ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016 - 510 West Hastings Street
Vancouver, B.C. V6B1L8
Telephone: 604-688-2568 Fax: 604-688-2578

ASSESSMENT REPORT

describing

STREAM SEDIMENT AND SOIL GEOCHEMICAL SAMPLING

at the

LORNE PROPERTY

Lorne 1-16 YD62763-YD62778

NTS 105N/10
Latitude 63°38′N; Longitude 132°53′W

located in the

Mayo Mining District
Yukon Territory

prepared by

Archer, Cathro & Associates (1981) Limited

for

NEW DIMENSION RESOURCES LTD.
and
STRATEGIC METALS LTD.

by

S. Eaton, B.Sc., GIT

April 2011

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INTRODUCTION

The Lorne property covers an area of moderately to strongly anomalous gold, silver, copper and antimony stream sediment and soil geochemistry. New Dimension Resources Ltd. can earn a 100% interest in the property subject to an option agreement with Strategic Metals Ltd.

This report describes stream sediment and soil sampling conducted on August 17, 2010 by Archer, Cathro and Associates (1981) Limited on behalf of Strategic Metals. The author directed the program, and her Statement of Qualifications is in Appendix I.

PROPERTY LOCATION, CLAIM DATA AND ACCESS

The Lorne property comprises 16 contiguous quartz claims, located in east-central Yukon at latitude 63°38′ north and longitude 132°53′ west on NTS map sheet 105N/10 (Figure 1). The property covers an area of about 320 hectares (3.2 km²). The claims are registered with the Mayo Mining Recorder in the name of Archer Cathro, which holds them in trust for Strategic Metals. Specifics concerning claim registration are tabulated below, while the locations of individual claims are shown on Figure 2.

Claim Name	Grant Number	Expiry Date*
Lorne 1-16	YD62763-YD62778	August 31, 2011

* Expiry date does not include 2010 work that has not yet been filed for assessment credit.

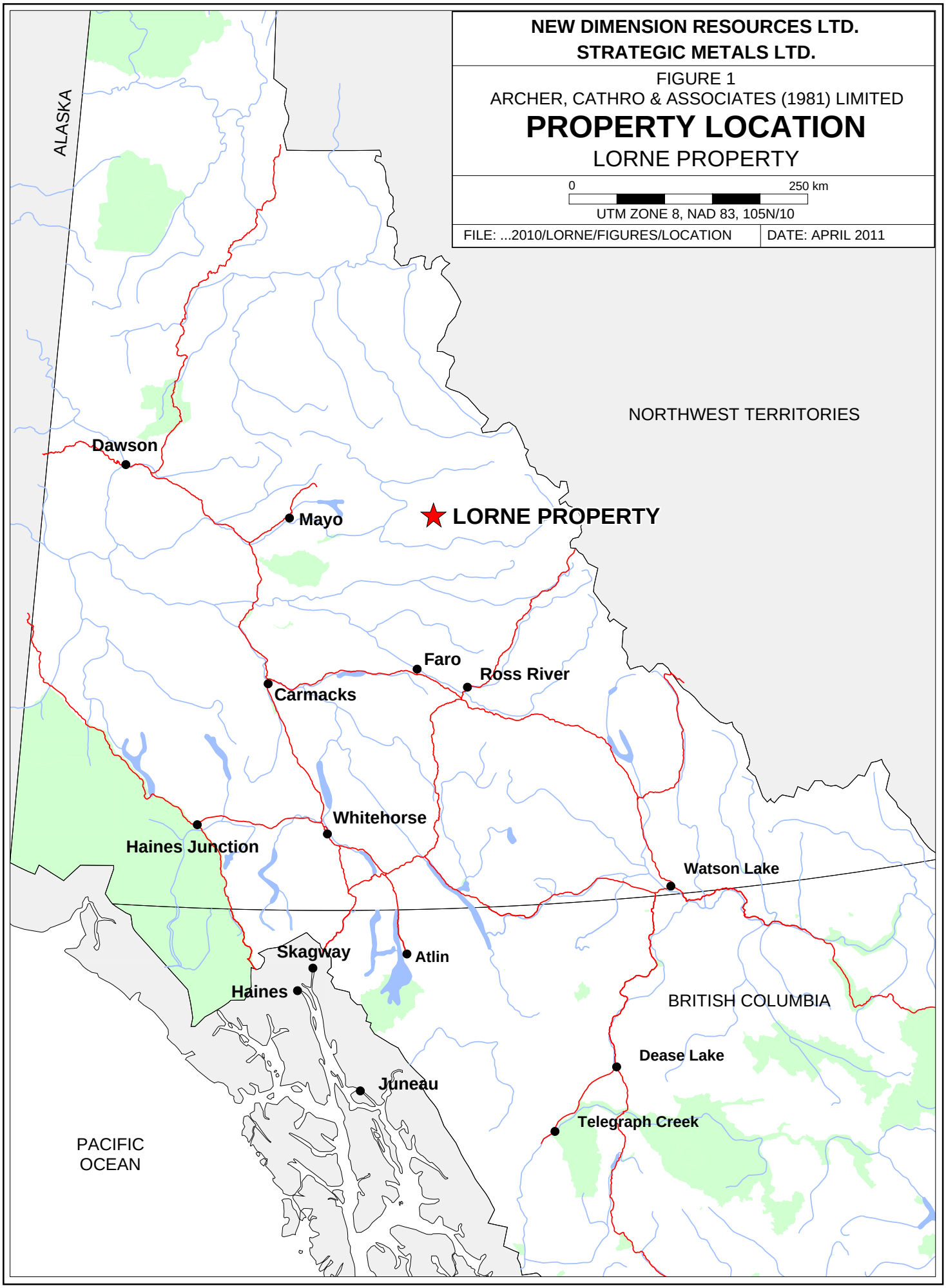
Access to and from the property was provided by a Bell 206B helicopter operated by Trans North Helicopters from the Faro airport, which is located approximately 160 km to the south of the property. All personnel stayed at a hotel in Faro.

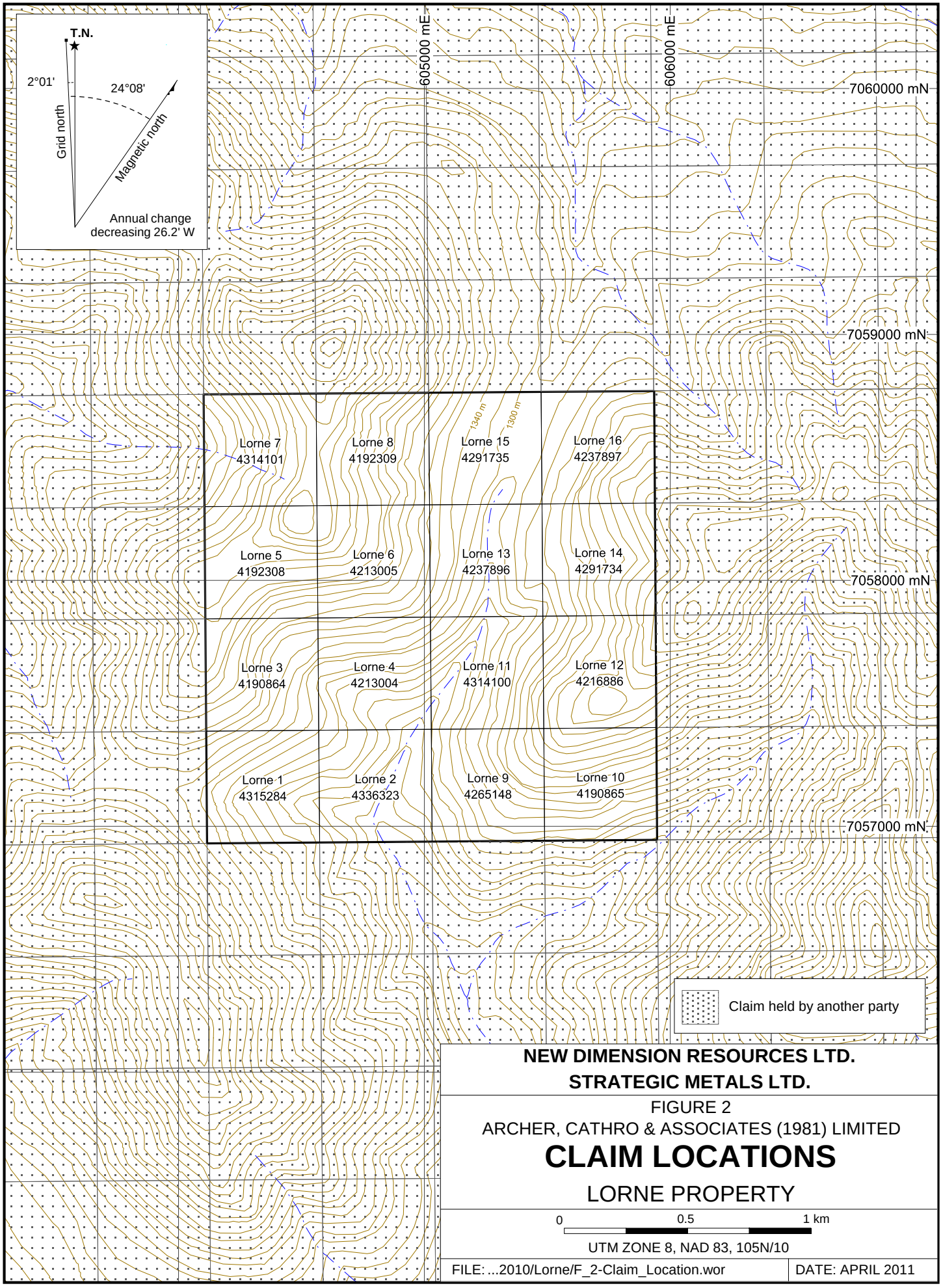
The nearest supply centers are the communities of Mayo and Faro, which lie 150 km west and 160 km south of the property, respectively. The closest road access is from the Silver Trail Highway at Keno City, which is situated 125 km to the west-northwest of the property. The Silver Trail Highway is usable in all seasons by two wheel drive vehicles.

HISTORY AND PREVIOUS WORK

In 1990, the Geological Survey of Canada performed a regional stream sediment survey on NTS map sheet 105N (Friske *et.al.*, 1991). The Lorne property lies near the centre of an eight kilometre diameter ring of stream sediment samples (seven samples) that yielded elevated metal values, including 98th percentile gold (up to 28 ppb), 99th percentile silver (up to 7.0 ppm, highest value on map sheet), 99th percentile copper (up to 664 ppm, highest value on map sheet), 99th percentile antimony (up to 16 ppm), 90th percentile arsenic (up to 61 ppm) and 99th percentile mercury (up to 1120 ppm).

In August 1991, R. Berdahl, an independent prospector, staked several small claim blocks in the area (Caribou 1-4, Candy 1-4, Flower 1-4, Jane 1-4, Red 1-4 and Can 1-4). Only the Can claims overlapped with the current Lorne property. Berdahl performed sampling and prospecting on the


NEW DIMENSION RESOURCES LTD.
STRATEGIC METALS LTD.
FIGURE 1
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
PROPERTY LOCATION
LORNE PROPERTY
0
250 km
UTM ZONE 8, NAD 83, 105N/10
FILE: ...2010/LORNE/FIGURES/LOCATION
DATE: APRIL 2011
ALASKA
NORTHWEST TERRITORIES
Dawson
Mayo
LORNE PROPERTY
Faro
Ross River
Carmacks
Whitehorse
Haines Junction
Watson Lake
Skagway
Atlin
Haines
BRITISH COLUMBIA
Dease Lake
Juneau
Telegraph Creek
PACIFIC
OCEAN



NEW DIMENSION RESOURCES LTD.

STRATEGIC METALS LTD.

FIGURE 2

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

CLAIM LOCATIONS

LORNE PROPERTY

0 0.5 1 km

UTM ZONE 8, NAD 83, 105N/10

FILE: ...2010/Lorne/F_2-Claim_Location.wor | DATE: APRIL 2011

properties in 1991 and 1992 (Hulstein, 1992 and Deklerk and Traynor, 2005). The claims were allowed to lapse in early 1997.

Following a brief reconnaissance exploration program, Viceroy Exploration (Canada) Inc. staked the Lightning 1-12 claims in June, 1997, to cover baritic and pyritic sediments and strongly limonitic float it had discovered on the northwest flank of the main peak in the area (Schulze, 1998 and 2000). Viceroy also staked the Tempest 1-12 claims after it found a series of stratigraphically controlled iron seeps along the north side of a ridge six kilometres to the east of the Lightning property. Stream sediment sampling and prospecting in the area revealed a widespread gold anomaly, which led to the addition of the Lightning 13-152 and Tempest 13-60 claims (the claim blocks became contiguous) between late June and August, 1997 (Deklerk and Traynor, 2005).

In March and April, 1998, Prospector International Resources Inc. staked the Got It, Big Time and Gotcha properties (totalling 449 claims) on the north, west and south sides of Viceroy Exploration's claims (Deklerk and Traynor, 2005). In late April, 1998, Prospector International conducted a helicopter-borne, high sensitivity aeromagnetic survey over its claim block and in 2000, it performed geological mapping (Game, 1999).

In March, 1999, NovaGold Resources Inc. acquired 100% of Viceroy Exploration's interest in the Tempest and Lightning claims (Deklerk and Traynor, 2005). Later that year, NovaGold carried out geological mapping and stream sediment, soil and rock geochemical sampling across the central and northwest parts of the claim group (Schulze, 2000). The claims subsequently expired.

GEOMORPHOLOGY AND CLIMATE

The Lorne property lies within the Lansing Range of the Selwyn Mountains and is drained by creeks that flow into Russell and Pleasant Creeks, which ultimately connect to the Pacific Ocean via the Lansing, Stewart and Yukon Rivers.

Local elevations on the property range from 1080 to 1640 m above sea level (asl). Topographic relief is moderate to steep, with mountains at the east and west ends of the property. Outcrop is rare. Lower elevations, particularly the valley floor, are blanketed by Pleistocene colluvium deposits and glacial till.

The property setting is characterized as alpine to subalpine. Treeline in the area is at about 1500 m asl. Slopes above that elevation are vegetated with low lying grass and moss. Vegetation gradually increases downslope and comprises stunted black spruce with an understory of low shrubs and grass.

The climate in the Lorne property area is typical of northern continental regions with long, cold winters, truncated fall and spring seasons and short, mild summers. Although summers are relatively mild, arctic cold fronts often cover the area and snowfall can occur in any month. The property is mostly snow free from early June to late September.

GEOLOGY

In 1995 and 2003, the Geological Survey of Canada and Yukon Geological Survey published geological maps of the Lansing Range map sheet (NTS 105N) at 1:125,000 and 1:250,000 scales, respectively (Roots *et.al.*, 1995 and Roots, 2003). In 2003, Gordey and Makepeace incorporated this data as part of a Yukon-wide geological compilation. The following geological descriptions are based on the published data.

The Lorne property is located within Selwyn Basin (Figure 3), a tectonic element comprising deep water clastic rocks, chert and minor carbonate accumulated along the North American continental margin during Paleozoic time (Pigage, 2004).

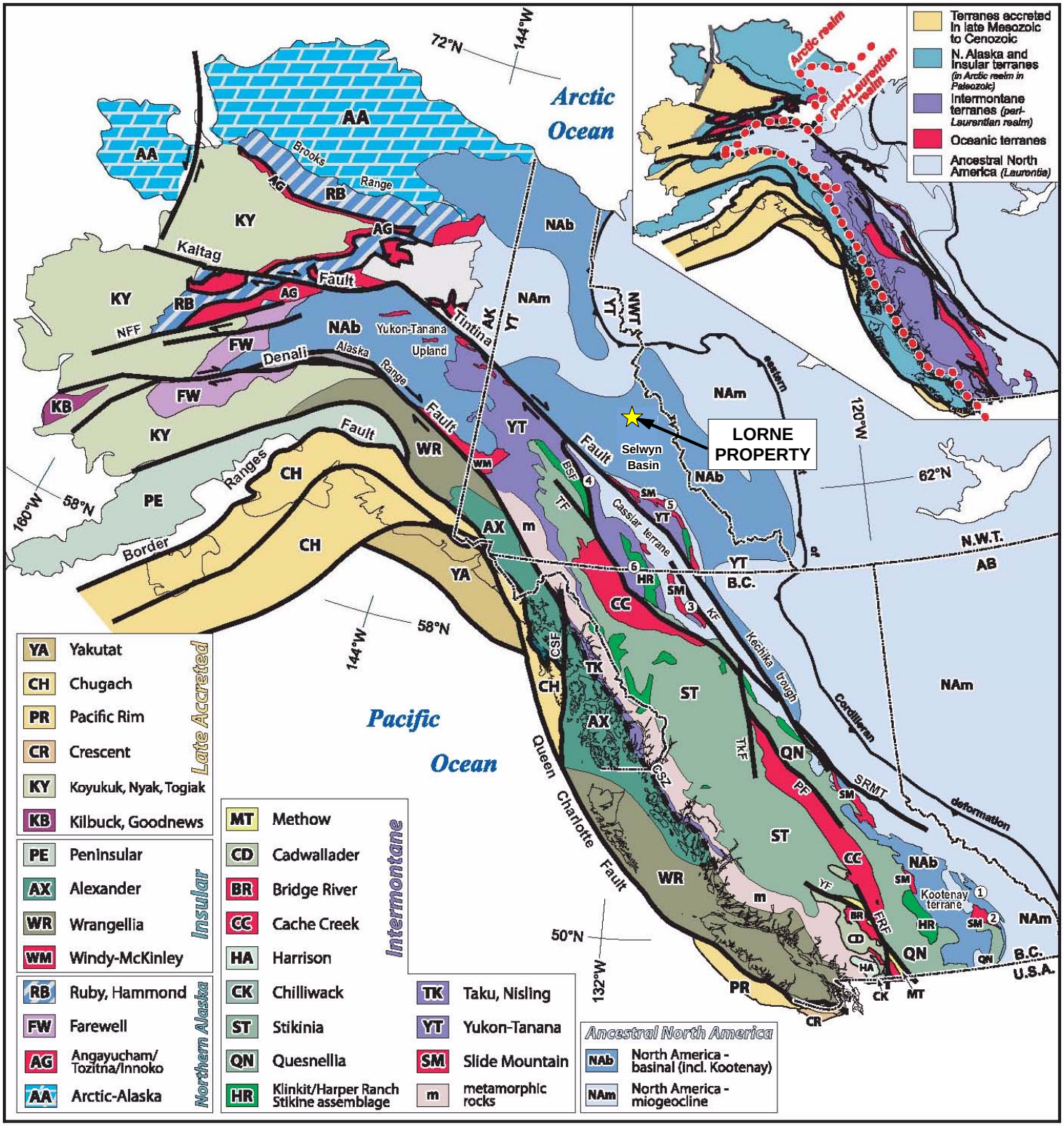
The geology in the region includes four main sedimentary units classified by Gordey and Makepeace (2003) as Earn Group, Mount Christie Formation, Keno Hill Quartzite and Jones Lake Formation (Figure 4).

Devonian to Mississippian Earn Group (DME) is the oldest unit exposed in the area. It is typified by a complex assemblage of submarine fan and channel deposits within black siliceous shale and chert. Earn Group is overlain by Mississippian Keno Hill Quartzite (MK) and Carboniferous to Permian Mount Christie Formation (CPMC). Keno Hill Quartzite is characterized by massive to thick bedded quartz arenite and thin to medium bedded quartz arenite interstratified with black shale or carbonaceous phyllite. Mount Christie Formation, which underlies most of the Lorne property, dominantly comprises burrowed, interbedded greenish grey cherty shale and green shale; thin to medium bedded, light grey-green to black chert; and black siliceous slate and siltstone.

Five kilometres to the north of the property, Keno Hill Quartzite and Mount Christie Formation are overlain by Triassic Jones Lake Formation (TrJ) brown to buff weathering, calcareous fine grained sandstone, argillite and shale.

Mid-Cretaceous Selwyn Plutonic Suite plugs and stocks cut Mount Christie Formation 10 to 15 kilometres northwest to northeast of the property. These intrusive bodies consist of resistant, blocky, fine to coarse grained equigranular to porphyritic (K-feldspasr) biotite quartz monzonite and granodiorite and minor quartz diorite (mKgS) and equigranular to porphyritic (K-feldspar) biotite +/- hornblende +/- muscovite granite, quartz monzonite and granodiorite (mKqS). Viceroy Exploration mapped several northwest trending quartz monzonite dykes within the bounds of the current Lorne property, which it classified as Selwyn Plutonic Suite.

Quaternary unconsolidated glacial, glaciofluvial and glaciolacustrine deposits cover Earn Group and Mount Christie Formation seven kilometres to the southeast of the property.



NEW DIMENSION RESOURCES LTD.
STRATEGIC METALS LTD.

FIGURE 3

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

TECTONIC SETTING

LORNE PROPERTY

0 300 km

After Nelson and Colpron, 2007

FILE: ...2010/Lorne/Tectonic.wor

DATE: APRIL 2011

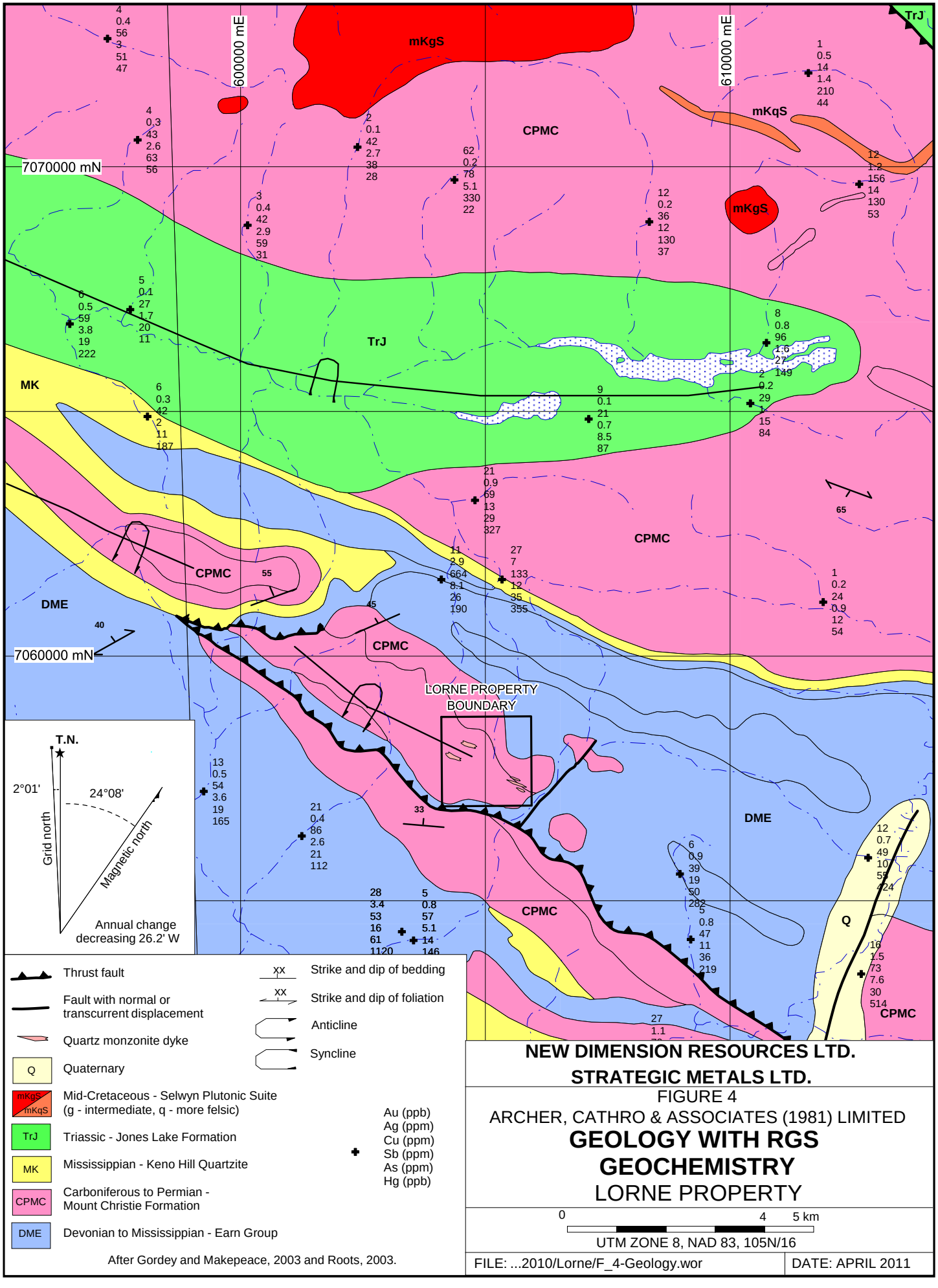

600000 mE
610000 mE
7070000 mN
7060000 mN
mKgS
mKqS
CPMC
TrJ
MK
DME
Q
LORNE PROPERTY
BOUNDARY
T.N.
2°01'
24°08'
Grid north
Magnetic north
Annual change
decreasing 26.2' W
Thrust fault
Fault with normal or transcurrent displacement
Quartz monzonite dyke
Quaternary
Mid-Cretaceous - Selwyn Plutonic Suite (g - intermediate, q - more felsic)
Triassic - Jones Lake Formation
Mississippian - Keno Hill Quartzite
Carboniferous to Permian - Mount Christie Formation
Devonian to Mississippian - Earn Group
Strike and dip of bedding
Strike and dip of foliation
Anticline
Syncline
Au (ppb)
Ag (ppm)
Cu (ppm)
Sb (ppm)
As (ppm)
Hg (ppb)
After Gordey and Makepeace, 2003 and Roots, 2003.
NEW DIMENSION RESOURCES LTD.
STRATEGIC METALS LTD.
FIGURE 4
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
GEOLOGY WITH RGS GEOCHEMISTRY
LORNE PROPERTY
0
4
5 km
UTM ZONE 8, NAD 83, 105N/16
FILE: ...2010/Lorne/F_4-Geology.wor
DATE: APRIL 2011

Table I – Lithological Units (Gordey and Makepeace, 2003)

Unit Name	Age	Map Name	Description
Quaternary	Quaternary	Q	Unconsolidated glacial, glaciofluvial and glaciolacustrine deposits; fluviatile silt, sand, and gravel, and local volcanic ash, in part with cover of soil and organic deposits.
Selwyn Plutonic Suite	Mid-Cretaceous	mKS	Plutonic suite of intermediate (g) to more felsic composition.
		mKgS	Resistant, blocky, fine to coarse grained equigranular to porphyritic (K-feldspar) biotite quartz monzonite and granodiorite and minor quartz diorite; minor leuco-quartz monzonite and syenite.
		mKqS	Equigranular to porphyritic (K-feldspar) biotite +/- hornblende +/- muscovite granite, quartz monzonite and granodiorite; porphyritic biotite hornblende granite with large smoky grey quartz phenocrysts and locally K-feldspar phenocrysts.
Jones Lake Formation	Middle to Upper Triassic	TrJ	Brown to buff weathering, calcareous fine grained sandstone, argillite and shale; extensive ripple cross-lamination and bioturbation; massive, light grey weathering, fine crystalline, dark grey limestone; minor orange weathering platy limestone.
Mount Christie Formation	Carboniferous to Permian	CPMC	Burrowed, interbedded greenish grey cherty shale and green shale; thin to medium bedded, light grey-green to black chert; black siliceous slate and siltstone; minor quartzite, limestone and dolostone; locally abundant, large grey barite nodules.
Keno Hill Quartzite	Mississippian	MK	Massive to thick bedded quartz arenite; thin to medium bedded quartz arenite interstratified with black shale or carbonaceous phyllite; local scour surfaces and shale intraclasts; locally foliated and lineated.
Earn Group	Devonian to Mississippian	DME	Complex assemblage of submarine fan and channel deposits within black siliceous shale and chert, and including separated small occurrences of felsic volcanic rocks; barite common.

The Lorne property lies immediately to the north of a northwest trending, northeast dipping, unnamed thrust fault. Bedding and structure are dominated by this northwesterly trend – including large-scale anticlines and synclines within and adjacent to the property. Bedding in the

vicinity of the property generally trends easterly to northeasterly, and dips moderately to the north and northwest. Normal faults with northeast trends have been mapped to the southeast of the property.

MINERALIZATION

In 1991, Berdahl discovered a 20 by 50 m gossan at the head of the southerly flowing creek. Two samples of limonite and ferricrete collected from the gossan yielded 25 ppb gold, 0.5 g/t silver, 296 ppm copper, 607 ppm arsenic and 61 ppm antimony and < 5 ppb gold, 1.6 g/t silver, 147 ppm copper, 175 ppm arsenic and 109 ppm antimony, respectively. Locations and results for gold, silver, copper and antimony for all historical rock samples are plotted on Figures 5 to 9.

In 1998, several rock samples were collected in the vicinity of the quartz monzonite dykes. The samples taken near the northwestern dykes returned background values for all elements of interest, while those collected in the vicinity of the southeastern dykes yielded rare, weakly elevated values for gold (up to 30 ppb) and silver (up to 2.2 g/t).

STREAM SEDIMENT AND SOIL GEOCHEMISTRY

Stream Sediment Geochemistry

Regional stream sediment samples collected by the GSC around the periphery of the Lorne property yielded elevated values for gold, silver, copper, antimony, arsenic and mercury (see History and Previous Work section for results).

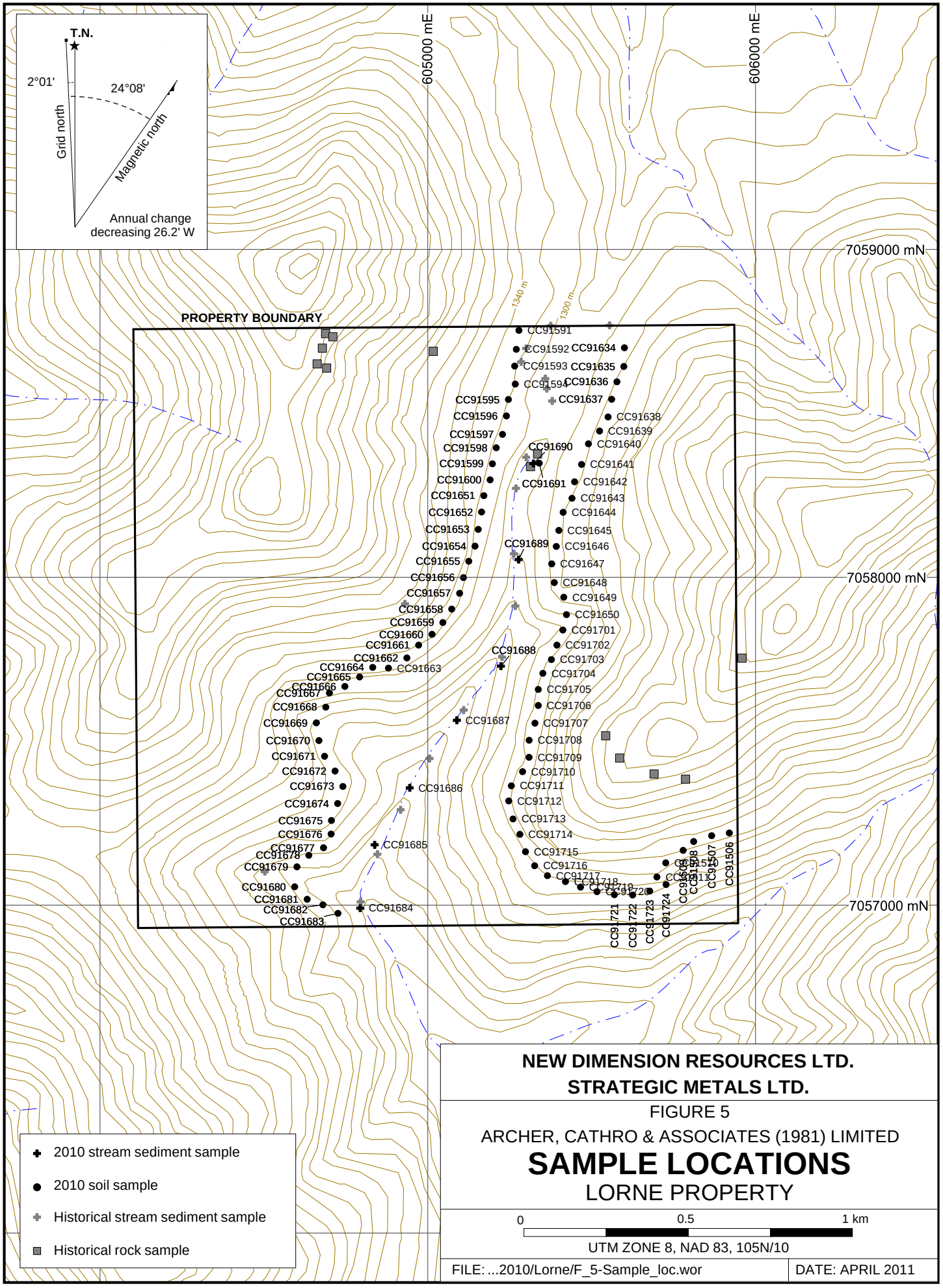
In 1998, Viceroy Exploration took several samples from the main south-flowing creek on the property and from its tributaries.

In 2010, seven stream sediment samples were collected from the south-flowing creek. Sample locations are shown on Figure 5, while results for gold, silver, copper and antimony are illustrated thematically on Figures 6 to 9. The Certificate of Analysis is given in Appendix II.

The 2010 samples were spaced approximately 250 m apart and the sample locations were recorded using hand-held GPS units. Sample sites were marked by orange flagging tape labelled with the sample numbers. The samples were placed into individually pre-numbered Kraft paper bags.

The 2010 stream sediment samples were sent to ALS Chemex in North Vancouver, B.C. They were dried, screened to -180 microns, dissolved in aqua regia solution and then analyzed for 35 elements using the inductively coupled plasma with atomic emission spectroscopy technique (ME-ICP41). An additional 30 g charge was further analysed for gold by fire assay with inductively coupled plasma-atomic emissions spectroscopy finish (Au-ICP21).

The 1998 and 2010 stream sediment samples yielded weakly to strongly elevated values for gold ($\geq 10 \leq 90$ ppb), silver ($\geq 1 \leq 7.4$ ppm), copper ($\geq 50 \leq 225$ ppm) and antimony ($\geq 2 \leq 16$ ppm). The anomalous values extend the length of the property.


T.N.
2°01'
24°08'
Grid north
Magnetic north
Annual change
decreasing 26.2' W
605000 mE
606000 mE
7059000 mN
7058000 mN
7057000 mN
PROPERTY BOUNDARY
1340 m
1300 m
CC91591
CC91592
CC91593
CC91594
CC91595
CC91596
CC91597
CC91598
CC91599
CC91600
CC91651
CC91652
CC91653
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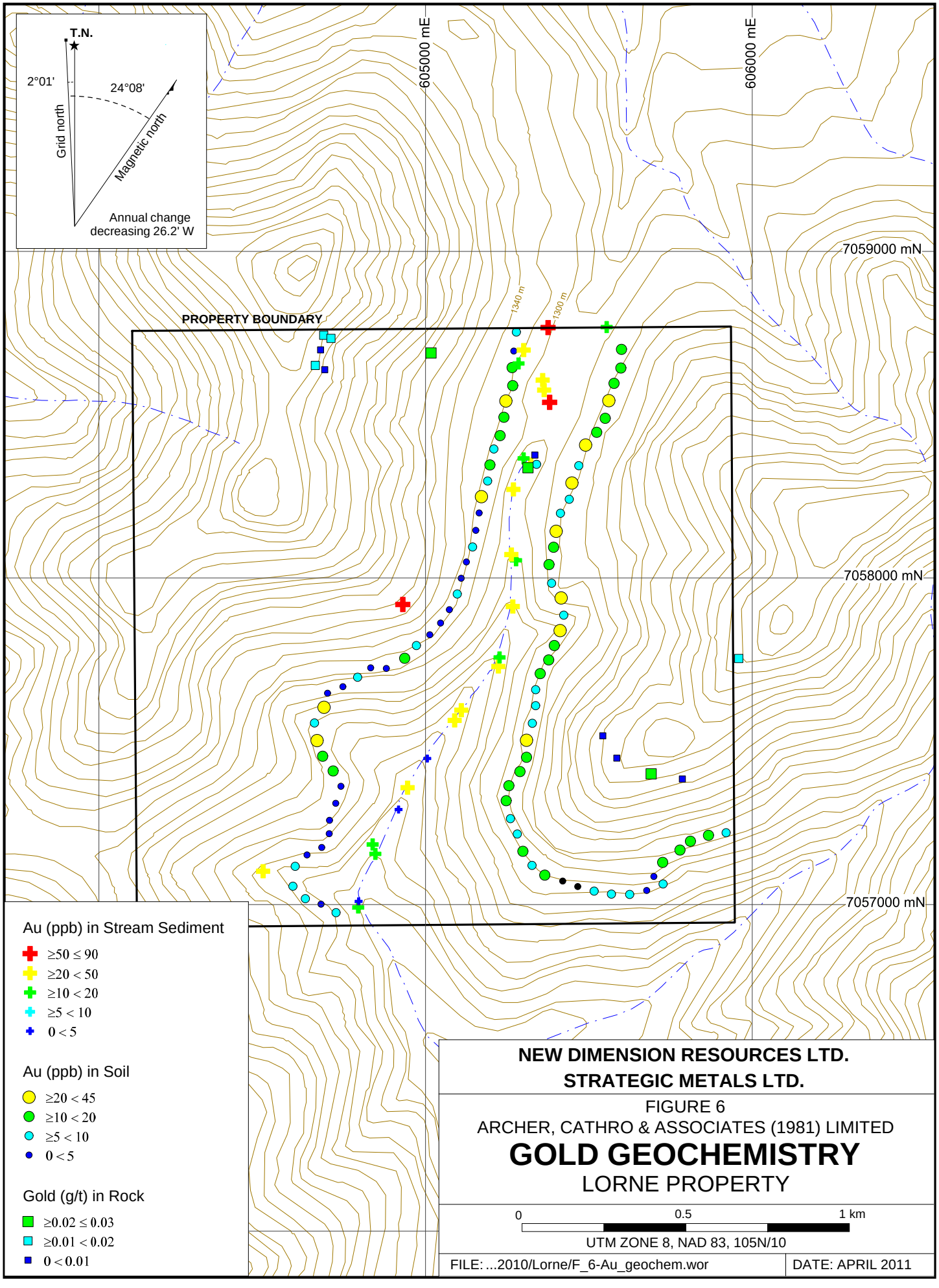
CC91718
CC91719
CC91720
CC91721
CC91722
CC91723
CC91724
CC91506
CC91507
CC91508
CC91509
CC91510
CC91511
2010 stream sediment sample
2010 soil sample
Historical stream sediment sample
Historical rock sample
NEW DIMENSION RESOURCES LTD.
STRATEGIC METALS LTD.
FIGURE 5
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
SAMPLE LOCATIONS
LORNE PROPERTY
0
0.5
1 km
UTM ZONE 8, NAD 83, 105N/10
FILE: ...2010/Lorne/F_5-Sample_loc.wor
DATE: APRIL 2011



NEW DIMENSION RESOURCES LTD.
STRATEGIC METALS LTD.

FIGURE 6
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

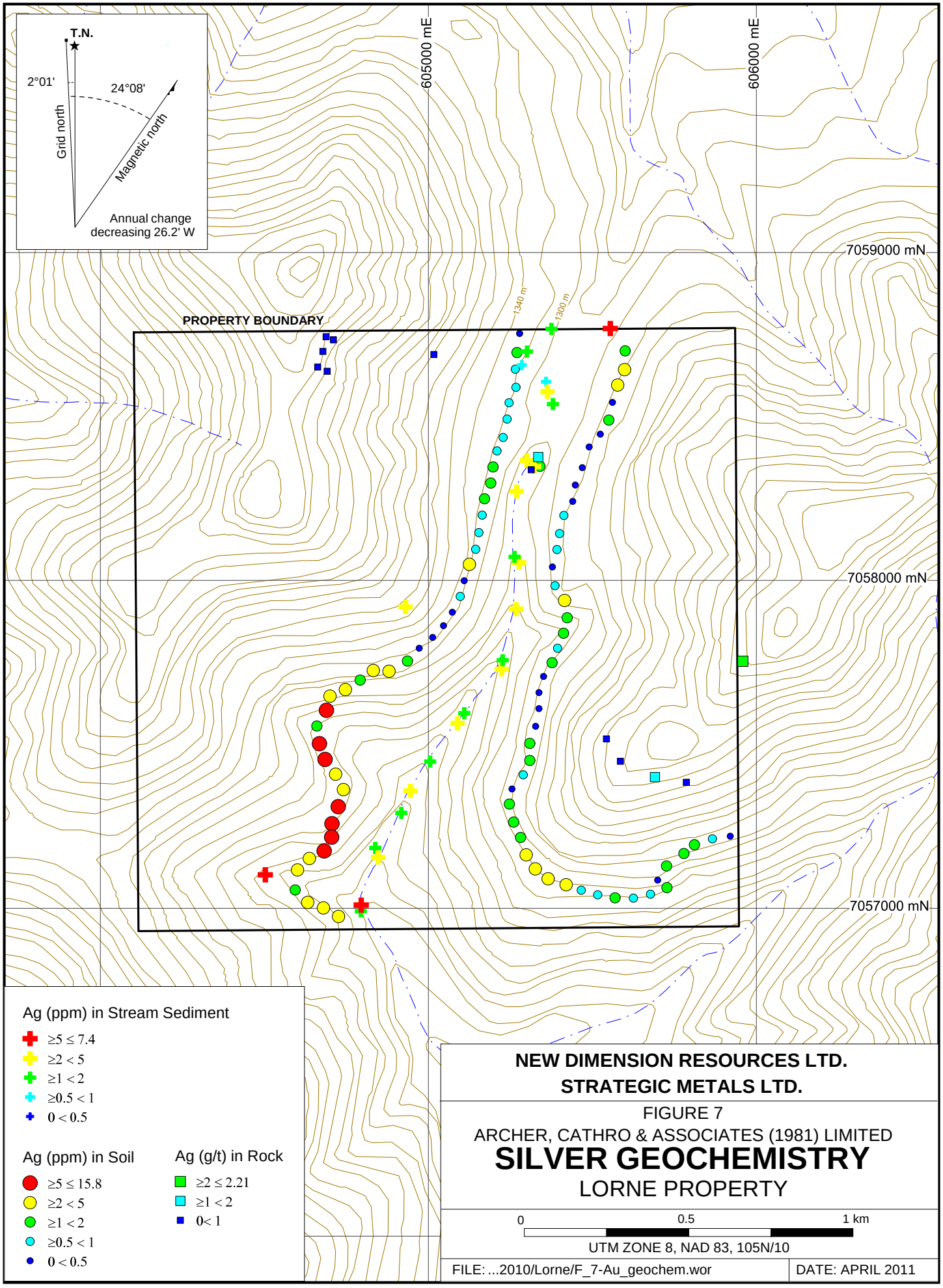
GOLD GEOCHEMISTRY

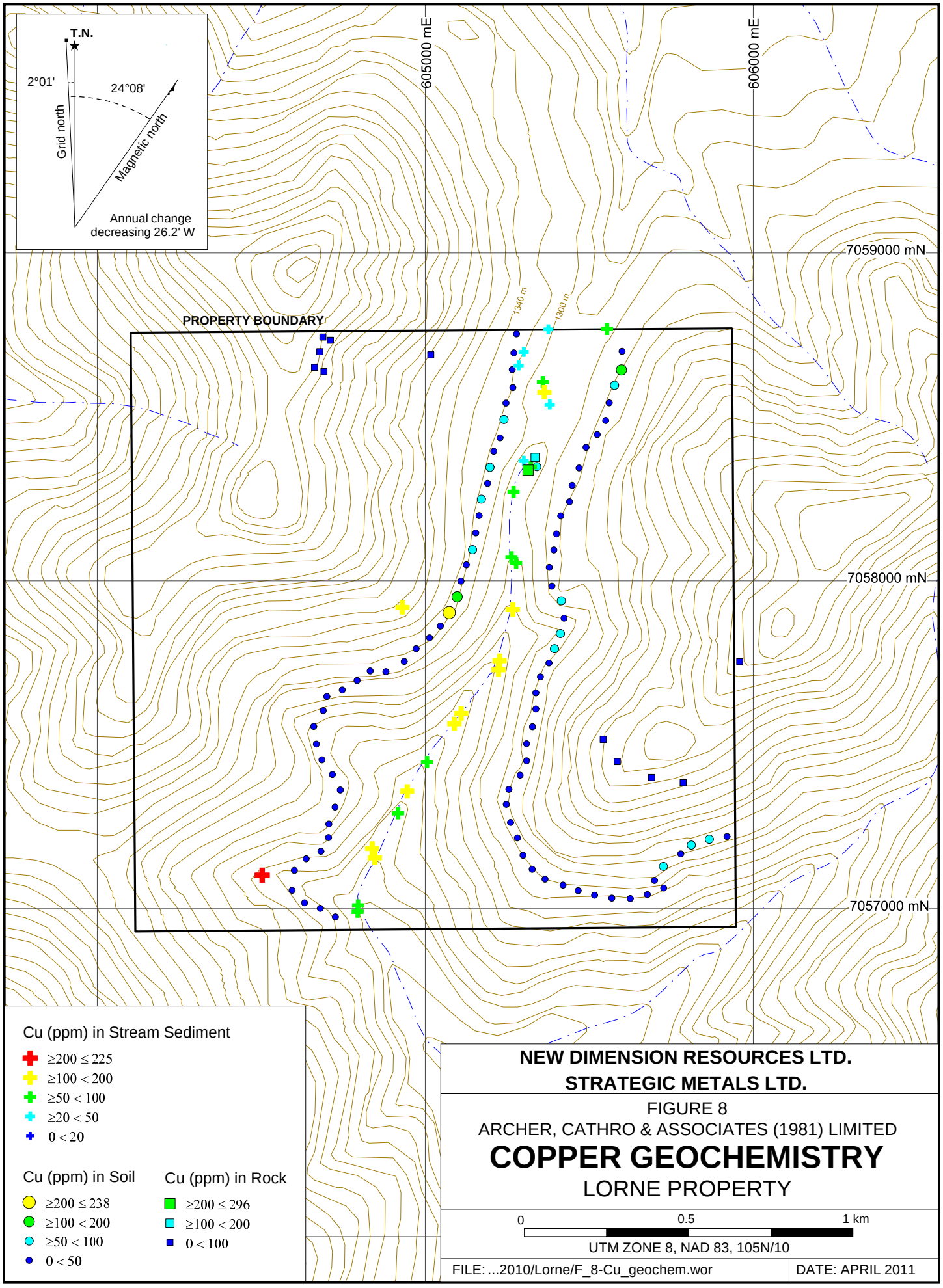
LORNE PROPERTY

0 0.5 1 km

UTM ZONE 8, NAD 83, 105N/10

FILE: ...2010/Lorne/F_6-Au_geochem.wor | DATE: APRIL 2011


T.N.
2°01'
24°08'
Grid north
Magnetic north
Annual change
decreasing 26.2' W
605000 mE
606000 mE
7059000 mN
7058000 mN
7057000 mN
PROPERTY BOUNDARY
1340 m
1300 m
Ag (ppm) in Stream Sediment
≥5 ≤ 7.4
≥2 < 5
≥1 < 2
≥0.5 < 1
0 < 0.5
Ag (ppm) in Soil
≥5 ≤ 15.8
≥2 < 5
≥1 < 2
≥0.5 < 1
0 < 0.5
Ag (g/t) in Rock
≥2 ≤ 2.21
≥1 < 2
0< 1
NEW DIMENSION RESOURCES LTD.
STRATEGIC METALS LTD.
FIGURE 7
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
SILVER GEOCHEMISTRY
LORNE PROPERTY
0
0.5
1 km
UTM ZONE 8, NAD 83, 105N/10
FILE: ...2010/Lorne/F_7-Au_geochem.wor
DATE: APRIL 2011



NEW DIMENSION RESOURCES LTD.
STRATEGIC METALS LTD.

FIGURE 8
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

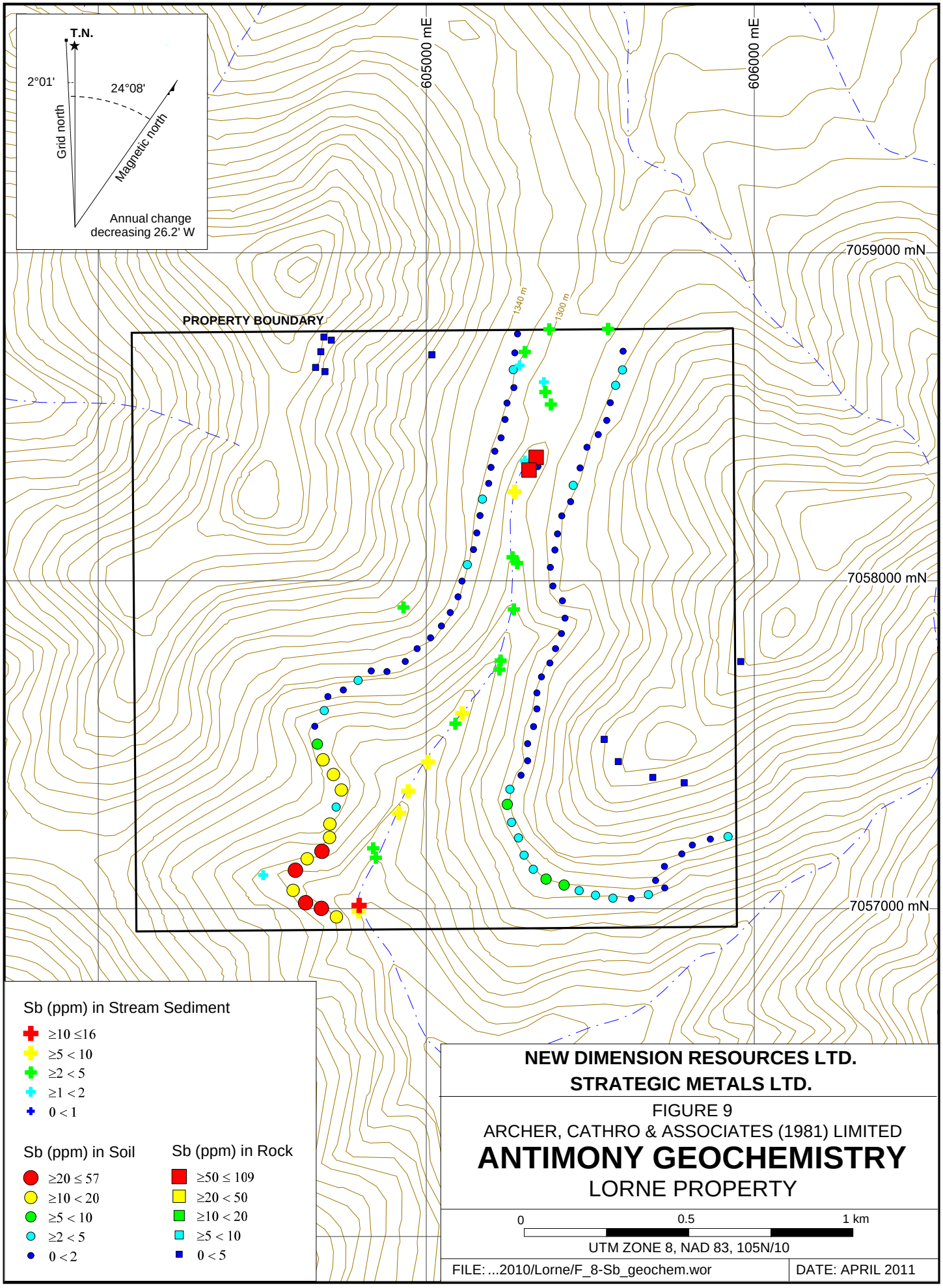
COPPER GEOCHEMISTRY

LORNE PROPERTY

0 0.5 1 km

UTM ZONE 8, NAD 83, 105N/10

FILE: ...2010/Lorne/F_8-Cu_geochem.wor | DATE: APRIL 2011


T.N.
2°01'
24°08'
Grid north
Magnetic north
Annual change
decreasing 26.2' W
605000 mE
606000 mE
7059000 mN
7058000 mN
7057000 mN
PROPERTY BOUNDARY
1340 m
1300 m
Sb (ppm) in Stream Sediment
≥10 ≤16
≥5 < 10
≥2 < 5
≥1 < 2
0 < 1
Sb (ppm) in Soil
≥20 ≤ 57
≥10 < 20
≥5 < 10
≥2 < 5
0 < 2
Sb (ppm) in Rock
≥50 ≤ 109
≥20 < 50
≥10 < 20
≥5 < 10
0 < 5
NEW DIMENSION RESOURCES LTD.
STRATEGIC METALS LTD.
FIGURE 9
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
ANTIMONY GEOCHEMISTRY
LORNE PROPERTY
0
0.5
1 km
UTM ZONE 8, NAD 83, 105N/10
FILE: ...2010/Lorne/F_8-Sb_geochem.wor
DATE: APRIL 2011

Soil Geochemistry

In 2010, Strategic Metals collected a total of 91 contour soil samples from both sides of the southerly flowing creek. Sample locations are shown on Figure 5. Results for gold, silver, copper and antimony are illustrated on Figures 6 to 9. The Certificate of Analysis is provided in Appendix II.

The 2010 soil sample locations were recorded using hand-held GPS units. Sample sites are marked by aluminum tags inscribed with the sample numbers and affixed to 0.5 m wooden lath that were driven into the ground. Soil samples were collected from 10 to 40 cm deep holes dug by hand-held auger. They were placed into individually pre-numbered Kraft paper bags.

The soil samples were sent to ALS Chemex, where they were dried, screened to -180 microns, dissolved in aqua regia solution and then analyzed for 35 elements using ME-ICP41. An additional 30 g charge was further analysed for gold Au-ICP21.

The 2010 soil samples yielded numerous weak to moderate gold ($\geq 10 \leq 45$ ppb), weak to strong silver ($\geq 1 \leq 15.8$ ppm) and weak to strong antimony ($\geq 5 \leq 57$ ppm) values, with sporadic, elevated copper support ($\geq 100 \leq 238$ ppm). Gold appears to be mostly concentrated in the northern half of the property, while a strong, coincident silver and antimony anomaly is present on the west side of the valley in the southern half of the property.

DISCUSSION AND CONCLUSIONS

Strategic Metals' 2010 exploration program was designed to confirm the distribution and tenor of stream sediment and soil sample anomalies that were identified by previous operators. Because the historical claim blocks were much larger than the current Lorne property, this ground had only been explored at reconnaissance scale. The 2010 sampling confirmed the presence of weakly to strongly elevated gold, silver, copper and antimony values across the length of the property.

Due to the positive stream sediment and soil sample results and the low density of samples on the Lorne property, it definitely warrants more detailed work to constrain the source(s) of the anomalies. The entire property should be grid soil sampled, with samples taken at 50 m stations on north-south oriented lines spaced 100 m apart. Detailed prospecting should be carried out near the headwaters of the south-flowing creek and in the area of coincident, strongly anomalous silver-antimony soil geochemistry. If any mineralization is discovered at or near surface, hand trenching should be conducted and bedrock should be continuously chip sampled.

Respectfully submitted,

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

Sarah Eaton, B.Sc., GIT

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APPENDIX I

STATEMENT OF QUALIFICATIONS

STATEMENT OF QUALIFICATIONS

I, Sarah Eaton, geologist, with business addresses in Whitehorse, Yukon Territory and Vancouver, British Columbia and residential address in North Vancouver, British Columbia, hereby certify that:

1. I graduated from the University of British Columbia in 2007 with a B.Sc. in Honours Geological Sciences.

2. From 2002 to present, I have been actively engaged in mineral exploration in Yukon Territory, British Columbia and Northwest Territories.

3. I am a Geoscientist in Training (GIT) with the Association of Professional Engineers and Geoscientists of British Columbia (Member Number 154922).

4. I have interpreted all data resulting from this work.

Sarah Eaton, B.Sc. (Hon.) Geology, GIT

APPENDIX II

CERTIFICATE OF ANALYSIS

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 6- SEP- 2010
Account: MTT

CERTIFICATE VA10120432

Project: Lansing - Lorne

P.O. No.:

This report is for 108 Soil samples submitted to our lab in Vancouver, BC, Canada on 26- AUG- 2010.

The following have access to data associated with this certificate:

JOAN MARIACHER	BILL WENGZYNOWSKI	

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
SCR- 41	Screen to - 180um and save both

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- ICP21	Au 30g FA ICP- AES Finish	ICP- AES
ME- ICP41	35 Element Aqua Regia ICP- AES	ICP- AES

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
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Project: Lansing - Lorne

CERTIFICATE OF ANALYSIS VA10120432

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- ICP21 Au ppm 0.001	ME- ICP41 Ag ppm 0.2	ME- ICP41 Al % 0.01	ME- ICP41 As ppm 2	ME- ICP41 B ppm 10	ME- ICP41 Ba ppm 10	ME- ICP41 Be ppm 0.5	ME- ICP41 Bi ppm 2	ME- ICP41 Ca % 0.01	ME- ICP41 Cd ppm 0.5	ME- ICP41 Co ppm 1	ME- ICP41 Cr ppm 1	ME- ICP41 Cu ppm 1	ME- ICP41 Fe % 0.01
CC91651		0.18	0.021	1.0	1.54	23	<10	310	<0.5	2	0.03	<0.5	5	24	56	3.77
CC91652		0.20	0.003	0.5	1.80	13	<10	360	<0.5	<2	0.07	<0.5	4	27	23	2.69
CC91653		0.16	0.003	0.7	0.88	18	<10	190	<0.5	<2	0.02	<0.5	2	17	22	3.35
CC91654		0.18	0.007	0.9	1.34	18	<10	150	<0.5	2	0.03	<0.5	4	25	54	4.22
CC91655		0.18	0.003	2.7	1.44	16	<10	200	<0.5	<2	0.03	<0.5	4	23	35	3.52
CC91656		0.20	0.003	0.3	0.83	31	<10	440	<0.5	2	0.03	<0.5	3	14	48	2.74
CC91657		0.12	0.005	0.8	1.90	16	<10	1040	<0.5	<2	0.04	<0.5	11	26	157	3.64
CC91658		0.16	0.004	0.3	1.71	17	<10	270	<0.5	<2	0.03	<0.5	11	31	238	3.82
CC91659		0.14	0.002	0.4	1.29	15	<10	180	<0.5	2	0.03	<0.5	5	26	41	4.33
CC91660		0.20	0.003	<0.2	1.38	17	<10	380	<0.5	2	0.03	<0.5	5	27	37	4.06
CC91661		0.22	0.006	0.4	0.66	26	<10	150	<0.5	<2	0.01	<0.5	3	18	43	3.30
CC91662		0.18	0.010	1.0	1.78	9	<10	520	<0.5	<2	0.04	<0.5	10	35	44	4.69
CC91663		0.16	0.004	3.3	1.32	13	<10	160	<0.5	<2	0.04	<0.5	3	21	22	2.52
CC91664		0.20	0.002	2.2	1.82	11	<10	210	<0.5	<2	0.09	<0.5	3	25	15	2.60
CC91665		0.20	0.006	1.2	0.95	22	<10	270	<0.5	<2	0.04	<0.5	4	20	27	3.40
CC91666		0.16	0.003	4.5	0.59	18	<10	450	<0.5	<2	0.04	<0.5	2	16	21	2.55
CC91667		0.18	0.003	2.2	0.36	14	<10	460	<0.5	<2	0.02	<0.5	2	12	27	1.83
CC91668		0.18	0.023	5.0	1.07	33	<10	770	<0.5	<2	0.11	0.5	2	23	25	4.00
CC91669		0.22	0.009	1.8	2.21	15	<10	430	0.5	<2	0.13	<0.5	6	29	28	2.96
CC91670		0.20	0.023	5.9	0.96	19	<10	1140	<0.5	<2	0.11	<0.5	2	22	17	2.31
CC91671		0.20	0.013	5.3	2.96	39	<10	4570	0.9	<2	0.59	0.5	4	32	45	3.92
CC91672		0.22	0.011	4.4	2.35	52	<10	3630	0.9	<2	0.77	0.5	3	32	48	3.96
CC91673		0.18	0.002	4.3	0.88	36	<10	440	<0.5	<2	0.05	<0.5	2	20	15	4.15
CC91674		0.18	0.001	8.0	1.17	24	<10	340	<0.5	<2	0.05	<0.5	1	20	13	2.65
CC91675		0.20	0.003	15.8	1.69	40	<10	420	<0.5	<2	0.05	<0.5	3	27	20	4.47
CC91676		0.16	0.004	6.3	0.64	25	<10	970	<0.5	<2	0.02	<0.5	1	14	19	2.10
CC91677		0.16	0.003	5.2	0.57	69	<10	520	<0.5	<2	0.03	0.6	1	12	16	3.11
CC91678		0.16	0.004	3.7	0.87	39	<10	560	<0.5	<2	0.03	<0.5	1	15	17	2.96
CC91679		0.20	0.006	3.5	0.57	38	<10	1210	<0.5	<2	0.07	2.2	1	12	29	2.33
CC91680		0.18	0.008	1.9	0.56	28	<10	1500	<0.5	<2	0.04	<0.5	2	13	32	2.49
CC91681		0.20	0.007	2.3	0.70	35	<10	760	<0.5	<2	0.03	<0.5	2	17	27	3.33
CC91682		0.22	0.004	2.0	0.41	47	<10	640	<0.5	<2	0.01	<0.5	1	9	21	1.98
CC91683		0.26	0.008	3.1	0.36	24	<10	530	<0.5	<2	0.02	<0.5	1	11	23	1.51
CC91684		0.24	0.015	1.5	0.98	20	<10	2000	<0.5	<2	0.11	0.5	4	14	62	3.16
CC91685		0.28	0.016	1.9	1.80	22	<10	1510	<0.5	<2	0.11	0.5	8	19	107	4.47
CC91686		0.26	0.023	4.1	1.38	23	<10	1190	<0.5	<2	0.08	<0.5	8	18	118	6.90
CC91687		0.38	0.023	2.8	1.33	22	<10	1200	<0.5	<2	0.07	<0.5	3	17	112	6.07
CC91688		0.34	0.020	2.4	1.03	25	<10	1340	<0.5	<2	0.05	<0.5	2	17	103	6.15
CC91689		0.26	0.016	3.3	0.90	19	<10	850	<0.5	<2	0.06	<0.5	2	16	72	10.45
CC91690		0.28	0.037	3.9	0.97	7	<10	800	<0.5	<2	0.04	<0.5	1	14	66	9.96

***** See Appendix Page for comments regarding this certificate *****

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VANCOUVER BC V6B 1L8

Finalized Date: 6- SEP- 2010
Account: MTT

Project: Lansing - Lorne

CERTIFICATE OF ANALYSIS VA10120432

Sample Description	Method	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41
	Analyte	Ga	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr
	Units	ppm	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm
	LOR	10	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1
CC91651		<10	<1	0.04	10	0.16	147	4	0.02	16	650	14	0.09	2	2	38
CC91652		10	<1	0.05	10	0.29	213	3	0.01	12	520	11	0.02	<2	2	13
CC91653		10	<1	0.04	10	0.07	110	3	0.01	8	380	10	0.02	<2	1	12
CC91654		<10	<1	0.03	10	0.21	171	3	0.01	19	480	12	0.03	<2	2	15
CC91655		10	1	0.04	10	0.17	167	4	0.01	15	480	10	0.03	2	2	15
CC91656		<10	1	0.04	10	0.05	104	15	0.01	12	520	14	0.03	<2	1	16
CC91657		<10	<1	0.05	10	0.19	1545	7	0.01	24	660	12	0.04	<2	2	11
CC91658		10	<1	0.05	10	0.25	537	9	0.01	20	590	15	0.03	<2	3	10
CC91659		10	<1	0.04	10	0.13	325	4	0.02	15	620	19	0.03	<2	2	8
CC91660		10	<1	0.05	10	0.18	332	4	0.03	14	550	19	0.04	<2	2	10
CC91661		<10	<1	0.03	<10	0.07	118	11	0.02	12	630	22	0.04	<2	1	14
CC91662		10	1	0.05	10	0.35	600	2	0.02	24	860	14	0.04	<2	2	10
CC91663		10	<1	0.04	10	0.15	139	3	<0.01	14	340	15	0.01	<2	2	9
CC91664		<10	1	0.04	10	0.26	122	2	0.01	11	610	12	0.02	<2	2	14
CC91665		<10	<1	0.05	10	0.16	127	6	0.01	14	1270	12	0.05	4	1	25
CC91666		<10	<1	0.06	10	0.06	84	8	0.01	7	2590	14	0.06	<2	<1	39
CC91667		<10	<1	0.05	10	0.02	72	8	0.01	6	1130	16	0.05	<2	<1	42
CC91668		<10	<1	0.05	10	0.15	94	12	0.01	12	5510	12	0.07	4	1	65
CC91669		10	<1	0.06	10	0.38	238	5	0.01	20	1090	12	0.03	<2	3	27
CC91670		<10	<1	0.08	10	0.15	74	24	0.01	7	3520	19	0.14	5	1	94
CC91671		10	1	0.04	10	0.09	534	14	0.04	29	>10000	11	0.08	13	3	298
CC91672		10	1	0.05	10	0.12	547	17	0.03	34	9240	14	0.07	19	3	381
CC91673		10	<1	0.06	10	0.12	104	15	0.01	8	2650	24	0.08	10	1	42
CC91674		10	<1	0.06	10	0.09	67	7	<0.01	7	1270	12	0.04	3	2	30
CC91675		10	<1	0.07	10	0.23	154	15	0.01	14	2000	17	0.08	12	2	34
CC91676		<10	<1	0.09	10	0.05	31	16	0.01	9	1670	25	0.13	12	<1	81
CC91677		<10	<1	0.09	10	0.08	50	30	0.01	15	2200	37	0.10	57	2	87
CC91678		<10	<1	0.07	10	0.08	57	16	0.01	8	1740	18	0.10	14	1	112
CC91679		<10	<1	0.10	10	0.08	34	24	0.01	27	1860	24	0.21	24	<1	173
CC91680		<10	<1	0.06	10	0.12	68	14	0.01	11	1500	12	0.14	13	1	80
CC91681		<10	<1	0.08	10	0.14	95	23	0.01	12	1100	23	0.14	27	1	68
CC91682		<10	<1	0.09	10	0.06	35	29	0.01	7	710	31	0.17	25	1	86
CC91683		<10	<1	0.05	10	0.03	26	14	0.01	6	770	24	0.06	12	<1	44
CC91684		<10	<1	0.05	10	0.16	196	10	0.02	21	1540	12	0.14	7	2	113
CC91685		<10	<1	0.06	10	0.21	449	10	0.02	29	1910	11	0.20	4	3	96
CC91686		<10	<1	0.05	10	0.15	467	9	0.02	20	1910	14	0.29	5	3	102
CC91687		<10	<1	0.04	10	0.15	125	7	0.01	20	1510	13	0.28	2	3	96
CC91688		<10	1	0.04	<10	0.15	111	7	0.01	19	1300	13	0.25	2	3	94
CC91689		<10	1	0.05	<10	0.13	145	7	0.01	14	1630	10	0.38	2	3	73
CC91690		10	1	0.06	<10	0.13	45	3	0.01	15	1090	7	0.43	<2	3	51

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 6- SEP- 2010
Account: MTT

Project: Lansing - Lorne

CERTIFICATE OF ANALYSIS VA10120432

Sample Description	Method	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41
	Analyte	Th	Ti	Tl	U	V	W	Zn
	Units	ppm	%	ppm	ppm	ppm	ppm	ppm
	LOR	20	0.01	10	10	1	10	2
CC91651		<20	0.02	<10	<10	35	<10	76
CC91652		<20	0.03	<10	<10	55	<10	57
CC91653		<20	0.04	<10	<10	77	<10	47
CC91654		<20	0.03	<10	<10	45	<10	82
CC91655		<20	0.02	<10	<10	51	<10	67
CC91656		<20	0.02	<10	<10	57	<10	53
CC91657		<20	0.03	<10	<10	54	<10	95
CC91658		<20	0.02	<10	<10	55	<10	77
CC91659		<20	0.03	<10	<10	82	<10	72
CC91660		<20	0.02	<10	<10	55	<10	95
CC91661		<20	0.01	<10	<10	35	<10	54
CC91662		<20	0.02	<10	<10	47	<10	92
CC91663		<20	0.03	<10	<10	57	<10	53
CC91664		<20	0.03	<10	<10	50	<10	54
CC91665		<20	0.03	<10	<10	71	<10	69
CC91666		<20	0.01	<10	<10	73	<10	58
CC91667		<20	0.01	<10	<10	48	<10	46
CC91668		<20	0.02	<10	<10	83	<10	72
CC91669		<20	0.03	<10	<10	57	<10	82
CC91670		<20	0.02	<10	<10	118	<10	30
CC91671		<20	0.02	<10	<10	154	<10	121
CC91672		<20	0.02	<10	<10	184	<10	139
CC91673		<20	0.03	<10	<10	161	<10	51
CC91674		<20	0.03	<10	<10	100	<10	50
CC91675		<20	0.03	<10	<10	130	<10	94
CC91676		<20	0.01	<10	<10	153	<10	65
CC91677		<20	0.02	<10	<10	259	<10	184
CC91678		<20	0.02	<10	<10	133	<10	67
CC91679		<20	0.01	<10	<10	95	<10	100
CC91680		<20	0.01	<10	<10	71	<10	68
CC91681		<20	0.02	<10	<10	94	<10	70
CC91682		<20	0.02	<10	<10	137	<10	94
CC91683		<20	0.01	<10	<10	132	<10	80
CC91684		<20	0.01	<10	<10	56	<10	117
CC91685		<20	0.02	<10	<10	49	<10	165
CC91686		<20	0.01	<10	10	45	<10	107
CC91687		<20	0.01	<10	10	40	<10	101
CC91688		<20	0.01	<10	10	42	<10	112
CC91689		<20	0.01	<10	<10	39	<10	68
CC91690		<20	0.01	<10	<10	28	<10	64

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Finalized Date: 6- SEP- 2010
Account: MTT

Project: Lansing - Lorne

CERTIFICATE OF ANALYSIS VA10120432

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- ICP21 Au ppm 0.001	ME- ICP41 Ag ppm 0.2	ME- ICP41 Al % 0.01	ME- ICP41 As ppm 2	ME- ICP41 B ppm 10	ME- ICP41 Ba ppm 10	ME- ICP41 Be ppm 0.5	ME- ICP41 Bi ppm 2	ME- ICP41 Ca % 0.01	ME- ICP41 Cd ppm 0.5	ME- ICP41 Co ppm 1	ME- ICP41 Cr ppm 1	ME- ICP41 Cu ppm 1	ME- ICP41 Fe % 0.01
CC91691		0.24	0.006	1.4	0.41	8	<10	240	<0.5	<2	0.01	<0.5	<1	8	72	37.4
CC91495		0.28	0.007	2.2	0.15	13	<10	60	<0.5	<2	0.02	<0.5	<1	8	22	38.1
CC91496		0.32	0.006	2.6	0.12	16	<10	70	<0.5	<2	0.02	<0.5	<1	12	22	40.3
CC91497		0.26	0.009	4.3	0.20	32	<10	50	<0.5	<2	0.02	<0.5	<1	12	30	36.8
CC91498		0.32	0.011	2.0	0.58	26	<10	1150	<0.5	<2	0.03	<0.5	1	14	28	3.07
CC91499		0.28	0.010	1.1	1.08	28	<10	890	<0.5	<2	0.05	<0.5	6	35	46	3.82
CC91500		0.34	0.009	0.3	0.21	21	<10	490	<0.5	<2	0.11	<0.5	1	7	39	1.88
CC91501		0.34	0.007	0.6	0.67	21	<10	300	<0.5	<2	0.04	<0.5	2	14	32	2.85
CC91591		0.20	0.005	0.2	1.27	18	<10	120	<0.5	<2	0.04	<0.5	4	22	32	3.48
CC91592		0.22	0.004	1.0	0.39	13	<10	360	<0.5	<2	0.01	<0.5	2	10	18	1.32
CC91593		0.24	0.012	0.6	1.27	24	<10	220	<0.5	<2	0.04	<0.5	4	24	19	4.03
CC91594		0.20	0.010	0.7	0.79	21	<10	170	<0.5	<2	0.02	<0.5	3	20	33	3.52
CC91595		0.18	0.043	0.6	0.78	21	<10	170	<0.5	<2	0.02	<0.5	2	20	34	4.21
CC91596		0.16	0.019	0.8	0.70	10	<10	250	<0.5	<2	0.03	<0.5	3	20	60	2.84
CC91597		0.26	0.010	0.5	0.79	12	<10	200	<0.5	<2	0.03	<0.5	3	19	44	2.72
CC91598		0.16	0.009	0.5	0.88	9	<10	260	<0.5	<2	0.02	<0.5	3	16	43	2.44
CC91599		0.14	0.015	1.2	0.97	14	<10	250	<0.5	<2	0.03	<0.5	4	23	52	3.88
CC91600		0.18	0.005	1.1	0.67	16	<10	150	<0.5	<2	0.02	<0.5	2	14	14	2.45
CC91634		0.28	0.012	1.7	0.51	20	<10	780	<0.5	<2	0.03	<0.5	1	12	18	2.04
CC91635		0.28	0.017	3.9	1.77	31	<10	1600	<0.5	<2	0.47	2.3	2	20	104	2.57
CC91636		0.22	0.016	2.4	0.92	22	<10	1830	<0.5	<2	0.17	0.6	1	16	62	1.95
CC91637		0.26	0.020	0.2	0.53	13	<10	250	<0.5	<2	0.05	<0.5	3	13	44	2.34
CC91638		0.26	0.016	1.0	0.35	7	<10	300	<0.5	<2	0.01	<0.5	1	6	36	1.07
CC91639		0.28	0.019	0.3	0.31	6	<10	260	<0.5	<2	0.01	<0.5	<1	6	15	0.75
CC91640		0.28	0.045	0.2	0.26	27	<10	150	<0.5	<2	0.01	<0.5	1	6	39	2.25
CC91641		0.26	0.006	<0.2	1.07	13	<10	150	<0.5	<2	0.04	<0.5	2	18	12	2.71
CC91642		0.26	0.025	0.4	1.08	28	<10	650	<0.5	<2	0.06	<0.5	5	24	38	3.82
CC91643		0.36	0.009	0.4	1.05	15	<10	940	<0.5	<2	0.18	0.5	5	19	30	2.51
CC91644		0.34	0.009	0.6	0.67	21	<10	530	<0.5	<2	0.03	<0.5	2	17	26	2.49
CC91645		0.26	0.021	0.9	1.61	21	<10	470	<0.5	<2	0.05	<0.5	4	26	33	3.68
CC91646		0.30	0.018	0.8	1.01	17	<10	270	<0.5	<2	0.09	<0.5	4	20	30	2.87
CC91647		0.30	0.013	0.3	0.51	17	<10	180	<0.5	<2	0.03	<0.5	3	14	28	2.60
CC91648		0.24	0.005	0.5	0.33	9	<10	150	<0.5	<2	0.01	<0.5	1	9	8	1.09
CC91649		0.24	0.021	3.3	0.82	33	<10	2140	<0.5	<2	0.01	<0.5	1	16	51	5.19
CC91650		0.28	0.006	1.1	0.58	19	<10	380	<0.5	<2	0.02	<0.5	2	12	20	2.22
CC91701		0.34	0.021	1.4	0.86	17	<10	480	<0.5	<2	0.05	<0.5	3	17	74	2.66
CC91702		0.30	0.012	0.7	0.82	20	<10	150	<0.5	<2	0.09	<0.5	4	18	54	3.06
CC91703		0.28	0.010	1.0	0.85	19	<10	220	<0.5	<2	0.02	<0.5	2	17	36	2.90
CC91704		0.26	0.014	0.2	1.01	20	<10	210	<0.5	<2	0.03	<0.5	4	21	30	4.17
CC91705		0.26	0.008	0.3	0.93	9	<10	500	<0.5	<2	0.02	<0.5	3	18	28	3.19

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 6- SEP- 2010
Account: MTT

Project: Lansing - Lorne

CERTIFICATE OF ANALYSIS VA10120432

Sample Description	Method	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41
	Analyte	Ga	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr
	Units	ppm	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm
	LOR	10	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1
CC91691		10	<1	0.02	<10	0.02	<5	1	0.01	<1	480	7	1.02	<2	3	17
CC91495		10	<1	0.04	<10	0.02	15	15	0.01	<1	910	5	4.29	42	1	21
CC91496		10	<1	0.03	<10	0.01	<5	14	0.02	<1	1330	7	4.27	35	1	17
CC91497		10	1	0.06	<10	0.02	<5	28	0.01	<1	2170	8	3.67	83	1	31
CC91498		<10	<1	0.05	10	0.04	86	7	0.02	7	3250	17	0.13	<2	<1	58
CC91499		10	<1	0.05	10	0.17	249	6	0.01	20	1310	15	0.10	<2	<1	35
CC91500		<10	<1	0.06	<10	0.02	178	4	0.01	5	820	19	0.11	<2	<1	67
CC91501		<10	1	0.06	10	0.07	158	5	0.01	9	1470	15	0.08	<2	1	56
CC91591		10	<1	0.03	10	0.24	163	5	<0.01	31	610	18	0.03	<2	2	16
CC91592		<10	<1	0.03	10	0.02	46	7	<0.01	9	440	14	0.03	<2	<1	32
CC91593		10	<1	0.05	10	0.24	240	7	<0.01	14	1050	16	0.04	3	2	20
CC91594		10	<1	0.04	10	0.13	183	3	<0.01	12	720	12	0.03	<2	1	14
CC91595		10	<1	0.03	10	0.10	115	3	<0.01	10	580	15	0.02	<2	1	14
CC91596		10	<1	0.05	10	0.14	101	2	<0.01	25	650	12	0.04	<2	<1	11
CC91597		<10	<1	0.03	10	0.20	129	2	<0.01	16	500	12	0.03	<2	1	15
CC91598		10	<1	0.03	10	0.15	77	2	<0.01	16	680	11	0.04	<2	<1	16
CC91599		10	<1	0.04	10	0.22	193	2	0.01	18	510	11	0.03	<2	1	15
CC91600		10	<1	0.03	10	0.07	103	2	<0.01	6	390	12	0.02	<2	1	8
CC91634		<10	<1	0.04	10	0.05	48	9	0.01	7	1160	14	0.08	<2	<1	50
CC91635		10	1	0.06	10	0.14	86	13	0.02	25	4660	10	0.19	2	<1	334
CC91636		<10	<1	0.06	10	0.16	101	12	0.01	17	2550	10	0.16	2	1	232
CC91637		<10	<1	0.03	10	0.10	167	4	0.01	12	960	11	0.04	<2	1	38
CC91638		<10	<1	0.04	10	0.01	35	9	<0.01	7	980	9	0.05	<2	<1	99
CC91639		<10	<1	0.03	10	0.02	30	3	0.01	3	590	14	0.03	<2	<1	49
CC91640		<10	<1	0.03	<10	0.01	70	3	<0.01	4	660	20	0.04	<2	1	44
CC91641		10	1	0.03	10	0.15	130	3	<0.01	8	460	12	0.02	<2	1	14
CC91642		10	<1	0.08	10	0.24	234	6	0.01	17	970	22	0.08	2	1	72
CC91643		<10	<1	0.04	10	0.27	179	4	0.01	24	1180	9	0.05	<2	2	59
CC91644		<10	<1	0.04	10	0.09	96	6	0.01	11	1020	13	0.06	<2	<1	51
CC91645		10	<1	0.07	10	0.24	182	7	0.01	18	800	21	0.06	<2	2	58
CC91646		<10	<1	0.05	10	0.20	207	4	0.01	16	1300	12	0.07	<2	1	43
CC91647		10	<1	0.03	10	0.09	125	3	0.01	10	1000	12	0.05	<2	<1	20
CC91648		<10	<1	0.02	10	0.02	44	1	<0.01	3	200	5	0.01	<2	<1	5
CC91649		<10	<1	0.03	<10	0.07	50	5	0.02	4	640	17	0.10	<2	1	27
CC91650		<10	<1	0.03	10	0.03	59	5	<0.01	6	390	14	0.02	<2	1	21
CC91701		<10	<1	0.03	10	0.18	130	2	0.01	17	630	14	0.05	<2	1	23
CC91702		<10	<1	0.03	10	0.20	124	3	0.01	21	790	15	0.05	<2	2	43
CC91703		10	<1	0.04	10	0.10	122	2	0.01	11	790	16	0.06	<2	<1	35
CC91704		<10	<1	0.04	10	0.18	190	2	0.01	14	730	17	0.03	<2	1	14
CC91705		<10	<1	0.03	10	0.15	134	3	0.03	12	480	15	0.03	<2	1	12

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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North Vancouver BC V7H 0A7
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 6- SEP- 2010
Account: MTT

Project: Lansing - Lorne

CERTIFICATE OF ANALYSIS VA10120432

Sample Description	Method Analyte Units LOR	ME- ICP41 Th ppm 20	ME- ICP41 Ti % 0.01	ME- ICP41 Tl ppm 10	ME- ICP41 U ppm 10	ME- ICP41 V ppm 1	ME- ICP41 W ppm 10	ME- ICP41 Zn ppm 2
CC91691		<20	0.01	10	<10	18	<10	86
CC91495		<20	<0.01	<10	10	76	<10	58
CC91496		<20	<0.01	<10	<10	84	<10	55
CC91497		<20	<0.01	<10	<10	123	<10	77
CC91498		<20	0.01	<10	<10	43	<10	51
CC91499		<20	0.01	<10	<10	57	<10	77
CC91500		<20	0.01	<10	<10	29	<10	52
CC91501		<20	0.02	<10	<10	49	<10	56
CC91591		<20	0.03	<10	<10	57	<10	74
CC91592		<20	0.01	<10	<10	78	<10	51
CC91593		<20	0.03	<10	<10	75	<10	73
CC91594		<20	0.02	<10	<10	57	<10	64
CC91595		<20	0.03	<10	<10	56	<10	58
CC91596		<20	0.02	<10	<10	36	<10	59
CC91597		<20	0.02	<10	<10	35	<10	58
CC91598		<20	0.01	<10	<10	32	<10	53
CC91599		<20	0.04	<10	<10	44	<10	68
CC91600		<20	0.06	<10	<10	78	<10	33
CC91634		<20	0.02	<10	<10	56	<10	43
CC91635		<20	0.01	<10	<10	74	<10	133
CC91636		<20	0.01	<10	<10	70	<10	66
CC91637		<20	0.02	<10	<10	65	<10	76
CC91638		<20	<0.01	<10	<10	25	<10	59
CC91639		<20	0.01	<10	<10	20	<10	20
CC91640		<20	0.01	<10	<10	23	<10	38
CC91641		<20	0.03	<10	<10	60	<10	44
CC91642		<20	0.03	<10	<10	67	<10	99
CC91643		<20	0.03	<10	<10	47	<10	128
CC91644		<20	0.01	<10	<10	78	<10	67
CC91645		<20	0.02	<10	<10	61	<10	102
CC91646		<20	0.02	<10	<10	41	<10	74
CC91647		<20	0.01	<10	<10	44	<10	57
CC91648		<20	0.02	<10	<10	58	<10	19
CC91649		<20	0.02	<10	<10	39	<10	47
CC91650		<20	0.03	<10	<10	81	<10	49
CC91701		<20	0.02	<10	<10	32	<10	79
CC91702		<20	0.02	<10	<10	27	<10	102
CC91703		<20	0.02	<10	<10	41	<10	56
CC91704		<20	0.03	<10	<10	49	<10	63
CC91705		<20	0.02	<10	<10	46	<10	55

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2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 6- SEP- 2010
Account: MTT

Project: Lansing - Lorne

CERTIFICATE OF ANALYSIS VA10120432

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- ICP21 Au ppm 0.001	ME- ICP41 Ag ppm 0.2	ME- ICP41 Al % 0.01	ME- ICP41 As ppm 2	ME- ICP41 B ppm 10	ME- ICP41 Ba ppm 10	ME- ICP41 Be ppm 0.5	ME- ICP41 Bi ppm 2	ME- ICP41 Ca % 0.01	ME- ICP41 Cd ppm 0.5	ME- ICP41 Co ppm 1	ME- ICP41 Cr ppm 1	ME- ICP41 Cu ppm 1	ME- ICP41 Fe % 0.01
CC91706		0.26	0.006	0.4	1.26	23	<10	360	<0.5	<2	0.03	<0.5	4	22	48	3.82
CC91707		0.24	0.007	0.3	0.97	15	<10	630	<0.5	<2	0.02	<0.5	4	18	47	3.49
CC91708		0.24	0.021	1.4	0.72	11	<10	200	<0.5	<2	0.01	<0.5	1	19	45	3.09
CC91709		0.20	0.010	1.2	0.70	8	<10	370	<0.5	<2	0.02	<0.5	<1	15	37	2.31
CC91710		0.26	0.015	0.6	0.59	14	<10	280	<0.5	<2	0.04	<0.5	3	16	26	2.13
CC91711		0.30	0.012	<0.2	0.19	10	<10	180	<0.5	<2	0.02	<0.5	<1	4	10	0.75
CC91712		0.30	0.014	1.4	0.80	24	<10	980	<0.5	<2	0.25	<0.5	1	18	22	1.96
CC91713		0.32	0.009	1.9	0.75	23	<10	620	<0.5	<2	0.08	<0.5	1	18	15	2.21
CC91714		0.34	0.008	1.2	0.74	18	<10	460	<0.5	<2	0.09	<0.5	1	16	13	1.99
CC91715		0.22	0.017	2.9	1.23	32	<10	960	<0.5	<2	0.07	<0.5	2	25	28	3.33
CC91716		0.20	0.008	3.4	0.91	19	<10	810	<0.5	<2	0.07	<0.5	2	17	30	1.99
CC91717		0.36	0.018	2.2	0.55	20	<10	2260	<0.5	<2	0.04	<0.5	2	11	17	1.81
CC91718		0.24	NSS	2.5	1.15	21	<10	730	<0.5	<2	0.04	0.5	6	38	40	3.10
CC91719		0.32	NSS	0.8	1.28	29	<10	550	<0.5	<2	0.04	<0.5	3	23	19	3.67
CC91720		0.24	0.009	0.7	0.90	21	<10	360	<0.5	<2	0.03	<0.5	2	16	17	2.80
CC91721		0.26	0.006	1.0	0.73	22	<10	400	<0.5	<2	0.04	<0.5	2	16	13	2.45
CC91722		0.26	0.008	0.8	0.53	17	<10	440	<0.5	<2	0.03	<0.5	1	12	14	1.79
CC91723		0.26	0.004	0.5	0.65	16	<10	360	<0.5	<2	0.02	<0.5	2	12	21	2.30
CC91724		0.32	0.007	1.0	0.63	19	<10	420	<0.5	<2	0.02	<0.5	2	13	28	2.78
CC91503		0.34	0.006	0.8	0.76	21	<10	310	<0.5	<2	0.03	<0.5	4	17	24	3.00
CC91504		0.30	0.013	0.8	1.03	21	<10	390	<0.5	<2	0.03	<0.5	3	19	41	4.00
CC91505		0.28	0.007	0.9	0.46	27	<10	400	<0.5	<2	0.03	<0.5	2	11	27	1.93
CC91506		0.34	0.006	0.4	0.44	22	<10	220	<0.5	<2	0.01	<0.5	1	15	31	2.96
CC91507		0.36	0.010	0.6	0.64	14	<10	230	<0.5	<2	0.02	<0.5	2	17	69	4.02
CC91508		0.36	0.013	1.5	0.81	16	<10	180	<0.5	<2	0.02	<0.5	1	21	50	4.21
CC91509		0.34	0.013	1.3	1.04	14	<10	190	<0.5	<2	0.01	<0.5	1	25	48	3.98
CC91510		0.30	0.013	1.2	0.84	16	<10	870	<0.5	<2	0.03	<0.5	4	20	73	5.21
CC91511		0.38	0.004	0.2	0.31	16	<10	200	<0.5	<2	<0.01	<0.5	1	12	31	2.81

***** See Appendix Page for comments regarding this certificate *****

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North Vancouver BC V7H 0A7
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VANCOUVER BC V6B 1L8

Finalized Date: 6- SEP- 2010
Account: MTT

Project: Lansing - Lorne

CERTIFICATE OF ANALYSIS VA10120432

Sample Description	Method	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41
	Analyte	Ga	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr
	Units	ppm	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm
	LOR	10	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1
CC91706		10	<1	0.04	10	0.13	175	4	<0.01	13	610	20	0.02	<2	1	14
CC91707		10	<1	0.04	10	0.15	226	2	0.01	16	670	15	0.03	<2	1	16
CC91708		<10	<1	0.03	10	0.12	47	2	<0.01	11	530	16	0.03	<2	1	27
CC91709		10	<1	0.03	10	0.04	44	1	0.01	7	440	14	0.02	<2	1	19
CC91710		<10	1	0.04	10	0.10	137	3	<0.01	10	760	14	0.05	<2	<1	18
CC91711		<10	<1	0.03	<10	0.01	18	2	<0.01	<1	230	12	0.04	2	<1	13
CC91712		<10	<1	0.05	10	0.08	53	10	<0.01	8	3390	12	0.07	6	1	156
CC91713		<10	1	0.04	10	0.08	50	7	<0.01	5	3070	15	0.05	3	1	63
CC91714		<10	<1	0.04	10	0.08	51	5	<0.01	5	1680	15	0.05	4	1	60
CC91715		10	<1	0.06	10	0.13	134	11	<0.01	11	3550	18	0.07	4	1	54
CC91716		<10	<1	0.05	10	0.08	121	8	<0.01	7	1750	20	0.06	3	<1	57
CC91717		<10	<1	0.04	10	0.06	62	8	<0.01	6	2020	21	0.11	7	2	103
CC91718		<10	<1	0.05	10	0.14	180	7	<0.01	17	1290	14	0.06	5	2	39
CC91719		10	1	0.06	10	0.17	134	5	<0.01	9	1390	16	0.06	3	2	35
CC91720		<10	1	0.04	10	0.10	116	4	<0.01	6	890	14	0.04	2	1	33
CC91721		<10	<1	0.04	10	0.09	85	5	<0.01	5	2100	15	0.06	2	1	27
CC91722		10	<1	0.03	10	0.05	52	4	<0.01	4	1150	15	0.04	<2	1	24
CC91723		10	1	0.03	10	0.04	129	4	<0.01	5	660	12	0.03	2	1	19
CC91724		10	<1	0.03	<10	0.04	57	4	0.01	5	470	13	0.05	<2	1	19
CC91503		10	<1	0.04	10	0.09	325	3	0.01	9	720	12	0.05	<2	1	15
CC91504		10	1	0.04	10	0.17	238	3	0.01	11	630	17	0.08	<2	1	22
CC91505		<10	<1	0.04	10	0.02	131	3	<0.01	6	590	16	0.05	<2	<1	15
CC91506		<10	<1	0.03	10	0.02	44	4	<0.01	5	440	9	0.03	3	1	12
CC91507		<10	1	0.03	<10	0.04	69	2	<0.01	10	740	14	0.04	<2	1	19
CC91508		<10	<1	0.03	<10	0.11	110	2	<0.01	11	760	15	0.05	<2	1	26
CC91509		<10	1	0.04	<10	0.22	86	1	<0.01	17	600	23	0.04	<2	1	36
CC91510		<10	<1	0.04	<10	0.12	192	2	<0.01	22	580	14	0.04	<2	2	26
CC91511		<10	1	0.02	<10	0.01	60	3	<0.01	5	420	8	0.02	<2	1	11

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 6- SEP- 2010
Account: MTT

Project: Lansing - Lorne

CERTIFICATE OF ANALYSIS VA10120432

Sample Description	Method Analyte Units LOR	ME- ICP41 Th ppm 20	ME- ICP41 Ti % 0.01	ME- ICP41 Tl ppm 10	ME- ICP41 U ppm 10	ME- ICP41 V ppm 1	ME- ICP41 W ppm 10	ME- ICP41 Zn ppm 2
CC91706		<20	0.02	<10	<10	55	<10	61
CC91707		<20	0.02	<10	<10	43	<10	64
CC91708		<20	0.01	<10	<10	29	<10	46
CC91709		<20	0.01	<10	<10	34	<10	31
CC91710		<20	0.01	<10	<10	42	<10	45
CC91711		<20	0.01	<10	<10	24	<10	9
CC91712		<20	0.02	<10	<10	128	<10	46
CC91713		<20	0.03	<10	<10	116	<10	35
CC91714		<20	0.03	<10	<10	82	<10	31
CC91715		<20	0.02	<10	<10	124	<10	61
CC91716		<20	0.01	<10	<10	81	<10	45
CC91717		<20	0.01	<10	<10	54	<10	28
CC91718		<20	0.02	<10	<10	77	<10	67
CC91719		<20	0.02	<10	<10	84	<10	57
CC91720		<20	0.02	<10	<10	61	<10	45
CC91721		<20	0.02	<10	<10	75	<10	37
CC91722		<20	0.02	<10	<10	63	<10	30
CC91723		<20	0.02	<10	<10	61	<10	42
CC91724		<20	0.01	<10	<10	46	<10	37
CC91503		<20	0.02	<10	<10	51	<10	59
CC91504		<20	0.02	<10	<10	41	<10	63
CC91505		<20	0.02	<10	<10	53	<10	40
CC91506		<20	0.02	<10	<10	55	<10	42
CC91507		<20	0.01	<10	<10	41	<10	57
CC91508		<20	0.01	<10	<10	34	<10	50
CC91509		<20	<0.01	<10	<10	28	<10	63
CC91510		<20	<0.01	<10	<10	34	<10	94
CC91511		<20	0.02	<10	<10	47	<10	44

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Finalized Date: 6- SEP- 2010
Account: MTT

Project: Lansing - Lorne

CERTIFICATE OF ANALYSIS VA10120432

Method	CERTIFICATE COMMENTS
ALL METHODS	NSS is non- sufficient sample.

95717

QM01235

Statement of Expenditures
Lorne 1-16 Mineral Claims
August 29, 2011

Labour

S. Eaton (geologist) July 23 – 1 day @ $680/day	$ 761.60
A. Mitchell (field assistant) July 23 – 1 day @ $496/day	555.52
C. Michalewicz (field assistant) July 23 – 1 day @ $376/day	421.12
P. Wittstock (field assistant) July 28 – 1 day @ $376/day	421.12
S. Cicchine (field assistant) July 28 – 1 day @ $344/day	385.28
K. Didlick (field assistant) July 28 – 1 day @ $344/day	385.28
	2,929.92

Expense

Field room and board – 6 days @ $125/day	840.00
Fireweed Helicopters – 1.9 hrs Hughes 500D @ $1050/hr plus fuel	2,199.50
– 2.2 hrs L1 @ $1250/hr plus fuel	2,887.50
ALS Chemex	441.65
	6,368.65

Total $9,298.57

Cost per sample - $9,298.57/217 = $42.8505...

Grant Number	Claim Name	# of Samples	Cost
YD62763	Lorne 1	47	$ 2,013.98
YD62764	Lorne 2	29	1,242.67
YD62765	Lorne 3	34	1,456.92
YD62766	Lorne 4	24	1,028.41
YD62767	Lorne 5	9	385.65
YD62768	Lorne 6	10	428.51
YD62769	Lorne 7	5	214.25
YD62770	Lorne 8	10	428.51
YD62771	Lorne 9	1	42.85
YD62772	Lorne 10	7	299.95
YD62773	Lorne 11	3	128.55
YD62774	Lorne 12	10	428.51
YD62775	Lorne 13	4	171.40
YD62776	Lorne 14	9	385.65
YD62777	Lorne 15	5	214.25
YD62778	Lorne 16	10	428.51
	Total	217	$ 9,298.57