SKIVIK HOLDING CO. LTD.
301 Fairway Drive
North Vancouver, B.C. V7G 1L4
Telephone: 604-315-9207

ASSESSMENT REPORT

describing

SOIL GEOCHEMICAL SAMPLING, PROSPECTING AND HAND TRENCHING

at the

WHITE RIVER PROPERTY

WHITE 1-48	YD58745-YD58792
49-168	YD29909- YD30028
169-308	YD153619-YD153758

NTS 115K/01
Latitude 62°5´N; Longitude 140°19´W

located in the

Whitehorse Mining District
Yukon Territory

prepared by

Skivik Holding Co. Ltd

for

TARSIS RESOURCES LTD.

by

W.A. Wengzynowski P.Eng.
May 2012

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INTRODUCTION

The White River property covers a significant gold-copper-silver prospect located in southwestern Yukon. It is owned 100% by Tarsis Resources Ltd.

This report describes a multiphase program that was conducted intermittently between June 1st and October 5th, 2011. Work consisted of detail grid soil sampling, prospecting, detail ground based lineament analysis and hand trenching. The author participated in and supervised portions of this work and his Statement of Qualifications appear in Appendix I.

PROPERTY LOCATION, CLAIM DATA AND ACCESS

The White River property consists of 308 contiguous mineral claims located on NTS map sheet 115K/01 at latitude 62°5′ north and longitude 140°19′ west (Figure 1). The property covers an area of approximately 8500 ha and the claims are registered with the Whitehorse Mining Recorder in the name of Tarsis. Specifics concerning claim registration are tabulated below, while the locations of individual claims are shown on Figure 2.

Claim Name	Grant Number	Expiry Date*
WHITE 1-48	YD58745-YD58792	January 28, 2016
49-168	YD29909- YD30028	January 28, 2016
169-308	YD153619-YD153758	January 28, 2017

* Expiry date does not include 2011 work that has been filed but not yet accepted for assessment credit.

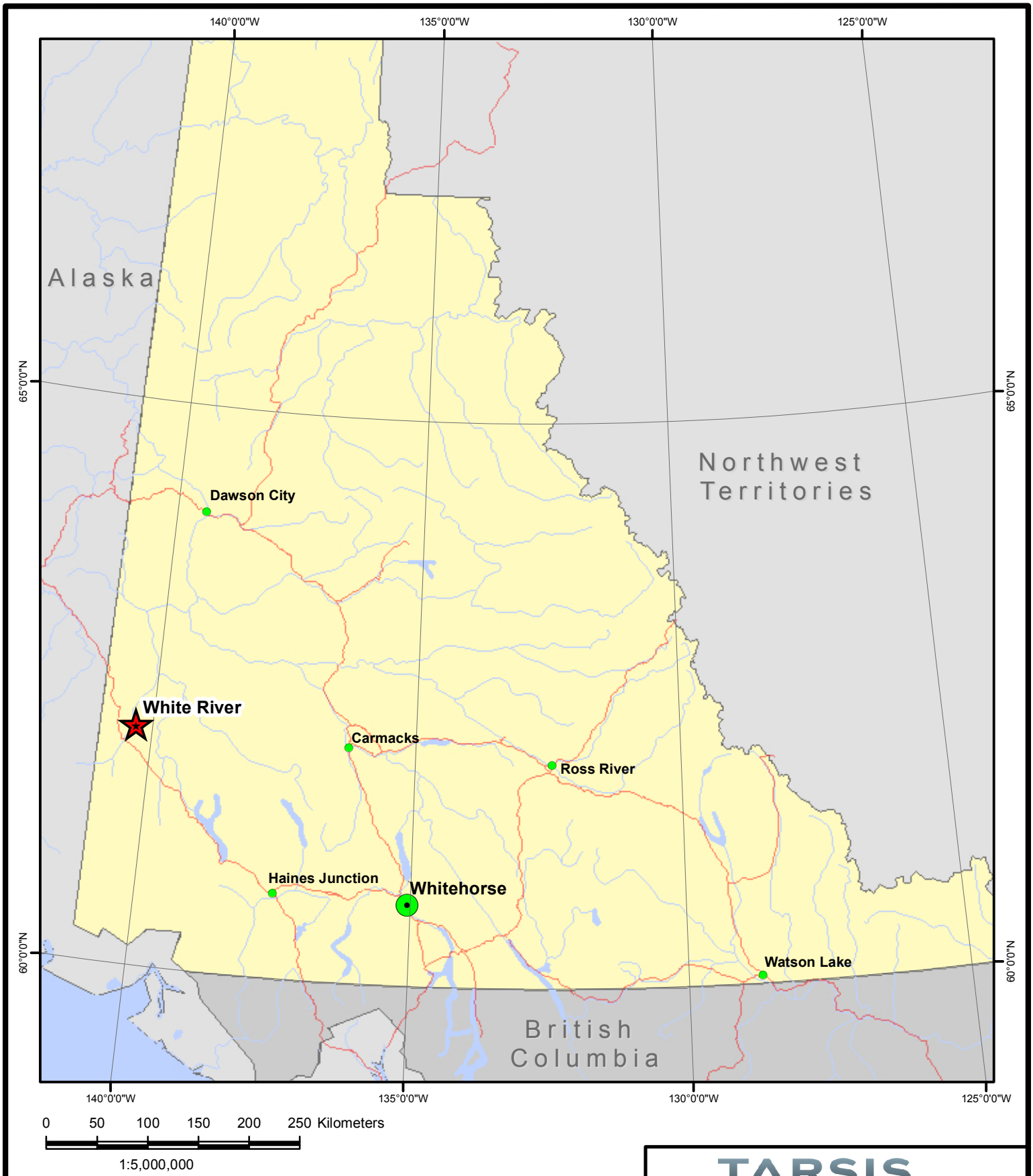
The White River property is located 12 km northeast of the White River Lodge at Mile 1129 on the Alaska Highway. In 2011, work was performed with daily setouts and pickups by a contract helicopter operated by Canadian Helicopters from a temporary base at the lodge.

HISTORY AND PREVIOUS WORK

The White River property does not cover any known Minfile occurrences. The only record of previously reported work on the property is from the Geological Survey of Canada (GSC) regional stream sediment sampling program that was conducted in 1986. Seven stream sediment samples were collected from creeks draining the current White River property. These samples returned peak values of 9 ppb gold, 132 ppm arsenic, 0.1 ppm silver and 101 ppm copper (Friske *et al.,* 1986).

In 2009, the GSC and Yukon Geological Survey (YGS) flew helicopter-borne magnetic and radiometric geophysical surveys over a large area in western Yukon. This survey included the area now covered by the White River property.

Tarsis staked the White 1-48 claims in June 2010 and staked the White 49-168 claims in August 2010 following positive results from Phase one and two work.



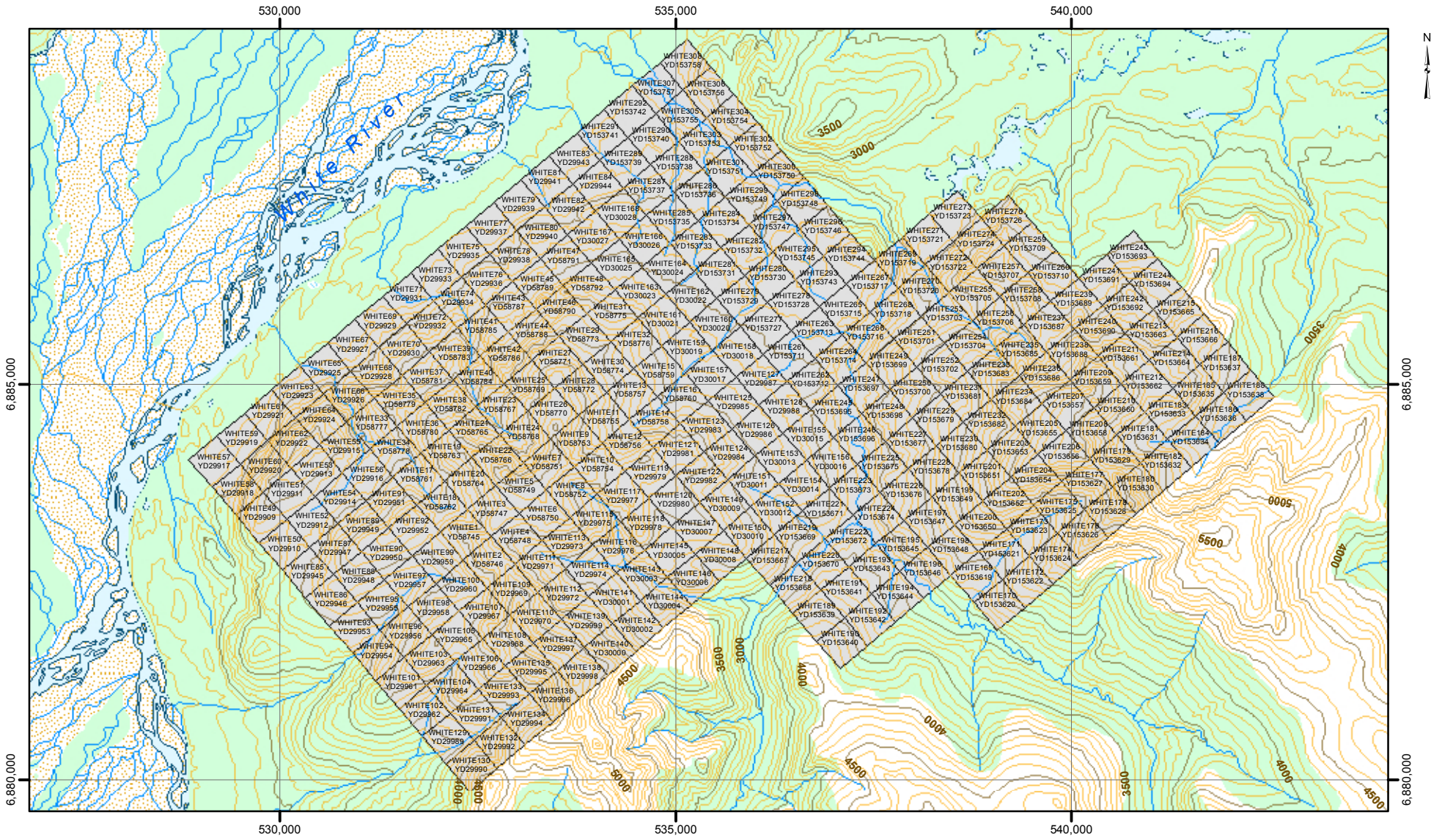
Map Notes:
1. Topographic data: © Department of Natural Resources Canada. All rights reserved

Path: D:\Projects\Tarsis_Resources\White_River\MXD\Property_Location_Map.mxd

TARSIS Resources

Project Name: White River	White River Property Location
Datum: GCS North American 1983	
Projection: Yukon Albers	

Drawn By:	Date	Approved By:	Version	Fig No
SMART MAP	Date	March, 2012	A	1



Map Notes:
1. Mapsheet: 115K01
2. Topographic data: © Department of Natural Resources Canada. All rights reserved

Path: D:\Projects\Tarsis_Resources\White_River\MXD\White_River_Mineral_Claims.mxd

TARSIS Resources

Project Name: White River				White River Claims Locations
Datum: GCS North American 1983				
Projection: NAD 1983 UTM Zone 7N				
Drawn By: SMART MAP	Date: March, 2012	Approved By:	Version: A	Fig No: 2

GEOMORPHOLOGY AND CLIMATE

The White River property lies immediately south of the White River on the Kluane Plateau in the northern part of the Ruby Range. The property is about 12 km northeast of the Shakwak Valley. Koidern Mountain lies in the southwestern part of the property and elevations range from 650 m near the White River to 1650 m atop Koidern Mountain (Figure 2).

View from the claims looking north towards the White River.

The area has been affected by at least three separate glacial events. The first glacial episode occurred in Pleistocene to early Pliocene (ca. 3 Ma) and only affected peaks over 1500 m. The second event occurred in Middle Pleistocene (ca. 200 ka) and affected topography over 900 m. The third episode occurred in the Cordilleran (ca. 22 ka) and affected low-lying areas (Duk-Rodkin, 1999).

Volcanic ash is a significant component of the soil profile in the region. It is estimated between 1450 and 1750 years ago an eruption occurred roughly 65 km southwest of the property and scattered volcanic ash in two large fans (720 km east and 400 km north, respectively) by prevailing winds. The exact thickness of the ash layer varies throughout the region, but near the White River property it is documented up to 60 cm thick in valleys. The ash layers are often cemented by permafrost and insulated by a thick, widespread moss layer, which can hinder conventional soil geochemical techniques. Interestingly however, soil sampling in the alpine and mid elevation regions of the White River property have not documented any significant accumulations of the volcanic ash.

Vegetation at the White River property consists of stunted black spruce, willow and birch with thick moss in valley bottoms and on lower slopes. Higher elevations are characterized by steep (about 30°) slopes with grass and moss cover. Outcrops occur on most ridge crests, north-facing cirques, spurs and along actively eroding creek cuts.

The climate in the White River area is typical of northern continental regions with long, cold winters, truncated fall and spring seasons and short, mild summers. Although summers are

relatively mild, arctic cold fronts often cover the area and snowfall can occur in any month. The property is mostly snow free from late May to late September.

TECTONIC SETTING AND GEOLOGY

The project area is situated near the edge of the Denali Fault, a regional scale dextral strike slip structural system separating Intermontane Belt assemblages to the northeast from Insular Belt terranes to the southwest (Figure 3). The Intermontane Belt northeast of the Denali Fault in the vicinity of the claim block is largely comprised of Yukon-Tanana Terrane (YTT) and sequences of the Windy-McKinley Terrane herein correlative to the Slide Mountain Terrane and referenced as WM/SMT. Structurally the area is well defined by a conjugate series of large scale northwesterly and northeasterly trending normal faults (Figure 4) that are documented to displace earlier opposing thrust sequences.

Stratigraphic assemblages are intruded by the mid-Cretaceous Nisling Range Batholith that comprises: biotite-hornblende granodiorite; hornblende-quartz diorite and hornblende diorite; and leucocratic, biotite-hornblende granodiorite. Later Tertiary (53 – 56 Ma) quartz-eye rhyolite porphyry dykes have also been documented in the region.

The following lithological unit descriptions are based on a compilation done by Gordey and Makepeace (2003) combine with the recent mapping done by Murphy (2006-2008).

The Yukon-Tanana Terrane (YTT) and Windy-McKinley/Slide Mountain Terranes (WM/SMT) represent continental arc and back-arc basin sequences that developed along the ancient Pacific margin of North America during late Devonian through Permian (Murphy *et al.*, 2006). Pericratonic rocks of the YTT and oceanic rocks of the WM/SMT Terrane in the White River property area are characterized by variably deformed and metamorphosed, lower greenschist to amphibolite facies metasedimentary and metavolcanic rocks and affiliated metaplutonic suites.

Prior to Late Triassic, the YTT experienced regional shortening and uplift. This terrane was imbricated with Mid-Paleozoic WM/SMT after Late Triassic, and the resultant structural stack was subsequently thrust onto the North American continental margin before Mid-Cretaceous (Murphy *et al.*, 2006).

In the White River property area (Figure 5), geology consists of a thrust intercalated package of YTT (Snowcap Assemblage), overlain by WM/SMT carbonaceous schist and quartzite of the White River formation (Upper Devonian-Upper Permian) and gabbro, chert and basalt of the Wellesley Lake formation Permian Harzburgite Peak - Eikland Mountain Ophiolite Complex. Both terrane sequences have been intruded by the ca. 100 - 103 Ma Nisling Range Batholith and latest stage ca. 53 - 56 Ma quartz-eye rhyolite dykes.

A small area within the western portion of the property was subject to detail mapping following the discovery of high-grade gold-copper-silver mineralization within three separate zones. Figure 6 illustrates the structural architecture primarily within the over thrust Wellsley Lake formation sequences.

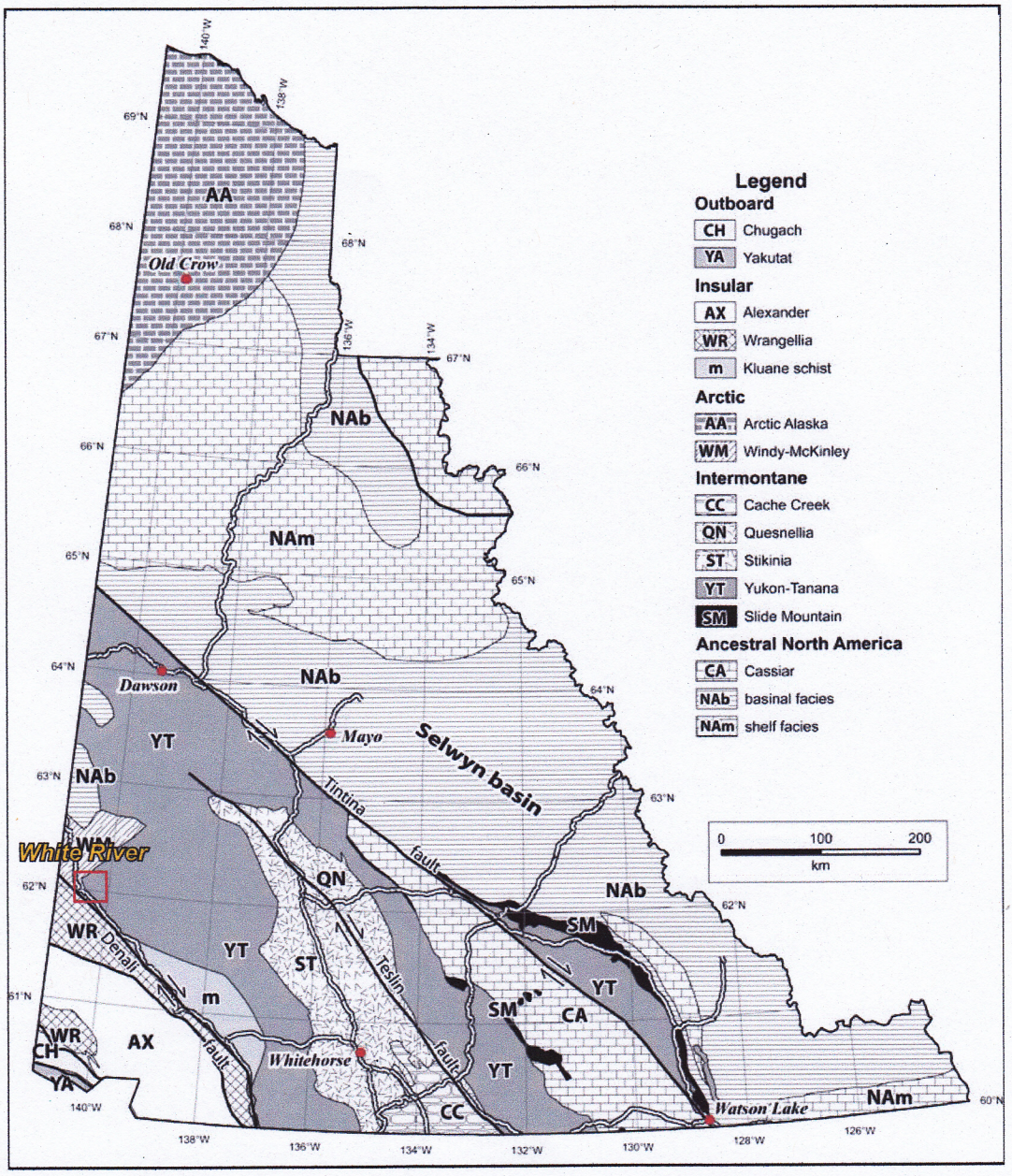


Figure 3. Terrane map of Yukon illustrating location of Tarsis Resources, White River Property (image courtesy of Yukon Geological Survey).

Figure 4 is missing from this report

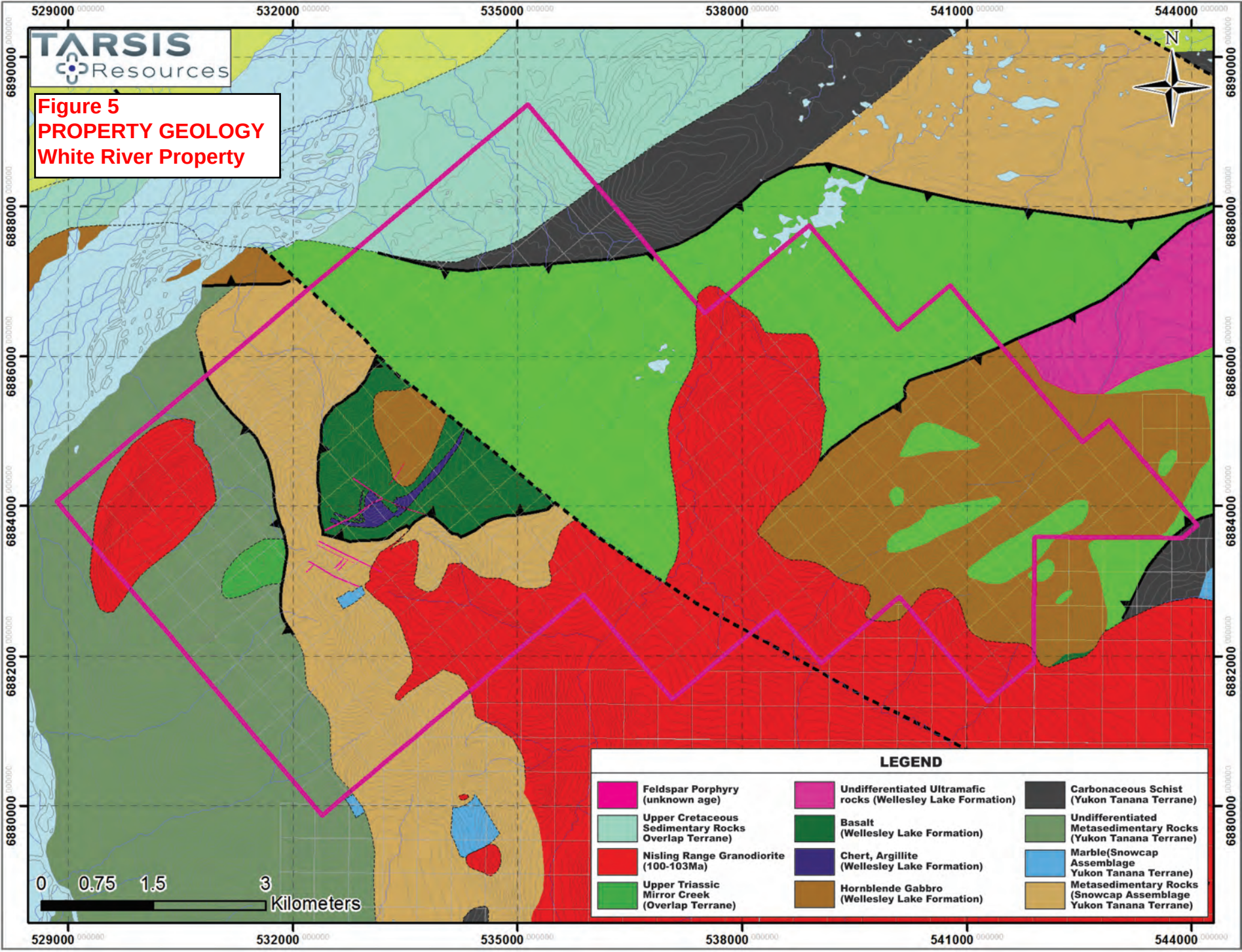
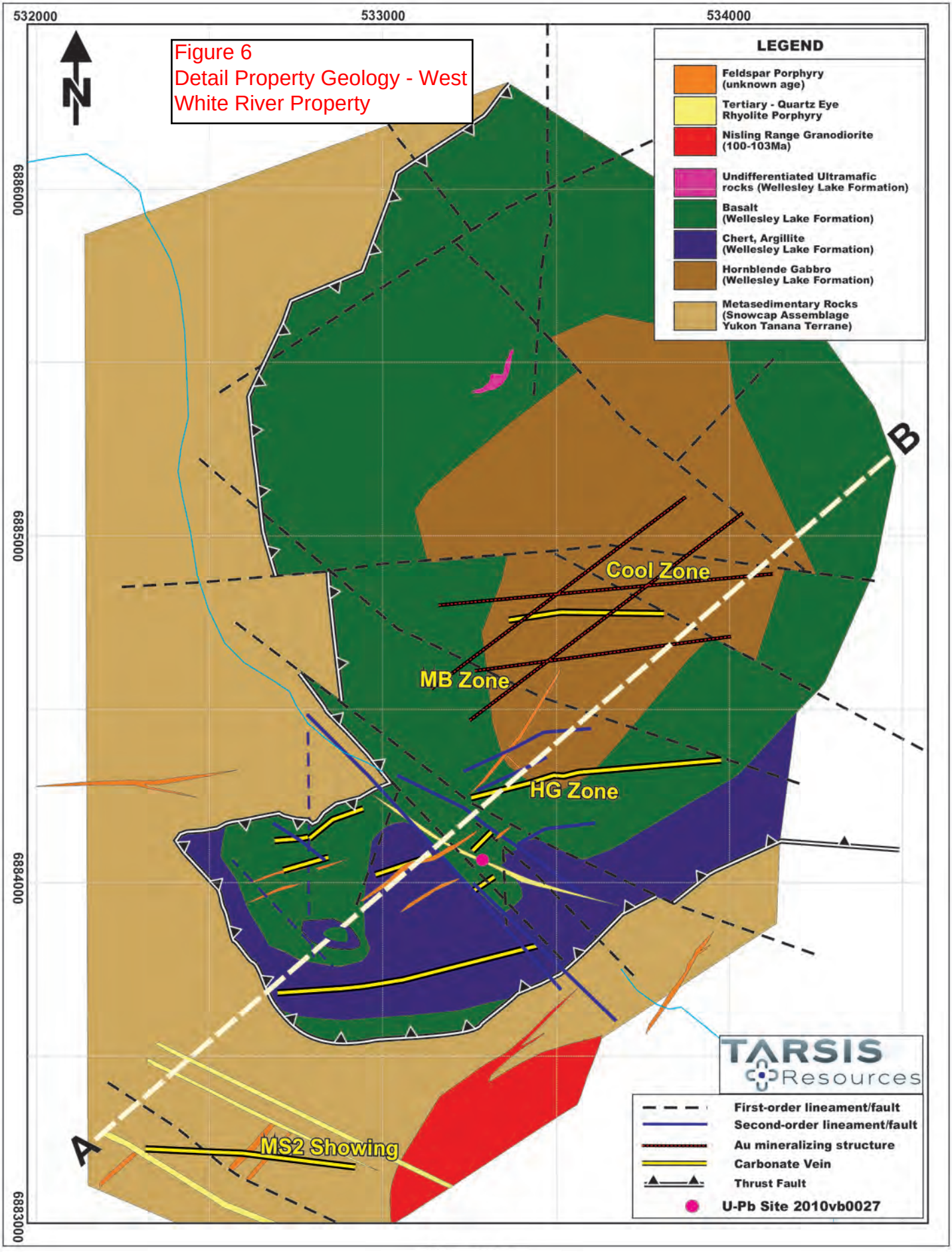

TARSIS Resources
Figure 5
PROPERTY GEOLOGY
White River Property
N
529000
532000
535000
538000
541000
544000
6890000
6888000
6886000
6884000
6882000
6880000
LEGEND
Feldspar Porphyry (unknown age)
Upper Cretaceous Sedimentary Rocks Overlap Terrane)
Nisling Range Granodiorite (100-103Ma)
Upper Triassic Mirror Creek (Overlap Terrane)
Undifferentiated Ultramafic rocks (Wellesley Lake Formation)
Basalt (Wellesley Lake Formation)
Chert, Argillite (Wellesley Lake Formation)
Hornblende Gabbro (Wellesley Lake Formation)
Carbonaceous Schist (Yukon Tanana Terrane)
Undifferentiated Metasedimentary Rocks (Yukon Tanana Terrane)
Marble(Snowcap Assemblage Yukon Tanana Terrane)
Metasedimentary Rocks (Snowcap Assemblage Yukon Tanana Terrane)
0 0.75 1.5 3
Kilometers

Figure 5


532000
533000
534000
6886000
6885000
6884000
6883000
N
Figure 6
Detail Property Geology - West
White River Property
LEGEND
Feldspar Porphyry
(unknown age)
Tertiary - Quartz Eye
Rhyolite Porphyry
Nisling Range Granodiorite
(100-103Ma)
Undifferentiated Ultramafic
rocks (Wellesley Lake Formation)
Basalt
(Wellesley Lake Formation)
Chert, Argillite
(Wellesley Lake Formation)
Hornblende Gabbro
(Wellesley Lake Formation)
Metasedimentary Rocks
(Snowcap Assemblage
Yukon Tanana Terrane)
A
B
Cool Zone
MB Zone
HG Zone
MS2 Showing
TARSIS
Resources
First-order lineament/fault
Second-order lineament/fault
Au mineralizing structure
Carbonate Vein
Thrust Fault
U-Pb Site 2010vb0027

SOIL GEOCHEMISTRY

In 2011, a total of 2643 soil samples were taken from a roughly 4500 by 3000 m area in the western part of the property and a 2000 by 1500 m area in the eastern part of the property as shown on Figure 6. Both areas have been referred to as White River West and White River East, respectively.

Soil samples were collected at either 50 or 100 m spacings on a number of grids at both target areas. Grids within the White River West target area were expanded from previous work conducted in 2010 while grids established at the White River East target were a result of follow up from anomalous results obtained from earlier ridge and spur style sampling conducted at 100 m intervals.

Soil sample locations were recorded using hand-held GPS units. Sample sites are marked by aluminum tags inscribed with the sample numbers and affixed to 0.5 m wooden lath that were driven into the ground. A hand held soil auger was used to collect material from as deep in the soil profile as ground conditions allowed, which was typically about 30 to 60 cm depth. Samples were placed into individually pre-numbered Kraft paper bags. The soil samples were sent to ALS Chemex, where they were dried, screened to -180 microns, digested in aqua regia solution in a graphite heating block. After cooling the resulting solution is diluted with de-ionized water, mixed and analysed by inductively coupled plasma-atomic spectrometry for 51 elements (ME-MS41). An additional 50 g charge of the homogenized pulp was further analysed for trace level gold by fire assay fusion and atomic absorption spectroscopy finish (Au-AA23).

Certificates of Analysis for both target areas are contained in Appendix III.

Thresholds used for defining soil anomalies are shown in Table I below.

Table I – Soil Sample Thresholds

Element	Background	Weak	Moderate	Strong
Gold (ppb)	0 ≥ 10	10 ≥ 40	40 ≥ 100	≥ 100
Arsenic (ppm)	0 ≥ 25	25 ≥ 50	50 ≥ 100	≥ 100
Copper (ppm)	0 ≥ 25	25 ≥ 50	50 ≥ 100	≥ 100

White River West

Broad spaced grid soil sampling has now been conducted within an area roughly 4.5 by 3 km. Much of the soil sampling covers metasedimentary and metaplutonic rocks of the WM/SMT that overlie metasedimentary successions of the regionally extensive YTT. Soil sample locations for the White River West 2011 sampling are illustrated on Figure 7 while thematic results for gold, arsenic and copper soil geochemistry are illustrated on Figures 8, 9 and 10, respectively. In addition to the thematic results, gradient contoured maps are also available at a smaller scale for the respective elements on Figures 11, 12 and 13.

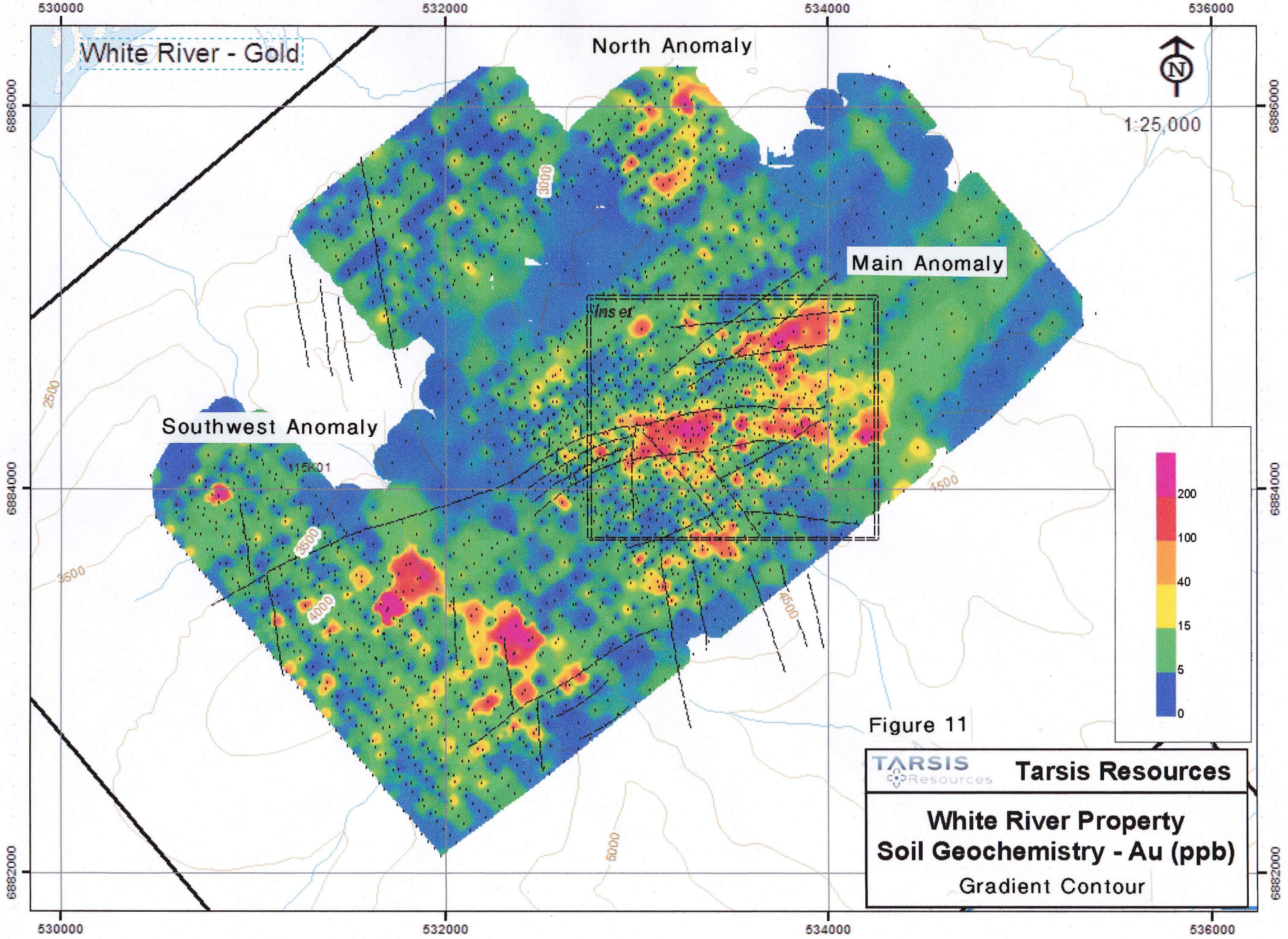
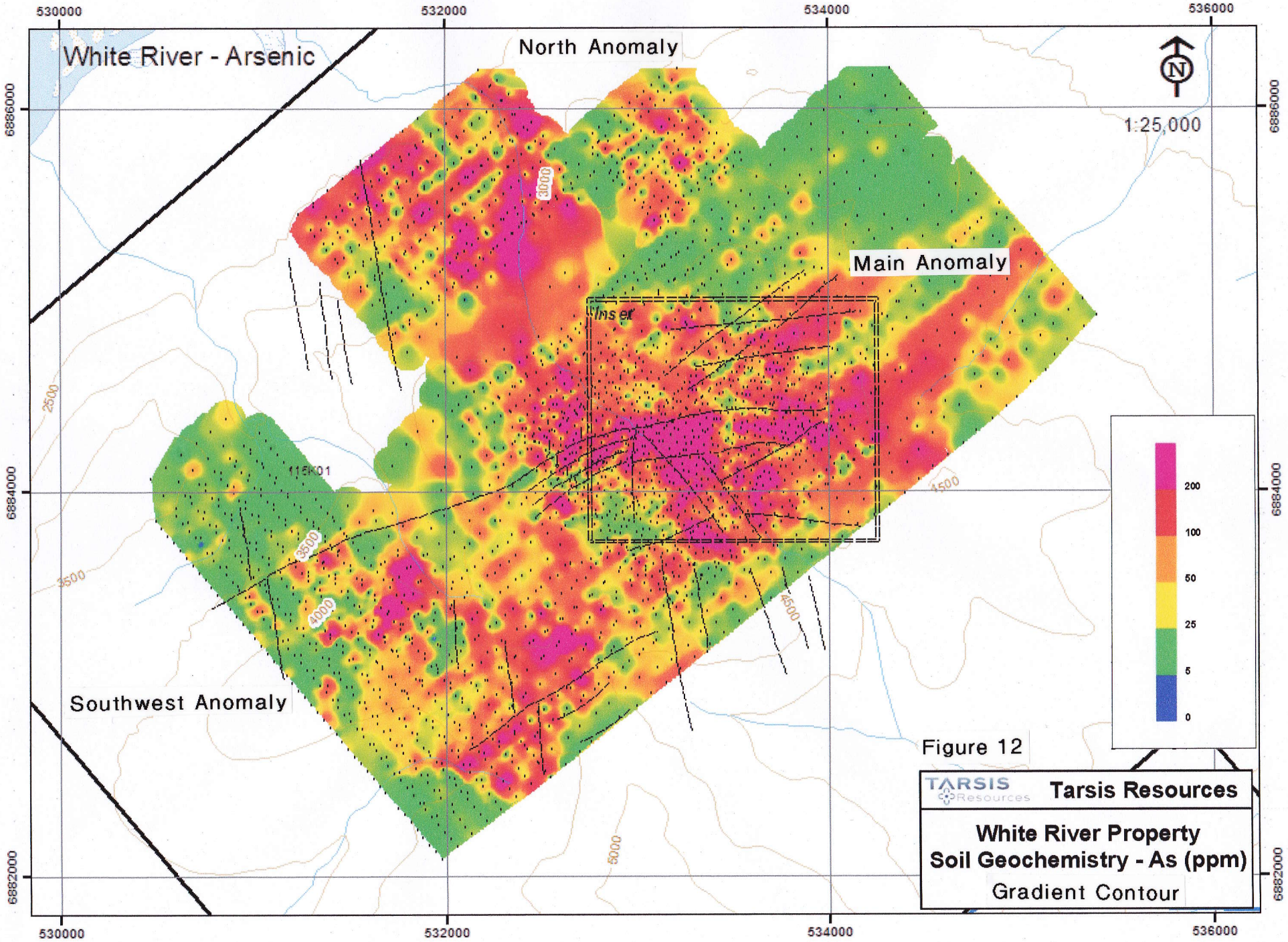
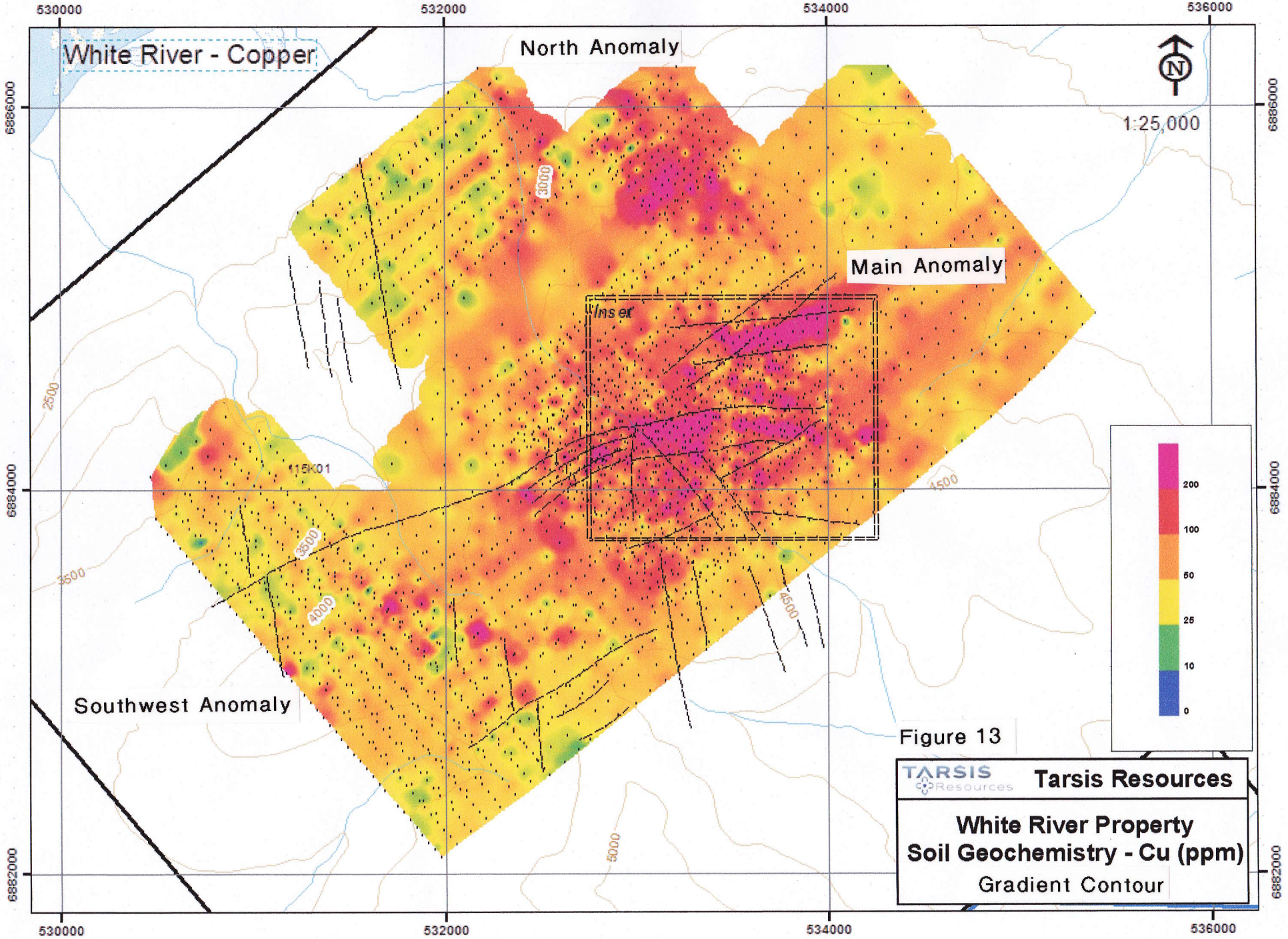


Figure 11

Tarsis Resources

White River Property
Soil Geochemistry - Au (ppb)
Gradient Contour


White River - Arsenic
North Anomaly
Main Anomaly
Southwest Anomaly
Inset
N
1:25,000
530000
532000
534000
536000
6886000
6884000
6882000
200
100
50
25
5
0
Figure 12
TARSIS Resources
Tarsis Resources
White River Property
Soil Geochemistry - As (ppm)
Gradient Contour


530000
532000
534000
536000
6886000
6884000
6882000
White River - Copper
North Anomaly
Main Anomaly
Southwest Anomaly
Inset
116K01
1:25,000
200
100
50
25
10
0
Figure 13
Tarsis Resources
White River Property
Soil Geochemistry - Cu (ppm)
Gradient Contour

Arsenic geochemistry exhibits the most wide spread anomalous response across the grid. Large areas of moderate to strongly anomalous values cover over 60% of the area sampled and appear to coalesce through geological boundaries. Three distinct anomalies are recognized as defined by strongly anomalous thresholds in the central, southwest and northern portions of the grid. These areas of anomalous response are referred to as the Main, Southwest and North anomalies. The following sections describe the anomalous responses for the three key elements within each of the defined areas.

Main Anomaly

The Main Anomaly is characterized by strongly anomalous and coincident arsenic, copper and gold response within an area roughly 2000 by 1500 m. The majority of the anomalous surface expression of the Main Anomaly coincides with the mapped stratigraphy of the WM/SMT assemblages. Clusters of strongly anomalous response for all elements define distinct easterly, northeasterly and northwesterly trends that coincide with property scale structural corridors identified from government available airphotos and detail ground based lineament analysis. Gold-in-soil geochemistry best defines these trends as shown on Figure 11.

Coincident gold and arsenic response also occurs near the contact of the overlying WM/SMT and underlying YTT stratigraphy within the southern part of the Main Anomaly. Copper response in this particular area is somewhat subdued and the significance of this observation is discussed in the mineralization section.

Southwest Anomaly

The Southwest Anomaly is characterized by significant arsenic in soil response across an area roughly 2000 by 1000 m in size. Clusters of strongly anomalous gold in soil response define an elongate northwesterly trend some 1000 m long and up to 250 m wide within which are sub-trends oriented in a northerly direction. Gold values from the Southwest Anomaly are among the highest recorded on the property in excess of 1.00 g/t.

Copper response is coincident with arsenic and gold but is generally intermittent and subdued.

North Anomaly

The North Anomaly is dominated by elevated arsenic response across an area approximately 2000 by 1500 m. This particular area is significantly lower in elevation than the other areas described and glacial dispersion is suspected to have been an influence in this part of the property. Although the majority of the area of anomalous response is defined by arsenic alone, a small zone in the eastern part of the grid contains strongly anomalous levels of arsenic, gold and copper. Anomalous trends are best defined in this smaller area by arsenic and gold along a north northwesterly orientation.

White River East

Three small 500 by 500 m grids were established over areas of anomalous gold, arsenic and copper ridge and spur sampling results in the eastern part of the claim block. Sample locations for the ridge and spur plus grids are shown on Figures 14 and 15 while gold, arsenic and copper responses are shown on Figures 16 to 18, respectively. All grids returned sites with spot highs strongly elevated for arsenic and moderately anomalous for copper and gold.

MINERALIZATION AND ROCK GEOCHEMISTRY

The majority of all prospecting conducted on the White River property in 2011 was focused within the White River West - Main Anomaly where previous high-grade gold, copper, silver mineralization was discovered within well defined structural corridors. Only cursory prospecting has been performed to follow up the response defining the Southwest Anomaly and no prospecting has been conducted within the North Anomaly. Minor prospecting was conducted along the anomalous ridge and spur traverses within the White River East target area.

A total of 99 rock samples were collected from prospecting traverses during 2011. Certificates of Analysis are provided in Appendix II while rock sample descriptions appear in Appendix III. Rock sample locations from 2011 are shown on Figures 19 through 22 along with thematic data for gold, arsenic, copper and silver, respectively.

Rock sample sites on the property were marked with orange flagging tape labelled with the sample number. The location of each sample was determined using a handheld GPS unit. Multi-element analyses for rock samples were carried out at ALS Chemex in North Vancouver, B.C. The samples were dried, fine crushed to better than 70% passing -2mm and then a 250 g split was pulverized to better than 85% passing 75 micron. All samples were initially analyzed for gold by fire assay followed by atomic absorption (Au-AA23) and ore grade samples were analyzed by fire assay and gravimetric finish (Au-GRA21). All samples were also analyzed for 51 other elements by inductively coupled plasma-atomic emission spectrometry (ME-MS41). Samples with ore grade values for silver and copper were further analyzed by aqua regia digestion (Ag/Cu-OG46).

White River West (Main Anomaly)

Follow-up prospecting within the Main Anomaly identified five showings of which three constituted sufficient continuity to be classified as zones. The five areas of mineralization are termed the HG Zone, Cool Zone, MB Zone, MS1 Showing and MS2 Showing. The following sections describe the mineralization and influences of stratigraphy plus structural architecture associated with each of the zones and showings as interpreted from a detail ground based lineament analysis conducted in the fall. Figure 23 illustrates the location of the zones and showings relative to one another using the gold-in soil background. It also highlights several select samples collected from each area. Specimens collected during the 2011 program yielded peak values of 82.2 g/t Au, 22.1% Cu and 595 g/t Ag.

The first three zones described are underlain by mafic rocks of the WM/SMT assemblages which have been ground prepared by a series of easterly, northeasterly and northwesterly trending structural corridors.

HG Zone

The HG Zone is the site of the first discovery of high-grade gold-copper-silver mineralization on the property in 2010. It is defined by a series of strong recessive east and northwest trending lineaments within an extensive gold-in-soil geochemical anomaly extending roughly 1000 m beyond the current limits of known surface mineralization. The width of the recessive lineaments varies from 10 to 30 m.

Prospecting within the higher elevation portions of the zone has discovered numerous locally derived mineralized talus specimens returning various combinations of gold, copper and silver. Mineralization specimens vary from small pieces of limonite- goethite often with malachite staining to partially oxidized gabbro with massive- to fine- disseminated arsenopyrite and chalcopyrite accompanied by varying concentrations of pyrite, pyrrhotite and scheelite. Minor amounts of bornite have also been recognized.

Cool Zone

The Cool Zone is located approximately 500 m north of the HG Zone along the same ridge system and is defined by a main easterly trending recessive lineament approximately 35 m wide and is bisected by a series of narrower northeast trending structures. Both trends are supported with the underlying gold- in soil geochemical response which extends beyond the limits of surface mineralization and lineament mapping.

Mineralized specimens collected within the Cool Zone dominantly consist of oxidized gabbro or completely oxidized black to dark brown limonite often with various concentrations of malachite and azurite.

MB Zone

The MB Zone connects the HG and Cool zones by a series of northeast trending structural corridors underlain by weak gold- in soil geochemistry. Prospecting the lineaments discovered networks of frost boils containing highly weathered limonite fragments similar to the mineralization collected along the Cool Zone.

Significant 2011 prospecting results along the trends of the HG, Cool and MB zones are documented in Table II.

Table II –HG, Cool and MB Zones Select Significant Results

Zone	Sample Type	Gold (g/t)	Silver (g/t)	Copper (%)
HG	Gabbro + aspy	7.75	-	-
	Sericite scorodite	82.2	-	-
Cool	Limonite	8.98	23.0	0.76
		18.9	150	22.1
	Limonite	-	18.7	-
	Limonite	-	26.3	0.29
	Limonite	0.35	82.7	2.93
	Limonite			
MB	Limonite	3.11	391	0.80
	Limonitic Gabbro	1.00	-	0.20
	Limonite	0.34	595	1.50
	Limonite	0.41	173	0.88

MS1 and MS2 Showings

Two new showings were identified while prospecting lineaments and coincident gold-arsenic soil geochemical anomalies west and south of the HG Zone. The MS1 and MS2 showings are situated 700 and 550 m west southwest and south of the HG Zone, respectively. These showings are interpreted to occur largely within the upper metasedimentary sequence of the YTT near the contact with the overlying WM/SMT rocks. Mineralization consists of fine- to medium-grained disseminated arsenopyrite plus traces of chalcopyrite within large angular blocks of moderately texturally destructive silicified metasedimentary host rocks. Significant 2011 prospecting results from the new showings are listed in Table III.

Table III – MS1 and MS2 Showings Select Significant Results

Zone	Sample Type	Gold (g/t)	Silver (g/t)	Copper (%)
MS1	Metasediments	1.45	31.2	0.41
	Metasediments	1.11	9.5	0.28
	Metasediments	0.55	8.7	0.18
	Metasediments	-	45.9	0.90
MS2	Metasediments	1.11	-	-
	Metasediments	0.88	-	-

White River West (Southwest Anomaly)

Cursory prospecting was conducted along a small portion of the northeastern edge of the gold-in soil geochemical anomaly. Samples collected consisted mostly of rusty weathering silicified metasedimentary (YTT) specimens yielding weakly anomalous values for gold, copper and silver. However, no prospecting has been conducted in the core of the anomaly which returned > 1 g/t gold.

White River West (North Anomaly)

No prospecting has been conducted within the North Anomaly.

White River East

Only a minor amount of prospecting was conducted within this portion of the property following up several of the anomalous ridge and spur sample sites prior to the implementation of the soil grids.

Samples of weakly altered gabbro returned weakly elevated values for gold and copper.

HAND TRENCHING

Eleven hand trenches were completed across five separate lineaments defining the HG, Cool and MB zones centered within the White River West - Main Anomaly. One trench was also located at the MS2 Showing near the contact of the YTT and overlying WM/SMT assemblages.

Highlights from the hand trenching program include a channel sample returning 82.2 g/t gold across 1.0 m from TR-HG11-02 within the HG Zone. A grab and an auger sample from the core portion of the exposure returned 214g/t and 129g/t gold, respectively.

Trench locations were strategically located near ridge crests to minimize overburden thicknesses and permafrost content and most sites tested primary and secondary lineaments containing previously identified gold-copper-silver mineralization (Figure 23).

All trenches with the exception of TR-HG11-02 (HG Zone) encountered a mixture of semi-consolidated weathered residual bedrock and locally developed soils. Auger samples were collected below the base of the trenches at 1 m intervals along the length of the trench, between 30 and 70 cm depth from the trench bottom. Large rock fragments in excess of 0.5 cm were removed from the sample leaving the finer rock material and residual soil for analyses. All trench samples including those collected by auger were treated as rock samples with no screening carried out prior to analysis.

Multi-element analyses for rock samples were carried out at ALS Chemex in North Vancouver, B.C. The samples were dried, fine crushed to better than 70% passing -2mm and then a 250 g split was pulverized to better than 85% passing 75 micron. All samples were initially analyzed for gold by fire assay followed by atomic absorption (Au-AA23) and ore grade samples were

analyzed by fire assay and gravimetric finish (Au-GRA21). All samples were also analyzed for 51 other elements by inductively coupled plasma-atomic emission spectrometry (ME-MS41). Samples with ore grade values for silver and copper were further analyzed by aqua regia digestion (Ag/Cu-OG46). Certificates of Analysis are contained in Appendix II. Trench locations and thematic results for gold, copper and silver are compiled on Figures 24 to 27.

HG and Cool Zones

The HG and Cool zones each received three hand trenches targeting strong gold- and copper-in soil response, coincident with primary easterly structural trends mapped across the property. Two trenches at the HG Zone were located 25 m apart on the east facing slope uphill from high-grade gold mineralization (39.8 g/t gold, 521 g/t silver and 1.35% copper) prospected from an interpreted structural splay while the third trench was located 25 m north to test the broader primary lineament. Significant HG Zone trench results are listed in Table IV.

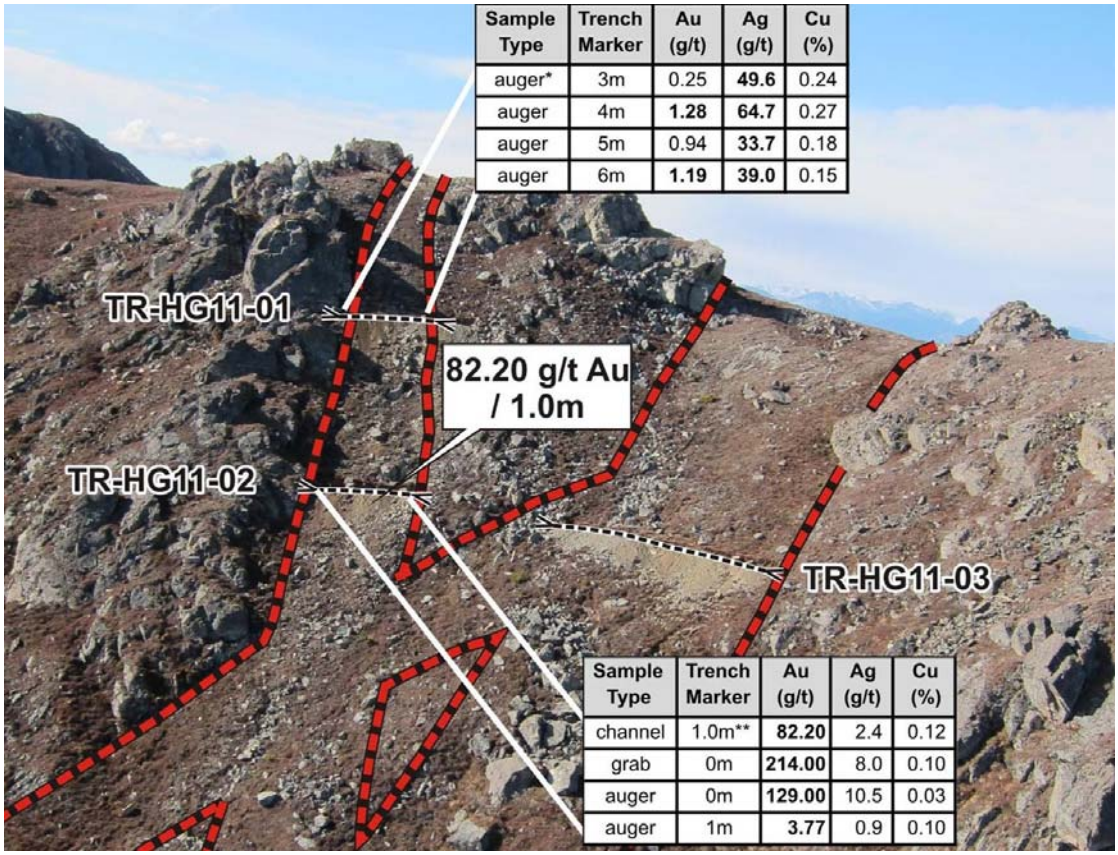


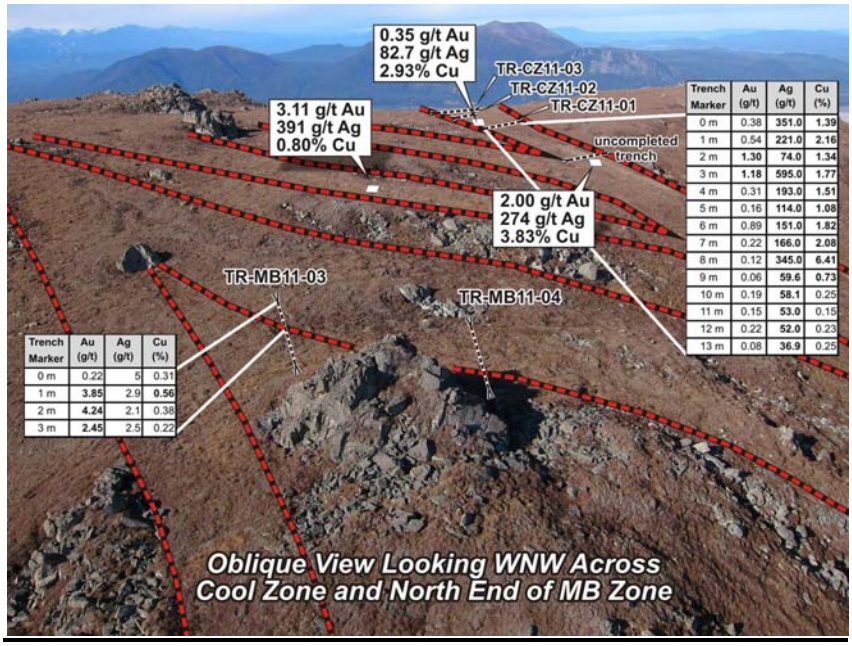
Table IV: Significant HG Zone Trench Results

Zone	Trench	Sample Type	Trench Marker	Au (g/t)	Ag (g/t)	Cu (%)
HG	TR-HG11-01	auger*	3 m	0.25	49.6	0.24
		auger	4 m	1.28	64.7	0.27
		auger	5 m	0.94	33.7	0.18
		auger	6 m	1.19	39.0	0.15
HG	TR-HG11-02	channel	1.0 m**	82.2	2.4	0.12
		grab	0 m	214	8.0	0.10
		auger	0 m	129	10.5	0.03
		auger	1 m	3.77	0.9	0.10
HG	TR-HG11-03	auger	8 m	0.15	2.0	0.05
		auger	9 m	0.13	2.4	0.05

*auger sample reporting starts at the south or west end of the trench at the 0 m mark.
**continuous channel sample along the base of trench where contacts were clearly identified.

Visual inspection of the in-situ material from TR-HG11-02 identified the material as mostly sericite-scorodite altered clay.

Approximately 500 m to the north, three trenches tested a very localized portion (75 m) of the Cool Zone at the west end of a broad easterly trending lineament coincident with intermittent limonitic float trains. Previous sampling from the float trains in the vicinity of the hand trenches returned 2.0 g/t gold, 274 g/t silver and 3.83% copper. Trench TR-CZ11-01 is the highest elevation of the three trenches roughly centered on the apex of the plateau. None of the trenches encountered competent bedrock. Significant Cool Zone trench results are contained in Table V.



Trench Marker	Au (g/t)	Ag (g/t)	Cu (%)
0 m	0.38	351.0	1.39
1 m	0.54	221.0	2.16
2 m	1.30	74.0	1.34
3 m	1.18	595.0	1.77
4 m	0.31	193.0	1.51
5 m	0.16	114.0	1.08
6 m	0.89	151.0	1.82
7 m	0.22	166.0	2.08
8 m	0.12	345.0	6.41
9 m	0.06	59.6	0.73
10 m	0.19	58.1	0.25
11 m	0.15	53.0	0.15
12 m	0.22	52.0	0.23
13 m	0.08	36.9	0.25

Trench Marker	Au (g/t)	Ag (g/t)	Cu (%)
0 m	0.22	5	0.31
1 m	3.85	2.9	0.56
2 m	4.24	2.1	0.38
3 m	2.45	2.5	0.22

Table V: Significant Cool Zone Trench Results

Zone	Trench	Sample Type	Trench Marker	Au (g/t)	Ag (g/t)	Cu (%)
Cool	TR-CZ11-01	auger	0 m	0.38	351.0	1.39
		auger	1 m	0.54	221.0	2.16
		auger	2 m	1.30	74.0	1.34
		auger	3 m	1.18	595.0	1.77
		auger	4 m	0.31	193.0	1.51
		auger	5 m	0.16	114.0	1.08
		auger	6 m	0.89	151.0	1.82
		auger	7 m	0.22	166.0	2.08
		auger	8 m	0.12	345.0	6.41
		auger	9 m	0.06	59.6	0.73
		auger	10 m	0.19	58.1	0.25
		auger	11 m	0.15	53.0	0.15
		auger	12 m	0.22	52.0	0.23
		auger	13 m	0.08	36.9	0.25
Cool	TR-CZ11-02	auger	1 m	0.03	7.2	0.34
		auger	2 m	0.02	7.6	0.25
		auger	6 m	0.11	60.0	0.23
		auger	7 m	0.06	21.8	0.15
		auger	8 m	0.04	39.0	0.14
Cool	TR-CZ11-03	auger	0 m	0.06	11.8	0.89
		auger	1 m	0.05	13.3	0.93
		auger	2 m	0.05	10.3	0.34
		auger	3 m	0.03	9.6	0.21

MB Zone

Four trenches were cut across a northeasterly trending lineament within the MB Zone between the HG and Cool zones centered on narrow limonite float trains with intermittent spot high gold-in soil geochemical anomalies. No surface sampling was conducted along this particular trend, however malachite stained limonite float trains sampled from the MB Showing 70 m to the northwest along a parallel structural trend yielded 3.11 g/t gold, 391 g/t silver and 0.80% copper. Significant trench results from the MB Zone are listed in Table VI.

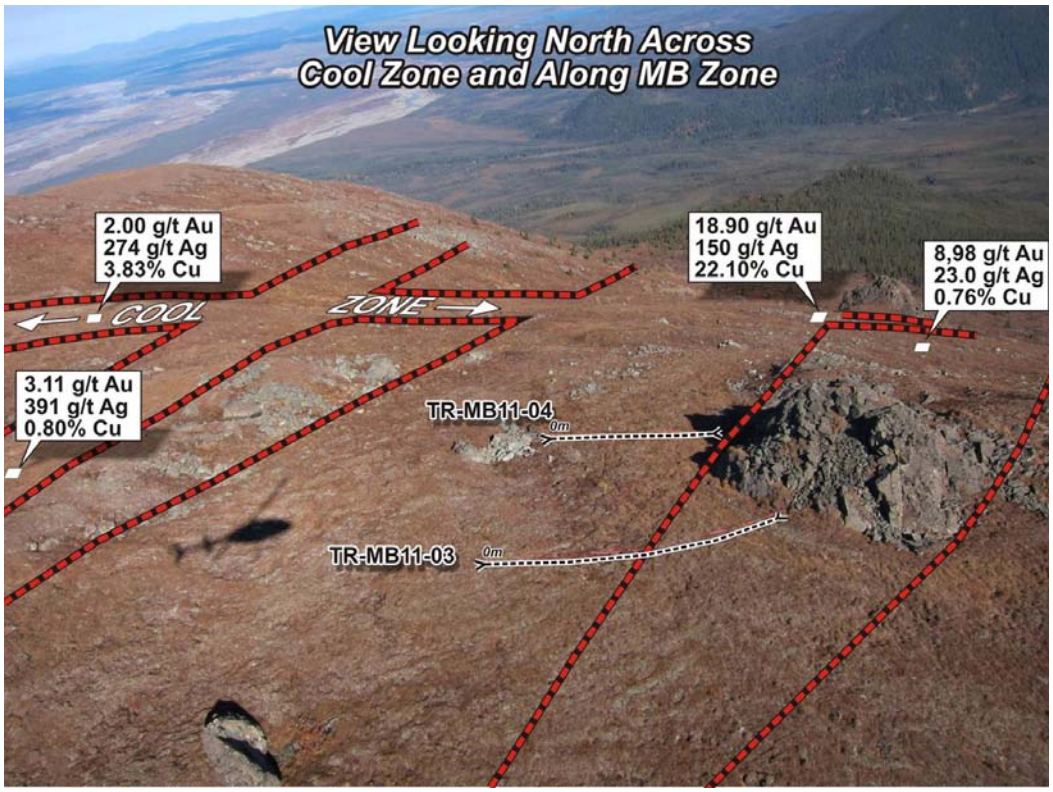


Table VI: Significant MB Zone Trench Results

Zone	Trench	Sample Type	Trench Marker	Au (g/t)	Ag (g/t)	Cu (%)
MB	TR-MB11-01	auger	0 m	2.59	9.2	0.24
		auger	1 m	0.21	1.1	0.37
MB	TR-MB11-03	auger	0 m	0.22	5.0	0.31
		auger	1 m	3.85	2.9	0.56
		auger	2 m	4.24	2.1	0.38
		auger	3 m	2.45	2.5	0.22

MS2 Showing

The last of the trenches was located 600 m south of the HG Zone at the MS2 Showing where previous prospecting identified texturally destructive silicified stratabound replacement-style mineralization in the underlying YTT metasedimentary rocks. Surface samples collected yielded 0.88 and 1.11 g/t gold with only weak responses for silver and copper. This locale is characterized by a very gently sloping grass covered plateau near the edge of a subtle northeasterly trending bench. Significant MS2 trench results are contained in Table VII.

Table VII: Significant MS2 Trench Results

Zone	Trench	Sample Type	Trench Marker	Au (g/t)
MS2	TR-MS2-11-01	auger	0 m	0.16
		auger	1 m	0.32
		auger	2 m	0.17
		auger	3 m	0.15
		auger	5 m	1.95
		auger	6 m	0.69

DISCUSSION AND CONCLUSIONS

The White River property represents a significant new structurally hosted gold-copper-silver discovery in western Yukon in an area where very little historical exploration has been documented. Grid soil geochemical sampling in the western part of the property has identified three distinct areas of anomalous response characterized by elevated combinations of arsenic, gold and copper with intermittent accessory antimony, bismuth and silver. The surface expression of each geochemical target area is large enough to represent a significant stand-alone mineralized system.

The structural architecture across the property is defined by a series of brittle east and northerly trending structural corridors believed to be largely contemporaneous and vertically extensive affecting both the underlying YTT and overlying WM/SMT assemblages. Secondary northeasterly trending structures are believed to be younger and are interpreted to be associated with the youngest intrusive activity represented by the emplacement of the felsic porphyry dykes.

Two distinct styles of mineralization are recognized on the property but this is largely a function of the host rock lithology and associated rheology. The first style is gold-copper-silver mineralization observed primarily within multi-oriented structural corridors within the upper levels of the property underlain by WM/SMT. These mafic assemblages may be inherently enriched in copper which has been redistributed and concentrated within later structural pathways introducing primary gold enriched fluids into the system. The timing of the gold focused fluid event is interpreted to be associated with the 100 – 103 ma Nisling Range intrusion while a second event is believed to have occurred with the later intrusion of the 53 – 56 ma porphyry dykes and may have resulted in grade enhancement within existing mineralized structures.

The second style of mineralization is primarily gold with only minor copper and silver occurring within the underlying YTT assemblage rocks. This mineralization appears to be texturally destructive replacement of the host rocks likely in close proximity to a major structure.

The elemental signature of the gold mineralization at the White River property is suggestive of a high-level reduced intrusion-related gold system. The presence of significant copper and silver content is possibly explained by inherent concentrations within the overlying mafic dominated stratigraphy through which the primary gold-bearing fluids passed. This observation is further supported by preliminary elemental correlation data compiled for the 2010 rock samples which show several key associations. The first being an isolated population for gold mineralization with a significant bismuth correlation and the second showing a mixed copper-silver correlation. Preliminary unpublished thin section and scanning electron microprobe data for a number of samples collected in 2011 confirm this observation and further suggest three different temporal fluid phases contributing to the mineralizing system at White River.

Further exploration is definitely warranted and should be focused toward diamond drill testing beneath the hand trenches at the HG, Cool and MB zones. The first few holes at each zone should target the host structures at a shallow depth with multiple intercepts to define the

structural orientation(s) and optimize the drill azimuth for continued testing along trend and down dip.

Detailed prospecting is required at both the Southwest and North anomalies followed by hand and/or mechanized trenching to identify additional drill targets for later in the exploration season. Some anomalies within the existing grids remain open and additional sampling is required for further delineation.

A localized ground based induced polarization survey should be considered across the area defining the HG, Cool and MB zones plus the MS1 and MS2 showings to evaluate the geophysical signature of the associated mineralization beneath cover. Given the interpreted structural complexity of the area this survey should be done at no more than 100 m spaced lines and along a northerly orientation to test the majority of the know mineralized trends.

Respectfully submitted,

SKIVIK HOLDING CO. LTD.

William A. Wengzynowski, BaSc. Geological Engineering, P.Eng.

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APPENDIX I

STATEMENT OF QUALIFICATIONS

STATEMENT OF QUALIFICATIONS

I, William A. Wengzynowski, geological engineer, with business address in Vancouver, British Columbia and residential address at 301 Fairway Drive, North Vancouver, British Columbia, V7G 1L4 do hereby certify that:

1. I am President of Skivik Holding Co. Ltd.

2. I graduated from the University of British Columbia in 1993 with a B.A.Sc in Geological Engineering, Option l, mineral and fuel exploration.

3. I registered as a Professional Engineer in the Province of British Columbia on December 12, 1998 (Licence Number 24119).

4. From 1983 to present, I have been actively engaged in mineral exploration in the Yukon Territory, Northwest Territories, northern British Columbia and Mexico.

5. I have personally participated in and supervised the fieldwork reported herein.

William A. Wengzynowski, B.A.Sc., P. Eng.

APPENDIX II

CERTIFICATES OF ANALYSIS

See Data Files for Secured Assay Certificates

APPENDIX III

ROCK SAMPLE DESCRIPTIONS

Sam_Num	UTM_E	UTM_N	Desc
J677338	539415	6885521	
L995073	533184	6885490	1cm irregular dolomite + silica? vein w/ cubic pyrite within vein
L995075	533111	6885449	traces chalcopy, 1% pyrhotite in porphyry dike, rusty westhering, 1metre wide
L995072	533321	6885417	red chert cut by qz veinlets, patchy dissem cubic pyrite in host rock, cut by late epidote veinlets, limonite staining fractures
J677333	539629	6885415	
J677334	539629	6885415	
J677335	539629	6885415	
J677336	539629	6885415	
J677337	539629	6885415	
L995074	533107	6885385	silica + dolomite calcite banded vein w/ pervasive limonite stain
J677332	539763	6885326	
J677331	539813	6885303	
L995076	533043	6885199	limonite gossan w/ vuggy patchy quartz, traces pyrite, brecc textures. 20 cm thick float boulders
L995053	533695	6885181	traces fine dissem pyrite in carb altered gabbro, orange limonite staining
L562451	533583	6885062	Limonite in fracture with open space silica in gabbro float
J677312	540124	6884998	
J677311	540114	6884949	
L562453	533789	6884867	Limonite/Mn vein in carbonate
J677310	540047	6884860	
J677309	540036	6884839	
J677318	533783	6884836	
L995654	533867	6884820	rusty limonite quartz carb breccia
J677325	533440	6884818	
J677319	533752	6884809	
J677322	533752	6884809	
L995656	533747	6884797	selection of limonitic pebbles
L563202	533609	6884788	abundant float pieces vuggy limonite gossan, many w/ traces malachite, in small debris slump
L995655	533810	6884783	rusty limonite goethite pebble
J677317	533606	6884782	
J677323	533563	6884772	
J677324	533562	6884771	
L562452	533532	6884766	Trench 4 Select limonite pieces
L995651	533611	6884729	gabbro (?) shot with iron minerals
L995652	533595	6884713	Gabbro with altered hornblende - clay and lots of rust
L563156	540202	6884705	f gr mafic ultramafic v fin fiss py, heavy feo stain on fract
L563201	533559	6884572	<10 cm fine grained recrystallized qz vein w/ chlorite streaks, chloritized host gabbro breccia clasts, epidote or pale green actinolite w/ traces blebby grey Fe sulfides? VEIN 035/72
G285288	533672	6884510	
G285289	533672	6884510	
G285290	533672	6884510	
G285291	533672	6884510	
G285293	533672	6884510	
L563203	533563	6884314	gossanous float boulders w/ traces arsenopyrite? in chlorite carbonate altered gneiss
L995052	533551	6884314	pale green white clay w/ dissem black specs chalcocite?, weak sulfur smell, <1metre exposed in bottom of S end of trench
L995051	533552	6884313	limonite staining pe5vasive in chlorite altered gabbro
L563204	533391	6884308	arsenopyrite in 2 cm quartz vein cutting mafic volcanic w/ narrow bleached halo. VEIN 065/77. reverse sense shear steps and drag fractures
L563155	540209	6884278	dk gtn f gr mafic w 5-10% py tr of po
L563154	540232	6884261	highly alt carb and fecarb rk, 2-5% py aposs aspy
L995054	533569	6884236	1 metre boulder massive sericite? soft dense, breccia textures, daerk grey streaks of very finely dissem pyrite
L995069	532813	6884229	alteration along favourable schist layer at intersection w/ fault
L563153	540246	6884223	f gr mafic rk, tr po, heaxy feo stain on weathered sutrface
L995070	532857	6884192	epithermal qz vein w/ blebs of pyrhotite, traces chalcopy + possibly arsenopyrite?
L563205	533330	6884167	2 - 3 cm epithermal qz calcite veins 109/78 in narrow carb alteration halo, normal sense shear steps S-side down

L563206	533330	6884167	patchy silicified area mod silicified w/ traces sulfides, pyrite + arsenopyrite? older than and cut by cut by qz carb veins in previous sample
L563152	540285	6884162	c gr gabbro w abundant mafic minerals, gossanous
L995062	532823	6884158	15 cm thick qz vein w/ sulfides
L995063	532781	6884151	>50cm thick shallowly South dipping quartz vein w/ chalcopyrite, pyrhotite and arsenopyrite
L995064	532782	6884150	disseminated and fracture hosted arsenopyrite in sericite altered host rock right next to vein in H-wall
L995065	532781	6884149	disseminated and vein arsenopyrite in sericite altered host rock, 60 cm zone in H-wall of qz vein
L995067	532780	6884141	5-10 % dissem arsenopyrite w/ traces chalcopy in H-wall of big qz vein
L995066	532777	6884140	patchy + dissem arsenopyrite + traces chalcopy in sericite silica altered volcanic in H-wall of 1metre qz vein
L995068	532766	6884133	layer of blebby chalcopy stringers within base/bottom of qz vein // to vein
L563207	533283	6884117	porphyry and malachite azurite in same sample, need to cut to determine age relationship between mineralization and dike
L995055	532762	6884116	arsenopyrite chalcopyrite quartz vein (088/35) <10 cm thick
L995056	532761	6884116	arsenopyrite chalcopy in qz vein + in fractured host rocks. 1.5 metres channel across two veins <10 cm each
L995057	532757	6884116	arsenopyrite chalcopy qz vein, <5cm thick
L995071	532506	6884105	patchy + fracture controlled fine pyrhotite + traces chalcopy in chert
L995058	532791	6884082	chalcopy pyrhotite blebs in massive qz vein w/ silicified host rock breccia clasts
L995059	532807	6884066	sericite altered volcanic cut by qz veins w/ pyrhotite pyrite dissem. fine cubic pyrite dissem in host rock
L995060	532807	6884057	traces chalcopy in old qz vein, subcrop trends 040
L563151	540325	6884054	c gr gabbra, 5-10 po/py poss mag
L995061	532763	6884018	syn-sedimentary breccia w/ abundant finely dissem pyrhotite
J677307	539615	6883945	
J677300	540333	6883944	
J677306	539819	6883944	
J677303	540096	6883941	
J677304	540088	6883940	
J677305	540008	6883939	
J677302	540163	6883932	
J677301	540194	6883929	
J677308	539561	6883922	
L562456	533293	6883789	silica/sericite texture destroyed, arsenopyrite
L562457	533293	6883789	actinolite in gabbro (?) with arsenopyrite, could be metaseds, not gabbro, hard to tell
L562458	533293	6883789	actinolite in gabbro (?) with minor arsenopyrite, could be metaseds, not gabbro, hard to tell
L563209	533295	6883783	
L563208	533106	6883491	fractured metamorphic qz vein w/ traces pyrite, no rep sample, too small
L563162	532757	6883390	sbcrop, very siliceous rock, loc bio or musc beating, loc diss py and black mineral - total 3%
L562459	541606	6883227	rusty boxwork and surfaces in volcanic
L563163	532587	6883217	sample frpm soil hole cc 101623, chips of siliceous rk w white qtz vning, rare sulfide
L562460	541645	6883211	iron stain carbonate breccia
L563165	532445	6883208	us maybe qtz vns cutting gneiss, poss significant aspy - oxidized?, tr po, diss 1% cpy
L563164	532450	6883205	chips from soil hole cc101617, goaanous siliceous or qtz vn material, trace cpy, loc boxwk
L563167	532285	6883199	grnish grey, siliceous rock, w 2 %po, 4% py, tr cpy
J677328	532738	6883198	
J677329	532738	6883198	
L563166	532459	6883198	float, v heavy feo stain, v silicous - poss vein, 5% aspy, 1% po, tr cpy and py
L562461	541556	6883150	rusty boxwork in gabbro
J677326	532661	6883130	
J677327	532661	6883130	
J677330	532893	6883006	

See Inset Map 2 for Details

See Inset Map 3 for Details

Inset Map 2

Inset Map 3

0 125 250 Meters

0 250 500 Meters

0 200 400 600 800 1,000 Meters

1:10,000

Map Notes:
1. Mapsheet 115K01
2. Topographic data © Department of Natural Resources Canada. All rights reserved

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TARSIS Resources

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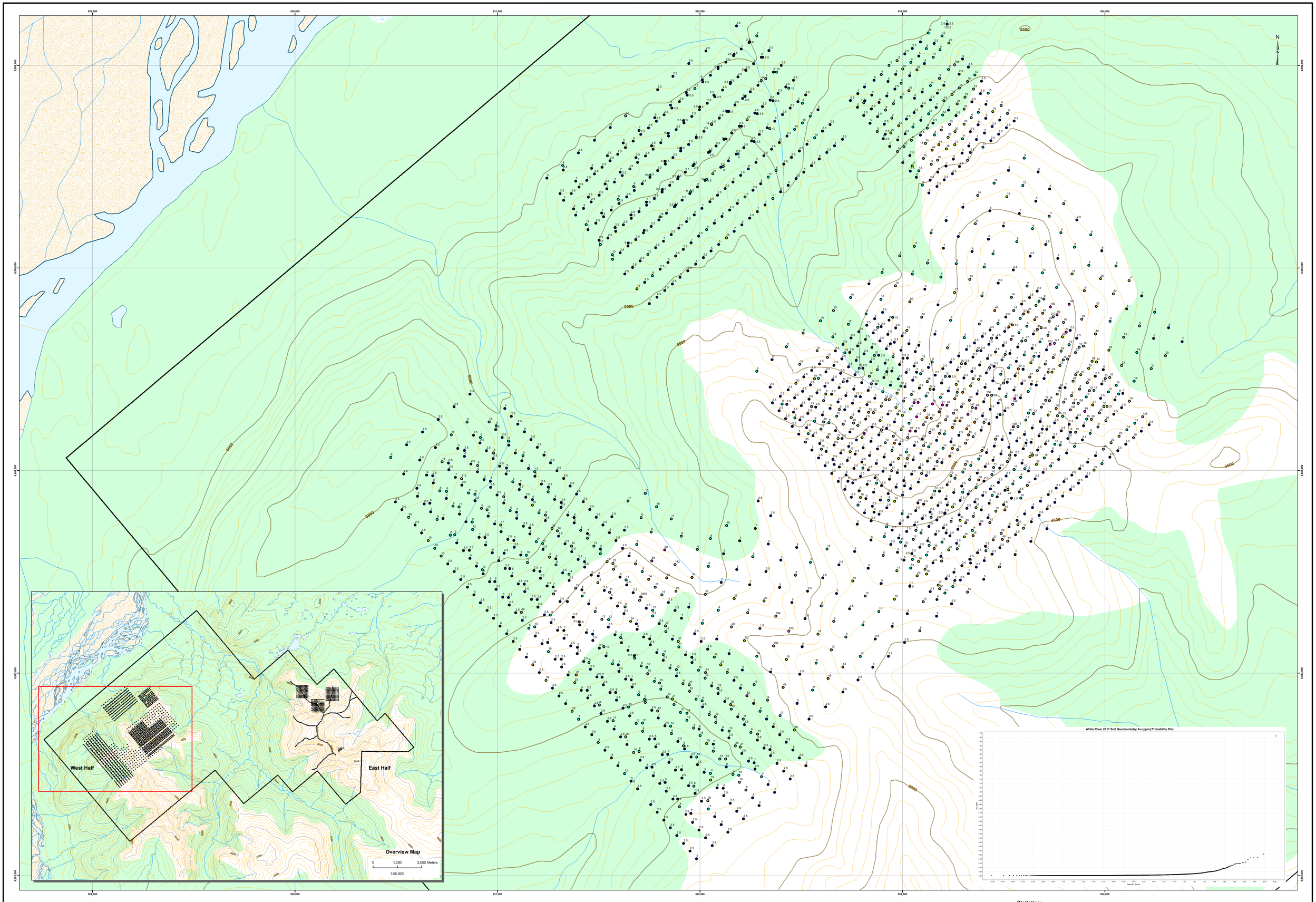
Drawn By: SMART MAP	Date: May, 2012	Approved By:	Version: A
			Fig No: 7



Map Notes:
1. Mapsheet:115K01
2. Topographic data: © Department of Natural Resources Canada. All rights reserved

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Legend

- 0.0 - 7.5 ppb
- 7.6 - 15.0 ppb
- 15.1 - 30.0 ppb
- 30.1 - 60.0 ppb
- 60.1 - 120.0 ppb
- >120 ppb

Index Contour (500 Feet)
Intermediate Contour (100 Feet)
Drainage
2011 Claim Block
Forest Cover
Lakes
Dry River
Wetlands

Statistics:
Element: Au (ppb)
Number of samples = 2463
Minimum Value: 25 ppb
Maximum Value: 1665 ppb
Mean: 11.1ppb
Median: 6 ppb
Interquartile Range: 7.5
Detection Limit: 5 ppb
Number of samples less than Detection limit: 52
Analytical Method: Aqua Regia, ICP-AES

0 100 200 300 400 500 Meters
1:6,000

TARSIS Resources

Project Name: White River		2011 White River Grid West Half Au (ppb) Values	
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Projection: Transverse Mercator			
Drawn By: SMART MAP	Date: April, 2012	Approved By:	Version: A
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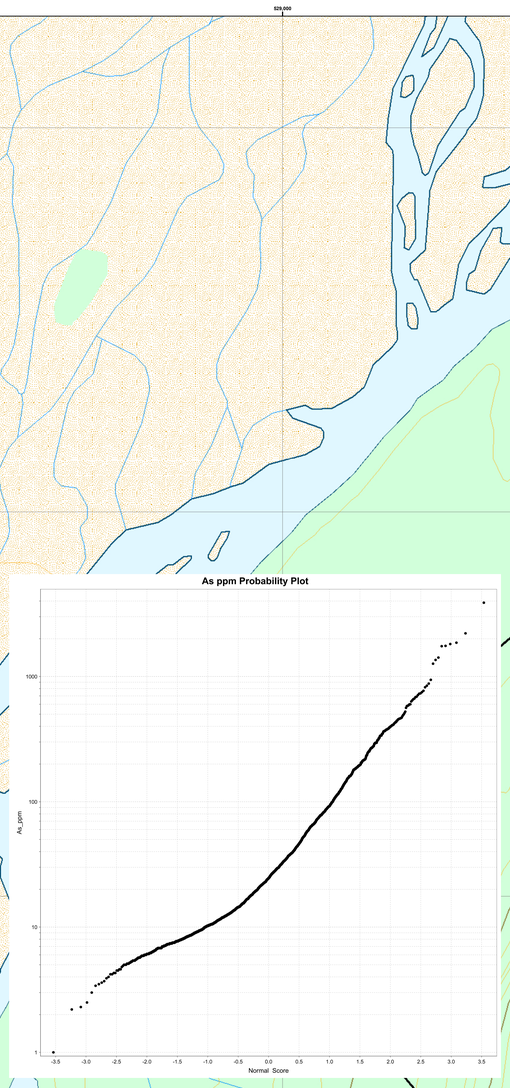
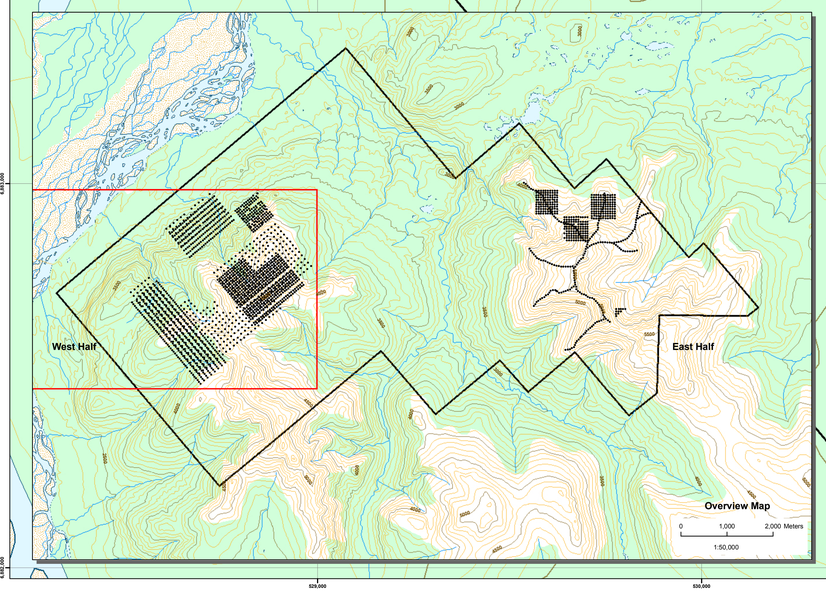




Inset Map 3

N

529,000 530,000 531,000 532,000 533,000 534,000

6,836,000 6,835,000 6,834,000 6,833,000 6,832,000

3500 4000 4500 5000 5500

Map Notes:
1. Mapsheet:115K01
2. Topographic data: © Department of Natural Resources Canada. All rights reserved

Legend

- < 10 ppm
- 11 - 25 ppm
- 26 - 50 ppm
- 51 - 100 ppm
- 101 - 200 ppm
- >200 ppm

Index Contour (500 Feet)
Intermediate Contour (100 Feet)
Drainage
2011 Claim Block
Forest Cover
Lakes
Dry River
Wetlands

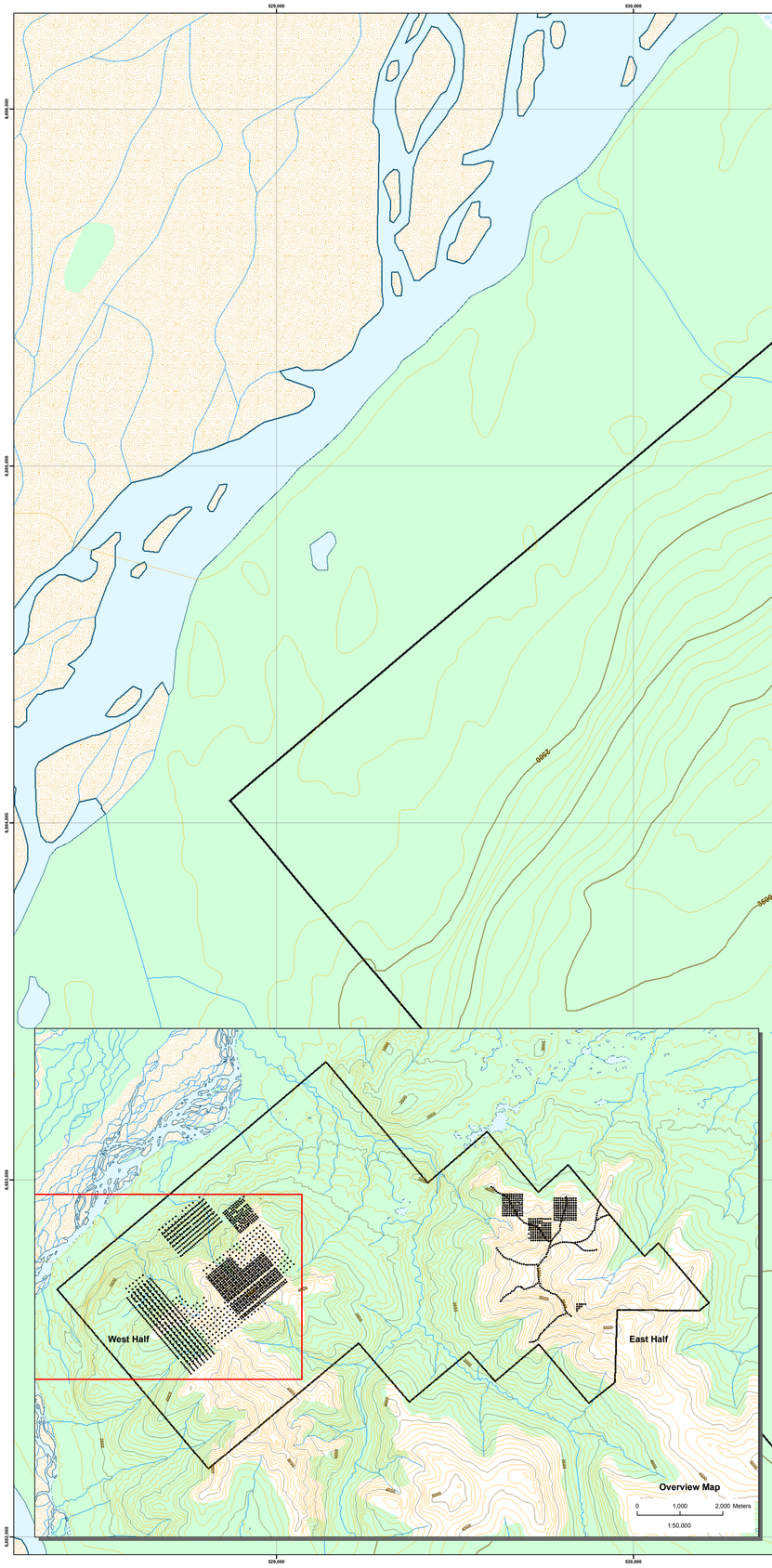
Statistics:
Element: As (ppm)
Number of samples = 2463
Minimum Value: 1 ppm
Maximum Value: 3880 ppm
Mean: 65.8 ppm
Median: 24.6 ppm
Interquartile Range: 49.1
Detection Limit: 1 ppm
Number of samples less than Detection limit: 0
Analytical Method: Aqua Regia, ICP-AES

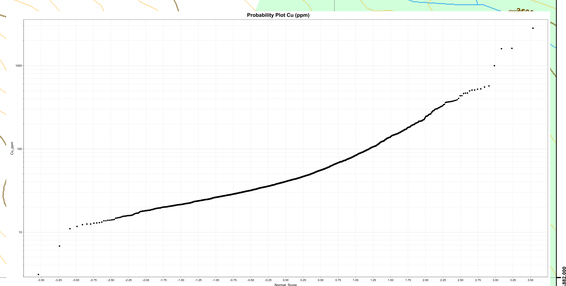
0 100 200 300 400 500 Meters
1:6,000

TARSIS Resources

Project Name: White River		2011 White River Grid West Half As (ppm) Values			
Datum: North American 1983					
Projection: Transverse Mercator					
Drawn By: SMART MAP	Date: April, 2012	Approved By:	Version: A	Fig No: 9	

Path: O:\Projects\Tarsis_Resources\White_River\MXD\2011_Assessment_Report\White_River_2011_Soils_As_Geochemistry_West_Half.mxd





Map Notes:
1. Mapsheet:115I/01
2. Topographic data: © Department of Natural Resources Canada. All rights reserved

Legend

- <10 ppm
- 11 - 25 ppm
- 26 - 50 ppm
- 51 - 100 ppm
- 101 - 200 ppm
- >200 ppm
- Index Contour (500 Feet)
- Intermediate Contour (100 Feet)
- Drainage
- 2011 Claim Block
- Forest Cover
- Lakes
- Dry River
- Wetlands

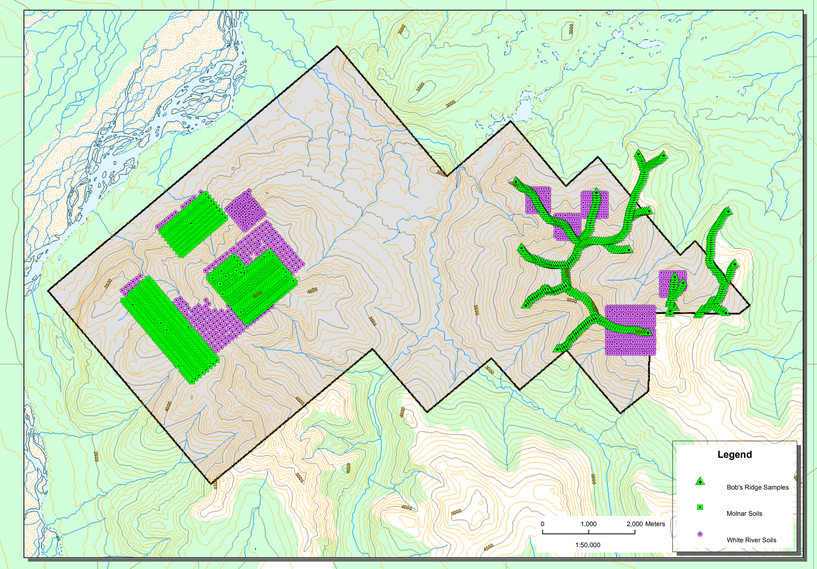
Statistics:
Element: Cu (ppm)
Number of samples = 2463
Minimum Value: 3.1 ppm
Maximum Value: 2,810 ppm
Mean: 61.4 ppm
Median: 40.5 ppm
Interquartile Range: 34.4
Detection Limit: 1 ppm
Number of samples less than Detection limit: 0
Analytical Method: Aqua Regia, ICP-AES

0 100 200 300 400 500 Meters
1:6,000

TARSIS Resources

Project Name: White River		2011 White River Grid West Half Cu (ppm) Values	
Datum: North American 1983			
Projection: Transverse Mercator			
Drawn By: SMART MAP	Date: April, 2012	Approved By:	Version: A
			Fig No: 10

Path: D:\Projects\Tarsis_Resources\White_River\MXD\2011_Assessment_Report\White_River_2011_Soils_Cu_Geochemistry_West_Half.mxd



N

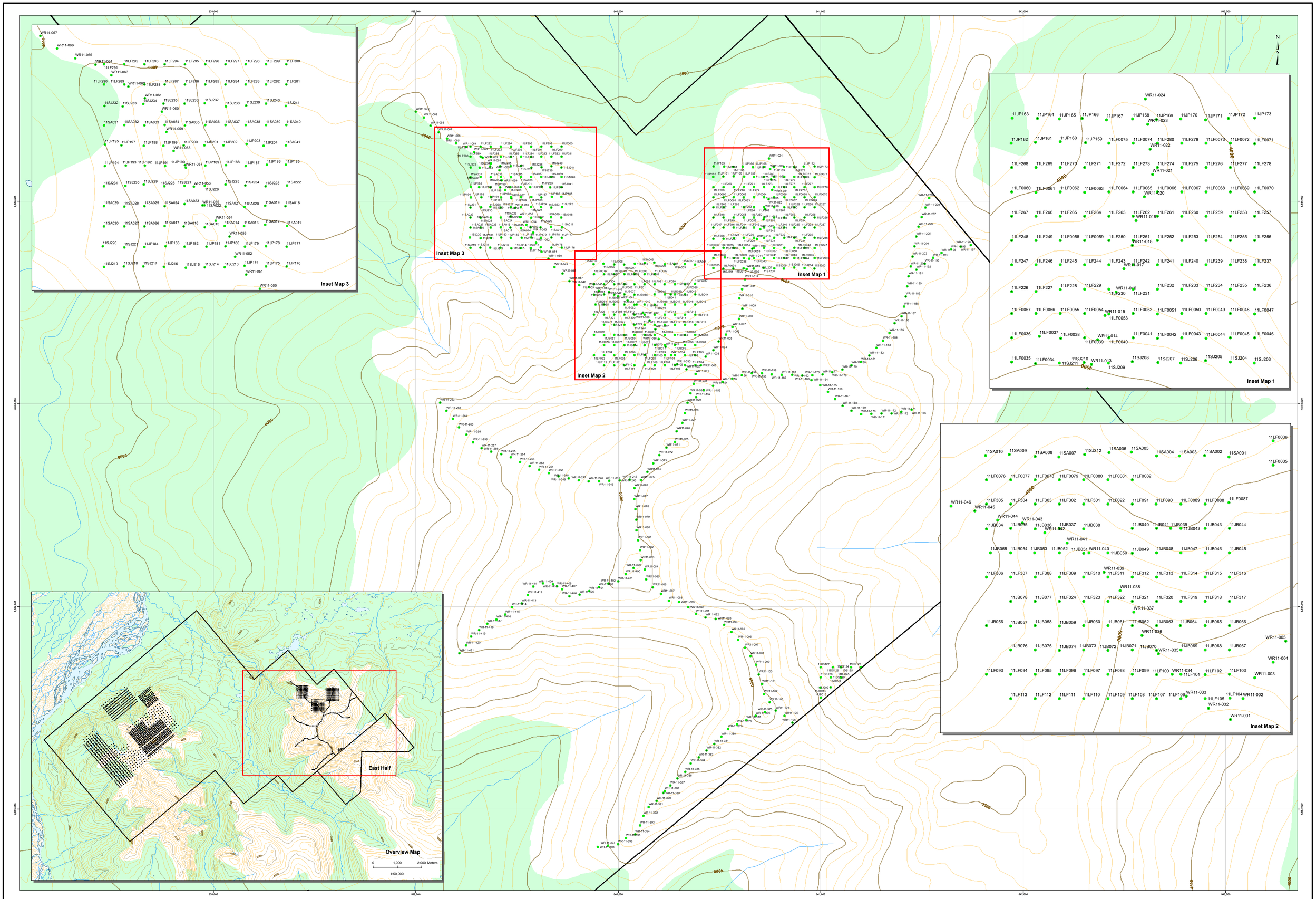
0 100 200 300 400 500 Meters
1:7,500

Map Notes:
1. Mapsheet:11SK01
2. Topographic data: © Department of Natural Resources Canada. All rights reserved

Path: D:\Projects\Tarsis_Resources\White_River\MXD\White_River_Soil_Geochemistry_Location_map_Bob_Ridge.mxd

TARSIS Resources

Project Name: **White River**		**2011 Bob's Ridge Soil Sampling Sites**		
Datum: **North American 1983**				
Projection: **Transverse Mercator**				
Drawn By: SMART MAP	Date: **April, 2012**	Approved By:	Version: **A**	Fig No: **14**



Map Notes:
1. Mapsheet:115K01
2. Topographic data: © Department of Natural Resources Canada. All rights reserved

Legend

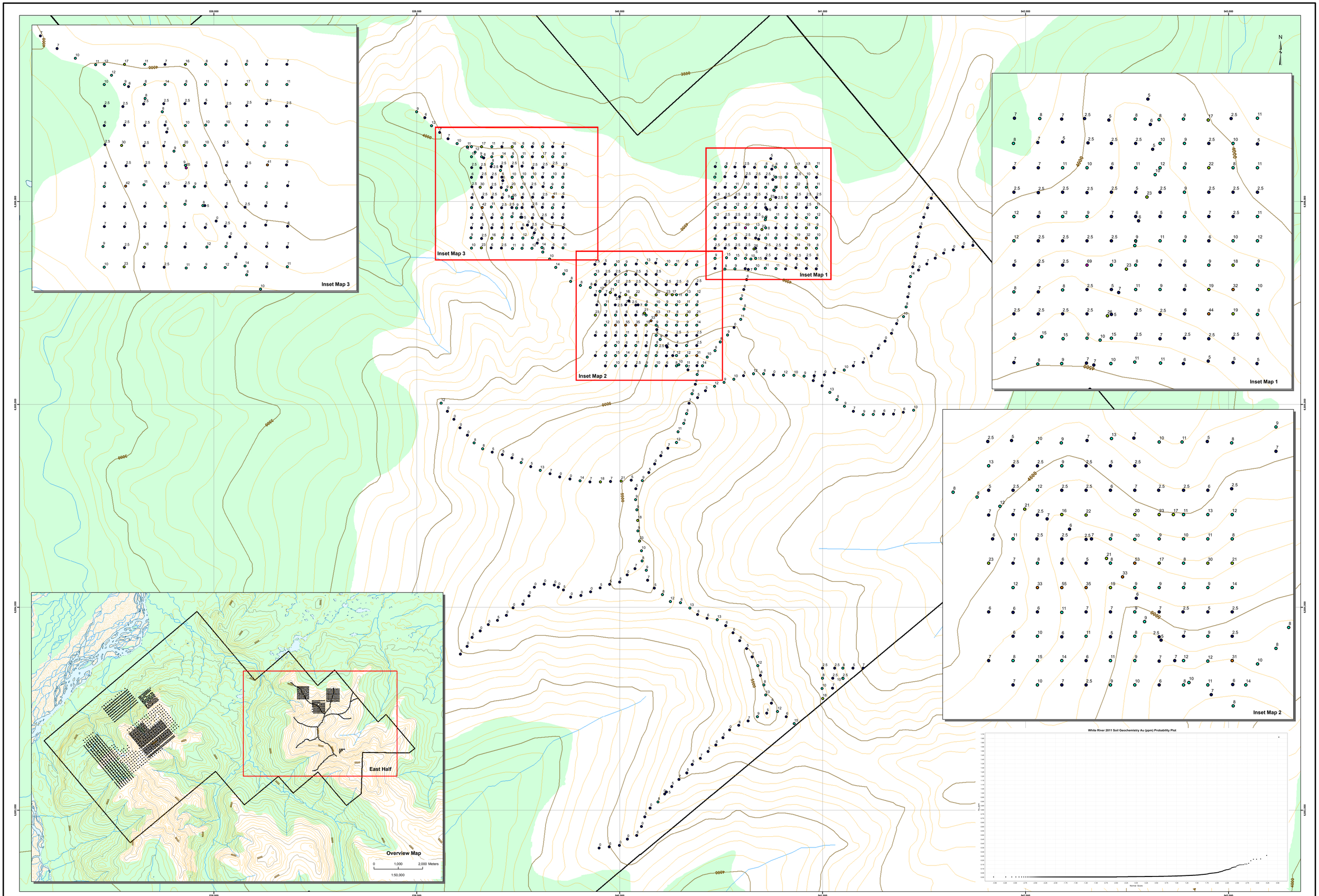
- Soil Sample
- Index Contour (500 Feet)
- Intermediate Contour (100 Feet)
- Drainage
- 2011 Claim Block
- Forest Cover
- Lakes
- Dry River
- Wetlands

0 100 200 300 400 500 Meters
1:6,000

TARSIS Resources

Project Name: White River		2011 White River Grid East Half Soil Sample Locations	
Datum: North American 1983			
Projection: Transverse Mercator			
Drawn By: SMART MAP	Date: May, 2012	Approved By:	Version: A / Fig No: 15

Path: O:\Projects\Tarsis_Resources\White_River\MXD\2011_Assessment_Report_Part1\White_River_2011_Soils_Sample_Locations_East_Half.mxd



Map Notes:
1. Mapsheet:115K01
2. Topographic data: © Department of Natural Resources Canada. All rights reserved

Legend

- 0.0 - 7.5 ppb
- 7.6 - 15.0 ppb
- 15.1 - 30.0 ppb
- 30.1 - 60.0 ppb
- 60.1 - 120.0 ppb
- >120 ppb

Index Contour (500 Feet)
Intermediate Contour (100 Feet)
Drainage
2011 Claim Block
Forest Cover
Lakes
Dry River
Wetlands

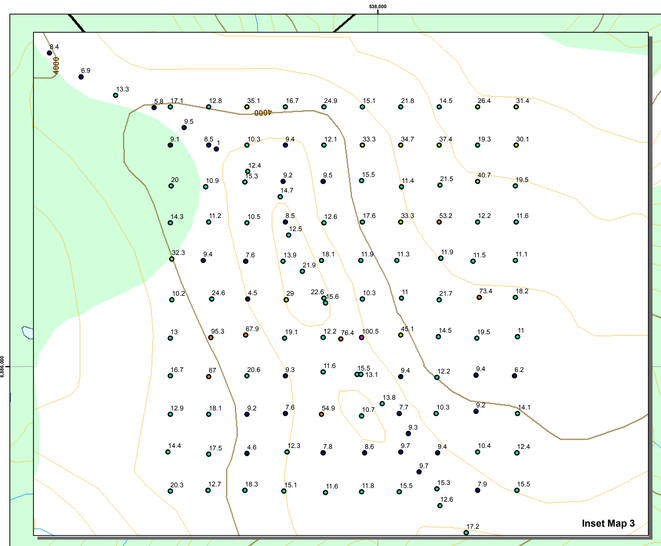
Statistics:
Element: Au (ppb)
Number of samples = 2463
Minimum Value: 25 ppb
Maximum Value: 1665 ppb
Mean: 11.1ppb
Median: 6 ppb
Interquartile Range: 7.5
Detection Limit: 5 ppb
Number of samples less than Detection limit: 52
Analytical Method: Aqua Regia, ICP-AES

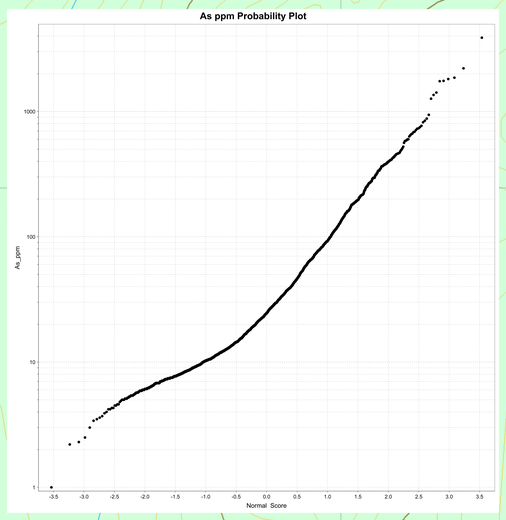
0 100 200 300 400 500 Meters
1:6,000

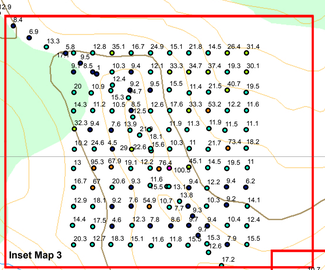
TARSIS Resources

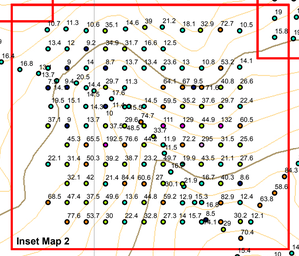
Project Name: White River		2011 White River Grid East Half Au (ppb) Values	
Datum: North American 1983			
Projection: Transverse Mercator			
Drawn By: SMART MAP	Date: April, 2012	Approved By:	Version: A / Fig No: 16

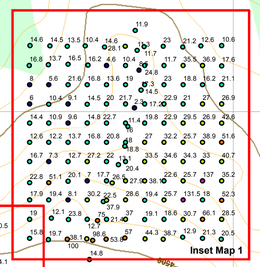
Path: D:\Projects\Tarsis_Resources\White_River\MXD\2011_Assessment_Report\White_River_2011_Soils_Au_Geochemistry_East_Half.mxd

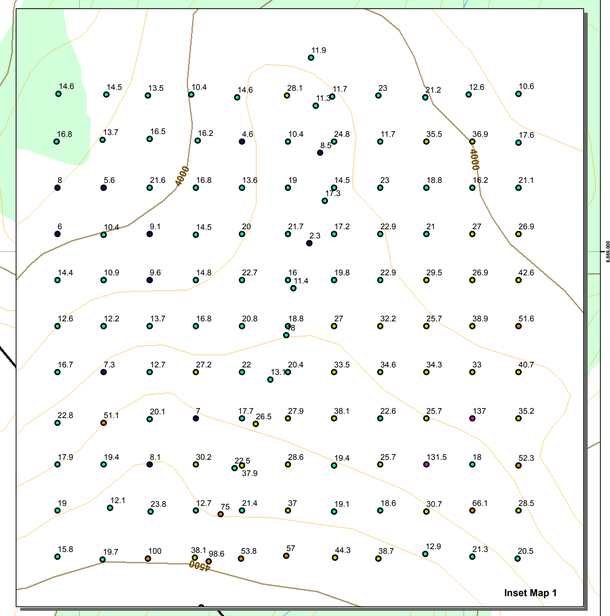


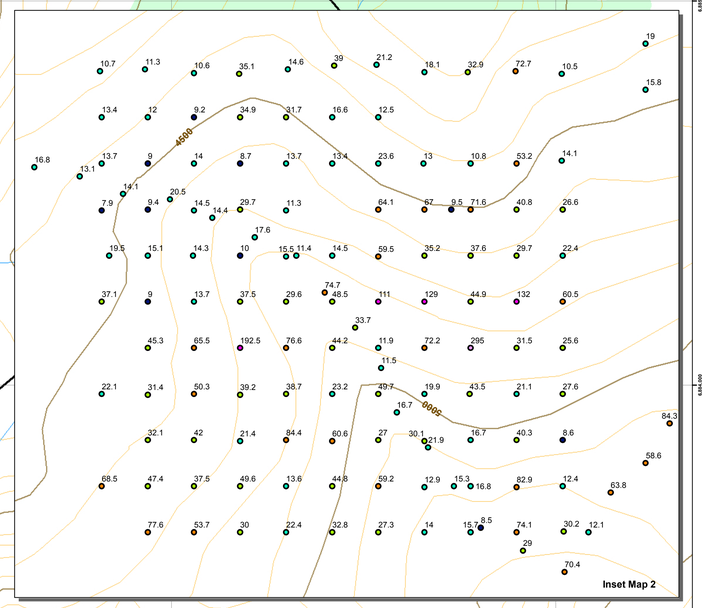


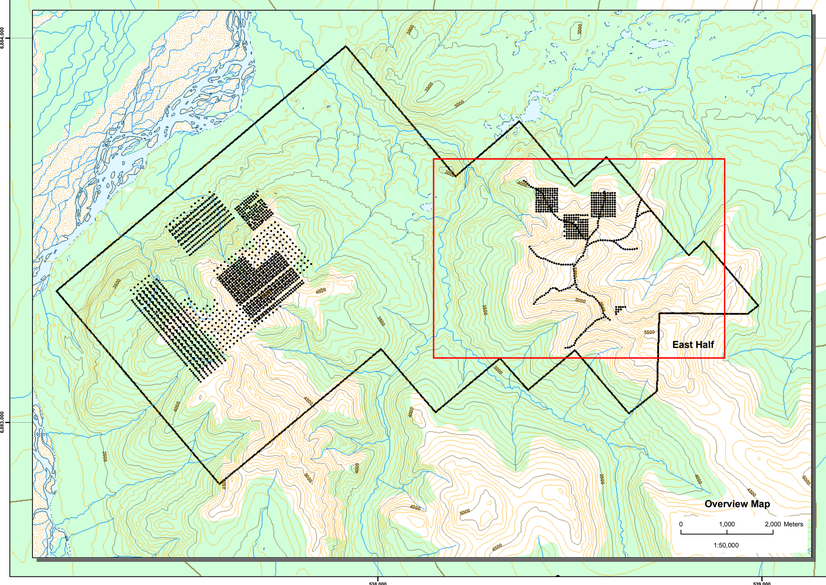












N

Legend

- < 10 ppm
- 11 - 25 ppm
- 26 - 50 ppm
- 51 - 100 ppm
- 101 - 200 ppm
- >200 ppm

Index Contour (500 Feet)
Intermediate Contour (100 Feet)
Drainage
2011 Claim Block
Forest Cover
Lakes
Dry River
Wetlands

Statistics:
Element: As (ppm)
Number of samples = 2463
Minimum Value: 1 ppm
Maximum Value: 3880 ppm
Mean: 65.8 ppm
Median: 24.6 ppm
Interquartile Range: 49.1
Detection Limit: 1 ppm
Number of samples less than Detection limit: 0
Analytical Method: Aqua Regia, ICP-AES

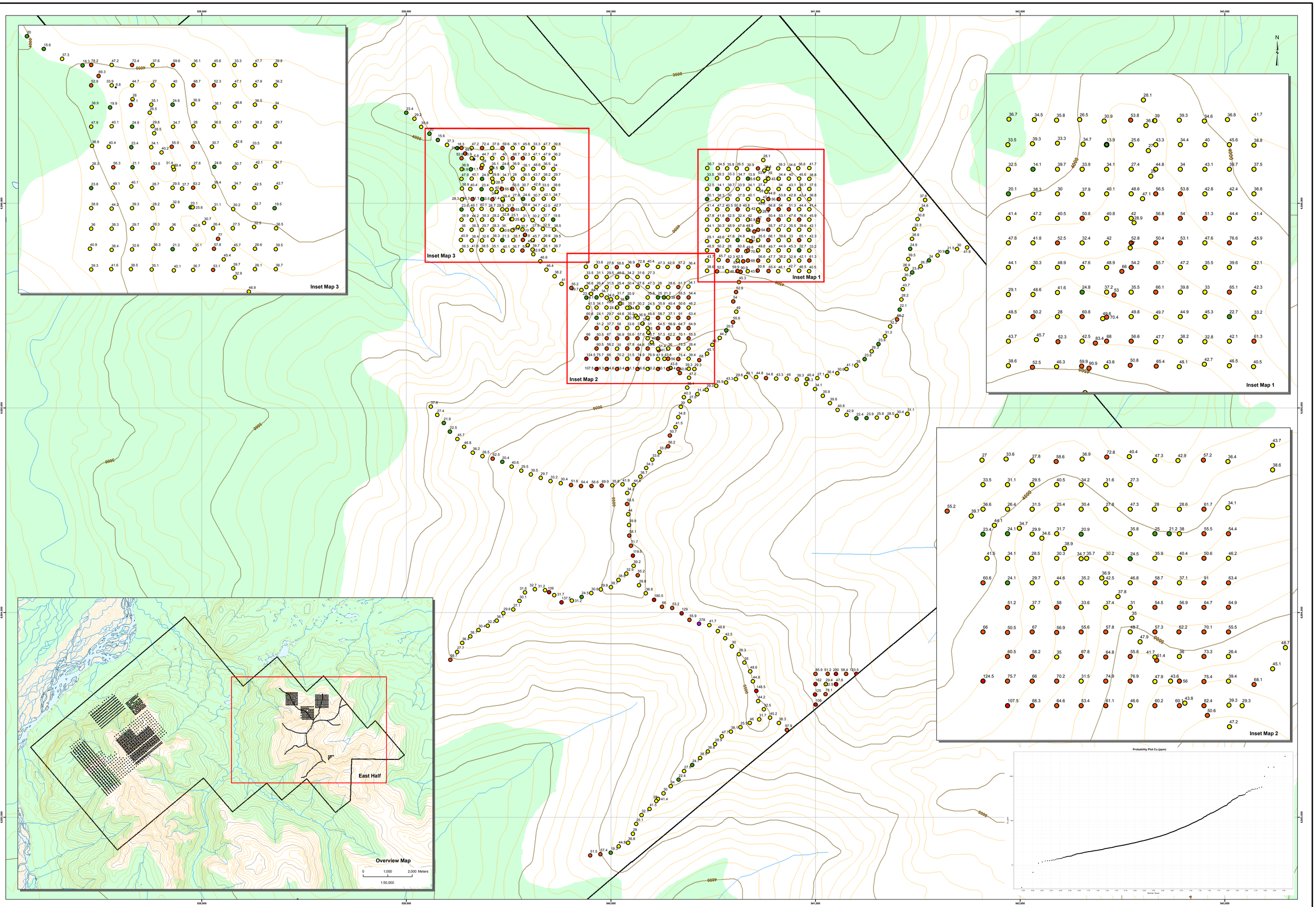
0 100 200 300 400 500 Meters
1:6,000

Map Notes:
1. Mapsheet:119K01
2. Topographic data: © Department of Natural Resources Canada. All rights reserved

Path: D:\Projects\Tarsis_Resources\White_River\MXD\2011_Assessment_Report\White_River_2011_Soils_As_Geochemistry_East_Half.mxd

TARSIS Resources

Project Name: White River		2011 White River Grid East Half As (ppm) Values	
Datum: North American 1983			
Projection: Transverse Mercator			
Drawn By: SMART MAP	Date: April, 2012	Approved By:	Version: A
			Fig No: 17



Legend

- <10 ppm
- 11 - 25 ppm
- 26 - 50 ppm
- 51 - 100 ppm
- 101 - 200 ppm
- >200 ppm
- Index Contour (500 Feet)
- Intermediate Contour (100 Feet)
- Drainage
- 2011 Claim Block
- Forest Cover
- Lakes
- Dry River
- Wetlands

Statistics:
Element: Cu (ppm)
Number of samples = 2463
Minimum Value: 3.1 ppm
Maximum Value: 2,810 ppm
Mean: 61.4 ppm
Median: 40.5 ppm
Interquartile Range: 34.4
Detection Limit: 1 ppm
Number of samples less than Detection limit: 0
Analytical Method: Aqua Regia, ICP-AES

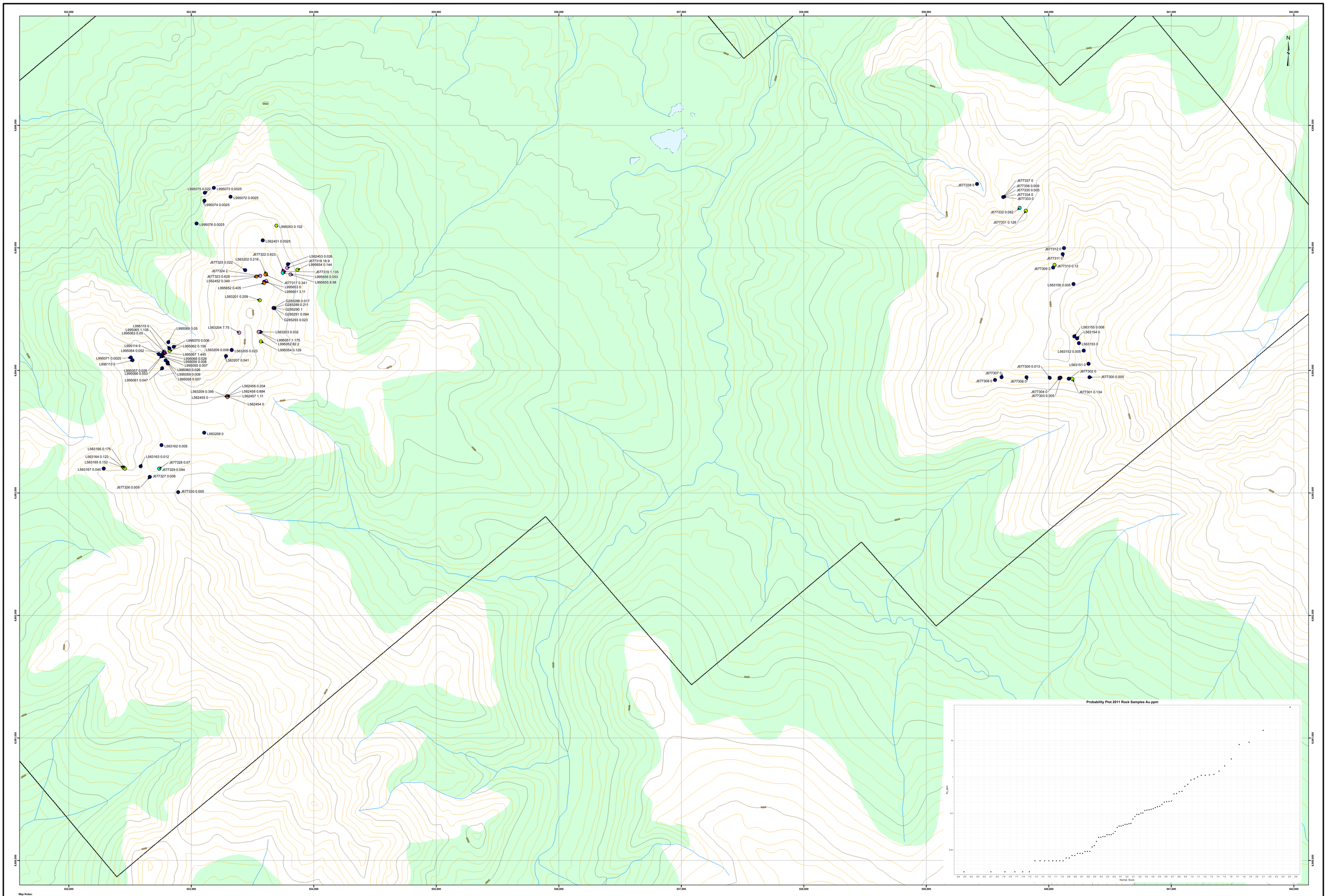
0 100 200 300 400 500 Meters
1:6,000

Map Notes:
1. Mapsheet:115K01
2. Topographic data: © Department of Natural Resources Canada. All rights reserved

Path: D:\Projects\Tarsis_Resources\White_River\MXD\2011_Assessment_Report\White_River_2011_Soils_Cu_Geochemistry_East_Half.mxd

TARSIS Resources

Project Name: White River		2011 White River Grid East Half Cu (ppm) Values	
Datum: North American 1983			
Projection: Transverse Mercator			
Drawn By: SMART MAP	Date: April, 2012	Approved By:	Version: A
			Fig No: 18



Map Notes:
1. Mapsheet:115K01
2. Topographic data: © Department of Natural Resources Canada. All rights reserved

Legend

- <0.05 ppm
- 0.06 - 0.10 ppm
- 0.11 - 0.25 ppm
- 0.26 - 0.50 ppm
- 0.51 - 1.00 ppm
- > 1 ppm
- Index Contour (500 Feet)
- Intermediate Contour (100 Feet)
- Drainage
- 2011 Claim Block
- Forest Cover
- Lakes
- Dry River
- Wetlands

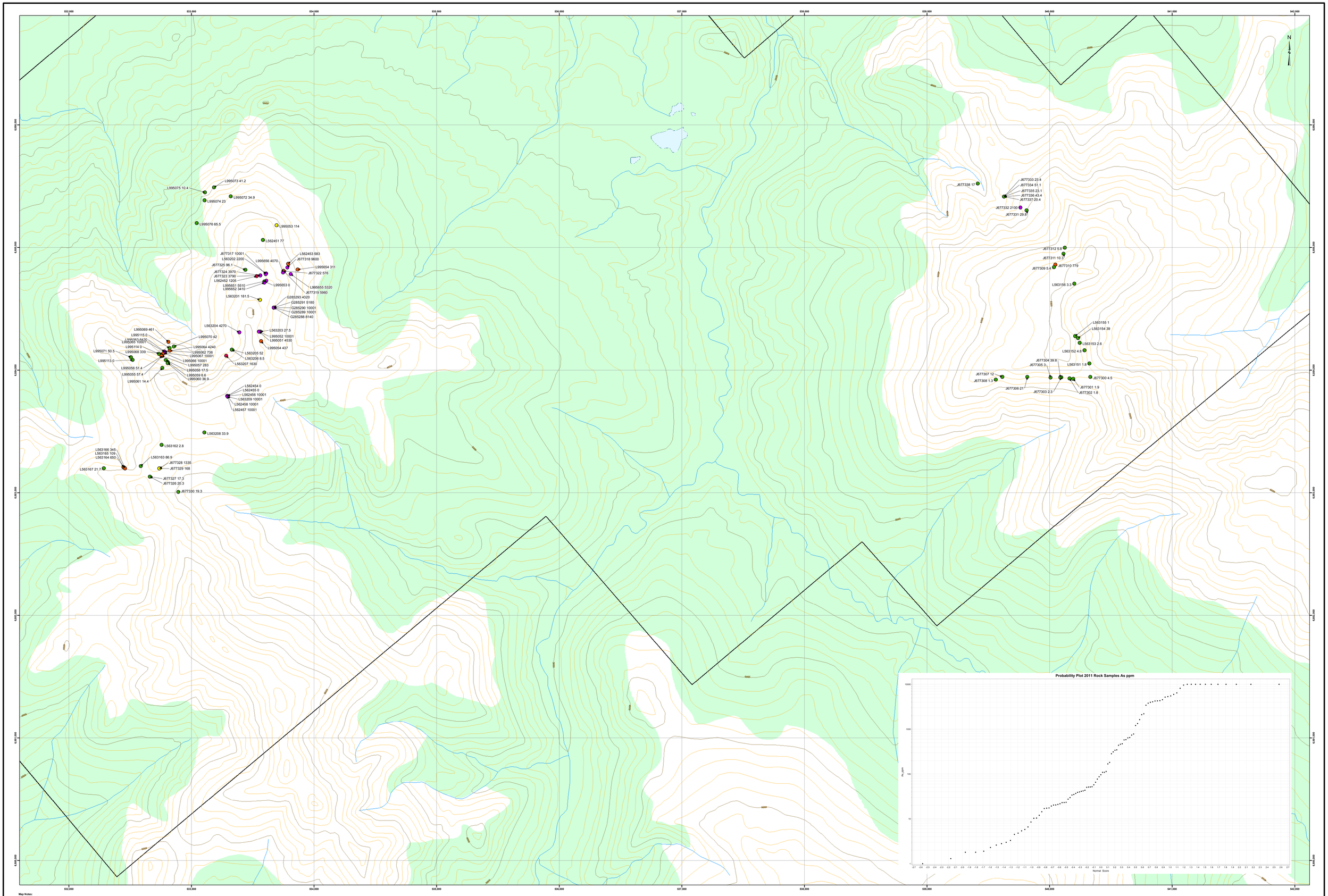
Statistics:
Element: Au (ppm)
Number of samples = 99
Minimum Value: 0.0025 ppm
Maximum Value: 82.2 ppm
Mean: 1.659 ppm
Median: 0.05 ppm
Interquartile Range: 0.21 ppm
Detection Limit: 0.005 ppm
Number of samples less than Detection limit: 22
Analytical Method: Aqua Regia, ICP-AES

0 150 300 450 600 750 Meters
1:10,000

TARSIS Resources

Project Name: White River		2011 White River Grid Rock Geochemistry Au (ppm) Values	
Datum: North American 1983			
Projection: Transverse Mercator			
Drawn By: SMART MAP	Date: April, 2012	Approved By:	Version: A / Fig No: 19

Path: D:\Projects\Tarsis_Resources\White_River\MXD\2011_Assessment_Report\White_River_2011_Rock_Geochemistry_Au.mxd



Map Notes:
1. Mapsheet:115K01
2. Topographic data: © Department of Natural Resources Canada. All rights reserved

Legend

- <100 ppm
- 101 - 250 ppm
- 251 - 1,000 ppm
- 1,001 - 2,000 ppm
- >2,000 ppm
- Index Contour (500 Feet)
- Intermediate Contour (100 Feet)
- Drainage
- 2011 Claim Block
- Forest Cover
- Lakes
- Dry River
- Wetlands

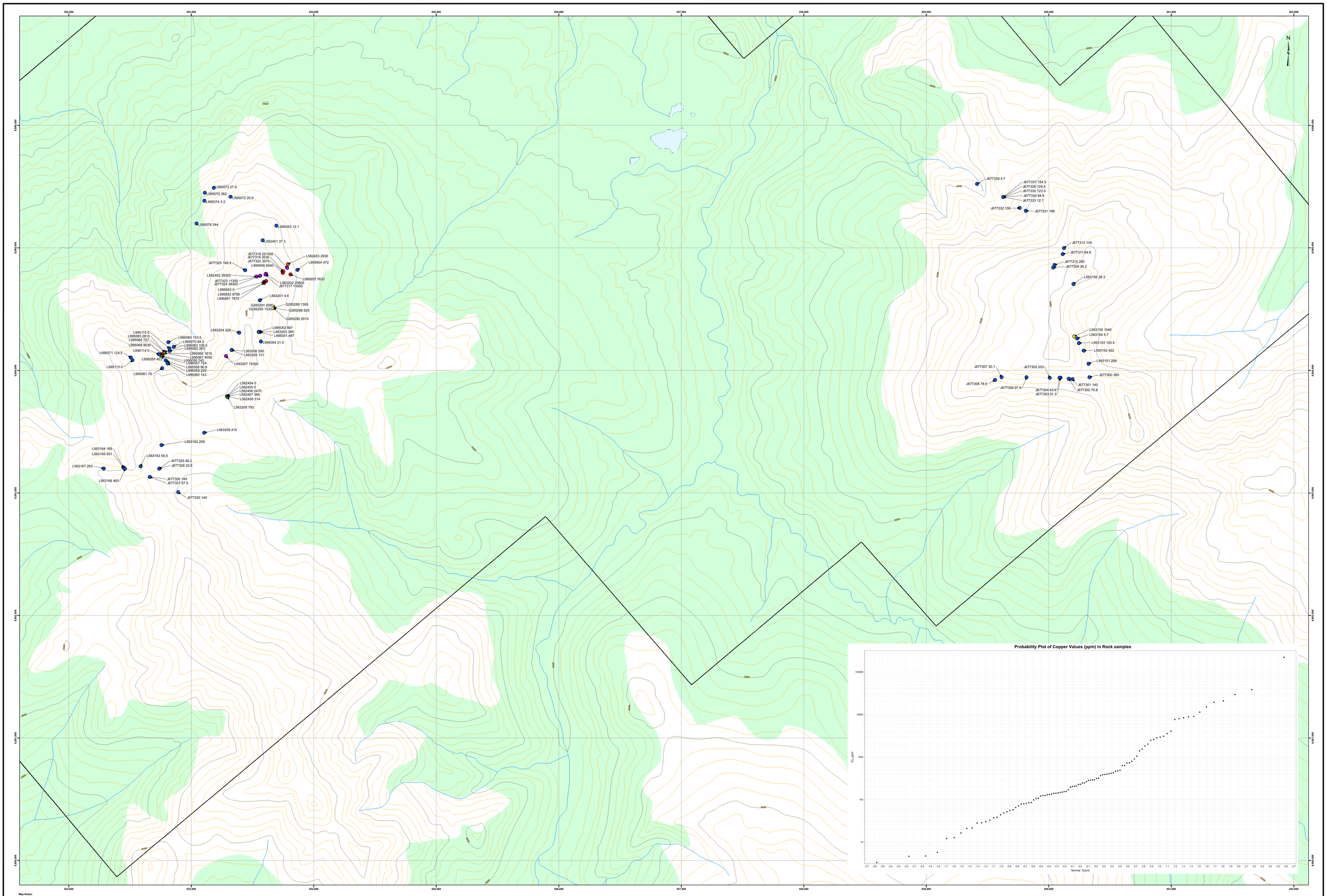
Statistics:
Element: As (ppm)
Number of samples = 99
Minimum Value: 1 ppm
Maximum Value: 10,001 ppm
Mean: 2,078 ppm
Median: 96.1 ppm
Interquartile Range: 3,769 ppm
Detection Limit: 1 ppm
Number of samples less than Detection limit: 0
Analytical Method: Aqua Regia, ICP-AES

0 150 300 450 600 750 Meters
1:10,000

TARSIS Resources

Project Name: White River		2011 White River Grid Rock Geochemistry As (ppm) Values		
Datum: North American 1983				
Projection: Transverse Mercator				
Drawn By: SMART MAP	Date: April, 2012	Approved By:	Version: A	Fig No: 20

Path: D:\Projects\Tarsis_Resources\White_River\MXD\2011_Assessment_Report\White_River_2011_Rock_Geochemistry_As.mxd



Map Notes:
1. Mapsheet:115K01
2. Topographic data: © Department of Natural Resources Canada. All rights reserved

Legend

- <0.05%
- 0.05% - 0.1%
- 0.1% - 0.25%
- 0.25% - 0.5%
- 0.5% - 1%
- > 1%
- Index Contour (500 Feet)
- Intermediate Contour (100 Feet)
- Drainage
- 2011 Claim Block
- Forest Cover
- Lakes
- Dry River
- Wetlands

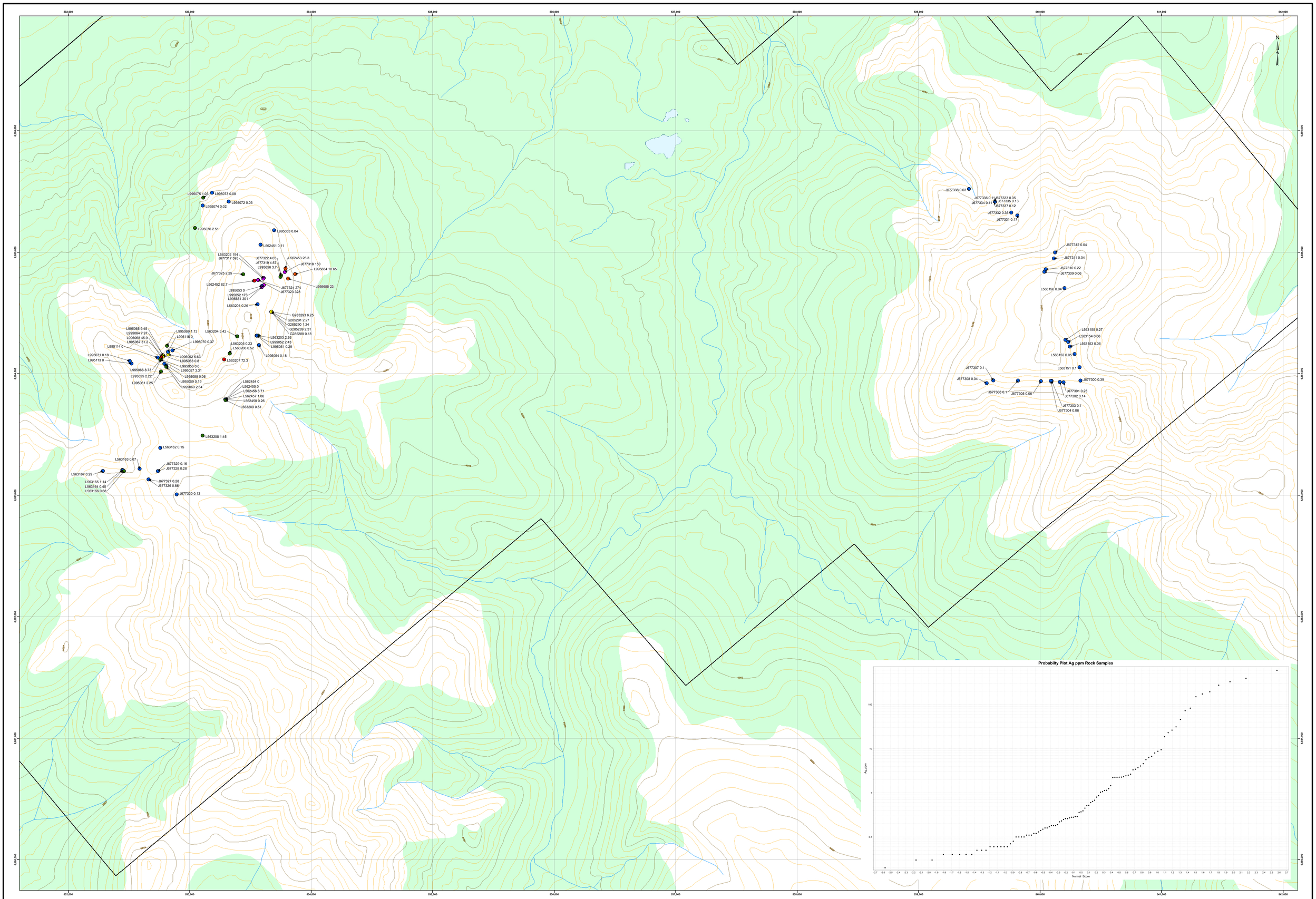
Statistics:
Element: Cu (ppm)
Number of samples = 99
Minimum Value: 3.3 ppm
Maximum Value: 221,000 ppm
Mean: 4,463 ppm
Median: 228 ppm
Interquartile Range: 816.4 ppm
Detection Limit: 1 ppm
Number of samples less than Detection limit: 0
Analytical Method: Aqua Regia, ICP-AES

0 150 300 450 600 750 Meters
1:10,000

TARSIS Resources

Project Name: White River		2011 White River Grid Rock Geochemistry Cu % Values		
Datum: North American 1983				
Projection: Transverse Mercator				
Drawn By: SMART MAP	Date: April, 2012	Approved By:	Version: A	Fig No: 21

Path: D:\Projects\Tarsis_Resources\White_River\MXD\2011_Assessment_Report\White_River_2011_Rock_Geochemistry_Cu.mxd



Legend

- <0.5
- 0.6 - 5.0
- 5.1 - 15.0
- 15.1 - 30.0
- 30.1 - 100.0
- >100

Index Contour (500 Feet)

Intermediate Contour (100 Feet)

Drainage

2011 Claim Block

Forest Cover

Lakes

Dry River

Wetlands

Statistics:
Element: Ag (ppm)
Number of samples = 99
Minimum Value: 0.02 ppm
Maximum Value: 595 ppm
Mean: 25.3 ppm
Median: 0.37 ppm
Interquartile Range: 3.2 ppm
Detection Limit: 0.1 ppm
Number of samples less than Detection limit: 0
Analytical Method: Aqua Regia, ICP-AES

0 150 300 450 600 750 Meters
1:10,000

TARSIS Resources

Project Name: White River		2011 White River Grid Rock Geochemistry Ag (ppm) Values		
Datum: North American 1983				
Projection: Transverse Mercator				
Drawn By: SMART MAP	Date: April, 2012	Approved By:	Version: A	Fig No: 22

Path: D:\Projects\Tarsis_Resources\White_River\MXD\2011_Assessment_Report\White_River_2011_Rock_Geochemistry_Ag.mxd

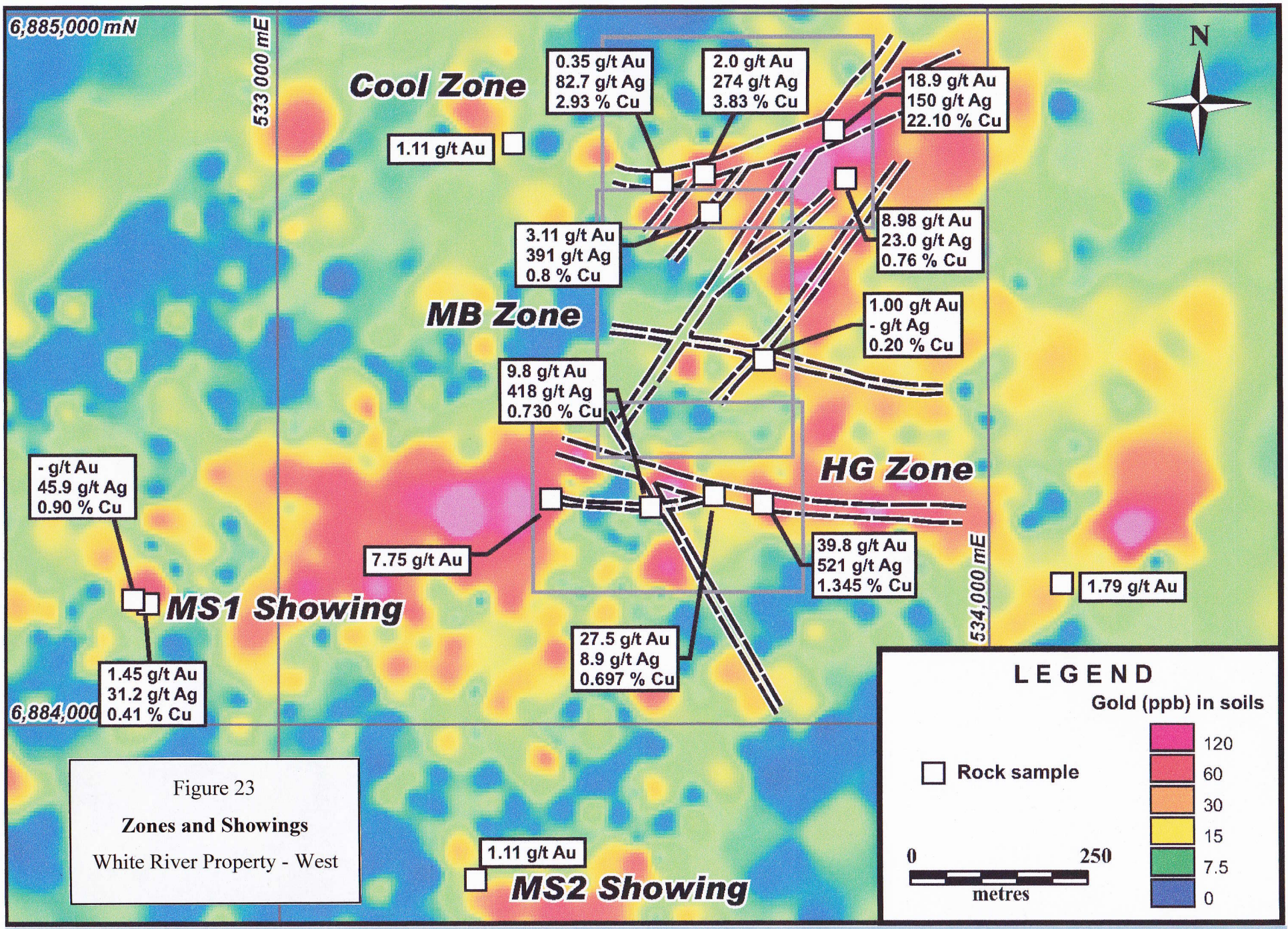
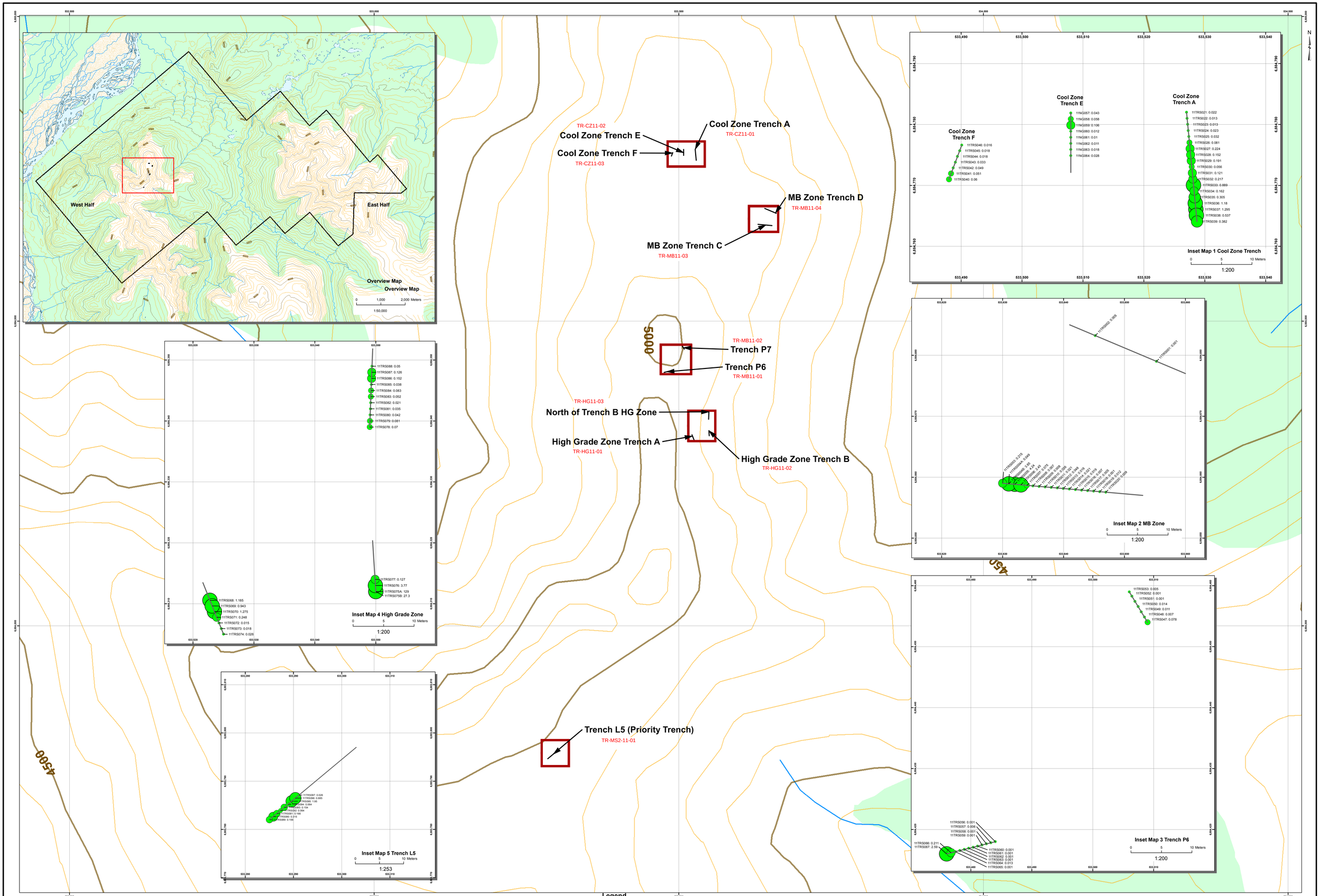
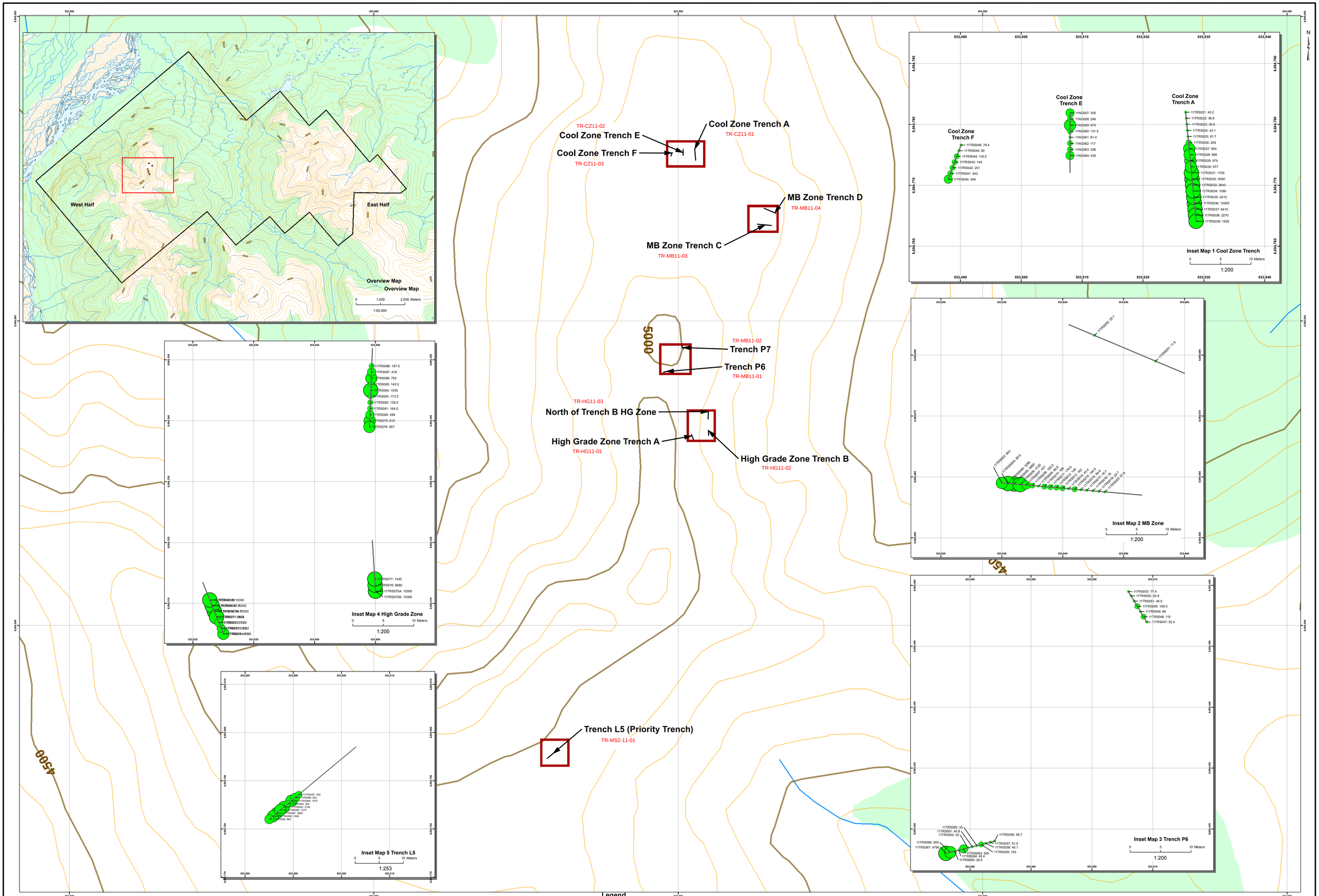


Figure 23

Zones and Showings

White River Property - West

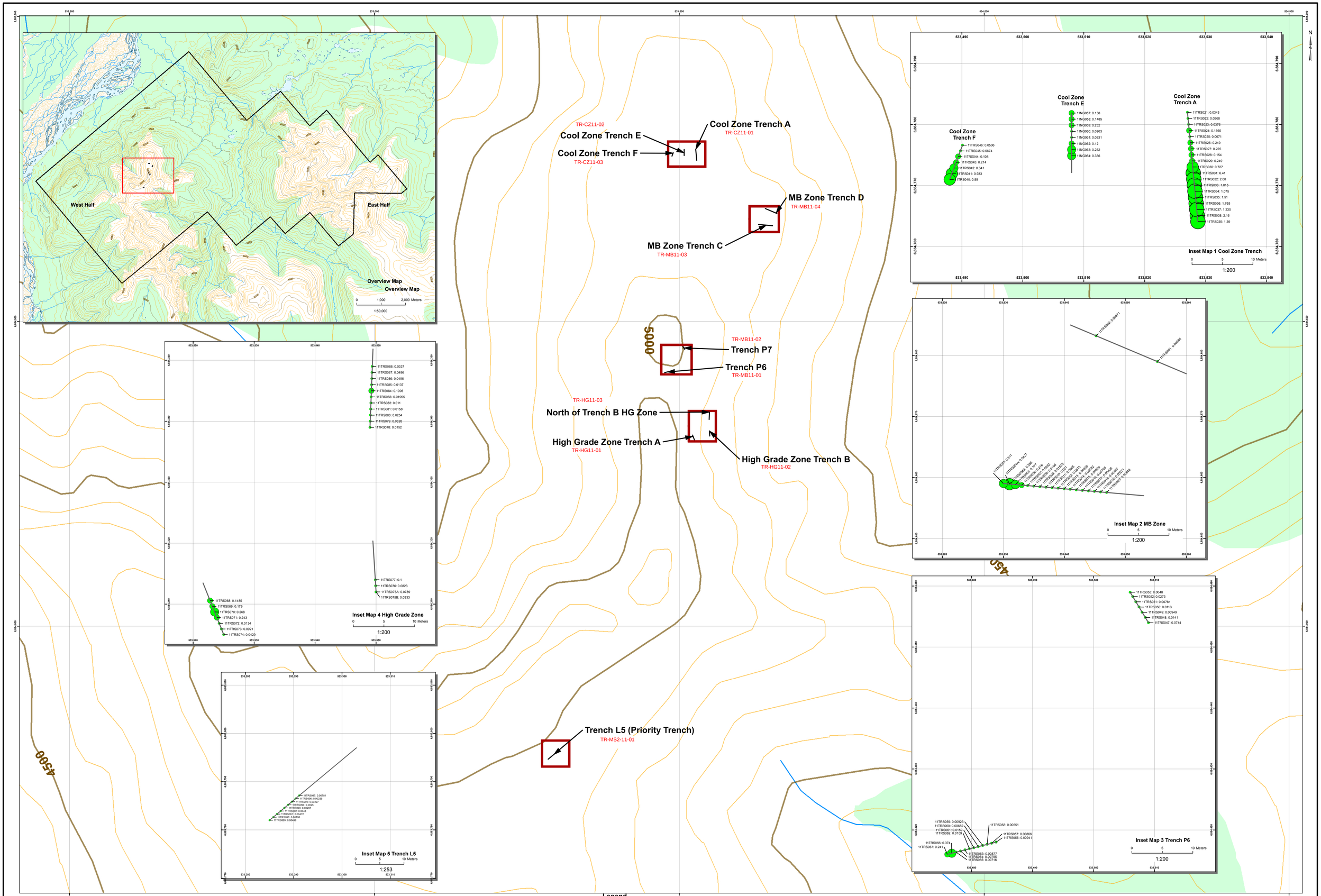

West Half
East Half
Overview Map
Overview Map
0 1,000 2,000 Meters
1:50,000
TR-CZ11-02
Cool Zone Trench E
Cool Zone Trench F
TR-CZ11-03
Cool Zone Trench A
TR-CZ11-01
MB Zone Trench D
TR-MB11-04
MB Zone Trench C
TR-MB11-03
5000
TR-MB11-02
Trench P7
Trench P6
TR-MB11-01
TR-HG11-03
North of Trench B HG Zone
High Grade Zone Trench A
TR-HG11-01
High Grade Zone Trench B
TR-HG11-02
4500
4500
Trench L5 (Priority Trench)
TR-MS2-11-01
Cool Zone Trench E
11NG057: 0.043
11NG058: 0.058
11NG059: 0.106
11NG060: 0.012
11NG061: 0.011
11NG062: 0.011
11NG063: 0.018
11NG064: 0.028
Cool Zone Trench F
11TRS046: 0.016
11TRS045: 0.018
11TRS044: 0.018
11TRS043: 0.033
11TRS042: 0.049
11TRS041: 0.051
11TRS040: 0.06
Cool Zone Trench A
11TRS021: 0.022
11TRS022: 0.013
11TRS023: 0.013
11TRS024: 0.023
11TRS025: 0.032
11TRS026: 0.081
11TRS027: 0.224
11TRS028: 0.152
11TRS029: 0.191
11TRS030: 0.056
11TRS031: 0.121
11TRS032: 0.217
11TRS033: 0.889
11TRS034: 0.162
11TRS035: 0.305
11TRS036: 1.18
11TRS037: 1.295
11TRS038: 0.537
11TRS039: 0.382
Inset Map 1 Cool Zone Trench
0 5 10 Meters
1:200
11TRS088: 0.05
11TRS087: 0.126
11TRS086: 0.152
11TRS085: 0.038
11TRS084: 0.083
11TRS083: 0.052
11TRS082: 0.021
11TRS081: 0.035
11TRS080: 0.042
11TRS079: 0.081
11TRS078: 0.07
11TRS077: 0.127
11TRS076: 3.77
11TRS075A: 129
11TRS075B: 27.3
11TRS068: 1.185
11TRS069: 0.943
11TRS070: 1.275
11TRS071: 0.248
11TRS072: 0.015
11TRS073: 0.018
11TRS074: 0.026
Inset Map 4 High Grade Zone
0 5 10 Meters
1:200
11TRS097: 0.026
11TRS096: 0.665
11TRS095: 1.95
11TRS094: 0.084
11TRS093: 0.154
11TRS092: 2.084
11TRS091: 0.166
11TRS090: 0.315
11TRS089: 0.156
Inset Map 5 Trench L5
0 5 10 Meters
1:253
11TRS002: 0.005
11TRS001: 0.001
11TRS003: 0.215
11TRS004: 1.049
11TRS005: 3.68
11TRS006: 4.24
11TRS007: 0.145
11TRS008: 0.005
11TRS009: 0.097
11TRS010: 0.006
11TRS011: 0.021
11TRS012: 0.048
11TRS013: 0.015
11TRS014: 0.007
11TRS015: 0.019
11TRS016: 0.007
11TRS017: 0.005
11TRS018: 0.891
11TRS019: 0.015
11TRS020: 1.099
Inset Map 2 MB Zone
0 5 10 Meters
1:200
11TRS053: 0.005
11TRS052: 0.001
11TRS051: 0.001
11TRS050: 0.014
11TRS049: 0.011
11TRS048: 0.007
11TRS047: 0.078
11TRS056: 0.001
11TRS057: 0.006
11TRS058: 0.001
11TRS059: 0.001
11TRS066: 0.211
11TRS067: 2.56
11TRS060: 0.001
11TRS061: 0.001
11TRS062: 0.001
11TRS063: 0.001
11TRS064: 0.013
11TRS065: 0.001
Inset Map 3 Trench P6
0 5 10 Meters
1:200
N
Legend
Au (ppm) Values
0 - 0.05
0.06 - 0.1
0.11 - 0.25
0.26 - 0.5
0.51 - 250
Trenches
Index Contour (500 Feet)
Intermediate Contour (100 Feet)
Drainage
2011 Claim Block
Forest Cover
Lakes
Dry River
Wetlands
0 30 60 90 120 150 Meters
1:2,000
TARSIS Resources
Project Name: White River
Datum: North American 1983
Projection: Transverse Mercator
Drawn By: SMART MAP
Date: April, 2012
Approved By:
Version: A
Fig No: 24
2011 White River Grid
Trench Geochemistry
Au ppm Values
Path: D:\Projects\Tarsis_Resources\White_River\MXD\2011_Assessment_Report\White_River_2011_Trench_Geochemistry_Au_ppm.mxd

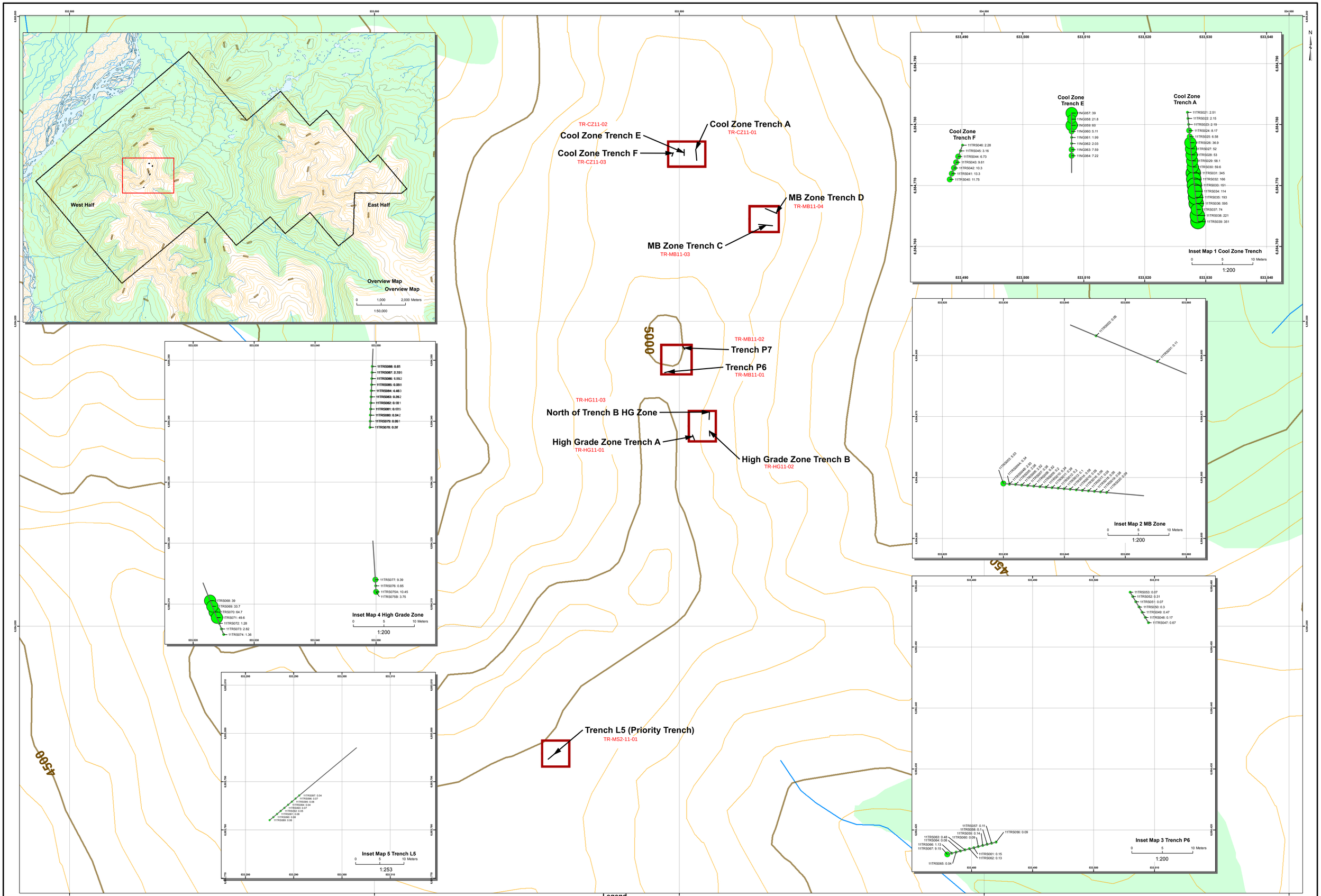


Path: D:\Projects\Tarsis_Resources\White_River\MXD\2011_Assessment_Report\White_River_2011_Trench_Geochemistry_As_ppm.mxd

TARSIS Resources

Project Name: White River		2011 White River Grid Trench Geochemistry As ppm Values	
Datum: North American 1983			
Projection: Transverse Mercator			
Drawn By: SMART MAP	Date: April, 2012	Approved By:	Version: A
			Fig No: 25


West Half
East Half
Overview Map
Overview Map
0 1,000 2,000 Meters
1:50,000
TR-CZ11-02
Cool Zone Trench E
Cool Zone Trench F
TR-CZ11-03
Cool Zone Trench A
TR-CZ11-01
MB Zone Trench D
TR-MB11-04
MB Zone Trench C
TR-MB11-03
TR-MB11-02
Trench P7
Trench P6
TR-MB11-01
TR-HG11-03
North of Trench B HG Zone
High Grade Zone Trench A
TR-HG11-01
High Grade Zone Trench B
TR-HG11-02
Trench L5 (Priority Trench)
TR-MS2-11-01
5000
4500
4SR
Cool Zone Trench E
11NG057: 0.138
11NG058: 0.1485
11NG059: 0.232
11NG060: 0.0903
11NG061: 0.0831
11NG062: 0.12
11NG063: 0.252
11NG064: 0.336
Cool Zone Trench F
11TRS046: 0.0506
11TRS045: 0.0674
11TRS044: 0.108
11TRS043: 0.214
11TRS042: 0.341
11TRS041: 0.933
11TRS040: 0.89
Cool Zone Trench A
11TRS021: 0.0343
11TRS022: 0.0368
11TRS023: 0.0376
11TRS024: 0.1565
11TRS025: 0.0671
11TRS026: 0.249
11TRS027: 0.225
11TRS028: 0.154
11TRS029: 0.249
11TRS030: 0.727
11TRS031: 6.41
11TRS032: 2.08
11TRS033: 1.815
11TRS034: 1.075
11TRS035: 1.51
11TRS036: 1.765
11TRS037: 1.335
11TRS038: 2.16
11TRS039: 1.39
Inset Map 1 Cool Zone Trench
0 5 10 Meters
1:200
11TRS088: 0.0337
11TRS087: 0.0496
11TRS086: 0.0496
11TRS085: 0.0137
11TRS084: 0.1005
11TRS083: 0.01955
11TRS082: 0.011
11TRS081: 0.0158
11TRS080: 0.0254
11TRS079: 0.0326
11TRS078: 0.0152
11TRS077: 0.1
11TRS076: 0.0823
11TRS075A: 0.0789
11TRS075B: 0.0333
11TRS068: 0.1485
11TRS069: 0.179
11TRS070: 0.268
11TRS071: 0.243
11TRS072: 0.0134
11TRS073: 0.0921
11TRS074: 0.0429
Inset Map 4 High Grade Zone
0 5 10 Meters
1:200
11TRS097: 0.00781
11TRS096: 0.00235
11TRS095: 0.00327
11TRS094: 0.0025
11TRS093: 0.00297
11TRS092: 0.0043
11TRS091: 0.00472
11TRS090: 0.00705
11TRS089: 0.00499
Inset Map 5 Trench L5
0 5 10 Meters
1:253
11TRS005: 0.00571
11TRS001: 0.00088
11TRS003: 0.171
11TRS004: 0.0427
11TRS048: 0.048
11TRS006: 0.377
11TRS008: 0.115
11TRS009: 0.0305
11TRS010: 0.01035
11TRS011: 0.0665
11TRS012: 0.0875
11TRS013: 0.0455
11TRS014: 0.00652
11TRS015: 0.00782
11TRS016: 0.00758
11TRS017: 0.00498
11TRS018: 0.00457
11TRS019: 0.00271
11TRS020: 0.00648
Inset Map 2 MB Zone
0 5 10 Meters
1:200
11TRS053: 0.0048
11TRS052: 0.0273
11TRS051: 0.00781
11TRS050: 0.0113
11TRS049: 0.00949
11TRS048: 0.0141
11TRS047: 0.0744
11TRS059: 0.00923
11TRS060: 0.00662
11TRS061: 0.0159
11TRS062: 0.0109
11TRS058: 0.00551
11TRS057: 0.00866
11TRS056: 0.00941
11TRS066: 0.374
11TRS067: 0.241
11TRS063: 0.00877
11TRS064: 0.00755
11TRS065: 0.00716
Inset Map 3 Trench P6
0 5 10 Meters
1:200
N
Legend
Cu (%) Values
0,05% - 0.1%
0.1% - 0.25%
0.25% - 0.5%
0.5% - 1.0%
> 1.0%
Trenches
Index Contour (500 Feet)
Intermediate Contour (100 Feet)
Drainage
2011 Claim Block
Forest Cover
Lakes
Dry River
Wetlands
0 30 60 90 120 150 Meters
1:2,000
TARSIS Resources
Project Name: White River
Datum: North American 1983
Projection: Transverse Mercator
2011 White River Grid
Cu (%) Values
Drawn By: SMART MAP
Date: April, 2012
Approved By:
Version: A
Fig No: 26
Path: D:\Projects\Tarsis_Resources\White_River\MXD\2011_Assessment_Report\White_River_2011_Trench_Geochemistry_Cu_ppm.mxd



Path: D:\Projects\Tarsis_Resources\White_River\MXD\2011_Assessment_Report\White_River_2011_Trench_Geochemistry_Ag_ppm.mxd

TARSIS Resources

Project Name: White River		2011 White River Grid Trench Geochemistry Ag ppm Values	
Datum: North American 1983			
Projection: Transverse Mercator			
Drawn By: SMART MAP	Date: April, 2012	Approved By:	Version: A
			Fig No: 27

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016 – 510 West Hastings Street
Vancouver, B.C. V6B 1L8
Telephone: 604-688-2568 Fax: 604-688-2578

AFFIDAVIT

I, Joan Mariacher, of Vancouver, B.C. make oath and say:

That to the best of my knowledge the attached Statement of Expenditures for exploration work on the White 1-308 mineral claims on Claim Sheet 115K/1 is accurate.

Joan Mariacher

09549

Sworn before me at Vancouver, B.C.

095494

this 9th day of September 2011.

Barrister & Solicitor

IAN J. TALBOT
Barrister & Solicitor
281 East 5th Street
North Vancouver
British Columbia
Canada V7L 1L8

Statement of Expenditures
White 1-308 Mineral Claims
September 9, 2011

Labour

Lamont Leatherman	$ 4,368.00
Rio Minerals Limited	66,984.75
Skivik Holdings Ltd.	7,840.00
Michael Cooly Consulting	1,680.00
Andrew Molnar	8,114.25
	88,987.00

Expense

Discovery Yukon Lodging	15,080.93
Capital Helicopters	10,654.08
Smart Map Services	1,234.80
ALS Chemex	29,491.27
Moonraker Multimedia Inc.	1,764.00
Trans North Helicopters	14,812.89
	73,037.97

Total	$162,024.97

Claim Number	Number of Samples	Cost
White 1	4	$ 440.29
3	6	660.43
4	1	110.07
5	57	6,274.06
6	14	1,541.00
7	81	8,915.78
8	20	2,201.43
9	99	10,897.06
10	18	1,981.28
11	16	1,761.14
12	4	440.29
21	35	3,852.50
22	63	6,934.49
23	40	4,402.85
24	79	8,695.63
26	82	9,025.85
28	16	1,761.14
35	4	440.29
37	36	3,962.57
39	36	3,962.57
41	28	3,082.00
53	8	880.57
54	30	3,302.14
55	15	1,651.07
56	50	5,503.57
68	4	440.29
70	36	3,962.57
72	36	3,962.57
74	28	3,082.00
89	27	2,971.93
90	27	2,971.93
91	45	4,953.21
92	45	4,953.21
97	27	2,971.93
98	21	2,311.50
99	45	4,953.21
100	35	3,852.50
174	4	440.29

continue on next table

Claim Number	Number of Samples	Cost
White 176	10	$ 1,100.71
177	4	440.29
178	9	990.64
179	11	1,210.78
180	10	1,100.71
183	1	110.07
185	4	440.29
202	1	110.07
204	12	1,320.86
205	4	440.29
206	16	1,761.14
207	15	1,651.07
208	12	1,320.86
209	20	2,201.43
211	15	1,651.07
212	13	1,430.93
214	10	1,100.71
215	6	660.43
216	12	1,320.86
233	1	110.07
234	10	1,100.71
235	5	550.36
237	10	1,100.71
238	11	1,210.78
240	1	110.07
242	11	1,210.78
257	7	770.50
258	9	990.64
Total	1,472	$ 162,024.97

LEATHERMAN GEOLOGICAL CONSULTING

LAMONT LEATHERMAN
1438 Mt Newton Xrd Saanichton,
BC. V8M 1S1
Phone: 250-652-9035
Email: lleatherman.lgc@gmail.com

Tarsis Resources
Attn: Marc Blythe

Invoice No.: TCC_6_17_11
Date: June_17_2011

			HST
June 7, 2011	Travel-Black Hills to White River, Prospecting in area	$ 650.00	$ 78.00
June 8, 2011	White River Area - Mapping and Propspecting	$ 650.00	$ 78.00
June 9, 2011	White River Area - Mapping and Propspecting	$ 650.00	$ 78.00
June 10, 2011	Burwash - Rosie Property - Prospecting	$ 650.00	$ 78.00
June 11, 2011	Burwash - Rosie Property - Prospecting	$ 650.00	$ 78.00
June 12, 2011	Haines Junc - Burns Property-Mapping and Prospecting	$ 650.00	$ 78.00
June 13, 2011	Haines Junc - Burns Property-Mapping and Prospecting	$ 650.00	$ 78.00
June 14, 2011	Haines Junc - Burns Property-Mapping and Prospecting Travel - Hains Junc to Victoria	$ 650.00	$ 78.00

SUBTOTAL	$ 5,200.00	
GST (86052 6599 RT0001)	$ 624.00	
TOTAL	$ 5,824.00	CAD

NOTE: Please make cheques payable to Tarsis Resources

POSTED

White River 29N.

LEATHERMAN GEOLOGICAL CONSULTING

LAMONT LEATHERMAN
1438 Mt Newton Xrd Saanichton,
BC. V8M 1S1
Phone: 250-652-9035
Email: lleatherman.lgc@gmail.com

Tarsis Resources
Attn: Marc Blythe

Invoice No.: TCC_8_23_11
Date: August_23_2011

			HST
August 15, 2011	Travel-Black Hills to White River		$ -
August 16, 2011	White River Area - Propspecting	$ 650.00	$ 78.00
August 17, 2011	Travel to Burwash - Prospecting	$ 650.00	$ 78.00
August 18, 2011	Burwash - Prospecting	$ 650.00	$ 78.00
August 19, 2011	Burwash - Prospecting	$ 650.00	$ 78.00
August 20, 2011	Burwash - Prospecting	$ 650.00	$ 78.00
August 21, 2011	Prospecting, travel to Witehorse and on to Victoria	$ 650.00	$ 78.00

SUBTOTAL	$ 3,900.00	
GST (86052 6599 RT0001)	$ 468.00	
TOTAL	$ 4,368.00	CAD

NOTE: Please make check payable to Lamont Leatherman

White Lion - 1456.

STED

(1)

Rio Minerals Limited

Mineral Exploration and Development

910 – 475 Howe Street
Vancouver, British Columbia
Canada. V6C 2B3
email: info@riominerals.com
Telephone: (604) 671-2245
Fax: (604) 871-0231

INVOICE

Date: June 15, 2011
Company: Tarsis Resources Ltd.
Project: Yukon projects - 11
Invoice No. 034-11

Charges:

Time Charges: 1551	42.0 @ 450/day	22 wk	$ 18900.00
Vehicles:	21.0 @ 105/day	11 wk	$ 2205.00
Sub-total:			$ 21105.00
GST:	05%		$ 1055.25
Sub total:			$ 22160.25
Expenses:			$ (4821.17)
Sub total:			$ 26981.42
Advance:			$ 25000.00
Amount Due Cdn:			$ 1981.42 ✓

paid $1508.92
= $472.50

White River - 11607.75

THANK YOU

THIS PROFESSIONAL ACCOUNT IS DUE ON PRESENTATION
PLEASE MAKE CHEQUES PAYABLE TO RIO MINERALS LIMITED.
OVERDUE ACCOUNTS WILL INCUR INTEREST CHARGES. E. & O.E.

Rio Minerals Limited – Tarsis Resources Ltd.
Yukon Projects Personnel Sheet — June 01-15, 2011

Legend

Name	Letter Code
Robert Paeseler	RP
Neil Johnson	NJ
Lyle Gregory	LG
Andrew Molnar	AM
Bruce Brownlee	BB
Victor Mowatt	VM
Brandon Johnson	BJ
Derrick Strickland P. Geo	DS
Vehicles	
GMC 1	G-1
Dodge	D
Chevy	C

Date	Field Crew		Project	Mandays	Truck	Project	Mandays	Truck
June 1								
June 2								
June 3								
June 4								
June 5								
June 6								
June 7	RP, NJ		W.R.	2.0		-	-	1.0
June 8	RP, NJ		W.R.	2.0		-	-	1.0
June 9	AM, RP, BB, NJ		Burns	2.0	1.0	White River	2.0	1.0
June 10	AM, RP, BB, NJ		Quarry	2.0	1.0	White River	2.0	1.0
June 11	AM, RP, BB, NJ,VM,BJ		Rosie	4.0	1.0	White River	2.0	2.0
June 12	AM, RP, BB, NJ,VM,BJ		Burns	4.0	1.0	White River	2.0	3.0
June 13	AM, RP, BB, NJ,VM,BJ		Burns	4.0	1.0	White River	2.0	2.0
June 14	AM, RP, BB, NJ,VM,BJ		W.R.	4.0	-	Rouge	2.0	2.0
June 15	AM, RP, BB, NJ,VM,BJ		W.R.	4.0	-	Rouge	2.0	3.0
June 16								
June 17								
June 18								
June 19								
June 20								
June 21								
June 22								
June 23								
June 24								
June 25								
June 26								
June 27								
June 28								
June 29								
June 30								
Totals				28.0	5.0		14.0	16.0

- WR 22 +11 Quarry 2+1 - (not announced)
Burns 10 + 3
Rogue 4 + 5
Rosie 4+1

Rio Minerals Limited

Mineral Exploration and Development

910 – 475 Howe Street
Vancouver, British Columbia
Canada. V6C 2B3
email: info@riominerals.com
Telephone: (604) 671-2245
Fax: (604) 871-0231

INVOICE

Date: June 30, 2011
Company: Tarsis Resources Ltd.
Project: Yukon projects - 11
Invoice No. 037-11

Charges:		white tiger		
Time Charges:	75.0 @ 450/day	67	$ 33750.00	30150-
Vehicles:	24.0 @ 105/day	18	$ 2310.00	1890.
Sub-total:			$ 36060.00	3Y040
GST:	05%		$ 1803.00	
Sub total:			$ 37863.00	3364Y.
Expenses:			$ -	
Sub total:		POSTED	$ 37863.00	
Amount Due Cdn:			$ 37863.00	✓

THANK YOU

THIS PROFESSIONAL ACCOUNT IS DUE ON PRESENTATION
PLEASE MAKE CHEQUES PAYABLE TO RIO MINERALS LIMITED.
OVERDUE ACCOUNTS WILL INCUR INTEREST CHARGES. E. & O.E.

Rio Minerals Limited – Tarsis Resources Ltd.
Yukon Projects Personnel Sheet — June 16-31, 2011

Legend

Name	Letter Code
Robert Paeseler	RP
Neil Johnson	NJ
Lyle Gregory	LG
Andrew Molnar	AM
Bruce Brownlee	BB
Victor Mowatt	VM
Brandon Johnson	BJ
Craig Morrison	CM
Derrick Strickland P. Geo	DS
Vehicles	
GMC 1	G-1
Dodge	D
Chevy	C

Date	Field Crew		Project	Mandays	Truck	Project	Mandays	Truck
June 1								
June 2								
June 3								
June 4								
June 5								
June 6								
June 7								
June 8								
June 9								
June 10								
June 11								
June 12								
June 13								
June 14								
June 15								
June 16	RP, BB, NJ,VM,BJ		Faro	2.0	1.0	W.R.	3.0	1.0
June 17	RP, BB, NJ,VM,BJ		Faro	2.0	1.0	W.R.	3.0	1.0
June 18	RP, BB, NJ,VM,BJ		Faro	2.0	1.0	W.R.	3.0	1.0
June 19	RP, BB, NJ,VM,BJ		Faro	2.0	1.0	W.R.	3.0	1.0
June 20	RP, BB, NJ,VM,BJ		-	-		W.R.	5.0	2.0
June 21	RP, BB, NJ,VM,BJ		-	-		W.R.	5.0	2.0
June 22	RP, BB, NJ,VM,CM		-	-		W.R.	5.0	2.0
June 23	RP, BB, NJ,VM,CM		-	-		W.R.	5.0	1.0
June 24	RP, BB, NJ,VM,CM		-	-		W.R.	5.0	1.0
June 25	RP, BB, NJ,VM,CM		-	-		W.R.	5.0	1.0
June 26	RP, BB, NJ,VM,CM		-	-		W.R.	5.0	1.0
June 27	RP, BB, NJ,VM,CM		-	-		W.R.	5.0	1.0
June 28	RP, BB, NJ,VM,CM		-	-		W.R.	5.0	1.0
June 29	RP, BB, NJ,VM,CM		-	-		W.R.	5.0	1.0
June 30	RP, BB, NJ,VM,CM		-	-		W.R.	5.0	1.0
Totals				8.0	4.0		67.0	18.0

WR 67+18

Rogue Faro 8+4

Rio Minerals Limited

Mineral Exploration and Development

910 – 475 Howe Street
Vancouver, British Columbia
Canada. V6C 2B3
email: info@riominerals.com
Telephone: (604) 671-2245
Fax: (604) 871-0231

INVOICE

Date: July 15, 2011
Company: Tarsis Resources Ltd.
Project: Yukon Projects - 11
Invoice No. 042-11

Charges:		
Time Charges:	67.0 @ 450/day	$ 30150.00
Vehicles:	26.0 @ 105/day	$ 2730.00
Sub-total:		$ 32880.00
GST:	05%	$ 1644.00
Sub total:		$ 34524.00
Expenses:		$ -
Sub total:		$ 34524.00
Amount Due Cdn:		$ 34524.00

WR 20700.- ✓
Rosie 9450.-
WR 1680 ✓
Rosie 1050

POSTED

White Liner
21780.00

THANK YOU

THIS PROFESSIONAL ACCOUNT IS DUE ON PRESENTATION
PLEASE MAKE CHEQUES PAYABLE TO RIO MINERALS LIMITED.
OVERDUE ACCOUNTS WILL INCUR INTEREST CHARGES. E. & O.E.

Rio Minerals Limited – Tarsis Resources Ltd.
Yukon Projects Personnel Sheet — July 01-31, 2011

Legend

Name	Letter Code
Robert Paessler	RP
Neil Johnson	NJ
Craig Morrison	CM
Andrew Molnar	AM
Bruce Brownlee	BB
Victor Mowatt	VM
Brandon Johnson	BJ
Derrick Strickland P. Geo	DS
Vehicles	
GMC 1	G-1
Dodge	D
Chevy	C

Date	Field Crew		Project	Mandays	Truck	Project	Mandays	Truck
July 1	RP, BB, NJ,VM,CM		White River	5.0	1.0	-	-	-
July 2	RP, BB, NJ,VM,CM		White River	5.0	1.0	-	-	-
July 3	RP, BB, NJ,VM,CM		White River	5.0	1.0	-	-	-
July 4	RP, BB, NJ,VM,CM		White River	5.0	1.0	-	-	-
July 5	RP, BB, NJ,VM,CM		White River	5.0	1.0	-	-	-
July 6	RP, BB, NJ,VM,CM		White River	5.0	1.0	-	-	-
July 7	RP, BB, NJ,VM,CM		White River	5.0	1.0	-	-	-
July 8	RP, BB, NJ,VM,CM		White River	5.0	3.0	-	-	-
July 9	RP, BB, NJ,VM,CM		White River	2.0	2.0	Rosie	3.0	2.0
July 10	RP, BB, NJ,VM,CM		White River	2.0	2.0	Rosie	3.0	2.0
July 11	RP, BB, NJ,VM,CM		White River	2.0	2.0	Rosie	3.0	2.0
July 12	NJ,VM,CM		-	-	-	Rosie	3.0	1.0
July 13	NJ,VM,CM		-	-	-	Rosie	3.0	1.0
July 14	NJ,VM,CM		-	-	-	Rosie	3.0	1.0
July 15	NJ,VM,CM		-	-	-	Rosie	3.0	1.0
July 16								
July 17								
July 18								
July 19								
July 20								
July 21								
July 22								
July 23								
July 24								
July 25								
July 26								
July 27								
July 28								
July 29								
July 30								
July 31								
Totals				46.0	16.0		21.0	10.0

e-mail copies Sent July 3rd

Skivik Holding Corporation Limited

301 Fairway Drive
North Vancouver BC
V7G 1L4

Invoice

Date	Invoice #
03/07/2011	67

Invoice To
Tarsis Resources Ltd Suite 1103 750 West Pender Street Vancouver BC V6C 2T8 Canada

Description	Amount
geological consultion for June 1st to 30th 2011, 28 hours at $125/hour	3,500.00
HST (BC) on sales	420.00

POSTED

Phone #	E-mail	Total
604-990-4889	mhartvik@telus.net	$3,920.00

GST/HST No. 855920989

Skivik Holding Corporation Limited

301 Fairway Drive
North Vancouver BC
V7G 1L4

Invoice

Date	Invoice #
02/08/2011	69

Invoice To
Tarsis Resources Ltd Suite 1103 750 West Pender Street Vancouver BC V6C 2T8 Canada

Description	Amount
geological consultion for July 1st to 31st 2011	3,500.00
HST (BC) on sales	420.00

POSTED

Phone #	E-mail	Total
604-990-4889	mhartvik@telus.net	$3,920.00

GST/HST No. 855920989

Michael Cooley Consulting

52 Wolfe Street, Kingston, ON K7M 1H5
613-544-8581 613-483-1245 (cell)
cooleyconsulting@sympatico.ca
macooley@geologist.com
GST # 861327963RT0001

Invoice # 23-08-11

Date: August 23, 2011

Bill To:
Tarsis Resources
1103 - 750 West Pender Street
Vancouver, BC, V6C 2T8
Telephone: +1-604-689-7644

Attention:
Marc Blythe
President and C. E. O.
Tarsis Resources

Description	# Days	Daily Rate	Amount
Prospecting and property evaluation of various targets in SW Yukon during the period August 16 to August 22, 2011.	7	$800.00	$5,600.00
			$0.00
			$0.00
			$0.00
			$0.00
			$0.00
			$0.00
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			$0.00
			$0.00
			$0.00
			$0.00
			$0.00
			$0.00
		Subtotal	$5,600.00
		GST (5%)	$280.00
		HST	
		Total	$5,880.00

2 days for white River 1680.

POSTED

Andrew Molnar
(604)671-2245 fax (604) 671-0231

Statement No. 98 (Means what

EXPENSE STATEMENT

Pay Period
From
To

Tarsis Resources
Yukon Projects - 11
Tarsis expenses

Project White River
Client Tarsis
Manager Andrew Molnar

Description	Accom	Transport	Rentals	fuel	Per diem	Meals	Rentals	Supplies	HST/GST	TOTAL
supplies								$321.14	$17.26	$338.40
accomodation	$1,800.70								$95.39	$1,896.09
truck						$522.02			$10.81	$532.83
Food				$4,140.83					$160.90	$4,301.73
fuel										
parking										
Wages										
copies										$450.00
phone					$450.00					$595.20
Per diem 10x45							$595.20			
Rentals										
transport										
airfare										
bank charges										
fees										
shipping										
Taxi										
	$1,800.70			$4,140.83	$450.00	$522.02	$595.20	$321.14	$284.38	
									Sub Total	$8,114.25
									Subtract Advances	
									TOTAL	~~$8,114.25~~

POSTED

Notes
Please make cheque payable to Andrew Molnar

● Reimbursement
○ Payment Needed

HST 7%
14.16 356.5
81.45 1,896.09
7.82 301.78
87.20 3799.19
3.50 135

7688.81
+150.-
satellite phone
7838.81

INVOICE

42289 Yukon Inc. dba Discovery Yukon Lodgings
Mile 1169 Alaska Highway, Beaver Creek
Yukon Y0B 1A0

Phone: (867) 862 7408

BN: 84261 0099

Tarsis Resources
1103 -750 Pender Street
Vancouver
BC V6C 2T8

12th July 2011
Invoice No: 11/05

Accommodation & Meals 6th June to 8th July 2011 As per attached spread sheet	14,362.80
GST 5%	718.13
Total Due	**$15,080.93**

Terms: Nett 7 days

CAPITAL HELICOPTERS (1995) INC.
Suite 3 - 25 Pilgrim Place, Whitehorse, Y.T. Y1A 6E8
Phone: (867) 668-6200 Fax: (867) 668-6201
capitalhcl@polarcom.com

Charter and Contract Service

INVOICE

NO. 11551

DATE 15/06/2011

PAGE 1 of 2

SOLD TO
Tarsis Resources Ltd.
1103-750 W Pender Street
Vancouver, BC V6C 2T8

SHIP TO
Tarsis Resources Ltd.
1103-750 W Pender Street
Vancouver, BC V6C 2T8

ITEM NO.	QUANTITY	UNIT	DESCRIPTION	GST	PST	UNIT PRICE	AMOUNT
June 7	4.1	hrs	YXY-White River-s/o-recci-Mt Koidem area-White River-p/u recci-White River	G		1,025.00	4,202.50
June 8	1.7	hrs	White R-Mt Koidem-Donjeck-Pick Handle-tk area-Mt Koidem-White R	G		1,025.00	1,742.50
June 9	4.1	hrs	White R-Mt Koidem-s/o-White R-Mt Koidem-Burwash	G		1,025.00	4,202.50
June 10	1.9	hrs	Burwash-Tyrell ck area-s/o-recci-move crew-Burwash	G		1,025.00	1,947.50
June 11	7.9	hrs	Burwash-Tyrell area-s/o-move crew-recci-Ryolite cr area-p/u-Burwash-Haines Jct	G		1,025.00	8,097.50
June 12	4.5	hrs	Haines Jct-Aishihik headwaters-s/o-recci-shuttle crew-p/u-Haines Jct	G		1,025.00	4,612.50
June 13	4.2	hrs	Haines Jct-shuttle-w Aishihik R-recci-shuttle-p/u-Haines Jct	G		1,025.00	4,305.00
June 14	3.8	hrs	Haines Jct-shuttle-w Aishihik-s/o-recci-p/u-Haines Jct-Whitehorse	G		1,025.00	3,895.00
	285.0	ltrs	fuel@YXY	G		1.73	493.05
			G - GST 5.00% GST				1,674.93

POSTED

Thank You! Your Business is Appreciated! Fuel Price includes Federal and Yukon Tax

COMMENTS

TOTAL

Continued...

White River - 10654.88

SMART MAP
Smart Map Services
649 East Keith Road
North Vancouver, B.C.
V7L 1W4
Tel: 980-3252

Invoice Date: August 31, 2011

Client: Tarsis Resources
Project: White River Compilation
Project-ID: TAR-085-2011- White_River
Invoice for GIS Compilation White River
Time Period: July, August, 2011

Staff	Hours	Rate	Total
Bob Plummer	10.5	$105.00	$1102.50

FEES TOTAL	**$1,102.50**
Plotting	$0.00
Scanning	$0.00
Total (Fees and Plotting, scanning)	$1,102.50
HST TOTAL	**$132.30**
Invoice Total	**$1,234.80**

GST Number: RT000186903 1864

Please make cheque payable to Smart Map Services upon receipt of invoice. Thank-you.
Net due on receipt. Interest at 18% per annum charged monthly on overdue accounts.
Thanks for the work.

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

ALS Minerals

To: TARSIS RESOURCES LTD.
1103 - 750 W PENDER ST.
VANCOUVER BC V6C 2T8

INVOICE NUMBER 2328136

BILLING INFORMATION

Certificate:	WH11114317
Sample Type:	Soil
Account:	TARCAP
Date:	11-JUL-2011
Project:	Y - 11
P.O. No.:	
Quote:	
Terms:	Due on Receipt C1
Comments:	

QUANTITY	ANALYSED FOR CODE	DESCRIPTION	UNIT PRICE	TOTAL
52	PREP-41	Dry, Sieve (180 um) Soil	1.40	72.80
18.53	PREP-41	Weight Charge (kg) - Dry, Sieve (180 um) Soil	2.25	41.69
52	Au-AA23	Au 30g FA-AA finish	15.30	795.60
52	ME-MS41	51 anal. aqua regia ICPMS	18.55	964.60
52	GEO-AR01	Aqua regia digestion	3.50	182.00

white River

POSTED

SUBTOTAL (CAD)	$	2,056.69
R100938885 HST BC	$	246.80
TOTAL PAYABLE (CAD)	$	2,303.49

To: TARSIS RESOURCES LTD.
ATTN: MARC BLYTHE
1103 - 750 W PENDER ST.
VANCOUVER BC V6C 2T8

Payment may be made by: Cheque or Bank Transfer

Beneficiary Name:	ALS Canada Ltd.
Bank:	Royal Bank of Canada
SWIFT:	ROYCCAT2
Address:	Vancouver, BC, CAN
Account:	003-00010-1001098

Please send payment info to accounting.canusa@alsglobal.com

Please Remit Payments To :
ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7

09 Sep 2011 4:33PM HP LASERJET FAX P.22

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: TARSIS RESOURCES LTD.
1103 - 750 W PENDER ST.
VANCOUVER BC V6C 2T8

INVOICE NUMBER 2328354

BILLING INFORMATION

Certificate:	WH11107537
Sample Type:	Sediment
Account:	TARCAP
Date:	7-JUL-2011
Project:	Y-11
P.O. No.:	
Quote:	
Terms:	Due on Receipt C1
Comments:	

QUANTITY	ANALYSED FOR CODE	DESCRIPTION	UNIT PRICE	TOTAL
74	PREP-41	Dry, Sieve (180 um) Soil	1.40	103.60
43.06	PREP-41	Weight Charge (kg) - Dry, Sieve (180 um) Soil	2.25	96.89
74	Au-AA23	Au 30g FA-AA finish	15.30	1,132.20
74	ME-MS41	51 anal. aqua regia ICPMS	18.55	1,372.70
74	GEO-AR01	Aqua regia digestion	3.50	259.00

POSTED

SUBTOTAL (CAD)	$	2,964.39
R100938885 HST BC	$	355.73
TOTAL PAYABLE (CAD)	$	3,320.12

To: TARSIS RESOURCES LTD.
ATTN: MARC BLYTHE
1103 - 750 W PENDER ST.
VANCOUVER BC V6C 2T8

Payment may be made by: Cheque or Bank Transfer

Beneficiary Name:	ALS Canada Ltd.
Bank:	Royal Bank of Canada
SWIFT:	ROYCCAT2
Address:	Vancouver, BC, CAN
Account:	003-00010-1001098

Please send payment info to accounting.canusa@alsglobal.com

Please Remit Payments To :
ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7

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ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

ALS Minerals

To: TARSIS RESOURCES LTD.
1103 - 750 W PENDER ST.
VANCOUVER BC V6C 2T8

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INVOICE NUMBER 2327191

BILLING INFORMATION

Certificate:	WH11107535
Sample Type:	Sediment
Account:	TARCAP
Date:	8-JUL-2011
Project:	Y-11
P.O. No.:	
Quote:	
Terms:	Due on Receipt C1
Comments:	

ANALYSED FOR

QUANTITY	CODE	DESCRIPTION	UNIT PRICE	TOTAL
54	PREP-41	Dry, Sieve (180 um) Soil	1.40	75.60
29.42	PREP-41	Weight Charge (kg) - Dry, Sieve (180 um) Soil	2.25	66.20
54	ME-MS41	51 anal. aqua regia ICPMS	18.55	1,001.70
54	GEO-AR01	Aqua regia digestion	3.50	189.00
54	Au-AA23	Au 30g FA-AA finish	15.30	826.20

white river

POSTED

SUBTOTAL (CAD)	$	2,158.70
R100938885 HST BC	$	259.04
TOTAL PAYABLE (CAD)	$	2,417.74

To: TARSIS RESOURCES LTD.
ATTN: MARC BLYTHE
1103 - 750 W PENDER ST.
VANCOUVER BC V6C 2T8

Payment may be made by: Cheque or Bank Transfer

Beneficiary Name:	ALS Canada Ltd.
Bank:	Royal Bank of Canada
SWIFT:	ROYCCAT2
Address:	Vancouver, BC, CAN
Account:	003-00010-1001098

Please send payment info to accounting.canusa@alsglobal.com

Please Remit Payments To :
ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: TARSIS RESOURCES LTD.
1103 - 750 W PENDER ST.
VANCOUVER BC V6C 2T8

INVOICE NUMBER 2327333

BILLING INFORMATION

Certificate:	WH11107534
Sample Type:	Sediment
Account:	TARCAP
Date:	9-JUL-2011
Project:	Y-11
P.O. No.:	
Quote:	
Terms:	Due on Receipt C1
Comments:	

QUANTITY	ANALYSED FOR CODE	DESCRIPTION	UNIT PRICE	TOTAL
52	PREP-41	Dry, Sieve (180 um) Soil	1.40	72.80
29.06	PREP-41	Weight Charge (kg) - Dry, Sieve (180 um) Soil	2.25	65.39
52	ME-MS41	51 anal. aqua regia ICPMS	18.55	964.60
52	GEO-AR01	Aqua regia digestion	3.50	182.00
52	Au-AA23	Au 30g FA-AA finish	15.30	795.60

white river

POSTED

SUBTOTAL (CAD)	$	2,080.39
R100938885 HST BC	$	249.65
TOTAL PAYABLE (CAD)	$	2,330.04

To: TARSIS RESOURCES LTD.
ATTN: MARC BLYTHE
1103 - 750 W PENDER ST.
VANCOUVER BC V6C 2T8

Payment may be made by: Cheque or Bank Transfer

Beneficiary Name:	ALS Canada Ltd.
Bank:	Royal Bank of Canada
SWIFT:	ROYCCAT2
Address:	Vancouver, BC, CAN
Account:	003-00010-1001098

Please send payment info to accounting.canusa@alsglobal.com

Please Remit Payments To :
ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7

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ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

ALS Minerals

To: TARSIS RESOURCES LTD.
1103 - 750 W PENDER ST.
VANCOUVER BC V6C 2T8

INVOICE NUMBER 2327130

BILLING INFORMATION

Certificate:	WH11107532
Sample Type:	Sediment
Account:	TARCAP
Date:	7-JUL-2011
Project:	Y-11
P.O. No.:	
Quote:	
Terms:	Due on Receipt C1
Comments:	

QUANTITY	ANALYSED FOR CODE	DESCRIPTION	UNIT PRICE	TOTAL
14	PREP-41	Dry, Sieve (180 um) Soil	1.40	19.60
35.38	PREP-41	Weight Charge (kg) - Dry, Sieve (180 um) Soil	2.25	79.61
14	ME-MS41	51 anal. aqua regia ICPMS	18.55	259.70
14	GEO-AR01	Aqua regia digestion	3.50	49.00
14	Au-AA23	Au 30g FA-AA finish	15.30	214.20

SUBTOTAL (CAD)	$	622.11
R100938885 HST BC	$	74.65
TOTAL PAYABLE (CAD)	$	696.76

To: TARSIS RESOURCES LTD.
ATTN: MARC BLYTHE
1103 - 750 W PENDER ST.
VANCOUVER BC V6C 2T8

Payment may be made by: Cheque or Bank Transfer

Beneficiary Name:	ALS Canada Ltd.
Bank:	Royal Bank of Canada
SWIFT:	ROYCCAT2
Address:	Vancouver, BC, CAN
Account:	003-00010-1001098

Please send payment info to accounting.canusa@alsglobal.com

Please Remit Payments To :
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2103 Dollarton Hwy
North Vancouver BC V7H 0A7

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ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
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To: TARSIS RESOURCES LTD.
1103 - 750 W PENDER ST.
VANCOUVER BC V6C 2T8

INVOICE NUMBER 2327125

BILLING INFORMATION

Certificate:	WH11107533
Sample Type:	Sediment
Account:	TARCAP
Date:	7-JUL-2011
Project:	Y-11
P.O. No.:	
Quote:	
Terms:	Due on Receipt C1
Comments:	

QUANTITY	ANALYSED FOR CODE	DESCRIPTION	UNIT PRICE	TOTAL
13	PREP-41	Dry, Sieve (180 um) Soil	1.40	18.20
35.92	PREP-41	Weight Charge (kg) - Dry, Sieve (180 um) Soil	2.25	80.82
13	ME-MS41	51 anal. aqua regia ICPMS	18.55	241.15
13	GEO-AR01	Aqua regia digestion	3.50	45.50
13	Au-AA23	Au 30g FA-AA finish	15.30	198.90

POSTED

white Rock

SUBTOTAL (CAD)	$	584.57
R100938885 HST BC	$	70.15
TOTAL PAYABLE (CAD)	$	654.72

To: TARSIS RESOURCES LTD.
ATTN: MARC BLYTHE
1103 - 750 W PENDER ST.
VANCOUVER BC V6C 2T8

Payment may be made by: Cheque or Bank Transfer

Beneficiary Name:	ALS Canada Ltd.
Bank:	Royal Bank of Canada
SWIFT:	ROYCCAT2
Address:	Vancouver, BC, CAN
Account:	003-00010-1001098

Please send payment info to accounting.canusa@alsglobal.com

Please Remit Payments To :
ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7

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ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: TARSIS RESOURCES LTD.
1103 - 750 W PENDER ST.
VANCOUVER BC V6C 2T8

INVOICE NUMBER 2327135

BILLING INFORMATION

Certificate:	WH11107536
Sample Type:	Sediment
Account:	TARCAP
Date:	7-JUL-2011
Project:	Y-11
P.O. No.:	
Quote:	
Terms:	Due on Receipt C1
Comments:	

QUANTITY	ANALYSED FOR CODE	DESCRIPTION	UNIT PRICE	TOTAL
15	PREP-41	Dry, Sieve (180 um) Soil	1.40	21.00
41.28	PREP-41	Weight Charge (kg) - Dry, Sieve (180 um) Soil	2.25	92.88
15	ME-MS41	51 anal. aqua regia ICPMS	18.55	278.25
15	GEO-AR01	Aqua regia digestion	3.50	52.50
15	Au-AA23	Au 30g FA-AA finish	15.30	229.50

SUBTOTAL (CAD)	$	674.13
R100938885 HST BC	$	80.90
TOTAL PAYABLE (CAD)	$	755.03

POSTED

To: TARSIS RESOURCES LTD.
ATTN: MARC BLYTHE
1103 - 750 W PENDER ST.
VANCOUVER BC V6C 2T8

Payment may be made by: Cheque or Bank Transfer

Beneficiary Name:	ALS Canada Ltd.
Bank:	Royal Bank of Canada
SWIFT:	ROYCCAT2
Address:	Vancouver, BC, CAN
Account:	003-00010-1001098

Please send payment info to accounting.canusa@alsglobal.com

Please Remit Payments To :
ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7

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ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: TARSIS RESOURCES LTD.
1103 - 750 W PENDER ST.
VANCOUVER BC V6C 2T8

INVOICE NUMBER 2322667

BILLING INFORMATION

Certificate:	WH11108543
Sample Type:	Rock
Account:	TARCAP
Date:	7-JUL-2011
Project:	Y-11
P.O. No.:	
Quote:	
Terms:	Due on Receipt C1
Comments:	

QUANTITY	ANALYSED FOR CODE	DESCRIPTION	UNIT PRICE	TOTAL
24	PREP-31	Crush, Split, Pulverize	7.10	170.40
18.00	PREP-31	Weight Charge (kg) - Crush, Split, Pulverize	0.65	11.70
24	ME-MS41	51 anal. aqua regia ICPMS	18.55	445.20
24	GEO-AR01	Aqua regia digestion	3.50	84.00
24	Au-AA23	Au 30g FA-AA finish	15.30	367.20

white paper

POSTED

SUBTOTAL (CAD)	$	1,078.50
R100938885 HST BC	$	129.42
TOTAL PAYABLE (CAD)	$	1,207.92

To: TARSIS RESOURCES LTD.
ATTN: MARC BLYTHE
1103 - 750 W PENDER ST.
VANCOUVER BC V6C 2T8

Payment may be made by: Cheque or Bank Transfer

Beneficiary Name:	ALS Canada Ltd.
Bank:	Royal Bank of Canada
SWIFT:	ROYCCAT2
Address:	Vancouver, BC, CAN
Account:	003-00010-1001098

Please send payment info to accounting.canusa@alsglobal.com

Please Remit Payments To :
ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7

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ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: TARSIS RESOURCES LTD.
1103 - 750 W PENDER ST.
VANCOUVER BC V6C 2T8

INVOICE NUMBER 2322401

BILLING INFORMATION

Certificate:	WH11107538
Sample Type:	Rock
Account:	TARCAP
Date:	8-JUL-2011
Project:	Y-11
P.O. No.:	
Quote:	
Terms:	Due on Receipt
Comments:	C1

ANALYSED FOR

QUANTITY	CODE	DESCRIPTION	UNIT PRICE	TOTAL
1	BAT-01	Administration Fee	30.00	30.00
16	PREP-31	Crush, Split, Pulverize	7.10	113.60
16.48	PREP-31	Weight Charge (kg) - Crush, Split, Pulverize	0.65	10.71
16	ME-MS41	51 anal. aqua regia ICPMS	18.55	296.80
16	GEO-AR01	Aqua regia digestion	3.50	56.00
1	Ag-OG46	Ore Grade Ag - Aqua Regia	2.35	2.35
2	ME-OG46	Ore Grade Elements - AquaRegia	2.35	4.70
2	ASY-AR01	Assay Aqua Regia Digestion	5.90	11.80
2	Cu-OG46	Ore Grade Cu - Aqua Regia	2.35	4.70
16	Au-AA23	Au 30g FA-AA finish	15.30	244.80

SUBTOTAL (CAD)	$	775.46
R100938885 HST BC	$	93.06
TOTAL PAYABLE (CAD)	$	868.52

To: TARSIS RESOURCES LTD.
ATTN: MARC BLYTHE
1103 - 750 W PENDER ST.
VANCOUVER BC V6C 2T8

POSTED

Please Remit Payments To :
ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7

Payment may be made by: Cheque or Bank Transfer

Beneficiary Name:	ALS Canada Ltd.
Bank:	Royal Bank of Canada
SWIFT:	ROYCCAT2
Address:	Vancouver, BC, CAN
Account:	003-00010-1001098

Please send payment info to accounting.canusa@alsglobal.com

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ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: TARSIS RESOURCES LTD.
1103 - 750 W PENDER ST.
VANCOUVER BC V6C 2T8

INVOICE NUMBER 2337774

BILLING INFORMATION

Certificate:	WH11111301
Sample Type:	Rock
Account:	TARCAP
Date:	24-JUL-2011
Project:	Y-11
P.O. No.:	
Quote:	
Terms:	Due on Receipt C1
Comments:	

QUANTITY	CODE	DESCRIPTION	UNIT PRICE	TOTAL
		ANALYSED FOR		
9	PREP-31	Crush, Split, Pulverize	7.10	63.90
10.26	PREP-31	Weight Charge (kg) - Crush, Split, Pulverize	0.65	6.67
9	Au-AA23	Au 30g FA-AA finish	15.30	137.70
9	ME-MS41	51 anal. aqua regia ICPMS	18.55	166.95
9	GEO-AR01	Aqua regia digestion	3.50	31.50

write remel

PAID

SUBTOTAL (CAD)	$	406.72
R100938885 HST BC	$	48.81
TOTAL PAYABLE (CAD)	$	455.53

To: TARSIS RESOURCES LTD.
ATTN: MARC BLYTHE
1103 - 750 W PENDER ST.
VANCOUVER BC V6C 2T8

Payment may be made by: Cheque or Bank Transfer

Beneficiary Name:	ALS Canada Ltd.
Bank:	Royal Bank of Canada
SWIFT:	ROYCCAT2
Address:	Vancouver, BC, CAN
Account:	003-00010-1001098

Please send payment info to accounting.canusa@alsglobal.com

Please Remit Payments To :
ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7

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ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

ALS Minerals

To: TARSIS RESOURCES LTD.
1103 - 750 W PENDER ST.
VANCOUVER BC V6C 2T8

INVOICE NUMBER 2348940

BILLING INFORMATION

Certificate:	WH11136329
Sample Type:	Rock
Account:	TARCAP
Date:	28-JUL-2011
Project:	White River
P.O. No.:	
Quote:	
Terms:	Due on Receipt C1
Comments:	

ANALYSED FOR

QUANTITY	CODE	DESCRIPTION	UNIT PRICE	TOTAL
1	BAT-01	Administration Fee	31.50	31.50
13	PREP-31	Crush, Split, Pulverize Rush Charges X 2.0	14.20	184.60
5.51	PREP-31	Weight Charge (kg) - Crush, Split, Pulverize Rush Cha	1.30	7.16
13	Au-AA23	Au 30g FA-AA finish Rush Charges X 2.0	30.60	397.80
13	ME-MS41	51 anal. aqua regia ICPMS Rush Charges X 2.0	37.10	482.30
1	ME-OG46	Ore Grade Elements - AquaRegia Rush Charges X 2.0	4.70	4.70
1	Cu-OG46	Ore Grade Cu - Aqua Regia Rush Charges X 2.0	4.70	4.70
13	GEO-AR01	Aqua regia digestion Rush Charges X 2.0	7.00	91.00
1	ASY-AR01	Assay Aqua Regia Digestion Rush Charges X 2.0	11.80	11.80

white river

SUBTOTAL (CAD)	$	1,215.56
R100938885 HST BC	$	145.87
TOTAL PAYABLE (CAD)	$	1,361.43

To: TARSIS RESOURCES LTD.
ATTN: MARC BLYTHE
1103 - 750 W PENDER ST.
VANCOUVER BC V6C 2T8

Payment may be made by: Cheque or Bank Transfer

Beneficiary Name:	ALS Canada Ltd.
Bank:	Royal Bank of Canada
SWIFT:	ROYCCAT2
Address:	Vancouver, BC, CAN
Account:	003-00010-1001098

Please send payment info to accounting.canusa@alsglobal.com

Please Remit Payments To :
ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7

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ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: TARSIS RESOURCES LTD.
1103 - 750 W PENDER ST.
VANCOUVER BC V6C 2T8

INVOICE NUMBER 2341029

BILLING INFORMATION

Certificate:	WH11114164
Sample Type:	Soil
Account:	TARCAP
Date:	29-JUL-2011
Project:	Y-11
P.O. No.:	
Quote:	
Terms:	Due on Receipt C1
Comments:	

QUANTITY	ANALYSED FOR CODE	DESCRIPTION	UNIT PRICE	TOTAL
47	PREP-41	Dry, Sieve (180 um) Soil	1.40	65.80
18.62	PREP-41	Weight Charge (kg) - Dry, Sieve (180 um) Soil	2.25	41.90
47	Au-AA23	Au 30g FA-AA finish	15.30	719.10
47	ME-MS41	51 anal. aqua regia ICPMS	18.55	871.85
47	GEO-AR01	Aqua regia digestion	3.50	164.50

SUBTOTAL (CAD)	$	1,863.15
R100938885 HST BC	$	223.58
TOTAL PAYABLE (CAD)	$	2,086.73

To: TARSIS RESOURCES LTD.
ATTN: MARC BLYTHE
1103 - 750 W PENDER ST.
VANCOUVER BC V6C 2T8

Payment may be made by: Cheque or Bank Transfer

Beneficiary Name:	ALS Canada Ltd.
Bank:	Royal Bank of Canada
SWIFT:	ROYCCAT2
Address:	Vancouver, BC, CAN
Account:	003-00010-1001088

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ALS Canada Ltd.
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To: TARSIS RESOURCES LTD.
1103 - 750 W PENDER ST.
VANCOUVER BC V6C 2T8

INVOICE NUMBER 2340847

BILLING INFORMATION

Certificate:	WH11114165
Sample Type:	Soil
Account:	TARCAP
Date:	31-JUL-2011
Project:	Y-11
P.O. No.:	
Quote:	
Terms:	Due on Receipt C1
Comments:	

QUANTITY	ANALYSED FOR CODE	DESCRIPTION	UNIT PRICE	TOTAL
47	PREP-41	Dry, Sieve (180 um) Soil	1.40	65.80
19.12	PREP-41	Weight Charge (kg) - Dry, Sieve (180 um) Soil	2.25	43.02
46	Au-AA23	Au 30g FA-AA finish	15.30	703.80
46	ME-MS41	51 anal. aqua regia ICPMS	18.55	853.30
46	GEO-AR01	Aqua regia digestion	3.50	161.00

White Red

POSTED

SUBTOTAL (CAD)	$	1,826.92
R100938885 HST BC	$	219.23
TOTAL PAYABLE (CAD)	$	2,046.15

To: TARSIS RESOURCES LTD.
ATTN: MARC BLYTHE
1103 - 750 W PENDER ST.
VANCOUVER BC V6C 2T8

Payment may be made by: Cheque or Bank Transfer

Beneficiary Name:	ALS Canada Ltd.
Bank:	Royal Bank of Canada
SWIFT:	ROYCCAT2
Address:	Vancouver, BC, CAN
Account:	003-00010-1001098

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To: TARSIS RESOURCES LTD.
1103 - 750 W PENDER ST.
VANCOUVER BC V6C 2T8

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INVOICE NUMBER 2340745

BILLING INFORMATION

Certificate:	WH11114161
Sample Type:	Soil
Account:	TARCAP
Date:	27-JUL-2011
Project:	Y-11
P.O. No.:	
Quote:	
Terms:	Due on Receipt C1
Comments:	

QUANTITY	ANALYSED FOR CODE - DESCRIPTION		UNIT PRICE	TOTAL
47	PREP-41	Dry, Sieve (180 um) Soil	1.40	65.80
18.42	PREP-41	Weight Charge (kg) - Dry, Sieve (180 um) Soil	2.25	41.45
47	Au-AA23	Au 30g FA-AA finish	15.30	719.10
47	ME-MS41	51 anal. aqua regia ICPMS	18.55	871.85
47	GEO-AR01	Aqua regia digestion	3.50	164.50

SUBTOTAL (CAD)	$	1,862.70
R100938885 HST BC	$	223.52
TOTAL PAYABLE (CAD)	$	2,086.22

To: TARSIS RESOURCES LTD.
ATTN: MARC BLYTHE
1103 - 750 W PENDER ST.
VANCOUVER BC V6C 2T8

Payment may be made by: Cheque or Bank Transfer

Beneficiary Name:	ALS Canada Ltd.
Bank:	Royal Bank of Canada
SWIFT:	ROYCCAT2
Address:	Vancouver, BC, CAN
Account:	003-00010-1001098

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Please Remit Payments To :
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North Vancouver BC V7H 0A7

P.35

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: TARSIS RESOURCES LTD.
1103 - 750 W PENDER ST.
VANCOUVER BC V6C 2T8

INVOICE NUMBER 2340666

BILLING INFORMATION

Certificate:	WH11114169
Sample Type:	Soil
Account:	TARCAP
Date:	28-JUL-2011
Project:	Y-11
P.O. No.:	7
Quote:	
Terms:	Due on Receipt C1
Comments:	

ANALYSED FOR

QUANTITY	CODE	DESCRIPTION	UNIT PRICE	TOTAL
47	PREP-41	Dry, Sieve (180 um) Soil	1.40	65.80
17.96	PREP-41	Weight Charge (kg) - Dry, Sieve (180 um) Soil	2.25	40.41
47	Au-AA23	Au 30g FA-AA finish	15.30	719.10
47	ME-MS41	51 anal. aqua regia ICPMS	18.55	871.85
47	GEO-AR01	Aqua regia digestion	3.50	164.50

white River

SUBTOTAL (CAD)	$	1,861.66
R100938885 HST BC	$	223.40
TOTAL PAYABLE (CAD)	$	2,085.06

To: TARSIS RESOURCES LTD.
ATTN: MARC BLYTHE
1103 - 750 W PENDER ST.
VANCOUVER BC V6C 2T8

Payment may be made by: Cheque or Bank Transfer

Beneficiary Name:	ALS Canada Ltd.
Bank:	Royal Bank of Canada
SWIFT:	ROYCCAT2
Address:	Vancouver, BC, CAN
Account:	003-00010-1001098

Please send payment info to accounting.canusa@alsglobal.com

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North Vancouver BC V7H 0A7

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To: TARSIS RESOURCES LTD.
1103 - 750 W PENDER ST.
VANCOUVER BC V6C 2T8

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INVOICE NUMBER 2340649

BILLING INFORMATION

Certificate:	WH11120090
Sample Type:	Soil
Account:	TARCAP
Date:	31-JUL-2011
Project:	Y-11
P.O. No.:	
Quote:	
Terms:	Due on Receipt C1
Comments:	

QUANTITY	ANALYSED FOR CODE	DESCRIPTION	UNIT PRICE	TOTAL
56	PREP-41	Dry, Sieve (180 um) Soil	1.40	78.40
28.96	PREP-41	Weight Charge (kg) - Dry, Sieve (180 um) Soil	2.25	65.16
56	Au-AA23	Au 30g FA-AA finish	15.30	856.80
56	ME-MS41	51 anal. aqua regia ICPMS	18.55	1,038.80
56	GEO-AR01	Aqua regia digestion	3.50	196.00

white rock

SUBTOTAL (CAD)	$	2,235.16
R100938885 HST BC	$	268.22
TOTAL PAYABLE (CAD)	$	2,503.38

To: TARSIS RESOURCES LTD.
ATTN: MARC BLYTHE
1103 - 750 W PENDER ST.
VANCOUVER BC V6C 2T8

Payment may be made by: Cheque or Bank Transfer

Beneficiary Name:	ALS Canada Ltd.
Bank:	Royal Bank of Canada
SWIFT:	ROYCCAT2
Address:	Vancouver, BC, CAN
Account:	003-00010-1001098

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Please Remit Payments To :
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North Vancouver BC V7H 0A7

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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: TARSIS RESOURCES LTD.
1103 - 750 W PENDER ST.
VANCOUVER BC V6C 2T8

INVOICE NUMBER 2337836

BILLING INFORMATION

Certificate:	WH11114117
Sample Type:	Soil
Account:	TARCAP
Date:	28-JUL-2011
Project:	Y-11
P.O. No.:	
Quote:	
Terms:	Due on Receipt C1
Comments:	

ANALYSED FOR

QUANTITY	CODE	DESCRIPTION	UNIT PRICE	TOTAL
52	PREP-41	Dry, Sieve (180 um) Soil	1.40	72.80
22.08	PREP-41	Weight Charge (kg) - Dry, Sieve (180 um) Soil	2.25	49.68
52	Au-AA23	Au 30g FA-AA finish	15.30	795.60
52	ME-MS41	51 anal. aqua regia ICPMS	18.55	964.60
52	GEO-AR01	Aqua regia digestion	3.50	182.00

White River

SUBTOTAL (CAD)	$	2,064.68
R100938885 HST BC	$	247.76
TOTAL PAYABLE (CAD)	$	2,312.44

To: TARSIS RESOURCES LTD.
ATTN: MARC BLYTHE
1103 - 750 W PENDER ST.
VANCOUVER BC V6C 2T8

Payment may be made by: Cheque or Bank Transfer

Beneficiary Name:	ALS Canada Ltd.
Bank:	Royal Bank of Canada
SWIFT:	ROYCCAT2
Address:	Vancouver, BC, CAN
Account:	003-00010-1001098

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