



Geological & Geochemical Assessment Report

UNO 1-30 Claims

Pelly Lakes Area
Watson Lake Mining District
Yukon, Canada

NTS 105 J/01

Latitude/Longitude: 62°07' N / 130°25'W
UTM (Zone 9): 427082 m E 6888119 m N

Work Period: June 21 – July 17, 2008

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March 12th, 2009

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1.0 INTRODUCTION

1.1 Introduction

The Uno property is located in the Watson Lake Mining District of the Yukon Territory, approximately 300 km northeast of Whitehorse (Figure 1). The Uno property consists of 30 contiguous mineral claims totalling 587 ha (Figure 2). The property is located on NTS sheet 105 J / 01, and is centered at 62°07' N; 130°25'W (427082 m E, 6888119 m N, UTM Zone 9).

Work was undertaken from June 21 to July 17, 2008, with a crew size of six using helicopter support from Inconnu Lodge. Accommodations for the six person crew were at Inconnu Lodge, 35 km south southwest of the Uno property.

In 2008, Mega Silver Inc. completed 100 man-days of work on the property including prospecting, mapping, and rock and soil geochemical sampling. The purpose of the work was to verify historical data, ground truth the geophysical analysis, and to identify potential targets for follow up work. In total, 147 rock samples and 433 soil samples were collected. All samples were shipped to Teck Cominco's Global Discovery Labs in Vancouver, BC and analysed for 36 elements by Inductively Coupled Plasma Mass Spectrometry (ICP-MS) with Au assay and re-analysis for over limits samples. The total expenditures for Mega Silver's 2008 program were \$121,751.96.

No further work is recommended at this time.

1.2 Claim Status

The claims are 100% owned by Strategic Metals Ltd. and are registered in the Watson Lake Mining Recorder under Archer, Cathro & Associates Ltd, who holds them in trust for Strategic Metals Ltd.

Table 1 – Property Mineral Claims

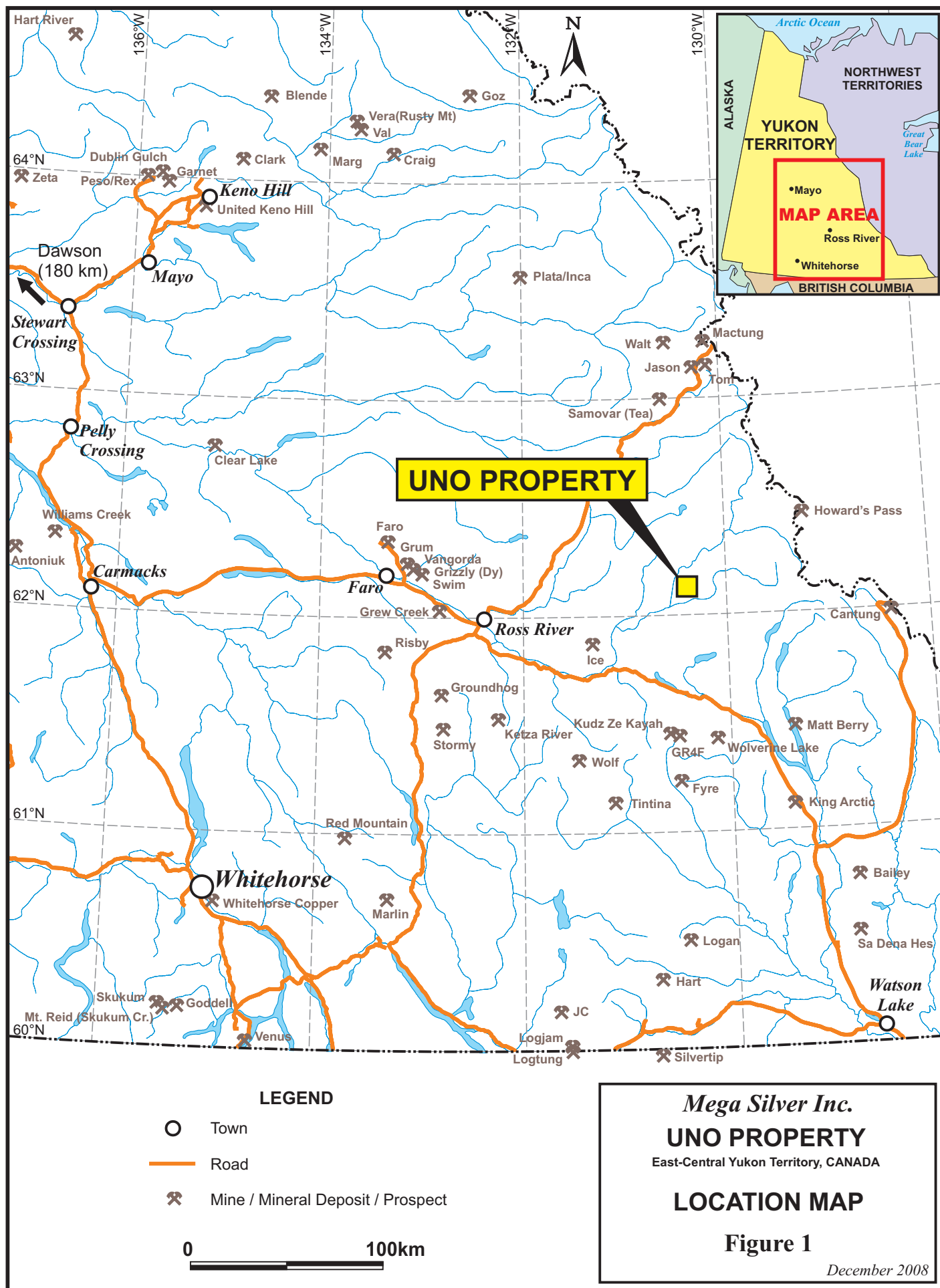
<u>Claim Number</u>	<u>Grant Number</u>	<u>Expiry Date</u>
Uno 1-20	YC29773-YC29792	March 2, 2020*
Uno 21-30	YC31947-YC31956	March 2, 2020*

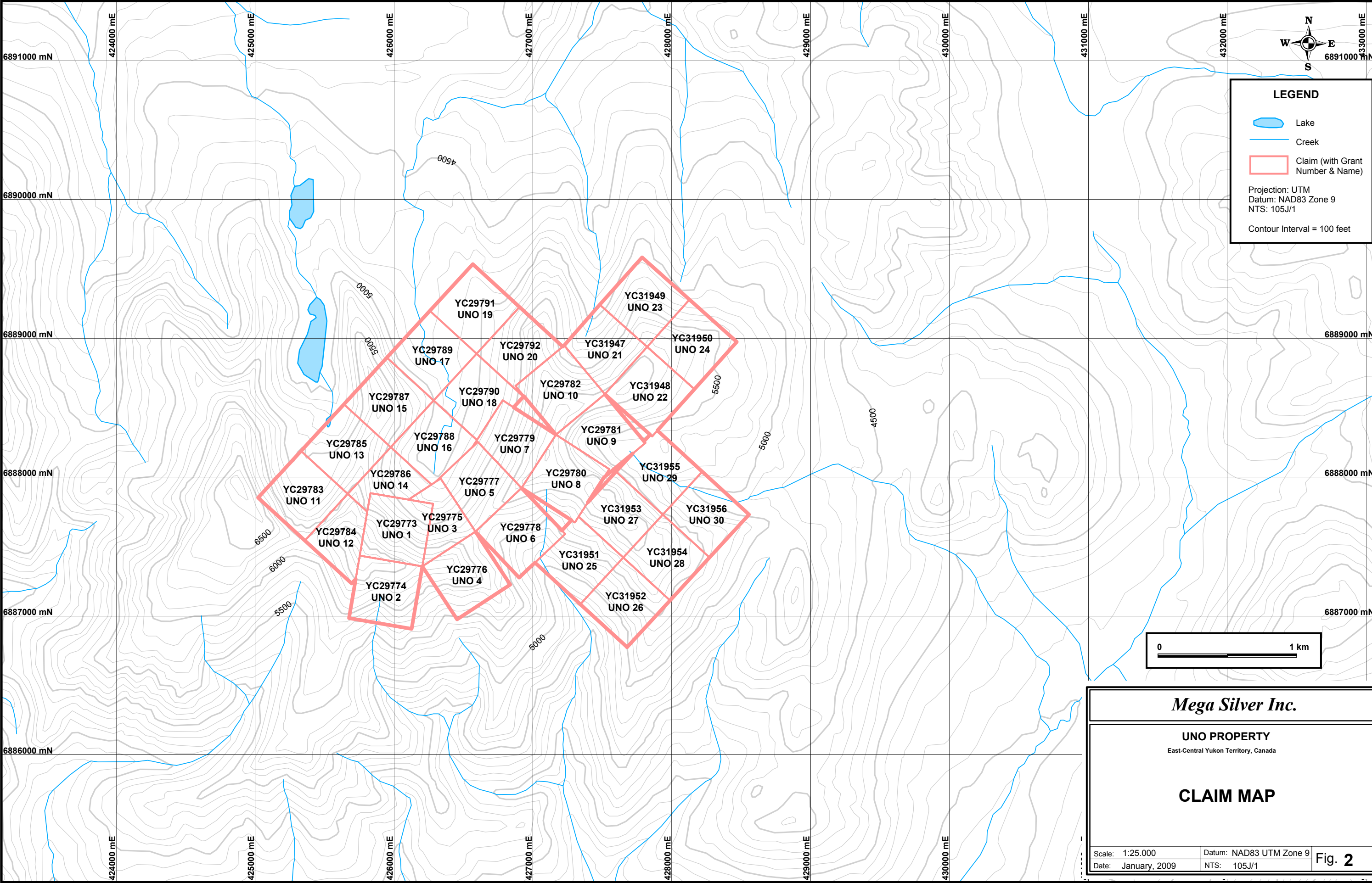
*Based on submission of the assessment report on March 12th, 2009.

Under the terms of an Option Agreement dated as of September 17, 2007, Strategic Metals Ltd. has granted Mega Silver Inc. the right to earn a 100% interest in the Uno property. The option was terminated November 4, 2008 and the property was returned to Strategic Metals Ltd. Submittal of this report for assessment credits fulfills the final obligations of the option agreement.

1.3 Location, Access & Physiography

The Uno property is located on Traffic Mountain in the east-central Yukon Territory, 300 km northeast of Whitehorse and 106 km east of Ross River. Access is from Whitehorse via fixed wing aircraft to the





LEGEND

 Lake

 Creek

 Claim (with Grant Number & Name)

Projection: UTM
Datum: NAD83 Zone 9
NTS: 105J/1

Contour Interval = 100 feet



Mega Silver Inc.

UNO PROPERTY
East-Central Yukon Territory, Canada

CLAIM MAP

Scale: 1:25,000	Datum: NAD83 UTM Zone 9	Fig. 2
Date: January, 2009	NTS: 105J/1	

northeast of the Lodge. Inconnu Lodge is a fishing lodge located on the northeast shore of McEvoy Lake. The airstrip at Inconnu Lodge is an unofficial remote airstrip limited to Twin Otter aircraft or smaller. The property may also be accessed directly via helicopter from Ross River.

The closest lakes suitable for float equipped access are Pelly Lakes, located 6 km south of the property. In 1967, a 56 km long, winter road was constructed from the west end of Finlayson Lake to Pelly Lakes. This winter road has not been used for many years and its present condition is unknown.

Ross River and Finlayson Lake can be accessed from Whitehorse, the territorial capital and main supply base, by driving 180 km north on the paved Klondike Highway then 232 or 320 km respectively, east on the chip sealed/gravelled Robert Campbell Highway.

In 2008, access for soil sampling and prospecting was provided by a Hughes 500C helicopter on contract from Kluane Airways Ltd., based out of Inconnu Lodge.

Traffic Mountain is amongst the Pelly Mountains, between the Pelly River to the north and Pelly Lakes to the south. Traffic Mountain is dominated by an east-west trending ridge that is flanked by steep slopes and well developed cirques on the north and south sides. The Uno property straddles the eastern extent of this ridge and ranges in elevation from 4800 meters at the eastern extent to 6700 meters at the peak on the west side of the property. Most of the property is above the tree line, which becomes sporadic below 4900 meters. The gentle slopes immediately above the tree line are covered with alpine grasses and various herbaceous plants. Where the slope becomes steep and covered in talus and boulders the vegetation is limited to patchy alder bushes.

The steep grade along the cirque walls limits helicopter access to flatter locations at lower elevations or at certain locations along the ridge tops. Helicopter landing sites are noted in Figure 4 with an H. Snow cover limited access to areas along the steep cirque walls on the west side of the property around the ML and West mineral showings.

1.4 Work History

The area now considered the Uno property was first staked as the Marylou claims in August 1979 by Getty Mines Ltd. as part of its Anvil Range Project, which was designed to follow up anomalous stream sediment samples collected by Atlas Exploration Ltd. in 1968. The initial Marylou claims covered high lead-zinc values from two drainages on the north side of Traffic Mountain. The property was subsequently expanded to total 360 claims and was explored by prospecting, stream sediment sampling and reconnaissance contour soil sampling later that year (Clemmer, 1979). Five areas of mineralization were discovered, three of which are now contained in the Uno property. Although a follow-up program was recommended, no further work was done (Wengzynowski, 1995).

The area was restaked in spring 1994 by Strategic Metals. Work conducted later that year included contour and grid soil geochemistry, geological mapping, and prospecting (Wengzynowski, 1995). Despite positive results and a recommendation for further exploration, no additional work was done and the claims were allowed to expire.

Strategic Metals restaked the area in March, 2006, and conducted further prospecting and geochemical sampling (Eaton, 2007). Additional claims were recorded in September, 2006, after favourable results were received.

Property-wide helicopter-borne magnetic and VTEM surveys were flown by Geotech Ltd. of Aurora, Ontario using an Astar B3 helicopter. Due to the rugged terrain and the necessary high elevation at which the survey was flown, VTEM response was weak and the survey was inconclusive.

1.4 2008 Work Program

During the 2008 work program a total of 580 samples were collected; 147 rock samples and 433 soil samples.

147 rock samples were collected from locations across the property. Samples were taken from representative rock types, in addition to locations where previous work programs reported anomalous values from rock and soil samples, and anywhere where visible mineralization was observed or suspected.

Contour soil sampling and grid-controlled soil sampling were conducted in areas with a moderate to well developed B soil horizon at an average depth of 40 cm. The 2008 contour soil samples were collected about 50 m apart along elevation-controlled traverse lines with approximately 50 m spacing in elevation.

Seven contour soil sample lines were established along the southeast slope of the southeast ridge where the historic “DAW” showing occurs. The contour lines covered an area associated with mineralized, gossanous float observed during the 2008 work program, in addition to possible recessive veins mapped by previous workers (Eaton, 2008). The zone associated with mineralized subcrop and float has been designated as the HNK zone.

The south flank of the ridge extending to the northeast part of the property was contour soil sampled at 50 m spacing in addition to a localized detailed soil sample grid spaced at 10 m intervals. The detailed soil grid covered an area where mineralized subcrop was observed in the field (rock sample numbers 20157, 20159 & 10566).

The south facing slope immediately south of helicopter access point #1 was covered by four contour lines with sample spacing approximately 50 m apart and traverse lines separated by roughly 100 m elevation. This area is immediately south of an observed felsic sill that runs roughly east-west across the property.

Two reconnaissance soil contour lines were established along ridges extending to the north. The central ridge, extending north from the “SKARN” showing was circled with a contour line at an elevation of approximately 1650 m, roughly one third of the distance from the top of the ridge to the valley bottom. The second reconnaissance soil contour area was along the east slope of the northwest ridge. The southern extent of this contour line is proximal to the inferred location of a felsic sill that cuts east-west across the property.

Sample labelling procedures are outlined in Appendix II.

2.0 GEOLOGY & MINERALIZATION

2.1 Regional Geology

The regional geology (Figure 3) in an assessment report written by W. D. Eaton (2008) for Strategic Metals and Mega Silver Inc. was described as follows:

The map sheet on which the Uno claims are located was mapped at 1:250,000 scale in the late 1950's, early 1960's and mid 1980's by the Geological Survey of Canada (Roddick and Green, 1961 and Gordey and Irwin, 1987). The unit ages and correlations were recently updated in a compilation by Gordy and Makepeace (2000). The Uno property is located in a fault bounded wedge within the Selwyn Basin, a tectonic element composed of deep water clastic rocks, chert and minor carbonate accumulated along the North American continental margin during Paleozoic time (Pigage, 2004). The fault bounded wedge is about 40 km long and 4 km wide. Its southern edge is formed by a major west-northwest striking high angle fault while its northern edge is a west-northwest striking, south directed thrust fault. These fault structures parallel regional trends that are defined by a series of upright folds and more thrust faults. Strata within the fault wedge containing the Uno property are tightly folded and strike subparallel to the bounding faults. A series of secondary north-northeast striking, steeply dipping faults are developed perpendicular to the regional fabric.

Three igneous events are recognized in the district: the Mid-Cretaceous Selwyn Plutonic Suite comprising granitic stocks, plugs and dykes; the Mid-Cretaceous South Fork Volcanics consisting of mafic to intermediate flows and pyroclastic rocks related to collapsed calderas; and, an unnamed series of Tertiary basaltic dykes and flows.



UNO PROPERTY: VERTICAL DIPPING INTERBEDDED LIMESTONE (WHITE) AND SEDIMENTS

The main lithologies in the immediate vicinity of the Uno property are briefly described in Table 2 (Eaton, 2008).

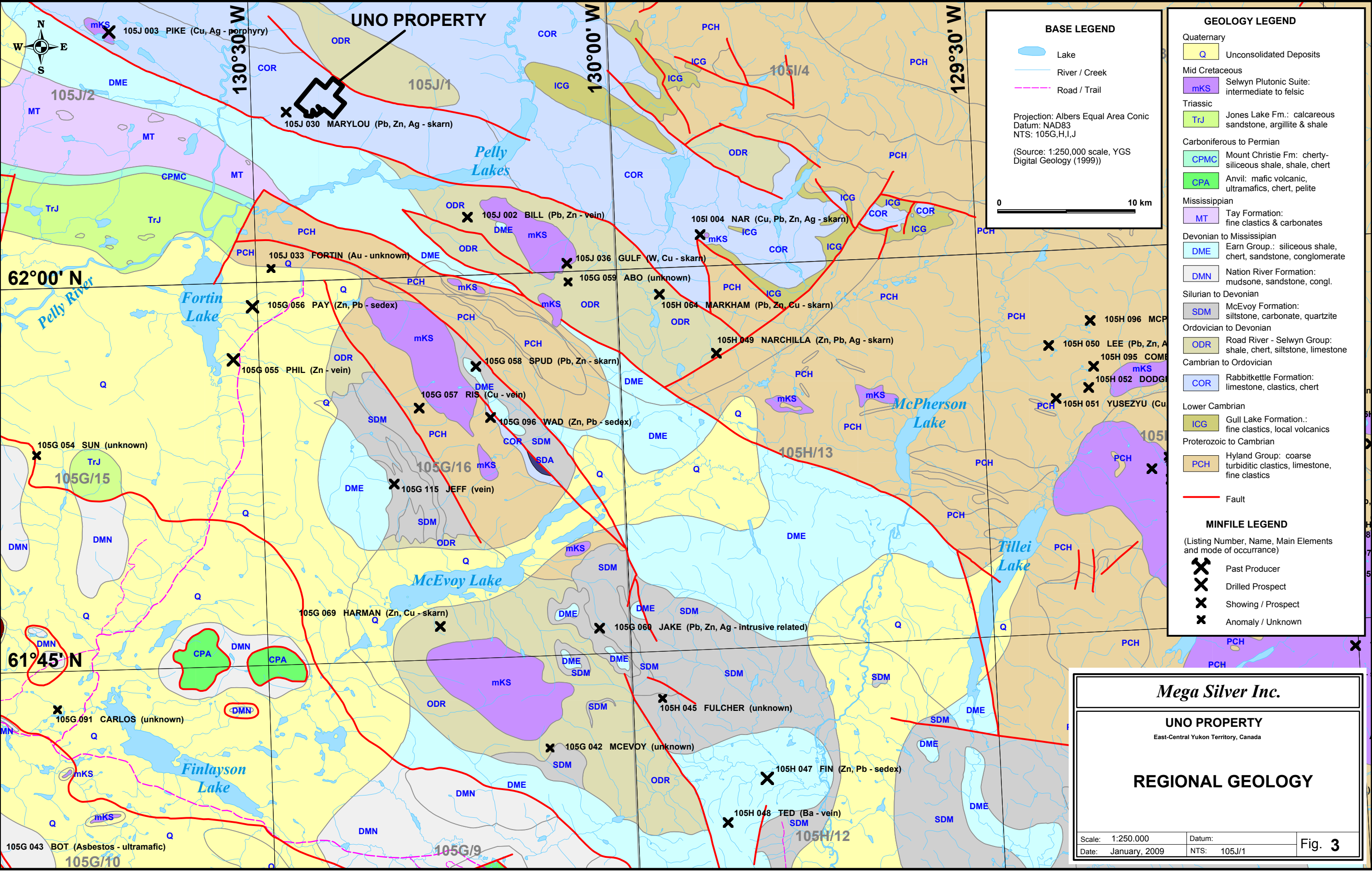


Table 2 – Regional Lithologies (from Eaton, 2008)

Mid-Cretaceous - Ks	Selwyn Plutonic Suite	Grey weathering, resistant, medium to coarse grained, locally megacrystic (k-spar) biotite+-hornblende+-muscovite granite, quartz monzonite and granodiorite.
Permian – Pc	Mount Christie Formation	Resistant, orange to buff weathering, thin to medium bedded, light grey-green to black chert.
Devonian-Mississippian – Dme	Earn Group	Resistant, dark grey weathering, massive chert pebble conglomerate and chert quartz sandstone; recessive brown weathering, thin bedded, laminated dark blue-grey to black slate and thinly to thickly interbedded fine to medium grained chert-quartzite arenite and wacke.
Silurian-Devonian – Dc	Unnamed	Light grey weathering, massive to thick bedded, fine crystalline limestone and dolostone, locally cherty.
Ordovician-Silurian – OSr	Road River Group	Orange weathering, thin bedded dolomite; resistant, grey weathering, thin to medium bedded, light grey to black chert; and recessive, gunsteel weathering, black graptolitic shale.
Cambro-Ordovician – EOt	Unnamed	Resistant, dark grey weathering, massive to laminated, blocky, white to light grey quartzose siltstone and chert with rare black slate.
EOr	Rabbitkettle Formation	Grey-buff weathering, laminated to thin bedded, locally modular shaley limestone to calcareous phyllite.
Precambrian and Lower Cambrian – Pn	Narchilla Formation	Recessive, maroon weathering, interbedded maroon and apple-green slate; grey-brown weathering, medium to thick-bedded quartz sandstone and quartz pebble conglomerate.
Py	Yusezyu Formation	Grey-brown weathering, thin to thick bedded, interbedded quartz sandstone, local quartz pebble conglomerate, and grey-green to dark grey slate with minor limestone.



UNO PROPERTY: CRETACEOUS SELWYN GRANITE (MAFIC PHENOCRYST ~1.3cm)



UNO PROPERTY: CALC-SILICATE SKARN ALTERATION OF LIMESTONE.

2.2 Regional Metallogeny

800 mineral occurrences are known within the Selwyn Basin with SEDEX style mineralization. In addition there are numerous skarn and other deposits types that fall within the same geographic area yet post date the Selwyn Basin and are typically associated with Mesozoic and Cenozoic tectonic events and related magmatic events (Goodfellow, 2007). In the Yukon, the majority of lead-zinc-silver skarn occurrences are associated with mid-Cretaceous plutonic rocks.

The Mactung skarn deposit is one of the world's largest, with measured and indicated reserves of 33 Mt at 0.88% WO₃. Located at the eastern extent of the Selwyn Basin, along the Yukon / NWT border, this deposit consists of a scheelite skarn that developed in Cambrian carbonate rocks above a mid-Cretaceous intrusion. Approximately 120 km south along the Yukon / NWT border is the Cantung tungsten skarn deposit with indicated resources of 2.9 Mt at 1.21% WO₃.

The Mount Hundere deposit, located approximately 52 km north of the town of Watson Lake, is a high-grade Pb-Zn-Ag skarn hosted within the continental margin sedimentary rocks of the Ancestral North American terrane.

To date, there are no economic base metal deposits within the project area that have been developed, although the Finlayson Lake area of the Yukon-Tanana Terrane, which lies to the west and is separated from the Selwyn Basin by the Inconnu thrust, does host a variety of important classes of mineral deposits (Wesa, 1996).

2.3 Property Geology and Mineralization

2.3.1 Property Geology

Figure 4 illustrates property geology as mapped by Mega Silver Inc. in 2008. Local geology consists of a variable suite of carbonate to fine grained siliclastic rocks, which are locally intruded and thermally metamorphosed by a felsic sill. Two primary lithological units have been identified on the property, as described in the following paragraphs.

The sediments as mapped by the Yukon Geological Survey belong to the Ordovician-Cambrian Rabbitkettle Formation. Locally, this unit includes thin to thick interbedded, maroon, rusty weathering hornfels; white to grey blue, buff and rusty weathering quartzite; and grey to pale green, thinlaminated chert. The carbonate rocks are often thermally metamorphosed to marble and frequently exhibit weak, white to pale green calc-silicate alteration with locally strongly skarnified zones. Skarns are most extensive in the northern part of the property.

Folding and thrusting in the Uno area occurred between the Mid-Jurassic and Mid-Cretaceous (Gordey and Irwin, 1987). Local folds are tight and upright with limbs dipping 60° to 85°. The fold axes strike north-westerly. No major faults have been identified on the property. Smaller scale structures are common and include recessive weathering fracture zones and veins, which strike northerly and dip steeply. The fracture zones are often brecciated and ranged from a few meters to 20 m across.

Selwyn Plutonic Suite rocks are Mid-Cretaceous in age and form a sill that trends east-west across the property. Most of the sill is composed of fresh non-foliated quartz monzonite but in places it grades into

porphyritic biotite granite. The intrusion exhibits sharp contacts with the sedimentary country rocks and has produced an extensive thermal metamorphic aureole, the full extent of which has not yet been determined.

In 1979, Getty Minerals identified three mineral zones (ML, East and Skarn) along ridges surrounding a cirque on the northwest side of Traffic Mountain. These zones are now covered by the Uno claims. The ML and East Zones contain silver, lead, zinc and copper while the Skarn Zone hosts tungsten and gold. Cursory prospecting in 1994, 2006 and 2007 by Strategic Metals located two more zones (West and DAW). During the 2008 work program Mega Silver Inc. identified two additional areas containing mineralized float and subcrop, identified as HNK and RRR (Figure 4).

Strategic Metals identified two main types of mineralization at the Uno property. Most occurrences (sulphide lenses, breccias, stockworks, and veins) are discordant and are hosted in north trending, steeply dipping, extensional fault structures. The other type of mineralization is found in skarns developed in carbonate-rich strata (Eaton, 2008).

2.3.2 Property Geology – Sample Results

During the 2008 work program, 433 soil samples and 147 rock chip samples were collected. Sample locations are displayed in Figure 5a. Results of the 2008 sampling program are provided for silver, lead, zinc, and gold in figures 5b, 5c, 5d, and 5e respectively.

Of the 147 rock samples collected, several returned anomalous values -- their occurrences are described below.

The 2008 sampling program identified two new showings, the RRR zone and the HNK zone. Mineral zone RRR was located by subcrop and float that displayed limonitic and scorodite alteration in an area where less than one meter of soil covering subcrop composed of cobbles and small boulders made up the overburden. Attempts to dig small pits and trenches were hampered by the presence of permafrost at a depth of less than 50 centimetres. A small pit approximately 30 cm was dug into the subcrop and select rock samples from subcrop returned strong anomalous values for gold, copper, lead, zinc, molybdenum and tungsten. Table 3 outlines geochemical anomaly threshold values.

**Table 3– Selected Geochemical Values
Anomalous Threshold Values**

Metal	Weak	Moderate	Strong	Peak Values
Silver (ppm)	2	5	10	12.6
Lead (ppm)	100	200	500	670.6
Zinc (ppm)	200	500	1000	33850
Copper (ppm)	100	200	500	96740
Gold (ppb)	10	20	50	3040

The RRR zone is an area of highly altered subcrop approximately 5 meters wide and 15 meters long occurring at the end of the northeast ridge. The mineralization occurs as float and subcrop that appears to be an interbedded limestone and pelite with the limestone layers having undergone silicification and skarning, while the pelitic layers have undergone hornfelsing and metasomatic alteration. The thickness

of the limestone beds is on the order of 1-3 cm. Hand trenching in this area was attempted, however due to the presence of permafrost at a depth of less than one meter, the depth of the trench was limited to approximately 60 cm. Rock sample numbers 20157 and 20159 were selected directly from the area where the trench was attempted. The samples are highly altered hornfelsic pelite and limestone with euhedral galena, molybdenite, and chalcopyrite. Select grab samples taken by Mega Silver Inc. returned values of 8.8 ppm silver, 2215 ppm copper, 18,900 ppm zinc and 826 ppb gold for rock sample number 20157 and 9.1 ppm silver, 1671 ppm copper, 18,090 ppm zinc, 3040 ppb gold and 12,832 ppm molybdenum from rock sample number 20159. The detailed soil grid across this area outlined a possible narrow trend of roughly 070 degrees associated with the mineralization.

Mineral showing HNK was located by subcrop and float that displayed copper oxide, scorodite and limonite alteration. The source of the anomalous float was suspected to be under the snow cover and the depth of the snow prevented digging or removal of the snow. Select samples associated with this zone returned anomalous values for gold, silver, copper, zinc, lead and molybdenum. Selected grab samples were collected from around the perimeter of the snow. Rock grab sample numbers 20233 and 20375 were taken from the west side of the snow patch in subcrop and sample number 20245 was collected from the eastern edge. All three rock samples are described as selected subcrop samples with strong silica and limonite alteration collected from a suspected quartz vein within a pelitic protolith host rock. Chalcopyrite, malachite and azurite were visible in hand sample. Sample number 20233 returned values of 12.6 ppm silver, 96,740 ppm copper (the highest values for silver and copper rock samples from the 2008 work program), 11.7 ppm tungsten, 670 ppm lead and 2662 ppm zinc. On the west edge of the snow cover, sample number 20245 returned values of 8.3 ppm silver and 23,580 ppm copper.

The soil sampling program conducted by Mega Silver during the 2008 field season was intended to build upon previous soil sample work conducted by previous operators. Previous work focused on the north-central cirque.

The slope to the southeast of the RRR zone was covered by four contour soil lines with samples taken at intervals of approximately 50 meters and contour lines approximately 75 meters apart in elevation. Geochemical response this area was mild. In addition a detailed soil grid was established directly over the area where mineralized subcrop and float was observed. Geochemical response was mild but does show a weak anomalous trend for zinc, gold and molybdenum striking at approximately 070 degrees.

Results from seven contour soil sample lines established across the HNK zone did not identify a strong anomalous zone. At the western extent proximal to the HNK showing values for silver, lead and zinc were elevated compared to the rest of the grid, however the grid did not extend further west and the extent of a possible geochemical anomaly remains open.

Immediately south of the central peak of the property four contour soil sample lines were established along the slope of the cirque. Results show a mild response for silver, lead and zinc but the anomalous values do not correspond to a definite trend, and appear to be sporadic in distribution.

Reconnaissance soil contour lines along the north-central and north-west cirques did not produce an anomalous response.

3.0 CONCLUSIONS

In 1979 Getty Minerals identified three mineral zones (ML, East and Skarn) along ridges surrounding the cirque on the northeast side of Traffic Mountain, Strategic Metals Inc. located two more mineral zones (DAW and West) in 1994, 2006 and 2007. During the 2008 work program two more mineral showings were located (RRR and HNK) on ridges on the east side of the property.

Samples of float and boulders observed in 2008 in the vicinity of the East, DAW and Skarn showings support the possibility of proximal mineral showings, but the presence of snow cover and limited access did not permit observation and follow up prospecting of the West and ML showings.

The structures referred to as “recessive veins” by Eaton (2008) were observed on the east side of the property. In each case, a nearly vertical recessive structure approximately 1-5 meters wide cut through the stratigraphy in a northerly orientation. No visible mineralization was observed in the vicinity of these structures.

The felsic sill that runs east-west across the property was observed in outcrop and subcrop at numerous locations across the property but was inconsistent along trend. This suggests the sill is discontinuous or varies in width across the property.

In both cases the anomalous source of mineralization on the property appears to be confined to a limited area based on the strength of anomalous values and the limited distance over which collected samples showed results. The near vertical orientation of the stratigraphy and structures in the area of the Uno property could provide a conduit for mineralizing fluids to flow from depth along bedding planes or pre-existing structures.

4.0 RECOMMENDATIONS

No further work is recommended at this time. Results from the 2008 field program combined with historical data suggest that mineralizing fluid flow may be predominantly controlled by local stratigraphy and the presence or absence of cross cutting structures may limit the extent to which mineralization and alteration are laterally dispersed. Future work should investigate the presence of large cross cutting rock bodies or structures that may provide lateral distribution for hydrothermal fluids.

5.0 REFERENCES

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Eaton, W.D., 2007. Assessment Report describing Mapping, Prospecting and Soil Sampling on the Uno Property, assessment report for Strategic Metals Ltd.

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Wengzynowski, W., 1995. Mapping, Prospecting and Soil Sampling on the Uno 1-22 Claims, assessment report for Strategic Metals Ltd.

Wesa, G.L., 1996. Assessment Report # 093589, Pacific Bay Minerals Limited, Finlayson Lake Area, Yukon, Assessment Report on Geophysics, Soil Science, Geological Mapping, and Geochemistry, Long/Lat: (W13002'43"/N6145'48"). Claim Name(s): JK 1-42, NTS 105G-06.

Appendix I: Expenditures

<u>Labour</u>	<u>Days</u>	<u>Rate</u>	<u>Cost</u>
J. Scott	16	\$ 400.00	\$ 6,400.00
A. Landriault	18	\$ 325.00	\$ 5,850.00
R.Ritchie	17	\$ 275.00	\$ 4,675.00
B Peters	17	\$ 300.00	\$ 5,100.00
V. Etzel	14	\$ 250.00	\$ 3,500.00
O. Shave	16	\$ 250.00	\$ 4,000.00
D.W.Tupper	2	\$ 600.00	\$ 1,200.00
Total Labour			\$ 30,725.00
<u>Analytical</u>	<u>Units</u>	<u>Rate</u>	<u>Cost</u>
GDL - 36 Element ICPMS	433	\$ 13.00	\$ 5,629.00
GDL - Au A.A.	433	\$ 6.00	\$ 2,598.00
GDL - Std. Soil Prep	433	\$ 1.75	\$ 757.75
GDL - 36 Element ICPMS	147	\$ 13.00	\$ 1,911.00
GDL - Au A.A.	147	\$ 6.00	\$ 882.00
GDL - Assay Pkg. Cu, Pb, Zn	4	\$ 12.00	\$ 48.00
GDL - Ag acid dig/AA	4	\$ 6.00	\$ 24.00
GDL - Standard Rock Prep	147	\$ 7.00	\$ 1,029.00
Total Analytical			\$ 12,878.75
Total Expediting			\$ 3,250.20
Total Flight / Fixed Wing			\$ 5,835.92
Total Flight / Helicopter			\$ 42,850.50
Hotel / Accommodations			\$ 19,344.00
Equipment			\$ 1,929.50
Expenses			\$ 3,987.64
Rentals			\$ 588.91
Shipping			\$ 361.54
Total Expenditures			\$ 121,751.96

Appendix II: Sample Procedures

Rock samples were collected and a 1-2 kg sample was placed in a large heavy gauge plastic bag and described. Rock samples were crushed (-10 mesh) and pulverized (-150 mesh) then dried for analysis.

Soil samples were collected using an auger and targeted “B” horizon soil. Samples were placed in a labelled Kraft geochemical paper envelope. Samples were dried and screened (-80 mesh) for analysis.

Samples were labelled according to sample cards printed for Mega Silver Inc. A tear-off tag at the bottom of the card was removed and put in with the sample prior to sealing the bag. Sample numbers were 5 digits and attempts were made to take samples in sequence (ex: 10020, 10021,...).

All samples were collected and shipped to Global Discovery Labs in Vancouver, British Columbia, for analysis. Samples were dried, screened and analysed for 36 elements by ICP-MS with Au assay and re-analysis for over-limits samples.

Sample UTM grid locations were fixed using a single GPS unit.

Appendix III: Assay Certificates

MEGASILVER INC.-X08

Ref/I.D.: SELWYN: #10017-10039
 Report date: 24 JULY 2008
 GDL Job No: V08-0541S



LAB NO	FIELD NUMBER	Ag ppm	Al %	As ppm	Ba ppm	Bi ppm	Ca %	Cd ppm	Co ppm	Cr ppm	Cu ppm	Fe %	Ga ppm	Hg ppb	K %	La ppm	Mg %	Mn ppm	Mo ppm	Na %	Ni ppm	P ppm	Pb ppm	S %	Sb ppm	Sc ppm	Se ppm	Sr ppm	Te ppm	Th ppm	Ti %	Tl ppm	U ppm	V ppm	W ppm	Y ppm	Zn ppm
S0802070	10017	0.1	0.54	27.1	65	0.2	0.3	0.9	3.7	12	11.8	1.45	1.8	27	0.04	7	0.52	218	2.1	0.02	16	530	104	<0.5	1.7	2.2	<5	7	<0.05	2.8	<0.1	0.2	1.5	17	0.2	6.0	141
S0802071	10018	0.1	0.42	25.3	59	0.1	0.2	1.1	3.3	10.4	11.3	1.23	1.3	<10	0.03	11	0.43	128	3	0.01	20	399	39	<0.5	2.7	2.4	<5	5	<0.05	3.7	<0.1	0.2	0.7	19	0.1	5.9	96
S0802072	10019	0.7	0.76	134.8	153	0.2	0.9	4.5	11.8	21.4	91.5	3.89	2.4	35	0.04	18	0.42	297	10.1	0.02	78	2862	80	<0.5	5.0	6.4	1.2	51	<0.05	7.9	<0.1	0.5	2.5	77	0.1	18.4	390
S0802072 rpt		0.8	0.82	148.9	165	0.2	0.9	4.9	12.6	22.2	101.8	4.26	2.6	37	0.04	18	0.44	301	10.9	0.02	84	2804	84	<0.5	4.7	6.7	1.4	50	<0.05	8.7	<0.1	0.5	2.7	93	0.1	19.9	405
S0802073	10020	0.8	0.71	22.4	191	0.1	1.9	23.1	6.5	18.6	36.7	1.6	2.3	47	0.05	12	1.15	571	9.2	0.02	67	1448	127	0.12	2.9	3.1	3.5	37	<0.05	2.4	<0.1	0.2	2.5	51	0.2	21.7	401
S0802074	10021	0.9	0.69	23	70	0.1	2.4	6.9	7.8	16	48.4	1.81	2.1	25	0.06	15	1.92	167	7.5	0.02	76	2969	27	<0.5	2.7	4.1	1.5	26	<0.05	4.5	<0.1	0.2	1.6	46	0.1	25.5	318
S0802075	10022	0.4	0.55	9.2	84	0.1	6.2	2.7	4.1	18.5	30.6	1.15	1.7	27	0.03	18	4.26	207	2.2	0.02	62	1832	33	0.05	1.3	4.1	1.3	52	<0.05	2.9	<0.1	0.1	1.2	38	0.2	29.9	205
S0802076	10023	0.8	0.66	28.6	97	0.2	0.9	2.9	8.0	21.8	32	1.94	2.0	77	0.06	15	0.69	369	9	0.02	79	2777	40	0.05	2.5	3.8	1.5	22	<0.05	3.5	<0.1	0.1	2.3	67	0.2	24.4	362
S0802077	10024	0.3	0.42	11.7	83	0.1	6.8	2.9	4.2	11.7	14.7	1.21	1.2	33	0.03	15	4.49	251	5.6	0.02	39	1373	39	<0.5	1.3	1.9	0.8	60	<0.05	2.0	<0.1	<1	2.3	49	0.1	19.9	189
S0802078	10025	1.3	0.73	16.9	99	0.2	0.6	2.4	8.7	14.8	50.8	1.81	2.2	41	0.07	12	0.86	209	14.7	0.02	69	1302	48	<0.5	3.7	3.8	1.8	13	<0.05	4.2	<0.1	0.2	2.5	88	0.1	19.2	291
S0802078 rpt		1.3	0.72	17	99	0.2	0.5	2.6	8.3	14.2	52.2	1.79	2.3	35	0.07	12	0.86	210	15	0.02	66.4	1287	45	<0.5	3.6	3.9	1.8	13	<0.05	4.1	<0.1	0.2	2.4	88	0.1	18.7	287
S0802079	10026	1	0.59	38	86	0.2	1.2	2.9	10.2	14.6	50.8	2.43	1.9	29	0.07	10	1.25	284	27.7	0.02	64	1033	41	<0.5	4.1	4.3	1.6	16	<0.05	5.0	<0.1	0.2	1.3	76	0.2	18.0	325
S0802080	10027	1.1	0.74	41.7	109	0.2	1.3	2.7	10.3	16.6	51.6	2.56	2.2	23	0.08	12	1.45	349	27	0.02	66	957	48	<0.5	3.6	4.9	1.5	17	<0.05	5.5	<0.1	0.3	1.3	96	0.2	20.6	330
S0802081	10028	1.3	0.76	28.6	102	0.2	0.5	2.6	9.5	17	49.3	2.39	2.3	25	0.09	13	0.98	269	23	0.02	62	1141	53	<0.5	4.3	4.2	1.2	11	<0.05	5.0	<0.1	0.3	1.9	111	0.1	20.5	376
S0802082	10029	0.5	0.44	19.5	103	0.1	0.6	4.5	6.9	10.7	22.5	1.8	1.2	19	0.04	12	0.38	157	7	0.02	41	1234	24	0.05	1.8	4.9	1.1	16	<0.05	4.4	<0.1	0.1	1.0	37	0.1	18.5	308
S0802083	10030	0.3	0.33	12	68	0.1	8.1	1.6	4.5	10.4	13.7	1.3	<1	23	0.03	11	5.17	216	5	0.02	32	1049	33	<0.5	1.4	2.2	0.7	59	<0.05	1.8	<0.1	<1	1.5	41	0.1	19.9	148
S0802084	10031	0.3	0.22	7.9	64	<1	7.9	2.1	2.2	10.3	10.2	1.14	<1	23	0.03	15	4.82	697	2.2	0.02	23	1309	119	0.06	0.7	1.0	0.8	95	<0.05	0.5	<0.1	<1	1.0	33	0.1	28.7	130
S0802085	10032	0.2	0.26	6.8	70	<1	8.1	1.6	3.2	9.4	9.4	0.9	<1	21	0.02	11	5.19	340	2.1	0.02	24	847	22	0.06	0.8	1.4	0.8	109	<0.05	0.7	<0.1	<1	1.3	26	0.1	18.3	93
S0802086	10033	0.2	0.89	26.3	71	0.1	1.4	0.8	6.5	16.1	14.3	2.71	2.4	<10	0.05	12	1.94	368	3	0.02	38	1387	27	<0.5	2.9	4.1	0.5	24	<0.05	4.0	<0.1	0.2	0.8	25	<1	16.7	72
S0802086 rpt		0.2	0.93	26.9	77	0.1	1.6	0.8	6.9	16.4	14.5	2.86	2.6	<10	0.05	12	2.05	392	3.2	0.02	37.7	1500	26	<0.5	2.7	4.4	0.5	25	<0.05	4.2	<0.1	0.2	0.8	27	0.1	17.7	78
S0802087	10034	0.5	1	12.2	89	0.1	0.5	5.1	7.0	22.9	23	1.42	3.4	<10	0.05	13	1.50	89	4.2	0.02	49	1309	26	<0.5	1.2	4.5	0.9	17	<0.05	4.5	<0.1	0.2	1.5	44	0.1	18.3	289
S0802088	10035	0.1	0.23	18.1	68	<1	0.2	6.2	4.6	4.9	11.7	0.99	<1	<10	0.03	10	0.14	137	5.7	0.02	28	389	29	<0.5	2.4	1.1	0.7	6	<0.05	4.3	<0.1	0.1	1.1	17	<1	3.5	188
S0802089	10036	0.2	0.6	16.6	54	<1	0.2	1.1	3.0	12.6	11.4	1.17	1.9	<10	0.03	14	0.67	87	2.6	0.02	24	554	19	<0.5	2.2	3.0	<5	7	<0.05	4.4	<0.1	0.1	1.1	24	<1	10.1	82
S0802090	10037	0.1	0.57	16.3	51	<1	0.2	1.1	3.0	11.6	10.4	1.14	1.8	<10	0.03	16	0.61	93	2.8	0.02	24	627	18	<0.5	2.2	3.0	<5	8	<0.05	4.6	<0.1	0.2	0.9	25	<1	9.0	89
S0802091	10038	0.1	0.57	26.7	97	0.5	0.3	0.6	5.0	16	12.8	1.61	1.9	16	0.03	14	0.54	218	2.7	0.02	25	468	61	<0.5	2.3	4.0	<5	7	<0.05	4.6	<0.1	0.3	1.8	28	0.3	11.6	123
S0802092	10039	0.1	0.69	10.8	100	0.1	0.7	0.7	3.3	11.5	10.2	1.05	2.0	19	0.03	7	0.70	156	2	0.02	17	896	19	0.10	1.2	2.2	<5	17	<0.05	2.1	<0.1	0.2	1.6	17	0.1	10.6	62
STD: MS2		0.2	2.05	20.8	84	4.9	0.1	0.3	13.0	33.4	127.4	3.13	6.9	61	0.25	21	0.60	545	12.6	0.03	28	506	25	<0.5	0.2	4.7	<5	10	<0.05	9.6	0.04	0.3	2.6	33	1	9.6	119

I=insufficient sample

If requested analyses are not shown, results are to follow

ANALYTICAL METHODS

GROUP 1BA ICPMS: 36 element package digested in hot reverse aqua regia.

MEGASILVER INC.-X08

Ref/I.D.: SELWYN: 10522-10151
Report date: 18 AUG 2008
GDL Job No: V08-0545R



LAB NO	FIELD NUMBER	Ag ppm	Al %	As ppm	Ba ppm	Bi ppm	Ca %	Cd ppm	Co ppm	Cr ppm	Cu ppm	Fe %	Ga ppm	Hg ppb	K %	La ppm	Mg %	Mn ppm	Mo ppm	Na %	Ni ppm	P ppm	Pb ppm	S %	Sb ppm	Sc ppm	Se ppm	Sr ppm	Te ppm	Th ppm	Ti %	Tl ppm	U ppm	V ppm	W ppm	Y ppm	Zn ppm
R0840359	GDL PREP BLANK	<1	0.85	1.1	239	<1	0.3	<1	4.4	46.8	2.7	1.62	4.9	<10	0.62	5	0.55	518	0.3	0.03	4	878	2	<0.05	<1	2.5	<5	35	<0.05	4.0	0.09	0.4	1.8	36	<1	2.8	45
R0840396	10522	0.3	1.73	43	109	0.5	1.0	8.5	11.9	97.9	37.7	1.44	6.0	<10	0.29	11	0.75	26	41.4	0.06	138	1055	3.6	0.55	0.3	1.7	3.3	111	<0.05	7.0	0.05	0.5	31.4	540	0.3	13.3	818
R0840396	rpt	0.3	1.75	45.3	111	0.6	1.1	9.0	12.4	104	39.1	1.47	6.4	<10	0.29	12	0.77	27	43.2	0.05	143	1096	3.7	0.56	0.3	1.8	3.8	115	0.1	7.3	0.05	0.5	32.2	576	0.3	14.0	859
R0840397	10523	0.2	3.41	39	86	0.5	2.7	0.6	12.4	219	68.7	1.39	10.1	<10	0.22	9	0.88	67	20.8	0.16	139	1170	3.3	0.26	0.1	4.8	1.9	312	<0.05	4.7	0.09	0.7	10.0	589	0.3	13.4	69
R0840398	10523 GDL DUP	0.1	2.94	33.6	84	0.5	2.5	0.5	11.2	209	55.3	1.34	8.8	<10	0.25	8	1.03	72	13.9	0.13	125	1004	3	0.20	0.1	4.1	1.1	276	<0.05	3.4	0.08	0.8	7.2	436	0.2	10.8	61
R0840399	10524	0.2	1.35	27.8	<5	0.1	1.7	1.2	7.1	119	20.6	1.1	5.5	<10	<0.1	11	0.48	39	39.3	0.01	93	501	6.6	0.38	0.1	2.2	2.3	11	<0.05	6.6	0.07	<1	13.8	414	0.3	11.6	97
R0840400	10525	0.6	0.99	29.6	24	1.3	8.7	12.8	3.9	13.3	135	3.03	4.1	<10	0.02	3	2.22	89	18.2	0.01	38	495	5.1	0.38	0.2	1.2	5.1	171	0.1	2.7	0.01	0.1	7.6	204	0.1	12.4	770
R0840401	10526	0.4	0.57	8.1	83	0.8	0.6	1.6	8.0	91	77.5	1.6	2.5	<10	0.05	7	0.19	25	36.1	0.02	79	891	7.8	0.47	0.1	0.9	5.1	43	0.1	5.2	0.04	<1	7.7	205	0.6	12.1	121
R0840402	10527	0.5	0.79	187.9	52	0.4	0.6	0.2	4.7	99.7	16.2	1.15	3.3	<10	0.15	4	0.34	39	21.8	0.03	47	1645	30.8	0.46	2.2	2.1	2.2	31	<0.05	3.5	0.01	0.2	11.9	39	0.4	11.1	12
R0840403	10528	0.2	0.5	28.6	37	0.3	0.5	1.5	3.7	125	27	0.67	1.7	<10	0.06	3	0.32	80	13.1	0.03	30	763	17.3	0.10	1.2	1.3	26	<0.05	2.6	0.02	0.1	8.1	218	0.3	6.2	144	
R0840404	10529	0.1	1.34	20.3	39	0.2	0.5	1.7	4.0	78.9	23.1	0.87	5.7	<10	0.47	4	0.68	29	53.8	0.11	43	101	13.3	0.05	0.6	1.8	1.2	28	<0.05	5.7	0.06	1.1	10.5	309	0.2	6.8	147
R0840405	10530	3.4	0.32	4.1	5	753.1	1.9	0.8	6.4	13.9	61.6	4.73	1.6	1950	0.01	7	0.05	642	23.7	0.01	5	381	93.9	1.59	0.3	0.5	<5	17	7.9	1.4	<0.1	<1	0.3	3	353.3	3.0	93
R0840405	rpt	3.4	0.32	4.2	5	755.4	1.8	0.8	6.1	15.1	57.5	4.62	1.6	1610	0.01	7	0.05	633	22.1	0.01	4	370	85.7	1.55	0.3	0.5	<5	17	7.9	1.5	<0.1	<1	0.3	3	313.2	2.8	92
R0840406	10531	<1	1.08	4	110	6.4	0.2	2.0	3.7	94.9	7.3	2.21	6.4	13	0.25	20	0.40	316	1.5	0.05	4	452	4.7	0.05	<1	5.4	<5	8	0.1	22.3	0.04	0.1	3.3	32	2.3	14.9	174
R0840407	10532	<1	1.14	3.3	38	1.4	1.8	0.1	1.4	29.1	2.6	0.4	4.9	106	0.06	26	0.27	178	2.8	0.10	3	2076	2.1	<0.05	<1	0.6	<5	128	<0.05	9.8	0.02	<1	1.3	12	22.5	10.3	20
R0840408	10533	0.1	1.81	5.2	62	0.2	1.5	0.2	2.3	27.1	14.8	0.66	6.3	10	0.09	15	0.28	168	2.7	0.17	12	1954	2.7	0.05	0.1	0.6	<5	196	<0.05	7.2	0.03	<1	1.3	19	0.9	6.7	22
R0840409	10534	0.2	0.28	29.8	30	0.2	0.3	1.0	7.5	29.6	55.3	0.46	1.6	<10	0.07	23	0.04	23	6.6	0.05	25	971	16.4	0.12	<1	0.7	<5	36	<0.05	11.5	0.04	<1	1.8	24	0.8	7.1	71
R0840410	10535	0.2	1.22	3.5	151	0.2	0.3	0.8	8.9	101	106.7	2.95	4.8	<10	0.28	4	0.52	95	20.9	0.06	24	454	3.9	0.99	<1	3.9	<5	65	<0.05	3.9	0.05	0.2	3.5	171	0.4	4.2	44
R0840411	10536	<1	0.65	6.7	24	0.3	9.9	0.9	1.7	23.5	2.6	0.46	2.1	<10	0.03	12	0.14	188	0.5	0.03	6	705	4.5	<0.05	<1	1.5	<5	79	<0.05	7.5	0.02	<1	1.2	6	0.4	5.1	39
R0840412	10537	<1	1.6	5.9	357	0.9	0.3	2.9	5.8	112	6	2.98	8.1	<10	1.04	32	0.57	374	0.9	0.06	5	543	2.8	<0.05	0.2	10.7	<5	18	<0.05	23.0	0.16	0.5	2.9	49	0.2	21.1	211
R0840413	10538	0.1	1.56	11.8	337	1.1	0.2	1.3	5.5	109	17.7	2.67	7.6	<10	1	17	0.51	387	0.8	0.07	5	472	4.4	<0.05	<1	9.8	<5	16	<0.05	14.6	0.15	0.4	4.4	44	0.3	14.2	118
R0840414	10539	0.2	1.09	14.6	77	0.2	0.5	0.1	7.9	93.1	64.5	3.03	6.9	<10	0.64	19	1.11	67	3.6	0.03	16	1647	6.7	0.86	0.2	10.3	1.0	13	<0.05	7.8	0.06	0.2	0.9	95	0.8	8.5	20
R0840415	10540	<1	1.39	1.6	20	0.1	1.1	<1	0.7	38.6	4.2	0.28	5.6	<10	0.04	16	0.13	78	0.6	0.15	4	772	3.7	<0.05	<1	0.5	<5	167	<0.05	9.9	0.03	<1	1.2	7	0.3	4.8	24
R0840416	10541	0.1	1.95	2.9	44	0.3	1.3	0.1	17.3	42.2	61.5	3.39	6.5	<10	0.08	16	0.20	62	8.1	0.14	34	1197	3.5	1.68	<1	1.0	0.7	178	<0.05	5.0	0.08	<1	1.2	22	0.6	7.1	16
R0840417	10542	0.2	2.99	4.2	136	2.4	1.8	0.1	8.3	114	68.1	2.31	10.1	25	0.24	13	0.44	203	6.8	0.19	22	1484	4.6	0.66	<1	4.2	<5	219	<0.05	3.0	0.08	0.1	0.9	77	4.7	6.2	35
R0840417	rpt	0.2	2.83	5.5	125	3.1	1.6	0.1	8.5	115	69.2	2.16	9.3	20	0.23	13	0.41	183	7	0.21	24	1356	4.7	0.61	<1	3.9	<5	207	<0.05	2.7	0.08	0.1	0.8	75	3.6	5.7	33
R0840418	10543	0.2	0.49	5.9	42	0.7	0.5	0.3	11.5	60.5	117.4	2.69	2.5	<10	0.07	15	0.29	126	6.6	0.03	31	1668	7.3	0.96	<1	1.8	1.1	16	<0.05	4.5	0.05	<1	1.3	57	0.6	6.5	58
R0840419	10544	<1	1.78	2.6	47	0.1	1.7	0.3	0.8	42.4	4.1	0.21	7.4	<10	0.08	22	0.18	44	9.5	0.19	5	762	3.2	<0.05	<1	0.5	<5	215	<0.05	11.3	0.04	<1	3.0	12	0.4	8.5	17
R0840420	10545	<1	2.74	2	26	<1	3.4	<1	0.9	50.1	8.8	0.13	10.2	<10	0.06	34	0.02	43	0.8	0.31	3	1229	2	<0.05	<1	0.5	<5	194	<0.05	14.2	0.03	<1	1.5	7	0.2	9.6	6
R0840421	10546	0.1	0.7	2.6	30	4.9	0.5	0.1	7.9	52.5	58.4	1.05	3.1	<10	0.06	17	0.05	17	11.5	0.09	38	846	3.1	0.44	<1	1.0	<5	52	0.1	7.6	0.05	<1	2.2	21	1.3	6.7	6
R0840422	10547	<1	2.65	6.5	36	0.5	1.8	<1	4.3	45.8	32.5	0.49	10.0	<10	0.07	23	0.04	33	6.1	0.33	23	1010	1.7	0.19	<1	0.5	<5	280	<0.05	10.5	0.05	<1	3.1	24	0.4	9.3	10
R0840423	10548	0.2	2.34	4.4	92	0.4	1.4	<1	17.7	73.9	117.9	3.47	9.0	<10	0.5	16	0.68	62	1.1	0.16	36	1722	2.3	1.38	<1	4.3	<5	173	<0.05	3.4	0.12	0.1	0.4	64	0.4	5.9	12
R0840424	10549	<1	4.72	2	34	<1	7.1	0.1	0.5	31.2	2.3	0.11	16.5	<10	0.07	40	0.01	111	0.2	0.42	2	928	0.9	<0.05	<1	0.6	<5	319	<0.05	15.9	0.04	<1	1.6	7	0.2	10.7	6
R0840425	10550	0.1	4.45	4.6	90	0.2	2.8	0.2	8.9	82.4	26.5	1.74	13.2	<10	0.97	9	0.92	148	6.2	0.40	24	1062	9	0.19	0.1	2.2	<5	204	<0.05	11.5	0.08	0.3	0.5	63	0.2	5.9	38
R0840426	10551	<1	1.62	2.5	23	<1	13.1	0.1	2.0	5.3	9.5	0.17	3.9	<10	0.08	8	0.16	117	0.4	0.18	17	564	6	<0.05	<1	0.6	<5	431	<0.05	5.1	0.02	<1	1.3	2	0.1	6.3	42
R0840427	10552	0.3	3.37	30.1	197	0.2	0.2	0.3	16.0	84.9	43	4.7	13.8	<10	2.19	13	2.16	208	3.2	0.05	39	637	9.2	0.89	0.1	11.0	2.0	17	<0.05	8.9	0.16	0.7	3.8	89	0.1	8.3	98
R0840428	10553	<1	4.38	3	437	0.1	0.7	0.2	15.4	84.5	30.7	4.31	14.1	<10	3.2	17	2.13	275	0.5	0.24	34	656	7.4	0.25	0.1	6.9	<5	73	<0.05	16.2	0.21	0.7	0.4	70	0.1	5.8	112
R0840429	10554	0.2																																			

R0840464	10588	0.2	2.2	4.6	319	1	0.8	<.1	24.1	171	45.4	4.53	8.8	<10	0.94	8	1.09	89	1	0.16	59	1026	1.8	1.63	<.1	3.7	<.5	99	<0.05	3.1	0.18	0.4	0.3	147	0.1	4.1	27
R0840465	10589	<.1	2.47	1.8	25	<.1	15.8	0.1	2.5	33.5	5.1	0.48	6.6	<10	0.02	12	0.01	1059	1	0.09	8	383	1.5	0.15	<.1	0.6	<.5	474	<0.05	8.0	0.03	<.1	1.9	5	0.1	22.7	6
R0840466	10590	0.1	1.93	20.8	294	0.3	0.4	<.1	25.3	73.7	45.5	5.79	10.7	<10	2.04	16	1.59	107	3.1	0.07	37	1426	4.1	1.59	0.2	7.4	<.5	8	<0.05	7.3	0.34	0.7	1.8	134	0.1	4.2	79
R0840468	10212	5.3	0.59	54	229	394	0.6	75.0	5.2	61.5	45	2.15	2.4	32	0.05	14	0.42	304	51.3	0.02	19	532	78550	1.51	2.1	1.8	1212.5	28	6	5.6	0.05	1.2	3.9	142	0.4	6.1	9539
R0840469	10213	1.2	1.95	18.7	98	0.5	1.4	4.4	11.3	94.9	208	2.55	7.3	27	0.13	8	0.45	49	30.2	0.06	93	1343	54.8	1.05	0.6	2.5	10.5	115	<0.05	8.3	0.05	0.1	12.3	538	0.3	13.6	312
R0840472	10146	0.1	0.04	3.7	8	0.2	0.3	<.1	0.7	170	3.5	0.25	<.1	<10	0.02	4	0.11	44	1.3	0.01	3	30	25.8	<.05	<.1	0.3	<.5	3	<0.05	0.6	<.01	<.1	<.1	10	0.1	0.5	16
R0840473	10147	1.8	0.08	4316	54	2.8	0.7	7.6	1.6	108	164.2	0.99	<.1	<10	0.05	12	0.01	291	0.9	0.03	4	<10	647.6	0.17	2.3	1.5	7.1	39	0.6	9.5	<.01	<.1	3.8	9	0.5	37.1	536
R0840474	10148	2.5	0.07	13.6	22	13.7	20.4	27.3	1.9	8.9	11	0.28	<.1	<10	0.05	13	0.19	1601	0.7	0.02	9	61	5460	0.11	0.2	1.0	32.7	966	0.2	2.4	<.01	0.1	0.5	6	<.1	4.7	2765
R0840475	10149	<.1	0.04	12	402	<.1	0.1	<.1	0.6	178	4	0.48	<.1	<10	0.02	5	<.01	20	1.1	0.04	4	57	19.2	<.05	0.1	<.1	<.5	5	<0.05	0.9	<.01	<.1	0.1	18	0.1	0.5	20
R0840476	10150	2.5	0.09	4.2	58	1	1.7	335.2	6.4	88.2	47	1.42	<.1	600	0.01	3	0.85	1164	1	0.04	9	91	5680	1.62	0.9	2.1	16.3	106	0.07	0.9	<.01	<.1	0.2	30	<.1	3.9	16610
R0840477	10151	0.7	1.9	17	77	0.4	1.3	12.3	6.6	125	65.4	1.52	7.3	<10	0.27	12	0.38	27	42.4	0.04	95	965	22.2	0.77	1.8	2.3	5.4	97	0.1	7.1	0.07	0.3	11.2	854	0.4	16.2	1075
R0840478	10151 GDL DUP	0.8	1.95	17.3	80	0.3	1.3	13.9	6.9	120	69.3	1.59	7.3	<10	0.27	9	0.39	24	42.7	0.06	101	1017	20.6	0.82	2.6	1.6	6.2	98	0.1	6.7	0.07	0.3	10.2	778	0.2	12.3	1129
STD: MS2		0.3	2.21	21.2	86	5.4	0.1	0.3	13.2	35	138	3.29	7.5	62	0.3	26	0.62	568	13	0.03	30	550	22.2	<.05	0.1	5.2	<.5	11	<0.05	13.0	0.06	0.3	2.8	40	0.7	11.0	120

I=insufficient sample
If requested analyses are not shown, results are to follow

ANALYTICAL METHODS
GROUP 1BA ICPMS: 36 element package digested in hot reverse aqua regia.

Assigned for Assays

MEGASILVER INC.-X08

Ref/I.D.: SELWYN: #20244
Report date: 20 AUG 2008
GDL Job No: V08-0584S



LAB NO	FIELD NUMBER	Ag ppm	Al %	As ppm	Ba ppm	Bi ppm	Ca %	Cd ppm	Co ppm	Cr ppm	Cu ppm	Fe %	Ga ppm	Hg ppb	K %	La ppm	Mg %	Mn ppm	Mo ppm	Na %	Ni ppm	P ppm	Pb ppm	S %	Sb ppm	Sc ppm	Se ppm	Sr ppm	Te ppm	Th ppm	Ti %	Tl ppm	U ppm	V ppm	W ppm	Y ppm	Zn ppm
S0803126	20244	1.4	1.66	66.1	156	1.3	0.7	15.1	20.2	40.8	129.2	3.77	6.3	18	0.18	18	2.02	324	18.2	0.02	160	1370	253.9	0.05	1.1	4.3	2.5	52	<0.05	7.9	0.02	1.1	11.6	414	0.3	17.1	1225
STD: MS2		0.3	2.23	20.9	86	4.8	0.1	0.3	13.5	35.8	148.8	3.26	7.8	51	0.31	28	0.62	535	12.8	0.03	31	536	21.5	<.05	0.1	5.6	<.5	10	<0.05	12.8	0.06	0.3	2.7	42	1	10.7	111

I=insufficient sample
If requested analyses are not shown, results are to follow

ANALYTICAL METHODS
GROUP 1BA ICPMS: 36 element package digested in hot reverse aqua regia.

MEGASILVER INC.-X08

Ref/I.D.: SELWYN: #20154-20337
Report date: 20 AUG 2008
GDL Job No: V08-0585S



LAB NO	FIELD NUMBER	Ag ppm	Al %	As ppm	Ba ppm	Bi ppm	Ca %	Cd ppm	Co ppm	Cr ppm	Cu ppm	Fe %	Ga ppm	Hg ppb	K %	La ppm	Mg %	Mn ppm	Mo ppm	Na %	Ni ppm	P ppm	Pb ppm	S %	Sb ppm	Sc ppm	Se ppm	Sr ppm	Te ppm	Th ppm	Ti %	Ti ppm	U ppm	V ppm	W ppm	Y ppm	Zn ppm
S0803226	20154	0.2	0.92	29.5	81	0.4	0.1	0.4	6.1	13.9	35.6	3.09	3.9	15	0.04	25	0.37	119	7.8	0.01	30	899	57.3	<.05	1.2	1.6	0.9	10	<.05	7.0	<.01	0.2	1.1	57	0.1	4.7	112
S0803228	20156	1.4	0.7	21.2	152	0.2	0.7	5.5	6.2	13.6	25.2	2.23	1.9	50	0.08	17	0.68	204	26	0.01	69	1188	76.1	0.06	4.8	3.9	2.3	20	0.1	6.1	<.01	0.3	1.9	80	0.4	18.1	446
S0803229	20158	1.2	0.47	13.5	125	0.1	1.1	5.0	4.4	11.3	26.1	1.65	1.2	60	0.05	16	0.62	205	14.6	0.02	46	1285	30.2	0.05	3.5	4.0	1.6	22	<.05	4.0	<.01	0.2	1.4	51	0.2	22.7	269
S0803230	20160	0.2	0.51	6.3	53	<.1	7.2	1.2	2.8	8	11.1	1.18	1.2	<10	0.05	12	4.79	238	3.4	0.02	20	988	19.5	<.05	1.1	2.2	0.5	73	<.05	2.8	<.01	0.1	0.8	24	<.1	16.3	101
S0803232	20162	0.3	0.6	6.5	47	<.1	4.8	1.2	3.1	7.9	10.4	1.33	1.3	15	0.05	12	3.45	188	3.5	0.02	19	1066	53.5	<.05	1.3	2.2	0.5	47	<.05	2.7	<.01	0.1	0.9	27	<.1	16.6	123
S0803234	20164	0.2	0.85	13.3	121	0.2	0.5	2.0	5.5	16.8	19.8	2.03	2.5	13	0.06	14	0.72	280	9.5	0.02	58	1269	31.8	<.05	2.3	2.7	1.0	12	<.05	3.5	<.01	0.2	2.8	61	0.3	13.5	425
S0803236	20166	0.2	0.71	7.5	46	0.1	1.0	2.5	4.5	9.4	12.3	1.4	1.9	<10	0.1	13	1.15	249	2.6	0.01	22	1322	13.8	<.05	1.6	2.8	<.5	29	<.05	4.7	<.01	0.1	0.7	18	<.1	11.7	93
S0803238	20168	0.5	0.82	15.1	99	0.1	0.4	7.8	5.0	13.8	17.1	1.97	2.2	24	0.07	15	0.97	196	6.6	0.01	41	953	47.6	<.05	3.7	3.3	1.1	14	<.05	5.0	<.01	0.3	2.2	37	0.1	11.8	234
S0803240	20170	0.2	0.7	24.1	101	0.1	0.2	1.3	7.2	10.3	15.3	2.3	1.7	10	0.05	19	0.51	244	6.7	0.01	37	1031	38	<.05	4.0	2.4	0.7	9	<.05	6.4	<.01	0.3	0.8	29	0.1	7.2	101
S0803242	20172	0.2	0.65	30.2	90	0.2	0.2	1.4	8.0	9.8	14.6	2.55	1.5	10	0.04	22	0.48	283	6.4	0.01	43	941	34.5	<.05	5.5	2.9	0.6	10	<.05	7.8	<.01	0.4	0.8	22	<.1	8.1	71
S0803244	20174	0.4	0.89	17.8	117	0.1	0.4	1.7	6.5	12.7	17.1	2.08	1.8	14	0.06	16	0.63	281	12.9	0.01	46	1267	41.5	<.05	4.0	2.5	1.2	12	<.05	5.5	<.01	0.2	1.2	47	0.1	10.2	164
S0803246	20176	0.1	0.67	10.5	66	0.1	0.1	0.7	4.7	8.3	9.4	1.46	1.6	<10	0.04	17	0.60	190	4	0.04	22	818	23.7	<.05	2.6	1.8	<.5	7	<.05	5.1	<.01	0.2	0.6	17	<.1	6.3	51
S0803250	20180	0.4	0.94	15.2	140	0.1	0.7	5.8	4.3	11.1	17.8	1.71	2.4	22	0.11	10	0.80	212	4.8	0.02	36	1236	22.1	0.07	2.7	3.1	1.4	17	<.05	3.3	<.01	0.3	5.9	28	0.1	14.0	190
S0803252	20182	0.3	0.64	11.2	91	0.1	0.3	3.0	3.8	8.6	16.6	1.26	2.0	12	0.05	13	0.52	130	3.8	0.03	27	951	27.2	<.05	1.6	2.7	<.5	15	<.05	3.5	<.01	0.1	1.0	29	0.1	9.5	126
S0803254	20184	0.3	0.73	11.7	61	0.1	0.4	4.3	4.5	10.9	13.7	1.62	2.1	<10	0.07	15	0.96	106	3.9	0.01	32	1097	21.1	<.05	2.2	3.4	0.5	16	<.05	5.0	<.01	0.1	0.7	24	<.1	12.3	139
S0803256	20186	0.5	0.69	17.7	190	0.1	0.7	3.9	5.1	16.8	23.3	1.74	2.1	25	0.05	11	0.51	217	8.2	0.02	47	1059	43.4	0.07	2.8	3.2	1.7	27	<.05	3.0	<.01	0.2	4.1	76	0.1	13.0	202
S0803258	20188	0.3	0.53	10.3	199	0.1	0.9	1.7	3.4	11.1	13.3	1.09	2.0	18	0.05	7	0.37	330	6.9	0.02	26	1471	38.6	0.09	2.6	1.5	1.3	26	<.05	1.4	<.01	0.1	2.5	62	0.1	6.1	120
S0803260	20190	0.1	0.54	13	133	0.2	0.6	1.1	5.7	13.7	15.6	1.54	2.3	<10	0.07	10	0.43	463	11.5	0.01	37	1513	35.5	<.05	3.7	1.2	1.2	15	<.05	1.3	<.01	0.2	1.1	88	0.1	5.3	209
S0803262	20192	0.8	0.68	19.2	174	0.2	0.8	12.8	7.3	17.9	35.1	2.14	2.2	66	0.08	15	0.37	338	26.7	0.02	83	1541	55.4	0.08	10.0	3.2	2.7	19	<.05	2.1	<.01	1.3	3.3	97	0.3	15.3	460
S0803262 rpt		0.9	0.65	19	174	0.2	0.8	13.1	7.0	16.2	34.7	2.15	2.1	68	0.07	12	0.37	350	27.2	0.02	81.7	1526	58	0.08	8.5	3.2	2.9	19	0.1	2.7	<.01	1.2	3.4	84	0.3	15.2	467
S0803264	20194	2.2	0.5	23	150	0.2	5.6	7.0	10.5	14.3	47.6	3.29	1.4	80	0.12	25	3.43	421	47.8	0.02	127	1188	30.9	<.05	23.7	7.1	2.3	86	0.1	9.1	<.01	0.6	2.9	83	0.3	44.5	639
S0803266	20196	1.9	0.65	20.1	137	0.1	2.1	10.2	7.7	16.6	38.5	2.2	2.0	59	0.1	16	1.75	447	30.8	0.02	85	1075	94.1	<.05	12.7	4.5	1.7	34	0.1	6.1	<.01	0.4	1.7	128	0.3	23.2	519
S0803268	20198	1.2	0.55	15.4	113	0.1	0.4	4.7	5.6	12.1	29.3	1.83	1.6	43	0.07	17	0.39	185	20.1	0.01	54	1259	33.2	<.05	4.2	3.8	1.3	12	<.05	5.9	<.01	0.2	1.6	64	0.2	19.2	313
S0803270	20200	1.2	0.53	16.3	110	0.1	0.6	5.0	5.5	12.1	26.7	1.73	1.5	40	0.07	16	0.45	223	18.3	0.02	52	1264	38.7	<.05	4.5	3.6	1.6	14	<.05	4.8	<.01	0.2	1.6	62	0.2	19.1	299
S0803272	20202	1	0.87	9	87	0.1	0.4	2.9	4.4	16.8	19.7	1.3	2.3	19	0.09	14	1.12	134	5.6	0.02	34	1305	22.2	<.05	2.5	3.0	1.2	11	<.05	4.5	<.01	0.1	1.0	108	<.1	12.9	269
S0803274	20204	0.3	1.1	31.4	129	0.4	0.1	0.5	8.9	18.5	38	2.93	3.6	13	0.06	27	0.53	207	6.3	0.01	37	1057	66.6	<.05	1.2	2.3	1.1	12	<.05	8.6	<.01	0.2	1.9	44	0.1	7.8	156
S0803276	20206	0.2	1	20.1	147	0.4	0.2	0.8	11.8	20.4	45.3	3.39	3.5	12	0.1	19	0.57	219	6.8	0.02	47	1170	46.8	<.05	2.1	2.3	1.5	20	<.05	9.0	<.01	0.2	1.7	54	0.1	6.9	177
S0803278	20208	3.3	0.57	120.3	84	0.6	0.2	5.4	8.8	29.6	65.6	4.11	3.9	54	0.13	28	0.22	133	96	0.01	145	2272	160.1	<.05	38.2	2.2	10.6	10	0.5	7.5	0.01	0.6	4.5	704	0.8	11.7	1256
S0803278 rpt		3.2	0.59	123.5	84	0.6	0.2	5.4	9.2	31	68.5	4.33	4.0	63	0.14	30	0.22	137	96.5	0.01	152	2376	171.2	<.05	39.8	2.3	11.3	10	0.5	7.9	0.01	0.6	5.1	731	0.9	12.0	1310
S0803280	20210	1.4	1.02	16.1	200	0.2	0.7	5.0	6.7	25.8	45.1	2.11	3.1	54	0.17	17	1.32	268	13.6	0.02	103	2414	66.8	<.05	6.6	4.7	1.7	16	<.05	4.8	<.01	0.4	2.2	141	0.2	27.0	627
S0803282	20212	1.9	0.82	19.8	201	0.4	1.4	5.7	11.2	21.4	59.4	2.79	2.5	63	0.36	24	0.85	258	18.4	0.02	137	3633	31.2	<.05	8.7	5.8	3.2	33	0.2	7.8	<.01	0.5	3.6	195	0.3	31.2	614
S0803286	20216	1.6	0.75	17	193	0.3	1.4	22.7	7.1	19	49.5	2.16	2.1	67	0.08	14	0.63	274	12.7	0.02	98	1911	32.2	0.10	7.2	3.1	3.4	31	0.1	2.7	<.01	0.4	4.5	90	0.2	19.2	798
S0803286 rpt		1.6	0.74	17.6	196	0.2	1.4	22.8	7.4	19.7	51.8	2.17	2.1	65	0.09	14	0.66	276	13	0.02	101	1948	32.6	0.10	7.1	3.2	3.7	31	<.05	2.6	<.01	0.4	4.4	92	0.3	19.5	798
S0803288	20218	1.3	0.68	83.1	348	0.2	0.4	22.9	18.8	34.1	64.9	4.93	2.1	34	0.08	21	0.45	213	39.7	0.01	215	883	49.7	<.05	8.3	6.8	4.9	14	0.1	6.7	<.01	0.4	4.9	150	0.3	16.8	1576
S0803290	20220	0.1	0.61	15.6	178	0.1	0.4	0.6	4.4	11	13.6	1.77	2.6	<10	0.06	11	0.46	105	9.4	0.01	27	487	17.1	<.05	1.8	1.8	0.9	10	<.05	2.4	<.01	0.1	1.0	133	0.1	3.4	166
S0803292	20222	0.1	0.71	9.9	73	0.1	0.2	0.5	3.0	11	7.7	1.41	2.3	12	0.06	13	0.85	156	7.4	0.01	24	683	24.7	<.05	1.4	1.2	<.5	4	<.05	2.7	<.01	0.2	1.5	94	0.1	5.0	148
S0803294	20224	0.9	0.33	32.9	62	0.1	0.7	5.9	5.0	10.3	21.4	1.77	1.0	57	0.05	23	0.48	375	9.6	0.01	50	971	29.3	<.05	5.1	5.2	0.8	12	<.05	7.6	<.01	0.3	1.0	106	0.1	27.5	592
S0803296	20226	0.7	0.9																																		

S0803322	20265	<1	0.48	8.8	74	0.1	0.1	0.3	3.2	7.1	6.9	1.26	1.2	<10	0.04	14	0.39	153	2.4	0.02	14	455	19.5	<0.5	1.5	1.5	<5	5	<0.05	4.1	<0.1	0.1	0.7	14	<1	5.9	39
S0803323	20267	<1	0.5	8.7	76	0.1	0.2	0.4	3.2	7.4	7.6	1.3	1.3	<10	0.04	13	0.41	165	2.6	0.01	15	506	20.3	<0.5	1.7	1.6	<5	6	<0.05	4.0	<0.1	0.1	0.7	14	<1	6.1	40
S0803324	20269	<1	0.92	7.8	62	0.1	0.1	0.4	3.4	10.3	7	1.48	2.4	<10	0.05	15	0.97	138	2.7	0.01	13	477	18.9	<0.5	1.4	1.5	<5	2	<0.05	3.9	<0.1	0.1	0.5	20	<1	3.6	43
S0803325	20271	<1	0.97	9.8	68	0.1	0.1	0.5	4.9	11.3	8.2	1.75	2.6	<10	0.06	18	1.14	187	3.1	0.01	16	552	22.2	<0.5	1.8	1.8	<5	3	<0.05	5.1	<0.1	0.1	0.5	23	<1	4.2	48
S0803325 rpt		<1	0.97	10.1	68	0.1	0.1	0.5	4.8	11.2	8.2	1.82	2.5	<10	0.05	17	1.12	179	3.1	0.02	16.1	542	23.2	<0.5	1.5	1.8	<5	3	<0.05	5.0	<0.1	0.1	0.5	22	<1	4.0	53
S0803326	20273	<1	0.58	12.2	62	0.1	0.1	0.7	3.9	10.2	10.9	1.65	2.5	<10	0.05	11	0.38	345	6.2	0.01	20	795	26.1	<0.5	2.0	0.8	0.6	4	<0.05	1.5	<0.1	0.1	0.6	47	0.1	2.8	112
S0803327	20275	0.1	0.54	11.7	82	0.1	0.1	0.8	3.7	9.6	11.7	1.66	1.9	17	0.05	11	0.47	114	12.2	0.01	27	943	24.9	<0.5	4.0	1.2	0.5	5	<0.05	2.2	<0.1	0.1	0.8	39	0.1	3.9	120
S0803328	20277	0.9	0.96	18.5	133	0.1	0.2	2.7	7.2	13	20.3	2.31	2.0	27	0.07	20	0.72	327	17.6	0.01	53	1335	42.5	<0.5	6.4	3.0	1.1	8	<0.05	6.4	<0.1	0.2	1.3	48	0.2	12.0	214
S0803329	20279	0.4	0.73	11.2	121	0.1	0.4	4.9	3.6	10.1	13.1	1.73	1.9	20	0.09	14	0.79	164	5.3	0.02	30	1216	24.1	<0.5	2.1	3.6	0.7	13	<0.05	5.6	<0.1	0.1	4.0	24	0.1	13.0	164
S0803330	20281	0.5	0.76	13.5	110	0.1	0.3	8.0	4.9	17.7	11.1	1.91	2.2	18	0.04	16	0.81	203	8.1	0.02	40	753	31	<0.5	1.2	5.3	0.8	9	<0.05	6.2	<0.1	0.1	1.7	63	<1	13.6	252
S0803331	20283	0.5	0.86	11.3	130	0.1	1.3	4.3	4.1	12.9	18.3	1.46	2.5	34	0.07	9	1.03	289	4.2	0.02	27	1469	20	0.14	3.1	2.3	1.5	36	<0.05	1.6	<0.1	0.2	3.4	30	0.1	13.1	131
S0803332	20285	1.5	0.6	18.3	183	0.2	0.5	9.4	5.4	15.9	32.6	1.99	1.6	73	0.05	12	0.39	341	21.6	0.02	63	1322	36.9	0.06	6.9	4.0	2.8	11	0.1	3.6	<0.1	0.5	3.4	87	0.4	17.6	458
S0803333	20287	0.8	0.68	13.5	177	0.1	0.4	1.6	4.3	13.7	17.3	2.09	2.0	28	0.04	18	0.41	229	11.7	0.01	40	889	42.9	<0.5	3.9	3.2	1.2	10	<0.05	4.0	<0.1	0.1	1.1	70	0.1	19.4	215
S0803334	20289	1.3	0.47	19.6	119	0.2	0.8	4.9	8.0	9.5	32.5	2.55	1.2	78	0.09	15	0.79	142	48.3	0.02	84	772	35	<0.5	8.6	4.4	1.4	13	0.1	9.3	<0.1	0.5	2.3	36	0.4	20.6	321
S0803335	20291	1.1	0.38	18.2	111	0.1	1.1	4.9	6.9	8.2	30	2.27	1.0	63	0.08	13	0.83	150	43.7	0.01	71	748	32.9	0.05	7.7	3.8	1.4	16	0.1	8.2	<0.1	0.4	2.0	32	0.4	18.5	271
S0803336	20293	1.3	0.59	15.4	147	0.1	0.7	5.8	5.2	13	29.6	1.96	1.5	55	0.05	16	0.42	265	14.5	0.02	50	1331	31	0.05	3.2	4.1	1.5	17	<0.05	4.2	<0.1	0.2	2.1	64	0.2	21.5	302
S0803337	20295	1.5	0.7	17.8	180	0.2	0.5	4.9	5.4	14.9	24	2.06	2.0	51	0.06	16	0.46	238	17.7	0.02	52	1541	100.1	<0.5	3.7	3.9	1.5	16	<0.05	5.5	<0.1	0.3	1.6	68	0.2	16.9	411
S0803338	20297	0.4	0.86	26.1	115	0.2	0.3	1.1	7.5	15.2	36.7	2.73	2.3	11	0.05	26	0.59	200	8	0.02	45	1406	44.4	<0.5	1.7	3.3	0.9	18	<0.05	9.8	<0.1	0.1	2.0	41	<1	12.9	219
S0803339	20299	0.2	0.9	13.1	271	0.3	0.2	0.4	3.6	16.2	21.2	2.14	4.1	13	0.04	16	0.33	120	3.8	0.01	18	722	27.9	<0.5	0.9	1.3	0.7	7	<0.05	2.7	<0.1	0.2	1.2	51	0.1	4.8	94
S0803340	20301	2.1	0.99	28.7	212	0.3	1.2	9.1	11.1	34.1	65.6	2.83	3.1	74	0.19	28	1.05	166	27	0.02	120	4622	44.5	<0.5	9.5	7.3	2.6	29	0.1	8.6	<0.1	0.7	3.4	223	0.3	45.7	865
S0803341	20303	1.8	0.63	12.3	156	0.2	0.7	6.4	4.6	16	35.1	1.45	2.0	112	0.12	12	0.99	107	14.3	0.02	72	2322	89.3	<0.5	9.7	3.3	1.9	15	0.1	5.5	<0.1	0.3	1.8	120	0.2	17.7	612
S0803342	20305	1.5	0.42	12.2	94	0.2	1.5	6.1	7.0	11.2	45.9	1.97	1.1	61	0.11	14	1.06	265	33.1	0.01	80	944	28.7	<0.5	7.1	4.3	1.6	18	0.1	6.9	<0.1	0.3	2.3	88	0.3	22.6	268
S0803343	20307	4.2	0.72	25.5	106	0.2	2.1	10.8	6.6	16.4	57.7	2.14	2.1	77	0.09	13	1.52	242	40.7	0.01	95	1559	226.3	<0.5	23.6	4.6	3.1	28	0.1	8.1	<0.1	0.5	2.4	164	0.3	20.4	648
S0803344	20309	5.6	0.11	17.4	128	0.2	12.8	39.0	16.7	9.9	146.9	6.31	<1	136	0.05	16	7.50	373	76.5	0.01	265	809	48.7	0.06	56.0	6.4	4.8	176	0.1	13.7	<0.1	0.7	5.7	22	0.3	20.4	1317
S0803345	20311	1.2	0.54	18.2	217	0.1	0.3	10.5	7.4	11.7	27.9	2.13	1.9	62	0.07	18	0.55	165	36.5	0.01	96	637	36.4	<0.5	8.4	3.7	1.7	9	0.1	8.1	<0.1	0.5	3.9	117	0.3	15.6	358
S0803346	20313	0.7	0.51	21.5	123	0.1	1.3	6.6	5.4	11.2	26.8	1.86	1.3	40	0.04	14	0.73	254	10.5	0.01	54	985	24.2	<0.5	3.5	4.8	1.1	21	<0.05	5.8	<0.1	0.1	1.2	74	0.1	23.4	388
S0803346 rpt		0.7	0.5	23	121	0.1	1.3	6.7	6.1	12.7	30.1	1.92	1.5	43	0.04	13	0.74	245	11.5	0.01	58.4	981	25.1	<0.5	3.4	5.6	1.1	22	<0.05	5.9	<0.1	0.1	1.2	84	0.1	25.9	391
S0803347	20315	0.7	0.5	21.4	122	0.1	2.3	6.3	5.5	11.4	27.5	1.85	1.4	39	0.04	14	0.74	276	10.9	0.01	54	948	24	<0.5	3.3	4.7	0.9	36	<0.05	5.4	<0.1	0.1	1.1	78	0.1	23.9	374
S0803348	20317	0.1	0.43	11.1	108	0.1	0.3	0.8	3.3	6.3	10	1.48	1.6	10	0.03	8	0.15	153	7.5	0.01	19	476	17.9	<0.5	2.8	0.9	0.7	6	<0.05	1.9	<0.1	0.1	0.8	50	0.1	4.1	126
S0803349	20319	0.6	0.49	220.9	76	0.3	0.0	1.7	11.1	14.2	34.3	3.63	1.9	24	0.02	12	0.14	268	6.1	0.01	43	393	50.5	<0.5	3.7	5.6	1.0	2	<0.05	6.8	<0.1	0.1	1.4	43	0.1	8.2	238
S0803350	20321	0.1	0.5	13.9	48	0.1	0.1	1.6	4.4	9.4	11.8	1.4	1.5	<10	0.02	10	0.31	185	4	0.01	22	727	75.8	<0.5	2.2	1.5	0.5	7	<0.05	4.3	<0.1	<1	0.7	25	0.1	5.6	144
S0803351	20323	<1	0.36	39.9	131	0.2	0.2	0.5	3.3	5.5	7.8	2.16	2.1	<10	0.02	10	0.08	159	3.5	0.01	13	484	70.6	<0.5	2.1	1.7	<5	7	<0.05	2.3	<0.1	0.3	0.5	56	0.1	4.6	140
S0803352	20325	<1	1.48	3.5	55	<1	0.4	0.2	3.5	23.7	7.6	1.1	4.2	<10	0.06	8	2.17	125	0.8	0.02	18	497	12.3	<0.5	0.6	2.8	<5	7	<0.05	4.9	0.01	0.1	0.8	22	<1	7.9	30
S0803353	20327	1.1	1.75	23.7	105	0.1	0.6	1.5	7.1	33	29	2.06	4.3	<10	0.13	14	3.00	278	12.5	0.01	62	611	38.3	<0.5	2.9	4.3	1.0	11	<0.05	8.1	0.01	0.3	1.4	358	<1	23.1	296
S0803354	20329	1.1	1.84	37.8	140	0.4	0.3	3.2	18.5	25.9	42.8	4.08	5.3	21	0.1	11	2.33	486	28.5	0.02	105	1619	75.6	0.06	14.7	2.4	2.0	23	<0.05	9.9	0.02	0.3	7.3	278	0.1	10.6	546
S0803355	20331	0.4	3.03	48.9	82	0.7	0.3	2.7	11.7	67.6	24.9	4.42	11.9	19	0.06	19	4.45	340	29.1	0.01	95	1588	88.2	<0.5	1.4	5.4	0.8	11	0.1	10.6	0.06	0.3	5.0	941	0.1	15.8	527
S0803356	20333	1.8	1.53	33.7	98	0.5	0.1	1.3	21.1	34.5	51.9	4.5	5.0	41	0.06	8	0.78	336	18.1	0.02	103	756	65	<0.5	5.6	2.2	3.0	21	<0.05	6.2	0.03	0.3	5.9	301	0.2	4.6	361
S0803357	20335	3.7	1.84	46.8	255	4.3	1.9	25.2	24.8	32.8	188.7	8.73	5.4	45	0.1	15	1.87	702	34.3	0.02	178	1301	316.7	0.12	1.4	3.7	4.7	93	0.1	7.6	0.03	0.4	17.4	945	0.3	32.4	2596
S08033																																					

Ref/I.D.: SELWYN: #20246-10659 SERIES
Report date: 26 AUG 2008
GDL Job No: V08-0590R



LAB NO	FIELD NUMBER	Ag ppm	Al %	As ppm	Ba ppm	Bi ppm	Ca %	Cd ppm	Co ppm	Cr ppm	Cu ppm	Fe %	Ga ppm	Hg ppb	K %	La ppm	Mg %	Mn ppm	Mo ppm	Na %	Ni ppm	P ppm	Pb ppm	S %	Sb ppm	Sc ppm	Se ppm	Sr ppm	Te ppm	Th ppm	Ti %	Tl ppm	U ppm	V ppm	W ppm	Y ppm	Zn ppm
R0842539	GDL PREP BLANK	<1	0.81	0.8	238	0.3	0.5	<1	4.4	84.1	3.8	1.73	4.7	<10	0.57	5	0.59	503	0.6	0.05	5	819	2	<.05	<.1	2.3	<.5	42	0.1	4.8	0.08	0.3	2.1	38	0.3	2.7	43
R0842588	20246	0.1	2.42	8.9	34	0.2	2.6	0.4	4.7	109.5	25.2	1.2	6.9	<10	0.04	5	0.28	51	23.3	0.10	42	1234	14.4	0.58	0.6	1.0	1.7	90	<0.05	5.6	0.02	<.1	8.6	112	0.3	6.0	29
R0842589	20248	0.3	6.24	1.8	67	1.1	4.7	0.3	24.0	285.5	125.4	4.32	16.9	<10	1.58	3	2.26	67	1.7	0.22	144	1654	7	2.63	0.1	5.7	1.6	151	<0.05	0.8	0.08	1.0	0.1	97	0.4	5.0	54
R0842590	20250	1.3	0.07	3.8	65	1.1	3.9	102.4	4.8	102	45.1	1.95	<1	287	0.02	4	1.59	2195	2.1	0.02	10	<10		0.70	0.6	2.6	4.5	171	<.05	1.8	<.01	<.1	0.3	56	0.1	8.2	5653
R0842603	10658	0.3	2.11	14.8	39	0.3	1.8	0.6	5.8	53.2	51.7	0.96	6.3	<10	0.24	5	0.52	25	25.2	0.10	58	391	11.6	0.37	0.4	1.5	1.4	98	<0.05	7.4	0.04	0.4	6.1	136	0.5	6.0	18
R0842604	10659	1.3	1.74	37.2	68	0.3	0.7	0.3	17.0	36.9	169.1	4.29	7.6	<10	1.35	5	2.56	92	28	0.04	45	363	10.6	1.03	0.4	1.3	8.8	57	<0.05	6.2	0.05	1.4	6.5	165	0.3	7.4	41
STD: MS2		0.2	1.98	20.2	82	5.3	0.1	0.3	12.5	32.5	133.8	3.16	7.0	69	0.27	22	0.60	545	12.7	0.03	28	509	21.4	<.05	0.2	4.7	<.5	10	<0.05	12.9	0.04	0.3	2.4	37	1.3	9.5	112

I=insufficient sample
If requested analyses are not shown, results are to follow

ANALYTICAL METHODS
GROUP 1BA ICPMS: 36 element package digested in hot reverse aqua regia.

MEGASILVER INC.-X08

Ref/I.D.: SELWYN: #10017-10039
 Report date: 31 JUL 2008
 GDL Job No: V08-0541S



LAB NO	FIELD NUMBER	Au ppb	Wt Au gram
S0802070	10017	<10	10
S0802071	10018	<10	10
S0802072	10019	<10	10
S0802073	10020	<10	10
S0802074	10021	<10	10
S0802075	10022	<10	10
S0802075 rpt		<10	10
S0802076	10023	<10	10
S0802077	10024	<10	10
S0802078	10025	<10	10
S0802079	10026	<10	10
S0802080	10027	<10	10
S0802081	10028	<10	10
S0802082	10029	<10	10
S0802083	10030	<10	10
S0802083 rpt		<10	10
S0802084	10031	<10	10
S0802085	10032	<10	10
S0802086	10033	<10	10
S0802087	10034	<10	10
S0802088	10035	<10	10
S0802089	10036	<10	10
S0802090	10037	<10	10
S0802091	10038	<10	10
S0802092	10039	<10	10
STD: ND5		302	10
STD: ND5		322	10
STD: ND5		314	10
STD: ND5		288	10
STD: ND5		298	10
STD: ND5		322	10
STD: ND5		302	10
STD: ND5		304	10

I=insufficient sample

If requested analyses are not shown, results are to follow

ANALYTICAL METHODS

Au Aqua regia decomposition / solvent extraction / AAS

Wt Au The weight of sample taken to analyse for gold (geochem)

MEGASILVER INC.-X08

Ref/I.D.: SELWYN: 10522-10151
 Report date: 27 AUG 2008
 GDL Job No: V08-0545R



LAB NO	FIELD NUMBER	Au ppb	Wt Au gram	Au(4) g/t	Cu(A)	Pb(A)	Zn(A)	Ag(2)
R0840359	GDL PREP BLANK	<10	10					
R0840396	10522	<10	10					
R0840397	10523	<10	10					
R0840398	10523 GDL DUP	<10	10					
R0840399	10524	<10	10					
R0840400	10525	<10	10					
R0840401	10526	<10	10					
R0840402	10527	<10	10					
R0840403	10528	<10	10					
R0840404	10529	<10	10					
R0840405	10530	864	10	0.959				
R0840406	10531	<10	10					
R0840407	10532	<10	10					
R0840408	10533	<10	10					
R0840409	10534	<10	10					
R0840410	10535	<10	10					
R0840411	10536	<10	10					
R0840412	10537	<10	10					
R0840413	10538	<10	10					
R0840414	10539	<10	10					
R0840415	10540	<10	10					
R0840416	10541	<10	10					
R0840416 rpt		<10	10					
R0840417	10542	<10	10					
R0840418	10543	<10	10					
R0840419	10544	<10	10					
R0840420	10545	<10	10					
R0840421	10546	<10	10					
R0840422	10547	<10	10					
R0840423	10548	<10	10					
R0840424	10549	<10	10					
R0840425	10550	<10	10					
R0840425 rpt		<10	10					
R0840426	10551	<10	10					
R0840427	10552	<10	10					
R0840428	10553	<10	10					
R0840429	10554	<10	10					
R0840430	10555	<10	10					
R0840431	10556	<10	10					
R0840432	10557	<10	10					
R0840433	10558	<10	10					
R0840434	10559	<10	10					
R0840435	10560	<10	10					
R0840436	10561	<10	10					
R0840437	10562	<10	10					
R0840438	GDL PREP BLANK	<10	10					
R0840439	10563	<10	10					
R0840440	10564	<10	10					
R0840441	10565	<10	10					
R0840442	10566	808	10	0.794	0.09	<0.01	4.85	4.9
R0840443	10567	<10	10					
R0840444	10568	<10	10					

R0840445	10569	<10	10				
R0840446	10570	<10	10				
R0840447	10571	<10	10				
R0840448	10572	<10	10				
R0840449	10573	<10	10				
R0840450	10574	<10	10				
R0840451	10575	<10	10				
R0840451 rpt		<10	10				
R0840452	10576	<10	10				
R0840453	10577	<10	10				
R0840454	10578	<10	10				
R0840455	10579	<10	10				
R0840456	10580	<10	10				
R0840456 rpt		<10	10				
R0840457	10581	<10	10				
R0840458	10582	<10	10				
R0840459	10583	<10	10				
R0840460	10584	<10	10				
R0840461	10585	<10	10				
R0840462	10586	<10	10				
R0840463	10587	<10	10				
R0840464	10588	<10	10				
R0840465	10589	<10	10				
R0840466	10590	<10	10				
R0840468	10212	<10	10	<0.01	9.06	1.35	204.9
R0840468 rpt		<10	10				
R0840469	10213	<10	10				
R0840472	10146	<10	10				
R0840473	10147	<10	10				
R0840474	10148	<10	10	<0.01	0.62	0.31	7.2
R0840475	10149	<10	10				
R0840476	10150	<10	10	<0.01	0.65	3.04	2.7
R0840477	10151	<10	10				
R0840478	10151 GDL DUP	<10	10				
STD: ND5		302	10				
STD: ND5		302	10				
STD: ND5		322	10				
STD: ND5		326	10				
STD: ND5		326	10				
STD: CDN-GS-3C				3.619			

I=insufficient sample

If requested analyses are not shown, results are to follow

ANALYTICAL METHODS

Au Aqua regia decomposition / solvent extraction / AAS

Wt Au The weight of sample taken to analyse for gold (geochem)

Au(4) Fire Assay-lead Collection/AA Finish (low level) 1 A.T.

Cu(A) Assay

Pb(A) Assay

Zn(A) Assay

Ag(2) Acid decomposition / AAS

Assigned for Assays

MEGASILVER INC.-X08

Ref/I.D.: SELWYN: #20244
Report date: 18 AUG 2008
GDL Job No: V08-0584S



LAB NO	FIELD NUMBER	Au ppb	Wt Au gram
S0803126	20244	<10	10
S0803126 rpt		<10	10

I=insufficient sample

If requested analyses are not shown, results are to follow

ANALYTICAL METHODS

Au Aqua regia decomposition / solvent extraction / AAS

Wt Au The weight of sample taken to analyse for gold (geochem)

MEGASILVER INC.-X08

Ref/I.D.: SELWYN: #20154-20337
 Report date: 25 AUG 2008
 GDL Job No: V08-0585S



LAB NO	FIELD NUMBER	Au ppb	Wt Au gram
S0803226	20154	<10	10
S0803228	20156	<10	10
S0803228 rpt		<10	10
S0803229	20158	<10	10
S0803230	20160	<10	10
S0803232	20162	<10	10
S0803234	20164	<10	10
S0803236	20166	<10	10
S0803238	20168	<10	10
S0803240	20170	<10	10
S0803242	20172	<10	10
S0803244	20174	<10	10
S0803246	20176	<10	10
S0803250	20180	<10	10
S0803252	20182	<10	10
S0803254	20184	<10	10
S0803256	20186	<10	10
S0803258	20188	<10	10
S0803260	20190	26	10
S0803262	20192	<10	10
S0803264	20194	<10	10
S0803266	20196	<10	10
S0803268	20198	<10	10
S0803270	20200	<10	10
S0803270 rpt		<10	10
S0803272	20202	<10	10
S0803274	20204	<10	10
S0803276	20206	<10	10
S0803278	20208	<10	10
S0803280	20210	<10	10
S0803282	20212	<10	10
S0803286	20216	<10	10
S0803288	20218	<10	10
S0803290	20220	<10	10
S0803292	20222	<10	10
S0803294	20224	<10	10
S0803296	20226	<10	10
S0803298	20228	<10	10
S0803300	20230	<10	10
S0803302	20232	<10	10
S0803303	20234	<10	10
S0803305	20236	<10	10
S0803307	20238	<10	10
S0803309	20240	<10	10
S0803311	20242	<10	10
S0803313	20247	<10	10
S0803314	20249	<10	10
S0803315	20251	<10	10
S0803316	20253	<10	10

S0803317	20255	<10	10
S0803318	20257	<10	10
S0803319	20259	<10	10
S0803320	20261	<10	10
S0803321	20263	<10	10
S0803322	20265	<10	10
S0803323	20267	<10	10
S0803324	20269	<10	10
S0803325	20271	<10	10
S0803325 rpt		<10	10
S0803326	20273	<10	10
S0803327	20275	<10	10
S0803328	20277	<10	10
S0803329	20279	<10	10
S0803330	20281	<10	10
S0803331	20283	<10	10
S0803332	20285	<10	10
S0803333	20287	<10	10
S0803334	20289	<10	10
S0803334 rpt		<10	10
S0803335	20291	<10	10
S0803336	20293	<10	10
S0803337	20295	<10	10
S0803338	20297	<10	10
S0803339	20299	<10	10
S0803340	20301	<10	10
S0803341	20303	<10	10
S0803342	20305	<10	10
S0803343	20307	<10	10
S0803343 rpt		<10	10
S0803344	20309	<10	10
S0803345	20311	<10	10
S0803346	20313	<10	10
S0803347	20315	<10	10
S0803348	20317	<10	10
S0803349	20319	<10	10
S0803350	20321	<10	10
S0803350 rpt		<10	10
S0803351	20323	<10	10
S0803352	20325	<10	10
S0803353	20327	<10	10
S0803354	20329	<10	10
S0803355	20331	<10	10
S0803356	20333	<10	10
S0803357	20335	<10	10
S0803358	20337	<10	10
STD: ND5		294	10
STD: ND5		304	10
STD: ND5		314	10
STD: ND5		308	10
STD: ND5		292	10
STD: ND5		324	10
STD: ND5		314	10

I=insufficient sample

If requested analyses are not shown, results are to follow

ANALYTICAL METHODS

Au Aqua regia decomposition / solvent extraction / AAS

Wt Au The weight of sample taken to analyse for gold (geochem)

MEGASILVER INC.-X08

Ref/I.D.: SELWYN: #20246-10659 SERIES
Report date: 02 OCT 2008
GDL Job No: V08-0590R



LAB NO	FIELD NUMBER	Au ppb	Wt Au gram	Au(4) g/t	Cu(A) %	Pb(A) %	Zn(A) %	Ag(2) %
R0842588	20246	<10	5					
R0842589	20248	<10	5					
R0842590	20250	<10	5					
R0842603	10658	<10	5					
R0842604	10659	<10	5					
STD: ND5		302	5					
STD: ND5		288	5					
STD: ND5		302	5					
STD: CDN-HLLC					1.45	0.29	3.05	62.6

I=insufficient sample

If requested analyses are not shown, results are to follow

ANALYTICAL METHODS

Au Aqua regia decomposition / solvent extraction / AAS

Wt Au The weight of sample taken to analyse for gold (geochem)

Au(4) Fire Assay-lead Collection/AA Finish (low level) 1 A.T.

Cu(A) Assay

Pb(A) Assay

Zn(A) Assay

Ag(2) Acid decomposition / AAS

Appendix IV: Rock Descriptions

Sample No.	Location		Sample Type	Description	Location Description
	East	North			
10001	426946	6887948	Subcrop / Grab	Moderate weathering, metapelite, silica alteration	Near rusty zone
10002	426966	6887965	Bedrock / Grab	Moderate weathering, dark grey chert or (silicified pelite), silica alteration, FeOX alteration	Near rusty zone
10003	426989	6887990	Bedrock / Grab	Moderate weathering, dark grey chert, FeOx alteration, silica alteration	Gossanous zone
10004	427013	6888004	Subcrop / Grab	Moderate weathering, dark grey chert, silica alteration, FeOx alteration, pyrite?	Quartz monzonite dyke/pelite contact
10005	427034	6888013	Subcrop / Grab	Moderate weathering, quartz monzonite, FeOx alteration	Within qtz monzonite dyke
10006	427049	6888029	Subcrop / Grab	Moderate weathering, quartz monzonite, FeOx alteration	Within qtz monzonite dyke
10007	427057	6888053	Subcrop / Grab	Moderate weathering, quartz monzonite, FeOx alteration	Within qtz monzonite dyke
10008	427075	6888074	Subcrop / Grab	Moderate weathering, quartz monzonite, FeOx alteration	Within qtz monzonite dyke
10009	427086	6888098	Subcrop / Grab	Moderate weathering, quartz monzonite, FeOx alteration	Within qtz monzonite dyke
10010	427233	6888040	Bedrock / Grab	Moderate weathering, skarn, silica alteration, garnet+-pyroxene alteration	Dyke/skarn contact
10011	427263	6888025	Bedrock / Grab	Moderate weathering, skarn, silica alteration, garnet/pyroxene alteration	25m from dyke/skarn contact
10012	427282	6888014	Bedrock / Grab	Moderate weathering, skarn, silica alteration, garnet/pyroxene alteration, pyrite/pyrrhotite?, GOLD??	Proximal to contact
10013	427305	6888003	Bedrock / Select	Moderate weathering, skarn, FeOx alteration, pyroxene alteration	Very rusty
10014	427330	6887992	Bedrock / Grab	Moderate weathering, skarn, silica alteration, garnet&pyroxene alteration	Edge of cliff, rusty skarn

10015	427349	6887978	Bedrock / Grab	Moderate weathering, skarn, silica alteration, garnet&pyroxene alteration	Near draw in ridge
10016	427368	6887964	Bedrock / Select	Moderate weathering, hornfels, FeOx alteration	Along ridge
10048	427133	6887965	Subcrop / Select	Moderate weathering, pyroxene/garnet skarn	200 m south of Heli drop-off
10049	427099	6887971	Subcrop / Select	Garnet skarn, moderately weathered, silica alteration	200 m south of Heli drop-off
10051	427086	6887964	Subcrop / Select	Metapelite, moderately weathered, silica alteration	200 m south of Heli drop-off
10055	427001	6887914	Select	bedrock, metapelite, moderately weathered, silica alteration	
10059	427155	6887840	Select/Chip	bedrock, chip sample, moderately wethered, silicified metapelite	
10080	427628	6887632	Grab	subcrop, red stained, moderately weathered, silica altered metapelite	Near rusty zone.
10081	427672	6887649	Grab	subcrop, silica altered, metapelitic garnet pyroxene skarn	
10082	427666	6887657	Grab	subcrop, moderately weathered, red stained & bleached silicified skarn	
10083	427656	6887669	Grab	subcrop, moderately weathered, silicified/skarnified metapelite	
10084	427641	6887693	Grab	subcrop, weakly weathered, silicified/skarnified metapelite	
10085	427612	6887729	Grab	subcrop, weakly weathered, silicified skarnified metapelite	
10086	427593	6887747	Grab	subcrop, weakly weathered, hornfelsed silicified skarnified metapelite	
10087	427560	6887766	Grab	subcrop, weakly weathered, bleached silicified skarn	
10088	427555	6887772	Grab	subcrop, weakly weathered, red stained skarnified metapelite	

10089	427519	6887826	Grab	subcrop, weakly weathered, red stained skarnified metapelite	
10090	427471	6887890	Grab	subcrop, weakly weathered, red stained skarnified metapelite	
10128	427671	6887639	Chip	bedrock, red stained, moderately weathered, chert with minor arsenopyrite	5m above DAW showing
10153	427605	6887637	Select	bedrock, moderately weathered, silicified slate/shale	
10155	427568	6887652	Select	bedrock, moderately-strongly weathered, silicified/skarnified pelite	possibly DAW showing
10164	427328	6887530	Select/Chip	bedrock, moderately weatherd, silicified metapelite	
10166	426779	6888196	Grab	bedrock, weakly weathered, chert	West side, 240m down from top of Traffic Mountain
10167	426755	6888202	Select	bedrock, weakly weathered garnet pyroxene banded skarn	West side of Traffic Mountain - 150m from base
10168	426205	6888202	Select	subcrop, weakly weathered garnet pyroxene skarn	West side of Traffic Mountain - 120m from base
10176	427864	6888626	Select/Float	moderately weathered, Fe-Ox altered, silicified skarnified pelite	
10185	427901	6888848	Select/Grab	strongly weathered, silicified metapelite with mineralization	
10250	427576	6888580	Bedrock/Chip	weakly weathered garnet pyroxene skarn with silica/carbonate alteration	contact / skarn front (dark-metapelite, light silicified skarn)
10251	427576	6888580	Bedrock/Chip	weakly weathered, red stained metapelite	
10254	427603	6888549	Float/Select	skarn	
10283	426224	6888791	Bedrock/Grab	weakly weathered silicified skarn	
10291	426196	6888535	Float/Select	weakly weathered silicified metapelite	

10296	426077	6888146	Float/Grab	silicified monzonite	
10530	427274	6888019		subcrop, gossan with minor sphalerite	Top of Traffic Mountain
10531	427139	6888147		orange weathering intrusive (monzonite?)	
10532	426995	6888160	Bedrock/Grab	weakly weathered pink and green banded skarn	West side of Traffic Mountain
10533	426995	6888168	Bedrock/Grab	weakly weathered pink and green banded skarn	near gossan
10534	427010	6888161	Bedrock/Grab	weakly weathered pink and green banded skarn	West side of Traffic Mountain
10535	427023	6888144	Bedrock/Grab	strongly weathered gossanous skarn	West side of Traffic Mountain
10536	427050	6888169	Bedrock/Grab	strongly weathered breccia at contact between skarn and dyke	West side of Traffic Mountain - 60m from top
10537	427053	6888163	Subcrop/Grab	orange weathering felsic dyke	West side of Traffic Mountain - 24m from top
10538	427111	6888178	Bedrock/Grab	weakly weathered felsic dyke	Top of Traffic Mountain
10539	427116	6888186	Bedrock/Grab	gossanous skarn	Top of Traffic Mountain
10540	426980	6888161	Bedrock/Grab	weakly weatherd pyroxene skarn	West side of main ridge of Traffic Mountain
10541	426983	6888148	Bedrock/Grab	moderately weatherd, gossanous mudstone	West side of Traffic Mountain
10542	4269670	6888120	Bedrock/Grab	moderately weatherd, gossanous mudstone	West side of Traffic Mountain
10543	426961	6888124	na		
10544	426936	6888168	Bedrock / Grab	weakly weathered cherty sandstone	West side of Traffic Mountain - 100m downslope from ridge
10545	426938	6888197	Bedrock / Grab	moderately weathered, skarn	West side
10546	426918	6888174	Bedrock / Grab	mild weathered, skarn	West side

10547	426857	6888177	Bedrock / Grab	weak weathered, skarn	West side of Traffic Mountain - 162m downslope from ridge
10548	426818	6888191	Bedrock / Grab	weak weathered, gossan skarn	West side
10549	426805	6888198	Bedrock / Grab	weak weathered, skarn	West side
10550	427896	6887123	Bedrock / Select	moderately weathered, brecciated, quartz veined, silicified mudrock host randomly oriented fold hinges	Southeast ridge of property ... same Breccia unit as sample # 10536
10551	427836	6887085	Bedrock / Select	shear zone	southeast side of southeast ridge of Traffic ridge ... Shear zone
10552	427811	6887033	Bedrock / Select	Weakly weathered, silicic mudrock	
10553	427879	6886923	Bedrock / Select	silicic mudrock	Southeast side of property
10554	427879	6886923	Bedrock / Select	silicified slate	Southeast corner of property
10555	427896	6887209	Bedrock / Select	silicified limestone	East side of property
10556	427841	6887350	Bedrock / Select	silicified mudrock / chert	East side of property
10557	427834	6887407	Bedrock / Select	banded skarn	East side of property - flank
10558	427850	6887410	Bedrock / Select	silicified mudrock	East face of east ridge of property
10559	427904	6887418	Bedrock / Select	weakly weathered, silicified mudrock	Eastern slope of southern ridge
10560	427922	6887399	Bedrock / Select	weakly weathered, skarn	Eastern slope of southeast ridge
10561	427924	6887393	Bedrock / Select	weakly weathered skarn	Eastern slope of southeastern ridge

10566	427864	6888836	Subcrop / Grab	Friable, highly altered and strongly weathered subcrop. Coarse to fine grained euhedral to anhedral quartz and garnet (amber colour) 4% stibnite, in localized lenses 3-5cm in length 1% pyrite 1% galena trace arsenopyrite and unidentifiable medium grained weathered green mineral 2-3% (mins?) in white chalky matrix quartz-carbonate altered limestone ?	Northeast slope of property
10567	427839	6888920	Bedrock / Select	Mudrock; moderately silicified; trace arsenopyrite; weathers orange	Northeast slope of property
10568	427743	6888734	Bedrock / Grab	Mudrock, weakly silicified with rare epidote nodules and trace arsenopyrite as disseminating - weakly weathers red	North summit of northeast ridge
10569	427713	6888684	Bedrock / Grab	Skarn: dark red mudrock with pale green bands that cross-cut fracture. 2% Arsenopyrite concentrated in bands only. Moderate quartz alteration.	Northeast slope of property looking into northern cirque
10570	427829	6889006	Subcrop / Select	Moderately weathered ,silicic mudrock; skarnified --> 2% arsenopyrite concentrated in more silicic bands (lighter grey colour) - Subcrop	North slope of property (East ridge of North cirque)
10571	428269	6889136	Bedrock / Grab	Quartz altered skarn - pink and green banding 1% disseminated pyrite weak weathering to a beige colour. Protolith: sandstone - likely?	Northeast rubble slope
10572	427750	6889200	Bedrock / Grab	Strongly weathered hornfels (purple colour) with 2% disseminated arsenopyrite weathers orange (gossany) silicified (?) --> included in definition of hornfels?	East side of northern cirque
10573	425758	6889081	Bedrock / Grab	Mudrock with pale schists (sit) --> skarnified 1% arsenopyrite in disseminations weathers orange	Northwest ridge off property
10574	425758	6889081	Bedrock / Grab	Contact with mudrock unit approx. 1m sandstone unit with vuggy quartz and carbonate cement. Finely bedded mudstone layers. 1% arsenopyrite disseminated. Bedding 285/58	Northwest ridge off property

10575	425942	6889046	Bedrock / Grab	Silicicmudrock with 1% disseminated pyrite; trace arsenopyrite; 4% fine grained biotite throughout	Northwest slope off property
10582	427689	6888638	Bedrock / Grab	Skarn, gree-white weathering while with local orange. Trace disseminated pyrite	Above North slope
10583	427722	6889238	Bedrock / Grab	Limestone (mudrock, strongly silicified, alteration variable but mostly cross bedded. Local chlorite? Arsenopyrite possibly galena	Halfway down North cirque
10584	428188	6889143	Bedrock / Grab	Weakly weathered, purple orange skarn, locally green with trace arsenopyrite	Mini cirque, cross-over zone
10585	426253	6888756	Bedrock / Grab	Moderately orange and purple weathered, chertified sandstone with 5% disseminated arsenopyrite and sphalerite, and weak quartz aleration.	North cirque, 100m below antiform.
10586	426301	6888668	Bedrock / Grab	Moderately silicified, weakly orange weathered, hornfels with 3% arsenopyrite, 2% pyrite.	North cirque 100m below antiform.
10587	426309	6888627	Bedrock / Grab	Hornfels (purple). Recrystallization evident (quartz, disseminated pyrite 15%, arsenopyrite 2%, galena 2%). Pyrite concentrated in layers. Sphalerite present. Weathers orange and purple - gossanous.	North cirque near base on west slope.
10588	426298	6888595	Bedrock / Grab	Hornfels (purple); recrystallized. 4% disseminated sphalerite, 1% disseminated arsenopyrite --> trace others but too fine grained. Weathers purple and orange - gossanous.	West slope of Northwest cirque.
10589	426267	6888480	Bedrock / Grab	Quartz altered, moderately weathered cherty sandstone with 1% disseminated arsenopyrite.	North cirque.
10590	426301	6888575	Bedrock / Grab	Hornfels (purple) 2% disseminated arsenopyrite, trace disseminated galena. Weathres orange and purple.	West slope of Northern cirque at base.
10591	427108	6888741	Bedrock / Grab	Hornfels unit (borderline skarn, still banding evident). 1% disseminated arsenopyrite. Strongly weathered. Strong quartz alteration.	North central ridge.

10592	427098	6888762	Bedrock / Grab	Hornfels with 2% disseminated arsenopyrite, 3% dark grey (galena?). Moderately orange weathred. Strong quartz alteration.	North central ridge.
10593	427043	6888946	Bedrock / Grab	Hornfels (purple) with 1% arsenopyrite, 1% pyrite. Strong orange weathering. Moderate quartz alteration.	North central ridge.
10594	427055	6889303	Bedrock / Grab	Interbedded limestone / mudrock. High silica alteration; minor carbonate alteration. 1% disseminated arsenopyrite. Weathers brown and orange. Moderate weathering.	North-central cirque.
10595	426982	6889246	Bedrock / Grab	Hornfels (purple) with 2% disseminated arsenopyrite and 1% pyrite. Quartz veining approx. 2mm thick (moderate). Strong quartz alteration.	North central ridge.
10596	426936	6889197	Bedrock / Grab	Moderately weathered shale with 4% disseminated sphalerite, 1% possibly galena/arsenopyrite.	North-central ridge on east slope.
10597	426917	6889202	Bedrock / Grab	Hornfels, 3% disseminated galena, 1% disseminated sphalerite. Moderate orange weathering	North central ridge; East slope.
10598	426893	6889215	Bedrock / Grab	Skarn / grey and green banding, 1% sphalerite, 4% galena.Moderate orange weathering. Strong quartz alteration.	North central ridge - East slope
10599	426798	6889086	Bedrock / Grab	Cherty limestone in muddy beds. 1% disseminated galena. Moderately weathering beige. Strong quartz alteration and weak carbonate alteration.	North central ridge - East side
10600	426802	6889034	Bedrock / Grab	Highly banded skarn (grey and purple). Banding 280/82. 3% disseminated galena. Moderately weathered with strong quartz alteration.	North central ridge; east slope.
10601	426806	6888999	Bedrock / Grab	Green and pale grey banded skarn. 1% disseminated galena. Moderate beige weathering.	North central ridge on eastern slope.
10602	425405	6887571	Bedrock / Grab	Moderately weathered hornfels on skarn/hornfels contact. Contact is subvertical. Weathering is orange and purple (gossanous). 3% sphalerite, 1% arsenopyrite. Moderate quartz alteration.	At claim post #1. Southwest corner of property in saddle.

10603	425517	6887606	Float / Select	Large gossanous boulder of hornfels. 3% disseminated arsenopyrite. Strongly weathered. Moderate quartz alteration.	Southwest corner of property on ridge.
10604	425633	6887581	Bedrock / Grab	Strongly weathered hornfels with localized pale grey cherty bands. Mineralization in bands with only 2% arsenopyrite. Hornfels = recrystallized biotite (20%) and others. Weathers orange brown. Weak quartz alteration.	Southwest corner of property.
10605	425737	6887473	Bedrock / Chip	Grey weathering hornfels with trace arsenopyrite. Moderate quartz alteration. Moderate weathering.	Top of southwest ridge, near claim post #3.
10606	425751	6887424	Bedrock / Grab	Hornfels with bands of silica bands 3mm thickness. 1% disseminated arsenopyrite in silica bands. Weathers grey.	Southwest corner of property near claim 3.
10607	425739	6887378	Bedrock / Grab	Strongly weathered hornfels with disseminated dark grey mineralization concentrated in veinlettes approx. 1m thick. 5% dark grey mineralization.	East along wouthwest ridge.
10608	425978	6887391	na	Skarn, green with orange bands and localized disseminated dark grey mineralization <1%. Weathers light grey.	Southwest ridge.
10609	426164	6887346	Bedrock / Grab	Moderately weathered purple hornfels with trace disseminated arsenopyrite and approx. 2% dark grey mineralization.	Southwest ridge.
10626	425512	6888000	Float / Select	Weakly weathered, silicified siltstone with moderate chlorite alteration. Moderate arsenopyrite, minor galena.	Western cirque, talus.
10627	425561	6888175	Bedrock / Chip	Weakly weathered, quartz monzonite. 60% plag, 30% quartz, 5% ilmenite, 5% hornblende.	Outcrop at edge of glacier
10628	425246	6888169	Float / Select	Weakly weathered hornfels with sulphide mineralization.	Talus slope west side of cirque.
10641	427203	6888453	Bedrock / Grab	Marble, coarse grained, possibly vein, grey weathering, soft and friable. No visible mineralization. Calcite alteration	Central, previously snow covered ridge, north of drop point #1.

10642	427174	6888391	Bedrock / Select	Skarn, green-orange with lenses of gossan. Gossan lens sampled for trace galena. Garnet and diopside alteration. Strongly weathered.	Central ridge.
10643	427159	6888324	Bedrock / Grab	Skarn? Orange weathering, white fresh surface. No grains visible. Trace galena. Strong silica alteration.	Central ridge.
10644	426153	6888313	Bedrock / Grab	Quartz monzonite with moderate silica alteration. Moderately weathered.	Central ridge.
10645	427126	6888214	Bedrock / Grab	Purple hornfels. 1% arsenopyrite, 1% galena. Moderate to strong garnet alteration.	Central ridge.
10646	426990	6887997	Bedrock / Grab	Purple hornfels. Trace disseminated galena and arsenopyrite.	On eastern side of low saddle near main helicopter access point.
10647	426590	6887587	Bedrock / Grab	Strongly silicified pelite. 2% disseminated sulphides; galena + arsenopyrite. Protolith sandstone. Moderate chlorite alteration?	Saddle
10648	426612	6887625	Bedrock / Grab	Fine grained, purple and green hornfels with approx. 3% galena. Weak weathering. Strong silica alteration and moderate garnet alteration?	Topographic saddle beside claim post.
10649	426751	6887795	Bedrock / Grab	Light purple-green-grey, fine grained hornfels with 4% disseminated galena. Weakly weathering orange. Strong silica alteration. Weak chlorite alteration.	Saddle - east side of property.
10650	426900	6887917	Bedrock / Grab	Quartz monzonite with weak alteration of unknown affinity. No mineralization visible.	Near East top of saddle.
10651	422617	6887724	Bedrock / Grab	Strong orange weathering, green and purple banded skarn. Moderate silica alteration. 5% arsenopyrite +- galena.	Southeast ridge.
10660	428363	6887701	Bedrock / Grab	Weak to moderately weathered, purple, fine grained hornfels with 3-4% pyrrhotite. Moderate silica and biotite alteration.	Eastern end of south wall of eastern cirque.
10661	428296	6887688	Bedrock / Grab	Moderately weathered purple hornfels with 4% disseminated Galena, 4% pyrrhotite.	East cirque south wall.

20001	427790	6888685.3		Moderately weathered silicified metapelite with pyrite mineralization on fractures. Trace arsenopyrite(?).	
20014	427176.8	6888713.8		Skarn (calc-silicate medium grained). Minor azurite/chalcopyrite on fractures. Trace sphalerite(?).	
20046	426869.3	6889259.9		Skarn with possible minor arsenopyrite on fractures? Moderate weathering.	
20077	428096.1	6889299		Skarnified hornfels with massive arsenopyrite and covalite.	
20081	426224.7	6888799	Bedrock / Select	Metapelite with sulphosalts on fractures.	
20084	426430.5	6888633		Skarned metasedimentary rocks with trace arsenopyrite on fractures.	
20113	426080.9	6888120.8		Quartz monzonite with quartz alteration.	
20151	426936.7	6889212.5		Chert with limonite alteration. Primary mineralization is massive pyrite, secondary minor arsenopyrite.	
20157	427859	6888831		Very altered hornfels with chalcopyrite on fractures and quartz alteration. Unknown massive metal that could be galena.	
20159	427859	6888830	Subcrop/Select	Highly altered cherty limestone. Massive molybdenum and galena. Quartz alteration.	Taken from trench.
20233	427906.8	6887325.9		Massive azurite and malachite vein sample with possible minor galena (?). Primary alteration is quartz; secondary alteration is limonite.	
20245	427841.2	6887275.9		Sample of highly altered quartz vein with massive malachite. Primary limonite alteration with secondary quartz alteration.	
20373	427129	6888192	Bedrock/Select	Skarn (pelite protolith) with disseminated chalcopyrite and pyrrhotite. Minor molybdenum in proximal float. Quartz and clinopyroxene Fe-Ox alteration.	

20375	427908	6887327	Float/Select	Sample of quartz vein with massive primary azurite and secondary malachite. Primary quartz alteration; secondary limonite alteration.	
20225	427999	6887245	Float/Select	Skarn.	

Appendix V: Statement of Qualifications

I, David W. Tupper of 1040 Aubeneau Crescent, West Vancouver, British Columbia, do hereby certify that:

- 1) I am a Contracting Professional Geologist with the firm of Mega Silver Inc. with offices at 680-1066 West Hastings Street, Vancouver, B.C. V6E 3X1.
- 2) I am a registered member in good standing of the Association of Professional engineers and Geoscientists of BC (No. 121813).
- 3) I am a 1985 graduate of the University of British Columbia with a Bachelor of Science degree in Geology.
- 4) I have practised my profession continually since graduation, concentrating in mineral property exploration and Quaternary geology throughout British Columbia, the Yukon and Ontario, Nevada, Alaska, Mexico, South America and Asia.
- 5) I supervised the work described in this report entitled "Geological & Geochemical Report Uno 1-30 Claims", dated March 5, 2009.
- 6) I spent 2 days in the field on the Uno property July 9th and July 11th, 2008.
- 7) I do not own, or expect to receive any interest (direct, indirect or contingent) in the property described herein for the services rendered in the preparation of this report.

Respectfully Submitted,

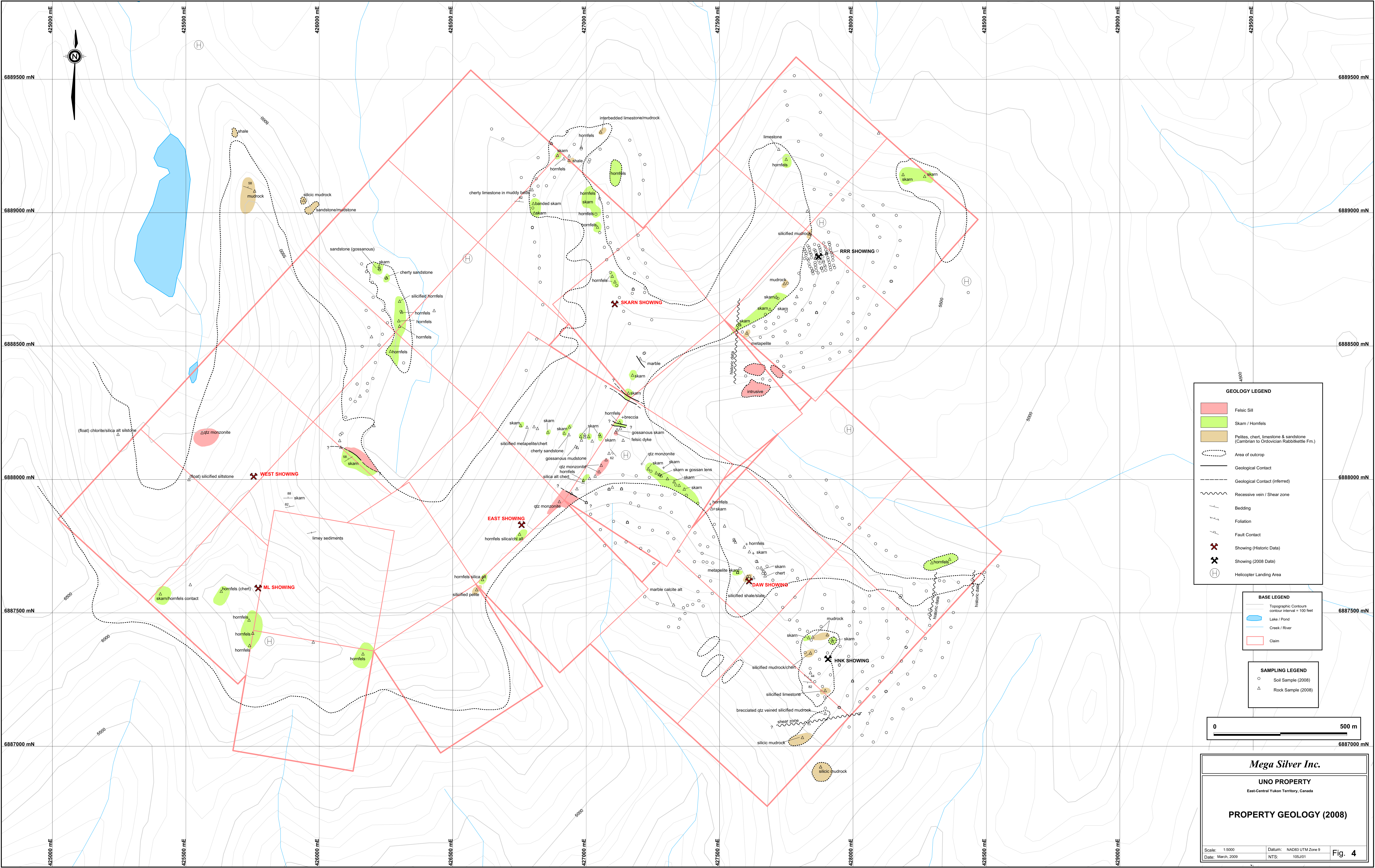
David W. Tupper

David W. Tupper, P.Geo.

Vancouver, British Columbia

March 12/09.

Date



GEOLOGY LEGEND

- Felsic Sill
- Skarn / Hornfels
- Pelites, chert, limestone & sandstone (Cambrian to Ordovician Rabbitkettle Fm.)
- Area of outcrop
- Geological Contact
- Geological Contact (inferred)
- Recessive vein / Shear zone
- Bedding
- Foliation
- Fault Contact
- Showing (Historic Data)
- Showing (2008 Data)
- Helicopter Landing Area

BASE LEGEND

- Topographic Contours
contour interval = 100 feet
- Lake / Pond
- Creek / River
- Claim

SAMPLING LEGEND

- Soil Sample (2008)
- Rock Sample (2008)



Mega Silver Inc.

UNO PROPERTY
East-Central Yukon Territory, Canada

PROPERTY GEOLOGY (2008)

Scale: 1:5000
Date: March, 2009

Datum: NAD83 UTM Zone 9
NTS: 105J/01

Fig. 4

