095625

PROMITHIAN, INC.
March 15, 2008

Nature of Report: Prospecting

Claim Names: PROM 1 – 100 claims

Grant Numbers: YC54610 – YC54709

NTS Mapsheet: 106E 05

UTM Coordinates: 7,257,000 meters North, 473,000 meters East

Registered Owner: Philip Wheelton

Mining District: Mayo

Author: Philip J. Wheelton

Dates Work Performed: 10/13/06 – 10/21/06

TABLE OF CONTENTS

INTRODUCTION

During September, 2005 the author of this report discovered two kill zones on the east facing side of a hill in the area west of the Wind River Trail, the Deslaurier Coal deposit, and the Wind River. All are located in approximately the center of the Bonnet Plume Basin. The hill was part of the northern extension of a large dome structure centered at 7,257,000 meters north and 473,000 meters east. The entire dome was staked in late summer 2006. Between October 13th and October 21st the author carried out a more detailed prospecting survey of the entire dome structure, including the collection of samples for assaying purposes. The purpose of the survey was to collect data in an effort to determine whether more expensive geophysical and geochemical surveys were warranted. It was found that the northern extension of the dome contained numerous other kill zones (at least 14), a number of gossans (6) along the crest of the hill were the kill zones occur, a dyke, sheeted vein material, and brechia material. Stream sediment, kill zone, gossan, sheeted vein, and rock samples show high iron, lead, zinc, and vanadium anomalies. No sign of any mineralization was found at the southern end of the claim block.

SUMMARY OF PREVIOUS WORK

The author has been unable to find any indication that the PROM claim block has ever been staked before or has ever had any previous prospecting or geological work carried out on it. A regional magnetic survey was flown over the Bonnet Plume Basin in 2002. The Deslaurier Coal Deposit, which lies six kilometers east of the PROM claims, has had three drill holes put into it during the 1979 – 1981 period. The Wind River Trail travels in a north-south direction approximately five kilometers east of the claim block and was put in and used in the 1959 – 1961 period.

LIST OF CLAIMS	GRANT NUMBER	OWNER
PROM 1	YC54610	Philip Wheelton
PROM 2	YC54611	Philip Wheelton
PROM 3	YC54612	Philip Wheelton
PROM 4	YC54613	Philip Wheelton
PROM 5	YC54614	Philip Wheelton
PROM 6	YC54615	Philip Wheelton
PROM 7	YC54616	Philip Wheelton
PROM 8	YC54617	Philip Wheelton
PROM 9	YC54618	Philip Wheelton
PROM 10	YC54619	Philip Wheelton
PROM 11	YC54620	Philip Wheelton
PROM 12	YC54621	Philip Wheelton

PROM 13	YC54622	Philip Wheelton
PROM 14	YC54623	Philip Wheelton
PROM 15	YC54624	Philip Wheelton
PROM 16	YC54625	Philip Wheelton
PROM 17	YC54626	Philip Wheelton
PROM 18	YC54627	Philip Wheelton
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PROM 37	YC54646	Philip Wheelton
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PROM 40	YC54649	Philip Wheelton
PROM 41	YC54650	Philip Wheelton
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PROM 49	YC54658	Philip Wheelton
PROM 50	YC54659	Philip Wheelton
PROM 51	YC54660	Philip Wheelton
PROM 52	YC54661	Philip Wheelton
PROM 53	YC54662	Philip Wheelton
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PROM 64	YC54673	Philip Wheelton
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PROM 67	YC54676	Philip Wheelton
PROM 68	YC54677	Philip Wheelton
PROM 69	YC54678	Philip Wheelton
PROM 70	YC54679	Philip Wheelton
PROM 71	YC54680	Philip Wheelton
PROM 72	YC54681	Philip Wheelton
PROM 73	YC54682	Philip Wheelton
PROM 74	YC54683	Philip Wheelton
PROM 75	YC54684	Philip Wheelton
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PROM 77	YC54686	Philip Wheelton
PROM 78	YC54687	Philip Wheelton
PROM 79	YC54688	Philip Wheelton
PROM 80	YC54689	Philip Wheelton
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PROM 95	YC54704	Philip Wheelton
PROM 96	YC54705	Philip Wheelton
PROM 97	YC54706	Philip Wheelton
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PROM 99	YC54708	Philip Wheelton
PROM 100	YC54709	Philip Wheelton

Mr. Philip J. Wheelton, of 8146 8th Avenue, Whitehorse, Yukon, Y1A 1S3, paid for all costs associated with the work covered by this Assessment Report.

GEOLOGY

The only available description of the PROM claim blocks' geology is to be found in the 1:250,000 map published in 1982 by the Geological Survey of Canada, Department of Energy Mines and Resource entitled: Map 1528A, Geology, Wind River, Yukon Territory. The map describes the claim area as being Permian aged marine sediments. The sedimentary rocks in the basin dip gently from east to west. The PROM claims and surrounding area have been uplifted by intrusive activity. In addition, the Permian block has been jammed up against younger Cretaceous aged sedimentary rocks to the north and east. The author notes that the very top of the dome is circled by grey, buff, shattered sandstone boulders. The mid level of the dome is circled by mudstone rubble. Map 1528A describes the sandstone and mudstone as being underlain by limestone. The author noted a few small angular limestone rocks on claim PROM 96.

To the east of the Permian block the Deslaurier fault, a large regional fault cutting the Bonnet Plume Basin in half, runs in a north south direction. The fault lies between the Deslaurier Coal deposit and the PROM claims approximately along the same route as the Wind River Trail takes in the area. The Deslaurier fault acts as the border of the Cretaceous aged sediments on its' west and the uplifted Permian aged sediments on it's' east. As previously mentioned the dome and surrounding rocks have been uplifted and jammed up against the basins' younger rocks to the north and east of the dome. To the north and east of the dome the sedimentary rocks have broken off from the main Permian block into numerous pieces which point out and away from the center of the dome. The author noted layers of shattered dark shale exposed along the northern border of the Permian block were the lowest exposed portions of the Permian sequence seem to be outcropping.

Given the uplifting and collision of the Permian aged sediments with younger sediments to the north and east with the resulting collapse of the shattered blocks on the inside (toward the dome) and further uplifting on the outside (away from the dome) the dome is surrounded by numerous more or less radial fractures. The PROM claims and surrounding area form a dome surrounded by a crumple zone. The numerous radial fractures and faults within the Permian block may likely form conduits and traps for any mineralization generated or mobilized by the intrusion and the deep regional Deslaurier fault.

WORK COMPLETED AND DATA COLLECTED

During the period in question the author carried out a detailed examination of the dome and surrounding area covered by the PROM claims. The examination was carried out on foot. No evidence of any mineralization was encountered to the south of the dome. Significant evidence of mineralization was discovered around the northern shoulder or

extension of the dome. Two stream sediment samples were collected. Six rock samples were collected and subsequently tested in a lab. Eight kill zone soil/sediment samples were taken; two breccia samples were collected, and two different gossan samples were bagged for assaying. The eight kill zone samples, two stream sediment samples, and one of the gossan samples were submitted to Assayers Canada for a Multi-Element ICP-AES Analysis with an Aqua Regia Digestion and tested for 34 elements. The two breccia samples, one gossan sample, and six rock samples were submitted to Assayers Canada and assayed for Au, Ag, As, Bi, Cu, Mo, Pb, Sb, Sn, W, Zn, and Te. Included in the rock samples was a sample of sheeted vein material. Copies of the results have been included with this report.

INTERPRETATION AND CONCLUSIONS

The specific objective of the prospecting survey was to determine whether more expensive geophysical and geochemical surveys were warranted on the PROM property. The discovery in 2005 of kill zones was not enough evidence, in the authors' opinion, to justify the expenditure of funds on round based geophysical or geochemical surveys of the area. The discovery in 2006 of significantly more kill zones, up to 14 at this time, as well as the gossans, sheeted vein, dyke, and breccia material has added significantly to the evidence justifying further work on the property. The kill zones contain iron, zinc, and one contains some copper. The gossans are high in iron, lead, zinc and vanadium. In addition, the gossans contain a number of indicator minerals. All indications are that an oxidized iron cap, or gossan, is covering a polymetallic sulphide deposit. Given the presence of the intrusion and dome structure surrounded by radial fractures it is very likely that a silver, lead, zinc, vein or veins underlie the iron cap. In the authors opinion a tightly spaced soil sampling program and a ground based magnetic survey are the next logical exploration step. The surveys should be limited to a two by two and a half kilometer square area on the northern shoulder of the dome. The survey area proposed should adequately cover all the so far discovered signs of mineralization and cover an additional area towards the center of the dome.

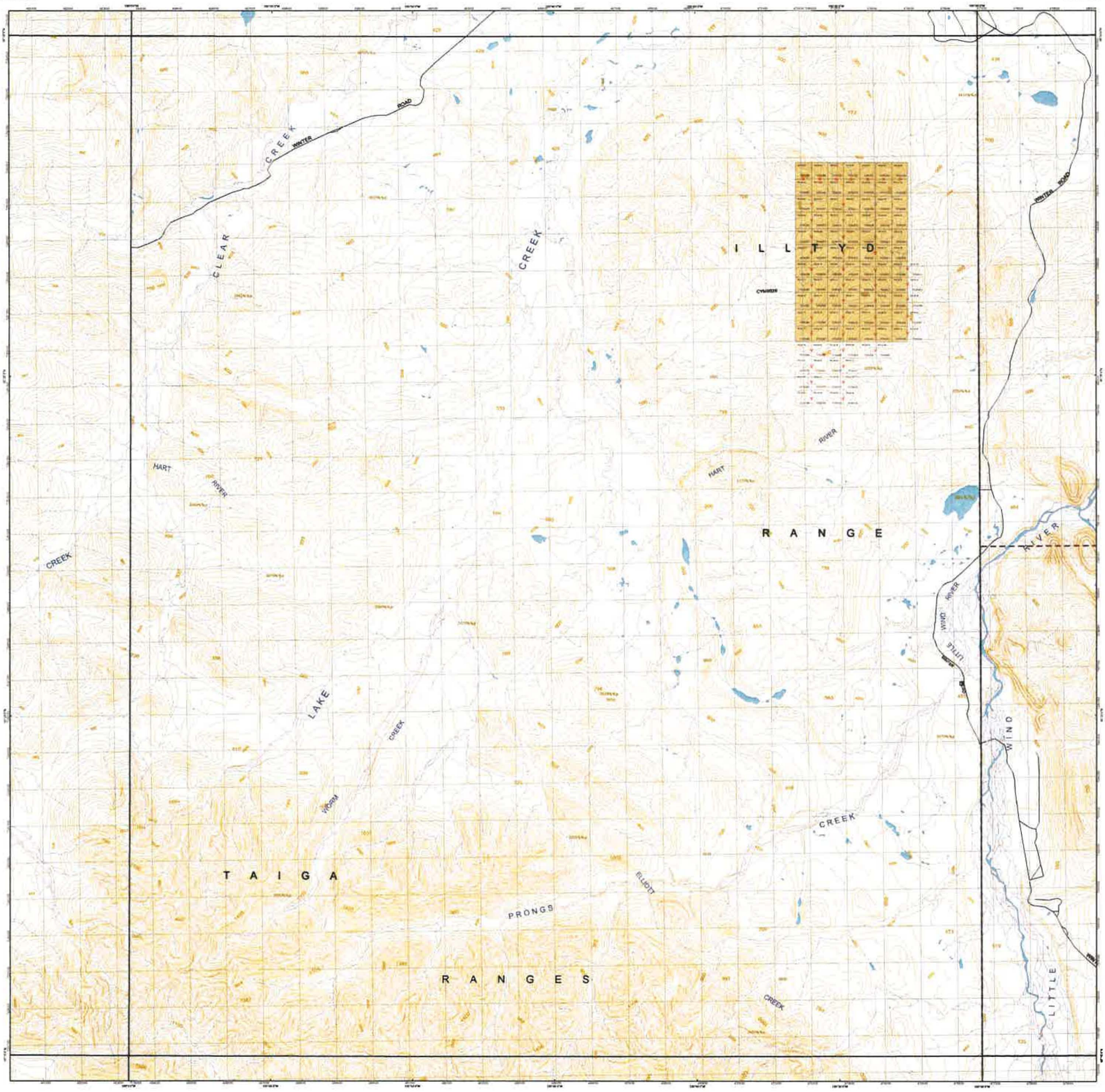
REFERENCES:

1. Map 1528 A, Geology, Wind River, Yukon Territory, Scale 1: 250,000, 1982, Geological Survey of Canada, Department of Energy Mines and Resources.

APPENDIX ONE

LOCATION MAP: 106E – 05

106E05 106E05



106E05
MINING CLAIMS

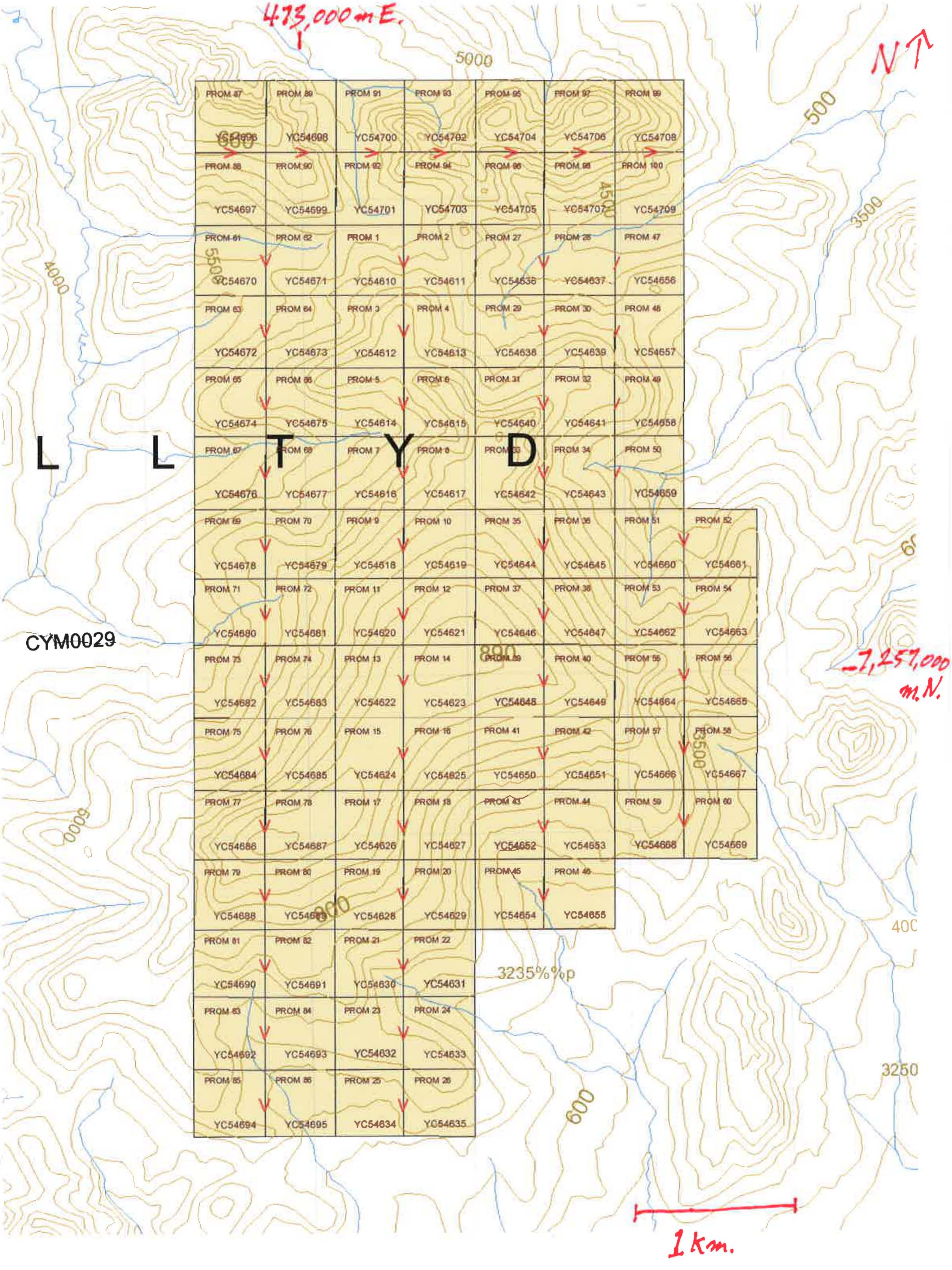
UTM Zone: UTM Zone 8
Datum: NAD 83
Mining District: Mayo
Map Creation Date: Nov 09, 2007

Mining
Claim Status
Coal
Areas Withdrawn from Staking
Areas Not Withdrawn From Staking
First Nation Settlement Land Category
First Nation Surveyed Lands Category
NRCan Legal Survey Cadastral
EMR Lands
Base Map Features
Topography
Transportation Routes

Yukon
Energy, Mines and Resources
Mineral Resources Branch

APPENDIX TWO

CLAIM MAP WITH TOPOGRAPHY, CLAIM NAMES, AND GRANT NUMBERS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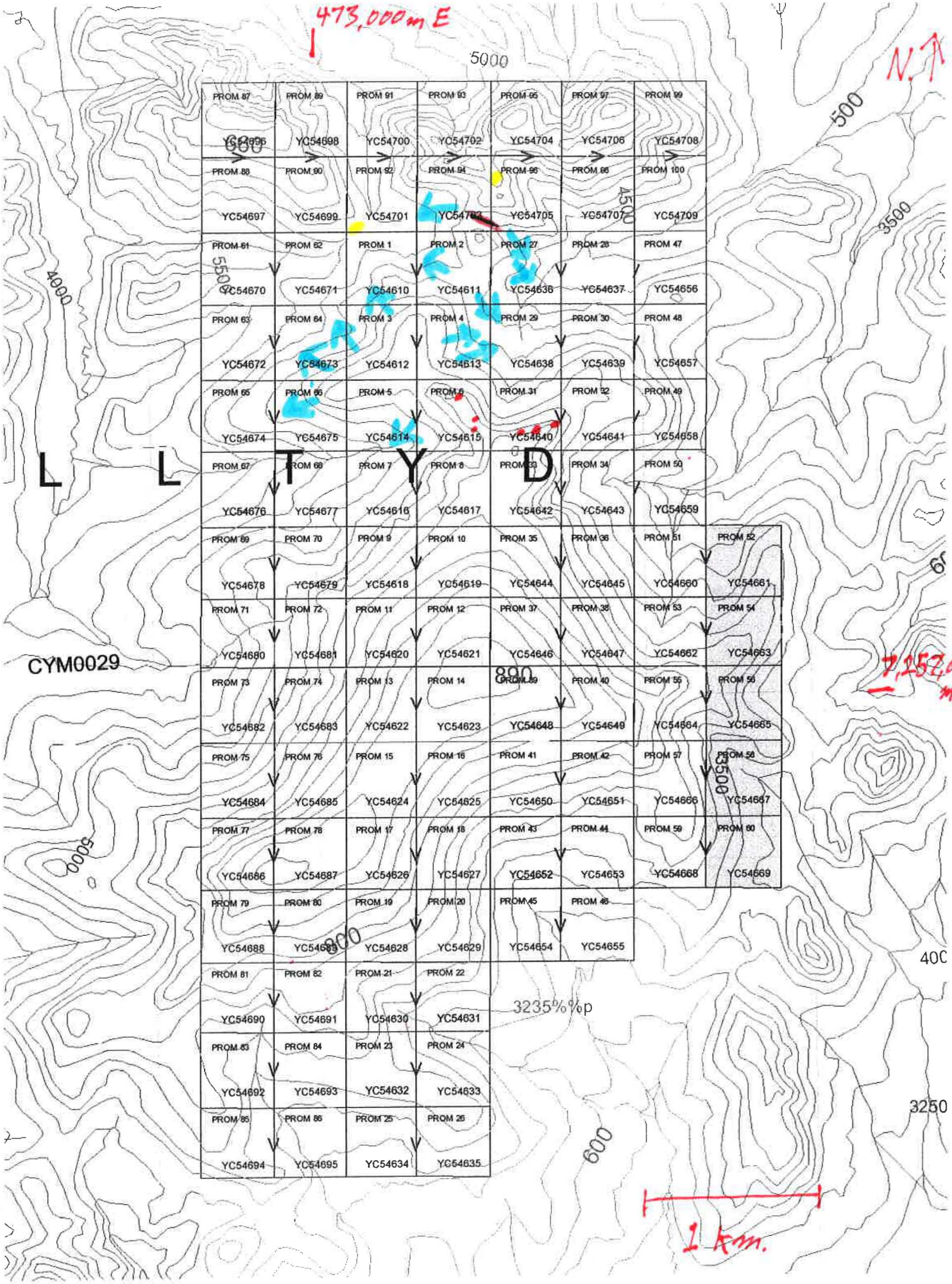
1 km.

APPENDIX THREE

SAMPLE LOCATION MAP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PROM 84 YC54693
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PROM 24 YC54633
PROM 85 YC54694
PROM 86 YC54695
PROM 25 YC54634
PROM 26 YC54635
5000
4000
3500
3250
600
400
1 km.
Breccia
Kill zone
Dyke
gossan

APPENDIX FOUR

ASSAY CERTIFICATES

Assayers Canada
8282 Sherbrooke St.
Vancouver, B.C.
V5X 4R6
Tel: (604) 327-3436
Fax: (604) 327-3423

Quality Assaying for over 25 Years

Assay Certificate

6V-2436-RA1

Dec-06-06

Company: **PROMITHIAN INC.**
Project:
Attn: Philip J. Wheelton

We *hereby certify* the following assay of 9 rock samples submitted Nov-07-06

Sample Name	Au g/tonne	Ag g/tonne	As PPM	Bi PPM	Cu %	Mo PPM	Pb PPM	Sb PPM
05-0001	<0.01	1.2	<1	3.1	0.001	<1	8	<0.2
PROM 06-006	<0.01	0.3	<1	0.8	0.001	<1	12	<0.2
PROM 06-007	<0.01	0.3	2	1.3	0.001	<1	14	<0.2
Soil 06-0011	<0.01	0.1	69	3.2	0.002	<1	110	0.4
Rock 06-0020	<0.01	0.7	4	<0.2	0.004	<1	19	<0.2
Rock 06-0025	<0.01	1.5	<1	0.8	0.002	<1	8	<0.2
Rock 06-0026	<0.01	0.2	<1	0.7	0.001	<1	6	<0.2
Rock 06-0027	<0.01	0.7	<1	1.3	0.001	1	14	<0.2
Rock 06-0031	<0.01	0.2	1	3.8	<0.001	<1	7	<0.2
*DUP 05-0001	<0.01	0.6	<1	2.8	0.001	<1	7	<0.2
*GS-1B	1.07							
*KC-1a					0.622			
*MP-2								
*Au Ag-5		474.5						
*CH-4							19	
*STSD-3			21	1.5		6		1.7
*BLANK	<0.01	<0.1	<1	<0.2	<0.001	<1	<1	<0.2

Certified by _____

Assayers Canada
8282 Sherbrooke St.
Vancouver, B.C.
V5X 4R6
Tel: (604) 327-3436
Fax: (604) 327-3423

Quality Assaying for over 25 Years

Assay Certificate

6V-2436-RA1

Dec-06-06

Company: **PROMITHIAN INC.**
Project:
Attn: Philip J. Wheelton

We *hereby certify* the following assay of 9 rock samples submitted Nov-07-06

Sample Name	Sn ppm	W ppm	Zn PPM	Te PPM
05-0001	11	<1	23	<0.1
PROM 06-006	9	<1	42	<0.1
PROM 06-007	15	<1	46	<0.1
Soil 06-0011	<1	<1	698	<0.1
Rock 06-0020	2	<1	97	<0.1
Rock 06-0025	50	<1	61	<0.1
Rock 06-0026	11	<1	3	<0.1
Rock 06-0027	62	<1	80	<0.1
Rock 06-0031	<1	<1	42	<0.1
*DUP 05-0001	9	<1	21	<0.1
*GS-1B				
*KC-1a				
*MP-2	420	6500		
*Au Ag-5				
*CH-4			211	0.4
*STSD-3				
*BLANK	<1	<1	<1	<0.1

Certified by _____

Assayer Canada
8282 Sherbrooke St., Vancouver, B.C., V5X 4R6
Tel: (604) 327-3436 Fax: (604) 327-3423

PROMITHIAN INC.
Attention: Philip J.Wheelton
Project:
Sample type:

Report No : 7V0012SJ
Date : Jan-11-07

Multi-Element ICP-AES Analysis

Aqua Regia Digestion

Sample Number	Ag ppm	Al %	As ppm	Ba ppm	Be ppm	Bi ppm	Ca %	Cd ppm	Co ppm	Cr ppm	Cu ppm	Fe %	Hg ppm	K %	La ppm	Mg %	Mn ppm	Mo ppm	Na %	Ni ppm	P ppm	Pb ppm	S %	Sb ppm	Sc ppm	Sr ppm	Th ppm	Ti %	Tl ppm	U ppm	V ppm	W ppm	Zn ppm	Zr ppm
Kill #001	<0.2	0.27	<5	109	<0.5	13	0.05	<1	3	7	5	10.22	<1	0.05	<10	0.09	36	<2	0.05	5	450	24	0.98	9	<1	8	<5	<0.01	27	30	26	<10	52	6
Kill #003	0.2	0.15	<5	41	<0.5	<5	0.04	<1	1	6	3	0.96	2	0.02	<10	0.02	7	<2	<0.01	3	247	9	0.05	<5	<1	6	<5	<0.01	12	<10	10	<10	16	1
Kill #004	<0.2	0.37	<5	91	<0.5	<5	0.05	<1	4	8	5	4.27	2	0.05	<10	0.09	28	<2	0.01	12	507	12	0.44	5	1	12	<5	<0.01	24	14	16	<10	37	3
Kill #005	<0.2	1.06	<5	44	<0.5	35	0.08	<1	5	15	20	>15.00	2	0.02	<10	0.07	44	<2	0.01	11	614	44	2.88	24	6	24	<5	<0.01	31	85	27	<10	84	16
KIII 06-007	<0.2	0.40	8	72	<0.5	<5	0.15	<1	2	32	2	2.40	1	0.02	<10	0.06	12	<2	0.01	8	869	13	0.08	<5	1	8	<5	<0.01	16	<10	55	<10	44	2
KIII 06-009	<0.2	0.67	<5	100	0.7	5	0.08	<1	8	11	15	7.00	1	0.06	<10	0.12	74	<2	0.01	54	577	24	0.48	6	2	10	<5	<0.01	28	19	26	<10	212	7
KIII 06-011	0.3	0.32	<5	95	<0.5	6	0.11	<1	2	9	2	5.43	1	0.02	<10	0.07	19	<2	0.01	6	395	16	0.33	6	1	7	<5	<0.01	14	10	17	<10	28	3
Kill 10-06-0010	<0.2	0.21	<5	51	<0.5	6	0.01	<1	1	7	5	6.01	<1	0.06	<10	0.03	10	<2	0.01	5	265	15	0.65	<5	1	5	<5	<0.01	20	11	19	<10	25	3
Soil 06-0013	<0.2	2.18	37	355	2.5	12	0.16	<1	19	362	9	12.63	<1	0.07	30	0.42	238	<2	0.01	58	2213	69	0.04	20	7	14	8	0.03	44	46	607	<10	542	9
Stream sample B	<0.2	0.40	<5	130	<0.5	<5	0.18	<1	5	19	5	1.78	1	0.02	<10	0.12	147	<2	0.01	11	370	9	0.01	<5	1	8	<5	<0.01	22	<10	33	<10	61	2
Stream sample C	<0.2	0.44	<5	71	<0.5	<5	0.48	<1	5	7	3	5.01	1	0.02	<10	0.13	91	<2	0.01	15	787	19	0.09	<5	1	13	<5	<0.01	12	<10	19	<10	52	4

A .5 gm sample is digested with 5 ml 3:1 HCl/HNO3 at 95°C for 2 hours and diluted to 25ml.

Signed: _____

APPENDIX FIVE

STATEMENT OF QUALIFICATIONS

STATEMENT OF QUALIFICATIONS

I, Philip J. Wheelton, do hereby certify that:

1. I am a qualified prospector with mailing address:

8146 8th Avenue,
Whitehorse, Yukon,
Canada, Y1A 1S3

2. I have completed the Yukon's Prospecting Course taught by Doug Craig.

3. I hold an honours Degree from the University of Western Ontario, and attended two years of Graduate study at McGill University.

4. I am a member of the Canadian Institute of Mining, Metallurgy and Petroleum (CIM).

5. I am a member of the Society for Mining, Metallurgy, and Exploration (SME).

6. I carried out and paid for the work covered by this assessment report.

Sincerely,

Philip J. Wheelton

APPENDIX SIX

STATEMENT OF EXPENDITURES

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PROM CLAIM BLOCK

10/13/06 – 10/21/06

Assays (9):	760.82
ICP – AES (11):	108.44
Mob. /de-mob.:	3854.48
Labour (9 days/300day):	2,700.00
Food per diem (9 days/$35 day):	315.00
Report Writing	495.00
Truck Fuel (Whse/Mayo/Whse):	125.00
TOTAL:	$ 8,358.74

Note:

1. $ 8,358.74 is to be applied against required assessment on the 77 claims previously filed. $ 8,358.74 divided equally by 77 claims equals $ 108.56 per claim. One years required work.

2. Claims to be dropped: YC54661, YC54663, YC54665, YC54667, YC54669, YC54654, YC54655, YC54628, YC54629, YC54630, YC54631, YC54632, YC54633, YC54634, YC54635, YC54688, YC54689, YC54690, YC54691, YC54692, YC54693, YC54694, YC54695

APPENDIX SEVEN

PICTURES