ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
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Vancouver, B.C. V6B 1L8
Telephone: 604-688-2568 Fax: 604-688-2578

ASSESSMENT REPORT

describing

SOIL GEOCHEMISTRY

at the

DADE PROPERTY

Dade 1-16	YD07685-YD07700
17-73	YD108507-YD108562
74-90	YD108563-YD108580
91-96	YD108581-YD108586

NTS 115I/03
Latitude 62º06'N; Longitude 137º05'W

in the

Whitehorse Mining District
Yukon Territory

prepared by

Archer, Cathro & Associates (1981) Limited

for

WOLVERINE MINERALS CORP.
and
STRATEGIC METALS LTD.

by

H. Smith, B.Sc. Geology, P.Geo.
January 2011

CONTENTS

APPENDICES

FIGURES

TABLES

INTRODUCTION

The Dade property covers a known gold-silver bearing quartz vein located in the Mount Nansen Gold Camp of southwestern Yukon. Wolverine Minerals Corp. can earn a 100% interest in the property, subject to an option agreement with Strategic Metals Ltd.

This report describes a one day exploration program that was conducted by Archer, Cathro & Associates (1981) Limited in summer 2010 on behalf of Strategic. The work was performed on July 31 and comprised soil geochemical sampling. The author participated in and directed the program, and her Statement of Qualifications appears in Appendix I.

PROPERTY LOCATION, CLAIM DATA AND ACCESS

The Dade property consists of 96 contiguous mineral claims, which are located at latitude 62º06'N and longitude 137º05'W on NTS map sheet 115 I/03. The general location of the property is shown on Figure 1 while the locations of individual claims are illustrated on Figure 2. The claims were staked under the Yukon Quartz Mining Act and are registered with the Whitehorse Mining Recorder in the name of Archer Cathro, which holds them in trust for Strategic. The claims cover an area of approximately 1940 ha (19.4 sq. km). Claim registration data are listed below.

Claim Name	Grant Number	Expiry Date*
Dade 1-16	YD07685-YD07700	March 23, 2015
17-73	YD108507-YD108562	October 1, 2011
74-90	YD108563-YD108580	September 22, 2011
91-96	YD108581-YD108586	October 1, 2011

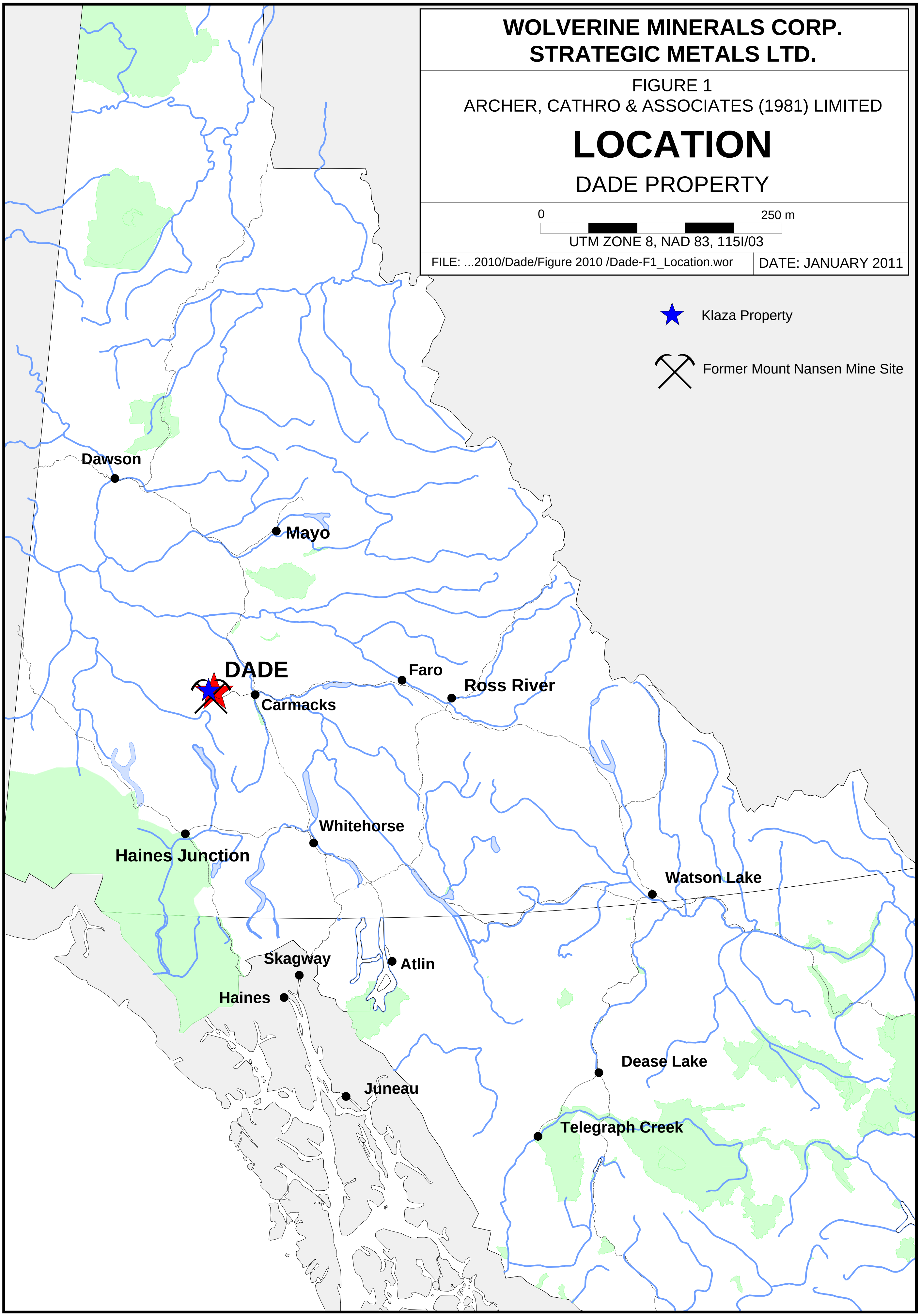
*Expiry dates do not include 2010 work that has not been filed for assessment credit.

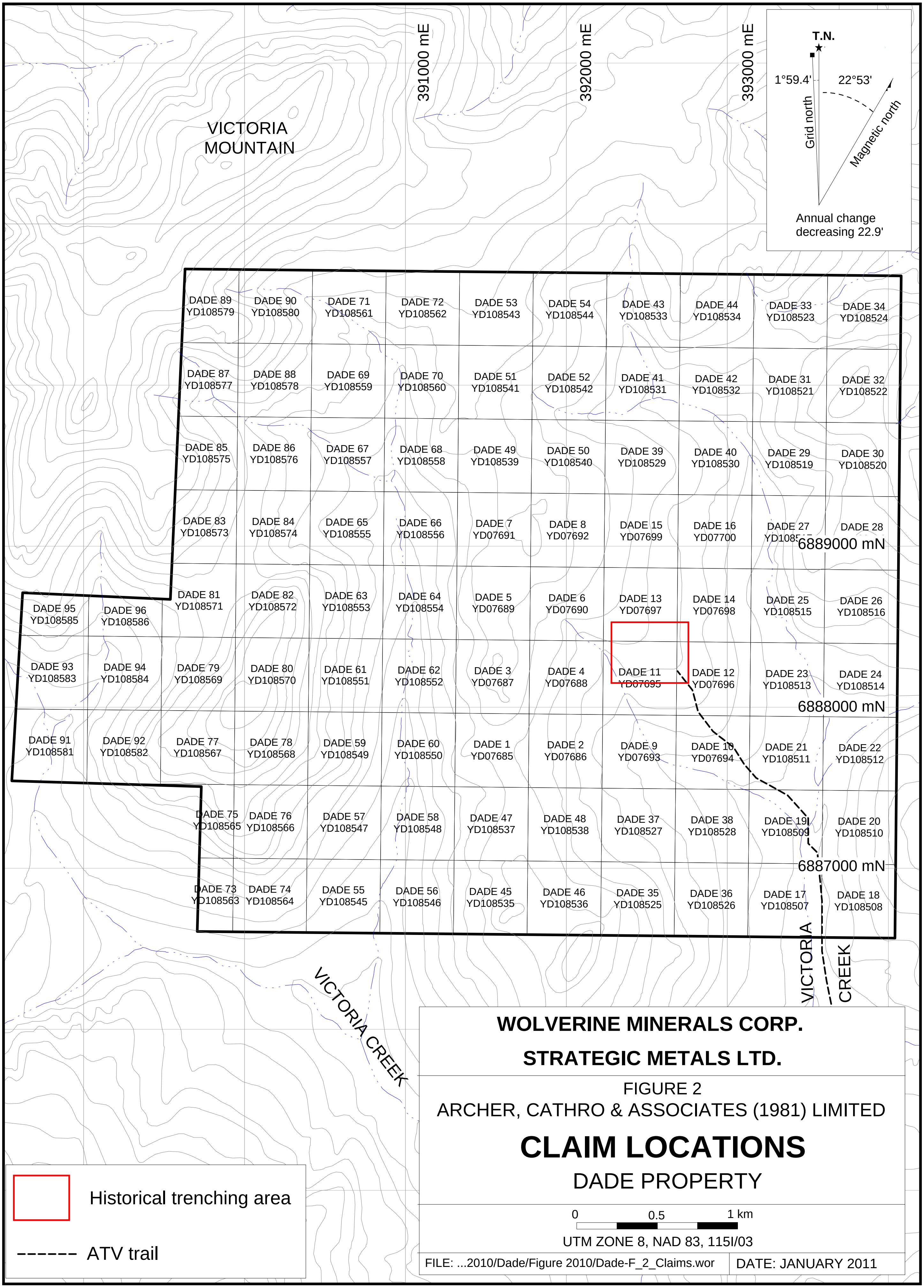
The Dade property lies six kilometres north of the former Mount Nansen Mine site, which lies about 60 km by road west of the community of Carmacks. A trail extending off the Mount Nansen road parallels Victoria Creek (Figure 2) all the way to the Dade property. This road could be driven with an all-terrain vehicle (ATV) or a tracked vehicle.

In 2010, access to and from the property was provided by a Bell 206B helicopter operated by Transnorth Helicopters from its base in Carmacks, located approximately 45 km to the east.

GEOMORPHOLOGY AND VEGETATION

The Dade property is located on the south side of Victoria Mountain (Figure 2) in the Dawson Range portion of the Yukon Plateau physiographic region. This area escaped Pleistocene glaciation, but was affected by at least one earlier glacial advance. Local elevations range from 1180 to 1465 m above sea level. The lowest areas lie near Victoria Creek. Vegetation comprises stunted black spruce, buckbrush and alder. Treeline is at about 1300 m. Bedrock exposure on the property is limited to areas that have been bulldozer trenched.


WOLVERINE MINERALS CORP.
STRATEGIC METALS LTD.
FIGURE 1
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
LOCATION
DADE PROPERTY
0
250 m
UTM ZONE 8, NAD 83, 115I/03
FILE: ...2010/Dade/Figure 2010 /Dade-F1_Location.wor
DATE: JANUARY 2011
Klaza Property
Former Mount Nansen Mine Site
Dawson
Mayo
DADE
Carmacks
Faro
Ross River
Whitehorse
Haines Junction
Watson Lake
Skagway
Atlin
Haines
Dease Lake
Juneau
Telegraph Creek



391000 mE
392000 mE
393000 mE
6889000 mN
6888000 mN
6887000 mN
VICTORIA MOUNTAIN
VICTORIA CREEK
VICTORIA CREEK
T.N.
1°59.4'
22°53'
Grid north
Magnetic north
Annual change decreasing 22.9'
DADE 89 YD108579
DADE 90 YD108580
DADE 71 YD108561
DADE 72 YD108562
DADE 53 YD108543
DADE 54 YD108544
DADE 43 YD108533
DADE 44 YD108534
DADE 33 YD108523
DADE 34 YD108524
DADE 87 YD108577
DADE 88 YD108578
DADE 69 YD108559
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DADE 39 YD108529
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DADE 29 YD108519
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DADE 16 YD07700
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DADE 4 YD07688
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DADE 12 YD07696
DADE 23 YD108513
DADE 24 YD108514
DADE 91 YD108581
DADE 92 YD108582
DADE 77 YD108567
DADE 78 YD108568
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DADE 2 YD07686
DADE 9 YD07693
DADE 10 YD07694
DADE 21 YD108511
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DADE 48 YD108538
DADE 37 YD108527
DADE 38 YD108528
DADE 19 YD108509
DADE 20 YD108510
DADE 73 YD108563
DADE 74 YD108564
DADE 55 YD108545
DADE 56 YD108546
DADE 45 YD108535
DADE 46 YD108536
DADE 35 YD108525
DADE 36 YD108526
DADE 17 YD108507
DADE 18 YD108508
Historical trenching area
ATV trail
WOLVERINE MINERALS CORP.
STRATEGIC METALS LTD.
FIGURE 2
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
CLAIM LOCATIONS
DADE PROPERTY
0
0.5
1 km
UTM ZONE 8, NAD 83, 115I/03
FILE: ...2010/Dade/Figure 2010/Dade-F_2_Claims.wor
DATE: JANUARY 2011

The climate in the Dade area is typical of northern continental regions with long, cold winters, truncated fall and spring seasons and short, mild summers. Although summers are relatively mild, arctic cold fronts often cover the area and snowfall can occur in any month. The property is mostly snow free from late May to late September.

PREVIOUS WORK

The first placer gold discovery in the Mount Nansen area was reportedly in 1899. Since that time, placer mining operations have been conducted on streams in the area, including Victoria Creek and some of its tributaries (Back and Eva creeks).

In the 1920s, a series of north-south trending hand trenches were dug across a mineralized quartz vein, which is referred to as the Grizzly Vein. Results from this work were not reported (Deklerk and Traynor, 2005).

In 1989, Eugene Curley, an independent prospector staked the Grizzly 1-24 claims after he rediscovered the Grizzly Vein. The vein reportedly strikes 010 to 040º and dip 60º west, is up to six metres wide, and has been traced along strike for 140 m. Work included bulldozer and hand trenching and rock sampling. Four bulldozer trenches were excavated. Table I below lists data reported from this trenching (Brent, 1991).

Table I– 1989 Bulldozer trenching results

Trench Name	Volume (m^3)	Interval Length (m)	Gold (g/t)
Trench 1	10.1	-	-
Trench 2	11.3	3.5	7.2
		1.5	15.4
Trench 3	8.4	-	-
Trench 4	10.4	-	-

In 1990, eight more bulldozer trenches totalling 1900 m^3 were excavated. Mapping identified a felsic porphyry dyke and a silicified rhyolite dyke, which are associated with an altered and brecciated quartz-sulphide vein that is likely the Grizzly Vein. It was described as a white quartz vein with patchy arsenopyrite, honeycombed rusty cavities and stains of scorodite, iron and manganese oxides. A rock sample from one of the trenches returned 42.5 g/t gold, 57.9 g/t silver, greater than 3% arsenic, 185 ppm copper, 28 ppm molybdenum, 979 ppm lead, 91 ppm antimony, 34 ppm tungsten and 410 ppm mercury (Brent, 1991).

In 1994, a two day trench mapping and rock sampling program was conducted by Eugene Curley and Teck Corporation. Two trenches were resampled. These trenches are located nine metres apart on a side hill. A chip sample from the upper trench returned 0.7 g/t gold with no reported silver over 1.5 m, while another from the lower trench returned 3.52 g/t gold and 8.8 g/t silver over 1.5 m (Paulter, 1994). The Grizzly Vein reportedly strikes 025 º and dips 55 º west, and the gold appears to be concentrated within the pyritic and brecciated, footwall side of the vein. Despite the encouraging results, the claims were allowed to lapse following this work.

In 2002, Janet Dickson staked the JRW 1-4 claims to cover the Grizzly Vein. Work consisted of prospecting, rock sampling from existing bulldozer trenches and reconnaissance soil sampling. A rock sample of quartz vein situated adjacent to a porphyry dyke returned 1.64 g/t gold, greater than 1% arsenic, 97.9 ppm barium and greater than 200 ppm tungsten. A chip sample of white to milky white quartz with less than 0.5% pyrite, a 5 cm scorodite stain and limonitic fractures returned 1.24 g/t gold, 6756 ppm arsenic, 68.3 ppm bismuth and 51.2 ppm tungsten across 2.2 m. Soil sampling 200 m northeast of the old trenching identified a gold-, arsenic- and bismuth-in-soil anomaly with values up to 31.3 ppb gold, 53.1 ppm arsenic and 1.5 ppm bismuth (Hulstein, 2003).

In December 2009, Strategic staked the Dade 1-16 claims. The Dade 17 to 96 claims were added in September 2010 after the results from the 2010 exploration program were known. Wolverine signed an option purchase agreement with Strategic in September 2010.

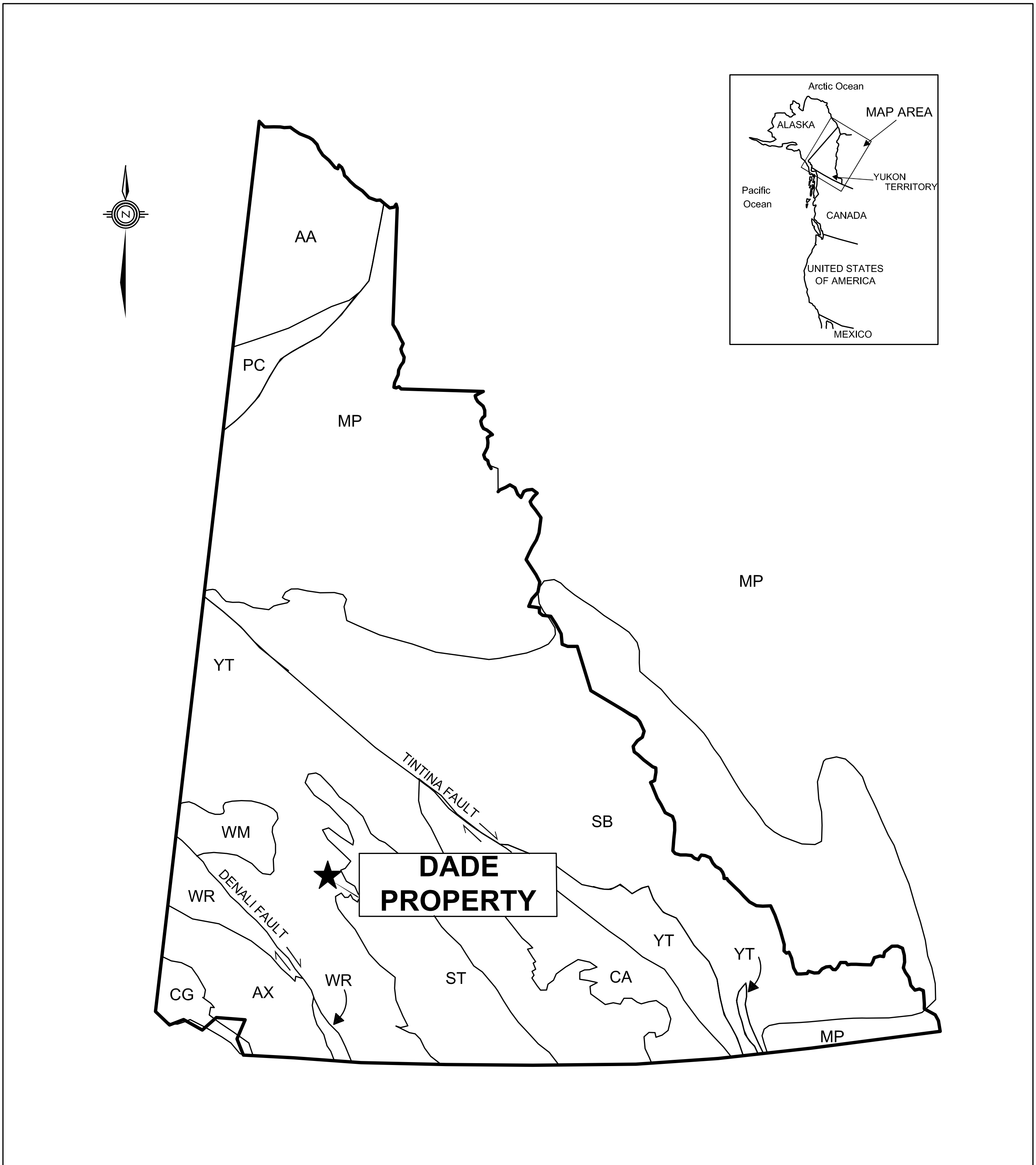
GEOLOGY

The Dade property is located between the Tintina Fault, 120 km to the northeast, and the Denali-Shakwak Fault, 120 km to the southwest. Both faults are steeply dipping transcurrent structures that have seen hundreds of kilometres of dextral strike-slip offset. The Dade property is located within the Yukon-Tanana Terrane (YTT) as shown of Figure 3 (Gordey and Makepeace, 1999). The YTT is a metamorphosed continental arc that developed along the ancient Pacific margin of North America from Late Devonian to Permian.

In 1984, the Geological Survey of Canada published a geological map of the Carmacks area (NTS map sheet 115I) at 1:250,000 scale (Templeman-Kluit, 1984). Gordey and Makepeace (2003) later completed a Yukon-wide geological compilation, which updated the lithological unit names in the Dade area. Figure 4 illustrates geology as mapped by Templeman-Kluit and compiled by Gordey and Makepeace. The main lithological map suites are described in Table V.

Table II– Lithological Units (*after Gordey and Makepeace, 2003*)

Map Suite	Age	Map Unit	Description
Prospector Mountain Suite	Late Cretaceous to Tertiary	LKdP	Coarsely crystalline gabbro and diorite.
Mount Nansen Formation	Middle Cretaceous	mKN	Massive aphyric or feldspar-phyric andesite to dacite flows, breccia and tuff; massive, heterolithic, quartz and feldspar-phyric, felsic lapilli tuff; flow-banded quartz-phyric rhyolite and quartz-feldspar porphyry plugs, dykes, sills and breccia.
Whitehorse Suite	Middle Cretaceous	mKyW	Hornblende syenite grading to granite or granodiorite.
Pelly Gneiss Suite	Devonian, Mississippian and older	DMgPW	Foliated medium grained, homogeneous biotite granite gneiss to biotite or hornblende granodiorite gneiss; massive to strongly foliated diorite to granodioritic gneiss; includes interfoliated amphibolite, quartz-mica schist and phyllite.



ANCESTRAL NORTH AMERICA

MP	Mackenzie Platform
SB	Selwyn Basin

TERRANES
Displaced Continental Margin

AA	Arctic Alaska
CA	Cassiar
PC	Porcupine

Pericratonic Terranes

YT	Yukon-Tanana / Slide Mountain

ACCRETED TERRANES

ST	Stikinia / Cache Creek
AX	Alexander
WR	Wrangellia
CG	Chugach
WM	Windy McKinley

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STRATEGIC METALS LTD.

FIGURE 3

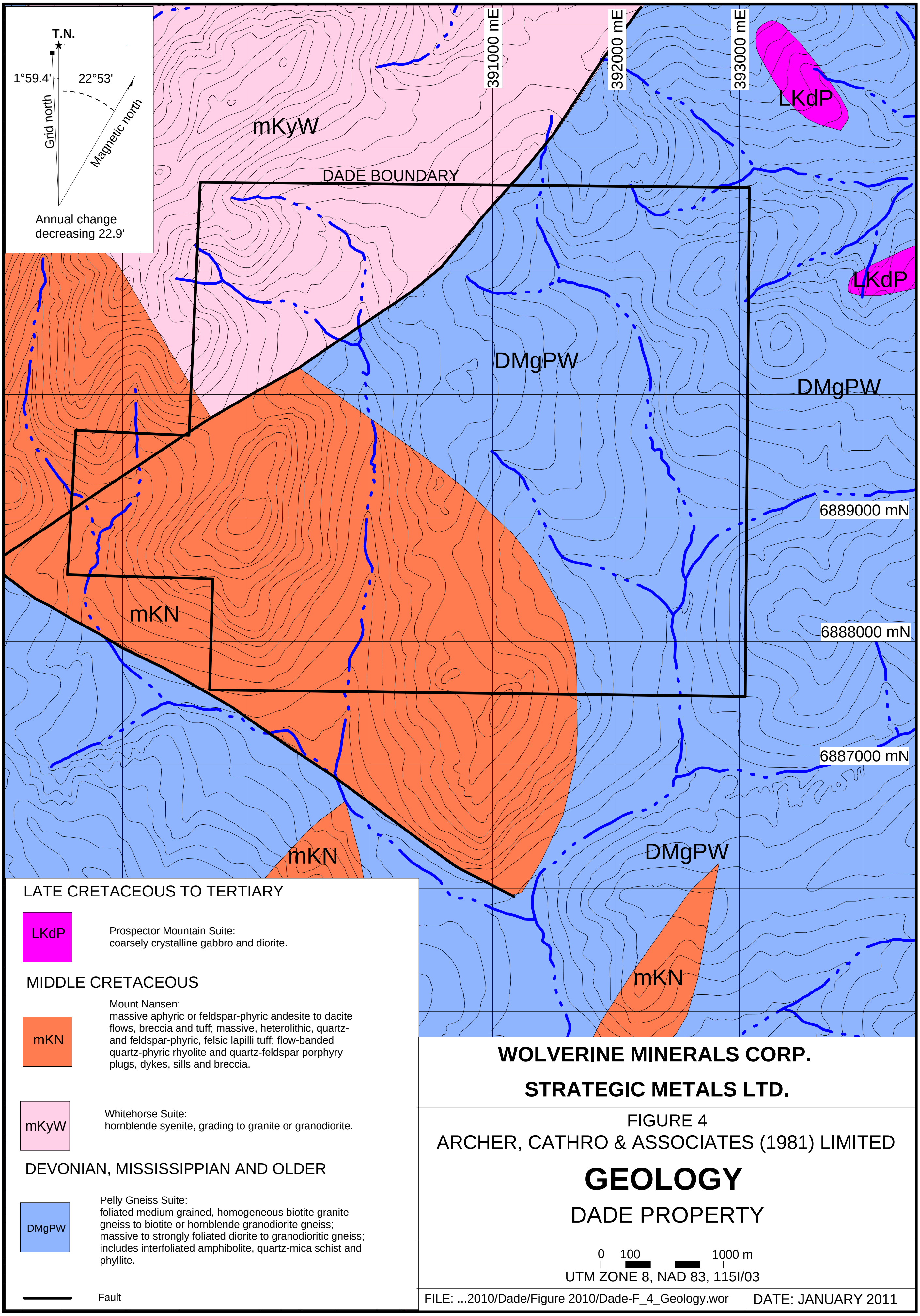
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

TECTONIC SETTING
DADE PROPERTY

0 100 200 km

FILE: ...2010/DADE/F3_REGIONAL.DWG

DATE: JANUARY 2011



T.N.
1°59.4'
22°53'
Grid north
Magnetic north
Annual change decreasing 22.9'
391000 mE
392000 mE
393000 mE
6889000 mN
6888000 mN
6887000 mN
DADE BOUNDARY
mKyW
LKdP
LKdP
DMgPW
DMgPW
DMgPW
mKN
mKN
mKN
LATE CRETACEOUS TO TERTIARY
LKdP
Prospector Mountain Suite: coarsely crystalline gabbro and diorite.
MIDDLE CRETACEOUS
mKN
Mount Nansen: massive aphyric or feldspar-phyric andesite to dacite flows, breccia and tuff; massive, heterolithic, quartz- and feldspar-phyric, felsic lapilli tuff; flow-banded quartz-phyric rhyolite and quartz-feldspar porphyry plugs, dykes, sills and breccia.
mKyW
Whitehorse Suite: hornblende syenite, grading to granite or granodiorite.
DEVONIAN, MISSISSIPPIAN AND OLDER
DMgPW
Pelly Gneiss Suite: foliated medium grained, homogeneous biotite granite gneiss to biotite or hornblende granodiorite gneiss; massive to strongly foliated diorite to granodioritic gneiss; includes interfoliated amphibolite, quartz-mica schist and phyllite.
Fault
WOLVERINE MINERALS CORP.
STRATEGIC METALS LTD.
FIGURE 4
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
GEOLOGY
DADE PROPERTY
0 100 1000 m
UTM ZONE 8, NAD 83, 115I/03
FILE: ...2010/Dade/Figure 2010/Dade-F_4_Geology.wor
DATE: JANUARY 2011

PROPERTY GEOLOGY

Systematic geological mapping has not been conducted on the Dade property due to the lack of outcrop. The property geology described below is based on the YGS website and observations made by previous operators.

The eastern half of the property is underlain by Devonian, Mississippian and Older metamorphic rocks of the Pelly Gneiss Suite (DMgPW), which Gordey and Makepeace (2003) described as foliated medium grained, homogeneous biotite granite gneiss to biotite or hornblende granodiorite gneiss; massive to strongly foliated diorite to granodioritic gneiss; includes interfoliated amphibolite, quartz-mica schist and phyllite.

DMgPW was intruded by Mid-Cretaceous Whitehorse Suite (mKyW) hornblende syenite grading to granite or granodiorite. This unit lies in the northwestern part of the property on the south flank of Victoria Mountain. DMgPW was also intruded and/or overlain by Mid-Cretaceous Mount Nansen Formation (mKN) andesitic to dacitic volcanics and quartz-feldspar porphyry dykes (Hulstein, 2003). Unit mKN lies in the southwest corner of the property.

The northwest-trending Big Creek fault lies approximately 10 km northeast of the Dade property. This steeply dipping feature is poorly understood but appears to have played an important role in localizing mineralization in the Mount Nansen Gold Camp and elsewhere in the district. A small, parallel, northwest-trending fault is located immediately southwest of the property. This fault appears to be the contact between DMgPW and mKN. A northeast trending fault, with apparent sinistral movement cuts through the northwest corner of the property and appears to be the contact between DMgPW, mKyW and mKN.

MINERALIZATION

The Grizzly Vein is the only documented mineralization on the Dade property, but its size, orientation, mineralization and host rock lithology are described differently in various reports. Table III below summarizes the different interpretations.

Table III– Grizzly Vein specifications

Author (year)	Size	Orientation	Host Rock	Mineralization	Alteration
Brent (1991)	6 m wide x 140 m long	Strike: 010- 040º Dip: 60º west	Rhyolite dyke and felsic porphyry dyke	Patchy arsenopyrite	Scorodite, limonite and manganese stain
Paulter (1994)	6 m wide x 140 m long	Strike: 025º Dip: 55º west	Rhyolite and granodiorite	Veinlets and patches of arsenopyrite and disseminated pyrite	Limonite, manganese, clay and sericite
Hulstein (2003)	2.2 m wide	Strike: 045º Dip: not determined	Hornblende syenite	Disseminated arsenopyrite and pyrite	Scorodite surface stain and limonitic on fractures

According to Hulstein (2003), the footwall of the Grizzly Vein is a sericite altered andesite porphyry and the hanging wall comprises limonitic and propylitic altered andesite. Lithological contacts are now poorly exposed due to collapse of the trenches. Table IV below lists noteworthy values from historical rock and chip sampling.

Table IV– Historical sampling of the Grizzly Vein

Worker (year)	Type	Length	Gold (g/t)	Silver (g/t)	Arsenic (%)
Brent (1991)	Trench 2	3.5	7.2	not reported	not reported
	Trench 2	1.5	15.4	not reported	not reported
	Rock	n/a	42.5	57.9	>3.00
Paulter (1994)	Trench	1.5	0.7	not reported	not reported
	Trench	1.5	3.52	8.8	not reported
Hulstein (2003)	Chip	2.2	1.24	not reported	0.68
	Rock	n/a	1.64	not reported	>1.00

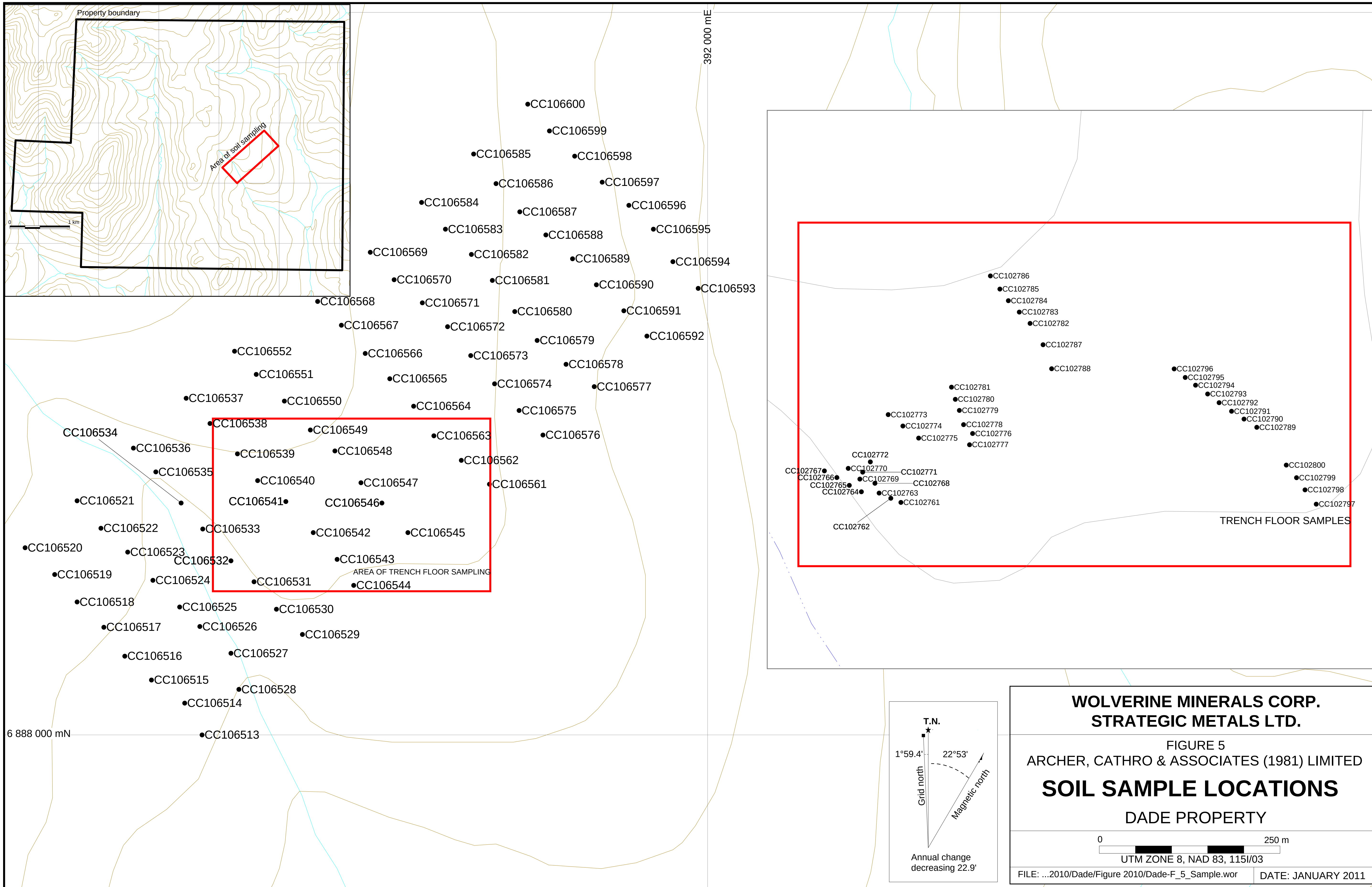
SOIL GEOCHEMISTRY

Eight soil samples collected in 2003 are the only reported soil samples previously taken on the Dade property. The most anomalous result is from a site 200 m northeast of the old trenching area, at the end of the ATV trail. It returned 31.3 ppb gold, 53.1 ppm arsenic and 1.5 ppm bismuth (Hulstein, 2003).

In 2010, a total of 120 soil samples were taken using hand held augers from the floor of historical trenches and from a small grid around the trenches (Figure 5). Results for gold, silver, arsenic, copper, lead and zinc are plotted on Figures 6 to 11, respectively. Certificates of Analysis are in Appendix II. All 2010 soil sample locations were recorded using hand-held GPS units. Sample sites are marked by aluminum tags inscribed with the sample numbers and affixed to 0.5 m wooden lath that were driven into the ground. Soil samples were dug using a hand-held auger and material was collected from as deep in the soil profile as ground conditions allowed, which was typically between 30 and 50 cm depth. Samples were placed into individually pre-numbered Kraft paper bags. The soil samples were sent to ALS Chemex, where they were dried, screened to -180 microns, dissolved in aqua regia solution and then analyzed for 35 elements using the inductively coupled plasma with atomic emission spectroscopy technique (ME-ICP41). An additional 30 g charge was further analysed for gold by fire assay with inductively coupled plasma-atomic emissions spectroscopy finish (Au-ICP21).

In general, soil samples taken from the floor of previously excavated trenches returned values that were often an order of magnitude higher than those collected from the soil grid. Possible explanations for this include permafrost and complex soil profiles. In this area, placer miners have reported up to three feet of frozen organic material ("black muck") in creek valleys. In addition, the area where the property is situated likely has a soil profile comprised of varying amounts of fluvial, loess and colluvium parent material (Bond, 2007).

Results from 2010 soil sampling were encouraging. Samples from trench floors returned moderately to strongly anomalous values up to 4280 ppb gold, 7.5 ppm silver, 3970 ppm arsenic,


Property boundary
Area of soil sampling
0
1 km
392 000 mE
6 888 000 mN
CC106600
CC106599
CC106585
CC106598
CC106586
CC106597
CC106584
CC106587
CC106596
CC106583
CC106588
CC106595
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CC106533
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CC106545
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CC106523
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CC106543
CC106519
CC106524
CC106531
AREA OF TRENCH FLOOR SAMPLING
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CC106518
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CC106517
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CC106529
CC106516
CC106527
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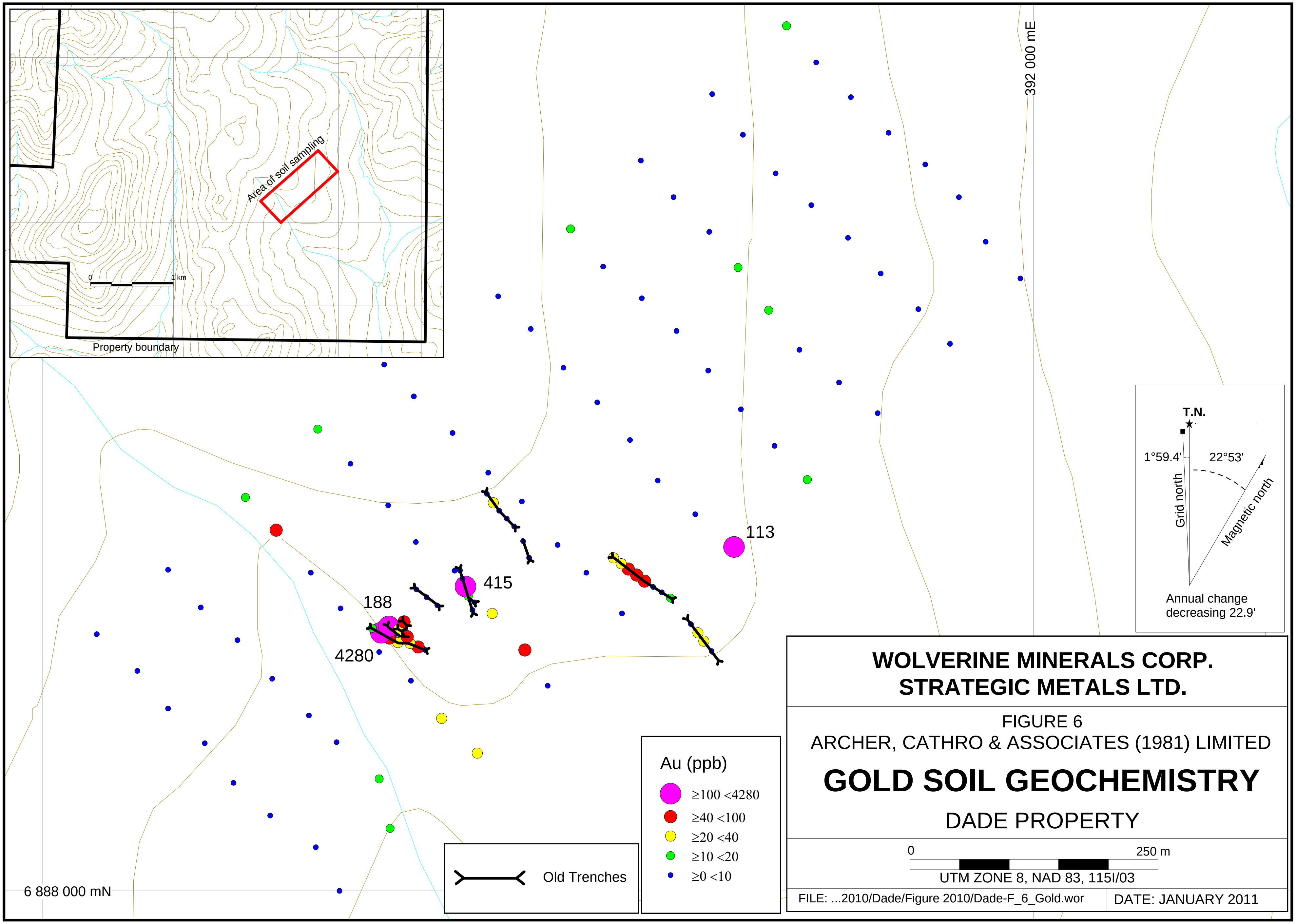
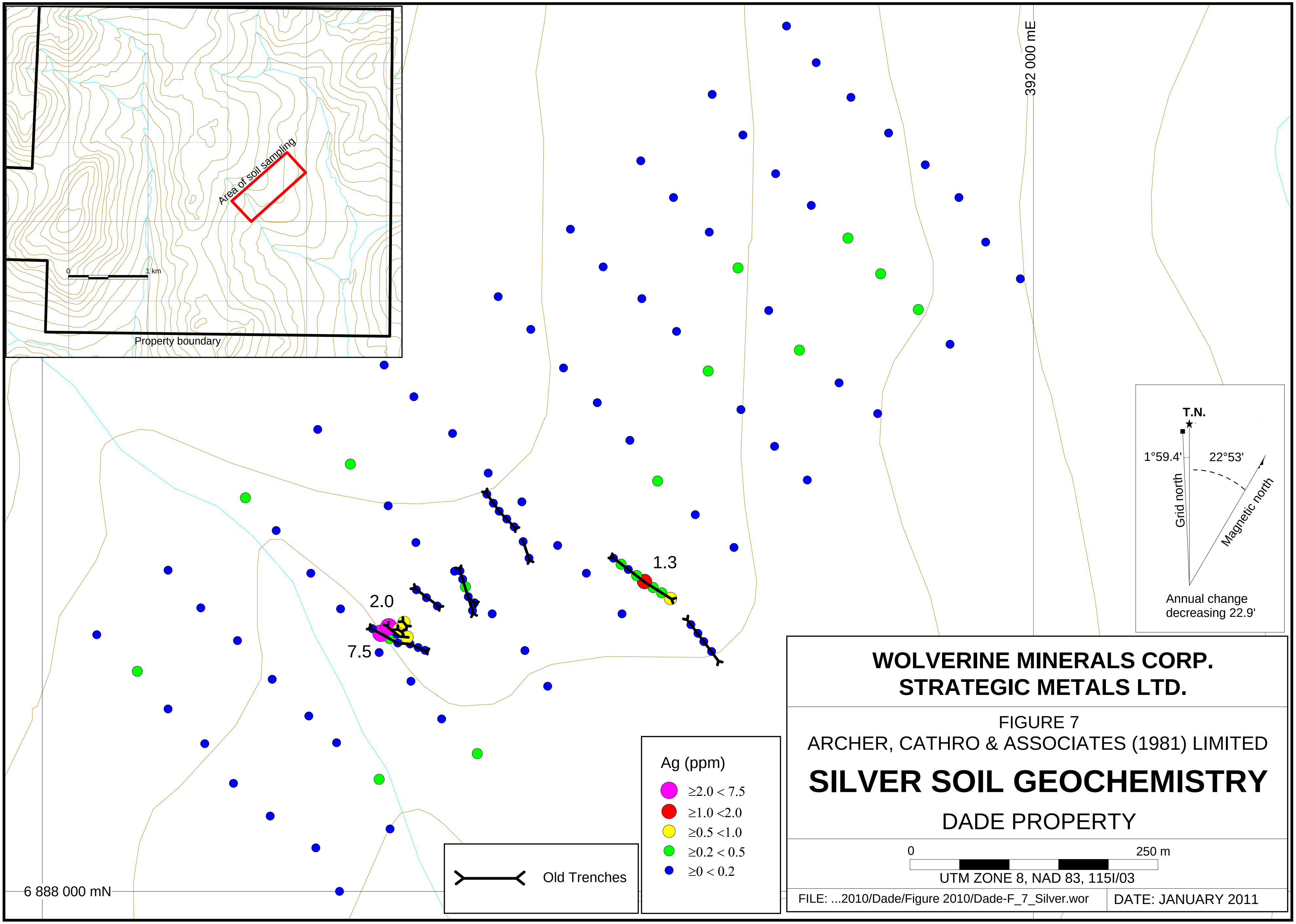
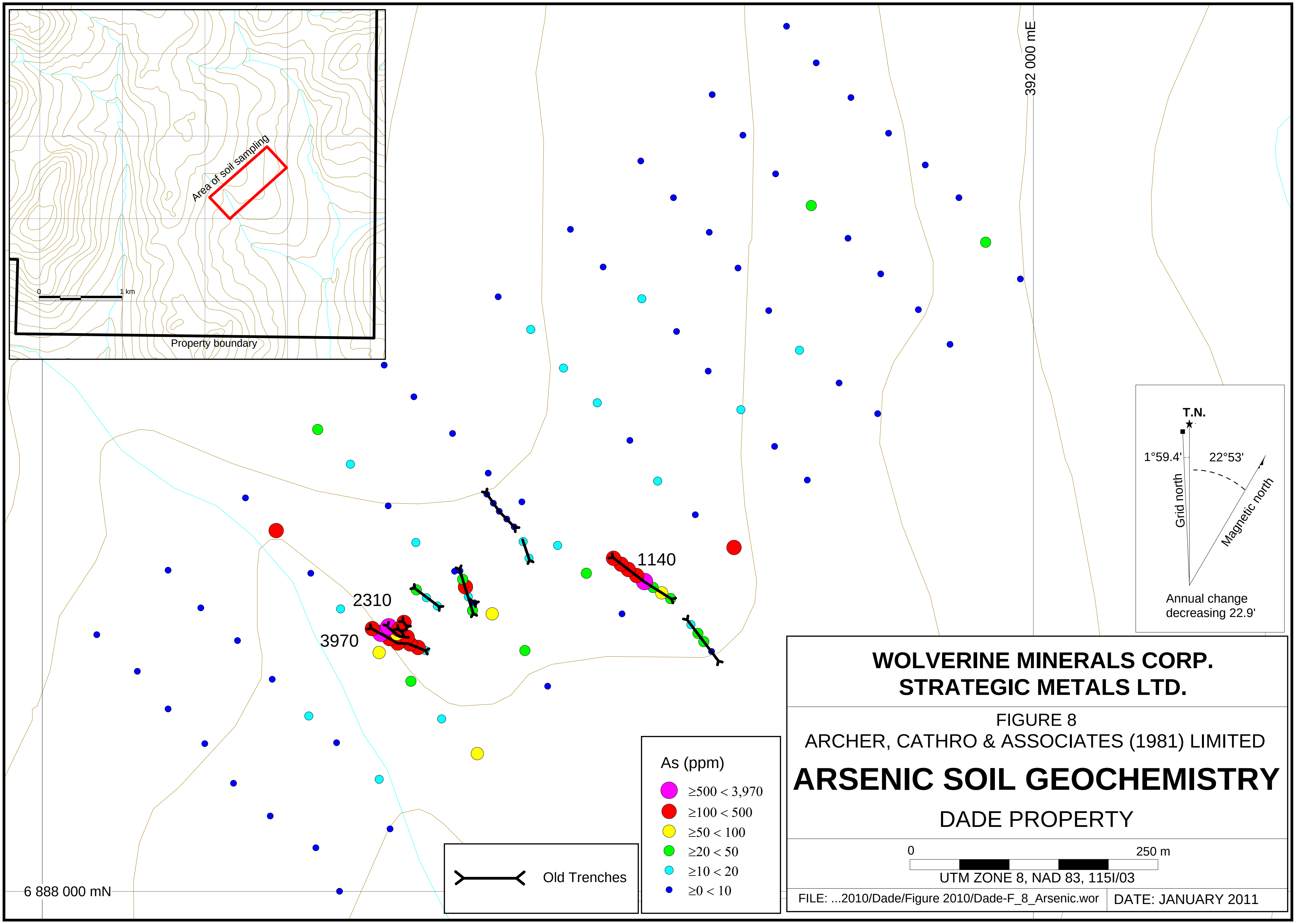
CC102765
CC102764
CC102763
CC102761
CC102762
CC102800
CC102799
CC102798
CC102797
TRENCH FLOOR SAMPLES
T.N.
1°59.4'
22°53'
Grid north
Magnetic north
Annual change decreasing 22.9'
WOLVERINE MINERALS CORP.
STRATEGIC METALS LTD.
FIGURE 5
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
SOIL SAMPLE LOCATIONS
DADE PROPERTY
0
250 m
UTM ZONE 8, NAD 83, 115I/03
FILE: ...2010/Dade/Figure 2010/Dade-F_5_Sample.wor
DATE: JANUARY 2011



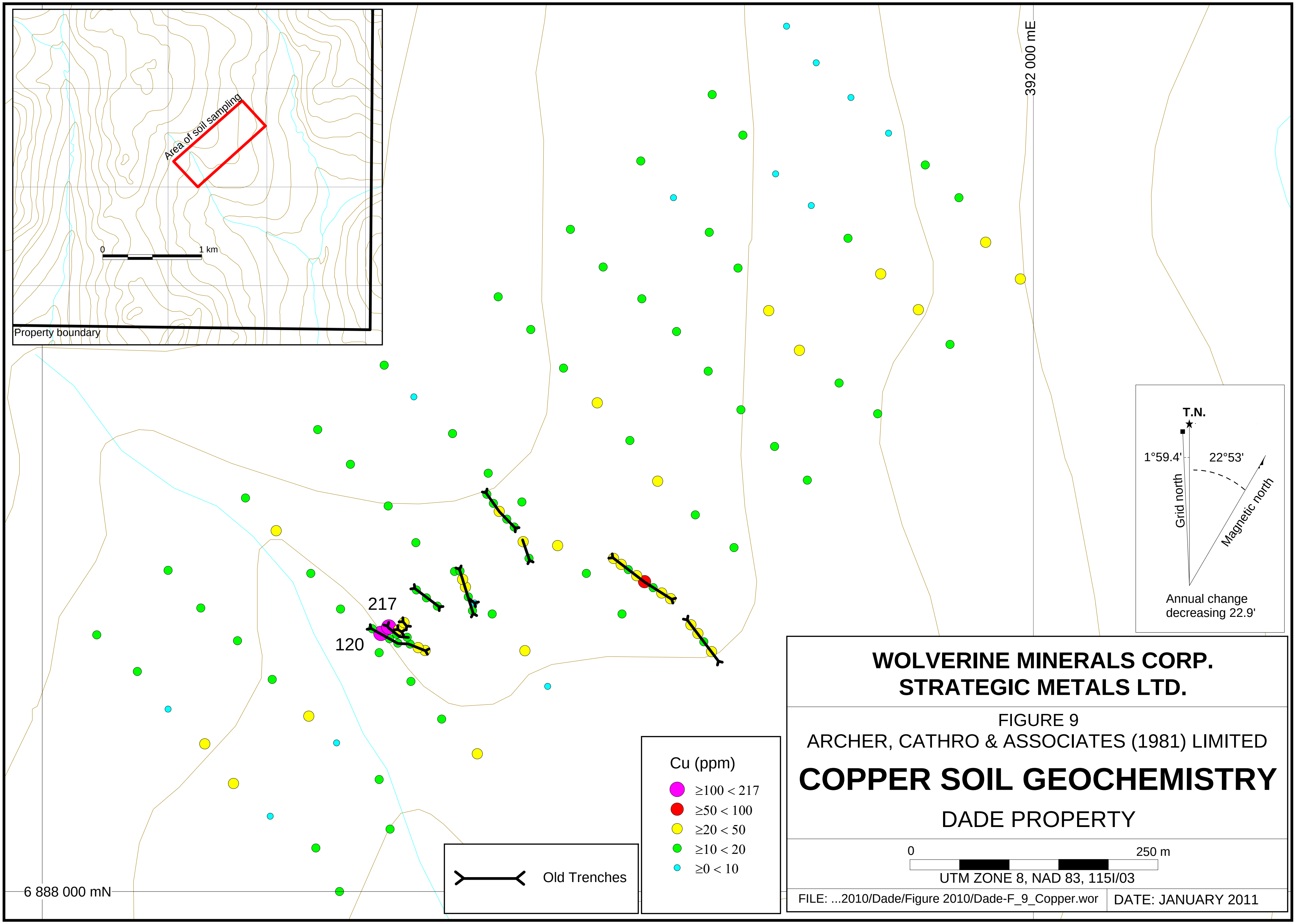
Area of soil sampling
0
1 km
Property boundary
392 000 mE
6 888 000 mN
113
415
188
4280
T.N.
1°59.4'
22°53'
Grid north
Magnetic north
Annual change decreasing 22.9'
Au (ppb)
≥100 <4280
≥40 <100
≥20 <40
≥10 <20
≥0 <10
Old Trenches
WOLVERINE MINERALS CORP.
STRATEGIC METALS LTD.
FIGURE 6
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
GOLD SOIL GEOCHEMISTRY
DADE PROPERTY
0
250 m
UTM ZONE 8, NAD 83, 115I/03
FILE: ...2010/Dade/Figure 2010/Dade-F_6_Gold.wor
DATE: JANUARY 2011



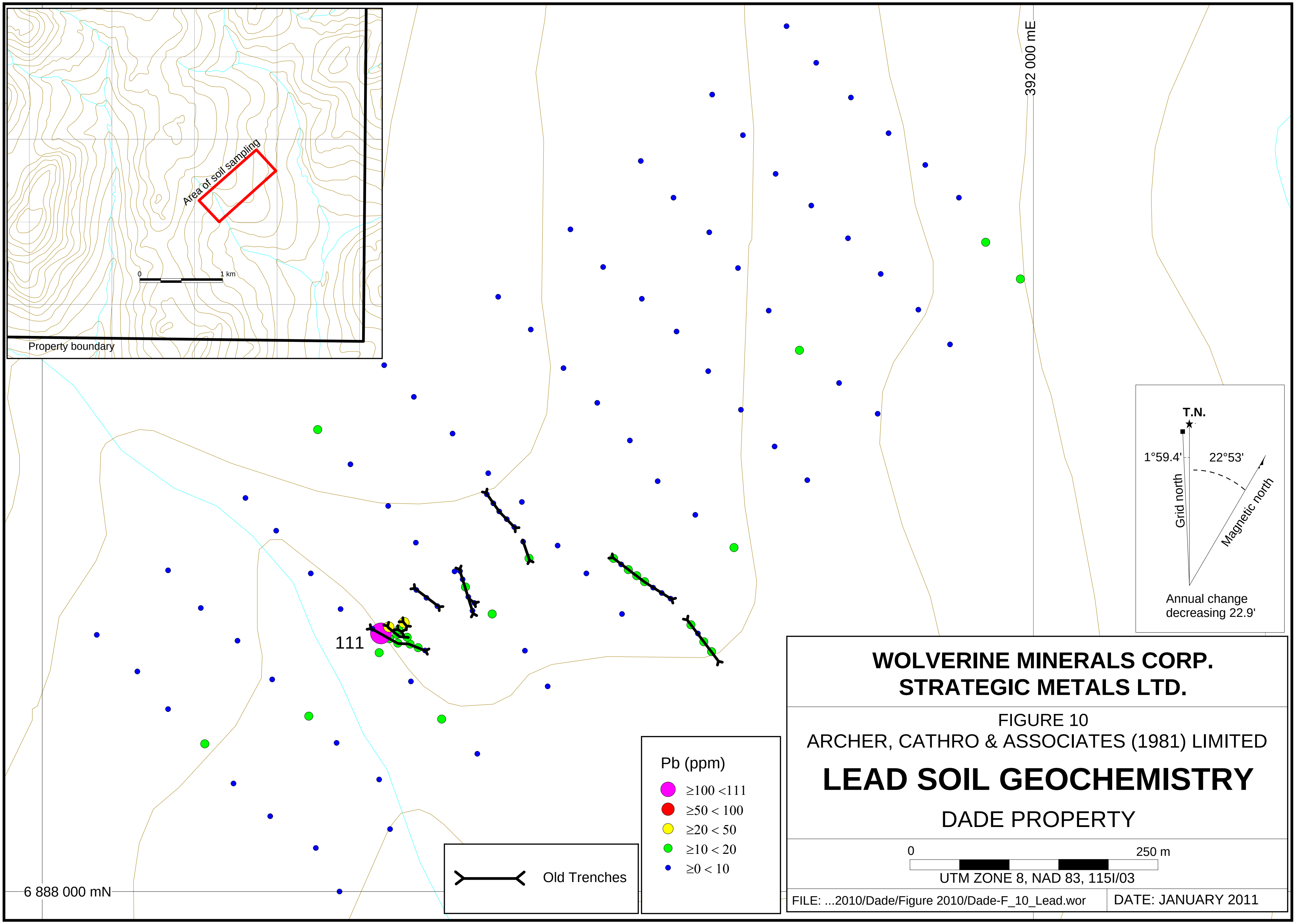
Area of soil sampling
0
1 km
Property boundary
392 000 mE
6 888 000 mN
2.0
7.5
1.3
T.N.
1°59.4'
22°53'
Grid north
Magnetic north
Annual change
decreasing 22.9'
Old Trenches
Ag (ppm)
≥2.0 < 7.5
≥1.0 <2.0
≥0.5 <1.0
≥0.2 < 0.5
≥0 < 0.2
WOLVERINE MINERALS CORP.
STRATEGIC METALS LTD.
FIGURE 7
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
SILVER SOIL GEOCHEMISTRY
DADE PROPERTY
0
250 m
UTM ZONE 8, NAD 83, 115I/03
FILE: ...2010/Dade/Figure 2010/Dade-F_7_Silver.wor
DATE: JANUARY 2011



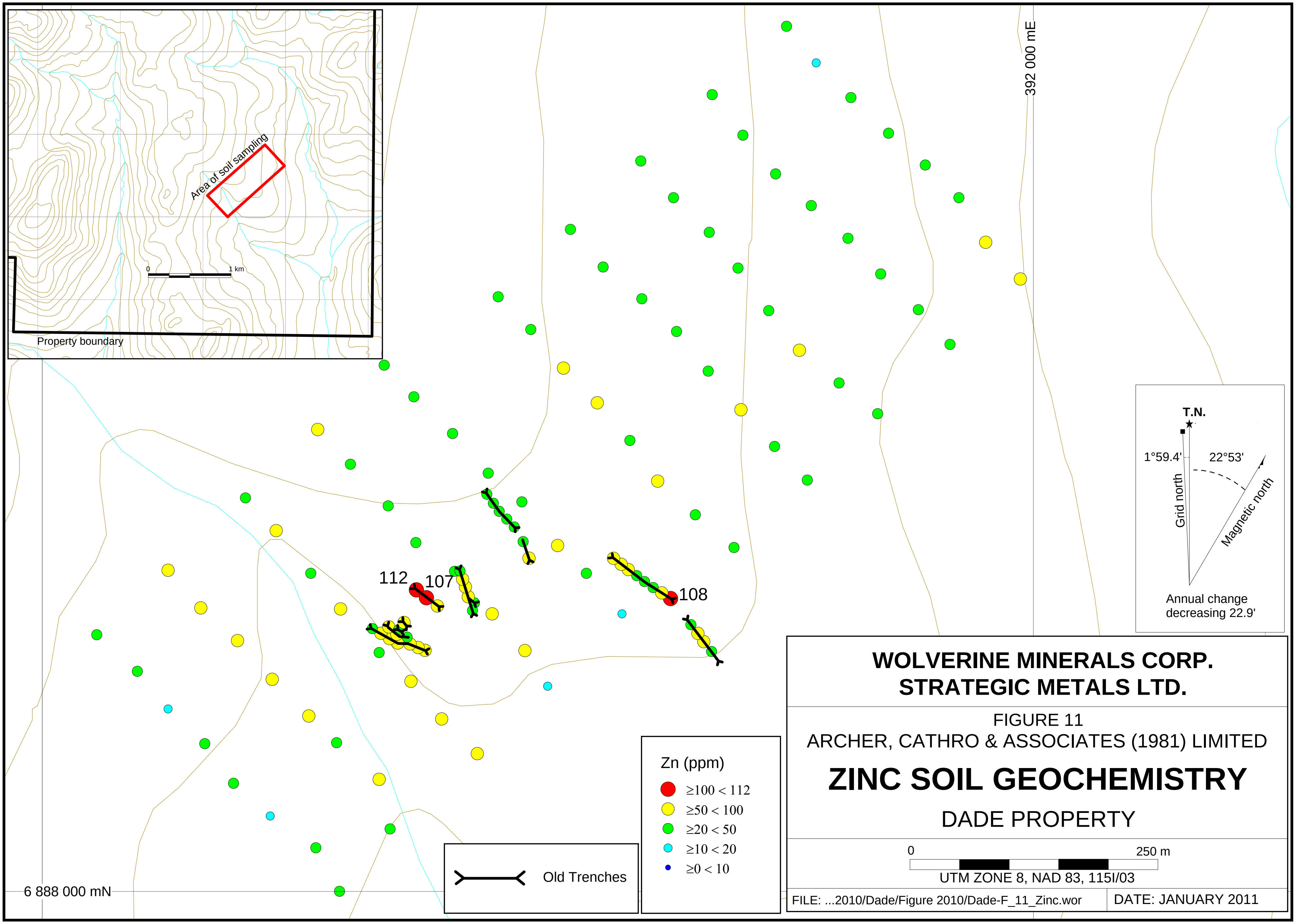
Area of soil sampling
0
1 km
Property boundary
392 000 mE
6 888 000 mN
1140
2310
3970
T.N.
1°59.4'
22°53'
Grid north
Magnetic north
Annual change decreasing 22.9'
Old Trenches
As (ppm)
≥500 < 3,970
≥100 < 500
≥50 < 100
≥20 < 50
≥10 < 20
≥0 < 10
WOLVERINE MINERALS CORP.
STRATEGIC METALS LTD.
FIGURE 8
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
ARSENIC SOIL GEOCHEMISTRY
DADE PROPERTY
0
250 m
UTM ZONE 8, NAD 83, 115I/03
FILE: ...2010/Dade/Figure 2010/Dade-F_8_Arsenic.wor
DATE: JANUARY 2011



Area of soil sampling
0
1 km
Property boundary
392 000 mE
6 888 000 mN
217
120
T.N.
1°59.4'
22°53'
Grid north
Magnetic north
Annual change
decreasing 22.9'
Old Trenches
Cu (ppm)
≥100 < 217
≥50 < 100
≥20 < 50
≥10 < 20
≥0 < 10
WOLVERINE MINERALS CORP.
STRATEGIC METALS LTD.
FIGURE 9
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
COPPER SOIL GEOCHEMISTRY
DADE PROPERTY
0
250 m
UTM ZONE 8, NAD 83, 115I/03
FILE: ...2010/Dade/Figure 2010/Dade-F_9_Copper.wor
DATE: JANUARY 2011



Area of soil sampling
0
1 km
Property boundary
392 000 mE
6 888 000 mN
111
T.N.
1°59.4'
22°53'
Grid north
Magnetic north
Annual change
decreasing 22.9'
Old Trenches
Pb (ppm)
≥100 <111
≥50 < 100
≥20 < 50
≥10 < 20
≥0 < 10
WOLVERINE MINERALS CORP.
STRATEGIC METALS LTD.
FIGURE 10
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
LEAD SOIL GEOCHEMISTRY
DADE PROPERTY
0
250 m
UTM ZONE 8, NAD 83, 115I/03
FILE: ...2010/Dade/Figure 2010/Dade-F_10_Lead.wor
DATE: JANUARY 2011


Area of soil sampling
0
1 km
Property boundary
392 000 mE
6 888 000 mN
112
107
108
T.N.
1°59.4'
22°53'
Grid north
Magnetic north
Annual change decreasing 22.9'
Old Trenches
Zn (ppm)
≥100 < 112
≥50 < 100
≥20 < 50
≥10 < 20
≥0 < 10
WOLVERINE MINERALS CORP.
STRATEGIC METALS LTD.
FIGURE 11
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
ZINC SOIL GEOCHEMISTRY
DADE PROPERTY
0
250 m
UTM ZONE 8, NAD 83, 115I/03
FILE: ...2010/Dade/Figure 2010/Dade-F_11_Zinc.wor
DATE: JANUARY 2011

217 ppm copper, 111 ppm lead and 112 ppm zinc. The distribution of these values nicely illustrates the Grizzly Vein's northeasterly orientation. There is some evidence of parallel veins.

Soil samples collected from the grid returned background to moderately anomalous values with rare strongly anomalous values. Peak values from these samples were 113 ppb gold, 0.3 ppm silver, 171 ppm arsenic, 32 ppm copper, 12 ppm lead and 67 ppm zinc. Although grid sampling results were more subdued, they are significant because they again point to the possibility of veins parallel to the Grizzly Vein.

REGIONAL MINERALIZATION

The Mount Nansen Gold Camp has been explored by various operators for about 100 years. It hosts more than 30 mineral occurrences of epithermal and porphyry origin. The most noteworthy example is the Brown-McDade deposit, which had a pre-production drill-indicated reserve of 600,000 tonnes at 6.1 g/t gold and 55.5 g/t silver. Production from a 500 m long open pit at the Brown-McDade deposit in 1996 and 1997 yielded 16,000 ounces gold and 83,000 ounces silver from 124,000 tonnes of ore (Hart and Langdon, 1997).

Two types of mineralization were mined at the Brown-McDade deposit. The first type is a quartz vein system hosted by a feldspar-porphyry dyke, which intruded along a contact between igneous and metamorphic rocks (mKyW and DMgPW?). The second type comprises a pipe-like breccia body within the metamorphic rocks (Stroshein, 1998). Original exploration focused on northwest-trending fault-controlled veins; however, the discovery of orthogonal veins and breccia bodies spurred additional exploration. Narrow vein systems elsewhere on the Mount Nansen property are hosted by metamorphic rocks (DMgPW).

According to Hart and Langdon (1997), there are three dominant structural orientations within the Mount Nansen Gold Camp. The main structural orientations are: 1) a northwesterly trend; 2) an 020º series; and 3) an east-northeasterly trend. The northwesterly trending zones are continuous and form wide zones with numerous faults that host porphyry dykes and mineralized veins. This trend has vertical dips and strike-slip movement. The 020º series is characteristically discontinuous and lacks intense shearing. These structures typically terminate or curve sharply into the northwest trend, which creates an important junction where larger, wider ore bodies occur. In the Brown-McDade open pit, six to ten 020º veins each 0.2 to 3.0 m in width intersect the main vein creating a blowout effect. The third set is expressed as faults, fractures and joints, which trend between 050 and 080º.

In 2010, a new gold-silver vein and breccia discovery was made within the Mount Nansen Gold Camp at Rockhaven Resources Ltd's Klaza Property. Mineralization at Klaza is associated with multiple episodes of intrusive activity, specifically related to late stage quartz-feldspar porphyry dykes intruding Mid-Cretaceous Whitehorse Suite granodiorite.

At Klaza, soil geochemistry and excavator trenching have lead to the discovery of a series of northwest (300º) trending gold-silver veins hosted within Whitehorse Suite granodiorite. Highlighted intervals from trenching include: 1.34 g/t gold and 10.5 g/t silver over 48.76 m;

1.01 g/t gold and 15.5 g/t silver over 78.03 m; 35.1 g/t gold and 72.5 g/t silver over 1.03 m; and 6.50 g/t gold and 9.8 g/t silver over 4.30 m (Turner, 2010).

In 2010, drilling was performed to test the sub-surface extension of vein mineralization identified in excavator trenches. The drilling successfully intersected zones of vein, breccia and porphyry style mineralization associated with a series of narrow, discontinuous quartz-feldspar porphyry dykes. The age of these dykes is not known; however, based on crosscutting relationships they are younger than the granodiorite. Drill results from the recent drilling are shown in Table V below (Turner, 2010).

Table V – Klaza property diamond drilling highlights

Hole ID	From (m)	To (m)	Interval (m)	Gold (g/t)	Silver (g/t)
KL-10-03*	62.08	112.36	50.28	1.10	23.5
Including	62.08	64.75	2.67	2.41	130.1
Including	86.93	106.68	19.75	2.29	36.1
Including	86.93	89.55	2.62	13.05	143
KL-10-05	20.41	48.90	28.49	0.77	14.8
Including	20.41	24.38	3.97	4.57	51.6
KL-10-05	79.20	81.16	1.96	1.47	95.1
KL-10-06	21.64	25.00	3.36	32.52	34.3
KL-10-07	128.00	164.50	36.50	3.23	117.7
Including	134.00	149.30	15.30	7.20	260.0
Including	138.50	139.50	1.00	39.3	709
Including	146.77	149.30	2.53	24.7	1087.0

DISCUSSION AND CONCLUSIONS

Exploration at the Dade has identified a promising target within the Mount Nansen Gold Camp. Typically programs conducted within the Dawson Range require work programs spanning multiple years in order to evaluate the mineral discoveries, largely because of abundant permafrost and lack of outcrop.

Future work is warranted on the Dade property. This work should include mechanized trenching, mapping, prospecting and property-wide grid soil sampling. The presence of old bulldozer trenches is favourable because the ground has been able to thaw, thus increasing the depth at which sampling can be performed. The trenching should be carried out using a helicopter portable CanDig excavator. Once the trenches have been excavated they should be mapped and sampled.

A 100 by 100 m, soil sampling grid should be conducted over the entire property. This grid should identify potential target areas for follow up work. Based on the increased size of the property, a total of about 2000 soil samples would be required. Assuming a three person crew, this work should take approximately 20 days.

Prospecting should be done after soil geochemical results are available.

The above mentioned program should be conducted from a fly camp on the property or from a base camp at the Klaza property, which lies six kilometres west of the Dade property.

Respectfully submitted,

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

Heather Smith, B.Sc. Geology, P. Geo.

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APPENDIX I

STATEMENT OF QUALIFICATIONS

STATEMENT OF QUALIFICATIONS

I, Heather Smith, geologist, with business addresses in Vancouver, British Columbia and Whitehorse, Yukon Territory and residential address at #604-175 West 1 Street, North Vancouver, British Columbia, V7M 3N9 do hereby certify that:

1. I graduated from the University of British Columbia in 2006 with a B. Sc in Geological Sciences.

2. From 2004 to present, I have been actively engaged in mineral exploration in the Yukon Territory, British Columbia and Northwest Territories.

3. I am a Professional Geoscientist (P.Geo.) with the Association of Professional Engineers and Geoscientists of British Columbia (Member Number 150000).

4. I have personally directed the fieldwork reported herein and have interpreted all data resulting from this work.

Heather Smith, B.Sc., P. Geo.

APPENDIX II

CERTIFICATES OF ANALYSIS

ALS Canada Ltd.

2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 19- AUG- 2010
Account: MTT

CERTIFICATE VA10109920

Project: DADE

P.O. No.:

This report is for 120 Soil samples submitted to our lab in Vancouver, BC, Canada on 9- AUG- 2010.

The following have access to data associated with this certificate:

JOAN MARIACHER	BILL WENGZYNOWSKI	

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
SCR- 41	Screen to - 180um and save both

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- AA24	Au 50g FA AA finish	AAS
ME- ICP41	35 Element Aqua Regia ICP- AES	ICP- AES

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.

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North Vancouver BC V7H 0A7
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VANCOUVER BC V6B 1L8

Finalized Date: 19-AUG-2010
Account: MTT

Project: DADE

CERTIFICATE OF ANALYSIS VA10109920

Sample Description	Method	WEI-21	Au-AA24	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Recvd Wt.	Au	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Co	Cr	Cu	Fe
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	%
	LOR	0.02	0.005	0.2	0.01	2	10	10	0.5	2	0.01	0.5	1	1	1	0.01
CC106513		0.32	0.005	<0.2	1.28	8	<10	280	<0.5	<2	0.42	<0.5	7	22	13	2.23
CC106514		0.18	<0.005	<0.2	1.19	7	<10	170	<0.5	<2	0.26	<0.5	4	19	12	2.13
CC106515		0.20	<0.005	<0.2	0.39	<2	<10	80	<0.5	<2	0.16	<0.5	1	5	5	0.77
CC106516		0.28	<0.005	<0.2	1.43	6	<10	350	<0.5	<2	0.42	<0.5	5	22	20	2.08
CC106517		0.20	<0.005	<0.2	0.93	<2	<10	240	<0.5	<2	0.34	<0.5	8	14	21	1.64
CC106518		0.20	<0.005	<0.2	0.51	<2	<10	130	<0.5	<2	0.19	<0.5	4	7	8	0.83
CC106519		0.14	0.005	0.2	0.84	<2	<10	260	<0.5	<2	0.24	<0.5	5	8	13	1.53
CC106520		0.16	0.008	<0.2	0.78	<2	<10	240	<0.5	<2	0.33	<0.5	4	9	16	0.96
CC106521		0.30	0.006	<0.2	1.27	5	<10	270	0.8	2	0.46	<0.5	10	16	15	3.21
CC106522		0.26	0.005	<0.2	1.73	9	<10	130	0.7	2	0.32	<0.5	13	21	15	3.85
CC106523		0.24	0.005	<0.2	1.45	4	<10	130	0.5	<2	0.36	<0.5	9	15	13	2.84
CC106524		0.28	<0.005	<0.2	2.01	9	<10	130	0.6	<2	0.32	<0.5	12	22	16	3.46
CC106525		0.34	<0.005	<0.2	2.33	11	<10	200	0.6	2	0.22	<0.5	9	25	22	3.36
CC106526		0.24	<0.005	<0.2	0.80	3	<10	100	<0.5	<2	0.14	<0.5	5	9	8	1.47
CC106527		0.20	0.013	0.2	1.47	12	<10	420	<0.5	<2	0.57	<0.5	5	14	15	2.10
CC106528		0.28	0.011	<0.2	1.46	3	<10	330	<0.5	<2	0.40	<0.5	5	18	13	1.85
CC106529		0.22	0.029	0.3	1.24	54	<10	380	0.6	<2	0.93	<0.5	10	11	29	4.23
CC106530		0.26	0.034	<0.2	0.87	13	<10	190	<0.5	<2	0.30	<0.5	10	15	10	3.03
CC106531		0.26	0.005	<0.2	1.17	25	<10	350	<0.5	<2	0.40	<0.5	9	17	11	2.91
CC106532		0.26	0.008	<0.2	0.93	70	<10	190	0.5	<2	0.42	<0.5	8	6	17	3.35
CC106533		0.18	<0.005	<0.2	1.33	17	<10	440	1.0	<2	0.90	<0.5	11	16	16	4.21
CC106534		0.26	<0.005	<0.2	1.23	6	<10	580	0.7	<2	0.67	<0.5	7	8	14	2.31
CC106535		0.16	0.059	<0.2	1.94	145	<10	950	1.0	<2	0.91	<0.5	14	19	24	4.38
CC106536		0.22	0.012	0.2	1.48	5	<10	1070	0.6	<2	0.51	<0.5	5	14	15	1.95
CC106537		0.16	0.017	<0.2	2.07	21	<10	410	0.5	<2	0.27	<0.5	9	22	16	3.24
CC106538		0.26	0.009	0.3	1.45	10	<10	490	0.5	<2	0.34	<0.5	8	22	19	2.50
CC106539		0.30	0.006	<0.2	1.07	3	<10	190	<0.5	<2	0.36	<0.5	7	16	12	2.15
CC106540		0.30	0.009	<0.2	1.27	10	<10	210	<0.5	<2	0.30	<0.5	8	20	14	2.32
CC106541		0.20	0.007	<0.2	1.42	6	<10	220	<0.5	<2	0.42	<0.5	8	24	16	2.50
CC106542		0.28	0.027	<0.2	1.76	75	<10	190	<0.5	3	0.27	<0.5	10	23	15	3.06
CC106543		0.32	0.045	<0.2	1.59	35	<10	170	0.5	2	0.86	<0.5	13	16	22	4.88
CC106544		0.28	<0.005	<0.2	0.42	<2	<10	80	<0.5	<2	0.22	<0.5	5	5	7	1.08
CC106545		0.26	<0.005	<0.2	0.60	3	<10	140	<0.5	<2	0.24	<0.5	5	7	11	1.03
CC106546		0.36	0.005	<0.2	1.30	22	<10	190	<0.5	<2	0.28	<0.5	9	19	15	2.50
CC106547		0.34	0.005	<0.2	2.06	10	<10	180	0.5	<2	0.30	<0.5	12	26	24	3.07
CC106548		0.22	<0.005	<0.2	0.81	5	<10	80	<0.5	<2	0.16	<0.5	5	13	10	1.87
CC106549		0.26	<0.005	<0.2	1.43	8	<10	180	<0.5	<2	0.27	<0.5	10	21	12	2.77
CC106550		0.20	<0.005	<0.2	1.36	6	<10	360	<0.5	<2	0.36	<0.5	9	21	12	2.92
CC106551		0.24	<0.005	<0.2	1.14	4	<10	230	<0.5	<2	0.33	<0.5	5	10	5	1.95
CC106552		0.32	<0.005	<0.2	2.12	9	<10	230	0.5	<2	0.29	<0.5	9	29	16	2.88

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VANCOUVER BC V6B 1L8

Finalized Date: 19-AUG-2010
Account: MTT

Project: DADE

CERTIFICATE OF ANALYSIS VA10109920

Sample Description	Method / Analyte / Units / LOR	ME-ICP41 Ga ppm 10	ME-ICP41 Hg ppm 1	ME-ICP41 K % 0.01	ME-ICP41 La ppm 10	ME-ICP41 Mg % 0.01	ME-ICP41 Mn ppm 5	ME-ICP41 Mo ppm 1	ME-ICP41 Na % 0.01	ME-ICP41 Ni ppm 1	ME-ICP41 P ppm 10	ME-ICP41 Pb ppm 2	ME-ICP41 S % 0.01	ME-ICP41 Sb ppm 2	ME-ICP41 Sc ppm 1	ME-ICP41 Sr ppm 1
CC106513		10	1	0.06	10	0.40	431	<1	0.01	10	610	6	<0.01	2	3	35
CC106514		10	1	0.06	10	0.32	164	1	0.01	9	360	4	<0.01	<2	3	22
CC106515		<10	<1	0.03	<10	0.06	46	<1	0.03	1	390	<2	<0.01	<2	1	16
CC106516		10	1	0.06	10	0.32	280	1	0.02	9	800	4	0.02	3	3	40
CC106517		<10	<1	0.04	10	0.21	260	2	0.02	14	810	12	0.04	<2	2	27
CC106518		<10	<1	0.03	<10	0.11	57	1	0.02	5	480	4	0.03	<2	1	17
CC106519		<10	<1	0.03	10	0.10	75	1	0.02	5	540	5	0.04	<2	1	23
CC106520		<10	1	0.04	10	0.15	61	1	0.02	6	470	6	0.05	<2	<1	28
CC106521		<10	<1	0.07	30	0.32	629	1	0.01	10	1350	9	0.01	2	6	24
CC106522		10	<1	0.07	10	0.36	776	1	0.01	11	1280	9	0.01	<2	4	16
CC106523		<10	<1	0.07	10	0.30	408	1	0.01	8	1340	7	0.01	<2	3	14
CC106524		10	<1	0.09	10	0.40	500	1	0.01	14	1190	9	0.01	<2	4	17
CC106525		10	<1	0.07	10	0.40	319	2	0.01	19	380	11	0.01	<2	4	25
CC106526		<10	<1	0.05	10	0.14	163	1	0.02	6	490	4	0.01	<2	1	12
CC106527		10	<1	0.07	10	0.22	177	1	0.02	12	1050	7	0.07	<2	3	46
CC106528		<10	<1	0.05	20	0.23	129	1	0.02	8	820	7	0.05	<2	4	30
CC106529		<10	<1	0.05	10	0.17	1120	3	0.03	9	1070	5	0.13	<2	4	55
CC106530		<10	1	0.09	10	0.24	657	2	0.01	7	590	10	0.01	2	4	18
CC106531		<10	<1	0.09	10	0.33	520	1	0.01	10	600	9	0.01	<2	5	20
CC106532		<10	<1	0.10	10	0.11	412	3	0.01	3	550	12	0.01	3	3	22
CC106533		<10	1	0.10	30	0.27	969	1	0.02	8	1530	9	0.04	<2	10	36
CC106534		10	<1	0.08	20	0.14	558	1	0.03	4	830	5	0.04	<2	7	26
CC106535		<10	<1	0.09	40	0.26	1400	1	0.02	10	1050	8	0.09	<2	7	52
CC106536		<10	<1	0.09	10	0.19	257	1	0.03	8	550	5	0.05	<2	4	35
CC106537		10	<1	0.08	10	0.35	486	1	0.01	12	720	10	0.02	<2	4	22
CC106538		<10	<1	0.08	20	0.36	289	1	0.01	16	440	8	0.01	<2	5	23
CC106539		<10	<1	0.06	10	0.31	340	1	0.02	9	910	6	0.02	<2	4	21
CC106540		<10	1	0.07	10	0.41	338	1	0.01	12	460	6	0.01	<2	4	20
CC106541		<10	<1	0.08	10	0.39	357	1	0.01	14	730	7	0.02	<2	4	26
CC106542		10	<1	0.08	10	0.42	400	3	0.01	12	450	10	0.02	<2	4	20
CC106543		10	<1	0.09	10	0.65	796	2	0.03	9	2330	8	0.02	3	8	32
CC106544		<10	<1	0.02	<10	0.07	106	<1	0.02	3	640	2	0.02	<2	1	15
CC106545		<10	<1	0.04	20	0.12	155	1	0.03	4	470	4	0.02	<2	3	14
CC106546		10	<1	0.08	10	0.42	384	1	0.01	14	480	8	0.01	<2	4	19
CC106547		10	<1	0.09	10	0.61	516	1	0.01	18	600	9	0.01	<2	5	20
CC106548		10	<1	0.06	10	0.22	134	1	0.01	7	310	5	0.01	<2	2	12
CC106549		<10	<1	0.07	10	0.45	483	1	0.01	13	470	8	0.01	<2	4	19
CC106550		<10	<1	0.06	10	0.42	456	1	0.01	12	690	7	0.01	<2	4	24
CC106551		10	<1	0.05	10	0.25	143	1	0.01	4	760	6	0.02	<2	3	18
CC106552		10	<1	0.09	10	0.55	291	1	0.01	17	510	8	0.01	<2	4	20

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To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 19-AUG-2010
Account: MTT

Project: DADE

CERTIFICATE OF ANALYSIS VA10109920

Sample Description	Method Analyte Units LOR	ME-ICP41 Th ppm 20	ME-ICP41 Ti % 0.01	ME-ICP41 Tl ppm 10	ME-ICP41 U ppm 10	ME-ICP41 V ppm 1	ME-ICP41 W ppm 10	ME-ICP41 Zn ppm 2
CC106513		<20	0.06	<10	<10	45	<10	48
CC106514		<20	0.06	<10	<10	48	<10	37
CC106515		<20	0.03	<10	<10	19	<10	13
CC106516		<20	0.04	<10	<10	42	<10	42
CC106517		<20	0.05	<10	<10	42	<10	38
CC106518		<20	0.03	<10	<10	19	<10	17
CC106519		<20	0.03	<10	<10	37	<10	22
CC106520		<20	0.03	<10	<10	24	<10	21
CC106521		<20	0.06	<10	<10	57	<10	59
CC106522		<20	0.07	<10	<10	75	<10	67
CC106523		<20	0.07	<10	<10	56	<10	53
CC106524		<20	0.07	<10	<10	67	<10	64
CC106525		<20	0.06	<10	<10	68	<10	60
CC106526		<20	0.04	<10	<10	33	<10	25
CC106527		<20	0.03	<10	<10	37	<10	51
CC106528		<20	0.04	<10	<10	42	<10	40
CC106529		<20	0.02	<10	<10	43	<10	53
CC106530		<20	0.05	<10	<10	63	<10	63
CC106531		<20	0.04	<10	<10	54	<10	54
CC106532		<20	0.01	<10	<10	40	<10	47
CC106533		<20	0.02	<10	<10	68	<10	65
CC106534		<20	0.02	<10	<10	47	<10	38
CC106535		<20	0.03	<10	<10	80	<10	59
CC106536		<20	0.02	<10	<10	33	<10	38
CC106537		<20	0.04	<10	<10	62	<10	63
CC106538		<20	0.06	<10	<10	52	<10	44
CC106539		<20	0.05	<10	<10	45	<10	37
CC106540		<20	0.07	<10	<10	48	<10	42
CC106541		<20	0.04	<10	<10	51	<10	48
CC106542		<20	0.06	<10	<10	63	<10	52
CC106543		<20	0.06	<10	<10	103	<10	74
CC106544		<20	0.04	<10	<10	30	<10	15
CC106545		<20	0.03	<10	<10	25	<10	18
CC106546		<20	0.06	<10	<10	46	<10	45
CC106547		<20	0.09	<10	<10	62	<10	54
CC106548		<20	0.07	<10	<10	51	<10	32
CC106549		<20	0.07	<10	<10	56	<10	49
CC106550		<20	0.05	<10	<10	55	<10	49
CC106551		<20	0.02	<10	<10	40	<10	40
CC106552		<20	0.08	<10	<10	57	<10	49

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C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 19-AUG-2010
Account: MTT

Project: DADE

CERTIFICATE OF ANALYSIS VA10109920

Sample Description	Method / Analyte / Units / LOR	WEI-21 Recvd Wt. kg 0.02	Au-AA24 Au ppm 0.005	ME-ICP41 Ag ppm 0.2	ME-ICP41 Al % 0.01	ME-ICP41 As ppm 2	ME-ICP41 B ppm 10	ME-ICP41 Ba ppm 10	ME-ICP41 Be ppm 0.5	ME-ICP41 Bi ppm 2	ME-ICP41 Ca % 0.01	ME-ICP41 Cd ppm 0.5	ME-ICP41 Co ppm 1	ME-ICP41 Cr ppm 1	ME-ICP41 Cu ppm 1	ME-ICP41 Fe % 0.01
CC102761		0.22	<0.005	<0.2	1.02	13	<10	160	<0.5	<2	0.31	<0.5	7	19	21	2.14
CC102762		0.28	0.051	<0.2	0.88	131	<10	290	0.9	2	0.60	<0.5	10	15	30	4.44
CC102763		0.24	0.030	<0.2	0.90	136	<10	400	0.9	2	0.70	<0.5	10	10	17	3.74
CC102764		0.24	0.026	<0.2	0.62	107	<10	360	0.8	2	0.68	<0.5	9	4	18	3.24
CC102765		0.24	0.056	0.2	0.62	164	<10	570	1.0	2	1.31	<0.5	12	4	19	3.97
CC102766		0.18	4.28	7.5	0.70	3970	<10	540	1.0	240	0.30	0.7	28	5	120	7.37
CC102767		0.26	0.013	<0.2	0.64	106	<10	170	<0.5	<2	0.41	<0.5	7	8	16	2.64
CC102768		0.28	0.093	0.8	1.36	219	<10	330	0.5	5	0.25	<0.5	9	18	18	2.41
CC102769		0.26	<0.005	<0.2	0.92	77	<10	280	0.9	<2	0.85	<0.5	12	18	18	4.46
CC102770		0.22	0.188	2.0	0.41	2310	<10	250	0.8	23	0.33	0.6	33	2	217	7.39
CC102771		0.18	0.024	0.7	1.45	198	<10	140	<0.5	2	0.19	<0.5	9	18	21	2.32
CC102772		0.18	0.059	0.5	1.57	452	<10	140	0.6	3	0.16	<0.5	12	19	36	3.96
CC102773		0.24	<0.005	<0.2	1.47	35	<10	200	0.8	<2	0.87	<0.5	17	10	11	6.00
CC102774		0.30	<0.005	<0.2	1.26	13	<10	180	0.8	2	1.24	<0.5	15	8	14	6.35
CC102775		0.28	0.009	<0.2	1.28	15	<10	270	0.7	<2	0.68	<0.5	12	15	17	4.29
CC102776		0.22	<0.005	<0.2	0.77	8	<10	100	<0.5	<2	0.16	<0.5	5	13	8	1.50
CC102777		0.24	0.006	<0.2	1.53	21	<10	150	<0.5	2	0.24	<0.5	9	22	13	2.78
CC102778		0.18	0.013	<0.2	1.30	16	<10	150	0.5	<2	0.43	<0.5	13	18	14	3.48
CC102779		0.20	0.415	0.3	1.01	137	<10	200	0.6	11	0.55	<0.5	14	15	44	4.01
CC102780		0.30	0.007	<0.2	1.26	26	<10	250	0.7	<2	0.70	<0.5	13	22	25	4.26
CC102781		0.24	0.005	<0.2	1.56	9	<10	240	<0.5	2	0.37	<0.5	8	22	15	2.71
CC102782		0.24	<0.005	<0.2	1.71	5	<10	140	<0.5	2	0.26	<0.5	9	22	18	2.36
CC102783		0.20	<0.005	<0.2	1.54	8	<10	200	<0.5	<2	0.35	<0.5	9	19	17	2.69
CC102784		0.22	<0.005	<0.2	1.62	6	<10	230	0.5	<2	0.43	<0.5	9	22	20	2.88
CC102785		0.16	0.031	<0.2	1.14	3	<10	120	<0.5	<2	0.28	<0.5	8	18	11	2.16
CC102786		0.26	<0.005	<0.2	1.44	5	<10	220	<0.5	2	0.32	<0.5	8	16	14	2.18
CC102787		0.20	0.006	<0.2	2.03	15	<10	270	0.6	<2	0.31	<0.5	9	27	22	2.97
CC102788		0.24	<0.005	<0.2	2.31	12	<10	120	0.5	<2	0.18	<0.5	10	29	19	3.86
CC102789		0.28	0.015	0.6	1.67	37	<10	370	1.2	3	1.00	<0.5	15	9	27	6.34
CC102790		0.22	0.009	0.2	1.12	54	<10	210	0.9	2	0.52	<0.5	14	14	31	4.04
CC102791		0.24	0.005	0.2	1.54	23	<10	290	0.5	<2	0.36	<0.5	9	24	16	2.56
CC102792		0.22	0.096	1.3	2.24	1140	<10	480	1.2	6	0.92	<0.5	18	22	50	4.05
CC102793		0.22	0.052	0.4	1.39	373	<10	240	0.7	3	0.53	<0.5	12	18	30	3.09
CC102794		0.22	0.041	<0.2	0.60	269	<10	490	0.9	<2	0.35	<0.5	10	8	15	3.10
CC102795		0.20	0.039	0.2	1.74	144	<10	300	0.9	<2	0.52	<0.5	10	21	26	3.35
CC102796		0.18	0.031	<0.2	1.61	148	<10	160	0.7	2	0.42	<0.5	13	13	24	4.21
CC102797		0.18	<0.005	<0.2	0.71	7	<10	90	<0.5	<2	0.18	<0.5	4	13	23	1.19
CC102798		0.18	0.023	<0.2	1.67	30	<10	180	<0.5	<2	0.35	<0.5	11	23	19	3.55
CC102799		0.20	0.020	<0.2	2.07	40	<10	360	0.7	<2	0.65	<0.5	8	21	37	3.32
CC102800		0.16	0.007	<0.2	1.49	15	<10	310	0.6	2	0.71	<0.5	11	24	26	2.49

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 19- AUG- 2010
Account: MTT

Project: DADE

CERTIFICATE OF ANALYSIS VA10109920

Sample Description	Method / Analyte / Units / LOR	ME- ICP41 Ga ppm 10	ME- ICP41 Hg ppm 1	ME- ICP41 K % 0.01	ME- ICP41 La ppm 10	ME- ICP41 Mg % 0.01	ME- ICP41 Mn ppm 5	ME- ICP41 Mo ppm 1	ME- ICP41 Na % 0.01	ME- ICP41 Ni ppm 1	ME- ICP41 P ppm 10	ME- ICP41 Pb ppm 2	ME- ICP41 S % 0.01	ME- ICP41 Sb ppm 2	ME- ICP41 Sc ppm 1	ME- ICP41 Sr ppm 1
CC102761		<10	<1	0.07	10	0.35	245	2	0.01	20	470	9	0.01	<2	3	20
CC102762		<10	<1	0.08	10	0.20	529	5	0.01	12	1730	12	0.01	7	7	24
CC102763		<10	<1	0.10	10	0.19	870	3	0.01	7	1520	13	0.02	3	9	25
CC102764		<10	<1	0.10	10	0.11	1085	2	0.01	3	1590	12	0.01	5	9	28
CC102765		<10	<1	0.12	10	0.09	1175	3	0.01	4	2090	13	0.02	5	11	27
CC102766		<10	<1	0.17	10	0.07	590	20	0.02	4	880	111	0.31	24	4	69
CC102767		<10	<1	0.07	10	0.14	331	1	0.01	6	940	6	0.02	2	3	21
CC102768		10	<1	0.07	10	0.33	383	2	0.01	10	270	14	0.02	<2	3	21
CC102769		<10	<1	0.11	10	0.14	965	2	0.01	9	2730	11	0.01	3	9	32
CC102770		<10	1	0.41	10	0.03	326	12	0.01	3	850	22	0.78	17	5	74
CC102771		<10	<1	0.09	10	0.32	263	2	0.01	12	330	10	0.02	<2	2	17
CC102772		<10	<1	0.15	10	0.27	308	8	0.01	11	500	20	0.12	8	3	22
CC102773		10	<1	0.10	10	0.41	1435	2	0.02	7	2880	9	0.01	<2	10	29
CC102774		10	<1	0.11	10	0.40	1340	1	0.04	6	3990	6	0.01	<2	10	35
CC102775		<10	<1	0.09	10	0.39	710	2	0.02	9	1850	7	0.02	<2	8	29
CC102776		10	<1	0.05	10	0.20	110	1	0.01	6	140	7	0.01	<2	2	14
CC102777		10	<1	0.08	10	0.44	308	2	0.01	13	370	9	0.01	<2	4	16
CC102778		10	<1	0.08	10	0.44	713	4	0.01	12	1110	8	0.01	2	5	18
CC102779		<10	<1	0.10	10	0.41	808	9	0.01	11	1720	18	0.04	4	6	26
CC102780		10	<1	0.10	10	0.53	683	3	0.02	15	1880	7	0.01	2	9	29
CC102781		10	<1	0.08	10	0.46	309	1	0.01	12	560	8	0.01	<2	5	25
CC102782		<10	<1	0.08	10	0.44	317	1	0.01	16	520	6	0.01	<2	4	18
CC102783		10	<1	0.08	10	0.40	384	1	0.01	13	740	7	0.02	<2	5	23
CC102784		10	<1	0.07	20	0.49	394	1	0.01	13	660	8	0.02	<2	6	25
CC102785		<10	<1	0.07	10	0.37	337	1	0.01	12	590	5	0.01	<2	3	16
CC102786		<10	<1	0.06	10	0.25	303	1	0.02	9	670	6	0.03	<2	4	23
CC102787		10	<1	0.09	20	0.49	275	1	0.01	17	440	9	0.02	<2	6	23
CC102788		10	1	0.07	10	0.49	333	1	0.01	14	460	10	0.01	<2	5	14
CC102789		10	<1	0.12	20	0.51	1560	2	0.02	6	2760	9	0.02	7	16	32
CC102790		<10	<1	0.08	20	0.39	719	3	<0.01	9	1450	9	0.01	4	8	22
CC102791		10	<1	0.08	10	0.47	365	1	0.01	16	610	7	0.02	2	5	23
CC102792		10	1	0.15	30	0.39	968	3	0.01	17	870	15	0.05	2	12	40
CC102793		<10	<1	0.09	10	0.34	632	2	0.02	11	1090	10	0.03	2	6	28
CC102794		<10	<1	0.09	20	0.13	2030	2	0.01	6	650	19	0.01	4	8	17
CC102795		10	<1	0.08	20	0.43	500	2	0.01	12	880	9	0.02	<2	8	29
CC102796		10	<1	0.11	10	0.37	953	2	0.02	7	1150	12	0.02	3	7	21
CC102797		<10	<1	0.03	10	0.19	94	2	0.01	19	130	16	0.01	<2	2	15
CC102798		10	<1	0.08	10	0.44	501	2	0.01	16	720	13	0.02	2	5	21
CC102799		10	<1	0.08	10	0.33	349	2	0.01	13	640	9	0.03	<2	7	41
CC102800		<10	<1	0.06	10	0.41	585	1	0.01	16	1030	10	0.05	<2	4	35

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CERTIFICATE OF ANALYSIS VA10109920

Sample Description	Method / Analyte / Units / LOR	ME- ICP41 Th ppm 20	ME- ICP41 Ti % 0.01	ME- ICP41 Tl ppm 10	ME- ICP41 U ppm 10	ME- ICP41 V ppm 1	ME- ICP41 W ppm 10	ME- ICP41 Zn ppm 2
CC102761		<20	0.06	<10	<10	46	<10	51
CC102762		<20	0.01	<10	<10	70	<10	70
CC102763		<20	0.01	<10	<10	56	<10	65
CC102764		<20	<0.01	<10	<10	46	<10	52
CC102765		<20	<0.01	<10	<10	51	<10	68
CC102766		<20	<0.01	<10	<10	30	<10	65
CC102767		<20	0.03	<10	<10	52	<10	49
CC102768		<20	0.03	<10	<10	44	<10	41
CC102769		<20	0.01	<10	<10	68	<10	84
CC102770		<20	<0.01	<10	<10	28	<10	82
CC102771		<20	0.05	<10	<10	42	<10	41
CC102772		<20	0.03	<10	<10	56	<10	66
CC102773		<20	0.02	<10	<10	95	<10	112
CC102774		<20	0.02	<10	<10	106	<10	107
CC102775		<20	0.03	<10	<10	76	<10	75
CC102776		<20	0.09	<10	<10	49	<10	30
CC102777		<20	0.07	<10	<10	55	<10	47
CC102778		<20	0.04	<10	<10	64	<10	55
CC102779		<20	0.04	<10	<10	65	<10	59
CC102780		<20	0.06	<10	<10	82	<10	73
CC102781		<20	0.06	<10	<10	55	<10	48
CC102782		<20	0.07	<10	<10	45	<10	42
CC102783		<20	0.06	<10	<10	52	<10	45
CC102784		<20	0.06	<10	<10	56	<10	49
CC102785		<20	0.06	<10	<10	44	<10	42
CC102786		<20	0.05	<10	<10	46	<10	36
CC102787		<20	0.07	<10	<10	61	<10	49
CC102788		<20	0.07	<10	<10	76	<10	53
CC102789		<20	0.01	<10	<10	104	<10	108
CC102790		<20	0.03	<10	<10	73	<10	71
CC102791		<20	0.06	<10	<10	50	<10	46
CC102792		<20	0.02	<10	<10	63	<10	47
CC102793		<20	0.03	<10	<10	55	<10	47
CC102794		<20	0.01	<10	<10	40	<10	53
CC102795		<20	0.03	<10	<10	64	<10	53
CC102796		<20	0.03	<10	<10	78	<10	69
CC102797		<20	0.06	<10	<10	36	<10	34
CC102798		<20	0.05	<10	<10	63	<10	63
CC102799		<20	0.02	<10	<10	68	<10	51
CC102800		<20	0.05	<10	<10	50	<10	40

ALS Canada Ltd.

2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

ALS Minerals

To: STRATEGIC METALS LTD.
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 19-AUG-2010
Account: MTT

Project: DADE

CERTIFICATE OF ANALYSIS VA10109920

Sample Description	Method	WEI-21	Au-AA24	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Recvd Wt.	Au	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Co	Cr	Cu	Fe
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	%
	LOR	0.02	0.005	0.2	0.01	2	10	10	0.5	2	0.01	0.5	1	1	1	0.01
CC106561		0.26	0.113	<0.2	1.34	171	<10	160	<0.5	4	0.36	<0.5	8	19	17	2.73
CC106562		0.26	<0.005	<0.2	0.96	7	<10	240	<0.5	<2	0.28	<0.5	7	12	12	2.17
CC106563		0.30	<0.005	0.2	1.18	13	<10	260	0.7	<2	0.53	<0.5	11	19	26	3.46
CC106564		0.32	<0.005	<0.2	1.25	6	<10	90	<0.5	<2	0.24	<0.5	8	19	13	2.48
CC106565		0.28	<0.005	<0.2	1.90	11	<10	230	0.7	<2	0.38	<0.5	9	22	25	3.23
CC106566		0.22	<0.005	<0.2	1.64	11	<10	90	<0.5	<2	0.20	<0.5	8	22	13	3.66
CC106567		0.28	<0.005	<0.2	1.61	10	<10	250	<0.5	<2	0.30	<0.5	7	27	12	2.82
CC106568		0.30	<0.005	<0.2	1.63	6	<10	200	<0.5	<2	0.28	<0.5	7	25	12	2.61
CC106569		0.34	0.013	<0.2	1.16	4	<10	270	<0.5	<2	0.35	<0.5	8	18	11	1.87
CC106570		0.30	0.007	<0.2	1.68	4	<10	310	<0.5	<2	0.48	<0.5	8	19	13	2.69
CC106571		0.26	0.008	<0.2	1.45	10	<10	160	<0.5	2	0.28	<0.5	8	25	12	2.56
CC106572		0.24	<0.005	<0.2	1.13	9	<10	70	<0.5	<2	0.15	<0.5	6	20	10	2.26
CC106573		0.28	<0.005	0.2	0.91	2	<10	140	<0.5	<2	0.23	<0.5	7	9	10	1.39
CC106574		0.26	0.006	<0.2	1.33	10	<10	160	0.5	<2	0.54	<0.5	12	17	18	3.56
CC106575		0.28	<0.005	<0.2	1.22	6	<10	160	<0.5	<2	0.36	<0.5	8	16	14	2.40
CC106576		0.40	0.016	<0.2	1.40	7	<10	160	<0.5	<2	0.36	<0.5	8	19	16	2.58
CC106577		0.36	<0.005	<0.2	1.25	5	<10	180	<0.5	<2	0.39	<0.5	8	20	15	2.25
CC106578		0.36	0.005	<0.2	1.27	6	<10	190	<0.5	<2	0.41	<0.5	9	18	18	2.34
CC106579		0.34	0.005	0.2	1.83	12	<10	230	0.5	<2	0.50	<0.5	10	24	23	2.66
CC106580		0.38	0.017	<0.2	1.55	5	<10	190	0.5	<2	0.31	<0.5	9	25	22	2.45
CC106581		0.26	0.012	0.2	1.18	5	<10	250	<0.5	<2	0.51	<0.5	7	14	14	1.96
CC106582		0.40	<0.005	<0.2	1.20	4	<10	350	<0.5	2	0.50	<0.5	7	20	12	2.35
CC106583		0.24	<0.005	<0.2	0.71	3	<10	150	<0.5	<2	0.34	<0.5	11	7	9	1.93
CC106584		0.38	<0.005	<0.2	1.56	6	<10	110	<0.5	<2	0.21	<0.5	7	21	12	2.55
CC106585		0.42	<0.005	<0.2	1.32	5	<10	100	<0.5	2	0.21	<0.5	7	20	10	2.28
CC106586		0.32	0.005	<0.2	1.42	3	<10	170	<0.5	<2	0.41	<0.5	6	17	10	1.85
CC106587		0.30	<0.005	<0.2	1.58	<2	<10	190	<0.5	<2	0.40	<0.5	7	16	9	2.18
CC106588		0.22	<0.005	<0.2	1.03	36	<10	310	<0.5	2	0.60	<0.5	13	9	8	5.42
CC106589		0.22	<0.005	0.2	1.41	5	<10	300	<0.5	<2	0.53	<0.5	10	19	16	2.38
CC106590		0.22	0.006	0.2	1.28	4	<10	200	<0.5	2	0.40	<0.5	9	21	23	2.52
CC106591		0.28	0.007	0.2	1.52	7	<10	220	0.5	<2	0.45	0.5	12	21	22	2.27
CC106592		0.24	<0.005	<0.2	0.74	4	<10	100	<0.5	<2	0.47	<0.5	7	10	14	2.00
CC106593		0.40	0.006	<0.2	1.63	9	<10	240	0.6	<2	0.62	<0.5	9	42	30	2.72
CC106594		0.40	0.007	<0.2	1.51	20	<10	260	0.7	<2	0.54	<0.5	8	31	32	3.22
CC106595		0.32	<0.005	<0.2	1.45	5	<10	270	<0.5	<2	0.38	<0.5	5	13	14	1.15
CC106596		0.24	<0.005	<0.2	1.09	2	<10	140	<0.5	<2	0.19	<0.5	4	9	10	1.51
CC106597		0.32	<0.005	<0.2	0.97	2	<10	90	<0.5	<2	0.31	<0.5	6	9	8	2.16
CC106598		0.32	<0.005	<0.2	1.09	3	<10	120	<0.5	<2	0.43	<0.5	6	18	8	2.13
CC106599		0.18	<0.005	<0.2	0.69	<2	<10	90	<0.5	<2	0.15	<0.5	2	7	5	1.01
CC106600		0.12	0.012	<0.2	1.22	7	<10	100	<0.5	<2	0.11	<0.5	4	12	8	1.56

ALS Canada Ltd.

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 19- AUG- 2010
Account: MTT

Project: DADE

CERTIFICATE OF ANALYSIS VA10109920

Sample Description	Method / Analyte / Units / LOR	ME- ICP41 Ga ppm 10	ME- ICP41 Hg ppm 1	ME- ICP41 K % 0.01	ME- ICP41 La ppm 10	ME- ICP41 Mg % 0.01	ME- ICP41 Mn ppm 5	ME- ICP41 Mo ppm 1	ME- ICP41 Na % 0.01	ME- ICP41 Ni ppm 1	ME- ICP41 P ppm 10	ME- ICP41 Pb ppm 2	ME- ICP41 S % 0.01	ME- ICP41 Sb ppm 2	ME- ICP41 Sc ppm 1	ME- ICP41 Sr ppm 1
CC106561		10	<1	0.07	10	0.38	296	1	0.01	9	590	12	0.02	<2	4	21
CC106562		<10	<1	0.09	10	0.19	373	1	0.01	6	430	6	0.01	<2	4	17
CC106563		<10	<1	0.08	10	0.32	752	1	0.01	16	1170	9	0.02	2	6	24
CC106564		10	<1	0.07	10	0.38	294	1	0.01	12	480	8	0.01	<2	3	17
CC106565		10	1	0.07	20	0.43	327	1	0.01	13	650	8	0.03	2	6	25
CC106566		10	<1	0.07	10	0.37	290	1	0.01	11	560	9	0.02	<2	5	16
CC106567		10	<1	0.07	10	0.47	222	1	0.01	14	340	9	0.01	<2	3	24
CC106568		10	<1	0.07	10	0.47	209	1	0.01	13	400	8	0.01	<2	3	21
CC106569		<10	<1	0.05	10	0.34	447	1	0.01	10	620	6	0.02	<2	3	22
CC106570		10	<1	0.05	10	0.46	312	1	0.01	10	1020	8	0.02	<2	4	30
CC106571		10	<1	0.06	10	0.47	257	1	0.01	13	500	8	0.01	<2	3	18
CC106572		10	<1	0.05	10	0.33	195	1	0.01	10	310	8	0.02	<2	3	13
CC106573		<10	1	0.05	10	0.20	545	1	0.03	6	560	4	0.03	<2	3	15
CC106574		<10	<1	0.09	10	0.56	694	1	0.01	10	1380	8	0.02	<2	5	24
CC106575		<10	<1	0.06	10	0.39	328	1	0.02	9	590	6	0.02	<2	4	20
CC106576		10	<1	0.06	10	0.42	345	1	0.01	9	580	7	0.01	<2	4	21
CC106577		<10	<1	0.05	10	0.46	268	1	0.01	11	760	6	0.02	<2	3	22
CC106578		<10	<1	0.05	10	0.40	278	1	0.02	11	720	6	0.03	<2	4	26
CC106579		10	1	0.07	20	0.55	414	1	0.02	12	1150	10	0.06	<2	6	31
CC106580		10	<1	0.06	20	0.44	291	1	0.01	14	850	7	0.03	<2	4	20
CC106581		<10	<1	0.05	20	0.26	462	1	0.02	7	1030	5	0.05	<2	3	35
CC106582		<10	<1	0.05	10	0.36	338	1	0.01	10	790	6	0.02	<2	4	29
CC106583		<10	<1	0.02	10	0.09	1015	1	0.02	3	940	3	0.04	<2	2	23
CC106584		10	<1	0.06	10	0.39	231	1	0.01	12	460	7	0.01	<2	3	15
CC106585		10	<1	0.05	10	0.35	255	1	0.01	9	390	7	0.02	<2	3	16
CC106586		<10	<1	0.05	10	0.38	341	1	0.02	8	960	7	0.02	<2	3	22
CC106587		10	<1	0.04	20	0.33	196	1	0.01	8	1010	7	0.02	<2	4	22
CC106588		<10	<1	0.03	10	0.17	974	2	0.02	4	1390	5	0.04	<2	4	34
CC106589		10	<1	0.05	10	0.36	502	1	0.02	9	1040	8	0.05	<2	4	37
CC106590		<10	<1	0.07	20	0.44	339	1	0.02	11	930	6	0.04	<2	6	26
CC106591		<10	<1	0.06	20	0.27	759	1	0.02	14	880	6	0.05	<2	7	30
CC106592		<10	<1	0.04	20	0.21	388	1	0.03	5	830	3	0.04	<2	3	24
CC106593		<10	1	0.12	20	0.64	255	1	0.02	23	930	10	0.02	2	8	43
CC106594		<10	<1	0.12	30	0.50	391	2	0.02	16	970	10	0.04	2	9	39
CC106595		10	<1	0.03	10	0.23	385	1	0.02	5	850	4	0.05	<2	3	25
CC106596		<10	<1	0.03	10	0.13	152	1	0.03	4	650	3	0.03	2	3	17
CC106597		10	<1	0.07	10	0.30	385	1	0.02	3	800	3	0.01	<2	3	15
CC106598		<10	<1	0.05	10	0.35	256	1	0.01	7	1130	4	0.02	<2	3	22
CC106599		<10	<1	0.04	10	0.10	91	1	0.03	2	380	2	0.02	2	1	15
CC106600		10	<1	0.05	10	0.17	154	1	0.02	6	360	2	0.03	<2	2	12

ALS Canada Ltd.
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North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 19- AUG- 2010
Account: MTT

Project: DADE

CERTIFICATE OF ANALYSIS VA10109920

Sample Description	Method Analyte Units LOR	ME- ICP41 Th ppm 20	ME- ICP41 Ti % 0.01	ME- ICP41 Tl ppm 10	ME- ICP41 U ppm 10	ME- ICP41 V ppm 1	ME- ICP41 W ppm 10	ME- ICP41 Zn ppm 2
CC106561		<20	0.05	<10	<10	58	<10	47
CC106562		<20	0.05	<10	<10	58	<10	35
CC106563		<20	0.03	<10	<10	62	<10	61
CC106564		<20	0.07	<10	<10	52	<10	41
CC106565		<20	0.04	<10	<10	62	<10	56
CC106566		<20	0.07	<10	<10	73	<10	54
CC106567		<20	0.09	<10	<10	64	<10	45
CC106568		<20	0.08	<10	<10	61	<10	49
CC106569		<20	0.05	<10	<10	40	<10	38
CC106570		<20	0.05	<10	<10	53	<10	49
CC106571		<20	0.08	<10	<10	58	<10	46
CC106572		<20	0.09	<10	<10	66	<10	37
CC106573		<20	0.03	<10	<10	26	<10	30
CC106574		<20	0.08	<10	<10	71	<10	60
CC106575		<20	0.05	<10	<10	49	<10	43
CC106576		<20	0.06	<10	<10	55	<10	45
CC106577		<20	0.07	<10	<10	49	<10	43
CC106578		<20	0.06	<10	<10	50	<10	38
CC106579		<20	0.05	<10	<10	61	<10	51
CC106580		<20	0.06	<10	<10	48	<10	43
CC106581		<20	0.04	<10	<10	42	<10	44
CC106582		<20	0.05	<10	<10	48	<10	46
CC106583		<20	0.05	<10	<10	43	<10	22
CC106584		<20	0.08	<10	<10	55	<10	44
CC106585		<20	0.08	<10	<10	54	<10	44
CC106586		<20	0.07	<10	<10	48	<10	41
CC106587		<20	0.06	<10	<10	51	<10	45
CC106588		<20	0.04	<10	<10	71	<10	49
CC106589		<20	0.04	<10	<10	53	<10	49
CC106590		<20	0.06	<10	<10	55	<10	49
CC106591		<20	0.03	<10	<10	48	<10	44
CC106592		<20	0.04	<10	<10	42	<10	28
CC106593		<20	0.08	<10	<10	74	<10	81
CC106594		<20	0.06	<10	<10	80	<10	64
CC106595		<20	0.04	<10	<10	33	<10	33
CC106596		<20	0.03	<10	<10	36	<10	21
CC106597		<20	0.08	<10	<10	57	<10	37
CC106598		<20	0.05	<10	<10	47	<10	39
CC106599		<20	0.04	<10	<10	27	<10	17
CC106600		<20	0.05	<10	<10	33	<10	23

QW28866

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016 – 510 West Hastings Street
Vancouver, B.C. V6B 1L8
Telephone: 604-688-2568 Fax: 604-688-2578

RECEIVED
OCT 14 2011
Whitehorse Mining Recorders Office

AFFIDAVIT

I, Joan Mariacher, of Vancouver, B.C. make oath and say:

That to the best of my knowledge the attached Statement of Expenditures for exploration work on the Dade 1-54 and 91-96 mineral claims (Group 1)on claim sheet 106D/2, 3, 6 & 7 is accurate.

Joan Mariacher

Sworn before me at Vancouver, B.C.

this 11th day of October 2011.

Barrister & Solicitor

IAN J. TALBOT
Barrister & Solicitor
281 East 5th Street
North Vancouver
British Columbia
Canada V7L 1L8

Statement of Expenditures
Group 1
Dade 1-54 & 91-96 Mineral Claims
October 1, 2011

<u>Expenses</u>

15317 Yukon Inc.	$100,894.51
New-Sense Geophysics Limited	27,348.46
	$128,242.97

076830

15317 YUKON INC.
208-108 ELLIOTT ST.
WHITEHORSE Y1A 6C4

DATE July 02/11

TAX REG. NO.

SOLD TO	SHIP TO
ARCHER, CATHRO + ASSOCIATES	WOLVERINE, [redacted] PROJECTS
ADDRESS 1016 - 510 WEST HASTINGS ST.	ADDRESS DADE
VANCOUVER, BC	CANDIG MACHINES
V6B 1L8	

CUSTOMER'S ORDER	SOLD BY	FOB	TERMS	VIA

QUANTITY	DESCRIPTION		PRICE	UNIT	AMOUNT
	Supply 2 CANDIG MINI EXCAVATORS C/W OPERATOR				
14 HRS	JUN 05/11 OPERATOR TIME, TRAVEL,		75 -		1050 -
14 HRS	FLY IN - SETUP		75 -		1050 -
	CANDIG 1 (DWAYNE)	CANDIG 2 (BARB)			
10 HRS	JUN 06	10 HRS	120 -	EACH	2400 -
10	07	10			2400 -
10	08	10			2400 -
10	09	10			2400 -
10	10	10			2400 -
10	11	10			2400 -
10	12	10			2400 -
10	13	10			2400 -
10	14	10			2400 -
10	15	10			2400 -
12 HR	16 OPERATOR	~~0~~	75 -		800 -
10	17	10 (WARREN)			2400 -
10	18	10			2400 -
10	19	10			2400 -
10	20	10			2400 -
	A Dade				36500 -
	WA05	#889930582	GST		1825.00
			PST		
			TOTAL		$38325.00

STAPLES 81E

INVOICE

076831

15317 YUKON INC.
208-108 ELLIOTT ST.
WHITEHORSE, Y1A 6C4

DATE: July 02/11

TAX REG. NO.

SOLD TO: ARCHER, CATHRO + ASSOCIATES
ADDRESS: 1016-510 WEST HASTINGS ST.
VANCOUVER, BC
V6B 1L8

SHIP TO:
ADDRESS: CAN DIG MACHINES

CUSTOMER'S ORDER	SOLD BY	FOB	TERMS	VIA

QUANTITY	DESCRIPTION		PRICE	UNIT	AMOUNT
	SUPPLY 2 CANDIG MACHINES C/W OPERATORS				
	CANDIG #1 (DWAYNE)	CANDIG #2 (WARREN)			
10 HRS	JUN 21/11	10 HRS	120 –	EACH	2400 –
10	22	10			2400
10	23	10			2400
10	24	10			2400
10	25	10			2400
10	26	10			2400
10	27	10			2400
10	28	10			2400
10	29	10			2400
12.5	30 OPERATOR DEMOB	12.5 OPERATOR DEMOB	75 –	EACH	1875 –

D[illegible]de
NWAOS

	23475 –
#889930582 GST	1173 75
PST	
TOTAL	$24648 75 ✓

STAPLES 81E

INVOICE

650172

DATE Aug 9/2011
N° DE TAXE
TAX REG. NO.

VENDU À / SOLD TO	DADE PROJECT	EXPÉDIER À / SHIP TO	15312 YUKON INC
ADRESSE / ADDRESS	WOLVERINE	ADRESSE / ADDRESS	204-108 ELLIOTT ST
			WHITEHORSE YT
			Y1A6C4

COMMANDE DU CLIENT / CUSTOMER'S ORDER	VENDU PAR / SOLD BY	FAB / FOB	CONDITIONS / TERMS	VIA

QUANTITÉ / QUANTITY	DESCRIPTION	PRIX / PRICE	UNITÉ / UNIT	MONTANT / AMOUNT
	EX 200 HITACHI HOURS -			
	DADE PROJECT			
64.5 h	July 21 - 31 INCLUSIVE	155		9997 50
	A Dale - NA05			
	A D			
			TPS/GST TVH/HST	
	889950382 - GST		TVP/PST	499 88
			TOTAL	10497 38

FACTURE INVOICE

Heather Smith

STAPLES 818

650170

DATE	
Nº DE TAXE TAX REG. NO.	

VENDU À SOLD TO	DADE PROJECT	EXPÉDIER À SHIP TO	
ADRESSE ADDRESS	WOLVERINE	ADRESSE ADDRESS	

COMMANDE DU CLIENT CUSTOMER'S ORDER	VENDU PAR SOLD BY	FAB FOB	CONDITIONS TERMS	VIA

QUANTITÉ QUANTITY	DESCRIPTION	PRIX PRICE	UNITÉ UNIT	MONTANT AMOUNT
JULY				
21	MOBE TO DADE PROJECT + START TRENCHING	10		
22	TRENCHING SHORT TRENCHES	10		
23	TRENCHING + RECLAIM (BLOWN STEEL LINE)	8		
24	(STEEL LINE WHSE)			
25	(STEEL LINE WHSE)			
26	TRENCHING (REPLACE LINE)	5		
27	PRE STRIP + RECLAIM	7		
28	PRE STRIP (FOC)	8		
29	PRE STRIP (FOC + BLOWNLINE)	4.5		
30	PRE STRIP (BLOWN LINE - WHSE)	2	TPS/GST TVH/HST	
31	PRE STRIP + RECLAIM	10	TVP/PST	
			TOTAL	

STAPLES 81B

FACTURE
INVOICE

650176

DATE: SEPT 12/2011

Nº DE TAXE
TAX REG. NO.

VENDU À / SOLD TO	Wolverine	EXPÉDIER À / SHIP TO	15317 Yukon Inc
ADRESSE / ADDRESS	Dade Project	ADRESSE / ADDRESS	208-108 Elliott St
	NADS		Y1A6C4

COMMANDE DU CLIENT / CUSTOMER'S ORDER	VENDU PAR / SOLD BY	FAB / FOB	CONDITIONS / TERMS	VIA

QUANTITÉ / QUANTITY	DESCRIPTION	PRIX / PRICE	UNITÉ / UNIT	MONTANT / AMOUNT
	EX 200 HITACHI HOURS			
168.5	AUG 5 - SEPT 3 INCLUSIVE	155		26117 50
	889930582		TPS/GST TVH/HST	1305 88
			TVP/PST	
	OK'd by Heather September 26, 2011		TOTAL	27423 38

POSTED

STAPLES 81B

FACTURE
INVOICE

New-Sense
Geophysics Limited

Invoice – 1

Job ID: HMR110713

July 14, 2011

To: WOLVERINE MINERALS CORP.
Suite 3023, Bentall Three Building
595 Burrard Street
Vancouver, BC, Canada V7X 1K8
Telephone: (604) 689-5722
Fax: (604) 685-9182
Contact: Heather Smith
Email: hsmith@archercathro.com

From: NEW-SENSE GEOPHYSICS LTD.
195 Clayton Drive, Unit 11,
Markham, ON, Canada, L3R 7P3
Telephone: (905) 480-1107 / (905) 480-9989
Fax: (905) 480-1207
GST #: 86982 9283 RT0001

Description: Helicopter aeromagnetic and spectrometric survey over BBB and Dade properties, Yukon, Canada:

Estimated total contract value due to New-Sense: BBB block 435 km @ CAD $92.31 /km: CAD $ 40,154.85 Dade block 395 km @ CAD $96.75 /km: CAD $ 38,216.25 Mobilization/Demobilization: CAD $ 4,800.00	CAD $ 83,171.10
Invoice On Signing (50% contract value):	CAD $ 41,585.55
GST 5%	CAD $ 2079.28
Total due on this invoice:	CAD $ 43,664.83

Wire Transfer instructions:

Beneficiary:	New-Sense Geophysics Limited
Bank:	The Bank of Nova Scotia
Account #:	02011
Transit #:	11452
Institution Code:	002
Swift:	NOSCCATT
ABA Routing:	026002532
Address:	880 Eglinton Avenue E. at Laird Drive Toronto, Ontario, M4G 2L2, Canada

A/P 22393.80
A/P 21271.03
BBB - 21327.43 X1
Dade - 20258.12 4

Andrei Yakovenko
Vice President
New-Sense Geophysics Limited

New-Sense
Geophysics Limited

Invoice – 2

Job ID: HMR110713

July 20, 2011

To: WOLVERINE MINERALS CORP.
Suite 3023, Bentall Three Building
595 Burrard Street
Vancouver, BC, Canada V7X 1K8
Telephone: (604) 689-5722
Fax: (604) 685-9182
Contact: Heather Smith
Email: hsmith@archercathro.com

From: NEW-SENSE GEOPHYSICS LTD.
195 Clayton Drive, Unit 11,
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Telephone: (905) 480-1107 / (905) 480-9989
Fax: (905) 480-1207
GST #: 86982 9283 RT0001

Description: Helicopter aeromagnetic and spectrometric survey over BBB and Dade properties, Yukon, Canada:

Estimated total contract value due to New-Sense: BBB block 435 km @ CAD $92.31 /km: CAD $ 40,154.85 Dade block 395 km @ CAD $96.75 /km: CAD $ 38,216.25 Mobilization/Demobilization: CAD $ 4,800.00	CAD $ 83,171.10
Invoice on completion of flying (40% contract value):	CAD $ 33,268.44
GST 5%	CAD $ 1663.42
Total due on this invoice:	CAD $ 34,931.86 ✓

Wire Transfer instructions:

Beneficiary:	New-Sense Geophysics Limited
Bank:	The Bank of Nova Scotia
Account #:	02011
Transit #:	11452
Institution Code:	002
Swift:	NOSCCATT
ABA Routing:	026002532
Address:	880 Eglinton Avenue E. at Laird Drive Toronto, Ontario, M4G 2L2, Canada

AA 1795.04
AP 17016.82
BBB - 17061.94
Dade - 16206.50

Andrei Yakovenko
Vice President
New-Sense Geophysics Limited