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ASSESSMENT REPORT

describing

SOIL AND ROCK GEOCHEMICAL SAMPLING

at the

RYE PROPERTY

Rye 1-8 YC89923-YC89930

Rye 9-28 YE53873-YE53892

NTS 105J/16

Latitude 62°56'N; Longitude 130°07'W

in

Watson Lake Mining District

Yukon Territory

prepared by

Archer, Cathro & Associates (1981) Limited

for

STRATEGIC METALS LTD.

by

S. Eaton, B.Sc., GIT

December 2011

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INTRODUCTION

The Rye property covers a system of tin±lead±zinc±silver±copper±gold bearing veins that lie near the North Canol Road in eastern Yukon. The property is owned by Strategic Metals Ltd.

This report describes a field program conducted on August 3 and 4, 2011 by Archer, Cathro & Associates (1981) Limited on behalf of Strategic Metals. The program consisted of soil geochemical sampling, prospecting and rock geochemical sampling performed under the supervision of the author. Appendix I contains the author's Statement of Qualifications.

PROPERTY LOCATION, CLAIM DATA AND ACCESS

The Rye property comprises 28 contiguous quartz claims, which are located in eastern Yukon at latitude 62°56' north and longitude 130°07' west on NTS map sheet 105J/16 (Figure 1). The property covers an area of approximately 570 hectares (5.7 sq. km.). The claims are registered with the Watson Lake Mining Recorder in the name of Archer Cathro, which holds them in trust for Strategic Metals. Specifics concerning claim registration are tabulated below, while the locations of individual claims are shown on Figure 2.

<u>Claim Name</u>	<u>Grant Number</u>	<u>Expiry Date*</u>
Rye 1-8	YC89923-YC89930	March 31, 2015
Rye 9-28	YE53873-YE53892	July 15, 2012

*Expiry dates do not include 2011 work which has not yet been filed for assessment credit.

Access to and from the property was provided by a Hughes 500D helicopter operated by Kluane Airways from the Inconnu Fishing Lodge on McEvoy Lake, which is located 125 km to the southwest.

The property is located about 160 km northeast of the community of Ross River, the nearest supply centre. The closest road access is from the North Canol Road, which at its nearest point lies 14 km northeast of the property. A summer ferry in Ross River provides service to the North Canol Road.

HISTORY AND PREVIOUS WORK

Tin-lead-zinc-silver-copper veins were discovered within the current bounds of the Rye property by Hudson Bay Mining in 1950, as part of a regional exploration program that subsequently identified the nearby Mac Pass camp of sedex zinc-lead-barite deposits (Deklerk and Traynor, 2005). Since then, exploration programs have been carried out over the veins and adjacent ground by several different operators. Very few results from these programs have been published. Table I summarizes the available data.

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FIGURE 1
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

PROPERTY LOCATION
RYE PROPERTY

0 250 km

UTM ZONE 9, NAD 83, 105J/16

FILE: ...2011/RYE/FIGURES/LOCATION

DATE: DEC 2011

NORTHWEST TERRITORIES

RYE PROPERTY

Dawson

Mayo

Faro

Ross River

Carmacks

Whitehorse

Haines Junction

Watson Lake

Skagway

Atlin

Haines

Juneau

BRITISH COLUMBIA

Dease Lake

Telegraph Creek

PACIFIC OCEAN

ALASKA

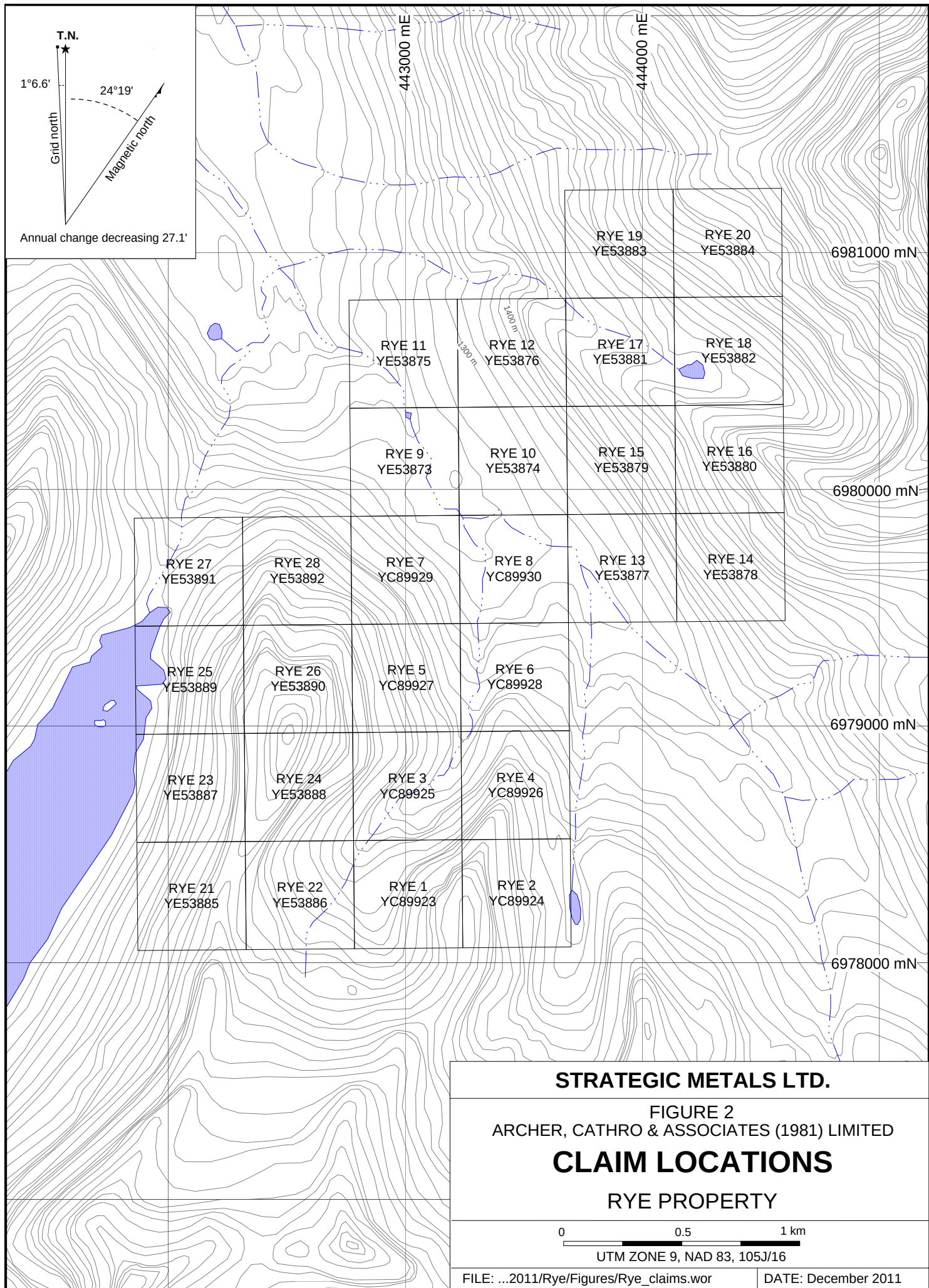


Table I – Historical Work Summary (after Deklerk and Traynor, 2005)

Year of Work (Source)	Operator	Property Name	Work Summary	Results
1950 (Minfile)	Hudson Bay Mining	Fuller	Geological mapping Sampling	No record available
1951 (Minfile)	Hudson Bay Mining	Fuller	Drilling	No record available
1962 (Minfile)	W.S. Kennedy	Itsi	No record available	No record available
1966 (Minfile)	Northern Empire Mines Ltd.	Tara	Geological mapping Sampling	No record available
1970 (Minfile)	Northern Empire Mines Ltd.	Tara	Drilling (32.6 m in 3 holes)	No record available
1976 (Minfile)	D. Reinke	Lou	Chip sampling	4.1% Sn, 3.7% Pb, 2.6% Zn, 106.3 g/t Ag and 0.2% Cu over 3.7 m (Minfile is only record available)
1979 (Minfile)	S. Young	RY	Trenching	No record available
1980 (Minfile, 090779)	Silver Sceptre Resources Ltd.	RY	Acquired RY claims Geological mapping Soil sampling Chip sampling Magnetic survey	Outlined two major and several minor Sn-Pb-Zn-Ag-Cu-As soil anomalies; Chip samples across 3 veins returned encouraging results (see Mineralization Section); Mag survey identified 2 unexplained anomalies
2009	Strategic Metals Ltd.	Rye	Staked Rye claims	n/a
2010	Strategic Metals Ltd.	Rye	Prospecting Rock/chip sampling	0.46% Sn, 1.77% Pb, 1.33% Zn, 45.6 g/t Ag and 0.09% Cu over 3.40 m across Vein 1 and 123.4 g/t Ag, 1.32% Pb, 2.32% Zn, 1.62% Cu and 2.91% Sn from grab sample

Silver Sceptre Resources Ltd. is the sole operator that published a detailed report outlining its activities and results. The only other available results are from the 1976 chip sampling program, which reportedly yielded 4.1% tin, 2.7% lead, 2.6% zinc, 3.1 opt silver and 0.2% copper over 3.7 m from a mineralized vein (Deklerk and Traynor, 2005).

Silver Sceptre's 1980 exploration program comprised geological mapping, rock chip sampling, grid soil sampling and a magnetometer survey (Giroux and Montgomery, 1981). Chip samples from three mineralized veins returned several strong tin, lead and silver values with moderate zinc and copper. Two areas of moderately to strongly anomalous tin, lead, zinc, silver, copper and arsenic soil geochemistry were outlined, along with several scattered anomalies. The eastern edge of one of the main soil anomalies coincides with the mineralized veins. The magnetometer

grid survey failed to identify the known veins; however it did delineate two highs within the southwest corner of the grid, which are unexplained. That survey also delineated an intrusive-sedimentary contact in the northeastern corner of the grid. Silver Sceptre subsequently allowed the Rye claims to expire.

Late in 2009, Strategic Metals staked the Rye 1 to 8 claims, which cover the historical vein occurrences. In 2010, Strategic Metals relocated the mineralized veins and performed prospecting and rock and chip sampling in the area (Eaton, 2010). Several chip samples were collected across the veins to confirm the historical results. The 2010 work and results are described in the Mineralization section.

In July 2011, Strategic Metals expanded the Rye property by 20 claims (Rye 9 to 28).

GEOMORPHOLOGY

The Rye property is situated in the Itsi Range of the Selwyn Mountains. It is drained by creeks that flow into Fuller Lake and South MacMillan River, which ultimately connect to the Pacific Ocean via the MacMillan and Yukon rivers.

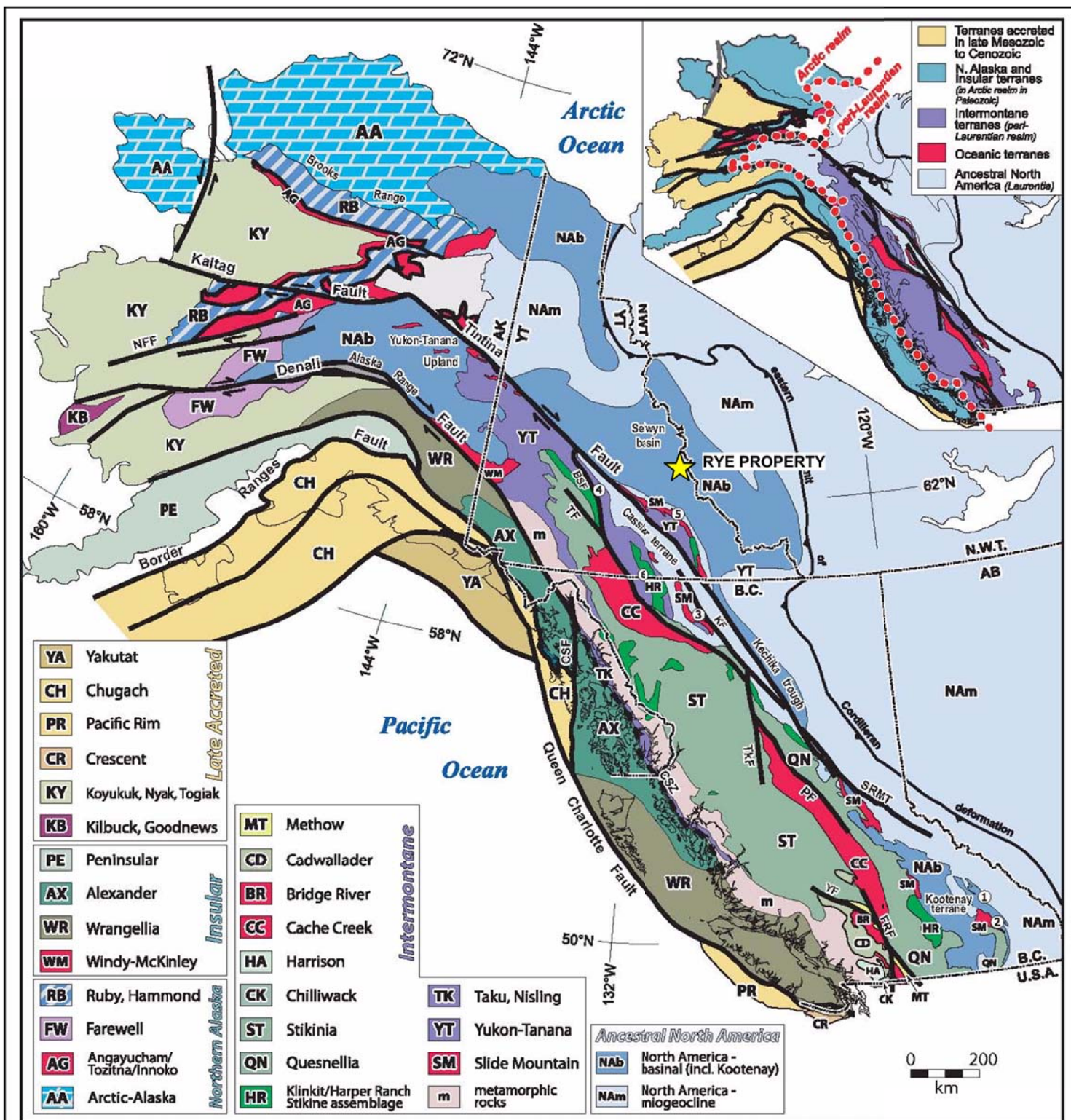
Local topography is alpine to subalpine. Elevations range from about 1220 to 1900 m above sea level (asl). Outcrop exposures are abundant at higher elevations, especially along ridge tops, but are generally restricted to creek cuts at lower elevations. Approximately two thirds of the property lies above treeline, which is at about 1500 m asl. Slopes above that elevation are vegetated primarily with low lying grasses and staghorn moss. The density and size of vegetation gradually increases on lower slopes, and the valley floors are well treed with mature black spruce. Understorey consists of low shrubs and moss.

The climate in the Rye area is typical of northern continental regions with long, cold winters, truncated fall and spring seasons and short, mild summers. Although summers are relatively mild, arctic cold fronts often cover the area and snowfall can occur in any month. The property is mostly snow free from early June to late September.

REGIONAL GEOLOGY

In 1961, the Geological Survey of Canada published a geological map of the Sheldon Lake map sheet (NTS 105J) at a 1:250,000 scale (Roddick and Green, 1961). In 2003, Gordey and Makepeace incorporated this data as part of a Yukon-wide geological compilation and updated the lithological names in the vicinity of the Rye property. The following geological descriptions are based on the published data.

The Rye property is located within Selwyn Basin (Figure 3), a tectonic element comprising deep water clastic rocks, chert and minor carbonate accumulated along the North American continental margin during Paleozoic time (Pigage, 2004). In the Rye property area, the package comprises Ordovician to Lower Devonian Road River Group and Devonian and Mississippian Earn Group, which are both cut by Mid-Cretaceous Selwyn Suite intrusions (Figure 4). Descriptions of these units are provided in Table II.



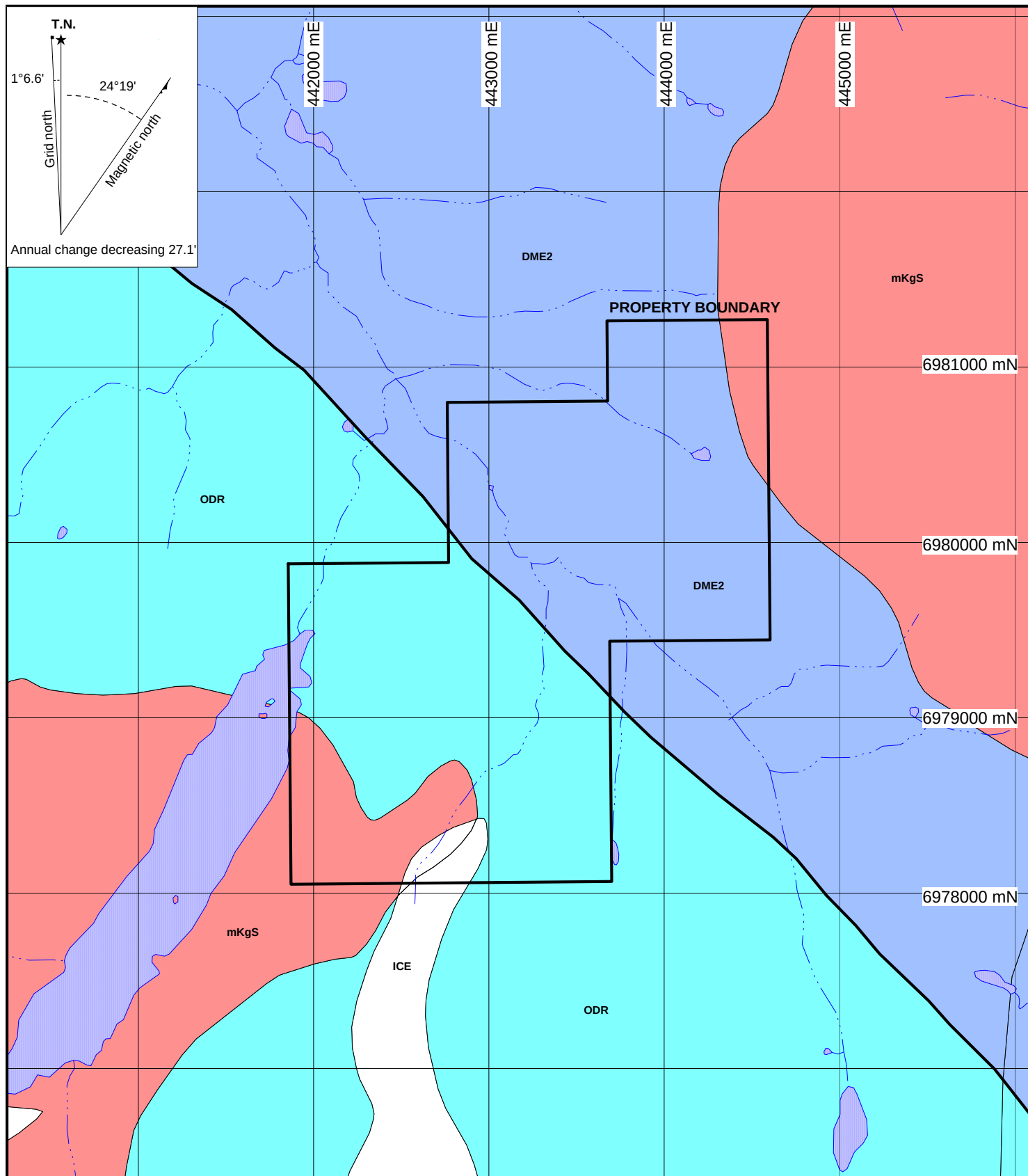
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FIGURE 3
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

TECTONIC SETTING

RYE PROPERTY

UTM ZONE 8, NAD 83, 105N/06 & 07



mKgS

Mid-Cretaceous - Selwyn Suite
Resistant, blocky, fine to coarse grained equigranular to porphyritic (K-feldspar) biotite quartz monzonite and granodiorite and minor quartz diorite; minor leuco-quartz monzonite and syenite.

DME2

Devonian to Mississippian - Earn Group
Silvery blue weathering black shale, argillite, cherty argillite and thin bedded chert; nodular and bedded barite; rare limestone.

ODR

Ordovician to Lower Devonian - Road River Group
Black shale and chert.

— Fault

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FIGURE 4
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

REGIONAL GEOLOGY

RYE PROPERTY

0 0.5 1 km

UTM ZONE 9, NAD 83, 105J/16

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DATE: DEC 2011

Table II – Lithological Units (after Gordey and Makepeace, 2003)

Unit Name	Map Name	Age	Description
Selwyn Suite	mKgS	Mid-Cretaceous	Resistant, blocky, fine to coarse grained equigranular to porphyritic (K-feldspar) biotite quartz monzonite and granodiorite and minor quartz diorite; minor leuco-quartz monzonite and syenite.
Earn Group	DME2	Devonian and Mississippian	Silvery blue weathering black shale, argillite, cherty argillite and thin bedded chert; nodular and bedded barite; rare limestone.
Road River Group	ODR	Ordovician to Lower Devonian	Black shale and chert overlain by orange siltstone or buff platy limestone; locally contains beds as old as Middle Cambrian.

Earn Group is juxtaposed against Road River Group along a northwest to southeast trending normal fault. Two Selwyn Suite stocks intrude these units to the northeast and southwest of the property.

PROPERTY GEOLOGY

Property-scale geological mapping was carried out by Silver Sceptre in 1980 (Giroux and Montgomery, 1981). Strategic Metals did not complete any mapping in 2010 or 2011. The following geological descriptions are largely taken from Silver Sceptre's report.

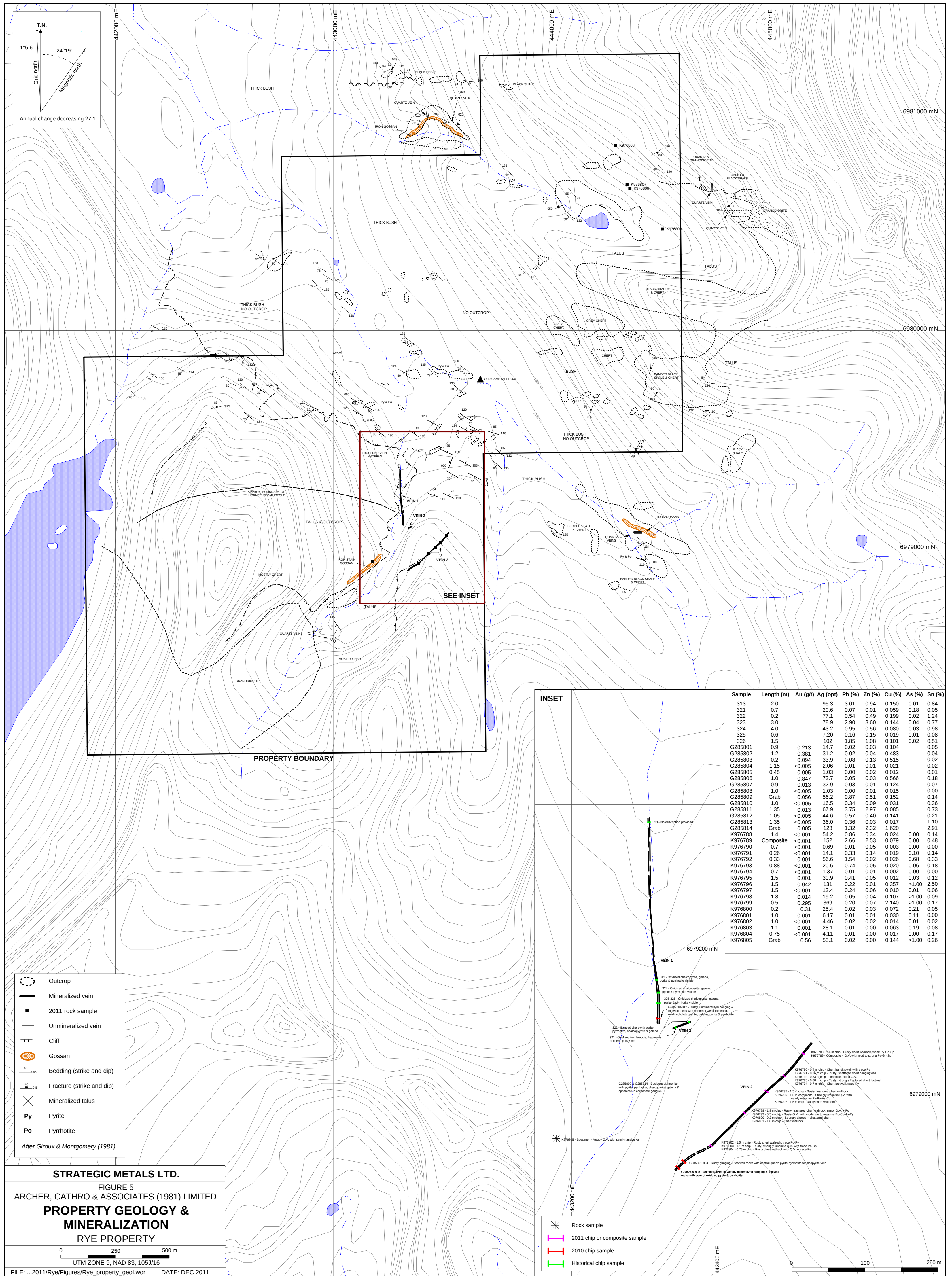
Silver Sceptre did not differentiate between Earn Group and Road River Group shales and cherts, which collectively underlie most of the property (Figure 5). The proportion of shale to chert varies, but the lower part of the section (valley floor) is predominantly shale while the upper part (ridge tops) is mainly chert.

The shale is black to dark grey with individual layers varying from millimetres to centimetres thick. Pyrite and minor pyrrhotite occur along bedding planes and in quartz veins and fractures that cut bedding. Near surface these iron sulphides have oxidized, and rusty gossans were observed in several locations.

The chert varies from black to grey to white, and is often banded near vein zones.

The Selwyn Suite biotite granodiorite stocks to the southwest and northeast of the property are surrounded by red weathering aureoles of silicified and hornfelsed shale and chert.

The shales and cherts strike 110 to 135° and exhibit dips varying from steep northerly to 20° south. The sediments are cut by two main high-angle fracture sets. One set strikes between 010° and 035° while the other strikes between 050° and 075°.



MINERALIZATION

Three, steeply-dipping, in-situ, mineralized veins (Veins 1 to 3) have been identified on the Rye property. All of the veins lie within Road River Group cherts, which are situated between a fault to the northeast and one of the stocks to the southwest. Mineralization comprises disseminated to blebby to banded to semi-massive, variably oxidized pyrite, pyrrhotite, galena, chalcopyrite and sphalerite in quartz-carbonate gangue. Weakly disseminated and fracture-hosted sulphides are common in rusty weathering chert wallrocks immediately adjacent to the veins. The wallrock-hosted sulphides are typically hosted within a one to three metre wide aureole on both the hangingwall and footwall sides.

In 1980, Silver Sceptre chip sampled across Veins 1 to 3 in several locations. Results from the chip samples were mixed, ranging from background to strongly anomalous tin±lead±zinc±silver ±copper values (Giroux and Montgomery, 1981). No gold analyses were reported by Silver Sceptre.

In 2010, Strategic Metals relocated and chip sampled parts of Veins 1 and 2. In 2011, it collected an additional 17 chip/composite samples from five locations along Vein 2. Strategic Metals' sampling was designed to confirm Silver Sceptre's results and to test grade variations between mineralized veins and adjacent wallrocks. Strategic Metals also took five float samples from other parts of the property.

Vein and sample locations, along with a table of gold, silver, lead, zinc, copper, arsenic and tin results, are provided on Figure 5. Silver Sceptre's Vein 2 samples are not included in this report because their locations relative to Strategic Metals' samples could not be reliably determined. Sampling and Analytical Procedures are explained in Appendix II, Rock Sample Descriptions are given in Appendix III and Certificates of Analysis are provided in Appendix IV.

Vein 1 is oriented north to south and has been traced along a 270 m strike length. Only the ends of the vein have been sampled, because a large portion of it lies within a steep creek canyon and is inaccessible. All of the historical veins lie within or to the east of this creek. One sample (323) was taken across the north end of the exposed vein, while four sites (samples 313, 324, 325-326 and G285810-812) were sampled along a 55 m strike length at the southern end. Results and weighted averages (where appropriate) for Vein 1 are reported in Table III.

Table III – Results and Weighted Averages for Vein 1 Chip Samples

Year	Sample(s)	Width (m)	Tin (%)	Pb (%)	Zn (%)	Ag (g/t)	Cu (%)	Au (g/t)
2010	G285810-812	3.4	0.46	1.77	1.33	45.6	0.09	0.005*
1965	313	2.0	0.84	3.01	0.94	95.3	0.15	+
1965	323	3.0	0.98	2.90	3.60	78.8	0.14	+
1965	324	4.0	0.77	0.95	0.56	43.2	0.08	+
1965	326-326	2.1	0.39	1.37	0.81	75.1	0.08	+

* Weighted average was calculated by assigning zero values to samples reported under detection limit (0.005 g/t).

+ Not analyzed for gold.

Vein 2 is located approximately 200 m southwest of Vein 1. It is oriented northeast to southwest and has been traced along a 240 m strike length across a north-trending ridge. Chip samples were taken from the central mineralized quartz-carbonate vein and adjacent variably rusty weathering, sulphide-bearing and oxidized wallrocks. The vein zone is recessive weathering and forms a pronounced one to two metre wide channel that can be easily traced within the chert host rocks. Table IV lists significant results and weighted averages from chip and composite samples collected across Vein 2.

Table IV – Results and Weighted Averages for Vein 2 Composite and Chip Samples

Year	Sample(s)	Width (m)	Tin (%)	Pb (%)	Zn (%)	Ag (g/t)	Cu (%)	Au (g/t)
2011	K976788	1.4	0.14	0.86	0.34	54.2	0.02	<0.001
2011	K976789	Composite	0.48	2.66	2.53	152	0.08	<0.001
2011	K976791-793	1.47	0.21	0.85	0.06	27.6	0.02	0.000*
2011	K976795-797	4.5	0.90	0.29	0.04	58.4	0.13	0.014*
	including	1.5	2.5	0.22	0.01	131	0.36	0.042
2011	K976798-801	2.5	0.07	0.08	0.05	89.6	0.51	0.072
2011	K976803-804	1.85	0.12	0.00	0.00	18.4	0.04	0.000*
2010	G285801-803	2.3	0.04	0.03	0.04	25.0	0.34	0.290
2010	G285806-807	1.9	0.13	0.04	0.02	54.5	0.36	0.452

* Weighted average was calculated by assigning zero values to samples reported under detection limit (0.001 g/t).

Vein 3 is situated 20 m uphill (east) of the southern end of Vein 1. It is oriented east-northeast to west-southwest and was traced for 30 m. Silver Sceptre collected two chip samples across it and the results are given in Table V.

Table V – Results for Vein 3 Chip Samples

Year	Sample(s)	Width (m)	Tin (%)	Pb (%)	Zn (%)	Ag (g/t)	Cu (%)	Au (g/t)
1965	321	0.7	0.05	0.07	0.01	20.6	0.06	+
1965	322	0.2	1.24	0.54	0.49	77.1	0.20	+

+ Not analyzed for gold.

In general, the central quartz-carbonate veins yielded the best results; however, where sampled, the mineralized wallrocks also often returned moderately elevated values.

In addition to the chip/composite samples taken across the in-situ veins, three boulders of vein material were collected by Strategic Metals. Two of these samples were taken in 2010 and lie 80 m along strike to the south from the southernmost exposure of Vein 1. These samples returned 2.91% tin, 1.32% lead, 2.32% zinc, 127 g/t silver, 1.62% copper and 0.005 g/t gold, and 0.14% tin, 0.86% lead, 0.51% zinc, 58 g/t silver, 0.15% copper and 0.056 g/t gold. The third sample was collected in 2011 on the west side of the main creek. The sample comprises vuggy quartz with semi-massive arsenopyrite. It yielded 0.26% tin, 53.1 g/t silver, 0.144% copper and 0.560 g/t gold, with subdued lead and zinc values.

Four samples of rusty and weakly limonitic quartz vein, ferricrete and hornfelsed, rusty weathering chert were collected from the northern part of the property, near the contact between Earn Group sediments and a granodiorite stock. These samples returned background values for most metals of interest, but did yield elevated arsenic responses (53 to 7720 ppm, average of 2110 ppm), likely due to the presence of hornfels-related, disseminated arsenopyrite.

SOIL GEOCHEMISTRY

In 1980, Silver Sceptre collected 968 soil samples from a 2700 by 2100 m grid. All of these samples were analyzed for tin, lead, silver and copper, while 272 of them were also analyzed for zinc and arsenic. In 2011, Strategic Metals collected another 168 soil samples from two grids that overlap the northeastern and southern parts of Silver Sceptre's grid.

Sample locations are plotted on Figure 6, while results for tin, lead, zinc, silver, copper, arsenic and gold are illustrated on Figures 7 to 13. Sampling and Analytical Procedures are given in Appendix II and Certificates of Analysis are provided in Appendix IV. Table VI lists the thresholds for weak, moderate and strong soil anomalies, plus peak values for each element.

Table VI – Threshold and Peak Values for Soil Samples

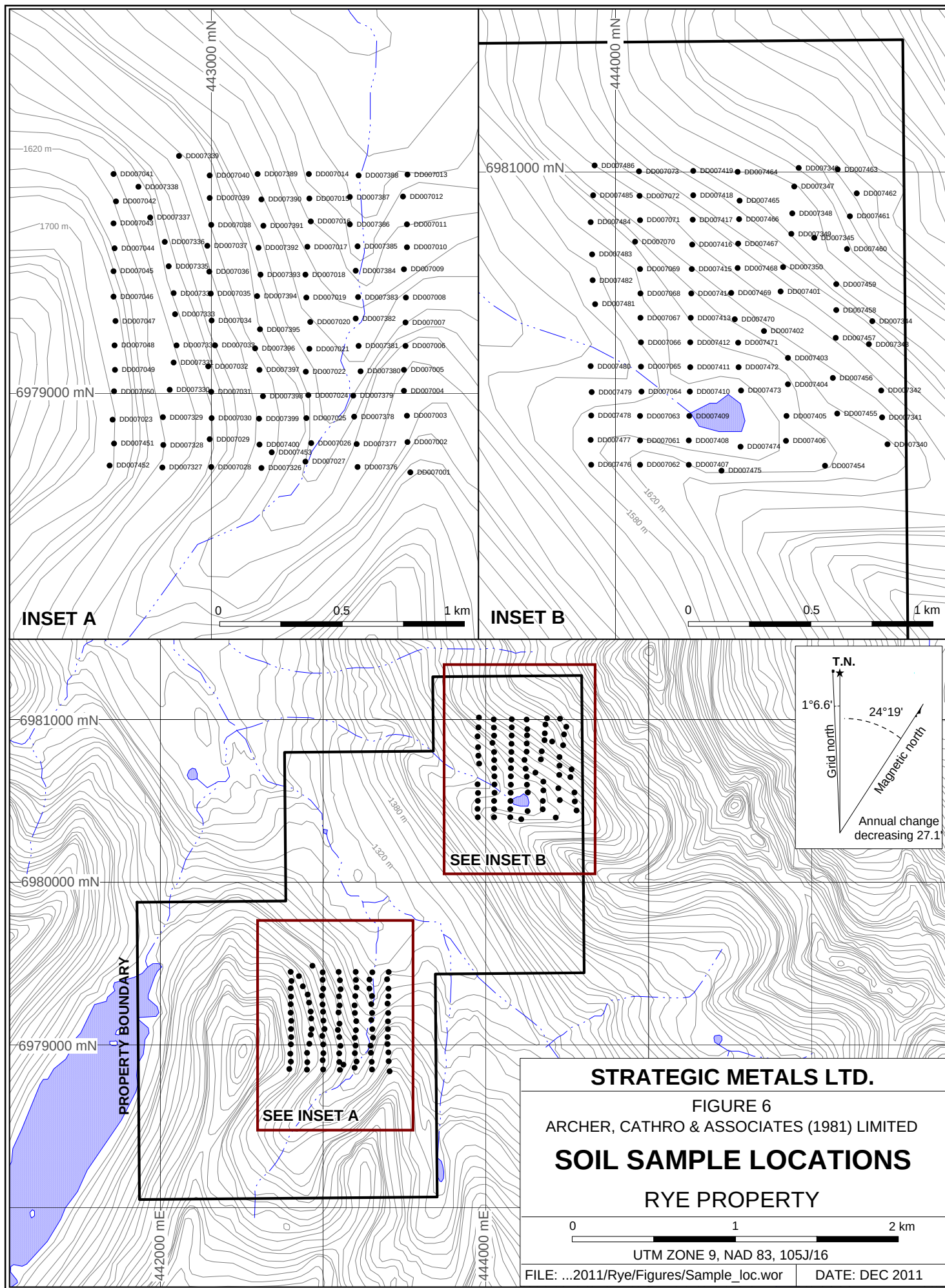
Element	Anomalous Thresholds				
	Weak	Moderate	Strong	Peak (1965)	Peak (2011)
Tin (ppm)	$\geq 10 < 20$	$\geq 20 < 50$	≥ 50	530	330
Lead (ppm)	$\geq 50 < 100$	$\geq 100 < 200$	≥ 200	465	3370
Zinc (ppm)	$\geq 100 < 200$	$\geq 200 < 500$	≥ 500	441	2490
Silver (ppm)	$\geq 2 < 5$	$\geq 5 < 10$	≥ 10	37	14
Copper (ppm)	$\geq 100 < 200$	$\geq 200 < 500$	≥ 500	6250	575
Arsenic (ppm)	$\geq 100 < 200$	$\geq 200 < 500$	≥ 500	8000	8410
Gold (ppb)	$\geq 10 < 20$	$\geq 20 < 50$	≥ 50	-	95

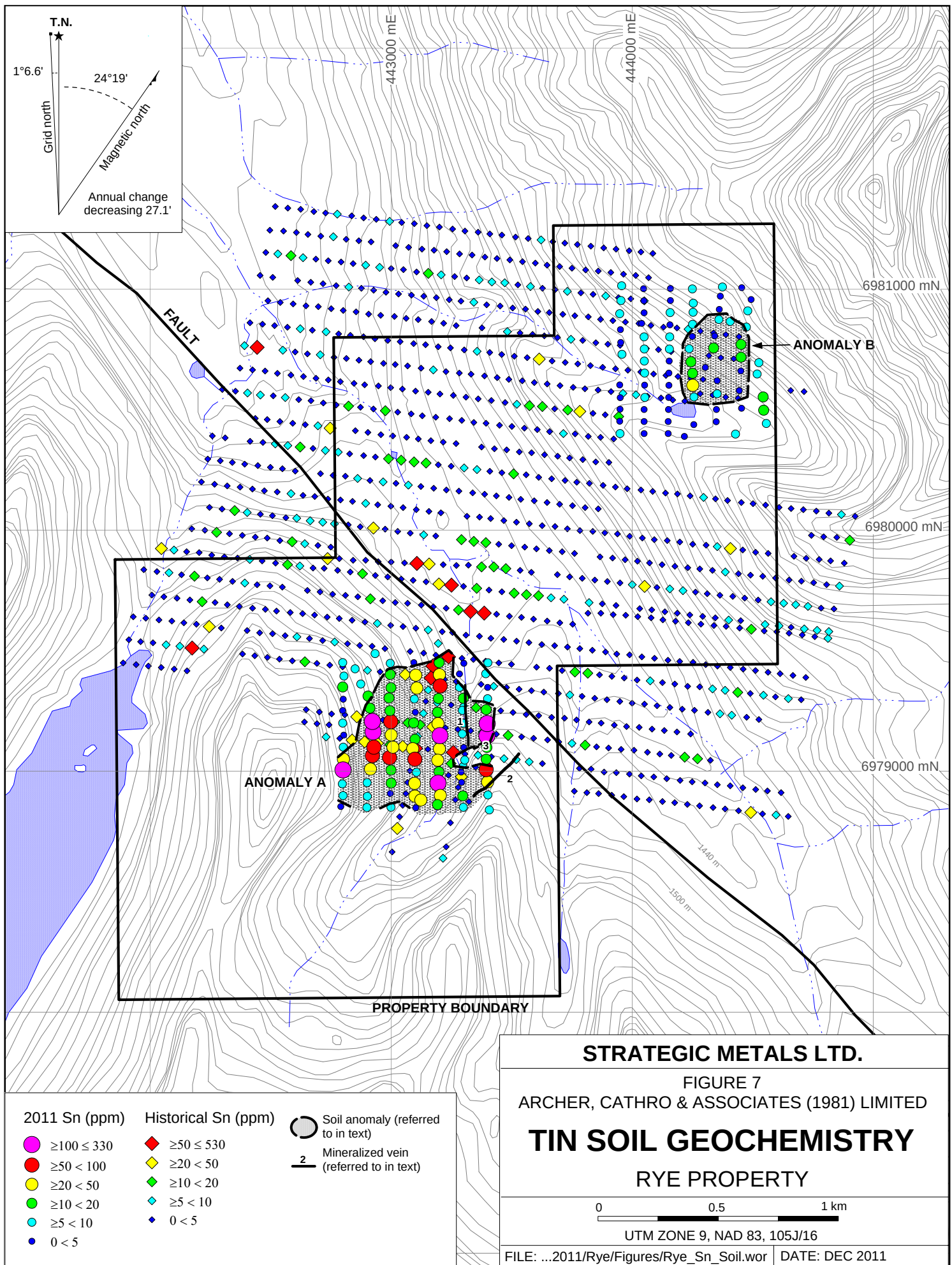
Silver Sceptre identified two main soil anomalies (Anomaly A and B) in the northeastern and southern parts of its grid. The 2011 grids were established over these areas to obtain multi-element geochemical data and to confirm the tenor and extent of the historical anomalies.

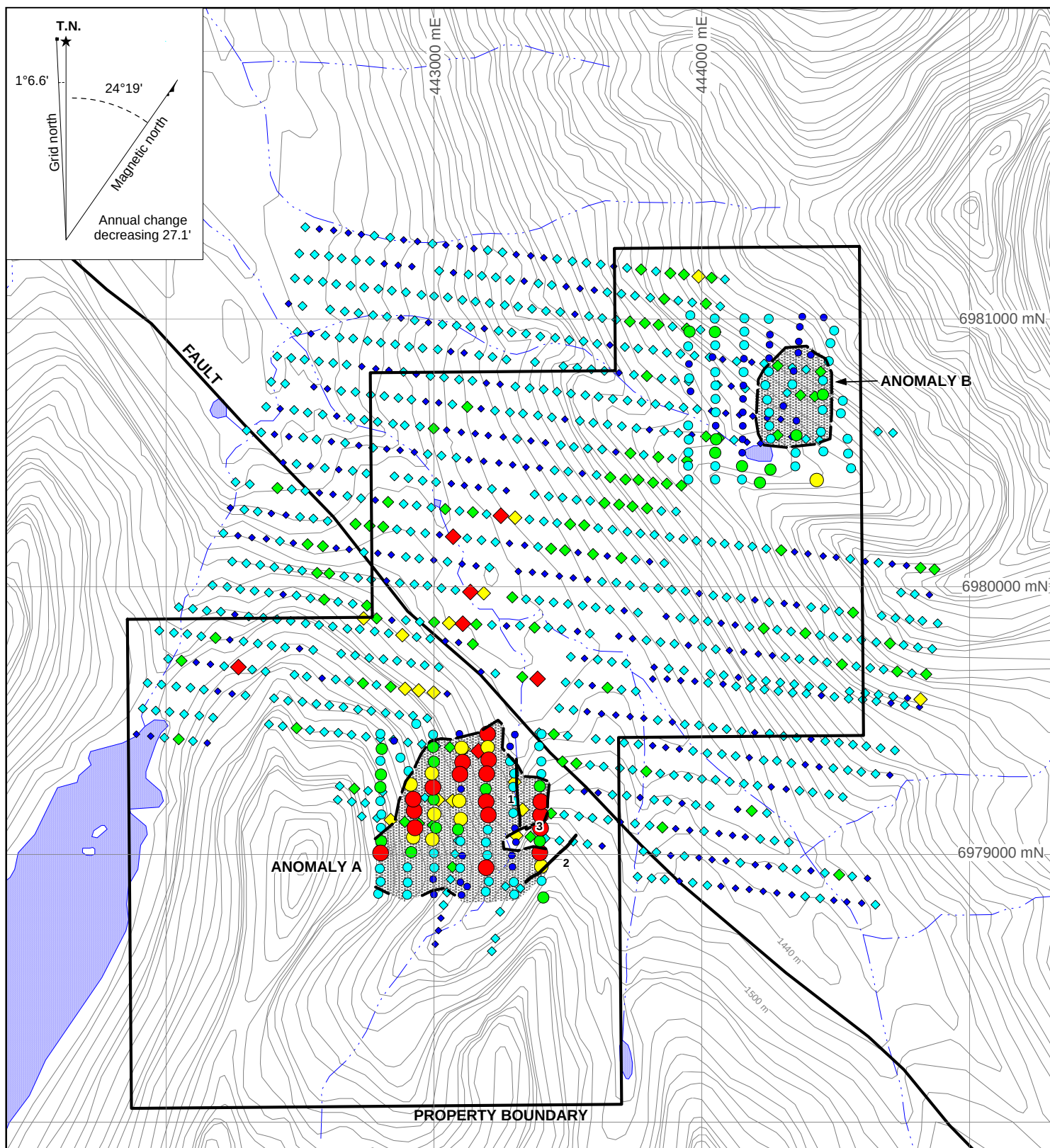
Anomaly A comprises numerous moderately to strongly elevated tin, lead, zinc, silver, copper, arsenic and gold values within an irregularly shaped 600 by 700 m area. The eastern part of this anomaly encompasses Veins 1 and 3 and part of Vein 2. The areas of strongest and most concentrated geochemical response do not coincide with known mineralization.

Anomaly B lies 1500 m northeast of Anomaly A. It comprises a 350 by 250 m area that coincides with a granodiorite-shale contact and consists of strong arsenic values with weak to moderate lead, zinc, silver, copper and gold support.

Soil samples within the remainder of the historical grid mostly returned background values but included a few scattered moderately to strongly anomalous point anomalies. None of these anomalies have been followed up.







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FIGURE 8
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

LEAD SOIL GEOCHEMISTRY

RYE PROPERTY

0 0.5 1 km

UTM ZONE 9, NAD 83, 105J/16

FILE: ...2011/Rye/Figures/Rye_Pb_Soil.wor

DATE: DEC 2011

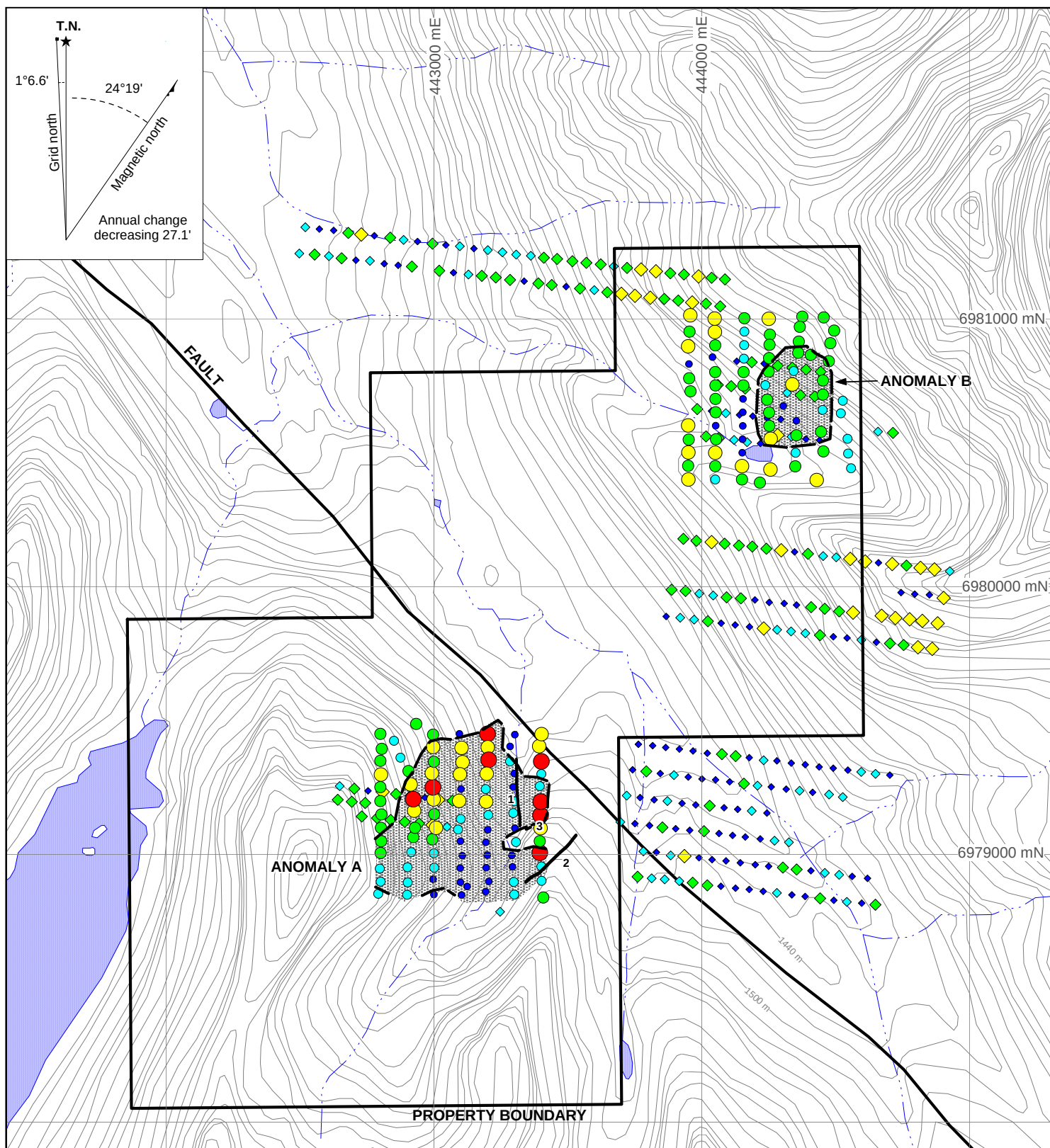
2011 Pb (ppm)

- $\geq 200 \leq 3,370$
- $\geq 100 < 200$
- $\geq 50 < 100$
- $\geq 20 < 50$
- $0 < 20$

Historical Pb (ppm)

- ◆ $\geq 200 \leq 465$
- ◆ $\geq 100 < 200$
- ◆ $\geq 50 < 100$
- ◆ $\geq 20 < 50$
- ◆ $0 < 20$

- Values were illegible
- Soil anomaly (referred to in text)
- Mineralized vein (referred to in text)



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FIGURE 9
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

ZINC SOIL GEOCHEMISTRY

RYE PROPERTY

0 0.5 1 km

UTM ZONE 9, NAD 83, 105J/16

FILE: ...2011/Rye/Figures/Rye_Zn_Soil.wor DATE: DEC 2011

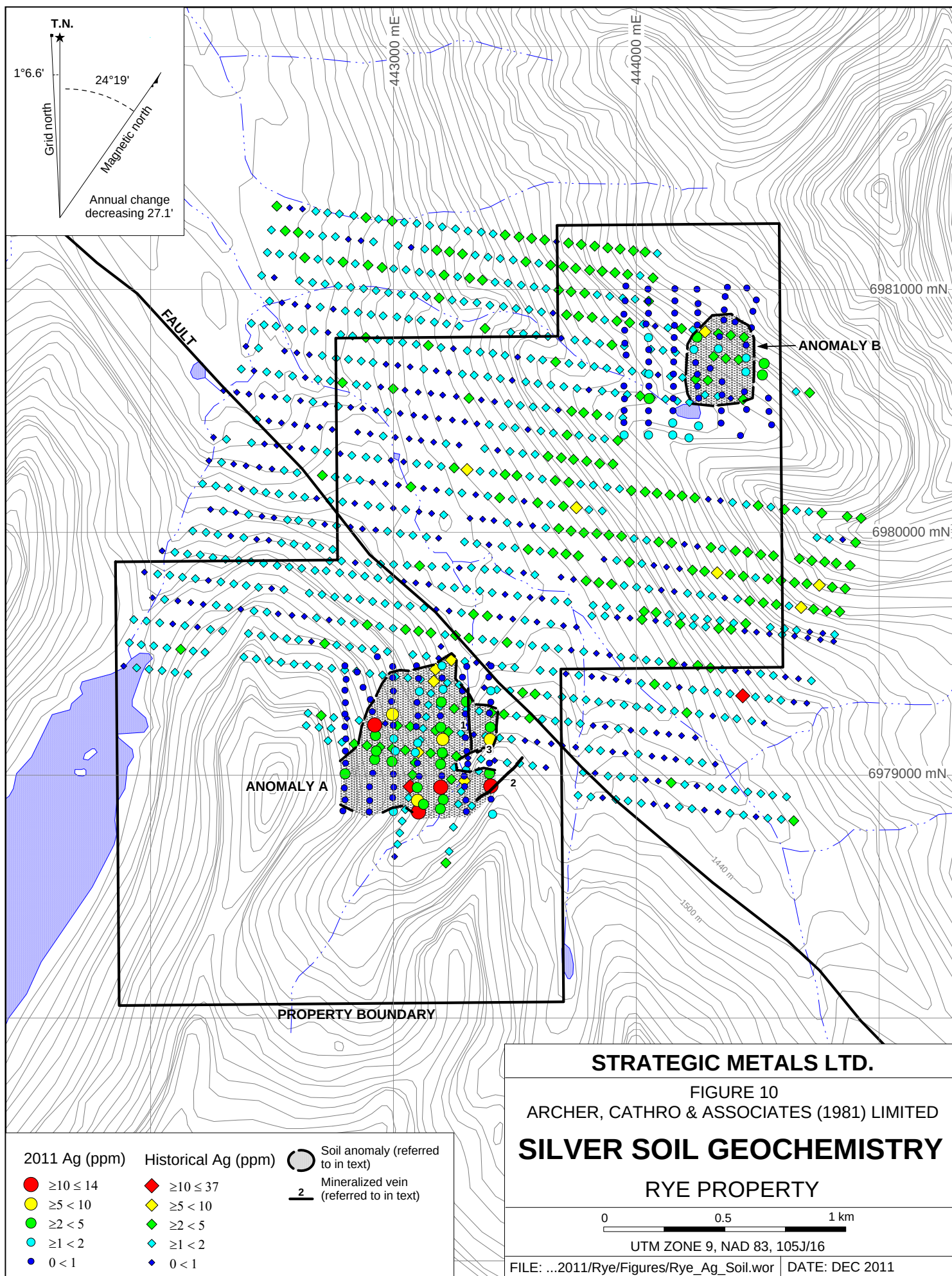
2011 Zn (ppm)

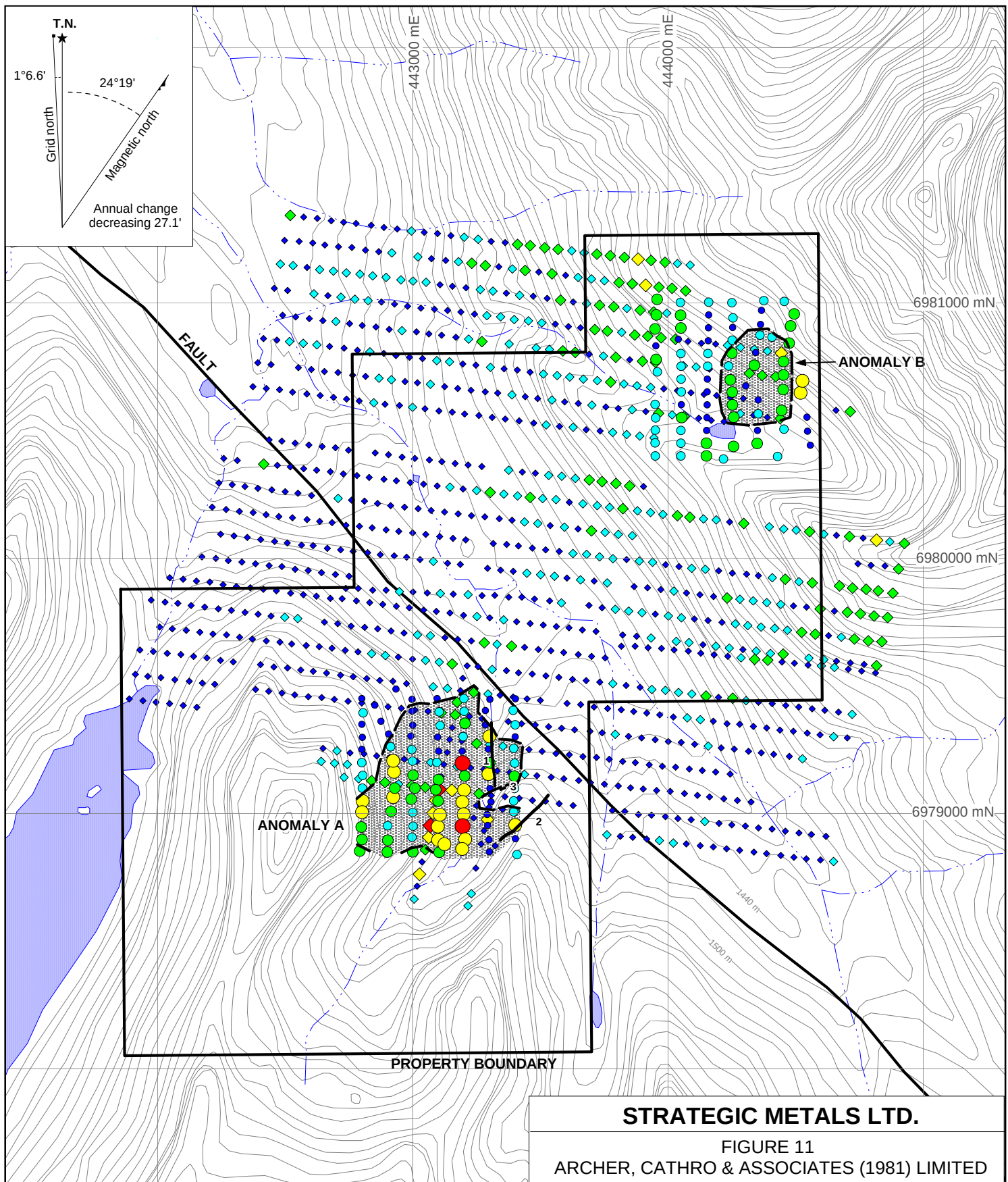
- $\geq 500 < 2,490$
- $\geq 200 < 500$
- $\geq 100 < 200$
- $\geq 50 < 100$
- $0 < 50$

Historical Zn (ppm)

- ◆ $\geq 200 < 441$
- ◆ $\geq 100 < 200$
- ◆ $\geq 50 < 100$
- ◆ $0 < 50$

- No value provided
Soil anomaly (referred
to in text)
- 2 Mineralized vein
(referred to in text)





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FIGURE 11
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

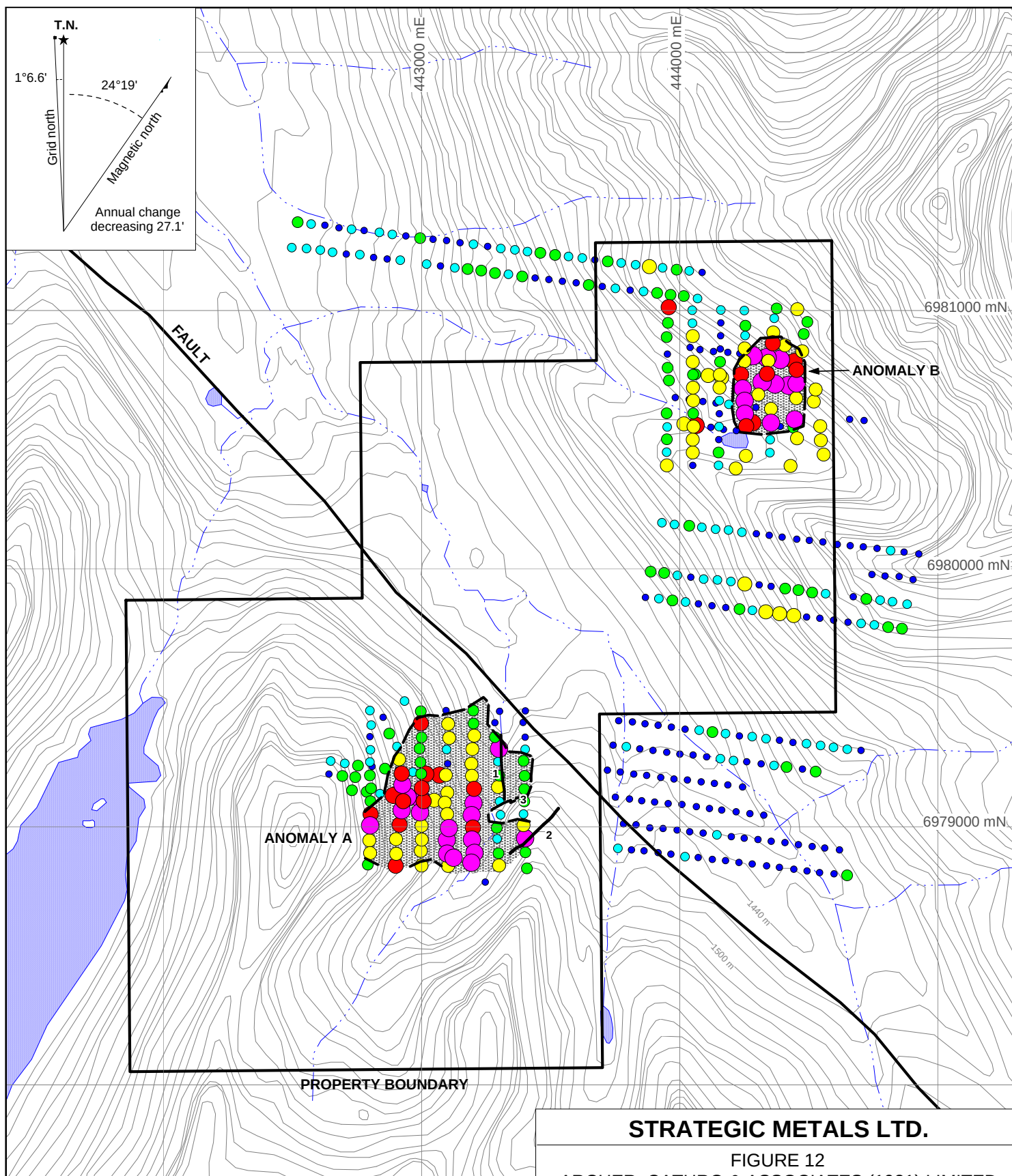
COPPER SOIL GEOCHEMISTRY

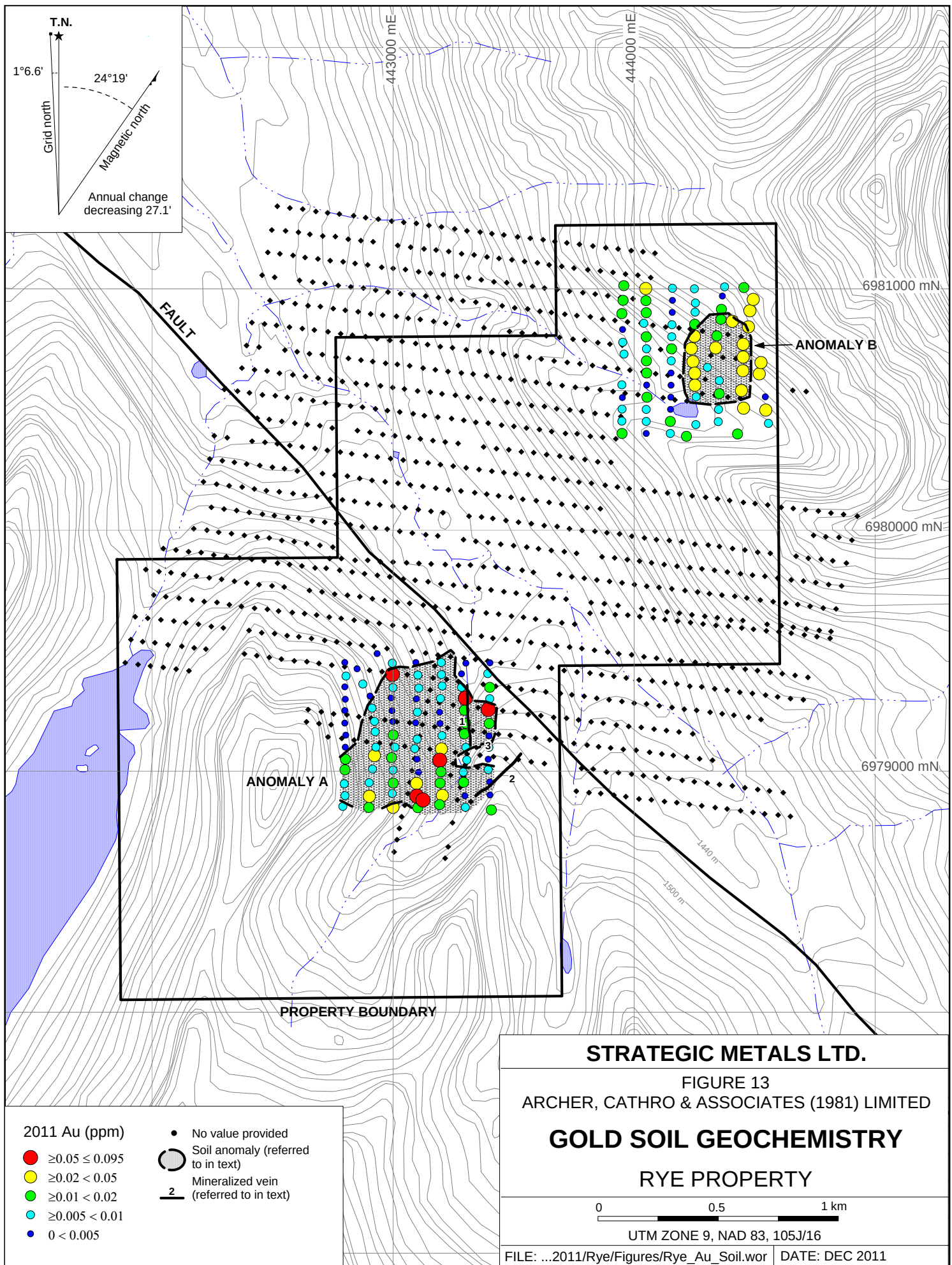
RYE PROPERTY

0 0.5 1 km

UTM ZONE 9, NAD 83, 105J/16

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DISCUSSION AND CONCLUSIONS

Strategic Metal's 2011 exploration program was designed to better evaluate the known tin±lead±zinc±silver±copper±gold veins and to obtain multi-element data within historically anomalous areas.

Rock sampling and prospecting in 2011 expanded upon the 2010 program, which successfully relocated the historical veins and established the presence of gold in the system. Chip sampling confirmed that the veins host significant and relatively continuous mineralization along their exposed lengths, while samples from mineralized boulders extended the area of interest and showed that unexposed mineralization likely has grades which are directly comparable to the known veins. Results from grid soil sampling in 2011 support the historical soil anomalies. Anomaly A yielded strong, multi-element soil response, only a small part of which coincides with known mineralization. Results from prospecting and soil sampling within Anomaly B suggest that elevated values, particularly arsenic, are likely due to hornfelsing of the sediments.

The Rye property warrants additional work to explore for new mineralized structures within the soil anomalies and to test the known veins at depth in order to assess continuity and grade variability. Work should consist of 1) detailed geological mapping in the southern half of the property; 2) systematic prospecting and hand trenching within Anomaly A, particularly in the vicinity of the mineralized boulders, to trace out known veins and identify new structures; and 3) diamond drilling to determine the abundance, size, grade and orientation of potential ore shoots.

Respectfully submitted,

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

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REFERENCES

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Pigage, L.C.

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- 1961 Geology of Sheldon Lake map area; Geological Survey of Canada, Map 12-1961.

APPENDIX I
STATEMENT OF QUALIFICATIONS

STATEMENT OF QUALIFICATIONS

I, Sarah Eaton, geologist, with business addresses in Whitehorse, Yukon Territory and Vancouver, British Columbia and residential address in Squamish, British Columbia, hereby certify that:

1. I graduated from the University of British Columbia in 2007 with a B.Sc. in Honours Geological Sciences.
2. From 2002 to present, I have been actively engaged in mineral exploration in Yukon Territory, British Columbia and Northwest Territories.
3. I am a Geoscientist in Training (GIT) with the Association of Professional Engineers and Geoscientists of British Columbia (Member Number 154922).
4. I have personally participated in the field work reported herein and have interpreted all data resulting from this work.

Sarah Eaton, B.Sc. (Hon.) Geology, GIT

APPENDIX II

SAMPLING AND ANALYTICAL PROCEDURES

2011 Rock and Soil Geochemical Sampling

Soil Sampling

All 2011 soil sample locations were recorded using hand-held GPS units. Sample sites are marked by aluminum tags inscribed with the sample numbers and affixed to 0.5 m wooden lath that were driven into the ground. Soil samples were collected from 5 to 30 cm deep holes dug by mattock or hand-held auger. They were placed into individually pre-numbered Kraft paper bags.

The soil samples were sent to ALS Chemex in Whitehorse, Yukon and/or North Vancouver, B.C. They were dried, screened to -180 microns, dissolved in aqua regia solution and then analyzed for 35 elements using the inductively coupled plasma with atomic emission spectroscopy technique (ME-ICP41). An additional 30 g charge was further analysed for gold by fire assay with inductively coupled plasma-atomic emissions spectroscopy finish (Au-ICP21).

Rock Sampling

Rock geochemical sample sites on the property were marked with orange flagging tape labelled with the sample number. The location of each sample was determined using a handheld GPS unit.

Multi-element analyses for rock samples were carried out at ALS Chemex in Whitehorse, Yukon and/or North Vancouver, B.C. Each sample was dried, fine crushed to better than 70% passing 2 mm and a 250 g split was pulverized to better than 85% passing 75 microns. The fine fraction was then analyzed for gold using fire assay followed by inductively coupled plasma-atomic emission spectroscopy analysis (Au-ICP21) and for 35 other elements using an aqua regia digestion and inductively coupled plasma-atomic emission spectroscopy analysis (ME-ICP41). All samples were analyzed for tin using pressed pellet X-ray fluorescence (Sn-XRF05). Over limit tin values were determined using a lithium borate fusion with XRF finish (Sn-XRF10). Over limit lead, zinc and copper values were determined using four acid digestion with inductively coupled plasma and either atomic emission spectroscopy or atomic absorption spectroscopy (Pb-, Zn- or Cu-OG62).

2010 Rock Geochemical Sampling

Rock geochemical sample sites on the property were marked with orange flagging tape labelled with the sample number. The location of each sample was determined using a handheld GPS unit.

Multi-element analyses for rock samples were carried out at ALS Chemex, where each sample was dried, fine crushed to better than 70% passing -2mm and then a 250 g split was pulverized to better than 85% passing 75 micron. A portion of this material was digested in aqua regia before being analyzed for 38 elements using a lithium metaborate fusion technique (ME-MS81). All samples also were analyzed for tin using pressed pellet X-ray fluorescence (Sn-XRF05). Over limit tin values were determined using a lithium borate fusion with XRF finish (Sn-XRF10). Over limit lead, zinc and copper values were determined using four acid digestion with inductively coupled plasma and either atomic emission spectroscopy or atomic absorption

spectroscopy (Pb-, Zn- or Cu-OG62). All samples were also analyzed for gold by fire assay finished with atomic absorption spectroscopy (Au-AA24).

1980 Rock and Soil Geochemical Sampling

Soil Sampling

Soil samples were collected at 100 by 50 m spacings. Sample sites were marked with wooden stakes with aluminum tags. Samples were collected from the B horizon and were placed in kraft bags marked with the grid location. The samples were dried and shipped to Min-En Laboratories Ltd. in North Vancouver where they were analyzed for copper, lead, silver and zinc. Only a small portion of the samples were analyzed for zinc and arsenic. A nitric perchloric digestion followed by atomic absorption analysis was used for copper, lead, silver and arsenic detection. A spectrophotometric test was employed for arsenic, while tin was detected by fusion and colorimetric methods.

Chip Sampling

A cobra drill and blasting powder were used to “freshen up” the veins at various locations. No further sampling or analytical procedures were provided.

APPENDIX III

ROCK SAMPLE DESCRIPTIONS

Rock Sample Descriptions			Project: <u>Rye</u>	Property: <u>Rye</u>	Nad83	Zone 9
Sample Number:	Grid East:	E	Grid North:	N	Type: Chip	Dimension:
K976788	UTM:	443519 E	UTM:	6979057 N	Sample Width:	1.4
	Elevation:	m			Abundance:	0-1.4
Comments: Chip sample across wallrock (footwall? Vein is steeply dipping) of Vein 2 - rusty-purple weathering, grey-green and grey-purple banded chert with weakly to moderately disseminated, blebby and fracture-filling pyrite>galena+sphalerite. Gradational contact with grey weathering, non-mineralized banded chert. Vein passes to east of footwall, but is totally covered by large talus blocks. Abundant vein material in talus below this point. Fracture is 020/80 SE.						
Sample Number:	Grid East:	E	Grid North:	N	Type: Composite	Dimension:
K976789	UTM:	443519 E	UTM:	6979057 N	Sample Width:	Abundance:
	Elevation:	m				
Comments: 6 piece composite sample of moderately to strongly disseminated and blebby pyrite-galena-sphalerite in quartz vein, locally with banded chert. From talus boulders immediately below vein trace (covered by large talus blocks).						
Sample Number:	Grid East:	E	Grid North:	N	Type: Chip	Dimension:
K976790	UTM:	443493 E	UTM:	6979026 N	Sample Width:	0.7
	Elevation:	m			Abundance:	0-0.7
Comments: Banded, light grey-green and purple-grey chert with trace blebby pyrite (hangingwall).						
Sample Number:	Grid East:	E	Grid North:	N	Type: Chip	Dimension:
K976791	UTM:	443493 E	UTM:	6979026 N	Sample Width:	0.26
	Elevation:	m			Abundance:	0.7-0.96
Comments: Rusty-brown weathering, brecciated, shattered and altered chert. No sulphides observed, but difficult to get fresh face (hangingwall).						
Sample Number:	Grid East:	E	Grid North:	N	Type: Chip	Dimension:
K976792	UTM:	443493 E	UTM:	6979026 N	Sample Width:	0.33
	Elevation:	m			Abundance:	0.96-1.29
Comments: Variably limonitic, light grey-white, pitted quartz vein. Limonite varies from moderate in vugs to locally abundant and strongly weathered. No sulphides observed. Fracture 036/80 SE.						
Sample Number:	Grid East:	E	Grid North:	N	Type: Chip	Dimension:
K976793	UTM:	443493 E	UTM:	6979026 N	Sample Width:	0.88
	Elevation:	m			Abundance:	1.29-2.17
Comments: Similar to K976791, except footwall. Degree of brecciation, shattering and alteration decreases gradually to west.						

Rock Sample Descriptions			Project: <u>Rye</u>	Property: <u>Rye</u>	Nad83	Zone 9
Sample Number:	Grid East:	E	Grid North:	N	Type: Chip	Dimension:
K976794	UTM:	443493 E	UTM:	6979026 N	Sample Width:	0.7 Abundance: 2.17-2.87
	Elevation:	m				
Comments: Same as K976790, except footwall.						
Sample Number:	Grid East:	E	Grid North:	N	Type: Chip	Dimension:
K976795	UTM:	443469 E	UTM:	6979005 N	Sample Width:	1.5 Abundance: 0-1.5
	Elevation:	m				
Comments: Rusty weathering, grey-green/purple-grey banded chert with moderately abundant rusty fractures. Continues for about 2 m to east (not sampled) before transitioning into grey weathering chert.						
Sample Number:	Grid East:	E	Grid North:	N	Type: Chip	Dimension:
K976796	UTM:	443469 E	UTM:	6979005 N	Sample Width:	1.5 Abundance: 1.5-3.0
	Elevation:	m				
Comments: 8 piece composite sample of strongly limonitic quartz vein to nearly massive pyrite-pyrrhotite-arsenopyrite(?)-chalcopyrite taken from corridor 1.5 m wide - covered by talus.						
Sample Number:	Grid East:	E	Grid North:	N	Type: Chip	Dimension:
K976797	UTM:	443469 E	UTM:	6979005 N	Sample Width:	1.5 Abundance: 3.0-4.5
	Elevation:	m				
Comments: Same as K976797 - less fractured. Grades slowly to grey, non-fractured, grey weathering chert over about 2 m. No visible mineralization.						
Sample Number:	Grid East:	E	Grid North:	N	Type: Chip	Dimension:
K976798	UTM:	443420 E	UTM:	6978989 N	Sample Width:	1.8 Abundance: 0-1.8
	Elevation:	m				
Comments: Vein 2 - rusty weathering, moderately fractured, grey-green/purple-grey banded chert. Rare quartz vein (up to 5 cm wide with pyrrhotite). To E of this, grey weathering chert - gradational contact. Abundant disseminated pyrite/pyrrhotite, weakens to east away from vein.						
Sample Number:	Grid East:	E	Grid North:	N	Type: Chip	Dimension:
K976799	UTM:	443420 E	UTM:	6978989 N	Sample Width:	0.5 Abundance: 1.8-2.3
	Elevation:	m				
Comments: Rusty-brown weathering quartz vein with heavily disseminated and blebby to locally massive pyrrhotite>>chalcopyrite±arsenopyrite±pyrite(?). Magnetic. Fracture is 015/82 W.						

Rock Sample Descriptions			Project: <u>Rye</u>	Property: <u>Rye</u>	Nad83	Zone 9
Sample Number:	Grid East:	E	Grid North:	N	Type: Chip	Dimension:
K976800	UTM:	443420 E	UTM:	6978989 N	Sample Width:	0.2 Abundance: 2.3-2.5
	Elevation:	m				
Comments: Narrow band of strongly altered and shattered chert. No visible mineralization, but difficult to get fresh surface.						
Sample Number:	Grid East:	E	Grid North:	N	Type: Chip	Dimension:
K976801	UTM:	443420 E	UTM:	6978989 N	Sample Width:	1 Abundance: 2.5-3.5
	Elevation:	m				
Comments: Grey weathering, grey-green to purple-grey banded chert. Unmineralized.						
Sample Number:	Grid East:	E	Grid North:	N	Type: Chip	Dimension:
K976802	UTM:	443392 E	UTM:	6978930 N	Sample Width:	1 Abundance: 0-1.0
	Elevation:	m				
Comments: Vein 2 sampled from E to W. Rusty weathering, grey-green/purple-grey banded chert with trace disseminated pyrrhotite and pyrite. After this point, wallrocks to east are grey weathering and unmineralized.						
Sample Number:	Grid East:	E	Grid North:	N	Type: Chip	Dimension:
K976803	UTM:	443392 E	UTM:	6978930 N	Sample Width:	1.1 Abundance: 1.0-2.1
	Elevation:	m				
Comments: Rusty weathering, massive, vuggy, crystalline quartz vein with strong limonite (dark brown) and rare sulphides (pyrrhotite, chalcopyrite). Locally green weathering. Fracture is 045/80 NW.						
Sample Number:	Grid East:	E	Grid North:	N	Type: Chip	Dimension:
K976804	UTM:	443392 E	UTM:	6978930 N	Sample Width:	0.75 Abundance: 2.1-2.85
	Elevation:	m				
Comments: Rusty weathering, weakly quartz vein-bearing (only at E edge, adjacent to vein) - weakly pyritiferous, grey-green/purple-grey banded chert. Moderately fractured. To west, grey weathering, unmineralized and only weakly fractured chert.						
Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
K976805	UTM:	443180 E	UTM:	6978940 N	Sample Width:	Abundance:
	Elevation:	m				
Comments: Brown weathering, vuggy quartz vein with semi-massive arsenopyrite. On opposite side of valley from known veins, adjacent to mineralized outcrop.						
Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
K976806	UTM:	444362 E	UTM:	6980653 N	Sample Width:	Abundance:
	Elevation:	m				
Comments: 1 cobble of orange-brown weathering, white-grey, weakly sucrosic quartz vein with minor to moderate pervasive orange limonite. Greenish coating on some faces, also fine grained green mineral (chlorite?).						

Rock Sample Descriptions		Project: <u>Rye</u>	Property: <u>Rye</u>	Nad83	Zone 9
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Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
K976807	UTM:	444349 E	UTM:	6980670 N	Sample Width:	Abundance:
	Elevation:	m				

Comments: 1 cobble of rusty-brown and knubbly weathering, ferricrete with chert and quartz fragments.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
K976808	UTM:	444296 E	UTM:	6980850 N	Sample Width:	Abundance:
	Elevation:	m				

Comments: 1 cobble of rusty-greenish-brown weathering, strongly quartz veined (sucrosic) chert (not much host rock left) with moderate pitting and limonite.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
K976809	UTM:	444512 E	UTM:	6980466 N	Sample Width:	Abundance:
	Elevation:	m				

Comments: 1 cobble of rusty-green-purple weathering, vuggy weathering, grey chert with blebby pyrite. Pyrite and yellow stain on fracture faces.

APPENDIX IV
CERTIFICATES OF ANALYSIS



ALS Canada Ltd.
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North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
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Page: 1
Finalized Date: 10- SEP- 2011
Account: MTT

CERTIFICATE WH11152076

Project: Rye Property

P.O. No.:

This report is for 22 Rock samples submitted to our lab in Whitehorse, YT, Canada on 7- AUG- 2011.

The following have access to data associated with this certificate:

MATT DUMALA
JOAN MARIACHER

DOUG EATON
BRUCE YOUNGMAN

SARAH EATON

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
CRU- 31	Fine crushing - 70% < 2mm
SPL- 21	Split sample - riffle splitter
CRU- QC	Crushing QC Test
PUL- QC	Pulverizing QC Test
PUL- 31	Pulverize split to 85% < 75 um

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Cu- OG46	Ore Grade Cu - Aqua Regia	VARIABLE
ME- OG46	Ore Grade Elements - AquaRegia	ICP- AES
Zn- OG46	Ore Grade Zn - Aqua Regia	VARIABLE
Ag- OG46	Ore Grade Ag - Aqua Regia	VARIABLE
Pb- OG46	Ore Grade Pb - Aqua Regia	VARIABLE
Au- ICP21	Au 30g FA ICP- AES Finish	ICP- AES
ME- ICP41	35 Element Aqua Regia ICP- AES	ICP- AES
Sn- XRF05	Sn- Trace Level XRF Analysis	XRF

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
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This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Colin Ramshaw, Vancouver Laboratory Manager



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Page: 2 - A
 Total # Pages: 2 (A - C)
 Finalized Date: 10- SEP- 2011
 Account: MTT

Project: Rye Property

CERTIFICATE OF ANALYSIS WH11152076

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg	Cu- OG46 Cu %	Zn- OG46 Zn %	Ag- OG46 Ag ppm	Pb- OG46 Pb %	Au- ICP21 Au ppm	ME- ICP41 Ag ppm	ME- ICP41 Al %	ME- ICP41 As ppm	ME- ICP41 B ppm	ME- ICP41 Ba ppm	ME- ICP41 Be ppm	ME- ICP41 Bi ppm	ME- ICP41 Ca %	ME- ICP41 Cd ppm
		0.02	0.001	0.001	1	0.001	0.001	0.2	0.01	2	10	10	0.5	2	0.01	0.5
K976788		2.29					<0.001	54.2	1.89	12	<10	90	0.5	10	0.43	67.6
K976789		0.78		2.53	152	2.66	<0.001	>100	0.64	12	<10	40	<0.5	21	0.09	485
K976790		0.92					<0.001	0.7	4.97	16	<10	110	1.4	2	2.43	5.0
K976791		0.59					<0.001	13.9	2.60	978	<10	90	1.1	14	0.13	2.4
K976792		0.67				1.535	0.001	56.7	0.44	6790	<10	240	<0.5	182	0.01	2.4
K976793		1.00					<0.001	20.7	1.55	555	<10	150	0.5	10	0.12	1.2
K976794		0.73					<0.001	1.2	4.32	28	<10	80	1.2	<2	2.06	1.2
K976795		1.84					0.001	30.8	1.63	282	<10	200	0.6	25	0.52	9.4
K976796		0.71			131		0.042	>100	0.17	>10000	<10	60	<0.5	155	0.01	1.9
K976797		1.53					<0.001	13.5	2.73	100	<10	120	0.9	6	1.04	9.0
K976798		1.86					0.014	19.2	1.69	>10000	<10	170	0.5	65	0.30	9.1
K976799		1.44	2.14		369		0.295	>100	0.13	>10000	<10	10	<0.5	1230	0.02	16.2
K976800		0.58					0.031	25.2	1.89	2120	<10	340	0.8	84	0.19	2.0
K976801		0.76					0.001	6.2	3.33	1140	<10	140	1.1	21	1.76	1.0
K976802		1.33					<0.001	4.5	3.59	55	<10	150	1.3	10	1.62	2.5
K976803		1.78					0.001	28.2	0.13	1895	<10	70	<0.5	161	0.01	<0.5
K976804		0.87					<0.001	4.0	1.75	36	<10	420	0.5	13	0.43	<0.5
K976805		2.65					0.560	53.1	0.15	>10000	<10	20	<0.5	839	0.01	<0.5
K976806		0.40					<0.001	0.5	0.96	460	<10	750	<0.5	3	0.02	<0.5
K976807		0.31					0.007	1.0	0.25	7720	<10	180	<0.5	14	0.03	<0.5
K976808		0.29					<0.001	0.9	1.34	53	<10	90	<0.5	3	0.08	<0.5
K976809		0.27					0.001	1.1	0.18	206	20	120	<0.5	4	0.02	<0.5



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Page: 2 - B
 Total # Pages: 2 (A - C)
 Finalized Date: 10- SEP- 2011
 Account: MTT

Project: Rye Property

CERTIFICATE OF ANALYSIS WH11152076

Sample Description	Method Analyte Units LOR	ME- ICP41 Co ppm 1	ME- ICP41 Cr ppm 1	ME- ICP41 Cu ppm 1	ME- ICP41 Fe % 0.01	ME- ICP41 Ga ppm 10	ME- ICP41 Hg ppm 1	ME- ICP41 K % 0.01	ME- ICP41 La ppm 10	ME- ICP41 Mg % 0.01	ME- ICP41 Mn ppm 5	ME- ICP41 Mo ppm 1	ME- ICP41 Na % 0.01	ME- ICP41 Ni ppm 1	ME- ICP41 P ppm 10	ME- ICP41 Pb ppm 2
K976788		5	41	240	6.26	10	<1	0.31	10	1.07	1785	<1	0.06	12	840	8580
K976789		11	15	789	8.48	<10	1	0.12	<10	0.35	682	<1	0.02	11	270	>10000
K976790		10	55	28	2.51	10	<1	0.93	10	1.09	217	<1	0.52	29	1420	86
K976791		<1	37	185	14.4	10	<1	0.36	10	0.92	363	<1	0.05	3	1050	3330
K976792		<1	13	255	9.73	<10	1	0.40	10	0.06	37	1	0.03	<1	370	>10000
K976793		<1	34	195	9.48	10	<1	0.37	10	0.53	236	1	0.07	3	1060	7430
K976794		10	53	21	2.43	10	1	0.88	10	1.04	177	<1	0.45	26	1180	83
K976795		2	28	124	4.45	10	<1	0.33	10	0.58	239	<1	0.13	5	900	4070
K976796		25	4	3570	12.15	<10	1	0.10	<10	0.02	15	<1	0.02	<1	110	2220
K976797		5	44	100	4.23	10	1	0.31	10	0.89	530	<1	0.22	13	870	2430
K976798		5	27	1070	5.95	10	1	0.36	10	0.80	238	<1	0.07	13	900	491
K976799		9	3	>10000	23.9	<10	1	0.05	<10	0.02	<5	<1	0.03	<1	30	1955
K976800		1	30	719	11.35	10	<1	0.36	10	0.53	210	1	0.07	4	570	249
K976801		7	40	303	1.64	10	<1	0.42	10	0.63	149	<1	0.45	18	800	56
K976802		8	51	138	3.89	10	<1	0.47	10	1.08	435	<1	0.33	21	1260	181
K976803		<1	3	632	18.1	<10	<1	0.03	<10	0.01	22	<1	0.03	<1	120	65
K976804		3	36	172	5.27	10	<1	0.49	10	0.88	239	<1	0.11	8	780	68
K976805		35	3	1440	14.3	<10	<1	0.07	<10	0.01	<5	1	0.02	13	90	151
K976806		3	22	105	4.84	<10	<1	0.04	10	0.26	67	<1	0.03	16	310	10
K976807		10	12	74	13.2	<10	<1	0.02	<10	0.01	416	<1	0.03	62	510	10
K976808		2	54	20	3.33	10	<1	0.04	30	0.75	206	<1	0.10	3	860	36
K976809		1	11	14	2.08	<10	<1	0.10	10	0.01	22	<1	0.07	2	160	35



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Page: 2 - C
 Total # Pages: 2 (A - C)
 Finalized Date: 10- SEP- 2011
 Account: MTT

Project: Rye Property

CERTIFICATE OF ANALYSIS WH11152076

Sample Description	Method Analyte Units LOR	ME- ICP41 S %	ME- ICP41 Sb ppm	ME- ICP41 Sc ppm	ME- ICP41 Sr ppm	ME- ICP41 Th ppm	ME- ICP41 Ti %	ME- ICP41 Tl ppm	ME- ICP41 U ppm	ME- ICP41 V ppm	ME- ICP41 W ppm	ME- ICP41 Zn ppm	Sn- XRF05 Sn ppm
		0.01	2	1	1	20	0.01	10	10	1	10	2	5
K976788		2.09	49	5	13	<20	0.14	<10	<10	47	<10	3400	1405
K976789		7.38	145	1	3	<20	0.03	<10	<10	14	10	>10000	4780
K976790		0.12	<2	7	110	<20	0.16	<10	<10	66	<10	479	11
K976791		0.16	23	5	20	<20	0.12	<10	<10	47	<10	1415	1405
K976792		0.85	76	1	41	<20	0.04	<10	<10	12	<10	196	3260
K976793		0.45	18	4	16	<20	0.18	<10	<10	38	<10	549	1840
K976794		0.11	<2	7	98	<20	0.17	<10	<10	62	<10	102	9
K976795		0.38	19	3	23	<20	0.06	<10	<10	30	<10	511	1225
K976796		3.60	381	1	1	<20	0.01	<10	<10	6	<10	98	>10000
K976797		0.27	9	5	51	<20	0.11	<10	<10	52	<10	604	658
K976798		1.51	28	3	13	<20	0.03	<10	<10	28	<10	416	914
K976799		7.34	326	1	2	<20	<0.01	<10	<10	4	<10	680	1660
K976800		0.09	23	3	14	<20	0.05	<10	<10	37	<10	275	516
K976801		0.19	5	5	73	<20	0.14	<10	<10	45	<10	84	27
K976802		0.39	8	6	67	<20	0.12	<10	<10	60	<10	167	180
K976803		0.81	56	<1	2	<20	<0.01	<10	<10	5	<10	9	816
K976804		0.44	12	5	19	<20	0.07	<10	<10	54	<10	33	1660
K976805		5.98	212	<1	1	<20	<0.01	<10	<10	2	200	8	2600
K976806		0.03	3	2	8	<20	<0.01	<10	<10	148	<10	58	15
K976807		0.09	28	<1	23	<20	<0.01	<10	<10	39	<10	243	19
K976808		0.15	<2	6	36	<20	0.11	<10	<10	120	<10	28	16
K976809		0.90	2	<1	10	<20	<0.01	<10	<10	4	<10	6	56



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To: **STRATEGIC METALS LTD.**

C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

**1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8**

Page: 1
Finalized Date: 26- SEP- 2011
Account: MTT

CERTIFICATE WH11152077

Project: Rye Property

P.O. No.:

This report is for 168 Soil samples submitted to our lab in Whitehorse, YT, Canada on 7- AUG- 2011.

The following have access to data associated with this certificate:

AL ARCHER
VANCOUVER OFFICE

DOUG EATON
BILL WENGZYNOWSKI

JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
SCR- 41	Screen to - 180um and save both

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Sn- XRF05	Sn- Trace Level XRF Analysis	XRF
Au- ICP21	Au 30g FA ICP- AES Finish	ICP- AES
ME- ICP41	35 Element Aqua Regia ICP- AES	ICP- AES

To: **STRATEGIC METALS LTD.
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This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Colin Ramshaw, Vancouver Laboratory Manager



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CERTIFICATE OF ANALYSIS WH11152077

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	ME- ICP41 Ag ppm 0.2	ME- ICP41 Al % 0.01	ME- ICP41 As ppm 2	ME- ICP41 B ppm 10	ME- ICP41 Ba ppm 10	ME- ICP41 Be ppm 0.5	ME- ICP41 Bi ppm 2	ME- ICP41 Ca % 0.01	ME- ICP41 Cd ppm 0.5	ME- ICP41 Co ppm 1	ME- ICP41 Cr ppm 1	ME- ICP41 Cu ppm 1	ME- ICP41 Fe % 0.01	ME- ICP41 Ga ppm 10
DD007001		0.20	1.0	2.53	189	<10	420	1.3	<2	0.15	<0.5	11	39	58	4.56	10
DD007002		0.16	0.4	2.46	111	<10	230	1.0	<2	0.38	<0.5	7	30	32	3.02	10
DD007003		0.22	14.0	1.64	1020	<10	270	<0.5	34	0.10	<0.5	3	36	317	8.50	10
DD007004		0.22	2.3	2.46	301	<10	310	1.1	2	0.19	4.3	9	32	57	3.06	10
DD007005		0.30	0.6	2.76	96	<10	360	1.0	<2	0.13	<0.5	9	37	58	3.40	10
DD007006		0.24	0.3	3.69	141	<10	300	1.4	<2	0.12	0.7	8	53	75	4.26	10
DD007007		0.24	6.5	2.56	168	<10	270	1.1	8	0.18	5.4	15	31	147	5.18	10
DD007008		0.30	3.6	2.70	158	<10	400	1.2	6	0.24	3.8	10	32	94	4.06	10
DD007009		0.24	0.2	3.38	148	<10	590	1.5	6	0.09	<0.5	5	29	70	3.62	10
DD007010		0.22	0.6	2.92	72	<10	230	0.9	2	0.09	<0.5	5	38	40	3.26	10
DD007011		0.20	1.2	3.20	47	<10	170	0.9	<2	0.18	1.2	6	87	71	2.77	10
DD007012		0.14	0.7	4.27	27	<10	100	1.5	<2	1.10	1.1	17	45	85	4.21	10
DD007013		0.24	0.6	3.30	35	<10	270	1.3	<2	0.85	2.3	13	37	44	3.36	10
DD007014		0.22	1.0	4.58	194	<10	180	2.2	3	0.22	4.7	22	49	74	6.60	10
DD007015		0.22	0.8	3.67	187	<10	430	1.7	3	0.35	4.4	18	40	97	4.50	10
DD007016		0.24	1.3	2.87	319	<10	740	1.4	5	0.31	6.5	11	39	151	4.37	10
DD007017		0.20	3.3	3.03	405	<10	150	1.2	5	0.13	1.3	6	47	68	5.67	10
DD007018		0.18	0.7	1.66	228	<10	80	0.7	3	0.15	1.3	5	18	47	3.82	10
DD007019		0.20	2.1	3.81	461	<10	100	3.0	2	0.53	6.3	73	20	575	3.34	<10
DD007020		0.20	8.5	3.04	520	<10	100	0.9	22	0.12	<0.5	5	30	163	7.95	10
DD007021		0.24	4.5	1.73	4500	<10	100	<0.5	60	0.10	<0.5	1	30	283	7.40	10
DD007022		0.22	4.7	1.83	5270	<10	100	0.5	76	0.10	<0.5	1	33	304	8.84	10
DD007023		0.32	0.4	3.45	463	<10	230	2.0	6	0.06	<0.5	1	24	117	17.2	10
DD007024		0.22	0.8	2.43	757	<10	350	0.8	13	0.04	<0.5	2	35	214	5.08	10
DD007025		0.26	11.7	2.79	2770	<10	80	0.6	161	0.13	<0.5	<1	37	528	20.9	10
DD007026		0.32	3.0	2.53	8410	<10	220	0.6	54	0.10	<0.5	3	38	388	9.76	10
DD007027		0.26	2.1	2.43	2880	<10	120	0.7	19	0.15	<0.5	1	33	343	7.46	10
DD007028		0.18	1.0	2.62	346	<10	60	0.6	21	0.05	<0.5	2	22	177	4.41	10
DD007029		0.20	0.7	2.02	394	<10	80	0.5	11	0.09	<0.5	1	19	68	4.84	<10
DD007030		0.28	0.5	3.91	270	<10	220	2.3	4	0.05	<0.5	1	29	87	16.4	10
DD007031		0.24	0.3	3.07	377	<10	190	1.5	6	0.08	<0.5	2	28	75	11.50	10
DD007032		0.32	2.6	4.18	1370	<10	190	1.6	12	0.13	0.5	6	42	177	11.15	10
DD007033		0.26	1.1	3.80	963	<10	200	2.0	7	0.15	1.3	18	37	141	10.35	10
DD007034		0.24	1.1	3.85	527	<10	130	1.7	4	0.11	1.1	8	39	118	8.47	10
DD007035		0.28	0.5	4.06	175	<10	150	1.8	<2	0.18	<0.5	19	39	93	10.20	10
DD007036		0.26	5.9	3.04	159	<10	90	1.3	3	0.70	25.0	9	30	85	6.34	10
DD007037		0.22	0.3	4.15	124	<10	170	1.8	<2	0.30	1.2	17	47	40	5.01	10
DD007038		0.24	0.4	3.51	162	<10	180	1.4	4	0.51	1.2	15	42	49	3.94	10
DD007039		0.22	0.5	3.81	838	<10	180	1.5	10	0.95	1.0	17	43	41	4.38	10
DD007040		0.26	0.3	3.28	127	<10	140	1.3	2	0.83	0.8	14	36	36	3.83	10



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Project: Rye Property

CERTIFICATE OF ANALYSIS WH11152077

Sample Description	Method Analyte Units LOR	ME- ICP41 Hg ppm 1	ME- ICP41 K % 0.01	ME- ICP41 La ppm 10	ME- ICP41 Mg % 0.01	ME- ICP41 Mn ppm 5	ME- ICP41 Mo ppm 1	ME- ICP41 Na % 0.01	ME- ICP41 Ni ppm 1	ME- ICP41 P ppm 10	ME- ICP41 Pb ppm 2	ME- ICP41 S % 0.01	ME- ICP41 Sb ppm 2	ME- ICP41 Sc ppm 1	ME- ICP41 Sr ppm 1	ME- ICP41 Th ppm 20
DD007001		<1	0.12	20	0.56	423	4	0.01	25	690	55	0.08	13	3	20	<20
DD007002		<1	0.08	10	0.42	311	3	0.03	19	1010	33	0.14	2	2	25	<20
DD007003		<1	0.13	10	0.51	220	3	0.02	10	770	126	0.19	10	3	16	<20
DD007004		<1	0.10	10	0.38	317	3	0.02	15	830	938	0.11	4	2	18	<20
DD007005		<1	0.13	10	0.48	376	4	0.02	26	1030	88	0.10	4	3	17	<20
DD007006		<1	0.15	20	0.76	301	4	0.01	28	870	369	0.07	6	4	20	<20
DD007007		<1	0.17	10	0.53	638	4	0.02	32	1180	2020	0.12	8	3	19	<20
DD007008		<1	0.18	10	0.56	593	2	0.04	28	1010	1145	0.10	4	3	25	<20
DD007009		1	0.16	20	0.51	226	2	0.03	20	840	53	0.07	3	4	15	<20
DD007010		<1	0.12	10	0.60	346	3	0.04	15	990	28	0.09	2	3	11	<20
DD007011		<1	0.12	10	1.71	291	22	0.04	79	1190	23	0.09	<2	5	13	<20
DD007012		<1	0.26	10	2.44	526	3	0.19	52	1840	29	0.11	<2	6	50	<20
DD007013		1	0.15	10	1.02	616	2	0.08	34	1020	49	0.10	<2	4	37	<20
DD007014		<1	0.11	20	0.96	1160	5	0.04	45	1540	770	0.18	2	4	32	<20
DD007015		<1	0.13	20	0.70	647	1	0.06	50	820	180	0.10	2	4	26	<20
DD007016		<1	0.27	20	0.74	464	2	0.04	45	790	645	0.09	4	5	27	<20
DD007017		<1	0.13	20	0.67	314	7	0.03	26	520	308	0.10	3	5	15	<20
DD007018		<1	0.08	10	0.25	208	4	0.05	12	1010	62	0.16	<2	1	21	<20
DD007019		<1	0.08	10	0.29	1595	2	0.05	46	1110	251	0.26	<2	2	26	<20
DD007020		<1	0.15	10	0.49	281	6	0.05	13	1710	526	0.39	5	3	30	<20
DD007021		<1	0.13	10	0.49	115	5	0.04	7	1790	36	0.21	3	2	21	<20
DD007022		<1	0.15	10	0.53	116	4	0.04	6	1540	45	0.26	5	2	19	<20
DD007023		<1	0.15	10	0.32	181	22	0.09	13	3150	31	1.12	3	3	87	<20
DD007024		<1	0.18	20	0.48	177	3	0.03	11	890	32	0.15	4	3	17	<20
DD007025		<1	0.18	10	0.55	161	10	0.05	<1	3050	259	0.92	5	4	33	<20
DD007026		<1	0.26	10	0.67	210	5	0.03	8	1530	34	0.18	6	5	15	<20
DD007027		1	0.24	10	0.54	181	4	0.04	5	1250	21	0.19	<2	3	18	<20
DD007028		<1	0.08	10	0.34	78	3	0.04	8	890	12	0.19	<2	2	9	<20
DD007029		<1	0.07	10	0.32	81	6	0.05	6	1190	15	0.23	<2	2	20	<20
DD007030		<1	0.23	10	0.46	262	17	0.11	12	3420	39	1.13	<2	3	115	<20
DD007031		<1	0.20	10	0.46	263	10	0.08	11	2620	40	0.61	<2	3	72	<20
DD007032		<1	0.33	20	0.73	454	10	0.10	20	2600	189	0.75	<2	5	82	<20
DD007033		<1	0.28	20	0.68	604	9	0.09	43	2270	84	0.54	4	4	80	<20
DD007034		1	0.20	20	0.69	538	7	0.05	24	1770	135	0.33	<2	3	35	<20
DD007035		<1	0.32	10	0.82	1020	10	0.05	49	1830	58	0.33	2	4	42	<20
DD007036		<1	0.14	10	0.61	713	5	0.08	28	1430	3370	0.22	3	3	41	<20
DD007037		<1	0.13	20	0.87	1475	3	0.05	35	1450	104	0.15	<2	3	30	<20
DD007038		<1	0.18	20	0.63	677	3	0.05	22	1320	62	0.16	<2	3	24	<20
DD007039		1	0.16	20	0.78	647	2	0.06	32	1230	63	0.18	<2	3	31	<20
DD007040		<1	0.11	10	0.69	640	2	0.06	30	1100	46	0.16	<2	3	31	<20



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Project: Rye Property

CERTIFICATE OF ANALYSIS WH11152077

Sample Description	Method Analyte Units LOR	ME- ICP41 Ti %	ME- ICP41 Ti ppm	ME- ICP41 U ppm	ME- ICP41 V ppm	ME- ICP41 W ppm	ME- ICP41 Zn ppm	Sn- XRF05 Sn ppm	Au- ICP21 Au ppm
		0.01	10	10	1	10	2	5	0.001
DD007001		0.06	<10	<10	61	<10	104	6	0.011
DD007002		0.06	<10	<10	48	<10	97	5	0.003
DD007003		0.06	<10	<10	52	<10	68	48	0.003
DD007004		0.06	<10	<10	46	<10	534	81	0.006
DD007005		0.07	<10	<10	54	<10	104	11	0.003
DD007006		0.08	<10	<10	66	<10	301	12	0.005
DD007007		0.07	<10	<10	50	<10	1050	330	0.004
DD007008		0.07	<10	<10	49	<10	544	178	0.010
DD007009		0.07	<10	<10	37	<10	89	15	0.070
DD007010		0.07	<10	<10	60	<10	83	9	0.008
DD007011		0.09	<10	<10	310	<10	514	<5	0.019
DD007012		0.09	<10	<10	91	<10	429	5	0.005
DD007013		0.08	<10	<10	74	<10	240	6	0.002
DD007014		0.08	<10	<10	65	<10	846	14	0.006
DD007015		0.08	<10	<10	53	<10	407	26	0.006
DD007016		0.08	<10	<10	50	<10	1210	64	0.008
DD007017		0.16	<10	<10	76	<10	468	19	0.007
DD007018		0.04	<10	<10	33	<10	82	18	0.002
DD007019		0.04	<10	<10	29	<10	409	21	0.001
DD007020		0.06	<10	<10	44	<10	84	127	0.006
DD007021		0.05	<10	<10	51	10	36	44	0.021
DD007022		0.06	<10	<10	59	50	37	36	0.056
DD007023		0.04	<10	<10	40	<10	79	5	0.006
DD007024		0.05	<10	<10	49	<10	48	12	0.011
DD007025		0.08	<10	<10	51	40	41	137	0.017
DD007026		0.08	<10	<10	53	20	42	35	0.040
DD007027		0.08	<10	<10	50	20	26	18	0.019
DD007028		0.04	<10	<10	34	10	29	8	0.021
DD007029		0.03	<10	<10	28	<10	28	<5	0.005
DD007030		0.04	<10	<10	42	<10	70	10	0.010
DD007031		0.06	<10	<10	48	<10	66	12	0.007
DD007032		0.07	<10	<10	55	10	130	66	0.015
DD007033		0.06	<10	<10	52	<10	227	23	0.008
DD007034		0.06	<10	<10	51	<10	177	28	0.016
DD007035		0.08	<10	<10	52	<10	217	60	0.004
DD007036		0.06	<10	<10	45	<10	2490	17	0.002
DD007037		0.08	<10	<10	65	<10	259	10	0.003
DD007038		0.09	<10	<10	63	<10	146	13	0.006
DD007039		0.09	<10	<10	61	<10	210	11	0.054
DD007040		0.08	<10	<10	55	<10	165	8	0.006



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CERTIFICATE OF ANALYSIS WH11152077

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	ME- ICP41 Ag ppm 0.2	ME- ICP41 Al % 0.01	ME- ICP41 As ppm 2	ME- ICP41 B ppm 10	ME- ICP41 Ba ppm 10	ME- ICP41 Be ppm 0.5	ME- ICP41 Bi ppm 2	ME- ICP41 Ca % 0.01	ME- ICP41 Cd ppm 0.5	ME- ICP41 Co ppm 1	ME- ICP41 Cr ppm 1	ME- ICP41 Cu ppm 1	ME- ICP41 Fe % 0.01	ME- ICP41 Ga ppm 10
DD007041		0.24	0.3	3.37	66	<10	180	1.4	2	0.30	0.5	14	34	43	4.44	10
DD007042		0.30	0.4	3.32	78	<10	340	1.5	<2	0.41	1.2	18	37	59	4.99	10
DD007043		0.20	0.3	3.50	43	<10	140	1.7	<2	0.32	0.6	20	33	44	4.89	10
DD007044		0.24	0.3	3.76	58	<10	140	1.7	3	0.22	0.6	23	34	43	5.86	10
DD007045		0.20	0.3	3.93	70	<10	110	1.7	2	0.21	<0.5	19	37	48	8.11	10
DD007046		0.20	0.2	3.36	190	<10	140	1.2	2	0.10	<0.5	7	31	64	9.19	10
DD007047		0.30	<0.2	3.79	147	<10	120	1.9	2	0.13	<0.5	12	28	55	9.13	10
DD007048		0.22	0.4	3.52	179	<10	120	2.0	2	0.12	<0.5	9	33	50	8.78	10
DD007049		0.28	0.6	3.86	981	<10	160	1.7	9	0.10	0.5	8	30	261	12.00	10
DD007050		0.30	4.2	3.59	2770	<10	210	2.0	26	0.07	1.2	2	40	243	15.6	10
DD007061		0.22	0.8	1.62	226	<10	150	0.5	2	0.05	<0.5	4	28	66	5.48	10
DD007062		0.18	1.0	1.20	23	<10	80	<0.5	<2	0.03	<0.5	2	18	51	4.33	<10
DD007063		0.22	0.8	2.14	207	<10	290	0.9	<2	0.07	0.6	16	29	88	5.97	<10
DD007064		0.22	3.0	2.74	342	<10	210	0.7	<2	0.05	<0.5	5	38	105	6.96	10
DD007065		0.22	0.4	0.81	130	<10	60	<0.5	<2	0.03	<0.5	1	11	23	2.61	<10
DD007066		0.18	1.2	2.39	406	<10	300	0.7	2	0.13	<0.5	8	29	80	6.04	10
DD007067		0.22	0.4	2.34	211	<10	450	0.9	<2	0.17	<0.5	16	29	73	6.36	10
DD007068		0.24	0.5	2.16	135	<10	430	0.8	<2	0.15	<0.5	15	29	69	6.50	10
DD007069		0.20	1.3	2.58	223	<10	400	1.1	<2	0.07	0.5	16	35	80	6.43	10
DD007070		0.16	0.3	0.88	21	<10	90	<0.5	<2	0.07	<0.5	2	6	15	1.38	<10
DD007071		0.24	0.5	1.55	238	<10	960	0.7	<2	0.07	0.6	14	28	111	8.16	<10
DD007072		0.22	0.4	1.76	90	<10	1240	0.7	<2	0.04	0.7	25	22	119	9.55	<10
DD007073		0.30	0.3	1.12	96	<10	2040	0.7	<2	0.27	2.7	65	13	76	7.74	<10
DD007326		0.16	10.8	0.84	463	<10	20	<0.5	11	0.05	<0.5	1	6	169	1.59	<10
DD007327		0.30	0.3	3.02	548	<10	170	1.9	8	0.05	<0.5	<1	19	120	17.9	10
DD007328		0.34	0.3	3.28	401	<10	200	2.1	10	0.05	<0.5	<1	18	108	20.6	10
DD007329		0.34	0.5	3.35	426	<10	140	1.5	7	0.05	<0.5	1	26	77	10.70	10
DD007330		0.38	0.7	3.80	775	<10	150	1.5	6	0.09	<0.5	2	37	127	14.10	10
DD007331		0.28	2.7	3.93	2980	<10	180	1.7	16	0.10	0.8	6	37	217	12.15	10
DD007332		0.30	2.1	3.78	599	<10	60	1.0	6	0.13	0.5	4	31	179	8.56	10
DD007333		0.18	3.3	4.09	1805	<10	90	1.4	12	0.12	0.7	5	34	274	10.75	10
DD007334		0.32	11.0	3.54	751	<10	60	2.0	12	0.32	12.5	27	22	321	10.20	10
DD007335		0.24	0.5	3.13	327	<10	240	1.6	4	0.21	1.1	10	31	54	6.21	10
DD007336		0.22	0.2	3.53	98	<10	180	1.4	<2	0.58	0.6	15	36	35	4.39	10
DD007337		0.28	0.3	4.18	174	<10	180	1.7	3	0.18	<0.5	11	39	44	4.70	10
DD007338		0.24	<0.2	2.46	43	<10	80	0.9	<2	0.11	<0.5	5	32	21	2.69	10
DD007339		0.16	0.3	3.61	85	<10	150	1.5	3	0.94	1.0	19	36	47	4.11	10
DD007340		0.18	0.3	2.53	240	<10	290	0.7	5	0.38	<0.5	6	30	47	4.17	10
DD007341		0.12	0.3	2.50	319	<10	280	0.8	5	0.43	<0.5	8	30	48	4.35	10
DD007342		0.24	<0.2	2.33	444	<10	220	0.9	9	0.46	<0.5	11	27	43	2.73	10



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Sample Description	Method Analyte Units LOR	ME- ICP41 Hg ppm 1	ME- ICP41 K % 0.01	ME- ICP41 La ppm 10	ME- ICP41 Mg % 0.01	ME- ICP41 Mn ppm 5	ME- ICP41 Mo ppm 1	ME- ICP41 Na % 0.01	ME- ICP41 Ni ppm 1	ME- ICP41 P ppm 10	ME- ICP41 Pb ppm 2	ME- ICP41 S % 0.01	ME- ICP41 Sb ppm 2	ME- ICP41 Sc ppm 1	ME- ICP41 Sr ppm 1	ME- ICP41 Th ppm 20
DD007041		<1	0.12	10	0.66	645	2	0.06	39	1230	33	0.15	<2	4	33	<20
DD007042		<1	0.17	20	0.85	1425	3	0.06	48	1680	56	0.11	<2	7	48	<20
DD007043		<1	0.13	10	0.69	1200	3	0.05	45	1650	42	0.15	<2	4	34	<20
DD007044		<1	0.09	10	0.63	1400	5	0.03	43	1540	91	0.17	2	4	23	<20
DD007045		<1	0.22	10	0.79	1025	9	0.04	31	1920	75	0.35	3	4	39	<20
DD007046		<1	0.19	10	0.67	478	9	0.03	26	1860	29	0.32	2	4	35	<20
DD007047		<1	0.20	10	0.64	695	10	0.03	33	1570	26	0.33	2	3	43	<20
DD007048		<1	0.19	10	0.63	475	10	0.04	28	1790	30	0.39	2	3	43	<20
DD007049		<1	0.20	10	0.57	451	13	0.05	21	2000	84	0.65	6	3	66	<20
DD007050		<1	0.49	20	0.60	303	11	0.20	18	4520	623	1.59	6	4	157	<20
DD007061		<1	0.06	10	0.33	175	3	0.02	29	1340	44	0.09	8	2	55	<20
DD007062		<1	0.02	10	0.15	56	1	0.02	13	1100	21	0.10	2	1	53	<20
DD007063		<1	0.04	10	0.47	352	3	0.02	72	1130	54	0.07	10	3	70	<20
DD007064		<1	0.06	20	0.55	158	4	0.01	39	1400	62	0.09	12	2	40	<20
DD007065		<1	0.03	10	0.10	50	1	0.02	8	490	8	0.06	3	<1	15	<20
DD007066		<1	0.12	20	0.53	195	3	0.03	41	1200	26	0.12	7	3	100	<20
DD007067		<1	0.17	20	0.55	331	4	0.04	50	1430	26	0.16	7	4	61	<20
DD007068		<1	0.18	20	0.55	291	4	0.05	47	1470	27	0.19	6	4	58	<20
DD007069		<1	0.06	20	0.43	310	3	0.02	77	990	25	0.09	8	3	87	<20
DD007070		<1	0.03	<10	0.07	62	1	0.03	5	630	5	0.06	<2	<1	17	<20
DD007071		<1	0.08	20	0.17	478	2	0.02	61	1240	30	0.12	6	3	153	<20
DD007072		<1	0.06	10	0.14	668	1	0.01	91	1160	51	0.08	4	4	53	<20
DD007073		<1	0.05	10	0.86	3810	1	0.02	254	810	33	0.05	4	3	45	<20
DD007326		<1	0.03	10	0.07	33	1	0.03	4	710	3	0.08	<2	<1	6	<20
DD007327		<1	0.16	10	0.41	148	18	0.07	4	2680	24	1.23	5	2	78	<20
DD007328		<1	0.17	10	0.36	225	21	0.11	5	3340	38	1.35	6	2	106	<20
DD007329		<1	0.15	10	0.44	204	10	0.06	12	2070	37	0.77	3	2	64	<20
DD007330		<1	0.29	10	0.70	342	10	0.08	14	2490	64	0.91	3	4	83	<20
DD007331		<1	0.33	20	0.70	449	11	0.10	21	2480	185	0.88	7	4	99	<20
DD007332		<1	0.17	10	0.50	393	7	0.03	14	1550	261	0.38	3	3	25	<20
DD007333		<1	0.17	10	0.68	493	8	0.04	22	1760	476	0.40	6	4	32	<20
DD007334		<1	0.11	10	0.43	1760	9	0.04	31	1650	2980	0.32	11	3	32	<20
DD007335		<1	0.15	10	0.52	473	6	0.03	26	1500	143	0.23	4	3	38	<20
DD007336		<1	0.14	10	0.83	726	2	0.08	41	940	49	0.11	4	4	64	<20
DD007337		<1	0.14	10	0.70	484	4	0.03	30	1450	40	0.19	2	4	26	<20
DD007338		<1	0.11	10	0.48	359	2	0.02	15	910	19	0.10	2	2	13	<20
DD007339		<1	0.12	10	0.78	1045	3	0.04	43	1350	41	0.21	<2	3	36	<20
DD007340		<1	0.20	30	0.73	171	2	0.06	15	880	24	0.10	2	3	130	<20
DD007341		<1	0.25	40	0.79	204	1	0.07	15	890	24	0.09	3	4	80	<20
DD007342		<1	0.25	40	0.77	305	<1	0.06	13	600	22	0.03	<2	4	68	20



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Sample Description	Method Analyte Units LOR	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	Sn- XRF05	Au- ICP21
		Ti %	Ti ppm	U ppm	V ppm	W ppm	Zn ppm	Sn ppm	Au ppm
		0.01	10	10	1	10	2	5	0.001
DD007041		0.07	<10	<10	56	<10	139	7	0.003
DD007042		0.08	<10	<10	60	<10	186	9	0.006
DD007043		0.07	<10	<10	50	<10	170	10	0.004
DD007044		0.06	<10	<10	54	<10	225	<5	0.003
DD007045		0.08	<10	<10	52	<10	189	<5	0.004
DD007046		0.07	<10	<10	46	<10	117	5	0.003
DD007047		0.06	<10	<10	41	<10	183	<5	0.003
DD007048		0.05	<10	<10	46	<10	130	6	0.004
DD007049		0.05	<10	<10	45	<10	127	34	0.010
DD007050		0.07	<10	<10	48	10	152	193	0.019
DD007061		0.03	<10	<10	48	<10	125	<5	0.007
DD007062		0.02	<10	<10	32	<10	51	<5	0.003
DD007063		0.03	<10	<10	45	<10	291	<5	0.009
DD007064		0.03	<10	<10	61	<10	154	6	0.012
DD007065		0.03	<10	<10	34	<10	37	<5	0.003
DD007066		0.08	<10	<10	52	<10	119	5	0.015
DD007067		0.08	<10	<10	57	<10	166	7	0.015
DD007068		0.08	<10	<10	58	<10	158	7	0.009
DD007069		0.04	<10	<10	51	<10	198	6	0.010
DD007070		0.03	<10	<10	20	<10	25	<5	0.005
DD007071		0.01	<10	<10	89	<10	197	<5	0.017
DD007072		0.01	<10	<10	63	<10	229	<5	0.011
DD007073		0.01	<10	<10	41	<10	448	<5	0.023
DD007326		0.02	<10	<10	16	<10	11	<5	0.015
DD007327		0.03	<10	<10	32	<10	61	5	0.014
DD007328		0.03	<10	<10	30	<10	76	5	0.028
DD007329		0.04	<10	<10	37	<10	53	7	0.005
DD007330		0.06	<10	<10	49	<10	77	28	0.006
DD007331		0.06	<10	<10	50	<10	144	81	0.023
DD007332		0.06	<10	<10	40	<10	126	50	0.008
DD007333		0.06	<10	<10	48	10	200	115	0.009
DD007334		0.05	<10	<10	31	10	890	327	0.006
DD007335		0.06	<10	<10	46	<10	225	17	0.005
DD007336		0.09	<10	<10	53	10	155	10	0.003
DD007337		0.08	<10	<10	55	10	98	9	0.009
DD007338		0.07	<10	<10	49	<10	58	6	0.002
DD007339		0.07	<10	<10	54	<10	188	6	<0.001
DD007340		0.13	<10	<10	46	10	65	7	0.005
DD007341		0.13	<10	<10	46	<10	64	11	0.026
DD007342		0.13	<10	<10	36	<10	52	16	0.004



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Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	ME- ICP41 Ag ppm 0.2	ME- ICP41 Al % 0.01	ME- ICP41 As ppm 2	ME- ICP41 B ppm 10	ME- ICP41 Ba ppm 10	ME- ICP41 Be ppm 0.5	ME- ICP41 Bi ppm 2	ME- ICP41 Ca % 0.01	ME- ICP41 Cd ppm 0.5	ME- ICP41 Co ppm 1	ME- ICP41 Cr ppm 1	ME- ICP41 Cu ppm 1	ME- ICP41 Fe % 0.01	ME- ICP41 Ga ppm 10
DD007343		0.18	3.8	2.01	231	<10	150	0.5	4	0.03	<0.5	1	36	347	17.4	<10
DD007344		0.22	4.6	1.28	262	<10	360	<0.5	6	0.02	<0.5	<1	33	218	24.0	10
DD007345		0.22	0.3	2.91	381	<10	390	1.0	2	0.18	<0.5	21	28	66	4.77	10
DD007346		0.26	<0.2	2.23	115	<10	420	0.6	2	0.31	<0.5	9	28	50	4.82	10
DD007347		0.26	<0.2	2.75	59	<10	280	0.8	2	0.24	<0.5	14	31	30	3.25	10
DD007348		0.24	0.2	3.37	303	<10	320	0.8	2	0.39	<0.5	14	37	41	3.98	10
DD007349		0.22	<0.2	3.20	512	<10	370	1.3	3	0.25	<0.5	22	30	53	4.20	10
DD007350		0.20	0.2	3.23	456	<10	230	1.2	3	0.11	<0.5	15	23	44	3.83	10
DD007376		0.24	0.2	2.38	201	<10	170	0.9	2	0.30	<0.5	9	21	44	3.26	10
DD007377		0.22	0.4	1.86	185	<10	300	0.7	3	0.12	<0.5	6	25	47	3.00	10
DD007378		0.26	<0.2	0.71	76	<10	230	<0.5	2	0.08	<0.5	2	10	27	2.92	<10
DD007379		0.24	<0.2	0.99	107	<10	290	<0.5	3	0.07	<0.5	3	13	30	3.28	<10
DD007380		0.22	0.2	1.07	90	<10	370	0.6	3	0.09	<0.5	5	14	40	3.30	<10
DD007381		0.24	0.2	0.87	86	<10	270	<0.5	3	0.08	<0.5	2	11	30	2.95	<10
DD007382		0.22	<0.2	2.95	464	<10	660	0.9	5	0.05	<0.5	4	42	310	4.38	10
DD007383		0.24	0.2	2.78	155	<10	950	1.1	3	0.06	<0.5	6	36	167	4.15	10
DD007384		0.18	0.4	1.78	92	<10	320	0.5	3	0.05	<0.5	3	22	45	2.64	10
DD007385		0.18	3.3	2.35	1450	<10	80	0.5	14	0.06	<0.5	3	19	215	4.24	10
DD007386		0.22	0.2	3.44	143	<10	180	1.0	3	0.15	<0.5	6	53	46	4.58	10
DD007387		0.24	0.2	2.79	49	<10	180	0.7	2	0.05	<0.5	3	34	34	2.77	10
DD007388		0.18	0.3	0.58	12	<10	40	<0.5	<2	0.04	<0.5	2	5	19	0.64	<10
DD007389		0.18	<0.2	0.76	2	<10	20	<0.5	<2	0.12	<0.5	2	3	8	0.51	<10
DD007390		0.22	0.6	3.47	261	<10	190	1.5	4	0.46	3.3	14	36	52	4.62	10
DD007391		0.20	1.8	3.62	203	<10	110	1.6	4	0.18	1.6	18	33	73	8.20	10
DD007392		0.18	0.9	2.09	86	<10	40	0.8	2	0.22	1.7	6	13	31	2.04	<10
DD007393		0.24	0.3	0.49	13	<10	10	<0.5	<2	0.04	<0.5	3	3	9	0.61	<10
DD007394		0.18	0.6	3.42	355	<10	90	1.3	5	0.57	3.3	11	31	76	4.11	10
DD007395		0.14	1.3	3.53	479	<10	70	1.1	6	0.10	<0.5	6	32	127	4.58	10
DD007396		0.16	1.0	4.50	352	<10	70	1.1	7	0.09	<0.5	4	33	129	5.00	10
DD007397		0.20	0.8	3.76	284	<10	110	1.1	8	0.08	<0.5	3	33	115	9.25	10
DD007398		0.26	0.9	1.75	1485	<10	60	0.5	15	0.06	<0.5	2	19	269	5.34	10
DD007399		0.24	3.4	2.17	8400	<10	100	0.6	69	0.06	<0.5	2	33	270	11.15	10
DD007400		0.20	5.5	1.82	6800	<10	60	<0.5	72	0.12	<0.5	2	35	355	6.94	10
DD007401		0.26	1.4	2.83	968	<10	670	0.7	3	0.03	<0.5	14	54	179	10.00	10
DD007402		0.16	0.6	0.62	210	<10	90	<0.5	<2	0.02	<0.5	3	5	32	0.90	<10
DD007403		0.24	0.5	0.84	209	<10	60	<0.5	<2	0.05	<0.5	1	5	27	1.42	<10
DD007404		0.28	0.6	1.86	1140	<10	250	0.5	2	0.06	<0.5	3	24	88	6.43	10
DD007405		0.20	0.9	1.76	68	<10	280	0.7	<2	0.58	0.5	6	13	30	3.60	<10
DD007406		0.18	0.7	2.30	97	<10	170	1.0	<2	0.09	<0.5	9	19	106	4.05	<10
DD007407		0.28	1.2	2.17	99	<10	190	1.1	<2	0.02	<0.5	6	41	109	10.05	10



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Sample Description	Method Analyte Units LOR	ME- ICP41 Hg ppm 1	ME- ICP41 K % 0.01	ME- ICP41 La ppm 10	ME- ICP41 Mg % 0.01	ME- ICP41 Mn ppm 5	ME- ICP41 Mo ppm 1	ME- ICP41 Na % 0.01	ME- ICP41 Ni ppm 1	ME- ICP41 P ppm 10	ME- ICP41 Pb ppm 2	ME- ICP41 S % 0.01	ME- ICP41 Sb ppm 2	ME- ICP41 Sc ppm 1	ME- ICP41 Sr ppm 1	ME- ICP41 Th ppm 20
DD007343		1	0.07	10	0.21	124	2	0.01	17	2100	37	0.49	17	2	43	<20
DD007344		1	0.14	10	0.21	94	1	0.03	11	2080	35	0.84	18	3	49	<20
DD007345		<1	0.15	20	0.59	320	1	0.03	47	1150	17	0.09	<2	3	45	<20
DD007346		1	0.22	30	0.52	196	4	0.07	27	1420	13	0.18	<2	4	76	<20
DD007347		<1	0.15	30	0.64	270	1	0.04	35	820	12	0.07	<2	3	34	<20
DD007348		<1	0.27	40	0.75	380	1	0.07	32	1390	13	0.09	<2	4	54	<20
DD007349		1	0.22	30	0.71	411	<1	0.04	51	1000	16	0.05	2	4	51	<20
DD007350		<1	0.09	20	0.40	224	1	0.02	32	930	15	0.11	<2	2	26	<20
DD007376		<1	0.07	10	0.32	374	1	0.03	20	1330	32	0.10	4	2	25	<20
DD007377		<1	0.10	10	0.34	350	2	0.02	12	810	34	0.07	3	1	19	<20
DD007378		<1	0.11	10	0.17	75	2	0.01	8	720	7	0.06	2	2	16	<20
DD007379		<1	0.17	20	0.25	100	2	0.01	10	800	10	0.06	<2	3	18	<20
DD007380		<1	0.17	20	0.26	138	2	0.01	12	830	12	0.07	<2	3	21	<20
DD007381		<1	0.15	20	0.22	93	2	0.02	8	710	8	0.05	2	2	17	<20
DD007382		<1	0.25	20	0.61	278	2	0.01	16	810	41	0.13	7	4	19	<20
DD007383		<1	0.25	20	0.61	301	2	0.01	18	840	41	0.15	5	4	23	<20
DD007384		1	0.10	10	0.26	120	1	0.02	7	680	21	0.09	3	1	13	<20
DD007385		<1	0.08	10	0.31	113	3	0.02	7	1170	49	0.15	2	2	16	<20
DD007386		1	0.09	10	0.51	214	2	0.01	22	660	38	0.07	3	5	12	<20
DD007387		<1	0.07	10	0.32	151	2	0.01	8	920	19	0.08	<2	2	8	<20
DD007388		<1	0.04	<10	0.03	20	<1	0.03	16	240	7	0.03	<2	<1	9	<20
DD007389		<1	0.02	<10	0.03	37	<1	0.03	2	360	2	0.04	<2	<1	10	<20
DD007390		<1	0.14	10	0.75	967	2	0.06	34	1310	172	0.13	3	4	41	<20
DD007391		1	0.22	10	0.69	934	6	0.04	35	1740	969	0.25	2	4	38	<20
DD007392		1	0.05	10	0.23	260	1	0.03	12	960	250	0.13	<2	1	18	<20
DD007393		<1	0.02	<10	0.04	49	<1	0.03	2	270	15	0.02	<2	<1	8	<20
DD007394		1	0.09	10	0.56	602	3	0.07	25	1200	122	0.20	<2	3	35	<20
DD007395		1	0.13	10	0.46	283	5	0.03	16	1280	100	0.25	2	3	22	<20
DD007396		<1	0.13	10	0.52	289	6	0.02	14	1460	60	0.24	<2	3	19	<20
DD007397		1	0.15	10	0.53	211	8	0.04	11	1830	35	0.48	<2	3	42	<20
DD007398		1	0.08	10	0.29	124	4	0.03	7	1210	15	0.23	2	1	21	<20
DD007399		<1	0.17	10	0.48	156	10	0.03	6	2110	32	0.40	5	2	28	<20
DD007400		1	0.21	10	0.55	112	3	0.03	7	1470	17	0.25	3	3	13	<20
DD007401		1	0.04	20	0.44	246	5	0.01	78	1850	41	0.20	22	5	211	<20
DD007402		<1	0.02	<10	0.03	22	<1	0.03	7	350	2	0.04	<2	<1	9	<20
DD007403		<1	0.02	<10	0.03	43	<1	0.02	7	500	5	0.05	<2	<1	10	<20
DD007404		<1	0.06	10	0.25	167	2	0.02	36	1300	51	0.14	24	1	57	<20
DD007405		1	0.02	10	0.15	330	<1	0.02	33	1440	23	0.07	<2	1	41	<20
DD007406		<1	0.04	20	0.32	171	1	0.01	46	1240	28	0.11	5	2	41	<20
DD007407		<1	0.05	20	0.46	179	2	0.01	41	1990	39	0.22	11	4	68	<20



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Sample Description	Method Analyte Units LOR	ME- ICP41 Ti %	ME- ICP41 Ti ppm	ME- ICP41 U ppm	ME- ICP41 V ppm	ME- ICP41 W ppm	ME- ICP41 Zn ppm	Sn- XRF05 Sn ppm	Au- ICP21 Au ppm
		0.01	10	10	1	10	2	5	0.001
DD007343		0.02	<10	<10	81	<10	80	6	0.033
DD007344		0.03	<10	<10	77	<10	69	5	0.033
DD007345		0.09	<10	<10	47	<10	125	6	0.031
DD007346		0.11	<10	10	53	<10	113	9	0.009
DD007347		0.15	<10	<10	48	<10	110	<5	0.004
DD007348		0.18	<10	10	53	<10	114	<5	0.017
DD007349		0.13	<10	<10	46	10	100	8	0.018
DD007350		0.07	<10	<10	35	<10	89	<5	0.010
DD007376		0.04	<10	<10	37	<10	93	5	0.005
DD007377		0.05	<10	<10	41	<10	71	10	0.004
DD007378		0.03	<10	<10	43	<10	41	<5	0.011
DD007379		0.04	<10	<10	52	<10	44	<5	0.009
DD007380		0.04	<10	<10	48	<10	54	6	0.006
DD007381		0.04	<10	<10	42	<10	40	<5	0.008
DD007382		0.06	<10	<10	52	<10	63	7	0.012
DD007383		0.06	<10	<10	46	<10	82	9	0.010
DD007384		0.04	<10	<10	34	<10	33	6	0.011
DD007385		0.04	<10	<10	28	<10	35	17	0.058
DD007386		0.12	<10	<10	65	<10	69	5	0.006
DD007387		0.07	<10	<10	47	<10	31	<5	0.001
DD007388		0.04	<10	<10	15	<10	21	<5	0.001
DD007389		0.03	<10	<10	13	<10	9	<5	0.001
DD007390		0.07	<10	<10	52	<10	327	22	0.007
DD007391		0.07	<10	<10	46	<10	414	25	0.005
DD007392		0.03	<10	<10	19	<10	241	8	0.002
DD007393		0.02	<10	<10	10	<10	15	<5	0.007
DD007394		0.06	<10	<10	45	<10	223	13	0.003
DD007395		0.06	<10	<10	43	<10	94	15	0.008
DD007396		0.06	<10	<10	43	<10	65	27	0.009
DD007397		0.06	<10	<10	43	<10	47	89	0.002
DD007398		0.04	<10	<10	35	<10	29	9	0.004
DD007399		0.04	<10	<10	44	10	32	21	0.033
DD007400		0.05	<10	<10	42	20	22	22	0.065
DD007401		<0.01	<10	<10	100	<10	208	13	0.025
DD007402		0.02	<10	<10	12	<10	16	<5	0.009
DD007403		0.02	<10	<10	16	<10	18	<5	0.006
DD007404		0.02	<10	<10	53	<10	127	6	0.018
DD007405		0.01	<10	<10	18	<10	93	<5	0.006
DD007406		0.01	<10	<10	30	<10	132	<5	0.005
DD007407		0.02	<10	<10	52	<10	197	<5	0.008



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Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	ME- ICP41 Ag ppm 0.2	ME- ICP41 Al % 0.01	ME- ICP41 As ppm 2	ME- ICP41 B ppm 10	ME- ICP41 Ba ppm 10	ME- ICP41 Be ppm 0.5	ME- ICP41 Bi ppm 2	ME- ICP41 Ca % 0.01	ME- ICP41 Cd ppm 0.5	ME- ICP41 Co ppm 1	ME- ICP41 Cr ppm 1	ME- ICP41 Cu ppm 1	ME- ICP41 Fe % 0.01	ME- ICP41 Ga ppm 10
DD007408		0.28	1.2	2.94	167	<10	240	1.1	<2	0.03	<0.5	9	44	127	9.96	10
DD007409		0.20	0.2	0.43	5	<10	20	<0.5	<2	0.10	<0.5	1	2	25	0.38	<10
DD007410		0.20	<0.2	0.85	66	<10	50	<0.5	<2	0.03	<0.5	2	8	26	1.91	<10
DD007411		0.20	<0.2	0.24	3	<10	10	<0.5	<2	0.05	<0.5	1	1	5	0.31	<10
DD007412		0.20	<0.2	0.67	58	<10	40	<0.5	<2	0.10	<0.5	2	4	10	1.19	<10
DD007413		0.20	0.2	1.49	210	<10	110	<0.5	<2	0.10	<0.5	4	15	40	2.89	10
DD007414		0.22	0.4	2.32	256	<10	380	0.8	<2	0.19	<0.5	12	25	56	4.61	10
DD007415		0.28	0.4	2.20	115	<10	440	0.8	<2	0.13	<0.5	13	29	63	6.26	10
DD007416		0.24	0.8	1.63	41	<10	220	0.5	<2	0.07	<0.5	5	17	40	4.04	10
DD007417		0.22	0.6	1.61	44	<10	250	0.5	<2	0.08	<0.5	4	19	43	5.18	10
DD007418		0.18	0.5	1.20	47	<10	280	<0.5	2	0.04	<0.5	3	17	38	5.55	10
DD007419		0.22	0.7	1.67	56	<10	610	0.6	<2	0.04	<0.5	7	27	75	7.14	10
DD007451		0.30	0.3	3.77	236	<10	190	2.6	7	0.03	<0.5	<1	23	113	21.5	10
DD007452		0.38	0.3	3.33	186	<10	160	2.6	5	0.01	<0.5	<1	20	118	20.5	10
DD007453		0.20	4.9	0.75	7490	<10	40	<0.5	52	0.09	<0.5	<1	25	270	10.05	10
DD007454		0.28	0.7	3.14	372	<10	1040	1.7	2	0.39	2.1	35	45	99	8.60	10
DD007455		0.20	0.4	2.70	238	<10	260	0.7	<2	0.12	<0.5	7	30	74	6.57	10
DD007456		0.30	0.6	2.07	2900	<10	420	0.7	<2	0.01	<0.5	4	28	186	8.08	10
DD007457		0.26	1.7	1.92	263	<10	310	0.6	<2	0.05	<0.5	1	37	154	12.40	10
DD007458		0.28	1.5	1.72	2370	<10	230	0.6	<2	0.01	<0.5	4	33	175	12.50	10
DD007459		0.24	0.7	2.45	597	<10	1560	1.0	2	0.35	0.7	28	25	110	7.90	10
DD007460		0.26	0.6	2.60	323	<10	410	0.8	2	0.03	<0.5	6	45	164	12.10	10
DD007461		0.28	0.5	2.73	199	<10	300	1.1	2	0.05	<0.5	11	37	139	11.15	10
DD007462		0.26	0.8	1.99	165	<10	290	0.8	<2	0.06	<0.5	6	30	138	14.2	10
DD007463		0.28	0.3	2.60	353	<10	360	0.9	<2	0.30	<0.5	15	30	52	5.60	10
DD007464		0.26	0.6	2.54	79	<10	520	0.6	<2	0.06	0.8	10	30	61	5.33	10
DD007465		0.22	0.3	2.23	127	<10	420	0.7	<2	0.18	<0.5	9	30	60	5.85	10
DD007466		0.24	0.4	2.61	89	<10	460	0.7	<2	0.36	<0.5	11	30	43	4.48	10
DD007467		0.20	0.5	2.44	203	<10	410	0.8	<2	0.28	<0.5	18	32	55	5.08	10
DD007468		0.24	3.5	2.51	310	<10	250	0.7	<2	0.05	<0.5	5	38	198	11.00	10
DD007469		0.18	1.6	2.10	556	<10	260	<0.5	<2	0.04	<0.5	3	30	90	5.84	10
DD007470		0.30	0.7	2.47	2310	<10	560	0.6	2	0.05	<0.5	12	41	117	8.12	10
DD007471		0.20	0.9	2.84	2040	<10	490	0.7	<2	0.04	<0.5	10	51	126	8.60	10
DD007472		0.24	0.7	2.44	1975	<10	430	0.6	<2	0.03	<0.5	8	43	109	8.05	10
DD007473		0.28	0.4	1.47	813	<10	200	0.8	<2	0.04	<0.5	3	30	107	14.6	10
DD007474		0.34	1.2	3.07	219	<10	210	1.0	<2	0.04	<0.5	17	38	128	7.27	10
DD007475		0.32	1.5	1.91	359	<10	500	0.8	<2	0.02	<0.5	5	49	95	7.69	10
DD007476		0.28	1.1	2.17	236	<10	220	0.9	3	0.03	<0.5	7	39	96	7.69	10
DD007477		0.26	0.6	2.66	53	<10	240	1.5	<2	0.01	<0.5	7	45	79	7.05	10
DD007478		0.28	0.8	2.40	153	<10	260	0.9	<2	0.03	<0.5	6	39	89	6.67	10



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Sample Description	Method Analyte Units LOR	ME- ICP41 Hg ppm 1	ME- ICP41 K % 0.01	ME- ICP41 La ppm 10	ME- ICP41 Mg % 0.01	ME- ICP41 Mn ppm 5	ME- ICP41 Mo ppm 1	ME- ICP41 Na % 0.01	ME- ICP41 Ni ppm 1	ME- ICP41 P ppm 10	ME- ICP41 Pb ppm 2	ME- ICP41 S % 0.01	ME- ICP41 Sb ppm 2	ME- ICP41 Sc ppm 1	ME- ICP41 Sr ppm 1	ME- ICP41 Th ppm 20
DD007408		<1	0.06	20	0.60	275	3	0.01	60	1850	54	0.14	11	5	81	<20
DD007409		<1	0.02	<10	0.02	17	1	0.02	23	410	18	0.02	<2	<1	9	<20
DD007410		<1	0.02	10	0.06	47	1	0.02	11	420	11	0.05	2	<1	15	<20
DD007411		<1	0.01	<10	0.02	12	<1	0.02	3	220	<2	0.02	<2	<1	9	<20
DD007412		<1	0.02	<10	0.06	46	<1	0.02	4	490	3	0.03	<2	<1	12	<20
DD007413		<1	0.06	10	0.19	115	<1	0.01	12	890	10	0.08	<2	1	22	<20
DD007414		<1	0.15	20	0.49	210	2	0.03	34	1060	16	0.11	2	2	51	<20
DD007415		<1	0.16	20	0.53	298	4	0.04	41	1560	25	0.20	5	4	60	<20
DD007416		<1	0.09	10	0.25	149	3	0.03	17	1120	18	0.15	2	2	35	<20
DD007417		<1	0.10	10	0.26	141	4	0.03	17	1380	20	0.20	4	1	48	<20
DD007418		<1	0.09	10	0.16	136	4	0.01	15	1520	24	0.20	4	1	37	<20
DD007419		<1	0.08	20	0.17	156	5	0.01	38	1850	32	0.14	2	2	53	<20
DD007451		<1	0.20	10	0.40	202	27	0.13	8	4110	33	1.58	6	3	129	<20
DD007452		<1	0.15	10	0.29	120	44	0.07	2	3650	45	1.57	5	3	98	<20
DD007453		<1	0.14	10	0.35	75	2	0.01	<1	1380	11	0.23	<2	2	9	<20
DD007454		<1	0.03	20	0.74	951	2	0.02	124	1460	107	0.12	13	7	141	<20
DD007455		<1	0.12	10	0.36	244	1	0.02	23	1850	24	0.13	6	2	50	<20
DD007456		<1	0.04	20	0.24	166	2	0.02	61	1380	43	0.11	49	3	46	<20
DD007457		<1	0.10	10	0.29	164	2	0.03	19	2930	38	0.35	9	3	56	<20
DD007458		<1	0.07	20	0.23	206	3	0.02	45	1920	53	0.26	77	5	39	<20
DD007459		<1	0.06	20	0.54	1410	1	0.01	126	950	30	0.05	26	5	60	<20
DD007460		<1	0.18	20	0.47	221	3	0.04	49	2720	33	0.36	12	5	54	<20
DD007461		<1	0.15	20	0.54	280	2	0.01	62	2360	28	0.19	5	4	43	<20
DD007462		<1	0.11	10	0.38	240	1	0.02	26	2780	27	0.26	5	3	58	<20
DD007463		<1	0.24	30	0.62	289	2	0.06	37	1320	12	0.13	<2	4	64	<20
DD007464		<1	0.06	20	0.31	197	12	0.01	79	1810	21	0.14	4	1	60	<20
DD007465		<1	0.19	20	0.49	251	3	0.05	29	1840	18	0.19	2	3	73	<20
DD007466		<1	0.27	40	0.62	277	3	0.08	28	1390	15	0.13	2	3	67	20
DD007467		<1	0.21	30	0.65	359	2	0.05	44	1320	17	0.13	2	4	57	<20
DD007468		<1	0.07	10	0.34	170	3	0.01	60	2430	35	0.18	10	3	110	<20
DD007469		<1	0.05	20	0.27	87	3	0.02	32	1050	28	0.09	13	2	66	<20
DD007470		1	0.07	20	0.45	337	3	0.04	58	1410	26	0.09	20	5	54	<20
DD007471		1	0.05	20	0.48	247	4	0.04	62	1280	26	0.10	23	4	54	<20
DD007472		1	0.05	20	0.41	250	3	0.04	52	1370	23	0.10	23	3	56	<20
DD007473		<1	0.05	20	0.20	110	4	0.03	24	1140	26	0.13	19	2	53	<20
DD007474		1	0.05	10	0.50	422	5	0.04	82	1670	50	0.20	7	4	39	<20
DD007475		1	0.07	30	0.40	244	2	0.07	27	1910	92	0.31	85	4	102	<20
DD007476		<1	0.05	10	0.54	185	3	0.03	59	1110	48	0.07	10	3	106	<20
DD007477		<1	0.07	20	0.66	164	2	0.04	51	1210	26	0.08	2	3	64	<20
DD007478		1	0.07	20	0.58	168	2	0.03	43	1040	44	0.09	6	3	67	<20



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Project: Rye Property

CERTIFICATE OF ANALYSIS WH11152077

Sample Description	Method Analyte Units LOR	ME- ICP41 Ti %	ME- ICP41 Ti ppm	ME- ICP41 U ppm	ME- ICP41 V ppm	ME- ICP41 W ppm	ME- ICP41 Zn ppm	Sn- XRF05 Sn ppm	Au- ICP21 Au ppm
		0.01	10	10	1	10	2	5	0.001
DD007408		0.02	<10	<10	62	<10	254	<5	0.011
DD007409		0.02	<10	<10	10	<10	27	<5	0.001
DD007410		0.03	<10	<10	27	<10	32	<5	0.001
DD007411		0.02	<10	<10	10	<10	6	<5	<0.001
DD007412		0.04	<10	<10	31	<10	15	<5	0.002
DD007413		0.05	<10	<10	43	<10	48	<5	0.008
DD007414		0.08	<10	<10	47	<10	112	5	0.010
DD007415		0.08	<10	<10	61	<10	155	5	0.009
DD007416		0.04	<10	<10	41	<10	80	<5	0.007
DD007417		0.04	<10	<10	51	<10	90	5	0.004
DD007418		0.03	<10	<10	65	<10	90	<5	0.003
DD007419		0.01	<10	<10	88	<10	173	<5	0.007
DD007451		0.04	<10	<10	38	<10	79	7	0.009
DD007452		0.02	<10	10	30	<10	69	<5	0.007
DD007453		0.05	<10	<10	40	10	15	32	0.095
DD007454		<0.01	<10	<10	74	<10	416	7	0.011
DD007455		0.07	<10	<10	55	<10	101	<5	0.029
DD007456		<0.01	<10	<10	63	<10	134	<5	0.026
DD007457		0.03	<10	<10	79	<10	85	<5	0.042
DD007458		0.01	<10	<10	76	<10	130	10	0.029
DD007459		<0.01	<10	<10	67	<10	198	12	0.027
DD007460		0.05	<10	<10	109	<10	127	7	0.034
DD007461		0.08	<10	<10	81	10	159	5	0.046
DD007462		0.05	<10	<10	64	<10	120	<5	0.026
DD007463		0.13	<10	<10	53	<10	129	<5	0.016
DD007464		0.01	<10	<10	167	<10	367	6	0.005
DD007465		0.10	<10	<10	60	<10	124	7	0.007
DD007466		0.14	<10	<10	51	10	125	5	0.008
DD007467		0.13	<10	10	57	<10	137	7	0.014
DD007468		0.03	<10	<10	67	<10	163	<5	0.022
DD007469		0.02	<10	<10	53	<10	90	5	0.020
DD007470		0.01	<10	<10	91	<10	133	16	0.032
DD007471		0.01	<10	<10	104	<10	153	17	0.034
DD007472		0.01	<10	<10	92	<10	127	23	0.030
DD007473		0.03	<10	<10	63	<10	211	5	0.008
DD007474		0.03	<10	<10	53	<10	218	<5	0.008
DD007475		<0.01	<10	<10	75	<10	141	<5	0.017
DD007476		0.02	<10	<10	58	<10	249	6	0.011
DD007477		0.01	<10	<10	50	<10	184	<5	0.008
DD007478		0.01	<10	<10	52	<10	225	<5	0.009



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Project: Rye Property

CERTIFICATE OF ANALYSIS WH11152077

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	ME- ICP41 Ag ppm 0.2	ME- ICP41 Al % 0.01	ME- ICP41 As ppm 2	ME- ICP41 B ppm 10	ME- ICP41 Ba ppm 10	ME- ICP41 Be ppm 0.5	ME- ICP41 Bi ppm 2	ME- ICP41 Ca % 0.01	ME- ICP41 Cd ppm 0.5	ME- ICP41 Co ppm 1	ME- ICP41 Cr ppm 1	ME- ICP41 Cu ppm 1	ME- ICP41 Fe % 0.01	ME- ICP41 Ga ppm 10
DD007479		0.28	0.7	2.08	56	<10	220	0.8	<2	0.03	<0.5	4	34	62	5.54	10
DD007480		0.26	0.4	2.52	129	<10	300	1.3	<2	0.03	<0.5	9	41	86	6.74	10
DD007481		0.26	0.5	1.83	111	<10	380	0.7	<2	0.13	<0.5	13	27	62	5.87	10
DD007482		0.26	0.8	1.55	129	<10	990	0.8	<2	0.08	0.7	13	30	113	8.35	10
DD007483		0.24	0.5	0.75	19	<10	90	<0.5	<2	0.11	<0.5	2	6	17	1.24	<10
DD007484		0.24	0.6	1.62	132	<10	1520	0.8	<2	0.12	0.6	22	27	115	9.92	10
DD007485		0.30	0.5	1.87	117	<10	1470	0.7	<2	0.07	<0.5	7	28	116	11.15	10
DD007486		0.32	0.4	1.47	811	<10	1610	0.6	<2	0.07	0.5	18	23	113	10.30	10



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CERTIFICATE OF ANALYSIS WH11152077

Sample Description	Method Analyte Units LOR	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41
		Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr
		ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm
		1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1
DD007479		1	0.06	20	0.46	126	2	0.04	31	1260	28	0.10	2	1	63
DD007480		<1	0.07	20	0.65	214	3	0.04	52	1190	40	0.07	5	4	58
DD007481		<1	0.15	20	0.49	245	4	0.06	40	1350	19	0.14	<2	3	52
DD007482		<1	0.06	20	0.19	316	2	0.04	61	1340	28	0.09	3	3	268
DD007483		<1	0.02	<10	0.02	63	<1	0.05	5	710	4	0.03	<2	<1	21
DD007484		1	0.06	20	0.17	658	1	0.04	76	1330	30	0.06	3	4	144
DD007485		<1	0.06	10	0.17	268	1	0.03	39	1580	53	0.08	2	4	57
DD007486		<1	0.05	20	0.11	555	1	0.03	75	1160	33	0.07	10	4	36



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CERTIFICATE OF ANALYSIS WH11152077

Sample Description	Method Analyte Units LOR	ME- ICP41 Ti %	ME- ICP41 Ti ppm	ME- ICP41 U ppm	ME- ICP41 V ppm	ME- ICP41 W ppm	ME- ICP41 Zn ppm	Sn- XRF05 Sn ppm	Au- ICP21 Au ppm
		0.01	10	10	1	10	2	5	0.001
DD007479		0.01	<10	<10	45	<10	132	<5	0.004
DD007480		0.02	<10	<10	53	<10	208	<5	0.009
DD007481		0.07	<10	<10	54	<10	145	6	0.007
DD007482		0.01	<10	<10	75	<10	189	<5	0.006
DD007483		0.03	<10	<10	22	<10	19	<5	0.002
DD007484		0.01	<10	<10	67	<10	219	8	0.012
DD007485		0.01	<10	<10	79	<10	161	8	0.012
DD007486		0.01	<10	<10	57	<10	241	5	0.017



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Finalized Date: 24- SEP- 2011
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CERTIFICATE WH11173845

Project: Rye Property

P.O. No.:

This report is for 1 Rock sample submitted to our lab in Whitehorse, YT, Canada on 14- SEP- 2011.

The following have access to data associated with this certificate:

MATT DUMALA
JOAN MARIACHER

DOUG EATON
BRUCE YOUNGMAN

SARAH EATON

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Sn- XRF10	Fusion XRF - Sn Ore Grade	XRF
ME- XRF10	Fusion XRF - Ore Grade	XRF
OA- GRA06	LOI for ME- XRF06	WST- SIM

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
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This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:


Colin Ramshaw, Vancouver Laboratory Manager



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CERTIFICATE OF ANALYSIS WH11173845

Sample Description	Method Analyte Units LOR	Sn- XRF10 Sn % 0.01
K976796		2.50



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Finalized Date: 31- JAN- 2012

Account: MTT

CERTIFICATE WH12014653

Project: Rye Property

P.O. No.:

This report is for 22 Rock samples submitted to our lab in Whitehorse, YT, Canada on 23-JAN- 2012.

The following have access to data associated with this certificate:

MATT DUMALA
JOAN MARIACHER

DOUG EATON
BRUCE YOUNGMAN

SARAH EATON

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
FND- 02	Find Sample for Addn Analysis

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	
ME- MS41	51 anal. aqua regia ICPMS	
Cu- OG46	Ore Grade Cu - Aqua Regia	VARIABLE
ME- OG46	Ore Grade Elements - AquaRegia	ICP- AES
Zn- OG46	Ore Grade Zn - Aqua Regia	VARIABLE
Ag- OG46	Ore Grade Ag - Aqua Regia	VARIABLE
Pb- OG46	Ore Grade Pb - Aqua Regia	VARIABLE
As- OG46	Ore Grade As - Aqua Regia	VARIABLE

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This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

***** See Appendix Page for comments regarding this certificate *****

Signature:

Colin Ramshaw, Vancouver Laboratory Manager



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CERTIFICATE OF ANALYSIS WH12014653

Sample Description	Method Analyte Units LOR	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1	ME- MS41 Cs ppm 0.05	ME- MS41 Cu ppm 0.2
K976788		48.6	1.72	9.5	<0.2	<10	90	0.53	7.70	0.41	62.0	24.5	5.6	39	6.43	224
K976789		>100	0.63	13.4	<0.2	<10	40	0.21	17.70	0.09	474	8.58	12.3	14	1.48	759
K976790		0.61	4.61	17.9	<0.2	<10	110	1.19	0.17	2.37	4.83	18.65	10.0	52	10.95	27.1
K976791		12.65	2.42	941	<0.2	<10	90	1.12	9.39	0.13	2.38	33.3	1.7	36	18.60	178.5
K976792		55.6	0.47	7050	<0.2	<10	250	0.19	184.5	0.01	1.83	15.15	0.4	12	1.75	261
K976793		19.15	1.53	557	<0.2	<10	150	0.57	8.15	0.12	1.04	27.1	1.6	34	8.93	194.5
K976794		1.08	4.38	28.7	<0.2	<10	90	1.55	0.55	2.14	1.19	21.6	10.6	54	15.10	23.1
K976795		30.2	1.66	290	<0.2	<10	220	0.70	23.6	0.56	9.59	24.0	2.8	30	5.58	127.0
K976796		>100	0.18	>10000	<0.2	<10	60	0.10	155.5	0.01	<0.01	2.99	26.8	3	1.26	3580
K976797		12.60	2.57	61.7	<0.2	<10	120	0.78	4.04	1.05	8.77	21.2	5.1	42	7.48	87.8
K976798		18.05	1.62	9430	<0.2	<10	140	0.51	51.6	0.30	8.77	18.80	5.8	26	6.84	1020
K976799		>100	0.13	>10000	0.3	<10	10	0.13	1220	0.02	16.50	1.78	9.3	1	0.70	>10000
K976800		22.0	1.74	1925	<0.2	<10	320	0.61	71.2	0.18	2.03	27.6	2.3	28	10.10	643
K976801		5.87	3.18	1070	<0.2	<10	140	1.02	16.00	1.80	1.00	18.90	6.5	40	5.69	299
K976802		4.28	3.41	58.9	<0.2	<10	150	1.08	7.26	1.63	2.56	24.0	8.4	49	10.40	130.0
K976803		25.6	0.13	1730	<0.2	<10	70	0.11	145.0	0.01	0.16	1.41	0.3	3	0.68	618
K976804		4.03	1.73	39.2	<0.2	<10	410	0.49	9.91	0.46	0.20	24.0	3.4	35	9.47	174.5
K976805		47.8	0.15	>10000	0.5	<10	10	0.12	841	0.01	0.40	1.67	30.1	3	0.65	1445
K976806		0.54	0.95	1590	<0.2	<10	760	0.14	2.25	0.02	0.06	17.15	2.3	20	0.85	104.5
K976807		1.12	0.25	7240	<0.2	<10	180	0.15	10.15	0.04	0.16	7.67	10.4	11	0.65	68.1
K976808		0.89	1.33	68.0	<0.2	<10	90	0.13	1.28	0.09	0.03	40.3	1.1	55	0.98	21.6
K976809		1.20	0.19	202	<0.2	10	130	0.09	2.32	0.02	0.03	19.30	0.8	8	0.73	17.0



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CERTIFICATE OF ANALYSIS WH12014653

Sample Description	Method Analyte Units LOR	ME- MS41 Fe %	ME- MS41 Ga ppm	ME- MS41 Ge ppm	ME- MS41 Hf ppm	ME- MS41 Hg ppm	ME- MS41 In ppm	ME- MS41 K %	ME- MS41 La ppm	ME- MS41 Li ppm	ME- MS41 Mg %	ME- MS41 Mn ppm	ME- MS41 Mo ppm	ME- MS41 Na %	ME- MS41 Nb ppm	ME- MS41 Ni ppm
K976788		5.92	10.55	0.19	0.20	0.03	2.06	0.29	12.0	51.7	1.03	1670	1.00	0.04	0.79	14.0
K976789		8.26	6.02	0.18	0.08	0.08	12.20	0.12	4.3	18.5	0.35	654	0.80	<0.01	0.58	14.2
K976790		2.46	14.05	0.16	0.12	<0.01	0.057	0.85	9.0	35.4	1.07	213	0.76	0.47	0.29	30.5
K976791		13.90	14.80	0.32	0.19	0.02	3.87	0.34	18.4	44.7	0.91	355	1.43	0.02	1.11	7.9
K976792		10.15	4.05	0.20	0.21	0.03	6.45	0.42	9.7	4.0	0.07	40	1.42	0.01	1.08	1.5
K976793		9.41	12.75	0.23	0.37	0.02	5.04	0.38	14.5	24.5	0.54	235	1.55	0.05	1.48	6.8
K976794		2.53	14.75	0.14	0.21	0.01	0.088	0.87	10.0	51.9	1.09	182	0.56	0.45	0.70	29.5
K976795		4.64	7.84	0.12	0.19	0.18	4.59	0.35	12.0	39.1	0.63	248	0.82	0.12	0.73	8.0
K976796		12.25	2.05	0.28	0.05	0.20	4.97	0.11	1.6	3.0	0.03	20	0.57	<0.01	0.31	5.7
K976797		4.19	10.75	0.13	0.16	0.11	2.86	0.30	10.7	42.2	0.89	500	0.64	0.20	0.55	14.1
K976798		5.85	6.80	0.12	0.13	0.05	1.595	0.35	9.4	56.3	0.82	228	0.81	0.05	0.41	14.3
K976799		23.3	1.17	0.36	0.02	0.23	19.05	0.05	0.9	1.8	0.02	8	0.87	<0.01	0.38	3.4
K976800		10.80	8.54	0.17	0.16	0.03	1.525	0.32	14.7	36.9	0.52	201	1.91	0.04	0.43	7.9
K976801		1.63	10.05	0.09	0.17	0.01	0.301	0.41	9.0	32.0	0.65	143	0.68	0.43	0.78	19.5
K976802		3.90	13.05	0.15	0.16	0.01	0.181	0.46	11.8	66.1	1.10	412	0.88	0.31	0.74	23.0
K976803		17.85	0.74	0.21	0.02	0.03	0.400	0.03	0.7	1.4	0.01	29	0.43	<0.01	0.27	0.5
K976804		5.42	10.25	0.14	0.19	0.01	0.260	0.48	12.3	59.0	0.93	236	0.92	0.09	0.95	10.8
K976805		14.65	0.71	0.52	0.05	0.25	0.649	0.08	0.9	1.3	0.02	6	1.52	<0.01	0.40	14.1
K976806		4.88	5.54	0.11	0.07	0.01	0.026	0.04	10.2	14.1	0.28	66	0.39	<0.01	0.06	16.6
K976807		13.30	1.68	0.17	0.04	0.05	0.033	0.02	4.2	9.0	0.01	407	0.95	<0.01	0.17	55.1
K976808		3.51	8.96	0.14	0.08	0.01	0.023	0.04	28.6	37.0	0.81	206	0.22	0.08	0.63	5.7
K976809		2.23	0.63	0.07	0.04	0.02	0.006	0.10	10.4	1.2	0.02	22	0.89	0.05	0.07	3.2



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Project: Rye Property

CERTIFICATE OF ANALYSIS WH12014653

Sample Description	Method Analyte Units LOR	ME- MS41 P ppm 10	ME- MS41 Pb ppm 0.2	ME- MS41 Rb ppm 0.1	ME- MS41 Re ppm 0.001	ME- MS41 S % 0.01	ME- MS41 Sb ppm 0.05	ME- MS41 Sc ppm 0.1	ME- MS41 Se ppm 0.2	ME- MS41 Sn ppm 0.2	ME- MS41 Sr ppm 0.2	ME- MS41 Ta ppm 0.01	ME- MS41 Te ppm 0.01	ME- MS41 Th ppm 0.2	ME- MS41 Ti % 0.005	ME- MS41 Tl ppm 0.02
K976788		800	8060	41.9	<0.001	2.00	39.8	5.5	1.4	117.5	10.6	0.01	0.07	7.2	0.131	0.60
K976789		270	>10000	15.8	0.001	8.26	137.5	1.4	5.0	167.5	1.9	<0.01	0.16	2.3	0.031	0.41
K976790		1330	77.2	91.1	<0.001	0.15	1.13	6.9	0.5	3.1	95.9	<0.01	0.01	7.0	0.155	0.83
K976791		1020	3220	62.4	<0.001	0.19	21.1	6.2	2.6	127.5	16.8	0.01	0.04	7.6	0.120	0.67
K976792		390	>10000	26.8	<0.001	0.90	73.7	1.9	3.3	389	37.6	<0.01	0.21	5.2	0.048	0.41
K976793		1040	7230	48.7	<0.001	0.47	20.0	5.0	1.4	213	13.8	0.01	0.05	8.5	0.180	0.61
K976794		1210	90.1	96.3	<0.001	0.15	0.90	8.3	0.6	3.8	95.4	0.01	0.02	8.2	0.185	0.90
K976795		930	4200	45.0	<0.001	0.43	18.00	4.1	1.1	92.0	22.6	0.01	0.04	7.5	0.069	0.47
K976796		120	2240	14.3	<0.001	3.55	380	0.8	16.5	>500	0.6	<0.01	0.47	1.3	0.005	0.26
K976797		830	2340	40.3	<0.001	0.28	8.91	5.9	0.8	92.5	46.6	0.01	0.07	6.4	0.106	0.45
K976798		870	479	46.9	<0.001	1.47	26.2	3.8	3.7	83.8	10.9	<0.01	0.05	5.7	0.031	0.47
K976799		40	1920	6.7	<0.001	8.28	306	0.6	37.3	240	1.9	<0.01	0.49	0.5	<0.005	0.20
K976800		530	237	51.0	<0.001	0.11	17.20	3.2	2.4	66.9	11.6	<0.01	0.02	6.9	0.044	0.49
K976801		780	55.6	45.2	<0.001	0.21	4.58	5.1	1.1	8.7	68.9	0.01	0.02	5.6	0.143	0.38
K976802		1200	177.0	67.2	0.001	0.40	7.81	6.7	0.8	23.0	63.4	0.01	0.02	6.0	0.114	0.81
K976803		110	64.0	4.7	<0.001	0.80	58.7	0.4	8.8	41.7	1.3	<0.01	0.09	0.5	<0.005	0.04
K976804		780	67.8	74.8	<0.001	0.47	12.50	5.7	1.2	52.4	17.8	<0.01	0.02	6.0	0.067	0.88
K976805		90	153.5	9.8	0.001	6.12	212	0.4	108.5	87.0	0.3	<0.01	0.93	0.9	0.005	0.22
K976806		310	10.7	4.8	<0.001	0.06	3.25	2.4	3.5	2.8	7.0	<0.01	0.04	1.6	<0.005	0.06
K976807		510	10.4	2.6	<0.001	0.12	30.5	0.5	4.0	2.1	20.7	<0.01	0.21	1.8	<0.005	0.12
K976808		870	36.5	7.1	<0.001	0.18	0.85	6.3	2.6	10.2	33.3	0.01	0.11	3.0	0.112	0.09
K976809		180	35.5	11.5	0.002	0.96	2.06	0.4	4.6	1.3	8.5	<0.01	0.10	3.2	<0.005	0.13



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/ O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016- 510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

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 Plus Appendix Pages
 Finalized Date: 31- JAN- 2012
 Account: MTT

Project: Rye Property

CERTIFICATE OF ANALYSIS WH12014653

Sample Description	Method Analyte Units LOR	ME- MS41 U ppm 0.05	ME- MS41 V ppm 1	ME- MS41 W ppm 0.05	ME- MS41 Y ppm 0.05	ME- MS41 Zn ppm 2	ME- MS41 Zr ppm 0.5	Cu- OG46 Cu % 0.001	Zn- OG46 Zn % 0.001	Ag- OG46 Ag ppm 1	Pb- OG46 Pb % 0.001	As- OG46 As % 0.01
K976788		0.55	44	1.73	10.40	3260	5.4					
K976789		0.22	14	1.07	3.40	>10000	2.3		2.47	150	2.59	
K976790		0.54	62	0.24	12.70	438	3.8					
K976791		1.15	46	0.43	9.27	1370	5.9					
K976792		0.35	12	0.99	1.17	205	9.0				1.460	
K976793		0.72	38	0.72	4.06	547	12.4					
K976794		0.71	63	0.29	12.30	106	6.4					
K976795		0.55	32	0.46	8.51	535	6.2					
K976796		0.09	6	0.59	0.42	103	1.8			128		10.55
K976797		0.55	50	0.60	9.39	569	5.0					
K976798		0.52	27	0.39	6.42	390	5.0					
K976799		0.10	3	0.16	0.54	640	0.6	2.25		383		10.10
K976800		0.62	34	1.23	6.26	259	5.3					
K976801		0.63	45	0.30	9.62	83	5.7					
K976802		0.63	58	0.36	10.10	157	5.6					
K976803		0.07	4	0.65	0.35	10	0.8					
K976804		0.48	52	0.34	6.05	33	6.6					
K976805		0.15	3	199.0	0.60	9	2.0					19.30
K976806		0.37	147	0.31	2.42	59	2.7					
K976807		0.56	40	2.71	7.98	241	1.5					
K976808		0.71	122	0.80	5.74	29	2.2					
K976809		0.28	5	0.29	1.51	7	1.7					



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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981)
LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Project: Rye Property

Page: Appendix 1
Total # Appendix Pages: 1
Finalized Date: 31- JAN- 2012
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CERTIFICATE OF ANALYSIS WH12014653

Method	CERTIFICATE COMMENTS
ME- MS41	Gold determinations by this method are semi- quantitative due to the small sample weight used (0.5g).

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016 - 510 West Hastings Street
Vancouver, B.C. V6B 1L8

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AFFIDAVIT

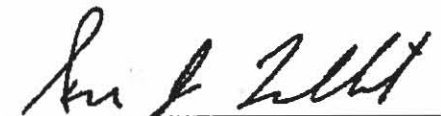
I, Joan Mariacher, of Vancouver, B.C. make oath and say:

That to the best of my knowledge the attached Statement of
Expenditures for exploration work on the Rye 1-28 mineral
claims on claim sheet 105J/16 is accurate.


Joan Mariacher

Sworn before me at Vancouver, B.C.

this 15th day of February 2012.


Barrister & Solicitor

IAN J. TALBOT
Barrister & Solicitor
281 East 6th Street
North Vancouver
British Columbia
Canada V7L 1L8

Statement of Expenditures
Rye 1-28 Mineral Claims
February 14, 2012

Labour

S. Eaton (geologist) August 2011 – 2 days @ \$680/day	\$ 1,523.20
R. Drechsler (field assistant) August 2011 – 2 days @ \$680/day	1,523.20
K. Johnstone (field assistant) August 2011 – 2 days @ \$344/day	<u>770.56</u>
	3,816.96

Expenses

Field room and board - 6 mandays @ \$125/manday	840.00
Outbound Aviation	4,144.22
ALS Chemex	<u>9,129.71</u>
	\$14,113.93

Total

\$17,930.89