GEOLOGICAL - GEOCHEMICAL REPORT

BATTLE 1- 20 CLAIMS

YC96301 – YC96320

NTS # 115 J / 09

LAT: 62° 42' N
LONG: 138° 19' W
WHITEHORSE MINING DISTRICT

AUTHOR OF REPORT: HANNE-KRISTIN PAULSEN

WORK DONE FOR UNDERWORLD RESOURCES
OWNER OF CLAIMS: SHAWN RYAN

WORK PERFORMED JULY 12 to JULY 19, 2009

DATE OF REPORT: SEPT 28, 2010

Table of Contents

Introduction

The 2009 field program consisted of ridge-and-spur soil and rock samples that were collected over 3 days on the Battle claims. The aim of the sampling program was to locate the hard-rock source(s) of the two YGS 99th percentile Au stream sediment samples located in Battle Creek.

Project location and access

The Battle claims are located 8km south of the Yukon River at the headwaters of Battle Creek in the Northern Dawson range. The claims are located on NTS # 115J/09 in the Whitehorse mining district at latitude 62°42'N and longitude 138°19'W or UTM 636616mE and 6955238mN (NAD83, zone 7).

Access to the Battle claims is by helicopter from Dawson City.

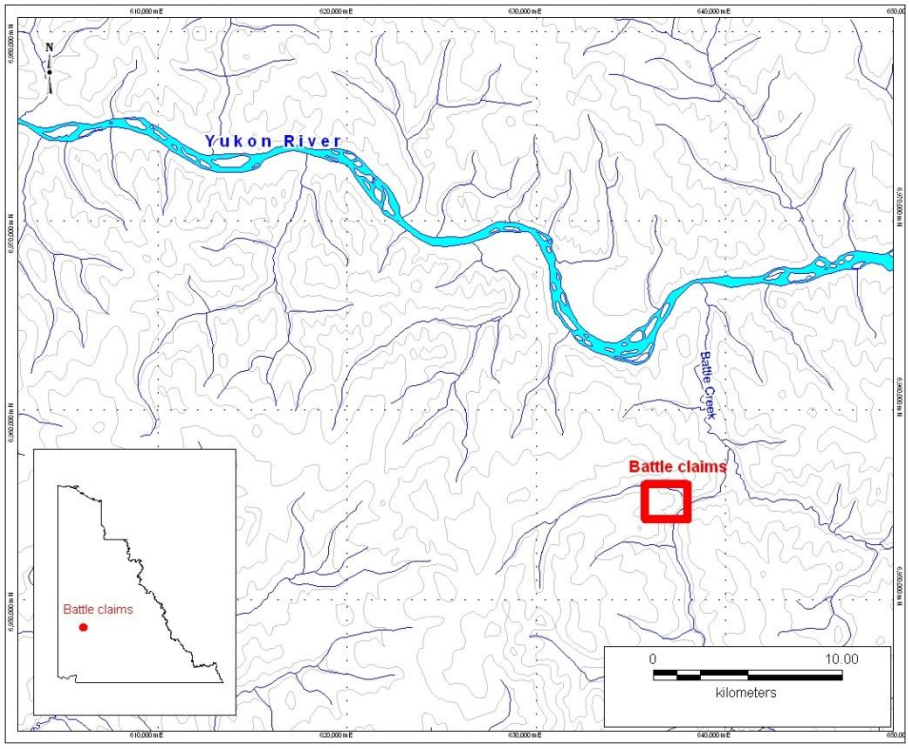

Figure 1 Battle location map.

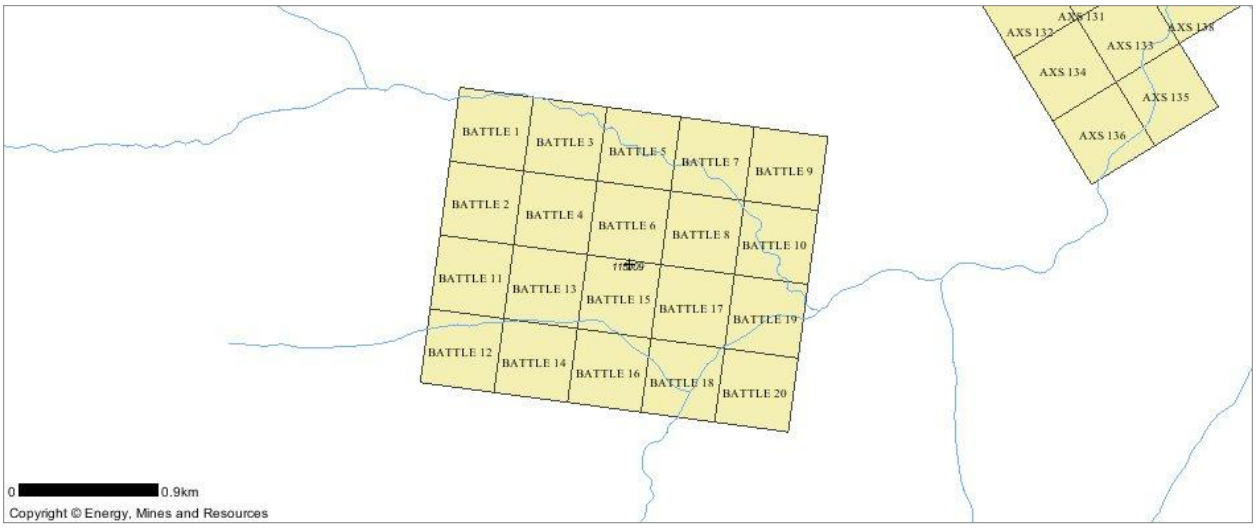

Figure 2 Battle claim names

Geology

The Battle claims are located in the mid-Cretaceous Dawson Range batholith. The batholith consists mostly of granitoids and granodiorites intruded by several smaller porphyritic dikes and overlaid by younger extrusive felsic rocks consisting of mostly clay altered flows and flow breccias. Mineralisation in the Dawson batholith is associated with late Cretaceous felsic intrusives, e.g. Casino Deposit.

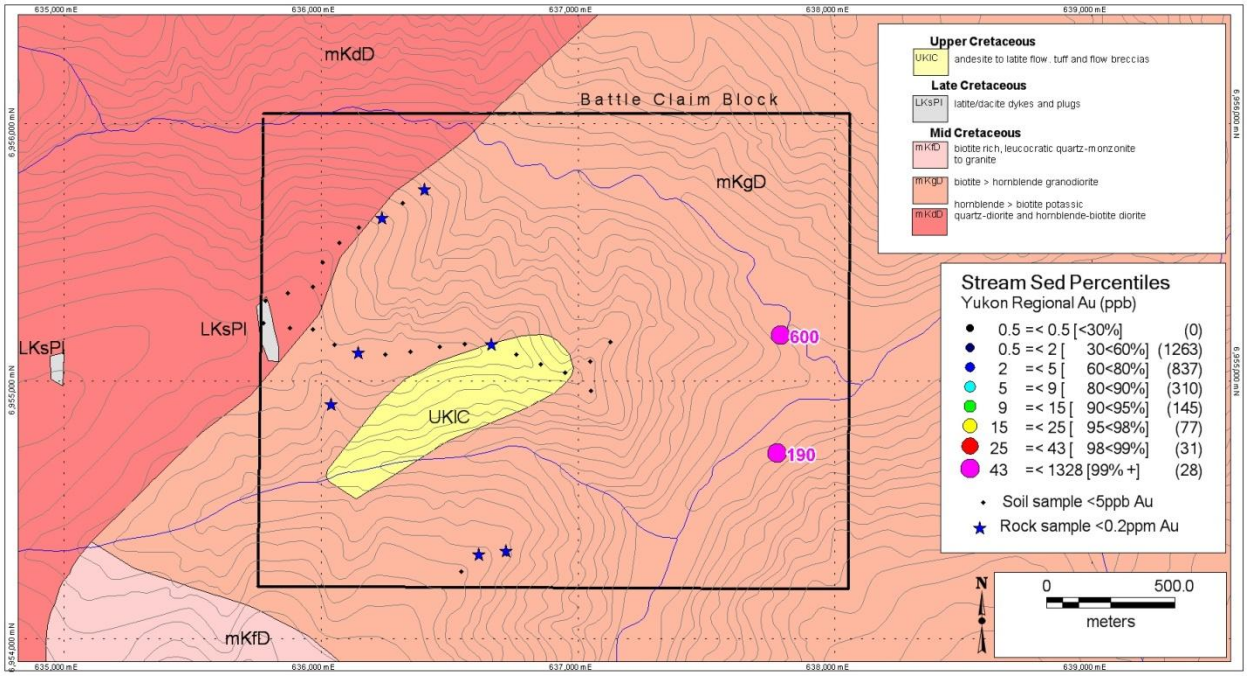

Figure 3 Geological map of the battle claims. Modified from Johnston (1995)

Work performed/methods

The Battle claims saw 6 man days of work collecting 27 soil and 7 rock chip samples.

Soil samples were collected using a soil auger. Auger depth depended on the soil profile and the C horizon was sampled where possible. Average depth was 40 cm. Sample locations were recorded using a GPS in addition to sample number, geological parameters, and depth. The sample location was marked with flagging tape on a nearby tree. Samples were dried and then submitted to Acme laboratories in Vancouver, British Columbia, for analysis with Aqua Regia ICP-MS for 36 elements (Acme Labs 1DX-15 gram Assay).

Rock samples were assigned non-repeating 6 digit numerical sample numbers. Samples were between 0.7 and 2kg. UTM coordinates were recorded for each sample, as well as any additional geologic information. The data for each sample was imported into an excel spreadsheet.

Results & Interpretation

No significant results were found during the regional reconnaissance program carried out in the 2009 season on the Battle claims. The initial target at the Battle claims was to find the source of the 99th Au percentile government stream sediment samples shown in Figure 3.

The soil sampling showed that the soil horizon is commonly poorly developed on most ridges, and this could be a factor in the discouraging results. Stream sediment sampling of tributaries, or contour soil sampling lines approximately 30m up from the creeks could be a more effective way to narrow down the possible source location of the current stream sediment anomalies.

Outcrop is common on ridges and spurs, but scarce on the flatter areas.

Table 1 List of soil samples collected

SampleID	Date Sampled	Northing	Easting	Sample Depth	Sample Description	Horizon	Au (ppm)
BC101	2009 July 13	6954327	636722	40	sand	C	0.0028
BC102	2009 July 13	6954328	636613	30	sand	B/C	-0.0005
BC103	2009 July 13	6954261	636544	30	sand	B/C	0.0022
BC114	2009 July 14	6955208	635878	40	Gravel	C	0.0026
BC115	2009 July 14	6955142	636051	40	Gravel	C	0.0009
BC116	2009 July 14	6955104	636251	20	silt	B	0.0014
BC117	2009 July 14	6955133	636460	50	silt	B/C	-0.0005
BC118	2009 July 14	6955104	636760	30	silt	B/C	-0.0005
BC119	2009 July 14	6955077	637047	20	Gravel	C	0.0015
BC120	2009 July 14	6955153	637126	20	Gravel	C	0.0022
BC123	2009 July 15	6955313	635782	40	Gravel	B/C	0.0023
BC124	2009 July 15	6955368	635969	60	clay	B	0.0024
BC125	2009 July 15	6955538	636070	50	Gravel	C	0.0042

BC127	2009 July 15	6955692	636318	0	NR	NR	0.0025
BH101	2009 July 14	6955225	635775	50	sand	C	0.0028
BH102	2009 July 14	6955202	635967	30	gravel	B	-0.0005
BH103	2009 July 14	6955113	636143	40	gravel	C	0.0016
BH104	2009 July 14	6955115	636347	40	gravel	C	0.0033
BH105	2009 July 14	6955143	636560	30	gravel	C	0.0022
BH106	2009 July 14	6955143	636663	40	gravel	C	0.0025
BH107	2009 July 14	6955065	636855	30	gravel	C	0.0012
BH108	2009 July 14	6955034	636948	30	gravel	C	0.0015
BH109	2009 July 14	6954963	637051	30	gravel	C	0.0033
BH111	2009 July 15	6955341	635871	40	silt	C	0.0033
BH112	2009 July 15	6955462	636007	50	gravel	C	0.001
BH113	2009 July 15	6955596	636146	50	gravel	C	0.0006
BH114	2009 July 15	6955745	636401	50	gravel	C	-0.0005

Table 2 List of rock chip samples collected

Sample Number	Easting	Northing	Date Sampled	Sample Type	Rock Type	Comments	Au (ppm)
H130117	636039	6954911	2009July15	outcrop	Felsic tuff	None	-0.001
H134971	636718	6954342	2009July13	outcrop	Granodiorite	plag, qtz, biot, magnetite	-0.001
H134972	636613	6954328	2009July15	outcrop	felsic dike	plag, qtz, py	-0.001
H134974	636143	6955113	2009July15	outcrop	andesite	Felsic flow breccia with chalcedony and quartz clasts	-0.001
H134975	636663	6955143	2009July15	outcrop	andesite	Felsic flow breccia with chalcedony and quartz clasts	-0.001
H134976	636236	6955634	2009July15	float	dike	none	-0.001
H134977	636401	6955745	2009July15	outcrop	dark grey aphanitic dike, andesite?	none	-0.001

Recommendation

For further work on the claims, a 1-2 day stream sediment sample program to further determine the source of the current stream sediment Au anomaly is recommended. As the soil horizon is not well developed on the ridges, and also due to the steep topography which drains into the two existing stream sediment anomalies, it is not recommended to do any more soil sampling at this early stage.

References

Johnston, S. T. (1995): *Geological compilation with interpretation from geophysical surveys of the northern Dawson Range, central Yukon (115 J/9 & 10; 115 I/12).* 1:100,000 scale map. Open file 1995-2(G)**.** Indian and northern affairs Canada, exploration and geological services division, Yukon Region.

Attachments

Attachment 1 – Assay certificate for soil samples

Attachment 2 – Assay certificate for rock samples

Statement of qualifications

I, Hanne-Kristin Paulsen, hereby certify that:

1. I am a professional geologist. I worked on the abovementioned project for Underworld Resources in 2009
2. I have worked in gold exploration of the last 4 years. I have overseen several exploration projects including drill projects, and have been trained as a geological mapper, core logger, and project manager
3. I am a member of the Australian Institute for Geoscientists and Society of Economic Geologists and have been for the last three years.
4. I am a graduate of the University of Otago, New Zealand, with a degree in geology (M.Sc 2007).

Dated this 28 of September in Vancouver, BC

Respectfully submitted

Hanne-Kristin Paulsen

Acme Analytical Laboratories (Vancouver) Ltd.
1020 Cordova St. East Vancouver BC V6A 4A3 Canada
Phone (604) 253-3158 Fax (604) 253-1716

www.acmelab.com

Client: **Underworld Resources, Inc.**
1500 - 409 Granville Street
Vancouver BC V6C 1T2 Canada

Submitted By: Jodie Gibson
Receiving Lab: Canada-Vancouver
Received: July 30, 2009
Report Date: August 07, 2009
Page: 1 of 3

CERTIFICATE OF ANALYSIS VAN09003255.1

CLIENT JOB INFORMATION

Project: WHITE
Shipment ID: UW09-04
P.O. Number
Number of Samples: 41

SAMPLE DISPOSAL

DISP-PLP Dispose of Pulp After 90 days
DISP-RJT Dispose of Reject After 90 days

Acme does not accept responsibility for samples left at the laboratory after 90 days without prior written instructions for sample storage or return.

SAMPLE PREPARATION AND ANALYTICAL PROCEDURES

Method Code	Number of Samples	Code Description	Test Wgt (g)	Report Status	Lab
SS80	41	Dry at 60C sieve 100g to -80 mesh			VAN
Dry at 60C	41	Dry at 60C			VAN
1DX15	41	1:1:1 Aqua Regia digestion ICP-MS analysis	15	Completed	VAN

ADDITIONAL COMMENTS

Invoice To: Underworld Resources, Inc.
1500 - 409 Granville Street
Vancouver BC V6C 1T2
Canada

CC: Adrian Fleming
Jodie Gibson

BRITISH COLUMBIA CERTIFIED ASSAYER
RAYMOND CHAN
CHIEF ASSAYER

This report supersedes all previous preliminary and final reports with this file number dated prior to the date on this certificate. Signature indicates final approval; preliminary reports are unsigned and should be used for reference only.
All results are considered the confidential property of the client. Acme assumes the liabilities for actual cost of analysis only.
"*" asterisk indicates that an analytical result could not be provided due to unusually high levels of interference from other elements.

Acme Analytical Laboratories (Vancouver) Ltd.
1020 Cordova St. East Vancouver BC V6A 4A3 Canada
Phone (604) 253-3158 Fax (604) 253-1716
www.acmelab.com

Client: **Underworld Resources, Inc.**
1500 - 409 Granville Street
Vancouver BC V6C 1T2 Canada

Project: WHITE
Report Date: August 07, 2009

CERTIFICATE OF ANALYSIS VAN09003255.1

	Method	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15
	Analyte	Mo	Cu	Pb	Zn	Ag	Ni	Co	Mn	Fe	As	U	Au	Th	Sr	Cd	Sb	Bi	V	Ca	P
	Unit	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppb	ppm	ppm	ppm	ppm	ppm	ppm	%	%
	MDL	0.1	0.1	0.1	1	0.1	0.1	0.1	1	0.01	0.5	0.1	0.5	0.1	1	0.1	0.1	0.1	2	0.01	0.001
BC101	Soil	0.8	6.7	11.8	73	<0.1	13.0	11.5	990	4.05	3.5	4.2	2.8	16.5	22	0.1	0.9	0.3	42	0.27	0.024
BC102	Soil	0.6	8.3	14.0	85	<0.1	6.3	10.5	733	3.60	3.6	2.1	<0.5	21.8	23	0.1	0.5	<0.1	58	0.32	0.045
BC103	Soil	1.5	11.7	14.5	50	<0.1	13.5	7.1	226	3.17	8.6	0.6	2.2	4.1	21	0.1	0.6	0.2	79	0.23	0.027
BC104	Soil	0.9	22.3	12.8	67	<0.1	20.8	10.9	537	3.15	7.8	1.3	3.1	7.8	23	0.1	0.6	0.2	73	0.28	0.022
BC105	Soil	1.2	8.1	11.8	50	<0.1	6.8	3.5	353	1.69	3.4	0.7	1.7	3.3	25	0.4	0.4	0.2	49	0.41	0.032
BC106	Soil	0.9	15.0	14.7	63	<0.1	18.6	10.4	421	3.06	6.1	1.3	<0.5	4.5	20	0.3	0.4	0.2	61	0.23	0.033
BC107	Soil	0.7	10.2	17.1	66	<0.1	13.7	10.8	455	2.95	5.5	3.0	1.2	8.6	27	0.1	0.4	0.2	60	0.42	0.057
BC108	Soil	1.2	10.9	13.2	59	<0.1	13.8	9.5	197	2.79	5.8	4.9	2.0	10.2	33	<0.1	0.4	0.2	64	0.46	0.056
BC109	Soil	1.4	18.1	12.1	60	0.2	12.4	7.1	647	2.29	3.8	11.8	2.7	4.9	97	0.3	0.6	0.2	31	1.73	0.092
BC110	Soil	1.1	10.4	21.1	52	0.2	9.5	6.2	372	2.13	4.9	1.5	0.8	4.9	13	0.5	0.4	0.2	47	0.09	0.026
BC111	Soil	1.1	7.2	45.6	64	0.1	10.3	6.9	452	1.93	3.9	2.7	1.2	6.8	29	0.5	0.4	0.3	41	0.36	0.031
BC112	Soil	1.1	8.8	8.5	74	<0.1	7.9	7.6	662	3.84	5.8	0.5	1.0	5.6	13	<0.1	0.3	0.1	77	0.16	0.077
BC113	Soil	1.2	9.9	12.2	118	<0.1	10.8	11.5	826	5.36	5.9	1.2	1.8	17.9	12	0.2	0.8	0.1	56	0.20	0.132
BC114	Soil	0.8	18.9	27.1	58	0.5	7.9	6.7	3220	3.58	3.6	2.5	2.6	20.7	17	0.3	4.4	0.1	26	0.26	0.097
BC115	Soil	0.6	6.4	21.0	61	<0.1	5.7	6.9	767	2.55	4.8	1.5	0.9	8.4	17	0.3	1.3	0.1	45	0.15	0.039
BC116	Soil	1.8	12.3	38.8	135	<0.1	14.4	7.5	1205	2.47	8.3	0.8	1.4	1.9	40	1.2	1.4	0.3	45	0.46	0.034
BC117	Soil	3.2	9.3	30.1	99	<0.1	10.3	5.6	387	2.19	10.6	1.2	<0.5	3.0	23	0.5	3.5	0.3	42	0.18	0.013
BC118	Soil	1.2	7.8	17.2	66	<0.1	8.6	4.2	261	1.85	4.0	0.7	<0.5	1.8	17	0.7	1.1	0.1	42	0.13	0.011
BC119	Soil	0.9	15.6	11.8	88	<0.1	17.3	14.5	1272	4.12	6.1	2.1	1.5	17.6	27	0.2	0.8	0.2	85	0.36	0.035
BC120	Soil	0.7	11.9	10.5	83	<0.1	13.5	13.1	979	3.96	5.3	1.9	2.2	18.2	27	0.1	0.7	0.2	76	0.32	0.038
BC121	Soil	1.7	8.0	12.5	55	<0.1	8.4	6.3	320	3.43	11.1	0.8	1.7	7.5	15	0.2	1.1	0.2	75	0.15	0.032
BC122	Soil	1.5	8.6	14.3	54	<0.1	11.2	6.9	348	3.66	12.1	0.8	2.5	8.4	16	0.1	1.3	0.2	71	0.16	0.034
BC123	Soil	1.3	13.4	16.3	57	0.2	13.4	11.5	631	3.37	8.5	2.1	2.3	10.9	29	0.2	1.0	0.2	61	0.32	0.040
BC124	Soil	0.9	23.5	16.6	63	0.1	22.2	11.1	384	3.56	9.3	3.6	2.4	18.4	25	<0.1	0.7	0.2	66	0.26	0.032
BC125	Soil	1.1	17.2	9.9	75	<0.1	18.5	10.1	461	3.65	8.7	1.2	4.2	9.4	22	0.2	0.6	0.2	68	0.26	0.063
BC126	Soil	1.1	8.1	10.2	50	<0.1	11.1	7.1	324	2.94	5.1	0.5	1.3	3.6	16	0.2	0.7	0.2	77	0.19	0.019
BC127	Soil	0.8	9.7	15.9	63	<0.1	12.9	9.1	345	3.58	6.8	2.1	2.5	14.0	15	0.2	0.8	0.2	53	0.16	0.035
BH101	Soil	0.7	11.1	16.2	40	0.2	13.6	6.4	238	2.59	6.4	1.1	2.8	8.8	17	0.3	0.5	0.2	49	0.16	0.030
BH102	Soil	0.8	10.8	18.3	73	<0.1	7.1	8.4	476	3.59	4.7	1.6	<0.5	12.4	12	0.3	1.3	0.2	55	0.14	0.037
BH103	Soil	1.1	6.4	86.0	82	<0.1	8.5	4.8	332	2.07	4.4	0.5	1.6	2.3	32	1.3	1.2	0.3	43	0.76	0.010

Acme Analytical Laboratories (Vancouver) Ltd.
1020 Cordova St. East Vancouver BC V6A 4A3 Canada
Phone (604) 253-3158 Fax (604) 253-1716
www.acmelab.com

Client: **Underworld Resources, Inc.**
1500 - 409 Granville Street
Vancouver BC V6C 1T2 Canada

Project: WHITE
Report Date: August 07, 2009

CERTIFICATE OF ANALYSIS VAN09003255.1

	Method	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15
	Analyte	La	Cr	Mg	Ba	Ti	B	Al	Na	K	W	Hg	Sc	Tl	S	Ga	Se
	Unit	ppm	ppm	%	ppm	%	ppm	%	%	%	ppm	ppm	ppm	ppm	%	ppm	ppm
	MDL	1	1	0.01	1	0.001	1	0.01	0.001	0.01	0.1	0.01	0.1	0.1	0.05	1	0.5
BC101	Soil	25	16	0.21	484	0.007	1	1.02	0.010	0.18	0.3	<0.01	8.9	0.1	<0.05	3	<0.5
BC102	Soil	19	9	0.50	212	0.074	<1	1.48	0.009	0.19	0.1	0.01	9.3	0.2	<0.05	6	0.6
BC103	Soil	11	25	0.37	193	0.048	<1	1.70	0.009	0.08	0.2	<0.01	3.0	0.1	<0.05	8	<0.5
BC104	Soil	16	36	0.64	372	0.069	<1	2.26	0.017	0.08	0.1	0.02	5.9	0.1	<0.05	7	<0.5
BC105	Soil	15	13	0.24	230	0.039	1	1.03	0.011	0.08	0.2	0.03	2.8	0.1	<0.05	6	<0.5
BC106	Soil	18	27	0.59	224	0.048	1	2.01	0.014	0.08	0.2	0.03	3.9	0.1	<0.05	6	<0.5
BC107	Soil	16	23	0.61	228	0.043	<1	1.65	0.015	0.08	0.5	0.03	4.5	0.1	<0.05	6	<0.5
BC108	Soil	21	22	0.57	203	0.031	<1	1.67	0.014	0.08	0.2	0.03	4.9	0.1	<0.05	5	<0.5
BC109	Soil	20	18	0.42	572	0.009	1	1.39	0.010	0.12	0.3	0.06	6.7	0.1	0.08	3	<0.5
BC110	Soil	16	18	0.30	191	0.025	<1	1.44	0.009	0.08	0.1	0.02	2.2	0.2	<0.05	5	<0.5
BC111	Soil	14	20	0.35	211	0.026	<1	1.34	0.013	0.07	0.2	0.05	3.0	0.1	<0.05	4	<0.5
BC112	Soil	15	15	0.67	592	0.201	<1	2.02	0.018	0.48	<0.1	<0.01	4.8	0.4	<0.05	13	<0.5
BC113	Soil	41	17	0.60	487	0.064	2	2.85	0.013	0.37	<0.1	0.02	7.0	0.4	<0.05	10	<0.5
BC114	Soil	64	12	0.18	500	0.009	2	0.99	0.011	0.13	0.4	0.03	3.7	0.2	<0.05	2	<0.5
BC115	Soil	12	12	0.16	340	0.004	3	0.99	0.008	0.10	0.3	0.02	5.3	0.1	<0.05	3	<0.5
BC116	Soil	7	20	0.31	1422	0.012	1	1.66	0.014	0.07	0.2	0.03	3.0	0.1	<0.05	5	<0.5
BC117	Soil	9	19	0.32	613	0.019	1	1.23	0.010	0.06	0.2	0.01	2.7	<0.1	<0.05	4	<0.5
BC118	Soil	7	17	0.27	257	0.011	<1	1.29	0.014	0.06	0.1	<0.01	1.9	<0.1	<0.05	4	<0.5
BC119	Soil	28	27	0.76	348	0.113	3	2.24	0.017	0.25	0.2	<0.01	10.2	0.3	<0.05	8	<0.5
BC120	Soil	25	23	0.83	286	0.139	3	1.95	0.017	0.61	0.1	0.01	10.7	0.4	<0.05	7	<0.5
BC121	Soil	24	22	0.48	286	0.079	2	2.08	0.011	0.14	0.2	0.02	3.6	0.2	<0.05	10	<0.5
BC122	Soil	27	25	0.50	325	0.080	1	2.01	0.017	0.12	0.2	0.02	3.8	0.2	<0.05	9	<0.5
BC123	Soil	57	27	0.45	417	0.032	<1	2.20	0.013	0.09	0.2	0.03	4.0	0.2	<0.05	7	<0.5
BC124	Soil	129	37	0.60	670	0.036	2	2.77	0.013	0.10	<0.1	0.03	6.9	0.2	<0.05	7	0.7
BC125	Soil	27	30	0.64	407	0.088	3	2.46	0.016	0.14	0.2	0.01	4.7	0.2	<0.05	8	<0.5
BC126	Soil	11	21	0.46	180	0.045	<1	1.81	0.013	0.07	0.1	<0.01	3.1	0.1	<0.05	8	<0.5
BC127	Soil	28	20	0.37	243	0.011	<1	1.92	0.008	0.10	0.7	0.03	3.6	0.1	<0.05	5	<0.5
BH101	Soil	19	29	0.36	353	0.036	2	2.36	0.011	0.08	0.1	0.04	3.8	0.2	<0.05	6	<0.5
BH102	Soil	24	13	0.23	371	0.005	<1	1.62	0.007	0.08	0.4	0.02	4.2	0.1	<0.05	4	<0.5
BH103	Soil	7	15	0.18	636	0.007	3	1.17	0.010	0.09	0.1	0.01	2.0	0.1	<0.05	3	<0.5

Acme Analytical Laboratories (Vancouver) Ltd.
1020 Cordova St. East Vancouver BC V6A 4A3 Canada
Phone (604) 253-3158 Fax (604) 253-1716
www.acmelab.com

Client: **Underworld Resources, Inc.**
1500 - 409 Granville Street
Vancouver BC V6C 1T2 Canada

Project: WHITE
Report Date: August 07, 2009

CERTIFICATE OF ANALYSIS VAN09003255.1

Method		1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15
Analyte		Mo	Cu	Pb	Zn	Ag	Ni	Co	Mn	Fe	As	U	Au	Th	Sr	Cd	Sb	Bi	V	Ca	P
Unit		ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppb	ppm	ppm	ppm	ppm	ppm	ppm	%	%
MDL		0.1	0.1	0.1	1	0.1	0.1	0.1	1	0.01	0.5	0.1	0.5	0.1	1	0.1	0.1	0.1	2	0.01	0.001
BH104	Soil	3.3	14.4	25.1	128	<0.1	15.3	8.0	749	2.89	9.1	0.6	3.3	1.9	17	2.2	1.6	0.3	66	0.17	0.030
BH105	Soil	2.8	11.9	112.9	463	<0.1	13.3	8.4	1101	2.53	5.3	0.8	2.2	2.0	41	5.1	3.0	0.3	49	0.55	0.029
BH106	Soil	3.0	10.5	59.1	347	0.2	5.7	5.5	890	2.45	6.6	0.5	2.5	1.4	16	3.5	2.3	0.6	56	0.15	0.041
BH107	Soil	0.7	9.3	14.9	122	<0.1	8.2	12.1	1109	4.02	3.0	1.8	1.2	14.0	38	0.5	0.6	0.2	68	0.63	0.050
BH108	Soil	0.6	7.6	17.3	77	<0.1	6.8	11.0	1229	3.46	2.7	1.5	1.5	20.5	32	0.3	0.6	0.3	51	0.60	0.040
BH109	Soil	0.7	13.0	11.3	103	<0.1	12.0	13.8	1260	4.24	3.8	2.8	3.3	22.8	31	0.2	0.5	0.2	75	0.50	0.047
BH110	Soil	0.8	14.9	13.2	59	<0.1	20.3	9.4	475	3.24	13.2	1.3	3.3	10.7	26	<0.1	0.8	0.2	55	0.28	0.038
BH111	Soil	1.0	12.6	18.8	61	<0.1	15.8	10.1	528	3.43	10.8	1.8	3.3	19.2	22	<0.1	0.8	0.2	55	0.24	0.033
BH112	Soil	1.0	8.6	11.8	100	<0.1	7.4	10.0	734	4.65	4.9	2.0	1.0	13.9	12	0.1	1.1	0.2	53	0.19	0.088
BH113	Soil	1.0	7.4	10.3	75	<0.1	6.4	8.2	664	3.83	2.4	1.4	0.6	11.4	25	<0.1	0.9	0.1	40	0.35	0.075
BH114	Soil	0.8	9.7	20.0	78	0.1	5.6	14.2	980	4.04	5.8	4.3	<0.5	20.9	71	0.2	2.1	0.3	51	1.18	0.121

Acme Analytical Laboratories (Vancouver) Ltd.
1020 Cordova St. East Vancouver BC V6A 4A3 Canada
Phone (604) 253-3158 Fax (604) 253-1716
www.acmelab.com

Client: **Underworld Resources, Inc.**
1500 - 409 Granville Street
Vancouver BC V6C 1T2 Canada

Project: WHITE
Report Date: August 07, 2009

CERTIFICATE OF ANALYSIS VAN09003255.1

Method		1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15
Analyte		La	Cr	Mg	Ba	Ti	B	Al	Na	K	W	Hg	Sc	Tl	S	Ga	Se
Unit		ppm	ppm	%	ppm	%	ppm	%	%	%	ppm	ppm	ppm	ppm	%	ppm	ppm
MDL		1	1	0.01	1	0.001	1	0.01	0.001	0.01	0.1	0.01	0.1	0.1	0.05	1	0.5
BH104	Soil	9	27	0.42	465	0.016	1	1.80	0.008	0.10	0.1	<0.01	2.7	0.1	<0.05	6	<0.5
BH105	Soil	7	22	0.38	2006	0.016	2	1.66	0.013	0.08	0.2	0.03	3.0	0.2	0.07	5	<0.5
BH106	Soil	9	14	0.14	358	0.009	<1	1.27	0.007	0.07	0.2	0.02	1.8	0.2	0.06	6	<0.5
BH107	Soil	19	13	0.60	476	0.033	3	1.83	0.016	0.29	0.2	0.02	8.1	0.3	0.07	7	<0.5
BH108	Soil	32	11	0.53	316	0.026	1	1.90	0.012	0.30	0.5	0.01	8.7	0.2	<0.05	6	<0.5
BH109	Soil	25	17	0.79	291	0.130	2	2.01	0.016	0.42	0.2	0.02	11.3	0.4	<0.05	8	<0.5
BH110	Soil	29	25	0.58	484	0.052	<1	2.11	0.013	0.10	0.2	0.01	4.3	0.1	<0.05	6	<0.5
BH111	Soil	60	27	0.54	548	0.024	3	2.51	0.012	0.13	0.1	0.01	5.1	0.3	<0.05	7	<0.5
BH112	Soil	40	13	0.58	603	0.070	2	2.07	0.011	0.39	0.3	<0.01	5.3	0.5	<0.05	8	<0.5
BH113	Soil	16	10	0.44	536	0.018	1	2.08	0.011	0.17	0.2	0.01	3.9	0.2	0.06	8	<0.5
BH114	Soil	37	7	0.48	283	0.005	4	0.81	0.011	0.12	0.6	0.02	11.4	0.1	0.07	3	<0.5

AcmeLabs Acme Analytical Laboratories (Vancouver) Ltd.
1020 Cordova St. East Vancouver BC V6A 4A3 Canada
Phone (604) 253-3158 Fax (604) 253-1716
www.acmelab.com

Client: **Underworld Resources, Inc.**
1500 - 409 Granville Street
Vancouver BC V6C 1T2 Canada

Project: WHITE
Report Date: August 07, 2009

QUALITY CONTROL REPORT VAN09003255.1

	Method	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15
	Analyte	Mo	Cu	Pb	Zn	Ag	Ni	Co	Mn	Fe	As	U	Au	Th	Sr	Cd	Sb	Bi	V	Ca	P
	Unit	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppb	ppm	ppm	ppm	ppm	ppm	ppm	%	%
	MDL	0.1	0.1	0.1	1	0.1	0.1	0.1	1	0.01	0.5	0.1	0.5	0.1	1	0.1	0.1	0.1	2	0.01	0.001
Pulp Duplicates																					
BC109	Soil	1.4	18.1	12.1	60	0.2	12.4	7.1	647	2.29	3.8	11.8	2.7	4.9	97	0.3	0.6	0.2	31	1.73	0.092
REP BC109	QC	1.2	17.7	12.0	61	0.2	11.9	7.5	649	2.33	3.4	11.8	1.4	4.9	100	0.3	0.6	0.2	32	1.75	0.095
BH110	Soil	0.8	14.9	13.2	59	<0.1	20.3	9.4	475	3.24	13.2	1.3	3.3	10.7	26	<0.1	0.8	0.2	55	0.28	0.038
REP BH110	QC	0.9	14.6	13.5	57	<0.1	17.9	9.7	466	3.24	13.3	1.3	12.7	10.8	26	0.2	0.8	0.2	54	0.28	0.036
Reference Materials																					
STD DS7	Standard	22.4	115.7	79.9	401	0.9	59.5	9.8	668	2.57	53.7	5.6	68.8	5.2	86	6.7	6.9	5.3	89	0.97	0.087
STD DS7	Standard	18.7	106.5	69.5	379	0.8	52.6	9.4	588	2.26	49.1	4.9	56.0	4.5	74	5.8	6.0	4.8	78	0.88	0.077
STD DS7	Standard	20.1	103.5	65.4	403	0.8	54.8	9.0	626	2.39	50.7	4.8	74.9	4.3	83	5.9	5.9	4.5	81	0.98	0.078
STD DS7 Expected		20.5	109	70.6	411	0.9	56	9.7	627	2.39	48.2	4.9	70	4.4	69	6.4	4.6	4.5	84	0.93	0.08
BLK	Blank	<0.1	<0.1	<0.1	<1	<0.1	<0.1	<0.1	<1	<0.01	<0.5	<0.1	<0.5	<0.1	<1	<0.1	<0.1	<0.1	<2	<0.01	<0.001
BLK	Blank	<0.1	<0.1	<0.1	<1	<0.1	<0.1	<0.1	<1	<0.01	<0.5	<0.1	<0.5	<0.1	<1	<0.1	<0.1	<0.1	<2	<0.01	<0.001
BLK	Blank	<0.1	<0.1	<0.1	<1	<0.1	<0.1	<0.1	<1	<0.01	<0.5	<0.1	<0.5	<0.1	<1	<0.1	<0.1	<0.1	<2	<0.01	<0.001

Acme Analytical Laboratories (Vancouver) Ltd.
1020 Cordova St. East Vancouver BC V6A 4A3 Canada
Phone (604) 253-3158 Fax (604) 253-1716
www.acmelab.com

Client: **Underworld Resources, Inc.**
1500 - 409 Granville Street
Vancouver BC V6C 1T2 Canada

Project: WHITE
Report Date: August 07, 2009

QUALITY CONTROL REPORT VAN09003255.1

	Method	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15
	Analyte	La	Cr	Mg	Ba	Ti	B	Al	Na	K	W	Hg	Sc	Tl	S	Ga	Se
	Unit	ppm	ppm	%	ppm	%	ppm	%	%	%	ppm	ppm	ppm	ppm	%	ppm	ppm
	MDL	1	1	0.01	1	0.001	1	0.01	0.001	0.01	0.1	0.01	0.1	0.1	0.05	1	0.5
Pulp Duplicates																	
BC109	Soil	20	18	0.42	572	0.009	1	1.39	0.010	0.12	0.3	0.06	6.7	0.1	0.08	3	<0.5
REP BC109	QC	20	18	0.44	590	0.009	1	1.43	0.010	0.12	0.3	0.06	7.1	0.1	0.08	3	<0.5
BH110	Soil	29	25	0.58	484	0.052	<1	2.11	0.013	0.10	0.2	0.01	4.3	0.1	<0.05	6	<0.5
REP BH110	QC	29	26	0.59	473	0.052	1	2.11	0.014	0.10	0.2	0.02	4.6	0.1	<0.05	6	<0.5
Reference Materials																	
STD DS7	Standard	14	212	1.11	433	0.132	41	1.15	0.112	0.47	4.3	0.19	2.7	4.4	0.20	5	4.1
STD DS7	Standard	12	184	0.97	391	0.114	33	0.99	0.100	0.42	3.7	0.17	2.4	4.3	0.19	4	3.2
STD DS7	Standard	14	204	1.07	417	0.123	41	1.07	0.104	0.46	3.9	0.18	2.6	4.2	0.25	5	3.7
STD DS7 Expected		12	179	1.05	370	0.124	39	0.959	0.089	0.44	3.4	0.2	2.5	4.2	0.19	5	3.5
BLK	Blank	<1	<1	<0.01	<1	<0.001	<1	<0.01	<0.001	<0.01	<0.1	<0.01	<0.1	<0.1	<0.05	<1	<0.5
BLK	Blank	<1	<1	<0.01	<1	<0.001	<1	<0.01	<0.001	<0.01	<0.1	<0.01	<0.1	<0.1	<0.05	<1	<0.5
BLK	Blank	<1	<1	<0.01	<1	<0.001	<1	<0.01	<0.001	<0.01	<0.1	<0.01	<0.1	<0.1	<0.05	<1	<0.5

ALS Chemex
EXCELLENCE IN ANALYTICAL CHEMISTRY
ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alschemex.com

To: **UNDERWORLD RESOURCES INC.**
409 GRANVILLE STREET, SUITE 1500
VANCOUVER BC V6C 1T2

Finalized Date: 18-AUG-2009
Account: UNWORE

CERTIFICATE VA09072998

Project: White Gold Project

P.O. No.: UR09-05

This report is for 26 Rock samples submitted to our lab in Vancouver, BC, Canada on 27-JUL-2009.

The following have access to data associated with this certificate:

MARTHA CLANCY ROB MCLEOD	ADRIAN FLEMING HANNE-KRISTIN PAULSEN	JODIE GIBSON

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-21	Sample logging - ClientBarCode
LOG-23	Pulp Login - Rcvd with Barcode
CRU-31	Fine crushing - 70% <2mm
SPL-21	Split sample - riffle splitter
PUL-31	Pulverize split to 85% <75 um

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au-ICP22	Au 50g FA ICP-AES finish	ICP-AES
ME-ICP41	35 Element Aqua Regia ICP-AES	ICP-AES

To: **UNDERWORLD RESOURCES INC.**
ATTN: MARTHA CLANCY
409 GRANVILLE STREET, SUITE 1500
VANCOUVER BC V6C 1T2

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Colin Ramshaw, Vancouver Laboratory Manager

ALS Chemex
EXCELLENCE IN ANALYTICAL CHEMISTRY
ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alschemex.com

To: **UNDERWORLD RESOURCES INC.**
409 GRANVILLE STREET, SUITE 1500
VANCOUVER BC V6C 1T2

Finalized Date: 18-AUG-2009
Account: UNWORE

Project: White Gold Project

CERTIFICATE OF ANALYSIS VA09072998

Sample Description	Method Analyte Units LOR	WEI-21 Recvd Wt. kg 0.02	Au-ICP22 Au ppm 0.001	ME-ICP41 Ag ppm 0.2	ME-ICP41 Al % 0.01	ME-ICP41 As ppm 2	ME-ICP41 B ppm 10	ME-ICP41 Ba ppm 10	ME-ICP41 Be ppm 0.5	ME-ICP41 Bi ppm 2	ME-ICP41 Ca % 0.01	ME-ICP41 Cd ppm 0.5	ME-ICP41 Co ppm 1	ME-ICP41 Cr ppm 1	ME-ICP41 Cu ppm 1	ME-ICP41 Fe % 0.01
H130105		2.02	<0.001	0.2	0.41	43	<10	170	<0.5	<2	0.38	<0.5	3	2	1	1.47
H130106		1.80	<0.001	<0.2	0.34	4	<10	210	<0.5	<2	0.99	<0.5	2	4	1	1.10
H130107		1.80	<0.001	<0.2	0.26	28	<10	180	<0.5	<2	0.03	<0.5	<1	4	1	0.78
H130108		2.54	<0.001	<0.2	0.32	63	<10	240	<0.5	<2	0.07	<0.5	2	4	1	1.08
H130109		1.76	<0.001	<0.2	0.53	5	10	140	0.7	<2	0.25	<0.5	2	7	2	1.34
H130110		2.12	<0.001	0.2	0.41	6	<10	1170	0.6	<2	0.05	0.9	2	8	2	0.81
H130111		1.82	<0.001	<0.2	0.43	13	<10	250	1.0	<2	0.81	<0.5	2	4	3	1.18
H130112		1.76	<0.001	<0.2	0.42	<2	<10	70	0.5	<2	0.04	<0.5	1	3	<1	0.71
H130113		1.80	<0.001	<0.2	0.45	3	<10	90	<0.5	<2	0.89	<0.5	3	4	1	1.64
H130114		2.18	<0.001	<0.2	0.98	4	<10	260	<0.5	<2	0.22	<0.5	5	6	3	2.39
H130115		1.76	<0.001	<0.2	0.51	3	10	260	1.1	<2	0.10	<0.5	3	5	2	1.48
H130116		1.66	<0.001	<0.2	0.47	4	10	360	1.0	<2	0.20	<0.5	2	6	4	1.60
H130117		1.42	<0.001	0.2	0.44	2	<10	290	1.0	<2	0.17	0.5	2	5	11	1.37
H134970		0.76	<0.001	0.2	0.88	<2	<10	190	<0.5	<2	0.64	<0.5	6	12	33	2.17
H134971		2.06	<0.001	<0.2	1.01	<2	<10	110	<0.5	<2	0.30	<0.5	6	8	2	2.60
H134972		1.74	<0.001	<0.2	0.25	2	<10	20	<0.5	<2	0.03	<0.5	1	6	1	0.67
H134973		1.84	0.002	1.0	0.50	6	<10	280	0.7	<2	0.91	18.5	2	3	44	0.76
H134974		1.58	<0.001	0.2	0.49	4	10	250	0.9	<2	0.29	0.7	2	8	4	1.28
H134975		2.06	<0.001	0.3	0.54	10	<10	240	1.0	<2	0.68	<0.5	1	3	5	1.08
H134976		1.92	<0.001	<0.2	0.32	<2	<10	40	<0.5	<2	0.06	<0.5	1	4	10	0.68
H134977		2.08	<0.001	<0.2	2.46	6	<10	150	0.6	<2	3.24	<0.5	14	1	6	6.64
H134978		2.16	<0.001	<0.2	1.70	<2	<10	1120	<0.5	3	0.40	<0.5	5	5	3	3.22
H134979		2.26	<0.001	0.2	1.09	<2	<10	220	<0.5	<2	0.49	<0.5	8	26	20	2.02
H134980		0.70	<0.001	<0.2	0.87	<2	<10	100	<0.5	3	0.82	<0.5	7	10	40	2.07
H134981		0.72	0.002	<0.2	1.05	<2	<10	170	<0.5	3	0.27	<0.5	5	6	<1	1.89
H134982		1.70	<0.001	<0.2	1.95	<2	<10	1060	<0.5	5	0.48	<0.5	6	6	3	3.54

ALS Chemex
EXCELLENCE IN ANALYTICAL CHEMISTRY
ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alschemex.com

To: **UNDERWORLD RESOURCES INC.**
409 GRANVILLE STREET, SUITE 1500
VANCOUVER BC V6C 1T2

Finalized Date: 18-AUG-2009
Account: UNWORE

Project: White Gold Project

CERTIFICATE OF ANALYSIS VA09072998

Sample Description	Method Analyte Units LOR	ME-ICP41 Ga ppm 10	ME-ICP41 Hg ppm 1	ME-ICP41 K % 0.01	ME-ICP41 La ppm 10	ME-ICP41 Mg % 0.01	ME-ICP41 Mn ppm 5	ME-ICP41 Mo ppm 1	ME-ICP41 Na % 0.01	ME-ICP41 Ni ppm 1	ME-ICP41 P ppm 10	ME-ICP41 Pb ppm 2	ME-ICP41 S % 0.01	ME-ICP41 Sb ppm 2	ME-ICP41 Sc ppm 1	ME-ICP41 Sr ppm 1
H130105		<10	<1	0.11	20	0.03	576	<1	0.07	2	380	19	0.03	2	2	15
H130106		<10	<1	0.12	10	0.03	442	<1	0.04	1	260	14	0.02	<2	1	42
H130107		<10	<1	0.09	10	0.01	71	<1	0.06	<1	40	21	0.01	2	1	8
H130108		<10	<1	0.10	10	0.02	325	<1	0.04	1	90	21	0.04	2	2	20
H130109		<10	1	0.25	10	0.04	416	1	0.03	4	110	23	0.01	3	3	39
H130110		<10	1	0.17	<10	0.01	291	8	0.02	1	90	201	0.03	5	2	15
H130111		<10	1	0.21	<10	0.03	672	<1	0.06	4	90	26	0.01	3	3	57
H130112		<10	<1	0.19	10	0.02	410	5	0.04	1	60	27	0.01	<2	1	8
H130113		<10	<1	0.22	20	0.10	513	<1	0.05	1	380	5	0.01	2	3	35
H130114		<10	<1	0.23	30	0.25	614	<1	0.05	3	620	6	<0.01	<2	3	13
H130115		<10	<1	0.24	10	0.03	1315	<1	0.02	3	160	24	<0.01	3	4	14
H130116		<10	<1	0.21	10	0.03	419	<1	0.04	4	230	58	0.01	3	4	23
H130117		<10	<1	0.21	10	0.04	452	<1	0.03	4	130	124	0.01	6	3	22
H134970		<10	1	0.26	10	0.66	272	<1	0.10	8	800	3	<0.01	<2	2	38
H134971		<10	1	0.58	20	0.71	699	<1	0.11	2	490	<2	<0.01	2	7	12
H134972		<10	<1	0.12	<10	0.01	99	<1	0.06	<1	50	3	<0.01	<2	1	4
H134973		<10	<1	0.31	20	0.04	1365	1	0.02	2	400	570	0.07	4	1	40
H134974		<10	<1	0.25	10	0.04	553	<1	0.06	4	180	35	0.01	3	3	45
H134975		<10	1	0.25	10	0.03	173	1	0.05	1	120	22	0.01	3	2	137
H134976		<10	<1	0.15	10	0.05	112	<1	0.06	1	40	11	0.01	<2	1	6
H134977		10	<1	0.09	30	1.86	1225	2	0.16	3	3250	3	0.04	2	16	326
H134978		10	<1	0.88	30	0.66	633	<1	0.14	2	780	<2	0.01	<2	6	35
H134979		<10	<1	0.30	20	0.71	415	<1	0.11	20	720	4	0.01	<2	3	37
H134980		<10	<1	0.13	10	0.68	281	<1	0.09	7	770	<2	0.01	<2	2	49
H134981		<10	<1	0.46	10	0.44	325	<1	0.11	2	340	5	0.01	<2	3	19
H134982		10	<1	1.06	30	0.75	694	<1	0.15	2	960	2	0.01	<2	5	37

ALS Chemex
EXCELLENCE IN ANALYTICAL CHEMISTRY
ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alschemex.com

To: **UNDERWORLD RESOURCES INC.**
409 GRANVILLE STREET, SUITE 1500
VANCOUVER BC V6C 1T2

Finalized Date: 18-AUG-2009
Account: UNWORE

Project: White Gold Project

CERTIFICATE OF ANALYSIS VA09072998

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Th	Ti	Tl	U	V	W	Zn
	Units	ppm	%	ppm	ppm	ppm	ppm	ppm
	LOR	20	0.01	10	10	1	10	2
H130105		20	<0.01	<10	<10	9	<10	38
H130106		20	<0.01	<10	<10	5	<10	44
H130107		20	<0.01	<10	<10	1	<10	3
H130108		30	<0.01	<10	<10	6	<10	15
H130109		<20	<0.01	<10	<10	23	<10	46
H130110		<20	<0.01	<10	<10	7	<10	324
H130111		<20	<0.01	<10	<10	9	<10	49
H130112		20	<0.01	<10	<10	1	<10	41
H130113		<20	<0.01	<10	<10	19	<10	31
H130114		<20	0.01	<10	<10	17	<10	55
H130115		<20	<0.01	<10	<10	12	<10	46
H130116		<20	<0.01	<10	<10	16	<10	67
H130117		<20	<0.01	<10	<10	12	<10	56
H134970		<20	0.14	<10	<10	60	<10	27
H134971		<20	0.15	<10	<10	60	<10	47
H134972		20	<0.01	<10	<10	3	<10	7
H134973		20	<0.01	<10	<10	3	<10	600
H134974		<20	<0.01	<10	<10	13	<10	70
H134975		<20	<0.01	<10	<10	4	<10	43
H134976		40	<0.01	<10	10	7	<10	9
H134977		<20	0.27	<10	<10	157	<10	108
H134978		<20	0.22	<10	<10	43	<10	64
H134979		20	0.15	<10	<10	43	<10	35
H134980		<20	0.11	<10	<10	55	<10	24
H134981		<20	0.10	<10	10	45	<10	28
H134982		<20	0.25	<10	<10	48	<10	70

Expenditures for work at Battle claims

27 soil sample assays á $24 per assay	$648
9 rock sample assays á $34 per assay	$306
6 mandays of field work á $330 per manday	$1,980
1 manday of report writing á $330 per manday	$330
6 mandays of camp and field costs á $50 per manday	$300
3 hours of helicopter á $1,300 per hour wet	$3,900
TOTAL COST	$7,464