25	7.3	30
CC123130		0.24	0.002	0.27	1.27	12.3	<0.2	<10	370	0.81	0.39	0.31	0.46	18.20	17.0	26
CC123131		0.38	0.003	0.53	1.36	41.0	<0.2	<10	370	0.56	0.31	0.19	0.38	27.8	11.6	28
CC123132		0.33	0.002	0.98	1.74	66.4	<0.2	<10	4940	0.61	0.33	0.79	3.17	16.60	15.5	22
CC123133		0.27	0.004	0.51	1.21	11.5	<0.2	<10	520	0.76	0.29	1.11	0.53	17.85	10.7	25
CC123134		0.47	0.002	0.10	0.96	7.1	<0.2	<10	170	0.88	0.43	0.18	0.17	13.75	17.9	16
CC123135		0.18	0.002	0.24	1.00	7.2	<0.2	<10	330	0.82	0.31	1.24	0.46	8.22	11.1	12
CC123136		0.53	0.001	0.10	0.87	12.0	<0.2	<10	110	0.84	0.43	0.40	0.28	12.10	21.6	14
CC123137		0.54	0.001	0.08	1.00	7.5	<0.2	<10	120	0.91	0.43	0.51	0.34	14.10	20.4	16
CC123138		0.23	0.001	0.06	0.84	8.4	<0.2	<10	80	0.61	0.43	0.50	0.08	16.10	13.1	13
CC123139		0.32	0.001	0.05	1.32	5.0	<0.2	<10	120	0.79	0.43	0.50	0.05	11.50	13.8	19
CC123140		0.44	0.002	0.09	1.67	5.8	<0.2	<10	150	1.03	0.50	0.46	0.05	16.30	15.5	26
CC123141		0.23	0.001	0.20	1.33	10.6	<0.2	<10	70	0.81	0.39	0.90	0.11	16.95	13.8	19
CC123142		0.36	<0.001	0.08	0.40	7.7	<0.2	<10	120	0.35	0.24	0.27	0.07	14.25	4.9	6
CC123143		0.38	<0.001	0.08	1.32	8.6	<0.2	<10	120	0.89	0.46	0.71	0.10	13.05	20.6	17
CC123144		0.61	0.002	0.16	0.85	8.6	<0.2	<10	130	0.79	0.49	0.28	0.27	13.70	18.1	15
CC123145		0.34	0.001	0.07	1.61	10.5	<0.2	<10	60	0.79	0.49	0.66	0.06	19.45	17.8	19
CC123146		0.53	0.001	0.11	0.98	12.9	<0.2	<10	160	0.90	0.44	0.52	0.21	15.25	18.7	15
CC123147		0.37	0.001	0.12	0.98	10.9	<0.2	<10	180	0.80	0.40	0.68	0.28	16.40	17.3	18
CC123148		0.59	0.001	0.13	0.93	11.0	<0.2	<10	200	0.75	0.36	0.60	0.29	18.00	16.5	18
CC123149		0.41	0.001	0.33	0.19	23.6	<0.2	<10	80	0.63	0.60	0.09	0.33	12.75	22.4	4
CC123150		0.29	0.001	0.05	0.52	10.7	<0.2	<10	90	0.83	0.48	0.34	0.05	15.95	13.0	8
CC123151		0.42	0.004	0.46	0.97	26.3	<0.2	<10	230	0.43	0.31	0.05	0.35	18.15	8.2	24
CC123152		0.36	0.001	1.89	0.39	30.1	<0.2	<10	450	0.32	0.26	0.04	0.38	20.8	3.2	14
CC123153		0.29	0.004	2.50	0.77	24.1	<0.2	<10	400	0.40	0.27	0.08	0.55	21.7	7.9	24

Comments: Sample CC73989 not received, samples ZZ00906, ZZ00913, ZZ00985 and ZZ00992 were destroyed in the rice bags during transport to the WH lab, received as empty bags.

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Finalized Date: 25- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116439

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
CC90975		1.00	192.5	3.27	2.88	0.24	0.04	1.19	0.083	0.13	16.3	6.0	0.18	726	39.5	0.01
CC90976		0.62	116.0	2.20	2.02	0.14	0.09	0.50	0.273	0.07	18.9	2.5	0.05	538	8.04	0.01
CC90977		1.15	55.9	3.39	5.89	0.12	0.04	0.13	0.045	0.07	15.8	15.2	0.34	512	5.16	0.01
CC90978		1.13	42.1	3.58	5.47	0.11	0.03	0.21	0.038	0.07	15.9	12.1	0.32	356	6.73	0.01
BB34662		0.76	31.6	2.73	4.74	0.11	0.03	0.04	0.016	0.05	18.2	6.7	0.18	177	2.74	<0.01
BB34663		0.64	16.8	3.11	4.31	0.10	0.03	0.01	0.020	0.03	11.2	12.6	0.25	225	1.88	<0.01
CC123064		1.52	70.6	3.47	4.44	0.10	0.03	0.04	0.024	0.11	17.2	5.6	0.18	517	2.54	<0.01
CC123065		1.19	60.2	4.14	4.15	0.11	0.05	0.04	0.026	0.12	14.6	18.1	0.46	339	2.84	0.01
CC123066		0.87	27.3	2.05	3.41	0.06	0.04	0.26	0.022	0.11	13.6	10.5	0.38	126	5.23	0.01
CC123123		1.31	34.5	3.89	4.18	0.09	0.15	0.05	0.026	0.05	10.8	35.1	0.47	474	0.48	0.01
CC123124		2.33	52.1	3.14	3.47	0.07	0.16	0.10	0.025	0.05	7.7	23.1	0.32	447	0.68	0.01
CC123125		2.22	41.2	4.47	5.37	0.12	0.19	0.05	0.027	0.07	10.8	45.4	0.67	740	0.75	0.01
CC123126		1.55	48.1	4.52	3.30	0.08	0.08	0.25	0.032	0.05	6.2	17.3	0.40	824	0.46	0.01
CC123127		2.14	31.9	3.67	2.16	0.06	0.03	0.04	0.030	0.04	6.0	6.9	0.17	306	0.73	0.01
CC123128		2.04	23.1	3.96	0.68	0.06	0.02	0.04	0.024	0.03	2.7	1.0	0.08	822	0.66	0.01
CC123129		2.77	28.8	5.10	1.47	0.08	0.02	0.03	0.025	0.04	2.3	3.7	0.18	400	0.74	0.01
CC123130		1.33	37.2	4.41	3.96	0.09	0.07	0.11	0.037	0.06	9.4	15.3	0.45	1230	1.10	0.01
CC123131		1.30	26.5	3.85	5.20	0.08	0.03	0.12	0.033	0.03	14.2	12.7	0.33	551	2.22	0.01
CC123132		2.26	57.2	4.43	3.54	0.10	0.06	0.53	0.047	0.06	8.9	9.1	0.18	423	23.7	0.03
CC123133		1.11	43.9	3.15	3.85	0.08	0.07	0.29	0.032	0.05	13.4	18.0	0.44	423	1.18	0.02
CC123134		1.47	43.9	4.16	2.75	0.07	0.06	0.16	0.032	0.06	6.5	13.4	0.30	688	0.51	0.01
CC123135		2.06	38.5	2.93	2.47	0.05	0.08	0.19	0.027	0.08	4.8	11.0	0.40	580	0.57	0.02
CC123136		2.23	50.7	4.25	2.67	0.07	0.09	0.20	0.027	0.07	5.4	15.2	0.43	928	0.56	0.01
CC123137		2.11	39.9	4.68	2.99	0.09	0.10	0.32	0.035	0.07	6.5	17.8	0.76	866	0.54	0.01
CC123138		1.59	24.7	3.60	2.50	0.06	0.08	0.07	0.031	0.04	7.6	13.1	0.26	468	0.51	0.01
CC123139		1.85	29.3	3.61	3.95	0.06	0.12	0.07	0.027	0.04	5.3	25.5	0.45	522	0.42	0.01
CC123140		2.49	41.0	3.99	5.03	0.08	0.14	0.09	0.030	0.04	7.9	36.6	0.65	470	0.37	0.01
CC123141		1.93	41.6	3.70	3.86	0.08	0.16	0.08	0.026	0.05	8.4	37.1	0.53	306	0.66	0.01
CC123142		5.16	17.8	1.35	2.44	<0.05	<0.02	0.05	0.012	0.04	7.4	2.2	0.06	508	0.51	0.01
CC123143		2.07	45.4	4.45	3.85	0.08	0.13	0.12	0.029	0.08	6.0	25.9	0.63	829	0.62	0.02
CC123144		1.77	49.2	4.33	2.52	0.08	0.07	0.20	0.036	0.05	6.6	13.3	0.35	801	0.65	0.01
CC123145		1.84	35.7	4.20	4.67	0.09	0.16	0.06	0.026	0.06	9.2	43.7	0.65	537	0.56	0.01
CC123146		2.20	47.4	4.22	2.91	0.08	0.07	0.12	0.033	0.08	7.3	15.4	0.56	821	0.74	0.02
CC123147		1.83	42.0	4.00	2.93	0.08	0.07	0.11	0.028	0.07	8.0	15.9	0.55	723	0.77	0.02
CC123148		1.65	40.3	3.83	2.83	0.07	0.07	0.11	0.029	0.06	8.8	15.6	0.52	739	0.88	0.01
CC123149		2.04	62.3	4.48	0.51	0.07	0.07	0.48	0.043	0.04	5.9	1.2	0.06	1120	0.68	0.01
CC123150		2.47	31.7	3.29	1.56	0.06	0.05	0.07	0.033	0.04	8.1	6.4	0.16	516	0.66	0.01
CC123151		1.37	42.0	3.54	3.79	0.07	<0.02	0.07	0.029	0.07	9.5	12.1	0.21	441	3.63	0.01
CC123152		0.78	44.2	2.32	1.62	0.07	0.02	0.29	0.047	0.13	12.7	2.3	0.04	161	11.85	0.01
CC123153		0.98	47.8	2.93	2.75	0.08	0.04	0.32	0.029	0.08	12.2	14.1	0.21	330	8.82	0.01

Comments: Sample CC73989 not received, samples ZZ00906, ZZ00913, ZZ00985 and ZZ00992 were destroyed in the rice bags during transport to the WH lab, received as empty bags.

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 25- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116439

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
CC90975		0.41	255	5120	152.0	10.3	0.016	0.17	26.7	5.3	31.6	0.9	253	<0.01	0.20	1.9
CC90976		0.06	118.5	5200	123.0	7.4	0.002	0.12	28.0	2.7	8.5	1.4	231	<0.01	0.16	1.0
CC90977		0.93	43.6	1510	54.5	14.1	0.001	0.05	3.41	2.3	2.3	0.7	53.1	<0.01	0.08	0.9
CC90978		0.45	42.0	1650	48.1	11.7	0.001	0.05	4.57	0.8	2.9	0.6	38.5	<0.01	0.07	0.2
BB34662		0.43	23.6	590	9.4	9.3	<0.001	0.02	1.83	1.4	0.7	0.4	7.2	<0.01	0.07	2.0
BB34663		0.73	17.2	540	9.7	7.2	<0.001	0.02	1.23	1.4	0.7	0.3	6.3	<0.01	0.04	1.9
CC123064		0.24	21.9	1020	17.6	14.6	<0.001	0.07	1.01	1.5	0.5	0.4	14.5	<0.01	0.10	0.5
CC123065		0.70	34.4	990	23.8	14.2	<0.001	0.11	1.31	2.8	1.1	0.4	64.4	<0.01	0.07	2.9
CC123066		0.54	27.3	930	24.4	10.3	0.001	0.06	1.91	2.8	1.8	0.4	49.7	<0.01	0.07	1.9
CC123123		0.12	32.8	530	27.1	3.7	<0.001	0.03	0.33	3.9	0.6	0.2	41.2	<0.01	0.05	5.0
CC123124		0.17	26.7	670	28.3	5.4	<0.001	0.08	0.45	3.5	1.0	0.3	83.2	0.01	0.04	2.2
CC123125		0.10	38.9	450	29.1	3.8	<0.001	0.05	0.37	3.9	0.5	0.3	46.8	<0.01	0.04	6.8
CC123126		0.15	32.0	290	34.7	3.3	<0.001	0.01	0.34	4.8	0.3	0.2	14.9	<0.01	0.03	5.0
CC123127		0.29	16.3	330	19.9	4.7	<0.001	0.02	0.32	3.7	0.3	0.3	10.4	<0.01	0.04	2.8
CC123128		0.24	14.6	240	13.2	3.0	<0.001	0.02	0.36	3.2	0.2	0.3	10.1	<0.01	0.04	2.8
CC123129		0.36	11.6	310	16.7	3.2	<0.001	0.01	0.29	5.0	0.3	0.6	15.7	<0.01	0.02	5.6
CC123130		0.79	33.4	640	33.1	5.2	<0.001	0.02	0.79	5.5	0.5	0.3	22.8	<0.01	0.04	3.6
CC123131		1.82	22.8	640	47.3	6.4	<0.001	0.02	1.69	3.4	1.1	0.6	20.3	0.01	0.05	2.9
CC123132		0.78	94.6	850	45.6	6.9	0.008	0.10	7.33	5.3	6.2	0.4	95.2	0.01	0.11	2.7
CC123133		0.86	27.7	800	20.8	7.2	<0.001	0.06	0.83	5.3	1.2	0.4	40.7	0.01	0.04	1.6
CC123134		0.23	29.4	200	30.7	4.5	<0.001	0.02	0.33	4.9	0.3	0.3	15.4	<0.01	0.04	4.3
CC123135		0.26	24.6	590	22.2	7.1	<0.001	0.09	0.43	3.8	0.6	0.3	54.3	<0.01	0.04	1.9
CC123136		0.12	35.6	320	39.0	3.8	<0.001	0.03	0.45	4.1	0.2	0.2	25.4	<0.01	0.04	5.1
CC123137		0.14	33.6	370	24.4	3.6	<0.001	0.06	0.30	5.5	0.3	0.2	30.2	<0.01	0.03	5.2
CC123138		0.17	20.1	420	25.4	4.3	<0.001	0.03	0.29	3.4	0.4	0.2	28.3	<0.01	0.03	2.9
CC123139		0.20	26.3	380	23.4	4.4	<0.001	0.04	0.23	4.0	0.5	0.3	40.1	<0.01	0.03	3.6
CC123140		0.23	34.0	420	25.0	4.7	<0.001	0.03	0.23	4.6	0.5	0.3	35.8	<0.01	0.03	3.7
CC123141		0.18	37.1	670	29.2	5.3	<0.001	0.06	0.44	3.9	0.8	0.2	53.4	0.01	0.03	3.6
CC123142		0.24	8.3	360	17.3	7.3	<0.001	0.03	0.23	1.7	0.2	0.3	19.5	<0.01	0.02	1.4
CC123143		0.11	36.1	400	24.4	4.0	<0.001	0.07	0.33	4.5	0.4	0.2	37.5	<0.01	0.03	5.5
CC123144		0.25	31.4	450	34.9	4.0	<0.001	0.03	0.41	5.4	0.4	0.2	24.7	<0.01	0.04	4.3
CC123145		0.11	35.7	460	27.1	3.6	<0.001	0.06	0.35	3.6	0.4	0.2	45.9	<0.01	0.04	5.9
CC123146		0.18	32.4	400	27.0	4.0	<0.001	0.03	0.47	4.6	0.4	0.3	29.8	<0.01	0.04	5.1
CC123147		0.40	33.3	460	25.3	4.5	<0.001	0.04	0.54	4.4	0.5	0.3	29.4	<0.01	0.03	4.4
CC123148		0.53	31.5	560	24.2	4.0	0.001	0.02	0.61	4.7	0.5	0.2	26.4	0.01	0.04	4.3
CC123149		0.10	33.8	250	86.9	2.4	<0.001	0.01	0.33	5.7	0.2	<0.2	15.3	<0.01	0.06	5.4
CC123150		0.13	21.5	320	22.7	4.0	<0.001	0.03	0.25	4.5	0.4	0.2	24.8	<0.01	0.04	3.3
CC123151		0.69	27.3	900	34.2	10.5	<0.001	0.07	3.25	0.9	1.8	0.4	24.7	<0.01	0.12	0.2
CC123152		0.21	16.8	1200	22.9	7.2	0.002	0.31	5.40	1.6	4.5	0.3	168.0	<0.01	0.12	0.8
CC123153		0.28	31.3	990	21.5	6.2	0.001	0.12	4.26	2.0	4.7	0.3	60.7	<0.01	0.12	1.1

Comments: Sample CC73989 not received, samples ZZ00906, ZZ00913, ZZ00985 and ZZ00992 were destroyed in the rice bags during transport to the WH lab, received as empty bags.

***** See Appendix Page for comments regarding this certificate *****

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 25- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116439

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
CC90975		0.022	2.19	10.55	683	0.66	25.5	1160	1.3
CC90976		<0.005	0.27	3.89	75	0.46	24.1	585	1.9
CC90977		0.019	0.26	1.61	160	0.33	10.05	231	<0.5
CC90978		0.016	0.32	1.78	223	0.35	6.92	224	<0.5
BB34662		0.014	0.12	0.47	42	0.12	2.06	84	<0.5
BB34663		0.025	0.09	0.37	48	0.16	1.62	71	<0.5
CC123064		0.013	0.17	1.23	32	0.08	4.58	78	<0.5
CC123065		0.021	0.19	1.50	49	0.13	4.97	127	0.8
CC123066		0.014	0.18	1.60	58	0.13	5.11	109	1.1
CC123123		<0.005	0.04	1.76	11	<0.05	8.83	91	5.5
CC123124		<0.005	0.06	4.17	10	<0.05	11.20	81	5.5
CC123125		<0.005	0.05	1.28	14	<0.05	7.34	96	8.9
CC123126		<0.005	0.03	0.62	16	<0.05	4.90	122	3.2
CC123127		<0.005	0.04	0.52	19	0.05	3.15	75	0.8
CC123128		0.005	0.03	0.55	16	0.07	1.86	62	0.6
CC123129		0.010	0.02	0.88	30	0.09	3.12	43	0.5
CC123130		0.008	0.05	0.85	32	0.07	6.11	135	2.0
CC123131		0.026	0.14	0.83	59	0.20	4.52	110	0.6
CC123132		0.008	1.67	2.75	51	0.18	12.05	338	2.1
CC123133		0.013	0.10	2.55	40	0.15	15.75	120	1.5
CC123134		<0.005	0.04	0.76	18	0.05	5.63	109	2.0
CC123135		<0.005	0.06	1.12	15	0.06	6.81	112	2.2
CC123136		<0.005	0.03	0.60	15	<0.05	4.49	120	4.0
CC123137		<0.005	0.03	0.75	16	<0.05	4.93	144	4.4
CC123138		<0.005	0.03	1.14	13	<0.05	5.50	83	2.1
CC123139		<0.005	0.04	1.43	16	0.05	7.36	76	3.4
CC123140		<0.005	0.04	1.75	20	0.05	9.17	88	3.9
CC123141		<0.005	0.06	2.94	12	<0.05	11.50	92	5.1
CC123142		0.008	0.07	0.45	15	0.06	3.11	38	<0.5
CC123143		<0.005	0.03	0.73	15	<0.05	5.86	99	5.8
CC123144		<0.005	0.04	0.83	18	0.05	6.13	129	2.5
CC123145		<0.005	0.04	1.35	12	<0.05	6.69	96	6.8
CC123146		<0.005	0.04	0.69	16	<0.05	5.08	107	3.3
CC123147		0.006	0.05	1.02	21	0.07	5.73	105	2.5
CC123148		0.008	0.04	0.69	22	0.07	6.19	104	3.2
CC123149		<0.005	0.03	0.79	7	<0.05	3.41	156	3.7
CC123150		<0.005	0.03	1.11	10	<0.05	6.24	75	1.6
CC123151		0.011	0.17	0.86	61	0.11	3.66	109	<0.5
CC123152		0.005	0.32	1.73	47	0.08	5.31	72	<0.5
CC123153		0.006	0.22	1.36	38	0.13	6.33	97	0.8

Comments: Sample CC73989 not received, samples ZZ00906, ZZ00913, ZZ00985 and ZZ00992 were destroyed in the rice bags during transport to the WH lab, received as empty bags.

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VANCOUVER BC V6B 1L8

Finalized Date: 25- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116439

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg .02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
CC123154		0.42	0.015	5.35	0.83	52.9	<0.2	<10	750	0.31	0.31	0.04	0.27	20.5	3.1	50
CC123155		0.34	0.004	2.14	1.02	34.4	<0.2	<10	430	0.42	0.36	0.05	0.34	28.1	4.9	36
CC123156		0.53	0.008	2.40	1.24	27.2	<0.2	<10	330	0.52	0.26	0.11	0.45	30.2	7.1	33
CC123157		0.26	0.002	0.68	0.96	24.2	<0.2	<10	780	0.35	0.25	0.14	0.57	36.8	7.3	31
CC123158		0.20	0.001	0.26	0.77	36.4	<0.2	<10	1870	0.50	0.44	0.30	2.45	18.70	15.9	14
CC123159		0.27	0.001	0.26	0.93	48.8	<0.2	<10	2250	0.63	0.42	0.15	3.97	17.55	14.8	20
CC123160		0.20	0.001	2.99	0.61	65.5	<0.2	<10	2060	0.36	0.29	0.27	3.91	17.20	5.4	31
CC123161		0.30	<0.001	0.11	1.76	13.9	<0.2	<10	60	1.14	0.64	0.30	0.05	24.6	22.6	21
CC123162		0.31	0.001	0.09	1.62	11.5	<0.2	<10	130	0.69	0.34	0.08	0.12	32.1	10.2	22
CC123163		0.25	0.001	0.13	0.84	5.5	<0.2	<10	130	0.39	0.25	0.87	0.12	10.50	7.2	10
CC123164		0.24	0.001	0.12	1.00	10.8	<0.2	<10	90	0.80	0.37	0.48	0.18	10.85	21.3	13
CC123165		0.35	<0.001	0.27	0.32	17.5	<0.2	<10	90	0.52	0.44	0.53	0.09	9.78	18.7	5
CC123166		0.27	<0.001	0.17	0.55	6.2	<0.2	<10	80	0.48	0.28	1.84	0.09	17.60	8.7	7
CC123167		0.18	<0.001	0.27	1.51	8.0	<0.2	<10	160	0.75	0.35	0.99	0.26	20.4	14.1	21
CC123168		0.31	0.001	0.05	0.59	15.9	<0.2	<10	90	0.86	0.63	0.12	0.05	14.10	20.6	8
CC123169		0.41	0.001	0.03	0.73	5.5	<0.2	<10	110	0.86	0.43	0.07	0.15	14.10	15.3	14
CC123170		0.12	0.001	0.15	0.89	8.3	<0.2	<10	210	0.81	0.41	0.68	0.50	10.20	14.3	14
CC123171		0.34	0.001	0.13	0.98	10.1	<0.2	<10	250	0.84	0.38	0.34	0.34	14.25	15.8	18
CC123172		0.24	0.001	0.24	1.33	15.1	<0.2	<10	430	0.96	0.41	0.52	0.55	18.30	15.5	26
CC123173		0.34	<0.001	0.27	1.14	19.4	<0.2	<10	460	0.81	0.36	0.71	0.42	16.45	13.1	25
CC123174		0.26	0.003	0.52	1.14	36.9	<0.2	<10	1150	1.03	0.25	1.72	1.33	25.4	15.4	31
CC123175		0.17	0.003	0.22	1.09	11.6	<0.2	<10	390	0.97	0.39	0.56	0.61	15.35	15.4	19
CC123176		0.25	0.003	0.15	1.10	13.3	<0.2	<10	340	0.65	0.43	0.13	0.36	14.10	13.1	18
CC123177		0.33	0.001	0.03	0.30	25.1	<0.2	<10	40	0.67	0.64	0.01	0.18	6.77	12.8	9
CC123178		0.38	0.001	0.05	0.72	21.1	<0.2	<10	110	0.94	0.91	0.08	0.12	14.60	18.7	10
CC123179		0.27	0.001	0.06	0.24	40.3	<0.2	<10	50	0.29	0.69	0.07	0.10	9.95	28.5	5
CC123180		0.29	0.001	0.10	1.10	7.3	<0.2	<10	60	0.76	0.41	1.05	0.07	11.55	12.8	14
CC123181		0.25	0.002	0.15	0.38	8.8	<0.2	<10	50	0.48	0.33	0.94	0.10	22.7	11.0	5
CC123182		0.28	0.002	0.04	1.31	12.5	<0.2	<10	80	0.73	0.46	0.43	0.08	20.9	17.9	15
CC123183		0.39	0.002	0.07	1.30	10.1	<0.2	<10	120	0.73	0.40	0.62	0.09	15.80	12.7	16
CC123184		0.30	0.002	0.06	1.48	10.8	<0.2	<10	50	0.91	0.48	0.68	0.08	18.80	18.7	18
CC123185		0.26	0.002	0.10	0.93	11.7	<0.2	<10	70	0.88	0.49	0.60	0.07	22.3	18.4	11
CC123186		0.21	0.002	0.12	0.88	11.7	<0.2	<10	60	0.98	0.45	0.64	0.10	21.3	15.3	11
CC123187		0.31	0.003	0.08	0.87	13.1	<0.2	<10	80	0.94	0.45	0.68	0.08	18.45	18.8	12
CC123188		0.47	0.001	0.25	0.48	36.5	<0.2	<10	90	1.00	0.48	0.51	0.08	27.7	17.9	6
CC123189		0.18	0.002	0.14	0.50	12.8	<0.2	<10	70	0.66	0.34	0.92	0.14	29.6	11.7	6
CC123190		0.37	0.004	0.15	0.62	20.3	<0.2	<10	80	0.74	0.36	3.03	0.32	78.1	16.8	7
CC123191		0.37	0.003	0.30	1.19	23.5	<0.2	<10	400	0.92	0.46	0.54	0.85	18.60	15.9	24
CC123192		0.36	0.003	0.05	1.54	16.3	<0.2	<10	220	0.83	0.44	0.09	0.38	19.65	14.5	25
CC123193		0.26	0.007	1.35	0.90	19.8	<0.2	<10	160	0.18	0.27	0.05	0.27	33.0	3.3	17

Comments: Sample CC73989 not received, samples ZZ00906, ZZ00913, ZZ00985 and ZZ00992 were destroyed in the rice bags during transport to the WH lab, received as empty bags.

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 25- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116439

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
CC123154		0.68	69.1	6.12	5.81	0.14	<0.02	0.63	0.047	0.18	13.0	3.7	0.12	101	7.37	0.02
CC123155		1.05	46.5	3.07	5.72	0.10	<0.02	0.25	0.031	0.09	17.4	6.8	0.18	199	12.25	0.01
CC123156		0.79	47.7	3.13	4.75	0.10	0.02	0.28	0.030	0.07	17.8	13.1	0.33	239	5.84	0.01
CC123157		0.86	36.6	3.47	5.87	0.09	<0.02	0.12	0.032	0.08	20.7	7.6	0.27	306	5.32	0.01
CC123158		1.36	27.0	3.79	2.75	0.05	0.04	0.17	0.032	0.05	8.2	14.4	0.25	584	2.29	<0.01
CC123159		1.24	32.9	4.13	3.40	0.05	0.03	0.22	0.039	0.06	8.1	12.7	0.26	688	5.56	0.01
CC123160		1.09	41.3	2.14	2.79	0.06	0.02	1.05	0.040	0.10	10.1	4.4	0.09	334	13.05	0.01
CC123161		2.17	47.8	4.42	5.76	0.08	0.09	0.08	0.025	0.07	10.6	51.2	0.61	655	0.64	<0.01
CC123162		1.31	19.4	3.46	4.95	0.06	0.04	0.08	0.034	0.04	11.9	20.5	0.30	318	1.02	<0.01
CC123163		2.12	17.9	1.89	3.68	<0.05	0.02	0.07	0.017	0.05	4.8	6.4	0.10	282	0.95	<0.01
CC123164		2.15	51.2	3.90	2.86	0.05	0.08	0.24	0.024	0.05	4.8	17.2	0.32	597	1.04	<0.01
CC123165		3.45	49.5	4.19	0.78	0.05	0.06	0.58	0.022	0.05	3.8	3.1	0.07	584	2.03	<0.01
CC123166		0.91	21.3	2.42	1.55	0.07	0.05	0.20	0.024	0.05	7.8	6.1	0.12	214	0.47	<0.01
CC123167		1.36	44.9	3.78	4.42	<0.05	0.09	0.29	0.031	0.07	9.1	18.3	0.36	592	0.86	0.01
CC123168		4.63	70.1	3.72	1.55	0.05	0.03	0.09	0.028	0.05	6.1	9.7	0.20	478	0.58	<0.01
CC123169		3.20	33.9	3.96	2.64	0.06	<0.02	0.08	0.032	0.05	6.2	11.7	0.22	545	0.71	<0.01
CC123170		2.07	35.7	3.68	2.83	<0.05	0.04	0.21	0.027	0.06	5.3	13.0	0.37	757	0.67	0.01
CC123171		1.47	33.4	4.25	3.39	0.06	0.04	0.24	0.031	0.05	6.8	15.4	0.37	703	0.76	<0.01
CC123172		1.50	38.2	4.16	4.40	<0.05	0.08	0.18	0.036	0.07	9.1	16.4	0.44	1160	1.01	0.01
CC123173		1.32	33.0	3.79	3.74	0.05	0.05	0.22	0.034	0.06	7.9	13.6	0.42	573	1.07	0.01
CC123174		1.00	40.6	3.48	3.65	0.07	0.06	0.31	0.034	0.07	12.6	12.3	0.74	811	2.61	0.01
CC123175		1.64	52.1	3.75	3.21	0.05	0.05	0.19	0.032	0.06	7.7	12.3	0.33	1220	0.85	<0.01
CC123176		2.49	40.8	3.70	3.67	0.05	0.04	0.13	0.030	0.05	6.3	14.5	0.32	465	0.82	<0.01
CC123177		1.85	44.0	4.42	1.17	<0.05	<0.02	0.03	0.030	0.04	2.9	0.9	0.04	554	0.85	<0.01
CC123178		5.59	34.7	3.76	2.03	0.05	<0.02	0.07	0.027	0.05	6.3	5.6	0.16	605	0.98	<0.01
CC123179		1.85	74.1	3.53	0.83	<0.05	0.02	0.06	0.035	0.06	3.9	1.0	0.03	642	2.13	0.01
CC123180		1.43	31.8	3.42	3.13	<0.05	0.08	0.12	0.020	0.05	4.7	17.0	0.33	471	0.55	<0.01
CC123181		0.68	30.0	3.04	1.06	0.06	0.05	0.20	0.028	0.04	9.4	7.4	0.10	124	0.76	<0.01
CC123182		1.31	30.1	4.09	4.30	0.06	0.11	0.06	0.023	0.04	7.4	32.8	0.41	1080	0.74	<0.01
CC123183		1.35	28.8	3.54	4.10	0.05	0.06	0.06	0.025	0.04	6.0	20.3	0.27	400	0.90	<0.01
CC123184		1.70	39.7	3.90	4.49	0.08	0.11	0.07	0.026	0.06	7.9	39.5	0.53	613	0.57	<0.01
CC123185		1.53	45.4	3.64	2.65	0.06	0.14	0.09	0.028	0.06	9.1	24.0	0.28	711	0.75	<0.01
CC123186		1.38	39.5	3.62	2.62	0.07	0.11	0.08	0.024	0.06	9.5	26.2	0.28	437	0.68	<0.01
CC123187		1.30	52.7	3.54	2.70	0.07	0.08	0.13	0.022	0.06	8.0	27.1	0.36	670	0.69	<0.01
CC123188		1.79	47.8	3.72	1.32	0.06	0.04	0.52	0.030	0.07	13.1	4.4	0.09	328	0.75	<0.01
CC123189		0.94	30.3	2.92	1.45	0.08	0.09	0.14	0.028	0.05	13.9	6.8	0.11	255	0.56	<0.01
CC123190		0.66	46.1	3.05	1.98	0.12	0.07	0.20	0.036	0.07	41.6	10.0	0.47	310	1.18	<0.01
CC123191		1.57	64.1	4.31	3.81	0.06	0.06	0.18	0.029	0.05	8.7	19.7	0.49	474	2.15	<0.01
CC123192		2.27	29.6	3.66	4.86	<0.05	0.03	0.03	0.023	0.05	8.2	23.7	0.45	555	1.62	<0.01
CC123193		0.73	58.0	3.18	3.16	0.06	0.03	0.27	0.025	0.04	18.3	8.4	0.19	146	4.14	<0.01

Comments: Sample CC73989 not received, samples ZZ00906, ZZ00913, ZZ00985 and ZZ00992 were destroyed in the rice bags during transport to the WH lab, received as empty bags.

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 25- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116439

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
CC123154		1.45	17.3	1880	55.9	12.3	0.001	0.44	8.54	1.9	10.3	0.6	105.0	<0.01	0.26	0.6
CC123155		0.82	24.1	830	31.1	11.7	<0.001	0.10	6.62	1.1	4.7	0.7	39.8	<0.01	0.15	0.2
CC123156		0.74	29.1	930	21.2	9.0	<0.001	0.07	5.54	2.6	3.6	0.5	44.4	<0.01	0.12	1.0
CC123157		1.26	30.6	870	37.1	10.3	0.001	0.05	3.68	1.5	2.2	0.6	30.3	<0.01	0.08	0.3
CC123158		0.22	35.2	520	63.2	6.0	0.001	0.03	1.81	2.8	1.2	0.3	29.3	<0.01	0.05	3.3
CC123159		0.38	43.2	650	101.0	7.7	0.001	0.04	3.17	4.1	2.2	0.4	30.1	<0.01	0.05	3.6
CC123160		0.27	38.2	1170	305	8.7	0.006	0.17	6.15	2.4	8.8	0.5	83.5	<0.01	0.08	2.1
CC123161		<0.05	41.7	460	35.7	3.8	0.001	0.05	0.40	4.1	0.5	0.3	31.6	<0.01	0.04	7.1
CC123162		0.56	23.6	580	28.2	9.4	<0.001	0.04	0.65	3.0	0.4	0.5	9.7	<0.01	0.03	2.2
CC123163		0.36	11.4	950	18.5	6.9	<0.001	0.08	0.43	1.6	0.4	0.4	48.2	<0.01	0.02	0.7
CC123164		0.10	40.7	420	32.5	5.0	0.001	0.06	0.51	3.5	0.5	0.2	28.3	<0.01	0.02	3.6
CC123165		<0.05	39.5	470	39.0	3.5	0.001	0.05	0.70	3.2	1.0	0.2	37.3	<0.01	0.02	4.8
CC123166		0.09	20.2	690	24.8	4.7	<0.001	0.09	0.27	2.6	0.8	0.2	83.2	<0.01	0.03	1.2
CC123167		0.46	33.0	700	27.9	8.3	0.001	0.09	0.42	4.1	1.0	0.4	49.0	<0.01	0.02	2.2
CC123168		<0.05	32.3	310	24.2	4.4	<0.001	0.02	0.40	4.7	0.3	0.2	14.9	<0.01	0.04	4.8
CC123169		0.21	24.5	310	18.5	5.8	<0.001	0.02	0.30	4.9	0.3	0.3	13.1	<0.01	0.04	4.1
CC123170		0.18	26.6	390	37.6	5.8	<0.001	0.05	0.42	4.5	0.6	0.3	41.9	<0.01	0.06	2.9
CC123171		0.38	29.0	440	35.6	5.2	<0.001	0.03	0.54	5.4	0.4	0.3	24.1	<0.01	0.02	3.7
CC123172		0.63	36.0	860	37.2	8.0	<0.001	0.05	0.86	5.3	0.5	0.3	36.4	<0.01	0.03	2.7
CC123173		0.68	29.0	760	37.4	7.4	<0.001	0.05	0.93	4.9	0.8	0.3	37.3	0.01	0.04	2.5
CC123174		1.22	46.4	1090	43.4	6.5	<0.001	0.07	2.35	5.0	1.5	0.4	57.4	<0.01	0.06	2.3
CC123175		0.32	34.8	590	44.1	6.6	<0.001	0.04	1.24	5.8	0.7	0.3	30.3	<0.01	0.04	2.8
CC123176		0.26	22.4	350	41.7	6.1	<0.001	0.03	0.54	3.6	0.4	0.3	12.4	<0.01	0.03	3.2
CC123177		0.15	15.3	390	17.1	5.2	<0.001	0.02	0.47	3.6	0.3	0.2	5.2	<0.01	0.07	2.2
CC123178		0.07	18.2	450	26.7	5.2	<0.001	0.02	0.28	3.3	0.3	0.3	10.2	<0.01	0.03	3.0
CC123179		0.08	25.3	260	45.2	5.1	<0.001	0.04	0.52	3.8	<0.2	0.2	9.7	<0.01	0.07	3.1
CC123180		0.09	26.6	500	29.6	3.9	<0.001	0.06	0.33	3.2	0.5	0.2	47.3	<0.01	0.04	2.6
CC123181		<0.05	28.7	480	29.6	2.8	0.001	0.06	0.29	3.4	0.7	<0.2	54.4	<0.01	0.04	2.2
CC123182		0.07	30.0	420	28.7	5.2	<0.001	0.05	0.37	2.7	0.7	0.2	31.2	<0.01	0.05	3.3
CC123183		0.29	24.7	500	28.8	7.9	<0.001	0.05	0.45	2.6	0.5	0.3	40.7	<0.01	0.03	2.2
CC123184		<0.05	35.3	620	27.2	3.4	<0.001	0.08	0.36	3.3	0.5	0.2	41.4	<0.01	0.05	4.6
CC123185		0.08	33.4	550	39.1	5.6	<0.001	0.06	0.46	3.2	0.6	0.2	36.0	<0.01	0.06	3.8
CC123186		0.08	34.4	460	34.8	5.7	<0.001	0.06	0.44	3.5	0.6	0.2	42.2	<0.01	0.04	3.7
CC123187		0.05	36.4	540	32.1	3.4	<0.001	0.06	0.81	3.3	0.6	0.2	47.5	<0.01	0.06	4.4
CC123188		0.10	44.0	520	48.1	4.4	0.001	0.08	1.60	4.5	0.8	0.2	39.0	<0.01	0.04	4.5
CC123189		0.11	26.9	800	28.1	5.2	<0.001	0.07	0.62	3.3	0.6	0.2	52.2	<0.01	0.05	2.3
CC123190		0.11	32.9	2610	30.2	5.0	<0.001	0.08	1.20	4.5	1.1	0.2	209	<0.01	0.10	3.2
CC123191		0.46	40.7	890	42.0	5.3	<0.001	0.03	1.33	4.5	1.3	0.3	33.6	<0.01	0.05	3.8
CC123192		0.74	31.7	390	27.5	9.4	<0.001	0.02	0.81	2.5	0.4	0.4	9.8	<0.01	0.04	3.7
CC123193		0.30	15.3	690	16.7	9.0	<0.001	0.05	3.07	1.6	3.6	0.3	16.6	<0.01	0.10	2.2

Comments: Sample CC73989 not received, samples ZZ00906, ZZ00913, ZZ00985 and ZZ00992 were destroyed in the rice bags during transport to the WH lab, received as empty bags.

***** See Appendix Page for comments regarding this certificate *****

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To: **STRATEGIC METALS LTD.**
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VANCOUVER BC V6B 1L8

Finalized Date: 25- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116439

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
CC123154		0.026	0.34	1.67	130	0.21	3.68	96	<0.5
CC123155		0.022	0.27	1.36	117	0.22	3.70	126	<0.5
CC123156		0.029	0.21	1.75	77	0.29	6.32	118	<0.5
CC123157		0.039	0.18	1.01	101	0.19	4.54	144	<0.5
CC123158		0.006	0.09	0.85	23	0.06	4.10	421	1.2
CC123159		0.007	0.15	1.41	52	0.08	4.61	492	0.9
CC123160		0.006	0.69	3.72	136	0.20	8.67	275	1.0
CC123161		<0.005	0.05	1.65	14	<0.05	8.00	96	4.8
CC123162		0.011	0.13	1.04	35	0.18	7.14	76	1.1
CC123163		0.008	0.11	0.84	23	0.09	4.36	44	0.6
CC123164		<0.005	0.07	1.12	12	<0.05	6.91	93	3.2
CC123165		<0.005	0.09	1.05	7	<0.05	7.47	90	2.3
CC123166		<0.005	0.06	1.19	8	<0.05	9.32	39	2.1
CC123167		0.007	0.09	3.12	26	0.09	10.00	94	2.9
CC123168		<0.005	0.10	0.67	9	<0.05	4.11	86	1.8
CC123169		0.006	0.04	0.65	19	0.05	3.90	86	<0.5
CC123170		<0.005	0.05	0.72	17	<0.05	6.53	106	1.3
CC123171		0.005	0.05	0.79	23	0.06	4.91	120	1.4
CC123172		0.006	0.08	0.96	35	0.07	5.96	145	2.0
CC123173		0.007	0.07	0.99	33	0.07	5.02	141	1.8
CC123174		0.015	0.16	1.19	52	0.11	7.96	174	1.9
CC123175		<0.005	0.06	0.90	23	0.06	8.53	119	1.5
CC123176		<0.005	0.05	0.67	22	0.08	3.24	96	0.9
CC123177		<0.005	0.02	0.48	15	<0.05	1.34	93	<0.5
CC123178		<0.005	0.06	0.72	14	<0.05	3.50	83	0.5
CC123179		<0.005	0.06	0.47	8	<0.05	1.47	76	0.9
CC123180		<0.005	0.04	0.85	11	<0.05	6.94	66	2.6
CC123181		<0.005	0.06	0.65	7	<0.05	11.15	60	1.7
CC123182		<0.005	0.05	1.06	11	<0.05	4.70	76	3.2
CC123183		0.006	0.09	1.10	23	0.09	4.45	64	1.8
CC123184		<0.005	0.03	1.79	11	<0.05	6.62	88	4.1
CC123185		<0.005	0.07	2.80	9	<0.05	10.05	85	4.4
CC123186		<0.005	0.06	1.44	9	<0.05	10.55	85	3.4
CC123187		<0.005	0.06	1.45	9	<0.05	10.00	76	3.4
CC123188		<0.005	0.37	0.85	8	<0.05	12.35	66	1.9
CC123189		<0.005	0.07	0.90	9	<0.05	13.10	67	2.7
CC123190		<0.005	0.08	1.74	10	<0.05	17.95	98	2.1
CC123191		0.010	0.11	1.29	43	0.06	7.63	174	1.9
CC123192		0.013	0.11	0.71	44	0.15	4.11	115	1.0
CC123193		0.006	0.18	1.48	32	0.07	4.09	54	0.9

Comments: Sample CC73989 not received, samples ZZ00906, ZZ00913, ZZ00985 and ZZ00992 were destroyed in the rice bags during transport to the WH lab, received as empty bags.

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 25- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116439

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg .02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
CC123194		0.34	0.010	2.86	0.86	29.8	<0.2	<10	180	0.23	0.30	0.03	0.31	39.3	7.0	26
CC123195		0.42	0.005	0.34	0.94	14.1	<0.2	<10	150	0.37	0.24	0.12	1.06	22.6	15.0	19
CC123196		0.17	0.006	0.76	0.84	15.5	<0.2	<10	240	0.17	0.20	0.10	0.31	26.9	4.4	16
CC123197		0.24	0.007	0.93	0.84	15.3	<0.2	<10	180	0.20	0.21	0.09	0.37	27.1	6.9	17
CC123198		0.36	0.007	1.03	0.99	17.8	<0.2	<10	230	0.20	0.25	0.05	0.26	31.7	5.0	18
CC123199		0.21	0.007	0.91	1.06	18.8	<0.2	<10	330	0.33	0.23	0.14	0.67	35.8	10.3	27
CC123200		0.37	0.004	0.75	0.97	21.9	<0.2	<10	430	0.35	0.24	0.14	0.55	45.3	12.3	17

Comments: Sample CC73989 not received, samples ZZ00906, ZZ00913, ZZ00985 and ZZ00992 were destroyed in the rice bags during transport to the WH lab, received as empty bags.

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VANCOUVER BC V6B 1L8

Finalized Date: 25- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116439

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
CC123194		0.73	59.7	4.84	2.97	0.12	0.04	0.67	0.027	0.05	21.8	7.7	0.20	327	7.83	0.01
CC123195		0.65	53.0	3.07	2.86	0.10	0.03	0.37	0.031	0.03	10.8	20.1	0.31	590	2.02	<0.01
CC123196		0.71	29.0	2.61	2.85	0.10	0.03	0.18	0.020	0.04	14.0	11.0	0.22	71	2.92	0.01
CC123197		0.60	31.9	3.15	2.49	0.11	0.03	0.18	0.021	0.04	13.6	11.0	0.24	141	3.07	0.01
CC123198		0.80	35.0	3.00	3.14	0.11	0.03	0.25	0.029	0.04	17.7	10.7	0.22	150	3.35	0.01
CC123199		1.03	43.3	2.91	3.48	0.10	0.03	0.29	0.027	0.07	18.3	12.4	0.34	685	5.33	0.01
CC123200		0.54	38.1	3.17	3.00	0.11	0.02	0.23	0.027	0.06	23.5	11.6	0.26	495	4.08	0.01

Comments: Sample CC73989 not received, samples ZZ00906, ZZ00913, ZZ00985 and ZZ00992 were destroyed in the rice bags during transport to the WH lab, received as empty bags.

***** See Appendix Page for comments regarding this certificate *****

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 25- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116439

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
CC123194		0.23	33.9	1120	26.5	8.1	<0.001	0.06	4.55	1.0	3.2	0.2	39.9	<0.01	0.15	3.0
CC123195		0.30	39.2	620	15.5	4.5	0.001	0.03	1.66	2.0	1.2	0.2	15.8	<0.01	0.09	2.2
CC123196		0.38	23.8	660	11.0	7.3	<0.001	0.05	2.20	1.4	1.8	0.2	17.7	<0.01	0.08	2.0
CC123197		0.37	26.8	770	13.6	6.8	0.001	0.04	2.34	1.2	2.4	0.2	14.3	<0.01	0.07	1.9
CC123198		0.35	19.6	680	16.4	9.3	<0.001	0.05	2.86	1.6	2.3	0.3	17.9	<0.01	0.08	2.6
CC123199		0.36	34.4	1220	13.9	10.8	<0.001	0.04	2.12	2.1	1.1	0.3	30.1	<0.01	0.07	2.0
CC123200		0.30	26.7	800	14.3	7.6	0.001	0.03	2.91	1.7	1.8	0.2	44.6	<0.01	0.05	3.5

Comments: Sample CC73989 not received, samples ZZ00906, ZZ00913, ZZ00985 and ZZ00992 were destroyed in the rice bags during transport to the WH lab, received as empty bags.

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 25- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116439

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
CC123194		0.005	0.18	1.21	35	<0.05	2.79	153	0.8
CC123195		0.011	0.08	0.97	30	0.06	6.11	163	0.7
CC123196		0.007	0.15	0.69	28	0.14	3.59	67	0.6
CC123197		0.008	0.13	0.79	29	0.08	3.48	97	0.5
CC123198		0.005	0.21	1.05	32	0.06	3.72	80	0.8
CC123199		0.008	0.19	1.04	35	0.08	5.07	130	0.5
CC123200		0.006	0.14	1.04	30	0.05	5.15	108	0.6

Comments: Sample CC73989 not received, samples ZZ00906, ZZ00913, ZZ00985 and ZZ00992 were destroyed in the rice bags during transport to the WH lab, received as empty bags.

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Project: Midas Touch- Rod

Page: Appendix 1
Total # Appendix Pages: 1
Finalized Date: 25- JUL- 2011
Account: MTT

CERTIFICATE OF ANALYSIS WH11116439

Method	CERTIFICATE COMMENTS
ME- MS41	Gold determinations by this method are semi- quantitative due to the small sample weight used (0.5g).

ALS Canada Ltd.
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North Vancouver BC V7H 0A7
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 22- JUL- 2011
Account: MTT

CERTIFICATE WH11116570

Project: Midas Touch- Rod

P.O. No.:

This report is for 202 Soil samples submitted to our lab in Whitehorse, YT, Canada on 29- JUN- 2011.

The following have access to data associated with this certificate:

DOUG EATON BRUCE YOUNGMAN	SARAH EATON	JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
SCR- 41	Screen to - 180um and save both

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- TL43	Trace Level Au - 25g AR	ICP- MS
ME- MS41	51 anal. aqua regia ICPMS	

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 22- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116570

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
CC123281		0.28	0.007	1.32	0.76	41.8	<0.2	<10	680	0.53	0.29	0.05	1.60	27.4	7.6	20
CC123282		0.28	0.009	3.49	0.81	17.8	<0.2	<10	580	0.23	0.20	0.24	0.99	23.2	8.3	17
CC123283		0.14	0.007	1.58	0.64	28.4	<0.2	<10	1330	0.36	0.20	0.31	1.38	21.4	9.9	20
CC123284		0.28	0.008	1.32	1.19	61.8	<0.2	<10	1470	0.43	1.80	0.15	0.58	23.6	5.8	32
CC123285		0.28	0.007	3.01	0.63	87.5	<0.2	<10	1610	0.71	0.26	0.06	1.06	24.1	2.4	105
CC123286		0.22	0.006	15.60	1.77	357	<0.2	<10	4210	1.47	0.20	0.55	17.60	19.50	6.9	74
CC123287		0.23	0.006	8.82	1.46	116.0	<0.2	<10	2170	1.37	0.24	0.60	8.64	21.5	4.0	127
CC123288		0.20	0.002	3.85	0.46	32.0	<0.2	<10	1120	0.27	0.15	0.20	1.35	22.0	0.7	26
CC123289		0.09	0.006	2.17	0.93	46.7	<0.2	<10	1360	0.42	0.20	0.52	2.49	19.30	21.2	30
CC123290		0.15	0.005	4.81	0.59	69.4	<0.2	<10	1200	0.37	0.23	0.33	2.78	21.5	3.4	33
CC123291		0.22	0.002	2.37	1.19	58.8	<0.2	<10	1560	0.48	0.20	0.05	0.79	15.55	2.9	62
CC123292		0.26	0.001	1.80	1.36	67.6	<0.2	<10	2150	0.54	0.23	0.29	3.52	22.5	13.6	43
CC123293		0.15	0.004	2.46	0.76	16.3	<0.2	<10	1180	0.29	0.17	0.25	4.16	12.05	9.8	18
CC123294		0.22	0.003	1.96	0.69	35.5	<0.2	<10	120	0.48	0.23	0.14	1.23	16.15	3.0	64
CC123295		0.13	0.001	2.54	0.55	5.7	<0.2	<10	840	0.19	0.10	0.22	0.76	21.3	2.0	22
CC123296		0.22	0.001	1.75	0.73	11.5	<0.2	<10	1120	0.29	0.15	0.25	1.36	20.5	2.0	33
CC123297		0.10	0.003	1.78	1.00	19.7	<0.2	<10	850	0.37	0.16	0.40	4.59	26.1	7.7	19
CC123298		0.18	0.006	1.12	0.47	15.7	<0.2	<10	880	0.24	0.15	1.01	1.70	28.9	7.0	9
CC123299		0.12	0.003	0.43	0.65	7.5	<0.2	<10	1020	0.19	0.19	0.50	2.72	24.3	12.5	11
CC123300		0.25	0.002	0.98	0.67	6.4	<0.2	<10	470	0.14	0.14	0.28	0.30	16.60	2.5	18
CC123359		0.33	0.030	2.48	1.11	49.2	<0.2	<10	420	0.33	0.40	0.46	1.61	32.4	14.6	21
CC123360		0.39	0.010	2.10	0.89	44.8	<0.2	<10	430	0.33	0.46	0.17	2.80	29.6	40.4	15
CC123361		0.24	0.005	0.79	0.73	18.3	<0.2	<10	170	0.18	0.18	0.09	0.40	27.4	6.5	18
CC123362		0.27	0.005	0.74	0.89	19.1	<0.2	<10	190	0.23	0.19	0.08	0.40	30.8	8.2	17
CC123363		0.19	0.006	2.58	0.72	30.3	<0.2	<10	2090	0.49	0.13	1.34	10.15	12.70	5.2	33
CC123364		0.37	<0.001	0.81	1.02	29.1	<0.2	<10	1560	0.56	0.20	3.69	4.13	22.2	11.6	29
CC123365		0.23	<0.001	0.57	1.06	22.2	<0.2	<10	1470	0.55	0.18	3.44	3.56	22.1	11.3	28
CC123366		0.24	0.002	0.07	1.80	15.5	<0.2	<10	200	0.37	0.23	0.09	0.27	40.1	16.8	24
CC123367		0.33	0.008	0.08	0.63	5.0	<0.2	<10	440	0.22	0.33	0.31	0.26	13.10	13.2	10
CC123368		0.29	0.001	0.04	0.70	10.7	<0.2	<10	110	0.11	0.29	0.04	0.13	27.3	3.3	15
CC123369		0.31	0.004	0.21	1.27	25.0	<0.2	<10	470	0.60	0.28	0.42	0.35	39.0	14.6	20
CC123370		0.25	0.001	0.07	0.65	14.9	<0.2	<10	180	0.21	0.20	0.17	0.21	18.50	6.3	13
CC123371		0.23	0.003	0.18	0.89	53.0	<0.2	<10	200	0.48	0.24	0.15	0.62	18.65	15.8	9
CC123372		0.28	0.004	0.70	0.83	32.3	<0.2	<10	1070	0.55	0.37	0.34	1.52	33.0	11.9	18
CC123373		0.31	0.005	0.47	0.96	21.2	<0.2	<10	860	0.78	0.45	0.08	2.22	62.4	10.6	14
CC123374		0.38	0.006	0.61	1.05	33.3	<0.2	<10	1100	0.67	0.36	0.35	1.54	42.3	12.5	26
CC123375		0.31	0.014	1.38	0.54	24.1	<0.2	<10	220	0.34	0.20	0.37	0.32	38.7	2.4	21
CC123376		0.29	0.003	0.56	0.72	25.1	<0.2	<10	190	0.27	0.25	0.07	0.57	32.7	8.5	19
CC123377		0.33	0.012	2.32	0.54	25.2	<0.2	<10	480	0.38	0.37	0.03	0.53	33.4	4.8	19
CC123378		0.18	0.003	0.65	1.12	31.4	<0.2	<10	320	0.41	0.24	0.17	0.96	23.6	8.3	35

Comments: 2 sets of mixed samples upon arrival: ZZ00946 and ZZ00947. ZZ00948 and ZZ00949. Samples ZZ00946 and ZZ00948 will be analyzed, both containing the mixture of the 2 samples. Samples ZZ00947 and ZZ00949 will be flagged NO for analysis and be weighed in as 0.

***** See Appendix Page for comments regarding this certificate *****

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To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 22- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116570

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
CC123281		0.50	51.7	2.78	2.75	0.11	0.02	0.18	0.038	0.09	15.2	5.5	0.13	427	9.78	0.01
CC123282		0.69	26.9	2.25	2.59	0.09	0.03	0.58	0.021	0.06	12.2	7.1	0.22	414	4.15	0.01
CC123283		0.51	43.5	2.26	2.23	0.10	0.02	0.33	0.036	0.07	12.0	3.3	0.13	483	5.94	0.03
CC123284		0.63	30.8	2.48	3.90	0.09	0.04	0.38	0.040	0.07	13.1	7.3	0.19	288	9.46	0.02
CC123285		0.71	87.5	2.13	2.73	0.16	0.02	0.53	0.028	0.09	19.8	1.2	0.05	49	34.8	0.02
CC123286		1.05	277	3.37	4.15	0.20	0.04	10.35	7.34	0.09	12.3	6.6	0.12	311	701	0.07
CC123287		1.09	189.5	2.48	4.21	0.19	0.03	1.25	0.061	0.15	16.7	4.6	0.09	167	53.5	0.04
CC123288		0.53	17.9	0.68	2.56	0.09	0.02	0.74	0.054	0.06	14.0	2.0	0.06	19	3.01	0.02
CC123289		0.65	27.7	2.56	3.29	0.10	0.03	0.79	0.254	0.08	10.1	8.3	0.32	1580	7.13	0.03
CC123290		0.73	49.5	2.15	3.64	0.12	<0.02	0.52	0.167	0.14	13.3	4.8	0.20	90	10.70	0.02
CC123291		1.73	30.9	2.71	4.88	0.11	0.02	0.30	0.024	0.10	9.1	6.9	0.26	98	41.8	0.03
CC123292		1.10	50.0	2.57	4.46	0.10	0.03	0.69	0.035	0.08	12.8	12.2	0.37	789	15.95	0.03
CC123293		1.23	53.9	2.06	2.58	0.10	0.02	0.48	0.029	0.08	6.6	6.0	0.21	320	6.16	0.02
CC123294		1.11	54.3	3.91	4.33	0.20	0.03	0.43	0.027	0.25	10.3	7.6	0.07	38	17.60	0.01
CC123295		1.59	21.5	0.89	2.80	0.10	0.02	0.47	0.015	0.08	11.8	5.3	0.25	48	2.70	0.02
CC123296		0.92	22.4	0.99	3.14	0.09	0.02	0.59	0.015	0.08	12.6	6.4	0.32	53	2.41	0.02
CC123297		1.62	29.8	2.24	3.01	0.11	0.03	0.38	0.027	0.10	14.8	9.3	0.37	153	14.80	0.02
CC123298		0.55	41.7	2.06	1.41	0.10	0.07	0.22	0.023	0.08	15.6	3.8	0.20	231	8.29	0.02
CC123299		0.79	28.0	1.82	2.06	0.09	0.08	0.20	0.019	0.11	12.6	5.4	0.31	469	5.05	0.02
CC123300		1.73	20.0	1.26	2.89	0.08	0.02	0.42	0.018	0.08	8.5	5.4	0.22	70	1.65	0.01
CC123359		1.22	154.0	4.06	3.03	0.12	0.03	0.61	0.042	0.12	16.2	14.5	0.30	400	16.05	0.01
CC123360		0.96	197.0	4.96	1.99	0.13	0.04	0.61	0.033	0.08	14.2	8.5	0.18	1340	13.30	0.01
CC123361		0.52	35.5	3.34	2.24	0.10	0.02	0.21	0.024	0.05	14.1	7.9	0.23	186	3.94	0.01
CC123362		0.60	38.2	3.24	2.72	0.11	0.02	0.20	0.024	0.04	16.0	10.9	0.25	278	3.47	0.01
CC123363		0.34	127.0	1.51	2.07	0.11	0.11	0.78	0.038	0.08	7.4	6.2	0.38	263	5.86	0.04
CC123364		1.04	56.5	2.75	2.97	0.12	0.08	0.21	0.035	0.11	12.4	15.9	1.39	408	7.43	0.04
CC123365		0.92	48.5	2.72	2.98	0.10	0.08	0.18	0.025	0.09	11.4	14.5	1.42	441	5.14	0.04
CC123366		0.82	29.8	6.49	5.87	0.11	0.02	0.04	0.034	0.09	20.6	11.1	0.42	812	2.57	0.01
CC123367		0.76	126.0	4.33	1.91	0.10	0.04	0.05	0.022	0.08	7.6	6.5	0.27	713	0.63	0.01
CC123368		1.18	18.2	1.57	5.83	0.05	<0.02	0.02	0.016	0.06	14.6	2.7	0.08	114	1.99	0.09
CC123369		1.21	40.1	4.21	3.63	0.10	0.04	0.06	0.043	0.09	18.6	13.8	0.34	708	2.86	0.09
CC123370		1.18	21.2	2.30	4.00	0.05	<0.02	0.03	0.024	0.06	9.8	4.2	0.14	191	2.32	0.10
CC123371		0.52	52.2	4.80	2.33	0.08	0.03	0.02	0.036	0.09	9.2	4.0	0.23	466	5.84	0.10
CC123372		0.45	70.1	4.75	3.04	0.10	0.03	0.16	0.134	0.12	16.9	5.2	0.18	785	8.56	0.10
CC123373		0.96	98.1	6.26	3.03	0.15	0.05	0.37	0.058	0.24	30.8	7.0	0.09	5470	6.04	0.14
CC123374		0.99	69.6	4.03	3.61	0.10	0.03	0.12	0.044	0.13	22.7	11.7	0.40	861	6.65	0.10
CC123375		0.47	28.1	3.06	3.03	0.10	<0.02	0.29	0.038	0.32	23.8	5.4	0.11	127	6.17	0.12
CC123376		0.91	52.3	3.66	3.69	0.08	<0.02	0.04	0.032	0.07	17.6	4.9	0.14	278	4.79	0.10
CC123377		0.48	67.3	2.96	2.45	0.09	0.02	0.15	0.042	0.08	19.5	3.5	0.07	190	4.80	0.10
CC123378		0.93	33.9	3.47	4.88	0.08	0.02	0.07	0.037	0.08	12.4	11.8	0.33	510	5.53	0.09

Comments: 2 sets of mixed samples upon arrival: ZZ00946 and ZZ00947. ZZ00948 and ZZ00949. Samples ZZ00946 and ZZ00948 will be analyzed, both containing the mixture of the 2 samples. Samples ZZ00947 and ZZ00949 will be flagged NO for analysis and be weighed in as 0.

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 22- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116570

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
CC123281		0.33	34.1	1250	60.9	8.0	0.001	0.12	6.21	0.7	3.4	0.4	70.6	<0.01	0.10	0.2
CC123282		0.34	19.7	1560	74.1	7.0	0.001	0.04	5.22	1.6	2.8	0.3	46.3	<0.01	0.06	1.5
CC123283		0.29	31.3	1370	39.3	7.0	0.002	0.08	3.63	2.0	2.8	0.4	52.6	<0.01	0.07	0.5
CC123284		0.55	25.9	1700	50.8	10.0	0.004	0.06	4.64	2.0	4.5	0.6	53.3	<0.01	0.07	1.5
CC123285		0.30	111.0	1680	59.4	7.1	0.004	0.18	13.30	2.6	22.2	0.7	144.5	<0.01	0.17	0.8
CC123286		0.41	411	3420	4800	9.4	0.035	0.09	88.5	4.0	40.8	125.5	277	<0.01	0.35	0.5
CC123287		0.65	176.0	5160	44.7	21.0	0.005	0.15	26.9	2.4	24.7	0.9	167.5	<0.01	0.33	0.2
CC123288		0.30	15.4	1250	91.3	8.7	0.006	0.07	2.73	0.9	4.2	1.0	109.0	<0.01	0.05	0.5
CC123289		0.61	36.1	1660	448	9.2	0.005	0.10	10.00	2.2	3.8	1.9	80.0	<0.01	0.08	1.0
CC123290		0.46	56.8	1460	261	9.8	0.007	0.26	20.3	1.5	10.4	1.4	145.0	<0.01	0.14	0.4
CC123291		1.06	84.1	1470	26.4	13.5	0.015	0.21	4.06	1.8	9.5	0.6	42.7	<0.01	0.14	0.2
CC123292		0.95	130.5	1620	60.6	10.5	0.007	0.08	3.20	2.8	5.1	0.6	80.6	<0.01	0.10	1.5
CC123293		0.34	61.6	1760	28.6	7.9	0.001	0.13	3.02	0.6	3.5	0.6	79.4	<0.01	0.08	<0.2
CC123294		1.54	74.1	2310	20.8	10.2	0.006	0.65	6.54	2.8	14.3	0.6	173.5	<0.01	0.28	0.8
CC123295		0.40	20.2	1050	19.0	11.5	0.002	0.12	1.54	1.6	3.2	0.5	39.3	<0.01	0.04	0.6
CC123296		0.57	20.0	1050	46.4	10.0	0.004	0.10	1.53	1.1	2.9	0.6	41.3	<0.01	0.08	0.4
CC123297		0.51	37.7	1170	19.7	10.2	0.003	0.10	4.02	2.5	2.9	0.4	69.3	<0.01	0.07	1.3
CC123298		0.21	40.9	980	8.6	7.6	0.001	0.13	2.20	2.8	2.4	0.2	84.8	<0.01	0.06	1.6
CC123299		0.31	30.4	770	17.6	11.3	0.002	0.13	1.16	2.1	1.3	0.2	84.2	<0.01	0.05	2.1
CC123300		0.56	13.4	960	24.2	9.1	0.002	0.11	1.10	1.1	2.2	0.3	95.6	<0.01	0.04	0.3
CC123359		0.25	98.5	2180	26.3	10.4	0.002	0.08	9.29	1.6	5.1	0.2	106.5	<0.01	0.15	1.1
CC123360		0.19	111.0	1590	26.9	8.1	0.001	0.18	10.30	1.7	7.1	0.2	75.2	<0.01	0.20	1.0
CC123361		0.25	26.7	920	11.7	5.5	0.001	0.05	2.95	1.0	1.9	0.2	22.8	<0.01	0.08	1.8
CC123362		0.35	25.1	810	12.5	6.9	<0.001	0.03	2.45	1.4	2.6	0.2	16.7	<0.01	0.09	2.4
CC123363		0.27	94.2	1860	38.4	5.2	0.013	0.15	6.31	2.8	8.6	0.6	149.5	<0.01	0.11	1.0
CC123364		0.79	72.9	1500	49.1	7.4	0.015	0.10	4.14	3.9	4.3	0.5	129.0	<0.01	0.07	3.6
CC123365		0.76	69.1	1320	26.4	6.7	0.013	0.08	3.01	3.6	2.3	0.4	101.5	<0.01	0.06	3.5
CC123366		0.81	24.5	1040	25.1	12.4	<0.001	0.04	0.99	2.9	0.9	0.4	10.2	<0.01	0.04	1.6
CC123367		0.17	26.5	1590	18.0	6.4	<0.001	0.03	1.04	3.7	0.7	0.2	98.9	<0.01	0.14	2.2
CC123368		0.33	11.0	450	16.0	13.5	<0.001	0.02	0.78	0.6	0.5	0.7	7.7	<0.01	0.04	<0.2
CC123369		0.40	33.3	1660	29.1	10.5	<0.001	0.03	1.90	3.7	1.1	0.4	34.0	0.01	0.05	0.8
CC123370		0.42	15.6	810	15.7	11.8	<0.001	0.03	1.11	1.3	0.6	0.5	12.1	<0.01	0.04	0.2
CC123371		0.24	39.0	1830	42.8	9.4	<0.001	0.03	5.02	2.7	1.7	0.3	22.5	<0.01	0.05	0.8
CC123372		0.33	60.6	1640	58.1	9.3	0.001	0.13	5.30	2.1	3.8	0.4	83.8	0.01	0.12	0.6
CC123373		0.19	40.6	2660	32.1	14.2	0.001	0.53	3.42	5.2	2.1	0.3	201	0.01	0.29	3.4
CC123374		0.77	51.4	1870	38.3	10.2	0.001	0.16	3.57	1.8	2.2	0.4	94.5	0.01	0.14	0.3
CC123375		0.19	28.5	1260	22.4	10.4	0.004	0.73	2.65	1.0	5.4	0.4	89.4	<0.01	0.16	0.2
CC123376		0.30	39.2	1170	31.2	12.5	<0.001	0.06	2.94	1.1	3.0	0.4	24.6	<0.01	0.10	0.3
CC123377		0.19	26.5	660	41.4	9.4	0.001	0.08	7.93	1.6	5.6	0.3	52.6	<0.01	0.20	0.6
CC123378		0.63	41.1	1580	90.0	11.8	<0.001	0.05	3.23	1.5	1.8	0.6	33.4	<0.01	0.08	0.5

Comments: 2 sets of mixed samples upon arrival: ZZ00946 and ZZ00947. ZZ00948 and ZZ00949. Samples ZZ00946 and ZZ00948 will be analyzed, both containing the mixture of the 2 samples. Samples ZZ00947 and ZZ00949 will be flagged NO for analysis and be weighed in as 0.

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 22- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116570

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
CC123281		0.008	0.23	2.47	84	0.21	5.77	203	<0.5
CC123282		0.007	0.28	1.41	49	0.09	6.13	111	0.6
CC123283		0.005	0.20	2.67	78	0.11	9.01	173	<0.5
CC123284		0.007	0.36	2.75	200	0.20	5.57	160	1.0
CC123285		0.010	0.69	10.10	652	0.94	13.70	433	0.8
CC123286		0.013	4.34	17.80	1650	1.12	25.6	1450	1.2
CC123287		0.039	1.15	26.0	1490	0.89	22.7	813	0.7
CC123288		0.007	0.54	2.80	82	0.14	5.92	91	<0.5
CC123289		0.009	0.25	2.52	146	0.23	6.68	263	0.8
CC123290		0.012	0.74	3.38	182	0.25	7.62	371	<0.5
CC123291		0.020	2.41	4.71	1260	0.40	4.48	263	<0.5
CC123292		0.012	1.15	4.51	279	0.25	8.80	699	0.8
CC123293		0.005	0.64	3.36	66	0.19	8.07	285	<0.5
CC123294		0.066	0.74	3.64	297	0.49	7.46	293	0.7
CC123295		0.007	0.46	1.87	59	0.07	5.35	73	<0.5
CC123296		0.008	0.38	2.09	157	0.14	5.88	86	<0.5
CC123297		0.013	0.50	2.22	158	0.12	8.89	201	1.2
CC123298		0.005	0.24	1.57	30	<0.05	6.34	267	2.3
CC123299		0.008	0.18	1.72	31	0.05	3.45	142	1.9
CC123300		0.016	0.18	1.82	33	0.10	2.57	54	<0.5
CC123359		0.008	0.27	5.69	50	0.08	9.41	264	0.7
CC123360		0.005	0.17	2.78	28	<0.05	8.57	315	1.3
CC123361		0.007	0.11	0.79	26	<0.05	3.04	127	<0.5
CC123362		0.008	0.12	0.73	29	0.07	3.60	97	0.5
CC123363		0.006	0.22	6.65	159	0.15	13.10	547	3.9
CC123364		0.023	0.34	2.74	111	0.26	12.90	388	3.8
CC123365		0.025	0.31	2.11	98	0.20	11.40	363	3.4
CC123366		0.019	0.11	0.64	59	0.13	3.87	111	<0.5
CC123367		0.006	0.07	0.77	19	<0.05	8.54	101	0.9
CC123368		0.022	0.14	0.44	58	0.21	1.84	54	<0.5
CC123369		0.013	0.11	0.96	42	0.17	15.30	118	0.5
CC123370		0.014	0.12	0.44	41	0.13	2.28	64	<0.5
CC123371		0.006	0.12	0.72	27	0.07	6.40	203	0.6
CC123372		0.008	0.16	2.92	71	0.13	10.15	264	0.6
CC123373		0.005	0.23	4.04	32	0.09	13.95	134	0.8
CC123374		0.027	0.19	2.82	57	0.15	12.10	206	<0.5
CC123375		0.013	0.18	2.12	47	0.13	6.08	52	<0.5
CC123376		0.012	0.19	0.80	67	0.15	3.81	184	<0.5
CC123377		0.008	0.16	0.72	61	0.08	4.18	128	<0.5
CC123378		0.014	0.24	1.10	129	0.23	5.39	219	0.5

Comments: 2 sets of mixed samples upon arrival: ZZ00946 and ZZ00947. ZZ00948 and ZZ00949. Samples ZZ00946 and ZZ00948 will be analyzed, both containing the mixture of the 2 samples. Samples ZZ00947 and ZZ00949 will be flagged NO for analysis and be weighed in as 0.

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VANCOUVER BC V6B 1L8

Finalized Date: 22- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116570

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
CC123379		0.28	0.006	1.72	1.37	24.5	<0.2	<10	420	0.66	0.24	0.13	0.83	29.7	7.1	39
CC123380		0.29	0.002	0.89	0.58	14.2	<0.2	<10	160	0.16	0.24	0.02	0.18	31.4	3.3	18
CC123381		0.21	0.007	2.88	0.77	24.7	<0.2	<10	310	0.25	0.27	0.04	0.39	26.7	3.3	31
CC123382		0.24	0.004	0.60	0.92	27.4	<0.2	<10	350	0.33	0.27	0.04	0.35	23.7	4.6	33
CC123383		0.24	0.002	0.74	0.57	19.0	<0.2	<10	270	0.24	0.19	0.04	0.27	22.3	3.6	27
CC123384		0.25	0.001	0.16	1.43	11.6	<0.2	<10	300	0.88	0.32	0.66	0.92	22.8	14.8	25
CC123385		0.20	<0.001	0.06	0.55	9.1	<0.2	<10	40	0.50	0.37	0.43	0.05	24.6	14.1	8
CC123386		0.28	<0.001	0.08	0.65	7.1	<0.2	<10	50	0.66	0.39	0.26	0.05	16.90	14.2	10
CC123387		0.30	<0.001	0.08	0.67	7.9	<0.2	<10	60	0.62	0.37	0.29	0.08	21.6	16.4	10
CC123388		0.28	0.001	0.04	1.64	4.4	<0.2	<10	170	0.70	0.43	0.22	0.17	8.02	16.7	37
CC123389		0.21	0.001	0.18	1.98	18.8	<0.2	<10	1560	0.82	0.31	0.44	0.36	23.7	11.2	37
CC123390		0.26	0.002	1.60	2.05	12.2	<0.2	<10	1880	1.16	0.28	0.34	0.55	21.3	8.1	34
CC123391		0.27	0.005	0.65	1.05	25.6	<0.2	<10	770	0.59	0.27	0.20	1.13	20.9	9.4	35
CC123392		0.24	0.004	0.84	0.74	21.9	<0.2	<10	210	0.32	0.24	0.04	0.41	20.4	5.4	24
CC123393		0.21	0.003	0.76	0.79	19.8	<0.2	<10	190	0.16	0.19	0.11	0.29	27.3	3.8	15
CC123394		0.41	0.006	1.53	0.92	51.3	<0.2	<10	1200	0.49	0.30	0.19	1.18	41.5	12.2	19
CC123395		0.46	0.004	0.61	0.80	40.5	<0.2	<10	1320	0.53	0.27	0.45	0.79	26.7	11.4	15
CC123396		0.36	0.003	0.37	1.46	12.3	<0.2	<10	600	0.39	0.22	0.43	0.39	46.3	18.3	15
CC123397		0.25	0.004	0.88	1.26	20.2	<0.2	<10	700	0.43	0.26	0.22	0.62	33.5	13.0	20
CC123398		0.33	0.008	0.54	1.81	19.9	<0.2	<10	2940	0.60	0.30	0.44	0.31	23.0	11.7	24
CC123208		0.15	0.003	0.77	1.02	56.5	<0.2	<10	480	0.82	0.27	1.31	6.58	14.85	15.1	20
CC123209		0.24	0.004	1.40	1.12	90.0	<0.2	<10	440	0.80	0.32	0.65	6.01	16.80	14.1	22
CC123210		0.40	0.002	0.22	1.21	17.1	<0.2	<10	200	0.73	0.40	0.17	0.37	18.05	14.2	25
CC123211		0.28	0.001	0.25	1.20	14.7	<0.2	<10	450	0.93	0.33	0.47	0.61	17.75	13.8	24
CC123212		0.18	0.001	0.19	0.98	6.1	<0.2	<10	320	1.29	0.34	0.82	0.16	8.18	10.0	21
CC123213		0.23	0.001	0.15	0.99	10.1	<0.2	<10	770	0.74	0.32	0.62	0.21	12.40	11.5	22
CC123214		0.33	<0.001	0.11	0.49	15.9	<0.2	<10	70	0.68	0.52	0.11	0.15	16.10	11.3	10
CC123215		0.26	0.002	0.14	1.04	15.4	<0.2	<10	290	0.79	0.34	0.69	0.28	15.10	14.2	23
CC123216		0.30	0.001	0.19	1.15	15.9	<0.2	<10	240	0.86	0.41	0.53	0.47	22.0	18.5	25
CC123217		0.16	<0.001	0.14	0.97	12.4	<0.2	<10	230	0.81	0.35	0.81	0.39	14.50	15.2	19
CC123218		0.40	0.001	0.18	0.74	10.7	<0.2	<10	140	0.86	0.40	0.56	0.19	10.85	12.9	14
CC123219		0.24	0.002	0.08	0.71	5.7	<0.2	<10	260	0.82	0.40	0.11	0.21	11.05	11.2	10
CC123220		0.23	<0.001	0.05	1.09	9.3	<0.2	<10	80	0.38	0.45	0.06	0.10	11.55	9.8	17
CC123221		0.25	<0.001	0.03	0.82	6.8	<0.2	<10	50	0.22	0.32	0.03	0.07	12.50	9.0	17
CC123222		0.14	<0.001	0.10	0.60	10.5	<0.2	<10	90	0.66	0.35	1.09	0.17	15.20	11.1	8
CC123223		0.19	<0.001	0.07	1.01	9.3	<0.2	<10	130	0.65	0.38	0.84	0.12	11.15	10.6	12
CC123224		0.24	0.001	0.14	1.17	13.5	<0.2	<10	60	0.88	0.44	0.83	0.08	18.35	13.0	16
CC123225		0.23	0.002	0.34	1.25	13.3	<0.2	<10	80	0.91	0.43	0.37	0.12	15.10	17.5	18
CC123226		0.22	0.001	0.18	0.53	13.7	<0.2	<10	80	0.63	0.35	0.74	0.13	26.8	12.6	8
CC123227		0.20	0.002	0.25	1.04	18.4	<0.2	<10	90	0.73	0.41	1.23	0.12	16.40	15.7	16

Comments: 2 sets of mixed samples upon arrival: ZZ00946 and ZZ00947. ZZ00948 and ZZ00949. Samples ZZ00946 and ZZ00948 will be analyzed, both containing the mixture of the 2 samples. Samples ZZ00947 and ZZ00949 will be flagged NO for analysis and be weighed in as 0.

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 22- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116570

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
CC123379		0.85	109.0	3.39	5.23	0.08	0.03	0.20	0.037	0.08	16.4	13.5	0.33	241	4.57	0.09
CC123380		0.96	32.0	1.88	4.98	0.06	<0.02	0.04	0.018	0.06	17.5	2.0	0.05	79	3.51	0.09
CC123381		0.66	47.2	3.28	5.03	0.09	<0.02	0.13	0.027	0.08	17.0	5.0	0.14	128	5.75	0.09
CC123382		0.92	31.2	3.21	5.57	0.08	<0.02	0.08	0.028	0.07	14.2	8.1	0.17	220	5.07	0.10
CC123383		1.07	32.1	2.04	4.42	0.06	<0.02	0.04	0.020	0.07	13.8	4.0	0.10	159	4.96	0.10
CC123384		2.60	43.2	3.27	4.84	0.07	0.10	0.07	0.026	0.06	11.1	27.8	0.49	1350	1.88	0.10
CC123385		0.81	34.3	3.33	1.73	0.07	0.08	0.10	0.023	0.04	10.9	16.2	0.20	381	0.47	0.09
CC123386		0.81	39.2	3.49	2.04	0.07	0.07	0.09	0.025	0.05	7.4	17.5	0.24	413	0.53	0.10
CC123387		0.84	41.7	3.96	2.12	0.08	0.06	0.09	0.028	0.05	9.2	16.3	0.24	563	0.55	0.10
CC123388		2.92	23.4	5.04	5.86	0.08	0.05	0.02	0.027	0.04	3.7	35.2	0.68	584	1.08	0.11
CC123389		2.05	33.1	3.64	6.82	0.07	0.10	0.05	0.036	0.07	12.3	27.9	0.53	650	3.79	0.10
CC123390		4.57	27.6	3.21	6.06	0.07	0.14	0.37	0.040	0.06	11.8	23.3	0.39	565	3.74	0.11
CC123391		1.04	39.4	3.77	4.38	0.08	0.02	0.12	0.034	0.07	11.9	13.6	0.31	629	6.04	0.10
CC123392		0.99	34.9	2.58	4.49	0.07	0.02	0.12	0.025	0.07	11.4	4.9	0.12	296	5.47	0.10
CC123393		0.52	44.8	3.43	2.65	0.08	0.02	0.20	0.022	0.04	14.9	9.8	0.19	79	5.56	0.10
CC123394		0.73	53.0	3.46	3.30	0.10	0.03	0.29	0.051	0.13	23.6	7.8	0.15	1460	8.00	0.11
CC123395		0.64	70.8	3.55	2.81	0.08	0.03	0.08	0.052	0.10	15.4	5.3	0.14	1110	6.41	0.10
CC123396		0.87	58.6	4.73	4.32	0.10	0.04	0.11	0.030	0.13	24.8	18.7	0.41	506	2.58	0.10
CC123397		1.05	48.1	3.95	4.22	0.08	0.03	0.14	0.031	0.10	18.1	11.1	0.28	517	4.86	0.09
CC123398		1.44	64.2	4.72	6.02	0.09	0.06	0.14	0.038	0.09	12.4	11.0	0.34	982	4.89	0.11
CC123208		1.48	53.1	3.21	3.42	0.08	0.08	0.53	0.031	0.07	7.6	13.4	0.43	1680	3.07	0.11
CC123209		1.83	50.7	3.68	3.66	0.08	0.08	1.10	0.038	0.07	8.7	13.6	0.37	935	7.37	0.11
CC123210		1.57	40.2	4.81	4.53	0.08	<0.02	0.10	0.038	0.06	8.9	17.1	0.41	696	1.33	0.10
CC123211		3.40	35.1	3.93	3.95	0.07	0.07	0.11	0.036	0.06	8.9	16.4	0.47	840	0.85	0.10
CC123212		4.39	51.4	3.28	3.09	0.06	0.07	0.11	0.026	0.05	4.4	11.5	0.46	354	0.65	0.10
CC123213		1.64	36.2	3.29	3.13	0.06	0.07	0.10	0.028	0.05	6.7	10.4	0.45	593	1.18	0.11
CC123214		1.58	36.0	3.67	1.74	0.07	0.02	0.06	0.041	0.03	7.8	4.8	0.18	370	0.63	0.09
CC123215		1.71	36.4	4.03	3.40	0.08	0.05	0.10	0.033	0.05	7.8	13.6	0.56	584	0.85	0.10
CC123216		1.87	45.5	4.31	3.96	0.10	0.07	0.12	0.033	0.07	10.6	17.2	0.68	846	1.05	0.10
CC123217		4.17	38.8	3.63	3.10	0.08	0.08	0.11	0.027	0.06	7.2	15.2	0.51	675	0.80	0.10
CC123218		4.83	43.9	3.47	2.28	0.06	0.07	0.18	0.029	0.04	5.2	10.7	0.29	345	1.03	0.10
CC123219		3.42	25.2	2.78	2.31	0.06	0.06	0.09	0.029	0.05	5.6	5.6	0.11	293	0.40	0.10
CC123220		4.06	37.8	3.86	4.68	0.07	<0.02	0.03	0.032	0.04	5.9	11.4	0.23	312	1.07	0.10
CC123221		2.13	17.8	3.61	4.54	0.07	<0.02	0.02	0.022	0.04	6.2	9.4	0.17	643	0.98	0.10
CC123222		0.91	27.6	2.87	1.75	0.07	0.12	0.14	0.024	0.05	7.2	11.3	0.21	311	0.42	0.10
CC123223		1.93	25.3	2.68	3.10	0.06	0.12	0.10	0.024	0.05	5.1	17.6	0.27	364	0.42	0.11
CC123224		1.37	41.2	3.50	3.55	0.07	0.18	0.11	0.031	0.04	8.7	32.0	0.50	231	0.59	0.09
CC123225		4.40	50.1	4.10	3.76	0.08	0.09	0.10	0.026	0.06	6.1	34.9	0.39	465	1.10	0.09
CC123226		0.80	32.4	3.40	1.67	0.08	0.09	0.12	0.031	0.06	12.4	7.9	0.13	394	0.72	0.10
CC123227		1.85	51.5	3.94	2.97	0.09	0.14	0.21	0.029	0.05	7.8	25.9	0.44	403	1.81	0.10

Comments: 2 sets of mixed samples upon arrival: ZZ00946 and ZZ00947. ZZ00948 and ZZ00949. Samples ZZ00946 and ZZ00948 will be analyzed, both containing the mixture of the 2 samples. Samples ZZ00947 and ZZ00949 will be flagged NO for analysis and be weighed in as 0.

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 22- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116570

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
CC123379		0.39	40.1	1250	29.2	12.6	<0.001	0.07	3.96	1.6	3.5	0.6	34.8	<0.01	0.12	0.4
CC123380		0.17	16.6	650	25.4	13.6	<0.001	0.03	1.89	0.5	1.4	0.6	13.8	<0.01	0.07	<0.2
CC123381		0.33	17.5	1010	31.6	12.4	<0.001	0.08	4.84	1.0	3.8	0.5	54.5	<0.01	0.13	0.2
CC123382		0.49	21.0	700	35.6	12.1	<0.001	0.06	3.80	1.2	3.1	0.6	28.6	<0.01	0.11	0.2
CC123383		0.23	18.7	780	42.9	11.4	<0.001	0.06	3.44	0.8	3.2	0.5	32.6	<0.01	0.09	<0.2
CC123384		0.37	29.1	1700	22.6	12.1	<0.001	0.09	0.63	3.1	0.7	0.3	56.4	0.01	0.04	1.6
CC123385		0.09	26.5	550	21.0	3.4	<0.001	0.03	0.53	3.2	0.4	<0.2	23.2	<0.01	0.04	4.1
CC123386		0.10	29.6	460	21.5	4.0	<0.001	0.02	0.52	3.7	0.4	0.2	17.0	<0.01	0.03	4.7
CC123387		0.10	32.0	510	22.5	3.7	<0.001	0.01	0.51	4.3	0.4	0.2	19.7	<0.01	0.04	6.1
CC123388		0.35	32.0	530	15.9	5.7	<0.001	0.03	0.47	4.5	0.3	0.5	14.4	<0.01	0.03	4.8
CC123389		0.58	35.6	1510	25.3	16.8	<0.001	0.06	1.62	3.3	1.2	0.6	33.3	0.01	0.05	1.7
CC123390		0.41	27.1	3510	17.9	13.5	0.002	0.15	1.54	3.5	2.0	0.5	40.4	0.01	0.07	1.4
CC123391		0.28	38.4	1480	42.4	12.9	<0.001	0.06	2.86	0.9	2.6	0.4	33.7	<0.01	0.09	0.2
CC123392		0.17	22.4	900	39.5	12.7	<0.001	0.06	2.60	0.6	2.5	0.5	20.3	<0.01	0.10	0.2
CC123393		0.33	20.1	850	14.0	8.1	<0.001	0.05	2.73	1.5	3.3	0.2	22.7	<0.01	0.07	2.1
CC123394		0.25	33.1	2070	110.5	10.8	0.001	0.19	5.98	2.0	3.3	0.4	87.1	<0.01	0.14	0.7
CC123395		0.12	40.8	2230	74.3	10.6	0.001	0.08	6.26	1.3	2.1	0.5	71.7	<0.01	0.11	0.2
CC123396		0.28	31.4	1600	23.4	12.2	<0.001	0.06	1.56	3.4	1.2	0.2	41.8	<0.01	0.05	3.1
CC123397		0.42	27.0	1580	36.6	12.7	<0.001	0.08	2.51	2.5	1.9	0.4	38.3	<0.01	0.07	1.1
CC123398		0.49	28.2	1790	31.8	16.5	<0.001	0.09	2.53	3.5	1.3	0.6	64.2	0.01	0.08	0.9
CC123208		0.70	56.6	940	63.6	8.0	0.016	0.09	2.57	4.2	4.1	0.3	72.0	<0.01	0.06	2.3
CC123209		0.62	58.8	1130	105.0	9.1	0.015	0.06	4.52	4.6	6.0	0.4	61.9	<0.01	0.10	2.6
CC123210		0.87	26.9	600	33.5	7.3	<0.001	0.02	0.82	4.3	0.6	0.3	16.0	<0.01	0.04	2.8
CC123211		0.51	31.8	630	29.1	9.0	<0.001	0.04	0.63	5.5	1.0	0.3	36.9	<0.01	0.04	2.8
CC123212		0.44	19.5	600	22.6	9.1	<0.001	0.06	0.35	4.6	0.6	0.4	59.6	<0.01	0.04	2.0
CC123213		0.51	21.1	740	19.0	7.2	<0.001	0.05	0.67	4.0	0.6	0.3	41.7	<0.01	0.04	1.8
CC123214		0.18	16.0	350	30.4	4.5	<0.001	<0.01	0.36	3.9	0.2	0.2	15.3	<0.01	0.04	3.2
CC123215		0.90	26.3	510	29.7	6.1	<0.001	0.03	0.78	4.8	0.7	0.3	40.2	<0.01	0.04	2.5
CC123216		1.24	36.1	590	40.3	5.7	<0.001	0.02	0.86	5.2	0.6	0.3	31.7	0.01	0.03	4.4
CC123217		0.64	29.0	600	23.0	8.3	<0.001	0.04	0.66	4.3	0.5	0.2	50.5	<0.01	0.04	3.0
CC123218		0.20	24.4	380	27.8	6.5	<0.001	0.02	0.45	5.0	0.6	0.2	32.9	<0.01	0.04	3.0
CC123219		0.23	22.0	540	20.7	8.6	<0.001	0.03	0.28	5.1	0.5	0.3	16.9	<0.01	0.03	2.4
CC123220		0.72	14.3	410	44.9	10.2	<0.001	0.01	0.39	2.5	0.4	0.5	7.7	<0.01	0.05	2.3
CC123221		0.58	12.0	390	17.5	10.9	<0.001	0.01	0.43	1.6	0.3	0.5	6.7	<0.01	0.04	0.8
CC123222		0.12	22.3	550	26.9	6.0	<0.001	0.06	0.39	3.2	0.7	0.2	55.5	<0.01	0.04	2.4
CC123223		0.15	20.9	650	26.7	6.0	<0.001	0.06	0.37	3.2	0.7	0.2	43.9	<0.01	0.03	2.2
CC123224		0.11	36.5	610	30.3	4.2	<0.001	0.04	0.55	4.1	0.6	0.2	46.7	0.01	0.03	3.6
CC123225		0.19	34.5	660	43.1	6.2	<0.001	0.04	0.75	3.5	0.8	0.2	36.8	0.01	0.04	3.8
CC123226		0.19	28.2	650	27.0	6.2	<0.001	0.04	0.70	3.2	0.6	0.2	39.7	0.01	0.05	1.8
CC123227		0.14	35.8	730	30.0	4.9	<0.001	0.07	0.66	4.1	1.4	0.2	70.1	<0.01	0.05	3.4

Comments: 2 sets of mixed samples upon arrival: ZZ00946 and ZZ00947. ZZ00948 and ZZ00949. Samples ZZ00946 and ZZ00948 will be analyzed, both containing the mixture of the 2 samples. Samples ZZ00947 and ZZ00949 will be flagged NO for analysis and be weighed in as 0.

***** See Appendix Page for comments regarding this certificate *****

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Finalized Date: 22- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116570

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
CC123379		0.016	0.27	1.67	102	0.24	6.85	153	<0.5
CC123380		0.008	0.18	0.66	81	0.14	2.03	81	<0.5
CC123381		0.017	0.28	0.76	94	0.21	2.87	88	<0.5
CC123382		0.019	0.23	0.95	119	0.18	3.01	99	<0.5
CC123383		0.009	0.23	0.63	108	0.12	2.40	87	<0.5
CC123384		0.011	0.08	1.52	36	0.16	11.75	102	2.3
CC123385		<0.005	0.03	0.62	9	<0.05	7.68	65	2.2
CC123386		<0.005	0.03	0.77	10	<0.05	8.78	67	2.0
CC123387		<0.005	0.03	0.64	11	<0.05	9.66	76	2.0
CC123388		0.011	0.04	0.80	40	0.10	3.85	100	1.2
CC123389		0.013	0.21	1.85	97	0.20	6.82	176	2.2
CC123390		0.010	0.23	2.67	86	0.13	16.20	163	3.1
CC123391		0.008	0.25	1.45	139	0.16	7.65	202	<0.5
CC123392		0.008	0.23	0.83	94	0.18	3.22	109	<0.5
CC123393		0.006	0.14	0.95	32	0.07	3.30	66	0.9
CC123394		0.010	0.22	2.70	54	0.17	10.30	196	0.5
CC123395		<0.005	0.20	1.84	56	0.09	11.25	206	<0.5
CC123396		0.007	0.14	0.90	35	0.06	10.10	119	0.8
CC123397		0.009	0.20	1.67	52	0.13	8.07	153	<0.5
CC123398		0.009	0.30	1.62	68	0.17	14.45	107	1.2
CC123208		0.007	0.15	1.32	28	0.08	6.42	566	2.4
CC123209		0.005	0.30	2.54	37	0.11	8.15	662	2.0
CC123210		0.011	0.06	0.60	34	0.07	3.60	173	<0.5
CC123211		0.006	0.07	0.97	33	0.08	7.60	137	1.7
CC123212		0.006	0.05	0.87	28	0.09	6.03	78	1.6
CC123213		0.007	0.07	0.90	36	0.11	6.29	90	1.8
CC123214		<0.005	0.03	0.71	15	0.05	2.76	93	0.5
CC123215		0.008	0.04	0.98	29	0.08	5.54	111	1.4
CC123216		0.019	0.05	0.68	30	0.07	6.63	122	2.9
CC123217		0.007	0.04	0.81	21	0.05	5.37	106	2.7
CC123218		<0.005	0.04	1.09	16	0.05	5.72	97	2.1
CC123219		<0.005	0.05	0.85	14	0.05	7.16	64	1.4
CC123220		0.011	0.08	0.48	32	0.13	2.00	58	<0.5
CC123221		0.013	0.08	0.46	33	0.14	1.54	47	<0.5
CC123222		<0.005	0.04	1.23	9	<0.05	8.08	72	3.6
CC123223		<0.005	0.04	1.63	11	<0.05	7.95	69	3.7
CC123224		<0.005	0.05	2.96	11	<0.05	12.30	77	5.1
CC123225		<0.005	0.11	2.48	13	0.05	11.35	85	2.6
CC123226		0.007	0.07	0.86	12	0.06	12.85	74	2.3
CC123227		<0.005	0.06	4.32	12	<0.05	13.05	84	4.5

Comments: 2 sets of mixed samples upon arrival: ZZ00946 and ZZ00947. ZZ00948 and ZZ00949. Samples ZZ00946 and ZZ00948 will be analyzed, both containing the mixture of the 2 samples. Samples ZZ00947 and ZZ00949 will be flagged NO for analysis and be weighed in as 0.

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 22- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116570

Sample Description	Method	WEI- 21	Au- TL43	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
CC123228		0.20	0.002	0.12	1.40	3.9	<0.2	<10	100	0.94	0.46	0.83	0.08	12.55	15.0	20
CC123229		0.30	0.001	1.81	0.87	38.4	<0.2	<10	1490	0.64	0.21	1.89	6.19	24.4	10.7	36
CC123230		0.21	0.003	2.43	0.65	23.6	<0.2	<10	1290	0.44	0.18	0.83	4.26	25.5	6.3	28
CC123231		0.22	0.005	3.24	0.94	56.5	<0.2	<10	1550	0.76	0.24	1.04	7.17	33.7	9.4	51
CC123232		0.27	0.007	3.26	0.74	129.0	<0.2	<10	1910	0.65	0.27	0.72	9.95	29.8	9.5	41
CC123233		0.09	0.002	0.84	0.24	7.1	<0.2	<10	1880	0.18	0.05	2.89	1.95	2.91	0.9	6
CC123234		0.13	0.004	1.69	0.29	11.1	<0.2	<10	1180	0.36	0.07	2.46	4.95	5.07	2.2	7
CC123235		0.15	0.001	0.88	0.33	10.1	<0.2	<10	520	0.15	0.14	0.42	1.32	15.75	1.4	12
CC123236		0.37	<0.001	2.19	0.55	135.5	<0.2	<10	630	0.55	0.29	0.32	1.32	23.5	10.6	27
CC123237		0.21	0.001	0.74	0.47	14.9	<0.2	<10	280	0.22	0.19	0.16	0.37	38.9	4.4	5
CC123238		0.23	0.002	3.71	1.29	32.2	<0.2	<10	500	0.38	0.28	0.09	0.75	30.0	3.1	25
CC123239		0.19	0.006	3.19	0.92	92.2	<0.2	<10	460	0.49	0.27	0.32	1.11	25.1	5.9	35
CC123240		0.21	0.001	5.11	1.03	39.0	<0.2	<10	650	0.37	0.29	0.11	0.79	19.45	2.8	45
CC123241		0.08	0.001	3.06	0.35	4.0	<0.2	<10	740	0.19	0.10	0.46	1.52	10.15	1.5	7
CC123242		0.11	<0.001	1.63	0.36	4.1	<0.2	<10	510	0.27	0.11	0.11	0.70	10.90	0.7	21
CC123401		0.33	0.005	0.51	0.56	13.4	<0.2	<10	520	0.29	0.21	0.12	0.52	25.9	6.8	12
CC123402		0.35	0.004	0.38	0.74	10.5	<0.2	<10	550	0.33	0.23	0.55	0.46	25.1	10.9	16
CC123403		0.17	0.004	0.55	0.84	12.6	<0.2	<10	1170	0.43	0.17	0.53	1.19	20.4	7.2	22
CC123404		0.33	0.004	0.63	1.28	16.4	<0.2	<10	790	0.56	0.22	0.30	0.61	34.8	14.4	27
CC123405		0.41	0.004	0.81	1.08	22.9	<0.2	<10	1630	0.61	0.21	0.75	1.93	33.7	11.5	27
CC123406		0.43	0.003	0.21	1.45	15.1	<0.2	<10	870	0.67	0.20	0.45	0.55	45.2	16.4	24
CC123407		0.27	0.004	0.86	1.32	16.5	<0.2	<10	2130	0.54	0.18	0.55	0.84	29.4	9.9	24
CC123408		0.28	0.007	0.49	0.84	15.6	<0.2	<10	1490	0.38	0.20	0.83	1.10	26.9	17.3	19
CC123409		0.23	0.021	2.22	1.48	147.0	<0.2	<10	2380	0.87	0.31	0.87	1.55	26.4	18.2	26
CC123410		0.31	0.002	0.33	0.92	35.4	<0.2	<10	620	0.25	0.24	0.25	0.63	26.0	11.2	24
CC123441		0.15	0.006	1.12	0.93	23.5	<0.2	<10	200	0.25	0.24	0.09	0.56	34.2	8.7	17
CC123442		0.30	0.010	2.89	1.04	20.6	<0.2	<10	170	0.28	0.26	0.05	0.31	26.6	8.4	18
CC123443		0.45	0.006	1.90	1.12	15.8	<0.2	<10	120	0.21	0.26	0.10	0.30	37.9	10.8	21
CC123444		0.34	0.007	1.27	1.01	13.0	<0.2	<10	160	0.18	0.21	0.09	0.28	27.8	7.2	17
CC123445		0.31	0.008	1.95	0.92	17.3	<0.2	<10	170	0.25	0.25	0.06	0.53	26.2	25.5	20
CC123446		0.57	0.005	2.12	0.57	12.0	<0.2	<10	180	0.21	0.22	0.04	0.65	24.7	14.1	15
CC123447		0.29	0.004	2.00	1.06	16.7	<0.2	<10	250	0.24	0.27	0.09	0.40	35.4	6.2	18
CC123448		0.29	0.004	1.33	1.07	15.2	<0.2	<10	340	0.49	0.25	0.15	0.48	38.2	9.4	17
CC123449		0.37	0.003	0.73	0.90	26.6	<0.2	<10	170	0.28	0.28	0.15	0.56	23.3	17.6	18
CC123450		0.31	0.002	0.86	1.18	17.9	<0.2	<10	220	0.28	0.26	0.13	0.31	37.8	8.3	21
CC123451		0.38	0.001	0.77	1.58	22.4	<0.2	<10	1230	0.59	0.21	1.36	2.66	29.4	14.0	35
CC123452		0.60	0.001	0.86	1.27	19.8	<0.2	<10	660	0.63	0.24	0.28	1.41	35.4	14.0	28
CC123453		0.44	0.002	1.87	1.11	43.0	<0.2	<10	1620	0.77	0.23	0.64	4.01	32.1	12.0	38
CC123454		0.36	0.004	1.55	0.97	59.1	<0.2	<10	740	0.53	0.24	0.26	1.20	27.0	6.9	34
CC123455		0.54	0.001	1.19	1.06	24.5	<0.2	<10	630	0.39	0.20	0.30	0.76	27.1	6.5	33

Comments: 2 sets of mixed samples upon arrival: ZZ00946 and ZZ00947. ZZ00948 and ZZ00949. Samples ZZ00946 and ZZ00948 will be analyzed, both containing the mixture of the 2 samples. Samples ZZ00947 and ZZ00949 will be flagged NO for analysis and be weighed in as 0.

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 22- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116570

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
CC123228		3.39	40.9	3.42	4.43	0.07	0.13	0.08	0.025	0.05	5.7	43.5	0.64	463	0.38	0.11
CC123229		1.18	83.0	2.74	2.99	0.12	0.06	0.40	0.045	0.12	14.3	12.8	1.00	387	12.00	0.10
CC123230		0.42	76.7	1.74	2.56	0.08	0.03	0.36	0.033	0.09	15.1	6.5	0.26	203	8.67	0.10
CC123231		1.51	105.5	2.98	3.34	0.14	0.05	0.72	0.065	0.14	20.1	11.2	0.65	334	17.90	0.10
CC123232		0.67	131.5	3.15	2.58	0.13	0.03	0.74	0.159	0.09	18.8	9.3	0.33	372	17.85	0.10
CC123233		0.15	39.8	0.43	0.69	0.06	0.04	0.18	0.016	0.02	1.7	0.7	0.69	36	1.43	0.12
CC123234		0.24	63.3	0.74	0.58	0.06	0.04	0.31	0.025	0.02	3.2	1.4	0.41	186	1.56	0.12
CC123235		0.39	23.2	0.79	1.67	0.07	0.02	0.28	0.038	0.05	9.0	2.1	0.08	32	2.23	0.10
CC123236		0.79	87.1	3.59	1.90	0.15	0.03	0.34	0.060	0.06	14.1	4.1	0.18	316	62.7	0.09
CC123237		0.83	27.2	1.60	1.80	0.06	<0.02	0.11	0.014	0.08	21.2	3.4	0.06	78	3.04	0.10
CC123238		0.64	18.2	2.55	6.07	0.07	<0.02	0.15	0.030	0.04	17.1	11.8	0.18	98	7.67	0.11
CC123239		0.77	65.5	2.92	4.78	0.09	0.04	0.30	0.061	0.05	15.2	7.9	0.27	134	13.15	0.09
CC123240		1.14	56.1	2.14	5.97	0.10	<0.02	0.41	0.025	0.06	11.5	6.1	0.29	76	10.45	0.09
CC123241		0.35	25.5	0.86	0.96	0.05	0.02	0.30	0.026	0.05	5.9	1.2	0.07	32	12.15	0.11
CC123242		0.83	46.3	0.50	1.87	0.06	<0.02	0.36	0.010	0.05	7.2	1.6	0.05	13	1.33	0.09
CC123401		0.63	34.1	2.00	3.03	0.06	<0.02	0.06	0.023	0.09	15.0	4.3	0.10	117	11.40	0.10
CC123402		1.10	52.0	2.91	2.46	0.08	0.04	0.13	0.024	0.14	13.6	10.0	0.34	153	7.19	0.11
CC123403		0.57	31.0	1.89	3.15	0.05	0.05	0.23	0.021	0.07	11.3	11.1	0.26	229	2.64	0.10
CC123404		0.83	40.1	2.90	4.09	0.08	0.07	0.21	0.031	0.11	19.1	17.5	0.40	500	4.58	0.09
CC123405		0.96	64.1	3.17	3.59	0.09	0.05	0.26	0.034	0.13	19.0	15.0	0.41	412	6.92	0.10
CC123406		0.90	52.9	4.35	5.27	0.10	0.05	0.07	0.036	0.19	24.6	19.2	0.44	424	4.83	0.11
CC123407		1.01	52.5	2.67	4.75	0.07	0.03	0.21	0.027	0.10	16.8	11.7	0.35	329	4.21	0.02
CC123408		0.68	72.8	3.17	2.51	0.06	0.06	0.24	0.032	0.09	14.3	9.4	0.41	981	4.04	0.02
CC123409		1.18	108.0	4.31	3.94	0.05	0.07	0.52	0.046	0.15	15.9	11.6	0.39	753	7.32	0.02
CC123410		1.00	35.3	2.95	3.75	0.05	0.03	0.05	0.033	0.09	15.0	7.4	0.25	308	3.89	0.01
CC123441		0.71	56.8	3.55	3.02	0.07	0.02	0.30	0.028	0.05	19.9	11.4	0.24	333	4.64	0.01
CC123442		0.82	79.8	3.36	2.80	0.05	0.02	0.48	0.027	0.05	14.3	11.2	0.23	150	4.19	0.01
CC123443		0.76	48.9	3.35	3.15	0.08	0.03	0.34	0.029	0.05	21.3	16.8	0.33	198	3.69	0.01
CC123444		0.68	36.9	2.81	3.16	0.06	<0.02	0.31	0.022	0.04	15.2	13.6	0.26	115	2.76	0.01
CC123445		0.70	45.4	3.21	3.39	0.05	<0.02	0.23	0.025	0.05	14.5	9.7	0.19	1760	3.99	0.01
CC123446		0.72	71.8	2.46	2.59	0.05	<0.02	0.19	0.023	0.05	13.6	4.3	0.07	332	3.67	0.01
CC123447		1.04	35.3	2.59	3.86	0.06	<0.02	0.45	0.022	0.05	19.9	10.7	0.20	210	3.38	0.01
CC123448		0.86	59.1	2.89	3.40	0.07	<0.02	0.36	0.027	0.05	20.5	11.6	0.22	485	3.87	0.01
CC123449		0.70	34.5	3.66	3.24	0.05	<0.02	0.13	0.022	0.05	12.5	12.3	0.27	573	5.26	0.01
CC123450		0.84	27.0	3.17	3.94	<0.05	0.02	0.23	0.023	0.06	20.8	14.7	0.31	222	3.52	0.01
CC123451		2.61	92.7	3.34	5.25	0.10	0.06	0.21	0.035	0.19	16.0	20.5	1.28	304	4.77	0.02
CC123452		1.66	39.4	2.85	4.51	0.07	<0.02	0.25	0.035	0.11	19.8	16.0	0.53	576	4.64	0.01
CC123453		1.12	74.2	2.88	3.58	0.07	0.04	0.65	0.056	0.11	19.0	12.7	0.45	363	8.83	0.02
CC123454		0.90	52.7	2.72	3.56	0.07	0.02	0.37	0.064	0.08	16.3	9.2	0.29	179	12.65	0.01
CC123455		0.95	26.9	1.88	4.05	0.06	<0.02	0.30	0.029	0.07	15.6	9.9	0.38	218	3.98	0.01

Comments: 2 sets of mixed samples upon arrival: ZZ00946 and ZZ00947. ZZ00948 and ZZ00949. Samples ZZ00946 and ZZ00948 will be analyzed, both containing the mixture of the 2 samples. Samples ZZ00947 and ZZ00949 will be flagged NO for analysis and be weighed in as 0.

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Finalized Date: 22- JUL- 2011
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Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116570

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
CC123228		0.16	30.1	750	26.7	7.8	<0.001	0.07	0.31	4.0	0.8	0.2	76.5	<0.01	0.03	3.5
CC123229		0.66	106.0	2360	54.1	10.1	0.016	0.10	8.96	4.3	8.7	0.6	155.0	<0.01	0.08	3.3
CC123230		0.28	57.8	1520	47.8	11.5	0.005	0.07	6.16	2.9	5.2	0.6	103.5	<0.01	0.08	2.1
CC123231		0.44	170.5	3130	48.0	16.2	0.005	0.10	13.40	4.7	9.1	1.0	171.5	0.01	0.13	2.8
CC123232		0.38	157.0	3450	124.5	7.6	0.002	0.05	22.4	4.1	6.7	2.7	163.0	<0.01	0.15	2.9
CC123233		0.15	35.0	790	13.6	1.2	0.008	0.19	7.79	1.0	11.6	0.2	162.0	<0.01	0.03	0.3
CC123234		0.14	61.0	1130	22.9	2.1	0.006	0.20	5.83	1.7	6.7	0.3	115.5	<0.01	0.04	0.4
CC123235		0.23	14.7	570	34.0	5.8	0.009	0.09	2.51	1.7	11.3	0.6	41.1	<0.01	0.05	1.8
CC123236		0.28	186.5	2070	68.0	7.0	0.043	0.05	13.85	2.3	18.4	1.3	69.5	<0.01	0.15	3.2
CC123237		0.08	15.2	580	11.5	10.1	<0.001	0.04	0.98	1.5	0.9	0.2	16.4	<0.01	0.07	3.9
CC123238		0.90	20.1	1180	31.4	9.4	<0.001	0.02	2.84	1.8	3.3	0.9	28.0	<0.01	0.07	1.2
CC123239		0.66	113.0	3230	82.5	10.6	<0.001	0.02	11.15	2.5	4.5	2.0	73.8	<0.01	0.13	3.3
CC123240		0.70	59.0	2280	35.8	10.2	0.005	0.07	5.95	1.4	9.1	1.0	50.3	<0.01	0.11	0.3
CC123241		0.12	23.4	1270	4.8	3.5	0.009	0.14	3.04	1.5	6.2	0.4	45.5	<0.01	0.04	0.3
CC123242		0.24	18.8	830	25.7	7.3	0.029	0.07	1.63	0.7	10.4	0.8	31.7	<0.01	0.04	<0.2
CC123401		0.33	35.0	580	16.6	11.1	<0.001	0.03	3.67	1.1	1.5	0.4	20.9	<0.01	0.05	0.3
CC123402		0.23	41.5	1230	19.1	10.5	0.001	0.14	2.03	2.5	1.6	0.2	76.4	<0.01	0.09	2.6
CC123403		0.60	29.7	1000	26.2	8.1	<0.001	0.08	1.39	2.9	2.2	0.3	54.2	<0.01	0.04	1.9
CC123404		0.66	33.7	1320	32.5	11.2	0.001	0.03	1.95	3.8	2.3	0.4	44.5	<0.01	0.06	2.9
CC123405		0.73	55.9	1850	34.9	10.9	0.001	0.05	4.01	4.5	2.5	0.4	104.0	0.01	0.06	2.6
CC123406		0.53	35.5	1220	26.2	15.7	<0.001	0.16	2.16	3.8	1.6	0.4	81.5	<0.01	0.05	3.0
CC123407		0.51	33.9	1100	32.6	10.5	0.001	0.04	1.98	3.1	1.2	0.5	58.6	<0.01	0.05	1.3
CC123408		0.32	42.9	1460	27.9	7.1	0.001	0.05	2.14	3.8	1.7	0.2	78.4	<0.01	0.11	2.0
CC123409		0.43	67.0	1740	88.9	11.5	0.002	0.07	5.22	5.8	3.4	0.4	138.0	<0.01	0.11	2.1
CC123410		0.51	34.1	1270	37.8	10.1	<0.001	0.04	2.71	3.2	1.5	0.4	37.2	<0.01	0.07	1.8
CC123441		0.29	32.2	970	16.6	8.0	0.001	0.04	3.41	1.5	2.9	0.2	19.8	<0.01	0.09	2.4
CC123442		0.30	32.2	1080	15.0	7.9	<0.001	0.07	2.79	1.6	3.5	0.2	13.7	<0.01	0.10	1.5
CC123443		0.33	39.3	950	16.2	7.5	<0.001	0.04	2.37	1.6	2.3	0.2	17.4	<0.01	0.11	3.1
CC123444		0.34	23.2	760	13.0	7.7	<0.001	0.05	1.60	1.4	2.5	0.3	17.2	<0.01	0.05	2.2
CC123445		0.34	27.2	770	16.5	8.5	0.001	0.05	2.66	1.1	3.2	0.3	16.8	<0.01	0.11	0.8
CC123446		0.26	30.9	1010	14.1	6.2	<0.001	0.06	2.09	0.5	2.8	0.3	13.3	<0.01	0.09	0.3
CC123447		0.26	19.1	780	16.5	11.5	<0.001	0.05	1.90	1.6	2.4	0.4	25.6	<0.01	0.11	2.6
CC123448		0.26	28.1	880	17.2	10.2	0.001	0.05	2.29	1.9	2.8	0.3	32.4	<0.01	0.06	2.4
CC123449		0.39	34.6	1070	16.5	6.4	0.001	0.05	4.34	1.2	2.6	0.2	33.8	<0.01	0.11	0.8
CC123450		0.41	26.0	860	15.2	9.1	<0.001	0.03	2.30	1.7	1.6	0.3	28.4	<0.01	0.05	3.1
CC123451		0.71	74.2	1370	27.9	19.1	0.008	0.13	3.00	4.5	5.4	0.5	115.5	<0.01	0.06	3.7
CC123452		0.49	40.7	1210	34.3	13.7	0.002	0.04	2.52	2.7	2.1	0.6	41.5	<0.01	0.07	2.5
CC123453		0.48	100.5	2270	62.9	11.1	0.004	0.06	7.28	4.5	4.9	0.8	98.0	<0.01	0.09	3.2
CC123454		0.35	54.4	1740	86.3	9.1	0.002	0.06	8.83	1.1	4.8	1.9	63.8	<0.01	0.11	0.3
CC123455		0.57	27.6	1470	44.8	9.7	0.002	0.04	2.57	2.0	3.0	1.0	49.3	<0.01	0.05	1.4

Comments: 2 sets of mixed samples upon arrival: ZZ00946 and ZZ00947. ZZ00948 and ZZ00949. Samples ZZ00946 and ZZ00948 will be analyzed, both containing the mixture of the 2 samples. Samples ZZ00947 and ZZ00949 will be flagged NO for analysis and be weighed in as 0.

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 22- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116570

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
CC123228		<0.005	0.03	1.88	15	<0.05	8.12	88	4.3
CC123229		0.016	0.37	5.21	167	0.39	15.75	607	2.9
CC123230		0.007	0.24	4.51	133	0.16	8.91	281	1.1
CC123231		0.016	0.51	5.62	252	0.29	21.6	1040	1.4
CC123232		0.014	0.40	5.46	211	0.31	19.00	1270	1.1
CC123233		0.007	0.04	5.36	25	0.05	3.59	216	2.1
CC123234		0.006	0.06	6.57	20	0.05	6.99	301	1.6
CC123235		0.005	0.15	2.57	30	0.08	3.60	75	0.9
CC123236		0.008	0.43	6.95	162	0.50	11.70	817	1.7
CC123237		<0.005	0.13	1.11	17	<0.05	2.40	95	<0.5
CC123238		0.020	0.21	1.50	129	0.32	3.14	136	<0.5
CC123239		0.016	0.32	4.00	186	0.37	9.01	628	1.6
CC123240		0.024	0.42	6.52	258	0.37	6.41	267	<0.5
CC123241		0.006	0.17	5.77	38	0.10	8.04	128	0.8
CC123242		0.005	0.31	4.00	90	<0.05	3.75	54	<0.5
CC123401		0.010	0.17	1.23	59	0.09	3.63	137	<0.5
CC123402		0.009	0.16	2.12	36	0.05	7.90	118	2.0
CC123403		0.011	0.14	2.30	56	0.09	8.28	98	1.7
CC123404		0.011	0.18	3.08	88	0.13	13.60	152	1.9
CC123405		0.016	0.21	2.88	104	0.11	16.15	249	1.4
CC123406		0.012	0.17	1.52	70	0.07	10.45	155	1.2
CC123407		0.014	0.23	2.09	80	0.10	9.39	134	0.8
CC123408		0.008	0.14	2.03	47	0.06	14.60	148	2.0
CC123409		0.008	0.30	3.27	89	0.09	25.5	321	2.0
CC123410		0.011	0.19	1.01	74	0.10	6.03	143	0.9
CC123441		0.009	0.17	1.11	30	0.07	4.00	106	<0.5
CC123442		0.008	0.17	1.53	27	0.07	4.47	109	0.7
CC123443		0.014	0.14	0.86	30	0.41	4.01	137	0.7
CC123444		0.008	0.20	0.76	29	0.09	3.46	72	0.5
CC123445		0.012	0.14	0.98	38	0.09	3.46	112	<0.5
CC123446		0.008	0.14	1.11	27	0.08	4.11	119	<0.5
CC123447		0.005	0.25	0.91	36	0.06	3.24	65	0.6
CC123448		0.007	0.17	1.24	33	0.06	5.07	75	<0.5
CC123449		0.021	0.15	0.82	42	0.08	3.34	126	<0.5
CC123450		0.012	0.14	0.72	40	0.10	3.48	105	0.5
CC123451		0.043	0.40	3.91	100	0.13	11.95	375	2.5
CC123452		0.019	0.23	1.91	97	0.15	7.84	273	<0.5
CC123453		0.017	0.40	3.90	165	0.30	15.80	623	1.5
CC123454		0.010	0.33	3.15	159	0.24	8.19	306	<0.5
CC123455		0.016	0.29	2.25	119	0.16	6.43	144	<0.5

Comments: 2 sets of mixed samples upon arrival: ZZ00946 and ZZ00947. ZZ00948 and ZZ00949. Samples ZZ00946 and ZZ00948 will be analyzed, both containing the mixture of the 2 samples. Samples ZZ00947 and ZZ00949 will be flagged NO for analysis and be weighed in as 0.

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 22- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116570

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
CC123457		0.33	0.003	0.47	0.72	20.1	<0.2	<10	170	0.35	0.30	0.07	0.30	34.3	12.4	13
CC123458		0.38	0.005	0.60	1.25	22.3	<0.2	<10	940	0.35	0.23	0.20	0.50	37.8	10.3	29
CC123459		0.29	0.009	3.72	1.03	33.2	<0.2	<10	1230	0.55	0.25	0.22	0.87	29.0	10.8	31
CC123460		0.35	0.008	1.46	0.74	32.3	<0.2	<10	430	0.39	0.24	0.10	0.70	34.5	13.4	22
CC123461		0.42	0.004	1.60	0.87	28.7	<0.2	<10	760	0.44	0.23	0.28	2.43	38.1	11.8	25
CC123462		0.32	0.008	3.60	0.56	48.1	<0.2	<10	760	0.40	0.32	0.11	1.12	34.8	10.3	20
CC123463		0.36	0.008	2.19	0.37	59.1	<0.2	<10	910	0.32	0.25	0.15	0.57	31.7	10.6	12
CC123464		0.48	0.004	0.69	0.67	27.8	<0.2	<10	810	0.43	0.27	0.17	1.05	45.2	19.4	19
CC123465		0.35	0.002	0.76	0.88	15.1	<0.2	<10	1660	0.42	0.16	0.51	1.57	29.0	11.5	24
CC123466		0.40	0.005	1.49	0.73	24.9	<0.2	<10	710	0.39	0.25	0.06	0.78	42.3	15.0	19
CC123467		0.40	0.008	1.67	0.99	20.9	<0.2	<10	1360	0.43	0.26	0.52	1.03	29.8	13.3	24
CC123468		0.27	0.009	7.28	0.98	43.2	<0.2	<10	830	0.49	0.29	0.05	1.09	25.2	9.1	25
CC123469		0.46	0.027	6.83	0.31	37.5	<0.2	<10	230	0.30	0.12	0.05	0.91	23.5	2.9	12
CC123470		0.45	0.004	3.93	0.91	17.1	<0.2	<10	110	0.22	0.23	0.05	0.15	26.6	4.4	23
CC123249		0.26	0.001	0.88	1.04	18.8	<0.2	<10	490	0.27	0.21	0.19	0.56	24.9	4.5	25
CC123250		0.20	0.001	0.77	1.18	18.4	<0.2	<10	1020	0.52	0.20	1.02	0.93	25.2	11.3	28
CC123251		0.61	0.006	4.77	0.88	107.0	<0.2	<10	2920	0.38	0.23	0.21	1.59	22.1	4.4	49
CC123252		0.54	0.006	1.82	1.17	41.1	<0.2	<10	2210	0.54	0.17	0.61	4.77	29.4	8.9	36
CC123253		0.63	0.002	1.28	0.56	52.4	<0.2	<10	1030	0.35	0.23	0.44	3.95	18.25	8.5	23
CC123254		0.37	0.005	6.39	1.42	190.5	<0.2	<10	3620	0.90	0.23	0.60	12.20	19.00	6.0	75
CC123255		0.55	0.002	3.57	1.16	39.2	<0.2	<10	3390	0.38	0.18	0.25	2.75	18.30	4.1	47
CC123256		0.50	0.003	3.64	1.01	134.0	<0.2	<10	2720	0.54	0.20	0.34	4.36	19.75	4.8	58
CC123257		0.35	0.003	4.81	1.54	101.5	<0.2	<10	6250	1.28	0.18	1.69	13.80	22.8	11.2	71
CC123258		0.68	0.013	11.20	0.77	318	<0.2	<10	2240	1.18	0.15	2.06	33.6	18.15	7.0	97
CC123259		0.44	0.003	6.29	0.95	83.4	<0.2	<10	2070	0.65	0.18	0.70	2.56	22.5	3.0	92
CC123260		0.32	0.004	6.34	1.56	79.0	<0.2	<10	1940	0.71	0.22	0.13	3.12	20.3	5.1	50
CC123261		0.49	0.004	2.15	1.09	136.5	<0.2	<10	3100	0.80	0.18	0.79	8.46	25.4	8.9	55
CC123262		0.45	0.003	3.63	1.59	66.4	<0.2	<10	2890	0.75	0.18	0.27	4.28	19.60	4.6	64
CC123263		0.32	0.008	3.33	1.29	117.0	<0.2	<10	3770	1.07	0.19	1.04	16.85	24.9	9.7	62
CC123264		0.38	0.003	1.62	1.15	58.7	<0.2	<10	2910	0.50	0.20	0.25	2.58	25.0	9.2	39
CC123265		0.79	0.006	3.77	1.02	252	<0.2	<10	1380	0.49	0.22	0.40	18.30	26.6	9.9	29
CC123266		0.52	0.008	2.75	1.06	155.0	<0.2	<10	1160	0.59	0.28	0.24	4.09	26.3	6.4	27
CC123267		0.40	0.009	3.28	1.43	120.0	<0.2	<10	1910	1.01	0.31	0.79	4.51	24.2	11.8	45
CC123268		0.66	0.009	2.75	1.28	118.5	<0.2	<10	1930	0.86	0.22	0.54	3.49	22.1	8.7	44
CC123269		0.46	0.004	3.43	0.39	173.0	<0.2	<10	440	0.37	0.26	0.09	2.78	39.2	4.6	17
CC123270		0.42	0.020	4.77	0.43	223	<0.2	<10	760	0.46	0.26	0.24	2.94	29.6	13.2	13
CC123271		0.32	0.008	6.65	0.73	216	<0.2	<10	650	0.32	0.18	0.40	1.15	33.3	10.2	14
CC123272		0.37	0.001	0.34	0.59	22.7	<0.2	<10	760	0.17	0.17	0.23	0.52	23.3	4.6	6
CC123273		0.38	0.011	2.05	0.75	224	<0.2	<10	1060	0.38	0.21	0.48	0.72	39.1	5.8	25
CC123274		0.33	0.002	0.37	0.82	59.1	<0.2	<10	380	0.15	0.18	0.07	0.38	27.3	3.4	18

Comments: 2 sets of mixed samples upon arrival: ZZ00946 and ZZ00947. ZZ00948 and ZZ00949. Samples ZZ00946 and ZZ00948 will be analyzed, both containing the mixture of the 2 samples. Samples ZZ00947 and ZZ00949 will be flagged NO for analysis and be weighed in as 0.

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Finalized Date: 22- JUL- 2011
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Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116570

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
CC123457		2.37	110.5	2.88	2.71	0.06	0.05	0.14	0.029	0.20	22.3	11.4	0.38	160	9.02	0.01
CC123458		0.59	30.8	3.62	4.40	<0.05	0.03	0.14	0.033	0.08	21.6	8.7	0.23	357	3.84	0.01
CC123459		0.85	68.4	3.26	4.01	0.05	0.02	0.43	0.034	0.09	17.0	9.3	0.21	515	4.09	0.01
CC123460		0.52	68.9	3.63	2.57	0.06	0.02	0.10	0.038	0.07	19.4	5.6	0.12	662	5.37	0.01
CC123461		0.72	85.5	3.21	3.22	0.07	0.02	0.14	0.029	0.07	21.8	10.3	0.32	337	3.74	0.01
CC123462		0.54	88.0	3.66	2.46	0.07	<0.02	0.17	0.029	0.07	21.1	5.0	0.12	343	5.14	0.01
CC123463		0.33	69.8	3.49	1.14	0.07	0.02	0.16	0.037	0.06	20.1	2.5	0.06	274	6.40	0.01
CC123464		0.97	80.0	4.35	2.22	0.07	<0.02	0.15	0.049	0.09	26.5	5.5	0.12	422	11.65	0.01
CC123465		0.74	43.8	2.80	2.89	0.07	0.03	0.18	0.025	0.07	16.5	11.1	0.36	336	4.20	0.02
CC123466		1.21	89.0	4.61	2.35	0.07	<0.02	0.30	0.049	0.10	22.8	5.3	0.11	297	11.85	0.02
CC123467		0.92	77.2	3.51	2.90	0.06	0.03	0.32	0.041	0.09	16.0	8.9	0.23	417	6.29	0.02
CC123468		1.00	79.0	3.30	3.92	0.05	<0.02	0.37	0.033	0.09	15.0	6.1	0.15	305	4.94	0.01
CC123469		0.19	60.3	2.08	0.98	0.07	0.02	0.36	0.022	0.05	20.2	2.0	0.03	86	5.44	0.01
CC123470		1.08	22.2	2.76	5.77	0.05	<0.02	0.09	0.019	0.05	14.7	5.4	0.15	187	2.28	0.01
CC123249		0.93	30.5	2.58	3.86	0.06	<0.02	0.26	0.025	0.08	13.9	7.9	0.29	115	4.98	0.01
CC123250		0.99	30.5	2.48	3.96	<0.05	0.05	0.20	0.030	0.13	14.1	14.1	0.50	574	3.51	0.02
CC123251		0.97	37.9	1.75	5.80	0.07	<0.02	0.76	0.128	0.06	14.4	3.2	0.08	387	22.6	0.02
CC123252		0.98	129.0	2.58	3.61	0.10	0.03	0.39	0.081	0.05	17.1	12.4	0.44	243	7.35	<0.01
CC123253		0.79	57.6	2.27	2.03	0.06	0.05	0.27	0.056	0.10	9.6	6.2	0.29	312	6.85	<0.01
CC123254		1.61	110.5	2.56	4.64	0.06	<0.02	1.47	0.215	0.10	13.3	10.5	0.34	281	32.3	0.02
CC123255		1.21	51.2	1.63	3.84	0.05	0.02	0.98	0.088	0.07	10.8	8.0	0.26	146	9.29	0.01
CC123256		0.98	64.3	2.23	3.41	0.07	0.02	0.67	0.123	0.10	12.1	5.6	0.16	173	38.5	0.01
CC123257		1.08	181.5	2.62	6.01	0.08	0.02	0.63	0.062	0.08	17.8	11.7	0.29	959	64.0	0.03
CC123258		0.69	235	1.87	1.95	0.11	0.02	2.80	0.476	0.15	16.5	2.6	0.05	1950	75.0	0.01
CC123259		0.70	94.3	2.55	4.09	0.09	0.02	0.53	0.074	0.10	18.2	2.7	0.06	64	12.45	0.01
CC123260		1.08	47.8	2.92	5.54	0.05	0.02	0.71	0.077	0.06	10.2	9.3	0.18	261	22.0	<0.01
CC123261		1.18	90.5	2.63	3.44	0.08	0.02	0.44	0.102	0.08	16.2	9.1	0.37	449	26.3	0.01
CC123262		0.96	114.0	2.47	4.66	0.07	0.02	0.46	0.051	0.06	12.3	7.2	0.17	138	37.7	0.01
CC123263		1.18	150.5	2.76	3.74	0.10	0.05	0.87	0.104	0.13	15.9	10.3	0.42	584	25.3	0.02
CC123264		0.78	51.6	2.41	4.00	0.05	0.06	0.40	0.051	0.07	14.4	10.0	0.29	373	10.90	0.01
CC123265		0.72	64.1	2.42	3.09	0.07	0.04	0.59	0.169	0.06	15.3	10.5	0.37	900	4.58	0.01
CC123266		0.90	71.1	2.85	3.51	<0.05	0.05	0.60	0.090	0.08	14.5	8.0	0.22	257	10.85	<0.01
CC123267		1.05	86.4	3.18	4.35	0.07	0.10	0.86	0.085	0.10	14.7	14.1	0.47	730	8.29	0.01
CC123268		0.94	64.2	2.96	4.27	0.06	0.11	0.72	0.067	0.09	12.3	12.9	0.42	339	9.84	0.01
CC123269		0.44	107.0	2.95	2.06	0.08	<0.02	1.25	0.046	0.09	24.0	1.0	0.03	138	32.5	<0.01
CC123270		0.55	98.0	4.65	1.63	0.06	<0.02	0.54	0.108	0.08	15.8	1.3	0.07	385	8.74	<0.01
CC123271		0.65	33.1	3.52	2.37	0.05	<0.02	0.36	0.212	0.05	18.5	5.6	0.20	294	7.92	<0.01
CC123272		0.60	12.1	2.41	1.85	<0.05	<0.02	0.12	0.020	0.05	12.8	3.0	0.10	103	5.28	<0.01
CC123273		0.72	28.3	3.18	3.12	0.07	0.03	0.33	0.089	0.06	22.7	6.7	0.23	110	10.30	0.01
CC123274		0.86	13.9	1.76	5.23	<0.05	<0.02	0.09	0.021	0.04	14.4	3.5	0.12	104	4.67	<0.01

Comments: 2 sets of mixed samples upon arrival: ZZ00946 and ZZ00947. ZZ00948 and ZZ00949. Samples ZZ00946 and ZZ00948 will be analyzed, both containing the mixture of the 2 samples. Samples ZZ00947 and ZZ00949 will be flagged NO for analysis and be weighed in as 0.

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 22- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116570

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
CC123457		0.16	26.1	740	17.0	13.0	0.002	0.07	3.11	1.8	2.2	0.3	20.3	<0.01	0.14	3.3
CC123458		0.53	37.7	540	28.6	7.5	<0.001	0.03	2.44	4.2	1.2	0.5	26.9	<0.01	0.09	3.6
CC123459		0.53	36.8	1050	42.5	10.7	<0.001	0.05	3.69	3.2	4.3	0.5	65.0	<0.01	0.20	1.4
CC123460		0.30	54.7	970	43.3	7.6	<0.001	0.05	4.55	2.9	4.2	0.3	40.5	<0.01	0.15	1.4
CC123461		0.80	59.1	1050	39.0	7.5	<0.001	0.04	2.86	3.6	2.6	0.4	44.0	<0.01	0.15	3.2
CC123462		0.41	42.4	870	88.4	8.0	<0.001	0.08	4.42	2.1	4.8	0.3	64.0	<0.01	0.24	1.7
CC123463		0.15	43.1	640	61.5	5.3	<0.001	0.04	5.98	3.1	3.5	<0.2	49.0	<0.01	0.21	2.0
CC123464		0.24	70.8	1030	18.1	8.8	<0.001	0.06	3.53	3.4	3.1	0.4	45.6	<0.01	0.09	1.7
CC123465		0.54	60.7	1500	20.3	6.0	0.002	0.05	2.46	3.8	2.3	0.3	58.4	<0.01	0.07	2.8
CC123466		0.32	76.2	970	31.7	8.6	0.001	0.12	4.07	3.4	3.8	0.3	45.7	<0.01	0.09	1.9
CC123467		0.39	53.5	1180	30.1	9.3	0.002	0.09	2.38	3.6	2.9	0.4	93.6	<0.01	0.11	1.4
CC123468		0.30	45.0	940	55.8	9.3	<0.001	0.07	5.20	1.4	3.9	0.5	89.1	<0.01	0.20	0.2
CC123469		0.06	34.2	740	35.4	3.5	0.001	0.05	11.40	1.0	5.0	<0.2	72.0	<0.01	0.20	0.8
CC123470		0.72	16.1	480	18.7	9.3	<0.001	0.03	1.62	1.3	1.2	0.7	8.9	<0.01	0.10	0.6
CC123249		0.42	23.5	1370	38.3	10.9	0.003	0.07	2.12	1.6	2.7	0.6	40.3	<0.01	0.06	0.9
CC123250		0.49	42.0	1140	45.5	11.3	0.003	0.08	2.28	3.1	2.6	0.6	102.5	<0.01	0.10	2.5
CC123251		0.36	53.7	2800	169.0	9.0	0.003	0.11	14.50	0.7	6.3	1.5	97.2	<0.01	0.13	0.2
CC123252		0.58	106.0	2040	113.5	7.9	0.002	0.05	10.00	2.9	2.8	0.8	76.8	0.01	0.06	1.3
CC123253		0.37	92.0	1550	41.5	6.4	0.002	0.13	9.19	2.9	2.6	0.6	90.5	<0.01	0.09	3.4
CC123254		0.41	190.0	3380	344	15.8	0.004	0.12	47.3	2.1	12.8	2.2	217	<0.01	0.18	0.3
CC123255		0.55	62.2	1880	108.0	10.0	0.008	0.12	7.21	1.7	4.6	1.2	91.2	<0.01	0.07	0.4
CC123256		0.30	95.6	2890	147.5	11.9	0.006	0.16	21.6	1.7	11.1	1.1	185.5	<0.01	0.15	0.3
CC123257		0.31	347	3370	52.7	10.3	0.009	0.08	27.4	1.6	12.2	1.5	203	<0.01	0.18	0.3
CC123258		0.40	210	9730	1975	12.4	0.008	0.15	106.0	5.4	16.7	5.9	785	<0.01	0.27	1.3
CC123259		0.31	91.7	6330	156.5	9.2	0.004	0.19	21.8	2.9	18.5	2.4	444	<0.01	0.18	1.1
CC123260		0.81	55.3	1660	604	8.7	0.004	0.12	9.59	1.9	6.8	1.7	53.8	<0.01	0.15	0.6
CC123261		0.63	134.0	3910	156.0	9.0	0.004	0.11	24.3	2.6	8.7	1.1	200	<0.01	0.10	0.6
CC123262		0.82	144.5	3270	78.7	10.2	0.004	0.13	10.25	1.1	11.3	1.0	107.5	<0.01	0.13	0.2
CC123263		0.85	182.5	3290	201	11.3	0.008	0.11	20.2	5.1	10.7	1.6	222	<0.01	0.13	1.8
CC123264		0.60	72.2	1640	67.5	8.6	0.002	0.10	10.75	3.5	4.0	0.6	117.0	<0.01	0.09	1.9
CC123265		0.59	167.0	1510	229	7.7	0.001	0.05	59.1	4.5	2.7	1.5	101.0	<0.01	0.05	3.2
CC123266		0.37	71.8	1250	118.5	9.9	0.002	0.09	21.2	2.5	3.6	1.1	85.6	<0.01	0.09	1.0
CC123267		0.51	105.0	1780	184.0	10.2	0.003	0.07	14.85	5.1	4.0	1.0	89.6	<0.01	0.09	2.1
CC123268		0.40	80.2	1900	370	12.3	0.002	0.07	20.2	3.9	3.5	1.3	74.8	<0.01	0.10	1.6
CC123269		0.13	82.7	1260	317	7.4	0.001	0.13	40.1	1.5	9.0	1.0	78.9	<0.01	0.19	0.9
CC123270		0.15	75.8	1540	400	6.2	<0.001	0.14	33.4	3.7	4.5	2.7	124.0	<0.01	0.10	2.1
CC123271		0.27	35.4	1930	577	7.3	0.001	0.04	104.0	2.9	2.8	1.4	74.8	<0.01	0.07	2.8
CC123272		0.20	18.3	1060	23.2	7.4	0.001	0.04	2.46	1.7	1.0	0.3	53.5	<0.01	0.03	2.7
CC123273		0.47	39.5	1410	74.6	8.3	0.002	0.07	12.40	3.4	6.2	0.7	187.0	<0.01	0.11	3.8
CC123274		0.67	17.2	660	30.1	7.6	0.001	0.05	3.60	1.5	1.0	0.7	19.1	<0.01	0.04	1.0

Comments: 2 sets of mixed samples upon arrival: ZZ00946 and ZZ00947. ZZ00948 and ZZ00949. Samples ZZ00946 and ZZ00948 will be analyzed, both containing the mixture of the 2 samples. Samples ZZ00947 and ZZ00949 will be flagged NO for analysis and be weighed in as 0.

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 22- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116570

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
CC123457		0.013	0.18	1.58	62	<0.05	3.62	168	2.9
CC123458		0.008	0.18	0.70	86	0.09	3.52	159	1.0
CC123459		0.010	0.22	1.17	80	0.11	6.18	151	0.7
CC123460		0.007	0.18	1.14	66	0.06	5.49	195	<0.5
CC123461		0.034	0.18	1.53	55	0.14	9.01	273	0.7
CC123462		0.012	0.15	1.25	50	0.09	5.27	213	<0.5
CC123463		<0.005	0.14	1.12	23	<0.05	5.81	221	0.9
CC123464		0.007	0.30	1.75	37	0.06	6.16	263	0.6
CC123465		0.023	0.23	1.34	73	0.34	10.35	233	1.1
CC123466		0.007	0.39	1.65	37	0.05	5.67	250	0.8
CC123467		0.008	0.26	1.83	41	0.07	6.01	195	1.0
CC123468		0.012	0.25	1.59	74	0.10	8.93	175	<0.5
CC123469		<0.005	0.14	1.42	29	<0.05	6.86	171	0.6
CC123470		0.021	0.15	0.55	66	0.19	1.95	63	<0.5
CC123249		0.011	0.20	1.91	80	0.23	4.92	100	0.5
CC123250		0.017	0.21	2.55	98	0.10	7.34	239	1.9
CC123251		0.017	0.86	6.20	467	0.42	7.19	253	<0.5
CC123252		0.026	0.31	4.03	152	0.30	13.35	770	<0.5
CC123253		0.019	0.39	4.44	91	0.20	8.45	679	2.6
CC123254		0.014	1.73	12.95	577	0.51	19.25	1440	0.6
CC123255		0.019	0.70	5.08	290	0.26	7.21	478	<0.5
CC123256		0.014	1.60	8.38	440	0.51	12.45	506	<0.5
CC123257		0.014	3.18	10.40	757	0.59	27.9	1930	0.7
CC123258		0.023	2.59	28.0	929	0.87	37.9	1760	1.1
CC123259		0.011	0.60	11.30	237	0.52	16.35	332	0.6
CC123260		0.033	0.86	7.87	727	0.46	6.49	343	0.5
CC123261		0.027	0.82	7.90	503	0.38	19.85	655	<0.5
CC123262		0.025	1.55	11.20	584	0.47	13.35	433	0.7
CC123263		0.027	0.94	11.05	556	0.43	25.2	1120	1.9
CC123264		0.016	0.49	4.17	226	0.24	8.72	484	1.5
CC123265		0.026	0.25	4.18	89	0.21	10.70	2550	1.4
CC123266		0.011	0.35	4.22	116	0.29	8.28	767	0.5
CC123267		0.011	0.37	3.43	169	0.21	17.65	650	2.7
CC123268		0.011	0.39	4.15	174	0.30	10.20	927	2.8
CC123269		0.006	0.44	6.43	117	0.46	11.75	662	<0.5
CC123270		0.006	0.22	4.72	41	0.17	10.25	636	0.5
CC123271		0.007	0.15	1.79	55	1.50	7.77	276	<0.5
CC123272		<0.005	0.10	2.28	32	0.06	3.41	142	<0.5
CC123273		0.014	0.33	3.48	207	0.36	8.34	327	1.5
CC123274		0.017	0.23	1.26	131	0.26	2.83	112	<0.5

Comments: 2 sets of mixed samples upon arrival: ZZ00946 and ZZ00947. ZZ00948 and ZZ00949. Samples ZZ00946 and ZZ00948 will be analyzed, both containing the mixture of the 2 samples. Samples ZZ00947 and ZZ00949 will be flagged NO for analysis and be weighed in as 0.

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 22- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116570

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
CC123275		0.33	0.004	1.19	0.78	43.4	<0.2	<10	1030	0.35	0.18	0.46	0.98	26.4	7.7	13
CC123276		0.35	0.005	1.09	1.03	65.7	<0.2	<10	930	0.40	0.20	0.30	1.01	33.1	9.9	20
CC123277		0.27	0.033	7.44	1.18	264	<0.2	<10	2230	0.66	0.35	0.52	4.25	20.8	9.6	40
CC123278		0.34	0.008	2.67	1.26	152.0	<0.2	<10	1500	0.67	0.20	0.23	3.12	20.1	7.1	43
CC123279		0.75	0.002	1.46	0.74	63.7	<0.2	<10	1370	0.59	0.20	0.45	2.76	29.6	8.5	30
CC123280		0.63	0.002	1.39	1.35	24.1	<0.2	<10	1150	0.61	0.19	0.34	1.56	30.5	11.1	34
CC123491		0.28	0.007	2.16	0.72	24.2	<0.2	<10	120	0.17	0.75	0.03	0.26	23.5	3.6	25
CC123492		0.45	0.008	0.99	1.54	24.4	<0.2	<10	560	0.73	0.21	0.07	1.42	75.1	11.6	50
CC123493		0.43	0.004	1.20	1.44	52.7	<0.2	<10	490	0.65	0.24	0.13	0.79	32.5	10.4	32
CC123494		0.32	0.004	1.52	1.47	28.9	<0.2	<10	550	0.64	0.23	0.14	0.93	30.9	11.7	31
CC123495		0.43	0.014	1.16	1.06	27.6	<0.2	<10	740	0.90	0.33	0.04	6.18	37.0	23.5	13
CC123496		0.44	0.007	0.71	0.32	19.8	<0.2	<10	640	0.21	0.18	0.07	0.36	40.9	3.0	9
CC123497		0.39	0.012	1.10	1.04	66.1	<0.2	<10	530	0.81	0.37	0.63	1.83	37.1	15.2	22
CC123498		0.36	0.004	0.48	0.77	27.2	<0.2	<10	700	0.55	0.35	0.49	1.00	29.7	15.9	15
CC123499		0.37	0.003	0.37	0.76	28.1	<0.2	<10	150	0.38	0.25	0.15	0.49	21.1	14.7	17
CC123500		0.38	0.007	0.85	0.93	58.7	<0.2	<10	1430	0.51	0.28	0.22	0.63	30.8	8.9	24
CC127001		0.36	0.001	0.27	0.84	16.4	<0.2	<10	130	0.84	0.48	0.52	0.40	7.58	14.5	14
CC127002		0.23	0.001	0.20	1.03	6.0	<0.2	<10	220	1.03	0.30	1.54	0.13	9.31	9.8	12
CC127003		0.23	0.005	0.15	0.65	12.1	<0.2	<10	120	0.72	0.50	0.70	0.17	16.15	9.7	11
CC127004		0.30	0.002	0.09	0.94	9.8	<0.2	<10	150	0.76	0.57	0.26	0.17	15.80	16.3	16
CC127005		0.24	0.002	0.11	1.22	6.4	<0.2	<10	160	1.04	0.52	1.18	0.16	14.65	14.6	18
CC127006		0.24	0.001	0.06	0.70	11.2	<0.2	<10	240	0.65	0.42	1.08	0.13	11.85	11.9	9
CC127007		0.34	<0.001	0.12	0.34	20.9	<0.2	<10	160	0.51	0.43	0.86	0.45	20.1	14.3	4
CC127008		0.25	0.001	0.04	0.63	7.2	<0.2	<10	80	0.75	0.39	1.04	0.06	14.15	12.8	10
CC127009		0.26	0.001	0.09	0.47	13.1	<0.2	<10	130	0.74	0.43	1.23	0.15	14.50	14.5	6
CC127010		0.27	0.001	0.09	0.32	18.9	<0.2	<10	130	0.50	0.43	1.26	0.29	8.11	9.8	4
CC127011		0.27	0.001	0.08	1.17	4.7	<0.2	<10	70	0.73	0.34	1.37	0.12	5.96	15.3	15
CC127012		0.31	0.002	0.02	0.97	3.9	<0.2	<10	130	0.82	0.44	0.08	0.04	4.46	20.8	17
CC127013		0.36	<0.001	0.07	0.61	3.1	<0.2	<10	200	0.66	0.29	0.09	0.08	7.91	8.9	16
CC127014		0.35	0.001	0.06	0.56	5.4	<0.2	<10	40	0.32	0.44	0.03	0.07	7.55	9.7	15
CC127015		0.30	0.001	0.74	1.81	14.5	<0.2	<10	90	0.27	0.30	0.05	0.30	20.9	7.0	29
CC127016		0.18	0.001	0.16	1.06	13.7	<0.2	<10	130	0.34	0.28	0.14	0.27	15.85	9.5	26
CC127017		0.32	0.002	0.16	1.20	12.9	<0.2	<10	340	0.86	0.34	0.33	0.37	15.75	15.1	24
CC127018		0.34	0.002	0.17	1.27	12.7	<0.2	<10	460	1.02	0.39	0.68	0.57	19.15	15.8	17
CC127019		0.25	0.001	0.10	1.19	10.1	<0.2	<10	200	0.77	0.42	0.71	0.20	19.15	14.8	16
CC127020		0.26	0.001	0.10	1.17	9.6	<0.2	<10	190	0.81	0.36	0.97	0.17	18.35	13.7	15
ZZ00944		0.54	0.002	0.18	0.87	9.7	<0.2	<10	200	0.20	0.11	0.45	0.80	19.25	9.2	17
ZZ00945		0.62	0.001	0.21	0.96	10.9	<0.2	<10	230	0.21	0.13	0.55	1.06	20.4	10.3	19
ZZ00946		0.87	0.005	0.11	0.86	8.8	<0.2	<10	210	0.17	0.10	0.62	0.59	17.50	8.9	18
ZZ00947		<0.02														

Comments: 2 sets of mixed samples upon arrival: ZZ00946 and ZZ00947. ZZ00948 and ZZ00949. Samples ZZ00946 and ZZ00948 will be analyzed, both containing the mixture of the 2 samples. Samples ZZ00947 and ZZ00949 will be flagged NO for analysis and be weighed in as 0.

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 22- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116570

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
CC123275		0.52	25.3	2.93	2.60	<0.05	0.03	0.15	0.034	0.05	14.9	5.8	0.17	216	5.66	<0.01
CC123276		0.72	26.3	3.24	3.06	<0.05	0.05	0.31	0.068	0.07	18.3	8.6	0.22	448	4.81	<0.01
CC123277		0.84	64.9	2.59	3.85	0.05	0.06	1.80	0.158	0.11	12.1	9.2	0.35	609	7.90	0.01
CC123278		1.10	53.1	2.58	4.36	0.06	0.03	0.51	0.069	0.09	12.3	9.5	0.28	311	8.05	0.01
CC123279		0.75	65.9	3.18	2.62	0.08	0.03	0.30	0.063	0.07	16.9	9.0	0.34	186	7.25	0.01
CC123280		1.15	55.9	2.75	4.28	0.05	0.05	0.34	0.030	0.08	16.3	16.1	0.43	417	4.09	0.01
CC123491		0.70	66.1	2.97	4.70	<0.05	<0.02	0.11	0.043	0.05	13.2	2.2	0.07	106	3.55	<0.01
CC123492		1.09	75.6	4.04	5.78	0.10	0.03	0.35	0.058	0.10	39.5	19.9	0.41	271	7.92	<0.01
CC123493		1.03	39.6	3.60	4.51	0.06	0.03	0.18	0.056	0.07	17.0	12.7	0.29	440	5.74	<0.01
CC123494		0.92	42.9	3.22	4.38	0.05	0.03	0.27	0.031	0.09	16.8	13.6	0.32	472	8.03	<0.01
CC123495		1.16	189.0	7.08	1.71	0.07	0.04	0.38	0.039	0.11	18.3	6.8	0.11	3430	22.3	0.02
CC123496		0.28	20.6	1.14	1.31	0.07	<0.02	0.10	0.018	0.05	24.6	2.8	0.06	175	3.72	<0.01
CC123497		0.68	168.0	4.21	3.53	0.07	0.02	0.10	0.058	0.11	20.9	6.5	0.16	578	12.85	<0.01
CC123498		0.97	96.3	4.00	2.77	0.12	0.03	0.12	0.037	0.09	15.1	6.1	0.14	741	5.71	0.01
CC123499		0.61	52.1	3.81	2.57	0.11	0.03	0.06	0.031	0.07	10.2	5.7	0.16	702	6.04	<0.01
CC123500		0.53	70.7	3.10	3.47	0.12	<0.02	0.21	0.037	0.09	16.8	7.3	0.20	570	6.07	0.01
CC127001		3.87	40.5	3.57	2.60	0.10	0.07	0.17	0.027	0.05	2.9	9.6	0.28	583	3.38	<0.01
CC127002		7.36	47.4	1.96	2.59	0.09	0.09	0.15	0.018	0.07	4.9	12.6	0.24	442	0.59	0.01
CC127003		3.87	32.0	2.82	2.13	0.09	0.09	0.27	0.030	0.05	7.2	6.6	0.19	398	0.65	0.01
CC127004		3.51	37.5	3.90	3.24	0.09	0.03	0.10	0.028	0.04	6.6	15.4	0.34	871	0.85	<0.01
CC127005		8.33	47.6	3.03	3.87	0.10	0.07	0.13	0.019	0.05	6.3	17.4	0.39	952	0.62	0.01
CC127006		1.64	34.5	3.06	1.92	0.11	0.13	0.17	0.021	0.05	4.8	17.5	0.22	351	0.46	<0.01
CC127007		1.33	30.0	2.96	0.95	0.11	0.06	0.36	0.020	0.06	8.8	5.5	0.09	357	0.43	<0.01
CC127008		2.01	30.9	3.14	1.73	0.10	0.08	0.11	0.021	0.09	6.0	9.6	0.34	220	0.37	0.01
CC127009		1.49	39.4	3.18	1.25	0.12	0.08	0.17	0.022	0.06	6.2	8.1	0.15	340	0.43	0.01
CC127010		1.42	34.9	2.70	0.79	0.10	0.05	0.20	0.023	0.04	3.6	4.9	0.11	177	0.43	<0.01
CC127011		1.67	32.5	2.97	3.54	0.10	0.07	0.08	0.018	0.04	2.1	25.9	0.41	890	0.51	0.01
CC127012		4.23	61.2	4.18	3.47	0.09	0.02	0.10	0.018	0.05	1.6	19.4	0.31	1220	0.91	<0.01
CC127013		5.02	34.9	3.20	2.97	0.09	<0.02	0.03	0.017	0.04	3.7	3.6	0.11	501	0.78	0.01
CC127014		6.19	30.6	3.86	4.10	0.10	<0.02	0.07	0.020	0.04	3.6	3.0	0.09	685	0.97	<0.01
CC127015		1.58	11.5	3.99	7.22	0.09	0.03	0.05	0.028	0.04	9.3	21.0	0.34	282	2.39	<0.01
CC127016		2.18	13.7	3.27	4.15	0.11	0.04	0.13	0.016	0.06	7.2	15.1	0.38	464	2.36	<0.01
CC127017		2.97	45.9	3.72	3.77	0.10	0.05	0.12	0.023	0.06	7.0	16.3	0.42	745	1.66	0.01
CC127018		1.62	54.3	4.46	3.59	0.12	0.10	0.20	0.022	0.06	9.0	22.2	0.36	1640	1.02	0.01
CC127019		1.65	33.2	3.64	3.63	0.11	0.10	0.16	0.022	0.06	8.3	23.0	0.37	557	0.83	0.01
CC127020		1.47	31.3	3.36	3.56	0.09	0.09	0.11	0.024	0.06	7.9	28.1	0.42	489	0.65	0.01
ZZ00944		0.37	25.9	2.33	2.71	0.11	0.04	0.06	0.019	0.03	8.6	18.1	0.43	456	1.34	<0.01
ZZ00945		0.41	31.0	2.49	3.04	0.10	0.04	0.06	0.019	0.04	9.9	20.5	0.45	597	1.39	<0.01
ZZ00946		0.29	20.1	2.21	2.55	0.12	0.04	0.04	0.014	0.03	8.1	17.8	0.51	335	1.22	<0.01
ZZ00947																

Comments: 2 sets of mixed samples upon arrival: ZZ00946 and ZZ00947. ZZ00948 and ZZ00949. Samples ZZ00946 and ZZ00948 will be analyzed, both containing the mixture of the 2 samples. Samples ZZ00947 and ZZ00949 will be flagged NO for analysis and be weighed in as 0.

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 22- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116570

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
CC123275		0.29	24.9	1530	47.9	8.1	0.003	0.05	21.9	2.1	2.7	0.4	129.5	<0.01	0.08	2.3
CC123276		0.42	30.9	1380	150.5	10.1	0.002	0.05	12.30	3.3	3.7	0.7	61.8	<0.01	0.06	3.6
CC123277		0.36	71.4	1870	503	10.5	0.001	0.09	27.2	3.4	4.4	2.1	109.0	<0.01	0.13	1.3
CC123278		0.39	70.6	1510	162.5	11.5	0.001	0.07	15.40	2.8	3.3	1.0	53.4	<0.01	0.07	1.0
CC123279		0.63	58.0	1860	71.7	5.1	0.003	0.07	10.90	4.1	5.0	0.4	90.3	<0.01	0.09	3.6
CC123280		0.52	53.1	1500	31.3	10.7	0.001	0.05	3.50	4.0	1.7	0.5	48.8	<0.01	0.06	2.1
CC123491		0.35	22.1	640	89.9	7.6	<0.001	0.04	8.64	1.1	2.7	0.6	19.1	<0.01	0.19	0.3
CC123492		0.47	70.5	920	66.2	11.4	0.001	0.06	6.04	4.3	3.9	0.6	79.9	<0.01	0.10	4.3
CC123493		0.56	38.2	1250	158.5	11.1	<0.001	0.05	7.12	2.4	2.3	0.7	38.8	<0.01	0.08	1.1
CC123494		0.39	40.3	1370	89.5	11.1	<0.001	0.11	4.37	1.8	3.7	0.5	53.9	<0.01	0.08	0.8
CC123495		0.15	110.0	1220	30.2	7.2	0.002	0.18	7.65	4.8	4.4	0.2	104.5	<0.01	0.18	3.5
CC123496		0.23	14.0	620	33.8	3.4	<0.001	0.05	5.23	1.2	3.3	0.2	51.6	<0.01	0.10	1.7
CC123497		0.56	62.9	4130	57.5	10.3	<0.001	0.06	9.70	3.3	5.0	0.5	105.0	<0.01	0.20	2.5
CC123498		0.19	45.3	2410	41.0	7.5	0.001	0.04	3.24	1.5	2.7	0.4	45.8	<0.01	0.15	0.4
CC123499		0.21	39.4	1900	32.2	6.6	<0.001	0.03	3.08	1.1	1.4	0.3	19.5	<0.01	0.07	0.3
CC123500		0.32	33.9	1490	58.9	6.4	<0.001	0.09	4.94	1.3	3.6	0.4	67.6	<0.01	0.11	0.4
CC127001		0.15	29.5	540	29.2	5.9	<0.001	0.03	1.37	3.5	0.5	0.2	28.9	<0.01	0.05	2.7
CC127002		0.27	22.5	740	17.1	9.1	<0.001	0.09	0.47	2.6	0.4	0.3	78.5	<0.01	0.04	1.7
CC127003		0.21	19.4	460	23.6	5.6	<0.001	0.04	0.36	4.0	0.3	0.2	42.2	<0.01	0.06	3.5
CC127004		0.28	28.4	320	36.3	5.5	<0.001	0.01	0.44	3.9	<0.2	0.2	24.7	<0.01	0.06	4.2
CC127005		0.22	26.0	770	24.2	6.5	<0.001	0.07	0.38	2.5	0.7	0.3	60.9	<0.01	0.04	1.2
CC127006		<0.05	25.9	430	32.1	4.0	<0.001	0.04	0.35	3.1	<0.2	<0.2	52.3	<0.01	0.06	3.4
CC127007		<0.05	27.1	470	37.5	4.3	<0.001	0.03	0.52	3.3	0.4	<0.2	32.8	<0.01	0.05	3.9
CC127008		0.09	26.0	380	22.2	7.1	<0.001	0.04	0.26	3.7	<0.2	0.2	31.2	<0.01	0.07	2.9
CC127009		0.06	29.5	510	29.6	4.4	<0.001	0.06	0.42	3.6	0.3	0.2	53.5	<0.01	0.05	2.4
CC127010		<0.05	26.4	500	31.1	4.0	<0.001	0.07	0.66	2.6	0.3	<0.2	50.4	<0.01	0.06	1.6
CC127011		0.11	28.7	630	20.4	4.7	<0.001	0.07	0.38	2.3	0.5	0.2	59.4	<0.01	0.05	1.8
CC127012		0.11	27.8	400	26.4	6.6	<0.001	0.01	0.29	2.8	<0.2	0.3	11.0	<0.01	0.05	3.0
CC127013		0.23	14.6	730	13.5	5.5	<0.001	0.04	0.30	2.0	0.2	0.4	10.3	<0.01	0.06	0.8
CC127014		0.43	12.7	590	32.1	6.4	<0.001	0.02	0.41	2.3	<0.2	0.3	7.0	<0.01	0.06	1.4
CC127015		1.97	16.4	400	16.1	10.2	<0.001	0.01	0.89	2.5	0.4	0.7	6.4	<0.01	0.05	2.8
CC127016		0.94	22.3	610	25.7	7.8	<0.001	0.01	0.84	2.1	0.3	0.3	11.5	<0.01	0.04	2.9
CC127017		0.46	31.0	790	30.3	6.3	<0.001	0.03	0.85	3.3	0.7	0.3	20.4	<0.01	0.05	3.0
CC127018		0.18	39.2	680	25.2	7.0	<0.001	0.05	0.44	4.4	1.3	0.2	31.8	<0.01	0.06	2.6
CC127019		0.15	27.9	620	29.5	6.5	<0.001	0.05	0.36	3.2	0.3	0.2	47.5	<0.01	0.06	3.0
CC127020		0.19	29.0	450	27.6	5.7	<0.001	0.07	0.32	2.9	0.6	0.2	70.6	<0.01	0.06	3.1
ZZ00944		0.40	31.3	770	8.9	3.2	<0.001	0.02	1.42	2.4	1.1	<0.2	22.2	<0.01	0.04	2.5
ZZ00945		0.43	35.0	780	10.4	3.6	0.002	0.03	1.45	2.7	1.4	0.2	28.7	<0.01	0.04	2.6
ZZ00946		0.37	28.6	740	9.0	2.5	<0.001	0.02	1.14	2.1	0.3	<0.2	23.1	<0.01	0.03	2.6
ZZ00947																

Comments: 2 sets of mixed samples upon arrival: ZZ00946 and ZZ00947. ZZ00948 and ZZ00949. Samples ZZ00946 and ZZ00948 will be analyzed, both containing the mixture of the 2 samples. Samples ZZ00947 and ZZ00949 will be flagged NO for analysis and be weighed in as 0.

***** See Appendix Page for comments regarding this certificate *****

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 22- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116570

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
CC123275		0.007	0.15	2.03	54	0.12	6.85	226	0.9
CC123276		0.007	0.18	2.58	82	0.13	8.07	245	1.4
CC123277		0.010	0.38	4.28	187	0.22	12.15	546	1.5
CC123278		0.009	0.41	3.20	188	0.22	8.40	1300	0.8
CC123279		0.026	0.24	2.31	112	0.19	11.30	396	1.8
CC123280		0.017	0.30	2.37	99	0.22	12.50	321	1.4
CC123491		0.013	0.14	0.71	89	0.16	2.20	127	<0.5
CC123492		0.010	0.33	1.31	80	0.09	8.18	249	1.0
CC123493		0.015	0.22	1.72	96	0.22	7.18	252	0.7
CC123494		0.015	0.33	2.39	87	0.27	7.80	214	0.6
CC123495		0.006	0.34	10.55	37	0.10	25.5	657	1.7
CC123496		0.008	0.09	1.20	27	0.09	4.81	73	<0.5
CC123497		0.014	0.30	5.06	102	0.14	17.85	393	0.9
CC123498		0.010	0.17	2.06	53	0.09	12.80	215	<0.5
CC123499		0.010	0.17	1.23	49	0.10	5.33	157	1.0
CC123500		0.009	0.18	2.03	99	0.16	7.70	177	<0.5
CC127001		<0.005	0.07	1.02	17	<0.05	5.06	126	2.1
CC127002		<0.005	0.07	0.87	14	0.06	6.84	62	2.3
CC127003		<0.005	0.05	0.87	14	0.06	4.86	81	2.4
CC127004		0.005	0.05	0.69	21	0.06	3.31	98	1.1
CC127005		<0.005	0.09	1.99	19	0.05	7.24	86	1.5
CC127006		<0.005	0.04	1.20	7	<0.05	8.04	98	3.5
CC127007		<0.005	0.05	0.79	5	<0.05	7.34	104	2.0
CC127008		<0.005	0.05	0.62	9	<0.05	5.55	84	2.2
CC127009		<0.005	0.04	0.89	6	<0.05	8.82	72	2.5
CC127010		<0.005	0.04	1.17	5	<0.05	7.11	84	2.0
CC127011		<0.005	0.04	0.65	11	<0.05	6.28	82	2.0
CC127012		<0.005	0.03	0.61	18	<0.05	3.61	73	0.6
CC127013		0.009	0.06	0.81	24	0.09	3.60	48	<0.5
CC127014		0.007	0.07	0.54	28	0.08	1.69	59	<0.5
CC127015		0.032	0.16	0.53	67	0.34	2.34	72	0.8
CC127016		0.012	0.11	0.61	52	0.13	2.99	106	1.0
CC127017		0.008	0.09	0.98	38	0.07	6.58	127	1.5
CC127018		<0.005	0.06	2.36	18	<0.05	13.35	108	2.8
CC127019		<0.005	0.06	3.62	15	<0.05	8.26	94	3.0
CC127020		<0.005	0.06	1.53	14	<0.05	7.50	81	3.0
ZZ00944		0.031	0.05	0.79	38	0.05	5.14	164	1.2
ZZ00945		0.027	0.06	1.08	40	0.09	5.84	170	1.3
ZZ00946		0.035	0.04	0.66	38	<0.05	4.32	130	1.3
ZZ00947									

Comments: 2 sets of mixed samples upon arrival: ZZ00946 and ZZ00947. ZZ00948 and ZZ00949. Samples ZZ00946 and ZZ00948 will be analyzed, both containing the mixture of the 2 samples. Samples ZZ00947 and ZZ00949 will be flagged NO for analysis and be weighed in as 0.

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 22- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116570

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
ZZ00948		0.94	0.004	0.12	0.80	8.2	<0.2	<10	180	0.16	0.09	0.61	0.60	18.95	8.6	17
ZZ00949		<0.02														

Comments: 2 sets of mixed samples upon arrival: ZZ00946 and ZZ00947. ZZ00948 and ZZ00949. Samples ZZ00946 and ZZ00948 will be analyzed, both containing the mixture of the 2 samples. Samples ZZ00947 and ZZ00949 will be flagged NO for analysis and be weighed in as 0.

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Finalized Date: 22- JUL- 2011
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Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116570

Sample Description	Method Analyte Units LOR	ME- MS41 Cs ppm 0.05	ME- MS41 Cu ppm 0.2	ME- MS41 Fe % 0.01	ME- MS41 Ga ppm 0.05	ME- MS41 Ge ppm 0.05	ME- MS41 Hf ppm 0.02	ME- MS41 Hg ppm 0.01	ME- MS41 In ppm 0.005	ME- MS41 K % 0.01	ME- MS41 La ppm 0.2	ME- MS41 Li ppm 0.1	ME- MS41 Mg % 0.01	ME- MS41 Mn ppm 5	ME- MS41 Mo ppm 0.05	ME- MS41 Na % 0.01
ZZ00948		0.29	23.5	2.13	2.48	0.12	0.04	0.04	0.013	0.03	8.4	16.2	0.50	363	1.04	<0.01
ZZ00949																

Comments: 2 sets of mixed samples upon arrival: ZZ00946 and ZZ00947. ZZ00948 and ZZ00949. Samples ZZ00946 and ZZ00948 will be analyzed, both containing the mixture of the 2 samples. Samples ZZ00947 and ZZ00949 will be flagged NO for analysis and be weighed in as 0.

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Finalized Date: 22- JUL- 2011
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Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116570

Sample Description	Method Analyte Units LOR	ME- MS41 Nb ppm 0.05	ME- MS41 Ni ppm 0.2	ME- MS41 P ppm 10	ME- MS41 Pb ppm 0.2	ME- MS41 Rb ppm 0.1	ME- MS41 Re ppm 0.001	ME- MS41 S % 0.01	ME- MS41 Sb ppm 0.05	ME- MS41 Sc ppm 0.1	ME- MS41 Se ppm 0.2	ME- MS41 Sn ppm 0.2	ME- MS41 Sr ppm 0.2	ME- MS41 Ta ppm 0.01	ME- MS41 Te ppm 0.01	ME- MS41 Th ppm 0.2
ZZ00948		0.43	27.9	730	8.1	2.4	<0.001	0.02	1.08	2.2	0.3	<0.2	22.5	<0.01	0.03	2.4
ZZ00949																

Comments: 2 sets of mixed samples upon arrival: ZZ00946 and ZZ00947. ZZ00948 and ZZ00949. Samples ZZ00946 and ZZ00948 will be analyzed, both containing the mixture of the 2 samples. Samples ZZ00947 and ZZ00949 will be flagged NO for analysis and be weighed in as 0.

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Finalized Date: 22- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116570

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ00948		0.038	0.04	0.67	38	0.05	4.84	123	1.4
ZZ00949									

Comments: 2 sets of mixed samples upon arrival: ZZ00946 and ZZ00947. ZZ00948 and ZZ00949. Samples ZZ00946 and ZZ00948 will be analyzed, both containing the mixture of the 2 samples. Samples ZZ00947 and ZZ00949 will be flagged NO for analysis and be weighed in as 0.

***** See Appendix Page for comments regarding this certificate *****

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Project: Midas Touch- Rod

Page: Appendix 1
Total # Appendix Pages: 1
Finalized Date: 22- JUL- 2011
Account: MTT

CERTIFICATE OF ANALYSIS WH11116570

Method	CERTIFICATE COMMENTS
ME- MS41	Gold determinations by this method are semi- quantitative due to the small sample weight used (0.5g).
ME- MS41	Interference: Mo> 400ppm on ICP- MS Cd,ICP- AES results shown.

ALS Canada Ltd.

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 15- JUL- 2011
This copy reported on 22- JUL- 2011
Account: MTT

CERTIFICATE WH11117645

Project: Midas Touch - Rod

P.O. No.:

This report is for 196 Soil samples submitted to our lab in Whitehorse, YT, Canada on 24- JUN- 2011.

The following have access to data associated with this certificate:

DOUG EATON BRUCE YOUNGMAN	SARAH EATON	JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
SCR- 41	Screen to - 180um and save both

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
ME- OG46	Ore Grade Elements - AquaRegia	ICP- AES
Pb- OG46	Ore Grade Pb - Aqua Regia	VARIABLE
Au- TL43	Trace Level Au - 25g AR	ICP- MS
ME- MS41	51 anal. aqua regia ICPMS	

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 15- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11117645

Sample Description	Method	WEI- 21	Au- TL43	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
CC122298		0.21	0.001	0.21	1.37	18.3	<0.2	<10	290	0.58	0.60	0.24	0.53	36.2	16.7	21
CC122251		0.10	0.003	0.43	1.02	15.3	<0.2	<10	250	0.54	0.29	1.36	0.57	16.95	10.2	20
CC122252		0.19	0.001	0.11	1.05	6.6	<0.2	<10	80	0.63	0.39	0.64	0.10	13.30	14.6	15
CC122253		0.14	0.001	0.10	1.02	5.9	<0.2	<10	100	0.51	0.36	1.24	0.15	10.45	11.9	13
CC122254		0.11	0.001	0.21	1.08	6.4	<0.2	<10	430	0.66	0.26	2.27	0.41	12.90	9.8	14
CC122255		0.16	0.001	0.79	0.69	15.0	<0.2	<10	180	0.14	0.22	0.04	0.16	28.1	1.8	11
CC122256		0.29	0.004	2.39	0.86	73.0	<0.2	<10	530	0.36	0.28	0.09	1.02	25.7	6.1	27
CC122257		0.13	0.005	1.42	1.12	26.5	<0.2	<10	1110	0.49	0.33	0.58	1.70	28.5	9.2	25
CC122258		0.21	0.003	1.92	0.65	17.0	<0.2	<10	1060	0.22	0.23	0.12	1.26	30.3	3.6	16
CC122259		0.14	0.005	1.94	1.27	39.9	<0.2	<10	1850	0.62	0.23	0.80	13.90	24.9	11.6	36
CC122260		0.26	0.006	2.94	0.85	264	<0.2	<10	1440	0.53	0.54	0.74	11.65	21.0	13.3	37
CC122313		0.10	0.001	0.43	1.42	8.8	<0.2	<10	690	0.35	0.11	0.40	2.33	20.3	31.0	49
CC122314		0.14	0.001	2.21	0.61	8.2	<0.2	<10	320	0.31	0.13	0.19	3.03	17.45	0.9	53
CC122327		0.12	0.004	2.10	0.97	49.6	<0.2	<10	2640	0.55	0.20	1.08	16.65	24.7	11.3	38
CC122328		0.13	0.003	2.70	1.03	138.0	<0.2	<10	1920	0.66	0.29	0.94	13.15	22.6	9.7	42
CC122329		0.19	0.004	1.65	0.94	95.6	<0.2	<10	1520	0.59	0.20	1.49	28.3	14.60	7.7	32
CC122330		0.12	0.005	1.64	1.29	87.1	<0.2	<10	2550	0.64	0.23	0.87	7.00	21.9	17.3	40
CC122331		0.13	0.037	0.72	0.19	7.3	<0.2	<10	240	0.09	0.10	0.26	0.48	17.80	1.2	5
CC122332		0.07	0.008	2.03	0.71	30.1	<0.2	<10	3440	0.27	0.19	0.78	3.39	22.9	2.4	31
CC122333		0.10	0.009	4.29	1.10	126.0	<0.2	<10	1680	0.58	0.31	0.72	11.95	18.80	8.4	56
CC122334		0.09	0.013	7.20	1.48	64.5	<0.2	<10	3440	0.58	0.29	0.53	17.85	22.1	12.2	37
CC122335		0.19	0.002	1.73	1.04	36.2	<0.2	<10	670	0.33	0.25	0.06	0.79	21.5	3.5	33
CC122336		0.34	0.002	0.21	0.89	10.9	<0.2	<10	110	0.71	0.42	0.83	0.21	23.2	16.6	12
CC122337		0.29	0.002	0.16	1.22	8.7	<0.2	<10	260	0.67	0.37	0.56	0.27	10.65	15.0	19
CC122338		0.26	0.002	0.17	1.06	8.1	<0.2	<10	130	0.68	0.37	0.83	0.21	16.05	14.8	15
CC122339		0.28	0.002	0.36	0.89	25.3	<0.2	<10	150	0.17	0.26	0.04	0.25	22.1	4.7	21
CC122340		0.14	0.013	5.33	1.22	24.3	<0.2	<10	1250	0.31	0.26	0.10	1.12	16.40	1.9	28
CC122341		0.17	0.005	1.82	0.87	40.5	<0.2	<10	1450	0.34	0.28	0.46	3.08	25.0	13.0	23
CC122342		0.23	0.011	4.40	1.40	45.0	<0.2	<10	2030	0.52	0.28	0.43	1.48	22.4	15.4	28
CC122343		0.31	0.014	1.68	0.43	52.6	<0.2	<10	750	0.37	0.25	1.19	4.70	41.8	16.7	9
CC122344		0.32	0.004	0.61	1.11	16.8	<0.2	<10	1890	0.44	0.19	0.47	2.15	26.9	13.5	35
CC122345		0.16	0.003	0.59	1.02	26.9	<0.2	<10	1080	0.38	0.23	0.50	1.32	32.2	8.5	33
CC122346		0.16	0.002	2.75	0.69	16.1	<0.2	<10	650	0.21	0.16	0.26	1.73	18.35	2.7	26
CC122347		0.20	0.002	1.95	1.07	19.6	<0.2	<10	600	0.77	0.16	0.31	4.40	19.90	5.8	185
CC122348		0.14	0.003	2.96	1.79	43.2	<0.2	10	430	1.70	0.20	1.12	25.5	33.4	8.6	117
CC122349		0.16	0.002	1.55	1.81	24.4	<0.2	<10	270	0.36	0.24	0.07	0.83	23.1	5.7	41
CC122350		0.23	0.004	0.65	0.52	35.2	<0.2	<10	450	0.30	0.22	0.20	0.91	24.8	7.7	26
CC122351		0.27	0.010	1.06	0.70	17.4	<0.2	<10	1390	0.38	0.22	1.17	1.72	23.7	13.6	32
CC122352		0.31	<0.001	0.64	1.24	22.3	<0.2	<10	1180	0.56	0.25	1.57	3.29	28.6	14.0	32
CC122353		0.19	0.002	0.89	0.98	34.3	<0.2	<10	1050	0.64	0.26	0.63	3.42	22.3	11.0	25

Comments: ***Corrected copy with Project name changed from Midas Touch to Midas Touch- Rod***

***** See Appendix Page for comments regarding this certificate *****

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Finalized Date: 15- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11117645

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
CC122298		1.21	56.2	3.74	4.20	0.08	0.06	0.05	0.025	0.07	17.4	27.5	0.45	540	3.38	0.01
CC122251		0.90	32.9	2.56	2.92	0.05	0.06	0.17	0.027	0.06	8.8	16.4	0.38	393	1.33	0.01
CC122252		0.69	37.6	3.30	2.74	0.06	0.11	0.09	0.022	0.05	6.0	26.2	0.44	374	0.46	0.01
CC122253		0.80	24.7	2.68	2.90	<0.05	0.13	0.07	0.023	0.06	4.8	16.1	0.28	301	0.59	0.01
CC122254		0.75	34.3	2.39	2.67	<0.05	0.12	0.13	0.022	0.06	6.8	17.5	0.32	327	0.68	0.02
CC122255		1.15	12.3	1.11	5.30	<0.05	<0.02	0.05	0.012	0.05	14.8	2.8	0.06	53	5.13	0.01
CC122256		0.80	50.0	2.88	3.89	0.08	0.02	0.26	0.025	0.08	16.6	11.0	0.18	224	8.88	0.01
CC122257		1.22	47.4	2.81	3.84	0.06	0.06	0.43	0.043	0.10	15.5	15.1	0.32	1020	4.31	0.02
CC122258		1.13	32.6	1.62	3.29	0.05	0.02	0.57	0.020	0.09	16.6	8.6	0.13	83	11.20	0.02
CC122259		1.21	99.3	2.54	3.93	0.08	0.08	0.59	0.053	0.09	14.1	16.3	0.44	661	5.25	0.04
CC122260		0.84	96.0	3.50	2.83	0.09	0.05	0.48	0.232	0.09	11.8	12.8	0.31	1160	12.60	0.03
CC122313		1.00	34.5	5.19	5.49	0.08	0.04	0.07	0.036	0.10	12.3	12.7	0.47	1240	18.00	0.02
CC122314		1.29	27.0	0.75	4.75	0.06	<0.02	0.44	0.011	0.06	11.8	5.3	0.22	22	1.43	0.01
CC122327		0.86	89.6	2.47	3.17	0.09	0.07	0.40	0.084	0.09	15.1	10.3	0.39	2190	12.90	0.05
CC122328		0.96	86.9	2.59	3.25	0.08	0.09	0.86	0.107	0.07	13.3	13.0	0.34	564	8.66	0.04
CC122329		0.83	108.0	2.10	2.87	0.08	0.07	0.54	0.061	0.06	9.5	9.5	0.28	1420	5.78	0.04
CC122330		1.14	43.7	3.21	3.86	0.08	0.07	0.51	0.101	0.06	12.2	13.3	0.34	3060	16.45	0.05
CC122331		1.21	29.5	0.87	0.79	<0.05	0.02	0.25	0.013	0.06	11.0	1.6	0.03	34	3.85	0.01
CC122332		0.91	27.4	1.83	3.51	0.07	0.04	0.39	0.040	0.06	13.7	6.1	0.17	82	5.82	0.06
CC122333		1.72	71.1	2.48	4.51	0.07	0.04	0.52	0.192	0.09	11.3	13.8	0.41	516	6.44	0.04
CC122334		1.42	138.0	2.65	4.24	0.09	0.04	0.99	0.076	0.10	12.2	15.5	0.32	558	7.00	0.06
CC122335		1.37	47.5	2.22	5.66	0.06	<0.02	0.26	0.025	0.07	12.3	7.5	0.17	117	6.75	0.02
CC122336		0.94	50.7	4.02	2.14	0.07	0.13	0.13	0.041	0.05	9.3	14.7	0.27	708	0.95	0.01
CC122337		1.19	50.0	3.51	3.29	0.06	0.10	0.10	0.021	0.05	5.3	33.8	0.48	738	1.03	0.01
CC122338		0.90	44.5	3.31	2.84	0.05	0.11	0.09	0.025	0.05	7.4	25.2	0.42	441	0.68	0.01
CC122339		1.17	21.6	3.02	5.07	0.05	<0.02	0.18	0.029	0.05	11.8	7.6	0.16	220	3.43	0.01
CC122340		1.51	30.9	1.72	5.44	0.05	0.02	1.47	0.036	0.06	9.0	6.5	0.12	61	2.78	0.02
CC122341		0.74	31.3	2.44	3.82	0.05	0.04	0.47	0.046	0.08	14.3	11.8	0.20	995	7.04	0.03
CC122342		1.58	65.1	2.75	4.49	0.07	0.04	1.02	0.059	0.08	11.8	15.5	0.28	1600	6.74	0.04
CC122343		1.48	117.5	3.26	1.14	0.08	0.04	0.41	0.050	0.10	24.0	2.6	0.26	568	8.99	0.02
CC122344		0.85	56.2	3.46	3.48	0.07	0.05	0.30	0.034	0.08	15.4	13.3	0.33	566	5.74	0.03
CC122345		1.16	38.8	2.52	4.49	0.06	0.05	0.16	0.023	0.12	19.1	14.7	0.41	485	12.70	0.03
CC122346		1.18	29.1	1.36	3.74	0.06	0.02	0.46	0.015	0.07	11.1	8.8	0.20	95	5.98	0.02
CC122347		1.15	131.0	2.00	5.63	0.09	0.03	0.26	0.027	0.08	12.4	12.6	1.17	234	11.85	0.02
CC122348		2.50	166.5	1.60	9.28	0.13	0.05	0.65	0.044	0.13	23.1	27.7	2.19	168	33.6	0.02
CC122349		1.22	12.1	3.35	6.71	0.06	0.04	0.07	0.038	0.05	12.6	25.8	0.37	234	4.78	0.01
CC122350		1.03	60.8	2.92	3.54	0.06	0.02	0.19	0.024	0.08	15.1	3.8	0.08	485	9.57	0.01
CC122351		0.48	99.3	3.60	2.24	0.07	0.08	0.34	0.042	0.06	13.0	6.6	0.36	470	5.71	0.03
CC122352		1.59	66.5	3.32	3.79	0.09	0.08	0.20	0.033	0.11	14.8	29.5	0.96	578	5.03	0.03
CC122353		1.01	43.1	2.47	3.11	0.05	0.07	0.30	0.050	0.06	11.9	23.2	0.34	370	3.06	0.02

Comments: ***Corrected copy with Project name changed from Midas Touch to Midas Touch- Rod***

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 15- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11117645

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
CC122298		0.21	42.7	730	33.3	6.7	<0.001	0.04	2.05	2.8	0.7	0.2	21.9	<0.01	0.24	4.3
CC122251		0.51	30.2	750	25.6	6.9	<0.001	0.09	1.87	2.9	1.4	0.4	108.0	<0.01	0.06	1.6
CC122252		0.09	30.4	480	24.5	3.8	<0.001	0.04	0.40	3.2	0.6	0.2	38.3	<0.01	0.05	4.2
CC122253		0.14	21.0	680	20.0	6.1	<0.001	0.08	0.39	2.7	0.7	0.3	69.0	<0.01	0.06	2.7
CC122254		0.21	22.6	810	19.5	6.1	<0.001	0.10	0.63	2.3	1.0	0.3	99.1	<0.01	0.06	1.6
CC122255		0.22	9.0	550	18.2	12.3	<0.001	0.05	2.10	0.7	1.4	0.7	16.1	<0.01	0.06	0.3
CC122256		0.32	46.4	1140	38.3	8.7	0.001	0.15	8.36	1.6	5.8	0.5	68.0	<0.01	0.15	0.7
CC122257		0.53	44.9	1310	44.1	12.2	0.005	0.11	4.14	3.5	3.4	0.4	111.5	<0.01	0.15	2.0
CC122258		0.40	32.2	600	24.1	12.9	0.003	0.12	4.55	2.2	3.0	0.4	65.3	<0.01	0.08	2.2
CC122259		0.59	194.0	1730	59.5	10.3	0.010	0.10	11.30	4.2	6.5	0.6	106.0	<0.01	0.10	2.3
CC122260		0.31	165.0	2110	270	6.8	0.003	0.11	32.3	3.3	5.7	1.4	107.0	<0.01	0.12	2.1
CC122313		0.24	90.8	2120	8.2	9.7	0.002	0.06	3.03	4.6	3.6	0.4	26.2	<0.01	0.07	1.3
CC122314		0.48	22.3	750	12.3	14.3	0.019	0.08	2.09	1.3	9.7	0.8	32.9	<0.01	0.06	0.3
CC122327		0.49	203	2320	89.4	8.2	0.012	0.17	12.30	3.6	9.0	1.0	182.5	<0.01	0.12	1.7
CC122328		0.44	186.5	1950	193.5	8.8	0.009	0.11	20.7	4.0	7.9	1.1	122.5	<0.01	0.11	2.0
CC122329		0.37	413	1720	73.8	7.4	0.009	0.14	26.8	3.2	7.2	0.6	115.0	<0.01	0.10	1.2
CC122330		0.40	84.2	1920	118.0	8.9	0.011	0.08	21.3	3.8	8.9	0.9	93.4	<0.01	0.12	2.1
CC122331		0.12	11.2	480	7.5	5.5	0.002	0.08	1.22	2.5	4.3	0.2	51.4	<0.01	0.06	3.2
CC122332		0.41	40.8	1900	49.4	7.8	0.003	0.15	4.18	2.9	7.5	0.9	147.5	<0.01	0.10	1.3
CC122333		0.36	167.0	2180	178.0	12.3	0.005	0.12	19.25	3.1	5.9	1.9	133.0	<0.01	0.11	1.5
CC122334		0.46	207	1880	81.2	11.7	0.004	0.13	13.60	4.1	9.7	0.9	103.0	<0.01	0.12	1.6
CC122335		0.37	36.8	1230	20.7	10.9	0.001	0.10	3.57	1.1	6.9	0.7	36.1	<0.01	0.10	0.4
CC122336		0.06	31.5	1290	31.1	4.4	<0.001	0.06	0.61	5.6	0.9	0.3	57.8	<0.01	0.07	4.4
CC122337		0.17	32.4	620	25.4	4.9	<0.001	0.07	0.78	2.8	0.7	0.3	46.3	<0.01	0.06	3.4
CC122338		0.11	31.0	720	23.9	4.6	<0.001	0.06	0.58	3.5	0.7	0.3	43.7	<0.01	0.06	4.3
CC122339		0.75	16.3	720	33.4	10.2	<0.001	0.05	2.93	1.6	1.5	0.6	14.6	<0.01	0.10	1.0
CC122340		0.33	18.7	2150	51.3	9.1	0.003	0.12	2.43	1.0	5.4	0.8	43.3	<0.01	0.11	0.2
CC122341		0.36	53.7	1290	57.8	10.2	0.002	0.10	6.41	2.1	3.0	0.6	103.0	<0.01	0.11	1.3
CC122342		0.38	61.6	1750	57.3	13.6	0.004	0.16	5.88	3.7	6.1	0.7	84.7	<0.01	0.10	0.9
CC122343		0.12	73.5	3400	66.4	6.4	0.004	0.07	10.70	4.3	3.5	1.4	149.0	<0.01	0.16	3.4
CC122344		0.39	44.1	2210	29.8	7.3	0.001	0.08	3.02	4.2	3.9	0.5	72.4	<0.01	0.10	2.4
CC122345		0.52	33.9	2060	37.6	12.6	0.002	0.09	3.82	2.7	3.2	0.6	91.9	<0.01	0.11	2.4
CC122346		0.31	24.6	1310	23.4	8.4	0.010	0.10	2.20	1.6	4.7	0.5	38.1	<0.01	0.08	0.7
CC122347		0.12	183.5	1940	11.8	12.1	0.001	0.12	4.20	1.7	9.8	0.8	64.8	<0.01	0.15	0.6
CC122348		1.14	277	2880	16.6	24.5	0.001	0.06	9.25	5.5	6.8	1.3	57.1	<0.01	0.19	2.3
CC122349		1.33	25.9	710	20.3	10.4	<0.001	0.04	2.03	2.9	2.0	0.7	14.7	0.01	0.07	3.5
CC122350		0.14	71.6	2590	48.1	7.3	0.001	0.10	9.36	0.8	4.4	0.4	76.4	<0.01	0.10	0.2
CC122351		0.29	62.8	2360	22.7	4.4	0.002	0.11	3.85	4.8	4.0	0.4	127.5	<0.01	0.12	1.8
CC122352		0.45	67.8	1230	29.2	7.1	0.009	0.06	3.54	4.2	3.0	0.4	90.9	<0.01	0.08	4.9
CC122353		0.35	94.3	1280	57.0	7.1	0.003	0.07	5.43	3.6	2.3	0.5	72.9	<0.01	0.08	3.1

Comments: ***Corrected copy with Project name changed from Midas Touch to Midas Touch- Rod***

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ALS Canada Ltd.
2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 15- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11117645

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	Pb- OG46
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr	Pb
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5	0.001
CC122298		0.006	0.09	0.93	36	0.05	7.49	185	1.5	
CC122251		0.011	0.11	2.08	40	0.08	8.28	121	1.7	
CC122252		<0.005	0.03	1.21	14	<0.05	7.90	77	3.3	
CC122253		<0.005	0.05	2.39	15	<0.05	6.13	77	3.4	
CC122254		<0.005	0.06	4.96	17	<0.05	9.30	79	3.0	
CC122255		0.010	0.21	0.69	56	0.19	1.77	53	<0.5	
CC122256		0.014	0.24	3.58	75	0.41	5.01	240	<0.5	
CC122257		0.011	0.21	3.76	79	0.13	8.60	235	1.4	
CC122258		0.009	0.39	3.51	71	0.17	3.47	227	0.7	
CC122259		0.013	0.31	6.61	134	0.18	14.95	2280	2.3	
CC122260		0.010	0.29	5.26	126	0.26	12.25	1690	1.4	
CC122313		0.009	0.14	1.37	165	0.08	8.77	260	0.9	
CC122314		0.014	0.54	1.89	364	0.10	6.08	112	<0.5	
CC122327		0.016	0.38	5.93	212	0.26	16.35	2140	2.3	
CC122328		0.009	0.33	5.90	205	0.27	13.50	2510	2.6	
CC122329		0.009	0.28	6.38	161	0.16	11.75	4990	1.9	
CC122330		0.007	0.33	5.90	253	0.22	12.00	1240	1.9	
CC122331		<0.005	0.08	0.65	12	0.19	2.95	87	0.7	
CC122332		0.012	0.35	2.84	160	0.19	7.95	317	1.1	
CC122333		0.010	0.38	4.91	234	0.29	10.20	2110	1.1	
CC122334		0.011	0.41	9.91	111	0.24	14.55	1820	1.1	
CC122335		0.014	0.32	3.05	149	0.26	5.64	160	<0.5	
CC122336		<0.005	0.05	4.67	13	<0.05	16.15	98	3.7	
CC122337		0.006	0.06	1.48	27	0.06	7.30	95	2.9	
CC122338		<0.005	0.05	1.63	17	<0.05	9.19	92	3.6	
CC122339		0.018	0.18	0.56	84	0.18	2.26	111	<0.5	
CC122340		0.006	0.30	2.35	78	0.13	6.49	57	<0.5	
CC122341		0.010	0.26	2.18	86	0.27	5.58	272	0.9	
CC122342		0.010	0.39	5.49	77	0.17	10.45	233	0.9	
CC122343		0.005	0.17	3.57	52	0.07	21.3	678	1.8	
CC122344		0.009	0.20	2.35	142	0.10	13.45	251	1.2	
CC122345		0.016	0.32	2.15	200	0.16	9.65	218	1.3	
CC122346		0.009	0.37	1.68	148	0.14	4.47	144	<0.5	
CC122347		0.010	0.52	2.45	303	0.35	14.50	625	0.7	
CC122348		0.055	1.65	5.64	1810	0.68	34.7	2180	2.4	
CC122349		0.032	0.23	0.74	178	0.30	2.96	171	1.4	
CC122350		0.008	0.28	2.60	104	0.13	7.99	215	<0.5	
CC122351		0.006	0.16	2.44	131	0.11	13.05	288	2.4	
CC122352		0.018	0.23	1.69	90	0.11	11.05	366	4.1	
CC122353		0.008	0.19	2.86	93	0.11	10.40	1200	2.1	

Comments: ***Corrected copy with Project name changed from Midas Touch to Midas Touch- Rod***

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VANCOUVER BC V6B 1L8

Finalized Date: 15- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11117645

Sample Description	Method	WEI- 21	Au- TL43	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
CC122354		0.24	0.002	0.52	1.27	28.9	<0.2	<10	1420	0.56	0.19	0.96	5.02	26.6	10.7	44
CC122355		0.18	0.001	0.56	0.77	25.9	<0.2	<10	1190	0.46	0.15	2.09	3.80	25.6	11.4	30
CC122356		0.18	<0.001	0.66	0.69	17.8	<0.2	<10	950	0.32	0.13	0.64	4.30	20.9	10.5	19
CC122357		0.29	0.006	0.62	0.66	4.7	<0.2	<10	340	0.44	0.30	0.04	3.28	54.8	13.8	12
CC122358		0.27	0.004	1.53	0.85	32.4	<0.2	<10	1840	0.55	0.18	1.14	6.26	23.8	10.2	42
CC122359		0.23	0.003	1.09	0.84	31.5	<0.2	<10	1960	0.48	0.17	1.58	14.25	24.5	14.2	34
CC122360		0.19	0.002	2.32	1.54	30.3	<0.2	<10	2440	0.67	0.23	0.52	2.30	30.1	8.4	80
CC122361		0.07	0.008	0.49	0.75	4.2	<0.2	<10	1750	0.17	0.11	1.24	0.95	14.70	4.2	17
CC122362		0.19	0.004	1.12	0.37	37.3	<0.2	<10	490	0.29	0.28	0.13	1.43	50.3	9.6	10
CC122363		0.07	0.004	1.74	0.33	21.2	<0.2	<10	650	0.51	0.10	1.06	6.65	13.25	2.3	30
CC122364		0.09	0.006	2.16	0.58	7.3	<0.2	<10	2780	0.22	0.10	0.92	6.67	14.75	2.5	15
CC122365		0.24	0.005	3.53	0.88	34.5	<0.2	<10	2750	0.51	0.15	1.53	18.00	21.0	3.6	41
CC122366		0.08	0.003	2.87	1.09	33.3	<0.2	<10	2310	0.48	0.15	0.35	9.54	15.00	23.0	44
CC122367		0.31	0.006	2.33	1.32	95.0	<0.2	<10	1780	0.58	0.23	0.36	2.78	28.8	7.1	41
CC122368		0.20	0.002	2.27	0.72	88.5	<0.2	<10	960	0.37	0.19	0.12	1.14	19.15	3.3	47
CC122369		0.18	0.009	7.02	1.22	30.7	<0.2	<10	1610	0.43	0.24	0.17	1.37	19.45	5.0	34
CC122370		0.16	0.002	0.62	0.96	34.9	<0.2	<10	510	0.28	0.21	0.07	0.60	23.8	4.5	25
CC122371		0.24	0.003	1.17	0.97	44.0	<0.2	<10	390	0.28	0.23	0.04	0.45	27.9	3.9	24
CC122372		0.18	0.001	0.13	0.98	6.5	<0.2	<10	160	0.70	0.32	1.96	0.26	12.70	11.2	13
CC122373		0.16	0.001	0.28	1.07	7.2	<0.2	<10	140	0.70	0.31	1.82	0.10	12.60	10.7	12
CC122374		0.25	0.001	0.06	1.52	6.8	<0.2	<10	120	0.58	0.39	0.10	0.26	15.75	21.8	27
CC122375		0.28	<0.001	0.08	1.34	5.9	<0.2	<10	120	0.36	0.33	0.31	0.19	5.76	13.4	24
CC122376		0.23	0.001	0.08	1.09	7.7	<0.2	<10	90	0.72	0.36	0.77	0.14	14.00	17.1	15
CC122377		0.17	0.005	2.64	1.20	11.5	<0.2	<10	740	0.26	0.18	0.08	0.45	19.70	1.2	27
CC122378		0.17	0.002	0.88	0.65	22.4	<0.2	<10	320	0.17	0.19	0.05	0.32	27.6	2.3	16
CC122379		0.03	0.010	8.36	1.09	19.9	<0.2	<10	1520	0.45	0.18	0.29	2.55	17.10	5.6	21
CC122380		0.22	0.003	0.97	1.00	59.9	<0.2	<10	470	0.29	0.23	0.07	0.55	22.6	4.3	26
CC122381		0.06	0.003	1.87	0.93	59.7	<0.2	<10	540	0.28	0.19	0.08	1.19	17.40	3.5	22
CC122382		0.18	0.001	1.74	0.42	46.9	<0.2	<10	460	0.21	0.17	0.02	0.61	24.0	2.0	37
CC122383		0.07	0.010	3.64	1.21	27.6	<0.2	<10	3600	0.50	0.14	0.89	15.35	14.75	9.2	106
CC122384		0.15	0.001	3.43	1.50	23.5	<0.2	<10	1360	0.66	0.21	0.81	2.37	22.0	3.3	245
CC122385		0.27	0.007	2.30	0.75	86.8	<0.2	<10	2570	0.52	0.21	0.86	11.65	26.2	9.4	40
CC122386		0.15	0.050	5.17	1.75	101.0	<0.2	<10	3450	0.88	0.27	0.41	8.16	20.9	7.0	54
CC122387		0.23	0.002	1.62	1.58	24.6	<0.2	<10	190	0.31	0.21	0.08	0.50	25.2	5.3	28
CC122388		0.32	0.013	2.51	0.52	76.7	<0.2	<10	440	0.22	0.27	0.06	0.55	25.9	2.7	33
CC122389		0.07	0.008	2.22	0.67	38.5	<0.2	<10	700	0.37	0.21	0.62	4.47	28.0	8.3	19
CC122390		0.11	0.006	0.63	0.56	13.0	<0.2	<10	660	0.21	0.22	0.17	0.64	21.3	7.6	15
CC122391		0.16	0.002	2.28	1.28	20.4	<0.2	<10	930	0.51	0.20	0.53	3.06	23.3	4.8	116
CC122392		0.13	0.002	3.67	1.01	11.5	<0.2	<10	600	0.52	0.16	0.41	2.42	20.6	3.0	127
CC122393		0.11	0.002	1.22	1.17	21.7	<0.2	<10	1700	0.68	0.20	0.82	2.80	22.3	8.7	62

Comments: ***Corrected copy with Project name changed from Midas Touch to Midas Touch- Rod***

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 15- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11117645

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
CC122354		1.07	31.6	3.17	4.01	0.07	0.07	0.26	0.037	0.07	15.0	17.5	0.43	603	3.94	0.03
CC122355		0.90	42.6	2.65	2.72	0.07	0.05	0.18	0.030	0.07	14.6	14.4	0.98	692	5.91	0.03
CC122356		0.57	40.9	3.37	2.07	0.08	0.03	0.17	0.027	0.05	14.2	9.3	0.20	522	23.7	0.02
CC122357		0.58	84.9	6.77	0.84	0.10	0.05	0.11	0.027	0.08	31.3	4.0	0.05	317	3.32	0.01
CC122358		0.91	92.2	2.42	2.91	0.08	0.06	0.40	0.044	0.08	14.3	10.8	0.43	762	8.41	0.04
CC122359		0.79	73.9	2.61	2.50	0.07	0.04	0.29	0.060	0.10	15.0	9.1	0.49	932	7.59	0.01
CC122360		1.61	87.3	2.97	5.41	0.10	0.02	0.39	0.034	0.13	17.7	17.9	0.85	240	11.10	0.01
CC122361		1.27	41.4	1.28	2.46	<0.05	0.04	0.22	0.015	0.11	8.7	7.4	0.52	111	1.18	0.02
CC122362		0.68	107.5	2.90	1.76	0.07	<0.02	0.17	0.039	0.08	27.8	1.6	0.05	159	11.55	<0.01
CC122363		0.55	89.5	1.33	1.29	0.08	0.03	0.26	0.049	0.05	8.2	1.3	0.15	52	9.80	0.02
CC122364		0.58	91.8	1.00	1.90	0.10	0.02	0.42	0.039	0.05	8.1	2.9	0.14	66	4.50	0.02
CC122365		0.65	123.0	1.52	2.57	0.11	0.04	0.69	0.051	0.07	13.2	5.8	0.36	246	4.18	0.01
CC122366		0.87	115.5	1.85	2.49	0.05	<0.02	0.47	0.043	0.09	7.9	5.7	0.46	1080	4.11	0.02
CC122367		0.95	132.0	2.72	3.82	0.08	0.02	0.53	0.107	0.09	16.4	12.9	0.39	346	8.76	0.01
CC122368		0.72	51.8	2.21	3.50	0.06	<0.02	0.23	0.096	0.08	13.6	5.2	0.14	126	8.30	0.01
CC122369		1.03	44.9	1.82	3.86	<0.05	0.03	1.06	0.048	0.08	10.6	10.5	0.24	196	4.73	0.01
CC122370		0.96	51.2	2.75	4.12	<0.05	0.02	0.18	0.043	0.07	13.1	3.8	0.14	152	4.50	<0.01
CC122371		0.99	35.7	2.94	4.26	<0.05	<0.02	0.10	0.038	0.06	16.3	3.8	0.12	190	4.72	<0.01
CC122372		0.61	35.3	2.83	2.17	<0.05	0.12	0.10	0.025	0.06	5.4	14.6	0.35	379	0.51	0.01
CC122373		1.45	40.6	2.76	2.07	<0.05	0.17	0.15	0.023	0.06	6.3	14.6	0.29	624	0.56	0.01
CC122374		1.46	26.0	3.93	3.79	<0.05	0.07	0.07	0.028	0.06	6.0	32.5	0.54	934	0.57	0.01
CC122375		1.48	15.5	3.57	4.04	<0.05	0.07	0.01	0.014	0.05	2.6	31.8	0.52	487	0.65	0.01
CC122376		0.66	43.5	3.53	2.66	<0.05	0.12	0.09	0.025	0.07	5.8	22.2	0.47	603	0.55	0.01
CC122377		0.83	30.8	1.13	4.88	<0.05	<0.02	0.50	0.021	0.05	11.1	3.2	0.11	40	1.77	0.01
CC122378		1.06	23.2	1.48	4.12	<0.05	<0.02	0.16	0.022	0.05	15.8	1.8	0.05	72	4.06	<0.01
CC122379		0.79	90.4	2.17	2.23	0.05	0.02	1.28	0.047	0.07	9.1	3.7	0.11	282	2.93	0.01
CC122380		0.99	24.5	2.25	4.60	<0.05	<0.02	0.19	0.034	0.05	12.6	6.7	0.19	189	3.74	<0.01
CC122381		0.53	49.6	2.05	2.97	<0.05	<0.02	0.22	0.045	0.06	9.9	5.6	0.17	149	3.82	0.01
CC122382		0.96	29.9	1.54	4.63	0.07	<0.02	0.11	0.030	0.06	17.5	1.2	0.03	39	14.95	<0.01
CC122383		1.66	81.9	1.08	4.07	0.10	0.02	0.44	0.042	0.07	9.4	3.9	0.92	588	6.16	0.02
CC122384		5.20	124.0	2.22	7.31	0.32	<0.02	0.37	0.026	0.12	14.9	11.8	1.79	78	6.81	0.01
CC122385		0.64	85.1	2.46	2.29	0.08	0.03	0.44	0.095	0.11	17.1	6.0	0.26	1040	15.55	0.01
CC122386		1.53	196.5	2.98	5.16	0.07	0.02	1.47	0.147	0.10	13.4	10.7	0.39	436	13.85	0.01
CC122387		0.92	16.6	2.72	5.02	<0.05	0.02	0.11	0.032	0.04	14.0	12.7	0.26	248	4.51	<0.01
CC122388		0.48	46.7	3.75	3.51	0.07	<0.02	0.18	0.217	0.15	14.7	2.9	0.06	228	14.10	<0.01
CC122389		0.44	67.0	2.13	2.22	0.05	0.02	0.31	0.081	0.08	16.3	5.6	0.20	291	8.33	0.01
CC122390		0.63	70.9	2.98	3.80	0.10	<0.02	0.09	0.024	0.04	9.9	3.5	0.08	269	5.70	0.01
CC122391		1.60	60.7	1.49	7.24	0.13	0.02	0.44	0.024	0.07	13.3	13.7	1.01	119	5.58	0.02
CC122392		1.54	85.2	1.35	5.52	0.18	<0.02	0.56	0.017	0.06	14.0	9.1	0.94	41	4.65	0.01
CC122393		0.94	60.7	2.05	4.49	0.11	0.05	0.39	0.031	0.06	12.3	12.6	0.55	341	3.24	0.03

Comments: ***Corrected copy with Project name changed from Midas Touch to Midas Touch- Rod***

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 15- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11117645

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
CC122354		0.61	260	2040	40.7	10.8	0.001	0.07	3.65	4.2	2.3	0.5	79.1	<0.01	0.09	2.2
CC122355		0.83	78.0	2060	36.0	5.7	0.008	0.09	3.82	3.6	3.6	0.4	124.5	<0.01	0.07	2.9
CC122356		0.38	81.4	1540	24.6	4.9	0.016	0.12	4.79	1.8	7.8	0.3	109.5	<0.01	0.06	1.5
CC122357		0.08	76.6	510	11.5	4.9	<0.001	0.09	8.53	6.5	1.4	<0.2	20.6	0.01	0.09	5.9
CC122358		0.51	108.0	2760	38.8	8.1	0.012	0.13	6.56	3.7	6.8	1.0	141.0	<0.01	0.10	1.6
CC122359		0.60	191.0	2860	69.3	9.6	0.007	0.11	5.67	3.4	4.5	0.7	169.0	<0.01	0.09	1.8
CC122360		0.63	141.0	3410	31.2	15.1	0.002	0.15	6.23	3.3	6.8	0.9	106.0	<0.01	0.12	1.8
CC122361		0.47	21.5	1530	11.0	14.4	0.001	0.11	0.80	2.5	1.8	0.3	113.0	<0.01	0.04	1.7
CC122362		0.21	50.5	1240	82.1	7.0	0.002	0.08	13.00	1.8	5.2	0.7	47.2	<0.01	0.13	3.1
CC122363		0.16	95.9	1570	11.2	3.7	0.011	0.17	7.78	1.6	15.0	0.5	106.0	<0.01	0.08	0.5
CC122364		0.38	111.5	1230	31.6	6.3	0.005	0.19	7.50	2.3	17.9	0.6	90.3	<0.01	0.04	0.4
CC122365		0.43	200	1830	80.6	8.1	0.018	0.12	11.90	3.4	19.4	0.8	192.0	<0.01	0.10	0.9
CC122366		0.22	124.5	2620	52.1	7.7	0.001	0.17	6.92	0.5	5.1	0.5	48.0	<0.01	0.04	<0.2
CC122367		0.50	96.1	2500	195.5	10.3	0.001	0.09	24.7	3.0	5.2	1.7	133.0	<0.01	0.11	1.1
CC122368		0.21	42.5	1510	112.0	6.9	0.001	0.15	15.30	1.1	7.2	1.6	174.0	<0.01	0.12	0.3
CC122369		0.34	44.1	2220	58.1	18.2	0.003	0.11	5.01	2.0	3.1	0.9	67.4	<0.01	0.06	0.3
CC122370		0.22	28.6	1620	40.5	8.7	<0.001	0.08	4.20	0.7	2.4	0.7	38.2	<0.01	0.08	0.2
CC122371		0.32	22.8	1150	42.4	9.9	<0.001	0.07	4.03	0.8	2.2	0.9	34.7	<0.01	0.11	0.3
CC122372		0.11	26.3	900	22.7	4.6	<0.001	0.08	0.36	2.7	0.6	0.3	80.6	<0.01	0.04	2.4
CC122373		0.13	23.3	1260	31.5	5.7	<0.001	0.12	0.43	2.7	1.3	0.3	109.5	<0.01	0.04	1.6
CC122374		0.26	32.2	510	32.7	7.1	<0.001	0.02	0.49	2.7	0.6	0.4	10.4	<0.01	0.05	4.6
CC122375		0.12	28.2	690	18.1	6.2	<0.001	0.04	0.25	1.9	0.2	0.3	24.5	<0.01	0.03	2.8
CC122376		0.07	34.0	610	26.0	3.9	<0.001	0.06	0.39	3.2	0.7	0.3	41.2	<0.01	0.06	3.9
CC122377		0.29	10.6	1180	35.7	6.5	<0.001	0.07	1.13	0.5	2.8	0.7	23.8	<0.01	0.08	<0.2
CC122378		0.19	14.3	670	24.3	9.1	0.001	0.05	2.37	0.6	1.6	0.7	22.3	<0.01	0.08	0.2
CC122379		0.41	36.8	2500	44.1	8.5	0.004	0.23	3.17	1.9	4.1	0.4	44.2	<0.01	0.08	0.2
CC122380		0.26	19.3	1330	67.7	11.4	<0.001	0.06	3.82	0.5	2.1	0.7	28.9	<0.01	0.07	0.2
CC122381		0.36	22.1	1300	58.2	5.7	<0.001	0.09	5.28	0.9	2.2	0.6	34.2	<0.01	0.05	0.3
CC122382		0.17	36.9	910	56.8	6.5	0.001	0.09	6.25	0.4	6.4	1.5	33.9	<0.01	0.11	<0.2
CC122383		0.16	265	4690	74.3	14.4	0.005	0.15	10.15	1.8	15.7	1.4	213	<0.01	0.04	0.4
CC122384		0.56	333	4530	20.2	21.8	0.003	0.28	4.13	2.4	17.5	1.2	288	<0.01	0.19	0.4
CC122385		0.43	137.0	3500	138.0	9.3	0.011	0.12	17.20	2.9	7.6	1.2	206	<0.01	0.13	1.6
CC122386		0.47	185.5	1900	197.0	12.4	0.007	0.12	15.65	1.5	10.8	2.8	89.3	<0.01	0.13	0.2
CC122387		1.05	26.1	720	24.8	8.2	<0.001	0.02	2.54	2.1	3.2	0.7	19.1	0.01	0.06	2.4
CC122388		0.46	23.0	2450	44.5	10.3	0.001	0.34	12.30	1.4	10.6	1.0	96.5	<0.01	0.16	0.7
CC122389		0.49	46.0	2270	23.3	6.1	0.004	0.08	7.42	2.3	6.2	0.6	91.3	<0.01	0.09	1.6
CC122390		0.27	47.9	1440	15.4	4.5	0.001	0.05	2.54	2.1	1.7	0.4	47.6	<0.01	0.10	0.8
CC122391		1.16	103.0	2380	23.4	15.8	0.006	0.05	2.51	2.6	8.0	0.7	66.2	<0.01	0.11	0.7
CC122392		0.70	147.0	2560	20.3	16.1	0.030	0.07	2.60	1.6	20.5	0.6	86.4	<0.01	0.08	0.2
CC122393		0.68	90.7	1940	41.4	7.4	0.009	0.07	2.84	3.7	6.6	0.5	88.0	<0.01	0.10	1.8

Comments: ***Corrected copy with Project name changed from Midas Touch to Midas Touch- Rod***

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Finalized Date: 15- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11117645

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	Pb- OG46
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr	Pb
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5	0.001
CC122354		0.014	0.28	2.47	195	0.16	11.55	2800	1.9	
CC122355		0.021	0.21	2.72	141	0.16	11.85	745	1.9	
CC122356		0.007	0.20	2.41	132	0.09	10.20	321	0.7	
CC122357		<0.005	0.10	3.55	17	<0.05	21.8	222	1.0	
CC122358		0.013	0.34	4.98	217	0.19	17.15	857	1.7	
CC122359		0.015	0.28	3.27	179	0.24	15.45	2410	1.4	
CC122360		0.026	0.45	3.90	329	0.38	13.80	673	0.8	
CC122361		0.019	0.17	1.32	44	0.11	5.07	94	1.6	
CC122362		0.008	0.31	2.63	48	0.14	5.84	461	0.6	
CC122363		0.008	0.14	3.54	65	0.28	10.60	417	1.4	
CC122364		0.013	0.40	5.34	37	0.16	13.60	216	0.7	
CC122365		0.011	0.43	7.95	134	0.19	17.50	1540	1.3	
CC122366		<0.005	0.20	6.03	75	0.20	12.25	640	<0.5	
CC122367		0.023	0.39	4.95	199	0.39	14.00	552	0.5	
CC122368		0.011	0.37	3.66	107	0.36	7.18	224	<0.5	
CC122369		0.008	0.30	2.96	74	0.21	7.05	171	0.7	
CC122370		0.008	0.28	1.55	93	0.19	3.84	146	<0.5	
CC122371		0.013	0.25	1.05	99	0.20	3.82	124	<0.5	
CC122372		<0.005	0.04	2.82	14	0.10	8.67	91	3.5	
CC122373		<0.005	0.06	7.04	11	0.08	13.05	60	4.7	
CC122374		0.007	0.08	0.95	35	0.14	5.79	110	1.6	
CC122375		0.005	0.04	0.61	25	0.10	2.16	77	1.7	
CC122376		<0.005	0.04	1.93	14	0.08	8.14	92	3.8	
CC122377		0.007	0.25	1.18	64	0.14	4.99	43	<0.5	
CC122378		0.011	0.23	0.66	65	0.18	1.96	79	<0.5	
CC122379		0.009	0.24	4.12	37	0.15	10.55	112	<0.5	
CC122380		0.013	0.22	1.55	84	0.26	3.60	93	<0.5	
CC122381		0.011	0.15	4.01	72	0.22	4.63	103	<0.5	
CC122382		0.013	0.58	2.37	355	0.33	3.55	147	<0.5	
CC122383		0.008	0.63	5.35	158	0.27	16.30	2140	0.5	
CC122384		0.043	0.48	5.13	315	0.51	13.05	3020	<0.5	
CC122385		0.013	0.57	5.05	257	0.43	16.40	1000	1.0	
CC122386		0.010	1.32	7.66	290	0.38	21.6	925	<0.5	
CC122387		0.028	0.27	0.97	105	0.30	2.99	136	0.7	
CC122388		0.011	0.46	1.60	111	0.65	3.68	121	<0.5	
CC122389		0.012	0.21	2.29	75	0.20	9.30	351	0.9	
CC122390		0.010	0.10	1.17	58	0.11	6.84	198	<0.5	
CC122391		0.027	0.53	3.37	671	0.25	15.05	528	0.7	
CC122392		0.025	0.82	4.48	271	0.19	15.65	615	0.6	
CC122393		0.012	0.31	3.20	294	0.27	14.35	503	2.0	

Comments: ***Corrected copy with Project name changed from Midas Touch to Midas Touch- Rod***

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 15- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11117645

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
CC122394		0.20	0.003	1.02	0.77	19.9	<0.2	<10	1770	0.58	0.15	1.06	4.61	22.9	9.1	57
CC122395		0.37	<0.001	0.60	0.63	23.0	<0.2	<10	1320	0.50	0.13	1.01	3.55	18.50	8.1	60
CC122396		0.11	0.004	1.76	0.70	27.0	<0.2	<10	2250	0.71	0.14	1.67	18.05	15.85	26.5	43
CC122397		0.23	0.002	0.55	1.40	19.8	<0.2	<10	1100	0.66	0.26	0.38	1.52	27.5	13.8	36
CC122398		0.11	0.002	1.46	1.26	22.8	<0.2	<10	660	0.42	0.08	0.41	4.09	17.45	35.1	53
CC122399		0.12	0.007	2.33	0.85	8.9	<0.2	<10	510	0.47	0.14	0.41	7.29	17.15	2.2	81
CC122400		0.33	0.001	0.20	1.01	9.5	<0.2	<10	50	0.76	0.36	0.66	0.10	14.90	14.6	13
CC122401		0.30	0.001	0.06	1.14	4.9	<0.2	<10	40	0.71	0.37	0.42	0.03	13.95	13.4	14
CC122402		0.43	0.001	0.12	0.86	19.5	<0.2	<10	70	0.76	0.43	0.84	0.12	15.40	18.8	17
CC122403		0.24	0.004	0.53	1.04	22.0	<0.2	<10	160	0.47	0.38	0.04	1.16	20.1	9.9	24
CC122404		0.26	0.002	1.99	0.56	39.0	<0.2	<10	230	0.29	0.30	0.12	0.75	23.7	3.2	25
CC122405		0.34	0.004	1.19	1.30	162.5	<0.2	<10	3810	0.71	0.22	0.33	7.06	19.75	7.5	38
CC122406		0.31	0.009	3.72	1.12	288	<0.2	<10	3130	0.94	0.24	0.17	4.32	21.9	8.0	75
CC122407		0.22	0.002	4.83	1.19	479	<0.2	<10	>10000	1.07	0.16	1.08	51.0	22.4	12.1	60
CC122408		0.23	0.018	10.85	0.76	361	<0.2	<10	2730	0.86	0.17	0.40	20.3	13.55	7.4	80
CC122409		0.26	0.007	4.58	1.14	114.0	<0.2	<10	2640	0.66	0.28	0.44	4.49	23.6	6.6	49
CC122410		0.36	0.003	5.44	1.02	189.5	<0.2	<10	1870	1.03	0.28	0.59	7.50	25.2	4.4	86
CC122411		0.29	0.011	1.45	1.19	119.0	<0.2	<10	3130	0.64	0.24	0.33	5.78	27.7	9.2	44
CC122412		0.17	0.003	1.62	1.60	39.3	<0.2	<10	550	0.84	0.22	0.22	1.60	29.2	14.0	58
CC122413		0.19	0.005	1.93	1.59	37.7	<0.2	<10	4110	0.89	0.23	1.06	5.09	24.1	9.5	69
CC122414		0.28	0.002	0.20	0.91	9.7	<0.2	<10	110	0.76	0.30	1.49	0.22	16.35	12.7	13
CC122415		0.41	0.004	0.72	2.15	80.0	<0.2	<10	170	1.35	0.66	0.35	1.73	6.34	32.5	32
CC122416		0.28	0.001	0.26	1.28	10.8	<0.2	<10	260	0.95	0.38	0.71	0.26	16.10	14.1	23
CC122417		0.39	0.005	5.81	0.58	84.7	<0.2	<10	690	0.57	8.26	0.18	0.83	27.1	7.0	20
CC122418		0.25	0.002	0.28	0.79	17.5	<0.2	<10	290	0.25	0.24	0.06	0.34	14.80	2.6	23
CC122419		0.35	0.007	9.93	0.94	687	<0.2	<10	5880	0.99	0.22	1.15	36.5	25.1	12.5	76
CC122420		0.25	0.004	8.92	1.53	464	<0.2	<10	3160	1.10	0.27	1.71	21.4	23.2	7.9	64
CC122421		0.28	0.003	2.31	1.28	80.5	<0.2	<10	2670	0.76	0.23	0.44	2.29	24.8	9.9	55
CC122422		0.30	0.004	3.47	0.94	105.0	<0.2	<10	3110	0.54	0.26	0.44	2.61	36.4	8.2	36
CC122423		0.30	0.004	0.79	1.22	60.5	<0.2	<10	300	0.44	0.26	0.20	0.75	27.0	6.8	37
CC122424		0.27	0.003	3.00	1.27	42.7	<0.2	<10	1330	0.68	0.23	0.39	1.85	24.1	4.3	77
CC122425		0.35	0.014	3.21	0.79	33.9	<0.2	<10	2260	0.61	0.26	0.94	11.60	30.5	7.3	33
CC122426		0.19	0.012	1.26	0.96	21.7	<0.2	<10	2230	0.53	0.19	1.24	2.72	20.3	11.8	33
CC122427		0.22	0.003	0.81	1.15	34.7	<0.2	<10	1900	0.56	0.21	0.64	1.47	28.5	15.1	50
CC122428		0.33	0.003	5.28	1.24	37.2	<0.2	<10	3580	0.65	0.22	1.13	5.22	25.2	14.9	67
CC122429		0.10	0.006	1.55	0.66	22.0	<0.2	<10	1820	0.46	0.14	1.88	4.05	16.05	7.7	30
CC122430		0.24	0.004	4.92	2.02	59.8	<0.2	10	1600	2.53	0.31	0.39	16.75	31.6	5.0	206
CC122431		0.12	0.002	2.49	1.24	26.9	<0.2	<10	950	1.54	0.19	1.28	8.51	25.9	7.3	139
CC122432		0.21	0.001	3.15	1.16	7.9	<0.2	<10	370	0.57	0.14	0.26	5.89	21.2	4.5	154
CC122433		0.36	0.001	0.08	1.29	11.7	<0.2	<10	140	0.82	0.45	0.03	0.12	16.25	11.7	20

Comments: ***Corrected copy with Project name changed from Midas Touch to Midas Touch- Rod***

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Finalized Date: 15- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11117645

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
CC122394		0.71	76.1	2.20	3.12	0.12	0.05	0.30	0.033	0.08	12.9	7.7	0.46	342	6.26	0.02
CC122395		0.50	53.1	2.55	2.39	0.17	0.03	0.13	0.021	0.07	12.3	5.8	0.44	383	8.90	<0.01
CC122396		0.47	95.3	2.98	2.31	0.15	0.08	0.34	0.028	0.06	8.3	5.8	0.40	9230	22.3	<0.01
CC122397		0.80	52.3	3.12	4.56	0.14	0.05	0.20	0.032	0.08	14.3	22.3	0.47	544	5.14	<0.01
CC122398		0.88	34.4	6.00	4.54	0.14	<0.02	0.10	0.045	0.08	9.1	8.6	0.22	1380	14.75	<0.01
CC122399		1.24	43.6	0.98	4.52	0.14	<0.02	0.47	0.007	0.08	10.3	7.3	0.69	47	3.49	0.03
CC122400		0.48	38.0	3.33	2.54	0.13	0.11	0.16	0.028	0.06	5.7	14.3	0.44	362	0.77	<0.01
CC122401		0.70	35.1	3.18	2.86	0.14	0.07	0.09	0.017	0.06	6.0	25.3	0.45	330	0.33	<0.01
CC122402		1.17	36.9	4.01	2.45	0.15	0.05	0.15	0.023	0.05	6.2	18.0	0.42	578	0.94	<0.01
CC122403		1.21	75.8	4.98	4.04	0.14	<0.02	0.09	0.041	0.06	9.7	8.6	0.21	663	4.44	<0.01
CC122404		0.68	24.9	2.57	4.41	0.15	<0.02	0.13	0.031	0.07	14.6	2.6	0.07	138	12.80	<0.01
CC122405		0.82	75.3	2.78	4.39	0.14	0.02	0.25	0.038	0.07	11.4	9.8	0.29	514	34.1	<0.01
CC122406		0.76	216	1.70	4.18	0.19	0.02	1.66	0.043	0.11	14.6	6.7	0.12	461	81.9	<0.01
CC122407		0.49	368	2.00	1.97	0.20	0.04	1.08	0.041	0.10	15.8	6.2	0.13	769	80.1	0.04
CC122408		0.87	162.0	2.38	2.35	0.20	0.04	2.34	0.776	0.08	11.2	2.4	0.05	1260	57.1	<0.01
CC122409		0.69	122.5	2.94	3.33	0.18	0.03	0.52	0.092	0.08	14.6	8.3	0.20	337	9.36	<0.01
CC122410		1.90	222	2.27	3.51	0.24	0.07	0.92	0.177	0.14	20.5	4.4	0.09	324	72.8	<0.01
CC122411		0.94	72.4	2.89	4.00	0.16	0.03	0.31	0.208	0.07	17.1	9.9	0.23	762	12.20	<0.01
CC122412		1.23	41.1	3.82	5.14	0.15	0.05	0.14	0.043	0.08	15.8	18.2	0.49	660	7.06	<0.01
CC122413		1.33	89.3	2.93	5.47	0.16	0.05	0.32	0.035	0.09	15.0	13.8	0.43	594	11.50	0.01
CC122414		0.43	39.9	2.95	2.42	0.13	0.16	0.12	0.025	0.06	7.8	11.9	0.41	339	1.02	<0.01
CC122415		1.57	112.5	4.63	6.95	0.16	0.08	0.28	0.031	0.06	2.7	56.9	0.89	1390	9.53	<0.01
CC122416		0.91	50.7	3.44	3.93	0.14	0.09	0.14	0.027	0.05	7.9	25.2	0.46	498	1.14	<0.01
CC122417		0.67	117.5	3.92	2.26	0.16	<0.02	0.26	0.190	0.12	14.7	4.9	0.11	258	6.49	<0.01
CC122418		1.04	11.0	1.56	4.62	0.12	<0.02	0.05	0.021	0.05	8.5	3.9	0.11	138	3.54	<0.01
CC122419		0.38	319	3.18	1.95	0.21	0.04	1.58	2.79	0.11	16.4	4.0	0.16	2890	45.3	0.01
CC122420		0.86	315	3.08	2.86	0.22	0.03	1.03	0.379	0.11	15.1	4.8	0.12	847	24.0	0.01
CC122421		1.01	74.0	2.82	4.10	0.16	0.04	0.33	0.111	0.09	15.3	10.6	0.24	756	14.45	<0.01
CC122422		0.72	88.0	3.27	3.63	0.18	0.05	0.70	0.123	0.09	23.1	7.0	0.16	504	34.2	<0.01
CC122423		1.01	36.3	3.37	5.00	0.15	<0.02	0.07	0.105	0.06	14.1	8.8	0.31	371	5.44	<0.01
CC122424		1.22	116.0	2.57	4.43	0.18	0.04	0.70	0.042	0.11	16.9	8.2	0.47	158	12.00	<0.01
CC122425		0.89	253	3.16	2.44	0.18	0.04	1.12	0.039	0.13	19.2	5.9	0.17	406	13.15	<0.01
CC122426		0.85	112.5	3.09	2.77	0.15	0.07	0.41	0.031	0.07	12.2	8.2	0.34	728	5.69	<0.01
CC122427		0.86	56.0	3.71	3.93	0.16	0.06	0.30	0.038	0.08	15.7	10.7	0.45	589	7.33	<0.01
CC122428		0.91	145.0	3.64	3.21	0.19	0.04	1.20	0.037	0.11	16.5	9.5	0.45	323	11.40	0.01
CC122429		0.41	99.6	2.18	2.04	0.14	0.08	0.45	0.033	0.05	9.3	5.1	0.35	411	7.17	<0.01
CC122430		3.48	383	2.59	13.40	0.50	0.03	1.02	0.082	0.25	26.7	20.6	1.57	81	73.8	<0.01
CC122431		1.66	104.0	1.60	6.17	0.14	0.04	0.46	0.023	0.12	14.7	15.7	1.00	283	9.58	0.03
CC122432		2.27	48.3	1.13	7.26	0.15	<0.02	0.47	0.008	0.06	14.1	11.5	1.14	40	1.65	0.02
CC122433		3.52	34.8	3.87	4.13	0.09	0.07	0.04	0.029	0.05	6.7	19.4	0.23	393	0.64	0.01

Comments: ***Corrected copy with Project name changed from Midas Touch to Midas Touch- Rod***

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Finalized Date: 15- JUL- 2011
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CERTIFICATE OF ANALYSIS WH11117645

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
CC122394		0.50	101.0	3410	23.1	8.3	0.005	0.07	4.14	3.2	5.6	0.4	142.0	<0.01	0.08	1.6
CC122395		0.39	86.8	3890	21.4	6.0	0.005	0.07	4.09	2.7	4.3	0.3	132.0	<0.01	0.08	2.0
CC122396		0.27	142.0	2420	24.5	6.2	0.021	0.15	5.26	2.4	9.2	0.3	106.0	<0.01	0.09	0.7
CC122397		0.55	53.4	1040	31.9	7.7	0.001	0.03	2.90	4.3	2.5	0.4	45.1	<0.01	0.06	3.7
CC122398		0.26	76.8	1470	5.9	9.2	0.005	0.09	4.44	6.4	6.7	0.3	22.4	<0.01	0.06	1.0
CC122399		0.74	76.3	1160	12.0	14.5	0.023	0.10	2.74	1.9	13.5	0.8	40.2	<0.01	0.08	0.4
CC122400		<0.05	31.7	980	27.6	3.5	<0.001	0.03	0.67	4.0	0.7	0.2	32.8	<0.01	0.06	5.2
CC122401		0.06	29.6	300	15.9	3.5	<0.001	0.04	0.32	3.4	0.6	0.2	18.4	<0.01	0.04	4.5
CC122402		0.11	50.0	880	51.1	2.8	<0.001	0.04	1.27	3.7	0.6	0.2	37.3	<0.01	0.04	5.8
CC122403		0.24	44.8	1050	43.4	7.9	<0.001	0.07	3.62	0.9	2.3	0.4	12.0	<0.01	0.16	0.3
CC122404		0.16	22.2	2510	42.6	10.4	0.001	0.15	7.33	0.4	7.5	0.9	73.1	<0.01	0.37	0.2
CC122405		0.32	136.0	1480	76.7	9.2	0.003	0.11	9.13	1.2	4.5	0.7	91.8	<0.01	0.11	0.3
CC122406		0.35	157.5	1900	99.7	11.4	0.003	0.14	23.2	1.8	11.2	0.4	182.0	<0.01	0.20	0.2
CC122407		0.71	549	3410	64.5	8.4	0.014	0.06	21.5	2.2	17.7	0.3	259	<0.01	0.16	0.2
CC122408		0.10	146.5	4670	329	10.9	0.007	0.16	51.2	2.4	20.5	2.3	203	<0.01	0.22	0.3
CC122409		0.20	98.4	3880	90.7	9.3	0.002	0.15	20.2	2.7	16.2	1.2	148.5	<0.01	0.13	0.8
CC122410		0.22	130.0	4750	400	13.2	0.011	0.21	40.1	4.9	29.4	1.7	282	<0.01	0.25	1.5
CC122411		0.26	102.0	2890	104.5	11.4	0.002	0.10	22.5	1.5	6.4	1.4	85.7	<0.01	0.12	0.5
CC122412		0.95	72.7	2090	93.0	11.0	0.001	0.06	4.19	3.2	3.3	0.6	56.8	<0.01	0.08	2.2
CC122413		0.79	108.0	2490	53.3	14.3	0.002	0.10	9.69	3.8	5.2	0.7	121.0	<0.01	0.09	1.2
CC122414		0.11	29.5	1420	25.6	3.9	<0.001	0.09	0.70	2.8	1.3	0.3	64.0	<0.01	0.05	2.4
CC122415		<0.05	67.5	720	69.7	3.4	0.001	0.03	1.22	5.3	2.0	0.3	19.9	<0.01	0.08	9.3
CC122416		0.21	35.9	720	39.5	4.6	<0.001	0.06	1.08	3.8	0.8	0.3	35.8	<0.01	0.03	3.3
CC122417		0.20	37.2	1170	181.5	8.2	0.001	0.22	51.0	2.8	4.9	0.7	74.3	<0.01	0.19	1.2
CC122418		0.08	11.6	1610	34.8	9.5	<0.001	0.06	2.11	0.2	1.1	0.6	21.7	<0.01	0.05	<0.2
CC122419		0.37	564	6010	1200	8.3	0.007	0.12	379	9.9	20.3	11.8	399	<0.01	0.21	3.2
CC122420		0.23	255	9970	1025	9.8	0.003	0.14	94.7	6.0	20.0	4.1	587	<0.01	0.23	2.2
CC122421		0.28	64.5	3960	142.5	12.9	0.001	0.13	13.55	2.0	8.7	1.0	173.5	<0.01	0.12	0.7
CC122422		0.24	134.0	3180	111.5	10.0	0.001	0.14	15.65	2.1	11.2	1.5	113.5	<0.01	0.18	0.5
CC122423		0.55	39.3	2050	165.0	9.3	0.001	0.06	10.25	1.2	2.8	0.8	84.5	<0.01	0.07	0.3
CC122424		0.26	80.2	3970	50.6	12.3	0.002	0.11	7.14	1.4	10.4	0.7	162.0	<0.01	0.15	0.4
CC122425		0.28	135.0	3070	28.1	9.8	0.003	0.15	6.35	3.8	8.0	0.7	192.0	<0.01	0.14	1.6
CC122426		0.54	76.4	2180	40.1	6.9	0.004	0.10	3.89	4.5	4.9	0.4	123.0	<0.01	0.09	1.7
CC122427		0.73	70.3	2210	37.5	8.2	0.001	0.06	3.76	4.9	3.6	0.4	77.3	<0.01	0.08	2.4
CC122428		0.31	204	5730	28.7	8.9	0.004	0.12	8.78	4.9	11.8	0.6	170.0	<0.01	0.15	1.7
CC122429		0.30	82.8	2300	29.7	5.6	0.014	0.18	5.37	2.5	6.4	0.3	153.0	<0.01	0.06	0.8
CC122430		0.97	544	3500	29.8	40.5	0.005	0.25	35.1	8.9	29.8	1.4	280	<0.01	0.41	2.7
CC122431		1.46	166.5	2490	28.1	20.7	0.004	0.07	4.86	3.8	5.0	0.8	70.7	<0.01	0.16	1.2
CC122432		0.37	164.0	1410	12.7	17.0	0.005	0.05	1.71	2.2	5.6	0.7	40.4	<0.01	0.09	0.3
CC122433		0.20	22.8	510	20.4	10.9	0.001	0.03	0.40	3.8	0.3	0.5	7.5	<0.01	0.02	2.4

Comments: ***Corrected copy with Project name changed from Midas Touch to Midas Touch- Rod***

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ALS Canada Ltd.
2103 Dollarton Hwy
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 15- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11117645

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	Pb- OG46
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr	Pb
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5	0.001
CC122394		0.012	0.27	3.84	302	0.14	18.65	536	1.7	
CC122395		0.015	0.20	2.78	317	0.19	14.20	540	1.4	
CC122396		0.007	0.17	3.58	329	0.22	15.50	645	2.5	
CC122397		0.012	0.16	2.53	113	0.14	10.40	263	1.7	
CC122398		0.006	0.10	0.95	172	0.12	7.55	324	0.5	
CC122399		0.020	0.44	2.98	364	0.17	11.65	530	<0.5	
CC122400		<0.005	0.04	0.83	15	<0.05	10.45	88	3.1	
CC122401		<0.005	0.03	0.43	12	<0.05	8.40	61	2.2	
CC122402		0.007	0.05	0.57	17	<0.05	8.37	96	1.9	
CC122403		0.016	0.17	0.92	60	0.12	4.71	228	<0.5	
CC122404		0.008	0.50	2.16	114	0.42	5.10	111	0.6	
CC122405		0.013	0.87	6.19	234	0.48	11.15	708	0.5	
CC122406		0.028	2.03	24.7	1280	0.90	22.0	456	0.8	
CC122407		0.021	2.47	39.6	846	0.75	50.9	3040	1.3	
CC122408		0.008	1.09	19.75	893	0.90	23.7	819	1.5	
CC122409		0.011	0.33	4.01	130	0.49	16.95	577	0.8	
CC122410		0.018	1.65	17.25	1400	1.17	26.3	542	1.3	
CC122411		0.014	0.32	3.38	203	0.50	14.85	628	1.0	
CC122412		0.020	0.27	1.90	226	0.24	8.01	304	1.1	
CC122413		0.017	0.45	4.29	445	0.26	16.05	671	1.4	
CC122414		<0.005	0.06	1.43	18	<0.05	12.05	92	4.3	
CC122415		<0.005	0.06	1.14	31	<0.05	10.55	235	2.8	
CC122416		0.006	0.07	0.64	36	0.13	8.69	111	2.3	
CC122417		0.010	0.36	1.24	54	0.16	6.09	210	<0.5	
CC122418		0.006	0.23	1.00	103	0.16	2.08	64	<0.5	
CC122419		0.015	1.16	21.2	645	0.94	40.1	4500	2.9	
CC122420		0.012	1.09	14.85	406	0.72	33.2	1470	1.3	
CC122421		0.014	0.38	4.40	371	0.44	14.20	369	1.2	
CC122422		0.014	0.40	6.88	255	0.50	18.95	629	3.4	
CC122423		0.025	0.22	1.50	131	0.26	5.78	228	0.5	
CC122424		0.010	0.49	5.33	317	0.30	12.15	340	0.9	
CC122425		0.007	0.35	6.27	155	0.25	25.5	603	1.0	
CC122426		0.010	0.17	2.73	109	0.10	14.45	423	2.1	
CC122427		0.013	0.19	1.99	173	0.14	13.25	350	1.8	
CC122428		0.010	0.35	6.49	188	0.22	23.3	813	1.1	
CC122429		0.007	0.20	3.88	147	0.08	16.50	305	3.0	
CC122430		0.080	4.84	24.8	5360	1.61	71.5	3630	2.7	
CC122431		0.030	0.72	4.79	1220	0.49	26.2	946	1.3	
CC122432		0.019	0.81	3.06	396	0.13	12.95	1170	<0.5	
CC122433		<0.005	0.08	3.88	30	0.07	5.57	80	1.9	

Comments: ***Corrected copy with Project name changed from Midas Touch to Midas Touch- Rod***

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 15- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11117645

Sample Description	Method	WEI- 21	Au- TL43	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
CC122434		0.34	<0.001	0.04	1.50	7.0	<0.2	<10	100	0.53	0.47	0.09	0.15	16.60	16.6	23
CC122435		0.32	<0.001	0.04	1.17	11.6	<0.2	<10	110	0.34	0.47	0.03	0.13	16.60	8.7	17
CC122436		0.27	0.001	0.03	0.52	6.6	<0.2	<10	40	0.16	0.33	0.02	0.04	12.00	5.1	16
CC122437		0.57	0.001	0.42	0.21	31.4	<0.2	<10	100	0.77	0.58	0.07	0.47	22.9	25.3	8
CC122438		0.27	<0.001	0.05	0.49	10.6	<0.2	<10	170	0.44	0.40	0.02	0.21	9.45	7.6	9
CC122439		0.30	0.001	0.04	2.01	24.0	<0.2	<10	290	1.21	0.43	0.15	0.10	30.8	21.3	44
CC122440		0.41	0.001	0.06	1.40	28.5	<0.2	<10	130	1.40	0.77	0.23	0.05	21.9	27.2	34
CC122441		0.31	0.001	0.20	0.69	17.4	<0.2	<10	300	0.81	0.50	0.35	0.21	12.10	11.2	14
CC122442		0.33	0.001	0.56	1.45	41.4	<0.2	<10	660	0.83	0.34	0.25	1.47	24.5	16.0	39
CC122443		0.26	0.007	1.74	0.93	91.6	<0.2	<10	1030	0.69	0.27	0.94	8.59	25.0	10.8	29
CC122444		0.23	0.005	0.72	1.41	29.5	<0.2	<10	790	0.94	0.34	0.82	0.78	21.5	15.2	29
CC122445		0.26	0.007	8.23	1.09	137.0	<0.2	<10	470	0.72	0.31	0.42	1.69	22.2	8.5	27
CC122446		0.28	0.008	1.14	1.46	44.4	<0.2	<10	780	0.65	0.35	0.28	5.26	23.8	10.7	31
CC122447		0.28	0.004	0.54	1.33	30.2	<0.2	<10	740	0.79	0.30	0.75	1.58	21.1	12.1	32
CC122448		0.22	0.005	3.71	1.29	76.2	<0.2	<10	1010	0.95	0.31	0.78	6.30	13.60	14.5	20
CC122449		0.36	0.002	0.06	1.60	19.1	<0.2	<10	250	0.81	0.38	0.02	0.43	18.15	17.1	30
CC122450		0.17	0.003	0.24	1.15	49.4	<0.2	<10	260	0.91	0.26	1.20	0.11	16.40	18.6	21
CC122451		0.17	0.001	0.28	0.65	62.2	<0.2	<10	170	0.76	0.37	0.52	0.81	12.25	15.0	13
CC122452		0.18	0.001	0.30	0.70	27.7	<0.2	<10	120	0.75	0.38	0.68	0.56	16.30	14.8	12
CC122453		0.18	0.002	0.15	0.92	20.3	<0.2	<10	280	0.83	0.39	0.33	0.86	15.10	12.2	16
CC122454		0.14	0.003	2.11	0.88	123.0	<0.2	<10	390	0.82	0.34	0.87	7.78	15.10	14.2	17
CC122455		0.21	0.007	0.72	1.15	40.2	<0.2	<10	340	0.47	0.37	0.05	0.35	20.5	7.6	24
CC122456		0.14	0.004	0.59	1.02	125.5	<0.2	<10	250	0.33	0.26	0.04	0.64	19.70	6.3	31
CC122457		0.13	0.003	0.56	1.20	38.0	<0.2	<10	1220	0.51	0.30	0.24	0.70	24.4	8.9	29
CC122458		0.14	<0.001	0.04	0.66	7.4	<0.2	<10	50	0.18	0.33	0.03	0.08	14.75	4.9	13
CC122459		0.37	<0.001	0.02	0.85	11.7	<0.2	<10	100	0.37	0.42	0.05	0.16	12.65	12.6	17
CC122460		0.17	0.001	0.03	0.73	7.6	<0.2	<10	40	0.14	0.38	0.02	0.08	13.75	5.1	15
CC122461		0.23	0.003	0.06	1.48	9.6	<0.2	<10	100	0.49	0.34	0.04	0.21	18.35	12.0	26
CC122462		0.37	0.002	0.40	0.58	7.5	<0.2	<10	420	0.76	0.33	0.32	0.38	8.63	10.4	14
CC122463		0.19	0.001	0.04	0.68	16.2	<0.2	<10	60	0.58	0.50	0.01	0.07	17.75	8.9	12
CC122464		0.33	0.001	0.04	1.47	9.1	<0.2	<10	200	0.93	0.27	0.05	0.08	24.8	9.4	28
CC122465		0.24	0.001	0.06	1.02	9.2	<0.2	<10	60	0.41	0.38	0.03	0.08	14.60	8.3	18
CC122466		0.19	<0.001	0.04	0.98	11.6	<0.2	<10	40	0.29	0.42	0.01	0.10	9.78	6.8	20
CC122467		0.34	<0.001	0.07	1.88	16.4	<0.2	<10	250	0.77	0.34	0.05	0.32	23.0	10.9	29
CC122468		0.22	0.001	0.10	1.45	25.3	<0.2	<10	250	0.43	0.31	0.05	0.32	22.6	7.7	29
CC122469		0.21	0.002	1.01	0.89	17.3	<0.2	<10	440	0.28	0.26	0.15	0.45	15.85	2.5	23
CC122470		0.17	0.001	0.28	1.08	31.3	<0.2	<10	70	0.13	0.36	0.03	0.26	31.7	4.4	19
CC122471		0.22	0.006	1.57	0.72	59.9	<0.2	<10	380	0.21	0.36	0.04	0.13	13.55	2.7	21
CC122472		Not Recvd														
CC122473		0.22	0.001	0.19	0.30	18.1	<0.2	<10	30	0.52	0.27	1.37	0.53	19.15	11.1	6

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CERTIFICATE OF ANALYSIS WH11117645

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	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
CC122434		2.88	25.3	3.91	6.63	0.09	0.02	0.04	0.019	0.04	7.6	32.4	0.43	953	0.96	0.01
CC122435		1.77	20.4	4.70	5.02	0.08	<0.02	0.02	0.032	0.02	6.8	12.8	0.19	307	0.90	0.01
CC122436		1.85	14.1	3.42	3.96	0.08	<0.02	0.02	0.008	0.03	5.2	2.7	0.07	369	0.98	0.01
CC122437		3.60	67.0	3.52	0.66	0.10	0.08	0.60	0.023	0.03	9.6	2.0	0.05	931	1.17	0.01
CC122438		4.80	15.8	2.84	1.98	0.07	<0.02	0.05	0.014	0.04	4.0	1.6	0.03	402	0.61	0.01
CC122439		2.33	30.9	4.55	6.04	0.10	0.05	0.01	0.040	0.06	12.4	29.8	0.61	955	1.69	0.01
CC122440		4.29	76.3	5.97	4.51	0.12	0.04	0.04	0.037	0.03	8.7	18.6	0.57	1040	1.24	0.01
CC122441		3.43	35.5	3.33	2.32	0.08	0.05	0.11	0.021	0.04	5.1	7.6	0.23	447	0.85	0.01
CC122442		2.57	44.8	4.56	5.25	0.09	<0.02	0.14	0.035	0.06	11.7	19.6	0.49	808	2.63	0.02
CC122443		1.24	34.1	3.59	3.06	0.11	0.05	1.29	0.043	0.08	12.1	9.4	0.28	851	15.15	0.03
CC122444		1.68	49.0	3.73	4.31	0.10	0.05	0.36	0.030	0.06	10.2	15.3	0.44	1020	3.15	0.03
CC122445		1.27	40.1	3.45	4.43	0.10	<0.02	8.01	0.030	0.08	10.7	12.9	0.33	546	5.91	0.02
CC122446		1.65	31.7	3.64	5.28	0.09	0.02	0.64	0.028	0.06	11.2	17.0	0.39	519	3.61	0.02
CC122447		1.45	39.7	3.81	3.89	0.10	0.07	0.45	0.028	0.07	10.3	13.9	0.45	660	3.15	0.02
CC122448		3.06	55.3	3.37	3.68	0.10	0.07	1.11	0.039	0.08	6.3	11.0	0.34	1490	2.07	0.03
CC122449		1.71	45.5	5.08	4.53	0.09	0.03	0.04	0.034	0.04	7.7	21.9	0.39	707	1.50	0.01
CC122450		4.80	39.1	3.62	3.48	0.10	0.08	0.13	0.039	0.05	10.0	11.5	0.57	674	1.18	0.02
CC122451		3.65	38.3	3.48	1.88	0.09	0.06	0.17	0.022	0.04	4.9	14.3	0.29	706	0.46	0.02
CC122452		2.98	41.1	3.34	1.94	0.09	0.07	0.26	0.022	0.05	6.8	14.5	0.28	530	0.52	0.01
CC122453		3.25	27.4	3.74	2.65	0.09	0.08	0.16	0.026	0.05	7.0	11.6	0.31	526	0.50	0.02
CC122454		1.90	62.9	3.38	2.87	0.10	0.10	0.91	0.039	0.05	7.7	10.0	0.32	1490	7.11	0.02
CC122455		1.47	25.8	3.76	4.23	0.09	<0.02	0.31	0.026	0.12	9.4	11.6	0.27	308	3.72	0.02
CC122456		1.63	50.2	3.49	4.76	0.10	<0.02	0.15	0.026	0.06	10.0	3.8	0.11	245	5.75	0.02
CC122457		2.17	40.1	3.52	4.43	0.09	<0.02	0.28	0.028	0.09	11.5	12.3	0.35	357	5.93	0.03
CC122458		1.38	16.5	2.71	4.69	0.08	<0.02	0.05	0.010	0.04	6.5	3.8	0.08	329	0.83	<0.01
CC122459		1.57	27.6	3.68	5.16	0.08	<0.02	0.04	0.018	0.05	5.2	12.1	0.17	678	0.85	0.01
CC122460		1.62	15.6	3.27	5.59	0.09	<0.02	0.02	0.011	0.03	6.5	5.6	0.12	249	0.94	0.01
CC122461		4.48	25.7	3.69	4.70	0.09	0.02	0.08	0.023	0.05	8.1	25.1	0.33	653	1.17	0.02
CC122462		11.40	52.6	3.45	1.49	0.08	0.07	0.19	0.017	0.05	4.3	6.8	0.16	556	0.62	0.02
CC122463		2.31	30.7	4.13	2.84	0.09	<0.02	0.04	0.033	0.03	7.8	7.0	0.10	230	0.76	<0.01
CC122464		6.61	20.9	3.59	5.06	0.09	<0.02	0.03	0.029	0.04	10.8	14.0	0.26	533	1.16	0.01
CC122465		4.16	21.2	3.77	4.19	0.09	<0.02	0.04	0.018	0.04	6.2	6.6	0.19	315	1.19	0.01
CC122466		1.72	29.5	4.72	4.78	0.09	<0.02	0.03	0.031	0.03	4.6	6.9	0.18	316	0.97	<0.01
CC122467		1.54	21.4	4.21	5.33	<0.05	0.05	0.04	0.033	0.06	11.3	24.0	0.36	511	1.79	0.01
CC122468		1.81	22.7	4.03	5.92	0.13	<0.02	0.02	0.033	0.04	11.0	15.5	0.23	393	2.40	0.01
CC122469		1.22	29.3	1.99	4.38	0.14	<0.02	0.41	0.032	0.05	8.2	5.0	0.16	88	7.18	0.01
CC122470		1.21	17.0	2.77	8.26	0.14	<0.02	0.18	0.016	0.04	15.8	2.1	0.08	236	2.13	0.01
CC122471		1.22	15.1	2.55	4.08	0.14	<0.02	0.40	0.022	0.10	7.9	2.8	0.09	145	14.45	0.01
CC122472																
CC122473		0.54	27.8	2.91	0.81	0.14	0.09	0.35	0.028	0.05	7.7	4.2	0.12	365	0.58	0.01

Comments: ***Corrected copy with Project name changed from Midas Touch to Midas Touch- Rod***

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 15- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11117645

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
CC122434		0.44	21.6	380	32.2	10.6	<0.001	0.02	0.40	3.2	<0.2	0.5	10.9	<0.01	0.02	3.4
CC122435		0.49	15.1	330	27.8	7.9	<0.001	0.02	0.37	2.9	<0.2	0.5	7.5	<0.01	0.04	3.4
CC122436		0.33	8.1	340	21.8	6.5	<0.001	0.03	0.38	1.4	<0.2	0.6	5.6	<0.01	0.02	0.8
CC122437		<0.05	24.9	210	107.5	2.7	<0.001	0.01	1.96	5.6	<0.2	0.2	18.0	<0.01	0.04	8.5
CC122438		0.19	10.9	440	28.7	9.0	<0.001	0.03	0.98	2.1	<0.2	0.5	8.3	<0.01	0.04	1.1
CC122439		0.56	28.1	800	40.4	10.5	<0.001	0.03	0.62	4.7	0.3	0.5	18.1	<0.01	0.05	2.6
CC122440		0.10	36.1	870	56.8	3.1	0.001	0.03	0.53	8.1	0.5	0.3	29.3	<0.01	0.04	5.0
CC122441		0.11	16.1	430	39.2	5.2	<0.001	0.04	0.92	4.3	<0.2	0.3	35.1	<0.01	0.04	2.8
CC122442		1.07	39.6	910	66.2	9.8	<0.001	0.04	2.26	3.7	0.6	0.5	25.7	<0.01	0.05	1.4
CC122443		0.51	49.2	1810	355	7.8	0.005	0.15	16.40	4.1	4.4	0.4	235	<0.01	0.12	1.7
CC122444		0.85	37.4	1230	44.8	9.1	0.003	0.08	2.93	4.4	1.6	0.4	71.5	<0.01	0.07	1.7
CC122445		1.11	25.6	1000	>10000	8.7	0.001	0.06	53.2	3.3	1.4	0.6	47.7	<0.01	0.08	1.2
CC122446		1.09	26.9	800	761	11.3	0.001	0.04	13.20	4.2	0.8	0.6	38.9	<0.01	0.07	2.5
CC122447		0.83	39.4	1290	55.5	8.8	0.006	0.09	3.05	4.4	2.5	0.4	72.7	<0.01	0.06	2.3
CC122448		0.31	53.6	1250	142.0	12.6	0.014	0.12	4.44	4.5	5.4	0.5	64.8	<0.01	0.06	1.5
CC122449		0.80	30.3	400	39.9	10.1	<0.001	0.03	1.06	3.3	0.5	0.4	7.5	<0.01	0.05	3.1
CC122450		0.20	22.7	1190	32.6	5.4	<0.001	0.11	0.73	8.4	0.9	0.3	77.4	<0.01	0.02	1.5
CC122451		0.14	26.2	480	69.4	4.7	<0.001	0.05	1.37	3.7	0.3	0.3	23.8	<0.01	0.03	2.4
CC122452		0.14	26.3	480	63.2	5.5	0.001	0.07	1.03	3.9	0.3	0.3	47.7	<0.01	0.04	2.6
CC122453		0.21	20.3	570	41.0	8.5	<0.001	0.05	0.52	5.2	0.3	0.3	26.5	<0.01	0.03	2.7
CC122454		0.34	67.7	990	111.5	7.8	0.007	0.08	6.87	5.1	5.6	0.5	42.1	<0.01	0.06	2.0
CC122455		1.01	19.3	650	121.5	11.0	<0.001	0.17	4.80	2.4	1.3	0.6	42.2	<0.01	0.07	2.2
CC122456		0.36	25.1	1310	50.5	8.2	<0.001	0.07	3.26	0.7	3.0	0.5	48.1	0.01	0.07	<0.2
CC122457		0.98	31.5	1230	52.5	9.8	0.001	0.07	3.05	2.2	1.5	0.4	54.8	<0.01	0.06	0.5
CC122458		0.25	8.5	400	25.5	9.1	<0.001	0.02	0.53	0.6	<0.2	0.5	6.5	<0.01	0.04	<0.2
CC122459		0.33	15.0	580	22.6	15.4	<0.001	0.03	0.57	1.4	<0.2	0.4	8.5	<0.01	0.07	0.6
CC122460		0.45	8.5	320	20.0	7.8	<0.001	0.03	0.55	1.4	<0.2	0.5	5.5	<0.01	0.05	0.9
CC122461		0.64	19.3	420	35.0	9.5	<0.001	0.04	0.78	2.9	0.3	0.5	7.5	<0.01	0.05	2.3
CC122462		0.15	19.5	380	21.9	9.4	<0.001	0.04	0.42	5.7	0.5	0.3	24.4	<0.01	0.03	2.1
CC122463		0.24	14.8	370	27.0	8.4	<0.001	0.02	0.69	3.8	0.3	0.3	8.5	<0.01	0.04	2.8
CC122464		0.38	14.7	650	15.1	9.9	0.001	0.03	0.49	1.7	0.2	0.6	8.9	<0.01	0.04	0.3
CC122465		0.37	14.2	670	11.0	10.9	<0.001	0.05	1.29	1.5	<0.2	0.5	6.0	<0.01	0.04	0.5
CC122466		0.47	12.9	390	27.2	7.4	<0.001	0.02	0.56	2.5	0.3	0.4	4.9	<0.01	0.04	2.1
CC122467		0.82	22.7	370	32.9	10.4	<0.001	0.01	0.79	3.0	0.7	0.6	9.0	<0.01	0.04	3.9
CC122468		1.30	19.5	630	30.2	12.7	<0.001	0.01	1.14	2.2	0.7	0.5	7.7	<0.01	0.05	1.2
CC122469		0.26	12.2	1370	22.1	8.4	0.001	0.06	2.69	0.5	5.6	0.5	36.3	<0.01	0.09	<0.2
CC122470		2.11	12.6	340	104.5	7.9	<0.001	0.01	2.56	1.9	0.4	1.0	6.5	<0.01	0.05	2.0
CC122471		0.59	9.9	870	66.2	8.3	<0.001	0.16	8.34	0.7	3.7	0.5	47.0	<0.01	0.14	<0.2
CC122472																
CC122473		0.07	25.6	560	63.7	3.3	<0.001	0.04	1.09	3.5	0.6	<0.2	55.6	<0.01	0.04	2.1

Comments: ***Corrected copy with Project name changed from Midas Touch to Midas Touch- Rod***

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 15- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11117645

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	Pb- OG46
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr	Pb
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5	0.001
CC122434		0.011	0.07	0.57	37	0.13	2.99	73	0.7	
CC122435		0.007	0.09	0.49	32	0.12	2.48	89	0.5	
CC122436		0.014	0.05	0.46	39	0.13	1.08	39	<0.5	
CC122437		<0.005	<0.02	0.71	11	<0.05	3.61	239	4.6	
CC122438		<0.005	0.07	0.47	19	0.07	1.49	68	<0.5	
CC122439		0.015	0.09	0.61	58	0.17	5.38	72	1.0	
CC122440		0.005	0.03	0.83	36	0.05	6.67	92	1.4	
CC122441		<0.005	0.02	0.57	18	0.05	2.76	72	1.3	
CC122442		0.017	0.22	1.08	82	0.12	5.50	362	<0.5	
CC122443		0.008	0.74	2.24	75	0.26	10.65	1180	1.8	
CC122444		0.010	0.14	1.46	44	0.12	8.50	148	1.6	
CC122445		0.016	0.15	1.57	47	0.10	5.43	186	<0.5	1.060
CC122446		0.016	0.17	1.78	52	0.14	4.73	1410	0.6	
CC122447		0.011	0.17	1.76	47	0.17	6.48	255	1.9	
CC122448		<0.005	0.16	1.92	30	0.08	6.85	525	1.9	
CC122449		0.008	0.09	0.68	51	0.09	3.05	115	1.0	
CC122450		<0.005	0.06	0.63	39	<0.05	12.05	65	1.9	
CC122451		0.005	0.02	0.85	15	0.06	5.51	273	1.6	
CC122452		<0.005	0.03	1.13	14	0.07	8.15	214	2.4	
CC122453		<0.005	0.04	0.91	20	0.06	5.73	307	2.2	
CC122454		<0.005	0.10	1.78	32	0.09	8.89	1410	2.2	
CC122455		0.018	0.34	0.77	49	0.16	3.54	143	0.7	
CC122456		0.010	0.31	1.40	73	0.16	4.93	99	<0.5	
CC122457		0.013	0.42	0.98	71	0.13	5.24	166	<0.5	
CC122458		0.011	0.08	0.45	34	0.12	1.46	52	<0.5	
CC122459		0.010	0.07	0.56	33	0.10	2.22	78	<0.5	
CC122460		0.015	0.07	0.45	39	0.14	1.30	43	<0.5	
CC122461		0.019	0.09	0.71	41	0.21	2.48	82	0.6	
CC122462		<0.005	0.03	1.68	18	0.06	6.21	178	1.6	
CC122463		<0.005	0.06	0.57	23	0.07	1.90	82	<0.5	
CC122464		0.013	0.12	0.69	53	0.18	3.45	60	<0.5	
CC122465		0.013	0.09	0.56	34	0.13	1.80	50	<0.5	
CC122466		0.010	0.08	0.46	33	0.09	1.54	71	<0.5	
CC122467		0.013	0.18	0.74	61	0.24	3.74	103	1.2	
CC122468		0.017	0.16	0.61	85	0.15	2.72	116	<0.5	
CC122469		0.008	0.35	1.45	59	0.17	3.50	51	<0.5	
CC122470		0.063	0.15	0.44	93	0.28	1.87	145	<0.5	
CC122471		0.016	0.47	0.85	68	0.16	2.85	43	<0.5	
CC122472										
CC122473		<0.005	0.04	0.68	8	<0.05	11.55	150	2.3	

Comments: ***Corrected copy with Project name changed from Midas Touch to Midas Touch- Rod***

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 15- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11117645

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
CC122474		0.18	0.001	0.21	0.41	18.4	<0.2	<10	40	0.53	0.31	0.49	0.29	20.8	12.0	6
CC122475		0.20	0.001	0.14	0.49	11.1	<0.2	<10	70	0.66	0.33	0.55	0.21	20.7	12.4	10
CC122476		0.38	0.004	3.73	0.71	47.0	<0.2	<10	480	0.65	0.40	0.07	1.27	32.3	5.2	23
CC122477		0.21	0.002	0.89	0.95	40.1	<0.2	<10	1070	0.50	0.20	0.12	0.85	18.40	3.5	37
CC122478		0.28	0.003	1.34	1.08	72.6	<0.2	<10	1770	0.56	0.20	0.12	0.84	16.65	3.8	46
CC122479		0.33	0.006	3.18	1.26	91.5	<0.2	<10	2170	0.68	0.27	0.38	2.95	30.2	9.1	44
CC122480		0.11	0.003	0.93	0.74	18.8	<0.2	<10	2410	0.54	0.11	2.52	1.27	13.45	3.9	23
CC122481		0.24	0.002	2.52	0.64	24.1	<0.2	<10	1900	0.52	0.19	0.11	1.66	18.40	1.9	35
CC122482		0.26	0.023	4.09	0.97	138.5	<0.2	<10	1510	0.99	0.29	0.94	46.8	32.2	9.2	49
CC122483		0.16	0.002	0.58	0.64	19.9	<0.2	<10	1370	0.27	0.18	0.48	0.79	17.80	4.1	39
CC122484		0.12	0.001	2.00	0.65	15.1	<0.2	<10	830	0.41	0.13	0.18	2.56	9.44	2.4	37
CC122485		0.21	<0.001	2.22	1.32	19.4	<0.2	<10	1010	1.03	0.19	0.50	4.94	22.8	7.3	171
CC122486		0.10	0.001	3.43	0.87	10.2	<0.2	<10	1010	0.48	0.14	0.31	5.39	17.00	3.7	77
CC122487		0.26	0.001	5.32	0.57	15.3	<0.2	<10	1840	0.42	0.13	0.70	6.00	36.8	2.8	33
CC122488		0.08	NSS	0.54	0.23	2.6	<0.2	<10	750	0.16	0.06	1.02	3.39	7.81	1.8	9
CC122489		0.07	NSS	3.02	0.49	4.5	<0.2	<10	1070	0.38	0.08	0.74	5.33	9.78	2.3	40
CC122490		0.10	0.003	4.51	0.69	24.2	<0.2	<10	1430	0.66	0.14	1.50	16.40	20.8	5.6	61
CC122491		0.10	0.003	0.37	0.17	3.6	<0.2	<10	500	0.13	0.07	2.84	0.72	3.91	2.4	9
CC122492		0.25	0.005	3.26	0.67	49.1	<0.2	<10	1160	0.81	0.31	2.90	5.26	30.6	7.5	34
CC122493		0.26	0.002	1.39	0.77	43.1	<0.2	<10	170	0.18	0.26	0.09	0.52	23.2	4.7	26
CC122494		0.30	0.002	0.12	1.70	58.6	<0.2	<10	20	0.61	0.28	7.34	0.07	25.0	75.2	22
CC122495		0.39	0.001	0.05	2.68	16.0	<0.2	<10	60	0.83	0.60	0.18	0.04	32.5	23.6	35
CC122496		0.30	<0.001	0.17	0.30	30.6	<0.2	<10	30	0.82	0.59	0.74	0.07	8.83	17.3	5
CC122497		0.34	<0.001	0.13	0.32	32.0	<0.2	<10	40	0.69	0.51	6.13	0.11	30.2	17.9	5
CC122498		0.25	0.002	0.27	1.37	42.0	<0.2	<10	370	0.89	0.22	0.77	0.78	66.9	53.9	87
CC122499		0.22	0.002	0.95	0.58	10.2	<0.2	<10	360	0.45	0.30	0.23	1.41	26.2	10.3	12
CC122500		0.28	0.002	1.36	0.36	15.5	<0.2	<10	330	0.43	0.40	0.55	4.21	13.25	10.8	6
CC122592		0.40	0.001	0.14	1.05	8.6	<0.2	<10	70	0.73	0.40	0.63	0.09	16.70	17.0	13
CC122593		0.37	0.001	0.11	1.03	8.7	<0.2	<10	50	0.64	0.35	0.62	0.10	12.15	13.8	12
CC122594		0.40	0.004	0.93	0.88	86.7	<0.2	<10	360	0.40	0.34	0.15	0.54	27.5	5.3	28
CC122595		0.41	0.006	0.80	0.90	33.6	<0.2	<10	450	0.31	0.49	0.03	0.20	30.0	3.2	16
CC122596		0.30	0.005	0.97	1.32	27.2	<0.2	<10	390	0.76	0.25	0.04	1.48	40.2	17.4	35
CC122597		0.30	0.002	0.86	0.82	213	<0.2	<10	250	0.22	0.36	0.06	0.31	27.2	3.5	24
CC122598		0.37	0.007	1.72	1.30	127.0	<0.2	<10	300	0.50	0.25	0.13	0.71	24.8	8.3	29
CC122599		0.38	0.002	1.89	1.29	57.1	<0.2	<10	2310	0.65	0.21	0.38	3.66	24.0	5.9	154
CC122600		0.25	0.002	2.78	1.00	86.0	<0.2	<10	1770	0.49	0.19	0.29	4.97	21.2	3.1	58

Comments: ***Corrected copy with Project name changed from Midas Touch to Midas Touch- Rod***

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 15- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11117645

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
CC122474		0.70	23.0	3.01	1.03	0.15	0.08	0.39	0.030	0.05	8.5	5.2	0.09	338	0.44	0.01
CC122475		1.47	32.2	3.10	1.30	0.15	0.07	0.22	0.028	0.05	9.0	7.1	0.15	436	0.64	0.01
CC122476		0.57	121.5	3.31	2.17	0.19	<0.02	0.52	0.061	0.13	17.4	3.6	0.10	190	10.50	0.01
CC122477		0.83	35.5	2.26	3.97	0.14	<0.02	0.16	0.040	0.07	10.7	4.6	0.13	187	8.72	0.01
CC122478		0.89	53.4	2.61	4.03	0.15	<0.02	0.12	0.063	0.08	10.1	5.7	0.14	151	17.00	0.02
CC122479		0.91	103.0	3.40	3.65	0.19	0.04	0.31	0.092	0.11	17.4	11.6	0.26	514	12.05	0.02
CC122480		0.58	43.6	1.50	2.19	0.16	0.07	0.23	0.025	0.05	9.6	6.0	0.35	187	3.10	0.03
CC122481		0.70	73.3	1.02	2.52	0.24	0.03	0.67	0.022	0.10	12.1	4.5	0.15	67	17.15	0.01
CC122482		1.00	337	3.94	2.87	0.25	0.05	1.20	0.120	0.13	21.9	5.6	0.22	576	23.9	0.02
CC122483		0.96	33.1	1.92	3.87	0.15	<0.02	0.13	0.018	0.06	10.8	4.7	0.20	255	6.15	0.02
CC122484		0.66	52.0	2.38	1.96	0.16	<0.02	0.29	0.024	0.05	5.5	2.9	0.14	60	8.94	0.02
CC122485		1.34	82.7	2.14	5.42	0.20	<0.02	0.39	0.033	0.09	13.7	13.3	1.37	201	9.09	0.01
CC122486		1.12	92.2	1.40	3.98	0.19	<0.02	0.81	0.024	0.09	10.6	5.8	0.52	58	6.04	0.02
CC122487		0.32	55.7	1.55	2.08	0.33	0.03	0.84	0.011	0.12	25.3	1.2	0.03	83	5.31	0.01
CC122488		0.15	30.1	1.46	0.45	0.13	0.02	0.17	0.016	0.03	4.0	0.4	0.06	35	2.82	0.04
CC122489		0.70	45.2	0.87	2.06	0.16	<0.02	0.39	0.018	0.05	6.5	3.0	0.30	58	7.44	0.03
CC122490		0.94	112.0	1.74	3.40	0.22	0.05	0.75	0.032	0.11	13.5	4.6	0.41	160	17.90	0.02
CC122491		0.17	27.5	0.84	0.57	0.12	0.06	0.16	0.019	0.05	2.4	1.0	0.46	99	1.43	0.03
CC122492		0.36	128.5	3.69	2.15	0.20	0.09	0.92	0.063	0.23	19.1	3.4	1.02	283	40.8	0.02
CC122493		0.97	30.5	2.69	5.15	0.15	<0.02	0.10	0.021	0.04	13.2	2.8	0.09	277	4.63	0.01
CC122494		0.82	184.5	5.81	3.76	0.18	0.02	0.01	0.041	0.04	10.2	44.2	1.38	1500	1.05	0.02
CC122495		2.11	53.4	5.11	8.17	0.17	0.08	0.02	0.036	0.04	14.0	61.7	0.95	1600	0.77	0.02
CC122496		0.93	43.0	4.16	0.78	0.12	0.10	0.60	0.026	0.06	3.2	1.3	0.05	321	0.64	0.01
CC122497		0.84	38.1	3.32	0.82	0.14	0.09	0.28	0.028	0.07	13.6	1.3	0.16	366	1.06	0.02
CC122498		9.31	77.2	6.96	4.68	0.21	0.05	0.09	0.071	0.06	33.4	22.0	0.88	3940	3.55	0.03
CC122499		1.74	92.1	4.53	1.25	0.17	0.02	0.27	0.039	0.12	12.3	7.8	0.17	403	3.20	0.03
CC122500		1.48	73.9	3.00	0.61	0.13	0.09	0.50	0.033	0.09	6.7	1.2	0.10	314	2.94	0.02
CC122592		1.25	40.9	3.85	2.42	0.13	0.08	0.10	0.026	0.06	6.9	26.5	0.45	567	0.45	0.02
CC122593		0.52	34.5	3.53	2.47	0.14	0.12	0.09	0.024	0.06	4.6	19.7	0.37	425	0.55	0.02
CC122594		1.04	44.1	3.29	3.92	0.15	<0.02	0.08	0.061	0.08	15.0	5.4	0.16	241	5.96	0.01
CC122595		1.12	17.4	2.26	3.68	0.05	<0.02	0.10	0.039	0.09	16.0	4.4	0.08	125	6.00	0.02
CC122596		1.43	48.8	5.55	4.76	0.06	0.02	0.24	0.053	0.07	20.8	8.1	0.16	938	5.44	0.02
CC122597		0.71	28.2	3.33	4.42	0.05	<0.02	0.06	0.060	0.09	15.0	3.6	0.12	156	6.94	0.01
CC122598		0.93	37.5	2.99	4.41	0.05	0.02	0.26	0.072	0.07	13.3	13.0	0.36	349	5.20	0.02
CC122599		2.83	95.6	1.92	5.85	0.08	0.02	0.25	0.022	0.08	15.7	6.8	0.85	136	12.75	0.04
CC122600		0.97	70.6	2.31	4.55	0.07	0.03	0.42	0.036	0.08	14.2	4.0	0.16	61	14.00	0.03

Comments: ***Corrected copy with Project name changed from Midas Touch to Midas Touch- Rod***

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 15- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11117645

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
CC122474		0.07	22.3	430	68.0	3.9	<0.001	0.03	1.00	4.1	0.7	0.2	31.4	<0.01	0.06	2.8
CC122475		0.13	24.9	570	30.5	3.5	<0.001	0.03	0.63	3.8	0.6	0.2	32.0	<0.01	0.02	2.9
CC122476		0.21	56.5	1460	51.4	8.3	0.001	0.26	12.75	2.3	11.0	0.7	163.0	<0.01	0.17	1.1
CC122477		0.10	28.0	3050	49.4	10.1	<0.001	0.07	4.36	0.3	3.5	0.7	42.9	<0.01	0.09	<0.2
CC122478		0.05	56.4	2880	69.4	11.8	0.001	0.13	7.10	0.1	7.5	0.7	53.3	<0.01	0.09	<0.2
CC122479		0.27	85.7	3650	76.3	12.3	0.001	0.17	9.76	2.4	12.6	0.8	145.5	<0.01	0.16	0.8
CC122480		0.57	29.8	2390	40.0	4.7	0.002	0.22	3.24	1.5	3.7	0.3	109.0	<0.01	0.04	0.5
CC122481		0.27	28.6	760	40.0	9.2	0.013	0.09	9.44	1.7	41.4	0.6	55.6	<0.01	0.16	0.7
CC122482		0.20	237	4530	45.1	10.5	0.002	0.12	22.9	3.3	19.6	1.1	233	<0.01	0.20	1.0
CC122483		0.49	32.8	1400	26.2	9.3	<0.001	0.05	2.66	1.2	2.1	0.5	73.2	<0.01	0.06	0.2
CC122484		0.39	31.7	2300	19.9	4.7	0.009	0.14	3.91	0.8	9.8	0.3	28.8	<0.01	0.10	<0.2
CC122485		0.45	191.0	2500	21.9	15.6	0.003	0.05	4.42	4.2	8.4	0.6	88.5	<0.01	0.10	2.2
CC122486		0.39	139.5	2070	16.4	11.8	0.024	0.13	5.29	1.8	11.9	0.8	66.0	<0.01	0.08	0.3
CC122487		0.09	27.3	6030	12.5	5.1	0.013	0.18	9.88	2.9	10.6	1.0	259	<0.01	0.14	5.3
CC122488		0.12	34.5	1490	10.9	0.7	0.003	0.22	1.91	2.3	3.8	<0.2	58.3	<0.01	0.01	0.3
CC122489		0.21	69.0	1730	10.1	5.8	0.010	0.16	3.46	1.9	10.6	0.4	70.2	<0.01	0.05	0.3
CC122490		0.23	208	3890	52.0	10.5	0.014	0.20	9.92	2.2	17.1	0.8	240	<0.01	0.15	1.0
CC122491		0.07	12.7	1510	5.5	2.4	0.001	0.24	1.36	1.2	2.0	0.2	178.5	<0.01	0.02	0.5
CC122492		0.16	152.5	4840	29.3	9.6	0.004	0.47	10.70	4.7	10.2	0.6	326	<0.01	0.19	2.2
CC122493		0.45	19.9	1570	62.1	8.2	<0.001	0.03	1.87	0.7	1.5	0.6	24.6	<0.01	0.07	0.2
CC122494		<0.05	77.4	2400	24.7	1.7	<0.001	0.18	0.32	14.3	1.2	<0.2	217	<0.01	0.05	1.3
CC122495		<0.05	40.7	500	59.1	2.2	<0.001	0.01	0.16	4.9	0.4	0.2	17.3	<0.01	0.02	8.1
CC122496		<0.05	42.7	500	42.7	2.9	0.001	0.05	3.57	3.8	0.9	0.2	25.2	<0.01	0.06	10.2
CC122497		0.06	46.5	1380	44.6	3.4	<0.001	0.07	1.42	4.2	0.8	0.2	141.5	<0.01	0.12	10.1
CC122498		0.22	101.5	2930	43.0	5.8	<0.001	0.04	1.89	13.7	1.4	0.2	89.0	<0.01	0.04	3.5
CC122499		<0.05	60.4	880	21.0	5.9	0.002	0.26	2.36	4.4	4.3	<0.2	77.5	<0.01	0.22	3.1
CC122500		<0.05	66.2	950	18.6	4.7	0.001	0.07	3.52	4.5	3.6	0.2	77.2	<0.01	0.12	1.5
CC122592		<0.05	32.4	470	31.7	4.4	<0.001	0.04	0.39	3.7	0.6	0.2	42.0	<0.01	0.05	4.2
CC122593		0.06	28.7	540	24.5	3.8	<0.001	0.04	0.42	3.4	0.9	0.2	41.3	<0.01	0.08	3.5
CC122594		0.55	31.5	1700	119.0	10.1	<0.001	0.07	9.65	2.2	3.7	0.9	65.9	<0.01	0.14	1.3
CC122595		0.59	11.6	530	78.7	13.9	<0.001	0.09	5.67	1.5	5.1	0.5	30.0	<0.01	0.20	1.7
CC122596		0.82	61.2	1400	26.5	15.4	<0.001	0.01	4.12	4.3	2.5	0.6	23.4	<0.01	0.08	2.3
CC122597		0.86	16.6	1340	140.0	13.2	0.001	0.19	10.35	1.1	5.3	0.8	84.3	<0.01	0.17	0.6
CC122598		0.50	31.6	1330	163.0	10.4	0.001	0.05	21.8	1.6	2.8	0.9	54.8	<0.01	0.06	0.7
CC122599		0.35	194.0	2350	29.2	19.7	0.002	0.10	8.12	2.4	8.3	0.6	124.5	<0.01	0.13	0.7
CC122600		0.27	93.2	3460	36.7	10.3	0.002	0.12	21.9	1.0	10.7	0.8	127.0	<0.01	0.14	0.6

Comments: ***Corrected copy with Project name changed from Midas Touch to Midas Touch- Rod***

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 15- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11117645

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	Pb- OG46
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr	Pb
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5	0.001
CC122474		<0.005	0.04	0.65	8	<0.05	13.10	154	2.2	
CC122475		0.005	0.04	1.03	12	0.11	10.95	95	1.8	
CC122476		0.008	0.38	4.87	61	0.25	8.29	304	<0.5	
CC122477		0.008	0.30	2.95	282	0.26	7.38	142	<0.5	
CC122478		<0.005	0.55	3.81	348	0.23	6.97	214	<0.5	
CC122479		0.016	0.45	4.37	227	0.37	17.75	431	1.0	
CC122480		0.010	0.14	2.67	97	0.08	12.85	120	2.0	
CC122481		0.009	1.55	3.20	606	0.42	9.55	156	0.7	
CC122482		0.008	0.68	7.39	237	0.33	34.6	1930	1.4	
CC122483		0.016	0.28	1.26	245	0.21	4.42	152	<0.5	
CC122484		0.007	0.43	3.63	187	0.18	6.64	169	<0.5	
CC122485		0.022	0.38	3.43	274	0.23	19.60	1080	0.6	
CC122486		0.011	0.47	8.38	366	0.24	15.80	701	<0.5	
CC122487		0.005	0.45	13.95	138	0.48	35.3	199	1.8	
CC122488		0.006	0.04	1.93	10	<0.05	5.93	78	0.6	
CC122489		0.007	0.20	2.98	91	0.09	10.25	311	0.7	
CC122490		0.009	0.67	13.60	299	0.53	23.6	1200	1.8	
CC122491		<0.005	0.07	1.75	17	<0.05	3.88	101	2.0	
CC122492		0.009	0.70	9.55	135	0.15	35.0	547	3.6	
CC122493		0.018	0.21	0.98	162	0.37	3.94	106	<0.5	
CC122494		<0.005	0.05	0.20	36	<0.05	14.60	73	0.6	
CC122495		<0.005	0.03	1.15	23	<0.05	5.20	120	3.7	
CC122496		<0.005	0.11	0.66	5	<0.05	9.34	107	4.8	
CC122497		<0.005	0.05	1.90	6	<0.05	12.55	108	5.8	
CC122498		0.011	0.12	0.85	95	0.11	18.20	171	1.5	
CC122499		<0.005	0.30	0.64	18	<0.05	11.40	200	0.6	
CC122500		<0.005	0.15	1.44	14	<0.05	14.40	330	2.7	
CC122592		<0.005	0.04	3.16	9	<0.05	8.77	90	2.9	
CC122593		<0.005	0.04	1.37	11	<0.05	9.85	82	3.5	
CC122594		0.014	0.22	1.25	98	0.15	5.78	182	<0.5	
CC122595		0.011	0.31	0.61	46	0.11	2.22	74	<0.5	
CC122596		0.018	0.29	1.17	75	0.17	6.95	354	0.6	
CC122597		0.016	0.23	1.20	107	0.20	3.15	104	<0.5	
CC122598		0.022	0.21	2.51	72	0.31	5.97	246	0.6	
CC122599		0.019	0.73	4.27	479	0.39	10.30	1450	0.6	
CC122600		0.009	0.45	5.14	255	0.44	8.84	480	0.8	

Comments: ***Corrected copy with Project name changed from Midas Touch to Midas Touch- Rod***

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 15- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11117645

Method	CERTIFICATE COMMENTS
ALL METHODS	NSS is non- sufficient sample.
ME- MS41	Gold determinations by this method are semi- quantitative due to the small sample weight used (0.5g).

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VANCOUVER BC V6B 1L8

Finalized Date: 17- JUL- 2011
Account: MTT

CERTIFICATE WH11117646

Project: Midas Touch - Rod

P.O. No.:

This report is for 182 Soil samples submitted to our lab in Whitehorse, YT, Canada on 24- JUN- 2011.

The following have access to data associated with this certificate:

DOUG EATON BRUCE YOUNGMAN	SARAH EATON	JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
SCR- 41	Screen to - 180um and save both

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- TL43	Trace Level Au - 25g AR	ICP- MS
ME- MS41	51 anal. aqua regia ICPMS	

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
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Finalized Date: 17- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11117646

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
CC122645		0.40	0.003	2.20	1.42	59.1	<0.2	<10	1890	0.64	0.23	0.44	0.97	22.8	5.0	85
CC122646		0.24	0.009	1.06	0.97	84.1	<0.2	<10	1040	0.67	0.24	0.38	1.20	26.8	6.6	34
CC122647		0.31	0.004	3.13	1.11	90.4	<0.2	<10	1910	0.57	0.23	0.57	4.87	21.6	5.8	40
CC122648		0.31	0.002	0.66	1.27	42.8	<0.2	<10	470	0.36	0.29	0.11	0.72	22.1	4.9	47
CC122649		0.31	0.014	1.10	1.49	60.4	<0.2	<10	1180	0.83	0.24	0.33	3.18	33.1	15.5	42
CC122650		0.30	0.005	0.78	1.27	25.4	<0.2	<10	700	0.46	0.22	0.41	1.86	29.2	10.2	28
CC122651		0.27	0.006	1.99	1.10	14.8	<0.2	<10	1680	0.55	0.18	1.46	1.15	22.2	6.5	39
CC122652		0.29	<0.001	1.74	1.15	31.4	<0.2	<10	2070	0.87	0.21	1.32	4.85	21.5	9.0	60
CC122653		0.30	<0.001	2.86	1.75	45.3	<0.2	<10	1500	1.05	0.25	0.61	4.94	32.5	16.9	128
CC122654		0.29	0.001	1.94	0.93	19.6	<0.2	<10	310	0.36	0.21	0.13	0.74	22.2	3.8	83
CC122655		0.44	0.001	6.90	1.71	18.0	<0.2	<10	700	1.18	0.14	1.09	4.56	24.9	6.4	204
CC122656		0.37	0.001	2.93	1.35	18.0	<0.2	<10	570	0.58	0.20	0.48	1.28	19.75	5.9	155
CC122657		0.26	<0.001	2.04	1.06	26.7	<0.2	<10	760	0.62	0.22	0.39	3.78	20.2	14.0	112
CC122658		0.29	<0.001	2.52	1.46	11.3	<0.2	<10	710	0.69	0.17	0.33	1.29	19.25	3.1	138
CC122659		0.14	<0.001	1.63	1.51	29.2	<0.2	<10	1550	0.79	0.21	0.47	2.14	23.5	16.9	82
CC122660		0.17	<0.001	1.32	1.31	10.4	<0.2	<10	1450	0.61	0.14	0.76	7.74	21.7	10.2	83
CC122661		0.25	0.001	2.30	1.21	14.7	<0.2	<10	1070	0.70	0.16	0.78	5.59	19.80	10.6	116
CC122662		0.29	0.001	2.58	0.99	9.7	<0.2	<10	590	0.41	0.14	0.36	3.40	16.60	1.9	98
CC122663		0.39	0.001	2.75	1.96	52.0	<0.2	<10	1230	2.12	0.20	0.52	23.2	34.5	10.0	158
CC122664		0.37	0.002	0.12	1.42	8.1	<0.2	<10	60	0.81	0.37	0.50	0.10	12.00	20.0	17
CC122665		0.45	0.002	0.09	1.21	5.7	<0.2	<10	70	0.86	0.40	0.35	0.06	11.70	16.9	17
CC122666		0.25	0.005	0.60	0.79	49.9	<0.2	<10	190	0.29	0.47	0.05	0.30	22.6	6.9	27
CC122667		0.28	0.003	0.26	0.61	17.6	<0.2	<10	130	0.15	0.32	0.03	0.13	19.00	2.9	17
CC122668		0.23	0.004	1.07	1.79	30.9	<0.2	<10	260	0.53	0.31	0.07	0.62	26.5	14.2	36
CC122669		0.20	0.004	1.15	1.19	34.4	<0.2	<10	180	0.30	0.24	0.15	0.59	22.2	6.9	30
CC122670		0.36	0.013	4.76	1.02	193.0	<0.2	<10	1520	0.65	0.33	0.40	3.23	24.2	7.7	36
CC122671		0.31	0.006	3.17	1.04	130.5	<0.2	<10	2810	0.89	0.22	0.41	6.62	24.0	4.6	69
CC122672		0.45	0.003	2.18	1.19	147.0	<0.2	<10	1800	1.03	0.21	0.81	3.92	25.2	3.2	120
CC122673		0.32	0.004	1.02	1.00	60.6	<0.2	<10	1340	0.52	0.26	0.27	0.99	23.2	6.0	41
CC122674		0.45	0.014	0.90	0.78	59.7	<0.2	<10	1000	0.32	0.29	0.17	0.85	23.1	3.3	33
CC122675		0.41	0.010	1.12	0.89	90.0	<0.2	<10	1580	0.51	0.27	0.22	1.26	34.9	4.9	21
CC122676		0.42	0.007	1.84	1.67	83.0	<0.2	<10	980	1.04	0.27	0.34	3.37	37.8	19.6	42
CC122677		0.45	0.009	1.19	1.04	59.8	<0.2	<10	770	0.54	0.21	0.27	1.43	26.1	8.3	40
CC122678		0.26	0.012	1.77	0.61	55.3	<0.2	<10	1210	0.45	0.24	0.95	3.08	32.7	15.1	14
CC122679		0.21	0.007	1.73	0.83	60.2	<0.2	<10	1490	0.58	0.30	1.68	3.86	23.9	12.0	34
CC122680		0.30	0.007	0.85	1.06	21.6	<0.2	<10	1870	0.63	0.18	0.54	1.82	26.9	17.1	44
CC122681		0.26	0.002	2.60	1.76	25.9	<0.2	<10	2210	1.26	0.14	1.52	6.58	15.30	9.0	285
CC122682		0.21	0.002	2.55	1.54	26.5	<0.2	<10	1430	1.02	0.22	0.83	6.34	26.7	13.7	122
CC122683		0.28	0.002	3.56	1.45	12.1	<0.2	<10	550	0.62	0.22	0.59	1.87	17.65	4.2	179
CC122684		0.24	0.002	0.48	1.29	8.3	<0.2	<10	1450	0.54	0.11	1.50	3.07	20.2	39.2	44

***** See Appendix Page for comments regarding this certificate *****

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 17- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11117646

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
CC122645		1.32	82.3	3.19	5.88	0.17	0.05	0.30	0.055	0.09	14.8	10.8	0.52	217	7.41	0.01
CC122646		0.55	86.1	3.44	3.06	0.18	0.04	0.19	0.090	0.10	17.1	10.8	0.24	367	7.04	0.01
CC122647		0.77	104.0	2.55	3.87	0.15	0.02	0.70	0.066	0.07	14.1	9.7	0.25	453	8.43	0.01
CC122648		0.96	19.8	3.89	6.85	0.16	<0.02	0.11	0.033	0.06	12.8	11.1	0.29	218	8.40	0.01
CC122649		0.85	84.7	4.76	4.19	0.19	0.07	0.28	0.095	0.08	18.5	14.8	0.33	885	8.39	0.01
CC122650		0.88	52.0	3.16	4.60	0.14	0.02	0.20	0.057	0.06	15.7	13.8	0.37	398	4.36	0.01
CC122651		0.72	62.2	2.07	3.34	0.16	0.06	0.47	0.030	0.08	13.8	11.4	0.55	236	2.10	0.01
CC122652		0.99	132.0	2.90	4.04	0.16	0.08	0.46	0.035	0.13	13.4	12.7	0.76	337	10.85	0.01
CC122653		2.08	95.1	2.51	9.06	0.21	0.02	0.52	0.039	0.13	22.1	20.8	1.68	736	24.4	0.01
CC122654		1.23	47.0	2.06	7.85	0.18	<0.02	0.19	0.020	0.07	14.9	7.8	0.37	114	12.80	<0.01
CC122655		1.79	114.5	1.83	7.68	0.26	0.02	0.38	0.022	0.09	21.7	12.6	1.66	76	13.50	0.01
CC122656		2.00	35.8	2.06	6.57	0.18	<0.02	0.42	0.020	0.07	14.0	15.8	1.17	114	3.39	0.01
CC122657		1.55	42.3	2.22	5.70	0.17	<0.02	0.26	0.025	0.07	14.8	12.4	0.63	982	12.40	0.01
CC122658		2.18	46.1	1.35	7.24	0.16	0.02	0.47	0.022	0.06	13.1	16.5	1.23	49	1.41	0.01
CC122659		1.22	61.1	3.23	5.42	0.16	0.04	0.33	0.032	0.06	14.1	15.3	0.66	484	9.44	0.01
CC122660		0.93	55.6	2.07	4.94	0.15	0.04	0.37	0.025	0.07	13.7	12.3	0.76	618	5.22	0.01
CC122661		1.37	60.6	2.16	5.59	0.16	<0.02	0.36	0.024	0.07	14.3	11.8	0.99	462	5.34	0.01
CC122662		1.81	48.9	1.23	5.65	0.18	<0.02	0.53	0.018	0.06	11.6	8.9	0.84	42	1.14	0.01
CC122663		2.50	407	3.28	8.07	0.30	0.04	0.61	0.040	0.11	28.4	22.5	1.92	285	27.8	0.01
CC122664		0.74	46.0	4.11	3.67	0.14	0.14	0.11	0.021	0.06	5.0	36.2	0.56	568	0.52	<0.01
CC122665		0.59	44.1	3.96	3.38	0.13	0.11	0.07	0.020	0.06	4.9	29.7	0.49	586	0.43	<0.01
CC122666		0.99	48.7	3.67	4.31	0.15	<0.02	0.07	0.091	0.06	13.4	4.2	0.12	441	6.32	<0.01
CC122667		1.08	39.2	2.68	5.20	0.13	<0.02	0.04	0.024	0.06	10.7	1.6	0.06	160	3.04	<0.01
CC122668		1.20	24.6	3.69	5.84	0.15	0.02	0.13	0.044	0.07	13.6	18.5	0.37	925	3.55	0.01
CC122669		1.12	25.5	3.02	5.12	0.13	<0.02	0.53	0.030	0.05	12.2	10.0	0.33	360	4.11	<0.01
CC122670		0.72	71.0	3.44	3.75	0.15	<0.02	0.42	0.139	0.09	14.4	11.4	0.34	447	6.87	0.01
CC122671		0.97	117.5	2.32	4.28	0.20	0.04	0.64	0.212	0.15	16.9	8.1	0.20	358	34.4	0.01
CC122672		2.03	144.0	2.38	3.77	0.19	0.05	0.33	0.027	0.09	15.9	3.7	0.84	57	11.75	0.01
CC122673		1.03	59.5	2.97	4.20	0.16	0.03	0.12	0.056	0.07	14.4	8.7	0.25	346	6.52	0.01
CC122674		0.45	85.1	3.09	3.98	0.16	0.03	0.14	0.063	0.12	14.6	4.0	0.10	117	7.55	0.01
CC122675		0.41	81.3	3.80	3.72	0.18	0.03	0.15	0.052	0.06	21.7	4.0	0.07	276	6.80	<0.01
CC122676		1.12	115.5	4.41	4.33	0.16	0.09	0.38	0.055	0.09	18.8	15.5	0.48	1010	6.45	0.01
CC122677		0.73	47.8	3.14	3.63	0.13	0.02	0.35	0.179	0.09	15.7	10.8	0.31	453	6.48	0.01
CC122678		0.77	141.5	3.81	1.79	0.16	0.10	0.49	0.049	0.11	20.0	4.8	0.23	856	8.36	0.01
CC122679		0.59	75.3	3.25	2.59	0.16	0.07	0.40	0.061	0.09	14.6	6.6	0.44	881	9.53	0.01
CC122680		0.64	76.3	3.74	3.65	0.14	0.05	0.34	0.037	0.07	15.8	8.7	0.30	501	6.79	0.01
CC122681		4.46	152.0	1.64	6.81	0.26	0.02	0.37	0.034	0.13	15.0	23.1	2.34	222	22.1	0.01
CC122682		1.71	87.1	2.39	5.97	0.13	0.03	0.48	0.036	0.11	17.0	17.0	1.21	431	7.76	0.01
CC122683		2.16	44.8	1.67	6.41	0.13	<0.02	0.52	0.022	0.06	13.0	12.1	1.53	79	2.50	0.01
CC122684		0.41	62.2	7.07	3.42	0.10	0.04	0.13	0.037	0.07	11.9	8.9	0.36	1780	9.74	0.01

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Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11117646

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
CC122645		0.35	80.5	4330	61.0	12.6	0.002	0.13	6.97	1.4	7.7	0.8	155.0	<0.01	0.13	0.6
CC122646		0.65	62.8	3590	66.6	7.5	0.001	0.14	9.06	2.7	3.9	0.5	185.0	<0.01	0.17	1.7
CC122647		0.26	81.6	2790	75.8	10.1	0.003	0.07	8.60	1.0	6.7	1.1	135.0	<0.01	0.12	0.2
CC122648		1.26	26.1	1260	42.4	11.3	<0.001	0.03	3.55	2.1	3.5	0.6	20.3	<0.01	0.08	0.9
CC122649		0.87	86.2	2010	195.5	9.3	0.001	0.04	9.34	4.9	3.2	0.7	65.5	<0.01	0.09	3.4
CC122650		0.60	43.8	1440	33.2	8.0	0.001	0.02	3.36	3.5	1.4	4.3	45.1	<0.01	0.07	1.4
CC122651		0.65	54.5	2540	28.1	7.9	0.003	0.07	2.08	3.2	3.5	0.6	122.5	<0.01	0.10	1.4
CC122652		0.66	121.5	2570	48.3	10.3	0.023	0.10	5.81	4.7	7.0	0.5	133.5	<0.01	0.13	2.1
CC122653		1.48	202	3040	33.2	23.3	0.005	0.02	6.81	4.4	5.3	1.2	71.2	<0.01	0.19	2.1
CC122654		0.78	83.7	1500	26.3	14.7	0.002	0.05	4.30	2.0	4.0	0.7	35.1	<0.01	0.14	0.5
CC122655		0.53	290	7060	9.4	18.5	0.004	0.09	5.44	3.8	8.7	0.6	224	<0.01	0.15	1.1
CC122656		0.56	114.5	2730	28.5	16.9	0.004	0.02	1.52	3.2	4.6	0.6	57.3	<0.01	0.13	1.6
CC122657		0.55	113.5	1820	57.8	16.6	0.003	0.04	4.14	3.0	4.5	0.6	52.6	<0.01	0.12	1.0
CC122658		0.42	99.3	1590	18.2	16.3	0.007	0.04	1.17	3.3	3.2	0.8	34.9	<0.01	0.10	1.3
CC122659		0.61	113.5	1860	59.2	8.7	0.008	0.06	3.67	4.2	5.1	0.5	54.5	<0.01	0.11	1.5
CC122660		0.60	108.5	1950	25.1	11.0	0.006	0.06	2.01	4.1	4.3	0.4	64.5	<0.01	0.07	1.6
CC122661		0.46	136.0	2070	25.8	15.0	0.009	0.07	2.69	2.8	6.0	0.6	64.0	<0.01	0.10	0.6
CC122662		0.46	82.9	2270	28.7	16.5	0.006	0.04	1.13	2.5	6.0	0.6	37.8	<0.01	0.06	0.9
CC122663		0.88	594	2230	45.1	18.5	0.025	0.14	9.72	7.9	16.0	0.7	115.0	<0.01	0.23	3.6
CC122664		0.09	39.9	430	29.6	3.6	<0.001	0.02	0.34	3.9	0.4	0.2	31.7	<0.01	0.05	5.3
CC122665		0.12	35.0	370	25.2	3.6	<0.001	0.01	0.32	4.0	0.3	0.2	23.1	<0.01	0.06	4.6
CC122666		0.28	31.7	1160	50.3	10.2	<0.001	0.04	5.61	0.8	2.6	0.6	24.0	<0.01	0.15	0.2
CC122667		0.29	13.6	690	27.0	8.2	<0.001	0.04	2.04	0.4	1.1	0.5	11.2	<0.01	0.12	<0.2
CC122668		0.56	27.5	1070	36.5	13.4	<0.001	0.03	3.04	1.5	2.1	0.6	19.5	<0.01	0.07	0.5
CC122669		0.42	22.2	1460	31.3	7.8	<0.001	0.05	2.89	0.7	2.6	0.5	29.1	<0.01	0.08	0.2
CC122670		0.39	64.3	2000	281	8.8	0.001	0.08	53.1	2.2	2.7	2.0	85.8	<0.01	0.10	0.6
CC122671		0.24	82.9	2960	264	15.9	0.003	0.12	41.6	2.5	14.4	1.4	171.5	<0.01	0.18	0.6
CC122672		0.20	218	5140	27.0	13.4	0.003	0.17	16.15	5.5	11.0	0.4	335	<0.01	0.16	2.5
CC122673		0.29	44.9	2630	140.0	7.6	<0.001	0.07	9.81	1.1	3.8	0.9	93.6	<0.01	0.09	0.4
CC122674		0.43	40.1	2830	85.9	7.6	0.001	0.23	7.97	1.3	4.1	0.6	178.5	<0.01	0.12	0.5
CC122675		0.50	37.0	3840	32.5	6.4	0.001	0.08	10.10	3.2	6.4	0.4	243	<0.01	0.10	2.9
CC122676		1.04	105.0	2070	82.8	9.7	0.001	0.04	12.65	5.3	3.0	0.5	64.4	<0.01	0.11	3.3
CC122677		0.44	61.0	2240	162.5	7.8	0.001	0.07	6.99	2.3	2.0	1.3	69.4	<0.01	0.09	0.7
CC122678		0.26	69.3	2550	23.9	8.0	0.003	0.11	7.42	4.8	4.4	0.2	136.5	<0.01	0.14	2.3
CC122679		0.40	92.9	3700	23.9	7.2	0.004	0.09	6.64	4.0	6.1	1.3	179.0	<0.01	0.11	1.4
CC122680		0.59	70.5	2200	32.4	7.0	0.001	0.05	3.72	5.4	3.4	0.4	76.0	<0.01	0.09	1.8
CC122681		0.34	245	7800	8.6	19.7	0.027	0.11	7.78	4.7	11.4	0.9	202	<0.01	0.16	1.0
CC122682		0.75	180.0	3790	36.5	19.0	0.007	0.06	4.39	4.1	4.3	0.9	112.0	<0.01	0.11	1.9
CC122683		0.54	125.0	2880	32.8	17.0	0.007	0.06	1.45	2.4	6.1	0.7	72.3	<0.01	0.06	0.6
CC122684		0.28	119.0	1400	12.0	7.1	0.005	0.12	3.36	7.3	4.1	0.2	61.9	<0.01	0.04	1.0

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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 17- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11117646

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
CC122645		0.012	0.33	5.08	197	0.33	10.50	398	1.8
CC122646		0.013	0.24	2.75	133	0.26	12.15	309	1.2
CC122647		0.009	0.41	5.35	208	0.31	13.30	580	<0.5
CC122648		0.040	0.26	1.56	301	0.36	3.95	130	<0.5
CC122649		0.017	0.37	2.19	183	0.23	13.45	601	1.9
CC122650		0.019	0.23	1.53	87	0.24	9.66	252	<0.5
CC122651		0.016	0.19	3.69	144	0.18	14.65	258	2.0
CC122652		0.015	0.42	4.04	356	0.26	17.90	582	2.4
CC122653		0.045	0.87	4.14	1360	0.70	24.5	1220	0.9
CC122654		0.031	0.57	2.36	577	0.35	7.57	410	<0.5
CC122655		0.031	1.01	9.81	707	0.44	28.9	1780	0.7
CC122656		0.024	0.42	2.40	421	0.27	10.75	637	<0.5
CC122657		0.020	0.70	3.14	897	0.33	12.35	911	<0.5
CC122658		0.022	0.33	2.65	251	0.19	9.53	442	<0.5
CC122659		0.013	0.41	3.14	548	0.33	15.15	655	0.8
CC122660		0.013	0.31	3.08	296	0.23	15.80	635	1.3
CC122661		0.017	0.55	3.58	520	0.23	15.00	933	0.6
CC122662		0.020	0.35	2.37	146	0.11	9.25	362	<0.5
CC122663		0.068	1.08	13.35	2360	0.51	64.5	4180	2.0
CC122664		<0.005	0.05	1.79	41	<0.05	7.76	134	4.8
CC122665		<0.005	0.03	1.88	16	<0.05	8.70	82	3.1
CC122666		0.009	0.24	0.73	90	0.15	2.35	136	<0.5
CC122667		0.014	0.14	0.41	61	0.16	1.45	68	<0.5
CC122668		0.022	0.21	1.39	80	0.27	3.73	210	<0.5
CC122669		0.020	0.20	1.35	79	0.24	4.11	111	<0.5
CC122670		0.016	0.29	2.50	139	0.27	9.25	429	<0.5
CC122671		0.012	1.06	6.92	1420	0.70	15.55	518	1.3
CC122672		0.008	0.76	12.50	215	0.47	17.35	1660	1.2
CC122673		0.010	0.26	2.45	166	0.25	8.14	251	0.6
CC122674		0.009	0.33	1.75	128	0.19	5.02	221	0.7
CC122675		0.011	0.22	2.40	88	0.18	10.15	258	0.8
CC122676		0.022	0.35	2.87	137	0.25	14.65	539	2.4
CC122677		0.013	0.31	2.32	147	0.28	9.62	376	<0.5
CC122678		0.008	0.29	4.23	69	0.08	17.85	388	2.7
CC122679		0.009	0.31	4.04	161	0.18	19.80	457	2.4
CC122680		0.009	0.24	2.35	195	0.14	13.40	271	1.3
CC122681		0.040	1.20	12.00	928	0.32	29.9	1350	1.1
CC122682		0.024	0.47	4.39	507	0.33	20.7	1120	1.1
CC122683		0.024	0.37	3.27	291	0.50	9.95	590	<0.5
CC122684		0.005	0.08	1.72	117	0.09	13.80	382	1.5

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 17- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11117646

Sample Description	Method	WEI- 21	Au- TL43	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
CC122685		0.20	0.002	0.89	0.91	14.6	<0.2	<10	1040	0.37	0.15	1.03	1.36	14.75	6.8	38
CC122686		0.39	0.002	0.09	1.07	6.3	<0.2	<10	60	0.78	0.46	0.70	0.08	17.45	17.7	19
CC122687		0.35	0.002	0.34	1.49	9.8	<0.2	<10	550	1.00	0.42	0.87	0.39	12.80	17.4	26
CC122688		0.37	0.002	0.38	0.90	33.1	<0.2	<10	480	0.36	0.39	0.22	0.28	26.2	5.8	20
CC122689		0.28	0.003	1.01	0.95	21.3	<0.2	<10	180	0.23	0.32	0.08	0.25	22.5	4.5	27
CC122690		0.28	0.003	1.80	0.77	40.2	<0.2	<10	300	0.30	0.27	0.10	0.48	18.35	4.8	33
CC122691		0.23	0.008	4.53	1.32	159.5	<0.2	<10	2580	0.74	0.28	0.43	6.34	26.1	9.9	58
CC122692		0.30	0.004	2.39	1.19	109.0	<0.2	<10	2100	0.67	0.28	0.30	1.80	21.5	4.3	52
CC122693		0.42	0.009	3.11	1.24	107.0	<0.2	<10	2620	0.92	0.33	0.58	4.34	35.6	11.5	37
CC122694		0.24	0.004	2.35	0.73	102.5	<0.2	<10	3470	0.50	0.26	0.78	2.57	16.60	5.5	47
CC122695		0.33	0.005	2.73	0.82	87.4	<0.2	<10	1980	0.61	0.29	0.63	1.43	23.1	3.3	46
CC122696		0.37	0.007	2.89	0.98	82.8	<0.2	<10	2440	0.68	0.29	0.51	1.71	27.8	4.7	49
CC122697		0.43	0.002	0.57	0.88	32.5	<0.2	<10	230	0.24	0.25	0.05	0.37	21.2	7.7	30
CC122698		0.24	0.044	0.67	0.44	58.6	<0.2	<10	610	0.51	0.31	0.66	1.10	21.2	10.7	20
CC122699		0.23	0.010	0.71	0.68	27.1	<0.2	<10	1020	0.48	0.27	1.04	3.90	28.8	29.7	34
CC122700		0.20	0.014	1.31	0.86	48.2	<0.2	<10	1240	0.56	0.55	1.19	3.01	22.8	18.3	29
CC122801		0.29	0.001	0.08	1.18	9.7	<0.2	<10	200	0.56	0.38	0.36	0.15	13.90	11.9	17
CC122802		0.27	0.001	0.21	0.58	16.1	<0.2	<10	100	0.61	0.41	0.59	0.31	22.8	14.7	9
CC122803		0.53	0.001	0.11	1.25	12.7	<0.2	<10	160	0.96	0.50	0.39	0.20	17.55	17.4	19
CC122804		0.26	0.003	0.41	1.06	15.4	<0.2	<10	230	0.90	0.42	0.71	0.57	19.15	14.0	17
CC122805		0.28	0.001	0.26	0.84	34.0	<0.2	<10	320	0.90	0.46	0.44	1.97	15.85	15.0	15
CC122806		0.41	0.003	2.59	0.71	179.0	<0.2	<10	230	0.88	0.40	0.45	11.60	15.10	13.1	16
CC122807		0.38	0.003	0.94	1.01	90.6	<0.2	<10	220	0.68	0.52	0.09	1.38	15.45	15.5	22
CC122808		0.25	0.002	0.66	0.63	332	<0.2	<10	200	0.54	0.28	0.32	2.93	9.56	8.4	53
CC122809		0.38	0.012	1.04	0.24	137.0	<0.2	<10	160	0.51	0.44	0.48	2.80	24.5	15.3	6
CC122810		0.20	0.004	0.68	0.56	159.5	<0.2	<10	450	0.46	0.28	0.69	3.15	17.05	15.0	16
CC122811		0.49	0.002	3.00	0.60	166.0	<0.2	<10	550	0.54	0.31	0.19	5.54	21.5	5.5	33
CC122812		0.33	0.001	1.62	1.54	115.0	<0.2	<10	>10000	1.22	0.26	1.18	15.45	26.4	22.0	63
CC122813		0.27	0.005	1.30	1.29	72.1	<0.2	<10	3380	0.85	0.27	0.97	51.1	22.0	18.7	47
CC122814		0.31	0.002	0.72	1.44	55.3	<0.2	<10	780	0.78	0.30	0.07	1.00	22.5	6.4	37
CC122815		0.35	0.003	0.53	1.51	96.3	<0.2	<10	240	0.68	0.35	0.15	1.68	27.3	16.8	43
CC122816		0.11	0.005	1.00	1.24	92.5	<0.2	<10	290	0.58	0.37	0.12	2.71	25.9	10.4	31
CC122817		0.29	0.007	0.53	0.84	28.4	<0.2	<10	280	0.72	0.28	0.72	1.32	18.45	11.1	21
CC122818		0.21	0.007	1.61	0.47	49.8	<0.2	<10	560	0.45	0.22	0.20	2.41	15.70	5.5	19
CC122819		0.37	0.004	2.37	1.07	144.5	<0.2	<10	300	0.83	0.47	0.15	2.69	15.40	23.1	42
CC122820		0.30	0.002	2.11	0.91	167.5	<0.2	<10	360	0.71	0.41	0.27	2.49	15.25	11.4	20
CC122821		0.42	0.001	0.23	0.97	13.6	<0.2	<10	200	0.63	0.42	0.09	0.34	12.50	10.8	19
CC122822		0.32	0.001	0.10	1.18	10.7	<0.2	<10	220	1.02	0.41	0.26	0.27	14.40	16.1	25
CC122823		0.31	0.001	0.07	0.55	26.8	<0.2	<10	80	0.59	0.48	0.15	0.30	22.7	9.2	11
CC122824		0.42	0.002	0.03	1.22	9.3	<0.2	<10	90	0.37	0.33	0.06	0.09	17.05	8.5	18

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	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
CC122685		0.65	28.7	2.37	3.40	0.09	0.03	0.19	0.025	0.05	9.1	7.4	0.26	200	8.97	0.01
CC122686		0.80	38.7	4.12	2.60	0.10	0.06	0.08	0.020	0.06	7.5	22.8	0.57	636	0.86	0.01
CC122687		0.87	34.2	3.91	4.12	0.08	0.10	0.08	0.026	0.05	5.4	23.7	0.51	1650	1.88	0.01
CC122688		0.83	34.2	3.00	3.63	0.09	<0.02	0.02	0.032	0.06	14.4	3.3	0.10	176	4.47	0.01
CC122689		1.00	23.3	2.41	5.18	0.08	<0.02	0.06	0.025	0.05	12.3	4.2	0.16	191	3.73	0.01
CC122690		0.61	28.7	2.77	3.76	0.09	0.02	0.16	0.030	0.08	11.1	5.0	0.14	228	7.80	0.01
CC122691		0.85	152.5	3.27	3.81	0.13	0.03	1.19	0.215	0.10	16.1	10.7	0.31	660	29.0	0.01
CC122692		0.77	50.3	3.07	4.35	0.10	0.02	0.14	0.100	0.09	14.1	5.6	0.17	163	13.30	0.01
CC122693		0.68	110.0	3.62	2.95	0.13	0.04	0.38	0.126	0.11	20.8	11.2	0.24	535	11.80	0.01
CC122694		0.75	44.7	2.15	3.65	0.11	<0.02	0.20	0.152	0.08	10.6	5.4	0.18	519	17.95	0.02
CC122695		0.95	67.4	2.30	3.16	0.12	0.02	0.30	0.105	0.10	16.5	3.6	0.09	188	11.00	0.01
CC122696		0.69	73.8	2.67	3.15	0.12	0.03	0.48	0.120	0.09	18.0	6.8	0.16	205	14.65	0.01
CC122697		0.89	24.6	3.20	5.15	0.08	<0.02	0.07	0.024	0.06	12.7	4.6	0.15	358	5.68	<0.01
CC122698		0.80	591	4.75	1.49	0.13	0.02	0.14	0.039	0.12	17.3	2.2	0.04	274	13.10	<0.01
CC122699		0.80	99.9	6.85	1.96	0.11	0.04	0.29	0.198	0.05	15.1	4.4	0.31	1830	6.06	0.01
CC122700		0.52	97.4	4.43	2.33	0.10	0.06	0.30	0.113	0.05	12.1	5.1	0.29	1410	4.68	0.01
CC122801		1.71	16.7	3.35	3.37	0.08	0.06	0.05	0.030	0.05	6.5	12.6	0.27	857	0.79	0.01
CC122802		1.44	37.3	3.44	1.48	0.10	0.08	0.49	0.030	0.07	10.6	10.0	0.20	345	0.61	<0.01
CC122803		1.24	50.3	4.57	3.36	0.09	0.05	0.10	0.032	0.05	8.4	25.5	0.49	519	0.94	0.01
CC122804		9.03	34.8	3.71	2.72	0.10	0.10	0.17	0.034	0.08	9.8	14.4	0.40	812	0.59	0.02
CC122805		2.32	28.8	4.16	2.26	0.09	0.07	0.23	0.039	0.06	8.6	8.6	0.33	671	0.53	0.01
CC122806		3.16	56.0	4.61	2.07	0.09	0.03	0.78	0.055	0.06	8.1	6.0	0.26	705	3.04	0.01
CC122807		1.65	50.0	5.28	3.02	0.09	0.04	0.35	0.054	0.06	7.7	9.1	0.27	705	1.85	0.01
CC122808		1.26	123.0	9.57	2.38	0.09	<0.02	0.26	0.049	0.06	4.8	4.4	0.17	299	13.75	0.01
CC122809		1.63	99.9	5.39	0.60	0.10	0.06	0.27	0.038	0.07	13.1	1.1	0.17	488	10.55	0.01
CC122810		0.74	79.5	4.01	2.30	0.09	0.04	0.16	0.034	0.05	9.4	3.7	0.17	757	7.16	0.01
CC122811		1.24	108.5	3.49	2.69	0.09	<0.02	1.02	0.068	0.15	11.6	5.6	0.15	809	16.55	0.01
CC122812		1.03	127.0	4.60	3.66	0.11	0.04	0.82	0.038	0.07	14.7	11.3	0.51	923	6.68	0.03
CC122813		1.07	83.0	3.91	3.48	0.11	0.04	0.67	0.036	0.08	12.9	9.6	0.41	1980	7.52	0.01
CC122814		1.34	65.8	5.67	5.26	0.10	<0.02	0.34	0.038	0.08	12.1	7.2	0.20	245	6.32	0.01
CC122815		1.38	42.1	6.11	5.30	0.09	<0.02	1.60	0.059	0.07	13.6	15.6	0.42	1120	5.70	0.01
CC122816		1.70	45.5	4.26	4.79	0.09	<0.02	0.34	0.046	0.06	12.8	9.9	0.29	595	3.26	0.01
CC122817		1.01	66.4	3.92	2.46	0.09	0.05	0.35	0.033	0.06	9.9	8.8	0.24	560	4.23	0.01
CC122818		1.17	63.4	3.18	1.73	0.09	<0.02	0.60	0.032	0.06	9.2	2.8	0.08	357	8.79	0.01
CC122819		1.25	221	6.77	3.33	0.11	0.02	1.42	0.072	0.06	8.5	9.8	0.27	1390	16.50	0.01
CC122820		2.62	56.8	5.35	2.93	0.08	<0.02	1.37	0.049	0.05	7.8	9.1	0.26	893	1.77	0.01
CC122821		6.06	29.2	4.35	3.75	0.08	<0.02	0.06	0.028	0.05	6.0	14.7	0.29	615	0.65	0.01
CC122822		2.65	51.1	5.20	3.71	0.09	0.02	0.07	0.038	0.04	7.3	15.3	0.39	1060	1.02	0.01
CC122823		3.56	20.9	3.37	2.03	0.08	0.02	0.06	0.032	0.05	11.0	5.0	0.16	303	0.69	0.01
CC122824		1.32	21.3	3.41	4.54	0.07	<0.02	<0.01	0.020	0.05	7.7	15.8	0.26	382	0.75	0.01

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ALS Canada Ltd.
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 17- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11117646

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
CC122685		1.25	36.5	980	22.4	6.0	0.009	0.09	5.20	2.8	5.0	0.5	49.5	<0.01	0.08	0.8
CC122686		0.08	35.7	620	28.2	3.0	<0.001	0.03	0.47	3.0	0.7	0.3	33.5	<0.01	0.03	6.4
CC122687		0.27	35.4	1550	29.7	5.7	<0.001	0.09	0.91	2.6	0.6	0.4	35.7	<0.01	0.03	2.2
CC122688		0.40	24.4	860	32.3	11.8	<0.001	0.05	3.65	1.2	1.7	0.5	24.0	<0.01	0.07	0.4
CC122689		0.44	20.1	920	31.0	10.5	<0.001	0.07	2.41	0.6	1.5	0.7	22.2	<0.01	0.07	<0.2
CC122690		0.18	23.0	2070	48.0	8.1	<0.001	0.18	3.99	0.4	3.9	0.6	47.0	<0.01	0.09	0.2
CC122691		0.48	148.0	3230	618	12.2	0.002	0.16	65.5	2.9	10.1	1.2	137.0	<0.01	0.14	0.7
CC122692		0.26	57.1	4710	141.0	11.1	0.001	0.13	13.45	0.9	7.3	1.2	158.0	<0.01	0.11	0.5
CC122693		0.57	85.0	4130	144.0	10.2	0.001	0.15	14.00	3.3	8.5	1.5	198.5	<0.01	0.14	2.1
CC122694		0.11	62.4	2240	194.0	11.2	0.006	0.10	17.35	0.4	8.0	1.3	197.0	<0.01	0.11	<0.2
CC122695		0.28	59.5	4870	334	10.8	0.001	0.13	28.1	1.0	9.7	2.1	478	<0.01	0.13	0.3
CC122696		0.24	68.4	3710	166.0	9.9	0.002	0.14	13.75	1.2	7.8	2.1	229	<0.01	0.13	0.5
CC122697		0.29	34.8	1200	32.7	10.0	<0.001	0.07	2.45	0.3	2.0	0.6	22.0	<0.01	0.05	<0.2
CC122698		0.11	119.0	4730	15.2	8.0	0.001	0.05	9.27	3.3	9.6	0.2	182.0	<0.01	0.25	1.3
CC122699		0.34	104.5	2200	24.2	4.3	0.001	0.07	4.52	10.0	2.9	0.4	72.8	<0.01	0.07	2.0
CC122700		0.40	74.6	2180	35.9	4.7	0.001	0.09	6.42	6.4	3.7	8.1	93.1	<0.01	0.06	1.6
CC122801		0.35	18.7	1110	27.2	9.3	<0.001	0.07	0.45	2.7	0.3	0.4	25.2	<0.01	0.02	1.6
CC122802		0.12	30.3	760	60.6	5.5	<0.001	0.05	0.87	3.7	0.6	0.2	44.9	<0.01	0.04	3.6
CC122803		0.21	36.5	380	31.3	4.9	<0.001	0.03	0.59	4.4	0.6	0.3	20.4	<0.01	0.04	4.6
CC122804		0.36	28.8	780	38.6	15.3	<0.001	0.07	0.75	4.8	0.5	0.3	80.5	<0.01	0.03	3.1
CC122805		0.26	21.9	580	52.5	7.6	<0.001	0.04	0.57	5.1	0.6	0.4	32.8	<0.01	0.03	2.7
CC122806		0.32	66.3	930	226	8.0	0.003	0.06	8.45	4.7	1.8	0.5	40.6	<0.01	0.05	2.6
CC122807		0.48	28.8	700	130.0	6.8	<0.001	0.04	3.72	4.5	1.2	0.4	13.3	<0.01	0.04	3.1
CC122808		0.52	40.6	2280	83.8	5.6	0.002	0.10	8.46	3.0	4.9	0.3	46.0	<0.01	0.08	2.9
CC122809		0.09	80.4	730	51.8	5.3	<0.001	0.04	11.90	5.6	1.4	<0.2	59.3	<0.01	0.10	4.8
CC122810		0.83	35.8	1260	104.0	5.1	0.001	0.05	10.20	3.2	1.9	0.3	90.7	<0.01	0.08	1.9
CC122811		0.27	45.2	1090	555	12.3	0.006	0.33	20.6	5.1	4.4	0.4	67.1	<0.01	0.09	6.2
CC122812		1.45	176.0	2530	412	7.4	0.004	0.04	10.00	7.5	3.4	1.0	227	<0.01	0.07	3.2
CC122813		1.50	372	1390	128.0	19.6	0.010	0.12	8.38	5.4	8.5	0.4	287	<0.01	0.11	2.4
CC122814		1.46	28.7	990	161.0	10.1	<0.001	0.06	8.10	2.9	3.7	0.6	19.2	<0.01	0.09	0.7
CC122815		2.48	29.8	1110	452	9.9	<0.001	0.05	13.50	3.3	2.6	0.7	33.3	0.01	0.07	2.1
CC122816		1.90	22.7	910	255	9.9	<0.001	0.05	13.50	3.6	1.3	0.8	39.1	<0.01	0.06	2.1
CC122817		0.64	42.9	880	39.0	4.8	0.001	0.05	1.91	4.2	1.7	0.3	41.3	<0.01	0.09	2.8
CC122818		0.22	29.1	1810	86.9	5.8	0.001	0.07	5.58	2.1	4.0	0.3	92.8	<0.01	0.12	0.8
CC122819		0.60	72.9	2850	79.9	7.7	0.001	0.07	13.65	3.8	9.5	0.4	108.5	<0.01	0.22	2.2
CC122820		0.58	34.2	850	330	6.7	<0.001	0.03	9.24	4.1	0.8	0.6	21.9	<0.01	0.06	2.2
CC122821		0.34	20.9	420	32.3	8.5	<0.001	0.01	0.92	3.0	<0.2	0.3	11.3	<0.01	0.04	3.2
CC122822		0.49	30.3	550	34.4	5.0	<0.001	0.02	0.67	5.0	0.3	0.3	16.9	<0.01	0.05	3.5
CC122823		0.28	17.8	580	61.9	6.2	<0.001	0.02	0.78	2.7	<0.2	0.3	20.4	<0.01	0.04	3.8
CC122824		0.58	19.2	430	17.1	8.4	<0.001	0.02	0.33	1.8	<0.2	0.4	6.7	<0.01	0.05	2.0

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 17- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11117646

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
CC122685		0.019	0.32	2.09	151	0.14	6.18	163	1.1
CC122686		0.006	0.04	1.44	19	<0.05	7.69	82	2.7
CC122687		0.006	0.08	0.77	38	0.06	5.75	103	2.5
CC122688		0.010	0.23	0.61	75	0.14	2.40	113	<0.5
CC122689		0.016	0.19	0.81	83	0.19	2.47	79	<0.5
CC122690		0.007	0.36	1.75	136	0.24	4.69	127	<0.5
CC122691		0.021	0.78	9.49	691	0.49	12.75	1190	0.9
CC122692		0.010	0.39	5.52	339	0.43	7.97	305	0.7
CC122693		0.013	0.35	4.14	222	0.33	19.40	525	1.4
CC122694		0.006	0.48	3.05	450	0.40	5.79	341	<0.5
CC122695		0.013	0.38	6.05	198	0.53	12.25	312	0.5
CC122696		0.011	0.43	4.47	387	0.45	14.40	404	0.6
CC122697		0.010	0.23	0.85	154	0.15	2.56	161	<0.5
CC122698		<0.005	0.13	4.89	67	0.07	22.2	609	0.8
CC122699		0.006	0.13	1.70	111	0.11	20.2	384	1.7
CC122700		0.007	0.16	2.49	99	0.11	20.3	370	2.0
CC122801		0.008	0.09	2.37	27	0.11	4.15	100	1.6
CC122802		<0.005	0.05	1.39	10	<0.05	10.80	148	2.5
CC122803		0.005	0.05	0.89	21	<0.05	6.57	119	1.8
CC122804		0.005	0.07	1.16	23	0.05	7.55	206	2.4
CC122805		<0.005	0.04	0.96	21	0.05	6.33	486	1.8
CC122806		<0.005	0.25	0.91	30	0.10	6.59	3380	1.0
CC122807		0.006	0.10	0.75	37	0.08	4.60	448	0.9
CC122808		0.006	0.13	1.98	65	0.09	3.80	450	0.5
CC122809		<0.005	0.13	2.04	13	0.06	9.62	498	4.0
CC122810		0.012	0.12	1.64	41	0.10	6.89	359	0.9
CC122811		0.008	0.70	3.80	66	0.26	5.11	670	1.1
CC122812		0.025	0.39	5.58	116	0.18	20.2	2500	1.9
CC122813		0.026	1.97	4.22	181	0.16	12.10	3490	1.6
CC122814		0.020	0.39	2.47	91	0.19	4.05	245	<0.5
CC122815		0.024	0.23	1.00	73	0.18	4.21	572	<0.5
CC122816		0.017	0.17	1.09	56	0.12	4.49	311	<0.5
CC122817		0.010	0.10	1.91	37	0.09	8.83	182	1.5
CC122818		0.005	0.27	2.51	57	0.12	12.65	199	<0.5
CC122819		0.008	0.41	5.43	145	0.19	9.00	663	0.6
CC122820		0.006	0.10	0.69	40	0.09	5.41	771	<0.5
CC122821		0.006	0.04	0.55	25	0.06	2.77	135	<0.5
CC122822		0.007	0.05	0.74	32	0.08	5.38	130	0.7
CC122823		<0.005	0.04	0.56	19	<0.05	3.31	152	0.6
CC122824		0.010	0.09	0.57	30	0.10	2.77	67	<0.5

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CERTIFICATE OF ANALYSIS WH11117646

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
CC122825		0.44	0.001	0.03	1.18	9.5	<0.2	<10	90	0.36	0.33	0.05	0.05	16.80	6.7	17
CC122826		0.62	0.001	0.04	1.61	7.8	<0.2	<10	150	1.07	0.45	0.07	0.07	25.2	17.7	22
CC122827		0.32	0.001	0.03	1.27	13.0	<0.2	<10	130	0.85	0.39	0.09	0.14	28.8	16.1	19
CC122828		0.44	<0.001	0.03	1.35	10.7	<0.2	<10	90	0.37	0.39	0.02	0.09	18.90	7.8	19
CC122829		0.39	0.001	0.09	1.21	10.9	<0.2	<10	440	0.81	0.41	0.30	0.12	13.50	10.4	20
CC122830		0.38	0.002	0.47	0.96	16.2	<0.2	<10	470	0.94	0.42	0.29	1.93	14.50	12.3	15
CC122831		0.23	0.001	0.03	1.16	10.1	<0.2	<10	100	0.49	0.41	0.05	0.15	15.05	7.7	20
CC122832		0.38	0.001	0.05	0.81	18.7	<0.2	<10	550	0.75	0.47	0.14	0.14	11.15	8.9	19
CC122833		0.24	0.001	1.36	0.50	185.5	<0.2	<10	90	0.51	0.61	0.01	1.19	11.80	10.4	13
CC122834		0.25	0.002	0.97	1.06	112.5	<0.2	<10	80	0.58	0.60	0.03	0.38	14.90	12.1	21
CC122835		0.12	0.002	0.84	1.37	68.8	<0.2	<10	890	0.49	0.59	0.19	0.55	19.35	8.3	28
CC122836		0.36	0.005	1.76	0.40	35.8	<0.2	<10	280	0.37	0.25	0.06	1.71	12.20	5.2	22
CC122837		0.31	0.001	0.11	2.11	47.0	<0.2	<10	220	0.82	0.33	0.04	0.45	32.7	15.0	49
CC122838		0.10	0.008	8.39	1.06	184.0	<0.2	<10	700	0.45	0.29	0.77	30.9	14.95	5.4	45
CC122839		0.10	0.002	1.01	1.07	20.7	<0.2	<10	180	0.20	0.22	0.10	0.32	20.2	2.3	23
CC122840		0.28	0.004	0.12	1.58	41.1	<0.2	<10	190	0.64	0.34	0.06	0.36	26.5	14.6	33
CC122841		0.19	0.002	0.12	1.10	35.8	<0.2	<10	110	0.25	0.31	0.02	0.17	27.6	4.8	21
CC122842		0.33	0.002	0.08	1.44	14.1	<0.2	<10	260	0.34	0.26	0.05	0.28	31.7	4.5	25
CC122843		0.15	0.002	0.70	1.44	45.0	<0.2	<10	160	0.56	0.37	0.04	0.44	20.2	13.6	30
CC122844		0.38	0.002	0.04	1.20	10.7	<0.2	<10	80	0.52	0.42	0.04	0.07	15.45	7.8	23
CC122845		0.14	0.007	0.04	1.25	14.4	<0.2	<10	70	0.46	0.46	0.03	0.14	9.78	10.7	27
CC122846		0.39	0.002	0.04	2.06	32.5	<0.2	<10	170	0.64	0.28	0.08	0.25	36.4	16.0	40
CC122847		0.27	0.003	0.02	0.93	15.4	<0.2	<10	90	0.58	0.36	0.05	0.09	25.4	8.1	16
CC122848		0.43	0.002	0.06	0.55	11.8	<0.2	<10	70	0.45	0.40	0.01	0.10	9.36	10.8	14
CC122849		0.17	0.002	0.05	0.65	8.4	<0.2	<10	70	0.28	0.34	0.01	0.06	13.25	10.3	15
CC122850		0.27	0.002	0.03	1.30	11.8	<0.2	<10	140	0.38	0.34	0.08	0.10	25.7	7.9	25
CC122851		0.19	0.002	0.05	0.47	2.5	<0.2	<10	90	0.18	0.27	0.07	0.22	7.50	7.3	16
CC122852		0.31	0.002	0.14	0.44	16.3	<0.2	<10	70	0.60	0.35	0.57	0.14	24.9	13.0	5
CC122853		0.20	0.002	0.15	0.56	11.9	<0.2	<10	100	0.56	0.33	1.02	0.24	14.95	9.6	8
CC122854		0.29	0.002	0.17	0.82	28.9	<0.2	<10	190	0.71	0.41	0.39	0.33	12.50	13.2	18
CC122855		0.25	0.002	0.68	0.77	30.2	<0.2	<10	180	0.43	0.33	0.48	0.35	13.20	6.9	20
CC122856		0.11	0.004	2.55	0.63	167.0	<0.2	<10	190	0.32	0.26	0.59	8.57	7.73	4.2	11
CC122857		0.19	0.004	2.14	0.72	33.6	<0.2	<10	250	0.71	0.41	1.40	14.05	10.40	14.7	14
CC122858		0.17	0.004	0.89	0.99	119.5	<0.2	<10	200	0.83	0.38	0.91	2.66	15.10	16.9	20
CC122859		0.24	0.007	2.28	0.78	102.5	<0.2	<10	470	0.83	0.46	0.50	4.43	16.65	14.1	16
CC122860		0.34	0.002	0.26	1.01	54.6	<0.2	<10	370	1.13	0.37	0.59	2.79	16.25	23.0	17
CC122861		0.25	0.004	0.76	1.59	53.3	<0.2	<10	4800	1.04	0.30	0.50	9.41	28.4	21.4	53
CC122862		0.13	0.003	0.57	1.05	32.1	<0.2	<10	6120	0.46	0.21	1.17	7.34	15.10	15.7	32
CC122863		0.27	0.007	1.43	0.99	53.4	<0.2	<10	610	0.65	0.31	1.05	3.20	16.95	11.3	24
CC122864		0.24	0.006	1.55	0.88	180.0	<0.2	<10	280	0.89	0.41	0.88	8.85	14.10	17.9	17

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 17- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11117646

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
CC122825		1.48	17.1	3.59	4.93	0.08	<0.02	0.01	0.021	0.05	7.9	9.9	0.16	429	0.87	0.01
CC122826		1.45	41.7	4.60	4.92	0.09	0.03	0.03	0.026	0.04	12.5	31.0	0.51	769	0.58	<0.01
CC122827		1.18	41.4	4.77	3.48	0.09	0.02	0.07	0.028	0.05	13.8	18.2	0.34	656	0.84	0.01
CC122828		1.62	20.8	4.07	5.35	0.07	<0.02	0.02	0.026	0.04	9.4	9.8	0.14	514	0.99	<0.01
CC122829		1.95	26.8	5.18	3.37	0.08	0.09	0.07	0.039	0.06	7.4	14.5	0.32	852	0.80	0.01
CC122830		4.93	33.5	3.93	2.40	0.09	0.09	0.53	0.033	0.06	8.4	10.6	0.29	999	0.61	0.01
CC122831		1.48	21.7	4.65	5.77	0.08	<0.02	0.02	0.028	0.04	8.3	9.7	0.20	466	1.03	0.01
CC122832		2.41	45.7	4.42	2.87	0.07	<0.02	0.07	0.031	0.04	5.3	8.6	0.26	532	0.67	0.01
CC122833		2.99	55.3	5.31	2.93	0.08	<0.02	0.23	0.127	0.07	5.2	1.0	0.02	1670	8.13	0.01
CC122834		1.45	36.8	5.00	3.50	0.08	0.02	0.16	0.096	0.04	7.1	9.9	0.26	873	1.40	0.01
CC122835		3.21	27.2	3.79	5.14	0.08	<0.02	0.30	0.040	0.07	10.6	11.7	0.30	544	2.00	0.01
CC122836		1.26	80.6	2.87	1.64	0.09	<0.02	0.62	0.037	0.10	6.6	1.5	0.04	359	12.90	0.01
CC122837		1.69	37.8	5.56	6.76	0.09	0.02	0.06	0.048	0.07	17.4	19.4	0.53	676	2.56	0.01
CC122838		1.90	40.4	2.64	3.87	0.08	0.05	8.85	0.069	0.09	8.2	6.6	0.30	946	11.00	0.01
CC122839		1.25	14.2	1.61	5.95	0.09	<0.02	0.39	0.019	0.05	11.5	5.6	0.17	113	3.97	0.01
CC122840		1.33	35.1	4.91	4.41	0.09	0.02	0.08	0.044	0.07	13.7	13.6	0.39	650	2.89	0.01
CC122841		1.19	12.9	3.60	5.73	0.08	<0.02	0.01	0.020	0.04	15.5	5.4	0.14	268	2.16	0.01
CC122842		1.61	10.0	2.87	6.42	0.09	<0.02	0.02	0.019	0.04	17.0	12.0	0.21	204	2.39	0.01
CC122843		1.52	27.2	4.98	4.23	0.08	0.02	0.14	0.038	0.05	9.2	14.1	0.34	799	1.62	0.01
CC122844		3.34	36.0	4.70	4.80	0.08	<0.02	0.04	0.033	0.04	7.3	10.5	0.29	370	1.12	0.01
CC122845		1.89	33.5	5.90	5.40	0.07	<0.02	0.07	0.035	0.04	4.4	10.0	0.26	816	1.00	0.01
CC122846		2.68	22.3	6.06	7.91	0.09	0.02	0.02	0.048	0.06	19.6	25.4	0.53	890	2.26	0.01
CC122847		1.59	22.5	3.48	3.25	0.09	<0.02	0.05	0.029	0.04	13.3	8.4	0.23	449	0.84	0.01
CC122848		1.76	82.9	5.70	2.09	0.07	<0.02	0.05	0.040	0.04	4.4	2.7	0.08	577	0.82	0.01
CC122849		2.56	20.8	3.96	3.84	0.08	<0.02	0.04	0.024	0.04	6.1	2.9	0.08	873	0.97	0.01
CC122850		2.24	19.1	3.71	6.77	0.09	<0.02	0.04	0.021	0.05	13.0	13.2	0.31	432	1.39	0.01
CC122851		3.92	14.2	2.71	2.74	0.07	<0.02	0.02	0.008	0.05	3.4	8.1	0.14	466	0.97	0.01
CC122852		1.32	34.4	3.37	1.10	0.08	0.06	0.36	0.027	0.06	11.3	4.8	0.10	428	0.68	0.01
CC122853		1.97	19.5	2.78	1.51	0.07	0.09	0.17	0.028	0.05	7.3	4.9	0.12	351	0.66	0.01
CC122854		6.26	22.1	3.63	2.56	0.06	0.05	0.11	0.031	0.05	5.9	11.8	0.28	575	0.55	0.01
CC122855		5.72	19.1	3.18	3.25	0.06	0.02	0.12	0.029	0.05	7.0	8.0	0.34	246	1.16	0.01
CC122856		1.50	19.6	2.13	2.56	0.06	0.04	1.58	0.022	0.06	3.9	2.9	0.15	148	1.39	0.01
CC122857		2.12	61.2	2.72	1.96	0.06	0.06	0.62	0.031	0.06	5.1	5.6	0.37	986	2.60	0.01
CC122858		1.37	57.5	3.83	2.95	0.08	0.06	0.49	0.043	0.08	7.6	11.2	0.40	954	4.78	0.01
CC122859		2.48	75.2	3.41	2.13	0.07	0.05	1.24	0.052	0.06	8.7	6.3	0.18	1170	4.79	0.01
CC122860		2.02	46.0	4.47	3.02	0.07	0.04	0.17	0.039	0.11	7.9	13.3	0.53	2650	2.64	0.01
CC122861		1.62	98.0	4.52	4.71	0.09	0.05	0.34	0.041	0.09	15.5	13.2	0.59	1140	30.1	0.02
CC122862		0.82	28.5	2.68	3.30	0.07	0.03	0.37	0.030	0.06	7.8	8.7	0.38	1170	4.77	0.02
CC122863		1.11	43.3	3.49	2.97	0.07	0.07	0.60	0.040	0.06	9.2	9.5	0.37	741	2.45	0.01
CC122864		1.58	67.9	4.27	2.23	0.07	0.06	0.90	0.049	0.06	7.4	8.1	0.29	2920	7.97	0.01

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To: **STRATEGIC METALS LTD.**
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VANCOUVER BC V6B 1L8

Finalized Date: 17- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11117646

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
CC122825		0.53	12.1	580	20.5	11.4	<0.001	0.02	0.38	1.6	<0.2	0.5	6.9	<0.01	0.06	1.3
CC122826		0.25	34.2	340	68.9	6.1	<0.001	0.01	0.39	3.5	0.4	0.3	9.7	<0.01	0.05	4.9
CC122827		0.41	29.1	390	37.5	7.0	<0.001	0.02	0.59	3.6	0.3	0.3	11.6	<0.01	0.06	4.8
CC122828		0.72	12.0	320	22.5	11.1	<0.001	0.01	0.43	2.4	<0.2	0.6	6.5	<0.01	0.05	3.4
CC122829		0.32	21.6	750	27.5	9.9	<0.001	0.04	0.35	5.1	0.2	0.4	36.6	<0.01	0.05	2.5
CC122830		0.25	26.9	610	42.7	9.5	<0.001	0.04	0.54	5.2	0.4	0.5	23.6	<0.01	0.03	2.8
CC122831		0.75	13.6	440	20.6	10.3	<0.001	0.02	0.44	2.5	<0.2	0.5	7.5	<0.01	0.05	2.1
CC122832		0.33	16.8	350	22.7	5.7	<0.001	0.01	0.64	3.7	<0.2	0.4	17.2	<0.01	0.05	3.5
CC122833		0.31	19.4	770	795	11.5	<0.001	0.08	47.6	2.1	0.7	3.1	18.5	<0.01	0.40	0.8
CC122834		0.47	21.7	480	121.5	6.4	<0.001	0.02	4.93	2.9	0.4	0.5	8.3	<0.01	0.07	3.0
CC122835		0.87	24.6	830	61.0	10.3	<0.001	0.04	2.40	1.9	0.8	0.6	16.2	<0.01	0.05	0.6
CC122836		0.33	37.9	1090	22.5	7.1	<0.001	0.19	5.07	2.1	6.1	0.6	121.5	<0.01	0.09	2.0
CC122837		3.13	32.0	660	62.1	14.1	<0.001	0.02	2.01	3.9	0.8	0.6	20.8	0.01	0.07	4.1
CC122838		0.69	29.0	1740	1095	11.9	0.008	0.17	24.9	2.0	5.1	1.6	86.0	<0.01	0.13	0.9
CC122839		0.31	12.2	1010	84.9	5.6	<0.001	0.05	2.52	0.2	1.3	0.7	14.5	<0.01	0.06	<0.2
CC122840		2.16	24.7	700	43.7	9.0	<0.001	0.06	1.95	2.8	0.8	0.5	42.6	0.01	0.07	3.4
CC122841		1.97	10.7	280	47.5	9.7	<0.001	0.02	2.11	1.7	0.5	0.6	9.9	<0.01	0.06	3.1
CC122842		1.73	12.9	300	21.4	12.2	<0.001	0.01	0.59	1.9	0.5	0.7	8.4	<0.01	0.05	2.6
CC122843		0.92	26.7	700	79.0	9.5	<0.001	0.03	1.74	2.5	0.7	0.4	8.2	<0.01	0.05	2.2
CC122844		0.67	17.8	310	25.6	8.2	<0.001	0.01	0.50	3.5	<0.2	0.5	7.5	<0.01	0.05	3.3
CC122845		0.48	18.2	760	30.9	8.2	<0.001	0.03	0.48	2.6	<0.2	0.5	6.0	<0.01	0.06	1.7
CC122846		2.09	21.6	650	30.4	14.8	<0.001	0.01	1.54	4.2	0.3	0.7	11.9	<0.01	0.06	3.8
CC122847		0.60	16.3	330	20.0	6.7	<0.001	0.01	0.45	2.8	<0.2	0.4	10.1	<0.01	0.05	2.5
CC122848		0.28	20.5	470	29.7	5.7	<0.001	0.02	0.70	3.3	<0.2	0.3	6.6	<0.01	0.06	2.2
CC122849		0.40	11.2	490	23.6	6.9	<0.001	0.02	0.70	1.5	<0.2	0.5	6.2	<0.01	0.04	0.7
CC122850		0.84	16.9	420	20.5	10.7	<0.001	0.02	0.62	1.9	<0.2	0.7	11.4	<0.01	0.05	0.8
CC122851		0.24	14.1	680	10.8	6.6	<0.001	0.05	0.28	0.4	<0.2	0.3	7.5	<0.01	0.06	<0.2
CC122852		0.15	26.4	430	47.4	4.1	<0.001	0.04	0.85	3.8	0.6	0.2	30.9	<0.01	0.06	3.3
CC122853		0.23	16.7	740	35.1	5.9	<0.001	0.07	0.70	2.4	0.5	0.2	51.2	<0.01	0.04	1.5
CC122854		0.36	21.1	730	60.1	9.0	<0.001	0.05	1.05	3.2	0.5	0.4	19.8	<0.01	0.03	1.6
CC122855		0.73	16.2	660	49.1	9.4	<0.001	0.04	1.64	2.8	0.4	0.4	39.8	<0.01	0.02	1.4
CC122856		0.50	28.6	930	97.3	6.6	<0.001	0.09	3.63	2.3	0.8	0.7	60.2	<0.01	0.05	1.1
CC122857		0.38	153.5	870	115.5	8.5	0.006	0.11	4.75	3.4	3.1	0.3	81.1	<0.01	0.05	1.5
CC122858		0.55	103.5	810	73.2	8.6	0.017	0.08	3.39	4.4	2.6	0.4	42.6	<0.01	0.05	2.9
CC122859		0.37	67.5	960	274	8.3	0.002	0.05	7.53	3.8	2.6	0.6	53.3	<0.01	0.06	2.5
CC122860		0.25	66.3	530	42.3	6.6	0.002	0.05	1.35	4.9	1.2	0.3	36.3	<0.01	0.03	4.2
CC122861		1.29	268	1010	81.4	10.5	0.007	0.09	6.05	6.0	5.6	0.5	101.5	<0.01	0.13	2.9
CC122862		1.25	69.5	760	144.0	9.5	0.011	0.09	3.66	2.8	4.4	0.3	159.5	<0.01	0.06	1.4
CC122863		0.82	31.0	1170	205	6.4	0.004	0.08	7.58	4.1	1.5	0.4	77.5	<0.01	0.04	1.9
CC122864		0.34	102.0	900	188.0	7.2	0.008	0.07	7.25	3.9	2.4	0.4	50.7	<0.01	0.05	2.5

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CERTIFICATE OF ANALYSIS WH11117646

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
CC122825		0.008	0.11	0.48	33	0.10	2.15	53	<0.5
CC122826		0.006	0.05	0.86	22	<0.05	6.13	88	1.1
CC122827		0.009	0.08	0.84	26	0.07	6.47	107	0.7
CC122828		0.009	0.14	0.54	39	0.11	2.17	55	<0.5
CC122829		0.005	0.05	1.21	26	0.07	5.53	170	2.1
CC122830		<0.005	0.04	1.13	18	0.05	9.33	519	2.2
CC122831		0.011	0.09	0.54	43	0.12	2.20	72	<0.5
CC122832		0.006	0.04	0.63	29	0.07	2.45	82	<0.5
CC122833		0.007	0.14	0.59	35	0.41	2.23	653	<0.5
CC122834		0.009	0.09	0.66	31	0.15	2.52	165	<0.5
CC122835		0.013	0.17	0.75	80	0.17	4.20	149	<0.5
CC122836		0.006	0.34	2.89	65	0.09	10.15	176	<0.5
CC122837		0.037	0.16	0.77	78	0.15	3.63	136	1.1
CC122838		0.009	0.88	2.56	116	0.31	4.73	3180	1.2
CC122839		0.008	0.29	1.04	48	0.20	2.44	56	<0.5
CC122840		0.031	0.15	0.90	51	0.13	3.72	107	0.5
CC122841		0.024	0.12	0.44	57	0.13	1.78	58	<0.5
CC122842		0.023	0.16	0.55	82	0.17	2.46	63	<0.5
CC122843		0.011	0.13	0.78	56	0.14	3.43	178	0.6
CC122844		0.014	0.09	0.62	38	0.12	2.15	82	<0.5
CC122845		0.008	0.08	0.51	40	0.09	1.69	89	<0.5
CC122846		0.034	0.15	0.51	86	0.19	3.31	99	0.6
CC122847		0.013	0.06	0.75	29	0.13	3.04	91	<0.5
CC122848		0.006	0.04	0.61	22	0.06	1.40	138	<0.5
CC122849		0.011	0.09	0.50	35	0.12	1.31	68	<0.5
CC122850		0.034	0.12	0.72	52	0.21	4.00	70	<0.5
CC122851		0.009	0.05	0.47	25	0.08	1.45	44	<0.5
CC122852		<0.005	0.05	0.97	8	<0.05	11.70	112	1.7
CC122853		<0.005	0.05	1.12	12	0.05	7.99	90	2.1
CC122854		0.006	0.05	1.16	22	0.08	4.38	233	1.2
CC122855		0.009	0.08	0.59	39	0.08	2.56	145	0.5
CC122856		<0.005	0.12	0.55	24	0.08	2.43	674	0.8
CC122857		<0.005	0.13	1.78	21	0.07	9.21	2380	1.8
CC122858		0.005	0.09	3.44	32	0.07	7.76	927	1.8
CC122859		<0.005	0.20	2.18	31	0.11	8.47	577	1.4
CC122860		<0.005	0.11	1.30	23	<0.05	5.12	408	1.5
CC122861		0.017	2.83	5.83	367	0.25	12.70	1320	1.6
CC122862		0.015	0.53	2.01	104	0.12	4.57	1040	0.9
CC122863		0.009	0.11	1.37	41	0.07	7.99	426	1.7
CC122864		<0.005	0.12	3.24	31	0.08	9.57	1040	1.6

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 17- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11117646

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
CC122865		0.21	0.002	0.20	0.75	21.1	<0.2	<10	180	0.61	0.35	1.14	2.49	13.00	12.3	11
CC123003		0.10	0.012	1.88	0.70	52.7	<0.2	<10	860	0.61	0.30	1.93	2.36	21.3	12.5	31
CC123004		0.32	0.002	0.08	1.24	11.0	<0.2	<10	70	0.86	0.52	0.58	0.07	24.9	27.3	16
CC123005		0.39	0.002	0.07	1.47	8.4	<0.2	<10	80	0.98	0.54	0.42	0.05	24.3	23.5	20
CC123006		0.39	0.001	0.05	1.74	5.4	<0.2	<10	80	0.90	0.52	0.24	0.03	16.15	20.9	26
CC123007		0.36	0.001	0.06	1.69	6.2	<0.2	<10	90	0.94	0.74	0.30	0.08	14.55	19.9	28
CC123008		0.30	0.003	0.77	1.40	39.5	<0.2	<10	350	0.96	0.56	0.54	0.79	21.2	20.2	28
CC123009		0.35	0.008	1.22	0.59	62.7	<0.2	<10	620	0.64	0.37	0.11	2.50	32.6	19.1	17
CC123010		0.20	0.002	0.69	0.44	22.9	<0.2	<10	310	0.34	0.48	0.05	1.13	17.05	8.3	11
CC123011		0.24	0.003	1.23	0.56	26.7	<0.2	<10	490	0.51	0.47	0.14	1.12	22.5	8.5	12
CC123012		0.30	0.004	2.62	1.20	73.6	<0.2	<10	1770	0.60	0.29	0.17	1.23	26.4	3.7	39
CC123013		0.29	0.020	2.87	1.10	122.0	<0.2	<10	2320	0.99	0.24	0.66	3.50	31.4	8.7	57
CC123014		0.31	0.005	2.02	0.94	80.2	<0.2	<10	1260	0.55	0.25	0.49	1.89	28.2	8.4	40
CC123015		0.31	0.006	0.84	1.18	26.9	<0.2	<10	1530	0.69	0.21	0.73	4.51	29.4	10.1	34
CC123016		0.36	0.005	1.09	1.08	29.6	<0.2	<10	1910	0.76	0.24	0.81	5.28	29.2	10.9	55
CC123017		0.29	0.013	5.33	1.26	47.8	<0.2	<10	210	0.55	0.28	0.04	0.22	26.7	4.0	64
CC123018		0.21	0.012	2.41	1.86	91.2	<0.2	<10	340	0.76	0.27	0.11	0.67	29.1	8.2	43
CC123019		0.35	0.011	1.24	1.19	87.3	<0.2	<10	220	0.50	0.26	0.12	0.66	26.3	7.1	34
CC123020		0.21	0.007	0.83	1.19	61.7	<0.2	<10	290	0.35	0.28	0.06	0.42	26.7	5.5	39
CC123021		0.33	0.002	0.18	1.11	13.0	<0.2	<10	110	0.70	0.35	0.42	0.41	27.1	17.8	22
CC123022		0.28	0.010	1.35	0.68	25.6	<0.2	<10	1220	0.41	0.29	0.50	8.95	34.0	8.8	26
CC123023		0.15	0.009	0.73	0.45	16.7	<0.2	<10	980	0.33	0.14	1.95	2.45	13.90	10.9	20
CC123024		0.28	0.105	55.7	0.47	551	<0.2	<10	1710	1.02	33.6	2.98	5.34	19.30	12.2	36
CC123025		0.27	0.003	1.13	0.77	24.0	<0.2	<10	230	0.21	0.27	0.10	0.35	18.55	2.6	31
CC123026		0.26	0.004	2.70	0.97	75.6	<0.2	<10	1900	0.37	0.22	0.38	1.50	19.20	3.6	41
CC123027		0.28	0.016	4.33	1.19	108.5	<0.2	<10	1380	0.69	0.24	0.45	1.90	27.0	4.6	52
CC123028		0.22	0.004	2.58	1.21	114.0	<0.2	<10	1570	0.56	0.22	0.29	1.38	19.15	3.8	58
CC123029		0.30	0.005	2.36	0.91	86.1	<0.2	<10	1610	0.58	0.27	0.24	1.91	26.4	5.9	33
CC123030		0.19	0.002	0.41	0.63	22.1	<0.2	<10	130	0.22	0.28	0.01	0.35	34.3	2.2	11
CC123031		0.27	0.003	0.95	0.80	21.6	<0.2	<10	1040	0.51	0.31	0.22	1.23	22.6	10.4	20
CC123032		0.36	0.003	0.67	0.84	19.8	<0.2	<10	1090	0.48	0.23	0.30	1.88	31.8	10.9	23
CC123033		0.30	0.002	0.13	1.49	8.6	<0.2	<10	190	0.83	0.44	0.47	0.20	9.21	18.2	28
CC123034		0.34	0.001	0.06	1.45	12.7	<0.2	<10	70	0.79	0.48	0.29	0.05	13.00	16.8	20
CC123035		0.34	0.001	0.05	1.65	7.9	<0.2	<10	60	0.81	0.46	0.38	0.05	15.05	17.7	23
CC123036		0.37	<0.001	0.09	0.83	9.9	<0.2	<10	70	0.66	0.48	1.53	0.07	25.2	18.6	10
CC123037		0.41	<0.001	0.08	0.46	11.9	<0.2	<10	40	0.51	0.56	0.89	0.05	37.2	22.6	4
CC123038		0.33	<0.001	0.09	0.43	9.0	<0.2	<10	40	0.49	0.50	3.45	0.05	36.9	15.9	4
CC123039		Not Recvd														
CC123040		0.21	0.001	0.21	1.31	35.8	<0.2	<10	310	1.09	0.36	0.77	0.93	22.7	20.5	31
CC123041		0.28	0.002	0.19	1.38	32.8	<0.2	<10	280	0.99	0.37	0.22	0.60	31.3	23.7	38

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 17- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11117646

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
CC122865		1.36	33.7	3.11	1.92	0.07	0.10	0.14	0.023	0.06	6.0	11.5	0.38	510	1.15	0.01
CC123003		0.39	75.4	2.91	2.12	0.08	0.07	0.40	0.098	0.07	13.0	5.2	0.38	907	7.80	0.02
CC123004		1.88	56.1	3.99	3.49	0.09	0.09	0.10	0.022	0.07	11.8	33.2	0.51	930	0.65	0.01
CC123005		2.74	55.3	4.17	4.24	0.08	0.10	0.07	0.021	0.06	10.5	36.1	0.58	757	0.60	0.01
CC123006		1.98	54.5	4.80	4.82	0.08	0.07	0.05	0.022	0.05	7.3	38.3	0.74	941	0.43	0.01
CC123007		1.79	48.2	4.67	4.95	0.09	0.08	0.03	0.023	0.04	6.6	37.7	0.69	1060	0.65	0.01
CC123008		1.40	66.9	4.91	4.26	0.09	0.06	0.27	0.055	0.06	10.6	30.9	0.57	1070	2.96	0.01
CC123009		0.59	122.0	4.82	1.56	0.10	0.02	0.30	0.045	0.14	17.7	2.6	0.06	728	10.70	0.01
CC123010		1.15	51.7	2.89	1.58	0.06	0.02	0.06	0.036	0.08	9.4	1.7	0.04	337	5.28	<0.01
CC123011		1.06	65.2	3.32	1.54	0.08	0.03	0.26	0.046	0.09	12.7	3.8	0.09	241	5.33	0.01
CC123012		0.74	68.4	2.77	3.94	0.11	<0.02	0.45	0.090	0.09	16.7	6.9	0.18	133	20.9	0.01
CC123013		0.96	109.0	3.05	3.35	0.12	0.04	0.30	0.158	0.11	19.3	9.6	0.32	433	15.00	0.01
CC123014		0.76	74.7	3.09	3.38	0.11	0.02	0.24	0.088	0.08	16.8	8.7	0.29	488	8.17	0.01
CC123015		0.96	71.5	2.84	3.88	0.09	0.03	0.25	0.031	0.07	16.7	14.5	0.47	403	4.58	0.01
CC123016		0.89	96.9	3.38	3.66	0.11	0.04	0.31	0.030	0.08	17.3	12.6	0.70	493	10.75	0.01
CC123017		0.92	88.1	4.52	5.83	0.10	<0.02	0.24	0.039	0.10	16.1	5.7	0.25	166	5.43	0.01
CC123018		0.84	38.6	3.77	5.22	0.08	0.05	0.29	0.056	0.08	15.4	16.0	0.39	305	4.42	0.01
CC123019		0.89	53.8	3.57	4.20	0.08	<0.02	0.24	0.055	0.07	15.3	10.4	0.30	279	4.36	0.01
CC123020		1.15	38.9	3.47	5.69	0.08	<0.02	0.12	0.043	0.07	15.2	7.3	0.22	182	5.06	0.01
CC123021		1.30	41.6	3.87	3.39	0.09	0.06	0.09	0.022	0.05	13.2	29.5	0.51	737	1.27	0.01
CC123022		0.48	92.1	2.39	2.23	0.10	0.05	0.77	0.032	0.10	19.1	5.4	0.23	290	8.74	0.01
CC123023		0.39	85.2	2.52	1.36	0.07	0.06	0.33	0.031	0.06	8.5	3.1	0.33	414	4.31	0.02
CC123024		0.59	669	5.26	1.90	0.12	0.08	4.17	2.39	0.11	12.6	1.2	0.84	1320	17.05	0.01
CC123025		0.97	24.8	1.97	4.51	0.07	<0.02	0.08	0.032	0.06	11.6	3.2	0.13	85	5.05	0.01
CC123026		0.77	73.2	2.10	3.99	0.15	<0.02	0.40	0.060	0.07	11.9	5.7	0.20	134	7.47	0.01
CC123027		0.72	93.6	2.94	4.09	0.15	0.05	0.53	0.119	0.11	19.1	7.1	0.20	171	17.55	0.01
CC123028		0.91	63.2	2.87	4.75	0.14	0.04	0.25	0.088	0.09	13.0	4.9	0.14	127	29.8	0.01
CC123029		0.64	85.0	2.82	2.99	0.15	0.02	0.36	0.111	0.10	15.6	5.9	0.15	335	18.05	0.01
CC123030		0.83	37.0	1.73	4.41	0.12	<0.02	0.03	0.016	0.07	18.4	1.4	0.04	35	4.72	0.01
CC123031		1.09	66.7	3.09	2.14	0.11	0.02	0.18	0.042	0.09	12.0	8.1	0.20	429	3.83	0.01
CC123032		1.10	67.2	3.03	2.47	0.13	0.02	0.16	0.039	0.06	16.1	11.1	0.30	426	3.46	0.01
CC123033		4.11	39.7	4.41	4.47	0.11	0.10	0.08	0.025	0.05	4.2	34.5	0.59	742	1.17	0.01
CC123034		1.08	43.8	4.07	4.59	0.11	0.09	0.13	0.027	0.04	5.6	33.2	0.51	744	0.48	0.01
CC123035		1.06	53.6	4.40	4.60	0.10	0.06	0.06	0.022	0.05	7.0	38.5	0.68	811	0.43	0.01
CC123036		0.74	46.7	3.49	2.06	0.12	0.07	0.13	0.022	0.06	11.5	16.0	0.35	515	0.62	0.01
CC123037		0.56	38.2	3.02	1.10	0.12	0.09	0.09	0.020	0.08	17.6	5.1	0.22	489	0.50	0.01
CC123038		0.52	37.5	3.01	1.01	0.12	0.10	0.13	0.023	0.09	17.1	6.6	0.20	489	0.42	0.01
CC123039																
CC123040		2.59	48.9	4.45	4.35	0.11	0.06	0.21	0.034	0.10	10.9	15.9	0.60	1230	1.10	0.02
CC123041		1.13	52.8	5.06	4.67	0.12	0.02	0.17	0.043	0.05	15.3	16.1	0.56	1300	1.36	0.01

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Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
CC122865		0.20	37.4	580	34.4	5.5	0.001	0.08	1.09	2.5	1.0	0.2	58.3	<0.01	0.04	2.3
CC123003		0.44	76.3	2120	34.7	5.9	0.003	0.10	10.45	3.5	4.0	1.4	111.0	<0.01	0.08	1.2
CC123004		0.09	41.7	570	68.5	3.5	<0.001	0.03	0.33	3.3	0.6	0.2	34.4	<0.01	0.04	9.6
CC123005		0.13	38.7	520	35.8	3.8	<0.001	0.02	0.27	3.4	0.6	0.2	23.9	<0.01	0.05	7.9
CC123006		0.12	38.9	400	25.5	3.3	<0.001	0.01	0.20	3.5	0.4	0.3	18.0	<0.01	0.03	6.1
CC123007		0.18	37.8	410	23.6	2.9	<0.001	0.01	0.29	3.5	0.2	0.3	17.7	<0.01	0.04	5.3
CC123008		0.23	54.3	940	67.7	4.4	<0.001	0.04	3.45	4.2	1.2	0.7	35.0	<0.01	0.07	4.9
CC123009		0.20	79.7	1190	36.7	7.9	0.001	0.28	7.57	2.7	3.7	0.3	112.0	<0.01	0.18	1.5
CC123010		0.18	32.6	1220	24.2	8.9	<0.001	0.09	4.72	1.3	2.3	0.3	39.5	<0.01	0.13	0.7
CC123011		0.19	41.3	1070	27.8	6.9	0.001	0.10	4.92	2.3	3.2	0.3	53.4	<0.01	0.13	1.6
CC123012		0.17	48.3	3040	93.2	11.6	0.002	0.16	10.90	0.2	8.4	1.1	86.2	<0.01	0.16	<0.2
CC123013		0.62	85.6	4260	116.5	9.7	0.002	0.12	14.75	2.1	9.8	1.3	279	<0.01	0.13	0.6
CC123014		0.25	63.5	3390	83.2	7.1	0.001	0.10	10.75	0.8	8.1	0.6	102.0	<0.01	0.09	0.3
CC123015		0.96	75.4	1710	49.4	7.9	0.002	0.05	3.71	3.5	2.3	0.4	75.3	<0.01	0.06	2.0
CC123016		0.79	98.5	2660	40.6	7.6	0.001	0.06	5.04	3.9	3.3	0.4	94.0	<0.01	0.08	3.1
CC123017		0.44	24.0	850	39.9	13.8	0.001	0.08	7.99	1.5	6.8	0.5	28.2	<0.01	0.20	0.3
CC123018		1.24	33.6	810	125.5	12.1	0.001	0.03	7.75	3.0	3.5	0.7	30.7	<0.01	0.09	3.4
CC123019		0.48	33.9	1180	147.0	10.0	<0.001	0.05	8.46	1.0	2.7	0.7	30.4	<0.01	0.12	0.3
CC123020		0.49	27.8	800	78.1	9.8	<0.001	0.04	5.32	0.7	2.2	0.8	31.0	<0.01	0.10	0.2
CC123021		0.37	40.4	870	33.9	3.3	<0.001	0.02	0.92	3.0	0.8	0.2	26.9	<0.01	0.04	5.8
CC123022		0.46	32.1	2060	35.4	7.3	0.002	0.06	4.78	2.1	4.5	0.3	149.5	<0.01	0.11	1.9
CC123023		0.30	49.9	2040	15.9	4.4	0.002	0.14	3.26	2.1	3.0	0.3	137.0	<0.01	0.07	0.5
CC123024		0.19	181.5	5660	174.0	7.1	0.002	0.10	568	5.3	11.5	450	192.5	<0.01	0.17	2.2
CC123025		0.18	19.1	1800	35.1	8.2	<0.001	0.07	3.02	0.1	2.1	1.1	29.1	<0.01	0.06	<0.2
CC123026		0.12	54.4	2690	48.1	9.2	0.007	0.16	6.35	0.1	10.7	0.9	117.5	<0.01	0.08	<0.2
CC123027		0.22	66.6	5000	173.0	10.0	0.004	0.14	19.15	1.5	13.5	1.3	136.0	<0.01	0.13	0.5
CC123028		0.17	71.4	4430	85.9	10.5	0.004	0.16	12.25	0.7	11.9	1.0	96.8	<0.01	0.11	0.2
CC123029		0.16	59.4	2610	118.5	8.9	0.003	0.17	15.55	1.1	8.2	1.1	125.5	<0.01	0.13	0.4
CC123030		0.29	25.2	680	26.1	11.3	0.002	0.06	3.15	1.0	2.4	0.6	50.5	<0.01	0.07	1.3
CC123031		0.18	51.3	1350	41.0	6.6	0.002	0.08	4.39	2.5	2.7	0.4	50.7	<0.01	0.10	1.1
CC123032		0.38	56.4	1480	55.3	4.9	0.002	0.07	6.70	3.1	2.4	0.4	62.9	<0.01	0.09	3.6
CC123033		0.15	37.3	620	20.0	5.0	0.002	0.05	0.55	3.7	0.5	0.3	19.9	<0.01	0.02	4.8
CC123034		0.06	36.9	430	29.2	2.5	0.002	0.03	0.50	3.7	0.8	0.2	17.1	<0.01	0.03	5.7
CC123035		0.05	39.2	560	26.8	2.3	0.002	0.03	0.20	3.5	0.5	0.2	22.9	<0.01	0.04	6.5
CC123036		<0.05	35.8	870	34.8	2.8	0.002	0.05	0.45	3.7	0.7	0.2	75.9	<0.01	0.06	8.6
CC123037		<0.05	28.7	770	28.3	3.9	0.001	0.06	0.54	3.4	0.8	0.2	41.7	<0.01	0.10	8.7
CC123038		<0.05	29.8	800	26.0	4.0	0.002	0.04	0.37	3.5	0.9	<0.2	155.5	<0.01	0.06	8.8
CC123039																
CC123040		1.07	41.2	650	51.6	6.1	0.002	0.04	1.42	5.7	1.0	0.4	49.3	<0.01	0.04	5.0
CC123041		1.74	35.6	960	48.5	5.5	0.002	0.03	1.56	5.1	0.9	0.3	23.9	<0.01	0.03	4.0

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ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 17- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11117646

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
CC122865		<0.005	0.05	1.73	14	<0.05	6.21	1000	2.6
CC123003		0.008	0.20	3.04	145	0.12	15.25	414	2.3
CC123004		<0.005	0.03	0.69	12	<0.05	9.64	181	4.0
CC123005		<0.005	0.03	0.78	15	<0.05	8.79	114	3.7
CC123006		<0.005	0.02	0.75	22	<0.05	6.51	104	2.4
CC123007		0.005	0.02	0.78	24	<0.05	6.40	95	2.4
CC123008		0.006	0.11	1.12	38	0.06	9.45	177	1.8
CC123009		0.005	0.41	1.82	43	0.06	12.75	387	<0.5
CC123010		<0.005	0.22	0.85	37	0.06	3.68	175	0.5
CC123011		<0.005	0.21	1.62	35	0.11	9.01	209	0.9
CC123012		0.006	0.64	6.65	262	0.32	9.52	230	<0.5
CC123013		0.018	0.59	9.21	366	0.38	20.5	440	0.9
CC123014		0.015	0.25	3.19	156	0.29	11.30	329	0.6
CC123015		0.030	0.23	1.73	127	0.21	14.55	656	0.8
CC123016		0.025	0.30	2.49	246	0.40	17.05	527	1.2
CC123017		0.021	0.20	1.01	149	0.13	2.86	142	<0.5
CC123018		0.025	0.18	1.54	104	0.25	4.67	213	1.2
CC123019		0.016	0.16	1.28	92	0.23	4.90	217	<0.5
CC123020		0.014	0.22	1.00	120	0.19	3.23	155	<0.5
CC123021		0.010	0.04	0.99	34	<0.05	8.99	116	2.2
CC123022		0.008	0.30	4.17	137	0.09	13.25	264	1.4
CC123023		0.005	0.09	2.52	79	0.05	14.50	202	1.8
CC123024		<0.005	0.36	5.28	162	0.32	25.8	1300	3.6
CC123025		0.005	0.26	1.27	162	0.14	2.88	106	<0.5
CC123026		0.006	0.30	4.57	125	0.34	12.35	228	<0.5
CC123027		0.012	0.55	10.30	354	0.46	16.65	294	1.2
CC123028		0.009	0.90	8.54	591	0.45	10.65	248	1.1
CC123029		0.010	0.55	6.91	250	0.45	11.35	289	0.8
CC123030		0.007	0.24	1.58	63	0.22	2.69	183	<0.5
CC123031		0.007	0.21	1.49	58	0.10	10.60	212	0.6
CC123032		0.018	0.30	1.58	71	0.14	11.60	245	0.7
CC123033		0.005	0.05	1.04	28	0.05	5.66	111	2.4
CC123034		<0.005	0.03	0.71	16	<0.05	8.16	88	2.6
CC123035		<0.005	0.02	0.82	18	<0.05	7.28	94	2.1
CC123036		<0.005	0.03	0.76	9	<0.05	10.55	82	3.4
CC123037		<0.005	0.04	0.85	4	<0.05	9.23	48	5.2
CC123038		<0.005	0.04	0.80	3	<0.05	10.50	88	5.3
CC123039									
CC123040		0.017	0.08	0.77	36	0.08	5.40	165	2.4
CC123041		0.039	0.07	0.83	49	0.10	6.10	170	0.8

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 17- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11117646

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
CC123042		0.20	0.001	0.13	1.30	26.6	<0.2	<10	270	1.06	0.34	0.62	0.55	22.7	20.6	34
CC123043		0.19	0.001	0.22	0.95	17.2	<0.2	<10	320	0.93	0.34	1.08	0.48	12.15	12.8	18
CC123044		0.19	0.001	0.09	0.69	7.8	<0.2	<10	220	0.96	0.43	0.34	0.13	9.78	13.6	16
CC123045		0.16	0.001	0.04	0.89	9.4	<0.2	<10	160	0.69	0.39	0.38	0.29	14.75	12.6	15
CC123046		0.27	<0.001	0.06	0.42	3.4	<0.2	<10	220	0.93	0.36	0.12	0.11	12.25	25.8	17
CC123047		0.29	<0.001	0.02	0.60	10.9	<0.2	<10	240	0.76	0.40	0.06	0.15	17.30	17.2	14
CC123048		0.28	0.002	0.07	1.64	11.2	<0.2	<10	140	0.77	0.30	0.08	0.11	27.5	14.5	26
CC123049		0.17	<0.001	0.02	1.14	12.0	<0.2	<10	60	0.13	0.32	0.05	0.08	22.6	3.4	21
CC123050		0.37	0.001	0.06	1.55	10.4	<0.2	<10	140	0.92	0.48	0.37	0.07	17.15	13.1	22
CC123051		0.30	0.001	0.11	2.14	11.1	<0.2	<10	80	1.22	0.59	0.25	0.08	21.8	27.5	29
CC123052		0.28	0.001	0.23	1.75	13.5	<0.2	<10	80	1.00	0.53	0.19	0.08	11.80	16.6	25
CC123053		0.27	0.001	0.16	0.41	15.2	<0.2	<10	60	0.66	0.32	0.91	0.08	23.0	9.9	6
CC123054		0.23	0.002	0.07	0.69	15.8	<0.2	<10	90	0.53	0.32	0.53	0.13	21.9	8.5	11
CC123055		0.17	0.001	0.14	0.58	17.6	<0.2	<10	70	0.74	0.39	0.60	0.08	19.80	12.4	8
CC123056		0.39	0.002	0.27	1.42	5.7	<0.2	<10	160	0.66	0.48	0.15	0.20	10.25	17.1	27
CC123057		0.34	0.004	1.93	0.53	24.2	<0.2	<10	300	0.22	0.45	0.02	0.20	18.30	1.8	17
CC123058		0.25	0.021	1.69	0.15	12.3	<0.2	<10	270	0.12	0.15	0.01	0.25	18.10	1.4	7
CC123059		0.20	0.003	5.12	2.17	37.0	<0.2	<10	420	1.29	0.38	0.31	1.27	44.3	23.0	73
CC123060		0.30	0.004	1.81	1.33	201	<0.2	<10	2410	0.82	0.23	0.37	1.74	33.4	7.4	45
CC123061		0.22	0.003	1.18	1.14	147.5	<0.2	<10	1350	0.48	0.30	0.22	1.32	29.7	6.6	42
CC123062		0.22	0.003	2.57	1.11	150.5	<0.2	<10	720	0.37	0.24	0.06	0.47	23.6	3.3	36
CC123063		0.34	0.016	2.06	0.62	112.5	<0.2	<10	790	0.35	0.45	0.02	3.11	40.4	14.7	7

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 17- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11117646

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
CC123042		2.06	44.0	4.66	4.35	0.11	0.07	0.12	0.040	0.09	11.0	17.0	0.81	1080	1.04	0.02
CC123043		1.98	44.6	3.30	2.80	0.10	0.07	0.22	0.031	0.06	6.8	10.3	0.42	602	0.72	0.02
CC123044		1.57	40.8	3.67	2.04	0.09	0.03	0.14	0.031	0.05	4.2	8.0	0.30	670	0.61	0.01
CC123045		1.51	30.1	3.41	2.49	0.10	0.07	0.15	0.031	0.06	6.6	9.5	0.24	376	0.41	0.01
CC123046		3.84	39.6	4.26	1.40	0.10	0.02	0.04	0.035	0.04	5.0	5.1	0.11	1010	0.70	0.01
CC123047		5.30	60.8	4.14	2.06	0.09	0.02	0.05	0.035	0.04	7.6	6.0	0.13	1150	0.93	0.01
CC123048		3.08	35.9	3.44	4.93	0.11	0.03	0.05	0.031	0.05	13.1	14.1	0.37	671	1.14	0.01
CC123049		1.59	6.2	3.64	7.30	0.10	<0.02	0.03	0.019	0.04	12.3	5.7	0.21	223	1.35	0.01
CC123050		2.12	35.9	4.05	4.68	0.10	0.10	0.08	0.032	0.05	7.9	27.2	0.46	519	0.57	0.01
CC123051		4.68	63.0	4.75	7.01	0.12	0.06	0.05	0.030	0.05	8.6	53.8	0.73	1110	0.92	0.01
CC123052		4.21	60.6	4.54	5.33	0.10	0.06	0.07	0.024	0.05	4.8	48.1	0.57	563	0.97	0.01
CC123053		0.65	31.8	3.29	1.00	0.11	0.07	0.17	0.030	0.05	11.1	2.6	0.20	259	0.49	0.01
CC123054		0.82	21.0	2.83	2.21	0.10	0.05	0.10	0.026	0.06	8.2	5.8	0.14	432	0.61	0.01
CC123055		0.81	34.9	3.32	1.70	0.11	0.10	0.17	0.030	0.06	9.1	7.7	0.14	356	0.54	0.01
CC123056		1.83	32.6	4.23	4.51	0.10	0.06	0.05	0.033	0.05	4.8	33.1	0.58	766	1.41	0.01
CC123057		0.59	25.0	1.60	2.54	0.11	<0.02	0.17	0.040	0.06	11.3	1.7	0.05	52	4.84	0.01
CC123058		0.27	28.9	1.26	0.73	0.11	<0.02	0.50	0.010	0.05	12.2	0.5	0.01	102	3.41	0.01
CC123059		2.49	61.1	4.27	8.42	0.13	0.02	0.18	0.084	0.08	22.5	32.3	0.84	1120	4.40	0.01
CC123060		0.68	136.0	3.31	3.52	0.15	0.03	0.93	0.083	0.09	21.0	8.7	0.24	321	40.4	0.02
CC123061		0.85	71.8	3.49	4.78	0.13	<0.02	0.10	0.069	0.08	17.6	7.9	0.28	231	18.75	0.02
CC123062		0.75	30.9	3.05	5.28	0.11	<0.02	0.25	0.072	0.06	14.2	5.6	0.12	153	17.25	0.01
CC123063		0.90	97.0	4.33	1.56	0.06	0.02	0.11	0.039	0.09	21.8	1.3	0.04	1860	8.68	0.01

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CERTIFICATE OF ANALYSIS WH11117646

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
CC123042		1.64	40.3	650	37.1	5.1	0.003	0.06	1.18	5.5	0.9	0.4	40.9	<0.01	0.02	4.5
CC123043		0.36	27.3	550	29.9	6.0	0.002	0.08	0.72	4.0	0.8	0.3	61.1	<0.01	0.03	2.2
CC123044		0.15	22.9	370	32.8	3.9	0.002	0.03	0.37	5.0	0.6	0.3	24.9	<0.01	<0.01	3.8
CC123045		0.21	23.9	300	33.7	5.3	0.002	0.04	0.39	4.2	0.5	0.3	30.7	<0.01	0.03	3.9
CC123046		0.25	31.3	410	19.9	4.0	0.002	0.02	0.27	4.5	0.4	0.3	15.3	<0.01	0.04	4.2
CC123047		0.25	26.6	470	36.3	5.8	0.001	0.02	0.38	3.6	0.4	0.3	12.8	<0.01	0.04	3.5
CC123048		0.82	24.0	530	20.9	8.5	0.002	0.03	0.66	3.4	1.0	0.5	11.0	<0.01	0.04	3.1
CC123049		1.59	8.0	330	16.4	6.4	0.001	0.03	0.61	1.6	0.5	0.7	6.7	<0.01	0.04	2.1
CC123050		0.22	29.8	520	26.9	5.8	0.002	0.04	0.37	3.6	0.6	0.3	26.4	<0.01	0.02	3.2
CC123051		<0.05	44.4	660	56.9	3.9	0.002	0.03	0.38	4.5	0.9	0.3	27.9	<0.01	0.03	8.9
CC123052		0.05	38.4	550	42.7	4.3	0.002	0.06	0.59	2.8	0.8	0.3	27.0	<0.01	0.03	4.2
CC123053		0.08	26.1	680	30.1	3.6	0.002	0.05	0.60	3.1	1.0	0.2	31.6	<0.01	0.03	2.0
CC123054		0.29	20.0	730	28.2	6.6	0.001	0.06	0.65	2.1	0.6	0.3	30.1	<0.01	0.03	1.3
CC123055		0.12	29.5	640	32.7	3.9	0.002	0.06	0.72	3.2	1.0	0.2	31.1	<0.01	0.04	2.4
CC123056		0.15	35.1	570	25.8	3.6	0.002	0.04	1.35	2.6	1.0	0.4	24.8	<0.01	0.04	4.1
CC123057		0.09	13.1	1310	30.8	7.5	0.002	0.08	5.34	0.3	3.9	0.5	75.2	<0.01	0.08	<0.2
CC123058		0.05	11.4	260	17.2	3.7	0.003	0.06	6.94	0.8	4.2	0.2	28.0	<0.01	0.13	0.6
CC123059		3.15	58.8	1800	251	8.9	0.002	0.08	4.79	2.2	3.2	0.7	60.0	0.01	0.06	0.3
CC123060		0.62	110.0	2660	86.0	10.5	0.006	0.13	33.5	3.9	12.6	0.7	163.5	<0.01	0.19	2.7
CC123061		0.92	74.1	1870	114.0	9.0	0.003	0.11	20.2	2.9	6.9	0.8	107.5	<0.01	0.12	1.7
CC123062		0.39	35.5	1440	107.5	10.7	0.003	0.09	17.85	0.7	6.8	0.8	60.5	<0.01	0.12	0.3
CC123063		0.10	72.4	890	22.1	8.3	<0.001	0.13	4.78	2.9	5.8	0.3	80.4	<0.01	0.13	1.2

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 17- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11117646

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
CC123042		0.022	0.05	0.80	39	0.08	5.67	137	2.4
CC123043		<0.005	0.05	1.35	25	0.06	6.33	122	1.9
CC123044		<0.005	0.03	0.69	19	0.05	4.11	76	1.1
CC123045		<0.005	0.04	1.13	18	0.05	5.75	116	2.4
CC123046		0.010	0.03	0.88	23	0.09	4.28	103	0.6
CC123047		0.008	0.05	0.82	23	0.09	3.64	109	<0.5
CC123048		0.022	0.13	0.96	45	0.23	5.05	80	0.8
CC123049		0.047	0.12	0.49	65	0.30	1.72	39	<0.5
CC123050		<0.005	0.06	1.43	22	0.05	7.55	80	2.6
CC123051		<0.005	0.05	1.71	17	<0.05	12.05	126	2.8
CC123052		<0.005	0.06	1.27	15	<0.05	6.34	102	2.1
CC123053		<0.005	0.04	0.80	9	0.05	13.55	46	2.1
CC123054		0.009	0.07	0.66	19	0.10	6.12	51	1.3
CC123055		<0.005	0.06	0.80	10	0.05	11.75	53	3.0
CC123056		0.006	0.05	0.88	28	0.07	4.46	97	1.3
CC123057		0.005	0.21	1.07	59	0.11	2.76	62	<0.5
CC123058		<0.005	0.15	0.41	17	<0.05	2.73	54	<0.5
CC123059		0.083	0.25	2.86	152	0.26	9.35	252	0.6
CC123060		0.022	0.87	11.10	480	0.70	17.20	544	1.6
CC123061		0.024	0.60	3.56	367	0.42	7.41	331	<0.5
CC123062		0.015	0.49	3.10	348	0.39	3.90	154	<0.5
CC123063		0.005	0.23	2.21	37	0.10	8.35	425	<0.5

***** See Appendix Page for comments regarding this certificate *****

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To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 17- JUL- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11117646

Method	CERTIFICATE COMMENTS
ME- MS41	Gold determinations by this method are semi- quantitative due to the small sample weight used (0.5g).

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To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
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Finalized Date: 15- JUL- 2011
Account: MTT

CERTIFICATE WH11118041

Project: Midas Touch - ROD

P.O. No.:

This report is for 184 Soil samples submitted to our lab in Whitehorse, YT, Canada on 24- JUN- 2011.

The following have access to data associated with this certificate:

DOUG EATON BRUCE YOUNGMAN	SARAH EATON	JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
SCR- 41	Screen to - 180um and save both

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- TL43	Trace Level Au - 25g AR	ICP- MS
ME- MS41	51 anal. aqua regia ICPMS	

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
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Finalized Date: 15- JUL- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11118041

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
CC123067		0.46	<0.001	0.09	0.21	27.0	<0.2	<10	50	0.44	0.41	1.16	0.05	24.7	15.8	4
CC123068		0.38	0.001	0.04	1.79	9.2	<0.2	<10	90	0.65	0.55	0.18	0.06	12.00	18.5	21
CC123069		0.39	<0.001	0.06	1.96	8.2	<0.2	<10	110	0.92	0.86	0.10	0.03	14.90	25.2	24
CC123070		0.23	<0.001	0.03	0.71	10.6	<0.2	<10	30	0.19	0.47	0.01	0.05	15.15	7.1	12
CC123071		0.24	<0.001	0.09	1.15	8.3	<0.2	<10	230	0.54	0.37	0.51	0.06	19.90	11.5	20
CC123072		0.29	<0.001	0.06	0.63	1.8	<0.2	<10	90	0.91	0.38	0.11	0.06	8.81	24.7	25
CC123073		0.33	0.001	0.09	0.34	22.3	<0.2	<10	270	0.47	0.50	0.08	0.31	16.90	21.1	7
CC123074		0.18	<0.001	0.09	0.47	4.3	<0.2	<10	110	0.43	0.41	0.80	0.27	9.81	13.9	13
CC123075		0.13	<0.001	0.10	0.76	6.6	<0.2	<10	180	0.54	0.34	1.28	0.14	12.55	10.9	11
CC123076		0.24	<0.001	0.19	0.87	4.7	<0.2	<10	330	0.58	0.36	0.47	0.21	10.80	8.9	16
CC123077		0.34	0.002	0.20	1.27	13.2	<0.2	<10	330	0.70	0.35	0.57	0.28	20.3	13.3	39
CC123078		0.48	0.001	0.08	1.37	5.1	<0.2	<10	150	0.81	1.14	0.04	0.04	12.95	26.8	22
CC123079		0.32	0.001	0.03	0.84	6.9	<0.2	<10	40	0.16	0.43	0.03	0.10	16.65	8.3	19
CC123080		0.34	0.002	0.04	0.83	13.6	<0.2	<10	70	0.34	0.45	0.04	0.14	18.55	11.7	14
CC123081		0.38	0.001	0.05	0.52	3.7	<0.2	<10	50	0.21	0.35	0.03	0.15	5.40	10.5	21
CC123082		0.34	0.002	0.06	0.74	1.4	<0.2	<10	100	0.64	0.37	0.04	0.07	6.23	19.5	26
CC123083		0.41	0.001	0.05	1.98	13.8	<0.2	<10	30	0.59	0.80	0.02	0.11	13.05	24.0	25
CC123084		0.47	0.001	0.05	1.47	4.4	<0.2	<10	110	0.70	0.66	0.08	0.10	9.69	15.3	29
CC123085		0.31	0.001	0.05	1.22	9.6	<0.2	<10	80	0.44	0.40	0.05	0.10	20.7	12.6	16
CC123086		0.41	<0.001	0.08	1.11	14.1	<0.2	<10	130	0.71	0.65	0.39	0.04	30.1	20.6	12
CC123087		0.33	<0.001	0.04	2.15	9.5	<0.2	<10	40	0.36	0.78	0.03	0.12	7.23	21.9	29
CC123088		0.69	<0.001	0.07	0.40	12.1	<0.2	<10	70	0.75	0.71	0.07	0.07	15.60	22.6	11
CC123089		0.33	<0.001	0.03	1.08	11.1	<0.2	<10	60	0.47	0.45	0.02	0.13	14.35	12.9	17
CC123090		0.35	0.001	0.09	1.00	7.2	<0.2	<10	40	0.52	0.54	0.02	0.04	12.75	23.1	16
CC123091		0.43	0.002	0.03	0.82	3.7	<0.2	<10	70	0.68	0.44	0.04	0.06	9.67	16.3	24
CC123092		0.32	<0.001	0.04	1.09	10.9	<0.2	<10	50	0.41	0.45	0.02	0.13	8.90	15.9	19
CC123093		0.38	0.001	0.16	1.00	8.8	<0.2	<10	310	0.79	0.36	1.06	0.14	13.75	10.4	18
CC123094		0.36	0.001	0.33	1.42	11.4	<0.2	<10	600	1.21	0.36	0.39	0.28	18.10	12.3	28
CC123095		0.34	<0.001	0.10	1.30	17.2	<0.2	<10	500	0.68	0.37	0.06	0.38	24.3	15.4	25
CC123096		0.30	0.003	0.92	1.21	55.9	<0.2	<10	570	0.68	0.37	0.55	1.38	18.95	13.6	24
CC123097		0.31	0.003	0.60	1.01	46.8	<0.2	<10	490	0.58	0.30	0.95	2.60	19.80	15.5	24
CC123098		0.15	0.007	0.82	0.74	61.3	<0.2	<10	480	0.41	0.26	0.92	7.52	16.75	15.5	18
CC123099		0.22	0.001	0.09	1.36	15.1	<0.2	<10	260	0.49	0.28	0.11	0.31	26.8	5.3	25
CC123100		0.29	0.001	0.13	1.42	24.4	<0.2	<10	340	1.05	0.39	0.35	0.38	27.0	18.1	35
CC123101		0.31	0.001	0.11	1.05	17.1	<0.2	<10	180	0.82	0.38	0.26	0.39	19.95	19.0	24
CC123102		0.29	0.001	0.15	1.03	13.9	<0.2	<10	550	0.72	0.33	0.60	0.52	17.05	14.8	22
CC123103		0.37	<0.001	0.06	1.23	11.4	<0.2	<10	80	0.61	1.48	0.03	0.10	10.10	15.3	23
CC123104		0.37	<0.001	0.01	0.83	5.7	<0.2	<10	90	0.64	0.35	0.04	0.11	13.80	18.4	17
CC123105		0.22	<0.001	0.05	0.97	8.1	<0.2	<10	70	0.67	0.35	0.83	0.11	16.55	13.3	14
CC123106		0.40	<0.001	0.08	1.15	9.3	<0.2	<10	80	0.77	0.41	0.81	0.08	17.65	16.0	16

***** See Appendix Page for comments regarding this certificate *****

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VANCOUVER BC V6B 1L8

Finalized Date: 15- JUL- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11118041

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
CC123067		0.74	37.2	3.03	0.63	0.05	0.11	0.17	0.018	0.05	10.5	1.4	0.48	376	0.55	<0.01
CC123068		3.10	38.4	3.98	6.04	0.06	0.09	0.03	0.022	0.03	4.5	42.8	0.53	557	0.61	<0.01
CC123069		4.71	41.4	4.17	6.36	0.06	0.05	0.03	0.025	0.04	6.0	43.7	0.66	895	0.54	<0.01
CC123070		1.53	29.7	3.80	4.75	0.05	<0.02	0.02	0.033	0.03	7.2	2.8	0.07	230	1.03	<0.01
CC123071		1.02	17.9	3.33	3.63	0.05	0.09	0.08	0.032	0.04	8.5	14.1	0.27	541	0.66	<0.01
CC123072		6.68	14.6	4.58	2.21	0.05	<0.02	0.03	0.035	0.04	3.1	5.7	0.22	2060	0.68	<0.01
CC123073		4.56	62.5	4.36	1.05	0.06	0.02	0.27	0.033	0.04	7.1	2.9	0.07	2030	1.13	<0.01
CC123074		1.69	20.9	2.97	1.42	<0.05	0.05	0.08	0.025	0.04	4.1	5.1	0.21	480	0.39	0.01
CC123075		1.69	29.4	2.76	2.17	<0.05	0.13	0.15	0.023	0.06	5.8	11.2	0.30	340	0.39	0.01
CC123076		2.13	21.3	2.97	2.75	<0.05	0.07	0.09	0.028	0.06	5.3	10.7	0.24	315	0.45	0.01
CC123077		2.29	29.0	4.00	4.27	0.06	0.07	0.11	0.034	0.08	10.0	16.0	0.63	566	0.81	0.01
CC123078		4.13	41.6	4.56	4.69	0.07	0.05	0.06	0.033	0.03	5.1	16.9	0.47	2950	1.34	<0.01
CC123079		2.60	14.3	3.74	6.02	0.05	<0.02	0.02	0.023	0.04	7.8	5.3	0.12	566	1.39	<0.01
CC123080		4.81	25.1	3.47	3.24	0.05	0.02	0.04	0.031	0.04	8.1	8.3	0.18	689	1.11	<0.01
CC123081		4.51	22.5	3.68	3.63	<0.05	<0.02	0.03	0.023	0.05	2.5	2.9	0.12	941	0.85	<0.01
CC123082		2.81	46.2	4.78	2.81	0.06	0.02	0.04	0.025	0.04	2.5	7.8	0.29	3720	0.86	<0.01
CC123083		2.88	42.6	5.72	7.37	0.08	0.06	0.04	0.041	0.04	5.4	23.4	0.63	1780	0.67	<0.01
CC123084		6.11	34.5	4.35	5.23	0.05	0.04	0.03	0.028	0.05	4.0	25.5	0.42	530	0.62	<0.01
CC123085		1.03	28.0	3.80	3.67	0.06	0.05	0.04	0.030	0.04	6.9	14.2	0.24	507	0.85	<0.01
CC123086		2.80	43.1	3.52	3.28	0.07	0.15	0.07	0.024	0.06	13.3	20.5	0.35	762	0.64	<0.01
CC123087		3.18	39.6	4.89	7.79	0.07	0.10	0.04	0.025	0.03	2.9	57.6	0.78	1000	0.95	<0.01
CC123088		3.49	44.6	3.98	1.44	0.06	0.03	0.23	0.031	0.04	6.7	5.1	0.13	692	0.51	<0.01
CC123089		1.57	30.3	4.12	3.60	0.06	0.03	0.04	0.032	0.03	6.3	17.3	0.25	363	0.58	<0.01
CC123090		4.29	36.8	3.83	4.07	0.06	0.04	0.05	0.031	0.04	5.5	18.5	0.30	1200	0.52	<0.01
CC123091		3.28	33.3	4.57	3.14	0.07	0.03	0.02	0.026	0.03	4.2	10.7	0.32	781	0.62	<0.01
CC123092		1.24	56.3	5.28	3.45	0.07	0.04	0.04	0.042	0.03	4.0	12.0	0.25	628	1.01	<0.01
CC123093		2.16	33.9	3.15	3.17	0.06	0.06	0.10	0.027	0.05	6.8	9.7	0.32	325	0.80	0.01
CC123094		5.74	29.7	3.40	4.93	0.06	0.07	0.12	0.030	0.07	9.7	14.5	0.40	686	1.21	0.01
CC123095		1.36	39.2	4.17	5.35	0.07	0.03	0.09	0.031	0.05	11.9	14.6	0.35	721	1.74	0.01
CC123096		1.56	41.4	3.50	4.13	0.08	0.08	0.45	0.033	0.07	9.4	13.7	0.43	711	1.85	0.01
CC123097		1.08	44.0	3.38	3.87	0.07	0.07	0.37	0.033	0.08	10.0	12.0	0.40	856	5.29	0.01
CC123098		1.42	55.6	2.94	2.69	0.06	0.07	0.52	0.028	0.05	8.5	7.0	0.25	866	4.45	0.01
CC123099		1.66	17.1	2.29	6.66	0.10	<0.02	0.10	0.025	0.05	12.2	12.0	0.25	212	1.55	0.01
CC123100		1.78	48.8	4.56	5.60	0.11	0.04	0.13	0.038	0.06	12.6	19.1	0.55	764	1.43	0.01
CC123101		1.73	48.5	4.91	3.70	0.12	0.06	0.11	0.043	0.05	8.5	14.6	0.42	733	1.03	0.01
CC123102		1.83	40.9	4.09	3.13	0.11	0.06	0.14	0.031	0.06	7.8	11.7	0.49	689	1.06	0.01
CC123103		2.34	69.4	4.47	4.84	0.11	0.02	0.09	0.033	0.04	4.2	11.9	0.38	1140	1.76	0.01
CC123104		3.18	23.6	4.16	2.67	0.10	0.03	0.03	0.033	0.05	5.1	10.5	0.29	1070	0.57	0.01
CC123105		1.17	34.0	3.47	2.84	0.10	0.11	0.12	0.028	0.04	7.1	21.7	0.34	382	0.42	0.01
CC123106		1.89	45.2	3.90	3.36	0.11	0.10	0.11	0.028	0.05	7.0	25.1	0.41	466	0.55	0.01

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 15- JUL- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11118041

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
CC123067		0.05	33.9	680	43.8	2.6	<0.001	0.03	1.10	3.0	0.5	<0.2	29.9	<0.01	0.04	8.3
CC123068		0.10	29.4	910	68.1	4.1	<0.001	0.01	0.34	2.6	0.4	0.3	16.4	<0.01	0.02	5.8
CC123069		0.08	34.6	520	48.5	4.7	<0.001	0.01	0.29	3.3	0.3	0.3	13.6	<0.01	0.03	5.4
CC123070		0.39	11.3	340	21.9	8.5	<0.001	<0.01	0.41	2.7	0.3	0.4	7.4	<0.01	0.04	2.4
CC123071		0.39	19.5	580	27.4	8.0	<0.001	0.03	0.33	3.4	0.7	0.3	32.1	<0.01	0.03	2.3
CC123072		0.30	17.3	530	23.7	5.0	<0.001	0.01	1.12	4.0	0.2	0.4	13.7	<0.01	0.04	2.7
CC123073		0.16	25.1	420	77.7	4.8	<0.001	0.01	0.47	4.6	0.3	0.2	14.4	<0.01	0.03	4.5
CC123074		0.28	15.3	370	20.9	5.3	<0.001	0.04	0.31	3.4	0.3	0.3	47.8	<0.01	0.03	2.5
CC123075		0.17	21.5	520	21.4	6.3	<0.001	0.06	0.37	3.3	0.6	0.2	69.4	<0.01	0.03	3.3
CC123076		0.35	18.1	500	15.2	7.1	<0.001	0.02	0.32	4.8	0.4	0.3	34.1	<0.01	0.03	2.8
CC123077		1.40	31.4	690	28.4	7.6	<0.001	0.04	0.63	5.0	0.7	0.3	51.9	<0.01	0.03	2.9
CC123078		0.09	30.3	520	56.2	3.4	<0.001	0.01	0.14	4.4	0.3	0.2	10.6	<0.01	0.03	5.1
CC123079		1.11	9.7	360	14.3	10.7	<0.001	0.01	0.60	1.6	0.4	0.6	6.4	<0.01	0.05	1.4
CC123080		0.48	18.3	450	33.1	8.4	<0.001	0.01	0.54	2.3	0.4	0.4	9.8	<0.01	0.04	2.0
CC123081		0.16	11.0	910	16.4	6.5	<0.001	0.05	0.36	0.8	0.2	0.4	6.7	<0.01	0.04	<0.2
CC123082		0.21	22.5	590	19.5	3.6	<0.001	0.02	0.25	3.0	0.2	0.3	9.1	<0.01	0.05	1.9
CC123083		0.22	30.8	420	48.8	5.3	<0.001	0.01	0.38	4.4	0.3	0.3	7.3	<0.01	0.06	4.1
CC123084		0.33	25.3	740	26.0	9.8	<0.001	0.02	0.27	3.2	0.3	0.4	9.3	<0.01	0.05	2.3
CC123085		0.35	23.5	620	24.4	7.7	<0.001	0.02	0.37	2.5	0.5	0.3	7.0	<0.01	0.04	2.1
CC123086		0.05	33.8	590	28.3	3.6	<0.001	<0.01	0.34	4.0	0.4	0.2	24.4	<0.01	0.03	11.5
CC123087		0.17	33.0	930	38.0	5.2	<0.001	0.03	0.25	2.7	0.3	0.2	8.0	<0.01	0.06	3.1
CC123088		0.11	19.7	310	36.6	3.6	<0.001	<0.01	0.27	4.4	0.2	0.2	13.1	<0.01	0.03	6.0
CC123089		0.25	23.4	240	27.8	5.9	<0.001	0.01	0.31	2.9	0.2	0.3	7.4	<0.01	0.04	3.7
CC123090		0.10	23.4	590	30.1	5.4	<0.001	0.03	0.22	3.2	0.2	0.2	9.4	<0.01	0.04	2.5
CC123091		0.24	22.9	470	19.9	4.4	<0.001	0.01	0.26	3.1	0.2	0.3	9.8	<0.01	0.05	3.0
CC123092		0.27	22.6	440	23.2	6.6	<0.001	0.01	0.46	3.3	0.4	0.3	7.3	<0.01	0.04	3.1
CC123093		0.38	19.9	790	18.6	8.4	0.001	0.08	0.36	4.0	1.0	0.3	111.5	<0.01	0.04	1.8
CC123094		0.74	25.5	990	24.8	13.3	<0.001	0.05	0.65	5.3	0.7	0.4	44.3	<0.01	0.04	2.3
CC123095		1.12	30.6	480	27.6	7.4	<0.001	0.01	0.90	4.1	0.6	0.4	11.6	0.01	0.05	3.2
CC123096		0.75	39.7	880	84.3	9.7	0.003	0.04	2.42	4.3	2.9	0.3	51.0	<0.01	0.05	3.2
CC123097		0.93	51.5	1150	62.8	7.5	0.005	0.06	4.05	3.7	2.9	0.3	83.1	<0.01	0.06	2.8
CC123098		0.76	37.0	1580	106.0	7.1	0.003	0.06	7.82	4.3	2.2	0.2	137.5	<0.01	0.08	2.0
CC123099		0.80	15.3	620	36.9	7.9	<0.001	0.01	0.92	1.9	1.0	0.7	14.4	<0.01	0.04	0.7
CC123100		1.40	37.6	510	38.1	6.8	<0.001	0.01	1.18	5.8	0.8	0.4	27.0	<0.01	0.03	4.1
CC123101		0.68	35.9	600	25.2	4.4	<0.001	0.02	0.81	6.3	0.8	0.3	23.4	<0.01	0.03	4.1
CC123102		0.52	30.4	660	26.5	5.9	<0.001	0.03	0.75	4.5	0.8	0.3	41.2	<0.01	0.05	3.0
CC123103		0.62	21.9	540	31.3	5.9	<0.001	0.01	0.43	3.6	0.5	0.4	7.6	<0.01	0.05	2.3
CC123104		0.18	24.7	410	18.3	5.6	<0.001	<0.01	0.31	3.9	0.4	0.3	8.6	<0.01	0.04	3.2
CC123105		0.12	27.6	540	24.1	3.4	<0.001	0.02	0.29	4.1	0.6	0.2	44.1	<0.01	0.04	4.0
CC123106		0.12	33.0	430	25.7	4.0	<0.001	0.01	0.31	4.3	0.5	0.2	41.5	<0.01	0.05	4.9

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 15- JUL- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11118041

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
CC123067		<0.005	0.05	0.88	5	0.05	8.65	39	6.4
CC123068		<0.005	0.04	0.90	14	<0.05	9.87	96	3.1
CC123069		<0.005	0.04	0.94	17	<0.05	5.68	98	1.6
CC123070		0.006	0.07	0.43	30	0.09	1.58	67	<0.5
CC123071		0.007	0.06	2.42	21	0.09	7.44	69	2.1
CC123072		0.012	0.04	0.77	30	0.11	2.80	80	<0.5
CC123073		<0.005	0.04	0.71	11	0.05	5.23	155	0.5
CC123074		0.006	0.03	0.58	16	0.08	2.90	88	1.5
CC123075		<0.005	0.04	1.62	11	<0.05	7.00	76	3.8
CC123076		<0.005	0.05	0.71	21	0.06	4.61	84	1.7
CC123077		0.014	0.05	0.94	35	0.15	6.72	119	1.8
CC123078		<0.005	0.03	0.91	18	<0.05	3.43	83	1.4
CC123079		0.027	0.09	0.47	45	0.21	1.67	46	<0.5
CC123080		0.010	0.07	0.65	27	0.12	3.08	87	<0.5
CC123081		0.008	0.04	0.67	32	0.12	0.97	57	<0.5
CC123082		0.009	0.02	0.77	30	0.09	2.22	83	<0.5
CC123083		<0.005	0.05	0.50	22	<0.05	3.97	88	2.0
CC123084		0.007	0.07	0.93	33	0.09	4.07	76	0.7
CC123085		0.006	0.08	0.64	20	0.09	4.80	61	1.2
CC123086		<0.005	0.05	1.61	9	<0.05	9.42	88	7.7
CC123087		<0.005	0.03	0.56	23	<0.05	3.34	89	2.6
CC123088		<0.005	0.04	0.76	14	<0.05	4.68	70	1.0
CC123089		<0.005	0.05	0.72	19	0.06	2.74	84	0.9
CC123090		<0.005	0.03	0.64	14	<0.05	2.49	71	0.9
CC123091		0.008	0.02	0.84	28	0.09	2.31	81	0.6
CC123092		<0.005	0.06	0.55	25	0.05	2.14	97	0.9
CC123093		0.005	0.06	1.10	24	0.08	6.76	76	1.3
CC123094		0.010	0.13	1.17	52	0.22	9.10	123	1.4
CC123095		0.012	0.09	0.77	52	0.09	6.45	113	0.6
CC123096		0.007	0.11	1.10	37	0.11	7.52	372	2.0
CC123097		0.008	0.14	2.38	40	0.10	7.69	409	2.3
CC123098		0.008	0.19	1.97	37	0.09	11.35	664	2.1
CC123099		0.022	0.15	0.74	52	0.25	4.17	64	<0.5
CC123100		0.022	0.06	0.73	41	0.09	6.37	139	1.4
CC123101		0.012	0.04	0.82	27	0.05	5.65	131	2.5
CC123102		0.008	0.06	0.92	34	0.06	6.00	127	1.3
CC123103		0.010	0.06	0.66	35	0.08	2.21	85	0.5
CC123104		0.005	0.03	0.79	18	0.06	3.10	95	0.8
CC123105		<0.005	0.02	0.89	13	<0.05	8.24	90	3.4
CC123106		<0.005	0.02	0.89	15	<0.05	7.59	89	3.2

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 15- JUL- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11118041

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
CC123107		0.29	<0.001	0.02	0.78	16.6	<0.2	<10	110	0.69	0.37	0.13	0.12	37.3	15.0	8
CC123108		0.45	0.001	0.07	0.55	14.5	<0.2	<10	60	0.57	0.32	4.73	0.07	27.5	16.1	7
CC123109		0.47	0.001	0.06	1.09	15.5	<0.2	<10	70	0.84	0.44	0.95	0.08	23.5	12.5	13
CC123110		0.34	0.001	0.09	0.39	25.9	<0.2	<10	60	0.51	0.31	0.53	0.10	18.75	12.5	5
CC123111		0.36	0.001	0.02	1.42	12.1	<0.2	<10	110	0.61	0.40	0.17	0.08	14.80	11.3	18
CC123112		0.40	0.001	0.03	1.47	8.8	<0.2	<10	130	0.69	0.35	0.36	0.08	15.00	13.3	21
CC123113		0.34	0.001	0.06	0.75	14.0	<0.2	<10	110	0.59	0.30	0.42	0.05	26.7	12.1	8
CC123114		0.28	0.001	0.05	1.02	16.4	<0.2	<10	140	1.01	0.29	0.22	0.12	50.8	13.6	12
CC123115		0.44	0.001	0.07	0.75	12.2	<0.2	<10	60	0.64	0.33	1.14	0.09	28.8	13.1	10
CC123116		0.48	0.001	0.06	1.17	10.4	<0.2	<10	60	0.74	0.35	0.77	0.08	20.8	13.9	15
CC123117		0.35	0.001	0.08	0.98	7.9	<0.2	<10	120	0.73	0.34	1.00	0.30	20.3	13.5	15
CC123118		0.37	0.001	0.02	0.69	4.2	<0.2	<10	130	0.79	0.29	0.08	0.09	9.18	21.5	23
CC123119		0.24	0.001	0.06	1.07	14.1	<0.2	<10	450	0.67	0.35	0.55	0.23	15.55	13.5	19
CC123120		0.36	0.001	0.10	1.48	18.2	<0.2	<10	340	0.91	0.35	0.38	0.47	23.2	19.5	31
CC90916		0.16	<0.001	3.05	1.17	8.6	<0.2	<10	450	0.59	0.13	0.40	2.22	17.50	3.6	185
CC90917		0.21	0.002	2.62	0.94	11.8	<0.2	<10	590	0.62	0.14	0.62	3.22	15.85	4.2	135
CC90918		0.27	0.002	2.11	1.24	24.8	<0.2	<10	180	0.38	0.29	0.07	1.35	23.7	3.0	51
CC90919		0.19	0.002	1.24	0.79	66.0	<0.2	<10	390	0.30	0.11	0.50	5.75	14.65	3.5	66
CC90920		0.30	0.001	0.13	0.80	12.3	<0.2	<10	40	0.63	0.31	1.57	0.14	20.1	13.6	8
CC90921		0.49	0.001	0.11	1.46	6.9	<0.2	<10	70	0.72	0.36	0.38	0.10	18.30	15.0	20
CC90922		0.55	0.001	0.05	1.23	5.8	<0.2	<10	70	0.65	0.38	0.46	0.05	19.60	18.4	18
CC90923		0.35	0.001	0.09	0.84	15.3	<0.2	<10	90	0.66	0.37	0.67	0.15	12.35	13.8	14
CC90924		0.35	0.005	1.24	0.50	54.4	<0.2	<10	2670	0.52	0.34	0.23	0.78	20.4	8.2	10
CC90925		0.31	0.003	5.36	0.39	59.1	<0.2	<10	320	0.23	0.22	0.04	0.57	29.5	1.8	22
CC90926		0.26	0.001	0.20	0.55	36.1	<0.2	<10	290	0.16	0.15	0.05	0.36	23.1	2.8	19
CC90927		0.47	0.003	3.29	1.50	675	<0.2	<10	370	0.95	0.27	0.52	15.75	30.1	10.6	107
CC90928		0.37	0.005	3.90	1.35	161.0	<0.2	<10	3750	0.81	0.19	0.86	15.60	28.0	9.0	44
CC90929		0.32	0.003	0.83	1.60	30.3	<0.2	<10	720	0.74	0.23	0.24	1.27	30.3	10.9	40
CC90930		0.27	0.003	4.82	1.04	228	<0.2	<10	1390	1.05	0.21	0.52	15.85	22.7	5.8	88
CC90931		0.28	0.027	6.16	0.81	377	<0.2	<10	3580	0.63	0.25	0.83	12.10	43.5	7.0	47
CC90932		0.28	0.004	1.08	1.81	33.7	<0.2	<10	530	0.64	0.27	0.15	0.64	32.0	10.7	44
CC90933		0.27	0.003	2.12	1.98	26.3	<0.2	<10	390	0.87	0.22	0.20	0.93	29.6	10.7	42
CC90934		0.41	0.003	1.69	1.46	54.1	<0.2	<10	870	0.73	0.24	0.38	2.29	31.7	11.5	56
CC90935		0.30	0.016	1.29	0.36	25.3	<0.2	<10	580	0.38	0.26	0.86	2.83	26.4	20.9	12
CC90936		0.47	0.008	0.94	1.03	36.8	<0.2	<10	1670	0.69	0.16	0.78	1.51	28.7	22.2	48
CC90937		0.39	0.006	0.94	0.48	10.7	<0.2	<10	1200	0.39	0.32	0.70	4.37	30.2	13.7	16
CC90938		0.22	0.008	2.72	0.63	19.0	<0.2	<10	2650	0.38	0.26	1.27	4.07	28.0	12.8	29
CC90939		0.37	0.003	0.56	1.47	35.4	<0.2	<10	900	0.60	0.25	0.19	1.06	27.5	10.1	62
CC90940		0.23	0.022	0.90	0.44	11.0	<0.2	<10	1490	0.21	0.28	1.11	1.93	23.1	17.6	13
CC90941		0.21	0.001	3.14	1.56	33.4	<0.2	<10	2810	0.97	0.19	1.44	4.05	33.7	9.1	49

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Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
CC123107		1.43	33.9	3.54	1.90	0.10	0.08	0.16	0.029	0.05	16.0	11.5	0.16	528	0.58	0.01
CC123108		1.36	37.9	3.05	1.47	0.11	0.16	0.16	0.023	0.08	11.6	12.3	0.35	440	0.57	0.01
CC123109		1.81	32.2	3.43	3.29	0.09	0.13	0.08	0.033	0.05	9.8	15.0	0.36	477	0.50	0.01
CC123110		0.88	30.7	3.56	0.96	0.10	0.07	0.21	0.028	0.05	7.0	3.0	0.18	301	0.56	0.01
CC123111		1.98	23.0	3.59	4.71	0.09	0.12	0.03	0.030	0.05	6.2	20.4	0.38	401	0.57	0.01
CC123112		2.57	27.9	3.93	4.37	0.10	0.10	0.04	0.026	0.04	6.4	26.9	0.48	615	0.54	0.02
CC123113		0.94	24.2	3.35	1.68	0.10	0.11	0.14	0.027	0.04	10.5	9.3	0.15	383	0.50	0.01
CC123114		0.98	30.6	4.18	1.71	0.11	0.05	0.10	0.043	0.05	15.3	8.7	0.15	641	0.61	0.01
CC123115		1.22	35.1	3.51	2.02	0.11	0.08	0.15	0.029	0.06	12.3	12.8	0.28	344	0.53	0.01
CC123116		1.40	34.8	3.64	3.32	0.11	0.13	0.11	0.026	0.06	8.5	22.6	0.41	415	0.48	0.01
CC123117		1.57	36.9	3.54	2.84	0.10	0.10	0.24	0.028	0.06	8.4	17.2	0.39	380	0.47	0.01
CC123118		2.31	46.8	4.67	2.25	0.10	0.02	0.03	0.036	0.04	2.9	6.0	0.23	1280	0.51	0.01
CC123119		1.49	37.8	4.19	3.24	0.10	0.08	0.10	0.034	0.05	7.1	13.0	0.40	609	0.90	0.01
CC123120		1.99	40.3	4.98	4.40	0.12	0.06	0.13	0.040	0.08	10.6	16.6	0.53	1250	1.00	0.02
CC90916		2.67	35.8	1.25	5.92	0.11	0.02	0.43	0.018	0.05	11.6	10.6	1.57	52	1.18	0.01
CC90917		1.51	62.9	1.32	5.17	0.12	0.03	0.33	0.023	0.07	10.0	8.4	1.01	84	8.78	0.01
CC90918		1.61	28.4	2.20	8.11	0.10	<0.02	0.14	0.027	0.05	12.7	8.5	0.30	135	10.45	0.01
CC90919		2.19	34.1	12.60	6.93	0.20	<0.02	0.22	0.026	0.06	7.7	5.0	0.44	59	26.5	0.02
CC90920		0.42	36.7	3.06	2.05	0.10	0.08	0.16	0.026	0.07	7.5	8.3	0.39	316	1.26	0.01
CC90921		1.88	51.9	3.89	3.73	0.10	0.09	0.07	0.023	0.05	7.7	33.0	0.57	568	0.61	0.01
CC90922		1.20	58.4	3.97	3.27	0.11	0.07	0.12	0.021	0.06	8.0	30.5	0.56	607	0.47	0.01
CC90923		0.86	31.3	3.60	2.40	0.10	0.09	0.21	0.023	0.05	5.2	16.1	0.33	349	0.83	0.01
CC90924		0.89	92.1	2.93	1.37	0.10	0.04	0.52	0.057	0.09	10.3	1.8	0.04	288	11.55	0.01
CC90925		0.36	56.8	2.65	2.51	0.16	0.02	0.99	0.042	0.16	16.0	2.1	0.05	71	59.8	0.01
CC90926		0.80	17.4	1.51	5.39	0.09	<0.02	0.07	0.038	0.04	11.7	1.8	0.05	81	9.59	0.01
CC90927		1.54	268	4.53	3.88	0.25	0.03	1.40	0.079	0.28	19.6	10.3	0.21	581	119.5	0.02
CC90928		1.02	122.0	3.30	3.24	0.13	0.04	0.39	0.067	0.08	15.3	10.6	0.35	650	11.35	0.01
CC90929		0.88	51.9	3.50	3.70	0.11	0.08	0.17	0.043	0.07	14.7	18.8	0.38	403	6.24	0.01
CC90930		1.25	151.0	2.62	3.12	0.23	0.02	0.95	0.068	0.17	17.1	5.2	0.13	453	52.0	0.01
CC90931		0.74	203	3.03	2.59	0.23	0.03	0.81	0.927	0.09	25.9	5.7	0.15	878	20.4	0.02
CC90932		1.26	31.1	3.97	6.04	0.15	<0.02	0.15	0.044	0.06	15.3	18.8	0.49	520	4.08	0.01
CC90933		1.07	30.0	3.63	5.66	0.14	0.03	0.17	0.041	0.06	14.7	20.3	0.38	329	5.01	0.01
CC90934		1.47	74.7	3.96	5.26	0.18	<0.02	0.25	0.040	0.09	17.0	12.7	0.48	640	13.80	0.01
CC90935		0.48	157.5	4.44	1.14	0.15	0.06	0.54	0.034	0.09	14.3	1.5	0.12	822	9.52	0.01
CC90936		0.71	97.1	4.62	3.25	0.17	0.06	0.33	0.044	0.07	14.4	8.4	0.39	830	6.03	0.01
CC90937		0.62	92.3	5.07	1.20	0.16	0.02	0.26	0.038	0.07	15.6	3.2	0.26	768	4.83	0.01
CC90938		0.84	213	2.96	2.02	0.16	0.07	1.32	0.046	0.11	16.0	4.1	0.29	243	13.90	0.01
CC90939		1.11	55.8	3.92	6.14	0.16	<0.02	0.14	0.038	0.07	14.0	12.2	0.42	465	7.88	0.01
CC90940		1.18	136.0	5.01	1.23	0.16	0.06	0.46	0.045	0.10	14.0	3.5	0.20	291	8.85	0.01
CC90941		1.08	83.5	2.80	7.02	0.20	0.13	0.49	0.040	0.16	19.2	9.9	1.57	187	33.1	0.02

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 15- JUL- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11118041

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
CC123107		0.06	27.1	520	33.4	6.7	<0.001	0.01	0.48	3.3	0.7	0.2	14.0	<0.01	0.05	4.3
CC123108		<0.05	32.6	680	27.9	4.2	<0.001	0.05	0.48	3.7	0.7	0.2	209	<0.01	0.05	6.9
CC123109		0.08	27.2	740	33.3	4.6	<0.001	0.05	0.40	3.7	0.7	0.2	38.1	<0.01	0.04	2.7
CC123110		0.10	29.6	460	43.9	3.2	<0.001	0.03	0.99	3.9	0.8	0.2	24.0	<0.01	0.04	2.9
CC123111		0.22	26.3	670	28.2	8.1	<0.001	0.03	0.37	3.2	0.5	0.3	12.7	<0.01	0.04	2.9
CC123112		0.26	27.9	480	25.0	6.6	<0.001	0.02	0.34	3.3	0.5	0.3	23.9	<0.01	0.04	3.2
CC123113		0.06	23.0	430	27.4	5.9	<0.001	0.02	0.35	3.0	0.7	0.2	28.3	<0.01	0.04	2.7
CC123114		0.13	31.4	510	32.7	8.3	<0.001	0.01	0.53	4.0	0.8	0.2	14.9	<0.01	0.05	3.2
CC123115		0.12	28.7	670	27.2	4.2	<0.001	0.01	0.47	4.1	0.7	0.2	61.4	<0.01	0.04	4.9
CC123116		0.09	29.8	470	25.3	4.1	<0.001	0.01	0.33	4.1	0.6	0.2	42.6	<0.01	0.04	5.0
CC123117		0.17	27.9	440	29.2	4.6	<0.001	0.02	0.37	4.2	0.7	0.3	48.8	<0.01	0.04	4.5
CC123118		0.26	24.0	390	16.7	3.5	<0.001	<0.01	0.25	5.4	0.4	0.4	12.3	<0.01	0.05	3.2
CC123119		0.44	24.8	400	33.4	6.0	<0.001	0.02	0.59	4.4	0.8	0.3	32.4	<0.01	0.04	3.2
CC123120		0.99	34.8	670	34.8	6.8	<0.001	0.02	0.73	6.0	1.0	0.3	31.5	<0.01	0.05	3.9
CC90916		0.16	128.5	2160	10.1	19.1	0.003	0.04	0.79	3.0	5.0	0.6	42.5	<0.01	0.08	0.8
CC90917		0.25	122.5	1810	11.0	19.7	0.003	0.08	2.75	2.7	6.8	0.8	51.0	<0.01	0.10	0.7
CC90918		0.97	53.7	610	17.9	14.3	0.001	0.02	3.55	1.6	4.1	1.0	16.5	<0.01	0.09	0.5
CC90919		1.09	62.9	3320	6.7	11.4	0.011	0.10	11.75	2.7	11.4	0.5	37.3	<0.01	0.15	1.0
CC90920		0.05	30.5	1030	31.0	4.1	<0.001	0.02	0.77	3.7	1.0	0.3	72.4	<0.01	0.06	5.9
CC90921		0.15	31.3	310	27.7	3.7	<0.001	0.01	0.38	3.8	0.6	0.3	26.6	<0.01	0.04	6.4
CC90922		0.09	35.9	520	23.4	3.9	<0.001	0.01	0.37	3.7	0.5	0.2	22.1	<0.01	0.05	6.5
CC90923		0.17	33.1	430	27.4	3.6	<0.001	0.03	0.97	3.4	0.8	0.2	26.0	<0.01	0.05	4.2
CC90924		0.07	43.1	1330	37.4	5.8	0.002	0.08	9.11	2.7	4.9	0.3	86.9	<0.01	0.19	0.9
CC90925		0.20	27.2	1430	27.7	11.6	0.005	0.42	31.1	1.8	18.6	1.0	105.5	<0.01	0.24	0.9
CC90926		0.43	20.6	620	57.6	5.6	<0.001	0.02	6.00	0.9	2.9	0.8	20.8	<0.01	0.07	0.3
CC90927		0.97	243	5060	67.4	23.2	0.007	0.42	34.8	8.1	36.9	0.7	199.5	0.01	0.35	2.1
CC90928		0.48	144.5	4730	216	9.7	0.001	0.09	21.7	4.1	7.8	0.9	245	<0.01	0.15	1.4
CC90929		1.00	60.4	1590	30.4	9.2	0.001	0.05	3.88	3.3	3.8	0.5	52.4	<0.01	0.09	2.9
CC90930		0.21	165.0	3770	91.2	14.9	0.017	0.22	21.9	3.2	22.2	0.8	203	<0.01	0.22	0.6
CC90931		0.42	176.0	4180	499	6.7	0.003	0.09	125.0	4.9	12.5	2.3	180.0	<0.01	0.20	2.5
CC90932		0.96	33.5	1370	50.0	11.9	0.002	0.01	2.86	2.7	2.0	0.8	22.7	<0.01	0.06	1.2
CC90933		1.44	39.3	1550	34.9	10.7	0.002	0.03	2.48	3.2	2.7	0.6	37.7	<0.01	0.07	2.4
CC90934		0.55	85.4	2830	58.9	11.8	0.002	0.06	6.92	2.0	6.9	0.7	77.5	<0.01	0.09	0.5
CC90935		0.15	78.6	2750	34.1	5.0	0.003	0.09	4.77	4.6	4.1	0.2	166.5	<0.01	0.13	1.9
CC90936		0.48	105.5	2560	31.9	6.5	0.002	0.04	3.66	8.5	2.8	0.4	76.4	<0.01	0.10	2.1
CC90937		0.14	61.4	2080	16.1	5.3	0.002	0.12	2.23	5.6	3.7	0.3	112.5	<0.01	0.11	3.5
CC90938		0.25	118.0	3820	27.5	6.5	0.010	0.11	4.53	5.9	4.7	0.4	247	<0.01	0.14	2.8
CC90939		0.74	59.7	1820	48.6	10.8	0.002	0.04	3.25	2.2	3.0	0.7	39.6	<0.01	0.08	0.5
CC90940		0.13	60.0	2160	18.5	6.2	0.013	0.18	3.02	7.9	3.4	0.3	191.5	<0.01	0.13	4.2
CC90941		0.16	169.0	4040	40.5	16.9	0.016	0.20	8.12	4.0	9.8	1.2	314	<0.01	0.13	2.4

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 15- JUL- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11118041

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
CC123107		<0.005	0.07	1.44	8	<0.05	10.70	80	2.2
CC123108		<0.005	0.05	1.55	6	<0.05	10.25	67	7.7
CC123109		<0.005	0.03	1.65	11	<0.05	9.83	81	3.0
CC123110		<0.005	0.05	1.21	8	<0.05	11.00	83	1.8
CC123111		<0.005	0.06	0.66	19	0.06	4.99	69	2.9
CC123112		0.007	0.03	1.17	21	0.06	5.06	82	2.5
CC123113		<0.005	0.05	1.04	8	<0.05	8.34	64	2.5
CC123114		<0.005	0.07	1.35	13	0.06	13.05	81	1.2
CC123115		<0.005	0.04	0.84	10	<0.05	10.40	81	2.8
CC123116		<0.005	0.03	0.89	12	<0.05	9.04	91	4.3
CC123117		<0.005	0.03	0.85	15	<0.05	7.63	126	3.3
CC123118		0.008	0.02	0.74	27	0.06	2.84	93	0.6
CC123119		0.005	0.04	0.95	26	0.05	5.27	110	2.0
CC123120		0.013	0.05	1.11	38	0.07	6.71	144	1.5
CC90916		0.023	0.26	2.21	235	0.15	11.30	553	<0.5
CC90917		0.016	0.30	2.10	183	0.22	12.05	534	0.7
CC90918		0.037	0.56	1.70	890	0.40	5.31	955	<0.5
CC90919		0.025	0.28	1.96	594	0.32	7.07	295	<0.5
CC90920		<0.005	0.06	1.34	12	<0.05	10.90	82	3.2
CC90921		0.006	0.04	0.67	21	0.05	6.65	78	3.2
CC90922		0.005	0.03	0.58	17	<0.05	7.71	82	2.1
CC90923		0.005	0.04	0.74	18	<0.05	7.87	89	2.5
CC90924		<0.005	0.37	2.06	40	0.08	9.64	192	0.9
CC90925		0.011	1.35	6.05	210	1.00	6.91	115	0.5
CC90926		0.012	0.31	1.03	165	0.25	2.31	108	<0.5
CC90927		0.076	3.63	49.3	2030	1.13	25.7	1100	0.9
CC90928		0.020	0.42	7.33	214	0.34	23.7	1100	0.9
CC90929		0.021	0.24	1.83	139	0.23	9.65	268	1.9
CC90930		0.019	2.07	13.30	1580	0.69	21.0	865	1.3
CC90931		0.018	0.40	6.80	252	0.71	30.6	1140	1.7
CC90932		0.028	0.18	1.54	142	0.29	5.93	188	<0.5
CC90933		0.023	0.20	1.65	132	0.33	7.13	233	0.9
CC90934		0.025	0.74	2.96	309	0.30	11.75	442	0.5
CC90935		<0.005	0.21	2.76	57	0.06	18.70	337	1.8
CC90936		0.013	0.20	2.14	173	0.16	22.1	383	2.2
CC90937		<0.005	0.20	1.78	59	0.06	17.10	264	0.8
CC90938		0.007	0.34	8.60	100	0.10	30.0	462	3.8
CC90939		0.022	0.34	1.59	290	0.24	7.57	268	<0.5
CC90940		<0.005	0.18	3.34	41	<0.05	16.60	293	2.6
CC90941		0.013	0.71	9.57	455	0.53	24.3	829	4.9

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CERTIFICATE OF ANALYSIS WH11118041

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
CC90942		0.29	<0.001	3.29	1.38	18.9	<0.2	<10	520	1.13	0.14	0.91	11.40	23.5	4.6	196
CC90943		0.24	0.001	1.61	0.78	20.7	<0.2	<10	540	0.53	0.14	1.68	5.38	15.00	11.6	31
CC90944		0.23	0.006	0.79	1.67	15.2	<0.2	<10	1310	0.83	0.09	0.85	10.65	28.9	89.3	109
CC90945		0.30	0.001	0.62	1.04	43.6	<0.2	<10	1240	0.41	0.23	0.41	1.01	24.7	20.2	48
CC90979		0.21	0.008	1.05	0.81	19.9	<0.2	<10	1610	0.49	0.18	1.03	3.21	23.8	14.4	34
CC90980		0.28	0.003	1.31	0.86	21.6	<0.2	<10	1940	0.42	0.17	0.80	0.98	18.75	8.2	38
CC90981		0.22	0.001	2.86	0.44	6.4	<0.2	<10	1210	0.43	0.08	0.43	8.03	12.30	1.3	88
CC90982		0.20	0.002	2.35	1.22	33.1	<0.2	<10	2130	0.81	0.17	0.68	6.94	21.1	7.9	110
CC90983		0.23	0.001	2.39	1.43	31.9	<0.2	<10	1050	1.30	0.19	1.29	17.95	33.2	12.3	123
CC141367		0.17	0.001	0.11	0.84	11.5	<0.2	<10	180	0.86	0.43	0.27	0.31	16.85	10.4	15
CC141368		0.20	0.002	0.05	1.58	3.3	<0.2	<10	70	0.55	0.36	0.03	0.17	11.05	18.9	27
CC141369		0.40	0.002	0.06	0.87	8.2	<0.2	<10	120	0.80	0.45	0.13	0.07	22.7	14.4	14
CC141370		0.26	0.001	0.07	1.41	7.8	<0.2	<10	110	1.02	0.37	0.66	0.09	17.15	12.7	19
CC141371		0.22	0.001	0.16	0.50	14.8	<0.2	<10	70	0.78	0.41	0.95	0.10	22.5	18.7	7
CC141372		0.27	0.001	0.10	1.55	13.9	<0.2	<10	280	0.90	0.37	0.40	0.03	24.7	7.4	17
CC141373		0.25	0.002	0.19	1.21	6.8	<0.2	<10	450	1.15	0.34	0.32	0.17	12.55	11.8	22
CC141374		0.28	0.002	0.04	0.74	14.8	<0.2	<10	190	0.75	0.39	0.03	0.11	13.65	16.1	15
CC141375		0.19	<0.001	0.03	0.43	14.8	<0.2	<10	50	0.25	0.41	0.02	0.15	13.35	6.2	11
CC141376		0.23	0.001	0.05	1.40	22.9	<0.2	<10	170	0.51	0.31	0.14	0.23	21.6	13.8	29
CC141377		0.21	0.001	0.03	1.03	25.0	<0.2	<10	80	0.49	0.63	0.03	0.26	13.35	13.7	17
CC141378		0.17	0.004	2.55	1.20	60.2	<0.2	<10	90	0.60	0.45	0.02	0.34	15.45	14.3	20
CC141379		0.15	0.002	1.94	1.16	148.0	<0.2	<10	270	0.32	0.85	0.06	0.56	12.30	4.7	21
CC141380		0.20	0.001	0.46	0.94	54.9	<0.2	<10	170	0.32	0.24	0.06	0.78	21.5	8.7	27
CC141381		0.22	0.002	0.15	1.97	25.6	<0.2	<10	190	0.48	0.30	0.06	0.31	22.6	9.9	33
CC141382		0.18	0.002	0.38	0.83	83.6	<0.2	<10	70	0.18	0.30	0.03	0.32	19.95	7.0	20
CC141383		0.18	0.002	9.75	1.04	219	<0.2	<10	700	0.57	0.30	0.35	11.10	21.2	5.0	37
CC141384		0.16	0.003	0.63	0.68	39.9	<0.2	<10	240	0.20	0.21	0.37	0.33	17.65	2.5	13
CC141385		0.20	0.004	0.74	0.96	45.5	<0.2	<10	330	0.79	0.25	0.91	3.18	19.50	13.5	23
CC141386		0.16	0.003	0.26	1.15	42.3	<0.2	<10	390	0.90	0.30	0.36	1.28	20.6	17.6	25
CC141387		0.09	0.011	2.29	0.65	229	<0.2	<10	420	0.63	0.29	0.33	5.02	12.65	32.3	14
CC141388		0.15	0.005	1.62	1.14	92.2	<0.2	<10	510	1.23	0.33	0.74	0.74	15.85	19.9	14
CC141389		0.17	0.002	0.29	0.89	9.6	<0.2	<10	350	1.11	0.25	1.02	0.30	12.20	8.3	17
CC141421		0.29	0.001	0.04	1.21	9.0	<0.2	<10	120	1.30	0.50	0.06	0.05	17.30	13.5	18
CC141422		0.19	<0.001	0.02	0.61	10.0	<0.2	<10	90	0.34	0.40	0.12	0.13	12.65	10.6	13
CC141423		0.15	0.001	0.15	0.81	13.2	<0.2	<10	70	0.20	0.24	0.03	0.11	19.15	3.9	15
CC141424		0.11	0.002	0.05	0.95	9.0	<0.2	<10	240	0.24	0.24	0.08	0.30	21.0	4.5	19
CC141425		0.21	0.001	0.04	0.65	22.2	<0.2	<10	50	0.40	0.49	0.02	0.20	5.82	11.2	16
CC141426		0.22	0.001	0.07	1.92	16.9	<0.2	<10	140	0.70	0.21	0.16	0.26	34.1	13.9	32
CC141427		0.23	0.001	0.03	0.98	16.7	<0.2	<10	60	0.77	0.45	0.01	0.12	12.85	11.1	15
CC141428		0.22	0.001	0.09	1.12	18.0	<0.2	<10	110	0.54	0.34	0.03	0.17	16.40	10.5	16

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 15- JUL- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11118041

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
CC90942		1.72	168.5	1.40	6.91	0.21	0.09	0.64	0.029	0.10	15.6	12.1	1.83	76	7.08	0.01
CC90943		0.66	43.0	3.23	2.58	0.15	<0.02	0.29	0.023	0.06	7.7	2.7	0.92	450	14.40	0.02
CC90944		0.49	98.9	8.78	4.80	0.16	0.04	0.13	0.058	0.06	12.6	14.2	0.58	3860	14.65	0.01
CC90945		1.08	21.8	3.06	4.95	0.15	0.02	0.20	0.023	0.09	14.1	9.5	0.38	954	21.3	0.01
CC90979		0.62	83.0	3.10	2.87	0.16	0.05	0.51	0.037	0.07	12.8	7.2	0.35	646	6.22	0.01
CC90980		0.47	42.9	2.51	3.12	0.14	0.04	0.39	0.027	0.06	10.0	8.0	0.32	356	6.01	0.01
CC90981		1.21	75.2	1.06	2.36	0.22	<0.02	0.35	0.015	0.05	9.4	1.5	0.11	22	6.58	0.01
CC90982		1.38	102.0	2.50	5.66	0.17	<0.02	0.52	0.024	0.08	13.5	10.5	0.69	360	5.97	0.01
CC90983		1.77	113.5	2.38	6.28	0.18	0.03	0.49	0.029	0.11	19.5	13.5	1.52	607	9.87	0.02
CC141367		2.32	28.9	3.96	2.51	0.14	0.07	0.09	0.033	0.05	8.3	9.9	0.26	441	0.57	0.01
CC141368		1.90	42.7	4.98	5.79	0.14	0.04	0.03	0.035	0.04	4.3	14.7	0.48	1040	0.57	0.01
CC141369		1.83	27.9	3.20	2.73	0.13	0.04	0.08	0.029	0.04	10.1	12.7	0.32	471	0.46	0.01
CC141370		1.38	33.6	3.89	4.08	0.14	0.15	0.06	0.028	0.05	7.8	24.1	0.43	415	0.43	0.01
CC141371		1.79	44.5	3.65	1.44	0.10	0.06	0.15	0.035	0.07	9.6	9.9	0.16	437	0.74	0.01
CC141372		2.30	18.0	3.88	4.25	0.14	0.15	0.11	0.022	0.05	11.3	29.7	0.35	90	1.01	0.01
CC141373		6.02	33.3	3.04	3.47	0.14	0.09	0.13	0.027	0.06	6.0	18.4	0.31	650	0.82	0.01
CC141374		0.86	59.1	5.12	2.24	0.13	<0.02	0.12	0.035	0.03	5.7	8.0	0.20	666	0.70	0.01
CC141375		1.53	31.6	4.53	2.59	0.13	<0.02	0.03	0.028	0.03	5.7	1.0	0.04	182	0.85	0.01
CC141376		2.21	26.2	4.99	5.95	0.14	<0.02	0.06	0.039	0.04	10.1	12.2	0.34	720	1.54	0.01
CC141377		6.31	31.1	4.40	4.56	0.15	<0.02	0.02	0.031	0.04	5.6	10.6	0.23	625	0.69	0.01
CC141378		1.96	60.5	5.06	3.65	0.13	0.02	0.14	0.073	0.07	6.4	10.0	0.23	822	4.11	0.01
CC141379		2.71	26.2	2.75	4.94	0.12	<0.02	0.44	0.067	0.07	5.7	5.1	0.12	258	1.87	0.01
CC141380		1.57	36.2	3.82	4.85	0.15	<0.02	0.07	0.026	0.05	10.8	4.2	0.16	512	36.2	0.01
CC141381		1.64	14.7	4.52	5.71	0.14	0.04	0.09	0.033	0.06	11.1	18.9	0.46	411	1.73	0.01
CC141382		1.74	23.9	3.41	5.93	<0.05	<0.02	0.05	0.024	0.04	10.8	3.6	0.10	745	2.28	0.01
CC141383		1.92	34.6	2.93	4.85	<0.05	0.03	5.85	0.050	0.08	11.8	8.2	0.21	379	9.73	0.01
CC141384		1.06	9.8	2.05	4.52	<0.05	<0.02	0.12	0.017	0.05	10.0	2.9	0.14	110	3.83	0.01
CC141385		1.15	56.1	3.28	3.20	0.05	0.07	0.64	0.039	0.06	9.6	10.9	0.40	473	3.45	0.01
CC141386		1.11	36.8	3.96	3.84	<0.05	0.06	0.26	0.036	0.07	10.8	13.3	0.39	918	5.12	0.02
CC141387		2.25	45.8	3.01	2.09	<0.05	0.03	1.88	0.040	0.09	6.1	4.1	0.15	2750	5.50	0.02
CC141388		4.20	36.3	3.14	2.93	<0.05	0.06	0.26	0.027	0.08	8.2	13.9	0.38	1890	0.84	0.02
CC141389		2.96	37.0	2.65	2.58	<0.05	0.07	0.17	0.027	0.06	6.8	8.7	0.37	277	0.75	0.02
CC141421		3.79	37.4	4.25	3.82	<0.05	0.05	0.06	0.037	0.04	8.4	20.5	0.39	506	0.50	0.01
CC141422		1.89	21.4	3.82	3.10	0.08	0.02	0.02	0.031	0.05	6.1	5.2	0.19	555	0.81	0.01
CC141423		2.72	13.7	2.45	5.82	<0.05	<0.02	0.03	0.019	0.04	9.5	3.3	0.09	142	1.69	0.01
CC141424		2.41	9.4	1.96	6.49	<0.05	0.02	0.02	0.017	0.04	11.3	5.8	0.14	196	1.53	0.01
CC141425		1.68	26.2	6.90	3.27	<0.05	0.02	0.02	0.051	0.03	2.8	4.3	0.08	811	0.91	0.01
CC141426		2.87	20.5	3.82	7.46	0.05	0.03	0.06	0.045	0.04	17.0	24.3	0.52	448	2.13	0.01
CC141427		1.89	43.0	4.69	2.94	<0.05	0.04	0.06	0.041	0.03	6.1	9.8	0.22	353	0.74	0.01
CC141428		3.92	23.5	3.64	4.15	<0.05	0.04	0.05	0.029	0.04	7.6	10.8	0.15	524	1.11	0.01

***** See Appendix Page for comments regarding this certificate *****

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 15- JUL- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11118041

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
CC90942		0.67	249	2180	8.3	21.3	0.025	0.06	3.01	4.6	6.6	1.0	79.7	<0.01	0.12	2.1
CC90943		0.54	43.5	1780	36.5	5.8	0.011	0.09	3.21	1.6	6.0	0.4	31.8	<0.01	0.07	0.6
CC90944		0.22	226	1720	11.6	5.9	0.008	0.08	7.52	14.4	6.9	0.4	45.0	<0.01	0.05	1.1
CC90945		1.32	31.6	2030	70.6	9.4	0.004	0.03	4.45	2.4	3.5	0.6	78.4	<0.01	0.08	2.1
CC90979		0.67	61.5	2200	30.5	6.0	0.003	0.07	3.69	3.9	2.9	0.5	100.0	<0.01	0.08	1.6
CC90980		0.46	47.3	1830	23.6	6.6	0.002	0.04	3.64	3.3	2.7	0.5	71.3	<0.01	0.08	1.5
CC90981		0.47	77.8	1780	8.3	5.7	0.023	0.17	2.90	1.4	16.7	0.5	89.7	<0.01	0.06	0.3
CC90982		0.85	153.5	2520	45.1	13.4	0.006	0.05	4.49	2.9	6.4	0.5	90.0	<0.01	0.10	0.6
CC90983		1.11	217	2400	32.6	21.7	0.011	0.06	3.49	4.2	6.0	0.7	74.0	<0.01	0.13	1.6
CC141367		0.18	20.3	570	31.7	6.6	0.002	0.02	0.27	4.9	0.6	0.3	18.7	<0.01	0.03	3.3
CC141368		0.17	25.8	630	15.9	6.6	0.001	0.02	0.24	3.9	0.5	0.3	8.0	<0.01	0.04	2.6
CC141369		0.17	21.8	210	17.9	4.9	0.001	<0.01	0.23	4.6	0.3	0.3	19.5	<0.01	0.02	4.6
CC141370		0.13	26.6	580	20.8	4.2	0.001	0.03	0.22	4.1	0.5	0.2	32.8	<0.01	0.02	2.8
CC141371		<0.05	35.9	580	30.4	4.1	<0.001	0.03	0.44	4.2	1.1	0.2	50.8	<0.01	0.04	5.8
CC141372		0.11	15.5	590	33.2	9.9	0.001	0.04	0.19	3.5	1.0	0.3	29.9	<0.01	0.05	4.3
CC141373		0.30	18.8	1030	29.8	11.6	0.002	0.04	0.41	5.6	0.9	0.4	36.7	<0.01	0.04	1.6
CC141374		0.14	23.7	260	38.4	4.0	0.001	<0.01	0.56	5.6	0.6	0.3	7.6	<0.01	0.05	3.5
CC141375		0.31	12.5	460	25.5	6.8	0.001	0.01	0.49	2.6	0.3	0.4	6.8	<0.01	0.06	2.3
CC141376		0.85	17.4	700	36.3	9.4	0.001	0.01	0.85	2.8	0.5	0.6	11.9	<0.01	0.04	1.0
CC141377		0.28	15.7	360	17.4	13.9	0.001	<0.01	0.37	3.2	0.2	0.4	6.5	<0.01	0.03	3.0
CC141378		0.41	24.3	530	77.1	11.8	0.001	0.04	9.06	3.2	1.1	0.7	16.4	<0.01	0.14	3.6
CC141379		0.96	14.9	1150	117.5	10.6	0.001	0.07	4.31	2.4	1.0	0.8	9.0	<0.01	0.05	0.7
CC141380		0.41	73.9	1430	43.1	9.0	0.002	0.01	3.77	1.0	7.1	0.7	32.3	<0.01	0.08	0.3
CC141381		2.11	20.1	490	71.4	10.0	0.002	0.02	1.21	3.0	0.9	0.6	10.5	0.01	0.05	3.3
CC141382		0.82	15.5	730	49.5	10.6	<0.001	0.05	2.22	0.7	0.5	0.6	9.0	<0.01	0.05	<0.2
CC141383		0.80	20.6	1440	2680	13.6	0.002	0.12	52.8	2.7	3.9	1.8	62.0	<0.01	0.08	1.7
CC141384		0.88	6.9	550	113.5	8.9	<0.001	0.11	3.10	0.9	1.7	0.6	83.3	<0.01	0.05	0.5
CC141385		1.03	54.0	940	147.0	6.3	0.015	0.14	4.20	4.3	3.4	0.3	69.1	<0.01	0.03	2.6
CC141386		0.96	35.6	760	44.1	6.9	0.001	0.07	1.60	4.6	2.0	0.3	28.8	<0.01	0.04	3.2
CC141387		0.29	43.6	1100	481	7.4	0.003	0.11	8.26	3.8	5.3	0.4	60.2	<0.01	0.10	1.9
CC141388		0.56	38.3	620	53.9	8.8	<0.001	0.12	1.72	4.5	1.3	0.3	49.5	<0.01	0.03	1.9
CC141389		0.55	20.4	780	18.2	7.8	0.002	0.24	0.59	4.2	0.7	0.3	95.1	<0.01	0.02	1.4
CC141421		0.14	26.0	370	22.1	5.2	<0.001	0.02	0.17	4.5	0.2	0.3	13.0	<0.01	0.02	3.7
CC141422		0.18	13.5	400	18.7	7.1	<0.001	<0.01	0.36	2.6	<0.2	0.3	13.0	<0.01	0.05	2.5
CC141423		0.71	9.2	500	18.7	11.5	<0.001	0.03	0.59	0.7	0.5	0.7	6.8	<0.01	0.03	0.2
CC141424		1.23	9.6	470	17.0	8.8	<0.001	0.03	0.53	1.3	0.2	0.7	9.3	<0.01	0.03	0.5
CC141425		0.42	8.9	430	14.8	7.3	<0.001	0.03	0.37	3.8	0.6	0.3	4.8	0.01	0.04	2.0
CC141426		2.62	19.1	940	14.5	6.1	<0.001	0.03	0.55	3.2	0.6	0.7	17.2	0.01	0.02	1.7
CC141427		0.32	19.4	460	26.9	6.4	<0.001	0.03	0.39	3.5	0.5	0.3	5.9	<0.01	0.04	2.2
CC141428		0.74	19.2	400	31.2	10.7	<0.001	0.04	0.84	2.6	0.3	0.5	7.6	<0.01	0.03	2.4

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 15- JUL- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11118041

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
CC90942		0.026	0.58	5.52	662	0.35	24.0	1380	3.6
CC90943		0.011	0.25	2.46	218	0.18	6.36	213	0.6
CC90944		0.006	0.13	1.28	119	0.10	16.95	523	1.4
CC90945		0.024	0.56	1.86	365	0.28	7.70	169	0.8
CC90979		0.010	0.21	1.93	136	0.13	13.30	295	1.9
CC90980		0.010	0.20	1.90	146	0.16	8.66	232	1.4
CC90981		0.017	0.39	5.07	257	0.19	11.45	236	<0.5
CC90982		0.024	0.64	4.66	658	0.35	16.65	870	<0.5
CC90983		0.035	0.73	4.75	985	0.40	22.4	1270	1.4
CC141367		<0.005	0.05	0.76	24	0.06	4.96	131	1.8
CC141368		0.005	0.06	0.74	26	0.06	2.17	97	1.0
CC141369		<0.005	0.04	0.70	17	<0.05	4.15	67	1.3
CC141370		<0.005	0.03	2.48	17	0.05	8.53	97	3.8
CC141371		<0.005	0.05	1.78	8	<0.05	11.55	91	3.6
CC141372		<0.005	0.13	1.49	20	<0.05	6.75	52	4.0
CC141373		0.006	0.08	1.87	23	0.09	8.00	91	2.1
CC141374		0.005	0.03	0.71	19	0.05	3.38	138	<0.5
CC141375		0.005	0.05	0.47	22	0.06	1.30	130	<0.5
CC141376		0.016	0.10	0.48	61	0.15	3.00	117	<0.5
CC141377		0.005	0.06	0.57	27	0.07	2.65	79	<0.5
CC141378		0.008	0.16	0.88	32	0.19	2.55	136	1.0
CC141379		0.009	0.19	0.76	60	0.14	2.66	133	<0.5
CC141380		0.014	0.39	3.10	153	0.30	7.29	278	<0.5
CC141381		0.032	0.16	0.61	57	0.17	2.66	96	1.1
CC141382		0.022	0.15	0.51	52	0.18	2.02	79	<0.5
CC141383		0.010	0.98	2.28	76	0.28	5.53	1660	0.5
CC141384		0.020	0.19	0.64	46	0.18	1.99	55	<0.5
CC141385		0.009	0.17	4.61	36	0.08	8.32	429	2.3
CC141386		0.008	0.10	1.20	42	0.08	7.11	198	1.6
CC141387		<0.005	0.47	1.13	28	0.08	6.19	509	<0.5
CC141388		<0.005	0.09	0.69	20	0.05	10.65	121	1.7
CC141389		0.006	0.06	1.18	27	0.09	6.85	85	1.4
CC141421		<0.005	0.03	0.92	17	<0.05	4.11	86	1.3
CC141422		0.005	0.04	0.48	24	0.07	1.50	85	0.6
CC141423		0.016	0.12	0.45	50	0.18	1.58	43	<0.5
CC141424		0.018	0.15	0.44	66	0.15	1.69	56	<0.5
CC141425		0.005	0.07	0.39	22	0.05	1.83	69	<0.5
CC141426		0.040	0.17	0.51	73	0.20	3.75	54	0.5
CC141427		<0.005	0.07	0.76	21	0.07	2.49	93	0.7
CC141428		0.010	0.10	0.60	32	0.12	2.57	70	0.6

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Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11118041

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
CC141429		0.21	0.002	0.08	1.76	11.8	<0.2	<10	150	0.67	0.25	0.09	0.18	26.1	12.9	31
CC141430		0.18	0.001	0.02	0.82	8.7	<0.2	<10	40	0.24	0.35	0.02	0.09	11.40	9.7	17
CC141431		0.21	<0.001	0.03	1.34	9.4	<0.2	<10	40	0.44	0.38	0.01	0.15	9.87	6.4	19
CC141432		0.26	0.001	0.02	1.58	9.7	<0.2	<10	70	0.68	0.40	0.03	0.14	14.30	15.5	25
CC141433		0.25	0.001	0.02	1.69	11.0	<0.2	<10	70	0.69	0.51	0.02	0.14	14.00	16.6	23
CC141434		0.23	0.001	0.10	1.23	9.2	<0.2	<10	50	0.51	0.37	0.02	0.12	13.00	9.3	19
CC141435		0.17	0.001	0.16	0.70	21.0	<0.2	<10	240	0.50	0.38	0.02	0.24	13.45	6.9	11
CC141436		0.22	0.001	0.03	1.04	9.8	<0.2	<10	70	0.91	0.38	0.02	0.08	14.55	12.5	22
CC141437		0.18	0.001	0.05	1.24	11.2	<0.2	<10	90	0.57	0.32	0.03	0.15	14.85	11.2	20
CC141438		0.15	0.002	0.06	1.26	13.4	<0.2	<10	110	0.57	0.31	0.05	0.19	22.0	7.3	21
CC141439		0.17	0.001	0.08	1.54	24.4	<0.2	<10	210	0.68	0.24	0.18	0.19	32.6	12.9	42
CC141440		0.19	0.003	0.09	0.94	19.1	<0.2	<10	240	1.19	0.45	0.17	0.08	19.70	24.0	21
CC141441		0.22	0.002	0.19	1.13	9.6	<0.2	<10	540	1.16	0.39	0.30	0.36	13.90	10.0	18
CC141442		0.16	0.003	3.46	1.00	262	<0.2	<10	490	0.76	0.33	0.19	1.73	11.60	10.3	19
CC141443		0.08	0.003	0.69	0.51	28.0	<0.2	<10	2120	0.24	0.18	0.56	0.70	12.50	3.5	12
CC141444		0.20	0.004	0.38	1.45	42.6	<0.2	<10	500	0.70	0.36	0.30	0.33	28.5	14.1	37
CC141445		0.25	0.001	0.11	0.39	13.5	<0.2	<10	40	0.64	0.33	4.75	0.08	21.6	15.6	6
CC141446		0.30	0.001	0.07	1.08	15.3	<0.2	<10	80	1.07	0.54	0.71	0.06	22.3	20.7	14
CC141447		0.17	0.001	0.08	1.06	10.9	<0.2	<10	100	0.93	0.39	0.62	0.09	16.60	11.7	14
CC141448		0.19	0.001	0.03	1.17	6.0	<0.2	<10	70	0.59	0.36	0.03	0.12	13.60	10.2	21
CC141449		0.25	0.001	0.05	0.99	5.1	<0.2	<10	90	0.96	0.56	0.02	0.06	10.70	17.1	21
CC141450		0.14	0.001	0.05	0.83	4.6	<0.2	<10	60	0.65	0.50	0.04	0.06	7.43	11.1	20
CC141501		0.37	0.002	0.11	0.62	10.2	<0.2	<10	70	0.71	0.45	0.39	0.06	12.40	16.6	7
CC141502		0.27	0.001	0.15	0.47	14.7	<0.2	<10	50	0.70	0.46	2.36	0.24	20.5	16.8	5
CC141503		0.27	<0.001	0.08	0.20	8.3	<0.2	<10	30	0.31	0.21	2.62	0.06	17.60	6.9	4
CC141504		0.25	<0.001	0.12	0.26	42.0	<0.2	<10	40	0.70	0.48	1.77	0.11	11.20	21.2	4
CC141505		0.29	<0.001	0.08	0.50	13.3	<0.2	<10	50	0.72	0.45	1.70	0.05	13.00	20.4	9
CC141506		0.15	0.001	0.13	0.67	11.9	<0.2	<10	50	0.58	0.42	0.46	0.13	19.85	16.5	8
CC141507		Not Recvd														
CC141508		0.38	0.005	2.26	0.25	22.8	<0.2	<10	540	0.25	1.47	0.04	0.35	13.15	1.9	10
CC141509		Not Recvd														
CC141510		0.07	0.001	1.45	0.81	19.8	<0.2	<10	3400	0.43	0.23	0.41	4.35	11.55	5.9	47
CC123301		0.22	0.004	1.30	1.34	190.5	<0.2	<10	1860	0.73	0.24	0.32	1.61	28.7	10.7	49
CC123302		0.21	0.005	2.56	0.97	188.0	<0.2	<10	690	0.43	0.26	0.17	1.01	20.1	4.9	43
CC123303		0.25	0.003	1.85	1.23	88.2	<0.2	<10	1760	0.72	0.26	0.22	1.07	24.4	8.0	31
CC123304		0.25	0.004	1.83	0.26	13.4	<0.2	<10	410	0.21	0.15	0.02	0.55	14.80	1.3	9
CC123305		0.31	0.004	0.80	0.66	97.0	<0.2	<10	990	0.35	0.24	0.04	0.83	17.90	3.8	24
CC123306		0.22	0.005	1.46	0.84	74.0	<0.2	<10	760	0.38	0.23	0.06	0.91	18.35	4.3	26
CC123307		0.23	0.001	0.07	1.65	3.2	<0.2	<10	260	1.14	0.44	0.31	0.06	9.72	15.3	23
CC123308		0.24	0.001	0.13	0.60	8.8	<0.2	<10	50	0.59	0.37	0.99	0.07	17.15	11.2	6

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Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
CC141429		3.23	34.1	3.12	5.45	<0.05	0.02	0.04	0.035	0.05	12.0	27.5	0.44	513	1.42	0.01
CC141430		1.84	19.9	4.08	4.73	<0.05	0.02	0.06	0.024	0.03	5.4	7.7	0.13	978	0.88	0.01
CC141431		3.65	22.2	4.61	7.72	<0.05	0.05	0.06	0.029	0.03	4.7	18.3	0.18	365	0.82	0.01
CC141432		1.42	28.6	4.57	4.59	<0.05	0.05	0.04	0.039	0.03	5.8	28.9	0.38	656	0.76	0.01
CC141433		1.93	36.0	4.84	5.56	<0.05	0.04	0.05	0.040	0.03	6.2	31.8	0.45	619	0.79	0.01
CC141434		1.71	22.6	4.18	4.81	<0.05	0.03	0.04	0.034	0.03	5.4	14.5	0.24	404	0.81	0.01
CC141435		3.58	23.2	3.20	3.59	<0.05	0.02	0.18	0.031	0.04	7.1	2.1	0.05	327	1.29	0.01
CC141436		1.43	38.8	4.72	3.40	<0.05	0.07	0.05	0.035	0.03	5.9	19.0	0.31	554	0.66	0.01
CC141437		2.85	28.8	4.16	3.80	<0.05	0.03	0.05	0.038	0.03	6.7	13.8	0.18	432	1.02	0.01
CC141438		2.35	20.4	3.12	4.03	<0.05	0.02	0.06	0.035	0.04	12.0	13.9	0.30	265	1.22	0.01
CC141439		2.17	21.8	4.58	7.64	<0.05	<0.02	0.03	0.044	0.04	16.7	15.7	0.45	825	1.80	0.01
CC141440		3.86	37.5	4.31	3.28	<0.05	0.03	0.12	0.042	0.04	8.7	10.8	0.32	908	1.18	0.01
CC141441		14.05	32.3	3.12	3.63	<0.05	0.06	0.09	0.035	0.05	8.0	14.9	0.36	547	0.94	0.02
CC141442		6.25	37.7	3.41	3.61	<0.05	0.05	1.83	0.057	0.07	5.8	8.9	0.22	859	1.92	0.01
CC141443		0.88	25.3	1.41	1.66	0.09	0.03	0.28	0.019	0.06	7.0	2.7	0.10	93	5.88	0.01
CC141444		1.57	67.2	4.79	4.99	0.14	0.02	0.19	0.044	0.07	15.1	15.3	0.56	542	4.80	0.01
CC141445		0.94	34.8	3.05	1.13	0.06	0.16	0.14	0.031	0.05	9.1	9.8	0.20	435	0.66	0.02
CC141446		1.56	48.2	4.27	3.41	<0.05	0.11	0.06	0.041	0.05	9.5	18.0	0.40	786	0.65	0.01
CC141447		1.64	32.4	3.26	3.27	<0.05	0.15	0.07	0.035	0.05	8.5	18.1	0.29	335	0.51	0.01
CC141448		5.30	30.9	3.99	5.23	<0.05	0.03	0.06	0.031	0.03	5.0	15.5	0.25	708	0.90	0.01
CC141449		3.62	40.1	4.20	3.88	0.12	0.03	0.09	0.036	0.03	4.4	15.2	0.30	653	0.52	0.01
CC141450		2.82	30.3	4.10	2.90	0.12	0.02	0.06	0.028	0.03	3.4	11.7	0.27	387	0.42	0.01
CC141501		1.05	42.7	3.81	1.68	0.11	0.08	0.06	0.024	0.06	5.3	12.9	0.20	402	0.49	0.01
CC141502		0.79	63.8	3.58	1.29	0.14	0.08	0.14	0.030	0.07	9.6	5.9	0.69	336	1.20	0.01
CC141503		0.34	16.7	1.60	0.53	<0.05	0.06	0.12	0.014	0.04	7.8	1.6	0.07	307	0.57	0.01
CC141504		0.95	51.2	3.35	0.76	0.12	0.14	0.14	0.026	0.06	4.5	2.0	0.08	291	0.56	0.01
CC141505		1.04	44.6	3.38	1.49	0.13	0.11	0.10	0.022	0.05	5.3	13.9	0.21	460	0.65	0.01
CC141506		0.70	39.9	3.20	2.00	0.12	0.07	0.11	0.023	0.05	9.1	16.4	0.21	424	0.54	0.01
CC141507																
CC141508		0.41	22.0	0.91	0.95	0.13	<0.02	0.50	0.022	0.03	8.9	1.9	0.03	111	7.76	0.01
CC141509																
CC141510		1.00	26.1	1.50	3.52	0.12	0.02	0.28	0.028	0.08	7.5	6.6	0.18	317	8.33	0.04
CC123301		1.02	67.8	3.82	4.87	0.16	0.04	0.33	0.117	0.08	16.3	12.4	0.30	483	25.4	0.02
CC123302		0.70	55.5	3.93	5.36	0.15	<0.02	0.25	0.082	0.07	12.3	5.4	0.14	194	24.5	0.01
CC123303		0.72	72.9	3.18	3.53	0.15	0.03	0.36	0.047	0.07	13.8	8.8	0.20	364	17.80	0.02
CC123304		0.33	25.0	0.85	1.01	0.12	0.02	0.26	0.022	0.06	10.2	0.9	0.02	32	5.21	0.01
CC123305		0.62	38.1	2.20	3.30	0.12	<0.02	0.21	0.053	0.07	11.4	3.5	0.09	110	12.55	0.01
CC123306		0.66	36.1	2.27	3.76	0.12	<0.02	0.20	0.052	0.07	10.6	5.2	0.15	169	7.96	0.01
CC123307		2.99	42.0	3.72	4.76	0.12	0.15	0.03	0.024	0.05	4.9	36.0	0.56	790	0.86	0.01
CC123308		0.40	30.4	3.00	1.45	0.12	0.09	0.19	0.023	0.05	7.8	8.4	0.23	281	0.53	0.01

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	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
CC141429		0.94	21.6	600	19.5	10.3	<0.001	0.03	0.68	2.6	0.7	0.7	10.2	<0.01	0.03	0.8
CC141430		0.58	10.3	540	23.7	6.5	<0.001	0.02	0.67	1.6	0.2	0.5	4.7	<0.01	0.03	1.4
CC141431		0.58	10.7	440	48.2	10.4	<0.001	0.02	0.38	2.6	0.2	0.5	5.2	<0.01	0.03	4.2
CC141432		0.53	23.7	620	27.7	7.6	<0.001	0.03	0.37	2.6	<0.2	0.4	6.0	<0.01	0.02	2.0
CC141433		0.45	27.5	400	25.9	7.6	<0.001	0.02	0.36	3.1	0.4	0.4	5.9	<0.01	0.02	2.3
CC141434		0.44	17.1	830	26.2	6.6	<0.001	0.04	0.35	1.8	0.3	0.4	5.8	<0.01	0.02	1.0
CC141435		0.62	12.0	530	54.3	9.2	<0.001	0.04	1.03	2.5	0.3	0.6	6.5	<0.01	0.04	1.1
CC141436		0.43	22.9	220	24.9	5.1	<0.001	0.02	0.34	3.7	0.2	0.4	5.8	<0.01	0.04	3.3
CC141437		0.82	17.0	370	36.2	8.3	<0.001	0.03	0.62	2.8	0.3	0.5	6.7	<0.01	0.03	2.4
CC141438		0.86	17.7	420	21.7	9.3	<0.001	0.02	0.66	2.1	0.3	0.5	8.9	<0.01	0.03	1.3
CC141439		1.54	18.9	730	15.6	8.7	<0.001	0.04	0.66	2.7	0.4	0.7	21.7	<0.01	0.02	0.4
CC141440		0.27	22.4	570	19.2	5.1	<0.001	0.03	1.24	4.7	0.2	0.3	24.9	<0.01	0.03	2.8
CC141441		0.53	22.9	700	23.2	12.0	<0.001	0.05	0.57	5.6	0.6	0.4	22.1	<0.01	0.04	2.1
CC141442		0.40	30.4	950	459	12.6	<0.001	0.05	10.20	3.9	2.1	0.7	18.9	<0.01	0.05	1.9
CC141443		0.62	25.5	790	34.8	5.9	0.001	0.10	4.19	2.1	2.6	0.2	90.1	<0.01	0.06	1.5
CC141444		2.05	39.8	940	35.8	9.4	<0.001	0.04	3.37	4.3	1.5	0.4	51.2	0.01	0.07	2.2
CC141445		0.10	30.5	690	26.2	2.5	<0.001	0.06	0.41	4.3	0.6	0.2	216	<0.01	0.05	6.8
CC141446		0.09	35.5	700	31.6	2.8	<0.001	0.04	0.37	5.1	0.8	0.3	31.1	<0.01	0.03	7.1
CC141447		0.29	26.1	570	20.0	5.4	<0.001	0.05	0.38	4.0	0.6	0.3	34.2	<0.01	0.03	2.9
CC141448		0.43	16.5	740	17.4	7.7	<0.001	0.04	0.39	2.0	0.4	0.4	5.0	<0.01	0.04	0.8
CC141449		0.16	23.8	390	26.9	5.5	<0.001	0.01	0.22	4.2	0.2	0.4	8.5	<0.01	0.03	3.0
CC141450		0.15	17.8	340	20.1	4.3	<0.001	0.01	0.18	3.0	<0.2	0.3	8.2	<0.01	0.03	2.7
CC141501		<0.05	30.3	500	28.7	3.9	<0.001	0.02	0.38	3.0	0.3	0.2	28.6	<0.01	0.04	5.0
CC141502		<0.05	33.6	970	31.2	3.5	<0.001	0.07	0.67	3.9	0.8	0.2	102.0	<0.01	0.06	5.2
CC141503		0.10	18.8	580	24.7	1.7	<0.001	0.03	0.65	1.4	0.8	<0.2	78.4	<0.01	0.03	2.7
CC141504		<0.05	39.0	580	36.0	2.8	<0.001	0.07	2.22	5.1	0.4	0.2	60.2	<0.01	0.04	7.2
CC141505		<0.05	36.0	500	27.7	2.6	<0.001	0.04	0.74	4.0	0.4	0.2	62.2	<0.01	0.06	7.1
CC141506		<0.05	32.1	580	52.8	3.1	<0.001	0.03	0.79	3.5	0.5	0.2	25.0	<0.01	0.05	5.8
CC141507																
CC141508		0.16	7.5	870	123.0	2.8	0.002	0.04	6.47	1.3	5.0	0.6	41.3	<0.01	0.18	0.9
CC141509																
CC141510		0.34	41.8	1450	38.7	9.8	0.006	0.10	2.46	2.2	4.5	0.5	100.5	<0.01	0.03	1.0
CC123301		0.75	85.4	2720	145.5	9.5	0.002	0.13	28.8	1.9	9.1	0.7	122.5	<0.01	0.17	0.6
CC123302		0.50	61.8	2990	179.0	9.1	0.001	0.09	30.5	0.8	7.9	0.8	121.0	<0.01	0.15	0.3
CC123303		0.39	56.7	2210	53.0	8.3	0.002	0.08	12.30	1.9	6.1	0.6	101.5	<0.01	0.12	0.9
CC123304		0.07	8.9	770	32.3	4.5	0.001	0.04	6.74	0.9	3.5	0.2	44.5	<0.01	0.07	0.5
CC123305		0.11	34.9	1400	87.6	8.8	<0.001	0.07	11.05	0.4	3.9	0.7	52.7	<0.01	0.10	<0.2
CC123306		0.23	32.0	1210	85.5	7.0	0.001	0.10	8.37	1.0	4.2	0.6	51.5	<0.01	0.10	0.3
CC123307		0.12	31.5	800	16.0	8.0	<0.001	0.02	0.23	3.9	0.5	0.3	20.0	<0.01	0.02	4.3
CC123308		<0.05	27.2	600	28.5	3.4	<0.001	0.03	0.43	3.4	0.7	0.2	49.6	<0.01	0.04	3.9

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 15- JUL- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11118041

Sample Description	Method Analyte Units LOR	ME- MS41 Ti % 0.005	ME- MS41 Tl ppm 0.02	ME- MS41 U ppm 0.05	ME- MS41 V ppm 1	ME- MS41 W ppm 0.05	ME- MS41 Y ppm 0.05	ME- MS41 Zn ppm 2	ME- MS41 Zr ppm 0.5
CC141429		0.036	0.13	1.02	50	0.24	3.76	91	<0.5
CC141430		0.014	0.09	0.50	35	0.11	1.38	61	<0.5
CC141431		0.005	0.09	0.41	35	0.07	2.31	48	1.3
CC141432		0.009	0.07	0.81	26	0.09	2.84	90	1.0
CC141433		0.007	0.08	0.70	29	0.07	2.91	83	0.9
CC141434		0.008	0.08	0.70	29	0.08	2.28	72	0.5
CC141435		0.009	0.11	0.62	34	0.14	2.64	108	<0.5
CC141436		0.010	0.05	0.81	28	0.08	2.73	81	2.1
CC141437		0.011	0.11	0.65	33	0.12	2.79	89	0.6
CC141438		0.018	0.10	0.77	34	0.19	3.07	79	<0.5
CC141439		0.032	0.12	0.49	86	0.16	3.96	59	<0.5
CC141440		<0.005	0.05	0.65	34	0.09	4.79	78	0.7
CC141441		0.006	0.09	0.97	29	0.10	8.84	100	1.5
CC141442		<0.005	0.18	0.73	36	0.08	3.92	424	0.8
CC141443		0.006	0.33	0.71	31	0.08	3.86	78	1.2
CC141444		0.031	0.12	1.26	56	0.12	6.76	141	<0.5
CC141445		<0.005	0.04	1.28	6	<0.05	11.15	72	7.8
CC141446		<0.005	0.04	2.45	11	<0.05	8.56	113	5.7
CC141447		<0.005	0.05	2.50	15	<0.05	9.84	78	4.1
CC141448		0.011	0.06	0.94	29	0.09	3.20	62	0.6
CC141449		<0.005	0.03	0.83	23	0.05	3.23	68	0.7
CC141450		<0.005	0.02	0.70	22	<0.05	2.01	58	0.6
CC141501		<0.005	0.04	1.92	6	<0.05	6.92	73	3.5
CC141502		<0.005	0.06	2.08	6	<0.05	11.40	87	3.3
CC141503		<0.005	0.04	0.60	3	<0.05	5.78	34	2.1
CC141504		<0.005	0.05	0.93	5	<0.05	9.61	79	7.0
CC141505		<0.005	0.03	0.73	8	<0.05	6.96	71	5.9
CC141506		<0.005	0.05	0.62	8	<0.05	8.33	74	3.1
CC141507									
CC141508		<0.005	0.24	1.84	31	0.35	6.59	52	<0.5
CC141509									
CC141510		0.005	0.51	1.95	369	0.20	4.66	294	0.5
CC123301		0.020	0.67	5.28	363	0.38	9.25	347	1.8
CC123302		0.015	0.69	3.51	393	0.46	5.39	292	0.5
CC123303		0.015	0.48	4.37	206	0.38	7.92	300	0.7
CC123304		<0.005	0.15	0.96	28	0.15	3.18	46	<0.5
CC123305		0.006	0.37	2.25	166	0.30	3.61	182	<0.5
CC123306		0.008	0.29	1.74	136	0.22	3.92	170	<0.5
CC123307		<0.005	0.05	0.99	21	<0.05	7.73	74	3.5
CC123308		<0.005	0.04	0.65	7	<0.05	10.65	68	2.8

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C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 15- JUL- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11118041

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
CC123309		0.22	0.001	0.10	0.84	7.7	<0.2	<10	90	0.66	0.34	0.90	0.05	11.05	10.8	9
CC123310		0.20	0.001	0.10	0.47	9.7	<0.2	<10	60	0.64	0.30	0.92	0.14	14.15	11.0	6
CC123311		0.26	0.002	0.17	0.55	15.6	<0.2	<10	90	0.62	0.35	0.57	0.20	21.2	14.2	9
CC123312		0.28	0.001	0.04	1.44	3.3	<0.2	<10	70	0.73	0.37	0.10	0.08	16.10	17.9	26
CC123313		0.29	0.001	0.08	1.82	12.7	<0.2	<10	120	0.87	0.47	0.07	0.22	14.00	20.8	35
CC123314		0.33	0.001	0.11	1.89	18.4	<0.2	<10	90	0.52	0.50	0.04	0.42	5.70	21.3	31
CC123315		0.34	0.009	2.07	0.80	27.4	<0.2	<10	470	0.31	0.20	0.04	0.50	17.30	3.1	24
CC123316		0.22	0.005	1.66	0.84	87.1	<0.2	<10	270	0.30	0.27	0.03	0.21	25.0	4.3	29
CC123317		0.28	0.010	1.81	0.88	91.9	<0.2	<10	290	0.31	0.27	0.03	0.22	25.2	4.4	31
CC123318		0.23	0.011	2.10	0.76	93.3	<0.2	<10	330	0.34	0.26	0.07	0.68	28.6	5.2	33
CC123319		0.29	0.013	2.88	1.19	86.6	<0.2	<10	530	0.46	0.28	0.06	0.74	34.0	6.8	37
CC123320		0.34	0.004	3.68	1.16	94.6	<0.2	<10	1270	0.48	0.49	0.07	1.83	40.3	15.1	31
CC123321		0.24	0.003	0.41	1.13	39.4	<0.2	<10	220	0.37	0.26	0.03	0.23	35.5	5.3	21
CC123122		0.26	0.001	0.48	1.10	50.1	<0.2	<10	220	0.29	0.34	0.04	0.26	31.9	6.0	26
CC123123		Not Recvd														
CC122279		0.21	0.005	0.13	1.41	24.4	<0.2	<10	170	0.73	0.36	0.10	0.34	21.3	20.8	31
CC122280		0.16	0.006	1.82	1.02	34.7	<0.2	<10	1900	0.61	0.24	1.01	7.53	22.0	11.2	37
CC122281		0.13	0.002	1.82	0.83	48.9	<0.2	<10	1340	0.58	0.22	1.17	7.09	21.9	13.8	32
CC122282		0.25	<0.001	0.20	0.81	19.4	<0.2	<10	380	0.23	0.24	0.23	0.57	24.2	3.8	18
CC122283		0.23	0.003	1.08	1.36	31.7	<0.2	<10	1960	0.87	0.26	1.36	3.24	24.1	13.3	37
CC122284		0.15	0.001	0.25	1.03	10.8	<0.2	<10	1220	0.69	0.10	1.73	0.62	27.1	23.7	23
CC122285		0.09	0.001	0.16	0.90	13.5	<0.2	<10	950	0.47	0.08	1.84	0.32	35.8	65.0	17
CC122286		0.08	<0.001	1.03	0.79	10.5	<0.2	<10	360	0.28	0.16	0.28	1.57	20.3	2.5	25
CC123121		0.18	0.015	1.73	1.27	34.4	<0.2	<10	540	0.84	0.38	0.70	2.02	18.10	15.0	29

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 15- JUL- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11118041

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
CC123309		0.86	38.8	2.37	2.18	0.10	0.09	0.10	0.019	0.07	4.7	11.0	0.26	374	0.49	0.01
CC123310		0.30	28.6	2.77	1.24	0.12	0.11	0.13	0.025	0.06	6.1	4.4	0.13	343	0.48	0.01
CC123311		0.71	37.8	3.23	1.62	0.13	0.09	0.18	0.030	0.04	9.4	8.9	0.16	322	0.72	0.01
CC123312		2.21	36.7	4.09	5.00	0.13	0.07	0.02	0.019	0.04	7.8	44.6	0.64	617	0.62	0.01
CC123313		4.98	42.0	4.62	6.48	0.13	0.05	0.03	0.024	0.04	6.3	40.8	0.64	1060	1.51	0.01
CC123314		2.96	38.5	4.80	6.86	0.12	0.05	0.01	0.023	0.04	2.6	45.4	0.62	1190	1.72	0.01
CC123315		0.59	36.5	2.17	3.30	0.13	<0.02	0.39	0.033	0.06	11.0	5.7	0.16	86	5.54	0.01
CC123316		0.66	41.3	3.42	5.67	0.13	<0.02	0.07	0.046	0.06	16.1	2.9	0.10	155	5.11	0.01
CC123317		0.70	41.8	3.65	5.76	0.14	<0.02	0.08	0.048	0.06	15.3	3.1	0.11	165	5.39	0.01
CC123318		0.67	61.5	3.55	4.19	0.15	<0.02	0.32	0.060	0.08	16.5	4.6	0.16	183	6.90	0.01
CC123319		0.72	67.1	3.69	4.98	0.14	0.02	0.49	0.077	0.10	19.1	7.6	0.23	277	6.61	0.01
CC123320		0.74	91.2	4.89	4.77	0.16	<0.02	0.19	0.119	0.09	22.4	8.3	0.16	802	7.74	0.02
CC123321		0.97	35.9	3.10	5.18	0.14	<0.02	0.04	0.032	0.06	18.8	5.1	0.14	210	5.72	0.01
CC123122		0.87	30.0	3.57	5.86	0.13	<0.02	0.05	0.041	0.08	16.6	6.5	0.20	269	4.89	0.01
CC123123																
CC122279		1.13	41.9	4.79	5.21	0.13	0.02	0.05	0.036	0.04	10.4	17.3	0.44	964	1.44	0.01
CC122280		0.79	91.4	2.53	3.42	0.14	0.05	0.44	0.063	0.07	13.5	10.2	0.39	618	6.77	0.03
CC122281		0.64	86.5	3.08	2.64	0.15	0.06	0.40	0.066	0.07	13.3	7.7	0.31	673	7.90	0.02
CC122282		0.67	9.9	2.14	5.76	0.11	<0.02	0.02	0.020	0.04	12.6	10.3	0.22	160	3.22	0.01
CC122283		0.96	64.7	3.24	3.98	0.07	0.05	0.33	0.035	0.09	13.4	16.5	0.48	1020	5.53	0.03
CC122284		0.90	54.6	4.63	2.72	0.07	0.03	0.07	0.032	0.15	13.5	7.4	0.29	728	3.23	0.03
CC122285		0.85	76.6	5.37	2.52	0.09	0.03	0.06	0.040	0.17	18.5	3.9	0.15	1540	2.23	0.03
CC122286		1.39	21.6	1.25	3.75	0.06	<0.02	0.30	0.015	0.08	11.8	6.3	0.23	65	5.25	0.02
CC123121		1.99	72.1	3.73	3.92	0.06	0.04	1.82	0.033	0.10	10.1	13.9	0.45	871	4.87	0.03

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Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
CC123309		0.09	20.5	770	22.9	4.8	<0.001	0.08	0.49	2.3	0.2	0.2	34.8	<0.01	0.03	2.7
CC123310		0.08	21.1	840	23.0	3.2	<0.001	0.07	0.61	2.9	0.7	0.2	40.3	<0.01	0.04	2.2
CC123311		0.12	32.8	900	29.1	3.7	<0.001	0.03	0.75	3.7	0.7	0.2	36.4	<0.01	0.03	3.8
CC123312		0.20	38.5	460	20.0	4.5	<0.001	0.01	0.39	3.0	0.2	0.3	10.1	<0.01	0.04	5.4
CC123313		0.25	38.0	800	30.1	5.8	<0.001	0.02	0.58	2.6	0.3	0.4	10.3	<0.01	0.05	4.4
CC123314		0.28	35.3	890	31.8	4.9	<0.001	0.02	0.67	2.0	0.4	0.3	8.6	<0.01	0.07	4.9
CC123315		0.17	24.0	880	64.4	7.2	<0.001	0.04	6.48	0.7	4.8	0.6	28.9	<0.01	0.14	0.3
CC123316		0.76	25.2	1050	87.8	7.5	<0.001	0.05	8.14	1.6	2.8	0.9	36.8	<0.01	0.13	0.6
CC123317		0.81	26.4	1140	96.0	7.7	<0.001	0.05	8.63	1.6	2.9	1.0	41.3	<0.01	0.12	0.7
CC123318		0.56	34.1	1060	157.0	9.6	0.001	0.07	15.65	1.8	4.5	1.0	69.8	<0.01	0.15	0.8
CC123319		0.41	39.5	1070	111.0	11.5	0.001	0.08	11.40	2.3	4.0	1.2	66.4	<0.01	0.14	1.0
CC123320		0.55	64.0	1050	211	11.0	0.001	0.09	14.20	4.4	6.8	0.9	48.4	<0.01	0.14	2.5
CC123321		0.53	25.1	640	47.6	11.7	<0.001	0.04	3.52	1.7	1.7	0.7	34.8	<0.01	0.09	0.8
CC123122		0.80	24.6	860	55.2	12.5	<0.001	0.04	3.94	1.5	2.2	0.7	38.5	<0.01	0.12	0.6
CC123123																
CC122279		1.71	30.3	700	46.4	7.4	<0.001	0.01	1.26	3.8	0.4	0.4	11.6	0.01	0.04	3.1
CC122280		0.60	161.5	2260	65.2	9.0	0.006	0.12	6.24	3.8	5.3	0.7	111.0	<0.01	0.08	1.3
CC122281		0.46	133.5	2560	53.9	8.3	0.009	0.08	7.38	3.5	6.0	0.7	109.0	<0.01	0.08	1.2
CC122282		1.61	14.8	520	24.0	6.2	<0.001	0.01	1.94	1.4	0.6	0.6	25.0	<0.01	0.04	2.4
CC122283		0.61	62.1	1480	57.5	8.4	0.005	0.07	5.96	3.7	2.8	0.5	82.2	<0.01	0.07	1.6
CC122284		0.26	70.0	1330	12.5	9.6	0.001	0.07	1.85	5.7	1.5	0.3	114.5	<0.01	0.02	1.0
CC122285		0.18	74.9	1630	6.2	11.4	<0.001	0.09	1.74	8.4	1.2	0.3	81.2	<0.01	0.02	1.2
CC122286		1.06	22.0	980	27.1	9.9	0.013	0.06	2.19	1.9	4.4	0.5	43.1	<0.01	0.09	1.1
CC123121		1.13	36.8	800	198.0	8.4	0.002	0.08	8.83	4.0	2.2	0.5	108.5	<0.01	0.06	2.2

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 15- JUL- 2011
Account: MTT

Project: Midas Touch - ROD

CERTIFICATE OF ANALYSIS WH11118041

Sample Description	Method Analyte Units LOR	ME- MS41 Ti % 0.005	ME- MS41 Tl ppm 0.02	ME- MS41 U ppm 0.05	ME- MS41 V ppm 1	ME- MS41 W ppm 0.05	ME- MS41 Y ppm 0.05	ME- MS41 Zn ppm 2	ME- MS41 Zr ppm 0.5
CC123309		<0.005	0.04	1.34	10	<0.05	5.91	44	2.5
CC123310		<0.005	0.03	2.13	7	<0.05	10.00	75	2.6
CC123311		<0.005	0.05	2.17	12	<0.05	10.45	107	2.6
CC123312		0.007	0.03	0.77	26	0.06	4.96	82	1.7
CC123313		0.007	0.06	0.83	44	0.08	4.46	99	1.1
CC123314		0.005	0.05	0.60	34	0.05	3.25	102	1.5
CC123315		0.008	0.20	0.96	80	0.16	3.39	106	<0.5
CC123316		0.014	0.22	0.73	116	0.19	2.31	140	<0.5
CC123317		0.015	0.23	0.77	125	0.18	2.38	148	<0.5
CC123318		0.016	0.22	1.16	97	0.19	3.68	187	<0.5
CC123319		0.015	0.25	1.57	89	0.20	5.43	198	<0.5
CC123320		0.015	0.39	1.67	80	0.20	6.12	296	<0.5
CC123321		0.020	0.19	0.90	62	0.21	2.95	126	<0.5
CC123122		0.024	0.19	0.88	83	0.29	2.68	118	<0.5
CC123123									
CC122279		0.019	0.07	0.63	45	0.11	3.48	121	0.7
CC122280		0.012	0.29	4.42	179	0.20	14.85	1500	1.5
CC122281		0.010	0.26	3.21	151	0.29	14.60	1230	1.6
CC122282		0.033	0.13	0.77	93	0.31	2.62	86	<0.5
CC122283		0.012	0.24	2.85	146	0.11	12.15	291	1.4
CC122284		0.007	0.07	1.83	50	0.05	11.00	117	1.0
CC122285		<0.005	0.06	1.06	28	<0.05	12.15	87	1.2
CC122286		0.024	0.63	1.96	103	0.21	5.24	95	<0.5
CC123121		0.013	0.16	1.01	40	0.10	5.80	299	1.2

***** See Appendix Page for comments regarding this certificate *****

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North Vancouver BC V7H 0A7
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To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Project: Midas Touch - ROD

Page: Appendix 1
Total # Appendix Pages: 1
Finalized Date: 15- JUL- 2011
Account: MTT

CERTIFICATE OF ANALYSIS WH11118041

Method	CERTIFICATE COMMENTS
ME- MS41	Gold determinations by this method are semi- quantitative due to the small sample weight used (0.5g).

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To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 8- AUG- 2011
Account: MTT

CERTIFICATE WH11124930

Project: Midas Touch- ROD

P.O. No.:

This report is for 178 Soil samples submitted to our lab in Whitehorse, YT, Canada on 4- JUL- 2011.

The following have access to data associated with this certificate:

MATT DUMALA JOAN MARIACHER	DOUG EATON BRUCE YOUNGMAN	SARAH EATON

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
SCR- 41	Screen to - 180um and save both

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- TL43	Trace Level Au - 25g AR	ICP- MS
ME- MS41	51 anal. aqua regia ICPMS	

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 8- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11124930

Sample Description	Method	WEI- 21	Au- TL43	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
CC122746		0.27	0.030	1.94	1.57	17.9	<0.2	<10	350	0.46	0.54	0.15	0.87	35.2	57.6	20
CC122747		0.36	0.004	0.36	0.79	13.4	<0.2	<10	100	0.13	0.18	0.07	0.22	24.1	5.8	17
CC122748		0.52	0.003	0.29	1.02	13.8	<0.2	<10	210	0.35	0.20	0.16	1.01	28.4	13.9	22
CC122749		0.39	<0.001	0.94	0.90	48.9	<0.2	<10	970	0.58	0.59	1.43	2.59	29.7	11.6	21
CC122750		0.32	0.005	0.80	1.09	18.8	<0.2	<10	290	0.39	0.29	0.34	0.86	26.0	12.2	23
CC122887		0.28	0.002	0.07	2.09	28.8	<0.2	<10	60	0.71	0.78	0.12	0.12	33.1	64.1	33
CC122888		0.26	0.002	0.11	1.53	18.1	<0.2	<10	130	0.63	0.47	0.24	0.20	17.80	24.0	27
CC122889		0.27	0.002	0.11	1.80	11.7	<0.2	<10	140	1.05	0.45	0.31	0.22	22.1	24.6	28
CC122890		0.32	0.011	0.43	1.29	31.8	<0.2	<10	50	0.97	0.78	1.88	0.43	26.8	35.1	17
CC122891		0.29	0.001	0.05	1.25	31.9	<0.2	<10	120	0.42	0.44	0.02	0.03	52.4	25.9	11
CC122892		0.29	0.003	0.17	1.55	15.6	<0.2	<10	190	1.33	0.54	0.33	0.27	24.8	21.7	25
CC123411		0.43	0.007	1.07	1.18	44.0	<0.2	<10	1420	0.71	0.36	0.56	1.74	34.0	18.1	26
CC123412		0.36	0.004	0.96	1.06	39.0	<0.2	<10	1220	0.52	0.24	0.77	0.81	29.3	14.2	25
CC123413		0.46	0.004	0.38	1.43	22.6	<0.2	<10	990	0.75	0.25	0.19	0.98	38.0	10.8	28
CC123414		0.42	0.005	0.26	0.85	33.4	<0.2	<10	740	0.53	0.27	0.22	1.39	41.5	12.5	20
CC123415		0.28	0.004	1.50	0.80	19.6	<0.2	<10	720	0.39	0.21	0.12	1.36	36.4	8.6	20
CC123416		0.36	0.004	0.53	0.80	20.9	<0.2	<10	1020	0.45	0.20	0.31	1.55	29.5	10.4	26
CC123417		0.32	0.006	1.69	1.22	22.8	<0.2	<10	2550	0.63	0.22	0.37	1.45	24.0	9.4	33
CC123418		0.50	0.004	1.39	1.15	28.8	<0.2	<10	1430	0.65	0.25	0.45	1.84	34.7	11.2	34
CC123419		0.25	0.006	2.21	1.20	24.8	<0.2	<10	1730	0.42	0.27	0.22	0.99	26.9	11.0	36
CC126913		0.32	0.001	0.07	1.03	14.0	<0.2	<10	90	0.87	0.45	0.99	0.07	16.40	13.9	14
CC126914		0.48	0.001	0.11	0.93	18.6	<0.2	<10	130	0.85	0.48	1.05	0.13	20.7	17.0	12
CC126915		0.29	0.001	0.06	0.90	16.6	<0.2	<10	120	0.74	0.43	0.62	0.06	17.20	16.0	11
CC126916		0.35	0.001	0.08	1.18	10.3	<0.2	<10	130	0.90	0.43	1.47	0.07	17.15	12.7	15
CC126917		0.32	0.001	0.04	1.23	14.8	<0.2	<10	520	0.74	0.49	0.16	0.12	16.35	17.5	17
CC126918		0.26	0.001	0.09	0.50	13.9	<0.2	<10	120	0.45	0.32	1.35	0.12	16.35	10.9	7
CC126919		0.35	0.001	0.07	1.05	12.2	<0.2	<10	300	1.10	0.37	0.29	0.20	14.25	15.3	20
CC126920		0.28	0.002	0.44	0.37	30.2	<0.2	<10	180	0.66	0.37	0.48	0.51	9.01	12.0	8
CC123471		0.34	0.006	0.76	0.85	47.8	<0.2	<10	900	0.39	0.17	0.05	0.70	48.1	9.6	31
CC123472		0.46	0.004	0.58	1.19	16.2	<0.2	<10	780	0.42	0.24	0.21	0.73	34.2	12.8	28
CC123473		0.29	0.005	1.12	1.09	17.4	<0.2	<10	1970	0.35	0.23	0.27	0.81	32.0	10.4	23
CC123474		0.37	0.005	1.34	0.77	18.2	<0.2	<10	550	0.33	0.22	0.03	0.28	48.7	6.2	14
CC123475		0.36	0.004	0.62	0.80	17.3	<0.2	<10	1040	0.40	0.19	0.48	1.12	36.9	9.3	20
CC123476		0.35	0.004	1.28	1.03	12.8	<0.2	<10	800	0.47	0.21	0.13	0.74	39.1	11.8	20
CC123477		0.52	0.003	0.74	1.05	13.2	<0.2	<10	850	0.48	0.22	0.17	0.56	51.2	10.3	19
CC123478		0.51	0.005	0.90	1.14	19.7	<0.2	<10	1100	0.57	0.22	0.60	1.21	33.5	12.3	31
CC123479		0.44	0.001	0.12	0.54	10.9	<0.2	<10	140	0.39	0.35	1.68	0.25	17.15	12.6	10
CC123480		0.46	0.001	0.16	0.49	11.2	<0.2	<10	120	0.45	0.34	0.70	0.44	18.60	12.6	9
CC123481		0.44	0.005	0.60	1.16	24.2	<0.2	<10	240	0.44	0.34	0.19	0.88	40.4	20.8	35
CC123482		0.45	0.007	1.40	0.83	15.3	<0.2	<10	1610	0.37	0.23	0.50	2.18	31.6	23.6	20

***** See Appendix Page for comments regarding this certificate *****

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To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 8- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11124930

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
CC122746		0.83	166.5	6.03	3.29	0.15	0.07	0.44	0.037	0.10	16.7	18.4	0.25	1380	10.70	0.01
CC122747		0.60	27.8	2.63	2.70	0.11	<0.02	0.15	0.016	0.04	11.8	14.3	0.29	196	3.83	0.01
CC122748		0.59	54.5	3.05	3.03	0.14	0.04	0.10	0.024	0.03	13.0	22.5	0.42	1220	1.72	0.01
CC122749		0.70	75.8	2.96	2.67	0.14	0.10	0.23	0.042	0.12	16.7	11.1	0.86	514	5.46	0.01
CC122750		0.64	65.5	3.50	3.19	0.13	0.05	0.22	0.032	0.06	13.0	22.1	0.42	473	2.62	0.01
CC122887		2.97	40.1	5.02	6.80	0.14	0.04	0.03	0.038	0.03	16.4	45.8	0.83	3930	3.04	<0.01
CC122888		2.75	45.3	3.66	4.51	0.12	0.05	0.05	0.022	0.04	8.8	34.2	0.60	1030	1.71	0.01
CC122889		4.02	84.4	4.14	5.09	0.12	0.05	0.08	0.019	0.04	11.6	43.7	0.72	1020	1.25	0.01
CC122890		1.59	178.5	3.90	3.54	0.14	0.13	0.20	0.026	0.05	14.5	29.0	0.57	1600	2.34	0.02
CC122891		1.23	35.8	3.49	3.83	0.13	0.02	0.01	0.011	0.09	24.2	12.4	0.26	1620	0.69	<0.01
CC122892		1.61	97.7	3.60	4.57	0.12	0.05	0.08	0.027	0.04	11.7	34.6	0.56	882	1.48	0.01
CC123411		1.16	74.5	3.98	3.31	0.14	0.07	0.34	0.055	0.14	18.3	9.9	0.39	626	4.24	0.01
CC123412		0.98	44.4	3.65	3.04	0.13	0.07	0.26	0.041	0.12	15.3	8.5	0.41	489	4.52	0.01
CC123413		0.94	45.0	3.06	4.57	0.14	0.03	0.12	0.029	0.07	19.7	14.2	0.39	396	3.03	0.01
CC123414		0.67	76.1	3.92	2.67	0.12	0.03	0.07	0.034	0.10	22.3	7.8	0.24	492	5.78	0.01
CC123415		0.60	46.4	3.22	2.85	0.11	0.03	0.20	0.034	0.08	19.3	5.5	0.16	231	6.78	<0.01
CC123416		0.47	50.6	3.14	2.74	0.10	0.03	0.13	0.030	0.09	16.1	8.0	0.28	389	4.45	<0.01
CC123417		0.97	52.5	3.19	3.93	0.10	0.03	0.26	0.032	0.09	13.2	13.8	0.40	415	4.92	0.01
CC123418		0.95	69.1	3.73	3.61	0.12	0.05	0.26	0.031	0.09	18.4	15.1	0.44	443	5.06	0.01
CC123419		0.98	56.1	3.82	4.21	0.11	0.02	0.26	0.031	0.08	14.3	11.9	0.37	597	3.74	0.01
CC126913		1.31	31.5	3.64	2.92	0.09	0.13	0.20	0.035	0.05	7.2	25.0	0.38	309	0.50	0.01
CC126914		1.85	38.2	4.04	2.74	0.09	0.11	0.28	0.033	0.06	9.1	21.4	0.53	537	0.63	0.01
CC126915		1.15	25.6	3.81	2.49	0.08	0.09	0.19	0.030	0.04	7.4	18.0	0.26	433	0.56	0.01
CC126916		1.51	33.7	3.39	3.27	0.08	0.12	0.21	0.029	0.06	7.8	27.3	0.49	354	0.47	0.01
CC126917		1.97	30.6	4.26	3.66	0.09	0.05	0.08	0.034	0.05	7.1	19.1	0.38	667	0.58	0.01
CC126918		0.54	16.0	2.65	1.49	0.07	0.08	0.19	0.024	0.05	7.0	6.0	0.10	343	0.44	0.01
CC126919		4.29	34.9	4.05	3.42	0.09	0.04	0.08	0.030	0.06	6.4	12.4	0.32	771	1.03	0.01
CC126920		2.89	36.0	3.10	0.98	0.07	0.07	0.25	0.029	0.05	4.0	3.4	0.09	628	2.94	<0.01
CC123471		0.69	72.6	3.34	3.11	0.14	0.04	0.14	0.044	0.06	26.7	6.6	0.09	166	13.50	0.01
CC123472		0.91	38.8	3.08	3.64	0.10	0.06	0.19	0.033	0.11	17.6	11.4	0.32	468	3.64	0.01
CC123473		0.66	47.4	3.14	3.07	0.11	0.07	0.38	0.037	0.08	17.2	9.1	0.25	676	5.45	0.01
CC123474		0.61	37.5	2.66	2.33	0.12	0.03	0.32	0.031	0.07	27.6	6.1	0.11	174	13.10	<0.01
CC123475		0.59	46.7	3.05	2.45	0.11	0.06	0.11	0.030	0.07	19.6	7.9	0.33	226	4.51	0.01
CC123476		0.69	51.8	2.89	3.17	0.10	0.04	0.15	0.035	0.08	20.5	10.0	0.22	393	4.63	0.01
CC123477		0.68	46.6	3.23	3.27	0.12	0.04	0.12	0.037	0.09	27.7	10.5	0.25	293	4.33	0.01
CC123478		0.96	46.4	3.46	3.66	0.11	0.03	0.25	0.035	0.08	17.2	14.7	0.41	529	4.30	0.01
CC123479		0.47	29.9	2.93	1.55	0.07	0.08	0.11	0.025	0.04	8.1	13.2	0.37	373	0.91	<0.01
CC123480		0.46	27.6	3.04	1.40	0.07	0.10	0.10	0.028	0.04	8.7	10.5	0.18	528	0.95	<0.01
CC123481		1.54	69.3	4.97	4.10	0.12	0.03	0.20	0.050	0.07	21.4	11.8	0.49	1100	5.37	<0.01
CC123482		1.26	99.7	5.00	2.13	0.12	0.08	0.64	0.063	0.06	16.8	7.3	0.25	647	7.19	<0.01

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 8- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11124930

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
CC122746		0.26	74.5	1800	35.0	9.2	0.001	0.19	8.12	1.9	5.4	0.2	68.9	<0.01	0.26	2.8
CC122747		0.34	28.2	530	10.0	4.3	<0.001	0.02	2.29	1.2	1.2	0.2	14.2	<0.01	0.07	2.3
CC122748		0.33	44.0	710	12.8	3.5	0.002	0.01	1.79	2.5	1.1	0.2	22.3	<0.01	0.08	4.2
CC122749		0.43	62.5	1440	23.2	7.8	0.010	0.04	6.24	3.3	3.7	0.5	66.8	<0.01	0.12	4.8
CC122750		0.31	47.3	860	17.9	5.0	<0.001	0.02	2.70	3.2	1.7	0.2	35.4	<0.01	0.12	3.3
CC122887		0.15	35.7	620	78.7	4.5	<0.001	0.02	1.16	2.3	0.9	<0.2	9.9	<0.01	0.11	7.2
CC122888		0.21	33.9	630	37.9	4.7	0.001	0.03	0.94	2.4	0.4	<0.2	19.6	<0.01	0.09	4.3
CC122889		0.19	40.7	540	44.0	4.0	<0.001	0.03	0.71	2.5	0.6	<0.2	20.8	<0.01	0.07	7.6
CC122890		0.12	64.8	1800	52.0	4.8	0.001	0.10	2.57	2.0	1.5	<0.2	100.5	<0.01	0.27	4.0
CC122891		0.14	24.5	380	24.8	10.0	<0.001	0.02	1.62	1.1	0.2	<0.2	5.6	<0.01	0.06	10.2
CC122892		0.24	35.1	510	37.1	4.6	0.001	0.04	0.94	2.8	0.8	0.2	22.7	<0.01	0.10	5.4
CC123411		0.64	48.8	1710	71.3	11.3	0.002	0.06	4.70	5.2	2.8	0.4	81.5	<0.01	0.08	3.1
CC123412		0.65	40.9	1830	75.1	9.8	0.001	0.05	4.12	4.4	1.5	0.3	66.9	<0.01	0.09	2.5
CC123413		0.91	43.5	980	34.7	9.0	<0.001	0.03	2.03	3.6	1.6	0.5	35.3	<0.01	0.06	2.8
CC123414		0.55	47.0	1320	45.2	8.1	<0.001	0.05	3.78	3.0	1.9	0.3	55.1	<0.01	0.09	2.9
CC123415		0.42	46.4	880	28.3	10.1	0.001	0.04	3.00	3.2	3.2	0.4	36.2	<0.01	0.08	1.6
CC123416		0.45	45.9	1230	34.9	7.3	0.001	0.03	3.19	3.1	2.3	0.3	42.6	<0.01	0.09	1.5
CC123417		0.51	51.8	1270	34.9	11.2	<0.001	0.07	2.86	2.8	2.0	0.5	54.3	<0.01	0.09	0.9
CC123418		0.83	64.0	1500	44.8	9.0	0.001	0.03	3.53	4.4	2.1	0.4	56.5	0.01	0.10	4.0
CC123419		0.56	51.6	1180	37.0	11.1	<0.001	0.08	2.35	2.9	2.5	0.4	47.2	<0.01	0.11	0.8
CC126913		0.07	31.8	450	28.1	4.4	<0.001	0.04	0.40	5.0	0.5	0.2	42.0	<0.01	0.04	4.8
CC126914		0.08	35.9	580	38.8	5.7	<0.001	0.04	0.57	4.9	0.5	0.2	39.8	<0.01	0.05	5.0
CC126915		0.08	26.8	360	33.9	4.7	<0.001	0.05	0.44	3.5	0.5	0.2	29.9	<0.01	0.05	3.3
CC126916		0.10	29.7	420	25.0	5.2	<0.001	0.05	0.36	4.5	0.6	0.2	63.3	<0.01	0.04	4.4
CC126917		0.09	31.5	530	34.1	8.3	<0.001	0.02	0.68	3.5	0.3	0.2	11.4	<0.01	0.04	4.6
CC126918		0.12	17.4	580	27.1	5.9	<0.001	0.06	0.41	3.0	0.6	0.2	61.9	<0.01	0.05	2.7
CC126919		0.47	23.5	620	28.3	9.0	<0.001	0.02	0.51	4.1	0.4	0.3	18.4	0.01	0.05	2.7
CC126920		0.11	27.3	520	22.1	5.3	<0.001	0.02	1.45	4.6	0.9	<0.2	23.4	<0.01	0.05	3.4
CC123471		0.22	56.4	690	34.8	7.1	<0.001	0.06	3.79	4.6	2.5	0.4	79.5	<0.01	0.09	3.0
CC123472		0.70	34.6	1030	30.1	11.8	<0.001	0.04	1.45	3.8	1.3	0.4	29.0	<0.01	0.09	2.8
CC123473		0.42	38.6	1010	25.4	10.5	0.002	0.06	2.02	4.1	2.8	0.4	58.5	<0.01	0.08	1.9
CC123474		0.34	17.8	600	22.6	9.0	<0.001	0.02	3.01	2.0	2.2	0.3	18.4	<0.01	0.10	2.6
CC123475		0.54	44.9	1210	18.5	6.2	<0.001	0.03	2.11	3.2	1.3	0.3	52.9	<0.01	0.07	3.6
CC123476		0.59	36.6	820	17.4	10.5	0.001	0.04	1.39	3.3	2.4	0.4	31.4	<0.01	0.07	2.5
CC123477		0.67	31.6	770	19.8	10.2	0.001	0.03	1.81	2.9	1.5	0.4	30.1	<0.01	0.07	3.6
CC123478		0.66	47.3	1220	26.1	9.8	<0.001	0.02	2.19	3.5	1.5	0.4	40.7	<0.01	0.08	1.3
CC123479		0.28	26.2	640	22.5	3.0	<0.001	0.03	0.81	2.7	0.7	<0.2	58.1	<0.01	0.04	4.2
CC123480		0.23	26.4	590	23.6	3.8	<0.001	0.04	0.78	2.9	0.9	<0.2	30.9	<0.01	0.05	2.8
CC123481		2.51	47.9	1340	51.1	7.8	0.001	0.03	3.06	2.6	2.4	0.4	32.9	0.01	0.10	1.7
CC123482		0.51	98.2	1410	17.6	6.7	0.002	0.09	3.67	6.1	3.8	0.3	80.3	0.01	0.10	1.6

***** See Appendix Page for comments regarding this certificate *****

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 8- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11124930

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
CC122746		<0.005	0.22	2.90	32	0.05	6.68	262	2.4
CC122747		0.016	0.09	0.57	33	0.06	2.31	93	0.5
CC122748		0.018	0.08	0.81	32	0.06	6.89	150	2.5
CC122749		0.012	0.22	1.27	74	0.14	10.65	256	5.5
CC122750		0.010	0.12	1.08	36	0.06	6.80	183	1.8
CC122887		<0.005	0.05	0.68	29	<0.05	3.03	99	1.0
CC122888		0.006	0.06	0.66	30	<0.05	3.51	111	1.4
CC122889		0.006	0.05	1.47	24	0.05	4.56	111	1.5
CC122890		<0.005	0.05	2.10	15	<0.05	10.65	113	4.1
CC122891		<0.005	0.10	0.69	10	<0.05	2.14	61	0.7
CC122892		0.005	0.06	0.97	27	<0.05	5.69	113	1.8
CC123411		0.008	0.22	2.35	89	0.08	14.90	225	3.1
CC123412		0.011	0.23	1.65	86	0.11	9.12	230	2.3
CC123413		0.022	0.17	1.88	73	0.18	10.20	167	0.7
CC123414		0.037	0.16	1.72	69	0.13	8.37	238	<0.5
CC123415		0.009	0.17	1.26	52	0.09	5.21	285	0.6
CC123416		0.016	0.14	1.23	82	0.13	7.66	250	<0.5
CC123417		0.015	0.24	1.33	106	0.20	7.65	258	<0.5
CC123418		0.029	0.23	1.67	105	0.20	11.40	304	1.2
CC123419		0.016	0.27	1.21	89	0.17	6.95	182	<0.5
CC126913		<0.005	0.04	0.70	11	<0.05	8.59	104	4.1
CC126914		<0.005	0.05	0.87	11	<0.05	9.20	159	3.4
CC126915		<0.005	0.05	1.45	10	<0.05	6.25	131	2.5
CC126916		<0.005	0.04	0.82	11	<0.05	8.49	98	3.9
CC126917		<0.005	0.06	0.67	14	<0.05	5.73	125	1.2
CC126918		<0.005	0.05	1.31	8	<0.05	6.28	103	2.2
CC126919		0.006	0.06	0.76	30	0.11	6.43	104	0.6
CC126920		<0.005	0.08	0.87	14	<0.05	6.10	117	2.1
CC123471		0.006	0.30	1.27	70	0.05	5.32	207	1.1
CC123472		0.011	0.19	1.28	66	0.10	5.29	161	1.5
CC123473		0.007	0.25	1.96	52	0.08	5.45	153	2.1
CC123474		0.006	0.28	1.83	32	0.07	4.41	86	1.1
CC123475		0.020	0.16	1.23	49	0.18	7.52	182	1.5
CC123476		0.010	0.20	1.55	41	0.10	4.79	152	1.2
CC123477		0.012	0.17	1.15	40	0.10	4.30	162	0.9
CC123478		0.017	0.20	1.55	66	0.12	7.68	223	0.5
CC123479		0.009	0.04	0.98	16	<0.05	8.72	76	2.5
CC123480		<0.005	0.04	1.59	14	<0.05	11.40	91	2.7
CC123481		0.046	0.17	1.37	66	0.09	6.48	209	0.5
CC123482		0.010	0.26	2.49	29	<0.05	12.00	352	2.1

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VANCOUVER BC V6B 1L8

Finalized Date: 8- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11124930

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg .02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
CC123483		0.52	0.007	0.94	1.26	15.4	<0.2	<10	560	0.38	0.26	0.10	1.47	37.8	27.1	23
CC123484		0.36	0.003	0.57	0.94	19.5	<0.2	<10	750	0.24	0.27	0.08	1.01	36.0	19.6	18
CC123485		0.37	0.005	2.19	0.90	26.2	<0.2	<10	420	0.20	0.32	0.03	0.26	34.4	6.2	18
CC123486		0.39	0.013	2.50	0.43	20.8	<0.2	<10	110	0.16	0.34	0.01	0.21	33.9	4.4	11
CC123487		0.51	0.003	0.47	0.48	44.5	<0.2	<10	200	0.14	0.31	0.01	0.29	37.4	7.4	11
CC123488		0.34	0.004	0.26	0.94	40.0	<0.2	<10	290	0.20	0.30	0.03	0.28	38.2	6.9	18
CC123489		0.28	0.002	0.66	0.68	39.2	<0.2	<10	80	0.17	0.35	0.01	0.24	35.3	7.9	15
CC123490		0.35	0.010	0.70	1.00	17.4	<0.2	<10	150	0.46	0.26	0.12	0.86	31.9	14.8	18
ZZ00251		0.31	0.007	0.49	0.44	1.9	<0.2	<10	140	0.12	0.13	0.09	0.23	25.3	1.1	13
ZZ00252		0.27	0.002	0.38	1.13	14.3	<0.2	<10	390	0.30	0.24	0.38	0.58	28.5	5.6	28
ZZ00253		0.41	0.004	1.11	0.89	14.7	<0.2	<10	450	0.30	0.23	0.26	0.51	27.5	4.8	25
ZZ00254		0.38	0.003	0.89	1.07	16.0	<0.2	<10	780	0.40	0.21	0.28	0.86	28.2	7.8	22
ZZ00255		0.37	0.005	1.07	1.50	19.4	<0.2	<10	1380	0.59	0.23	0.75	1.20	31.2	14.7	29
ZZ00256		0.36	0.004	0.80	1.42	14.3	<0.2	<10	1380	0.53	0.22	0.72	2.59	37.2	15.8	25
ZZ00257		0.55	0.004	0.79	1.50	17.5	<0.2	<10	1070	0.56	0.23	0.76	1.35	42.8	16.6	27
ZZ00258		0.45	0.004	0.55	0.75	31.2	<0.2	<10	130	0.23	0.38	0.03	0.45	26.2	6.5	19
ZZ00259		0.49	0.007	3.59	0.33	52.2	<0.2	<10	340	0.32	0.25	0.01	0.61	47.0	7.6	6
ZZ00260		0.47	0.008	2.65	0.54	44.8	<0.2	<10	1580	0.31	0.22	0.32	1.13	28.1	12.5	19
ZZ00261		0.47	0.006	1.18	0.99	17.5	<0.2	<10	1500	0.52	0.28	0.43	1.47	37.8	16.1	29
ZZ00262		0.43	0.004	0.44	0.77	19.9	<0.2	<10	750	0.48	0.27	0.05	0.58	36.2	7.1	19
ZZ00263		0.45	0.004	0.68	1.42	16.8	<0.2	<10	330	0.51	0.21	0.25	1.10	38.2	11.0	33
ZZ00264		0.44	0.001	0.11	1.42	6.8	<0.2	<10	120	0.76	0.50	1.03	0.18	18.75	16.4	23
ZZ00265		0.46	0.006	6.11	0.48	48.5	<0.2	<10	560	0.43	0.21	0.04	2.94	30.5	3.3	47
ZZ00266		0.43	0.003	0.69	0.77	25.1	<0.2	<10	530	0.41	0.28	0.07	1.23	26.6	8.2	26
ZZ00267		0.52	0.003	1.31	0.97	26.3	<0.2	<10	1330	0.57	0.26	0.48	2.06	34.7	18.8	30
ZZ00268		0.31	0.004	1.32	0.98	23.6	<0.2	<10	1450	0.55	0.23	0.57	2.07	31.2	11.0	29
ZZ00269		0.45	0.007	1.06	0.93	14.8	<0.2	<10	610	0.77	0.41	0.12	0.92	69.5	40.2	38
ZZ00270		0.50	0.003	1.15	0.69	19.0	<0.2	<10	210	0.11	0.36	0.02	0.13	29.6	2.8	13
ZZ00271		0.45	0.003	0.27	0.87	17.6	<0.2	<10	2410	0.37	0.19	0.09	2.02	28.0	31.6	22
ZZ00272		0.50	0.004	0.68	1.51	23.0	<0.2	<10	280	0.54	0.27	0.08	0.89	30.3	14.9	37
ZZ00273		0.57	0.002	0.42	0.91	27.3	<0.2	<10	800	0.37	0.30	0.38	1.26	26.7	10.0	27
ZZ00274		0.57	0.005	1.22	0.82	29.1	<0.2	<10	560	0.61	0.27	0.16	3.04	40.7	14.8	24
ZZ00275		0.45	0.001	0.28	0.82	29.3	<0.2	<10	320	0.40	0.29	0.10	1.57	21.1	10.3	27
ZZ00276		0.48	0.001	0.15	1.62	20.0	<0.2	<10	340	0.80	0.40	0.24	1.35	25.5	20.2	32
ZZ00277		0.43	0.002	0.20	1.32	23.1	<0.2	<10	260	0.75	0.36	0.18	1.12	25.0	21.5	31
ZZ00278		0.43	0.001	0.20	1.45	15.9	<0.2	<10	350	0.76	0.32	0.24	0.47	20.9	17.1	32
ZZ00279		0.43	0.002	0.10	0.84	16.3	<0.2	<10	210	0.61	0.33	0.35	0.19	13.40	8.7	14
ZZ00280		0.48	0.003	0.37	0.90	17.7	<0.2	<10	200	0.89	0.32	0.43	1.78	14.35	21.2	14
ZZ00281		0.71	<0.001	0.11	0.52	19.1	<0.2	<10	30	0.53	0.42	1.37	0.06	12.95	17.1	6
ZZ00282		0.50	0.004	0.65	0.98	24.4	<0.2	<10	290	0.46	0.43	0.12	0.43	20.7	10.1	24

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 8- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11124930

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
CC123483		1.48	91.3	4.56	2.84	0.10	0.04	0.36	0.054	0.06	19.2	10.0	0.25	983	6.97	<0.01
CC123484		1.76	77.9	3.91	3.88	0.09	0.02	0.22	0.043	0.05	19.1	5.0	0.13	678	9.65	<0.01
CC123485		1.22	38.7	4.52	3.39	0.10	0.02	0.29	0.058	0.09	18.9	4.0	0.09	170	7.62	0.01
CC123486		1.19	50.2	3.75	2.08	0.10	<0.02	0.15	0.031	0.05	20.6	2.3	0.03	116	12.55	<0.01
CC123487		0.99	52.8	3.42	3.43	0.09	<0.02	0.03	0.040	0.07	20.6	1.7	0.03	124	4.64	0.02
CC123488		0.91	39.4	3.21	5.24	0.08	<0.02	0.02	0.032	0.05	20.8	5.0	0.12	201	3.77	<0.01
CC123489		0.96	60.4	3.40	4.68	0.07	<0.02	0.03	0.032	0.04	19.6	2.2	0.05	163	3.77	<0.01
CC123490		0.67	66.5	3.47	2.37	0.09	0.04	0.11	0.045	0.06	17.2	10.4	0.25	421	3.84	<0.01
ZZ00251		1.60	23.4	0.97	2.24	0.05	<0.02	0.36	0.015	0.11	14.2	4.0	0.12	17	0.81	<0.01
ZZ00252		0.93	33.4	2.24	4.04	0.07	0.05	0.15	0.030	0.09	15.1	11.9	0.42	132	1.38	<0.01
ZZ00253		1.25	30.9	1.95	3.82	0.07	0.02	0.22	0.027	0.11	16.3	9.6	0.40	125	4.83	<0.01
ZZ00254		0.95	47.4	2.15	3.94	0.06	0.03	0.24	0.036	0.08	15.6	10.8	0.34	169	3.88	<0.01
ZZ00255		1.13	71.5	3.30	4.58	0.09	0.06	0.31	0.044	0.13	17.8	17.6	0.50	494	5.58	<0.01
ZZ00256		0.86	73.5	3.42	4.20	0.09	0.09	0.19	0.044	0.12	20.1	14.2	0.59	440	4.20	<0.01
ZZ00257		1.06	75.3	3.91	4.63	0.11	0.08	0.21	0.042	0.13	23.5	17.2	0.63	398	5.35	<0.01
ZZ00258		1.14	43.8	3.02	4.59	0.07	<0.02	0.03	0.042	0.05	14.1	1.8	0.06	297	3.95	<0.01
ZZ00259		0.56	121.5	2.83	0.74	0.10	0.08	0.47	0.046	0.08	27.1	2.0	0.02	175	8.37	<0.01
ZZ00260		0.67	77.2	3.28	1.62	0.09	0.06	0.28	0.050	0.07	16.1	4.3	0.12	214	10.25	<0.01
ZZ00261		1.00	68.9	6.02	2.40	0.12	0.06	0.16	0.057	0.07	18.3	8.9	0.23	779	3.87	<0.01
ZZ00262		0.54	51.2	3.19	3.10	0.08	0.02	0.10	0.043	0.08	20.3	4.6	0.10	164	9.59	<0.01
ZZ00263		1.03	52.4	3.01	4.49	0.08	0.02	0.18	0.035	0.05	20.6	14.5	0.48	436	2.56	<0.01
ZZ00264		2.37	38.3	3.82	4.28	0.08	0.14	0.05	0.026	0.05	10.0	40.1	0.74	594	0.86	<0.01
ZZ00265		0.28	144.0	4.33	1.74	0.15	0.04	2.11	0.061	0.14	26.9	1.2	0.02	242	27.3	<0.01
ZZ00266		0.67	53.7	3.52	3.34	0.08	0.02	0.17	0.037	0.07	15.9	6.2	0.16	372	8.97	<0.01
ZZ00267		0.83	84.9	5.37	2.98	0.12	0.05	0.41	0.056	0.08	19.9	10.6	0.28	670	7.09	<0.01
ZZ00268		0.82	64.4	3.32	3.23	0.09	0.04	0.31	0.040	0.06	18.5	9.4	0.28	562	6.27	<0.01
ZZ00269		0.78	114.0	10.15	1.72	0.22	0.07	0.23	0.086	0.07	32.8	5.9	0.09	1440	4.07	<0.01
ZZ00270		1.04	20.6	2.29	6.43	0.06	<0.02	0.11	0.020	0.05	16.0	2.1	0.06	77	4.08	<0.01
ZZ00271		0.81	109.0	6.78	3.29	0.10	<0.02	0.12	0.047	0.04	13.6	3.0	0.08	733	7.11	<0.01
ZZ00272		0.87	28.9	4.41	5.00	0.10	0.02	0.14	0.037	0.07	14.9	18.4	0.43	754	4.40	<0.01
ZZ00273		0.95	36.5	3.40	4.73	0.09	<0.02	0.16	0.023	0.07	15.0	6.4	0.23	938	4.52	<0.01
ZZ00274		0.45	96.8	4.15	2.49	0.13	0.03	0.30	0.040	0.07	22.6	8.3	0.27	547	7.80	<0.01
ZZ00275		0.76	45.2	4.00	4.38	0.11	<0.02	0.12	0.027	0.06	10.9	8.8	0.18	482	6.56	<0.01
ZZ00276		0.94	26.9	5.28	4.86	0.10	0.02	0.08	0.039	0.04	9.9	26.5	0.37	1640	2.86	<0.01
ZZ00277		0.88	43.9	4.74	4.05	0.11	0.05	0.06	0.033	0.04	10.5	28.9	0.47	1660	3.25	<0.01
ZZ00278		0.86	32.5	4.52	4.49	0.10	0.03	0.06	0.028	0.05	7.9	28.4	0.43	1110	2.26	<0.01
ZZ00279		0.82	37.1	3.37	2.54	0.09	0.08	0.07	0.030	0.04	5.9	10.0	0.15	467	2.80	<0.01
ZZ00280		0.49	114.0	4.77	2.10	0.09	0.10	0.23	0.043	0.05	5.8	10.4	0.18	768	2.27	<0.01
ZZ00281		0.27	39.0	3.62	1.45	0.08	0.04	0.12	0.026	0.04	4.4	20.2	0.23	405	0.55	<0.01
ZZ00282		1.01	92.3	4.42	3.07	0.10	0.04	0.25	0.033	0.07	10.4	16.4	0.28	608	10.35	<0.01

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 8- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11124930

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
CC123483		0.60	63.6	1220	21.8	8.6	<0.001	0.04	2.89	3.5	2.4	0.4	17.6	<0.01	0.09	1.2
CC123484		0.64	56.6	970	18.1	10.4	<0.001	0.03	3.17	2.2	2.2	0.5	17.7	<0.01	0.08	0.9
CC123485		0.99	30.5	960	32.9	8.8	0.001	0.16	6.05	1.5	3.5	0.5	20.5	<0.01	0.10	1.1
CC123486		0.43	28.6	630	26.6	6.8	0.001	0.02	7.25	1.0	6.8	0.3	4.5	<0.01	0.27	1.6
CC123487		0.42	36.6	910	26.2	8.5	<0.001	0.13	2.54	1.3	1.9	0.4	26.3	<0.01	0.11	0.9
CC123488		0.64	28.6	520	57.4	9.1	<0.001	0.03	2.56	1.9	1.5	0.6	17.1	<0.01	0.09	2.0
CC123489		0.69	36.6	730	24.3	9.2	<0.001	0.02	2.92	1.5	1.9	0.6	16.5	<0.01	0.14	1.0
CC123490		0.69	44.9	790	29.5	5.6	<0.001	0.02	2.91	2.4	1.5	0.2	20.9	<0.01	0.08	3.8
ZZ00251		0.22	7.8	550	7.7	11.3	0.001	0.05	0.41	1.2	2.4	0.2	15.5	<0.01	0.04	1.2
ZZ00252		1.30	21.5	1060	20.0	10.3	0.003	0.06	1.30	2.8	3.1	0.5	36.0	<0.01	0.06	2.6
ZZ00253		0.48	22.0	1280	25.5	12.6	0.001	0.03	1.97	1.6	2.8	0.5	56.0	<0.01	0.08	1.5
ZZ00254		0.59	26.2	1110	26.9	11.4	0.001	0.03	1.69	2.4	2.7	0.5	41.5	<0.01	0.07	1.9
ZZ00255		0.65	51.0	1150	29.5	13.3	0.001	0.05	2.66	3.7	2.3	0.5	70.0	<0.01	0.09	2.8
ZZ00256		0.58	50.8	1480	27.9	10.6	0.001	0.07	2.51	3.5	2.6	0.4	68.0	<0.01	0.06	3.4
ZZ00257		0.57	51.9	1760	27.5	11.7	0.001	0.05	3.08	3.8	2.1	0.4	68.0	0.01	0.07	4.1
ZZ00258		0.36	26.5	900	56.6	13.1	<0.001	0.02	2.25	0.5	1.3	0.6	11.5	<0.01	0.10	<0.2
ZZ00259		0.19	36.1	510	195.0	5.0	0.001	0.08	5.46	2.5	4.9	0.2	64.4	<0.01	0.10	4.1
ZZ00260		0.35	68.4	950	45.7	6.6	0.001	0.05	4.16	4.4	3.6	0.3	78.6	<0.01	0.09	1.5
ZZ00261		0.55	64.3	1130	34.0	7.6	<0.001	0.06	2.21	5.7	1.9	0.3	85.0	0.01	0.10	1.6
ZZ00262		0.37	35.7	1020	28.2	8.6	<0.001	0.10	2.90	1.1	3.2	0.4	30.1	<0.01	0.09	0.4
ZZ00263		1.05	33.1	950	22.1	7.5	<0.001	0.01	1.83	3.4	1.4	0.5	35.9	<0.01	0.05	1.6
ZZ00264		0.29	33.0	580	27.2	4.6	<0.001	0.03	0.44	3.3	0.6	0.2	28.5	<0.01	0.05	4.7
ZZ00265		0.31	55.7	2100	19.4	8.2	0.001	0.33	9.80	3.8	10.4	0.5	124.5	<0.01	0.26	2.5
ZZ00266		0.64	39.6	1070	33.4	8.6	<0.001	0.06	3.63	1.9	2.8	0.4	35.5	<0.01	0.12	1.1
ZZ00267		0.76	69.4	1650	44.2	8.3	0.001	0.04	4.55	4.9	2.7	0.4	53.1	0.01	0.10	1.7
ZZ00268		0.82	52.4	1230	29.2	7.2	0.001	0.05	3.65	3.0	2.8	0.4	58.2	0.01	0.10	1.0
ZZ00269		0.39	137.5	2300	23.7	9.7	<0.001	0.04	2.70	11.4	3.4	0.2	22.8	0.01	0.16	2.1
ZZ00270		0.94	11.7	500	43.0	9.3	<0.001	0.04	1.88	1.0	1.5	0.8	14.1	<0.01	0.07	0.4
ZZ00271		0.15	135.0	1330	16.2	7.9	<0.001	0.04	2.33	2.3	1.9	0.4	17.5	<0.01	0.07	<0.2
ZZ00272		1.07	34.2	860	25.6	9.6	<0.001	0.03	2.36	2.8	1.8	0.5	20.9	<0.01	0.07	1.6
ZZ00273		0.32	30.0	1030	28.1	12.3	0.001	0.04	2.16	0.8	1.6	0.5	32.5	<0.01	0.09	<0.2
ZZ00274		0.69	56.9	1130	30.1	4.4	<0.001	0.10	4.23	4.6	2.7	0.3	66.7	<0.01	0.11	4.0
ZZ00275		0.32	51.4	1220	27.8	9.2	<0.001	0.04	3.24	0.8	2.2	0.4	17.8	<0.01	0.09	0.2
ZZ00276		0.41	36.4	1960	65.6	6.0	<0.001	0.05	1.40	1.5	1.2	0.3	18.9	0.01	0.07	0.9
ZZ00277		0.40	48.7	1550	53.2	5.7	0.001	0.02	1.94	2.9	1.1	0.3	27.3	<0.01	0.06	2.4
ZZ00278		0.39	39.2	1140	32.5	7.2	<0.001	0.04	1.25	2.0	0.7	0.3	18.7	<0.01	0.05	1.2
ZZ00279		0.21	27.9	800	19.2	7.6	<0.001	0.04	1.28	2.6	0.9	0.2	25.9	<0.01	0.07	2.0
ZZ00280		0.15	79.8	900	29.1	5.2	<0.001	0.03	1.42	5.8	1.1	0.2	24.9	<0.01	0.07	3.3
ZZ00281		<0.05	32.2	790	26.5	1.9	<0.001	0.02	1.02	4.0	0.4	<0.2	68.7	<0.01	0.05	7.2
ZZ00282		0.12	38.3	1430	28.0	7.2	0.001	0.06	2.53	1.7	2.8	0.2	43.2	<0.01	0.17	1.5

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VANCOUVER BC V6B 1L8

Finalized Date: 8- AUG- 2011
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Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11124930

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
CC123483		0.014	0.24	2.03	39	0.09	8.04	267	0.8
CC123484		0.018	0.29	1.61	50	0.11	5.41	225	<0.5
CC123485		0.016	0.35	0.78	42	0.09	2.38	167	0.5
CC123486		0.009	0.17	0.99	43	<0.05	2.09	143	0.5
CC123487		0.009	0.17	0.54	52	0.06	2.45	147	<0.5
CC123488		0.013	0.14	0.66	57	<0.05	2.47	127	<0.5
CC123489		0.014	0.15	0.63	87	0.11	2.91	126	<0.5
CC123490		0.020	0.10	1.27	35	0.11	6.14	146	1.4
ZZ00251		0.008	0.13	0.87	8	<0.05	2.48	20	<0.5
ZZ00252		0.029	0.15	2.00	55	0.27	8.84	90	1.7
ZZ00253		0.014	0.22	1.83	72	0.06	5.89	98	<0.5
ZZ00254		0.012	0.17	2.38	71	0.06	8.67	103	0.6
ZZ00255		0.009	0.22	3.65	98	0.07	14.90	218	1.9
ZZ00256		0.015	0.15	3.44	69	<0.05	14.90	228	2.8
ZZ00257		0.012	0.21	2.72	87	0.06	15.75	232	2.8
ZZ00258		0.013	0.15	0.98	83	0.13	2.56	138	<0.5
ZZ00259		<0.005	0.30	1.11	11	<0.05	6.58	271	4.4
ZZ00260		0.007	0.26	1.69	34	<0.05	9.31	258	1.5
ZZ00261		0.011	0.17	1.20	52	0.10	20.0	245	1.7
ZZ00262		0.009	0.22	1.31	58	0.05	6.02	179	<0.5
ZZ00263		0.051	0.15	1.57	65	0.18	9.75	138	0.5
ZZ00264		<0.005	0.04	1.23	22	<0.05	8.16	97	3.9
ZZ00265		0.007	0.98	4.48	104	0.13	12.20	261	1.5
ZZ00266		0.011	0.29	1.45	91	0.09	5.47	209	0.5
ZZ00267		0.014	0.24	2.14	63	0.06	13.75	319	1.1
ZZ00268		0.017	0.23	1.95	81	0.07	13.95	207	0.6
ZZ00269		0.005	0.17	1.32	59	<0.05	19.90	219	0.8
ZZ00270		0.035	0.20	0.63	68	0.20	2.15	59	<0.5
ZZ00271		0.011	0.21	1.27	53	0.09	6.67	448	<0.5
ZZ00272		0.028	0.19	1.13	79	0.21	4.30	168	0.6
ZZ00273		0.019	0.17	1.02	82	0.15	4.24	155	<0.5
ZZ00274		0.023	0.24	2.99	63	0.13	12.45	277	2.0
ZZ00275		0.013	0.20	1.06	79	0.18	5.02	269	<0.5
ZZ00276		0.012	0.11	1.57	70	0.09	8.20	165	0.8
ZZ00277		0.009	0.14	1.32	80	0.10	8.31	184	1.4
ZZ00278		0.009	0.11	1.12	63	0.22	7.94	121	0.8
ZZ00279		0.005	0.11	1.46	30	0.06	6.92	99	2.3
ZZ00280		<0.005	0.08	3.19	26	0.05	15.95	294	2.9
ZZ00281		<0.005	0.03	0.90	6	<0.05	8.67	86	2.0
ZZ00282		<0.005	0.24	2.14	40	0.07	6.92	143	1.3

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 8- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11124930

Sample Description	Method	WEI- 21	Au- TL43	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ00283		0.52	0.003	0.91	0.86	23.0	<0.2	<10	310	0.26	0.32	0.07	1.51	38.8	15.9	49
ZZ00284		0.41	0.006	0.41	1.02	30.7	<0.2	<10	170	0.52	0.48	0.12	0.79	31.9	52.9	205
ZZ00285		0.47	0.004	2.03	0.93	25.2	<0.2	<10	740	0.34	0.28	0.06	1.10	66.0	11.5	22
ZZ00286		0.52	0.003	1.70	1.53	19.2	<0.2	<10	270	0.56	0.29	0.03	1.09	32.6	11.4	41
ZZ00287		0.53	0.005	1.96	1.59	17.7	<0.2	<10	670	0.43	0.30	0.05	0.46	28.4	6.9	37
ZZ00288		0.41	0.005	2.27	1.42	17.8	<0.2	<10	330	0.44	0.33	0.05	0.50	28.6	10.6	39
ZZ00289		0.54	0.006	1.71	1.53	20.3	<0.2	<10	520	0.63	0.22	0.09	0.68	29.2	8.9	41
ZZ00290		0.52	0.002	0.48	1.49	14.2	<0.2	<10	190	0.35	0.34	0.05	0.21	31.3	6.5	31
ZZ00291		0.43	0.012	2.08	1.40	21.4	<0.2	<10	370	0.58	0.35	0.07	1.54	35.9	22.9	29
ZZ00292		0.46	0.007	2.94	1.04	21.2	<0.2	<10	1040	0.45	0.35	0.05	1.36	32.6	24.8	18
ZZ00293		0.44	0.006	1.30	0.84	50.9	<0.2	<10	900	0.39	0.32	0.26	2.05	33.9	19.0	18
ZZ00294		0.47	0.006	0.42	0.59	75.5	<0.2	<10	90	0.25	0.54	0.02	0.36	30.8	25.6	8
ZZ00295		0.39	0.002	0.19	0.41	37.8	<0.2	<10	190	0.19	0.27	0.10	0.62	21.0	6.9	10
ZZ00296		0.49	0.008	2.09	0.93	46.7	<0.2	<10	550	0.51	0.33	0.49	1.80	23.4	13.4	12
ZZ00297		0.35	0.006	1.42	1.04	91.3	<0.2	<10	430	0.47	0.36	0.29	1.79	22.2	14.6	20
ZZ00298		0.33	0.004	1.13	1.21	34.5	<0.2	<10	1150	0.72	0.30	1.23	1.73	23.9	13.5	24
ZZ00299		0.42	0.003	0.56	0.70	73.4	<0.2	<10	540	0.41	0.33	0.20	0.78	29.4	23.5	10
ZZ00300		0.49	0.006	0.76	0.80	23.9	<0.2	<10	1100	0.46	0.24	0.91	1.87	26.4	11.8	14
ZZ00301		0.54	0.003	0.26	0.53	40.8	<0.2	<10	170	0.35	0.42	0.05	0.31	30.3	12.4	8
ZZ00302		0.22	0.003	0.16	0.52	38.2	<0.2	<10	230	0.31	0.27	0.14	0.57	18.80	10.7	12
ZZ00303		0.27	0.004	1.12	1.16	22.0	<0.2	<10	1210	0.51	0.22	0.47	1.48	29.4	16.3	27
ZZ00304		0.55	0.006	1.04	1.13	24.5	<0.2	<10	1630	0.46	0.24	0.23	2.19	43.6	18.9	22
ZZ00305		0.53	0.003	0.83	1.18	26.3	<0.2	<10	560	0.45	0.29	0.16	0.95	29.9	14.4	30
ZZ00306		0.55	0.004	0.49	2.22	23.9	<0.2	<10	440	0.87	0.23	0.15	0.83	35.9	13.0	36
ZZ00307		0.38	0.006	0.91	1.85	24.6	<0.2	<10	250	0.53	0.29	0.15	0.29	32.9	12.8	33
ZZ00308		0.42	0.004	1.43	1.43	16.6	<0.2	<10	210	0.50	0.30	0.08	0.53	31.4	13.1	33
ZZ00309		0.44	0.016	2.19	1.20	22.4	<0.2	<10	590	0.47	0.32	0.29	1.07	33.0	18.7	32
ZZ00310		0.50	0.007	1.87	1.38	27.5	<0.2	<10	290	0.52	0.23	0.24	0.63	41.0	15.9	49
ZZ01281		Destroyed														
ZZ01282		Destroyed														
ZZ01283		0.18	0.001	0.69	1.42	22.6	<0.2	<10	640	0.30	0.21	0.24	0.84	23.0	5.1	35
ZZ01284		0.19	0.003	0.97	1.33	28.7	<0.2	<10	850	0.51	0.22	0.33	1.42	28.7	15.1	34
ZZ01285		0.13	0.001	0.65	1.03	17.5	<0.2	<10	450	0.23	0.19	0.21	0.72	21.4	3.2	27
ZZ01286		Destroyed														
ZZ01287		0.30	0.007	0.79	0.97	19.8	<0.2	<10	120	0.33	0.36	0.03	0.39	30.3	12.5	26
ZZ01288		0.18	0.004	1.15	0.85	19.1	<0.2	<10	180	0.25	0.31	0.02	0.24	24.4	5.7	29
ZZ01289		0.27	0.006	2.41	1.40	23.7	<0.2	<10	310	0.68	0.23	0.14	1.73	60.0	20.9	33
ZZ01290		0.20	0.003	0.24	1.61	62.5	<0.2	<10	350	0.93	0.46	0.77	0.29	16.35	27.2	197
ZZ01291		0.26	0.004	1.72	1.63	37.5	<0.2	<10	480	0.70	0.40	0.24	0.97	49.0	31.1	62
ZZ01292		0.17	0.009	0.90	1.12	42.7	<0.2	<10	920	0.84	0.35	0.76	2.31	13.75	61.3	166

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VANCOUVER BC V6B 1L8

Finalized Date: 8- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11124930

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ00283		0.66	83.7	3.85	2.48	0.12	0.02	0.32	0.028	0.08	19.9	12.9	0.59	526	8.94	<0.01
ZZ00284		1.07	102.0	4.35	2.52	0.11	0.07	0.19	0.026	0.08	15.0	20.3	3.21	1620	4.08	<0.01
ZZ00285		1.03	81.7	5.21	3.01	0.15	0.02	0.68	0.042	0.12	35.8	9.5	0.20	354	9.05	<0.01
ZZ00286		1.79	44.5	4.98	6.67	0.10	<0.02	0.10	0.031	0.12	17.1	13.5	0.38	508	3.10	<0.01
ZZ00287		1.19	43.0	3.97	6.58	0.10	0.02	0.19	0.032	0.08	14.6	16.2	0.29	230	3.08	<0.01
ZZ00288		1.57	87.7	3.92	6.35	0.11	<0.02	0.32	0.029	0.10	14.5	12.2	0.34	433	2.57	<0.01
ZZ00289		0.66	58.5	3.57	3.99	0.10	0.04	0.37	0.039	0.07	15.4	14.4	0.33	219	3.80	<0.01
ZZ00290		1.77	30.0	3.89	7.43	0.09	<0.02	0.13	0.028	0.07	16.3	12.4	0.31	315	2.45	<0.01
ZZ00291		0.92	99.2	5.25	3.81	0.11	0.03	0.56	0.043	0.08	18.4	16.2	0.31	1200	3.22	<0.01
ZZ00292		0.86	128.0	5.96	3.01	0.11	<0.02	0.70	0.049	0.05	16.6	7.8	0.11	831	4.15	<0.01
ZZ00293		0.55	113.0	5.12	2.84	0.11	0.03	0.18	0.053	0.07	17.9	7.8	0.18	978	6.44	<0.01
ZZ00294		0.37	121.5	5.38	2.52	0.11	<0.02	0.05	0.036	0.04	15.6	1.1	0.06	279	2.59	<0.01
ZZ00295		0.43	68.6	3.27	2.50	0.09	<0.02	0.03	0.027	0.05	10.0	1.0	0.04	128	4.50	<0.01
ZZ00296		0.36	90.6	3.34	1.85	0.14	0.10	0.18	0.047	0.06	11.8	5.3	0.23	702	3.99	<0.01
ZZ00297		0.78	71.8	3.46	3.22	0.14	0.06	0.13	0.170	0.07	11.6	9.1	0.30	1620	3.79	<0.01
ZZ00298		0.69	89.9	3.41	3.24	0.14	0.10	0.25	0.053	0.10	13.2	11.8	0.42	523	4.38	0.01
ZZ00299		0.30	34.3	3.87	1.95	0.13	0.05	0.05	0.046	0.06	15.0	4.1	0.12	2980	8.53	<0.01
ZZ00300		0.38	76.8	2.58	1.96	0.14	0.09	0.16	0.039	0.07	14.1	6.5	0.27	1160	3.25	<0.01
ZZ00301		0.39	67.1	4.33	1.45	0.13	0.03	0.02	0.025	0.08	15.1	1.7	0.07	801	8.40	<0.01
ZZ00302		0.38	37.7	3.40	1.91	0.12	0.04	0.03	0.024	0.06	10.1	3.6	0.09	364	4.67	<0.01
ZZ00303		0.70	55.2	3.49	3.36	0.14	0.07	0.24	0.034	0.08	15.9	12.6	0.34	786	4.28	0.01
ZZ00304		0.63	99.8	5.15	2.85	0.17	0.05	0.34	0.048	0.09	24.2	9.9	0.22	963	7.99	0.01
ZZ00305		1.01	79.2	4.22	3.77	0.14	0.05	0.21	0.031	0.09	16.2	20.8	0.37	816	6.62	<0.01
ZZ00306		0.99	49.9	3.67	5.42	0.13	0.08	0.13	0.045	0.07	18.9	20.6	0.45	399	3.52	<0.01
ZZ00307		1.71	42.5	3.88	5.59	0.14	0.03	0.07	0.040	0.09	17.3	19.2	0.39	494	2.71	<0.01
ZZ00308		1.96	37.5	3.93	5.55	0.13	0.03	0.09	0.034	0.06	15.3	18.8	0.36	497	2.06	<0.01
ZZ00309		1.29	90.1	4.36	4.53	0.14	0.03	0.21	0.035	0.07	17.4	15.6	0.42	679	2.74	<0.01
ZZ00310		1.64	70.5	4.84	5.11	0.15	0.04	0.13	0.041	0.08	22.0	15.0	0.63	658	4.92	<0.01
ZZ01281																
ZZ01282																
ZZ01283		0.98	18.1	2.48	4.92	0.13	0.03	0.22	0.026	0.06	13.7	15.0	0.39	139	7.71	<0.01
ZZ01284		0.88	28.0	3.47	4.46	0.14	0.05	0.24	0.036	0.08	16.8	16.2	0.38	697	7.22	<0.01
ZZ01285		0.82	21.2	1.87	3.96	0.13	0.03	0.21	0.020	0.05	11.7	9.9	0.27	111	4.89	<0.01
ZZ01286																
ZZ01287		0.82	71.2	5.50	3.96	0.14	0.03	0.08	0.031	0.06	16.8	6.9	0.18	573	2.41	<0.01
ZZ01288		0.94	52.0	5.13	4.70	0.13	0.03	0.20	0.028	0.07	14.1	3.7	0.10	423	4.88	<0.01
ZZ01289		1.30	108.5	5.41	4.02	0.16	0.08	0.62	0.047	0.11	32.4	13.0	0.28	799	8.27	<0.01
ZZ01290		1.07	51.9	5.38	4.04	0.12	0.10	0.14	0.028	0.05	8.6	26.3	1.06	771	1.30	<0.01
ZZ01291		1.77	185.0	5.62	4.37	0.17	0.10	0.50	0.050	0.09	27.1	24.3	0.52	1160	7.94	<0.01
ZZ01292		2.08	85.1	6.92	2.73	0.13	0.13	0.53	0.033	0.06	7.4	17.0	0.52	1720	9.61	0.01

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	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ00283		0.08	129.0	680	22.0	4.9	0.001	0.08	5.29	2.1	4.8	<0.2	41.2	<0.01	0.24	3.4
ZZ00284		0.09	380	700	29.6	4.2	0.001	0.03	5.19	4.0	2.0	<0.2	23.6	<0.01	0.19	4.9
ZZ00285		0.19	55.4	1290	25.1	8.7	0.002	0.21	6.38	2.6	8.4	0.2	73.8	<0.01	0.14	3.9
ZZ00286		0.88	43.3	610	19.8	23.8	<0.001	0.03	1.92	3.0	2.0	0.5	14.4	<0.01	0.16	2.9
ZZ00287		1.28	25.1	570	17.3	13.6	<0.001	0.06	1.61	2.6	1.6	0.7	22.0	<0.01	0.13	2.8
ZZ00288		0.41	42.5	750	23.5	16.1	<0.001	0.05	1.72	1.3	2.0	0.6	21.3	<0.01	0.15	0.2
ZZ00289		0.64	44.9	620	28.2	8.2	<0.001	0.02	2.88	2.6	2.0	0.4	25.9	<0.01	0.10	2.6
ZZ00290		0.91	18.8	560	15.8	12.7	<0.001	0.04	1.23	1.8	1.3	0.7	19.4	<0.01	0.08	0.8
ZZ00291		0.70	69.7	870	35.5	9.8	0.001	0.03	2.84	3.2	3.1	0.4	15.2	<0.01	0.18	3.0
ZZ00292		0.36	74.8	1300	29.1	7.9	0.001	0.06	3.15	2.9	3.6	0.3	19.0	<0.01	0.24	0.9
ZZ00293		0.43	57.3	1060	101.0	7.5	0.004	0.05	5.14	2.9	7.5	0.3	83.0	<0.01	0.13	2.7
ZZ00294		0.44	49.6	910	27.2	6.7	<0.001	0.03	4.30	1.7	1.5	0.3	5.4	<0.01	0.16	2.3
ZZ00295		0.15	39.5	730	17.9	4.6	0.001	0.03	4.29	1.3	1.5	0.4	20.2	<0.01	0.07	0.7
ZZ00296		0.20	56.7	1120	63.3	5.6	0.003	0.04	6.74	3.9	3.0	0.2	59.1	<0.01	0.12	2.3
ZZ00297		0.50	36.9	1120	123.5	8.5	0.001	0.03	14.80	3.3	1.8	0.5	36.1	<0.01	0.13	2.2
ZZ00298		0.42	54.0	1130	64.7	9.3	0.007	0.07	4.77	3.8	3.8	0.4	64.7	<0.01	0.10	1.6
ZZ00299		0.17	23.2	1410	87.4	6.8	0.002	0.03	5.78	1.8	1.7	0.2	53.8	<0.01	0.13	2.2
ZZ00300		0.28	47.4	1330	46.2	6.2	0.003	0.05	3.99	3.2	2.0	0.2	60.2	<0.01	0.04	2.1
ZZ00301		0.11	38.5	1160	31.1	6.7	0.001	0.04	4.66	1.4	0.9	<0.2	30.7	<0.01	0.14	2.4
ZZ00302		0.25	29.1	1060	30.5	5.3	0.001	0.02	4.51	2.0	0.8	0.2	18.0	<0.01	0.06	1.6
ZZ00303		0.49	48.9	1340	35.8	8.1	0.009	0.04	2.94	3.8	2.2	0.3	41.4	<0.01	0.07	2.1
ZZ00304		0.36	95.4	1300	33.5	7.7	0.002	0.10	6.48	3.8	3.4	0.3	74.5	<0.01	0.09	1.5
ZZ00305		0.20	49.4	1160	25.6	7.6	0.003	0.08	4.31	2.5	3.2	0.3	44.4	<0.01	0.11	3.0
ZZ00306		1.61	46.4	840	35.9	11.7	0.001	0.02	2.47	4.0	1.1	0.5	22.4	<0.01	0.07	4.6
ZZ00307		1.38	38.3	600	26.8	14.0	0.001	0.02	1.90	2.6	1.5	0.7	27.9	<0.01	0.09	1.5
ZZ00308		1.62	35.7	850	32.6	12.2	0.002	0.03	1.46	1.8	1.1	0.6	14.5	<0.01	0.09	0.6
ZZ00309		1.74	61.6	860	34.1	9.0	0.002	0.03	2.54	3.3	1.9	0.4	54.1	<0.01	0.18	1.0
ZZ00310		3.43	52.9	1550	43.4	9.2	0.002	0.04	3.04	2.8	2.1	0.4	41.4	<0.01	0.08	1.0
ZZ01281																
ZZ01282																
ZZ01283		0.70	24.5	960	30.0	9.4	0.005	0.04	1.95	2.3	1.8	0.5	34.4	<0.01	0.05	1.8
ZZ01284		0.62	37.5	1510	34.2	12.0	0.004	0.03	3.25	3.0	2.5	0.6	42.5	<0.01	0.07	2.3
ZZ01285		0.65	18.3	970	23.3	8.1	0.003	0.04	1.84	1.4	2.0	0.5	27.4	<0.01	0.04	0.7
ZZ01286																
ZZ01287		0.60	48.4	690	36.5	8.4	0.001	0.03	2.51	1.9	1.9	0.3	12.7	<0.01	0.14	1.6
ZZ01288		0.43	22.1	990	28.4	12.9	0.001	0.06	2.83	0.7	2.6	0.4	35.3	<0.01	0.13	0.4
ZZ01289		0.30	79.6	1620	19.2	11.3	0.002	0.06	6.04	3.0	4.7	0.3	42.5	<0.01	0.11	2.6
ZZ01290		0.33	477	1120	30.5	5.6	0.001	0.08	4.41	4.8	1.0	0.2	33.7	<0.01	0.07	2.7
ZZ01291		0.11	166.5	1190	28.0	7.9	0.008	0.05	6.13	4.0	4.2	0.3	28.3	<0.01	0.15	4.3
ZZ01292		0.18	464	1200	30.3	6.2	0.002	0.10	4.51	4.4	2.9	0.2	45.8	<0.01	0.06	2.0

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 8- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11124930

Sample Description	Method Analyte Units LOR	ME- MS41 Ti % 0.005	ME- MS41 Tl ppm 0.02	ME- MS41 U ppm 0.05	ME- MS41 V ppm 1	ME- MS41 W ppm 0.05	ME- MS41 Y ppm 0.05	ME- MS41 Zn ppm 2	ME- MS41 Zr ppm 0.5
ZZ00283		<0.005	0.24	1.00	28	<0.05	6.87	237	1.1
ZZ00284		<0.005	0.10	1.31	19	<0.05	7.97	181	2.3
ZZ00285		0.007	0.43	1.49	44	<0.05	9.47	243	0.9
ZZ00286		0.039	0.22	0.68	92	0.14	3.04	168	0.6
ZZ00287		0.034	0.19	0.88	81	0.24	2.67	105	0.7
ZZ00288		0.030	0.16	1.07	82	0.16	3.92	130	<0.5
ZZ00289		0.018	0.16	1.16	88	0.17	5.23	188	1.2
ZZ00290		0.040	0.16	0.74	77	0.27	2.67	79	<0.5
ZZ00291		0.019	0.18	1.27	57	0.15	6.84	239	0.9
ZZ00292		0.013	0.16	1.14	48	0.15	7.47	237	<0.5
ZZ00293		0.015	0.14	2.30	42	0.11	5.36	297	1.2
ZZ00294		0.008	0.06	0.63	23	0.08	2.18	140	0.6
ZZ00295		0.008	0.04	0.98	32	0.07	2.90	114	<0.5
ZZ00296		<0.005	0.13	2.15	26	0.05	9.53	330	2.5
ZZ00297		0.014	0.18	2.80	50	0.13	5.74	376	1.1
ZZ00298		0.007	0.22	2.65	73	0.14	11.55	284	2.4
ZZ00299		<0.005	0.12	1.65	34	0.08	4.34	178	0.9
ZZ00300		0.006	0.12	3.05	38	0.07	11.70	186	2.5
ZZ00301		<0.005	0.08	1.81	21	0.05	3.21	152	<0.5
ZZ00302		0.007	0.09	0.78	36	0.09	3.50	266	0.7
ZZ00303		0.014	0.20	1.80	70	0.16	11.50	231	1.5
ZZ00304		0.011	0.25	1.84	45	0.07	8.27	339	0.7
ZZ00305		0.007	0.20	1.70	54	0.08	6.11	202	1.0
ZZ00306		0.030	0.19	1.33	86	0.20	6.40	155	2.1
ZZ00307		0.026	0.17	0.69	72	0.22	2.84	133	<0.5
ZZ00308		0.031	0.14	0.69	77	0.21	3.88	139	<0.5
ZZ00309		0.037	0.14	0.97	74	0.16	7.32	215	<0.5
ZZ00310		0.087	0.18	1.02	107	0.14	5.34	220	0.8
ZZ01281									
ZZ01282									
ZZ01283		0.012	0.25	1.35	150	0.21	4.32	176	<0.5
ZZ01284		0.010	0.26	2.21	135	0.22	7.23	289	0.6
ZZ01285		0.013	0.20	1.55	107	0.29	4.30	103	<0.5
ZZ01286									
ZZ01287		0.014	0.10	0.80	46	0.10	3.47	184	<0.5
ZZ01288		0.013	0.19	0.71	66	0.11	2.17	109	<0.5
ZZ01289		0.011	0.35	1.67	61	0.07	11.15	391	1.6
ZZ01290		0.007	0.07	1.00	34	0.07	8.64	108	1.9
ZZ01291		<0.005	0.22	3.18	47	<0.05	12.00	378	2.7
ZZ01292		<0.005	0.24	3.18	43	0.06	10.85	429	2.9

***** See Appendix Page for comments regarding this certificate *****

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 8- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11124930

Sample Description	Method	WEI- 21	Au- TL43	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ01293		0.27	0.001	0.06	2.49	5.1	<0.2	<10	140	0.84	0.52	0.08	0.29	12.40	23.6	39
ZZ01294		0.24	0.003	0.31	1.98	8.6	<0.2	<10	130	0.68	0.51	0.04	0.28	15.00	21.4	38
ZZ01295		0.26	0.006	3.62	1.69	40.7	<0.2	<10	740	0.50	0.30	0.07	0.79	38.8	13.8	51
ZZ01296		0.29	0.006	1.19	1.15	19.1	<0.2	<10	480	0.41	0.34	0.04	0.43	47.3	11.5	39
ZZ01297		0.25	0.004	0.78	1.40	13.4	<0.2	<10	430	0.47	0.31	0.06	0.74	36.2	12.8	39
ZZ01298		0.26	0.009	1.57	1.87	15.7	<0.2	<10	440	0.67	0.36	0.05	0.56	40.4	17.8	44
ZZ01299		0.15	0.002	1.25	0.78	12.0	<0.2	<10	300	0.15	0.32	0.03	0.61	38.4	8.9	20
ZZ01300		0.21	0.006	0.65	1.19	16.0	<0.2	<10	250	0.40	0.41	0.03	0.35	29.8	15.4	24
ZZ01301		0.25	0.015	4.37	1.52	20.9	<0.2	<10	590	0.58	0.33	0.04	1.22	50.5	18.6	48
ZZ01302		0.28	0.010	2.73	0.76	18.4	<0.2	<10	480	0.34	0.33	0.04	0.83	76.8	12.1	20
ZZ01303		0.18	0.011	2.28	1.23	20.0	<0.2	<10	980	0.48	0.40	0.06	0.73	39.3	12.9	28
ZZ01304		0.24	0.006	0.99	1.59	18.2	<0.2	<10	240	0.41	0.33	0.05	0.31	29.0	9.1	30
ZZ01305		0.22	0.005	1.32	1.09	13.8	<0.2	<10	350	0.38	0.46	0.03	0.38	50.0	20.9	17
ZZ01306		0.23	0.004	3.07	1.09	12.8	<0.2	<10	350	0.25	0.36	0.04	0.54	35.4	8.0	32
ZZ01307		0.25	0.005	1.65	1.12	12.6	<0.2	<10	300	0.41	0.25	0.05	0.50	26.3	7.1	33
ZZ01308		0.26	0.005	2.71	1.03	15.0	<0.2	<10	530	0.37	0.34	0.03	0.37	41.1	6.9	44
ZZ01309		0.25	0.004	2.05	1.02	12.5	<0.2	<10	370	0.19	0.26	0.02	0.10	39.6	1.5	27
ZZ01310		0.23	0.002	0.21	1.95	15.2	<0.2	<10	200	0.70	0.55	0.08	0.22	13.30	22.2	39
ZZ01311		0.28	0.004	0.42	1.03	19.2	<0.2	<10	410	0.43	0.39	0.05	4.49	17.30	32.9	23
ZZ01312		0.25	0.007	1.67	1.40	51.2	<0.2	<10	590	0.55	0.45	0.06	1.03	33.9	18.5	30
ZZ01313		0.23	0.018	2.40	1.43	27.9	<0.2	<10	680	0.48	0.46	0.12	0.75	36.1	19.8	37
ZZ01314		0.40	0.009	3.29	1.96	26.4	<0.2	<10	500	0.50	0.34	0.07	0.78	32.7	9.2	56
ZZ01315		0.33	0.001	0.41	1.35	12.9	<0.2	<10	190	0.28	0.26	0.07	0.27	25.6	4.4	25
ZZ01316		0.33	0.007	3.45	1.70	24.2	<0.2	<10	880	0.54	0.32	0.32	2.31	28.2	17.2	66
ZZ01317		0.26	0.009	2.43	1.83	15.9	<0.2	<10	400	0.54	0.34	0.04	0.57	28.0	16.8	53
ZZ01318		0.27	0.005	0.94	1.18	27.6	<0.2	<10	500	0.47	0.33	0.22	1.69	25.4	17.4	27
ZZ01319		0.25	0.005	1.31	0.99	16.2	<0.2	<10	690	0.28	0.31	0.06	0.51	31.4	7.0	20
ZZ01320		Destroyed														
ZZ01251		0.24	0.004	1.10	0.72	22.3	<0.2	<10	790	0.24	0.23	0.24	0.52	25.4	11.1	23
ZZ01252		0.13	0.003	1.99	0.65	16.7	<0.2	<10	530	0.21	0.18	0.16	0.75	25.3	6.8	21
ZZ01253		0.19	0.009	4.19	0.77	29.9	<0.2	<10	730	0.39	0.26	0.12	0.62	23.4	5.8	28
ZZ01254		0.13	0.010	3.49	1.72	24.3	<0.2	<10	2580	0.65	0.32	0.69	1.99	15.95	9.3	40
ZZ01255		0.30	0.007	1.41	1.12	20.0	<0.2	<10	1650	0.46	0.23	0.65	1.23	26.8	9.8	30
ZZ01256		0.27	0.007	2.29	0.92	18.8	<0.2	<10	1200	0.37	0.25	0.28	1.37	26.7	10.9	29
ZZ01257		0.32	0.014	1.73	0.71	20.0	<0.2	<10	420	0.30	0.24	0.15	0.66	30.4	9.4	21
ZZ01258		0.29	0.016	2.27	0.81	18.3	<0.2	<10	160	0.24	0.24	0.11	0.44	26.7	8.6	24
ZZ01259		0.19	0.008	2.15	1.16	27.0	<0.2	<10	1550	0.47	0.25	0.40	0.93	28.9	15.3	33
ZZ01260		0.31	0.007	2.41	1.18	55.5	<0.2	<10	650	0.52	0.38	0.14	1.78	38.7	32.4	30
ZZ01261		0.21	0.009	2.22	1.60	17.4	<0.2	<10	1110	0.42	0.39	0.14	0.59	25.4	15.4	34
ZZ01262		0.21	0.003	0.24	1.23	15.5	<0.2	<10	320	0.27	0.24	0.06	0.38	26.3	4.4	23

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VANCOUVER BC V6B 1L8

Finalized Date: 8- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11124930

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ01293		3.98	46.4	5.37	7.14	0.12	0.08	0.02	0.021	0.05	4.8	75.3	0.90	1110	1.24	<0.01
ZZ01294		3.30	50.4	5.43	5.88	0.14	0.07	0.09	0.021	0.05	6.5	51.0	0.77	1360	2.42	<0.01
ZZ01295		1.92	95.0	6.13	4.74	0.18	0.08	1.44	0.061	0.20	23.1	12.3	0.31	615	29.6	0.01
ZZ01296		1.31	70.9	4.40	6.46	0.16	0.03	0.16	0.042	0.13	26.7	6.5	0.18	610	4.90	<0.01
ZZ01297		1.17	69.9	5.03	5.57	0.15	0.04	0.12	0.034	0.11	19.8	10.6	0.24	1320	2.67	<0.01
ZZ01298		1.42	99.9	5.03	5.87	0.16	0.05	0.21	0.047	0.14	20.9	16.5	0.35	1040	3.66	<0.01
ZZ01299		1.34	46.4	3.16	5.20	0.13	0.02	0.09	0.025	0.06	20.7	2.7	0.06	415	2.58	<0.01
ZZ01300		0.96	95.6	5.29	4.23	0.13	0.03	0.09	0.044	0.06	15.3	6.8	0.15	643	2.97	<0.01
ZZ01301		1.27	147.5	5.10	4.98	0.17	0.05	0.58	0.045	0.14	28.8	14.7	0.26	1040	6.17	<0.01
ZZ01302		0.57	109.5	4.51	2.71	0.19	0.03	0.37	0.058	0.13	42.1	7.0	0.15	345	7.13	<0.01
ZZ01303		1.07	105.0	5.61	4.33	0.15	0.03	0.40	0.045	0.08	21.0	11.6	0.20	695	4.82	<0.01
ZZ01304		1.17	39.8	3.83	5.82	0.14	0.03	0.12	0.033	0.09	14.6	15.3	0.21	579	3.11	<0.01
ZZ01305		0.91	87.0	5.48	3.57	0.15	0.04	0.15	0.041	0.07	27.1	5.3	0.12	709	2.46	<0.01
ZZ01306		1.14	47.1	3.76	7.19	0.13	0.03	0.15	0.025	0.09	19.0	4.3	0.12	853	2.44	<0.01
ZZ01307		1.01	41.3	3.36	4.77	0.12	0.04	0.13	0.023	0.09	14.5	6.1	0.18	470	2.93	<0.01
ZZ01308		1.75	56.0	4.23	7.30	0.15	0.03	0.21	0.038	0.13	24.5	3.0	0.09	453	5.53	<0.01
ZZ01309		0.90	26.5	1.68	4.39	0.13	0.04	0.26	0.026	0.09	23.5	3.2	0.10	47	14.10	<0.01
ZZ01310		3.00	46.7	4.61	5.64	0.11	0.07	0.07	0.023	0.04	5.7	48.7	0.75	1610	3.55	<0.01
ZZ01311		1.60	51.7	3.49	3.37	0.11	0.05	0.20	0.022	0.05	8.4	19.5	0.29	3050	7.99	<0.01
ZZ01312		1.55	148.0	6.25	3.91	0.14	0.05	0.36	0.042	0.11	18.1	20.0	0.34	1240	11.50	<0.01
ZZ01313		1.78	134.5	4.72	4.77	0.15	0.05	0.70	0.042	0.19	19.9	8.6	0.30	1110	19.80	<0.01
ZZ01314		2.64	201	7.01	5.21	0.14	0.09	0.76	0.058	0.20	18.9	16.8	0.34	280	6.76	0.01
ZZ01315		1.03	14.8	2.83	5.56	0.10	0.03	0.06	0.022	0.04	13.9	11.5	0.21	172	3.03	<0.01
ZZ01316		2.91	166.5	6.36	5.16	0.17	0.08	0.81	0.043	0.18	16.3	17.4	0.55	610	5.59	0.01
ZZ01317		1.92	114.5	5.63	6.49	0.14	0.04	0.30	0.044	0.11	16.5	15.2	0.39	990	3.59	<0.01
ZZ01318		0.97	82.2	4.56	3.38	0.12	0.08	0.29	0.028	0.09	13.5	20.3	0.39	1260	7.57	<0.01
ZZ01319		0.80	57.8	3.04	4.52	0.12	0.03	0.22	0.026	0.06	17.9	5.6	0.13	245	4.60	<0.01
ZZ01320																
ZZ01251		0.75	39.0	3.25	3.33	0.12	0.03	0.06	0.028	0.07	13.7	5.1	0.14	653	3.27	<0.01
ZZ01252		0.66	34.6	2.16	3.26	0.12	0.04	0.15	0.019	0.07	13.9	3.5	0.09	228	3.39	<0.01
ZZ01253		0.49	54.2	2.87	2.79	0.12	0.04	0.35	0.028	0.08	15.7	6.1	0.15	227	3.88	<0.01
ZZ01254		1.29	62.8	3.61	4.69	0.12	0.09	0.65	0.036	0.13	9.4	12.5	0.45	528	4.68	0.01
ZZ01255		0.69	49.9	3.33	3.22	0.13	0.06	0.23	0.029	0.08	15.6	11.7	0.41	331	4.19	0.01
ZZ01256		0.66	69.3	3.72	2.73	0.14	0.04	0.33	0.034	0.11	14.6	8.3	0.28	410	4.50	0.01
ZZ01257		0.54	85.2	3.93	2.05	0.13	0.04	0.11	0.031	0.06	16.2	6.6	0.19	292	3.83	<0.01
ZZ01258		0.55	66.6	3.78	3.05	0.12	0.04	0.13	0.025	0.05	14.6	6.8	0.21	199	2.88	<0.01
ZZ01259		0.87	73.8	4.25	3.37	0.13	0.04	0.32	0.036	0.07	16.5	10.0	0.33	414	5.11	0.01
ZZ01260		1.41	158.0	7.23	2.99	0.14	0.05	0.20	0.064	0.11	19.4	6.6	0.13	1080	9.19	0.01
ZZ01261		1.50	43.6	3.76	5.71	0.12	0.03	0.35	0.037	0.08	14.3	13.9	0.37	507	3.71	<0.01
ZZ01262		1.48	20.6	2.50	5.46	0.13	0.03	0.03	0.021	0.06	14.9	7.3	0.12	151	2.80	<0.01

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	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ01293		0.07	51.2	520	37.1	4.8	0.001	0.02	0.29	2.7	0.3	0.2	9.9	<0.01	0.03	7.9
ZZ01294		0.20	41.7	760	32.5	6.0	0.001	0.04	1.02	1.9	0.7	0.3	10.2	<0.01	0.05	5.7
ZZ01295		0.55	60.2	1790	35.9	17.9	0.005	0.40	10.70	2.9	12.4	0.5	102.5	<0.01	0.17	2.1
ZZ01296		0.34	45.5	1030	24.2	15.8	0.002	0.09	3.32	1.4	3.0	0.6	38.2	<0.01	0.15	0.5
ZZ01297		0.27	40.5	1060	24.0	13.6	0.002	0.07	1.74	1.1	2.0	0.5	21.2	<0.01	0.13	0.4
ZZ01298		0.60	45.7	1140	33.0	15.9	0.001	0.12	2.36	2.8	2.9	0.5	47.7	<0.01	0.14	2.0
ZZ01299		0.65	31.7	580	17.5	14.9	0.001	0.02	1.70	1.4	0.8	0.7	9.9	<0.01	0.10	0.5
ZZ01300		0.44	53.4	1070	25.4	11.0	0.001	0.04	2.67	1.7	2.2	0.5	13.9	<0.01	0.17	0.7
ZZ01301		0.30	69.3	1340	34.2	13.2	0.002	0.16	5.07	2.7	6.4	0.4	88.8	<0.01	0.24	1.5
ZZ01302		0.25	49.3	970	32.4	7.7	0.002	0.19	4.41	3.1	3.9	0.4	62.5	<0.01	0.13	5.2
ZZ01303		0.53	42.7	900	42.2	13.3	0.001	0.06	3.63	2.6	3.6	0.4	23.7	<0.01	0.20	1.7
ZZ01304		0.91	25.5	620	28.5	17.3	0.001	0.04	2.01	1.8	1.5	0.7	13.8	<0.01	0.08	0.7
ZZ01305		0.50	53.7	950	27.5	8.0	0.001	0.08	1.85	2.7	1.7	0.4	31.1	<0.01	0.19	3.4
ZZ01306		0.42	24.3	800	20.8	14.5	0.001	0.05	1.53	1.0	1.2	0.7	19.7	<0.01	0.13	0.3
ZZ01307		0.19	24.0	1140	19.2	12.6	0.001	0.07	1.98	0.4	2.1	0.5	18.1	<0.01	0.09	0.2
ZZ01308		0.21	35.3	1310	18.5	17.5	0.001	0.13	3.33	0.5	3.1	0.7	31.7	<0.01	0.12	0.2
ZZ01309		0.24	11.1	1030	18.3	11.2	0.001	0.07	3.84	0.3	4.0	0.6	55.2	<0.01	0.07	0.2
ZZ01310		0.17	47.6	870	33.6	5.5	0.001	0.04	0.87	2.1	0.6	0.6	12.6	<0.01	0.06	4.8
ZZ01311		0.16	127.5	840	26.4	5.9	0.002	0.05	4.05	1.8	1.9	0.3	14.4	<0.01	0.10	1.6
ZZ01312		0.20	50.4	2060	36.7	8.7	0.003	0.16	4.94	3.1	7.6	0.3	52.9	<0.01	0.19	2.9
ZZ01313		0.16	49.5	1670	34.7	16.1	0.003	0.24	6.76	1.3	8.4	0.4	82.9	<0.01	0.20	0.4
ZZ01314		0.30	55.2	1670	31.8	19.1	0.002	0.47	5.11	4.2	9.7	0.4	98.4	<0.01	0.21	2.5
ZZ01315		0.94	14.4	400	19.6	7.0	0.001	0.01	1.22	1.7	0.7	0.6	9.4	<0.01	0.05	2.0
ZZ01316		0.31	98.9	1320	29.6	20.3	0.003	0.25	4.70	5.1	6.1	0.3	114.5	<0.01	0.27	3.0
ZZ01317		0.42	44.5	1240	25.3	15.6	0.001	0.10	2.51	1.7	4.0	0.5	22.9	<0.01	0.15	0.6
ZZ01318		0.15	83.3	1250	24.8	7.2	0.003	0.12	4.64	2.4	3.8	0.2	58.2	<0.01	0.13	2.9
ZZ01319		0.61	33.5	620	21.4	6.6	0.001	0.04	2.73	1.3	1.9	0.6	27.7	<0.01	0.09	0.4
ZZ01320																
ZZ01251		0.38	37.5	930	31.1	9.8	0.002	0.04	2.17	1.7	1.4	0.4	28.1	<0.01	0.09	0.3
ZZ01252		0.48	26.2	980	16.1	8.4	0.001	0.06	1.70	2.2	1.4	0.4	16.4	<0.01	0.11	0.9
ZZ01253		0.38	28.8	860	59.5	8.2	0.002	0.04	3.38	2.3	4.0	0.3	51.8	<0.01	0.18	1.0
ZZ01254		0.60	59.6	1660	48.4	14.6	0.002	0.09	2.76	3.9	3.0	0.6	54.3	<0.01	0.11	1.1
ZZ01255		0.64	53.9	1470	33.4	7.7	0.002	0.03	2.83	3.8	2.3	0.3	55.5	<0.01	0.10	2.4
ZZ01256		0.49	52.9	1490	37.1	7.4	0.002	0.17	3.16	3.5	2.3	0.3	55.3	<0.01	0.12	1.3
ZZ01257		0.42	45.8	1090	37.8	6.0	0.001	0.05	3.68	2.6	6.2	0.2	31.5	<0.01	0.17	2.4
ZZ01258		0.83	37.2	820	25.6	7.2	0.001	0.04	3.40	2.5	3.5	0.3	16.8	<0.01	0.13	1.8
ZZ01259		0.51	76.6	1320	22.9	8.9	0.001	0.05	2.68	5.3	2.7	0.4	52.3	<0.01	0.11	1.4
ZZ01260		0.41	134.5	1880	116.0	11.2	0.002	0.18	6.38	5.8	4.2	0.4	64.4	<0.01	0.14	1.2
ZZ01261		0.67	39.7	1090	44.3	15.4	0.001	0.03	1.96	2.3	2.0	0.6	22.8	<0.01	0.10	0.5
ZZ01262		0.47	16.5	810	22.8	10.9	0.002	0.03	1.38	0.5	1.4	0.6	10.6	<0.01	0.06	0.2

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 8- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11124930

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ01293		<0.005	0.04	0.90	25	<0.05	3.28	129	1.6
ZZ01294		0.008	0.09	0.96	34	0.07	3.00	125	1.0
ZZ01295		0.023	1.22	2.49	121	0.16	7.17	223	1.6
ZZ01296		0.011	0.27	0.77	85	0.10	3.65	201	<0.5
ZZ01297		0.013	0.17	0.84	70	0.15	5.08	172	<0.5
ZZ01298		0.015	0.24	1.42	77	0.16	4.60	197	0.7
ZZ01299		0.023	0.15	0.49	66	0.16	1.98	107	<0.5
ZZ01300		0.011	0.13	0.75	55	0.11	2.88	192	<0.5
ZZ01301		0.014	0.28	2.19	81	0.10	8.89	286	0.6
ZZ01302		0.011	0.34	1.35	36	0.06	8.48	280	0.5
ZZ01303		0.015	0.18	1.02	56	0.15	4.04	205	<0.5
ZZ01304		0.027	0.18	0.79	67	0.26	2.44	127	<0.5
ZZ01305		0.011	0.13	0.88	40	0.09	4.16	209	<0.5
ZZ01306		0.021	0.15	0.49	91	0.14	2.08	115	<0.5
ZZ01307		0.009	0.16	0.82	71	0.17	2.57	123	<0.5
ZZ01308		0.008	0.36	0.64	98	0.10	2.70	183	<0.5
ZZ01309		0.005	0.52	1.14	109	0.11	1.60	47	0.5
ZZ01310		0.006	0.09	1.10	34	0.07	3.89	109	1.5
ZZ01311		0.006	0.24	1.39	35	0.16	4.25	327	0.9
ZZ01312		0.007	0.28	4.48	71	0.09	9.61	190	0.9
ZZ01313		0.008	0.53	3.04	100	0.06	8.11	196	1.0
ZZ01314		0.011	0.45	3.58	84	0.06	8.83	257	2.1
ZZ01315		0.018	0.18	0.62	84	0.24	2.14	62	<0.5
ZZ01316		0.035	0.50	2.60	121	0.07	11.00	336	2.5
ZZ01317		0.016	0.23	1.19	90	0.12	3.90	211	<0.5
ZZ01318		0.006	0.21	1.83	46	0.08	6.00	266	1.8
ZZ01319		0.017	0.16	0.94	68	0.14	3.73	143	<0.5
ZZ01320									
ZZ01251		0.010	0.14	0.54	60	0.09	3.10	172	<0.5
ZZ01252		0.006	0.13	0.71	56	0.07	2.38	107	<0.5
ZZ01253		0.007	0.14	0.87	69	0.05	3.74	147	0.7
ZZ01254		0.009	0.32	1.24	131	0.15	8.23	307	1.7
ZZ01255		0.018	0.21	1.09	94	0.16	9.14	278	1.3
ZZ01256		0.014	0.22	1.47	75	0.14	7.86	218	0.5
ZZ01257		0.017	0.12	1.00	54	0.11	5.27	218	0.6
ZZ01258		0.034	0.11	0.83	50	0.34	3.50	141	<0.5
ZZ01259		0.015	0.20	1.45	68	0.22	9.15	207	<0.5
ZZ01260		0.010	0.29	1.81	73	0.09	10.20	425	0.5
ZZ01261		0.019	0.25	1.07	80	0.24	4.23	166	<0.5
ZZ01262		0.011	0.20	0.54	88	0.19	1.75	85	<0.5

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 8- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11124930

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg .02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
ZZ01263		0.25	0.006	2.72	0.74	34.1	<0.2	<10	190	0.24	0.31	0.03	0.31	24.7	4.0	24
ZZ01264		0.23	0.004	1.03	1.21	20.8	<0.2	<10	270	0.31	0.28	0.05	0.20	24.9	5.3	33
ZZ01265		0.26	0.003	2.07	0.58	21.8	<0.2	<10	100	0.12	0.26	0.02	0.26	25.2	3.8	18
ZZ01266		0.21	0.007	0.96	1.07	21.1	<0.2	<10	200	0.38	0.26	0.10	0.50	22.1	7.4	29
ZZ01267		0.22	0.015	2.42	0.80	22.8	<0.2	<10	1710	0.37	0.24	0.58	0.87	23.0	10.1	24
ZZ01268		0.15	0.014	4.15	0.62	14.8	<0.2	<10	770	0.40	0.28	0.11	0.70	25.0	6.4	23
ZZ01269		0.25	0.008	2.85	1.19	35.5	<0.2	<10	1910	0.69	0.83	0.46	1.03	27.9	7.6	30
ZZ01270		0.16	0.006	1.35	1.33	25.1	<0.2	<10	900	0.38	0.32	0.20	0.60	24.0	6.2	29
ZZ01271		0.21	0.002	0.74	1.52	7.2	<0.2	<10	860	0.40	0.18	1.28	0.86	25.4	12.3	19
ZZ01272		0.21	0.005	0.39	1.55	9.7	<0.2	<10	930	0.41	0.19	0.83	1.00	38.5	12.6	21
ZZ01273		Destroyed														
ZZ01274		0.34	0.003	0.71	0.66	21.9	<0.2	<10	600	0.40	0.28	0.66	0.83	28.9	7.0	13
ZZ01275		0.13	0.004	0.56	1.01	15.8	<0.2	<10	860	0.43	0.16	1.64	1.63	18.15	7.4	24
ZZ01276		0.19	0.002	0.54	0.98	14.1	<0.2	<10	1030	0.48	0.15	0.93	1.10	22.7	6.2	26
ZZ01277		0.28	0.004	1.05	0.99	18.5	<0.2	<10	1100	0.53	0.20	1.21	2.11	26.1	10.1	25
ZZ01278		0.31	0.001	0.48	0.89	14.6	<0.2	<10	610	0.46	0.24	0.98	1.65	27.2	11.3	22
ZZ01279		0.14	0.001	1.03	1.10	24.5	<0.2	<10	1280	0.60	0.20	1.28	2.86	23.4	8.2	31
ZZ01280		0.15	0.002	1.16	1.26	27.8	<0.2	<10	1280	0.55	0.24	0.41	1.40	27.0	16.6	30

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To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 8- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11124930

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ01263		0.81	30.5	3.22	3.97	0.13	0.03	0.20	0.022	0.08	14.7	4.0	0.11	185	5.74	<0.01
ZZ01264		0.81	14.9	3.16	4.72	0.12	0.10	0.15	0.025	0.07	14.1	9.4	0.21	238	4.35	<0.01
ZZ01265		0.93	39.8	2.43	5.36	0.13	0.02	0.10	0.013	0.05	14.8	1.5	0.05	107	3.55	<0.01
ZZ01266		0.79	50.0	3.35	3.95	0.12	0.03	0.16	0.025	0.07	11.4	10.1	0.28	264	3.46	<0.01
ZZ01267		0.40	74.8	3.32	2.46	0.12	0.07	0.28	0.032	0.06	12.7	6.2	0.23	569	3.11	0.01
ZZ01268		0.52	68.4	2.91	2.20	0.14	0.06	0.31	0.024	0.07	14.2	4.8	0.10	270	3.04	<0.01
ZZ01269		0.45	91.9	2.80	3.29	0.14	0.06	0.31	0.045	0.08	16.3	8.9	0.30	339	6.24	<0.01
ZZ01270		0.77	34.7	2.62	4.69	0.11	0.03	0.17	0.030	0.08	13.1	9.3	0.27	256	3.90	<0.01
ZZ01271		0.57	48.1	3.13	4.88	0.12	0.06	0.19	0.022	0.10	14.4	15.2	0.51	371	2.52	0.01
ZZ01272		0.55	45.6	3.48	4.21	0.07	0.06	0.14	0.027	0.13	19.0	17.0	0.63	470	3.35	0.01
ZZ01273																
ZZ01274		0.51	59.2	2.86	1.79	0.06	0.05	0.17	0.031	0.09	15.4	5.5	0.23	367	5.77	0.01
ZZ01275		0.50	25.9	1.97	2.79	<0.05	0.07	0.16	0.029	0.08	9.5	9.6	0.52	371	0.95	0.02
ZZ01276		0.67	35.9	2.18	2.68	0.05	0.06	0.19	0.024	0.08	11.9	9.7	0.39	470	2.62	0.01
ZZ01277		0.62	52.9	2.78	2.58	0.06	0.07	0.26	0.035	0.07	14.3	12.2	0.40	717	3.58	0.01
ZZ01278		0.74	45.6	2.94	2.25	0.07	0.07	0.18	0.028	0.07	13.1	13.2	0.62	314	2.68	0.01
ZZ01279		0.78	59.3	2.65	2.91	0.07	0.10	0.26	0.039	0.11	12.7	12.2	0.54	336	4.64	0.01
ZZ01280		0.90	40.8	3.31	3.41	0.07	0.06	0.23	0.047	0.07	13.7	13.0	0.37	1640	8.89	0.01

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Finalized Date: 8- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11124930

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ01263		0.48	18.8	820	72.5	10.9	0.001	0.11	3.20	0.8	4.5	0.6	17.3	<0.01	0.17	0.2
ZZ01264		1.04	17.4	520	35.8	12.3	0.001	0.02	2.34	2.0	3.0	0.5	10.8	<0.01	0.10	1.5
ZZ01265		0.47	18.0	480	29.2	7.9	0.001	0.02	3.04	0.7	1.8	0.6	8.2	<0.01	0.09	0.2
ZZ01266		0.40	32.1	790	86.3	8.5	0.002	0.02	2.90	1.6	2.6	0.4	17.5	<0.01	0.14	0.6
ZZ01267		0.38	38.0	970	54.2	5.6	0.001	0.06	3.38	4.1	3.0	0.3	48.2	<0.01	0.14	1.3
ZZ01268		0.28	24.9	720	26.5	7.5	0.002	0.05	3.64	2.7	4.7	0.3	40.2	<0.01	0.22	1.2
ZZ01269		0.43	39.9	970	55.9	6.7	0.002	0.04	5.34	3.3	5.0	0.4	108.5	<0.01	0.15	1.7
ZZ01270		0.62	26.7	790	44.8	8.7	0.001	0.04	3.94	2.0	1.4	0.6	30.9	<0.01	0.08	0.7
ZZ01271		0.30	30.7	1360	13.2	11.2	0.002	0.09	1.05	2.7	1.5	0.3	67.5	<0.01	0.03	1.3
ZZ01272		0.38	30.1	1340	16.5	10.6	0.001	0.06	1.65	3.4	1.3	0.3	66.1	<0.01	0.04	3.4
ZZ01273																
ZZ01274		0.27	26.2	1260	20.9	7.9	0.004	0.09	3.25	2.4	2.8	0.4	116.0	<0.01	0.13	2.4
ZZ01275		0.56	24.0	880	29.6	8.8	0.001	0.11	1.57	2.9	1.4	0.4	162.5	<0.01	0.05	1.6
ZZ01276		0.58	30.1	1490	26.6	8.6	0.005	0.08	1.84	2.8	2.2	0.3	94.8	<0.01	0.04	2.1
ZZ01277		0.50	51.4	1480	29.2	7.5	0.001	0.04	2.38	3.8	2.1	0.3	77.0	<0.01	0.06	1.8
ZZ01278		0.61	45.0	1110	24.5	5.6	0.004	0.04	2.08	3.8	2.2	0.3	51.1	<0.01	0.05	4.3
ZZ01279		0.61	57.4	1510	30.6	8.9	0.009	0.06	4.21	3.8	4.5	0.4	97.9	<0.01	0.08	2.6
ZZ01280		0.55	33.0	1450	34.6	10.6	0.004	0.07	4.74	3.3	4.1	0.5	72.8	<0.01	0.09	2.0

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 8- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11124930

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ01263		0.016	0.17	0.81	93	0.14	2.22	125	<0.5
ZZ01264		0.019	0.17	0.65	114	0.17	2.22	91	<0.5
ZZ01265		0.017	0.15	0.46	101	0.22	1.84	101	<0.5
ZZ01266		0.016	0.16	0.85	78	0.19	3.97	176	<0.5
ZZ01267		0.008	0.11	0.99	51	0.08	6.04	167	1.5
ZZ01268		0.007	0.09	1.09	52	0.06	4.98	124	1.0
ZZ01269		0.009	0.19	1.76	93	0.20	8.72	191	1.2
ZZ01270		0.013	0.15	1.20	80	0.28	4.30	134	<0.5
ZZ01271		0.006	0.12	1.19	48	0.05	8.31	103	1.2
ZZ01272		0.010	0.12	1.41	51	0.06	9.35	143	2.1
ZZ01273									
ZZ01274		0.006	0.12	2.20	44	0.06	6.92	150	1.5
ZZ01275		0.010	0.15	2.86	90	0.10	8.99	160	2.4
ZZ01276		0.011	0.19	2.76	93	0.19	10.45	144	2.1
ZZ01277		0.012	0.15	2.32	72	0.11	15.00	243	2.3
ZZ01278		0.018	0.14	1.57	54	0.13	11.25	205	2.5
ZZ01279		0.013	0.25	2.92	113	0.18	14.90	327	4.3
ZZ01280		0.011	0.23	3.02	112	0.25	12.80	234	1.7

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Project: Midas Touch- ROD

Page: Appendix 1
Total # Appendix Pages: 1
Finalized Date: 8- AUG- 2011
Account: MTT

CERTIFICATE OF ANALYSIS WH11124930

Method	CERTIFICATE COMMENTS
ME- MS41	Gold determinations by this method are semi- quantitative due to the small sample weight used (0.5g).

ALS Canada Ltd.

2103 Dollarton Hwy
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 16- AUG- 2011
Account: MTT

CERTIFICATE WH11133089

Project: Midas Touch- Rod

P.O. No.:

This report is for 216 Soil samples submitted to our lab in Whitehorse, YT, Canada on 14- JUL- 2011.

The following have access to data associated with this certificate:

MATT DUMALA JOAN MARIACHER	DOUG EATON BRUCE YOUNGMAN	SARAH EATON

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
SCR- 41	Screen to - 180um and save both

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- TL43	Trace Level Au - 25g AR	ICP- MS
ME- MS41	51 anal. aqua regia ICPMS	

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
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Finalized Date: 16- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11133089

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
ZZ01850		0.24	0.006	0.23	1.82	44.8	<0.2	<10	270	0.76	0.46	0.22	0.26	19.75	24.0	28
ZZ01851		0.22	0.002	0.20	1.38	11.8	<0.2	<10	90	0.44	0.46	0.05	0.32	7.60	16.1	27
ZZ01852		0.24	0.002	0.41	0.99	14.1	<0.2	<10	290	0.27	0.23	0.08	0.17	43.6	3.5	25
ZZ01853		0.30	0.006	1.20	0.70	13.9	<0.2	<10	330	0.27	0.31	0.02	0.23	49.5	3.6	27
ZZ01854		0.22	0.003	2.17	0.76	11.7	<0.2	<10	300	0.19	0.36	0.04	0.57	27.5	4.3	20
ZZ01855		0.36	0.003	1.84	0.91	12.7	<0.2	<10	650	0.22	0.28	0.02	0.22	56.0	3.6	29
ZZ01856		0.24	0.006	2.61	0.75	16.7	<0.2	<10	310	0.17	0.33	0.04	0.17	40.8	2.7	25
ZZ01857		0.32	0.022	8.55	1.71	32.0	<0.2	<10	1160	0.50	0.42	0.04	3.11	68.2	20.8	67
ZZ01858		0.22	0.003	0.96	0.72	22.0	<0.2	<10	210	0.20	0.33	0.03	0.51	26.2	12.7	17
ZZ01859		0.28	0.002	1.44	0.45	24.9	<0.2	<10	170	0.15	0.28	0.01	0.15	56.8	1.9	20
ZZ01860		0.26	0.003	1.40	0.36	23.1	<0.2	<10	180	0.15	0.24	0.01	0.15	40.8	1.9	16
ZZ01861		0.40	0.004	0.49	1.44	49.5	<0.2	<10	200	0.45	0.27	0.05	0.28	35.0	9.8	25
ZZ01862		0.22	0.005	0.83	0.88	41.2	<0.2	<10	940	0.50	0.24	0.23	3.76	31.2	20.8	30
ZZ01863		0.28	0.004	1.31	0.68	43.4	<0.2	<10	430	0.61	0.40	0.09	0.87	27.3	16.8	10
ZZ01864		0.12	0.007	1.01	0.83	19.6	<0.2	<10	1460	0.50	0.25	0.95	1.09	21.3	11.0	20
ZZ01865		0.22	0.010	2.33	0.89	42.8	<0.2	<10	940	0.32	1.05	0.45	1.81	21.8	4.9	18
ZZ01866		0.36	0.010	1.06	1.13	66.1	<0.2	<10	370	0.48	0.42	0.12	1.37	26.7	22.4	25
ZZ01867		0.24	0.003	0.51	0.75	41.0	<0.2	<10	420	0.28	0.27	0.06	0.82	26.7	9.5	25
ZZ01868		0.20	0.005	1.10	0.70	21.2	<0.2	<10	270	0.23	0.30	0.03	0.55	41.4	10.7	13
ZZ01869		0.36	0.001	0.52	0.68	16.1	<0.2	<10	130	0.11	0.32	0.03	0.24	30.6	6.1	16
ZZ01870		0.30	0.010	1.47	1.25	19.6	<0.2	<10	330	0.41	0.40	0.02	0.49	33.0	17.5	18
ZZ01871		0.30	0.007	3.91	0.88	15.8	<0.2	<10	200	0.22	0.35	0.03	0.38	23.8	12.0	20
ZZ01872		0.28	0.006	2.22	1.71	14.5	<0.2	<10	250	0.34	0.30	0.06	0.38	25.9	7.9	35
ZZ01873		0.32	0.016	6.14	1.80	25.4	<0.2	<10	890	0.45	0.40	0.05	1.50	43.0	39.8	49
ZZ01874		0.28	0.007	1.13	1.30	19.0	<0.2	<10	380	0.39	0.27	0.04	0.41	38.0	9.0	36
ZZ01875		0.32	0.006	0.71	1.14	14.1	<0.2	<10	230	0.29	0.29	0.04	0.42	32.6	11.6	32
ZZ01876		0.28	0.007	1.35	0.90	14.9	<0.2	<10	360	0.25	0.28	0.03	0.30	35.8	5.9	31
ZZ01877		0.32	0.007	1.54	0.72	31.4	<0.2	<10	520	0.34	0.31	0.02	0.34	55.1	3.5	20
ZZ01878		0.26	0.002	0.14	1.82	9.8	<0.2	<10	150	0.61	0.52	0.06	0.35	11.45	22.0	32
ZZ01879		0.34	0.004	0.29	0.93	19.6	<0.2	<10	230	0.34	0.30	0.05	0.39	21.4	10.7	28
ZZ01880		0.34	0.006	1.18	0.69	44.2	<0.2	<10	570	0.39	0.39	0.14	0.86	47.1	15.8	15
ZZ01881		0.20	0.006	0.58	0.71	33.2	<0.2	<10	670	0.29	0.36	0.19	1.58	24.7	9.9	14
ZZ01882		0.14	0.007	1.71	0.82	25.8	<0.2	<10	670	0.33	0.27	0.38	2.59	24.9	31.1	13
ZZ01883		0.16	0.003	0.37	0.95	22.5	<0.2	<10	390	0.31	0.25	0.28	0.54	21.6	11.8	13
ZZ01884		0.22	0.005	0.46	0.64	17.9	<0.2	<10	350	0.29	0.27	0.33	0.60	24.5	9.7	13
ZZ01885		0.14	0.003	1.02	1.06	44.3	<0.2	<10	950	0.46	0.67	1.02	2.04	19.35	12.6	20
ZZ01886		0.30	0.003	1.11	0.66	65.6	<0.2	<10	600	0.32	2.06	0.82	1.47	18.30	14.1	14
ZZ01887		0.34	0.004	1.40	0.46	79.5	<0.2	<10	220	0.25	0.66	0.35	0.43	30.9	13.6	9
ZZ01888		0.18	0.002	0.96	0.20	51.7	<0.2	<10	220	0.13	0.22	0.22	0.19	21.1	4.9	3
ZZ01889		0.28	0.002	0.88	0.17	17.5	<0.2	<10	210	0.14	0.10	2.10	1.28	11.75	6.5	2

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 16- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11133089

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ01850		1.98	63.6	4.71	5.76	0.11	0.05	0.07	0.025	0.05	9.4	59.9	0.60	1300	2.99	0.01
ZZ01851		2.29	32.9	4.02	4.69	0.08	0.05	0.08	0.023	0.04	3.2	33.3	0.41	777	2.29	0.01
ZZ01852		1.45	37.8	1.97	6.03	0.09	<0.02	0.07	0.024	0.08	24.2	3.7	0.10	206	11.10	0.01
ZZ01853		1.33	50.8	3.01	5.88	0.12	<0.02	0.15	0.033	0.09	28.0	2.6	0.06	121	4.68	0.01
ZZ01854		1.15	25.1	2.70	6.30	0.08	<0.02	0.11	0.020	0.07	14.5	3.1	0.09	315	2.08	0.01
ZZ01855		1.50	38.7	2.46	8.33	0.12	<0.02	0.14	0.026	0.10	31.2	2.6	0.07	75	4.49	0.01
ZZ01856		1.15	29.7	2.39	7.36	0.09	<0.02	0.19	0.023	0.09	23.3	1.8	0.05	81	5.36	0.01
ZZ01857		1.15	261	7.58	6.83	0.26	0.09	1.51	0.063	0.10	39.0	19.6	0.28	1460	8.44	0.01
ZZ01858		0.78	53.9	4.00	4.32	0.09	<0.02	0.08	0.032	0.06	13.4	3.5	0.07	1300	3.58	<0.01
ZZ01859		0.71	46.5	2.18	4.61	0.14	<0.02	0.04	0.023	0.05	37.3	2.3	0.03	33	19.50	<0.01
ZZ01860		0.59	48.1	2.21	3.35	0.12	<0.02	0.03	0.023	0.05	26.2	2.1	0.02	29	16.85	<0.01
ZZ01861		1.31	38.6	2.90	5.94	0.10	0.04	0.06	0.030	0.05	18.2	15.1	0.25	475	2.92	<0.01
ZZ01862		0.86	96.7	4.03	3.25	0.11	0.04	0.22	0.039	0.07	15.7	8.2	0.23	981	7.82	0.01
ZZ01863		0.73	69.2	4.60	2.19	0.17	0.20	0.07	0.054	0.06	13.9	3.2	0.10	420	5.53	0.01
ZZ01864		0.47	53.2	2.56	2.22	0.08	0.06	0.24	0.032	0.06	11.9	6.2	0.42	779	2.95	0.01
ZZ01865		0.36	42.8	1.97	2.62	0.06	0.08	0.24	0.044	0.06	12.7	4.9	0.21	241	4.81	0.01
ZZ01866		0.81	118.0	5.29	3.20	0.11	0.04	0.07	0.054	0.07	13.2	3.9	0.21	1150	7.89	0.01
ZZ01867		0.86	67.1	4.04	3.62	0.10	<0.02	0.06	0.035	0.08	15.3	3.9	0.14	432	8.54	0.01
ZZ01868		0.76	68.1	4.66	2.40	0.12	0.02	0.12	0.044	0.07	23.5	3.4	0.09	393	4.58	0.01
ZZ01869		1.07	28.6	3.07	5.04	0.07	<0.02	0.03	0.021	0.04	17.0	2.2	0.07	441	3.06	0.01
ZZ01870		0.87	95.0	6.01	2.99	0.12	0.04	0.15	0.045	0.06	17.4	8.5	0.15	622	2.70	0.01
ZZ01871		0.94	50.1	4.40	4.42	0.08	<0.02	0.12	0.031	0.06	12.5	3.7	0.10	815	2.99	0.01
ZZ01872		1.21	37.1	3.68	5.98	0.09	0.02	0.28	0.034	0.06	13.9	13.1	0.32	378	2.51	0.01
ZZ01873		2.06	161.0	5.47	6.58	0.14	0.04	0.93	0.047	0.13	23.7	18.1	0.32	2590	4.16	0.01
ZZ01874		1.00	52.5	3.70	5.46	0.09	0.03	0.13	0.034	0.09	21.7	12.2	0.27	254	3.69	0.01
ZZ01875		1.25	60.5	3.65	5.54	0.08	<0.02	0.08	0.030	0.09	18.0	7.3	0.21	855	3.02	0.01
ZZ01876		1.22	47.8	3.50	5.86	0.09	<0.02	0.11	0.030	0.10	20.9	4.8	0.11	238	4.68	0.01
ZZ01877		1.04	73.9	2.83	3.75	0.12	0.02	0.20	0.044	0.12	33.2	2.5	0.06	112	25.7	0.01
ZZ01878		3.92	48.7	4.69	5.32	0.09	0.05	0.04	0.024	0.04	5.2	45.8	0.66	1240	2.31	0.01
ZZ01879		1.43	36.3	2.85	3.17	0.07	0.02	0.15	0.025	0.05	11.7	13.5	0.28	462	9.48	0.01
ZZ01880		1.15	117.5	3.94	2.56	0.13	0.02	0.38	0.040	0.15	26.0	6.4	0.14	1470	27.0	0.01
ZZ01881		0.38	50.3	2.81	2.18	0.07	0.05	0.11	0.030	0.07	13.7	6.1	0.17	740	4.46	0.01
ZZ01882		0.47	52.8	2.86	2.56	0.07	0.05	0.19	0.038	0.06	12.7	5.1	0.19	3150	4.46	0.01
ZZ01883		0.51	26.2	3.39	2.62	0.07	0.04	0.09	0.032	0.05	11.4	6.0	0.26	741	3.36	0.01
ZZ01884		0.40	49.1	2.85	2.07	0.06	0.03	0.10	0.032	0.06	13.3	5.2	0.17	599	3.52	0.01
ZZ01885		0.52	57.0	3.05	3.00	0.07	0.07	0.13	0.074	0.08	11.0	11.1	0.35	1060	3.76	0.01
ZZ01886		0.35	42.6	3.02	2.06	0.08	0.08	0.13	0.110	0.05	9.7	5.7	0.26	1180	6.34	0.01
ZZ01887		0.36	54.5	3.18	1.50	0.08	0.02	0.06	0.071	0.05	17.0	3.7	0.13	345	6.61	0.01
ZZ01888		0.28	31.8	2.05	0.73	0.05	0.02	0.06	0.110	0.04	11.7	0.5	0.04	111	3.50	0.01
ZZ01889		0.15	113.5	1.75	0.45	<0.05	0.09	0.09	0.076	0.03	6.1	1.2	0.26	210	2.47	0.02

***** See Appendix Page for comments regarding this certificate *****

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Finalized Date: 16- AUG- 2011
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Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11133089

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ01850		0.07	49.4	950	33.6	4.5	0.001	0.04	2.09	3.5	1.1	0.2	33.7	<0.01	0.07	8.0
ZZ01851		0.12	38.7	670	23.8	5.8	<0.001	0.04	1.09	2.4	0.7	0.2	8.1	<0.01	0.06	4.2
ZZ01852		0.18	19.7	930	16.1	15.1	<0.001	0.07	3.20	0.7	2.5	0.8	48.8	<0.01	0.09	0.2
ZZ01853		0.57	22.5	680	18.7	17.5	<0.001	0.06	3.40	2.0	3.1	0.7	44.2	<0.01	0.14	2.1
ZZ01854		0.36	13.6	830	15.1	13.1	<0.001	0.06	1.20	0.6	1.1	0.8	16.6	<0.01	0.10	<0.2
ZZ01855		0.44	17.5	630	23.4	17.0	<0.001	0.12	2.46	1.8	2.7	0.9	38.3	<0.01	0.15	1.9
ZZ01856		0.73	14.1	590	16.9	13.8	<0.001	0.10	3.41	1.5	3.1	0.8	37.5	<0.01	0.18	1.1
ZZ01857		0.34	89.5	1540	52.0	11.3	0.001	0.14	8.21	5.2	9.8	0.3	86.4	0.01	0.43	5.5
ZZ01858		0.44	35.9	680	31.1	10.5	<0.001	0.06	3.17	1.6	2.1	0.5	15.1	<0.01	0.15	0.5
ZZ01859		0.30	17.3	420	12.4	9.1	<0.001	0.03	6.97	1.4	7.2	0.6	10.6	<0.01	0.29	2.8
ZZ01860		0.23	18.1	390	13.7	7.2	0.001	0.04	6.80	1.3	7.9	0.4	14.6	<0.01	0.26	2.1
ZZ01861		1.15	32.5	440	18.3	12.0	<0.001	0.03	2.13	2.8	1.7	0.6	9.9	<0.01	0.13	3.2
ZZ01862		0.52	75.8	1560	35.5	9.0	<0.001	0.10	4.17	3.1	2.4	0.4	56.7	0.01	0.09	0.9
ZZ01863		2.35	45.9	1280	42.9	7.7	0.001	0.06	5.45	3.8	2.1	0.3	40.1	0.10	0.07	5.2
ZZ01864		0.45	23.5	1140	44.5	6.1	0.001	0.09	2.29	3.1	2.5	0.3	64.9	<0.01	0.08	1.5
ZZ01865		0.36	26.2	1090	95.5	4.4	0.001	0.11	6.12	2.3	2.6	0.4	71.0	<0.01	0.10	1.3
ZZ01866		0.29	74.9	1300	111.5	6.4	0.001	0.08	7.54	2.9	3.1	0.4	44.7	<0.01	0.23	1.6
ZZ01867		0.81	44.8	1180	66.5	9.0	<0.001	0.10	4.04	1.8	1.8	0.4	28.5	<0.01	0.09	0.6
ZZ01868		0.29	44.2	1060	25.0	6.6	0.001	0.09	4.27	1.8	3.1	0.3	18.2	<0.01	0.14	1.0
ZZ01869		1.01	17.5	540	21.0	12.2	<0.001	0.02	1.71	1.1	0.9	0.6	6.7	<0.01	0.09	0.5
ZZ01870		0.49	58.6	990	32.4	8.6	<0.001	0.06	2.97	2.9	2.4	0.3	17.4	<0.01	0.22	2.6
ZZ01871		0.79	31.7	810	28.9	10.4	<0.001	0.04	2.21	1.8	1.3	0.5	12.0	<0.01	0.12	0.9
ZZ01872		1.12	20.8	750	21.8	10.2	<0.001	0.04	1.40	2.1	2.1	0.6	12.1	<0.01	0.09	0.9
ZZ01873		0.61	92.0	1190	47.9	16.9	<0.001	0.08	3.15	3.4	3.5	0.5	43.0	0.01	0.23	2.6
ZZ01874		0.79	39.4	480	23.2	15.1	<0.001	0.05	2.41	2.7	1.8	0.5	26.9	<0.01	0.10	4.2
ZZ01875		0.48	33.8	740	20.4	15.2	<0.001	0.04	2.14	1.7	2.0	0.5	16.8	<0.01	0.11	0.6
ZZ01876		0.37	24.0	790	19.9	14.7	<0.001	0.09	2.62	1.3	2.4	0.6	35.8	<0.01	0.13	0.4
ZZ01877		0.23	25.7	1160	23.8	12.9	0.001	0.14	9.81	1.0	8.2	0.5	122.5	<0.01	0.14	0.6
ZZ01878		0.19	45.1	620	34.4	6.0	<0.001	0.03	0.72	2.6	0.5	0.2	11.2	<0.01	0.05	6.6
ZZ01879		0.26	33.1	800	16.8	8.4	<0.001	0.05	3.74	1.5	1.6	0.3	18.1	<0.01	0.09	1.1
ZZ01880		0.09	46.8	1960	27.0	9.5	0.001	0.23	8.88	2.3	6.3	0.2	112.5	<0.01	0.19	3.3
ZZ01881		0.24	34.4	940	73.8	6.7	0.001	0.08	4.35	2.3	1.3	0.3	37.3	<0.01	0.09	2.1
ZZ01882		0.21	27.6	1600	363	6.6	0.001	0.08	3.44	2.9	1.9	0.3	42.4	<0.01	0.09	1.3
ZZ01883		0.26	18.8	1310	47.5	7.4	<0.001	0.03	2.73	2.0	0.9	0.3	24.3	<0.01	0.07	2.6
ZZ01884		0.21	23.4	1430	25.8	6.1	<0.001	0.02	3.16	2.6	1.1	0.3	27.5	<0.01	0.10	1.8
ZZ01885		0.34	34.4	1290	24.2	10.0	0.001	0.07	6.44	3.3	1.9	0.4	58.4	<0.01	0.08	1.6
ZZ01886		0.29	29.6	1480	29.2	6.3	0.001	0.07	7.97	2.6	2.0	0.6	44.8	<0.01	0.07	1.6
ZZ01887		0.13	36.5	1510	23.2	4.3	<0.001	0.02	12.25	1.8	1.5	0.4	30.7	<0.01	0.07	2.3
ZZ01888		0.08	14.5	820	9.4	4.0	0.001	0.05	4.81	1.1	2.0	0.3	13.1	<0.01	0.03	1.7
ZZ01889		0.09	19.8	930	15.1	2.4	0.002	0.18	3.84	1.6	2.0	<0.2	79.0	<0.01	0.03	0.6

***** See Appendix Page for comments regarding this certificate *****

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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 16- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11133089

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ01850		<0.005	0.05	1.55	17	<0.05	7.00	120	1.3
ZZ01851		<0.005	0.07	0.76	20	0.05	2.07	103	1.3
ZZ01852		0.009	0.38	0.84	96	0.13	2.26	94	<0.5
ZZ01853		0.021	0.24	0.59	80	0.15	2.44	130	<0.5
ZZ01854		0.019	0.14	0.58	68	0.21	2.03	73	<0.5
ZZ01855		0.013	0.25	0.52	102	0.15	2.40	114	<0.5
ZZ01856		0.028	0.22	0.68	97	0.24	2.13	78	<0.5
ZZ01857		0.013	0.56	2.44	85	0.09	11.65	380	2.0
ZZ01858		0.018	0.14	0.62	51	0.16	2.71	141	<0.5
ZZ01859		0.009	0.22	1.18	179	0.08	2.56	155	<0.5
ZZ01860		0.007	0.15	1.03	142	0.06	2.23	169	<0.5
ZZ01861		0.027	0.18	0.91	67	0.25	3.71	87	1.0
ZZ01862		0.013	0.29	1.75	80	0.13	7.45	332	0.7
ZZ01863		<0.005	0.12	1.39	23	0.22	5.90	254	7.6
ZZ01864		0.007	0.12	2.29	56	0.30	10.10	131	1.7
ZZ01865		0.006	0.17	3.58	55	0.22	6.70	128	3.0
ZZ01866		0.008	0.16	1.69	50	0.19	6.16	348	0.8
ZZ01867		0.016	0.32	1.21	123	0.25	4.02	246	<0.5
ZZ01868		0.011	0.20	0.85	30	0.14	3.56	228	<0.5
ZZ01869		0.035	0.14	0.62	66	0.25	1.86	84	<0.5
ZZ01870		0.010	0.14	0.90	40	0.16	4.52	216	1.2
ZZ01871		0.019	0.13	0.66	56	0.19	2.25	113	<0.5
ZZ01872		0.028	0.16	1.03	67	0.33	3.01	85	<0.5
ZZ01873		0.025	0.31	1.64	94	0.25	8.59	277	0.7
ZZ01874		0.020	0.21	0.80	92	0.27	3.10	175	0.9
ZZ01875		0.028	0.19	0.92	74	0.24	3.38	138	<0.5
ZZ01876		0.020	0.22	0.79	97	0.23	2.59	130	<0.5
ZZ01877		0.008	0.70	1.66	92	0.17	2.94	155	0.6
ZZ01878		0.005	0.08	1.23	28	0.11	3.29	111	1.5
ZZ01879		0.010	0.24	1.29	41	0.21	3.83	104	0.7
ZZ01880		0.006	0.46	4.37	55	0.07	9.17	195	0.6
ZZ01881		0.005	0.13	1.50	41	0.12	5.48	240	1.5
ZZ01882		0.005	0.14	2.10	36	0.16	8.19	192	1.4
ZZ01883		0.005	0.11	1.08	34	0.11	5.04	120	0.9
ZZ01884		0.006	0.10	1.17	32	0.10	5.55	138	0.7
ZZ01885		0.007	0.15	1.86	66	0.18	9.87	208	2.1
ZZ01886		0.007	0.12	1.71	46	0.19	7.84	171	2.5
ZZ01887		<0.005	0.12	1.14	23	0.11	6.47	114	0.8
ZZ01888		<0.005	0.06	0.95	7	0.06	3.66	26	0.8
ZZ01889		<0.005	0.04	1.57	5	0.07	6.45	85	3.5

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 16- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11133089

Sample Description	Method	WEI- 21	Au- TL43	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ01890		0.18	0.003	0.62	0.21	16.9	<0.2	<10	280	0.23	0.29	2.21	1.04	13.95	9.0	3
ZZ01891		0.22	0.006	0.78	0.44	45.4	<0.2	<10	330	0.34	0.34	1.23	1.80	13.75	15.3	6
ZZ01892		0.16	0.007	1.38	0.21	206	<0.2	<10	100	0.12	1.52	0.39	0.51	16.60	7.5	3
ZZ01893		0.28	0.006	0.80	0.45	55.3	<0.2	<10	290	0.20	0.57	0.27	0.40	19.90	13.7	7
ZZ01894		0.32	0.009	3.11	0.25	160.5	<0.2	<10	770	0.19	3.03	0.07	0.68	20.2	15.7	9
ZZ01895		0.42	0.004	3.43	0.31	70.4	<0.2	<10	380	0.29	2.74	0.19	0.34	28.6	6.2	9
ZZ01896		0.28	0.002	0.62	0.56	38.0	<0.2	<10	1330	0.15	0.39	0.31	0.81	18.55	3.8	11
ZZ01897		0.38	0.008	0.36	0.68	122.5	<0.2	<10	1040	1.01	0.71	0.15	0.75	23.1	34.1	9
ZZ01898		0.30	0.023	3.47	0.39	144.5	<0.2	<10	400	0.39	1.50	0.98	0.39	26.4	17.3	8
ZZ01899		0.32	0.006	3.52	1.87	597	<0.2	<10	450	0.56	4.07	3.93	0.81	16.35	112.5	95
ZZ01900		0.24	0.007	2.21	0.91	512	<0.2	<10	210	0.32	16.00	0.40	0.28	13.90	21.2	17
ZZ01901		0.26	0.003	0.48	0.89	36.5	<0.2	<10	350	0.38	0.44	0.07	1.25	39.7	7.9	15
ZZ01902		0.12	0.004	0.55	0.31	9.9	<0.2	<10	200	0.10	0.14	0.16	0.47	14.90	1.8	7
ZZ01903		0.24	0.004	0.51	0.53	17.5	<0.2	<10	230	0.21	0.20	0.25	0.29	39.8	6.3	9
ZZ01904		0.36	0.004	1.28	0.92	37.4	<0.2	<10	420	0.33	0.32	0.23	0.49	28.1	8.2	20
ZZ01905		0.26	0.001	0.93	0.51	20.3	<0.2	<10	240	0.15	0.67	0.15	0.38	22.3	2.1	12
ZZ01906		0.28	0.002	1.49	0.92	27.0	<0.2	<10	1600	0.34	0.22	0.38	2.24	23.1	12.6	23
ZZ01907		0.28	0.004	2.60	0.90	31.2	<0.2	<10	1210	0.44	0.28	0.27	5.31	27.8	7.3	16
ZZ01908		0.20	0.002	1.68	0.68	17.0	<0.2	<10	490	0.18	0.13	0.13	1.19	19.95	2.5	14
ZZ01909		0.18	0.003	1.32	0.89	27.5	<0.2	<10	560	0.27	0.29	0.23	0.85	22.8	14.3	18
ZZ01910		0.28	0.002	1.55	0.98	35.6	<0.2	<10	540	0.36	0.30	0.22	0.74	27.1	10.8	23
ZZ01911		0.20	0.003	0.68	0.73	18.3	<0.2	<10	220	0.26	0.24	0.17	0.24	35.2	11.6	14
ZZ01912		0.14	0.002	0.62	0.61	13.8	<0.2	<10	580	0.32	0.17	0.53	1.08	36.7	12.6	10
ZZ01913		0.20	0.006	0.75	0.76	20.2	<0.2	<10	320	0.36	0.24	0.54	0.91	29.6	11.8	15
ZZ01914		0.28	0.005	0.62	1.55	26.2	<0.2	<10	430	0.64	0.28	0.25	1.59	26.5	21.5	18
ZZ01915		0.22	0.003	0.44	0.60	13.0	<0.2	<10	370	0.20	0.21	0.37	0.34	18.30	7.0	13
ZZ01916		0.14	0.004	1.03	0.83	29.1	<0.2	<10	990	0.39	0.21	0.38	2.23	18.95	10.0	15
ZZ01917		0.32	0.005	1.17	0.84	49.8	<0.2	<10	760	0.54	0.38	0.52	1.21	30.8	9.0	16
ZZ01918		0.10	0.003	0.73	0.67	18.6	<0.2	<10	480	0.29	0.20	0.36	1.06	16.40	7.1	14
ZZ01919		0.16	0.003	0.54	0.85	30.5	<0.2	<10	900	0.41	0.28	0.74	1.06	17.90	12.2	14
ZZ01920		0.26	0.005	0.50	0.45	57.3	<0.2	<10	190	0.32	0.31	0.17	0.40	50.3	11.3	8
ZZ01921		0.38	0.007	0.68	0.49	57.7	<0.2	<10	290	0.37	0.31	0.30	0.45	44.0	12.9	9
ZZ01922		0.24	0.004	1.01	0.93	32.2	<0.2	<10	290	0.33	0.35	0.17	0.42	27.0	7.3	18
ZZ01923		0.36	0.005	0.58	0.77	40.5	<0.2	<10	530	0.48	0.28	0.19	1.02	34.6	12.8	14
ZZ01924		0.24	0.005	0.80	0.52	128.0	<0.2	<10	450	0.45	0.56	0.68	1.24	23.1	15.4	8
ZZ01925		0.20	0.005	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS
ZZ01926		0.20	0.002	<0.01	0.56	<0.1	<0.2	<10	70	<0.05	<0.01	0.04	<0.01	<0.02	<0.1	10
ZZ01927		0.32	0.003	0.45	0.96	44.9	<0.2	<10	170	0.27	0.27	0.07	0.64	30.9	7.4	18
ZZ01928		0.32	0.003	1.85	0.63	56.7	<0.2	<10	490	0.27	0.30	0.18	0.61	27.7	7.7	19
ZZ01929		0.18	0.003	0.55	0.90	32.6	<0.2	<10	240	0.24	0.29	0.17	0.53	17.20	2.4	19

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Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ01890		0.12	56.5	2.21	0.40	0.05	0.13	0.08	0.025	0.03	7.1	1.0	0.23	323	4.06	0.01
ZZ01891		0.20	105.0	3.06	1.01	0.07	0.09	0.11	0.037	0.05	7.3	3.0	0.39	703	5.09	0.01
ZZ01892		0.29	58.7	2.48	0.72	0.06	0.04	0.09	0.084	0.04	10.1	1.0	0.09	171	7.92	0.01
ZZ01893		0.25	71.2	3.07	1.38	0.07	0.03	0.10	0.038	0.04	11.1	2.1	0.13	507	3.59	0.01
ZZ01894		0.27	83.0	3.22	0.99	0.06	0.02	0.09	0.053	0.05	9.6	1.5	0.04	1580	2.20	<0.01
ZZ01895		0.28	74.3	2.55	1.34	0.08	0.04	0.15	0.050	0.04	17.5	1.3	0.04	394	5.34	0.01
ZZ01896		0.40	60.2	1.55	3.41	<0.05	<0.02	0.09	0.030	0.04	10.1	1.8	0.11	117	3.15	0.01
ZZ01897		0.60	105.5	6.21	2.26	0.10	0.14	0.08	0.037	0.08	11.9	2.4	0.12	790	21.7	0.01
ZZ01898		0.19	170.0	3.49	1.24	0.08	0.10	0.17	0.056	0.06	14.8	1.3	0.23	614	7.22	0.01
ZZ01899		0.31	417	12.75	4.57	0.22	0.06	0.03	0.253	0.04	8.0	6.4	3.28	3350	4.95	0.01
ZZ01900		0.45	120.0	4.35	3.52	0.07	0.03	0.05	0.281	0.04	7.3	5.1	0.33	2050	1.25	0.01
ZZ01901		0.52	47.8	3.47	3.35	0.09	<0.02	0.03	0.039	0.08	22.1	6.4	0.10	329	6.40	0.01
ZZ01902		0.41	33.9	1.91	0.98	0.05	0.02	0.20	0.022	0.03	7.9	1.2	0.03	57	1.56	0.02
ZZ01903		0.43	23.1	2.35	1.76	0.07	0.02	0.12	0.033	0.05	21.3	4.6	0.10	263	5.17	0.01
ZZ01904		0.88	34.1	2.53	3.58	0.07	0.02	0.22	0.044	0.06	15.9	10.4	0.22	429	4.51	0.01
ZZ01905		0.48	18.4	1.18	2.41	<0.05	0.02	0.14	0.022	0.05	12.5	4.4	0.11	101	3.24	0.01
ZZ01906		0.65	40.2	2.71	2.93	0.08	0.04	0.29	0.038	0.08	12.9	9.0	0.26	637	9.83	0.01
ZZ01907		0.64	67.7	3.02	2.59	0.09	0.03	0.46	0.051	0.08	15.6	7.3	0.18	282	14.80	0.01
ZZ01908		0.42	22.1	1.15	2.59	0.05	0.02	0.19	0.023	0.05	11.1	5.1	0.12	63	3.80	0.01
ZZ01909		0.67	32.8	2.59	3.08	0.05	0.03	0.13	0.043	0.07	12.5	7.5	0.21	1000	5.00	0.01
ZZ01910		0.85	32.1	2.52	3.70	0.07	0.02	0.21	0.045	0.07	15.4	11.0	0.26	714	4.26	0.01
ZZ01911		0.54	23.8	2.77	2.44	0.07	0.02	0.12	0.030	0.06	18.9	7.2	0.16	977	3.89	0.01
ZZ01912		0.39	47.7	2.90	1.69	0.08	0.03	0.16	0.026	0.06	19.3	6.4	0.13	501	5.04	0.01
ZZ01913		0.45	85.7	2.96	2.34	0.08	0.05	0.16	0.037	0.07	16.2	7.0	0.24	572	5.01	0.01
ZZ01914		0.70	57.3	4.56	3.41	0.09	0.06	0.10	0.347	0.06	13.2	9.3	0.37	871	3.44	0.01
ZZ01915		0.59	28.6	1.77	2.60	<0.05	0.02	0.08	0.018	0.06	10.4	5.2	0.16	547	2.23	0.01
ZZ01916		0.43	55.8	2.79	2.70	0.06	0.02	0.13	0.031	0.06	10.2	4.9	0.19	922	5.32	0.01
ZZ01917		0.44	62.8	3.53	2.75	0.10	0.03	0.12	0.051	0.11	17.4	3.6	0.22	735	9.59	0.01
ZZ01918		0.50	27.7	2.32	2.30	0.05	0.03	0.11	0.021	0.07	9.1	5.3	0.17	405	3.78	0.01
ZZ01919		0.48	31.1	2.66	2.54	0.06	0.10	0.09	0.031	0.05	9.3	7.9	0.19	1200	3.15	0.01
ZZ01920		0.32	71.7	3.44	1.45	0.09	0.08	0.07	0.036	0.05	26.9	3.2	0.07	389	6.84	0.01
ZZ01921		0.33	79.3	3.66	1.52	0.10	0.03	0.08	0.034	0.05	23.0	3.8	0.09	453	5.71	0.01
ZZ01922		0.64	39.3	2.48	3.17	0.07	0.02	0.19	0.034	0.06	14.3	9.6	0.21	248	3.61	0.01
ZZ01923		0.40	61.2	3.05	2.29	0.08	0.03	0.08	0.036	0.06	18.4	7.0	0.16	606	5.62	0.01
ZZ01924		0.28	47.4	3.93	1.39	0.08	0.08	0.08	0.038	0.05	11.3	2.2	0.12	2220	6.92	0.01
ZZ01925		NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS
ZZ01926		<0.05	<0.2	2.63	<0.05	<0.05	<0.02	<0.01	<0.005	0.04	<0.2	<0.1	0.05	111	<0.05	0.01
ZZ01927		0.65	30.6	2.71	3.59	0.07	0.02	0.08	0.035	0.06	17.0	10.4	0.23	252	16.25	0.01
ZZ01928		0.62	32.4	2.35	2.67	0.07	0.02	0.17	0.049	0.08	16.8	6.4	0.17	360	9.26	0.01
ZZ01929		0.49	46.6	3.60	3.53	0.08	0.02	0.12	0.046	0.04	9.5	6.5	0.21	64	4.17	0.01

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 16- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11133089

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ01890		0.08	28.3	1230	16.5	1.7	0.002	0.15	4.23	1.9	2.6	<0.2	99.9	<0.01	0.04	0.6
ZZ01891		0.16	34.3	1320	29.9	4.3	0.004	0.13	5.09	2.1	3.5	0.2	111.5	<0.01	0.08	1.4
ZZ01892		0.08	21.4	1170	11.0	3.7	0.001	0.10	9.16	1.7	3.7	0.6	42.6	<0.01	0.10	2.8
ZZ01893		0.13	25.5	1090	11.5	5.4	0.001	0.08	5.29	3.1	2.4	0.2	42.4	<0.01	0.07	1.9
ZZ01894		0.09	51.9	710	13.9	3.5	<0.001	0.08	22.2	2.1	1.3	0.2	67.9	<0.01	0.15	2.1
ZZ01895		0.17	13.7	2070	28.3	5.4	0.002	0.05	26.0	1.7	4.4	0.4	92.4	<0.01	0.15	2.7
ZZ01896		0.16	20.3	970	15.4	4.2	<0.001	0.05	4.11	0.5	1.0	0.5	84.2	<0.01	0.07	<0.2
ZZ01897		0.09	113.0	610	20.0	7.0	0.001	0.05	10.75	3.2	2.1	0.2	23.2	<0.01	0.20	6.6
ZZ01898		0.09	51.3	2300	26.9	4.1	0.002	0.06	31.3	3.2	3.1	0.4	77.3	<0.01	0.16	3.6
ZZ01899		0.17	523	1510	71.8	2.0	<0.001	0.66	35.2	13.2	2.8	1.2	303	0.01	0.07	1.1
ZZ01900		0.38	43.9	990	9.1	5.1	<0.001	0.05	55.2	3.4	0.6	0.5	24.5	0.01	0.08	0.7
ZZ01901		0.30	26.4	1080	34.7	9.7	<0.001	0.03	4.99	1.5	1.5	0.4	30.8	<0.01	0.08	1.4
ZZ01902		0.20	8.4	1380	13.0	3.5	<0.001	0.10	1.31	1.8	1.8	<0.2	10.9	<0.01	0.04	0.5
ZZ01903		0.24	14.6	1390	16.9	6.3	<0.001	0.02	2.70	1.7	1.2	0.2	22.0	<0.01	0.05	1.9
ZZ01904		0.39	19.4	1380	29.0	9.3	0.001	0.02	4.61	1.8	2.1	0.4	56.9	<0.01	0.09	1.7
ZZ01905		0.24	9.3	870	24.0	6.5	<0.001	0.02	2.87	1.3	1.0	0.5	19.2	<0.01	0.05	1.7
ZZ01906		0.49	29.3	1560	119.5	9.0	0.002	0.06	6.13	2.5	4.3	0.4	58.1	<0.01	0.09	1.7
ZZ01907		0.35	49.3	1300	150.0	8.5	0.001	0.05	7.31	2.7	5.7	0.4	48.8	<0.01	0.10	1.8
ZZ01908		0.30	11.7	680	98.2	5.2	<0.001	0.04	3.94	1.6	2.2	0.5	27.0	<0.01	0.05	1.7
ZZ01909		0.37	19.0	1230	67.4	9.4	<0.001	0.04	4.12	2.4	1.8	0.4	28.6	<0.01	0.07	1.7
ZZ01910		0.38	23.9	1590	36.8	9.3	0.001	0.04	5.24	1.9	1.9	0.5	75.6	<0.01	0.09	0.8
ZZ01911		0.30	16.4	1350	23.3	7.3	<0.001	0.02	3.47	1.7	1.4	0.3	19.3	<0.01	0.06	1.6
ZZ01912		0.24	28.1	1620	17.6	5.5	<0.001	0.03	2.24	3.1	1.4	0.2	28.7	<0.01	0.06	1.8
ZZ01913		0.36	32.8	2010	23.8	6.7	0.001	0.04	3.38	3.2	2.5	0.3	42.8	<0.01	0.10	2.6
ZZ01914		0.34	43.9	1650	40.6	8.1	<0.001	0.04	4.45	3.4	1.4	0.4	31.5	<0.01	0.07	2.6
ZZ01915		0.26	14.0	1230	22.5	7.5	<0.001	0.04	1.01	1.9	0.8	0.3	26.2	<0.01	0.07	0.9
ZZ01916		0.44	37.6	1180	39.0	5.7	0.001	0.08	3.37	2.2	2.2	0.4	36.4	<0.01	0.06	0.7
ZZ01917		0.21	38.9	2320	102.0	7.1	0.001	0.20	6.90	2.2	3.3	0.4	156.0	<0.01	0.19	1.2
ZZ01918		0.36	21.4	1070	35.3	7.0	<0.001	0.08	2.56	2.1	1.3	0.3	26.1	<0.01	0.06	1.3
ZZ01919		0.31	28.1	1540	21.9	6.6	0.001	0.07	4.62	2.4	1.4	0.3	41.7	<0.01	0.05	1.4
ZZ01920		0.19	34.9	1390	23.9	4.0	<0.001	0.02	12.00	2.6	1.4	0.2	17.6	<0.01	0.07	6.3
ZZ01921		0.16	41.5	2010	23.3	4.4	<0.001	0.02	11.05	2.8	1.2	0.2	25.0	<0.01	0.05	3.4
ZZ01922		0.23	22.4	1600	32.2	7.7	<0.001	0.03	4.49	1.2	1.5	0.3	25.0	<0.01	0.05	0.4
ZZ01923		0.28	37.0	1490	37.0	6.2	<0.001	0.03	6.58	1.9	1.6	0.3	27.2	<0.01	0.06	1.5
ZZ01924		0.14	49.6	2100	39.7	4.8	0.003	0.05	10.95	2.2	2.5	0.2	61.0	<0.01	0.07	1.7
ZZ01925		NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS
ZZ01926		<0.05	<0.2	810	<0.2	<0.1	<0.001	0.02	<0.05	<0.1	<0.2	<0.2	<0.2	<0.01	<0.01	<0.2
ZZ01927		0.44	24.6	760	31.4	8.6	<0.001	0.02	6.45	1.8	2.1	0.4	22.3	<0.01	0.06	2.8
ZZ01928		0.25	22.7	1460	111.5	7.6	0.002	0.05	18.75	1.5	2.9	0.4	99.6	<0.01	0.11	2.1
ZZ01929		0.71	14.1	1010	25.2	4.9	0.002	0.06	6.49	1.8	3.5	0.5	25.1	<0.01	0.06	1.4

***** See Appendix Page for comments regarding this certificate *****

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 16- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11133089

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ01890		<0.005	0.04	1.74	5	0.08	8.64	106	5.4
ZZ01891		0.005	0.07	2.63	14	0.09	7.96	177	3.1
ZZ01892		<0.005	0.06	2.04	12	0.07	3.91	120	1.8
ZZ01893		<0.005	0.11	2.30	20	0.10	6.01	70	1.0
ZZ01894		<0.005	0.14	2.63	17	0.09	3.53	106	0.6
ZZ01895		<0.005	0.16	4.23	33	0.20	7.47	29	1.9
ZZ01896		0.010	0.13	2.06	42	0.13	6.43	62	<0.5
ZZ01897		<0.005	0.20	5.42	25	0.09	8.90	116	8.7
ZZ01898		<0.005	0.11	4.40	21	0.10	13.50	81	4.1
ZZ01899		0.005	0.03	3.00	50	0.15	14.80	212	3.0
ZZ01900		0.012	0.05	0.50	32	0.19	5.36	59	1.0
ZZ01901		0.007	0.17	1.24	53	0.14	2.89	165	<0.5
ZZ01902		0.005	0.10	1.42	12	0.07	4.83	18	0.8
ZZ01903		0.005	0.12	1.09	32	0.10	5.13	64	0.6
ZZ01904		0.010	0.21	1.57	67	0.18	5.20	121	<0.5
ZZ01905		0.005	0.16	0.88	40	0.10	3.31	63	<0.5
ZZ01906		0.010	0.24	2.40	107	0.25	8.11	262	1.1
ZZ01907		0.008	0.24	3.87	67	0.20	9.13	423	0.6
ZZ01908		0.006	0.17	1.05	55	0.21	3.03	115	0.7
ZZ01909		0.008	0.20	1.54	71	0.14	4.95	141	0.6
ZZ01910		0.013	0.23	2.02	79	0.21	6.25	155	<0.5
ZZ01911		0.008	0.17	1.32	38	0.12	4.44	76	<0.5
ZZ01912		0.005	0.12	1.56	27	0.11	10.40	110	0.9
ZZ01913		0.008	0.13	1.77	41	0.13	9.74	173	1.5
ZZ01914		0.007	0.15	3.18	38	0.19	9.66	312	1.4
ZZ01915		0.007	0.16	0.79	36	0.11	3.73	83	0.5
ZZ01916		0.009	0.14	2.98	48	0.15	7.53	189	<0.5
ZZ01917		0.005	0.19	3.09	56	0.16	8.25	283	0.7
ZZ01918		0.008	0.12	1.09	41	0.16	3.94	112	0.9
ZZ01919		0.006	0.13	1.73	41	0.12	8.00	96	3.1
ZZ01920		0.005	0.12	1.35	27	0.09	7.70	89	5.1
ZZ01921		0.005	0.11	1.28	26	0.08	9.70	99	0.6
ZZ01922		0.008	0.13	1.57	44	0.13	5.55	110	<0.5
ZZ01923		0.008	0.13	1.72	49	0.12	8.88	150	0.7
ZZ01924		<0.005	0.09	2.05	20	0.09	9.69	225	2.4
ZZ01925		NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS
ZZ01926		0.019	<0.02	<0.05	62	0.15	<0.05	50	<0.5
ZZ01927		0.011	0.19	1.93	62	0.20	3.86	175	0.6
ZZ01928		0.007	0.23	2.29	67	0.21	4.37	137	0.7
ZZ01929		0.016	0.18	2.27	63	0.38	4.04	73	0.6

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Finalized Date: 16- AUG- 2011
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Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11133089

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
ZZ01930		0.18	0.003	0.63	1.07	22.7	<0.2	<10	290	0.30	0.29	0.22	0.76	25.0	7.8	20
ZZ01931		0.28	0.001	1.15	1.29	43.6	<0.2	<10	1410	0.63	0.40	0.65	2.85	33.1	14.3	32
ZZ01932		0.30	0.001	0.80	1.05	27.0	<0.2	<10	1310	0.52	0.21	4.19	3.45	24.6	11.0	26
ZZ01933		0.16	0.002	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS
ZZ01934		0.40	0.005	0.54	1.06	30.6	<0.2	<10	750	0.48	0.30	0.29	1.47	36.4	12.6	26
ZZ01935		0.34	0.002	0.57	1.12	20.3	<0.2	<10	930	0.49	0.23	0.36	1.24	26.5	9.9	26
ZZ01936		0.24	0.002	0.60	1.12	18.7	<0.2	<10	740	0.44	0.21	0.34	1.07	30.0	10.8	24
ZZ01937		0.20	0.005	4.18	1.45	78.0	<0.2	<10	860	0.68	0.28	0.28	7.68	21.1	11.0	41
ZZ01938		0.28	0.002	0.89	1.18	21.5	<0.2	<10	1290	0.58	0.19	0.88	4.36	31.8	12.3	20
ZZ01939		0.36	0.001	1.09	0.97	32.5	<0.2	<10	1340	0.54	0.20	1.89	3.87	23.1	10.3	25
ZZ01940		0.28	0.001	1.91	1.27	37.4	<0.2	<10	4810	0.66	0.19	0.67	11.55	24.1	11.7	34
ZZ01941		0.26	0.001	0.80	0.96	44.3	<0.2	<10	570	0.48	0.36	0.28	1.98	28.7	23.5	23
ZZ01942		0.20	0.002	0.74	0.71	25.1	<0.2	<10	280	0.17	0.21	0.17	0.37	15.85	3.0	14
ZZ01943		0.18	0.003	0.73	0.79	16.2	<0.2	<10	600	0.31	0.17	0.70	2.35	15.85	8.1	12
ZZ01944		0.24	0.004	0.74	0.82	32.0	<0.2	<10	390	0.38	0.26	0.19	0.71	24.1	10.8	15
ZZ01945		0.16	0.004	0.54	1.05	30.1	<0.2	<10	810	0.41	0.22	0.85	0.47	16.00	11.2	15
ZZ01946		0.36	0.002	0.53	0.69	42.5	<0.2	<10	440	0.40	0.26	0.25	1.01	28.7	16.4	11
ZZ01947		0.32	0.004	1.75	1.91	29.9	<0.2	<10	190	0.80	0.27	0.05	0.32	31.3	17.0	27
ZZ01948		0.28	0.004	1.12	2.11	38.7	<0.2	<10	350	0.84	0.33	0.05	0.80	31.6	13.8	33
ZZ01949		0.16	0.004	1.68	0.80	18.7	<0.2	<10	1350	0.41	0.32	0.89	2.73	21.6	11.1	14
ZZ01950		0.24	0.006	1.15	0.82	20.2	<0.2	<10	480	0.35	0.25	0.03	0.62	37.5	6.9	16
ZZ01951		0.24	0.008	1.28	0.59	15.2	<0.2	<10	510	0.38	0.29	0.04	0.60	38.0	8.6	10
ZZ01952		0.22	<0.001	1.06	0.66	11.8	<0.2	<10	640	0.24	0.25	0.06	2.75	26.6	5.4	17
ZZ01953		0.30	0.001	0.77	0.66	18.0	<0.2	<10	320	0.20	0.27	0.03	1.11	29.3	6.4	18
ZZ01954		0.26	0.002	1.16	1.02	23.2	<0.2	<10	640	0.42	0.27	0.04	2.68	30.3	7.4	36
ZZ01955		0.22	<0.001	1.10	0.84	8.1	<0.2	<10	380	0.23	0.27	0.04	5.67	27.4	6.3	28
ZZ01956		0.24	<0.001	0.63	0.80	16.1	<0.2	<10	170	0.16	0.27	0.03	0.63	28.5	3.9	17
ZZ01957		0.32	0.007	1.48	1.11	22.5	<0.2	<10	490	0.54	0.21	0.10	2.36	34.4	14.5	32
ZZ01958		0.30	0.007	0.47	1.09	26.7	<0.2	<10	540	0.56	0.30	0.07	0.74	30.9	12.0	25
ZZ01959		0.38	0.002	0.45	0.85	14.5	<0.2	<10	330	0.37	0.23	0.19	0.65	20.5	8.5	24
ZZ01960		0.22	0.008	0.50	1.33	24.9	<0.2	<10	320	0.50	0.33	0.37	1.28	32.7	22.5	23
ZZ01961		0.22	0.003	0.57	0.56	10.9	<0.2	<10	230	0.12	0.15	0.07	0.52	20.4	5.1	13
ZZ01962		0.28	0.004	0.18	1.39	15.8	<0.2	<10	210	0.35	0.27	0.11	0.42	23.1	7.6	28
ZZ01963		0.28	0.006	0.42	1.21	17.2	<0.2	<10	470	0.46	0.26	0.38	0.59	27.1	12.0	21
ZZ01964		0.30	0.003	0.24	1.42	12.2	<0.2	<10	170	0.27	0.22	0.07	0.36	27.3	4.8	25
ZZ01965		0.26	0.005	0.63	1.24	21.3	<0.2	<10	560	0.35	0.22	0.04	0.32	40.7	5.3	23
ZZ01966		0.24	0.007	0.45	1.28	21.8	<0.2	<10	510	0.48	0.33	0.19	0.44	38.0	12.4	21
ZZ01967		0.28	0.002	0.17	1.53	20.5	<0.2	<10	260	0.34	0.31	0.09	0.20	36.5	8.3	25
ZZ01968		0.26	0.003	0.26	1.38	11.2	<0.2	<10	180	0.58	0.37	0.62	0.32	19.50	12.5	21
ZZ01969		0.30	0.003	0.20	1.00	12.1	<0.2	<10	140	0.38	0.27	0.77	0.42	12.25	9.9	18

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 16- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11133089

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ01930		0.82	40.8	2.98	3.69	0.07	0.02	0.13	0.041	0.06	13.7	11.1	0.27	200	4.58	0.01
ZZ01931		1.11	89.9	3.62	3.97	0.11	0.09	0.22	0.054	0.15	18.7	18.7	0.58	467	8.15	0.01
ZZ01932		1.07	70.2	2.97	3.19	0.09	0.08	0.27	0.038	0.14	13.9	14.3	1.69	398	10.15	0.02
ZZ01933		NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS
ZZ01934		0.77	73.7	3.31	3.40	0.10	0.04	0.19	0.037	0.10	19.8	18.2	0.42	467	5.60	0.01
ZZ01935		0.74	57.3	2.69	3.61	0.10	0.03	0.21	0.033	0.10	15.6	15.5	0.37	317	5.32	0.01
ZZ01936		0.73	53.3	2.67	3.59	0.10	0.03	0.20	0.028	0.08	17.4	14.6	0.38	242	5.02	0.01
ZZ01937		0.81	153.5	3.64	4.32	0.13	0.03	0.86	0.053	0.10	13.4	15.5	0.33	513	28.8	0.01
ZZ01938		0.80	88.2	3.30	3.69	0.13	0.11	0.21	0.033	0.18	18.2	9.5	0.41	275	8.00	0.01
ZZ01939		0.84	98.6	2.97	3.00	0.12	0.10	0.28	0.045	0.18	14.1	9.2	0.76	316	10.40	0.01
ZZ01940		1.03	125.5	3.05	3.76	0.12	0.06	0.41	0.103	0.20	14.9	8.7	0.45	462	14.30	0.02
ZZ01941		0.76	66.6	3.64	3.38	0.10	<0.02	0.15	0.052	0.07	16.2	12.6	0.33	1000	7.51	<0.01
ZZ01942		0.57	17.3	1.78	2.97	0.08	<0.02	0.16	0.021	0.05	8.9	5.6	0.15	106	4.56	0.01
ZZ01943		0.36	39.8	1.80	2.24	0.09	0.04	0.16	0.028	0.06	8.6	6.4	0.23	700	4.60	0.01
ZZ01944		0.47	53.5	2.71	2.70	0.09	0.03	0.24	0.035	0.06	13.8	9.2	0.22	430	7.86	<0.01
ZZ01945		0.52	32.7	2.54	3.33	0.09	0.09	0.10	0.029	0.04	8.3	7.8	0.24	567	3.33	0.01
ZZ01946		0.43	64.1	3.51	2.21	0.09	0.03	0.09	0.037	0.06	15.7	4.7	0.16	940	6.00	<0.01
ZZ01947		0.82	34.4	3.74	4.50	0.09	0.08	0.07	0.035	0.05	15.2	16.2	0.40	357	3.37	0.01
ZZ01948		1.06	39.5	3.89	5.80	0.10	0.09	0.07	0.051	0.07	16.6	19.9	0.44	422	3.58	<0.01
ZZ01949		0.45	60.1	2.69	1.98	0.10	0.08	0.23	0.026	0.06	12.2	6.6	0.28	629	2.68	0.01
ZZ01950		0.38	54.0	3.72	3.35	0.11	<0.02	0.12	0.037	0.06	21.4	5.4	0.12	156	3.54	0.01
ZZ01951		0.27	105.0	4.80	1.38	0.11	0.02	0.43	0.047	0.06	22.0	3.3	0.05	237	3.29	0.01
ZZ01952		0.53	26.9	2.42	5.09	0.09	<0.02	0.04	0.016	0.07	15.4	3.0	0.09	268	2.19	0.01
ZZ01953		0.59	40.6	3.25	4.32	0.09	<0.02	0.03	0.022	0.06	17.1	2.9	0.08	253	3.70	<0.01
ZZ01954		0.87	86.1	4.19	5.40	0.12	<0.02	0.05	0.035	0.10	18.9	5.7	0.17	216	6.82	0.01
ZZ01955		1.42	34.4	2.89	6.34	0.11	<0.02	0.03	0.019	0.11	16.2	4.5	0.18	354	2.35	<0.01
ZZ01956		0.86	23.7	2.55	6.73	0.10	<0.02	0.02	0.019	0.05	17.3	3.3	0.10	174	3.60	0.01
ZZ01957		1.42	125.0	3.79	3.63	0.12	0.04	0.64	0.034	0.10	21.0	11.9	0.36	680	8.25	0.01
ZZ01958		0.68	88.5	3.83	3.64	0.10	0.03	0.29	0.026	0.07	17.8	13.9	0.29	542	8.05	<0.01
ZZ01959		0.85	43.6	3.14	3.93	0.08	<0.02	0.13	0.022	0.06	11.4	8.3	0.19	812	3.64	0.01
ZZ01960		1.40	122.0	3.66	4.44	0.11	0.02	0.30	0.029	0.10	18.6	13.2	0.35	1600	6.21	0.01
ZZ01961		0.97	45.1	2.08	3.59	0.09	<0.02	0.09	0.015	0.07	11.0	2.1	0.08	165	4.74	0.01
ZZ01962		1.05	28.7	3.56	5.11	0.09	0.02	0.07	0.026	0.08	12.3	13.1	0.36	357	3.29	<0.01
ZZ01963		0.85	51.8	3.19	3.84	0.11	0.02	0.17	0.025	0.06	15.5	19.4	0.38	696	3.04	0.01
ZZ01964		1.23	17.3	2.88	6.02	0.09	<0.02	0.08	0.024	0.05	16.1	13.7	0.29	195	3.53	<0.01
ZZ01965		1.06	47.3	4.87	4.97	0.11	<0.02	0.19	0.033	0.09	23.3	7.3	0.20	174	8.15	0.01
ZZ01966		1.54	57.9	4.13	4.58	0.11	<0.02	0.11	0.034	0.15	21.2	10.8	0.31	522	8.03	0.01
ZZ01967		1.67	41.6	3.49	6.58	0.09	<0.02	0.04	0.032	0.10	18.4	9.9	0.31	1020	4.71	0.01
ZZ01968		0.98	51.0	3.54	4.14	0.10	0.07	0.20	0.021	0.04	9.6	33.1	0.51	558	1.77	0.01
ZZ01969		0.78	34.2	3.29	2.94	0.08	0.07	0.18	0.025	0.04	6.1	23.0	0.38	351	1.72	0.01

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 16- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11133089

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ01930		0.58	26.4	1270	31.3	9.3	<0.001	0.03	4.46	2.2	2.1	0.4	27.2	<0.01	0.06	2.2
ZZ01931		0.33	75.8	1520	32.0	10.7	0.005	0.05	6.55	4.4	2.9	0.5	70.8	<0.01	0.09	5.2
ZZ01932		0.64	63.1	1470	25.2	9.3	0.017	0.06	4.00	3.7	4.0	0.4	131.0	<0.01	0.08	4.0
ZZ01933		NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS
ZZ01934		0.36	56.8	1360	22.4	7.2	<0.001	0.03	4.34	3.4	1.8	0.3	47.9	<0.01	0.08	4.4
ZZ01935		0.34	40.1	1300	21.0	9.4	0.004	0.02	2.90	2.9	2.5	0.4	47.4	<0.01	0.07	2.7
ZZ01936		0.37	37.7	1220	19.5	9.5	0.002	0.01	2.54	2.7	3.1	0.3	48.8	<0.01	0.08	3.2
ZZ01937		0.37	121.5	1400	122.5	10.7	0.002	0.03	11.55	3.6	8.8	0.7	93.3	<0.01	0.14	1.6
ZZ01938		0.26	69.7	1360	27.0	13.6	0.013	0.08	3.66	3.2	4.3	0.4	75.6	<0.01	0.07	2.9
ZZ01939		0.31	69.2	1690	44.9	10.3	0.021	0.09	5.80	3.3	6.9	0.4	140.0	<0.01	0.13	3.3
ZZ01940		0.41	108.5	2050	57.6	12.4	0.008	0.08	10.20	4.0	6.6	0.6	112.5	<0.01	0.13	2.7
ZZ01941		0.38	49.4	1410	29.8	7.2	0.002	0.03	7.29	2.9	2.4	0.4	43.9	<0.01	0.09	2.7
ZZ01942		0.34	11.3	830	45.5	6.5	<0.001	0.04	3.94	1.1	1.7	0.3	29.9	<0.01	0.06	1.1
ZZ01943		0.33	31.3	840	57.8	7.0	0.006	0.10	3.59	2.2	3.3	0.3	92.3	<0.01	0.05	1.6
ZZ01944		0.30	27.4	970	25.0	6.4	<0.001	0.03	4.11	2.7	2.5	0.3	43.3	<0.01	0.06	2.5
ZZ01945		0.31	19.4	1160	28.2	4.6	0.004	0.08	3.67	2.6	1.7	0.4	75.1	<0.01	0.04	1.4
ZZ01946		0.24	42.3	1470	30.5	5.6	<0.001	0.02	6.70	2.8	2.0	0.3	30.0	<0.01	0.07	2.6
ZZ01947		1.01	27.9	540	21.3	9.4	<0.001	0.01	3.98	3.8	1.2	0.5	6.6	<0.01	0.07	6.3
ZZ01948		1.08	34.6	560	27.2	14.4	<0.001	0.01	4.47	4.2	1.3	0.7	13.2	<0.01	0.04	5.7
ZZ01949		0.26	45.0	1180	19.8	7.3	0.001	0.08	3.67	2.4	1.7	0.3	82.6	<0.01	0.06	1.1
ZZ01950		0.40	29.2	860	21.6	6.8	<0.001	0.05	5.06	0.8	1.9	0.4	32.2	<0.01	0.08	0.4
ZZ01951		0.10	42.2	1160	28.8	4.9	<0.001	0.06	4.75	2.6	2.6	0.2	50.4	<0.01	0.14	2.6
ZZ01952		0.56	16.2	530	19.1	14.2	<0.001	0.03	1.52	0.7	0.6	0.7	18.9	<0.01	0.07	0.2
ZZ01953		0.43	23.4	890	26.7	10.0	<0.001	0.03	2.87	0.8	1.1	0.5	16.8	<0.01	0.09	0.3
ZZ01954		0.45	31.7	860	33.7	11.9	<0.001	0.10	4.68	1.6	2.7	0.5	36.4	<0.01	0.14	0.6
ZZ01955		0.60	18.6	720	15.9	19.1	<0.001	0.04	1.54	1.4	1.3	0.7	17.1	<0.01	0.09	0.5
ZZ01956		0.72	14.5	520	15.8	9.0	<0.001	0.02	2.02	1.1	0.8	0.7	10.8	<0.01	0.06	0.4
ZZ01957		0.39	80.9	880	30.4	10.9	<0.001	0.08	5.06	3.0	3.7	0.3	40.2	<0.01	0.14	3.3
ZZ01958		0.23	41.7	1170	24.4	6.0	<0.001	0.09	4.30	1.9	2.4	0.3	47.9	<0.01	0.13	1.4
ZZ01959		0.22	27.5	1560	22.2	7.7	<0.001	0.05	1.98	0.7	1.0	0.4	24.8	<0.01	0.07	0.3
ZZ01960		0.25	44.9	2630	26.3	12.4	<0.001	0.06	3.70	1.0	2.4	0.4	68.9	<0.01	0.19	0.4
ZZ01961		0.19	20.7	1000	9.5	5.9	<0.001	0.06	3.80	0.4	1.2	0.4	21.2	<0.01	0.07	<0.2
ZZ01962		1.14	17.6	1140	13.4	12.1	<0.001	0.08	2.18	1.8	1.3	0.5	45.4	<0.01	0.10	0.9
ZZ01963		0.42	34.6	1250	23.1	7.9	<0.001	0.04	2.91	2.0	1.5	0.4	51.8	<0.01	0.07	1.0
ZZ01964		1.01	13.6	640	11.2	12.5	<0.001	0.03	1.36	1.5	1.4	0.6	17.3	<0.01	0.04	0.7
ZZ01965		0.77	23.4	1310	15.9	13.5	<0.001	0.14	4.42	1.4	2.3	0.5	61.3	<0.01	0.06	1.4
ZZ01966		0.38	35.6	3110	29.0	17.1	<0.001	0.19	5.06	1.9	2.3	0.4	155.5	<0.01	0.18	2.2
ZZ01967		0.42	26.7	1710	19.2	14.7	<0.001	0.08	2.98	1.2	0.9	0.6	63.5	<0.01	0.16	0.4
ZZ01968		0.31	33.7	690	30.8	4.9	0.001	0.05	1.15	2.6	1.0	0.2	52.1	<0.01	0.04	3.2
ZZ01969		0.23	29.6	720	27.0	5.0	<0.001	0.05	1.10	2.5	1.1	0.2	45.4	<0.01	0.04	2.0

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CERTIFICATE OF ANALYSIS WH11133089

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ01930		0.012	0.21	1.79	59	0.23	5.67	205	0.5
ZZ01931		0.014	0.31	1.60	110	0.19	12.75	374	5.2
ZZ01932		0.022	0.28	2.31	96	0.20	12.70	380	4.4
ZZ01933		NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS
ZZ01934		0.019	0.23	1.47	70	0.14	10.65	246	1.7
ZZ01935		0.009	0.17	1.98	77	0.13	9.13	211	1.0
ZZ01936		0.008	0.16	3.07	65	0.15	9.27	228	1.6
ZZ01937		0.006	0.40	7.40	225	0.35	15.05	1100	1.2
ZZ01938		0.006	0.18	2.17	76	0.07	12.15	402	4.1
ZZ01939		0.009	0.24	2.66	110	0.19	12.30	384	4.7
ZZ01940		0.014	0.34	2.29	207	0.20	15.50	797	2.9
ZZ01941		0.011	0.20	1.86	75	0.11	9.23	296	0.8
ZZ01942		0.006	0.13	1.07	46	0.11	2.61	70	<0.5
ZZ01943		0.006	0.08	5.28	27	0.07	5.93	159	1.8
ZZ01944		0.006	0.12	2.64	42	0.09	5.39	125	1.1
ZZ01945		<0.005	0.10	1.55	44	0.08	6.05	78	2.2
ZZ01946		0.007	0.09	1.13	28	0.06	7.34	160	1.2
ZZ01947		0.024	0.13	1.53	45	0.22	4.27	84	3.6
ZZ01948		0.021	0.16	1.39	65	0.24	4.63	150	4.5
ZZ01949		0.006	0.09	1.12	31	0.07	10.55	193	1.9
ZZ01950		0.010	0.12	0.77	41	0.14	3.40	138	<0.5
ZZ01951		<0.005	0.11	0.74	17	<0.05	3.23	169	0.7
ZZ01952		0.023	0.09	0.55	59	0.19	2.23	93	<0.5
ZZ01953		0.012	0.12	0.57	69	0.13	1.94	142	<0.5
ZZ01954		0.018	0.27	1.21	114	0.10	2.62	192	<0.5
ZZ01955		0.039	0.20	0.40	79	0.13	1.63	169	<0.5
ZZ01956		0.026	0.13	0.42	87	0.21	1.80	91	<0.5
ZZ01957		0.020	0.34	2.52	63	0.08	9.53	339	2.2
ZZ01958		0.006	0.19	2.10	47	0.06	6.18	154	0.7
ZZ01959		0.006	0.15	1.37	42	0.07	4.23	102	<0.5
ZZ01960		0.011	0.20	3.51	55	0.12	16.15	175	0.5
ZZ01961		0.007	0.11	0.82	35	0.07	1.77	108	<0.5
ZZ01962		0.026	0.13	1.14	49	0.27	3.50	91	0.5
ZZ01963		0.011	0.11	2.16	36	0.12	7.94	145	0.6
ZZ01964		0.022	0.15	0.84	53	0.24	2.81	67	<0.5
ZZ01965		0.016	0.26	1.15	58	0.15	2.62	129	<0.5
ZZ01966		0.018	0.22	2.61	55	0.11	6.00	151	0.6
ZZ01967		0.016	0.15	1.06	73	0.17	2.63	99	<0.5
ZZ01968		0.007	0.06	4.31	24	0.06	7.02	126	2.3
ZZ01969		0.007	0.05	2.71	20	0.05	5.88	158	2.1

***** See Appendix Page for comments regarding this certificate *****

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2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 16- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11133089

Sample Description	Method	WEI- 21	Au- TL43	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ01970		0.26	0.002	0.22	1.00	19.5	<0.2	<10	620	0.51	0.26	0.38	1.28	15.65	14.2	17
ZZ01971		0.30	0.002	0.17	0.90	14.6	<0.2	<10	120	0.37	0.27	0.26	0.38	20.0	12.6	16
ZZ01978		0.16	<0.001	0.19	0.82	10.5	<0.2	<10	110	0.17	0.23	0.07	0.13	21.5	3.2	14
ZZ01979		0.22	0.003	0.57	0.94	16.7	<0.2	<10	410	0.35	0.32	0.08	0.53	29.6	15.0	15
ZZ01980		0.28	0.005	0.29	0.91	15.2	<0.2	<10	350	0.34	0.33	0.11	0.28	32.1	9.1	15
ZZ01981		0.28	0.005	0.30	0.99	12.0	<0.2	<10	470	0.31	0.19	0.84	0.74	18.90	11.3	20
ZZ01982		0.26	0.003	0.16	0.97	16.2	<0.2	<10	220	0.24	0.23	0.19	0.56	19.10	11.8	21
ZZ01983		0.28	0.006	0.94	0.83	22.5	<0.2	<10	880	0.48	0.29	1.10	2.09	25.0	15.1	14
ZZ01984		0.26	0.011	3.01	0.63	22.7	<0.2	<10	650	0.39	0.27	0.67	1.46	34.0	12.6	9
ZZ02281		0.40	0.003	3.11	1.61	19.3	<0.2	<10	250	0.46	0.27	0.06	0.47	27.7	9.4	34
ZZ02282		0.34	0.008	3.33	1.05	19.4	<0.2	<10	630	0.51	0.30	0.03	0.91	39.9	5.9	37
ZZ02283		0.28	0.010	4.27	1.42	24.3	<0.2	<10	950	0.53	0.32	0.10	1.95	29.6	27.5	49
ZZ02284		0.36	0.011	4.20	2.06	23.1	<0.2	<10	1040	0.61	0.36	0.10	0.90	39.5	26.5	72
ZZ02285		0.28	0.010	5.27	2.03	26.5	<0.2	<10	460	0.53	0.30	0.04	0.27	35.4	5.6	56
ZZ02286		0.44	0.007	5.70	1.88	29.6	<0.2	<10	400	0.37	0.30	0.04	0.56	45.5	11.5	74
ZZ02287		0.36	0.005	1.77	1.11	13.1	<0.2	<10	230	0.22	0.31	0.04	0.34	29.7	5.2	27
ZZ02288		0.30	0.005	1.13	1.93	16.5	<0.2	<10	330	0.49	0.31	0.05	0.52	38.3	13.3	38
ZZ02289		0.20	0.003	1.13	1.11	12.2	<0.2	<10	390	0.29	0.26	0.04	0.55	23.9	5.4	31
ZZ02290		0.22	0.008	1.66	1.49	89.9	<0.2	<10	1250	0.51	0.27	0.44	3.05	23.6	33.0	38
ZZ02291		0.22	0.006	0.82	1.55	17.2	<0.2	<10	280	0.43	0.27	0.06	0.35	25.6	7.5	35
ZZ02292		0.22	0.008	4.20	1.12	37.2	<0.2	<10	390	0.37	0.37	0.03	0.54	36.2	2.4	38
ZZ02293		0.28	0.006	1.10	1.16	22.9	<0.2	<10	1180	0.46	0.43	0.35	1.04	30.8	17.1	25
ZZ02294		0.38	0.002	0.53	0.69	15.9	<0.2	<10	1210	0.35	0.42	0.12	3.16	23.2	19.5	18
ZZ02295		0.26	0.012	1.07	0.79	38.6	<0.2	<10	570	0.40	0.54	0.23	0.58	37.8	17.7	18
ZZ02296		0.38	0.006	0.48	1.20	16.6	<0.2	<10	570	0.38	0.30	0.06	0.65	26.6	8.0	25
ZZ02297		0.38	0.003	0.11	1.71	11.7	<0.2	<10	100	0.42	0.57	0.03	0.35	21.1	16.9	29
ZZ02298		0.36	0.009	0.44	1.16	41.8	<0.2	<10	230	0.81	0.40	0.27	1.44	19.55	20.1	21
ZZ02299		0.30	0.003	0.47	0.94	20.7	<0.2	<10	100	0.46	0.41	0.11	0.67	20.0	25.0	13
ZZ02300		0.38	0.005	0.60	0.80	39.5	<0.2	<10	160	0.78	0.46	0.99	1.25	15.05	39.3	39
ZZ02301		0.26	0.004	0.59	0.99	23.1	<0.2	<10	240	0.44	0.34	0.10	0.46	28.2	13.6	46
ZZ02302		0.58	0.003	0.13	1.69	16.2	<0.2	<10	200	0.87	0.50	0.08	0.21	18.80	25.3	45
ZZ02303		0.54	0.001	0.09	1.66	2.5	<0.2	<10	70	0.38	0.35	0.05	0.15	6.46	17.6	28
ZZ02304		0.54	0.002	0.09	1.06	9.7	<0.2	<10	100	0.33	0.18	0.13	0.13	20.2	6.2	18
ZZ02305		0.42	0.002	0.14	1.00	18.9	<0.2	<10	280	0.39	0.33	0.11	0.26	20.4	11.4	15
ZZ02306		0.28	0.003	0.43	1.00	13.7	<0.2	<10	90	0.35	0.32	0.03	0.19	15.70	7.8	16
ZZ02307		0.30	0.002	0.16	1.04	12.9	<0.2	<10	70	0.28	0.30	0.04	0.20	15.50	10.1	16
ZZ02351		0.32	0.006	0.70	0.77	25.7	<0.2	<10	460	0.44	0.27	0.60	0.67	19.45	14.0	12
ZZ02352		0.46	0.002	0.32	0.91	31.9	<0.2	<10	250	0.32	0.27	0.05	0.49	24.0	6.9	22
ZZ02353		0.40	0.003	0.13	0.77	24.4	<0.2	<10	120	0.28	0.23	0.09	0.43	28.7	10.3	15
ZZ02354		0.30	0.005	0.65	0.50	14.9	<0.2	<10	710	0.26	0.23	1.00	1.23	22.4	10.9	8

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 16- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11133089

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ01970		0.92	52.2	3.72	2.94	0.09	0.04	0.26	0.030	0.04	7.9	24.1	0.29	712	7.26	0.01
ZZ01971		0.44	34.2	3.56	2.63	0.08	0.04	0.12	0.025	0.04	8.2	17.8	0.28	644	1.42	0.01
ZZ01978		0.46	18.0	1.70	4.66	0.05	<0.02	<0.01	0.012	0.03	10.1	6.7	0.15	273	1.82	0.01
ZZ01979		0.33	45.6	3.81	3.51	0.08	0.04	0.04	0.027	0.06	14.4	8.9	0.15	1580	2.92	0.01
ZZ01980		0.45	41.0	3.35	3.34	0.09	0.02	0.05	0.025	0.07	16.6	11.2	0.21	344	3.09	0.01
ZZ01981		0.39	47.4	2.97	2.92	0.08	0.06	0.13	0.022	0.04	8.3	22.3	0.40	460	1.61	0.01
ZZ01982		0.34	44.1	3.49	3.13	0.08	0.02	0.03	0.023	0.03	8.1	20.0	0.36	425	2.20	<0.01
ZZ01983		0.28	64.8	4.12	2.35	0.10	0.07	0.24	0.031	0.05	12.6	10.3	0.31	1860	3.01	0.01
ZZ01984		0.26	85.8	3.56	1.71	0.12	0.06	0.38	0.036	0.05	17.8	5.7	0.20	491	5.09	0.01
ZZ02281		0.90	32.5	3.98	6.34	0.10	0.03	0.06	0.030	0.08	13.7	18.5	0.34	300	2.87	<0.01
ZZ02282		0.68	68.0	4.67	4.48	0.15	0.03	0.35	0.040	0.14	21.3	6.4	0.15	248	6.03	<0.01
ZZ02283		1.30	141.5	5.64	5.23	0.14	0.03	0.41	0.045	0.14	15.5	14.4	0.33	940	5.82	0.01
ZZ02284		1.78	188.0	6.19	7.60	0.18	0.04	0.72	0.049	0.17	20.8	23.2	0.61	822	5.49	0.01
ZZ02285		1.74	97.2	8.38	6.57	0.18	0.06	1.03	0.071	0.16	18.2	16.3	0.27	213	5.06	0.02
ZZ02286		2.33	175.0	8.97	6.49	0.23	0.04	1.89	0.068	0.16	23.5	12.5	0.37	568	6.78	0.01
ZZ02287		1.43	27.1	3.15	7.24	0.09	<0.02	0.16	0.020	0.07	15.3	5.7	0.16	255	2.54	0.01
ZZ02288		1.08	51.4	4.47	7.31	0.11	0.02	0.11	0.036	0.09	19.3	19.7	0.33	608	2.91	0.01
ZZ02289		1.12	36.2	3.21	6.01	0.08	<0.02	0.06	0.024	0.08	12.2	6.3	0.21	199	1.99	0.01
ZZ02290		1.29	74.7	3.60	5.42	0.10	0.03	0.24	0.033	0.12	9.5	13.9	0.39	1700	3.80	0.01
ZZ02291		1.09	37.7	3.28	5.83	0.09	0.02	0.19	0.030	0.08	12.9	14.9	0.36	314	3.70	0.01
ZZ02292		0.71	40.6	2.67	4.85	0.13	0.04	0.78	0.041	0.11	24.3	4.7	0.10	125	60.5	0.01
ZZ02293		1.43	96.8	4.20	4.24	0.12	0.03	0.19	0.037	0.19	14.0	8.6	0.32	2540	8.89	0.01
ZZ02294		1.01	66.6	3.24	3.90	0.07	<0.02	0.06	0.027	0.13	9.4	1.5	0.06	9870	6.57	0.01
ZZ02295		1.07	154.5	4.66	3.19	0.14	0.05	0.16	0.039	0.15	19.7	4.0	0.17	1420	10.45	0.01
ZZ02296		0.68	58.6	3.44	5.13	0.09	0.02	0.04	0.025	0.08	13.9	6.7	0.19	369	4.74	<0.01
ZZ02297		2.84	23.0	5.50	7.92	0.10	0.02	0.02	0.020	0.05	9.0	32.3	0.41	1450	1.95	0.01
ZZ02298		2.11	48.6	4.45	3.17	0.10	0.10	0.17	0.034	0.07	7.2	26.5	0.32	1140	5.45	0.01
ZZ02299		0.93	78.0	4.56	2.51	0.10	0.07	0.19	0.031	0.07	7.3	19.4	0.27	1730	5.78	0.01
ZZ02300		0.71	66.7	4.85	2.46	0.11	0.07	0.28	0.039	0.05	6.0	12.3	0.64	993	6.44	0.01
ZZ02301		0.86	55.5	3.77	3.81	0.10	0.03	0.31	0.031	0.06	14.0	14.2	0.30	672	7.04	0.01
ZZ02302		2.25	53.9	4.88	5.03	0.11	0.05	0.07	0.020	0.04	7.7	46.2	0.74	1340	2.25	0.01
ZZ02303		2.23	23.7	3.73	5.76	0.07	0.04	0.03	0.017	0.03	2.5	46.5	0.59	932	0.72	<0.01
ZZ02304		0.64	17.5	2.42	3.85	0.07	0.02	0.06	0.019	0.03	8.4	15.1	0.25	162	1.22	0.01
ZZ02305		0.75	21.5	3.14	3.57	0.07	0.03	0.05	0.023	0.05	8.4	13.9	0.19	524	1.69	<0.01
ZZ02306		0.88	38.2	3.22	3.87	0.07	0.03	0.09	0.025	0.05	6.4	13.8	0.21	321	3.44	0.01
ZZ02307		0.77	27.1	3.51	4.14	0.07	0.02	0.02	0.025	0.04	6.0	13.1	0.17	462	1.83	0.01
ZZ02351		0.37	50.0	3.54	1.83	0.09	0.07	0.13	0.029	0.06	8.3	5.4	0.29	327	2.70	0.01
ZZ02352		0.47	38.6	3.38	2.98	0.09	0.03	0.04	0.035	0.06	13.7	7.4	0.15	422	4.52	<0.01
ZZ02353		0.44	32.2	3.92	2.95	0.09	<0.02	0.03	0.030	0.05	15.1	6.6	0.13	341	4.85	<0.01
ZZ02354		0.30	49.2	2.51	1.10	0.10	0.16	0.15	0.027	0.06	11.8	3.7	0.10	452	4.01	0.01

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	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ01970		0.20	54.4	950	30.8	7.2	0.001	0.06	2.49	1.7	1.3	0.3	53.9	<0.01	0.07	1.5
ZZ01971		0.29	29.8	680	34.5	4.2	<0.001	0.01	1.04	2.9	0.6	0.2	24.5	<0.01	0.06	2.9
ZZ01978		0.78	10.0	260	7.9	5.7	<0.001	<0.01	0.89	1.4	<0.2	0.6	7.9	<0.01	0.06	0.9
ZZ01979		0.47	27.2	980	19.8	7.6	<0.001	0.04	2.77	1.8	1.0	0.5	26.9	<0.01	0.09	1.7
ZZ01980		0.46	24.0	580	14.1	8.0	<0.001	0.02	2.77	1.8	0.9	0.4	31.6	<0.01	0.09	2.0
ZZ01981		0.33	40.3	650	11.6	4.5	0.002	0.02	1.69	2.9	1.0	0.2	37.1	<0.01	0.06	2.3
ZZ01982		0.31	36.3	580	14.0	4.4	0.001	0.01	2.12	2.1	0.8	0.2	18.6	<0.01	0.07	1.6
ZZ01983		0.28	45.6	770	23.1	5.7	0.002	0.05	4.20	3.5	2.0	0.3	65.6	0.01	0.09	1.7
ZZ01984		0.26	45.5	870	22.2	5.4	0.005	0.07	6.25	2.6	4.8	0.3	88.8	<0.01	0.13	1.6
ZZ02281		1.36	28.1	500	17.6	14.1	<0.001	0.02	1.71	3.0	1.2	0.7	18.4	<0.01	0.08	3.6
ZZ02282		0.37	31.0	1070	24.3	14.1	0.001	0.19	4.96	1.9	3.8	0.4	63.9	<0.01	0.20	1.7
ZZ02283		0.39	66.3	1130	33.5	15.4	<0.001	0.17	4.38	2.8	4.9	0.4	48.6	<0.01	0.25	1.6
ZZ02284		0.42	86.0	1120	38.4	18.5	0.001	0.18	4.24	4.3	6.7	0.5	93.2	<0.01	0.27	2.5
ZZ02285		0.94	24.5	2020	29.4	18.1	0.001	0.50	4.71	2.7	8.8	0.6	151.0	<0.01	0.21	2.7
ZZ02286		0.53	45.8	2250	25.0	17.9	0.002	0.34	5.98	2.9	14.2	0.5	97.1	0.01	0.23	1.8
ZZ02287		0.81	14.2	500	13.6	16.2	<0.001	0.03	1.57	1.2	1.2	1.0	16.5	<0.01	0.09	0.3
ZZ02288		1.30	34.1	740	24.0	15.2	<0.001	0.06	1.72	3.0	1.5	0.8	26.7	<0.01	0.12	3.1
ZZ02289		0.40	20.4	730	14.9	11.9	<0.001	0.07	1.60	0.8	1.2	0.7	22.5	<0.01	0.12	<0.2
ZZ02290		0.30	48.9	1430	26.9	24.5	0.001	0.11	2.73	1.1	2.6	0.6	50.1	<0.01	0.11	0.2
ZZ02291		0.48	24.7	920	16.5	16.5	<0.001	0.05	2.19	1.0	2.2	0.6	32.7	<0.01	0.09	0.3
ZZ02292		0.34	41.0	640	28.2	12.5	0.001	0.04	12.90	1.8	7.8	0.7	28.7	<0.01	0.27	0.9
ZZ02293		0.14	49.2	2910	30.7	18.0	0.001	0.21	4.00	0.8	3.3	0.4	164.0	<0.01	0.34	0.2
ZZ02294		0.06	29.4	4600	27.4	13.9	<0.001	0.14	2.81	0.3	1.4	0.5	90.0	<0.01	0.19	<0.2
ZZ02295		0.11	36.6	2990	31.2	11.4	0.001	0.21	7.03	1.4	4.5	0.4	149.0	0.01	0.30	0.8
ZZ02296		0.23	24.2	1910	19.7	10.8	<0.001	0.06	2.25	0.7	1.5	0.5	42.7	<0.01	0.12	0.4
ZZ02297		0.42	23.7	1070	33.3	9.3	<0.001	0.05	1.51	1.1	0.5	0.4	6.5	<0.01	0.07	1.0
ZZ02298		0.26	63.7	1010	47.6	6.5	0.001	0.08	8.26	3.2	1.7	0.3	37.4	<0.01	0.09	2.4
ZZ02299		0.10	42.6	1420	26.3	5.8	0.001	0.05	2.49	1.9	1.7	0.2	38.5	<0.01	0.12	1.9
ZZ02300		0.11	272	810	46.0	3.3	0.002	0.08	7.89	5.0	1.9	0.3	49.6	0.01	0.10	7.4
ZZ02301		0.25	57.5	820	27.4	8.0	<0.001	0.06	3.95	1.7	1.9	0.3	38.6	<0.01	0.12	1.8
ZZ02302		0.18	81.1	410	29.9	4.5	<0.001	<0.01	1.27	3.5	0.4	0.3	11.1	0.01	0.06	7.7
ZZ02303		0.26	32.2	760	17.1	4.3	<0.001	0.02	0.52	1.8	0.2	0.3	4.5	<0.01	0.03	3.0
ZZ02304		0.43	17.9	610	12.4	5.8	<0.001	0.01	0.73	1.2	0.3	0.4	12.8	<0.01	0.04	0.5
ZZ02305		0.29	26.0	670	29.8	8.1	<0.001	0.01	2.02	1.7	0.4	0.4	10.6	0.01	0.05	1.0
ZZ02306		0.27	22.4	910	35.6	9.0	<0.001	0.03	1.61	0.8	0.9	0.3	19.1	<0.01	0.09	0.4
ZZ02307		0.40	21.5	590	33.4	9.3	<0.001	0.01	0.89	0.8	0.5	0.5	6.4	0.01	0.06	0.3
ZZ02351		0.27	35.6	1160	34.7	6.2	0.001	0.04	3.39	2.9	1.3	0.2	51.4	<0.01	0.07	2.5
ZZ02352		0.56	30.9	960	30.9	7.8	<0.001	0.02	3.76	1.9	0.8	0.4	13.5	<0.01	0.08	3.1
ZZ02353		0.57	25.2	1280	23.1	7.5	0.001	0.02	2.98	1.5	1.0	0.3	14.3	<0.01	0.07	1.3
ZZ02354		0.26	27.9	1180	19.9	4.3	0.002	0.08	2.63	1.7	1.8	0.2	55.6	<0.01	0.09	1.2

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 16- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11133089

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ01970		0.005	0.24	3.54	28	0.08	5.98	244	1.4
ZZ01971		0.010	0.07	0.96	22	0.08	5.76	164	0.9
ZZ01978		0.019	0.08	0.36	47	0.17	1.65	43	<0.5
ZZ01979		0.011	0.08	0.59	35	0.10	2.11	136	<0.5
ZZ01980		0.008	0.10	0.70	31	0.10	3.66	97	<0.5
ZZ01981		0.012	0.06	0.74	30	0.06	6.89	152	1.7
ZZ01982		0.012	0.07	0.55	35	0.07	3.83	150	<0.5
ZZ01983		0.005	0.09	1.78	30	0.07	12.50	150	1.7
ZZ01984		0.005	0.12	2.21	21	0.06	6.79	191	1.5
ZZ02281		0.032	0.18	0.75	73	0.26	2.83	108	0.8
ZZ02282		0.007	0.32	1.32	69	0.07	4.06	181	0.6
ZZ02283		0.014	0.33	1.81	98	0.09	5.84	249	0.6
ZZ02284		0.018	0.38	1.96	111	0.10	7.89	272	0.8
ZZ02285		0.013	0.39	0.94	69	0.14	4.48	127	1.4
ZZ02286		0.018	0.41	1.36	85	0.09	5.87	203	0.7
ZZ02287		0.031	0.18	0.52	78	0.22	2.37	72	<0.5
ZZ02288		0.022	0.22	0.72	86	0.19	3.16	137	0.5
ZZ02289		0.016	0.19	0.62	75	0.13	1.87	97	<0.5
ZZ02290		0.009	0.32	2.01	72	0.16	6.63	186	<0.5
ZZ02291		0.014	0.26	1.48	69	0.19	3.37	110	<0.5
ZZ02292		<0.005	1.11	1.79	252	0.10	4.00	396	1.3
ZZ02293		0.005	0.31	2.70	56	0.05	8.14	187	0.5
ZZ02294		0.006	0.19	1.77	42	0.05	3.16	167	<0.5
ZZ02295		0.005	0.27	4.19	51	0.20	11.85	178	0.8
ZZ02296		0.006	0.17	1.42	64	0.18	3.50	107	0.5
ZZ02297		0.008	0.07	0.71	32	0.08	2.09	88	0.5
ZZ02298		0.006	0.23	1.86	32	0.12	8.45	193	2.3
ZZ02299		<0.005	0.23	1.42	18	<0.05	6.96	181	1.6
ZZ02300		<0.005	0.27	2.36	25	0.05	8.09	183	2.7
ZZ02301		0.005	0.23	1.21	35	0.08	3.52	144	0.6
ZZ02302		<0.005	0.05	1.16	22	0.05	4.53	143	1.4
ZZ02303		0.006	0.04	0.46	22	0.06	1.79	73	0.8
ZZ02304		0.014	0.09	0.81	34	0.17	3.83	56	<0.5
ZZ02305		0.005	0.11	0.64	28	0.09	3.90	127	<0.5
ZZ02306		0.005	0.15	0.75	29	0.08	2.66	109	0.7
ZZ02307		0.009	0.10	0.66	32	0.13	2.11	93	<0.5
ZZ02351		0.005	0.09	1.24	24	0.06	6.87	151	2.3
ZZ02352		0.011	0.17	0.97	84	0.14	2.99	211	1.2
ZZ02353		0.013	0.14	0.91	45	0.13	3.51	125	0.5
ZZ02354		0.006	0.13	3.21	23	0.06	9.47	108	4.2

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 16- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11133089

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
ZZ02355		0.30	0.003	0.99	1.34	81.8	<0.2	<10	780	0.46	0.25	0.36	2.61	22.7	7.1	24
ZZ02356		0.36	0.001	0.85	1.10	56.8	<0.2	<10	100	0.18	0.44	0.04	0.25	19.15	3.8	20
ZZ02357		0.48	0.020	2.84	0.44	63.2	<0.2	<10	1120	0.36	0.42	0.65	1.09	16.45	4.2	15
ZZ02358		0.34	0.008	1.45	1.23	28.8	<0.2	<10	350	0.50	0.31	0.13	0.95	29.3	10.5	18
ZZ02359		0.34	0.001	0.39	0.60	37.3	<0.2	<10	240	0.18	0.27	0.20	0.74	19.40	7.4	16
ZZ02360		0.48	0.003	1.08	0.91	27.1	<0.2	<10	880	0.28	0.23	0.20	0.60	25.6	7.4	22
ZZ02361		0.16	0.004	1.28	0.66	37.2	<0.2	<10	1080	0.32	0.18	0.78	3.23	16.00	8.1	15
ZZ02362		0.30	0.004	1.20	0.76	29.0	<0.2	<10	610	0.24	0.20	0.26	0.52	27.7	7.9	13
ZZ02363		0.28	0.005	0.58	0.69	20.9	<0.2	<10	860	0.38	0.23	0.55	1.11	24.1	13.3	13
ZZ02364		0.34	0.005	1.48	0.78	20.0	<0.2	<10	580	0.20	0.22	0.21	0.50	18.60	3.6	19
ZZ02365		0.24	0.002	1.51	0.58	35.5	<0.2	<10	200	0.21	0.21	0.07	2.25	19.85	4.7	18
ZZ02366		0.46	0.005	0.86	0.60	19.5	<0.2	<10	410	0.34	0.19	0.45	1.28	40.8	15.2	11
ZZ02367		0.36	0.002	0.18	1.56	23.0	<0.2	<10	600	0.70	0.20	0.04	0.19	23.6	15.5	20
ZZ02368		0.38	0.004	0.74	0.64	28.7	<0.2	<10	800	0.33	0.37	0.27	0.36	25.8	12.1	10
ZZ02369		0.34	0.001	0.45	0.82	24.9	<0.2	<10	120	0.17	0.28	0.04	0.40	17.50	8.0	18
ZZ02370		0.44	0.008	1.00	0.94	32.7	<0.2	<10	620	0.36	0.22	0.11	0.56	25.7	6.3	19
ZZ02371		0.32	0.004	0.55	0.99	25.7	<0.2	<10	1200	0.42	0.43	0.37	0.50	24.2	8.1	21
ZZ02372		0.32	0.005	0.27	1.01	59.7	<0.2	<10	480	0.48	0.34	0.16	0.60	21.6	15.6	17
ZZ02373		0.20	0.006	1.07	0.86	41.0	<0.2	<10	670	0.37	0.29	0.87	1.33	18.65	9.4	17
ZZ02374		0.22	0.006	0.76	0.86	40.6	<0.2	<10	540	0.27	0.26	0.40	0.67	19.85	9.2	18
ZZ02375		0.22	0.004	0.90	0.86	36.0	<0.2	<10	670	0.35	0.31	0.59	3.59	20.0	9.3	17
ZZ02376		0.22	0.004	0.79	0.95	20.0	<0.2	<10	690	0.25	0.26	0.33	1.12	18.85	4.3	18
ZZ02377		0.18	0.003	0.69	0.69	24.2	<0.2	<10	460	0.18	0.23	0.21	0.71	17.05	5.1	15
ZZ02378		0.14	0.005	0.55	0.64	16.4	<0.2	<10	230	0.11	0.22	0.16	0.77	12.45	1.9	14
ZZ02379		0.12	0.005	0.89	0.73	23.2	<0.2	<10	360	0.19	0.29	0.32	0.96	15.60	3.4	15
ZZ02380		0.14	0.003	0.86	0.72	37.2	<0.2	<10	640	0.17	0.40	0.47	1.47	13.85	8.1	14
ZZ02381		0.18	0.005	0.56	0.98	15.3	<0.2	<10	400	0.31	0.25	0.91	1.05	18.20	16.5	15
ZZ02382		0.20	0.004	0.34	0.86	13.9	<0.2	<10	310	0.29	0.24	0.35	0.75	20.3	14.3	15
ZZ02383		0.38	0.008	1.00	0.96	24.1	<0.2	<10	1030	0.39	0.25	2.02	2.85	23.3	13.2	21
ZZ02384		0.36	<0.001	0.86	0.89	25.8	<0.2	<10	1250	0.37	0.22	2.10	3.06	24.0	10.7	22
ZZ02385		0.32	0.003	1.05	0.75	51.6	<0.2	<10	700	0.26	0.41	0.47	0.87	20.3	13.0	15
ZZ02386		0.16	0.004	0.83	0.92	36.2	<0.2	<10	280	0.21	0.38	0.20	0.61	19.20	5.9	17
ZZ02387		0.14	0.005	1.10	0.88	36.7	<0.2	<10	330	0.23	0.37	0.21	0.52	17.05	4.6	17
ZZ02388		0.14	0.007	1.26	0.51	57.3	<0.2	<10	250	0.17	0.47	0.21	0.35	14.30	2.2	13
ZZ02389		0.18	0.005	0.40	0.71	35.8	<0.2	<10	420	0.31	0.22	0.27	0.84	24.6	9.1	9
ZZ02390		0.16	0.006	0.84	0.71	86.4	<0.2	<10	490	0.50	0.79	0.74	1.74	18.70	11.6	12
ZZ02391		0.16	0.004	0.84	0.82	50.5	<0.2	<10	720	0.29	0.31	0.42	0.31	20.2	6.3	16
ZZ02461		0.30	0.004	0.04	2.08	5.6	<0.2	<10	30	0.35	1.32	0.04	0.09	15.10	20.7	28
ZZ02462		0.40	0.001	0.05	1.10	8.4	<0.2	<10	60	0.20	0.29	0.17	0.16	12.75	7.9	28
ZZ02463		0.34	0.001	0.04	1.41	9.2	<0.2	<10	130	0.28	0.31	0.05	0.15	18.85	18.7	27

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CERTIFICATE OF ANALYSIS WH11133089

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ02355		0.82	47.7	2.67	4.06	0.09	0.03	0.20	0.036	0.05	12.5	12.5	0.33	401	4.28	0.01
ZZ02356		0.71	19.7	3.45	5.86	0.08	<0.02	0.02	0.049	0.03	10.2	7.9	0.18	220	2.42	<0.01
ZZ02357		0.23	70.9	2.04	1.63	0.09	<0.02	0.16	0.148	0.05	8.8	2.9	0.32	319	6.45	0.01
ZZ02358		0.57	64.6	3.33	3.10	0.11	0.07	0.17	0.087	0.06	17.2	12.3	0.14	417	7.94	<0.01
ZZ02359		0.43	33.5	3.17	3.81	0.09	<0.02	0.02	0.030	0.04	11.1	2.7	0.12	563	3.45	0.01
ZZ02360		0.40	25.9	2.45	2.76	0.10	0.03	0.04	0.117	0.06	15.6	9.2	0.25	194	5.91	0.01
ZZ02361		0.33	31.8	3.81	1.93	0.10	0.06	0.16	0.062	0.04	9.0	5.6	0.26	765	9.32	0.01
ZZ02362		0.39	19.7	2.77	2.55	0.09	0.02	0.12	0.033	0.05	14.7	6.6	0.17	430	4.64	0.01
ZZ02363		0.33	54.8	3.27	1.92	0.09	0.06	0.13	0.035	0.06	12.2	5.7	0.18	824	4.61	0.01
ZZ02364		0.47	19.8	1.70	2.93	0.10	0.03	0.26	0.028	0.05	10.6	6.2	0.20	161	5.37	0.01
ZZ02365		0.54	55.6	2.26	2.76	0.10	<0.02	1.38	0.033	0.06	11.9	3.3	0.07	166	14.20	<0.01
ZZ02366		0.46	75.8	3.82	1.58	0.12	0.05	0.20	0.035	0.05	22.9	4.2	0.09	426	6.36	0.01
ZZ02367		0.60	30.5	4.43	3.44	0.10	0.06	0.05	0.032	0.04	12.7	22.2	0.16	243	2.19	0.01
ZZ02368		0.40	25.5	2.83	2.01	0.10	0.07	0.10	0.024	0.05	13.0	3.1	0.11	2550	7.91	0.01
ZZ02369		0.59	30.4	3.46	3.83	0.09	<0.02	0.03	0.028	0.05	9.1	5.5	0.17	315	3.44	<0.01
ZZ02370		0.43	40.4	2.50	3.15	0.10	<0.02	0.14	0.039	0.07	15.2	6.5	0.16	272	5.02	0.01
ZZ02371		0.49	31.7	2.55	2.90	0.10	0.03	0.10	0.030	0.06	13.2	9.7	0.29	357	3.71	0.01
ZZ02372		0.71	51.6	5.36	3.19	0.10	<0.02	0.04	0.107	0.06	10.9	7.8	0.23	894	5.02	0.01
ZZ02373		0.45	52.6	2.61	2.49	0.09	0.08	0.16	0.042	0.07	10.0	7.4	0.31	549	2.74	0.01
ZZ02374		0.48	31.0	2.65	2.81	0.09	0.04	0.16	0.032	0.07	10.9	7.9	0.30	612	4.87	0.01
ZZ02375		0.44	52.7	2.64	2.34	0.10	0.07	0.25	0.035	0.07	11.8	8.4	0.32	381	8.00	0.01
ZZ02376		0.42	28.8	1.71	3.08	0.10	0.04	0.20	0.033	0.06	10.3	8.1	0.21	311	1.27	0.01
ZZ02377		0.48	21.1	1.82	2.55	0.09	<0.02	0.15	0.024	0.05	9.5	5.4	0.16	261	4.39	0.01
ZZ02378		0.52	35.0	1.46	2.71	0.09	<0.02	0.11	0.018	0.03	7.0	4.2	0.14	52	1.57	0.01
ZZ02379		0.46	25.9	1.99	2.48	0.09	0.02	0.14	0.028	0.04	8.4	6.6	0.20	107	3.05	0.01
ZZ02380		0.45	28.0	2.13	2.49	0.08	0.03	0.12	0.030	0.04	7.5	9.4	0.23	546	2.54	0.01
ZZ02381		0.93	86.1	2.77	2.67	0.09	0.05	0.18	0.039	0.11	9.9	13.6	0.56	831	3.98	0.01
ZZ02382		1.94	58.1	2.51	2.70	0.11	0.03	0.09	0.022	0.18	11.2	12.2	0.56	532	6.19	0.01
ZZ02383		1.19	113.0	3.32	2.65	0.12	0.08	0.50	0.028	0.16	14.8	11.2	0.88	532	10.15	0.01
ZZ02384		0.87	81.3	3.23	2.57	0.11	0.09	0.33	0.033	0.10	13.2	9.6	1.01	399	9.29	0.01
ZZ02385		0.39	45.6	3.14	2.21	0.10	0.03	0.12	0.049	0.05	11.5	7.7	0.25	718	6.50	0.01
ZZ02386		0.47	30.1	2.51	3.29	0.10	0.02	0.14	0.037	0.04	11.0	8.4	0.23	126	4.90	0.01
ZZ02387		0.57	23.2	3.00	2.93	0.10	0.02	0.21	0.042	0.05	10.1	6.5	0.22	299	5.90	0.01
ZZ02388		0.43	19.6	1.86	2.49	0.06	0.02	0.16	0.039	0.05	7.4	3.2	0.11	95	6.93	0.01
ZZ02389		0.27	34.2	2.59	1.89	0.08	0.03	0.09	0.025	0.06	13.5	4.8	0.17	446	5.11	0.01
ZZ02390		0.29	64.5	3.05	2.06	0.09	0.10	0.12	0.050	0.05	9.1	5.4	0.25	838	5.95	0.01
ZZ02391		0.51	25.2	2.21	2.78	0.07	0.05	0.14	0.028	0.05	10.2	7.4	0.24	252	3.73	0.01
ZZ02461		1.52	122.5	4.00	5.97	0.09	0.06	0.03	0.022	0.02	6.7	40.7	0.86	955	1.65	<0.01
ZZ02462		1.46	9.5	4.36	7.61	0.08	<0.02	0.03	0.019	0.06	6.3	10.0	0.26	545	1.24	0.01
ZZ02463		3.83	10.8	3.88	7.17	0.08	<0.02	0.05	0.021	0.04	8.4	15.2	0.19	3480	1.61	0.01

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 16- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11133089

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ02355		0.67	29.5	970	24.6	6.6	0.001	0.04	3.69	2.3	1.5	0.5	32.2	<0.01	0.05	1.5
ZZ02356		1.34	11.0	600	16.9	7.0	<0.001	0.01	2.92	1.7	0.4	0.8	8.1	<0.01	0.04	1.5
ZZ02357		0.20	21.8	870	44.6	3.5	0.001	0.12	22.6	1.8	2.4	1.3	148.5	<0.01	0.10	1.1
ZZ02358		0.71	38.0	1020	37.7	8.1	0.001	0.03	9.71	3.2	2.7	0.4	23.6	<0.01	0.10	4.2
ZZ02359		0.46	25.3	590	88.9	4.7	0.001	0.04	11.65	1.1	0.9	0.6	30.4	<0.01	0.08	0.3
ZZ02360		0.54	29.1	860	96.4	5.2	<0.001	0.09	13.60	1.9	2.6	0.9	94.0	<0.01	0.09	2.7
ZZ02361		0.41	29.5	1040	34.6	4.4	0.005	0.07	6.78	2.2	4.5	0.3	109.0	<0.01	0.07	1.7
ZZ02362		0.43	16.7	1260	59.9	6.3	0.001	0.03	8.01	2.2	1.8	0.3	28.0	<0.01	0.04	2.2
ZZ02363		0.35	29.1	1490	25.8	5.6	0.001	0.04	4.27	3.1	2.0	0.3	49.1	<0.01	0.11	2.3
ZZ02364		0.54	11.9	830	28.4	6.1	0.005	0.03	5.80	1.7	2.9	0.4	31.6	<0.01	0.07	1.6
ZZ02365		0.34	34.2	1170	36.1	7.1	0.003	0.06	11.30	1.2	5.5	0.4	17.8	<0.01	0.08	0.4
ZZ02366		0.26	47.2	1690	22.5	5.0	0.001	0.03	2.46	4.0	2.1	0.2	27.9	<0.01	0.06	1.6
ZZ02367		0.43	27.4	510	30.6	7.1	<0.001	0.01	1.50	3.5	0.6	0.4	7.1	<0.01	0.05	3.5
ZZ02368		0.26	14.7	1120	46.9	6.5	0.001	0.05	2.99	2.1	1.9	0.2	95.3	<0.01	0.14	1.7
ZZ02369		0.57	20.9	890	31.3	10.8	<0.001	0.02	2.42	1.2	0.8	0.4	7.8	<0.01	0.07	0.5
ZZ02370		0.37	25.5	1450	161.5	5.6	<0.001	0.13	5.00	1.4	2.1	0.4	73.7	<0.01	0.07	0.6
ZZ02371		0.38	30.6	1210	19.6	6.1	0.001	0.03	4.43	2.6	0.9	0.3	34.8	<0.01	0.04	2.4
ZZ02372		0.42	27.7	1430	33.0	7.1	<0.001	0.04	8.17	2.7	1.2	0.4	29.4	<0.01	0.10	1.4
ZZ02373		0.33	32.3	1270	29.7	6.4	0.008	0.07	5.34	2.8	1.8	0.3	72.9	<0.01	0.07	1.8
ZZ02374		0.41	19.9	1260	42.1	7.1	0.002	0.04	7.97	2.0	1.1	0.3	45.1	<0.01	0.09	2.1
ZZ02375		0.34	41.1	1150	29.8	6.2	0.004	0.04	6.12	2.5	3.1	0.3	59.9	<0.01	0.10	2.0
ZZ02376		0.38	16.9	940	30.2	7.0	0.001	0.06	2.58	2.3	1.9	0.4	41.5	<0.01	0.04	2.0
ZZ02377		0.34	12.8	1000	20.0	6.6	0.001	0.05	3.18	1.5	1.9	0.4	26.2	<0.01	0.03	1.5
ZZ02378		0.36	14.0	900	15.8	4.9	0.001	0.05	1.68	1.1	1.5	0.3	17.5	<0.01	0.03	1.1
ZZ02379		0.41	17.3	1090	17.2	6.1	0.001	0.06	3.06	1.6	1.9	0.4	28.0	<0.01	0.06	1.3
ZZ02380		0.35	20.9	960	15.5	5.6	0.002	0.06	2.77	1.9	1.3	0.4	33.4	<0.01	0.04	1.3
ZZ02381		0.28	38.4	1390	19.2	10.4	0.002	0.06	2.16	2.1	1.9	0.2	61.8	<0.01	0.12	1.6
ZZ02382		0.33	29.0	1640	17.6	14.6	0.001	0.06	2.64	1.5	1.6	0.2	46.1	<0.01	0.10	2.1
ZZ02383		0.28	68.2	3330	19.2	12.5	<0.001	0.12	4.73	3.5	3.4	0.3	143.5	<0.01	0.11	2.8
ZZ02384		0.43	56.7	1690	24.7	7.5	0.015	0.05	4.10	3.3	2.7	0.3	127.0	<0.01	0.12	3.7
ZZ02385		0.34	33.5	1040	21.3	4.2	0.003	0.05	6.49	2.4	2.5	0.4	40.0	<0.01	0.09	2.0
ZZ02386		0.50	22.3	1070	21.5	6.0	0.001	0.04	6.02	1.9	2.1	0.4	23.9	<0.01	0.07	1.5
ZZ02387		0.48	14.8	1120	44.4	6.6	0.002	0.04	5.47	1.8	1.9	0.5	31.1	<0.01	0.07	2.4
ZZ02388		0.30	9.9	1180	29.1	6.1	0.001	0.04	6.18	1.1	1.6	0.5	30.8	<0.01	0.08	1.3
ZZ02389		0.20	18.3	840	28.7	6.7	0.001	0.03	5.76	1.7	1.2	0.2	47.6	<0.01	0.06	3.3
ZZ02390		0.24	35.5	1100	78.5	5.4	0.005	0.06	8.94	2.5	2.9	0.3	67.2	<0.01	0.09	1.7
ZZ02391		0.27	18.0	1120	33.9	7.3	0.003	0.03	5.43	2.0	1.5	0.3	52.2	<0.01	0.07	1.9
ZZ02461		0.27	33.9	400	5.3	3.8	<0.001	0.01	0.71	2.5	0.2	0.2	2.8	<0.01	0.21	2.4
ZZ02462		0.39	13.9	610	9.1	8.6	<0.001	0.04	0.80	0.6	0.4	0.6	9.8	<0.01	0.05	<0.2
ZZ02463		0.43	14.5	880	12.6	10.7	<0.001	0.02	0.97	1.1	0.5	0.7	6.1	<0.01	0.08	0.3

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 16- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11133089

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ02355		0.017	0.18	1.93	64	0.30	7.76	211	0.9
ZZ02356		0.033	0.11	0.46	85	0.24	1.71	81	<0.5
ZZ02357		0.005	0.17	1.76	43	0.05	6.41	132	<0.5
ZZ02358		0.016	0.16	1.92	57	0.16	9.10	196	2.8
ZZ02359		0.022	0.08	0.70	57	0.18	2.38	245	<0.5
ZZ02360		0.015	0.15	1.19	61	0.13	5.12	287	1.2
ZZ02361		0.008	0.10	1.32	53	0.11	7.20	248	2.0
ZZ02362		0.009	0.09	1.09	33	0.19	5.81	180	0.6
ZZ02363		0.007	0.11	1.70	44	0.11	9.46	184	2.0
ZZ02364		0.012	0.16	1.84	55	0.27	4.45	83	0.7
ZZ02365		0.009	0.36	2.45	73	0.27	6.16	293	<0.5
ZZ02366		0.005	0.16	2.41	30	0.06	20.6	136	2.0
ZZ02367		0.006	0.10	0.65	54	0.07	5.15	60	2.0
ZZ02368		0.006	0.14	1.26	28	0.07	4.69	76	1.8
ZZ02369		0.015	0.15	0.57	59	0.15	2.19	110	<0.5
ZZ02370		0.012	0.16	2.14	62	0.14	6.78	119	0.5
ZZ02371		0.009	0.19	1.34	66	0.10	7.28	159	0.8
ZZ02372		0.012	0.15	1.16	52	0.12	7.40	120	<0.5
ZZ02373		0.007	0.17	2.61	48	0.08	9.64	155	2.1
ZZ02374		0.009	0.12	1.16	57	0.12	5.67	151	1.3
ZZ02375		0.007	0.19	2.89	56	0.10	9.41	404	1.9
ZZ02376		0.007	0.13	2.53	50	0.08	5.12	113	1.1
ZZ02377		0.007	0.15	1.24	56	0.06	4.25	74	0.5
ZZ02378		0.008	0.15	1.15	35	0.07	2.93	56	<0.5
ZZ02379		0.008	0.15	1.28	43	0.06	4.66	98	0.6
ZZ02380		0.008	0.09	1.01	36	0.12	5.01	111	0.8
ZZ02381		0.014	0.13	2.11	39	<0.05	10.95	190	1.8
ZZ02382		0.024	0.17	1.86	50	0.05	7.08	151	1.2
ZZ02383		0.018	0.24	3.75	73	0.09	21.0	268	3.9
ZZ02384		0.020	0.21	1.46	82	0.13	12.70	328	5.6
ZZ02385		0.007	0.13	1.37	48	0.10	7.13	197	1.1
ZZ02386		0.010	0.17	1.26	59	0.23	5.09	152	0.6
ZZ02387		0.010	0.18	1.65	69	0.14	4.31	122	0.7
ZZ02388		0.009	0.16	1.31	55	0.11	2.56	63	0.5
ZZ02389		<0.005	0.07	2.12	24	0.06	4.04	117	0.9
ZZ02390		0.005	0.09	3.10	34	0.07	8.14	232	2.9
ZZ02391		0.006	0.13	1.37	56	0.14	4.97	116	1.4
ZZ02461		0.010	0.03	0.46	23	0.06	1.34	60	1.8
ZZ02462		0.028	0.07	0.57	52	0.14	1.27	58	<0.5
ZZ02463		0.039	0.15	0.70	59	0.19	1.79	52	<0.5

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VANCOUVER BC V6B 1L8

Finalized Date: 16- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11133089

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
ZZ02464		0.32	0.002	0.05	1.97	12.4	<0.2	<10	90	0.46	0.23	0.09	0.18	22.7	11.0	32
ZZ02465		0.26	0.001	0.07	1.48	32.8	<0.2	<10	90	0.28	0.27	0.52	0.19	19.80	10.1	23
ZZ02466		0.30	0.001	0.15	1.12	39.6	<0.2	<10	110	0.39	0.32	0.72	0.16	17.65	14.0	19
ZZ02467		0.24	0.001	0.18	0.41	25.5	<0.2	<10	50	0.27	0.22	0.91	0.19	30.7	14.6	5
ZZ02468		0.28	0.001	0.07	1.39	16.0	<0.2	<10	120	0.30	0.34	0.51	0.19	17.15	10.1	21
ZZ02469		0.28	0.002	0.08	1.12	15.6	<0.2	<10	80	0.25	0.29	0.09	0.20	24.3	8.2	20
ZZ02470		0.38	0.002	0.10	1.19	17.2	<0.2	<10	60	0.22	0.31	0.06	0.11	25.8	8.7	21
ZZ02471		0.18	0.001	0.09	1.53	17.4	<0.2	<10	60	0.26	0.59	0.09	0.20	21.2	18.3	23
ZZ02472		0.28	0.001	0.20	0.37	24.7	<0.2	<10	40	0.22	0.16	4.37	0.20	16.75	11.5	7
ZZ02473		0.36	0.002	0.35	0.72	13.4	<0.2	<10	40	0.40	0.66	0.58	0.42	26.1	33.2	8
ZZ02474		0.30	0.002	0.14	0.98	22.0	<0.2	<10	70	0.35	0.33	0.32	0.15	40.7	12.4	16
ZZ02475		0.28	0.001	0.15	0.63	24.6	<0.2	<10	70	0.30	0.23	3.30	0.11	35.7	13.2	9
ZZ02476		0.36	0.001	0.20	1.21	41.7	<0.2	<10	130	0.51	0.29	0.87	0.15	24.0	17.2	17
ZZ02477		0.20	0.001	0.20	0.66	29	<0.2	<10	70	0.32	0.20	10.00	0.24	23.0	9.4	10
ZZ02478		0.30	0.001	0.10	1.16	13.1	<0.2	<10	120	0.31	0.30	0.23	0.24	17.45	9.1	20
ZZ02479		0.20	0.001	0.18	0.37	18.3	<0.2	<10	40	0.19	0.15	6.89	0.12	20.1	8.4	5

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CERTIFICATE OF ANALYSIS WH11133089

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ02464		3.56	14.2	3.50	6.25	0.08	0.02	0.03	0.023	0.05	9.7	21.9	0.48	495	1.49	0.01
ZZ02465		1.98	21.6	3.51	5.36	0.08	0.02	0.04	0.029	0.03	8.4	13.2	0.28	945	1.47	0.01
ZZ02466		0.90	35.4	3.57	3.32	0.08	0.06	0.03	0.030	0.03	8.5	10.7	0.29	817	1.11	0.01
ZZ02467		0.27	22.0	2.63	1.24	0.09	0.06	0.05	0.021	0.02	15.1	4.1	0.10	1400	0.47	0.01
ZZ02468		0.82	22.8	3.10	4.85	0.07	0.02	0.02	0.020	0.04	8.0	20.1	0.38	489	1.22	0.01
ZZ02469		0.72	22.0	3.11	4.64	0.07	<0.02	0.04	0.016	0.04	11.2	15.0	0.29	419	1.09	0.01
ZZ02470		0.97	20.9	2.93	4.87	0.07	<0.02	0.05	0.018	0.03	13.1	14.3	0.27	421	1.77	0.01
ZZ02471		0.96	32.7	3.81	5.46	0.08	<0.02	0.05	0.020	0.04	9.1	21.3	0.43	1380	1.25	0.01
ZZ02472		0.29	25.7	2.12	1.03	0.07	0.05	0.05	0.019	0.02	7.4	3.1	0.12	374	0.69	0.01
ZZ02473		0.67	79.8	5.16	1.93	0.12	0.11	0.04	0.025	0.03	13.6	12.4	0.22	2000	4.79	0.01
ZZ02474		0.60	34.1	4.06	2.61	0.12	0.05	0.05	0.030	0.03	22.2	11.5	0.19	482	0.73	0.01
ZZ02475		0.38	29.9	3.38	1.89	0.11	0.10	0.04	0.026	0.03	20.0	7.1	0.18	463	0.57	0.01
ZZ02476		1.41	34.3	3.08	3.46	0.09	0.09	0.07	0.023	0.05	11.9	13.0	0.33	585	0.74	0.01
ZZ02477		0.48	19.4	2.15	1.81	0.07	0.05	0.06	0.020	0.03	11.4	6.3	0.22	350	0.58	0.02
ZZ02478		1.18	20.3	3.31	4.78	0.07	<0.02	0.05	0.019	0.04	7.7	21.9	0.30	448	1.01	0.01
ZZ02479		0.26	17.5	1.59	1.05	0.05	0.08	0.03	0.014	0.03	8.0	2.6	0.09	185	0.64	0.01

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 16- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11133089

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ02464		0.69	18.9	710	12.4	9.8	<0.001	0.02	0.92	1.6	0.7	0.6	8.9	0.01	0.05	0.5
ZZ02465		0.43	27.0	740	10.8	8.6	<0.001	0.03	0.69	1.8	0.6	0.6	17.8	0.01	0.05	0.2
ZZ02466		0.44	31.6	1170	23.1	6.5	<0.001	0.06	0.64	3.1	0.7	0.3	45.9	0.01	0.05	1.0
ZZ02467		0.08	25.2	830	15.4	1.9	<0.001	0.05	1.07	1.9	0.8	<0.2	67.2	0.01	0.07	0.9
ZZ02468		0.47	21.5	790	20.7	8.6	<0.001	0.05	0.63	1.3	0.4	0.4	40.5	<0.01	0.05	0.7
ZZ02469		0.48	17.7	540	17.2	6.6	<0.001	0.03	0.64	1.2	0.3	0.4	8.2	<0.01	0.04	0.7
ZZ02470		0.48	17.2	550	27.8	5.7	<0.001	0.04	0.72	1.0	0.4	0.4	6.5	<0.01	0.04	0.5
ZZ02471		0.44	24.4	670	29.5	6.6	<0.001	0.04	0.63	1.2	0.3	0.4	8.2	<0.01	0.06	0.6
ZZ02472		0.15	24.4	860	9.5	2.3	<0.001	0.06	3.51	1.6	0.8	<0.2	229	<0.01	0.05	0.9
ZZ02473		0.16	51.0	890	33.9	2.7	<0.001	0.05	0.72	2.9	1.3	<0.2	37.1	0.01	0.14	3.9
ZZ02474		0.29	29.3	1020	17.6	4.7	<0.001	0.02	0.93	2.7	0.8	0.2	19.5	0.01	0.09	1.6
ZZ02475		0.19	27.8	1080	12.7	2.7	<0.001	0.03	0.94	2.6	0.6	0.2	157.5	0.01	0.08	2.3
ZZ02476		0.41	64.9	1320	15.9	5.4	<0.001	0.04	1.90	2.5	0.7	0.3	59.3	<0.01	0.07	1.5
ZZ02477		0.27	25.3	990	11.3	4.2	<0.001	0.04	2.91	1.8	0.6	0.2	552	<0.01	0.05	1.1
ZZ02478		0.35	17.6	770	20.9	8.5	<0.001	0.04	0.61	1.0	0.2	0.4	17.5	<0.01	0.04	0.3
ZZ02479		0.13	22.3	1720	6.5	2.6	<0.001	0.05	4.84	1.6	0.7	<0.2	535	<0.01	0.04	1.2

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To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 16- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11133089

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ02464		0.040	0.11	0.79	56	0.25	2.59	72	<0.5
ZZ02465		0.023	0.10	0.66	45	0.18	5.63	83	<0.5
ZZ02466		0.017	0.06	0.97	30	0.14	7.48	84	1.1
ZZ02467		<0.005	0.03	0.61	8	0.09	14.55	78	1.2
ZZ02468		0.021	0.06	1.83	35	0.17	3.43	81	<0.5
ZZ02469		0.030	0.07	0.82	37	0.27	2.55	72	<0.5
ZZ02470		0.027	0.09	0.90	41	0.39	2.19	63	<0.5
ZZ02471		0.027	0.07	0.93	36	0.18	2.20	86	<0.5
ZZ02472		0.007	0.03	0.62	9	0.10	7.94	64	1.1
ZZ02473		0.005	0.02	2.30	11	0.07	11.35	133	2.7
ZZ02474		0.014	0.05	0.96	21	0.13	17.00	93	0.6
ZZ02475		0.008	0.03	1.04	13	0.10	11.05	88	2.1
ZZ02476		0.016	0.10	1.01	25	0.16	9.51	148	2.3
ZZ02477		0.013	0.04	0.90	17	0.29	7.11	73	1.2
ZZ02478		0.021	0.07	0.75	37	0.19	2.34	79	<0.5
ZZ02479		0.006	0.03	0.62	8	0.24	6.90	49	1.9

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Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11133089

Method	CERTIFICATE COMMENTS
ALL METHODS	NSS is non- sufficient sample.
ME- MS41	Interference: Ca> 10% on ICP- MS As,ICP- AES results shown.
ME- MS41	Gold determinations by this method are semi- quantitative due to the small sample weight used (0.5g).

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 16- AUG- 2011
Account: MTT

CERTIFICATE WH11133087

Project: Midas Touch- Rod

P.O. No.:

This report is for 177 Soil samples submitted to our lab in Whitehorse, YT, Canada on 14- JUL- 2011.

The following have access to data associated with this certificate:

MATT DUMALA JOAN MARIACHER	DOUG EATON BRUCE YOUNGMAN	SARAH EATON

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
SCR- 41	Screen to - 180um and save both

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- TL43	Trace Level Au - 25g AR	ICP- MS
ME- MS41	51 anal. aqua regia ICPMS	

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
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To: **STRATEGIC METALS LTD.**
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Finalized Date: 16- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11133087

Sample Description	Method	WEI- 21	Au- TL43	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ00321		0.50	0.012	1.61	0.56	48.9	<0.2	<10	1060	0.33	0.26	0.63	1.80	26.7	17.2	15
ZZ00322		0.50	0.007	1.45	0.90	132.5	<0.2	<10	590	0.44	0.18	0.08	4.73	42.5	30.2	14
ZZ00323		0.32	0.010	3.29	1.14	47.2	<0.2	<10	1010	0.61	0.27	0.42	2.10	23.5	12.4	16
ZZ00324		0.26	0.004	0.78	0.72	27.8	<0.2	<10	1200	0.38	0.24	0.99	1.30	15.10	10.1	13
ZZ00325		0.18	0.009	1.11	0.69	18.7	<0.2	<10	690	0.45	0.19	1.32	1.02	18.30	10.6	11
ZZ00326		0.18	0.004	0.45	0.41	13.9	<0.2	<10	420	0.33	0.16	1.39	0.70	22.0	12.1	7
ZZ00327		0.28	0.004	0.89	0.74	17.5	<0.2	<10	820	0.34	0.22	0.67	2.18	21.7	9.1	15
ZZ00328		0.36	0.003	0.28	1.09	32.6	<0.2	<10	450	0.47	0.42	0.08	0.49	28.8	13.0	21
ZZ00329		0.34	0.002	0.30	1.43	62.4	<0.2	<10	2120	0.40	0.17	0.43	1.19	19.45	19.4	22
ZZ00330		0.36	0.008	3.01	0.77	392	<0.2	<10	620	0.90	3.67	0.24	8.35	23.2	26.5	16
ZZ00331		0.36	0.002	0.13	0.47	27.4	<0.2	<10	200	0.28	0.24	0.02	0.52	37.6	14.9	8
ZZ00332		0.30	0.002	0.47	1.75	17.8	<0.2	<10	100	0.27	0.32	0.03	0.32	19.70	9.2	25
ZZ00333		0.32	0.003	1.40	2.15	17.9	<0.2	<10	510	0.57	0.28	0.08	1.26	26.8	8.7	32
ZZ00334		0.32	0.003	2.47	0.74	35.1	<0.2	<10	1370	0.16	0.27	0.20	0.86	17.45	2.8	19
ZZ00335		0.38	0.010	3.31	1.50	29.2	<0.2	<10	450	0.54	0.32	0.04	0.57	25.7	6.6	32
ZZ00336		0.28	0.004	0.77	1.04	19.2	<0.2	<10	1790	0.49	0.22	0.62	1.06	27.9	11.0	19
ZZ00337		0.34	0.003	0.57	0.67	22.7	<0.2	<10	2740	0.29	0.23	0.31	1.57	23.7	13.5	12
ZZ00338		0.24	0.005	2.62	0.58	41.3	<0.2	<10	1210	0.20	0.26	0.63	1.26	11.85	4.7	18
ZZ00339		0.24	0.005	1.66	0.71	38.9	<0.2	<10	1920	0.46	0.37	1.02	0.95	17.40	16.7	13
ZZ00340		0.46	0.004	0.93	0.46	26.1	<0.2	<10	610	0.38	0.24	0.65	1.78	35.1	12.6	9
ZZ00341		0.20	0.005	0.51	0.49	15.0	<0.2	<10	410	0.38	0.18	1.25	0.45	20.5	12.1	9
ZZ00342		0.22	0.002	0.34	0.83	23.1	<0.2	<10	450	0.27	0.28	0.17	0.62	19.25	10.5	17
ZZ00343		0.28	0.010	0.68	0.64	17.9	<0.2	<10	300	0.26	0.19	0.20	0.51	15.55	5.3	6
ZZ00344		0.32	0.002	0.63	0.67	18.7	<0.2	<10	650	0.45	0.27	0.48	1.12	28.8	12.8	14
ZZ00345		0.38	0.004	1.41	0.75	43.1	<0.2	<10	730	0.46	0.34	0.76	2.68	21.6	9.0	21
ZZ00346		0.18	0.007	2.00	0.64	31.5	<0.2	<10	760	0.29	0.36	0.88	1.49	13.05	9.2	12
ZZ00347		0.36	0.005	0.72	0.94	51.4	<0.2	<10	880	0.43	0.34	0.15	1.28	18.60	9.9	21
ZZ00353		0.34	0.003	1.00	0.65	20.4	<0.2	<10	2790	0.44	0.22	0.60	2.21	23.6	12.4	14
ZZ00354		0.46	0.006	0.89	0.97	15.2	<0.2	<10	2710	0.47	0.25	0.72	1.71	25.8	12.5	20
ZZ00355		0.22	0.002	0.44	0.87	33.6	<0.2	<10	410	0.33	0.45	0.38	0.46	20.4	11.5	15
ZZ00356		0.20	0.003	0.43	0.54	43.9	<0.2	<10	340	0.28	0.47	0.53	0.88	21.1	9.9	8
ZZ00357		0.18	0.003	0.66	0.70	18.5	<0.2	<10	360	0.25	0.28	0.16	0.66	21.2	3.1	12
ZZ00358		0.18	0.001	0.80	0.90	20.1	<0.2	<10	330	0.19	0.30	0.13	0.42	20.4	5.4	16
ZZ00359		0.16	0.002	1.30	0.86	27.4	<0.2	<10	690	0.32	0.31	0.46	2.55	17.95	24.4	19
ZZ00360		0.32	0.003	1.82	0.86	28.0	<0.2	<10	3250	0.47	0.26	0.82	4.58	21.9	10.7	22
ZZ00361		0.38	0.001	1.97	0.96	25.2	<0.2	<10	2940	0.52	0.22	0.84	4.98	23.1	9.4	27
ZZ00362		0.42	0.002	0.76	0.76	46.3	<0.2	<10	360	0.32	0.26	0.22	1.57	25.3	7.8	28
ZZ00363		0.16	0.001	1.18	0.46	24.9	<0.2	<10	450	0.16	0.17	0.20	1.52	8.42	2.6	16
ZZ00364		0.42	0.005	5.26	1.18	32.4	<0.2	<10	1860	0.63	0.22	0.24	16.90	16.45	5.2	80
ZZ00365		0.42	0.006	7.15	0.76	53.8	<0.2	<10	1710	0.56	0.27	0.91	3.86	14.85	1.0	138

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Finalized Date: 16- AUG- 2011
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Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11133087

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ00321		0.34	84.2	3.93	1.61	0.11	0.09	0.20	0.033	0.05	14.6	3.1	0.21	425	4.77	0.02
ZZ00322		0.44	206	7.58	1.37	0.20	0.12	0.17	0.075	0.12	22.1	2.1	0.04	541	16.65	0.04
ZZ00323		0.47	107.5	3.24	2.44	0.12	0.11	0.26	0.055	0.05	12.2	6.9	0.23	792	6.77	0.02
ZZ00324		0.35	73.6	2.14	2.14	0.07	0.06	0.14	0.033	0.05	7.7	5.3	0.33	965	2.86	0.02
ZZ00325		0.36	98.1	2.27	1.52	0.10	0.10	0.23	0.024	0.04	11.1	4.8	0.26	677	2.86	0.02
ZZ00326		0.22	47.9	2.63	1.07	0.09	0.12	0.12	0.020	0.04	11.4	3.5	0.11	556	3.55	0.02
ZZ00327		0.36	51.1	2.22	2.40	0.08	0.07	0.28	0.029	0.05	11.7	8.2	0.20	459	4.65	0.02
ZZ00328		0.58	46.0	3.80	4.17	0.10	0.02	0.04	0.048	0.06	14.8	12.3	0.23	1480	7.92	0.01
ZZ00329		0.33	59.3	4.56	3.34	0.10	0.05	0.06	0.051	0.06	10.9	7.4	0.43	699	3.86	0.03
ZZ00330		0.34	248	9.98	2.73	0.21	0.07	0.06	0.306	0.04	12.9	2.5	0.20	3280	40.7	0.01
ZZ00331		0.69	44.9	3.89	2.05	0.11	0.04	0.02	0.023	0.06	20.0	2.2	0.04	319	7.17	0.01
ZZ00332		0.74	32.2	4.47	5.42	0.10	0.07	0.05	0.035	0.03	9.9	11.7	0.16	452	2.27	0.01
ZZ00333		1.21	20.0	3.22	6.09	0.10	0.10	0.06	0.037	0.04	13.7	17.0	0.43	291	2.14	0.01
ZZ00334		0.66	47.3	2.75	5.86	0.09	<0.02	0.09	0.033	0.05	10.7	1.9	0.05	107	7.62	0.02
ZZ00335		0.70	36.7	2.65	4.56	0.10	0.08	0.17	0.090	0.06	15.1	14.7	0.26	162	6.56	0.01
ZZ00336		0.63	44.2	3.10	3.30	0.10	0.08	0.15	0.033	0.06	14.4	11.8	0.27	598	4.24	0.03
ZZ00337		0.31	43.4	2.53	2.21	0.08	0.06	0.08	0.029	0.05	12.6	5.9	0.13	790	5.95	0.03
ZZ00338		0.45	39.2	1.41	2.81	0.06	0.07	0.25	0.066	0.04	6.7	4.6	0.25	216	3.33	0.02
ZZ00339		0.28	70.0	3.15	2.21	0.09	0.08	0.18	0.044	0.04	9.2	6.5	0.34	1640	4.97	0.03
ZZ00340		0.24	89.2	3.17	1.41	0.12	0.07	0.23	0.037	0.06	19.0	4.3	0.12	300	7.33	0.01
ZZ00341		0.23	55.5	2.57	1.25	0.08	0.09	0.13	0.023	0.04	10.5	3.7	0.23	690	2.77	0.02
ZZ00342		0.50	36.1	2.49	3.38	0.07	0.04	0.06	0.031	0.06	10.0	7.4	0.18	444	3.53	0.01
ZZ00343		0.50	57.1	2.67	1.65	0.07	0.04	0.12	0.028	0.04	7.5	3.1	0.07	247	2.43	0.01
ZZ00344		0.52	38.3	2.76	2.27	0.05	0.03	0.11	0.035	0.06	15.1	6.4	0.19	401	4.65	0.02
ZZ00345		0.44	65.4	2.69	2.26	<0.05	0.06	0.24	0.062	0.08	10.7	6.8	0.30	627	5.92	0.02
ZZ00346		0.31	60.4	1.66	1.79	<0.05	0.06	0.15	0.047	0.06	6.6	5.1	0.28	944	3.09	0.02
ZZ00347		0.49	70.4	2.74	3.24	<0.05	0.06	0.08	0.079	0.05	9.7	6.8	0.17	361	3.71	0.02
ZZ00353		0.31	59.4	2.89	1.88	<0.05	0.05	0.13	0.040	0.07	12.7	5.6	0.18	522	5.71	0.04
ZZ00354		0.54	53.9	2.76	2.81	0.05	0.07	0.14	0.037	0.07	13.7	11.0	0.30	354	3.46	0.04
ZZ00355		0.56	25.6	2.62	3.06	<0.05	0.03	0.08	0.034	0.05	9.6	9.0	0.24	564	3.12	0.01
ZZ00356		0.31	32.8	2.47	1.53	<0.05	0.05	0.08	0.034	0.04	10.4	3.7	0.20	628	3.78	0.01
ZZ00357		0.48	30.4	1.69	2.36	<0.05	0.02	0.16	0.022	0.05	10.8	6.1	0.15	124	3.19	0.01
ZZ00358		0.71	16.8	1.99	3.39	<0.05	0.02	0.16	0.023	0.05	10.6	8.1	0.20	429	5.71	0.01
ZZ00359		0.84	36.3	2.85	3.27	<0.05	0.02	0.20	0.041	0.07	9.5	9.1	0.26	1950	5.81	0.02
ZZ00360		0.59	105.5	2.79	2.43	0.06	0.08	0.28	0.090	0.13	11.4	7.0	0.35	485	9.32	0.05
ZZ00361		0.63	76.2	2.62	2.59	0.06	0.08	0.31	0.057	0.13	12.3	8.3	0.40	292	7.11	0.04
ZZ00362		0.53	51.7	2.58	2.92	0.06	0.02	0.08	0.032	0.06	14.5	8.7	0.22	248	18.95	0.01
ZZ00363		0.63	41.4	2.28	1.57	<0.05	<0.02	0.21	0.021	0.05	5.0	1.9	0.07	53	9.09	0.01
ZZ00364		0.73	240	2.06	2.26	0.09	0.07	1.41	0.055	0.05	14.1	3.6	0.08	238	33.6	0.02
ZZ00365		0.84	92.5	1.72	2.27	0.11	0.04	0.30	0.061	0.12	15.9	4.2	0.06	17	81.8	0.03

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 16- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11133087

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ00321		0.18	66.2	870	48.1	4.6	0.004	0.08	5.16	3.3	3.3	<0.2	131.5	<0.01	0.17	2.3
ZZ00322		0.18	151.5	1670	64.3	6.7	0.001	0.34	8.77	8.1	5.2	0.2	133.5	0.01	0.10	3.1
ZZ00323		0.35	53.3	1070	97.4	8.4	0.005	0.08	5.85	3.5	7.5	0.3	92.7	0.01	0.13	1.1
ZZ00324		0.27	34.6	890	30.2	6.8	0.003	0.09	3.18	2.5	2.2	0.2	72.6	<0.01	0.07	1.1
ZZ00325		0.21	39.2	1300	23.4	5.4	0.001	0.09	2.51	2.9	2.9	0.2	99.2	0.01	0.09	0.9
ZZ00326		0.19	32.1	1310	19.0	4.7	0.001	0.05	1.99	2.6	1.7	<0.2	54.5	0.01	0.05	1.4
ZZ00327		0.36	30.4	1140	25.0	7.2	0.001	0.03	3.69	2.7	2.4	0.3	55.8	<0.01	0.08	1.5
ZZ00328		0.57	36.4	820	37.4	10.1	<0.001	0.03	3.05	2.1	1.2	0.5	30.3	<0.01	0.17	1.1
ZZ00329		0.37	54.1	800	25.1	6.5	<0.001	0.01	3.62	7.0	1.4	0.4	50.5	<0.01	0.09	2.2
ZZ00330		0.16	90.6	1860	27.7	4.7	0.002	0.04	47.0	5.1	4.4	2.7	58.4	0.01	0.23	3.6
ZZ00331		0.27	38.5	890	32.2	9.1	<0.001	<0.01	4.05	1.8	1.3	0.2	6.3	<0.01	0.07	2.6
ZZ00332		1.47	22.1	570	18.0	7.4	<0.001	0.01	1.79	3.1	1.2	0.5	6.8	0.02	0.11	3.4
ZZ00333		1.48	24.4	350	32.9	13.5	<0.001	<0.01	1.56	4.2	1.3	0.7	10.4	0.01	0.05	5.5
ZZ00334		0.58	20.6	1950	82.0	7.3	<0.001	0.09	17.50	1.5	3.9	0.7	101.0	<0.01	0.12	0.2
ZZ00335		0.88	26.6	440	32.1	11.9	<0.001	0.03	8.67	2.4	4.2	0.8	41.2	<0.01	0.12	4.0
ZZ00336		0.49	31.7	1140	28.4	8.9	0.002	0.06	2.77	3.8	2.3	0.3	51.5	<0.01	0.06	2.9
ZZ00337		0.25	26.7	1100	29.7	6.5	<0.001	0.04	3.61	2.1	1.4	0.3	30.7	<0.01	0.08	1.4
ZZ00338		0.34	18.2	830	59.1	5.5	0.003	0.06	4.95	2.1	2.7	0.5	72.2	<0.01	0.09	1.5
ZZ00339		0.32	53.9	1020	29.5	5.1	0.002	0.09	8.01	2.8	2.9	0.2	145.0	0.01	0.11	1.4
ZZ00340		0.20	48.0	1360	24.8	5.3	0.001	0.03	4.86	3.4	2.4	0.2	41.4	0.01	0.10	2.3
ZZ00341		0.20	27.1	1300	21.6	5.0	0.001	0.08	2.36	2.5	2.5	<0.2	78.3	0.01	0.06	0.9
ZZ00342		0.41	19.4	830	32.3	9.6	<0.001	0.02	2.13	2.2	1.1	0.4	19.3	<0.01	0.07	2.1
ZZ00343		0.18	15.0	1190	42.7	6.8	<0.001	0.05	2.38	2.5	1.6	0.2	19.9	<0.01	0.06	1.0
ZZ00344		0.36	26.7	1360	29.9	5.9	0.001	0.03	3.65	2.6	1.3	0.3	41.9	<0.01	0.06	1.9
ZZ00345		0.31	51.5	1050	46.3	5.9	0.002	0.03	7.96	3.2	2.6	0.3	71.6	<0.01	0.08	1.9
ZZ00346		0.16	36.4	770	28.7	5.9	0.003	0.08	4.91	1.9	3.0	0.3	104.0	<0.01	0.05	1.2
ZZ00347		0.29	42.7	790	44.3	5.2	<0.001	0.02	7.84	2.7	2.1	0.5	60.3	<0.01	0.10	2.3
ZZ00353		0.25	38.7	1340	43.3	5.9	0.001	0.07	4.99	2.6	2.2	0.2	60.9	<0.01	0.06	1.2
ZZ00354		0.34	42.0	1170	20.3	6.5	0.001	0.07	3.43	3.7	1.7	0.3	64.0	<0.01	0.06	2.4
ZZ00355		0.32	21.6	910	31.8	6.9	0.003	0.03	3.47	2.2	1.2	0.3	38.9	<0.01	0.06	2.1
ZZ00356		0.13	25.3	920	31.7	4.9	0.002	0.03	4.37	1.7	1.6	0.2	54.6	<0.01	0.05	2.3
ZZ00357		0.22	19.1	820	37.5	7.0	<0.001	0.03	2.24	1.8	1.7	0.3	34.4	<0.01	0.08	2.1
ZZ00358		0.33	13.3	770	75.7	8.7	<0.001	0.02	3.43	1.7	1.6	0.4	26.3	<0.01	0.06	2.0
ZZ00359		0.28	32.5	1200	29.0	8.6	0.002	0.05	3.71	2.4	1.8	0.4	45.5	<0.01	0.05	1.2
ZZ00360		0.32	65.1	1540	57.0	8.0	0.009	0.09	9.62	3.0	7.4	0.4	128.0	<0.01	0.10	2.1
ZZ00361		0.39	58.9	1610	51.3	8.9	0.011	0.08	5.92	3.2	7.5	0.3	131.5	<0.01	0.11	2.3
ZZ00362		0.33	56.0	1770	41.7	6.6	0.002	0.04	7.95	1.6	8.9	0.4	88.1	<0.01	0.11	1.9
ZZ00363		0.26	26.9	1740	15.3	4.8	0.027	0.09	2.72	0.6	14.0	0.3	32.8	<0.01	0.09	<0.2
ZZ00364		0.21	159.0	4100	29.6	7.4	0.005	0.09	12.60	1.8	16.3	0.6	116.5	<0.01	0.21	0.7
ZZ00365		0.15	60.3	6520	55.2	9.5	0.005	0.22	32.4	1.8	25.6	0.8	291	<0.01	0.28	0.4

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 16- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11133087

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ00321		<0.005	0.11	1.64	25	0.06	6.16	288	3.2
ZZ00322		<0.005	0.49	3.57	22	<0.05	11.75	680	4.7
ZZ00323		0.006	0.20	2.45	32	0.09	12.20	245	2.8
ZZ00324		0.005	0.10	4.65	34	0.08	7.18	124	1.6
ZZ00325		0.005	0.10	2.39	24	0.07	16.25	121	2.8
ZZ00326		<0.005	0.06	1.61	15	0.05	10.40	88	3.9
ZZ00327		0.009	0.12	2.26	41	0.16	8.21	163	1.8
ZZ00328		0.017	0.13	1.00	58	0.20	3.50	154	<0.5
ZZ00329		0.007	0.12	0.85	77	0.10	7.57	207	1.1
ZZ00330		<0.005	0.17	5.98	63	0.12	20.9	924	1.5
ZZ00331		0.005	0.10	0.86	33	0.06	2.72	154	1.9
ZZ00332		0.031	0.08	0.49	54	0.22	2.18	102	2.3
ZZ00333		0.037	0.13	1.22	59	0.33	3.96	181	3.3
ZZ00334		0.025	0.19	1.50	140	0.29	4.65	204	<0.5
ZZ00335		0.022	0.18	1.05	79	0.19	2.54	149	3.0
ZZ00336		0.010	0.13	1.91	55	0.14	9.02	168	2.2
ZZ00337		0.006	0.10	1.26	45	0.10	6.49	136	1.2
ZZ00338		0.008	0.12	1.58	58	0.10	3.81	112	2.0
ZZ00339		0.008	0.07	3.93	40	0.10	8.80	185	2.1
ZZ00340		<0.005	0.11	2.03	27	0.11	11.75	217	2.4
ZZ00341		<0.005	0.06	2.15	17	0.05	10.10	68	2.7
ZZ00342		0.009	0.11	1.30	48	0.12	3.14	116	0.8
ZZ00343		<0.005	0.10	1.64	15	<0.05	5.53	45	1.2
ZZ00344		0.009	0.11	1.59	48	0.15	8.95	136	1.1
ZZ00345		0.007	0.12	3.26	61	0.10	10.20	356	2.4
ZZ00346		<0.005	0.07	3.41	26	0.05	6.12	201	1.6
ZZ00347		0.005	0.08	2.67	52	0.08	5.73	181	1.8
ZZ00353		0.006	0.09	1.88	54	0.11	9.71	232	1.6
ZZ00354		0.009	0.08	1.83	58	0.09	10.35	262	2.4
ZZ00355		0.007	0.08	0.89	40	0.11	4.65	103	0.9
ZZ00356		<0.005	0.06	1.85	22	0.16	4.67	190	1.7
ZZ00357		0.005	0.10	1.79	32	0.05	4.39	83	0.6
ZZ00358		0.007	0.14	1.34	51	0.10	2.93	101	<0.5
ZZ00359		0.007	0.16	1.67	60	0.09	5.31	289	0.8
ZZ00360		0.009	0.17	3.32	107	0.16	11.05	527	3.2
ZZ00361		0.009	0.17	3.01	124	0.15	11.75	530	3.2
ZZ00362		0.011	0.23	2.33	104	0.27	7.34	367	0.7
ZZ00363		0.006	0.21	2.26	41	0.14	3.89	119	<0.5
ZZ00364		0.008	0.75	20.1	206	0.80	28.5	674	2.3
ZZ00365		0.008	1.59	10.15	497	1.10	19.30	260	2.0

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Finalized Date: 16- AUG- 2011
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Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11133087

Sample Description	Method	WEI- 21	Au- TL43	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ00366		0.42	0.005	1.18	0.75	15.9	<0.2	<10	3240	0.43	0.18	1.26	3.60	15.05	9.0	20
ZZ00367		0.32	0.004	0.66	0.73	27.9	<0.2	<10	2850	0.37	0.24	0.62	1.04	19.25	11.8	16
ZZ00368		0.34	0.005	0.74	0.71	35.4	<0.2	<10	410	0.48	0.43	0.77	1.39	16.35	12.2	12
ZZ00369		0.22	0.003	0.54	0.61	47.7	<0.2	<10	300	0.33	0.53	1.18	0.74	17.05	8.4	10
ZZ00370		0.38	0.001	1.64	0.71	31.1	<0.2	<10	700	0.44	0.28	0.54	8.54	28.6	12.6	15
ZZ00371		0.34	0.001	0.26	0.83	25.6	<0.2	<10	280	0.37	0.38	0.21	0.39	22.5	25.8	12
ZZ00372		0.44	0.001	0.62	1.18	20.6	<0.2	<10	1390	0.61	0.22	4.51	4.14	22.4	12.6	26
ZZ00373		0.34	0.005	0.94	0.83	23.5	<0.2	<10	870	0.46	0.24	0.93	1.66	20.4	11.1	17
ZZ00374		0.36	0.003	1.28	0.72	25.8	<0.2	<10	1350	0.55	0.36	1.24	4.00	23.6	10.7	20
ZZ00375		0.28	0.005	1.26	0.71	38.9	<0.2	<10	710	0.37	0.43	0.65	2.41	18.40	11.9	14
ZZ00376		0.44	0.007	0.82	0.63	40.0	<0.2	<10	2450	0.46	0.37	0.37	2.19	24.7	10.9	18
ZZ00377		0.36	0.004	0.67	0.75	21.9	<0.2	<10	3460	0.39	0.25	0.51	2.01	25.8	11.6	17
ZZ00393		0.30	0.011	2.88	0.72	403	<0.2	<10	270	0.25	13.15	0.53	0.23	14.00	9.8	13
ZZ00394		0.34	0.005	1.43	0.46	47.7	<0.2	<10	180	0.20	3.41	0.23	0.43	19.60	5.7	10
ZZ00395		0.16	0.003	1.00	0.27	5.5	<0.2	<10	100	0.12	0.21	0.41	0.37	11.90	3.7	5
ZZ00396		0.24	0.006	0.40	0.48	15.8	<0.2	<10	160	0.26	0.17	1.57	0.41	11.35	9.5	8
ZZ00397		0.46	0.002	0.19	0.57	18.4	<0.2	<10	180	0.23	0.25	0.58	0.51	17.90	9.8	12
ZZ00398		0.16	0.006	0.89	0.54	15.4	<0.2	<10	250	0.28	0.17	1.59	1.35	9.34	8.1	10
ZZ00399		0.44	0.006	0.72	1.10	28.3	<0.2	<10	160	0.34	0.41	0.08	0.59	19.65	5.5	19
ZZ00400		0.40	0.002	0.22	1.79	24.6	<0.2	<10	170	0.50	0.42	0.05	0.32	22.5	7.5	24
ZZ00401		0.34	0.002	0.32	1.56	24.5	<0.2	<10	150	0.35	0.38	0.04	0.21	23.4	6.6	25
ZZ00402		0.36	0.002	0.60	1.66	26.0	<0.2	<10	240	0.44	0.40	0.13	0.32	28.5	8.6	27
ZZ00403		0.46	0.003	1.04	1.60	34.8	<0.2	<10	210	0.59	0.36	0.06	0.22	33.4	10.1	24
ZZ00404		0.54	0.007	1.03	0.86	99.2	<0.2	<10	480	0.47	1.49	0.38	0.45	24.6	13.2	18
ZZ00405		0.40	0.009	0.92	0.72	64.8	<0.2	<10	320	0.37	0.93	0.58	0.42	25.8	13.4	15
ZZ00406		0.32	0.004	0.76	0.71	49.6	<0.2	<10	380	0.29	0.69	0.54	0.74	19.25	7.4	16
ZZ00407		0.40	0.004	0.30	0.74	36.2	<0.2	<10	310	0.30	0.44	0.18	0.60	29.1	17.5	15
ZZ00408		0.40	0.003	0.21	0.61	24.6	<0.2	<10	150	0.23	0.28	0.08	0.34	29.9	7.6	11
ZZ00409		0.20	0.002	0.44	0.97	7.3	<0.2	<10	390	0.24	0.26	0.63	0.82	21.2	7.7	18
ZZ00410		0.36	0.001	0.09	0.82	6.4	<0.2	<10	180	0.13	0.27	0.07	0.37	26.5	3.1	12
ZZ00411		0.34	0.003	0.11	2.10	16.1	<0.2	<10	170	0.68	0.31	0.06	0.19	18.85	6.6	28
ZZ00412		0.28	0.006	0.59	0.95	8.5	<0.2	<10	370	0.44	0.23	1.29	0.47	21.8	12.6	15
ZZ00413		0.30	0.007	1.00	0.87	12.7	<0.2	<10	430	0.34	0.30	0.56	1.05	29.0	12.0	15
ZZ01341		0.22	0.008	3.29	1.30	23.9	<0.2	<10	1000	0.68	0.35	0.08	1.93	38.8	7.2	42
ZZ01342		0.22	0.004	1.50	0.58	17.2	<0.2	<10	310	0.14	0.25	0.03	0.98	30.6	2.5	16
ZZ01343		0.26	0.005	0.64	1.26	18.0	<0.2	<10	200	0.40	0.25	0.04	0.51	27.7	7.9	32
ZZ01344		0.28	0.008	2.81	0.43	26.4	<0.2	<10	270	0.26	0.25	0.05	1.22	31.6	4.3	14
ZZ01345		0.38	0.007	3.13	1.47	18.3	<0.2	<10	390	0.45	0.38	0.04	2.43	34.3	13.8	39
ZZ01346		0.32	0.013	3.28	1.77	23.9	<0.2	<10	480	0.68	0.31	0.06	1.39	38.8	20.2	52
ZZ01347		0.30	0.006	1.79	1.41	17.7	<0.2	<10	440	0.40	0.33	0.13	1.29	33.5	9.5	37

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 16- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11133087

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ00366		0.31	58.8	2.00	2.12	<0.05	0.06	0.21	0.034	0.09	7.7	5.6	0.30	444	3.72	0.05
ZZ00367		0.39	37.7	3.01	2.03	<0.05	0.06	0.16	0.042	0.06	9.8	5.2	0.20	723	6.78	0.04
ZZ00368		0.39	61.5	2.79	1.72	<0.05	0.08	0.16	0.032	0.05	8.5	6.3	0.26	748	3.59	0.02
ZZ00369		0.28	25.7	2.25	1.67	<0.05	0.05	0.10	0.036	0.04	7.9	4.7	0.30	468	2.96	0.01
ZZ00370		0.54	73.0	2.54	2.13	0.05	0.02	0.29	0.032	0.06	16.6	6.4	0.28	487	13.05	0.02
ZZ00371		0.51	21.7	3.22	2.51	<0.05	0.02	0.06	0.031	0.06	10.5	7.1	0.21	663	3.28	0.01
ZZ00372		1.07	51.8	2.88	3.77	0.05	0.08	0.12	0.030	0.11	11.7	16.4	1.69	458	5.93	0.04
ZZ00373		0.56	62.6	2.97	2.42	0.05	0.08	0.22	0.031	0.07	10.3	10.3	0.34	492	4.43	0.02
ZZ00374		0.50	70.2	2.41	2.18	0.05	0.07	0.27	0.054	0.08	11.1	7.8	0.49	636	3.90	0.03
ZZ00375		0.33	44.0	2.25	2.23	<0.05	0.05	0.15	0.045	0.05	8.1	6.0	0.25	1040	3.74	0.02
ZZ00376		0.42	81.9	3.20	2.08	<0.05	0.02	0.09	0.047	0.07	12.4	6.2	0.18	467	6.07	0.03
ZZ00377		0.40	48.5	2.90	2.42	<0.05	0.04	0.11	0.045	0.07	12.4	7.0	0.20	394	6.15	0.05
ZZ00393		0.55	207	1.78	2.81	<0.05	0.02	0.07	0.043	0.05	6.8	5.7	0.26	935	1.61	0.01
ZZ00394		0.37	33.5	1.64	2.38	<0.05	<0.02	0.04	0.025	0.06	9.9	1.9	0.09	467	3.32	0.01
ZZ00395		0.86	19.0	0.70	0.98	0.08	0.03	0.06	0.030	0.06	5.7	1.2	0.14	163	0.45	<0.01
ZZ00396		0.29	36.4	1.61	1.21	<0.05	0.06	0.07	0.014	0.03	5.4	4.1	0.42	650	0.96	0.02
ZZ00397		0.31	29.1	2.87	1.91	<0.05	0.04	0.04	0.023	0.03	8.1	9.4	0.30	443	1.89	0.01
ZZ00398		0.30	35.4	1.71	1.40	<0.05	0.08	0.10	0.012	0.03	4.5	6.7	0.50	922	1.40	0.02
ZZ00399		0.78	37.6	2.82	4.18	0.05	0.02	0.06	0.024	0.03	9.9	16.2	0.25	174	3.19	0.01
ZZ00400		1.77	23.0	3.03	8.95	0.14	0.04	0.03	0.035	0.03	10.5	23.9	0.19	450	1.48	0.01
ZZ00401		0.99	24.7	2.80	5.48	0.12	0.04	0.03	0.026	0.03	10.6	19.2	0.29	196	1.83	0.01
ZZ00402		0.95	25.4	3.14	6.09	0.14	0.05	0.02	0.027	0.04	13.3	20.5	0.41	272	1.88	0.01
ZZ00403		0.90	36.1	3.29	4.56	0.14	0.06	0.04	0.029	0.04	15.9	14.8	0.31	291	1.86	0.01
ZZ00404		0.46	80.8	3.35	2.60	0.14	0.05	0.10	0.046	0.05	11.3	10.0	0.29	356	3.29	0.01
ZZ00405		0.47	68.8	3.23	2.18	0.14	0.08	0.11	0.038	0.05	10.5	9.8	0.31	385	2.53	0.01
ZZ00406		0.44	55.0	2.70	2.93	0.12	0.02	0.04	0.033	0.07	9.2	9.3	0.26	225	2.56	0.02
ZZ00407		0.68	44.7	3.47	2.87	0.13	<0.02	0.05	0.025	0.06	14.1	6.7	0.19	1380	4.62	0.01
ZZ00408		0.89	43.9	2.24	2.87	0.13	<0.02	0.04	0.017	0.04	14.4	4.4	0.07	186	4.70	0.01
ZZ00409		0.74	46.5	1.63	3.69	0.13	0.04	0.10	0.018	0.04	9.9	13.7	0.29	330	1.05	0.02
ZZ00410		0.49	10.7	1.29	5.64	0.12	<0.02	0.01	0.006	0.02	12.5	2.5	0.06	745	1.25	0.01
ZZ00411		1.53	18.8	3.31	6.12	0.13	0.04	0.03	0.030	0.04	9.1	25.1	0.28	180	1.97	0.01
ZZ00412		0.75	48.2	2.29	2.91	0.13	0.04	0.15	0.024	0.04	9.6	14.5	0.28	677	1.73	0.02
ZZ00413		0.54	56.2	2.73	2.70	0.15	0.05	0.19	0.027	0.05	13.9	12.4	0.31	756	3.45	0.02
ZZ01341		1.41	111.5	5.66	5.12	0.16	0.04	0.52	0.049	0.20	19.9	10.2	0.26	294	8.86	0.02
ZZ01342		0.92	20.5	1.56	4.97	0.14	<0.02	0.45	0.015	0.05	17.4	2.1	0.05	102	13.25	0.01
ZZ01343		0.91	44.3	3.28	4.84	0.14	<0.02	0.09	0.024	0.07	12.8	12.2	0.27	401	3.42	0.01
ZZ01344		0.62	69.5	2.32	1.54	0.16	<0.02	0.68	0.024	0.07	20.3	2.7	0.06	493	21.2	0.01
ZZ01345		1.39	140.5	5.19	6.34	0.14	0.05	0.38	0.043	0.13	16.9	7.9	0.24	581	3.62	0.01
ZZ01346		2.38	183.5	6.26	6.28	0.16	0.07	0.52	0.053	0.15	20.0	14.9	0.30	821	5.35	0.02
ZZ01347		1.71	70.6	4.21	6.09	0.14	<0.02	0.28	0.038	0.12	16.8	12.6	0.33	503	3.84	0.02

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 16- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11133087

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ00366		0.39	39.8	1040	30.3	5.8	0.006	0.12	3.10	2.4	3.1	0.3	109.0	<0.01	0.07	1.2
ZZ00367		0.26	22.8	1310	43.0	6.4	0.003	0.08	5.36	2.3	3.1	0.2	60.8	<0.01	0.09	1.0
ZZ00368		0.18	45.3	1060	43.9	5.9	0.003	0.06	4.53	2.4	1.6	0.2	60.8	<0.01	0.09	1.3
ZZ00369		0.21	21.8	1040	46.4	3.8	0.003	0.07	4.25	1.7	1.6	0.2	77.4	<0.01	0.08	1.2
ZZ00370		0.26	65.0	1360	40.1	6.6	0.003	0.03	7.24	2.9	3.2	0.3	70.5	<0.01	0.11	1.8
ZZ00371		0.22	18.0	1150	26.4	6.8	0.001	0.01	2.64	2.0	0.7	0.2	21.4	<0.01	0.07	2.2
ZZ00372		0.74	62.7	1210	22.0	8.3	0.011	0.07	3.09	4.1	4.8	0.4	113.5	<0.01	0.06	3.3
ZZ00373		0.28	44.8	1230	32.6	6.2	0.004	0.07	3.94	2.6	2.4	0.7	69.5	<0.01	0.07	1.4
ZZ00374		0.41	55.6	1290	40.9	5.8	0.003	0.05	6.12	3.1	2.9	0.3	72.3	<0.01	0.07	1.9
ZZ00375		0.24	32.8	790	55.8	6.5	<0.001	0.05	5.17	2.4	2.3	0.3	84.8	<0.01	0.10	1.5
ZZ00376		0.27	46.6	1880	38.8	5.4	<0.001	0.06	7.65	2.4	2.7	0.3	68.7	<0.01	0.11	2.1
ZZ00377		0.34	36.2	1030	29.2	6.5	0.001	0.08	5.18	2.5	2.3	0.3	65.5	<0.01	0.06	1.6
ZZ00393		0.39	15.6	560	12.4	8.9	0.001	0.04	23.1	1.9	1.1	0.4	32.6	<0.01	0.06	1.1
ZZ00394		0.27	11.0	400	17.7	10.1	<0.001	0.02	13.90	1.1	0.7	0.4	18.7	<0.01	0.08	1.6
ZZ00395		0.08	6.6	580	17.4	6.3	<0.001	0.06	3.37	1.9	0.3	0.2	22.4	<0.01	<0.01	1.4
ZZ00396		0.24	20.0	850	20.4	4.3	0.002	0.11	3.36	1.4	1.2	0.2	89.0	<0.01	0.04	0.6
ZZ00397		0.24	21.2	650	24.3	3.3	<0.001	0.03	3.14	2.0	0.5	0.2	32.4	<0.01	0.05	2.5
ZZ00398		0.21	19.5	940	58.3	3.8	0.003	0.10	4.25	1.6	1.2	<0.2	91.4	<0.01	0.05	0.7
ZZ00399		0.63	21.2	580	20.9	6.5	<0.001	0.01	4.09	1.7	2.9	0.3	15.5	<0.01	0.07	1.9
ZZ00400		1.58	21.3	290	22.9	10.7	<0.001	0.02	1.13	2.9	0.4	0.9	8.2	<0.01	0.05	2.8
ZZ00401		1.16	24.3	230	13.8	9.0	<0.001	0.01	2.48	2.5	0.7	0.5	7.7	<0.01	0.04	3.6
ZZ00402		1.07	22.9	450	34.2	8.2	<0.001	0.01	3.38	2.9	1.0	0.6	15.3	<0.01	0.06	4.3
ZZ00403		0.84	27.1	480	21.2	11.0	<0.001	0.01	7.12	3.2	1.7	0.4	8.9	<0.01	0.06	5.8
ZZ00404		0.25	40.6	880	22.0	6.1	0.001	0.03	13.95	2.8	1.4	0.3	30.3	<0.01	0.07	2.9
ZZ00405		0.24	40.3	970	22.2	5.0	<0.001	0.04	12.30	2.7	1.2	0.3	39.1	<0.01	0.08	3.2
ZZ00406		0.29	30.9	560	49.0	7.8	<0.001	0.03	10.15	1.8	0.8	0.3	34.0	<0.01	0.06	1.9
ZZ00407		0.22	35.4	1060	35.6	8.4	<0.001	0.04	4.97	1.9	0.8	0.3	31.7	<0.01	0.06	2.2
ZZ00408		0.24	28.1	680	22.0	6.6	<0.001	0.03	2.58	1.1	0.6	0.3	23.2	<0.01	0.07	1.0
ZZ00409		0.48	24.5	890	13.3	10.1	0.001	0.08	0.67	2.1	1.0	0.3	74.0	<0.01	0.02	1.4
ZZ00410		0.76	5.6	170	9.2	5.6	<0.001	0.01	0.80	1.1	0.2	0.6	12.1	<0.01	0.03	1.2
ZZ00411		1.42	20.6	300	16.2	12.2	<0.001	0.03	1.24	2.5	0.6	0.7	10.2	<0.01	0.05	3.2
ZZ00412		0.41	28.5	860	13.4	6.7	0.001	0.09	1.40	2.2	1.3	0.3	109.5	<0.01	0.04	0.9
ZZ00413		0.26	38.3	820	17.8	7.4	0.001	0.06	2.78	2.3	1.7	0.2	73.8	<0.01	0.06	1.9
ZZ01341		0.38	47.2	1220	30.4	17.9	<0.001	0.35	5.65	2.7	5.7	0.4	94.6	<0.01	0.20	2.0
ZZ01342		0.37	13.9	410	14.9	7.5	0.001	0.05	6.78	0.9	2.9	0.6	15.3	<0.01	0.11	0.7
ZZ01343		0.32	27.2	770	17.4	12.3	<0.001	0.06	2.15	0.9	1.8	0.4	20.1	<0.01	0.07	0.3
ZZ01344		0.13	36.6	920	20.4	6.1	<0.001	0.07	11.75	1.0	5.1	0.2	29.9	<0.01	0.16	0.7
ZZ01345		0.27	57.5	1520	33.4	15.5	<0.001	0.18	2.68	2.0	2.7	0.4	43.8	<0.01	0.25	1.2
ZZ01346		0.42	64.9	1560	30.3	18.5	<0.001	0.26	4.14	3.7	6.2	0.5	65.4	<0.01	0.18	2.3
ZZ01347		0.60	38.1	1190	22.3	15.7	0.001	0.12	2.58	1.7	2.6	0.6	42.5	<0.01	0.14	0.8

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CERTIFICATE OF ANALYSIS WH11133087

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ00366		0.008	0.11	2.51	94	0.14	8.56	281	2.2
ZZ00367		0.005	0.11	2.38	63	0.12	7.66	173	2.0
ZZ00368		<0.005	0.08	2.69	31	0.05	7.67	258	2.2
ZZ00369		0.005	0.07	1.74	29	0.06	5.96	165	1.9
ZZ00370		0.006	0.30	3.61	80	0.14	10.90	669	0.8
ZZ00371		0.005	0.06	0.72	35	0.09	4.37	111	0.6
ZZ00372		0.023	0.27	1.91	82	0.19	12.35	342	3.5
ZZ00373		0.007	0.13	2.13	41	0.08	8.98	231	2.1
ZZ00374		0.009	0.15	2.32	65	0.14	10.85	347	2.9
ZZ00375		0.005	0.08	2.71	38	0.06	5.87	219	1.5
ZZ00376		0.010	0.14	2.65	63	0.13	9.14	323	0.7
ZZ00377		0.007	0.10	1.50	73	0.10	7.24	258	1.7
ZZ00393		0.009	0.09	1.10	35	0.16	4.32	37	0.7
ZZ00394		0.007	0.08	0.74	32	0.13	1.82	24	0.5
ZZ00395		<0.005	0.07	0.43	5	<0.05	2.77	29	1.1
ZZ00396		0.006	0.05	0.91	12	<0.05	5.46	37	1.8
ZZ00397		0.007	0.04	0.65	21	<0.05	4.18	87	1.7
ZZ00398		0.006	0.05	0.97	15	<0.05	4.41	118	2.2
ZZ00399		0.016	0.09	0.80	42	0.13	3.80	81	0.6
ZZ00400		0.028	0.15	0.39	76	0.25	1.75	156	1.9
ZZ00401		0.023	0.11	0.48	53	0.22	2.29	76	1.8
ZZ00402		0.025	0.15	0.61	58	0.26	4.11	107	1.9
ZZ00403		0.023	0.10	1.02	43	0.19	4.54	86	2.7
ZZ00404		0.007	0.11	0.97	40	0.09	6.37	101	1.3
ZZ00405		0.007	0.08	0.87	30	0.11	6.97	94	2.6
ZZ00406		0.007	0.08	0.61	36	0.07	3.55	116	0.8
ZZ00407		0.008	0.08	1.04	26	0.09	4.43	135	<0.5
ZZ00408		0.008	0.08	0.99	25	0.12	3.32	83	<0.5
ZZ00409		0.013	0.11	2.82	31	0.18	5.83	65	1.0
ZZ00410		0.030	0.11	0.39	56	0.17	1.22	34	<0.5
ZZ00411		0.024	0.14	0.44	62	0.24	2.02	76	1.5
ZZ00412		0.008	0.12	1.71	28	0.07	7.74	54	1.3
ZZ00413		0.007	0.11	2.25	26	0.07	6.75	127	1.8
ZZ01341		0.012	0.49	1.82	80	0.07	7.00	215	1.1
ZZ01342		0.013	0.43	0.81	76	0.22	2.35	74	<0.5
ZZ01343		0.021	0.19	0.94	65	0.16	3.33	126	<0.5
ZZ01344		0.006	0.54	2.40	38	0.11	8.37	225	0.5
ZZ01345		0.012	0.24	1.94	78	0.06	4.83	233	1.1
ZZ01346		0.014	0.40	1.95	78	0.09	7.52	273	2.5
ZZ01347		0.023	0.20	1.18	66	0.21	5.09	169	<0.5

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 16- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11133087

Sample Description	Method	WEI- 21	Au- TL43	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ01348		0.30	0.008	1.70	1.45	11.0	<0.2	<10	660	0.43	0.34	0.03	0.60	55.5	20.7	34
ZZ01349		0.24	0.007	1.37	1.44	19.6	<0.2	<10	420	0.40	0.33	0.06	0.57	41.4	9.9	33
ZZ01350		0.28	0.004	1.27	0.55	10.4	<0.2	<10	540	0.21	0.31	0.10	1.16	50.7	5.6	13
ZZ01351		0.16	0.007	1.46	1.06	10.3	<0.2	<10	1190	0.28	0.32	0.07	0.62	31.0	6.9	20
ZZ01352		0.24	0.008	0.57	0.81	23.3	<0.2	<10	1330	0.33	0.17	0.15	1.80	52.8	21.3	12
ZZ01353		0.26	0.007	1.87	1.05	23.1	<0.2	<10	1660	0.43	0.26	0.35	1.50	35.5	13.3	22
ZZ01354		0.30	0.006	0.83	1.20	29.2	<0.2	<10	760	0.44	0.27	0.19	1.26	42.7	13.1	26
ZZ01355		0.16	0.012	2.75	1.40	35.0	<0.2	<10	2780	0.55	0.26	1.26	3.31	34.2	13.9	23
ZZ01356		0.34	0.006	0.48	1.37	36.9	<0.2	<10	790	0.64	0.31	0.20	1.22	32.0	11.1	36
ZZ01357		0.24	0.001	0.25	0.99	27.3	<0.2	<10	150	0.17	0.31	0.03	0.22	30.9	3.5	20
ZZ01358		0.26	0.004	0.51	1.70	38.4	<0.2	<10	190	0.40	0.83	0.05	0.28	34.9	6.6	35
ZZ01359		0.26	0.004	0.36	0.88	40.7	<0.2	<10	190	0.34	0.31	0.10	0.55	27.1	8.5	25
ZZ01360		0.26	0.002	0.77	0.81	18.1	<0.2	<10	100	0.17	0.25	0.04	0.31	20.7	5.3	17
ZZ01361		0.24	0.002	0.29	1.33	26.7	<0.2	<10	230	0.34	0.24	0.09	0.44	30.7	7.1	35
ZZ01362		0.20	0.007	0.84	1.28	27.4	<0.2	<10	470	0.36	0.29	0.13	0.89	36.6	13.9	30
ZZ01363		0.24	0.006	1.86	1.55	28.8	<0.2	<10	270	0.52	0.37	0.05	0.61	34.6	11.1	33
ZZ01364		0.30	0.006	0.87	1.04	30.8	<0.2	<10	850	0.49	0.33	0.09	1.71	63.1	22.4	16
ZZ01365		0.30	0.003	0.90	0.62	15.6	<0.2	<10	100	0.13	0.35	0.02	0.21	30.2	9.3	15
ZZ01366		0.32	0.007	1.78	1.53	18.1	<0.2	<10	270	0.53	0.37	0.04	0.38	36.6	6.8	40
ZZ01367		0.22	0.003	2.05	1.06	9.7	<0.2	<10	360	0.25	0.34	0.05	0.42	33.8	5.3	32
ZZ01368		0.36	0.011	1.64	1.59	15.0	<0.2	<10	500	0.59	0.36	0.03	0.65	47.1	14.1	38
ZZ01369		0.28	0.009	1.46	0.99	21.1	<0.2	<10	690	0.54	0.34	0.10	1.07	38.8	13.6	31
ZZ01370		0.28	0.003	0.42	1.13	22.2	<0.2	<10	930	0.50	0.31	0.18	3.13	28.9	12.3	33
ZZ01371		0.32	0.010	3.07	0.99	29.7	<0.2	<10	630	0.46	0.34	0.07	0.72	43.3	15.1	30
ZZ01372		0.22	0.002	0.47	0.31	11.3	<0.2	<10	130	0.14	0.18	0.14	0.24	36.8	7.1	6
ZZ01373		0.26	0.002	0.22	0.42	22.2	<0.2	<10	170	0.30	0.29	0.26	0.26	32.4	16.4	7
ZZ01374		0.16	0.002	0.54	0.45	15.6	<0.2	<10	240	0.21	0.18	0.26	0.44	36.8	6.9	8
ZZ01375		0.28	0.003	1.41	0.84	53.7	<0.2	<10	730	0.31	0.48	0.23	1.46	25.7	12.3	20
ZZ01376		0.18	0.005	1.09	0.60	28.4	<0.2	<10	530	0.20	0.24	0.36	1.29	25.0	2.6	12
ZZ01377		0.12	0.005	2.03	0.46	10.0	<0.2	<10	760	0.19	0.18	0.17	2.09	14.90	1.8	10
ZZ01378		0.20	0.002	1.57	0.75	15.3	<0.2	<10	1550	0.18	0.25	0.20	1.75	19.15	1.8	17
ZZ01379		0.22	0.002	2.49	0.89	42.8	<0.2	<10	3050	0.32	0.27	0.22	1.79	25.7	6.4	21
ZZ01380		0.18	0.002	1.68	0.72	27.7	<0.2	<10	1130	0.25	0.25	0.27	1.35	24.5	7.1	16
ZZ01381		0.18	0.004	1.15	0.70	20.3	<0.2	<10	960	0.47	0.21	0.59	1.65	21.9	11.4	12
ZZ01382		0.26	0.003	1.24	0.96	27.6	<0.2	<10	670	0.25	0.33	0.16	0.79	22.9	7.8	19
ZZ01383		0.12	0.004	1.99	0.63	38.6	<0.2	<10	960	0.26	0.24	1.56	4.95	14.60	8.8	13
ZZ01384		0.32	0.007	0.98	0.42	22.6	<0.2	<10	380	0.36	0.28	0.44	0.57	30.8	15.3	8
ZZ01385		0.28	0.002	0.21	0.46	22.0	<0.2	<10	70	0.17	0.24	0.04	0.19	27.7	9.5	8
ZZ01386		0.32	0.010	0.30	0.33	17.9	<0.2	<10	300	0.27	0.31	0.51	0.65	26.6	12.3	9
ZZ01387		0.24	0.003	1.15	0.47	36.3	<0.2	<10	80	0.13	0.31	0.03	0.13	26.2	2.5	11

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 16- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11133087

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ01348		1.31	132.0	5.71	5.23	0.16	0.04	0.36	0.044	0.15	27.3	12.9	0.37	795	2.66	0.02
ZZ01349		1.21	59.3	4.49	5.69	0.15	<0.02	0.19	0.036	0.07	20.5	16.4	0.28	456	3.88	0.02
ZZ01350		0.52	45.9	2.80	3.28	0.15	<0.02	0.23	0.031	0.08	25.4	2.7	0.04	184	3.55	0.01
ZZ01351		1.12	60.0	3.23	3.82	0.15	<0.02	0.53	0.041	0.08	14.7	6.4	0.12	230	3.52	0.03
ZZ01352		0.48	98.7	5.95	1.93	0.15	0.03	0.57	0.050	0.08	25.6	5.9	0.08	500	8.88	0.03
ZZ01353		0.83	76.5	3.50	4.03	0.15	<0.02	0.24	0.036	0.08	18.4	7.9	0.24	669	5.33	0.03
ZZ01354		0.75	81.6	4.41	2.96	0.14	0.04	0.12	0.045	0.09	21.5	10.8	0.31	440	6.71	0.02
ZZ01355		0.81	106.5	3.47	3.17	0.17	0.05	0.58	0.045	0.08	16.4	7.8	0.47	1180	5.02	0.05
ZZ01356		0.91	80.8	4.00	3.80	0.14	0.04	0.06	0.039	0.11	16.0	17.8	0.47	457	6.91	0.02
ZZ01357		0.90	18.5	2.40	5.31	0.13	<0.02	0.01	0.023	0.04	16.1	4.0	0.14	162	5.85	0.01
ZZ01358		1.10	43.4	3.93	6.13	0.14	<0.02	0.05	0.083	0.05	17.0	11.2	0.34	309	8.31	0.01
ZZ01359		0.70	48.1	3.61	3.98	0.13	<0.02	0.04	0.033	0.06	13.3	5.3	0.16	572	5.99	0.01
ZZ01360		0.94	27.0	2.40	4.35	0.12	<0.02	0.03	0.022	0.04	9.2	3.5	0.08	240	2.23	0.01
ZZ01361		1.14	33.6	3.57	5.15	0.13	<0.02	0.03	0.027	0.06	14.5	10.7	0.33	262	4.24	0.01
ZZ01362		1.14	74.9	4.18	4.29	0.14	0.02	0.11	0.033	0.07	18.7	10.7	0.37	597	4.26	0.02
ZZ01363		1.04	52.7	4.39	5.19	0.10	0.02	0.12	0.042	0.06	19.6	16.5	0.31	466	4.85	<0.01
ZZ01364		0.46	135.0	5.91	1.98	0.13	0.05	0.23	0.077	0.10	33.4	5.1	0.14	568	14.50	0.01
ZZ01365		0.84	56.7	3.37	4.68	0.09	<0.02	0.08	0.022	0.04	15.8	3.3	0.07	683	2.23	<0.01
ZZ01366		1.17	60.5	5.17	7.78	0.10	0.02	0.16	0.032	0.09	19.5	12.4	0.23	329	2.92	<0.01
ZZ01367		1.27	43.9	2.92	6.88	0.10	<0.02	0.13	0.029	0.09	18.9	3.6	0.12	591	2.65	<0.01
ZZ01368		1.10	87.2	5.28	5.23	0.12	0.04	0.25	0.049	0.14	26.6	17.3	0.37	636	3.47	<0.01
ZZ01369		0.86	91.3	4.40	3.55	0.11	0.02	0.24	0.037	0.08	20.9	11.3	0.31	612	4.55	<0.01
ZZ01370		0.86	41.4	3.72	4.18	0.09	<0.02	0.07	0.032	0.08	13.5	19.5	0.38	750	5.30	<0.01
ZZ01371		1.38	132.5	4.77	3.30	0.12	0.03	0.54	0.042	0.15	24.9	7.4	0.23	970	17.90	<0.01
ZZ01372		0.29	22.0	2.21	0.96	0.10	0.02	0.11	0.013	0.05	20.4	2.0	0.04	176	5.96	<0.01
ZZ01373		0.28	53.4	3.65	1.19	0.09	0.04	0.07	0.027	0.06	17.5	3.1	0.05	804	7.89	<0.01
ZZ01374		0.35	25.1	2.26	1.36	0.09	<0.02	0.16	0.015	0.05	20.3	3.5	0.09	208	5.65	<0.01
ZZ01375		0.60	35.4	2.67	2.78	0.09	0.02	0.17	0.046	0.07	13.9	9.6	0.24	1280	4.74	<0.01
ZZ01376		0.45	30.6	2.14	2.08	0.08	0.02	0.18	0.031	0.05	13.1	4.8	0.13	77	3.52	<0.01
ZZ01377		0.42	36.0	1.33	1.68	0.08	<0.02	0.33	0.036	0.03	7.6	2.5	0.06	49	1.34	0.01
ZZ01378		0.66	34.4	1.47	2.93	0.09	0.02	0.60	0.028	0.07	11.0	6.0	0.15	49	6.38	0.01
ZZ01379		0.54	58.5	2.77	2.65	0.12	0.04	0.40	0.069	0.07	15.0	8.4	0.21	149	18.00	0.02
ZZ01380		0.47	29.8	2.26	2.57	0.09	0.02	0.23	0.073	0.06	13.9	6.9	0.17	536	8.50	0.01
ZZ01381		0.32	60.5	2.88	1.98	0.08	0.05	0.13	0.039	0.05	12.1	6.4	0.16	659	4.78	0.01
ZZ01382		0.80	29.5	1.74	4.11	0.09	0.02	0.12	0.047	0.05	12.3	7.1	0.14	637	5.75	<0.01
ZZ01383		0.24	40.3	1.74	1.76	0.09	0.08	0.38	0.055	0.04	8.1	5.1	0.37	1140	4.36	0.01
ZZ01384		0.33	80.6	3.36	1.22	0.09	0.05	0.21	0.032	0.06	16.4	3.6	0.09	518	8.01	<0.01
ZZ01385		0.41	52.9	2.78	2.04	0.08	<0.02	0.04	0.030	0.04	15.5	2.5	0.04	236	5.68	<0.01
ZZ01386		0.39	97.8	2.91	1.23	0.09	0.03	0.07	0.021	0.05	16.7	2.1	0.11	874	6.30	<0.01
ZZ01387		0.55	21.0	1.97	3.58	0.08	<0.02	0.10	0.018	0.04	16.0	1.2	0.03	71	6.76	<0.01

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	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ01348		0.21	49.7	1560	26.4	12.4	0.001	0.28	2.12	2.5	2.2	0.3	105.0	<0.01	0.14	3.9
ZZ01349		1.09	38.8	860	27.6	12.5	<0.001	0.06	3.06	2.6	2.2	0.6	28.2	<0.01	0.11	2.1
ZZ01350		0.32	28.0	740	17.6	8.9	0.001	0.05	2.25	1.0	1.4	0.5	45.5	<0.01	0.11	0.8
ZZ01351		0.39	32.9	1480	21.1	12.5	<0.001	0.13	2.38	1.2	2.2	0.5	59.3	<0.01	0.10	0.2
ZZ01352		0.19	93.1	1510	22.2	5.1	<0.001	0.25	11.50	4.9	2.9	0.2	96.0	<0.01	0.06	1.9
ZZ01353		0.58	51.7	970	47.3	10.2	<0.001	0.07	3.59	2.4	2.6	0.5	80.0	<0.01	0.11	0.7
ZZ01354		0.59	64.3	1440	85.8	7.3	<0.001	0.08	4.20	2.9	2.7	0.3	42.1	<0.01	0.08	2.6
ZZ01355		0.54	65.3	1380	64.8	8.4	0.001	0.17	4.58	5.1	5.3	0.4	181.5	<0.01	0.11	0.8
ZZ01356		1.15	57.8	1250	62.7	11.6	<0.001	0.06	5.57	3.1	1.5	0.4	42.7	<0.01	0.14	3.3
ZZ01357		0.82	15.7	630	51.7	9.6	<0.001	0.02	3.45	1.3	1.3	0.6	19.8	<0.01	0.03	1.3
ZZ01358		1.98	23.7	650	123.5	11.4	0.001	0.04	4.83	2.3	2.3	1.3	24.4	<0.01	0.09	2.4
ZZ01359		0.76	31.5	1190	104.0	11.0	<0.001	0.04	5.10	1.6	2.0	0.4	24.1	<0.01	0.08	1.2
ZZ01360		0.44	18.9	750	17.7	8.0	<0.001	0.03	1.55	0.8	1.2	0.5	7.1	<0.01	0.06	0.2
ZZ01361		1.42	30.6	930	37.8	10.5	<0.001	0.03	2.59	1.9	0.7	0.5	21.1	<0.01	0.06	1.3
ZZ01362		0.77	47.1	1190	36.5	8.4	<0.001	0.06	3.18	2.2	2.1	0.4	26.3	<0.01	0.11	1.4
ZZ01363		1.36	42.8	780	40.0	9.3	<0.001	0.01	3.41	2.6	2.6	0.6	20.3	<0.01	0.13	1.9
ZZ01364		0.16	98.2	1340	22.9	6.4	0.001	0.17	11.20	3.5	4.2	0.3	71.4	<0.01	0.09	4.0
ZZ01365		0.74	36.1	440	14.9	7.7	<0.001	<0.01	2.12	1.5	1.2	0.7	5.4	<0.01	0.17	0.9
ZZ01366		1.10	28.6	800	24.9	15.3	<0.001	0.04	2.06	2.5	2.3	0.7	27.3	<0.01	0.17	3.0
ZZ01367		0.30	18.7	910	16.8	15.3	<0.001	0.04	1.74	0.6	1.7	0.7	34.5	<0.01	0.10	<0.2
ZZ01368		0.35	54.3	1230	24.9	13.8	0.001	0.11	2.46	2.8	2.7	0.4	86.8	<0.01	0.12	3.3
ZZ01369		0.38	59.2	1160	31.4	7.4	<0.001	0.06	3.68	2.7	2.4	0.3	45.6	<0.01	0.12	1.6
ZZ01370		0.38	52.7	1290	28.8	10.1	0.001	0.04	2.85	1.4	2.7	0.4	39.4	<0.01	0.10	0.6
ZZ01371		0.12	57.2	1450	26.2	12.3	0.002	0.14	7.36	2.2	7.6	0.3	72.2	<0.01	0.21	1.6
ZZ01372		0.11	17.1	920	11.6	4.3	<0.001	<0.01	1.86	1.1	0.9	<0.2	9.0	<0.01	0.05	1.6
ZZ01373		0.12	29.1	1920	26.7	5.0	0.001	<0.01	2.90	1.9	1.1	0.2	25.3	<0.01	0.08	3.1
ZZ01374		0.13	17.4	1340	13.8	5.0	0.001	0.01	2.37	1.5	1.2	0.2	18.6	<0.01	0.05	1.6
ZZ01375		0.33	28.1	1250	44.2	7.6	0.001	<0.01	6.58	2.2	1.9	0.4	35.9	<0.01	0.06	2.1
ZZ01376		0.30	15.2	1310	48.0	7.6	0.001	0.02	3.51	1.7	1.6	0.3	36.5	<0.01	0.06	1.8
ZZ01377		0.27	16.8	900	58.7	5.7	<0.001	0.05	3.71	1.7	3.4	0.3	24.8	<0.01	0.04	0.7
ZZ01378		0.34	20.4	1250	34.7	8.2	0.005	0.04	3.60	0.9	5.4	0.5	64.5	<0.01	0.06	0.5
ZZ01379		0.51	48.1	1380	194.5	7.4	0.004	0.08	11.05	2.3	10.5	0.4	137.0	<0.01	0.14	2.9
ZZ01380		0.37	21.4	1260	119.0	7.2	0.001	0.02	6.32	1.8	3.0	0.4	55.1	<0.01	0.07	1.8
ZZ01381		0.24	27.6	1420	37.1	5.8	0.001	0.04	4.38	2.8	2.0	0.3	53.9	<0.01	0.06	1.3
ZZ01382		0.36	13.2	850	41.5	7.3	<0.001	<0.01	5.38	1.8	1.9	0.6	32.9	<0.01	0.06	1.4
ZZ01383		0.31	33.8	1190	63.4	4.8	0.012	0.10	10.20	1.5	5.2	0.3	128.0	<0.01	0.07	0.8
ZZ01384		0.15	35.4	1480	29.9	5.0	0.001	0.01	4.67	2.8	1.7	0.2	28.9	<0.01	0.10	1.8
ZZ01385		0.18	24.0	930	19.8	6.0	<0.001	<0.01	3.25	0.9	1.1	0.3	6.5	<0.01	0.11	0.6
ZZ01386		0.11	35.9	1570	26.1	5.5	<0.001	<0.01	3.31	1.9	1.9	0.2	43.3	<0.01	0.18	1.7
ZZ01387		0.44	18.2	660	49.4	5.0	0.001	0.02	4.30	0.8	2.4	0.5	17.4	<0.01	0.06	1.2

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ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 16- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11133087

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ01348		0.008	0.19	1.48	48	<0.05	4.41	222	1.2
ZZ01349		0.030	0.17	0.88	73	0.20	3.51	166	<0.5
ZZ01350		0.011	0.14	0.65	35	0.09	2.61	155	<0.5
ZZ01351		0.012	0.21	1.07	37	0.13	5.84	123	<0.5
ZZ01352		0.006	0.26	1.09	28	<0.05	9.34	373	0.9
ZZ01353		0.019	0.19	1.63	62	0.13	8.09	208	<0.5
ZZ01354		0.013	0.24	1.95	63	0.09	7.98	301	1.3
ZZ01355		0.009	0.22	2.63	54	0.08	22.6	238	1.6
ZZ01356		0.021	0.25	1.30	116	0.09	6.76	297	1.6
ZZ01357		0.024	0.18	0.70	98	0.21	2.06	100	<0.5
ZZ01358		0.038	0.21	1.51	100	0.19	3.22	170	0.5
ZZ01359		0.013	0.22	1.07	97	0.16	3.87	191	<0.5
ZZ01360		0.017	0.15	0.53	52	0.17	1.65	69	<0.5
ZZ01361		0.031	0.20	0.88	112	0.18	3.01	144	<0.5
ZZ01362		0.026	0.18	1.51	66	0.14	5.52	186	<0.5
ZZ01363		0.023	0.18	1.06	86	0.18	3.20	188	0.8
ZZ01364		<0.005	0.49	1.67	24	<0.05	6.65	458	2.8
ZZ01365		0.022	0.12	0.37	59	0.20	1.79	104	<0.5
ZZ01366		0.028	0.21	0.70	90	0.20	2.20	112	0.6
ZZ01367		0.017	0.17	0.68	79	0.13	1.88	87	<0.5
ZZ01368		0.010	0.22	1.15	58	0.08	4.15	209	1.2
ZZ01369		0.015	0.18	1.46	54	0.08	6.40	210	0.6
ZZ01370		0.017	0.20	1.26	64	0.15	5.10	234	<0.5
ZZ01371		0.010	0.43	3.15	73	<0.05	9.76	252	1.0
ZZ01372		<0.005	0.09	0.91	10	<0.05	3.00	44	0.8
ZZ01373		<0.005	0.12	1.10	19	0.05	5.37	125	2.0
ZZ01374		<0.005	0.12	1.07	21	<0.05	4.96	64	0.6
ZZ01375		0.010	0.19	1.60	63	0.16	6.12	204	0.7
ZZ01376		0.007	0.14	1.31	38	0.09	4.94	102	0.8
ZZ01377		0.008	0.17	1.78	18	0.10	4.45	67	0.6
ZZ01378		0.009	0.30	2.46	59	0.15	4.65	121	0.5
ZZ01379		0.015	0.30	3.95	90	0.37	6.59	364	1.5
ZZ01380		0.010	0.17	1.80	65	0.21	5.60	164	0.7
ZZ01381		0.005	0.10	1.83	37	0.08	8.37	161	1.7
ZZ01382		0.008	0.20	1.62	62	0.17	3.40	84	0.5
ZZ01383		0.008	0.13	5.11	47	0.16	6.57	302	2.8
ZZ01384		<0.005	0.16	1.69	22	0.05	8.00	112	2.4
ZZ01385		0.006	0.13	0.91	33	0.08	2.59	82	<0.5
ZZ01386		<0.005	0.08	1.49	23	<0.05	7.58	138	1.0
ZZ01387		0.014	0.17	0.71	55	0.17	2.21	98	<0.5

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 16- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11133087

Sample Description	Method	WEI- 21	Au- TL43	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Recvd Wt.	Au	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
ZZ01388		0.24	0.001	0.52	1.08	14.5	<0.2	<10	710	0.20	0.27	0.04	0.55	27.4	2.9	20
ZZ01389		0.24	0.003	1.81	2.75	17.5	<0.2	<10	270	0.75	0.33	0.07	0.75	27.2	7.5	37
ZZ01390		0.26	0.005	1.55	1.38	20.7	<0.2	<10	4440	0.58	0.32	0.41	26.4	27.2	9.2	29
ZZ01391		0.20	0.003	6.90	1.01	38.6	<0.2	<10	1920	0.34	0.25	0.10	2.76	19.55	2.8	30
ZZ01392		0.26	0.003	0.68	1.31	22.5	<0.2	<10	260	0.32	0.43	0.07	0.98	29.7	10.1	25
ZZ01393		0.18	0.006	1.21	0.92	17.4	<0.2	<10	3730	0.44	0.25	0.92	4.07	19.40	11.8	19
ZZ01394		0.24	0.002	0.28	1.16	19.8	<0.2	<10	150	0.39	0.30	0.36	1.20	13.55	17.0	24
ZZ01395		0.30	0.003	0.21	0.68	15.3	<0.2	<10	140	0.38	0.30	1.39	0.25	13.65	19.3	39
ZZ01396		0.24	0.005	0.52	0.93	14.5	<0.2	<10	240	0.41	0.29	0.77	0.97	20.2	11.5	20
ZZ01397		0.34	0.003	0.22	1.13	17.0	<0.2	<10	270	0.51	0.30	0.41	0.48	28.2	11.0	22
ZZ01398		0.20	0.003	0.29	0.90	16.5	<0.2	<10	300	0.40	0.34	1.02	1.43	14.10	13.8	17
ZZ01399		0.26	0.002	0.17	0.76	21.5	<0.2	<10	170	0.39	0.25	0.13	0.69	17.75	13.5	15
ZZ01400		0.24	0.007	0.17	0.93	12.0	<0.2	<10	350	0.33	0.20	0.34	0.41	16.30	9.2	19
ZZ01401		0.24	0.004	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS
ZZ01402		0.28	0.005	0.36	0.91	15.1	<0.2	<10	170	0.36	0.26	0.28	0.57	18.25	11.5	19
ZZ01403		0.18	0.005	0.38	0.78	17.1	<0.2	<10	240	0.41	0.25	1.39	0.81	13.35	11.0	14
ZZ01404		0.22	0.003	0.09	1.00	12.8	<0.2	<10	240	0.38	0.29	0.21	0.65	19.95	13.7	18
ZZ01405		0.24	0.004	0.44	1.13	10.7	<0.2	<10	290	0.34	0.26	0.10	1.78	19.95	13.3	22
ZZ01406		0.16	0.004	0.34	1.07	11.7	<0.2	<10	170	0.23	0.22	0.13	0.29	20.8	8.5	21
ZZ01407		0.22	0.006	0.96	1.17	11.8	<0.2	<10	310	0.27	0.27	0.15	0.61	22.9	6.3	20
ZZ01408		0.20	0.003	0.77	0.97	14.0	<0.2	<10	730	0.46	0.19	0.30	2.40	33.9	11.7	23
ZZ01409		0.28	0.003	1.16	0.62	13.8	<0.2	<10	150	0.21	0.19	0.13	0.80	18.60	5.2	17
ZZ01410		0.22	0.007	3.03	0.94	9.4	<0.2	<10	360	0.34	0.20	0.26	2.21	18.25	5.7	24
ZZ01411		0.18	0.003	0.72	0.77	7.6	<0.2	<10	150	0.14	0.13	0.16	0.55	14.65	4.7	19
ZZ01412		0.24	0.003	0.21	0.91	14.0	<0.2	<10	60	0.18	0.22	0.05	0.31	17.65	5.3	23
ZZ01413		0.26	0.002	0.20	0.79	11.3	<0.2	<10	90	0.18	0.19	0.04	0.74	16.25	4.9	20
ZZ01414		0.30	0.003	0.20	0.96	13.3	<0.2	<10	130	0.33	0.20	0.16	3.61	21.3	10.6	23
ZZ01415		0.28	0.005	0.26	0.92	13.0	<0.2	<10	250	0.26	0.18	0.25	1.12	16.05	10.8	23
ZZ01416		0.22	0.004	1.26	1.18	14.5	<0.2	<10	110	0.22	0.21	0.08	1.29	21.4	10.1	25
ZZ01417		0.30	0.002	1.20	0.78	48.6	<0.2	<10	1200	0.43	0.40	0.91	4.26	27.2	15.7	23
ZZ01418		0.30	0.002	0.56	1.15	23.5	<0.2	<10	660	0.51	0.28	0.36	3.61	30.7	13.2	27
ZZ01419		0.32	0.003	0.34	0.33	81.7	<0.2	<10	310	0.32	0.71	0.05	0.26	42.8	7.7	10
ZZ01420		0.34	0.005	0.33	1.21	25.6	<0.2	<10	580	0.35	0.31	0.17	0.20	28.7	5.9	24
ZZ01421		0.34	0.003	0.69	1.80	36.1	<0.2	<10	600	0.66	0.39	0.07	0.63	30.0	9.3	31
ZZ01422		0.26	0.006	0.79	0.61	45.7	<0.2	<10	220	0.33	0.53	0.16	0.29	40.2	8.5	11
ZZ01423		0.28	0.005	0.47	1.10	96.1	<0.2	<10	250	0.49	1.48	0.07	0.43	33.7	10.9	19
ZZ01424		0.32	0.002	0.41	1.39	21.2	<0.2	<10	390	0.39	0.43	0.04	0.55	25.1	3.8	23
ZZ01425		0.34	0.001	0.33	1.20	39.3	<0.2	<10	400	0.36	0.59	0.09	0.27	21.7	5.4	22
ZZ01426		0.26	0.006	0.31	0.78	43.5	<0.2	<10	540	0.39	0.44	0.21	0.32	38.8	9.6	17
ZZ01427		0.28	0.002	0.73	2.12	24.5	<0.2	<10	360	0.60	0.34	0.07	0.55	28.5	7.8	31

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	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ01388		0.44	13.0	1.63	5.78	0.08	<0.02	0.02	0.020	0.03	14.6	3.6	0.10	213	4.07	<0.01
ZZ01389		1.33	16.1	3.33	6.33	0.09	0.08	0.11	0.036	0.06	13.9	21.5	0.39	301	2.37	<0.01
ZZ01390		0.78	147.5	2.86	3.86	0.10	0.02	0.26	0.082	0.09	15.9	11.6	0.36	368	7.21	0.04
ZZ01391		0.96	117.5	1.90	4.71	0.10	0.02	0.68	0.176	0.07	11.6	5.8	0.11	88	23.6	0.01
ZZ01392		0.75	55.7	4.21	5.85	0.08	<0.02	0.03	0.058	0.06	15.8	15.7	0.25	488	2.97	<0.01
ZZ01393		0.42	68.9	2.41	2.54	0.09	0.06	0.18	0.042	0.06	11.0	8.3	0.29	842	5.17	0.03
ZZ01394		0.99	47.4	3.76	3.20	0.09	0.07	0.14	0.027	0.03	6.2	39.5	0.45	1020	2.46	<0.01
ZZ01395		1.16	55.9	3.52	1.87	0.09	0.05	0.09	0.027	0.03	6.8	33.9	0.46	443	0.87	<0.01
ZZ01396		0.49	67.7	3.19	2.68	0.09	0.06	0.23	0.028	0.05	10.4	22.9	0.40	417	1.97	<0.01
ZZ01397		0.73	39.6	3.36	3.29	0.10	0.09	0.10	0.027	0.10	15.2	21.6	0.37	393	1.94	<0.01
ZZ01398		0.39	54.8	3.44	2.55	0.09	0.07	0.15	0.027	0.04	6.7	22.7	0.40	579	1.76	<0.01
ZZ01399		0.34	42.9	3.17	2.06	0.09	0.06	0.08	0.027	0.03	8.0	15.1	0.23	414	2.74	0.01
ZZ01400		0.35	42.5	2.72	2.57	0.08	0.05	0.09	0.026	0.03	7.2	21.0	0.34	356	1.46	0.01
ZZ01401		NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS
ZZ01402		0.49	59.2	3.07	2.60	0.10	0.07	0.14	0.030	0.03	8.9	24.8	0.39	338	1.84	0.01
ZZ01403		0.55	63.4	2.49	2.16	0.08	0.07	0.16	0.023	0.06	6.7	14.1	0.31	556	1.76	0.01
ZZ01404		0.72	30.1	2.77	3.04	0.06	0.05	0.11	0.024	0.06	9.6	13.5	0.22	815	2.49	0.01
ZZ01405		1.19	133.5	2.24	3.73	0.08	0.02	0.14	0.022	0.05	10.6	16.2	0.24	1980	2.81	0.01
ZZ01406		0.93	29.2	2.59	3.53	0.07	0.02	0.12	0.020	0.04	10.4	19.0	0.31	262	2.39	0.01
ZZ01407		1.04	38.2	2.37	3.45	0.07	0.05	0.26	0.021	0.06	12.6	16.8	0.28	267	2.84	0.01
ZZ01408		0.74	54.3	3.09	2.98	0.09	0.04	0.38	0.036	0.06	19.6	11.7	0.23	696	6.25	0.02
ZZ01409		0.72	70.9	2.71	2.60	0.07	<0.02	0.16	0.027	0.04	9.4	7.9	0.13	186	3.69	0.01
ZZ01410		0.53	81.6	2.94	2.57	0.07	0.03	0.67	0.024	0.07	9.7	12.3	0.28	157	2.81	0.01
ZZ01411		0.59	33.5	1.95	2.41	0.06	<0.02	0.17	0.016	0.03	7.1	13.9	0.26	130	1.98	0.01
ZZ01412		0.63	29.4	2.98	3.73	0.07	0.03	0.04	0.023	0.03	8.7	19.0	0.31	202	2.68	0.01
ZZ01413		0.55	32.8	2.42	2.98	0.07	<0.02	0.03	0.019	0.03	8.0	18.4	0.25	152	2.59	0.01
ZZ01414		0.47	103.0	2.94	2.67	0.09	0.10	0.07	0.022	0.03	11.4	24.4	0.40	300	2.13	0.01
ZZ01415		0.41	52.4	2.95	2.53	0.08	0.04	0.06	0.022	0.03	7.4	24.7	0.39	588	2.66	0.01
ZZ01416		0.80	105.0	3.14	3.17	0.09	0.04	0.29	0.021	0.03	10.6	18.8	0.31	367	2.81	0.01
ZZ01417		0.64	98.5	3.65	2.11	0.11	0.04	0.29	0.040	0.07	14.5	10.6	0.50	853	5.93	0.02
ZZ01418		0.72	66.0	3.54	3.01	0.09	0.04	0.19	0.036	0.07	16.0	20.9	0.41	824	3.63	0.02
ZZ01419		0.34	35.4	2.49	1.74	0.10	<0.02	0.02	0.031	0.07	23.8	1.5	0.04	237	3.25	0.01
ZZ01420		0.79	30.4	2.25	3.78	0.08	<0.02	0.06	0.025	0.04	16.4	11.5	0.28	218	2.67	0.01
ZZ01421		1.05	37.9	3.85	5.18	0.09	0.03	0.08	0.044	0.06	14.7	21.9	0.27	393	3.55	0.01
ZZ01422		0.42	52.5	2.24	1.96	0.09	<0.02	0.06	0.033	0.05	20.1	5.8	0.11	200	4.32	0.01
ZZ01423		0.54	98.4	4.13	2.98	0.09	0.05	0.03	0.059	0.05	18.7	7.9	0.14	249	5.59	0.01
ZZ01424		0.96	21.9	2.28	5.93	0.08	<0.02	0.02	0.030	0.04	13.5	9.1	0.17	121	2.97	0.01
ZZ01425		0.79	19.3	2.75	5.29	0.07	<0.02	0.02	0.037	0.04	11.8	10.5	0.17	218	3.02	0.01
ZZ01426		0.40	60.7	2.64	2.42	0.09	<0.02	0.06	0.028	0.04	21.9	7.9	0.21	431	3.92	0.01
ZZ01427		1.10	20.0	3.06	5.73	0.08	0.05	0.07	0.035	0.05	14.3	17.2	0.34	283	2.79	0.01

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 16- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11133087

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ01388		0.51	13.5	390	18.7	3.8	<0.001	<0.01	1.68	1.1	0.8	0.8	11.2	<0.01	0.03	0.4
ZZ01389		1.75	22.1	560	16.6	13.2	<0.001	<0.01	1.26	3.5	1.3	0.7	9.3	0.02	0.06	5.4
ZZ01390		0.51	104.0	1190	30.1	10.9	0.001	0.06	3.77	3.3	3.8	0.7	91.1	<0.01	0.09	1.2
ZZ01391		0.55	34.9	1160	74.7	10.0	0.003	0.06	7.47	2.1	12.8	1.0	69.8	<0.01	0.12	1.0
ZZ01392		1.25	30.7	460	29.6	9.0	<0.001	<0.01	2.26	2.3	0.9	0.9	11.3	<0.01	0.13	2.6
ZZ01393		0.31	43.7	1150	31.9	7.1	0.002	0.08	4.08	2.6	2.9	0.4	84.8	<0.01	0.09	1.3
ZZ01394		0.10	61.2	670	18.9	4.3	0.001	0.02	1.76	2.5	2.2	<0.2	30.5	<0.01	0.04	2.7
ZZ01395		0.10	83.8	880	16.4	3.5	0.001	0.05	0.76	4.3	1.7	<0.2	83.4	<0.01	0.05	2.0
ZZ01396		0.18	45.8	730	18.4	4.5	0.001	0.02	1.97	2.8	1.4	0.2	50.2	<0.01	0.07	2.4
ZZ01397		0.41	39.2	800	17.3	6.9	0.001	<0.01	1.95	3.2	1.0	0.3	29.9	<0.01	0.04	5.2
ZZ01398		0.18	40.1	680	34.5	4.5	0.001	0.02	2.41	3.0	1.6	<0.2	48.2	<0.01	0.05	2.6
ZZ01399		0.17	43.3	510	35.5	2.6	<0.001	<0.01	2.50	2.4	0.5	<0.2	20.2	<0.01	0.06	3.6
ZZ01400		0.20	40.2	520	12.5	2.6	<0.001	<0.01	1.29	2.7	0.7	<0.2	25.9	<0.01	0.05	2.2
ZZ01401		NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS
ZZ01402		0.16	42.2	500	19.1	2.4	<0.001	<0.01	1.55	2.8	1.2	<0.2	26.4	<0.01	0.06	3.4
ZZ01403		0.18	39.8	990	21.7	5.9	0.002	0.07	2.06	2.0	1.6	<0.2	93.2	<0.01	0.07	1.5
ZZ01404		0.27	24.8	710	28.3	8.3	0.001	0.01	1.96	2.5	1.2	0.2	30.0	<0.01	0.06	2.3
ZZ01405		0.21	66.2	1100	15.7	8.8	0.001	0.01	1.45	1.9	1.4	0.3	20.8	<0.01	0.08	0.6
ZZ01406		0.32	28.7	770	15.8	7.2	0.001	<0.01	1.61	1.8	0.9	0.3	21.5	<0.01	0.05	1.6
ZZ01407		0.26	27.5	740	16.9	9.1	0.001	0.01	1.79	2.0	1.9	0.3	35.4	<0.01	0.06	2.4
ZZ01408		0.22	76.5	960	13.3	7.4	0.001	0.04	2.67	2.1	2.1	0.2	63.8	<0.01	0.06	2.0
ZZ01409		0.16	29.5	1140	13.4	7.8	<0.001	0.03	1.69	1.3	1.8	0.2	31.1	<0.01	0.08	0.9
ZZ01410		0.15	68.9	730	14.0	7.2	0.002	0.04	1.80	2.5	2.9	0.2	50.7	<0.01	0.13	1.4
ZZ01411		0.22	29.3	590	7.5	4.6	<0.001	0.01	0.96	1.4	1.7	<0.2	19.1	<0.01	0.05	1.3
ZZ01412		0.46	30.0	460	11.8	5.8	<0.001	<0.01	1.49	1.6	1.4	0.2	9.4	<0.01	0.10	2.5
ZZ01413		0.23	30.3	390	11.4	4.9	<0.001	<0.01	1.33	1.4	1.1	0.2	10.9	<0.01	0.06	1.7
ZZ01414		0.16	59.7	640	12.2	2.2	<0.001	<0.01	1.71	2.4	0.9	<0.2	21.4	<0.01	0.08	3.4
ZZ01415		0.10	46.6	510	13.5	2.5	0.001	<0.01	1.57	2.4	1.2	<0.2	24.0	<0.01	0.05	2.4
ZZ01416		0.28	52.8	760	14.3	4.8	0.001	0.01	2.17	2.5	2.7	0.2	13.5	<0.01	0.06	1.6
ZZ01417		0.21	97.5	1150	50.7	5.9	0.003	0.08	7.05	2.9	4.2	0.2	63.2	<0.01	0.11	2.6
ZZ01418		0.27	64.6	1090	24.7	6.1	0.002	0.01	3.32	3.2	1.5	0.2	46.1	<0.01	0.07	3.0
ZZ01419		0.12	18.4	920	41.2	5.0	<0.001	0.08	9.33	1.0	1.5	0.3	67.1	<0.01	0.10	3.0
ZZ01420		0.49	23.7	800	16.8	6.7	0.001	<0.01	3.08	2.6	1.1	0.4	22.3	<0.01	0.06	2.4
ZZ01421		0.86	34.5	720	25.9	10.4	<0.001	<0.01	3.57	3.1	1.4	0.6	12.0	<0.01	0.07	3.4
ZZ01422		0.22	28.1	1310	25.2	5.3	<0.001	<0.01	10.80	1.8	1.4	0.2	25.2	<0.01	0.07	1.8
ZZ01423		0.35	40.0	1130	27.5	6.5	<0.001	<0.01	16.90	2.5	1.7	0.3	12.0	<0.01	0.10	4.2
ZZ01424		0.73	16.0	730	16.7	7.7	<0.001	<0.01	1.88	1.7	1.3	0.6	10.2	<0.01	0.06	1.2
ZZ01425		0.52	16.7	650	15.3	7.9	<0.001	<0.01	4.11	1.3	0.6	0.6	11.0	<0.01	0.06	0.6
ZZ01426		0.34	36.5	1270	27.0	4.3	<0.001	<0.01	6.49	2.3	1.4	0.2	32.0	<0.01	0.06	3.5
ZZ01427		1.14	24.3	470	19.2	12.1	<0.001	<0.01	2.29	3.4	1.4	0.6	11.9	<0.01	0.07	4.4

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 16- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11133087

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ01388		0.021	0.13	0.46	140	0.19	1.52	90	<0.5
ZZ01389		0.041	0.17	1.17	69	0.38	3.20	140	2.7
ZZ01390		0.017	0.31	4.53	125	0.20	16.40	2220	0.5
ZZ01391		0.010	0.45	7.12	168	0.27	7.46	224	0.8
ZZ01392		0.030	0.12	0.68	82	0.24	2.26	279	0.5
ZZ01393		0.009	0.13	3.01	66	0.12	9.98	283	1.8
ZZ01394		0.005	0.08	1.74	30	<0.05	6.30	219	2.4
ZZ01395		<0.005	0.05	1.35	17	<0.05	6.50	102	1.9
ZZ01396		0.010	0.10	1.35	29	<0.05	7.25	161	2.3
ZZ01397		0.015	0.10	0.72	36	0.65	6.29	139	4.1
ZZ01398		0.007	0.05	0.97	25	0.05	5.16	147	2.4
ZZ01399		0.007	0.06	1.23	21	0.05	6.24	145	2.6
ZZ01400		0.011	0.06	0.81	27	<0.05	5.97	112	1.7
ZZ01401		NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS
ZZ01402		0.010	0.07	0.66	27	<0.05	5.94	145	3.2
ZZ01403		0.006	0.07	1.68	22	0.05	6.80	143	2.3
ZZ01404		0.008	0.12	1.39	39	0.11	4.01	95	1.3
ZZ01405		0.012	0.14	2.21	39	0.08	7.26	130	<0.5
ZZ01406		0.013	0.12	0.91	37	0.09	3.99	90	<0.5
ZZ01407		0.008	0.17	1.45	39	0.06	3.23	115	1.3
ZZ01408		0.007	0.22	1.36	37	0.05	8.15	234	1.1
ZZ01409		0.009	0.15	0.88	30	<0.05	3.11	106	<0.5
ZZ01410		0.006	0.12	1.50	28	<0.05	6.77	167	1.0
ZZ01411		0.013	0.07	0.60	28	0.05	2.75	103	<0.5
ZZ01412		0.022	0.07	0.42	44	0.08	2.10	109	1.4
ZZ01413		0.013	0.07	0.52	32	0.05	2.59	102	0.5
ZZ01414		0.017	0.06	1.40	30	<0.05	8.93	324	4.5
ZZ01415		0.007	0.07	0.85	26	<0.05	5.74	165	2.0
ZZ01416		0.017	0.12	1.75	36	0.07	9.70	164	1.2
ZZ01417		0.010	0.19	1.59	41	0.11	9.56	365	1.8
ZZ01418		0.012	0.13	1.72	37	0.05	10.65	279	1.8
ZZ01419		<0.005	0.12	1.07	30	0.05	2.57	38	<0.5
ZZ01420		0.021	0.16	1.37	56	0.14	6.15	91	<0.5
ZZ01421		0.018	0.17	1.13	79	0.18	6.53	150	1.1
ZZ01422		0.008	0.11	1.16	30	0.07	5.91	79	<0.5
ZZ01423		0.008	0.14	1.09	57	0.09	4.50	110	2.4
ZZ01424		0.021	0.19	0.82	79	0.20	3.42	65	<0.5
ZZ01425		0.018	0.15	0.56	71	0.17	2.78	72	<0.5
ZZ01426		0.016	0.10	1.31	48	0.10	8.51	127	0.6
ZZ01427		0.030	0.16	1.00	68	0.24	3.59	100	1.9

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 16- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11133087

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
ZZ01428		0.20	0.008	10.80	3.43	33.1	<0.2	<10	730	1.65	0.46	0.06	2.12	33.7	24.8	44
ZZ01429		0.30	0.004	0.81	1.19	22.7	<0.2	<10	700	0.44	0.39	0.38	1.71	25.8	8.1	23
ZZ01430		0.24	0.011	2.67	1.38	37.3	<0.2	<10	1580	0.58	0.39	0.51	1.38	26.9	10.0	24
ZZ01431		0.22	0.005	0.62	0.99	34.6	<0.2	<10	580	0.41	0.43	0.63	0.69	22.5	7.5	20
ZZ01432		0.18	0.004	0.44	1.07	32.2	<0.2	<10	700	0.48	0.57	0.42	0.78	21.1	11.7	20
ZZ01433		0.16	0.005	0.97	0.90	39.3	<0.2	<10	660	0.40	0.62	0.66	0.74	17.90	10.2	16
ZZ01434		0.20	0.005	0.77	0.83	22.2	<0.2	<10	400	0.25	0.36	1.22	0.57	15.55	8.5	14
ZZ01435		0.16	0.004	0.61	0.88	24.1	<0.2	<10	530	0.40	0.37	0.99	1.14	17.20	10.1	15
ZZ01436		0.28	0.007	0.69	0.96	38.5	<0.2	<10	610	0.55	0.48	0.87	2.13	22.8	13.0	17
ZZ01437		0.22	0.006	1.04	0.72	92.6	<0.2	<10	520	0.45	2.95	0.78	1.18	21.4	14.0	15
ZZ01438		0.18	0.006	1.01	1.24	49.5	<0.2	<10	670	0.60	0.82	0.50	1.39	22.3	14.3	17
ZZ01439		0.28	0.006	1.23	0.83	49.7	<0.2	<10	690	0.47	0.49	0.42	4.16	22.4	19.1	14
ZZ01440		0.26	0.003	0.43	1.21	45.9	<0.2	<10	230	0.39	0.47	0.21	0.69	27.2	8.6	20
ZZ01441		0.24	0.001	0.15	0.83	22.3	<0.2	<10	190	0.26	0.31	0.06	0.45	32.4	6.9	15
ZZ01442		0.24	0.004	0.83	0.89	62.0	<0.2	<10	480	0.44	0.97	0.15	1.38	24.0	14.3	19
ZZ01443		0.16	0.008	3.19	0.72	36.0	<0.2	<10	730	0.44	0.48	0.59	1.62	27.6	9.0	13
ZZ01444		0.20	0.002	1.78	0.59	44.5	<0.2	<10	230	0.24	0.61	0.04	0.68	27.5	6.4	17

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Finalized Date: 16- AUG- 2011
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CERTIFICATE OF ANALYSIS WH11133087

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ01428		1.24	91.0	3.95	4.60	0.08	0.16	0.21	0.081	0.08	15.0	35.8	0.43	419	3.95	0.02
ZZ01429		0.74	38.7	2.55	2.93	0.08	0.06	0.14	0.038	0.06	14.1	11.4	0.38	725	2.37	0.02
ZZ01430		0.79	73.7	3.55	3.30	0.09	0.07	0.60	0.041	0.09	15.5	12.2	0.33	381	4.14	0.03
ZZ01431		0.57	31.1	2.52	3.10	0.07	0.07	0.10	0.030	0.05	12.3	11.0	0.31	351	2.38	0.01
ZZ01432		0.59	30.4	2.54	2.94	0.07	0.05	0.11	0.042	0.05	11.1	9.4	0.25	678	2.27	0.02
ZZ01433		0.46	36.5	2.61	2.43	0.08	0.07	0.13	0.036	0.05	10.1	8.0	0.26	1010	3.50	0.02
ZZ01434		0.48	19.3	1.76	2.60	0.08	0.06	0.11	0.025	0.04	7.4	8.0	0.42	563	1.42	0.02
ZZ01435		0.45	29.8	2.18	2.50	0.07	0.05	0.12	0.027	0.04	9.0	9.9	0.27	920	1.85	0.02
ZZ01436		0.43	62.8	2.90	2.44	0.08	0.07	0.12	0.036	0.05	11.8	11.4	0.35	893	3.67	0.02
ZZ01437		0.41	63.9	3.35	1.90	0.08	0.07	0.11	0.045	0.05	11.1	7.5	0.28	879	3.85	0.01
ZZ01438		0.67	70.4	3.56	3.03	0.09	0.10	0.19	0.044	0.08	11.8	13.4	0.34	918	3.65	0.02
ZZ01439		0.49	64.4	2.99	2.36	0.09	0.07	0.38	0.037	0.05	11.8	8.9	0.19	2030	8.66	0.01
ZZ01440		0.47	45.4	3.18	3.99	0.08	0.02	0.02	0.031	0.04	14.4	15.2	0.24	193	3.87	0.01
ZZ01441		0.58	32.2	2.81	3.54	0.08	0.02	0.02	0.021	0.04	16.9	11.1	0.16	432	2.89	0.01
ZZ01442		0.40	66.7	3.54	2.51	0.08	0.04	0.09	0.045	0.07	12.6	11.3	0.19	704	4.33	0.01
ZZ01443		0.23	84.6	2.99	2.09	0.10	0.05	0.51	0.051	0.06	15.0	6.3	0.18	292	6.97	0.02
ZZ01444		0.52	47.7	3.49	3.15	0.08	<0.02	0.06	0.030	0.04	15.6	2.7	0.05	255	7.12	0.01

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 16- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11133087

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ01428		0.40	92.9	680	119.0	12.2	0.001	0.01	4.04	5.0	1.7	0.4	18.0	<0.01	0.08	5.5
ZZ01429		0.39	38.9	1160	25.5	7.5	0.001	0.01	3.76	3.2	1.3	0.3	45.5	<0.01	0.05	2.6
ZZ01430		0.34	60.5	1290	51.8	10.6	0.014	0.06	4.27	3.8	3.9	0.4	78.3	<0.01	0.10	1.7
ZZ01431		0.47	28.6	1160	36.3	6.5	0.001	0.03	4.60	2.8	1.1	0.3	57.7	<0.01	0.06	2.2
ZZ01432		0.36	24.6	870	36.6	6.5	0.001	0.02	4.16	2.9	1.5	0.3	34.0	<0.01	0.06	2.2
ZZ01433		0.27	25.4	1190	32.8	6.8	0.003	0.05	6.13	2.2	2.1	0.2	77.1	<0.01	0.07	1.6
ZZ01434		0.44	18.9	910	39.1	6.4	0.006	0.10	2.99	2.1	2.9	0.2	128.5	<0.01	0.04	1.5
ZZ01435		0.62	25.2	1220	20.1	8.7	0.004	0.12	2.30	2.3	3.9	0.3	99.9	<0.01	0.04	1.1
ZZ01436		0.44	44.3	1170	33.5	7.9	0.002	0.06	5.26	2.6	3.0	0.2	69.1	<0.01	0.06	1.2
ZZ01437		0.33	41.0	1310	28.1	6.5	0.001	0.04	10.70	2.7	2.1	0.2	62.4	<0.01	0.06	1.8
ZZ01438		0.49	52.9	930	30.9	10.1	0.001	0.04	6.37	3.5	1.9	0.3	67.6	<0.01	0.07	2.8
ZZ01439		0.40	48.8	1380	28.5	8.4	0.001	0.05	7.33	2.5	4.8	0.2	53.5	<0.01	0.07	1.8
ZZ01440		0.65	28.9	490	22.9	6.2	<0.001	0.01	4.00	2.0	1.1	0.4	24.2	<0.01	0.06	2.6
ZZ01441		0.67	21.8	350	15.4	9.7	<0.001	0.01	2.41	1.5	0.7	0.3	10.0	<0.01	0.05	3.2
ZZ01442		0.33	38.9	1180	29.5	9.3	<0.001	0.02	7.87	2.2	1.5	0.3	20.9	<0.01	0.07	1.4
ZZ01443		0.31	37.2	840	31.5	6.0	0.001	0.06	6.92	2.0	3.8	0.3	83.8	<0.01	0.11	1.0
ZZ01444		0.48	25.5	700	26.7	6.2	<0.001	0.02	7.68	0.7	2.7	0.4	10.4	<0.01	0.11	0.2

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 16- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11133087

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ01428		0.007	0.25	1.97	77	0.08	7.92	575	5.7
ZZ01429		0.015	0.13	1.47	48	0.12	8.00	253	1.5
ZZ01430		0.009	0.20	2.03	58	0.10	11.60	252	1.9
ZZ01431		0.012	0.12	1.56	48	0.24	6.73	138	1.7
ZZ01432		0.009	0.16	1.34	52	0.09	6.09	130	1.3
ZZ01433		0.007	0.11	1.66	39	0.12	6.67	117	1.8
ZZ01434		0.012	0.11	2.86	31	0.07	4.73	112	2.4
ZZ01435		0.011	0.09	2.26	35	0.12	6.69	105	1.6
ZZ01436		0.007	0.12	2.28	44	0.09	9.50	183	1.9
ZZ01437		0.005	0.11	1.59	37	0.09	7.27	147	2.2
ZZ01438		0.007	0.15	1.69	44	0.10	8.33	218	3.2
ZZ01439		0.007	0.15	4.18	41	0.10	8.52	252	2.0
ZZ01440		0.008	0.09	0.84	56	0.11	2.36	108	0.7
ZZ01441		0.011	0.09	0.50	41	0.09	2.22	86	0.5
ZZ01442		0.005	0.14	1.01	53	0.10	5.67	154	0.9
ZZ01443		<0.005	0.13	1.82	32	0.08	7.81	154	1.4
ZZ01444		0.011	0.14	0.70	59	0.13	1.73	122	<0.5

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Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11133087

Method	CERTIFICATE COMMENTS
ALL METHODS	NSS is non- sufficient sample.
ME- MS41	Gold determinations by this method are semi- quantitative due to the small sample weight used (0.5g).

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 29- JUL- 2011
Account: MTT

CERTIFICATE WH11116574

Project: Midas Touch- Rod

P.O. No.:

This report is for 16 Rock samples submitted to our lab in Whitehorse, YT, Canada on 29- JUN- 2011.

The following have access to data associated with this certificate:

DOUG EATON BRUCE YOUNGMAN	SARAH EATON	JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
CRU- 31	Fine crushing - 70% < 2mm
CRU- QC	Crushing QC Test
PUL- QC	Pulverizing QC Test
SPL- 21	Split sample - riffle splitter
PUL- 31	Pulverize split to 85% < 75 um

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- TL44	Trace Level Au - 50 g AR	ICP- MS
ME- MS41	51 anal. aqua regia ICPMS	

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
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North Vancouver BC V7H 0A7
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Finalized Date: 29- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116574

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL44 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
I078374		1.24	<0.001	0.15	0.48	3.6	<0.2	<10	90	0.16	0.06	0.04	0.17	12.60	8.2	18
I078375		1.33	<0.001	0.49	1.36	9.6	<0.2	<10	190	0.32	0.27	0.04	0.39	57.7	3.0	27
I078376		1.99	<0.001	0.46	0.31	6.6	<0.2	<10	580	0.19	0.08	0.01	0.03	9.75	0.3	9
I078377		1.47	<0.001	0.67	0.71	6.1	<0.2	<10	560	0.30	0.26	0.02	0.19	24.6	6.6	18
I078378		0.78	<0.001	0.55	1.11	5.5	<0.2	<10	880	0.31	0.39	0.19	0.11	72.9	5.4	19
I078379		1.10	<0.001	0.42	0.79	4.2	<0.2	<10	2070	0.26	0.13	0.01	0.26	20.6	2.3	38
I078380		1.99	<0.001	0.25	1.39	3.0	<0.2	<10	980	0.45	0.14	0.09	0.37	44.2	5.4	24
I078381		2.53	<0.001	1.90	0.36	6.9	<0.2	<10	460	0.24	0.12	0.01	0.72	16.35	1.1	14
I078382		2.50	0.010	0.12	0.04	1.2	<0.2	<10	>10000	<0.05	0.01	9.21	36.2	5.53	0.3	4
I078383		1.45	0.006	1.22	1.65	19.2	<0.2	<10	>10000	0.98	0.08	5.83	3.99	12.55	1.8	74
I078384		0.49	<0.001	0.19	1.17	2.2	<0.2	<10	860	0.34	0.13	0.40	0.64	22.9	10.3	17
I078385		0.56	<0.001	0.06	0.20	15.8	<0.2	<10	710	0.11	0.16	0.37	0.03	14.20	6.7	11
I078386		0.47	<0.001	0.02	3.20	0.9	<0.2	<10	1380	0.23	0.02	3.31	0.25	88.5	43.2	<1
I078387		0.44	0.001	0.03	4.96	0.3	<0.2	<10	130	0.58	0.04	4.79	0.12	6.35	13.6	23
I078388		0.50	<0.001	0.01	0.02	0.8	<0.2	<10	50	<0.05	<0.01	1.49	0.02	0.56	0.5	9
I078389		0.53	0.003	0.09	3.43	62.4	<0.2	<10	210	0.38	0.02	4.63	0.13	19.35	47.1	20

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 29- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116574

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
I078374		0.32	29.9	1.80	1.32	0.10	0.07	0.04	0.010	0.08	6.4	9.0	0.14	228	1.17	0.02
I078375		0.69	56.2	3.52	4.23	0.15	0.20	0.18	0.025	0.16	30.1	34.4	0.56	63	3.84	0.02
I078376		0.58	6.1	0.66	1.21	0.11	0.19	0.52	0.008	0.14	5.2	1.0	0.02	35	7.85	0.01
I078377		0.88	44.8	2.43	3.14	0.11	0.08	0.21	0.015	0.21	13.0	5.6	0.26	213	0.76	0.01
I078378		1.00	45.4	3.74	4.38	0.18	0.09	0.67	0.031	0.37	38.6	13.2	0.41	90	1.69	0.02
I078379		0.90	107.0	4.12	3.38	0.11	0.10	0.21	0.016	0.18	11.5	5.3	0.27	71	0.82	0.01
I078380		1.39	40.9	2.94	5.61	0.14	0.08	0.14	0.028	0.44	25.2	9.8	0.51	269	0.64	0.01
I078381		0.39	18.8	1.07	1.33	0.11	0.17	0.34	0.008	0.18	10.6	2.8	0.05	38	3.97	0.01
I078382		0.07	9.4	0.10	1.81	0.09	0.06	0.46	0.018	<0.01	5.3	0.7	0.05	412	1.21	1.45
I078383		0.33	23.5	0.88	3.79	0.14	0.14	0.19	0.013	0.02	10.4	2.7	0.11	122	11.10	0.91
I078384		0.32	121.0	2.82	3.22	0.12	0.12	0.07	0.019	0.26	11.8	15.7	0.55	184	1.24	0.03
I078385		0.15	12.6	2.20	0.60	0.09	0.02	0.02	0.005	0.05	6.1	2.1	0.37	617	0.64	0.01
I078386		0.40	15.2	11.20	14.55	0.20	0.02	0.01	0.083	0.04	43.8	171.5	1.49	1800	0.59	0.18
I078387		<0.05	33.6	3.41	13.20	0.42	0.36	0.01	0.018	0.01	2.8	19.6	1.34	304	0.29	0.02
I078388		<0.05	1.2	1.16	0.13	0.09	<0.02	<0.01	<0.005	<0.01	0.2	0.5	0.24	243	0.14	0.01
I078389		2.19	268	9.89	11.50	0.13	0.05	0.01	0.070	0.09	7.4	69.0	2.65	1370	0.53	0.06

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 29- JUL- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116574

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
I078374		0.12	19.4	440	5.0	3.3	0.001	0.02	0.48	1.1	0.8	<0.2	5.7	<0.01	<0.01	1.7
I078375		0.23	34.4	950	20.9	6.9	0.007	0.08	1.37	1.9	2.8	0.2	24.2	<0.01	0.05	6.7
I078376		0.15	1.4	110	6.8	7.0	0.019	0.09	3.67	0.8	4.0	0.3	6.7	<0.01	0.08	1.6
I078377		0.18	34.3	210	16.0	12.0	0.001	0.42	0.96	1.9	1.9	0.2	15.4	<0.01	0.16	2.4
I078378		0.15	30.5	1300	17.8	16.6	0.003	0.36	0.99	3.0	1.5	0.3	46.2	<0.01	0.13	7.5
I078379		0.11	23.8	240	4.9	11.2	0.003	0.11	0.78	2.4	2.0	0.2	19.5	<0.01	0.07	3.0
I078380		0.09	28.6	720	7.1	22.9	0.002	0.16	0.55	3.7	1.1	0.4	25.4	<0.01	0.06	4.4
I078381		0.14	12.7	100	7.6	8.4	0.007	0.05	4.90	1.1	3.7	<0.2	4.4	<0.01	0.09	1.7
I078382		0.25	7.0	110	0.4	0.5	<0.001	0.01	0.72	1.7	1.2	0.3	4330	<0.01	0.01	<0.2
I078383		1.96	59.1	5570	4.3	3.4	0.017	0.02	7.36	3.0	10.6	0.4	2720	0.02	0.14	1.4
I078384		0.12	34.4	1530	5.5	10.6	0.004	0.39	0.75	1.6	1.2	0.2	55.2	<0.01	0.04	3.4
I078385		0.12	13.0	240	16.2	2.3	<0.001	0.03	1.08	0.9	<0.2	<0.2	36.2	<0.01	0.02	1.7
I078386		0.16	1.1	5520	5.7	1.9	<0.001	0.02	0.13	6.1	0.6	<0.2	173.5	<0.01	<0.01	2.9
I078387		0.58	8.6	530	2.2	0.3	<0.001	0.50	0.19	8.7	0.4	0.7	13.4	0.01	<0.01	0.6
I078388		0.16	2.0	10	0.4	0.1	<0.001	0.01	0.14	1.9	<0.2	<0.2	12.1	<0.01	<0.01	<0.2
I078389		0.07	66.7	960	2.9	5.0	0.001	0.14	2.07	29.5	0.5	0.2	60.8	<0.01	<0.01	0.4

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Finalized Date: 29- JUL- 2011
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Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11116574

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
I078374		<0.005	0.08	0.33	14	<0.05	3.08	92	3.6
I078375		<0.005	0.28	1.08	36	<0.05	4.95	116	9.3
I078376		<0.005	0.36	1.09	91	0.14	1.50	3	7.8
I078377		0.009	0.10	0.29	31	0.07	1.86	56	2.9
I078378		0.008	0.11	0.40	31	<0.05	5.55	83	3.3
I078379		0.009	0.10	0.52	52	0.11	2.20	118	4.5
I078380		0.014	0.16	0.52	42	<0.05	4.00	120	2.5
I078381		<0.005	0.18	0.62	43	<0.05	2.27	93	7.5
I078382		<0.005	0.08	0.26	38	<0.05	18.50	2200	0.8
I078383		0.069	1.17	2.08	459	0.26	21.5	200	7.1
I078384		<0.005	0.07	2.06	23	0.06	6.01	102	4.7
I078385		<0.005	0.02	0.19	7	<0.05	1.49	37	1.0
I078386		0.012	<0.02	0.42	62	<0.05	21.1	189	1.3
I078387		0.307	<0.02	0.13	76	0.18	6.33	38	6.0
I078388		<0.005	<0.02	<0.05	2	<0.05	1.93	7	<0.5
I078389		0.014	0.06	0.07	203	<0.05	15.95	125	1.4

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Project: Midas Touch- Rod

Page: Appendix 1
Total # Appendix Pages: 1
Finalized Date: 29- JUL- 2011
Account: MTT

CERTIFICATE OF ANALYSIS WH11116574

Method	CERTIFICATE COMMENTS
ME- MS41	Gold determinations by this method are semi- quantitative due to the small sample weight used (0.5g).

ALS Canada Ltd.

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 9- AUG- 2011
Account: MTT

CERTIFICATE WH11133086

Project: Midas Touch- ROD

P.O. No.: Batch 1

This report is for 36 Drill Core samples submitted to our lab in Whitehorse, YT, Canada on 14- JUL- 2011.

The following have access to data associated with this certificate:

MATT DUMALA JOAN MARIACHER	DOUG EATON BRUCE YOUNGMAN	SARAH EATON

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
CRU- 31	Fine crushing - 70% < 2mm
CRU- QC	Crushing QC Test
SPL- 21	Split sample - riffle splitter
PUL- 31	Pulverize split to 85% < 75 um
LOG- 24	Pulp Login - Rcd w/o Barcode

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- AA26	Ore Grade Au 50g FA AA finish	AAS
ME- MS61	48 element four acid ICP- MS	
Hg- CV41	Trace Hg - cold vapor/AAS	FIMS
Ag- OG62	Ore Grade Ag - Four Acid	VARIABLE
ME- OG62	Ore Grade Elements - Four Acid	ICP- AES
Pb- OG62	Ore Grade Pb - Four Acid	VARIABLE
Zn- OG62	Ore Grade Zn - Four Acid	VARIABLE

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Colin Ramshaw, Vancouver Laboratory Manager

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Finalized Date: 9- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11133086

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- AA26 Au ppm 0.01	ME- MS61 Ag ppm 0.01	ME- MS61 Al % 0.01	ME- MS61 As ppm 0.2	ME- MS61 Ba ppm 10	ME- MS61 Be ppm 0.05	ME- MS61 Bi ppm 0.01	ME- MS61 Ca % 0.01	ME- MS61 Cd ppm 0.02	ME- MS61 Ce ppm 0.01	ME- MS61 Co ppm 0.1	ME- MS61 Cr ppm 1	ME- MS61 Cs ppm 0.05	ME- MS61 Cu ppm 0.2
K266501		4.84	0.01	2.77	1.46	19.9	1250	1.39	0.18	0.10	0.38	16.30	0.5	183	1.60	24.2
K266502		7.90	0.01	3.04	1.85	72.5	1580	1.82	0.13	0.01	0.31	19.35	0.3	229	1.84	20.1
K266503		7.79	0.01	3.92	1.76	65.8	1590	1.51	0.11	0.01	0.33	18.70	0.4	188	1.61	24.0
K266504		8.19	0.01	5.16	2.07	96.6	1230	1.76	0.12	0.01	0.36	22.2	0.4	157	1.91	32.6
K266505		7.98	0.01	5.40	1.72	89.3	1100	1.40	0.10	0.02	0.64	16.50	0.3	178	1.17	25.8
K266506		0.23	1.49	34.9	7.11	146.5	270	0.53	9.43	5.84	34.1	32.8	89.7	122	1.75	6600
K266507		6.61	0.01	4.58	1.63	86.4	1200	1.36	0.15	0.02	0.57	18.40	0.7	156	1.49	76.6
K266508		1.06	0.01	17.95	4.18	593	1750	2.25	0.30	0.04	10.80	49.4	0.6	227	6.81	325
K266509		3.76	0.01	3.78	5.14	38.7	260	1.88	0.26	0.01	0.50	49.1	3.9	66	4.29	159.0
K266510		3.65	0.02	1.95	4.63	13.3	670	1.66	0.18	0.01	0.13	42.6	3.9	62	3.04	78.5
K266511		0.83	0.01	7.67	5.08	118.0	3190	1.92	0.36	0.03	0.35	47.3	1.5	88	4.57	193.0
K266512		7.25	<0.01	0.08	0.07	<5	20	0.09	0.02	20.5	0.08	1.72	1.2	5	0.22	3.7
K266513		5.64	0.02	3.85	4.67	45.3	320	1.57	0.16	0.09	1.06	36.2	4.6	68	2.94	302
K266514		8.72	0.01	0.93	5.54	136.0	1070	2.13	0.16	1.64	21.3	48.0	9.8	59	4.55	115.0
K266515		8.94	0.01	0.55	4.35	44.6	330	1.85	0.14	0.09	1.56	40.8	7.4	46	4.70	73.6
K266516		0.21	0.28	>100	5.70	264	610	0.70	5.30	1.47	26.3	21.7	12.9	60	1.06	6030
K266517		5.88	0.01	1.26	5.78	87.5	370	2.30	0.21	0.75	10.30	56.6	12.7	59	6.55	87.2
K266518		7.79	0.02	1.74	4.66	68.4	380	1.83	0.16	3.19	18.00	42.3	10.0	78	5.61	66.3
K266519		9.36	0.02	0.90	5.41	42.7	640	1.61	0.17	2.66	7.64	47.8	11.3	64	5.98	65.1
K266520		9.01	0.01	0.47	5.28	16.0	660	1.55	0.15	3.18	8.56	47.5	9.6	56	5.50	82.6
K266521		9.76	0.02	0.70	5.77	81.1	700	1.86	0.19	1.30	6.29	51.3	12.3	68	5.71	79.3
K266522		9.84	0.01	0.83	5.74	137.0	520	2.12	0.19	2.60	4.64	51.4	15.2	65	6.08	61.6
K266523		9.64	0.01	1.93	5.84	310	390	2.11	0.18	4.00	6.11	54.9	12.7	62	5.81	72.5
K266524		6.02	0.02	2.46	6.88	176.0	250	2.92	0.25	0.68	5.73	72.8	16.6	102	8.29	82.4
K266525		4.70	0.02	12.45	7.74	599	540	2.26	0.28	1.79	52.9	98.2	17.9	83	7.04	90.2
K266526		7.29	0.01	3.17	5.84	200	520	1.83	0.23	4.00	23.3	56.6	16.4	68	6.36	79.4
K266527		8.58	0.03	6.17	7.52	123.5	260	2.36	0.25	0.68	3.16	100.5	21.5	82	9.61	161.5
K266528		7.04	0.01	0.04	0.11	<5	40	0.06	0.02	20.7	0.10	1.75	1.5	<1	0.22	1.8
K266529		6.17	0.01	3.66	1.80	90.3	1220	1.57	0.07	0.37	34.2	18.75	5.1	166	1.69	112.5
K266530		2.94	0.01	4.26	1.95	95.2	1270	1.51	0.08	0.42	34.4	18.90	4.9	175	1.80	143.5
K266531		5.12	0.01	0.40	5.44	30.9	1070	1.71	0.15	2.75	3.02	54.2	12.7	60	5.78	55.4
K266532		9.38	0.01	0.37	5.36	31.7	390	1.66	0.17	3.40	1.64	45.5	8.1	59	5.92	61.8
K266533		8.87	0.02	0.55	6.90	54.3	1050	2.67	0.25	2.35	1.74	69.2	15.6	92	8.73	82.1
K266534		9.00	0.02	0.69	6.30	64.5	520	2.24	0.23	4.73	1.46	66.9	15.6	76	7.67	60.3
K266535		4.06	0.01	1.50	6.40	104.5	450	2.44	0.22	4.07	1.14	52.9	14.3	78	7.99	61.6
K266536		9.83	0.02	18.05	5.35	1155	320	2.35	0.24	1.46	118.5	43.4	13.2	63	6.16	156.5

***** See Appendix Page for comments regarding this certificate *****

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 9- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11133086

Sample Description	Method	ME- MS61	ME- MS61	ME- MS61	ME- MS61	Hg- CV41	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61
	Analyte	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na	Nb	Ni
	Units	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm	ppm
	LOR	0.01	0.05	0.05	0.1	0.01	0.005	0.01	0.5	0.2	0.01	5	0.05	0.01	0.1	0.2
K266501		0.60	4.90	0.16	1.0	0.77	0.011	0.52	19.8	7.5	0.19	70	9.23	0.01	3.4	11.1
K266502		0.65	5.72	0.20	1.2	0.86	0.011	0.67	24.1	8.7	0.22	42	15.55	0.01	3.9	16.5
K266503		0.72	6.46	0.18	1.1	0.73	0.011	0.69	21.0	5.4	0.18	60	19.45	0.01	3.9	18.4
K266504		0.82	8.96	0.24	1.4	1.34	0.013	0.83	22.2	6.8	0.21	70	29.5	0.01	4.6	15.9
K266505		0.58	5.46	0.19	1.1	0.71	0.014	0.64	17.7	4.5	0.12	51	6.87	0.01	3.9	8.7
K266506		9.17	13.05	0.27	0.9	0.08	2.68	1.04	19.0	8.5	2.17	846	59.4	0.87	3.4	323
K266507		0.91	5.88	0.16	1.0	0.90	0.025	0.62	20.3	4.5	0.14	70	9.34	0.01	3.6	9.1
K266508		2.24	24.4	0.36	3.7	3.34	0.084	1.64	32.0	11.4	0.29	61	39.2	0.02	15.9	23.4
K266509		2.32	19.05	0.18	2.2	0.89	0.030	2.07	26.2	8.5	0.39	82	4.13	0.03	11.5	17.3
K266510		1.72	16.05	0.15	2.0	0.26	0.025	1.80	24.7	4.7	0.26	91	2.45	0.04	9.2	16.9
K266511		1.05	18.75	0.17	2.1	0.93	0.056	1.84	28.7	7.2	0.26	81	11.80	0.04	9.9	10.9
K266512		0.45	0.38	0.08	<0.1	<0.01	0.005	0.03	0.9	1.0	12.25	196	0.27	0.01	0.5	3.0
K266513		2.36	14.05	0.14	1.7	2.00	0.035	1.87	19.8	5.2	0.29	81	6.82	0.04	8.2	24.0
K266514		3.46	16.80	0.09	1.5	0.31	0.059	2.30	23.8	6.1	1.09	2330	1.66	0.04	8.4	39.6
K266515		4.17	15.55	0.17	1.7	0.10	0.045	1.94	20.7	4.4	0.36	82	0.67	0.02	8.9	26.2
K266516		5.92	12.55	0.13	1.5	1.27	0.475	1.14	10.3	13.9	1.13	1720	23.3	1.53	3.6	28.4
K266517		3.60	17.35	0.14	2.1	0.17	0.058	2.34	25.5	6.1	0.65	448	1.80	0.02	13.2	41.0
K266518		3.40	13.45	0.16	1.9	0.81	0.048	1.75	20.8	6.4	1.86	433	7.81	0.06	10.6	63.4
K266519		3.45	16.80	0.16	1.9	0.36	0.050	2.04	23.1	6.4	1.61	383	4.40	0.09	11.8	47.6
K266520		2.97	16.15	0.15	1.7	0.15	0.044	2.01	23.6	5.8	1.81	467	1.63	0.09	12.6	34.3
K266521		3.58	18.05	0.13	1.5	0.20	0.048	2.23	23.3	5.9	0.92	339	0.52	0.08	14.1	44.4
K266522		3.71	18.85	0.15	1.6	0.24	0.071	2.24	24.4	6.6	1.54	502	1.29	0.08	13.7	53.3
K266523		4.28	18.20	0.16	1.7	0.21	0.052	2.28	25.3	6.5	2.18	1460	0.98	0.08	14.8	53.4
K266524		3.77	25.2	0.17	3.0	0.35	0.062	2.87	32.9	8.8	0.64	1360	7.27	0.09	18.3	96.1
K266525		5.83	21.1	0.24	2.4	1.68	0.086	3.12	44.8	5.8	0.96	2140	4.54	0.03	41.5	63.1
K266526		3.76	18.15	0.17	2.0	0.72	0.065	2.32	26.1	6.1	2.13	1660	5.50	0.03	13.3	79.0
K266527		5.81	21.2	0.26	2.0	0.35	0.086	2.51	44.6	7.6	0.77	1700	3.27	0.04	44.5	128.5
K266528		0.50	0.35	0.17	<0.1	<0.01	0.005	0.04	0.8	0.9	12.95	215	0.19	<0.01	0.5	2.3
K266529		1.38	5.59	0.23	1.0	0.85	0.016	0.59	18.3	6.0	0.27	109	27.0	0.01	3.3	214
K266530		1.13	5.71	0.22	1.1	0.92	0.019	0.63	18.6	5.7	0.31	127	28.2	0.01	3.4	215
K266531		2.26	17.70	0.16	1.7	0.20	0.049	2.21	25.6	6.6	1.77	467	0.71	0.05	14.7	44.5
K266532		3.95	17.00	0.14	1.5	0.15	0.050	2.22	20.4	6.0	2.07	407	1.74	0.04	12.5	39.0
K266533		3.64	24.6	0.19	2.9	0.20	0.074	2.92	31.9	8.9	1.66	479	5.25	0.06	17.5	95.1
K266534		3.64	19.55	0.18	2.5	0.22	0.067	2.74	30.5	8.8	2.89	792	10.95	0.04	12.3	89.9
K266535		6.70	17.55	0.18	2.6	0.35	0.063	2.75	23.9	7.7	2.54	902	10.90	0.04	11.3	85.8
K266536		6.04	18.15	0.16	1.9	7.69	1.585	2.23	20.6	6.8	1.29	9600	12.65	0.03	8.9	71.3

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Finalized Date: 9- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11133086

Sample Description	Method	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61
	Analyte	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti	Tl
	Units	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm
	LOR	10	0.5	0.1	0.002	0.01	0.05	0.1	1	0.2	0.2	0.05	0.05	0.2	0.005	0.02
K266501		590	33.1	37.6	0.074	0.10	22.1	4.6	11	0.8	28.2	0.20	0.11	2.2	0.086	0.35
K266502		480	51.8	46.9	0.090	0.14	28.0	4.9	22	0.7	35.6	0.24	0.15	2.5	0.109	0.59
K266503		210	244	43.8	0.093	0.15	23.3	4.6	26	0.9	27.1	0.23	0.13	2.5	0.104	0.53
K266504		230	384	58.4	0.121	0.15	33.5	6.4	39	1.4	40.0	0.29	0.16	3.2	0.121	0.90
K266505		870	334	47.9	0.065	0.10	36.0	6.3	21	0.9	49.5	0.22	0.17	2.6	0.099	0.49
K266506		660	7750	39.1	0.016	6.39	32.4	13.6	15	7.3	155.0	0.24	0.70	3.6	0.202	2.20
K266507		230	1025	45.4	0.072	0.15	37.0	5.8	18	0.9	39.6	0.21	0.13	2.7	0.091	0.56
K266508		2050	>10000	113.0	0.072	0.78	520	15.9	56	9.8	241	0.89	0.25	11.2	0.282	1.53
K266509		100	381	110.0	0.004	2.10	69.5	10.9	11	4.3	19.6	0.73	0.08	6.6	0.321	0.98
K266510		60	94.6	89.6	0.006	1.41	36.9	9.6	9	2.1	16.8	0.60	0.08	5.4	0.275	0.65
K266511		1500	4080	93.7	0.004	0.51	288	15.4	13	7.7	131.0	0.69	0.06	46.5	0.293	0.82
K266512		160	19.1	2.3	<0.002	0.01	2.50	0.7	1	<0.2	50.2	<0.05	<0.05	0.3	<0.005	0.03
K266513		270	300	88.7	0.005	2.23	29.1	10.5	6	3.4	35.9	0.55	0.07	7.0	0.269	0.77
K266514		640	86.0	107.0	0.004	2.28	11.05	11.9	3	3.0	103.5	0.52	0.06	6.2	0.283	0.85
K266515		430	23.9	111.0	<0.002	4.07	6.79	11.0	2	2.1	39.6	0.57	0.07	6.2	0.246	0.92
K266516		460	9840	30.4	0.011	2.37	453	12.3	3	2.1	192.0	0.23	1.17	2.2	0.247	0.51
K266517		1440	38.5	130.0	0.002	3.18	12.20	12.4	6	2.6	130.5	0.83	0.10	7.6	0.327	1.42
K266518		1220	53.5	95.7	0.007	3.50	18.75	9.7	9	2.0	164.0	0.70	0.08	6.5	0.261	1.39
K266519		390	33.1	112.0	0.004	3.35	12.25	10.6	5	2.2	137.5	0.76	0.07	7.4	0.306	1.59
K266520		440	16.4	106.5	0.003	2.28	9.30	11.6	3	2.1	166.0	0.79	0.05	7.4	0.296	1.03
K266521		420	21.8	115.0	0.002	3.36	9.26	11.4	3	2.1	82.1	0.89	0.07	7.2	0.322	1.08
K266522		270	38.0	119.0	0.003	3.15	10.50	10.2	2	2.3	135.0	0.85	0.07	6.9	0.315	1.09
K266523		270	49.0	123.5	0.003	3.78	13.85	14.5	3	2.3	223	0.91	0.08	7.7	0.320	1.21
K266524		360	73.8	158.5	0.008	3.68	25.5	11.7	4	2.7	71.7	1.13	0.10	10.4	0.395	1.49
K266525		930	3590	179.0	0.003	5.88	51.1	15.1	22	5.7	139.0	2.22	0.10	11.3	0.490	1.98
K266526		660	741	137.5	0.006	3.03	31.4	12.1	5	2.7	215	0.84	0.09	7.7	0.338	1.45
K266527		1500	99.3	146.0	0.005	3.82	43.1	13.3	26	3.5	110.0	2.35	0.10	10.8	0.485	1.81
K266528		180	2.6	2.2	<0.002	0.03	0.26	0.3	1	<0.2	44.5	<0.05	<0.05	<0.2	0.007	0.02
K266529		950	132.5	34.4	0.064	1.20	31.2	4.6	36	0.7	150.5	0.21	0.13	2.6	0.096	0.92
K266530		960	327	36.7	0.066	1.15	65.2	4.8	36	0.7	163.5	0.22	0.14	2.7	0.101	1.00
K266531		210	14.9	109.5	0.002	1.79	6.16	10.6	2	1.9	152.5	0.92	0.06	7.2	0.305	0.83
K266532		260	29.9	104.5	0.002	3.61	5.23	10.0	3	2.1	193.5	0.81	0.07	6.5	0.301	0.88
K266533		300	19.7	151.0	0.008	3.03	9.65	15.3	4	2.7	153.0	1.12	0.09	9.5	0.391	1.27
K266534		410	23.1	140.0	0.006	2.96	10.25	12.9	4	2.3	283	0.82	0.12	8.5	0.358	1.14
K266535		460	43.7	134.5	0.007	6.91	12.80	10.8	4	3.4	261	0.75	0.14	7.7	0.353	1.36
K266536		630	7470	120.5	0.005	4.91	75.6	10.9	5	20.3	115.5	0.57	0.11	7.0	0.263	1.00

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 9- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11133086

Sample Description	Method	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	Ag- OG62	Pb- OG62	Zn- OG62
	Analyte	U	V	W	Y	Zn	Zr	Ag	Pb	Zn
	Units	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	%
	LOR	0.1	1	0.1	0.1	2	0.5	1	0.001	0.001
K266501		12.5	530	0.5	11.2	18	46.7			
K266502		17.7	617	0.5	11.0	18	56.1			
K266503		14.1	1080	0.7	10.8	17	52.0			
K266504		15.3	1550	1.4	15.9	21	61.6			
K266505		15.5	498	1.1	19.3	38	54.9			
K266506		7.1	405	5.7	14.7	7270	29.4			
K266507		12.7	597	0.8	13.1	40	50.1			
K266508		27.7	594	7.6	24.2	105	128.5		1.325	
K266509		2.9	104	5.6	15.5	57	72.8			
K266510		3.3	137	1.8	8.7	16	63.5			
K266511		7.1	178	4.2	12.1	69	71.1			
K266512		0.7	5	0.2	1.0	17	1.1			
K266513		6.5	146	4.0	10.2	110	58.2			
K266514		7.2	118	2.9	18.4	1220	63.9			
K266515		5.0	81	2.4	15.5	61	55.4			
K266516		1.6	80	0.7	14.8	4830	50.1	98		
K266517		7.2	119	3.5	19.5	491	74.3			
K266518		6.0	323	1.7	24.5	692	73.7			
K266519		4.4	168	1.3	19.6	300	76.0			
K266520		3.7	137	1.3	16.9	320	65.4			
K266521		1.9	104	1.4	12.9	241	57.1			
K266522		2.5	98	2.2	12.8	340	64.5			
K266523		3.2	107	3.3	16.7	364	67.6			
K266524		5.2	182	3.1	14.4	657	115.5			
K266525		4.2	159	5.8	19.3	6150	89.2			
K266526		4.8	148	3.9	20.1	2130	77.2			
K266527		3.8	158	2.2	19.8	2630	75.1			
K266528		0.5	4	0.1	0.9	33	1.0			
K266529		20.3	1170	0.7	20.8	1180	51.7			
K266530		21.6	1230	0.7	19.9	1140	54.8			
K266531		3.6	97	1.3	14.9	693	68.6			
K266532		2.3	90	1.3	11.5	327	58.3			
K266533		6.0	175	1.7	19.8	567	113.5			
K266534		7.3	181	1.8	22.1	565	93.4			
K266535		7.9	200	3.4	20.5	643	94.3			
K266536		5.4	155	3.8	15.1	>10000	73.8			1.660

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 9- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11133086

Method	CERTIFICATE COMMENTS
ME- MS61	Interference: Ca> 10% on ICP- MS As,ICP- AES results shown.
ME- MS61	REE's may not be totally soluble in this method.

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 19- AUG- 2011
Account: MTT

CERTIFICATE WH11134189

Project: Midas Touch- Rod

P.O. No.: Batch 2

This report is for 36 Drill Core samples submitted to our lab in Whitehorse, YT, Canada on 15- JUL- 2011.

The following have access to data associated with this certificate:

MATT DUMALA JOAN MARIACHER	DOUG EATON BRUCE YOUNGMAN	SARAH EATON

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
CRU- 31	Fine crushing - 70% < 2mm
CRU- QC	Crushing QC Test
PUL- QC	Pulverizing QC Test
SPL- 21	Split sample - riffle splitter
PUL- 31	Pulverize split to 85% < 75 um
LOG- 24	Pulp Login - Rcd w/o Barcode

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- AA26	Ore Grade Au 50g FA AA finish	AAS
ME- MS61	48 element four acid ICP- MS	
Hg- CV41	Trace Hg - cold vapor/AAS	FIMS
Ag- OG62	Ore Grade Ag - Four Acid	VARIABLE
ME- OG62	Ore Grade Elements - Four Acid	ICP- AES

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
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North Vancouver BC V7H 0A7
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To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 19- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11134189

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- AA26 Au ppm 0.01	ME- MS61 Ag ppm 0.01	ME- MS61 Al % 0.01	ME- MS61 As ppm 0.2	ME- MS61 Ba ppm 10	ME- MS61 Be ppm 0.05	ME- MS61 Bi ppm 0.01	ME- MS61 Ca % 0.01	ME- MS61 Cd ppm 0.02	ME- MS61 Ce ppm 0.01	ME- MS61 Co ppm 0.1	ME- MS61 Cr ppm 1	ME- MS61 Cs ppm 0.05	ME- MS61 Cu ppm 0.2
K266537		1.62	0.02	0.52	6.79	107.5	1960	2.42	0.28	3.93	0.94	62.2	17.1	91	6.98	74.9
K266538		7.92	0.02	0.35	6.89	69.7	1610	2.13	0.25	3.12	1.20	69.0	15.9	82	7.06	84.5
K266539		10.48	0.01	0.26	6.45	38.5	1460	2.15	0.25	1.56	0.58	62.4	14.8	77	7.22	88.8
K266540		9.68	0.02	0.36	5.88	75.4	410	1.97	0.21	0.99	0.44	56.6	15.4	77	6.78	92.1
K266541		9.93	0.01	0.92	6.96	233	670	2.48	0.24	1.42	0.63	67.4	14.8	102	7.71	88.8
K266542		10.25	0.01	2.30	6.45	434	1310	2.60	0.20	1.17	0.53	68.0	15.1	80	6.95	79.1
K266543		9.27	0.02	0.56	5.18	1140	640	1.93	0.14	2.55	0.17	40.3	9.9	58	5.09	15.7
K266544		10.34	<0.01	0.61	4.77	772	810	1.64	0.20	1.32	0.98	46.0	11.8	42	4.05	49.9
K266545		7.51	<0.01	0.01	0.13	5	40	0.07	0.02	22.2	0.07	1.83	1.2	2	0.32	2.9
K266546		9.73	<0.01	0.29	4.49	99.1	1200	1.84	0.21	1.66	0.42	45.6	11.4	50	4.33	66.1
K266547		9.79	<0.01	0.11	5.85	33.2	1190	2.18	0.21	0.19	0.43	58.6	14.5	58	5.94	70.0
K266548		9.45	<0.01	0.04	5.09	31.1	2610	1.62	0.17	0.15	0.72	52.5	8.5	48	5.25	61.9
K266549		9.28	0.01	0.07	4.82	25.8	2340	1.63	0.17	0.17	0.90	50.9	9.1	44	4.99	85.4
K266550		9.09	<0.01	0.18	4.20	60.2	1390	1.46	0.19	2.42	1.15	42.4	11.8	41	4.02	62.0
K266551		8.92	0.01	0.36	4.93	69.9	1010	2.26	0.33	1.87	1.23	52.8	14.8	64	5.08	74.0
K266552		4.76	<0.01	0.35	5.05	65.9	1700	2.23	0.24	1.92	0.89	46.9	13.0	65	4.90	66.3
K266553		3.61	0.01	0.71	4.88	316	550	2.07	0.29	2.35	1.18	54.6	22.3	65	5.81	93.8
K266554		7.13	<0.01	0.01	0.13	<5	50	0.07	0.02	21.5	0.07	1.36	0.7	3	0.30	2.6
K266555		8.18	0.01	0.53	2.42	49.5	260	1.07	0.15	0.77	0.95	28.3	7.5	41	2.36	30.6
K266556		3.11	0.01	0.59	2.28	53.6	300	1.09	0.13	0.63	0.82	25.9	9.3	42	2.26	27.0
K266557		0.26	1.57	31.3	7.07	135.5	150	0.59	9.96	6.01	33.7	27.2	88.1	125	1.45	6820
K266558		2.96	0.03	1.62	3.04	163.5	160	1.68	0.14	1.49	4.09	31.8	10.5	134	2.86	96.4
K266559		8.78	<0.01	0.43	1.68	27.2	560	0.55	0.06	1.20	0.54	13.65	3.9	28	1.77	23.7
K266560		9.28	<0.01	0.69	1.89	56.0	290	0.51	0.11	0.60	0.47	16.10	8.0	31	1.95	39.6
K266561		0.27	0.28	>100	5.42	242	470	0.78	4.79	1.42	25.2	17.90	12.3	64	0.84	6030
K266562		5.16	0.01	1.22	2.11	84.2	230	0.66	0.14	1.06	0.30	23.0	10.6	33	2.04	37.5
K266563		9.41	0.01	0.27	2.05	71.6	160	0.66	0.13	1.27	1.77	29.0	11.7	37	2.12	40.5
K266564		8.91	0.01	0.33	1.98	69.9	170	0.64	0.11	2.18	2.87	24.3	11.2	32	2.08	26.7
K266565		10.17	0.01	0.36	2.12	31.3	270	0.59	0.09	1.09	0.30	24.5	7.6	40	2.45	23.7
K266566		10.00	0.01	0.52	2.06	38.2	140	0.58	0.13	2.47	2.19	23.0	10.9	32	2.15	34.9
K266567		4.24	0.01	4.04	2.15	169.5	1240	1.48	0.10	1.80	2.30	27.0	0.7	203	2.17	65.0
K266568		8.44	0.01	4.34	2.29	105.5	2020	1.67	0.11	0.08	0.93	24.1	0.3	218	2.24	135.0
K266569		6.48	0.01	5.05	2.10	167.0	2000	1.72	0.13	0.20	3.71	24.3	0.5	187	1.84	227
K266570		3.62	0.01	4.39	3.00	159.5	1270	1.70	0.16	0.93	9.40	29.3	2.6	166	2.36	457
K266571		8.34	0.01	5.21	2.91	54.0	280	1.86	0.16	0.68	0.39	36.5	2.9	164	2.28	146.0
K266572		8.62	<0.01	3.96	2.76	47.1	220	1.88	0.14	0.42	0.75	26.4	3.4	204	2.13	341

***** See Appendix Page for comments regarding this certificate *****

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 19- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11134189

Sample Description	Method	ME- MS61	ME- MS61	ME- MS61	ME- MS61	Hg- CV41	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61
	Analyte	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na	Nb	Ni
	Units	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm	ppm
	LOR	0.01	0.05	0.05	0.1	0.01	0.005	0.01	0.5	0.2	0.01	5	0.05	0.01	0.1	0.2
K266537		3.22	20.5	0.16	3.0	0.25	0.063	2.99	34.4	6.3	2.61	806	12.90	0.05	12.1	116.0
K266538		4.54	20.7	0.19	2.8	0.22	0.071	3.18	35.3	6.7	2.93	622	4.00	0.06	13.3	111.5
K266539		4.12	20.9	0.16	2.5	0.15	0.069	3.09	32.7	6.1	2.05	409	1.44	0.04	15.6	66.8
K266540		4.68	19.60	0.17	2.6	0.19	0.066	2.81	30.2	4.9	1.56	365	2.38	0.03	15.5	89.2
K266541		3.95	23.5	0.17	3.2	0.21	0.073	3.28	36.4	5.7	1.59	880	3.19	0.04	19.1	88.0
K266542		3.60	21.9	0.17	2.8	0.13	0.088	3.04	36.3	5.4	1.44	4530	1.65	0.03	18.5	66.7
K266543		3.55	15.80	0.15	1.8	0.09	0.103	2.34	22.9	5.0	1.26	8050	3.06	0.02	8.9	42.0
K266544		3.15	14.75	0.13	1.8	0.14	0.074	2.16	25.3	5.4	1.08	3080	1.92	0.02	7.6	33.9
K266545		0.49	0.41	0.06	<0.1	<0.01	<0.005	0.06	1.0	1.3	13.10	233	0.09	0.01	0.4	0.8
K266546		3.00	14.75	0.13	1.9	0.13	0.051	1.98	25.5	4.9	1.41	1220	5.11	0.02	7.5	48.0
K266547		3.18	19.25	0.17	2.3	0.12	0.058	2.84	34.0	6.1	0.91	278	1.09	0.02	10.3	37.0
K266548		3.18	16.35	0.15	1.7	0.06	0.053	2.38	29.9	5.0	1.08	522	0.39	0.02	8.8	25.0
K266549		2.64	15.55	0.13	1.8	0.11	0.051	2.29	29.2	5.1	0.92	463	0.40	0.02	8.6	27.1
K266550		2.78	13.45	0.13	1.8	0.13	0.046	1.90	23.5	4.4	1.53	1790	4.97	0.02	7.0	61.2
K266551		3.52	16.40	0.15	2.6	0.23	0.068	2.23	28.9	5.5	1.49	1150	8.76	0.02	8.8	65.2
K266552		3.06	16.10	0.14	2.6	0.25	0.067	2.25	26.0	5.4	1.42	1070	4.73	0.02	9.5	59.5
K266553		5.09	15.00	0.16	2.1	0.24	0.070	1.89	28.0	5.9	1.62	2940	12.00	0.04	8.2	98.2
K266554		0.45	0.37	<0.05	<0.1	<0.01	<0.005	0.07	0.7	1.9	12.75	196	0.13	0.01	0.2	2.3
K266555		2.55	7.25	0.06	0.9	0.17	0.035	1.01	11.7	3.1	0.44	691	2.03	0.01	4.5	32.5
K266556		2.17	6.95	0.05	0.9	0.18	0.026	0.94	11.9	2.9	0.40	505	5.44	0.01	4.2	37.1
K266557		9.57	11.35	0.07	0.8	0.09	2.42	1.05	13.8	9.0	2.18	912	54.8	0.85	2.6	347
K266558		2.76	10.95	0.06	1.7	0.36	0.038	1.20	21.1	3.6	0.25	251	9.80	0.01	13.6	145.5
K266559		1.53	6.07	<0.05	0.6	0.06	0.030	0.67	6.9	2.4	0.59	1150	0.34	0.02	6.5	13.2
K266560		1.85	7.37	0.05	0.4	0.09	0.030	0.76	8.1	2.6	0.33	482	0.35	0.02	7.6	19.9
K266561		5.92	12.20	0.08	1.4	1.17	0.435	1.13	8.5	13.9	1.12	1760	20.2	1.62	3.2	28.6
K266562		2.19	7.83	<0.05	0.3	0.06	0.027	0.83	9.2	2.5	0.49	1200	0.36	0.02	7.1	35.2
K266563		2.18	7.89	0.05	0.5	0.07	0.031	0.80	11.5	2.6	0.58	1340	0.35	0.03	7.0	37.2
K266564		2.47	7.64	0.05	0.4	0.05	0.027	0.76	9.1	2.9	0.96	2100	0.27	0.03	6.3	41.7
K266565		2.03	7.74	0.05	0.4	0.05	0.029	0.82	9.8	2.8	0.47	1220	0.34	0.03	7.4	27.5
K266566		2.93	7.14	<0.05	0.4	0.20	0.032	0.80	9.2	2.7	1.04	2510	0.38	0.03	7.3	30.8
K266567		1.59	6.79	0.12	0.7	1.55	0.042	0.83	23.7	4.4	0.24	82	10.90	0.04	3.1	23.5
K266568		1.11	8.17	0.14	1.3	1.00	0.028	0.94	22.4	6.2	0.28	42	7.34	0.02	4.0	21.4
K266569		1.17	8.19	0.10	1.2	2.99	0.043	0.75	23.4	5.6	0.22	90	10.45	0.02	3.3	33.4
K266570		2.21	9.30	0.32	1.3	0.82	0.033	1.12	22.4	7.3	0.66	531	4.82	0.02	5.2	41.2
K266571		1.78	8.44	0.15	1.2	0.93	0.027	1.12	27.4	6.4	0.32	63	2.96	0.01	4.9	59.9
K266572		2.22	8.11	0.15	1.2	1.01	0.033	1.03	20.3	6.6	0.29	59	5.47	0.01	4.6	126.0

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 19- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11134189

Sample Description	Method	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61
	Analyte	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti	Tl
	Units	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm
	LOR	10	0.5	0.1	0.002	0.01	0.05	0.1	1	0.2	0.2	0.05	0.05	0.2	0.005	0.02
K266537		850	22.1	157.5	0.013	1.51	9.22	12.8	3	2.2	466	0.77	0.14	9.2	0.370	1.00
K266538		380	28.4	159.0	0.004	1.67	5.72	14.5	3	2.2	300	0.83	0.11	9.5	0.393	0.88
K266539		250	31.6	154.0	0.002	1.45	4.60	15.0	3	2.2	147.0	0.94	0.08	9.2	0.391	0.79
K266540		290	26.3	147.0	0.004	2.37	5.07	13.8	3	2.1	106.0	0.93	0.08	8.8	0.337	0.79
K266541		360	24.2	169.5	0.006	2.07	8.67	16.1	4	2.6	135.0	1.17	0.09	10.3	0.391	0.90
K266542		200	18.5	159.0	0.003	1.63	9.33	15.0	3	2.7	68.9	1.09	0.09	9.8	0.368	0.80
K266543		700	22.1	137.0	0.005	2.97	4.60	11.0	2	3.0	142.0	0.58	0.08	7.0	0.268	0.80
K266544		410	28.9	115.5	<0.002	1.80	5.90	11.6	1	1.9	112.5	0.51	0.10	7.0	0.258	0.65
K266545		220	1.4	3.5	<0.002	0.02	0.11	0.4	1	<0.2	45.1	<0.05	<0.05	0.2	0.006	0.02
K266546		350	12.0	119.0	0.004	1.63	5.00	11.3	3	1.7	181.5	0.49	0.11	6.7	0.248	0.59
K266547		380	11.8	147.5	<0.002	1.26	4.34	14.8	1	2.2	85.4	0.70	0.08	8.8	0.338	0.69
K266548		260	7.3	125.0	<0.002	0.54	2.89	12.3	1	1.9	56.0	0.60	0.07	7.9	0.287	0.56
K266549		330	11.1	116.5	<0.002	0.58	3.46	11.5	1	1.7	64.1	0.57	0.08	7.8	0.287	0.53
K266550		270	9.1	110.5	0.005	1.03	4.01	11.1	2	1.5	207	0.46	0.09	6.2	0.231	0.50
K266551		370	20.5	115.0	0.008	1.99	6.42	13.2	4	1.7	167.5	0.56	0.24	7.0	0.281	0.70
K266552		310	53.6	116.5	0.005	1.77	5.81	11.5	4	1.7	157.5	0.61	0.15	7.2	0.298	0.68
K266553		1350	37.4	100.5	0.009	2.86	21.2	14.2	3	1.7	197.5	0.55	0.22	7.5	0.258	0.79
K266554		250	1.2	2.5	<0.002	0.01	0.11	0.3	<1	<0.2	44.9	0.07	<0.05	<0.2	0.007	<0.02
K266555		370	15.7	53.7	0.002	1.93	5.83	4.9	2	0.9	70.5	0.36	0.16	2.9	0.140	0.43
K266556		410	14.5	52.0	0.006	1.78	6.20	4.7	1	0.9	73.5	0.33	0.16	2.9	0.129	0.41
K266557		690	8070	25.8	0.019	6.65	27.4	12.4	11	6.9	148.5	0.27	0.63	3.2	0.207	2.30
K266558		6670	44.3	66.1	0.016	2.53	17.35	6.5	8	1.0	661	0.82	0.16	2.8	0.241	0.69
K266559		140	7.8	32.1	<0.002	1.01	4.62	4.4	<1	0.6	62.5	0.39	<0.05	1.7	0.163	0.27
K266560		170	30.4	37.0	<0.002	1.40	19.35	4.6	<1	0.7	37.9	0.50	0.06	1.9	0.175	0.28
K266561		450	9630	28.4	0.008	2.34	438	12.4	1	1.9	189.5	0.26	0.98	1.9	0.246	0.49
K266562		270	27.0	37.5	<0.002	1.70	11.95	6.0	<1	0.9	56.5	0.45	0.09	2.1	0.182	0.34
K266563		280	12.0	39.2	<0.002	1.52	7.06	5.1	<1	0.6	74.3	0.44	0.05	2.2	0.177	0.30
K266564		230	12.1	34.8	<0.002	1.56	5.86	5.4	<1	0.6	110.5	0.40	0.06	1.9	0.160	0.30
K266565		380	8.9	35.3	<0.002	1.50	6.26	4.2	<1	0.7	55.6	0.48	<0.05	2.1	0.200	0.27
K266566		220	52.3	35.8	<0.002	2.17	11.05	6.5	1	0.7	100.5	0.49	0.06	2.0	0.178	0.27
K266567		>10000	20.0	46.1	0.143	0.08	17.80	8.2	18	0.8	400	0.21	0.18	3.6	0.111	0.87
K266568		2160	20.1	53.4	0.093	0.26	10.50	6.4	25	1.0	181.5	0.30	0.18	3.5	0.129	0.91
K266569		2670	39.5	45.7	0.134	0.19	31.5	6.2	13	1.3	186.5	0.27	0.18	3.1	0.109	1.07
K266570		2560	28.8	64.7	0.036	0.64	34.2	9.0	81	1.3	177.0	0.38	0.35	3.7	0.150	0.94
K266571		3970	28.8	61.6	0.033	1.43	27.6	10.6	33	1.6	424	0.35	0.17	3.8	0.143	0.88
K266572		2530	42.5	56.4	0.036	2.14	20.9	7.1	30	1.0	364	0.32	0.20	3.5	0.132	0.92

***** See Appendix Page for comments regarding this certificate *****

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 19- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11134189

Sample Description	Method Analyte Units LOR	ME- MS61 U ppm 0.1	ME- MS61 V ppm 1	ME- MS61 W ppm 0.1	ME- MS61 Y ppm 0.1	ME- MS61 Zn ppm 2	ME- MS61 Zr ppm 0.5	Ag- OG62 Ag ppm 1
K266537		9.8	244	1.9	18.3	510	104.5	
K266538		5.1	137	1.6	16.8	464	98.0	
K266539		3.5	119	1.4	15.2	270	89.6	
K266540		4.5	123	1.2	14.1	325	91.1	
K266541		5.4	155	1.6	16.5	275	112.5	
K266542		4.5	125	2.4	16.0	311	100.0	
K266543		3.4	115	4.2	13.1	94	57.8	
K266544		3.1	75	2.0	13.7	318	56.3	
K266545		0.7	2	0.1	1.0	19	0.9	
K266546		4.4	135	1.5	16.1	198	65.4	
K266547		2.9	80	1.3	14.4	163	69.2	
K266548		2.5	71	1.1	11.2	161	52.8	
K266549		3.3	69	1.2	12.1	195	56.5	
K266550		5.5	120	1.1	15.0	175	58.9	
K266551		6.0	174	1.3	18.0	210	89.6	
K266552		5.5	140	1.4	16.1	200	85.9	
K266553		5.4	155	2.7	20.5	490	71.3	
K266554		0.5	5	0.1	0.9	18	0.6	
K266555		2.2	82	1.5	8.3	97	31.6	
K266556		2.0	82	1.3	7.6	99	29.8	
K266557		6.7	401	5.9	11.8	7620	23.6	
K266558		14.0	628	2.0	33.3	352	71.0	
K266559		0.6	36	1.5	4.8	53	16.1	
K266560		0.5	32	1.5	2.6	55	14.2	
K266561		1.3	82	0.6	12.8	5090	43.0	102
K266562		0.5	50	2.2	4.0	40	13.0	
K266563		0.6	48	1.9	4.6	120	16.1	
K266564		1.0	46	1.7	5.7	337	13.9	
K266565		0.3	47	2.1	4.2	47	14.8	
K266566		0.6	50	1.7	6.9	280	16.3	
K266567		32.0	520	0.8	94.3	119	36.5	
K266568		14.9	860	0.6	9.7	25	55.5	
K266569		22.4	1260	0.9	17.7	76	55.0	
K266570		7.6	376	0.9	27.6	258	67.6	
K266571		10.6	330	0.5	34.2	33	53.7	
K266572		11.5	351	0.6	28.7	82	56.5	

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 19- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11134189

Method	CERTIFICATE COMMENTS
ME- MS61	Interference: Ca> 10% on ICP- MS As,ICP- AES results shown.
ME- MS61	REE's may not be totally soluble in this method.

ALS Canada Ltd.

2103 Dollarton Hwy
North Vancouver BC V7H 0A7
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 31- AUG- 2011
Account: MTT

CERTIFICATE WH11134888

Project: Midas Touch- ROD

P.O. No.:

This report is for 36 Drill Core samples submitted to our lab in Whitehorse, YT, Canada on 12- AUG- 2011.

The following have access to data associated with this certificate:

MATT DUMALA JOAN MARIACHER	DOUG EATON BRUCE YOUNGMAN	SARAH EATON

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
FND- 02	Find Sample for Addn Analysis

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	
ME- MS61	48 element four acid ICP- MS	
Hg- CV41	Trace Hg - cold vapor/AAS	FIMS
ME- OG62	Ore Grade Elements - Four Acid	ICP- AES
Pb- OG62	Ore Grade Pb - Four Acid	VARIABLE
Zn- OG62	Ore Grade Zn - Four Acid	VARIABLE

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
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To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 31- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11134888

Sample Description	Method	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61
	Analyte	Ag	Al	As	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr	Cs	Cu	Fe	Ga
	Units	ppm	%	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm
	LOR	0.01	0.01	0.2	10	0.05	0.01	0.01	0.02	0.01	0.1	1	0.05	0.2	0.01	0.05
K266501		3.30	1.51	18.9	1310	1.49	0.18	0.10	0.39	14.70	0.4	177	1.54	20.5	0.62	4.56
K266502		3.55	1.90	68.9	1630	1.79	0.14	0.01	0.33	19.10	0.3	220	1.87	17.0	0.67	5.58
K266503		4.77	1.86	61.5	1710	1.57	0.10	0.01	0.36	17.50	0.3	198	1.64	19.5	0.75	6.07
K266504		5.54	2.18	90.6	1290	1.86	0.12	0.01	0.39	21.6	0.3	159	2.04	29.3	0.78	8.57
K266505		5.78	1.67	87.4	1080	1.27	0.10	0.02	0.60	17.40	0.3	165	1.16	25.7	0.56	4.57
K266506		29.7	7.58	133.0	540	0.50	9.26	5.95	32.4	31.3	77.9	117	1.92	6650	9.32	12.45
K266507		4.59	1.62	86.9	1220	1.37	0.09	0.01	0.52	19.65	0.4	149	1.50	74.4	0.91	5.29
K266508		15.75	4.20	601	1640	2.42	0.26	0.04	10.55	47.2	0.6	228	6.83	321	2.22	22.3
K266509		4.36	5.10	35.0	360	1.86	0.24	0.01	0.44	45.8	3.8	60	3.93	143.0	2.25	18.00
K266510		2.66	4.60	14.4	590	1.80	0.17	0.01	0.13	35.3	3.9	60	3.35	76.7	1.65	15.45
K266511		7.07	5.19	121.0	3360	2.05	0.35	0.03	0.36	45.6	1.4	85	4.74	192.0	1.00	17.40
K266512		0.03	0.07	<5	20	0.06	0.02	20.9	0.06	1.81	1.4	2	0.26	2.3	0.46	0.34
K266513		5.24	4.90	55.8	390	1.77	0.17	0.10	1.24	42.1	5.0	69	3.74	306	2.33	15.40
K266514		1.01	5.63	149.0	870	2.27	0.12	1.65	21.5	48.2	9.6	57	5.26	119.0	3.37	17.35
K266515		0.80	5.00	47.8	1180	2.04	0.15	0.10	1.68	45.1	7.8	50	5.36	77.4	4.60	15.90
K266516		98.3	5.49	236	590	0.73	4.85	1.42	25.1	25.5	12.9	63	1.02	6000	5.73	12.80
K266517		1.22	5.89	91.5	1180	2.47	0.20	0.78	10.10	52.0	13.0	63	7.01	96.5	3.70	18.05
K266518		1.79	4.95	75.9	340	2.19	0.16	3.40	18.50	44.9	10.9	88	6.37	78.8	3.59	14.85
K266519		0.86	5.58	46.3	540	1.93	0.17	2.79	7.60	48.6	12.0	68	6.66	72.9	3.60	17.55
K266520		0.34	5.37	16.0	840	1.70	0.15	3.26	8.26	49.0	9.9	62	5.96	90.5	3.06	16.50
K266521		0.66	5.81	87.8	950	2.26	0.19	1.29	6.66	52.4	13.1	72	6.45	91.7	3.63	19.80
K266522		0.79	5.75	138.5	950	2.37	0.18	2.62	4.47	52.6	15.3	68	6.45	68.3	3.73	18.55
K266523		1.97	5.80	303	790	2.34	0.17	4.00	6.17	59.3	13.3	65	6.42	82.1	4.32	19.30
K266524		2.41	7.30	173.0	530	3.22	0.24	0.70	5.74	71.2	16.9	109	8.79	92.1	3.83	25.8
K266525		12.00	7.46	524	1670	2.26	0.25	1.63	49.1	94.6	18.0	82	7.03	97.1	5.32	20.5
K266526		2.84	5.66	189.0	410	1.95	0.20	3.84	20.8	50.6	15.8	72	6.31	85.2	3.66	17.00
K266527		6.20	7.57	124.0	770	2.63	0.24	0.66	3.10	102.5	22.9	84	10.00	170.0	5.61	21.8
K266528		0.02	0.09	<5	30	0.05	0.02	20.8	0.09	2.07	1.6	2	0.21	2.3	0.49	0.37
K266529		3.59	1.84	90.2	880	1.42	0.07	0.35	34.3	22.2	4.3	172	1.72	118.0	1.39	5.36
K266530		4.18	1.93	92.0	1080	1.47	0.08	0.41	34.2	21.8	4.3	179	1.76	146.5	1.11	5.48
K266531		0.30	5.30	31.4	1140	1.86	0.14	2.68	2.96	52.2	12.8	65	5.94	60.7	2.20	17.90
K266532		0.31	5.24	32.5	470	1.85	0.16	3.35	1.68	48.7	8.2	60	6.39	70.3	3.92	17.60
K266533		0.47	6.99	55.3	1530	2.99	0.23	2.34	1.70	71.7	15.9	102	9.14	88.3	3.63	24.1
K266534		0.61	6.27	65.1	780	2.36	0.21	4.60	1.40	64.4	15.8	78	8.09	66.2	3.57	19.40
K266535		1.43	6.24	107.0	1080	2.61	0.22	3.93	1.07	58.9	15.1	80	8.63	69.8	6.49	18.65
K266536		18.15	5.28	1100	980	2.34	0.23	1.39	117.0	43.1	13.8	67	6.43	165.0	5.94	17.95

***** See Appendix Page for comments regarding this certificate *****

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VANCOUVER BC V6B 1L8

Finalized Date: 31- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11134888

Sample Description	Method	ME- MS61	ME- MS61	Hg- CV41	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61
	Analyte	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na	Nb	Ni	P	Pb
	Units	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.05	0.1	0.01	0.005	0.01	0.5	0.2	0.01	5	0.05	0.01	0.1	0.2	10	0.5
K266501		0.14	0.9	0.69	0.008	0.54	18.7	8.1	0.20	68	9.40	0.02	3.1	9.6	640	28.7
K266502		0.18	1.1	0.75	0.006	0.68	24.1	9.1	0.23	39	16.20	0.02	3.7	13.6	510	47.2
K266503		0.19	1.2	0.62	0.009	0.72	18.7	5.4	0.18	60	19.45	0.02	3.3	14.3	230	261
K266504		0.21	1.4	1.14	0.012	0.84	20.7	6.4	0.20	63	30.3	0.01	4.2	13.4	240	396
K266505		0.12	0.8	0.63	0.014	0.62	18.3	3.9	0.11	45	5.46	0.01	3.1	7.9	850	328
K266506		0.25	0.6	0.07	2.74	1.02	22.4	8.7	2.22	890	54.1	0.85	3.1	338	680	8140
K266507		0.11	0.8	0.77	0.022	0.60	21.5	4.5	0.13	69	7.64	0.01	3.0	8.4	230	1035
K266508		0.31	3.0	2.88	0.079	1.64	30.5	11.8	0.28	57	33.0	0.03	13.7	23.0	2060	>10000
K266509		0.16	1.9	0.89	0.027	2.02	22.0	7.9	0.37	78	3.40	0.03	11.1	14.4	90	360
K266510		0.10	1.6	0.27	0.027	1.75	23.2	4.9	0.25	83	2.25	0.04	8.4	17.5	60	86.4
K266511		0.12	1.7	0.87	0.060	1.82	25.5	7.8	0.26	75	10.50	0.05	8.8	9.8	1520	4190
K266512		0.11	<0.1	<0.01	0.010	0.03	0.9	1.0	12.45	202	0.17	<0.01	0.3	1.4	170	9.3
K266513		0.15	1.6	1.85	0.044	1.88	21.2	5.6	0.29	73	7.73	0.03	8.2	24.7	280	308
K266514		0.15	1.5	0.29	0.062	2.30	23.7	5.5	1.09	2410	1.63	0.04	8.6	41.4	650	90.5
K266515		0.15	1.6	0.09	0.048	2.11	25.4	4.8	0.39	89	0.65	0.03	8.2	26.9	470	26.7
K266516		0.14	1.5	1.12	0.488	1.08	12.3	15.5	1.11	1720	20.4	1.63	3.5	29.9	450	9710
K266517		0.15	2.0	0.15	0.060	2.40	24.1	7.1	0.66	462	1.76	0.03	13.4	43.8	1450	43.3
K266518		0.19	1.7	0.73	0.053	1.82	22.8	7.8	1.95	456	8.17	0.08	11.4	69.1	1290	59.8
K266519		0.14	1.8	0.35	0.057	2.17	23.0	8.0	1.68	399	4.46	0.10	12.4	51.3	400	34.4
K266520		0.14	1.5	0.15	0.045	2.08	24.6	6.9	1.83	489	1.52	0.10	12.5	36.6	450	19.0
K266521		0.16	1.4	0.19	0.052	2.31	24.3	7.7	0.93	342	0.55	0.10	15.1	49.8	420	26.8
K266522		0.14	1.3	0.24	0.073	2.28	25.7	7.7	1.54	513	1.24	0.10	13.4	56.8	280	35.6
K266523		0.17	1.5	0.21	0.055	2.29	27.9	7.2	2.18	1500	1.01	0.10	15.3	56.4	270	52.7
K266524		0.16	2.8	0.35	0.070	2.92	32.7	9.7	0.65	1400	7.01	0.11	18.5	99.0	360	74.3
K266525		0.26	2.2	1.80	0.088	2.92	45.6	6.2	0.89	2030	4.15	0.05	32.1	63.7	860	3340
K266526		0.15	1.6	0.76	0.062	2.27	23.9	6.4	2.04	1620	5.00	0.05	12.4	76.6	640	726
K266527		0.29	1.9	0.35	0.086	2.51	47.6	8.4	0.74	1660	3.22	0.05	36.9	131.0	1430	95.2
K266528		0.11	<0.1	<0.01	0.005	0.03	1.1	0.9	12.35	213	0.15	<0.01	0.5	2.0	160	3.1
K266529		0.19	0.8	0.88	0.018	0.59	22.9	5.5	0.26	111	25.6	0.01	3.1	208	950	127.0
K266530		0.18	0.9	0.99	0.021	0.62	22.3	5.6	0.30	125	26.3	0.01	3.3	208	940	326
K266531		0.12	1.5	0.20	0.049	2.17	25.3	7.7	1.71	462	0.67	0.05	14.8	46.1	210	16.1
K266532		0.13	1.2	0.14	0.055	2.18	26.3	6.9	2.01	403	1.74	0.05	12.8	40.8	260	33.8
K266533		0.17	2.7	0.21	0.077	2.95	34.9	10.1	1.64	485	4.92	0.07	17.1	97.4	300	21.6
K266534		0.16	2.3	0.23	0.067	2.71	30.5	9.4	2.79	789	10.40	0.05	12.4	91.0	400	26.1
K266535		0.19	2.4	0.36	0.063	2.71	28.8	8.7	2.43	887	10.65	0.05	11.7	88.5	440	46.6
K266536		0.18	1.7	8.21	1.720	2.21	27.0	7.4	1.24	10150	11.85	0.04	8.8	75.1	610	7480

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 31- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11134888

Sample Description	Method	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61
	Analyte	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti	Tl	U	V
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm
	LOR	0.1	0.002	0.01	0.05	0.1	1	0.2	0.2	0.05	0.05	0.2	0.005	0.02	0.1	1
K266501		31.2	0.085	0.09	20.8	4.1	9	0.9	26.6	0.19	0.10	2.2	0.090	0.36	12.0	540
K266502		39.7	0.103	0.14	25.4	4.3	22	0.8	34.8	0.23	0.12	2.6	0.112	0.70	17.1	620
K266503		49.4	0.097	0.15	24.1	3.9	23	1.0	25.3	0.22	0.14	2.7	0.111	0.65	12.8	1160
K266504		63.5	0.121	0.16	35.1	5.4	38	1.4	43.9	0.26	0.17	3.2	0.123	1.03	13.3	1580
K266505		31.6	0.063	0.10	34.5	5.5	21	0.8	44.3	0.22	0.14	2.8	0.096	0.48	11.1	451
K266506		47.6	0.015	6.66	29.7	14.3	16	6.7	155.5	0.24	0.55	4.2	0.204	2.37	7.7	387
K266507		32.3	0.073	0.15	36.6	5.4	20	0.8	37.1	0.21	0.12	3.0	0.090	0.55	11.9	563
K266508		96.3	0.063	0.77	517	16.2	58	8.3	235	0.84	0.21	11.5	0.278	1.47	21.0	550
K266509		102.0	0.005	2.07	65.3	10.0	11	3.9	16.6	0.70	0.06	6.2	0.311	1.03	2.5	98
K266510		80.6	0.006	1.40	38.5	9.5	10	2.1	18.9	0.62	0.07	5.9	0.269	0.71	3.2	131
K266511		81.3	0.005	0.52	290	14.7	14	7.5	128.0	0.66	0.07	43.7	0.289	0.84	6.6	172
K266512		2.2	<0.002	0.01	0.69	0.3	2	<0.2	48.8	<0.05	<0.05	0.2	<0.005	<0.02	0.7	3
K266513		91.0	0.005	2.29	34.8	12.0	8	4.0	39.4	0.62	0.08	8.5	0.266	0.89	6.9	144
K266514		113.5	0.002	2.29	11.35	12.2	4	3.1	104.5	0.63	0.05	7.8	0.286	1.00	8.7	116
K266515		102.5	<0.002	4.49	7.16	12.2	2	2.2	40.8	0.59	0.06	7.2	0.275	1.01	4.9	85
K266516		35.7	0.011	2.34	445	14.6	4	2.0	191.0	0.25	1.10	2.3	0.241	0.48	1.5	80
K266517		117.0	0.002	3.26	12.35	14.3	7	2.5	138.0	0.87	0.08	8.4	0.325	1.36	7.7	119
K266518		91.0	0.008	3.67	18.85	12.3	10	2.0	178.0	0.79	0.08	7.8	0.266	1.45	6.8	334
K266519		106.0	0.004	3.48	12.40	13.1	6	2.2	149.5	0.89	0.05	8.3	0.308	1.59	4.9	176
K266520		94.1	0.003	2.33	8.86	13.3	3	2.0	174.5	0.88	<0.05	8.5	0.291	1.01	4.2	142
K266521		111.0	0.002	3.39	9.78	13.8	3	2.1	92.1	1.04	0.08	8.7	0.318	1.09	2.3	103
K266522		104.0	0.003	3.18	10.10	11.2	3	2.2	143.0	0.88	0.07	7.6	0.310	1.02	2.7	98
K266523		115.0	0.003	3.82	14.30	17.2	4	2.3	229	0.98	0.07	8.7	0.310	1.17	3.5	107
K266524		143.5	0.008	3.69	26.2	13.1	5	2.7	75.9	1.24	0.09	11.3	0.400	1.40	5.4	181
K266525		153.0	0.003	5.51	47.7	17.0	22	5.1	139.0	2.16	0.10	11.8	0.451	1.73	4.2	145
K266526		114.0	0.006	2.95	27.8	13.3	6	2.4	212	0.84	0.08	7.9	0.319	1.31	4.8	148
K266527		130.0	0.006	3.68	41.2	16.1	27	3.3	114.0	2.51	0.09	11.7	0.474	1.70	4.2	151
K266528		2.6	<0.002	0.03	0.26	0.3	2	<0.2	49.1	<0.05	<0.05	<0.2	0.005	<0.02	0.5	3
K266529		41.2	0.064	1.19	30.0	4.5	39	0.6	157.0	0.22	0.14	2.8	0.095	0.88	17.4	1130
K266530		42.5	0.066	1.11	65.0	4.8	37	0.7	165.0	0.23	0.15	2.8	0.098	0.90	17.9	1160
K266531		97.0	0.002	1.74	5.78	11.6	3	1.8	156.0	0.99	0.05	7.9	0.297	0.79	3.8	92
K266532		96.5	0.002	3.56	5.07	11.5	3	2.0	197.0	0.89	0.06	7.5	0.286	0.86	2.6	87
K266533		134.5	0.006	3.03	9.37	16.5	5	2.6	159.0	1.18	0.08	10.6	0.393	1.18	6.3	174
K266534		124.5	0.006	2.89	9.71	14.6	4	2.2	282	0.87	0.11	9.2	0.352	1.05	8.1	173
K266535		126.5	0.006	6.63	11.80	13.3	5	3.2	270	0.82	0.12	9.3	0.344	1.30	8.9	196
K266536		105.5	0.006	4.90	74.6	12.5	6	19.4	118.5	0.64	0.10	7.6	0.270	0.92	5.7	148

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 31- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11134888

Sample Description	Method Analyte Units LOR	ME- MS61 W ppm 0.1	ME- MS61 Y ppm 0.1	ME- MS61 Zn ppm 2	ME- MS61 Zr ppm 0.5	Pb- OG62 Pb % 0.001	Zn- OG62 Zn % 0.001
K266501		0.6	10.2	17	44.6		
K266502		0.6	9.8	17	57.9		
K266503		0.8	9.9	17	48.7		
K266504		1.2	15.5	21	58.9		
K266505		1.0	16.5	39	46.4		
K266506		6.0	15.2	7540	28.8		
K266507		0.8	12.9	34	42.7		
K266508		7.6	23.1	105	117.5	1.345	
K266509		5.9	13.3	54	68.4		
K266510		1.8	8.3	15	59.9		
K266511		4.1	12.1	70	66.1		
K266512		0.1	1.0	18	1.0		
K266513		4.5	12.0	110	58.5		
K266514		3.5	21.0	1280	56.7		
K266515		2.5	17.0	70	56.7		
K266516		0.7	16.0	4970	57.5		
K266517		3.3	22.3	505	74.2		
K266518		1.8	27.9	732	70.6		
K266519		1.2	23.6	321	72.2		
K266520		1.2	19.3	330	58.5		
K266521		1.3	15.6	246	62.2		
K266522		2.0	14.1	349	57.2		
K266523		3.1	20.1	370	63.7		
K266524		2.9	16.0	667	107.0		
K266525		5.0	19.6	5440	87.0		
K266526		3.4	20.9	2110	63.8		
K266527		2.0	21.6	2570	74.5		
K266528		0.1	1.1	25	1.0		
K266529		0.7	21.0	1200	46.8		
K266530		0.7	21.7	1140	49.3		
K266531		1.2	16.8	697	63.0		
K266532		1.2	13.4	328	56.2		
K266533		1.6	20.9	582	102.5		
K266534		1.7	24.9	566	86.2		
K266535		3.3	24.0	641	89.3		
K266536		3.5	17.0	>10000	65.5		1.635

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 31- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11134888

Method	CERTIFICATE COMMENTS
ME- MS61	Interference: Ca> 10% on ICP- MS As,ICP- AES results shown.
ME- MS61	REE's may not be totally soluble in this method.

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To: **STRATEGIC METALS LTD.**
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VANCOUVER BC V6B 1L8

Finalized Date: 19- AUG- 2011
Account: MTT

CERTIFICATE WH11136143

Project: Midas Touch- ROD

P.O. No.: Batch 3

This report is for 36 Drill Core samples submitted to our lab in Whitehorse, YT, Canada on 18- JUL- 2011.

The following have access to data associated with this certificate:

MATT DUMALA JOAN MARIACHER	DOUG EATON BRUCE YOUNGMAN	SARAH EATON

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
CRU- 31	Fine crushing - 70% < 2mm
CRU- QC	Crushing QC Test
PUL- QC	Pulverizing QC Test
SPL- 21	Split sample - riffle splitter
PUL- 31	Pulverize split to 85% < 75 um
LOG- 24	Pulp Login - Rcd w/o Barcode

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- AA26	Ore Grade Au 50g FA AA finish	AAS
ME- MS61	48 element four acid ICP- MS	
Hg- CV41	Trace Hg - cold vapor/AAS	FIMS

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
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VANCOUVER BC V6B 1L8

Finalized Date: 19- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11136143

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- AA26 Au ppm 0.01	ME- MS61 Ag ppm 0.01	ME- MS61 Al % 0.01	ME- MS61 As ppm 0.2	ME- MS61 Ba ppm 10	ME- MS61 Be ppm 0.05	ME- MS61 Bi ppm 0.01	ME- MS61 Ca % 0.01	ME- MS61 Cd ppm 0.02	ME- MS61 Ce ppm 0.01	ME- MS61 Co ppm 0.1	ME- MS61 Cr ppm 1	ME- MS61 Cs ppm 0.05	ME- MS61 Cu ppm 0.2
K266573		8.46	<0.01	4.59	2.57	57.9	310	1.64	0.17	0.56	1.51	22.6	3.1	199	1.82	304
K266574		8.34	0.01	4.60	2.39	66.8	260	1.41	0.14	0.74	6.63	28.3	4.1	208	1.78	220
K266575		0.28	0.28	98.1	5.62	255	460	0.57	5.76	1.43	24.9	19.85	11.5	70	0.87	6160
K266576		6.84	<0.01	4.89	2.98	50.5	320	1.91	0.15	1.16	43.5	26.9	4.3	223	2.43	259
K266577		4.58	<0.01	3.63	2.30	57.2	570	1.85	0.11	2.44	28.3	23.2	3.7	205	2.26	159.5
K266578		5.50	0.01	3.84	1.81	71	930	0.98	0.08	10.15	66.3	15.50	4.2	133	1.49	147.5
K266579		5.34	0.01	3.55	2.46	71.8	350	1.66	0.12	4.00	29.3	24.9	4.9	217	2.13	72.6
K266580		2.36	0.02	3.83	2.59	73.4	340	1.58	0.14	2.58	28.2	17.00	5.2	228	2.24	86.0
K266581		2.32	<0.01	4.40	2.67	76.1	320	1.75	0.12	0.60	21.1	23.7	5.2	250	2.53	82.7
K266582		8.22	0.01	4.08	2.37	83.9	310	1.89	0.13	0.40	43.7	24.9	4.8	212	2.31	101.0
K266583		7.20	<0.01	3.81	0.95	90	1970	0.70	0.05	13.05	33.2	7.74	2.8	62	0.96	216
K266584		4.70	0.02	4.39	2.71	100.5	300	2.03	0.11	0.44	50.6	26.5	6.3	222	2.75	143.0
K266585		8.28	0.01	5.40	2.40	117.5	220	1.57	0.13	0.23	52.1	23.1	4.9	202	2.18	183.5
K266586		5.28	0.01	5.27	2.34	122.0	220	1.60	0.13	0.21	73.0	23.8	5.1	176	2.38	198.0
K266587		6.48	0.01	4.23	1.88	133.5	440	1.32	0.10	0.22	85.3	19.85	5.4	168	1.70	171.0
K266588		8.28	0.02	4.45	2.06	126.5	230	1.50	0.12	0.21	52.2	19.25	4.8	195	1.79	161.0
K266589		8.18	<0.01	3.72	2.44	163.0	160	1.31	0.11	2.41	35.8	25.5	5.4	158	2.52	218
K266590		9.68	0.09	1.91	7.78	111.5	120	2.56	0.32	1.00	8.11	89.6	18.8	92	9.66	72.0
K266591		6.18	0.01	1.65	4.52	141.0	130	1.45	0.21	3.84	16.55	48.0	9.9	85	5.25	127.0
K266592		5.40	0.01	1.66	6.17	136.0	110	2.00	0.27	0.38	2.22	46.7	10.3	66	5.62	83.1
K266593		9.00	0.01	1.24	6.29	114.5	220	2.09	0.27	2.68	3.86	48.4	10.9	67	6.09	68.9
K266594		7.62	0.02	0.82	6.21	84.9	210	2.19	0.28	0.88	3.54	45.6	11.4	65	5.80	56.7
K266595		2.52	0.02	1.29	6.38	178.5	130	2.12	0.29	6.01	4.31	56.7	16.1	80	5.46	53.9
K266596		5.18	<0.01	2.11	1.63	59.3	1610	1.20	0.10	0.93	1.43	13.90	0.5	81	2.12	32.1
K266597		4.28	<0.01	3.72	1.84	48.7	2220	1.49	0.11	1.24	1.72	21.3	0.3	69	2.29	46.0
K266598		0.30	1.37	32.5	7.56	156.5	140	0.52	10.90	6.16	36.1	32.4	97.6	133	1.78	7040
K266599		7.88	0.02	3.78	2.04	27.4	2190	1.15	0.11	0.80	0.84	18.05	0.3	63	2.93	50.5
K266600		9.10	<0.01	2.67	1.96	83.0	2160	1.67	0.13	4.10	2.32	19.65	0.2	98	2.20	48.9
K266601		8.26	<0.01	2.39	2.65	56.7	4700	1.52	0.11	1.38	1.20	21.4	1.0	79	3.43	36.8
K266602		9.04	<0.01	2.92	2.24	27.9	4690	1.60	0.11	3.48	1.65	18.65	0.3	112	2.76	29.0
K266603		9.00	<0.01	2.88	2.17	29.2	2410	1.38	0.16	0.12	0.50	18.70	0.2	86	2.54	20.1
K266604		7.60	<0.01	0.06	0.08	<5	40	0.05	0.02	21.2	0.07	1.08	0.6	1	0.18	2.3
K266605		8.40	0.01	3.76	2.29	36.1	3000	1.44	0.12	0.13	0.54	22.0	0.2	136	3.62	27.7
K266606		7.98	0.01	6.03	2.55	27.6	4770	1.62	0.14	0.03	0.49	25.6	0.2	152	3.10	28.5
K266607		8.88	<0.01	5.48	1.97	27.1	6320	1.15	0.12	0.02	0.38	17.65	0.3	161	2.17	30.1
K266608		7.64	<0.01	0.05	0.07	<5	30	0.05	0.15	20.7	0.10	1.29	1.5	1	0.17	6.6

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 19- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11136143

Sample Description	Method	ME- MS61	ME- MS61	ME- MS61	ME- MS61	Hg- CV41	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61
	Analyte	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na	Nb	Ni
	Units	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm	ppm
	LOR	0.01	0.05	0.05	0.1	0.01	0.005	0.01	0.5	0.2	0.01	5	0.05	0.01	0.1	0.2
K266573		1.85	7.21	0.23	1.1	0.80	0.031	0.85	19.6	5.5	0.22	45	5.08	0.01	3.9	124.5
K266574		1.83	7.26	0.23	1.1	0.79	0.027	0.86	27.2	5.5	0.24	49	4.00	0.01	3.7	148.5
K266575		5.97	11.85	0.14	1.3	1.10	0.433	1.12	9.1	13.9	1.12	1720	21.0	1.63	3.2	29.8
K266576		2.05	8.42	0.25	1.2	2.00	0.044	1.01	22.9	8.6	0.27	47	5.81	0.01	4.3	135.5
K266577		1.24	6.07	0.23	0.7	0.80	0.023	0.78	21.6	5.1	0.23	46	12.25	0.01	3.2	164.0
K266578		1.20	5.08	0.20	0.6	0.70	0.021	0.58	13.6	2.2	5.37	2950	11.15	0.01	2.5	142.5
K266579		1.38	6.25	0.25	1.0	0.63	0.016	0.77	21.9	5.2	1.13	534	12.85	0.01	3.5	212
K266580		1.35	6.59	0.22	1.0	0.78	0.019	0.83	13.4	5.1	0.81	568	11.95	0.01	3.6	222
K266581		1.34	7.26	0.24	1.2	0.63	0.022	0.96	22.0	6.7	0.33	49	28.5	0.01	4.3	230
K266582		1.17	7.47	0.26	1.3	1.38	0.028	0.83	25.4	6.8	0.29	54	39.0	0.01	3.9	255
K266583		0.62	3.14	0.17	0.5	1.05	0.012	0.29	7.3	3.0	8.30	3500	12.70	0.01	1.4	97.9
K266584		1.29	8.20	0.28	1.4	1.49	0.026	0.94	25.4	7.7	0.38	102	46.9	0.01	4.6	292
K266585		1.25	7.81	0.24	1.2	1.69	0.028	0.81	21.5	6.6	0.25	53	55.9	0.01	4.1	278
K266586		1.16	8.31	0.23	1.3	2.16	0.034	0.79	22.6	6.6	0.25	51	74.5	0.01	4.1	264
K266587		1.07	5.91	0.23	1.0	1.50	0.019	0.63	21.7	6.4	0.19	45	32.9	<0.01	3.3	239
K266588		1.17	5.96	0.23	1.1	1.28	0.019	0.70	20.5	6.3	0.24	56	36.9	0.01	3.8	256
K266589		2.13	7.08	0.21	1.2	0.86	0.026	0.82	21.8	5.7	1.36	267	30.1	0.01	5.2	198.5
K266590		4.98	21.1	0.24	2.2	0.50	0.081	2.85	42.3	7.7	0.86	972	12.60	0.04	38.0	123.5
K266591		3.22	12.35	0.21	1.7	0.94	0.045	1.46	28.3	6.5	2.24	584	38.3	0.02	15.1	148.0
K266592		5.32	17.95	0.19	1.7	0.25	0.061	2.40	22.2	10.7	0.47	366	1.56	0.06	10.2	36.5
K266593		4.53	17.45	0.18	1.8	0.32	0.057	2.53	25.4	8.2	1.54	1240	4.13	0.06	10.9	44.2
K266594		6.71	18.20	0.20	1.5	0.27	0.061	2.53	22.8	8.8	0.69	553	1.96	0.06	9.7	38.9
K266595		6.16	17.60	0.22	2.5	0.45	0.059	2.61	32.4	6.7	3.33	1200	3.79	0.06	11.6	89.6
K266596		0.82	6.94	0.17	0.5	0.38	0.040	0.55	10.5	6.2	0.13	38	9.58	0.01	2.6	11.8
K266597		0.80	7.29	0.19	0.8	0.64	0.020	0.63	18.5	6.6	0.14	37	8.74	<0.01	3.3	5.8
K266598		9.71	12.30	0.17	0.8	0.13	2.70	1.06	18.2	9.8	2.26	911	66.4	0.89	2.9	349
K266599		0.80	7.69	0.18	0.9	0.59	0.028	0.75	12.3	14.3	0.25	26	13.75	<0.01	4.3	7.1
K266600		1.14	7.03	0.23	0.3	0.45	0.044	0.61	14.2	10.0	0.19	24	15.45	<0.01	1.6	8.5
K266601		1.32	8.45	0.20	0.7	0.38	0.034	0.90	16.5	17.5	0.33	31	24.6	<0.01	2.0	23.4
K266602		0.80	6.45	0.22	0.5	0.33	0.023	0.76	18.1	17.0	0.25	23	11.90	<0.01	2.5	8.8
K266603		0.60	7.00	0.16	1.1	0.58	0.026	0.78	14.6	14.3	0.22	27	13.55	<0.01	4.4	7.1
K266604		0.44	0.20	0.11	<0.1	<0.01	<0.005	0.03	0.6	1.1	12.70	194	0.16	<0.01	0.2	1.6
K266605		0.98	7.74	0.18	0.9	0.27	0.021	0.80	19.3	17.9	0.31	34	11.05	<0.01	4.9	10.1
K266606		0.78	7.75	0.18	0.8	0.52	0.033	0.84	21.1	9.3	0.20	31	27.0	<0.01	4.9	5.3
K266607		0.76	5.44	0.19	0.6	0.39	0.015	0.59	15.1	7.6	0.14	41	8.07	<0.01	4.1	9.9
K266608		0.44	0.28	<0.05	<0.1	<0.01	<0.005	0.03	0.7	1.1	12.20	192	0.15	<0.01	0.3	1.5

***** See Appendix Page for comments regarding this certificate *****

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To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 19- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11136143

Sample Description	Method	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61
	Analyte	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti	Tl
	Units	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm
	LOR	10	0.5	0.1	0.002	0.01	0.05	0.1	1	0.2	0.2	0.05	0.05	0.2	0.005	0.02
K266573		3500	56.2	47.4	0.037	1.94	33.6	6.0	29	1.0	424	0.25	0.18	2.9	0.115	0.80
K266574		3740	64.4	46.9	0.029	1.96	40.7	7.0	28	1.1	645	0.23	0.20	2.9	0.111	0.70
K266575		470	9980	27.3	0.008	2.38	436	11.7	2	2.0	196.5	0.21	1.12	1.8	0.244	0.50
K266576		6100	184.5	58.3	0.037	2.34	47.9	7.5	40	1.2	687	0.27	0.22	3.3	0.136	0.97
K266577		>10000	40.1	41.0	0.058	1.26	30.4	5.0	26	0.9	624	0.22	0.11	3.0	0.097	0.66
K266578		8970	111.5	35.5	0.043	1.12	53.2	5.6	22	0.6	872	0.12	0.09	2.0	0.077	0.62
K266579		>10000	155.0	43.3	0.057	1.56	25.1	6.4	36	0.7	647	0.23	0.14	3.0	0.111	0.82
K266580		7010	161.5	47.0	0.060	1.57	28.4	5.8	35	0.8	528	0.24	0.12	2.8	0.116	0.85
K266581		2620	40.5	53.1	0.100	1.49	18.00	4.8	34	0.8	358	0.29	0.17	3.5	0.137	0.99
K266582		1690	46.0	50.3	0.102	1.38	22.3	5.0	42	1.1	313	0.25	0.16	3.2	0.117	1.27
K266583		740	97.3	16.8	0.031	0.59	67.2	3.5	18	0.5	662	0.08	0.09	1.0	0.040	0.61
K266584		1270	74.3	58.6	0.107	1.57	32.0	6.2	45	0.9	212	0.29	0.24	3.5	0.139	1.90
K266585		1020	73.5	49.1	0.112	1.43	45.6	5.7	44	1.1	186.5	0.25	0.18	3.0	0.123	1.78
K266586		860	85.4	49.2	0.094	1.43	50.7	6.0	47	1.2	178.5	0.26	0.19	2.9	0.122	2.08
K266587		1070	55.0	38.5	0.077	1.22	28.1	4.9	35	0.7	217	0.21	0.11	2.4	0.099	1.51
K266588		920	41.3	43.5	0.081	1.31	19.95	5.4	32	0.8	154.5	0.24	0.16	2.6	0.110	1.33
K266589		1310	26.4	50.3	0.057	2.37	34.2	7.6	27	1.0	221	0.30	0.19	2.9	0.122	1.06
K266590		1260	25.7	162.5	0.013	4.52	9.60	14.2	13	2.5	65.1	1.93	0.11	10.0	0.447	2.22
K266591		1260	19.8	79.9	0.031	3.26	13.80	8.4	14	1.6	202	0.88	0.13	5.7	0.246	1.54
K266592		420	56.8	125.5	0.002	5.55	9.38	10.9	1	2.6	66.7	0.68	0.09	7.4	0.310	0.95
K266593		460	236	127.5	0.004	4.35	10.50	12.2	2	2.4	144.5	0.71	0.08	7.3	0.328	1.17
K266594		480	63.7	128.0	<0.002	7.20	9.56	11.9	2	2.4	74.6	0.61	0.09	6.8	0.300	1.25
K266595		500	88.0	141.0	0.004	5.99	12.75	13.1	4	2.5	294	0.73	0.16	7.4	0.356	1.43
K266596		6380	52.8	33.4	0.066	0.08	10.25	4.7	11	0.6	211	0.12	0.14	1.8	0.070	0.63
K266597		7630	20.4	36.8	0.079	0.10	11.40	5.0	12	0.7	252	0.13	0.22	2.4	0.093	1.11
K266598		720	8470	33.0	0.019	7.01	32.7	13.3	15	7.6	163.0	0.23	0.73	3.4	0.211	2.41
K266599		5330	21.4	45.5	0.132	0.12	10.55	4.7	16	1.1	138.5	0.27	0.25	2.5	0.108	1.18
K266600		>10000	8.7	39.8	0.100	0.11	16.00	6.1	16	1.1	492	<0.05	0.24	2.6	0.059	1.17
K266601		9330	9.6	56.2	0.114	0.15	5.60	5.7	25	0.4	237	0.07	0.29	3.2	0.101	1.27
K266602		>10000	9.0	49.8	0.086	0.18	7.14	6.8	15	0.5	323	0.06	0.18	2.5	0.088	0.98
K266603		2090	67.2	47.3	0.069	0.10	11.30	5.1	14	1.4	164.0	0.28	0.17	2.7	0.132	0.75
K266604		220	2.3	1.4	<0.002	0.01	0.10	0.2	<1	<0.2	45.4	<0.05	<0.05	<0.2	<0.005	<0.02
K266605		2570	6.6	53.3	0.091	0.18	14.75	5.6	22	0.7	225	0.29	0.18	3.0	0.135	0.87
K266606		2100	270	52.1	0.065	0.18	39.5	6.2	17	2.0	454	0.30	0.22	3.3	0.142	1.07
K266607		3030	34.2	36.6	0.054	0.16	20.1	4.0	19	0.8	430	0.25	0.16	2.5	0.119	1.01
K266608		190	2.6	1.2	<0.002	0.03	0.15	0.3	1	<0.2	47.1	<0.05	<0.05	<0.2	<0.005	0.02

***** See Appendix Page for comments regarding this certificate *****

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 19- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11136143

Sample Description	Method Analyte Units LOR	ME- MS61 U ppm 0.1	ME- MS61 V ppm 1	ME- MS61 W ppm 0.1	ME- MS61 Y ppm 0.1	ME- MS61 Zn ppm 2	ME- MS61 Zr ppm 0.5
K266573		13.0	352	0.7	40.2	129	57.3
K266574		11.0	332	0.6	32.5	162	53.6
K266575		1.4	81	0.5	13.2	5200	62.5
K266576		13.4	371	0.9	40.7	2100	56.2
K266577		18.5	539	0.9	56.0	452	37.1
K266578		12.7	471	0.4	54.5	1060	45.9
K266579		21.7	565	0.4	90.2	652	51.9
K266580		11.5	580	0.5	50.5	1020	50.7
K266581		18.9	854	0.7	20.1	676	55.5
K266582		27.7	1360	0.7	22.2	2120	69.7
K266583		10.3	762	0.3	24.4	1290	30.5
K266584		30.5	2170	0.8	24.0	2490	72.4
K266585		28.4	2360	1.0	22.1	2780	66.0
K266586		27.6	2630	0.9	20.6	3930	75.1
K266587		22.8	1820	0.5	20.5	2220	57.0
K266588		24.2	1500	0.6	19.5	2080	59.8
K266589		23.1	985	0.7	31.7	1160	65.7
K266590		7.3	505	1.7	22.5	2550	87.9
K266591		17.1	1220	1.3	29.5	1440	75.9
K266592		2.8	105	1.9	11.2	358	63.4
K266593		4.9	129	2.2	17.1	492	70.3
K266594		4.2	103	2.1	11.9	288	57.3
K266595		7.8	187	3.6	28.1	738	104.0
K266596		7.6	526	0.8	19.8	63	26.7
K266597		7.5	568	0.5	27.8	24	41.0
K266598		5.6	406	5.9	13.5	7880	27.0
K266599		5.9	649	0.5	19.6	45	48.0
K266600		12.7	636	0.3	37.4	37	16.2
K266601		9.3	654	0.3	21.2	114	42.2
K266602		11.4	570	0.3	41.4	32	27.2
K266603		6.0	889	0.8	9.4	25	49.0
K266604		0.5	8	0.1	0.8	17	0.5
K266605		6.9	631	0.4	12.8	22	45.5
K266606		9.2	499	0.9	13.5	26	45.3
K266607		7.8	599	0.4	12.7	18	31.1
K266608		0.6	4	0.1	0.9	18	<0.5

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Finalized Date: 19- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11136143

Method	CERTIFICATE COMMENTS
ME- MS61	Interference: Ca> 10% on ICP- MS As,ICP- AES results shown.
ME- MS61	REE's may not be totally soluble in this method.

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 28- AUG- 2011
Account: MTT

CERTIFICATE WH11142322

Project: Midas Touch- Rod

P.O. No.: Batch 5

This report is for 36 Drill Core samples submitted to our lab in Whitehorse, YT, Canada on 26- JUL- 2011.

The following have access to data associated with this certificate:

MATT DUMALA JOAN MARIACHER	DOUG EATON BRUCE YOUNGMAN	SARAH EATON

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
CRU- 31	Fine crushing - 70% < 2mm
CRU- QC	Crushing QC Test
PUL- QC	Pulverizing QC Test
SPL- 21	Split sample - riffle splitter
PUL- 31	Pulverize split to 85% < 75 um
LOG- 24	Pulp Login - Rcd w/o Barcode

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- AA26	Ore Grade Au 50g FA AA finish	AAS
ME- MS61	48 element four acid ICP- MS	
Hg- CV41	Trace Hg - cold vapor/AAS	FIMS
Ag- OG62	Ore Grade Ag - Four Acid	VARIABLE
ME- OG62	Ore Grade Elements - Four Acid	ICP- AES
Pb- OG62	Ore Grade Pb - Four Acid	VARIABLE
Zn- OG62	Ore Grade Zn - Four Acid	VARIABLE

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 28- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11142322

Sample Description	Method	WEI- 21	Au- AA26	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61
	Analyte	Recvd Wt.	Au	Ag	Al	As	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr	Cs	Cu
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.02	0.01	0.01	0.01	0.2	10	0.05	0.01	0.01	0.02	0.01	0.1	1	0.05	0.2
K266645		9.75	0.01	1.81	4.80	60.8	490	1.88	0.17	4.52	44.1	37.1	11.6	47	3.65	58.0
K266646		7.48	<0.01	0.02	0.07	10	20	0.06	0.02	21.8	0.15	1.65	1.2	<1	0.20	2.5
K266647		9.00	0.03	1.80	4.63	93.0	870	2.26	0.18	1.18	33.9	45.2	9.5	95	5.46	91.7
K266648		0.22	0.21	>100	4.22	6490	590	0.85	11.85	12.10	336	44.6	17.6	24	5.25	2360
K266649		9.71	0.01	0.49	5.06	42.9	520	1.27	0.16	5.23	6.93	42.5	10.8	53	5.17	54.2
K266650		9.90	0.01	0.46	4.74	42.8	1510	1.39	0.17	5.02	10.40	44.9	10.9	47	4.63	64.3
K266651		6.15	0.01	0.49	7.07	64.2	1630	2.46	0.28	1.35	6.39	64.9	15.4	92	7.56	97.2
K266652		6.34	0.01	0.33	5.76	29.3	1600	1.88	0.23	0.20	3.63	49.5	10.9	62	5.45	81.9
K266653		3.47	0.01	1.39	5.71	143.5	750	1.82	0.23	4.50	35.5	48.7	13.2	69	4.94	73.8
K266654		5.92	0.02	0.92	6.01	44.4	850	2.18	0.26	0.32	1.57	46.1	10.6	65	5.81	80.7
K266655		8.29	0.02	1.10	6.23	319	1670	2.10	0.23	1.51	1.85	49.7	14.0	67	5.53	68.4
K266656		4.63	<0.01	1.84	5.11	112.5	1370	1.82	0.19	1.73	20.9	66.6	10.8	77	5.69	115.5
K266657		5.62	0.01	0.45	5.67	85.3	1110	1.86	0.23	0.98	0.87	44.4	10.7	67	5.79	86.2
K266658		7.18	<0.01	0.02	0.06	8	30	0.05	0.02	21.7	0.09	1.62	1.2	<1	0.13	1.7
K266659		8.94	0.02	0.41	6.10	96.7	1170	1.88	0.24	1.85	1.72	50.1	11.7	66	6.28	84.5
K266660		9.43	0.01	0.31	5.89	41.2	1330	1.84	0.22	1.61	1.14	46.5	9.0	60	5.90	59.0
K266661		7.04	0.01	0.69	5.96	105.5	2200	2.02	0.23	3.45	0.84	64.1	12.4	66	6.04	67.2
K266662		7.86	<0.01	0.43	6.57	65.3	1930	2.41	0.26	3.04	1.07	67.3	15.1	80	6.38	73.6
K266663		7.65	0.02	0.37	6.44	46.6	2120	2.39	0.26	0.35	0.72	57.3	15.0	74	6.66	77.8
K266664		9.07	0.01	0.29	6.46	41.2	2640	2.43	0.25	0.37	1.00	57.7	13.2	72	6.98	81.7
K266665		9.62	0.01	0.22	6.36	29.8	2950	2.24	0.24	0.15	0.71	58.8	9.5	66	6.72	79.0
K266666		9.04	0.01	0.59	6.08	98.7	2550	2.24	0.25	1.22	1.37	58.2	15.2	70	5.93	83.8
K266667		9.51	0.01	0.87	5.95	133.0	2320	2.19	0.24	0.27	1.43	58.1	19.2	67	5.89	95.6
K266668		9.09	0.01	0.61	5.68	29.3	2260	2.20	0.23	0.14	0.59	49.2	11.6	57	5.63	78.4
K266669		6.16	0.01	0.78	6.21	595	1350	2.53	0.29	0.21	1.06	57.3	10.7	59	6.06	84.8
K266670		6.44	<0.01	1.82	5.18	811	800	1.59	0.21	2.33	1.74	42.3	17.5	57	4.46	48.0
K266671		0.22	0.26	>100	5.74	242	610	0.53	5.52	1.49	25.6	19.75	12.4	62	0.94	6160
K266672		5.73	0.01	0.36	6.39	1100	500	2.29	0.15	0.34	0.28	54.7	13.7	57	5.21	26.6
K266673		5.08	0.01	0.59	6.37	1090	1040	2.35	0.18	0.44	0.24	57.1	12.9	54	5.07	33.3
K266674		2.25	<0.01	0.62	6.52	1040	1090	2.38	0.19	0.45	0.26	58.1	13.3	53	5.25	32.0
K266675		4.97	0.01	2.20	4.73	861	820	1.88	0.22	1.81	67.6	42.1	12.1	41	8.14	77.7
K266676		8.86	0.01	1.36	4.76	301	1140	2.02	0.26	1.37	1.24	46.8	16.0	47	4.23	68.8
K266677		4.39	<0.01	0.96	5.28	175.0	1700	2.57	0.22	2.23	2.36	50.6	14.1	92	4.94	85.7
K266678		3.59	<0.01	0.74	4.20	164.5	1730	2.28	0.32	1.95	3.14	40.0	13.6	81	6.87	73.6
K266679		8.66	<0.01	0.80	4.69	114.0	1450	2.75	0.44	1.46	1.52	54.6	25.5	66	4.12	110.5
K266680		9.60	<0.01	0.56	4.07	77.0	2490	1.82	0.37	0.34	0.93	56.7	24.6	44	4.03	65.8

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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North Vancouver BC V7H 0A7
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To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 28- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11142322

Sample Description	Method	ME- MS61	ME- MS61	ME- MS61	ME- MS61	Hg- CV41	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61
	Analyte	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na	Nb	Ni
	Units	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm	ppm
	LOR	0.01	0.05	0.05	0.1	0.01	0.005	0.01	0.5	0.2	0.01	5	0.05	0.01	0.1	0.2
K266645		4.11	12.70	0.17	1.3	0.97	0.038	1.90	21.9	5.9	2.71	3100	2.55	0.02	7.2	71.8
K266646		0.50	0.27	0.05	<0.1	<0.01	<0.005	0.03	0.9	1.1	13.45	228	1.91	<0.01	0.3	3.3
K266647		2.64	13.60	0.20	1.7	1.31	0.045	1.74	27.4	7.8	0.81	263	35.8	0.03	10.2	124.5
K266648		4.87	9.35	0.13	0.9	7.3	0.170	1.81	28.2	21.5	0.60	6020	4.30	0.18	4.6	17.1
K266649		3.44	14.35	0.11	1.7	0.31	0.045	1.89	20.0	5.2	2.86	672	2.49	0.06	11.8	38.7
K266650		3.14	13.15	0.13	1.6	0.24	0.041	1.87	24.3	5.3	2.64	720	0.84	0.09	11.0	37.2
K266651		5.16	21.7	0.22	2.3	0.36	0.072	2.82	30.7	7.7	1.09	401	3.17	0.12	16.1	93.6
K266652		5.00	17.35	0.18	1.2	0.20	0.054	2.35	25.1	6.2	0.44	194	0.81	0.09	15.1	44.3
K266653		4.20	15.70	0.17	1.8	4.54	0.079	2.37	25.4	5.2	2.39	919	12.95	0.06	10.4	80.2
K266654		3.88	16.75	0.16	1.5	0.24	0.053	2.58	24.3	5.9	0.47	243	1.58	0.07	11.0	35.8
K266655		5.73	16.90	0.20	1.8	0.36	0.056	2.67	25.8	5.4	0.95	1040	5.39	0.07	12.6	56.3
K266656		2.77	13.40	0.21	1.7	2.09	0.051	1.67	38.9	8.5	1.16	422	45.6	0.03	21.3	158.0
K266657		4.67	15.75	0.18	1.7	0.36	0.058	2.44	22.9	6.2	1.02	392	3.80	0.05	10.2	52.9
K266658		0.49	0.22	0.05	<0.1	<0.01	<0.005	0.02	0.9	0.8	13.30	216	0.12	<0.01	0.3	3.4
K266659		4.30	16.65	0.17	1.8	0.20	0.059	2.74	28.0	5.3	1.84	482	3.46	0.07	10.7	53.2
K266660		4.45	15.55	0.18	1.7	0.12	0.053	2.63	26.3	5.2	1.82	535	3.49	0.05	10.3	40.9
K266661		4.09	17.40	0.17	1.9	0.14	0.090	2.78	32.9	6.5	2.72	2140	1.85	0.05	13.9	65.0
K266662		3.96	18.30	0.19	2.3	0.24	0.064	3.11	37.1	7.0	2.51	542	13.90	0.05	12.3	95.9
K266663		4.28	17.95	0.19	2.0	0.22	0.059	3.17	32.7	6.7	1.49	413	3.42	0.05	12.0	55.7
K266664		3.83	18.85	0.18	2.1	0.21	0.063	3.16	31.8	7.1	1.46	327	3.70	0.05	11.8	49.5
K266665		4.23	18.35	0.18	2.0	0.16	0.059	3.11	32.9	6.7	1.55	361	0.82	0.05	11.7	35.4
K266666		2.92	17.70	0.17	2.0	0.16	0.054	2.99	33.3	6.0	1.31	507	4.40	0.05	10.9	67.9
K266667		3.08	17.80	0.17	1.9	0.15	0.054	2.92	33.3	5.5	0.95	412	0.71	0.05	10.3	69.1
K266668		3.31	16.50	0.16	1.7	0.13	0.052	2.79	28.2	5.0	0.96	365	0.91	0.04	9.6	39.8
K266669		3.29	18.05	0.18	1.8	0.20	0.059	3.02	31.4	5.3	0.81	470	0.85	0.04	10.5	32.6
K266670		3.93	16.75	0.15	1.8	0.32	0.061	2.34	18.6	4.9	1.43	4980	19.35	0.02	8.4	74.9
K266671		6.04	14.50	0.19	1.8	1.16	0.446	1.14	8.7	12.5	1.13	1790	23.7	1.61	3.9	29.7
K266672		2.83	23.7	0.16	2.2	0.07	0.051	3.23	23.8	7.4	0.59	1450	1.34	0.02	12.2	32.8
K266673		3.56	22.8	0.19	2.2	0.09	0.046	3.13	24.7	6.7	0.62	986	2.07	0.02	11.6	37.6
K266674		4.03	23.4	0.21	2.3	0.10	0.047	3.16	25.1	6.9	0.63	996	2.06	0.02	11.5	41.8
K266675		2.95	17.55	0.18	1.8	4.57	0.173	2.12	17.2	5.8	0.99	8490	2.17	0.01	8.9	43.1
K266676		3.23	16.95	0.17	2.1	0.12	0.058	2.21	19.6	5.5	1.07	1680	4.01	0.01	8.6	63.1
K266677		4.57	17.60	0.22	2.3	0.30	0.054	2.35	25.4	6.1	1.17	1090	17.10	0.02	11.8	102.5
K266678		3.55	14.50	0.19	2.0	0.41	0.052	1.81	20.9	4.9	1.13	1130	63.9	0.02	9.0	106.5
K266679		5.62	14.90	0.15	1.6	0.23	0.060	2.00	22.2	5.7	0.93	1440	11.20	0.02	8.9	80.4
K266680		4.30	13.25	0.19	1.4	0.20	0.065	1.73	26.2	3.9	1.02	2850	2.56	0.01	7.3	62.3

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Finalized Date: 28- AUG- 2011
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Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11142322

Sample Description	Method	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61
	Analyte	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti	Tl
	Units	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm
	LOR	10	0.5	0.1	0.002	0.01	0.05	0.1	1	0.2	0.2	0.05	0.05	0.2	0.005	0.02
K266645		1010	261	95.6	0.002	3.51	32.2	11.0	7	2.0	231	0.45	0.06	7.0	0.211	1.08
K266646		200	2.3	1.7	<0.002	0.01	0.11	0.2	1	<0.2	45.4	<0.05	<0.05	<0.2	<0.005	0.02
K266647		1760	111.0	96.4	0.024	2.47	29.4	8.4	11	2.2	134.0	0.66	0.13	8.0	0.245	1.90
K266648		820	>10000	104.0	0.003	7.06	137.0	4.6	9	3.8	648	0.33	0.49	6.9	0.140	1.45
K266649		540	10.6	104.5	0.004	2.67	10.90	9.4	3	1.9	233	0.74	0.05	7.3	0.280	1.19
K266650		470	30.2	92.2	0.002	2.10	7.85	9.6	2	1.8	242	0.73	0.06	8.3	0.260	0.92
K266651		320	30.1	140.5	0.005	4.89	10.85	15.7	4	2.6	87.3	1.00	0.10	12.3	0.387	1.37
K266652		290	17.0	112.5	0.003	4.95	6.16	7.0	2	1.9	41.7	0.90	0.09	8.7	0.338	1.03
K266653		600	144.5	114.5	0.007	3.65	17.20	11.2	4	2.3	220	0.67	0.13	8.7	0.310	1.18
K266654		540	67.5	128.0	0.002	3.46	10.85	10.6	2	2.3	50.1	0.72	0.10	9.7	0.318	1.06
K266655		830	82.0	135.0	0.008	5.52	9.44	12.6	4	2.3	125.0	0.80	0.09	9.4	0.334	1.32
K266656		870	37.6	90.3	0.025	2.55	28.2	9.5	18	2.1	138.5	1.29	0.15	9.0	0.315	2.18
K266657		500	23.2	115.5	0.006	4.13	18.15	9.9	5	2.2	141.0	0.66	0.10	8.5	0.303	1.13
K266658		190	2.4	1.4	<0.002	0.01	0.16	0.2	1	<0.2	44.7	<0.05	<0.05	<0.2	<0.005	<0.02
K266659		840	30.0	127.0	0.005	2.23	7.33	12.1	3	2.3	292	0.72	0.08	9.7	0.318	0.88
K266660		630	19.7	122.0	0.005	1.87	4.70	12.0	4	2.1	235	0.68	0.07	9.3	0.311	0.85
K266661		480	28.4	141.5	0.004	1.14	6.79	12.8	3	2.4	319	0.88	0.08	10.1	0.342	0.92
K266662		570	26.4	151.5	0.008	1.44	6.60	13.4	4	2.4	351	0.80	0.14	11.2	0.370	1.20
K266663		780	31.8	157.0	0.004	1.33	4.91	13.7	3	2.4	116.5	0.76	0.10	11.0	0.351	0.96
K266664		320	14.7	159.5	0.005	1.05	4.15	14.4	3	2.5	73.1	0.74	0.08	11.3	0.347	0.99
K266665		530	16.9	156.5	<0.002	0.96	3.27	14.4	3	2.5	90.9	0.74	0.07	10.7	0.334	0.93
K266666		890	33.0	150.0	0.013	0.89	5.49	12.7	3	2.4	199.5	0.67	0.09	10.6	0.318	0.91
K266667		720	23.6	155.5	0.006	1.01	10.55	13.5	3	2.3	98.8	0.65	0.08	10.7	0.312	0.99
K266668		340	21.8	145.5	0.002	1.20	3.15	12.8	2	2.2	61.8	0.63	0.06	9.9	0.298	0.84
K266669		440	30.6	160.5	<0.002	1.79	6.94	13.7	3	2.4	81.6	0.65	0.07	10.6	0.323	0.95
K266670		740	58.2	140.5	0.012	2.95	9.16	12.9	3	2.0	225	0.53	0.12	7.7	0.261	1.02
K266671		460	>10000	34.8	0.011	2.40	452	12.8	3	2.1	198.5	0.22	1.17	2.4	0.251	0.53
K266672		480	26.8	194.0	<0.002	2.24	4.10	15.4	2	3.3	67.0	0.77	0.08	9.2	0.372	1.32
K266673		460	57.7	192.0	0.002	3.02	4.23	16.0	2	2.6	65.0	0.73	0.10	9.3	0.354	1.18
K266674		430	44.9	192.5	0.002	3.55	4.53	16.1	2	2.8	65.2	0.73	0.10	9.7	0.358	1.31
K266675		510	359	124.0	0.003	2.79	25.7	12.5	4	4.6	91.1	0.56	0.11	7.0	0.262	0.70
K266676		240	19.7	123.0	0.004	2.07	7.57	13.3	3	1.7	119.5	0.53	0.16	6.9	0.266	0.73
K266677		6160	23.9	136.0	0.011	3.58	10.80	13.3	7	1.8	496	0.70	0.21	8.0	0.340	1.20
K266678		4960	39.4	106.0	0.038	2.49	11.65	10.7	7	1.8	606	0.55	0.32	6.4	0.254	0.97
K266679		2770	27.3	103.0	0.009	4.61	12.35	12.5	4	1.9	624	0.55	0.31	7.3	0.265	0.78
K266680		700	32.0	95.8	0.003	0.83	11.35	11.2	2	1.6	111.0	0.46	0.26	7.6	0.214	0.54

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 28- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11142322

Sample Description	Method Analyte Units LOR	ME- MS61 U ppm 0.1	ME- MS61 V ppm 1	ME- MS61 W ppm 0.1	ME- MS61 Y ppm 0.1	ME- MS61 Zn ppm 2	ME- MS61 Zr ppm 0.5	Ag- OG62 Ag ppm 1	Pb- OG62 Pb % 0.001	Zn- OG62 Zn % 0.001
K266645		10.5	121	2.9	26.5	2220	53.4			
K266646		0.5	3	0.1	1.1	21	0.6			
K266647		18.9	1010	2.1	27.5	1290	78.7			
K266648		3.1	42	4.9	10.9	>10000	26.5	159	4.91	4.88
K266649		7.8	136	1.2	18.8	552	65.6			
K266650		6.4	98	1.2	17.9	440	66.0			
K266651		9.6	167	1.6	18.9	587	102.0			
K266652		6.1	86	1.6	9.6	249	51.4			
K266653		8.7	166	3.7	18.9	4820	81.0			
K266654		4.3	112	2.6	14.0	322	60.3			
K266655		8.6	155	2.8	19.6	465	73.1			
K266656		18.5	1420	1.7	28.6	2320	79.7			
K266657		7.1	159	1.7	15.9	487	68.9			
K266658		0.8	2	0.1	1.0	19	0.7			
K266659		7.6	159	1.6	16.9	450	70.9			
K266660		6.6	154	1.6	16.3	432	65.0			
K266661		6.7	132	1.9	19.3	555	82.9			
K266662		9.9	198	2.0	19.5	466	96.5			
K266663		6.9	162	1.6	17.7	286	82.7			
K266664		7.1	152	1.6	17.1	303	86.8			
K266665		4.6	100	1.6	16.4	235	82.7			
K266666		6.5	193	1.7	17.7	327	82.5			
K266667		5.1	134	1.7	17.5	315	78.9			
K266668		3.8	104	1.5	14.9	182	68.9			
K266669		4.2	96	1.9	18.2	209	74.8			
K266670		4.6	95	2.6	15.1	370	61.5			
K266671		1.6	82	0.6	15.2	5100	51.2	104	1.010	
K266672		3.0	87	5.8	14.5	103	65.5			
K266673		2.9	84	4.5	16.0	114	71.2			
K266674		3.3	86	5.2	16.1	160	70.8			
K266675		3.4	87	2.8	15.7	8540	56.2			
K266676		4.4	126	1.7	16.0	410	67.7			
K266677		9.9	254	2.0	44.6	720	80.4			
K266678		14.8	306	1.5	34.9	684	67.2			
K266679		6.0	150	2.4	25.5	226	52.8			
K266680		2.8	102	2.6	14.1	243	44.9			

***** See Appendix Page for comments regarding this certificate *****

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 28- AUG- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11142322

Method	CERTIFICATE COMMENTS
ME- MS61	Interference: Ca> 10% on ICP- MS As,ICP- AES results shown.
ME- MS61	REE's may not be totally soluble in this method.
Hg- CV41	Detection limits on samples requiring dilutions due to interferences or high concentration levels have been increased according to the dilution factor.

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To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 8- SEP- 2011
Account: MTT

CERTIFICATE WH11146305

Project: Midas Touch- Rod

P.O. No.: Batch 6

This report is for 36 Drill Core samples submitted to our lab in Whitehorse, YT, Canada on 29- JUL- 2011.

The following have access to data associated with this certificate:

MATT DUMALA JOAN MARIACHER	DOUG EATON BRUCE YOUNGMAN	SARAH EATON

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
CRU- 31	Fine crushing - 70% < 2mm
CRU- QC	Crushing QC Test
SPL- 22Y	Split Sample - Boyd Rotary Splitter
PUL- QC	Pulverizing QC Test
PUL- 31	Pulverize split to 85% < 75 um
LOG- 24	Pulp Login - Rcd w/o Barcode

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- AA26	Ore Grade Au 50g FA AA finish	AAS
ME- MS61	48 element four acid ICP- MS	
Hg- CV41	Trace Hg - cold vapor/AAS	FIMS

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
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VANCOUVER BC V6B 1L8

Finalized Date: 8- SEP- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11146305

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- AA26 Au ppm 0.01	ME- MS61 Ag ppm 0.01	ME- MS61 Al % 0.01	ME- MS61 As ppm 0.2	ME- MS61 Ba ppm 10	ME- MS61 Be ppm 0.05	ME- MS61 Bi ppm 0.01	ME- MS61 Ca % 0.01	ME- MS61 Cd ppm 0.02	ME- MS61 Ce ppm 0.01	ME- MS61 Co ppm 0.1	ME- MS61 Cr ppm 1	ME- MS61 Cs ppm 0.05	ME- MS61 Cu ppm 0.2
K266681		7.57	0.02	0.37	2.88	37.5	2150	1.26	0.22	0.52	0.32	37.4	9.7	35	2.98	43.4
K266682		7.86	0.01	3.00	1.54	29.8	1690	1.23	0.09	0.53	1.16	11.45	0.5	68	1.72	37.4
K266683		3.20	0.01	4.39	1.94	57.6	2520	1.52	0.09	0.35	1.03	17.85	0.3	75	2.23	29.3
K266684		7.09	<0.01	2.14	2.39	47.1	2950	1.76	0.10	0.41	1.15	20.7	0.4	86	3.63	41.0
K266685		8.23	<0.01	2.62	1.97	38.5	2240	1.92	0.10	7.07	2.42	21.0	0.6	87	2.29	63.8
K266686		8.89	0.01	2.48	2.68	50.3	3260	1.84	0.15	3.93	1.52	18.95	0.8	67	3.82	28.7
K266687		8.62	0.19	2.52	2.11	31.0	6030	1.49	0.09	0.85	0.78	15.45	0.3	124	2.26	19.6
K266688		8.87	<0.01	2.34	2.22	54.5	1740	1.50	0.12	0.04	0.51	19.30	0.2	99	2.49	25.5
K266689		8.10	<0.01	4.54	2.43	39.6	2810	1.62	0.11	0.08	0.51	20.2	0.2	136	3.18	23.2
K266690		6.28	<0.01	4.45	2.52	45.0	5210	1.85	0.14	0.01	0.29	22.9	0.3	185	3.05	29.2
K266691		4.58	<0.01	12.00	2.45	36.8	5360	1.75	0.10	0.02	0.42	21.9	0.5	176	2.64	36.5
K266692		5.75	0.01	5.08	1.76	40.4	8150	1.21	0.10	0.01	0.30	16.05	0.3	161	1.55	20.8
K266693		8.38	<0.01	3.95	1.51	38.8	8040	1.01	0.09	0.01	0.30	15.95	0.4	164	1.27	27.5
K266694		7.72	<0.01	3.29	1.67	79.6	4230	1.27	0.09	0.02	0.56	15.05	0.3	156	1.97	53.2
K266695		4.87	<0.01	5.17	1.99	45.3	2030	1.40	0.07	1.62	1.82	15.55	0.4	138	2.20	162.0
K266696		7.58	<0.01	1.66	2.20	31.3	2900	1.49	0.11	0.50	2.66	18.60	0.9	71	2.37	172.5
K266697		7.88	<0.01	0.03	0.07	<5	20	0.06	0.07	22.0	0.08	1.32	1.1	<1	0.15	1.7
K266698		8.12	<0.01	2.22	3.21	40.6	2530	2.03	0.12	1.75	1.40	25.2	1.3	83	4.58	169.5
K266699		4.27	<0.01	6.72	2.77	55.2	1640	2.19	0.14	3.67	4.23	21.3	2.3	115	2.92	469
K266700		8.87	<0.01	4.13	2.60	27.4	1670	1.81	0.13	0.26	2.94	22.0	2.1	142	2.32	138.5
K266701		3.61	<0.01	4.01	2.62	27.4	1710	1.88	0.13	0.27	2.20	21.7	2.3	148	2.35	129.5
K266702		9.34	0.05	4.94	2.63	38.7	1210	2.10	0.14	0.48	2.12	21.0	3.2	154	2.33	115.0
K266703		9.68	<0.01	8.15	2.47	45.9	2130	2.06	0.12	0.18	1.66	21.8	2.6	194	2.54	170.5
K266704		9.45	<0.01	4.42	1.80	49.0	2700	1.46	0.10	0.19	1.63	16.40	1.3	161	1.91	145.5
K266705		8.79	<0.01	3.63	1.96	101.0	1310	1.78	0.09	0.21	3.10	18.60	2.3	155	2.24	300
K266706		9.37	<0.01	3.63	2.16	50.0	1520	2.22	0.08	0.15	0.85	24.6	3.0	248	2.45	133.0
K266707		8.50	<0.01	4.19	2.35	115.5	1270	2.36	0.12	0.08	5.30	24.4	4.2	219	2.42	253
K266708		0.26	1.51	32.0	7.68	143.0	490	0.54	9.74	6.09	34.8	27.7	89.7	115	1.60	6750
K266709		6.92	0.05	7.57	2.50	102.5	960	2.42	0.11	0.33	56.5	22.9	3.5	205	1.97	469
K266710		5.07	0.01	3.22	1.85	96.3	1080	1.97	0.08	0.15	12.35	19.05	4.0	214	1.63	105.5
K266711		8.91	0.08	3.36	1.88	110.0	1250	1.89	0.10	0.23	15.90	19.35	4.2	232	1.62	159.0
K266712		8.93	<0.01	0.04	0.08	<5	40	0.06	0.05	21.8	0.15	1.62	1.2	1	0.20	2.7
K266713		0.27	0.30	98.5	5.52	239	600	0.60	5.10	1.50	25.4	19.90	11.6	60	0.90	5970
K266714		8.73	<0.01	3.81	2.01	94.8	1260	2.02	0.10	0.27	18.95	21.1	4.0	224	1.83	123.0
K266715		8.33	0.03	5.25	2.64	163.0	890	2.74	0.12	0.36	45.4	28.1	5.3	229	2.62	223
K266716		5.31	<0.01	6.14	4.22	97.5	700	2.67	0.24	1.07	16.65	41.3	9.0	282	2.84	156.5

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 8- SEP- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11146305

Sample Description	Method	ME- MS61	ME- MS61	ME- MS61	ME- MS61	Hg- CV41	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61
	Analyte	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na	Nb	Ni
	Units	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm	ppm
	LOR	0.01	0.05	0.05	0.1	0.01	0.005	0.01	0.5	0.2	0.01	5	0.05	0.01	0.1	0.2
K266681		2.86	8.39	<0.05	1.1	0.10	0.045	1.16	18.8	3.1	0.77	1720	1.56	0.02	4.6	22.5
K266682		0.85	6.51	<0.05	0.8	0.45	0.049	0.51	8.6	5.5	0.14	85	9.83	0.02	3.3	5.9
K266683		0.93	7.78	<0.05	0.9	0.78	0.036	0.66	14.4	7.7	0.18	43	11.20	0.01	5.2	5.2
K266684		1.16	9.13	<0.05	1.2	0.86	0.050	0.83	14.5	16.2	0.31	55	18.20	0.02	5.1	10.3
K266685		0.99	6.57	0.08	0.2	0.47	0.022	0.65	16.3	10.6	0.23	46	12.60	0.02	2.2	8.3
K266686		1.23	7.80	0.08	1.4	0.33	0.023	0.91	14.0	21.2	0.39	41	32.3	0.02	6.2	21.3
K266687		0.84	5.81	<0.05	0.8	0.22	0.028	0.65	12.8	10.0	0.20	39	9.03	0.03	3.5	9.3
K266688		0.99	7.93	0.05	1.0	0.52	0.049	0.73	14.9	7.5	0.18	43	11.70	0.01	4.2	10.6
K266689		1.12	7.08	0.05	1.1	0.25	0.030	0.84	16.2	14.4	0.29	39	10.05	0.02	4.9	11.3
K266690		0.93	6.87	0.08	1.2	0.39	0.027	0.77	18.6	12.7	0.25	44	8.70	0.02	5.7	11.3
K266691		0.94	6.44	<0.05	0.9	0.39	0.026	0.76	20.1	6.2	0.16	58	9.06	0.03	4.6	9.1
K266692		0.66	4.91	<0.05	0.7	0.46	0.013	0.46	15.0	3.5	0.10	48	5.40	0.03	3.7	11.7
K266693		0.72	4.58	0.21	0.5	0.38	0.013	0.38	15.3	2.9	0.08	41	6.88	0.03	3.8	18.8
K266694		0.82	7.11	0.10	0.8	0.48	0.026	0.50	14.8	4.6	0.12	39	10.80	0.02	3.7	9.6
K266695		0.88	7.98	0.16	0.9	0.57	0.027	0.64	13.2	6.8	0.18	64	33.2	0.01	3.7	14.5
K266696		0.73	5.92	0.29	1.1	0.29	0.018	0.67	13.4	9.8	0.21	49	10.50	0.02	5.1	34.7
K266697		0.44	0.34	0.31	<0.1	<0.01	0.005	0.03	0.6	1.0	13.00	187	0.16	0.01	0.4	1.2
K266698		1.02	7.88	0.41	1.6	0.22	0.018	1.07	16.4	27.9	0.44	47	17.40	0.02	8.5	33.2
K266699		1.09	6.79	0.53	1.2	0.88	0.028	0.89	16.9	18.2	0.29	68	139.5	0.02	5.8	69.5
K266700		0.98	6.40	0.12	0.9	0.69	0.022	0.76	17.4	6.4	0.18	70	20.6	0.01	4.8	90.4
K266701		1.08	6.41	0.12	0.9	0.62	0.020	0.75	17.4	6.6	0.17	85	20.8	0.01	4.7	98.1
K266702		1.28	6.23	0.11	0.7	0.39	0.013	0.61	15.6	9.8	0.26	191	15.75	0.01	5.1	122.5
K266703		1.19	6.50	0.11	0.7	0.42	0.017	0.63	19.1	9.8	0.19	71	10.60	0.01	4.7	106.5
K266704		0.88	5.84	0.12	0.8	0.65	0.022	0.49	15.6	6.9	0.16	54	12.50	0.01	3.6	87.6
K266705		1.05	8.35	0.18	1.0	1.27	0.032	0.63	17.5	7.5	0.20	53	26.5	0.01	4.0	145.5
K266706		1.20	6.37	0.18	1.4	0.57	0.022	0.75	26.3	9.0	0.26	56	12.60	0.01	4.3	189.5
K266707		1.35	8.04	0.16	1.4	0.95	0.035	0.80	21.9	8.8	0.28	60	41.7	0.01	4.4	235
K266708		9.53	12.45	0.16	0.9	0.2	2.65	1.04	15.5	8.8	2.29	885	59.4	0.91	3.2	333
K266709		1.46	7.61	0.17	1.3	2.40	0.046	0.76	20.3	7.0	0.21	74	56.0	0.01	4.7	160.5
K266710		1.22	5.75	0.11	1.2	0.50	0.023	0.60	19.9	5.5	0.18	64	20.7	0.01	3.5	243
K266711		1.26	5.52	0.10	1.3	0.65	0.029	0.62	20.6	4.7	0.17	68	31.9	0.01	3.7	256
K266712		0.46	0.35	0.25	<0.1	<0.01	<0.005	0.03	0.8	1.1	13.00	198	0.26	0.01	0.4	1.6
K266713		6.03	12.70	<0.05	1.8	1.26	0.444	1.09	9.5	13.4	1.14	1710	20.4	1.63	3.6	28.1
K266714		1.41	6.16	0.13	1.2	0.56	0.023	0.67	23.3	6.0	0.23	101	28.7	0.01	3.9	238
K266715		1.59	9.68	0.20	1.6	1.22	0.050	0.92	27.2	8.0	0.34	66	57.3	0.01	4.9	286
K266716		3.16	11.70	0.26	1.7	0.53	0.042	1.41	30.6	6.2	0.36	79	15.80	0.02	5.9	231

***** See Appendix Page for comments regarding this certificate *****

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Finalized Date: 8- SEP- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11146305

Sample Description	Method	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61
	Analyte	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti	Tl
	Units	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm
	LOR	10	0.5	0.1	0.002	0.01	0.05	0.1	1	0.2	0.2	0.05	0.05	0.2	0.005	0.02
K266681		310	13.3	61.1	<0.002	0.54	6.76	7.1	1	1.4	78.2	0.31	0.16	5.1	0.152	0.39
K266682		4140	105.5	30.8	0.070	0.07	12.75	4.0	10	1.1	122.0	0.19	0.15	2.4	0.075	0.86
K266683		3740	46.4	39.1	0.075	0.13	15.60	5.1	21	1.0	171.5	0.28	0.29	3.1	0.101	1.43
K266684		4590	31.8	55.0	0.119	0.10	11.65	6.3	19	1.2	174.0	0.32	0.23	3.3	0.125	1.26
K266685		>10000	12.5	41.8	0.099	0.16	11.00	5.4	14	1.1	493	0.05	0.24	2.7	0.069	0.99
K266686		>10000	14.1	61.9	0.170	0.13	10.20	6.1	21	0.5	311	0.39	0.32	3.2	0.144	1.77
K266687		6510	8.9	39.7	0.098	0.17	9.64	5.6	13	0.9	317	0.21	0.16	2.6	0.107	0.86
K266688		1680	10.8	45.0	0.079	0.17	13.55	5.4	23	1.3	121.5	0.26	0.17	3.3	0.124	1.58
K266689		2290	102.0	54.8	0.065	0.24	15.85	6.6	29	0.9	164.5	0.28	0.20	3.8	0.141	1.21
K266690		3330	9.6	50.6	0.043	0.17	17.65	7.1	39	1.0	288	0.34	0.25	3.9	0.150	1.20
K266691		2790	95.1	48.5	0.045	0.18	26.9	5.5	22	2.6	329	0.28	0.19	3.4	0.139	0.78
K266692		3550	27.1	27.3	0.042	0.16	17.45	4.0	29	0.8	454	0.23	0.20	2.6	0.109	0.42
K266693		3790	11.4	22.6	0.042	0.24	16.40	3.1	77	0.8	467	0.22	0.22	2.5	0.097	0.51
K266694		2320	18.4	31.5	0.047	0.19	14.35	3.9	45	0.9	274	0.23	0.20	2.5	0.099	1.01
K266695		8790	260	43.4	0.058	0.18	24.1	6.8	55	1.3	413	0.18	0.28	2.6	0.095	1.65
K266696		3530	17.5	43.3	0.117	0.39	8.33	5.1	103	1.0	277	0.32	0.22	3.2	0.122	1.21
K266697		230	2.5	1.4	<0.002	0.02	0.08	0.2	1	<0.2	49.6	<0.05	<0.05	<0.2	<0.005	<0.02
K266698		8810	16.0	73.6	0.072	0.61	11.40	6.3	99	0.5	299	0.52	0.32	4.2	0.187	1.38
K266699		>10000	757	59.0	0.108	0.93	27.3	7.4	142	1.0	601	0.34	0.37	3.6	0.142	1.86
K266700		3120	129.5	47.3	0.043	0.85	21.9	4.4	33	1.0	375	0.27	0.20	3.4	0.135	0.95
K266701		3410	116.0	46.5	0.045	0.87	19.60	4.8	33	0.9	412	0.28	0.22	3.5	0.137	0.92
K266702		8220	12.8	39.8	0.035	1.05	21.0	6.2	35	0.7	952	0.30	0.22	3.5	0.132	1.16
K266703		4260	9.6	41.8	0.045	0.93	38.0	5.2	36	0.9	633	0.28	0.20	3.5	0.134	0.76
K266704		2670	19.1	32.0	0.043	0.68	11.70	4.5	39	0.7	333	0.22	0.17	2.5	0.100	0.86
K266705		1470	52.6	40.9	0.069	0.88	18.95	5.1	58	1.0	196.5	0.25	0.20	2.9	0.113	1.43
K266706		920	79.0	50.5	0.089	1.11	11.00	6.9	46	0.6	151.0	0.27	0.18	3.6	0.118	0.90
K266707		770	110.0	52.9	0.108	1.29	17.90	6.9	50	0.9	79.7	0.28	0.20	3.7	0.128	1.54
K266708		680	7950	29.1	0.018	6.70	30.4	12.8	16	7.1	159.5	0.22	0.66	3.5	0.209	2.60
K266709		2550	1295	48.1	0.070	1.65	64.4	6.8	48	2.0	349	0.29	0.17	3.3	0.130	0.98
K266710		1130	40.8	36.5	0.081	1.15	15.65	5.7	31	0.8	174.0	0.22	0.16	2.8	0.098	0.93
K266711		1340	17.1	38.6	0.107	1.17	14.90	5.5	35	1.2	201	0.23	0.17	3.0	0.100	1.00
K266712		190	4.1	1.6	<0.002	0.02	0.16	0.3	1	<0.2	49.6	<0.05	<0.05	<0.2	<0.005	<0.02
K266713		450	9680	30.8	0.009	2.35	434	12.4	3	2.0	193.0	0.22	1.15	2.1	0.243	0.52
K266714		1370	35.8	41.1	0.080	1.24	15.75	6.4	35	0.7	184.0	0.23	0.18	3.2	0.106	0.79
K266715		1690	155.5	58.5	0.116	1.69	28.7	7.6	52	1.3	199.0	0.32	0.19	4.1	0.142	1.54
K266716		4910	34.9	76.6	0.066	3.36	24.5	9.3	49	1.7	887	0.35	0.33	5.5	0.180	1.02

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
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VANCOUVER BC V6B 1L8

Page: 2 - D
Total # Pages: 2 (A - D)
Plus Appendix Pages
Finalized Date: 8- SEP- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11146305

Sample Description	Method Analyte Units LOR	ME- MS61 U ppm 0.1	ME- MS61 V ppm 1	ME- MS61 W ppm 0.1	ME- MS61 Y ppm 0.1	ME- MS61 Zn ppm 2	ME- MS61 Zr ppm 0.5
K266681		1.6	67	2.0	9.4	134	35.4
K266682		6.6	463	0.4	14.5	58	31.6
K266683		6.6	625	0.6	17.0	22	38.5
K266684		8.7	826	0.6	18.8	67	50.4
K266685		15.2	526	0.4	40.5	44	6.7
K266686		12.2	516	0.8	24.6	84	63.9
K266687		9.2	475	0.3	25.9	48	37.7
K266688		6.8	1110	0.6	7.7	32	39.0
K266689		7.5	593	0.6	17.9	42	46.4
K266690		7.2	494	0.5	11.8	18	47.6
K266691		9.8	579	0.9	13.9	22	41.1
K266692		9.7	643	0.5	15.2	15	29.4
K266693		9.6	693	0.4	12.2	14	22.7
K266694		9.4	964	0.8	12.2	19	32.6
K266695		13.4	1050	1.2	69.2	75	41.5
K266696		11.6	969	0.8	24.8	83	43.7
K266697		0.9	7	0.1	1.1	16	0.5
K266698		7.4	704	0.7	18.8	88	64.7
K266699		14.4	942	1.5	96.0	206	56.9
K266700		10.2	891	0.8	13.6	181	37.8
K266701		10.3	925	0.8	14.6	127	37.8
K266702		14.5	717	0.7	30.0	78	32.3
K266703		13.6	760	0.7	24.2	53	32.5
K266704		15.3	958	0.5	33.0	58	35.4
K266705		23.4	1540	0.7	11.9	117	42.3
K266706		35.4	774	0.5	23.4	45	61.6
K266707		35.3	2010	0.9	24.1	354	60.3
K266708		6.0	414	6.2	13.8	7060	27.5
K266709		30.2	963	1.5	24.6	5830	56.8
K266710		31.1	650	0.6	19.3	592	48.7
K266711		34.8	651	0.7	26.4	1040	58.0
K266712		0.5	6	0.1	1.0	26	0.5
K266713		1.4	80	0.6	15.6	4700	58.0
K266714		28.4	654	0.7	20.9	1060	51.9
K266715		37.8	2220	1.0	36.9	2920	77.6
K266716		21.9	631	1.0	62.7	995	72.1

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Project: Midas Touch- Rod

Page: Appendix 1
Total # Appendix Pages: 1
Finalized Date: 8- SEP- 2011
Account: MTT

CERTIFICATE OF ANALYSIS WH11146305

Method	CERTIFICATE COMMENTS
ME- MS61	Interference: Ca> 10% on ICP- MS As,ICP- AES results shown.
ME- MS61	REE's may not be totally soluble in this method.
Hg- CV41	Detection limits on samples requiring dilutions due to interferences or high concentration levels have been increased according to the dilution factor.

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To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 4- SEP- 2011
Account: MTT

CERTIFICATE WH11146309

Project: Midas Touch- Rod

P.O. No.: Batch 7

This report is for 36 Drill Core samples submitted to our lab in Whitehorse, YT, Canada on 29- JUL- 2011.

The following have access to data associated with this certificate:

MATT DUMALA JOAN MARIACHER	DOUG EATON BRUCE YOUNGMAN	SARAH EATON

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
CRU- 31	Fine crushing - 70% < 2mm
CRU- QC	Crushing QC Test
SPL- 22Y	Split Sample - Boyd Rotary Splitter
PUL- QC	Pulverizing QC Test
PUL- 31	Pulverize split to 85% < 75 um
LOG- 24	Pulp Login - Rcd w/o Barcode

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- AA26	Ore Grade Au 50g FA AA finish	AAS
ME- MS61	48 element four acid ICP- MS	
Hg- CV41	Trace Hg - cold vapor/AAS	FIMS
Ag- OG62	Ore Grade Ag - Four Acid	VARIABLE
ME- OG62	Ore Grade Elements - Four Acid	ICP- AES
Pb- OG62	Ore Grade Pb - Four Acid	VARIABLE
Zn- OG62	Ore Grade Zn - Four Acid	VARIABLE

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 4- SEP- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11146309

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- AA26 Au ppm 0.01	ME- MS61 Ag ppm 0.01	ME- MS61 Al % 0.01	ME- MS61 As ppm 0.2	ME- MS61 Ba ppm 10	ME- MS61 Be ppm 0.05	ME- MS61 Bi ppm 0.01	ME- MS61 Ca % 0.01	ME- MS61 Cd ppm 0.02	ME- MS61 Ce ppm 0.01	ME- MS61 Co ppm 0.1	ME- MS61 Cr ppm 1	ME- MS61 Cs ppm 0.05	ME- MS61 Cu ppm 0.2
K266717		5.62	<0.01	5.74	4.05	91.6	1200	2.77	0.22	1.96	18.10	42.2	8.4	313	2.49	179.5
K266718		8.76	<0.01	5.92	4.88	64.4	1370	2.70	0.28	0.47	7.69	50.6	11.8	153	3.22	133.5
K266719		9.15	<0.01	3.14	4.21	80.5	920	2.16	0.21	2.72	23.7	39.6	9.0	119	3.15	128.0
K266720		8.61	<0.01	2.44	3.27	108.0	920	2.20	0.13	1.34	59.1	44.1	7.4	84	4.51	152.5
K266721		8.91	<0.01	2.63	3.42	117.5	1060	2.11	0.15	2.20	31.6	45.6	7.6	103	4.26	162.0
K266722		8.73	<0.01	3.47	3.33	121.0	860	2.32	0.14	2.69	41.2	39.6	7.3	122	4.00	168.0
K266723		8.27	<0.01	3.71	3.02	110.5	980	2.14	0.12	0.79	51.3	39.3	7.8	70	3.75	153.5
K266724		9.13	<0.01	2.62	4.42	66.5	760	2.30	0.12	1.15	26.8	42.1	10.5	70	4.03	64.5
K266725		3.13	<0.01	1.62	5.01	36.0	1220	2.38	0.12	0.71	6.90	45.1	11.3	62	3.25	38.0
K266726		6.37	<0.01	18.05	5.56	347	2250	2.81	0.37	1.70	54.6	53.8	19.0	96	3.58	64.1
K266727		7.91	<0.01	0.04	0.06	<5	20	0.06	0.02	20.1	0.12	1.16	1.5	<1	0.11	1.2
K266728		0.12	0.48	>100	4.49	8260	240	1.06	0.22	1.92	256	30.8	14.4	39	6.46	907
K266729		9.62	0.03	20.3	4.47	2250	2100	2.17	0.47	1.26	240	43.8	15.8	59	3.12	385
K266730		3.78	0.03	21.4	4.35	2270	1920	2.15	0.39	1.33	426	50.8	12.2	53	3.04	278
K266731		9.50	0.01	2.03	5.15	76.2	1470	2.77	0.22	0.87	10.05	50.5	14.0	69	4.16	68.1
K266732		8.59	<0.01	1.37	3.32	136.0	1080	2.06	0.12	3.14	25.7	32.8	7.7	57	3.45	70.3
K266733		0.27	0.33	>100	5.55	249	580	0.78	5.22	1.38	23.3	20.5	12.0	62	0.84	6040
K266734		9.32	<0.01	1.07	3.07	81.6	880	1.95	0.12	1.11	14.35	33.9	7.1	61	3.89	64.0
K266735		9.65	<0.01	1.59	4.79	92.9	730	2.33	0.17	1.38	9.83	47.9	11.7	77	5.79	88.6
K266736		9.89	0.01	0.77	5.90	80.4	770	2.03	0.19	2.63	5.49	53.0	14.5	67	5.86	76.9
K266737		8.92	0.01	0.83	6.91	161.0	1280	2.66	0.23	1.19	5.60	58.5	13.3	84	7.52	77.1
K266738		7.61	<0.01	0.01	0.07	8	110	0.06	0.02	19.90	0.07	1.19	1.3	1	0.18	2.2
K266739		7.90	0.01	4.85	5.68	600	2180	2.13	0.16	2.08	41.7	50.2	12.1	58	5.83	61.0
K266740		4.59	<0.01	3.89	3.48	99.8	650	1.60	0.16	3.53	52.6	36.1	7.3	129	4.87	87.4
K266741		5.28	<0.01	4.73	3.38	68.7	850	1.66	0.20	0.65	11.60	27.5	7.7	142	2.21	87.7
K266742		3.78	<0.01	5.42	4.54	46.7	1750	2.22	0.26	0.41	11.50	42.8	11.0	136	3.16	77.1
K266743		5.51	<0.01	4.13	3.81	69.2	950	1.92	0.20	1.19	32.4	30.0	8.1	139	2.66	83.7
K266744		10.04	0.01	0.48	5.68	101.0	520	1.85	0.20	2.71	5.87	49.3	13.7	67	6.17	82.6
K266745		9.70	0.01	0.58	5.65	95.6	1540	2.01	0.20	0.77	2.82	48.8	11.5	60	6.05	61.4
K266746		9.69	0.01	0.94	6.19	648	890	2.42	0.18	1.45	0.70	58.9	14.1	66	5.91	29.7
K266747		9.34	0.01	1.35	6.28	172.0	1350	2.41	0.21	0.91	4.09	59.4	12.0	74	6.45	68.4
K266748		9.59	0.01	1.75	5.18	315	1440	2.39	0.18	0.42	1.01	50.6	10.5	61	4.98	53.9
K266749		9.81	<0.01	0.85	6.09	1400	1920	2.56	0.16	1.43	2.32	51.7	9.9	52	5.23	27.3
K266750		9.45	<0.01	0.23	5.63	89.4	2010	2.22	0.21	2.10	0.63	53.4	13.7	51	5.66	57.7
K266751		9.69	<0.01	0.07	5.46	27.4	2230	2.17	0.21	0.15	0.33	55.1	10.2	48	5.98	56.1
K266752		9.83	<0.01	0.09	5.30	42.8	2290	2.19	0.22	0.07	0.43	55.5	10.8	48	5.82	76.2

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 4- SEP- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11146309

Sample Description	Method	ME- MS61	ME- MS61	ME- MS61	ME- MS61	Hg- CV41	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61
	Analyte	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na	Nb	Ni
	Units	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm	ppm
	LOR	0.01	0.05	0.05	0.1	0.01	0.005	0.01	0.5	0.2	0.01	5	0.05	0.01	0.1	0.2
K266717		2.46	11.75	0.35	1.7	0.53	0.065	1.42	31.8	5.4	0.29	163	9.23	0.02	5.0	278
K266718		3.17	11.95	0.25	2.4	0.35	0.032	1.79	26.6	8.7	0.43	106	4.41	0.02	10.5	123.5
K266719		2.72	10.40	0.20	2.0	0.64	0.032	1.53	22.9	6.8	1.84	279	22.1	0.01	9.8	142.5
K266720		1.61	10.60	0.20	1.8	1.3	0.040	1.21	32.6	6.5	1.04	139	74.9	0.01	9.5	221
K266721		1.59	10.70	0.18	2.1	1.3	0.036	1.26	32.8	6.4	1.56	217	66.9	0.01	10.2	216
K266722		1.74	9.74	0.19	2.0	1.7	0.038	1.23	30.7	5.4	1.73	358	54.9	0.01	9.8	223
K266723		1.65	9.94	0.17	1.7	1.53	0.038	1.08	29.8	6.4	0.69	208	75.1	0.01	9.5	211
K266724		2.50	13.15	0.14	2.1	1.64	0.060	1.69	26.1	9.6	1.04	598	52.8	0.01	12.1	148.0
K266725		1.66	14.95	0.11	2.1	0.33	0.023	1.95	24.6	10.8	0.73	969	3.96	0.02	14.7	60.7
K266726		5.91	15.35	0.27	2.4	3.06	0.133	2.17	28.3	7.1	0.85	1920	10.40	0.02	11.5	91.0
K266727		0.45	0.22	<0.05	<0.1	<0.01	<0.005	0.02	0.6	1.0	12.40	202	0.07	<0.01	0.4	3.2
K266728		11.05	12.50	0.39	1.4	1.8	0.613	2.44	14.6	29.0	0.32	1970	9.39	0.03	6.0	23.6
K266729		6.59	12.85	0.22	1.8	26.6	0.407	1.76	21.7	6.6	0.80	1520	6.69	0.02	8.1	55.8
K266730		6.62	13.10	0.22	1.9	48.8	0.628	1.73	25.4	6.5	0.83	1280	5.38	0.02	7.9	48.8
K266731		3.40	15.05	0.15	2.4	1.20	0.043	2.05	26.0	9.4	0.78	416	20.6	0.02	9.0	99.4
K266732		1.97	10.15	0.14	1.8	1.07	0.043	1.24	20.2	5.6	1.92	480	62.6	0.03	8.7	214
K266733		5.76	11.55	0.15	1.8	1.21	0.450	1.08	9.9	15.9	1.11	1680	20.9	1.56	3.6	29.7
K266734		1.61	10.05	0.11	1.7	0.80	0.031	1.15	22.2	7.1	0.81	186	64.8	0.02	8.9	164.5
K266735		2.94	15.75	0.19	1.7	0.70	0.044	1.89	26.3	7.3	0.97	464	33.0	0.06	15.0	101.5
K266736		3.39	17.90	0.20	1.7	0.27	0.051	2.30	27.8	6.5	1.57	645	0.95	0.09	15.6	49.0
K266737		3.18	22.3	0.18	2.4	0.34	0.067	2.67	30.8	8.2	0.90	717	2.10	0.11	17.3	58.6
K266738		0.49	0.33	0.20	<0.1	<0.01	0.005	0.03	0.6	1.0	13.15	212	0.08	0.01	0.4	2.5
K266739		4.67	17.70	0.22	1.1	2.57	0.064	2.22	26.8	7.8	1.21	2970	1.20	0.09	14.2	48.9
K266740		2.38	8.63	0.19	1.6	1.36	0.035	1.01	22.4	10.1	2.17	1120	19.40	0.02	7.6	128.5
K266741		2.32	9.19	0.21	1.4	1.08	0.037	1.24	17.7	7.9	0.35	177	4.85	0.02	6.2	129.5
K266742		3.01	11.50	0.23	1.9	0.94	0.037	1.73	22.3	10.5	0.50	137	4.42	0.03	8.5	116.0
K266743		2.57	9.68	0.20	1.5	0.87	0.039	1.31	16.2	9.7	0.75	432	6.59	0.02	6.5	118.5
K266744		3.47	17.45	0.22	2.3	0.26	0.055	2.55	23.7	6.6	1.77	1050	7.60	0.03	10.8	87.0
K266745		2.76	17.75	0.19	1.9	0.13	0.057	2.55	25.2	6.8	1.02	568	0.87	0.03	10.4	40.7
K266746		4.26	20.3	0.21	2.2	0.11	0.238	2.73	28.2	7.8	1.49	4990	1.48	0.03	13.0	57.1
K266747		4.13	21.2	0.21	2.4	0.19	0.070	2.85	29.3	8.0	1.46	1380	2.26	0.02	18.9	62.6
K266748		3.12	16.00	0.20	1.7	0.11	0.049	2.46	26.7	5.3	0.88	948	1.16	0.02	9.3	39.7
K266749		2.93	19.00	0.21	1.7	0.11	0.142	3.03	26.6	5.6	1.15	4170	0.59	0.02	10.1	30.9
K266750		4.03	17.75	0.22	2.0	0.10	0.059	2.81	27.9	6.5	1.94	1420	5.26	0.02	9.6	59.8
K266751		2.61	17.30	0.21	1.9	0.10	0.057	2.76	28.6	7.1	0.86	282	0.95	0.02	10.2	28.4
K266752		2.67	16.85	0.20	1.9	0.11	0.055	2.64	28.1	6.7	0.92	345	0.65	0.02	9.9	29.9

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 4- SEP- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11146309

Sample Description	Method	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61
	Analyte	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti	Tl
	Units	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm
	LOR	10	0.5	0.1	0.002	0.01	0.05	0.1	1	0.2	0.2	0.05	0.05	0.2	0.005	0.02
K266717		9580	18.3	78.1	0.061	2.71	24.8	10.5	39	1.8	1650	0.35	0.22	6.2	0.159	0.76
K266718		2260	33.6	98.5	0.020	3.45	30.5	10.3	24	1.1	300	0.65	0.16	7.9	0.268	0.82
K266719		1340	38.9	83.7	0.028	3.16	15.45	8.6	20	1.0	164.0	0.62	0.13	6.3	0.222	1.05
K266720		1180	48.6	79.6	0.038	2.03	34.0	6.7	22	1.3	107.5	0.56	0.17	5.3	0.181	1.96
K266721		790	63.6	80.1	0.044	2.04	39.6	7.1	20	1.2	89.7	0.62	0.16	6.1	0.187	1.73
K266722		1320	104.5	80.9	0.052	2.25	48.7	6.8	23	1.3	139.5	0.57	0.15	5.5	0.186	1.54
K266723		650	163.0	79.3	0.031	2.04	73.7	6.2	19	1.2	95.4	0.57	0.15	5.1	0.167	1.79
K266724		360	258	87.9	0.023	2.85	24.8	7.9	11	1.9	53.7	0.75	0.10	6.9	0.245	1.84
K266725		500	364	110.5	0.005	1.56	7.22	8.1	4	1.9	55.0	0.96	0.06	8.0	0.291	1.14
K266726		3340	7330	130.0	0.011	6.76	33.9	12.4	9	8.2	358	0.76	0.26	8.7	0.313	1.38
K266727		170	5.8	1.3	<0.002	0.01	0.10	0.3	1	<0.2	44.0	<0.05	<0.05	<0.2	<0.005	<0.02
K266728		370	>10000	218	0.020	>10.0	212	7.2	42	17.1	119.5	0.45	0.06	5.0	0.212	3.94
K266729		1140	8060	106.0	0.004	8.98	449	9.7	16	24.7	115.0	0.54	0.20	6.8	0.225	1.06
K266730		1230	6560	99.5	0.004	>10.0	240	9.5	18	43.9	136.0	0.52	0.17	7.4	0.224	1.06
K266731		790	180.5	98.9	0.013	3.64	24.9	12.5	6	2.1	92.1	0.60	0.14	8.3	0.268	1.42
K266732		710	70.8	76.1	0.027	2.28	28.7	7.1	12	1.3	162.5	0.53	0.10	5.4	0.161	1.78
K266733		450	9640	35.8	0.010	2.30	442	11.8	3	1.8	187.0	0.24	1.00	2.3	0.239	0.48
K266734		440	42.7	73.8	0.033	1.75	24.6	6.2	11	1.2	71.3	0.56	0.11	5.1	0.166	1.88
K266735		650	28.5	110.0	0.018	2.92	23.2	10.2	9	1.9	106.0	0.95	0.10	6.7	0.270	1.68
K266736		400	30.7	127.0	0.002	2.94	8.88	15.0	3	2.2	149.0	1.09	0.08	8.3	0.326	1.19
K266737		300	44.5	145.5	0.004	2.97	22.0	12.3	2	2.6	114.0	1.16	0.08	9.2	0.386	1.31
K266738		170	1.4	1.4	<0.002	0.03	0.07	0.3	1	<0.2	45.8	<0.05	<0.05	<0.2	0.006	<0.02
K266739		190	2530	122.0	<0.002	4.78	239	10.5	3	2.3	119.5	0.90	0.07	7.7	0.319	1.21
K266740		890	94.4	65.5	0.019	2.53	42.2	8.5	14	1.5	259	0.54	0.13	5.4	0.180	0.83
K266741		2450	204	63.8	0.029	2.34	48.6	6.2	22	1.4	218	0.43	0.17	4.6	0.167	0.56
K266742		1360	60.0	89.1	0.021	3.19	25.0	10.1	23	1.6	190.0	0.59	0.21	6.6	0.237	0.64
K266743		2020	72.9	68.1	0.024	2.65	30.6	8.6	19	1.5	252	0.46	0.14	4.4	0.178	0.57
K266744		790	14.9	135.5	0.013	2.17	11.00	11.4	4	2.3	332	0.72	0.08	7.7	0.298	0.89
K266745		490	32.2	141.5	0.002	1.46	8.11	12.4	2	2.3	113.5	0.68	0.06	7.7	0.294	0.82
K266746		360	152.0	154.0	0.003	1.92	8.45	15.3	3	4.2	155.5	0.83	0.08	8.5	0.335	1.00
K266747		200	41.5	167.0	0.003	2.16	9.98	15.3	3	2.7	106.5	1.12	0.09	8.6	0.382	1.10
K266748		1170	16.2	139.5	0.003	1.19	7.50	12.3	3	2.7	259	0.62	0.08	8.0	0.273	0.91
K266749		470	45.7	165.5	<0.002	1.18	6.56	13.4	2	3.1	108.0	0.65	0.07	8.4	0.303	1.01
K266750		290	23.9	149.0	0.005	1.02	5.81	15.5	2	2.0	165.5	0.63	0.09	7.9	0.292	1.01
K266751		410	9.8	148.5	<0.002	0.68	3.21	13.4	2	2.1	71.4	0.68	0.07	8.3	0.310	0.80
K266752		190	11.8	143.5	<0.002	0.42	4.38	12.9	2	2.1	32.1	0.67	0.09	8.2	0.300	0.79

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 4- SEP- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11146309

Sample Description	Method Analyte Units LOR	ME- MS61 U ppm 0.1	ME- MS61 V ppm 1	ME- MS61 W ppm 0.1	ME- MS61 Y ppm 0.1	ME- MS61 Zn ppm 2	ME- MS61 Zr ppm 0.5	Ag- OG62 Ag ppm 1	Pb- OG62 Pb % 0.001	Zn- OG62 Zn % 0.001
K266717		23.0	415	1.0	125.5	1400	77.1			
K266718		8.9	254	0.8	26.8	583	80.7			
K266719		14.1	841	0.9	32.7	1240	81.7			
K266720		31.6	2030	1.0	37.3	2950	79.1			
K266721		31.7	1890	1.2	36.0	2430	88.1			
K266722		29.7	1980	1.0	39.1	2790	88.7			
K266723		29.2	1660	1.0	33.6	2380	78.0			
K266724		20.3	784	1.4	22.1	2480	78.0			
K266725		4.2	207	2.1	12.9	842	74.7			
K266726		8.1	261	9.8	25.8	4960	88.0			
K266727		0.6	3	0.1	0.8	22	<0.5			
K266728		4.3	73	5.3	8.7	>10000	41.7	696	1.825	2.58
K266729		4.5	169	7.7	20.3	>10000	63.1			3.90
K266730		4.4	163	8.0	21.0	>10000	63.9			7.25
K266731		9.6	358	3.5	17.8	1390	85.2			
K266732		23.3	1100	1.5	29.2	1200	75.1			
K266733		1.6	83	0.6	14.7	4980	58.7	102		
K266734		22.3	1100	1.1	26.5	758	74.5			
K266735		12.7	689	1.7	23.4	1040	71.0			
K266736		6.1	111	1.7	17.9	635	66.2			
K266737		7.5	125	2.4	15.8	347	89.9			
K266738		0.6	2	0.1	0.9	19	0.6			
K266739		3.9	89	2.7	12.4	2980	45.3			
K266740		13.8	457	1.5	29.0	755	66.3			
K266741		9.3	255	1.3	28.7	713	56.4			
K266742		7.4	234	1.3	25.0	433	71.5			
K266743		9.4	255	1.5	29.9	660	60.3			
K266744		9.1	190	1.7	18.9	1320	83.7			
K266745		5.3	103	1.9	15.0	380	71.8			
K266746		3.5	111	3.5	16.5	424	83.0			
K266747		4.2	107	2.5	16.4	695	94.8			
K266748		3.6	99	2.7	18.4	197	61.4			
K266749		2.0	70	3.1	13.2	444	60.0			
K266750		4.6	98	1.5	16.8	327	72.2			
K266751		2.1	70	1.4	14.3	171	66.5			
K266752		2.1	67	1.3	12.4	250	65.8			

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Project: Midas Touch- Rod

Finalized Date: 4- SEP- 2011
Account: MTT

CERTIFICATE OF ANALYSIS WH11146309

Method	CERTIFICATE COMMENTS
ME- MS61	Interference: Ca> 10% on ICP- MS As,ICP- AES results shown.
ME- MS61	REE's may not be totally soluble in this method.
Hg- CV41	Detection limits on samples requiring dilutions due to interferences or high concentration levels have been increased according to the dilution factor.

ALS Canada Ltd.

2103 Dollarton Hwy
North Vancouver BC V7H 0A7
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 12- SEP- 2011
Account: MTT

CERTIFICATE WH11151064

Project: Midas Touch- Rod

P.O. No.: Batch 8

This report is for 36 Drill Core samples submitted to our lab in Whitehorse, YT, Canada on 4- AUG- 2011.

The following have access to data associated with this certificate:

MATT DUMALA JOAN MARIACHER	DOUG EATON BRUCE YOUNGMAN	SARAH EATON

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
CRU- 31	Fine crushing - 70% < 2mm
CRU- QC	Crushing QC Test
PUL- QC	Pulverizing QC Test
SPL- 21	Split sample - riffle splitter
PUL- 31	Pulverize split to 85% < 75 um
LOG- 24	Pulp Login - Rcd w/o Barcode

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- AA26	Ore Grade Au 50g FA AA finish	AAS
ME- MS61	48 element four acid ICP- MS	
Hg- CV41	Trace Hg - cold vapor/AAS	FIMS
Ag- OG62	Ore Grade Ag - Four Acid	VARIABLE
ME- OG62	Ore Grade Elements - Four Acid	ICP- AES
Pb- OG62	Ore Grade Pb - Four Acid	VARIABLE
Zn- OG62	Ore Grade Zn - Four Acid	VARIABLE

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 12- SEP- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11151064

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- AA26 Au ppm 0.01	ME- MS61 Ag ppm 0.01	ME- MS61 Al % 0.01	ME- MS61 As ppm 0.2	ME- MS61 Ba ppm 10	ME- MS61 Be ppm 0.05	ME- MS61 Bi ppm 0.01	ME- MS61 Ca % 0.01	ME- MS61 Cd ppm 0.02	ME- MS61 Ce ppm 0.01	ME- MS61 Co ppm 0.1	ME- MS61 Cr ppm 1	ME- MS61 Cs ppm 0.05	ME- MS61 Cu ppm 0.2
K266753		9.79	<0.01	0.20	5.04	20.4	2180	1.65	0.18	0.56	0.52	45.7	7.0	42	4.76	34.9
K266754		9.09	0.01	1.02	5.93	175.5	930	2.57	0.30	0.79	3.59	54.5	15.4	78	5.69	82.5
K266755		10.00	0.01	1.08	7.27	145.0	1000	3.22	0.35	0.91	1.79	73.4	15.8	125	7.12	103.5
K266756		9.67	<0.01	1.07	6.64	104.5	880	3.45	0.29	1.19	1.62	60.1	14.4	137	6.29	94.1
K266757		7.83	<0.01	1.14	6.23	175.5	730	3.35	0.28	1.42	2.38	59.2	13.0	139	5.54	92.1
K266758		10.92	<0.01	0.71	4.71	96.9	470	2.56	0.25	5.42	1.46	43.1	11.5	84	4.25	70.9
K266759		0.23	0.27	>100	5.62	247	610	0.61	5.48	1.42	23.0	21.6	12.4	64	0.99	6070
K266760		4.80	<0.01	0.97	4.39	92.5	490	2.49	0.25	5.44	1.20	40.6	10.7	87	4.12	73.6
K266761		5.42	<0.01	1.10	5.65	64.9	880	2.83	0.34	0.59	0.61	68.9	17.1	86	5.58	62.2
K266762		5.12	<0.01	1.17	4.85	68.8	1290	2.20	0.44	0.52	0.95	64.9	19.1	57	4.42	67.8
K266763		4.68	<0.01	0.81	4.41	108.0	1140	1.90	0.34	0.49	0.91	61.9	15.0	49	4.06	50.4
K266764		4.44	<0.01	0.80	2.40	166.5	1870	1.03	0.21	0.32	1.96	31.2	9.7	29	2.31	30.3
K266765		4.78	<0.01	0.57	2.42	105.0	1430	1.03	0.14	0.58	0.91	33.4	10.5	31	2.45	27.3
K266766		4.93	<0.01	1.49	3.88	261	590	1.68	0.22	3.18	2.85	49.9	10.0	44	3.60	43.3
K266767		3.81	<0.01	0.02	0.09	5	20	0.05	0.02	21.0	0.07	1.72	1.4	<1	0.19	2.2
K266768		4.94	<0.01	1.55	2.85	448	540	1.20	0.20	0.59	2.08	40.6	10.5	41	2.73	45.8
K266769		4.31	<0.01	3.04	3.00	106.5	550	1.50	0.24	0.47	2.22	41.8	9.2	66	2.50	64.9
K266770		2.62	<0.01	2.99	3.17	103.5	380	1.97	0.15	1.98	1.94	33.9	8.0	110	2.41	71.9
K266771		0.24	0.21	>100	4.13	6170	510	0.69	10.25	12.30	333	37.3	19.1	26	4.77	2290
K266772		3.67	<0.01	1.65	2.58	141.0	370	2.06	0.13	3.31	3.60	33.2	7.2	121	1.72	86.0
K266773		3.59	0.01	1.87	6.43	198.5	480	2.84	0.23	2.90	1.50	58.9	14.9	75	6.21	69.3
K266774		1.41	0.01	1.96	6.56	214	490	2.83	0.23	2.90	1.29	61.7	15.2	74	6.23	71.0
K266775		4.66	0.01	2.78	6.66	1025	460	3.08	0.22	2.25	2.66	57.1	15.2	77	6.58	52.3
K266776		3.64	0.01	1.62	6.21	974	430	2.39	0.22	2.44	4.05	48.9	14.1	69	10.10	53.2
K266777		3.89	<0.01	0.02	0.09	<5	30	0.06	0.02	21.1	0.07	1.76	1.4	<1	0.22	2.4
K266778		3.34	<0.01	1.76	4.74	467	380	1.83	0.20	3.27	4.12	43.2	11.0	65	4.12	51.9
K266779		3.16	0.01	3.33	3.98	205	310	1.64	0.18	1.85	3.40	41.4	11.2	53	3.50	87.0
K266780		5.03	<0.01	2.80	5.03	75.7	480	1.97	0.23	3.86	1.68	53.5	14.2	68	4.30	138.0
K266781		5.27	<0.01	1.90	4.23	72.5	540	1.63	0.17	3.47	0.62	54.1	15.7	64	4.04	47.7
K266782		5.55	<0.01	1.36	4.41	43.1	700	1.59	0.14	4.77	1.00	67.3	12.2	49	4.15	36.0
K266783		5.24	0.01	0.99	6.93	50.5	1400	2.31	0.20	2.11	0.52	108.5	18.5	64	6.64	51.3
K266784		4.84	<0.01	0.69	6.53	28.4	3430	2.12	0.16	1.80	0.48	98.4	14.3	55	6.23	56.3
K266785		5.55	<0.01	1.39	6.37	64.6	730	2.12	0.16	2.24	1.26	101.0	17.9	51	6.06	57.7
K266786		5.72	<0.01	1.41	5.18	63.0	470	1.76	0.14	3.64	0.28	71.2	14.8	59	4.99	41.8
K266787		5.19	<0.01	1.68	5.05	100.5	410	1.71	0.15	3.53	1.83	61.8	16.0	76	4.99	41.0
K266788		5.05	<0.01	1.74	4.23	63.2	780	1.41	0.13	3.38	0.77	60.0	13.0	65	4.18	54.7

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 12- SEP- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11151064

Sample Description	Method	ME- MS61	ME- MS61	ME- MS61	ME- MS61	Hg- CV41	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61
	Analyte	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na	Nb	Ni
	Units	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm	ppm
	LOR	0.01	0.05	0.05	0.1	0.01	0.005	0.01	0.5	0.2	0.01	5	0.05	0.01	0.1	0.2
K266753		3.31	14.50	0.10	1.6	0.06	0.050	2.39	22.9	4.9	1.28	763	0.31	0.03	8.3	22.4
K266754		3.78	18.60	0.16	2.6	0.42	0.067	2.70	25.8	5.8	1.03	586	10.25	0.03	11.0	84.4
K266755		4.50	21.3	0.22	2.7	0.27	0.079	3.29	38.5	6.0	1.15	563	10.10	0.03	15.6	107.5
K266756		5.40	18.85	0.23	2.4	0.32	0.069	2.96	32.2	5.7	1.02	483	17.05	0.02	16.2	112.0
K266757		3.93	17.80	0.19	2.3	0.37	0.070	2.81	33.2	5.2	1.04	786	5.27	0.02	16.4	113.0
K266758		4.16	13.70	0.18	1.8	0.26	0.051	2.09	24.4	4.4	2.66	2990	32.0	0.02	9.9	93.7
K266759		5.87	13.25	0.14	1.6	1.08	0.433	1.10	9.4	13.6	1.10	1780	23.4	1.61	3.8	30.5
K266760		4.15	12.60	0.16	1.8	0.30	0.046	1.96	23.2	4.0	2.69	3320	22.3	0.02	9.1	96.5
K266761		3.53	16.35	0.17	2.0	0.16	0.075	2.54	32.2	4.8	0.93	1300	2.00	0.02	13.2	72.7
K266762		3.91	13.75	0.15	1.5	0.14	0.064	2.13	29.2	4.0	1.02	4240	4.75	0.02	9.3	52.4
K266763		3.98	12.55	0.14	1.3	0.18	0.062	1.92	28.2	4.8	1.00	3770	2.76	0.02	7.5	49.8
K266764		1.94	6.71	0.08	0.7	0.10	0.042	1.05	15.0	2.9	0.47	1680	0.50	0.02	3.9	28.7
K266765		2.45	7.04	0.09	0.8	0.06	0.045	1.02	16.0	3.6	0.64	2100	0.78	0.01	3.9	39.0
K266766		4.21	11.00	0.12	1.1	0.16	0.049	1.70	23.0	3.7	1.76	3960	4.57	0.01	6.7	39.0
K266767		0.43	0.30	<0.05	<0.1	<0.01	<0.005	0.03	0.8	1.2	12.85	201	0.14	0.01	0.4	2.8
K266768		3.81	8.82	0.12	1.0	0.18	0.054	1.16	18.4	3.8	0.63	2550	0.97	0.01	5.9	44.0
K266769		2.44	10.55	0.11	1.5	0.27	0.036	1.28	18.8	4.1	0.43	366	3.92	0.01	7.8	84.3
K266770		2.26	11.25	0.13	1.7	0.35	0.028	1.40	19.2	4.9	0.41	293	4.56	0.01	11.5	126.0
K266771		4.85	10.20	0.14	1.0	7.1	0.143	1.71	18.4	18.1	0.58	5960	4.91	0.17	4.6	18.4
K266772		2.32	9.03	0.15	1.5	0.45	0.036	1.14	25.6	2.9	0.37	374	5.85	0.01	13.7	128.0
K266773		4.73	19.30	0.15	2.3	0.33	0.067	2.95	25.4	6.3	2.09	1860	10.65	0.03	12.0	96.5
K266774		5.13	19.55	0.17	2.3	0.34	0.071	3.00	26.4	6.7	2.09	2100	11.05	0.03	12.3	98.1
K266775		3.96	20.3	0.15	2.2	0.28	0.100	2.95	26.9	6.8	1.49	3310	8.64	0.04	13.0	70.8
K266776		3.80	18.40	0.13	2.1	0.36	0.100	2.68	23.2	6.2	1.48	6310	4.15	0.05	11.0	63.5
K266777		0.44	0.31	0.05	<0.1	<0.01	<0.005	0.04	0.8	1.2	12.65	204	0.16	0.01	0.4	2.8
K266778		3.56	14.15	0.13	1.7	0.58	0.099	1.91	19.8	6.8	1.66	7440	8.36	0.04	8.9	58.3
K266779		3.35	11.65	0.11	1.6	0.33	0.068	1.65	19.2	6.1	0.91	2600	6.76	0.01	7.5	55.7
K266780		2.98	13.50	0.12	2.3	0.21	0.041	2.15	27.6	6.9	1.71	568	4.62	0.02	15.5	42.2
K266781		3.20	11.60	0.12	2.5	0.15	0.033	1.88	27.0	5.6	1.62	561	9.12	0.02	22.1	49.0
K266782		3.43	12.10	0.13	2.2	0.19	0.047	1.89	32.8	4.8	2.08	1100	4.82	0.04	31.5	34.3
K266783		4.93	20.6	0.17	3.0	0.13	0.074	2.82	53.9	6.5	1.54	732	1.71	0.12	59.4	40.1
K266784		4.68	19.20	0.17	3.3	0.09	0.066	2.62	49.8	5.6	1.46	575	1.12	0.15	51.9	31.2
K266785		5.34	18.55	0.19	2.9	0.28	0.065	2.55	51.0	5.5	1.51	577	1.87	0.13	50.4	37.1
K266786		4.27	13.70	0.15	2.5	0.18	0.049	2.18	33.6	4.9	1.59	819	5.48	0.06	34.3	39.9
K266787		3.43	13.30	0.15	2.8	0.45	0.043	2.20	29.1	5.4	1.59	632	9.21	0.04	30.7	46.4
K266788		3.49	11.05	0.14	2.3	0.20	0.036	1.84	30.1	4.3	1.42	661	7.58	0.03	27.7	43.7

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 12- SEP- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11151064

Sample Description	Method	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61
	Analyte	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti	Tl
	Units	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm
	LOR	10	0.5	0.1	0.002	0.01	0.05	0.1	1	0.2	0.2	0.05	0.05	0.2	0.005	0.02
K266753		170	51.4	126.5	<0.002	0.21	2.26	11.2	1	1.7	62.0	0.59	0.05	7.4	0.271	0.66
K266754		670	205	151.5	0.012	2.44	10.30	13.9	5	2.0	139.0	0.79	0.19	8.4	0.335	1.15
K266755		3430	58.5	178.5	0.024	2.63	9.53	17.8	7	2.4	498	1.11	0.29	11.1	0.445	1.25
K266756		5090	67.7	164.0	0.015	4.26	11.70	15.5	10	2.0	489	1.11	0.26	9.4	0.439	1.13
K266757		3000	58.7	149.5	0.016	3.11	13.30	15.0	9	2.0	417	1.13	0.21	9.7	0.443	1.03
K266758		3990	35.1	111.0	0.025	2.28	9.58	11.1	6	1.5	564	0.66	0.20	6.9	0.279	0.81
K266759		460	9900	32.9	0.011	2.42	456	13.3	3	1.9	197.5	0.26	1.04	2.2	0.248	0.48
K266760		2980	71.9	103.0	0.020	2.14	10.65	9.8	7	1.4	528	0.63	0.20	6.7	0.259	0.77
K266761		2500	26.3	139.5	0.007	1.77	6.61	13.4	4	3.0	388	0.90	0.20	10.4	0.359	0.83
K266762		1260	37.0	116.5	0.007	0.92	8.98	10.7	2	2.5	170.5	0.64	0.18	8.4	0.269	0.69
K266763		1280	50.8	105.5	0.003	0.89	12.20	10.8	2	1.7	207	0.54	0.21	7.5	0.225	0.60
K266764		240	51.3	56.7	<0.002	0.50	6.30	5.2	1	1.0	47.1	0.28	0.08	4.3	0.125	0.33
K266765		450	17.9	58.8	<0.002	0.74	9.03	7.1	2	0.9	92.9	0.28	0.09	4.4	0.123	0.37
K266766		240	15.9	88.7	0.003	1.86	16.95	9.2	2	1.2	223	0.45	0.14	6.1	0.206	0.63
K266767		230	1.8	1.7	<0.002	0.01	0.13	0.3	1	<0.2	48.5	<0.05	<0.05	<0.2	<0.005	<0.02
K266768		410	25.0	66.1	0.002	2.28	12.65	6.9	3	1.1	84.1	0.39	0.19	4.3	0.158	0.47
K266769		720	163.5	68.2	0.011	2.22	18.10	6.1	6	1.2	96.3	0.54	0.24	4.5	0.190	0.48
K266770		8490	56.4	72.9	0.018	2.26	23.3	7.8	9	1.0	302	0.76	0.16	3.6	0.225	0.53
K266771		800	>10000	108.5	0.004	7.08	129.0	5.1	8	3.1	636	0.37	0.37	5.0	0.139	1.27
K266772		>10000	134.0	60.2	0.021	2.22	26.7	7.2	10	0.9	482	0.90	0.11	3.5	0.204	0.55
K266773		430	37.9	155.5	0.005	3.25	18.50	13.3	4	2.3	223	0.84	0.08	8.8	0.359	1.22
K266774		470	35.6	156.5	0.005	3.66	18.75	13.5	4	2.3	225	0.86	0.08	9.1	0.365	1.27
K266775		450	118.5	166.5	0.004	3.14	16.40	14.4	3	3.1	177.0	0.90	0.10	9.4	0.363	1.15
K266776		710	128.0	152.0	0.007	3.11	14.55	13.5	3	3.0	218	0.79	0.08	8.5	0.319	1.07
K266777		440	2.0	2.0	<0.002	0.01	0.08	0.4	1	<0.2	49.4	<0.05	<0.05	<0.2	<0.005	<0.02
K266778		1610	149.5	111.0	0.008	3.15	25.5	11.5	4	2.0	296	0.64	0.13	6.6	0.255	0.83
K266779		1350	85.4	86.1	0.021	2.95	29.3	8.3	4	1.5	163.5	0.53	0.15	6.6	0.203	0.77
K266780		3370	32.4	100.5	0.021	1.81	36.7	10.8	4	1.4	319	1.08	0.11	8.6	0.334	0.80
K266781		1540	26.1	86.8	0.015	2.04	15.85	9.8	3	1.4	225	1.47	0.09	7.3	0.379	0.65
K266782		1320	44.3	86.5	0.011	1.34	11.95	9.7	2	1.4	296	2.00	0.05	8.3	0.440	0.57
K266783		2200	12.9	128.0	0.004	1.03	18.65	16.0	2	2.3	188.5	3.59	0.05	13.2	0.765	0.80
K266784		1390	7.0	119.0	0.003	0.50	11.15	14.9	2	2.1	135.0	3.18	0.05	13.3	0.697	0.75
K266785		1540	38.1	116.5	0.005	1.56	25.4	15.0	2	2.2	146.0	3.10	0.05	13.0	0.694	0.79
K266786		1870	22.3	96.6	0.007	2.07	11.50	11.7	3	1.5	185.0	2.08	0.05	8.6	0.538	0.64
K266787		1420	25.4	95.9	0.012	2.07	14.40	11.7	3	1.4	174.5	2.00	0.06	7.7	0.534	0.67
K266788		1940	21.1	79.9	0.012	1.89	15.00	9.9	3	1.2	151.5	1.77	0.05	6.9	0.452	0.59

***** See Appendix Page for comments regarding this certificate *****

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 12- SEP- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11151064

Sample Description	Method Analyte Units LOR	ME- MS61 U ppm 0.1	ME- MS61 V ppm 1	ME- MS61 W ppm 0.1	ME- MS61 Y ppm 0.1	ME- MS61 Zn ppm 2	ME- MS61 Zr ppm 0.5	Ag- OG62 Ag ppm 1	Pb- OG62 Pb % 0.001	Zn- OG62 Zn % 0.001
K266753		1.9	53	1.2	10.8	165	57.8			
K266754		8.4	231	1.9	20.0	641	88.5			
K266755		10.0	334	2.4	38.7	425	94.7			
K266756		8.5	286	2.6	34.5	485	83.9			
K266757		8.4	275	2.6	32.8	737	78.0			
K266758		12.3	312	1.7	31.9	624	69.9			
K266759		1.4	80	0.7	15.5	5030	54.5	100		
K266760		8.9	310	1.7	19.5	700	63.2			
K266761		7.0	140	3.2	26.2	358	72.5			
K266762		5.8	112	4.1	19.5	292	53.7			
K266763		3.6	112	3.3	18.2	313	47.1			
K266764		1.4	40	1.7	7.1	290	28.2			
K266765		1.5	54	1.8	8.2	257	28.3			
K266766		5.4	73	2.7	14.3	353	41.2			
K266767		0.5	3	0.1	1.1	18	0.5			
K266768		2.5	84	2.4	11.5	337	38.5			
K266769		5.0	188	1.9	10.3	243	55.8			
K266770		13.7	336	1.8	41.6	279	66.7			
K266771		2.2	40	4.9	9.6	>10000	25.1	156	5.09	4.90
K266772		19.3	414	1.5	48.2	561	68.0			
K266773		7.4	143	2.7	18.5	658	82.6			
K266774		7.3	143	2.8	18.5	633	81.0			
K266775		8.4	146	3.7	20.8	684	77.8			
K266776		6.5	168	4.0	19.5	564	71.3			
K266777		0.6	3	0.1	1.1	18	0.6			
K266778		6.9	140	3.4	22.2	621	60.8			
K266779		6.3	184	3.3	15.8	298	56.2			
K266780		8.7	235	3.0	27.5	220	79.6			
K266781		7.4	172	3.3	17.3	140	90.3			
K266782		4.3	126	2.9	16.1	194	82.2			
K266783		3.2	143	2.5	22.3	154	119.0			
K266784		3.4	132	2.2	19.6	154	135.0			
K266785		3.4	139	3.2	19.8	215	113.0			
K266786		4.8	129	2.9	17.4	71	95.9			
K266787		7.0	179	3.4	16.1	254	108.5			
K266788		6.3	154	2.4	14.9	123	88.8			

***** See Appendix Page for comments regarding this certificate *****

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 12- SEP- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11151064

Method	CERTIFICATE COMMENTS
ME- MS61	Interference: Ca> 10% on ICP- MS As,ICP- AES results shown.
ME- MS61	REE's may not be totally soluble in this method.
Hg- CV41	Detection limits on samples requiring dilutions due to interferences or high concentration levels have been increased according to the dilution factor.

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To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 10- SEP- 2011
Account: MTT

CERTIFICATE WH11152102

Project: Midas Touch- Rod

P.O. No.: Batch 9

This report is for 36 Drill Core samples submitted to our lab in Whitehorse, YT, Canada on 6- AUG- 2011.

The following have access to data associated with this certificate:

MATT DUMALA JOAN MARIACHER	DOUG EATON BRUCE YOUNGMAN	SARAH EATON

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
CRU- 31	Fine crushing - 70% < 2mm
CRU- QC	Crushing QC Test
SPL- 22Y	Split Sample - Boyd Rotary Splitter
PUL- QC	Pulverizing QC Test
PUL- 31	Pulverize split to 85% < 75 um
LOG- 24	Pulp Login - Rcd w/o Barcode

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- AA26	Ore Grade Au 50g FA AA finish	AAS
ME- MS61	48 element four acid ICP- MS	
Hg- CV41	Trace Hg - cold vapor/AAS	FIMS
Ag- OG62	Ore Grade Ag - Four Acid	VARIABLE
ME- OG62	Ore Grade Elements - Four Acid	ICP- AES

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 10- SEP- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11152102

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- AA26 Au ppm 0.01	ME- MS61 Ag ppm 0.01	ME- MS61 Al % 0.01	ME- MS61 As ppm 0.2	ME- MS61 Ba ppm 10	ME- MS61 Be ppm 0.05	ME- MS61 Bi ppm 0.01	ME- MS61 Ca % 0.01	ME- MS61 Cd ppm 0.02	ME- MS61 Ce ppm 0.01	ME- MS61 Co ppm 0.1	ME- MS61 Cr ppm 1	ME- MS61 Cs ppm 0.05	ME- MS61 Cu ppm 0.2
K266789		4.92	0.01	1.05	4.79	47.1	1220	1.53	0.15	2.70	0.52	75.9	12.9	47	4.91	50.2
K266790		4.72	<0.01	1.17	5.38	40.2	1770	1.62	0.15	3.27	0.44	90.7	15.1	43	5.12	40.2
K266791		4.69	<0.01	1.48	5.15	61.6	1380	1.43	0.14	6.03	0.72	106.5	14.0	46	4.35	44.5
K266792		4.85	<0.01	0.95	5.71	298	820	1.77	0.14	3.34	0.17	91.8	14.9	45	5.12	22.1
K266793		5.10	<0.01	1.33	6.80	446	1430	2.37	0.17	2.46	0.36	121.0	19.7	57	6.57	57.9
K266794		5.03	0.01	1.81	7.03	75.2	920	2.13	0.15	4.26	0.78	111.5	23.4	69	6.22	43.3
K266795		4.95	<0.01	1.05	4.67	45.2	1690	1.35	0.13	4.61	0.31	77.9	12.2	41	4.21	34.3
K266796		0.26	0.23	>100	5.49	248	580	0.56	5.04	1.43	21.7	20.5	11.3	58	0.94	6090
K266797		4.86	<0.01	1.99	4.52	174.0	530	1.56	0.14	2.99	0.20	64.8	13.3	59	4.23	49.8
K266798		5.16	<0.01	2.60	4.33	165.5	440	2.00	0.12	3.25	0.35	57.9	12.3	58	3.83	41.1
K266799		5.17	0.01	1.84	4.41	142.0	410	1.68	0.11	4.05	0.73	60.5	13.8	73	3.94	39.7
K266800		5.60	0.01	1.87	4.46	84.1	650	1.58	0.16	3.51	0.33	57.5	13.3	65	3.92	68.4
K266801		5.19	<0.01	1.79	3.04	195.5	480	1.56	0.12	1.19	1.29	40.5	7.3	67	2.46	34.1
K266802		4.85	0.01	1.43	2.84	1180	960	1.22	0.10	1.58	1.31	40.3	7.7	45	2.46	26.0
K266803		4.52	<0.01	0.14	0.08	<5	20	<0.05	0.02	19.50	0.05	1.67	1.3	1	0.15	3.3
K266804		4.79	<0.01	2.51	4.92	232	570	2.02	0.16	2.25	0.45	64.8	15.4	47	3.84	39.4
K266805		5.04	<0.01	1.92	5.45	1015	530	2.72	0.16	2.53	0.49	82.8	15.9	48	4.71	41.6
K266806		5.21	<0.01	1.02	6.17	1305	980	2.59	0.17	2.13	0.22	90.7	15.8	34	6.38	34.5
K266807		4.99	<0.01	1.34	6.29	175.0	940	2.72	0.19	2.40	0.30	93.8	17.6	47	6.96	47.8
K266808		5.05	0.01	4.64	6.01	78.0	1280	1.99	0.17	2.08	1.48	103.5	19.1	50	6.97	54.3
K266809		5.02	0.02	13.70	6.66	322	2420	2.11	0.25	3.45	4.92	99.2	21.7	62	4.39	76.7
K266810		5.30	<0.01	11.85	6.45	152.0	2770	2.21	0.17	3.13	2.10	90.1	21.7	54	3.64	72.3
K266811		5.16	<0.01	10.45	5.67	127.0	980	2.68	0.17	3.73	5.74	74.0	19.6	54	3.01	86.6
K266812		5.06	0.01	6.39	7.26	161.0	1870	3.92	0.21	4.27	1.06	99.4	23.2	59	4.33	56.7
K266813		5.12	0.01	3.62	5.87	395	620	3.16	0.14	5.83	0.32	88.1	18.9	50	4.05	37.2
K266814		5.24	0.01	1.90	6.77	1650	1190	3.95	0.16	3.45	0.22	99.1	22.4	41	6.06	30.3
K266815		5.18	0.01	1.40	6.07	1160	540	3.35	0.14	3.80	0.16	88.2	17.6	43	6.31	26.5
K266816		0.25	1.42	31.1	7.72	137.0	340	0.52	11.50	6.23	32.0	32.7	91.5	113	1.67	6950
K266817		5.64	<0.01	0.63	6.76	1530	2360	3.11	0.20	3.88	0.32	97.1	13.4	39	7.55	40.1
K266818		5.78	<0.01	0.78	7.14	2830	1120	2.92	0.15	2.91	0.67	107.0	17.6	42	7.48	38.5
K266819		5.67	<0.01	1.79	6.75	94.7	3260	3.45	0.15	2.87	0.60	114.0	17.3	49	4.61	46.8
K266820		2.77	<0.01	1.74	6.84	99.6	2290	3.60	0.16	2.82	0.51	110.5	17.9	48	4.91	45.7
K266821		5.37	<0.01	2.61	6.76	74.6	1490	3.77	0.17	2.41	0.32	98.4	19.1	49	4.63	57.9
K266822		5.09	<0.01	0.03	0.11	<5	50	0.07	0.02	20.6	0.06	2.10	1.5	1	0.17	2.3
K266823		4.35	<0.01	8.07	2.67	259	450	2.00	0.12	3.34	23.4	27.8	6.4	153	2.35	265
K266824		3.35	<0.01	2.61	1.82	238	850	1.66	0.12	0.95	22.1	14.60	3.8	128	2.02	98.2

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 10- SEP- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11152102

Sample Description	Method	ME- MS61	ME- MS61	ME- MS61	ME- MS61	Hg- CV41	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61
	Analyte	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na	Nb	Ni
	Units	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm	ppm
	LOR	0.01	0.05	0.05	0.1	0.01	0.005	0.01	0.5	0.2	0.01	5	0.05	0.01	0.1	0.2
K266789		3.21	12.90	0.13	2.4	0.10	0.046	2.12	40.9	3.4	1.39	599	3.06	0.04	31.8	32.1
K266790		3.66	14.05	0.15	2.7	0.08	0.049	2.39	48.6	3.5	1.65	657	2.64	0.04	38.5	29.8
K266791		4.88	13.25	0.16	3.0	0.07	0.056	2.28	57.2	3.0	2.58	1120	2.39	0.04	48.7	31.2
K266792		3.96	14.50	0.15	2.8	0.04	0.047	2.63	48.8	3.3	1.69	1220	3.17	0.04	39.4	32.8
K266793		5.26	19.10	0.20	3.0	0.04	0.071	3.04	64.9	3.9	1.69	926	1.38	0.06	62.6	39.6
K266794		4.73	19.05	0.20	3.7	0.08	0.066	3.26	56.8	4.4	2.11	911	3.30	0.04	61.3	47.3
K266795		4.08	11.85	0.13	2.6	0.05	0.043	2.18	42.5	2.9	2.15	915	2.92	0.02	32.6	26.9
K266796		5.50	11.10	0.12	1.6	1.19	0.407	1.04	9.7	9.9	1.11	1740	20.9	1.56	3.3	26.5
K266797		3.45	11.15	0.12	2.3	0.06	0.043	2.15	34.5	3.4	1.48	1120	5.29	0.02	30.0	39.0
K266798		3.24	10.75	0.12	2.4	0.06	0.040	2.07	29.9	3.6	1.49	1540	6.49	0.01	27.3	40.2
K266799		3.73	10.70	0.13	2.5	0.12	0.045	2.09	31.0	3.4	1.77	1680	7.08	0.01	29.2	44.5
K266800		3.03	11.05	0.12	2.5	0.09	0.036	2.09	30.3	3.8	1.68	754	6.09	0.01	23.9	40.8
K266801		2.21	9.44	0.11	1.7	0.11	0.032	1.39	22.5	2.0	0.63	687	2.00	0.01	22.3	45.8
K266802		2.26	9.03	0.08	1.5	0.05	0.030	1.27	20.6	1.8	0.77	1250	1.91	<0.01	18.5	44.9
K266803		0.40	0.33	0.05	<0.1	<0.01	<0.005	0.03	0.8	1.1	12.00	177	0.25	0.01	0.4	2.3
K266804		4.00	14.20	0.17	1.9	0.08	0.054	2.11	36.6	4.0	1.35	1470	2.40	0.01	34.4	50.3
K266805		4.07	18.95	0.19	2.7	0.06	0.084	2.41	44.1	4.5	1.36	2970	2.04	0.01	47.1	37.5
K266806		5.07	17.45	0.19	1.9	0.03	0.074	2.64	48.5	4.3	1.54	1940	1.32	0.01	47.7	27.9
K266807		4.76	17.90	0.19	2.8	0.05	0.070	2.73	49.8	5.6	1.67	822	1.81	0.02	44.1	36.3
K266808		5.17	24.0	0.27	3.2	0.10	0.095	2.71	52.7	8.7	1.48	419	2.31	0.02	53.4	41.8
K266809		5.45	70.4	0.34	4.5	0.19	0.095	3.05	51.0	8.3	1.72	631	4.69	0.01	51.2	49.3
K266810		5.62	52.1	0.33	4.2	0.15	0.085	2.94	46.0	7.1	1.57	1160	3.80	<0.01	47.7	44.1
K266811		4.80	43.3	0.28	3.0	0.26	0.117	2.51	36.1	6.6	1.63	4310	4.19	0.01	40.4	48.3
K266812		6.11	55.8	0.33	3.9	0.11	0.086	3.26	50.2	9.2	1.98	1880	3.63	0.02	50.9	52.4
K266813		5.89	17.65	0.25	2.8	0.07	0.085	2.58	44.6	6.7	2.35	4750	3.38	0.02	44.1	43.7
K266814		4.67	20.2	0.21	3.4	0.04	0.075	2.88	52.0	5.5	1.42	2930	2.66	0.01	51.8	34.0
K266815		4.54	17.65	0.18	2.5	0.04	0.080	2.57	44.9	5.5	1.63	4400	2.43	0.02	43.9	32.0
K266816		9.58	12.05	0.28	0.9	0.12	2.48	1.05	18.3	9.5	2.30	946	60.5	0.87	3.6	350
K266817		4.93	17.75	0.20	1.7	0.02	0.075	2.80	52.9	5.9	1.94	2450	0.60	0.01	45.6	24.0
K266818		5.32	19.95	0.22	2.4	0.02	0.077	2.84	55.2	5.5	1.51	2760	0.99	0.01	56.2	32.5
K266819		5.78	19.05	0.22	4.0	0.10	0.071	2.79	58.7	14.8	1.87	2180	1.16	<0.01	58.4	37.9
K266820		5.81	20.2	0.24	2.9	0.10	0.074	2.84	53.9	15.0	1.86	2310	1.16	0.01	61.9	39.1
K266821		6.06	18.70	0.24	2.7	0.20	0.043	2.71	47.4	19.1	1.78	1350	1.26	0.01	53.3	40.3
K266822		0.42	0.38	<0.05	<0.1	<0.01	<0.005	0.04	1.1	1.2	12.60	196	0.12	0.01	0.7	1.9
K266823		2.67	7.24	0.19	1.1	4.05	0.031	0.95	21.2	7.1	1.34	2190	45.0	0.01	8.9	228
K266824		1.17	5.38	0.15	1.0	3.87	0.057	0.67	13.8	4.7	0.38	925	98.1	<0.01	4.2	324

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Finalized Date: 10- SEP- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11152102

Sample Description	Method	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61
	Analyte	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti	Tl
	Units	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm
	LOR	10	0.5	0.1	0.002	0.01	0.05	0.1	1	0.2	0.2	0.05	0.05	0.2	0.005	0.02
K266789		1530	12.0	93.9	0.004	1.05	13.75	9.9	2	1.5	146.5	1.82	0.06	8.9	0.473	0.50
K266790		1680	13.9	106.0	0.003	1.06	16.15	10.4	3	2.0	170.5	2.13	0.05	10.1	0.548	0.51
K266791		2700	26.6	95.7	0.003	1.20	15.45	10.2	3	1.9	269	2.70	0.05	10.3	0.546	0.47
K266792		1720	15.1	117.5	0.002	1.35	11.15	11.0	2	1.9	159.0	2.22	0.05	9.9	0.575	0.55
K266793		1780	30.6	144.0	0.002	1.30	24.1	14.8	4	2.5	120.5	3.41	0.06	12.5	0.750	0.69
K266794		2840	35.6	152.5	0.003	1.86	17.95	14.5	6	2.4	228	3.45	<0.05	12.8	0.847	0.80
K266795		2020	12.6	99.4	0.004	1.14	12.45	9.2	3	1.3	234	1.80	<0.05	8.3	0.491	0.52
K266796		460	9720	26.9	0.010	2.35	448	11.7	4	1.9	193.0	0.23	1.07	2.1	0.242	0.46
K266797		1750	31.2	99.0	0.008	1.82	15.50	9.9	3	1.4	123.5	1.74	0.07	7.0	0.478	0.64
K266798		1610	26.5	93.4	0.012	2.07	13.65	9.3	4	1.6	131.5	1.64	0.06	6.5	0.485	0.63
K266799		1860	30.6	95.5	0.010	2.27	15.55	9.9	4	1.6	171.5	1.70	0.06	6.3	0.507	0.65
K266800		1850	17.3	95.6	0.011	1.73	23.1	9.2	4	1.3	177.5	1.45	0.08	6.8	0.420	0.62
K266801		860	35.3	63.3	0.004	1.51	14.00	4.3	4	1.4	79.0	1.38	0.07	4.7	0.234	0.40
K266802		900	13.2	55.6	0.002	0.96	9.12	4.8	3	1.2	120.5	1.24	0.06	4.0	0.244	0.33
K266803		210	2.6	1.8	<0.002	0.01	0.10	0.3	2	<0.2	47.1	<0.05	<0.05	0.2	<0.005	<0.02
K266804		1240	28.3	105.0	0.003	1.94	11.40	10.1	6	2.4	134.5	2.01	0.05	7.0	0.495	0.74
K266805		1680	30.0	129.5	0.003	2.06	8.08	11.0	9	4.0	132.5	2.85	0.07	10.1	0.526	0.82
K266806		1610	19.2	151.5	0.002	1.53	7.95	12.8	3	2.2	132.5	2.93	0.05	9.0	0.625	1.05
K266807		1960	13.1	157.0	0.003	1.75	8.13	13.2	3	2.1	163.5	2.85	0.05	10.7	0.615	1.02
K266808		2450	23.5	157.0	0.004	2.91	10.25	12.7	20	2.3	159.0	3.40	0.21	11.7	0.602	0.98
K266809		1780	143.5	155.0	0.006	4.54	21.9	15.0	38	2.4	193.5	3.24	1.01	12.2	0.744	1.02
K266810		1490	133.0	144.5	0.004	4.80	26.1	15.0	36	2.0	156.0	2.98	0.58	11.8	0.767	0.94
K266811		1170	508	123.5	0.003	3.80	37.5	13.2	32	2.9	148.5	2.35	0.64	8.9	0.654	0.85
K266812		2890	143.5	166.0	0.007	5.10	20.1	16.3	33	3.3	262	3.17	0.75	11.9	0.819	1.09
K266813		1550	59.9	128.0	0.004	3.87	14.20	12.8	14	3.8	340	2.55	0.11	9.4	0.659	0.84
K266814		1980	33.3	163.0	0.003	3.10	9.37	14.5	5	4.3	212	3.25	0.07	11.4	0.718	1.04
K266815		1960	30.3	150.0	0.003	2.04	9.52	12.7	3	3.2	237	2.67	<0.05	10.2	0.617	1.06
K266816		720	8450	38.0	0.018	6.79	28.7	12.0	15	6.5	155.5	0.28	0.59	3.6	0.210	2.40
K266817		1360	23.6	162.5	<0.002	1.17	4.64	13.9	3	2.4	317	2.76	0.05	9.7	0.725	1.21
K266818		1800	13.8	171.5	0.002	2.82	5.76	15.0	3	2.9	279	3.44	0.05	11.0	0.792	1.32
K266819		1780	37.5	132.5	0.004	6.18	7.66	14.5	5	2.7	429	3.58	0.07	13.0	0.719	0.81
K266820		1750	41.7	138.5	0.004	6.17	7.87	14.4	6	3.0	406	3.91	0.06	12.4	0.734	0.88
K266821		1840	49.5	124.0	0.004	6.77	9.63	14.5	10	2.5	325	3.34	0.06	11.2	0.740	1.03
K266822		200	1.9	2.4	<0.002	0.03	0.09	0.3	2	<0.2	50.5	<0.05	<0.05	0.2	0.007	<0.02
K266823		4900	341	63.5	0.090	2.97	67.9	7.0	29	1.1	422	0.56	0.16	3.3	0.188	1.36
K266824		1750	222	53.2	0.125	1.25	24.3	3.8	25	1.2	133.5	0.28	0.18	2.5	0.103	1.96

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 10- SEP- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11152102

Sample Description	Method Analyte Units LOR	ME- MS61 U ppm 0.1	ME- MS61 V ppm 1	ME- MS61 W ppm 0.1	ME- MS61 Y ppm 0.1	ME- MS61 Zn ppm 2	ME- MS61 Zr ppm 0.5	Ag- OG62 Ag ppm 1
K266789		3.4	111	2.3	16.6	127	95.1	
K266790		3.6	107	2.2	19.9	151	109.0	
K266791		4.3	101	2.6	23.2	255	120.0	
K266792		4.2	115	3.8	20.1	139	112.0	
K266793		3.2	135	4.3	22.7	115	120.0	
K266794		4.7	161	3.0	24.7	200	144.5	
K266795		3.6	98	1.8	18.8	118	104.5	
K266796		1.4	77	0.6	14.7	4970	53.4	99
K266797		4.7	141	3.0	15.3	87	92.5	
K266798		6.0	164	4.6	15.2	114	95.9	
K266799		6.3	166	3.6	16.4	201	99.5	
K266800		6.5	178	2.3	17.6	103	96.1	
K266801		2.8	146	2.2	14.1	252	64.8	
K266802		2.4	86	2.1	15.4	236	59.4	
K266803		0.6	2	0.3	0.9	16	0.9	
K266804		3.2	128	3.6	15.1	265	74.5	
K266805		3.4	117	4.3	18.7	244	103.0	
K266806		2.3	120	3.3	16.7	106	79.0	
K266807		3.2	130	2.5	20.5	118	104.0	
K266808		3.1	127	1.7	24.4	140	126.0	
K266809		4.2	163	2.1	24.3	377	176.0	
K266810		4.6	155	2.6	22.2	194	158.5	
K266811		3.6	147	7.0	17.5	937	112.0	
K266812		4.5	179	10.1	26.3	113	153.0	
K266813		3.4	157	8.3	21.8	90	106.0	
K266814		3.2	155	8.4	24.5	54	139.5	
K266815		3.2	143	6.3	21.8	69	91.2	
K266816		5.4	407	7.0	14.2	8090	29.1	
K266817		1.9	131	4.3	19.2	123	68.1	
K266818		2.9	140	5.4	22.7	178	95.4	
K266819		3.6	144	7.2	28.1	145	164.5	
K266820		3.2	146	7.9	25.1	115	107.5	
K266821		3.5	150	8.0	23.3	158	103.0	
K266822		0.6	3	0.1	1.1	16	1.6	
K266823		16.0	1570	2.4	26.8	2650	51.0	
K266824		17.1	2930	1.4	20.4	2810	43.5	

***** See Appendix Page for comments regarding this certificate *****

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North Vancouver BC V7H 0A7
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 10- SEP- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11152102

Method	CERTIFICATE COMMENTS
ME- MS61	Interference: Ca> 10% on ICP- MS As,ICP- AES results shown.
ME- MS61	REE's may not be totally soluble in this method.

ALS Canada Ltd.

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To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 11- SEP- 2011
Account: MTT

CERTIFICATE WH11152108

Project: Midas Touch- Rod

P.O. No.: Batch 10

This report is for 36 Drill Core samples submitted to our lab in Whitehorse, YT, Canada on 6- AUG- 2011.

The following have access to data associated with this certificate:

MATT DUMALA JOAN MARIACHER	DOUG EATON BRUCE YOUNGMAN	SARAH EATON

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
CRU- 31	Fine crushing - 70% < 2mm
CRU- QC	Crushing QC Test
SPL- 22Y	Split Sample - Boyd Rotary Splitter
PUL- QC	Pulverizing QC Test
PUL- 31	Pulverize split to 85% < 75 um
LOG- 24	Pulp Login - Rcd w/o Barcode

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- AA26	Ore Grade Au 50g FA AA finish	AAS
ME- MS61	48 element four acid ICP- MS	
Hg- CV41	Trace Hg - cold vapor/AAS	FIMS

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
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VANCOUVER BC V6B 1L8

Finalized Date: 11- SEP- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11152108

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- AA26 Au ppm 0.01	ME- MS61 Ag ppm 0.01	ME- MS61 Al % 0.01	ME- MS61 As ppm 0.2	ME- MS61 Ba ppm 10	ME- MS61 Be ppm 0.05	ME- MS61 Bi ppm 0.01	ME- MS61 Ca % 0.01	ME- MS61 Cd ppm 0.02	ME- MS61 Ce ppm 0.01	ME- MS61 Co ppm 0.1	ME- MS61 Cr ppm 1	ME- MS61 Cs ppm 0.05	ME- MS61 Cu ppm 0.2
K266825		5.10	0.01	3.69	1.77	217	970	1.74	0.09	2.29	11.50	18.90	4.0	174	1.63	125.5
K266826		4.74	<0.01	4.85	2.12	213	960	2.23	0.10	1.06	19.75	23.1	4.5	153	2.31	118.5
K266827		4.89	0.01	5.95	1.80	330	930	1.91	0.13	1.42	27.9	18.35	3.8	183	1.84	208
K266828		4.86	<0.01	3.06	1.92	233	900	1.96	0.09	2.62	26.7	21.9	4.3	174	2.07	124.5
K266829		4.01	0.01	2.84	2.19	137.5	720	1.60	0.09	3.04	21.4	21.2	4.8	140	2.09	91.6
K266830		0.26	1.38	29.2	7.50	135.5	170	0.49	10.05	5.89	31.9	30.6	82.0	123	1.67	6650
K266831		5.23	0.01	2.82	3.09	94.8	540	1.83	0.16	3.59	4.15	31.5	5.9	204	3.47	91.2
K266832		2.74	<0.01	6.66	1.90	207	1100	1.93	0.12	3.34	27.2	23.6	4.1	193	1.91	165.0
K266833		3.28	0.01	5.21	2.67	191.5	340	1.75	0.15	7.89	4.07	28.2	6.8	135	3.17	93.8
K266834		1.28	0.01	5.02	2.68	186.0	250	1.79	0.16	8.50	2.18	28.6	7.6	125	3.11	81.2
K266835		5.38	<0.01	1.70	1.99	67	220	1.29	0.16	10.90	0.70	40.6	3.4	418	2.38	17.3
K266836		5.02	<0.01	2.42	1.72	70.6	220	1.87	0.29	5.53	1.56	42.7	6.4	1350	3.61	19.8
K266837		4.44	<0.01	0.43	3.85	59	500	1.03	0.12	13.25	0.58	36.4	8.5	60	6.65	19.4
K266838		5.18	<0.01	0.57	8.37	85.4	1670	2.02	0.25	1.80	0.57	70.9	17.6	88	15.00	41.4
K266839		4.76	<0.01	1.52	7.54	84.6	1300	1.89	0.24	1.26	0.44	66.9	16.5	83	13.60	41.7
K266840		8.11	<0.01	0.01	0.06	<5	20	0.06	0.04	20.7	0.06	1.38	1.4	<1	0.27	2.1
K266841		6.09	<0.01	4.83	5.97	108.0	1150	1.68	0.21	0.08	1.64	70.0	4.4	95	9.63	24.8
K266842		5.30	<0.01	0.61	5.85	225	1160	1.91	0.19	0.10	2.60	71.1	5.4	95	10.50	19.6
K266843		6.97	<0.01	0.35	5.90	123.5	1320	1.63	0.21	0.03	1.83	69.0	5.2	101	10.90	25.0
K266844		7.70	<0.01	0.39	6.46	87.6	1420	1.93	0.22	0.05	1.83	75.8	5.7	108	11.85	23.0
K266845		9.36	<0.01	0.40	6.50	105.5	1680	2.11	0.23	0.08	4.69	73.8	8.3	113	11.90	36.7
K266846		7.32	<0.01	0.42	6.32	90.4	1730	2.02	0.24	0.06	4.57	72.7	6.2	112	11.80	27.9
K266847		6.64	<0.01	1.43	6.87	76.7	2070	2.52	0.24	0.48	11.35	73.9	10.8	113	12.00	36.1
K266848		3.22	<0.01	1.15	5.55	61.7	1750	1.37	0.17	7.68	26.2	51.1	12.8	136	9.42	38.2
K266849		6.31	<0.01	0.64	3.87	55	1040	0.88	0.26	18.85	15.40	35.6	7.5	86	5.86	34.5
K266850		3.83	<0.01	1.50	4.52	31.3	1540	1.12	0.15	8.76	18.70	41.9	14.5	81	8.45	29.7
K266851		3.01	<0.01	2.87	5.76	50.5	2160	1.50	0.20	4.32	19.90	54.9	17.4	106	11.00	44.7
K266852		6.72	<0.01	1.82	4.23	36.1	1860	1.34	0.19	0.14	1.47	41.9	3.4	56	6.80	36.4
K266853		7.79	<0.01	1.50	3.41	61.2	410	1.16	0.17	2.92	14.15	29.1	6.4	40	6.28	40.6
K266854		9.05	<0.01	0.66	3.66	62.0	1620	1.57	0.15	0.04	1.65	34.7	2.0	48	6.50	52.0
K266855		8.77	<0.01	0.66	3.96	86.3	760	1.39	0.20	0.49	13.25	37.0	5.6	49	6.15	48.0
K266856		8.41	<0.01	1.19	3.50	60.0	440	1.35	0.18	0.22	14.60	30.4	4.4	46	5.14	70.6
K266857		0.26	0.33	99.3	5.55	249	580	0.66	5.31	1.37	22.8	21.2	11.5	62	0.88	5860
K266858		8.78	<0.01	1.50	3.77	38.3	340	1.44	0.23	0.25	7.99	34.1	5.3	53	5.42	63.8
K266859		7.90	<0.01	0.03	0.06	<5	20	0.07	0.03	21.1	0.08	1.48	1.3	<1	0.31	2.5
K266860		8.98	<0.01	3.55	4.61	67.1	220	1.64	0.21	0.07	1.51	39.0	9.9	56	6.17	64.4

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
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To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 11- SEP- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11152108

Sample Description	Method	ME- MS61	ME- MS61	ME- MS61	ME- MS61	Hg- CV41	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61
	Analyte	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na	Nb	Ni
	Units	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm	ppm
	LOR	0.01	0.05	0.05	0.1	0.01	0.005	0.01	0.5	0.2	0.01	5	0.05	0.01	0.1	0.2
K266825		1.07	4.46	0.18	0.9	2.01	0.049	0.65	19.9	3.5	0.95	1140	50.2	0.01	3.9	268
K266826		1.32	5.94	0.23	1.1	2.99	0.118	0.78	23.1	3.8	0.48	540	55.5	0.02	4.3	260
K266827		1.22	5.57	0.22	1.0	3.91	0.062	0.63	17.8	4.4	0.44	805	53.9	0.01	4.0	272
K266828		1.15	5.97	0.21	1.0	3.16	0.028	0.67	21.2	3.5	1.12	540	52.0	0.01	4.4	271
K266829		1.56	6.05	0.18	0.8	2.53	0.020	0.77	16.7	5.7	1.33	1390	25.6	0.01	4.4	170.5
K266830		9.43	11.70	0.26	0.7	0.06	2.37	1.03	17.3	8.7	2.17	915	60.6	0.85	3.8	344
K266831		1.67	7.53	0.17	1.2	0.74	0.028	1.02	21.9	4.1	1.34	407	7.84	0.01	6.7	158.5
K266832		1.28	6.72	0.19	0.3	2.65	0.041	0.66	20.9	4.6	0.32	448	27.6	0.01	2.9	191.0
K266833		2.14	7.20	0.16	1.0	1.06	0.040	0.94	18.6	6.4	0.76	496	25.7	0.01	4.5	158.5
K266834		2.32	7.16	0.16	1.0	0.98	0.035	0.94	19.5	6.5	0.94	667	28.6	0.01	4.4	153.5
K266835		4.74	5.64	0.15	1.1	0.35	0.037	0.75	32.1	10.4	0.44	258	10.00	0.01	6.0	35.1
K266836		7.39	6.21	0.24	1.1	0.56	0.068	0.67	51.0	15.0	0.51	642	8.56	0.01	8.3	65.5
K266837		2.20	9.39	0.10	1.1	0.24	0.033	1.33	24.3	6.3	0.90	652	7.21	0.04	5.1	43.5
K266838		4.31	20.2	0.17	2.4	0.46	0.070	2.98	33.9	11.0	0.97	424	5.37	0.13	10.8	66.4
K266839		4.28	19.15	0.15	2.4	0.53	0.073	2.66	32.6	13.5	0.80	334	7.11	0.12	9.3	63.0
K266840		0.48	0.22	<0.05	<0.1	<0.01	<0.005	0.02	0.7	0.9	12.80	214	0.08	<0.01	0.3	3.6
K266841		3.02	14.70	0.14	2.4	0.04	0.048	2.22	36.0	5.3	0.23	110	1.90	0.12	16.3	26.9
K266842		3.95	14.45	0.14	2.2	0.03	0.046	2.08	35.7	11.3	0.22	140	2.15	0.12	16.2	33.5
K266843		3.70	14.50	0.14	2.2	0.06	0.051	2.16	37.4	5.2	0.22	106	2.14	0.12	16.3	30.8
K266844		3.48	15.65	0.15	2.5	0.03	0.059	2.34	40.8	5.0	0.24	108	2.20	0.15	18.2	34.2
K266845		4.46	15.45	0.16	2.5	0.04	0.056	2.33	40.4	7.0	0.24	327	2.46	0.14	18.3	51.3
K266846		4.28	15.40	0.16	2.4	0.04	0.054	2.31	39.7	5.3	0.24	174	2.64	0.11	17.7	37.6
K266847		4.01	16.10	0.17	2.6	0.09	0.060	2.48	39.9	6.0	0.31	632	6.10	0.10	16.1	62.1
K266848		3.38	12.50	0.19	2.1	0.13	0.045	2.00	31.5	8.8	0.64	1580	27.5	0.09	10.6	112.0
K266849		1.99	8.17	0.12	1.3	0.18	0.037	1.35	20.7	9.8	0.56	656	10.15	0.24	7.3	62.3
K266850		2.99	10.65	0.16	1.7	0.19	0.035	1.57	24.9	8.6	0.60	1360	14.90	0.09	8.9	98.4
K266851		4.37	15.30	0.23	2.0	0.34	0.045	1.92	32.0	12.8	1.19	1380	25.7	0.10	10.0	136.5
K266852		1.70	13.10	0.12	1.6	0.28	0.040	1.48	22.4	8.1	0.28	46	9.62	0.04	6.8	41.6
K266853		3.25	8.12	0.14	1.2	0.32	0.026	1.10	15.7	5.2	1.77	687	13.50	0.03	4.9	68.3
K266854		1.26	9.12	0.10	1.3	0.35	0.039	1.28	19.6	6.8	0.24	37	10.65	0.03	5.2	33.8
K266855		2.40	9.65	0.14	1.4	0.31	0.043	1.34	19.8	7.3	0.46	157	10.60	0.03	5.7	61.3
K266856		2.92	8.75	0.15	1.3	0.43	0.031	1.18	16.4	6.5	0.31	108	11.35	0.02	5.3	57.3
K266857		5.66	11.70	0.14	1.5	1.23	0.403	1.06	10.1	12.9	1.06	1720	23.6	1.55	3.7	30.1
K266858		2.22	9.64	0.16	1.4	0.42	0.039	1.31	18.7	7.2	0.29	60	11.85	0.02	5.7	64.4
K266859		0.47	0.23	<0.05	<0.1	<0.01	<0.005	0.03	0.7	1.0	12.70	219	0.09	<0.01	0.3	3.2
K266860		3.00	11.85	0.14	1.7	0.41	0.040	1.62	19.2	10.7	0.37	38	15.90	0.02	6.8	102.5

***** See Appendix Page for comments regarding this certificate *****

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Finalized Date: 11- SEP- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11152108

Sample Description	Method	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61
	Analyte	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti	Tl
	Units	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm
	LOR	10	0.5	0.1	0.002	0.01	0.05	0.1	1	0.2	0.2	0.05	0.05	0.2	0.005	0.02
K266825		3120	238	46.6	0.101	1.18	27.7	5.4	27	1.2	236	0.24	0.14	2.8	0.096	1.30
K266826		1770	430	59.7	0.111	1.47	33.2	6.7	37	1.9	159.5	0.27	0.16	3.2	0.117	1.54
K266827		3640	802	48.4	0.106	1.32	69.0	4.9	35	1.2	346	0.28	0.17	3.0	0.100	1.32
K266828		3810	180.0	50.7	0.113	1.34	25.6	6.1	28	0.7	292	0.27	0.19	3.5	0.104	1.23
K266829		4160	95.4	55.6	0.057	1.53	16.50	5.6	24	0.7	341	0.28	0.13	3.4	0.112	0.85
K266830		700	8190	32.8	0.016	6.82	29.7	13.0	13	6.0	154.5	0.26	0.48	3.4	0.210	2.50
K266831		8090	50.8	65.3	0.032	1.83	10.35	7.8	20	1.0	580	0.41	0.11	5.0	0.155	0.68
K266832		>10000	504	47.0	0.074	1.39	50.0	5.1	30	1.3	607	0.08	0.13	3.4	0.092	0.79
K266833		9980	56.2	59.2	0.063	2.42	13.70	6.1	21	1.0	473	0.28	0.11	3.9	0.116	1.30
K266834		8510	30.0	58.6	0.069	2.68	12.05	6.1	20	1.2	437	0.27	0.13	4.0	0.110	1.40
K266835		1910	15.1	50.6	0.029	5.81	4.17	5.4	10	0.5	297	0.25	0.21	7.2	0.092	0.59
K266836		4860	19.8	51.5	0.013	8.53	6.12	5.3	12	0.6	228	0.25	0.42	7.6	0.090	0.72
K266837		760	16.8	82.5	0.009	2.41	2.46	7.7	5	1.0	555	0.32	<0.05	5.5	0.153	0.96
K266838		910	24.5	172.5	0.003	4.69	4.67	16.9	3	2.3	84.6	0.73	0.06	11.4	0.357	1.83
K266839		800	18.0	159.0	0.004	4.72	6.61	16.0	4	2.0	70.6	0.63	0.08	10.5	0.314	1.71
K266840		190	1.9	1.8	<0.002	0.03	0.05	0.3	2	<0.2	44.5	<0.05	<0.05	<0.2	<0.005	<0.02
K266841		730	30.4	153.0	0.009	0.08	8.05	10.8	4	1.7	34.3	1.00	0.07	10.3	0.364	1.20
K266842		1030	20.6	159.0	0.008	0.07	10.60	11.1	4	1.7	35.7	0.96	0.08	10.3	0.343	1.27
K266843		910	15.1	151.5	0.011	0.06	9.33	11.9	3	1.6	32.7	0.98	0.07	10.0	0.353	1.25
K266844		950	18.8	159.0	0.008	0.04	6.10	13.3	3	1.8	29.2	1.11	0.09	11.5	0.396	1.26
K266845		1290	34.7	150.5	0.006	0.04	7.69	13.0	4	1.8	43.0	1.10	0.08	11.6	0.402	1.29
K266846		970	22.9	151.5	0.009	0.07	5.41	13.1	4	1.7	36.1	1.02	0.08	10.9	0.370	1.40
K266847		2980	180.5	160.0	0.012	0.11	9.37	14.3	5	2.1	59.7	0.99	0.06	11.8	0.364	1.82
K266848		5930	41.0	123.5	0.047	0.16	13.65	12.2	15	1.4	312	0.69	0.05	8.9	0.296	2.48
K266849		4360	35.4	77.7	0.025	0.30	4.46	7.2	8	1.1	338	0.45	0.05	5.8	0.192	1.24
K266850		2150	15.9	97.1	0.022	0.25	7.20	8.8	13	1.2	229	0.57	<0.05	7.1	0.243	1.76
K266851		3410	21.6	119.5	0.028	0.25	13.50	13.2	20	1.6	139.0	0.65	0.11	8.5	0.295	2.37
K266852		760	17.7	95.9	0.023	0.91	17.30	8.8	11	1.2	31.9	0.46	0.10	6.3	0.211	1.91
K266853		250	50.4	70.4	0.022	2.01	19.80	7.6	12	0.9	68.6	0.32	0.06	4.7	0.150	1.88
K266854		530	17.6	85.0	0.018	0.47	18.20	7.9	9	1.1	76.2	0.37	0.07	5.6	0.174	1.41
K266855		770	12.3	87.4	0.020	1.75	15.60	8.5	12	1.2	36.3	0.40	0.07	5.8	0.187	1.56
K266856		640	12.1	77.4	0.027	2.38	23.4	7.6	18	1.0	52.1	0.36	0.08	4.9	0.169	1.67
K266857		440	9500	31.7	0.010	2.32	430	12.3	3	1.6	189.5	0.23	0.93	2.2	0.240	0.51
K266858		1020	18.5	83.4	0.028	2.13	24.6	7.8	21	1.2	56.6	0.39	0.09	5.4	0.186	1.52
K266859		170	3.0	2.2	<0.002	<0.01	0.16	0.3	1	<0.2	45.3	<0.05	<0.05	<0.2	<0.005	0.02
K266860		260	19.4	97.7	0.043	3.01	16.40	10.2	15	1.3	21.4	0.48	0.13	6.3	0.229	3.27

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 11- SEP- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11152108

Sample Description	Method Analyte Units LOR	ME- MS61 U ppm 0.1	ME- MS61 V ppm 1	ME- MS61 W ppm 0.1	ME- MS61 Y ppm 0.1	ME- MS61 Zn ppm 2	ME- MS61 Zr ppm 0.5
K266825		18.5	1820	1.3	25.5	1570	48.8
K266826		21.1	2870	1.8	26.0	2550	57.3
K266827		21.6	1980	1.7	26.7	2860	51.0
K266828		19.8	1930	1.0	23.5	2330	57.5
K266829		14.5	1200	0.9	22.1	1820	44.6
K266830		6.0	394	7.1	12.6	7570	28.2
K266831		10.9	289	0.6	29.6	760	55.2
K266832		20.4	1080	1.4	36.6	2850	23.3
K266833		18.3	312	1.2	32.2	655	47.0
K266834		17.8	299	1.3	31.1	470	47.5
K266835		6.8	202	0.6	31.9	167	55.4
K266836		7.2	382	1.1	52.1	618	38.6
K266837		3.7	83	0.7	13.2	150	47.2
K266838		4.2	162	1.2	14.5	159	90.4
K266839		5.2	158	1.3	13.7	146	88.6
K266840		0.5	3	0.1	0.8	19	0.5
K266841		2.7	194	26.0	11.4	479	86.5
K266842		3.0	185	2.0	13.4	704	80.8
K266843		2.8	200	1.8	12.1	634	82.3
K266844		2.9	194	1.9	11.7	545	90.5
K266845		3.1	200	1.8	15.0	1170	94.1
K266846		3.0	207	1.5	12.8	883	89.4
K266847		4.3	216	1.7	21.5	1110	94.2
K266848		5.9	502	1.4	31.7	2640	80.4
K266849		4.2	166	1.3	20.8	1010	51.1
K266850		3.9	211	1.2	20.3	2710	63.9
K266851		5.7	359	1.6	31.1	2520	78.9
K266852		4.2	419	1.1	8.8	257	58.9
K266853		4.2	447	0.7	14.7	953	47.8
K266854		5.9	649	0.8	8.4	197	51.9
K266855		5.7	691	0.9	11.8	586	54.6
K266856		5.6	637	0.9	11.6	372	49.0
K266857		1.4	77	0.7	14.0	4870	55.9
K266858		6.5	758	0.9	11.0	356	53.6
K266859		0.6	4	0.1	0.9	20	<0.5
K266860		6.2	459	1.0	11.0	184	63.2

***** See Appendix Page for comments regarding this certificate *****

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 11- SEP- 2011
Account: MTT

Project: Midas Touch- Rod

CERTIFICATE OF ANALYSIS WH11152108

Method	CERTIFICATE COMMENTS
ME- MS61	Interference: Ca> 10% on ICP- MS As,ICP- AES results shown.
ME- MS61	REE's may not be totally soluble in this method.

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 12- SEP- 2011
Account: MTT

CERTIFICATE WH11154832

Project: Midas Touch (ROD)

P.O. No.: BATCH 11

This report is for 36 Drill Core samples submitted to our lab in Whitehorse, YT, Canada on 10- AUG- 2011.

The following have access to data associated with this certificate:

MATT DUMALA JOAN MARIACHER	DOUG EATON BRUCE YOUNGMAN	SARAH EATON

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
CRU- 31	Fine crushing - 70% < 2mm
SPL- 22Y	Split Sample - Boyd Rotary Splitter
CRU- QC	Crushing QC Test
PUL- QC	Pulverizing QC Test
PUL- 31	Pulverize split to 85% < 75 um
LOG- 24	Pulp Login - Rcd w/o Barcode

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- AA26	Ore Grade Au 50g FA AA finish	AAS
ME- MS61	48 element four acid ICP- MS	
Hg- CV41	Trace Hg - cold vapor/AAS	FIMS
Ag- OG62	Ore Grade Ag - Four Acid	VARIABLE
ME- OG62	Ore Grade Elements - Four Acid	ICP- AES
Pb- OG62	Ore Grade Pb - Four Acid	VARIABLE
Zn- OG62	Ore Grade Zn - Four Acid	VARIABLE

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 12- SEP- 2011
Account: MTT

Project: Midas Touch (ROD)

CERTIFICATE OF ANALYSIS WH11154832

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- AA26 Au ppm 0.01	ME- MS61 Ag ppm 0.01	ME- MS61 Al % 0.01	ME- MS61 As ppm 0.2	ME- MS61 Ba ppm 10	ME- MS61 Be ppm 0.05	ME- MS61 Bi ppm 0.01	ME- MS61 Ca % 0.01	ME- MS61 Cd ppm 0.02	ME- MS61 Ce ppm 0.01	ME- MS61 Co ppm 0.1	ME- MS61 Cr ppm 1	ME- MS61 Cs ppm 0.05	ME- MS61 Cu ppm 0.2
K266861		8.62	<0.01	4.17	4.80	88.5	860	2.30	0.18	0.17	1.58	40.8	8.4	77	5.83	99.5
K266862		8.08	<0.01	3.29	4.43	172.5	620	2.74	0.18	0.14	1.54	35.2	5.8	88	4.86	98.2
K266863		0.22	1.39	29.6	7.61	142.0	570	0.64	9.84	5.99	32.7	28.7	86.1	114	1.56	6600
K266864		8.93	0.01	6.26	5.40	254	980	2.80	0.28	0.18	0.97	43.6	10.6	105	6.72	145.0
K266865		3.94	0.01	8.42	1.70	129.0	1030	0.96	0.18	0.03	0.21	12.15	0.7	120	1.55	27.2
K266866		6.19	<0.01	2.06	1.66	101.5	2960	1.22	0.08	0.40	0.73	16.70	0.2	88	1.76	30.1
K266867		7.02	<0.01	2.78	2.04	92.1	2120	2.33	0.09	6.94	2.31	19.25	0.3	102	1.64	63.7
K266868		3.37	<0.01	3.00	2.27	108.0	2300	2.04	0.09	5.14	1.92	19.10	0.3	96	1.93	60.9
K266869		4.26	<0.01	9.77	2.53	55.1	2880	1.65	0.13	0.43	0.64	16.80	0.4	147	2.04	89.7
K266870		9.67	<0.01	4.86	2.28	54.0	2050	1.60	0.11	0.34	0.68	18.80	1.4	165	1.79	98.2
K266871		8.03	<0.01	3.82	1.51	46.7	2880	1.41	0.07	0.29	0.71	13.30	0.9	149	1.63	95.2
K266872		0.22	0.22	>100	3.98	5980	460	0.84	10.85	11.45	322	31.0	22.9	25	4.43	2210
K266873		8.59	<0.01	2.30	1.43	57.5	1780	1.26	0.08	0.06	0.64	12.75	0.6	149	1.64	140.0
K266874		3.14	<0.01	2.15	1.34	65.4	4900	1.01	0.05	0.02	0.77	10.35	0.2	130	1.78	143.5
K266875		4.19	<0.01	1.73	1.10	34.7	2960	0.92	0.06	0.14	1.34	9.43	0.3	130	1.09	313
K266876		4.17	0.01	2.66	1.42	38.9	1670	1.33	0.05	0.65	4.79	15.25	1.5	153	1.22	306
K266877		8.11	<0.01	0.02	0.05	<5	20	<0.05	0.01	20.0	0.07	0.96	1.2	1	0.11	2.8
K266878		7.99	0.01	14.55	3.48	219	840	2.39	0.15	0.31	46.2	34.6	6.6	147	3.53	508
K266879		8.48	0.01	6.31	3.28	322	460	2.01	0.14	1.31	97.2	21.9	8.5	135	3.57	295
K266880		8.93	0.02	4.47	3.01	117.5	670	1.65	0.09	2.70	44.8	36.7	7.8	89	3.98	93.2
K266881		8.35	0.03	8.92	2.94	1030	520	1.68	0.12	1.48	89.3	31.6	8.6	82	3.16	89.2
K266882		9.83	<0.01	1.67	5.36	48.9	500	1.99	0.18	1.95	6.84	42.5	11.3	80	5.06	93.3
K266883		9.68	<0.01	0.88	5.16	39.3	460	1.52	0.18	5.82	7.72	35.7	10.8	62	5.35	78.3
K266884		9.00	0.03	0.46	5.73	30.5	430	1.94	0.19	0.20	3.41	43.3	11.0	69	5.89	132.0
K266885		9.55	<0.01	0.75	6.08	50.2	1650	2.11	0.23	0.62	3.75	42.2	13.0	75	5.90	81.9
K266886		6.28	0.01	0.83	4.85	50.7	1000	1.76	0.18	0.40	2.40	43.2	10.4	65	4.63	65.6
K266887		2.89	0.03	59.5	5.49	7250	1490	2.02	0.34	4.31	66.5	43.1	10.2	66	5.08	46.5
K266888		8.11	<0.01	0.01	0.07	<5	20	0.07	0.01	20.3	0.08	1.11	1.2	1	0.14	1.8
K266889		8.36	0.01	2.37	3.32	186.5	490	1.89	0.13	1.49	44.4	41.4	7.6	83	4.88	115.0
K266890		9.42	<0.01	1.25	3.24	164.0	700	1.77	0.12	3.90	17.45	38.5	7.2	78	4.72	117.0
K266891		9.06	<0.01	1.35	3.36	173.0	580	1.79	0.13	2.03	23.7	35.8	7.6	74	5.27	121.0
K266892		9.68	0.01	1.91	4.22	122.0	480	2.08	0.16	1.46	7.94	39.4	9.5	94	6.31	97.2
K266893		10.18	0.01	1.06	4.87	41.6	510	1.70	0.16	4.61	1.37	42.1	9.5	69	6.02	55.2
K266894		10.10	0.01	1.00	5.99	46.5	870	2.15	0.19	2.24	2.47	49.8	13.7	75	7.68	66.1
K266895		9.61	0.01	0.41	4.67	27.0	500	1.44	0.14	6.98	2.03	44.4	10.7	49	5.08	49.6
K266896		9.88	0.01	0.47	4.38	29.7	490	1.38	0.14	5.37	2.90	37.7	10.8	50	4.63	49.9

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 12- SEP- 2011
Account: MTT

Project: Midas Touch (ROD)

CERTIFICATE OF ANALYSIS WH11154832

Sample Description	Method / Analyte / Units / LOR	ME- MS61 Fe % 0.01	ME- MS61 Ga ppm 0.05	ME- MS61 Ge ppm 0.05	ME- MS61 Hf ppm 0.1	Hg- CV41 Hg ppm 0.01	ME- MS61 In ppm 0.005	ME- MS61 K % 0.01	ME- MS61 La ppm 0.5	ME- MS61 Li ppm 0.2	ME- MS61 Mg % 0.01	ME- MS61 Mn ppm 5	ME- MS61 Mo ppm 0.05	ME- MS61 Na % 0.01	ME- MS61 Nb ppm 0.1	ME- MS61 Ni ppm 0.2
K266861		2.91	13.65	0.20	2.1	0.48	0.049	1.73	18.7	12.9	0.42	60	19.85	0.02	7.0	91.3
K266862		2.73	12.60	0.21	1.9	0.7	0.062	1.51	17.0	12.3	0.36	42	16.60	0.02	5.9	77.7
K266863		9.42	12.00	0.25	0.8	0.3	2.42	1.04	14.8	9.4	2.23	891	64.1	0.85	3.4	346
K266864		4.04	17.20	0.34	2.5	0.9	0.058	1.88	22.8	17.3	0.46	78	61.6	0.02	7.6	236
K266865		1.69	8.96	0.36	1.0	0.7	0.041	0.62	10.4	6.2	0.13	39	9.30	0.01	4.6	15.2
K266866		0.58	11.10	0.12	0.9	1.0	0.063	0.57	11.3	5.8	0.12	29	10.45	<0.01	3.8	12.7
K266867		0.51	10.85	0.14	0.1	0.7	0.062	0.64	16.5	6.4	0.14	36	10.55	0.01	0.9	13.5
K266868		0.57	12.15	0.12	0.2	0.6	0.060	0.73	14.6	7.3	0.16	43	11.50	0.01	1.8	13.3
K266869		0.67	9.48	0.20	0.9	1.1	0.040	0.86	13.1	6.6	0.17	40	31.3	0.01	4.8	19.0
K266870		0.91	7.23	0.38	0.6	0.4	0.018	0.74	15.8	5.1	0.16	98	6.12	0.01	4.4	60.5
K266871		0.73	5.67	0.35	0.6	0.3	0.013	0.48	12.3	7.5	0.15	58	4.96	<0.01	2.9	49.3
K266872		4.70	10.85	0.12	0.9	7.0	0.157	1.67	16.3	18.7	0.57	5660	5.18	0.16	4.9	20.2
K266873		0.56	7.80	0.31	0.8	1.4	0.035	0.51	12.8	5.0	0.15	39	6.73	<0.01	3.1	48.4
K266874		0.52	6.68	0.39	0.7	0.72	0.039	0.48	10.1	4.7	0.13	35	6.28	<0.01	1.8	14.0
K266875		0.48	6.46	0.61	0.7	1.26	0.040	0.40	9.0	2.5	0.10	35	6.24	<0.01	1.6	14.7
K266876		0.75	8.37	0.69	1.3	2.1	0.062	0.50	15.0	3.1	0.13	51	6.16	0.01	2.3	67.1
K266877		0.44	0.31	0.25	<0.1	<0.1	<0.005	0.01	0.5	0.8	11.90	197	0.12	<0.01	0.3	1.8
K266878		2.53	14.75	0.58	2.1	6	0.137	1.28	22.3	7.6	0.35	433	87.3	0.01	9.1	173.5
K266879		3.05	10.75	0.18	2.1	14	0.433	1.24	14.9	5.0	1.03	3360	63.1	0.01	9.3	217
K266880		1.83	9.64	0.16	1.5	3	0.029	1.13	26.2	4.8	1.60	1040	64.3	0.01	7.2	182.5
K266881		2.96	9.84	0.16	1.6	11	0.069	1.10	21.3	5.5	0.88	866	72.0	0.01	6.3	183.5
K266882		3.07	15.65	0.16	2.1	0.70	0.054	2.03	20.3	8.7	1.35	512	12.85	0.02	10.0	73.0
K266883		4.91	14.45	0.17	1.9	0.71	0.041	1.94	17.7	7.7	3.39	1220	3.22	0.03	9.8	43.8
K266884		3.18	18.15	0.15	1.9	0.21	0.051	2.24	20.4	6.7	0.43	148	0.95	0.04	9.9	43.0
K266885		4.81	18.70	0.18	1.9	0.21	0.060	2.47	20.3	6.2	0.60	362	2.23	0.04	10.5	49.0
K266886		2.76	14.45	0.13	1.8	0.34	0.045	1.94	20.7	4.7	0.36	150	2.34	0.02	8.1	46.1
K266887		5.03	14.30	0.19	1.7	10.9	0.077	2.13	20.3	7.0	1.85	4970	3.92	0.03	17.4	50.2
K266888		0.45	0.34	0.23	<0.1	<0.01	<0.005	0.03	0.5	0.9	12.05	204	0.09	<0.01	0.3	1.2
K266889		1.75	10.20	0.18	1.9	3	0.034	1.30	29.0	5.9	0.94	322	81.0	0.02	9.9	219
K266890		1.67	10.40	0.14	1.7	3.3	0.036	1.24	26.1	5.4	2.19	284	67.9	0.03	9.3	176.0
K266891		1.77	11.00	0.16	1.9	5	0.043	1.31	23.8	6.1	1.26	177	85.0	0.02	9.6	196.5
K266892		3.69	13.20	0.20	1.9	1.8	0.039	1.63	21.0	8.4	0.88	155	48.3	0.03	10.2	131.5
K266893		2.91	14.90	0.14	1.7	0.53	0.048	1.84	20.5	8.5	2.75	506	1.84	0.06	11.0	45.8
K266894		2.60	18.70	0.17	2.1	0.37	0.049	2.28	23.8	9.8	1.44	393	6.39	0.08	13.8	51.5
K266895		4.23	13.05	0.15	1.6	0.25	0.040	1.74	21.2	6.8	3.69	692	2.05	0.09	11.8	35.8
K266896		3.89	12.70	0.13	1.4	0.2	0.043	1.65	18.6	5.5	2.74	704	1.09	0.08	10.3	35.5

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 12- SEP- 2011
Account: MTT

Project: Midas Touch (ROD)

CERTIFICATE OF ANALYSIS WH11154832

Sample Description	Method	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61
	Analyte	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti	Tl
	Units	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm
	LOR	10	0.5	0.1	0.002	0.01	0.05	0.1	1	0.2	0.2	0.05	0.05	0.2	0.005	0.02
K266861		1130	24.8	105.0	0.066	2.73	18.20	10.6	26	1.2	102.5	0.51	0.16	5.9	0.237	2.54
K266862		2200	14.1	92.1	0.070	2.17	26.4	9.9	34	1.2	241	0.43	0.15	5.2	0.197	1.82
K266863		690	8180	36.5	0.015	6.57	29.2	13.1	16	6.7	156.5	0.24	0.49	4.1	0.208	2.39
K266864		2190	26.5	115.0	0.288	3.73	26.6	11.2	53	1.1	154.5	0.47	0.44	6.3	0.216	4.59
K266865		1520	23.5	36.5	0.071	0.89	18.10	5.8	88	0.4	48.2	0.27	0.30	2.4	0.096	0.68
K266866		3470	32.9	35.4	0.065	0.12	16.15	4.7	22	0.8	164.0	0.23	0.14	2.4	0.081	0.89
K266867		>10000	162.5	38.6	0.060	0.10	12.05	6.1	11	0.5	587	<0.05	0.15	2.6	0.054	0.77
K266868		>10000	240	44.7	0.065	0.10	12.70	5.8	12	0.6	505	<0.05	0.17	2.7	0.089	0.89
K266869		3490	2330	48.0	0.068	0.21	44.7	6.6	35	1.7	234	0.29	0.22	3.0	0.138	0.75
K266870		3430	33.0	39.7	0.038	0.64	22.7	5.7	84	0.8	374	0.27	0.18	2.7	0.123	0.52
K266871		2860	17.0	29.7	0.031	0.42	11.50	5.3	84	0.6	336	0.17	0.13	1.9	0.086	0.43
K266872		770	>10000	111.0	0.003	6.68	124.5	5.6	12	3.2	617	0.29	0.38	5.5	0.135	1.36
K266873		710	29.6	31.2	0.045	0.32	9.49	3.9	81	1.1	87.6	0.19	0.14	2.0	0.087	0.80
K266874		890	25.7	30.0	0.033	0.20	9.85	3.8	100	0.9	92.0	0.11	0.12	1.7	0.053	0.61
K266875		1240	50.6	23.5	0.029	0.21	11.75	3.5	169	1.0	119.0	0.09	0.11	1.3	0.045	0.55
K266876		3640	96.1	29.6	0.031	0.52	14.55	5.3	176	1.2	343	0.14	0.14	1.6	0.063	0.75
K266877		160	3.5	0.9	<0.002	0.01	0.08	0.3	3	<0.2	45.8	<0.05	<0.05	<0.2	<0.005	<0.02
K266878		1790	2370	82.9	0.049	2.50	91.8	8.5	130	5.3	157.5	0.54	0.24	5.1	0.167	1.76
K266879		1230	859	78.6	0.052	3.17	39.4	7.4	24	5.3	167.5	0.55	0.14	4.6	0.164	1.61
K266880		1270	345	70.5	0.037	1.89	44.4	6.4	19	2.6	192.5	0.44	0.13	4.3	0.163	1.60
K266881		1000	2080	70.4	0.031	3.57	52.6	6.4	21	5.0	130.0	0.40	0.15	4.1	0.135	1.73
K266882		740	64.9	106.0	0.011	3.24	15.55	12.6	8	1.9	147.5	0.60	0.08	6.5	0.259	1.29
K266883		540	124.5	103.5	0.005	5.09	20.9	13.9	6	1.9	226	0.59	0.05	6.4	0.265	1.19
K266884		570	21.8	116.5	0.002	3.02	8.72	11.7	3	2.2	39.2	0.65	0.06	6.9	0.299	0.93
K266885		570	30.9	125.0	0.002	4.71	13.40	13.5	3	2.5	47.8	0.64	0.07	7.4	0.320	1.18
K266886		1440	32.4	101.0	0.004	2.66	14.20	9.8	4	1.8	139.5	0.56	0.06	6.7	0.258	1.01
K266887		630	>10000	105.5	0.006	4.37	82.1	10.7	15	4.7	138.5	0.88	0.06	7.4	0.293	1.45
K266888		170	5.5	1.3	<0.002	0.03	0.09	0.3	2	<0.2	45.5	<0.05	<0.05	<0.2	<0.005	<0.02
K266889		660	276	78.1	0.042	1.92	32.8	6.6	20	1.6	96.4	0.59	0.17	4.9	0.191	2.25
K266890		960	73.9	71.2	0.037	1.83	32.6	7.2	19	1.2	181.0	0.56	0.12	4.9	0.181	1.90
K266891		520	271	77.0	0.037	2.02	33.7	6.5	21	1.4	96.3	0.60	0.14	4.9	0.192	2.34
K266892		1730	207	91.9	0.027	4.01	27.8	8.7	20	1.7	113.5	0.65	0.13	5.7	0.235	1.94
K266893		420	46.6	93.9	0.004	2.81	11.05	12.2	7	1.7	177.0	0.66	0.06	6.6	0.268	1.17
K266894		510	173.0	115.5	0.004	2.25	8.97	12.9	5	2.2	106.5	0.88	0.06	7.9	0.333	1.31
K266895		560	16.4	86.1	0.003	3.03	7.02	14.8	3	1.7	315	0.69	<0.05	7.5	0.252	0.91
K266896		740	24.6	81.4	0.002	2.81	6.64	12.3	3	1.7	236	0.62	<0.05	6.4	0.236	0.83

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 12- SEP- 2011
Account: MTT

Project: Midas Touch (ROD)

CERTIFICATE OF ANALYSIS WH11154832

Sample Description	Method Analyte Units LOR	ME- MS61 U ppm 0.1	ME- MS61 V ppm 1	ME- MS61 W ppm 0.1	ME- MS61 Y ppm 0.1	ME- MS61 Zn ppm 2	ME- MS61 Zr ppm 0.5	Ag- OG62 Ag ppm 1	Pb- OG62 Pb % 0.001	Zn- OG62 Zn % 0.001
K266861		7.3	509	1.0	16.9	155	66.8			
K266862		9.0	783	1.0	21.2	250	60.1			
K266863		6.7	407	6.2	13.4	7660	25.9			
K266864		13.7	900	1.2	25.1	170	97.2			
K266865		3.3	344	0.4	7.2	12	42.5			
K266866		7.7	897	0.5	11.6	21	36.5			
K266867		20.4	877	0.6	50.8	61	5.3			
K266868		16.0	965	0.7	38.3	59	14.5			
K266869		10.7	742	1.4	17.3	47	45.8			
K266870		10.2	495	0.6	25.3	28	29.5			
K266871		8.3	580	0.5	38.5	21	29.6			
K266872		2.7	42	4.5	9.9	>10000	25.5	161	5.06	4.89
K266873		10.8	1020	0.9	12.8	36	37.9			
K266874		8.3	577	0.9	7.1	28	34.9			
K266875		9.3	524	1.0	12.7	52	35.0			
K266876		22.0	742	1.1	34.5	191	61.6			
K266877		0.5	4	0.1	0.8	18	0.5			
K266878		26.7	1520	4.6	34.9	4540	90.7			
K266879		28.2	1680	5.7	36.4	>10000	96.4			1.275
K266880		24.4	1940	2.4	33.2	2610	71.1			
K266881		26.3	1740	3.0	28.2	8680	70.3			
K266882		7.0	344	1.9	22.5	737	79.0			
K266883		5.1	162	2.1	25.9	730	72.6			
K266884		4.5	112	2.3	16.5	342	66.6			
K266885		3.9	118	2.6	16.5	462	70.3			
K266886		3.9	132	2.0	16.1	158	62.5			
K266887		4.2	231	3.9	13.6	8340	68.3		3.32	
K266888		0.5	4	0.1	0.9	23	0.5			
K266889		27.6	1900	2.5	38.6	2450	86.1			
K266890		24.6	1640	1.3	38.4	1910	80.5			
K266891		29.6	1820	1.2	37.0	2700	80.6			
K266892		17.6	1260	1.4	25.4	1120	81.5			
K266893		3.0	153	1.5	24.7	246	70.6			
K266894		4.7	186	2.4	20.0	444	82.8			
K266895		4.2	154	1.1	19.7	422	67.2			
K266896		2.8	109	1.5	17.9	512	57.4			

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 12- SEP- 2011
Account: MTT

Project: Midas Touch (ROD)

CERTIFICATE OF ANALYSIS WH11154832

Method	CERTIFICATE COMMENTS
ME- MS61	Interference: Ca> 10% on ICP- MS As,ICP- AES results shown.
ME- MS61	REE's may not be totally soluble in this method.
Hg- CV41	Detection limits on samples requiring dilutions due to interferences or high concentration levels have been increased according to the dilution factor.

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 20- SEP- 2011
Account: MTT

CERTIFICATE WH11164055

Project: Midas Touch - Rod

P.O. No.: Batch 13

This report is for 36 Drill Core samples submitted to our lab in Whitehorse, YT, Canada on 20- AUG- 2011.

The following have access to data associated with this certificate:

MATT DUMALA JOAN MARIACHER	DOUG EATON BRUCE YOUNGMAN	SARAH EATON

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
CRU- 31	Fine crushing - 70% < 2mm
CRU- QC	Crushing QC Test
PUL- QC	Pulverizing QC Test
SPL- 21	Split sample - riffle splitter
PUL- 31	Pulverize split to 85% < 75 um
LOG- 24	Pulp Login - Rcd w/o Barcode

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- AA26	Ore Grade Au 50g FA AA finish	AAS
ME- MS61	48 element four acid ICP- MS	
Hg- CV41	Trace Hg - cold vapor/AAS	FIMS
Ag- OG62	Ore Grade Ag - Four Acid	VARIABLE
ME- OG62	Ore Grade Elements - Four Acid	ICP- AES
Pb- OG62	Ore Grade Pb - Four Acid	VARIABLE

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 20- SEP- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11164055

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- AA26 Au ppm 0.01	ME- MS61 Ag ppm 0.01	ME- MS61 Al % 0.01	ME- MS61 As ppm 0.2	ME- MS61 Ba ppm 10	ME- MS61 Be ppm 0.05	ME- MS61 Bi ppm 0.01	ME- MS61 Ca % 0.01	ME- MS61 Cd ppm 0.02	ME- MS61 Ce ppm 0.01	ME- MS61 Co ppm 0.1	ME- MS61 Cr ppm 1	ME- MS61 Cs ppm 0.05	ME- MS61 Cu ppm 0.2
K266933		9.30	0.01	6.96	1.55	62.5	1190	1.38	0.09	0.46	13.10	11.70	2.6	82	1.60	461
K266934		8.76	<0.01	2.24	1.54	55.3	1480	1.25	0.08	0.67	14.45	13.45	2.3	79	1.18	262
K266935		8.50	<0.01	1.52	1.71	66.4	870	1.43	0.11	0.96	17.00	14.45	3.7	71	2.41	131.0
K266936		7.68	<0.01	3.73	2.10	63.0	1140	1.68	0.10	0.51	32.6	15.00	3.1	111	2.76	226
K266937		7.96	0.01	4.99	2.21	34.7	1440	1.58	0.10	0.18	8.31	16.90	2.5	133	2.33	165.5
K266938		8.89	0.01	8.20	1.99	69.4	430	1.48	0.13	0.56	32.2	13.65	3.5	114	2.01	348
K266939		9.36	0.01	14.80	2.35	166.5	670	1.98	0.12	0.72	11.45	16.95	3.8	154	2.44	1005
K266940		8.41	<0.01	5.74	2.39	92.2	910	1.86	0.11	0.60	32.6	18.65	2.8	119	2.15	151.5
K266941		8.04	<0.01	4.31	2.02	65.5	1550	1.79	0.09	0.23	4.40	16.25	0.5	83	1.79	188.5
K266942		8.18	<0.01	0.02	0.06	<5	20	0.05	0.02	20.3	0.07	1.22	1.7	<1	0.18	2.0
K266943		9.58	0.01	2.02	1.09	49.4	950	0.89	0.06	0.21	5.41	9.66	1.3	57	0.93	269
K266944		4.09	0.02	4.10	2.35	62.4	490	1.81	0.14	0.28	2.44	19.80	3.4	124	1.95	208
K266945		3.33	0.01	2.95	3.17	191.5	1930	4.32	0.12	3.79	120.0	18.05	14.4	106	1.20	1290
K266946		8.73	<0.01	53.9	2.03	116.5	1040	2.05	0.17	1.07	62.8	12.15	1.4	77	1.39	1710
K266947		0.25	0.28	>100	5.93	263	640	0.74	4.79	1.52	24.1	20.7	12.6	64	0.94	6430
K266948		7.67	0.01	6.58	2.09	279	860	1.77	0.06	0.23	42.7	15.75	3.1	199	2.08	1040
K266949		7.59	0.01	5.01	1.99	130.5	1030	1.65	0.08	0.12	28.3	18.45	3.2	186	2.24	282
K266950		3.49	<0.01	6.49	1.99	143.0	970	1.64	0.07	0.12	28.8	17.65	3.3	178	2.14	310
K266951		9.38	<0.01	3.70	2.24	122.0	900	1.70	0.09	0.28	16.35	22.8	4.7	188	2.42	173.5
K266952		9.81	0.01	4.58	2.90	79.4	610	2.00	0.15	0.58	9.00	29.7	6.5	170	2.54	128.5
K266953		6.84	0.01	7.07	2.87	187.0	1990	2.44	0.11	0.26	14.15	27.5	1.7	209	4.02	533
K266954		9.72	<0.01	4.15	3.77	82.6	690	1.88	0.16	0.10	3.01	33.6	3.6	177	2.55	428
K266955		7.54	<0.01	3.61	2.06	85.9	990	1.92	0.06	0.17	25.8	19.00	2.8	202	1.90	130.0
K266956		8.66	<0.01	3.62	3.42	54.2	850	2.15	0.13	0.12	5.24	33.1	3.4	167	2.71	445
K266957		8.57	<0.01	3.48	3.78	44.7	520	1.86	0.15	0.12	1.66	35.7	6.0	164	2.86	207
K266958		9.49	<0.01	3.71	3.72	43.7	740	1.89	0.17	0.61	9.41	42.3	7.7	112	2.99	111.5
K266959		9.30	0.01	3.02	4.07	143.0	550	2.19	0.18	0.29	19.45	39.8	7.2	297	4.66	255
K266960		0.26	1.59	29.6	7.70	133.0	520	0.56	8.89	6.04	31.4	33.1	89.7	115	1.81	6860
K266961		9.42	0.01	3.66	3.56	199.5	770	2.12	0.15	2.02	17.00	37.1	7.5	297	3.95	305
K266962		9.15	0.02	4.97	3.63	170.0	700	2.21	0.20	0.27	14.65	46.3	7.5	290	3.57	266
K266963		9.19	0.01	3.11	3.34	131.5	780	2.11	0.13	1.30	9.00	40.6	7.4	277	3.65	151.5
K266964		9.44	0.01	2.77	3.53	116.5	710	2.17	0.18	1.43	10.10	46.0	7.0	275	4.08	142.5
K266965		9.31	<0.01	2.97	3.16	45.2	640	1.71	0.15	1.73	7.77	28.5	7.2	93	2.75	57.3
K266966		9.06	<0.01	3.16	2.71	74.8	710	1.73	0.10	1.36	36.0	22.7	7.6	127	1.77	90.3
K266967		7.78	<0.01	0.01	0.05	<5	30	0.07	0.02	20.6	0.09	1.21	1.4	1	0.15	2.8
K266968		8.46	<0.01	2.46	1.60	90.9	1180	1.39	0.08	0.41	30.1	12.55	3.8	108	1.24	121.0

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 20- SEP- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11164055

Sample Description	Method	ME- MS61	ME- MS61	ME- MS61	ME- MS61	Hg- CV41	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61
	Analyte	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na	Nb	Ni
	Units	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm	ppm
	LOR	0.01	0.05	0.05	0.1	0.01	0.005	0.01	0.5	0.2	0.01	5	0.05	0.01	0.1	0.2
K266933		1.57	5.17	0.23	0.7	0.55	0.050	0.56	9.5	4.9	0.19	1110	20.8	<0.01	3.4	91.7
K266934		0.87	5.47	0.15	0.7	0.63	0.030	0.54	11.3	3.3	0.09	42	9.15	<0.01	4.0	92.2
K266935		1.10	5.74	0.18	0.8	0.52	0.023	0.58	11.7	5.9	0.28	48	25.9	<0.01	3.7	130.0
K266936		1.25	5.84	0.66	0.9	0.48	0.047	0.71	12.3	7.8	0.19	69	23.8	<0.01	3.3	99.6
K266937		0.83	6.57	0.16	1.0	0.52	0.027	0.76	14.3	8.1	0.18	78	11.55	<0.01	3.3	62.2
K266938		1.56	6.27	0.22	0.9	1.43	0.184	0.70	9.9	6.4	0.17	452	14.70	<0.01	2.9	75.6
K266939		1.27	6.47	0.35	1.0	0.59	0.244	0.85	14.4	7.5	0.15	90	31.4	<0.01	3.6	98.0
K266940		1.77	6.89	0.17	1.1	1.58	0.468	0.81	14.1	5.5	0.16	1620	19.70	<0.01	4.6	68.0
K266941		0.66	5.80	0.11	0.9	0.60	0.052	0.63	11.8	5.4	0.10	38	10.40	<0.01	4.1	17.0
K266942		0.47	0.56	0.34	<0.1	0.1	0.005	0.02	0.6	0.9	12.70	204	0.09	<0.01	0.4	1.6
K266943		0.58	4.03	0.18	0.6	0.81	0.026	0.35	8.2	3.1	0.07	30	9.27	<0.01	2.9	48.6
K266944		2.99	5.52	0.29	1.1	0.73	0.023	0.75	16.6	8.5	0.14	56	9.44	<0.01	5.6	57.7
K266945		6.79	5.09	0.23	0.8	0.86	0.112	0.35	13.3	3.1	1.78	2670	43.1	<0.01	3.1	264
K266946		1.16	4.96	0.10	0.7	3.63	0.075	0.51	9.0	4.5	0.10	923	85.1	<0.01	3.6	41.7
K266947		6.31	13.25	0.19	1.7	1.36	0.492	1.18	9.4	13.5	1.15	1800	22.3	1.70	3.6	28.0
K266948		1.95	6.73	0.32	1.1	3.62	0.324	0.71	15.4	6.4	0.18	1500	22.0	0.01	3.4	152.5
K266949		1.09	7.36	0.29	1.0	1.53	0.048	0.74	17.7	8.3	0.20	46	31.7	0.01	3.3	181.5
K266950		1.12	7.34	0.30	1.0	1.72	0.054	0.73	16.7	8.6	0.20	46	32.7	0.01	3.3	181.5
K266951		1.44	7.48	0.27	1.2	0.93	0.028	0.85	20.2	7.6	0.23	43	27.8	0.01	3.9	218
K266952		2.77	7.47	0.30	1.3	0.45	0.022	1.08	21.4	7.2	0.27	189	6.41	0.01	5.0	135.5
K266953		1.03	8.60	0.29	1.3	1.40	0.062	0.88	23.5	7.9	0.20	47	41.6	0.01	4.8	87.5
K266954		2.41	10.50	0.25	1.5	1.05	0.053	1.21	18.7	9.4	0.30	151	13.00	0.01	6.2	69.5
K266955		1.02	6.08	0.26	1.1	0.90	0.025	0.76	18.7	6.6	0.19	49	21.9	0.01	3.6	140.5
K266956		1.72	10.15	0.26	1.4	1.26	0.058	1.26	20.6	8.1	0.27	53	11.15	0.01	5.8	50.8
K266957		2.59	11.50	0.23	1.6	1.07	0.040	1.47	18.7	10.5	0.35	60	10.65	0.01	6.6	92.0
K266958		2.76	10.70	0.20	1.8	0.79	0.025	1.35	19.8	8.8	0.61	260	7.08	0.01	8.6	81.4
K266959		2.70	13.45	0.27	2.3	1.22	0.059	1.45	24.5	7.6	0.50	171	15.75	0.02	10.9	266
K266960		9.76	12.15	0.27	0.7	0.13	2.65	1.08	17.6	9.1	2.27	909	59.7	0.90	3.1	348
K266961		2.42	10.50	0.27	2.1	1.37	0.051	1.27	23.4	6.6	1.25	443	13.40	0.01	10.5	278
K266962		2.69	11.45	0.28	3.1	1.56	0.047	1.30	26.9	8.7	0.48	131	11.65	0.01	17.8	280
K266963		2.24	10.75	0.25	2.3	1.24	0.044	1.23	24.6	8.9	0.85	343	11.10	0.01	12.4	250
K266964		2.63	12.20	0.27	2.0	1.40	0.051	1.30	28.5	7.9	1.04	383	15.60	0.01	9.1	248
K266965		2.41	8.63	0.19	1.4	1.30	0.020	1.15	13.7	7.9	1.24	472	3.47	0.01	5.4	91.5
K266966		1.87	8.05	0.23	1.2	1.88	0.024	0.93	13.7	4.6	0.79	419	17.05	0.01	4.2	143.0
K266967		0.50	0.32	0.18	<0.1	0.01	<0.005	0.02	0.6	0.9	12.90	220	0.09	0.01	0.3	<0.2
K266968		0.91	7.78	0.28	0.9	2.33	0.031	0.54	10.5	2.2	0.12	37	38.2	0.01	3.4	175.0

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 20- SEP- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11164055

Sample Description	Method	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61
	Analyte	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti	Tl
	Units	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm
	LOR	10	0.5	0.1	0.002	0.01	0.05	0.1	1	0.2	0.2	0.05	0.05	0.2	0.005	0.02
K266933		2250	218	36.4	0.044	1.20	44.1	4.1	65	2.9	251	0.21	0.23	2.1	0.078	0.55
K266934		3290	46.7	31.9	0.047	0.84	16.95	3.9	40	0.9	491	0.23	0.19	2.2	0.085	0.65
K266935		4510	23.3	33.6	0.053	1.01	12.50	6.2	44	0.5	428	0.22	0.26	2.4	0.083	1.13
K266936		2910	396	44.0	0.044	0.92	43.2	6.0	204	2.9	383	0.21	0.25	2.6	0.090	0.59
K266937		1640	802	47.3	0.034	0.76	77.3	6.4	45	2.3	269	0.21	0.22	2.9	0.098	0.51
K266938		2860	1580	40.8	0.041	1.52	65.9	5.2	62	6.4	301	0.18	0.28	2.6	0.088	0.48
K266939		3800	4560	52.9	0.028	1.28	533	6.2	100	3.8	320	0.24	0.25	3.0	0.106	0.60
K266940		3510	1255	45.9	0.051	1.17	36.6	6.3	43	4.9	390	0.30	0.26	3.2	0.112	0.76
K266941		3040	376	35.2	0.065	0.21	36.7	4.1	40	1.5	459	0.27	0.21	2.5	0.095	0.72
K266942		170	2.2	1.5	<0.002	0.01	0.12	0.3	2	<0.2	44.7	<0.05	<0.05	<0.2	<0.005	<0.02
K266943		1470	93.1	23.6	0.038	0.42	23.6	2.2	27	0.8	182.0	0.18	0.15	1.5	0.057	0.74
K266944		3280	85.6	45.8	0.037	2.20	36.8	5.4	74	0.6	337	0.32	0.34	3.1	0.111	0.77
K266945		>10000	126.5	23.6	0.037	0.54	98.8	7.3	38	1.0	1265	0.19	0.26	2.1	0.058	0.81
K266946		7190	>10000	34.3	0.050	0.79	181.0	4.1	33	4.7	321	0.21	0.20	2.1	0.078	1.12
K266947		460	>10000	34.5	0.011	2.41	477	13.5	4	2.2	197.5	0.24	1.10	2.3	0.259	0.56
K266948		1660	880	49.1	0.062	1.64	37.8	5.9	53	5.2	211	0.23	0.20	2.7	0.100	0.90
K266949		850	395	50.1	0.089	1.10	36.7	5.5	52	1.4	147.0	0.22	0.16	2.6	0.106	1.31
K266950		810	485	50.0	0.088	1.13	46.7	5.5	51	1.5	141.5	0.22	0.15	2.5	0.105	1.24
K266951		1520	86.4	58.3	0.079	1.50	20.8	6.3	46	0.7	232	0.27	0.19	3.3	0.119	1.21
K266952		2980	96.9	70.5	0.041	2.55	19.95	7.2	41	1.0	439	0.34	0.27	3.7	0.138	0.77
K266953		2940	672	63.4	0.087	0.59	51.3	7.3	46	2.1	461	0.33	0.18	3.9	0.146	1.26
K266954		1680	200	67.4	0.041	1.76	31.7	8.0	26	1.8	250	0.43	0.13	5.0	0.196	0.69
K266955		1460	233	53.2	0.074	0.90	21.9	6.0	37	1.1	196.5	0.25	0.14	2.7	0.110	0.94
K266956		1530	222	76.1	0.053	1.37	44.0	7.8	33	1.6	230	0.39	0.14	4.8	0.176	1.04
K266957		970	120.5	87.0	0.024	2.39	48.1	10.1	20	1.8	121.0	0.45	0.13	5.1	0.193	0.62
K266958		780	77.4	80.2	0.016	2.36	27.4	9.5	17	1.0	108.5	0.57	0.11	5.9	0.201	0.68
K266959		830	58.4	87.7	0.053	2.59	31.0	8.2	29	2.1	85.4	0.74	0.17	6.2	0.209	1.05
K266960		730	8390	43.1	0.018	6.60	33.5	13.6	16	7.2	154.0	0.23	0.54	4.2	0.212	2.58
K266961		2350	36.2	80.1	0.059	2.50	27.7	8.2	30	2.3	306	0.67	0.14	5.3	0.194	0.92
K266962		890	63.2	79.2	0.057	2.82	48.8	7.4	34	1.7	105.0	1.33	0.16	7.0	0.193	0.97
K266963		2230	46.7	80.4	0.055	2.26	25.8	8.1	26	2.1	294	0.79	0.14	6.0	0.182	0.77
K266964		780	100.5	83.0	0.052	2.69	30.7	7.6	28	2.4	146.5	0.75	0.17	6.7	0.175	0.91
K266965		270	141.0	67.4	0.014	2.41	12.80	9.4	17	0.7	154.0	0.36	0.12	4.4	0.136	0.64
K266966		1520	318	53.8	0.027	1.84	31.2	5.7	32	0.8	273	0.28	0.12	3.5	0.121	0.96
K266967		190	1.8	1.1	<0.002	<0.01	0.07	0.3	2	<0.2	46.2	<0.05	<0.05	<0.2	<0.005	<0.02
K266968		1990	79.2	35.7	0.046	1.02	35.9	4.7	44	0.9	358	0.23	0.14	1.9	0.095	1.14

***** See Appendix Page for comments regarding this certificate *****

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 20- SEP- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11164055

Sample Description	Method Analyte Units LOR	ME- MS61 U ppm 0.1	ME- MS61 V ppm 1	ME- MS61 W ppm 0.1	ME- MS61 Y ppm 0.1	ME- MS61 Zn ppm 2	ME- MS61 Zr ppm 0.5	Ag- OG62 Ag ppm 1	Pb- OG62 Pb % 0.001
K266933		4.8	560	1.0	13.8	1600	30.4		
K266934		8.3	689	0.7	22.8	717	32.1		
K266935		9.5	771	0.7	35.3	805	34.2		
K266936		7.1	568	1.2	19.9	2910	38.2		
K266937		9.3	584	1.0	17.6	662	40.9		
K266938		7.2	380	1.6	21.3	4020	33.4		
K266939		9.4	534	1.5	21.7	1380	43.2		
K266940		8.3	578	1.5	18.5	4100	42.6		
K266941		10.2	665	1.6	16.7	146	36.9		
K266942		0.6	3	0.1	0.8	18	<0.5		
K266943		5.4	489	1.0	7.4	178	24.8		
K266944		7.7	463	0.8	18.5	254	39.1		
K266945		45.8	776	1.8	85.9	4820	44.6		
K266946		13.7	568	1.3	45.1	5340	32.9		1.885
K266947		1.8	84	0.7	14.6	5320	57.5	103	0.978
K266948		21.7	621	1.7	18.3	5770	55.4		
K266949		21.3	1610	1.0	13.7	1680	50.4		
K266950		20.5	1580	1.2	13.2	1940	49.9		
K266951		19.3	1370	0.9	17.6	1010	52.1		
K266952		9.8	374	1.1	29.2	626	56.3		
K266953		28.7	1700	2.0	24.5	600	59.4		
K266954		13.7	414	1.2	20.0	393	61.9		
K266955		22.6	1080	1.3	18.9	940	54.5		
K266956		16.8	854	1.7	16.5	361	58.7		
K266957		8.9	202	1.1	16.2	276	64.6		
K266958		7.2	210	1.2	17.7	643	69.1		
K266959		19.3	655	1.4	32.2	978	101.0		
K266960		6.1	409	6.5	13.2	7790	24.4		
K266961		18.2	524	1.1	34.0	1480	96.8		
K266962		21.3	343	1.3	30.0	1120	117.0		
K266963		17.0	365	1.0	28.2	1260	98.1		
K266964		18.4	533	1.3	26.1	1360	94.1		
K266965		4.2	179	0.8	14.6	1360	55.9		
K266966		10.3	917	1.5	16.2	2120	48.1		
K266967		0.5	2	0.1	0.8	20	0.5		
K266968		10.9	1660	1.2	13.2	2160	36.8		

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To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 20- SEP- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11164055

Method	CERTIFICATE COMMENTS
ME- MS61	Interference: Ca> 10% on ICP- MS As,ICP- AES results shown.
ME- MS61	REE's may not be totally soluble in this method.
Hg- CV41	Detection limits on samples requiring dilutions due to interferences or high concentration levels have been increased according to the dilution factor.

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VANCOUVER BC V6B 1L8

Finalized Date: 17- SEP- 2011
Account: MTT

CERTIFICATE WH11169073

Project: Midas Touch - Rod

P.O. No.: Batch 14

This report is for 36 Drill Core samples submitted to our lab in Whitehorse, YT, Canada on 24- AUG- 2011.

The following have access to data associated with this certificate:

MATT DUMALA JOAN MARIACHER	DOUG EATON BRUCE YOUNGMAN	SARAH EATON

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
CRU- 31	Fine crushing - 70% < 2mm
CRU- QC	Crushing QC Test
SPL- 22Y	Split Sample - Boyd Rotary Splitter
PUL- QC	Pulverizing QC Test
PUL- 31	Pulverize split to 85% < 75 um
LOG- 24	Pulp Login - Rcd w/o Barcode

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- AA26	Ore Grade Au 50g FA AA finish	AAS
ME- MS61	48 element four acid ICP- MS	
Hg- CV41	Trace Hg - cold vapor/AAS	FIMS
Ag- OG62	Ore Grade Ag - Four Acid	VARIABLE
ME- OG62	Ore Grade Elements - Four Acid	ICP- AES

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 17- SEP- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11169073

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- AA26 Au ppm 0.01	ME- MS61 Ag ppm 0.01	ME- MS61 Al % 0.01	ME- MS61 As ppm 0.2	ME- MS61 Ba ppm 10	ME- MS61 Be ppm 0.05	ME- MS61 Bi ppm 0.01	ME- MS61 Ca % 0.01	ME- MS61 Cd ppm 0.02	ME- MS61 Ce ppm 0.01	ME- MS61 Co ppm 0.1	ME- MS61 Cr ppm 1	ME- MS61 Cs ppm 0.05	ME- MS61 Cu ppm 0.2
K266969		8.47	<0.01	2.71	1.40	79.8	610	1.08	0.08	0.26	44.1	12.50	3.4	124	1.11	99.6
K266970		8.07	<0.01	3.39	1.73	92.2	640	1.21	0.09	0.28	28.9	14.70	4.0	139	1.32	134.0
K266971		3.63	<0.01	6.22	1.20	139.5	440	0.90	0.08	0.17	45.2	10.10	3.2	91	1.00	129.0
K266972		6.57	<0.01	1.76	1.91	18.2	1990	1.17	0.12	0.16	0.54	14.15	0.4	59	1.57	22.9
K266973		4.61	<0.01	2.26	1.19	21.6	1130	0.72	0.06	0.10	2.01	8.01	0.5	56	1.25	54.8
K266974		7.72	<0.01	0.01	0.07	<5	20	0.08	0.02	20.8	0.08	1.34	1.3	<1	0.18	1.7
K266975		5.24	<0.01	8.30	1.48	26.8	3210	0.91	0.07	0.02	1.47	8.96	0.5	80	1.32	67.7
K266976		6.82	<0.01	7.45	2.20	11.1	1770	1.55	0.10	0.19	1.91	15.45	0.5	129	1.61	76.3
K266977		6.91	<0.01	5.54	2.48	11.8	2110	1.78	0.11	0.23	5.90	17.75	0.4	158	1.83	63.7
K266978		0.19	1.46	31.8	7.06	144.5	260	0.62	9.60	5.82	34.4	27.3	86.7	123	1.71	6800
K266979		7.41	<0.01	8.88	2.12	29.1	6370	1.40	0.10	0.79	3.27	15.65	0.5	119	2.36	46.2
K266980		6.28	<0.01	5.51	2.33	18.9	2970	1.45	0.09	0.26	1.93	17.00	0.2	115	1.92	37.6
K266981		4.16	<0.01	10.60	2.02	14.2	1190	1.15	0.08	0.03	0.80	14.50	0.2	115	1.71	29.3
K266982		4.43	<0.01	8.33	2.16	15.7	1590	1.43	0.09	0.05	0.99	16.75	0.3	112	2.30	39.1
K266983		5.55	<0.01	21.4	1.84	51.7	1320	1.24	0.10	0.23	2.11	15.25	0.5	110	1.75	46.5
K266984		7.91	<0.01	0.04	0.06	8	20	0.08	0.03	20.6	0.07	1.27	1.3	<1	0.20	1.5
K266985		6.06	<0.01	6.53	1.78	53.1	1330	1.53	0.15	0.04	0.70	19.30	0.3	164	1.83	26.1
K266986		7.04	<0.01	7.92	1.24	83.0	860	1.13	0.06	0.07	0.71	9.89	0.4	75	1.67	38.4
K266987		7.68	<0.01	4.26	1.25	51.6	1070	1.08	0.08	0.02	0.57	10.40	0.4	89	1.66	38.7
K266988		8.22	<0.01	3.48	1.09	14.8	560	0.89	0.05	0.01	0.18	11.65	0.3	162	1.04	15.4
K266989		8.40	0.02	3.94	1.06	21.3	850	0.79	0.06	0.01	0.14	11.50	0.3	137	0.93	12.9
K266990		7.44	<0.01	5.48	1.34	47.2	780	1.11	0.07	0.02	0.70	13.60	0.4	170	1.40	26.0
K266991		8.14	<0.01	3.95	1.76	43.2	1200	1.56	0.08	0.05	1.26	16.75	0.5	199	1.74	47.4
K266992		8.20	<0.01	3.42	2.07	32.5	1400	2.22	0.07	0.37	19.50	20.1	2.8	200	2.21	137.0
K266993		8.21	<0.01	5.34	2.15	49.0	2070	2.07	0.11	0.11	0.73	20.6	0.5	218	2.18	59.7
K266994		8.25	<0.01	4.55	2.78	34.4	760	2.04	0.12	0.51	1.23	27.3	2.9	212	2.62	132.0
K266995		9.32	<0.01	5.84	3.13	63.4	680	2.17	0.16	0.07	1.28	29.3	4.5	217	2.23	155.0
K266996		9.34	<0.01	5.23	3.29	58.7	430	2.23	0.15	0.07	1.22	32.2	5.0	211	2.59	128.5
K266997		4.17	<0.01	5.53	3.29	69.3	570	2.20	0.15	0.09	1.33	29.6	5.1	215	2.58	136.0
K266998		8.76	<0.01	5.78	2.81	55.7	690	2.31	0.11	1.40	21.8	20.2	6.0	200	3.44	163.5
K266999		8.31	<0.01	12.75	2.43	92.7	1050	2.27	0.08	0.31	3.76	22.1	1.0	273	2.79	203
K267000		0.19	0.27	>100	5.50	264	590	0.78	4.83	1.42	24.2	19.60	12.2	62	0.93	6120
K975501		8.60	<0.01	9.33	2.38	60.4	1100	2.11	0.14	0.09	1.52	23.2	2.3	237	2.32	318
K975502		8.73	<0.01	14.90	2.35	78.6	1080	2.36	0.11	0.17	1.14	22.0	3.2	229	2.28	375
K975503		7.46	<0.01	7.28	2.09	120.0	600	2.46	0.06	2.27	59.1	18.15	3.8	203	2.61	679
K975504		4.70	<0.01	7.83	1.81	31.3	750	1.47	0.09	0.03	0.89	18.85	2.0	185	1.58	209

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Finalized Date: 17- SEP- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11169073

Sample Description	Method	ME- MS61	ME- MS61	ME- MS61	ME- MS61	Hg- CV41	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61
	Analyte	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na	Nb	Ni
	Units	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm	ppm
	LOR	0.01	0.05	0.05	0.1	0.01	0.005	0.01	0.5	0.2	0.01	5	0.05	0.01	0.1	0.2
K266969		0.84	7.64	0.17	0.8	3.36	0.036	0.47	10.8	2.1	0.10	40	36.7	0.01	3.7	164.5
K266970		1.00	8.39	0.17	1.0	2.21	0.029	0.57	13.3	3.0	0.12	45	35.7	0.01	3.8	175.5
K266971		0.75	5.82	0.11	0.6	4.56	0.034	0.39	9.3	2.1	0.08	40	48.9	0.01	2.9	176.5
K266972		0.58	10.35	0.10	0.8	0.57	0.034	0.76	9.9	7.0	0.16	33	12.80	0.02	4.8	4.1
K266973		0.89	5.79	0.05	0.5	0.48	0.019	0.45	5.6	4.1	0.11	48	14.70	0.01	2.6	9.0
K266974		0.48	0.30	0.16	<0.1	<0.01	0.005	0.02	0.6	1.2	13.00	214	0.14	0.01	0.4	2.5
K266975		0.87	5.78	0.11	0.5	1.01	0.088	0.54	6.9	5.4	0.11	66	11.30	0.02	2.5	7.3
K266976		0.51	7.01	0.15	0.5	0.73	0.096	0.81	12.7	7.4	0.15	41	6.69	0.02	3.4	2.4
K266977		0.56	7.70	0.15	0.6	0.71	0.093	0.89	14.8	8.3	0.18	35	5.45	0.02	3.9	2.5
K266978		9.38	12.40	0.22	0.8	0.07	2.68	0.99	14.7	10.7	2.16	870	63.9	0.84	3.2	349
K266979		0.87	6.50	0.07	0.7	1.33	0.241	0.78	12.5	12.3	0.20	40	14.20	0.04	3.3	7.2
K266980		0.58	6.62	0.08	0.9	0.71	0.038	0.84	14.3	7.8	0.16	34	11.20	0.02	4.2	2.8
K266981		0.50	6.00	0.11	0.8	0.62	0.042	0.74	12.5	6.9	0.14	30	17.40	0.01	3.5	2.4
K266982		0.56	6.43	0.13	1.0	0.54	0.032	0.79	13.9	9.9	0.19	35	28.3	0.01	3.6	3.0
K266983		1.00	6.36	0.13	1.0	0.99	0.131	0.68	11.4	6.4	0.13	54	54.6	0.01	3.3	15.2
K266984		0.47	0.28	0.11	<0.1	<0.01	<0.005	0.02	0.6	1.1	12.90	210	0.16	0.01	0.4	2.5
K266985		1.46	5.71	0.18	1.5	0.42	0.045	0.75	15.7	9.0	0.17	40	17.60	0.01	4.2	3.7
K266986		0.99	5.01	0.10	1.0	1.82	0.017	0.51	8.5	8.3	0.17	48	60.1	0.01	3.4	8.1
K266987		0.95	5.60	0.09	0.9	1.34	0.016	0.50	9.7	5.9	0.13	57	40.3	0.01	3.5	14.1
K266988		0.62	3.06	0.09	0.8	0.33	<0.005	0.41	13.8	4.7	0.09	42	6.68	0.01	2.6	4.4
K266989		0.68	3.11	0.10	0.8	0.58	0.008	0.42	13.9	3.6	0.08	50	9.75	0.01	2.9	4.4
K266990		0.93	4.23	0.11	1.0	0.57	0.012	0.51	15.2	6.2	0.13	44	16.20	0.01	3.1	10.5
K266991		0.92	5.68	0.14	1.0	0.44	0.021	0.68	17.9	7.4	0.18	47	11.85	0.01	3.7	15.0
K266992		1.89	5.89	0.19	1.1	0.54	0.025	0.76	20.6	7.6	0.35	389	22.6	0.02	3.9	80.1
K266993		1.01	6.75	0.20	1.1	0.76	0.033	0.85	19.6	8.3	0.23	33	22.9	0.02	4.3	19.3
K266994		2.25	7.40	0.29	1.3	0.51	0.027	1.07	21.5	9.0	0.27	57	9.28	0.02	4.9	80.8
K266995		2.97	7.79	0.29	1.5	0.45	0.026	1.13	21.0	8.7	0.22	78	6.63	0.02	5.2	99.9
K266996		2.91	7.69	0.23	1.6	0.33	0.020	1.17	24.0	8.6	0.24	58	7.16	0.01	5.4	95.5
K266997		3.02	7.79	0.24	1.6	0.36	0.021	1.17	21.5	8.7	0.24	59	8.09	0.02	5.4	99.1
K266998		2.78	7.56	0.22	1.2	0.68	0.027	0.95	16.2	11.4	1.14	707	11.85	0.01	4.7	138.5
K266999		1.59	8.57	0.24	1.1	0.62	0.092	0.88	20.0	8.6	0.28	1080	27.2	0.01	4.1	34.7
K267000		5.81	12.60	0.10	1.7	1.16	0.437	1.08	9.6	14.9	1.09	1700	24.2	1.60	3.5	27.4
K975501		1.19	8.30	0.42	1.2	0.52	0.047	0.90	22.4	8.5	0.21	62	25.5	0.01	4.4	104.0
K975502		1.33	7.37	0.45	1.3	0.33	0.027	0.88	21.2	9.7	0.22	60	24.7	0.01	4.1	143.0
K975503		1.88	6.57	0.55	1.0	0.39	0.043	0.65	18.3	7.0	1.40	522	22.0	0.01	3.4	137.0
K975504		1.24	5.41	0.24	1.2	0.15	0.020	0.69	20.6	6.3	0.14	63	8.29	0.01	3.4	79.2

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Sample Description	Method	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61
	Analyte	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti	Tl
	Units	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm
	LOR	10	0.5	0.1	0.002	0.01	0.05	0.1	1	0.2	0.2	0.05	0.05	0.2	0.005	0.02
K266969		1240	63.4	28.9	0.045	0.92	31.9	4.2	38	0.9	154.5	0.24	0.14	1.9	0.091	0.86
K266970		1420	84.0	35.7	0.042	1.06	42.1	4.8	42	0.9	115.0	0.25	0.20	2.5	0.101	1.01
K266971		870	2990	24.9	0.046	0.88	99.3	3.2	30	1.1	105.5	0.18	0.15	1.7	0.072	0.94
K266972		2100	44.0	40.9	0.091	0.07	13.00	5.5	18	2.9	38.7	0.34	0.19	2.6	0.104	0.70
K266973		1000	156.0	24.7	0.052	0.05	12.30	2.8	11	0.7	40.9	0.15	0.12	1.4	0.056	0.31
K266974		200	1.9	1.4	<0.002	0.01	0.09	0.3	1	<0.2	42.5	<0.05	<0.05	<0.2	<0.005	<0.02
K266975		1010	750	30.6	0.051	0.14	35.1	3.5	14	1.8	66.9	0.15	0.15	1.8	0.071	0.30
K266976		1640	385	45.3	0.055	0.06	24.1	4.8	8	4.1	116.5	0.23	0.13	2.7	0.107	0.37
K266977		2930	188.5	46.7	0.063	0.05	13.80	6.6	6	3.2	109.0	0.25	0.19	3.1	0.124	0.45
K266978		700	8340	28.4	0.018	6.46	34.1	13.6	15	7.8	147.5	0.25	0.81	3.1	0.203	2.34
K266979		5270	779	47.6	0.055	0.20	43.0	7.5	14	3.0	310	0.23	0.15	2.7	0.103	0.44
K266980		2020	311	48.8	0.080	0.10	37.9	5.7	10	1.9	176.5	0.28	0.14	2.8	0.124	0.50
K266981		720	396	41.8	0.073	0.07	39.9	5.5	14	2.4	86.9	0.23	0.11	2.5	0.109	0.49
K266982		920	591	47.5	0.060	0.08	27.4	5.7	12	2.8	123.5	0.24	0.12	2.8	0.113	0.51
K266983		2310	1010	41.0	0.087	0.14	95.6	4.9	18	3.0	282	0.19	0.19	2.6	0.088	0.66
K266984		160	2.8	1.5	<0.002	0.01	0.16	0.3	1	<0.2	41.3	<0.05	<0.05	0.2	<0.005	<0.02
K266985		1720	66.3	44.0	0.094	0.30	26.8	8.2	30	0.6	133.0	0.24	0.30	3.2	0.110	0.91
K266986		540	583	30.6	0.095	0.20	74.5	4.9	28	1.3	87.2	0.21	0.15	1.9	0.082	1.66
K266987		440	61.1	29.1	0.107	0.19	15.20	4.1	20	0.7	54.3	0.24	0.18	1.9	0.081	1.94
K266988		200	20.8	22.1	0.048	0.13	8.94	4.1	14	0.4	33.6	0.16	0.13	1.7	0.069	0.30
K266989		230	215	23.4	0.039	0.14	21.3	3.5	19	1.0	21.9	0.16	0.14	1.9	0.067	0.23
K266990		400	312	29.5	0.058	0.15	26.7	4.9	19	1.0	61.8	0.19	0.15	2.4	0.079	0.34
K266991		590	31.8	35.0	0.069	0.17	14.80	5.9	22	0.8	59.0	0.23	0.15	2.9	0.103	0.41
K266992		1020	12.9	40.4	0.071	0.27	9.65	7.1	38	0.7	110.0	0.26	0.13	3.0	0.111	0.61
K266993		1630	100.0	46.0	0.096	0.30	19.30	6.6	41	0.8	131.0	0.28	0.15	3.6	0.122	0.64
K266994		3250	31.0	53.2	0.051	1.61	9.99	7.2	55	1.0	226	0.32	0.20	4.0	0.144	0.63
K266995		540	61.0	61.1	0.047	2.93	17.80	7.9	53	2.7	70.3	0.33	0.27	4.1	0.147	0.56
K266996		550	83.5	65.5	0.045	2.73	16.00	8.1	42	1.5	72.6	0.36	0.25	4.3	0.150	0.51
K266997		690	54.2	64.0	0.043	2.76	17.35	8.0	41	1.6	93.1	0.36	0.23	4.0	0.152	0.52
K266998		1300	185.0	52.8	0.040	2.13	22.4	8.0	38	1.5	173.5	0.31	0.21	3.9	0.134	0.45
K266999		2450	622	53.1	0.095	0.37	64.0	7.5	48	7.2	428	0.27	0.16	3.3	0.119	0.82
K267000		450	9910	29.4	0.011	2.27	463	14.0	3	2.1	192.0	0.24	1.32	2.2	0.245	0.49
K975501		830	415	51.1	0.110	0.79	63.6	7.0	100	2.5	186.5	0.29	0.17	3.3	0.125	0.77
K975502		1230	195.0	50.9	0.096	1.02	89.2	7.5	113	2.0	202	0.27	0.18	3.5	0.121	0.71
K975503		2370	352	41.7	0.041	0.64	64.6	8.6	149	1.2	517	0.22	0.18	2.6	0.087	0.54
K975504		280	316	42.7	0.073	1.09	26.8	5.7	59	2.9	62.8	0.21	0.16	2.9	0.090	0.57

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Sample Description	Method Analyte Units LOR	ME- MS61 U ppm 0.1	ME- MS61 V ppm 1	ME- MS61 W ppm 0.1	ME- MS61 Y ppm 0.1	ME- MS61 Zn ppm 2	ME- MS61 Zr ppm 0.5	Ag- OG62 Ag ppm 1
K266969		10.0	1480	0.7	14.1	2760	32.7	
K266970		13.7	1440	0.8	19.6	1800	39.3	
K266971		10.9	1470	0.9	8.6	4080	25.5	
K266972		4.2	594	0.9	11.2	23	32.9	
K266973		2.9	310	1.1	8.5	177	19.6	
K266974		0.7	3	0.1	0.8	17	0.5	
K266975		3.2	201	1.3	5.8	55	19.1	
K266976		6.1	239	1.2	13.2	36	22.8	
K266977		6.9	343	0.7	22.9	49	26.5	
K266978		5.6	390	6.2	12.0	7820	22.8	
K266979		8.6	211	1.1	30.8	121	31.7	
K266980		7.2	527	1.7	19.0	33	39.5	
K266981		7.3	518	1.7	18.5	19	39.8	
K266982		8.4	606	2.1	14.2	26	45.5	
K266983		9.1	573	2.0	11.3	56	42.0	
K266984		0.5	4	0.1	0.8	17	<0.5	
K266985		12.0	674	0.8	21.2	16	67.1	
K266986		12.3	1400	2.0	11.6	31	49.1	
K266987		12.7	1860	1.4	11.9	16	45.8	
K266988		7.6	236	0.5	13.9	6	37.8	
K266989		7.1	184	0.6	12.6	7	37.3	
K266990		10.3	274	0.7	16.8	60	46.0	
K266991		10.1	393	0.7	13.4	63	43.9	
K266992		18.8	668	0.7	24.3	1060	56.1	
K266993		15.2	893	0.9	19.0	43	53.1	
K266994		12.0	380	0.6	28.2	130	51.6	
K266995		10.3	341	0.8	20.3	123	56.3	
K266996		10.8	344	0.7	26.3	143	60.9	
K266997		10.8	342	0.7	25.5	177	60.2	
K266998		10.1	378	1.3	26.8	1900	49.7	
K266999		26.9	917	4.1	30.9	200	50.9	
K267000		1.5	80	0.7	14.6	5140	52.4	104
K975501		23.3	1170	1.4	23.6	137	56.1	
K975502		26.8	1000	1.2	27.2	105	57.8	
K975503		28.0	565	0.8	47.8	1340	45.9	
K975504		17.8	323	1.0	14.5	52	66.8	

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 17- SEP- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11169073

Method	CERTIFICATE COMMENTS
ME- MS61	Interference: Ca> 10% on ICP- MS As,ICP- AES results shown.
ME- MS61	REE's may not be totally soluble in this method.

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VANCOUVER BC V6B 1L8

Finalized Date: 17- SEP- 2011
Account: MTT

CERTIFICATE WH11170110

Project: Midas Touch - Rod

P.O. No.: Batch 17

This report is for 37 Drill Core samples submitted to our lab in Whitehorse, YT, Canada on 25- AUG- 2011.

The following have access to data associated with this certificate:

MATT DUMALA JOAN MARIACHER	DOUG EATON BRUCE YOUNGMAN	SARAH EATON

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
CRU- 31	Fine crushing - 70% < 2mm
CRU- QC	Crushing QC Test
PUL- QC	Pulverizing QC Test
SPL- 21	Split sample - riffle splitter
PUL- 31	Pulverize split to 85% < 75 um
LOG- 24	Pulp Login - Rcd w/o Barcode

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- AA26	Ore Grade Au 50g FA AA finish	AAS
ME- MS61	48 element four acid ICP- MS	
Hg- CV41	Trace Hg - cold vapor/AAS	FIMS
Ag- OG62	Ore Grade Ag - Four Acid	VARIABLE
ME- OG62	Ore Grade Elements - Four Acid	ICP- AES
Pb- OG62	Ore Grade Pb - Four Acid	VARIABLE

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
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North Vancouver BC V7H 0A7
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Finalized Date: 17- SEP- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11170110

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- AA26 Au ppm 0.01	ME- MS61 Ag ppm 0.01	ME- MS61 Al % 0.01	ME- MS61 As ppm 0.2	ME- MS61 Ba ppm 10	ME- MS61 Be ppm 0.05	ME- MS61 Bi ppm 0.01	ME- MS61 Ca % 0.01	ME- MS61 Cd ppm 0.02	ME- MS61 Ce ppm 0.01	ME- MS61 Co ppm 0.1	ME- MS61 Cr ppm 1	ME- MS61 Cs ppm 0.05	ME- MS61 Cu ppm 0.2
K975577		9.52	0.02	2.02	5.17	117.5	840	2.09	0.25	0.77	31.9	59.3	14.7	114	6.97	258
K975578		8.02	<0.01	0.05	0.06	<5	20	0.05	0.02	20.8	0.09	1.20	0.9	<1	0.15	1.8
K975579		8.13	0.01	1.21	6.41	96.5	420	2.52	0.27	3.22	27.2	59.7	18.3	76	8.29	185.5
K975580		3.34	<0.01	4.53	6.58	309	2770	3.03	0.24	0.61	53.9	61.0	9.8	80	9.62	88.4
K975581		5.60	<0.01	8.52	4.75	173.0	2090	2.32	0.19	0.30	31.5	40.1	7.2	75	6.47	108.5
K975582		5.73	0.04	34.0	2.18	907	2540	1.16	0.09	0.26	11.45	18.00	0.5	58	2.67	97.5
K975583		0.14	1.49	31.1	7.31	128.5	190	0.58	10.70	6.10	31.6	30.6	92.6	116	1.68	6710
K975584		5.18	0.01	6.69	2.42	69.7	2260	1.37	0.13	0.33	3.64	16.10	0.6	72	1.87	42.4
K975585		7.78	<0.01	6.15	4.54	222	2890	1.88	0.22	0.15	4.50	40.4	1.4	93	4.90	44.6
K975586		7.65	0.01	4.49	3.77	100.0	2560	2.00	0.17	0.07	3.39	33.9	0.5	133	3.02	40.3
K975587		7.10	<0.01	7.79	1.80	108.0	1190	1.19	0.07	0.11	2.01	18.30	0.4	200	1.52	43.4
K975588		7.56	<0.01	9.28	1.93	161.0	1150	1.25	0.10	0.15	1.84	14.60	0.7	172	1.68	37.1
K975589		7.51	<0.01	8.92	2.68	57.8	1790	1.66	0.18	0.01	0.74	25.7	0.3	161	1.67	19.1
K975590		4.26	<0.01	9.41	2.65	60.6	1810	1.52	0.15	0.01	0.71	25.5	0.3	147	1.66	20.5
K975591		8.07	0.01	7.02	2.79	70.6	1820	1.57	0.17	0.02	0.75	29.1	0.3	133	2.10	30.0
K975592		8.37	0.01	6.70	3.19	49.6	1290	1.36	0.18	0.01	0.66	34.4	0.7	66	2.30	33.0
K975593		9.08	0.01	5.99	3.25	52.7	1270	1.41	0.18	0.01	0.26	33.8	0.7	56	1.98	14.6
K975594		8.06	<0.01	11.00	3.05	153.0	910	1.32	0.19	0.24	10.80	29.5	2.2	55	2.32	51.8
K975595		8.17	0.01	73.5	3.35	172.0	1140	1.86	0.31	0.01	2.88	51.2	0.4	86	2.42	32.4
K975596		7.96	<0.01	0.06	0.06	<5	20	0.05	0.02	21.4	0.06	1.18	1.1	1	0.13	1.9
K975597		5.09	0.01	18.80	2.02	446	1270	1.50	0.11	0.05	0.74	18.25	0.3	126	1.57	32.9
K975598		4.59	<0.01	5.03	2.38	149.5	2020	1.94	0.13	0.05	0.23	23.4	0.3	170	2.14	19.5
K975599		7.12	<0.01	5.19	3.07	125.5	2490	2.16	0.16	0.88	6.47	29.6	1.5	217	2.43	149.0
K975600		7.83	<0.01	4.61	4.25	189.0	1530	2.91	0.20	0.28	8.20	36.8	2.9	222	3.39	143.0
K975601		8.61	<0.01	3.62	3.08	14.0	950	1.43	0.17	0.01	0.04	26.4	2.1	82	1.83	17.2
K975602		7.66	<0.01	3.75	3.25	31.7	370	1.54	0.17	0.01	0.07	31.8	2.9	99	1.92	23.4
K975603		6.60	<0.01	4.98	2.63	67.6	2240	1.62	0.20	0.03	0.45	29.8	0.5	193	2.11	93.6
K975604		6.89	0.01	5.78	2.49	64.6	1300	1.59	0.20	0.02	0.48	30.9	0.3	153	2.00	179.5
K975605		7.52	0.01	3.76	3.34	55.0	610	2.12	0.20	0.25	1.15	37.8	3.1	168	2.23	181.5
K975606		8.19	<0.01	3.60	3.59	63.9	270	2.05	0.20	0.08	0.35	38.0	5.0	137	2.93	181.0
K975607		0.20	0.28	100.0	5.39	234	590	0.68	5.40	1.43	23.4	20.2	11.2	61	0.90	5940
K975608		7.69	0.01	3.35	3.60	141.5	840	2.73	0.17	2.18	42.8	32.5	6.8	174	3.89	299
K975609		8.13	<0.01	0.03	0.06	<5	20	0.09	0.02	21.0	0.11	1.21	1.1	1	0.14	2.5
K975610		7.52	<0.01	2.84	3.21	127.5	1240	2.15	0.14	5.84	62.4	36.3	8.1	165	4.58	172.0
K975611		8.17	<0.01	3.26	3.00	132.5	520	1.66	0.12	4.51	31.7	36.2	7.7	89	4.13	167.5
K975612		7.23	<0.01	6.06	3.77	188.0	870	2.69	0.14	1.93	112.0	41.6	8.5	136	4.16	363
K975613		8.32	<0.01	3.52	3.82	193.5	540	2.12	0.18	2.59	59.8	43.7	10.3	165	5.11	312

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 17- SEP- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11170110

Sample Description	Method	ME- MS61	ME- MS61	ME- MS61	ME- MS61	Hg- CV41	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61
	Analyte	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na	Nb	Ni
	Units	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm	ppm
	LOR	0.01	0.05	0.05	0.1	0.01	0.005	0.01	0.5	0.2	0.01	5	0.05	0.01	0.1	0.2
K975577		4.11	17.30	0.18	2.5	1.22	0.060	1.91	28.6	11.4	0.80	363	20.0	0.03	14.7	152.5
K975578		0.48	0.22	0.09	<0.1	<0.01	0.010	0.02	0.6	1.0	13.05	218	0.10	0.01	0.2	1.6
K975579		4.57	19.15	0.18	2.5	0.59	0.069	2.42	30.2	13.3	2.13	869	8.95	0.04	14.5	126.0
K975580		4.33	19.20	0.18	2.4	0.47	0.057	2.51	35.7	20.4	0.73	2150	12.95	0.06	9.6	103.5
K975581		3.87	18.00	0.19	1.8	1.90	0.234	1.72	25.5	13.3	0.42	2700	18.90	0.04	7.8	66.2
K975582		1.28	9.33	0.09	0.8	10.25	0.213	0.84	11.4	5.8	0.13	65	16.15	0.03	2.8	5.9
K975583		9.52	10.90	0.20	0.8	0.07	2.37	1.04	18.9	10.4	2.25	882	58.5	0.86	3.1	335
K975584		0.68	10.10	0.08	1.1	3.40	0.057	0.89	12.8	5.3	0.16	53	8.71	0.02	3.5	9.8
K975585		1.81	16.30	0.16	2.0	1.14	0.110	1.82	26.1	11.3	0.34	60	22.2	0.03	6.0	62.0
K975586		1.22	14.15	0.17	1.8	0.83	0.050	1.50	28.6	9.5	0.29	56	13.70	0.02	5.8	16.9
K975587		0.93	7.64	0.12	1.1	0.87	0.094	0.69	19.1	5.1	0.14	51	6.70	0.01	3.1	18.6
K975588		1.32	6.97	0.14	0.9	1.05	0.350	0.80	14.1	5.5	0.18	55	12.10	0.01	3.4	25.5
K975589		0.60	7.78	0.15	1.4	0.84	0.037	1.07	24.1	4.9	0.20	35	2.39	0.02	5.2	10.8
K975590		0.67	7.65	0.15	1.3	0.87	0.046	1.08	23.5	5.0	0.20	39	2.93	0.02	5.1	10.3
K975591		0.97	8.09	0.20	1.3	0.69	0.035	1.14	22.3	6.4	0.25	39	2.66	0.02	5.4	10.4
K975592		1.19	8.43	0.17	1.6	0.43	0.014	1.35	18.4	8.5	0.32	40	3.00	0.02	7.7	10.1
K975593		0.93	8.08	0.11	1.8	0.55	0.008	1.36	18.8	6.8	0.27	40	2.47	0.02	8.4	8.7
K975594		1.99	7.61	0.13	1.6	2.74	0.017	1.35	15.7	6.8	0.36	233	6.55	0.02	6.8	18.7
K975595		0.69	7.80	0.16	1.8	1.70	0.010	1.43	28.4	11.8	0.36	35	8.77	0.02	8.5	5.5
K975596		0.47	0.19	0.09	<0.1	0.01	<0.005	0.02	0.6	1.0	12.70	203	0.11	<0.01	0.2	1.9
K975597		0.88	7.20	0.20	1.2	16.0	0.017	0.87	17.2	5.2	0.18	35	36.1	0.01	3.5	27.8
K975598		0.59	9.29	0.19	1.4	3.79	0.016	0.97	24.1	6.3	0.25	31	25.6	0.02	4.0	34.3
K975599		1.59	9.04	0.41	1.5	0.84	0.037	1.16	28.4	6.9	1.44	155	9.36	0.03	5.5	53.9
K975600		2.51	11.90	0.22	1.9	0.70	0.106	1.63	23.7	11.4	0.54	82	8.01	0.02	7.4	67.8
K975601		1.39	8.11	0.12	1.5	0.38	0.017	1.26	14.7	7.0	0.28	74	3.89	0.02	6.4	23.2
K975602		1.74	9.03	0.19	1.6	0.33	0.038	1.33	17.4	8.5	0.30	78	6.71	0.01	6.2	29.9
K975603		1.11	10.35	0.16	1.0	0.98	0.074	1.07	25.0	6.2	0.21	39	3.53	0.02	4.6	9.1
K975604		1.58	8.83	0.19	1.0	0.66	0.031	1.05	27.1	6.8	0.22	45	4.34	0.02	5.0	8.8
K975605		1.62	10.50	0.20	1.4	0.65	0.034	1.35	27.3	7.4	0.31	50	3.25	0.02	6.0	40.5
K975606		2.45	10.05	0.15	1.7	0.46	0.028	1.50	22.1	9.8	0.40	61	5.03	0.02	7.4	67.9
K975607		5.92	11.10	0.14	1.7	1.13	0.414	1.09	10.7	15.6	1.12	1670	22.5	1.61	3.3	26.9
K975608		2.44	9.30	0.14	1.9	0.72	0.039	1.24	21.0	6.2	1.48	339	9.27	0.02	8.9	155.5
K975609		0.47	0.19	0.07	<0.1	<0.01	<0.005	0.02	0.7	1.0	12.70	201	0.07	<0.01	0.3	2.2
K975610		2.03	9.83	0.16	2.1	2.19	0.036	1.24	28.4	5.7	3.46	637	35.5	0.02	7.5	180.5
K975611		2.13	9.00	0.17	1.7	1.78	0.021	1.21	29.0	6.2	2.58	522	57.0	0.02	7.1	177.5
K975612		2.16	10.60	0.16	2.2	2.13	0.043	1.39	30.7	5.7	1.29	612	61.7	<0.01	9.3	246
K975613		2.80	11.25	0.19	2.5	1.59	0.046	1.46	31.6	5.1	1.64	357	50.9	<0.01	11.5	286

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 17- SEP- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11170110

Sample Description	Method	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61
	Analyte	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti	Tl
	Units	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm
	LOR	10	0.5	0.1	0.002	0.01	0.05	0.1	1	0.2	0.2	0.05	0.05	0.2	0.005	0.02
K975577		480	50.7	129.5	0.025	4.19	30.2	13.3	13	2.4	54.8	0.94	0.10	8.7	0.300	1.75
K975578		180	1.4	1.2	<0.002	0.03	0.16	0.2	<1	<0.2	48.4	<0.05	<0.05	<0.2	<0.005	0.02
K975579		390	91.5	138.5	0.005	4.31	16.90	15.2	7	2.4	71.0	0.92	0.11	8.3	0.377	1.55
K975580		1230	215	152.5	0.007	0.09	30.3	13.1	12	2.8	113.5	0.63	0.09	9.4	0.294	2.08
K975581		1000	755	110.0	0.014	0.15	51.5	9.4	20	6.4	105.0	0.51	0.14	6.3	0.242	2.31
K975582		1870	>10000	54.6	0.005	0.21	265	4.9	9	7.0	370	0.18	0.11	3.5	0.094	1.00
K975583		690	8070	33.2	0.016	6.64	29.6	13.0	13	6.7	148.0	0.23	0.66	3.7	0.202	2.25
K975584		2040	631	54.6	0.039	0.09	51.3	6.3	8	2.9	307	0.21	0.13	2.9	0.093	1.01
K975585		2570	641	116.0	0.107	0.45	73.7	9.3	23	3.3	344	0.40	0.26	6.6	0.182	2.53
K975586		2840	237	93.1	0.152	0.15	50.3	10.1	22	1.8	181.0	0.37	0.24	5.8	0.172	2.15
K975587		2370	536	46.9	0.047	0.14	65.0	6.2	16	2.2	340	0.19	0.12	2.7	0.088	0.85
K975588		2930	808	50.8	0.104	0.14	69.5	7.9	21	2.4	129.5	0.21	0.13	3.0	0.098	0.87
K975589		490	188.5	62.7	0.067	0.14	44.8	6.4	22	1.3	43.4	0.32	0.19	3.9	0.149	0.59
K975590		480	214	61.1	0.074	0.15	26.9	6.1	20	1.2	45.7	0.32	0.16	4.0	0.147	0.59
K975591		880	191.0	66.6	0.049	0.24	40.7	7.1	34	1.2	61.8	0.32	0.17	4.4	0.151	0.60
K975592		250	311	83.5	0.025	0.21	22.0	7.7	29	1.4	26.3	0.43	0.12	4.6	0.181	0.50
K975593		90	243	73.3	0.016	0.42	17.65	6.4	13	1.6	21.6	0.47	0.07	4.1	0.184	0.42
K975594		310	1995	76.2	0.014	0.47	37.0	6.3	10	2.3	36.7	0.41	0.09	5.5	0.170	0.64
K975595		240	>10000	80.6	0.022	0.84	155.0	6.8	27	1.3	36.5	0.54	0.08	5.9	0.185	0.55
K975596		170	26.6	1.0	<0.002	0.01	0.25	0.2	1	<0.2	42.6	<0.05	<0.05	<0.2	<0.005	<0.02
K975597		230	3990	58.3	0.093	0.39	62.6	5.1	36	4.9	28.6	0.22	0.16	2.9	0.106	0.86
K975598		470	181.0	67.2	0.129	0.21	32.8	6.4	27	1.0	32.4	0.25	0.18	3.7	0.122	1.01
K975599		4210	135.0	70.8	0.055	0.59	43.9	9.2	91	1.3	492	0.36	0.19	4.1	0.160	0.79
K975600		3580	102.0	98.4	0.022	0.94	49.9	11.9	34	1.5	383	0.47	0.15	6.2	0.209	0.84
K975601		90	63.0	70.7	0.016	1.33	13.30	6.5	17	1.1	13.9	0.41	0.10	3.7	0.179	0.38
K975602		340	417	73.9	0.019	1.58	24.8	12.1	31	1.2	38.2	0.39	0.12	6.7	0.173	0.44
K975603		2820	215	62.3	0.037	0.29	13.25	9.8	24	1.3	147.0	0.29	0.17	4.7	0.136	0.93
K975604		4760	269	60.8	0.032	0.31	15.35	7.0	26	1.6	148.0	0.29	0.19	4.2	0.139	0.48
K975605		3000	64.7	77.5	0.030	1.22	13.10	8.2	29	1.5	229	0.37	0.16	5.2	0.170	0.62
K975606		830	74.7	85.9	0.016	2.17	13.95	8.3	16	1.3	81.5	0.44	0.13	5.4	0.186	0.65
K975607		450	9500	29.1	0.010	2.31	436	10.9	3	1.9	186.0	0.22	1.03	2.2	0.232	0.48
K975608		1070	72.1	69.5	0.021	1.32	36.4	7.9	14	1.4	181.0	0.54	0.11	5.3	0.168	0.96
K975609		170	2.4	1.1	<0.002	0.01	0.22	0.2	1	<0.2	42.4	<0.05	<0.05	<0.2	<0.005	<0.02
K975610		910	94.6	73.4	0.038	1.41	47.4	7.5	18	1.3	213	0.47	0.11	5.1	0.148	1.19
K975611		1650	369	72.7	0.035	2.10	46.9	6.3	23	1.3	321	0.43	0.14	4.7	0.152	1.42
K975612		900	281	81.3	0.043	1.83	66.7	6.9	24	1.8	128.0	0.57	0.15	5.6	0.180	1.45
K975613		850	81.8	85.0	0.054	3.37	50.9	7.6	26	1.5	118.5	0.82	0.20	6.2	0.201	1.82

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 17- SEP- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11170110

Sample Description	Method Analyte Units LOR	ME- MS61 U ppm 0.1	ME- MS61 V ppm 1	ME- MS61 W ppm 0.1	ME- MS61 Y ppm 0.1	ME- MS61 Zn ppm 2	ME- MS61 Zr ppm 0.5	Ag- OG62 Ag ppm 1	Pb- OG62 Pb % 0.001
K975577		13.7	629	1.0	22.7	2650	106.0		
K975578		0.6	2	0.1	0.9	13	<0.5		
K975579		6.8	158	2.0	32.8	2110	98.9		
K975580		5.3	391	1.9	21.9	5110	85.6		
K975581		5.0	764	7.3	23.4	2500	66.7		
K975582		4.1	352	8.0	16.4	464	34.0		1.335
K975583		6.2	398	5.8	14.0	7490	27.1		
K975584		6.0	769	1.6	22.4	143	50.9		
K975585		12.5	971	2.5	21.3	232	70.3		
K975586		13.9	833	1.6	16.7	85	74.1		
K975587		16.9	499	1.5	17.7	74	55.1		
K975588		10.5	643	1.4	20.6	130	48.6		
K975589		6.9	320	0.8	20.1	16	61.4		
K975590		6.9	312	0.8	20.2	14	60.1		
K975591		6.6	297	0.9	27.7	30	57.8		
K975592		2.6	178	1.6	9.5	91	58.1		
K975593		2.5	161	2.4	7.5	53	63.2		
K975594		2.7	164	3.1	10.0	278	57.3		
K975595		4.3	155	2.1	8.0	137	68.5		3.97
K975596		0.5	2	0.1	0.8	16	<0.5		
K975597		12.8	1660	2.7	16.1	98	59.5		
K975598		22.0	2460	1.4	20.9	10	77.6		
K975599		15.8	551	1.3	32.6	330	71.3		
K975600		25.9	287	1.0	31.1	374	74.2		
K975601		3.0	202	1.3	7.5	5	56.0		
K975602		3.5	196	1.6	8.7	6	59.0		
K975603		12.8	286	1.2	29.4	17	51.6		
K975604		9.7	298	1.5	15.2	25	43.7		
K975605		11.3	256	0.9	43.0	37	60.9		
K975606		7.7	206	0.9	16.4	92	71.3		
K975607		1.6	80	0.6	14.6	4910	53.1	105	
K975608		15.0	338	0.9	43.7	1800	83.6		
K975609		0.5	2	0.1	0.9	19	<0.5		
K975610		21.8	1300	1.3	54.9	2980	98.8		
K975611		21.8	1770	1.5	35.9	2120	84.0		
K975612		28.7	1750	1.7	33.6	3150	88.8		
K975613		27.6	1740	1.3	31.1	2870	102.5		

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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North Vancouver BC V7H 0A7
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 17- SEP- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11170110

Method	CERTIFICATE COMMENTS
ME- MS61	Interference: Ca> 10% on ICP- MS As,ICP- AES results shown.
ME- MS61	REE's may not be totally soluble in this method.
Hg- CV41	Detection limits on samples requiring dilutions due to interferences or high concentration levels have been increased according to the dilution factor.

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 18- SEP- 2011
Account: MTT

CERTIFICATE WH11170111

Project: Midas Touch - Rod

P.O. No.: Batch 15

This report is for 36 Drill Core samples submitted to our lab in Whitehorse, YT, Canada on 25- AUG- 2011.

The following have access to data associated with this certificate:

MATT DUMALA JOAN MARIACHER	DOUG EATON BRUCE YOUNGMAN	SARAH EATON

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
CRU- 31	Fine crushing - 70% < 2mm
CRU- QC	Crushing QC Test
PUL- QC	Pulverizing QC Test
SPL- 21	Split sample - riffle splitter
PUL- 31	Pulverize split to 85% < 75 um
LOG- 24	Pulp Login - Rcd w/o Barcode

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- AA26	Ore Grade Au 50g FA AA finish	AAS
ME- MS61	48 element four acid ICP- MS	
Hg- CV41	Trace Hg - cold vapor/AAS	FIMS
Ag- OG62	Ore Grade Ag - Four Acid	VARIABLE
ME- OG62	Ore Grade Elements - Four Acid	ICP- AES
Pb- OG62	Ore Grade Pb - Four Acid	VARIABLE
Zn- OG62	Ore Grade Zn - Four Acid	VARIABLE

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 18- SEP- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11170111

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- AA26 Au ppm 0.01	ME- MS61 Ag ppm 0.01	ME- MS61 Al % 0.01	ME- MS61 As ppm 0.2	ME- MS61 Ba ppm 10	ME- MS61 Be ppm 0.05	ME- MS61 Bi ppm 0.01	ME- MS61 Ca % 0.01	ME- MS61 Cd ppm 0.02	ME- MS61 Ce ppm 0.01	ME- MS61 Co ppm 0.1	ME- MS61 Cr ppm 1	ME- MS61 Cs ppm 0.05	ME- MS61 Cu ppm 0.2
K975505		7.90	0.03	8.64	1.55	43.0	730	1.45	0.10	0.12	2.62	15.75	1.8	206	1.25	277
K975506		8.88	<0.01	42.3	1.59	73.8	710	1.68	0.08	0.22	5.69	14.15	2.1	130	1.52	467
K975507		8.66	<0.01	6.66	1.65	41.6	640	1.34	0.10	0.04	1.79	12.45	2.5	198	1.36	235
K975508		8.03	<0.01	0.07	0.05	<5	20	<0.05	0.02	21.5	0.07	1.17	0.9	<1	0.11	2.4
K975509		0.22	0.27	>100	5.64	271	590	0.75	5.17	1.52	26.0	22.7	11.6	66	1.02	6720
K975510		7.55	<0.01	6.53	1.40	29.9	540	0.97	0.08	0.07	1.79	10.60	1.6	165	1.21	372
K975511		6.81	0.01	13.75	2.00	43.3	760	1.78	0.10	0.25	2.15	18.25	2.0	225	1.91	978
K975512		2.97	0.01	13.40	1.94	47.2	700	1.66	0.09	0.19	1.75	17.80	2.2	217	1.84	931
K975513		7.57	0.01	7.51	1.96	33.6	820	1.86	0.09	0.85	4.11	16.15	1.8	184	1.72	629
K975514		8.44	<0.01	8.79	2.45	49.8	1340	2.37	0.10	1.06	3.39	18.35	2.8	180	2.05	390
K975515		9.32	0.01	8.68	2.47	376	590	1.73	0.16	0.41	10.45	16.55	4.3	138	2.27	173.5
K975516		9.89	0.01	18.50	2.18	386	430	1.21	0.14	0.74	235	16.05	4.4	87	1.64	183.0
K975517		0.21	0.23	>100	3.90	6080	550	0.90	10.45	11.30	313	31.5	20.5	26	3.85	2260
K975518		9.45	0.01	15.65	1.87	35.5	1170	1.31	0.11	0.70	10.65	13.50	2.4	73	1.27	290
K975519		9.46	<0.01	4.24	2.41	70.0	670	1.75	0.10	0.71	9.97	17.25	5.3	80	2.31	136.0
K975520		9.24	<0.01	4.03	2.59	68.2	840	1.80	0.11	0.78	7.71	16.60	5.0	114	1.95	110.5
K975521		9.55	<0.01	10.10	2.48	98.1	440	1.97	0.13	0.80	2.85	19.15	5.5	147	2.08	84.4
K975522		10.01	0.01	19.10	2.23	172.5	710	1.71	0.18	1.52	86.7	18.65	6.9	151	1.61	89.6
K975523		9.03	<0.01	5.82	1.93	52.1	1250	1.67	0.08	0.97	18.25	14.05	3.9	107	2.03	110.0
K975524		9.21	<0.01	2.97	1.44	61.1	1170	1.32	0.08	0.60	23.8	11.60	3.4	68	1.19	82.5
K975525		8.81	<0.01	3.98	1.65	65.9	1050	1.14	0.08	1.39	23.3	12.45	4.4	60	1.89	89.2
K975526		8.02	<0.01	0.02	0.06	<5	20	0.06	0.02	22.7	0.16	1.21	1.0	<1	0.20	2.1
K975527		8.65	<0.01	8.90	1.87	141.0	810	1.27	0.08	1.21	64.1	12.90	4.9	97	2.04	63.6
K975528		7.12	0.01	7.10	2.11	55.1	680	1.62	0.09	0.90	31.5	14.95	4.9	130	2.06	81.8
K975529		8.08	0.01	3.94	2.16	73.9	680	1.74	0.10	0.73	19.05	15.10	4.9	114	2.00	291
K975530		8.86	0.01	3.88	1.61	70.7	620	1.38	0.08	0.43	60.9	11.95	12.3	85	1.23	71.4
K975531		8.02	0.01	6.43	2.48	161.5	610	3.03	0.13	1.72	83.2	15.80	22.1	99	1.84	215
K975532		9.45	<0.01	4.64	2.01	60.5	880	1.66	0.08	1.86	29.5	15.05	6.3	79	1.82	81.0
K975533		8.44	<0.01	6.14	1.82	53.6	1010	1.38	0.07	0.63	71.9	12.80	12.4	69	2.18	72.2
K975534		9.30	<0.01	1.61	2.34	56.8	830	1.80	0.09	0.79	29.9	16.70	10.6	76	2.26	69.3
K975535		9.44	<0.01	5.71	2.29	78.6	390	1.43	0.14	1.01	21.8	15.75	6.4	131	1.89	86.1
K975536		10.04	<0.01	3.43	1.58	61	340	1.15	0.10	13.05	6.42	11.50	3.6	82	1.17	72.6
K975537		3.70	<0.01	1.96	7.08	130.5	1670	1.82	0.24	4.78	83.1	57.6	13.3	102	10.65	28.8
K975538		5.62	<0.01	3.70	6.45	255	2190	2.01	0.20	1.42	110.5	64.0	28.6	162	10.60	42.4
K975539		4.92	0.01	3.79	3.64	100	1200	0.98	0.10	15.70	13.30	36.1	7.4	97	5.22	35.7
K975540		3.85	<0.01	3.45	5.34	271	2090	2.71	0.17	2.03	43.3	50.6	11.2	102	7.53	82.9

***** See Appendix Page for comments regarding this certificate *****

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VANCOUVER BC V6B 1L8

Finalized Date: 18- SEP- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11170111

Sample Description	Method Analyte Units LOR	ME- MS61 Fe % 0.01	ME- MS61 Ga ppm 0.05	ME- MS61 Ge ppm 0.05	ME- MS61 Hf ppm 0.1	Hg- CV41 Hg ppm 0.01	ME- MS61 In ppm 0.005	ME- MS61 K % 0.01	ME- MS61 La ppm 0.5	ME- MS61 Li ppm 0.2	ME- MS61 Mg % 0.01	ME- MS61 Mn ppm 5	ME- MS61 Mo ppm 0.05	ME- MS61 Na % 0.01	ME- MS61 Nb ppm 0.1	ME- MS61 Ni ppm 0.2
K975505		1.13	5.63	0.32	1.1	0.16	0.065	0.55	16.4	6.7	0.13	60	13.90	<0.01	2.9	53.2
K975506		0.86	6.04	0.17	1.1	0.63	0.046	0.54	12.9	6.9	0.14	47	28.4	<0.01	3.0	87.5
K975507		1.66	4.33	0.17	1.1	0.17	0.011	0.61	12.0	5.9	0.12	70	11.85	<0.01	3.3	78.5
K975508		0.46	0.15	<0.05	<0.1	<0.01	0.005	0.02	0.6	0.9	13.30	205	0.14	<0.01	0.2	2.0
K975509		6.15	12.10	0.12	1.7	1.15	0.465	1.15	10.8	16.9	1.20	1730	23.4	1.70	3.4	27.3
K975510		1.11	4.17	0.16	0.8	0.29	0.015	0.50	11.1	5.1	0.13	56	13.25	0.01	2.5	53.8
K975511		0.73	8.88	0.24	0.9	0.52	0.040	0.68	16.6	9.5	0.18	38	27.0	<0.01	4.3	66.8
K975512		0.75	8.65	0.22	0.8	0.51	0.036	0.67	15.8	9.1	0.15	43	24.1	<0.01	4.2	70.2
K975513		0.79	6.19	0.19	0.5	0.46	0.027	0.65	14.4	7.4	0.14	43	10.80	<0.01	3.7	57.4
K975514		1.20	6.43	0.18	0.9	0.32	0.024	0.81	14.4	8.7	0.19	60	12.35	<0.01	3.6	90.4
K975515		2.33	6.44	0.17	1.2	0.62	0.127	0.85	12.2	8.7	0.24	1080	21.6	<0.01	3.8	129.0
K975516		5.47	6.54	0.27	0.8	39	1.510	0.79	10.4	6.6	0.38	5770	19.20	<0.01	3.9	84.8
K975517		4.61	9.23	<0.05	0.9	7.87	0.140	1.67	16.6	18.1	0.57	5600	4.13	0.16	4.4	18.0
K975518		0.90	6.14	0.19	0.8	0.66	0.034	0.63	9.4	3.7	0.11	61	18.70	<0.01	4.0	70.5
K975519		1.54	7.53	0.21	1.2	0.57	0.024	0.89	12.3	10.3	0.70	189	26.6	<0.01	4.7	114.5
K975520		1.55	7.31	0.17	1.1	0.36	0.024	0.93	11.4	9.3	0.19	186	19.05	<0.01	3.9	119.0
K975521		3.50	6.74	0.24	1.2	0.19	0.016	0.94	15.7	9.4	0.21	213	18.05	<0.01	4.0	115.0
K975522		7.09	5.27	0.35	1.2	1.05	0.115	0.85	15.8	5.8	0.13	134	24.0	<0.01	4.5	91.8
K975523		1.25	6.06	0.15	1.0	0.38	0.058	0.69	11.5	8.6	0.20	314	16.95	<0.01	3.6	113.5
K975524		1.11	5.50	0.15	0.8	0.52	0.067	0.49	9.0	3.9	0.13	861	41.1	<0.01	3.4	124.5
K975525		1.76	4.94	0.16	0.9	0.68	0.226	0.57	9.0	5.4	0.68	3630	26.2	<0.01	3.1	104.5
K975526		0.49	0.18	<0.05	<0.1	<0.01	<0.005	0.02	0.6	1.1	14.20	212	0.18	<0.01	0.2	1.7
K975527		1.73	5.45	0.16	0.9	2.06	0.078	0.65	9.6	5.5	0.30	2320	27.8	<0.01	3.0	117.5
K975528		1.49	5.85	0.13	1.0	1.04	0.046	0.75	11.2	7.6	0.22	561	12.95	<0.01	3.2	106.0
K975529		1.34	6.00	0.15	1.1	0.71	0.039	0.72	11.5	7.1	0.19	305	38.9	<0.01	3.9	137.0
K975530		3.35	4.31	0.15	0.8	0.57	0.018	0.50	10.1	5.2	0.12	3350	20.3	<0.01	3.9	170.0
K975531		5.84	5.33	0.22	0.9	1.06	0.060	0.59	11.8	6.0	0.15	4840	22.0	<0.01	3.7	281
K975532		1.69	5.63	0.14	1.0	0.86	0.027	0.69	11.2	5.8	0.18	985	32.4	<0.01	4.3	144.0
K975533		2.50	5.12	0.15	0.9	1.59	0.053	0.59	8.9	5.8	0.32	3670	20.3	<0.01	3.7	179.5
K975534		1.94	5.55	0.17	1.2	0.43	0.026	0.77	11.8	8.7	0.39	1420	24.4	<0.01	4.2	174.5
K975535		3.33	4.94	0.19	1.2	1.21	0.030	0.83	12.0	5.7	0.29	1360	29.2	<0.01	4.5	129.0
K975536		2.16	3.23	0.12	0.2	0.69	0.009	0.60	9.7	4.3	0.75	369	13.55	<0.01	3.1	80.1
K975537		2.76	17.40	0.14	2.5	0.13	0.057	2.78	30.3	13.3	1.01	2740	13.80	0.09	12.7	76.3
K975538		5.05	15.80	0.18	2.9	0.20	0.054	2.50	35.8	16.5	0.54	4230	31.3	0.05	11.1	213
K975539		2.61	9.15	0.16	1.7	0.16	0.036	1.36	22.8	8.2	1.16	1080	23.5	0.05	5.5	72.5
K975540		5.27	17.00	0.23	2.1	0.71	0.085	1.88	29.5	11.6	0.46	2000	24.8	0.04	7.3	136.0

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 18- SEP- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11170111

Sample Description	Method	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61
	Analyte	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti	Tl
	Units	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm
	LOR	10	0.5	0.1	0.002	0.01	0.05	0.1	1	0.2	0.2	0.05	0.05	0.2	0.005	0.02
K975505		1340	586	28.7	0.040	0.93	28.6	6.0	72	3.0	279	0.18	0.24	2.1	0.088	0.67
K975506		1980	263	30.8	0.050	0.81	126.5	5.9	34	3.3	180.0	0.21	0.22	2.0	0.089	1.13
K975507		640	102.5	32.7	0.033	1.53	27.6	5.0	31	2.3	43.4	0.20	0.24	2.2	0.092	0.67
K975508		180	1.7	0.8	<0.002	0.01	0.23	0.2	2	<0.2	42.3	<0.05	<0.05	<0.2	<0.005	<0.02
K975509		470	>10000	28.0	0.011	2.60	490	12.1	3	2.2	196.5	0.24	1.25	2.2	0.266	0.52
K975510		890	139.5	25.6	0.025	0.91	30.3	3.8	21	1.5	63.0	0.14	0.18	1.9	0.073	0.54
K975511		2370	420	38.5	0.053	0.61	65.1	5.2	49	3.2	191.0	0.28	0.17	2.5	0.125	0.88
K975512		2050	392	37.6	0.053	0.59	66.3	4.9	49	3.2	158.0	0.27	0.21	2.6	0.124	0.91
K975513		6150	111.5	35.8	0.044	0.51	46.8	5.3	38	2.2	357	0.24	0.18	2.6	0.113	0.71
K975514		6840	302	43.9	0.036	1.06	44.7	6.0	32	2.1	714	0.24	0.22	3.0	0.117	0.71
K975515		2570	533	48.3	0.039	2.00	41.7	6.2	28	4.0	338	0.26	0.24	3.0	0.119	0.68
K975516		3530	5370	41.7	0.060	3.30	255	5.6	51	11.0	271	0.25	0.30	2.6	0.109	0.59
K975517		780	>10000	95.2	0.004	6.74	125.5	6.3	9	3.1	610	0.31	0.42	5.0	0.136	1.30
K975518		3900	207	32.5	0.077	0.80	60.4	3.9	33	2.0	382	0.25	0.26	2.5	0.098	0.60
K975519		2700	111.0	50.7	0.076	1.48	29.2	5.9	45	1.4	377	0.32	0.44	2.9	0.128	0.85
K975520		3560	124.5	51.3	0.051	1.56	17.55	7.5	38	2.6	346	0.26	0.35	3.0	0.129	0.64
K975521		3640	187.5	51.2	0.040	3.84	35.9	6.8	41	2.4	421	0.26	0.46	2.7	0.112	0.87
K975522		7220	4000	46.8	0.046	8.45	62.2	6.9	61	6.6	405	0.27	0.86	2.7	0.102	1.00
K975523		4250	307	40.2	0.046	1.21	45.6	5.5	30	2.8	460	0.23	0.24	2.5	0.096	0.78
K975524		2820	218	26.7	0.050	0.95	31.7	3.4	27	1.5	346	0.20	0.20	1.9	0.076	1.02
K975525		2240	785	31.1	0.076	1.11	37.2	4.5	33	1.9	276	0.22	0.24	2.1	0.085	0.82
K975526		190	3.5	1.2	<0.002	0.01	0.16	0.2	2	<0.2	44.4	<0.05	<0.05	<0.2	<0.005	<0.02
K975527		2970	1790	36.0	0.033	1.79	31.0	6.7	28	6.0	202	0.20	0.23	2.3	0.100	0.61
K975528		3720	380	41.3	0.035	1.50	26.9	6.0	25	3.7	290	0.21	0.25	2.6	0.102	0.55
K975529		3060	312	40.2	0.050	1.30	33.2	5.1	30	1.3	261	0.26	0.26	2.6	0.113	1.02
K975530		2160	144.0	29.3	0.020	1.83	22.0	4.0	23	0.6	239	0.22	0.21	1.8	0.079	0.63
K975531		>10000	134.5	33.3	0.028	3.27	37.2	4.8	34	0.8	464	0.24	0.44	2.0	0.085	1.09
K975532		7830	314	38.3	0.053	1.16	34.7	5.2	27	1.1	300	0.28	0.18	2.4	0.101	0.95
K975533		1920	1950	33.8	0.052	1.08	19.70	4.7	32	2.5	161.0	0.25	0.18	2.1	0.094	0.69
K975534		2260	45.2	43.4	0.066	1.18	15.35	6.7	35	0.9	168.5	0.29	0.25	2.9	0.113	0.86
K975535		2560	572	45.0	0.029	3.31	30.0	4.4	30	1.2	316	0.29	0.36	2.4	0.120	0.87
K975536		>10000	41.5	31.1	0.029	2.62	16.15	3.8	23	0.3	604	0.09	0.23	1.8	0.081	0.59
K975537		1130	43.4	121.5	0.012	0.12	14.00	12.4	10	2.4	194.0	0.89	0.10	8.0	0.391	1.85
K975538		5750	32.4	132.5	0.009	0.08	18.65	13.2	18	2.4	66.0	0.78	0.08	9.8	0.367	3.03
K975539		6290	35.5	77.2	0.007	0.28	10.60	8.3	14	1.3	455	0.45	0.05	5.5	0.183	1.55
K975540		7820	256	111.0	0.006	0.12	36.2	12.2	16	2.6	341	0.58	0.10	8.3	0.235	2.21

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 18- SEP- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11170111

Sample Description	Method Analyte Units LOR	ME- MS61 U ppm 0.1	ME- MS61 V ppm 1	ME- MS61 W ppm 0.1	ME- MS61 Y ppm 0.1	ME- MS61 Zn ppm 2	ME- MS61 Zr ppm 0.5	Ag- OG62 Ag ppm 1	Pb- OG62 Pb % 0.001	Zn- OG62 Zn % 0.001
K975505		32.7	268	1.7	15.4	163	47.1			
K975506		20.6	1080	1.9	18.4	545	48.0			
K975507		9.4	387	0.9	17.2	125	50.7			
K975508		0.4	4	0.1	0.8	19	0.5			
K975509		1.5	83	0.7	14.3	5470	49.2	98	0.981	
K975510		10.0	370	0.9	10.4	184	39.8			
K975511		33.0	1380	1.6	19.5	196	40.9			
K975512		32.4	1390	1.5	17.4	149	34.6			
K975513		14.2	798	0.9	33.3	446	21.9			
K975514		17.9	693	1.3	39.9	253	39.4			
K975515		11.8	581	5.6	18.2	986	46.7			
K975516		6.1	471	4.3	22.3	>10000	32.1			2.69
K975517		2.5	40	4.2	9.0	>10000	23.3	148	4.85	4.86
K975518		8.1	653	1.5	33.6	533	35.5			
K975519		5.7	567	1.2	17.0	712	46.4			
K975520		4.7	522	1.1	20.0	402	46.0			
K975521		8.2	523	1.6	40.1	121	47.2			
K975522		14.3	589	3.3	102.5	4450	44.6			
K975523		10.2	638	1.1	26.4	1020	39.6			
K975524		9.8	615	0.9	21.6	1360	31.8			
K975525		6.4	546	1.3	20.2	1810	33.5			
K975526		1.2	4	0.1	0.8	25	<0.5			
K975527		7.3	522	2.6	23.0	7460	41.8			
K975528		8.8	427	2.5	21.4	3160	39.9			
K975529		9.4	639	1.3	16.8	1160	41.3			
K975530		8.3	449	0.6	17.5	4170	30.0			
K975531		20.6	596	1.4	61.0	7710	37.3			
K975532		10.4	903	0.9	39.3	2910	40.2			
K975533		7.1	635	1.3	22.3	7510	38.7			
K975534		9.5	584	0.8	28.8	3320	58.0			
K975535		6.0	451	0.8	12.8	2270	44.4			
K975536		5.8	343	0.4	26.4	720	12.9			
K975537		3.1	402	2.1	17.8	5100	78.1			
K975538		6.5	419	0.8	31.3	>10000	90.6			1.460
K975539		4.5	433	11.2	27.7	1960	58.0			
K975540		8.3	521	2.3	41.9	5000	70.3			

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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North Vancouver BC V7H 0A7
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 18- SEP- 2011
Account: MTT

Project: Midas Touch - Rod

CERTIFICATE OF ANALYSIS WH11170111

Method	CERTIFICATE COMMENTS
ME- MS61	Interference: Ca> 10% on ICP- MS As,ICP- AES results shown.
ME- MS61	REE's may not be totally soluble in this method.
Hg- CV41	Detection limits on samples requiring dilutions due to interferences or high concentration levels have been increased according to the dilution factor.

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 29- AUG- 2011
Account: MTT

CERTIFICATE WH11141974

Project: Midas Touch- ROD

P.O. No.: Batch 4

This report is for 36 Drill Core samples submitted to our lab in Whitehorse, YT, Canada on 25- JUL- 2011.

The following have access to data associated with this certificate:

MATT DUMALA JOAN MARIACHER	DOUG EATON BRUCE YOUNGMAN	SARAH EATON

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
CRU- 31	Fine crushing - 70% < 2mm
CRU- QC	Crushing QC Test
SPL- 22Y	Split Sample - Boyd Rotary Splitter
PUL- QC	Pulverizing QC Test
PUL- 31	Pulverize split to 85% < 75 um
LOG- 24	Pulp Login - Rcd w/o Barcode

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- AA26	Ore Grade Au 50g FA AA finish	AAS
ME- MS61	48 element four acid ICP- MS	
Hg- CV41	Trace Hg - cold vapor/AAS	FIMS
Ag- OG62	Ore Grade Ag - Four Acid	VARIABLE
ME- OG62	Ore Grade Elements - Four Acid	ICP- AES
Pb- OG62	Ore Grade Pb - Four Acid	VARIABLE
Zn- OG62	Ore Grade Zn - Four Acid	VARIABLE
Pb- VOL70	Pb by Titration	

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
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To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 29- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11141974

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- AA26 Au ppm 0.01	ME- MS61 Ag ppm 0.01	ME- MS61 Al % 0.01	ME- MS61 As ppm 0.2	ME- MS61 Ba ppm 10	ME- MS61 Be ppm 0.05	ME- MS61 Bi ppm 0.01	ME- MS61 Ca % 0.01	ME- MS61 Cd ppm 0.02	ME- MS61 Ce ppm 0.01	ME- MS61 Co ppm 0.1	ME- MS61 Cr ppm 1	ME- MS61 Cs ppm 0.05	ME- MS61 Cu ppm 0.2
K266609		9.25	0.01	6.06	1.82	42.0	6120	1.45	0.11	0.04	1.04	17.05	0.3	193	1.61	23.0
K266610		6.33	<0.01	7.51	1.90	70.7	2340	1.81	0.11	0.09	5.14	16.10	0.5	165	1.76	40.6
K266611		6.87	0.03	5.40	1.63	55.1	5170	1.36	0.09	0.76	3.57	15.30	0.5	108	1.50	57.0
K266612		4.07	<0.01	2.43	1.25	27.5	1240	1.17	0.06	8.81	2.44	13.90	0.5	55	1.00	47.7
K266613		10.38	0.03	1.31	1.50	32.2	1360	1.39	0.07	7.90	1.40	16.30	0.5	57	1.44	45.7
K266614		5.93	<0.01	1.76	2.35	35.0	3810	1.75	0.12	1.69	2.20	25.6	0.3	64	2.59	58.5
K266615		7.41	<0.01	2.03	2.52	31.6	2590	1.83	0.12	0.90	1.60	24.8	0.3	68	3.36	40.6
K266616		7.28	<0.01	0.03	0.10	6	60	0.08	0.02	20.8	0.09	1.63	1.1	1	0.18	2.4
K266617		6.95	0.01	1.05	1.43	74.4	1460	1.58	0.09	8.84	3.15	16.80	0.5	61	1.67	56.1
K266618		2.43	0.01	3.17	1.79	202	1090	1.40	0.09	1.13	1.35	17.40	0.5	151	2.14	103.0
K266619		6.54	<0.01	4.43	1.83	43.2	1080	1.39	0.10	0.20	1.69	15.65	1.5	157	1.67	154.5
K266620		4.74	<0.01	2.57	1.62	59.9	550	1.31	0.10	0.18	21.2	14.25	3.5	118	1.78	320
K266621		0.29	1.35	32.2	8.08	134.0	310	0.51	13.60	6.34	35.6	35.7	97.1	122	2.00	7210
K266622		4.91	0.02	2.60	1.94	37.5	900	1.97	0.12	0.20	16.50	19.80	4.2	150	2.09	208
K266623		4.68	<0.01	2.35	1.42	29.8	1490	1.30	0.08	0.28	2.72	13.45	1.9	180	1.33	170.5
K266624		8.56	<0.01	3.28	1.72	33.7	1280	1.69	0.09	0.08	0.98	18.45	2.0	205	1.53	144.0
K266625		8.51	<0.01	2.69	1.85	99.1	770	1.82	0.09	0.32	1.57	18.70	1.6	193	2.02	160.0
K266626		9.28	<0.01	2.36	1.91	64.1	540	1.71	0.09	1.59	7.97	18.45	3.9	163	2.05	95.7
K266627		9.02	<0.01	2.79	2.14	70.0	350	2.10	0.08	0.65	3.46	20.7	2.8	213	1.97	163.5
K266628		9.27	<0.01	4.52	2.49	92.0	340	2.29	0.12	0.13	2.18	23.0	2.3	206	2.09	183.5
K266629		8.69	<0.01	4.62	2.24	48.4	660	2.22	0.10	0.15	3.89	23.4	2.3	236	1.85	181.5
K266630		7.24	<0.01	5.22	1.86	53.7	570	1.72	0.08	0.17	7.34	17.85	3.3	208	1.29	131.5
K266631		8.25	<0.01	3.43	3.08	54.5	290	2.34	0.15	0.44	10.45	26.8	7.0	227	2.25	125.0
K266632		7.19	<0.01	4.36	5.14	72.6	470	2.89	0.25	0.60	27.1	47.4	11.4	211	4.34	103.5
K266633		8.50	<0.01	6.49	4.04	110.0	390	2.81	0.16	2.14	94.7	49.1	9.1	146	4.66	183.0
K266634		8.63	<0.01	6.44	6.29	95.0	540	3.93	0.30	0.96	38.7	52.9	14.6	151	4.66	186.0
K266635		7.50	<0.01	0.04	0.13	<5	30	0.06	0.71	20.9	0.37	1.91	1.3	2	0.22	2.6
K266636		4.93	<0.01	8.21	4.84	104.5	240	2.79	0.27	4.48	70.8	42.7	14.0	115	3.33	54.8
K266637		2.17	<0.01	15.65	4.64	117.5	250	2.48	0.39	4.86	56.5	37.7	13.4	107	3.15	54.9
K266638		6.77	<0.01	5.59	6.54	85.6	680	3.87	0.24	1.15	18.15	58.8	17.8	136	4.42	45.9
K266639		6.56	0.05	21.6	4.76	2090	200	2.33	0.32	1.76	14.20	61.4	24.6	72	3.81	170.5
K266640		4.36	0.30	51.8	3.10	8120	120	1.81	0.20	1.77	72.6	29.4	11.7	81	1.90	340
K266641		0.26	0.22	>100	3.98	4640	340	0.85	10.80	11.70	321	34.1	19.2	23	4.32	2290
K266642		6.27	0.04	75.0	0.88	2200	90	0.50	0.18	0.21	145.5	7.27	3.0	60	0.66	184.5
K266643		3.71	0.06	>100	0.81	4220	110	0.53	0.51	0.13	>1000	9.15	2.5	31	0.55	554
K266644		4.69	0.03	45.2	3.39	1020	150	1.48	0.15	1.13	525	17.30	7.5	67	2.44	411

***** See Appendix Page for comments regarding this certificate *****

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 29- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11141974

Sample Description	Method	ME- MS61	ME- MS61	ME- MS61	ME- MS61	Hg- CV41	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61
	Analyte	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na	Nb	Ni
	Units	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm	ppm
	LOR	0.01	0.05	0.05	0.1	0.01	0.005	0.01	0.5	0.2	0.01	5	0.05	0.01	0.1	0.2
K266609		0.94	5.28	0.20	0.5	0.52	0.015	0.52	17.3	3.6	0.11	53	10.10	0.04	4.1	11.4
K266610		1.08	6.65	0.16	1.3	1.34	0.027	0.62	15.1	5.4	0.15	59	26.8	0.02	3.9	12.1
K266611		1.25	6.33	0.12	0.6	1.22	0.040	0.50	11.6	5.6	0.12	67	45.9	0.03	2.9	6.7
K266612		0.81	3.11	0.14	<0.1	0.49	0.008	0.40	13.0	4.9	0.09	65	24.2	0.02	1.9	9.0
K266613		0.87	4.17	0.15	0.1	0.38	0.017	0.48	13.5	6.9	0.12	61	10.45	0.02	1.3	9.0
K266614		0.85	6.96	0.24	0.8	0.75	0.032	0.73	18.5	14.2	0.22	48	17.05	0.03	1.3	10.8
K266615		0.78	7.53	0.17	1.3	0.93	0.030	0.83	17.5	27.1	0.30	43	15.95	0.02	5.6	9.0
K266616		0.45	0.32	0.07	<0.1	0.02	<0.005	0.03	0.9	1.2	12.45	192	0.40	0.01	0.3	2.7
K266617		1.07	4.72	0.22	0.1	0.77	0.023	0.45	14.2	12.1	0.17	73	13.25	0.02	2.2	14.2
K266618		1.28	5.62	0.40	0.5	0.55	0.015	0.63	15.4	10.3	0.25	47	16.55	0.01	3.4	103.0
K266619		1.02	6.23	0.34	0.8	0.48	0.018	0.57	15.6	5.7	0.14	77	20.9	0.01	3.9	73.6
K266620		1.15	11.25	0.35	0.8	0.96	0.055	0.50	12.4	5.7	0.18	61	57.4	0.01	3.5	174.5
K266621		9.95	12.05	0.28	0.9	0.12	2.74	1.09	20.6	9.7	2.37	937	63.6	0.88	3.5	367
K266622		1.23	10.80	0.27	1.0	0.84	0.058	0.61	18.2	7.6	0.17	57	51.4	0.01	4.6	178.0
K266623		1.09	5.81	0.23	0.8	0.55	0.025	0.46	13.7	6.2	0.14	68	13.40	0.01	3.1	104.5
K266624		1.05	4.90	0.29	1.0	0.38	0.014	0.59	19.6	7.1	0.17	63	6.77	0.01	4.2	127.5
K266625		1.12	5.50	0.38	1.0	0.42	0.028	0.63	17.8	5.4	0.22	46	22.7	0.01	3.6	101.5
K266626		1.44	4.79	0.18	0.8	0.41	0.013	0.58	16.2	3.4	3.36	296	13.25	0.01	3.5	145.5
K266627		1.30	5.21	0.21	1.1	0.70	0.028	0.67	17.9	5.9	0.54	72	20.8	0.01	3.8	147.5
K266628		1.18	7.01	0.23	1.2	0.94	0.047	0.85	20.6	6.6	0.21	56	32.4	0.01	5.0	124.5
K266629		0.96	6.18	0.23	1.2	0.62	0.029	0.76	25.3	7.3	0.24	54	21.4	0.01	4.3	129.5
K266630		1.18	4.86	0.20	1.0	0.54	0.019	0.64	19.8	4.9	0.19	69	21.3	0.01	3.4	178.0
K266631		2.26	9.57	0.22	1.5	0.42	0.032	1.04	18.0	7.1	0.31	123	21.0	0.01	5.7	181.5
K266632		3.40	14.80	0.23	2.6	0.58	0.032	1.92	24.8	12.3	0.85	149	14.95	0.02	11.0	174.5
K266633		2.09	13.40	0.22	2.1	3.84	0.075	1.48	34.2	7.0	1.33	679	61.7	0.02	10.4	235
K266634		4.68	18.15	0.26	3.0	0.96	0.087	2.38	29.1	9.7	0.51	301	41.3	0.02	14.7	145.0
K266635		0.47	0.38	0.05	<0.1	0.01	<0.005	0.04	1.0	1.2	12.45	190	0.40	0.02	0.4	3.8
K266636		5.60	13.70	0.21	2.2	3.18	0.066	1.94	24.9	7.1	2.22	4060	17.60	0.01	10.6	121.0
K266637		6.09	12.85	0.18	2.1	2.08	0.072	1.85	21.9	6.8	2.44	4370	20.2	0.01	10.0	116.5
K266638		3.29	19.95	0.19	3.2	0.89	0.029	2.61	30.4	11.5	0.58	693	5.62	0.02	13.0	113.0
K266639		6.50	16.90	0.26	1.4	0.71	0.048	1.96	27.3	10.1	1.06	4030	4.53	0.02	8.3	60.9
K266640		7.89	10.30	0.25	1.2	3.53	0.135	1.07	14.8	5.7	0.79	2940	8.57	0.01	4.5	71.3
K266641		4.78	9.81	0.14	0.9	6.37	0.140	1.68	18.1	18.9	0.59	5710	4.95	0.17	4.3	18.0
K266642		5.64	3.50	0.12	0.3	24.7	0.057	0.31	3.6	2.2	0.09	289	5.40	0.01	1.7	20.2
K266643		4.09	4.96	0.19	0.3	>100	0.347	0.29	5.4	1.5	0.05	134	11.25	0.01	1.5	28.3
K266644		3.76	10.55	0.11	1.3	76.4	0.102	1.18	5.0	5.8	0.69	1180	48.9	0.01	5.4	123.5

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VANCOUVER BC V6B 1L8

Finalized Date: 29- AUG- 2011
Account: MTT

Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11141974

Sample Description	Method	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61	ME- MS61
	Analyte	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti	Tl
	Units	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm
	LOR	10	0.5	0.1	0.002	0.01	0.05	0.1	1	0.2	0.2	0.05	0.05	0.2	0.005	0.02
K266609		2810	33.6	28.7	0.051	0.20	17.50	4.1	33	0.8	353	0.22	0.24	2.8	0.108	0.75
K266610		2630	1320	38.9	0.074	0.17	44.4	5.1	20	2.1	196.5	0.24	0.19	3.0	0.113	0.86
K266611		7010	679	32.4	0.072	0.16	30.0	4.7	13	1.6	461	0.10	0.18	2.3	0.068	0.95
K266612		>10000	373	24.8	0.119	0.07	6.29	4.5	11	0.5	734	<0.05	0.33	1.8	0.056	0.62
K266613		>10000	68.0	33.0	0.128	0.07	2.90	3.5	19	0.4	534	<0.05	0.29	2.3	0.044	1.06
K266614		>10000	28.3	49.3	0.190	0.10	3.43	8.1	26	0.5	422	0.06	0.43	3.5	0.095	1.08
K266615		6360	13.5	58.3	0.249	0.08	9.07	6.6	20	0.9	212	0.36	0.42	3.9	0.154	1.21
K266616		430	4.4	1.7	0.003	0.01	0.20	0.4	2	<0.2	47.1	<0.05	<0.05	<0.2	0.005	0.03
K266617		>10000	39.4	33.3	0.135	0.12	6.81	6.5	39	0.6	1140	<0.05	0.32	2.0	0.065	1.52
K266618		6790	100.0	42.4	0.068	0.63	16.00	4.7	96	0.5	325	0.11	0.39	3.0	0.104	0.84
K266619		2260	100.5	37.7	0.052	0.56	13.50	4.5	75	0.9	333	0.21	0.24	2.6	0.106	0.94
K266620		760	17.8	33.4	0.055	1.04	16.05	3.6	78	1.5	131.5	0.22	0.16	2.4	0.099	1.93
K266621		730	8720	52.0	0.019	7.05	32.7	13.2	16	7.6	163.0	0.27	0.65	4.4	0.222	2.61
K266622		1190	22.5	41.6	0.058	1.13	11.40	4.8	53	1.3	182.0	0.27	0.17	3.2	0.118	1.66
K266623		1400	13.5	29.5	0.049	0.72	9.45	4.4	46	0.8	115.0	0.15	0.15	2.2	0.079	0.90
K266624		640	23.0	37.9	0.067	0.78	15.40	3.7	59	0.7	95.2	0.24	0.16	2.8	0.102	0.70
K266625		2050	108.5	40.3	0.065	0.66	13.85	4.8	91	0.8	236	0.23	0.15	2.9	0.102	0.84
K266626		8290	25.1	34.1	0.035	0.97	7.63	8.3	26	0.5	671	0.20	0.09	2.8	0.097	0.56
K266627		4420	204	40.5	0.073	0.98	12.70	6.2	36	0.6	563	0.26	0.12	3.0	0.113	0.61
K266628		2030	229	56.3	0.078	0.91	24.2	7.0	43	1.1	235	0.32	0.17	3.5	0.140	1.11
K266629		1380	245	47.4	0.084	0.84	27.9	7.2	34	1.2	202	0.26	0.15	3.3	0.121	0.79
K266630		970	701	39.0	0.069	1.07	46.1	5.4	27	1.4	151.5	0.21	0.14	2.8	0.095	0.74
K266631		3650	121.0	64.4	0.060	1.96	23.0	8.5	29	0.9	322	0.36	0.16	4.0	0.156	0.91
K266632		1090	90.3	110.5	0.033	3.58	24.6	12.6	24	1.2	86.6	0.74	0.24	7.8	0.269	1.32
K266633		2540	859	105.0	0.059	2.60	102.5	8.5	27	2.9	198.5	0.63	0.18	6.6	0.219	1.61
K266634		5570	567	154.0	0.023	4.98	57.5	13.0	17	2.7	380	0.95	0.30	8.3	0.384	1.78
K266635		230	5.0	2.0	<0.002	0.02	0.43	0.4	1	<0.2	48.3	<0.05	<0.05	0.2	0.008	0.02
K266636		4390	750	129.0	0.019	6.20	30.2	12.5	12	4.0	366	0.71	0.22	7.0	0.287	1.38
K266637		4070	3360	122.0	0.023	6.67	38.2	12.4	12	3.8	365	0.67	0.22	6.9	0.272	1.38
K266638		4450	755	160.0	0.015	3.35	29.1	13.0	6	4.3	475	0.87	0.26	10.1	0.355	1.46
K266639		1030	1265	116.5	<0.002	6.36	152.5	11.0	21	5.8	137.5	0.55	0.20	7.7	0.236	1.05
K266640		2130	>10000	64.4	0.006	8.11	347	7.5	16	7.3	124.0	0.28	0.16	4.5	0.116	0.75
K266641		790	>10000	96.9	0.003	6.98	128.0	4.4	9	3.1	624	0.31	0.38	5.1	0.138	1.36
K266642		770	>10000	20.0	0.003	7.31	284	1.7	13	6.4	25.0	0.06	0.10	0.9	0.026	0.38
K266643		790	>10000	17.2	0.005	>10.0	4170	1.3	38	84.8	30.4	0.09	0.23	1.2	0.033	1.41
K266644		870	>10000	71.9	0.016	7.53	268	6.5	21	54.2	66.2	0.35	0.09	3.1	0.115	1.51

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Finalized Date: 29- AUG- 2011
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Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11141974

Sample Description	Method Analyte Units LOR	ME- MS61 U ppm 0.1	ME- MS61 V ppm 1	ME- MS61 W ppm 0.1	ME- MS61 Y ppm 0.1	ME- MS61 Zn ppm 2	ME- MS61 Zr ppm 0.5	Ag- OG62 Ag ppm 1	Pb- OG62 Pb % 0.001	Zn- OG62 Zn % 0.001	Pb- VOL70 Pb % 0.01
K266609		7.6	616	0.5	10.7	95	26.0				
K266610		14.9	820	1.0	23.8	592	71.9				
K266611		14.4	657	1.2	28.2	167	32.1				
K266612		18.5	367	1.0	45.9	55	1.6				
K266613		14.6	620	0.5	31.4	50	2.8				
K266614		17.7	1040	0.4	76.4	45	47.1				
K266615		16.6	1150	1.1	46.8	31	66.0				
K266616		0.9	16	0.1	1.8	16	1.4				
K266617		20.8	739	0.8	167.5	71	1.8				
K266618		12.1	1420	1.0	19.4	32	32.7				
K266619		14.0	820	0.9	20.1	78	40.0				
K266620		14.3	1350	0.8	8.7	1400	35.1				
K266621		6.5	423	7.2	15.2	8100	32.6				
K266622		17.1	1540	0.8	9.8	1040	47.8				
K266623		18.5	647	0.5	22.7	140	39.3				
K266624		21.0	495	0.5	10.2	59	50.2				
K266625		16.8	890	0.5	17.8	127	49.1				
K266626		13.2	564	0.3	99.9	777	47.6				
K266627		26.0	755	0.5	53.6	301	56.1				
K266628		22.2	1180	0.8	17.9	79	57.0				
K266629		31.9	614	0.7	17.5	102	64.1				
K266630		24.4	491	0.9	15.8	701	54.6				
K266631		24.3	550	1.0	36.2	690	71.2				
K266632		15.4	573	0.9	33.7	940	106.0				
K266633		33.7	2300	1.6	57.1	7060	108.5				
K266634		28.7	981	2.2	46.4	1560	115.5				
K266635		0.9	8	0.1	1.3	31	1.7				
K266636		12.5	359	4.3	39.2	5430	89.4				
K266637		12.9	368	4.5	40.0	3690	82.9				
K266638		9.3	270	9.1	29.3	1200	116.0				
K266639		3.1	105	11.6	16.9	1150	52.5				
K266640		6.0	208	11.5	15.6	4440	43.8		1.185		
K266641		2.5	39	4.3	8.4	>10000	24.9	149	4.97	4.95	
K266642		2.9	75	3.9	6.3	>10000	12.9		3.80	2.25	
K266643		7.0	194	1.6	7.0	>10000	14.0	502	>20.0	19.95	28.01
K266644		15.5	781	3.8	19.0	>10000	50.9		1.260	7.60	

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Project: Midas Touch- ROD

CERTIFICATE OF ANALYSIS WH11141974

Method	CERTIFICATE COMMENTS
ME- MS61	Interference: Ca> 10% on ICP- MS As,ICP- AES results shown.
ME- MS61	REE's may not be totally soluble in this method.
Hg- CV41	Detection limits on samples requiring dilutions due to interferences or high concentration levels have been increased according to the dilution factor.

APPENDIX IV

GEOLOGICAL AND GEOTECHNICAL LOGS

ROD PROPERTY

Grid East	Grid North	Easting	Northing	Elev.	Depth (m)
		550961	7116975	1365	150.88

ZONE: Odysseus

SECTION: 10+000E

HOLE: ROD-11-01

CLAIM: YC98415

Contractor: Beaudoin

Drill:

Core size: NTW

Casing depth: 7.62 (m) out

Drilling dates: July 1-4, 2011

Geology logged by:

TARGET:

SURVEY

Depth (m)	Azimuth	Dip	Method	Depth (m)	Azimuth	Dip	Method
collar	0	-50.0	compass	94.49	359	-50.3	Ranger
48.77	359	-49.6	Ranger	124.97	359	-50.1	Ranger
64.01	359	-49.9	Ranger	140.21	361	-49.5	Ranger
79.25	359	-50.0	Ranger	149.35	360	-49.5	Ranger

SUMMARY

From (m)	To (m)	Interval	Unit	Comments
0.00	4.57	4.57		Casing drilled, no recovery.
4.57	7.62	3.05		Casing drilled, rubbly shale.
7.62	9.14	1.52	OVB	Overburden, rubbly shale.
9.14	32.00	22.86	SHL	w WEA, w SIL, m carbon ALT SHL. Trace Py.
32.00	60.21	28.21	SHL	w WEA, w CLY, i DOL ALT SHL.
60.21	69.80	9.59	SHL	med. to very carbon ALT, int. Gr ALT SHL. t Py, Gn.
69.80	126.56	56.76	SHL	FO, i Gr ALT, med to very carbon ALT SHL. t Py.
126.56	131.83	5.27	SHL	FO, t CLY, f Gr ALT, very carbon ALT SHL. Fair Py.
131.83	150.88	19.05	SHL	FO, BX, w carbon, w SIL ALT SHL. Trace Py.
EOH				

SAMPLES

Numbers: K266501-K266566

Total: 66

Batch: 1, 2

Date Sent:

Certificate: WH11133086, WH11134888, WH11134189

COMMENTS

GEOLOGY LOG

HOLE: ROD-11-01

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS							Photo	DETAILED DESCRIPTION
																	Other					Other		Other			
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Silica	Carbon	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity		
0.00	4.57	4.57																									Casing drilled, no recovery
4.57	7.62	3.05				SHL																					Casing drilled, rubbly shale
7.62	9.14	1.52				OVB																					Overburden, rubbly shale
9.14	32.00	22.86				SHL								w	m		WEA	w	t			Gr	i				Dark grey to black, laminated, weakly weathered, intensely graphite altered fine grained shale with weak silica alteration in veinlets and veins up to 30mm wide. Fine laminations at 50-60° to core axis and quartz veins at 180° to lamination. Veins are displaced by minor faulting along laminations. Red-orange, yellow, green weathering is visible throughout SHL and veins. Trace fine to medium grained pyrite mineralization is visible throughout. Shale is carbonaceous, resulting in less indurated core. Weakly sooty, with regions moderately to very sooty. High density of micro fracturing along lamination planes.
									FR	60		20															Fractures at 60-70° to core axis at a density of 20/m
									VN	30	180	2															Quartz veins at 180° to fracture axis, 30-40° to core axis at a density of 2/m
									VN	60	310	2															Quartz veins at 310° to fracture axis, 50-70° to core axis at a density of 2/m. Cross cut quartz veins.
			15.81	20.07	4.26										m												Black, moderately sooty
			25.41	26.00	0.59										m												Black, moderately sooty
			29.01	30.13	1.12										v												Black, very sooty.
32.00	60.21	28.21				SHL			CN	20			i			w	WEA	m									Light grey to black, fine grained, weakly weathered, weakly clay altered, intensely dolomite altered shale Trace fine-grained pyrite mineralization occuring in clusters and localized massive distribution. Trace blue-green peacock staining on some fracture surfaces. Intermittent, yellow-white and blue-white clay like alteration in fracture faces. Red-brown and yellow-orange weathering in shale and in quartz and dolomite veins up to 34m and intermittently on fracture faces up to 47m. Core is rubbly to competent. Lower contact with dark, very sooty section at 60m at 20° to core axis with no bedding apparent.
									FR	45		12															Major fractures at 60° to core axis at start of interval decreasing to 30° near end of interval. Density of 12/m, oriented at 0-30° to bedding axis.

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOLOGY LOG

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS							Photo	DETAILED DESCRIPTION
																	Other						Other		Other			
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Silica	Carbon	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity		
									FR	45		7															Major fractures at 60° to core axis at start of interval decreasing to 30° near end of interval. Density of 7/m, oriented at 0-30° to bedding axis.
									FR	25	150	<1															Minor fractures at 150° to bedding axis, 25° to core axis at a density of <1/m. Minor fractures follow bedding sub-preferentially.
									BD	45																	Bedding oriented at 60° to core axis near start o interval, decrease to 30° near end of interval.
			32.00	53.30	21.30				VN	30	320	2															
			32.50	33.50	1.00				VN	45	165	17															17 calcite veins, 3 quartz veins / m. Calcite veins at 150-180° to fracture axis, 45-50° to core axis at a density of 17/m.
			33.50	53.40	19.90				VN	30	220	5															1 calcite, 1 quartz veins / m. Calcite veins at 220° to fracture axis and 30° to core axis at a density of 5/m.
			53.40	60.21	6.81				VN	30	320	<1															5 calcite, 2 quartz veins / m. Quartz veins at 30° to core axis, 320° at a density of <1/m.
60.21	69.80	9.59				SHL									s				t	t		Gr	i				Dark grey to black, fine grained, medium to very sooty, intensely graphite altered shale. Trace fine grained pyrite mineralization following bedding as well as trace fine grained pyrite in the most sooty regions. Trace very fine grained galena in calcite veins. Core is rubbly to blocky with high density of micro-fracturing.
			62.73	63.33	0.60				BD	60																	Bedding oriented at 60° to core axis.
			62.73	63.33	0.60				FR	60	330																Fracturing oriented at 60° to core axis, 330° to bedding where bedding is apparent.
			61.71	62.71	1.00				BX																		Crackle to mosaic breccia with calcite infilling.
			64.01	64.17	0.16				VN																		Quartz and calcite vein, 160mm thick with fine grained pyrite mineralization.
			62.74						VN	60																	Calcite vein, 2mm thick, 0° to bedding, 60° to core axis
			62.71	69.80	7.09				VN			<1															Quartz and calcite veins at a density of <1/m
			60.00	60.70	0.70				BX																		Tectonic brecciated calcite and quartz vein in black, very sooty matrix with trace fine grained pyrite and galena mineralization in vein clasts.
69.80	126.56	56.76				SHL			CN	70					s				t			Gr	i				Medium grey to black intensely graphite altered shale with light/dark foliation. Intermittent regions of medium to dark grey shale with trace fine grained pyrite mineralization following bedding and in massive clusters in shale. Med grey to black shale that is moderately to very sooty with trace pyrite mineralization in shale following bedding and in massive clusters. Core is rubbly to blocky. Lower contact with black sooty region oriented at 70° to core axis.

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOLOGY LOG

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS								PHOTO	DETAILED DESCRIPTION
																	Other					Other		Other				
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Silica	Carbon	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity		
			69.80	76.70	6.90	SHL													t									Non sooty region as in general description. Trace fine grained pyrite mineralization in quartz veins.
			69.80	71.63	1.83				VN	40	320	4																Calcite veins at 320° to cleavage, 40° to core axis at a density of 4/m
			69.80	71.63	1.83				FR	40																		Cleavage at 40° to core axis, bedding not apparent.
			71.63	72.28	0.65				BX																			Crackle to mosaic breccia with calcite infilling.
			72.28	76.70	4.42				VN	30	190	<1																Calcite veins at 20° to cleavage, 50° to core axis at a density of <1/m
			70.33						VN	40	30																	Calcite vein along fracture faces oriented at 3# to bedding axis, 40° to core axis.
			71.10						VN	40	30																	Calcite vein along fracture faces oriented at 3# to bedding axis, 40° to core axis.
			75.70						VN																			Quartz and calcite vein with medium grained, metallic black mineralization (pyrobitumen?), distorted, bedding and cleavage not apparent.
			76.70	77.80	1.10																							Sooty region as in general description with high density of micro fracturing.
			77.80	82.10	4.30																							Non sooty region as in general description.
			84.30																	t								Fine grained galena mineralization in shale and quartz vein.
			78.60						VN	80	0																	Quartz and calcite vein at 0° to cleavage and 80° to core axis. No bedding apparent.
			77.80	82.10	4.30				VN	45	0	<1																Calcite veins at 0° to cleavage, 45° to core axis, at a density of <1/m
			77.80	82.10	4.30				VN	45	330	<1																Calcite veins at 340° to cleavage, 30° to core axis, a a density of <1/m
			82.10	82.40	0.30																							Black, sooty region.
			82.40	100.53	18.13																							Non sooty region as described above
			82.40						VN	220	40																	Quartz veins at 220° to cleavage, 40° to core axis at a density of 4/m.
			83.82	84.60	0.78				VN	20	50																	Quartz vein at 220° to cleavage, 50° to core axis at a density of 4/m.
			83.00	83.30	0.30				BX																			Mosaic breccia with calcite infilling.
			82.40	100.53	18.13				BD																			Bedding oriented at 70° to core axis.
									VN	20	350	<1																Calcite veins at 350° to cleavage, 20° to core axis at a density of <1/m.
									VN	40	220	<1																Calcite veins at 220° to bedding, 40° to core axis at a density of <1/m.
			100.53	102.90	2.37				BX																			Non sooty region as described above. Mosaic breccia with calcite infilling.
			102.90	106.78	3.88	SHL			VN	90		<1			s													Medium grey, moderately to very sooty shale. Quartz and calcite veins at 90° to core axis at a density <1/m.
			102.80	103.30	0.50				VN	40																		Sandy, rubbly quartz vein and sooty shale with competent core at 40° to core axis.

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOLOGY LOG

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS								DETAILED DESCRIPTION
																	Other					Other		Other			
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Silica	Carbon	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity	Photo	
			102.90	106.78	3.88				VN	40	260	2															Calcite veins at 260° to bedding, 40° to core axis at a density of 1/m.
			106.78	126.49	19.71																						Non sooty region as in general description
																											Calcite veins at 230° to bedding axis, 20° to core axis at a density of 1/m
																											Bedding is oriented at 70-80° to core axis.
			126.49	126.56	0.07																						Lower contact consisting of 70mm thick quartz vein oriented at 50-60° to core axis. <1mm thick band of coarse grained graphite on uphole end. Vein edges are undulose.
126.56	131.83	5.27				SHL	SIL	FO																			Black to medium grey, very sooty, predominantly fine grained, foliated shale with trace clay alteration and fair graphite alteration. Fair pyrite is present predominently following foliation, but with some rounded to sub-angular masses that appear to be from original deposition. Foliation is whorled and especially in lighter, less sooty regions tends to circumnavigate whatever rounded clasts of shale exist in the core. Trace quartz in veins present.
									FO	40	215	2															50-60° to core axis foliation of shale.
									VN	40	215	2															Quartz veins oriented at 35-45° to core axis, 215° at a density of 2/m. These are not cut by foliation.
									VN	20	120	1															Quartz veins, showing yellowish stain oriented at 15 25° to core axis, 300° to foliation axis in originality, but shifted to 150° to foliation axis by foliation in areas. 4 total.
131.83	150.88	19.05				SHL	SIL	FO																			Dark to medium grey, brecciated, foliated, fine to meduim grained, weakly sooty, shale with weak silica alteration and trace pyrite, Breccia resembles texctonic, with up to 14mm large, sub-rounded clasts of harder shale within foliation. Some clasts have tails up to clast diameter in length on either side paralelling foliation. The majority of pyrite occurs along foliation planes, but some depositional pyrite is visible as rounded blebs up to 30mm in diameter. Trace pyrite overall. End of hole, targeted zone passed.
									FO	60																	Preferential foliation of shale at 45-75° to core axis. Foliation is whorled around hard shale clasts as in general description.
									VN	15	180																Quartz veins at 10-20° to core axis, 180° to foliation axis.
									VN	25	240																Quartz veins at 20-30° to core axis, 240° to foliation axis.

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOLOGY LOG

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS							PHOTO	DETAILED DESCRIPTION
																	Other					Other		Other			
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Silica	Carbon	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity		
									VN	20	90																Quartz veins at 20-25° to core axis, 90° to foliation axis. Veins are cut by foliation.

GEOTECHNICAL LOG

HOLE: ROD-11-01

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	RQD (m)	RQD (%)	Hardness	Weathering	Colour	Comments
0.00	4.57	4.57	0.00	0	0.00	0	n/a	n/a		
4.57	7.62	3.05	0.23	8	0.00	0	w	ew		
7.62	9.14	1.52	0.34	22	0.00	0	w	ew		
9.14	10.67	1.53	1.41	92	1.29	84	ms	sw		
10.67	12.19	1.52	1.36	89	1.36	89	ms	sw		
12.19	13.72	1.53	1.45	95	1.38	90	ms	sw		
13.72	15.24	1.52	1.39	91	1.39	91	ms	sw		
15.24	16.76	1.52	1.29	85	1.24	82	ms	sw		
16.76	18.29	1.53	1.40	92	1.25	82	ms	sw		
18.29	19.81	1.52	1.21	80	0.78	51	ms	sw		
19.81	21.34	1.53	1.22	80	1.09	71	ms	sw		
21.34	22.86	1.52	1.38	91	1.19	78	ms	sw		
22.86	24.38	1.52	1.25	82	1.11	73	ms	sw		
24.38	25.91	1.53	1.27	83	1.20	78	ms	sw		
25.91	27.43	1.52	1.25	82	0.92	61	w	sw		
27.43	28.96	1.53	1.22	80	0.41	27	w	sw		
28.96	30.48	1.52	1.18	78	0.39	26	w	sw		
30.48	32.00	1.52	1.00	66	0.42	28	ms	sw		
32.00	33.53	1.53	1.22	80	0.87	57	ms	sw		
33.53	35.05	1.52	1.46	96	1.24	82	ms	sw		
35.05	36.58	1.53	1.42	93	1.21	79	ms	fr		
36.58	38.10	1.52	1.35	89	1.35	89	ms	fr		
38.10	39.62	1.52	1.41	93	1.41	93	ms	fr		
39.62	41.15	1.53	1.25	82	0.91	59	ms	fr		
41.15	42.67	1.52	1.46	96	1.40	92	ms	fr		
42.67	44.20	1.53	1.08	71	0.96	63	s	fr		
44.20	45.72	1.52	1.46	96	1.22	80	s	fr		
45.72	47.24	1.52	1.38	91	1.38	91	ms	fr		
47.24	48.77	1.53	1.34	88	1.34	88	s	fr		
48.77	50.29	1.52	1.52	100	1.52	100	s	fr		
50.29	51.82	1.53	1.38	90	1.34	88	ms	fr		
51.82	53.34	1.52	1.45	95	1.21	80	ms	fr		
53.34	54.86	1.52	1.42	93	1.42	93	ms	fr		
54.86	56.39	1.53	1.51	99	1.48	97	s	fr		
56.39	57.91	1.52	1.29	85	1.19	78	s	fr		
57.91	59.44	1.53	1.38	90	1.27	83	s	fr		
59.44	60.96	1.52	1.38	91	1.23	81	mw	fr		
60.96	62.48	1.52	1.26	83	0.73	48	ms	fr		
62.48	64.01	1.53	1.34	88	1.00	65	ms	fr		
64.01	65.53	1.52	1.25	82	1.03	68	vw	fr		
65.53	67.06	1.53	1.43	93	1.38	90	vw	fr		
67.06	68.58	1.52	0.75	49	0.12	8	w	fr		
68.58	70.10	1.52	0.91	60	0.21	14	w	fr		
70.10	71.63	1.53	1.27	83	1.25	82	s	fr		
71.63	73.15	1.52	1.41	93	1.28	84	s	fr		
73.15	74.68	1.53	1.42	93	1.38	90	s	fr		
74.68	76.20	1.52	1.36	89	1.36	89	s	fr		
76.20	77.72	1.52	1.48	97	1.48	97	s	fr		
77.72	79.25	1.53	1.38	90	1.38	90	w	fr		
79.25	80.77	1.52	1.43	94	1.43	94	ms	fr		
80.77	82.30	1.53	1.48	97	1.48	97	ms	fr		

GEOTECHNICAL LOG

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	RQD (m)	RQD (%)	Hardness	Weathering	Colour	Comments
82.30	83.82	1.52	1.24	82	1.24	82	ms	fr		
83.82	85.34	1.52	1.39	91	1.39	91	ms	fr		
85.34	86.87	1.53	1.28	84	1.28	84	s	fr		
86.87	88.39	1.52	1.47	97	1.47	97	s	fr		
88.39	89.92	1.53	1.49	97	1.49	97	s	fr		
89.92	91.44	1.52	1.44	95	1.40	92	s	fr		
91.44	92.96	1.52	1.44	95	1.44	95	s	fr		
92.96	94.49	1.53	1.52	99	1.49	97	s	fr		
94.49	96.01	1.52	1.48	97	1.48	97	s	fr		
96.01	97.54	1.53	1.38	90	0.99	65	ms	fr		
97.54	99.06	1.52	1.43	94	1.35	89	s	fr		
99.06	100.58	1.52	1.35	89	1.35	89	s	fr		
100.58	102.11	1.53	1.36	89	1.22	80	s	fr		
102.11	103.63	1.52	1.41	93	1.04	68	ms	fr		
103.63	105.16	1.53	1.43	93	1.29	84	ms	fr		
105.16	106.68	1.52	1.52	100	0.70	46	s	fr		
106.68	108.20	1.52	1.43	94	1.28	84	s	fr		
108.20	109.73	1.53	1.53	100	1.50	98	s	fr		
109.73	111.25	1.52	1.36	89	1.36	89	s	fr		
111.25	112.78	1.53	1.46	95	1.46	95	s	fr		
112.78	114.30	1.52	1.44	95	1.13	74	s	fr		
114.30	115.82	1.52	1.44	95	1.40	92	s	fr		
115.82	117.35	1.53	1.48	97	1.48	97	s	fr		
117.35	118.87	1.52	1.41	93	1.27	84	s	fr		
118.87	120.40	1.53	1.25	82	0.80	52	s	fr		
120.40	121.92	1.52	1.39	91	1.36	89	s	fr		
121.92	123.44	1.52	1.42	93	1.42	93	s	fr		
123.44	124.97	1.53	1.26	82	0.81	53	s	fr		
124.97	126.49	1.52	1.40	92	1.36	89	s	fr		
126.49	128.02	1.53	1.34	88	0.47	31	ms	fr		
128.02	129.54	1.52	1.25	82	0.45	30	ms	fr		
129.54	131.06	1.52	1.28	84	0.13	9	ms	fr		
131.06	132.59	1.53	1.32	86	0.74	48	ms	fr		
132.59	134.11	1.52	1.37	90	1.22	80	vs	fr		
134.11	135.64	1.53	1.32	86	0.80	52	ms	fr		
135.64	137.16	1.52	1.45	95	1.39	91	ms	fr		
137.16	138.68	1.52	1.36	89	1.25	82	ms	fr		
138.68	140.21	1.53	1.39	91	1.23	80	ms	fr		
140.21	141.73	1.52	1.37	90	1.07	70	s	fr		
141.73	143.26	1.53	1.28	84	0.27	18	ms	fr		
143.26	144.78	1.52	1.25	82	0.46	30	ms	fr		
144.78	146.30	1.52	1.44	95	1.36	89	ms	fr		
146.30	147.83	1.53	1.34	88	0.95	62	ms	fr		
147.83	149.35	1.52	1.32	87	0.99	65	s	fr		
149.35	150.88	1.53	1.32	86	0.81	53	s	fr		
EOH										

SAMPLE LOG

HOLE: ROD-11-01

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	Sample	Batch	Au (g/t)	Ag (g/t)	Pb (ppm)	Zn (ppm)	Comments
8.88	10.67	1.79	1.58	88	K266501	1	0.01	3.30	29	17	
10.67	13.72	3.05	2.81	92	K266502	1	0.01	3.55	47	17	
13.72	16.76	3.04	2.68	88	K266503	1	0.01	4.77	261	17	
16.76	19.81	3.05	2.61	86	K266504	1	0.01	5.54	396	21	
19.81	22.86	3.05	2.60	85	K266505	1	0.01	5.78	328	39	
					K266506	1	1.49	29.70	8140	7540	Standard ME-16
22.86	25.35	2.49	2.15	86	K266507	1	0.01	4.59	1035	34	
25.35	25.91	0.56	0.35	63	K266508	1	0.01	15.75	13450	105	
25.91	27.32	1.41	1.34	95	K266509	1	0.01	4.36	360	54	
27.32	29.31	1.99	1.33	67	K266510	1	0.02	2.66	86	15	
29.31	29.94	0.63	0.46	73	K266511	1	0.01	7.07	4190	70	
					K266512	1	<0.01	0.03	9	18	Blank
29.94	32.00	2.06	1.98	96	K266513	1	0.02	5.24	308	110	
32.00	35.05	3.05	2.68	88	K266514	1	0.01	1.01	91	1280	
35.05	38.10	3.05	2.77	91	K266515	1	0.01	0.80	27	70	
					K266516	1	0.28	98.30	9710	4970	Standard ME-6
38.10	40.05	1.95	1.83	94	K266517	1	0.01	1.22	43	505	
40.05	42.67	2.62	2.29	87	K266518	1	0.02	1.79	60	732	
42.67	45.72	3.05	2.54	83	K266519	1	0.02	0.86	34	321	
45.72	48.77	3.05	2.72	89	K266520	1	0.01	0.34	19	330	
48.77	51.82	3.05	2.90	95	K266521	1	0.02	0.66	27	246	
51.82	54.86	3.04	2.87	94	K266522	1	0.01	0.79	36	349	
54.86	57.91	3.05	2.80	92	K266523	1	0.01	1.97	53	370	
57.91	59.70	1.79	1.70	95	K266524	1	0.02	2.41	74	667	
59.70	61.58	1.88	1.56	83	K266525	1	0.02	12.00	3340	5440	
61.58	64.25	2.67	2.42	91	K266526	1	0.01	2.84	726	2110	
64.25	67.06	2.81	2.53	90	K266527	1	0.03	6.20	95	2570	
					K266528	1	0.01	0.02	3	25	Blank
67.06	69.81	2.75	1.48	54	K266529	1	0.01	3.59	127	1200	
67.06	69.81	2.75	1.48	54	K266530	1	0.01	4.18	326	1140	Duplicate
69.81	71.63	1.82	1.45	80	K266531	1	0.01	0.30	16	697	
71.63	74.68	3.05	2.83	93	K266532	1	0.01	0.31	34	328	
74.68	77.72	3.04	2.84	93	K266533	1	0.02	0.47	22	582	
77.72	80.77	3.05	2.81	92	K266534	1	0.02	0.61	26	566	
80.77	82.30	1.53	1.48	97	K266535	1	0.01	1.43	47	641	
82.30	85.34	3.04	2.63	87	K266536	1	0.02	18.15	7480	16350	

SAMPLE LOG

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	Sample	Batch	Au (g/t)	Ag (g/t)	Pb (ppm)	Zn (ppm)	Comments
85.34	86.00	0.66	0.43	65	K266537	2	0.02	0.52	22	510	
86.00	88.39	2.39	2.32	97	K266538	2	0.02	0.35	28	464	
88.39	91.44	3.05	2.93	96	K266539	2	0.01	0.26	32	270	
91.44	94.49	3.05	2.96	97	K266540	2	0.02	0.36	26	325	
94.49	97.54	3.05	2.86	94	K266541	2	0.01	0.92	24	275	
97.54	100.58	3.04	2.78	91	K266542	2	0.01	2.30	19	311	
100.58	103.63	3.05	2.71	89	K266543	2	0.02	0.56	22	94	
103.63	106.68	3.05	2.95	97	K266544	2	<0.01	0.61	29	318	
					K266545	2	<0.01	0.01	1	19	Blank NQ
106.68	109.73	3.05	2.96	97	K266546	2	<0.01	0.29	12	198	
109.73	112.78	3.05	2.82	92	K266547	2	<0.01	0.11	12	163	
112.78	115.82	3.04	2.88	95	K266548	2	<0.01	0.04	7	161	
115.82	118.87	3.05	2.89	95	K266549	2	0.01	0.07	11	195	
118.87	121.92	3.05	2.64	87	K266550	2	<0.01	0.18	9	175	
121.92	124.97	3.05	1.68	55	K266551	2	0.01	0.36	21	210	
124.97	126.49	1.52	1.40	92	K266552	2	<0.01	0.35	54	200	
126.49	127.73	1.24	1.05	85	K266553	2	0.01	0.71	37	490	
					K266554	2	<0.01	0.01	1	18	Blank NQ
127.73	130.23	2.50	2.29	92	K266555	2	0.01	0.53	16	97	
127.73	130.23	2.50	2.29	92	K266556	2	0.01	0.59	15	99	Duplicate
					K266557	2	1.57	31.30	8070	7620	Standard ME-16
130.23	131.31	1.08	0.91	84	K266558	2	0.03	1.62	44	352	
131.31	134.11	2.80	2.45	87	K266559	2	<0.01	0.43	8	53	
134.11	137.16	3.05	2.77	91	K266560	2	<0.01	0.69	30	55	
					K266561	2	0.28	102.00	9630	5090	Standard ME-6
137.16	138.68	1.52	1.36	89	K266562	2	0.01	1.22	27	40	
138.68	141.73	3.05	2.76	90	K266563	2	0.01	0.27	12	120	
141.73	144.78	3.05	2.53	83	K266564	2	0.01	0.33	12	337	
144.78	147.83	3.05	2.78	91	K266565	2	0.01	0.36	9	47	
147.83	150.88	3.05	2.64	87	K266566	2	0.01	0.52	52	280	
EOH											

DENSITY LOG

HOLE: ROD-11-01

Depth (m)	Unit	Modifier	MINERALS				Comments	Length (cm)	Diameter (cm	Dry weight	Wet Weight	Density	Specific Gravity
			Py %	As %	Other	%							
14.25								14.6	5.6	906.3	539.2	2.52	2.47
39.12								14.5	5.6	918.1	563.0	2.57	2.59
56.00								15.4	5.6	986.5	629.5	2.60	2.76
65.45								15.6	5.6	1006.2	597.3	2.62	2.46
93.75								14.7	5.6	1002.8	627.8	2.77	2.67
120.05								14.4	5.6	979.0	614.4	2.76	2.69

MAGNETIC SUSCEPTIBILITY LOG

HOLE: ROD-11-01

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
1.00			n/a	
2.00			n/a	
3.00			n/a	
4.00			n/a	
5.00			n/a	
6.00			n/a	
7.00			n/a	
8.00			n/a	
9.00			n/a	
10.00			0.01	
11.00			0.01	
12.00			0.00	
13.00			0.10	
14.00			0	
15.00			0.01	
16.00			0	
17.00			0	
18.00			0.03	
19.00			0.03	
20.00			0.01	
21.00			0.01	
22.00			0.05	
23.00			0.01	
24.00			0.05	
25.00			0.01	
26.00			0.05	
27.00			0.01	
28.00			0.03	
29.00			0.03	
30.00			0.07	
31.00			0.01	
32.00			0.07	
33.00			0.21	
34.00			0.05	
35.00			0.01	
36.00			0.01	
37.00			0.07	
38.00			0.09	
39.00			0.01	
40.00			0.45	
41.00			0.01	
42.00			0.03	
43.00			0.05	
44.00			0.03	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
45.00			0.09	
46.00			0.05	
47.00			0.16	
48.00			0.05	
49.00			0.07	
50.00			0.05	
51.00			0.12	
52.00			0.05	
53.00			0.31	
54.00			0.05	
55.00			0.1	
56.00			0.07	
57.00			0.36	
58.00			0.05	
59.00			0.03	
60.00			0.18	
61.00			0.10	
62.00			0.10	
63.00			0.05	
64.00			0.05	
65.00			0.10	
66.00			0.29	
67.00			0.00	
68.00			0.00	
69.00			0.00	
70.00			0.07	
71.00			0.03	
72.00			0.20	
73.00			0.10	
74.00			0.01	
75.00			0.01	
76.00			0.12	
77.00			0.07	
78.00			0.03	
79.00			0.01	
80.00			0.12	
81.00			0.07	
82.00			0.03	
83.00			0.87	
84.00			0.01	
85.00			0.10	
86.00			0.25	
87.00			0.14	
88.00			0.20	
89.00			0.14	
90.00			0.16	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
91.00			0.10	
92.00			0.10	
93.00			0.20	
94.00			0.09	
95.00			0.07	
96.00			0.05	
97.00			0.16	
98.00			0.12	
99.00			0.16	
100.00			0.05	
101.00			0.07	
102.00			0.21	
103.00			0.05	
104.00			0.01	
105.00			0.01	
106.00			0.09	
107.00			0.03	
108.00			0.03	
109.00			0.05	
110.00			0.09	
111.00			0.12	
112.00			0.09	
113.00			0.09	
114.00			0.03	
115.00			0.07	
116.00			0.14	
117.00			0.07	
118.00			0.07	
119.00			0.10	
120.00			0.09	
121.00			0.03	
122.00			0.01	
123.00			0.03	
124.00			0.07	
125.00			0.07	
126.00			0.03	
127.00			0.14	
128.00			0.05	
129.00			0.21	
130.00			0.01	
131.00			0.03	
132.00			0.05	
133.00			0.05	
134.00			0.03	
135.00			0.03	
136.00			0.20	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
137.00			0.01	
138.00			0.12	
139.00			0.12	
140.00			0.03	
141.00			0.01	
142.00			0.05	
143.00			0.07	
144.00			0.10	
145.00			0.01	
146.00			0.32	
147.00			0.03	
148.00			0.07	
149.00			0.03	
150.00			0.07	

BOX LOG

HOLE: ROD-11-01

BOX	FROM (m)	TO (m)	BOX	FROM (m)	TO (m)
1	4.57	13.72			
2	13.72	19.46			
3	19.46	24.56			
4	24.56	29.90			
5	29.90	34.81			
6	34.81	40.05			
7	40.05	45.00			
8	45.00	50.29			
9	50.29	55.59			
10	55.59	60.76			
11	60.76	66.33			
12	66.33	70.95			
13	70.95	76.45			
14	76.45	82.03			
15	82.03	87.40			
16	87.40	93.05			
17	93.05	98.64			
18	98.64	103.74			
19	103.74	109.58			
20	109.58	115.04			
21	115.04	120.76			
22	120.76	126.99			
23	126.99	131.92			
24	131.92	137.52			
25	137.52	143.02			
26	143.02	148.30			
27	148.30	150.88			

ROD PROPERTY

Grid East	Grid North	Easting	Northing	Elev.	Depth (m)
		550960	7117070	1356	74.82

ZONE: Odysseus

SECTION: 10+000E

HOLE: ROD-11-02

CLAIM: YC98415

Contractor: Beadoin

Drill:

Core size: NTW

Casing depth: 6.10 (m) out

Drilling dates: July 5-7, 2011

Geology logged by:

SURVEY

Depth (m)	Azimuth	Dip	Method	Depth (m)	Azimuth	Dip	Method
collar	180	-50.0	compass				

TARGET:

SUMMARY

From (m)	To (m)	Interval	Unit	Comments
0.00	6.37	6.37	OVB	
6.37	74.82	68.45	SHL	

SAMPLES

Numbers: K266567-K266595

Total: 29

Batch: 2, 3

Date Sent:

Certificate: WH11134189, WH11136143

COMMENTS

GEOLOGY LOG

HOLE: ROD-11-02

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS							Photo	DETAILED DESCRIPTION
																	Other					Other		Other			
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Quartz	Carbon	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity		
0.00	6.10	6.10				OVB																					Casing drilled, no recovery
6.10	6.37	0.27				OVB																					Dark, shaly soil with roots
6.37	21.34	14.97				SHL		FO						t	m		WEA	f									Dark grey, fine grained, weakly clay altered, fairly weathered, weakly to moderately sooty shale with trace silica alteration. Weathering occurs as yellow-orange, yellow-green, red-orange and pale blue coatings on fracture faces or in very soft veins throughout the upper portion of the interval as well as a decreased hardness/competency of the core in areas. Weathering decreases with depth and is all but absent below 21.34. Clay alteration occurs in lower portion of the interval and consists of soft white coating on fracture faces.Core is competent to blocky with trace fine grained pyrite in blebs.
									FO	60																	Lamination/foliation is weak, sub-preferentially oriented at 50-70° to core axis, with fracturing at the same orientation.
			13.77	14.20	0.43	SHL																					Dark grey-brown, soft, moderately-strongly sooty zone of softer shale.
			13.95	14.20	0.25				VN	30	175	2															Quartz veins at 30° to core axis, 175° to foliation axis at a density of 2/m.
21.34	32.54	11.20				SHL		FO											t					GR	f		Dark grey, fine grained, weakly clay altered, fairly graphite altered shale with trace silica alteration. Trace depositional pyrite present as rounded blebs up to 2cm long. Clay alteration is evident as white coatings on fracture faces. Silica alteration is in the form of quartz veinlets.
									BN	40		3															Weak bands of lighter shale at 30-50° to core axis at a density of 3/m are visible.
									FO	80																	Weak foliation at 80° to core axis is visible
									VL	15	250	10															Quartz veinlets are <1mm thick and oriented generally at 10-20° to core axis, 250° to foliation axis and at a density of 5-15/m.
									VL	80	0	<1															Quartz veinlets along foliation accompanied by trace fine grained pyrite at a density of <1/m.
32.54	37.08	4.54				SHL		FO							w				t			Ca	m	Gr	s		Dark to medium grey, fine grained, strongly graphite altered, weakly sooty, moderately calcite altered shale with trace pyrite.
									FO	65																	Foliation of lighter and darker shale occurs at 60-70° to core axis.
									VL	40	260	1															A. Calcite veinlets 260° to foliation axis, 30-50° to core axis, at a density of 1/m. 20-40mm thick.
									VL	10	85	4															B. Calcite veinlets 85° to foliation axis, 10-20° to core axis, at a density of 4/m..

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOLOGY LOG

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS								DETAILED DESCRIPTION
																	Other					Other		Other			
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Quartz	Carbon	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity	Photo	
37.08	41.08	4.00				SHL		BD																			Dark grey, fine grained, bedded, intensely graphite altered, weakly sooty shale with trace pyrite. Trace calcite as veinlets within the shale.
									BD																		Bedding between light and dark shale at 75-85° to core axis.
									VL	15	180	<1															Veinlets up to 3mm thick of calcite at 10-20° to core axi, 180° to bedding axis, at a density of <1/m. Veinlets are shifted by bedding.
									VL	60	0	2															Veinlets of calcite at 60° to core axis, 0° to foliation axis at a density of 2/m.
41.08	43.91	2.83				SHL	LST																				Dark grey, solution brecciated, intensely calcite altered limey shale with moderate graphite alteration and light and dark shale bedding. Solution breccia is characterised by with calcite veinlets within darker shale, isolation up to 30mm large, angular clasts of shale. Core is competent.
									BD	70																	Light / dark grey bedding at 70° to core axis
									VL	35	90	15															Veinlets of calcite at 20-40° to core axis, 90° to foliation axis at a density of 10-20/m, younger than bedding.
									FR	35																	Sub-preferential fracturing along veinlet planes
43.91	66.81	22.90				SHL								t	i									Gr	i		Black, intensely graphitic, intensely sooty shale with trace silica alteration and trace pyrite mineralization. Thinly laminated/foliated. Core is rubbly to competent.
									FO	45																	30-60° to core axis foliation/lamination of core.
55.00	55.44	0.44							VL	70	80	3															Quartz veinlets at 70° to core axis, 80° to foliation axis at a density of 3/m.
66.81	74.82	8.01				SHL													W								Medium grey-green to dark grey, fine-grained - medium-grained, foliated, weak dolomite alteration, weakly sooty, fairly Graphite alteration Limey Shale with weak disseminated Pyrite. Core is generally competent, with Graphite on fractured faces. Trace silica alterations
									FO	25																	15-40° to core axis, Foliation of Shale. Incorporates lighter green-grey(more Calcium rich!) vs darker, more sooty foliations. Foliation is undulose.
			69.30						VL	10	350	<1															White. Fine grained Dolomite Veinlets at 5-15° to core axis, 350° to foliation axis, 2 total, up to 1.3cm thick
			73.35						VL	15	150	<1															White, fine grained Quartz Veinlet at 10-20° to core axis, 150° to foliation axis, 1 total, 4mm thick
			74.00						VL	10	350	<1															white, calcite dolomite veinlets at 5-15° to core axis, 450° to foliation axis, < 1/m

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOLOGY LOG

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS								PHOTO	DETAILED DESCRIPTION
																	Other						Other		Other			
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Quartz	Carbon	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity		
			66.81	74.82	8.01				VL	25	0	7																White, fine grained dolomite following foliation, 5 10cm up to 1mm thick
			66.81	74.82	8.01				VL	60	20	3																White, fine grained dolomite at 50-70° to core axis, 20° to foliation axis, 1-6/m, less than 1mm thick. Seem largest
																												Pyrite mix also present in rounded, up to 3cm long blebs that are squished by Foliation
																												End of Hole, Hole stopped before core was lost Targeted zone was reached.

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOTECHNICAL LOG

HOLE: ROD-11-02

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	RQD (m)	RQD (%)	Hardness	Weathering	Colour	Comments
6.10	7.62	1.52	1.00	66	0	0	VW	EW		
7.62	9.14	1.52	1.29	85	0.41	27	W	HW		
9.14	10.67	1.53	1.06	69	0.00	0	W	HW		
10.67	12.19	1.52	1.31	86	0.87	57	W	HW		
12.19	13.72	1.53	1.23	80	0.11	7	W	HW		
13.72	15.24	1.52	1.34	88	0.84	55	W	HW		
15.24	16.76	1.52	1.26	83	0.60	39	W	MW		
16.76	18.29	1.53	1.34	88	0.70	46	MS	SW		
18.29	19.81	1.52	1.23	81	0.48	32	MS	SW		
19.81	21.34	1.53	1.28	84	0.68	44	MS	SW		
21.34	22.86	1.52	1.33	88	0.94	62	W	FR		
22.86	24.38	1.52	1.30	86	0.60	39	W	FR		
24.38	25.91	1.53	1.36	89	1.00	65	MS	FR		
25.91	27.43	1.52	1.32	87	0.77	51	W	FR		
27.43	28.96	1.53	1.15	75	0.29	19	W	FR		
28.96	30.48	1.52	1.05	69	0.12	8	W	FR		
30.48	32.00	1.52	0.95	63	0.35	23	MS	FR		
32.00	33.53	1.53	1.18	77	0.22	14	MS	FR		
33.53	35.05	1.52	1.24	82	0.43	28	MS	FR		
35.05	36.58	1.53	0.98	64	0.00	0	MS	FR		
36.58	38.10	1.52	1.10	72	0.11	7	MS	FR		
38.10	39.62	1.52	1.30	86	0.29	19	MS	FR		
39.62	41.15	1.53	1.12	73	0.39	25	MS	FR		
41.15	42.67	1.52	1.23	81	0.54	36	S	FR		
42.67	44.20	1.53	1.28	84	0.87	57	S	FR		
44.20	45.72	1.52	1.15	76	0.00	0	W	FR		
45.72	47.24	1.52	1.49	98	0.36	24	W	FR		
47.24	48.77	1.53	1.08	71	0.10	7	W	FR		
48.77	50.29	1.52	0.77	51	0.00	0	W	FR		
50.29	51.82	1.53	0.70	46	0.00	0	W	FR		
51.82	53.34	1.52	1.13	74	0.00	0	VW	FR		
53.34	54.86	1.52	1.05	69	0.00	0	VW	FR		
54.86	56.39	1.53	1.10	72	0.10	7	MS	FR		
56.39	57.91	1.52	1.05	69	0.23	15	W	FR		
57.91	59.44	1.53	1.10	72	0.21	14	MS	FR		
59.44	60.96	1.52	1.28	84	0.23	15	W	FR		
60.96	62.48	1.52	0.95	63	0.00	0	VW	FR		
62.48	64.01	1.53	1.32	86	0.63	41	VW	FR		
64.01	65.53	1.52	1.25	82	0.10	7	W	FR		
65.53	67.06	1.53	1.31	86	0.14	9	W	FR		
67.06	68.58	1.52	1.27	84	0.94	62	S	FR		
68.58	70.10	1.52	1.52	100	1.40	92	S	FR		
70.10	71.63	1.53	1.50	98	1.31	86	S	FR		
71.63	73.15	1.52	1.39	91	0.88	58	S	FR		
73.15	74.68	1.53	1.52	99	1.28	84	S	FR		
E.O.H.										

SAMPLE LOG

HOLE: ROD-11-02

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	Sample	Batch	Au (g/t)	Ag (g/t)	Pb (ppm)	Zn (ppm)	Comments
6.37	7.62	1.25	0.82	66	K266567	2	0.01	4.04	20	119	
7.62	10.67	3.05	2.35	77	K266568	2	0.01	4.34	20	25	
10.67	13.72	3.05	2.54	83	K266569	2	0.01	5.05	40	76	
13.72	15.24	1.52	1.34	88	K266570	2	0.01	4.39	29	258	
15.24	18.29	3.05	2.60	85	K266571	2	0.01	5.21	29	33	
18.29	21.34	3.05	2.51	82	K266572	2	<0.01	3.96	43	82	
21.34	24.38	3.04	2.63	87	K266573	3	<0.01	4.59	56	129	
24.38	27.43	3.05	2.68	88	K266574	3	0.01	4.60	64	162	
					K266575	3	0.28	98.10	9980	5200	Standard ME-6
27.43	30.48	3.05	2.20	72	K266576	3	<0.01	4.89	185	2100	
30.48	32.54	2.06	1.53	74	K266577	3	<0.01	3.63	40	452	
32.54	35.05	2.51	1.83	73	K266578	3	0.01	3.84	112	1060	
35.05	37.08	2.03	1.49	73	K266579	3	0.01	3.55	155	652	
35.05	37.08	2.03	1.49	73	K266580	3	0.02	3.83	162	1020	Duplicate
37.08	38.10	1.02	0.67	66	K266581	3	<0.01	4.40	41	676	
38.10	41.08	2.98	2.47	83	K266582	3	0.01	4.08	46	2120	
41.08	43.91	2.83	2.22	78	K266583	3	<0.01	3.81	97	1290	
43.91	45.72	1.81	2.67	148	K266584	3	0.02	4.39	74	2490	
45.72	48.77	3.05	2.57	84	K266585	3	0.01	5.40	74	2780	
48.77	51.82	3.05	1.47	48	K266586	3	0.01	5.27	85	3930	
51.82	54.86	3.04	2.18	72	K266587	3	0.01	4.23	55	2220	
54.86	57.91	3.05	2.15	70	K266588	3	0.02	4.45	41	2080	
57.91	60.96	3.05	2.38	78	K266589	3	<0.01	3.72	26	1160	
60.96	64.01	3.05	2.27	74	K266590	3	0.09	1.91	26	2550	
64.01	66.84	2.83	2.40	85	K266591	3	0.01	1.65	20	1440	
66.84	68.58	1.74	1.51	87	K266592	3	0.01	1.66	57	358	
68.58	71.63	3.05	3.02	99	K266593	3	0.01	1.24	236	492	
71.63	74.05	2.42	2.23	92	K266594	3	0.02	0.82	64	288	
74.05	74.82	0.77	0.77	100	K266595	3	0.02	1.29	88	738	
EOH											

DENSITY LOG

HOLE: FROD-11-02

Depth (m)	Unit	Modifier	MINERALS				Comments	Length (cm)	Diameter (cm	Dry weight	Wet Weight	Density	Specific Gravity
			Py %	As %	Other	%							
43.40								14.4	5.6	966.0	575.6	2.72	2.47
64.30								13.6	5.6	709.0	465.6	2.12	2.91

MAGNETIC SUSCEPTIBILITY LOG

HOLE: ROD-11-02

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
1.00			N/A	
2.00			N/A	
3.00			N/A	
4.00			N/A	
5.00			N/A	
6.00			N/A	
7.00			N/A	
8.00			0.03	
9.00			0.01	
10.00			0.01	
11.00			0.05	
12.00			0.03	
13.00			0.00	
14.00			0.03	
15.00			0.00	
16.00			0.01	
17.00			0.03	
18.00			0.00	
19.00			0.03	
20.00			0.00	
21.00			0.01	
22.00			0.01	
23.00			0.03	
24.00			0.11	
25.00			0.00	
26.00			0.01	
27.00			0.03	
28.00			0.03	
29.00			0.01	
30.00			0.00	
31.00			0.00	
32.00			0.00	
33.00			0.10	
34.00			0.01	
35.00			1.00	
36.00			0.00	
37.00			0.03	
38.00			0.01	
39.00			0.00	
40.00			0.00	
41.00			0.01	
42.00			0.01	
43.00			0.05	
44.00			0.00	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
45.00			0.00	
46.00			0.00	
47.00			0.03	
48.00			0.00	
49.00			0.00	
50.00			0.01	
51.00			0.01	
52.00			0.01	
53.00			0.01	
54.00			0.03	
55.00			0.00	
56.00			0.00	
57.00			0.06	
58.00			0.00	
59.00			0.00	
60.00			0.00	
61.00			0.01	
62.00			0.11	
63.00			0.05	
64.00			0.03	
65.00			0.07	
66.00			0.01	
67.00			0.01	
68.00			0.03	
69.00			0.05	
70.00			0.01	
71.00			0.01	
72.00			0.03	
73.00			0.01	
74.00			0.05	
E.O.H.				

BOX LOG

HOLE: ROD-11-02

BOX	FROM (m)	TO (m)
1	6.10	10.88
2	10.88	16.11
3	16.11	21.34
4	21.34	26.58
5	26.58	32.00
6	32.00	36.95
7	36.95	42.00
8	42.00	46.55
9	46.55	50.52
10	50.52	55.59
11	55.59	60.12
12	60.12	64.50
13	64.50	69.25
14	69.25	74.43
15	74.43	74.82
E.O.H.		

BOX	FROM (m)	TO (m)

ROD PROPERTY

Grid East	Grid North	Easting	Northing	Elev.	Depth (m)
		550961	7116918	1380	181.36

ZONE: Odysseus

SECTION: 10+000E

HOLE: ROD-11-03

CLAIM: YC98416

Contractor: Beadoin

Drill:

Core size: NTW

Casing depth: 6.10 (m) out

Drilling dates: July 8-12, 2011

Geology logged by:

TARGET:

SURVEY

Depth (m)	Azimuth	Dip	Method	Depth (m)	Azimuth	Dip	Method
collar	0	-50.0	compass	113.69	1	-48.1	Ranger
37.49	3	-49.3	Ranger	128.93	1	-48.0	Ranger
67.97	2	-48.7	Ranger	159.41	1	-48.2	Ranger
83.21	2	-48.6	Ranger	174.65	1	-47.9	Ranger

SUMMARY

From (m)	To (m)	Interval	Unit	Comments
0.00	1.52	1.52	OVB	
1.52	48.12	46.60	SHL	
48.12	51.14	3.02	QZ	
51.14	93.80	42.66	SHL	
93.80	101.91	8.11	SHL	Mineralized
101.91	181.36	79.45	SHL	

SAMPLES

Numbers: K266596-K266681

Total: 86

Batch: 3, 4, 5, 6

Date Sent:

Certificate: WH11136143, WH11141974, WH11142322 WH11146305

COMMENTS

GEOLOGY LOG

HOLE: ROD-11-03

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS							Photo	DETAILED DESCRIPTION
																	Other					Other		Other			
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Quartz	Graphite	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity		
0.00	1.52	1.52				OVB																					Casing drilled, no recover
1.52	6.14	4.62				SHL		Fo																			Casing drilled, dark grey to black, fine grained, weakly to strongly sooty, foliation, weakly graphite, silica and dolomite/limestone alterations inbetween weathered shale rubble. Weathering occurs as pale yellow-orange to red coatings on fracture faces and in the rubbly nature of the core itself.
									Fo	60																	50-70° to core axis Foliation of shal
6.14	37.15	31.01				SHL																					black to dark grey, fine grained, weakly weathered, fairly to intensely sooty, Foliated shale with trace graphite, silica and dolomite/limestone alterations. Weathering appears as orange to yellow and red coatings on fracture faces and and along cracks within the shale. Silica and dolomite/limestone alterations are visible as veinlets within shale. Medium grained graphite mix present on some fracture faces.
									Fo	60																	50-70° to core axis, Foliation/lamination of shal
									VL	60	180	12															50-70° to core axis, 180° to foliation axis white silica veinlets density of 2-20/m up to 3mm thick
									VL	30	180	<1															20-40° to core axis, 180° to foliation axis white dolomite veinlets at <1/m, up to 2 mm thick.
37.15	43.93	6.78				SHL																					Black, fine grained, moderately weathered foliation strongly weathered, intensely sooty, intensely silica altered shale. Weathering is evident as yellow-green to orange soft coating on fracture faces and rubblier core. Silica present as white, coarse grained Quartz veinlets.
									Fo	60																	40-80° to core axis foliation/LN of Shal
									Vn	60	270	2															Up to 25cm thick Quartz veinlets oriented at 50-70° to core axis, to foliation measurement unclear because veinlets and their offshoots so comepletely warp surrounding shale 270° to folation axis! 2/m

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOLOGY LOG

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS									DETAILED DESCRIPTION
																	Other						Other		Other			
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Quartz	Graphite	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity	Photo	
									VL	30	350	2															20-40° to core axis, 350° to foliation axis quartz veinlets of a density of 1-7/m up to 5mm thick, present only where thicker veinlets of quartz are not
43.93	48.12	4.19				SHL		Fo																			Black, fine grained, foliation, intensely sooty shale with trace weathering and dolomite alterations. Weathering appears as green grey coatings on some fracture faces. Dolomite alterations appear as trace scattered veinlets, <5 totat. Core is competent to blocky, soft and sooty. Very fine grained sulphides within shale.
									Fo	60																	50-70° to core axis foliation of shale
48.12	51.14	3.02				QZ													W			Gr	t				dark grey to black, fine grained, calcite(quartz), foliation, weakly weathered
																						Sp	t				fairly to intensely sooty, strongly silica altered shale . Weathering is evident as yellow green to orange, soft coating on fracture faces. Silica alterations present as white, coarse grained quartz veinlets. Medium grained graphite on fracture faces.
									Fo	60																	50-70° to core axis foliation of shal
									VL	15	320	1															Up to 1 cm thick quartz veinlets oriented at 10-20° to core axis, 320° to foliation axis 1/m
									VL	60	0	1															2cm thick. Quartz-carbonate veinlet following foliation 1/m
			49.11	49.30	0.19				BN	60	0	1															Weak pyrite is evident between veinlets and as disseminated bands featuring intense pyrite(and other sulfides?) Bands are foliated at same oritentation as rest of interval
			50.11	50.77	0.66																						Weak pyrite is evident between veinlets and as disseminated bands featuring intense pyrites(and other sulfides?) Bands are foliated at same oritentation as rest of interval
51.14	78.77	27.63				SHL		Fo											T			Gr	t				Dark grey to black, fine grained calcite, foliation, intensely sooty, weakly weathered shale with trace silica and dolomite alterations as well as trace pyrites. Weathering evident as red-orange-green coatings on some fracture faces. Core is competent to blocky. Pyrite is fine grained desseminated, scattered.
									Fo	72																	70-80° to core axis foliation of shale

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOLOGY LOG

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS								PHOTO	DETAILED DESCRIPTION
																	Other					Other		Other				
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Quartz	Graphite	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity		
									VI	15	320	2														A_0	Up to 3mm thick, Quartz-carbonate veinlets at 10· 20° to core axis, 320° to folation axis, 2/m.
									VL	70	180	3														B	Up to 2mm thick, quartz-carbonate veinlets at 60· 80° to core axis, 180° to foliation axis, 2-5/m. Heavily shifted by folation, at A veinlets
									VL	60	0	<1														C	Up to 1mm thick, veinlets of Quartz-carbonate following foliation, <1/m
78.77	80.72	1.95				SHL		Fo																			Dark Grey, fine grained, foliation, inbetween silica alterations, moderately sooty, strongly graphite altered shale. Silica alteration is evident in veinlets. Weak, fine grained Pyrite visible along foliation. Core is competent with calcite graphite on some fracture faces.
									Fo	80																	80° to core axis foliation of shal
									VN	60	30	7															Up to 15cm thick quartz veins oriented at 40-80° to core axis, 30° to foliation axis at a density of 7/m
80.72	89.84	9.12				SHL																					Dark gret to black fine grained-medium grained, strongly sooty, strongly graphite alterations, weakly silica alterations. Weajly pyrite, foliated shale. Silica alteration is present as scattered veinlets. Core is competent to blocky with medium grained graphite visible on fracture faces. Pyrite is present desseminated along foliation as well as one massive band
									Fo	70°																	60-80° to core axis foliation of shale
			80.92	81.18	0.26				Fo	0																x	Foliation is warped to parallel with core axi
									VL	30	110	1															25-35° to core axis, 110° quartz-carbonate veinlets at a density of 0-4/m up to 7mm thick
									VL	70	0	<1															Quartz-carbonate veinlets following foliation at a density of 0-3/m up to 3mm thick.
			81.77						VL	55	180	2 total															Up to 4mm thick, Quartz-carbonate veinlets oriented at 50-60° to core axis, 180° to foliation axis, 2 total
			82.00						VL	50	350	2 total															1.3 cm/1.7cm thick quartz-carbonate veinlets at 50° to core axis, 350° to foliation axis, 2 total

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOLOGY LOG

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS								PHOTO	DETAILED DESCRIPTION
																	Other						Other		Other			
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Quartz	Graphite	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity		
									BN	80																	A 6.5cm thick massive Pyrite band, fair quartz within. Warped by foliation so that orientation is unclear 70-90° to core axis.
89.84	93.80	3.96				SHL		Fo																			Black to dark grey, fine grained, foliation, strongly sooty, intensely graphite alteration, weakly silica/dolomite alteration, weakly Pyrite Shale. Silica alteration is present as veinlet. Core is competent to blocky with coarse grained graphite alteration fracture faces. Pyrite is present disseminated throughout.
									CN																		Change to steeper folation marks upper contact o the interval.
									Fo	40																	30-50° to core axis foliation of shal
									VL	40	70	4															Up to 2cm thick veinlets of Quartz-carbonate oritented at 30-50° to core axis, 70° to foliation axis total
91.18	91.25	0.07				SHL		Fo	VL	30	90	9 total															Up to 1mm thick Quartz-carbonate veinlets oriented at 20-40° to core axis, 90° to foliation axis, 9 total
									VL	40	0																Up to 3mm thick quartz-carbonate veinlets following foliation
93.80	101.91	8.11				SHL	SIL	FO																			Dark grey to white, fine grained - medium grained, foliation, intensely quartz alterations, weakly sooty shale with strong pyrite, Sp , mod-strong constitution, silica alteration is pervasive, essentially 1 long veinlet with accompanying sulfide mix. Mix generally follows Foliation, or is itself foliation. Core is competent with trace medium grained graphite on fracture faces.
							MX																				
									Fo	60																	50-70° to core axis foliation of shale and mixed within silica
			99.59	100.22	0.63	MX		MS														SP	i	GN	i	x	Semi massive to massive , Sphalerite, Pyrite and galena mix 'Heart of the mixed interval'
			100.64	101.91	1.27																						Dark grey, fine grained, foliation, strongly sooty shale with moderately strong sulfide mix as well as moderate graphite mx. Fair Pyrite and Sphalerite, weak Galena.
									Fo	60																x	
																											50-70° to core axis, foliation of shale. Sulfide mix follows foliation

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOLOGY LOG

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS									DETAILED DESCRIPTION
																	Other						Other		Other			
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Quartz	Graphite	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity	Photo	
101.91	124.81	22.90				SHL		Fo											W								Intermittently dark grey and black, fine grained to medium grain, foliation, moderately to weakly sooty, weakly silica/dolomite alterations, moderate graphite altered shale with weak pyrite mix. Core is competent to blocky with graphite alterations visible in fracture faces. Silica/dolomite alterations is manifested as veinlets.
									Fo	60																	50-70° to core axis, foliation of shale.
																										x	pyrite generally occurs as dissemintated within specific regions marked by thin(4mm)short(up to 3mm long) black cracks, usually in a generally rounded pattern. Some Pyrite blebs exist, some Pyrite within/following quartz-carbonate veinlets too.
									Vl	25	170	1															20-30° to core axis, 170° to foliation axis, up to 6mm thick quartz-carbonate veinlets at a density of 1-6/m eithin lighter shale.
									Vl	60	0	1															Quartz-carbonate veinlets following foliatio
			118.52	118.80	0.28	SHL	SIL	BX																			solution brecciated quartz vein containing sub angular up to 2mm large clusts of shale.
			116.20																								CAVE!
			101.91	108.06	6.15																						Black, moderately sooty region as in genera
			108.06	118.45	10.39																						Dark, grey, weakly sooty
			118.45	119.47	1.02																						Black
			119.47	124.81	5.34																						Dark Grey
124.81	126.57	1.76				SHL																					Black, fine grained, intensely sooty, foliated shale with trace dolomite alteration and intense coarsely grained graphite alterations. Dolomite alteration appears as scattered veinlets. Core is competent to flaky with graphite alteration comprising the flakes.
									Fo	60																	40-70° to core axis foliation of shal
			126.27						VL	25	180	1															1cm thick dolomite veinlet at 25° to core axis, 180° to foliation axis
126.57	136.51	9.94				SHL	SIL	Fo											f								dark grey to black, fine grained to medium grained, predominantly weakly sooty, foliation weakling silica/dolomite altered shale with fair pyrite mix. Silica/dolomite alteration is present as veinlets, core is competent with trace graphite on fracture faces in more sooty zones. very fine grained sulfide mix may also be present in sooty zones.
									Fo	50																	40-60° to core axis folation of shal
			127.20						VL	40	110	1															3cm thick quartz-carbonate veinlet at 40° to core axis, 110° to foliation axis

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOLOGY LOG

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS								DETAILED DESCRIPTION
																	Other					Other		Other			
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Quartz	Graphite	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity	Photo	
			129.92						VL	40	135	1															1cm thick dolomite/ankerite veinlet at 40° to core axis, 135° to foliation axis.
			126.57	126.96	0.39				VN/CN			1															Upper contact of interval marked by 30cm of thick veins of quartz-carbonate with orientation indeterminate. Trace pyrite present within a shale patch within the quartz-carbonate.
			133.72						VL	40	180	2															Up to 2 mm thick creamy white dolomite veinlets oriented at 40° to core axis, 180° to foliation axis, 2 total.
			128.55						Vl	20	130	3															Up to 8mm thick creamy white dolomite veinlets oriented at 15-30° to core axis, 130° to foliation axis 3 total
			136.07						Vl	30	260	2															Up to 1cm thick creamy white dolomite veinlets at 20-30° to core axis, 130° to foliation axis, 3 total
			136.18						Vl	70	280	1															Up to 2.5cm thick quartz carbonate veinlet at 70° to core axis, 280° to foliation axis, 1 total
			128.13	128.21	0.08				DN	50	0	1															Pyrite mix is present along or withing quartz carbonate veinlets, as disseminated throughout, as a semi-massive band 13cm thick
			135.22																								or as a 3cm in dimater spherule
			136.51	139.11	2.60	SHL	DOL	Fo											f								black, fine grained, strongly sooty, foliated shale with trace dolomite alterations and fair pyrite mixed silica alteration is present as scattered veinlets within shale. Pyrite mix in blebs and dissemintaed throughout core is competent and well indicated for being so sooty
									Fo	50																	40-60° to core axis foliation of shal
									VL	20	170	1															Up to 1mm thick dolomite veinlet at 20° to core axis, 170° to foliation axis 1/m
									VL	50	0	12															21mm thick dolomite veinlets following foliation 10-15/m

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOLOGY LOG

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS								PHOTO	DETAILED DESCRIPTION
																	Other						Other		Other			
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Quartz	Graphite	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity		
139.11	158.88	19.77				SHL	DOL	Fo									soot	m										Dark grey-green, fine grained, weakly to intensely sooty shale with bare dolomite. Graphite alteration, trace fine-grained pyrite. Dolomite alteration is present as veinlets core is competent to blocky with medium grained graphite on some fracture faces in more sooty zones
									Fo	60																		40-80° to core axis foliation of shale gets steepe with depth.
139.18									Vl	40	310	1																1mm thick veinlet oriented at 40° to core axis, 310 to foliation axis 1 total, dolomite
140.58									VL	40	270	1																1.2mm thick veinlet oriented at 40° to core axis, 270° to foliation axis, 1 total
143.88	148.29	4.41							VL	40	90	2																Up to 3mm thick dolomite veinlets oriented at 40° to core axis, 90° to foliation axis, 2 total
									Vl	50	45	1																2mm thick dolomite veinlet at 50° to core axis, 45° to foliation axis, 1 total
			149.48	152.00	2.52				VL	30	30	2																Up to 1mm thick 30° to core axis, 30° to foliation axis dolomite veinlets 2/m, 2 total
			150.80						VL	20	140																	2mm dolomite veinlet, 50° to core axis, 305° to foliation axis, 1 total
			152.72						VL	50	305																	1mm dolomite veinlet, 50° to core axis, 305° to foliation axis, 1 total.
			158.04						VL	30	320	2																Up to 2 cm thick quartz veinlets at 30° to core axis, 320° to foliation axis, 2 total
			158.30						VL	30	120	3																Up to 2 mm thick dolomite veinlets at 30° to core axis, 120° to foliation axis, 3 total
158.88	161.44	2.56				SHL																						Black, fine grained to medium grained, strongly sooty, foliation, intensely silica alterated shale with moderate graphite and trace pyrite. Silica alteration is apparent in veins, core is blocky to competent, with graphite alteration on fracture faces Pyrite is present following foliation.
									Fo	80																		80° to core axis foliation of shal
			159.03	159.19	0.16				VN																			Quartz vein
			159.86	160.13	0.27				VN																			Quartz vein

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOLOGY LOG

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS								PHOTO	DETAILED DESCRIPTION
																	Other						Other		Other			
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Quartz	Graphite	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity		
			161.44	164.62	3.18																						Dark grey, fine grained, weakly sooty, folated shale with trace silica and dolomite alteration as well as trace pyrite. Silica and dolomite alteration occurs as scattered veinlets. Core is generally competent.
									Fo	50																	50° to core axis orientation of foliation in shal
			163.54						VL	70	90	1															Dolomite veinlet at 70° to core axis, 90° to foliation axis, 12 mm thick
165.59	172.25	6.66				SHL																					Dark grey to black, weakly to strongly sooty, foliatec shale with trace pyrite and dolomite alterations. Dolomite alteration is as veinlets, Core is rubbly to blocky. Spongy in areas
									Fo	60																	50-70° to core axis, foliation of shal
																											Pyrite is present as depositionel bleb
172.25	181.05	8.80				SHL																					Dark grey to black, weakly to strongly sooty, foliated shale with trace dolomite alteration, trace Pyrite, core demonstrates the texture of a runny oil printing with blue-grey and black shale. Microscopic silica chunks found within darker shale
									Fo	60																	50-70
			176.00																								Apex of fold? Resulting in reversal of foliatior direction.
EOH																											

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

SAMPLE LOG

HOLE: ROD-11-03

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	Sample	Batch	Au (g/t)	Ag (g/t)	Pb (ppm)	Zn (ppm)	Comments
1.52	4.57	3.05	2.67	88	K266596	3	<0.01	2.11	53	63	
4.57	7.62	3.05	1.79	59	K266597	3	<0.01	3.72	20	24	
					K266598	3	1.37	32.50	8470	7880	Standard ME-16
7.62	10.67	3.05	2.82	92	K266599	3	0.02	3.78	21	45	
10.67	13.72	3.05	2.83	93	K266600	3	<0.01	2.67	9	37	
13.72	16.76	3.04	2.97	98	K266601	3	<0.01	2.39	10	114	
16.76	19.81	3.05	2.78	91	K266602	3	<0.01	2.92	9	32	
19.81	22.86	3.05	3.01	99	K266603	3	<0.01	2.88	67	25	
					K266604	3	<0.01	0.06	2	17	Blank
22.86	25.91	3.05	3.01	99	K266605	3	0.01	3.76	7	22	
25.91	28.96	3.05	2.81	92	K266606	3	0.01	6.03	270	26	
28.96	32.00	3.04	2.93	96	K266607	3	<0.01	5.48	34	18	
					K266608	3	<0.01	0.05	3	18	Blank
32.00	35.05	3.05	3.00	98	K266609	4	0.01	6.06	34	95	
35.05	37.17	2.12	1.82	86	K266610	4	<0.01	7.51	1320	592	
37.17	39.76	2.59	2.03	78	K266611	4	0.03	5.40	679	167	
39.76	41.15	1.39	0.99	71	K266612	4	<0.01	2.43	373	55	
41.15	43.91	2.76	2.25	82	K266613	4	0.03	1.31	68	50	
43.91	45.72	1.81	1.23	68	K266614	4	<0.01	1.76	28	45	
45.72	48.11	2.39	1.70	71	K266615	4	<0.01	2.03	14	31	
					K266616	4	<0.01	0.03	4	16	Blank
48.11	50.16	2.05	1.69	82	K266617	4	0.01	1.05	39	71	
50.16	51.14	0.98	0.87	89	K266618	4	0.01	3.17	100	32	
51.14	53.34	2.20	1.84	84	K266619	4	<0.01	4.43	101	78	
53.34	54.86	1.52	1.42	93	K266620	4	<0.01	2.57	18	1400	
					K266621	4	1.35	32.20	8720	8100	Standard ME-16
54.86	56.39	1.53	1.33	87	K266622	4	0.02	2.60	23	1040	
56.39	57.91	1.52	0.96	63	K266623	4	<0.01	2.35	14	140	
57.91	60.96	3.05	1.41	46	K266624	4	<0.01	3.28	23	59	
60.96	64.01	3.05	0.61	20	K266625	4	<0.01	2.69	109	127	
64.01	67.06	3.05	1.39	46	K266626	4	<0.01	2.36	25	777	
67.06	70.10	3.04	1.46	48	K266627	4	<0.01	2.79	204	301	
70.10	73.15	3.05	2.91	95	K266628	4	<0.01	4.52	229	79	
73.15	76.20	3.05	2.92	96	K266629	4	<0.01	4.62	245	102	
76.20	78.77	2.57	2.05	80	K266630	4	<0.01	5.22	701	701	
78.77	81.18	2.41	2.36	98	K266631	4	<0.01	3.43	121	690	
81.18	83.82	2.64	2.26	86	K266632	4	<0.01	4.36	90	940	
83.82	86.87	3.05	2.98	98	K266633	4	<0.01	6.49	859	7060	
86.87	89.84	2.97	2.86	96	K266634	4	<0.01	6.44	567	1560	
					K266635	4	<0.01	0.04	5	31	Blank
89.84	91.44	1.60	1.60	100	K266636	4	<0.01	8.21	750	5430	
89.84	91.44	1.60	1.60	100	K266637	4	<0.01	15.65	3360	3690	Duplicate
91.44	93.80	2.36	1.86	79	K266638	4	<0.01	5.59	755	1200	
93.80	96.01	2.21	1.97	89	K266639	4	0.05	21.60	1265	1150	
96.01	97.54	1.53	1.52	99	K266640	4	0.30	51.80	11850	4440	
					K266641	4	0.22	149.00	49700	49500	Standard ME-7
97.54	99.59	2.05	1.96	96	K266642	4	0.04	75.00	38000	22500	
99.59	100.58	0.99	2.30	232	K266643	4	0.06	502.00	280100	199500	
100.58	102.11	1.53	1.48	97	K266644	4	0.03	45.20	12600	76000	
102.11	105.16	3.05	1.48	49	K266645	5	0.01	1.81	261	2220	
					K266646	5	<0.01	0.02	2	21	Blank
105.16	108.20	3.04	3.02	99	K266647	5	0.03	1.80	111	1290	
					K266648	5	0.21	159.00	49100	48800	Standard ME-7
108.20	111.25	3.05	2.99	98	K266649	5	0.01	0.49	11	552	
111.25	114.30	3.05	3.00	98	K266650	5	0.01	0.46	30	440	
114.30	116.20	1.90	1.62	85	K266651	5	0.01	0.49	30	587	

SAMPLE LOG

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	Sample	Batch	Au (g/t)	Ag (g/t)	Pb (ppm)	Zn (ppm)	Comments
116.20	118.45	2.25	1.82	81	K266652	5	0.01	0.33	17	249	
118.45	119.47	1.02	0.96	94	K266653	5	0.01	1.39	145	4820	
119.47	121.92	2.45	2.11	86	K266654	5	0.02	0.92	68	322	
121.92	124.82	2.90	2.44	84	K266655	5	0.02	1.10	82	465	
124.82	126.57	1.75	1.58	90	K266656	5	<0.01	1.84	38	2320	
126.57	128.59	2.02	1.60	79	K266657	5	0.01	0.45	23	487	
					K266658	5	<0.01	0.02	2	19	Blank
128.59	131.06	2.47	2.41	98	K266659	5	0.02	0.41	30	450	
131.06	134.11	3.05	3.05	100	K266660	5	0.01	0.31	20	432	
134.11	136.49	2.38	2.38	100	K266661	5	0.01	0.69	28	555	
136.49	139.12	2.63	2.46	94	K266662	5	<0.01	0.43	26	466	
139.12	141.73	2.61	2.28	87	K266663	5	0.02	0.37	32	286	
141.73	144.78	3.05	2.91	95	K266664	5	0.01	0.29	15	303	
144.78	147.83	3.05	2.88	94	K266665	5	0.01	0.22	17	235	
147.83	150.88	3.05	2.59	85	K266666	5	0.01	0.59	33	327	
150.88	153.92	3.04	2.78	91	K266667	5	0.01	0.87	24	315	
153.92	156.97	3.05	2.73	90	K266668	5	0.01	0.61	22	182	
156.97	158.89	1.92	0.84	44	K266669	5	0.01	0.78	31	209	
158.89	161.30	2.41	1.95	81	K266670	5	<0.01	1.82	58	370	
					K266671	5	0.26	104.00	10100	5100	STANDARD ME-6
161.30	163.07	1.77	1.43	81	K266672	5	0.01	0.36	27	103	
163.07	164.62	1.55	1.53	99	K266673	5	0.01	0.59	58	114	
163.07	164.62	1.55	1.53	99	K266674	5	<0.01	0.62	45	160	DUPLICATE
164.62	166.12	1.50	1.33	89	K266675	5	0.01	2.20	359	8540	
166.12	169.16	3.04	2.64	87	K266676	5	0.01	1.36	20	410	
169.16	170.69	1.53	1.11	73	K266677	5	<0.01	0.96	24	720	
170.69	172.26	1.57	0.79	50	K266678	5	<0.01	0.74	39	684	
172.26	175.26	3.00	2.52	84	K266679	5	<0.01	0.80	27	226	
175.26	178.31	3.05	2.87	94	K266680	5	<0.01	0.56	32	243	
178.31	181.05	2.74	2.45	89	K266681	6	0.02	0.37	13	134	
EOH											

GEOTECHNICAL LOG

HOLE: ROD-11-03

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	RQD (m)	RQD (%)	Hardness	Weathering	Colour	Comments
1.52	3.05	1.53	1.41	92	0	10	S	SW		
3.05	4.57	1.52	1.26	83	0.33	22	MS	SW		
4.57	6.10	1.53	0.93	61	0.00	0	S	SW		
6.10	7.62	1.52	0.86	57	0.11	7	MS	SW		
7.62	9.14	1.52	1.34	88	0.96	63	MS	SW		
9.14	10.67	1.53	1.48	97	1.10	72	MS	SW		
10.67	12.19	1.52	1.39	91	0.90	59	MS	SW		
12.19	13.72	1.53	1.44	94	0.97	63	MS	SW		
13.72	15.24	1.52	1.48	97	0.56	37	S	SW		
15.24	16.76	1.52	1.49	98	0.92	61	MS	SW		
16.76	18.29	1.53	1.39	91	1.02	67	MS	SW		
18.29	19.81	1.52	1.39	91	1.02	67	MS	SW		
19.81	21.34	1.53	1.49	97	1.16	76	S	SW		
21.34	22.86	1.52	1.52	100	1.39	91	MS	SW		
22.86	24.38	1.52	1.52	100	0.74	49	MS	SW		
24.38	25.91	1.53	1.49	97	1.27	83	MS	SW		
25.91	27.43	1.52	1.48	97	1.17	77	MS	SW		
27.43	28.96	1.53	1.33	87	0.34	22	W	SW		
28.96	30.48	1.52	1.47	97	0.88	58	MS	SW		
30.48	32.00	1.52	1.46	96	0.89	59	MS	SW		
32.00	33.53	1.53	1.51	99	1.35	88	MS	SW		
33.53	35.05	1.52	1.49	98	1.38	91	S	FR		
35.05	36.58	1.53	1.47	96	1.13	74	MS	FR		
36.58	38.10	1.52	1.46	96	0.66	43	MS	FR		
38.10	39.62	1.52	1.44	95	0.56	37	MS	FR		
39.62	41.15	1.53	1.51	99	0.22	14	S	FR		
41.15	42.67	1.52	1.51	99	0.44	29	S	FR		
42.67	44.20	1.53	1.43	93	0.98	64	MS	FR		
44.20	45.72	1.52	1.52	100	0.66	43	W	FR		
45.72	47.24	1.52	1.42	93	0.74	49	EW	FR		
47.24	48.77	1.53	1.47	96	0.50	33	W	FR		
48.77	50.29	1.52	1.51	99	0.77	51	MS	FR		
50.29	51.82	1.53	1.52	99	0.51	33	MS	FR		
51.82	53.34	1.52	1.50	99	0.91	60	MS	FR		
53.34	54.86	1.52	1.46	96	1.13	74	MS	FR		
54.86	56.39	1.53	1.52	99	1.33	87	S	FR		
56.39	57.91	1.52	1.48	97	0.96	63	S	FR		
57.91	59.44	1.53	1.49	97	0.70	46	MS	FR		
59.44	60.96	1.52	1.45	95	0.71	47	MS	FR		
60.96	62.48	1.52	1.39	91	0.24	16	MS	FR		
62.48	64.01	1.53	1.49	97	0.37	24	S	FR		
64.01	65.53	1.52	1.52	100	0.68	45	S	FR		
65.53	67.06	1.53	1.46	95	0.71	46	MS	FR		
67.06	68.58	1.52	1.43	94	0.58	38	MS	FR		
68.58	70.10	1.52	1.48	97	0.96	63	S	FR		
70.10	71.63	1.53	1.41	92	0.29	19	MS	FR		
71.63	73.15	1.52	1.50	99	0.48	32	S	FR		
73.15	74.68	1.53	1.49	97	0.11	7	MS	FR		
74.68	76.20	1.52	1.43	94	0.17	11	MS	FR		
76.20	77.72	1.52	1.39	91	0.10	7	MS	FR		
77.72	79.25	1.53	1.49	97	0.37	24	S	FR		

GEOTECHNICAL LOG

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	RQD (m)	RQD (%)	Hardness	Weathering	Colour	Comments
79.25	80.77	1.52	1.50	99	0.92	61	VS	FR		
80.77	82.30	1.53	1.51	99	1.03	67	S	FR		
82.30	83.82	1.52	1.51	99	0.24	16	MS	FR		
83.82	85.34	1.52	1.48	97	0.41	27	MS	FR		
85.34	86.87	1.53	1.50	98	0.23	15	MS	FR		
86.87	88.39	1.52	1.42	93	0.53	35	MS	FR		
88.39	89.92	1.53	1.52	99	0.36	24	MS	FR		
89.92	91.44	1.52	1.41	93	0.94	62	MS	FR		
91.44	92.96	1.52	1.51	99	0.52	34	MS	FR		
92.96	94.49	1.53	1.52	99	0.59	39	W	FR		
94.49	96.01	1.52	1.47	97	1.22	80	S	FR		
96.01	97.54	1.53	1.52	99	0.94	61	MS	FR		
97.54	99.06	1.52	1.52	100	1.24	82	S	FR		
99.06	100.58	1.52	1.51	99	0.94	62	S	FR		
100.58	102.11	1.53	1.48	97	0.22	14	S	FR		
102.11	103.63	1.52	1.50	99	0.80	53	MS	FR		
103.63	105.16	1.53	1.52	99	0.49	32	W	FR		
105.16	106.68	1.52	1.48	97	0.36	24	MS	FR		
106.68	108.20	1.52	1.47	97	0.93	61	MS	FR		
108.20	109.72	1.52	1.52	100	0.98	64	MS	FR		
109.72	111.25	1.53	1.47	96	1.24	81	VS	FR		
111.25	112.78	1.53	1.52	99	0.77	50	S	FR		
112.78	114.30	1.52	1.48	97	0.85	56	S	FR		
114.30	115.82	1.52	1.46	96	0.67	44	W	FR		
115.82	117.35	1.53	1.46	95	0.38	25	VS	FR		
117.35	118.87	1.52	1.46	96	0.60	39	S	FR		
118.87	120.40	1.53	1.42	93	0.61	40	S	FR		
120.40	121.92	1.52	1.20	79	0.49	32	S	FR		
121.92	123.44	1.52	1.32	87	0.52	34	S	FR		
123.44	124.97	1.53	1.44	94	0.33	22	S	FR		
124.97	126.49	1.52	1.39	91	0.42	28	W	FR		
126.49	128.02	1.53	1.17	76	0.83	54	MS	FR		
128.02	129.54	1.52	1.52	100	1.25	82	S	FR		
129.54	131.06	1.52	1.29	85	0.58	38	S	FR		
131.06	132.59	1.53	1.28	84	0.40	26	S	FR		
132.59	134.11	1.52	1.52	100	1.27	84	S	FR		
134.11	135.64	1.53	1.28	84	0.76	50	S	FR		
135.64	137.16	1.52	1.35	89	1.28	84	S	FR		
137.16	138.68	1.52	1.52	100	1.11	73	S	FR		
138.68	140.21	1.53	1.51	99	1.10	72	S	FR		
140.21	141.73	1.52	1.37	90	0.76	50	S	FR		
141.73	143.26	1.53	1.39	91	1.20	78	S	FR		
143.26	144.78	1.52	1.52	100	1.07	70	S	FR		
144.78	146.30	1.52	1.49	98	0.99	65	S	FR		
146.30	147.83	1.53	1.39	91	1.02	67	S	FR		
147.83	149.35	1.52	1.29	85	0.89	59	MS	FR		
149.35	150.88	1.53	1.30	85	0.66	43	S	FR		
150.88	152.40	1.52	1.33	87	0.41	27	S	FR		
152.40	153.92	1.52	1.45	95	0.64	42	MS	FR		
153.92	155.45	1.53	1.37	90	0.59	39	S	FR		
155.45	156.97	1.52	1.36	89	0.96	63	S	FR		
156.97	158.50	1.53	1.41	92	0.44	29	S	FR		
158.50	160.02	1.52	1.45	95	0.66	43	S	FR		

GEOTECHNICAL LOG

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	RQD (m)	RQD (%)	Hardness	Weathering	Colour	Comments
160.02	161.54	1.52	0.96	63	0.31	20	S	FR		
161.54	163.07	1.53	1.53	100	0.58	38	S	FR		
163.07	164.59	1.52	1.40	92	0.77	51	MS	FR		
164.59	166.12	1.53	1.33	87	0.21	14	W	FR		
166.12	167.64	1.52	1.28	84	0.00	0	MS	FR		
167.64	169.16	1.52	1.36	89	0.00	0	MS	FR		
169.16	170.69	1.53	1.11	73	0.00	0	MS	FR		
170.69	172.21	1.52	0.86	57	0.00	0	MS	FR		
172.21	173.74	1.53	1.40	92	0.56	37	MS	FR		
173.74	175.26	1.52	1.49	98	0.68	45	MS	FR		
175.26	176.78	1.52	1.32	87	1.04	68	MS	FR		
176.78	178.31	1.53	1.53	100	1.14	75	MS	FR		
178.31	179.83	1.52	1.31	86	0.54	36	MS	FR		
179.83	181.05	1.22	1.14	93	0.80	66	MS	FR		
E.O.H.										

DENSITY LOG

HOLE: ROD-11-03

Depth (m)	Unit	Modifier	MINERALS				Comments	Length (cm)	Diameter (cm	Dry weight	Wet Weight	Density	Specific Gravity
			Py %	As %	Other	%							
32.10								14.5	5.6	907.8	551.0	2.54	2.54
50.85								14.5	5.6	850.2	496.0	2.38	2.40
69.50								14.3	5.6	912.9	552.5	2.60	2.53
81.10								14.8	5.6	968.6	600.9	2.67	2.63
94.50								14.5	5.6	1196.3	837.2	3.35	3.33
120.40								14.0	5.6	945.4	602.9	2.74	2.76
136.80								14.9	5.6	1037.6	672.2	2.83	2.84
146.07								14.9	5.6	1032.7	661.8	2.81	2.78
174.65								15.0	5.6	990.5	621.8	2.68	2.69
128.25								14.9	5.6	1103.5	736.6	3.01	3.01

MAGNETIC SUSCEPTIBILITY LOG

HOLE: ROD-11-03

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
1.00			0.03	
2.00			0.03	
3.00			0.01	
4.00			0.00	
5.00			0.03	
6.00			0.01	
7.00			0.03	
8.00			0.05	
9.00			0.01	
10.00			0.00	
11.00			0.00	
12.00			0.01	
13.00			0.03	
14.00			0.01	
15.00			0.09	
16.00			0.01	
17.00			0.03	
18.00			0.03	
19.00			0.00	
20.00			0.01	
21.00			0.10	
22.00			0.00	
23.00			0.07	
24.00			0.00	
25.00			0.01	
26.00			0.00	
27.00			0.18	
28.00			0.00	
29.00			0.05	
30.00			0.01	
31.00			0.00	
32.00			0.03	
33.00			0.00	
34.00			0.00	
35.00			0.01	
36.00			0.01	
37.00			0.00	
38.00			0.01	
39.00			0.03	
40.00			0.01	
41.00			0.00	
42.00			0.14	
43.00			0.00	
44.00			0.00	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
45.00			0.01	
46.00			0.03	
47.00			0.00	
48.00			0.00	
49.00			0.01	
50.00			0.10	
51.00			0.09	
52.00			0.00	
53.00			0.00	
54.00			0.01	
55.00			0.00	
56.00			0.01	
57.00			0.03	
58.00			0.01	
59.00			0.18	
60.00			0.01	
61.00			0.07	
62.00			0.00	
63.00			0.01	
64.00			0.09	
65.00			0.00	
66.00			0.00	
67.00			0.03	
68.00			0.03	
69.00			0.01	
70.00			0.00	
71.00			0.09	
72.00			0.01	
73.00			0.01	
74.00			0.00	
75.00			0.23	
76.00			0.07	
77.00			0.00	
78.00			0.12	
79.00			0.00	
80.00			0.03	
81.00			0.00	
82.00			0.05	
83.00			0.00	
84.00			0.05	
85.00			0.01	
86.00			0.21	
87.00			0.07	
88.00			0.03	
89.00			0.01	
90.00			0.01	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
91.00			0.18	
92.00			0.00	
93.00			0.01	
94.00			0.05	
95.00			0.03	
96.00			0.05	
97.00			0.07	
98.00			0.01	
99.00			0.00	
100.00			0.12	
101.00			0.01	
102.00			0.07	
103.00			0.05	
104.00			0.09	
105.00			0.05	
106.00			0.05	
107.00			0.03	
108.00			0.03	
109.00			0.03	
110.00			0.16	
111.00			0.00	
112.00			0.05	
113.00			0.05	
114.00			0.09	
115.00			0.05	
116.00			0.07	
117.00			0.05	
118.00			0.01	
119.00			0.07	
120.00			0.03	
121.00			0.07	
122.00			0.25	
123.00			0.10	
124.00			0.10	
125.00			0.10	
126.00			0.05	
127.00			0.10	
128.00			0.18	
129.00			0.20	
130.00			0.05	
131.00			0.07	
132.00			0.12	
133.00			0.10	
134.00			0.05	
135.00			0.16	
136.00			0.21	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
137.00			0.14	
138.00			0.10	
139.00			0.23	
140.00			0.18	
141.00			0.12	
142.00			0.18	
143.00			0.09	
144.00			0.20	
145.00			0.34	
146.00			0.10	
147.00			0.10	
148.00			0.12	
149.00			0.07	
150.00			0.10	
151.00			0.05	
152.00			0.09	
153.00			0.09	
154.00			0.07	
155.00			0.09	
156.00			0.21	
157.00			0.16	
158.00			0.05	
159.00			0.07	
160.00			0.01	
161.00			0.03	
162.00			0.05	
163.00			0.05	
164.00			0.03	
165.00			0.05	
166.00			0.05	
167.00			0.07	
168.00			0.16	
169.00			0.05	
170.00			0.05	
171.00			0.03	
172.00			0.18	
173.00			0.03	
174.00			0.03	
175.00			0.20	
176.00			0.10	
177.00			0.05	
178.00			0.20	
179.00			0.05	
180.00			0.10	
181.00			0.09	
E.O.H.				

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments

BOX LOG

HOLE: ROD-11-03

BOX	FROM (m)	TO (m)
1	1.52	7.54
2	7.54	12.63
3	12.63	17.37
4	17.37	22.65
5	22.65	27.54
6	27.54	32.66
7	32.66	38.00
8	38.00	42.38
9	42.38	47.00
10	47.00	51.82
11	51.82	56.70
12	56.70	61.83
13	61.83	66.72
14	66.72	71.76
15	71.76	76.74
16	76.74	81.92
17	81.92	87.13
18	87.13	91.94
19	91.94	96.85
20	96.85	101.86
21	101.86	106.68
22	106.68	111.96
23	111.96	116.49
24	116.49	121.44
25	121.44	126.57
26	126.57	131.84
27	131.84	137.06
28	137.06	142.33
29	142.33	147.67
30	147.67	152.72
31	152.72	158.04
32	158.04	162.89
33	162.89	167.32
34	167.32	171.60
35	171.60	176.70
36	176.70	181.05
E.O.H.		

ROD PROPERTY

Grid East	Grid North	Easting	Northing	Elev.	Depth (m)
		550961	7116918	1380	395.64

ZONE: Odysseus

SECTION: 10+000E

HOLE: ROD-11-04

CLAIM: YC98416

Contractor: Beaudoin

Drill:

Core size: NTW (618')/BTW

Casing depth: 3.05 (m) out

Drilling dates: July 13-21, 2011

Geology logged by:

TARGET:

SURVEY

Depth (m)	Azimuth	Dip	Method	Depth (m)	Azimuth	Dip	Method
collar	0	-70.0	compass	173.13	3	-67.2	Ranger
35.97	3	-69.2	Ranger	234.70	5	-66.1	Ranger
81.69	3	-68.4	Ranger	310.90	4	-62.4	Ranger
127.41	4	-67.5	Ranger	387.10	6	-61.8	Ranger

SUMMARY

From (m)	To (m)	Interval	Unit	Comments
0.00	3.05	3.05	OVB	
3.05	107.57	104.52	SHL	
107.57	123.74	16.17	SHL	Mineralized
123.74	392.58	268.84	SHL	

SAMPLES

Numbers: K266682-K266840

Total: 159

Batch: 6, 7, 8, 9, 10

Date Sent:

Certificate: WH11146305, WH11146309, WH11151064 WH11152102, WH11152108

COMMENTS

GEOLOGY LOG

HOLE: ROD-11-04

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS							Photo	DETAILED DESCRIPTION
																	Other					Other		Other			
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Quartz	Graphite	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity		
0.00	2.90	2.90				OVB																					Casing drilled. No recovery
2.90	3.05	0.15				OVB																					Casing drilled. Assorted rubble
3.05	107.59	104.54				SHL							t	t	t												Black to dark grey, fine-grained, intensely to weakly sooty, weakly weathered, foliated shale with trace silica, dolomite, and graphite alterations. Weathering is manifested as soft orange-red, green, and peacock coatings on fracture faces and on lighter coloured veinlets within the core. Core is competent generally, with medium-grained graphite on some fracture faces. Silica/dolomite alteration is present as veinlets.
									FO	70																	Foliation of shale is at 60-80 to core axis
			11.40	12.00	0.60				VL	60	180	9 tot															weathered Silica veinlets at 60 to core axis, 180 to foliation, 9 total. weathered is orange and green
			25.50																								Copper-brown and peacock staining on fracture faces
			19.35	19.81	0.46																						moderately sooty regior
			21.70						VL	20	180	2 tot															Silica veinlets, 20 to core axis, 180 to foliation, 2 total, very weathered
			30.48	36.58	6.10				Bx																		Matrix breccia interspersed in laters up to 3cm wide following foliation, Silica infilling
			38.45						VL																		Silica veinlet, 5cm wide, 40 to core axis 0 to foliation
			39.62	44.32	4.70																						Intensely sooty region interspersed with orange and yellow-green oxidation
			59.47						VL	20	220	1 tot															Quartz veinlet at 20 to core axis, 220 to foliation, 1 total
			61.75						VL	20	220	1 tot															Quartz veinlet, same as above
			66.50						VL	10	30	1															2cm thick, Quartz veinlet, 10 to core axis, 10 to foliation, 1 total
			69.75						VL	20	100	1															3cm thick, Quartz veinlet, 20 to core axis, 10 to foliation, 1 total
			70.00						VL	10	180	1															6cm thick Quartz veinlet, 10 to core axis, 180 to foliation, 1 total
			76.45						VL	25	135																1.4cm thick Quartz veinlet, 25 to core axis. 135 to foliation, 1 total
			76.70						VL	25	315																10cm thick Quartz veinlet, 25 to core axis, 315 to foliation, 1 total
			77.00	77.35	0.35				VL	60	45	10															Up to 3cm thick Quartz veinlets 50-70 to core axis, 45 to foliation. Could be one large foliation warped vein
			79.00						VL	45	100	1															3.7cm thick Quartz veinlet 45 to core axis, 100 to foliation, 1 total

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOLOGY LOG

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS								DETAILED DESCRIPTION
																	Other					Other		Other			
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Quartz	Graphite	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity	Photo	
			70.15	71.33	1.18																						Black, intensely sooty region with coarse-grained graphite alteration on fracture faces and little to no white veining
			64.01																								weathering is absent after 64.01
			82.10	89.95	7.85																						Moderately sooty, veinlet-scarce region with relatively un-warped foliation lines. veinlets are thin, sparse Dolomite, such as:
									VL	30	50																1mm thick Dolomite veinlet at 30 to core axis, 150 to foliation
			88.00																								Peacock shining on fracture
			89.95	107.57	17.62																						Black, foliated Shale, mod-strongly sooty, trace Dolomite/Quartz veinlets, weak graphite alteration. Core competent to rubbly, decreasing in competency downhole. Medium-grained to coarse-grained graphite on fracture faces
									FO	70																	70 to core axis foliation of Shale
									VL	70	0	30															Quartz veinlets following foliation, 20-50/m
			96.75	98.00	1.25				VL	60	150	8															Quartz veinlets at 60 to core axis, 150 to foliation, 6 10/m
									VL	70	0	1															Pyrite is present in up to 2cm thick veinlets following foliation of ~1/m
107.57	123.74	16.17				SHL	MX												f					SP	t		Black, fine-grained-medium-grained, intensely to strongly sooty, moderately Quartz/Graphite-calcite alteration, moderate graphite alteration, foliation Shale with fair Pyrite and trace Sphalerite. Core is blocky to rubbly, breaking most in heavily graphite and Pyrite mineralization regions, or intensely sooty regions. Sulfide mineralization occurs primarily as disseminated Pyrite throughout, with specific zones of semi-mas Pyrite or Sphalerite (ALL fine-grained). Silica alteration is veinlets scattered throughout; but especially strong in mineralization regions
									FO	70																	70 to core axis foliation of Shale
									VL	80	90	1															3.1cm thick Quartz veinlet at 80 to core axis, 90 to foliation, 0-2/m
									VL	10	240	1															1cm thick Quartz veinlet at 10 to core axis, 240 to foliation, 0-2/m
			111.23	111.68	0.45	SHL	MX	FO																			Region containing all Sphalerite mineralization, intense Sphalerite overall, with weak Pyrite
			115.12	123.74	8.62																						Dark very fine-grained mineralization region, almos entirely graphite's. Could see some very fine-grained sulfide mineralization's.

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOLOGY LOG

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS								Photo	DETAILED DESCRIPTION
																	Other					Other		Other				
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Quartz	Graphite	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity		
123.74	133.44	9.70				SHL																					Dark grey fine-grained fairly to strongly sooty foliation Shale with trace Silica, graphite alteration and trace Pyrite MX. Silica alteration is present as scattered veinlets. Core is competent to blocky, breaking along more sooty regions. Pyrite mineralization is disseminated or as up to 2cm large blobs sub-round to rounded.
									FO	60																	50-70 to core axis foliation of Shale. foliatior features layers of darker and lighter Shale, generally <1cm thick
									VL	60	0	3															Up to 1cm thick Quartz veinlets following foliation 1 7 cm
133.44	141.69	8.25				SHL																					Black, intenselysooty fine-grained foliation Shale with intense graphite alteration. Core is rubbly to blocky, with medium-grained-coarse-grained graphite visible on fracture faces. Trace Quartz veinlets.
									FO																		50-70 to core axis foliation of Shale. foliatior features layers of darker and lighter Shale, generally <1cm thick
									VL	60	0	1															Up to 1mm thick Quartz veinlets following foliation 0- 5/m
141.69						SHL	SIL	FO											t								GLEY 2 5/10 B (olive-blue grey) to black, fine-grained, weakly to strongly sooty, GO Shale with trace Silica/Dolomite alteration and trace Pyrite mineralization. Silica/Dolomite alteration is present as veinlets scattered throughout most abundantly in the less sootyt regions. Some veinlets have a creamy, yellow-grey coating. Pyrite mineralization is present accompanying veinlets as blobs, or disseminated throughout the darker grey regions. Core is primarily competent, breaking more frequently in sootier zones.
									FO																		50-70 to core axis foliation/crackling of cor
			131.00	132.17	1.17				VL	45	180	5															Up to 1.5cm thick Quartz veinlets at 45 to core axis, 180 to foliation, 5 total
			158.00	159.37	1.37				VL	30	130	3															Up to 3mm thick Quartz-Carbonate veinlets of 30 to core axis, 130 to foliation
			162.10						VL	15	30																4mm thick Quartz-Carbonate veinlet at 15 to core axis, 30 to foliation, 1 total
			149.18	150.33	1.15				VL	40	180	3															Up to 2cm thick Quartz-Carbonate veinlets at 40 to core axis, 180 to foliation. 3/m
			157.04	157.52	0.48																						Intensely Quartz-card alteration Shale regions with creamy yellow-grey (Fe?) coating on veining.
			149.42	149.67	0.25																						

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOLOGY LOG

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS							PHOTO	DETAILED DESCRIPTION
																	Other					Other		Other			
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Quartz	Graphite	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity		
			170.34																								Approximate region of shift from predominately olive blue-grey to predominately black Shale.
			173.36	190.93	17.57																						Region marked by straight, smoth foliation generally from 4mm-1cm thick of dary grey and black (graphite) Shale. SO steepness increases with depth. fracture faces demonmstrate coarse-grained flat, smooth graphite.
									FO	55																	70-40 foliation of Shale steepening downhol
									VL	50	180	4															4mm thick white Quartz-card veinlets at 50 to core axis, 180 to foliation 1-10/m. Displaces foliation quite noticably
									VL	40		1															Up to 2cm thick Quartz-card veinlets at 40 to core axis 0-5/m. Orientation to foliation unobtainable because the veinlets so completely obscure/warp foliation where present.
			190.93	198.25	7.32																						Rubbly to competent region marked by <1mm thin, black crackling of Shale as foliation
			191.50						VL	30	140																1mm thick creamy Quartz-Carbonate veinlet at 25 to core axis, 115 to foliation, 1 total
			194.27						VL	25	115																8mm thick, creamy Quartz-Carbonate veinlet at 256 to core axis, 115 to foliation, 1 total
			198.25	222.48	24.23																						Black, fine-grained, moderate to mod-strongly sooty foliation Silica interspresed with dark to med-grey, weakly sooty, foliation Shale with foliation texture of melted plastic or runnig oil like a group of 7 painting. These shales are punctuated by Quartz-Carbonate veinlets weakly overall. Core is blocky to competent with moderate coarse-grained graphite visible on fracture faces in the black areas. Pyrite mineralization is rpesent as stringers to disseminated throughout the lighter areas mostly. Pyrite seems to occur more so in regions of increased Quartz veining.
									FO	60																	50-70 to core axis foliation of Shal
			200.95	205.15	4.20				VL	60	180	10															Quartz-card veinlets at 60 to core axis, 180 to foliation, 8-12/m up to 12mm thick
			205.17	208.73	3.57				VL	20	180	6															Up to to 1mm thick creamy Quartz-Carbonate veinlets at 15-25 to core axis, 150-180 to foliation, 3- 9/m
			208.75																								Black region
			209.90						VL	50	150																<1mm thick Quartz-Carbonate veinlet at 50 to core axis, 150 to foliation
			211.40						VL	25	30																<1mm thick Quartz-Carbonate veinlet at 25 to core axis, 030 to foliation
			216.00	216.25	0.25				VL	20	225	3															Up to 5mm thick Quartz-Carb veinlets at 20 to core axis, 225 to foliation. 3 total.

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOLOGY LOG

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS								PHOTO	DETAILED DESCRIPTION
																	Other						Other		Other			
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Quartz	Graphite	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity		
			218.90	220.35	1.45				VL	60	0	3																Up to 7mm thick, white Pyrite carrying Quartz-Carbonate veinlets following foliation at 2-4/m.
222.48	230.18	7.70				SHL																						Black to dark grey, fine-grained, intensely to moderately sooty, foliation Shale with trace graphite and Silica alteration as well as trace Pyrite. Core is rubbly to blocky, with graphite alteration on some fracture faces. Silica alteration is present as scattered veinlets. Fo is not readily visible in most areas due to overall alteration/rubbliness of Shale. Pyrite mineralization is present disseminated and as blobs.
																												50-70 to core axis foliation of Shal
230.18	347.85	117.67				SHL																						Dark grey to olive grey (GLEY1 5/10Y) to black, weakly to fairly soot, foliation Shale with trace Silica and calcite alteration as well as weak Pyrite. foliation texture is clear and straight overall, but enters the melting oil textre as well as rounded to sub-rounded lighter Shale clasts along with foliation. These clasts often exhibit 'tails', as in the 'oil painting' texture. Silica/calcite alteration is present as veinlets. fine-grained graphite alteration visible on fracture faces. Core is competent to blocky. Weak Pyrite disseminated throughout. Patches of olive-gray sandstone/Shale do not usually exhibit foliation.
									FO	60																		50-70 to core axis foliation of Shal
			266.20						VL	30	210	5																Up to 5mm thick
			266.90						VL	15	250	3																Up to 9mm thick
			270.00						VL	0	200	1																7mm thick
			271.50						VL	25	260	3																Up to 4mm thick
			276.90						VL	40	330	2																Up to 1.8cm thick
			278.40						VL	60	215	1																1.2cm thick
			282.13	289.56	7.43				VL	50	220	2																Up to 6mm thick Quartz-Carbonate veinlets at 50 to core axis, 220 to foliation, 1-3/m
			288.62						VL	30	270	1																2mm thick
									VL	2	90	2																Older, up to 1mm thick
			292.83						VL	20	200	2																Up to 4mm thick
			294.20						VL	20	270																	3.3cm thick Quartz-Carbonate containing up to 1.7cm large vugs wherein coarse-grained-Quartz crystals are visible.
			298.00						VL	5	50	1																2.5cm thick
			300.88	301.54	0.66				VL	40	150	25																Up to 4mm thick Quartz-Carbonate veinlets at 30-50 to core axis, 150 to foliation, 25 total
			302.12	302.29	0.17				VN	60	100	1																14cm thick Quartz VN at 60 to core axis, 100 to foliation, 1 total

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOLOGY LOG

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS								DETAILED DESCRIPTION
																	Other						Other		Other		
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Quartz	Graphite	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity	Photo	
			305.63	305.80	0.17				VL	25	260	3															Up to 1.5cm thick
			306.80	307.37	0.57				VL	30	80	7															Up to 4mm thick
			307.42	309.10	1.68				VL	40	230	15															Up to 4mm thick Quartz-Carbonate veinlets at 30-45 to core axis, 220-240 to foliation, 25 total
			309.86						VL	30	145	1															1mm thick Quartz-Carbonate veinle
			313.49						FA	80																	Fold axis at 80 to core axis, upper limb at 80 to core axis pointing uphole, lower limb at 50 to core axis pointing downhole. Normal 60 to core axis foliation is measured within 10cm on either side of fold axis.
			313.15						FA	75																	Fold axis at 75 to core axis, upper limb at 90 to core axis, lower limb at 40 to core axis downhole.
			314.70	315.37	0.67																						Region marked by lack of foliation, contains up to 5cm large olive-grey
			315.95	316.41	0.46				VL	50	0	4															Up to 15cm vuggy, thick Quartz veinlets following foliation at 0 to foliation, 40-60 to core axis depending on surrounding foliation likely the veinlets deformed 120 to be at the same angle as they. 4 total. (graphite visible on fracture faces)
									VN																		14cm thick Quartz vein of indeterminable orientation
			322.00						VL	10	0																3cm thick Quartz veinlet
			322.35						VL	10	0																Indeterminately thick Quartz veinle
326.60	333.33	6.73				SHL	QZ		VL	20	270	2															Up to 2cm thick Quartz veinlets at 10-30 to core axis, 250-270 to foliation, 1-3/m
			332.18	332.50	0.32				VL	45	140	3															Up to 1.7cm thick Quartz veinlets at 45 to core axis, 140 to foliation, 3 total.
			332.00						VL	15	100	2															Up to 1mm thick. Quartz veinlets at 15 to core axis, 100 to foliation, 2 total
			339.00	339.15	0.15				VL	35	10	5															Up to 2mm thick Quartz veinlets at 35 to core axis, 10 to foliation, 5 total
			341.60	342.00	0.40				VL	30	90	3															Up to 6mm thick Quartz veinlets at 30 to core axis, 90 to foliation, 3 total
347.85	377.71	29.86				SHL	SIL	FO									SIL	t									Black, fine-grained-coarse-grained, intensely to very sooty foliation Shale with trace Silica/calcite alteration. Silica/Carbonate alteration occurs as scattered white veinlet within the less sooty, more competent regions of Shale. Core is blocky to rubbly overall, with coarse-grained graphite visible on fracture faces. More sooty regions are more rubbly in general.
																	CALC	t									
																	GR	i									
									FO	60																	50-70 to core axis foliation of Shal

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOLOGY LOG

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS								PHOTO	DETAILED DESCRIPTION
																	Other					Other		Other			
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Quartz	Graphite	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity		
			361.40						VL	20	20																2mm thick Quartz-Carbonate veinlet at 20 to core axis, 20 to foliation
									VL	30	0	<1															Quartz-Carbonate veinlets following foliation. Up tc 3mm thick
377.71	385.75	8.04				SHL													w								Dark grey, fine-grained-medium-grained, weakly tc moderately sooty, foliation, mo Shale with weak Silica/calc alteration and weak Pyrite mineralization. Silica/calcite alteration is prsent as scattered veinlets. foliation texture involves up to 2mm in diameter, rounded, lighter Quartz clasts following foliation. Core is competent to blocky. Pyrite mineralization present as blobs preferentially associated with Silica/calc alteration, as well as disseminated throughout.
			380.93						VL	20	190	1															4mm thick Quartz-Carbonate veinlet at 20 to core axis, 190 to foliation
385.25	392.58	7.33				SHL																					Dark grey, fine-grained, moderately sooty foliatior Shale with trace Silica/Calcie alteration, trace disseminated Pyrite. Silica/Calcite alteration appears as scattered veinlets within Silica. Core is competent to blocky, breaking preferentially along foliation
									FO	60																	55-75 to core axis foliation of Shal
									VL	60	0	8															Quartz-Carbonate veinlets following foliation. Up tc 4mm thick, but generally under 1mm. May have associated Pyrite. 7-10/m
EOH																											END OF HOLE; targeted depth reached

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOTECHNICAL LOG

HOLE: ROD-11-04

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	RQD (m)	RQD (%)	Hardness	Weathering	Colour	Comments
3.05	4.57	1.52	1.24	82	0.00	0	W	MW		
4.57	6.10	1.53	1.34	88	0.74	48	MS	MW		
6.10	7.62	1.52	0.77	51	0.00	0	W	MW		
7.62	9.14	1.52	1.31	86	0.72	47	MS	MW		
9.14	10.67	1.53	1.35	88	0.80	52	MS	SW		
10.67	12.19	1.52	1.39	91	0.71	47	MS	SW		
12.19	13.72	1.53	1.24	81	0.64	42	MS	SW		
13.72	15.24	1.52	1.38	91	0.59	39	MS	SW		
15.24	16.76	1.52	1.22	80	0.68	45	MS	SW		
16.76	18.29	1.53	1.45	95	0.97	63	MS	SW		
18.29	19.81	1.52	1.36	89	1.08	71	MS	SW		
19.81	21.34	1.53	1.51	99	1.08	71	MS	SW		
21.34	22.86	1.52	1.45	95	0.79	52	MS	SW		
22.86	24.38	1.52	1.34	88	1.07	70	MS	SW		
24.38	25.91	1.53	1.25	82	0.75	49	MS	SW		
25.91	27.43	1.52	1.41	93	1.27	84	MS	SW		
27.43	28.96	1.53	1.38	90	1.25	82	MS	SW		
28.96	30.48	1.52	1.32	87	1.14	75	MS	SW		
30.48	32.00	1.52	1.52	100	1.30	86	MS	SW		
32.00	33.53	1.53	1.43	93	1.25	82	MS	SW		
33.53	35.05	1.52	1.47	97	1.37	90	MS	SW		
35.05	36.58	1.53	1.29	84	1.25	82	MS	SW		
36.58	38.10	1.52	1.40	92	0.83	55	MS	SW		
38.10	39.62	1.52	1.34	88	1.00	66	MS	SW		
39.62	41.15	1.53	1.23	80	0.64	42	MS	SW		
41.15	42.67	1.52	1.19	78	0.47	31	W	SW		
42.67	44.20	1.53	1.26	82	0.12	8	W	SW		
44.20	45.72	1.52	1.17	77	0.74	49	MS	SW		
45.72	47.24	1.52	1.40	92	0.36	24	MS	SW		
47.24	48.77	1.53	1.19	78	0.67	44	MS	SW		
48.77	50.29	1.52	1.36	89	1.19	78	MS	SW		
50.29	51.82	1.53	1.32	86	1.03	67	MS	SW		
51.82	53.34	1.52	1.35	89	1.27	84	MS	SW		
53.34	54.86	1.52	1.48	97	1.40	92	MS	SW		
54.86	56.39	1.53	1.50	98	1.48	97	MS	SW		
56.39	57.91	1.52	1.40	92	1.25	82	MS	SW		
57.91	59.44	1.53	1.39	91	1.21	79	MS	SW		
59.44	60.96	1.52	1.43	94	1.08	71	MS	SW		
60.96	62.48	1.52	1.28	84	0.94	62	MS	SW		
62.48	64.01	1.53	1.33	87	1.12	73	MS	FR		
64.01	65.53	1.52	1.49	98	1.00	66	MS	FR		
65.53	67.06	1.53	1.47	96	0.61	40	MS	FR		
67.06	68.58	1.52	1.51	99	1.10	72	MS	FR		
68.58	70.10	1.52	1.40	92	0.80	53	MS	FR		
70.10	71.63	1.53	1.42	93	0.19	12	MS	FR		
71.63	73.15	1.52	1.52	100	0.73	48	MS	FR		
73.15	74.68	1.53	1.49	97	0.51	33	MS	FR		
74.68	76.20	1.52	1.46	96	0.79	52	MS	FR		
76.20	77.72	1.52	1.47	97	1.09	72	MS	FR		
77.72	79.25	1.53	1.53	100	0.11	7	MS	FR		
79.25	80.77	1.52	1.52	100	0.92	61	MS	FR		
80.77	82.30	1.53	1.51	99	0.76	50	MS	FR		
82.30	83.82	1.52	1.52	100	0.81	53	MS	FR		
83.82	85.34	1.52	1.52	100	0.80	53	MS	FR		
85.34	86.87	1.53	1.49	97	1.03	67	MS	FR		

GEOTECHNICAL LOG

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	RQD (m)	RQD (%)	Hardness	Weathering	Colour	Comments
86.87	88.39	1.52	1.49	98	0.43	28	MS	FR		
88.39	89.92	1.53	1.48	97	0.86	56	MS	FR		
89.92	91.44	1.52	1.38	91	0.23	15	MS	FR		
91.44	92.96	1.52	1.40	92	0.11	7	MS	FR		
92.96	94.49	1.53	1.47	96	0.62	41	MS	FR		
94.49	96.01	1.52	1.52	100	0.81	53	MS	FR		
96.01	97.54	1.53	1.54	101	1.18	77	MS	FR		
97.54	99.06	1.52	1.49	98	0.74	49	MS	FR		
99.06	100.58	1.52	1.45	95	1.09	72	MS	FR		
100.58	102.11	1.53	1.53	100	0.19	12	MS	FR		
102.11	103.63	1.52	1.52	100	0.00	0	MS	FR		
103.63	105.16	1.53	1.44	0	0.00	0	MS	FR		
105.16	106.68	1.52	1.53	101	0.36	24	MS	FR		
106.68	108.20	1.52	1.41	93	0.29	19	MS	FR		
108.20	109.73	1.53	1.52	99	0.19	12	W	FR		
109.73	111.25	1.52	1.52	100	0.33	22	W	FR		
111.25	112.78	1.53	1.52	99	0.54	35	MS	FR		
112.78	114.30	1.52	1.45	95	0.34	22	MS	FR		
114.30	115.82	1.52	1.50	99	0.70	46	MS	FR		
115.82	117.35	1.53	1.53	100	0.90	59	MS	FR		
117.35	118.87	1.52	1.52	100	0.78	51	MS	FR		
118.87	120.40	1.53	1.50	98	0.86	56	MS	FR		
120.40	121.92	1.52	1.53	101	0.43	28	MS	FR		
121.92	123.44	1.52	1.38	91	0.31	20	MS	FR		
123.44	124.97	1.53	1.51	99	0.93	61	MS	FR		
124.97	126.49	1.52	1.14	75	0.38	25	MS	FR		
126.49	128.01	1.52	1.31	86	0.75	49	MS	FR		
128.01	129.54	1.53	1.26	82	0.62	41	MS	FR		
129.54	131.06	1.52	1.34	88	0.95	62	MS	FR		
131.06	132.59	1.53	1.36	89	0.71	46	MS	FR		
132.59	134.11	1.52	1.22	80	0.22	14	MS	FR		
134.11	135.63	1.52	0.87	0	0.00	0	MS	FR		
135.63	137.16	1.53	0.76	50	0.00	0	MS	FR		
137.16	138.88	1.72	0.75	44	0.11	6	MS	FR		
138.88	140.21	1.33	0.51	38	0.00	0	MS	FR		
140.21	141.73	1.52	0.48	32	0.00	0	MS	FR		
141.73	143.26	1.53	1.26	82	0.83	54	MS	FR		
143.26	144.78	1.52	1.35	89	0.59	39	MS	FR		
144.78	146.30	1.52	1.48	97	0.71	47	MS	FR		
146.30	147.83	1.53	1.44	94	1.19	78	MS	FR		
147.83	149.35	1.52	1.38	91	1.08	71	MS	FR		
149.35	150.88	1.53	1.40	92	0.89	58	VS	FR		
150.88	152.40	1.52	1.29	85	0.78	51	MS	FR		
152.40	153.92	1.52	1.29	85	0.53	35	MS	FR		
153.92	155.45	1.53	1.38	90	0.87	57	MS	FR		
155.45	156.97	1.52	1.40	92	0.79	52	MS	FR		
156.97	158.50	1.53	1.38	90	1.19	78	MS	FR		
158.50	160.02	1.52	1.30	86	1.09	72	MS	FR		
160.02	161.54	1.52	1.40	92	0.74	49	MS	FR		
161.54	163.07	1.53	1.42	93	1.28	84	MS	FR		
163.07	164.59	1.52	1.38	91	1.08	71	S	FR		
164.59	166.12	1.53	1.37	90	1.28	84	S	FR		
166.12	167.64	1.52	1.33	88	1.12	74	MS	FR		
167.64	169.16	1.52	1.42	93	1.08	71	MS	FR		
169.16	170.69	1.53	1.40	92	0.64	42	MS	FR		
170.69	172.21	1.52	1.41	93	1.12	74	MS	FR		
172.21	173.74	1.53	1.44	94	0.92	60	S	FR		

GEOTECHNICAL LOG

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	RQD (m)	RQD (%)	Hardness	Weathering	Colour	Comments
173.74	175.26	1.52	1.38	91	0.50	33	S	FR		
175.26	176.78	1.52	1.35	89	0.79	52	S	FR		
176.78	178.31	1.53	1.45	95	1.16	76	MS	FR		
178.31	179.83	1.52	1.37	90	1.02	67	MS	FR		
179.83	181.36	1.53	1.20	78	0.62	41	S	FR		
181.36	182.88	1.52	1.34	88	1.07	70	S	FR		
182.88	184.40	1.52	1.36	89	0.69	45	MS	FR		
184.40	185.93	1.53	1.28	84	0.44	29	VS	FR		
185.93	188.37	2.44	1.40	57	0.86	35	MS	FR		
188.37	188.98	0.61	0.61	100	0.29	48	MS	FR		
188.98	190.20	1.22	0.67	55	0.10	8	MS	FR		
190.20	192.02	1.82	1.11	61	0.48	26	MS	FR		
192.02	192.94	0.92	0.59	64	0.00	0	W	FR		
192.94	195.07	2.13	1.80	85	0.46	22	MS	FR		
195.07	198.12	3.05	2.64	87	0.58	19	MS	FR		
198.12	199.03	0.91	0.56	62	0.00	0	MW	FR		
199.03	201.17	2.14	1.88	88	0.12	6	MW	FR		
201.17	204.22	3.05	2.78	91	0.93	30	MS	FR		
204.22	207.26	3.04	2.63	87	0.34	11	MS	FR		
207.26	209.09	1.83	1.40	77	0.20	11	MS	FR		
209.09	210.62	1.53	1.44	94	0.20	13	MS	FR		
210.62	213.63	3.01	2.54	84	0.34	11	MS	FR		
213.63	215.91	2.28	1.41	62	0.28	12	W	FR		
215.91	218.24	2.33	2.74	118	1.38	59	MS	FR		
218.24	219.46	1.22	1.24	102	0.96	79	MS	FR		
219.46	222.50	3.04	2.39	79	1.16	38	S	FR		
222.50	225.55	3.05	2.28	75	0.32	10	W	FR		
225.55	228.60	3.05	2.32	76	0.00	0	VW	FR		
228.60	231.65	3.05	1.93	63	0.10	3	W	FR		
231.65	234.70	3.05	2.80	92	2.17	71	S	FR		
234.70	237.74	3.04	3.04	100	0.73	24	S	FR		
237.74	240.79	3.05	3.04	100	2.12	70	S	FR		
240.79	243.84	3.05	3.04	100	2.65	87	S	FR		
243.84	246.88	3.04	2.94	97	2.39	79	S	FR		
246.88	249.94	3.06	3.04	99	2.81	92	S	FR		
249.94	252.98	3.04	2.88	95	2.43	80	S	FR		
252.98	256.03	3.05	2.63	86	1.44	47	MS	FR		
256.03	259.08	3.05	2.87	94	2.00	66	MS	FR		
259.08	262.13	3.05	2.89	95	1.66	54	MS	FR		
262.13	265.18	3.05	2.44	80	1.43	47	MS	FR		
265.18	268.22	3.04	2.65	87	1.20	39	MS	FR		
268.22	271.28	3.06	2.72	89	2.54	83	MS	FR		
271.28	274.32	3.04	2.98	98	2.18	72	MS	FR		
274.32	277.37	3.05	3.00	98	2.27	74	MS	FR		
277.37	280.41	3.04	3.00	99	2.22	73	MS	FR		
280.41	283.46	3.05	3.06	100	1.95	64	MS	FR		
283.46	286.51	3.05	3.06	100	2.60	85	MS	FR		
286.51	289.56	3.05	2.80	92	2.23	73	MS	FR		
289.56	292.61	3.05	3.02	99	2.79	91	MS	FR		
292.61	295.66	3.05	2.96	97	2.13	70	MS	FR		
295.66	298.70	3.04	3.04	100	1.91	63	MS	FR		
298.70	301.75	3.05	3.03	99	1.57	51	MS	FR		
301.75	304.80	3.05	3.06	100	1.72	56	MS	FR		
304.80	307.85	3.05	3.06	100	2.72	89	MS	FR		
307.85	310.90	3.05	3.04	100	1.83	60	MS	FR		
310.90	313.94	3.04	3.05	100	2.66	87	MS	FR		
313.94	316.99	3.05	3.00	98	2.90	95	MS	FR		

GEOTECHNICAL LOG

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	RQD (m)	RQD (%)	Hardness	Weathering	Colour	Comments
316.99	320.04	3.05	2.75	90	1.03	34	MS	FR		
320.04	323.09	3.05	2.84	93	2.06	68	MS	FR		
323.09	326.14	3.05	2.92	96	2.20	72	MS	FR		
326.14	329.18	3.04	3.03	100	2.23	73	MS	FR		
329.18	332.23	3.05	3.03	99	2.40	79	MS	FR		
332.23	335.28	3.05	3.06	100	2.61	86	MS	FR		
335.28	338.33	3.05	3.06	100	2.80	92	MS	FR		
338.33	341.38	3.05	2.98	98	2.70	89	MS	FR		
341.38	344.42	3.04	2.98	98	2.50	82	MS	FR		
344.42	347.47	3.05	2.73	90	1.34	44	MS	FR		
347.47	350.52	3.05	1.12	37	0.11	4	MS	FR		
350.52	353.57	3.05	0.73	24	0.00	0	VW	FR		
353.57	356.62	3.05	1.70	56	0.00	0	VW	FR		
356.62	359.66	3.04	1.40	46	0.10	3	MS	FR		
359.66	362.71	3.05	2.07	68	0.46	15	MS	FR		
362.71	365.76	3.05	2.43	80	0.45	15	MS	FR		
365.76	367.59	1.83	1.08	59	0.00	0	MW	FR		
367.59	368.81	1.22	0.99	81	0.00	0	MS	FR		
368.81	369.42	0.61	0.35	57	0.00	0	MS	FR		
369.42	371.25	1.83	1.10	60	0.00	0	MS	FR		
371.25	371.86	0.61	0.20	33	0.00	0	MS	FR		
371.86	373.38	1.52	0.41	27	0.00	0	MW	FR		
373.38	373.68	0.30	0.10	33	0.00	0	MW	FR		
373.68	374.60	0.92	0.13	14	0.00	0	MW	FR		
374.60	374.90	0.30	0.12	40	0.00	0	MW	FR		
374.90	376.73	1.83	0.34	19	0.00	0	VW	FR		
376.73	377.95	1.22	0.40	33	0.13	11	W	FR		
377.95	381.00	3.05	2.36	77	1.03	34	S	FR		
381.00	384.05	3.05	2.80	92	2.29	75	S	FR		
384.05	387.10	3.05	2.24	73	0.80	26	S	FR		
387.10	390.14	3.04	2.06	68	0.94	31	MS	FR		
390.14	392.58	2.44	1.62	66	0.00	0	MS	FR		

SAMPLE LOG

HOLE: ROD-11-04

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	Sample	Batch	Au (g/t)	Ag (g/t)	Pb (ppm)	Zn (ppm)	Comments
3.05	6.10	3.05	2.58	85	K266682	6	0.01	3.00	106	58	
6.10	8.21	2.11	1.21	57	K266683	6	0.01	4.39	46	22	
8.21	10.67	2.46	2.17	88	K266684	6	<0.01	2.14	32	67	
10.67	13.72	3.05	2.63	86	K266685	6	<0.01	2.62	13	44	
13.72	16.76	3.04	2.60	86	K266686	6	0.01	2.48	14	84	
16.76	19.81	3.05	2.81	92	K266687	6	0.19	2.52	9	48	
19.81	22.86	3.05	2.96	97	K266688	6	<0.01	2.34	11	32	
22.86	25.91	3.05	2.59	85	K266689	6	<0.01	4.54	102	42	
25.91	28.05	2.14	2.03	95	K266690	6	<0.01	4.45	10	18	
28.05	29.87	1.82	1.52	84	K266691	6	<0.01	12.00	95	22	
29.87	32.00	2.13	2.00	94	K266692	6	0.01	5.08	27	15	
32.00	35.05	3.05	2.90	95	K266693	6	<0.01	3.95	11	14	
35.05	37.63	2.58	0.95	37	K266694	6	<0.01	3.29	18	19	
37.63	39.62	1.99	1.74	87	K266695	6	<0.01	5.17	260	75	
39.62	42.67	3.05	2.42	79	K266696	6	<0.01	1.66	18	83	
					K266697	6	<0.01	0.03	3	16	Blank
42.67	45.72	3.05	2.43	80	K266698	6	<0.01	2.22	16	88	
45.72	47.24	1.52	1.18	78	K266699	6	<0.01	6.72	757	206	
47.24	50.29	3.05	2.54	83	K266700	6	<0.01	4.13	130	181	
47.24	50.29	3.05	2.54	83	K266701	6	<0.01	4.01	116	127	Duplicate
50.29	53.34	3.05	2.67	88	K266702	6	0.05	4.94	13	78	
53.34	56.39	3.05	2.98	98	K266703	6	<0.01	8.15	10	53	
56.39	59.44	3.05	2.79	91	K266704	6	<0.01	4.42	19	58	
59.44	62.48	3.04	2.71	89	K266705	6	<0.01	3.63	53	117	
62.48	65.53	3.05	1.82	60	K266706	6	<0.01	3.63	79	45	
65.53	68.58	3.05	3.00	98	K266707	6	<0.01	4.19	110	354	
					K266708	6	1.51	32.00	7950	7060	Standard ME-16
68.58	71.31	2.73	2.65	97	K266709	6	0.05	7.57	1295	5830	
71.31	73.15	1.84	1.68	91	K266710	6	0.01	3.22	41	592	
73.15	76.20	3.05	2.87	94	K266711	6	0.08	3.36	17	1040	
					K266712	6	<0.01	0.04	4	26	Blank
					K266713	6	0.30	98.50	9680	4700	Standard ME-6
76.20	79.25	3.05	2.91	95	K266714	6	<0.01	3.81	36	1060	
79.25	82.09	2.84	2.76	97	K266715	6	0.03	5.25	156	2920	
82.09	83.82	1.73	1.70	98	K266716	7	<0.01	6.14	35	995	
83.82	85.34	1.52	1.52	100	K266717	7	<0.01	5.74	18	1400	
85.34	88.39	3.05	2.66	87	K266718	7	<0.01	5.92	34	583	
88.39	91.44	3.05	3.01	99	K266719	7	<0.01	3.14	39	1240	
91.44	94.49	3.05	2.83	93	K266720	7	<0.01	2.44	49	2950	
94.49	97.54	3.05	3.02	99	K266721	7	<0.01	2.63	64	2430	
97.54	100.58	3.04	2.89	95	K266722	7	<0.01	3.47	105	2790	
100.58	103.63	3.05	3.05	100	K266723	7	<0.01	3.71	163	2380	
103.63	106.68	3.05	2.97	97	K266724	7	<0.01	2.62	258	2480	
106.68	107.66	0.98	0.98	100	K266725	7	<0.01	1.62	364	842	
107.66	109.73	2.07	2.07	100	K266726	7	<0.01	18.05	7330	4960	
					K266727	7	<0.01	0.04	6	22	Blank
					K266728	7	0.48	696.00	18250	25800	Standard SE-1
109.73	112.78	3.05	3.05	100	K266729	7	0.03	20.30	8060	39000	
109.73	112.78	3.05	3.05	100	K266730	7	0.03	21.40	6560	72500	Duplicate
112.78	115.82	3.04	2.95	97	K266731	7	0.01	2.03	181	1390	
115.82	118.87	3.05	3.05	100	K266732	7	<0.01	1.37	71	1200	
					K266733	7	0.33	102.00	9640	4980	Standard ME-6
118.87	121.92	3.05	3.03	99	K266734	7	<0.01	1.07	43	758	
121.92	124.97	3.05	2.89	95	K266735	7	<0.01	1.59	29	1040	
124.97	128.01	3.04	2.45	81	K266736	7	0.01	0.77	31	635	
128.01	131.06	3.05	2.60	85	K266737	7	0.01	0.83	45	347	
					K266738	7	<0.01	0.01	1	19	Blank
131.06	133.52	2.46	2.40	98	K266739	7	0.01	4.85	2530	2980	
133.52	135.50	1.98	1.45	73	K266740	7	<0.01	3.89	94	755	
135.50	137.16	1.66	1.52	92	K266741	7	<0.01	4.73	204	713	
137.16	138.68	1.52	0.75	49	K266742	7	<0.01	5.42	60	433	
138.68	141.73	3.05	0.99	32	K266743	7	<0.01	4.13	73	660	
141.73	144.78	3.05	2.61	86	K266744	7	0.01	0.48	15	1320	
144.78	147.83	3.05	2.92	96	K266745	7	0.01	0.58	32	380	
147.83	150.88	3.05			K266746	7	0.01	0.94	152	424	
150.88	153.92	3.04			K266747	7	0.01	1.35	42	695	
153.92	156.97	3.05			K266748	7	0.01	1.75	16	197	
156.97	160.02	3.05			K266749	7	<0.01	0.85	46	444	
160.02	163.07	3.05			K266750	7	<0.01	0.23	24	327	
163.07	166.12	3.05			K266751	7	<0.01	0.07	10	171	
166.12	169.16	3.04			K266752	7	<0.01	0.09	12	250	
169.16	172.21	3.05			K266753	8	<0.01	0.20	51	165	
172.21	175.26	3.05			K266754	8	0.01	1.02	205	641	
175.26	178.31	3.05			K266755	8	0.01	1.08	59	425	
178.31	181.36	3.05			K266756	8	<0.01	1.07	68	485	
181.36	184.40	3.04			K266757	8	<0.01	1.14	59	737	
184.40	187.50	3.10			K266758	8	<0.01	0.71	35	624	
					K266759	8	0.27	100.00	9900	5030	Standard ME-6
187.50	188.98	1.48			K266760	8	<0.01	0.97	72	700	
188.98	192.02	3.04			K266761	8	<0.01	1.10	26	358	
192.02	195.07	3.05			K266762	8	<0.01	1.17	37	292	
195.07	198.12	3.05			K266763	8	<0.01	0.81	51	313	
198.12	201.17	3.05			K266764	8	<0.01	0.80	51	290	

SAMPLE LOG

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	Sample	Batch	Au (g/t)	Ag (g/t)	Pb (ppm)	Zn (ppm)	Comments
201.17	204.22	3.05			K266765	8	<0.01	0.57	18	257	
204.22	207.26	3.04			K266766	8	<0.01	1.49	16	353	
					K266767	8	<0.01	0.02	2	18	Blank BTW
207.26	210.62	3.36			K266768	8	<0.01	1.55	25	337	
210.62	213.36	2.74			K266769	8	<0.01	3.04	164	243	
213.36	215.90	2.54			K266770	8	<0.01	2.99	56	279	
					K266771	8	0.21	156.00	50900	49000	Standard ME-7
215.90	217.18	1.28	1.92		K266772	8	<0.01	1.65	134	561	
217.18	219.46	2.28	1.92		K266773	8	0.01	1.87	38	658	
217.18	219.46	2.28	1.92		K266774	8	0.01	1.96	36	633	Duplicate
219.46	222.50	3.04			K266775	8	0.01	2.78	119	684	
222.50	225.55	3.05			K266776	8	0.01	1.62	128	564	
					K266777	8	<0.01	0.02	2	18	Blank BTW
225.55	228.60	3.05	2.32	76	K266778	8	<0.01	1.76	150	621	
228.60	231.65	3.05	1.93	63	K266779	8	0.01	3.33	85	298	
231.65	234.70	3.05	2.80	92	K266780	8	<0.01	2.80	32	220	
234.70	237.74	3.04	3.04	100	K266781	8	<0.01	1.90	26	140	
237.74	240.79	3.05	3.04	100	K266782	8	<0.01	1.36	44	194	
240.79	243.84	3.05	3.04	100	K266783	8	0.01	0.99	13	154	
243.84	246.88	3.04	2.94	97	K266784	8	<0.01	0.69	7	154	
246.88	249.94	3.06	3.04	99	K266785	8	<0.01	1.39	38	215	
249.94	252.98	3.04	2.88	95	K266786	8	<0.01	1.41	22	71	
252.98	256.03	3.05	2.63	86	K266787	8	<0.01	1.68	25	254	
256.03	259.08	3.05	2.87	94	K266788	8	<0.01	1.74	21	123	
259.08	262.13	3.05	2.89	95	K266789	9	0.01	1.05	12	127	
262.13	265.18	3.05	2.44	80	K266790	9	<0.01	1.17	14	151	
265.18	268.25	3.07	2.65	86	K266791	9	<0.01	1.48	27	255	
268.25	271.27	3.02	2.72	90	K266792	9	<0.01	0.95	15	139	
271.27	274.32	3.05	2.98	98	K266793	9	<0.01	1.33	31	115	
274.32	277.37	3.05	3.00	98	K266794	9	0.01	1.81	36	200	
277.37	280.42	3.05	3.00	98	K266795	9	<0.01	1.05	13	118	
					K266796	9	0.23	99.00	9720	4970	Standard ME-6
280.42	283.46	3.04	3.06	101	K266797	9	<0.01	1.99	31	87	
283.46	286.51	3.05	3.06	100	K266798	9	<0.01	2.60	27	114	
286.51	289.56	3.05	2.80	92	K266799	9	0.01	1.84	31	201	
289.56	292.61	3.05	3.02	99	K266800	9	0.01	1.87	17	103	
292.61	295.66	3.05	2.96	97	K266801	9	<0.01	1.79	35	252	
295.66	298.70	3.04	3.04	100	K266802	9	0.01	1.43	13	236	
					K266803	9	<0.01	0.14	3	16	Blank
298.70	301.75	3.05	3.03	99	K266804	9	<0.01	2.51	28	265	
301.75	304.80	3.05	3.06	100	K266805	9	<0.01	1.92	30	244	
304.80	307.85	3.05	3.06	100	K266806	9	<0.01	1.02	19	106	
307.85	310.90	3.05	3.04	100	K266807	9	<0.01	1.34	13	118	
310.90	313.94	3.04	3.05	100	K266808	9	0.01	4.64	24	140	
313.94	316.99	3.05	3.00	98	K266809	9	0.02	13.70	144	377	
316.99	320.04	3.05	2.75	90	K266810	9	<0.01	11.85	133	194	
320.04	323.09	3.05	2.84	93	K266811	9	<0.01	10.45	508	937	
323.09	326.14	3.05	2.92	96	K266812	9	0.01	6.39	144	113	
326.14	329.18	3.04	3.03	100	K266813	9	0.01	3.62	60	90	
329.18	332.23	3.05	3.03	99	K266814	9	0.01	1.90	33	54	
332.23	335.28	3.05	3.06	100	K266815	9	0.01	1.40	30	69	
					K266816	9	1.42	31.10	8450	8090	Standard ME-16
335.28	338.33	3.05	3.06	100	K266817	9	<0.01	0.63	24	123	
338.33	341.38	3.05	2.98	98	K266818	9	<0.01	0.78	14	178	
341.38	344.42	3.04	2.98	98	K266819	9	<0.01	1.79	38	145	
					K266820	9	<0.01	1.74	42	115	Duplicate
344.42	347.47	3.05	2.73	90	K266821	9	<0.01	2.61	50	158	
					K266822	9	<0.01	0.03	2	16	Blank
347.47	350.52	3.05	1.12	37	K266823	9	<0.01	8.07	341	2650	
350.52	353.57	3.05	0.73	24	K266824	9	<0.01	2.61	222	2810	
353.57	356.62	3.05	1.70	56	K266825	10	0.01	3.69	238	1570	
356.62	359.66	3.04	1.40	46	K266826	10	<0.01	4.85	430	2550	
359.66	362.71	3.05	2.07	68	K266827	10	0.01	5.95	802	2860	
362.71	365.76	3.05	2.43	80	K266828	10	<0.01	3.06	180	2330	
365.76	368.81	3.05	2.07	68	K266829	10	0.01	2.84	95	1820	
					K266830	10	1.38	29.20	8190	7570	Standard ME-16
368.81	371.86	3.05	2.65	87	K266831	10	0.01	2.82	51	760	
371.86	374.90	3.04	0.76	25	K266832	10	<0.01	6.66	504	2850	
374.90	377.95	3.05	0.74	24	K266833	10	0.01	5.21	56	655	
					K266834	10	0.01	5.02	30	470	Duplicate
377.95	381.00	3.05	2.36	77	K266835	10	<0.01	1.70	15	167	
381.00	384.05	3.05	2.80	92	K266836	10	<0.01	2.42	20	618	
384.05	387.10	3.05	2.24	73	K266837	10	<0.01	0.43	17	150	
387.10	390.14	3.04	2.06	68	K266838	10	<0.01	0.57	25	159	
390.14	392.58	2.44	1.62	66	K266839	10	<0.01	1.52	18	146	
					K266840	10	<0.01	0.01	2	19	Blank

DENSITY LOG

HOLE: ROD-11-04

Depth (m)	Unit	Modifier	MINERALS				Comments	Length (cm)	Diameter (cm	Dry weight	Wet Weight	Density	Specific Gravity
			Py %	As %	Other	%							
9.60								14.0	5.6	875.7	531.4	2.54	2.54
52.80								13.9	5.6	942.8	576.3	2.75	2.57
87.76								15.0	5.6	1019.1	647.0	2.76	2.74
112.60								15.0	5.6	1018.5	645.1	2.76	2.73
151.00								14.8	5.6	992.8	626.5	2.72	2.71
182.15								15.0	5.6	1028.4	658.3	2.78	2.78
191.30								14.7	4.2	552.1	338.0	2.71	2.58
218.50								14.8	4.2	563.4	362.0	2.75	2.80
276.80								14.2	4.2	535.2	340.9	2.72	2.75
307.40								14.7	4.2	552.6	356.2	2.71	2.81
334.49								14.5	4.2	582.6	377.0	2.90	2.83
361.70								14.0	4.2	491.2	296.2	2.53	2.52
385.50								14.5	4.2	535.2	328.8	2.66	2.59

MAGNETIC SUSCEPTIBILITY LOG

HOLE: ROD-11-04

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
1			N/A	
2			N/A	
3			0.03	
4			0.01	
5			0.09	
6			0.00	
7			0.05	
8			0.07	
9			0.07	
10			0.07	
11			0.03	
12			0.01	
13			0.01	
14			0.05	
15			0.00	
16			0.03	
17			0.01	
18			0.07	
19			0.01	
20			0.03	
21			0.00	
22			0.07	
23			0.03	
24			0.03	
25			0.09	
26			0.00	
27			0.00	
28			0.05	
29			0.00	
30			0.00	
31			0.00	
32			0.00	
33			0.03	
34			0.00	
35			0.07	
36			0.03	
37			0.09	
38			0.00	
39			0.00	
40			0.00	
41			0.00	
42			0.03	
43			0.00	
44			0.01	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
45			0.01	
46			0.03	
47			0.00	
48			0.00	
49			0.00	
50			0.00	
51			0.00	
52			0.00	
53			0.00	
54			0.00	
55			0.00	
56			0.00	
57			0.01	
58			0.00	
59			0.00	
60			0.00	
61			0.05	
62			0.00	
63			0.00	
64			0.01	
65			0.01	
66			0.01	
67			0.01	
68			0.03	
69			0.03	
70			0.00	
71			0.05	
72			0.01	
73			0.01	
74			0.07	
75			0.07	
76			0.00	
77			0.01	
78			0.00	
79			0.00	
80			0.07	
81			0.03	
82			0.00	
83			0.07	
84			0.00	
85			0.03	
86			0.05	
87			0.05	
88			0.05	
89			0.03	
90			0.04	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
91			0.09	
92			0.03	
93			0.01	
94			0.01	
95			0.03	
96			0.07	
97			0.01	
98			0.12	
99			0.00	
100			0.03	
101			0.01	
102			0.00	
103			0.01	
104			0.01	
105			0.01	
106			0.00	
107			0.01	
108			0.01	
109			0.01	
110			0.00	
111			0.07	
112			0.01	
113			0.03	
114			0.01	
115			0.03	
116			0.00	
117			0.01	
118			0.10	
119			0.00	
120			0.00	
121			0.07	
122			0.00	
123			0.01	
124			0.00	
125			0.04	
126			0.07	
127			0.01	
128			0.09	
129			0.03	
130			0.16	
131			0.10	
132			0.05	
133			0.05	
134			0.09	
135			0.05	
136			0.00	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
137			0.01	
138			0.01	
139			0.00	
140			0.09	
141			0.09	
142			0.09	
143			0.05	
144			0.09	
145			0.07	
146			0.07	
147			0.16	
148			0.10	
149			0.34	
150			0.14	
151			0.12	
152			0.09	
153			0.09	
154			0.18	
155			0.13	
156			0.05	
157			0.05	
158			0.21	
159			0.20	
160			0.35	
161			0.13	
162			0.26	
163			0.21	
164			0.16	
165			0.25	
166			0.21	
167			0.11	
168			0.21	
169			0.31	
170			0.16	
171			0.20	
172			0.27	
173			0.27	
174			0.10	
175			0.10	
176			0.16	
177			0.09	
178			0.20	
179			0.14	
180			0.10	
181			0.09	
182			0.07	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
183			0.12	
184			0.10	
185			0.53	
186			0.49	
187			0.10	
188			0.10	
189			0.02	
190			0.06	
191			0.04	
192			0.34	
193			0.16	
194			0.18	
195			0.04	
196			0.16	
197			0.10	
198			0.06	
199			0.02	
200			0.26	
201			0.04	
202			0.00	
203			0.02	
204			0.10	
205			0.24	
206			0.00	
207			0.26	
208			0.10	
209			0.02	
210			0.02	
211			0.06	
212			0.02	
213			0.02	
214			0.28	
215			0.04	
216			0.02	
217			0.08	
218			0.00	
219			0.08	
220			0.04	
221			0.06	
222			0.06	
223			0.00	
224			0.04	
225			0.06	
226			0.04	
227			0.20	
228			0.61	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
229			0.02	
230			0.04	
231			0.04	
232			0.18	
233			0.04	
234			0.12	
235			0.04	
236			0.04	
237			0.06	
238			0.08	
239			0.04	
240			0.10	
241			0.22	
242			0.16	
243			0.30	
244			0.22	
245			0.10	
246			0.22	
247			0.16	
248			0.71	
249			0.10	
250			0.16	
251			0.26	
252			0.06	
253			0.00	
254			0.06	
255			0.06	
256			0.10	
257			0.12	
258			0.63	
259			0.08	
260			0.06	
261			0.04	
262			0.08	
263			0.30	
264			0.12	
265			0.16	
266			0.28	
267			0.14	
268			0.10	
269			0.14	
270			0.14	
271			0.24	
272			0.41	
273			0.20	
274			0.30	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
275			0.32	
276			0.28	
277			0.14	
278			0.41	
279			0.20	
280			0.16	
281			0.16	
282			0.80	
283			0.10	
284			0.20	
285			0.16	
286			0.12	
287			0.12	
288			0.10	
289			0.65	
290			0.16	
291			0.12	
292			0.10	
293			0.08	
294			0.06	
295			0.04	
296			0.10	
297			0.08	
298			0.36	
299			0.02	
300			0.22	
301			0.33	
302			0.20	
303			0.22	
304			0.16	
305			0.24	
306			0.28	
307			0.63	
308			0.10	
309			0.16	
310			0.22	
311			0.26	
312			0.24	
313			0.12	
314			0.08	
315			0.12	
316			0.04	
317			0.14	
318			0.12	
319			0.10	
320			0.02	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
321			0.14	
322			0.22	
323			0.04	
324			0.16	
325			0.12	
326			0.10	
327			0.34	
328			0.16	
329			0.45	
330			0.12	
331			0.20	
332			0.18	
333			0.16	
334			0.20	
335			0.20	
336			0.32	
337			0.28	
338			0.16	
339			0.32	
340			0.30	
341			0.24	
342			0.06	
343			0.04	
344			0.04	
345			0.06	
346			0.02	
347			0.08	
348			0.02	
349			0.06	
350			0.01	
351			N/S	
352			N/S	
353			0.06	
354			N/S	
355			N/S	
356			0.03	
357			0.03	
358			0.01	
359			0.05	
360			0.00	
361			0.03	
362			0.01	
363			0.03	
364			0.01	
365			0.01	
366			0.01	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
367			0.06	
368			0.01	
369			0.01	
370			0.01	
371			0.03	
372			N/S	
373			N/S	
374			N/S	
375			0.01	
376			N/S	
377			N/S	
378			0.03	
379			0.01	
380			0.03	
381			0.03	
382			0.03	
383			0.03	
384			0.05	
385			0.05	
386			0.05	
387			0.05	
388			N/S	
389			0.03	
390			0.05	
391			0.03	
392			0.01	
EOH				

BOX LOG

HOLE: ROD-11-04

BOX	FROM (m)	TO (m)	BOX	FROM (m)	TO (m)
1	2.90	8.21	39	195.73	201.17
2	8.21	13.62	40	201.17	206.26
3	13.62	18.68	41	206.26	211.50
4	18.68	23.73	42	211.50	216.39
5	23.73	28.96	43	216.39	222.00
6	28.96	34.40	44	222.00	226.65
7	34.40	39.62	45	226.65	232.15
8	39.62	44.32	46	232.15	237.14
9	44.32	49.15	47	237.14	242.41
10	49.15	54.39	48	242.41	247.71
11	54.39	59.72	49	247.71	253.07
12	59.72	64.82	50	253.07	258.60
13	64.82	70.15	51	258.60	263.84
14	70.15	75.05	52	263.84	269.20
15	75.05	80.45	53	269.20	274.53
16	80.45	85.64	54	274.53	280.11
17	85.64	90.88	55	280.11	285.35
18	90.88	95.90	56	285.35	290.94
19	95.90	100.94	57	290.94	296.44
20	100.94	105.50	58	296.44	302.00
21	105.50	110.15	59	302.00	307.70
22	110.15	114.98	60	307.70	313.13
23	114.98	120.19	61	313.13	318.82
24	120.19	125.11	62	318.82	324.21
25	125.11	129.87	63	324.21	329.92
26	129.87	134.83	64	329.92	335.74
27	134.83	138.95	65	335.74	341.35
28	138.95	144.78	66	341.35	346.75
29	144.78	149.83	67	346.75	351.51
30	149.83	154.98	68	351.51	357.08
31	154.98	162.02	69	357.08	362.22
32	162.02	165.24	70	362.22	367.42
33	165.24	170.69	71	367.42	372.52
34	170.69	175.93	72	372.52	378.17
35	175.93	181.31	73	378.17	383.72
36	181.31	188.15	74	383.72	390.45
37	188.15	190.13	75	390.45	
38	190.13	195.73		EOH	

ROD PROPERTY

Grid East	Grid North	Easting	Northing	Elev.	Depth (m)
		551061	7116920	1385	144.78

ZONE: Odysseus

SECTION: 10+100E

HOLE: ROD-11-05

CLAIM: YC98416

Contractor: Beaudoin

Drill:

Core size: NTW

Casing depth: 4.57 (m) out

Drilling dates: July 21-23, 2011

Geology logged by:

TARGET:

SURVEY

Depth (m)	Azimuth	Dip	Method	Depth (m)	Azimuth	Dip	Method
collar	0	-50.0	compass	83.82	1	-50.3	Ranger
22.86	1	-50.6	Ranger	114.30	2	-49.9	Ranger
38.10	1	-50.7	Ranger	129.54	2	-49.6	Ranger
53.34	0	-50.6	Ranger	144.75	3	-49.5	Ranger

SUMMARY

From (m)	To (m)	Interval	Unit	Comments
0.00	4.57	4.57	OVB	
4.57	144.78	140.21	SHL	

SAMPLES

Numbers: K266841-K266899

Total: 59

Batch: 10, 11, 12

Date Sent:

Certificate: WH11152108, WH11154832, WH11158345

COMMENTS

GEOLOGY LOG

HOLE: ROD-11-05

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				AlterationERATION						MINERALS							Photo	DETAILED DESCRIPTION
																	Other					Other		Other			
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Quartz	Graphite	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity		
0.00	4.57	4.57				OVB																					Casing drilled, no recovery
4.57	25.56	20.99				SHL	SIL	FO									WEA	w									Dark grey to rusty orange red fine-grained moderately sooty, weak Weathering, weakly Silica/calcite altered, foliated shale. Weathering occurs as primarily blocky core with orange-red to green coatings on fracture faces as well as weaker core overall. Silica/calcite Alteration is present as scattered veinlets preferentially following foliation. Weathering decreases with depth
							WEA										SIL	w									
							CALC										CALC	w									
									FO	60																	50-70 to core axis foliation of shale
									VL	60	0	25															Up to 1.5cm thick Quartz-carbonate veinlets following foliation of shale at a frequency of 20-30/m
25.52	32.36	6.84				SHL	CALC	FO									CALC	i									Dark to light grey, fine-grained to medium-grained, moderately to weakly sooty, intensely calcite Altered foliated shale with trace Weathering and Silica Alteration. Weathering is manifested as orange-red to green coatings on fracture surfaces. Silica Alteration is evident as scattered veinlets. Core is comptent to blocky overall. calcite Alteration is present as lght grey, rounded clasts within shale. Core bubbles vigorously with application of cold, 10% HCl.
																	SIL	t									
																	WEA	t									
									FO	60																	50-70 to core axis foliation of shale
			26.84	27.64	0.80																						Light to dark grey, fine-grained to medium-grained, weakly sooty, intensely calcite Alteration, foliated shalewith trace Silica Alteration. Core is >= 50% calcite and has mottled appearance due to abundance of up to 3cm large, rounded calcite clasts; rest as general description.
			28.75	28.99	0.24																						As descript for 26.84-27.64

GEOLOGY LOG

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				AlterationERATION						MINERALS								Photo	DETAILED DESCRIPTION
																	Other						Other		Other			
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Quartz	Graphite	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity		
32.36	96.59	64.23																										Dark grey to black, fine-grained, weakly to strongly sooty, foliated shale with trace Silica/calcite Alteration, Trace Weathering and trace pyrite mineralization. Weathering is exhibited by orange-red to green coatings on fracture surfaces. Silica/calcite Alteration is present as scattered veinlets. pyrite mineralization is present as bands following foliation, as well as distributeed throughout. Core is competent to rubbly, demonstrating less competency in the more sooty regions.
									FO	60																		50-70 to core axis foliation of shal
			42.71	43.05	0.34																							Soft, more highly Weathering region marked by powdery white gorge tinted either orange-red or green.
			44.75	45.00	0.25				VL	60	0	4																
																												Up to 1cm thick Quartz-carbonate veinlets following foliation, occasionally with accompanying pyrite mineralization. 2-10/m
			62.48	69.15	6.67																							As in general description, except with fair Quartz calcite veining instead of trace. Veinlets demonstrate green Weathering with red-orange Weathering on fracture faces.
			65.00	66.15	1.15				VL	30	0																	Up to 5.5 cm thick Quartz-carbonate veinlets at 30 to core axis, 0 to foliation, 7 major (>1.0cm thick)
			66.33	69.15	2.82				VL	20	210																	Up to 1.7cm thick Quartz-carbonate veinlets at 15 25 to core axis, 210 to foliation. 3 major (>1cm thick) veinlets
			69.15	75.16	6.01																							As general
			75.16	88.00	12.84																							As general, except fail Quartz-calcite veining instead of trace. Trace orange-red Weathering visible on some fracture faces
			75.16						VL	15	250	1																3cm thick Quartz veinlet at 15 to core axis, 250 to foliation
			80.10	83.60	3.50																							Silica/calcite Alteration as veinlets strongerst in this interval. Strong veining overall. Veinlet orientation is often unobtainable with to core axis measurements from 30-80 and to foliation all over the map.
			83.06	83.13	0.07				VL	80	45	2																Up to 2.6 cm thick Quartz veinlets at 80 to core axis, 45 to foliation, 2 total.
			85.30																									Quartz-carbonate veinlets become vuggy to gorgy the last of Weathering coloration is visible
			88.00	96.59	8.59																							As general
			89.18						VL	15	300																	8mm thick Quartz veinlet

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOLOGY LOG

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				AlterationERATION						MINERALS								Photo	DETAILED DESCRIPTION
																	Other						Other		Other			
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Quartz	Graphite	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity		
			90.62						VL	30	100	3 total																0.9 thick Quartz veinlet at 30 to core axis, 100to foliation, 3 toal
			90.80																									1.4cm thick
			90.85																									2.2cm thick
96.59	111.08	14.49				SHL	SIL	FO												w				Gr	t			Olive green-grey to black, weakly sooty, weakly Silica/calcite Alteration, foliated shale with weak pyrite, trace graphite and sphalerite mineralization. Silica/calcite Alteration is present as veinlets. Core is completely competent overall. Sulfide mineralization is present primarily in ~15cm thick section at end of interval/LCN, but pyrite mineralization is visible as blobs within Silica veining as well as weakly disseminated throughout. Peacock tarnish visible at 104.4m
																								Sp	t			
			104.40						FO	80																		70-85 to core axis foliation of shal
			106.00	108.00	2.00				VL	50	0	5 total																Up to 8cm thick Quartz-carbonate veinlets at 50 to core axis 0 to foliation, 5 total
			100.86	101.44	0.58				VL	50	270	3																Oldest, up to 9mm thick Quartz-carbonate veinlets at 50 to core axis, 270 to foliation, 3 total
									VL	5	315	1																Middle in age, 9mm thick Quartz-carbonate veinlet at 5 to core axis 315 to foliation, cross-cuts A veinlets
									VL	70	45	8																Youngest, up to 9mm thick Quartz-carbonate veinlets at 70 to core axis, 45 to foliation, 8 total, cross-cut B veinlet
			108.57	110.84	2.27				FO																			Region where foliation and Silica/calcite veinlets within are warped into wavy lines, instead of straight ones.
			110.84	111.08	0.24																							Calcite vein with strong sulfide mineralization. Moderate metallic grey graphite, yellow brown pyrite. As well as weak pink-grown sphalerite. All occur preferentially aligned along foliation within the vein
111.08	144.78	33.70				SHL																						Dark grey to green-grey and black moderately sooty, weakly dolomite Alteration, foliated shale with trace pyrite mineralization. Dolomite Alteration is present disseminated within shale, ging the shale a lighter grey colour when dry, as well as fizzing lightly under the application of 30% dilute HCl, does not fizz with 10% HCl. pyrite mineralization is present as scattered blobs within shale.
									FO	80																		70-90 to core axis foliation of shal

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOLOGY LOG

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				AlterationERATION						MINERALS									DETAILED DESCRIPTION
																	Other					Other		Other				
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Quartz	Graphite	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity	Photo	
			137.97						VL	50	0																2.2cm thick pyrite veinlet at 50 to core axis following foliation
EOH																											

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOTECHNICAL LOG

HOLE: ROD-11-05

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	RQD (m)	RQD (%)	Hardness	Weathering	Colour	Comments
4.57	6.10	1.53	0.36	24	0.00	0	MS	MW		
6.10	7.62	1.52	0.51	34	0.00	0	MS	MW		
7.62	9.14	1.52	0.46	30	0.00	0	MS	MW		
9.14	10.67	1.53	0.49	32	0.00	0	MS	MW		
10.67	12.19	1.52	0.86	57	0.10	7	MS	MW		
12.19	13.72	1.53	0.94	61	0.00	0	MS	MW		
13.72	15.24	1.52	1.14	75	0.11	7	S	SW		
15.24	16.76	1.52	1.03	68	0.10	7	S	SW		
16.76	18.29	1.53	1.18	77	0.14	9	S	SW		
18.29	19.81	1.52	1.31	86	0.00	0	S	SW		
19.81	21.34	1.53	1.15	75	0.00	0	MS	SW		
21.34	22.86	1.52	1.28	84	0.45	30	MS	SW		
22.86	24.38	1.52	1.12	74	0.31	20	MS	SW		
24.38	25.91	1.53	1.29	84	0.17	11	MS	SW		
25.91	27.43	1.52	1.28	84	0.36	24	S	SW		
27.43	28.96	1.53	1.35	88	0.64	42	MS	SW		
28.96	30.48	1.52	1.22	80	0.36	24	MS	SW		
30.48	32.00	1.52	0.31	20	0.00	0	MS	SW		Washed 1 ft
32.00	33.53	1.53	0.95	62	0.00	0	MS	SW		
33.53	35.05	1.52	0.96	63	0.00	0	MS	SW		
35.05	36.58	1.53	1.23	80	0.28	18	MS	SW		
36.58	38.10	1.52	0.91	60	0.00	0	S	SW		
38.10	39.62	1.52	1.22	80	0.65	43	S	SW		
39.62	41.15	1.53	1.21	79	0.60	39	S	SW		
41.15	42.67	1.52	1.34	88	0.64	42	MS	SW		
42.67	44.20	1.53	1.33	87	0.33	22	MS	SW		
44.20	45.72	1.52	1.23	81	0.25	16	MS	SW		
45.72	47.24	1.52	1.32	87	0.20	13	MS	SW		
47.24	48.77	1.53	1.34	88	0.63	41	MS	SW		
48.77	50.29	1.52	1.32	87	0.21	14	MS	SW		
50.29	51.82	1.53	1.31	86	0.86	56	MS	SW		
51.82	53.34	1.52	1.48	97	0.79	52	S	SW		
53.34	54.86	1.52	0.93	61	0.48	32	S	SW		
54.86	56.39	1.53	1.30	85	0.49	32	MS	SW		
56.39	57.91	1.52	1.26	83	0.12	8	MS	SW		
57.91	59.44	1.53	1.09	71	0.25	16	MS	SW		
59.44	60.96	1.52	1.07	70	0.59	39	W	SW		
60.96	62.48	1.52	1.10	72	0.14	9	MS	SW		
62.48	64.01	1.53	1.11	73	0.21	14	MS	SW		
64.01	65.53	1.52	1.38	91	0.98	64	S	SW		
65.53	67.06	1.53	1.37	90	0.68	44	S	SW		
67.06	68.58	1.52	1.25	82	0.51	34	MS	SW		
68.58	70.10	1.52	1.23	81	0.46	30	MS	SW		
70.10	71.63	1.53	1.26	82	0.15	10	MS	SW		
71.63	73.15	1.52	1.45	95	0.00	0	S	SW		
73.15	74.68	1.53	1.22	80	0.60	39	S	SW		
74.68	76.20	1.52	1.28	84	0.25	16	S	SW		
76.20	77.72	1.52	1.25	82	0.11	7	MS	SW		
77.72	79.25	1.53	1.33	87	0.37	24	S	SW		
79.25	80.77	1.52	0.92	61	0.16	11	S	SW		
80.77	82.30	1.53	1.13	74	0.64	42	S	SW		

GEOTECHNICAL LOG

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	RQD (m)	RQD (%)	Hardness	Weathering	Colour	Comments
82.30	83.82	1.52	1.23	81	0.69	45	MS	SW		
83.82	85.34	1.52	1.04	68	0.20	13	MS	SW		
85.34	86.87	1.53	1.05	69	0.39	25	MS	SW		
86.87	88.39	1.52	1.07	70	0.00	0	MS	SW		
88.39	89.92	1.53	1.37	90	0.53	35	MS	FR		
89.92	91.44	1.52	1.33	88	0.50	33	MS	FR		
91.44	92.96	1.52	1.16	76	0.14	9	S	FR		
92.96	94.49	1.53	1.23	80	0.26	17	S	FR		
94.49	96.01	1.52	0.99	65	0.10	7	MS	FR		
96.01	97.54	1.53	1.41	92	1.05	69	MS	FR		
97.54	99.06	1.52	1.44	95	0.98	64	MS	FR		
99.06	100.58	1.52	1.46	96	0.65	43	MS	FR		
100.58	102.11	1.53	1.45	95	1.03	67	S	FR		
102.11	103.63	1.52	1.30	86	0.42	28	MS	FR		
103.63	105.16	1.53	1.39	91	0.62	41	MS	FR		
105.16	106.68	1.52	1.44	95	0.73	48	MS	FR		
106.68	108.20	1.52	1.46	96	0.78	51	MS	FR		
108.20	109.73	1.53	1.37	90	0.44	29	MS	FR		
109.73	111.25	1.52	1.33	88	0.92	61	S	FR		
111.25	112.78	1.53	1.12	73	0.00	0	S	FR		
112.78	114.30	1.52	1.34	88	0.60	39	S	FR		
114.30	115.82	1.52	1.50	99	0.94	62	MS	FR		
115.82	117.35	1.53	1.34	88	1.18	77	S	FR		
117.35	118.87	1.52	1.38	91	1.26	83	S	FR		
118.87	120.40	1.53	1.42	93	1.12	73	S	FR		
120.40	121.92	1.52	1.45	95	0.99	65	MS	FR		
121.92	123.44	1.52	1.47	97	1.11	73	MS	FR		
123.44	124.97	1.53	1.42	93	1.13	74	S	FR		
124.97	126.49	1.52	1.41	93	1.03	68	S	FR		
126.49	128.02	1.53	1.36	89	0.57	37	S	FR		
128.02	129.54	1.52	1.08	71	0.11	7	S	FR		
129.54	131.06	1.52	1.17	77	0.96	63	S	FR		
131.06	132.59	1.53	1.31	86	1.07	70	MS	FR		
132.59	134.11	1.52	1.33	87	1.05	69	MS	FR		
134.11	135.64	1.53	1.13	74	0.42	27	S	FR		
135.64	137.16	1.52	1.33	87	0.44	29	S	FR		
137.16	138.68	1.52	1.42	93	0.72	47	S	FR		
138.68	140.21	1.53	1.44	94	0.85	56	MS	FR		
140.21	141.73	1.52	1.45	95	0.98	64	S	FR		
141.73	143.26	1.53	1.51	99	1.48	97	S	FR		
143.26	144.78	1.52	1.38	91	0.78	51	MS	FR		
EOH										

SAMPLE LOG

HOLE: ROD-11-05

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	Sample	Batch	Au (g/t)	Ag (g/t)	Pb (ppm)	Zn (ppm)	Comments
4.57	7.62	3.05	0.87	29	K266841	10	<0.01	4.83	30	479	
7.62	10.67	3.05	0.95	31	K266842	10	<0.01	0.61	21	704	
10.67	13.72	3.05	1.80	59	K266843	10	<0.01	0.35	15	634	
13.72	16.76	3.04	2.17	71	K266844	10	<0.01	0.39	19	545	
16.76	19.81	3.05	2.49	82	K266845	10	<0.01	0.40	35	1170	
19.81	22.86	3.05	2.43	80	K266846	10	<0.01	0.42	23	883	
22.86	25.42	2.56	2.41	94	K266847	10	<0.01	1.43	181	1110	
25.42	26.84	1.42	1.22	86	K266848	10	<0.01	1.15	41	2640	
26.84	28.96	2.12	1.97	93	K266849	10	<0.01	0.64	35	1010	
28.96	30.48	1.52	1.22	80	K266850	10	<0.01	1.50	16	2710	
30.48	32.36	1.88	0.68	36	K266851	10	<0.01	2.87	22	2520	
32.36	35.05	2.69	1.54	57	K266852	10	<0.01	1.82	18	257	
35.05	38.10	3.05	1.14	37	K266853	10	<0.01	1.50	50	953	
38.10	41.15	3.05	2.43	80	K266854	10	<0.01	0.66	18	197	
41.15	44.20	3.05	2.67	88	K266855	10	<0.01	0.66	12	586	
44.20	47.21	3.01	2.55	85	K266856	10	<0.01	1.19	12	372	
					K266857	10	0.33	99.30	9500	4870	Standard ME-6
47.21	50.29	3.08	2.66	86	K266858	10	<0.01	1.50	19	356	
					K266859	10	<0.01	0.03	3	20	Blank
50.29	53.34	3.05	2.79	91	K266860	10	<0.01	3.55	19	184	
53.34	56.39	3.05	2.23	73	K266861	11	<0.01	4.17	25	155	
56.39	59.44	3.05	2.35	77	K266862	11	<0.01	3.29	14	250	
					K266863	11	1.39	29.60	8180	7660	Standard ME-16
59.44	62.44	3.00	2.17	72	K266864	11	0.01	6.26	27	170	
62.44	64.01	1.57	1.11	71	K266865	11	0.01	8.42	24	12	
64.01	66.00	1.99	1.99	100	K266866	11	<0.01	2.06	33	21	
66.00	68.58	2.58	2.58	100	K266867	11	<0.01	2.78	163	61	
					K266868	11	<0.01	3.00	240	59	Duplicate
68.58	70.10	1.52	1.23	81	K266869	11	<0.01	9.77	2330	47	
70.10	73.15	3.05	2.71	89	K266870	11	<0.01	4.86	33	28	
73.15	76.20	3.05	2.50	82	K266871	11	<0.01	3.82	17	21	
					K266872	11	0.22	161.00	50600	48900	Standard ME-7
76.20	79.25	3.05	2.58	85	K266873	11	<0.01	2.30	30	36	
79.25	80.77	1.52	0.92	61	K266874	11	<0.01	2.15	26	28	
80.77	82.36	1.59	1.13	71	K266875	11	<0.01	1.73	51	52	
82.36	83.82	1.46	1.23	84	K266876	11	0.01	2.66	96	191	
					K266877	11	<0.01	0.02	4	18	Blank
83.82	86.87	3.05	2.09	69	K266878	11	0.01	14.55	2370	4540	
86.87	89.92	3.05	2.44	80	K266879	11	0.01	6.31	859	12750	
89.92	92.96	3.04	2.49	82	K266880	11	0.02	4.47	345	2610	
92.96	96.01	3.05	2.22	73	K266881	11	0.03	8.92	2080	8680	
96.01	99.06	3.05	2.85	93	K266882	11	<0.01	1.67	65	737	
99.06	102.11	3.05	2.91	95	K266883	11	<0.01	0.88	125	730	
102.11	105.16	3.05	2.69	88	K266884	11	0.03	0.46	22	342	
105.16	108.20	3.04	2.90	95	K266885	11	<0.01	0.75	31	462	
108.20	110.31	2.11	1.95	92	K266886	11	0.01	0.83	32	158	
110.31	111.25	0.94	0.76	81	K266887	11	0.03	59.50	33200	8340	
					K266888	11	<0.01	0.01	6	23	Blank
111.25	114.30	3.05	2.46	81	K266889	11	0.01	2.37	276	2450	
114.30	117.35	3.05	2.84	93	K266890	11	<0.01	1.25	74	1910	
117.35	120.40	3.05	2.80	92	K266891	11	<0.01	1.35	271	2700	
120.40	123.44	3.04	2.92	96	K266892	11	0.01	1.91	207	1120	
123.44	126.49	3.05	2.83	93	K266893	11	0.01	1.06	47	246	
126.49	129.34	2.85	2.44	86	K266894	11	0.01	1.00	173	444	
129.34	132.59	3.25	2.48	76	K266895	11	0.01	0.41	16	422	
132.59	135.64	3.05	2.46	81	K266896	11	0.01	0.47	25	512	

SAMPLE LOG

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	Sample	Batch	Au (g/t)	Ag (g/t)	Pb (ppm)	Zn (ppm)	Comments
135.64	138.68	3.04	2.75	90	K266897	12	0.01	0.65	24	502	
138.68	141.73	3.05	2.89	95	K266898	12	<0.01	0.37	14	214	
141.73	144.78	3.05	2.89	95	K266899	12	<0.01	0.34	12	151	

DENSITY LOG

HOLE: ROD-11-05

Depth (m)	Unit	Modifier	MINERALS				Comments	Length (cm)	Diameter (cm	Dry weight	Wet Weight	Density	Specific Gravity
			Py %	As %	Other	%							
17.40								14.1	5.6	928.0	586.4	2.67	2.72
28.90								15.0	5.6	983.5	636.0	2.66	2.83
59.52								14.4	5.6	932.0	571.5	2.63	2.59
89.20								14.7	5.6	957.6	582.2	2.64	2.55
101.04								14.5	5.6	1049.6	684.5	2.94	2.87
119.93								15.0	5.6	996.2	611.1	2.70	2.59
138.72								14.8	5.6	972.5	625.4	2.67	2.80
141.85								15.0	5.6	1025.6	654.1	2.78	2.76
EOH													

MAGNETIC SUSCEPTIBILITY LOG

HOLE: ROD-11-05

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
1.00				
2.00				
3.00				
4.00				
5.00			0.06	
6.00			N/S	
7.00			N/S	
8.00			N/S	
9.00			N/S	
10.00			0.06	
11.00			N/S	
12.00			0.20	
13.00			0.41	
14.00			0.18	
15.00			0.11	
16.00			0.10	
17.00			0.18	
18.00			0.18	
19.00			0.21	
20.00			0.13	
21.00			0.10	
22.00			0.08	
23.00			0.13	
24.00			0.13	
25.00			0.15	
26.00			0.16	
27.00			0.23	
28.00			0.13	
29.00			0.13	
30.00			0.10	
31.00			N/S	
32.00			0.15	
33.00			0.02	
34.00			0.06	
35.00			0.03	
36.00			0.01	
37.00			0.18	
38.00			0.25	
39.00			0.03	
40.00			0.00	
41.00			0.10	
42.00			0.10	
43.00			0.10	
44.00			0.11	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
45.00			0.31	
46.00			0.08	
47.00			0.13	
48.00			0.00	
49.00			0.11	
50.00			0.27	
51.00			0.15	
52.00			0.03	
53.00			0.01	
54.00			0.00	
55.00			0.03	
56.00			0.05	
57.00			0.06	
58.00			0.00	
59.00			0.03	
60.00			0.27	
61.00			0.16	
62.00			0.00	
63.00			0.03	
64.00			0.28	
65.00			0.03	
66.00			0.03	
67.00			0.03	
68.00			0.03	
69.00			0.01	
70.00			0.01	
71.00			0.18	
72.00			0.01	
73.00			0.05	
74.00			0.43	
75.00			0.03	
76.00			0.01	
77.00			0.01	
78.00			0.01	
79.00			0.03	
80.00			0.08	
81.00			0.20	
82.00			0.01	
83.00			0.01	
84.00			0.03	
85.00			0.01	
86.00			0.05	
87.00			0.03	
88.00			0.08	
89.00			0.03	
90.00			0.00	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
91.00			0.01	
92.00			0.01	
93.00			0.01	
94.00			0.03	
95.00			0.30	
96.00			0.03	
97.00			0.03	
98.00			0.03	
99.00			0.05	
100.00			0.03	
101.00			0.18	
102.00			0.03	
103.00			0.05	
104.00			0.05	
105.00			0.60	
106.00			0.01	
107.00			0.26	
108.00			0.03	
109.00			0.01	
110.00			0.03	
111.00			0.67	
112.00			0.03	
113.00			0.03	
114.00			0.03	
115.00			0.05	
116.00			0.03	
117.00			0.03	
118.00			0.01	
119.00			0.03	
120.00			0.01	
121.00			0.03	
122.00			0.05	
123.00			0.05	
124.00			0.01	
125.00			0.03	
126.00			0.23	
127.00			0.06	
128.00			0.03	
129.00			0.23	
130.00			0.16	
131.00			0.06	
132.00			0.05	
133.00			0.25	
134.00			0.18	
135.00			0.05	
136.00			0.06	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
137.00			0.11	
138.00			0.10	
139.00			0.09	
140.00			0.16	
141.00			0.23	
142.00			0.10	
143.00			0.08	
144.00			0.08	
145.00			EOH	

BOX LOG

HOLE: ROD-11-05

BOX	FROM (m)	TO (m)
1	4.57	8.90
2	8.90	13.60
3	13.60	18.22
4	18.22	22.86
5	22.86	27.64
6	27.64	32.85
7	32.85	36.88
8	36.88	41.57
9	41.57	46.32
10	46.32	51.18
11	51.18	56.93
12	56.93	60.58
13	60.58	65.08
14	65.08	70.05
15	70.05	74.92
16	74.92	79.76
17	79.76	84.61
18	84.61	89.39
19	89.39	94.18
20	94.18	98.95
21	98.95	104.04
22	104.04	109.54
23	109.54	114.52
24	114.52	119.91
25	119.91	125.20
26	125.20	130.27
27	130.27	135.64
28	135.64	140.94
29	140.94	144.78
30	EOH	

BOX	FROM (m)	TO (m)

ROD PROPERTY

Grid East	Grid North	Easting	Northing	Elev.	Depth (m)
		550855	7116729	1382	190.20

ZONE: Odysseus

SECTION: 09+900E

HOLE: ROD-11-06

CLAIM: YC98416

Contractor: Beaudoin

Drill:

Core size: NTW

Casing depth: 7.62 (m) out

Drilling dates: July 25-27, 2011

Geology logged by:

TARGET:

SURVEY

Depth (m)	Azimuth	Dip	Method	Depth (m)	Azimuth	Dip	Method
collar	0	-50.0	compass	114.30139	357	-48.0	Ranger
38.10	356	-49.4	Ranger	144.78	352	-49.2	Ranger
68.58	356	-49.1	Ranger	175.26	358	-47.9	Ranger
83.82	357	-49.0	Ranger	190.00	358	-47.8	Ranger

SUMMARY

From (m)	To (m)	Interval	Unit	Comments
0.00	7.62	7.62	OVB	
7.62	190.20	182.58	SHL	

SAMPLES

Numbers: K266900-K266971

Total: 72

Batch: 12, 13, 14

Date Sent:

Certificate: WH11158345, WH11164055, WH11169073

COMMENTS

GEOLOGY LOG

HOLE: ROD-11-06

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS							Photo	DETAILED DESCRIPTION
																	Other					Other		Other			
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Quartz	Graphite	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity		
0.00	4.57	4.57				OVB																					Casing drilled, no recovery
4.57	7.62	3.05				OVB																					Overburden. Rubbly and pebbly shale, with yellow weathering on fracture faces.
7.62	57.91	50.29				SHL											SIL	t								x	Medium to dark grey shale, slightly to moderately weathered with trace silica alteration. Weathering occurs as yellow-green, red, orange-brown, white, and peacock staining on rubble and fracture faces of weaker, blocky core. Silica alteration occurs as veinlets and convoluted veinleting throughout. Core is rubbly to blocky.
									FO	70																	Shale is foliated at 40-80 to core axis, mostly at 60 80 to core axis.
			7.62	32.00	24.38				VL	65	0	<1															Qz veinlets up to 7mm wide at 60-70 to core axis, less than one per metre, 0 to foliation
									BD																	x	Bedding is apparent in some places but is convoluted
			32.00	140.00	108.00				VL	70	0	<1															Qz veinlets up to 2mm wide at 70 to core axis 0 to foliation less than one per metre
									VL	70	180	<1															Quartz veinlets up to 2mm wide at 70 to core axis, 180 to foliation, less than one per metre. Most veining is convoluted at 5-10 per metre.
			40.00	44.02	4.02												Gr	t									Region of trace fine-grained graphite alteration moderately sooty core, with convoluted veinlets weathered yellow and orange, 3 per metre.
			44.02	57.91	13.89				VL	50	0	10															Quartz veinlets at 40-60 to core axis, 0 to foliation, 10 per metre up to 2mm wide.
									VL	30	90																Qz veinlets at 30 to core axis, 90 to foliation, up to 3mm wide, offset by foliation and above veinlets
			44.35						VN	50	0																Quartz vein, 47cm wide, 50 to core axis, 0 to foliation, with moderate orange weathering and brecciated texture
			45.00	48.00	3.00				Bx																		Sections of crackle breccia and mosaic breccia with silica infilling
			48.00						VN	80	0																Rubbly quartz vein at least 60cm wide 80 to core axis, 0 to foliation, with moderate orange weathering
57.91	61.14	3.23				SHL				`		`					Gr	w									Dark grey to black strongly sooty to extremely sooty shale, no weathering, weak graphite alteration
									FO	70																	Foliation is 60-80 to core axis
									VL	70	0	3															Quartz veinlets up to 5mm wide, at 60-80 to core axis, 0 to foliation, 3 per metre
			59.54						VL	30	210																One quartz veinlet, 30 to core axis, 210 to foliation, coarse-grained and crumbly, 3mm wide

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOLOGY LOG

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS								PHOTO	DETAILED DESCRIPTION
																	Other					Other		Other				
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Quartz	Graphite	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity		
61.14	88.39	27.25				SHL																						Dark grey to black weakly to moderately sooty shale shale with orange and yellow weathering on fracture faces and surfaces of rubbly core from 70.10m to 77.94m. Core is rubbly to blocky.
									FO	80							Gr	w										Foliation at 70-80 to core axis. Weak graphite alteration.
			83.82	85.66	1.84				FO	50																		Foliation of shale is at 50-60 to core axi
			73.60						VL	20	130																	One quartz veinlet at 20 to core axis, 130 to foliation 1cm wide
			85.50						VL	30	0																	One quartz veinlet at 30 to core axis, 0 to foliation, 2cm wide, offset by foliation.
88.39	100.49	12.10															Gr	t										Medium grey shale with trace graphite alteration. Core is blocky to competent.
									FO	75																		Foliation is at 70-80 to core axis
			88.73						VL	40	0																	One orange oxidized quartz veinlet at 40 to core axis, 0 to foliation.
			89.06																									Blue-green, soft mineralization on fracture faces
			92.00	98.00	6.00				VL	10	340	<1																Quartz veinlets at 10 to core axis, 320-360 to foliation, less than 1 per metre.
									VL	25	60	<1																Quartz veinlets at 20-30 to core axis, 50-90 to foliation, less than 1 per metre.
			92.78																					Sp	t			Trace fine-grained galena and sphalerite mineralization in quartz veinlet at 10 to core axis, 340 to foliation
																								Gn	t			
			91.44	92.00	0.56																						x	Sub-rounded quartz pebbles bedded in layers in shale, offset by foliation
									BD	70																		Bedding at 60-80 to core axis, foliation at 310 to bedding
			97.92	98.14	0.22																							Dense, convoluted veinleting, roughly following foliation.
			98.14	100.49	2.35				VL	75	0																	Quartz veinlets following foliation at 5 per metre
100.49	141.08	40.59															Gr	m										Dark grey to black, non-sooty to slightly sooty shale with moderate graphite alteration. Core is fresh to slightly weathered, and weathering occurs as orange and yellow-green on rubbly core and fracture faces. Core is rubbly to blocky.
									FO	60																		Foliation is at 50-70 to core axis
									VL	35	230	2																Quartz veinlets at 30-40 to core axis, 230 to foliation 1-3 per metre, up to 2cm wide. Some contain angular clasts of shale. Most show slight orange weathering and some are slightly vuggy.
									VL	60	0	10																Quartz veinlets following foliation at 10 per metre, 1mm wide

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOLOGY LOG

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS								PHOTO	DETAILED DESCRIPTION
																	Other					Other		Other				
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Quartz	Graphite	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity		
									VL	70	380	1															Quartz veinlets at 70 to core axis, 380 to foliation, 1 per metre up to 2mm wide.
									VL	70	200	1															Quartz veinlets at 70 to core axis, 200 to foliation, 1 per metre, up to 2mm wide.
			126.95																					Gn	t		Trace medium-grained galena mineralization in quartz veinlet
			123.44	124.02	0.58																					x	Orange, moderately weathered section of competen core with trace clear, colourless coarse-grained mineralization (fluorite?)
			115.82	117.90	2.08																						Highly weathered, rubbly sectior
			127.93	141.08	13.15																						Veinlets contain intense soft, orange, medium grained mineralization in the quartz
			140.20						VL	60	0																One quartz veinlet at 60 to core axis, 0 to foliation, 3cm wide
			134.11						VL	60	0													Sp	t		One quartz veinlet at 60 to core axis, 0 to foliation, 1cm wide with trace sphalerite mineralization
			136.11																t								Trace very fine-grained pyrite mineralizatio
			140.21	141.08	0.87				Bx																	x	Crackle breccia to mosaic breccia with silica infilling
141.08	146.00	4.92				SHL											Gr	s									Black, moderately sooty shale with strong graphite alteration. Core is rubbly and slightly weathered. Weathering is orange and pale green.
146.00	190.20	44.20				SHL											Gr	w									Dark grey to black, slightly sooty to not sooty, fresh to slightly weathered shale with weak graphite alteration. Weathering is orange and white, and occurs on fracture faces and in some quartz veinlets.
									FO	60																	Foliation of shale is at 50-70 to core axis
			146.00	147.83	1.83																						Crackle breccia with silica infilling.
			151.25						VL	70	0															x	Quartz veinlet at 70 to core axis, 0 to foliation, 2mm wide, with medium-grained black, carbon-looking mineralization.
			151.60	190.20	38.60				VL	25	190	3															Quartz veinlets at 20-30 to core axis, 180-190 to foliation, 3 per metre, up to 5mm wide.
			161.54	190.20	28.66				VL	60	130	7															Quartz veinlets at 60 to core axis, 130 to foliation, 5 10 per metre, 1mm wide.
									VL	60	0	5															Qz veinlets following foliation at 5 per metre, 1mm wide.
			175.00	175.80	0.80				Bx																		Crackle breccia to mosaic breccia with silica infilling, and medium-grained carbon-like mineralization in the silica.
			176.06	178.31	2.25												SIL	i									White and grey intensely silica altered sectior
			179.63	190.20	10.57				Bx																		Intermittend crackle breccia with silica infilling.

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOLOGY LOG

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS							PHOTO	DETAILED DESCRIPTION
																	Other					Other		Other			
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Quartz	Graphite	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity		
			190.00						VL	40	0													Gn	i	x	One quartz veinlet at 40 to core axis, 0 to foliation, with intense fine-grained galena mineralization and intense medium-grained sphalerite mineralization, 1cm wide.
																								Sp	i		
EOH																											

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOTECHNICAL LOG

HOLE: ROD-11-06

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	RQD (m)	RQD (%)	Hardness	Weathering	Colour	Comments
0.00	4.57	4.57	0.00	0	0.00	0	-	-	-	
4.57	6.10	1.53	0.12	8	0.00	0	VW	SW	NA	
6.10	7.62	1.52	0.60	39	0.00	0	W	SW	5Y 8/3	
7.62	9.14	1.52	0.85	56	0.00	0	W	SW	10 YR 8/4	
9.14	10.67	1.53	0.79	52	0.00	0	W	SW	5Y 8/3	
10.67	12.19	1.52	0.96	63	0.00	0	W	MW	10Y 6/4	
12.19	13.72	1.53	1.41	92	0.10	7	MS	SW	5Y 8/3	
13.72	15.24	1.52	1.01	66	0.00	0	MS	MW	5Y 8/3	
15.24	16.76	1.52	1.17	77	0.00	0	S	SW	5YR 5/6	
16.76	18.29	1.53	1.40	92	0.13	8	MS	SW	5Y 8/3	
18.29	19.81	1.52	0.36	24	0.00	0	MS	MW	5YR 6/8	
19.81	21.34	1.53	1.31	86	0.10	7	MS	MW	5YR 6/8	
21.34	22.86	1.52	1.42	93	0.14	9	MS	MW	5Y 8/3	
22.86	24.38	1.52	1.52	100	0.00	0	MS	SW	5YR 6/8	
24.38	25.91	1.53	1.34	88	0.00	0	W	SW	5YR 6/8	
25.91	27.43	1.52	1.19	78	0.00	0	W	MW	5YR 6/8	
27.43	28.96	1.53	1.37	90	0.00	0	W	MW	5YR 6/8	
28.96	30.48	1.52	1.48	97	0.36	24	MS	MW	2.5Y 7/8	
30.48	32.00	1.52	1.42	93	0.00	0	MS	MW	5YR 6/8	
32.00	33.33	1.33	1.48	111	0.13	10	MS	MW	5Y 8/3	
33.33	35.05	1.72	1.51	88	0.18	10	MS	SW	10Y 6/4	
35.05	36.58	1.53	1.44	94	0.24	16	MS	SW	5Y 8/3	
36.58	38.10	1.52	1.47	97	0.41	27	MS	MW	5YR 5/6	
38.10	39.62	1.52	1.52	100	1.11	73	MS	SW	5Y 8/3	
39.62	41.15	1.53	1.47	96	0.25	16	MS	SW	5YR 5/6	
41.15	42.67	1.52	1.43	94	0.27	18	W	SW	5YR 5/6	
42.67	44.20	1.53	1.35	88	0.41	27	W	MW	5Y 8/3	
44.20	45.72	1.52	1.37	90	0.47	31	S	MW	5YR 5/6	
45.72	47.24	1.52	1.34	88	0.21	14	MW	MW	5Y 8/3	
47.24	48.77	1.53	1.48	97	0.23	15	S	MW	5YR 5/6	
48.77	50.29	1.52	1.48	97	0.00	0	W	MW	5YR 5/6	
50.29	51.82	1.53	1.53	100	0.37	24	MS	MW	5YR 5/6	
51.82	53.34	1.52	1.52	100	0.52	34	MS	SW	5YR 5/6	
53.34	54.86	1.52	1.43	94	0.49	32	MS	SW	5Y 8/3	
54.86	56.39	1.53	1.25	82	0.24	16	W	MW	5YR 5/6	
56.39	57.91	1.52	1.17	77	0.11	7	MS	SW	5Y 8/3	
57.91	59.44	1.53	1.14	75	0.00	0	VW	FR	NA	
59.44	60.96	1.52	1.28	84	0.00	0	VW	MW	5YR 5/6	
60.96	62.48	1.52	1.40	92	0.38	25	W	FR	NA	
62.48	64.01	1.53	0.67	44	0.00	0		MW	10Y 6/4	
64.01	65.53	1.52	1.27	84	0.00	0	W	MW	5Y 8/3	
65.53	67.06	1.53	1.21	79	0.36	24	VW	HW	5YR 5/6	
67.06	68.58	1.52	1.29	85	0.00	0	W	SW	5Y 8/3	
68.58	70.10	1.52	0.64	42	0.00	0	W	SW	7.5YR 6/8	
70.10	71.63	1.53	0.70	46	0.00	0	W	SW	7.5YR 6/8	
71.63	73.15	1.52	0.74	49	0.00	0	W	SW	7.5YR 6/8	
73.15	74.68	1.53	1.07	70	0.00	0	W	SW	7.5YR 6/8	
74.68	76.20	1.52	1.00	66	0.00	0	W	SW	5Y 8/3	
76.20	77.72	1.52	1.18	78	0.35	23	MS	SW	5Y 8/3	
77.72	79.25	1.53	1.19	78	0.00	0	MS	SW	5Y 8/3	
79.25	80.77	1.52	1.02	67	0.00	0	MS	FR	NA	

GEOTECHNICAL LOG

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	RQD (m)	RQD (%)	Hardness	Weathering	Colour	Comments
80.77	82.30	1.53	1.09	71	0.12	8	W	FR	NA	
82.30	83.82	1.52	0.97	64	0.00	0	W	FR	NA	
83.82	85.34	1.52	1.08	71	0.00	0	W	FR	NA	
85.34	86.87	1.53	1.04	68	0.27	18	MS	FR	NA	
86.87	88.39	1.52	1.03	68	0.10	7	W	FR	NA	
88.39	89.92	1.53	1.40	92	0.51	33	MS	FR	NA	
89.92	91.44	1.52	1.36	89	0.76	50	S	FR	NA	
91.44	92.96	1.52	1.40	92	0.85	56	MS	SW	5YR 5/8	
92.96	94.49	1.53	1.42	93	0.74	48	S	SW	5YR 5/8	
94.49	96.01	1.52	1.35	89	0.54	36	S	SW	5YR 5/8	
96.01	97.54	1.53	1.24	81	0.57	37	S	SW	5YR 5/8	
97.54	99.06	1.52	1.33	88	0.62	41	S	SW	5YR 5/8	
99.06	100.58	1.52	1.19	78	0.18	12	MS	FR	NA	
100.58	102.11	1.53	0.94	61	0.00	0	MS	SW	5YR 5/8	
102.11	103.63	1.52	0.97	64	0.00	0	MS	SW	5YR 5/8	
103.63	105.16	1.53	1.18	77	0.42	27	MS	SW	5YR 5/8	
105.16	106.68	1.52	0.99	65	0.14	9	MS	SW	5YR 5/8	
106.68	108.20	1.52	1.24	82	0.33	22	MS	SW	5YR 5/8	
108.20	109.73	1.53	1.28	84	0.22	14	MS	SW	5YR 5/8	
109.73	111.25	1.52	1.15	76	0.46	30	MS	SW	5YR 5/8	
111.25	112.78	1.53	1.28	84	0.48	31	S	SW	5YR 5/8	
112.78	114.30	1.52	1.40	92	0.71	47	S	MW	10 YR 5/3	
114.30	115.82	1.52	1.23	81	0.00	0	W	SW	7.5YR 6/6	
115.82	117.35	1.53	1.22	80	0.00	0	VW	SW	7.5YR 6/6	
117.35	118.87	1.52	1.28	84	0.12	8	W	SW	7.5YR 6/6	
118.87	120.40	1.53	1.49	97	0.98	64	S	SW	7.5YR 6/6	
120.40	121.97	1.57	1.38	88	0.67	43	MS	SW	7.5YR 6/6	
121.97	123.44	1.47	1.34	91	0.10	7	W	SW	7.5YR 6/6	
123.44	124.97	1.53	1.32	86	0.92	60	MS	MW	10YR 5/3	
124.97	126.49	1.52	1.36	89	0.37	24	W	SW	10YR 5/3	
126.49	128.02	1.53	1.53	100	0.99	65	MS	SW	10YR 8/4	
128.02	129.54	1.52	1.31	86	0.14	9	MS	SW	10YR 8/4	
129.54	131.06	1.52	1.50	99	0.11	7	MS	SW	10YR 8/4	
131.06	132.59	1.53	1.18	77	0.00	0	W	SW	10YR 8/4	
132.59	134.11	1.52	1.33	87	0.13	9	W	SW	10YR 8/4	
134.11	135.64	1.53	1.49	97	0.37	24	MS	FR	NA	
135.64	137.16	1.52	1.34	88	0.35	23	MS	SW	5YR 6/8	
137.16	138.68	1.52	1.37	90	0.25	16	MS	SW	5YR 6/8	
138.68	140.21	1.53	1.48	97	0.00	0	MS	SW	5YR 6/8	
140.21	141.73	1.52	1.39	91	0.23	15	MS	SW	5YR 6/8	
141.73	143.26	1.53	0.93	61	0.00	0	MS	SW	5YR 6/8	
143.26	144.78	1.52	1.45	95	0.11	7	MS	SW	5YR 6/8	
144.78	146.30	1.52	1.45	95	0.18	12	MS	SW	5YR 6/8	
146.30	147.83	1.53	1.52	99	0.24	16	MS	SW	5YR 6/8	
147.83	149.35	1.52	1.28	84	0.11	7	MS	SW	5YR 6/8	
149.35	150.88	1.53	1.33	87	0.00	0	MS	SW	5YR 6/8	
150.88	152.40	1.52	1.31	86	0.00	0	MS	MW	5YR 6/8	
152.40	153.92	1.52	1.32	87	0.00	0	W	SW	5YR 6/8	
153.92	155.45	1.53	1.53	100	0.42	27	W	SW	5YR 6/8	
155.45	156.97	1.52	1.52	100	0.34	22	W	SW	5YR 6/8	
156.97	158.50	1.53	1.47	96	0.64	42	W	SW	5YR 6/8	
158.50	160.02	1.52	1.28	84	0.00	0	MS	SW	5YR 6/8	
160.02	161.54	1.52	1.40	92	0.00	0	MS	SW	5YR 6/8	

GEOTECHNICAL LOG

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	RQD (m)	RQD (%)	Hardness	Weathering	Colour	Comments
161.54	163.07	1.53	1.48	97	0.88	58	MS	FR	NA	
163.07	164.59	1.52	1.52	100	0.70	46	MS	FR	NA	
164.59	166.12	1.53	1.42	93	0.37	24	MS	FR	NA	
166.12	167.64	1.52	1.52	100	0.16	11	MS	FR	NA	
167.64	169.16	1.52	1.49	98	0.86	57	S	FR	NA	
169.16	170.69	1.53	1.48	97	0.81	53	S	FR	NA	
170.69	172.21	1.52	1.46	96	0.91	60	S	FR	NA	
172.21	173.74	1.53	1.47	96	0.54	35	S	FR	NA	
173.74	175.26	1.52	1.52	100	0.91	60	S	FR	NA	
175.26	176.78	1.52	1.52	100	0.73	48	S	FR	NA	
176.78	178.31	1.53	1.26	82	0.66	43	MS	FR	NA	
178.31	179.63	1.32	1.28	97	0.51	39	MS	SW	7.5YR 6/6	
179.63	181.36	1.73	1.46	84	0.65	38	MS	SW	7.5YR 6/6	
181.36	182.88	1.52	1.45	95	0.98	64	MS	FR	NA	
182.88	184.40	1.52	1.35	89	0.95	62	VS	FR	NA	
184.40	185.93	1.53	1.53	100	0.10	7	VS	FR	NA	
185.93	187.45	1.52	1.43	94	1.06	70	MS	FR	NA	
187.45	188.98	1.53	1.51	99	0.59	39	MS	FR	NA	
188.98	190.20	1.22	1.22	100	0.94	77	MS	FR	NA	
EOH										

SAMPLE LOG

HOLE: ROD-11-06

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	Sample	Batch	Au (g/t)	Ag (g/t)	Pb (ppm)	Zn (ppm)	Comments
7.62	10.67	3.05	1.64	54	K266900	12	<0.01	2.99	26.9	5	
10.67	13.72	3.05	2.37	78	K266901	12	<0.01	2.9	205	9	
13.72	16.76	3.04	2.18	72	K266902	12	<0.01	4.18	208	11	
16.76	19.81	3.05	1.76	58	K266903	12	<0.01	3.12	22.6	89	
19.81	22.86	3.05	2.73	90	K266904	12	<0.01	4.15	201	115	
					K266905	12	0.28	97	9460	5070	Standard ME-6
22.86	25.91	3.05	2.86	94	K266906	12	<0.01	4.98	146	65	
25.91	28.96	3.05	2.56	84	K266907	12	<0.01	3.64	36.5	518	
28.96	32.00	3.04	2.90	95	K266908	12	<0.01	4.34	65.8	291	
					K266909	12	<0.01	4.03	54	257	Duplicate
32.00	35.05	3.05	2.99	98	K266910	12	<0.01	5.62	116	40	
35.05	38.10	3.05	2.91	95	K266911	12	<0.01	11.75	275	58	
38.10	41.15	3.05	2.99	98	K266912	12	<0.01	11.45	326	31	
41.15	43.75	2.60	2.28	88	K266913	12	<0.01	25.9	2230	104	
					K266914	12	0.02	0.1	6.3	19	Blank
43.75	45.72	1.97	1.87	95	K266915	12	<0.01	13.6	2010	389	
45.72	48.77	3.05	2.82	92	K266916	12	<0.01	26.2	779	107	
48.77	51.82	3.05	2.01	66	K266917	12	<0.01	10.8	327	156	
51.82	54.86	3.04	2.95	97	K266918	12	<0.01	16	226	25	
54.86	57.91	3.05	2.42	79	K266919	12	<0.01	8.25	117	18	
					K266920	12	1.56	30.2	8650	7910	Standard ME-16
57.91	60.96	3.05	2.42	79	K266921	12	<0.01	10.55	80.2	19	
60.96	64.01	3.05	2.07	68	K266922	12	<0.01	12.55	150.5	17	
64.01	67.06	3.05	2.48	81	K266923	12	<0.01	11.4	126	14	
					K266924	12	<0.01	0.03	1.6	18	Blank
67.06	70.10	3.04	1.93	63	K266925	12	<0.01	20.7	329	24	
70.10	73.15	3.05	1.44	47	K266926	12	<0.01	24.7	1730	380	
73.15	76.20	3.05	2.07	68	K266927	12	<0.01	12.65	3530	197	
76.20	79.25	3.05	2.37	78	K266928	12	<0.01	19.1	1250	107	
79.25	82.30	3.05	2.11	69	K266929	12	<0.01	6	290	38	
82.30	85.34	3.04	2.05	67	K266930	12	<0.01	5.51	233	123	
85.34	88.39	3.05	2.07	68	K266931	12	<0.01	9.15	794	146	
88.39	91.44	3.05	2.76	90	K266932	12	0.01	6.94	104.5	207	
91.44	94.49	3.05	2.82	92	K266933	12	0.01	6.96	218	1600	
94.49	97.54	3.05	2.59	85	K266934	13	<0.01	2.24	46.7	717	
97.54	100.58	3.04	2.52	83	K266935	13	<0.01	1.52	23.3	805	
100.58	103.63	3.05	1.91	63	K266936	13	<0.01	3.73	396	2910	
103.63	106.68	3.05	2.17	71	K266937	13	0.01	4.99	802	662	
106.68	109.73	3.05	2.52	83	K266938	13	0.01	8.2	1580	4020	

SAMPLE LOG

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	Sample	Batch	Au (g/t)	Ag (g/t)	Pb (ppm)	Zn (ppm)	Comments
109.73	112.78	3.05	2.43	80	K266939	13	0.01	14.8	4560	1380	
112.78	115.82	3.04	2.63	87	K266940	13	<0.01	5.74	1255	4100	
115.82	118.87	3.05	2.50	82	K266941	13	<0.01	4.31	376	146	
					K266942	13	<0.01	0.02	2.2	18	Blank
118.87	121.92	3.05	2.87	94	K266943	13	0.01	2.02	93.1	178	
121.92	123.44	1.52	1.34	88	K266944	13	0.02	4.1	85.6	254	
123.44	124.97	1.53	1.32	86	K266945	13	0.01	2.95	126.5	4820	
124.97	128.02	3.05	2.89	95	K266946	13	<0.01	53.9	18850	5340	
					K266947	13	0.28	103	9780	5320	Standard ME-6
128.02	131.06	3.04	2.81	92	K266948	13	0.01	6.58	880	5770	
131.06	134.11	3.05	2.51	82	K266949	13	0.01	5.01	395	1680	
					K266950	13	<0.01	6.49	485	1940	Duplicate
134.11	137.16	3.05	2.83	93	K266951	13	<0.01	3.7	86.4	1010	
137.16	140.21	3.05	2.85	93	K266952	13	0.01	4.58	96.9	626	
140.21	143.26	3.05	2.32	76	K266953	13	0.01	7.07	672	600	
143.26	146.30	3.04	2.90	95	K266954	13	<0.01	4.15	200	393	
146.30	149.35	3.05	1.52	50	K266955	13	<0.01	3.61	233	940	
149.35	152.41	3.06	2.64	86	K266956	13	<0.01	3.62	222	361	
152.41	155.45	3.04	2.85	94	K266957	13	<0.01	3.48	120.5	276	
155.45	158.50	3.05	2.99	98	K266958	13	<0.01	3.71	77.4	643	
158.50	161.54	3.04	2.68	88	K266959	13	0.01	3.02	58.4	978	
					K266960	13	1.59	29.6	8390	7790	Standard ME-16
161.54	164.59	3.05	3.00	98	K266961	13	0.01	3.66	36.2	1480	
164.59	167.64	3.05	2.94	96	K266962	13	0.02	4.97	63.2	1120	
167.64	170.69	3.05	3.05	100	K266963	13	0.01	3.11	46.7	1260	
170.69	173.74	3.05	3.03	99	K266964	13	0.01	2.77	100.5	1360	
173.74	176.78	3.04	3.04	100	K266965	13	<0.01	2.97	141	1360	
176.78	179.63	2.85	2.54	89	K266966	13	<0.01	3.16	318	2120	
					K266967	13	<0.01	0.01	1.8	20	Blank
179.63	182.88	3.25	3.01	93	K266968	13	<0.01	2.46	79.2	2160	
182.88	185.93	3.05	2.88	94	K266969	13	<0.01	2.71	63.4	2760	
185.93	188.98	3.05	2.94	96	K266970	14	<0.01	3.39	84	1800	
188.98	190.20	1.22	1.22	100	K266971	14	<0.01	6.22	2990	4080	

DENSITY LOG

HOLE: FROD-11-06

Depth (m)	Unit	Modifier	MINERALS				Comments	Length (cm)	Diameter (cm	Dry weight	Wet Weight	Density	Specific Gravity
			Py %	As %	Other	%							
39.11	SHL							14.2	5.6	887.9	560.3	2.54	2.71
EOH													

MAGNETIC SUSCEPTIBILITY LOG

HOLE: ROD-11-06

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
1.00			NA	
2.00			NA	
3.00			NA	
4.00			NA	
5.00			NA	
6.00			NA	
7.00			0.42	
8.00			0.03	
9.00			.0.00	
10.00			0.23	
11.00			0.23	
12.00			0.00	
13.00			0.11	
14.00			0.08	
15.00			0.03	
16.00			0.01	
17.00			0.00	
18.00			0.01	
19.00			0.20	
20.00			0.05	
21.00			0.03	
22.00			0.01	
23.00			0.00	
24.00			0.00	
25.00			0.06	
26.00			0.03	
27.00			0.06	
28.00			0.16	
29.00			0.01	
30.00			0.00	
31.00			0.00	
32.00			0.01	
33.00			0.03	
34.00			0.01	
35.00			0.00	
36.00			0.00	
37.00			0.06	
38.00			0.01	
39.00			0.00	
40.00			0.03	
41.00			0.47	
42.00			0.00	
43.00			0.05	
44.00			0.01	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
45.00			0.03	
46.00			0.08	
47.00			0.00	
48.00			0.05	
49.00			0.03	
50.00			0.26	
51.00			0.03	
52.00			0.01	
53.00			0.00	
54.00			0.03	
55.00			0.00	
56.00			0.03	
57.00			0.03	
58.00			0.28	
59.00			0.31	
60.00			0.01	
61.00			0.00	
62.00			0.00	
63.00			0.03	
64.00			0.20	
65.00			0.01	
66.00			0.01	
67.00			0.06	
68.00			0.00	
69.00			0.03	
70.00			0.05	
71.00			0.20	
72.00			0.18	
73.00			0.09	
74.00			0.01	
75.00			0.00	
76.00			0.01	
77.00			0.01	
78.00			0.01	
79.00			0.05	
80.00			0.00	
81.00			0.01	
82.00			0.00	
83.00			0.03	
84.00			0.09	
85.00			0.00	
86.00			0.01	
87.00			0.03	
88.00			0.00	
89.00			0.00	
90.00			0.03	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
91.00			0.03	
92.00			0.00	
93.00			0.03	
94.00			0.00	
95.00			0.00	
96.00			0.00	
97.00			0.00	
98.00			0.00	
99.00			0.00	
100.00			0.00	
101.00			0.03	
102.00			0.09	
103.00			0.01	
104.00			0.00	
105.00			0.00	
106.00			0.00	
107.00			0.00	
108.00			0.00	
109.00			0.00	
110.00			0.00	
111.00			0.01	
112.00			0.00	
113.00			0.00	
114.00			0.20	
115.00			0.01	
116.00			0.03	
117.00			0.01	
118.00			0.01	
119.00			0.05	
120.00			0.76	
121.00			0.05	
122.00			0.01	
123.00			0.03	
124.00			0.32	
125.00			0.09	
126.00			0.03	
127.00			0.10	
128.00			0.49	
129.00			0.00	
130.00			0.03	
131.00			0.00	
132.00			0.01	
133.00			0.23	
134.00			0.01	
135.00			0.01	
136.00			0.01	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
137.00			0.01	
138.00			0.01	
139.00			0.18	
140.00			0.01	
141.00			0.01	
142.00			0.01	
143.00			0.01	
144.00			0.01	
145.00			0.07	
146.00			0.14	
147.00			0.10	
148.00			0.01	
149.00			0.01	
150.00			0.18	
151.00			0.03	
152.00			0.00	
153.00			0.03	
154.00			0.38	
155.00			0.14	
156.00			0.20	
157.00			0.01	
158.00			0.03	
159.00			0.07	
160.00			0.09	
161.00			0.00	
162.00			0.10	
163.00			0.07	
164.00			0.07	
165.00			0.05	
166.00			0.12	
167.00			0.01	
168.00			0.12	
169.00			0.01	
170.00			0.16	
171.00			0.03	
172.00			0.16	
173.00			0.05	
174.00			0.20	
175.00			0.09	
176.00			0.01	
177.00			0.01	
178.00			0.03	
179.00			0.05	
180.00			0.12	
181.00			0.05	
182.00			0.01	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
183.00			0.01	
184.00			0.00	
185.00			0.16	
186.00			0.07	
187.00			0.01	
188.00			0.01	
189.00			0.31	
190.00			0.05	
EOH				

BOX LOG

HOLE: ROD-11-06

BOX	FROM (m)	TO (m)
1	4.52	10.42
2	10.42	13.99
3	13.99	17.83
4	17.83	23.48
5	23.48	27.83
6	27.83	32.00
7	32.00	36.33
8	36.33	41.08
9	41.08	45.72
10	45.72	49.98
11	49.98	54.44
12	54.44	59.24
13	59.24	64.07
14	64.07	68.58
15	68.58	73.65
16	73.65	77.72
17	77.72	81.97
18	81.97	86.00
19	86.00	90.58
20	90.58	95.64
21	95.64	100.49
22	100.49	104.74
23	104.74	109.29
24	109.29	113.93
25	113.93	118.00
26	118.00	122.95
27	122.95	127.93
28	127.93	132.31
29	132.31	137.89
30	137.89	141.08
31	141.08	146.00
32	146.00	150.77
33	150.77	155.03
34	155.03	159.69
35	159.69	164.48
36	164.48	169.36
37	169.36	174.57
38	174.57	179.18
39	179.18	184.09
40	184.09	189.34
41	189.34	190.20
EOH		

ROD PROPERTY

Grid East	Grid North	Easting	Northing	Elev.	Depth (m)
		550855	7116679	1380	172.21

ZONE: Odysseus

SECTION: 09+900E

HOLE: ROD-11-07

CLAIM: YC98416

Contractor: Beaudoin

Drill:

Core size: NTW

Casing depth: 9.14 (m) out

Drilling dates: July 29 - August 4, 2011

Geology logged by:

SURVEY

Depth (m)	Azimuth	Dip	Method	Depth (m)	Azimuth	Dip	Method
collar	0	-50.0	compass	111.253353	359	-48.2	Ranger
35.05	3	-49.1	Ranger	126.49	359	-47.8	Ranger
65.53	4	-48.8	Ranger	156.97	359	-47.3	Ranger
80.77	1	-48.5	Ranger	172.10	361	-47.1	Ranger

TARGET:

SUMMARY

From (m)	To (m)	Interval	Unit	Comments
0.00	4.17	4.17	OVB	
4.17	172.21	168.04	SHL	

SAMPLES

Numbers: K266972-K267000

K975501-K975536

Total: 65

Batch: 14, 15

Date Sent:

Certificate: WH11169073, WH11170111

COMMENTS

GEOLOGY LOG

HOLE: ROD-11-07

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS							Photo	DETAILED DESCRIPTION
																	Other					Other		Other			
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Quartz	Graphite	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity		
0.00	4.17	4.17				OVB																					Casing. No recovery
4.17	38.10	33.93				SHL									t											x	Medium grey to black, rubbly, moderately weathered shale with trace graphite alteration. Generally not sooty, with regions of weak sootiness up to 4.5m long. Weathering is orange pink, red-brown, and yellow, and appears on fracture faces, rubble surfaces, and in veinlets and veins.
									FO	65																	Foliation is at 60-70 to core axis. No bedding structures are apparent.
									VL	50	330	<1															Quartz veinlets up to 2mm wide occur at 50 to core axis, and 330-360 to foliation, at <1/m.
									VL	65	0	<1															Quartz veinlets following foliation occur at <1/m, and are up to 1mm wide
			10.63	11.13	0.50				VN																		Rubbly, orange, highly weathered quartz vein. Orientation is not apparent.
			15.24	19.81	4.57																						Black, rubbly, weakly sooty region
			22.86	27.43	4.57				FO	45																	Foliation occurs at 40-50 to core axis
			33.00	33.49	0.49				VN																		Rubbly, orange, yellow, and white, highly weathered quartz vein. Orientation is not apparent.
38.10	172.21	134.11				SHL									t											x	Dark grey, blocky, slightly weathered shale, with trace graphite alterations on fracture faces. Weathering is yellow, pink, and orange, and occurs on fracture faces and in veinlets.
			38.10	47.59	9.49				FO	50																	Foliation occurs at 40-60 to core axis, and separates bands of lighter and darker shale.
			38.10	44.20	6.10				VL	45	90	<1															Quartz veinlets up to 3 mm wide occur at 45 to core axis and 90 to foliation, at <1/m.
									VL	45	270	<1															Quartz veinlets up to 2mm wide occur at 45 to core axis and 270 to foliation, at <1/m.
									VL	90		<1															Quartz veinlets up to 2mm wide occur at 90 to core axis, at <1/m.
			41.50	42.50	1.00				FO	25																	Foliation occurs at 20-30 to core axis
									VL	25	0	6															Quartz veinlets up to 2mm wide follow foliation at 6/m.
			42.95						VN	60	0															x	1 quartz vein, 13 cm wide, occurs at 60 to core axis, and 0 to foliation.
			44.05	44.20	0.15				Bx																		Shale is tectonic-brecciated with quartz infilling. Their is more quartz than clasts, and it looks to be a vein, but the orientation is not apparent.
			40.00						VN																		1 quartz vein, 13 cm wide, orientation not apparent
									VN																		1 rubbly quartz vein, 10 cm wide, orientation not apparent.

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOLOGY LOG

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS									DETAILED DESCRIPTION
																	Other					Other		Other			
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Quartz	Graphite	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity	Photo	
			47.59	172.21	124.62				FO	75																	Foliation occurs at 70-80 to core axis
			51.82	56.50	4.68				FR	10	180															x	Core is rubbly, with orange, pink, yellow-green, and brown weathering. Some fractures are running at 10 to core axis, 180 to foliation
			54.80																								High density of pink hairline fractures
			56.50	61.42	4.92				VL	40	180	<1															Quartz veinlets up to 1mm wide occur at 40 to core axis, 180 to foliation, at <1/m.
									VL	20	0	<1															Quartz veinlets up to 1mm wide occur at 20 to core axis, 0 to foliation, at <1/m.
			61.42	82.09	20.67				VL	15	250	<1															Quartz veinlets up to 2mm wide occur at 10-20 to core axis, 240-260 to foliation, at <1/m.
			66.48	68.58	2.10																						Foliation is convoluted
			73.45						VN	20	240																1 quartz vein 25cm wide occurs at 20 to core axis, 240 to foliation, and has trace, dark green soft mineralization (fluorite?)
			76.00	78.00	2.00				Bx																		Shale is crackle-brecciated with quartz infilling
			76.40	76.45	0.05																						Orange weathered section
			85.00	86.60	1.60																						Rubbly, orange, white, and yellow weathered section
			89.58	93.74	4.16																						Rubbly, slightly sooty section.
			91.44						VL	10	130																1 2mm wide quartz veinlet at 10 to core axis, 130 to foliation
			93.74	94.25	0.51																						Rubbly section with convoluted quartz veinlets up to 1.5 cm thick
			95.20						VL	30	0																1 quartz veinlet, 1cm wide, at 30 to core axis, 0 to foliation, with blue-green weathering.
			107.15	114.62	7.47				Bx																		Trace to moderate crackle breccia with silica infilling, increasing in intensity with depth. Core becomes more siliceous with depth. White, green, and peacock staining on some fracture faces.
									VL	70	0	10															Quartz veinlets following foliation occur at 10/m
			114.62	115.12	0.50				BX																	x	Tectonic brecciation with quartz infilling.
																					t					x	Trace sphalerite mineralization and trace black carbon-like mineralization (blackjack sphalerite?).
			115.48	116.03	0.55				Bx											t	i					x	Tectonic brecciation with quartz and sphalerite infilling and trace galena mineralization.
			116.03	117.56	1.53				Bx											t	t						Crackle breccia with trace galena and sphalerite mineralization in quartz infilling.
			117.45						VL	10	0																1 convoluted 1cm thick quartz veinlet at roughly 10 to core axis, and 0 to foliation
			117.56	122.05	4.49				Bx																		Crackle breccia with quartz infilling.
									VL	70	0	5															Quartz veinlets up to 3mm wide follow foliation at 5/m, some with black carbon-like mineralization.
									VL	10	285	2															Quartz veinlets up to 3cm wide occur at 10 to core axis and 270-300 to foliation, at 2/m.

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOLOGY LOG

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS								PHOTO	DETAILED DESCRIPTION
																	Other					Other		Other				
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Quartz	Graphite	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity		
			126.80	127.90	1.10				Bx																			Crackle breccia with quartz infilling.
									VL	70	0	20																Quartz veinlets densely follow foliation
									VL	20	250	2																Quartz veinlets up to 5mm wide occur at 20 to core axis and 250 to foliation, at 1-3/m
			129.70	131.00	1.30														i								x	Layers up to 0.55m wide of very fine-grained pyrite mineralization containing clasts of shale up to 1cm wide are interbedded within the shale.
									BD	70																		The bedding is at 60-80 to core axis
									FO	70	0																	The foliation appears to follow bedding
			130.90	132.60	1.70				Bx																			Mosaic breccia with quartz infilling.
			131.95																									Intense fine to medium-grained galena, sphalerite, and black carbon-like mineralization in quartz infilling of mosaic breccia.
			137.45	137.75	0.30									i														Shale is intensely silica-altered
			138.00	172.21	34.21				VL	70	0	>10																Shale is rubbly to blocky with with many quartz veinlets up to 1mm wide following foliation.
									VL	25	345	1																Quartz veinlets up to 3cm wide occur at 20-30 to core axis and 330-360 to foliation, at 1/m.
									VL	25	210	>10																Quartz veinlets, most less than 1mm wide, occur at 20-30 to core axis, 210 to foliation, at >10/m. Some contain creamy-beige mineralization. The veinleting is periodically convoluted.
			142.40						VL	30	0									t	i							1 sphalerite veinlet, 5mm wide with trace galena mineralization, occurs at 30 to core axis and 0 to foliation. Veinlet both offsets and is offset by foliation.
									VL	70	0									t	i							4 sphalerite veinlets with trace galena mineralization up to 3mm wide follow foliation. Veinlets are offset by the sphalerite veinlet at 30 to core axis.
			153.52	154.00	0.48																							Rubbly, orange, highly weathered section
			160.25	160.38	0.13				Bx											t	t							Tectonic breccia with quartz infilling and moderate medium-grained creamy-beige mineralization, and trace fine-grained galena mineralization, and trace fine-grained sphalerite mineralization in shale.
			163.07	163.15	0.08																							Rubbly to sandy quartz and shale with intense powdery white alteration.
			167.72	168.23	0.51									i													x	Intensely silica-altered section with intense fine grained creamy beige mineralization.
			170.00	170.93	0.93				Bx					i														Intensely silica-altered section with silica infilling crackle breccia.

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOLOGY LOG

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS								DETAILED DESCRIPTION
																	Other					Other		Other			
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Quartz	Graphite	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity	Photo	
			153.40	172.21	18.81																					x	Foliation is interspersed with sections up to 2cm wide of fine silica "zebra striping" parallel to core axis (tension gashes?) at 1-5/m density, and often occuring with fine-grained black carbon-like mineralization.
			168.70	169.65	0.95																						Shale is interbedded with layers of very fine-grained pyrite, up to 2mm wide and in very high density.
			EOH																								

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOTECHNICAL LOG

HOLE: ROD-11-07

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	RQD (m)	RQD (%)	Hardness	Weathering	Colour	Comments
0.00	4.17	OVB								
4.17	4.57	0.40	0.40	100	0	0	VW	SW	7.5YR 7/6	
4.57	6.10	1.53	0.94	61	0	7	VW	FR	NA	
6.10	7.62	1.52	1.15	76	0	13	VW	FR	NA	
7.62	9.14	1.52	1.02	67	0.00	0	VW	FR	NA	
9.14	10.67	1.53	0.79	52	0.00	0	W	SW	7.5YR 6/8	
10.67	12.19	1.52	1.00	66	0.00	0	MS	HW	7.5YR 6/8	
12.19	13.72	1.53	1.20	78	0.26	17	MS	SW	7.5YR 6/8	
13.72	15.24	1.52	1.24	82	0.00	0	MS	SW	7.5YR 6/8	
15.24	16.76	1.52	1.33	87	0.00	0	W	SW	7.5YR 6/8	
16.76	18.29	1.53	1.22	80	0.00	0	W	SW	5Y 7/6	
18.29	19.81	1.52	1.23	81	0.00	0	W	SW	5Y 7/6	
19.81	21.34	1.53	1.23	80	0.12	8	MS	SW	5Y 7/6	
21.34	22.86	1.52	1.33	88	0.00	0	MS	MW	7.5YR 6/8	
22.86	24.38	1.52	1.07	70	0.00	0	W	SW	7.5YR 6/8	
24.38	25.91	1.53	0.84	55	0.00	0	W	SW	5Y 7/6	
25.91	27.43	1.52	1.03	68	0.00	0	W	SW	5Y 7/6	
27.43	28.96	1.53	0.56	37	0.00	0	W	SW	7.5YR 5/4	
28.96	30.48	1.52	0.83	55	0.00	0	W	SW	7.5YR 5/4	
30.48	32.00	1.52	0.88	58	0.00	0	MS	SW	5Y 7/6	
32.00	33.53	1.53	1.02	67	0.15	10	MS	MW	7.5YR 5/4	
33.53	35.05	1.52	1.04	68	0.16	11	MS	SW	5Y 7/6	
35.05	36.58	1.53	1.23	80	0.00	0	MS	SW	5Y 7/6	
36.58	38.10	1.52	1.32	87	0.44	29	MS	SW	5Y 7/6	
38.10	39.62	1.52	1.26	83	0.50	33	MS	SW	7.5YR 6/6	
39.62	41.15	1.53	1.36	89	0.63	41	S	MW	7.5YR 6/6	
41.15	42.67	1.52	1.30	86	0.17	11	S	SW	7.5YR 6/6	
42.67	44.20	1.53	1.51	99	0.28	18	MS	SW	10R 8/2	
44.20	45.72	1.52	1.47	97	0.17	11	MS	SW	10R 8/2	
45.72	47.24	1.52	1.48	97	0.64	42	MS	SW	10R 8/2	
47.24	48.77	1.53	1.38	90	0.91	59	MS	SW	10R 8/2	
48.77	50.29	1.52	1.37	90	0.49	32	S	SW	10R 8/2	
50.29	51.82	1.53	1.41	92	0.23	15	MS	SW	5Y 7/6	
51.82	53.34	1.52	1.44	95	0.00	0	MS	SW	5Y 7/6	
53.34	54.86	1.52	1.21	80	0.00	0	MS	SW	10R 8/2	
54.86	56.39	1.53	1.45	95	0.21	14	MS	SW	10R 8/2	
56.39	57.91	1.52	1.42	93	0.42	28	MS	SW	7.5YR 7/6	
57.91	59.44	1.53	1.51	99	0.42	27	MS	SW	7.5YR 7/6	
59.44	60.96	1.52	1.27	84	0.00	0	MS	SW	10R 8/2	
60.96	62.48	1.52	1.52	100	0.57	38	W	SW	10R 8/2	
62.48	64.01	1.53	1.19	78	0.24	16	W	MW	7.5YR 5/4	
64.01	65.53	1.52	1.51	99	0.49	32	W	SW	7.5YR 7/6	
65.53	67.06	1.53	1.53	100	1.15	75	W	SW	7.5YR 7/6	
67.06	68.58	1.52	1.49	98	0.83	55	W	SW	7.5YR 7/6	
68.58	70.10	1.52	1.53	101	1.32	87	W	SW	7.5YR 7/6	
70.10	71.63	1.53	1.45	95	0.79	52	W	SW	7.5YR 7/6	
71.63	73.15	1.52	1.52	100	1.11	73	W	SW	7.5YR 7/6	
73.15	74.68	1.53	1.48	97	1.33	87	W	SW	7.5YR 7/6	
74.68	76.20	1.52	1.38	91	0.66	43	MS	SW	7.5YR 7/6	
76.20	77.72	1.52	1.44	95	0.60	39	MS	MW	7.5YR 7/6	
77.72	79.25	1.53	1.43	93	0.79	52	MS	FR	NA	
79.25	80.77	1.52	1.39	91	0.41	27	MS	FR	NA	
80.77	82.30	1.53	1.52	99	0.89	58	MS	FR	NA	
82.30	83.82	1.52	1.30	86	0.31	20	MS	SW	5Y 7/6	
83.82	85.34	1.52	1.39	91	0.62	41	MS	SW	5Y 7/6	

GEOTECHNICAL LOG

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	RQD (m)	RQD (%)	Hardness	Weathering	Colour	Comments
85.34	86.87	1.53	1.22	80	0.28	18	MS	SW	5Y 7/6	
86.87	88.39	1.52	0.16	11	0.00	0	MS	SW	5Y 7/6	
88.39	89.92	1.53	1.25	82	0.36	24	W	FR	NA	
89.92	91.44	1.52	0.97	64	0.00	0	W	FR	NA	
91.44	92.96	1.52	1.16	76	0.00	0	W	FR	NA	
92.96	94.49	1.53	0.83	54	0.00	0	W	FR	NA	
94.49	96.01	1.52	1.37	90	0.63	41	W	FR	NA	
96.01	97.54	1.53	1.27	83	0.00	0	W	FR	NA	
97.54	99.06	1.52	1.25	82	0.13	9	W	FR	NA	
99.06	100.58	1.52	1.39	91	0.00	0	MS	FR	NA	
100.58	102.11	1.53	1.40	92	0.11	7	MS	FR	NA	
102.11	103.63	1.52	1.19	78	0.00	0	MS	FR	NA	
103.63	105.16	1.53	1.35	88	0.00	0	MS	FR	NA	
105.16	106.68	1.52	1.44	95	0.10	7	MS	FR	NA	
106.68	108.20	1.52	1.41	93	0.22	14	W	FR	NA	
108.20	109.73	1.53	1.42	93	0.34	22	MS	FR	NA	
109.73	111.25	1.52	1.33	88	0.22	14	MS	FR	NA	
111.25	112.79	1.54	1.50	98	0.11	7	MS	FR	NA	
112.79	114.30	1.51	1.41	93	0.58	38	MS	FR	NA	
114.30	115.82	1.52	1.49	98	0.81	53	MS	FR	NA	
115.82	117.35	1.53	1.47	96	0.91	59	MS	FR	NA	
117.35	118.87	1.52	1.52	100	0.50	33	MS	FR	NA	
118.87	120.40	1.53	1.51	99	0.68	44	MS	FR	NA	
120.40	121.92	1.52	1.48	97	1.01	66	MS	FR	NA	
121.92	123.44	1.52	1.46	96	1.00	66	MS	FR	NA	
123.44	124.97	1.53	1.45	95	0.83	54	MS	FR	NA	
124.97	126.49	1.52	1.52	100	0.82	54	MS	FR	NA	
126.49	128.02	1.53	1.53	100	0.50	33	MS	FR	NA	
128.02	129.54	1.52	1.38	91	0.31	20	MS	FR	NA	
129.54	131.06	1.52	1.45	95	0.82	54	MS	FR	NA	
131.06	132.59	1.53	1.44	94	0.68	44	MS	SW	7.5YR 5/4	
132.59	134.11	1.52	1.41	93	0.00	0	MS	SW	7.5YR 5/4	
134.11	135.64	1.53	1.51	99	0.67	44	MS	FR	NA	
135.64	137.16	1.52	1.49	98	0.53	35	MS	FR	NA	
137.16	138.68	1.52	1.46	96	0.75	49	S	FR	NA	
138.68	140.21	1.53	1.35	88	0.53	35	MS	FR	NA	
140.21	141.73	1.52	1.38	91	0.18	12	MS	FR	NA	
141.73	143.26	1.53	1.28	84	0.16	10	MS	FR	NA	
143.26	144.78	1.52	1.37	90	0.35	23	MS	FR	NA	
144.78	146.30	1.52	1.37	90	0.27	18	MS	FR	NA	
146.30	147.83	1.53	0.74	48	0.00	0	MS	SW	2.5Y 8/6	
147.83	149.35	1.52	1.18	78	0.00	0	MS	SW	10YR 7/8	
149.35	150.88	1.53	1.23	80	0.00	0	MS	SW	7.5YR 5/9	
150.88	152.40	1.52	1.33	87	0.10	7	MS	FR	NA	
152.40	153.92	1.52	1.46	96	0.22	14	W	HW	7.5YR 5/4	
153.92	155.45	1.53	1.41	92	0.41	27	W	SW	7.5YR 5/4	
155.45	156.97	1.52	1.24	82	0.00	0	W	SW	5YR 6/8	
156.97	158.50	1.53	1.48	97	0.52	34	MS	SW	5YR 6/8	
158.50	160.02	1.52	1.48	97	0.23	15	MS	SW	10YR 7/8	
160.02	161.54	1.52	1.39	91	0.33	22	MS	SW	10YR 7/8	
161.54	163.07	1.53	1.37	90	0.32	21	MS	SW	10YR 7/8	
163.07	164.59	1.52	1.39	91	0.00	0	MS	SW	10YR 7/8	
164.59	166.12	1.53	1.38	90	0.10	7	MS	SW	10YR 7/8	
166.12	167.64	1.52	1.37	90	0.00	0	MS	SW	10YR 7/8	
167.64	169.16	1.52	1.43	94	0.59	39	MS	FR	NA	
169.16	170.69	1.53	1.52	99	1.20	78	MS	FR	NA	
170.69	172.21	1.52	1.41	93	0.92	61	MS	FR	NA	

GEOTECHNICAL LOG

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	RQD (m)	RQD (%)	Hardness	Weathering	Colour	Comments
EOH										

SAMPLE LOG

HOLE: ROD-11-07

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	Sample	Batch	Au (g/t)	Ag (g/t)	Pb (ppm)	Zn (ppm)	Comments
4.57	7.62	3.05	2.09	69	K266972	14	<0.01	1.76	44	23	
7.62	10.67	3.05	1.81	59	K266973	14	<0.01	2.26	156	177	
					K266974	14	<0.01	0.01	2	17	BLANK
10.67	13.72	3.05	2.02	66	K266975	14	<0.01	8.30	750	55	
13.72	16.76	3.04	2.59	85	K266976	14	<0.01	7.45	385	36	
16.76	19.81	3.05	2.46	81	K266977	14	<0.01	5.54	189	49	
					K266978	14	1.46	31.80	8340	7820	STANDARD ME-16
19.81	22.86	3.05	2.56	84	K266979	14	<0.01	8.88	779	121	
22.86	25.91	3.05	1.91	63	K266980	14	<0.01	5.51	311	33	
25.91	28.96	3.05	1.59	52	K266981	14	<0.01	10.60	396	19	
28.96	32.00	3.04	1.71	56	K266982	14	<0.01	8.33	591	26	
32.00	35.05	3.05	2.06	68	K266983	14	<0.01	21.40	1010	56	
					K266984	14	<0.01	0.04	3	17	BLANK
35.05	38.10	3.05	2.55	84	K266985	14	<0.01	6.53	66	16	
38.10	41.15	3.05	2.62	86	K266986	14	<0.01	7.92	583	31	
41.15	44.20	3.05	2.81	92	K266987	14	<0.01	4.26	61	16	
44.20	47.24	3.04	2.95	97	K266988	14	<0.01	3.48	21	6	
47.24	50.29	3.05	2.75	90	K266989	14	0.02	3.94	215	7	
50.29	53.34	3.05	2.85	93	K266990	14	<0.01	5.48	312	60	
53.34	56.39	3.05	2.66	87	K266991	14	<0.01	3.95	32	63	
56.39	59.44	3.05	2.93	96	K266992	14	<0.01	3.42	13	1060	
59.44	62.48	3.04	2.79	92	K266993	14	<0.01	5.34	100	43	
62.48	65.53	3.05	2.7	89	K266994	14	<0.01	4.55	31	130	
65.53	68.58	3.05	3.02	99	K266995	14	<0.01	5.84	61	123	
68.58	71.63	3.05	2.98	98	K266996	14	<0.01	5.23	84	143	
					K266997	14	<0.01	5.53	54	177	DUPLICATE
71.63	74.68	3.05	3	98	K266998	14	<0.01	5.78	185	1900	
74.68	77.72	3.04	2.82	93	K266999	14	<0.01	12.75	622	200	
					K267000	14	0.27	104.00	9910	5140	STANDARD ME-6
77.72	80.77	3.05	2.82	92	K975501	14	<0.01	9.33	415	137	SEQUENCE CHANGE
80.77	83.83	3.06	2.82	92	K975502	14	<0.01	14.90	195	105	
83.83	86.87	3.04	2.61	86	K975503	14	<0.01	7.28	352	1340	
86.87	89.92	3.05	1.41	46	K975504	14	<0.01	7.83	316	52	
89.92	92.96	3.04	2.13	70	K975505	14	0.03	8.64	586	163	
92.96	96.01	3.05	2.2	72	K975506	15	<0.01	42.30	263	545	
96.01	99.06	3.05	2.52	83	K975507	15	<0.01	6.66	103	125	

SAMPLE LOG

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	Sample	Batch	Au (g/t)	Ag (g/t)	Pb (ppm)	Zn (ppm)	Comments
					K975508	15	<0.01	0.07	2	19	BLANK
					K975509	15	0.27	98.00	9810	5470	STANDARD ME-6
99.06	102.11	3.05	2.79	91	K975510	15	<0.01	6.53	140	184	
102.11	105.16	3.05	2.54	83	K975511	15	0.01	13.75	420	196	
					K975512	15	0.01	13.40	392	149	DUPLICATE
105.16	108.20	3.04	2.85	94	K975513	15	0.01	7.51	112	446	
108.20	111.25	3.05	2.75	90	K975514	15	<0.01	8.79	302	253	
111.25	114.30	3.05	2.91	95	K975515	15	0.01	8.68	533	986	
114.30	117.35	3.05	2.96	97	K975516	15	0.01	18.50	5370	26900	
					K975517	15	0.23	148.00	48500	48600	STANDARD ME-7
117.35	120.40	3.05	3.03	99	K975518	15	0.01	15.65	207	533	
120.40	123.44	3.04	2.94	97	K975519	15	<0.01	4.24	111	712	
123.44	126.49	3.05	2.97	97	K975520	15	<0.01	4.03	125	402	
126.49	129.54	3.05	2.91	95	K975521	15	<0.01	10.10	188	121	
129.54	132.59	3.05	2.89	95	K975522	15	0.01	19.10	4000	4450	
132.59	135.64	3.05	2.92	96	K975523	15	<0.01	5.82	307	1020	
135.64	138.68	3.04	2.95	97	K975524	15	<0.01	2.97	218	1360	
138.68	141.73	3.05	2.73	90	K975525	15	<0.01	3.98	785	1810	
					K975526	15	<0.01	0.02	4	25	BLANK
141.73	144.78	3.05	2.65	87	K975527	15	<0.01	8.90	1790	7460	
144.78	147.83	3.05	2.11	69	K975528	15	0.01	7.10	380	3160	
147.83	150.88	3.05	2.41	79	K975529	15	0.01	3.94	312	1160	
150.88	153.92	3.04	2.79	92	K975530	15	0.01	3.88	144	4170	
153.92	156.97	3.05	2.65	87	K975531	15	0.01	6.43	135	7710	
156.97	160.02	3.05	2.96	97	K975532	15	<0.01	4.64	314	2910	
160.02	163.07	3.05	2.76	90	K975533	15	<0.01	6.14	1950	7510	
163.07	166.12	3.05	2.77	91	K975534	15	<0.01	1.61	45	3320	
166.12	169.16	3.04	2.8	92	K975535	15	<0.01	5.71	572	2270	
169.16	172.21	3.05	2.93	96	K975536	15	<0.01	3.43	42	720	
EOH											

DENSITY LOG

HOLE: ROD-11-07

Depth (m)	Unit	Modifier	MINERALS				Comments	Length (cm)	Diameter (cm	Dry weight	Wet Weight	Density	Specific Gravity
			Py %	As %	Other	%							
46.18	SHL							14.4	5.6	914.0	554.5	2.58	2.54
74.00	SHL							14.1	5.6	928.3	577.3	2.67	2.64
124.97	SHL							14.2	5.6	939.7	585.8	2.69	2.66
170.03	SHL							14.5	5.6	971.8	614.4	2.72	2.72

MAGNETIC SUSCEPTIBILITY LOG

HOLE: ROD-11-07

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
1.00			NA	
2.00			NA	
3.00			NA	
4.00			NA	
5.00			0.05	
6.00			0.00	
7.00			0.03	
8.00			0.07	
9.00			0.21	
10.00			0.32	
11.00			0.07	
12.00			0.12	
13.00			0.09	
14.00			0.25	
15.00			0.10	
16.00			0.05	
17.00			0.16	
18.00			0.05	
19.00			0.03	
20.00			0.86	
21.00			0.60	
22.00			0.16	
23.00			0.47	
24.00			0.53	
25.00			0.18	
26.00			0.03	
27.00			0.05	
28.00			0.20	
29.00			0.05	
30.00			0.05	
31.00			0.09	
32.00			0.03	
33.00			0.05	
34.00			0.16	
35.00			0.01	
36.00			0.03	
37.00			0.10	
38.00			0.05	
39.00			0.21	
40.00			0.05	
41.00			0.01	
42.00			0.12	
43.00			0.09	
44.00			0.14	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
45.00			0.01	
46.00			0.01	
47.00			0.01	
48.00			0.14	
49.00			0.03	
50.00			0.31	
51.00			0.05	
52.00			0.03	
53.00			0.03	
54.00			0.05	
55.00			0.01	
56.00			0.03	
57.00			0.03	
58.00			0.01	
59.00			0.03	
60.00			0.01	
61.00			0.03	
62.00			0.01	
63.00			0.01	
64.00			0.07	
65.00			0.00	
66.00			0.01	
67.00			0.03	
68.00			0.01	
69.00			0.01	
70.00			0.01	
71.00			0.03	
72.00			0.07	
73.00			0.05	
74.00			0.01	
75.00			0.05	
76.00			0.03	
77.00			0.00	
78.00			0.01	
79.00			0.00	
80.00			0.00	
81.00			0.05	
82.00			0.01	
83.00			0.03	
84.00			0.07	
85.00			0.14	
86.00			0.01	
87.00			NA	
88.00			0.00	
89.00			0.00	
90.00			0.00	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
91.00			0.00	
92.00			0.03	
93.00			0.03	
94.00			0.03	
95.00			0.03	
96.00			0.00	
97.00			0.01	
98.00			0.14	
99.00			0.05	
100.00			0.00	
101.00			0.01	
102.00			0.00	
103.00			0.09	
104.00			0.00	
105.00			0.00	
106.00			0.03	
107.00			0.09	
108.00			0.09	
109.00			0.01	
110.00			0.01	
111.00			0.00	
112.00			0.01	
113.00			0.01	
114.00			0.01	
115.00			0.05	
116.00			1.28	
117.00			0.12	
118.00			0.07	
119.00			0.01	
120.00			0.10	
121.00			0.00	
122.00			0.01	
123.00			0.03	
124.00			0.34	
125.00			0.00	
126.00			0.00	
127.00			0.01	
128.00			0.18	
129.00			0.14	
130.00			0.01	
131.00			0.42	
132.00			0.12	
133.00			0.01	
134.00			0.00	
135.00			0.01	
136.00			0.01	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
137.00			0.07	
138.00			0.10	
139.00			0.01	
140.00			0.01	
141.00			0.01	
142.00			0.01	
143.00			0.14	
144.00			0.01	
145.00			0.01	
146.00			0.00	
147.00			0.07	
148.00			0.16	
149.00			0.07	
150.00			0.01	
151.00			0.00	
152.00			0.09	
153.00			0.10	
154.00			0.65	
155.00			0.05	
156.00			0.16	
157.00			0.14	
158.00			0.10	
159.00			0.01	
160.00			0.03	
161.00			0.00	
162.00			0.43	
163.00			0.10	
164.00			0.03	
165.00			0.09	
166.00			0.29	
167.00			0.00	
168.00			0.42	
169.00			0.07	
170.00			0.18	
171.00			0.05	
172.00			0.00	
EOH				

BOX LOG

HOLE: ROD-11-07

BOX	FROM (m)	TO (m)	BOX	FROM (m)	TO (m)
1	4.17	8.74			
2	8.74	13.72			
3	13.72	18.26			
4	18.26	22.75			
5	22.75	27.48			
6	27.48	33.53			
7	33.53	38.10			
8	38.10	42.67			
9	42.67	47.59			
10	47.59	52.22			
11	52.22	56.50			
12	56.50	61.42			
13	61.42	66.48			
14	66.48	71.69			
15	71.69	76.95			
16	76.95	82.09			
17	82.09	86.87			
18	86.87	93.74			
19	93.74	98.02			
20	98.02	102.94			
21	102.94	107.73			
22	107.73	112.66			
23	112.66	117.76			
24	117.76	123.19			
25	123.19	128.02			
26	128.02	132.82			
27	132.82	138.00			
28	138.00	142.96			
29	142.96	148.39			
30	148.39	153.40			
31	153.40	158.50			
32	158.50	163.95			
33	163.95	169.01			
34	169.01	172.21			
EOH					

ROD PROPERTY

Grid East	Grid North	Easting	Northing	Elev.	Depth (m)
		551161	7116920	1369	106.68

ZONE: Odysseus

SECTION: 10+200E

HOLE: ROD-11-08

CLAIM: YC98416

Contractor: Beaudoin

Drill:

Core size: NTW

Casing depth: 6.71 (m) in / out

Drilling dates: August 4-9, 2011

Geology logged by:

TARGET:

SURVEY

Depth (m)	Azimuth	Dip	Method	Depth (m)	Azimuth	Dip	Method
collar	0	-50.0	compass				

SUMMARY

From (m)	To (m)	Interval	Unit	Comments
0.00	6.70	6.70	OVB	Casing drilled, no recovery.
6.70	53.60	46.90	SHL	Mod. Sooty, FO SHL, t Qz, Ca, WEA, Gn & Sp.
53.60	106.68	53.08	SHL	Strongly sooty FO SHL, trace Qz, Ca, WEA, Py.

SAMPLES

Numbers: K975537-K975579

Total: 43

Batch: 16, 17

Date Sent:

Certificate: WH11165357, WH11170110, WH11192939

COMMENTS

Hole lost at 106.68 m

GEOLOGY LOG

HOLE: ROD-11-08

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS							Photo	DETAILED DESCRIPTION
																	Other					Other		Other			
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Quartz	Graphite	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity		
0.00	6.70	6.70				OVB																					Casing drilled, no recovery
6.70	53.60	46.90				SHL		FO	FO	70							WEA	t				Gn	t	Sp	t		Dark brown to dark grey to black, moderately sooty, foliated shale, with trace quartz and calcite alteration as well as trace weathering. Weathering is defined by red-brown to orange coatings on cracks and fracture faces. Core is rubbly to blocky to competent, showing decreased competency in highly weathered regions. Quartz veinlets and calcite veinlets show orange-red to yellow-green weathering. Weathering decreases with depth, going from red-brown to a green-yellow foliated occur at 65-75° to core axis on competent pieces of shale. Trace sulphide mineralization present in specific regions.
			6.70	28.15	21.45																						Moderately weathered orange-brown limey shale. Weathering is predomidantly seen on fracture faces and rubbly shale. Otherwise as general description.
			13.00	13.17	0.17				VL	70	0	2															Up to 4cm thick calcite veinlets following foliation 2 total.
			12.19	15.90	3.71																						Core fizzes with 30% HCL
			14.58	14.94	0.36				VL	25	180																A. <1mm thick calcite veinlets at 25° to core axis, 50° to foliation axis, 13 total.
			14.58	14.94	0.36				VL	10	130																B. Up to 1mm thick calcite veinlets at 10° to core axis, 130° to foliation axis, 2 total. Cross cut A Veinlets.
			14.58	14.94	0.36				VL	5	215																C. Up to 3mm thick calcite veinlets at 5° to core axis, 215° to foliation axis, 1 total. C veinlets cross cut B and A.
			32.00	35.75	3.75																						As general description except with moderate quartz veining. Quartz vein and veinlet orientation inditerminate throughout shale, up to 17cm thick.
			38.66	38.72	0.06				VL	30	320																Up to 1.5cm thick quartz veinlets at 30° to core axis, 320° to foliation axis, 1 total.
			48.40	48.55	0.15				VL	20	90																Up to 4cm thick quartz/calcite veinlets at 20° to core axis, 90° to foliation axis, 1 total.
			53.24	53.48	0.24				VL																		Quartz veinlets of indeterminate orientation, contains trace medium-grained galena and trace fine-grained sphalerite. Vuggy.

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOLOGY LOG

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS								DETAILED DESCRIPTION
																	Other					Other		Other			
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Quartz	Graphite	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity	Photo	
53.60	106.68	53.08				SHL		FO	FO	65									t								Strongly sooty black shale. Shale is blocky to competent. Foliation occurs at 50-80° to core axis on competent pieces of shale. Trace quartz/calcite veinlets. Trace yellow-green and red-orange weathering. Trace pyrite mineralization as scattered blebs and bands.
			71.00						VL	20	135	1															Coarse-grained quartz veinlets containing vugs a 20° to core axis 135° to foliation axis. 3cm thick, i in total.
			71.40						VL	30	60	3															3 Quartz veinlets at 30° to core axis, 60° to foliation axis, up to 3mm thick.
			75.00	80.77	5.77	SHL		FO																Gr	t		Shale becomes predominantly rubbly and intensely sooty with blocky sections. Trace graphite present on fracture faces.
									FO	65																	60-70° to core axis foliation on blocky sections.
			80.77	97.40	16.63	SHL		FO																			Core as general description
									FO	65																	60-70° to core axis foliation of shale.
			89.00						VL	30		1															6cm thick yellow weathered quartz veinlet at 30° to core axis. Surrounding rock is too altered to observa foliation and to foliation measurements.
									VL	40		1															2.5cm thick yellow weathered quartz veinlet at 40° to core axis. Surrounding rock is too altered to observa foliation and to foliation measurements.
			97.40	103.00	5.60	SHL		FO											t								As general description excepth with entirety of pyrite mineralization for the interval. Pyrite mineralization is present as up to 3cm wide blebs as well as up to 4cm thick bands within the shale. Pyrite is fine-grained. Minimal calcite/dolomite veining is visible, with no quartz veining visible.
									FO	75																	70-80° to core axis foliation of shale.
			101.65						BN	80	180	1															1.5 cm thick Py band at 80° to core axis, 180° to foliation axis.
			101.70						BN	50	180																4 cm thick Py band at 50° to core axis, 180° to foliation axis.
			103.00	106.68	3.68	SHL		FO																			Intermingled black and olive-grey moderately to strongly sooty foliated shale with trace quartz and calcite alteration as veinlets and trace pyrite mineralization. End of hole, hole re-drilled in ROD-11-09.

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOTECHNICAL LOG

HOLE: ROD-11-08

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	RQD (m)	RQD (%)	Hardness	Weathering	Colour	Comments
6.70	7.62	0.92	0.71	77	0.00	0	w	sw	2.5y 7/6	
7.62	9.14	1.52	0.95	63	0.00	0	w	sw	7.5yr 6/6	
9.14	10.67	1.53	1.15	75	0.00	0	w	sw	10yr 8/3	
10.67	12.19	1.52	1.14	75	0.00	0	w	sw	10yr 8/3	
12.19	13.72	1.53	0.79	52	0.00	0	w	sw	7.5yr 6/8	
13.72	15.24	1.52	1.22	80	0.00	0	w	sw	7.5yr 6/8	
15.24	16.76	1.52	0.72	47	0.00	0	w	mw	5yr 5/8	
16.76	18.29	1.53	1.10	72	0.00	0	w	mw	5yr 5/8	
18.29	19.81	1.52	1.27	84	0.00	0	vw	hw	5yr 5/8	
19.81	21.34	1.53	1.34	88	0.00	0	vw	hw	5yr 5/8	
21.34	22.86	1.52	1.15	76	0.00	0	vw	sw	10yr 8/3	
22.86	24.38	1.52	1.30	86	0.00	0	vw	sw	7yr 7/8	
24.38	25.91	1.53	1.21	79	0.22	14	vw	sw	5yr 5/8	
25.91	27.43	1.52	1.30	86	0.00	0	w	mw	5yr 5/8	
27.43	28.96	1.53	1.38	90	0.00	0	w	mw	5yr 5/8	
28.96	30.48	1.52	1.45	95	0.38	25	ms	sw	5y 8/4	
30.48	32.00	1.52	1.28	84	0.90	59	ms	sw	5y 8/4	
32.00	33.53	1.53	1.26	82	0.35	23	ms	mw	10r 2/4	
33.53	35.05	1.52	1.27	84	0.61	40	ms	mw	5y 8/4	
35.05	36.58	1.53	1.24	81	0.21	14	ms	sw	5y 8/4	
36.58	38.10	1.52	1.46	96	0.00	0	ms	sw	5y 8/4	
38.10	39.62	1.52	1.31	86	0.28	18	ms	sw	5y 8/4	
39.62	41.15	1.53	1.41	92	0.50	33	ms	sw	5y 8/4	
41.15	42.67	1.52	1.18	78	0.36	24	ms	sw	5y 8/4	
42.67	44.20	1.53	1.26	82	0.13	8	ms	sw	5y 8/4	
44.20	47.24	3.04	1.37	45	0.65	21	ms	sw	5y 5/8	
47.24	48.77	1.53	1.41	92	0.75	49	ms	sw	5y 8/4	
48.77	50.29	1.52	1.29	85	0.00	0	ms	sw	5y 8/4	
50.29	51.82	1.53	1.27	83	0.00	0	ms	sw	5y 8/4	
51.82	53.34	1.52	1.44	95	0.47	31	ms	sw	5y 8/4	
53.34	54.86	1.52	1.01	66	0.00	0	w	sw	5y 8/4	
54.86	56.39	1.53	1.53	100	1.12	73	w	sw	5y 8/4	
56.39	57.91	1.52	1.31	86	0.23	15	w	sw	7.5yr 6/6	
57.91	59.44	1.53	1.53	100	0.00	0	w	sw	5y 8/4	
59.44	60.96	1.52	1.29	85	0.10	7	w	sw	2.5y 8/6	
60.96	62.48	1.52	1.26	83	0.00	0	w	sw	5y 8/4	
62.48	64.01	1.53	1.20	78	0.00	0	w	sw	7.5yr 6/6	
64.01	65.53	1.52	1.37	90	0.60	39	ms	sw	7.5yr 6/6	
65.53	67.06	1.53	1.43	93	0.61	40	ms	sw	10r 3/4	
67.06	68.58	1.52	1.09	72	0.47	31	w	mw	7.5yr 6/6	
68.58	70.10	1.52	1.51	99	0.63	41	ms	sw	7.5yr 6/6	
70.10	71.63	1.53	1.48	97	0.92	60	ms	sw	5y 8/6	
71.63	73.15	1.52	1.33	87	0.55	36	ms	sw	5y 8/4	
73.15	74.68	1.53	1.43	93	0.00	0	ms	sw	5gy 6/9	
74.68	76.20	1.52	1.44	95	0.00	0	w	sw	5gy 6/9	
76.20	77.72	1.52	1.37	90	0.00	0	w	sw	5gy 6/9	
77.72	79.25	1.53	1.31	86	0.00	0	w	fr	2.5y 8/8	
79.25	80.77	1.52	1.35	89	0.00	0	w	fr	2.5y 8/8	
80.77	82.30	1.53	1.42	93	0.61	40	w	sw	2.5y 8/8	
82.30	83.82	1.52	1.29	85	0.00	0	w	sw	2.5y 8/8	
83.82	84.73	0.91	0.78	86	0.10	11	w	sw	2.5yr 4/6	
84.73	85.34	0.61	0.61	100	0.21	34	w	sw	2.5yr 4/6	
85.34	86.87	1.53	1.29	84	0.11	7	ms	sw	2.5yr 4/6	
86.87	88.39	1.52	1.21	80	0.46	30	ms	sw	2.5yr 4/6	
88.39	89.92	1.53	1.33	87	0.45	29	ms	sw	2.5y 7/8	

GEOTECHNICAL LOG

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	RQD (m)	RQD (%)	Hardness	Weathering	Colour	Comments
89.92	91.44	1.52	1.20	79	0.00	0	w	sw	2.5y 7/8	
91.44	92.96	1.52	1.32	87	0.00	0	w	sw	2.5y 7/8	
92.96	94.49	1.53	1.48	97	0.00	0	w	sw	2.5y 7/8	
94.49	96.01	1.52	1.27	84	0.55	36	ms	sw	2.5y 7/8	
96.01	97.54	1.53	1.15	75	0.33	22	ms	sw	2.5y 7/8	
97.54	99.06	1.52	1.37	90	1.34	88	ms	sw	2.5y 7/8	
99.06	100.58	1.52	1.43	94	1.40	92	ms	sw	2.5y 7/8	
100.58	102.11	1.53	1.29	84	0.90	59	ms	sw	2.5y 7/8	
102.11	103.63	1.52	1.33	88	0.98	64	ms	sw	2.5y 7/8	
103.63	105.16	1.53	1.15	75	0.30	20	ms	sw	2.5y 7/8	
105.16	106.68	1.52	1.27	84	0.78	51	ms	sw	2.5y 7/8	
EOH										

SAMPLE LOG

HOLE: ROD-11-08

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	Sample	Batch	Au (g/t)	Ag (g/t)	Pb (ppm)	Zn (ppm)	Comments
6.70	9.14	2.44	1.66	68	K975537	15	<0.01	1.96	43	5100	
9.14	12.19	3.05	2.29	75	K975538	15	<0.01	3.70	32	14600	
12.19	15.24	3.05	1.99	65	K975539	15	0.01	3.79	36	1960	
15.24	18.29	3.05	1.82	60	K975540	15	<0.01	3.45	256	5000	
18.29	21.34	3.05	2.61	86	K975541	15	<0.01	10.00	1120	823	
21.34	24.38	3.04	2.45	81	K975542	16	<0.01	9.38	1120	115	
24.38	27.43	3.05	2.51	82	K975543	16	0.01	6.14	479	248	
27.43	30.48	3.05	2.83	93	K975544	16	<0.01	8.23	812	407	
30.48	32.00	1.52	1.28	84	K975545	16	<0.01	3.97	158	86	
32.00	35.05	3.05	2.53	83	K975546	16	<0.01	13.80	2610	127	
					K975547	16	<0.01	0.06	12	13	Blank
35.05	38.10	3.05	2.70	89	K975548	16	<0.01	9.56	323	64	
38.10	41.15	3.05	2.72	89	K975549	16	<0.01	10.05	322	43	
41.15	44.20	3.05	2.44	80	K975550	16	<0.01	5.31	191	38	
44.20	47.24	3.04	1.37	45	K975551	16	<0.01	5.13	224	260	
47.24	50.29	3.05	2.70	89	K975552	16	<0.01	5.89	938	748	
					K975553	16	0.29	104.00	10250	5220	Standard ME-6
50.29	53.05	2.76	2.40	87	K975554	16	0.01	5.55	811	93	
53.05	53.67	0.62	0.58	94	K975555	16	0.02	116.00	54800	9670	
					K975556	16	<0.01	0.05	16	20	Blank
53.67	56.39	2.72	2.22	82	K975557	16	0.01	11.55	1110	445	
56.39	59.44	3.05	2.84	93	K975558	16	<0.01	5.59	174	48	
56.39	59.44	3.05	2.84	93	K975559	16	0.01	7.15	170	46	Duplicate
59.44	62.48	3.04	2.55	84	K975560	16	<0.01	4.21	87	74	
62.48	65.53	3.05	2.57	84	K975561	16	<0.01	3.95	127	367	
65.53	68.58	3.05	2.54	83	K975562	16	0.01	6.02	361	222	
68.58	71.63	3.05	2.99	98	K975563	16	<0.01	15.95	4190	2	
71.63	74.68	3.05	2.76	90	K975564	16	<0.01	5.04	265	11	
74.68	77.72	3.04	2.83	93	K975565	16	0.01	4.23	124	19	
					K975566	16	1.42	30.00	8400	7840	Standard ME-16
77.72	80.77	3.05	2.66	87	K975567	16	0.01	4.65	138	13	
80.77	82.30	1.53	1.42	93	K975568	16	<0.01	3.76	302	62	

SAMPLE LOG

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	Sample	Batch	Au (g/t)	Ag (g/t)	Pb (ppm)	Zn (ppm)	Comments
82.30	84.73	2.43	2.07	85	K975569	16	0.01	3.58	140	136	
84.73	86.87	2.14	2.00	93	K975570	16	0.01	7.09	694	674	
86.87	88.88	2.01	1.48	74	K975571	16	<0.01	2.92	61	667	
88.88	89.92	1.04	0.88	85	K975572	16	<0.01	1.64	229	4840	
89.92	91.44	1.52	1.20	79	K975573	16	0.01	3.84	94	2150	
91.44	94.49	3.05	2.80	92	K975574	16	<0.01	3.25	94	3330	
94.49	97.54	3.05	2.42	79	K975575	16	<0.01	5.77	1310	8520	
97.54	100.58	3.04	2.80	92	K975576	16	<0.01	4.27	48	3990	
100.58	103.63	3.05	2.42	79	K975577	17	0.02	2.02	51	2650	
					K975578	17	<0.01	0.05	1	13	Blank
103.63	106.68	3.05			K975579	17	0.01	1.21	92	2110	

DENSITY LOG

HOLE: ROD-11-08

Depth (m)	Unit	Modifier	MINERALS				Comments	Length (cm)	Diameter (cm	Dry weight	Wet Weight	Density	Specific Gravity
			Py %	As %	Other	%							
34.35								15.0	5.6	904.7	551.9	2.45	2.56
44.70								15.1	5.6	978.1	616.5	2.63	2.70
55.85								14.8	5.6	893.3	534.2	2.45	2.49

MAGNETIC SUSCEPTIBILITY LOG

HOLE: ROD-11-08

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
1.00				
2.00				
3.00				
4.00				
5.00				
6.00				
7.00			0.09	
8.00			0.07	
9.00			0.03	
10.00			0.05	
11.00			0.09	
12.00			0.07	
13.00			0.01	
14.00			0.03	
15.00			0.01	
16.00			n/a	
17.00			0.07	
18.00			0.03	
19.00			0.03	
20.00			0.00	
21.00			n/a	
22.00			0.03	
23.00			0.01	
24.00			0.00	
25.00			0.00	
26.00			0.03	
27.00			0.03	
28.00			0.09	
29.00			0.05	
30.00			0.00	
31.00			0.01	
32.00			0.00	
33.00			0.05	
34.00			0.14	
35.00			0.03	
36.00			0.03	
37.00			n/a	
38.00			0.00	
39.00			0.00	
40.00			0.14	
41.00			0.07	
42.00			0.01	
43.00			0.00	
44.00			0.00	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
45.00			0.01	
46.00			0.01	
47.00			0.01	
48.00			0.00	
49.00			0.05	
50.00			0.00	
51.00			0.00	
52.00			0.00	
53.00			0.00	
54.00			0.01	
55.00			0.03	
56.00			0.00	
57.00			0.00	
58.00			n/a	
59.00			0.03	
60.00			0.01	
61.00			0.01	
62.00			0.00	
63.00			0.01	
64.00			0.01	
65.00			0.00	
66.00			0.03	
67.00			0.07	
68.00			0.09	
69.00			0.05	
70.00			0.03	
71.00			0.03	
72.00			0.03	
73.00			0.01	
74.00			0.01	
75.00			0.03	
76.00			0.00	
77.00			n/a	
78.00			n/a	
79.00			n/a	
80.00			0.01	
81.00			0.01	
82.00			0.00	
83.00			0.01	
84.00			0.03	
85.00			0.00	
86.00			0.05	
87.00			0.01	
88.00			0.05	
89.00			0.01	
90.00			0.03	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
91.00			0.00	
92.00			0.05	
93.00			n/a	
94.00			0.01	
95.00			0.03	
96.00			0.05	
97.00			0.05	
98.00			0.03	
99.00			0.01	
100.00			0.03	
101.00			0.03	
102.00			0.01	
103.00			0.03	
104.00			0.03	
105.00			0.03	
106.00			0.06	

BOX LOG

HOLE: ROD-11-08

BOX	FROM (m)	TO (m)
1	6.70	11.97
2	11.97	16.35
3	16.35	21.34
4	21.34	26.29
5	26.29	30.63
6	30.63	35.75
7	35.75	40.90
8	40.90	45.72
9	45.72	50.48
10	50.48	55.55
11	55.55	59.79
12	59.79	64.23
13	64.23	69.49
14	69.49	74.17
15	74.17	78.75
16	78.75	82.90
17	82.90	86.44
18	86.44	90.44
19	90.44	94.20
20	94.20	98.45
21	98.45	103.45
22	103.45	106.68

BOX	FROM (m)	TO (m)

ROD PROPERTY

Grid East	Grid North	Easting	Northing	Elev.	Depth (m)
		551161	7116920	1369	224.03

ZONE: Odysseus

SECTION: 10+200E

HOLE: ROD-11-09

CLAIM: YC98416

Contractor: Beaudoin

Drill:

Core size: NTW

Casing depth: 16.76 (m) in / out

Drilling dates: August 9-15, 2011

Geology logged by:

SURVEY

Depth (m)	Azimuth	Dip	Method	Depth (m)	Azimuth	Dip	Method
collar	0	-55.0	compass				

TARGET:

SUMMARY

From (m)	To (m)	Interval	Unit	Comments
0.00	15.84	15.84	OVB	
15.84	224.03	208.19	SHL	

SAMPLES

Numbers: K975580-K975662

Total: 83

Batch: 17, 18, 19

Date Sent:

Certificate: WH11170110, WH11175142, WH11172366

COMMENTS

GEOLOGY LOG

HOLE: ROD-11-09

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS							Photo	DETAILED DESCRIPTION
																	Other					Other		Other			
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Quartz	Graphite	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity		
0.00	15.84	15.84				OVB																					No recovery
15.84	67.06	51.22				SHL			FO	65							wea	m		t		qz	t	gr	t		black to dark grey, folliated, fairly to moderately weathered. Sooty shale.
																											folliation is preferentially orientated at 60-70°. Quartz veins and veinlets are scattered throughout. Shale and feature galena within veins at depths greater than 46 m. Shale is blocky to rubbly. Weathering is present as orange brown to yellow green colouration visible on folliation faces and rubble. Rubbly sections of shale demonstrate the most highly weathered regionns. Trace peacock colouration is reset on fracture faces at greater depths.
			15.24	21.00	5.76	SHL			FO	65							wea	m									strongly weathered rubbly to blocky section of black folliated sooty shale. Weathering appearsa s orange to brown colouration on shale surface.
			21.00	25.81	4.81	SHL											wea	m									rubbly region composed of dark grey shale featuring trace silica alteration present as small quartz pebbles.
			25.81	46.00	20.19	SHL			FO	60							wea	m				gr	t				Black, blocky to rubbly, folliated, sooty shale as in general description. Folliation is orrientated at 60° and is visible as alternating dark grey to black bands of shale. Quartz veins are present througout the shale. Fracture faces exhibit trace peacock colouration as well as graphite matrix
			30.35	30.48	0.13				VT	40		1															Quartz veinlet at 40° to core axis, 7 cm thick and only 1 in total. Quartz surrounding rock is too altered to determine folliation and reference angles. Weathering appears as orange colouration visible on veinlet.
			37.80	38.00	0.20				VT	40	290	2															Two quartz veinlet preferentially orrientated at 40° to core axis and 290° to folliation, up to 2 cm thick. Slight orange weathering is apparant on quartz veinlets as well.
			35.25	35.50	0.25				VT	40	180	2															Two weathered quartz veinlets orrientated at 40° to core axis and 180 to folliation, up to 3 cm thick
			36.36	36.47	0.11				VT	30	30	2															Two quartz veinlets orrientated at 30° to core axis and 3 to folliation, up to 2 cm thick
			46.00	59.44	13.44	SHL			FO	65							wea	m		t							As general description except white quartz veinlets contain trace medium grain galena mineralization and weathering is predominatnly a yellow green dcolouration on fracture faces within cracks.

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOLOGY LOG

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS								PHOTO	DETAILED DESCRIPTION
																	Other					Other		Other				
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Quartz	Graphite	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity		
			46.83						VT	55	0	1								s								white quartz veinlet containing trace galena mineralizaiton orientated at 55° to core axis and 0° to folliation, 6 mm thick
			57.60						VT	30	50	1								t								Massive galena vein surrounded by white fine grair quartz orrientated at 30° to core axis and 50° to folliation, 7.5 cm thick.
			57.89						VT	30	50	1								t								White quartz veinlet containing trace medium grain galena mineralization orrientated at 30° to core axis, 50° to folliation, 7.5 cm thick.
			59.44	67.06	7.62																							same as general description
67.06	111.44	44.38				SHL			FO	65									t	t	t	Gr	t					Black , folliated, blocky to rubbly, sooty shale. Folliation is preferentially orientated at 60-70° to core axis.
																												Trace pyrite and graphite mineralization is visibly scattered throughout. Pyrite mineralization features small blebs disseminated bands while graphite is present on fracture faces. A network of quartz veinlets present at greater depths create a crackle o spiderwebbed appearance. Single isolated quartz veinlets are present throughout and sometimes feature trace spalerite and galena as well as trace weathering can be observed on rubble and fracture faces as orange to yellow green colouration. Weathering decreases with depth.
			67.06	96.54	29.48																							Rubbly to blocky black folliated shale as genera description. Weathering is most concentrated in this region and is present as trace orange to green yellow colouration on rubble.
			70.12						VN	40	0	1																Fine grain disseminated pyrite band orrientated at 40° to core axis and 0° to folliation, 2.5 cm thick.
			76.25						VT	70	0	1																White quartz veinlet orientated at 70° to core axis following folliation, 1 cm thick.
			88.70						VT																			Weathered quartz veinlet. Weathering appears as peachy yellow band outlining the white quartz surrounding rock is too altered to determine angles.
			96.54																									As general description; however, region features quartz veinlets forming a crackled appearance containing trace galena and sphallerite mineralization. Also pyrite mineralization is observed as small blebs and congregrates in sections weathering is trace and only present on a few fracture faces and pieces of rubble.
			98.04						VT	70	0	1																White quartz veinlet orrienated at 70° to core, parallel to folliation, 2 cm thick.

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOLOGY LOG

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS								PHOTO	DETAILED DESCRIPTION
																	Other						Other		Other			
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Quartz	Graphite	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity		
			103.60						VN	60	0	1							f									Fine grain pyrite band orientated at 60° to core axis following folliation, 1 cm thick.
			102.48	102.58	0.10														t									Region of fine grain pyrite blebs, up to 2 cm
			106.68						VT	40	45	1																Quartz veinlet orientated at 40° to core axis and 45° to folliation, 2.5 cm thick
			107.50	111.44	3.94															t	t							Region of dense quartz veinlets forming a crackled appearance featuring trace galena and sphallerite mineralization as general description
111.44	204.22	92.78				SHL			FO	60							Ca	t				Gr	t	Ca	t			Dark grey to black, folliated sooty to intermittently weak calcareous shale. Folliation occurs preferentially at 50-70°. Alternating bands of dark grey to black are visible following folliation as well as elongated grey clasts.
									VT																			Pyrite and graphite mineralization is present. Graphite is visible on fracture faces while pyrite mineralization features disseminated bands, small blebs and regions of massive pyrite creating a peckled texture on shale. Quartz and quartz carbonate veinlets are present and appear as single isolated veinlets or small regions of veinlets intermingled, creating a spiderwebbed or wispy texture. Regions of quartz carbonate veinlets hosting small, up to 1 cm thick sub-angular sub-rounded clasts appear on competent shale.
																												Shale is generally blocky to competent with few intermitent rubbly sections. No weathering.
			112.00						VT	65		1										Ca	t					Quartz carbonate veinlet orrientated at 65° to core following folliation, 1 cm thick.
			113.60	114.00	0.40														w									web like quartz veinlets crosscutting up to 1.5 cm pyrite blebs
			114.76	114.85	0.09														t									pyrite band consisting of fine grain pyrite specks following folliation.
			115.93	116.07	0.14				VT	30	40	1							t									Quartz veinlet crosscutting a fine graine speckled pyrite band featuring trace pyrite mineralization. Veinlet is orrientated at 30° to core and 40° to folliation, 2 cm thick.
			121.40	121.90	0.50				VT			2										Ca	t					White quartz carbonate veinlets surrounding up to 1 cm thick sub-angular to sub-rounded black clasts. Quartz carbonate veinlet orrientation at 121.61 m is indeterminate. Quartz carbonate veinlet at 121.40 is orienated at 50° to core axis 25° to folliation and 2 cm thick.
			128.95	129.05	0.10				VT	70	0	m																White quartz veinlets, 1 mm thick, orrienated at 70° to core axis, following folliation
			132.20	133.00	0.80	SHL																Gr	m					section composed of rubbly black shale featuring graphite mineralization on fracture faces

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOLOGY LOG

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS							Photo	DETAILED DESCRIPTION
																	Other					Other		Other			
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Quartz	Graphite	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity		
			123.00	154.95	31.95																						Same as general description, however alteratinc dark grey and black bands folowing folliation are predominate in this region. Bands contain elongated clasts following folliation as well.
			154.95	155.48	0.53																						Black shale rubble mixed with sub-angular quartz grains and pebbles.
			155.48	204.22	48.74																						same as 123.00 to 154.95 m
			187.58	187.69	0.11														t								Pyrite band consisting of small fine grain isolated pyrite flecks forming a speckled or spotted appearance, following folliation at 70° to core axis
204.22	224.03	19.81				SHL														t		Gr	t				Sooty black folliated shale. Folliation odccurs preferentially at 60-70° to core axis. Quartz veinlets are present and feature regions of wispy veinlets as well as single isolated veinlets featuring peachy ankerite. Regions of wispy white dolomite veinlets are visible surrounding small sub-angular to sub-rounded clasts. Trace graphite and galena is present on fractures.
																											Trace weathering is present and is visible as orangy to yellow colouration on rubble surfaces and fracture faces of blocky core. Core is blocky to rubbly.
			205.00						VT	50	0	S															White quartz veinlets featuring peachy ankerite running throughout. Veinlets are orientated at 50° following folliation and are up to 1.5 cm thick.
			215.50	215.78	0.28																						Wispy white dolomite veinlet, matrix surrounding sub-angular to sub-rounded up to 1 cm black clasts.
			219.46	219.92	0.46				VT	20	180	1										An	t				White quartz veinlet featuring peachy ankerite as well as an unidentified silver mineral. Ankerite is mottled throughout the vein whilce the silver mienral appears as small blebs on veinlet surface. Veinlet is orrientated at 20° to core asxis and 180° to folliation 1.5 cm thick. Veinlet has eliptical shape.
224.03						EOH																					

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOTECHNICAL LOG

HOLE: ROD-11-09

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	RQD (m)	RQD (%)	Hardness	Weathering	Colour	Comments
15.84	16.76	0.92	0.33	36	0	0	W	MW		
16.76	18.29	1.53	0.78	51	0.25	16	MS	MW		
18.29	19.81	1.52	1.08	71	0.24	16	MS	MW		
19.81	21.34	1.53	0.85	56	0.10	7	W	MW		
21.34	22.86	1.52	0.98	64	0.15	10	W	MW		
22.86	24.38	1.52	0.65	43	0.00	0	W	MW		
24.38	25.91	1.53	0.52	34	0.00	0	W	MW		
25.91	27.43	1.52	1.23	81	0.51	34	MS	SW		
27.43	28.96	1.53	1.36	89	0.69	45	MS	SW		
28.96	30.48	1.52	1.21	80	0.32	21	MS	SW		
30.48	32.00	1.52	1.29	85	0.00	0	MS	SW		
32.00	33.53	1.53	1.44	94	0.68	44	MS	SW		
33.53	35.05	1.52	1.33	88	0.68	45	MS	SW		
35.05	36.58	1.53	1.38	90	0.88	58	MS	SW		
36.58	38.10	1.52	1.24	82	0.46	30	MS	SW		
38.10	39.62	1.52	1.47	97	1.12	74	MS	SW		
39.62	41.15	1.53	1.42	93	0.68	44	MS	SW		
41.15	42.67	1.52	1.38	91	1.12	74	MS	SW		
42.67	44.20	1.53	1.22	80	0.66	43	MS	SW		
44.20	45.72	1.52	1.38	91	0.49	32	MS	SW		
45.72	47.24	1.52	1.32	87	1.00	66	MS	SW		
47.24	48.77	1.53	1.21	79	0.58	38	MS	SW		
48.77	50.29	1.52	1.30	86	1.10	72	MS	SW		
50.29	51.82	1.53	1.21	79	0.69	45	MS	SW		
51.82	53.34	1.52	1.25	82	0.81	53	MS	SW		
53.34	54.86	1.52	1.12	74	0.76	50	MS	SW		
54.86	56.39	1.53	1.06	69	0.35	23	MS	SW		
56.39	57.91	1.52	1.31	86	0.76	50	MS	SW		
57.91	59.44	1.53	0.50	33	0.00	0	MS	SW		
59.44	60.96	1.52	1.24	82	0.00	0	MS	SW		
60.96	62.48	1.52	1.04	68	0.00	0	W	FR		
62.48	64.01	1.53	0.92	60	0.00	0	MS	FR		
64.01	65.53	1.52	0.99	65	0.00	0	MS	SW		
65.53	67.06	1.53	1.11	73	0.00	0	MS	SW		
67.06	68.58	1.52	1.20	79	0.28	18	MS	SW		
68.58	70.10	1.52	1.29	85	0.00	0	MS	SW		
70.10	71.63	1.53	1.24	81	0.10	7	MS	SW		
71.63	73.15	1.52	1.35	89	0.00	0	MS	SW		
73.15	74.68	1.53	1.15	75	0.00	0	MS	SW		
74.68	76.20	1.52	1.40	92	0.00	0	MS	FR		
76.20	77.72	1.52	1.30	86	0.00	0	MS	FR		
77.72	79.25	1.53	1.16	76	0.17	11	MS	FR		
79.25	80.77	1.52	1.10	72	0.00	0	MS	FR		
80.77	82.30	1.53	1.04	68	0.26	17	MS	SW		
82.30	83.82	1.52	1.11	73	0.00	0	MS	FR		
83.82	85.34	1.52	1.09	72	0.00	0	MS	SW		
85.34	86.87	1.53	1.31	86	0.00	0	S	SW		
86.87	88.39	1.52	1.36	89	0.37	24	S	SW		
88.39	89.92	1.53	1.02	67	0.00	0	MS	SW		
89.92	91.44	1.52	1.38	91	0.35	23	S	SW		
91.44	92.96	1.52	1.21	80	0.00	0	MS	SW		
92.96	94.49	1.53	1.23	80	0.12	8	MS	FR		
94.49	96.01	1.52	1.41	93	0.61	40	S	FR		
96.01	97.54	1.53	1.36	89	0.13	8	MS	FR		
97.54	99.06	1.52	1.00	66	0.52	34	MS	FR		

GEOTECHNICAL LOG

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	RQD (m)	RQD (%)	Hardness	Weathering	Colour	Comments
99.06	100.58	1.52	1.25	82	0.00	0	MS	FR		
100.58	102.11	1.53	1.37	90	0.42	27	MS	FR		
102.11	103.63	1.52	1.27	84	0.38	25	MS	FR		
103.63	105.16	1.53	1.31	86	0.17	11	MS	FR		
105.16	106.68	1.52	1.34	88	0.57	37	MS	FR		
106.68	108.20	1.52	1.33	88	0.46	30	MS	FR		
108.20	109.73	1.53	1.34	88	0.34	22	MS	FR		
109.73	111.25	1.52	1.32	87	1.11	73	MS	FR		
111.25	112.78	1.53	1.39	91	0.73	48	MS	FR		
112.78	114.30	1.52	1.47	97	1.47	97	S	FR		
114.30	115.82	1.52	1.43	94	1.30	86	S	FR		
115.82	117.35	1.53	1.52	99	1.22	80	S	FR		
117.35	118.87	1.52	1.38	91	0.75	49	S	FR		
118.87	120.40	1.53	1.38	90	1.21	79	S	FR		
120.40	121.92	1.52	1.34	88	0.97	64	S	FR		
121.92	123.44	1.52	1.47	97	1.23	81	S	FR		
123.44	124.97	1.53	1.43	93	1.23	80	S	FR		
124.97	126.49	1.52	1.36	89	0.43	28	S	FR		
126.49	128.02	1.53	1.52	99	1.10	72	S	FR		
128.02	129.54	1.52	1.52	100	1.40	92	S	FR		
129.54	131.06	1.52	1.40	92	0.73	48	S	FR		
131.06	132.59	1.53	1.30	85	0.52	34	MS	FR		
132.59	134.11	1.52	1.48	97	0.00	0	MS	FR		
134.11	135.64	1.53	1.44	94	0.17	11	MS	FR		
135.64	137.16	1.52	1.42	93	0.60	39	S	FR		
137.16	138.68	1.52	1.41	93	1.21	80	S	FR		
138.68	140.21	1.53	1.43	93	0.17	11	MS	FR		
140.21	141.73	1.52	1.48	97	0.12	8	MS	FR		
141.73	143.26	1.53	1.36	89	1.05	69	MS	FR		
143.26	144.78	1.52	1.30	86	0.14	9	MS	FR		
144.78	146.30	1.52	1.29	85	0.41	27	MS	FR		
146.30	147.83	1.53	1.43	93	0.59	39	MS	FR		
147.83	149.35	1.52	1.37	90	0.76	50	S	FR		
149.35	150.88	1.53	1.37	90	0.91	59	S	FR		
150.88	152.40	1.52	1.47	97	0.99	65	S	FR		
152.40	153.92	1.52	1.35	89	0.61	40	MS	FR		
153.92	155.45	1.53	1.35	88	0.12	8	MS	FR		
155.45	156.97	1.52	1.48	97	0.00	0	MS	FR		
156.97	158.50	1.53	1.41	92	0.62	41	MS	FR		
158.50	160.02	1.52	1.29	85	0.10	7	MS	FR		
160.02	161.54	1.52	1.35	89	0.79	52	MS	FR		
161.54	163.07	1.53	1.37	90	0.90	59	MS	FR		
163.07	164.59	1.52	1.34	88	1.04	68	MS	FR		
164.59	166.12	1.53	1.42	93	0.32	21	MS	FR		
166.12	167.64	1.52	1.39	91	0.33	22	MS	FR		
167.64	169.16	1.52	1.38	91	0.78	51	MS	FR		
169.16	170.69	1.53	1.45	95	1.02	67	S	FR		
170.69	172.21	1.52	1.26	83	0.75	49	S	FR		
172.21	173.74	1.53	1.44	94	1.16	76	S	FR		
173.74	175.26	1.52	1.40	92	1.15	76	S	FR		
175.26	176.78	1.52	1.46	96	1.13	74	S	FR		
176.78	178.31	1.53	1.44	94	1.28	84	S	FR		
178.31	179.83	1.52	1.46	96	1.46	96	S	FR		
179.83	181.36	1.53	1.39	91	1.29	84	S	FR		
181.36	182.88	1.52	1.28	84	1.21	80	S	FR		
182.88	184.40	1.52	1.40	92	1.15	76	S	FR		
184.40	185.93	1.53	1.30	85	0.95	62	S	FR		

GEOTECHNICAL LOG

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	RQD (m)	RQD (%)	Hardness	Weathering	Colour	Comments
185.93	187.45	1.52	1.25	82	0.48	32	S	FR		
187.45	188.98	1.53	1.44	94	0.90	59	S	FR		
188.98	190.50	1.52	1.50	99	0.42	28	S	FR		
190.50	192.02	1.52	1.43	94	0.81	53	S	FR		
192.02	193.55	1.53	1.35	88	1.18	77	S	FR		
193.55	195.07	1.52	1.41	93	0.36	24	S	FR		
195.07	196.60	1.53	1.32	86	0.75	49	S	FR		
196.60	198.12	1.52	1.52	100	0.95	62	S	FR		
198.12	199.64	1.52	1.36	89	0.90	59	S	FR		
199.64	201.17	1.53	1.49	97	1.06	69	S	FR		
201.17	202.69	1.52	1.44	95	0.87	57	S	FR		
202.69	204.22	1.53	1.39	91	0.59	39	S	FR		
204.22	205.14	0.92	1.24	135	0.31	34	S	SW		
205.14	207.26	2.12	1.30	61	0.33	16	S	SW		
207.26	208.79	1.53	1.36	89	0.66	43	S	SW		
208.79	210.31	1.52	1.25	82	0.00	0	S	SW		
210.31	211.84	1.53	1.28	84	0.75	49	S	SW		
211.84	213.36	1.52	1.42	93	0.86	57	S	SW		
213.36	214.88	1.52	1.35	89	0.99	65	S	SW		
214.88	216.14	1.26	1.45	115	0.86	68	S	SW		
216.14	217.93	1.79	1.29	72	0.55	31	S	SW		
217.93	219.46	1.53	1.49	97	1.15	75	S	SW		
219.46	220.98	1.52	1.35	89	0.97	64	S	SW		
220.98	222.50	1.52	1.33	87	0.79	52	S	SW		
222.50	224.03	1.53	1.24	81	0.45	29	S	SW		
E.O.H.										

SAMPLE LOG

HOLE: ROD-11-09

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	Sample	Batch	Au (g/t)	Ag (g/t)	Pb (ppm)	Zn (ppm)	Comments
15.84	18.29	2.45	1.11		K975580	17	<0.01	4.53	215	5110	
18.29	21.34	3.05	1.93		K975581	17	<0.01	8.52	755	2500	
21.34	24.38	3.04	1.63		K975582	17	0.04	34.00	13350	464	
					K975583	17	1.49	31.10	8070	7490	STANDARD ME-16
24.38	27.43	3.05	1.75		K975584	17	0.01	6.69	631	143	
27.43	30.48	3.05	2.57		K975585	17	<0.01	6.15	641	232	
30.48	33.53	3.05	2.73		K975586	17	0.01	4.49	237	85	
33.53	36.58	3.05	2.71		K975587	17	<0.01	7.79	536	74	
36.58	39.62	3.04	2.71		K975588	17	<0.01	9.28	808	130	
39.62	42.67	3.05	2.80		K975589	17	<0.01	8.92	189	16	
					K975590	17	<0.01	9.41	214	14	DUPLICATE
42.67	45.72	3.05	2.60		K975591	17	0.01	7.02	191	30	
45.72	48.77	3.05	2.53		K975592	17	0.01	6.70	311	91	
48.77	51.82	3.05	2.51		K975593	17	0.01	5.99	243	53	
51.82	54.86	3.04	2.37		K975594	17	<0.01	11.00	1995	278	
54.86	57.91	3.05	2.37		K975595	17	0.01	73.50	39700	137	
					K975596	17	<0.01	0.06	27	16	BLANK NTW
57.91	60.96	3.05	1.64		K975597	17	0.01	18.80	3990	98	
60.96	64.01	3.05	1.96		K975598	17	<0.01	5.03	181	10	
64.01	67.06	3.05	2.10		K975599	17	<0.01	5.19	135	330	
67.06	70.10	3.04	2.49		K975600	17	<0.01	4.61	102	374	
70.10	73.15	3.05	2.59		K975601	17	<0.01	3.62	63	5	
73.15	76.20	3.05	2.55		K975602	17	<0.01	3.75	417	6	
76.20	79.25	3.05	2.46		K975603	17	<0.01	4.98	215	17	
79.25	82.30	3.05	2.14		K975604	17	0.01	5.78	269	25	
82.30	85.34	3.04	2.21		K975605	17	0.01	3.76	65	37	
85.34	88.39	3.05	2.67		K975606	17	<0.01	3.60	75	92	
					K975607	17	0.28	105.00	9500	4910	STANDARD
88.39	91.44	3.05	2.40		K975608	17	0.01	3.35	72	1800	
					K975609	17	<0.01	0.03	2	19	
91.44	94.49	3.05	2.44		K975610	17	<0.01	2.84	95	2980	BLANK NTW
94.49	97.54	3.05	2.77		K975611	17	<0.01	3.26	369	2120	
97.54	100.58	3.04	2.25		K975612	17	<0.01	6.06	281	3150	
100.58	103.63	3.05	2.64		K975613	17	<0.01	3.52	82	2870	
103.63	106.68	3.05	2.65		K975614	18	0.01	2.31	274	3190	
106.68	109.73	3.05	2.67		K975615	18	0.01	1.69	189	2030	
109.73	112.78	3.05	2.71		K975616	18	0.01	2.13	39	883	
					K975617	18	<0.01	0.01	1	19	BLANK NTW
112.78	114.30	1.52	1.47		K975618	18	0.01	0.91	26	249	
114.30	117.35	3.05	2.59		K975619	18	0.02	1.05	23	601	
117.35	118.87	1.52	1.38		K975620	18	0.01	4.92	1980	1780	
118.87	120.40	1.53	1.38		K975621	18	0.01	2.80	462	2730	
					K975622	18	0.49	702.00	18550	26200	STANDARD ME-7
120.40	123.44	3.04	2.81		K975623	18	0.02	1.10	48	1940	

SAMPLE LOG

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	Sample	Batch	Au (g/t)	Ag (g/t)	Pb (ppm)	Zn (ppm)	Comments
120.40	123.44	3.04	2.79		K975624	18	0.02	1.34	41	2130	DUPLICATE
123.44	126.49	3.05	3.04		K975625	18	0.01	1.83	194	1750	
126.49	129.54	3.05	3.04		K975626	18	0.01	0.58	27	1440	
129.54	132.59	3.05	2.70		K975627	18	<0.01	0.52	31	1110	
132.59	135.64	3.05	2.92		K975628	18	0.01	0.68	36	2110	
135.64	138.68	3.04	2.83		K975629	18	<0.01	1.97	46	3310	
138.68	141.73	3.05	2.91		K975630	18	0.02	1.68	41	2170	
141.73	144.78	3.05	2.66		K975631	18	0.01	0.91	21	693	
144.78	147.83	3.05	2.75		K975632	18	0.02	0.64	18	136	
147.83	150.88	3.05	2.68		K975633	18	0.01	0.58	30	193	
150.88	153.92	3.04	2.82		K975634	18	<0.01	0.64	29	140	
153.92	155.45	1.53	1.35		K975635	18	<0.01	0.56	84	2760	
155.45	158.50	3.05	2.89		K975636	18	0.01	0.41	77	527	
158.50	161.54	3.04	2.64		K975637	18	0.01	0.42	24	124	
161.54	164.59	3.05	2.71		K975638	18	0.01	0.51	25	99	
164.59	167.64	3.05	2.81		K975639	18	<0.01	0.31	17	136	
167.64	170.69	3.05	2.83		K975640	18	<0.01	0.30	17	103	
170.69	173.74	3.05	2.70		K975641	18	<0.01	0.48	20	115	
173.74	176.78	3.04	2.86		K975642	18	0.02	0.49	18	103	
176.78	179.83	3.05	2.90		K975643	18	<0.01	0.42	13	108	
179.83	182.88	3.05	2.67		K975644	18	0.02	0.50	19	138	
					K975645	18	1.23	32.00	8670	8370	STANDARD ME-16
182.88	185.93	3.05	2.70		K975646	18	0.01	0.67	22	122	
					K975647	18	0.01	0.07	2	18	BLANK NTW
185.93	188.98	3.05	2.69		K975648	18	0.02	0.53	16	105	
188.98	192.02	3.04	2.93		K975649	18	0.02	0.62	17	161	
192.02	195.07	3.05	2.76		K975650	19	<0.01	1.30	17	189	
195.07	198.12	3.05	2.74		K975651	19	<0.01	2.01	113	655	
198.12	201.17	3.05	2.85		K975652	19	<0.01	2.81	39	146	
201.17	204.22	3.05	2.83		K975653	19	<0.01	4.67	110	284	
204.22	207.26	3.04	2.54		K975654	19	<0.01	9.75	1675	5150	
207.26	210.31	3.05	2.64		K975655	19	<0.01	3.93	28	665	
					K975656	19	0.48	705.00	19000	27100	STANDARD SE-1
210.31	213.36	3.05	2.70		K975657	19	<0.01	3.27	36	349	
213.36	216.41	3.05	2.80		K975658	19	<0.01	3.33	62	1030	
216.41	219.46	3.05	2.78		K975659	19	0.01	8.06	646	2520	
219.46	222.50	3.04	2.68		K975660	19	<0.01	5.56	434	7910	
					K975661	19	<0.01	0.03	3	23	BLANK NTW
222.50	224.03	1.53	1.24		K975662	19	0.02	3.24	49	281	

DENSITY LOG

HOLE: ROD-11-09

Depth (m)	Unit	Modifier	MINERALS				Comments	Length (cm)	Diameter (cm	Dry weight	Wet Weight	Density	Specific Gravity
			Py %	As %	Other	%							
37.80	SHL							14.8	5.6	925.0	578.3	2.54	2.67
81.93	SHL							14.5	5.6	863.0	531.8	2.42	2.61
110.75	SHL							15.0	5.6	986.1	640.6	2.67	2.85
192.80	SHL							14.8	5.6	1003.1	660.3	2.75	2.93
214.20	SHL							15.3	5.6	973.9	632.5	2.58	2.85

MAGNETIC SUSCEPTIBILITY LOG

HOLE: ROD-11-09

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
1.00	SHL		N/A	
2.00	SHL		N/A	
3.00	SHL		N/A	
4.00	SHL		N/A	
5.00	SHL		N/A	
6.00	SHL		N/A	
7.00	SHL		N/A	
8.00	SHL		N/A	
9.00	SHL		N/A	
10.00	SHL		N/A	
11.00	SHL		N/A	
12.00	SHL		N/A	
13.00	SHL		N/A	
14.00	SHL		N/A	
15.00	SHL		N/A	
16.00	SHL		0.05	
17.00	SHL		0.16	
18.00	SHL		0.11	
19.00	SHL		0.13	
20.00	SHL		0.23	
21.00	SHL		0.08	
22.00	SHL		0.10	
23.00	SHL		0.01	
24.00	SHL		0.00	
25.00	SHL		0.03	
26.00	SHL		0.10	
27.00	SHL		0.00	
28.00	SHL		0.31	
29.00	SHL		0.06	
30.00	SHL		0.10	
31.00	SHL		0.06	
32.00	SHL		0.28	
33.00	SHL		0.03	
34.00	SHL		0.03	
35.00	SHL		0.03	
36.00	SHL		0.45	
37.00	SHL		0.01	
38.00	SHL		0.03	
39.00	SHL		0.06	
40.00	SHL		0.03	
41.00	SHL		0.06	
42.00	SHL		0.01	
43.00	SHL		0.16	
44.00	SHL		0.10	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
45.00	SHL		0.06	
46.00	SHL		0.13	
47.00	SHL		0.00	
48.00	SHL		0.01	
49.00	SHL		0.03	
50.00	SHL		0.00	
51.00	SHL		0.45	
52.00	SHL		0.00	
53.00	SHL		0.27	
54.00	SHL		0.07	
55.00	SHL		0.03	
56.00	SHL		0.01	
57.00	SHL		0.23	
58.00	SHL		N/A	
59.00	SHL		0.03	
60.00	SHL		0.01	
61.00	SHL		0.01	
62.00	SHL		0.01	
63.00	SHL		0.01	
64.00	SHL		0.00	
65.00	SHL		0.01	
66.00	SHL		0.01	
67.00	SHL		0.00	
68.00	SHL		0.01	
69.00	SHL		0.01	
70.00	SHL		0.01	
71.00	SHL		0.00	
72.00	SHL		0.00	
73.00	SHL		0.01	
74.00	SHL		0.01	
75.00	SHL		0.00	
76.00	SHL		0.00	
77.00	SHL		0.01	
78.00	SHL		0.01	
79.00	SHL		0.02	
80.00	SHL		0.06	
81.00	SHL		0.01	
82.00	SHL		0.05	
83.00	SHL		0.01	
84.00	SHL		0.03	
85.00	SHL		0.00	
86.00	SHL		0.00	
87.00	SHL		0.00	
88.00	SHL		0.01	
89.00	SHL		0.07	
90.00	SHL		0.01	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
91.00	SHL		0.03	
92.00	SHL		0.09	
93.00	SHL		0.05	
94.00	SHL		0.07	
95.00	SHL		0.01	
96.00	SHL		0.03	
97.00	SHL		0.01	
98.00	SHL		0.03	
99.00	SHL		0.01	
100.00	SHL		0.03	
101.00	SHL		0.03	
102.00	SHL		0.03	
103.00	SHL		0.03	
104.00	SHL		0.07	
105.00	SHL		0.03	
106.00	SHL		0.05	
107.00	SHL		0.03	
108.00	SHL		0.01	
109.00	SHL		0.00	
110.00	SHL		0.01	
111.00	SHL		0.01	
112.00	SHL		0.14	
113.00	SHL		0.03	
114.00	SHL		0.14	
115.00	SHL		0.12	
116.00	SHL		0.40	
117.00	SHL		0.18	
118.00	SHL		0.10	
119.00	SHL		0.10	
120.00	SHL		0.03	
121.00	SHL		0.16	
122.00	SHL		0.01	
123.00	SHL		0.31	
124.00	SHL		0.03	
125.00	SHL		0.07	
126.00	SHL		0.09	
127.00	SHL		0.10	
128.00	SHL		0.27	
129.00	SHL		0.01	
130.00	SHL		0.16	
131.00	SHL		0.05	
132.00	SHL		0.07	
133.00	SHL		0.03	
134.00	SHL		0.05	
135.00	SHL		0.03	
136.00	SHL		0.01	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
137.00	SHL		0.09	
138.00	SHL		0.09	
139.00	SHL		0.09	
140.00	SHL		0.03	
141.00	SHL		0.01	
142.00	SHL		0.09	
143.00	SHL		0.12	
144.00	SHL		0.29	
145.00	SHL		0.09	
146.00	SHL		0.10	
147.00	SHL		0.38	
148.00	SHL		0.20	
149.00	SHL		0.20	
150.00	SHL		0.36	
151.00	SHL		0.16	
152.00	SHL		0.10	
153.00	SHL		0.09	
154.00	SHL		0.12	
155.00	SHL		0.27	
156.00	SHL		0.20	
157.00	SHL		0.23	
158.00	SHL		0.25	
159.00	SHL		0.42	
160.00	SHL		0.20	
161.00	SHL		0.16	
162.00	SHL		0.21	
163.00	SHL		0.18	
164.00	SHL		0.18	
165.00	SHL		0.40	
166.00	SHL		0.42	
167.00	SHL		0.16	
168.00	SHL		0.29	
169.00	SHL		0.20	
170.00	SHL		0.29	
171.00	SHL		0.12	
172.00	SHL		0.21	
173.00	SHL		0.25	
174.00	SHL		0.21	
175.00	SHL		0.21	
176.00	SHL		0.16	
177.00	SHL		0.93	
178.00	SHL		0.34	
179.00	SHL		0.23	
180.00	SHL		0.16	
181.00	SHL		0.20	
182.00	SHL		0.14	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
183.00	SHL		0.21	
184.00	SHL		0.20	
185.00	SHL		0.12	
186.00	SHL		0.40	
187.00	SHL		0.67	
188.00	SHL		0.43	
189.00	SHL		0.96	
190.00	SHL		0.25	
191.00	SHL		0.25	
192.00	SHL		0.14	
193.00	SHL		0.38	
194.00	SHL		0.27	
195.00	SHL		0.12	
196.00	SHL		0.31	
197.00	SHL		0.23	
198.00	SHL		0.32	
199.00	SHL		0.12	
200.00	SHL		0.18	
201.00	SHL		0.09	
202.00	SHL		0.10	
203.00	SHL		0.12	
204.00	SHL		0.03	
205.00	SHL		0.16	
206.00	SHL		0.07	
207.00	SHL		0.16	
208.00	SHL		0.07	
209.00	SHL		0.00	
210.00	SHL		0.03	
211.00	SHL		0.03	
212.00	SHL		0.07	
213.00	SHL		0.05	
214.00	SHL		0.12	
215.00	SHL		0.03	
216.00	SHL		0.01	
217.00	SHL		0.05	
218.00	SHL		0.05	
219.00	SHL		0.07	
220.00	SHL		0.10	
221.00	SHL		0.07	
222.00	SHL		0.14	
223.00	SHL		0.16	
224.00	SHL		0.10	
E.O.H.				

BOX LOG

HOLE: ROD-11-09

BOX	FROM (m)	TO (m)
1	15.84	21.00
2	21.00	26.00
3	26.00	30.48
4	30.48	35.00
5	35.00	39.52
6	39.52	45.24
7	45.24	48.73
8	48.73	53.34
9	53.34	57.91
10	57.91	63.50
11	63.50	68.18
12	68.18	72.25
13	72.25	75.97
14	75.97	80.54
15	80.54	85.08
16	85.08	89.26
17	89.26	93.42
18	93.42	98.39
19	98.39	102.32
20	102.32	106.68
21	106.68	111.44
22	111.44	116.55
23	116.55	121.19

BOX	FROM (m)	TO (m)
24	121.19	125.93
25	125.93	130.50
26	130.50	134.78
27	134.78	139.35
28	139.35	143.50
29	143.50	148.30
30	148.30	153.60
31	153.60	158.40
32	158.40	163.32
33	163.32	168.14
34	168.14	173.46
35	173.46	178.31
36	178.31	183.55
37	183.55	188.54
38	188.54	193.60
39	193.60	198.66
40	198.66	203.80
41	203.80	208.25
42	208.25	213.17
43	213.17	218.06
44	218.06	223.04
45	223.04	224.03
	E.O.H.	

ROD PROPERTY

Grid East	Grid North	Easting	Northing	Elev.	Depth (m)
		551261	7116920	1338	278.29

ZONE: Odysseus

SECTION: 10+300E

HOLE: ROD-11-10

CLAIM: YC98416

Contractor: Beaudoin

Drill:

Core size: NTW (645')/BTW

Casing depth: 11.28 (m) out

Drilling dates: August 16-21, 2011

Geology logged by:

TARGET:

SURVEY

Depth (m)	Azimuth	Dip	Method	Depth (m)	Azimuth	Dip	Method
collar	0	-50.0	compass	120.40	3	-48.9	Ranger
44.20	4	-49.0	Ranger	150.88	4	-48.3	Ranger
59.44	4	-48.5	Ranger	181.36	2	-47.3	Ranger
89.92	3	-48.8	Ranger	196.60	2	-47.3	Ranger

SUMMARY

From (m)	To (m)	Interval	Unit	Comments
0.00	11.70	11.70	OVB	
11.70	278.29	266.59	SHL	

SAMPLES

Numbers: K975663-K975774

Total: 112

Batch: 19, 20, 21, 22

Date Sent:

Certificate: WH11172366, WH11175144, W11175147 WH11175143

COMMENTS

GEOLOGY LOG

HOLE: ROD-11-10

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS							Photo	DETAILED DESCRIPTION
																	Other					Other		Other			
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Quartz	Graphite	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity		
0.00	11.28	11.28				OVB																					No recovery
11.28	11.70	0.42				OVB																					Assorted Dolomite altered limestone and quartz rubble
11.70	137.30	125.60				SHL		FO	FO	60				t	t		wea	w	t								Black to dark grey, folliated, moderately to intensely sooty, weakly weathered shale with trace quartz calcite alteration.
																											Weathering is manifested as yellow-green to orange red coating on fracture faces and as blocky to rubbly nature of core. Quartz calcite alteration is present as scattered white veinlets throughout shale. Core is blocky to competent and rubbly overall. Folliation 40-70° to core axis. Tracy pyrite as blebs within quartz veinlets and dissemenated in some areas.
			11.70	42.15	30.45	SHL		FO																			Same as general description, moderately sooty, no pyrite mineralization
			30.52	30.80	0.28				VT	20	90	2															Quartz vein up to 1 cm thick
			35.56						VT	60	0	1															1.5 cm thick quartz vein
			42.15	46.06	3.91	SHL		FO																			Intensely sooty region with little to no veinlets and no pyrite mineralization
			46.06	53.90	7.84																						Same as general description, no pyrite mineralization
			47.95						VT																		Orange-red weathered, 4 mm thick quartz veinle
			53.98	56.89	2.91	SHL		FO																			Abundant quartz veinlets, intensely sooty region with weak orange-red weathering. Veinlets orrientation unobtainable due to rubbly nature of core.
			56.89	65.92	9.03	SHL		FO																			Strongly to intensely sooty region with few veinlets and orange-yellow weathering.
			65.92	87.10	21.18	SHL		FO	VT	65	260	6										Gr	t				Moderately sooty region, same as genera description with pyrite mineralization and trace orange weathering. Preferential quartz veinlet orientation of 65° to core axis and 260° to foliation, 4 mm thick, 2-10/m
			65.73	65.83	0.10				VT																		Quartz veinlet, indeterminate orientation with massive pyrite accompanying
			87.10	137.25	50.15																						Strongly to internsely sooty region with no weathering and trace to no quartz calcite veinlets. Core is competent to rubbly. Rubbly region feature intensely sooty core. Trace graphite on some fracture faces
			112.78						VT																		Rubbly quartz calcite veining in rubbly shale
			120.50						VT	65	0	3															Up to 2 cm thick quartz calcite veinlets following folliation

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOLOGY LOG

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS							Photo	DETAILED DESCRIPTION
																	Other					Other		Other			
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Quartz	Graphite	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity		
			136.00						VT	60	90	1															1.5 cm thick quartz calcite veinlet at 60° to core axis, 90° to folliation
137.30	139.25	1.95				QZ			VN	30																	Rubbly quartz carbonate veir
139.25	140.54	1.29				SHL			FO	60																	Graphitic shale, finely laminated, rubbly
140.54	141.50	0.96				QZ																					rubbly quartz carbonate veins mixed with graphitic shale
141.50	143.02	1.52				SHL			VN	20	70	3															graphitic shale with quartz carbonate veins
143.02	164.03	21.01				SHL		BX	FO	70									w	t	t						Black shale with breccia texture. Angular clasts, often fine grain pyrite nodules as clasts, often crackle/mosaic appearance, aligned along foliation. Two apparent phases of brecciation.
			153.67	153.84	0.17	VN			VN	50										w	t						Quartz carbonate vein with galena +/- sphallerite, reference angle not discernable
			154.35			VN			VN	5										w	t						Quartz carbonate vein wrunning 5° to core axis, 2 cm wide, rusty orange carbonate
									VN	50		10															secondary quartz carbonate veins, 3 mm wide, cut by the larger veins, similar composition.
			156.55						FO	70																	multiple veins fracturing, primary folliation at 70° to core (#1)
									VN	35	330	2								t							quartz carbonate vein (#2), trace galena, rusty orange carbonates
									VN	30	140	5								t							narrow quartz veins (#3), weak carbonates, 1-3 mm wide, cut and offset #2 by ~5 mm, trace galena
									FX	30	350	I															unmineralized fracture set (#4), cuts and offsets #3 by ~1 cm
			156.97	164.03	7.06				VN	3										w	t						multiple similar veins, composition as above (13 veins, average 1 cm), largest near end of sub interval. 7 cm at 163.05 with 10% galena, 15 cm at 163.35 m with 15% galena
																											shoots/stringers radiating out from main vein body, following fractures.
																											Last vein contains shale fragments, anglular 304 cm
164.03	209.50	45.47				SHL			FO	70									t	t							Shale becomes less brecciated, black (hard to distinquish textures), faint brecciation
									VN	40		0.5															minor 304 mm quartz carbonate veins, with rusty carbonate and trace galena, 1 every 2-3 m, varriable orrientation
			180.30																s	t							1 cm pyrite nodule, very round. Fine grain brassy green pyrite, fracgtured and fileld with 1-2 mm quartz and galena
			190.00						FO	70																	primary folliation ofrten marked with <1 mm quartz vein
									VN	25	210																Very fine quartz veinlets
			193.00						VN	70																	8 mm quartz vein with black metalic mineral (pyrobitument) makes up 50% of vein

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, I = 15-20%, (write % for >20%)

GEOLOGY LOG

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS								PHOTO	DETAILED DESCRIPTION
																	Other					Other		Other				
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Quartz	Graphite	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity		
			196.60																									Hole reduced at 645
			199.00						FO	80																		
			200.95	209.50	8.55	SHL			FO	80									w									interbedded grey-green shale with black shale 50/50, pyrite disseminated throughout
			200.95	204.00	3.05				VN	30		1																Two quartz veins 15 cm with minor carbonate, no sulphides between 200.95 and 204, several <1 cm quartz veins within this interval
			204.00	209.50	5.50																							little to no quartz veining
209.50	278.28	68.78				SHL													w	t								grey green shale with minor narrow bands of black shale, fine pyrite disseminated throughout, most abundant above 250 m.
																												Core has crackle texture, fine dark crackle veinlets throughout
			218.00						FO	70																		
			235.61						VN	40										w	w							8 cm quartz carbonate vein with weak galena and sphalerite, cuts foliation/hair crackle fractures
																												muddy and gougy lower contact
			239.12						FO	50																		
									VN	25	55	1								t								quartz carbonate vein with trace galena cutting folliation
278.28						EOH																						

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOTECHNICAL LOG

HOLE: ROD-11-10

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	RQD (m)	RQD (%)	Hardness	Weathering	Colour	Comments
12.19	13.72	1.53	1.51	99	0.70	46	VW	SW	7.5YR 5/8	
13.72	15.24	1.52	1.23	81	0.16	11	VW	SW	7.5YR 5/8	
15.24	16.76	1.52	1.32	87	0.28	18	VW	SW	7.5YR 5/8	
16.76	18.29	1.53	1.24	81	0.32	21	VW	SW	7.5YR 5/8	
18.29	19.81	1.52	1.26	83	0.33	22	VW	SW	7.5YR 5/8	
19.81	21.34	1.53	1.11	73	0.00	0	VW	SW	7.5YR 5/8	
21.34	22.86	1.52	1.03	68	0.22	14	VW	SW	7.5YR 5/8	
22.86	24.38	1.52	1.05	69	0.25	16	VW	SW	7.5YR 5/8	
24.38	25.91	1.53	1.26	82	0.15	10	VW	SW	7.5YR 5/8	
25.91	27.43	1.52	1.41	93	0.60	39	VW	SW	7.5YR 5/8	
27.43	28.96	1.53	1.39	91	0.33	22	VW	SW	7.5YR 5/8	
28.96	30.48	1.52	1.31	86	0.27	18	VW	SW	7.5YR 5/8	
30.48	32.00	1.52	1.26	83	0.30	20	VW	SW	7.5YR 5/8	
32.00	33.53	1.53	1.38	90	0.30	20	VW	SW	7.5YR 5/8	
33.53	35.05	1.52	1.23	81	0.31	20	VW	SW	7.5YR 5/8	
35.05	36.58	1.53	1.34	88	0.58	38	VW	SW	7.5YR 5/8	
36.58	38.10	1.52	1.19	78	0.13	9	VW	SW	7.5YR 5/8	
38.10	39.62	1.52	1.32	87	0.11	7	VW	SW	N/A	
39.62	41.15	1.53	1.43	93	0.00	0	VW	SW	N/A	
41.15	42.67	1.52	1.11	73	0.00	0	VW	SW	N/A	
42.67	44.20	1.53	1.10	72	0.00	0	VW	SW	N/A	
44.20	45.72	1.52	1.12	74	0.00	0	VW	SW	10R 4/8	
45.72	47.24	1.52	1.46	96	0.48	32	VW	SW	10R 4/8	
47.24	48.77	1.53	1.23	80	0.30	20	VW	SW	10R 4/8	
48.77	50.29	1.52	1.31	86	0.20	13	VW	SW	10R 4/8	
50.29	51.82	1.53	1.35	88	0.55	36	VW	SW	10R 4/8	
51.82	53.34	1.52	1.50	99	0.80	53	VW	SW	10R 4/8	
53.34	54.86	1.52	1.36	89	0.88	58	VW	SW	2.5YR 4/8	
54.86	56.39	1.53	1.15	75	0.00	0	VW	SW	2.5YR 4/8	
56.39	57.91	1.52	1.01	66	0.00	0	VW	SW	2.5YR 4/8	
57.91	59.44	1.53	1.40	92	0.00	0	VW	SW	5YR 5/6	
59.44	60.96	1.52	1.36	89	0.43	28	VW	SW	10YR 8/8	
60.96	62.48	1.52	1.30	86	0.11	7	VW	SW	5YR 5/5	
62.48	64.01	1.53	1.33	87	0.14	9	W	SW	5YR 5/5	
64.01	65.53	1.52	1.15	76	0.00	0	W	SW	5YR 5/5	
65.53	67.06	1.53	1.12	73	0.12	8	W	SW	5YR 5/5	
67.06	68.58	1.52	1.39	91	0.28	18	W	SW	7.5YR 6/8	
68.58	70.10	1.52	1.45	95	0.24	16	W	SW	7.5YR 6/8	
70.10	71.63	1.53	0.62	41	0.00	0	EW	SW	7.5YR 6/8	
71.63	73.15	1.52	1.32	87	0.61	40	W	SW	7.5YR 6/8	
73.15	74.68	1.53	1.48	97	0.57	37	W	SW	7.5YR 6/8	
74.68	76.20	1.52	1.52	100	0.56	37	W	SW	7.5YR 6/8	
76.20	77.72	1.52	1.18	78	0.24	16	EW	FR	N/A	
77.72	79.25	1.53	1.44	94	0.12	8	W	FR	N/A	
79.25	80.77	1.52	1.40	92	0.44	29	W	FR	N/A	
80.77	82.30	1.53	1.33	87	0.26	17	MW	FR	N/A	
82.30	83.82	1.52	1.38	91	0.82	54	W	FR	N/A	
83.82	85.34	1.52	1.38	91	0.65	43	EW	FR	N/A	
85.34	86.87	1.53	1.45	95	0.74	48	W	FR	N/A	
86.87	88.39	1.52	1.50	99	0.51	34	W	FR	N/A	
88.39	89.92	1.53	1.48	97	0.69	45	W	FR	N/A	
89.92	91.44	1.52	1.36	89	0.32	21	W	FR	N/A	
91.44	92.96	1.52	1.39	91	0.71	47	W	FR	N/A	
92.96	94.49	1.53	1.53	100	1.09	71	W	FR	N/A	
94.49	96.01	1.52	1.50	99	1.15	76	W	FR	N/A	

GEOTECHNICAL LOG

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	RQD (m)	RQD (%)	Hardness	Weathering	Colour	Comments
96.01	97.54	1.53	1.53	100	1.32	86	W	FR	N/A	
97.54	99.06	1.52	1.52	100	0.96	63	W	FR	N/A	
99.06	100.58	1.52	1.50	99	1.47	97	W	FR	N/A	
100.58	102.11	1.53	1.40	92	0.19	12	EW	FR	N/A	
102.11	103.63	1.52	1.52	100	0.48	32	W	FR	N/A	
103.63	105.16	1.53	1.25	82	0.55	36	W	FR	N/A	
105.16	106.68	1.52	1.50	99	0.82	54	W	FR	N/A	
106.68	108.20	1.52	1.46	96	0.88	58	W	FR	N/A	
108.20	109.73	1.53	1.47	96	0.31	20	W	FR	N/A	
109.73	111.25	1.52	1.48	97	0.75	49	W	FR	N/A	
111.25	112.78	1.53	1.47	96	0.43	28	EW	FR	N/A	
112.78	114.30	1.52	1.28	84	0.14	9	EW	FR	N/A	
114.30	115.82	1.52	1.33	88	0.42	28	MW	FR	N/A	
115.82	117.35	1.53	1.37	90	0.65	42	EW	FR	N/A	
117.35	118.87	1.52	1.51	99	0.82	54	W	FR	N/A	
118.87	120.40	1.53	1.43	93	1.02	67	W	FR	N/A	
120.40	121.92	1.52	1.30	86	0.42	28	W	FR	N/A	
121.92	123.44	1.52	1.50	99	1.15	76	W	FR	N/A	
123.44	124.97	1.53	1.46	95	0.69	45	W	FR	N/A	
124.97	126.49	1.52	1.52	100	1.08	71	W	FR	N/A	
126.49	128.02	1.53	1.14	75	0.15	10	W	FR	N/A	
128.02	129.54	1.52	1.50	99	0.31	20	W	FR	N/A	
129.54	131.06	1.52	1.39	91	0.41	27	W	FR	N/A	
131.06	132.59	1.53	1.49	97	0.35	23	W	FR	N/A	
132.59	134.11	1.52	1.52	100	1.40	92	W	FR	N/A	
134.11	135.64	1.53	1.49	97	0.80	52	W	FR	N/A	
135.64	137.16	1.52	1.52	100	1.15	76	W	FR	N/A	
137.16	138.68	1.52	1.22	80	0.16	11	W	FR	N/A	
138.68	140.21	1.53	1.06	69	0.00	0	W	FR	N/A	
140.21	141.73	1.52	1.25	82	0.22	14	W	FR	N/A	
141.73	143.26	1.53	1.48	97	1.15	75	MS	FR	N/A	
143.26	144.78	1.52	1.45	95	1.03	68	MS	FR	N/A	
144.78	146.30	1.52	1.55	102	1.27	84	MS	FR	N/A	
146.30	147.83	1.53	1.35	88	0.62	41	MS	FR	N/A	
147.83	149.35	1.52	1.51	99	1.12	74	MS	FR	N/A	
149.35	150.88	1.53	1.70	111	0.95	62	MS	FR	N/A	
150.88	152.40	1.52	1.52	100	0.24	16	MS	FR	N/A	
152.40	153.92	1.52	1.45	95	0.25	16	MS	FR	N/A	
153.45	155.45	2.00	1.50	75	0.93	47	MS	FR	N/A	
155.45	156.97	1.52	1.65	109	0.96	63	MS	FR	N/A	
156.97	158.50	1.53	1.51	99	0.49	32	MS	FR	N/A	
158.50	160.02	1.52	1.43	94	0.70	46	MS	FR	N/A	
160.02	161.54	1.52	1.44	95	0.82	54	MS	FR	N/A	
161.54	163.07	1.53	1.45	95	0.21	14	VW	FR	N/A	
163.07	164.59	1.52	1.58	104	1.21	80	MS	FR	N/A	
164.59	166.12	1.53	1.59	104	0.66	43	MS	FR	N/A	
166.12	167.64	1.52	1.51	99	0.43	28	MS	FR	N/A	
167.64	169.16	1.52	1.28	84	1.10	72	MS	FR	N/A	
169.16	170.69	1.53	1.40	92	0.30	20	MS	FR	N/A	
170.69	172.21	1.52	1.46	96	0.15	10	MS	FR	N/A	
172.21	173.74	1.53	1.33	87	0.13	8	MS	FR	N/A	
173.74	175.26	1.52	1.52	100	0.74	49	MS	FR	N/A	
175.26	176.78	1.52	1.53	101	1.45	95	MS	FR	N/A	
176.78	178.31	1.53	1.56	102	1.22	80	MS	FR	N/A	
178.31	179.83	1.52	1.49	98	1.15	76	MS	FR	N/A	
179.83	181.36	1.53	1.50	98	0.84	55	MS	FR	N/A	
181.36	182.88	1.52	1.57	103	0.99	65	MS	FR	N/A	

GEOTECHNICAL LOG

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	RQD (m)	RQD (%)	Hardness	Weathering	Colour	Comments
182.88	184.40	1.52	1.56	103	1.22	80	MS	FR	N/A	
184.40	185.93	1.53	1.50	98	0.80	52	MS	FR	N/A	
185.93	187.45	1.52	1.52	100	0.67	44	MS	FR	N/A	
187.45	188.98	1.53	1.53	100	0.89	58	MS	FR	N/A	
188.98	190.50	1.52	1.48	97	0.99	65	MS	FR	N/A	
190.50	192.02	1.52	1.47	97	0.49	32	MS	FR	N/A	
192.02	193.55	1.53	1.55	101	0.28	18	MS	FR	N/A	
193.55	195.07	1.52	1.60	105	0.54	36	MS	FR	N/A	
195.07	196.60	1.53	0.77	50	0.00	0	MS	FR	N/A	
196.60	199.64	3.04	2.52	83	0.20	7	MS	FR	N/A	
199.64	202.08	2.44	1.98	81	0.62	25	MS	FR	N/A	
202.08	205.13	3.05	3.00	98	2.52	83	MS	FR	N/A	
205.13	208.19	3.06	2.97	97	1.84	60	MS	FR	N/A	
208.19	211.23	3.04	2.95	97	0.99	33	MS	FR	N/A	
211.23	214.27	3.04	3.01	99	1.88	62	MS	FR	N/A	
214.27	217.32	3.05	2.97	97	0.60	20	MS	FR	N/A	
217.32	220.37	3.05	2.99	98	0.61	20	MS	FR	N/A	
220.37	223.42	3.05	3.05	100	2.00	66	MS	FR	N/A	
223.42	226.47	3.05	3.04	100	1.17	38	MS	FR	N/A	
226.47	229.51	3.04	2.96	97	1.92	63	MS	FR	N/A	
229.51	232.56	3.05	3.03	99	1.70	56	MS	FR	N/A	
232.56	235.61	3.05	2.74	90	0.28	9	MS	FR	N/A	
235.61	238.66	3.05	2.77	91	1.83	60	W	FR	N/A	
238.66	241.70	3.04	3.04	100	1.22	40	MS	FR	N/A	
241.70	244.75	3.05	3.02	99	1.91	63	MS	FR	N/A	
244.75	247.80	3.05	3.00	98	1.38	45	MS	FR	N/A	
247.80	250.85	3.05	3.03	99	1.08	35	MS	FR	N/A	
250.85	253.90	3.05	3.00	98	1.45	48	MS	FR	N/A	
253.90	256.95	3.05	3.05	100	2.00	66	MS	FR	N/A	
256.95	259.99	3.04	2.91	96	1.31	43	MS	FR	N/A	
259.99	263.04	3.05	3.03	99	2.29	75	MS	FR	N/A	
263.04	266.09	3.05	2.94	96	0.70	23	MS	FR	N/A	
266.09	269.14	3.05	2.45	80	0.86	28	MS	FR	N/A	
269.14	272.19	3.05	3.05	100	1.23	40	MS	FR	N/A	
272.19	275.53	3.34	3.04	91	0.78	23	MS	FR	N/A	
275.53	278.28	2.75	2.74	100	0.64	23	MS	FR	N/A	
E.O.H										

SAMPLE LOG

HOLE: ROD-11-10

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	Sample	Batch	Au (g/t)	Ag (g/t)	Pb (ppm)	Zn (ppm)	Comments
12.19	15.24	3.05	2.74	90	K975663	19	<0.01	7.17	709	140	
15.24	18.29	3.05	2.56	84	K975664	19	<0.01	12.70	2100	130	
18.29	21.34	3.05	2.37	78	K975665	19	<0.01	13.70	2670	116	
21.34	24.38	3.04	2.08	68	K975666	19	<0.01	15.50	4420	78	
21.34	24.38	3.04	2.08	68	K975667	19	<0.01	15.45	3720	84	DUPLICATE
24.38	27.43	3.05	2.67	88	K975668	19	<0.01	8.64	978	109	
27.43	30.48	3.05	2.70	89	K975669	19	<0.01	6.55	860	44	
30.48	33.53	3.05	2.64	87	K975670	19	<0.01	4.60	336	48	
33.53	36.58	3.05	2.57	84	K975671	19	<0.01	7.22	418	86	
					K975672	19	1.43	28.40	8790	7820	STANDARD ME-16
36.58	39.62	3.04	2.51	83	K975673	19	<0.01	6.87	297	69	
39.62	42.67	3.05	1.98	65	K975674	19	0.09	10.85	807	97	
42.67	44.20	1.53	1.33	87	K975675	19	<0.01	6.88	224	61	
44.20	46.08	1.88	1.46	78	K975676	19	<0.01	9.75	293	90	
46.08	48.77	2.69	2.20	82	K975677	19	<0.01	6.25	379	58	
48.77	51.82	3.05	2.66	87	K975678	19	<0.01	5.76	180	196	
51.82	54.00	2.18	2.06	94	K975679	19	<0.01	6.98	184	189	
54.00	56.39	2.39	1.75	73	K975680	19	0.02	5.38	313	1570	
					K975681	19	<0.01	0.03	3	22	BLANK NTW
56.39	59.44	3.05	2.41	79	K975682	19	0.01	6.96	405	3980	
59.44	62.48	3.04			K975683	19	<0.01	8.41	460	2640	
62.48	64.01	1.53			K975684	19	<0.01	5.35	233	1210	
64.01	65.71	1.70	1.31	77	K975685	19	<0.01	6.01	848	9040	
65.71	68.58	2.87	2.16	75	K975686	20	0.01	1.93	52	474	
68.58	71.63	3.05			K975687	20	0.01	1.93	90	629	
					K975688	20	<0.01	0.01	2	19	BLANK NTW
71.63	74.68	3.05			K975689	20	<0.01	1.85	36	400	
74.68	77.72	3.04			K975690	20	0.01	1.33	34	642	
77.72	80.77	3.05			K975691	20	<0.01	1.12	27	719	
80.77	83.82	3.05			K975692	20	<0.01	1.69	42	456	
83.82	86.87	3.05			K975693	20	<0.01	2.40	95	419	
86.87	89.92	3.05			K975694	20	<0.01	2.07	93	247	
89.92	92.96	3.04			K975695	20	<0.01	2.48	63	147	
92.96	96.01	3.05			K975696	20	<0.01	1.99	76	245	
96.01	99.06	3.05			K975697	20	<0.01	1.23	15	124	
99.06	102.11	3.05			K975698	20	<0.01	2.85	95	189	
					K975699	20	1.44	30.30	7920	7380	STANDARD
102.11	105.16	3.05			K975700	20	0.01	2.05	43	102	
					K975701	20	0.30	99.00	9650	4950	STANDARD
105.16	108.20	3.04			K975702	20	<0.01	0.74	20	157	
108.20	111.25	3.05			K975703	20	<0.01	0.84	32	179	
111.25	114.30	3.05			K975704	20	<0.01	1.05	32	278	
114.30	115.82	1.52			K975705	20	<0.01	0.78	34	193	
					K975706	20	<0.01	0.04	2	18	BLANK NTW
115.82	118.87	3.05			K975707	20	0.02	0.83	25	195	
118.87	121.92	3.05			K975708	20	<0.01	0.86	29	117	
118.87	121.92	3.05			K975709	20	<0.01	0.75	28	144	DUPLICATE
121.92	124.97	3.05			K975710	20	<0.01	0.51	23	163	
124.97	128.02	3.05			K975711	20	<0.01	0.83	149	259	
128.02	131.06	3.04			K975712	20	0.01	1.29	871	740	
131.06	134.11	3.05			K975713	20	<0.01	0.84	85	361	
134.11	137.16	3.05			K975714	20	<0.01	0.96	98	281	
137.16	139.25	2.09			K975715	20	<0.01	1.90	415	3050	
139.25	140.54	1.29			K975716	20	<0.01	1.00	132	464	
140.54	143.02	2.48			K975717	20	<0.01	1.39	101	356	
143.02	144.78	1.76			K975718	20	<0.01	2.21	97	194	
144.78	146.30	1.52			K975719	20	<0.01	0.75	29	167	
146.30	149.35	3.05			K975720	20	<0.01	0.81	24	142	
149.35	152.40	3.05			K975721	20	<0.01	1.51	31	170	

SAMPLE LOG

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	Sample	Batch	Au (g/t)	Ag (g/t)	Pb (ppm)	Zn (ppm)	Comments
152.40	154.35	1.95			K975722	21	0.02	12.60	4370	9180	
154.35	156.97	2.62			K975723	21	0.01	20.60	7570	588	
					K975724	21	<0.01	0.06	11	38	BLANK
156.97	158.50	1.53			K975725	21	<0.01	8.02	1290	3450	
158.50	160.63	2.13			K975726	21	<0.01	14.95	4670	2160	
160.63	162.94	2.31			K975727	21	0.01	12.80	2690	6970	
					K975728	21	0.51	709.00	18850	27900	STANDARD SE-1
162.94	164.03	1.09			K975729	21	0.01	108.00	31000	12250	
					K975730	21	<0.01	0.04	8	24	BLANK
164.03	166.12	2.09			K975731	21	0.01	9.06	723	2900	
166.12	169.16	3.04			K975732	21	0.01	6.68	188	1730	
169.16	172.21	3.05			K975733	21	<0.01	8.34	901	1710	
172.21	175.26	3.05			K975734	21	0.01	5.73	556	3600	
175.26	178.31	3.05			K975735	21	0.01	5.90	211	1210	
178.31	181.36	3.05			K975736	21	0.01	6.27	181	1430	
181.36	184.40	3.04			K975737	21	0.01	3.49	56	1140	
184.40	187.45	3.05			K975738	21	<0.01	3.25	48	3030	
187.45	190.50	3.05			K975739	21	<0.01	1.90	35	1950	
190.50	193.55	3.05			K975740	21	<0.01	2.06	52	3110	
193.55	196.60	3.05			K975741	21	0.08	1.59	70	2930	
196.60	199.64	3.04			K975742	21	0.05	1.92	117	2400	
199.64	200.95	1.31			K975743	21	0.05	1.61	901	1460	
200.95	202.08	1.13			K975744	21	0.01	2.30	1350	5300	
200.95	202.08	1.13			K975745	21	0.01	1.74	749	4990	DUPLICATE
202.08	205.13	3.05			K975746	21	0.01	0.45	31	447	
205.13	208.17	3.04			K975747	21	0.01	0.41	22	312	
208.17	209.50	1.33			K975748	21	0.01	0.41	23	514	
209.50	211.23	1.73			K975749	21	0.01	0.20	11	160	
211.23	214.27	3.04			K975750	21	0.01	0.42	12	322	
214.27	217.32	3.05			K975751	21	0.01	0.31	11	213	
217.32	220.37	3.05			K975752	21	0.01	0.12	16	198	
220.37	223.42	3.05			K975753	21	0.01	0.18	14	513	
					K975754	21	0.27	103.00	9270	4660	STANDARD ME-6
223.42	226.47	3.05			K975755	21	0.01	0.41	27	489	
226.47	229.51	3.04			K975756	21	0.01	0.50	18	591	
229.51	232.56	3.05			K975757	21	0.01	1.02	17	347	
232.56	235.61	3.05			K975758	22	0.02	2.01	109	701	
235.61	238.66	3.05			K975759	22	0.02	2.95	1580	3480	
235.61	238.66	3.05			K975760	22	0.02	1.51	147	4760	DUPLICATE
238.66	241.70	3.04			K975761	22	0.01	0.43	57	403	
241.70	244.75	3.05			K975762	22	<0.01	0.26	20	301	
244.75	247.80	3.05			K975763	22	0.01	0.56	75	514	
247.80	250.81	3.01			K975764	22	0.01	0.27	16	304	
250.81	253.90	3.09			K975765	22	0.01	0.35	29	269	
253.90	256.95	3.05			K975766	22	0.01	0.27	32	220	
256.95	259.99	3.04			K975767	22	0.01	0.09	18	186	
259.99	263.04	3.05			K975768	22	<0.01	0.03	17	97	
263.04	266.09	3.05			K975769	22	<0.01	0.06	47	141	
266.09	269.14	3.05			K975770	22	<0.01	0.16	46	194	
269.14	272.19	3.05			K975771	22	0.02	0.27	42	227	
272.19	275.53	3.34			K975772	22	<0.01	0.07	32	187	
					K975773	22	0.28	96.40	9440	5110	STANDARD ME-6
275.53	278.28	2.75			K975774	22	<0.01	1.05	40	179	
E.O.H											

DENSITY LOG

HOLE: ROD-11-10

Depth (m)	Unit	Modifier	MINERALS				Comments	Length (cm)	Diameter (cm	Dry weight	Wet Weight	Density	Specific Gravity
			Py %	As %	Other	%							
28.00								14.9	5.6	929.7	565.9	2.53	2.56
53.00								15.1	5.6	928.6	556.3	2.50	2.49
83.30								15.4	5.6	1049.0	671.5	2.77	2.78
132.40								15.3	5.6	1026.8	654.3	2.72	2.76
110.50								11.3	5.6	760.6	483.0	2.73	2.74

MAGNETIC SUSCEPTIBILITY LOG

HOLE: ROD-11-10

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
1.00			N/A	
2.00			N/A	
3.00			N/A	
4.00			N/A	
5.00			N/A	
6.00			N/A	
7.00			N/A	
8.00			N/A	
9.00			N/A	
10.00			N/A	
11.00			N/A	
12.00			0.00	
13.00			0.00	
14.00			0.00	
15.00			0.00	
16.00			0.00	
17.00			0.09	
18.00			0.00	
19.00			0.01	
20.00			0.00	
21.00			0.00	
22.00			0.01	
23.00			0.00	
24.00			0.00	
25.00			0.01	
26.00			0.00	
27.00			0.01	
28.00			0.03	
29.00			0.01	
30.00			0.00	
31.00			0.07	
32.00			0.01	
33.00			0.01	
34.00			0.01	
35.00			0.01	
36.00			0.01	
37.00			0.03	
38.00			0.01	
39.00			0.01	
40.00			0.01	
41.00			N/A	
42.00			0.01	
43.00			0.00	
44.00			0.01	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
45.00			0.00	
46.00			0.01	
47.00			0.01	
48.00			0.05	
49.00			0.09	
50.00			0.03	
51.00			0.03	
52.00			0.03	
53.00			0.09	
54.00			0.05	
55.00			0.00	
56.00			N/A	
57.00			0.01	
58.00			0.01	
59.00			0.00	
60.00			0.01	
61.00			0.05	
62.00			0.03	
63.00			0.01	
64.00			0.03	
65.00			0.01	
66.00			0.00	
67.00			0.01	
68.00			0.00	
69.00			0.01	
70.00			0.25	
71.00			0.03	
72.00			0.07	
73.00			0.05	
74.00			0.16	
75.00			0.23	
76.00			0.16	
77.00			0.32	
78.00			0.18	
79.00			0.31	
80.00			0.38	
81.00			0.26	
82.00			0.24	
83.00			0.32	
84.00			0.07	
85.00			0.18	
86.00			0.69	
87.00			0.29	
88.00			0.12	
89.00			0.20	
90.00			0.34	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
91.00			0.23	
92.00			0.20	
93.00			0.67	
94.00			0.08	
95.00			0.11	
96.00			0.23	
97.00			0.08	
98.00			0.18	
99.00			0.10	
100.00			0.16	
101.00			0.20	
102.00			0.23	
103.00			0.06	
104.00			0.06	
105.00			0.18	
106.00			0.21	
107.00			0.23	
108.00			0.23	
109.00			0.18	
110.00			0.16	
111.00			0.18	
112.00			0.31	
113.00			0.20	
114.00			0.16	
115.00			0.21	
116.00			0.18	
117.00			0.21	
118.00			0.21	
119.00			0.20	
120.00			0.18	
121.00			0.21	
122.00			0.15	
123.00			0.26	
124.00			0.30	
125.00			0.28	
126.00			0.21	
127.00			0.13	
128.00			0.18	
129.00			0.21	
130.00			0.10	
131.00			0.11	
132.00			0.18	
133.00			0.11	
134.00			0.18	
135.00			0.10	
136.00			0.18	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
137.00			0.16	
138.00			0.20	
139.00			0.26	
140.00			0.23	
141.00			0.10	
142.00			0.13	
143.00			0.20	
144.00			0.26	
145.00			0.20	
146.00			0.20	
147.00			0.25	
148.00			0.23	
149.00			0.25	
150.00			0.23	
151.00			0.15	
152.00			0.05	
153.00			0.05	
154.00			0.01	
155.00			0.01	
156.00			0.03	
157.00			0.01	
158.00			0.01	
159.00			0.05	
160.00			0.01	
161.00			0.01	
162.00			0.03	
163.00			0.21	
164.00			0.20	
165.00			0.01	
166.00			0.03	
167.00			0.03	
168.00			0.01	
169.00			0.03	
170.00			0.03	
171.00			0.01	
172.00			0.05	
173.00			0.05	
174.00			0.03	
175.00			0.03	
176.00			0.00	
177.00			0.03	
178.00			0.03	
179.00			0.05	
180.00			0.05	
181.00			0.01	
182.00			0.01	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
183.00			0.01	
184.00			0.03	
185.00			0.01	
186.00			0.00	
187.00			0.01	
188.00			0.01	
189.00			0.03	
190.00			0.26	
191.00			0.03	
192.00			0.01	
193.00			0.03	
194.00			0.03	
195.00			0.03	
196.00			0.03	
197.00			0.12	
198.00			0.04	
199.00			0.02	
200.00			0.04	
201.00			0.06	
202.00			0.02	
203.00			0.06	
204.00			0.02	
205.00			0.12	
206.00			0.02	
207.00			0.08	
208.00			0.02	
209.00			0.08	
210.00			0.04	
211.00			0.02	
212.00			0.04	
213.00			0.04	
214.00			0.08	
215.00			0.02	
216.00			0.04	
217.00			0.02	
218.00			0.04	
219.00			0.06	
220.00			0.04	
221.00			0.16	
222.00			0.14	
223.00			0.08	
224.00			0.06	
225.00			0.14	
226.00			0.16	
227.00			0.06	
228.00			0.14	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
229.00			0.18	
230.00			0.30	
231.00			0.08	
232.00			0.10	
233.00			0.18	
234.00			0.08	
235.00			0.10	
236.00			0.94	
237.00			0.04	
238.00			0.41	
239.00			0.16	
240.00			0.18	
241.00			0.20	
242.00			0.12	
243.00			0.18	
244.00			0.30	
245.00			0.22	
246.00			0.12	
247.00			0.10	
248.00			0.14	
249.00			0.34	
250.00			0.04	
251.00			0.10	
252.00			0.28	
253.00			0.06	
254.00			0.10	
255.00			0.12	
256.00			0.14	
257.00			0.30	
258.00			0.16	
259.00			0.20	
260.00			0.18	
261.00			0.10	
262.00			0.08	
263.00			0.18	
264.00			0.06	
265.00			0.14	
266.00			0.69	
267.00			0.06	
268.00			0.08	
269.00			0.10	
270.00			0.22	
271.00			0.12	
272.00			0.06	
273.00			0.08	
274.00			0.10	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
275.00			0.06	
276.00			0.14	
277.00			0.08	
278.00			0.08	
			E.O.H.	

BOX LOG

HOLE: ROD-11-10

BOX	FROM (m)	TO (m)	BOX	FROM (m)	TO (m)
1	11.28	16.76	36	175.64	180.90
2	16.76	21.23	37	180.90	185.73
3	21.23	26.60	38	185.73	190.64
4	26.60	31.40	39	190.64	195.64
5	31.40	36.27	40	195.64	196.60
6	36.27	40.85	41	196.60	201.77
7	40.85	45.55	42	201.77	206.94
8	45.55	50.67	43	206.94	211.63
9	50.67	55.83	44	211.63	216.91
10	55.83	60.40	45	216.91	222.00
11	60.40	64.30	46	222.00	227.21
12	64.30	68.90	47	227.21	232.51
13	68.90	74.44	48	232.51	237.83
14	74.44	79.25	49	237.83	242.95
15	79.25	84.29	50	242.95	248.33
16	84.29	89.30	51	248.33	253.90
17	89.30	94.20	52	253.90	259.18
18	94.20	99.06	53	259.18	264.48
19	99.06	103.88	54	264.48	269.86
20	103.88	108.82	55	269.86	275.08
21	108.82	113.11	56	275.08	278.28
22	113.11	117.96			
23	117.96	121.92			
24	121.92	125.85			
25	125.85	129.54			
26	129.54	133.42			
27	133.42	137.16			
28	137.16	140.54			
29	140.54	145.88			
30	145.88	150.90			
31	150.90	155.90			
32	155.90	160.63			
33	160.63	165.88			
34	165.88	170.69			
35	170.69	175.64			

ROD PROPERTY

Grid East	Grid North	Easting	Northing	Elev.	Depth (m)
		547462	7116923	1255	112.78

ZONE:

SECTION: 06+515E

HOLE: ROD-11-11

CLAIM: YD70885

Contractor: Beaudoin

Drill:

Core size: NTW

Casing depth: 18.29 (m) out

Drilling dates: August 22-26, 2011

Geology logged by:

SURVEY

Depth (m)	Azimuth	Dip	Method	Depth (m)	Azimuth	Dip	Method
collar	0	-50.0	compass				

TARGET:

SUMMARY

From (m)	To (m)	Interval	Unit	Comments
0.00	9.14	9.14	OVB	
9.14	19.75	10.61	SHL	
19.75	23.00	3.25	DOL	
23.00	59.60	36.60	SHL	
59.60	62.31	2.71	DOL	
62.31	112.78	50.47	SHL	

SAMPLES

Numbers: K975775-K975825

Total: 50

Batch: 22, 23

Date Sent:

Certificate: WH11175143, WH11177372

COMMENTS

Hole lost due to shifting pad

GEOLOGY LOG

HOLE: ROD-11-11

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS							Photo	DETAILED DESCRIPTION
																	Other					Other		Other			
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Quartz	Graphite	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity		
0.00	6.10	6.10				OVB																					No recovery
6.10	9.14	3.04				OVB	SHL																				shattered and rubbly shale
9.14	19.75	10.61				SHL			FO	80																	Black shale
19.75	23.00	3.25				DOL																					Grey dolomite, blocky, weak weathering
23.00	59.60	36.60				SHL			FO	70																	Black shale
			27.43						VN	70		5							t								Narrow carbonate veins, parallel to folliation, 8-10 mm
			36.75	37.25	0.50																						Rubbly quartz fragments
			44.00						FO	60																	Shale becomes flaky
			49.80	50.30	0.50				VN	60																	Weathered bands (1-2 cm) parallel to folliation
			55.20	55.40	0.20	QV			VN	80																	Quartz with weak alteration halo in surrounding shale
			55.25	55.40	0.15	QV																					Slightly weathered quartz carbonate vein, 30 cm interal below vein is weakly altered
59.60	62.31	2.71				DOL		BX																			Grey brecciated dolomite, 10 cm clay gouge at lower contact
62.31	67.20	4.89				SHL			FO	70																	Black shale, few quartz veins
67.20	88.50	21.30				SHL			FO	70																	Grey and black shale
			67.20	70.10	2.90																						Altered with cross-cutting quartz carbonate veins
			78.50	81.50	3.00	SHL																					Black shale
88.50	112.78					SHL													t								Black shale with minor quartz veins occuring towards bottom of interval, becoming compitent past 107 m, with nodular pyrite and quartz
			101.00	101.30	0.30																						Minor quartz and carbonate veins
			103.45	103.63	0.18																						Quartz carbonate veir
112.78						EOH																					Hole lost due to shifting setup

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOTECHNICAL LOG

HOLE: ROD-11-11

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	RQD (m)	RQD (%)	Hardness	Weathering	Colour	Comments
6.10	7.62	1.52	0.46		0		vw	mw		
7.62	9.14	1.52	0.43		0.00		vw	mw		
9.14	10.67	1.53	0.47		0.00		vw	mw		
10.67	12.19	1.52	1.10		0.00		vw	sw		
12.19	13.72	1.53	1.20		0.00		vw	sw		
13.72	15.24	1.52	1.29		0.00		vw	sw		
15.24	16.76	1.52	1.36		0.00		vw	sw		
16.76	18.29	1.53	1.23		0.00		vw	sw		
18.29	19.81	1.52	0.99		0.11		ms	mw		
19.81	21.34	1.53	0.85		0.23		ms	mw		
21.34	22.86	1.52	0.81		0.00		ms	mw		
22.86	24.38	1.52	1.39		0.00		vw	sw		
24.38	25.91	1.53	1.23		0.21		vw	sw		
25.91	27.43	1.52	1.22		0.10		vw	sw		
27.43	28.96	1.53	1.16		0.00		vw	sw		
28.96	30.48	1.52	1.17		0.22		vw	sw		
30.48	32.00	1.52	1.21		0.00		vw	sw		
32.00	33.53	1.53	1.15		0.10		vw	sw		
33.53	35.05	1.52	1.25		0.25		vw	sw		
35.05	36.58	1.53	0.78		0.00		vw	sw		
36.58	38.10	1.52	0.30		0.00		vw	mw		
38.10	39.62	1.52	1.12		0.12		vw	sw		
39.62	41.15	1.53	0.98		0.00		vw	sw		
41.15	42.67	1.52	1.48		0.62		vw	sw		
42.67	44.20	1.53	1.10		0.00		vw	sw		
44.20	45.72	1.52	0.49		0.00		vw	sw		
45.72	47.24	1.52	1.32		0.15		vw	sw		
47.24	48.77	1.53	0.85		0.00		vw	sw		
48.77	50.29	1.52	0.92		0.10		vw	sw		
50.29	51.82	1.53	0.71		0.00		ms	sw		
51.82	53.34	1.52	0.78		0.00		ms	sw		
53.34	54.86	1.52	1.35		0.39		ms	sw		
54.86	56.39	1.53	1.38		0.10		ms	sw		
56.39	57.91	1.52	1.07		0.13		ms	sw		
57.91	59.44	1.53	1.17		0.11		s	sw		
59.44	60.96	1.52	1.22		0.38		s	sw		
60.96	62.48	1.52	1.30		0.51		ew	sw		
62.48	64.01	1.53	1.18		0.20		ew	sw		
64.01	65.53	1.52	1.47		0.64		ms	sw		
65.53	67.06	1.53	1.42		0.59		ms	sw		
67.06	68.58	1.52	1.37		0.26		ms	sw		
68.58	70.10	1.52	1.38		0.24		ms	sw		
70.10	71.63	1.53	1.41		0.96		ms	sw		
71.63	73.15	1.52	1.33		0.60		w	sw		
73.15	74.68	1.53	1.14		0.54		w	sw		
74.68	76.20	1.52	1.40		0.90		w	sw		
76.20	77.72	1.52	1.34		0.53		ms	sw		
77.72	79.25	1.53	1.07		0.00		ms	sw		
79.25	80.77	1.52	0.94		0.00		ms	sw		
80.77	82.30	1.53	1.37		0.47		s	sw		
82.30	83.82	1.52	1.33		0.55		s	sw		
83.82	85.34	1.52	1.35		0.66		s	sw		
85.34	86.87	1.53	1.25		0.42		s	sw		
86.87	88.39	1.52	1.46		0.92		s	sw		
88.39	89.92	1.53	1.20		0.52		s	sw		

GEOTECHNICAL LOG

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	RQD (m)	RQD (%)	Hardness	Weathering	Colour	Comments
89.92	91.44	1.52	1.22		0.55		s	sw		
91.44	92.96	1.52	1.23		0.34		s	sw		
92.96	94.49	1.53	0.89		0.00		s	sw		
94.49	96.01	1.52	1.13		0.34		s	sw		
96.01	97.54	1.53	1.25		0.22		s	sw		
97.54	99.06	1.52	1.09		0.25		s	sw		
99.06	100.58	1.52	1.22		0.59		s	sw		
100.58	102.11	1.53	1.11		0.41		s	sw		
102.11	103.63	1.52	1.07		0.00		s	sw		
103.63	105.16	1.53	1.12		0.10		s	sw		
105.16	106.68	1.52	1.11		0.14		s	sw		
106.68	108.20	1.52	1.20		0.11		s	sw		
108.20	109.73	1.53	1.37		0.25		s	sw		
109.73	111.25	1.52	1.39		0.80		s	sw		
111.25	112.78	1.53	1.30		0.94		s	sw		
	EOH									

SAMPLE LOG

HOLE: ROD-11-11

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	Sample	Batch	Au (g/t)	Ag (g/t)	Pb (ppm)	Zn (ppm)	Comments
6.10	9.14	3.04			K975775	22	<0.01	2.71	23	468	
9.14	12.19	3.05			K975776	22	<0.01	2.57	22	792	
12.19	15.24	3.05			K975777	22	0.02	2.33	28	1540	
15.24	18.29	3.05			K975778	22	<0.01	1.91	26	1270	
18.29	19.75	1.46			K975779	22	0.01	7.46	55	504	
19.75	21.34	1.59			K975780	22	<0.01	1.40	13	224	
					K975781	22	<0.01	0.01	2	19	blank
21.34	23.00	1.66			K975782	22	<0.01	0.78	4	92	
					K975783	22	0.48	710.00	18650	26900	standard se-1
23.00	25.91	2.91			K975784	22	<0.01	2.08	19	65	
25.91	28.96	3.05			K975785	22	0.01	1.66	20	151	
					K975786	22	<0.01	0.03	1	18	blank
28.96	32.00	3.04			K975787	22	<0.01	1.24	12	362	
32.00	35.05	3.05			K975788	22	<0.01	1.92	17	1430	
35.05	36.58	1.53			K975789	22	0.02	4.90	23	904	
36.58	38.10	1.52			K975790	22	<0.01	4.36	12	104	
38.10	41.15	3.05			K975791	22	0.01	2.21	9	83	
41.15	44.20	3.05			K975792	22	0.02	1.72	13	140	
44.20	47.24	3.04			K975793	22	0.01	1.19	41	96	
47.24	50.29	3.05			K975794	23	0.01	0.65	5	112	
50.29	53.34	3.05			K975795	23	0.01	0.97	19	228	
53.34	56.39	3.05			K975796	23	0.02	2.33	309	266	
56.39	57.91	1.52			K975797	23	<0.01	2.30	18	313	
57.91	59.60	1.69			K975798	23	<0.01	2.20	25	1040	
59.60	62.48	2.88			K975799	23	0.02	1.16	18	314	
62.48	62.48	0.00			K975800	23	0.01	1.10	15	296	duplicate
62.48	65.53	3.05			K975801	23	0.04	4.49	25	219	
65.53	67.06	1.53			K975802	23	0.02	5.02	13	136	
67.06	68.58	1.52			K975803	23	0.04	0.16	6	38	
68.58	71.63	3.05			K975804	23	0.02	0.31	10	73	
71.63	74.68	3.05			K975805	23	<0.01	0.70	7	66	
74.68	77.72	3.04			K975806	23	<0.01	1.73	9	63	

SAMPLE LOG

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	Sample	Batch	Au (g/t)	Ag (g/t)	Pb (ppm)	Zn (ppm)	Comments
					K975807	23	0.29	96.00	10150	5120	
77.72	80.77	3.05			K975808	23	0.01	1.05	12	107	
					K975809	23	<0.01	0.02	2	19	blank
80.77	83.82	3.05			K975810	23	0.01	0.52	13	192	
83.82	86.87	3.05			K975811	23	<0.01	0.46	17	124	
86.87	88.39	1.52			K975812	23	0.01	0.81	38	211	
88.39	89.92	1.53			K975813	23	<0.01	0.51	11	213	
89.92	92.96	3.04			K975814	23	0.01	1.49	18	782	
92.96	96.01	3.05			K975815	23	<0.01	1.03	13	655	
96.01	99.06	3.05			K975816	23	<0.01	1.51	25	323	
					K975817	23					No Sample
99.06	102.11	3.05			K975818	23	0.01	1.94	17	957	
					K975819	23	<0.01	0.01	1	20	blank
102.11	103.63	1.52			K975820	23	0.03	1.66	16	890	
103.63	106.68	3.05			K975821	23	0.02	1.27	18	186	standard ME-7
106.68	108.20	1.52			K975822	23	0.01	1.39	17	61	
					K975823	23	0.26	146.00	49300	48800	
108.20	111.25	3.05			K975824	23	0.01	1.68	24	82	
111.25	112.78	1.53			K975825	23	0.01	1.44	30	166	
	EOH										

DENSITY LOG

HOLE: ROD-11-11

Depth (m)	Unit	Modifier	MINERALS				Comments	Length (cm)	Diameter (cm	Dry weight	Wet Weight	Density	Specific Gravity
			Py %	As %	Other	%							
37.80	SHL							14.8	5.6	925.0	578.3	2.54	2.67
81.93	SHL							14.5	5.6	863.0	531.8	2.42	2.61
110.75	SHL							15.0	5.6	986.1	640.6	2.67	2.85
192.80	SHL							14.8	5.6	1003.1	660.3	2.75	2.93
214.20	SHL							15.3	5.6	973.9	632.5	2.58	2.85

MAGNETIC SUSCEPTIBILITY LOG

HOLE: ROD-11-11

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
1.00			n/s	
2.00			n/s	
3.00			n/s	
4.00			n/s	
5.00			n/s	
6.00			n/s	
7.00			n/s	
8.00			n/s	
9.00			n/s	
10.00			n/s	
11.00			0.28	
12.00			0.05	
13.00			0.06	
14.00			0.23	
15.00			0.06	
16.00			0.06	
17.00			0.31	
18.00			0.11	
19.00			0.08	
20.00			0.00	
21.00			0.11	
22.00			0.00	
23.00			0.16	
24.00			0.06	
25.00			0.13	
26.00			0.21	
27.00			0.06	
28.00			0.07	
29.00			0.06	
30.00			0.20	
31.00			0.10	
32.00			0.05	
33.00			0.05	
34.00			0.05	
35.00			0.06	
36.00			0.00	
37.00			0.00	
38.00			0.20	
39.00			0.05	
40.00			0.20	
41.00			0.10	
42.00			0.58	
43.00			0.15	
44.00			0.05	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
45.00			0.00	
46.00			0.13	
47.00			0.05	
48.00			0.00	
49.00			0.03	
50.00			0.06	
51.00			0.72	
52.00			0.03	
53.00			0.00	
54.00			0.03	
55.00			0.68	
56.00			0.08	
57.00			0.15	
58.00			0.21	
59.00			0.03	
60.00			0.05	
61.00			0.10	
62.00			0.16	
63.00			0.05	
64.00			0.11	
65.00			0.10	
66.00			0.15	
67.00			0.11	
68.00			0.05	
69.00			0.28	
70.00			0.48	
71.00			0.21	
72.00			0.16	
73.00			0.10	
74.00			0.05	
75.00			0.05	
76.00			0.84	
77.00			0.16	
78.00			0.23	
79.00			0.03	
80.00			0.06	
81.00			0.13	
82.00			0.11	
83.00			0.08	
84.00			0.15	
85.00			0.23	
86.00			0.25	
87.00			0.25	
88.00			0.05	
89.00			0.05	
90.00			0.85	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
91.00			0.25	
92.00			0.43	
93.00			0.08	
94.00			0.82	
95.00			0.21	
96.00			0.40	
97.00			0.03	
98.00			0.05	
99.00			0.42	
100.00			0.25	
101.00			0.21	
102.00			0.25	
103.00			0.62	
104.00			0.10	
105.00			0.06	
106.00			0.06	
107.00			0.25	
108.00			0.89	
109.00			0.05	
110.00			0.11	
111.00			0.10	
112.00			0.16	
	EOH			

BOX LOG

HOLE: ROD-11-11

BOX	FROM (m)	TO (m)
1	6.10	11.56
2	11.56	16.63
3	16.63	21.84
4	21.84	26.10
5	26.10	31.27
6	31.27	36.16
7	36.16	42.00
8	42.00	47.12
9	47.12	52.55
10	52.55	57.73
11	57.73	62.31
12	62.31	67.20
13	67.20	72.35
14	72.35	77.32
15	77.32	81.70
16	81.70	86.93
17	86.93	91.56
18	91.56	96.06
19	96.06	100.80
20	100.80	105.17
21	105.17	109.73
22	109.73	112.78
		EOH

BOX	FROM (m)	TO (m)

ROD PROPERTY

Grid East	Grid North	Easting	Northing	Elev.	Depth (m)
		545615	7116715	1230	181.36

ZONE:

SECTION: 04+675E

HOLE: ROD-11-12

CLAIM: YD70877

Contractor: Beaudoin

Drill:

Core size: NTW

Casing depth: 7.62 (m) out

Drilling dates: August 27-31, 2011

Geology logged by:

TARGET:

SURVEY

Depth (m)	Azimuth	Dip	Method	Depth (m)	Azimuth	Dip	Method
collar	0	-50.0	compass				

SUMMARY

From (m)	To (m)	Interval	Unit	Comments
0.00	4.57	4.57	OVB	
4.57	34.00	29.43	SHL	
34.00	40.50	6.50	VOL	contains orange oxide mineral
40.50	181.36	140.86	SHL	

SAMPLES

Numbers: K975826-K975896

Total: 71

Batch: 23, 24, 25

Date Sent:

Certificate: WH11177372, WH11177373, WH11177374

WH11201697

COMMENTS

GEOLOGY LOG

HOLE: ROD-11-12

INTERVAL			SUB-INTERVAL			LITHOLOGY			STRUCTURE				ALTERATION						MINERALS							Photo	DETAILED DESCRIPTION
																	Other					Other		Other			
From (m)	To (m)	Interval (m)	From (m)	To (m)	Interval (m)	Unit	Modifier	Texture	Type	Attitude (tca)	Attitude (tfa)	Density (frequency/m)	Dolomite	Quartz	Graphite	Clay	Type	Intensity	Pyrite	Galena	Sphalerite	Type	Intensity	Type	Intensity		
0.00	4.57	4.57				OVB																					No recovery
4.57	19.35	14.78				SHL	BN	BX	FO	70							wea	m									Grey banded dolomite
																											strong to moderate weathering, brecciated texture with orange weathered clasts, down to 10 m.
			12.50	16.70	4.20																						Darker grey shale with strong to intense carbonate vein stockwork veins < 1 cm, multiple orrientations cross cutting folliation
																											Lower contact rubbly and abrubt
19.35	181.36	162.01				SHL			FO	70					m												Black graphitic shale, minor quartz veining +/- carbonates parallel to folliation
			29.00						FO	60																	
			33.00						VN	60																	30 cm rusty quartz vein parallel to folliation, slightly pitted
			34.00	40.50	6.50	VOL																					Black volcanic?, slightly pitted. Contains orange "muddy" appearing mineral filling fractures
																											mineral is red-orange, very fine gain, muddy to powdery appearance, in bands within core and disseminated, occuring in trace amounts to 53 m
			56.00	181.36	125.36				FO	60																	
			75.00												s												Becomes more graphitic, slickensides on fractures
			80.25	81.00	0.75																						Quartz veining within graphitic shale
			81.00	84.50	3.50																						Rubbly and graphitic, becomes solid aftertwards, less graphitic
			93.00	117.30	24.30																						Weak quartz <1 mm fracture filling, common stockwork
			154.00																								End of strong graphitic shale
			154.00	157.30	3.30				FO	60																	Strong quartz veining
181.36						EOH																					

n = none, t= <1%, w = 1-3%, f = 3-5%, m = 5-7%, ms = 7-10%, s = 10-15%, l = 15-20%, (write % for >20%)

GEOTECHNICAL LOG

HOLE: ROD-11-12

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	RQD (m)	RQD (%)	Hardness	Weathering	Colour	Comments
4.57	6.10	1.53	1.21	79	0	0	VW	HW		
6.10	7.62	1.52	1.34	88	0.00	0	VW	HW		
7.62	9.14	1.52	1.41	93	0.22	14	VW	MW		
9.14	10.67	1.53	1.33	87	0.12	8	VW	MW		
10.67	12.19	1.52	1.39	91	0.28	18	VW	MW		
12.19	13.72	1.53	1.43	93	0.00	0	VW	HW		
13.72	15.24	1.52	1.17	77	0.00	0	VW	HW		
15.24	16.76	1.52	1.26	83	0.20	13	W	SW		
16.76	18.29	1.53	1.33	87	0.00	0	EW	MW		
18.29	19.81	1.52	1.10	72	0.00	0	EW	SW		
19.81	21.34	1.53	1.06	69	0.10	7	EW	SW		
21.34	22.86	1.52	0.89	59	0.00	0	EW	SW		
22.86	24.38	1.52	1.11	73	0.00	0	EW	SW		
24.38	25.91	1.53	1.12	73	0.00	0	EW	SW		
25.91	27.43	1.52	0.88	58	0.00	0	EW	SW		
27.43	28.96	1.53	1.22	80	0.00	0	W	SW		
28.96	30.48	1.52	1.11	73	0.20	13	W	SW		
30.48	32.00	1.52	1.43	94	0.83	55	W	SW		
32.00	33.53	1.53	1.31	86	0.48	31	W	SW		
33.53	35.05	1.52	1.49	98	0.91	60	W	SW		
35.05	36.58	1.53	1.44	94	0.99	65	W	SW		
36.58	38.10	1.52	1.52	100	1.03	68	W	SW		
38.10	39.62	1.52	1.46	96	0.36	24	W	SW		
39.62	41.15	1.53	1.52	99	1.16	76	W	SW		
41.15	42.67	1.52	1.49	98	0.83	55	W	SW		
42.67	44.20	1.53	1.51	99	0.72	47	W	SW		
44.20	45.72	1.52	1.39	91	0.17	11	W	SW		
45.72	47.24	1.52	1.27	84	0.00	0	W	SW		
47.24	48.77	1.53	1.47	96	0.55	36	W	SW		
48.77	50.29	1.52	1.45	95	0.27	18	W	SW		
50.29	51.82	1.53	1.52	99	0.92	60	W	SW		
51.82	53.34	1.52	1.46	96	0.69	45	W	SW		
53.34	54.86	1.52	1.40	92	0.30	20	W	SW		
54.86	56.39	1.53	1.35	88	0.38	25	W	SW		
56.39	57.91	1.52	1.41	93	0.36	24	W	SW		
57.91	59.44	1.53	1.52	99	0.78	51	W	SW		
59.44	60.96	1.52	1.46	96	0.50	33	MS	FR		
60.96	62.48	1.52	1.49	98	0.92	61	MS	FR		
62.48	64.01	1.53	1.48	97	1.16	76	MS	FR		
64.01	65.53	1.52	1.39	91	0.56	37	MS	FR		
65.53	67.06	1.53	1.16	76	0.00	0	MS	FR		
67.06	68.58	1.52	1.35	89	0.00	0	MS	FR		
68.58	70.10	1.52	1.30	86	0.38	25	MS	FR		
70.10	71.63	1.53	1.37	90	0.23	15	MS	FR		
71.63	73.15	1.52	1.14	75	0.20	13	MS	FR		
73.15	74.68	1.53	1.29	84	0.00	0	MS	FR		
74.68	76.20	1.52	1.52	100	0.00	0	MS	FR		
76.20	77.72	1.52	0.98	64	0.00	0	MS	FR		
77.72	79.25	1.53	0.86	56	0.00	0	MS	FR		
79.25	80.72	1.47	1.50	102	0.00	0	MS	FR		
80.72	82.30	1.58	1.50	95	0.00	0	MS	FR		
82.30	83.82	1.52	1.50	99	0.00	0	MS	FR		
83.82	85.34	1.52	1.21	80	0.00	0	MS	FR		
85.34	86.87	1.53	1.28	84	0.00	0	MS	FR		
86.87	88.39	1.52	1.51	99	0.35	23	MS	FR		

GEOTECHNICAL LOG

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	RQD (m)	RQD (%)	Hardness	Weathering	Colour	Comments
88.39	89.92	1.53	1.48	97	0.24	16	MS	FR		
89.92	91.44	1.52	1.52	100	0.15	10	MS	FR		
91.44	92.96	1.52	1.21	80	0.18	12	MS	FR		
92.96	94.49	1.53	1.24	81	0.00	0	MS	FR		
94.49	96.01	1.52	1.26	83	0.00	0	MS	FR		
96.01	97.54	1.53	1.43	93	0.00	0	MS	FR		
97.54	99.06	1.52	1.41	93	0.12	8	MS	FR		
99.06	100.58	1.52	1.52	100	0.50	33	MS	FR		
100.58	102.11	1.53	1.26	82	0.00	0	MS	FR		
102.11	103.63	1.52	1.43	94	0.00	0	MS	FR		
103.63	105.16	1.53	1.34	88	0.23	15	MS	FR		
105.16	106.68	1.52	1.41	93	0.32	21	MS	FR		
106.68	108.20	1.52	1.36	89	0.17	11	MS	FR		
108.20	109.73	1.53	1.38	90	0.10	7	MS	FR		
109.73	111.25	1.52	1.18	78	0.00	0	MS	FR		
111.25	112.78	1.53	1.45	95	0.00	0	MS	FR		
112.78	114.30	1.52	1.25	82	0.11	7	MS	FR		
114.30	115.82	1.52	1.52	100	1.16	76	MS	FR		
115.82	117.35	1.53	1.44	94	0.46	30	MS	FR		
117.35	118.87	1.52	1.52	100	0.44	29	MS	FR		
118.87	120.40	1.53	1.25	82	0.89	58	MS	FR		
120.40	121.92	1.52	1.33	88	0.33	22	MS	FR		
121.92	123.44	1.52	1.44	95	0.00	0	MS	FR		
123.44	124.97	1.53	1.27	83	0.00	0	MS	FR		
124.97	126.49	1.52	1.20	79	0.25	16	MS	FR		
126.49	128.02	1.53	1.10	72	0.00	0	MS	FR		
128.02	129.54	1.52	1.04	68	0.00	0	MS	FR		
129.54	131.06	1.52	1.26	83	0.21	14	MS	FR		
131.06	132.59	1.53	1.35	88	0.73	48	MS	FR		
132.59	134.11	1.52	1.38	91	0.37	24	S	FR		
134.11	135.64	1.53	1.28	84	0.11	7	MS	FR		
135.64	137.16	1.52	1.42	93	0.00	0	MS	FR		
137.16	138.68	1.52	1.12	74	0.00	0	S	FR		
138.68	140.21	1.53	1.36	89	0.00	0	W	FR		
140.21	141.73	1.52	1.19	78	0.10	7	MS	FR		
141.73	143.30	1.57	1.24	79	0.27	17	MS	FR		
143.30	144.78	1.48	1.44	97	0.00	0	MS	FR		
144.78	146.30	1.52	0.70	46	0.00	0	MS	FR		
146.30	147.83	1.53	1.20	78	0.00	0	MS	FR		
147.83	149.35	1.52	1.02	67	0.00	0	S	FR		
149.35	150.88	1.53	0.99	65	0.00	0	MS	FR		
150.88	152.40	1.52	1.18	78	0.00	0	MS	FR		
152.40	153.92	1.52	1.30	86	0.00	0	MS	FR		
153.92	155.45	1.53	1.28	84	0.43	28	S	FR		
155.45	156.97	1.52	0.97	64	0.34	22	VS	FR		
156.97	158.50	1.53	1.52	99	0.58	38	VS	FR		
158.50	160.02	1.52	1.32	87	0.83	55	VS	FR		
160.02	161.54	1.52	1.48	97	0.20	13	S	FR		
161.54	163.07	1.53	1.43	93	0.74	48	S	FR		
163.07	164.59	1.52	1.31	86	0.75	49	S	FR		
164.59	166.12	1.53	1.41	92	0.97	63	S	FR		
166.12	167.64	1.52	1.26	83	0.68	45	S	FR		
167.64	169.16	1.52	1.52	100	0.72	47	S	FR		
169.16	170.69	1.53	1.50	98	1.34	88	S	FR		
170.69	172.21	1.52	1.26	83	0.65	43	VS	FR		
172.21	173.74	1.53	1.31	86	0.30	20	MS	FR		
173.74	175.26	1.52	1.34	88	0.48	32	MS	FR		

GEOTECHNICAL LOG

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	RQD (m)	RQD (%)	Hardness	Weathering	Colour	Comments
175.26	176.78	1.52	1.39	91	0.00	0	S	FR		
176.78	178.31	1.53	1.48	97	0.55	36	MS	FR		
178.31	179.83	1.52	1.52	100	0.78	51	MS	FR		
179.83	181.36	1.53	1.23	80	0.72	47	MS	FR		

SAMPLE LOG

HOLE: ROD-11-12

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	Sample	Batch	Au (g/t)	Ag (g/t)	Pb (ppm)	Zn (ppm)	Comments
4.57	6.10	1.53			K975826	23	<0.01	1.11	47	551	
6.10	7.62	1.52			K975827	23	<0.01	0.63	39	675	
7.62	10.67	3.05			K975828	23	<0.01	0.38	24	527	
10.67	13.72	3.05			K975829	23	0.02	0.85	58	959	
13.72	15.24	1.52			K975830	23	0.08	1.36	25	602	
15.24	16.76	1.52			K975831	24	0.05	0.88	39	632	
16.76	19.30	2.54			K975832	24	0.06	0.70	19	284	
					K975833	24	0.06	0.73	20	288	Duplicate
19.30	21.34	2.04			K975834	24	0.03	1.53	121	806	
					K975835	24	<0.01	0.02	1	21	Blank
21.34	24.38	3.04			K975836	24	<0.01	4.52	3730	2440	
					K975837	24	0.51	722.00	19050	26600	SE-1
24.38	27.43	3.05			K975838	24	0.02	2.40	470	3410	
27.43	30.48	3.05			K975839	24	0.01	1.82	44	858	
30.48	33.53	3.05			K975840	24	<0.01	3.23	18	689	
33.53	35.05	1.52			K975841	24	<0.01	5.11	25	535	
					K975842	24	<0.01	0.06	2	23	Blank
35.05	38.10	3.05			K975843	24	<0.01	2.98	14	1380	
38.10	41.15	3.05			K975844	24	<0.01	3.00	12	1100	
41.15	44.20	3.05			K975845	24	<0.01	1.45	6	1780	
44.20	47.24	3.04			K975846	24	<0.01	1.06	9	516	
					K975847	24	1.40	31.00	8460	7830	ME-16
47.24	50.29	3.05			K975848	24	<0.01	1.11	12	1690	
50.29	53.34	3.05			K975849	24	<0.01	1.02	8	1340	
53.34	56.39	3.05			K975850	24	<0.01	0.85	9	609	
56.39	59.44	3.05			K975851	24	<0.01	0.92	9	662	
59.44	62.48	3.04			K975852	24	<0.01	0.85	9	2160	
62.48	64.01	1.53			K975853	24	<0.01	0.81	5	2070	
64.01	67.06	3.05			K975854	24	<0.01	1.55	107	3490	
67.06	68.58	1.52			K975855	24	<0.01	1.38	157	3840	
68.58	71.63	3.05			K975856	24	<0.01	1.15	8	1220	
71.63	74.68	3.05			K975857	24	0.04	1.19	21	1220	
74.68	79.25	4.57			K975858	24	<0.01	2.04	49	1780	
79.25	82.30	3.05			K975859	24	0.01	2.84	79	1560	
82.30	85.34	3.04			K975860	24	<0.01	3.02	15	2250	
85.34	88.39	3.05			K975861	24	<0.01	2.52	9	1300	
88.39	91.44	3.05			K975862	24	<0.01	3.01	8	1400	
91.44	94.49	3.05			K975863	24	<0.01	3.23	7	1040	

SAMPLE LOG

From (m)	To (m)	Interval (m)	Recovery (m)	Recovery (%)	Sample	Batch	Au (g/t)	Ag (g/t)	Pb (ppm)	Zn (ppm)	Comments
94.49	97.54	3.05			K975864	24	<0.01	3.07	7	1300	
97.54	100.58	3.04			K975865	24	<0.01	2.68	5	1080	
100.58	103.63	3.05			K975866	24	0.01	2.53	13	1350	
103.63	106.68	3.05			K975867	25	0.01	3.15	536	1080	
106.68	109.73	3.05			K975868	25	0.02	2.14	11	1480	
					K975869	25	0.01	0.06	3	21	Blank
109.73	112.78	3.05			K975870	25	0.01	2.08	8	980	
112.78	115.82	3.04			K975871	25	0.05	2.34	10	911	
115.82	118.87	3.05			K975872	25	<0.01	2.15	3	793	
118.87	121.92	3.05			K975873	25	<0.01	2.19	6	934	
					K975874	25	1.46	33.20	8240	7670	ME-16
121.92	124.97	3.05			K975875	25	0.02	2.40	13	891	
124.97	128.02	3.05			K975876	25	0.02	2.55	9	830	
128.02	131.06	3.04			K975877	25	0.10	6.00	3500	5950	
					K975878	25	<0.01	0.04	7	30	Blank
131.06	135.64	4.58			K975879	25	0.07	18.95	11500	8440	
135.64	138.68	3.04			K975880	25	0.04	2.74	313	5020	
138.68	141.73	3.05			K975881	25	<0.01	3.04	181	2520	
					K975882	25	0.02	3.27	114	2880	Duplicate
141.73	144.78	3.05			K975883	25	0.02	2.10	9	633	
144.78	147.83	3.05			K975884	25	<0.01	11.40	158	1300	
147.83	150.88	3.05			K975885	25	0.03	4.62	61	763	
					K975886	25	1.43	30.30	8180	7720	ME-16
150.88	153.92	3.04			K975887	25	0.03	2.82	143	950	
153.92	156.97	3.05			K975888	25	0.02	2.77	12	1420	
156.97	160.02	3.05			K975889	25	0.01	2.66	68	779	
160.02	163.07	3.05			K975890	25	0.03	2.50	181	1320	
163.07	166.12	3.05			K975891	25	0.02	2.11	5	761	
166.12	169.16	3.04			K975892	25	0.02	2.30	4	710	
169.16	172.21	3.05			K975893	25	<0.01	2.36	4	551	
172.21	175.26	3.05			K975894	25	<0.01	2.67	6	738	
175.26	178.31	3.05			K975895	25	<0.01	2.60	5	648	
178.31	181.36	3.05			K975896	25	<0.01	2.64	6	791	

MAGNETIC SUSCEPTIBILITY LOG

HOLE: ROD-11-12

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
1.00			N/A	
2.00			N/A	
3.00			N/A	
4.00			N/A	
5.00			0.08	
6.00			0.11	
7.00			0.16	
8.00			0.16	
9.00			0.11	
10.00			0.15	
11.00			0.18	
12.00			0.16	
13.00			0.13	
14.00			0.11	
15.00			0.23	
16.00			0.13	
17.00			0.13	
18.00			0.13	
19.00			0.06	
20.00			0.06	
21.00			0.08	
22.00			0.01	
23.00			0.01	
24.00			0.16	
25.00			0.03	
26.00			0.03	
27.00			0.01	
28.00			0.06	
29.00			0.01	
30.00			0.06	
31.00			0.03	
32.00			0.05	
33.00			0.16	
34.00			0.05	
35.00			0.03	
36.00			0.03	
37.00			0.06	
38.00			0.05	
39.00			0.13	
40.00			0.03	
41.00			0.01	
42.00			0.01	
43.00			0.01	
44.00			0.01	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
45.00			0.01	
46.00			0.01	
47.00			0.01	
48.00			0.03	
49.00			0.03	
50.00			0.03	
51.00			0.01	
52.00			0.06	
53.00			0.01	
54.00			0.03	
55.00			0.03	
56.00			0.03	
57.00			0.01	
58.00			0.03	
59.00			0.03	
60.00			0.01	
61.00			0.01	
62.00			0.01	
63.00			0.01	
64.00			0.01	
65.00			0.03	
66.00			0.01	
67.00			0.03	
68.00			0.05	
69.00			0.01	
70.00			0.01	
71.00			0.03	
72.00			0.05	
73.00			0.10	
74.00			0.16	
75.00			0.21	
76.00			0.16	
77.00			0.01	
78.00			0.00	
79.00			0.01	
80.00			0.03	
81.00			0.10	
82.00			0.01	
83.00			0.03	
84.00			0.05	
85.00			0.10	
86.00			0.08	
87.00			0.03	
88.00			0.03	
89.00			0.03	
90.00			0.03	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
91.00			0.01	
92.00			0.00	
93.00			0.03	
94.00			0.05	
95.00			0.01	
96.00			0.01	
97.00			0.03	
98.00			0.01	
99.00			0.03	
100.00			0.03	
101.00			0.15	
102.00			0.38	
103.00			0.10	
104.00			0.05	
105.00			0.03	
106.00			0.01	
107.00			0.01	
108.00			0.03	
109.00			0.01	
110.00			0.01	
111.00			0.23	
112.00			0.01	
113.00			0.01	
114.00			0.01	
115.00			0.01	
116.00			0.01	
117.00			0.01	
118.00			0.03	
119.00			0.01	
120.00			0.01	
121.00			0.01	
122.00			0.03	
123.00			0.01	
124.00			0.01	
125.00			0.01	
126.00			0.03	
127.00			0.01	
128.00			0.06	
129.00			0.18	
130.00			0.00	
131.00			0.00	
132.00			0.00	
133.00			0.01	
134.00			0.00	
135.00			0.01	
136.00			0.03	

MAGNETIC SUSCEPTIBILITY LOG

Depth (m)	Unit	Modifier	Magnetic Susceptibility	Comments
137.00			0.00	
138.00			0.00	
139.00			0.00	
140.00			0.01	
141.00			0.00	
142.00			0.00	
143.00			0.00	
144.00			0.00	
145.00			N/A	
146.00			0.03	
147.00			0.00	
148.00			0.00	
149.00			0.00	
150.00			0.00	
151.00			0.00	
152.00			0.00	
153.00			0.01	
154.00			0.00	
155.00			0.00	
156.00			0.00	
157.00			0.00	
158.00			0.00	
159.00			0.00	
160.00			0.00	
161.00			0.00	
162.00			0.01	
163.00			0.00	
164.00			0.01	
165.00			0.03	
166.00			0.01	
167.00			0.01	
168.00			0.01	
169.00			0.03	
170.00			0.01	
171.00			0.01	
172.00			0.01	
173.00			0.01	
174.00			0.01	
175.00			0.01	
176.00			0.01	
177.00			0.00	
178.00			0.01	
179.00			0.01	
180.00			0.03	
181.00			0.01	

BOX LOG

HOLE: ROD-11-12

BOX	FROM (m)	TO (m)
1	4.57	9.61
2	9.61	14.40
3	14.40	19.30
4	19.30	24.45
5	24.45	28.55
6	28.55	33.79
7	33.79	39.02
8	39.02	44.20
9	44.20	48.59
10	48.59	53.58
11	53.58	58.26
12	58.26	63.08
13	63.08	68.15
14	68.15	71.80
15	71.80	76.20
16	76.20	81.35
17	81.35	84.64
18	84.64	89.14
19	89.14	93.51
20	93.51	97.94
21	97.94	102.71
22	102.71	107.38
23	107.38	111.95
24	111.95	115.73
25	115.73	121.53
26	121.53	125.75
27	125.75	129.57
28	129.57	134.11
29	134.11	138.18
30	138.18	142.53
31	142.53	147.83
32	147.83	152.06
33	152.06	156.34
34	156.34	160.79
35	160.79	165.16
36	165.16	169.98
37	169.98	174.69
38	174.69	179.24
39	179.24	181.36

APPENDIX V

STANDARD SAMPLE CERTIFICATES

530 000 mE
535 000 mE
540 000 mE
545 000 mE
550 000 mE
560 000 mE
565 000 mE
7 125 000 mN
7 120 000 mN
7 115 000 mN
7 110 000 mN
7 105 000 mN
Rackla River
Rod Creek
Property Boundary
Rau Airstrip
Beaver River

STRATEGIC METALS LTD.

FIGURE 2

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

CLAIM LOCATIONS

ROD PROPERTY

True North
0°67'
22°47' E
Grid North
Magnetic North
Annual change 25° 04'W

0 2 km

UTM ZONE 8, NAD 83, 106 C/04 and D/01

FILE: ...2011/MidasTouch/Rod

DATE: April 2012

535,000 mE
540,000 mE
545,000 mE
550,000 mE
555,000 mE
7,120,000 mN
7,115,000 mN
7,110,000 mN

Q
DMEs
DMEch
DMEv
DMEps
DMEq
DMEch
PCHc
PCHs
PCHg
CG
TrG
MK
urn

STRATEGIC METALS LTD.

FIGURE 4
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

PROPERTY GEOLOGY

ROD PROPERTY

0 2 km

FILE: ..2011/MidasTouch/Rod | DATE: March 2012

True North
0°67' 22°47' E
Grid North
Magnetic North
Annual change 25° 04'W

Q quaternary

TRIASSIC GALENA SUITE

TrG dark green, medium to coarse-grained hornblende-pyroxene gabbro

urn dark green, fine to medium-grained ultramafic rock; red-orange weathered, ultramafic rock that has altered to calcite, fucsite and talc.

MISSISSIPPIAN KENO HILL QUARTZITE

MK light grey, vitreous quartzite; light grey to white, medium-grained arenite.

DEVONIAN TO MISSISSIPPIAN EARN GROUP

DMEv light to dark green volcanic breccia, volcaniclastic sandstone and tuff; light green quartz-feldspar porphyry

DMEch dark grey to black, medium bedded chert (locally brecciated) and dark grey shale; heterogenous, poorly sorted breccia containing clasts of de-calcified carbonate, chert and shale

DMEq grey, bedded quartzite

DMEps brown weathered, grey, fine-grained, calcareous sandstone interbedded with dark grey shale; locally, fine-grained quartz-rich sandstone and phyllite; rare brown, fine to medium-grained arkose with cross bedding

DMEs dark grey to black, variably carbonaceous and variably siliceous shale to siltstone

CAMBRIAN (?)

CG grey brown, coarse-grained, calcareous, lithic sandstone; calcareous pebble conglomerate; poorly sorted debris flow deposits with aligned clasts

PROTEROZOIC TO CAMBRIAN HYLAND GROUP

PCHc light grey brown weathered, grey fresh, fine-grained silty limestone; dark grey limestone

PCHs green and maroon shale and slate; rare quartz pebble conglomerate horizons

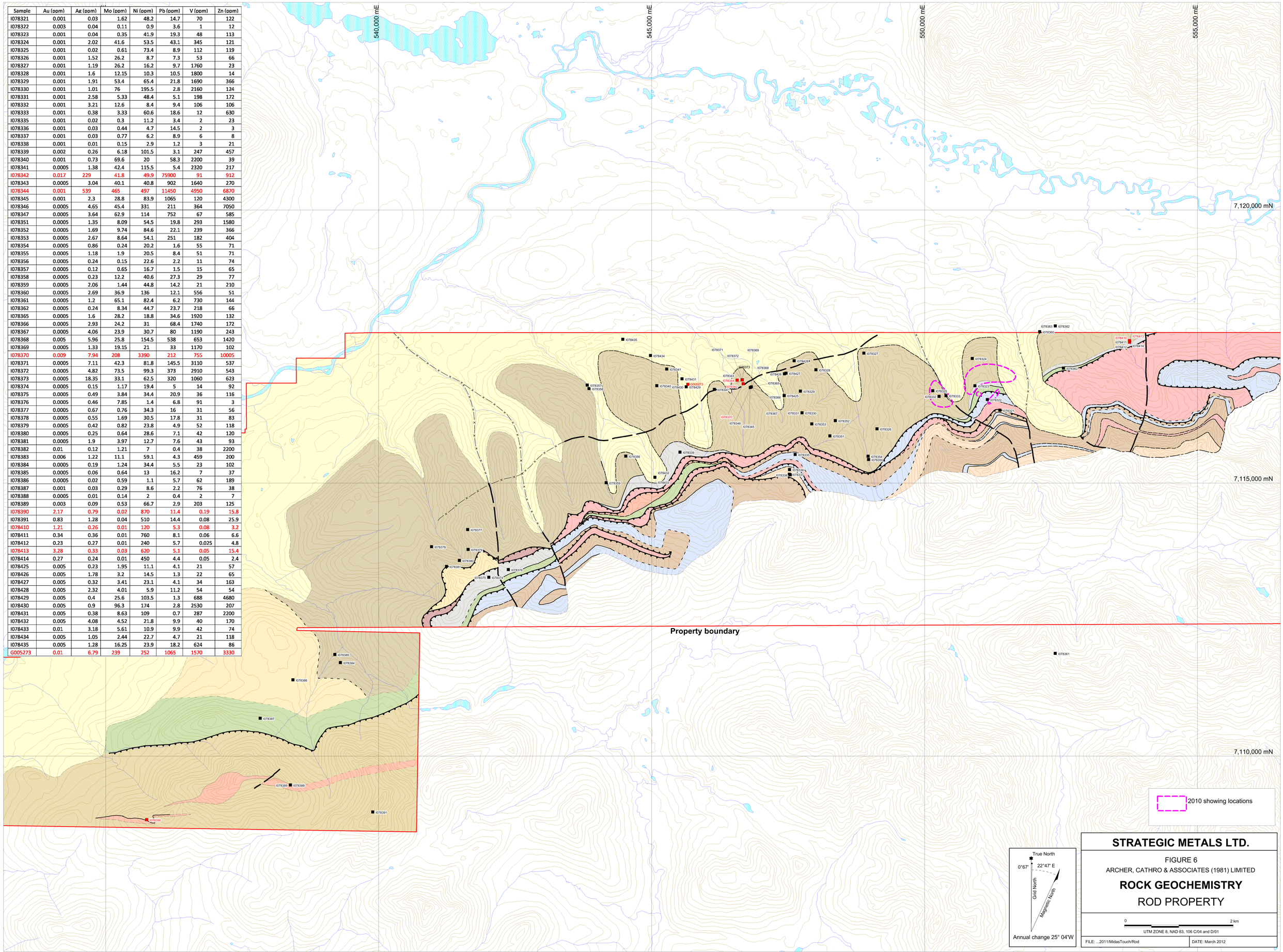
PCHg light brown and biege, fine and medium-grained quartz-rich sandstone, arkose sandstone; minor dark grey-brown shale

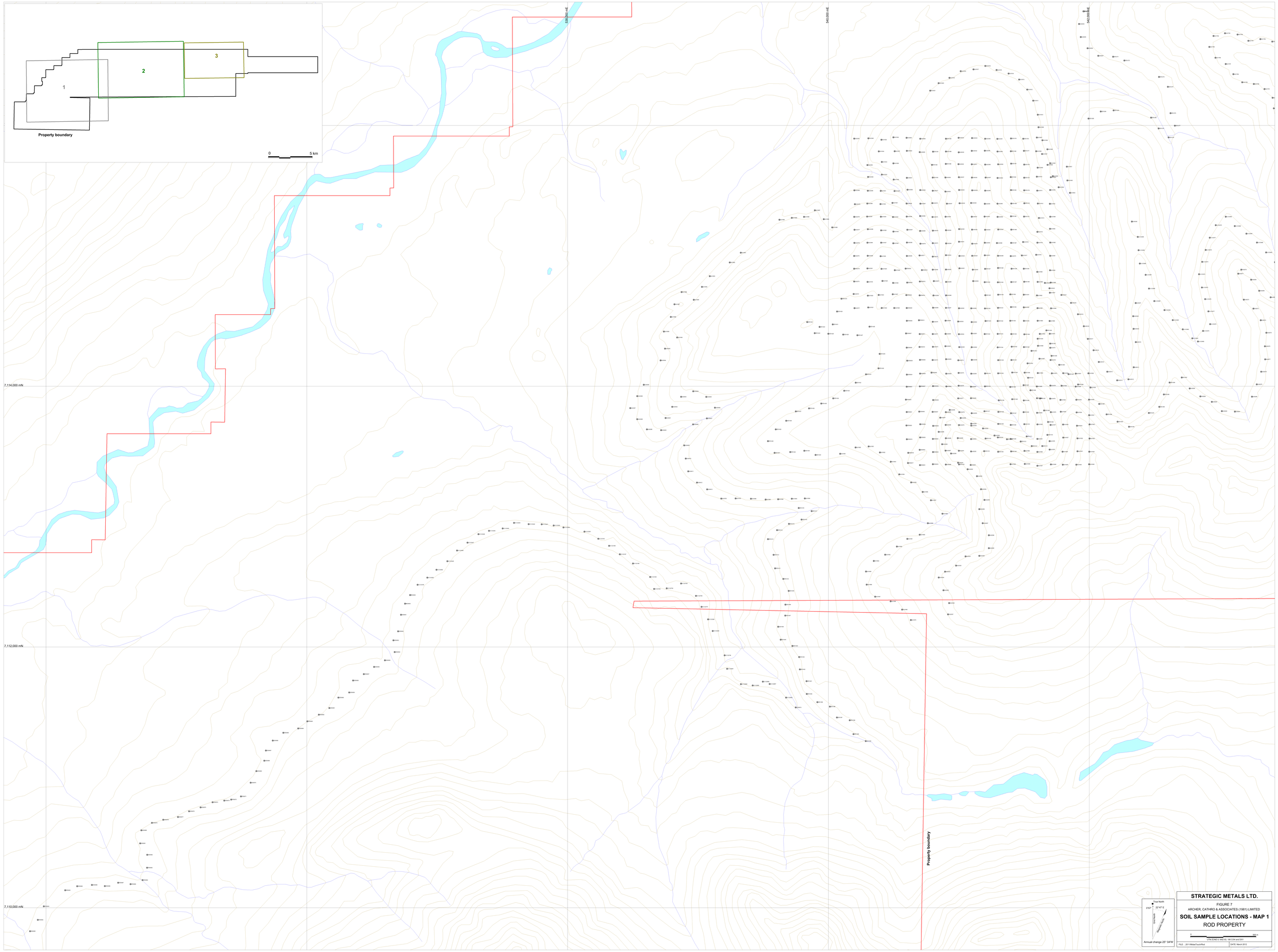
bedding
upright bedding
foliation
late foliation
fold axis
late fold axis
fracture
fault plane
slickenside

defined contact
approximate contact
inferred contact
thrust fault
dip slip fault
inferred fault
mapping limit
2011 diamond drilling
synform
antiform
overturned synform
overturned antiform

535,000 mE
540,000 mE
545,000 mE
550,000 mE
555,000 mE
7,120,000 mN
7,115,000 mN
7,110,000 mN
Odysseus Zone
JRS Zone
Calypso Vein
Mentor Showing
Property boundary
2010 showing locations
True North
0°67'
22°47' E
Grid North
Magnetic North
Annual change 25° 04'W
STRATEGIC METALS LTD.
FIGURE 5
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
ROCK SAMPLE LOCATIONS
ROD PROPERTY
0
2 km
UTM ZONE 8, NAD 83, 106 C/04 and D/01
FILE: ...2011/MidasTouch/Rod
DATE: March 2012

Sample	Au (ppm)	Ag (ppm)	Mo (ppm)	Ni (ppm)	Pb (ppm)	V (ppm)	Zn (ppm)
I078321	0.001	0.03	1.62	48.2	14.7	70	122
I078322	0.003	0.04	0.11	0.9	3.6	1	12
I078323	0.001	0.04	0.35	41.9	19.3	48	113
I078324	0.001	2.02	41.6	53.5	43.1	345	121
I078325	0.001	0.02	0.61	73.4	8.9	112	119
I078326	0.001	1.52	26.2	8.7	7.3	53	66
I078327	0.001	1.19	26.2	16.2	9.7	1760	23
I078328	0.001	1.6	12.15	10.3	10.5	1800	14
I078329	0.001	1.91	53.4	65.4	21.8	1690	366
I078330	0.001	1.01	76	195.5	2.8	2160	124
I078331	0.001	2.58	5.33	48.4	5.1	198	172
I078332	0.001	3.21	12.6	8.4	9.4	106	106
I078333	0.001	0.38	3.33	60.6	18.6	12	630
I078335	0.001	0.02	0.3	11.2	3.4	2	23
I078336	0.001	0.03	0.44	4.7	14.5	2	3
I078337	0.001	0.03	0.77	6.2	8.9	6	8
I078338	0.001	0.01	0.15	2.9	1.2	3	21
I078339	0.002	0.26	6.18	101.5	3.1	247	457
I078340	0.001	0.73	69.6	20	58.3	2200	39
I078341	0.0005	1.38	42.4	115.5	5.4	2320	217
I078342	0.017	229	41.8	49.9	75900	91	912
I078343	0.0005	3.04	40.1	40.8	902	1640	270
I078344	0.001	539	465	497	11450	4950	6870
I078345	0.001	2.3	28.8	83.9	1065	120	4300
I078346	0.0005	4.65	45.4	331	211	364	7050
I078347	0.0005	3.64	62.9	114	752	67	585
I078351	0.0005	1.35	8.09	54.5	19.8	293	1580
I078352	0.0005	1.69	9.74	84.6	22.1	239	366
I078353	0.0005	2.67	8.64	54.1	251	182	404
I078354	0.0005	0.86	0.24	20.2	1.6	55	71
I078355	0.0005	1.18	1.9	20.5	8.4	51	71
I078356	0.0005	0.24	0.15	22.6	2.2	11	74
I078357	0.0005	0.12	0.65	16.7	1.5	15	65
I078358	0.0005	0.23	12.2	40.6	27.3	29	77
I078359	0.0005	2.06	1.44	44.8	14.2	21	210
I078360	0.0005	2.69	36.9	136	12.1	556	51
I078361	0.0005	1.2	65.1	82.4	6.2	730	144
I078362	0.0005	0.24	8.34	44.7	23.7	218	66
I078365	0.0005	1.6	28.2	18.8	34.6	1920	132
I078366	0.0005	2.93	24.2	31	68.4	1740	172
I078367	0.0005	4.06	23.9	30.7	80	1190	243
I078368	0.005	5.96	25.8	154.5	538	653	1420
I078369	0.0005	1.33	19.15	21	33	1170	102
I078370	0.009	7.94	208	3390	212	755	10005
I078371	0.0005	7.11	42.3	81.8	145.5	3110	537
I078372	0.0005	4.82	73.5	99.3	373	2910	543
I078373	0.0005	18.35	33.1	62.5	320	1060	623
I078374	0.0005	0.15	1.17	19.4	5	14	92
I078375	0.0005	0.49	3.84	34.4	20.9	36	116
I078376	0.0005	0.46	7.85	1.4	6.8	91	3
I078377	0.0005	0.67	0.76	34.3	16	31	56
I078378	0.0005	0.55	1.69	30.5	17.8	31	83
I078379	0.0005	0.42	0.82	23.8	4.9	52	118
I078380	0.0005	0.25	0.64	28.6	7.1	42	120
I078381	0.0005	1.9	3.97	12.7	7.6	43	93
I078382	0.01	0.12	1.21	7	0.4	38	2200
I078383	0.006	1.22	11.1	59.1	4.3	459	200
I078384	0.0005	0.19	1.24	34.4	5.5	23	102
I078385	0.0005	0.06	0.64	13	16.2	7	37
I078386	0.0005	0.02	0.59	1.1	5.7	62	189
I078387	0.001	0.03	0.29	8.6	2.2	76	38
I078388	0.0005	0.01	0.14	2	0.4	2	7
I078389	0.003	0.09	0.53	66.7	2.9	203	125
I078390	2.17	0.79	0.02	870	11.4	0.19	15.8
I078391	0.83	1.28	0.04	510	14.4	0.08	25.9
I078410	1.21	0.26	0.01	120	5.3	0.08	3.2
I078411	0.34	0.36	0.01	760	8.1	0.06	6.6
I078412	0.23	0.27	0.01	240	5.7	0.025	4.8
I078413	3.28	0.33	0.03	620	5.1	0.05	15.4
I078414	0.27	0.24	0.01	450	4.4	0.05	2.4
I078425	0.005	0.23	1.95	11.1	4.1	21	57
I078426	0.005	1.78	3.2	14.5	1.3	22	65
I078427	0.005	0.32	3.41	23.1	4.1	34	163
I078428	0.005	2.32	4.01	5.9	11.2	54	54
I078429	0.005	0.4	25.6	103.5	1.3	688	4680
I078430	0.005	0.9	96.3	174	2.8	2530	207
I078431	0.005	0.38	8.63	109	0.7	287	2200
I078432	0.005	4.08	4.52	21.8	9.9	40	170
I078433	0.01	3.18	5.61	10.9	9.9	42	74
I078434	0.005	1.05	2.44	22.7	4.7	21	118
I078435	0.005	1.28	16.25	23.9	18.2	624	86
G005273	0.01	6.79	239	252	1065	1570	3330





STRATEGIC METALS LTD.

FIGURE 7

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

SOIL SAMPLE LOCATIONS - MAP 1

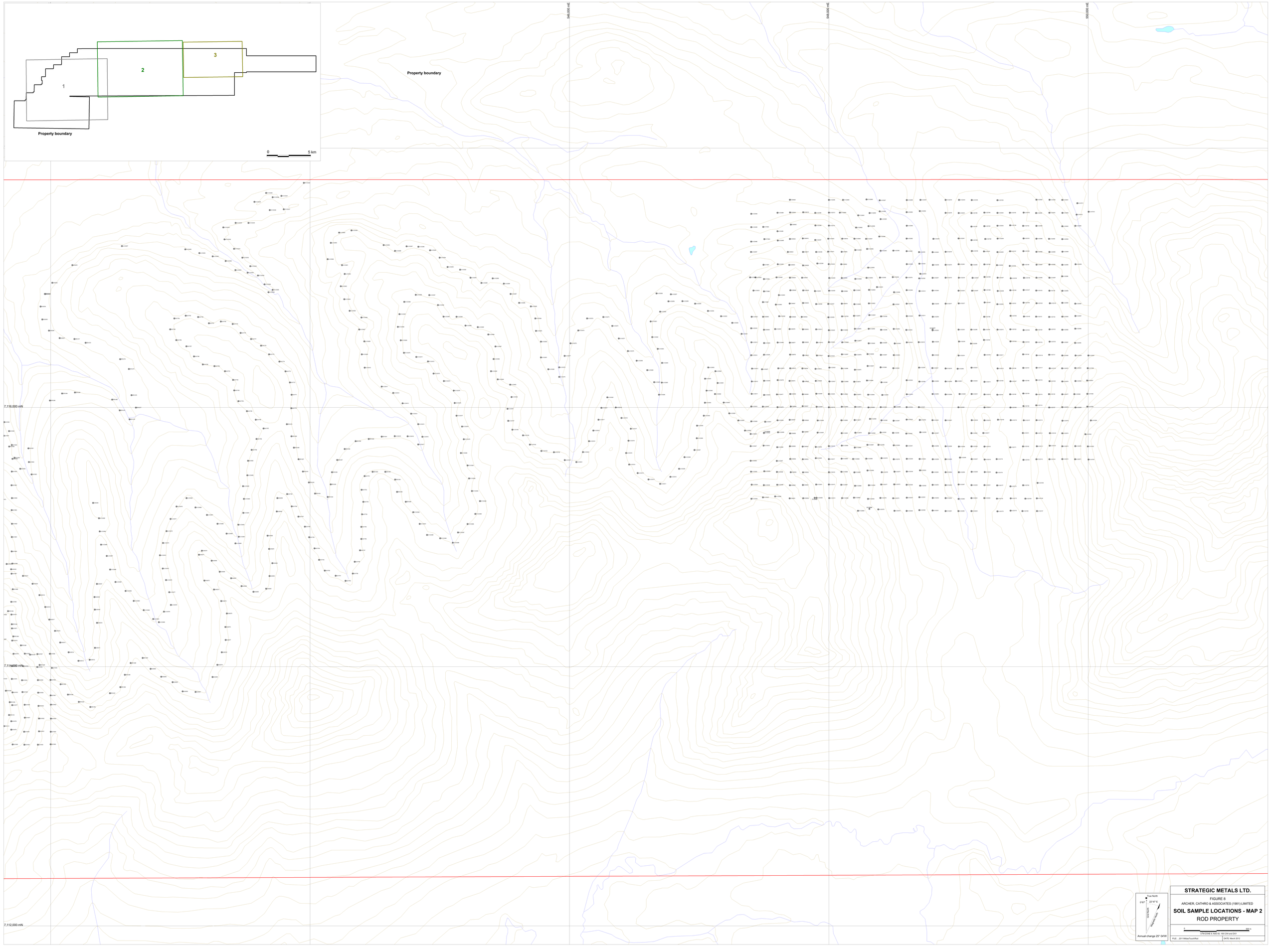
ROD PROPERTY

0 500 m

UTM ZONE 8, NAD 83, 106 C/04 and D/01

FILE : 2011MetalsTouchRod

DATE: March 2012



STRATEGIC METALS LTD.

FIGURE 8

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

SOIL SAMPLE LOCATIONS - MAP 2

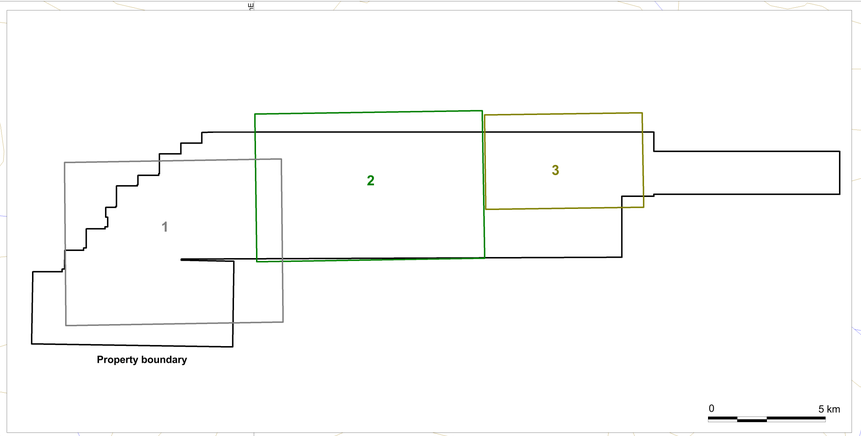
ROD PROPERTY

0 500 m

UTM ZONE 8, NAD 83, 106 C/04 and D/01

FILE: ...2011/MidasTouchRod

DATE: March 2012



554,000 mE

556,000 mE

558,000 mE

7,118,000 mN

7,116,000 mN

Property boundary

True North
0°67'
22°47' E
Grid North
Magnetic North
Annual change 25° 04'W

STRATEGIC METALS LTD.

FIGURE 9

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

SOIL SAMPLE LOCATIONS - MAP 3

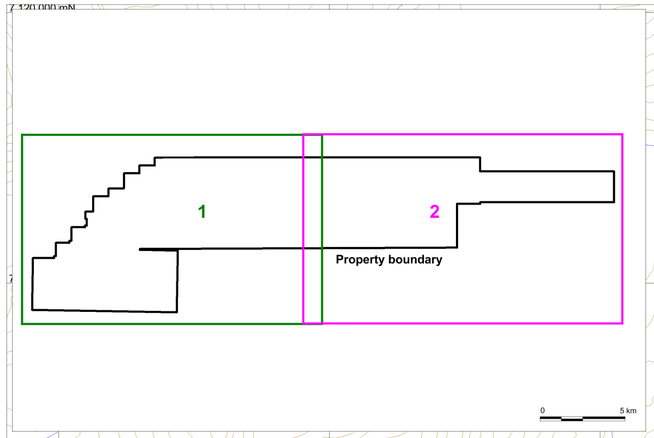
ROD PROPERTY

0 500 m

UTM ZONE 8, NAD 83, 106 C/04 and D/01

FILE: ...2011\MidasTouch\Rod

DATE: March 2012



538,000 mE
540,000 mE
542,000 mE
544,000 mE
546,000 mE
548,000 mE
7,116,000 mN
7,114,000 mN
7,112,000 mN
7,110,000 mN
7,108,000 mN

Property boundary

True North
0°67'
22°47' E
Grid North
Magnetic North
Annual change 25° 04'W

STRATEGIC METALS LTD.

FIGURE 10

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

SILT SAMPLE LOCATIONS - MAP 1

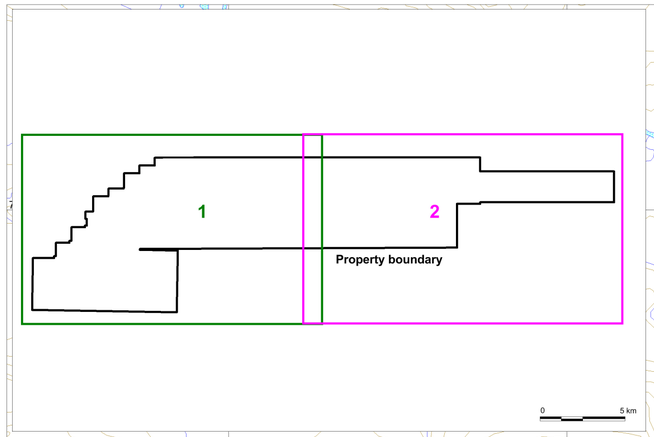
ROD PROPERTY

0 2 km

UTM ZONE 8, NAD 83, 106 C/04 and D/01

FILE: ...2011/MidasTouch/Rod

DATE: March 2012



555,000 mE
557,500 mE
560,000 mE
562,500 mE
565,000 mE
7,117,500 mN
7,115,000 mN
7,112,500 mN
7,110,000 mN
Property boundary

True North
0°67'
22°47' E
Grid North
Magnetic North
Annual change 25° 04'W

STRATEGIC METALS LTD.

FIGURE 11

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

SILT SAMPLE LOCATIONS - MAP 2

ROD PROPERTY

0 2 km

UTM ZONE 8, NAD 83, 106 C/04 and D/01

FILE: ...2011/MidasTouch/Rod | DATE: March 2012

535,000 mE
540,000 mE
545,000 mE
550,000 mE
555,000 mE
560,000 mE
565,000 mE

7,120,000 mN
7,115,000 mN
7,110,000 mN
7,105,000 mN

Property boundary

Rod 2010 soil outline

Gold Soil Geochemistry (ppb)
- ≥100 <106
- ≥50 <100
- ≥20 <50
- ≥10 <20
- ≥5 <10
- ≥0 <5

Gold Silt Geochemistry (ppb)
- ≥20 <37
- ≥10 <20
- ≥5 <10
- ≥2 <5
- ≥1 <2
- ≥0 <1

True North
0°67'
22°47' E
Grid North
Magnetic North
Annual change 25° 04'W

STRATEGIC METALS LTD.

FIGURE 12
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

GOLD GEOCHEMISTRY

ROD PROPERTY

0 2 km
UTM ZONE 8, NAD 83, 106 G/04 and D/01

FILE: ...2011/MidasTouch/Rod
DATE: March 2012

535,000 mE

540,000 mE

545,000 mE

550,000 mE

555,000 mE

560,000 mE

565,000 mE

7,120,000 mN

7,115,000 mN

7,110,000 mN

7,105,000 mN

Property boundary

Rod 2018 soil outline

Silver Soil Geochemistry (ppm)

- ≥20 <293
- ≥10 <20
- ≥5 <10
- ≥2 <5
- ≥1 <2
- ≥0 <1

Silver Silt Geochemistry (ppm)

- ≥2 <4.7
- ≥1 <2
- ≥0 <1

True North

0°67'

22°47' E

Grid North

Magnetic North

Annual change 25° 04'W

STRATEGIC METALS LTD.

FIGURE 13

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

SILVER GEOCHEMISTRY

ROD PROPERTY

0 2 km

UTM ZONE 8, NAD 83, 106 C/04 and D/01

FILE: ...2011/MidasTouch/Rod

DATE: March 2012

535,000 mE
540,000 mE
545,000 mE
550,000 mE
555,000 mE
560,000 mE
565,000 mE

7,120,000 mN
7,115,000 mN
7,110,000 mN
7,105,000 mN

Property boundary

Rod 2010 soil outline

Lead Soil Geochemistry (ppm)

- ≥1,000 to 20,700
- ≥500 <1,000
- ≥200 <500
- ≥100 <200
- ≥50 <100
- ≥0 <50

Lead Silt Geochemistry (ppm)

- ≥200 <286
- ≥100 <200
- ≥50 <100
- ≥0 <50

True North
0°67'
22°47' E
Grid North
Magnetic North
Annual change 25° 04'W

STRATEGIC METALS LTD.

FIGURE 14
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

LEAD GEOCHEMISTRY
ROD PROPERTY

0 2 km
UTM ZONE 8, NAD 83, 106 C/04 and D/01

FILE: ...2011/MidasTouch/Rod
DATE: March 2012

535,000 mE
540,000 mE
545,000 mE
550,000 mE
555,000 mE
560,000 mE
565,000 mE

7,120,000 mN
7,115,000 mN
7,110,000 mN
7,105,000 mN

Property boundary

Rod 2010 soil outline

Zinc Soil Geochemistry (ppm)
- ≥5,000 <60,400
- ≥2,000 <5,000
- ≥1,000 <2,000
- ≥500 <1,000
- ≥200 <500
- ≥0 <200

Zinc Silt Geochemistry (ppm)
- ≥5,000 <8,390
- ≥2,000 <5,000
- ≥1,000 <2,000
- ≥500 <1,000
- ≥200 <500
- ≥0 <200

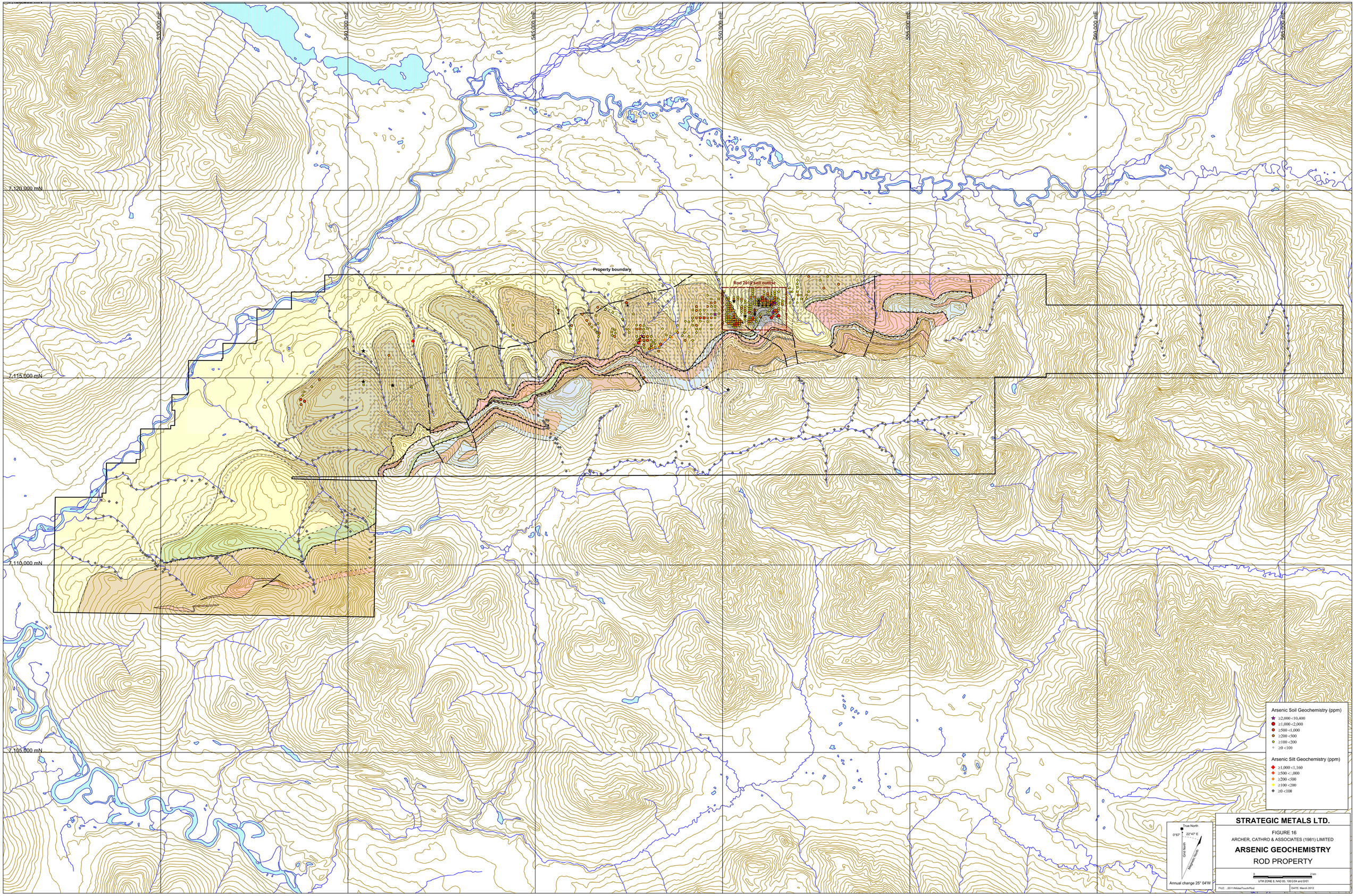
True North
0°67'
22°47' E
Grid North
Magnetic North
Annual change 25° 04'W

STRATEGIC METALS LTD.

FIGURE 15
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
ZINC GEOCHEMISTRY
ROD PROPERTY

0 2 km
UTM ZONE 8, NAD 83, 106 C/04 and D/01

FILE: ...2011/MdasTouch/Rod
DATE: March 2012



535,000 mE
540,000 mE
545,000 mE
550,000 mE
555,000 mE
560,000 mE
565,000 mE
7,120,000 mN
7,115,000 mN
7,110,000 mN
7,105,000 mN
Property boundary
Rod 2010 soil outline
Arsenic Soil Geochemistry (ppm)
≥2,000 <10,400
≥1,000 <2,000
≥500 <1,000
≥200 <500
≥100 <200
≥0 <100
Arsenic Silt Geochemistry (ppm)
≥1,000 <1,160
≥500 <1,000
≥200 <500
≥100 <200
≥0 <100
True North
0°67'
22°47' E
Grid North
Magnetic North
Annual change 25° 04'W
STRATEGIC METALS LTD.
FIGURE 16
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
ARSENIC GEOCHEMISTRY
ROD PROPERTY
0
2 km
UTM ZONE 8, NAD 83, 106 C/04 and D/01
FILE: ...2011/MidasTouch/Rod
DATE: March 2012

535,000 mE
540,000 mE
545,000 mE
550,000 mE
555,000 mE
560,000 mE
565,000 mE

7,120,000 mN
7,115,000 mN
7,110,000 mN
7,105,000 mN

Property boundary

Rod 2010 soil outline

Molybdenum Soil Geochemistry (ppm)

- ≥100 <701
- ≥50 <100
- ≥20 <50
- ≥10 <20
- ≥5 <10
- ≥0 <5

Molybednum Silt Geochemistry (ppm)

- ≥20 <49.8
- ≥10 <20
- ≥5 <10
- ≥0 <5

True North
0°67'
22°47' E
Grid North
Magnetic North
Annual change 25° 04'W

STRATEGIC METALS LTD.

FIGURE 17
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

MOLYBDENUM GEOCHEMISTRY

ROD PROPERTY

0 2 km
UTM ZONE 8, NAD 83, 106 G/04 and G/01

FILE: ...2011/MidasTouch/Rod
DATE: March 2012

535,000 mE
540,000 mE
545,000 mE
550,000 mE
555,000 mE
560,000 mE
565,000 mE

7,120,000 mN
7,115,000 mN
7,110,000 mN
7,105,000 mN

Property boundary

Rod 2010 soil outline

Vanadium Soil Geochemistry (ppm)

- ≥1,000 <5,360
- ≥500 <1,000
- ≥200 <500
- ≥100 <200
- ≥50 <100
- ≥0 <50

Vanadium Silt Geochemistry (ppm)

- ≥200 <383
- ≥100 <200
- ≥50 <100
- ≥0 <50

True North
0°67'
22°47' E
Grid North
Magnetic North
Annual change 25° 04'W

STRATEGIC METALS LTD.

FIGURE 18
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

VANADIUM GEOCHEMISTRY
ROD PROPERTY

0 2 km
UTM ZONE 8, NAD 83, 106 C/04 and D/01

FILE: ...2011/MidasTouch/Rod
DATE: March 2012