

**2011 Assessment Report
Geological and Geochemical Surveying on the TA Claims**

Claim Names: Shack 1 - Shack 2, TA 3- TA 283
Grant Numbers: YD61696-YD61697, YE63953-YE64233
NAD 83 UTM coordinates: 665000E, 6951500N
NTS sheet 105J11/105J12/105K09/105K16
Whitehorse Mining District
East-Central Yukon

Held by Overland Resources Yukon Ltd.

Work performed from June 5 – September 23, 2011

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July 24, 2012

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1. Introduction

In 2011, Overland Resources Yukon Limited conducted a two hole geotechnical drill program , air and ground surveying of the potential mine road and general prospecting on the TA claims. The purpose of the drill program was to obtain geotechnical information on the rock formations associated with a proposed bridge crossing. The ground survey focused on collecting information on the terrain/soils, identifying areas of permafrost and recording the position of potential road building material to construct a mine access road. A total of 27 man days were spent undertaking the work program.

2. Location and Claims

The TA claims consist of 283 claims (Table 1, Fig 1 and 2), totalling approximately 5664 hectares. These claims are 100% owned by Overland Resources Yukon Ltd. The claims are located in the Whitehorse mining district, within the bounds of NTS map sheets 105J11, 105J12, 105K09 and 105K16, centered at approximately, 665000E, 6951500N in UTM NAD 83 Zone 8.

3. Access

The TA claims connect with the North Canol Road. Access can be achieved along established hunting tracks as far as the Riddell River. From the river crossing access is via foot or helicopter.

4. Climate

Temperatures at the TA claims typically range from 8°C to 26°C in the summer and from -30°C to +6°C in the winter. Annual precipitation ranges from 120mm to 200mm, including 0.8m to 1.5m of snow accumulation in the winter months.

5. Local Resources

No local communities or towns are within 50km of the TA claims and as such all resources and personnel must be transported to the project area. Personnel for construction, mining, exploration, labour and support are available in the communities of Faro, Ross River and Watson Lake, as well as the Territorial capital of Whitehorse. The townships of Faro and Ross River are approximately 100km south and 135km southwest of the property, respectively.

6. Infrastructure

Infrastructure near the TA claims includes the Canol Road and Robert Campbell Highway. The Canol Road extends for 458km from the Yukon-Northwest Territories border to Johnson's Crossing on the Alaska Highway south of Whitehorse. Northeast of the Pelly River at Dragon Lake, the Canol Road comes into contact with the TA claims.

Faro is serviced by electrical transmission lines sourced from the Aishihik hydroelectric facility to the west.

Table 1: TA Claim Names and Grant Numbers

GRANT NUMBER	CLAIM NAME	MAP SHEET	CLAIM OWNER/OPERATOR
YD61696	Shack 1	105K16	Overland Resources Yukon Ltd. - 100%
YD61697	Shack 2	105K16	Overland Resources Yukon Ltd. - 100%
YE63953	TA 3	105J11	Overland Resources Yukon Ltd. - 100%
YE63954	TA 4	105J11	Overland Resources Yukon Ltd. - 100%
YE63955	TA 5	105J11	Overland Resources Yukon Ltd. - 100%
YE63956	TA 6	105J11	Overland Resources Yukon Ltd. - 100%
YE63957	TA 7	105J11	Overland Resources Yukon Ltd. - 100%
YE63958	TA 8	105J11	Overland Resources Yukon Ltd. - 100%
YE63959	TA 9	105J11	Overland Resources Yukon Ltd. - 100%
YE63960	TA 10	105J11	Overland Resources Yukon Ltd. - 100%
YE63961	TA 11	105J11	Overland Resources Yukon Ltd. - 100%
YE63962	TA 12	105J11	Overland Resources Yukon Ltd. - 100%
YE63963	TA 13	105J11	Overland Resources Yukon Ltd. - 100%
YE63964	TA 14	105J11	Overland Resources Yukon Ltd. - 100%
YE63965	TA 15	105J11	Overland Resources Yukon Ltd. - 100%
YE63966	TA 16	105J11	Overland Resources Yukon Ltd. - 100%
YE63967	TA 17	105J11	Overland Resources Yukon Ltd. - 100%
YE63968	TA 18	105J11	Overland Resources Yukon Ltd. - 100%
YE63969	TA 19	105J11	Overland Resources Yukon Ltd. - 100%
YE63970	TA 20	105J11	Overland Resources Yukon Ltd. - 100%
YE63971	TA 21	105J11	Overland Resources Yukon Ltd. - 100%
YE63972	TA 22	105J11	Overland Resources Yukon Ltd. - 100%
YE63973	TA 23	105J11	Overland Resources Yukon Ltd. - 100%
YE63974	TA 24	105J11	Overland Resources Yukon Ltd. - 100%
YE63975	TA 25	105J11	Overland Resources Yukon Ltd. - 100%
YE63976	TA 26	105J11	Overland Resources Yukon Ltd. - 100%
YE63977	TA 27	105J11	Overland Resources Yukon Ltd. - 100%
YE63978	TA 28	105J11	Overland Resources Yukon Ltd. - 100%
YE63979	TA 29	105J11	Overland Resources Yukon Ltd. - 100%
YE63980	TA 30	105J11	Overland Resources Yukon Ltd. - 100%
YE63981	TA 31	105J11	Overland Resources Yukon Ltd. - 100%
YE63982	TA 32	105J11	Overland Resources Yukon Ltd. - 100%
YE63983	TA 33	105J11	Overland Resources Yukon Ltd. - 100%
YE63984	TA 34	105J11	Overland Resources Yukon Ltd. - 100%
YE63985	TA 35	105J11	Overland Resources Yukon Ltd. - 100%
YE63986	TA 36	105J11	Overland Resources Yukon Ltd. - 100%
YE63987	TA 37	105J12	Overland Resources Yukon Ltd. - 100%
YE63988	TA 38	105J12	Overland Resources Yukon Ltd. - 100%
YE63989	TA 39	105J12	Overland Resources Yukon Ltd. - 100%

GRANT NUMBER	CLAIM NAME	MAP SHEET	CLAIM OWNER/OPERATOR
YE63990	TA 40	105J12	Overland Resources Yukon Ltd. - 100%
YE63991	TA 41	105J12	Overland Resources Yukon Ltd. - 100%
YE63992	TA 42	105J12	Overland Resources Yukon Ltd. - 100%
YE63993	TA 43	105J12	Overland Resources Yukon Ltd. - 100%
YE63994	TA 44	105J12	Overland Resources Yukon Ltd. - 100%
YE63995	TA 45	105J12	Overland Resources Yukon Ltd. - 100%
YE63996	TA 46	105J12	Overland Resources Yukon Ltd. - 100%
YE63997	TA 47	105J12	Overland Resources Yukon Ltd. - 100%
YE63998	TA 48	105J12	Overland Resources Yukon Ltd. - 100%
YE63999	TA 49	105J12	Overland Resources Yukon Ltd. - 100%
YE64000	TA 50	105J12	Overland Resources Yukon Ltd. - 100%
YE64001	TA 51	105J12	Overland Resources Yukon Ltd. - 100%
YE64002	TA 52	105J12	Overland Resources Yukon Ltd. - 100%
YE64003	TA 53	105J12	Overland Resources Yukon Ltd. - 100%
YE64004	TA 54	105J12	Overland Resources Yukon Ltd. - 100%
YE64005	TA 55	105J12	Overland Resources Yukon Ltd. - 100%
YE64006	TA 56	105J12	Overland Resources Yukon Ltd. - 100%
YE64007	TA 57	105J12	Overland Resources Yukon Ltd. - 100%
YE64008	TA 58	105J12	Overland Resources Yukon Ltd. - 100%
YE64009	TA 59	105J12	Overland Resources Yukon Ltd. - 100%
YE64010	TA 60	105J12	Overland Resources Yukon Ltd. - 100%
YE64011	TA 61	105J12	Overland Resources Yukon Ltd. - 100%
YE64012	TA 62	105J12	Overland Resources Yukon Ltd. - 100%
YE64013	TA 63	105J12	Overland Resources Yukon Ltd. - 100%
YE64014	TA 64	105J12	Overland Resources Yukon Ltd. - 100%
YE64015	TA 65	105J12	Overland Resources Yukon Ltd. - 100%
YE64016	TA 66	105J12	Overland Resources Yukon Ltd. - 100%
YE64017	TA 67	105J12	Overland Resources Yukon Ltd. - 100%
YE64018	TA 68	105J12	Overland Resources Yukon Ltd. - 100%
YE64019	TA 69	105J12	Overland Resources Yukon Ltd. - 100%
YE64020	TA 70	105J12	Overland Resources Yukon Ltd. - 100%
YE64021	TA 71	105J12	Overland Resources Yukon Ltd. - 100%
YE64022	TA 72	105J12	Overland Resources Yukon Ltd. - 100%
YE64023	TA 73	105J12	Overland Resources Yukon Ltd. - 100%
YE64024	TA 74	105J12	Overland Resources Yukon Ltd. - 100%
YE64025	TA 75	105J12	Overland Resources Yukon Ltd. - 100%
YE64026	TA 76	105J12	Overland Resources Yukon Ltd. - 100%
YE64027	TA 77	105J12	Overland Resources Yukon Ltd. - 100%
YE64028	TA 78	105J12	Overland Resources Yukon Ltd. - 100%
YE64029	TA 79	105J12	Overland Resources Yukon Ltd. - 100%
YE64030	TA 80	105J12	Overland Resources Yukon Ltd. - 100%
YE64031	TA 81	105J12	Overland Resources Yukon Ltd. - 100%
YE64032	TA 82	105J12	Overland Resources Yukon Ltd. - 100%
YE64033	TA 83	105J12	Overland Resources Yukon Ltd. - 100%
YE64034	TA 84	105J12	Overland Resources Yukon Ltd. - 100%
YE64035	TA 85	105J12	Overland Resources Yukon Ltd. - 100%
YE64036	TA 86	105J12	Overland Resources Yukon Ltd. - 100%
YE64037	TA 87	105J12	Overland Resources Yukon Ltd. - 100%
YE64038	TA 88	105J12	Overland Resources Yukon Ltd. - 100%

GRANT NUMBER	CLAIM NAME	MAP SHEET	CLAIM OWNER/OPERATOR
YE64039	TA 89	105J12	Overland Resources Yukon Ltd. - 100%
YE64040	TA 90	105J12	Overland Resources Yukon Ltd. - 100%
YE64041	TA 91	105J12	Overland Resources Yukon Ltd. - 100%
YE64042	TA 92	105J12	Overland Resources Yukon Ltd. - 100%
YE64043	TA 93	105J12	Overland Resources Yukon Ltd. - 100%
YE64044	TA 94	105J12	Overland Resources Yukon Ltd. - 100%
YE64045	TA 95	105J12	Overland Resources Yukon Ltd. - 100%
YE64046	TA 96	105J12	Overland Resources Yukon Ltd. - 100%
YE64047	TA 97	105J12	Overland Resources Yukon Ltd. - 100%
YE64048	TA 98	105J12	Overland Resources Yukon Ltd. - 100%
YE64049	TA 99	105J12	Overland Resources Yukon Ltd. - 100%
YE64050	TA 100	105J12	Overland Resources Yukon Ltd. - 100%
YE64051	TA 101	105J12	Overland Resources Yukon Ltd. - 100%
YE64052	TA 102	105J12	Overland Resources Yukon Ltd. - 100%
YE64053	TA 103	105J12	Overland Resources Yukon Ltd. - 100%
YE64054	TA 104	105J12	Overland Resources Yukon Ltd. - 100%
YE64055	TA 105	105J12	Overland Resources Yukon Ltd. - 100%
YE64056	TA 106	105J12	Overland Resources Yukon Ltd. - 100%
YE64057	TA 107	105J12	Overland Resources Yukon Ltd. - 100%
YE64058	TA 108	105J12	Overland Resources Yukon Ltd. - 100%
YE64059	TA 109	105J12	Overland Resources Yukon Ltd. - 100%
YE64060	TA 110	105J12	Overland Resources Yukon Ltd. - 100%
YE64061	TA 111	105J12	Overland Resources Yukon Ltd. - 100%
YE64062	TA 112	105J12	Overland Resources Yukon Ltd. - 100%
YE64063	TA 113	105J12	Overland Resources Yukon Ltd. - 100%
YE64064	TA 114	105J12	Overland Resources Yukon Ltd. - 100%
YE64065	TA 115	105J12	Overland Resources Yukon Ltd. - 100%
YE64066	TA 116	105J12	Overland Resources Yukon Ltd. - 100%
YE64067	TA 117	105J12	Overland Resources Yukon Ltd. - 100%
YE64068	TA 118	105J12	Overland Resources Yukon Ltd. - 100%
YE64069	TA 119	105J12	Overland Resources Yukon Ltd. - 100%
YE64070	TA 120	105J12	Overland Resources Yukon Ltd. - 100%
YE64071	TA 121	105J12	Overland Resources Yukon Ltd. - 100%
YE64072	TA 122	105J12	Overland Resources Yukon Ltd. - 100%
YE64073	TA 123	105J12	Overland Resources Yukon Ltd. - 100%
YE64074	TA 124	105J12	Overland Resources Yukon Ltd. - 100%
YE64075	TA 125	105J12	Overland Resources Yukon Ltd. - 100%
YE64076	TA 126	105J12	Overland Resources Yukon Ltd. - 100%
YE64077	TA 127	105J12	Overland Resources Yukon Ltd. - 100%
YE64078	TA 128	105J12	Overland Resources Yukon Ltd. - 100%
YE64079	TA 129	105J12	Overland Resources Yukon Ltd. - 100%
YE64080	TA 130	105J12	Overland Resources Yukon Ltd. - 100%
YE64081	TA 131	105J12	Overland Resources Yukon Ltd. - 100%
YE64082	TA 132	105J12	Overland Resources Yukon Ltd. - 100%
YE64083	TA 133	105J12	Overland Resources Yukon Ltd. - 100%
YE64084	TA 134	105J12	Overland Resources Yukon Ltd. - 100%
YE64085	TA 135	105J12	Overland Resources Yukon Ltd. - 100%
YE64086	TA 136	105J12	Overland Resources Yukon Ltd. - 100%
YE64087	TA 137	105J12	Overland Resources Yukon Ltd. - 100%

GRANT NUMBER	CLAIM NAME	MAP SHEET	CLAIM OWNER/OPERATOR
YE64088	TA 138	105J12	Overland Resources Yukon Ltd. - 100%
YE64089	TA 139	105J12	Overland Resources Yukon Ltd. - 100%
YE64090	TA 140	105J12	Overland Resources Yukon Ltd. - 100%
YE64091	TA 141	105J12	Overland Resources Yukon Ltd. - 100%
YE64092	TA 142	105J12	Overland Resources Yukon Ltd. - 100%
YE64093	TA 143	105J12	Overland Resources Yukon Ltd. - 100%
YE64094	TA 144	105J12	Overland Resources Yukon Ltd. - 100%
YE64095	TA 145	105J12	Overland Resources Yukon Ltd. - 100%
YE64096	TA 146	105J12	Overland Resources Yukon Ltd. - 100%
YE64097	TA 147	105J12	Overland Resources Yukon Ltd. - 100%
YE64098	TA 148	105J12	Overland Resources Yukon Ltd. - 100%
YE64099	TA 149	105J12	Overland Resources Yukon Ltd. - 100%
YE64100	TA 150	105J12	Overland Resources Yukon Ltd. - 100%
YE64101	TA 151	105J12	Overland Resources Yukon Ltd. - 100%
YE64102	TA 152	105J12	Overland Resources Yukon Ltd. - 100%
YE64103	TA 153	105J12	Overland Resources Yukon Ltd. - 100%
YE64104	TA 154	105J12	Overland Resources Yukon Ltd. - 100%
YE64105	TA 155	105J12	Overland Resources Yukon Ltd. - 100%
YE64106	TA 156	105J12	Overland Resources Yukon Ltd. - 100%
YE64107	TA 157	105J12	Overland Resources Yukon Ltd. - 100%
YE64108	TA 158	105J12	Overland Resources Yukon Ltd. - 100%
YE64109	TA 159	105J12	Overland Resources Yukon Ltd. - 100%
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YE64111	TA 161	105J12	Overland Resources Yukon Ltd. - 100%
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YE64113	TA 163	105J12	Overland Resources Yukon Ltd. - 100%
YE64114	TA 164	105J12	Overland Resources Yukon Ltd. - 100%
YE64115	TA 165	105J12	Overland Resources Yukon Ltd. - 100%
YE64116	TA 166	105J12	Overland Resources Yukon Ltd. - 100%
YE64117	TA 167	105J12	Overland Resources Yukon Ltd. - 100%
YE64118	TA 168	105J12	Overland Resources Yukon Ltd. - 100%
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YE64120	TA 170	105J12	Overland Resources Yukon Ltd. - 100%
YE64121	TA 171	105J12	Overland Resources Yukon Ltd. - 100%
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YE64125	TA 175	105J12	Overland Resources Yukon Ltd. - 100%
YE64126	TA 176	105J12	Overland Resources Yukon Ltd. - 100%
YE64127	TA 177	105J12	Overland Resources Yukon Ltd. - 100%
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YE64135	TA 185	105J12	Overland Resources Yukon Ltd. - 100%
YE64136	TA 186	105J12	Overland Resources Yukon Ltd. - 100%

GRANT NUMBER	CLAIM NAME	MAP SHEET	CLAIM OWNER/OPERATOR
YE64137	TA 187	105J12	Overland Resources Yukon Ltd. - 100%
YE64138	TA 188	105J12	Overland Resources Yukon Ltd. - 100%
YE64139	TA 189	105J12	Overland Resources Yukon Ltd. - 100%
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YE64143	TA 193	105J12	Overland Resources Yukon Ltd. - 100%
YE64144	TA 194	105J12	Overland Resources Yukon Ltd. - 100%
YE64145	TA 195	105J12	Overland Resources Yukon Ltd. - 100%
YE64146	TA 196	105J12	Overland Resources Yukon Ltd. - 100%
YE64147	TA 197	105J12	Overland Resources Yukon Ltd. - 100%
YE64148	TA 198	105J12	Overland Resources Yukon Ltd. - 100%
YE64149	TA 199	105J12	Overland Resources Yukon Ltd. - 100%
YE64150	TA 200	105J12	Overland Resources Yukon Ltd. - 100%
YE64151	TA 201	105K09	Overland Resources Yukon Ltd. - 100%
YE64152	TA 202	105K09	Overland Resources Yukon Ltd. - 100%
YE64153	TA 203	105K09	Overland Resources Yukon Ltd. - 100%
YE64154	TA 204	105K09	Overland Resources Yukon Ltd. - 100%
YE64155	TA 205	105K09	Overland Resources Yukon Ltd. - 100%
YE64156	TA 206	105K09	Overland Resources Yukon Ltd. - 100%
YE64157	TA 207	105K09	Overland Resources Yukon Ltd. - 100%
YE64158	TA 208	105K09	Overland Resources Yukon Ltd. - 100%
YE64159	TA 209	105K09	Overland Resources Yukon Ltd. - 100%
YE64160	TA 210	105K09	Overland Resources Yukon Ltd. - 100%
YE64161	TA 211	105K09	Overland Resources Yukon Ltd. - 100%
YE64162	TA 212	105K09	Overland Resources Yukon Ltd. - 100%
YE64163	TA 213	105K09	Overland Resources Yukon Ltd. - 100%
YE64164	TA 214	105K09	Overland Resources Yukon Ltd. - 100%
YE64165	TA 215	105K09	Overland Resources Yukon Ltd. - 100%
YE64166	TA 216	105K09	Overland Resources Yukon Ltd. - 100%
YE64167	TA 217	105K09	Overland Resources Yukon Ltd. - 100%
YE64168	TA 218	105K09	Overland Resources Yukon Ltd. - 100%
YE64169	TA 219	105K09	Overland Resources Yukon Ltd. - 100%
YE64170	TA 220	105K09	Overland Resources Yukon Ltd. - 100%
YE64171	TA 221	105K09	Overland Resources Yukon Ltd. - 100%
YE64172	TA 222	105K09	Overland Resources Yukon Ltd. - 100%
YE64173	TA 223	105K09	Overland Resources Yukon Ltd. - 100%
YE64174	TA 224	105K09	Overland Resources Yukon Ltd. - 100%
YE64175	TA 225	105K09	Overland Resources Yukon Ltd. - 100%
YE64176	TA 226	105K09	Overland Resources Yukon Ltd. - 100%
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YE64180	TA 230	105K09	Overland Resources Yukon Ltd. - 100%
YE64181	TA 231	105K09	Overland Resources Yukon Ltd. - 100%
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YE64183	TA 233	105K09	Overland Resources Yukon Ltd. - 100%
YE64184	TA 234	105K09	Overland Resources Yukon Ltd. - 100%
YE64185	TA 235	105K09	Overland Resources Yukon Ltd. - 100%

GRANT NUMBER	CLAIM NAME	MAP SHEET	CLAIM OWNER/OPERATOR
YE64186	TA 236	105K09	Overland Resources Yukon Ltd. - 100%
YE64187	TA 237	105K09	Overland Resources Yukon Ltd. - 100%
YE64188	TA 238	105K09	Overland Resources Yukon Ltd. - 100%
YE64189	TA 239	105K09	Overland Resources Yukon Ltd. - 100%
YE64190	TA 240	105K09	Overland Resources Yukon Ltd. - 100%
YE64191	TA 241	105K09	Overland Resources Yukon Ltd. - 100%
YE64192	TA 242	105K09	Overland Resources Yukon Ltd. - 100%
YE64193	TA 243	105K09	Overland Resources Yukon Ltd. - 100%
YE64194	TA 244	105K09	Overland Resources Yukon Ltd. - 100%
YE64195	TA 245	105K09	Overland Resources Yukon Ltd. - 100%
YE64196	TA 246	105K09	Overland Resources Yukon Ltd. - 100%
YE64197	TA 247	105K09	Overland Resources Yukon Ltd. - 100%
YE64198	TA 248	105K16	Overland Resources Yukon Ltd. - 100%
YE64199	TA 249	105K16	Overland Resources Yukon Ltd. - 100%
YE64200	TA 250	105K16	Overland Resources Yukon Ltd. - 100%
YE64201	TA 251	105K16	Overland Resources Yukon Ltd. - 100%
YE64202	TA 252	105K16	Overland Resources Yukon Ltd. - 100%
YE64203	TA 253	105K16	Overland Resources Yukon Ltd. - 100%
YE64204	TA 254	105K16	Overland Resources Yukon Ltd. - 100%
YE64205	TA 255	105K16	Overland Resources Yukon Ltd. - 100%
YE64206	TA 256	105K16	Overland Resources Yukon Ltd. - 100%
YE64207	TA 257	105K16	Overland Resources Yukon Ltd. - 100%
YE64208	TA 258	105K16	Overland Resources Yukon Ltd. - 100%
YE64209	TA 259	105K16	Overland Resources Yukon Ltd. - 100%
YE64210	TA 260	105K16	Overland Resources Yukon Ltd. - 100%
YE64211	TA 261	105K16	Overland Resources Yukon Ltd. - 100%
YE64212	TA 262	105K16	Overland Resources Yukon Ltd. - 100%
YE64213	TA 263	105K16	Overland Resources Yukon Ltd. - 100%
YE64214	TA 264	105K16	Overland Resources Yukon Ltd. - 100%
YE64215	TA 265	105K16	Overland Resources Yukon Ltd. - 100%
YE64216	TA 266	105K16	Overland Resources Yukon Ltd. - 100%
YE64217	TA 267	105K16	Overland Resources Yukon Ltd. - 100%
YE64218	TA 268	105K16	Overland Resources Yukon Ltd. - 100%
YE64219	TA 269	105K16	Overland Resources Yukon Ltd. - 100%
YE64220	TA 270	105K16	Overland Resources Yukon Ltd. - 100%
YE64221	TA 271	105K16	Overland Resources Yukon Ltd. - 100%
YE64222	TA 272	105K16	Overland Resources Yukon Ltd. - 100%
YE64223	TA 273	105K16	Overland Resources Yukon Ltd. - 100%
YE64224	TA 274	105K16	Overland Resources Yukon Ltd. - 100%
YE64225	TA 275	105K16	Overland Resources Yukon Ltd. - 100%
YE64226	TA 276	105K16	Overland Resources Yukon Ltd. - 100%
YE64227	TA 277	105K16	Overland Resources Yukon Ltd. - 100%
YE64228	TA 278	105K16	Overland Resources Yukon Ltd. - 100%
YE64229	TA 279	105K16	Overland Resources Yukon Ltd. - 100%
YE64230	TA 280	105K16	Overland Resources Yukon Ltd. - 100%
YE64231	TA 281	105K16	Overland Resources Yukon Ltd. - 100%
YE64232	TA 282	105K16	Overland Resources Yukon Ltd. - 100%
YE64233	TA 283	105J11	Overland Resources Yukon Ltd. - 100%

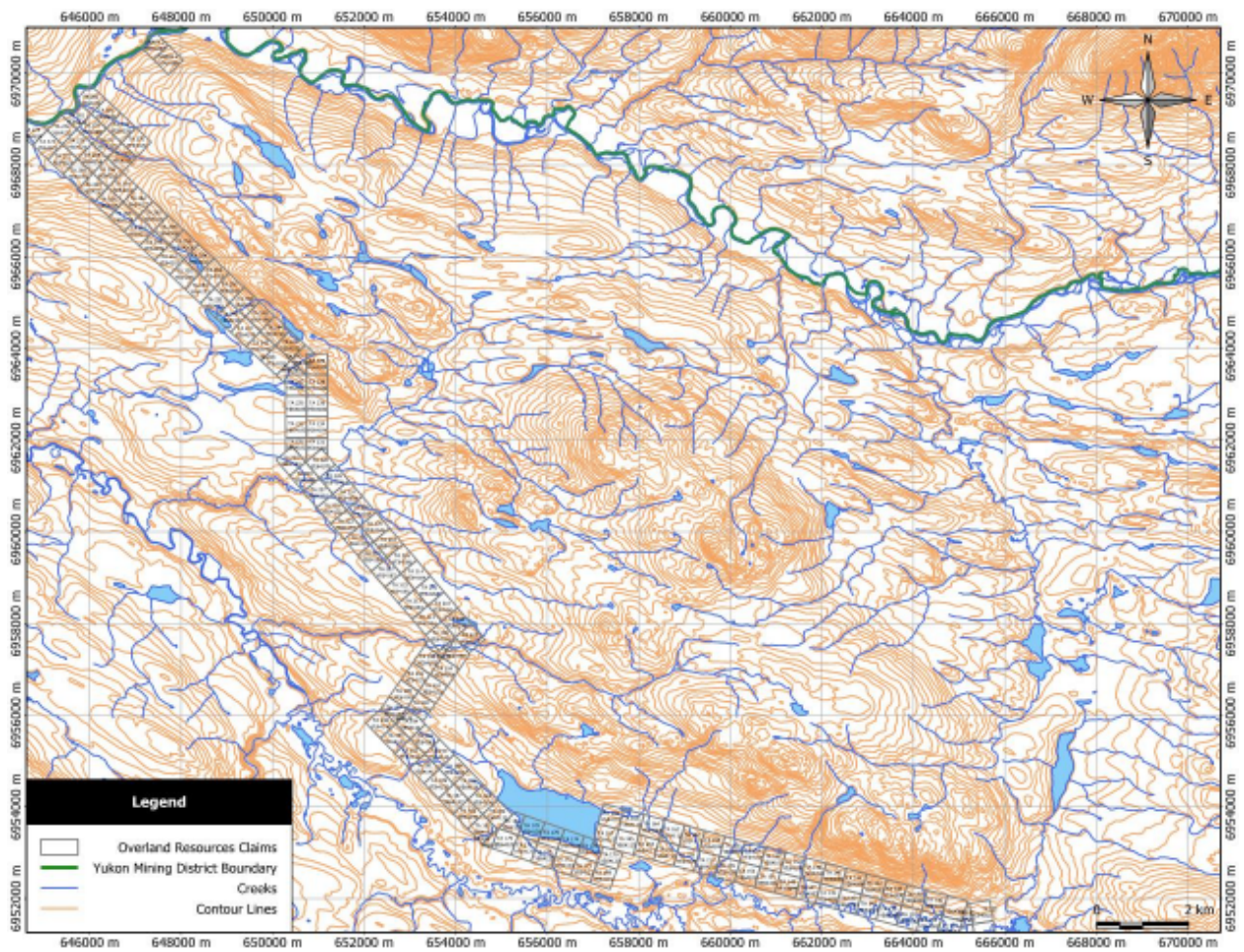


Fig 1: TA (North) Claim Names and Grant Numbers

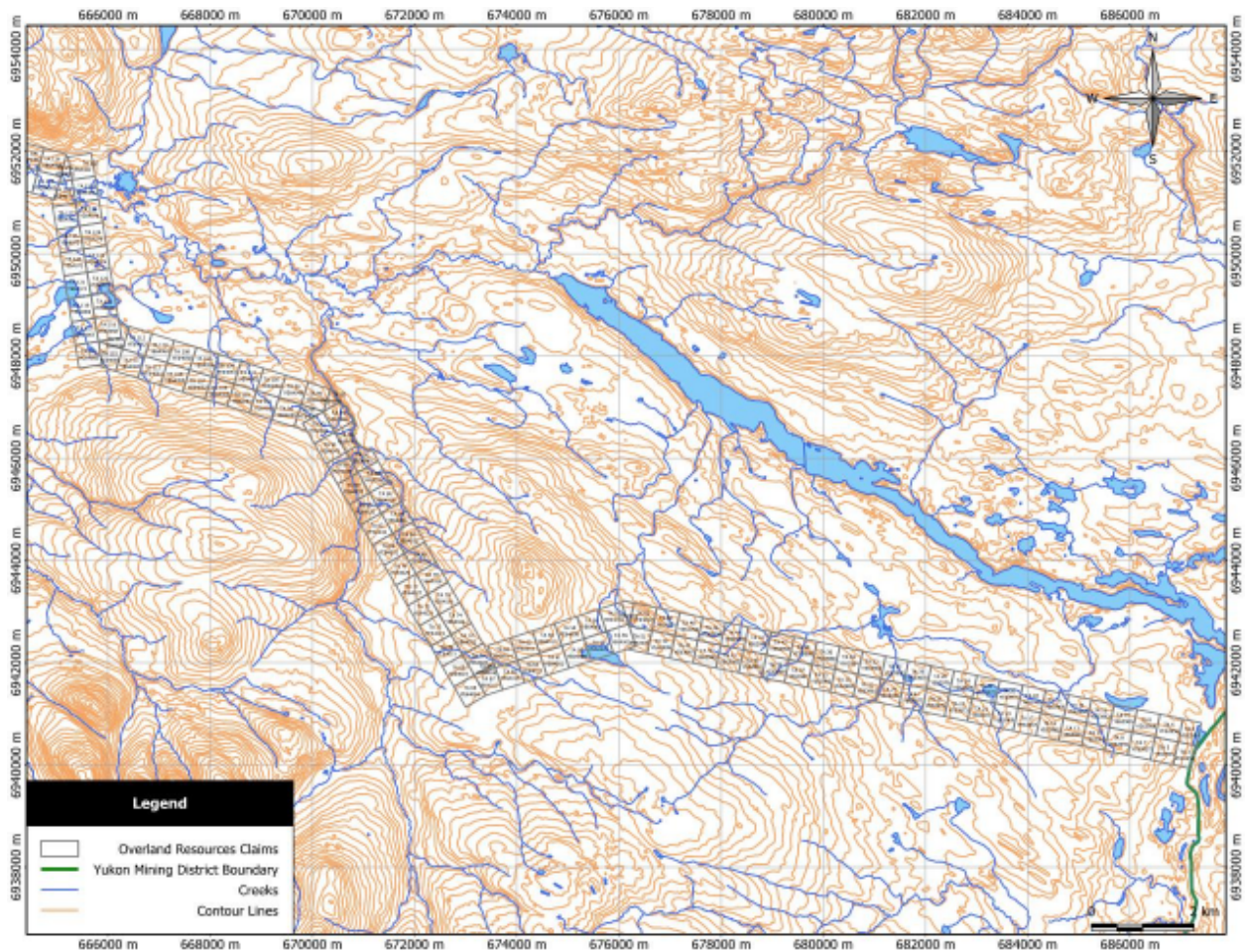


Fig 2: TA (South) Claim Names and Grant Numbers

7. Physiography

The TA claims are located southeast of the South Fork Range of the Yukon Plateau, east of the Tintina Trench and west of the MacKenzie Mountains. Elevations on the property are quite moderate and consistent, ranging from 800m to 1200m. The South MacMillan River flows east-west, just north of the TA claims. The vegetation at the TA claims is alpine to sub-alpine, dominated by black and white spruce stands, typical of the Northern Boreal Forest.

8. History

The TA claims show no past mineral occurrences or MINFILE history within the claims.

9. Regional Geology

The TA claims cover an area underlain by marine and deep water derived clastic rocks of the western Selwyn Basin. The definition of the Selwyn Basin in this report follows that of Gordey and Anderson (1993) in reference to Late Precambrian to Middle Devonian off-shelf deposition of sediments restricted by the Cassiar platform to the southwest and the Mackenzie shelf to the east. The basin is considered

part of Ancestral North America and records several episodes of pericratonic rifting with subsequent subsidence. Generally, the basin fill comprises shale, limestone, chert and grit that have been subdivided across the basin into many formations and distinct facies that may or may not be time-equivalent. Regional geological mapping of the area (Gordey, 2008; Gordey and Makepeace, 2001) provides a framework for the regional and property-scale descriptions below.

The western portion of the basin (where the TA claims are located) is underlain by Precambrian (Hyland Group; Yusezyu and Narchilla formations), Lower-Middle Cambrian (Gull Lake Formation), Cambrian-Ordovician (Rabbitkettle-Menzie Creek formations), Ordovician-Silurian (Road River Group; Duo Lake and Steel formations), and Devonian to Mississippian (Earn Group; Prevost Formation) sequences (Figure 4). The sedimentary rocks were subsequently intruded by Cretaceous granite, quartz monzonite and granodiorite plugs assigned to the Selwyn Plutonic Suite. Collectively, they record a quiescent, subsiding continental margin punctuated by transgressive and regressive cycles, rifting, a receptacle for orogenic detritus from the north, collision of allochthonous terranes, mountain building and magmatism (Gordey and Anderson, 1993).

Large-scale dextral offset along the Tintina Fault, located 100 km southwest of the TA claims, is understood to be the last major structural event to affect the region (Gabrielse et al., 2006). Reactivation of early Cretaceous contraction-related structures evidently occurred and faults cutting Selwyn Plutonic suite rocks are likely also related to this event.

10. Property Geology

The predominant lithologic units in the geotechnical boreholes are chert and mudstone. The chert is light brown to grey, very fine grained and medium to strongly oxidized. A few mm quartz stringer veins create a weak stockwork of randomly oriented veins in two, 2m sections down hole.

The mudstone is brown, weakly carbonaceous, very fine grained and quite hard, possibly weakly metamorphosed. Minor mm quartz stringer veins occur at random orientations.

No visible mineralization was detected throughout the two drill holes and therefore, they were not sampled for assaying.

11. Geotechnical Drilling

Two boreholes were drilled on claim TA90, grant number YE64040 to test the geotechnical properties of the area and to assess the mineralised potential. BH11-11, located at 670868E, 6946083N, BH11-12, located at 670860E, 6946153N (Fig 3) were both drilled vertically using NTW drill rods to total depths of 12.19m and 16.76m respectively. Down hole surveys were not performed on either bore hole. The drill core is stacked and stored on site at the Selous camp located at 640260E, 6982880N.

12. Road Survey

McElhennay Engineering was contracted by the Company to survey the TA claims to determine the best route for an access road and identify quarry sites to obtain gravel and road base material for future road construction.

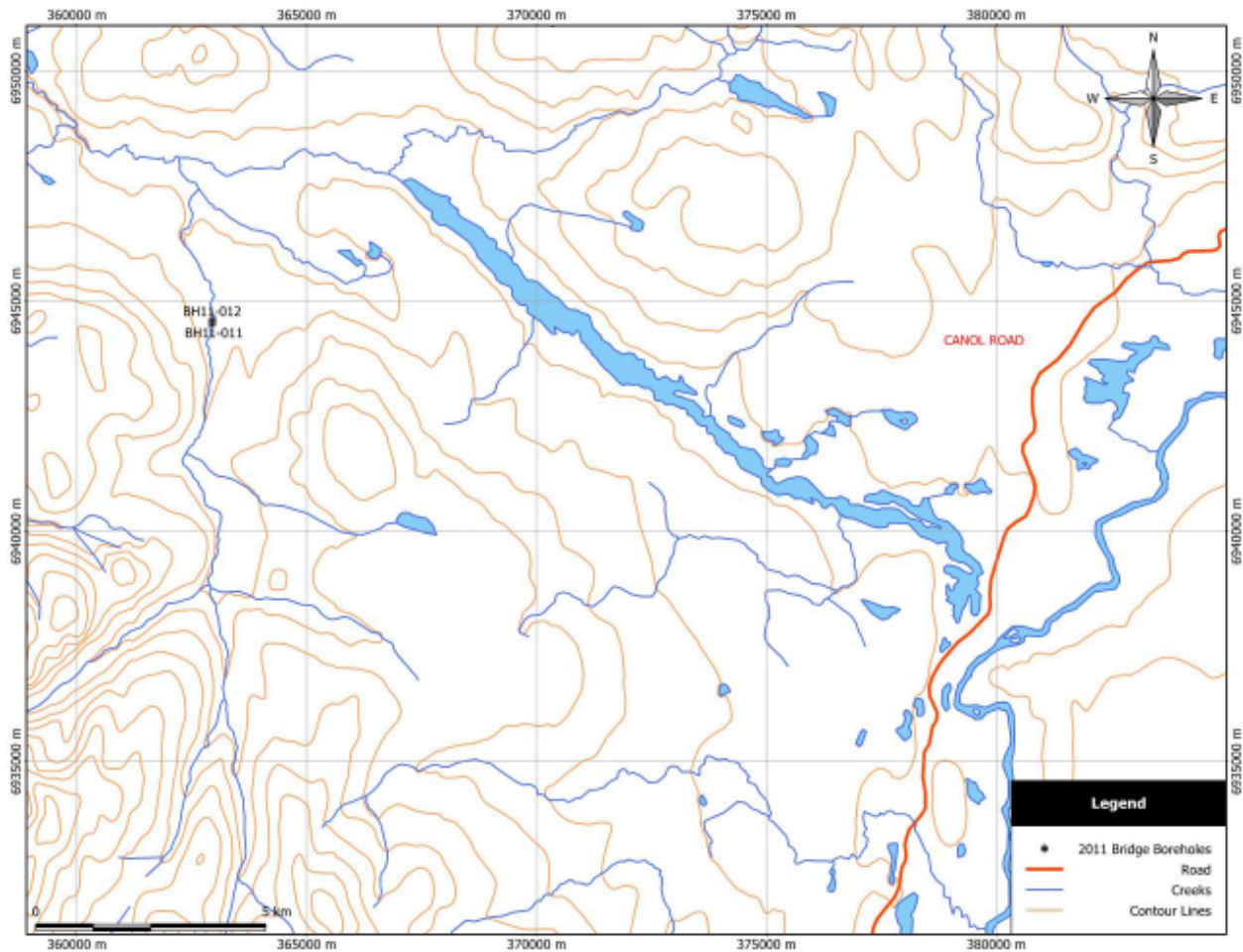


Fig 3: Geotechnical Borehole Locations

Additionally EBA Engineering conducted environmental and geotechnical surveys over the TA claims observing and detailing the terrain and soils to provide information to assist with wildlife mitigation strategies and road stability planning during road construction.

13. Conclusions and Recommendations

Two geotechnical boreholes were drilled on TA claim 90. The geotechnical properties from these holes were noted and sent on to be evaluated by Golder Associates. This data, along with relevant data from the terrain and soil testing by EBA and route selection by McElhenny will assist with road design and construction.

There was no visible mineralization in the two boreholes however the remainder of the TA claims are yet to be effectively explored. Geological prospecting is recommended prior to commencement of road construction in order to ensure no significant mineralisation occurs along the road route.

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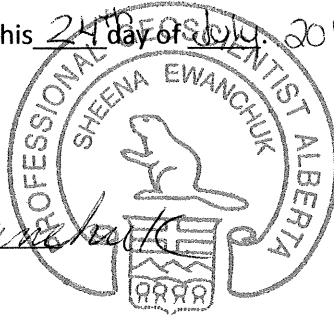
Appendix A: Statement of Qualifications

I, Sheena Ewanchuk, P. Geo., hereby certify that:

- 1) I am employed on a full-time basis as Project Geologist with:
Overland Resources
#1158-409 Granville St
Vancouver, BC, Canada V6C 1T2
- 2) I graduated with a Bachelor of Science with Honors Degree in geology from the University of Alberta, Edmonton, Alberta in 2006.
- 3) I am a member in good standing of the Associated of Professional Engineers and Geoscientists of Alberta (APEGA).
- 4) I have worked as a geologist for a total of 6 years since my graduation from the University of Alberta.

Dated at Vancouver, Canada, this 24th day of July, 2012

Sheena Ewanchuk



Appendix B:
Financial Statement

Overland Resources Yukon Limited

TA WH District

	Units	Cost/unit	Costs
Planning Sessions			
Sheila Ulansky	3	424.62	1,273.86
Sheena Ewanchuk	3	355.38	1,066.14
Geotechnical Services			
Sheila Ulansky	1	424.62	424.62
Sheena Ewanchuk	2	355.38	710.76
Jason Stone-Smith	3	225.00	675.00
Henry Nukon	3	200.00	600.00
Jack Logan	3	250.00	750.00
Doug Jack	3	225.00	675.00
Roderick Clement	3	225.00	675.00
Ken Nukon	3	225.00	675.00
<hr/>			
Total Man Days in field	27		7,525.38
Payroll taxes (10%)			752.54
Assays			
Payroll taxes (10%)			0.00
sample prep/analysis (unit)	0	37.00	0.00
Courier costs			250.00
Camp costs (man day)	28	50.00	1,400.00
Camp costs (man day)	40	51.00	2,040.00
Helicopter (hrs)	40.00	1,200.00	48,000.00
Fuel (liters) - Long Ranger	4,920.00	3.34	16,432.80
Drilling			
BH 11-11			7,057.39
BH 11-12			5,333.26
Mob/Demob			7,700.00
Third Party Consultants			
Underhill Geomatics Ltd.			13,940.00
EBA Enviornmental Consultants			21,600.00
McElhanney			2,902.28
Golder & Associates			2,400.00

Arctic Construction			1,335.97
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Other Costs

Communication (per day cost)	5	20.00	100.00
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XRF Rental	5	216.66	1,083.30
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General Transport/Aircraft			<u>39,600.00</u>
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Required for 5 yrs			147,525.00
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