

**GEOLOGICAL AND GEOCHEMICAL
ASSESSMENT REPORT FOR DASHA & SOPHIA
LICENCES**

MAYO MINING DISTRICT

YUKON TERRITORY

Claim Name		Grant No.
Dasha	1-6	YC 10603 – YC 10608
Sophia	1-4	YC 09949 – YC 09952

Owned by Overland Resources Yukon Limited and 18526 Yukon Inc

For work undertaken July, 2010

By Overland Resources Yukon Ltd.

NTS 105K/16

Dasha : 646000E, 6988000N NAD83 Zone8

Sophia : 643000E, 6987000N NAD 83 Zone 8

Prepared by: Alex Tolson, Project Geologist

Supervisor: Hugh Alan Bresser, Managing Director

Date: January, 2011

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INTRODUCTION

This report has been prepared in accordance with the guidelines outlined by Yukon *Energy Mines Resources* (EMR) to detail the representation work undertaken and submitted for assessment for the of group of quartz mining claims collectively known by as the Dasha and Sophia Claims by Overland Resources Limited (Overland) in 2010.

Claim Name		Grant No.
Dasha	1-6	YC 10603 – YC 10608
Sophia	1-4	YC 09949 – YC 09952

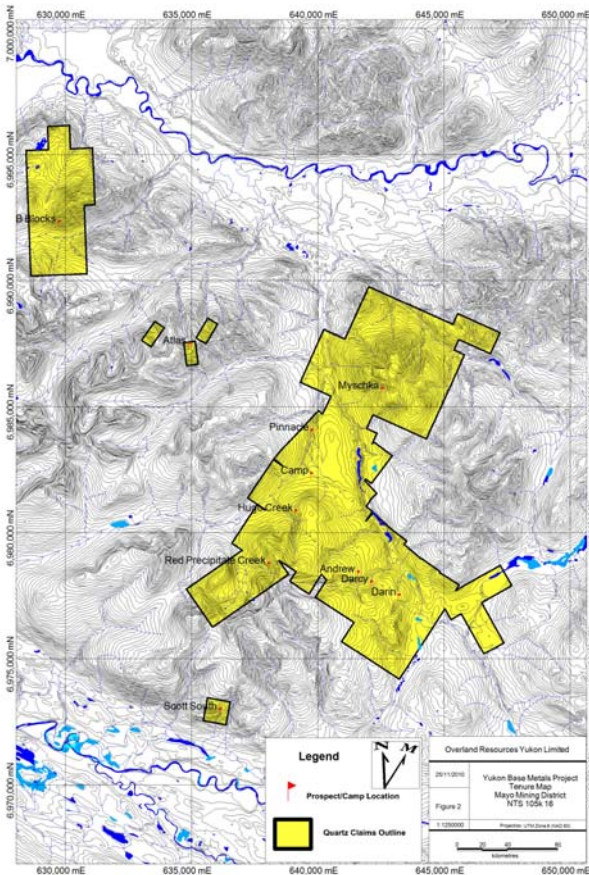
Table1. List of Quartz Mining Claims subject of application for certificate of work owned by 90% Overland Resources Yukon Limited and 10% 18526 Yukon Inc

Work submitted for assessment on the purposes to EMR for the Dasha and Sophia Claims was conducted in July 2010 by Overland on quartz mining claim Andrew 6 (YB65801). The claims form part of a contiguous group of claims which include the Dasha and Sophia Claims.

PROPERTY DESCRIPTION AND LOCATION

The Yukon Base Metal Project is situated 110 km north of the town of Faro, Yukon (Figure 1) and consists of 517 full and fractional Quartz Mineral Claims covering approximately 9403 hectares within the Mayo Mining District (Figure 2). The Project is located within NTS map sheet 105K/16. The coordinates of the approximate center of the property are 62° 55' 33" N latitude and 132° 13' 7" W longitude (NAD 83, UTM Zone 8, 641 070 mE and 6 980 155 mN).





Claim Status

The Quartz Mineral Claims that comprise the Yukon Base Metal Project are owned 90% by Overland Resources Yukon Limited and 10% by 18526 Yukon Inc. Overland Resources Yukon Limited has the responsibility of permitting, claim maintenance, assessment filing and reporting and associated fees.

The claims lie on crown land, and surface rights belong to the crown. They do not lie within or near any park, special management zones, first nation settlement lands or land selections. The claims are situated within the traditional lands of three First Nations

All claims are currently in good standing.

ACCESS, CLIMATE, LOCAL RESOURCES, INFRASTRUCTURE, PHYSIOGRAPHY

Access

The Yukon Base Metal Project is accessible by helicopter and short take off and landing-capable fixed-wing aircraft via a 400m unsealed airstrip located at 132°14'20" W and 62°56'20" N (UTM NAD83; 640,090mE and 6, 982,690mN). Heavy equipment and bulk supplies can be delivered to the property via an 85km winter trail which was re-established in winter 2008 from the North Canol Road at Dragon Lake.

Climate

Temperatures at the Yukon Base Metal Project typically range from 8°C to 26°C in the summer and from -30°C to +6°C in the winter. Annual precipitation ranges from 120mm to 200mm, including 0.8m to 1.5m of snow accumulation in the winter months.

Local Resources

No local communities or towns are within 50km of the Yukon Base Metal Project and as such all resources must be brought into the project area. Personnel for construction, mining,

exploration, labour and support are available in the communities of Faro, Ross River and Watson Lake as well as the Territorial capital of Whitehorse. Faro and Ross River are 100km southwest and 115km south of the property respectively.

Infrastructure

Infrastructure near the Yukon Base Metal Project includes the Canol Road and Robert Campbell Highway. The Canol Road extends for 458km from the Yukon-Northwest Territories border to Johnson's Crossing on the Alaska Highway south of Whitehorse. Northeast of the Pelly River at Dragon Lake, the Canol road comes to within 60km of the Yukon Base Metal Project where the winter access trail into the property begins.

Both Ross River and Faro are serviced by electrical transmission lines sourced from the Aishihik hydroelectric facility to the west.

Physiography

The Yukon Base Metal Project is located within the South Fork Range of the Yukon Plateau, east of the Tintina Trench and west of the MacKenzie Mountains. The property occupies the west side of a wide valley, where elevations range from 1,000m to 1,800m above sea level. Several east flowing creek valleys cut moderate slopes across the Yukon Base Metal Project.

The vegetation at the Yukon Base Metal Project is alpine to sub-alpine with lower elevations being dominated by black and white spruce stands, typical of the Northern Boreal Forest.

REGIONAL GEOLOGY

The property is located within the Selwyn Basin of the Northern Cordillera; a continental margin rift-fill and cover sedimentary sequence off the coast of ancestral North America. Stratigraphic units of Yukon Geologic Survey regional mapping have the property lying within the Yusezyu and Narchilla Formations of the NeoProterozoic to Lower Cambrian Hyland Group. These comprise an upper thrust sheet overlying Paleozoic sequences of the Road River and Earn group sediments. Regionally the area has been intruded by Cretaceous felsic plutonism.

PROSPECT GEOLOGY

The area of drilling lies to the north of the Darcy Zinc Deposit and to the east to the Andrew Zinc Deposit. Rock types observed in float and at the base of an incised stream in the area are similar to those hosting the mineralisation in the afore mentioned zinc deposits.

Locally recently deposited alluvial soil and debris forms shallow cover in the area.

WORK CONDUCTED 2010

Initial reconnaissance work was conducted to review the area taking note of rock types and structural setting.

A single drill hole was conducted to test for shallow mineralisation. This 17.8m deep diamond hole intersected intersecting sandstone in solid bedrock. This sandstone is postulated to be part of the Yusezyu Formation.

No mineralisation was intersected in the drill hole.

Upon the completion of the diamond drill hole a standpipe piezometer was installed to collect and provide data for groundwater monitoring purposes.

Sampling Methodology

No samples were taken from BH01.

Assay Methodology

No samples were taken from BH01.

Previous Investigations

Documented historical work in the area includes geological mapping by Atlas in the late 1960s, rock sampling by Noranda in 2001/2002, soil sampling in 2007 and 2008 by Overland. The main focus of work in the area has been the nearby Andrew and Darcy Zinc Deposits.

Current Work for Assessment

Work for assessment purposes on the Dasha and Sophia claims consists of two days of initial site visits and identification, drill site preparation involving the use of a D5 dozer and excavator, two labourers for pad construction, diamond drilling and utilisation a helicopter to mobilise the drill rig and transport drill core to camp, core logging and piezometer installation.

CONCLUSIONS AND RECOMMENDATIONS

BH01 did not intersect mineralisation of interest. An examination of the surrounding geological and physiological characteristics of the area in relation to the soil geochemistry is recommended to increase understanding of the influences on the soil geochemistry profile.

STATEMENT OF QUALIFICATIONS

I, Alex Tolson the author of this report hereby certify that:

1. I am a graduate of the University of Western Ontario (2006) with an Honours Bachelor of Science degree in Geology and I have practiced my profession since 2004.

Dated at Vancouver, Canada, this _____ day of _____.

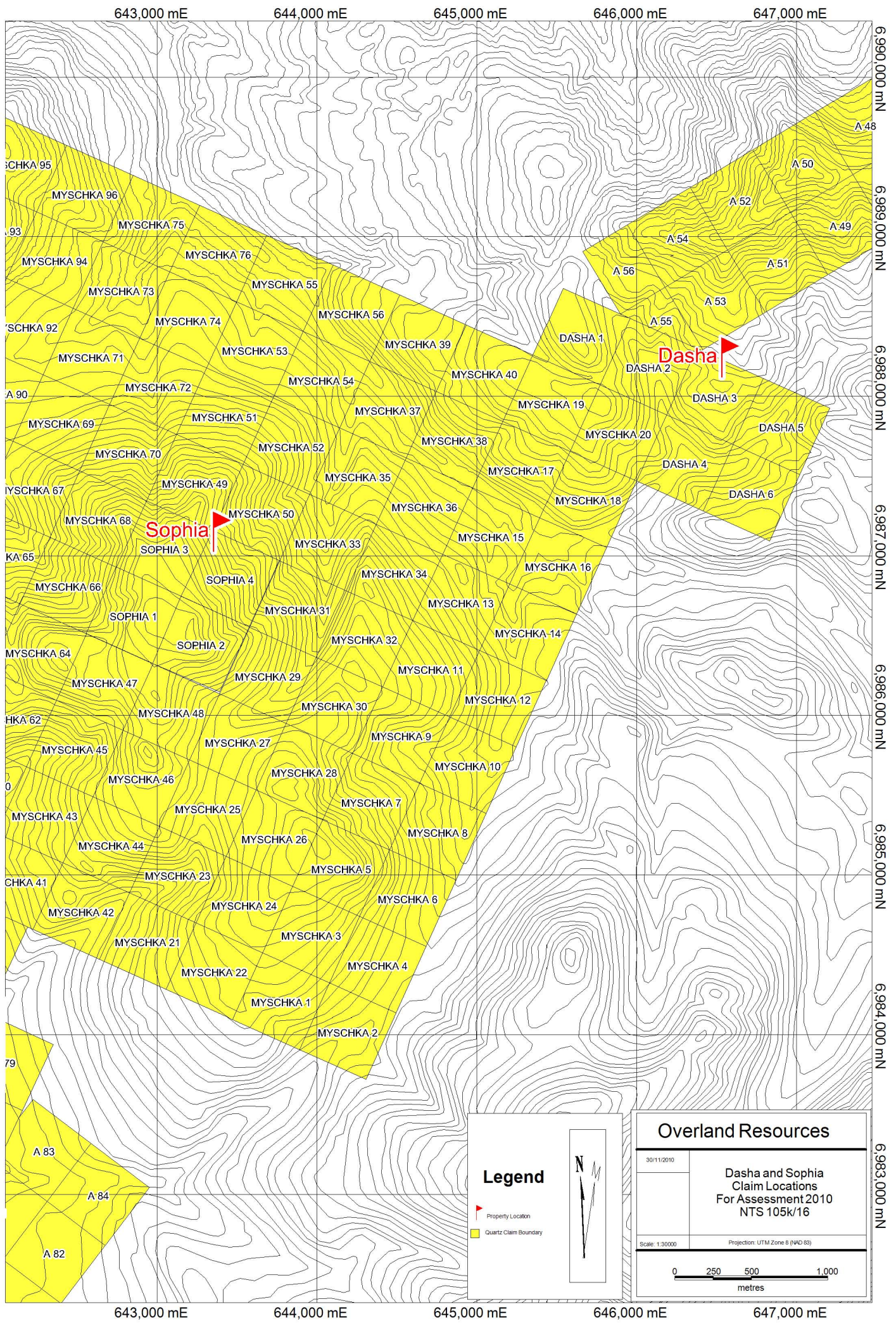
Appendix A: Claim Data

District	Grant #	Type	Name	#	Owner	Record Date	Expiry Date	Status	Map	Ops #
Mayo	YC10603	Quartz	Dasha	1	18526 Yukon Inc. - 10%, Overland Resources Yukon Ltd. - 90%.	8/13/2002	8/13/2010	Active	105K16	1500078068
Mayo	YC10604	Quartz	Dasha	2	18526 Yukon Inc. - 10%, Overland Resources Yukon Ltd. - 90%.	8/13/2002	8/13/2010	Active	105K16	1500078069
Mayo	YC10605	Quartz	Dasha	3	18526 Yukon Inc. - 10%, Overland Resources Yukon Ltd. - 90%.	8/13/2002	8/13/2010	Active	105K16	1500078070
Mayo	YC10606	Quartz	Dasha	4	18526 Yukon Inc. - 10%, Overland Resources Yukon Ltd. - 90%.	8/13/2002	8/13/2010	Active	105K16	1500078071
Mayo	YC10607	Quartz	Dasha	5	18526 Yukon Inc. - 10%, Overland Resources Yukon Ltd. - 90%.	8/13/2002	8/13/2010	Active	105K16	1500078072
Mayo	YC10608	Quartz	Dasha	6	18526 Yukon Inc. - 10%, Overland Resources Yukon Ltd. - 90%.	8/13/2002	8/13/2010	Active	105K16	1500078073
Mayo	YC09949	Quartz	Sophia	1	18526 Yukon Inc. - 10%, Overland Resources Yukon Ltd. - 90%.	9/24/2001	9/24/2010	Active	105K16	1500075548
Mayo	YC09950	Quartz	Sophia	2	18526 Yukon Inc. - 10%, Overland Resources Yukon Ltd. - 90%.	9/24/2001	9/24/2010	Active	105K16	1500075549
Mayo	YC09951	Quartz	Sophia	3	18526 Yukon Inc. - 10%, Overland Resources Yukon Ltd. - 90%.	9/24/2001	9/24/2010	Active	105K16	1500075550
Mayo	YC09952	Quartz	Sophia	4	18526 Yukon Inc. - 10%, Overland Resources Yukon Ltd. - 90%.	9/24/2001	9/24/2010	Active	105K16	1500075551

Appendix B: Statement of Expenditures

Item	Description	Expenditure
Geological Services		
	1 day site selection	\$600
	2 day compilation and interpretation	\$1300
Earth works		
	Dozer Excavator	\$500
Pad Construction		
	Pad Builders	\$700
Diamond Drilling		
		\$4,406
Freight and Transport		
	Helicopter	\$1,500
Total		\$9,006

Appendix C: Claim Location Map



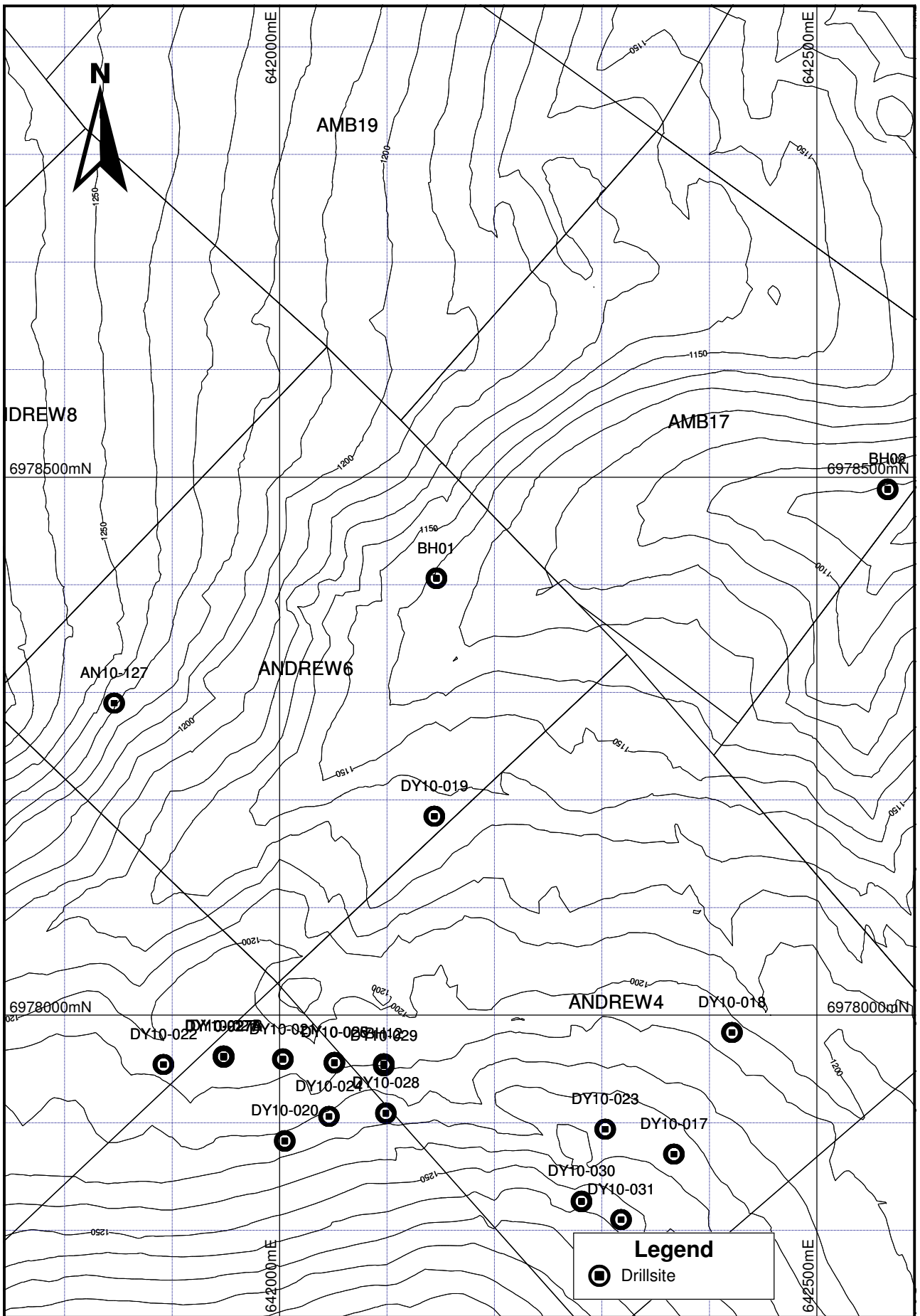
Legend

- ▲ Property Location
- Quartz Claim Boundary

Overland Resources

30/11/2010	<p>Dasha and Sophia Claim Locations For Assessment 2010 NTS 105k/16</p>
Scale: 1:30000 Projection: UTM Zone 8 (NAD 83)	

Appendix D: Drill Hole Location Map



UTM Zone8 NAD83
NTS 105k/16

Scale
1 : 5000
20 0 2040m

Plot Date
30-Nov-2010

Sheet
1 of 1
A4

BH01 Location on Andrew 6
For Dasha and Sophia Assessment

Overland Resources
Yukon Base Metals Project

Appendix E: Drill Hole Log

Hole ID	From	To	Lithology	Description
BH-01	0.00	13.80	Ogv	Unconsolidated soil, silt to cobble size detritus to 15cm core length. Clasts of sst & minor grey mudstone subangular-subrounded, unbedded. Dark brown to 2.7 light brown to 11.4 and light grey to 13.8.
BH-01	13.80	17.80	Sst	Fresh with Fe oxide coating fractures. Grey, fine-med grained qtz-rich, well sorted, well consolidated. Weak chloritisation of matrix. Poorly bedded at irregular high angles tca. Minor irregular <5mm qtz-carb veins.