

## **INCA Property**

Prospecting, Geochemical Report

On

BUCK 1 to 6, YC 57034-039

BUCK 7-12, YC 57316-321

BUCK 14-21, YC 57322-329

Owned by

Tom Morgan

Work Performed on

Sept. 12<sup>th</sup>-16<sup>th</sup>, 2007

Lat 131\* 50'

Long 63\* 40'

NTS 105-O-12

Mayo Mining District

Prepared by Tom Morgan

For Assessment credit

December 2008

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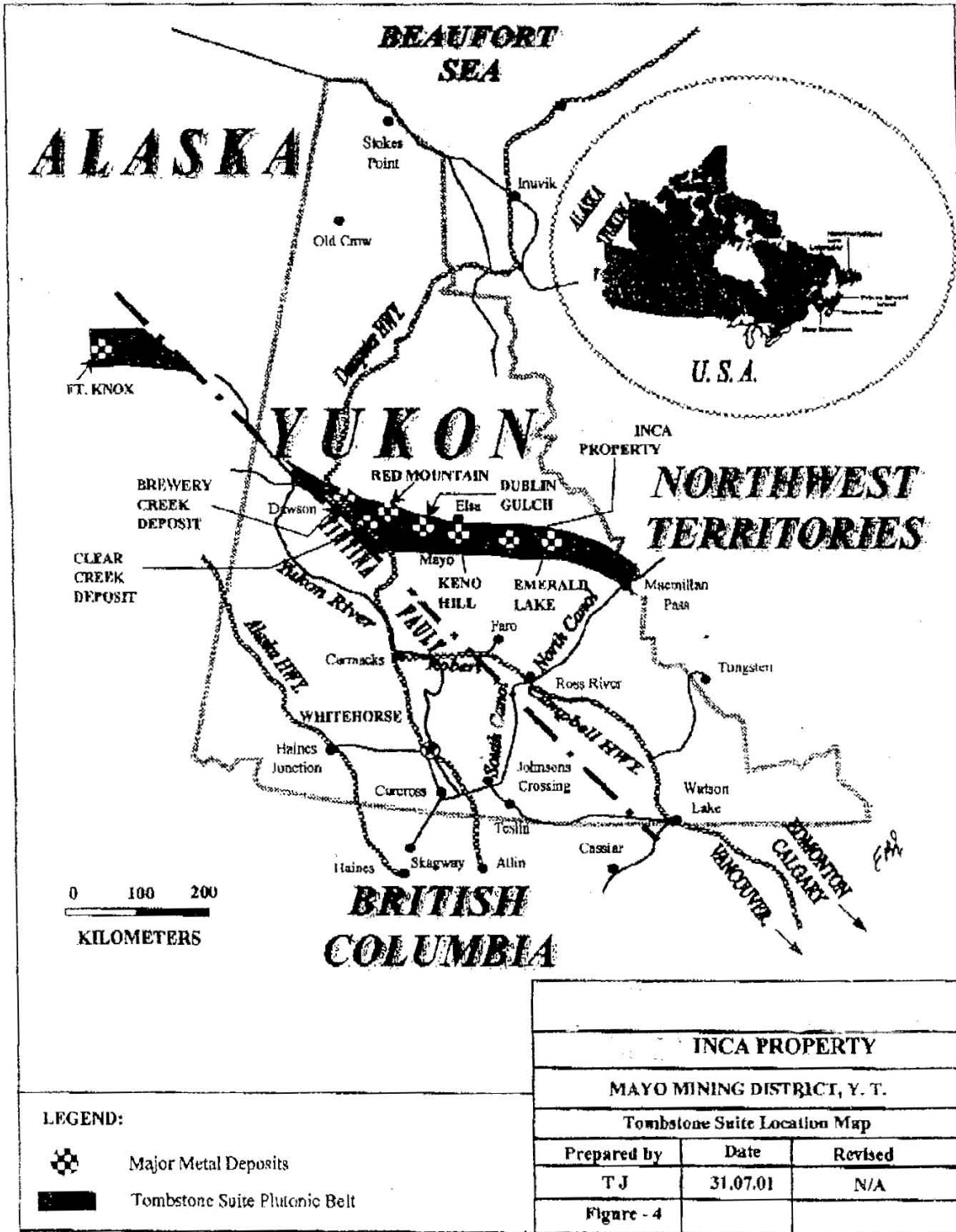
Statement of Expenditures

## **Summary of 2007 Work Inca**

The 2007 program consisted prospecting and traversing around known occurrences, and sampling 4 of the identified showings through hand trenching, and channel sampling of the observed mineralized structures over a 5day period on September 12th to September 16th then picked up and transported by helicopter back to Whse with samples and gear. These were put into Eco Tech Labs for assay and ICP results. The four showings, I-3, I-4, I-10, and I-12 lined up on an east -west trend on the Buck 1-6 claim block. The I-10, I-12 and I-FF showings on the Buck 1-6 claim block produced 188,000 ozs of Ag from 1125 tons of ore surface mined by Dawson Eldorado Mines Ltd in 1983,84,85, and 86. The structures and veins that host the mineralization that produced this ore need to be drilled and followed on surface through trenching and soil sampling to realize the full potential, and possible tonnage of this previously mined deposit.

## **Location and Access**

Inca property The is located in the Bostock Range of the Hess Mountains, at the head of Fido Creek between the Hess and Rouge Rivers of the Yukon Territory. The property is approximately 165km north of Ross River, and 345 km NE of Whitehorse on NTS map sheets 105-O-12, and 105-N-09, at 63\*00" North Latitude and 132\*00" West Longitude in the Mayo Mining District. The property is accessible only by air from either Ross River, Faro, or Whitehorse. A landing strip at Fido Creek, which can handle up to DC-3 size aircraft is 15km southeast of the property. A 170km winter road from the North Canol highway, at Jeff Creek to the airstrip at Fido Creek, can be used with cat support, when winter weather permits. A bulldozer road goes from the airstrip to the property, 15km away and then numerous other roads connect the known showings. Helicopter transportation is required for initial exploration, although 4-wheeler, and 4x4 support would be desirable and more economic with extensive exploration and drilling programs



## History of Inca Property

Staked as Inca cl (Y68955) in Oct/72 by a joint venture between Dynasty EL (80%) and Atlas EL (20%), which built a tote road in early 1973 and carried out grid soil sampling, prospecting and bulldozer trenching in 1974. The 1974 trenching located more than 10 galena-bearing veins containing galena with high silver to lead ratios. The best exposures were in Zone 7 where a 20 m section of a steeply dipping, northwest-striking fault assayed 27% Pb and 2401 g/t Ag over 1.5m; and in Zone 12, where a 0.3 to 0.9 m wide lens of massive galena assaying 3773 g/t Ag was exposed in a northeast-trending fault for a length of 40 m. Atlas changed its name to Cima Res L in 1974 and Dynasty changed to Cyprus Anvil Mg Corp in 1975. Control of the property was acquired by Dome Pet L in 1981. In 1983, the property was sold to Silvercrest Res Corp and Dawson Eldorado Gold EL, which mined 1186 tones of surface ore to the end of 1986. The ore shipped to the end of 1986, which was mined from the No. 7, 7P, 10, 12 and FF veins, returned 7 646 kg (223 000 oz) of silver. Dawson Eldorado changed its name to Dawson Eldorado ML in 1985 and optioned the property to Pacific Trans-Ocean Res L in 1987. Dawson Eldorado ML transferred the Inca cl to Gold City Resources Inc. in Aug/91, and in Aug/93, the Inca cl were transferred to Avanti Minerals Ltd. In Dec/94 Avanti Minerals Ltd. transferred the Inca claims to Avanti Minerals (1994) Inc. (Yukon min file reference) Avanti Minerals sold the claims to Big Blackfoot Resources Ltd. as part of a major transaction in 1997. In 1996 the property was optioned to Yukon Gold Corp, where YGC could earn 70% working interest in the property by spending a total of \$CDN2.0 million on exploration by Dec. 2000 on the Plata-Inca group. In 1996 YGC spent \$475,000 on trenching, channel sampling, and 975m diamond drilling. In 1998 Alliance Pacific Gold Corp. (formally Yukon Gold Corp.) completed a 16 hole rotary drill program on the P4 zone. In June 2001 Big Blackfoot Resources Ltd. entered into a staged option agreement with Copper Ridge Explorations Inc. where Copper Ridge could earn up to 70% by incurring \$2.0 million in expenditure, issuing 200,000 shares and completing a feasibility study. A small geochemical sampling program focused on the Plata side of the showings. The property was optioned to Incaplatau Explorations Ltd. in 2005, from Western Energy Services Ltd. (formally Big Blackfoot Resources) where Incaplatau could buy the property for \$2.0 million CND staged over 5 years. In June 2007 Archer Cathro Ltd. purchased the Plata and part of the Inca group of claims for \$1.0 million CDN from Western Energy Services. In August 2007 T. Morgan staked the Buck 1-6 cl over the open Inca showings.

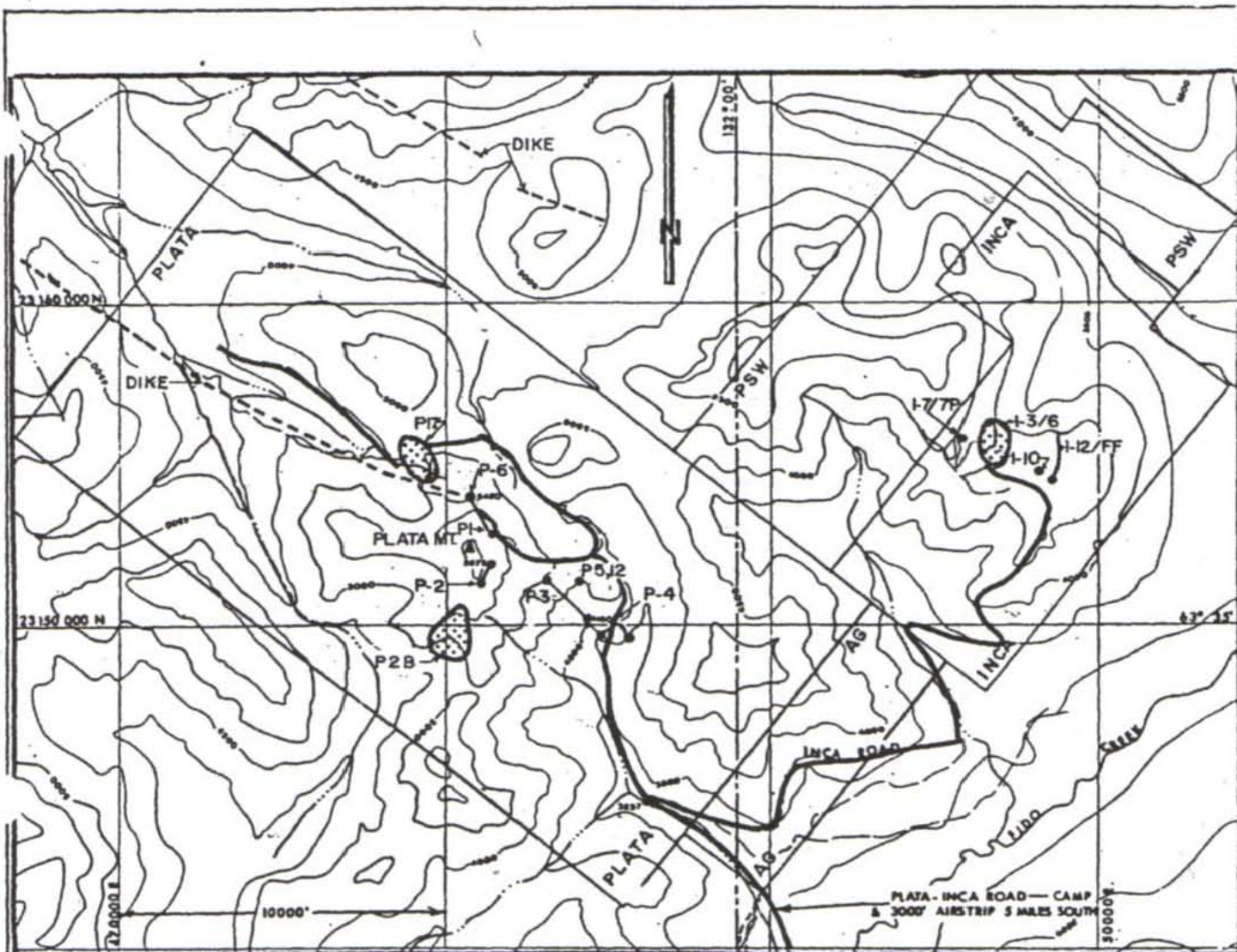


TABLE OF ORE SHIPMENTS (SILVER-LEAD)

SHOWING	SILVER oz/ton	TONS	YEAR	OZ SILVER
PLATA-1	300	35	1976	
PLATA-1	200	10	1984	12,500
PLATA-2	75-200	1800	1976, 83, 84	237,500
PLATA-5	100-150	100	1977, 83, 84	15,000
PLATA-6	300	70	1976, 83, 84	25,000
INCA-7	180	100	1983, 84	15,000
INCA-7P	160-400	80	1985	20,000
INCA-10	150-180	675	1985	115,000
INCA-12	160-180	350	1983-84	60,000
INCA-FF	130	100	1986	13,000
PLATA-6c	150. (0168A <sub>u</sub> )	70	1987	10,500
TOTAL SILVER --				523,500

LEGEND:

● (with stippled circle) EXPLORATION TARGETS

PLATA-INCA PROPERTIES

LOCATION MAP  
OF

PRODUCING SHOWINGS AND TARGETS

SCALE: AS SHOWN

DATE: DEC 1987

BY: P. S. W.

FIGURE: 3



Photo of Showings looking East from Buck #1 @ Post #1

## Geological Setting

### Regional Geology

The property is located in the Hess Mountains in the northern portion of the Selwyn Basin. The Proterozoic Rapitan Group, the Ordovician Road River Formation and the Devonian Earn Group (Gabrielse et al 1980) underlie the area. The former includes quartzite, slate and phyllite, whereas the latter two consist of black chert and graphitic shale respectively. These formations are intruded by the Tombstone Suite, a succession of Cretaceous intrusives. The Tombstone Suite consists of granitic stocks and dikes, which form a belt extending from MacMillan Pass in the Northwest Territories northwestwards through the Plata-Inca area, into Alaska. These intrusives host a number of developing gold mines and several significant gold prospects (*figure 4*).

### Property Geology

Lithologies:

The property is underlain by variably folded members of the Proterozoic Rapitan Group, the Ordovician Road River Formation and the Devonian Earn Group (*figure 5*).

The oldest rocks belong to the Rapitan Group (*unit 1*) and consists of maroon and green shales, slates and phyllite. Near the contact with limestone and quartzite, the phyllite becomes a reddish color. The quartzite is fine to medium grained and depending on iron content can weather pale orange to pale brown-gray. The thickness of quartzite bodies is generally less than 30 meters. The limestone is generally massive, pale to dark gray and weather to medium to dark gray. The thickness of these bodies is approximately 70 meters but they can be up to 250 meters thick. Contacts with quartzite are gradational and occur over a few meters.

The Devonian-Mississippian Road River Formation and the Devonian Earn Group (*unit 2-3*) consists of black, carbonaceous, thin-bedded cherts (usually 10cm thick) and graphitic, cherty argillite (weakly phyllite and thick bedded to massive, white and beige chert). Most of these cherts exhibit white barren quartz vein-stockworks of local origin. A quartz-feldspar porphyry dike (<30 meters thick) believed to belong to the Tombstone Intrusive Suite (*unit 4*) trends northwest and is exposed for a distance of approximately 5.0 kilometers. In the central portion of the property the dike occurs as a 5-meter thick sill. The dike is white to light brown, fine grained and contains quartz-stockwork.

### Structure

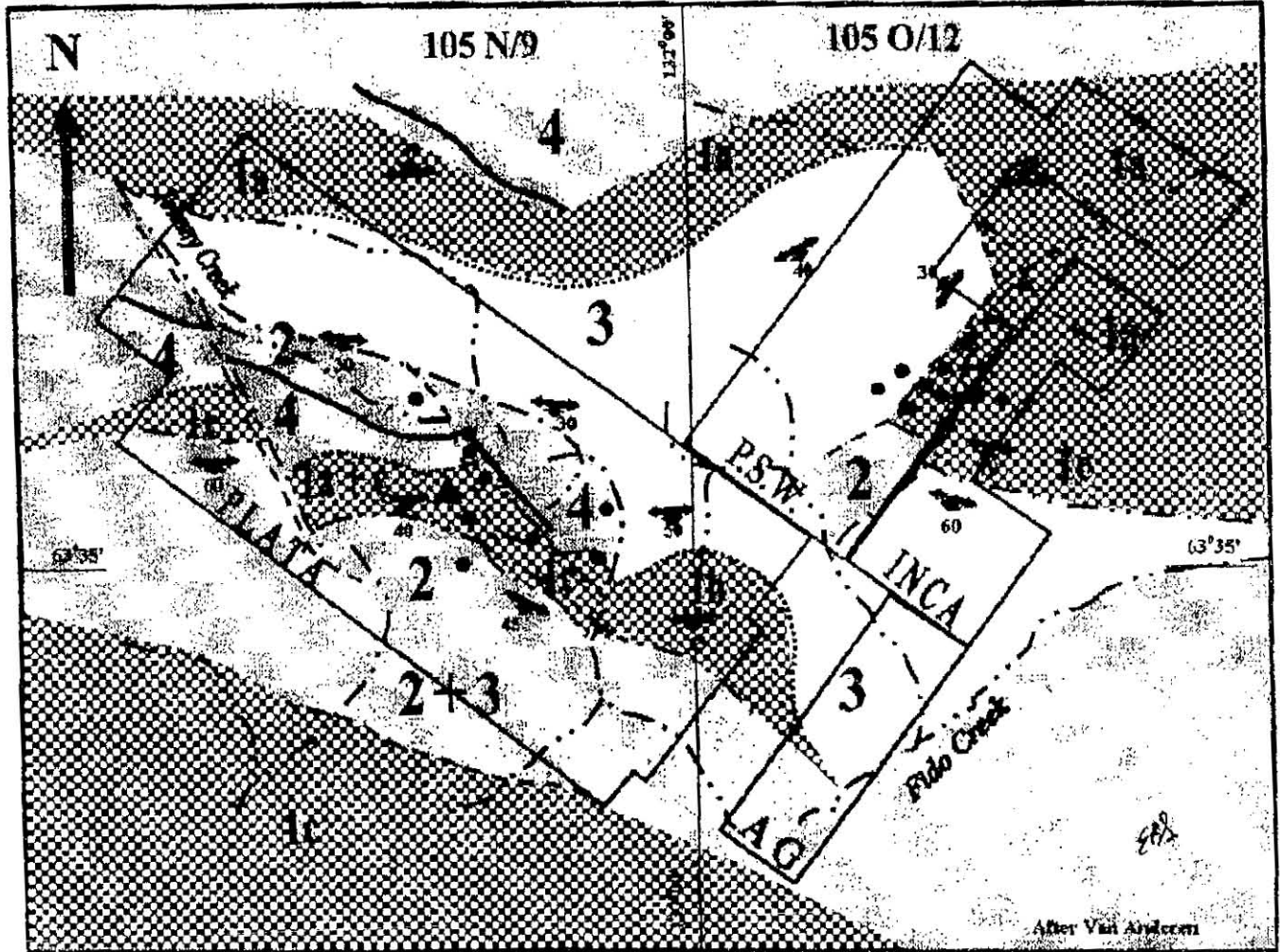
The structural geology of the property has not been mapped in detail and appears to be poorly understood. On a broad scale, the property is a series of thrust fault slices trending in a northwest direction. Three major fault trends have been recognized. The northwest (330° to 350° attitude) trend is the most dominant. This trend is sub-parallel to the regional major zones within the Selwyn Basin and hosts the P1, P6 and I10 zones.

The northeast (035° attitude) trend is well developed and has produced displacements at lithological contacts. This set is orthogonal to the northwest trend and hosts the P2 and I5-6 zones (siderite gangue) of mineralization.

The west-trending, south-dipping (-45°) thrust fault juxtaposes Proterozoic and Paleozoic formations (Plata Thrust). The Plata Thrust is offset laterally by the two other sets of faults, in some instances a considerable distance.

All known types of mineralization encountered on the property are closely affiliated with one of these three sets of faults and to a certain degree with the quartz-feldspar porphyry dike. A detailed structural analysis of the property has never been completed. (2001, E. Stewart Valuation Report)

# GEOLOGY MAP



## Legend:

- |                               |                       |
|-------------------------------|-----------------------|
| <b>CRETACEOUS</b>             |                       |
| 4                             | Quartz Porphyry, Dike |
| <b>DEVONIAN-MISSISSIPPIAN</b> |                       |
| 3                             | Graphitic Shale       |
| 2                             | Chert                 |
| <b>CAMBRIAN and OLDER</b>     |                       |
| 1a                            | Quartzite and Slate   |
| 1b                            | Limestone             |
| 1c                            | Phyllite and Slate    |
- 
- |  |                    |
|--|--------------------|
|  | Dikes              |
|  | Geological Contact |
|  | Thrust Fault       |
|  | Normal Fault       |
|  | Bedding Attitude   |
|  | Mineral Occurrence |
|  | PLATA MT.          |



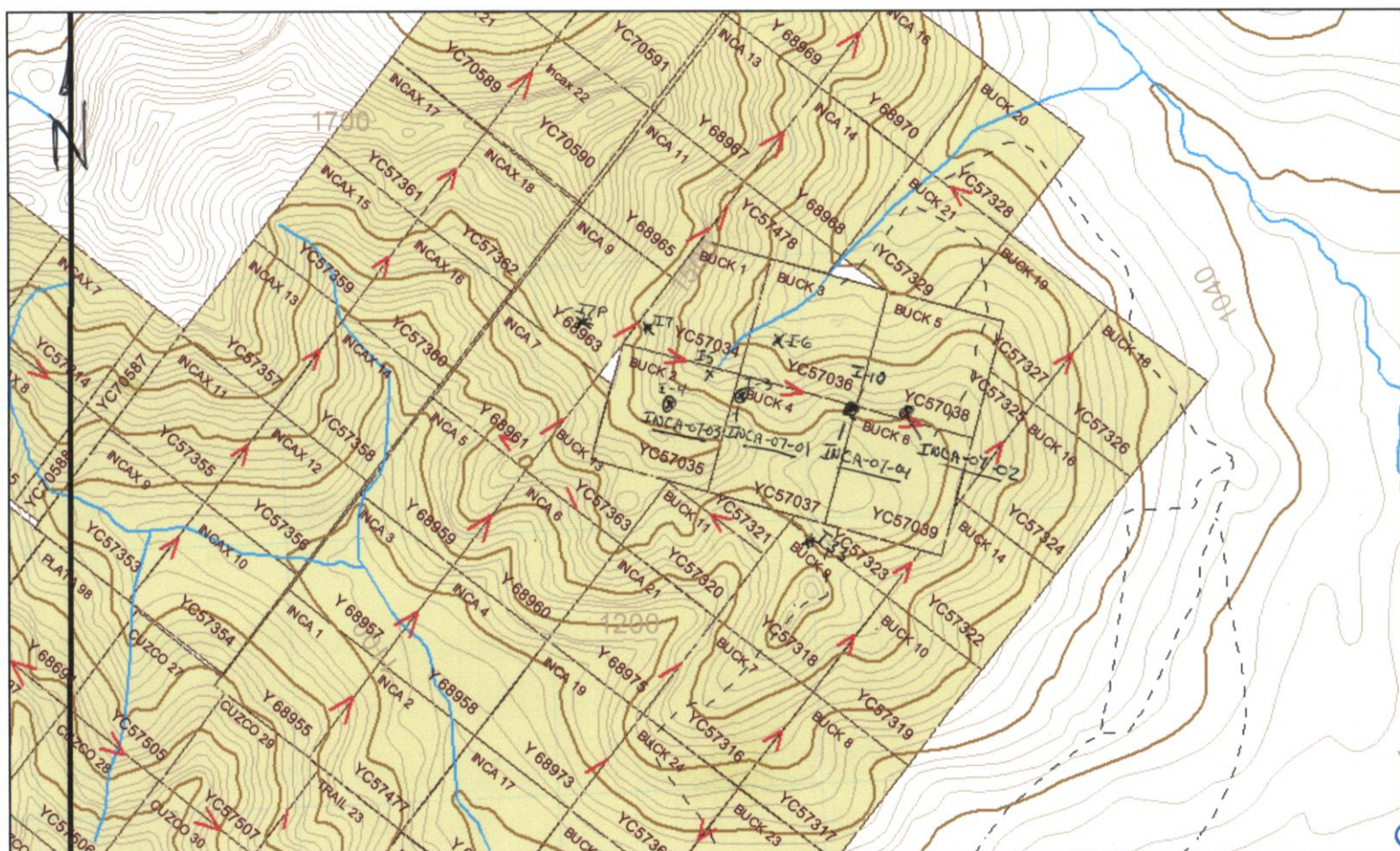
<b>PLATA-INCA PROPERTY</b>		
MAYO MINING DISTRICT, Y. T.		
PROPERTY GEOLOGY MAP		
Prepared by	Date	Revised
T J	31.07.01	N/A
Figure - 5		

## Claim Data

Claim Name	Grant number	Type	Ownership	Record date	Expiry date	Status	Map sheet	District
Buck 1	YC57034	Quartz	Tom Morgan - 100%	08/13/2007	2008/08/13	Active	105O12	Mayo
Buck 2	YC57035	Quartz	Tom Morgan - 100%	08/13/2007	2008/08/13	Active	105O12	Mayo
Buck 3	YC57036	Quartz	Tom Morgan - 100%	08/13/2007	2008/08/13	Active	105O12	Mayo
Buck 4	YC57037	Quartz	Tom Morgan - 100%	08/13/2007	2008/08/13	Active	105O12	Mayo
Buck 5	YC57038	Quartz	Tom Morgan - 100%	08/13/2007	2008/08/13	Active	105O12	Mayo
Buck 6	YC57039	Quartz	Tom Morgan - 100%	08/13/2007	2008/08/13	Active	105O12	Mayo
Incax 1	YC57308	Quartz	Tom Morgan - 100%	09/04/2007	2008/09/04	Active	105N09	Mayo
Incax 2	YC57309	Quartz	Tom Morgan - 100%	09/04/2007	2008/09/04	Active	105N09	Mayo
Incax 3	YC57310	Quartz	Tom Morgan - 100%	09/04/2007	2008/09/04	Active	105N09	Mayo
Incax 4	YC57311	Quartz	Tom Morgan - 100%	09/04/2007	2008/09/04	Active	105N09	Mayo
Incax 5	YC57312	Quartz	Tom Morgan - 100%	09/04/2007	2008/09/04	Active	105N09	Mayo
Incax 6	YC57313	Quartz	Tom Morgan - 100%	09/04/2007	2008/09/04	Active	105N09	Mayo
Incax 7	YC57314	Quartz	Tom Morgan - 100%	09/04/2007	2008/09/04	Active	105N09	Mayo
Incax 8	YC57315	Quartz	Tom Morgan - 100%	09/04/2007	2008/09/04	Active	105N09	Mayo
Buck 7	YC57316	Quartz	Tom Morgan - 100%	09/07/2007	2008/09/07	Active	105O12	Mayo
Buck 8	YC57317	Quartz	Tom Morgan - 100%	09/07/2007	2008/09/07	Active	105O12	Mayo
Buck 9	YC57318	Quartz	Tom Morgan - 100%	09/07/2007	2008/09/07	Active	105O12	Mayo
Buck 10	YC57319	Quartz	Tom Morgan - 100%	09/07/2007	2008/09/07	Active	105O12	Mayo
Buck 11	YC57320	Quartz	Tom Morgan - 100%	09/07/2007	2008/09/07	Active	105O12	Mayo
Buck 12	YC57321	Quartz	Tom Morgan - 100%	09/07/2007	2008/09/07	Active	105O12	Mayo
Buck 14	YC57322	Quartz	Tom Morgan - 100%	09/07/2007	2008/09/07	Active	105O12	Mayo
Buck 15	YC57323	Quartz	Tom Morgan - 100%	09/07/2007	2008/09/07	Active	105O12	Mayo
Buck 16	YC57324	Quartz	Tom Morgan - 100%	09/07/2007	2008/09/07	Active	105O12	Mayo
Buck 17	YC57325	Quartz	Tom Morgan - 100%	09/07/2007	2008/09/07	Active	105O12	Mayo
Buck 18	YC57326	Quartz	Tom Morgan - 100%	09/07/2007	2008/09/07	Active	105O12	Mayo
Buck 19	YC57327	Quartz	Tom Morgan - 100%	09/07/2007	2008/09/07	Active	105O12	Mayo
Buck 20	YC57328	Quartz	Tom Morgan - 100%	09/07/2007	2008/09/07	Active	105O12	Mayo
Buck 21	YC57329	Quartz	Tom Morgan - 100%	09/07/2007	2008/09/07	Active	105O12	Mayo
Incax 9	YC57353	Quartz	Tom Morgan - 100%	09/26/2007	2008/09/26	Active	105O12	Mayo
Incax 10	YC57354	Quartz	Tom Morgan - 100%	09/26/2007	2008/09/26	Active	105O12	Mayo
Incax 11	YC57355	Quartz	Tom Morgan - 100%	09/26/2007	2008/09/26	Active	105O12	Mayo
Incax 12	YC57356	Quartz	Tom Morgan - 100%	09/26/2007	2008/09/26	Active	105O12	Mayo
Incax 13	YC57357	Quartz	Tom Morgan - 100%	09/26/2007	2008/09/26	Active	105O12	Mayo
Incax 14	YC57358	Quartz	Tom Morgan - 100%	09/26/2007	2008/09/26	Active	105O12	Mayo
Incax 15	YC57359	Quartz	Tom Morgan - 100%	09/26/2007	2008/09/26	Active	105O12	Mayo
Incax 16	YC57360	Quartz	Tom Morgan - 100%	09/26/2007	2008/09/26	Active	105O12	Mayo
Incax 17	YC57361	Quartz	Tom Morgan - 100%	09/26/2007	2008/09/26	Active	105O12	Mayo
Incax 18	YC57362	Quartz	Tom Morgan - 100%	09/26/2007	2008/09/26	Active	105O12	Mayo
Buck 13	YC57363	Quartz	Tom Morgan - 100%	09/26/2007	2008/09/26	Active	105O12	Mayo
Buck 23	YC57364	Quartz	Tom Morgan - 100%	09/26/2007	2008/09/26	Active	105O12	Mayo
Buck 24	YC57365	Quartz	Tom Morgan - 100%	09/26/2007	2008/09/26	Active	105O12	Mayo
Buck 25	YC57366	Quartz	Tom Morgan - 100%	09/26/2007	2008/09/26	Active	105O12	Mayo
Buck 26	YC57367	Quartz	Tom Morgan - 100%	09/26/2007	2008/09/26	Active	105O12	Mayo
Buck 27	YC57368	Quartz	Tom Morgan - 100%	09/26/2007	2008/09/26	Active	105O12	Mayo
Buck 28	YC57369	Quartz	Tom Morgan - 100%	09/26/2007	2008/09/26	Active	105O12	Mayo
Buck 29	YC57370	Quartz	Tom Morgan - 100%	09/26/2007	2008/09/26	Active	105O12	Mayo
Buck 30	YC57371	Quartz	Tom Morgan - 100%	09/26/2007	2008/09/26	Active	105O12	Mayo
Buck 31	YC57372	Quartz	Tom Morgan - 100%	09/26/2007	2008/09/26	Active	105O12	Mayo



# INCA 2007 SAMPLE LOCATION MAP



sample locations ⊗  
 showings ⊕ X I-7 INCA-07-01

## Sample Descriptions 2007 Inca Showings

INCA-07-01 Hand trenched and channel sampled across 2m of magniferous siderite with disseminated galena on I-4 zone.

INCA-07-02 Cleaned off 2m across vein and sampled across 1m of massive to disseminated galena vein in I-12 pit back.

INCA-07-03 Cleaned off, hand trenched and channel sampled across 2m of decayed siderite with disseminated galena at I-3 zone.

INCA-07-04 Hand trenched out 2m section and sampled across 1m of it on a semi massive galena vein in I-10 pit bottom.

## **Results, Recommendations, Conclusions**

The 2007 program was an initial reconnaissance of the old Inca showings with prospecting traverses and sampling of the central trend of showings on the Buck 1 to 6 claims. The amount of exposed mineralized structures and grade seen in them, with no history of drilling for down dip and strike extension, make this an encouraging prospect for future drilling and trenching programs. The lower grade in I-3 and I-4 sample sites of (6.3ozAg and 10.26 ozAg/ton) across 2m was encouraging due to the large tonnage potential with disseminated mineralization through out a large sideritic unit, which in the Keno Hill camp leads to higher grade mineralization. The samples from I-10 and I-12 at 114.5ozAg/ton and 139ozAg/ton are probably that. Drilling and maybe some trenching will show the down dip connection of these separate zone areas in the unprospected ground between. Geochem from soils and trenching on the highs along the strike extent of the known zones should be done. Drilling the down dips on I-10, and I-12 vein deposits is recommended exploration. Rotary drilling and more trenching is needed in the I-3 to I-6 sideritic body to realize the size extent, grade, and structural controls there.

## CERTIFICATE OF ASSAY AW 2007-7239

---

16406 Yukon Inc.  
 Bag 7080  
 Dawson City, YT  
 Y0B 1G0

28-Sep-07

No. of samples received: 4  
 Sample Type: Rock  
 Project: INCA  
 Submitted by: Tom Morgan

ET #.	Tag #	Au (g/t)	Au (oz/t)	Ag (g/t)	Ag (oz/t)	Pb (%)	Zn (%)
1	INCA-07-01	0.03	0.001	352	10.265	10.6	2.42
2	INCA-07-02	0.11	0.003	4795	139.837	50.2	
3	INCA-07-03	0.06	0.002	216	6.299	3.81	4.71
4	INCA-07-04	0.08	0.002	3926	114.494	47.8	2.41

### QC DATA:

#### Repeat:

1	INCA-07-01	<0.03	<0.001	368	10.732	10.7	2.41
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#### Resplits:

1	INCA-07-01	<0.03	<0.001				
2	INCA-07-02	0.11	0.003				

#### Standard:

Oxi54	1.84	0.054					
OxK48	3.52	0.103					
Pb113			22.6	0.659	1.13	1.40	

JJ/ni  
 XLS/07

**ECO TECH LABORATORY LTD.**

Jutta Jealouse  
 B.C. Certified Assayer

## ICP CERTIFICATE OF ANALYSIS AW 2007- 7239

16406 Yukon Inc.  
Bag 7080  
Dawson City, YT  
Y0B 1G0

ECO TECH LABORATORY LTD.  
10041 Dallas Drive  
KAMLOOPS, B.C.  
V2C 6T4

Phone: 250-573-5700  
Fax : 250-573-4557

No. of samples received: 4  
Sample Type: Rock  
Project: INCA  
Submitted by: Tom Morgan

Values in ppm unless otherwise reported

Et #.	Tag #	Ag	Al %	As	Ba	Bi	Ca %	Cd	Co	Cr	Cu	Fe %	La	Mg %	Mn	Mo	Na %	Ni	P	Pb	Sb	Sn	Sr	Ti %	U	V	W	Y	Zn
1	INCA-07-01	>30	0.18	<5	130	75	0.92	150	16	50	132	>10	<10	0.45	>10000	98	0.01	71	230	>10000	465	<20	72	0.32	<10	12	<10	<1	>10000
2	INCA-07-02	>30	0.01	775	<5	<5	<0.01	25	<1	1	2763	0.16	<10	<0.01	6	<1	<0.01	<1	<10	>10000	4535	40	<1	0.22	<10	<1	<10	<1	1877
3	INCA-07-03	>30	0.04	605	130	115	1.34	65	19	44	467	>10	<10	1.65	>10000	33	0.01	50	<10	>10000	350	<20	25	0.44	<10	40	<10	<1	7949
4	INCA-07-04	>30	<0.01	130	10	<5	<0.01	209	<1	1	3739	0.25	<10	<0.01	15	101	<0.01	<1	<10	>10000	4690	40	11	0.14	<10	<1	<10	<1	>10000

**QC DATA:****Repeat:**

1	INCA-07-01	>30	0.18	<5	115	90	0.95	147	16	52	135	>10	<10	0.40	>10000	90	<0.01	47	220	>10000	455	<20	66	0.34	<10	12	<10	<1	>10000
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**Resplit:**

1	INCA-07-01	>30	0.19	<5	125	80	0.94	161	15	54	135	>10	<10	0.42	>10000	103	0.01	73	210	>10000	455	<20	66	0.34	<10	13	<10	<1	>10000
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**Standard:**

Pb113		11.0	0.22	55	60	<5	1.71	40	2	4	2235	1.11	<10	0.11	1535	57	0.02	1	70	5456	15	<20	60	0.01	<10	8	10	<1	6983
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ECO TECH LABORATORY LTD.

Jutta Jealous  
B.C. Certified Assayer

JJ/nl  
df/7208S  
XLS/07

## References

DAWSON ELDORADO MINES LTD, 1985. Annual Report.  
DAWSON ELDORADO MINES LTD, 1987. Phillip Van Angeren.  
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VALUATION REPORT PLATA-INCA PROPERTY 2001. Elmer B. Stewart

## Author's Qualifications and Work History

Tom Morgan has been actively involved in prospecting and the mining industry since the summer of 1981 when he worked for Shell minerals as a prospector's assistant in Nova Scotia, Can. looking for tungsten, tin deposits. At this time he was enrolled at St. Francis Xavier University in an engineering physics program. At the end of his third year in 1983 TM moved to the Yukon and worked with an independent mining engineer involved in placer Au ground evaluation and testing in the Sixtymile, Carmacks, Dawson, and Kluane Districts. In the winter of 1984, and 1986 he went to southern California with the same mining engineer, prospecting and helping run a small test mill for hard rock Au in the Old Woman Mtns., Panament Mtns., and the Inyo Mtns. Some highly mineralized showings were discovered at this time with TMs mountaineering skills and prospecting abilities in this rugged mountainous country. In the winter of 1985 and 1987 TM worked at Klondike Underground Mines in the Sixtymile testing the advancing drift faces, surveying, mapping, processing samples and recording Au values and gravel characteristics of the underground drifts and developments. During 1984-85 summer months he worked with the engineer setting up equipment for processing and recovery of samples and materials, along with research and prospecting to acquire them. TM staked and tested some placer Au bearing ground in 1986 on Montana Cr in the Dawson District and Iron Cr. in the Whitehorse District. Upon results obtained these properties were optioned (Montana Cr) and sold (Iron Cr) the following year. In the summer months of 1987-88 TM worked with prospector, Glenn Harris in the Kluane Mtns. and the Carmacks area around Mount Freegold exploring for magmatic massive sulfides, and epithermal Au deposits. Exploration work with Brian Lueck through Doron Explorations at Caribou Cr. epithermal Au deposit started at this time and continued to the drilling and discovery of a small high grade deposit there. Prospecting with Lueck continued in the Bennet Lake mountains of Southern Yukon border area for Sb, Ag, Au shear hosted deposits into 1990. In 1991 TM worked with the Hughes-Lang Group prospecting in the Ogilvie Mtns for bedded Zn, Thistle Cr for shear hosted Au veins, and Hunker Cr shaft digging for placer Au. From 1992 to 1994 TM was involved in contract drilling, blasting, and shaft sinking for independent miners in the Klondike area, as well as small scale placer Au mining on his Montana Cr ground. In 1995 a private company (Dark Moth Mines Ltd) was formed with Schmidt, Harris, and Morgan as the principles and the Caribou Creek Au deposit was optioned. Morgan resurveyed in the 1989 Doron discovery drill hole through the back of the open pit that the previous operators had made in a failed attempt to intersect the vein and gone broke, and found it was 12m away. A portal was put in and the vein intersected and drifted upon. A small mill system was built and ore processed which showed the grade too low for high grading and an nsr too high to attract a larger operator. In 1996 TM was exploring with B. Lueck in the Hess River country under Yukon Gold Corp for Fort Knox style, Tombstone suite intrusives hosting high grade Bi Au veins. A number of new showings were found at this time. In 1997 these showings were drilled and Lueck and Morgan went to Alaska also and staked the Taurus property, a Cu, Mo, Au porphyry which was optioned to Cross Canada Resources.

Morgan went through the permitting process and drilling took place that summer and in 1998. Lueck and Morgan's rotary drill and D8K cat was walked out of the Taurus and taken to Ross River and into the Plata (Ag, Au, Pb, Zn) property where we drilled 16 holes here before shutting

down due to lack of funds under Alliance Pacific Ltd. TM was traveling with Lueck to the Phillipines to prospect and do property visits on a wide range of mineralization found here from 1997 to 1999. TM explored with Kodiak Explorations north-east of Dawson City in 1999-2000 for intrusive related Au deposits. In 1999 TM and partners staked the Bear claims over a Pogo style Au vein related to a Cretaceous age intrusive which needs follow-up. In 2000 Morgan worked in the Bennet Lake Mtns drilling and blasting in drill pads and prospecting for Tiberon Minerals using climbing ropes in highly vertical country testing high grade Ag-Cu-Pb shear hosted quartz veins. In 2001 TM organized and staked two Cu, Ni, PGE targets in the Kluane Mafic Ultramafic Belt. These are the Ultra property (Optioned to Klondike Gold Corp 2004) and the Ar property 10km to the NW and on strike with the Wellgreen Mine complex(optioned to Auterra Ventures 2002, dropped in 2004) . Morgan ran two geophysics programs on these properties in 2001- 2002, one with a Scintrex mag/vlf unit and the other with a max-min EM survey from Aurora Geophysics of Whse. These identified anomalies which need follow up. Prospecting and blast trenching by TM on the Ultra in 2003-2004 identified highly anomalous grades in float and outcrop in Cu-Zn-Ag-Pb VMS boulders and Cu-Ni PGE massive sulfide stockwork in gabbro and silicified chert footwall material, in outcrop. TM brought forward the idea of a large Au placer developed along the edge of the quartz pebble conglomerate(QPC) unit developed in the basal quartz mica schists along the left limit of the Indian River. This was staked in 2004 by Morgan and partners. The drilling of this ground has identified a large scale, low grade economic placer deposit over the last 2 years. TM prospected outside of Yellowknife in 2004 on the Caribou Lake intrusive for Kodiak Explorations and identified Cu-Ni mineralization that is currently being drilled. In 2004 Morgan received prospector of the year in the Yukon Territory. In 2005 TM worked on Lonestar, Indian River, and Ultra projects with Klondike Star Mineral Corp.(who had stepped in as financiers for Klondike Gold Corp) contracting equipment and time to them. TM with Kodiak Explorations prospected north of Galore Cr. south of Telegraph Cr. finding some interesting Ag-Au tourmaline quartz veins during this 2005 summer. TM also found a rich small Au placer on his claims on Bear Cr outside Dawson City while auger drilling this same year. In 2006 TM dug a shaft on Bear Cr on his discovery hole and confirmed the presence of a rich pay channel on the right limit that the dredge had missed. TM also drilled another rich hole on a fork of Montana Cr. that had been searched for, for a number of years. Another significant find was on the Ultra property where TM found the source of the VMS boulders in the cliffs at 8500' elevation and followed this pillow lava horizon for over 5km. The massive sulfide was up to 4m thick at one point along this horizon. Grades were well into economics in Cu-Zn-Ag-Pb+-Au. TM negotiated a letter of intent in this summer of 2006 with Paul White of Western Energy Services on the Plata Property through a private company called Inca Platau Explorations Ltd. Morgan and partners Steve Mooney and Dan Coyne came up with the initial \$25,000 and signed the letter to start the property acquisition process.

This is a basic condensed version skipping along the main pts. of TM's work history since entering the mining industry in 1981.

### Statement of Expenditures and Invoices

Invoice Number:	12 2007	
Date:	17/09/2007	
Payable:	on acceptance	
Project:	<b>BUCK September 2007</b>	
<b>Contractor</b>		<b>Payable to</b>
<b>Incaplatau Explorations Ltd.</b>		<b>16406 Yukon Inc.</b>
Bag 7080		Bag 7080
Dawson City, Y.T.		Dawson City, Y.T.
YOB 1GO		YOB 1GO
<b>Item</b>		<b>\$</b>
Tom Morgan Prospecting and Handtrenching on old showings		
5 days @ \$350 / day		1750.00
Report Preparation		
1 day @ \$350 / day		350.00
Sample Preparation		
Sample @ 45.05 x 4 samples +GST		189.21
<b>Total</b>		<b>2289.21</b>

