ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016 - 510 West Hastings Street
Vancouver, B.C. V6B1L8
Telephone: 604-688-2568 Fax: 604-688-2578

ASSESSMENT REPORT

describing

STREAM SEDIMENT AND SOIL GEOCHEMICAL SAMPLING

at the

LARRY PROPERTY

Larry 1-24 YD29837-YD29860
24-48 YD109755-YD109778

NTS 105N/16
Latitude 63°51´N; Longitude 132°06´W

located in the

Mayo Mining District
Yukon Territory

prepared by

Archer, Cathro & Associates (1981) Limited

for

STRATEGIC METALS LTD.

by

S. Eaton, B.Sc., GIT

December 2011

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INTRODUCTION

The Larry property lies within an area of strongly anomalous mercury±gold stream sediment geochemistry that is located within a favourable geological belt, 30 km south of the Osiris Discovery, a Carlin-Type deposit owned by ATAC Resources Ltd. The Larry property is owned by Strategic Metals Ltd.

This report describes stream sediment and soil geochemical sampling conducted on June 29, 2011 by Archer, Cathro and Associates (1981) Limited on behalf of Strategic Metals. The author directed this project and her Statement of Qualifications is in Appendix I.

PROPERTY LOCATION, CLAIM DATA AND ACCESS

The Larry property comprises 48 contiguous quartz claims, located in east-central Yukon at latitude 63°51′ north and longitude 132°06′ west on NTS map sheet 105N/16 (Figure 1). The property covers an area of about 970 hectares (9.7 km²). The claims are registered with the Mayo Mining Recorder in the name of Archer Cathro, which holds them in trust for Strategic Metals. Specifics concerning claim registration are tabulated below, while the locations of individual claims are shown on Figure 2.

Claim Name	Grant Number	Expiry Date*
Larry 1-24	YD29837-YD29860	March 31, 2013
24-48	YD109755-YD109778	March 31, 3013

* Expiry date does not include 2011 work that has not yet been filed for assessment credit.

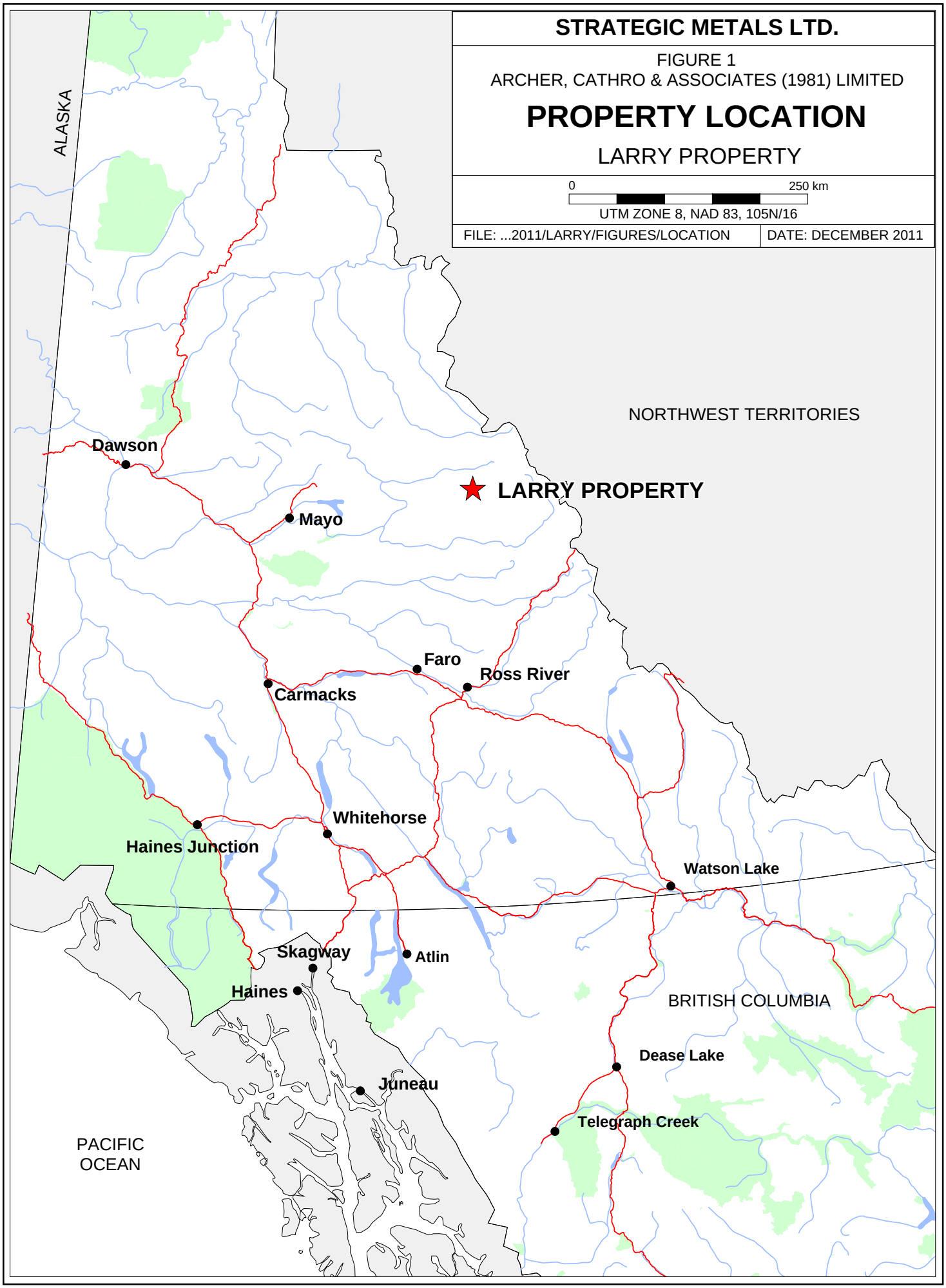
Daily access to and from the property was provided by a Hughes 500D helicopter operated by Fireweed Helicopters from a temporary base at the Rackla airstrip, which is located approximately 67 km northwest of the property. All personnel stayed in a tent camp at the airstrip.

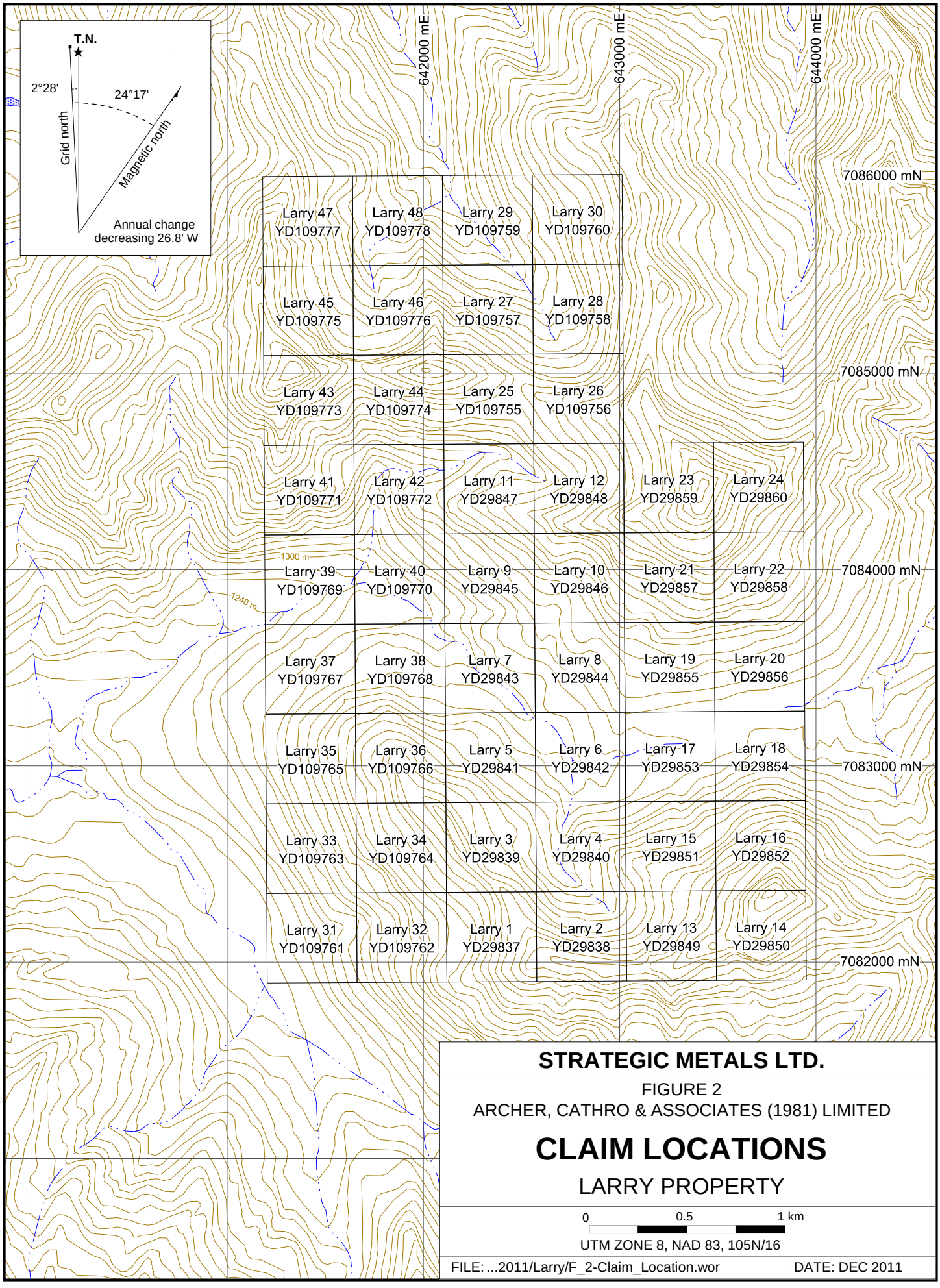
HISTORY AND PREVIOUS WORK

There is no Minfile occurrence or public record of previous exploration on the Larry property.

In 1990, the Geological Survey of Canada (GSC) performed a regional stream sediment survey on NTS map sheet 105N (Friske *et.al.*, 1991). Samples were collected from three creeks draining the area of the Larry property. The sample from the western creek returned 99th percentile mercury (1264 ppb) and 98th percentile gold (33 ppb), relative to other samples on that map sheet. The northern creek yielded 95th percentile mercury (496 ppb) and background gold values, while the eastern creek returned subdued values for both metals.

In 2010, Strategic Metals staked the Larry 1 to 48 claims and collected eight stream sediment and 107 contour soil samples from the property (Eaton, 2011). Results from this work were subdued.


STRATEGIC METALS LTD.
FIGURE 1
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
PROPERTY LOCATION
LARRY PROPERTY
0
250 km
UTM ZONE 8, NAD 83, 105N/16
FILE: ...2011/LARRY/FIGURES/LOCATION
DATE: DECEMBER 2011
ALASKA
NORTHWEST TERRITORIES
LARRY PROPERTY
Dawson
Mayo
Faro
Ross River
Carmacks
Whitehorse
Haines Junction
Watson Lake
Skagway
Atlin
Haines
BRITISH COLUMBIA
Dease Lake
Juneau
Telegraph Creek
PACIFIC
OCEAN



STRATEGIC METALS LTD.

FIGURE 2

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

CLAIM LOCATIONS

LARRY PROPERTY

0 0.5 1 km

UTM ZONE 8, NAD 83, 105N/16

FILE: ...2011/Larry/F_2-Claim_Location.wor

DATE: DEC 2011

GEOMORPHOLOGY AND CLIMATE

The Larry property lies within the Hess Range of the Selwyn Mountains and is drained by creeks that flow into Lansing River, which ultimately connects to the Pacific Ocean via the Stewart and Yukon Rivers.

Local elevations on the property range from 1240 to 1920 m above sea level (asl). Topographic relief is moderate to steep, with mountains on the north and south sides of the property separated by a broad U-shaped valley. Outcrop is abundant at higher elevations and within deeply incised creek cuts. Lower elevations, particularly the floor of the U-shaped valley, are blanketed by Pleistocene colluvium deposits and glacial till.

The property setting is characterized as alpine to subalpine. Treeline in the area is at about 1500 m asl. Slopes above that elevation are vegetated with low lying grass and moss. Vegetation gradually increases downslope and comprises stunted black spruce with an understory of low shrubs and grass.

The climate in the Larry property area is typical of northern continental regions with long, cold winters, truncated fall and spring seasons and short, mild summers. The property is mostly snow free from early June to late September.

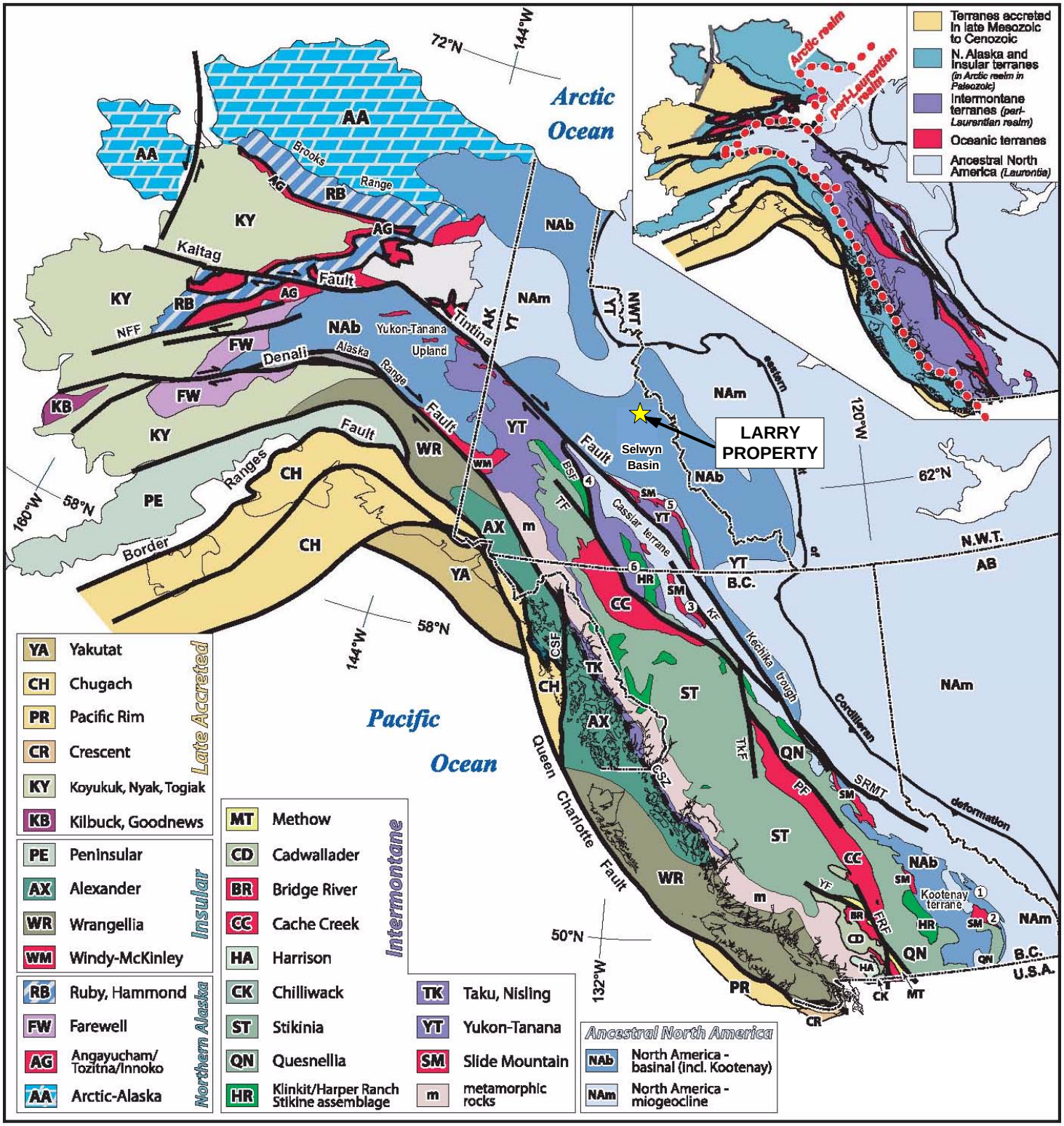
GEOLOGY

In 1995 and 2003, the GSC and Yukon Geological Survey published geological maps of the Lansing Range map sheet (NTS 105N) at 1:125,000 and 1:250,000 scales, respectively (Roots *et.al.*, 1995 and Roots, 2003). In 2003, Gordey and Makepeace incorporated this data as part of a Yukon-wide geological compilation. The following geological descriptions are based on the published data.

The Larry property is located within Selwyn Basin (Figure 3), a tectonic element comprising deep water clastic rocks, chert and minor carbonate accumulated along the North American continental margin during Paleozoic time (Pigage, 2004).

The geology in the region includes two main sedimentary units classified by Gordey and Makepeace (2003) as Hyland Group and Gull Lake Formation (Figure 4).

Hyland Group, which consists of Yusezyu Formation and conformably overlying Narchilla Formation, comprises the stratigraphic floor of the region. Yusezyu Formation is typified by a variably metamorphosed, fine to coarse grained, gritty, quartz-rich succession of evenly interbedded sandstone and shale (PCH1) capped by a thin discontinuous limestone member (PCH2) (Lindsay, 2006). The sedimentary fabric and general morphology of Yusezyu Formation are consistent with deposition by sedimentary gravity flows in an upper or mid submarine fan setting in shallow to moderately deep water (Gordey and Anderson, 1993). Primitive trace fossils found within the formation suggest that it is Upper Proterozoic in age (Fritz *et. al.*, 1983). Narchilla Formation (PCH3) is characterized by recessive, maroon to green shale and sandstone. The sedimentary structures observed in this formation are indicative of



STRATEGIC METALS LTD.

FIGURE 3

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

TECTONIC SETTING

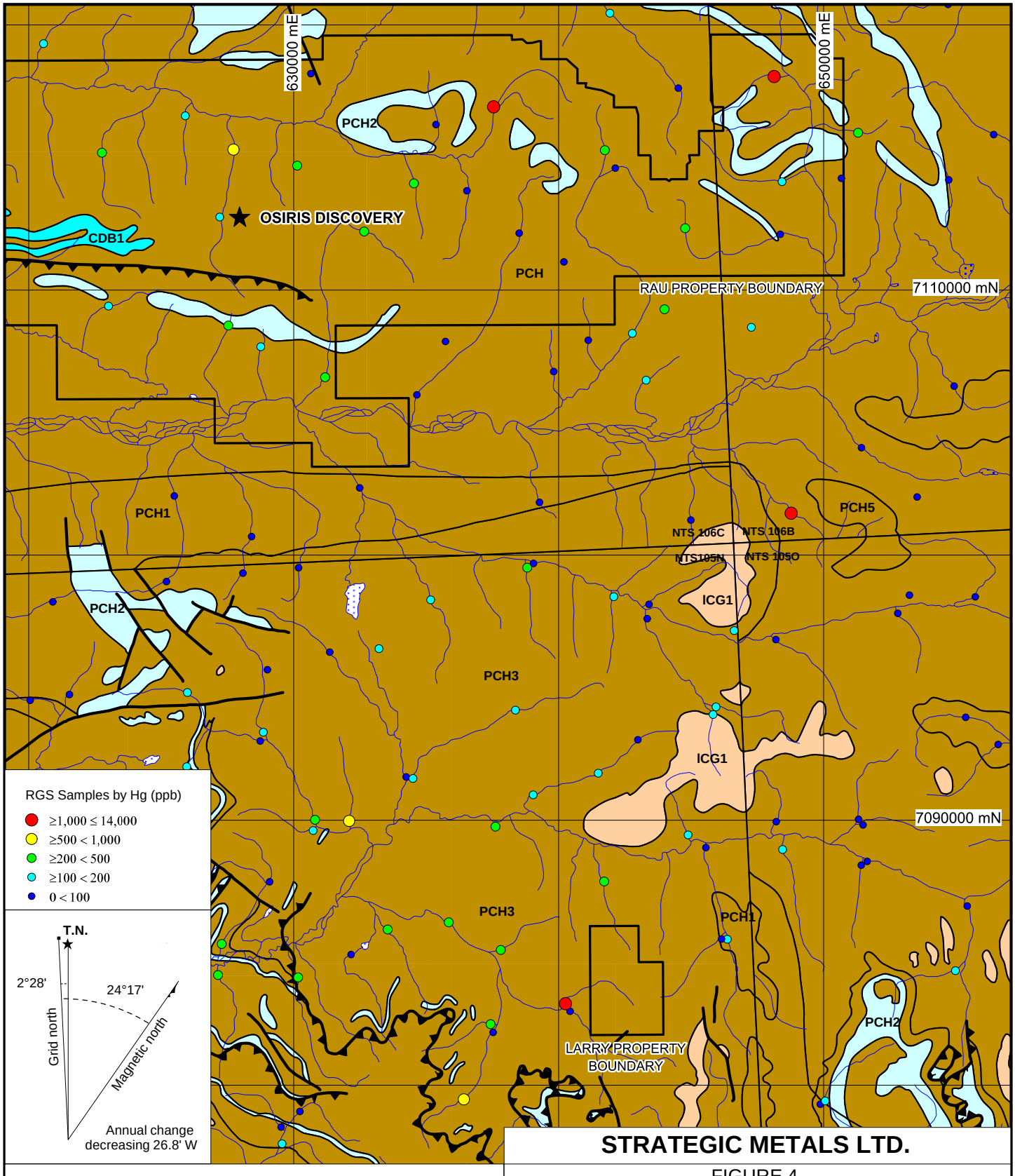
LARRY PROPERTY

0 300 km

After Nelson and Colpron, 2007

FILE: ...2011/Larry/Tectonic.wor

DATE: DECEMBER 2011



ICG1 — Lower Cambrian - Gull Lake
Shale, siltstone and mudstone.

PCH — Upper Proterozoic to Lower Cambrian - Hyland Group
Consists upwards of coarse turbiditic clastics (1), limestone (2) and fine clastics typified by maroon and green shale (3);

PCH2
1. Yusezyu Formation
2. Limestone member of Yusezyu Formation
3. Narchilla Formation

Thrust fault

Fault with normal or transcurrent displacement

After Roots et al, 1995, Gordey and Makepeace, 2003 and Roots, 2003.

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FIGURE 4
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

GEOLOGY WITH RGS Hg GEOCHEMISTRY
LARRY PROPERTY

0 8 10 km

UTM ZONE 8, NAD 83, 105N/16

FILE: ...2011/Larry/F_4-Geology.wor | DATE: DEC 2011

deposition from sedimentary gravity flows, likely turbidites, under calm, relatively deep water conditions (Gordey and Anderson, 1993). Based on trace fossil evidence, Narchilla Formation is classified as Late Precambrian to Early Cambrian in age (Fritz *et. al.*, 1983).

Hyland Group is conformably overlain by Lower Cambrian Gull Lake Formation, which is typified by locally bioturbated shale, siltstone and mudstone.

A third unit, Bouvette Formation, unconformably overlies Hyland Group 30 km to the northwest of the Larry property (four kilometres to the west of Osiris Discovery). It comprises grey- and buff-weathering dolomite and limestone with rare black shale. The units are described in Table I.

Table I – Lithological Units (Gordey and Makepeace, 2003)

Unit Name	Age	Map Name	Description
Bouvette Formation	CDB1	Upper Cambrian to Lower Devonian	Grey- and buff-weathering dolomite and limestone, medium to thick bedded; white to light grey weathering, massive dolomite; minor platy black argillaceous limestone, limestone conglomerate and black shale; massive bluish-grey weathering dolostone.
Unconformity (?)			
Gull Lake Formation	Lower Cambrian	lCG1	Shale, siltstone and mudstone, locally bioturbated, with minor quartz sandstone; rare green-grey chert; local basal limestone and limestone conglomerate; phyllite to quartz-muscovite-biotite schist (±garnet± sillimanite± staurolite± andalusite).
Hyland Group	Upper Proterozoic to Lower Cambrian	PCH	Consists upwards of coarse turbiditic clastics (1), limestone (2) and fine clastics typified by maroon and green shale (3).
		PCH1 Yusezyu Formation	Thin to thick bedded, brown to pale green shale, fine to coarse grained quartz-rich sandstone, grit, and quartz-pebble conglomerate; minor argillaceous limestone; phyllite, quartzofeldspathic and micaceous psammite, gritty psammite and minor marble.
		PCH2 Yusezyu Formation (Limestone)	Grey weathering, dark grey to grey white, thin to thick bedded, very fine crystalline limestone, locally sandy; calc-silicate and marble; may locally include carbonate members within PCH1.
		PCH3 Narchilla Formation	Distinctive, recessive, maroon weathering, interbedded maroon and apple-green slate; "Oldhamia" trace fossils; rare grey chert; locally basal member and interbeds of quartz siltstone, sandstone and quartz-pebble conglomerate.

The Larry property lies 25 km southeast of the furthest mapped eastern end of the Dawson Thrust Fault. The Dawson Thrust Fault is a crustal break of probable Cambrian age that formed

the edge of Selwyn Basin and later reactivated as a north directed thrust (Pyle et al., 2007). It juxtaposes rocks of Selwyn Basin to the south against Mackenzie Platform to the north (Figure 3).

Variably oriented, smaller-scale thrust faults are present closer to the Larry property, within 10 km to the west, south and east. Several normal faults with west to northwest trends have also been observed.

Bedding in the vicinity of the property generally trends in a northerly direction, but appears to be locally folded.

STREAM SEDIMENT AND SOIL GEOCHEMISTRY

Stream Sediment Geochemistry

Regional stream sediment samples collected by the GSC around the periphery of the Larry property yielded elevated values for mercury±gold from the creeks draining to the west and north (see History and Previous Work section for results).

In 2010, Strategic Metals collected eight stream sediment samples from the upper portion of the westerly flowing creek. In 2011, it took another 16 samples on the lower portion of that creek and its northerly tributaries.

The samples were spaced approximately 250 m apart and the sample locations were recorded using hand-held GPS units. Sample sites were marked by orange flagging tape labelled with the sample numbers. The samples were placed into individually pre-numbered Kraft paper bags.

The stream sediment sample locations were recorded using hand-held GPS units. All samples were sent to ALS Chemex in Whitehorse, Yukon and/or Vancouver, B.C., where they were dried, screened to -180 microns, and then analyzed for 51 elements using an aqua regia digestion followed by inductively coupled plasma combined with mass spectroscopy and atomic emission spectroscopy (ME-MS41). An additional 25 g charge was further analysed for gold by aqua regia digestion with inductively coupled plasma mass spectroscopy finish (Au-TL43).

The 2010 and 2011 stream sediment samples yielded subdued values for mercury, gold and other gold pathfinder elements (arsenic, bismuth, antimony and thallium). Base metal values were also background. One sample yielded a strongly elevated mercury value (17.3 ppm), unfortunately it was taken from a south-flowing tributary located 200 m west of the Larry property.

Soil Geochemistry

In 2010, Strategic Metals collected 107 contour soil samples immediately uphill from the break in slope of the U-shaped valley on both sides of the westerly flowing creek. In 2011, it extended these contour lines to the west and south and collected another 65 samples. Sample locations are shown on Figure 5. The Certificate of Analysis is provided in Appendix II.

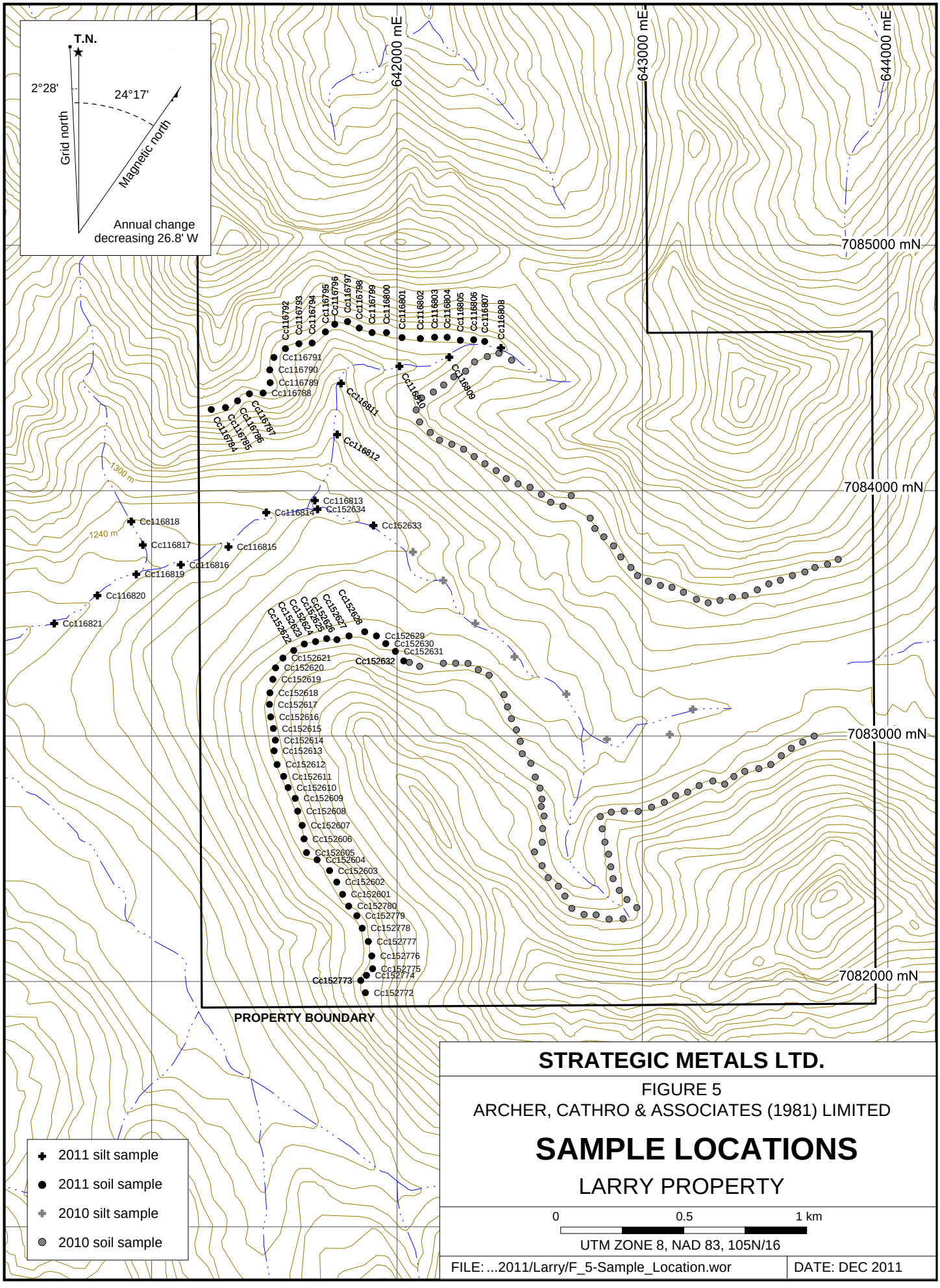

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FIGURE 5

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

SAMPLE LOCATIONS

LARRY PROPERTY

0 0.5 1 km

UTM ZONE 8, NAD 83, 105N/16

FILE: ...2011/Larry/F_5-Sample_Location.wor | DATE: DEC 2011

The soil sample locations were recorded using hand-held GPS units. Sample sites are marked by aluminum tags inscribed with the sample numbers and affixed to 0.5 m wooden lath that were driven into the ground. Soil samples were collected from 10 to 40 cm deep holes dug by a hand-held auger. They were placed into individually pre-numbered Kraft paper bags.

The soil samples were analyzed by the same techniques as the stream sediment samples.

Results from the 2010 and 2011 soil samples were background for all elements of interest.

DISCUSSION AND CONCLUSIONS

Strategic Metals' 2011 exploration program extended the 2010 work, which was designed to identify the source of elevated mercury±gold values from regional stream sediment samples collected in the vicinity of the Larry property. Stream sediment and soil geochemical sampling returned only background values on the property, but a stream sediment sample collected from a tributary immediately west of the property returned a strongly elevated mercury value. Thus, the source of the GSC and 2011 mercury±gold stream sediment anomalies may be located somewhere within that drainage.

Based on the subdued nature of the results on the Larry property, no further work is recommended at this time.

Respectfully submitted,

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

Sarah Eaton, B.Sc., GIT

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APPENDIX I

STATEMENT OF QUALIFICATIONS

STATEMENT OF QUALIFICATIONS

I, Sarah Eaton, geologist, with business addresses in Whitehorse, Yukon Territory and Vancouver, British Columbia and residential address in Squamish, British Columbia, hereby certify that:

1. I graduated from the University of British Columbia in 2007 with a B.Sc. in Honours Geological Sciences.

2. From 2002 to present, I have been actively engaged in mineral exploration in Yukon Territory, British Columbia and Northwest Territories.

3. I am a Geoscientist in Training (GIT) with the Association of Professional Engineers and Geoscientists of British Columbia (Member Number 154922).

4. I have interpreted all data resulting from this work.

Sarah Eaton, B.Sc. (Hon.) Geology, GIT

APPENDIX II

CERTIFICATE OF ANALYSIS

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 4- AUG- 2011
Account: MTT

CERTIFICATE WH11123619

Project: Midas Touch - Larry

P.O. No.:

This report is for 81 Soil samples submitted to our lab in Whitehorse, YT, Canada on 2- JUL- 2011.

The following have access to data associated with this certificate:

MATT DUMALA JOAN MARIACHER	DOUG EATON BRUCE YOUNGMAN	SARAH EATON

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
SCR- 41	Screen to - 180um and save both

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- TL43	Trace Level Au - 25g AR	ICP- MS
ME- MS41	51 anal. aqua regia ICPMS	

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 4- AUG- 2011
Account: MTT

Project: Midas Touch - Larry

CERTIFICATE OF ANALYSIS WH11123619

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
CC116784		0.22	0.001	0.05	1.56	8.7	<0.2	<10	130	1.04	0.36	0.02	0.12	11.05	19.1	28
CC116785		0.17	0.003	0.05	1.70	6.2	<0.2	<10	150	1.01	0.34	0.05	0.12	10.60	14.2	32
CC116786		0.26	0.002	0.04	1.79	9.1	<0.2	<10	200	1.86	0.41	0.05	0.05	15.50	28.2	33
CC116787		0.38	0.002	0.02	0.48	16.7	<0.2	<10	110	0.66	0.28	0.01	0.04	10.90	20.3	15
CC116788		0.25	0.002	0.05	0.81	15.9	<0.2	<10	50	0.43	0.32	0.02	0.08	11.00	9.9	21
CC116789		0.35	0.002	0.02	0.38	8.8	<0.2	<10	60	0.59	0.22	0.01	0.01	5.48	12.2	19
CC116790		0.30	0.001	0.03	0.40	30.8	<0.2	<10	110	0.38	0.27	0.01	0.05	10.25	10.2	11
CC116791		0.22	0.002	0.10	0.65	8.9	<0.2	<10	80	1.23	0.29	0.02	0.05	9.93	24.3	22
CC116792		0.35	0.002	0.04	0.39	19.1	<0.2	<10	170	1.18	0.29	0.09	0.07	10.30	16.0	15
CC116793		0.24	0.001	0.04	0.53	9.2	<0.2	<10	90	0.33	0.26	0.01	0.11	7.03	7.9	15
CC116794		0.22	0.003	0.03	1.81	14.4	<0.2	<10	200	1.76	0.45	0.02	0.10	13.65	29.2	32
CC116795		0.28	0.002	0.16	0.80	11.5	<0.2	<10	180	0.49	0.35	<0.01	0.19	13.35	17.7	19
CC116796		0.30	0.001	0.08	0.67	15.8	<0.2	<10	70	0.84	0.31	<0.01	0.08	11.30	16.2	21
CC116797		0.27	0.002	0.06	0.87	16.3	<0.2	<10	710	2.32	0.39	0.06	0.05	25.3	42.5	24
CC116798		0.34	0.002	0.04	1.38	10.1	<0.2	<10	220	1.59	0.34	<0.01	0.05	9.94	33.1	32
CC116799		0.41	0.004	0.04	1.28	9.3	<0.2	<10	170	1.21	0.31	<0.01	0.09	10.60	22.8	31
CC116800		0.38	0.002	0.03	1.07	11.1	<0.2	<10	200	1.81	0.34	0.02	0.08	18.00	20.2	32
CC116801		0.27	0.001	0.06	0.86	10.1	<0.2	<10	240	0.49	0.33	<0.01	0.08	6.58	25.8	30
CC116802		0.21	0.002	0.11	0.98	10.5	<0.2	<10	240	0.77	0.36	<0.01	0.10	6.18	26.2	30
CC116803		0.19	0.003	0.09	1.03	12.3	<0.2	<10	340	0.81	0.30	<0.01	0.13	10.90	33.1	30
CC116804		0.28	0.002	0.04	0.50	14.7	<0.2	<10	130	1.22	0.34	0.03	0.07	11.95	13.9	20
CC116805		0.35	0.002	0.03	0.74	10.1	<0.2	<10	150	1.08	0.30	<0.01	0.06	10.35	12.9	27
CC116806		0.30	0.003	0.05	0.78	9.3	<0.2	<10	160	0.81	0.30	<0.01	0.05	10.75	12.0	32
CC116807		0.25	0.002	0.07	0.64	13.3	<0.2	<10	250	2.08	0.36	0.05	0.05	13.45	28.7	35
CC116808		0.29	0.002	0.05	0.57	18.9	<0.2	<10	260	1.86	0.36	0.04	0.06	17.65	25.5	22
CC116809		0.34	0.003	0.04	0.70	16.8	<0.2	<10	250	1.90	0.37	0.06	0.03	18.90	25.1	28
CC116810		0.21	0.003	0.05	0.82	13.0	<0.2	<10	240	1.90	0.33	0.04	0.07	15.15	24.9	27
CC116811		0.28	0.003	0.04	0.61	13.3	<0.2	<10	250	1.62	0.32	0.08	0.05	13.25	21.8	26
CC116812		0.30	0.002	0.04	0.59	14.3	<0.2	<10	210	1.55	0.31	0.07	0.06	13.75	19.6	23
CC116813		0.30	0.002	0.03	0.54	12.8	<0.2	<10	200	1.45	0.31	0.12	0.06	11.55	18.6	23
CC116814		0.34	0.003	0.04	0.79	14.6	<0.2	<10	290	1.05	0.35	0.15	0.31	16.25	20.2	25
CC116815		0.31	0.002	0.04	0.66	14.5	<0.2	<10	230	1.45	0.33	0.12	0.10	11.85	20.0	23
CC116816		0.36	0.006	0.04	0.68	14.7	<0.2	<10	270	1.48	0.33	0.12	0.09	11.30	19.2	24
CC116817		0.26	0.006	0.04	0.59	15.5	<0.2	<10	210	1.73	0.31	0.10	0.06	10.60	19.4	28
CC116818		0.31	0.002	0.03	0.62	16.5	<0.2	<10	170	1.37	0.32	0.09	0.06	11.30	22.4	26
CC116819		0.21	0.002	0.04	0.59	10.8	<0.2	<10	250	1.06	0.28	0.38	0.06	8.97	10.4	23
CC116820		0.22	0.004	0.10	1.00	15.7	<0.2	<10	290	1.55	0.32	0.18	0.12	9.84	17.5	26
CC116821		0.28	0.003	0.08	0.76	11.7	<0.2	<10	370	1.32	0.30	0.42	0.12	10.30	14.6	20
Cc152772		0.30	0.002	0.05	0.53	34.8	<0.2	<10	50	0.96	0.42	<0.01	0.04	14.15	15.9	14
Cc152773		0.30	0.002	0.02	0.51	42.7	<0.2	<10	40	1.15	0.47	<0.01	0.07	14.00	18.0	14

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 4- AUG- 2011
Account: MTT

Project: Midas Touch - Larry

CERTIFICATE OF ANALYSIS WH11123619

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
CC116784		5.42	25.9	4.34	7.17	0.08	0.04	0.04	0.030	0.13	4.2	21.1	0.31	1650	0.64	0.01
CC116785		12.35	37.2	4.38	6.53	0.08	0.04	0.15	0.024	0.11	4.1	29.6	0.45	770	0.81	0.01
CC116786		11.95	39.9	4.44	6.69	0.10	0.04	0.03	0.031	0.11	4.9	35.2	0.56	1500	0.57	0.01
CC116787		5.34	26.5	3.53	2.22	0.08	<0.02	0.76	0.025	0.08	4.4	7.7	0.05	1340	0.45	0.01
CC116788		2.90	24.4	4.08	3.48	0.08	<0.02	0.32	0.029	0.08	5.2	7.6	0.13	511	1.08	0.01
CC116789		4.61	34.5	4.15	1.77	0.08	<0.02	0.16	0.032	0.07	2.4	7.8	0.04	518	0.58	0.01
CC116790		4.08	21.9	2.94	2.57	0.07	<0.02	1.27	0.021	0.07	4.3	2.5	0.03	1540	0.74	0.01
CC116791		5.77	21.5	3.96	2.97	0.09	<0.02	0.19	0.035	0.09	3.8	8.5	0.11	886	0.47	0.01
CC116792		2.65	31.1	3.85	1.62	0.08	<0.02	0.33	0.033	0.08	4.2	4.9	0.09	928	0.49	0.01
CC116793		3.02	22.7	3.33	3.87	0.08	<0.02	0.04	0.023	0.07	3.2	3.0	0.05	920	0.60	0.01
CC116794		9.93	34.2	5.33	7.77	0.09	0.09	0.03	0.039	0.08	2.9	30.4	0.37	2950	0.85	0.01
CC116795		2.66	25.9	3.09	5.66	0.09	<0.02	0.06	0.024	0.09	5.5	4.3	0.09	3980	1.14	0.01
CC116796		2.29	33.1	4.11	3.45	0.10	<0.02	0.01	0.037	0.08	4.2	5.9	0.11	772	0.68	<0.01
CC116797		4.79	61.0	4.63	4.16	0.10	<0.02	0.02	0.042	0.09	4.6	13.7	0.23	3000	0.83	0.01
CC116798		4.45	36.1	4.61	5.75	0.10	<0.02	0.01	0.044	0.11	2.7	20.0	0.34	2770	0.53	0.01
CC116799		3.37	30.2	4.39	5.49	0.10	<0.02	0.02	0.035	0.10	4.1	14.0	0.24	2230	1.05	0.01
CC116800		3.33	33.2	4.51	4.00	0.11	<0.02	0.01	0.040	0.10	5.4	17.1	0.30	1720	0.93	0.01
CC116801		3.92	24.1	4.28	4.93	0.09	<0.02	0.01	0.037	0.10	2.6	7.5	0.12	3070	0.88	0.01
CC116802		2.62	23.8	4.24	4.46	0.09	<0.02	0.02	0.031	0.11	2.1	7.3	0.16	4930	0.81	0.01
CC116803		2.48	22.5	4.52	3.94	0.09	<0.02	0.02	0.037	0.09	3.7	6.9	0.15	4570	1.10	<0.01
CC116804		1.40	32.2	3.95	2.45	0.09	<0.02	0.01	0.033	0.09	4.3	5.4	0.09	932	0.48	<0.01
CC116805		2.84	33.9	4.87	3.17	0.10	<0.02	0.09	0.044	0.08	3.9	7.5	0.11	1240	0.64	0.01
CC116806		9.18	25.1	4.34	3.95	0.09	<0.02	0.20	0.034	0.10	4.5	7.8	0.09	964	0.75	0.01
CC116807		6.46	47.7	5.20	3.23	0.11	<0.02	0.13	0.045	0.10	4.4	9.8	0.17	1720	0.86	0.01
CC116808		4.79	48.3	4.91	2.83	0.10	<0.02	0.12	0.050	0.08	6.2	9.1	0.16	1540	0.65	0.01
CC116809		5.80	50.1	4.93	3.07	0.10	0.02	0.10	0.041	0.08	5.0	10.6	0.25	1660	0.53	0.01
CC116810		4.27	34.1	4.52	3.38	0.10	<0.02	0.07	0.035	0.09	5.3	11.8	0.20	2070	0.78	0.01
CC116811		4.47	43.4	4.78	2.70	0.10	<0.02	0.18	0.041	0.09	4.7	10.5	0.20	1300	0.54	0.01
CC116812		3.25	42.7	4.48	2.66	0.11	<0.02	0.13	0.040	0.09	5.1	9.2	0.19	1020	0.62	0.01
CC116813		3.42	37.7	4.39	2.34	0.09	<0.02	0.24	0.038	0.09	4.1	8.8	0.20	959	0.46	0.01
CC116814		4.62	33.2	4.34	3.26	0.09	0.07	0.13	0.035	0.11	4.8	11.5	0.26	2110	0.85	<0.01
CC116815		3.48	37.9	4.81	2.60	0.10	0.02	0.19	0.037	0.09	4.2	10.4	0.27	1190	0.59	0.01
CC116816		3.57	41.3	4.85	2.67	0.10	0.02	0.12	0.040	0.08	4.1	11.0	0.28	1330	0.69	0.01
CC116817		3.99	44.1	4.80	2.47	0.10	<0.02	17.30	0.041	0.09	4.0	11.0	0.20	1060	0.67	0.01
CC116818		4.16	42.8	4.90	2.52	0.09	<0.02	0.45	0.042	0.10	4.3	11.3	0.21	1070	0.51	0.01
CC116819		3.19	23.9	3.73	2.31	0.09	0.04	0.43	0.035	0.09	3.6	10.4	0.29	523	0.39	0.01
CC116820		3.58	31.6	5.75	3.06	0.09	0.08	0.24	0.031	0.13	4.1	15.1	0.23	307	0.60	0.01
CC116821		2.77	37.9	3.90	2.62	0.09	0.06	0.12	0.039	0.09	4.2	11.5	0.40	729	0.58	<0.01
Cc152772		1.96	35.4	4.40	2.31	0.09	<0.02	0.01	0.039	0.05	6.0	4.3	0.04	581	0.78	<0.01
Cc152773		1.33	38.8	4.98	1.52	0.10	<0.02	0.03	0.043	0.06	5.9	4.8	0.04	522	0.72	<0.01

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ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 4- AUG- 2011
Account: MTT

Project: Midas Touch - Larry

CERTIFICATE OF ANALYSIS WH11123619

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
CC116784		0.31	20.8	640	23.6	20.5	<0.001	0.04	0.34	3.0	0.3	0.8	5.5	<0.01	0.03	2.1
CC116785		0.35	27.3	440	21.3	15.1	<0.001	0.03	0.28	3.2	<0.2	0.6	6.0	<0.01	0.02	2.9
CC116786		0.21	31.9	380	42.8	14.0	<0.001	0.02	0.26	4.8	0.4	0.7	7.3	<0.01	<0.01	3.1
CC116787		0.12	13.8	260	17.7	10.3	<0.001	0.02	0.56	2.9	<0.2	0.6	10.6	<0.01	0.02	1.6
CC116788		0.53	14.6	330	20.1	11.3	<0.001	0.02	0.89	2.5	0.2	0.6	8.2	<0.01	0.05	1.6
CC116789		0.16	17.3	220	8.9	8.3	<0.001	0.01	0.68	3.1	<0.2	0.7	11.1	<0.01	0.05	1.2
CC116790		<0.05	12.3	380	22.0	11.7	<0.001	0.03	0.48	1.6	<0.2	0.7	7.9	<0.01	0.02	0.6
CC116791		0.24	17.7	300	16.1	11.1	<0.001	0.02	0.35	3.4	<0.2	0.8	9.9	<0.01	0.02	1.9
CC116792		0.12	23.5	320	19.5	6.6	<0.001	0.02	0.37	4.1	0.2	0.5	10.0	<0.01	0.05	1.4
CC116793		0.11	10.6	590	13.2	11.7	<0.001	0.03	0.31	1.2	<0.2	0.6	4.1	<0.01	0.03	0.3
CC116794		0.35	21.6	1140	45.2	14.8	<0.001	0.05	0.30	3.1	0.3	0.8	5.0	<0.01	0.06	2.3
CC116795		0.15	12.3	880	30.1	16.5	<0.001	0.07	0.56	0.5	0.3	0.9	5.7	<0.01	0.02	0.2
CC116796		0.26	18.6	630	19.3	10.1	<0.001	0.03	0.32	2.0	0.4	0.8	7.9	<0.01	0.04	0.6
CC116797		0.25	31.7	520	25.4	10.2	<0.001	0.02	0.24	7.3	0.6	0.9	18.2	<0.01	0.05	3.2
CC116798		0.36	25.7	320	19.6	14.8	<0.001	0.02	0.26	5.2	0.3	1.2	7.6	<0.01	0.03	2.8
CC116799		0.31	17.6	730	16.6	15.7	<0.001	0.04	0.40	2.4	0.4	1.0	6.1	<0.01	0.04	0.6
CC116800		0.45	24.7	480	19.7	11.5	<0.001	0.02	0.47	3.8	0.5	1.0	9.4	<0.01	0.04	1.6
CC116801		0.18	11.3	750	25.5	21.0	<0.001	0.05	0.42	1.3	0.3	1.2	5.8	<0.01	0.05	0.2
CC116802		0.16	12.4	1060	27.4	14.7	<0.001	0.07	0.39	0.9	0.2	1.0	4.5	<0.01	0.05	<0.2
CC116803		0.13	14.9	1210	27.5	10.7	<0.001	0.07	0.53	0.6	0.4	0.9	5.4	<0.01	0.04	0.2
CC116804		0.20	20.6	370	19.1	7.9	<0.001	0.02	0.18	3.2	0.2	0.7	10.3	<0.01	0.02	1.6
CC116805		0.23	18.3	450	16.3	11.0	<0.001	0.02	0.40	3.4	0.3	1.0	6.9	<0.01	0.04	0.6
CC116806		0.42	17.6	380	15.9	25.1	<0.001	0.03	0.44	3.8	0.3	1.2	11.1	<0.01	0.05	1.2
CC116807		0.34	32.6	350	21.7	12.0	<0.001	0.02	0.39	6.6	0.6	1.1	14.6	<0.01	0.04	3.0
CC116808		0.21	31.6	400	27.0	9.8	<0.001	0.02	0.42	6.0	0.3	0.8	15.4	<0.01	0.06	3.3
CC116809		0.26	29.8	370	26.7	9.2	<0.001	0.01	0.33	6.3	0.5	0.9	11.8	<0.01	0.05	4.3
CC116810		0.34	23.8	390	22.2	11.8	<0.001	0.02	0.44	4.5	0.5	0.9	12.3	<0.01	0.03	2.1
CC116811		0.28	27.8	340	19.9	10.2	<0.001	0.02	0.33	5.6	0.6	0.8	16.1	<0.01	0.04	3.1
CC116812		0.36	26.6	380	19.2	8.3	<0.001	0.02	0.38	5.2	0.4	0.7	12.7	<0.01	0.05	2.9
CC116813		0.32	24.6	330	18.1	8.5	<0.001	0.02	0.30	5.0	0.2	0.7	14.3	<0.01	0.03	2.7
CC116814		0.58	28.7	530	34.7	13.5	<0.001	<0.01	0.45	5.7	0.4	0.7	13.0	<0.01	0.04	3.3
CC116815		0.29	26.9	380	21.4	8.9	<0.001	0.03	0.33	5.3	0.4	0.7	14.2	<0.01	0.03	3.1
CC116816		0.27	28.0	380	22.3	8.4	<0.001	0.03	0.34	5.4	0.8	0.7	13.4	<0.01	0.03	3.2
CC116817		0.36	27.0	330	18.0	9.8	<0.001	0.03	0.43	5.9	0.3	0.8	15.5	<0.01	0.04	2.3
CC116818		0.28	27.5	310	16.9	9.5	<0.001	0.02	0.38	5.6	0.3	0.8	14.2	<0.01	0.04	2.7
CC116819		0.43	15.7	340	14.1	10.5	<0.001	0.05	0.28	4.6	0.5	0.7	19.2	<0.01	0.02	2.3
CC116820		0.43	25.2	390	16.7	14.6	<0.001	0.05	0.25	6.2	0.4	0.8	13.6	<0.01	0.02	3.2
CC116821		0.36	23.6	450	19.3	9.3	<0.001	0.06	0.39	4.8	0.6	0.6	20.1	<0.01	0.04	2.3
Cc152772		0.15	23.1	450	20.7	8.4	<0.001	0.02	0.38	3.5	0.3	0.5	13.7	<0.01	0.04	1.8
Cc152773		0.08	26.6	360	22.3	6.2	<0.001	0.01	0.29	4.2	0.2	0.5	15.1	<0.01	0.02	3.2

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 4- AUG- 2011
Account: MTT

Project: Midas Touch - Larry

CERTIFICATE OF ANALYSIS WH11123619

Sample Description	Method Analyte Units LOR	ME- MS41 Ti % 0.005	ME- MS41 Tl ppm 0.02	ME- MS41 U ppm 0.05	ME- MS41 V ppm 1	ME- MS41 W ppm 0.05	ME- MS41 Y ppm 0.05	ME- MS41 Zn ppm 2	ME- MS41 Zr ppm 0.5
CC116784		0.020	0.13	0.53	33	0.06	3.16	104	0.9
CC116785		0.020	0.10	0.49	30	0.06	3.70	96	1.0
CC116786		0.017	0.14	0.70	27	0.05	7.17	96	1.0
CC116787		0.011	0.10	0.51	26	0.12	2.72	69	<0.5
CC116788		0.027	0.07	0.58	38	0.19	1.96	82	<0.5
CC116789		0.014	0.06	0.45	29	0.16	1.68	65	<0.5
CC116790		0.009	0.10	0.30	28	0.07	1.84	73	<0.5
CC116791		0.017	0.14	0.73	31	0.19	3.28	68	<0.5
CC116792		0.013	0.07	0.61	25	0.10	5.35	81	<0.5
CC116793		0.016	0.06	0.46	32	0.10	1.49	67	<0.5
CC116794		0.020	0.09	0.70	33	0.13	2.30	80	2.0
CC116795		0.013	0.14	0.53	43	0.13	1.84	72	<0.5
CC116796		0.011	0.06	0.60	32	0.19	1.87	85	<0.5
CC116797		0.010	0.09	0.83	34	0.17	5.70	90	<0.5
CC116798		0.014	0.13	0.77	36	0.27	3.27	85	<0.5
CC116799		0.016	0.09	0.70	38	0.24	2.74	86	<0.5
CC116800		0.022	0.09	0.89	40	0.30	4.16	80	<0.5
CC116801		0.015	0.14	0.79	45	0.29	1.70	71	<0.5
CC116802		0.014	0.17	0.82	40	0.29	1.71	71	<0.5
CC116803		0.011	0.14	0.85	44	0.22	1.87	80	<0.5
CC116804		0.007	0.06	0.70	30	0.14	2.92	83	<0.5
CC116805		0.014	0.07	0.71	43	0.26	3.08	98	<0.5
CC116806		0.013	0.11	0.75	45	0.31	2.59	77	<0.5
CC116807		0.019	0.11	1.01	49	0.33	6.99	108	<0.5
CC116808		0.008	0.10	0.99	35	0.15	6.26	110	<0.5
CC116809		0.013	0.10	1.01	39	0.24	7.82	99	0.5
CC116810		0.015	0.10	0.92	40	0.24	4.34	84	<0.5
CC116811		0.012	0.08	0.95	37	0.20	5.99	102	0.5
CC116812		0.013	0.07	0.89	35	0.18	5.99	98	<0.5
CC116813		0.010	0.07	0.89	33	0.16	4.89	100	<0.5
CC116814		0.011	0.08	1.02	36	0.20	5.37	152	1.6
CC116815		0.009	0.07	0.91	32	0.14	5.35	103	0.7
CC116816		0.009	0.07	0.85	32	0.13	5.39	110	0.6
CC116817		0.013	0.08	0.82	36	0.22	5.16	99	<0.5
CC116818		0.011	0.07	0.75	36	0.18	4.40	108	<0.5
CC116819		0.011	0.06	0.74	30	0.19	4.10	82	1.1
CC116820		0.006	0.09	1.37	35	0.21	6.49	99	2.5
CC116821		0.009	0.05	0.71	28	0.15	5.96	92	1.7
Cc152772		<0.005	0.06	0.47	31	0.06	3.20	103	<0.5
Cc152773		<0.005	0.04	0.59	24	<0.05	3.39	120	<0.5

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 4- AUG- 2011
Account: MTT

Project: Midas Touch - Larry

CERTIFICATE OF ANALYSIS WH11123619

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
Cc152774		0.26	0.001	0.05	0.93	11.6	<0.2	<10	70	0.51	0.29	0.02	0.05	18.15	6.2	23
Cc152775		0.26	0.003	0.03	0.66	19.9	<0.2	<10	160	1.75	0.46	<0.01	0.03	15.00	23.9	20
Cc152776		0.27	0.003	0.06	0.76	10.6	<0.2	<10	70	0.63	0.31	0.01	0.07	14.40	10.7	31
Cc152777		0.33	0.002	0.03	0.51	16.9	<0.2	<10	140	0.89	0.33	0.17	0.05	14.45	9.2	17
Cc152778		0.21	0.002	0.05	0.57	16.3	<0.2	<10	240	1.19	0.34	0.08	0.02	14.60	11.3	21
Cc152779		0.21	0.002	0.09	0.60	11.8	<0.2	<10	140	0.60	0.32	0.07	0.14	9.20	15.5	21
Cc152780		0.29	0.002	0.04	0.79	16.7	<0.2	<10	60	0.70	0.33	0.02	0.15	11.25	11.6	23
CC152601		0.24	0.002	0.22	0.79	16.4	<0.2	<10	70	0.65	0.38	0.01	0.10	12.30	11.0	21
CC152602		0.22	0.002	0.08	0.71	12.4	<0.2	<10	70	0.58	0.30	0.02	0.09	12.95	9.4	17
CC152603		0.23	0.001	0.06	0.35	25.4	<0.2	<10	230	1.42	0.36	0.04	0.09	10.85	21.1	15
CC152604		0.31	0.001	0.08	0.51	18.3	<0.2	<10	80	0.69	0.41	0.01	0.04	10.65	12.4	13
CC152605		0.32	0.002	0.05	0.86	17.5	<0.2	<10	60	0.74	0.33	0.03	0.10	15.30	15.0	23
CC152606		0.30	0.002	0.03	1.09	15.9	<0.2	<10	60	0.71	0.36	0.03	0.12	14.90	11.0	23
CC152607		0.33	0.002	0.06	0.92	13.6	<0.2	<10	80	0.32	0.32	0.03	0.07	20.3	7.0	20
CC152608		0.28	0.003	0.06	1.50	14.3	<0.2	<10	80	0.69	0.27	0.09	0.25	22.9	8.8	27
CC152609		0.20	0.002	0.08	0.80	12.7	<0.2	<10	250	0.68	0.29	0.07	0.12	11.25	8.0	18
CC152610		0.28	0.002	0.04	0.57	12.1	<0.2	<10	70	0.25	0.32	0.01	0.05	16.70	5.1	16
CC152611		0.28	0.002	0.05	0.86	18.5	<0.2	<10	60	0.80	0.40	0.02	0.07	10.80	13.5	22
CC152612		0.26	0.002	0.07	0.80	16.0	<0.2	<10	50	0.72	0.38	0.02	0.04	9.30	13.2	23
CC152613		0.24	0.003	0.05	0.65	17.0	<0.2	<10	80	0.72	0.35	0.01	0.06	11.00	13.0	20
CC152614		0.35	0.002	0.04	0.96	13.1	<0.2	<10	300	1.12	0.37	0.06	0.12	15.90	10.6	22
CC152615		0.29	0.003	0.07	1.10	13.8	<0.2	<10	80	0.82	0.36	0.03	0.12	14.70	16.6	26
CC152616		0.23	0.003	0.10	1.23	12.8	<0.2	<10	100	0.81	0.31	0.03	0.09	17.10	13.6	27
CC152617		0.26	0.002	0.07	1.21	14.4	<0.2	<10	90	0.71	0.35	0.02	0.10	12.95	14.7	26
CC152618		0.31	0.003	0.10	0.93	8.4	<0.2	<10	220	0.62	0.28	0.04	0.20	10.75	9.3	21
CC152619		0.29	0.003	0.05	0.92	13.9	<0.2	<10	160	1.31	0.34	0.07	0.07	11.05	9.0	23
CC152620		0.22	0.003	0.04	0.83	15.1	<0.2	<10	90	0.77	0.38	0.01	0.04	8.83	19.0	26
CC152621		0.25	0.005	0.02	0.73	9.5	<0.2	<10	70	0.51	0.31	0.02	0.04	10.40	9.8	23
CC152622		0.22	0.004	0.04	0.76	21.7	<0.2	<10	180	1.29	0.34	0.07	0.11	14.60	13.8	22
CC152623		0.29	0.003	0.02	0.80	8.5	<0.2	<10	120	1.07	0.28	0.02	0.06	10.65	17.1	25
CC152624		0.21	0.007	0.07	0.85	11.1	<0.2	<10	70	0.67	0.34	0.02	0.06	9.82	11.6	25
CC152625		0.31	0.002	0.03	0.92	16.0	<0.2	<10	160	1.15	0.36	0.05	0.09	16.00	14.4	25
CC152626		0.29	0.001	0.06	0.41	54.0	<0.2	<10	70	1.36	0.47	0.04	0.09	16.80	17.9	14
CC152627		0.25	0.001	0.04	1.45	9.1	<0.2	<10	100	1.18	0.46	0.02	0.06	12.90	21.3	29
CC152628		0.27	0.001	0.04	1.26	9.3	<0.2	<10	70	0.78	0.47	0.02	0.05	12.60	17.4	30
CC152629		0.32	0.002	0.05	1.12	9.9	<0.2	<10	190	2.15	0.37	0.14	0.11	15.10	14.9	37
CC152630		0.29	0.004	0.03	1.18	15.4	<0.2	<10	50	1.10	0.40	0.01	0.04	14.70	23.1	22
CC152631		0.23	0.002	0.03	1.00	10.2	<0.2	<10	190	1.51	0.46	0.04	0.04	12.35	25.1	34
CC152632		0.20	0.001	0.04	1.00	8.4	<0.2	<10	70	0.55	0.36	0.02	0.08	9.88	11.6	27
CC152633		0.48	0.001	0.05	0.69	14.8	<0.2	<10	240	1.69	0.40	0.14	0.06	12.30	18.9	24

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 4- AUG- 2011
Account: MTT

Project: Midas Touch - Larry

CERTIFICATE OF ANALYSIS WH11123619

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
Cc152774		2.44	19.0	3.05	4.64	0.09	<0.02	0.02	0.024	0.07	8.8	5.7	0.16	324	1.51	0.01
Cc152775		2.81	121.5	4.98	2.97	0.10	<0.02	0.04	0.047	0.08	5.3	9.6	0.11	1480	0.68	0.01
Cc152776		3.29	22.3	4.11	3.40	0.09	<0.02	0.05	0.033	0.08	5.6	7.2	0.19	462	1.05	0.01
Cc152777		2.75	18.0	3.21	2.27	0.09	0.04	0.07	0.032	0.09	6.1	7.5	0.17	290	0.48	0.01
Cc152778		2.99	20.0	3.64	2.41	0.08	0.02	0.24	0.030	0.09	6.7	8.0	0.14	433	0.47	0.01
Cc152779		5.01	27.7	3.89	2.74	0.08	<0.02	0.03	0.028	0.12	3.1	5.7	0.10	1270	0.59	0.01
Cc152780		1.88	27.5	4.42	3.17	0.08	<0.02	0.04	0.035	0.07	5.0	10.2	0.15	623	0.85	<0.01
CC152601		2.86	28.9	3.99	4.05	<0.05	<0.02	0.04	0.030	0.07	5.6	4.2	0.07	1040	1.12	<0.01
CC152602		1.73	23.9	3.22	3.46	<0.05	<0.02	0.05	0.026	0.06	5.9	5.9	0.10	501	0.91	<0.01
CC152603		3.15	40.1	3.73	1.65	<0.05	<0.02	0.10	0.030	0.09	3.9	3.5	0.05	1910	0.50	<0.01
CC152604		1.88	31.6	3.81	2.53	<0.05	<0.02	0.01	0.033	0.07	5.0	3.1	0.03	401	0.76	<0.01
CC152605		2.00	27.1	4.01	3.66	<0.05	<0.02	0.07	0.033	0.06	7.2	9.7	0.17	750	0.91	<0.01
CC152606		2.22	26.5	3.97	3.53	<0.05	<0.02	0.06	0.029	0.06	6.9	14.4	0.21	514	0.90	<0.01
CC152607		2.29	16.1	3.20	5.91	<0.05	<0.02	0.03	0.024	0.05	10.5	4.6	0.11	508	1.59	<0.01
CC152608		1.94	18.3	3.21	4.46	<0.05	<0.02	0.04	0.025	0.06	11.2	15.4	0.36	415	1.27	<0.01
CC152609		3.85	21.4	2.88	3.74	<0.05	<0.02	0.08	0.023	0.08	5.6	6.0	0.10	1560	0.86	<0.01
CC152610		1.85	18.1	2.75	5.16	<0.05	<0.02	0.02	0.016	0.06	8.5	2.4	0.04	441	1.34	<0.01
CC152611		3.20	33.6	4.55	2.80	<0.05	<0.02	0.11	0.038	0.06	4.7	9.8	0.15	704	0.87	<0.01
CC152612		2.39	31.3	4.80	3.03	<0.05	<0.02	0.14	0.035	0.07	4.1	7.1	0.10	645	0.75	<0.01
CC152613		2.60	30.8	3.91	3.30	<0.05	<0.02	0.09	0.031	0.06	4.9	5.5	0.09	827	0.82	<0.01
CC152614		5.51	25.8	3.55	4.19	<0.05	<0.02	0.07	0.027	0.08	6.8	15.0	0.16	697	0.90	0.01
CC152615		4.70	27.2	4.29	3.86	<0.05	<0.02	0.08	0.034	0.08	6.2	11.8	0.24	1200	1.16	<0.01
CC152616		4.96	25.8	4.19	4.14	<0.05	<0.02	0.06	0.037	0.08	7.9	13.1	0.24	804	1.31	<0.01
CC152617		5.24	31.0	4.21	4.21	<0.05	<0.02	0.06	0.039	0.07	5.9	13.2	0.21	1080	1.12	<0.01
CC152618		7.36	21.7	3.06	4.23	<0.05	<0.02	0.06	0.024	0.09	4.8	7.6	0.10	1090	0.76	<0.01
CC152619		11.35	18.7	3.84	3.37	<0.05	0.08	0.16	0.035	0.08	4.5	15.6	0.20	387	0.44	<0.01
CC152620		4.15	38.1	5.20	4.09	<0.05	<0.02	0.08	0.045	0.07	3.8	7.4	0.13	1560	0.92	<0.01
CC152621		3.48	21.3	4.20	3.63	<0.05	<0.02	0.04	0.029	0.08	4.7	6.2	0.10	520	0.73	<0.01
CC152622		4.01	30.3	4.05	2.84	<0.05	<0.02	0.13	0.035	0.08	5.7	13.8	0.20	1050	0.83	<0.01
CC152623		8.39	31.8	4.37	3.67	<0.05	<0.02	0.06	0.038	0.07	4.5	10.0	0.11	1370	0.84	<0.01
CC152624		12.65	27.8	4.34	3.72	<0.05	<0.02	0.67	0.034	0.09	4.3	8.2	0.10	725	0.82	<0.01
CC152625		8.42	27.9	4.02	3.57	<0.05	0.03	0.28	0.031	0.09	6.7	16.6	0.21	989	0.84	<0.01
CC152626		4.78	41.4	3.96	1.60	<0.05	<0.02	0.11	0.033	0.06	7.5	4.1	0.08	793	1.11	<0.01
CC152627		9.47	37.5	4.98	6.46	<0.05	0.04	0.03	0.036	0.07	5.1	18.7	0.31	1520	0.93	<0.01
CC152628		10.25	37.0	5.10	6.10	<0.05	0.02	0.03	0.038	0.07	5.5	13.5	0.26	1140	0.97	<0.01
CC152629		12.50	19.9	4.25	3.87	0.06	<0.02	0.04	0.031	0.10	7.4	26.4	0.35	1220	0.91	<0.01
CC152630		6.11	20.8	4.03	4.65	<0.05	0.02	0.03	0.031	0.07	5.8	17.4	0.22	1320	0.77	<0.01
CC152631		4.85	47.8	5.10	4.22	0.10	0.02	0.02	0.040	0.08	3.7	14.6	0.26	1380	0.63	<0.01
CC152632		5.17	28.3	4.21	5.04	<0.05	<0.02	0.05	0.032	0.08	4.3	9.3	0.17	872	0.91	<0.01
CC152633		3.95	39.5	4.47	2.79	<0.05	0.02	0.14	0.040	0.08	4.7	11.6	0.28	1100	0.62	<0.01

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Finalized Date: 4- AUG- 2011
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Project: Midas Touch - Larry

CERTIFICATE OF ANALYSIS WH11123619

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
Cc152774		0.13	12.5	790	14.8	12.9	<0.001	0.04	0.54	0.5	0.7	0.8	8.5	<0.01	0.02	0.2
Cc152775		0.12	30.2	370	28.8	8.7	<0.001	0.02	0.28	5.3	0.5	0.6	12.0	<0.01	0.04	3.3
Cc152776		0.34	17.7	450	20.7	10.8	<0.001	0.03	0.61	1.8	0.4	0.8	10.1	<0.01	0.03	0.6
Cc152777		0.28	15.7	400	14.1	14.3	<0.001	0.03	0.21	3.4	<0.2	0.6	21.8	<0.01	0.05	2.3
Cc152778		0.28	16.0	280	18.7	13.5	<0.001	0.02	0.36	4.6	0.5	0.8	19.5	<0.01	0.03	2.6
Cc152779		0.25	18.1	690	19.5	18.8	<0.001	0.05	0.29	2.1	<0.2	0.7	8.9	<0.01	0.03	0.6
Cc152780		0.39	20.0	410	17.4	9.8	<0.001	0.02	0.42	2.7	0.3	0.6	9.7	<0.01	0.04	1.5
CC152601		0.30	18.4	550	18.4	13.8	<0.001	0.02	0.52	1.8	0.2	0.7	6.7	<0.01	0.04	0.7
CC152602		0.17	14.9	520	15.4	10.9	<0.001	0.01	0.45	1.2	0.3	0.6	6.5	<0.01	0.03	0.3
CC152603		0.12	26.1	360	25.7	9.1	<0.001	0.01	0.51	4.1	0.4	0.5	11.5	<0.01	0.05	2.1
CC152604		0.13	22.2	390	13.1	13.7	<0.001	<0.01	0.64	3.2	0.2	0.5	10.0	<0.01	0.06	1.9
CC152605		0.58	19.4	460	20.8	10.8	<0.001	0.01	0.82	3.0	0.3	0.6	8.6	<0.01	0.04	1.9
CC152606		0.57	18.9	390	21.5	10.3	<0.001	0.01	0.75	2.8	0.5	0.6	8.2	<0.01	0.03	2.3
CC152607		0.56	12.3	460	13.5	14.8	<0.001	0.02	0.90	1.3	0.5	0.9	7.6	<0.01	0.04	0.4
CC152608		0.67	19.4	560	20.5	10.5	<0.001	0.01	0.87	2.1	0.6	0.6	9.8	<0.01	0.03	1.1
CC152609		0.15	14.1	890	13.0	23.1	<0.001	0.03	0.61	1.0	0.2	0.7	9.9	<0.01	0.04	0.2
CC152610		0.33	10.3	400	10.8	14.7	<0.001	0.02	0.80	1.0	0.3	0.9	6.5	<0.01	0.04	0.3
CC152611		0.31	21.4	490	24.2	9.2	<0.001	0.02	0.66	2.8	0.4	0.6	8.6	<0.01	0.04	1.1
CC152612		0.36	20.4	500	18.2	10.6	<0.001	0.03	0.55	3.3	0.3	0.6	8.7	<0.01	0.05	1.9
CC152613		0.28	17.1	560	17.9	10.3	<0.001	0.02	0.64	2.4	0.2	0.6	8.7	<0.01	0.04	0.9
CC152614		0.27	18.7	660	15.9	17.4	<0.001	0.02	0.59	2.3	0.4	0.8	11.6	<0.01	0.05	0.6
CC152615		0.49	19.5	590	20.0	11.1	<0.001	0.03	0.69	2.4	0.4	0.6	8.8	<0.01	0.05	0.8
CC152616		0.68	19.0	440	15.7	12.6	<0.001	0.02	0.84	2.9	0.4	0.7	8.6	<0.01	0.06	1.2
CC152617		0.38	19.7	500	18.1	12.7	<0.001	0.02	0.73	2.7	0.4	0.8	9.1	<0.01	0.06	0.8
CC152618		0.35	13.6	550	11.5	22.7	<0.001	0.03	0.45	2.3	0.2	0.8	8.5	<0.01	0.02	0.7
CC152619		0.32	18.1	430	14.7	21.9	<0.001	0.02	0.44	3.9	0.2	0.7	11.9	<0.01	0.04	2.4
CC152620		0.44	18.5	540	20.3	13.5	<0.001	0.02	0.54	4.2	0.2	0.8	8.1	<0.01	0.07	1.8
CC152621		0.49	12.9	320	14.1	13.5	<0.001	0.01	0.50	2.8	0.3	0.8	7.9	<0.01	0.05	1.8
CC152622		0.30	20.5	430	20.4	12.3	<0.001	0.03	1.35	4.0	0.3	0.6	13.6	<0.01	0.03	2.2
CC152623		0.43	17.4	440	12.4	13.2	<0.001	0.02	0.50	4.1	0.4	0.9	6.6	<0.01	0.05	1.7
CC152624		0.38	15.6	660	15.5	20.4	<0.001	0.04	0.52	3.3	0.3	0.8	8.1	<0.01	0.05	1.4
CC152625		0.32	22.0	430	18.7	16.8	<0.001	0.02	0.61	4.7	0.3	0.7	13.2	<0.01	0.03	2.6
CC152626		0.09	22.3	570	30.3	8.5	<0.001	0.02	0.74	4.0	0.3	0.4	14.2	<0.01	0.04	2.8
CC152627		0.35	21.4	910	23.5	12.3	<0.001	0.03	0.41	3.2	0.6	0.8	7.6	<0.01	0.05	2.3
CC152628		0.42	19.3	900	32.0	12.6	<0.001	0.02	0.41	2.8	0.3	0.7	8.9	<0.01	0.06	1.6
CC152629		0.35	21.9	700	30.5	17.5	<0.001	0.02	0.59	4.2	0.5	0.9	12.6	<0.01	0.06	1.6
CC152630		0.30	19.7	670	38.1	12.2	<0.001	0.02	0.39	3.0	0.3	0.7	8.1	<0.01	0.08	2.4
CC152631		0.55	32.3	340	26.2	10.9	<0.001	<0.01	0.37	6.0	0.3	1.0	10.1	<0.01	0.06	3.6
CC152632		0.44	14.1	660	15.8	14.7	<0.001	0.04	0.53	2.5	0.4	0.9	9.0	<0.01	0.05	0.8
CC152633		0.34	27.6	370	24.5	11.4	<0.001	0.02	0.36	5.5	0.4	0.7	15.3	<0.01	0.04	3.4

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ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 4- AUG- 2011
Account: MTT

Project: Midas Touch - Larry

CERTIFICATE OF ANALYSIS WH11123619

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
Cc152774		0.013	0.12	0.71	43	0.21	2.14	56	<0.5
Cc152775		<0.005	0.06	0.83	31	0.06	5.03	113	<0.5
Cc152776		0.021	0.09	0.90	49	0.25	2.55	76	<0.5
Cc152777		0.006	0.05	0.58	24	0.10	3.31	73	0.9
Cc152778		0.008	0.06	0.72	32	0.12	5.72	55	0.6
Cc152779		0.009	0.07	0.63	29	0.12	1.93	83	<0.5
Cc152780		0.014	0.06	0.53	35	0.16	2.50	98	<0.5
CC152601		0.014	0.07	0.69	38	0.15	2.71	85	<0.5
CC152602		0.014	0.07	0.56	36	0.17	2.06	68	<0.5
CC152603		0.005	0.08	0.60	23	0.07	4.93	84	<0.5
CC152604		<0.005	0.06	0.40	26	0.06	2.45	85	<0.5
CC152605		0.021	0.07	0.66	38	0.22	2.81	85	<0.5
CC152606		0.019	0.09	0.70	39	0.22	2.65	87	<0.5
CC152607		0.034	0.14	0.60	55	0.29	2.18	58	<0.5
CC152608		0.033	0.13	0.86	44	0.30	3.82	91	<0.5
CC152609		0.010	0.08	0.57	37	0.17	3.47	64	<0.5
CC152610		0.026	0.09	0.51	51	0.21	1.73	56	<0.5
CC152611		0.013	0.06	0.75	35	0.18	2.71	90	<0.5
CC152612		0.009	0.06	0.65	31	0.16	2.32	86	<0.5
CC152613		0.011	0.07	0.61	37	0.17	2.35	78	<0.5
CC152614		0.012	0.09	0.71	38	0.20	3.78	71	<0.5
CC152615		0.020	0.08	0.77	39	0.21	2.56	89	<0.5
CC152616		0.028	0.09	0.81	43	0.28	2.82	83	<0.5
CC152617		0.016	0.09	0.76	41	0.23	2.61	84	<0.5
CC152618		0.010	0.07	0.56	37	0.18	2.16	67	<0.5
CC152619		0.007	0.05	0.58	27	0.13	3.23	70	1.8
CC152620		0.013	0.08	0.66	42	0.20	2.22	97	<0.5
CC152621		0.015	0.08	0.57	40	0.20	1.82	63	<0.5
CC152622		0.010	0.08	0.68	32	0.15	3.03	88	<0.5
CC152623		0.014	0.08	0.77	41	0.23	2.52	87	<0.5
CC152624		0.010	0.09	0.78	39	0.19	1.98	83	0.5
CC152625		0.010	0.07	0.72	35	0.16	3.09	83	0.8
CC152626		<0.005	0.05	0.82	26	0.05	3.00	110	<0.5
CC152627		0.010	0.08	0.75	34	0.09	2.83	85	0.9
CC152628		0.013	0.07	0.70	39	0.14	2.50	83	0.6
CC152629		0.015	0.09	1.24	46	0.30	8.89	73	<0.5
CC152630		0.006	0.07	0.54	31	0.08	2.78	76	0.6
CC152631		0.012	0.09	1.00	40	0.25	4.57	102	<0.5
CC152632		0.017	0.09	0.72	41	0.22	1.99	75	<0.5
CC152633		0.009	0.06	1.10	32	0.17	6.08	95	0.7

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Project: Midas Touch - Larry

CERTIFICATE OF ANALYSIS WH11123619

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
CC152634		0.37	0.001	0.05	0.73	15.3	<0.2	<10	240	1.59	0.41	0.14	0.06	11.00	19.6	24

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Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
CC152634		3.47	40.5	4.94	2.62	0.05	0.02	0.32	0.043	0.07	4.1	12.1	0.30	942	0.58	<0.01

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CERTIFICATE OF ANALYSIS WH11123619

Sample Description	Method Analyte Units LOR	ME- MS41 Nb ppm 0.05	ME- MS41 Ni ppm 0.2	ME- MS41 P ppm 10	ME- MS41 Pb ppm 0.2	ME- MS41 Rb ppm 0.1	ME- MS41 Re ppm 0.001	ME- MS41 S % 0.01	ME- MS41 Sb ppm 0.05	ME- MS41 Sc ppm 0.1	ME- MS41 Se ppm 0.2	ME- MS41 Sn ppm 0.2	ME- MS41 Sr ppm 0.2	ME- MS41 Ta ppm 0.01	ME- MS41 Te ppm 0.01	ME- MS41 Th ppm 0.2
CC152634		0.27	26.4	350	26.7	9.9	<0.001	0.02	0.36	5.7	0.5	0.6	13.5	<0.01	0.05	3.4

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Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
CC152634		0.008	0.06	0.96	33	0.16	5.44	108	0.7

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Method	CERTIFICATE COMMENTS
ME- MS41	Gold determinations by this method are semi- quantitative due to the small sample weight used (0.5g).