ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016 - 510 West Hastings Street
Vancouver, B.C. V6B1L8
Telephone: 604-688-2568 Fax: 604-688-2578

ASSESSMENT REPORT

describing

PROSPECTING AND GEOCHEMICAL SAMPLING

at the

DUKE PROPERTY

Duke 1-16 YD56469-YD56484

NTS 115H/14
Latitude 61°53′N; Longitude 137°35′W

located in the

Whitehorse Mining District
Yukon Territory

prepared by

Archer, Cathro & Associates (1981) Limited

for

WOLVERINE MINERALS CORP.
and
STRATEGIC METALS LTD.

by

H. Smith, B.Sc. Geology, P.Geo.
October 2010

CONTENTS

APPENDICES

TABLES

FIGURES

INTRODUCTION

The Duke property covers a zone of brecciation that hosts jarosite and minor magnetite with a coincident copper-in-soil anomaly. The property lies within the Dawson Range Gold Belt of western Yukon. Wolverine Minerals Corp. can earn a 100% interest in the property subject to an option agreement with Strategic Metals Ltd.

This report describes a one day exploration program that was conducted by Archer, Cathro & Associates (1981) Limited in summer 2010 on behalf of Strategic. The work was performed on August 1 and comprised prospecting and geochemical sampling. The author participated in and directed the program, and her Statement of Qualifications appears in Appendix I.

PROPERTY LOCATION, CLAIM DATA AND ACCESS

The Duke property consists of 16 contiguous mineral claims, which are located on NTS map sheet 115H/14 at latitude 61°53′ north and longitude 137°35′ west (Figure 1). The property covers an area of approximately 325 ha (3.25 sq km). The claims are registered with the Whitehorse Mining Recorder in the name of Archer Cathro, which holds them in trust for Strategic. Specifics concerning claim registration are tabulated below, while the locations of individual claims are shown on Figure 2.

Claim Name	Grant Number	Expiry Date*
Duke 1-16	YD56469-YD56484	April 15, 2011

* Expiry date does not include 2010 work that has not yet been filed for assessment credit.

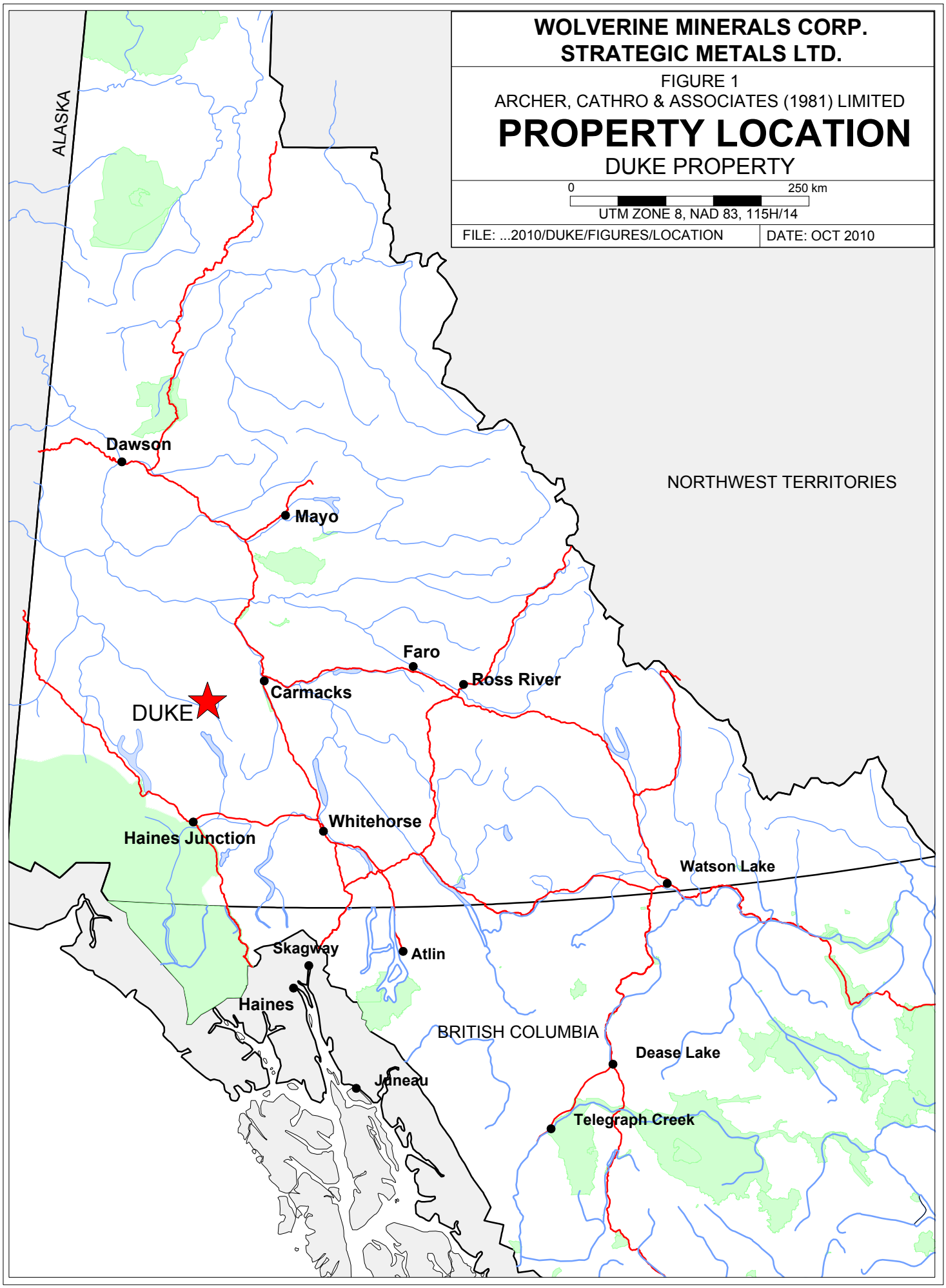
Access to and from the property was provided by a Bell 206B helicopter operated by Transnorth Helicopters from its base in Carmacks, located 60 km to the east-northeast.

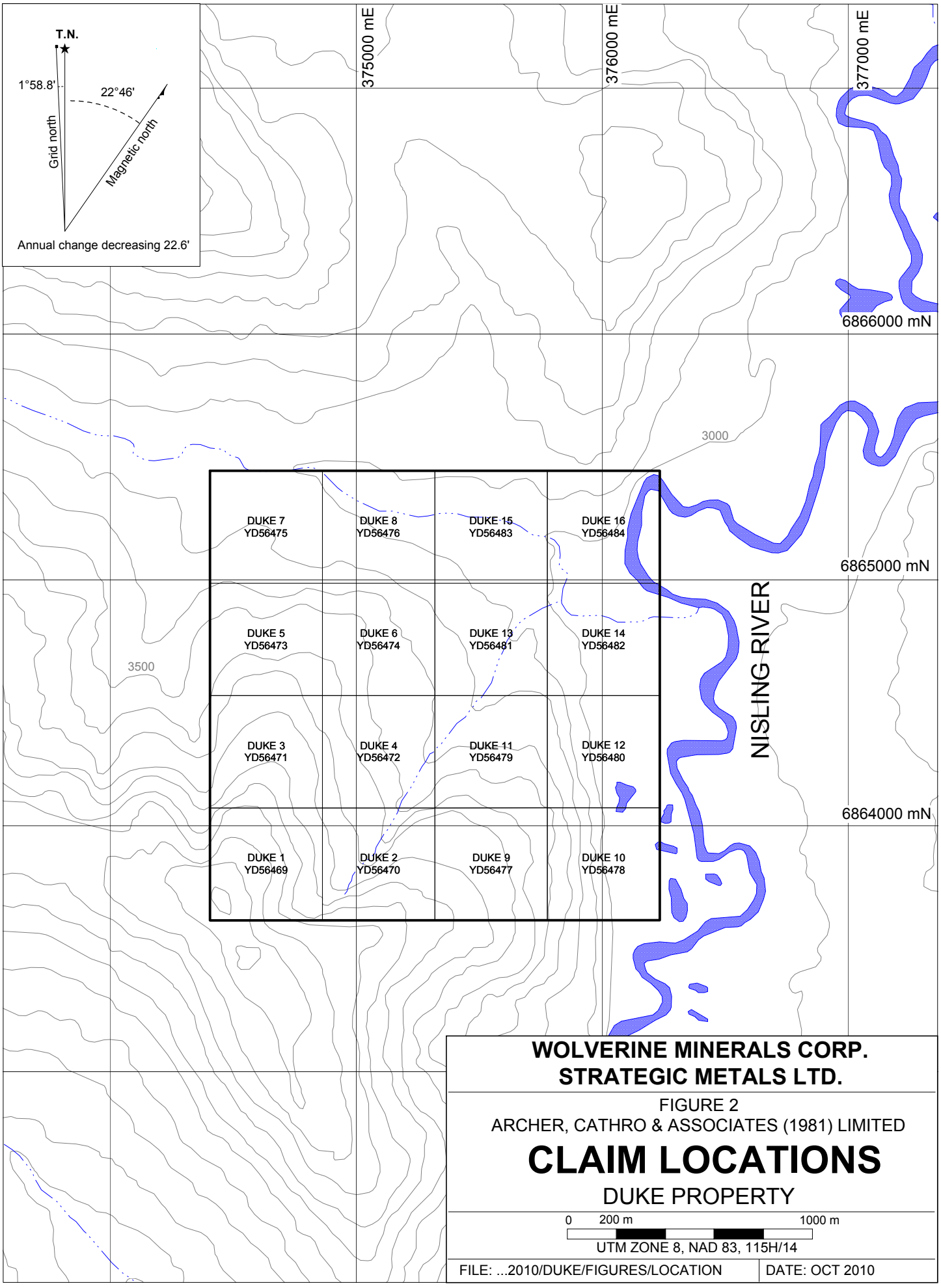
HISTORY AND PREVIOUS WORK

In 1975, Archer, Cathro & Associates Ltd. identified a copper-in-soil anomaly and a coincident jarosite and minor magnetite breccia (now covered by the Duke Property) as part of its regional exploration in the Dawson Range district for the Klotassin Joint Venture (KJV). KJV was made up of Newconex Canadian Exploration Ltd., Marietta Resources International Ltd., and Molybdenum Corporation of America. Work preformed included 1:50,000 scale reconnaissance-style prospecting, mapping and soil sampling (Cathro, 1976).

KJV collected five soil samples, which were analyzed for copper, molybdenum, lead and zinc. Compared to regional thresholds, these samples were weakly to strongly anomalous for copper (30 to 104 ppm), background to weakly anomalous for lead (5 to 14 ppm), background to moderately anomalous for zinc (39 to 72 ppm) and background for molybdenum.

In 1985, the Geological Survey of Canada (GSC) conducted a low-density stream sediment and water sampling survey on NTS map sheet 115H (Friske et al., 1985). Only one of its samples was taken from a creek draining the area of the Duke property. It returned background to weakly


WOLVERINE MINERALS CORP.
STRATEGIC METALS LTD.
FIGURE 1
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
PROPERTY LOCATION
DUKE PROPERTY
0
250 km
UTM ZONE 8, NAD 83, 115H/14
FILE: ...2010/DUKE/FIGURES/LOCATION
DATE: OCT 2010
ALASKA
NORTHWEST TERRITORIES
BRITISH COLUMBIA
Dawson
Mayo
Faro
Ross River
Carmacks
DUKE
Whitehorse
Haines Junction
Watson Lake
Skagway
Atlin
Haines
Dease Lake
Juneau
Telegraph Creek



WOLVERINE MINERALS CORP.
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FIGURE 2
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

CLAIM LOCATIONS

DUKE PROPERTY

0 200 m 1000 m

UTM ZONE 8, NAD 83, 115H/14

FILE: ...2010/DUKE/FIGURES/LOCATION | DATE: OCT 2010

elevated values for gold (2 ppb), arsenic (13 ppm), copper (15 ppm) and zinc (60 ppm).

Due to recent gold discoveries within the Dawson Range, some of which are closely related to ultramafic bodies, Strategic staked the Duke claims in March 2010 to cover the copper anomaly and mineralization discovered by KJV. Wolverine signed an optional purchase agreement with Strategic in September 2010.

GEOMORPHOLOGY AND CLIMATE

The Duke property is situated in the southern part of the Dawson Range and is drained by creeks that flow directly into the Nisling River, which is part of the Yukon River watershed. The property is unglaciated, but it lies just beyond the northern limit of the St. Elias lobe of the Late Pleistocene McConnell ice sheet (Cathro, 1976). Glaciofluvial deposits are common in the area.

Most of the property is characterized by a north facing slope with gentle relief (see photo below). The exception is a steep, east facing slope on the east side of the property adjacent to the Nisling River (Figure 2). Elevations range from about 900 to 1310 m above sea level. Outcrop is rare.

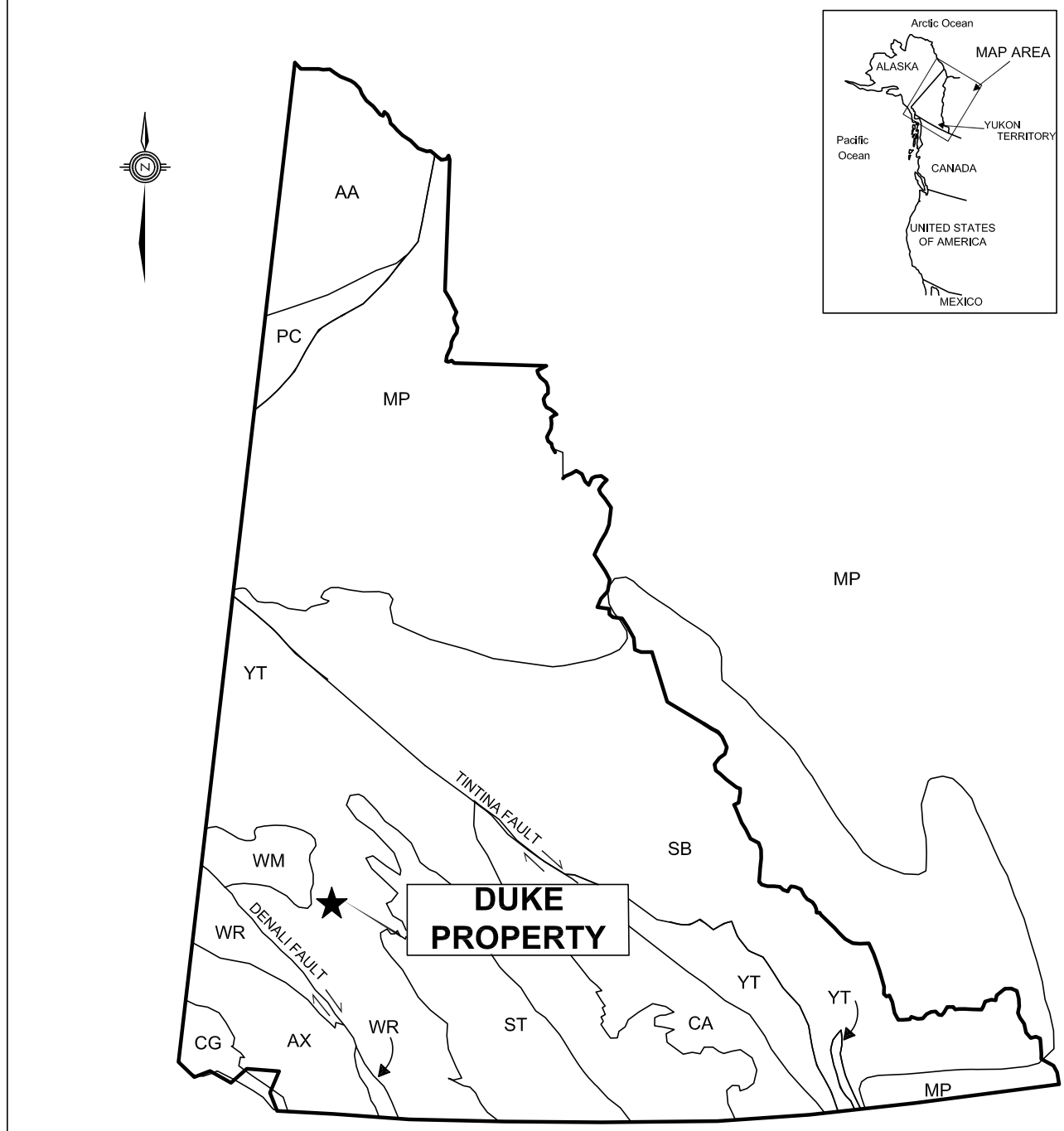
The property lies below treeline. Much of it is thickly vegetated with balsam and spruce trees surrounded by an understory of buckbrush and moss.

Climate in the Duke area is typical of northern continental regions with long, cold winters, truncated fall and spring seasons and short, mild summers. Although summers are relatively mild, arctic cold fronts often cover the area and snowfall can occur in any month. The property is mostly snow free from late May to late September.

GEOLOGY

In 1973, the Geological Survey of Canada published a geological map of the Aishihik Lake area (NTS map sheet 115H) at 1:250,000 scale (Templeman-Kluit, 1974). In 1975, KJV performed 1:50,000 scale geological mapping of Regional Area 'D', which includes the Duke property (Cathro, 1976). Gordey and Makepeace (2003) later completed a Yukon-wide geological compilation, which updated the lithological unit names in the Duke area.

The Duke property is located within the Yukon-Tanana Terrane (YTT) as shown on Figure 3. The YTT represents a continental arc that developed along the ancient Pacific margin of North



ANCESTRAL NORTH AMERICA

MP	Mackenzie Platform
SB	Selwyn Basin

TERRANES
Displaced Continental Margin

AA	Arctic Alaska
CA	Casslar
PC	Porcupine

Pericratonic Terranes

YT	Yukon-Tanana / Slide Mountain

ACCRETED TERRANES

ST	Stikinia / Cache Creek
AX	Alexander
WR	Wrangellia
CG	Chugach
WM	Windy McKinley

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FIGURE 3

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

TECTONIC SETTING

DUKE PROPERTY

0 100 200 km

FILE: ...2010/DUKE/F3_REGIONAL.DWG

DATE: OCTOBER 2010

America from late Devonian to Permian. Figure 4 illustrates geology as mapped by KJV. Rock types described during 1975 mapping have been re-assigned to equivalent suites from the current Yukon Geological Survey geological compilation. The two main lithological units are described in the Table I.

Table I – Lithological Units (*after Gordey and Makepeace, 2003*)

Unit Name	Age	Map Name	Description
Overburden	Quaternary	Q	Unconsoliated silt, sand, gravel and local volcanic ash, in part with cover of soil and organic deposits.
Amphibolite Group	Proterozoic and Cambrian	PPa	Medium to dark green weathering chlorite-biotite schist, amphibolite, banded amphibolite gneiss, garnet amphibolite; minor chlorite quartz-mica schist, graphitic quartz-mica schist, quartzite, undifferentiated marble, and variably altered and serpentinized ultramafic rocks.

PROPERTY GEOLOGY

No detailed (greater than 1:50,000 scale) geological mapping has been done on the Duke property. Based on published data discussed in the previous section, all exposures on the property are assigned to the Amphibolite Group or overburden. The property is mostly underlain by serpentinized ultramafic rocks.

No faults have been mapped on the Duke property.

MINERALIZATION

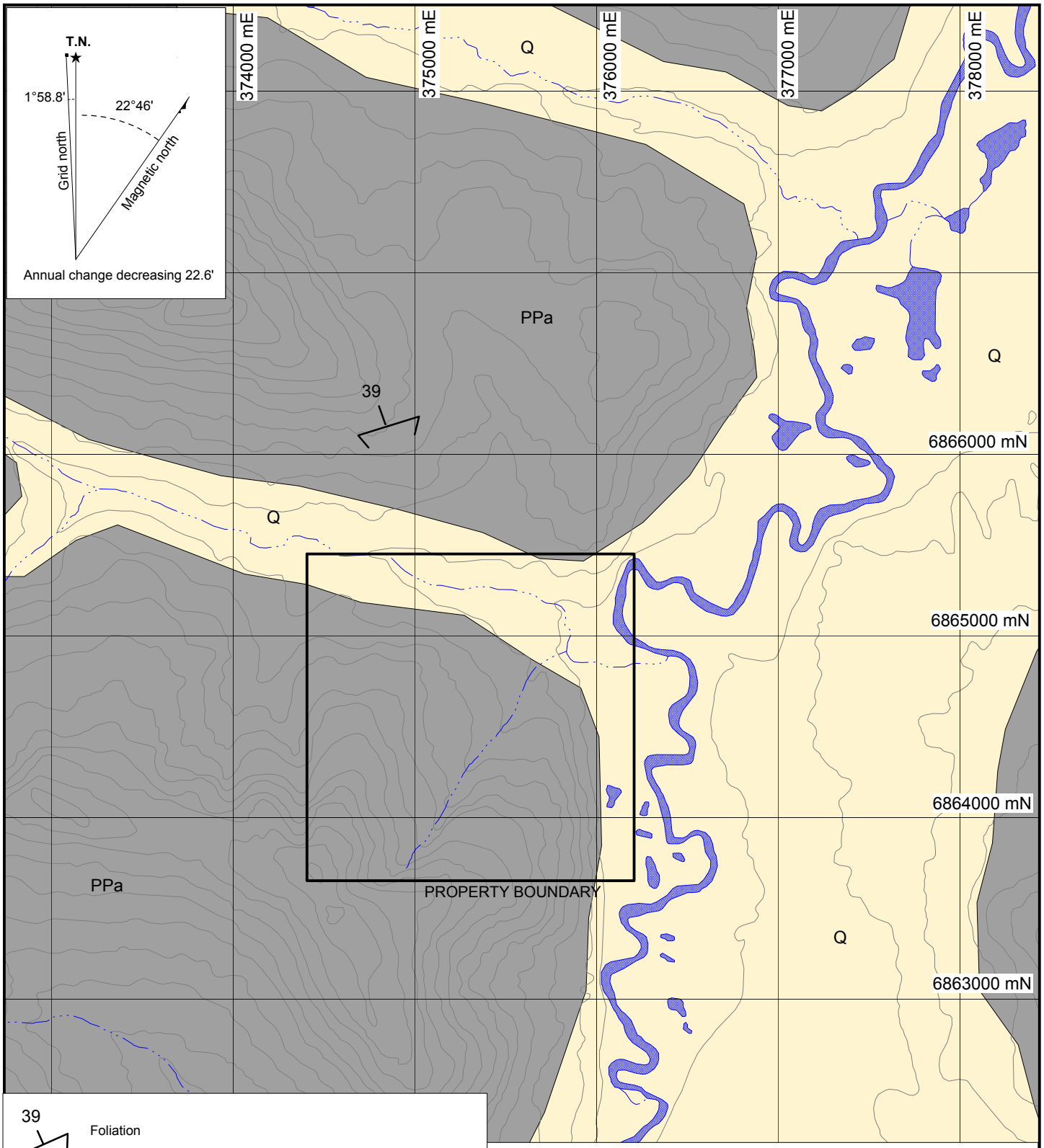
Mineralization at the Duke property reportedly consists of jarosite and minor magnetite in brecciated serpentinite. The showings were not relocated in 2010 and no rock samples were collected from the property.

STREAM SEDIMENT AND SOIL GEOCHEMISTRY

Previous soil sampling on the Duke property consisted of a single sample line approximately parallel to the Nisling River. Five samples were collected at about 250 m spacings. Samples were analyzed for copper, molybdenum, lead and zinc. In general, copper values were moderately to strongly anomalous compared to regional backgrounds while zinc values were moderately anomalous, lead values were weakly anomalous and molybdenum values were background.

The 2010 soil samples were taken using hand held augers on a single contour line through the centre of the property. Sample locations and results for gold, silver, arsenic and copper are plotted on Figures 5 to 9, respectively. Sampling and Analytical Procedures for 2010 samples are provided in Appendix II, while Certificates of Analysis are in Appendix III.

The soil sampling confirmed and expanded the copper-in-soil anomaly, which has been named the Jester Anomaly. This anomaly lies on the steep, east facing slope adjacent to the Nisling



39 Foliation

QUATERNARY

Q Overburden

PROTEROZOIC AND CAMBRIAN

PPa: AMPHIBOLITE
medium to dark green weathering chlorite-biotite schist, amphibolite, banded amphibolite gneiss, garnet amphibolite; minor chloritic quartz-mica schist, graphitic quartz-mica schist, quartzite, undifferentiated marble and variably altered and serpentinized ultramafic rocks.

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FIGURE 4

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

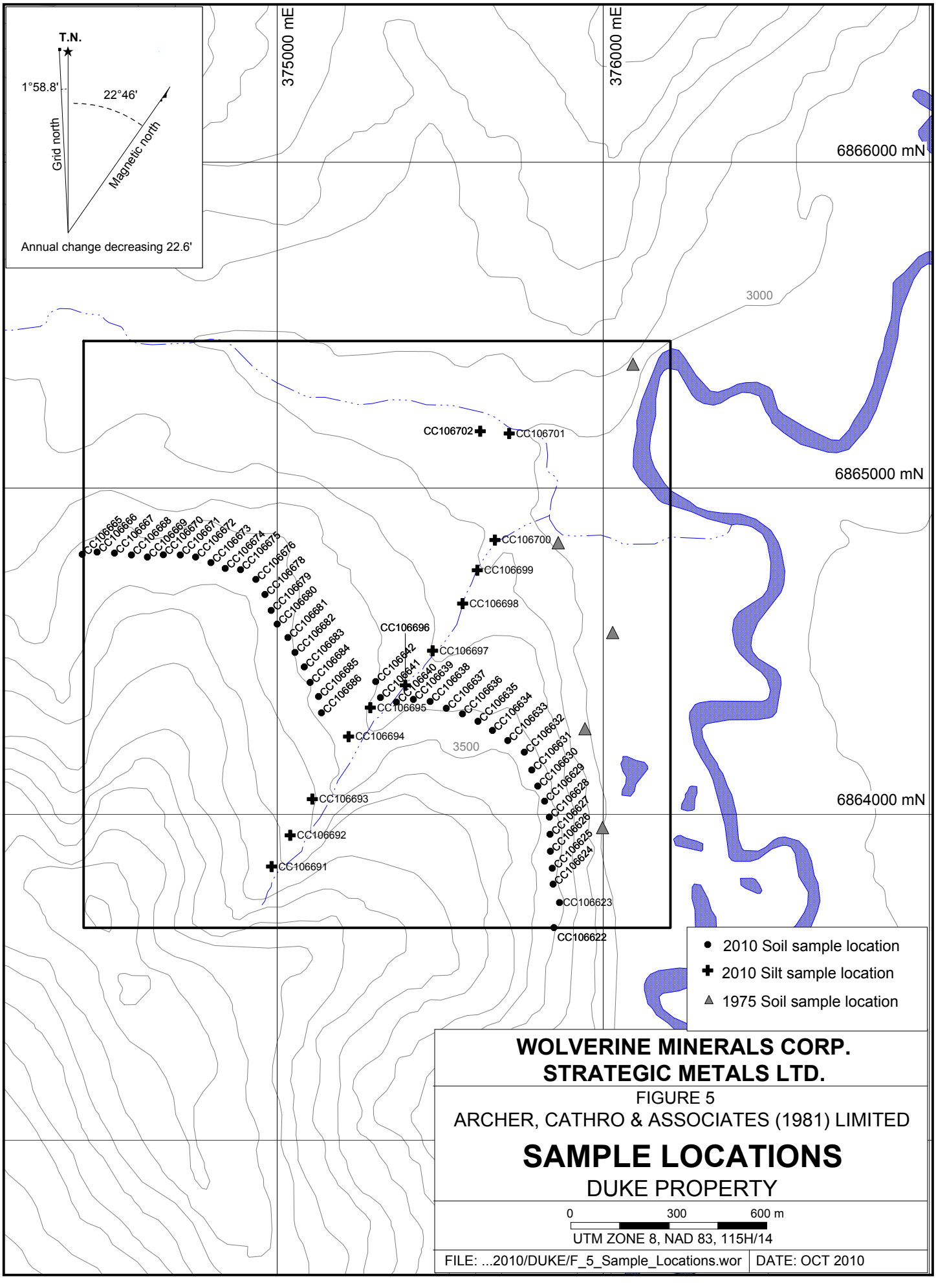
GEOLOGY

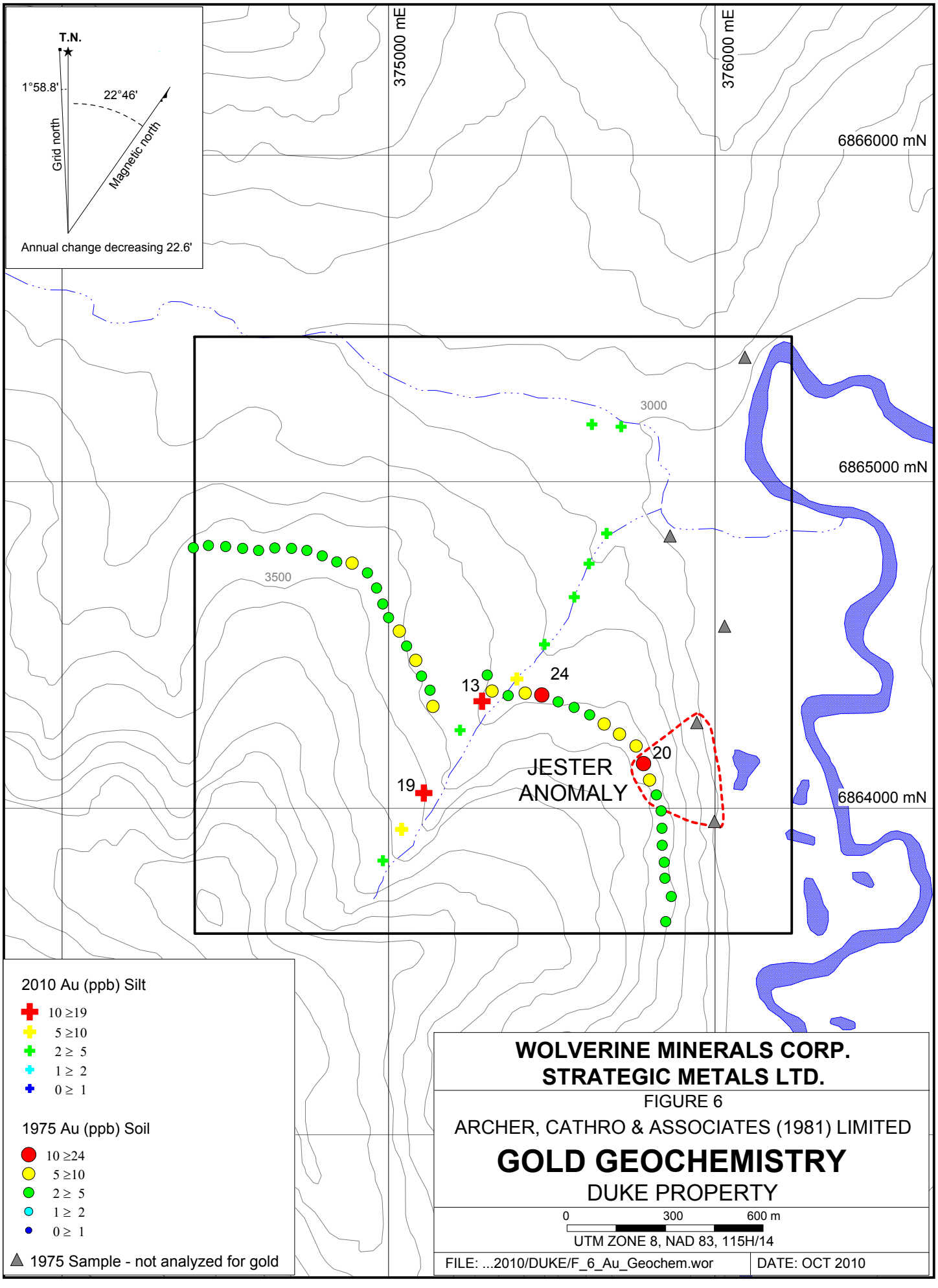
DUKE PROPERTY

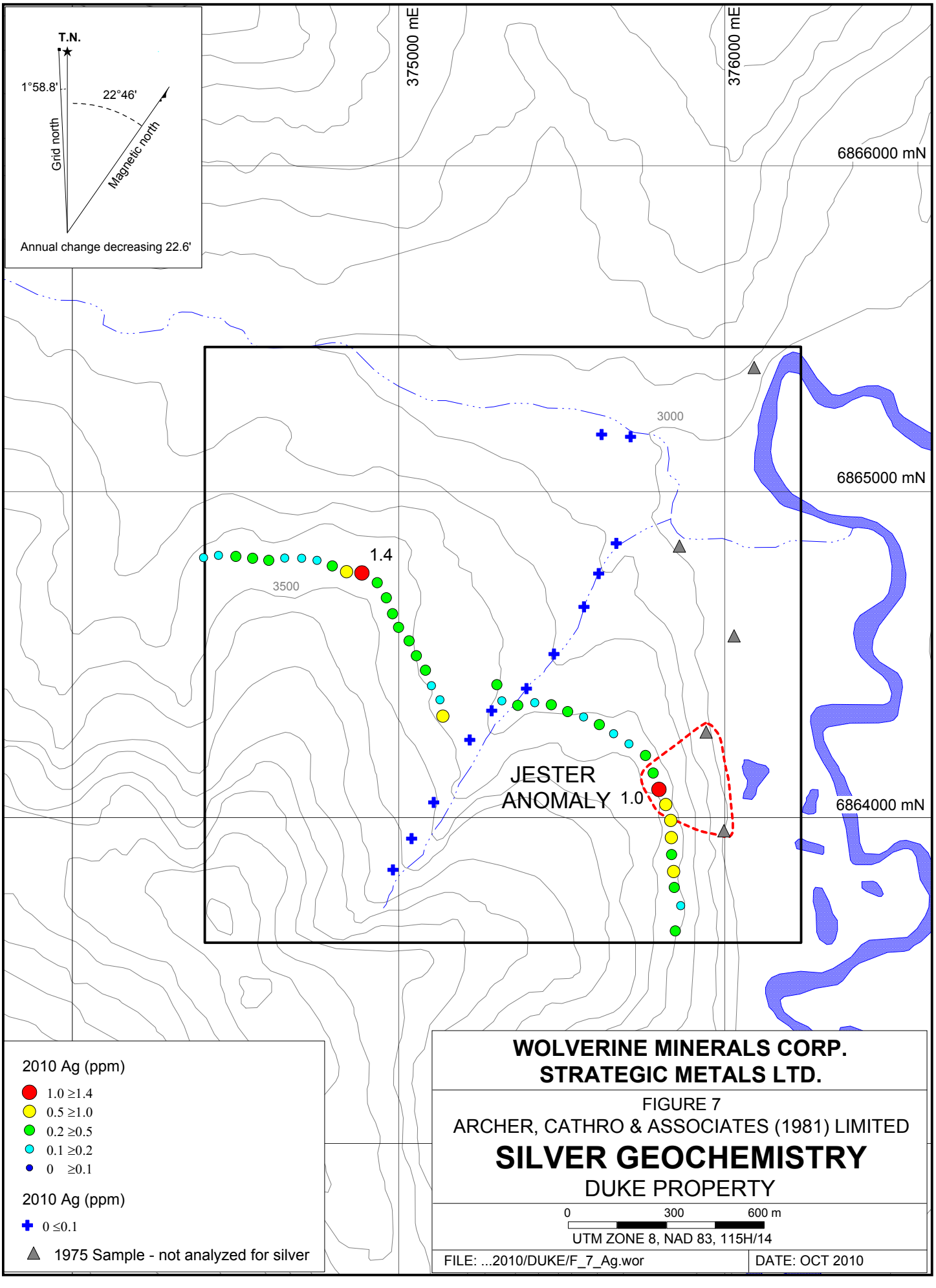
0 1 2 km

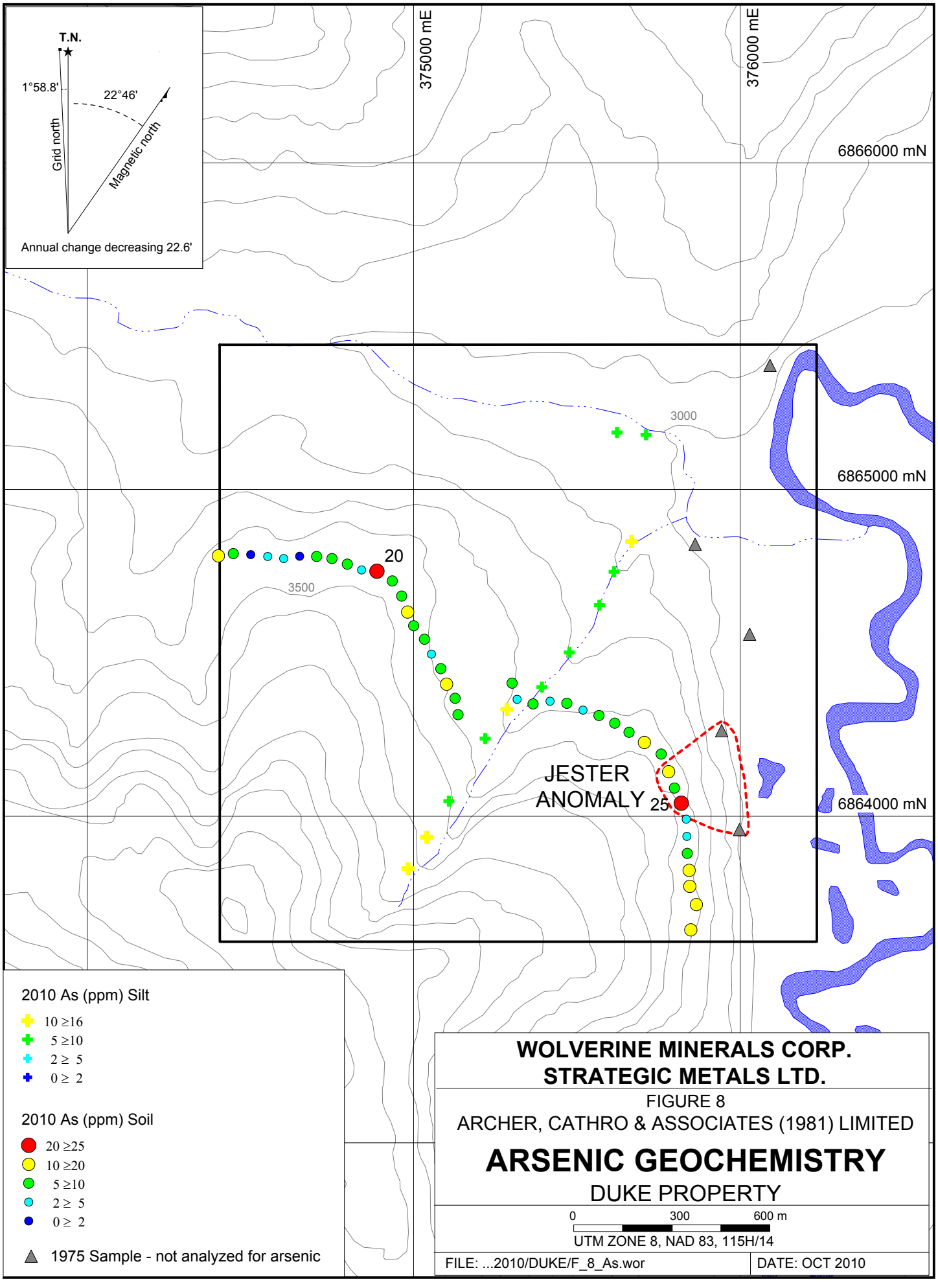
UTM ZONE 8, NAD 83, 115H/14

FILE: ...2010/StrategicYGP/Geology.wor | DATE: OCT 2010


T.N.
1°58.8'
22°46'
Grid north
Magnetic north
Annual change decreasing 22.6'
375000 mE
376000 mE
6866000 mN
6865000 mN
6864000 mN
3000
3500
CC106665
CC106666
CC106667
CC106668
CC106669
CC106670
CC106671
CC106672
CC106673
CC106674
CC106675
CC106676
CC106678
CC106679
CC106680
CC106681
CC106682
CC106683
CC106684
CC106685
CC106686
CC106694
CC106695
CC106696
CC106697
CC106698
CC106699
CC106700
CC106701
CC106702
CC106691
CC106692
CC106693
CC106622
CC106623
CC106624
CC106625
CC106626
CC106627
CC106628
CC106629
CC106630
CC106631
CC106632
CC106633
CC106634
CC106635
CC106636
CC106637
CC106638
CC106639
CC106640
CC106641
CC106642
2010 Soil sample location
2010 Silt sample location
1975 Soil sample location
WOLVERINE MINERALS CORP.
STRATEGIC METALS LTD.
FIGURE 5
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
SAMPLE LOCATIONS
DUKE PROPERTY
0
300
600 m
UTM ZONE 8, NAD 83, 115H/14
FILE: ...2010/DUKE/F_5_Sample_Locations.wor
DATE: OCT 2010


T.N.
1°58.8'
22°46'
Grid north
Magnetic north
Annual change decreasing 22.6'
375000 mE
376000 mE
6866000 mN
6865000 mN
6864000 mN
3000
3500
13
24
20
19
JESTER
ANOMALY
2010 Au (ppb) Silt
10 ≥19
5 ≥10
2 ≥ 5
1 ≥ 2
0 ≥ 1
1975 Au (ppb) Soil
10 ≥24
5 ≥10
2 ≥ 5
1 ≥ 2
0 ≥ 1
1975 Sample - not analyzed for gold
WOLVERINE MINERALS CORP.
STRATEGIC METALS LTD.
FIGURE 6
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
GOLD GEOCHEMISTRY
DUKE PROPERTY
0
300
600 m
UTM ZONE 8, NAD 83, 115H/14
FILE: ...2010/DUKE/F_6_Au_Geochem.wor
DATE: OCT 2010


T.N.
1°58.8'
22°46'
Grid north
Magnetic north
Annual change decreasing 22.6'
375000 mE
376000 mE
6866000 mN
6865000 mN
6864000 mN
3000
3500
1.4
1.0
JESTER
ANOMALY
2010 Ag (ppm)
1.0 ≥1.4
0.5 ≥1.0
0.2 ≥0.5
0.1 ≥0.2
0 ≥0.1
2010 Ag (ppm)
0 ≤0.1
1975 Sample - not analyzed for silver
WOLVERINE MINERALS CORP.
STRATEGIC METALS LTD.
FIGURE 7
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
SILVER GEOCHEMISTRY
DUKE PROPERTY
0
300
600 m
UTM ZONE 8, NAD 83, 115H/14
FILE: ...2010/DUKE/F_7_Ag.wor
DATE: OCT 2010


T.N.
1°58.8'
22°46'
Grid north
Magnetic north
Annual change decreasing 22.6'
375000 mE
376000 mE
6866000 mN
6865000 mN
6864000 mN
3000
3500
20
25
JESTER
ANOMALY
2010 As (ppm) Silt
10 ≥16
5 ≥10
2 ≥ 5
0 ≥ 2
2010 As (ppm) Soil
20 ≥25
10 ≥20
5 ≥10
2 ≥ 5
0 ≥ 2
1975 Sample - not analyzed for arsenic
WOLVERINE MINERALS CORP.
STRATEGIC METALS LTD.
FIGURE 8
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
ARSENIC GEOCHEMISTRY
DUKE PROPERTY
0
300
600 m
UTM ZONE 8, NAD 83, 115H/14
FILE: ...2010/DUKE/F_8_As.wor
DATE: OCT 2010

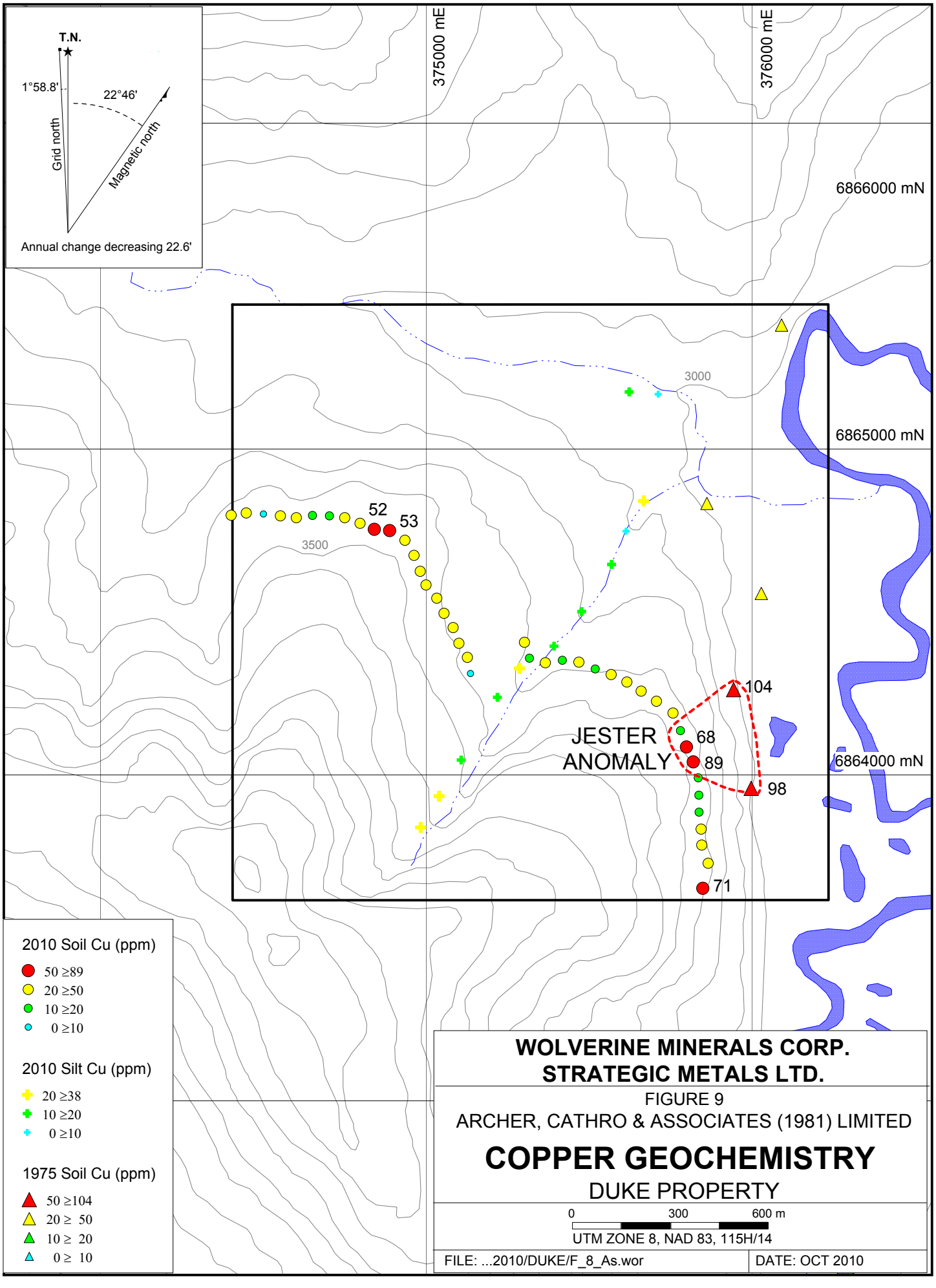


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FIGURE 9

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

COPPER GEOCHEMISTRY

DUKE PROPERTY

0 300 600 m

UTM ZONE 8, NAD 83, 115H/14

FILE: ...2010/DUKE/F_8_As.wor | DATE: OCT 2010

River. It consists of a 300 by 200 m area hosting four results between 68 and 104 ppm copper and isolated, moderately to strongly anomalous values for gold (20 ppb), silver (1.0 ppm), arsenic (25 ppm), antimony (5 ppm) and zinc (141 ppm). KJV's breccia showings approximately coincide with the Jester Anomaly.

A second, weaker soil anomaly lies on the west side of the property. It comprises two samples 100 m apart, which yielded moderately anomalous copper (52 and 53 ppm), silver (1.4 ppm) and arsenic (20 ppm) values.

The highest gold-in-soil value (24 ppb) from 2010 sampling is an isolated spot high located near a creek that runs through the centre of the property about midway between the two main anomalies.

Twelve stream sediment samples were collected from the above mentioned creek. These samples returned only background values for copper, silver and arsenic compared to GSC regional thresholds. Gold results include two moderately anomalous values (13 and 19 ppb). These values are located upstream from the soil anomalies.

DISCUSSION AND CONCLUSIONS

The Duke property is favourably located in the Dawson Range Gold Belt, where some recent gold discoveries are associated with ultramafic rocks. An example of this association occurs at Kinross Gold Corp's White Gold deposit where a large component of the gold is hosted in quartz-carbonate veins and breccias developed in the footwall of an ultramafic body. White Gold has a resource estimate of 1,004,570 ounces at 3.2 g/t gold (Kinross, 2010).

Prospecting done in 1975 on what is now the Duke property have identified ultramafic-hosted jarosite and magnetite breccias that have received little follow-up work.

Soil sampling at the Duke property has identified two copper-silver-arsenic±gold±antimony±lead anomalies. The gold pathfinder elements at White Gold include arsenic and antimony. Exploration at White Gold and elsewhere in the Dawson Range has shown that soil geochemical response is very subdued unless the samples are collected near the soil-bedrock interface. Thus, future work at the Duke property should include deep auger soil sampling at 50 m spacings on lines spaced 100 m apart, over parts of the property that have been mapped as Amphibolite Suite.

Thick vegetation and extensive overburden coverage will limit the effectiveness of prospecting and mapping. These activities should focus on soil pits in the Jester Anomaly and on the steep slope adjacent to the Nisling River. If rock samples collected during prospecting return elevated gold values from magnetite rich breccias, a magnetic geophysical survey should be completed to test for buried mineralization.

Due to the relatively small size of the property and the limited amount of time required to complete the above mentioned work, the exploration program should be done from Carmacks using daily helicopter setouts and pickups.

Respectfully submitted,

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

Heather Smith, B.Sc. Geology, P.Geo.

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Cathro, R.J.
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Friske, P.W.B., Hornbrook, E.H.W., Lynch, J.J., McCurdy, M.W., Gross, H., Galletta, A.C. and Durham, C.C.
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APPENDIX I

STATEMENT OF QUALIFICATIONS

STATEMENT OF QUALIFICATIONS

I, Heather Smith, geologist, with business addresses in Vancouver, British Columbia and Whitehorse, Yukon Territory and residential address at #604-175 West 1 Street, North Vancouver, British Columbia, V7M 3N9 do hereby certify that:

1. I graduated from the University of British Columbia in 2006 with a B. Sc in Geological Sciences.

2. From 2004 to present, I have been actively engaged in mineral exploration in the Yukon Territory, British Columbia and Northwest Territories.

3. I am a Professional Geoscientist (P.Geo.) with the Association of Professional Engineers and Geoscientists of British Columbia (Member Number 150000).

4. I have personally directed the fieldwork reported herein and have interpreted all data resulting from this work.

Heather Smith, B.Sc., P.Geo.

APPENDIX II

SAMPLING AND ANALYTICAL PROCEDURES

2010 Soil Geochemical Samples

All 2010 soil sample locations were recorded using hand-held GPS units. Sample sites are marked by aluminum tags inscribed with the sample numbers and affixed to 0.5 m wooden lath that were driven into the ground. Soil samples were collected from 10 to 30 cm deep holes dug by hand-held auger. They were placed into individually pre-numbered Kraft paper bags.

The soil samples were sent to ALS Chemex, where they were dried, screened to -180 microns, dissolved in aqua regia solution and then analyzed for 35 elements using the inductively coupled plasma with atomic emission spectroscopy technique (ME-ICP41). An additional 50 g charge was further analysed for gold by fire assay with inductively coupled plasma-atomic emissions spectroscopy finish (Au-AA24).

APPENDIX III

CERTIFICATES OF ANALYSIS

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 18- AUG- 2010
Account: MTT

CERTIFICATE VA10109940

Project: DUKE

P.O. No.:

This report is for 12 Other samples submitted to our lab in Vancouver, BC, Canada on 9- AUG- 2010.

The following have access to data associated with this certificate:

JOAN MARIACHER	BILL WENGZYNOWSKI	

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
SCR- 41	Screen to - 180um and save both

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- AA24	Au 50g FA AA finish	AAS
ME- ICP41	35 Element Aqua Regia ICP- AES	ICP- AES

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 18- AUG- 2010
Account: MTT

Project: DUKE

CERTIFICATE OF ANALYSIS VA10109940

Sample Description	Method / Analyte / Units / LOR	WEI- 21 Recvd Wt. kg 0.02	Au- AA24 Au ppm 0.005	ME- ICP41 Ag ppm 0.2	ME- ICP41 Al % 0.01	ME- ICP41 As ppm 2	ME- ICP41 B ppm 10	ME- ICP41 Ba ppm 10	ME- ICP41 Be ppm 0.5	ME- ICP41 Bi ppm 2	ME- ICP41 Ca % 0.01	ME- ICP41 Cd ppm 0.5	ME- ICP41 Co ppm 1	ME- ICP41 Cr ppm 1	ME- ICP41 Cu ppm 1	ME- ICP41 Fe % 0.01
CC106691		0.16	<0.005	<0.2	1.02	10	<10	910	<0.5	2	0.55	1.1	6	23	38	1.73
CC106692		0.18	0.005	<0.2	1.04	11	<10	850	<0.5	3	0.47	1.1	6	24	29	1.74
CC106693		0.22	0.019	<0.2	0.76	7	<10	540	<0.5	3	0.39	0.6	4	16	15	1.21
CC106694		0.18	<0.005	<0.2	0.74	5	<10	440	<0.5	3	0.35	0.5	4	15	12	1.19
CC106695		0.18	0.013	<0.2	0.93	12	<10	610	<0.5	2	0.38	0.8	6	20	22	1.79
CC106696		0.24	0.007	<0.2	0.78	8	<10	400	<0.5	2	0.35	0.5	5	16	13	1.44
CC106697		0.24	<0.005	<0.2	0.76	5	<10	400	<0.5	3	0.37	<0.5	7	15	12	1.19
CC106698		0.24	<0.005	<0.2	0.84	6	<10	400	<0.5	3	0.42	<0.5	8	17	12	1.46
CC106699		0.30	<0.005	<0.2	0.59	5	<10	270	<0.5	3	0.30	<0.5	6	11	7	1.22
CC106700		0.24	<0.005	<0.2	1.17	16	<10	690	<0.5	3	0.54	0.6	42	24	22	3.51
CC106701		0.20	<0.005	<0.2	0.76	5	<10	280	<0.5	2	0.53	<0.5	5	15	8	1.35
CC106702		0.30	<0.005	<0.2	0.78	7	<10	270	<0.5	4	0.48	<0.5	5	15	11	1.44

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 18- AUG- 2010
Account: MTT

Project: DUKE

CERTIFICATE OF ANALYSIS VA10109940

Sample Description	Method	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41
	Analyte	Ga	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr
	Units	ppm	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm
	LOR	10	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1
CC106691		<10	<1	0.05	10	0.31	155	<1	0.03	30	1810	2	0.04	<2	2	31
CC106692		<10	<1	0.05	10	0.32	179	<1	0.03	23	1360	2	0.05	<2	2	30
CC106693		<10	1	0.04	10	0.24	123	<1	0.03	14	1130	<2	0.03	<2	2	23
CC106694		<10	<1	0.04	10	0.25	115	<1	0.03	11	950	<2	0.03	<2	2	21
CC106695		<10	1	0.05	10	0.29	165	<1	0.03	16	1030	<2	0.05	<2	2	26
CC106696		<10	1	0.04	10	0.26	165	<1	0.03	12	970	<2	0.04	<2	2	22
CC106697		<10	<1	0.04	10	0.25	194	<1	0.03	11	820	<2	0.03	<2	2	23
CC106698		<10	<1	0.05	10	0.28	363	<1	0.03	12	910	<2	0.04	<2	2	26
CC106699		<10	<1	0.04	10	0.20	325	<1	0.03	8	700	<2	0.02	<2	2	18
CC106700		<10	<1	0.06	10	0.35	2690	<1	0.04	19	990	2	0.06	<2	3	39
CC106701		<10	<1	0.05	10	0.27	275	<1	0.03	10	1000	<2	0.03	<2	2	25
CC106702		<10	<1	0.07	10	0.30	303	<1	0.03	10	830	2	0.03	<2	2	24

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CERTIFICATE OF ANALYSIS VA10109940

Sample Description	Method	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41
	Analyte	Th	Ti	Tl	U	V	W	Zn
	Units	ppm	%	ppm	ppm	ppm	ppm	ppm
	LOR	20	0.01	10	10	1	10	2
CC106691		<20	0.06	<10	<10	78	<10	129
CC106692		<20	0.06	<10	<10	73	<10	106
CC106693		<20	0.05	<10	<10	46	<10	67
CC106694		<20	0.05	<10	<10	43	<10	60
CC106695		<20	0.05	<10	<10	58	<10	77
CC106696		<20	0.05	<10	<10	44	<10	57
CC106697		<20	0.05	<10	<10	35	<10	49
CC106698		<20	0.05	<10	<10	40	<10	55
CC106699		<20	0.04	<10	<10	29	<10	36
CC106700		<20	0.06	<10	<10	70	<10	72
CC106701		<20	0.05	<10	<10	31	<10	50
CC106702		<20	0.05	<10	<10	33	<10	48

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1016- 510 W HASTINGS ST
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Finalized Date: 19- AUG- 2010
Account: MTT

CERTIFICATE VA10109929

Project: DUKE

P.O. No.:

This report is for 42 Soil samples submitted to our lab in Vancouver, BC, Canada on 9- AUG- 2010.

The following have access to data associated with this certificate:

JOAN MARIACHER	BILL WENGZYNOWSKI	

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
SCR- 41	Screen to - 180um and save both

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- AA24	Au 50g FA AA finish	AAS
ME- ICP41	35 Element Aqua Regia ICP- AES	ICP- AES

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

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Finalized Date: 19- AUG- 2010
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Project: DUKE

CERTIFICATE OF ANALYSIS VA10109929

Sample Description	Method / Analyte / Units / LOR	WEI- 21 Recvd Wt. kg 0.02	Au- AA24 Au ppm 0.005	ME- ICP41 Ag ppm 0.2	ME- ICP41 Al % 0.01	ME- ICP41 As ppm 2	ME- ICP41 B ppm 10	ME- ICP41 Ba ppm 10	ME- ICP41 Be ppm 0.5	ME- ICP41 Bi ppm 2	ME- ICP41 Ca % 0.01	ME- ICP41 Cd ppm 0.5	ME- ICP41 Co ppm 1	ME- ICP41 Cr ppm 1	ME- ICP41 Cu ppm 1	ME- ICP41 Fe % 0.01
CC106622		0.20	<0.005	0.2	1.58	13	<10	1160	0.5	3	0.33	<0.5	6	28	71	2.39
CC106623		0.16	<0.005	<0.2	1.26	16	<10	1200	<0.5	4	0.15	<0.5	6	26	37	2.44
CC106624		0.16	<0.005	0.2	1.43	13	<10	1200	<0.5	2	0.49	<0.5	9	27	42	2.40
CC106625		0.20	<0.005	0.5	1.87	14	<10	1060	0.5	<2	0.22	<0.5	10	32	39	2.53
CC106626		0.26	<0.005	0.3	1.54	8	<10	670	<0.5	<2	0.29	0.6	8	28	14	2.52
CC106627		0.44	<0.005	0.6	0.56	2	<10	450	<0.5	<2	0.30	<0.5	5	9	19	1.26
CC106628		0.18	<0.005	0.8	0.88	3	<10	660	<0.5	<2	0.40	1.4	5	15	19	1.82
CC106629		0.18	<0.005	0.9	1.54	25	<10	1420	<0.5	<2	0.48	0.8	13	32	89	2.45
CC106630		0.16	0.005	1.0	1.50	9	<10	980	<0.5	<2	0.56	1.2	10	35	68	2.16
CC106631		0.34	0.020	0.3	1.42	14	<10	590	<0.5	<2	0.30	<0.5	7	28	19	2.32
CC106632		0.36	0.005	0.3	1.29	7	<10	460	<0.5	<2	0.24	<0.5	5	21	28	1.94
CC106633		0.32	0.005	<0.2	1.48	10	<10	460	<0.5	<2	0.32	<0.5	6	25	24	2.23
CC106634		0.22	0.007	<0.2	1.40	7	<10	450	<0.5	<2	0.39	<0.5	5	27	31	1.98
CC106635		0.22	<0.005	0.2	1.15	8	<10	350	<0.5	<2	0.43	<0.5	4	22	21	1.71
CC106636		0.36	<0.005	<0.2	1.07	5	<10	340	<0.5	<2	0.44	0.5	5	22	25	1.68
CC106637		0.42	<0.005	0.4	1.26	2	<10	320	<0.5	<2	0.43	<0.5	5	23	19	1.85
CC106638		0.30	0.024	0.2	1.36	6	<10	350	<0.5	<2	0.39	<0.5	6	25	28	1.92
CC106639		0.40	0.009	<0.2	1.05	3	<10	200	<0.5	<2	0.35	<0.5	5	21	18	1.73
CC106640		0.26	<0.005	0.4	0.88	9	<10	180	<0.5	<2	0.29	<0.5	3	18	30	1.54
CC106641		0.36	0.006	<0.2	0.78	2	<10	320	<0.5	<2	0.40	<0.5	4	16	11	1.51
CC106642		0.28	<0.005	0.2	1.31	9	<10	610	<0.5	<2	0.48	<0.5	6	25	26	2.02
CC106665		0.34	<0.005	<0.2	1.40	11	<10	780	0.5	<2	0.57	<0.5	8	30	34	2.53
CC106666		0.26	<0.005	<0.2	1.19	6	<10	550	<0.5	<2	0.61	<0.5	8	27	20	2.25
CC106667		0.20	<0.005	0.2	0.19	<2	<10	70	<0.5	<2	0.10	<0.5	1	2	2	0.55
CC106668		0.22	<0.005	0.2	1.40	3	<10	700	<0.5	<2	0.38	<0.5	9	26	26	2.07
CC106669		0.34	<0.005	0.2	1.52	4	<10	540	<0.5	<2	0.45	<0.5	5	28	27	2.15
CC106670		0.18	<0.005	<0.2	0.24	<2	<10	230	<0.5	<2	0.26	<0.5	3	5	10	0.78
CC106671		0.30	<0.005	<0.2	1.06	5	<10	440	<0.5	<2	0.41	<0.5	6	20	15	1.65
CC106672		0.36	<0.005	<0.2	1.45	7	<10	550	<0.5	<2	0.43	<0.5	7	28	25	2.08
CC106673		0.24	<0.005	0.2	1.21	6	<10	520	<0.5	<2	0.39	<0.5	5	24	25	1.74
CC106674		0.22	<0.005	0.5	1.48	4	<10	940	<0.5	<2	0.35	0.6	5	27	52	1.99
CC106675		0.26	0.006	1.4	1.73	24	<10	1350	0.5	<2	0.35	0.6	8	23	53	2.51
CC106676		0.26	<0.005	0.2	1.23	7	<10	580	<0.5	<2	0.26	<0.5	6	22	26	1.84
CC106678		0.22	<0.005	0.4	0.91	6	<10	500	<0.5	<2	0.19	<0.5	5	22	27	1.50
CC106679		0.32	<0.005	0.4	1.62	11	<10	730	<0.5	<2	0.32	<0.5	8	29	31	2.32
CC106680		0.28	<0.005	0.3	1.37	6	<10	760	<0.5	<2	0.34	<0.5	7	27	34	1.96
CC106681		0.20	0.006	0.4	1.17	6	<10	1010	<0.5	<2	0.39	<0.5	6	22	31	1.67
CC106682		0.28	<0.005	0.4	0.56	4	<10	560	<0.5	<2	0.21	<0.5	4	11	33	1.23
CC106683		0.40	0.007	0.2	1.34	6	<10	810	<0.5	<2	0.43	0.5	7	27	39	2.03
CC106684		0.26	<0.005	<0.2	1.25	11	<10	530	<0.5	2	0.33	<0.5	5	25	27	1.86

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CERTIFICATE OF ANALYSIS VA10109929

Sample Description	Method	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41
	Analyte	Ga	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr
	Units	ppm	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm
	LOR	10	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1
CC106622		<10	<1	0.09	10	0.38	155	<1	0.04	23	950	5	0.05	<2	3	41
CC106623		<10	1	0.07	10	0.32	148	<1	0.03	17	450	4	0.06	<2	3	23
CC106624		<10	<1	0.16	10	0.34	256	<1	0.04	25	830	6	0.05	<2	3	46
CC106625		<10	<1	0.09	10	0.46	194	1	0.03	30	670	16	0.01	5	3	23
CC106626		10	<1	0.10	10	0.42	227	1	0.03	20	630	17	0.01	4	3	22
CC106627		<10	<1	0.06	<10	0.13	249	<1	0.05	10	630	3	0.02	<2	1	26
CC106628		<10	<1	0.07	10	0.20	153	1	0.04	14	990	6	0.03	3	1	35
CC106629		10	<1	0.08	10	0.39	519	2	0.04	24	1360	8	0.04	5	2	43
CC106630		10	<1	0.08	10	0.38	315	2	0.04	34	2080	8	0.04	5	2	41
CC106631		10	<1	0.08	10	0.40	242	1	0.02	13	1250	6	0.01	3	3	23
CC106632		<10	<1	0.06	10	0.34	135	1	0.03	12	570	5	0.02	2	3	18
CC106633		10	<1	0.07	10	0.43	173	1	0.03	12	740	6	0.01	2	2	23
CC106634		10	<1	0.06	10	0.41	110	1	0.03	16	860	7	0.04	4	2	29
CC106635		10	<1	0.05	10	0.39	127	1	0.03	13	860	5	0.02	2	2	26
CC106636		<10	<1	0.06	10	0.38	157	1	0.03	15	1080	4	0.02	2	2	25
CC106637		<10	<1	0.06	10	0.40	142	1	0.03	13	870	5	0.01	3	3	23
CC106638		10	<1	0.07	10	0.43	137	1	0.03	15	800	6	0.02	4	3	23
CC106639		10	<1	0.07	10	0.36	117	1	0.03	11	820	5	0.02	<2	2	22
CC106640		<10	<1	0.06	10	0.26	85	2	0.04	11	820	5	0.03	3	1	20
CC106641		<10	<1	0.04	10	0.27	147	1	0.03	9	1070	5	0.02	2	2	21
CC106642		<10	<1	0.06	10	0.44	273	1	0.03	17	860	5	0.02	3	3	30
CC106665		10	<1	0.11	20	0.55	323	1	0.03	25	1300	6	0.01	3	5	30
CC106666		<10	<1	0.09	10	0.50	482	1	0.03	18	1520	7	0.02	3	3	33
CC106667		<10	<1	0.03	<10	0.05	30	<1	0.05	1	230	2	0.01	2	<1	12
CC106668		10	<1	0.05	10	0.41	232	1	0.03	19	740	5	0.02	3	3	28
CC106669		10	1	0.07	10	0.50	159	<1	0.03	16	730	7	0.03	3	4	31
CC106670		<10	<1	0.03	<10	0.07	151	<1	0.06	4	580	2	0.02	4	<1	20
CC106671		<10	<1	0.05	10	0.33	220	1	0.03	11	930	5	0.01	3	2	25
CC106672		<10	<1	0.06	10	0.45	165	1	0.03	17	880	6	0.02	4	4	26
CC106673		<10	<1	0.05	10	0.39	123	1	0.03	13	810	6	0.03	2	2	27
CC106674		10	1	0.05	10	0.37	154	1	0.03	20	650	7	0.03	3	1	32
CC106675		<10	<1	0.07	10	0.26	466	1	0.04	38	1120	6	0.03	4	3	46
CC106676		<10	<1	0.05	10	0.34	179	1	0.03	17	690	5	0.01	<2	3	24
CC106678		<10	<1	0.05	10	0.25	126	1	0.04	14	560	4	0.01	2	2	18
CC106679		<10	<1	0.06	10	0.45	212	1	0.03	23	770	6	0.01	<2	4	28
CC106680		<10	<1	0.05	10	0.40	180	1	0.03	20	790	6	0.01	3	3	28
CC106681		<10	<1	0.05	10	0.34	197	1	0.04	19	910	5	0.02	2	3	34
CC106682		<10	<1	0.03	<10	0.14	85	1	0.05	10	670	3	0.03	2	1	20
CC106683		10	<1	0.05	10	0.42	174	1	0.03	19	870	5	0.02	<2	3	32
CC106684		<10	<1	0.05	10	0.39	132	<1	0.03	16	780	4	0.03	<2	3	25

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CERTIFICATE OF ANALYSIS VA10109929

Sample Description	Method	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41
	Analyte	Th	Ti	Tl	U	V	W	Zn
	Units	ppm	%	ppm	ppm	ppm	ppm	ppm
	LOR	20	0.01	10	10	1	10	2
CC106622		<20	0.06	<10	<10	62	<10	44
CC106623		<20	0.06	<10	<10	62	<10	36
CC106624		<20	0.06	<10	<10	65	<10	40
CC106625		<20	0.08	<10	<10	69	<10	64
CC106626		<20	0.08	<10	<10	61	<10	89
CC106627		<20	0.04	<10	<10	35	<10	33
CC106628		<20	0.05	<10	<10	46	<10	81
CC106629		<20	0.04	<10	<10	88	<10	85
CC106630		<20	0.05	<10	<10	102	<10	141
CC106631		<20	0.07	<10	<10	80	<10	65
CC106632		<20	0.07	<10	<10	50	<10	37
CC106633		<20	0.07	<10	<10	57	<10	44
CC106634		<20	0.07	<10	<10	43	<10	45
CC106635		<20	0.06	<10	<10	39	<10	48
CC106636		<20	0.07	<10	<10	47	<10	62
CC106637		<20	0.07	<10	<10	46	<10	53
CC106638		<20	0.07	<10	<10	45	<10	51
CC106639		<20	0.07	<10	<10	42	<10	44
CC106640		<20	0.06	<10	<10	51	<10	46
CC106641		<20	0.05	<10	<10	45	<10	48
CC106642		<20	0.08	<10	<10	61	<10	52
CC106665		<20	0.09	<10	<10	66	<10	78
CC106666		<20	0.08	<10	<10	65	<10	69
CC106667		<20	0.02	<10	<10	17	<10	7
CC106668		<20	0.07	<10	<10	63	<10	74
CC106669		<20	0.09	<10	<10	59	<10	58
CC106670		<20	0.04	<10	<10	24	<10	12
CC106671		<20	0.07	<10	<10	50	<10	48
CC106672		<20	0.08	<10	<10	56	<10	59
CC106673		<20	0.07	<10	<10	48	<10	49
CC106674		<20	0.05	<10	<10	53	<10	48
CC106675		<20	0.05	<10	<10	68	<10	121
CC106676		<20	0.07	<10	<10	49	<10	57
CC106678		<20	0.06	<10	<10	45	<10	44
CC106679		<20	0.08	<10	<10	70	<10	78
CC106680		<20	0.08	<10	<10	63	<10	72
CC106681		<20	0.06	<10	<10	53	<10	58
CC106682		<20	0.04	<10	<10	41	<10	26
CC106683		<20	0.06	<10	<10	59	<10	57
CC106684		<20	0.07	<10	<10	56	<10	55

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Project: DUKE

CERTIFICATE OF ANALYSIS VA10109929

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- AA24 Au ppm 0.005	ME- ICP41 Ag ppm 0.2	ME- ICP41 Al % 0.01	ME- ICP41 As ppm 2	ME- ICP41 B ppm 10	ME- ICP41 Ba ppm 10	ME- ICP41 Be ppm 0.5	ME- ICP41 Bi ppm 2	ME- ICP41 Ca % 0.01	ME- ICP41 Cd ppm 0.5	ME- ICP41 Co ppm 1	ME- ICP41 Cr ppm 1	ME- ICP41 Cu ppm 1	ME- ICP41 Fe % 0.01
CC106685		0.32	<0.005	<0.2	1.19	9	<10	660	<0.5	3	0.39	<0.5	5	22	32	1.92
CC106686		0.26	0.005	<0.2	0.89	6	<10	650	<0.5	2	0.34	<0.5	5	19	37	1.77

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 19- AUG- 2010
Account: MTT

Project: DUKE

CERTIFICATE OF ANALYSIS VA10109929

Sample Description	Method	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41
	Analyte	Ga	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr
	Units	ppm	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm
	LOR	10	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1
CC106685		<10	1	0.05	10	0.29	116	<1	0.03	19	1010	4	0.03	<2	3	28
CC106686		<10	<1	0.03	10	0.22	124	<1	0.04	15	860	<2	0.05	<2	2	28

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Finalized Date: 19- AUG- 2010
Account: MTT

Project: DUKE

CERTIFICATE OF ANALYSIS VA10109929

Sample Description	Method Analyte Units LOR	ME- ICP41 Th ppm 20	ME- ICP41 Ti % 0.01	ME- ICP41 Tl ppm 10	ME- ICP41 U ppm 10	ME- ICP41 V ppm 1	ME- ICP41 W ppm 10	ME- ICP41 Zn ppm 2
CC106685		<20	0.06	<10	<10	65	<10	67
CC106686		<20	0.05	<10	<10	54	<10	39

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016 – 510 West Hastings Street
Vancouver, B.C. V6B 1L8
Telephone: 604-688-2568 Fax: 604-688-2578

AFFIDAVIT

I, Joan Mariacher, of Vancouver, B.C. make oath and say:

That to the best of my knowledge the attached Statement of Expenditures for exploration work on the Duke 1-16 mineral claims on Claim Sheet 115H/14is accurate.

Joan Mariacher

Sworn before me at Vancouver, B.C.

this 13th day of April 2011.

Barrister & Solicitor

IAN J. TALBOT
Barrister & Solicitor
281 East 8th Street
North Vancouver
British Columbia
Canada V7L 1L8

Statement of Expenditures
Duke 1-16 Mineral Claims
April 13, 2011

Labour

H. Smith (geologist) August to November 2010 – 27 1/2 hrs @ $75/hr	$2,310.00
S. Howie (field assistant) August 2010 – 4 hrs @ $38/hr	170.24
C. Michalewicz (field assistant) August 2010 – 4 hrs @ $38/hr	170.24
S. Newman (report preparation) 3 hrs @ $50/hr	168.00
	2,818.48

Expenses plus management

Field room and board – 1 1/2 manday @ $125/manday	226.80
Trans North Helicopters – 1.4 hrs Bell 206 @ $1045/hr plus fuel	1,980.73
ALS Chemex	1,402.55
	3,610.08

Total $6,428.56

Total of 54 samples = $119.05/sample

Claim Name	Number of samples
Duke 2	3
4	9
5	10
6	6
10	7
11	10
12	4
13	3
15	2
Total	**54**

REMIT PAYMENT TO:

TRANS NORTH HELICOPTERS

TRANS NORTH TURBO AIR LTD.
P.O. Box 8, 115 Range Rd.
Whitehorse, Yukon Canada Y1A 5X9
Tel: (867) 668-2177 - Fax: (867) 668-3420

Archer. Cathro & Associates
1016-510 West Hastings Street
Vancouver, B.C.
V6B 1L8

ACCOUNT NUMBER	ARCHCAC
INVOICE NUMBER	47111
INVOICE DATE	09 08 10
AREA	B.C. YUKON NWT ALTA
A/C TYPE	BH06
AIRCRAFT REGISTRATION C	FDEZ
FLIGHT DATE	DAY 01 MONTH 08 YEAR 10
PURCHASE ORDER NO.	

FUEL & OIL-X TNTA	FUEL & OIL-X CUST.	TNTA FUEL USED	HRS/LITRES	FROM
X		CMX BULK	2.9	

HOOK INSURANCE DECLINED ☐ INT _____
VALUE _____ ACCEPTED ☐

TNTA'S TARIFF LIMITS THAT TNTA'S LIABILITY FOR LOSS OR DAMAGE TO GOODS CARRIED IS 50¢ PER LB.

FROM CMX	UP	DOWN	HOURS	REMARKS NO. OF PASS
BARON S RTN	8:30	9:15	0.7	
CMX - BARON - DUKE CAMPMACKS	11:35	14:00	1.4	
CMX - DUKE - CMX	15:35	16:20	0.8	Arr Baron 183F. Duke 183F.01

1746.5R 1746.5X
Baron / Duke

2.9

SUB	G.L.	AMOUNT				
1905	502	3030	50	D.G. TRANSPORTED ☐	2.9 @ 1045.00	3030	50
1900	131	462	84		@		
				HOLDING TIME:	@ / HR.		
0000	323	174	67	FUEL	330.6LT @ 1.40 / LITRE	462	84
				FUEL	@ / LITRE		
				MEALS & LODGINGS			
				OTHER			
				OTHER			
				SUB TOTAL		3493	34
				GOODS & SERVICES TAX REGISTRATION NO. R121483135		174	67
				TOTAL	$	3668	01

TERMS: PAYABLE UPON RECEIPT OF INVOICE.
2% INTEREST PER MONTH (24% PER ANNUM) WILL BE CHARGED ON ALL OUTSTANDING AMOUNTS OVER 30 DAYS. IF INTEREST IS NOT PAID, FUTURE FLIGHTS WILL BE ON A CASH BASIS.

X Heather Smith
CHARTERER'S SIGNATURE

HEATHER SMITH
CHARTERER'S NAME (PRINTED)

INITIALS BJT
PILOT'S SIGNATURE
ENGINEER'S NAME

SHIPPING NAME & QTY.	CLASS	UN #	PACKING GR.

APR 14 2011
MINING RECORDER
WHITEHORSE, YT
Government of Yukon

CARRIAGE SUBJECT TO TERMS OF PUBLISHED TARIFF.
TARIFF AVAILABLE TO PUBLIC VIEW AT TRANS NORTH OFFICE.

THIS IS YOUR ONLY INVOICE – PAY UPON RECEIPT

ALS Canada Ltd.

2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

INVOICE NUMBER 2123121

BILLING INFORMATION

Certificate:	VA10109940
Sample Type:	Other
Account:	MTT
Date:	18-AUG-2010
Project:	DUKE
P.O. No.:	
Quote:	ALSM-CW10-010-F
Terms:	Net 30 Days C1
Comments:	

ANALYSED FOR

QUANTITY	CODE	DESCRIPTION	UNIT PRICE	TOTAL
12	PREP-41	Dry, Sieve (180 um) Soil	0.96	11.52
2.68	PREP-41	Weight Charge (kg) - Dry, Sieve (180 um) Soil	1.80	4.82
12	Au-AA24	Au 50g FA AA finish	12.67	152.04
12	ME-ICP41	35 Element Aqua Regia ICP-AES	4.92	59.04
12	GEO-AR01	Aqua regia digestion	2.45	29.40

SUBTOTAL (CAD)	$	256.82
R100938885 HST BC	$	30.82
TOTAL PAYABLE (CAD)	**$**	**287.64**

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Payment may be made by: Cheque or Bank Transfer

Beneficiary Name:	ALS Canada Ltd.
Bank:	Royal Bank of Canada
SWIFT:	ROYCCAT2
Address:	Vancouver, BC, CAN
Account:	003-00010-1001098

Please Remit Payments To :
ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

ALS Minerals

To: STRATEGIC METALS LTD.
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

INVOICE NUMBER 2123112

BILLING INFORMATION

Certificate:	VA10109929
Sample Type:	Soil
Account:	MTT
Date:	19-AUG-2010
Project:	DUKE
P.O. No.:	
Quote:	ALSM-CW10-010-F
Terms:	Net 30 Days C1
Comments:	

ANALYSED FOR

QUANTITY	CODE	DESCRIPTION	UNIT PRICE	TOTAL
42	PREP-41	Dry, Sieve (180 um) Soil	0.96	40.32
11.50	PREP-41	Weight Charge (kg) - Dry, Sieve (180 um) Soil	1.80	20.70
42	Au-AA24	Au 50g FA AA finish	12.67	532.14
42	ME-ICP41	35 Element Aqua Regia ICP-AES	4.92	206.64
42	GEO-AR01	Aqua regia digestion	2.45	102.90

Duke NAD

SUBTOTAL (CAD)	$	902.70
R100938885 HST BC	$	108.32
TOTAL PAYABLE (CAD)	**$**	**1,011.02**

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

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Beneficiary Name:	ALS Canada Ltd.
Bank:	Royal Bank of Canada
SWIFT:	ROYCCAT2
Address:	Vancouver, BC, CAN
Account:	003-00010-1001098

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