ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
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Telephone: 604-688-2568 Fax: 604-688-2578

ASSESSMENT REPORT

describing

SOIL AND ROCK GEOCHEMICAL SAMPLING

at the

NUTZ PROPERTY

Nutz 1-30 YD110353-YD110382

NTS 115/K02
Latitude 62°02´N; Longitude 140°50´W

located in the

Whitehorse Mining District
Yukon Territory

prepared by

Archer, Cathro & Associates (1981) Limited

for

STRATEGIC METALS LTD.

by

A. Mitchell, B.Sc.

February 2012

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FIGURES

INTRODUCTION

The Nutz property is located within the Kluane Range of southwestern Yukon. It was staked to cover two known, copper enriched skarn showings. The property is wholly owned by Strategic Metals Ltd.

This report describes prospecting and soil sampling conducted on September 15, 2011 by Archer, Cathro and Associates (1981) Limited on behalf of Strategic Metals. The author participated and interpreted all data from this program and his Statement of Qualifications is in Appendix I.

PROPERTY LOCATION, CLAIM DATA AND ACCESS

The Nutz property is located in southwestern Yukon at latitude 62°02´ north and longitude 140°50´ west on NTS map sheet 115K/02 (Figure 1). It comprises 30 contiguous quartz claims that cover an area of about 600 hectares (6 km^2). The claims are registered with the Whitehorse Mining Recorder in the name of Archer Cathro, which holds them in trust for Strategic Metals. Specifics concerning claim registration are tabulated below, while the locations of individual claims are shown on Figure 2.

Claim Name	Grant Number	Expiry Date*
Nutz 1-30	YD110353-YD110382	March 6, 2015

* Expiry dates include 2011 work which has been filed for assessment credit.

Access to and from the property was provided by a Bell 206B helicopter operated by Kluane Helicopters from the Burwash Landing airport, which is located approximately 125 km southeast of the property. The community of Haines Junction is the nearest supply centre. It lies 225 km southeast of the property. The closest road access is the Alaska Highway, which at its nearest point is 10 km east of the property. The Alaska Highway is usable in all seasons by two wheel drive vehicles.

HISTORY AND PREVIOUS WORK

The ground now covered by the Nutz property was first staked in 1952 by Prospector Airways Co. Ltd. as the Henry claims (Deklerk, R. and Traynor, S., 2005). These claims lapsed and Prospector Airways restaked the area in 1958 as the Frankie and Steve claims. No record was found regarding work done on any of these claim blocks.

In 1969, Yukon Revenue Mines Limited restaked the area as the Gold property (Mullin, 1982). It performed bulldozer trenching at two mineralized skarn zones (Discovery and Magnetite Zones), which are located about 25 m apart. One trench was excavated across the Discovery Zone and two trenches cut the Magnetite Zone. Only limited bedrock was exposed in these trenches due to extensive permafrost. A well mineralized skarn specimen reportedly yielded 10.3% copper and 16.4 g/t silver with trace gold, but it is unknown which zone this specimen was taken from. Chip samples collected from the Discovery Zone trench returned variable

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FIGURE 1

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

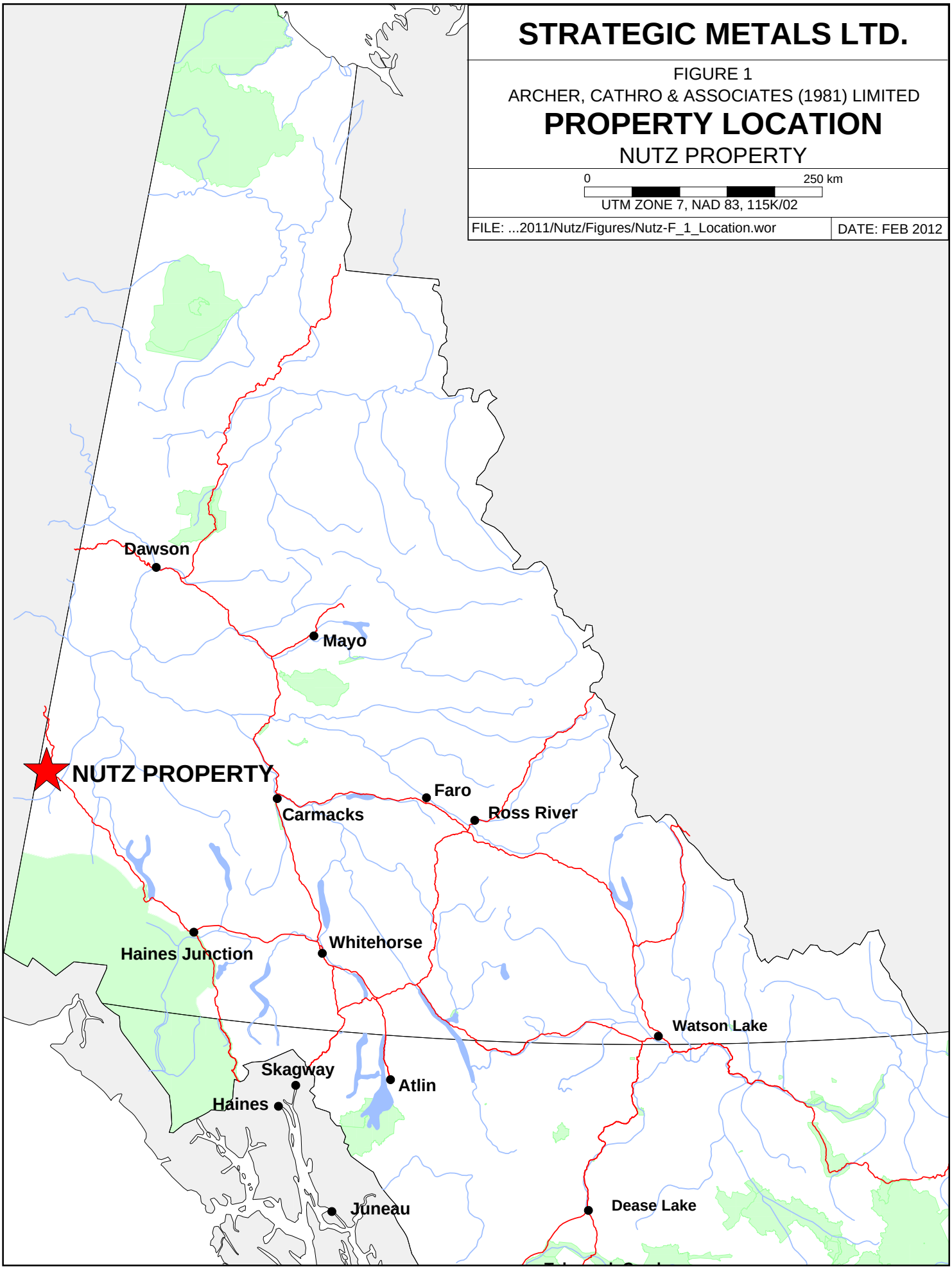
PROPERTY LOCATION

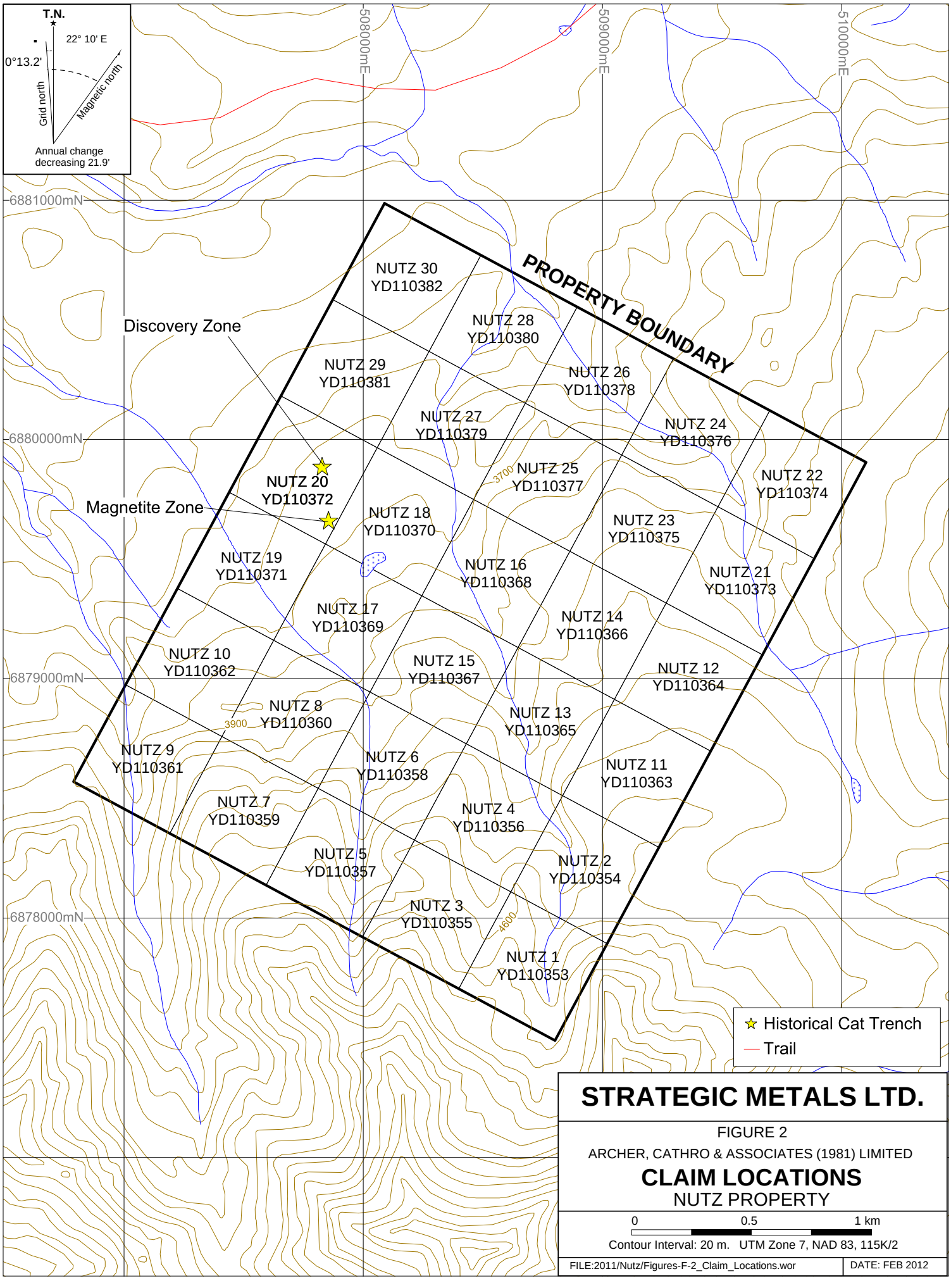
NUTZ PROPERTY

0 250 km

UTM ZONE 7, NAD 83, 115K/02

FILE: ...2011/Nutz/Figures/Nutz-F_1_Location.wor | DATE: FEB 2012




T.N.
22° 10' E
0°13.2'
Grid north
Magnetic north
Annual change
decreasing 21.9'
508000mE
509000mE
510000mE
6881000mN
6880000mN
6879000mN
6878000mN
PROPERTY BOUNDARY
Discovery Zone
Magnetite Zone
NUTZ 30
YD110382
NUTZ 28
YD110380
NUTZ 29
YD110381
NUTZ 26
YD110378
NUTZ 27
YD110379
NUTZ 24
YD110376
NUTZ 20
YD110372
3700
NUTZ 25
YD110377
NUTZ 22
YD110374
NUTZ 18
YD110370
NUTZ 23
YD110375
NUTZ 19
YD110371
NUTZ 16
YD110368
NUTZ 21
YD110373
NUTZ 17
YD110369
NUTZ 14
YD110366
NUTZ 10
YD110362
NUTZ 15
YD110367
NUTZ 12
YD110364
NUTZ 8
YD110360
3900
NUTZ 13
YD110365
NUTZ 9
YD110361
NUTZ 6
YD110358
NUTZ 11
YD110363
NUTZ 7
YD110359
NUTZ 4
YD110356
NUTZ 5
YD110357
NUTZ 2
YD110354
NUTZ 3
YD110355
4600
NUTZ 1
YD110353
Historical Cat Trench
Trail
STRATEGIC METALS LTD.
FIGURE 2
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
CLAIM LOCATIONS
NUTZ PROPERTY
0
0.5
1 km
Contour Interval: 20 m. UTM Zone 7, NAD 83, 115K/2
FILE:2011/Nutz/Figures-F-2_Claim_Locations.wor
DATE: FEB 2012

copper values, with the best intervals grading 0.8% over 10.4 m and 0.9% over 3.0 m (Mullin, 1982). Later that same year, Yukon Revenue conducted magnetometer and electromagnetic surveys on the property. No results were reported for the electromagnetic survey; however, the magnetometer survey identified several areas of interest. Despite the positive results, the claims were allowed to expire.

In 1979 and 1980, the area was again staked as the Gold claims by Walter Clark and Skagway Moly Inc. (Deklerk and Traynor, 2005). In 1982, Skagway Moly completed an electromagnetic survey and resampled the 1969 trenches. A 12.2 m long chip sample collected from Discovery Zone returned 0.6% copper. The electromagnetic survey identified two 180 m long conductors that coincide with both mineralized zones (Mullin, 1982). The Gold claims subsequently lapsed.

In 1987, Harjay Exploration Ltd. staked the area as the C-Gold claims (Deklerk and Traynor, 2005). No work was reported and the claims expired.

In November 2010, Strategic Metals staked the area as the Nutz claims.

GEOMORPHOLOGY AND CLIMATE

The Nutz property lies within the Nutzotin Range and is situated immediately southwest of the Shakwak Trench. It is drained by streams that flow into Beaver Creek, which ultimately connects to the Pacific Ocean via the White and Yukon rivers.

The property is located approximately five kilometres east of Beaver Mountain, a local promontory at 1950 m above sea level (asl). Local elevations on the property range from about 1000 to 1550 m asl. Outcrop exposure is rare and is generally restricted to steep slopes and creek cuts. The property lies mostly below treeline, which is at approximately 1500 m asl. Slopes range from moderate to gentle and are predominately covered by soil or till. Vegetation density gradually increases on lower slopes and comprise stunted spruce, dwarf birch and buckbrush with an understory of grass and moss.

The area has been affected by numerous glacial events. During the St. Elias Glacial Advance, the Klutlan Glacier almost reached the Shakwak Valley scouring a broad northwest trending valley to Tchawshamon Lake, which lies about 10 kilometres southwest of the Nutz property. Post-glacial uplift of the St. Elias Range and rapid runoff that resulted from retreat of the glaciers caused the White River to swiftly cut its way down about 90 m to form Upper Canyon, which lies about 25 km to the south (Cathro, 1967).

Volcanic ash is a significant component of the soil profile near the Nutz property. It is believed that between 1450 and 1750 years ago an eruption occurred about 50 km southwest of the property, which scattered pumice in two large fans (720 km east and 400 km north, respectively) by prevailing winds. The exact thickness of the pumice layer varies throughout each fan, but is generally thicker closer to source. The pumice layers are often cemented by permafrost, which hinders conventional soil geochemical techniques.

The climate in the Nutz property area is typical of northern continental regions with long, cold winters, truncated fall and spring seasons and short, mild summers. The property is mainly snow free from late May to late September.

GEOLOGICAL SETTING

The Nutz property is located within Wrangellia Terrane (WT) as shown on Figure 3. The WT represents a Paleozoic to Early Mesozoic volcanic arc complex that was accreted to North America in Mid-Jurassic times (Figure 4). Figure 4 illustrates geology as compiled by Gordey and Makepeace (1999). The main lithological units are described in the Table I.

Table I – Lithological Units (*after Gordey and Makepeace, 1999*)

Unit Name	Map Name	Age	Description
Q		Quaternary	Unconsolidated glacial, glaciofluvial and glaciolacustrine deposits; fluviatile silt, sand, and gravel, and local volcanic ash, in part with cover of soil and organic deposits.
MW	Wrangell Suite	Mid to Late Miocene	Fine to medium grained, hornblende-biotite granodiorite and porphyritic potassium feldspar-hornblende granodiorite; medium grained biotite diorite and sub-volcanic hornblende-biotite rhyolite, rhyodacite, dacite and trachyte.
Unnamed		Oligocene	Plugs and dykes of intermediate to felsic composition.
mKqW	Coffee Creek Granite	Mid-Cretaceous	Biotite quartz-monzonite, biotite granite and leucogranite, pink granophyric quartz monzonite, porphyritic biotite leucogranite, locally porphyritic (K-feldspar) hornblende monzonite to syenite, and locally porphyritic leucocratic quartz monzonite.
EKK	Kluane Ranges Suite	Late Early Cretaceous	Mid-grey, medium to coarse grained, biotite hornblende granodiorite, quartz diorite, quartz monzonite, and hornblende diorite.
JKD1	Dezadeash	Upper Jurassic to Lower Cretaceous	Interbedded light to dark buff-grey lithic greywacke, sandstone, siltstone, thin dark grey shale, argillite, phyllite and conglomerate; rare tuff.
uTrN	Nicolai Greenstone	Upper Triassic	Amygdaloidal basaltic and andesitic flows, with local tuff, breccia, shale and thin-bedded bioclastic limestone; volcanic breccia, pillow lava and conglomerate at base; locally includes dark grey phyllite and minor thin grey limestone of Middle Triassic.

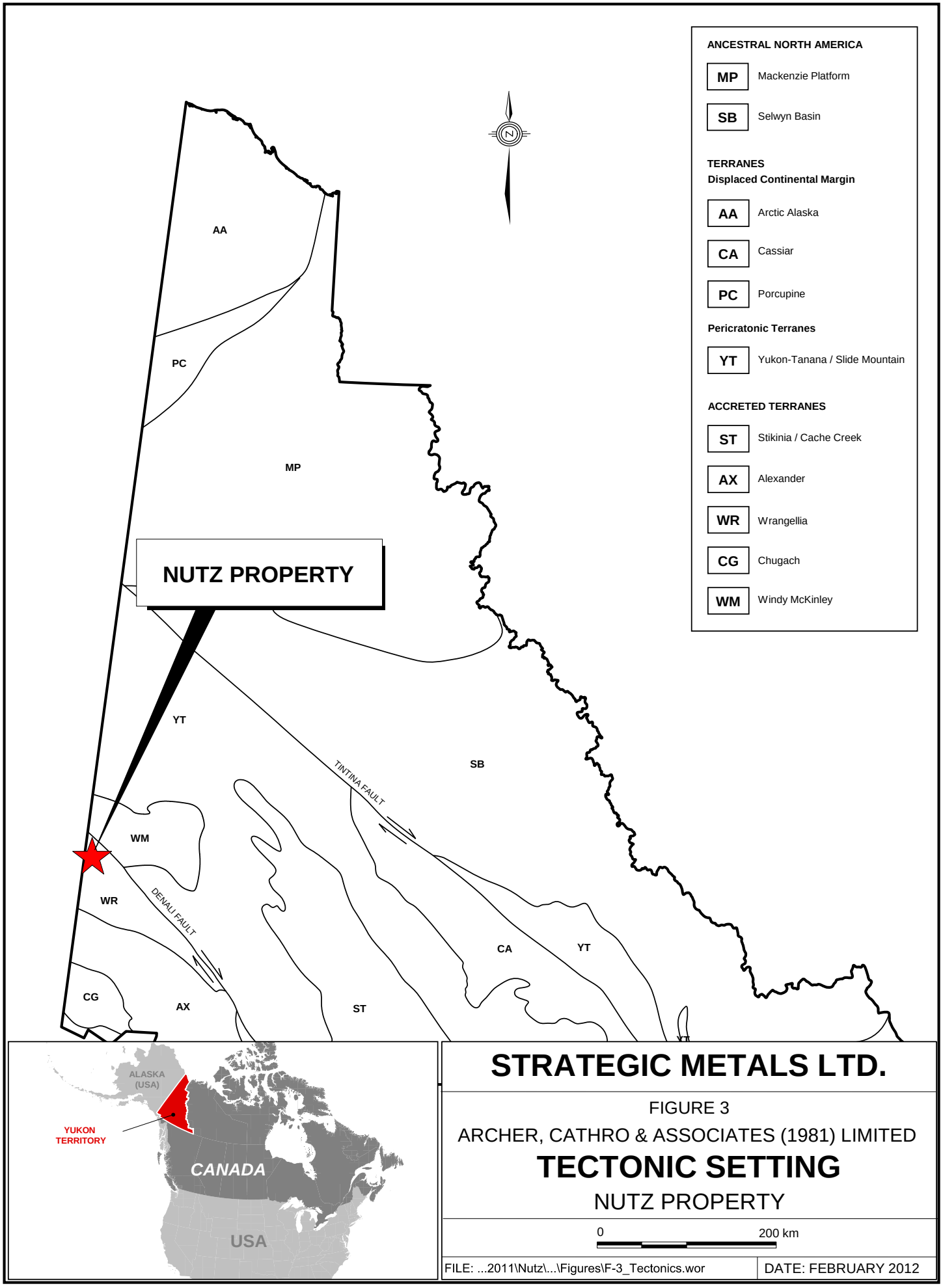


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FIGURE 3

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

TECTONIC SETTING

NUTZ PROPERTY

0 200 km

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DATE: FEBRUARY 2012

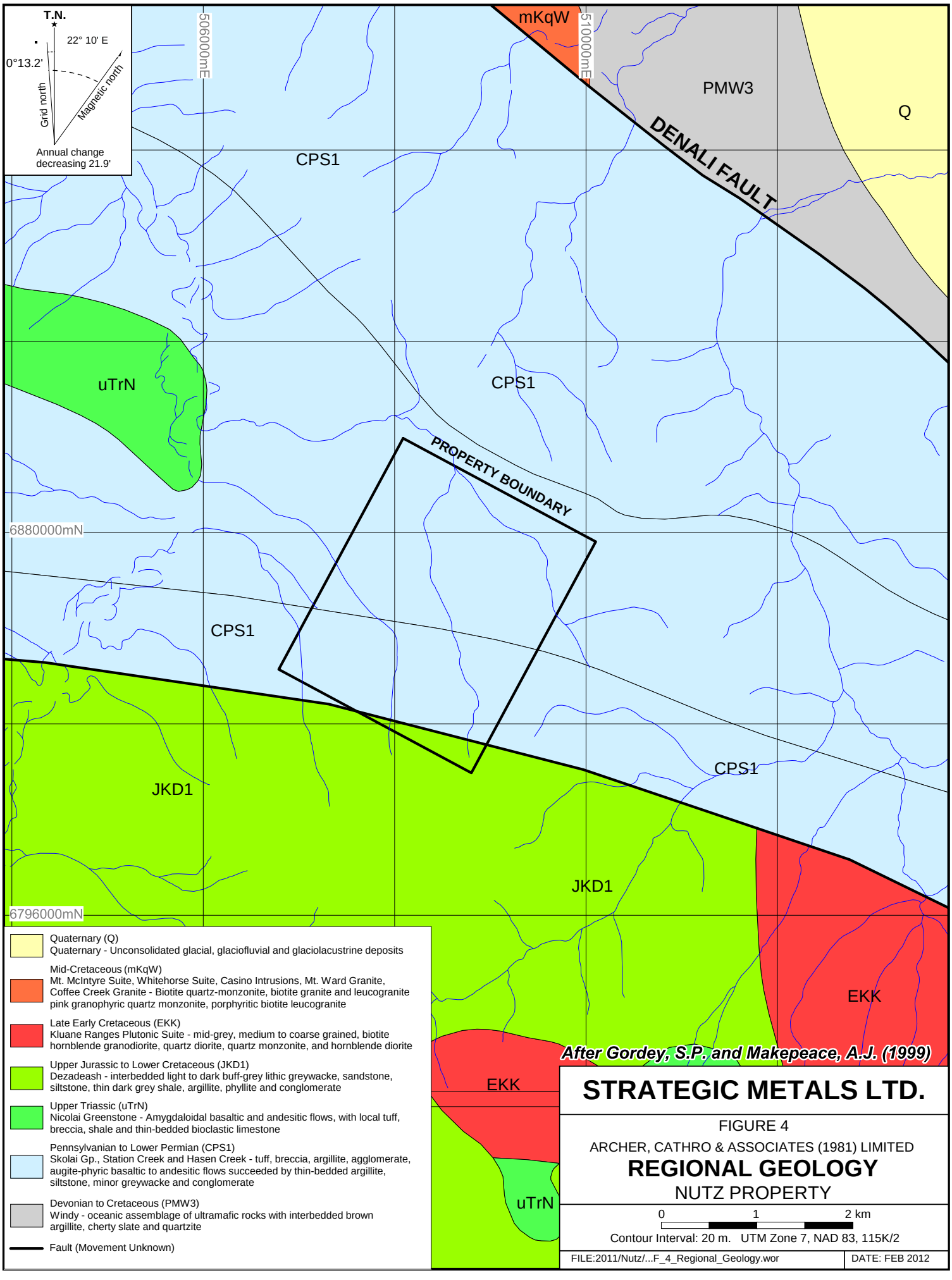

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FIGURE 4

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

REGIONAL GEOLOGY

NUTZ PROPERTY

0 1 2 km

Contour Interval: 20 m. UTM Zone 7, NAD 83, 115K/2

FILE:2011/Nutz/...F_4_Regional_Geology.wor | DATE: FEB 2012

CPS1	Skolai Group	Pennsylvanian to Lower Permian	Tuff, breccia, argillite, agglomerate, augite-phyric basaltic to andesitic flows (Station Cr. Fm); succeeded by thin-bedded argillite, siltstone, minor greywacke and conglomerate and local thin basaltic flows, breccia and tuff.
PMW3	Windy	Devonian to Cretaceous	Oceanic assemblage of ultramafic rocks with interbedded brown argillite, cherty slate and quartzite.

The property lies 4 km southwest of the Denali Fault, which is a high angle dextral strike-slip fault that involves hundreds of kilometres of movement. A smaller unnamed fault crosses the southern part of the property, which is one of a series of secondary structures that approximately parallel the Denali Fault. Sense of motion on the smaller fault is uncertain.

Regionally, the stratified units are intruded by Early Cretaceous medium to coarse grained stocks and dykes of predominantly granodiorite to diorite composition and Oligocene plugs and dykes of intermediate to felsic composition (Chung, 2010).

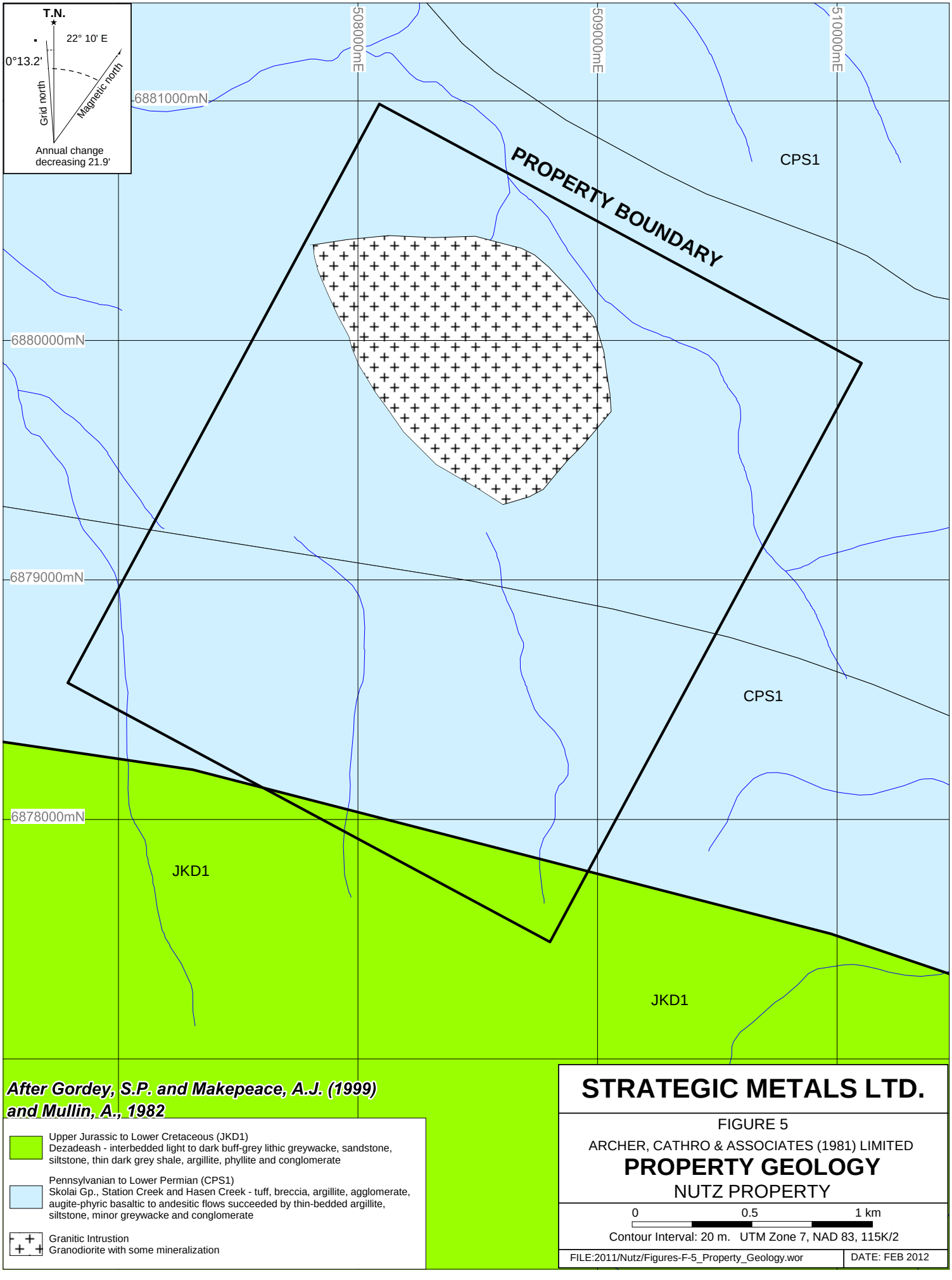
The Nutz property is mostly underlain by Skolai Group (CPS1). Dezadeash (JKD1) sedimentary rocks are juxtaposed against Skolia Group in the southeast corner of the property, and a pyrite-rich granitic plug is reported in the northwestern part (Figure 5). The age of the granitic intrusion is uncertain.

MINERALIZATION

In 1969, three bulldozer trenches were excavated across two mineralized skarn zones in the western part of the property (Discovery and Magnetite Zones). A specimen collected from a trench yielded 10.3% copper and 16.4 g/t silver with trace gold, but it is unknown from which zone the sample was taken. The longest mineralized interval identified to date was in the trench across the Discovery Zone and averaged 0.6% copper over 12 m.

In 2011, Strategic Metals collected 10 rock samples from two trenches in the Magnetite Zone. Sample locations are illustrated on Figure 6, while results for gold and copper are illustrated thematically on Figures 7 and 8, respectively. Rock Sample Descriptions are provided in Appendix II and Certificates of Analysis are given in Appendix III.

Rock geochemical sample sites on the property were marked with orange flagging tape labelled with the sample number. The location of each sample was determined using a handheld GPS unit. Multi-element analyses for rock samples were carried out by ALS Chemex. Each sample was dried, fine crushed to better than 70% passing 2 mm and a 250 g split was pulverized to better than 85% passing 75 microns at the prep lab in Whitehorse. The fine fractions were then sent to the lab in North Vancouver, where they were analyzed for 35 elements using an aqua regia digestion followed by inductively coupled plasma combined with mass spectroscopy and atomic emission spectroscopy (ME-MS41). An additional 30 g charge was further analysed for



After Gordey, S.P. and Makepeace, A.J. (1999) and Mullin, A., 1982

Upper Jurassic to Lower Cretaceous (JKD1)
Dezadeash - interbedded light to dark buff-grey lithic greywacke, sandstone, siltstone, thin dark grey shale, argillite, phyllite and conglomerate

Pennsylvanian to Lower Permian (CPS1)
Skolai Gp., Station Creek and Hasen Creek - tuff, breccia, argillite, agglomerate, augite-phyric basaltic to andesitic flows succeeded by thin-bedded argillite, siltstone, minor greywacke and conglomerate

Granitic Intrustion
Granodiorite with some mineralization

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FIGURE 5

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

PROPERTY GEOLOGY

NUTZ PROPERTY

0 0.5 1 km

Contour Interval: 20 m. UTM Zone 7, NAD 83, 115K/2

FILE:2011/Nutz/Figures-F-5_Property_Geology.wor | DATE: FEB 2012

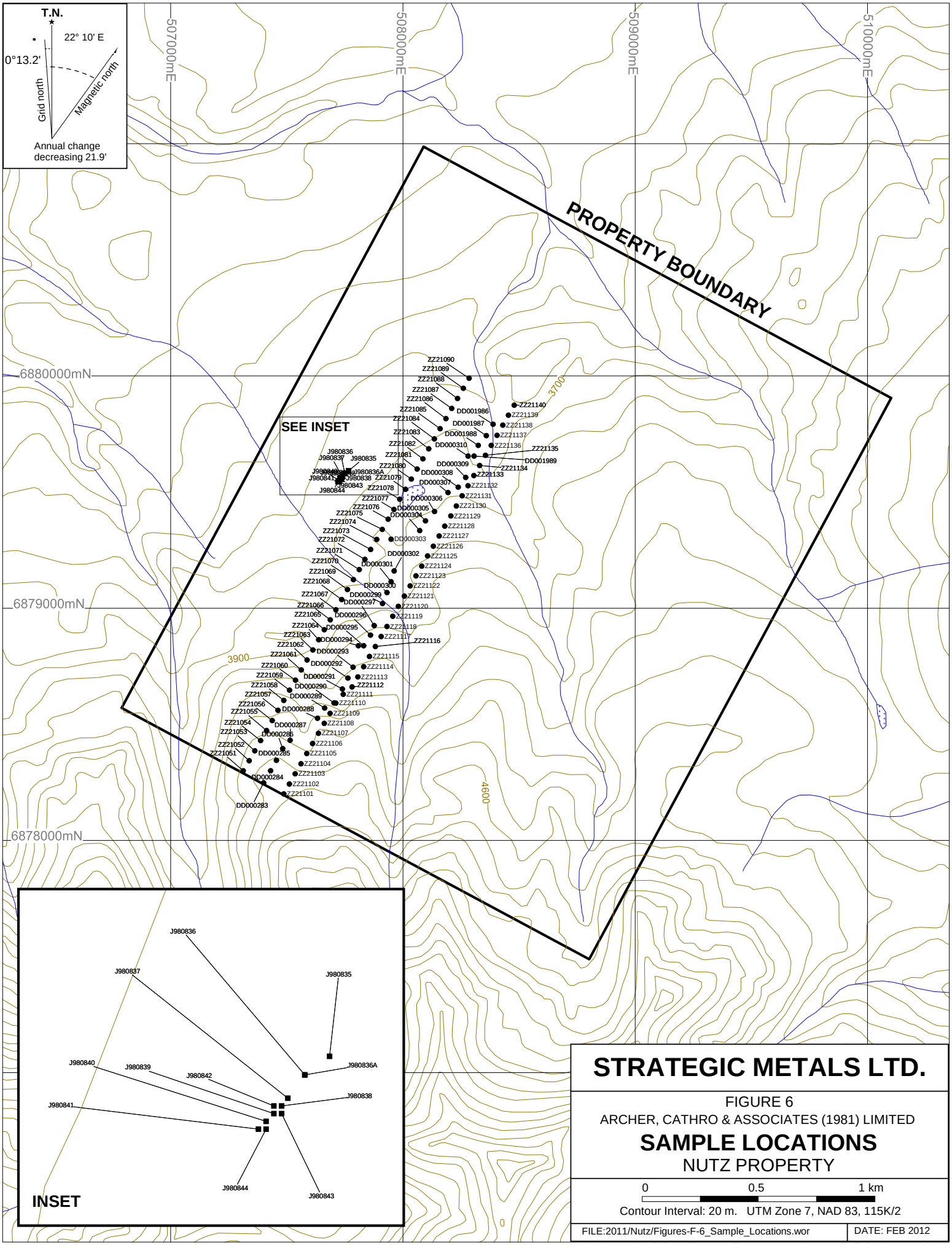

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FIGURE 6

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

SAMPLE LOCATIONS

NUTZ PROPERTY

0 0.5 1 km

Contour Interval: 20 m. UTM Zone 7, NAD 83, 115K/2

FILE:2011/Nutz/Figures-F-6_Sample_Locations.wor | DATE: FEB 2012

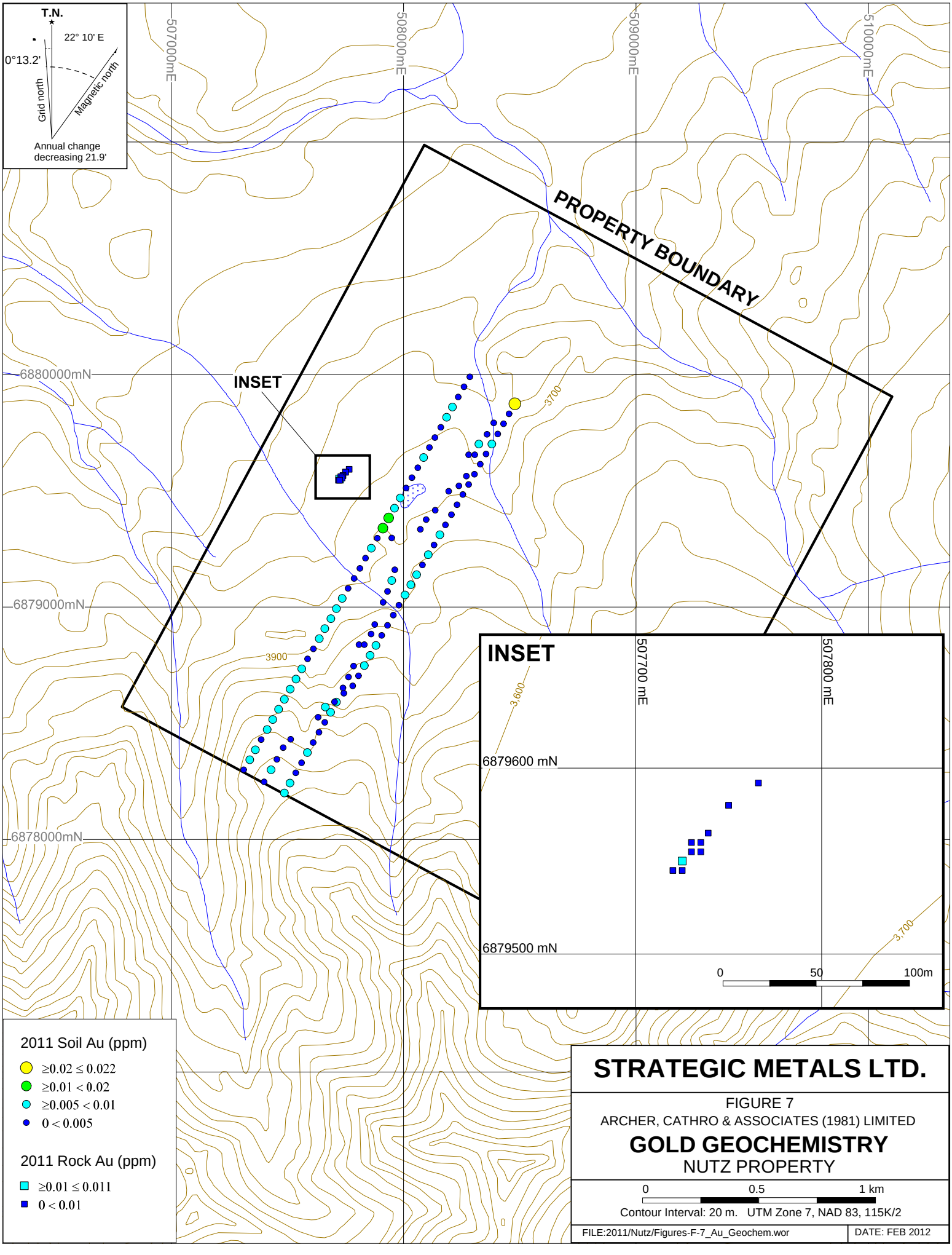

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FIGURE 7

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

GOLD GEOCHEMISTRY

NUTZ PROPERTY

0 0.5 1 km

Contour Interval: 20 m. UTM Zone 7, NAD 83, 115K/2

FILE:2011/Nutz/Figures-F-7_Au_Geochem.wor | DATE: FEB 2012

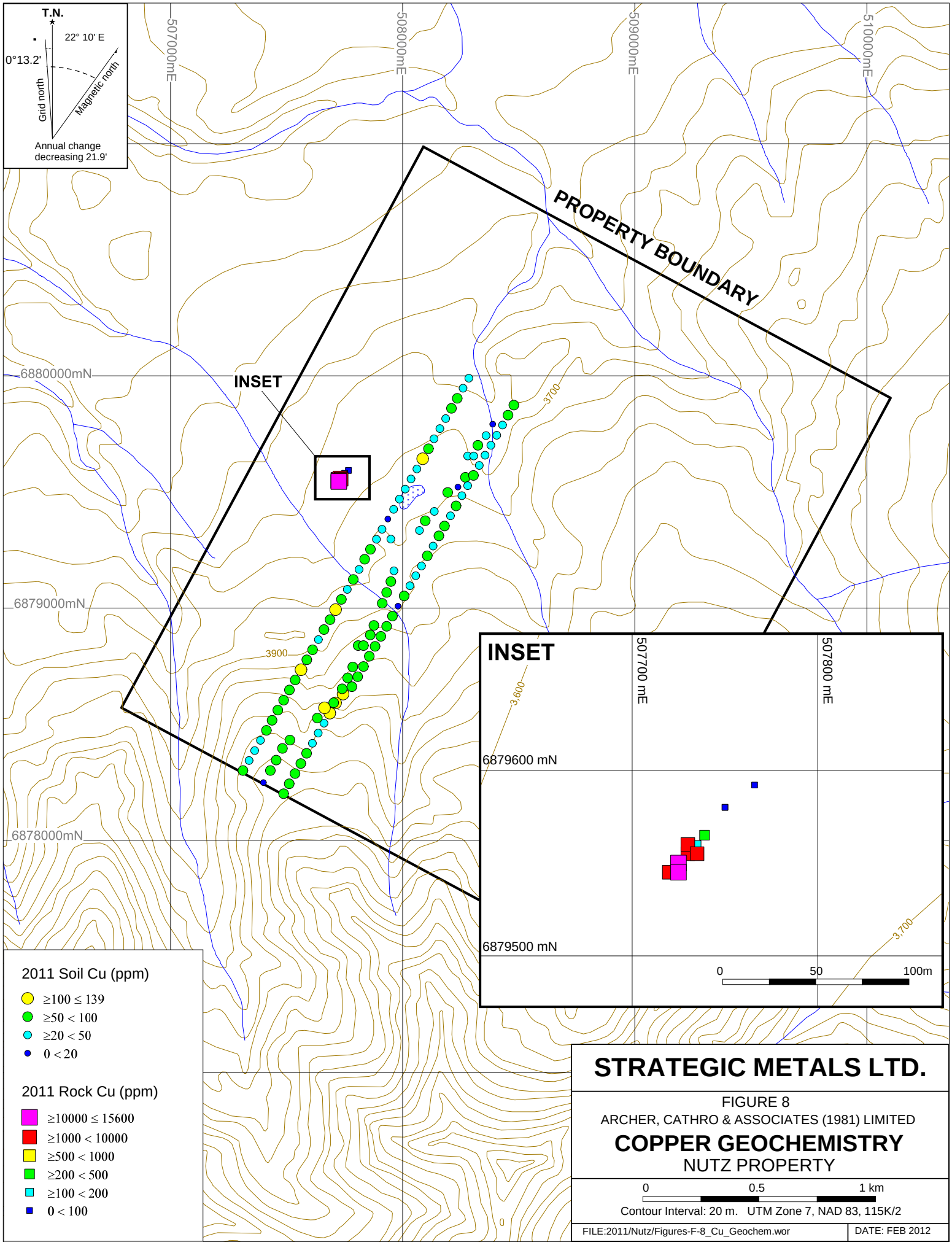

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FIGURE 8

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

COPPER GEOCHEMISTRY

NUTZ PROPERTY

0 0.5 1 km

Contour Interval: 20 m. UTM Zone 7, NAD 83, 115K/2

FILE:2011/Nutz/Figures-F-8_Cu_Geochem.wor | DATE: FEB 2012

gold by fire assay with inductively coupled plasma-atomic emissions spectroscopy finish (Au-ICP21).

Trench 1 exposed skarn composed of diopside ± magnetite, hematite, chalcopyrite, chlorite and carbonate minerals. Non-magnetic skarn is fine grained with abundant calcite lenses and fracture fillings plus minor pyrite, chalcopyrite and malachite staining. Some material is nearly massive limonite boxwork with strong clay alteration.

Trench 2 consists of dark brown weathering, well brecciated skarn with minor to abundant magnetite.

The highest assays came from samples taken in Trench 1. A sample of magnetite-hematite-chalcopyrite rich diopside skarn yielded 1.56 % copper with near background gold, silver and molybdenum values. All samples from Trench 2 returned low values for all elements of interest.

SOIL GEOCHEMISTRY

In 2011, Strategic collected 112 soil samples on three lines across part of the property. Sample locations are plotted on Figure 6, while results for gold and copper are illustrated thematically on Figures 7 and 8, respectively. Certificates of Analysis are provided in Appendix III.

Soil samples were collected from 20 to 70 cm deep holes dug by hand-held auger. Samples were placed into individually pre-numbered Kraft paper bags. Sample sites are marked by aluminum tags inscribed with the sample numbers and affixed to 0.5 m wooden lath that were driven into the ground. Sample locations were recorded using hand-held GPS units.

The soil samples were sent to ALS Chemex in Whitehorse, Yukon, where they were dried, screened to -180 microns. The samples were then shipped to ALS Chemex in North Vancouver for analysis for 35 elements using aqua regia digestion followed by inductively coupled plasma and atomic emission spectroscopy technique (ME-ICP41). An additional 30 g charge was further analysed for gold by fire assay with inductively coupled plasma-atomic emissions spectroscopy finish (Au-ICP21).

The 2011 soil sampling was intended to cover the area around the historical trenches. However, trench locations were only identified after soil sampling was completed; hence the soil sample lines are situated approximately 250 m east of the trenches. Samples yielded weakly to moderately anomalous values for gold (up to 0.022 ppm) and copper (up to 139 ppm). The highest gold value is from the northeastern part of the soil sample grid, in an area believed to be underlain by the granitic plug.

DISCUSSION AND CONCLUSIONS

Strategic Metals' exploration program was designed to confirm historical results from the Nutz property and assess its gold potential. It successfully relocated historical trenches and reproduced strongly elevated copper results. The pyritic intrusion reported by earlier workers was not relocated or sampled. Values for other metals were low.

Contact metasomatism related to the granite intrusion appears to be the main control on copper mineralization at the Nutz property. This pyritic plug may be related to either a Cretaceous stock that is associated with skarn and porphyry style gold-copper mineralization at the Nikki property, 6 km west of the property, or Middle to Late Miocene dykes that are related to porphyry style gold-copper mineralization at the Mint property, 20 km to the southwest.

Due to encouraging trench results and low sample density, additional exploration is warranted on the Nutz property to better constrain the source(s) of the anomalies and to extend geochemical coverage. Traditional follow up techniques like geological mapping, deep-auger soil sampling and prospecting may be ineffective due to glacial till, ash layers and deep permafrost. Therefore, a low-level helicopter-borne magnetic geophysical survey is also recommended to identify targets on the property. Once geological, geochemical and geophysical results are compiled, additional trenching and/or track-mounted reverse circulation drilling are recommended to determine the extent of mineralized zones and to assess other promising targets.

Respectfully submitted,

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

Andrew Mitchell, B.Sc. Geology

REFERENCES

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1967 Progress Report on the White River Copper Property. Report prepared for Silver City Mines Ltd; Assessment Report 060886.

Chung, C.
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APPENDIX I

STATEMENT OF QUALIFICATIONS

STATEMENT OF QUALIFICATIONS

I, Andrew Mitchell, geologist, with business addresses in Whitehorse, Yukon Territory and Vancouver, British Columbia and residential address in Vancouver, British Columbia, hereby certify that:

1. I graduated from the University of British Columbia in 2010 with a B.Sc. in Earth and Environmental Sciences.

2. From 2010 to present, I have been actively engaged in mineral exploration in Yukon Territory.

3. I have interpreted all data resulting from this work.

Andrew Mitchell, B.Sc.

APPENDIX II

ROCK SAMPLE DESCRIPTIONS

Rock Sample Descriptions Project: Nutz Property: Nutz

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
J980835	UTM:	E	UTM:	N	Sample Width:	Abundance:
Trench 2	Elevation:	m				

Comments: Dark brown weathering, dense breccia skarn with fair to abundant magnetite.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
J980836	UTM:	E	UTM:	N	Sample Width:	Abundance:
Trench 2	Elevation:	m				

Comments: Similar to J980835, but with less magnetite

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
J980837	UTM:	E	UTM:	N	Sample Width:	Abundance:
Trench 1	Elevation:	m				

Comments: Rusty grey weathering, diopside skarn with weak magnetite and large blebs of pyrite, carbonate alteration.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
J980838	UTM:	E	UTM:	N	Sample Width:	Abundance:
Trench 1	Elevation:	m				

Comments: Diopside skarn with very abundant magnetite and hematite forming after magnetite. Local pyrization in areas that are chloritized and carbonate altered.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
J980839	UTM:	E	UTM:	N	Sample Width:	Abundance:
Trench 1	Elevation:	m				

Comments: Magnetite rich, chloritized and carbonate altered skarn.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
J980840	UTM:	E	UTM:	N	Sample Width:	Abundance:
Trench 1	Elevation:	m				

Comments: Very intense limonite boxwork and clay alteration. Non-magnetic.

Rock Sample Descriptions Project: Nutz Property: Nutz

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
J980841	UTM:	E	UTM:	N	Sample Width:	Abundance:
Trench 1	Elevation:	m				

Comments: Partially marble-ized carbonate with blebs of chalcopyrite and large blebs and bands of magnetite.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
J980842	UTM:	E	UTM:	N	Sample Width:	Abundance:
Trench 1	Elevation:	m				

Comments: Carbonate rich with blebs and bands of magnetite and chalcopyrite.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
J980843	UTM:	E	UTM:	N	Sample Width:	Abundance:
Trench 1	Elevation:	m				

Comments: Non-magnetic fine grained skarn with abundant calcite lenses and fracture fillings, minor pyrite and chalcopyrite, malachite staining on exterior.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
J980844	UTM:	E	UTM:	N	Sample Width:	Abundance:
Trench 1	Elevation:	m				

Comments: Magnetite-hematite-chalcopyrite rich, diopside skarn with retrograde alteration of carbonate. Fibrous mineral present.

APPENDIX III

CERTIFICATES OF ANALYSIS

ALS Canada Ltd.

2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 3- NOV- 2011
Account: MTT

CERTIFICATE WH11193321

Project: NUTZ

P.O. No.:

This report is for 112 Soil samples submitted to our lab in Whitehorse, YT, Canada on 22- SEP- 2011.

The following have access to data associated with this certificate:

MATT DUMALA JOAN MARIACHER	DOUG EATON BRUCE YOUNGMAN	SARAH EATON

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
SCR- 41	Screen to - 180um and save both

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- ICP21	Au 30g FA ICP- AES Finish	ICP- AES
ME- ICP41	35 Element Aqua Regia ICP- AES	ICP- AES

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 3- NOV- 2011
Account: MTT

Project: NUTZ

CERTIFICATE OF ANALYSIS WH11193321

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- ICP21 Au ppm 0.001	ME- ICP41 Ag ppm 0.2	ME- ICP41 Al % 0.01	ME- ICP41 As ppm 2	ME- ICP41 B ppm 10	ME- ICP41 Ba ppm 10	ME- ICP41 Be ppm 0.5	ME- ICP41 Bi ppm 2	ME- ICP41 Ca % 0.01	ME- ICP41 Cd ppm 0.5	ME- ICP41 Co ppm 1	ME- ICP41 Cr ppm 1	ME- ICP41 Cu ppm 1	ME- ICP41 Fe % 0.01
ZZ21051		0.12	0.004	<0.2	2.42	9	<10	140	0.5	<2	0.57	<0.5	14	38	51	3.80
ZZ21052		0.14	0.005	<0.2	2.01	8	<10	170	0.5	<2	1.19	<0.5	16	36	49	3.23
ZZ21053		0.26	0.007	<0.2	2.62	7	<10	130	0.5	<2	0.85	<0.5	15	47	48	3.34
ZZ21054		0.16	0.003	0.2	2.00	7	<10	140	<0.5	<2	0.73	<0.5	16	35	40	3.14
ZZ21055		0.18	0.005	<0.2	2.40	7	<10	130	0.5	<2	1.07	<0.5	18	38	58	3.27
ZZ21056		0.20	0.005	<0.2	2.14	8	<10	120	0.5	2	1.46	<0.5	14	34	63	2.77
ZZ21057		0.28	0.005	<0.2	2.49	8	<10	150	0.6	2	0.98	<0.5	14	43	73	2.87
ZZ21058		0.38	0.005	<0.2	2.35	5	<10	130	0.5	<2	1.07	<0.5	13	40	65	2.82
ZZ21059		0.26	0.005	<0.2	2.56	8	<10	140	0.6	2	0.96	<0.5	12	43	63	2.79
ZZ21060		0.16	0.005	<0.2	1.97	7	<10	160	0.5	<2	1.23	<0.5	13	31	82	2.43
ZZ21061		0.22	0.005	<0.2	2.27	8	<10	130	0.5	<2	1.17	<0.5	14	42	106	2.90
ZZ21062		0.18	0.002	<0.2	1.60	5	<10	120	<0.5	<2	0.89	<0.5	12	30	81	2.17
ZZ21063		0.22	0.004	<0.2	2.40	11	<10	130	<0.5	<2	0.71	<0.5	15	44	66	3.58
ZZ21064		0.22	0.008	<0.2	0.94	5	<10	70	<0.5	<2	0.34	<0.5	5	16	20	1.56
ZZ21065		0.32	0.005	<0.2	2.01	7	<10	100	0.5	<2	1.01	<0.5	11	34	70	2.56
ZZ21066		0.30	0.005	<0.2	3.06	5	<10	140	0.6	<2	1.58	<0.5	17	45	96	3.32
ZZ21067		0.24	0.005	<0.2	2.45	4	<10	120	0.6	<2	1.89	<0.5	14	40	127	2.53
ZZ21068		0.30	0.006	<0.2	3.00	4	<10	140	0.5	<2	1.15	<0.5	16	53	72	3.36
ZZ21069		0.24	0.004	<0.2	2.47	6	<10	130	<0.5	<2	1.15	<0.5	10	44	49	2.59
ZZ21070		0.20	0.004	<0.2	2.76	9	<10	170	<0.5	2	1.17	<0.5	17	47	59	3.46
ZZ21071		0.28	0.003	0.2	1.52	8	<10	100	<0.5	<2	0.94	<0.5	12	23	47	2.14
ZZ21072		0.18	0.003	0.2	1.88	7	<10	140	<0.5	<2	1.25	<0.5	9	33	56	2.30
ZZ21073		0.30	0.005	0.2	2.58	9	<10	230	0.6	<2	1.13	<0.5	18	40	64	3.37
ZZ21074		0.22	0.003	0.2	2.31	9	<10	160	<0.5	<2	0.41	<0.5	16	34	33	3.62
ZZ21075		0.22	0.010	<0.2	2.44	15	<10	160	0.6	<2	0.45	<0.5	16	36	41	3.87
ZZ21076		0.22	0.010	0.3	0.61	4	<10	50	<0.5	<2	0.25	<0.5	4	9	10	1.37
ZZ21077		0.24	0.008	0.2	3.05	11	<10	210	0.6	<2	0.43	<0.5	17	33	40	4.35
ZZ21078		0.22	0.005	<0.2	3.13	8	<10	210	0.5	<2	0.45	<0.5	17	39	40	3.67
ZZ21079		0.22	0.004	0.2	3.06	14	<10	90	0.6	<2	0.39	<0.5	13	39	38	4.78
ZZ21080		0.20	0.003	<0.2	1.91	13	<10	140	<0.5	<2	0.28	<0.5	13	25	26	3.09
ZZ21081		0.28	0.003	<0.2	1.70	13	<10	140	<0.5	<2	1.71	<0.5	11	22	34	2.73
ZZ21082		0.28	0.008	0.3	2.21	23	<10	280	0.5	2	1.21	<0.5	16	32	109	4.22
ZZ21083		0.30	0.004	<0.2	2.78	11	<10	470	0.5	<2	0.96	<0.5	25	60	89	4.27
ZZ21084		0.26	0.002	0.3	1.21	8	<10	160	<0.5	2	0.43	<0.5	8	18	42	2.52
ZZ21085		0.22	0.003	<0.2	2.65	11	<10	180	0.5	<2	0.73	<0.5	19	44	41	4.49
ZZ21086		0.22	0.008	<0.2	2.24	8	<10	190	<0.5	<2	0.67	<0.5	15	36	38	3.12
ZZ21087		0.26	0.005	0.2	2.37	20	10	180	0.5	<2	0.91	<0.5	19	44	92	4.28
ZZ21088		0.28	0.002	<0.2	3.30	9	<10	190	0.6	<2	0.44	<0.5	18	47	55	4.35
ZZ21089		0.26	0.002	<0.2	1.51	6	<10	90	<0.5	<2	0.54	<0.5	9	21	31	2.14
ZZ21090		0.32	0.003	0.2	2.27	8	<10	150	0.5	<2	0.74	<0.5	14	33	47	3.21

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 3- NOV- 2011
Account: MTT

Project: NUTZ

CERTIFICATE OF ANALYSIS WH11193321

Sample Description	Method	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41
	Analyte	Ga	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr
	Units	ppm	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm
	LOR	10	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1
ZZ21051		10	<1	0.06	10	0.69	638	6	0.03	33	780	10	0.11	<2	3	53
ZZ21052		10	1	0.06	20	0.57	1055	3	0.04	30	1310	10	0.14	<2	4	67
ZZ21053		10	<1	0.07	10	1.18	852	1	0.03	35	560	8	0.06	<2	8	59
ZZ21054		10	<1	0.06	10	0.67	742	3	0.04	26	1020	7	0.11	2	3	68
ZZ21055		10	<1	0.06	10	0.93	869	2	0.03	32	1140	7	0.13	<2	5	72
ZZ21056		10	<1	0.06	10	0.92	684	2	0.04	29	940	8	0.11	2	6	85
ZZ21057		10	<1	0.07	10	1.21	537	2	0.03	32	950	11	0.12	<2	7	65
ZZ21058		10	<1	0.07	10	1.15	659	1	0.04	31	850	8	0.06	2	7	76
ZZ21059		10	<1	0.06	10	1.12	453	1	0.03	31	1000	8	0.11	<2	7	62
ZZ21060		10	1	0.05	10	0.54	787	2	0.04	23	1190	6	0.15	<2	3	65
ZZ21061		10	<1	0.04	10	0.73	692	2	0.04	26	1040	7	0.11	<2	5	60
ZZ21062		10	<1	0.03	10	0.51	672	2	0.04	20	920	8	0.11	<2	4	51
ZZ21063		10	<1	0.07	10	1.12	601	1	0.04	35	700	10	0.04	<2	7	74
ZZ21064		<10	<1	0.02	<10	0.19	172	2	0.03	8	460	4	0.06	<2	2	26
ZZ21065		10	<1	0.07	10	0.94	489	1	0.04	24	760	6	0.07	<2	7	60
ZZ21066		10	<1	0.06	10	1.23	804	1	0.04	32	760	6	0.07	<2	9	94
ZZ21067		10	1	0.05	20	1.06	698	1	0.04	28	800	7	0.08	<2	9	138
ZZ21068		10	<1	0.07	10	1.55	502	1	0.04	45	810	7	0.04	<2	10	107
ZZ21069		10	<1	0.05	10	1.10	398	1	0.04	29	1010	6	0.09	<2	7	67
ZZ21070		10	<1	0.08	10	1.24	700	2	0.04	39	740	9	0.08	<2	8	84
ZZ21071		<10	<1	0.04	10	0.55	652	2	0.04	19	820	5	0.07	<2	3	62
ZZ21072		10	<1	0.05	10	0.76	660	2	0.04	25	1170	6	0.14	2	4	70
ZZ21073		10	<1	0.08	20	0.93	867	1	0.04	35	820	9	0.07	<2	7	76
ZZ21074		10	<1	0.05	10	0.44	646	2	0.03	21	350	9	0.03	<2	4	39
ZZ21075		10	<1	0.08	10	1.04	654	2	0.03	28	1120	11	0.05	<2	6	28
ZZ21076		<10	<1	0.02	10	0.13	110	2	0.04	3	480	3	0.03	<2	1	17
ZZ21077		10	1	0.09	10	0.85	577	2	0.03	28	460	9	0.04	<2	5	41
ZZ21078		10	<1	0.08	10	0.99	607	1	0.03	37	680	6	0.03	<2	6	47
ZZ21079		10	<1	0.04	10	0.54	286	2	0.02	28	240	10	0.04	<2	6	20
ZZ21080		<10	<1	0.04	10	0.54	992	3	0.03	24	570	6	0.05	<2	4	37
ZZ21081		10	1	0.04	10	0.50	1310	2	0.04	20	680	6	0.09	<2	5	50
ZZ21082		10	<1	0.08	20	0.83	1430	3	0.04	34	920	18	0.10	<2	9	44
ZZ21083		10	<1	0.06	10	1.22	1840	2	0.03	51	700	11	0.06	<2	10	41
ZZ21084		<10	<1	0.04	10	0.44	219	2	0.04	15	760	6	0.08	<2	4	22
ZZ21085		10	1	0.08	10	1.22	523	2	0.04	32	850	8	0.05	<2	7	43
ZZ21086		10	<1	0.06	10	0.85	713	2	0.04	28	760	7	0.05	<2	6	48
ZZ21087		10	1	0.07	10	0.98	1920	1	0.04	45	610	13	0.01	<2	12	47
ZZ21088		10	1	0.06	10	0.86	554	1	0.03	38	440	7	<0.01	<2	7	42
ZZ21089		<10	<1	0.04	10	0.37	530	1	0.03	15	700	6	0.01	<2	3	31
ZZ21090		10	1	0.04	10	0.74	616	1	0.03	32	690	8	0.02	<2	4	66

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CERTIFICATE OF ANALYSIS WH11193321

Sample Description	Method / Analyte / Units / LOR	ME- ICP41 Th ppm 20	ME- ICP41 Ti % 0.01	ME- ICP41 Tl ppm 10	ME- ICP41 U ppm 10	ME- ICP41 V ppm 1	ME- ICP41 W ppm 10	ME- ICP41 Zn ppm 2
ZZ21051		<20	0.09	<10	<10	96	<10	68
ZZ21052		<20	0.05	<10	<10	73	<10	66
ZZ21053		<20	0.14	<10	<10	89	<10	75
ZZ21054		<20	0.07	<10	<10	76	<10	75
ZZ21055		<20	0.08	<10	<10	85	<10	83
ZZ21056		<20	0.10	<10	<10	72	<10	79
ZZ21057		<20	0.12	<10	<10	80	<10	84
ZZ21058		<20	0.14	<10	<10	75	<10	81
ZZ21059		<20	0.11	<10	<10	88	<10	82
ZZ21060		<20	0.06	<10	<10	60	<10	52
ZZ21061		<20	0.08	<10	<10	86	<10	56
ZZ21062		<20	0.06	<10	<10	61	<10	52
ZZ21063		<20	0.14	<10	<10	97	<10	81
ZZ21064		<20	0.05	<10	<10	36	<10	24
ZZ21065		<20	0.13	<10	<10	69	<10	67
ZZ21066		<20	0.12	<10	<10	96	<10	78
ZZ21067		<20	0.13	<10	<10	72	<10	77
ZZ21068		<20	0.17	<10	<10	97	<10	83
ZZ21069		<20	0.10	<10	<10	68	<10	66
ZZ21070		<20	0.12	<10	<10	88	<10	108
ZZ21071		<20	0.06	<10	<10	55	<10	56
ZZ21072		<20	0.06	<10	<10	62	<10	74
ZZ21073		<20	0.10	<10	<10	82	<10	91
ZZ21074		<20	0.09	<10	<10	93	<10	100
ZZ21075		<20	0.12	<10	<10	75	<10	108
ZZ21076		<20	0.05	<10	<10	33	<10	22
ZZ21077		<20	0.10	<10	<10	88	<10	63
ZZ21078		<20	0.14	<10	<10	82	<10	71
ZZ21079		<20	0.04	<10	<10	88	<10	65
ZZ21080		<20	0.06	<10	<10	59	<10	61
ZZ21081		<20	0.04	<10	<10	52	<10	63
ZZ21082		<20	0.04	<10	<10	60	<10	121
ZZ21083		<20	0.09	<10	<10	106	<10	100
ZZ21084		<20	0.06	<10	<10	42	<10	40
ZZ21085		<20	0.10	<10	<10	89	<10	77
ZZ21086		<20	0.09	<10	<10	75	<10	69
ZZ21087		<20	0.10	<10	<10	98	<10	93
ZZ21088		<20	0.13	<10	<10	106	<10	62
ZZ21089		<20	0.06	<10	<10	47	<10	49
ZZ21090		<20	0.09	<10	<10	78	<10	70

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Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- ICP21 Au ppm 0.001	ME- ICP41 Ag ppm 0.2	ME- ICP41 Al % 0.01	ME- ICP41 As ppm 2	ME- ICP41 B ppm 10	ME- ICP41 Ba ppm 10	ME- ICP41 Be ppm 0.5	ME- ICP41 Bi ppm 2	ME- ICP41 Ca % 0.01	ME- ICP41 Cd ppm 0.5	ME- ICP41 Co ppm 1	ME- ICP41 Cr ppm 1	ME- ICP41 Cu ppm 1	ME- ICP41 Fe % 0.01
ZZ21101		0.22	0.006	<0.2	2.57	10	<10	130	0.6	<2	0.88	<0.5	19	54	51	4.37
ZZ21102		0.24	0.006	<0.2	2.48	12	<10	90	0.5	<2	1.06	<0.5	18	53	66	3.89
ZZ21103		0.28	0.004	0.4	2.24	6	<10	100	<0.5	<2	1.09	<0.5	15	47	60	3.31
ZZ21104		0.18	0.004	<0.2	2.04	4	<10	90	<0.5	<2	1.82	<0.5	9	35	64	2.40
ZZ21105		0.24	0.008	<0.2	2.63	7	<10	120	0.5	<2	1.02	<0.5	13	47	50	3.61
ZZ21106		0.14	0.003	0.2	2.04	8	<10	130	<0.5	<2	0.74	<0.5	14	36	39	3.63
ZZ21107		0.14	0.003	<0.2	1.41	6	<10	140	<0.5	<2	0.50	<0.5	14	35	31	3.14
ZZ21108		0.16	0.003	<0.2	2.46	9	<10	150	0.5	<2	0.73	<0.5	17	45	44	4.27
ZZ21109		0.18	0.008	0.2	2.69	11	<10	80	<0.5	<2	1.29	<0.5	24	54	139	4.39
ZZ21110		0.20	0.007	0.3	2.90	12	<10	130	0.6	<2	1.64	<0.5	19	47	137	3.83
ZZ21111		0.18	0.003	<0.2	1.39	2	10	100	<0.5	<2	2.35	<0.5	7	17	129	1.37
ZZ21112		0.20	0.003	<0.2	1.99	3	<10	100	<0.5	<2	0.83	<0.5	13	45	86	2.69
ZZ21113		0.20	0.002	<0.2	1.13	3	<10	60	<0.5	<2	0.45	<0.5	8	18	51	1.96
ZZ21114		0.26	0.007	0.2	3.08	3	<10	180	0.6	<2	0.61	<0.5	15	44	98	3.10
ZZ21115		0.22	0.008	0.2	2.24	7	<10	80	0.5	<2	1.42	<0.5	14	36	76	3.00
ZZ21116		0.24	0.005	<0.2	2.85	11	<10	120	0.6	<2	0.91	<0.5	19	48	71	3.68
ZZ21117		0.26	0.003	<0.2	2.60	9	<10	120	0.5	<2	0.84	<0.5	20	45	51	3.61
ZZ21118		0.30	0.004	0.2	2.44	8	<10	160	0.5	<2	1.22	<0.5	16	45	63	3.51
ZZ21119		0.22	0.003	<0.2	2.31	6	<10	150	0.5	<2	1.06	<0.5	15	41	57	3.25
ZZ21120		0.20	0.002	<0.2	0.70	2	<10	40	<0.5	<2	0.53	<0.5	5	12	14	1.57
ZZ21121		0.28	0.005	<0.2	3.19	5	<10	150	0.6	<2	0.90	<0.5	18	59	71	4.15
ZZ21122		0.16	0.005	<0.2	2.24	2	<10	170	0.5	<2	0.76	<0.5	14	38	49	3.96
ZZ21123		0.20	0.005	<0.2	1.98	6	<10	190	0.5	<2	0.41	<0.5	14	32	48	3.01
ZZ21124		0.24	0.002	<0.2	0.96	5	<10	60	<0.5	<2	0.39	<0.5	5	16	26	2.11
ZZ21125		0.24	0.006	0.2	2.56	6	<10	170	0.7	<2	1.00	<0.5	13	41	96	3.44
ZZ21126		0.22	0.003	<0.2	1.18	2	<10	90	<0.5	<2	0.54	<0.5	10	18	31	1.66
ZZ21127		0.40	0.006	0.2	3.09	4	<10	180	0.6	<2	0.88	<0.5	15	48	78	3.66
ZZ21128		0.20	0.003	<0.2	2.43	8	<10	170	0.5	<2	0.98	<0.5	14	40	58	3.26
ZZ21129		0.20	0.003	<0.2	0.69	3	<10	80	<0.5	<2	0.58	<0.5	5	13	31	1.17
ZZ21130		0.32	0.003	<0.2	2.97	8	<10	200	0.6	<2	0.69	<0.5	17	48	64	4.08
ZZ21131		0.24	0.002	<0.2	3.41	6	<10	270	0.6	<2	0.46	<0.5	19	92	42	4.25
ZZ21132		0.26	0.003	<0.2	2.14	6	<10	180	<0.5	<2	0.85	<0.5	13	40	36	2.93
ZZ21133		0.26	0.004	<0.2	3.12	5	<10	180	0.6	<2	0.82	<0.5	17	51	56	3.62
ZZ21134		0.16	0.002	<0.2	1.40	6	<10	100	<0.5	2	0.84	<0.5	10	24	26	2.10
ZZ21135		0.18	0.002	<0.2	1.13	5	<10	70	<0.5	<2	0.42	<0.5	8	19	22	1.90
ZZ21136		0.24	0.005	<0.2	2.29	8	<10	230	<0.5	<2	1.39	<0.5	16	38	47	3.14
ZZ21137		0.32	0.002	<0.2	2.82	12	<10	130	0.5	<2	0.80	<0.5	20	43	32	4.56
ZZ21138		0.28	0.002	0.3	1.80	27	<10	100	<0.5	<2	0.96	<0.5	16	19	37	4.53
ZZ21139		0.22	0.003	<0.2	2.01	10	<10	110	<0.5	<2	2.08	<0.5	16	29	68	3.38
ZZ21140		0.26	0.022	0.2	2.02	14	<10	130	<0.5	<2	1.25	<0.5	15	29	50	3.70

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 3- NOV- 2011
Account: MTT

Project: NUTZ

CERTIFICATE OF ANALYSIS WH11193321

Sample Description	Method	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41
	Analyte	Ga	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr
	Units	ppm	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm
	LOR	10	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1
ZZ21101		10	1	0.06	10	0.90	1000	1	0.03	39	1000	8	0.06	<2	5	61
ZZ21102		10	1	0.06	10	1.11	1095	1	0.03	41	670	10	0.03	<2	8	57
ZZ21103		10	<1	0.06	10	1.05	630	<1	0.04	36	720	6	0.03	<2	7	68
ZZ21104		10	<1	0.06	10	0.87	495	<1	0.03	27	1030	5	0.11	<2	5	127
ZZ21105		10	<1	0.06	10	1.17	704	1	0.04	35	880	9	0.04	<2	7	75
ZZ21106		10	1	0.06	10	0.66	693	1	0.03	26	960	7	0.08	<2	3	68
ZZ21107		10	1	0.05	<10	0.35	675	2	0.03	19	800	6	0.06	<2	3	52
ZZ21108		10	<1	0.07	10	0.82	736	1	0.03	35	890	13	0.07	<2	3	66
ZZ21109		10	<1	0.05	10	1.20	727	1	0.03	35	980	13	0.10	<2	5	83
ZZ21110		10	<1	0.05	10	1.32	835	1	0.03	37	950	28	0.06	<2	8	184
ZZ21111		<10	1	0.04	20	0.35	454	<1	0.03	14	970	3	0.15	<2	2	81
ZZ21112		10	<1	0.04	10	0.87	538	1	0.03	24	790	6	0.05	<2	5	53
ZZ21113		<10	1	0.02	10	0.27	704	1	0.03	11	890	4	0.07	<2	2	28
ZZ21114		10	1	0.06	10	0.98	544	<1	0.03	35	860	8	0.02	<2	7	66
ZZ21115		10	1	0.07	10	0.88	735	<1	0.03	23	940	7	0.05	<2	6	53
ZZ21116		10	1	0.07	10	1.30	1240	<1	0.04	37	840	9	0.04	<2	8	49
ZZ21117		10	<1	0.07	10	1.28	1165	<1	0.03	31	870	8	0.03	<2	7	52
ZZ21118		10	<1	0.07	10	1.04	1030	<1	0.05	35	820	7	0.05	<2	7	66
ZZ21119		10	1	0.06	10	0.92	1155	<1	0.05	30	880	7	0.03	<2	7	62
ZZ21120		<10	<1	0.03	<10	0.31	336	<1	0.04	8	650	3	<0.01	<2	2	31
ZZ21121		10	1	0.09	10	1.70	594	<1	0.03	43	810	9	0.02	<2	11	64
ZZ21122		10	<1	0.09	10	0.98	483	<1	0.03	28	860	6	0.05	<2	7	44
ZZ21123		10	<1	0.04	10	0.35	1215	1	0.03	17	1010	7	0.02	<2	4	43
ZZ21124		<10	<1	0.03	10	0.34	172	<1	0.03	10	630	4	0.02	<2	2	32
ZZ21125		10	<1	0.09	10	1.15	473	<1	0.03	34	980	8	0.07	<2	8	101
ZZ21126		<10	1	0.04	10	0.36	732	1	0.03	12	920	6	0.03	<2	2	33
ZZ21127		10	<1	0.10	10	1.31	339	<1	0.04	41	800	9	<0.01	<2	9	67
ZZ21128		10	1	0.08	10	0.99	392	<1	0.04	33	870	7	0.06	<2	7	64
ZZ21129		<10	<1	0.03	10	0.22	397	<1	0.04	9	740	4	0.05	<2	2	30
ZZ21130		10	<1	0.07	10	1.11	754	<1	0.04	39	550	7	<0.01	<2	8	76
ZZ21131		10	1	0.06	10	1.43	877	<1	0.03	67	580	7	0.01	<2	8	42
ZZ21132		10	<1	0.06	10	0.74	263	<1	0.04	31	660	7	0.02	<2	5	42
ZZ21133		10	1	0.06	10	1.35	361	<1	0.03	45	660	6	0.02	<2	8	69
ZZ21134		10	<1	0.04	10	0.48	334	1	0.03	18	720	3	0.06	<2	3	57
ZZ21135		<10	<1	0.03	10	0.37	346	1	0.03	13	570	2	0.04	<2	2	45
ZZ21136		10	<1	0.06	10	0.91	750	1	0.03	27	810	3	0.05	<2	5	68
ZZ21137		10	<1	0.08	10	1.26	1205	1	0.02	31	690	6	0.03	<2	9	34
ZZ21138		10	1	0.06	10	0.57	774	2	0.02	19	560	5	0.09	<2	7	47
ZZ21139		10	<1	0.05	10	0.78	578	1	0.03	27	640	15	0.10	<2	8	59
ZZ21140		10	<1	0.06	10	0.86	753	1	0.03	22	700	5	0.08	<2	6	50

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CERTIFICATE OF ANALYSIS WH11193321

Sample Description	Method Analyte Units LOR	ME- ICP41 Th ppm 20	ME- ICP41 Ti % 0.01	ME- ICP41 Tl ppm 10	ME- ICP41 U ppm 10	ME- ICP41 V ppm 1	ME- ICP41 W ppm 10	ME- ICP41 Zn ppm 2
ZZ21101		<20	0.08	<10	<10	106	<10	84
ZZ21102		<20	0.10	<10	<10	93	<10	75
ZZ21103		<20	0.12	<10	<10	90	<10	73
ZZ21104		<20	0.09	<10	<10	61	<10	64
ZZ21105		<20	0.11	<10	<10	91	<10	109
ZZ21106		<20	0.08	<10	<10	93	<10	76
ZZ21107		<20	0.08	<10	<10	93	<10	60
ZZ21108		<20	0.09	<10	<10	104	<10	95
ZZ21109		<20	0.10	<10	<10	121	<10	82
ZZ21110		<20	0.12	<10	<10	102	<10	130
ZZ21111		<20	0.03	<10	<10	34	<10	49
ZZ21112		<20	0.09	<10	<10	81	<10	59
ZZ21113		<20	0.05	<10	<10	48	<10	35
ZZ21114		<20	0.14	<10	<10	86	<10	81
ZZ21115		<20	0.11	<10	<10	71	<10	74
ZZ21116		<20	0.09	<10	<10	83	<10	84
ZZ21117		<20	0.11	<10	<10	88	<10	87
ZZ21118		<20	0.11	<10	<10	89	<10	84
ZZ21119		<20	0.10	<10	<10	84	<10	70
ZZ21120		<20	0.06	<10	<10	34	<10	49
ZZ21121		<20	0.16	<10	<10	109	<10	101
ZZ21122		<20	0.09	<10	<10	69	<10	78
ZZ21123		<20	0.06	<10	<10	71	<10	56
ZZ21124		<20	0.06	<10	<10	50	<10	40
ZZ21125		<20	0.11	<10	<10	87	<10	86
ZZ21126		<20	0.07	<10	<10	37	<10	45
ZZ21127		<20	0.15	<10	<10	94	<10	96
ZZ21128		<20	0.12	<10	<10	77	<10	88
ZZ21129		<20	0.06	<10	<10	32	<10	29
ZZ21130		<20	0.15	<10	<10	103	<10	78
ZZ21131		<20	0.09	<10	<10	96	<10	70
ZZ21132		<20	0.08	<10	<10	63	<10	59
ZZ21133		<20	0.11	<10	<10	93	<10	81
ZZ21134		<20	0.07	<10	<10	51	<10	46
ZZ21135		<20	0.06	<10	<10	46	<10	37
ZZ21136		<20	0.08	<10	<10	73	<10	89
ZZ21137		<20	0.04	<10	<10	79	<10	76
ZZ21138		<20	0.08	<10	<10	48	<10	89
ZZ21139		<20	0.09	<10	<10	60	<10	101
ZZ21140		<20	0.10	<10	<10	66	<10	86

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CERTIFICATE OF ANALYSIS WH11193321

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- ICP21 Au ppm 0.001	ME- ICP41 Ag ppm 0.2	ME- ICP41 Al % 0.01	ME- ICP41 As ppm 2	ME- ICP41 B ppm 10	ME- ICP41 Ba ppm 10	ME- ICP41 Be ppm 0.5	ME- ICP41 Bi ppm 2	ME- ICP41 Ca % 0.01	ME- ICP41 Cd ppm 0.5	ME- ICP41 Co ppm 1	ME- ICP41 Cr ppm 1	ME- ICP41 Cu ppm 1	ME- ICP41 Fe % 0.01
DD000283		0.18	<0.001	<0.2	0.85	5	<10	40	<0.5	<2	0.40	<0.5	7	13	17	1.75
DD000284		0.22	0.006	<0.2	2.71	5	<10	120	0.6	<2	1.12	<0.5	12	51	80	2.91
DD000285		0.30	0.002	<0.2	3.12	5	<10	170	0.6	<2	0.71	<0.5	16	50	62	3.23
DD000286		0.28	0.002	0.2	2.79	8	<10	120	0.5	<2	0.62	<0.5	19	50	68	3.70
DD000287		0.20	0.002	0.2	2.60	8	<10	90	<0.5	<2	1.26	<0.5	23	52	90	4.01
DD000288		0.34	0.002	<0.2	2.70	11	<10	140	0.5	<2	1.09	<0.5	19	53	99	3.58
DD000289		0.26	0.006	0.2	3.02	8	<10	50	<0.5	<2	1.25	<0.5	21	74	120	4.04
DD000290		0.22	<0.001	<0.2	1.75	5	<10	90	<0.5	<2	1.57	<0.5	13	40	73	2.47
DD000291		0.18	0.002	<0.2	2.22	5	<10	90	<0.5	<2	0.91	<0.5	17	54	78	3.33
DD000292		0.22	0.001	<0.2	2.55	7	<10	110	0.5	<2	0.51	<0.5	17	48	94	3.39
DD000293		0.28	0.003	0.2	2.67	9	<10	180	0.6	2	0.89	<0.5	16	43	95	3.39
DD000294		0.22	0.001	0.2	3.04	8	<10	150	0.6	2	1.29	<0.5	20	50	86	4.01
DD000295		0.20	0.002	<0.2	2.64	8	<10	110	0.5	<2	1.35	<0.5	18	44	67	3.45
DD000296		0.22	0.002	<0.2	2.47	7	<10	100	0.5	2	1.36	<0.5	17	40	73	3.07
DD000297		0.28	0.003	0.2	2.24	6	<10	110	0.5	<2	1.07	<0.5	15	41	68	2.73
DD000298		0.30	0.003	<0.2	2.75	7	<10	140	0.5	<2	0.76	<0.5	19	48	50	3.83
DD000299		0.32	0.001	<0.2	2.80	6	<10	130	0.6	2	0.84	<0.5	19	53	69	4.47
DD000300		0.22	0.002	0.2	2.49	4	<10	170	0.5	<2	1.26	<0.5	17	43	58	2.90
DD000301		0.38	0.007	<0.2	2.71	2	<10	150	0.5	<2	0.69	<0.5	19	47	62	3.34
DD000302		0.32	0.004	<0.2	2.65	7	<10	130	0.5	<2	0.65	<0.5	16	46	41	3.55
DD000303		0.34	0.001	0.3	1.75	8	<10	110	0.5	<2	0.47	<0.5	12	28	40	2.83
DD000304		0.20	0.001	0.3	0.98	2	<10	80	<0.5	<2	1.17	<0.5	7	15	32	1.46
DD000305		0.30	0.003	0.3	2.51	7	<10	150	0.7	<2	1.34	<0.5	20	38	82	2.99
DD000306		0.32	0.002	0.2	2.52	5	<10	150	0.5	<2	0.73	<0.5	14	41	46	3.10
DD000307		0.18	<0.001	0.3	2.87	5	<10	180	0.5	2	0.95	<0.5	21	111	64	3.64
DD000308		0.18	0.001	<0.2	0.75	2	<10	60	<0.5	<2	0.20	<0.5	9	24	17	1.65
DD000309		0.30	0.002	<0.2	3.05	8	<10	240	0.7	<2	0.77	<0.5	17	42	55	3.67
DD000310		0.20	<0.001	<0.2	2.27	9	<10	200	<0.5	<2	1.10	<0.5	13	40	36	3.73
DD001986		0.20	0.001	0.2	1.58	8	<10	110	<0.5	<2	1.99	<0.5	11	26	49	2.30
DD001987		0.24	0.006	0.2	1.62	7	<10	130	0.5	<2	1.30	<0.5	12	25	57	2.25
DD001988		0.30	0.001	<0.2	1.55	13	<10	130	<0.5	<2	0.80	<0.5	10	25	36	2.60
DD001989		0.32	<0.001	<0.2	0.81	6	<10	90	<0.5	<2	0.67	<0.5	7	10	19	1.76

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CERTIFICATE OF ANALYSIS WH11193321

Sample Description	Method Analyte Units LOR	ME- ICP41 Ga ppm 10	ME- ICP41 Hg ppm 1	ME- ICP41 K % 0.01	ME- ICP41 La ppm 10	ME- ICP41 Mg % 0.01	ME- ICP41 Mn ppm 5	ME- ICP41 Mo ppm 1	ME- ICP41 Na % 0.01	ME- ICP41 Ni ppm 1	ME- ICP41 P ppm 10	ME- ICP41 Pb ppm 2	ME- ICP41 S % 0.01	ME- ICP41 Sb ppm 2	ME- ICP41 Sc ppm 1	ME- ICP41 Sr ppm 1
DD000283		<10	<1	0.02	<10	0.28	247	1	0.12	8	520	<2	0.03	<2	2	25
DD000284		10	<1	0.06	20	1.32	261	<1	0.04	35	940	2	0.12	<2	9	64
DD000285		10	<1	0.07	10	1.11	410	<1	0.03	36	880	5	0.06	<2	9	58
DD000286		10	<1	0.06	10	1.16	619	1	0.04	39	470	6	0.04	<2	9	68
DD000287		10	<1	0.05	10	1.39	725	1	0.04	42	680	30	0.07	<2	9	75
DD000288		10	<1	0.05	10	1.25	873	1	0.03	40	820	7	0.08	<2	7	98
DD000289		10	<1	0.04	10	1.86	628	<1	0.03	47	330	5	0.03	<2	9	137
DD000290		10	<1	0.04	10	0.79	458	1	0.02	24	720	2	0.09	<2	4	73
DD000291		10	<1	0.04	10	1.15	565	1	0.02	32	550	3	0.04	<2	5	72
DD000292		10	<1	0.05	10	1.09	528	1	0.03	34	640	4	0.04	<2	5	52
DD000293		10	<1	0.05	10	0.97	872	1	0.03	30	860	5	0.07	<2	6	88
DD000294		10	<1	0.05	10	1.52	959	<1	0.04	35	820	2	0.06	2	9	105
DD000295		10	<1	0.06	10	1.28	922	1	0.03	29	830	5	0.07	<2	8	61
DD000296		10	<1	0.06	20	1.22	1290	<1	0.03	28	820	5	0.07	<2	8	54
DD000297		10	<1	0.06	20	1.01	1020	<1	0.05	29	800	5	0.07	<2	7	63
DD000298		10	<1	0.06	10	1.33	1460	1	0.06	32	820	4	0.04	<2	8	52
DD000299		10	<1	0.07	20	1.41	451	<1	0.05	36	950	4	0.06	<2	10	54
DD000300		10	<1	0.07	10	1.10	1455	1	0.04	35	850	4	0.05	<2	7	105
DD000301		10	1	0.08	10	1.33	1255	<1	0.03	35	710	4	0.05	<2	9	57
DD000302		10	<1	0.06	10	1.41	375	<1	0.03	31	670	3	0.03	<2	8	47
DD000303		10	<1	0.04	10	0.53	620	1	0.04	16	590	3	0.02	<2	6	40
DD000304		<10	<1	0.02	10	0.18	235	1	0.03	8	660	<2	0.07	<2	2	46
DD000305		10	<1	0.05	20	0.83	1450	1	0.04	26	880	5	0.06	<2	9	90
DD000306		10	<1	0.06	10	1.02	888	1	0.04	28	710	4	0.03	<2	7	70
DD000307		10	1	0.05	10	1.65	1010	<1	0.02	69	580	3	0.03	<2	9	37
DD000308		<10	<1	0.03	<10	0.32	360	1	0.03	12	380	3	0.02	<2	2	19
DD000309		10	<1	0.08	20	1.02	461	<1	0.03	34	620	6	0.02	<2	9	63
DD000310		10	<1	0.06	10	0.71	1205	1	0.03	24	950	3	0.15	<2	6	53
DD001986		<10	<1	0.05	10	0.55	690	1	0.04	24	950	9	0.11	<2	4	60
DD001987		<10	<1	0.04	10	0.51	661	<1	0.04	18	940	7	0.07	3	3	70
DD001988		10	<1	0.04	10	0.55	180	<1	0.05	19	790	6	0.05	<2	4	43
DD001989		<10	<1	0.03	10	0.19	566	<1	0.06	7	770	4	0.04	<2	1	26

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Sample Description	Method Analyte Units LOR	ME- ICP41 Th ppm 20	ME- ICP41 Ti % 0.01	ME- ICP41 Tl ppm 10	ME- ICP41 U ppm 10	ME- ICP41 V ppm 1	ME- ICP41 W ppm 10	ME- ICP41 Zn ppm 2
DD000283		<20	0.06	<10	<10	40	<10	32
DD000284		<20	0.07	<10	<10	73	<10	74
DD000285		<20	0.10	<10	<10	87	<10	79
DD000286		<20	0.13	<10	<10	99	<10	86
DD000287		<20	0.12	<10	<10	106	<10	144
DD000288		<20	0.13	<10	<10	104	<10	85
DD000289		<20	0.21	<10	<10	134	<10	74
DD000290		<20	0.08	<10	<10	72	<10	62
DD000291		<20	0.12	<10	<10	102	<10	69
DD000292		<20	0.11	<10	<10	100	<10	65
DD000293		<20	0.11	<10	<10	92	<10	80
DD000294		<20	0.12	<10	<10	122	<10	87
DD000295		<20	0.11	<10	<10	90	<10	87
DD000296		<20	0.10	<10	<10	82	<10	87
DD000297		<20	0.09	<10	<10	73	<10	74
DD000298		<20	0.15	<10	<10	97	<10	84
DD000299		<20	0.13	<10	<10	105	<10	74
DD000300		<20	0.12	<10	<10	79	<10	92
DD000301		<20	0.12	<10	<10	91	<10	97
DD000302		<20	0.15	<10	<10	106	<10	88
DD000303		<20	0.10	<10	<10	65	<10	54
DD000304		<20	0.04	<10	<10	33	<10	26
DD000305		<20	0.12	<10	<10	74	<10	84
DD000306		<20	0.13	<10	<10	81	<10	71
DD000307		<20	0.04	<10	<10	90	<10	67
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DD000309		<20	0.09	<10	<10	86	<10	74
DD000310		<20	0.08	<10	<10	88	<10	97
DD001986		<20	0.05	<10	<10	47	<10	77
DD001987		<20	0.06	<10	<10	52	<10	51
DD001988		<20	0.07	<10	<10	65	<10	52
DD001989		<20	0.05	<10	<10	34	<10	43

QW28938

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016 – 510 West Hastings Street
Vancouver, B.C. V6B 1L8
Telephone: 604-688-2568 Fax: 604-688-2578

AFFIDAVIT

I, Joan Mariacher, of Vancouver, B.C. make oath and say:

That to the best of my knowledge the attached Statement of Expenditures for exploration work on the Nutz 1-30 mineral claims on claim sheets 115K/2 is accurate.

Joan Mariacher

Sworn before me at Vancouver, B.C.

this 6th day of December 2011.

Barrister & Solicitor

IAN J. TALBOT
Barrister & Solicitor
281 East 5th Street
North Vancouver
British Columbia
Canada V7L 1L8

Statement of Expenditures
Nutz 1-30 Mineral Claims
December 6, 2011

Labour

D. Eaton (geologist) September 2011 – 2 hrs @ $110/hr	$ 246.40
December 2011 – 1 hr @ $110/hr	123.20
H. Smith (geologist) September 2011 – 1 day @ $720/day	806.40
Report preparation – 3 hrs @ $90/hr	302.40
S. Eaton (geologist) September 2011 – 1 day @ $680/day	761.60
A. Mitchell (field assistant) September 2011 – 1 day @ $496/day	555.52
L. Corbett (office work) September 2011 – 5 hrs @ $74/hr	414.40
	3,209.92

Expenses (including management fee)

Field room and board – 4 days @ $125/day	604.80
Kluane Helicopters	2,262.33
ALS Chemex	3,286.53
Norcan Leasing – trucks rental plus fuel	528.95
	6,682.61

Total	$9,892.53