

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016 - 510 West Hastings Street
Vancouver, B.C. V6B1L8

Telephone: 604-688-2568

Fax: 604-688-2578

ASSESSMENT REPORT

describing

GEOCHEMICAL SAMPLING

at the

III PROPERTY

III 1-42 YD56427-YD56468

NTS 115I/03

Latitude 62°00'N; Longitude 137°24'W

located in the

Whitehorse Mining District
Yukon Territory

prepared by

Archer, Cathro & Associates (1981) Limited

for

WOLVERINE MINERALS CORP.
and
STRATEGIC METALS LTD.

by

O. Fu, B.Sc.

February 2011

CONTENTS

INTRODUCTION	1
PROPERTY LOCATION, CLAIM DATA AND ACCESS	1
HISTORY AND PREVIOUS WORK	1
GEOMORPHOLOGY AND CLIMATE	2
REGIONAL GEOLOGY	2
PROPERTY GEOLOGY	3
SOIL GEOCHEMISTRY	3
DISCUSSION AND CONCLUSIONS	4
REFERENCES	5

APPENDICES

I	STATEMENT OF QUALIFICATIONS
II	SAMPLING AND ANALYTICAL PROCEDURES
III	CERTIFICATES OF ANALYSIS

FIGURES

<u>No.</u>	<u>Description</u>	<u>Follows Page</u>
1	Location	1
2	Claim Locations	1
3	Tectonic Setting	3
4	Regional Geology	3
5	Soil Sample Locations	4
6	Gold Geochemistry	4
7	Arsenic Geochemistry	4
8	Copper Geochemistry	4
9	Lead Geochemistry	4
10	Zinc Geochemistry	4

TABLES

	<u>Page</u>
I Lithological Units	3

INTRODUCTION

The III property was staked to cover a strongly anomalous gold value reported from historical stream sediment sampling. The property lies within the Dawson Range Gold Belt of western Yukon. Wolverine Minerals Corp. can earn a 100% interest in the property subject to an option agreement with Strategic Metals Ltd.

This report describes a one day exploration program that was conducted by Archer, Cathro & Associates (1981) Limited in summer 2010 on behalf of Strategic. The work was performed on July 12 and comprised geochemical sampling. The author interpreted all data from this project and his Statement of Qualification appears in Appendix I.

PROPERTY LOCATION, CLAIM DATA AND ACCESS

The III property consists of 42 contiguous mineral claims, which are located on NTS map sheet 115I/03 at latitude 62°00' north and longitude 137°24' west (Figure 1). The property covers an area of approximately 870 ha (8.7 sq. km.). The claims are registered with the Whitehorse Mining Recorder in the name of Archer Cathro, which holds them in trust for Strategic. Specifics concerning claim registration are tabulated below, while the locations of individual claims are shown on Figure 2.

<u>Claim Name</u>	<u>Grant Number</u>	<u>Expiry Date*</u>
III 1-42	YD56427-YD56468	April 15, 2011

* Expiry date does not include 2010 work that has not yet been filed for assessment credit.

Access to the property involved daily set outs and pick ups with a Bell 206B helicopter owned and operated by Capital Helicopters (1995) Inc. of Whitehorse, from a temporary base at the Klaza property located near the former Mount Nansen Mine. The Klaza property lies about 15 km to the north of the III property and 70 km by road west of the community of Carmacks.

HISTORY AND PREVIOUS WORK

In 1969, Archer Cathro performed regional exploration in the Dawson Range district for the Dawson Range Joint Venture. Three samples were taken within about 1.5 km of the current III property boundary. These samples returned background values for copper, lead and molybdenum.

In 1974, Archer Cathro again conducted regional exploration in the Dawson Range district for the Klotassin Joint Venture (KJV). KJV was made up of Newconex Canadian Exploration Ltd., Marietta Resources International Ltd., and Molybdenum Corporation of America. Work performed included 1:50,000 scale reconnaissance-style prospecting, mapping and geochemical sampling (Cathro, 1974). This work was conducted dominantly to the north of the current III property area and no samples were collected within the property boundaries.

**WOLVERINE MINERALS CORP.
STRATEGIC METALS LTD.**

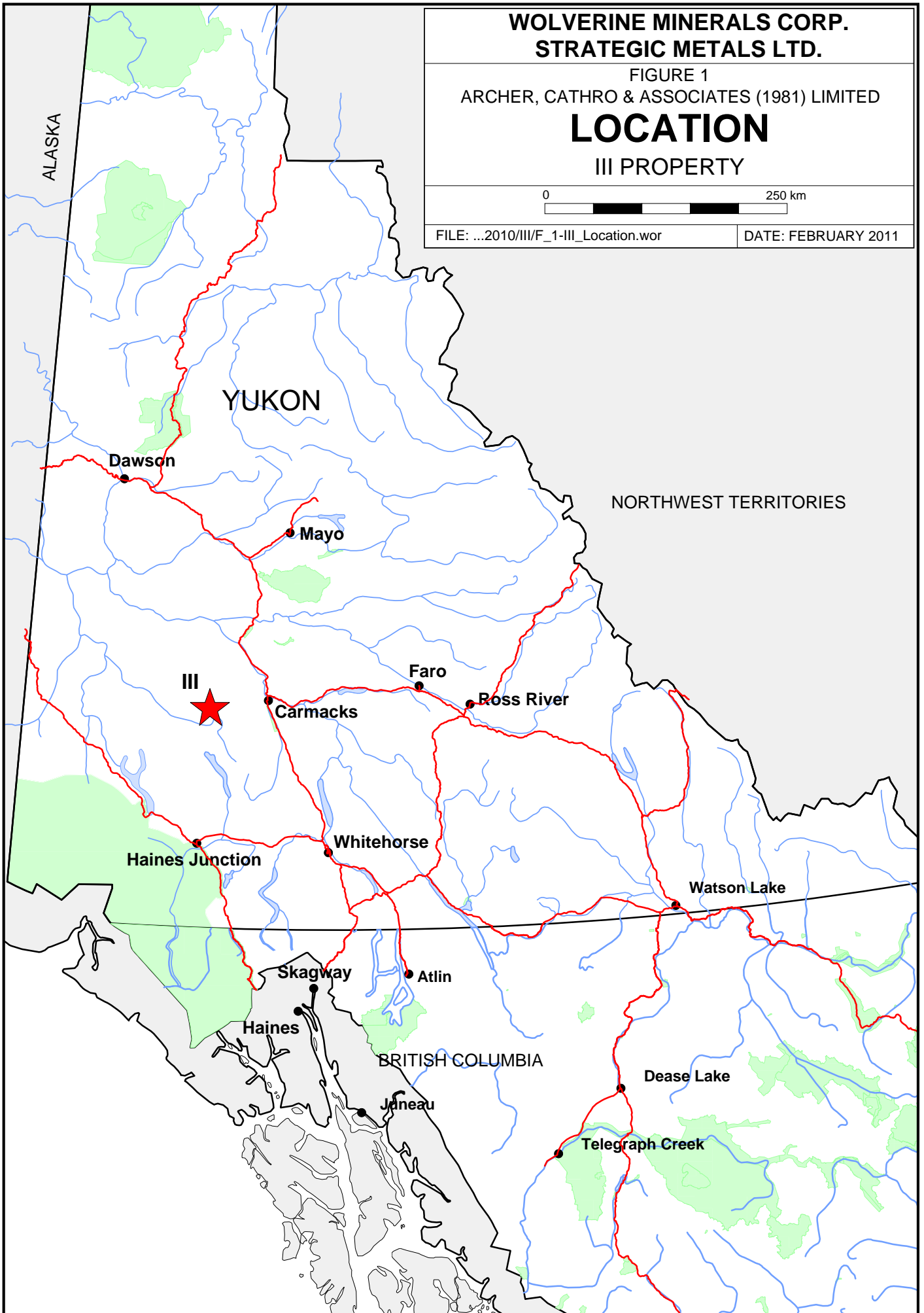
FIGURE 1
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

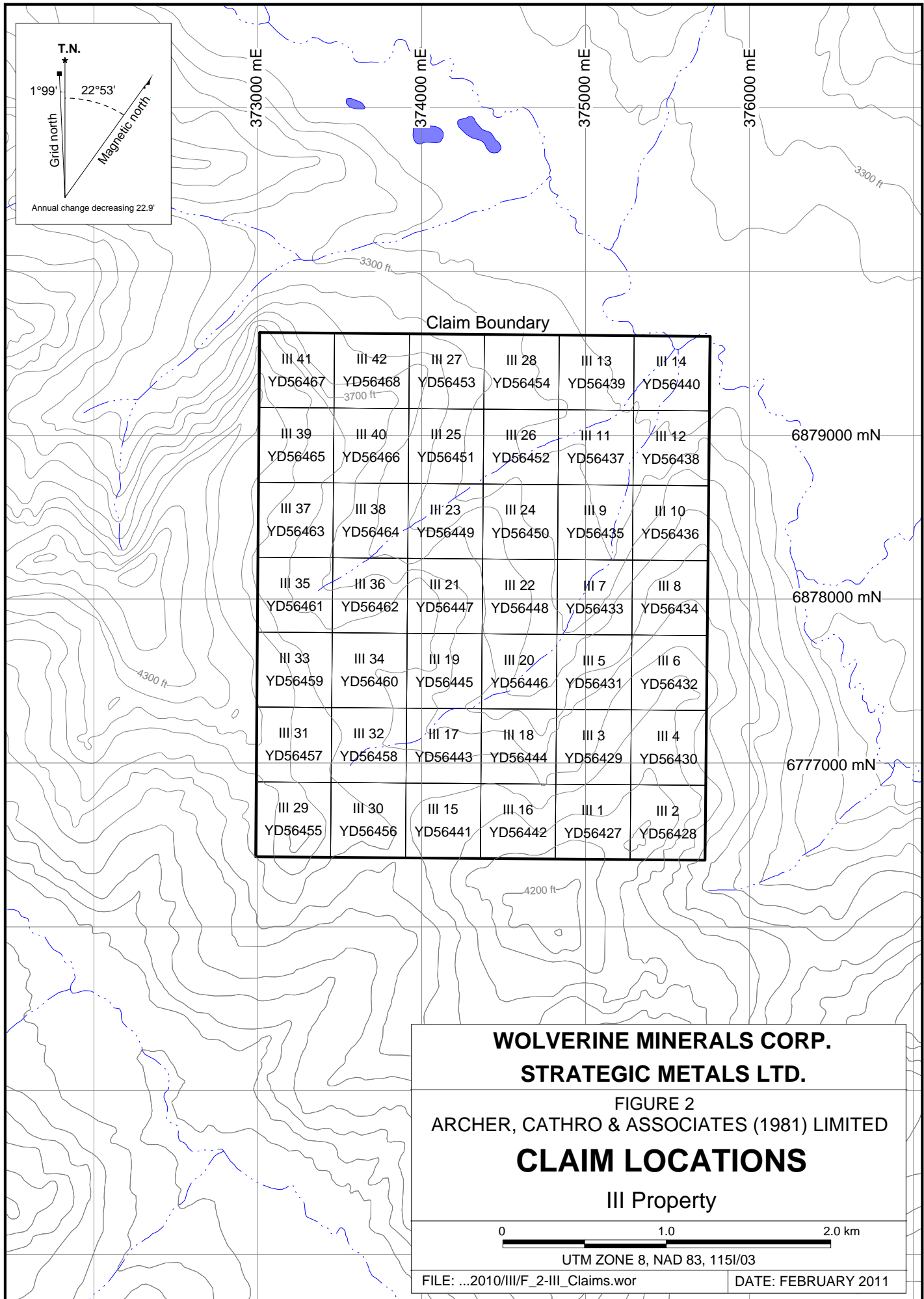
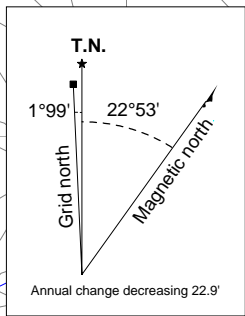
**LOCATION
III PROPERTY**



FILE: ...2010/III/F_1-III_Location.wor

DATE: FEBRUARY 2011





Claim Boundary

III 41 YD56467	III 42 YD56468	III 27 YD56453	III 28 YD56454	III 13 YD56439	III 14 YD56440
III 39 YD56465	III 40 YD56466	III 25 YD56451	III 26 YD56452	III 11 YD56437	III 12 YD56438
III 37 YD56463	III 38 YD56464	III 23 YD56449	III 24 YD56450	III 9 YD56435	III 10 YD56436
III 35 YD56461	III 36 YD56462	III 21 YD56447	III 22 YD56448	III 7 YD56433	III 8 YD56434
III 33 YD56459	III 34 YD56460	III 19 YD56445	III 20 YD56446	III 5 YD56431	III 6 YD56432
III 31 YD56457	III 32 YD56458	III 17 YD56443	III 18 YD56444	III 3 YD56429	III 4 YD56430
III 29 YD56455	III 30 YD56456	III 15 YD56441	III 16 YD56442	III 1 YD56427	III 2 YD56428

**WOLVERINE MINERALS CORP.
 STRATEGIC METALS LTD.**

FIGURE 2
 ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
CLAIM LOCATIONS
 III Property

0 1.0 2.0 km

UTM ZONE 8, NAD 83, 115I/03

FILE: ...2010/III/F_2-III_Claims.wor DATE: FEBRUARY 2011

In 1975, Archer Cathro continued its exploration on behalf of KJV. Nineteen soil samples collected during this program were located within the current III property boundary. The samples were analyzed for copper, molybdenum, lead and zinc. The samples returned weakly to strongly anomalous values for lead (up to 20 ppm), copper (up to 161 ppm) and zinc (up to 105 ppm). Molybdenum returned background values (Cathro, 1976).

In 1985, Archer Cathro returned to perform exploration in the Dawson Range district for Freegold Venture (FV). FV was formed by Chevron Resources Ltd. A program of prospecting and grid soil sampling identified one strongly anomalous gold value of 115 ppb. The other two samples collected within the III claim boundary yielded background values for gold.

In 1986, the Geological Survey of Canada conducted a low-density stream sediment and water sampling survey on NTS map sheet 115I (Friske et al., 1985). Two samples were taken from creeks draining the current claim block, and seven other samples were taken within a 2.25 km of the III claim boundary. All of those samples returned background values for gold and its common pathfinder elements.

Strategic staked the III claims in April 2010 to cover the drainage that yielded the historical gold anomaly. Wolverine signed an option purchase agreement with Strategic in September 2010.

GEOMORPHOLOGY AND CLIMATE

The III property is situated in the southern part of the Dawson Range and is drained by creeks that flow into the Klaza River, which is part of the Yukon River watershed. The property was glaciated during Pliocene to early Pleistocene (Duk-Rodkin, 1999). Ice movement in this area arced from southeast to southwest following the same orientation as the Klaza River.

The property covers two northeast flowing drainages and surrounding hillsides. Elevations range from about 975 to 1250 m above sea level (asl). Outcrop is rare.

The property lies below treeline, which is approximately 1400 m asl in the area. Vegetation is abundant, consisting of spruce and poplar forests at lower elevations and scattered stunted spruce with an understory of buckbrush and moss at higher elevations and on permanently frozen north facing slopes.

The climate in the III area is typical of northern continental regions with long, cold winters, truncated fall and spring seasons and short, mild summers. Although summers are relatively mild, arctic cold fronts often cover the area and snowfall can occur in any month. The property is mostly snow free from mid-May to late September.

REGIONAL GEOLOGY

In 1974, the Geological Survey of Canada published a geological map of the Carmacks area (NTS map sheet 115I) at 1:250,000 scale (Templeman-Kluit, 1974). In 1975, KJV performed 1:50,000 scale geological mapping of Regional Area 'D', which includes the III property

(Cathro, 1976). Gordey and Makepeace (2003) later completed a Yukon-wide geological compilation, which updated the lithological unit names in the III area.

The III property is located within the Yukon-Tanana Terrane (YTT) as shown on Figure 3. YTT represents a continental arc that developed along the ancient Pacific margin of North America from late Devonian to Permian. During Mesozoic and Tertiary times several phases of igneous activity occurred in the area resulting in extensive batholiths and stocks and, more recently, volcanics and their high level feeder plutons. Figure 4 illustrates geology as compiled by Gordey and Makepeace. The main lithological units are described in the Table I.

Table I – Lithological Units (after Gordey and Makepeace, 2003)

Unit Name	Age	Map Name	Description
Mount Nansen Formation	Mid-Cretaceous	mKN	Massive aphyric or feldspar-phyric andesite to dacite flows, breccia and tuff; massive, heterolithic, quartz- and feldspar-phyric, felsic lapilli tuff; flow-banded quartz-phyric rhyolite and quartz-feldspar porphyry plugs, dykes, sills and breccias.
Nisling Assemblage	Late Proterozoic and Paleozoic	PPN	Dark grey to brown, biotite-muscovite-quartz-feldspar schist, quartzite and micaceous quartzite, garnetiferous; felsic chlorite-biotite orthogneiss; rare amphibolite; minor two-mica gneiss and hornblende diorite gneiss.
Amphibolite Assemblage	Proterozoic and Paleozoic	PPa	Medium to dark green weathering chlorite (+/-biotite) schist, amphibolite, banded amphibolite gneiss, garnet amphibolite; minor chloritic quartz-mica schist, graphitic quartz-mica schist, quartzite, and limestone.

PROPERTY GEOLOGY

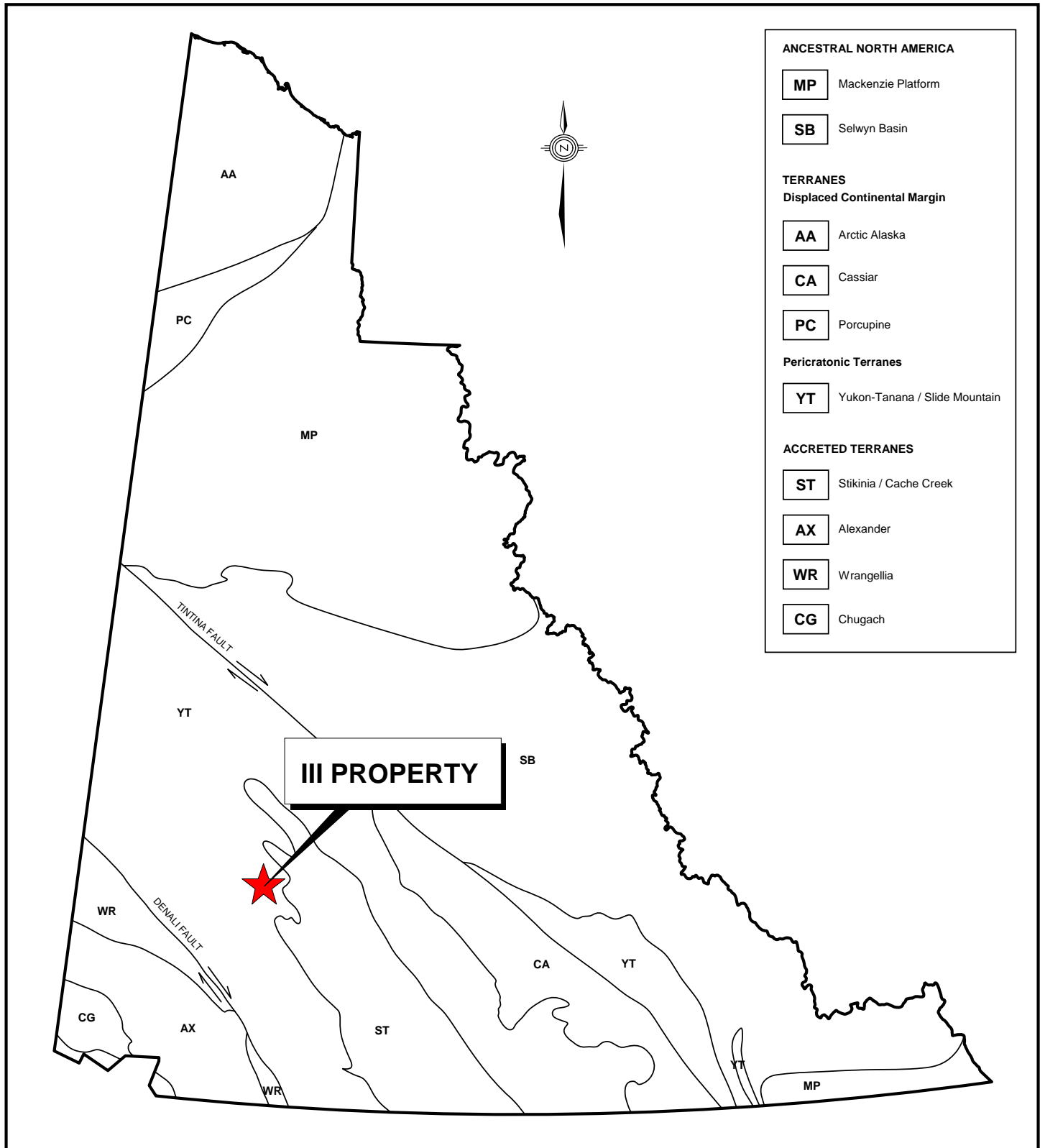
No detailed geological mapping has been done on the III property. The following description of property geology is based on published data discussed in the previous section. Figure 4 illustrates generalized geology as compiled by Gordey and Makepeace (2003).

The III property is mostly underlain by quartz-feldspar schist of the Nisling Assemblage (PPN). The PPN is flanked to the northeast and northwest by narrow bands of amphibolite (PPa), and is intruded by the Mount Nansen Group quartz-feldspar porphyry plugs, dykes, sills and breccias (mKN).

There is no mineralization known on the property.

SOIL GEOCHEMISTRY

Previous soil sampling on the III property was broadly spaced with a minimum separation of about 185 m between sample sites. Gold, arsenic, copper, molybdenum, lead and zinc values were at background levels, except for two strongly anomalous samples of 115 ppb gold and



- ANCESTRAL NORTH AMERICA**
- MP** Mackenzie Platform
 - SB** Selwyn Basin
- TERRANES**
- Displaced Continental Margin**
- AA** Arctic Alaska
 - CA** Cassiar
 - PC** Porcupine
- Pericratonic Terranes**
- YT** Yukon-Tanana / Slide Mountain
- ACCRETED TERRANES**
- ST** Stikinia / Cache Creek
 - AX** Alexander
 - WR** Wrangellia
 - CG** Chugach



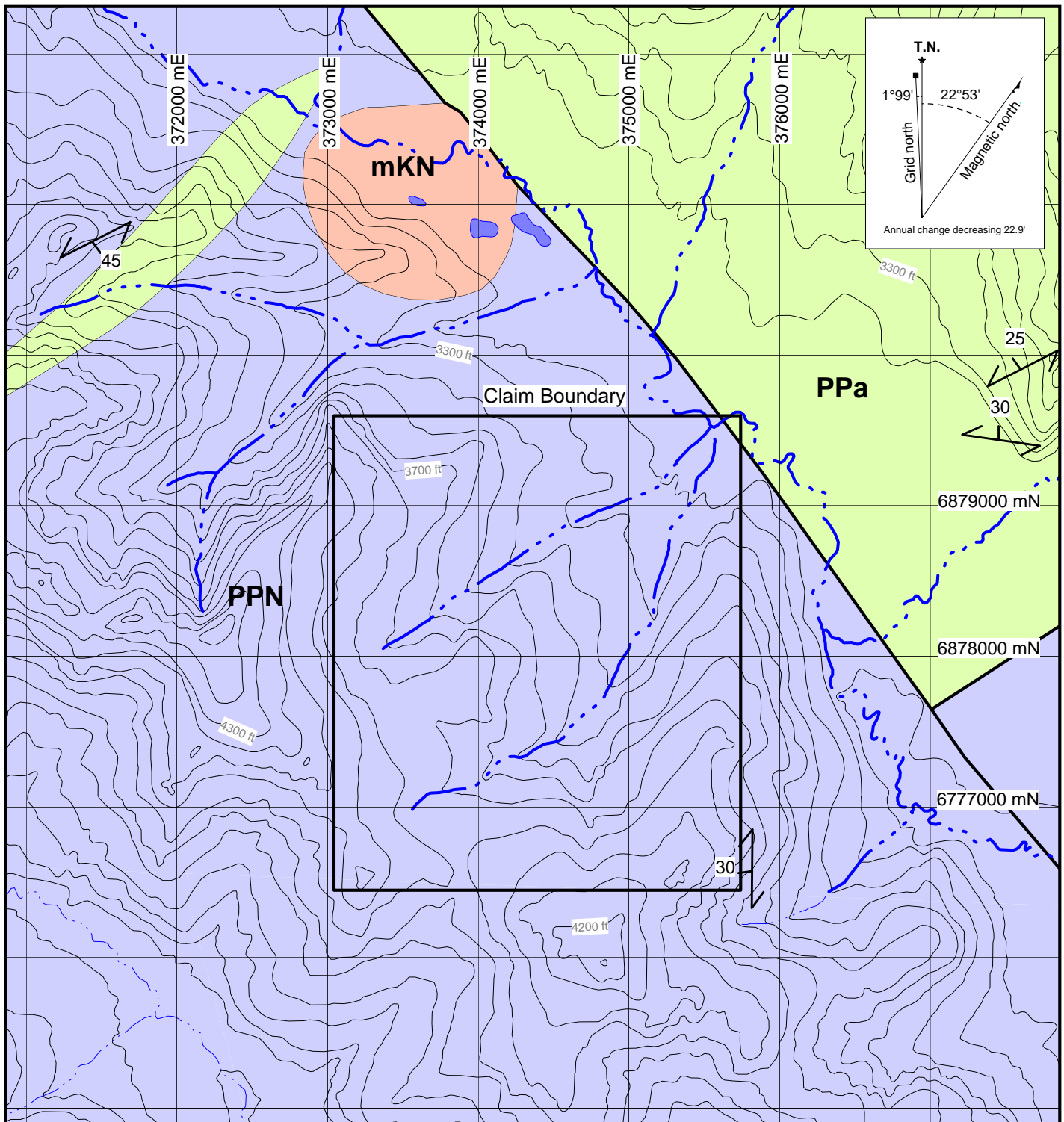
**WOLVERINE MINERALS CORP.
STRATEGIC METALS LTD.**

FIGURE 3
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

TECTONIC SETTING
III PROPERTY

0 200 km

FILE: ...2010 DATE: FEBRUARY2011



- PPN** **PPN: NISLING**
 Dark grey to brown, biotite-muscovite-quartz-feldspar schist, quartzite and micaceous quartzite, garnetiferous; felsic chlorite-biotite orthogneiss; rare amphibolite; minor two-mica gneiss and hornblende-diorite gneiss
- PPa** **PPa: AMPHIBOLITE**
 Medium to dark green weathering chlorite schist, amphibolite, banded amphibolite gneiss, garnet amphibolite; minor chloritic quartz-mica schist, graphitic quartz-mica schist, quartzite, and limestone.
- mKN** **mKN: MOUNT NANSEN**
 Massive aphyric or feldspar-phyric andesite to dacite flows, breccia and tuff; massive, heterolithic, quartz- and feldspar-phyric, felsic lapilli tuff; flow-banded quartz-phyric rhyolite and quartz-feldspar porphyry plugs, dykes, sills and breccia.

**WOLVERINE MINERALS CORP.
 STRATEGIC METALS LTD.**

FIGURE 4
 ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

REGIONAL GEOLOGY

III Property

0 1.0 2.0 km

UTM ZONE 8, NAD 83, 115I/03

161 ppm copper. The anomalous gold sample was collected from a stream near the center of the property, while the elevated copper sample was taken along the northern edge of the claim boundary.

A total of 49 soil samples were collected during 2010. These samples were taken using hand held soil augers. Sample locations and results for gold, arsenic, copper, lead and zinc are plotted on Figures 5 to 10 respectively. Sampling and Analytical Procedures for 2010 samples are provided in Appendix II, while Certificates of Analysis are given in Appendix III.

The soil samples yielded background to strongly anomalous values for copper (up to 109 ppm), lead (up to 67 ppm) and zinc (up to 119 ppm) but only background values for gold (up to 10 ppb) and arsenic (up to 8 ppm). The anomalous copper, lead and zinc values are clustered on the upper slopes of a ridge in the southwestern corner of the property.

DISCUSSION AND CONCLUSIONS

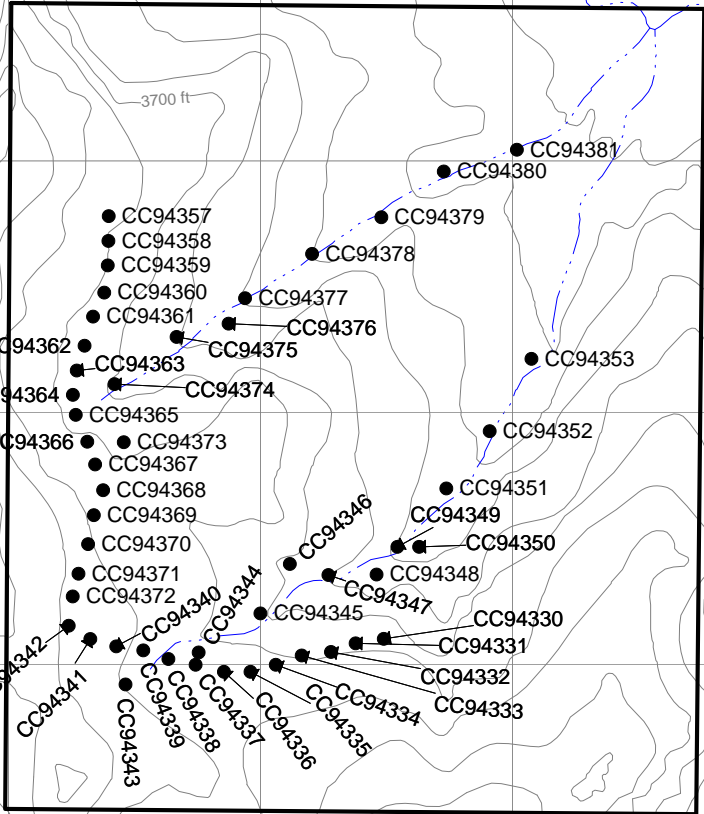
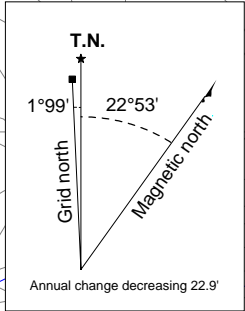
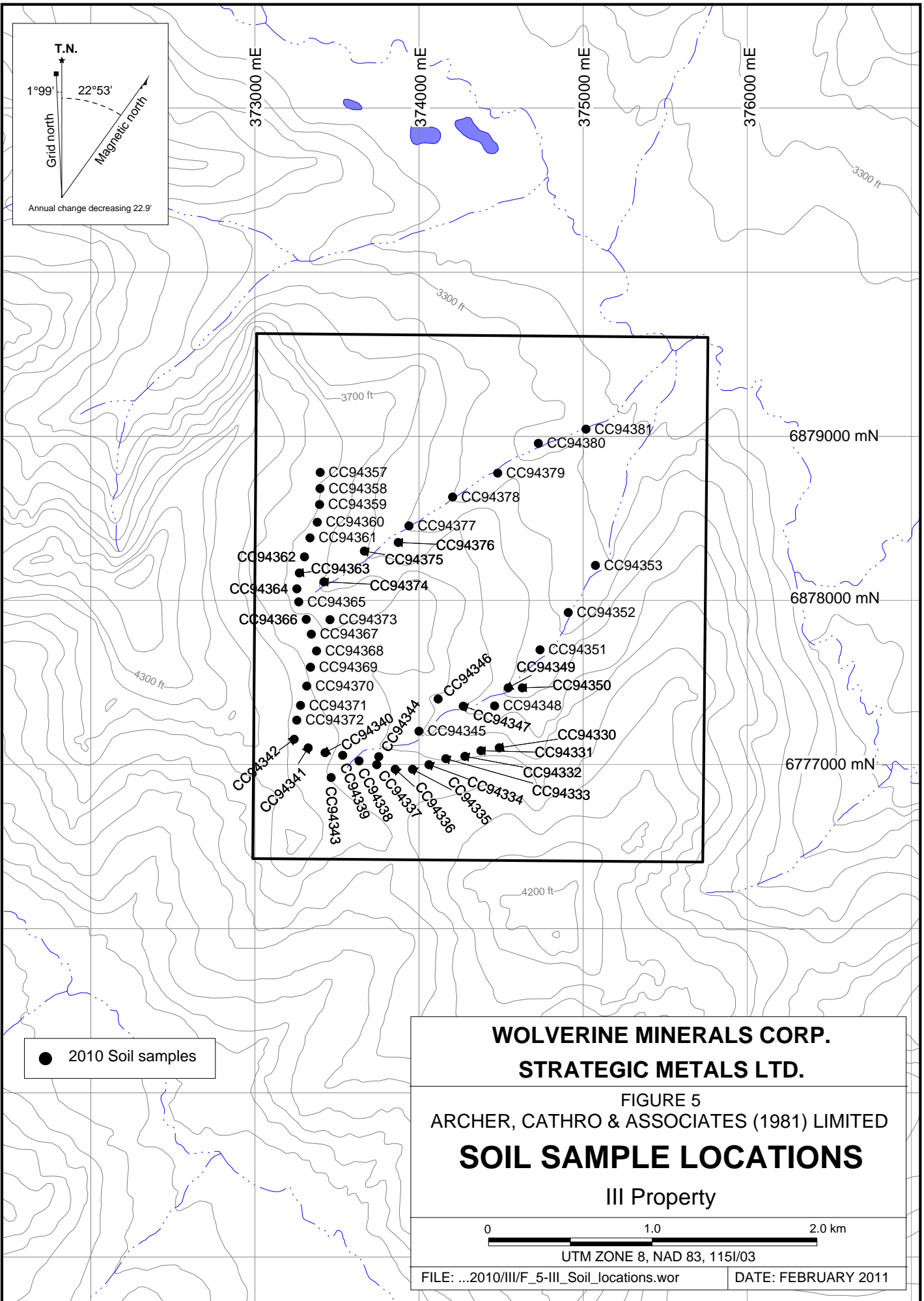
Preliminary soil geochemistry performed by Strategic at the III property returned discouraging results for gold and failed to confirm the historical stream sediment anomaly. However the sample density is very low and a few of the samples returned elevated base metal values. Accordingly, a few man-days of additional work are warranted.

This work should include prospecting and deep auger grid soil sampling. Prospecting should focus on the anomalous area in the southwest corner of the property. Particular attention should be paid to evidence of veins, breccias or porphyry dykes because these features are commonly associated with mineralization at prospects in the nearby Mt Nansen and Freegold camps, such as at Brown-McDade, Klaza and Nucleus deposits.

Respectfully submitted,

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

Oliver Fu, B.Sc.



● 2010 Soil samples

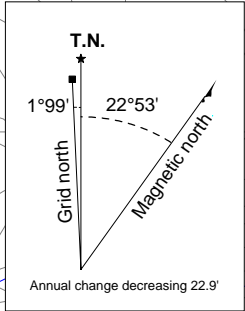
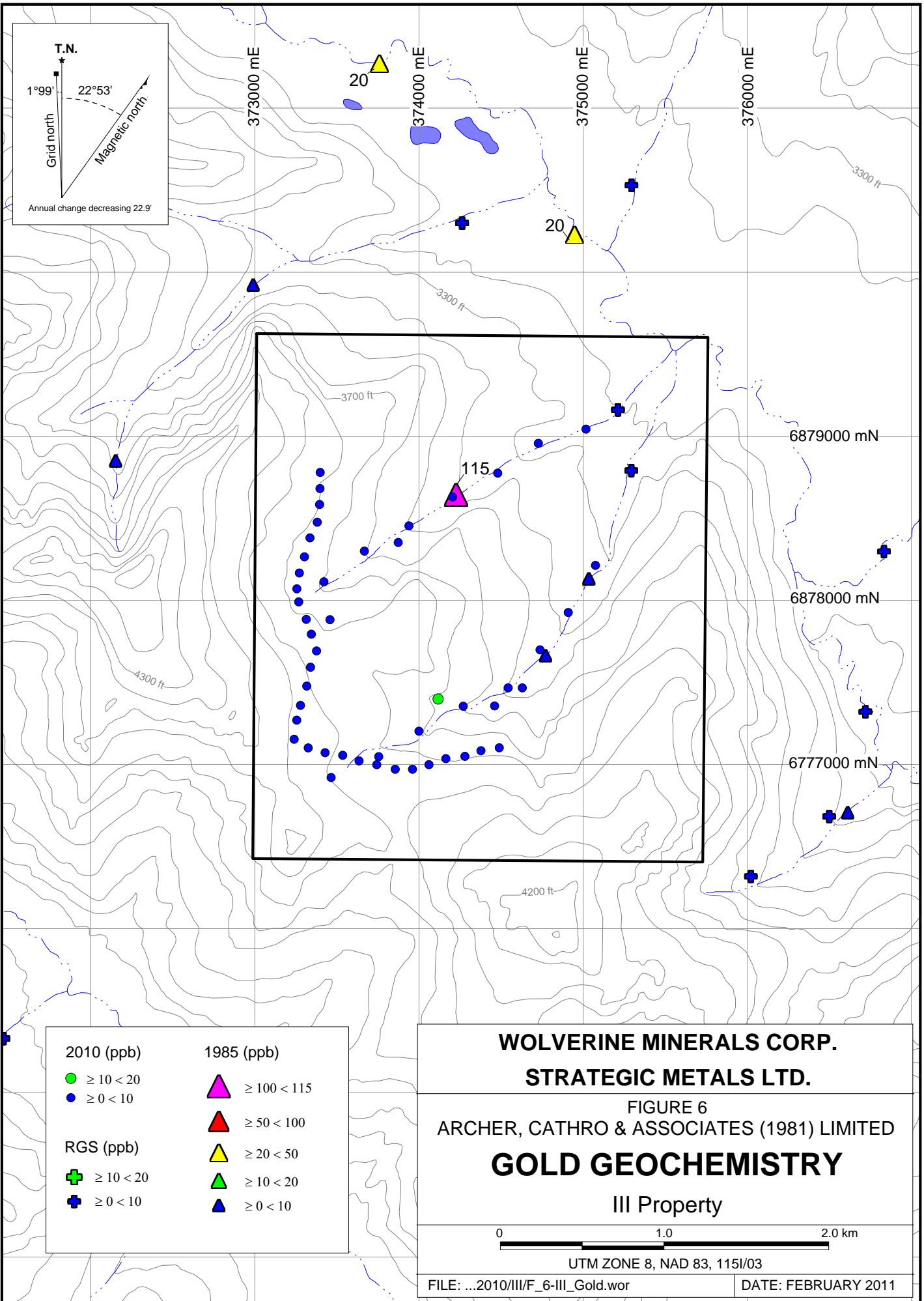
WOLVERINE MINERALS CORP.
STRATEGIC METALS LTD.

FIGURE 5
 ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
SOIL SAMPLE LOCATIONS
 III Property

0 1.0 2.0 km

UTM ZONE 8, NAD 83, 115I/03

FILE: ...2010/III/F_5-III_Soil_locations.wor DATE: FEBRUARY 2011



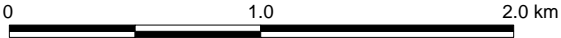
2010 (ppb)	1985 (ppb)
● $\geq 10 < 20$	▲ $\geq 100 < 115$
● $\geq 0 < 10$	▲ $\geq 50 < 100$
RGS (ppb)	▲ $\geq 20 < 50$
⊕ $\geq 10 < 20$	▲ $\geq 10 < 20$
⊕ $\geq 0 < 10$	▲ $\geq 0 < 10$

**WOLVERINE MINERALS CORP.
STRATEGIC METALS LTD.**

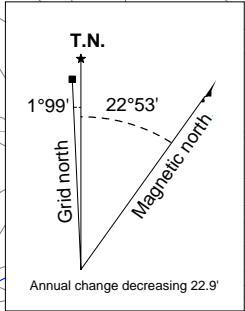
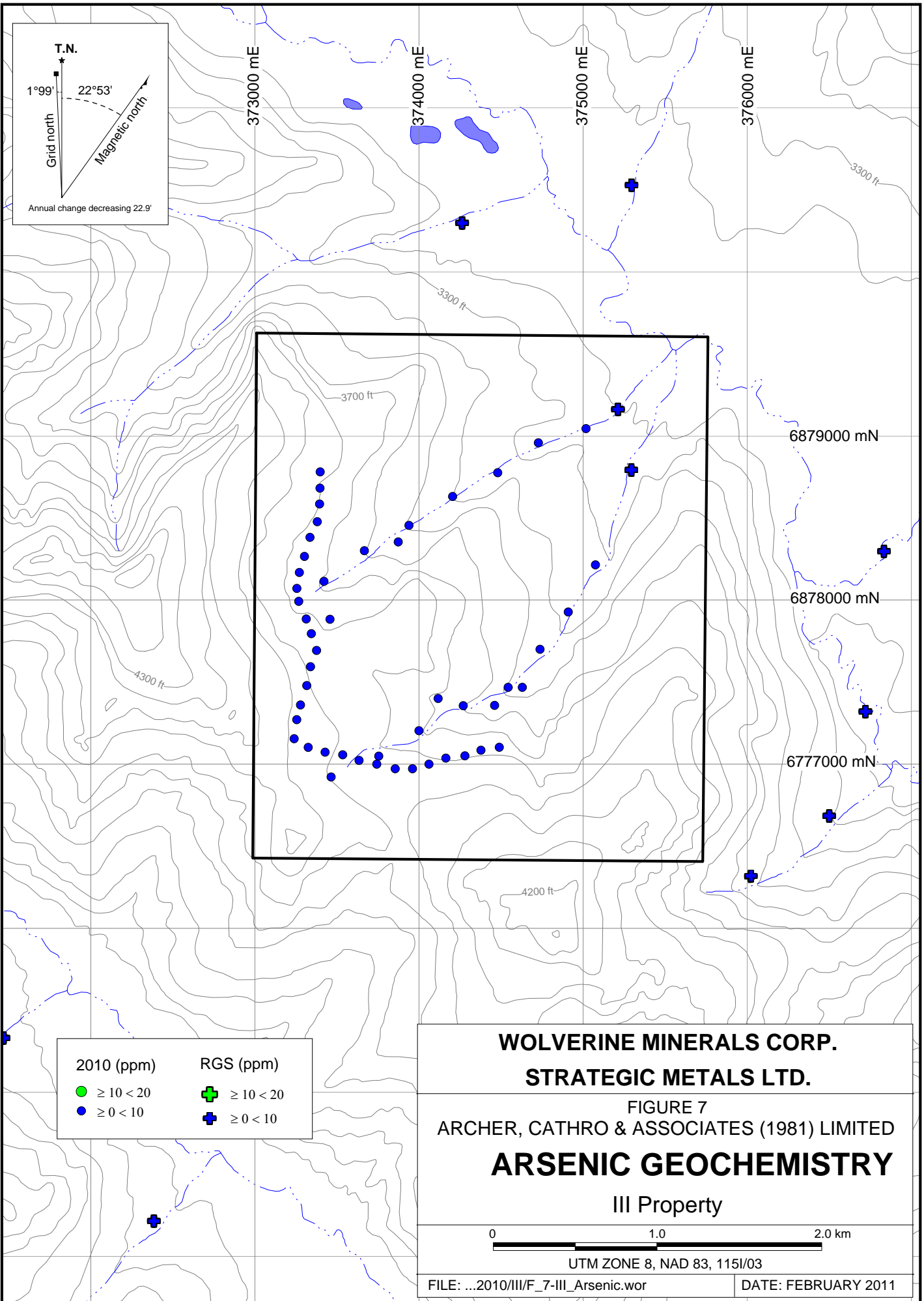
FIGURE 6
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

GOLD GEOCHEMISTRY

Ill Property



UTM ZONE 8, NAD 83, 115I/03



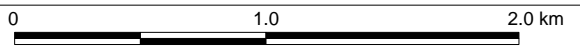
2010 (ppm)	RGS (ppm)
● $\geq 10 < 20$	⊕ $\geq 10 < 20$
● $\geq 0 < 10$	⊕ $\geq 0 < 10$

**WOLVERINE MINERALS CORP.
STRATEGIC METALS LTD.**

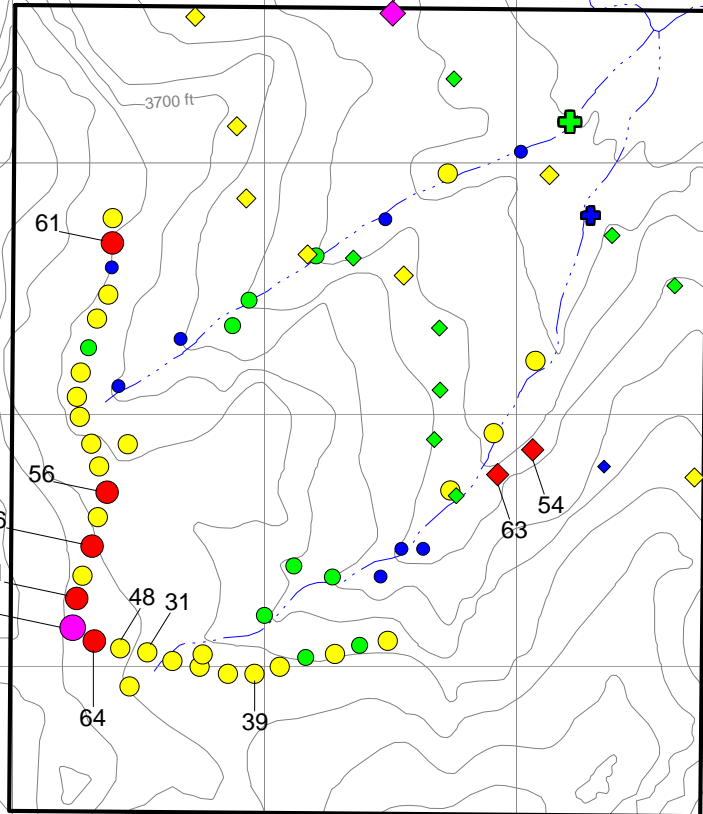
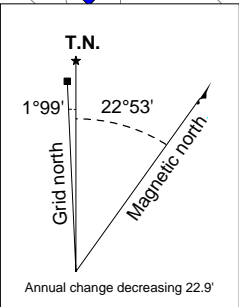
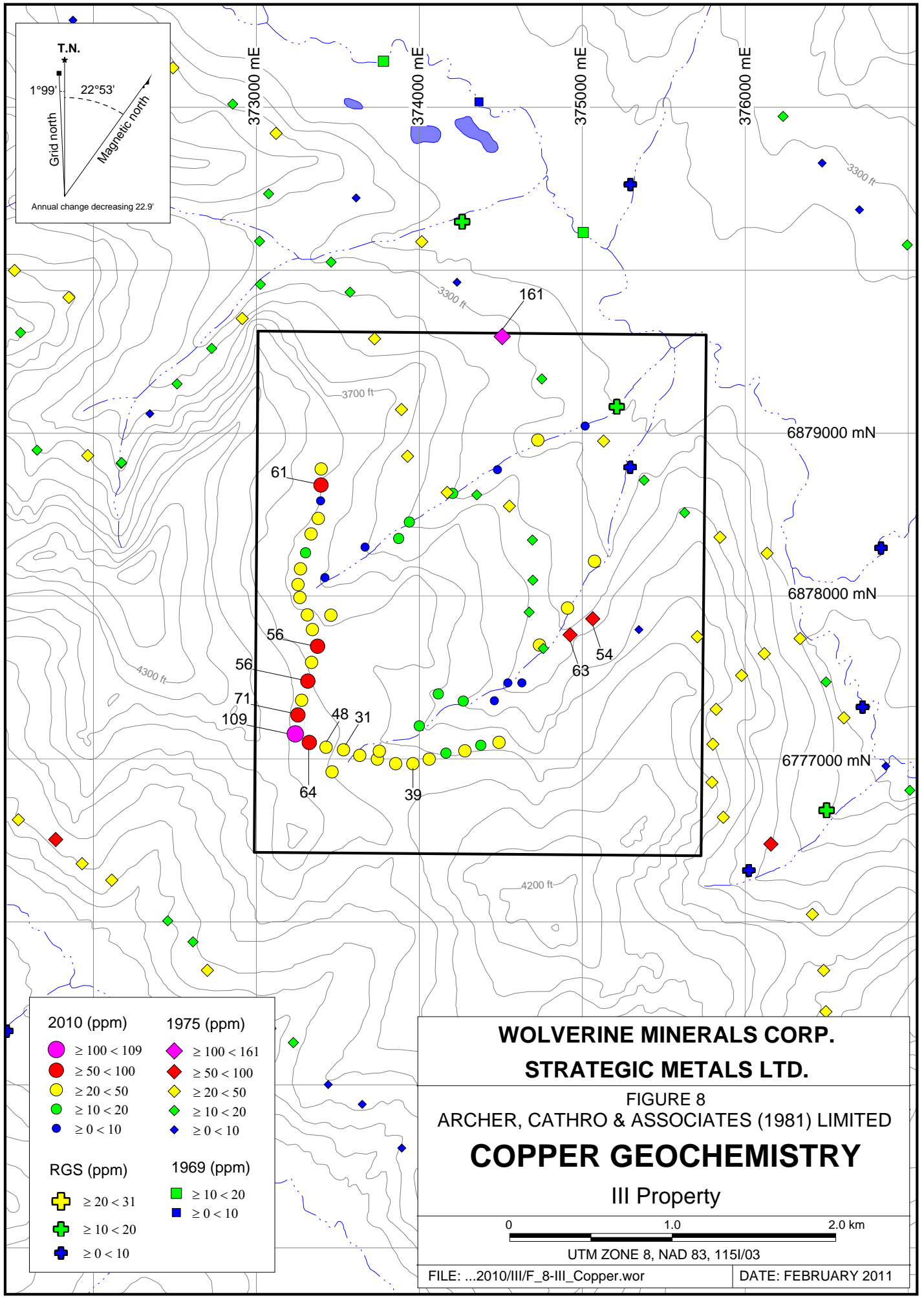
FIGURE 7
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

ARSENIC GEOCHEMISTRY

Ill Property



UTM ZONE 8, NAD 83, 115I/03



2010 (ppm)	1975 (ppm)
● $\geq 100 < 109$	◆ $\geq 100 < 161$
● $\geq 50 < 100$	◆ $\geq 50 < 100$
● $\geq 20 < 50$	◆ $\geq 20 < 50$
● $\geq 10 < 20$	◆ $\geq 10 < 20$
● $\geq 0 < 10$	◆ $\geq 0 < 10$
RGS (ppm)	1969 (ppm)
⊕ $\geq 20 < 31$	■ $\geq 10 < 20$
⊕ $\geq 10 < 20$	■ $\geq 0 < 10$
⊕ $\geq 0 < 10$	

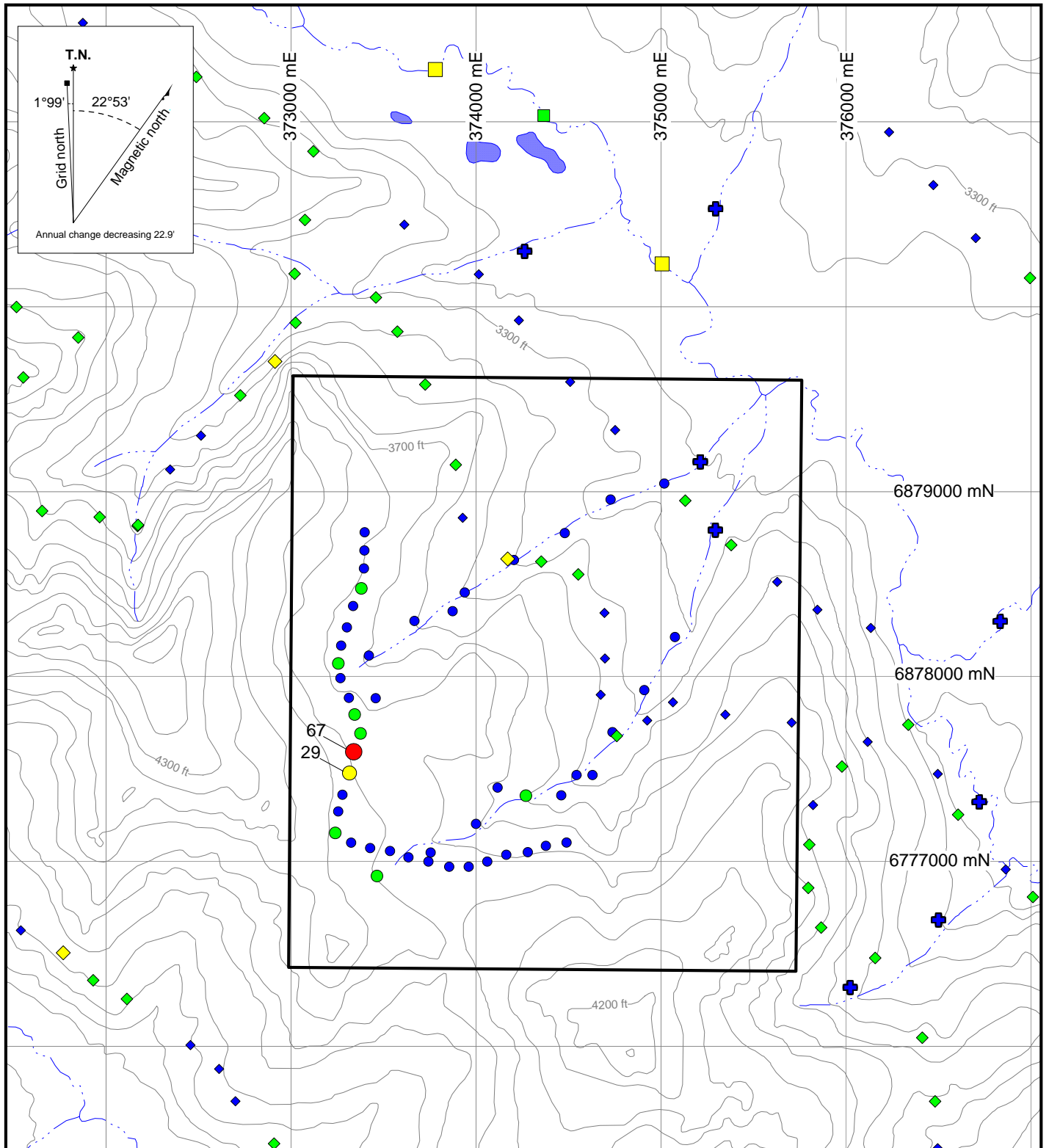
WOLVERINE MINERALS CORP.
STRATEGIC METALS LTD.

FIGURE 8
 ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
COPPER GEOCHEMISTRY
 Ill Property

0 1.0 2.0 km

UTM ZONE 8, NAD 83, 1151/03

FILE: ...2010/III/F_8-III_Copper.wor DATE: FEBRUARY 2011



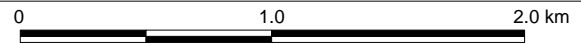
2010 (ppm)	1975 (ppm)
● $\geq 50 < 67$	◆ $\geq 20 < 44$
● $\geq 20 < 50$	◆ $\geq 10 < 20$
● $\geq 10 < 20$	◆ $\geq 0 < 10$
● $\geq 0 < 10$	
RGS (ppm)	1969 (ppm)
⊕ $\geq 10 < 20$	■ $\geq 20 < 33$
⊕ $\geq 0 < 10$	■ $\geq 10 < 20$
	■ $\geq 0 < 10$

**WOLVERINE MINERALS CORP.
STRATEGIC METALS LTD.**

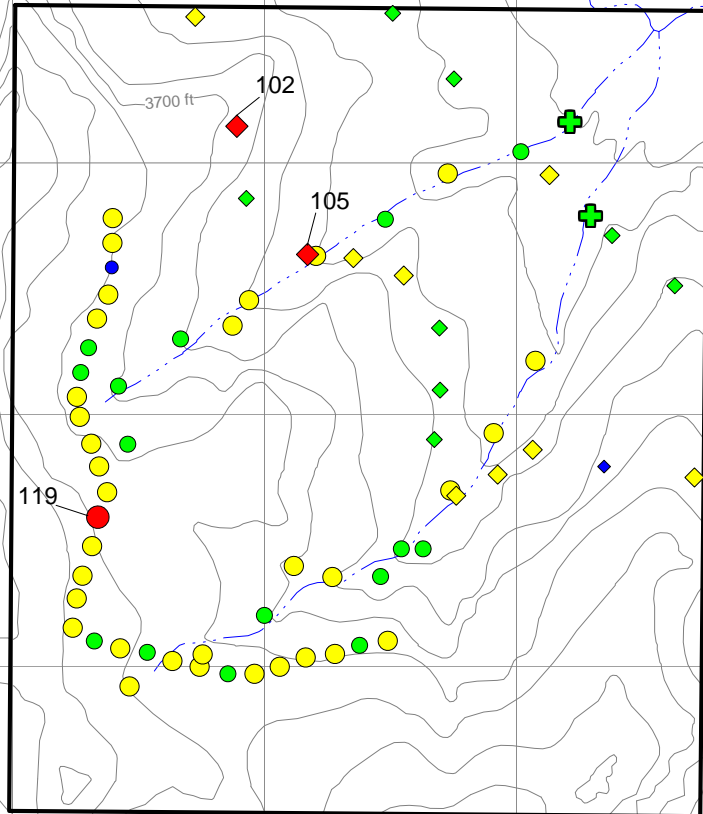
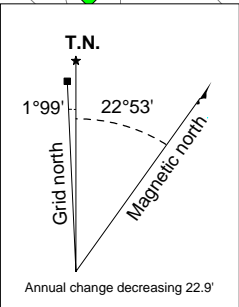
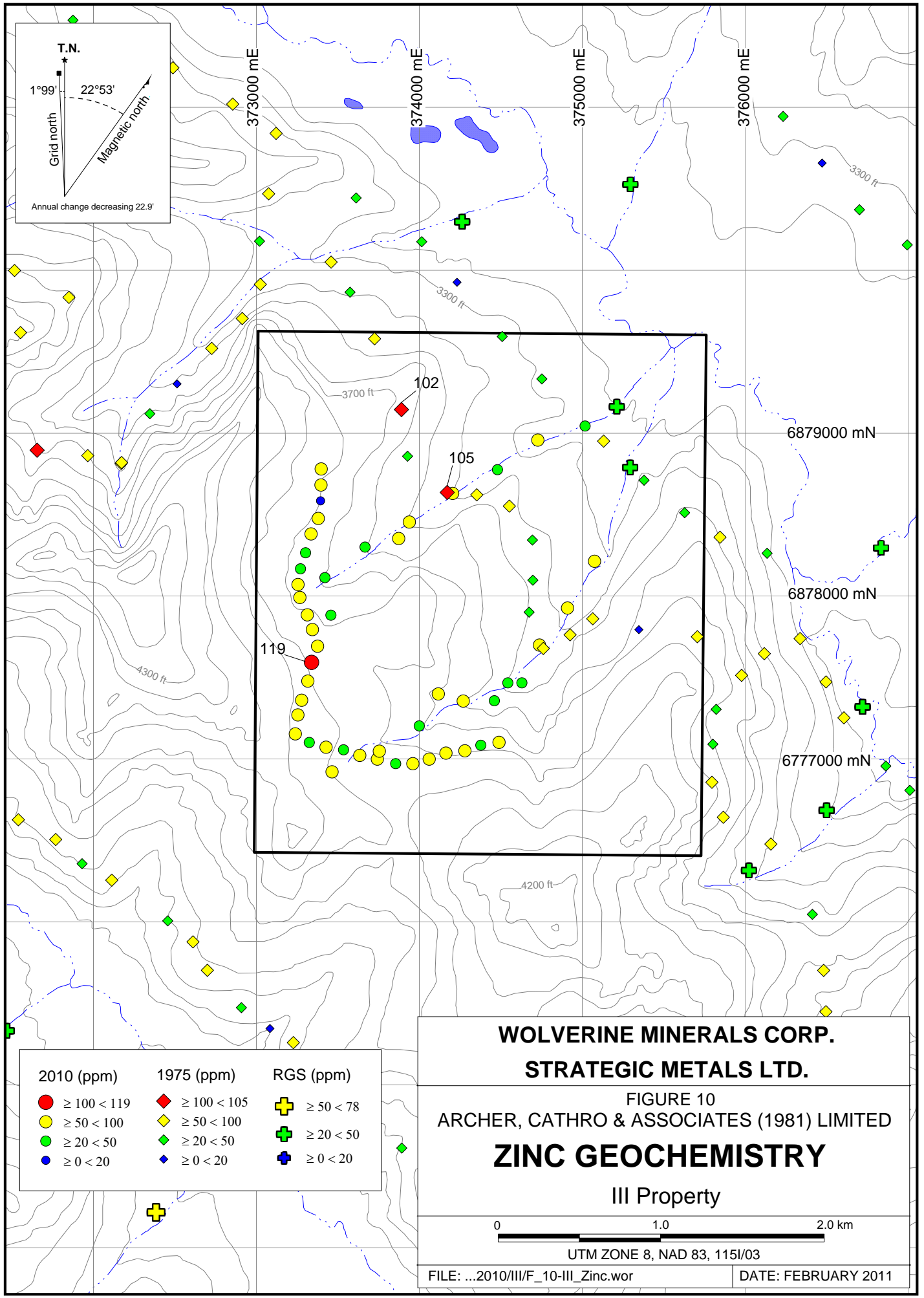
FIGURE 9
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

LEAD GEOCHEMISTRY

III Property



UTM ZONE 8, NAD 83, 115I/03



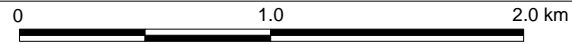
2010 (ppm)	1975 (ppm)	RGS (ppm)
● $\geq 100 < 119$	◆ $\geq 100 < 105$	⊕ $\geq 50 < 78$
● $\geq 50 < 100$	◆ $\geq 50 < 100$	⊕ $\geq 20 < 50$
● $\geq 20 < 50$	◆ $\geq 20 < 50$	⊕ $\geq 0 < 20$
● $\geq 0 < 20$	◆ $\geq 0 < 20$	⊕ $\geq 0 < 20$

**WOLVERINE MINERALS CORP.
STRATEGIC METALS LTD.**

FIGURE 10
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

ZINC GEOCHEMISTRY

Ill Property



UTM ZONE 8, NAD 83, 115I/03

REFERENCES

- Cathro, R.J.
1976 1975 Regional Exploration in the Dawson Range District, Yukon for Klotassin Joint Venture; Internal report prepared by Archer, Cathro & Associates Limited.
- Duk-Rodkin, A.
1999 Glacial limits map of Yukon Territory; Geological Survey of Canada, Geoscience Map 1999-2.
- Friske, P.W.B., Hornbrook, E.H.W., Lynch, J.J., McCurdy, M.W., Gross, H., Galletta, A.C. and Durham, C.C.
1985 Regional stream sediment and water geochemical reconnaissance data (115I); Geological Survey of Canada, Open File 1101.
- Gordey, S.P. and Makepeace, A.J. (compilers)
2003 Yukon digital geology, version 2.0; Geological Survey of Canada, Open File 1749 and Yukon Geological Survey, Open File 2003-9 (D).
- Templeman-Kluit, D.J.
1974 Geology Snag, Yukon Territory (cartographic material); Geological Survey of Canada, Map 16-1973, NTS 115J.

APPENDIX I
STATEMENT OF QUALIFICATIONS

STATEMENT OF QUALIFICATIONS

I, Oliver Fu, geologist, with business addresses in Vancouver, British Columbia and Ottawa, Ontario and residential address in Vancouver, British Columbia, do hereby certify that:

1. I graduated from McGill University in 2007 with a B.Sc. in Earth & Planetary Sciences.
2. From 2007 to present, I have been actively engaged in mineral exploration in Quebec, Newfoundland & Labrador, British Columbia, and the Yukon Territory.
3. I have personally participated in the compilation of the report herein.

Oliver Fu, B.Sc. Earth & Planetary Sciences

APPENDIX II
SAMPLING AND ANALYTICAL PROCEDURES

2010 Soil Geochemical Samples

All 2010 soil sample locations were recorded using hand-held GPS units. Sample sites are marked by aluminum tags inscribed with the sample numbers and affixed to 0.5 m wooden lath that were driven into the ground. Soil samples were collected from 10 to 30 cm deep holes dug by hand-held auger. They were placed into individually pre-numbered Kraft paper bags.

The soil samples were sent to ALS Chemex, where they were dried, screened to -180 microns, dissolved in aqua regia solution and then analyzed for 35 elements using the inductively coupled plasma with atomic emission spectroscopy technique (ME-ICP41). An additional 50 g charge was further analysed for gold by fire assay with inductively coupled plasma-atomic emissions spectroscopy finish (Au-AA24).

APPENDIX III
CERTIFICATES OF ANALYSIS



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016-510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 1
 Finalized Date: 3-AUG-2010
 Account: MTT

CERTIFICATE VA10098129

Project: KLOTASSIN
 P.O. No.: III
 This report is for 66 Soil samples submitted to our lab in Vancouver, BC, Canada on 21-JUL-2010.
 The following have access to data associated with this certificate:
 JOAN MARIACHER BILL WENGZYNOWSKI

SAMPLE PREPARATION	
ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
SCR-41	Screen to -180um and save both

ANALYTICAL PROCEDURES		
ALS CODE	DESCRIPTION	INSTRUMENT
Au-ICP21	Au 30g FA ICP-AES Finish	ICP-AES
ME-ICP41	35 Element Aqua Regia ICP-AES	ICP-AES

To: STRATEGIC METALS LTD.
 ATTN: JOAN MARIACHER
 C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
 1016-510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature: 
 Colin Ramshaw, Vancouver Laboratory Manager



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016-510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 2 - A
 Total # Pages: 3 (A - C)
 Plus Appendix Pages
 Finalized Date: 3-AUG-2010
 Account: MTT

Project: KLOTASSIN

CERTIFICATE OF ANALYSIS VA10098129

Sample Description	Method Analyte Units LOR	WEI-21	Au-ICP21	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
		Recvd Wt. kg	Au ppm	Ag ppm	Al %	As ppm	B ppm	Ba ppm	Be ppm	Bi ppm	Ca %	Cd ppm	Co ppm	Cr ppm	Cu ppm	Fe %
		0.02	0.001	0.2	0.01	2	10	10	0.5	2	0.01	0.5	1	1	1	0.01
CC94311		0.30	0.001	0.4	1.13	5	<10	130	<0.5	<2	0.42	<0.5	9	25	20	2.25
CC94314		0.24	0.003	0.3	1.23	13	<10	180	<0.5	<2	0.52	<0.5	9	28	18	2.32
CC94315		0.26	0.003	0.2	1.22	15	<10	170	<0.5	<2	0.44	<0.5	10	36	22	2.49
CC94316		0.24	0.002	0.3	1.36	9	<10	140	<0.5	<2	0.37	<0.5	8	31	21	2.19
CC94317		0.20	0.009	0.4	1.69	11	<10	210	0.5	<2	0.43	<0.5	8	42	23	2.46
CC94318		0.14	0.001	0.2	1.04	8	<10	140	<0.5	<2	0.38	<0.5	7	24	17	1.99
CC94319		0.26	0.002	0.4	1.46	16	<10	190	0.5	<2	0.55	<0.5	10	37	25	2.67
CC94320		0.14	0.003	<0.2	1.55	3	<10	150	0.5	<2	0.44	<0.5	9	36	21	2.42
CC94321		0.14	0.002	<0.2	1.15	12	<10	140	<0.5	<2	0.55	<0.5	11	43	27	2.53
CC94322		0.18	0.001	0.2	2.01	26	<10	150	0.7	<2	0.66	<0.5	18	96	29	3.73
CC94323		0.18	0.002	<0.2	1.32	12	<10	170	<0.5	<2	0.51	<0.5	10	42	23	2.69
CC94324		0.22	0.001	0.2	1.64	12	<10	200	0.5	<2	0.53	<0.5	12	49	28	2.91
CC94325		0.22	0.003	<0.2	1.23	29	<10	150	<0.5	<2	0.50	<0.5	10	40	29	2.85
CC94326		0.20	<0.001	<0.2	1.08	4	<10	150	<0.5	<2	0.94	<0.5	9	28	39	1.84
CC94327		0.20	<0.001	<0.2	1.01	13	<10	130	<0.5	<2	0.52	<0.5	10	34	20	3.37
CC94328		0.16	<0.001	0.2	1.26	23	<10	140	<0.5	<2	0.51	<0.5	15	93	24	3.00
CC94329		0.16	<0.001	<0.2	1.35	13	<10	160	<0.5	<2	0.50	<0.5	11	44	27	2.72
CC94330		0.20	<0.001	0.2	1.30	3	<10	160	<0.5	<2	0.42	<0.5	13	22	20	2.40
CC94331		0.12	0.001	<0.2	0.93	<2	<10	130	<0.5	<2	0.40	<0.5	9	18	19	1.84
CC94332		0.16	<0.001	<0.2	1.32	5	<10	130	<0.5	<2	0.30	<0.5	11	24	21	2.60
CC94333		0.20	<0.001	<0.2	1.50	5	<10	130	<0.5	<2	0.41	<0.5	7	26	17	2.49
CC94334		0.20	0.001	0.2	1.55	2	<10	150	<0.5	<2	0.34	<0.5	7	26	20	2.37
CC94335		0.24	0.004	0.2	2.32	6	<10	230	<0.5	<2	0.58	<0.5	11	37	39	3.91
CC94336		0.16	NSS	<0.2	1.00	<2	<10	140	<0.5	<2	0.30	<0.5	3	21	26	1.79
CC94337		0.24	0.004	0.3	1.61	3	<10	180	<0.5	<2	0.42	<0.5	7	30	29	2.47
CC94338		0.24	0.001	<0.2	1.38	<2	<10	110	<0.5	<2	0.47	<0.5	10	43	32	2.52
CC94339		0.18	0.004	<0.2	1.27	<2	<10	250	<0.5	<2	0.88	<0.5	6	26	31	1.50
CC94340		0.14	NSS	<0.2	1.73	3	<10	200	0.6	<2	1.35	<0.5	8	27	48	2.51
CC94341		0.16	0.005	0.2	1.75	<2	<10	190	<0.5	<2	1.19	<0.5	11	34	64	1.99
CC94342		0.28	0.001	0.2	2.45	4	<10	220	0.5	<2	0.71	<0.5	12	40	109	3.55
CC94343		0.22	0.002	0.8	2.31	3	<10	270	<0.5	<2	0.33	<0.5	7	36	30	2.46
CC94344		0.20	<0.001	<0.2	1.90	4	<10	160	<0.5	<2	0.39	<0.5	10	32	29	2.69
CC94345		0.22	<0.001	0.3	0.94	<2	<10	100	<0.5	<2	0.36	<0.5	6	16	11	1.63
CC94346		0.22	0.010	<0.2	1.25	3	<10	140	<0.5	<2	0.51	<0.5	7	22	17	2.09
CC94347		0.20	<0.001	<0.2	1.01	5	<10	130	<0.5	2	0.48	<0.5	5	17	18	1.73
CC94348		0.22	<0.001	<0.2	0.79	5	<10	100	<0.5	<2	0.32	<0.5	4	13	9	1.22
CC94349		0.16	0.002	<0.2	0.73	2	<10	90	<0.5	<2	0.37	<0.5	3	13	7	1.23
CC94350		0.18	<0.001	<0.2	0.57	<2	<10	70	<0.5	<2	0.30	<0.5	3	10	4	0.93
CC94351		0.16	0.001	<0.2	1.55	5	<10	180	<0.5	2	0.56	<0.5	8	30	29	2.41
CC94352		0.14	0.002	<0.2	1.23	5	<10	160	<0.5	<2	0.57	<0.5	8	23	21	2.20



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016-510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 2 - B
 Total # Pages: 3 (A - C)
 Plus Appendix Pages
 Finalized Date: 3-AUG-2010
 Account: MTT

Project: KLOTASSIN

CERTIFICATE OF ANALYSIS VA10098129

Sample Description	Method Analyte Units LOR	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	
		Ga	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr
		ppm	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm
		10	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1
CC94311		<10	1	0.13	20	0.38	387	<1	0.01	19	690	7	0.01	2	4	34
CC94314		<10	1	0.07	20	0.35	484	<1	0.01	28	1210	5	0.01	2	4	37
CC94315		<10	<1	0.09	20	0.40	501	1	<0.01	31	980	5	0.01	2	5	32
CC94316		<10	1	0.07	10	0.40	361	1	<0.01	24	800	3	0.01	3	4	25
CC94317		<10	<1	0.09	20	0.51	366	1	0.01	29	780	6	0.02	2	6	31
CC94318		<10	<1	0.07	20	0.32	256	<1	<0.01	20	630	4	0.01	<2	3	30
CC94319		<10	1	0.11	20	0.48	475	1	0.02	31	1040	5	0.04	<2	5	40
CC94320		<10	<1	0.16	20	0.46	355	<1	0.03	24	700	4	0.03	<2	4	28
CC94321		<10	<1	0.11	20	0.53	420	<1	0.03	33	970	5	0.02	2	4	29
CC94322		10	1	0.10	10	1.31	635	1	0.03	48	1040	5	0.01	5	7	35
CC94323		10	<1	0.14	20	0.56	478	1	0.03	34	1210	4	0.02	3	4	31
CC94324		<10	<1	0.18	20	0.68	555	1	0.03	39	910	5	0.03	2	5	39
CC94325		10	<1	0.11	20	0.49	392	1	0.03	31	1130	3	0.03	2	4	35
CC94326		<10	1	0.12	20	0.42	339	<1	0.04	23	660	3	0.04	<2	3	43
CC94327		10	<1	0.10	20	0.45	390	<1	0.02	28	1520	2	0.03	2	3	29
CC94328		<10	<1	0.12	20	0.99	457	1	0.03	115	1250	6	0.02	6	4	24
CC94329		10	<1	0.15	20	0.60	471	1	0.03	33	970	4	0.03	2	4	34
CC94330		<10	<1	0.05	10	0.43	1005	<1	0.03	11	880	2	0.02	<2	3	27
CC94331		<10	<1	0.04	10	0.27	782	<1	0.04	9	1000	3	0.04	<2	2	29
CC94332		10	<1	0.09	10	0.46	622	1	0.03	13	610	7	0.01	<2	3	25
CC94333		<10	<1	0.07	10	0.47	239	1	0.02	12	850	3	0.01	<2	4	29
CC94334		10	<1	0.06	10	0.40	235	<1	0.03	13	780	5	0.02	2	4	27
CC94335		10	<1	0.11	10	0.78	498	1	0.03	17	790	9	0.01	<2	7	41
CC94336		<10	<1	0.03	10	0.22	93	<1	0.03	10	1250	4	0.06	<2	1	28
CC94337		10	<1	0.06	10	0.48	281	<1	0.03	17	670	6	<0.01	<2	5	32
CC94338		<10	<1	0.09	10	0.48	342	<1	0.02	20	730	5	<0.01	<2	4	33
CC94339		<10	1	0.06	10	0.38	182	<1	0.03	12	700	6	0.11	2	4	53
CC94340		10	<1	0.07	20	0.46	488	1	0.03	17	890	6	0.06	<2	3	64
CC94341		10	<1	0.06	10	0.69	264	<1	0.03	20	540	4	0.13	<2	7	45
CC94342		10	<1	0.08	10	1.14	413	<1	0.03	20	870	14	0.02	<2	10	37
CC94343		10	1	0.08	20	0.44	204	<1	0.03	14	890	12	0.03	<2	7	33
CC94344		10	<1	0.08	10	0.57	359	<1	0.03	13	730	7	0.01	2	5	29
CC94345		<10	<1	0.04	10	0.30	321	<1	0.02	8	840	3	0.01	<2	3	21
CC94346		<10	<1	0.11	10	0.43	377	<1	0.03	11	900	5	0.01	2	4	33
CC94347		<10	<1	0.07	10	0.35	313	<1	0.03	14	880	10	0.02	<2	3	31
CC94348		<10	<1	0.05	10	0.30	179	<1	0.03	7	710	2	<0.01	<2	2	17
CC94349		<10	<1	0.06	10	0.27	179	<1	0.02	6	780	<2	<0.01	<2	2	21
CC94350		<10	<1	0.04	10	0.22	130	<1	0.02	6	690	<2	<0.01	<2	2	14
CC94351		10	<1	0.09	10	0.55	426	<1	0.04	15	790	5	0.05	<2	4	39
CC94352		<10	<1	0.10	10	0.45	498	<1	0.03	14	850	5	0.04	<2	4	37



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016-510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 2 - C
 Total # Pages: 3 (A - C)
 Plus Appendix Pages
 Finalized Date: 3-AUG-2010
 Account: MTT

Project: KLOTASSIN

CERTIFICATE OF ANALYSIS VA10098129

Sample Description	Method Analyte Units LOR	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
		Th	Ti	Tl	U	V	W	Zn
		ppm	%	ppm	ppm	ppm	ppm	ppm
		20	0.01	10	10	1	10	2
CC94311		<20	0.07	<10	<10	41	<10	62
CC94314		<20	0.06	<10	<10	55	<10	89
CC94315		<20	0.06	<10	<10	60	<10	85
CC94316		<20	0.06	<10	<10	52	<10	67
CC94317		<20	0.07	<10	<10	55	<10	85
CC94318		<20	0.06	<10	<10	44	<10	50
CC94319		<20	0.08	<10	<10	58	<10	87
CC94320		<20	0.09	<10	<10	51	<10	62
CC94321		<20	0.08	<10	<10	59	<10	64
CC94322		<20	0.04	<10	<10	102	<10	93
CC94323		<20	0.09	<10	<10	62	<10	76
CC94324		<20	0.10	<10	<10	61	<10	86
CC94325		<20	0.08	<10	<10	63	<10	93
CC94326		<20	0.06	<10	<10	43	<10	50
CC94327		<20	0.12	<10	<10	94	<10	77
CC94328		<20	0.08	<10	<10	73	<10	86
CC94329		<20	0.09	<10	<10	60	<10	81
CC94330		<20	0.07	<10	<10	55	<10	53
CC94331		<20	0.05	<10	<10	42	<10	37
CC94332		<20	0.11	<10	<10	68	<10	60
CC94333		<20	0.08	<10	<10	54	<10	50
CC94334		<20	0.08	<10	<10	55	<10	50
CC94335		<20	0.12	<10	<10	84	<10	81
CC94336		<20	0.04	<10	<10	38	<10	30
CC94337		<20	0.09	<10	<10	56	<10	51
CC94338		<20	0.09	<10	<10	61	<10	53
CC94339		<20	0.07	<10	<10	37	<10	41
CC94340		<20	0.07	<10	<10	58	<10	59
CC94341		<20	0.08	<10	<10	69	<10	44
CC94342		<20	0.11	<10	<10	91	<10	79
CC94343		<20	0.08	<10	<10	60	<10	59
CC94344		<20	0.09	<10	<10	67	<10	61
CC94345		<20	0.06	<10	<10	39	<10	36
CC94346		<20	0.07	<10	<10	48	<10	60
CC94347		<20	0.06	<10	<10	41	<10	55
CC94348		<20	0.05	<10	<10	29	<10	36
CC94349		<20	0.05	<10	<10	30	<10	36
CC94350		<20	0.05	<10	<10	24	<10	23
CC94351		<20	0.09	<10	<10	58	<10	66
CC94352		<20	0.08	<10	<10	50	<10	62



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016-510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 3 - A
 Total # Pages: 3 (A - C)
 Plus Appendix Pages
 Finalized Date: 3-AUG-2010
 Account: MTT

Project: KLOTASSIN

CERTIFICATE OF ANALYSIS VA10098129

Sample Description	Method Analyte Units LOR	WEI-21	Au-ICP21	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
		Recvd Wt. kg	Au ppm	Ag ppm	Al %	As ppm	B ppm	Ba ppm	Be ppm	Bi ppm	Ca %	Cd ppm	Co ppm	Cr ppm	Cu ppm	Fe %
		0.02	0.001	0.2	0.01	2	10	10	0.5	2	0.01	0.5	1	1	1	0.01
CC94353		0.22	<0.001	<0.2	1.46	5	<10	170	<0.5	<2	0.53	<0.5	6	26	21	2.08
CC94357		0.22	<0.001	<0.2	2.54	6	<10	150	<0.5	<2	0.27	<0.5	14	25	40	3.95
CC94358		0.26	0.001	<0.2	2.80	7	<10	370	0.7	<2	0.50	<0.5	11	33	61	4.04
CC94359		0.22	<0.001	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS
CC94360		0.12	<0.001	<0.2	1.79	<2	<10	170	<0.5	<2	0.53	<0.5	7	24	21	1.73
CC94361		0.16	0.002	<0.2	1.79	5	<10	170	<0.5	<2	0.58	<0.5	8	27	24	2.64
CC94362		0.12	0.001	<0.2	1.11	8	<10	110	<0.5	<2	0.33	<0.5	8	17	15	2.00
CC94363		0.14	<0.001	<0.2	0.91	<2	<10	120	<0.5	<2	0.31	<0.5	11	13	20	2.10
CC94364		0.22	0.008	<0.2	1.68	6	<10	150	<0.5	<2	0.41	<0.5	8	26	23	2.37
CC94365		0.24	<0.001	<0.2	1.42	7	<10	170	<0.5	<2	0.45	<0.5	9	23	23	2.77
CC94366		0.22	<0.001	<0.2	1.71	4	<10	230	<0.5	<2	0.51	<0.5	9	27	40	3.08
CC94367		0.24	<0.001	<0.2	1.86	4	<10	210	<0.5	<2	0.46	<0.5	10	36	40	3.05
CC94368		0.26	0.003	0.4	2.08	5	<10	220	<0.5	<2	0.63	<0.5	11	29	56	2.94
CC94369		0.16	<0.001	<0.2	2.04	7	<10	160	<0.5	<2	0.54	<0.5	8	28	31	3.05
CC94370		0.24	<0.001	<0.2	2.46	<2	<10	220	<0.5	<2	0.66	<0.5	13	56	56	3.94
CC94371		0.14	<0.001	<0.2	1.97	2	<10	210	<0.5	<2	0.55	<0.5	10	29	42	2.60
CC94372		0.24	0.002	<0.2	2.24	8	<10	210	0.5	<2	0.56	<0.5	12	36	71	2.99
CC94373		0.14	<0.001	0.8	0.98	2	<10	110	0.5	<2	0.39	<0.5	5	15	21	1.31
CC94374		0.26	<0.001	<0.2	0.71	3	<10	70	<0.5	<2	0.29	<0.5	3	10	5	1.04
CC94375		0.24	<0.001	<0.2	0.80	2	<10	80	<0.5	<2	0.34	<0.5	3	13	7	1.15
CC94376		0.26	<0.001	<0.2	1.58	3	<10	150	<0.5	<2	0.37	<0.5	6	24	17	2.14
CC94377		0.18	<0.001	<0.2	1.26	4	<10	140	<0.5	<2	0.43	<0.5	5	20	17	1.82
CC94378		0.22	<0.001	<0.2	1.10	6	<10	120	<0.5	<2	0.42	<0.5	5	19	13	1.56
CC94379		0.24	0.005	<0.2	0.70	2	<10	110	<0.5	<2	0.39	<0.5	3	13	7	1.24
CC94380		0.18	<0.001	<0.2	1.26	8	<10	140	<0.5	<2	0.46	<0.5	6	22	21	1.96
CC94381		0.20	<0.001	<0.2	0.80	4	<10	100	<0.5	<2	0.37	<0.5	4	14	8	1.32

***** See Appendix Page for comments regarding this certificate *****



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016-510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 3 - B
 Total # Pages: 3 (A - C)
 Plus Appendix Pages
 Finalized Date: 3-AUG-2010
 Account: MTT

Project: KLOTASSIN

CERTIFICATE OF ANALYSIS VA10098129

Sample Description	Method Analyte Units LOR	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	
		Ga	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr
		ppm	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm
		10	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1
CC94353		<10	<1	0.11	10	0.51	243	<1	0.04	14	850	5	0.04	<2	4	37
CC94357		10	<1	0.14	<10	1.20	344	<1	0.03	17	190	4	<0.01	<2	6	16
CC94358		10	1	0.35	10	1.05	579	<1	0.04	18	640	7	0.01	<2	9	34
CC94359		NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS	NSS
CC94360		10	1	0.08	10	0.37	834	<1	0.03	12	680	12	0.04	<2	5	40
CC94361		10	<1	0.10	10	0.54	349	<1	0.03	13	760	8	0.04	<2	6	43
CC94362		<10	<1	0.06	10	0.29	300	<1	0.04	8	600	3	0.01	<2	3	23
CC94363		<10	1	0.03	10	0.16	987	<1	0.04	7	1020	5	0.07	<2	1	30
CC94364		10	<1	0.05	20	0.55	345	<1	0.03	13	590	14	<0.01	<2	6	28
CC94365		<10	<1	0.06	10	0.55	419	<1	0.03	13	790	6	0.01	<2	4	25
CC94366		10	<1	0.32	10	0.99	422	<1	0.04	14	830	3	<0.01	<2	7	25
CC94367		10	<1	0.07	10	0.79	444	<1	0.03	18	510	16	<0.01	<2	5	30
CC94368		10	<1	0.07	10	0.79	669	<1	0.03	16	1150	17	0.03	<2	5	41
CC94369		10	<1	0.05	10	0.79	425	<1	0.03	14	920	67	0.01	<2	5	28
CC94370		10	<1	0.16	10	1.29	653	<1	0.03	23	830	29	<0.01	<2	8	30
CC94371		10	<1	0.08	10	0.87	342	<1	0.03	15	810	5	0.03	<2	6	29
CC94372		<10	1	0.09	10	0.94	316	<1	0.03	21	980	7	0.02	<2	5	34
CC94373		<10	1	0.06	30	0.17	275	<1	0.04	8	850	3	0.07	<2	3	28
CC94374		<10	<1	0.03	10	0.22	128	<1	0.02	5	650	4	<0.01	2	2	15
CC94375		<10	<1	0.04	10	0.28	144	<1	0.03	6	720	3	0.01	<2	2	20
CC94376		10	<1	0.18	10	0.67	222	<1	0.03	12	620	6	0.01	<2	5	24
CC94377		<10	<1	0.07	10	0.40	263	<1	0.03	10	720	6	0.03	<2	4	28
CC94378		<10	<1	0.08	10	0.39	202	<1	0.03	10	740	5	0.01	<2	3	27
CC94379		<10	<1	0.06	10	0.26	154	<1	0.03	7	990	3	<0.01	<2	2	18
CC94380		<10	1	0.13	10	0.45	277	<1	0.03	14	730	6	0.02	<2	4	30
CC94381		<10	<1	0.07	10	0.30	188	<1	0.02	9	750	3	0.01	<2	2	21

***** See Appendix Page for comments regarding this certificate *****



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016-510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 3 - C
 Total # Pages: 3 (A - C)
 Plus Appendix Pages
 Finalized Date: 3-AUG-2010
 Account: MTT

Project: KLOTASSIN

CERTIFICATE OF ANALYSIS VA10098129

Sample Description	Method Analyte Units LOR	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	
		Th	Ti	Tl	U	V	W	Zn
		ppm	%	ppm	ppm	ppm	ppm	ppm
		20	0.01	10	10	1	10	2
CC94353		<20	0.08	<10	<10	73	<10	71
CC94357		<20	0.17	<10	<10	107	<10	63
CC94358		<20	0.13	<10	<10	91	<10	79
CC94359		NSS	NSS	NSS	NSS	NSS	NSS	NSS
CC94360		<20	0.07	<10	<10	32	<10	60
CC94361		<20	0.08	<10	<10	62	<10	65
CC94362		<20	0.07	<10	<10	52	<10	35
CC94363		<20	0.03	<10	<10	48	<10	24
CC94364		<20	0.09	<10	<10	55	<10	58
CC94365		<20	0.08	<10	<10	58	<10	53
CC94366		<20	0.12	<10	<10	77	<10	65
CC94367		<20	0.11	<10	<10	75	<10	63
CC94368		<20	0.08	<10	<10	72	<10	63
CC94369		<20	0.06	<10	<10	70	<10	119
CC94370		<20	0.10	<10	<10	108	<10	86
CC94371		<20	0.07	<10	<10	64	<10	56
CC94372		<20	0.12	<10	<10	71	<10	61
CC94373		<20	0.04	<10	<10	29	<10	25
CC94374		<20	0.05	<10	<10	25	<10	27
CC94375		<20	0.05	<10	<10	28	<10	37
CC94376		<20	0.11	<10	<10	56	<10	56
CC94377		<20	0.07	<10	<10	43	<10	53
CC94378		<20	0.07	<10	<10	38	<10	52
CC94379		<20	0.06	<10	<10	28	<10	26
CC94380		<20	0.08	<10	<10	44	<10	58
CC94381		<20	0.06	<10	<10	30	<10	38

***** See Appendix Page for comments regarding this certificate *****



ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
C/O ARCHER, CATHRO & ASSOCIATES (1981)
LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Project: KLOTASSIN

Page: Appendix 1
Total # Appendix Pages: 1
Finalized Date: 3-AUG-2010
Account: MTT

CERTIFICATE OF ANALYSIS VA10098129

Method	CERTIFICATE COMMENTS
ALL METHODS	NSS is non-sufficient sample.

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016 – 510 West Hastings Street
Vancouver, B.C. V6B 1L8

Telephone: 604-688-2568

Fax: 604-688-2578



AFFIDAVIT

I, Joan Mariacher, of Vancouver, B.C. make oath and say:

That to the best of my knowledge the attached Statement of
Expenditures for exploration work on the III 1-42
mineral claims on claim sheets 115H/14 and 115I/3 is accurate.


Joan Mariacher

Sworn before me at Vancouver, B.C.

this 2nd day of March 2012.


Barrister & Solicitor

IAN J. TALBOT
Barrister & Solicitor
281 East 5th Street
North Vancouver
British Columbia
Canada V7L 1L8

Statement of Expenditures
III 1- 42 Mineral Claims
February 27, 2012

Labour

H. Smith (geologist) July 2011 – 1 hour @ \$90/hour	\$ 100.80
A. Mitchell (geologist) February 2012 – 4 hours @ \$62/hour	277.76
J. Lowey (field assistant) August 2011 – 1 day @ \$408/day	456.96
V. Camp (field assistant) August 2011 – 1 day @ \$376/day	421.12
M. Down (field assistant) August 2011 – 1 day @ \$344/day	385.28
K. Punnett (field assistant) August 2011 – 1 day @ \$344/day	<u>385.28</u>
	2,027.30

Expenses

Field room and board – 4 mandays @ \$125/manday	560.00
Capital Helicopters – 2.5 hours Bell 206B @ \$1025/hour + fuel	2,690.63
Acme Labs	<u>628.70</u>
	3,879.33

Total	<u>\$ 5,906.53</u>
-------	--------------------



INVOICE

NO. 11652
 DATE 10/08/2011
 PAGE 2 of 2

SOLD TO
 Archer Cathro
 Suite 1016, 510 West Hastings
 Vancouver, B. C. V6B 1L8

SHIP TO
 Archer Cathro
 Suite 1016, 510 West Hastings
 Vancouver, B. C. V6B 1L8

ITEM NO.	QUANTITY	UNIT	DESCRIPTION	GST PST	UNIT PRICE	AMOUNT
	29.7		G - GST 5.00% GST			1,522.13
Capital Helicopters (1995) Inc. GST: #899587984						
Thank You! Your Business Is Appreciated! Fuel Price includes Federal and Yukon Tax						31,964.63
TOTAL						31,964.63

NYN13

- AAA - 1025.00 (A- 1076.25)
 - BBB - 1025.00 (A- 1076.25)
 - DDD - 9420.00 (A- 9901.50)
 - Eee - 3690.00 (A- 3874.50)
 - Duke - 820.00 (A- 861.00)
 - EEE - 1127.50 (A- 1183.87)
 - FFF - 2050.00 (A- 2152.50)
 - GGG - 1720.00 (A- 1791.50)
 - HHH - 3025.00 (A- 3148.75)
 - III - 615.00 (A- 645.75)
 - LLL - 2870.00 (A- 3013.50)
 - PPP - 2152.50 (A- 2260.13)
 - QQQ - 1332.50 (A- 1399.13)
- SELWIN
- 21,964.63

CAPITAL HELICOPTERS (1995) INC.

Suite 3 - 25 Pilgrim Place, Whitehorse, Y.T. Y1A 6E6
 Phone: (867) 668-6200 Fax: (867) 668-6201
 capitalheli@polarcom.com



Charter and Contract Service

INVOICE

NO. 11670

DATE 22/08/2011

PAGE 1 of 1

SOLD TO

Archer Cathro
 Suite 1016, 510 West Hastings
 Vancouver, B. C. V6B 1L8

SHIP TO

Archer Cathro
 Suite 1016, 510 West Hastings
 Vancouver, B. C. V6B 1L8

ITEM NO.	QUANTITY	UNIT	DESCRIPTION	GST	PST	UNIT PRICE	AMOUNT	
Aug 16	3.4	hrs	s/o Pierre-DDD s/o Victoria-DADE s/o Jono/Helgi-CCC DDD welder to Shamrock empty drums from DADE p/u Victoria/Jono/Helgi/Pierre	G		1,025.00	3,485.00	
Aug 17	2.1	hrs	s/o Jono-III s/o Victoria-DADE s/o Pierre/Helgi-DDD p/u Jono/Helgi/Viactoria/Pierre	G		1,025.00	2,152.50	
Aug 17	0.1	hrs	fuel to R C drill (Rock Haven Inc)	G		1,025.00	102.50	
Aug 18	2.3	hrs	s/o Pierr/Helgi-DDD and welder returned from Shamrock s/o Jono/Victoria-DADE p/u Helgi p/u Jonoand samples p/u Victoria/Pierre	G		1,025.00	2,357.50	
Aug 19	1.7	hrs	s/o Pierre-DDD s/o Jono/Victoria-DADE p/u Jono/Helgi samples-DADE p/u Pierre	G		1,025.00	1,742.50	
Aug 20	8.1	hrs	s/o Jono-DADE s/o Victoria-DADE s/o Pierre-DDD camp demob-000 p/u Jono/Victoria/Pierre "DADE"	G		1,025.00	8,302.50	
	17.7		G - GST 5.00% GST				907.15	
Capital Helicopters (1995) Inc. GST: #899587984								
Thank You! Your Business Is Appreciated! Fuel Price includes Federal and Yukon Tax							TOTAL ↓	19,049.65 x1

18147.50

- CCC - 615.00 (A-645.25)
 - DDD - 6355.00 (A-4672.25)
 - DALL - 3792.50 (A-3982.13)
 - III - 615.00 (A-645.25)
 - K Camp - 102.50
 - 000 - 6662.50 (A-6995.62)

HI CAPITAL HELICOPTERS (1995) INC.

Suite 3 - 25 Pilgrim Place, Whitehorse, Y.T. Y1A 6E6
 Phone: (867) 668-6200 Fax: (867) 668-6201
 capitalheli@polarcom.com



Charter and Contract Service

INVOICE

NO. 11755
 DATE 12/09/2011
 PAGE 2 of 2

OLD TO
 Archer Cathro
 Suite 1016, 510 West Hastings
 Vancouver, B. C. V6B 1L8

SHIP TO
 Archer Cathro
 Suite 1016, 510 West Hastings
 Vancouver, B. C. V6B 1L8



ITEM NO.	QUANTITY	UNIT	DESCRIPTION	GST	PST	UNIT PRICE	AMOUNT
	26.9		* note Sept 4th has pick ups on this invoice the set outs where posted on invoice #11743 (pilot change on the 4th) G - GST 5.00% GST				1,378.64
Capital Helicopters (1995) Inc. GST: #899587984 Thank You! Your Business Is Appreciated! Fuel Price includes Federal and Yukon Tax							28,951.14
TOTAL ↓							

✓Balm - 615, (A-645.25)
 ✓Dunk - 512.50 (A-538.15)
 ✓DDD - 12911.00 (A-13560.25)
 ✓HIL - 1331.50 (A-1399.13)
 ✓Lynn - 3690.00
 ✓Sked - 8507.50 (A-8734.88)



Acme Analytical Laboratories (Vancouver) Ltd.
 1020 Cordova St. East
 Vancouver, BC Canada V6A 4A3
 Phone 604 253 3158 Fax 604 253 1716
 GST # 843013921 RT

Bill To: Archer, Cathro & Assoc. (1981) Ltd.
 1016 - 510 W. Hastings St.
 Vancouver, BC V6B 1L8
 Canada

Invoice Date: September 28, 2011
 Invoice Number: **VANI097363**
 Submitted by: Joan Mariacher
 Job Number: WHI11001030
 Order Number:
 Project Code:  
 Shipment ID:
 Quote Number:

Item	Package	Description	Sample No.	Unit Price	Amount
1	SS80	Sieve 100g soil to -80 mesh	10	\$2.25	\$22.50
2	SS80	overweight charges >500g per 100g	212	\$0.20	\$42.40
3	1F03	30g Basic Suite (37 elements)	10	\$26.00	\$260.00
4	STOR-PLP	3 months of pulp storage	10	\$0.48	\$4.80
5	DIS-PLP	Warehouse disposition of pulps	10	\$0.10	\$1.00
			Net Total		\$330.70
			BC HST		\$39.68
			Grand Total	CAD	\$370.38

Invoice Stated In Canadian Dollars

Payment Terms:

Due upon receipt of invoice. Please pay the last amount shown on the invoice.

For cheque payments, please remit payment to the above address, made payable to: Acme Analytical Laboratories (Vancouver) Ltd.
 Please specify Acme invoice number on cheque remittance.

For electronic payments, please wire funds to one of the following accounts:

For payment in Canadian Funds:
 Acme Analytical Laboratories (Vancouver) Ltd.
 HSBC
 885 West Georgia St
 Vancouver, BC Canada V6C 3G1
 Account # 428755-001
 Bank Transit # 10270-016
 Swift Code: HKBCCATT

For payment in US Funds:
 Acme Analytical Laboratories (Vancouver) Ltd.
 HSBC
 885 West Georgia St
 Vancouver, BC Canada V6C 3G1
 Account # 428755-070
 Bank Transit # 10270-016
 Swift Code: HKBCCATT

Please specify Acme invoice number for reference on transfer forms when making payment.



Acme Analytical Laboratories (Vancouver) Ltd.
1020 Cordova St. East
Vancouver, BC Canada V6A 4A3
Phone 604 253 3158 Fax 604 253 1716
GST # 843013921 RT

Bill To: Archer, Cathro & Assoc. (1981) Ltd.
1016 - 510 W. Hastings St.
Vancouver, BC V6B 1L8
Canada

Invoice Date: September 28, 2011
Invoice Number: **VANI097381**
Submitted by: Joan Mariacher
Job Number: WHI11001188
Order Number:
Project Code: *111 A*
Shipment ID:
Quote Number:

Item	Package	Description	Sample No.	Unit Price	Amount
1	SS80	Sieve 100g soil to -80 mesh	8	\$2.25	\$18.00
2	1F03	30g Basic Suite (37 elements)	8	\$26.00	\$208.00
3	STOR-PLP	3 months of pulp storage	8	\$0.48	\$3.84
4	DIS-PLP	Warehouse disposition of pulps	8	\$0.10	\$0.80
			Net Total		\$230.64
			BC HST		\$27.68
			Grand Total	CAD	\$258.32

Invoice Stated In Canadian Dollars

Payment Terms:

Due upon receipt of invoice. Please pay the last amount shown on the invoice.

For cheque payments, please remit payment to the above address, made payable to: Acme Analytical Laboratories (Vancouver) Ltd.
Please specify Acme invoice number on cheque remittance.

For electronic payments, please wire funds to one of the following accounts:

For payment in Canadian Funds:
Acme Analytical Laboratories (Vancouver) Ltd.
HSBC
885 West Georgia St
Vancouver, BC Canada V6C 3G1
Account # 428755-001
Bank Transit # 10270-016
Swift Code: HKBCCATT

For payment in US Funds:
Acme Analytical Laboratories (Vancouver) Ltd.
HSBC
885 West Georgia St
Vancouver, BC Canada V6C 3G1
Account # 428755-070
Bank Transit # 10270-016
Swift Code: HKBCCATT

Please specify Acme invoice number for reference on transfer forms when making payment.