

ASSESSMENT REPORT, 2010 SAMPLING PROGRAM

McCONNELL PROPERTY

MAYO MINING DIVISION, YUKON, CANADA

NTS MAP SHEETS: 106D/03 and 105M/14 NAD83 ZONE 8

479500 m E, 7100000 m N

Grant Number	Claim Name	Number(s)	NTS Map Number
YD16701 to YD16740	McConnells Jest	1 to 40	106D03
YD54701 to YD54712	McConnells Jest	41 to 52	106D03
YD54713 to YD54716	McConnells Jest	53 to 56	105M14
YD54717 to YD54780	McConnells Jest	57 to 120	106D03
YD61470 to YD61474	McConnells Jest	121 to 125	106D03

PERIOD OF WORK:

July 5th 2010 to September 25th 2010

OPERATOR:

Bill Koe Carson

Optionee:

GOLDEN PREDATOR CANADA CORP.

201A-170 Titanium Way

Whitehorse

Yukon, Y1A 0G1

May 3, 2011

Prepared by:

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1.0 EXECUTIVE SUMMARY

The McConnell property (“The Property”) consists of 125 contiguous mineral (quartz) claims northeast of Mayo Y.T. The property covers an area of approximately 2,600 hectares, and is centred at 479500 m E, 7100000 m N in NAD83 Zone 8.

The property has seen limited exploration activities. In 1965, the Z claims (minfile#: 106D 055) were the first claims in the area. Grid soil sampling and prospecting returned “background” heavy metal and gold values.

Mapping took place in 1961 (L. Green, 1972) by L. Green and the Geological Survey of Canada (GSC) as part of a helicopter-supported party known as Operation Ogilvie (Minfile# 106D 055). Directly south of the property, local topographic map sheet 105M was remapped by C. Roots (1997) of the GSC, and in 2003 the GSC released a geological compilation that included this area.

The property underwent glaciation (McConnell >23,000 years BP) and, as postulated by Jeff Bond (1999), the ground is covered by basal till and a possible loess layer. Loess deposits generally hamper efforts to produce accurate soil samples (muted results), which may explain poor results obtained historically.

The property occurs within the Tintina Gold belt, a broad arcing zone of gold and silver deposits which extends from the Yukon through to Alaska. The property is situated in an area of historic and active placer operations and active hardrock exploration. The property lies within the Selwyn Basin which is bounded to the south by the Tintina fault, and to the north by the Dawson Thrust Fault. McConnell is underlain by Paleozoic clastic rocks comprised primarily of Upper Devonian and Mississippian Earn Group submarine fan and channel deposits with siliceous shale and chert. Mid-Cretaceous Tombstone Suite granodiorite intrusions occupy a large portion of the property, thus Golden Predator is targeting an intrusion-related gold systems. Dublin Gulch borders the McConnell property and contains similar geology. In 2009, StrataGold released and updated National Instrument 43-101 mineral resource estimate on the Eagle Zone Deposit. The deposit, with a 0.50 grams per tonne (g/t) cut off, has an indicated resource of 2,690,400 troy ounces of contained gold. McConnell contains a granodiorite stock which is hypothesized to be similar to the Dublin Gulch stock, and both intrude Hyland group metasediments.

This report covers work done between July 5th and September 25th 2010 by Bill Koe Carson. Work in 2010 consisted of soil, silt and rock geochemical sampling. Bill Koe Carson is a prospector who staked the property himself in 2010, and did the initial sampling. This report will discuss future work and draw preliminary conclusions from 12 stream samples, 44 soil samples and 28 rock samples.

2.0 INTRODUCTION AND TERMS OF REFERENCE

2.1 Participating Personnel

Bill Koe Carson, with the aid of his field assistant and completed all sampling. He was the registered owner of the claims. Inspectorate Exploration and Mining Services Ltd. of Richmond, British Columbia provided all the analytical work. Golden Predator Canada Corp. of Vancouver, British Columbia has an agreement with Mr. Carson, and was responsible for writing the assessment report.

2.2 Terms, Definitions and Units

- All costs contained in this report are denominated in Canadian dollars.
- Distances are primarily reported in millimetres (mm), metres (m) and kilometres (km).
- GPS refers to global positioning system.
- Minfile showing refers to documented mineral occurrences on file with the Yukon Geological Survey.
- The term ppm refers to parts per million and is equivalent to grams per metric Tonne (g/t).
- ppb refers to parts per billion.
- The abbreviation oz/t and refers to troy ounces per imperial short ton in the imperial system.

2.3 Source Documents

Sources of information are detailed below, and specific document citation can be located in the references section of this report.

- Research of the minfile data available for the area at <http://www.geology.gov.yk.ca/>
- Research of mineral titles at <http://www.yukonminingrecorder.ca/>
- Review of company reports and annual assessment reports filed with the government at <http://emr.gov.yk.ca/libraby/>
- Published scientific papers on the geology and mineral deposits of the region and on mineral deposit types
- The author has previous experience and knowledge of the regional area having worked on the Brewery Creek property, Gold (Sheelite) Dome property and surrounding area since 2009
- Work done on the property by Bill Koe Carson

2.4 Limitations

The author has assumed that the previous documented work in the area of the property is valid and has not encountered any information to discredit such work.

2.5 Scope

This report describes work performed in 2010, including soil, silt and rock sampling and geochemical analysis. Historical work, as well as mineral potential will be discussed, and recommendations for additional work will be provided.

3.0 PROPERTY DESCRIPTION

3.1 Location and Access

The property is located on map sheet 106D/03 and 105M14 at 479500 m E, 7100000 m N in NAD83 Zone 8 (figure 4-1), and lies 65 km northeast of Mayo, Y.T. Canada. The property is best accessed by helicopter from Mayo Y.T. The trip takes 25 minutes. The Hansen-McQuesten Lake road, which lies east of the property provides foot and skidoo access. The area is approximately 2,600 hectares, and adjoins the Dublin Gulch property which contains an indicated resource of 2.7 million ounces.

3.2 Physiography and Climate

The property is situated just southwest of the Davidson Range and McQuesten Lake. Though bordering some lofty peaks, the property itself lies in the McQuesten valley bottom, and elevation ranges from 640 metres to 920 metres above sea level. Relief on the property is moderately steep due to creek incising and hills that rise rapidly over lithology changes. This rapidly changing relief translates to mappable outcrop in many locations. Vegetation on the property consists of stunted spruce on north facing slopes and narrow valley floors, as well as slope alder. South facing slopes contain both coniferous trees and areas of deciduous aspen, poplar and birch. The climate is typical of northern interior regions. It is semi-arid with most precipitation occurring in the summer. Warm summers averaging 15-20 degrees centigrade with maximums upwards of 30 degrees. Winters can be prolonged (November through March), sometimes even and reach extreme minimum temperatures between -40 and -50 degrees centigrade.

3.3 Land Tenure

Golden Predator Canada Corp has signed an option agreement to acquire a 100% interest in all 125 quartz mineral claims. The company has paid \$20,000.00 and issued 38,177 common shares to the optioner. To exercise the Option, the company will, in stages, pay an additional \$425,000, issue up to \$225,000 worth of shares (valued at the date of issuance), and incur exploration expenditures of \$1,425,000 on or before November 4, 2015. Alternatively Golden Predator can exercise option by making one-time cash payment of \$1,000,000 at any time before November 4th 2015.

The property will be subject to a 2.5% net smelter return (NSR) which Golden Predator has the right to repurchase in ½% increments by paying \$500,000 for each ½%. Provided that the average gold price for the preceding year is over USD\$700/oz, the Company will be required to make annual advance royalty payments of \$150,000 beginning on November 4, 2016 until commencement of commercial production from the Property. All advance royalty payments, as well as \$175,000 of the \$425,000 in cash payments described above, are creditable against amounts due under the NSR. In the event that Golden Predator exercises the option by making the one-time cash payment, the annual advance royalty payments shall be \$25,000

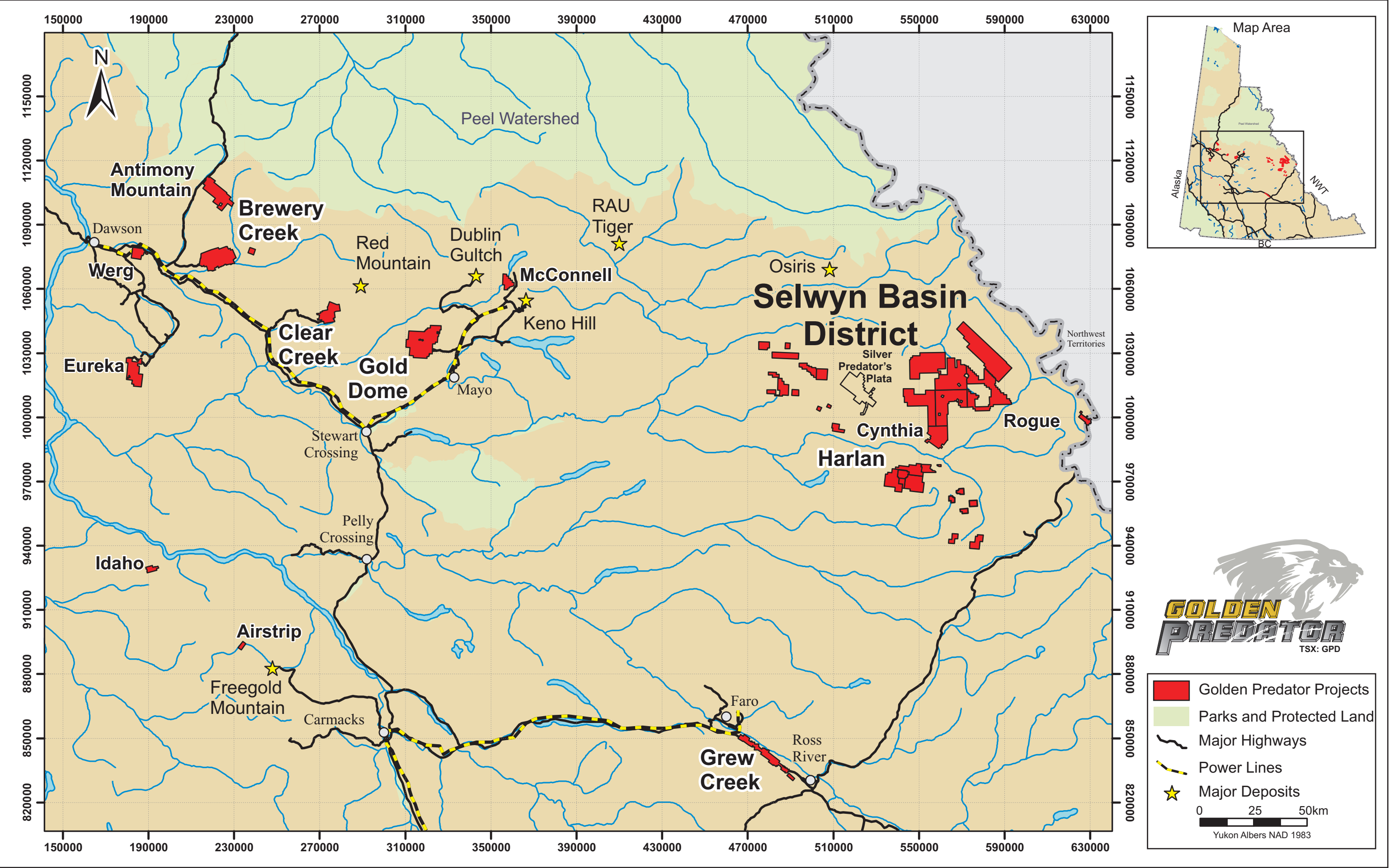


Figure 3-1 Golden Predator Property Locations

4.0 HISTORY

There is no historical quartz claims recorded in the immediate vicinity of the property prior to Bill Koe Carson's staking of the McConnell Jest claims. The centre of the anomaly (106D 055) in the Yukon MinFile data base coincides with the centre of the McConnell claims. and it is likely that United Keno Hill Mines, who staked several hundred claims in the region had a specific name for these claims, however no records pertaining to this property in other names exist.

United Keno Hill Mines carried out grid soil sampling and thorough prospecting on all its claim groups throughout the 1960's and 1970's, and it is likely these claims were included in such exploration. No significant mineralization was recorded, and no assessment report was filed. It has been concluded in the area that geochemical anomalies likely reflect the high zinc background found in the area.

The area was regionally mapped (1:250,000) by L. Green (1972) of the GSC, and by C. Roots (1997) of the GSC, who remapped topographic map sheet 105 M located to the immediate south. In 2003, Gordey and Makepeace of the GSC released a geological compilation which included the area (MinFile#: 106D 055, 2008).

5.0 GEOLOGICAL SETTING

5.1 Regional Geology

The Selwyn Basin describes the Cordilleran miogeocline where Proterozoic to Mesozoic sedimentary rocks was deposited along the western flank of ancient North America. The eastern margin is marked by Paleozoic shale-carbonates while the western margin lies along fault contacts with accretionary terranes. The basin itself was active from the Late Proterozoic to the Middle Jurassic (Abbott et al., 1986) and is attributed to rifting near the North American western margin. A simplified Geology map of the Selwyn basin can be seen in Figure 6-1.

Compressional tectonic events which generated several regional thrust faults, including the Robert Service, Tombstone and Dawson thrusts, deformed the rocks of the Selwyn Basin and transported large packages to the north. For example, the Dawson thrust fault has juxtaposed rocks of the miogeocline from the south to those of continental North America of the north (Abbott 1993). The Robert Service thrust generally emplaces Upper Proterozoic Hyland Group rocks against Mississippian 'Keno Hill' quartzite (Murphy et al., 1993a).

Granitoid intrusives related to subduction are found on both sides of the Tintina fault. Emplacement of these intrusions peaked during the early-mid Cretaceous (Tempelman-Kluit, 1981). The suite of intrusions which lie to the west of the property, and can be found in the west and southwest of the Selwyn Basin, are predominantly granodiorite in composition, as opposed to those in the east which are granitic in composition.

Hyland Group rocks have a greenschist facies metamorphic mineral assemblage due to regional metamorphism. Contact metamorphic aureoles from the intrusions produce biotite hornfels which are often enriched in precious metals. Geophysical signatures often depict a low magnetic signature surrounded by an area of high magnetic relief related to the hornfelsed zone.

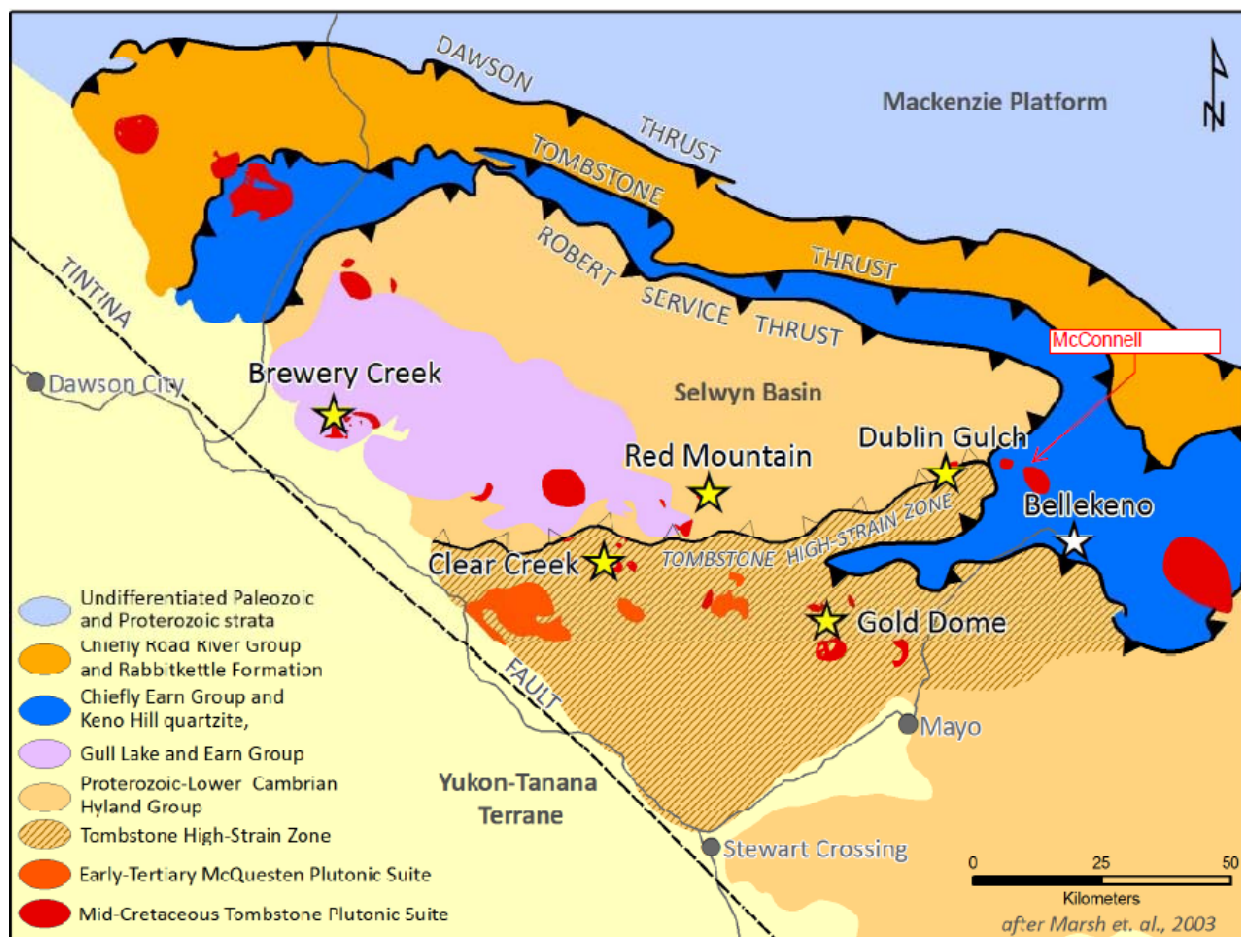


Figure 6-1-Regional Geology of the Selwyn Basin

Mineralization in the McQuesten is related to Cretaceous felsic intrusions which emit a Au, As, Sb, W and Sn geochemical signature, and bismuth shows a strong correlation with gold (Emond 1986). These intrusions often host Sn, W, Au, Bi, As and Sb mineralization, which explains the chemical signature, and distal hydrothermal mineralization can often be Pb-Zn-Ag rich, or quite often Au rich itself. This mineralization is often expressed in sheeted veins, stockwork quartz systems, breccia's, replacement sulphides, skarns, or near surface oxide deposits. More often than not, more than one style of mineralization will exist proximal to these intrusions (Abbott et al 1986).

Though the property is underexplored, sheeted quartz veins and stockworks and shear zones within the intrusive are priority targets for exploration. At the Dublin Gulch deposit adjacent to the McConnell property, deuteric and hydrothermal fluids likely concentrated gold within the granite during and after the emplacement of the stock (Abbott et al 1986). If this truly carries a 'Fort Knox' style of mineralization, then gold can be genetically related to the intrusion.

Mineralization may have concentrated near the top of the intrusion, thus roofed and capped portions of the intrusion may be excellent targets.

Typical to most intrusive related gold targets in the Yukon, potassic, phyllic and argillic alteration are likely locally present proximal to the intrusion. Potassium feldspar, sericite and clay minerals are generally found as a thin selvage adjacent to the mineralized quartz veins. Tourmaline is also common. Sheeted quartz veins with alteration halos have been located on the property and can be seen in Appendix 3.

6.2 Property Geology

The property is underlain by Paleozoic clastic rocks of the Upper Devonian and Mississippian Earn Group submarine fan and channel deposits. Lithologies are predominantly siliceous shales and cherts, with interbeds of arenites and wackes, thick chert pebble conglomerates, siliceous silt stones, barite and rare limestone. The 7 km x 2.5 km mid-Cretaceous Tombstone Suite granodiorite intrusion occupies a large portion of the property (pocket 1). Because the property has almost no historic exploration, and no drilling, very little is known about contacts, structures and for the most part mineralization.

The property geology map is a compilation from work done by the GSC in 1961 and 1997, as well as outcrops mapped by Bill Koe Carson in 2010 (Pocket 1)

6.0 2010 EXPLORATION PROGRAM

Bill Koe Carson staked the property in April-July 2010 (YMIP-10-001). After staking, Mr. Carson collected and assayed 12 stream samples, 44 soil samples and 28 rock samples (Appendix 1). Stream sample MJSED-004 returned 11.7ppm Au, MJSED-006 returned 0.558 ppm Au and MJSED-009 returned 0.305 ppm Au. Of the 28 rock samples, two had Au values in the 0.1 to .02 ppm range, however several samples contained anomalous arsenic values (up to 3722 ppm in sample MJR-24) and bismuth (98 ppm in sample MHR-24). Soil samples were collected using a gas-powered auger. A table with sample locations can be seen in Appendix 2.

The results from the preliminary work in 2010 are promising. MJS-032, 036, 041 and 042 have anomalous arsenic values, which may be indicative of underlying gold mineralization. Unfortunately glaciation during the latest (McConnell glaciation) left glacial sediments underneath the soil horizons. Such layers hinder accurate soil results, so seeing anomalous arsenic values is a positive sign. Bismuth and tungsten are usually good indicators of gold mineralization as well, but these elements are more often associated with deposits at depth, thus not seeing anomalous Bi or W is not surprising. Assay results are presented in Appendix 2.

7.0 CONCLUSIONS

Both soil and silt values show anomalous arsenic. Golden Predator plans to follow up on the arsenic anomalies, as arsenic tends to show a positive correlation to gold. Prospecting has also

identified multiple sheeted vein and stockwork vein sub-crop and outcrops in multiple locations (Photographs in Appendix 3) throughout the property which all need to be explored and tested to their full extent.

The McConnell property has some preliminary similarities to the adjoining Dublin Gulch property. Both properties contain granodiorite intrusions of the same age/suite, have undergone the same tectonic events and, share similar styles of hydrothermal activity. Oxidized sheeted vein swarms and stockworks will be priority for mapping and sampling. Determining the dominant structural features which in turn likely control much of the mineralization will also be a priority.

9.0 RECOMMENDATIONS

Golden Predator plans to follow up on the anomalous results from Bill Koe Carson's 2010 exploration. Soil geochemistry, prospecting mapping and trenching are planned for 2011 exploration.

A large soil sample/prospecting grid will be centered north of anomalous stream sediment samples MJSED-004 and 006, extending south approximately 3.6 km. The ice flow direction is from the north, so soils will be collected on an east-west grid with approximately 22 lines. Most lines will be 2,500 m long and 200 m separation, with some short 1,000 m long, 100 m apart lines designed to infill near the centre of the highest 2010 stream sediment anomalies. Sample spacing on these lines will be 50 metres apart. The grid is designed to target shallow till sample media, as well as sampling across the granodiorite and its margins.

Geological mapping is proposed at 1:10,000 scale in the vicinity of the two soil grids. Grab samples and chip samples will be collected by hand, as well as utilizing a CanDig mini excavator. Locations of the trenching and sampling will depend on results of prospecting. Prospecting will be centred in areas of the 2010 anomalies, as well as locations where sheeted veins.

10.0 2010 EXPENDITURE

Table 10-1 2010 Expenditure

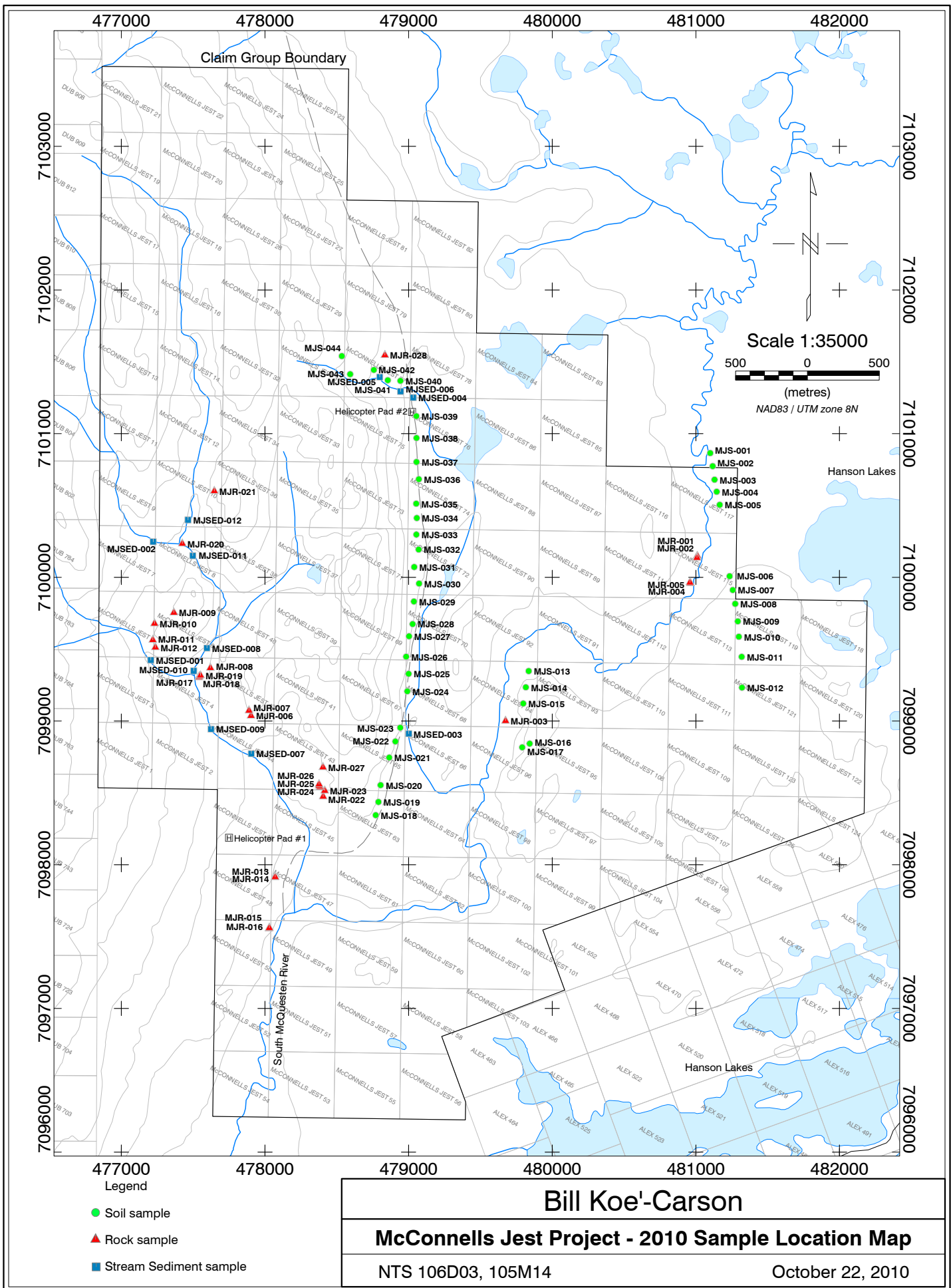
Labour	
Prospector	\$9,744.00
Helper	\$6,960.00
Consultant	\$262.00
Equipment	
Skimmer	\$186.85
Soil Auger	\$525.00
4x4 Truck	\$186.85
ATV/Skidoo	\$280.00
Canoe	\$210.00
Field Supplies	\$5,568.00
Assays	\$3,417.16
Total	\$27,340.36

11.0 REFERENCES

- Abbott, J.G. 1993. Revised Stratigraphy and New Exploration Targets in the Hart River Region, Southeastern Ogilvie Mountains” *Yukon Exploration and Geology* 1992. Ed. Anonymous, p. 13-23
- Abbott, J.G., Gordey, S.P., & Tempelman-Kluit, D.J., 1986. Setting of stratiform, sediment-hosted lead-zinc deposits in the Yukon and Northeastern British Columbia; *Mineral Deposits of Northern Cordillera*, ed. J.A.Morin, The Canadian Institute of Mining and Metallurgy, Special Volume 37, p. 1-18.
- Bond, J.D. 1999. Glacial Limits and Ice Flow Patterns, Mayo Area, Central Yukon. *Geoscience Map 1999-13*. Exploration and Geological Services Division, Yukon Region, Indian and Northern Affairs Canada, 1:250,000 scale.
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- Emond, D.S., 1986. Tin and Tungsten Veins and Skarns in the McQuesten River Area, Central Yukon; *Yukon Geology, Vol. 1*; Exploration and geological Services Division, Yukon, Indian and Northern Affairs Canada, p. 113-118
- Gordey, S.P., Makepeace, A.J. 2003. Bedrock Geology, Yukon Territory. Dept. of Indian Affairs and Northern Development 2001.
- Green, L.H., 1972. Geology of the Nash Creek, Larsen Creek and Dawson Map areas, Yukon territory; *Geological Survey of Canada*, Memoir 364.
- Murphy, D.C., Heon, D., and Hunt, J., 1993a. Geological Overview of Clear Creek Map Area (NTS115P/14), Western Selwyn Basin; *Indian and Northern Affairs Canada, Yukon Exploration and Geology 1992*; Exploration and Geological Services Division, Yukon, Indian and Northern affairs Canada, Open file 1993-1 (G) 1:50,000 scale.
- Roots, C.F. 1997. Rift-related volcanism, sedimentation and tectonic setting of the Mount Harper Group, Ogilvie Mountains, Yukon; *Geological Survey of Canada*, Bulletin 492.
- Tempelman-Kluit, D.J, 1981. Geology and mineral deposits of southern Yukon. *Yukon geology and Exploration 1979-1980*, Exploration and Geological Services Division, Yukon, Indian and Northern Affairs Canada, p. 7-31.
- Yukon Geological Survey. Minfile, #106D 055

Appendix 1

Sample Locations (Maps)



Appendix 2

Sample Location (GPS coordinates) and Descriptions

SAMPLE TYPE	SAMPLE I.D.	SAMPLE LOCATION	FIELD COMMENTS
Stream Sediment	MJSED-001	7099424 N 0477205 E	Taken during staking along the location line of the Western most claim line. No comment noted.
Stream Sediment	MJSED-002	7100248 N 0477222 E	Taken during staking along the location line of the Western most claim line. No comment noted.
Stream Sediment	MJSED-003	7098912 N 0479001 E	Taken during staking. No comment noted.
Stream Sediment	MJSED-004	7101251 N 0479032 E	Taken during staking. "Lots of organics,several dips produced only about 1 or 2 grams of concentrates".
Stream Sediment	MJSED-005	7101394 N 0478799 E	"Taken from just below stream source. Screened with 8 mesh sieve."
Stream Sediment	MJSED-006	7101294 N 0478944 E	" Lots of organics - panned concentrate, very small sample."
Stream Sediment	MJSED-007	7098773 N 0477905 E	"Fast moving creek, high volume over rocks."
Stream Sediment	MJSED-008	7099508 N 0477596 E	"Fast water, high volume, highly oxidized creek bed."
Stream Sediment	MJSED-009	7098944 N 0477625 E	"Well defined creek, high water flow volume."
Stream Sediment	MJSED-010	7099349 N 0477504 E	"Continuation sampling upstream, on high volume creek."
Stream Sediment	MJSED-011	7100150 N 0477497 E	"High flow creek, taken from inside meander."
Stream Sediment (Moss)	MJSED-012	7100400 N 0477464 E	"Small creek, moderate flow. Very deep organics, nowhere to get a good sediment sample. Took a <u>Moss</u> sample instead.
Soil	MJS-001	7100865 N 0481100 E	"Close to McQuesten River ~ 670m elevation, burn area. Sample taken 40" below bottom of organic layer. Terminated in sandy till. Screened with 8 mesh screen."
Soil	MJS-002	7100774 N 0481117 E	"Burn area, uphill from McQuesten River. Sample taken 22" below bottom of organics. Till more silty, stopped at either permafrost or large boulder. Not screened."
Soil	MJS-003	7100680 N 0481130 E	"~687m elevation. Screened with 8 mesh screen. Taken 43" below organics.
Soil	MJS-004	7100596 N 0481145 E	"~683m elevation. Taken 20" below organics. Organics 10" deep. Stopped at permafrost."
Soil	MJS-005	7100505 N 0481166 E	"~678m elevation. Taken 49" below organics. Sandy till. Screened with 8 mesh screen."
Soil	MJS-006	7100008 N 0481235 E	"~678m elevation Sample taken 21" below organics.Abundant large till rock. Screened with 8 mesh screen."
Soil	MJS-007	7099912 N 0481257 E	"Taken 21" below organics. Sandy till, lots of rocks and pebbles."
Soil	MJS-008	7099816 N 0481274 E	"~701m elevation. Taken 27" below organics. Sandy till with very course gravel."
Soil	MJS-009	7099694 N 0481292 E	"~702m elevation. Taken 27" below organics. Sandy till with course gravel."
Soil	MJS-010	7099587 N 0481299 E	"~702m elevation. Taken 26" below organics. Sandy till with course gravel."
Soil	MJS-011	7099447 N 0481319 E	"~ 703m elevation. Taken 28" below organics on a knoll between swampy ground. Sandy till and course gravel."

Soil	MJS-012	7099233 N 0481321 E	"Swamp for ~ 200m between last sample. Elevation ~705m. Sample taken 32" below organics. Sandy till with course gravel. End of sample line."
Soil	MJS-013	7099348 N 0479836 E	"~657m elevation. Start of sample line, just above outcrop along McQuesten river. Taken 40" below organics. Very silty with some small pebbles."
Soil	MJS-014	7099235 N 0479816 E	"~658m elevation. Taken 29" below organics. Mix of till and silt."
Soil	MJS-015	7099122 N 0479798 E	"~657m elevation. Taken 29" below organics. Silty."
Soil	MJS-016	7098843 N 0479843 E	"~662m elevation. Taken 12" below organics. Very course till."
Soil	MJS-017	7098817 N 0479791 E	"~661m elevation. Taken 15" below organics. Very rocky ground, broken granodiorite. Sandy till with very course gravel. End of short sample line."
Soil	MJS-018	7098345 N 0478771 E	"Start of new sample line. ~684m elevation. Taken 28" below organics. Sandy till with smaller gravel."
Soil	MJS-019	7098437 N 0478790 E	"~683m elevation Taken 26" below organics. Sandy till with course gravel."
Soil	MJS-020	7098554 N 0478805 E	"~688m elevation. Taken 26" below organics. Some loam in the till."
Soil	MJS-021	7098746 N 0478865 E	"~684m elevation. Taken 22" below organics. Very loamy soil, little till."
Soil	MJS-022	7098858 N 0478908 E	"~687m elevation. Taken 24" below organics. Sample taken from top of permafrost, very loamy."
Soil	MJS-023	7098954 N 0478942 E	"~689m elevation. Taken 22" below organics. Very rocky and loamy."
Soil	MJS-024	7099207 N 0478991 E	Several hundred meters of unsampled ground between last sample. Rock fall with swamp at base. Rock fall prospected. ~699m elevation. Sample taken 47" below organics. Very silty and clay like."
Soil	MJS-025	7099329 N 0479000 E	"~707m elevation. Taken 24" below organics. Wet layer on top of permafrost."
Soil	MJS-026	7099448 N 0478983 E	"~707m elevation. Taken 22" below organics. Gritty layer above permafrost. Some organics in sample."
Soil	MJS-027	7099590 N 0479003 E	"~718m elevation. Taken 23" below organics. Stopped at permafrost. Some organics in sample."
Soil	MJS-028	7099675 N 0479028 E	"~702m elevation. Taken 18" below organics. Stopped at permafrost. Some organics in sample."
Soil	MJS-029	7099832 N 0479037 E	"~707m elevation. Taken 30" below organics. Very sloppy and wet."
Soil	MJS-030	7099957 N 0479073 E	"~710m elevation. Taken 21" below organics. Permafrost, still quite a lot of organics in soils."
Soil	MJS-031	7100072 N 0479039 E	"~718m elevation. Taken 22" below <u>surface</u> . Permafrost, high organics in sample."
Soil	MJS-032	7100194 N 0479070 E	"~718m elevation. Taken 28" below <u>surface</u> . Permafrost, high organics in silty sample."
Soil	MJS-033	7100298 N 0479054 E	"~711m elevation. Taken 23" below <u>surface</u> . Permafrost. High organics and silt."
Soil	MJS-034	7100413 N 0479057 E	"~718m elevation. Taken 26" below <u>surface</u> . Permafrost. Sample has high clay and organics."
Soil	MJS-035	7100513 N 0479053 E	"~715m elevation. Taken 20" below organics. Sandy till with course pebbles."
Soil	MJS-036	7100683 N	"~714m elevation. Taken 24" below organics in sandy till with smaller pebbles."

		0479071 E	
Soil	MJS-037	7100803 N 0479055 E	"~715m elevation. Taken 18" below organics. "Rusty" till, very course."
Soil	MJS-038	7100970 N 0479055 E	"~718m elevation. Taken 12" below organics. Hit permafrost, very sandy."
Soil	MJS-039	7101122 N 0479054 E	"~730m elevation. Taken 12" below organics. Hit permafrost. Very sandy also."
Soil	MJS-040	7101368 N 0478943 E	"~730m elevation. Taken from North side of creek that MJSED-004 was taken from. 11.7 ppm au result from that sample. Soil sample taken at permafrost 30" below organics."
Soil	MJS-041	7101372 N 0478855 E	"~745m elevation. Taken 21" below organics. Very rocky, loamy soil. High organic content. Continuation up and alongside "high show" creek."
Soil	MJS-042	7101444 N 0478758 E	"~762m elevation. Taken 32" below organics. Some organics, lots of clay. Continuation alongside high show creek."
Soil	MJS-043	7101414 N 0478593 E	"~786m elevation. Taken 31" below organics. Some clay with high organics. Continuation higher up alongside plus further North of high show creek."
Soil	MJS-044	7101540 N 0478535 E	"~788m elevation. Taken 28" below organics. Very rocky, loamy soil. Continuation North of high show creek. Terminated sample line at outcropping. Outcrop sampled."
Rock	MJR-001	7100150 N 0481010 E	"Highly folded country rock near granodiorite contact. Extensive quartz veining. Veining and country rock sampled. Country rock is altered sedimentary rock. Very fissile."
Rock	MJR-002	7100137 N 0481008 E	"Folded country rock with weak "sandy" very light high quartz matrix intrusion. Extensive quartz veining."
Rock	MJR-003	7099002 N 0479675 E	"Large block of granodiorite with 3" wide exposed quartz vein. Within rock-slide talus at foot of granodiorite outcrop. Quartz sampled."
Rock	MJR-004	7099959 N 0480963 E	"Apparent contact, East side of McQuesten river is granodiorite and West side is fissile sedimentary rock. Took 2 samples, this sample is quartz veining."
Rock	MJR-005	7099965 N 0480959 E	"As with sample MJR-004 but this sample is country rock. Appears to have high iron content."
Rock	MJR-006	7099037 N 0477903 E	"Highly stained granodiorite outcrop. Several quartz veins noted and sampled. Veins dip 85 deg North and strike 240 degrees (WSW)."
Rock	MJR-007	7099073 N 0477889 E	"Same outcrop as MJR-006 but different location. Heavy staining of rock and quartz."
Rock	MJR-008	7099370 N 0477620 E	"Mild evidence of sulphides around quartz veins."
Rock	MJR-009	7099755 N 0477366 E	"Large quartz vein among a number of smaller veins. Evidence of sulphides."
Rock	MJR-010	7099679 N 0477231 E	"Quartz veins with sulphides. Heavy oxidization."
Rock	MJR-011	7099565 N 0477219 E	"Heavy oxidization of granodiorite. Multiple quartz veining."
Rock	MJR-012	7099513 N 0477237 E	"Same as MJR-011 but further along the outcrop. Different quartz vein."
Rock	MJR-013	7097913 N 0478069 E	"Sample taken from large piece of jagged float. Likely from nearby, pushed from the Northern part of the intrusion "up-ice"
Rock	MJR-014	7097915 N 0478071 E	"Sample taken from smallish piece of rough, jagged granodiorite float, likely same origin as MJR-013."
Rock	MJR-015	7097556 N 0478028 E	"Composite sample of quartz veining and lenses in very fissile sedimentary rock close to contact. Sample taken from the given co-ordinates to 7097694 N 0478104 E in a line."
Rock	MJR-016	7097561 N 0478030 E	"Composite sample of sedimentary country rock close to contact. Sample taken from the given co-ordinates to 7097695 N 0478104 E in a line."

Rock	MJR-017	7099304 N 0477539 E	"Veining in granodiorite, not really quartz. Iron rich. Possible re-worked country rock. Photograph taken."
Rock	MJR-018	7099311 N 0477543 E	"Large milky quartz vein, same apparent dip and strike as MJR-017."
Rock	MJR-019	7099318 N 0477551 E	"Altered granodiorite near quartz vein."
Rock	MJR-020	7100235 N 0477424 E	"Multiple quartz veining. 80 degree dip striking NE, continues across valley to SW."
Rock	MJR-021	7100601 N 0477647 E	"Swarm of quartz veins in granodiorite. Unidirectional. 1cm to 20cm. Composite sample taken from multiple veins."
Rock	MJR-022	7098475 N 0478405 E	"Three insitu quartz veins. Sampled all for a composite sample. Same 80 degree dip as most insitu veins in this area."
Rock	MJR-023	7098516 N 0478416 E	"Several quartz veins, composite sample taken. Highly oxidized granodiorite."
Rock	MJR-024	7098540 N 0478383 E	"Composite sample of quartz vein and altered surrounding rock. Highly oxidized outcrop. Multiple veins, all ~80 degree dip striking NE."
Rock	MJR-025	7098550 N 0478377 E	"Same as MJR-024. Quartz vein with surrounding altered host rock. Highly oxidized soil and surrounding rock."
Rock	MJR-026	7098560 N 0478376 E	"Composite sample of several veins in highly oxidized area of unidirectional quartz vein swarm 1cm to 20cm."
Rock	MJR-027	7098679 N 0478404 E	"Highly oxidized outcrop of granodiorite. Multiple unidirectional quartz veins dipping 45 degrees to the N striking ENE. Composite sample taken of exposed veining and some altered granodiorite."
Rock	MJR-028	7101547 N 0478835 E	"Weak quartz vein and float in outcrop talus. Some oxidization in outcrop and vein. Some granodiorite in sample."
Helicopter Pad #1 Location		7098188 N	
		0477750 E	
Helicopter Pad #2 Location		7101152 N	
		0479025 E	

Appendix 3

Assay Certificates

Certificate of Analysis

10-360-03010-01

Inspectorate Exploration & Mining Services Ltd.
#200 - 11620 Horseshoe Way
Richmond, British Columbia V7A 4V5 Canada
Phone: 604-272-7818

Distribution List

Attention: Bill koe Carson
37 Lewes Blvd Suite 102a
Whitehorse, Y.T. Y1A 4S5
Phone: 867-456-7930
EMail: prospector@hushmail.com

Submitted By: **Bill koe Carson**
37 Lewes Blvd Suite 102a
Whitehorse, Y.T. Y1A 4S5

Date Received: 09/30/2010
Date Completed: 10/19/2010
Invoice:

Attention: **Bill koe Carson**

Project: **McConnells Jest**
Description:

Samples	Type	Preparation Description
44	Soil	SP-SS-1K/Soils, Humus Sediments 1kg dried, sieved and riffle split

Method	Description
30-4A-TR	30 Element, 4 Acid, ICP, Trace Level
Au-1AT-AA	Au, 1AT Fire Assay, AAS

The results of this assay were based solely upon the content of the sample submitted. Any decision to invest should be made only after the potential investment value of the claim or deposit has been determined based on the results of assays of multiple samples of geologic materials collected by the prospective investor or by a qualified person selected by him and based on an evaluation of all engineering data which is available concerning any proposed project. For our complete terms and conditions please see our website at www.inspectorate.com.

By 
David Chiu, BC Certified Assayer

**INSPECTORATE**

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#200 - 11620 Horseshoe Way

Richmond, British Columbia V7A 4V5
Canada

Certificate of Analysis

10-360-03010-01**Bill koe Carson****37 Lewes Blvd Suite 102a****Whitehorse, Y.T. Y1A 4S5**

		Au	Ag	Al	As	Ba	Bi	Ca	Cd	Co	Cr	Cu	Fe	K	La
Sample	Sample	Au-1AT-AA	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR
Description	Type	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	%	%	ppm
		0.005	0.5	0.01	5	10	2	0.01	0.5	1	1	1	0.01	0.01	10
MJS-001	Soil	0.006	0.8	3.07	59	1165	<2	1.40	<0.5	13	39	40	3.19	0.77	15
MJS-002	Soil	<0.005	<0.5	3.44	53	940	4	3.18	<0.5	14	42	36	2.97	0.99	20
MJS-003	Soil	0.006	5.5	3.23	56	972	4	3.57	<0.5	14	43	36	3.15	0.92	20
MJS-004	Soil	0.046	<0.5	2.55	45	1061	<2	2.38	<0.5	12	34	74	2.36	0.67	17
MJS-005	Soil	0.009	<0.5	3.34	58	968	5	3.27	<0.5	14	51	47	3.31	0.95	19
MJS-006	Soil	0.006	<0.5	5.02	80	990	<2	1.13	<0.5	23	64	73	5.39	0.74	28
MJS-007	Soil	0.008	<0.5	3.71	65	993	4	0.97	<0.5	16	48	49	3.82	0.81	19
MJS-008	Soil	0.009	0.7	3.28	67	1253	<2	1.78	<0.5	19	44	70	4.11	0.67	15
MJS-009	Soil	0.046	0.7	3.29	76	1075	<2	0.96	<0.5	19	44	77	4.38	0.70	18
MJS-010	Soil	0.012	0.5	3.75	98	1245	4	0.96	<0.5	23	49	98	4.91	0.76	17
MJS-011	Soil	0.008	0.7	3.24	87	1456	<2	1.89	<0.5	20	43	77	4.77	0.74	14
MJS-012	Soil	0.015	26.1	3.16	84	1127	<2	1.43	<0.5	19	42	53	4.17	0.64	17
MJS-013	Soil	0.007	0.6	4.34	87	863	<2	1.24	<0.5	18	50	50	3.86	1.21	23
MJS-014	Soil	0.007	<0.5	3.92	73	981	<2	1.87	<0.5	14	48	43	3.21	1.05	18
MJS-015	Soil	0.006	0.6	5.34	76	1181	<2	3.76	<0.5	15	64	46	3.60	1.74	23
MJS-016	Soil	0.010	0.8	3.53	63	677	<2	1.11	<0.5	15	49	52	3.47	0.82	29
MJS-017	Soil	0.007	0.8	3.40	73	710	<2	2.58	<0.5	14	42	42	3.07	0.97	19
MJS-018	Soil	0.017	0.8	3.64	74	1383	<2	1.46	<0.5	15	48	45	3.86	0.93	20
MJS-019	Soil	0.016	<0.5	4.28	95	913	<2	1.28	<0.5	14	34	41	3.39	1.32	26
MJS-020	Soil	0.026	0.7	3.97	84	929	4	1.89	<0.5	16	34	58	3.53	1.11	26
MJS-021	Soil	0.047	<0.5	2.38	52	638	<2	3.18	<0.5	9	24	32	2.13	0.68	18
MJS-022	Soil	0.009	0.6	4.34	75	849	<2	2.30	<0.5	14	33	26	3.08	1.30	25
MJS-023	Soil	0.009	<0.5	3.63	51	921	<2	2.46	<0.5	10	32	36	2.47	0.95	26
MJS-024	Soil	0.007	0.7	4.97	68	1289	<2	4.40	<0.5	15	57	38	3.54	1.60	23
MJS-025	Soil	0.008	1.0	4.12	60	933	4	1.39	<0.5	12	41	32	2.33	1.11	24
MJS-026	Soil	0.017	<0.5	3.35	72	763	4	2.37	<0.5	13	34	35	2.82	0.98	19
MJS-027	Soil	0.010	0.6	2.73	48	750	<2	3.22	<0.5	10	29	33	2.22	0.78	17
MJS-028	Soil	0.010	0.6	3.40	60	785	<2	2.28	<0.5	11	35	31	2.58	0.97	21
MJS-029	Soil	0.008	<0.5	3.91	62	901	<2	1.77	<0.5	13	40	31	2.81	1.10	27
MJS-030	Soil	0.010	0.6	4.26	76	969	3	1.61	<0.5	12	41	28	2.76	1.20	28
MJS-031	Soil	0.031	0.6	1.76	66	464	4	2.83	<0.5	8	22	33	2.14	0.47	14
MJS-032	Soil	0.021	<0.5	3.91	127	901	<2	1.30	<0.5	14	42	31	2.42	1.06	18
MJS-033	Soil	0.027	<0.5	3.12	72	696	<2	1.95	<0.5	8	34	18	2.34	0.90	17
MJS-034	Soil	0.014	0.6	4.55	76	916	<2	1.19	<0.5	13	42	27	3.08	1.21	28
MJS-035	Soil	0.028	0.8	3.02	84	782	<2	0.98	<0.5	20	48	54	3.79	1.00	19
MJS-036	Soil	0.019	0.6	3.32	114	859	<2	0.79	<0.5	17	43	57	3.56	0.96	16
MJS-037	Soil	0.027	<0.5	3.93	84	897	<2	0.75	<0.5	16	51	42	4.72	1.16	14
MJS-038	Soil	0.006	0.6	2.86	40	644	<2	0.72	<0.5	11	39	13	2.05	0.75	15
MJS-039	Soil	0.010	<0.5	3.69	60	808	<2	0.74	<0.5	12	50	18	2.72	1.09	18
MJS-040	Soil	0.008	0.5	3.26	54	935	<2	1.60	<0.5	15	41	35	2.96	0.94	15



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#200 - 11620 Horseshoe Way

Richmond, British Columbia V7A 4V5
Canada

Certificate of Analysis

10-360-03010-01

Bill koe Carson

37 Lewes Blvd Suite 102a

Whitehorse, Y.T. Y1A 4S5

Sample Description	Sample Type	Au	Ag	Al	As	Ba	Bi	Ca	Cd	Co	Cr	Cu	Fe	K	La
		Au-1AT-AA	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR
		ppm 0.005	ppm 0.5	% 0.01	ppm 5	ppm 10	ppm 2	% 0.01	ppm 0.5	ppm 1	ppm 1	ppm 1	% 0.01	% 0.01	ppm 10
MJS-041	Soil	0.055	0.7	3.36	136	701	<2	1.67	<0.5	14	38	32	2.89	0.93	43
MJS-042	Soil	0.023	1.0	3.93	243	798	<2	1.25	<0.5	19	46	43	3.70	1.11	19
MJS-043	Soil	0.016	0.5	4.47	73	1069	4	1.56	<0.5	20	56	57	4.02	1.23	20
MJS-044	Soil	0.033	<0.5	3.79	57	781	<2	1.56	<0.5	13	39	27	2.71	1.03	18

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Richmond, British Columbia V7A 4V5
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Certificate of Analysis

10-360-03010-01**Bill koe Carson****37 Lewes Blvd Suite 102a****Whitehorse, Y.T. Y1A 4S5**

Sample Description	Sample Type	Mg	Mn	Mo	Na	Ni	P	Pb	Sb	Sc	Sr	Ti	Tl	V	W
		30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR
		% 0.01	ppm 5	ppm 1	% 0.01	ppm 1	ppm 10	ppm 2	ppm 5	ppm 1	ppm 1	% 0.01	ppm 10	ppm 1	ppm 10
MJS-001	Soil	0.86	537	1	0.48	32	897	<2	<5	8	89	0.24	<10	59	<10
MJS-002	Soil	1.43	441	1	0.53	31	802	<2	<5	8	112	0.23	<10	58	<10
MJS-003	Soil	1.49	938	1	0.47	36	874	<2	<5	8	110	0.22	<10	58	<10
MJS-004	Soil	0.62	376	<1	0.37	35	781	<2	<5	7	118	0.20	<10	46	<10
MJS-005	Soil	1.53	545	1	0.48	36	932	<2	<5	8	108	0.26	<10	64	<10
MJS-006	Soil	1.24	882	3	0.71	54	1075	<2	<5	12	138	0.27	<10	86	<10
MJS-007	Soil	0.76	586	<1	0.64	39	545	<2	<5	10	93	0.29	<10	67	<10
MJS-008	Soil	0.96	630	1	0.53	40	854	<2	<5	9	101	0.36	<10	70	<10
MJS-009	Soil	0.73	501	1	0.52	44	931	<2	<5	10	91	0.38	<10	70	<10
MJS-010	Soil	0.80	684	1	0.56	48	621	<2	<5	11	92	0.40	<10	80	<10
MJS-011	Soil	1.08	721	1	0.48	45	1032	<2	<5	9	103	0.31	<10	73	<10
MJS-012	Soil	0.81	711	1	0.49	41	823	<2	<5	9	91	0.42	<10	72	<10
MJS-013	Soil	0.72	881	<1	0.56	42	844	<2	<5	10	101	0.25	<10	63	<10
MJS-014	Soil	0.79	557	<1	0.51	33	787	<2	<5	9	106	0.21	<10	63	<10
MJS-015	Soil	1.54	604	<1	0.52	35	809	<2	<5	12	136	0.26	<10	77	<10
MJS-016	Soil	0.76	482	<1	0.55	34	462	4	<5	11	93	0.28	<10	62	<10
MJS-017	Soil	1.14	473	<1	0.47	30	754	<2	<5	8	110	0.22	<10	54	<10
MJS-018	Soil	0.91	517	<1	0.57	34	1050	2	<5	9	120	0.31	<10	62	<10
MJS-019	Soil	0.64	478	<1	0.79	26	702	10	<5	8	195	0.23	<10	33	<10
MJS-020	Soil	0.71	592	<1	0.65	34	727	2	<5	8	170	0.25	<10	37	<10
MJS-021	Soil	0.53	566	<1	0.39	18	735	<2	<5	5	169	0.15	<10	22	<10
MJS-022	Soil	0.76	555	<1	0.76	17	615	<2	<5	8	231	0.28	<10	30	<10
MJS-023	Soil	0.64	836	<1	0.66	23	831	<2	<5	8	197	0.24	<10	30	<10
MJS-024	Soil	1.60	650	<1	0.55	33	801	<2	<5	10	148	0.26	<10	70	<10
MJS-025	Soil	0.63	389	<1	0.68	19	747	4	<5	9	160	0.24	<10	42	<10
MJS-026	Soil	0.71	522	<1	0.54	22	687	<2	<5	8	192	0.21	<10	38	<10
MJS-027	Soil	0.64	489	<1	0.46	20	688	<2	<5	6	170	0.16	<10	30	<10
MJS-028	Soil	0.62	349	<1	0.57	19	650	<2	<5	7	157	0.21	<10	38	<10
MJS-029	Soil	0.76	393	<1	0.67	23	867	<2	<5	8	152	0.27	<10	47	<10
MJS-030	Soil	0.69	605	<1	0.60	21	841	<2	<5	9	155	0.23	<10	41	<10
MJS-031	Soil	0.40	274	1	0.28	15	629	<2	<5	4	143	0.10	<10	22	<10
MJS-032	Soil	0.55	227	<1	0.61	21	654	<2	<5	9	137	0.20	<10	45	<10
MJS-033	Soil	0.54	191	<1	0.52	14	701	<2	<5	7	143	0.19	<10	37	<10
MJS-034	Soil	0.60	342	<1	0.67	20	811	<2	<5	9	159	0.23	<10	46	<10
MJS-035	Soil	0.64	569	2	0.66	40	712	<2	<5	9	111	0.25	<10	56	<10
MJS-036	Soil	0.59	467	<1	0.50	41	711	<2	<5	9	96	0.23	<10	59	<10
MJS-037	Soil	0.67	450	3	0.51	32	979	9	<5	9	90	0.22	<10	66	<10
MJS-038	Soil	0.54	227	<1	0.54	20	530	<2	<5	7	88	0.24	<10	58	<10
MJS-039	Soil	0.67	275	<1	0.84	22	630	<2	<5	8	117	0.27	<10	64	<10
MJS-040	Soil	0.60	726	<1	0.59	30	845	<2	<5	8	137	0.21	<10	49	<10



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#200 - 11620 Horseshoe Way
Richmond, British Columbia V7A 4V5
Canada

Certificate of Analysis

10-360-03010-01

Bill koe Carson
37 Lewes Blvd Suite 102a
Whitehorse, Y.T. Y1A 4S5

Sample Description	Sample Type	Mg	Mn	Mo	Na	Ni	P	Pb	Sb	Sc	Sr	Ti	Tl	V	W
		30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR
		%	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm
		0.01	5	1	0.01	1	10	2	5	1	1	0.01	10	1	10
MJS-041	Soil	0.54	501	1	0.49	23	873	<2	<5	8	146	0.17	<10	44	<10
MJS-042	Soil	0.61	618	1	0.64	31	893	6	<5	10	144	0.23	<10	51	<10
MJS-043	Soil	0.64	848	<1	0.53	48	1082	<2	<5	11	121	0.20	<10	59	<10
MJS-044	Soil	0.61	562	<1	0.66	22	810	<2	<5	9	147	0.23	<10	45	<10

**INSPECTORATE**

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#200 - 11620 Horseshoe Way

Richmond, British Columbia V7A 4V5
Canada

Certificate of Analysis

10-360-03010-01**Bill koe Carson****37 Lewes Blvd Suite 102a****Whitehorse, Y.T. Y1A 4S5**

Sample Description	Sample Type	Zn 30-4A-TR	Zr 30-4A-TR
		ppm	ppm
		2	1
MJS-001	Soil	122	104
MJS-002	Soil	125	112
MJS-003	Soil	139	104
MJS-004	Soil	97	91
MJS-005	Soil	141	114
MJS-006	Soil	239	143
MJS-007	Soil	116	124
MJS-008	Soil	133	116
MJS-009	Soil	167	131
MJS-010	Soil	166	139
MJS-011	Soil	161	126
MJS-012	Soil	154	122
MJS-013	Soil	152	129
MJS-014	Soil	101	121
MJS-015	Soil	135	145
MJS-016	Soil	104	127
MJS-017	Soil	114	109
MJS-018	Soil	143	115
MJS-019	Soil	112	126
MJS-020	Soil	101	117
MJS-021	Soil	69	79
MJS-022	Soil	83	127
MJS-023	Soil	66	104
MJS-024	Soil	137	139
MJS-025	Soil	83	109
MJS-026	Soil	80	98
MJS-027	Soil	52	88
MJS-028	Soil	73	98
MJS-029	Soil	92	119
MJS-030	Soil	108	109
MJS-031	Soil	38	63
MJS-032	Soil	81	105
MJS-033	Soil	56	94
MJS-034	Soil	101	114
MJS-035	Soil	112	131
MJS-036	Soil	123	116
MJS-037	Soil	155	132
MJS-038	Soil	70	95
MJS-039	Soil	70	121
MJS-040	Soil	99	108



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Certificate of Analysis

10-360-03010-01

Bill koe Carson
37 Lewes Blvd Suite 102a
Whitehorse, Y.T. Y1A 4S5

Sample Description	Sample Type	Zn	Zr
		30-4A-TR	30-4A-TR
		ppm 2	ppm 1
MJS-041	Soil	72	97
MJS-042	Soil	104	130
MJS-043	Soil	115	126
MJS-044	Soil	81	110



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10-360-03010-01

Bill koe Carson

37 Lewes Blvd Suite 102a

Whitehorse, Y.T. Y1A 4S5

Sample Description	Sample Type	Au Au-1AT-AA ppm 0.005	Ag 30-4A-TR ppm 0.5	Al 30-4A-TR % 0.01	As 30-4A-TR ppm 5	Ba 30-4A-TR ppm 10	Bi 30-4A-TR ppm 2	Ca 30-4A-TR % 0.01	Cd 30-4A-TR ppm 0.5	Co 30-4A-TR ppm 1	Cr 30-4A-TR ppm 1	Cu 30-4A-TR ppm 1	Fe 30-4A-TR % 0.01	K 30-4A-TR % 0.01	La 30-4A-TR ppm 10
MJS-001	Soil		0.8	3.07	59	1165	<2	1.40	<0.5	13	39	40	3.19	0.77	15
MJS-001 Dup			0.9	3.06	59	1187	<2	1.46	<0.5	14	40	41	3.14	0.79	15
QCV1010-00008-0002-BLK			<0.5	<0.01	<5	<10	<2	<0.01	<0.5	<1	<1	<1	<0.01	<0.01	<10
MJS-019	Soil		<0.5	4.28	95	913	<2	1.28	<0.5	14	34	41	3.39	1.32	26
MJS-019 Dup			<0.5	4.31	95	914	<2	1.30	<0.5	14	34	40	3.32	1.35	25
QCV1010-00008-0005-BLK			<0.5	<0.01	<5	<10	<2	<0.01	<0.5	<1	<1	<1	<0.01	<0.01	<10
STD-OREAS-45P-4A expected			0.3		13		0			122	1103	749			
STD-OREAS-45P-4A result			0.7	6.11	71	272	<2	0.27	<0.5	112	937	633	>10	0.32	10
MJS-037	Soil		<0.5	3.93	84	897	<2	0.75	<0.5	16	51	42	4.72	1.16	14
MJS-037 Dup			<0.5	3.93	82	896	<2	0.75	<0.5	16	51	43	4.90	1.14	13
QCV1010-00008-0008-BLK			<0.5	<0.01	<5	<10	<2	<0.01	<0.5	<1	2	<1	<0.01	<0.01	<10
STD-ME-8 expected			61.7									1030			
STD-ME-8 result			60.1	4.44	2839	190	4	6.77	97.8	<1	44	934	3.85	1.40	<10
MJS-001	Soil	0.006													
MJS-001 Dup		0.007													
STD-Oxi67 expected		1.817													
STD-Oxi67 result		1.709													
QCV1010-00348-0004-BLK		<0.005													
MJS-037	Soil	0.027													
MJS-037 Dup		0.039													
STD-Oxi67 expected		1.817													
STD-Oxi67 result		1.711													

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10-360-03010-01**Bill koe Carson****37 Lewes Blvd Suite 102a****Whitehorse, Y.T. Y1A 4S5**

Sample Description	Sample Type	Mg	Mn	Mo	Na	Ni	P	Pb	Sb	Sc	Sr	Ti	Tl	V	W
		30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR
		% 0.01	ppm 5	ppm 1	% 0.01	ppm 1	ppm 10	ppm 2	ppm 5	ppm 1	ppm 1	% 0.01	ppm 10	ppm 1	ppm 10
MJS-001	Soil	0.86	537	1	0.48	32	897	<2	<5	8	89	0.24	<10	59	<10
MJS-001 Dup		0.89	535	1	0.48	33	895	<2	<5	8	89	0.23	<10	60	<10
QCV1010-00008-0002-BLK		<0.01	<5	<1	<0.01	<1	<10	<2	<5	<1	<1	<0.01	<10	<1	<10
MJS-019	Soil	0.64	478	<1	0.79	26	702	10	<5	8	195	0.23	<10	33	<10
MJS-019 Dup		0.66	478	<1	0.79	27	695	9	<5	8	194	0.24	<10	34	<10
QCV1010-00008-0005-BLK		<0.01	<5	<1	<0.01	<1	<10	<2	<5	<1	<1	<0.01	<10	<1	<10
STD-OREAS-45P-4A expected					0.08	385	454	22	1						
STD-OREAS-45P-4A result		0.21	1306	<1	0.07	302	397	<2	<5	60	31	1.01	<10	171	<10
MJS-037	Soil	0.67	450	3	0.51	32	979	9	<5	9	90	0.22	<10	66	<10
MJS-037 Dup		0.66	444	3	0.52	32	986	8	<5	9	90	0.21	<10	65	<10
QCV1010-00008-0008-BLK		<0.01	<5	<1	<0.01	<1	<10	<2	<5	<1	<1	<0.01	<10	<1	<10
STD-ME-8 expected								19400							
STD-ME-8 result		0.70	3217	18	1.13	23	599	>10000	52	7	369	0.18	<10	18	<10



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Whitehorse, Y.T. Y1A 4S5

		Zn	Zr
		30-4A-TR	30-4A-TR
		ppm	ppm
Sample Description	Sample Type	2	1
MJS-001	Soil	122	104
MJS-001 Dup		121	112
QCV1010-00008-0002-BLK	Soil	<2	<1
MJS-019		112	126
MJS-019 Dup		113	126
QCV1010-00008-0005-BLK		<2	<1
STD-OREAS-45P-4A expected	Soil	142	
STD-OREAS-45P-4A result		141	394
MJS-037		155	132
MJS-037 Dup		155	130
QCV1010-00008-0008-BLK		<2	<1
STD-ME-8 expected		19200	
STD-ME-8 result		>10000	104

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Inspectorte America Corporation
#200 - 11620 Horseshoe Way
Richmond, British Columbia V7A 4V5 Canada
Phone: 604-272-7818

Distribution List

Attention: Bill koe Carson
37 Lewes Blvd Suite 102a
Whitehorse, Y.T. Y1A 4S5
Phone: 867-456-7930
EMail: prospector@hushmail.com

Submitted By: **Bill koe Carson**
37 Lewes Blvd Suite 102a
Whitehorse, Y.T. Y1A 4S5

Date Received: 07/26/2010

Date Completed: 08/11/2010

Invoice:

Attention: **Bill koe Carson**Project: **McConnells Jest**

Description:

Samples

2

Type

Soil

Preparation Description

SP-SS-1K/Soils, Humus Sediments 1kg dried, sieved and riffle split

Method

Pd-1AT-ICP

Ag-1AT-GV

Au-1AT-AA

Ag-4A-OR

Pt-1AT-ICP

Description

Pd, 1AT, ICP

Ag, 1AT, Gravimetric

Au, 1AT Fire Assay, AAS

Ag, 4 Acid, AA, Ore Grade

Pt, 1AT, ICP

The results of this assay were based solely upon the content of the sample submitted. Any decision to invest should be made only after the potential investment value of the claim or deposit has been determined based on the results of assays of multiple samples of geologic materials collected by the prospective investor or by a qualified person selected by him and based on an evaluation of all engineering data which is available concerning any proposed project. For our complete terms and conditions please see our website at www.inspectorate.com.

By

David Chiu, BC Certified Assayer



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10-360-02341-01

Bill koe Carson
37 Lewes Blvd Suite 102a
Whitehorse, Y.T. Y1A 4S5

Sample Description	Sample Type	Au Au-1AT-AA ppm 0.005	Pd Pd-1AT-ICP ppb 5	Pt Pt-1AT-ICP ppb 5	Ag Ag-4A-OR ppm 1.0
MJSED-003	Soil	0.022	<5	<5	<1.0
MJSED-004	Soil	11.700	<5	<5	2.6

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Sample Description	Sample Type	Au	Pd	Pt	Ag
		Au-1AT-AA ppm 0.005	Pd-1AT-ICP ppb 5	Pt-1AT-ICP ppb 5	Ag-4A-OR ppm 1.0
MJSED-003	Soil	0.022	<5	<5	
MJSED-003 Dup		0.019	<5	<5	
QCV1007-00855-0002-BLK		0.012	<5	<5	
QCV1007-00858-0001-BLK					<1.0
MJSED-003					<1.0
MJSED-003 Dup					1.0
QCV1007-00858-0003-BLK					<1.0
STD-ME-6 expected					101.0
STD-ME-6 result					96.7

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Inspectorate Exploration & Mining Services Ltd.
#200 - 11620 Horseshoe Way
Richmond, British Columbia V7A 4V5 Canada
Phone: 604-272-7818

Distribution List Attention: Bill koe Carson 37 Lewes Blvd Suite 102a Whitehorse, Y.T. Y1A 4S5 Phone: 867-456-7930 EMail: prospector@hushmail.com	Submitted By: Bill koe Carson 37 Lewes Blvd Suite 102a Whitehorse, Y.T. Y1A 4S5 Attention: Bill koe Carson Project: McConnells Jest Description: Date Received: 10/28/2010 Date Completed: 10/12/2010 Invoice:							
	<table border="1"> <thead> <tr> <th>Samples</th> <th>Type</th> <th>Preparation Description</th> </tr> </thead> <tbody> <tr> <td>Method 30-4A-TR</td> <td>Description 30 Element, 4 Acid, ICP, Trace Level</td> <td></td> </tr> </tbody> </table>			Samples	Type	Preparation Description	Method 30-4A-TR	Description 30 Element, 4 Acid, ICP, Trace Level
Samples	Type	Preparation Description						
Method 30-4A-TR	Description 30 Element, 4 Acid, ICP, Trace Level							

The results of this assay were based solely upon the content of the sample submitted. Any decision to invest should be made only after the potential investment value of the claim or deposit has been determined based on the results of assays of multiple samples of geologic materials collected by the prospective investor or by a qualified person selected by him and based on an evaluation of all engineering data which is available concerning any proposed project. For our complete terms and conditions please see our website at www.inspectorate.com.

By 
David Chiu, BC Certified Assayer

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Certificate of Analysis

10-360-03007-01**Bill koe Carson****37 Lewes Blvd Suite 102a****Whitehorse, Y.T. Y1A 4S5**

Sample Description	Sample Type	Ag	Al	As	Ba	Bi	Ca	Cd	Co	Cr	Cu	Fe	K	La	Mg
		30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR
		ppm 0.5	% 0.01	ppm 5	ppm 10	ppm 2	% 0.01	ppm 0.5	ppm 1	ppm 1	ppm 1	% 0.01	% 0.01	ppm 10	% 0.01
MJSED 001	Sediment	1.7	3.87	94	685	<2	1.39	<0.5	14	49	39	2.75	1.15	38	0.67
MJSED 002	Sediment	1.7	3.07	43	567	<2	1.21	<0.5	10	42	41	1.54	0.87	23	0.54
MJSED 005	Sediment	1.4	3.76	50	531	<2	1.14	<0.5	14	53	41	2.71	1.01	34	0.66
MJSED 006	Sediment	1.2	3.48	52	502	<2	0.77	<0.5	9	42	27	1.79	0.97	24	0.55
MJSED 007	Sediment	1.5	3.56	69	671	3	1.16	<0.5	11	42	22	1.73	0.97	25	0.56
MJSED 008	Sediment	1.3	3.63	53	686	<2	1.29	<0.5	11	44	25	2.11	0.97	22	0.59
MJSED 009	Sediment	1.5	3.75	73	686	<2	1.39	<0.5	13	46	30	2.61	1.03	28	0.64
MJSED 010	Sediment	1.2	3.45	48	624	<2	1.23	<0.5	11	41	21	1.87	0.95	26	0.55
MJSED 011	Sediment	1.6	3.93	59	774	3	1.33	<0.5	13	53	33	2.52	1.09	21	0.67

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10-360-03007-01**Bill koe Carson****37 Lewes Blvd Suite 102a****Whitehorse, Y.T. Y1A 4S5**

Sample Description	Sample Type	Mn	Mo	Na	Ni	P	Pb	Sb	Sc	Sr	Ti	Tl	V	W	Zn
		30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR
		ppm 5	ppm 1	% 0.01	ppm 1	ppm 10	ppm 2	ppm 5	ppm 1	ppm 1	% 0.01	ppm 10	ppm 1	ppm 10	ppm 2
MJSED 001	Sediment	719	<1	0.79	17	849	<2	<5	9	172	0.50	<10	71	<10	81
MJSED 002	Sediment	381	<1	0.76	12	945	<2	<5	7	151	0.32	<10	47	<10	48
MJSED 005	Sediment	536	<1	0.56	18	858	<2	<5	10	128	0.52	<10	72	<10	71
MJSED 006	Sediment	349	<1	0.50	14	669	6	<5	8	112	0.25	<10	49	<10	63
MJSED 007	Sediment	357	<1	0.89	16	848	<2	<5	8	159	0.26	<10	42	<10	73
MJSED 008	Sediment	599	<1	0.83	17	848	<2	<5	8	162	0.28	<10	44	<10	75
MJSED 009	Sediment	1271	<1	0.78	20	842	<2	<5	8	164	0.36	<10	50	<10	84
MJSED 010	Sediment	468	<1	0.84	15	865	<2	<5	8	163	0.35	<10	45	<10	63
MJSED 011	Sediment	492	<1	0.75	27	913	<2	<5	9	155	0.26	<10	54	22	97



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Whitehorse, Y.T. Y1A 4S5

Sample Description	Sample Type	Zr 30-4A-TR ppm
		1
MJSED 001	Sediment	143
MJSED 002	Sediment	113
MJSED 005	Sediment	133
MJSED 006	Sediment	97
MJSED 007	Sediment	116
MJSED 008	Sediment	117
MJSED 009	Sediment	126
MJSED 010	Sediment	126
MJSED 011	Sediment	125



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Whitehorse, Y.T. Y1A 4S5

Sample Description	Sample Type	Ag	Al	As	Ba	Bi	Ca	Cd	Co	Cr	Cu	Fe	K	La	Mg
		30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR
		ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	%	%	ppm	%
		0.5	0.01	5	10	2	0.01	0.5	1	1	1	0.01	0.01	10	0.01
MJSED 001	Sediment	1.7	3.87	94	685	<2	1.39	<0.5	14	49	39	2.75	1.15	38	0.67
MJSED 001 Dup		1.7	3.85	94	664	<2	1.39	<0.5	15	50	40	2.74	1.12	38	0.66
QCV1010-00069-0002-BLK		<0.5	<0.01	<5	<10	<2	<0.01	<0.5	<1	<1	<1	<0.01	<0.01	<10	<0.01
STD-ME-6 expected		101.0									6130				
STD-ME-6 result		99.5	5.08	271	542	<2	1.41	2.0	2	53	5428	5.59	1.23	<10	1.22



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Whitehorse, Y.T. Y1A 4S5

Sample Description	Sample Type	Mn	Mo	Na	Ni	P	Pb	Sb	Sc	Sr	Ti	Tl	V	W	Zn
		30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR
		ppm 5	ppm 1	% 0.01	ppm 1	ppm 10	ppm 2	ppm 5	ppm 1	ppm 1	% 0.01	ppm 10	ppm 1	ppm 10	ppm 2
MJSED 001	Sediment	719	<1	0.79	17	849	<2	<5	9	172	0.50	<10	71	<10	81
MJSED 001 Dup		716	<1	0.78	17	843	<2	<5	9	174	0.51	<10	71	<10	81
QCV1010-00069-0002-BLK		<5	<1	<0.01	<1	<10	<2	<5	<1	<1	<0.01	<10	<1	<10	<2
STD-ME-6 expected						10200									5170
STD-ME-6 result		1848	27	1.51	24	449	>10000	424	12	185	0.23	<10	32	<10	5444



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Whitehorse, Y.T. Y1A 4S5

		Zr
		30-4A-TR
Sample Description	Sample Type	ppm
		1
MJSED 001	Sediment	143
MJSED 001 Dup		142
QCV1010-00069-0002-BLK		<1
STD-ME-6 expected		
STD-ME-6 result		151

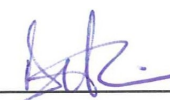
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Inspectorate Exploration & Mining Services Ltd.
#200 - 11620 Horseshoe Way
Richmond, British Columbia V7A 4V5 Canada
Phone: 604-272-7818

Distribution List Attention: Bill koe Carson 37 Lewes Blvd Suite 102a Whitehorse, Y.T. Y1A 4S5 Phone: 867-456-7930 EMail: prospector@hushmail.com	<table border="0"> <tr> <td>Submitted By: Bill koe Carson 37 Lewes Blvd Suite 102a Whitehorse, Y.T. Y1A 4S5</td> <td>Date Received: 09/30/2010 Date Completed: 10/12/2010 Invoice:</td> </tr> <tr> <td colspan="2">Attention: Bill koe Carson</td> </tr> <tr> <td colspan="2">Project: McConnells Jest</td> </tr> <tr> <td colspan="2">Description:</td> </tr> <tr> <td> <table border="0"> <tr> <th>Samples</th> <th>Type</th> <th>Preparation Description</th> </tr> <tr> <td>28</td> <td>Rock</td> <td>SP-RX-2K/Rock/Chips/Drill Core</td> </tr> </table> </td> <td> <table border="0"> <tr> <th>Method</th> <th>Description</th> </tr> <tr> <td>30-4A-TR</td> <td>30 Element, 4 Acid, ICP, Trace Level</td> </tr> </table> </td> </tr> </table>	Submitted By: Bill koe Carson 37 Lewes Blvd Suite 102a Whitehorse, Y.T. Y1A 4S5	Date Received: 09/30/2010 Date Completed: 10/12/2010 Invoice:	Attention: Bill koe Carson		Project: McConnells Jest		Description:		<table border="0"> <tr> <th>Samples</th> <th>Type</th> <th>Preparation Description</th> </tr> <tr> <td>28</td> <td>Rock</td> <td>SP-RX-2K/Rock/Chips/Drill Core</td> </tr> </table>	Samples	Type	Preparation Description	28	Rock	SP-RX-2K/Rock/Chips/Drill Core	<table border="0"> <tr> <th>Method</th> <th>Description</th> </tr> <tr> <td>30-4A-TR</td> <td>30 Element, 4 Acid, ICP, Trace Level</td> </tr> </table>	Method	Description	30-4A-TR	30 Element, 4 Acid, ICP, Trace Level
Submitted By: Bill koe Carson 37 Lewes Blvd Suite 102a Whitehorse, Y.T. Y1A 4S5	Date Received: 09/30/2010 Date Completed: 10/12/2010 Invoice:																				
Attention: Bill koe Carson																					
Project: McConnells Jest																					
Description:																					
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Samples	Type	Preparation Description																			
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Method	Description																				
30-4A-TR	30 Element, 4 Acid, ICP, Trace Level																				

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By 
David Chiu, BC Certified Assayer

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Richmond, British Columbia V7A 4V5
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Certificate of Analysis

10-360-03009-01**Bill koe Carson****37 Lewes Blvd Suite 102a****Whitehorse, Y.T. Y1A 4S5**

Sample Description	Sample Type	Ag	Al	As	Ba	Bi	Ca	Cd	Co	Cr	Cu	Fe	K	La	Mg
		30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR
		ppm 0.5	% 0.01	ppm 5	ppm 10	ppm 2	% 0.01	ppm 0.5	ppm 1	ppm 1	ppm 1	% 0.01	% 0.01	ppm 10	% 0.01
MJR-001	Rock	1.9	4.68	50	7739	<2	0.07	<0.5	13	177	73	3.26	1.42	16	0.72
MJR-002	Rock	1.3	2.98	33	2925	5	0.07	<0.5	10	288	47	2.19	0.99	12	0.51
MJR-003	Rock	1.2	1.15	17	171	4	0.64	<0.5	2	220	4	0.56	0.30	<10	0.08
MJR-004	Rock	1.3	0.71	12	292	3	0.02	<0.5	1	160	2	0.32	0.40	25	0.05
MJR-005	Rock	1.2	3.66	99	3439	6	0.04	<0.5	3	354	36	2.34	1.14	17	0.47
MJR-006	Rock	1.2	4.76	75	1127	3	0.15	<0.5	3	148	17	1.61	2.59	36	0.15
MJR-007	Rock	1.1	0.78	128	172	4	0.20	<0.5	<1	151	4	0.36	0.39	<10	0.04
MJR-008	Rock	1.2	3.91	48	3115	<2	1.20	<0.5	4	164	2	0.66	0.98	26	0.15
MJR-009	Rock	1.2	0.67	32	76	6	1.66	<0.5	1	100	3	0.42	0.18	<10	0.05
MJR-010	Rock	1.0	0.59	12	230	5	0.05	<0.5	2	134	2	0.41	0.57	<10	0.03
MJR-011	Rock	1.2	0.99	16	216	7	0.13	<0.5	1	95	3	0.40	0.44	<10	0.02
MJR-012	Rock	1.4	2.16	35	369	5	0.41	<0.5	2	118	13	0.74	0.84	11	0.11
MJR-013	Rock	1.4	0.19	766	92	6	2.42	<0.5	10	169	2	2.57	0.07	<10	0.50
MJR-014	Rock	1.7	5.56	453	1365	5	3.69	<0.5	3	89	50	2.87	2.91	30	0.32
MJR-015	Rock	1.4	1.25	23	355	5	0.13	<0.5	6	225	46	1.19	0.38	<10	0.26
MJR-016	Rock	1.8	2.53	39	1010	5	0.27	<0.5	10	240	51	2.09	0.88	<10	0.66
MJR-017	Rock	1.2	4.04	54	164	6	0.65	<0.5	2	67	12	0.59	3.55	<10	0.03
MJR-018	Rock	1.0	4.66	120	264	4	2.59	<0.5	1	97	4	0.40	0.83	18	0.14
MJR-019	Rock	1.5	6.32	1409	1218	6	1.09	<0.5	3	120	3	1.15	3.26	40	0.23
MJR-020	Rock	1.4	1.13	108	128	9	0.61	<0.5	1	128	4	0.41	0.31	<10	0.06
MJR-021	Rock	1.0	1.34	26	303	4	1.55	<0.5	2	109	2	0.68	0.46	12	0.27
MJR-022	Rock	1.4	3.18	100	437	<2	1.86	<0.5	4	146	10	0.72	1.22	20	0.13
MJR-023	Rock	1.2	1.16	91	180	<2	0.29	<0.5	2	114	5	0.50	0.34	16	0.06
MJR-024	Rock	29.9	4.59	3722	1156	98	0.04	<0.5	4	122	11	1.59	2.54	32	0.19
MJR-025	Rock	2.2	5.77	355	2298	8	2.04	<0.5	3	100	13	1.07	2.79	40	0.22
MJR-026	Rock	3.9	5.42	178	2112	6	1.10	<0.5	3	142	6	1.24	2.04	29	0.19
MJR-027	Rock	1.4	2.18	270	696	6	0.49	<0.5	3	110	10	0.79	0.97	24	0.13
MJR-028	Rock	1.2	4.03	53	413	7	0.28	<0.5	2	126	21	0.69	1.24	<10	0.08

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Certificate of Analysis

10-360-03009-01**Bill koe Carson****37 Lewes Blvd Suite 102a****Whitehorse, Y.T. Y1A 4S5**

Sample Description	Sample Type	Mn	Mo	Na	Ni	P	Pb	Sb	Sc	Sr	Ti	Tl	V	W	Zn
		30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR
		ppm 5	ppm 1	% 0.01	ppm 1	ppm 10	ppm 2	ppm 5	ppm 1	ppm 1	% 0.01	ppm 10	ppm 1	ppm 10	ppm 2
MJR-001	Rock	157	<1	0.10	30	346	<2	<5	11	102	0.28	<10	91	<10	89
MJR-002	Rock	226	<1	0.08	23	304	15	<5	7	61	0.17	<10	53	<10	80
MJR-003	Rock	106	5	0.38	5	93	<2	6	<1	74	0.02	<10	<1	<10	10
MJR-004	Rock	49	<1	0.01	4	38	<2	<5	2	4	0.01	<10	20	<10	5
MJR-005	Rock	96	<1	0.08	8	159	<2	<5	9	67	0.08	<10	164	<10	45
MJR-006	Rock	795	<1	0.17	5	277	<2	6	4	25	0.05	<10	<1	<10	18
MJR-007	Rock	85	<1	0.09	3	31	<2	<5	<1	17	0.01	<10	<1	<10	5
MJR-008	Rock	167	<1	1.36	4	218	<2	5	3	484	0.14	<10	<1	75	19
MJR-009	Rock	286	6	0.18	3	42	<2	<5	1	114	0.01	<10	<1	145	17
MJR-010	Rock	68	<1	0.09	4	29	<2	<5	<1	31	0.02	<10	<1	<10	8
MJR-011	Rock	84	3	0.22	3	47	24	<5	<1	36	0.01	<10	<1	<10	36
MJR-012	Rock	97	19	0.57	3	167	9	13	2	110	0.05	<10	<1	77	52
MJR-013	Rock	2151	<1	0.05	4	24	15	<5	2	78	<0.01	<10	<1	<10	41
MJR-014	Rock	463	<1	0.22	5	328	<2	<5	4	137	0.05	<10	<1	11	10
MJR-015	Rock	167	<1	0.23	18	279	<2	<5	4	26	0.08	<10	17	<10	33
MJR-016	Rock	273	2	0.57	28	584	<2	<5	8	62	0.18	<10	56	<10	60
MJR-017	Rock	162	<1	2.07	2	46	55	6	2	82	0.03	<10	<1	<10	21
MJR-018	Rock	174	<1	1.83	4	176	<2	7	2	620	0.03	<10	<1	<10	10
MJR-019	Rock	391	<1	0.22	3	331	<2	10	3	77	0.05	<10	<1	<10	11
MJR-020	Rock	141	<1	0.46	5	89	<2	<5	<1	31	<0.01	<10	<1	<10	6
MJR-021	Rock	377	<1	0.40	4	92	<2	<5	2	114	0.03	<10	<1	<10	9
MJR-022	Rock	311	3	0.80	5	314	<2	<5	4	164	0.04	<10	<1	1144	6
MJR-023	Rock	138	13	0.39	4	63	<2	<5	2	95	0.02	<10	<1	1274	10
MJR-024	Rock	82	<1	0.18	2	114	246	17	3	36	0.05	<10	<1	14	16
MJR-025	Rock	354	1	1.08	2	331	5	10	4	166	0.08	<10	<1	401	23
MJR-026	Rock	382	2	1.36	2	296	<2	9	4	247	0.06	<10	<1	513	26
MJR-027	Rock	193	5	0.37	4	134	<2	<5	2	85	0.04	<10	<1	<10	17
MJR-028	Rock	105	<1	1.77	4	158	31	6	1	178	0.04	<10	<1	<10	60



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Certificate of Analysis

10-360-03009-01

Bill koe Carson
37 Lewes Blvd Suite 102a
Whitehorse, Y.T. Y1A 4S5

		Zr 30-4A-TR ppm
Sample Description	Sample Type	1
MJR-001	Rock	110
MJR-002	Rock	81
MJR-003	Rock	36
MJR-004	Rock	34
MJR-005	Rock	94
MJR-006	Rock	109
MJR-007	Rock	29
MJR-008	Rock	60
MJR-009	Rock	21
MJR-010	Rock	40
MJR-011	Rock	29
MJR-012	Rock	54
MJR-013	Rock	45
MJR-014	Rock	121
MJR-015	Rock	57
MJR-016	Rock	90
MJR-017	Rock	115
MJR-018	Rock	54
MJR-019	Rock	110
MJR-020	Rock	34
MJR-021	Rock	37
MJR-022	Rock	58
MJR-023	Rock	34
MJR-024	Rock	104
MJR-025	Rock	103
MJR-026	Rock	88
MJR-027	Rock	55
MJR-028	Rock	62



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Certificate of Analysis

10-360-03009-01

Bill koe Carson

37 Lewes Blvd Suite 102a

Whitehorse, Y.T. Y1A 4S5

Sample Description	Sample Type	Ag	Al	As	Ba	Bi	Ca	Cd	Co	Cr	Cu	Fe	K	La	Mg
		30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR
		ppm 0.5	% 0.01	ppm 5	ppm 10	ppm 2	% 0.01	ppm 0.5	ppm 1	ppm 1	ppm 1	% 0.01	% 0.01	ppm 10	% 0.01
MJR-001	Rock	1.9	4.68	50	7739	<2	0.07	<0.5	13	177	73	3.26	1.42	16	0.72
MJR-001 Dup		1.5	4.70	50	7708	<2	0.07	<0.5	13	176	72	3.25	1.41	16	0.71
QCV1010-00009-0002-BLK		<0.5	<0.01	<5	<10	<2	<0.01	<0.5	<1	<1	<1	<0.01	<0.01	<10	<0.01
STD-ME-6 expected		101									6130				
STD-ME-6 result		>100	4.81	272	228	<2	1.37	2.8	2	57	5444	5.51	1.17	<10	1.13
MJR-019	Rock	1.5	6.32	1409	1218	6	1.09	<0.5	3	120	3	1.15	3.26	40	0.23
MJR-019 Dup		1.3	6.42	1385	1214	5	1.11	<0.5	3	124	3	1.15	3.22	38	0.23
QCV1010-00009-0005-BLK		<0.5	<0.01	<5	<10	<2	<0.01	<0.5	<1	<1	<1	<0.01	<0.01	<10	<0.01
STD-ME-6 expected		101									6130				
STD-ME-6 result		>100	4.64	270	224	<2	1.40	4.2	1	58	5343	5.71	1.19	<10	1.14



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10-360-03009-01

Bill koe Carson
37 Lewes Blvd Suite 102a
Whitehorse, Y.T. Y1A 4S5

Sample Description	Sample Type	Mn	Mo	Na	Ni	P	Pb	Sb	Sc	Sr	Ti	Tl	V	W	Zn
		30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR
		ppm 5	ppm 1	% 0.01	ppm 1	ppm 10	ppm 2	ppm 5	ppm 1	ppm 1	% 0.01	ppm 10	ppm 1	ppm 10	ppm 2
MJR-001	Rock	157	<1	0.10	30	346	<2	<5	11	102	0.28	<10	91	<10	89
MJR-001 Dup		153	<1	0.10	29	346	<2	<5	11	102	0.28	<10	91	<10	87
QCV1010-00009-0002-BLK		<5	<1	<0.01	<1	<10	<2	<5	<1	<1	<0.01	<10	<1	<10	<2
STD-ME-6 expected							10200								5170
STD-ME-6 result		1817	25	1.45	24	438	>10000	427	11	182	0.23	<10	33	<10	5407
MJR-019	Rock	391	<1	0.22	3	331	<2	10	3	77	0.05	<10	<1	<10	11
MJR-019 Dup		390	<1	0.22	3	332	<2	10	3	75	0.05	<10	<1	<10	11
QCV1010-00009-0005-BLK		<5	<1	<0.01	<1	<10	<2	<5	<1	<1	<0.01	<10	<1	<10	<2
STD-ME-6 expected							10200								5170
STD-ME-6 result		1858	27	1.51	24	445	>10000	435	11	178	0.24	<10	34	<10	5535



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Bill koe Carson
37 Lewes Blvd Suite 102a
Whitehorse, Y.T. Y1A 4S5

		Zr 30-4A-TR ppm
Sample Description	Sample Type	1
MJR-001	Rock	110
MJR-001 Dup		110
QCV1010-00009-0002-BLK		<1
STD-ME-6 expected		
STD-ME-6 result		149
MJR-019	Rock	110
MJR-019 Dup		100
QCV1010-00009-0005-BLK		<1
STD-ME-6 expected		
STD-ME-6 result		146

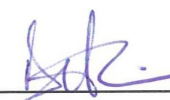
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10-360-03200-01

Inspectorate Exploration & Mining Services Ltd.
#200 - 11620 Horseshoe Way
Richmond, British Columbia V7A 4V5 Canada
Phone: 604-272-7818

Distribution List Attention: Bill koe Carson 37 Lewes Blvd Suite 102a Whitehorse, Y.T. Y1A 4S5 Phone: 867-456-7930 EMail: prospector@hushmail.com	<table border="0"> <tr> <td>Submitted By: Bill koe Carson 37 Lewes Blvd Suite 102a Whitehorse, Y.T. Y1A 4S5</td> <td>Date Received: 10/13/2010 Date Completed: 10/18/2010 Invoice:</td> </tr> <tr> <td colspan="2">Attention: Bill koe Carson</td> </tr> <tr> <td colspan="2">Project: McConnells Jest Description: Re:10-360-03007-01, 10-360-03009-01</td> </tr> <tr> <td> <table border="0"> <tr> <th>Samples</th> <th>Type</th> <th>Preparation Description</th> </tr> <tr> <td>37</td> <td>Pulp</td> <td>SP-PU/Pulp Handling, submitted pulps</td> </tr> </table> </td> <td> <table border="0"> <tr> <th>Method</th> <th>Description</th> </tr> <tr> <td>Au-1AT-AA</td> <td>Au, 1AT Fire Assay, AAS</td> </tr> </table> </td> </tr> </table>	Submitted By: Bill koe Carson 37 Lewes Blvd Suite 102a Whitehorse, Y.T. Y1A 4S5	Date Received: 10/13/2010 Date Completed: 10/18/2010 Invoice:	Attention: Bill koe Carson		Project: McConnells Jest Description: Re:10-360-03007-01, 10-360-03009-01		<table border="0"> <tr> <th>Samples</th> <th>Type</th> <th>Preparation Description</th> </tr> <tr> <td>37</td> <td>Pulp</td> <td>SP-PU/Pulp Handling, submitted pulps</td> </tr> </table>	Samples	Type	Preparation Description	37	Pulp	SP-PU/Pulp Handling, submitted pulps	<table border="0"> <tr> <th>Method</th> <th>Description</th> </tr> <tr> <td>Au-1AT-AA</td> <td>Au, 1AT Fire Assay, AAS</td> </tr> </table>	Method	Description	Au-1AT-AA	Au, 1AT Fire Assay, AAS
Submitted By: Bill koe Carson 37 Lewes Blvd Suite 102a Whitehorse, Y.T. Y1A 4S5	Date Received: 10/13/2010 Date Completed: 10/18/2010 Invoice:																		
Attention: Bill koe Carson																			
Project: McConnells Jest Description: Re:10-360-03007-01, 10-360-03009-01																			
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Samples	Type	Preparation Description																	
37	Pulp	SP-PU/Pulp Handling, submitted pulps																	
Method	Description																		
Au-1AT-AA	Au, 1AT Fire Assay, AAS																		

The results of this assay were based solely upon the content of the sample submitted. Any decision to invest should be made only after the potential investment value of the claim or deposit has been determined based on the results of assays of multiple samples of geologic materials collected by the prospective investor or by a qualified person selected by him and based on an evaluation of all engineering data which is available concerning any proposed project. For our complete terms and conditions please see our website at www.inspectorate.com.

By 
David Chiu, BC Certified Assayer

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#200 - 11620 Horseshoe Way

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Certificate of Analysis

10-360-03200-01**Bill koe Carson****37 Lewes Blvd Suite 102a****Whitehorse, Y.T. Y1A 4S5**

		Au Au-1AT-AA
Sample Description	Sample Type	ppb
		5
MJSED 001	Pulp	23
MJSED 002	Pulp	7
MJSED 005	Pulp	12
MJSED 006	Pulp	558
MJSED 007	Pulp	10
MJSED 008	Pulp	15
MJSED 009	Pulp	305
MJSED 010	Pulp	12
MJSED 011	Pulp	29
MJR-001	Pulp	7
MJR-002	Pulp	13
MJR-003	Pulp	79
MJR-004	Pulp	<5
MJR-005	Pulp	7
MJR-006	Pulp	13
MJR-007	Pulp	8
MJR-008	Pulp	10
MJR-009	Pulp	6
MJR-010	Pulp	8
MJR-011	Pulp	29
MJR-012	Pulp	6
MJR-013	Pulp	7
MJR-014	Pulp	6
MJR-015	Pulp	8
MJR-016	Pulp	13
MJR-017	Pulp	8
MJR-018	Pulp	6
MJR-019	Pulp	121
MJR-020	Pulp	10
MJR-021	Pulp	8
MJR-022	Pulp	11
MJR-023	Pulp	9
MJR-024	Pulp	159
MJR-025	Pulp	11
MJR-026	Pulp	17
MJR-027	Pulp	11
MJR-028	Pulp	7



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Bill koe Carson
37 Lewes Blvd Suite 102a
Whitehorse, Y.T. Y1A 4S5

		Au
		Au-1AT-AA
Sample	Sample	ppb
Description	Type	5
MJSED 001	Pulp	23
MJSED 001 Dup		14
STD-Oxi67 expected		1817
STD-Oxi67 result		1864
MJR-010	Pulp	8
MJR-010 Dup		6
QCV1010-00303-0004-BLK		8
MJR-028	Pulp	7
MJR-028 Dup		6
QCV1010-00303-0006-BLK		5
STD-Oxi67 expected		1817
STD-Oxi67 result		1840

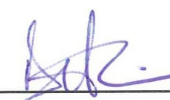
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10-360-03008-01

Inspectorate Exploration & Mining Services Ltd.
#200 - 11620 Horseshoe Way
Richmond, British Columbia V7A 4V5 Canada
Phone: 604-272-7818

Distribution List Attention: Bill koe Carson 37 Lewes Blvd Suite 102a Whitehorse, Y.T. Y1A 4S5 Phone: 867-456-7930 EMail: prospector@hushmail.com	Submitted By: Bill koe Carson 37 Lewes Blvd Suite 102a Whitehorse, Y.T. Y1A 4S5 Attention: Bill koe Carson Project: McConnells Jest Description: Date Received: 09/29/2010 Date Completed: 10/14/2010 Invoice: <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr> <th style="width: 15%;">Samples</th> <th style="width: 15%;">Type</th> <th style="width: 70%;">Preparation Description</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">1</td> <td style="text-align: center;">Other</td> <td>SP-SS-1K/Soils, Humus Sediments 1kg dried, sieved and riffle split</td> </tr> </tbody> </table> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr> <th style="width: 30%;">Method</th> <th style="width: 70%;">Description</th> </tr> </thead> <tbody> <tr> <td>30-4A-TR</td> <td>30 Element, 4 Acid, ICP, Trace Level</td> </tr> <tr> <td>SP-H2O</td> <td>Moisture</td> </tr> </tbody> </table>	Samples	Type	Preparation Description	1	Other	SP-SS-1K/Soils, Humus Sediments 1kg dried, sieved and riffle split	Method	Description	30-4A-TR	30 Element, 4 Acid, ICP, Trace Level	SP-H2O	Moisture
Samples	Type	Preparation Description											
1	Other	SP-SS-1K/Soils, Humus Sediments 1kg dried, sieved and riffle split											
Method	Description												
30-4A-TR	30 Element, 4 Acid, ICP, Trace Level												
SP-H2O	Moisture												

The results of this assay were based solely upon the content of the sample submitted. Any decision to invest should be made only after the potential investment value of the claim or deposit has been determined based on the results of assays of multiple samples of geologic materials collected by the prospective investor or by a qualified person selected by him and based on an evaluation of all engineering data which is available concerning any proposed project. For our complete terms and conditions please see our website at www.inspectorate.com.

By 
David Chiu, BC Certified Assayer



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#200 - 11620 Horseshoe Way

Richmond, British Columbia V7A 4V5
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Certificate of Analysis

10-360-03008-01

Bill koe Carson

37 Lewes Blvd Suite 102a

Whitehorse, Y.T. Y1A 4S5

Sample Description	Sample Type	Au	Ag	Al	As	Ba	Bi	Ca	Cd	Co	Cr	Cu	Fe	K	La
		Au-1AT-AA	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR
		ppb	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	%	%	ppm
		5	0.5	0.01	5	10	2	0.01	0.5	1	1	1	0.01	0.01	10
MJSED -012 (Moss)	Other	NS	<0.5	0.19	47	234	2	2.33	<0.5	3	3	19	2.71	0.19	<10



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#200 - 11620 Horseshoe Way

Richmond, British Columbia V7A 4V5
Canada

Certificate of Analysis

10-360-03008-01

Bill koe Carson

37 Lewes Blvd Suite 102a

Whitehorse, Y.T. Y1A 4S5

Sample Description	Sample Type	Mg	Mn	Mo	Na	Ni	P	Pb	Sb	Sc	Sr	Ti	Tl	V	W
		30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR
		%	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm
		0.01	5	1	0.01	1	10	2	5	1	1	0.01	10	1	10
MJSED -012 (Moss)	Other	0.35	2512	<1	0.05	7	1167	<2	<5	<1	111	<0.01	<10	1	<10



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Richmond, British Columbia V7A 4V5
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Certificate of Analysis

10-360-03008-01

Bill koe Carson
37 Lewes Blvd Suite 102a
Whitehorse, Y.T. Y1A 4S5

Sample Description	Sample Type	Zn	Zr	Moisture
		30-4A-TR	30-4A-TR	SP-H2O
		ppm	ppm	%
		2	1	0.01
MJSED -012 (Moss)	Other	80	36	10.20



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Bill koe Carson
37 Lewes Blvd Suite 102a
Whitehorse, Y.T. Y1A 4S5

Sample Description	Sample Type	Au	Ag	Al	As	Ba	Bi	Ca	Cd	Co	Cr	Cu	Fe	K	La
		Au-1AT-AA ppb	30-4A-TR ppm	30-4A-TR %	30-4A-TR ppm	30-4A-TR ppm	30-4A-TR ppm	30-4A-TR %	30-4A-TR ppm	30-4A-TR ppm	30-4A-TR ppm	30-4A-TR ppm	30-4A-TR %	30-4A-TR %	30-4A-TR ppm
		5	0.5	0.01	5	10	2	0.01	0.5	1	1	1	0.01	0.01	10
MJSED -012 (Moss)	Other		<0.5	0.19	47	234	2	2.33	<0.5	3	3	19	2.71	0.19	<10
MJSED -012 (Moss) Dup			<0.5	0.20	48	243	<2	2.34	<0.5	3	3	19	2.80	0.18	<10
MJSED -012 (Moss)	Other	NS													
MJSED -012 (Moss) Dup		NS													



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Certificate of Analysis

10-360-03008-01

Bill koe Carson
37 Lewes Blvd Suite 102a
Whitehorse, Y.T. Y1A 4S5

Sample Description	Sample Type	Mg	Mn	Mo	Na	Ni	P	Pb	Sb	Sc	Sr	Ti	Tl	V	W
		30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR	30-4A-TR
		%	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm
		0.01	5	1	0.01	1	10	2	5	1	1	0.01	10	1	10
MJSED -012 (Moss)	Other	0.35	2512	<1	0.05	7	1167	<2	<5	<1	111	<0.01	<10	1	<10
MJSED -012 (Moss) Dup		0.36	2582	<1	0.05	7	1156	<2	<5	<1	111	<0.01	<10	1	<10



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10-360-03008-01

Bill koe Carson
37 Lewes Blvd Suite 102a
Whitehorse, Y.T. Y1A 4S5

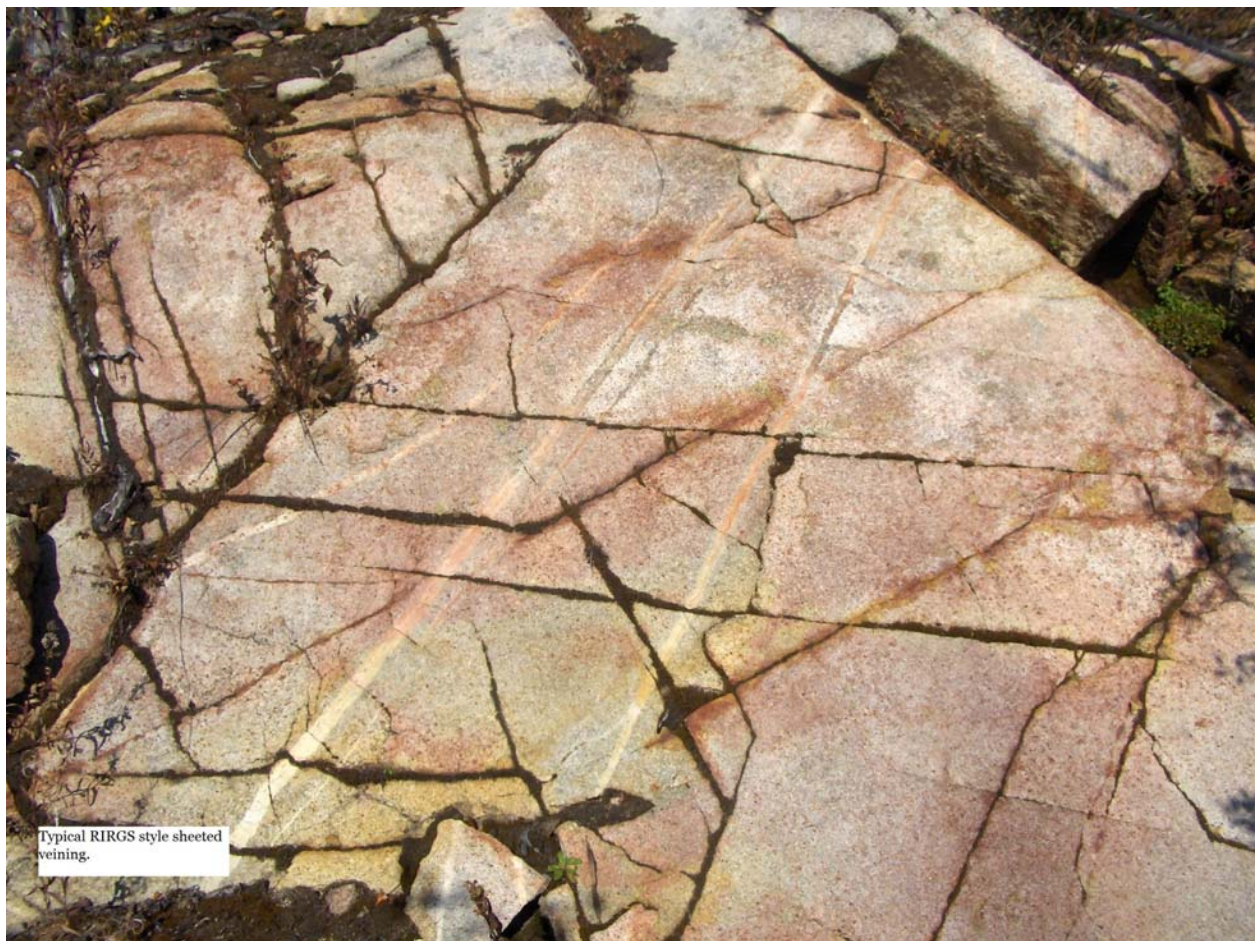
Sample Description	Sample Type	Zn	Zr	Moisture
		30-4A-TR	30-4A-TR	SP-H2O
		ppm	ppm	%
		2	1	0.01
MJSED -012 (Moss)	Other	80	36	
MJSED -012 (Moss) Dup		79	36	
MJSED -012 (Moss)	Other			10.20
MJSED -012 (Moss) Dup				10.65

Appendix 4

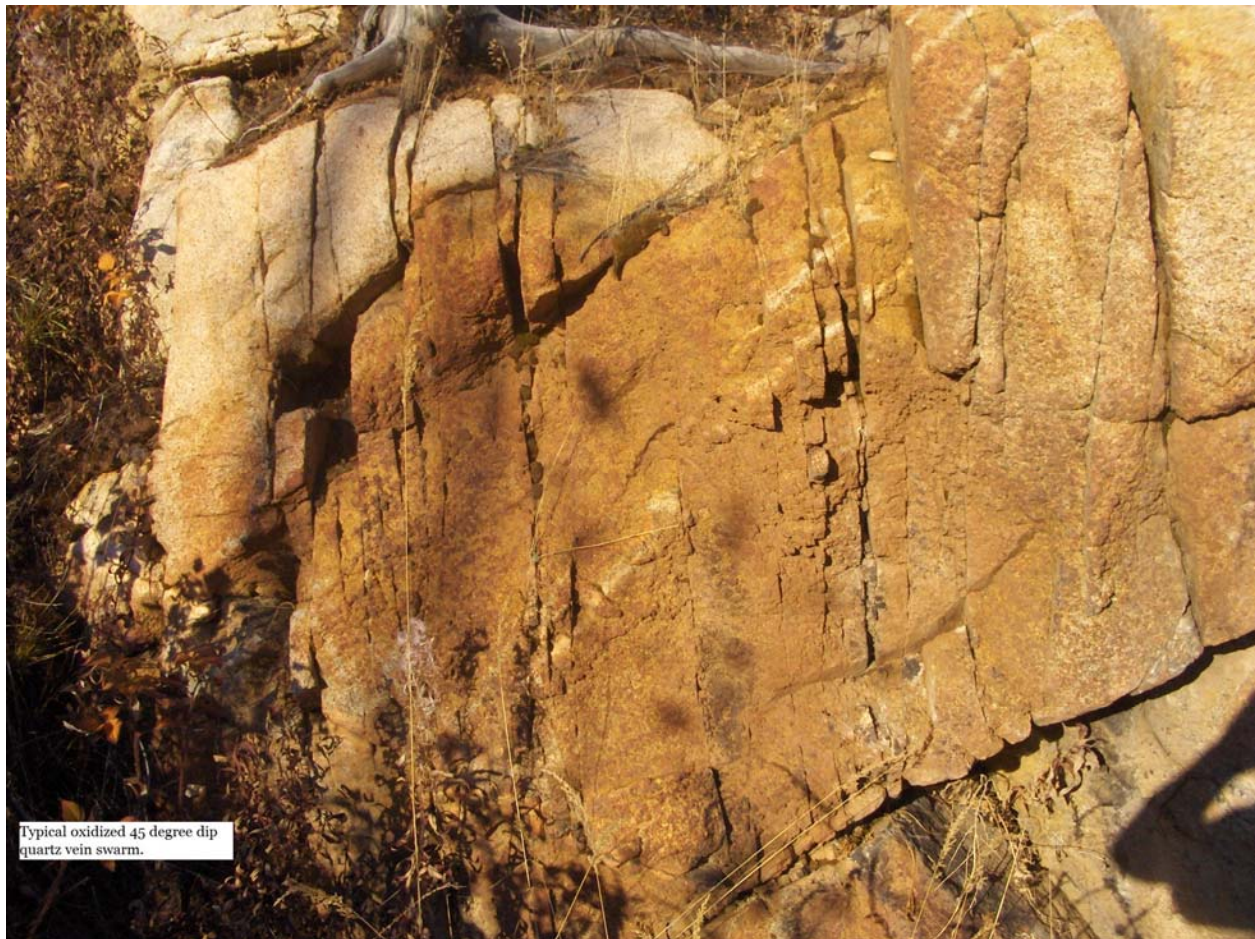
Photographs



Sub-crop: Sheeted quartz veins with alteration halos in granodiorite



Outcrop: Sheeted quartz vein with alteration halo. Typical of reduced intrusion related gold systems.



Outcrop: Sheeted vein system in heavily oxidized granodiorite.

Appendix 5

Individual Claim Details

McConnell Property

District	Grant Number	Reg Type	Claim Name	Claim Nbr	Claim Owner	Operation Recording Date	Staking Date	Claim Expiry Date	Requested Expiry Date	Status	NTS Map Number
Mayo	YD16701	Quartz	McConnells Jest	1	Bill Koe-Carson - 100%	5/21/2010	5/21/2010	5/21/2011	5/1/2013	Active	106D03
Mayo	YD16702	Quartz	McConnells Jest	2	Bill Koe-Carson - 100%	5/21/2010	5/21/2010	5/21/2011	5/1/2013	Active	106D03
Mayo	YD16703	Quartz	McConnells Jest	3	Bill Koe-Carson - 100%	5/21/2010	5/21/2010	5/21/2011	5/1/2013	Active	106D03
Mayo	YD16704	Quartz	McConnells Jest	4	Bill Koe-Carson - 100%	5/21/2010	5/21/2010	5/21/2011	5/1/2013	Active	106D03
Mayo	YD16705	Quartz	McConnells Jest	5	Bill Koe-Carson - 100%	5/21/2010	5/21/2010	5/21/2011	5/1/2013	Active	106D03
Mayo	YD16706	Quartz	McConnells Jest	6	Bill Koe-Carson - 100%	5/21/2010	5/21/2010	5/21/2011	5/1/2013	Active	106D03
Mayo	YD16707	Quartz	McConnells Jest	7	Bill Koe-Carson - 100%	5/21/2010	5/21/2010	5/21/2011	5/1/2013	Active	106D03
Mayo	YD16708	Quartz	McConnells Jest	8	Bill Koe-Carson - 100%	5/21/2010	5/21/2010	5/21/2011	5/1/2013	Active	106D03
Mayo	YD16709	Quartz	McConnells Jest	9	Bill Koe-Carson - 100%	5/21/2010	5/21/2010	5/21/2011	5/1/2013	Active	106D03
Mayo	YD16710	Quartz	McConnells Jest	10	Bill Koe-Carson - 100%	5/21/2010	5/21/2010	5/21/2011	5/1/2013	Active	106D03
Mayo	YD16711	Quartz	McConnells Jest	11	Bill Koe-Carson - 100%	5/21/2010	5/21/2010	5/21/2011	5/1/2013	Active	106D03
Mayo	YD16712	Quartz	McConnells Jest	12	Bill Koe-Carson - 100%	5/21/2010	5/21/2010	5/21/2011	5/1/2013	Active	106D03
Mayo	YD16713	Quartz	McConnells Jest	13	Bill Koe-Carson - 100%	5/21/2010	5/21/2010	5/21/2011	5/1/2013	Active	106D03
Mayo	YD16714	Quartz	McConnells Jest	14	Bill Koe-Carson - 100%	5/21/2010	5/21/2010	5/21/2011	5/1/2013	Active	106D03
Mayo	YD16715	Quartz	McConnells Jest	15	Bill Koe-Carson - 100%	5/21/2010	5/21/2010	5/21/2011	5/1/2013	Active	106D03
Mayo	YD16716	Quartz	McConnells Jest	16	Bill Koe-Carson - 100%	5/21/2010	5/21/2010	5/21/2011	5/1/2013	Active	106D03
Mayo	YD16717	Quartz	McConnells Jest	17	Bill Koe-Carson - 100%	5/21/2010	5/21/2010	5/21/2011	5/1/2013	Active	106D03
Mayo	YD16718	Quartz	McConnells Jest	18	Bill Koe-Carson - 100%	5/21/2010	5/21/2010	5/21/2011	5/1/2013	Active	106D03
Mayo	YD16719	Quartz	McConnells Jest	19	Bill Koe-Carson - 100%	5/21/2010	5/21/2010	5/21/2011	5/1/2013	Active	106D03
Mayo	YD16720	Quartz	McConnells Jest	20	Bill Koe-Carson - 100%	5/21/2010	5/21/2010	5/21/2011	5/1/2013	Active	106D03
Mayo	YD16721	Quartz	McConnells Jest	21	Bill Koe-Carson - 100%	5/21/2010	5/21/2010	5/21/2011	5/1/2013	Active	106D03
Mayo	YD16722	Quartz	McConnells Jest	22	Bill Koe-Carson - 100%	5/21/2010	5/21/2010	5/21/2011	5/1/2013	Active	106D03
Mayo	YD16723	Quartz	McConnells Jest	23	Bill Koe-Carson - 100%	7/19/2010	7/9/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD16724	Quartz	McConnells Jest	24	Bill Koe-Carson - 100%	7/19/2010	7/9/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD16725	Quartz	McConnells Jest	25	Bill Koe-Carson - 100%	7/19/2010	7/9/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD16726	Quartz	McConnells Jest	26	Bill Koe-Carson - 100%	7/19/2010	7/9/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD16727	Quartz	McConnells Jest	27	Bill Koe-Carson - 100%	7/19/2010	7/9/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD16728	Quartz	McConnells Jest	28	Bill Koe-Carson - 100%	7/19/2010	7/9/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD16729	Quartz	McConnells Jest	29	Bill Koe-Carson - 100%	7/19/2010	7/9/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD16730	Quartz	McConnells Jest	30	Bill Koe-Carson - 100%	7/19/2010	7/9/2010	7/19/2011	5/1/2013	Active	106D03

McConnell Property

District	Grant Number	Reg Type	Claim Name	Claim Nbr	Claim Owner	Operation Recording Date	Staking Date	Claim Expiry Date	Requested Expiry Date	Status	NTS Map Number
Mayo	YD54705	Quartz	McConnells Jest	45	Bill Koe-Carson - 100%	7/19/2010	7/10/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54706	Quartz	McConnells Jest	46	Bill Koe-Carson - 100%	7/19/2010	7/10/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54707	Quartz	McConnells Jest	47	Bill Koe-Carson - 100%	7/19/2010	7/11/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54708	Quartz	McConnells Jest	48	Bill Koe-Carson - 100%	7/19/2010	7/11/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54709	Quartz	McConnells Jest	49	Bill Koe-Carson - 100%	7/19/2010	7/11/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54710	Quartz	McConnells Jest	50	Bill Koe-Carson - 100%	7/19/2010	7/11/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54711	Quartz	McConnells Jest	51	Bill Koe-Carson - 100%	7/19/2010	7/11/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54712	Quartz	McConnells Jest	52	Bill Koe-Carson - 100%	7/19/2010	7/11/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54713	Quartz	McConnells Jest	53	Bill Koe-Carson - 100%	7/19/2010	7/11/2010	7/19/2011	5/1/2013	Active	105M14
Mayo	YD54714	Quartz	McConnells Jest	54	Bill Koe-Carson - 100%	7/19/2010	7/11/2010	7/19/2011	5/1/2013	Active	105M14
Mayo	YD54715	Quartz	McConnells Jest	55	Bill Koe-Carson - 100%	7/19/2010	7/12/2010	7/19/2011	5/1/2013	Active	105M14
Mayo	YD54716	Quartz	McConnells Jest	56	Bill Koe-Carson - 100%	7/19/2010	7/12/2010	7/19/2011	5/1/2013	Active	105M14
Mayo	YD54717	Quartz	McConnells Jest	57	Bill Koe-Carson - 100%	7/19/2010	7/12/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54718	Quartz	McConnells Jest	58	Bill Koe-Carson - 100%	7/19/2010	7/12/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54719	Quartz	McConnells Jest	59	Bill Koe-Carson - 100%	7/19/2010	7/12/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54720	Quartz	McConnells Jest	60	Bill Koe-Carson - 100%	7/19/2010	7/12/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54721	Quartz	McConnells Jest	61	Bill Koe-Carson - 100%	7/19/2010	7/12/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54722	Quartz	McConnells Jest	62	Bill Koe-Carson - 100%	7/19/2010	7/12/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54723	Quartz	McConnells Jest	63	Bill Koe-Carson - 100%	7/19/2010	7/13/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54724	Quartz	McConnells Jest	64	Bill Koe-Carson - 100%	7/19/2010	7/13/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54725	Quartz	McConnells Jest	65	Bill Koe-Carson - 100%	7/19/2010	7/13/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54726	Quartz	McConnells Jest	66	Bill Koe-Carson - 100%	7/19/2010	7/13/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54727	Quartz	McConnells Jest	67	Bill Koe-Carson - 100%	7/19/2010	7/13/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54728	Quartz	McConnells Jest	68	Bill Koe-Carson - 100%	7/19/2010	7/13/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54729	Quartz	McConnells Jest	69	Bill Koe-Carson - 100%	7/19/2010	7/13/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54730	Quartz	McConnells Jest	70	Bill Koe-Carson - 100%	7/19/2010	7/13/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54731	Quartz	McConnells Jest	71	Bill Koe-Carson - 100%	7/19/2010	7/13/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54732	Quartz	McConnells Jest	72	Bill Koe-Carson - 100%	7/19/2010	7/13/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54733	Quartz	McConnells Jest	73	Bill Koe-Carson - 100%	7/19/2010	7/13/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54734	Quartz	McConnells Jest	74	Bill Koe-Carson - 100%	7/19/2010	7/13/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54735	Quartz	McConnells Jest	75	Bill Koe-Carson - 100%	7/19/2010	7/15/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54736	Quartz	McConnells Jest	76	Bill Koe-Carson - 100%	7/19/2010	7/15/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54737	Quartz	McConnells Jest	77	Bill Koe-Carson - 100%	7/19/2010	7/15/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54738	Quartz	McConnells Jest	78	Bill Koe-Carson - 100%	7/19/2010	7/15/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54739	Quartz	McConnells Jest	79	Bill Koe-Carson - 100%	7/19/2010	7/15/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54740	Quartz	McConnells Jest	80	Bill Koe-Carson - 100%	7/19/2010	7/15/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54741	Quartz	McConnells Jest	81	Bill Koe-Carson - 100%	7/19/2010	7/15/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54742	Quartz	McConnells Jest	82	Bill Koe-Carson - 100%	7/19/2010	7/15/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54743	Quartz	McConnells Jest	83	Bill Koe-Carson - 100%	7/19/2010	7/15/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54744	Quartz	McConnells Jest	84	Bill Koe-Carson - 100%	7/19/2010	7/15/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54745	Quartz	McConnells Jest	85	Bill Koe-Carson - 100%	7/19/2010	7/15/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54746	Quartz	McConnells Jest	86	Bill Koe-Carson - 100%	7/19/2010	7/15/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54747	Quartz	McConnells Jest	87	Bill Koe-Carson - 100%	7/19/2010	7/15/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54748	Quartz	McConnells Jest	88	Bill Koe-Carson - 100%	7/19/2010	7/15/2010	7/19/2011	5/1/2013	Active	106D03

McConnell Property

District	Grant Number	Reg Type	Claim Name	Claim Nbr	Claim Owner	Operation Recording Date	Staking Date	Claim Expiry Date	Requested Expiry Date	Status	NTS Map Number
Mayo	YD54749	Quartz	McConnells Jest	89	Bill Koe-Carson - 100%	7/19/2010	7/15/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54750	Quartz	McConnells Jest	90	Bill Koe-Carson - 100%	7/19/2010	7/15/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54751	Quartz	McConnells Jest	91	Bill Koe-Carson - 100%	7/19/2010	7/15/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54752	Quartz	McConnells Jest	92	Bill Koe-Carson - 100%	7/19/2010	7/15/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54753	Quartz	McConnells Jest	93	Bill Koe-Carson - 100%	7/19/2010	7/15/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54754	Quartz	McConnells Jest	94	Bill Koe-Carson - 100%	7/19/2010	7/15/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54755	Quartz	McConnells Jest	95	Bill Koe-Carson - 100%	7/19/2010	7/16/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54756	Quartz	McConnells Jest	96	Bill Koe-Carson - 100%	7/19/2010	7/16/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54757	Quartz	McConnells Jest	97	Bill Koe-Carson - 100%	7/19/2010	7/16/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54758	Quartz	McConnells Jest	98	Bill Koe-Carson - 100%	7/19/2010	7/16/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54759	Quartz	McConnells Jest	99	Bill Koe-Carson - 100%	7/19/2010	7/16/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54760	Quartz	McConnells Jest	100	Bill Koe-Carson - 100%	7/19/2010	7/16/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54761	Quartz	McConnells Jest	101	Bill Koe-Carson - 100%	7/19/2010	7/16/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54762	Quartz	McConnells Jest	102	Bill Koe-Carson - 100%	7/19/2010	7/16/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54763	Quartz	McConnells Jest	103	Bill Koe-Carson - 100%	7/19/2010	7/16/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54764	Quartz	McConnells Jest	104	Bill Koe-Carson - 100%	7/19/2010	7/17/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54765	Quartz	McConnells Jest	105	Bill Koe-Carson - 100%	7/19/2010	7/17/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54766	Quartz	McConnells Jest	106	Bill Koe-Carson - 100%	7/19/2010	7/17/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54767	Quartz	McConnells Jest	107	Bill Koe-Carson - 100%	7/19/2010	7/17/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54768	Quartz	McConnells Jest	108	Bill Koe-Carson - 100%	7/19/2010	7/17/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54769	Quartz	McConnells Jest	109	Bill Koe-Carson - 100%	7/19/2010	7/17/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54770	Quartz	McConnells Jest	110	Bill Koe-Carson - 100%	7/19/2010	7/17/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54771	Quartz	McConnells Jest	111	Bill Koe-Carson - 100%	7/19/2010	7/17/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54772	Quartz	McConnells Jest	112	Bill Koe-Carson - 100%	7/19/2010	7/17/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54773	Quartz	McConnells Jest	113	Bill Koe-Carson - 100%	7/19/2010	7/17/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54774	Quartz	McConnells Jest	114	Bill Koe-Carson - 100%	7/19/2010	7/17/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54775	Quartz	McConnells Jest	115	Bill Koe-Carson - 100%	7/19/2010	7/17/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54776	Quartz	McConnells Jest	116	Bill Koe-Carson - 100%	7/19/2010	7/17/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54777	Quartz	McConnells Jest	117	Bill Koe-Carson - 100%	7/19/2010	7/17/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54778	Quartz	McConnells Jest	118	Bill Koe-Carson - 100%	7/19/2010	7/17/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54779	Quartz	McConnells Jest	119	Bill Koe-Carson - 100%	7/19/2010	7/17/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD54780	Quartz	McConnells Jest	120	Bill Koe-Carson - 100%	7/19/2010	7/17/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD61470	Quartz	McConnells Jest	121	Bill Koe-Carson - 100%	7/19/2010	7/17/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD61471	Quartz	McConnells Jest	122	Bill Koe-Carson - 100%	7/19/2010	7/17/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD61472	Quartz	McConnells Jest	123	Bill Koe-Carson - 100%	7/19/2010	7/17/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD61473	Quartz	McConnells Jest	124	Bill Koe-Carson - 100%	7/19/2010	7/17/2010	7/19/2011	5/1/2013	Active	106D03
Mayo	YD61474	Quartz	McConnells Jest	125	Bill Koe-Carson - 100%	7/19/2010	7/17/2010	7/19/2011	5/1/2013	Active	106D03

Total	125
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Appendix 6

Statement of Qualifications

I, Tyler Bourne, of the City of Vancouver, in the Province of British Columbia, do hereby certify that:

- 1) I am an employee and Geologist with Golden Predator Canada Corp. with an address at 201A-170 Titanium Way, Whitehorse, Yukon, Y1A 0G1.
- 2) I graduated from the University of British Columbia with a B.Sc. in Earth and Environmental Science in 2009.
- 3) From 2007 to present, I have been actively engaged in mineral exploration in Canada, with a focus in gold exploration.
- 4) The information for this report is based on information as itemized in the reference section of this report and from works the owner of this report performed on the McConnell Jest claims from July 5th 2010 to September 25th 2010

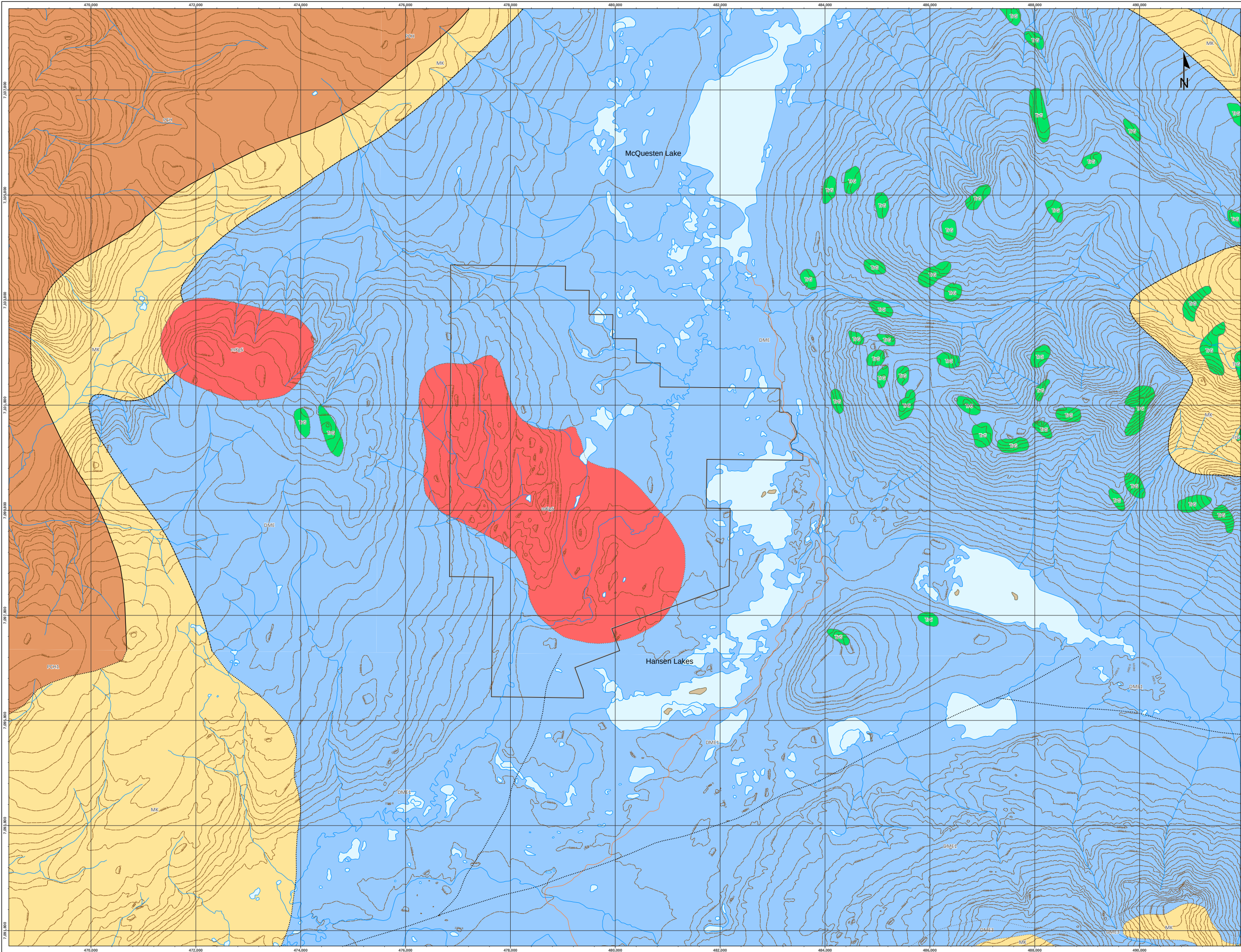
Dated this 5th day of May 2010

Respectfully submitted

Tyler Bourne, B.Sc.

Geologist

Golden Predator Canada Corp.



Regional Lithological Unit

Source: GSC & YGS, 2008

MID-CRETACEOUS

mKgs: SELWYN SUITE: resistant, blocky, fine to coarse grained equigranular to porphyritic (K-feldspar) biotite quartz monzonite and granodiorite and minor quartz diorite; minor leuco-quartz monzonite and syenite

TRIASSIC

TrG: GALENA SUITE: massive, medium-grained hornblende diorite and gabbro sills; massive chloritic and locally serpentinitized greenstone (diorite, gabbro, and altered equivalents) sills; minor occurrences of possible mid- to Late Paleozoic age

MISSISSIPPIAN

MK: KENO HILL: massive to thick bedded quartz arenite; thin to medium bedded quartz arenite interstratified with black shale or carbonaceous phyllite; local scour surfaces and shale intraclasts; locally foliated and lineated (Keno Hill Quartzite)

DEVONIAN AND MISSISSIPPIAN

DME: EARN: complex assemblage of submarine fan and channel deposits (1), (5) within black siliceous shale and chert (2), (4) and including separated small occurrences of felsic volcanic rocks (3); barite common, and many occurrences of stratiform Pb-Zn

DME1: EARN: thin bedded, laminated slate with thin to thickly interbedded fine to medium grained chert-quartz arenite and wacke; thick members of chert pebble conglomerate; black siliceous siltstone; nodular and bedded barite; rare limestone

DME3: EARN: massive felsic to intermediate volcanic flows, tuffs and subvolcanic plug(s); locally highly altered; greenish chert and minor black slate; quartz eye quartz-sericite chlorite phyllite; local vesicular or amygdaloidal basalt, locally pillowed

UPPER PROTEROZOIC TO LOWER CAMBRIAN

PCH: HYLAND: consists upwards of coarse turbiditic clastics (1), limestone (2) and fine clastics typified by maroon and green shale (3); may include younger (4) units; includes scattered mafic volcanic rocks (5)

PCH1: HYLAND: thin/thick bedded, brown/pale green shale, fine to coarse grnd qtz-rich sandstone, grit and qtz pebble conglomerate; minor argillaceous limestone; phyllite, quartzofeldspathic and micaceous psammite, gritty psammite and minor marble

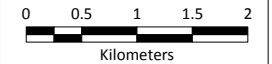
Contact	Fault
defined	defined
approximate	approximate
assumed	assumed
extrapolated	extrapolated

Topography
Unpaved Road
Watercourse
Waterbody
Island
Elevation Contour (100ft)
McConnell Claim Boundary



McConnell Project

Claim Outline with Regional Geology



Scale: 1:25,000	Map ID: Pocket 1
Draw Date: 2011/05/01	Rev. Date: 2011/05/04
Version: 1	Figure: 1
Author: T. Bourne	Office: Vancouver
Location: 65 km NE of Mayo, NTS 105M13/14 & 106D03/04	
Projection: NAD 1983, UTM Zone 8N	
Filename: MCC_20110504_Claim_wGeology.mxd	