ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016 - 510 West Hastings Street
Vancouver, B.C. V6B1L8
Telephone: 604-688-2568 Fax: 604-688-2578

ASSESSMENT REPORT

describing

GEOCHEMICAL SAMPLING

at the

EEE PROPERTY

EEE 1-28 YD57141-YD57168

NTS 115J/01
Latitude 62°03'N, Longitude 138°06'W

located in the

Whitehorse Mining District
Yukon Territory

prepared by

Archer, Cathro & Associates (1981) Limited

for

WOLVERINE MINERALS CORP.
and
STRATEGIC METALS LTD.

by

C.J. Chung, B.Sc. Geology, GIT

February 2011

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APPENDICES

FIGURES

TABLES

INTRODUCTION

The EEE property was staked to cover an anomalous gold value reported from historical stream sediment sampling. The property lies within the Dawson Range Gold Belt of western Yukon. Wolverine Minerals Corp. can earn a 100% interest in the property subject to an option agreement with Strategic Metals Ltd.

This report describes a one day exploration program that was conducted by Archer, Cathro & Associates (1981) Limited in summer 2010 on behalf of Strategic. The work was performed on July 8 and comprised geochemical sampling. The author directed the program, and her Statement of Qualifications appears in Appendix I.

PROPERTY LOCATION, CLAIM DATA AND ACCESS

The EEE property consists of 28 contiguous mineral claims, which are located on NTS map sheet 115J/01 at latitude 62°03´ north and longitude 138°06´ west (Figure 1). The property covers an area of approximately 570 ha (5.7 sq. km). The claims are registered with the Whitehorse Mining Recorder in the name of Archer, Cathro, which holds them in trust for Strategic Metals. Specifics concerning claim registration are tabulated below, while the locations of individual claims are shown on Figure 2.

Claim Name	Grant Number	Expiry Date*
EEE 1-28	YD57141-YD571680	April 15, 2011

* Expiry date does not include 2010 work that has not yet been filed for assessment credit.

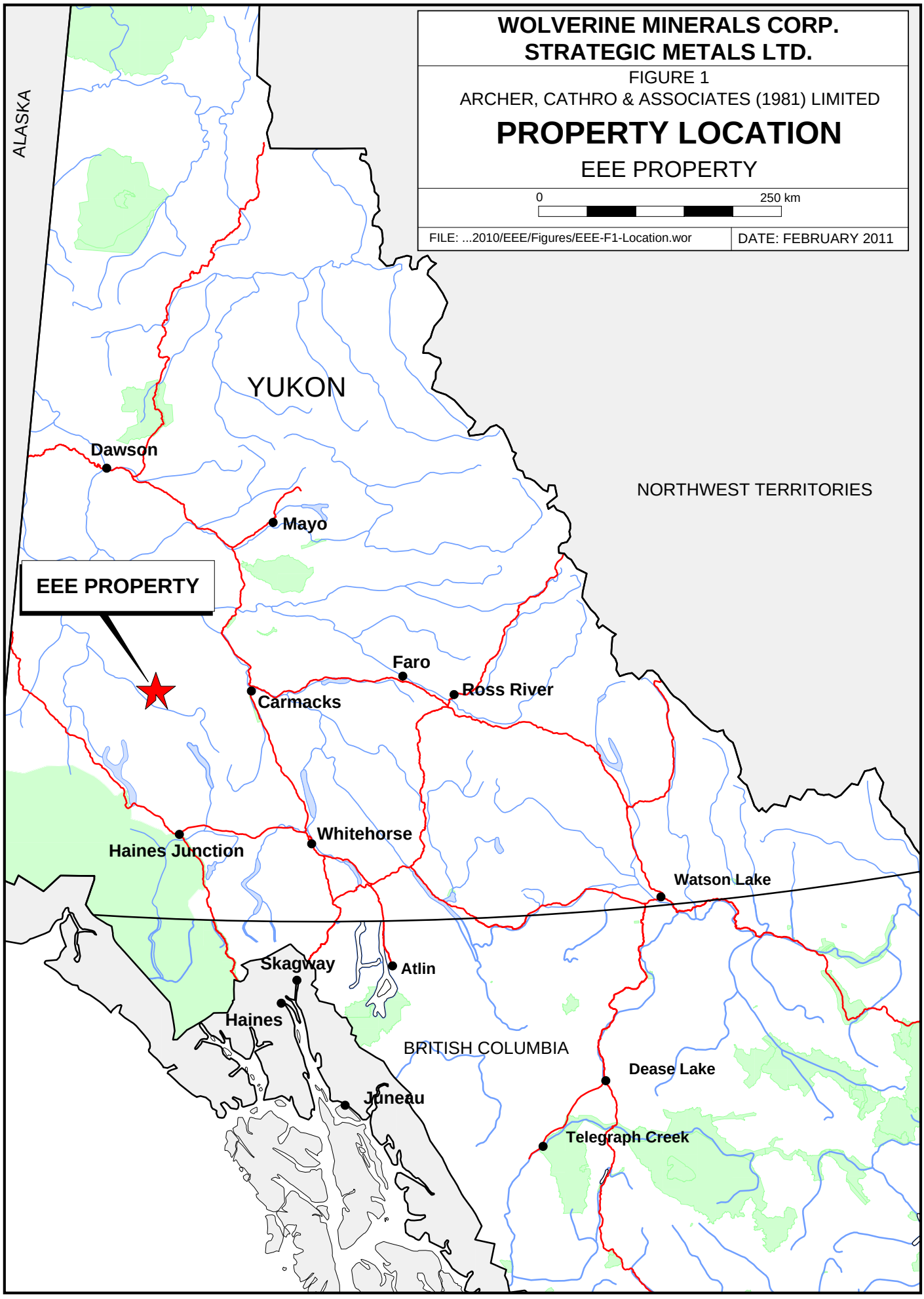
In 2010, access to the property was with a Bell 206B helicopter owned and operated by Capital Helicopters (1995) Inc. of Whitehorse, from a temporary base at the Klaza property located near the former Mount Nansen Mine. The Klaza property lies about 45 km to the east of the EEE property and 70 km by road west of the community of Carmacks.

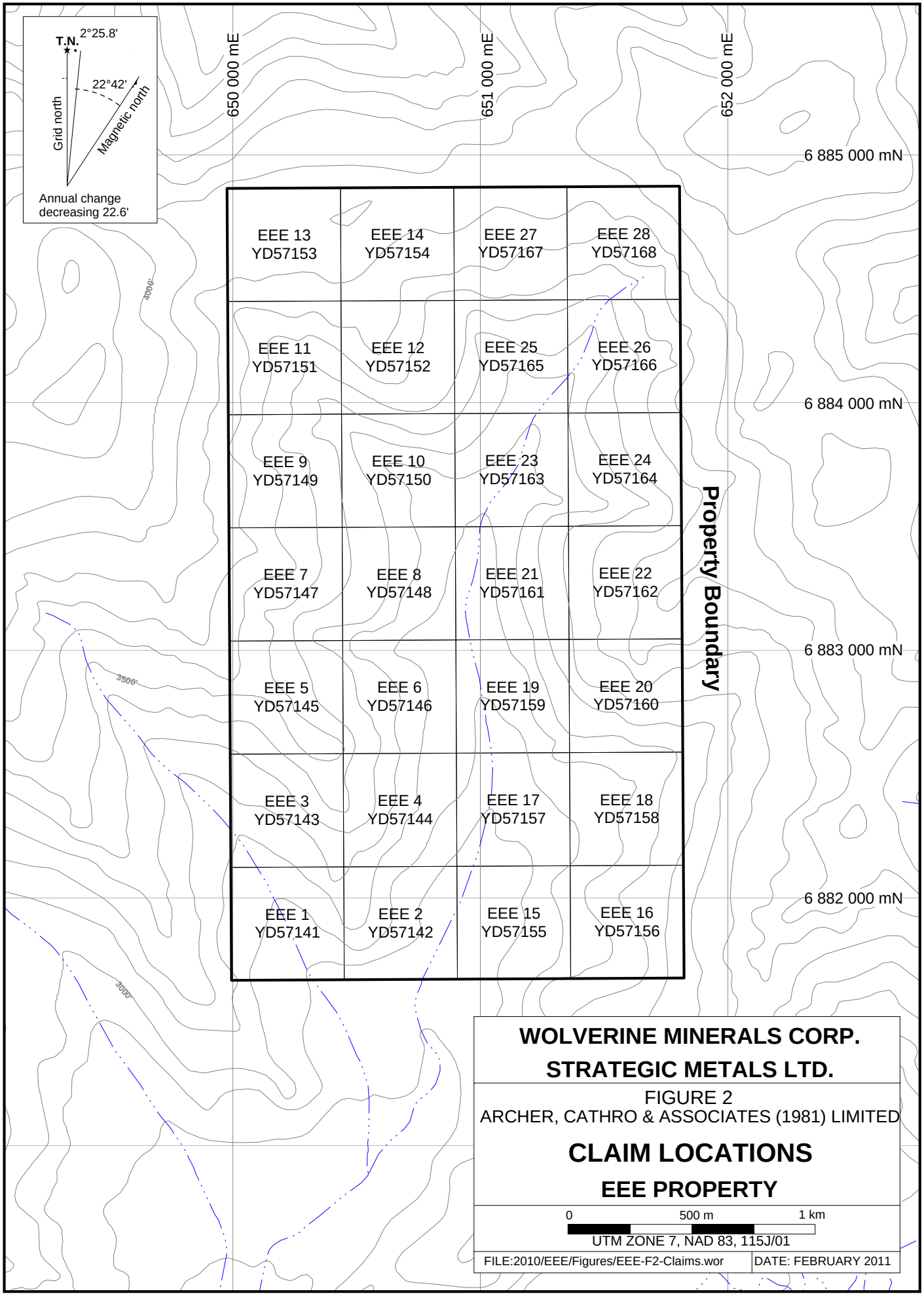
HISTORY AND PREVIOUS WORK

In 1969, Archer, Cathro performed regional exploration in the Dawson Range district for the Dawson Range Joint Venture. During that program, four stream sediment samples were collected from the area now within the EEE property. Samples returned between 6 to 20 ppm copper, 10 to 15 ppm lead and nil molybdenum (Cathro and Culbert, 1969).

In 1974, Archer, Cathro again conducted regional exploration in the Dawson Range district for the Klotassin Joint Venture (KJV). KJV was made up of Newconex Canadian Exploration Ltd., Marietta Resources International Ltd., and Molybdenum Corporation of America. Work performed included 1:50,000 scale reconnaissance-style prospecting, mapping and geochemical sampling (Cathro, 1974). This work was conducted dominantly to the north of the current EEE property area and no samples were collected within the property boundaries.

In 1975, Archer, Cathro continued its exploration on behalf of KJV. One stream sediment and


WOLVERINE MINERALS CORP.
STRATEGIC METALS LTD.
FIGURE 1
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
PROPERTY LOCATION
EEE PROPERTY
0
250 km
FILE: ...2010/EEE/Figures/EEE-F1-Location.wor
DATE: FEBRUARY 2011
ALASKA
YUKON
NORTHWEST TERRITORIES
BRITISH COLUMBIA
Dawson
Mayo
EEE PROPERTY
Faro
Ross River
Carmacks
Whitehorse
Haines Junction
Watson Lake
Skagway
Atlin
Haines
Dease Lake
Juneau
Telegraph Creek


T.N.
2°25.8'
22°42'
Grid north
Magnetic north
Annual change
decreasing 22.6'
650 000 mE
651 000 mE
652 000 mE
6 885 000 mN
6 884 000 mN
6 883 000 mN
6 882 000 mN
EEE 13 YD57153
EEE 14 YD57154
EEE 27 YD57167
EEE 28 YD57168
EEE 11 YD57151
EEE 12 YD57152
EEE 25 YD57165
EEE 26 YD57166
EEE 9 YD57149
EEE 10 YD57150
EEE 23 YD57163
EEE 24 YD57164
EEE 7 YD57147
EEE 8 YD57148
EEE 21 YD57161
EEE 22 YD57162
EEE 5 YD57145
EEE 6 YD57146
EEE 19 YD57159
EEE 20 YD57160
EEE 3 YD57143
EEE 4 YD57144
EEE 17 YD57157
EEE 18 YD57158
EEE 1 YD57141
EEE 2 YD57142
EEE 15 YD57155
EEE 16 YD57156
Property Boundary
4000'
3500'
3000'
WOLVERINE MINERALS CORP.
STRATEGIC METALS LTD.
FIGURE 2
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
CLAIM LOCATIONS
EEE PROPERTY
0
500 m
1 km
UTM ZONE 7, NAD 83, 115J/01
FILE:2010/EEE/Figures/EEE-F2-Claims.wor
DATE: FEBRUARY 2011

1:50 000 scale geological mapping of Regional Area 'D', which includes the EEE property (Cathro, 1976). Gordey and Makepeace (2003) later completed a Yukon-wide geological compilation, which updated the lithological unit names in the EEE area.

The EEE property is located within the Yukon-Tanana Terrane (YTT) as shown on Figure 3. The YTT represents a continental arc that developed along the ancient Pacific margin of North America from late Devonian to Permian. Figure 4 illustrates geology as compiled by Gordey and Makepeace (2003). The main lithological units are described in the Table I.

Table I – Lithological Units (*after Gordey and Makepeace, 2003*)

Unit Name	Age	Map Name	Description
Whitehorse Suite	Mid-Cretaceous	mKgW	Biotite-hornblende granodiorite, hornblende-quartz diorite and hornblende diorite; leucocratic, biotite-hornblende granodiorite.
Nisling Assemblage	Late Proterozoic and Paleozoic	PPN	Dark grey to brown, biotite-muscovite-quartz-feldspar schist, quartzite and micaceous quartzite, garnetiferous; felsic chlorite-biotite orthogneiss; rare amphibolite; minor two-mica gneiss and hornblende diorite gneiss.

PROPERTY GEOLOGY

No detailed (greater than 1:50,000 scale) geological mapping has been done on the EEE property. Based on published data discussed in the previous section, all exposures on the property are assigned to the Nisling Assemblage or Whitehorse Suite.

Basement rocks belonging to the Nisling Assemblage have been mapped in a small area in the northern part of the property and have been described as brown to grey weathering, biotite schist and chlorite-muscovite-biotite schist (Cathro, 1976). Most of the property is underlain by the Mid-Cretaceous Whitehorse Suite granodiorite and hornblende granodiorite that have intruded into the Nisling Assemblage.

There is no known mineralization on the property.

STREAM SEDIMENT AND SOIL GEOCHEMISTRY

Previous soil sampling in the area was done mostly south of the currently EEE property boundary and was broadly spaced with a minimum separation of about 200 m between sample sites. Stream sediment samples were collected along the unnamed creek running through the centre of the property. In general, copper, lead and zinc values are background to moderately anomalous compared to regional backgrounds, while gold and arsenic are background values with the exception of the silt sample which returned 66 ppb gold. Moderate to strongly anomalous values were noted for copper (up to 62 ppm) and zinc (up to 206 ppm) immediately south of the property boundary.

A total of 48 soil and 15 silt samples were taken in 2010. These samples were taken along one contour line at approximately 1070 m elevation using hand-held soil augers. Sample locations

and results for gold, arsenic, copper, lead and zinc are plotted on Figures 5 to 10. Sampling and Analytical Procedures for 2010 samples are provided in Appendix II, while Certificates of Analysis are given in Appendix III.

The contour samples yielded background to moderately anomalous values for gold (up to 29 ppb), arsenic (up to 44 ppm), copper (up to 49 ppm), lead (up to 27 ppm) and zinc (up to 86 ppm). There does not appear to be any clustering of elevated soil values; however, due to the low sample density this is not unexpected.

A total of 15 stream sediment samples were taken from the unnamed creek flowing through the centre of the property area. These samples returned background to weakly anomalous values for copper (up to 38 ppm) and zinc (up to 69 ppm). Gold, arsenic and lead all returned background values.

REGIONAL MINERALIZATION

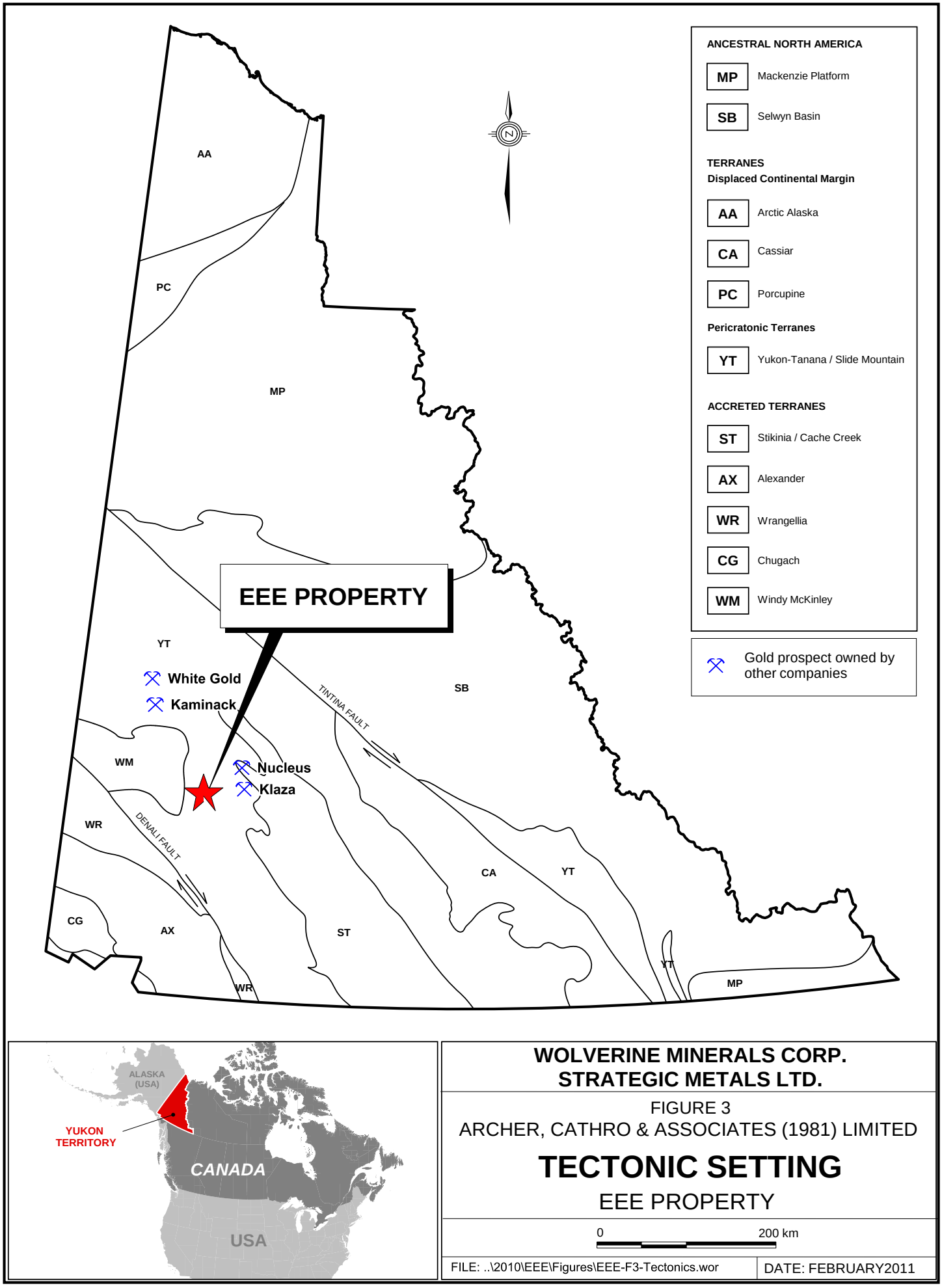
There are numerous mineral deposits in the Dawson Range that are associated with multiple episodes of intrusive activity, specifically related to late stage quartz-feldspar porphyry dykes intruding Mid-Cretaceous Whitehorse Suite granodiorite. One example of this style of mineralization occurs at the nearby Klaza Property.

At Klaza, soil geochemistry and excavator trenching have lead to the discovery of a series of northwest (300º) trending gold-silver veins hosted within Whitehorse Suite granodiorite. Highlighted intervals from trenching include: 1.34 g/t gold and 10.5 g/t silver over 48.76 m; 1.01 g/t gold and 15.5 g/t silver over 78.03 m; 35.1 g/t gold and 72.5 g/t silver over 1.03 m; and 6.50 g/t gold and 9.8 g/t silver over 4.30 m (Turner, 2010).

In 2010, drilling was performed to test the sub-surface extension of vein mineralization identified in excavator trenches. The drilling successfully intersected zones of vein, breccia and porphyry style mineralization associated with a series of narrow, discontinuous quartz-feldspar porphyry dykes. The age of these dykes is not known; however, based on crosscutting relationships they are younger than the granodiorite. Drill results from the recent drilling are shown in Table II below (Turner, 2010).

Table II – Klaza property diamond drilling highlights

Hole ID	From (m)	To (m)	Interval (m)	Gold (g/t)	Silver (g/t)
KL-10-03*	62.08	112.36	50.28	1.10	23.5
Including	62.08	64.75	2.67	2.41	130.1
Including	86.93	106.68	19.75	2.29	36.1
Including	86.93	89.55	2.62	13.05	143
KL-10-05	20.41	48.90	28.49	0.77	14.8
Including	20.41	24.38	3.97	4.57	51.6
KL-10-05	79.20	81.16	1.96	1.47	95.1
KL-10-06	21.64	25.00	3.36	32.52	34.3



WOLVERINE MINERALS CORP.
STRATEGIC METALS LTD.

FIGURE 3

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

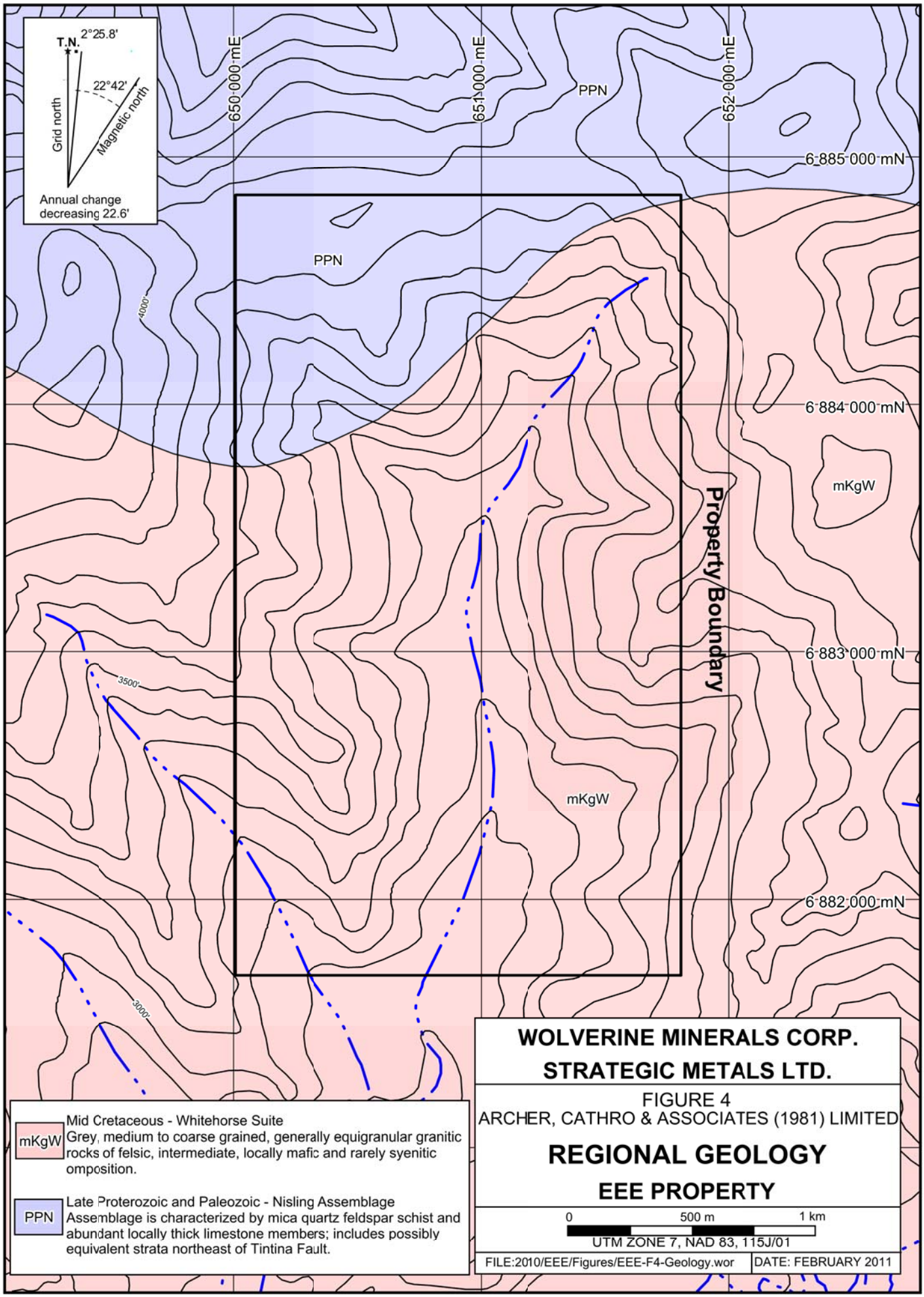
TECTONIC SETTING

EEE PROPERTY

0 200 km

FILE: ..\2010\EEE\Figures\EEE-F3-Tectonics.wor

DATE: FEBRUARY2011


T.N.
2°25.8'
22°42'
Grid north
Magnetic north
Annual change
decreasing 22.6'
650 000 mE
651 000 mE
652 000 mE
6 885 000 mN
6 884 000 mN
6 883 000 mN
6 882 000 mN
PPN
PPN
mKgW
mKgW
Property Boundary
4000'
3500'
3000'
WOLVERINE MINERALS CORP.
STRATEGIC METALS LTD.
FIGURE 4
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
REGIONAL GEOLOGY
EEE PROPERTY
0
500 m
1 km
UTM ZONE 7, NAD 83, 115J/01
FILE:2010/EEE/Figures/EEE-F4-Geology.wor
DATE: FEBRUARY 2011
mKgW
Mid Cretaceous - Whitehorse Suite
Grey, medium to coarse grained, generally equigranular granitic rocks of felsic, intermediate, locally mafic and rarely syenitic omposition.
PPN
Late Proterozoic and Paleozoic - Nisling Assemblage
Assemblage is characterized by mica quartz feldspar schist and abundant locally thick limestone members; includes possibly equivalent strata northeast of Tintina Fault.

gold, arsenic, copper, lead and zinc are plotted on Figures 5 to 10. Sampling and Analytical Procedures for 2010 samples are provided in Appendix II, while Certificates of Analysis are given in Appendix III.

The contour samples yielded background to moderately anomalous values for gold (up to 29 ppb), arsenic (up to 44 ppm), copper (up to 49 ppm), lead (up to 27 ppm) and zinc (up to 86 ppm). There does not appear to be any clustering of elevated soil values; however, due to the low sample density this is not unexpected.

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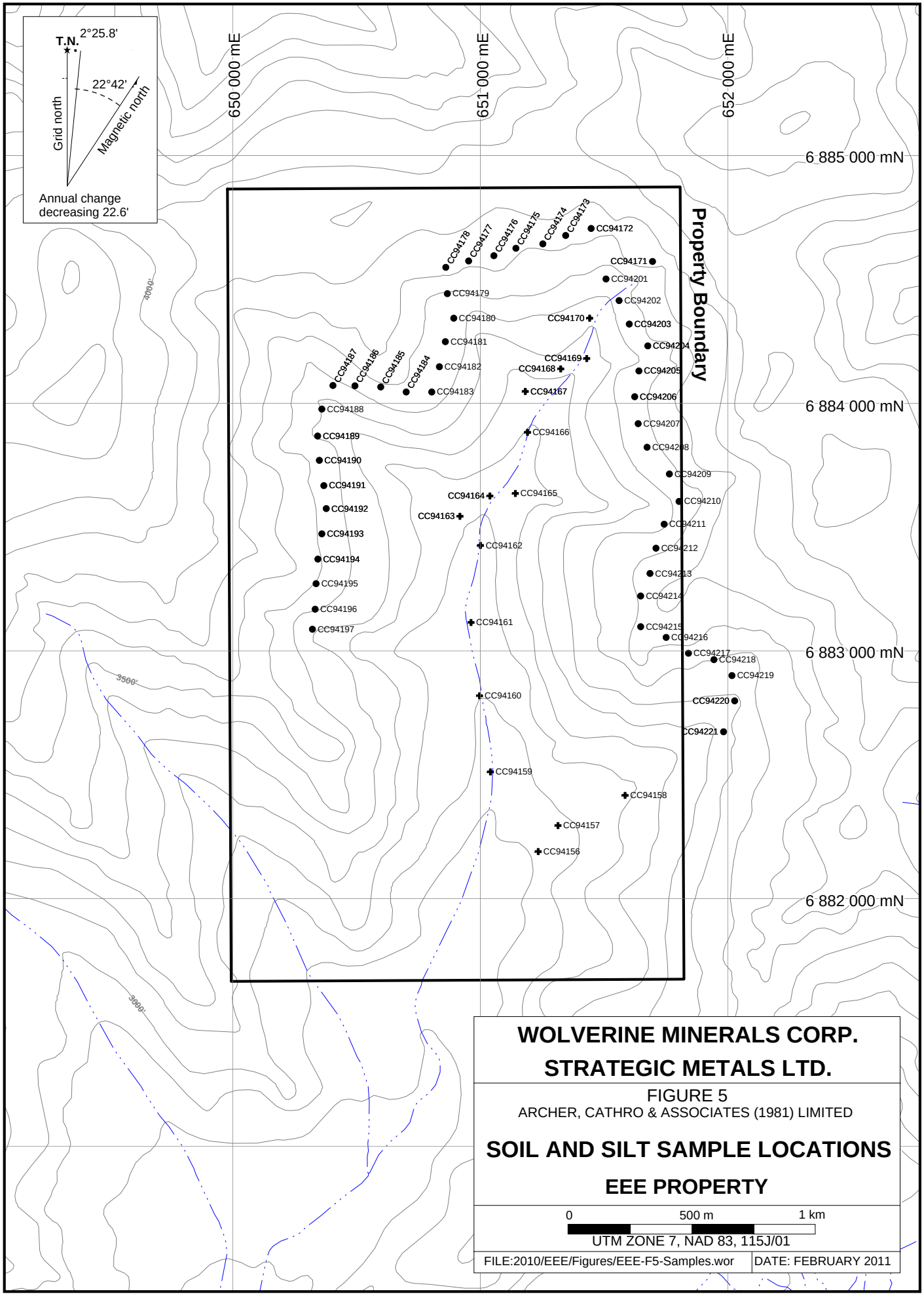
Including	86.93	106.68	19.75	2.29	36.1
Including	86.93	89.55	2.62	13.05	143
KL-10-05	20.41	48.90	28.49	0.77	14.8
Including	20.41	24.38	3.97	4.57	51.6
KL-10-05	79.20	81.16	1.96	1.47	95.1
KL-10-06	21.64	25.00	3.36	32.52	34.3



WOLVERINE MINERALS CORP.
STRATEGIC METALS LTD.

FIGURE 5

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

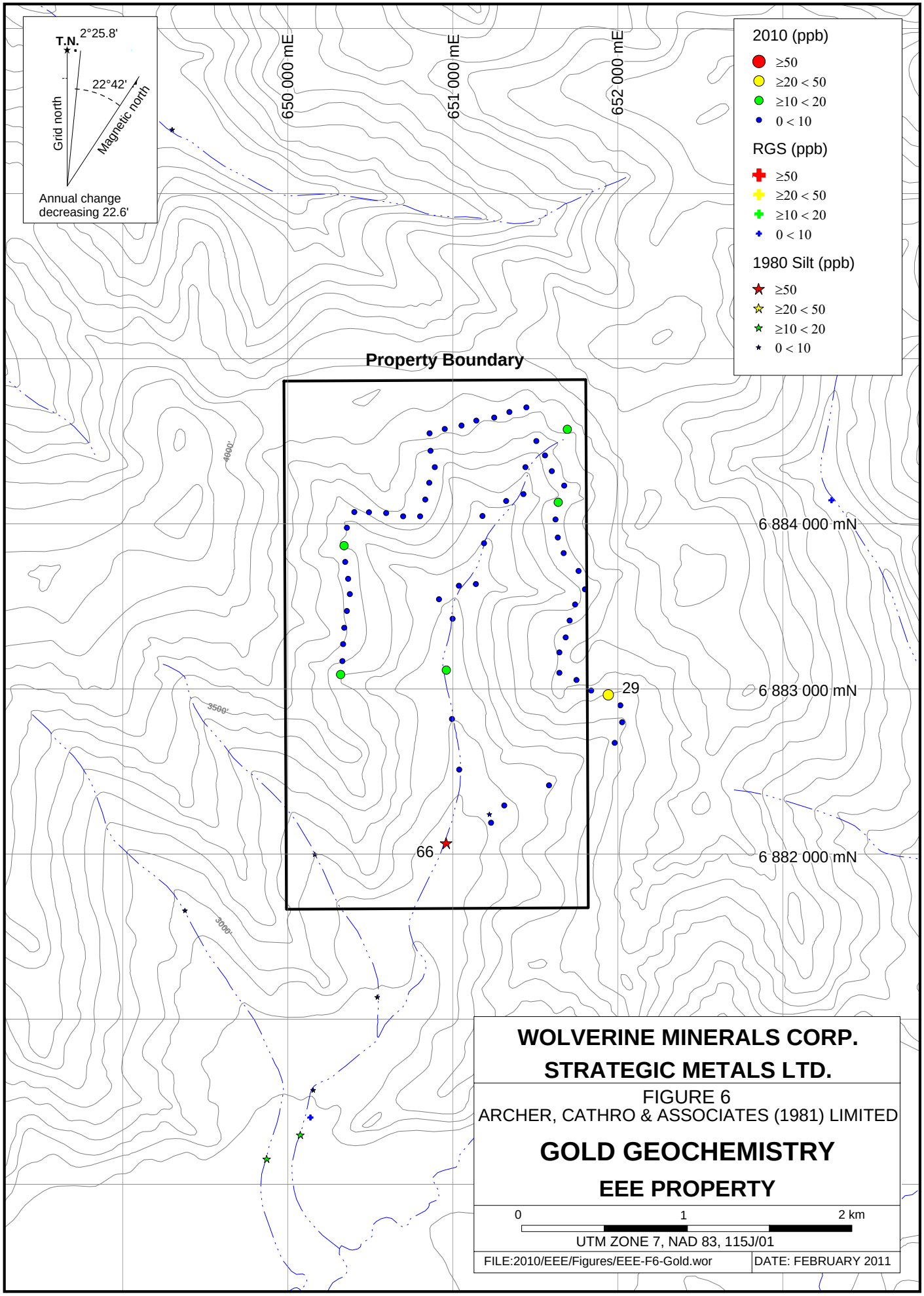
SOIL AND SILT SAMPLE LOCATIONS

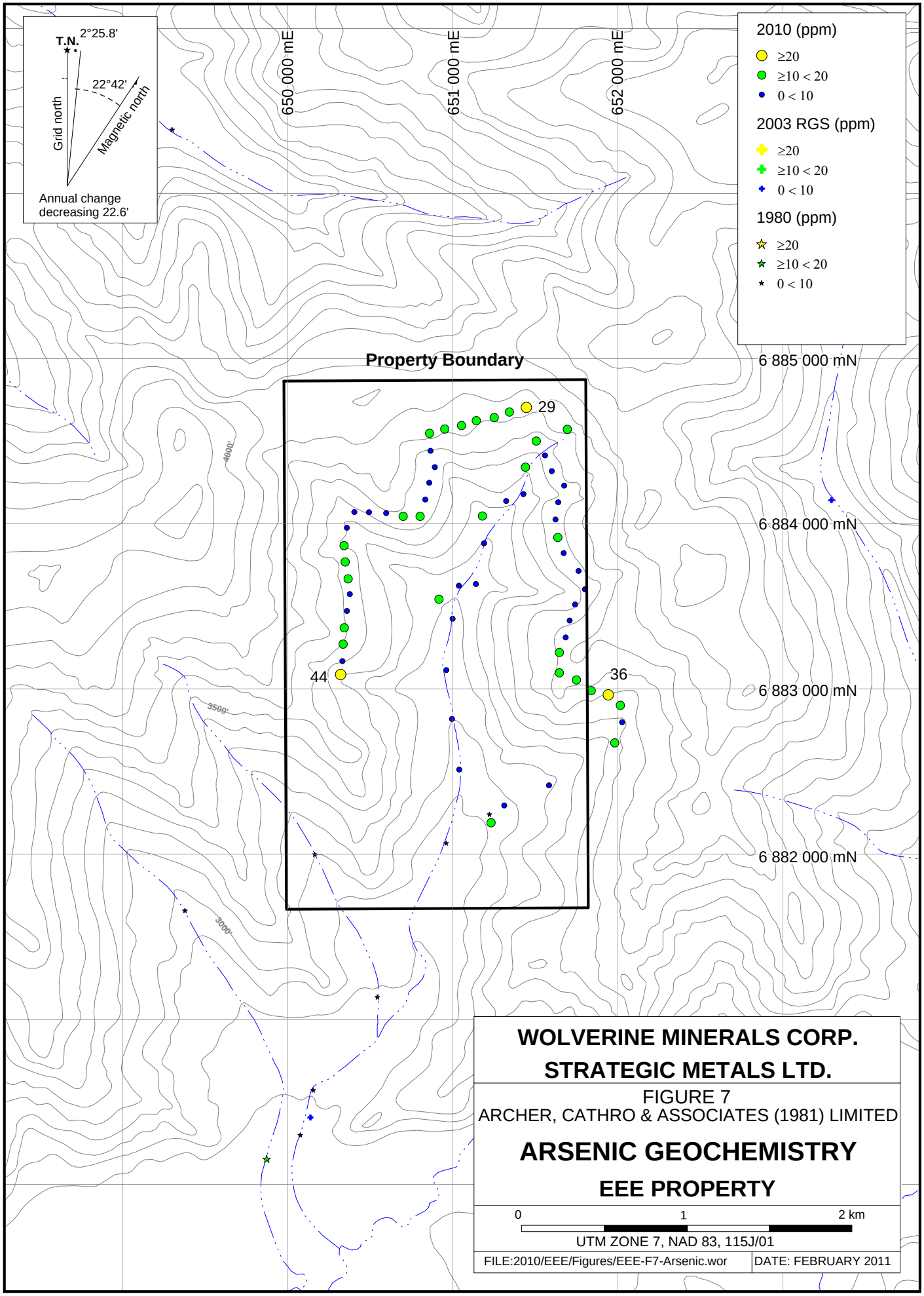
EEE PROPERTY

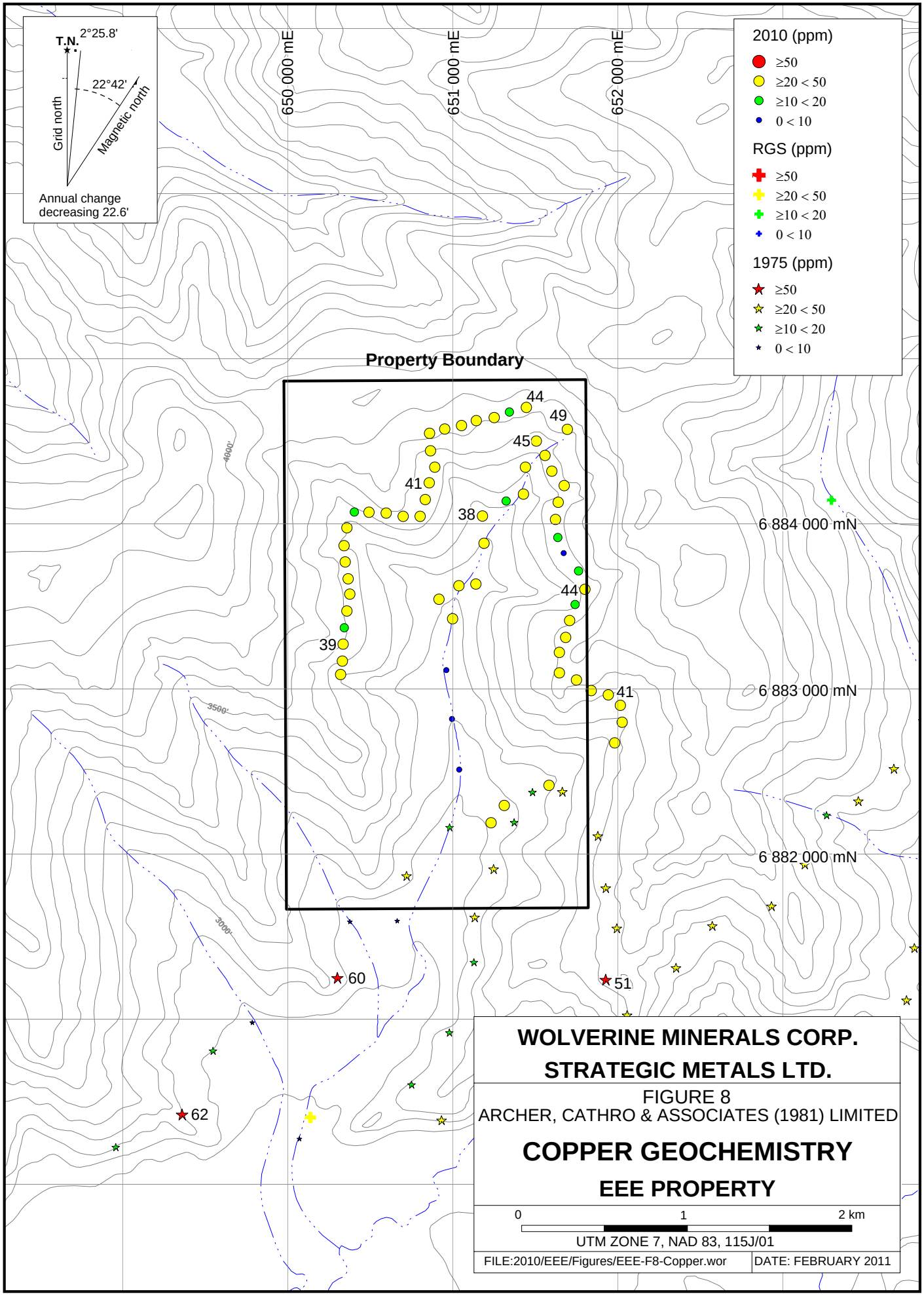
0 500 m 1 km

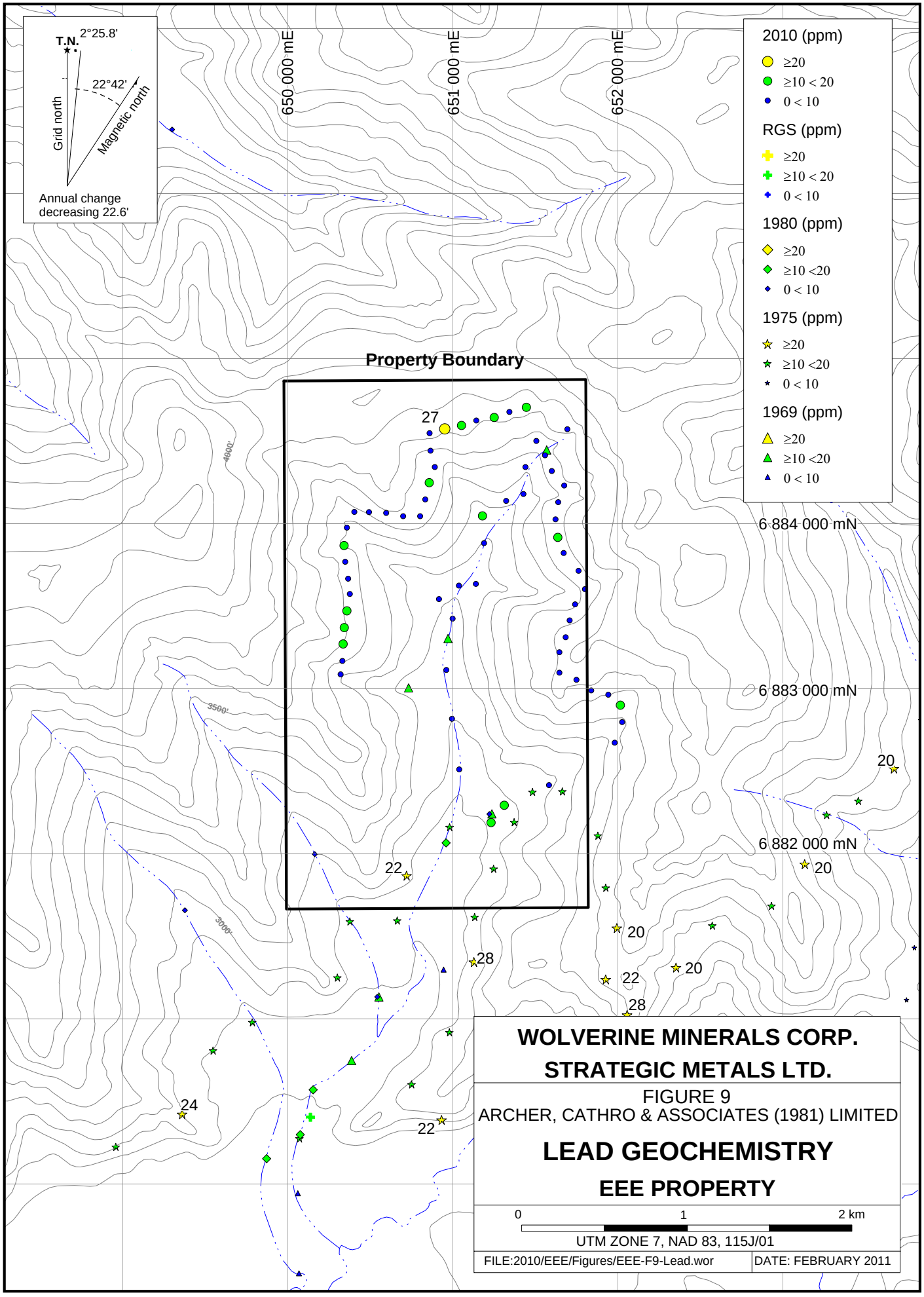
UTM ZONE 7, NAD 83, 115J/01

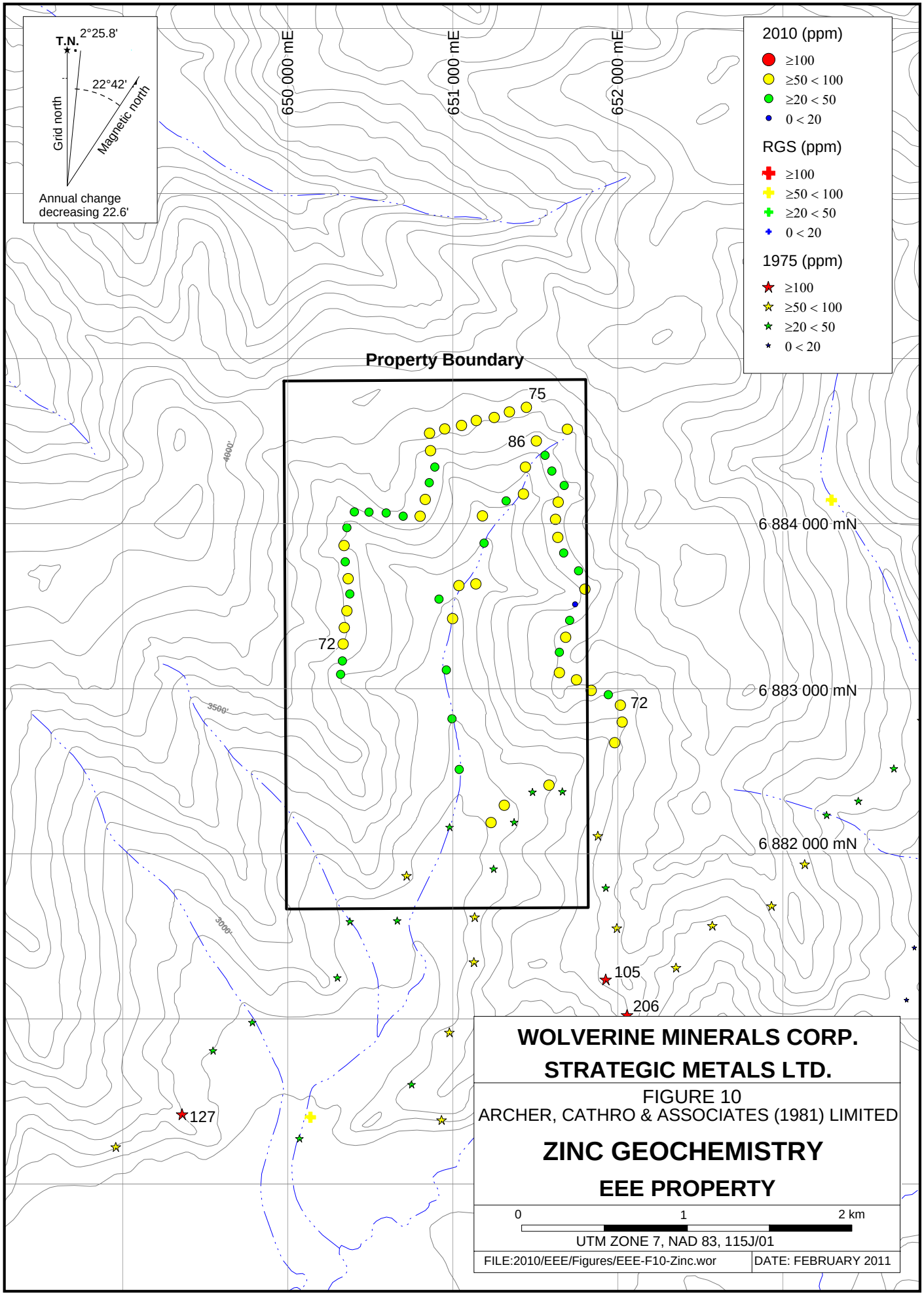
FILE:2010/EEE/Figures/EEE-F5-Samples.wor | DATE: FEBRUARY 2011


T.N.
2°25.8'
22°42'
Grid north
Magnetic north
Annual change
decreasing 22.6'
650 000 mE
651 000 mE
652 000 mE
2010 (ppb)
≥50
≥20 < 50
≥10 < 20
0 < 10
RGS (ppb)
≥50
≥20 < 50
≥10 < 20
0 < 10
1980 Silt (ppb)
≥50
≥20 < 50
≥10 < 20
0 < 10
Property Boundary
6 884 000 mN
6 883 000 mN
6 882 000 mN
29
66
4000'
3500'
3000'
WOLVERINE MINERALS CORP.
STRATEGIC METALS LTD.
FIGURE 6
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
GOLD GEOCHEMISTRY
EEE PROPERTY
0
1
2 km
UTM ZONE 7, NAD 83, 115J/01
FILE:2010/EEE/Figures/EEE-F6-Gold.wor
DATE: FEBRUARY 2011


T.N.
2°25.8'
22°42'
Grid north
Magnetic north
Annual change
decreasing 22.6'
650 000 mE
651 000 mE
652 000 mE
2010 (ppm)
≥20
≥10 < 20
0 < 10
2003 RGS (ppm)
≥20
≥10 < 20
0 < 10
1980 (ppm)
≥20
≥10 < 20
0 < 10
Property Boundary
6 885 000 mN
6 884 000 mN
6 883 000 mN
6 882 000 mN
29
44
36
4000'
3500'
3000'
WOLVERINE MINERALS CORP.
STRATEGIC METALS LTD.
FIGURE 7
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
ARSENIC GEOCHEMISTRY
EEE PROPERTY
0
1
2 km
UTM ZONE 7, NAD 83, 115J/01
FILE:2010/EEE/Figures/EEE-F7-Arsenic.wor
DATE: FEBRUARY 2011


T.N.
2°25.8'
22°42'
Grid north
Magnetic north
Annual change
decreasing 22.6'
650 000 mE
651 000 mE
652 000 mE
2010 (ppm)
≥50
≥20 < 50
≥10 < 20
0 < 10
RGS (ppm)
≥50
≥20 < 50
≥10 < 20
0 < 10
1975 (ppm)
≥50
≥20 < 50
≥10 < 20
0 < 10
Property Boundary
44
49
45
41
38
44
39
41
6 884 000 mN
6 883 000 mN
6 882 000 mN
4000'
3500'
3000'
60
51
62
WOLVERINE MINERALS CORP.
STRATEGIC METALS LTD.
FIGURE 8
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
COPPER GEOCHEMISTRY
EEE PROPERTY
0
1
2 km
UTM ZONE 7, NAD 83, 115J/01
FILE:2010/EEE/Figures/EEE-F8-Copper.wor
DATE: FEBRUARY 2011


T.N.
2°25.8'
22°42'
Grid north
Magnetic north
Annual change
decreasing 22.6'
650 000 mE
651 000 mE
652 000 mE
2010 (ppm)
≥20
≥10 < 20
0 < 10
RGS (ppm)
≥20
≥10 < 20
0 < 10
1980 (ppm)
≥20
≥10 <20
0 < 10
1975 (ppm)
≥20
≥10 <20
0 < 10
1969 (ppm)
≥20
≥10 <20
0 < 10
Property Boundary
6 884 000 mN
6 883 000 mN
6 882 000 mN
4000'
3500'
3000'
27
22
28
20
20
22
20
28
24
22
WOLVERINE MINERALS CORP.
STRATEGIC METALS LTD.
FIGURE 9
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
LEAD GEOCHEMISTRY
EEE PROPERTY
0
1
2 km
UTM ZONE 7, NAD 83, 115J/01
FILE:2010/EEE/Figures/EEE-F9-Lead.wor
DATE: FEBRUARY 2011


T.N.
2°25.8'
22°42'
Grid north
Magnetic north
Annual change
decreasing 22.6'
650 000 mE
651 000 mE
652 000 mE
2010 (ppm)
≥100
≥50 < 100
≥20 < 50
0 < 20
RGS (ppm)
≥100
≥50 < 100
≥20 < 50
0 < 20
1975 (ppm)
≥100
≥50 < 100
≥20 < 50
0 < 20
Property Boundary
75
86
72
72
6 884 000 mN
6 883 000 mN
6 882 000 mN
105
206
127
4000'
3500'
3000'
WOLVERINE MINERALS CORP.
STRATEGIC METALS LTD.
FIGURE 10
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
ZINC GEOCHEMISTRY
EEE PROPERTY
0
1
2 km
UTM ZONE 7, NAD 83, 115J/01
FILE:2010/EEE/Figures/EEE-F10-Zinc.wor
DATE: FEBRUARY 2011

KL-10-07	128.00	164.50	36.50	3.23	117.7
Including	134.00	149.30	15.30	7.20	260.0
Including	138.50	139.50	1.00	39.3	709
Including	146.77	149.30	2.53	24.7	1087.0

DISCUSSION AND CONCLUSIONS

Preliminary soil geochemistry performed by Strategic Metals at the EEE property returned somewhat encouraging results, especially considering the small number of samples collected. The property remains an interesting prospect because of the unexplained 66 ppb gold stream sediment value, the prospective underlying geology, and the recent exploration results from the nearby Klaza property. Future work is warranted on the EEE property.

This work should include mapping, prospecting and closely spaced, deep auger grid soil sampling. Deep auger soil sampling should comprise approximately 608 soil samples on a 100 by 100 m grid. Mapping and prospecting should focus on the determining if quartz-feldspar porphyry dykes, sills and breccias are present on the property.

Respectfully submitted,

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

Crystal J. Chung, B.Sc., GIT

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Turner, M.
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APPENDIX I

STATEMENT OF QUALIFICATIONS

STATEMENT OF QUALIFICATIONS

I, Crystal J. Chung, geologist, with business addresses in Vancouver, British Columbia and Whitehorse, Yukon Territory and residential address in Burnaby, British Columbia do hereby certify that:

1. I graduated from the University of British Columbia in 2005 with a B.Sc. majoring in Earth and Ocean Sciences (Geology).

2. From 2004 to present, I have been actively engaged in mineral exploration in British Columbia, Alaska and the Yukon Territory.

3. I am a Geoscientist in Training (GIT) with the Association of Professional Engineers and Geoscientists of British Columbia (Member Number 138321).

4. I have personally reviewed and interpreted all data resulting from this work.

Crystal J. Chung, B.Sc., GIT

APPENDIX II

SAMPLING AND ANALYTICAL PROCEDURES

2010 Soil Geochemical Samples

All 2010 soil sample locations were recorded using hand-held GPS units. Sample sites are marked by aluminum tags inscribed with the sample numbers and affixed to 0.5 m wooden lath that were driven into the ground. Soil samples were collected from 10 to 30 cm deep holes dug by hand-held auger. They were placed into individually pre-numbered Kraft paper bags.

The soil samples were sent to ALS Chemex, where they were dried, screened to -180 microns, dissolved in aqua regia solution and then analyzed for 35 elements using the inductively coupled plasma with atomic emission spectroscopy technique (ME-ICP41). An additional 50 g charge was further analysed for gold by fire assay with inductively coupled plasma-atomic emissions spectroscopy finish (Au-AA24).

2010 Stream Sediment Geochemical Samples

Steam sediment geochemical samples were only collected from the main unnamed creek that drains the property area. Sample locations were recorded using handheld GPS units and were marked with orange flagging tape labelled with the sample number. Stream sediment samples were collected by hand and were placed into individually pre-numbered kraft paper bags.

The soil samples were sent to ALS Chemex, where they were dried, screened to -180 microns, dissolved in aqua regia solution and then analyzed for 35 elements using the inductively coupled plasma with atomic emission spectroscopy technique (ME-ICP41). An additional 50 g charge was further analysed for gold by fire assay with inductively coupled plasma-atomic emissions spectroscopy finish (Au-AA24).

APPENDIX III

CERTIFICATES OF ANALYSIS

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 30-JUL-2010
Account: MTT

CERTIFICATE VA10098841

Project: KLOTASSIN

P.O. No.: EEE

This report is for 63 Soil samples submitted to our lab in Vancouver, BC, Canada on 21-JUL-2010.

The following have access to data associated with this certificate:

JOAN MARIACHER	BILL WENGZYNOWSKI	

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
SCR-41	Screen to -180um and save both

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au-ICP21	Au 30g FA ICP-AES Finish	ICP-AES
ME-ICP41	35 Element Aqua Regia ICP-AES	ICP-AES

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Colin Ramshaw, Vancouver Laboratory Manager

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Project: KLOTASSIN

CERTIFICATE OF ANALYSIS VA10098841

Sample Description	Method	WEI-21	Au-ICP21	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Recvd Wt.	Au	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Co	Cr	Cu	Fe
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	%
	LOR	0.02	0.001	0.2	0.01	2	10	10	0.5	2	0.01	0.5	1	1	1	0.01
CC94156		0.12	0.005	0.2	1.92	13	<10	190	<0.5	<2	0.76	<0.5	9	35	25	3.06
CC94157		0.14	0.005	0.2	1.51	7	<10	150	<0.5	<2	0.72	<0.5	10	27	22	2.58
CC94158		0.16	0.009	0.2	1.69	5	<10	240	<0.5	<2	0.61	<0.5	10	32	28	2.56
CC94159		0.22	0.001	<0.2	0.71	4	<10	80	<0.5	<2	0.37	<0.5	4	16	7	1.33
CC94160		0.16	0.009	<0.2	0.76	3	<10	80	<0.5	<2	0.37	<0.5	5	18	8	1.39
CC94161		0.20	0.010	<0.2	0.79	3	<10	80	<0.5	<2	0.45	<0.5	5	20	9	1.44
CC94162		0.12	0.003	0.2	1.28	3	<10	180	<0.5	<2	0.68	<0.5	9	35	23	1.87
CC94163		0.14	0.003	0.3	1.44	11	<10	150	<0.5	<2	0.83	<0.5	10	38	28	2.24
CC94164		0.14	0.002	0.2	1.36	6	<10	170	<0.5	<2	0.75	<0.5	9	40	24	2.26
CC94165		0.20	0.002	<0.2	1.15	6	<10	130	0.5	<2	0.61	<0.5	7	29	22	2.06
CC94166		0.14	0.002	0.2	1.35	9	<10	180	<0.5	<2	0.59	0.5	10	38	35	2.07
CC94167		0.20	0.001	0.2	1.77	19	<10	240	<0.5	<2	0.88	<0.5	16	79	38	3.64
CC94168		0.22	0.001	0.2	1.28	6	<10	150	<0.5	<2	0.55	<0.5	8	34	19	2.30
CC94169		0.12	0.004	0.4	1.77	3	<10	290	<0.5	<2	0.40	<0.5	10	42	37	2.35
CC94170		0.12	0.001	0.2	1.61	11	<10	160	<0.5	<2	0.66	<0.5	9	35	34	2.44
CC94171		0.16	0.018	0.5	1.62	18	<10	270	<0.5	<2	1.16	<0.5	9	34	49	2.71
CC94172		0.20	0.002	0.3	2.24	29	<10	250	0.6	2	0.76	<0.5	14	48	44	3.50
CC94173		0.18	0.001	<0.2	1.65	11	<10	150	<0.5	<2	0.35	<0.5	7	35	18	2.62
CC94174		0.20	0.001	0.3	2.07	11	<10	190	<0.5	<2	0.37	<0.5	9	43	32	3.20
CC94175		0.24	0.001	<0.2	2.14	11	<10	150	<0.5	<2	0.40	<0.5	11	47	25	3.36
CC94176		0.18	0.002	0.2	2.23	16	<10	180	0.5	2	0.59	<0.5	11	51	29	3.27
CC94177		0.22	0.002	0.4	2.03	12	<10	180	0.6	<2	0.82	<0.5	11	48	31	3.25
CC94178		0.22	0.001	0.2	2.20	12	<10	180	<0.5	<2	0.40	<0.5	11	54	34	3.36
CC94179		0.22	0.002	0.2	2.40	5	<10	220	<0.5	<2	0.66	<0.5	15	201	30	3.36
CC94180		0.16	0.002	0.2	1.50	7	<10	170	<0.5	<2	0.49	0.5	6	43	26	2.29
CC94181		0.18	0.003	0.4	1.69	8	<10	260	<0.5	<2	0.54	<0.5	7	48	41	2.55
CC94182		0.20	0.002	<0.2	1.71	7	<10	120	<0.5	<2	0.37	<0.5	8	49	24	2.84
CC94183		0.18	0.005	<0.2	1.71	11	<10	150	<0.5	<2	0.33	<0.5	9	43	23	3.01
CC94184		0.20	0.001	<0.2	2.15	11	<10	180	<0.5	<2	0.20	<0.5	9	38	24	3.03
CC94185		0.16	0.002	0.3	2.00	9	<10	160	<0.5	<2	0.22	<0.5	10	33	22	3.00
CC94186		0.20	0.003	0.2	2.04	8	<10	250	<0.5	<2	0.48	<0.5	10	49	34	2.92
CC94187		0.22	0.002	<0.2	1.54	8	<10	140	<0.5	<2	0.40	<0.5	8	35	16	2.66
CC94188		0.20	0.007	0.2	1.74	9	<10	170	<0.5	<2	0.41	<0.5	9	36	23	2.33
CC94189		0.18	0.014	0.3	1.86	14	<10	190	<0.5	<2	0.47	<0.5	10	36	28	2.74
CC94190		0.20	0.001	<0.2	1.48	10	<10	150	<0.5	<2	0.51	<0.5	9	32	29	2.52
CC94191		0.20	0.001	0.2	1.68	11	<10	170	<0.5	<2	0.53	<0.5	9	31	24	2.66
CC94192		0.16	0.004	0.2	1.49	6	<10	150	<0.5	<2	0.38	<0.5	6	23	22	2.03
CC94193		0.18	0.003	0.2	1.71	9	<10	220	<0.5	<2	0.59	<0.5	7	28	28	2.42
CC94194		0.18	0.004	<0.2	2.07	13	<10	140	<0.5	<2	0.35	<0.5	12	35	17	3.49
CC94195		0.18	0.006	0.2	2.57	11	<10	230	0.6	<2	0.30	<0.5	12	34	39	4.11

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Finalized Date: 30-JUL-2010
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Project: KLOTASSIN

CERTIFICATE OF ANALYSIS VA10098841

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Ga	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr
	Units	ppm	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm
	LOR	10	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1
CC94156		10	<1	0.12	20	0.65	618	1	0.03	14	810	10	0.06	<2	6	47
CC94157		10	<1	0.10	10	0.57	566	<1	0.04	15	820	10	0.04	<2	5	41
CC94158		10	<1	0.12	20	0.58	434	<1	0.04	14	960	7	0.05	<2	5	38
CC94159		<10	<1	0.04	10	0.33	181	<1	0.02	8	670	3	0.01	<2	2	21
CC94160		<10	<1	0.05	10	0.36	183	<1	0.03	8	590	3	0.02	<2	2	23
CC94161		<10	<1	0.04	10	0.37	376	<1	0.02	9	710	2	0.02	<2	2	27
CC94162		<10	<1	0.07	10	0.59	330	<1	0.03	15	650	5	0.08	<2	4	44
CC94163		<10	<1	0.07	10	0.54	660	1	0.03	18	710	5	0.07	<2	4	54
CC94164		<10	<1	0.07	10	0.65	406	<1	0.03	19	720	6	0.07	<2	4	52
CC94165		<10	<1	0.05	10	0.59	330	<1	0.03	14	710	4	0.05	<2	4	37
CC94166		<10	<1	0.06	10	0.52	337	1	0.03	19	760	4	0.11	<2	4	46
CC94167		10	<1	0.13	10	0.90	777	1	0.04	31	750	11	0.06	<2	5	63
CC94168		<10	<1	0.10	10	0.58	376	<1	0.03	17	700	4	0.02	<2	3	36
CC94169		10	<1	0.09	10	0.65	301	<1	0.03	18	790	5	0.06	<2	5	32
CC94170		10	<1	0.11	10	0.57	260	<1	0.03	19	640	6	0.05	<2	4	47
CC94171		10	<1	0.11	10	0.61	343	<1	0.03	23	530	5	0.05	<2	6	45
CC94172		10	1	0.15	20	0.73	598	2	0.03	31	850	14	0.04	<2	6	61
CC94173		10	<1	0.07	10	0.60	276	1	0.02	19	500	8	0.01	<2	4	23
CC94174		10	<1	0.25	10	0.73	319	<1	0.03	22	420	11	0.01	<2	5	33
CC94175		10	<1	0.16	10	0.83	394	<1	0.02	26	470	7	0.01	<2	5	32
CC94176		10	<1	0.19	10	0.83	416	<1	0.03	28	680	10	0.02	<2	6	51
CC94177		10	<1	0.07	10	0.77	382	<1	0.03	28	830	27	0.02	<2	6	60
CC94178		10	<1	0.12	10	0.85	464	<1	0.03	29	530	8	0.01	<2	6	43
CC94179		10	<1	0.14	10	1.47	490	<1	0.03	62	430	8	0.01	<2	9	34
CC94180		10	<1	0.06	10	0.55	209	<1	0.04	20	260	9	0.01	<2	3	46
CC94181		10	<1	0.06	10	0.59	308	<1	0.04	24	660	10	0.03	<2	4	35
CC94182		10	<1	0.05	10	0.75	318	1	0.02	20	470	9	0.01	<2	4	25
CC94183		10	<1	0.05	10	0.76	446	1	0.03	21	370	9	0.01	<2	5	27
CC94184		10	<1	0.05	10	0.54	307	<1	0.03	22	180	6	0.01	<2	3	21
CC94185		10	<1	0.05	10	0.46	379	1	0.03	17	210	9	0.01	<2	3	23
CC94186		10	<1	0.05	10	0.68	520	<1	0.03	25	260	6	0.01	<2	4	33
CC94187		10	<1	0.06	10	0.62	322	<1	0.03	17	250	4	0.01	<2	4	28
CC94188		10	<1	0.05	10	0.55	298	<1	0.03	18	600	7	0.02	<2	5	33
CC94189		10	<1	0.07	10	0.63	411	1	0.02	19	650	12	0.02	<2	4	35
CC94190		<10	<1	0.06	10	0.57	240	<1	0.03	18	760	8	0.03	<2	4	31
CC94191		10	<1	0.07	10	0.57	382	<1	0.03	15	680	8	0.02	<2	4	33
CC94192		10	<1	0.05	10	0.36	288	<1	0.04	12	500	5	0.02	<2	3	29
CC94193		10	<1	0.09	10	0.58	398	1	0.04	20	790	11	0.04	<2	4	41
CC94194		10	<1	0.09	10	0.63	620	1	0.03	18	600	10	0.02	<2	4	23
CC94195		10	<1	0.10	10	0.76	382	1	0.03	17	280	12	0.01	<2	4	35

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Finalized Date: 30-JUL-2010
Account: MTT

Project: KLOTASSIN

CERTIFICATE OF ANALYSIS VA10098841

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Th	Ti	Tl	U	V	W	Zn
	Units	ppm	%	ppm	ppm	ppm	ppm	ppm
	LOR	20	0.01	10	10	1	10	2
CC94156		<20	0.11	<10	<10	69	<10	69
CC94157		<20	0.10	<10	<10	58	<10	68
CC94158		<20	0.11	<10	<10	56	<10	65
CC94159		<20	0.05	<10	<10	28	<10	33
CC94160		<20	0.05	<10	<10	30	<10	34
CC94161		<20	0.05	<10	<10	31	<10	37
CC94162		<20	0.07	<10	<10	44	<10	52
CC94163		<20	0.06	<10	10	51	<10	49
CC94164		<20	0.08	<10	<10	47	<10	54
CC94165		<20	0.07	<10	<10	44	<10	53
CC94166		<20	0.07	<10	<10	43	<10	44
CC94167		<20	0.09	<10	<10	75	<10	57
CC94168		<20	0.09	<10	<10	50	<10	49
CC94169		<20	0.08	<10	<10	63	<10	63
CC94170		<20	0.09	<10	<10	63	<10	51
CC94171		<20	0.08	<10	<10	70	<10	52
CC94172		<20	0.08	<10	<10	74	<10	75
CC94173		<20	0.11	<10	<10	62	<10	50
CC94174		<20	0.15	<10	<10	70	<10	57
CC94175		<20	0.14	<10	<10	70	<10	57
CC94176		<20	0.13	<10	<10	67	<10	64
CC94177		<20	0.10	<10	<10	71	<10	68
CC94178		<20	0.14	<10	<10	77	<10	66
CC94179		<20	0.10	<10	<10	87	<10	54
CC94180		<20	0.09	<10	<10	58	<10	46
CC94181		<20	0.08	<10	<10	60	<10	47
CC94182		<20	0.10	<10	<10	64	<10	52
CC94183		<20	0.11	<10	<10	71	<10	53
CC94184		<20	0.11	<10	<10	70	<10	46
CC94185		<20	0.08	<10	<10	70	<10	43
CC94186		<20	0.09	<10	<10	68	<10	48
CC94187		<20	0.08	<10	<10	59	<10	46
CC94188		<20	0.08	<10	<10	51	<10	43
CC94189		<20	0.09	<10	<10	64	<10	60
CC94190		<20	0.08	<10	<10	56	<10	49
CC94191		<20	0.09	<10	<10	57	<10	54
CC94192		<20	0.07	<10	<10	45	<10	36
CC94193		<20	0.09	<10	<10	51	<10	56
CC94194		<20	0.12	<10	<10	82	<10	65
CC94195		<20	0.13	<10	<10	95	<10	72

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CERTIFICATE OF ANALYSIS VA10098841

Sample Description	Method Analyte Units LOR	WEI-21 Recvd Wt. kg 0.02	Au-ICP21 Au ppm 0.001	ME-ICP41 Ag ppm 0.2	ME-ICP41 Al % 0.01	ME-ICP41 As ppm 2	ME-ICP41 B ppm 10	ME-ICP41 Ba ppm 10	ME-ICP41 Be ppm 0.5	ME-ICP41 Bi ppm 2	ME-ICP41 Ca % 0.01	ME-ICP41 Cd ppm 0.5	ME-ICP41 Co ppm 1	ME-ICP41 Cr ppm 1	ME-ICP41 Cu ppm 1	ME-ICP41 Fe % 0.01
CC94196		0.22	0.007	<0.2	1.64	9	<10	200	<0.5	<2	0.47	<0.5	7	30	24	2.72
CC94197		0.20	0.013	<0.2	1.71	44	<10	100	<0.5	<2	0.18	<0.5	8	24	20	3.18
CC94201		0.12	<0.001	<0.2	2.64	15	<10	150	0.7	<2	0.38	<0.5	13	57	45	3.77
CC94202		0.12	0.002	0.2	1.37	4	<10	150	<0.5	<2	0.31	<0.5	6	40	22	2.03
CC94203		0.10	0.003	0.4	1.47	2	<10	230	<0.5	<2	0.47	<0.5	8	32	30	2.23
CC94204		0.20	0.001	0.2	1.58	5	<10	210	<0.5	<2	0.34	<0.5	6	36	22	2.27
CC94205		0.24	0.017	<0.2	1.52	5	<10	150	<0.5	<2	0.38	<0.5	8	34	20	2.29
CC94206		0.20	0.007	<0.2	1.97	9	<10	180	<0.5	<2	0.30	<0.5	8	42	27	2.97
CC94207		0.12	0.006	<0.2	1.94	12	<10	120	<0.5	<2	0.26	<0.5	6	49	17	3.96
CC94208		0.10	<0.001	<0.2	0.69	3	<10	80	<0.5	<2	0.17	<0.5	3	11	7	1.32
CC94209		0.08	<0.001	<0.2	1.00	3	<10	90	<0.5	<2	0.28	<0.5	6	17	17	1.71
CC94210		0.10	0.005	0.3	1.63	9	<10	190	<0.5	<2	0.71	<0.5	8	40	44	2.14
CC94211		0.12	0.001	<0.2	0.36	5	<10	60	<0.5	<2	0.41	<0.5	3	9	13	0.84
CC94212		0.10	0.002	<0.2	0.67	4	<10	140	<0.5	<2	0.72	<0.5	8	13	26	1.30
CC94213		0.20	0.002	<0.2	1.28	6	<10	110	<0.5	<2	0.49	<0.5	7	28	22	2.22
CC94214		0.20	0.001	0.2	1.96	11	<10	120	<0.5	<2	0.18	<0.5	8	28	35	3.36
CC94215		0.18	0.003	0.4	2.08	11	<10	200	0.5	<2	0.33	<0.5	9	38	32	3.48
CC94216		0.20	0.001	<0.2	2.12	13	<10	180	<0.5	<2	0.35	<0.5	11	37	30	3.27
CC94217		0.14	0.002	0.2	2.32	10	<10	160	<0.5	<2	0.39	<0.5	11	43	28	3.27
CC94218		0.08	0.029	0.9	1.67	36	<10	160	0.7	<2	1.38	<0.5	6	32	41	2.13
CC94219		0.12	0.006	0.5	2.13	17	<10	170	0.7	<2	0.85	<0.5	8	31	26	3.03
CC94220		0.18	0.007	0.3	1.88	8	<10	190	<0.5	<2	0.47	<0.5	10	33	22	3.29
CC94221		0.14	0.002	0.3	1.92	10	<10	250	<0.5	<2	0.80	<0.5	10	36	24	3.09

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 30-JUL-2010
Account: MTT

Project: KLOTASSIN

CERTIFICATE OF ANALYSIS VA10098841

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Ga	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr
	Units	ppm	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm
	LOR	10	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1
CC94196		10	<1	0.07	10	0.60	339	<1	0.03	16	650	7	0.01	<2	4	31
CC94197		10	<1	0.12	10	0.45	258	2	0.02	10	340	8	0.01	<2	3	17
CC94201		10	<1	0.10	10	1.02	447	1	0.03	29	250	8	0.01	<2	8	38
CC94202		10	<1	0.07	10	0.59	183	<1	0.04	16	280	5	0.02	<2	3	23
CC94203		10	<1	0.09	10	0.47	348	<1	0.03	15	690	5	0.05	<2	3	39
CC94204		10	<1	0.05	10	0.59	273	<1	0.03	15	620	4	0.03	<2	4	24
CC94205		10	<1	0.06	10	0.58	353	<1	0.03	16	560	6	0.02	<2	3	26
CC94206		10	<1	0.06	10	0.68	286	1	0.03	21	410	7	0.01	<2	4	22
CC94207		10	1	0.07	10	0.51	296	1	0.03	18	430	15	0.02	<2	3	23
CC94208		<10	<1	0.04	<10	0.14	90	<1	0.04	6	210	2	0.02	<2	1	16
CC94209		<10	<1	0.05	<10	0.24	473	<1	0.05	9	350	<2	0.02	<2	2	20
CC94210		10	<1	0.05	10	0.65	343	<1	0.04	19	600	9	0.06	<2	4	48
CC94211		<10	<1	0.02	<10	0.10	353	<1	0.05	5	440	<2	0.04	<2	1	35
CC94212		<10	<1	0.02	10	0.15	1450	<1	0.05	11	720	2	0.06	<2	1	55
CC94213		<10	<1	0.08	10	0.50	256	<1	0.04	15	720	5	0.01	<2	4	29
CC94214		10	<1	0.05	10	0.42	235	<1	0.03	19	360	6	0.02	<2	3	21
CC94215		10	<1	0.05	10	0.55	402	1	0.03	21	400	9	0.01	<2	4	24
CC94216		10	<1	0.08	10	0.59	665	1	0.03	20	440	8	0.01	<2	4	30
CC94217		10	<1	0.07	10	0.79	458	<1	0.03	24	240	6	0.01	<2	5	34
CC94218		10	1	0.07	10	0.42	230	<1	0.04	18	610	6	0.07	<2	4	72
CC94219		10	<1	0.16	20	0.65	369	<1	0.04	12	1070	10	0.06	<2	5	55
CC94220		10	<1	0.15	10	0.69	356	1	0.03	12	570	8	0.02	<2	4	33
CC94221		10	<1	0.18	20	0.71	460	<1	0.04	14	1080	7	0.05	<2	6	48

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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 30-JUL-2010
Account: MTT

Project: KLOTASSIN

CERTIFICATE OF ANALYSIS VA10098841

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Th	Ti	Tl	U	V	W	Zn
	Units	ppm	%	ppm	ppm	ppm	ppm	ppm
	LOR	20	0.01	10	10	1	10	2
CC94196		<20	0.11	<10	<10	59	<10	47
CC94197		<20	0.11	<10	<10	75	<10	45
CC94201		<20	0.08	<10	<10	93	<10	86
CC94202		<20	0.11	<10	<10	54	<10	48
CC94203		<20	0.08	<10	<10	54	<10	49
CC94204		<20	0.08	<10	<10	54	<10	47
CC94205		<20	0.09	<10	<10	55	<10	50
CC94206		<20	0.11	<10	<10	69	<10	51
CC94207		<20	0.12	<10	<10	108	<10	55
CC94208		<20	0.06	<10	<10	38	<10	24
CC94209		<20	0.07	<10	<10	46	<10	30
CC94210		<20	0.07	<10	<10	52	<10	56
CC94211		<20	0.03	<10	<10	23	<10	18
CC94212		<20	0.04	<10	<10	31	<10	25
CC94213		<20	0.09	<10	<10	51	<10	52
CC94214		<20	0.11	<10	<10	75	<10	43
CC94215		<20	0.11	<10	<10	78	<10	55
CC94216		<20	0.11	<10	<10	75	<10	55
CC94217		<20	0.12	<10	<10	79	<10	57
CC94218		<20	0.04	<10	<10	48	<10	46
CC94219		<20	0.06	<10	<10	66	<10	72
CC94220		<20	0.16	<10	<10	84	<10	64
CC94221		<20	0.16	<10	<10	78	<10	64

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016 – 510 West Hastings Street
Vancouver, B.C. V6B 1L8
Telephone: 604-688-2568 Fax: 604-688-2578

AFFIDAVIT

I, Joan Mariacher, of Vancouver, B.C. make oath and say:

That to the best of my knowledge the attached Statement of Expenditures for exploration work on the EEE 1-28 mineral claims on Claim Sheet 115J/1 is accurate.

Joan Mariacher

Sworn before me at Vancouver, B.C.

this 15th day of April 2011.

Barrister & Solicitor

IAN J. TALBOT
Barrister & Solicitor
281 East 5th Street
North Vancouver
British Columbia
Canada V7L 1L2

Statement of Expenditures
EEE 1-28 Mineral Claims
April 15, 2011

Labour

H. Smith (geologist) January to April 2011 – 1 hr @ $90/hr	$ 100.80
September to December 2010 – 2 1/2 hr @ $75/hr	210.00
C. Chung (geologist) January to April 2011 – 20 hrs @ $85/hr	1,904.00
September to December 2010 – 5 1/2 hr @ $75/hr	462.00
T. Epp (field assistant) July 2011 – 1 day @ $328/day	367.36
B. Alladice (field assistant) July 2011 – 1 day @ $304/day	340.48
	3,384.64

Expenses

Field room and board – 2 mandays @ $125/manday	280.00
Capital Helicopters	1,506.75
ALS Chemex	1,389.65
	3,176.40

Total $6,561.04

CAPITAL HELICOPTERS (1995) INC.

Suite 3 - 25 Pilgrim Place, Whitehorse, Y.T. Y1A 6E6
Phone: (867) 668-6200 Fax: (867) 668-6201
capitalheli@polarcom.com

Charter and Contract Service

INVOICE

NO. 11306-11311

DATE 16/07/2010

SOLD TO
Archer Cathro
Suite 1016, 510 West Hastings
Vancouver, B. C. V6B 1L8

SHIP TO
Archer Cathro
Suite 1016, 510 West Hastings
Vancouver, B. C. V6B 1L8

ITEM NO.	QUANTITY	UNIT	DESCRIPTION	GST	PST	UNIT PRICE	AMOUNT
July 7	4.1	hrs DDD	Klaza camp-S/O and P/U Klotassen 1.2 Selwy.. 2.9	G	MMM	1,025.00	4,202.50
July 8	3.6	hrs EEE	Klaza camp-S/O and P/U Klotassen 1.4 Selwyn 2.2	G	MMM	1,025.00	3,690.00
July 9	5.2	hrs QQQ	Klaza camp-S/O and P/U Klotassen 2.8 Selwyn 2.4	G	KKK	1,025.00	5,330.00
July 10	3.4	hrs CCC	Klaza camp-S/O and P/U Klotassen 1.4 Selwyn 2.0	G	000	1,025.00	3,485.00
July 12	1.8	hrs 1.0 BBB 0.8	Klaza camp-S/O and P/U Klotassen ~~2.8 Selwyn 1.0~~	G		1,025.00	1,845.00
July ~~14~~ 13	5.2	hrs III	Klaza camp-S/O and P/U Klotassen 3. Selwyn 2.2	G	JJJ	1,025.00	5,330.00
July ~~15~~ OK	2.8	hrs HHH	Klaza camp-S/O and P/U Klotassen ~~2.8 Selwyn 1.~~	G		1,025.00	2,870.00
	26.1	BBB					26252.50
			G - GST 5.00% GST				1,337.63

14.4 Klotassen - 14760.
11.7 Selwyn - 11992.50 NAOR

Capital Helicopters (1995) Inc. GST: #899587984

Thank You! Your Business Is Appreciated! Fuel Price includes Federal and Yukon Tax

COMMENTS

TOTAL ▸ 28,090.13

3.8 MA BBB - 4089.75
1.4 CCC - 1506.75
1.2 DDD - 1291.50
1.4 EEE - 1506.75
3.0 HHH - 3228.75
0.8 III - 861.00
2.8 QQQ - 3013.50

2.2 JJJ - 2367.75
2.4 KKK - 2583.00
5.1 MMM - 5488.88
2.0 000 - 2152.50

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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

INVOICE NUMBER 2111758

BILLING INFORMATION

Certificate:	**VA10098841**
Sample Type:	**Soil**
Account:	**MTT**
Date:	**30-JUL-2010**
Project:	KLOTASSIN
P.O. No.:	EEE
Quote:	ALSM-CW10-010-F
Terms:	**Net 30 Days**
Comments:	

C1

ANALYSED FOR

QUANTITY	CODE	DESCRIPTION	UNIT PRICE	TOTAL
63	PREP-41	Dry, Sieve (180 um) Soil	0.96	60.48
10.66	PREP-41	Weight Charge (kg) - Dry, Sieve (180 um) Soil	1.80	19.19
63	Au-ICP21	Au 30g FA ICP-AES Finish	11.06	696.78
63	ME-ICP41	35 Element Aqua Regia ICP-AES	4.92	309.96
63	GEO-AR01	Aqua regia digestion	2.45	154.35

Klotassin AR

SUBTOTAL (CAD)	$	1,240.76
R100938885 HST BC	$	148.89
TOTAL PAYABLE (CAD)	**$**	**1,389.65**

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Payment may be made by: Cheque or Bank Transfer

Beneficiary Name:	ALS Canada Ltd.
Bank:	Royal Bank of Canada
SWIFT:	ROYCCAT2
Address:	Vancouver, BC, CAN
Account:	003-00010-1001098

Please Remit Payments To :
ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7