

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016 – 510 West Hastings Street
Vancouver, B.C. V6B1L8

Telephone: 604-688-2568

Fax: 604-688-2578

ASSESSMENT REPORT

describing

GEOCHEMICAL SAMPLING

at the

SIM PROPERTY

SIM 1-16 YD118403-YD118418

NTS 105A/13

Latitude 60°52'N; Longitude 129°52'W

in the

Watson Lake Mining District
Yukon Territory

prepared by

Archer, Cathro & Associates (1981) Limited

for

STRATEGIC METALS LTD.

by

C.J. Chung, B.Sc. Geology, GIT

April 2012

CONTENTS

INTRODUCTION	1
PROPERTY LOCATION, CLAIM DATA AND ACCESS	1
HISTORY AND PREVIOUS WORK	1
GEOMORPHOLOGY	2
GEOLOGY	2
SOIL GEOCHEMISTRY	4
DISCUSSION AND CONCLUSIONS	5
REFERENCES	6

APPENDICES

I	STATEMENT OF QUALIFICATIONS
II	CERTIFICATES OF ANALYSIS

FIGURES

<u>No.</u>	<u>Description</u>	<u>Follows Page</u>
1	Property Location	1
2	Claim Locations	1
3	Tectonic Setting	3
4	Regional Geology	3
5	Sample Locations	4
6	Gold Geochemistry	4
7	Arsenic Geochemistry	4
8	Silver Geochemistry	4
9	Lead Geochemistry	4
10	Zinc Geochemistry	4
11	Copper Geochemistry	4
12	Cobalt Geochemistry	4

TABLES

<u>No.</u>	<u>Description</u>	<u>Page</u>
I	Regional Lithological Units	3

INTRODUCTION

The Sim property is located in the Watson Lake Mining District and was staked to cover the Minfile occurrence 105A 050 (BART). The property is wholly owned by Strategic Metals Ltd.

This report describes a one day geochemical sampling program conducted by Archer, Cathro & Associates (1981) Limited on behalf of Strategic. The work was performed by a three person crew on August 22, 2011. The author compiled and interpreted the data and her Statement of Qualifications appears in Appendix I.

PROPERTY LOCATION, CLAIM DATA AND ACCESS

The Sim property consists of sixteen contiguous mineral claims, which are located on NTS map sheet 105A13 at latitude 60°52' north and longitude 129°52' west (Figure 1). The property covers an area of approximately 325 ha (3.25 km²). The claims are registered with the Watson Lake Mining Recorder in the name of Archer Cathro, which holds them in trust for Strategic. Specifics concerning claim registration are tabulated below, while the locations of individual claims are shown on Figure 2.

<u>Claim Name</u>	<u>Grant Number</u>	<u>Expiry Date*</u>
SIM 1-16	YD118403-YD118418	March 31, 2016

* Expiry date includes 2011 work which has been filed for assessment credit.

Access to and from the property was provided by a Hughes 500D helicopter owned and operated by Kluane Airways Ltd. from the Inconnu Lodge on McEvoy Lake, located approximately 105 km northwest of the property. All personnel stayed at the Inconnu Lodge.

The Sim property lies approximately 110 km northwest of the community of Watson Lake, the local supply centre. The closest road access is from the Robert Campbell Highway, which at its nearest point is about 35 km to the east of the property. The Robert Campbell Highway is usable in all seasons by two wheel drive vehicles.

HISTORY AND PREVIOUS WORK

In 1995, the Geological Survey of Canada (GSC), in conjunction with the Department of Indian Affairs and Northern Development, conducted a regional geochemical survey of southeastern Yukon, focusing on part of NTS map sheet 105A. Only one sample (105A951223) was collected downstream of the current Sim claims. That sample returned 108 ppm copper, 92 ppm lead, 425 ppm zinc and 6 ppm for cobalt (Friske et al., 1996).

In 1996, Cominco Ltd. staked the LJJ property, which included the area of the current Sim property, to cover numerous geophysical anomalies defined by airborne surveys in 1995. It conducted detailed mapping and geochemical sampling in 1997. A total of 239 samples were collected but only 68 are within the bounds of the current Sim claims. The best sample returned

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FIGURE 1
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

PROPERTY LOCATION





SIM PROPERTY

0 250 km

UTM ZONE 9, NAD 83, 105A/13

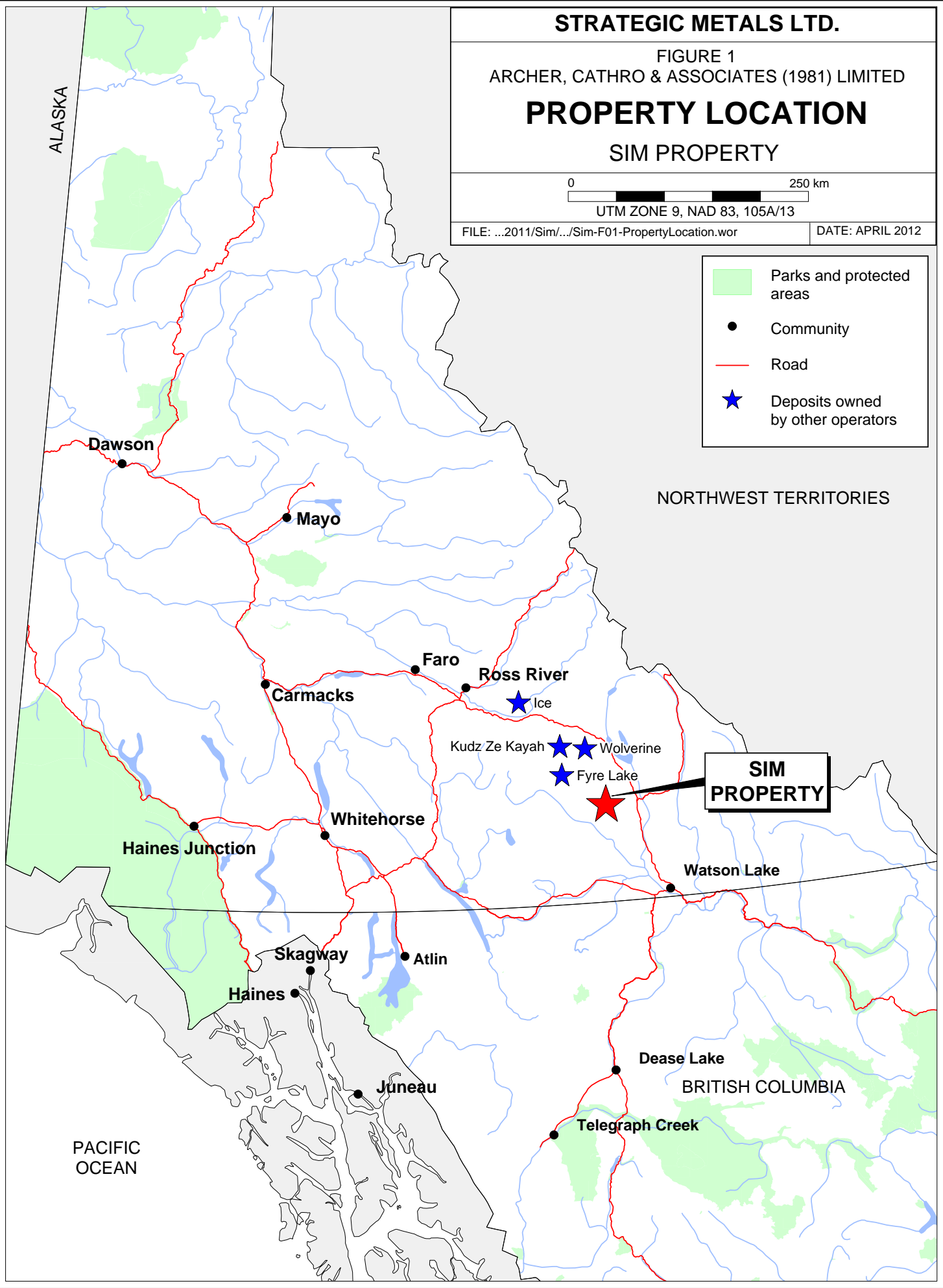
FILE: ...2011/Sim/.../Sim-F01-PropertyLocation.wor

DATE: APRIL 2012

-  Parks and protected areas
-  Community
-  Road
-  Deposits owned by other operators

NORTHWEST TERRITORIES

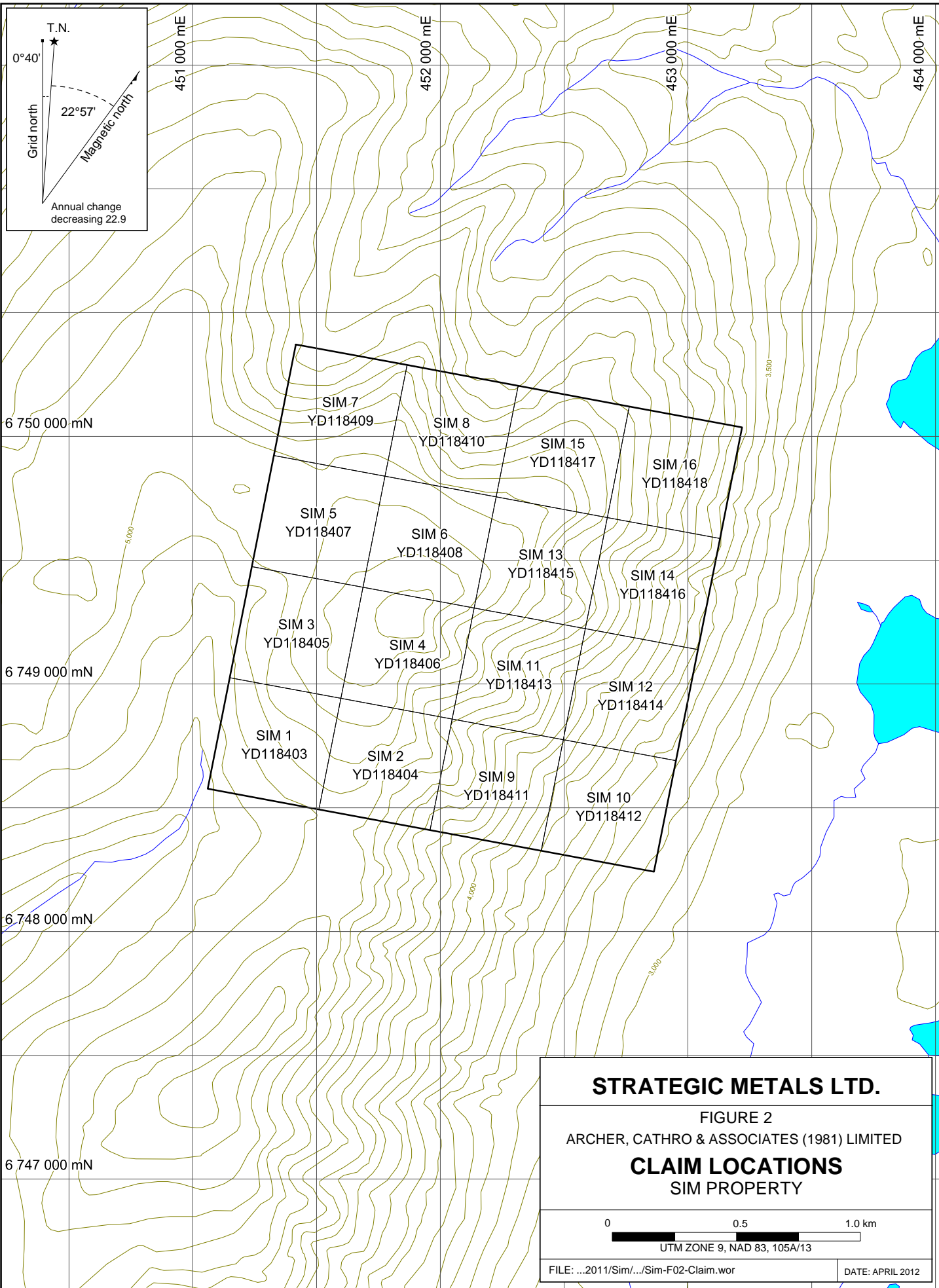
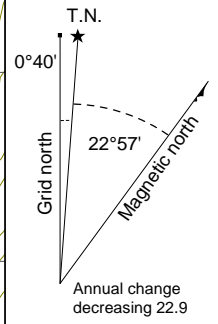
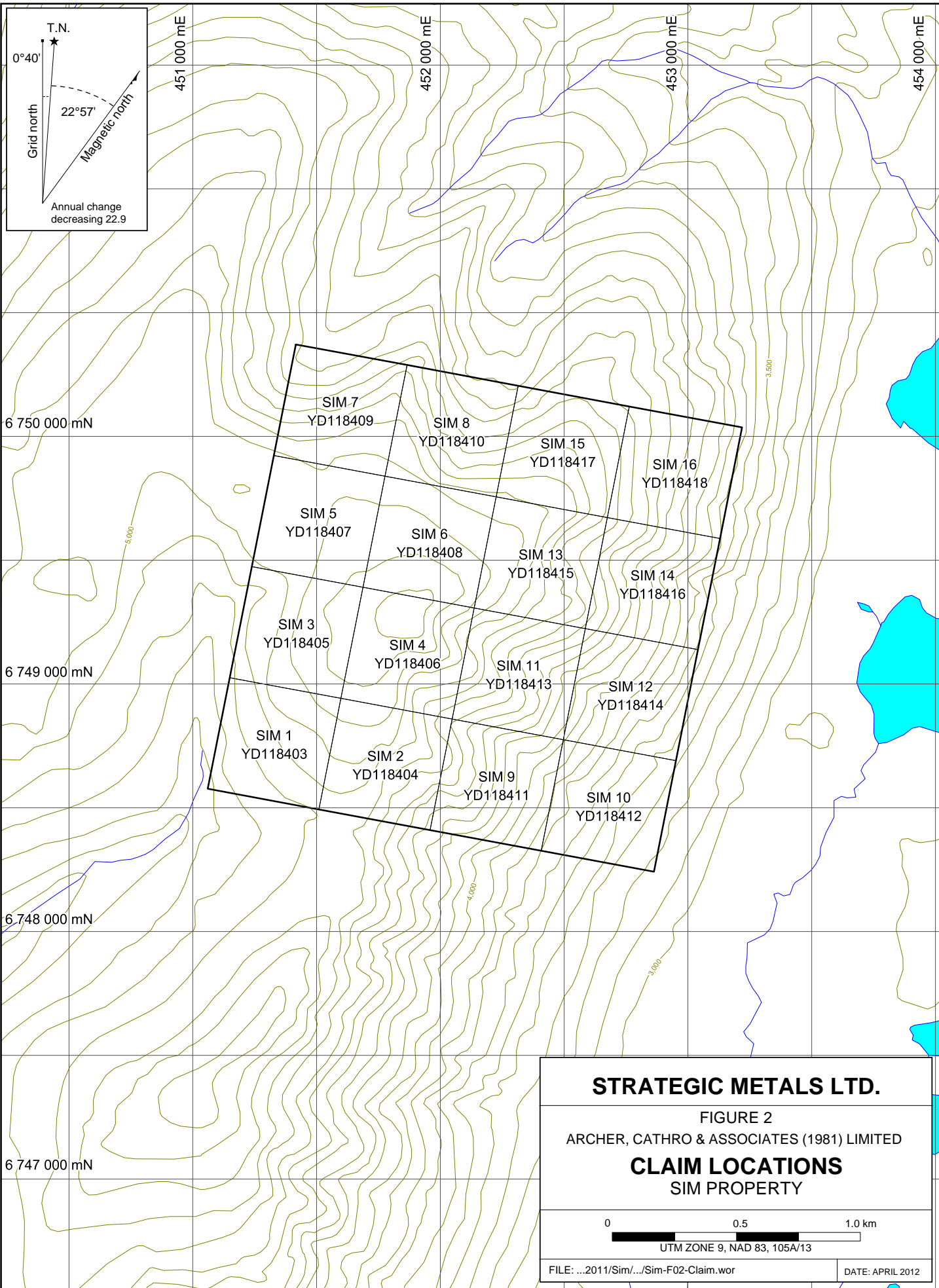
**SIM
PROPERTY**



ALASKA

PACIFIC OCEAN

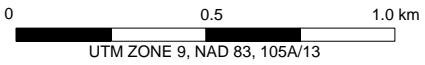
BRITISH COLUMBIA



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FIGURE 2
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

**CLAIM LOCATIONS
SIM PROPERTY**



175 ppm copper, 250 ppm lead, 398 ppm zinc, 0.7 ppm silver and 78 ppm cobalt. Gold values were not reported (Bannister, 1998). The claims were allowed to lapse in 2000.

In 2002, Rimfire Minerals Corporation completed a regional exploration program that included prospecting, silt and soil sampling and reconnaissance mapping. Favorable results were returned including several multi-element anomalies. Rimfire staked the original Sim claims in the area of the current Sim property, to cover one of its regional anomalies. It carried out additional sampling and prospecting later that year. Discrete multi-element anomalies were identified, with the best results comprising a belt of highly anomalous silver-copper-lead-zinc-gold in soil values that coincide with the mapped and projected trace of felsic volcanic rocks. Although no significant mineralization was found, further work was recommended because the setting is perspective for a volcanogenic massive sulphide (VMS) deposit (Heffernan, 2004). The original Sim claims were allowed to lapse in 2005.

Strategic staked the current Sim claims in 2010.

GEOMORPHOLOGY

The Sim property covers the east facing slope of a ridge, approximately 2 km west of Hasselberg Lake. There are no drainages within the claim boundary, but the property covers the headwaters of a southwest flowing creek that drains into Hasselberg Creek, which ultimately connect to the Arctic Ocean via the Frances, Hyland, Liard and Mackenzie rivers.

Local elevations on the property range from approximately 975 m to 1620 m above sea level (asl). Topography is steep on the slope and moderate along the ridge top.

Outcrop in the area is abundant, especially atop the ridge. Treeline is approximately 1400 m asl. Vegetation is thick below treeline and primarily comprises black spruce and lodgepole pine with an understory of low shrubs and moss.

Much of the overburden in the region is associated with the most recent Cordilleran ice sheet, the McConnell glaciation, which is believed to have covered south and central Yukon between 26,500 and 10,000 years ago (Yukon Geological Survey, 2011).

The climate in the Sim area is typical of northern continental regions with long, cold winters, truncated fall and spring seasons and short, mild summers. The property is mostly snow free from mid May to late September.

GEOLOGY

The Sim property is located within the Finlayson Lake District, which has recently been the focus of numerous government and industry sponsored studies due to its VMS potential.

The GSC performed geological mapping in the vicinity of the Sim property (NTS map sheet 105A) at 1: 250,000 scale in the late 1960s (Gabrielse, 1967). In 2003, Gordey and Makepeace completed a compilation of Yukon-wide geology and updated lithological unit

names in the Sim property area. The following geological descriptions are based on the published maps.

The Finlayson Lake District, a 380 by 60 km area, is located within an outlier of Yukon-Tanana and Slide Mountain terranes (Figure 3), which represent the innermost of the accreted terranes in the Canadian Cordillera (Mortensen and Jilson, 1985). It is bounded to the northeast by the Inconnu Thrust Fault and to the southwest by the Tintina Fault, a major strike-slip fault with at least 450 km of dextral displacement during late Cretaceous and/or Early Tertiary time (Tempelman-Kluit et al, 1976).

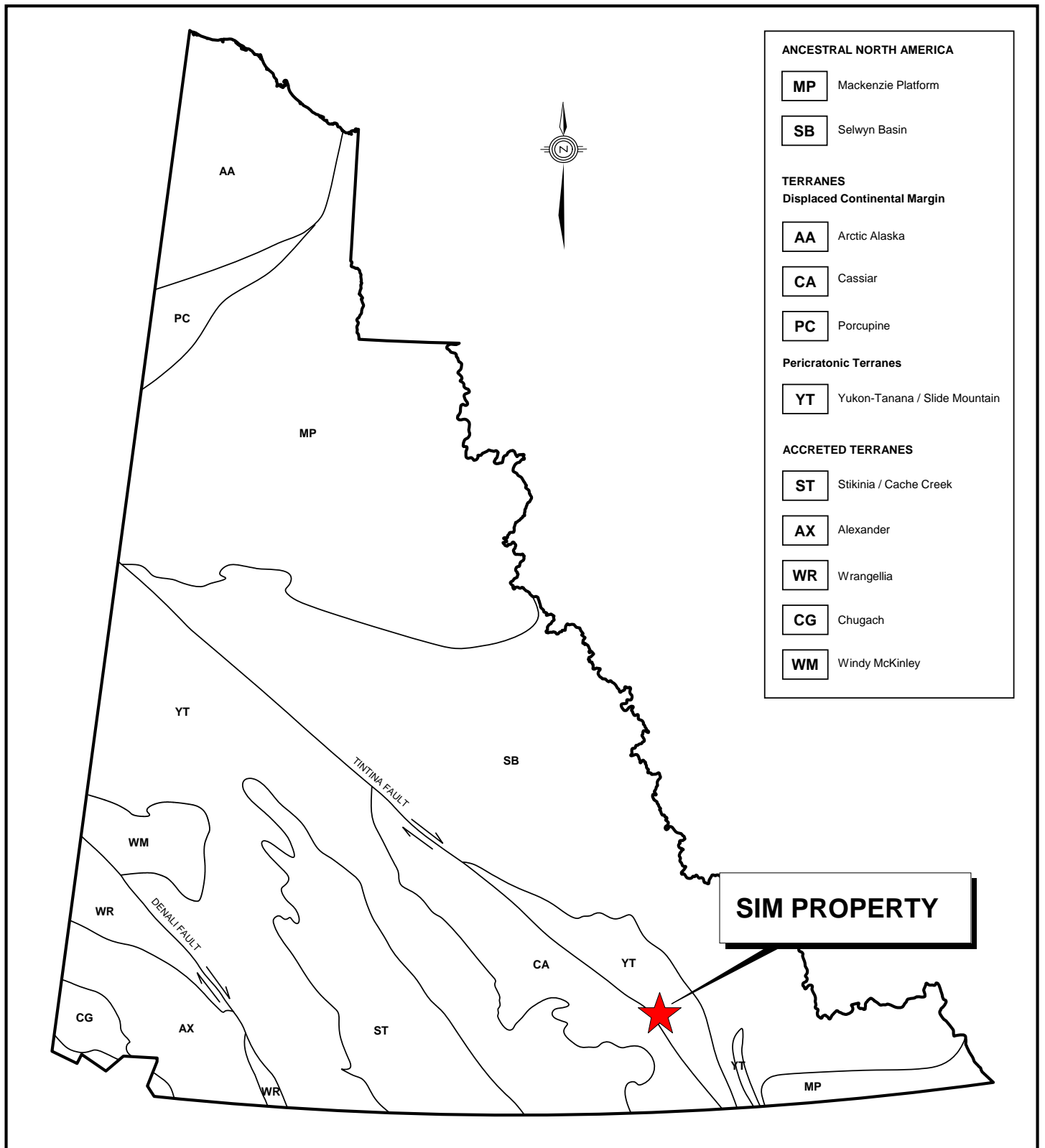
The pericratonic rocks of the Yukon-Tanana Terrane and oceanic rocks of the Slide Mountain Terrane are juxtaposed against rocks of the North American continental margin sequence along the post-Late Triassic Inconnu Thrust Fault (Murphy *et al.*, 2006). Rocks of the Yukon-Tanana and Slide Mountain terranes in the Finlayson Lake District are characterized by variably deformed, lower greenschist to amphibolite facies metasedimentary and metavolcanic rocks and affiliated metaplutonic suites.

Prior to Late Triassic, the Yukon-Tanana Terrane experienced regional shortening and uplift. This terrane was imbricated with Mid-Paleozoic Slide Mountain Terrane after Late Triassic, and the resultant structural stack was subsequently thrust onto the North American continental margin before Mid-Cretaceous (Murphy *et al.*, 2006). During Mesozoic times two types of intrusion were emplaced in the Finlayson Lake District. The first includes several unmetamorphosed Early Jurassic mafic and intermediate composition plutons. The second consists of Late Cretaceous two-mica quartz monzonite and granite (Mortensen and Jilson, 1985).

No property-scaled mapping was performed by Strategic in 2011. The main lithological units in the area are listed in Table I, while regional geology around the Sim property is shown on Figure 4.

Table I - Regional Lithological Units (after Gordey and Makepeace, 2003)

Unit Name	Age	Map Name	Description
	Quaternary	Q	Unconsolidated glacial, glaciofluvial and glaciolacustrine deposits; fluvial silt, sand and gravel and local volcanic ash, in part with cover of soil and organic deposits.
Anvil Formation	Carboniferous and Permian	CPA	Dominantly oceanic assemblage of mafic volcanics, ultramafics, chert and pelite, limestone and gabbroic rocks.
		CPA1	Dark grey to brown, biotite-muscovite-quartz-feldspar schist, quartzite and micaceous quartzite, garnetiferous; felsic chlorite-biotite orthogneiss; rare amphibolite; minor two-mica gneiss and hornblende diorite gneiss; may include Nasina Assemblage.

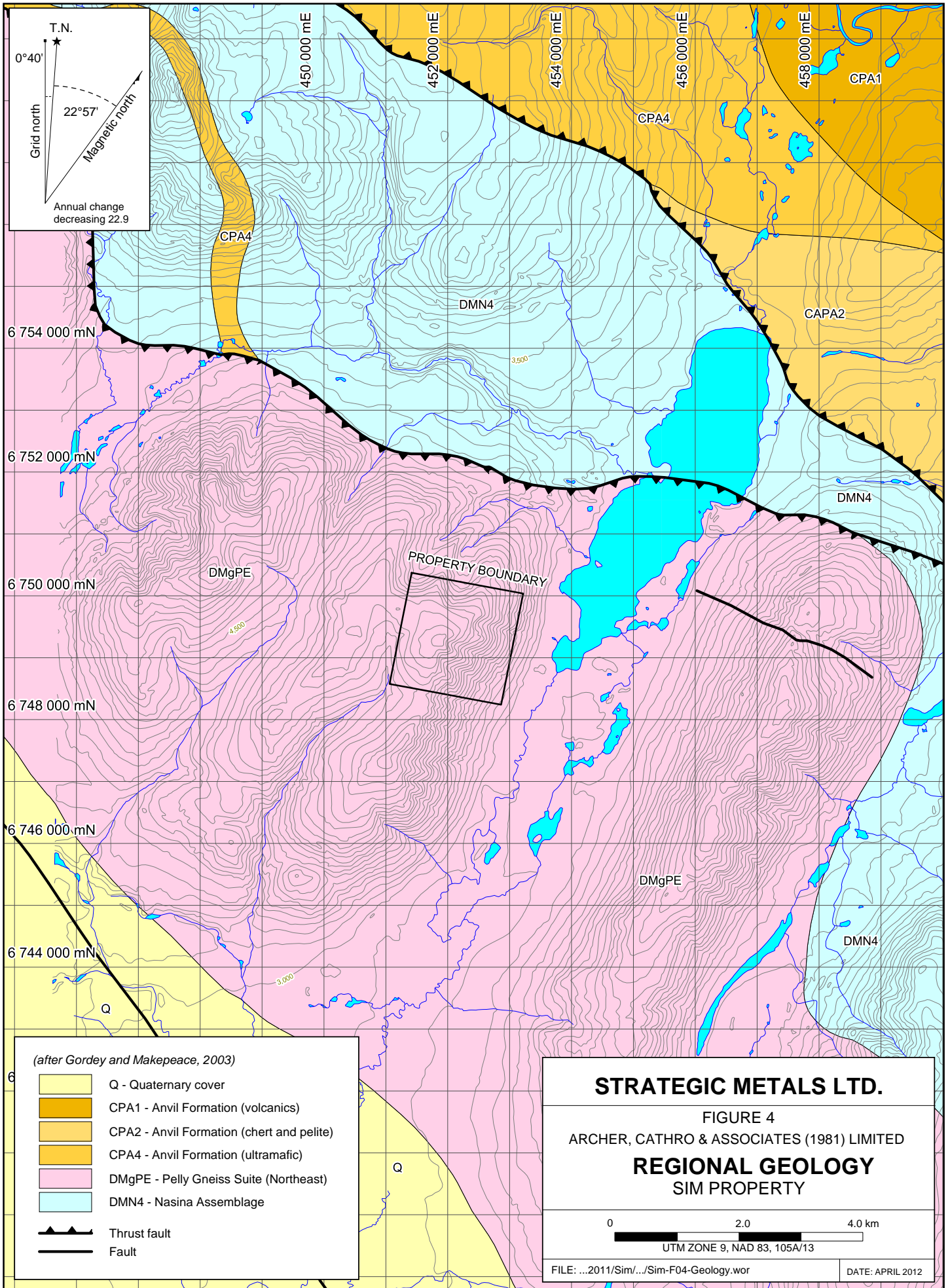


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FIGURE 3
 ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
TECTONIC SETTING
 SIM PROPERTY

0 200 km

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		CPA2	Varicoloured metachert with partings or interbeds of phyllite and tuffaceous argillite. Interbedded jasper red and apple green chert and cherty tuff. Chert breccia, shale, minor greenstone, agglomerate, limestone, quartzite(?) and greywacke.
		CPA4	Dunite, peridotite, gabbro, pyroxenite, harzburgite and minor diorite, hornblendite and diabase; serpentinite, orange weathering quartz carbonate rock with minor green chromian muscovite, talc-carbonate schist and carbonatized ultramafic rocks.
Pelly Gneiss Suite - Northeast	Late Devonian to Mississippian	DMgPE	Variably deformed granitic rocks of predominantly felsic to intermediate composition northeast of Tintina Fault (Simpson Range Suite); Massive, resistant, medium grey weathering, blocky, dark green, protomylonite and mylonite derived from hornblende granodiorite to quartz diorite; granitic gneiss.
Nasina Assemblage	Devonian, Mississippian and(?) Older	DMN4	Graphitic quartzite and muscovite-quartz rich schist with interspersed marble and probable correlative successions; Quartzite, micaceous quartzite, quartz muscovite (\pm chlorite \pm feldspar augen) schist, and minor metaconglomerate and metagrit, but may locally include significant Klondike Schist Assemblage.

On regional-scale maps, the Sim property is shown to be underlain by Pelly Gneiss Suite rocks; however, mapping by Rimfire reportedly identified felsic volcanic strata. A large, northwest-southeast trending thrust fault is mapped approximately 2 km to the north and a small fault of unknown movement is mapped about 4 km to the east of the claim boundary.

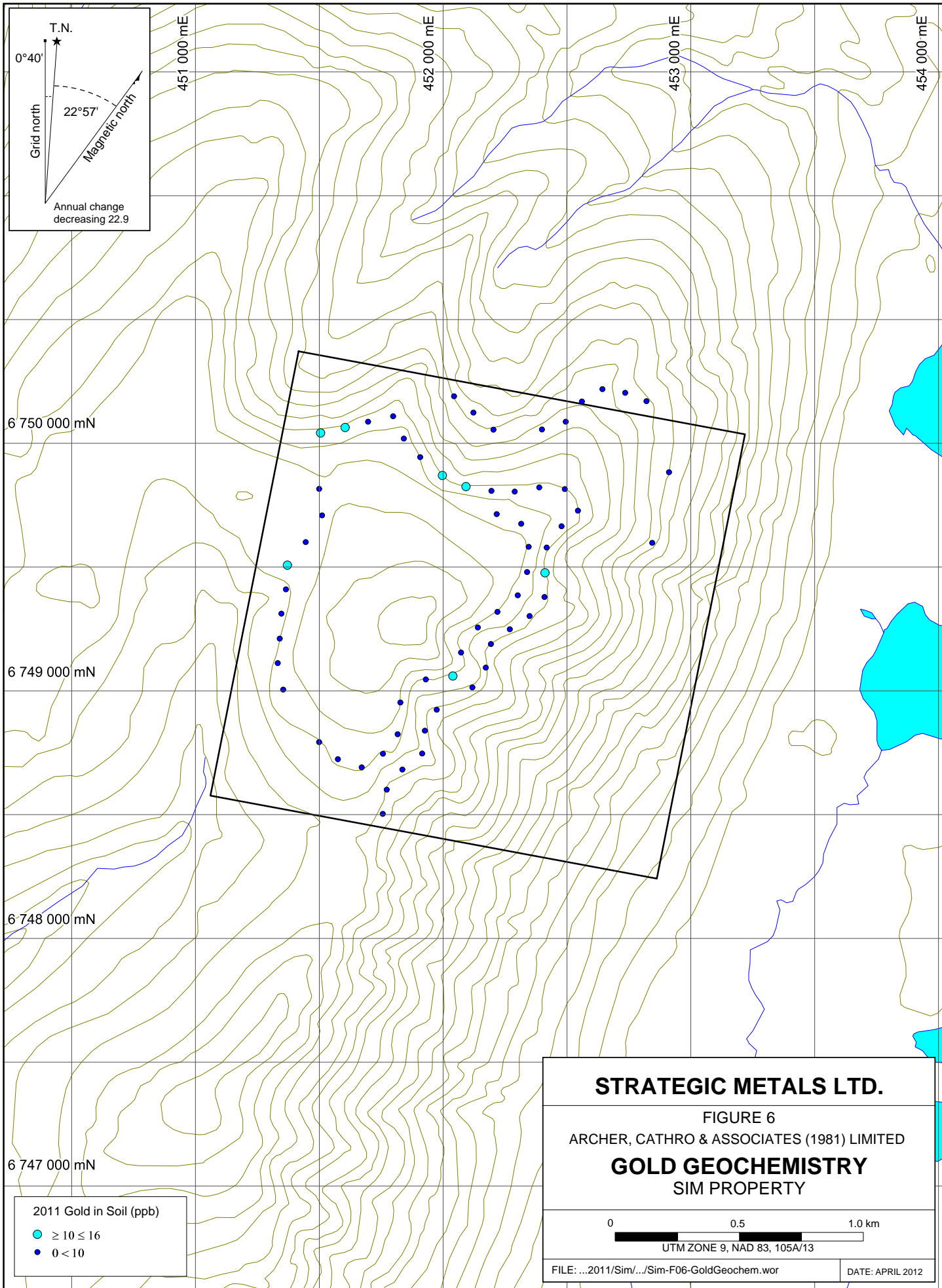
SOIL GEOCHEMISTRY

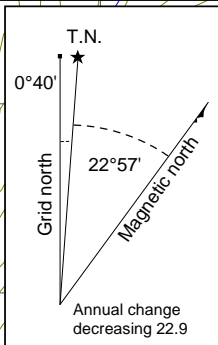
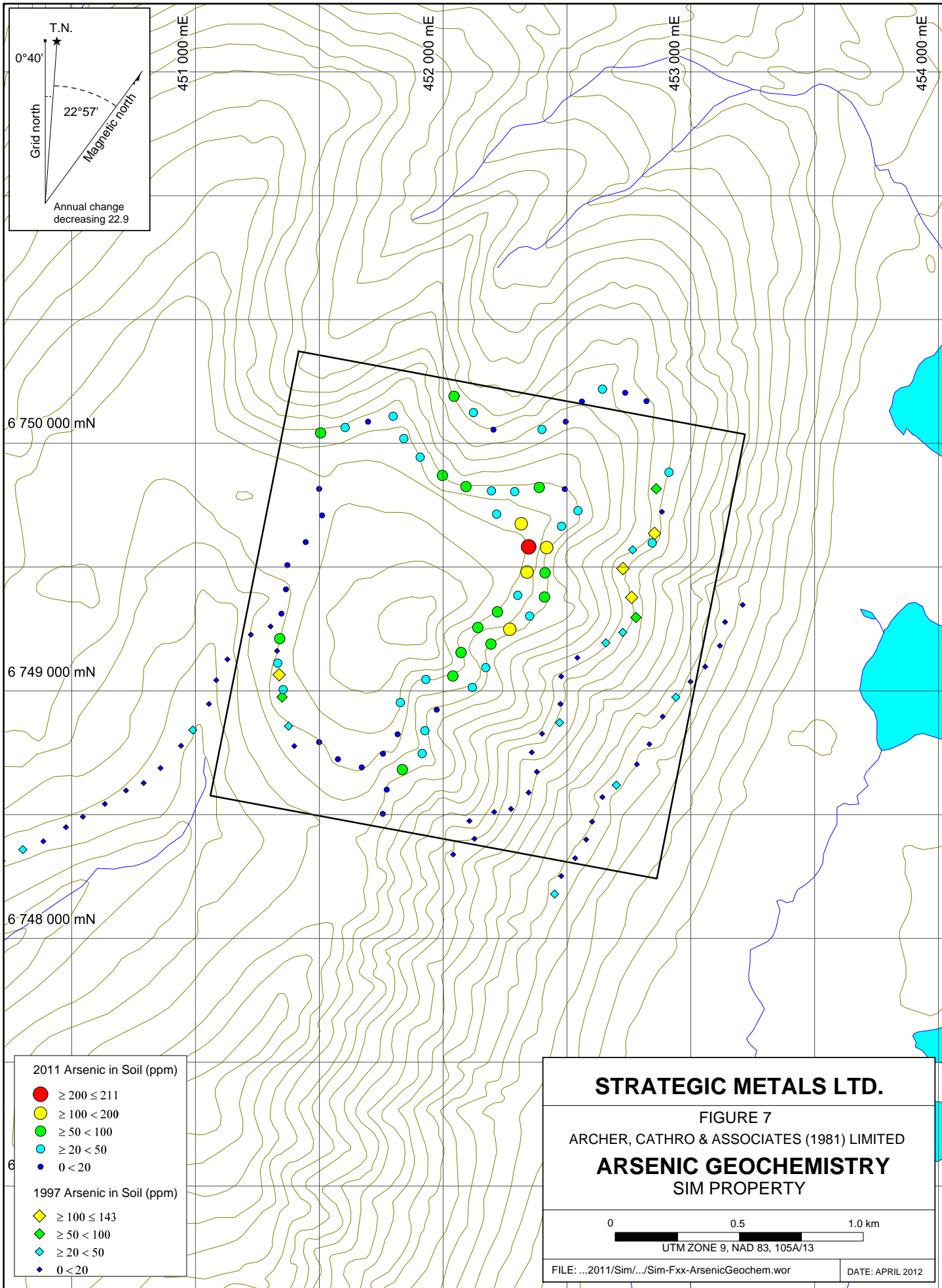
In 2011, Strategic collected 64 soil samples along four contour controlled traverses. Sample locations and results for gold, arsenic, silver, lead, zinc, copper and cobalt are plotted on Figures 5 to 12, respectively. The Certificate of Analysis is given in Appendix II.

Soil samples were collected from 20 to 60 cm deep holes dug by hand-held soil augers. All samples were placed into individually pre-numbered Kraft paper bags. Sample sites are marked by aluminum tags inscribed with the sample numbers and affixed to 0.5 m wooden lath that were driven into the ground. All sample locations were recorded using hand-held GPS units.

The soil samples were sent to ALS Chemex in Whitehorse, Yukon and/or Vancouver, B.C., where they were dried, screened to -180 microns, and then analyzed for 51 elements using an aqua regia digestion followed by inductively coupled plasma combined with mass spectroscopy and atomic emission spectroscopy (ME-MS41). An additional 25 g charge was further analysed for gold by aqua regia digestion with inductively coupled plasma mass spectroscopy finish (Au-TL43).

The highest values for most metals are from a cluster of three samples in the northern part of the property. The best sample in this cluster returned 41.6 ppm arsenic, 2.47 ppm silver,





6 750 000 mN

6 749 000 mN

6 748 000 mN

451 000 mE

452 000 mE

453 000 mE

454 000 mE

- 2011 Arsenic in Soil (ppm)**
- $\geq 200 \leq 211$
 - $\geq 100 < 200$
 - $\geq 50 < 100$
 - $\geq 20 < 50$
 - $0 < 20$
- 1997 Arsenic in Soil (ppm)**
- ◆ $\geq 100 \leq 143$
 - ◆ $\geq 50 < 100$
 - ◆ $\geq 20 < 50$
 - ◆ $0 < 20$

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FIGURE 7

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

ARSENIC GEOCHEMISTRY

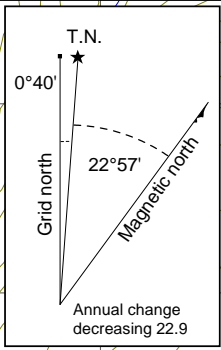
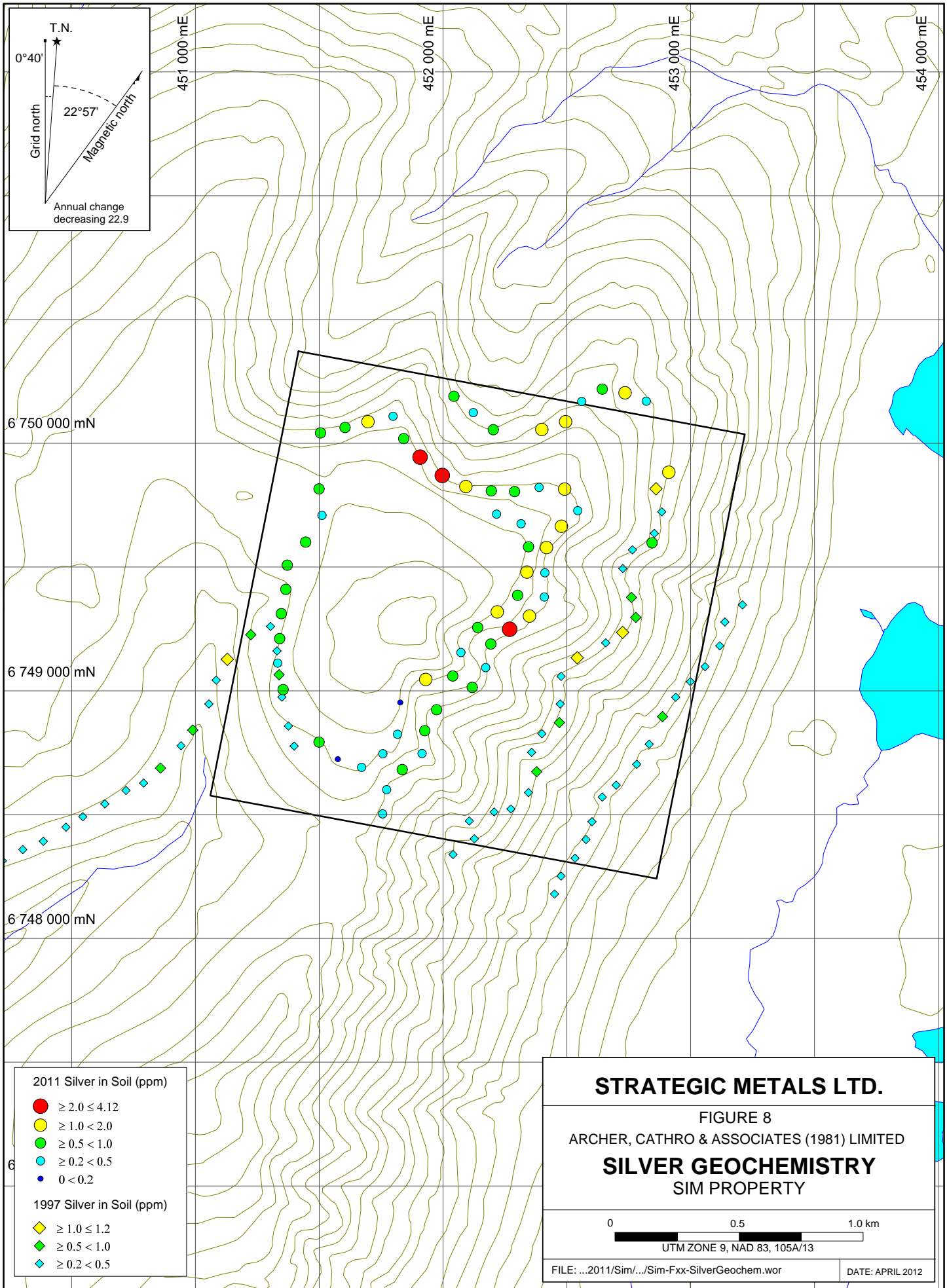
SIM PROPERTY

0 0.5 1.0 km

UTM ZONE 9, NAD 83, 105A/13

FILE: ...2011/Sim/.../Sim-Fxx-ArsenicGeochem.wor

DATE: APRIL 2012



6 750 000 mN
 6 749 000 mN
 6 748 000 mN

451 000 mE
 452 000 mE
 453 000 mE
 454 000 mE

- 2011 Silver in Soil (ppm)**
- $\geq 2.0 \leq 4.12$
 - $\geq 1.0 < 2.0$
 - $\geq 0.5 < 1.0$
 - $\geq 0.2 < 0.5$
 - $0 < 0.2$
- 1997 Silver in Soil (ppm)**
- ◆ $\geq 1.0 \leq 1.2$
 - ◆ $\geq 0.5 < 1.0$
 - ◆ $\geq 0.2 < 0.5$

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FIGURE 8

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

SILVER GEOCHEMISTRY

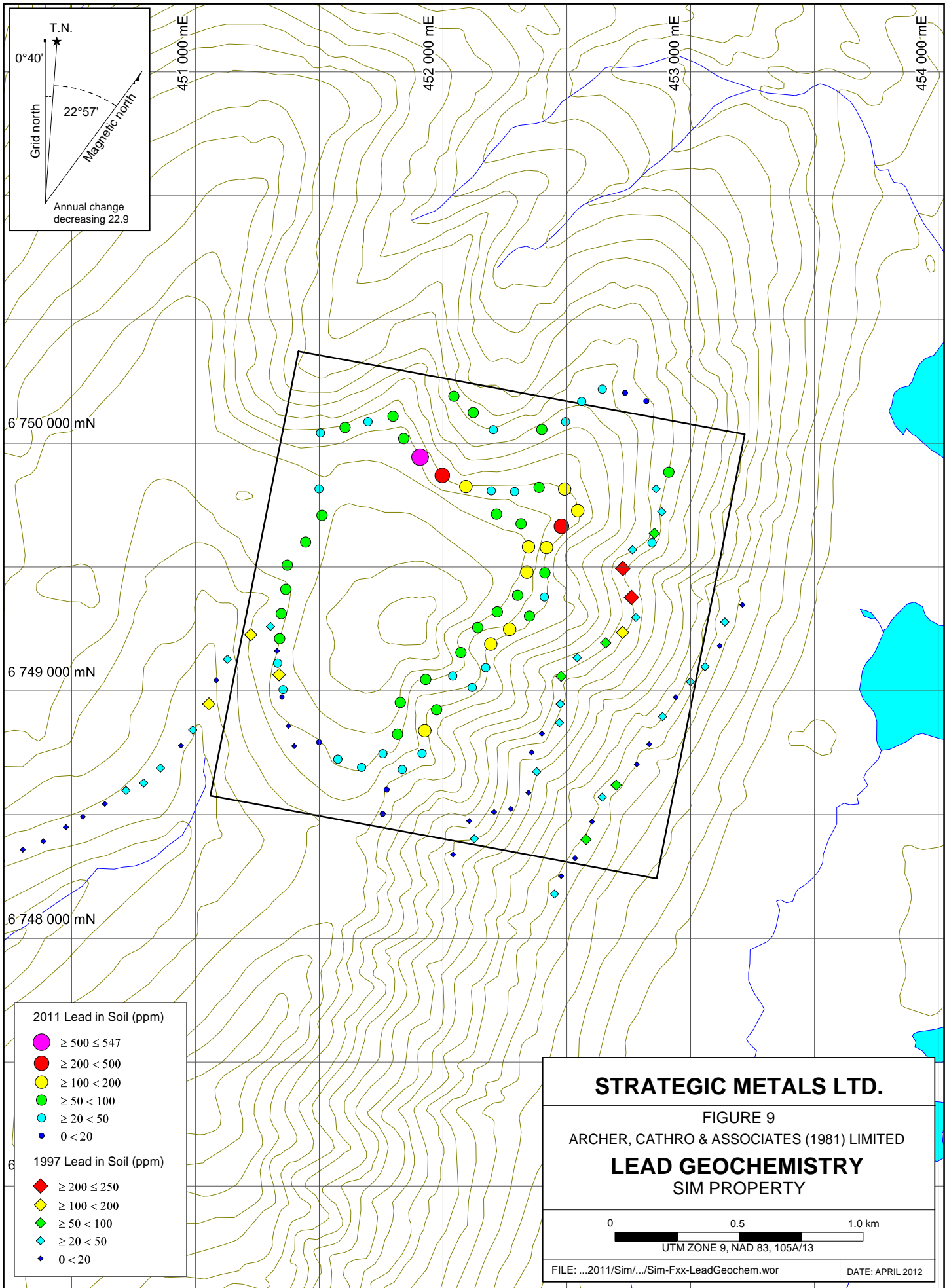
SIM PROPERTY

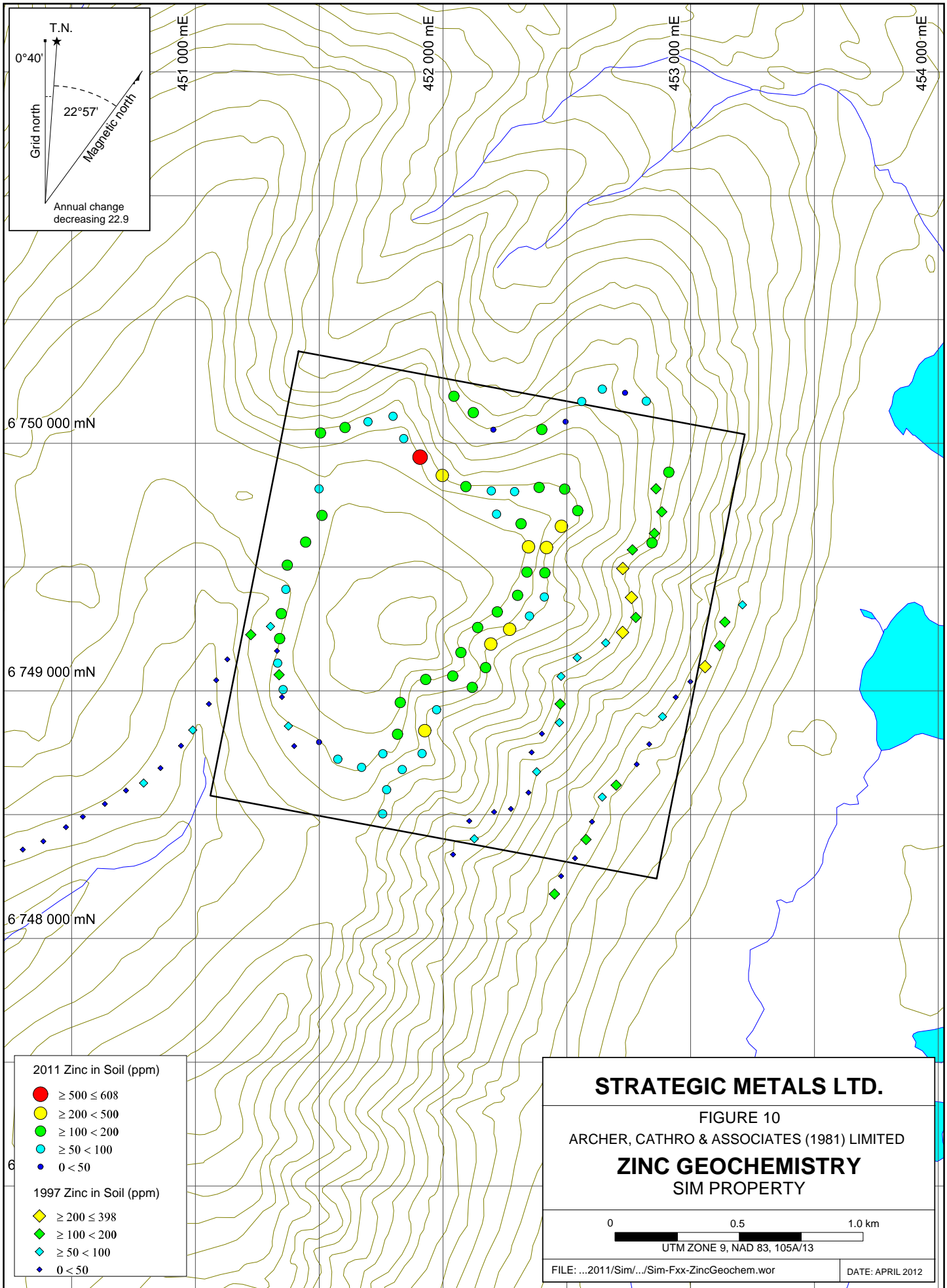
0 0.5 1.0 km

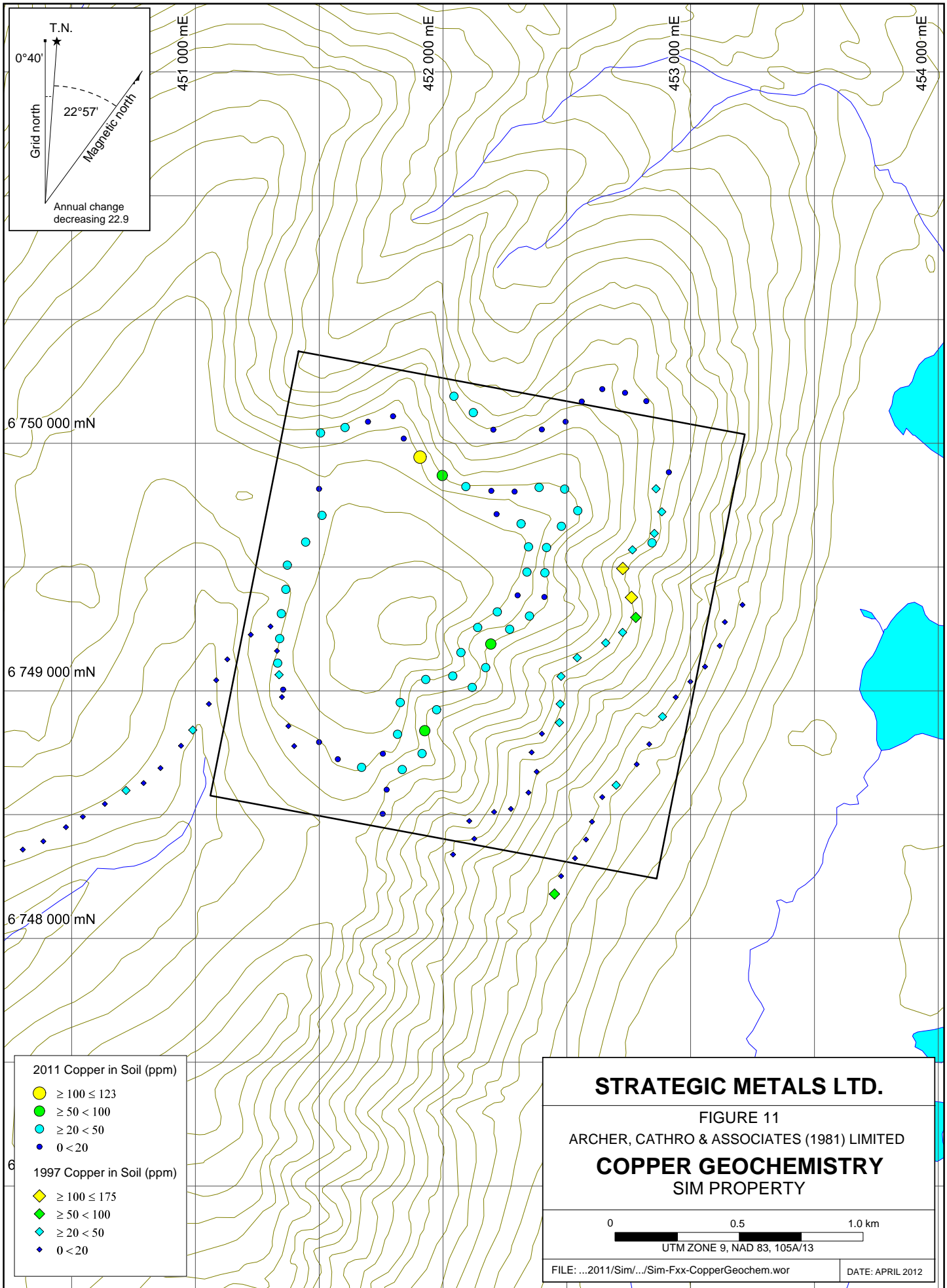
UTM ZONE 9, NAD 83, 105A/13

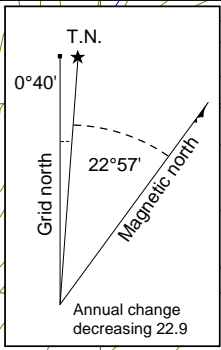
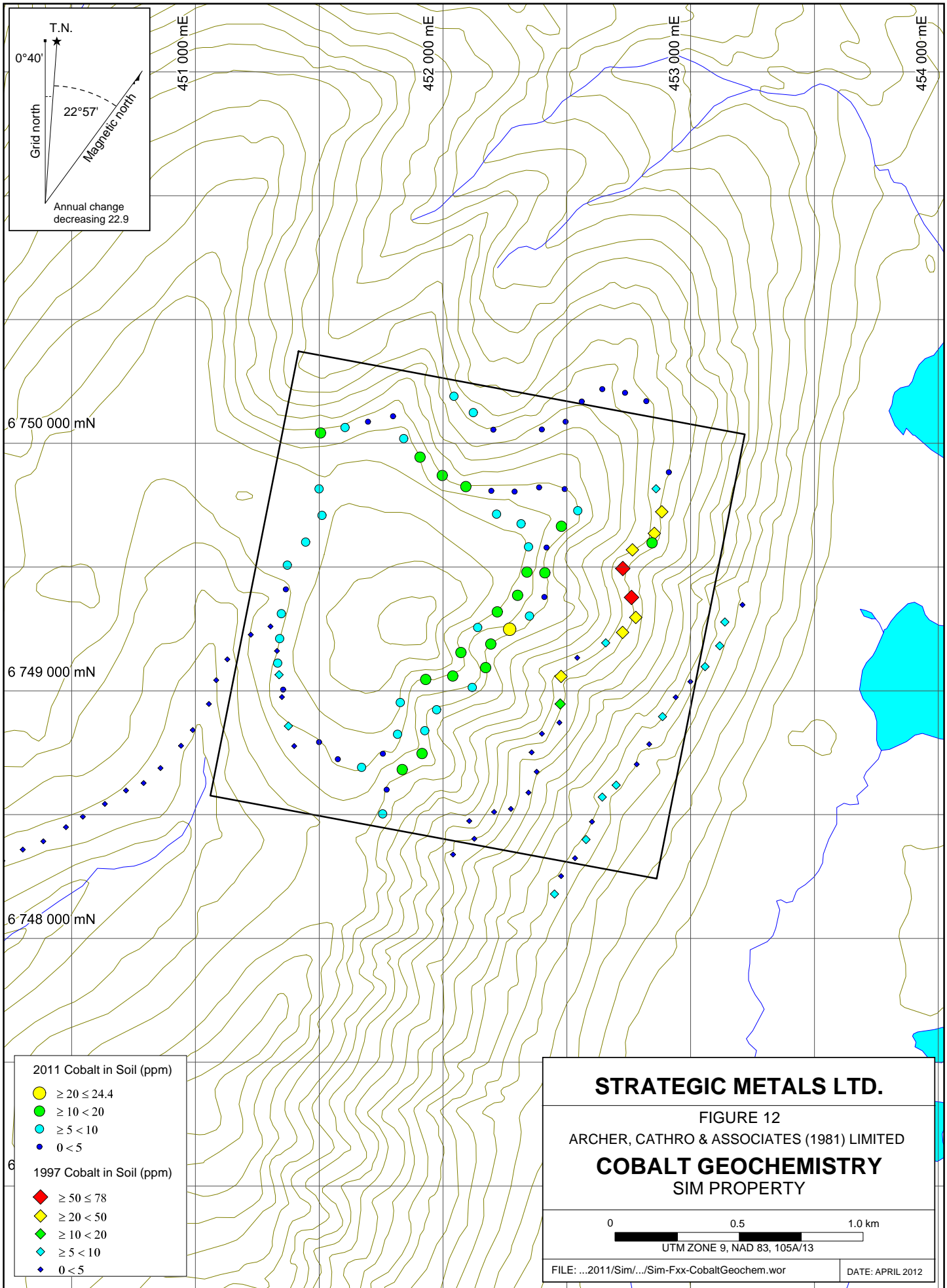
FILE: ...2011/Sim/.../Sim-Fxx-SilverGeochem.wor

DATE: APRIL 2012









6 750 000 mN
6 749 000 mN
6 748 000 mN

451 000 mE
452 000 mE
453 000 mE
454 000 mE

- 2011 Cobalt in Soil (ppm)
- $\geq 20 < 24.4$
 - $\geq 10 < 20$
 - $\geq 5 < 10$
 - $0 < 5$
- 1997 Cobalt in Soil (ppm)
- ◆ $\geq 50 < 78$
 - ◆ $\geq 20 < 50$
 - ◆ $\geq 10 < 20$
 - ◆ $\geq 5 < 10$
 - ◆ $0 < 5$

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FIGURE 12
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
COBALT GEOCHEMISTRY
SIM PROPERTY

0 0.5 1.0 km
UTM ZONE 9, NAD 83, 105A/13

FILE: ...2011/Sim/.../Sim-Fxx-CobaltGeochem.wor DATE: APRIL 2012

547 ppm lead, 608 ppm zinc, 123 ppm copper, 13 ppm cobalt and 7 ppb gold. The remainder of the samples generally returned background to weakly anomalous values for gold (up to 16 ppb), copper (up to 51.1 ppm) and cobalt (up to 24.4 ppm). Arsenic, silver, lead and zinc yielded weakly to moderately elevated values to peaks of 221 ppm arsenic, 4.12 ppm silver, 284 ppm lead and 343 ppm zinc.

Most of the anomalous values obtained by Strategic and Cominco follow a roughly east-west linear trend, which partially coincides with an east-facing gully. This gully could be a seasonal creek bed and precipitation from groundwater may have concentrated metals leaching from an unknown source. Rimfire reports did not include sample locations maps so that data could not be added to the geochemical compilations.

DISCUSSION AND CONCLUSIONS

The 2011 program at the Sim property was designed to confirm earlier geochemical anomalies, which it was able to do. Although most of the anomalous values are confined to a specific trend, no bedrock source has been identified.

The Sim property warrants additional work. Detailed mapping, prospecting, soil sampling, and hand trenching should be performed in the vicinity of the known soil geochemical anomalies. Mapping will help to better define the geological setting, while prospecting and hand pitting should focus on defining the style of mineralization causing the anomalous soil values. Closer spaced soil sampling may help identify specific source areas.

Respectfully submitted,

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED



C. J. Chung, B.Sc. Geology, GIT

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- Yukon Geological Survey
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APPENDIX I
STATEMENT OF QUALIFICATIONS

STATEMENT OF QUALIFICATIONS

I, Crystal J Chung, geologist, with business addresses in Vancouver, British Columbia and Whitehorse, Yukon Territory and residential address in Burnaby, British Columbia do hereby certify that:

1. I graduated from the University of British Columbia in 2005 with a B.Sc. majoring in Earth and Ocean Sciences (Geology).
2. From 2004 to present, I have been actively engaged in mineral exploration in British Columbia, Alaska and the Yukon Territory.
3. I am a Geoscientist in Training (GIT) with the Association of Professional Engineers and Geoscientists of British Columbia (Member Number 138321).
4. I have personally reviewed and interpreted all data resulting from this work.



C.J. Chung, B.Sc. Geology, GIT

APPENDIX II
CERTIFICATES OF ANALYSIS



ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**

C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

**1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8**

**Page: 1
Finalized Date: 3- OCT- 2011
Account: MTT**

CERTIFICATE WH11171434

Project: Strategic - SIM

P.O. No.:

This report is for 72 Soil samples submitted to our lab in Whitehorse, YT, Canada on 24- AUG- 2011.

The following have access to data associated with this certificate:

MATT DUMALA
JOAN MARIACHER

DOUG EATON
BRUCE YOUNGMAN

SARAH EATON

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
SCR- 41	Screen to - 180um and save both

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- TL43	Trace Level Au - 25g AR	ICP- MS
ME- MS41	51 anal. aqua regia ICPMS	

To: **STRATEGIC METALS LTD.
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8**

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:



Colin Ramshaw, Vancouver Laboratory Manager



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/ O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 2 - A
 Total # Pages: 3 (A - D)
 Plus Appendix Pages
 Finalized Date: 3- OCT- 2011
 Account: MTT

Project: Strategic - SIM
CERTIFICATE OF ANALYSIS WH11171434

Sample Description	Method Analyte Units LOR	WEI- 21	Au- TL43	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
		Recvd Wt. kg	Au ppm	Ag ppm	Al %	As ppm	Au ppm	B ppm	Ba ppm	Be ppm	Bi ppm	Ca %	Cd ppm	Ce ppm	Co ppm	Cr ppm
DD019251		0.14	<0.001	0.29	0.62	11.5	<0.2	<10	50	0.10	6.01	0.03	0.19	25.4	2.0	10
DD019252		0.28	0.001	1.22	1.34	32.7	<0.2	<10	80	0.41	2.22	0.03	0.40	43.4	4.4	22
DD019253		0.20	0.001	0.62	1.26	35.9	<0.2	<10	140	0.44	1.55	0.11	1.13	35.9	11.2	17
DD019314		0.32	0.003	0.48	0.92	29.7	<0.2	<10	110	0.30	8.17	0.07	0.26	42.8	5.5	14
DD019315		0.32	0.005	0.39	1.09	121.0	<0.2	<10	90	0.39	3.02	0.10	0.60	70.3	8.2	18
DD019316		0.16	0.006	0.92	1.06	211	<0.2	<10	230	0.32	4.28	0.08	1.89	152.0	9.5	21
DD019317		0.16	0.004	1.33	1.20	100.5	<0.2	<10	110	0.50	12.35	0.05	0.66	100.5	11.9	18
DD019318		0.32	0.002	0.77	1.25	27.4	<0.2	<10	280	0.38	7.22	0.05	1.08	42.8	10.2	19
DD019319		0.18	0.003	1.63	1.13	81.9	<0.2	<10	120	0.45	20.2	0.05	0.55	46.2	10.0	14
DD019320		0.12	0.003	0.56	1.17	83.4	<0.2	<10	120	0.44	11.70	0.08	0.51	54.6	8.0	17
DD019321		0.14	0.009	0.37	1.51	86.2	<0.2	<10	120	0.54	4.05	0.15	0.62	58.1	17.7	16
DD019322		0.14	0.011	0.67	1.07	91.5	<0.2	<10	170	0.54	3.02	0.24	0.63	45.2	15.7	18
DD019323		0.22	0.004	1.09	1.12	42.4	<0.2	<10	190	0.45	6.15	0.13	0.47	83.3	10.5	13
DD019324		0.26	0.003	0.18	1.15	26.2	<0.2	<10	110	0.41	7.44	0.04	0.46	85.6	7.8	15
DD019325		0.22	0.003	0.36	1.33	16.2	<0.2	<10	250	0.52	2.38	0.04	0.33	110.5	6.8	10
DD019326		0.12	0.002	0.28	0.98	13.1	<0.2	<10	90	0.35	1.41	0.06	0.26	48.6	4.9	15
DD019327		0.18	0.002	0.22	0.87	14.0	<0.2	<10	110	0.30	1.14	0.09	0.41	50.8	7.2	19
DD019328		0.18	0.001	0.12	0.93	10.3	<0.2	<10	70	0.24	0.91	0.04	0.16	30.6	3.9	14
DD019329		0.22	<0.001	0.51	0.88	4.6	<0.2	<10	90	0.18	1.12	0.03	0.12	33.0	2.7	15
DD019330		0.22	0.003	0.95	1.13	22.6	<0.2	<10	100	0.28	19.85	0.06	0.22	32.7	3.5	11
DD019331		0.14	0.001	0.31	1.36	45.7	<0.2	<10	110	0.26	6.95	0.06	0.34	33.5	5.7	11
DD019332		0.10	0.002	0.65	1.39	51.5	<0.2	<10	140	0.42	8.28	0.09	0.45	46.7	8.4	15
DD019333		0.16	<0.001	0.66	1.06	16.9	<0.2	<10	130	0.25	11.00	0.10	0.46	32.0	6.3	11
DD019334		0.16	<0.001	0.87	1.03	9.5	<0.2	<10	190	0.15	20.5	0.04	0.25	38.9	4.2	9
DD019335		0.22	0.010	0.66	1.21	16.3	<0.2	<10	140	0.37	12.50	0.09	0.39	40.0	7.4	17
DD019336		0.20	0.002	0.95	1.35	16.6	<0.2	<10	190	0.33	17.75	0.07	0.50	44.4	5.6	15
DD019337		0.22	0.002	0.38	1.27	15.7	<0.2	<10	110	0.36	7.79	0.07	0.37	46.9	7.2	16
DD019338		0.24	0.001	0.51	1.13	13.8	<0.2	<10	160	0.29	5.01	0.06	0.32	34.8	5.0	19
DD019351		0.18	<0.001	0.23	0.76	5.1	<0.2	<10	170	0.42	0.33	0.15	1.24	26.4	9.0	11
DD019424		0.26	0.012	0.93	1.50	51.6	<0.2	<10	180	0.36	14.75	0.13	0.40	89.5	13.2	6
DD019425		0.20	0.016	0.56	1.03	40.5	<0.2	<10	100	0.30	6.51	0.07	1.12	77.0	8.6	9
DD019426		0.20	0.003	1.00	1.12	15.2	<0.2	<10	150	0.37	7.92	0.06	0.29	61.3	4.0	14
DD019427		0.24	0.002	0.42	0.79	21.6	<0.2	<10	160	0.29	6.06	0.04	0.20	62.3	3.5	11
DD019428		0.22	0.003	0.85	1.07	20.5	<0.2	<10	110	0.40	7.62	0.11	0.34	55.8	6.4	18
DD019429		0.26	0.007	2.47	1.41	41.6	<0.2	<10	870	0.60	17.40	0.13	3.35	186.0	13.0	30
DD019430		0.22	0.010	4.11	1.20	71.0	<0.2	<10	210	0.35	36.2	0.10	1.81	70.3	13.0	9
DD019431		0.22	0.010	1.48	0.79	77.2	<0.2	<10	230	0.19	65.5	0.09	0.87	83.9	19.5	9
DD019432		0.26	0.001	0.55	0.86	21.8	<0.2	<10	120	0.19	9.52	0.05	0.23	33.0	3.4	12
DD019433		0.30	0.002	0.64	0.95	25.1	<0.2	<10	100	0.21	2.78	0.04	0.19	29.2	2.9	11
DD019434		0.28	0.004	0.38	0.78	97.6	<0.2	<10	150	0.27	2.80	0.08	0.36	46.9	4.9	13

***** See Appendix Page for comments regarding this certificate *****



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/ O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 2 - B
 Total # Pages: 3 (A - D)
 Plus Appendix Pages
 Finalized Date: 3- OCT- 2011
 Account: MTT

Project: Strategic - SIM

CERTIFICATE OF ANALYSIS WH11171434

Sample Description	Method Analyte Units LOR	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	
		Cs ppm	Cu ppm	Fe %	Ga ppm	Ge ppm	Hf ppm	Hg ppm	In ppm	K %	La ppm	Li ppm	Mg %	Mn ppm	Mo ppm	Na %
DD019251		0.48	9.7	1.13	4.85	0.09	<0.02	<0.01	0.018	0.05	11.0	1.8	0.06	63	0.91	0.02
DD019252		0.81	19.0	2.23	4.33	0.11	0.05	<0.01	0.041	0.05	14.1	13.2	0.19	138	1.63	0.02
DD019253		1.08	24.1	3.34	6.03	0.11	0.02	0.01	0.030	0.13	12.9	11.8	0.25	418	2.14	0.02
DD019314		0.79	17.0	1.70	3.00	0.12	<0.02	0.01	0.022	0.08	22.5	9.3	0.19	151	1.23	0.02
DD019315		0.82	21.1	1.92	3.18	0.14	0.04	<0.01	0.021	0.08	31.9	11.2	0.26	258	1.17	0.02
DD019316		1.35	31.9	3.51	4.50	0.15	<0.02	0.04	0.041	0.15	49.0	8.1	0.25	389	2.94	0.02
DD019317		1.14	27.3	3.28	5.32	0.12	<0.02	0.02	0.034	0.09	23.0	14.0	0.29	431	1.74	0.02
DD019318		1.05	18.4	2.96	6.20	0.11	<0.02	0.04	0.028	0.09	15.2	11.3	0.21	1050	1.38	0.02
DD019319		1.03	24.4	2.78	4.19	0.11	0.03	0.03	0.044	0.11	19.9	10.2	0.18	336	1.10	0.02
DD019320		1.04	31.8	3.45	4.49	0.11	0.02	<0.01	0.032	0.13	20.4	10.7	0.26	228	1.86	0.02
DD019321		2.30	30.0	4.06	6.17	0.11	<0.02	0.01	0.038	0.21	17.2	11.3	0.50	637	1.84	0.02
DD019322		1.32	26.0	3.31	4.82	0.11	<0.02	<0.01	0.031	0.16	16.5	8.9	0.38	415	1.65	0.02
DD019323		1.23	40.1	2.86	4.85	0.13	<0.02	<0.01	0.030	0.16	19.0	11.1	0.36	453	2.36	0.02
DD019324		1.52	33.1	2.41	4.39	0.11	<0.02	<0.01	0.039	0.10	15.1	10.9	0.34	485	1.33	0.02
DD019325		2.26	34.8	1.69	4.78	0.14	<0.02	0.02	0.043	0.09	37.9	9.6	0.18	455	1.27	0.02
DD019326		0.80	18.8	2.14	4.05	0.12	<0.02	<0.01	0.020	0.10	15.6	9.5	0.23	235	1.39	0.02
DD019327		1.30	31.0	2.10	4.93	0.11	<0.02	0.01	0.023	0.10	11.6	5.4	0.20	278	1.42	0.02
DD019328		0.94	14.3	2.13	4.38	0.11	<0.02	<0.01	0.024	0.11	12.6	6.4	0.21	199	0.96	0.02
DD019329		0.76	11.3	1.33	4.68	0.11	<0.02	<0.01	0.011	0.07	13.2	3.1	0.12	196	1.38	0.02
DD019330		1.12	19.4	1.95	4.82	0.11	<0.02	<0.01	0.017	0.12	15.9	5.7	0.18	159	1.15	0.02
DD019331		1.58	28.3	2.58	5.47	0.11	<0.02	<0.01	0.028	0.14	14.5	8.6	0.29	289	1.28	0.02
DD019332		1.67	27.3	2.50	4.70	0.13	<0.02	<0.01	0.038	0.15	20.8	13.2	0.32	311	1.35	0.02
DD019333		1.57	32.7	2.33	4.10	0.11	<0.02	<0.01	0.041	0.16	12.7	7.6	0.31	474	1.06	0.02
DD019334		1.80	24.9	2.35	5.51	0.11	<0.02	<0.01	0.037	0.18	13.0	2.8	0.12	607	1.45	0.02
DD019335		1.87	33.8	2.31	3.78	0.12	<0.02	0.01	0.039	0.17	16.7	12.8	0.28	364	1.40	0.02
DD019336		1.77	33.7	2.28	4.86	0.10	<0.02	0.01	0.035	0.14	19.6	10.5	0.26	321	1.96	0.01
DD019337		1.58	25.4	2.25	3.92	0.12	<0.02	<0.01	0.029	0.14	20.2	15.1	0.31	305	1.38	0.02
DD019338		1.03	16.0	2.54	5.31	0.10	<0.02	<0.01	0.026	0.10	15.7	9.9	0.25	277	1.98	0.02
DD019351		0.86	14.3	1.57	5.00	0.09	<0.02	0.01	0.015	0.10	8.1	4.6	0.13	1180	2.11	0.03
DD019424		1.12	31.1	2.75	3.39	0.12	0.06	<0.01	0.030	0.09	25.6	13.2	0.37	639	2.17	0.02
DD019425		0.67	23.9	2.71	3.21	0.15	0.05	0.01	0.025	0.07	29.3	10.3	0.23	882	2.80	0.02
DD019426		1.10	17.9	1.75	3.70	0.13	<0.02	0.04	0.023	0.09	33.3	10.2	0.20	214	1.68	0.02
DD019427		0.78	12.3	1.54	2.65	0.13	0.02	0.01	0.019	0.09	22.7	10.4	0.13	205	1.91	0.02
DD019428		1.05	17.6	2.15	3.68	0.13	0.02	<0.01	0.027	0.09	23.0	14.5	0.29	292	1.53	0.02
DD019429		2.45	123.0	3.62	5.71	0.22	0.19	0.61	0.969	0.21	69.5	17.7	0.33	2220	2.25	0.02
DD019430		2.34	77.7	3.07	3.78	0.11	0.02	0.07	0.059	0.20	30.9	7.8	0.24	1400	2.61	0.02
DD019431		1.44	41.4	2.52	2.67	0.12	<0.02	0.04	0.035	0.16	34.4	5.7	0.17	981	1.67	0.02
DD019432		0.90	14.4	1.59	2.90	0.10	<0.02	0.02	0.012	0.10	16.7	6.3	0.16	143	1.01	0.02
DD019433		0.77	12.5	1.67	3.03	0.09	<0.02	0.03	0.021	0.07	14.9	6.3	0.13	88	1.33	0.02
DD019434		0.60	20.6	1.81	2.45	0.12	0.02	0.01	0.024	0.09	27.1	7.4	0.16	178	1.59	0.02

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ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/ O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 2 - C
 Total # Pages: 3 (A - D)
 Plus Appendix Pages
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CERTIFICATE OF ANALYSIS WH11171434

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		Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
		ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
DD019251		0.75	5.7	220	18.3	8.1	<0.001	0.03	0.46	0.7	0.6	1.9	6.7	<0.01	0.38	0.6
DD019252		1.28	13.9	180	81.0	15.9	<0.001	0.03	0.56	2.3	1.1	1.5	7.6	<0.01	0.39	10.7
DD019253		2.33	11.6	410	34.5	27.0	<0.001	0.03	0.56	2.6	0.7	1.6	16.6	<0.01	0.18	4.2
DD019314		0.92	11.1	390	57.7	11.5	0.001	0.04	0.57	1.3	1.4	0.7	9.7	<0.01	0.92	3.5
DD019315		1.04	15.9	510	78.1	10.9	<0.001	0.03	0.73	2.0	1.2	0.6	10.1	<0.01	0.57	6.8
DD019316		0.83	14.4	670	147.5	19.1	<0.001	0.15	1.82	2.3	1.7	2.3	33.6	<0.01	0.59	3.0
DD019317		0.95	15.2	450	127.5	11.2	<0.001	0.06	1.67	2.6	1.7	1.5	12.8	<0.01	1.21	4.2
DD019318		2.05	10.9	460	53.8	18.2	<0.001	0.03	0.56	1.6	0.7	1.4	7.3	<0.01	0.49	2.6
DD019319		1.37	10.8	320	66.1	17.8	0.001	0.04	0.79	1.6	0.8	1.7	8.7	<0.01	1.47	9.5
DD019320		1.92	10.9	490	55.4	14.1	<0.001	0.11	0.82	3.0	1.1	2.2	33.2	<0.01	1.79	5.5
DD019321		1.66	13.2	620	58.1	30.9	<0.001	0.09	0.73	2.5	0.8	2.5	28.1	<0.01	0.66	1.3
DD019322		1.67	15.7	580	37.9	24.7	<0.001	0.07	0.81	1.9	0.7	2.0	31.1	<0.01	0.41	1.1
DD019323		0.86	10.4	430	73.1	20.0	<0.001	0.07	0.66	2.0	1.7	1.3	21.0	<0.01	0.77	2.1
DD019324		1.02	9.7	330	85.5	16.7	<0.001	0.03	0.49	2.1	1.7	1.0	8.2	<0.01	0.37	2.6
DD019325		0.83	5.6	620	98.1	23.5	0.001	0.06	1.33	1.4	2.1	0.7	6.7	<0.01	0.25	3.5
DD019326		1.94	9.7	330	36.3	13.2	<0.001	0.02	0.44	2.0	0.6	0.7	7.8	<0.01	0.12	7.5
DD019327		1.70	10.9	390	32.6	18.7	<0.001	0.05	0.49	1.3	0.6	1.1	15.1	<0.01	0.10	0.8
DD019328		0.93	10.5	440	20.1	17.2	0.002	0.04	0.49	0.7	0.6	1.0	7.5	<0.01	0.08	0.3
DD019329		0.45	8.5	440	19.5	15.8	0.001	0.04	0.29	0.2	0.6	1.1	7.1	<0.01	0.05	<0.2
DD019330		1.35	7.2	330	31.6	21.1	<0.001	0.04	0.41	1.2	1.0	2.4	15.9	<0.01	1.01	0.7
DD019331		1.25	8.3	400	30.4	23.2	0.001	0.04	0.40	1.4	0.7	3.0	12.7	<0.01	0.86	1.2
DD019332		1.09	12.1	480	57.2	23.1	0.001	0.05	0.43	1.4	1.3	1.7	14.6	<0.01	1.13	1.0
DD019333		0.87	8.1	510	71.4	21.0	<0.001	0.04	0.42	1.1	0.6	1.5	15.8	<0.01	1.03	1.1
DD019334		0.74	5.3	450	72.8	30.8	0.001	0.03	0.48	0.5	0.5	2.7	8.1	<0.01	1.46	0.3
DD019335		0.99	12.7	460	94.6	24.1	<0.001	0.04	0.50	1.4	1.0	1.7	12.7	<0.01	0.33	1.4
DD019336		0.66	10.5	460	89.9	24.9	<0.001	0.05	0.49	0.9	0.8	2.1	12.4	<0.01	0.35	0.5
DD019337		1.12	11.7	320	54.9	21.5	<0.001	0.03	0.55	2.0	0.9	1.4	9.8	<0.01	0.27	3.3
DD019338		1.14	12.2	450	34.1	16.5	0.002	0.05	0.56	1.0	0.9	1.3	9.4	<0.01	0.18	0.7
DD019351		0.50	5.9	560	17.0	22.3	0.001	0.05	0.27	0.3	0.7	0.8	17.4	<0.01	0.02	<0.2
DD019424		0.08	7.1	550	49.4	9.9	0.001	0.03	0.37	1.6	2.0	1.2	6.9	<0.01	2.71	12.8
DD019425		0.79	12.7	460	67.4	8.5	<0.001	0.05	0.58	1.6	2.2	1.1	8.1	<0.01	1.12	7.9
DD019426		0.63	9.2	480	49.3	14.9	<0.001	0.04	0.43	0.8	1.0	1.0	7.6	<0.01	0.23	0.9
DD019427		0.95	7.5	240	61.3	12.2	0.001	0.03	0.56	0.9	1.5	0.6	7.2	<0.01	0.22	5.2
DD019428		1.15	14.4	490	60.3	12.4	0.002	0.03	0.63	1.6	0.9	0.8	9.9	<0.01	0.17	4.6
DD019429		0.08	10.1	300	547	14.4	<0.001	0.04	1.14	3.6	2.6	2.4	16.7	<0.01	0.29	23.6
DD019430		0.32	11.1	850	363	18.8	<0.001	0.12	0.85	0.9	1.3	1.5	27.0	<0.01	1.62	1.0
DD019431		0.49	8.0	490	168.0	15.8	<0.001	0.05	0.69	1.3	1.3	0.9	11.8	<0.01	2.11	3.4
DD019432		0.45	7.6	440	38.4	14.4	<0.001	0.03	0.48	0.6	0.6	0.9	7.1	<0.01	1.03	0.5
DD019433		0.50	5.8	550	31.5	10.4	<0.001	0.05	0.58	0.7	0.6	1.3	9.5	<0.01	0.31	0.5
DD019434		0.79	10.4	460	77.3	9.4	<0.001	0.05	0.69	1.5	0.8	0.7	11.4	<0.01	0.40	6.5



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/ O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 2 - D
 Total # Pages: 3 (A - D)
 Plus Appendix Pages
 Finalized Date: 3- OCT- 2011
 Account: MTT

Project: Strategic - SIM

CERTIFICATE OF ANALYSIS WH11171434

Sample Description	Method Analyte Units LOR	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
		Ti %	Ti ppm	U ppm	V ppm	W ppm	Y ppm	Zn ppm	Zr ppm
		0.005	0.02	0.05	1	0.05	0.05	2	0.5
DD019251		0.030	0.15	0.57	26	0.19	2.15	57	<0.5
DD019252		0.027	0.22	1.16	24	0.31	5.31	167	2.2
DD019253		0.071	0.21	1.24	40	0.44	3.95	116	0.8
DD019314		0.025	0.21	1.38	19	0.32	6.79	94	0.6
DD019315		0.029	0.18	2.02	21	1.40	10.95	151	0.9
DD019316		0.035	0.32	3.55	23	1.69	15.15	343	<0.5
DD019317		0.025	0.22	2.20	27	0.31	10.05	146	0.5
DD019318		0.046	0.23	1.06	37	0.39	3.70	109	<0.5
DD019319		0.029	0.28	1.43	23	0.36	4.83	108	1.4
DD019320		0.069	0.23	1.86	30	0.27	5.81	111	0.7
DD019321		0.097	0.39	1.50	45	0.42	5.02	136	<0.5
DD019322		0.083	0.25	1.29	37	0.40	4.61	110	<0.5
DD019323		0.036	0.23	1.66	22	0.31	11.40	156	<0.5
DD019324		0.028	0.23	2.08	16	0.24	14.30	187	<0.5
DD019325		0.012	0.26	2.05	12	0.20	23.1	187	<0.5
DD019326		0.040	0.18	1.33	22	0.39	7.02	69	<0.5
DD019327		0.061	0.23	1.29	30	0.39	3.89	51	<0.5
DD019328		0.039	0.19	1.22	25	0.22	4.35	50	<0.5
DD019329		0.019	0.16	0.78	26	0.20	2.60	33	<0.5
DD019330		0.047	0.27	1.24	24	0.40	4.13	54	<0.5
DD019331		0.043	0.37	1.33	27	0.28	4.63	82	<0.5
DD019332		0.036	0.37	1.59	25	0.26	7.68	110	<0.5
DD019333		0.044	0.34	1.36	22	0.24	4.68	179	<0.5
DD019334		0.037	0.43	1.11	31	0.22	3.40	93	<0.5
DD019335		0.042	0.42	1.47	21	0.25	6.15	120	<0.5
DD019336		0.026	0.43	1.46	24	0.24	5.63	117	<0.5
DD019337		0.042	0.40	1.39	22	0.22	6.17	103	<0.5
DD019338		0.042	0.24	0.98	34	0.31	4.00	68	<0.5
DD019351		0.024	0.10	0.86	22	0.23	2.12	57	<0.5
DD019424		<0.005	0.18	1.59	9	0.05	11.05	124	2.1
DD019425		0.015	0.14	1.59	15	0.16	7.16	118	1.7
DD019426		0.019	0.26	1.43	19	0.23	5.87	63	<0.5
DD019427		0.019	0.20	0.92	15	0.25	3.69	59	0.9
DD019428		0.034	0.23	1.05	25	0.28	5.53	77	0.7
DD019429		<0.005	0.34	2.88	10	0.08	25.6	608	9.4
DD019430		0.019	0.37	2.00	18	0.25	8.01	303	0.5
DD019431		0.032	0.31	2.44	14	0.18	7.42	165	<0.5
DD019432		0.022	0.24	1.08	18	0.22	4.56	80	<0.5
DD019433		0.016	0.19	1.15	16	0.15	4.58	64	<0.5
DD019434		0.025	0.15	1.46	17	0.37	9.86	110	0.8



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

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Page: 3 - A
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 Plus Appendix Pages
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CERTIFICATE OF ANALYSIS WH11171434

Sample Description	Method Analyte Units LOR	WEI- 21	Au- TL43	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
		Recvd Wt. kg	Au ppm	Ag ppm	Al %	As ppm	Au ppm	B ppm	Ba ppm	Be ppm	Bi ppm	Ca %	Cd ppm	Ce ppm	Co ppm	Cr ppm
		0.02	0.001	0.01	0.01	0.1	0.2	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1
DD019435		0.32	0.003	1.04	0.77	17.7	<0.2	<10	70	0.24	8.04	0.05	0.23	61.1	2.9	9
DD019436		0.26	0.002	0.46	1.54	47.2	<0.2	<10	120	0.40	4.96	0.08	0.49	40.2	6.3	20
DD019437		0.28	0.005	1.24	1.42	43.1	<0.2	<10	90	0.54	5.33	0.06	0.59	116.5	14.2	20
DD019438		0.28	0.004	1.11	1.16	121.0	<0.2	<10	220	0.45	5.06	0.06	0.77	89.0	4.5	12
DD019439		0.26	0.015	0.41	1.32	52.7	<0.2	<10	100	0.44	9.30	0.06	0.52	71.6	11.4	17
DD019440		0.22	0.002	0.34	1.03	68.6	<0.2	<10	80	0.16	7.69	0.05	0.19	31.0	3.9	14
DD019441		0.26	0.004	1.87	1.04	44.8	<0.2	<10	210	0.27	12.45	0.07	0.41	35.6	6.4	15
DD019442		0.24	0.009	2.45	1.37	143.5	<0.2	<10	190	0.58	11.40	0.20	0.95	98.6	24.4	18
DD019443		0.26	0.007	0.95	1.58	68.1	<0.2	<10	450	0.66	2.53	0.35	0.82	115.0	14.3	14
DD019444		0.24	0.003	0.39	1.40	34.9	<0.2	<10	120	0.51	1.70	0.12	0.31	47.8	11.3	14
DD019445		0.24	0.001	0.78	0.89	22.4	<0.2	<10	190	0.31	1.32	0.29	0.53	35.4	7.9	14
DD019446		0.20	0.001	0.53	0.66	13.8	<0.2	<10	400	0.30	1.86	0.21	2.04	56.2	7.8	8
DD019447		0.28	0.004	0.69	1.36	28.0	<0.2	<10	180	0.63	3.76	0.08	0.65	152.5	8.3	15
DD019448		0.26	0.002	0.27	1.28	42.3	<0.2	<10	120	0.96	0.93	0.19	0.24	69.8	16.0	20
DD019449		0.22	0.004	0.58	1.34	82.5	<0.2	<10	100	0.88	0.66	0.11	0.40	70.4	12.4	22
DD019450		0.18	<0.001	0.21	0.73	5.9	<0.2	<10	130	0.33	0.25	0.09	0.42	17.65	4.6	10
DD019493		0.34	0.006	0.49	1.63	13.0	<0.2	<10	100	0.31	2.54	0.06	0.13	29.3	4.4	18
DD019494		0.18	0.005	0.25	1.16	16.1	<0.2	<10	100	0.30	8.05	0.13	0.37	39.9	8.4	17
DD019495		0.12	0.001	0.29	1.03	24.5	<0.2	<10	80	0.11	12.90	0.04	0.15	24.3	3.7	10
DD019496		0.12	0.006	0.36	1.07	43.7	<0.2	<10	200	0.29	13.30	0.05	0.29	64.4	4.8	11
DD019497		0.18	0.003	0.76	1.19	19.2	<0.2	<10	120	0.22	17.95	0.07	0.22	27.9	5.1	14
DD019498		0.18	0.005	0.77	1.28	52.4	<0.2	<10	110	0.29	22.4	0.07	0.32	34.2	7.3	14
DD019499		0.32	0.074	0.62	1.09	48.8	<0.2	<10	120	0.32	37.0	0.12	0.45	62.2	12.2	13
DD019500		0.22	0.004	1.08	1.02	29.8	<0.2	<10	250	0.25	14.45	0.06	0.49	60.3	6.0	13
ZZ06143		0.18	0.003	0.71	1.61	62.2	<0.2	<10	610	0.53	3.50	0.52	0.59	63.1	6.5	10
ZZ06144		0.16	0.002	0.35	1.25	44.9	<0.2	<10	160	0.26	17.60	0.04	0.42	55.1	5.3	11
ZZ06145		0.20	0.001	0.52	0.80	8.9	<0.2	<10	110	0.10	3.03	0.02	0.13	30.8	1.6	6
ZZ06146		0.30	0.004	1.31	0.80	23.0	<0.2	<10	100	0.18	11.70	0.04	0.32	39.5	3.7	7
ZZ06147		0.20	0.001	1.39	0.99	14.8	<0.2	<10	100	0.18	4.89	0.04	0.15	36.5	3.0	12
ZZ06148		0.20	0.003	0.40	0.63	15.1	<0.2	<10	100	0.12	5.08	0.02	0.16	49.1	1.4	5
ZZ06149		0.24	0.003	0.74	0.94	25.9	<0.2	<10	80	0.20	5.08	0.04	0.20	40.3	2.2	11
ZZ06150		0.22	<0.001	1.03	0.52	12.8	<0.2	10	70	<0.05	5.98	0.01	0.08	24.9	1.3	6



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 North Vancouver BC V7H 0A7
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Page: 3 - B
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		Cs ppm	Cu ppm	Fe %	Ga ppm	Ge ppm	Hf ppm	Hg ppm	In ppm	K %	La ppm	Li ppm	Mg %	Mn ppm	Mo ppm	Na %
DD019435		0.75	31.0	1.18	2.52	0.10	<0.02	0.03	0.028	0.09	22.2	5.7	0.11	187	1.52	0.01
DD019436		1.63	22.8	3.52	5.61	0.09	<0.02	0.05	0.039	0.13	15.9	13.7	0.41	369	2.64	0.02
DD019437		1.14	26.5	3.35	5.12	0.10	0.03	0.06	0.043	0.10	31.0	17.4	0.31	496	2.71	0.02
DD019438		1.08	36.8	1.97	3.88	0.12	0.02	0.04	0.041	0.10	33.2	10.3	0.16	281	3.48	0.02
DD019439		1.15	23.2	2.78	4.56	0.09	<0.02	0.02	0.033	0.10	21.6	12.2	0.27	496	1.64	0.02
DD019440		0.97	19.3	2.56	5.28	0.08	<0.02	0.03	0.023	0.09	12.4	4.3	0.15	148	4.23	0.02
DD019441		1.07	41.9	2.64	4.22	0.10	<0.02	0.05	0.033	0.14	15.3	7.3	0.23	171	1.30	0.02
DD019442		1.20	45.7	4.05	4.87	0.14	<0.02	0.04	0.048	0.18	46.5	13.4	0.43	649	2.14	0.02
DD019443		3.32	51.1	3.49	4.76	0.13	<0.02	0.03	0.029	0.36	35.7	14.1	0.44	1240	2.33	0.02
DD019444		2.74	47.2	3.66	5.57	0.11	<0.02	0.04	0.022	0.17	16.4	12.1	0.43	554	2.56	0.02
DD019445		1.30	22.7	2.67	4.31	0.09	<0.02	0.04	0.021	0.16	11.5	6.1	0.27	377	1.37	0.02
DD019446		0.83	20.8	1.25	2.96	0.13	<0.02	0.02	0.013	0.11	48.1	2.2	0.08	1740	2.57	0.02
DD019447		1.13	50.1	1.92	4.46	0.13	0.02	0.04	0.055	0.15	45.9	12.5	0.26	1230	0.94	0.01
DD019448		1.17	43.5	3.94	5.08	0.10	<0.02	0.06	0.024	0.12	18.9	13.4	0.41	741	1.97	0.02
DD019449		1.13	39.4	3.93	5.65	0.10	<0.02	0.04	0.024	0.10	20.2	16.0	0.40	487	1.91	0.02
DD019450		0.74	11.1	1.50	3.36	0.08	<0.02	0.02	0.012	0.09	7.9	4.0	0.12	604	0.74	0.03
DD019493		0.95	16.2	2.25	5.53	0.09	<0.02	0.04	0.027	0.05	15.3	11.2	0.25	148	2.00	0.02
DD019494		1.31	31.5	2.26	3.40	0.11	<0.02	0.01	0.034	0.11	20.6	11.8	0.33	322	2.08	0.02
DD019495		1.26	23.0	2.13	5.66	0.09	<0.02	0.02	0.027	0.07	10.9	2.9	0.11	144	2.32	0.01
DD019496		1.46	21.3	2.15	3.72	0.13	<0.02	0.01	0.027	0.12	29.5	8.5	0.19	238	3.72	0.01
DD019497		1.70	17.6	2.27	3.88	0.08	<0.02	0.04	0.020	0.14	14.2	8.3	0.23	217	1.02	0.01
DD019498		2.18	18.0	2.70	4.53	0.11	<0.02	0.03	0.027	0.20	16.1	11.1	0.27	244	1.18	0.01
DD019499		1.24	24.6	2.48	3.17	0.12	0.03	0.02	0.022	0.13	28.0	10.4	0.26	492	1.29	0.02
DD019500		1.04	21.7	1.98	3.45	0.12	<0.02	0.05	0.025	0.13	33.0	7.9	0.19	291	1.37	0.02
ZZ06143		1.21	32.4	2.22	4.96	0.19	0.03	0.04	0.033	0.11	66.3	15.3	0.19	615	2.60	0.03
ZZ06144		1.09	25.8	2.61	3.90	0.10	<0.02	0.03	0.036	0.10	20.0	8.4	0.17	361	2.21	0.02
ZZ06145		0.80	13.3	0.76	4.74	0.09	<0.02	<0.01	0.019	0.05	17.6	1.9	0.04	70	0.98	0.02
ZZ06146		0.89	18.4	1.59	3.52	0.09	<0.02	0.03	0.020	0.08	16.2	4.5	0.10	356	1.27	0.02
ZZ06147		0.84	9.7	1.69	4.47	0.09	<0.02	0.02	0.011	0.06	18.0	8.4	0.15	122	1.03	0.02
ZZ06148		0.57	10.4	0.91	2.45	0.11	0.02	0.02	0.012	0.06	24.6	2.3	0.04	49	1.29	0.01
ZZ06149		0.61	12.6	1.34	2.71	0.10	0.05	0.02	0.029	0.07	20.4	8.0	0.13	94	1.66	0.01
ZZ06150		0.59	8.4	0.97	3.53	0.05	<0.02	<0.01	0.013	0.06	12.7	1.3	0.03	47	1.35	<0.01



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		Nb ppm	Ni ppm	P ppm	Pb ppm	Rb ppm	Re ppm	S %	Sb ppm	Sc ppm	Se ppm	Sn ppm	Sr ppm	Ta ppm	Te ppm	Th ppm
		0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.01	0.01	0.2	
DD019435		0.76	6.3	210	171.0	11.4	<0.001	0.01	0.49	1.2	0.4	0.7	4.0	<0.01	0.43	8.0
DD019436		1.34	12.6	410	124.0	20.9	<0.001	0.04	0.74	2.3	0.6	3.4	13.6	<0.01	0.30	1.4
DD019437		1.33	15.2	330	284	16.9	<0.001	0.04	1.28	3.4	0.7	1.8	11.9	<0.01	0.52	11.1
DD019438		0.57	7.2	520	164.0	17.6	<0.001	0.06	0.62	1.2	1.1	1.3	11.2	<0.01	0.70	2.4
DD019439		0.49	11.0	580	63.2	15.1	<0.001	0.04	0.81	1.0	0.8	1.3	10.5	<0.01	0.57	0.7
DD019440		0.97	8.2	500	25.3	19.2	<0.001	0.02	0.72	0.9	0.4	2.6	9.0	<0.01	0.56	0.7
DD019441		1.28	8.6	370	60.6	24.9	<0.001	0.03	0.72	1.4	0.7	1.7	12.3	<0.01	0.67	1.7
DD019442		1.17	18.5	780	149.0	16.6	<0.001	0.16	1.04	3.8	1.7	2.3	38.3	<0.01	2.01	3.8
DD019443		0.79	11.5	520	100.5	45.5	<0.001	0.02	0.59	4.0	0.8	0.8	21.3	<0.01	0.26	7.4
DD019444		1.67	10.7	530	48.1	28.1	<0.001	0.06	0.67	2.4	0.4	1.3	21.1	<0.01	0.29	1.4
DD019445		1.02	8.8	660	22.2	29.1	<0.001	0.05	0.49	1.1	0.6	1.1	26.4	<0.01	0.18	0.3
DD019446		0.20	5.2	1230	56.0	17.4	0.001	0.11	0.34	0.2	1.0	1.1	21.8	<0.01	0.27	0.2
DD019447		0.39	9.5	650	149.5	15.6	<0.001	0.02	0.79	1.8	1.1	0.5	6.2	<0.01	0.25	6.6
DD019448		1.37	16.4	560	37.1	18.0	<0.001	0.07	0.58	2.3	0.4	0.9	22.1	<0.01	0.08	1.9
DD019449		1.41	18.2	460	33.3	16.3	<0.001	0.04	0.99	2.4	1.0	0.8	16.9	<0.01	0.08	1.7
DD019450		0.17	6.9	980	11.4	13.7	<0.001	0.06	0.33	0.1	<0.2	0.5	11.4	<0.01	0.01	<0.2
DD019493		1.13	11.2	390	18.3	8.8	0.001	0.01	0.46	1.3	0.5	1.6	8.4	<0.01	0.20	1.2
DD019494		1.31	13.0	470	48.0	15.2	<0.001	0.01	0.59	2.3	0.8	1.3	15.6	<0.01	0.33	5.4
DD019495		0.99	5.5	400	34.7	12.2	<0.001	0.03	0.63	0.9	0.7	2.7	8.2	<0.01	0.59	0.5
DD019496		0.61	9.3	340	52.5	17.8	<0.001	0.02	0.64	0.9	1.2	1.5	9.3	<0.01	0.50	1.5
DD019497		0.57	9.3	540	51.6	20.8	<0.001	0.03	0.44	0.7	0.3	1.7	8.1	<0.01	0.49	0.4
DD019498		1.09	9.9	410	40.6	26.7	<0.001	0.02	0.59	1.3	0.5	1.9	12.9	<0.01	0.98	1.5
DD019499		0.92	13.1	620	67.9	15.5	<0.001	0.02	0.60	1.6	0.6	0.8	9.6	<0.01	1.32	6.3
DD019500		0.73	10.3	540	84.9	16.7	0.001	0.03	0.62	1.3	0.6	1.1	8.4	<0.01	1.30	1.6
ZZ06143		0.89	6.8	910	74.9	19.8	<0.001	0.05	0.45	1.8	2.1	1.0	40.7	<0.01	0.40	2.2
ZZ06144		0.75	7.9	400	72.4	14.3	<0.001	0.04	0.53	1.1	0.9	1.1	7.7	<0.01	0.44	1.5
ZZ06145		0.46	2.5	220	25.4	8.3	<0.001	0.01	0.31	0.4	<0.2	2.0	3.7	<0.01	0.26	0.4
ZZ06146		0.59	5.7	360	74.2	10.3	<0.001	0.02	0.51	1.0	0.4	1.5	8.0	<0.01	0.54	2.1
ZZ06147		1.08	8.0	220	20.0	10.8	<0.001	0.01	0.46	1.4	0.3	1.3	6.1	<0.01	0.55	3.7
ZZ06148		0.56	2.9	130	23.6	9.2	<0.001	0.02	0.31	0.7	0.6	1.0	5.1	<0.01	0.25	5.7
ZZ06149		0.99	7.7	210	45.4	11.2	<0.001	0.02	0.45	1.0	0.7	0.7	7.6	<0.01	0.20	6.6
ZZ06150		0.87	3.5	220	13.7	13.4	<0.001	0.01	0.23	0.7	0.3	1.2	4.3	<0.01	1.29	2.1



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/ O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 3 - D
 Total # Pages: 3 (A - D)
 Plus Appendix Pages
 Finalized Date: 3- OCT- 2011
 Account: MTT

Project: Strategic - SIM

CERTIFICATE OF ANALYSIS WH11171434

Sample Description	Method Analyte Units LOR	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
		Ti %	Ti ppm	U ppm	V ppm	W ppm	Y ppm	Zn ppm	Zr ppm
		0.005	0.02	0.05	1	0.05	0.05	2	0.5
DD019435		0.016	0.16	1.15	14	0.17	7.94	117	0.5
DD019436		0.063	0.34	1.27	40	0.42	4.86	117	<0.5
DD019437		0.035	0.23	1.67	35	0.39	9.08	237	1.2
DD019438		0.012	0.21	2.28	16	0.29	14.00	273	<0.5
DD019439		0.025	0.20	1.56	28	0.27	6.45	133	<0.5
DD019440		0.038	0.21	0.96	35	0.32	2.91	70	<0.5
DD019441		0.046	0.27	1.11	28	0.32	3.48	79	<0.5
DD019442		0.064	0.28	2.12	35	0.45	12.05	227	<0.5
DD019443		0.037	0.59	2.00	23	0.23	23.5	251	<0.5
DD019444		0.108	0.39	1.31	39	0.48	6.02	117	0.5
DD019445		0.060	0.19	1.01	33	0.39	3.58	119	<0.5
DD019446		0.007	0.20	1.54	14	0.13	19.35	70	<0.5
DD019447		0.008	0.18	2.03	12	0.19	22.1	251	<0.5
DD019448		0.068	0.18	1.90	34	0.36	4.01	86	<0.5
DD019449		0.063	0.15	1.56	39	0.42	5.11	85	<0.5
DD019450		0.008	0.13	0.77	21	0.14	1.75	51	<0.5
DD019493		0.027	0.17	0.87	32	0.34	3.45	44	<0.5
DD019494		0.057	0.26	1.31	23	0.20	5.62	96	<0.5
DD019495		0.040	0.27	1.06	41	0.29	2.73	53	<0.5
DD019496		0.021	0.28	1.35	18	0.20	5.83	70	<0.5
DD019497		0.028	0.35	1.09	21	0.20	3.81	69	<0.5
DD019498		0.045	0.43	1.07	25	0.25	4.04	72	<0.5
DD019499		0.031	0.32	1.78	18	0.19	7.43	99	0.6
DD019500		0.024	0.28	2.06	19	0.30	9.13	141	<0.5
ZZ06143		0.010	0.22	3.11	15	0.17	37.7	127	0.7
ZZ06144		0.016	0.23	1.40	16	0.21	5.62	121	<0.5
ZZ06145		0.014	0.18	0.56	16	0.13	2.50	41	<0.5
ZZ06146		0.020	0.18	0.98	15	0.16	4.48	104	<0.5
ZZ06147		0.024	0.18	0.60	24	0.25	2.84	44	<0.5
ZZ06148		0.009	0.15	0.56	9	0.13	2.35	54	0.8
ZZ06149		0.019	0.16	0.73	17	0.18	2.46	80	1.9
ZZ06150		0.021	0.13	0.44	17	0.13	1.98	29	<0.5



ALS Canada Ltd.
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To: STRATEGIC METALS LTD.
C/ O ARCHER, CATHRO & ASSOCIATES (1981)
LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Page: Appendix 1
Total # Appendix Pages: 1
Finalized Date: 3- OCT- 2011
Account: MTT

Project: Strategic - SIM

CERTIFICATE OF ANALYSIS WH11171434

Method	CERTIFICATE COMMENTS
ME- MS41	Gold determinations by this method are semi- quantitative due to the small sample weight used (0.5g).

GLZ.6682

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016 - 510 West Hastings Street
Vancouver, B.C. V6B 1L8

Telephone: 604-688-2568

Fax: 604-688-2578

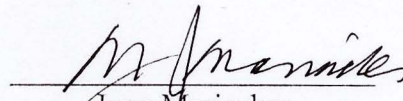
AFFIDAVIT



I, Joan Mariacher, of Vancouver, B.C. make oath and say:

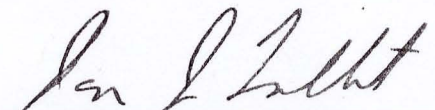
That to the best of my knowledge the attached Statement of Expenditures for exploration work on the Sim 1-16 mineral claims on claim sheet 105A/13 is accurate.

095799


Joan Mariacher

Sworn before me at Vancouver, B.C.

this 24th day of October 2011.


Barrister & Solicitor

IAN J. TALBOT
Barrister & Solicitor
281 East 5th Street
North Vancouver
British Columbia
Canada V7L 1L8

QL26682

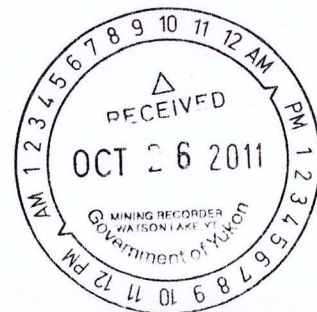
Statement of Expenditures
Sim 1-16 Mineral Claims
October 21, 2011

Labour

T. Epp (field assistant) August 2011 – 2 days @ \$440/day	\$ 985.60
R. Gibbons (field assistant) August 2011 – 2 days @ \$408/day	913.92
C. Campbell (field assistant) August 2011 – 2 days @ \$344/day	<u>770.56</u>
	2,670.08

Expenses (including management fee)

Field room and board – 6 days @ \$150/day	1,008.00
Outbound Aviation	3,627.91
Inconnu Lodge	393.75
ALS Chemex	<u>1,814.36</u>
	6,844.02
 Total	 <u>\$9,514.10</u>



QL26602

Outbound Aviation Ltd

Yukon Territory, Canada
Box 31489
Whitchose, Yukon, Canada, Y1A 6K8

Te: 250-860-4187
Fax: 250-860-8894
Email: info@kluancairways.com

Statement # 12

Aug 23/11

To: Archer Cathro & Associates

Re: WLV Finlayson

Date	Invoice #	Amount	Total
Aug 19	2262	1424.57	
Aug 20	Nil		
Aug 21	2263	3755.70	
Aug 22	2264	3627.91	\$ 8,808.18

Please direct transfer to:

Outbound Aviation Ltd
Royal Bank
Orchard Plaza Branch
Kelowna, BC, V1Y 89K5

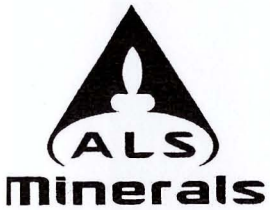
Account # 100 616 2
Bank # 003
Transit # 2440

419.42
 - Arm-135674 (A 1424.57)
 - HDL-357686 (A 3755.70)
 - SIM-345516 (A 3627.91)

 8808.18

N/A02





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To: STRATEGIC METALS LTD.
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 1016-510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

INVOICE NUMBER 2402262

BILLING INFORMATION	
Certificate:	WH11171434
Sample Type:	Soil
Account:	MTT
Date:	3-OCT-2011
Project:	Strategic - SIM <i>A</i>
P.O. No.:	
Quote:	ALSM-CW11-013-F
Terms:	Net 30 Days C1
Comments:	

ANALYSED FOR			UNIT	TOTAL
QUANTITY	CODE	- DESCRIPTION	PRICE	
72	PREP-41	Dry, Sieve (180 um) Soil	1.05	75.60
72	TL43-PKG	Au-TL43 + ME-MS41 (25 g)	21.08	1,517.76
15.74	PREP-41	Weight Charge (kg) - Dry, Sieve (180 um) Soil	1.69	26.60

To: STRATEGIC METALS LTD.
 ATTN: JOAN MARIACHER
 C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
 1016-510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

SUBTOTAL (CAD) \$ 1,619.96
 R100938885 HST BC \$ 194.40
TOTAL PAYABLE (CAD) \$ 1,814.36

Please Remit Payments To :
ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7



Payment may be made by: Cheque or Bank Transfer

Beneficiary Name: ALS Canada Ltd.
 Bank: Royal Bank of Canada
 SWIFT: ROYCCAT2
 Address: Vancouver, BC, CAN
 Account: 003-00010-1001098
 Please send payment info to accounting.canusa@alsglobal.com

9226682