ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
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ASSESSMENT REPORT

describing

PROSPECTING AND GEOCHEMICAL SAMPLING

at the

SCURVY PROPERTY

Scurvy 1-42 YC90651-YC90692

NTS 105B/14
Latitude 60°46′N; Longitude 131°03′W

located in the

Watson Lake Mining District
Yukon Territory

prepared by

Archer, Cathro & Associates (1981) Limited

for

STRATEGIC METALS LTD.

by

A. Mitchell, B.Sc.
and
S. Eaton, B.Sc., GIT

April 2011

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INTRODUCTION

The Scurvy property was staked to cover a structurally hosted gold showing and a surrounding area of carbonate rocks with potential to host replacement-style gold mineralization. The exploration models are the former Ketza Mine and the recently discovered Tiger Deposit, which are located approximately 100 and 350 km to the northwest respectively. The Scurvy property lies within the Cassiar Mountains in southeast Yukon. It is owned by Strategic Metals Ltd.

This report describes prospecting and geochemical sampling conducted on June 11, 2010 by Archer, Cathro & Associates (1981) Limited on behalf of Strategic Metals. One of the authors (S. Eaton) directed the program. Both authors' Statements of Qualifications are in Appendix I.

PROPERTY LOCATION, CLAIM DATA AND ACCESS

The Scurvy property consists of 42 contiguous mineral claims, which are located in southeast Yukon at latitude 60°46´ north and longitude 131°03´ west on NTS map sheet 105B/14 (Figure 1). The claims are registered with the Watson Lake Mining Recorder in the name of Archer Cathro, which holds them in trust for Strategic Metals. Specifics concerning claim registration are tabulated below, while the locations of individual claims are shown on Figure 2.

Claim Name	Grant Number	Expiry Date*
Scurvy 1-42	YC90651-YC90692	April 20, 2013

* Expiry date does not include 2010 work that has not yet been filed for assessment credit.

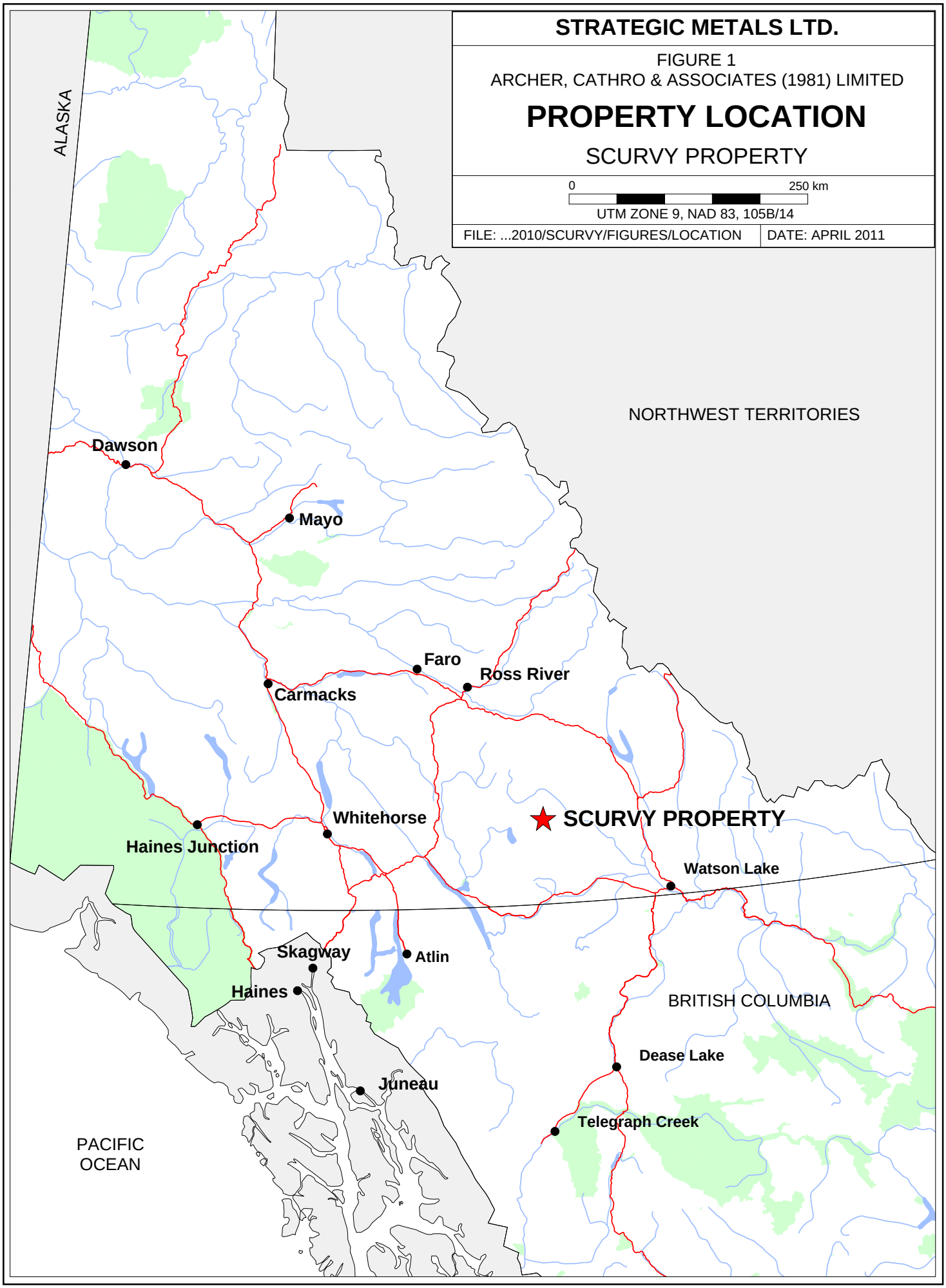
Access to the property was provided by a Hughes 500D helicopter operated by Kluane Airways from the Watson Lake airport, which is located approximately 150 km to the southeast of the property. All personnel stayed at a hotel in Watson Lake.

There is a small airstrip on the property, but it is short and rough. Access to the property in future years could be via short take-off and landing, fixed wing aircraft equipment with tundra tires.

HISTORY AND PREVIOUS WORK

Reports of placer activity in the area date back to the 1890s; however, the first reported work was done in 1936 on the Discovery Claim, which covers the confluence of Shootamook, Red and Matt creeks (Figure 3). Chief Billy Smith of the Tagish Band worked on the claim for seven years and reportedly mined placer gold and silver. Flumes and sluice boxes from this work are still present on the property, but two cabins were incinerated in a forest fire in 1991. The claim is still active and is owned by Linda Knight of Whitehorse. Tent frames and some equipment are on site, but they appear to be in poor condition.

In 1978, the Geological Survey of Canada (GSC) performed a reconnaissance stream sediment survey on NTS map sheet 105B. A sample collected from Shootamook Creek on the property returned 90th percentile arsenic (24.3 ppm) and 98th percentile antimony (2.3 ppm) with


STRATEGIC METALS LTD.
FIGURE 1
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
PROPERTY LOCATION
SCURVY PROPERTY
0
250 km
UTM ZONE 9, NAD 83, 105B/14
FILE: ...2010/SCURVY/FIGURES/LOCATION
DATE: APRIL 2011
ALASKA
NORTHWEST TERRITORIES
BRITISH COLUMBIA
PACIFIC OCEAN
Dawson
Mayo
Faro
Ross River
Carmacks
Whitehorse
SCURVY PROPERTY
Haines Junction
Watson Lake
Skagway
Atlin
Haines
Dease Lake
Juneau
Telegraph Creek

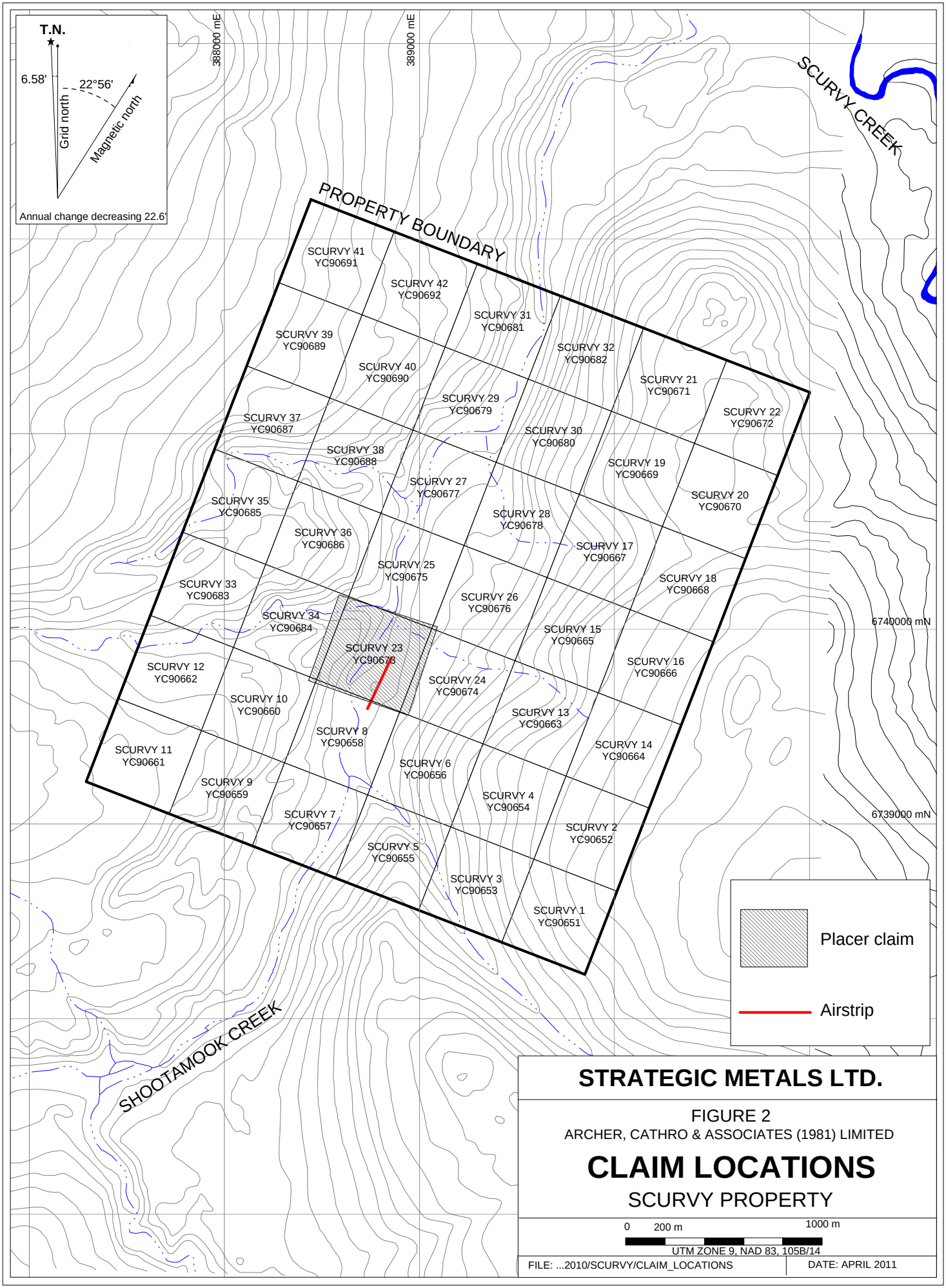


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FIGURE 2

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

CLAIM LOCATIONS

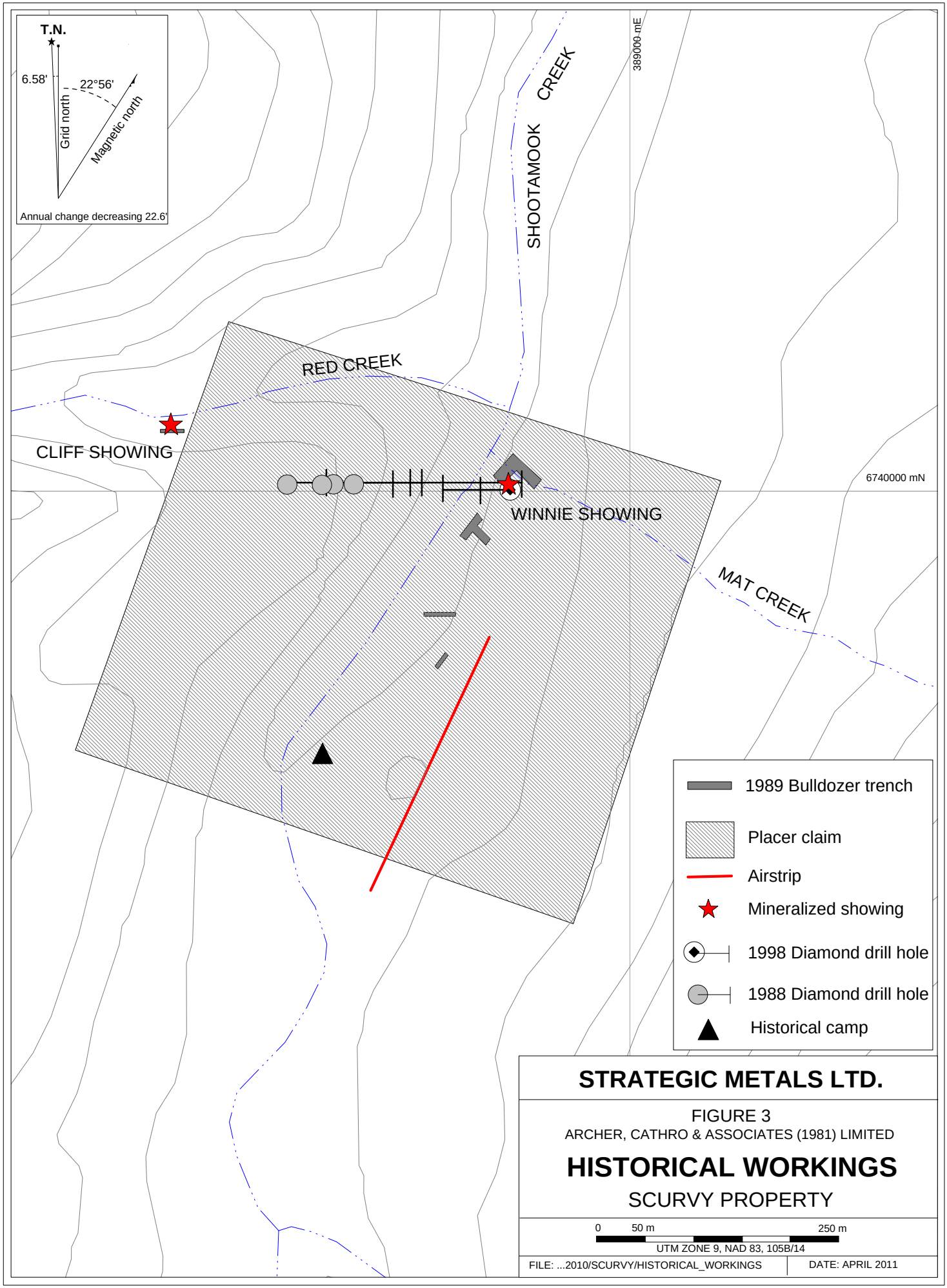
SCURVY PROPERTY

0 200 m 1000 m

UTM ZONE 9, NAD 83, 105B/14

FILE: ...2010/SCURVY/CLAIM_LOCATIONS

DATE: APRIL 2011


T.N.
6.58'
22°56'
Grid north
Magnetic north
Annual change decreasing 22.6'
SHOOTAMOOK CREEK
389000 mE
RED CREEK
CLIFF SHOWING
WINNIE SHOWING
6740000 mN
MAT CREEK
1989 Bulldozer trench
Placer claim
Airstrip
Mineralized showing
1998 Diamond drill hole
1988 Diamond drill hole
Historical camp
STRATEGIC METALS LTD.
FIGURE 3
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
HISTORICAL WORKINGS
SCURVY PROPERTY
0
50 m
250 m
UTM ZONE 9, NAD 83, 105B/14
FILE: ...2010/SCURVY/HISTORICAL_WORKINGS
DATE: APRIL 2011

background to slightly elevated values for gold (2 ppb), copper (14 ppm), mercury (16 ppb), lead (11 ppm) and zinc (46 ppm).

The first hardrock exploration of the property was performed by M. Holloway in 1985. Holloway staked the Mathew 1-6 claims to cover placer workings on the Discovery Claim. He identified a one to three metre wide silicified fault breccia zone with fine grained disseminations of pyrite and arsenopyrite (Winnie Showing). Work at the Winnie Showing involved deepening an old shaft, stripping of surface material and chip sampling. The shaft was deepened to about six metres but bedrock was not encountered. A 30 m² surface area was stripped to an average depth of 0.76 m for chip sampling. A chip sample taken of silicified fault breccia returned 1.20 g/t gold and 9.7 g/t silver over an unspecified width (Sax, 1985). The orientation of this structure has been reported as 050º/70ºNW. In 1987, Holloway optioned the claims to Total Erickson Resources Ltd.

In 1988, Total Erickson drilled six diamond drill holes (788.5 m) to test down dip and along strike of the Winnie Showing. None of those holes intersected the Winnie structure. Assays of core returned background gold results, while silver values ranged from 3.5 to 11.0 g/t over 2.1 m (Fekete, 1988). Total Erickson dropped its option.

In summer 1989, Holloway's own company, Oropex Minerals Inc., performed a VLF-EM geophysical survey, geochemical sampling and prospecting. The geophysical survey identified three weakly developed anomalies. The first coincides with the Winnie Showing, the second lies 200 m east of and parallel to, the showing and the third occurs 100 m along strike to the northeast of the showing. A total of 74 soil samples were collected at 100 by 100 m spacings; however, due to a lack of reference points their exact locations are uncertain. The soil samples were analysed for gold and silver. Most yielded weak values, but one sample returned 50 ppb gold and 0.2 ppm silver (Carlyle, 1989a). Prospecting identified a new showing (Cliff Showing), located on the south side of Red Creek. This showing is described as a 0.61 m wide vuggy quartz vein with trace pyrite, which is hosted within highly altered scorodite- and sericite-rich rhyolite. A 0.61 m chip sample of vuggy quartz yielded 91 g/t silver but only a background value for gold (Carlyle, 1989).

Later in 1989, Oropex performed bulldozer trenching at the Winnie and Cliff showings. Four trenches were completed at the Winnie Showing and one was completed at the Cliff Showing. Gold results were generally subdued. The two best chip samples were of clay gouge collected from the Winnie Showing. The first returned 0.74 g/t gold over 0.89 m and the second yielded 0.95 g/t over 0.15 m (Carlyle, 1989). In 1991, the Matthew claims were transferred to Oropex but they were subsequently allowed to lapse without any further work being done.

In 1997, M. Holloway staked the Mel 1-42 claims to cover the ground surrounding the Winnie Showing. Work performed in 1997 comprised blast trenching, sampling and geological mapping. Blast trenching determined the depth of bedrock to be 12.2 m. Chip sampling across the Winnie Showing returned 0.042 g/t gold, 1.1 g/t silver and 246 ppm arsenic over 1.5 m. A sample of highly silicified, thin-bedded, black graphitic schist with trace pyrite and minor to strong limonite returned 1.86 g/t gold, 1.4 g/t silver and 1.10% arsenic over 1.2 m (Carlyle, 1997).

As a follow up to the work done in 1997, a small drill program was conducted at the Winnie Showing in 1998. The drill was set up in the bottom of the blast trench, and three holes (Mel-X1, X2 and X3) totalling 101 m were drilled from the site with "A" diameter equipment. Mel-X1 was a vertical hole that reached 26.2 m depth. Its best sample interval was "rhyolitic vein" material, which returned 1.14 g/t gold and 19.6 g/t silver from 0 to 4 m depth (Carlyle, 1998). Mel-X2 was drilled at 345º/-65º to a depth of 44.2 m. Results from this hole were encouraging as shown on Table I.

Table I – Significant drill intersections from Mel-X2

To (m)	From (m)	Interval (m)	Gold (g/t)	Description
0	0.80	0.80	0.257	"Rhyolitic vein" material
6.0	6.60	0.60	0.238	Altered intrusive
27.0	32.4	5.40	0.432	Altered intrusive
including		2.60	0.938	

Hole Mel-X3 was drilled at 290º/-60º. This hole reached 30.6 m depth but was lost before encountering the Winnie structure. The Mel claims were later allowed to lapse.

ATAC Resources Ltd. staked the Scurvy 1-42 claims in July 2009 and performed one day of reconnaissance prospecting and stream sediment and soil geochemical sampling (Smith, 2010). Rock sampling did not yield any significant results. One stream sediment sample collected from Red Creek returned elevated gold (31 ppb), arsenic (47 ppm) and antimony (10 ppm) values. Stream sediment samples taken from Shootamook Creek and some of its other tributaries yielded mostly background values for arsenic, antimony, gold, copper, mercury, lead and zinc; however, three samples returned 90th percentile arsenic (23, 24 and 27 ppm) and four samples returned 98th percentile antimony (3, 3, 4 and 4 ppm). The soil samples were collected at wide intervals on lines paralleling both sides of Shootamook Creek and from the south side of Red Creek. Values from these samples were typically background to weakly anomalous. The exception was a sample taken on the south side of Red Creek, which yielded 22 ppb gold, 178 ppm arsenic, 23 ppm antimony, 44 ppm copper, 24 ppm lead and 70 ppm zinc. This sample was probably taken at the Cliff Showing, but no evidence of prior trenching was observed. Three of other samples returned arsenic values between 50 and 85 ppm, but only had background values for other elements.

In January 2010, ATAC Resources sold the claims to Strategic Metals.

GEOMORPHOLOGY AND CLIMATE

The Scurvy property lies within the Cassiar Mountains. It straddles part of Shootamook Creek, upstream from its confluence with Scurvy Creek. Scurvy Creek drains into the Liard River, which is part of the Mackenzie River watershed.

Local topography is gentle to moderate except where creeks have eroded to produce scarps and local cliffs. Elevations range from about 700 to 1300 m above sea level. Most of the property

was burned over by a large forest fire about 20 years ago. Vegetation now comprises scattered black spruce, pine, willow and aspen with undergrowths of dwarf birch, labrador tea, fireweed, low-bush cranberry, moss and lichen. Outcrop is primarily exposed in actively eroding creek cuts.

The climate in the Scurvy area is typical of northern continental regions with long, cold winters, truncated fall and spring seasons and short, mild summers. Although summers are relatively mild, arctic cold fronts often cover the area and snowfall can occur in any month. The property is mostly snow free from early June to late September.

REGIONAL GEOLOGY

Geological mapping in the vicinity of the Scurvy property was performed at 1:250,000 scale by W.H. Poole from 1951 to 1955 and J.A. Roddick and L.H. Green in 1959. This work was compiled and published by the GSC in 1960 (Poole, 1960). In 1999, Gordey and Makepeace completed a compilation of Yukon-wide geology and updated lithological unit names in the Scurvy area.

The Scurvy property lies 20 km southwest of the Tintina Fault within the Cassiar Platform (Figure 4). The Cassiar Platform is a tectonic element that accumulated a 5 and 25 km thick package of limestone and sandstone over a one billion year period (Hart, 2000). The Cassiar Platform was displaced northwesterly about 420 km by the Tintina Fault during the late Cretaceous and early Tertiary.

The geology in the region includes two main units classified by Gordey and Makepeace (1999) as Ingenika Group and Cassiar Suite (Figure 5).

The Upper Proterozoic to Lower Cambrian Ingenika Group (PCI) comprises the stratified rocks of the region. It consists upwards of coarse quartzose clastics overlain by fine clastics, a marble horizon, and more fine clastic strata. The dominant sub-unit in the region (PCI1) is composed of calcareous sandstone, shale, quartz-eye grit, quartzite, micaceous quartzite and limestone overlain by phyllite, quartzite, muscovite-chlorite schist, biotite schist, meta-sandstone and calc-silicate. A second sub-unit (PCI2) had been mapped as a five kilometre wide, west-northwesterly trending package. It comprises marble with minor dolomite and calc-phyllite (Gordey and Makepeace, 1999).

Two bodies of Mid-Cretaceous Cassiar Suite (mKgC) intruded PCI about six kilometres southeast of the Scurvy property. The closer body is a 500 m diameter plug and the other is a six kilometre diameter stock. Unit mKgC is described by Gordey and Makepeace (1999) as granodiorite, biotite-muscovite granodiorite, quartz diorite, biotite-quartz monzonite and granite. Dykes found on the property are likely related to these intrusions.

An east-northeasterly trending fault lies three kilometres southeast of the property. This fault forms a contact between PCI1 and PCI2. A second, northwesterly trending fault lies eight kilometres west of the property.

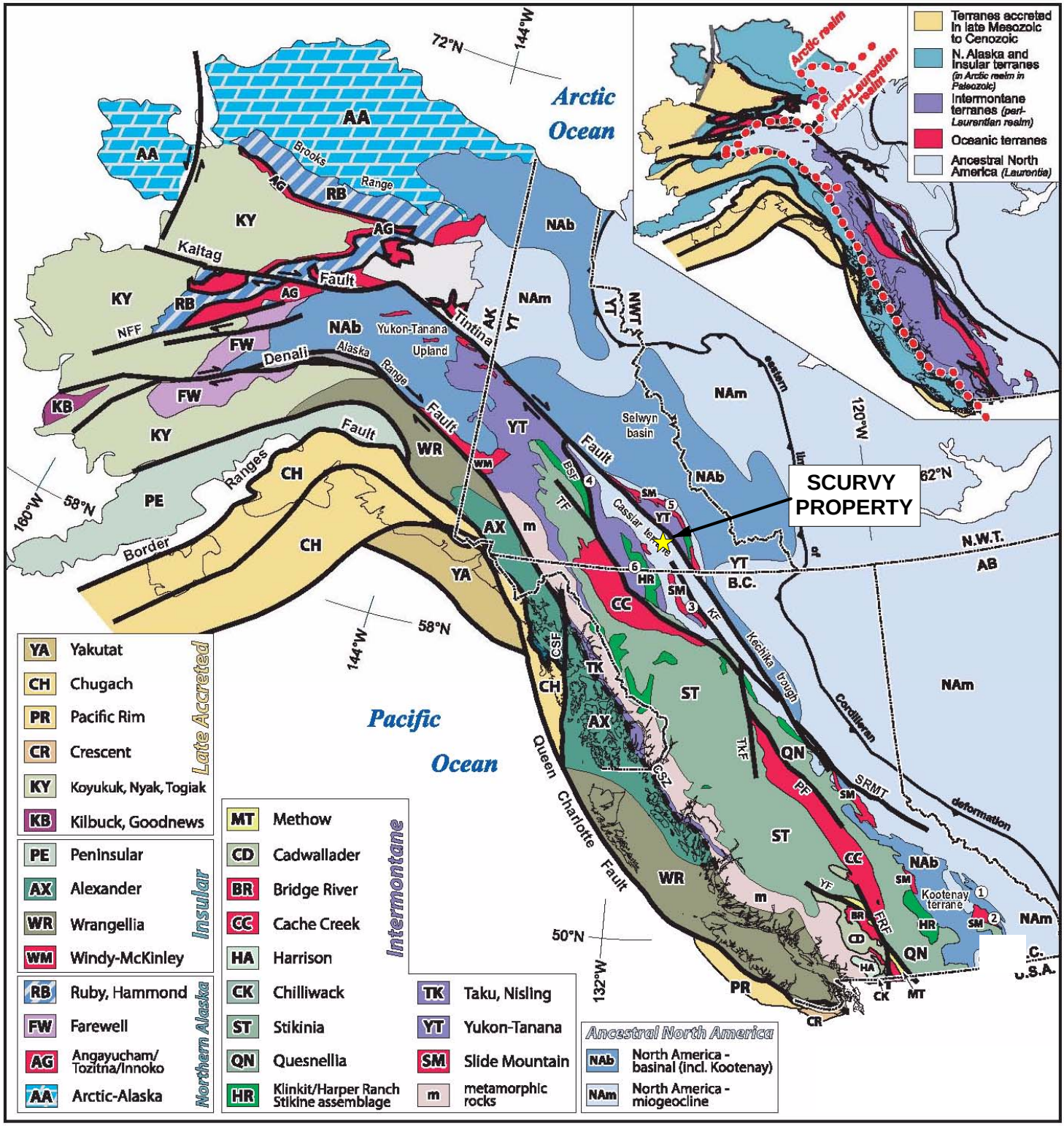


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FIGURE 4

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

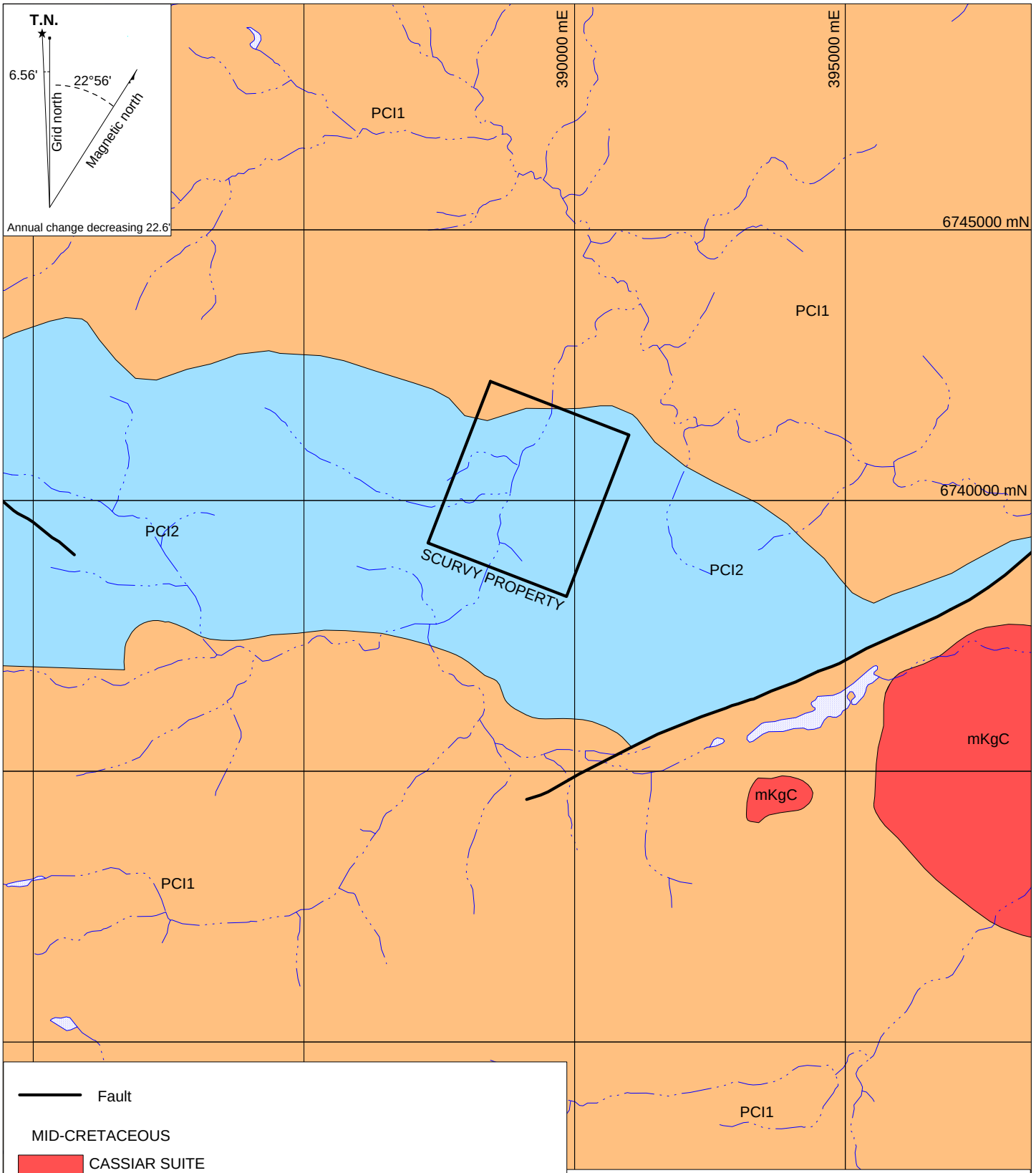
TECTONIC SETTING

SCURVY PROPERTY

0 300 km

FILE: ...2010/Scurvy/Tectonic.wor | DATE: APRIL 2011

After Nelson and Colpron, 2007



Fault

MID-CRETACEOUS

mKgC — CASSIAR SUITE
Granodiorite, biotite-muscovite granodiorite, quartz diorite, biotitic quartz monzonite and granite.

UPPER PROTEROZOIC TO LOWER CAMBRIAN

INGENIKA GROUP

PCI1 — Calcareous sandstone, shale, quartz-eye grit, quartzite, micaceous quartzite overlain by phyllite, quartzite, muscovite-chlorite schist, biotite schist, meta-sandstone and calc-silicate.

PCI2 — Marble with minor dolomite and calc-phyllite.

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FIGURE 5

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

REGIONAL GEOLOGY

SCURVY PROPERTY

0 1000 m 5000 m

UTM ZONE 9, NAD 83, 105B/14

FILE: ...2010/SCURVY/REGIONAL_GEOLOGY

DATE: APRIL 2011

PROPERTY GEOLOGY

Systematic property-scale geological mapping has not been done. The following descriptions are based on regional mapping and historical work which focused mainly on the Winnie Showing. Units PCI1, PCI2 and mKgC have been identified on the property. The following geological descriptions of these units are based on drill logs from the 1988 and 1998 programs (Fekete, 1988 and Carlyle, 1998).

The oldest lithology observed on the property is black to dark grey, limey graphitic phyllite (PCI2). This unit comprises alternating layers of black to grey graphitic clastics and light grey to white carbonate. Individual layers range from less than one millimetre to fifty centimetres thick. The phyllite is often altered to sericite phyllite or silicified sericite phyllite in areas of faulting and hydrothermal activity. It dips at a low angle to the west. The Winnie structure is hosted within phyllite. The phyllite grades upward into light to medium grey, fine grained limestone, which in turn grades into light grey to white, fine grained to sugary limestone.

Narrow sections of graphitic quartz-sericite schist (PCI1) have been mapped. The schist is pale green to grey and fine grained and shows tight isoclinal folding. Mineralogy includes quartz, sericite and siderite with lesser kaolinite, ankerite and pyrite.

Prior to the 1998 work, rhyolite was routinely mapped as a main lithology. Drilling in 1998 showed that the rhyolite is probably a silicified and strongly clay altered intrusive with a granodiorite protolith (Carlyle, 1998).

A diorite to granodiorite intrusive has been traced from the Winnie Showing to an outcrop 500 m upstream. This unit is likely a dyke of mKgC that was too small to be mapped at regional scale. Other narrow dykes were discovered on the banks of Red Creek in 2009. Fresh specimens of the granodiorite are described as fine grained and equigranular with green specks. Altered specimens are pale green to grey, soft and intensely sericitized/carbonitized. Thin section analysis has indicated that plagioclase and hornblende are major minerals and that chlorite, potassium feldspar, quartz and epidote are minor minerals. In drill core, plagioclase is altered to sericite-carbonate and hornblende to chlorite-sericite (Fekete, 1988).

The main fault mapped on the property (Winnie Fault) hosts the Winnie Showing. Where exposed, this fault is two metres wide, highly siliceous to clay altered and oriented at 053º/70-75ºW. It forms the contact between granodiorite and phyllite and hosts disseminated hydrothermal pyrite and gold mineralization (Carlyle, 1998). A cross-fault with dextral offset coincides with Matt Creek. It has been interpreted as post-mineralization (Carlyle, 1998). A second cross-fault is thought to coincide with Red Creek. It may be an offset from the Matt Creek fault, in which case that fault would be older than the Winnie Fault.

MINERALIZATION

Pyrite and minor arsenopyrite are the only sulphide minerals that have been noted on the property. They have been described by Fekete (1988) and Carlyle (1989a, 1989b, 1997 and 1998) as fine to coarse disseminations, massive bands and lenses. Disseminated mineralization

ranges from minor and discontinuous to up to 10% of the total rock volume. Bands and lenses of massive mineralization are typically 5-10 cm wide.

In 2010, six rock samples were collected from the Red Creek drainage. Sample locations for are illustrated on Figure 6. Rock sample sites were marked with orange flagging tape labelled with the sample number. The location of each sample was determined using a handheld GPS unit. Multi-element analyses for rock samples were carried out at ALS Chemex in North Vancouver, B.C. Each sample was dried, fine crushed to better than 70% passing -2mm and then a 250 g split was pulverized to better than 85% passing 75 micron. The fine fraction was then analyzed for gold using fire assay followed by inductively coupled plasma-atomic emission spectroscopy analysis and for 35 other elements using an aqua regia digestion and inductively coupled plasma-atomic emission spectroscopy analysis (Au-ICP21 and ME-ICP41). Rock Sample Descriptions are provided in Appendix II and Certificates of Analysis are given in Appendix III.

Samples collected in 2010 largely comprise rusty orange to beige weathered siderite- and ankerite-altered limestone with rare disseminated to blebby, euhedral pyrite. One ferricrete float sample was also taken. Most talus in the area consists of foliated limestone with trace pyrite.

The best results came from a sample of the pyrite-bearing, siderite- and ankerite-altered material (G285701), which yielded 39 ppb gold, 60 ppm arsenic, 500 ppm lead, and 677 ppm zinc. All other samples collected in 2010 returned subdued results for all elements, except for the ferricrete (G285705), which yielded 131 ppm arsenic and 6 ppm antimony.

DISCUSSION AND CONCLUSIONS

Known mineralization on the Scurvy property is hosted in breccia/vein zones within faults at the Winnie and Cliff showings. Rock sampling, trenching and diamond drilling have only partially delineated areas of mineralization at the Winnie Showing. Historical work identified mineralization within wallrocks adjacent to the Winnie fault but its potential has not been fully evaluated. No significant work has been performed at the Cliff Showing. Rock samples collected in the Red Creek drainage in 2010 yielded subdued but encouraging results for elements that can be pathfinders for gold and/or silver. All of the showings warrant further exploration.

Local talus and thick layers of glacial till cover most of the property and could mask mineralization. Detailed prospecting and geological mapping should be performed in creek cuts where bedrock exposure is available, and systematic, deep-profile, grid soil sampling should be done with hand held soil augers. Old trenches should be cleaned and, if possible, resampled and mapped.

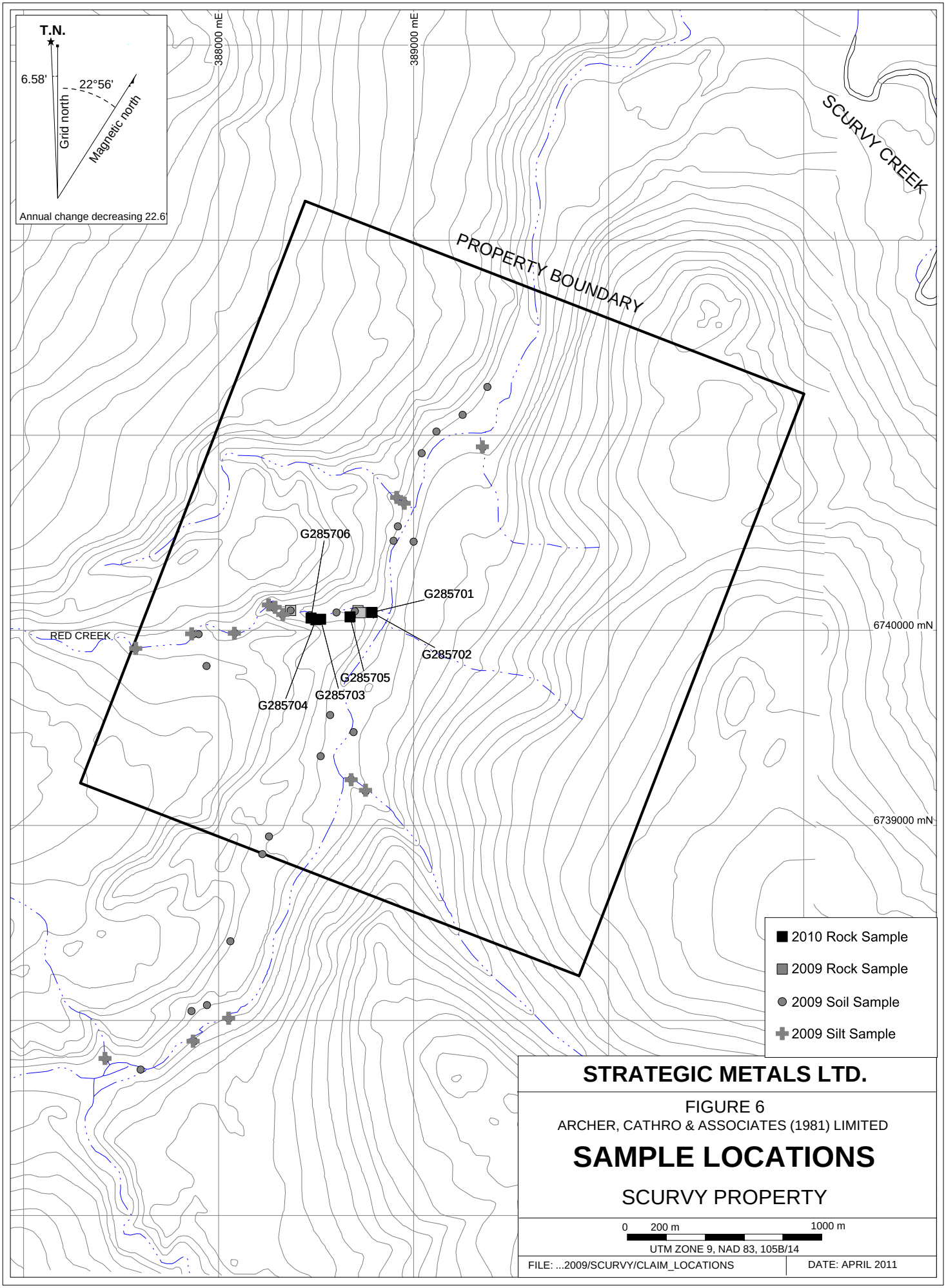
T.N.
6.58'
22°56'
Grid north
Magnetic north
Annual change decreasing 22.6'
388000 mE
389000 mE
SCURVY CREEK
PROPERTY BOUNDARY
G285706
G285701
G285702
G285705
G285703
G285704
RED CREEK
6740000 mN
6739000 mN
2010 Rock Sample
2009 Rock Sample
2009 Soil Sample
2009 Silt Sample
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FIGURE 6
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
SAMPLE LOCATIONS
SCURVY PROPERTY
0 200 m 1000 m
UTM ZONE 9, NAD 83, 105B/14
FILE: ...2009/SCURVY/CLAIM_LOCATIONS
DATE: APRIL 2011

Respectfully submitted,

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

Andrew Mitchell, B.Sc.

Sarah Eaton, B.Sc., GIT

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APPENDIX I

STATEMENTS OF QUALIFICATIONS

STATEMENT OF QUALIFICATIONS

I, Andrew Mitchell, geologist, with business addresses in Whitehorse, Yukon Territory and Vancouver, British Columbia and residential address in Vancouver, British Columbia, hereby certify that:

1. I graduated from the University of British Columbia in 2010 with a B.Sc. in Earth and Environmental Sciences.

2. From 2010 to present, I have been actively engaged in mineral exploration in Yukon Territory.

3. I have personally participated in the interpretation of all data resulting from this work.

Andrew Mitchell, B.Sc.

STATEMENT OF QUALIFICATIONS

I, Sarah Eaton, geologist, with business addresses in Whitehorse, Yukon Territory and Vancouver, British Columbia and residential address in North Vancouver, British Columbia, hereby certify that:

1. I graduated from the University of British Columbia in 2007 with a B.Sc. in Honours Geological Sciences.

2. From 2002 to present, I have been actively engaged in mineral exploration in Yukon Territory, British Columbia and Northwest Territories.

3. I am a Geoscientist in Training (GIT) with the Association of Professional Engineers and Geoscientists of British Columbia (Member Number 154922).

   I have personally participated in the field work reported herein and have interpreted all data resulting from this work.

Sarah Eaton, B.Sc. (Hon.) Geology, GIT

APPENDIX II

ROCK SAMPLE DESCRIPTIONS

Rock Sample Descriptions Project: Scurvy Property: Scurvy Nad83 Zone 9 June 11, 2010

Sample Number:	Grid East:		E	Grid North:		N	Type:	Trench float	Dimension:
SE-Scurvy-01A	UTM:	388786	E	UTM:	6740092	N	Sample Width:		Abundance:
G285701	Elevation:		m						

Comments: Orange weathering, siderite-ankerite-calcite altered limestone with rare disseminated pyrite. Taken from the waste pile of an old trench.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Trench float	Dimension:
SE-Scurvy-01B	UTM:	388786	E	UTM:	6740092	N	Sample Width:		Abundance:
G285702	Elevation:		m						

Comments: Rusty to grey weathering, greasy, grey silicified phyllite with local limonitic patches (may just be carbonate alteration). Taken from the waste pile of an old trench.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Talus	Dimension:
SE-Scurvy-02	UTM:	388523	E	UTM:	6740057	N	Sample Width:		Abundance:
G285703	Elevation:		m						

Comments: Beige to orange weathering, siderite and ankerite altered carbonate with minor disseminated pyrite cubes. Several similar blocks occur within 5 m radius of this piece, more common rock type is foliated limestone.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Talus	Dimension:
SE-Scurvy-03	UTM:	388499	E	UTM:	6740055	N	Sample Width:		Abundance:
G285704	Elevation:		m						

Comments: Rusty-beige weathering, siderite and ankerite altered carbonate (calcite) with well-formed pyrite cubes up to 1 cm long. In talus, but not particularly abundant, most talus consists of foliated limestone.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Road float	Dimension:
RD-Scurvy-04	UTM:	388674	E	UTM:	6740069	N	Sample Width:		Abundance:
G285705	Elevation:		m						

Comments: Rusty-brown weathering ferricrete with limestone and glacial (round) fragments.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Talus	Dimension:
SE-Scurvy-05	UTM:	388474	E	UTM:	6740063	N	Sample Width:		Abundance:
G285706	Elevation:		m						

Comments: Rusty weathering, siderite and ankerite altered, silicified carbonate with minor disseminated to blebby pyrite. Rare in talus.

Sample Number:	Grid East:		E	Grid North:		N	Type:		Dimension:
	UTM:		E	UTM:		N	Sample Width:		Abundance:
	Elevation:		m						

Comments:

Rock Sample Descriptions Project: Scurvy Property: Scurvy Nad83 Zone 9 June 11, 2010

Sample Number: Grid East: E Grid North: N Type: Dimension:
UTM: E UTM: N Sample Width: Abundance:
Elevation: m
Comments:

Sample Number: Grid East: E Grid North: N Type: Dimension:
UTM: E UTM: N Sample Width: Abundance:
Elevation: m
Comments:

Sample Number: Grid East: E Grid North: N Type: Dimension:
UTM: E UTM: N Sample Width: Abundance:
Elevation: m
Comments:

Sample Number: Grid East: E Grid North: N Type: Dimension:
UTM: E UTM: N Sample Width: 6m Abundance:
Elevation: m
Comments:

Sample Number: Grid East: E Grid North: N Type: Dimension:
UTM: E UTM: N Sample Width: Abundance: plentiful
Elevation: m
Comments:

Sample Number: Grid East: E Grid North: N Type: Dimension:
UTM: E UTM: N Sample Width: Abundance:
Elevation: m
Comments:

Sample Number: Grid East: E Grid North: N Type: Dimension:
UTM: E UTM: N Sample Width: Abundance:
Elevation: m
Comments:

Rock Sample Descriptions Project: Scurvy Property: Scurvy Nad83 Zone 9 June 11, 2010

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:	
	UTM:	E	UTM:	N	Sample Width:	Abundance:	
	Elevation:	m					
Comments:							
Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:	
	UTM:	E	UTM:	N	Sample Width:	Abundance:	
	Elevation:	m					
Comments:							
Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:	
	UTM:	E	UTM:	N	Sample Width:	Abundance:	
	Elevation:	m					
Comments:							
Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:	
	UTM:	E	UTM:	N	Sample Width:	Abundance:	
	Elevation:	m					
Comments:							

APPENDIX III

CERTIFICATES OF ANALYSIS

ALS Chemex
EXCELLENCE IN ANALYTICAL CHEMISTRY
ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alschemex.com

To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 2-JUL-2010
Account: MTT

CERTIFICATE VA10079584

Project: SCURVY

P.O. No.:

This report is for 6 Rock samples submitted to our lab in Vancouver, BC, Canada on 17-JUN-2010.

The following have access to data associated with this certificate:

JOAN MARIACHER	BILL WENGZYNOWSKI	

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-21	Sample logging - ClientBarCode
PUL-QC	Pulverizing QC Test
CRU-31	Fine crushing - 70% <2mm
SPL-21	Split sample - riffle splitter
PUL-31	Pulverize split to 85% <75 um

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
ME-ICP41	35 Element Aqua Regia ICP-AES	ICP-AES
Au-ICP21	Au 30g FA ICP-AES Finish	ICP-AES

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Colin Ramshaw, Vancouver Laboratory Manager

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Project: SCURVY

Finalized Date: 2-JUL-2010
Account: MTT

CERTIFICATE OF ANALYSIS VA10079584

Sample Description	Method Analyte Units LOR	WEI-21 Recvd Wt. kg 0.02	Au-ICP21 Au ppm 0.001	ME-ICP41 Ag ppm 0.2	ME-ICP41 Al % 0.01	ME-ICP41 As ppm 2	ME-ICP41 B ppm 10	ME-ICP41 Ba ppm 10	ME-ICP41 Be ppm 0.5	ME-ICP41 Bi ppm 2	ME-ICP41 Ca % 0.01	ME-ICP41 Cd ppm 0.5	ME-ICP41 Co ppm 1	ME-ICP41 Cr ppm 1	ME-ICP41 Cu ppm 1	ME-ICP41 Fe % 0.01
G285701		0.42	0.039	0.5	0.20	60	<10	10	0.6	<2	>25.0	3.8	2	2	13	2.96
G285702		0.88	0.001	<0.2	0.73	9	<10	20	<0.5	3	11.2	<0.5	4	6	9	2.59
G285703		0.84	<0.001	<0.2	0.02	<2	<10	<10	<0.5	<2	21.9	<0.5	1	<1	2	4.53
G285704		0.84	0.003	<0.2	0.02	9	<10	<10	<0.5	<2	>25.0	<0.5	2	<1	3	5.40
G285705		0.34	0.001	<0.2	1.94	131	<10	90	0.7	<2	2.48	<0.5	23	47	94	15.0
G285706		0.74	<0.001	<0.2	0.03	2	<10	10	<0.5	<2	24.4	<0.5	1	1	3	5.42

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Project: SCURVY

CERTIFICATE OF ANALYSIS VA10079584

Sample Description	Method Analyte Units LOR	ME-ICP41 Ga ppm 10	ME-ICP41 Hg ppm 1	ME-ICP41 K % 0.01	ME-ICP41 La ppm 10	ME-ICP41 Mg % 0.01	ME-ICP41 Mn ppm 5	ME-ICP41 Mo ppm 1	ME-ICP41 Na % 0.01	ME-ICP41 Ni ppm 1	ME-ICP41 P ppm 10	ME-ICP41 Pb ppm 2	ME-ICP41 S % 0.01	ME-ICP41 Sb ppm 2	ME-ICP41 Sc ppm 1	ME-ICP41 Sr ppm 1
G285701		<10	<1	0.02	10	0.59	764	<1	<0.01	8	90	500	<0.01	<2	2	518
G285702		<10	<1	0.03	<10	0.71	1000	<1	<0.01	13	150	17	0.04	<2	2	569
G285703		<10	<1	<0.01	<10	6.79	475	<1	0.01	5	20	2	<0.01	<2	1	1480
G285704		<10	1	<0.01	<10	3.92	358	<1	0.01	6	30	2	4.5	5	1	2140
G285705		10	<1	0.08	50	0.66	261	<1	0.01	106	2090	6	0.08	6	6	209
G285706		<10	<1	<0.01	<10	4.00	1100	<1	0.01	2	30	2	1.7	<2	1	2020

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Project: SCURVY

Finalized Date: 2-JUL-2010
Account: MTT

CERTIFICATE OF ANALYSIS VA10079584

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Th	Ti	Tl	U	V	W	Zn
	Units	ppm	%	ppm	ppm	ppm	ppm	ppm
	LOR	20	0.01	10	10	1	10	2
G285701		<20	<0.01	<10	<10	5	<10	677
G285702		<20	<0.01	<10	<10	4	<10	44
G285703		<20	<0.01	<10	<10	1	<10	20
G285704		20	<0.01	<10	<10	<1	<10	17
G285705		30	0.07	<10	<10	38	<10	309
G285706		<20	<0.01	<10	<10	1	<10	22

Yukon
Energy, Mines and Resources

Renewal Certificate Number: QL26465

CERTIFICATE OF WORK
Form 5, Section 56
QUARTZ MINING ACT

Watson Lake Mining District

Claim Name	Grant Number	Renewal Term	Expiry Date	
SCURVY 1 - 42	YC90651 - YC90692	2.75	20 Apr 2013	C/D

This is to certify that an affidavit setting out a detailed statement of work done on the above claim(s) since the 02 day of June 2010 has this day been filed in my office; and in pursuance to the provisions of the Quartz Mining Act, I do now issue this certificate of work in respect of the above claim(s) to:

ARCHER, CATHRO & ASSOCIATES (1981) LIMIT 100.00 %

Work has been done on the said claims under the following grouping number(s):
HL12269

This certificate entitles the owners to continue in possession of the said claims.

Receipt Number: MRWL046 Fees: $577.50 Filing Date: 09 July 2010	Nancy Moore Watson Lake Mining Recorder

AG5U1C1

Yukon
Energy, Mines and Resources

QL26465

QUARTZ MINING ACT FORM 4 SECTION 56

APPLICATION FOR A CERTIFICATE OF WORK

Version française

I, M.J. MARIACHER,

of 1016-510 WEST HASTINGS ST.

~~Phone~~ VANCOUVER, BC V6B 1L8

make oath and say that:

1. I am the owner, or agent of the owner, of the mineral claim(s) to which reference is made herein.

2. I have done, or caused to be done, work, on the following mineral claim(s): (Here list claims on which work was actually done by number and name)

YC90656-YC90658	SCURVY 6-8	YC90679	SCURVY 29
YC90662	12	YC90683	33
YC90673	23	YC90684	34
YC90675	25	$363.91/sample	
YC90677	27		

situated at SHOOTAMOOK CREEK AREA Claim sheet No. 105B/14

in the WATSON LAKE Mining District, to the value of at least 11550 dollars,

since the 20TH day of JULY 20 09,

to represent the following mineral claims under the authority of Grouping Certificate No. _____.
(Here list claims to be renewed in numerical order, by grant number and claim name, showing renewal period requested).

YC90651-YC90692 SCURVY 1-42 x 2 3/4 yrs = 115½ claim years
to APRIL 20, 2013
plus 1 grouping

3. The following is a detailed statement of such work: (Set out full particulars of the work done indicating dates work commenced and ended in the twelve months in which such work is required to be done as shown by Section 56).

PROSPECTING AND GEOCHEMICAL SAMPLING.

Sworn before me at VANCOUVER, B.C. this 9TH day of JULY 20 10

Notary Public

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

Owner or Authorized Agent

Access to Information and Protection of Privacy Act

The personal information requested on this form is collected under the authority of and used for the purpose of administering the *Quartz Mining Act*. Questions about the collection and use of this information can be directed to the Mining Recorders Office, Mineral Resources, Department of Energy, Mines and Resources, Yukon Government, Box 2703, Whitehorse, Yukon Territory, Y1A 2C6 (867) 667-3190

YG(5049Q) F2 04/2003