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ASSESSMENT REPORT

describing

DIAMOND DRILLING

at the

BURWASH PROPERTY

Burwash 1-9	YB36423-YB36431
10-33	YC18485-YC18508
Bur 1-58	YC26564-YC26621
Rub 1-29	YC40144-YC40172

NTS 115G/06

Latitude 61°27'N; Longitude 139°25'W

located in the

Whitehorse Mining District
Yukon Territory

prepared by

Archer, Cathro & Associates (1981) Limited

for

PACIFIC COAST NICKEL CORP.

and

STRATEGIC METALS LTD.

by

R.C. Carne, M.Sc., P.Geo. and H. Smith, B.Sc. Geology, GIT.
December 2008

TABLE OF CONTENTS

	<u>PAGE</u>
INTRODUCTION	1
PROPERTY LOCATION, CLAIM DATA AND ACCESS	1
HISTORY AND ECONOMIC POTENTIAL OF NEARBY OCCURENCES	1
GEOMORPHOLOGY	3
REGIONAL GEOLOGY	3
PROPERTY GEOLOGY	5
DIAMOND DRILLING	6
DISCUSSION AND CONCLUSIONS	7
REFERENCES	9

APPENDICES

- I STATEMENTS OF QUALIFICATIONS
- II DIAMOND DRILL LOGS
- III CERTIFICATES OF ANALYSIS

FIGURES

<u>No.</u>	<u>Description</u>	<u>Follows Page</u>
1	Property Location	1
2	Claim Locations	1
3	Tectonic Setting	3
4	Property Geology	In pocket
5	Cross Section	5
6	2008 Diamond Drill Hole Locations	6
7	BR-08-01	6
8	BR-08-02	6
9	BR-08-03	6
10	BR-08-04	6
11	BR-08-05	6

TABLE

<u>No.</u>	<u>Description</u>	<u>Page</u>
I	Drill Hole Data	6
II	Significant Weighted Averages from 2008 Drilling	7

INTRODUCTION

The Burwash property covers a nickel-copper-platinum group element (PGE) target related to intrusions of the Late Triassic Kluane Mafic-Ultramafic Suite. The property is located seven kilometres east of the former Wellgreen Mine (nickel-copper-PGE) in western Yukon. The property consists of 120 claims owned 100% by Pacific Coast Nickel Corp. (PCNC) subject to a property option agreement with Strategic Metals Ltd.

This report describes a diamond drill program that was conducted between July 20 and August 31, 2008 by Archer, Cathro & Associates (1981) on behalf of PCNC. A total of 419.5 m of drilling was performed in five holes. The work was done from a tent frame camp on the property. The primary author selected the drill sites and laid out the holes. The secondary author supervised the program. The authors' Statements of Qualifications appear in Appendix I.

PROPERTY LOCATION, CLAIM DATA AND ACCESS

The Burwash property comprises 120 contiguous mineral claims located 420 km west-northwest of Whitehorse in western Yukon at latitude 61°27'N and longitude 139°25'W on NTS 115G/06 (Figure 1). The claims are registered with the Whitehorse Mining Recorder in the name of Archer Cathro, which holds them in trust for PCNC. Claim registration data are listed below.

<u>Claim Name</u>	<u>Grant Number</u>	<u>Mining District</u>	<u>Expiry Date*</u>
Burwash 1-9	YB36423-YB36431	Whitehorse	February 23, 2020
10-33	YC18485-YC18508	Whitehorse	February 23, 2016
Bur 1-58	YC26564-YC26621	Whitehorse	February 23, 2016
Rub 1-29	YC40144-YC40172	Whitehorse	February 23, 2013

*Expiry dates does not include 2008 work that has not yet been filed for assessment credit.

Locations of individual claims are illustrated on Figure 2. The western 90% of the property is located on Kluane First Nation "B" lands, which apply only to surface rights. The remainder overlap "A" lands. If those claims are allowed to lapse, they cannot be reacquired and the mineral rights will revert to the Kluane First Nation.

A five kilometre, four-wheel drive road connects the west and central part of the property with the Wellgreen Mine access road in the Quill Creek Valley, eight kilometres from its junction with the Alaska Highway. From there it is 30 km to Burwash Landing, the closest community and airport, and 410 km to the year-round seaport of Haines, Alaska. Access to the Burwash claims in 2008 was by four-wheel drive truck and all-terrain vehicle from a tent camp on the claim block.

HISTORY AND ECONOMIC POTENTIAL OF NEARBY OCCURRENCES

WELLGREEN MINE

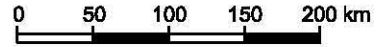
The Wellgreen Mine was discovered in 1952 by local prospectors who immediately optioned it to Hudson Bay Exploration and Development Company Limited through a subsidiary, Hudson

**PACIFIC COAST NICKEL CORP.
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FIGURE 1

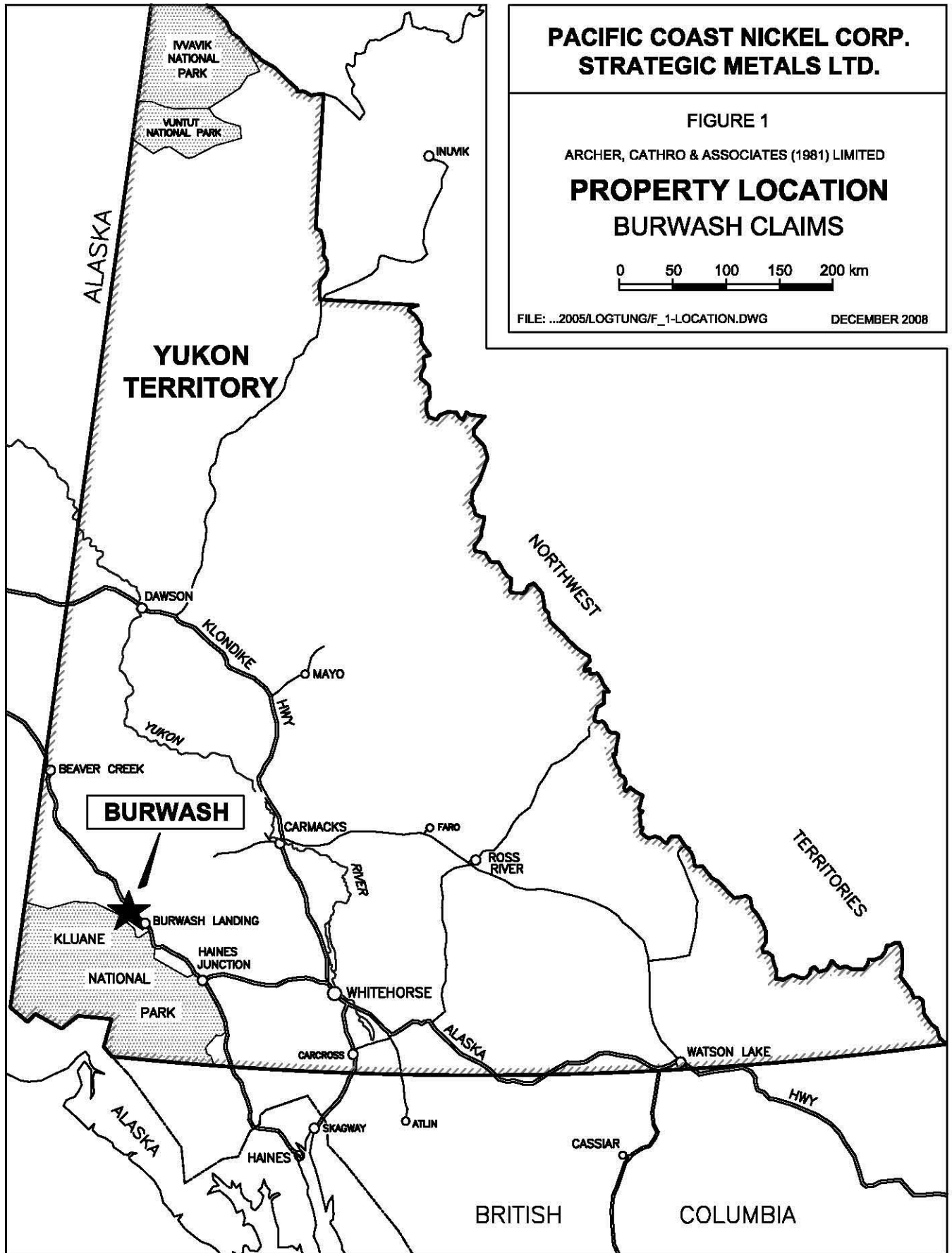
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

**PROPERTY LOCATION
BURWASH CLAIMS**






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DECEMBER 2008





-  Claims owned by others
-  Kluane First Nation "A" lands
-  Kluane First Nation "B" lands

STRATEGIC METALS LTD.

FIGURE 2
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
CLAIM LOCATION
BURWASH PROPERTY

0 2 km
UTM ZONE 7, NAD 83, NTS 115G/06

FILE: ...P:/2008/Burwash DATE: DECEMBER 2008

Yukon Mining Co. Limited. Underground mine production was carried out in 1972 and 1973 but the operation failed due to falling metal prices, excess dilution from bad ground conditions and unexpected erratic distribution of massive sulphide ore lenses.

Kluane Joint Venture (Chevron Minerals Ltd. and All-North Resources Ltd.) optioned the Wellgreen property in 1986 with the intent of evaluating its PGE potential and establishing the viability of bulk surface mining. Over the next few years All-North acquired a 100% working interest in the property from Hudson-Yukon and Chevron and conducted extensive programs of surface and underground exploration which culminated in 1990 with an open pit resource estimated at 49.9 million tonnes grading 0.36% nickel, 0.35% copper, 550 ppb platinum and 340 ppb palladium. The mineralization occurs as disseminated to massive sulphide minerals within a mafic-ultramafic sill of Triassic age. Although some massive sulphide lenses are included in the resource, most of the mineralization appears as disseminations in gabbro and pyroxenite that form the marginal facies of peridotite. The best assays came from the massive sulphide lenses which produced drill intersections grading up to 4.57% nickel, 1.58% copper, 4140 ppb platinum and 3080 ppb palladium over 6 m. Metallurgical tests on the disseminated mineralization indicate recoveries of 80 to 85% for nickel, 95% for copper and 70% for platinum and palladium are possible using conventional flotation techniques. A unique characteristic of the Wellgreen Deposit and other occurrences in the area is the unusually high proportion of the rare PGEs. For example, a 9.8 m chip sample across the discovery showing at Wellgreen yielded 2.44% nickel, 2.07% copper, 0.94% cobalt, 2400 ppb platinum, 2200 ppb palladium, 1020 ppb gold, 560 ppb rhodium, 650 ppb ruthenium, 440 ppb osmium and 550 ppb iridium (Carne, 1987).

Northern Platinum Ltd. acquired the Wellgreen Mine in 1999. In 2004 and 2005, exploration focussed on the Wellgreen North Zone where a new discovery of shear zone hosted mineralization was outlined by prospecting and hand trenching over a 700 m strike length. The mineralization is distinguished from other mineralization in the Wellgreen area by its exceptionally high PGE grades, including the discovery trench that exposed a 1.2 m wide zone returning assays of 35.8 g/t platinum, 64.3 g/t palladium, 1.37 g/t rhodium and 3.4 g/t gold with only 0.10% nickel and 0.14% copper.

Coronation Minerals Inc. entered into an agreement with Northern Platinum in July 2005 that gave Coronation the right to purchase a 100% interest in the Wellgreen property for \$25 million subject to a 5% net smelter return royalty. Coronation announced on October 30, 2007 a Memorandum of Understanding that would see Jinchuan Group Ltd. of China become its controlling shareholder. On May 12, 2008 Coronation announced that the Jinchuan private placement would not proceed. In October 2008 Coronation announced that, due to prevailing commodity prices and market conditions, the decision was made not to proceed with the Wellgreen property acquisition.

BURWASH PROPERTY

The presence of mafic and ultramafic rocks and their potential to host Wellgreen type mineralization was first recognized on the west half of the current Burwash property in 1952 by Yukon Mining Company Limited. The area was soon incorporated into the Hudson-Yukon holdings and explored with the Wellgreen property. The highlight of this work was the discovery of narrow lenses of semi massive to massive sulphide mineralization (Upper and

Lower Showings) with nickel-copper-PGE grades similar to those at the Wellgreen discovery showing. The area was restaked in 1965 by two prospectors who formed a joint company, Quill Creek Copper Mines Ltd. This property was briefly optioned to Newmont in 1967 and to the Nickel Syndicate (Canadian Superior, Aquitaine, Home Oil and Getty Mines) in 1972. Both groups performed only mapping and sampling. The most significant exploration on the west half of the Burwash property (then the Linda property) was carried out in 1987 to 1990 by All-North and two joint venture partners (Eaton, 1988). This work included grid soil sampling, geophysical surveys, road construction and three shallow diamond drill holes.

Minor exploration including prospecting, road maintenance and drilling of three short percussion holes was carried out in 1997 by Northern Platinum before the Linda property claims were allowed to lapse in 2003. They were immediately restaked as the Bur claims by Strategic (Carne, 2004).

The first recorded exploration on the original Burwash claims (east half of the current property) was by Silverquest Resources Ltd. (70%) and joint venture partner 2001 Resource Industries Ltd. (30%) in 1987. That work, which included prospecting and reconnaissance soil sampling, located nickel-copper-PGE mineralization in mafic-ultramafic rocks that extended across the claim boundary from the adjacent Linda property. Nordac Resources Ltd. (now Strategic Metals Ltd.) carried out prospecting, geological mapping and hand trenching in 1998, 1999 and 2000.

Golden Chalice Resources Inc. funded excavator trenching, geochemical surveys and geological mapping in 2004 and diamond drilling and geochemical sampling in 2005 under an option agreement with Strategic. Golden Chalice subsequently declined to fund further exploration and relinquished all right to earn an interest in the property (Carne, 2005).

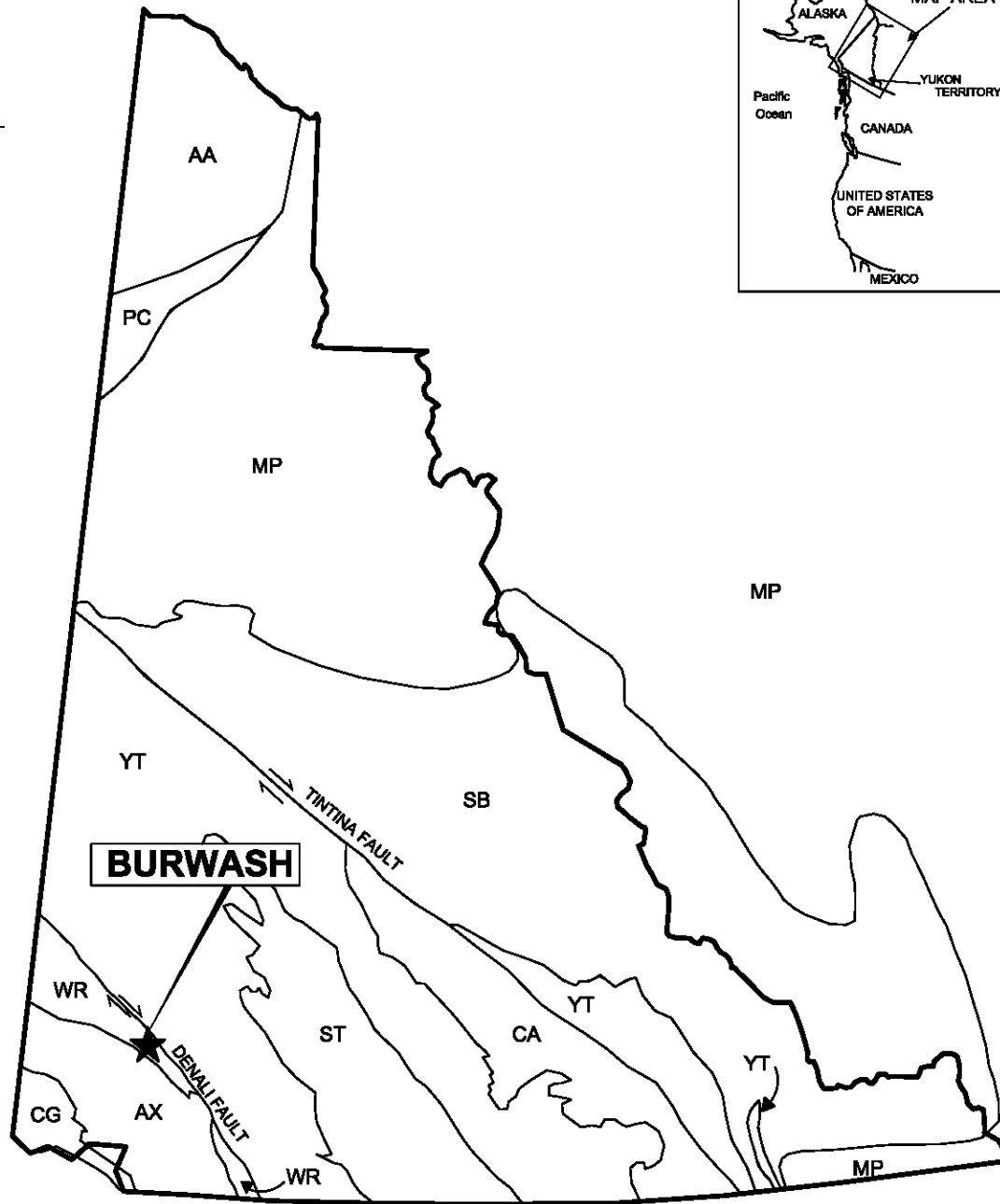
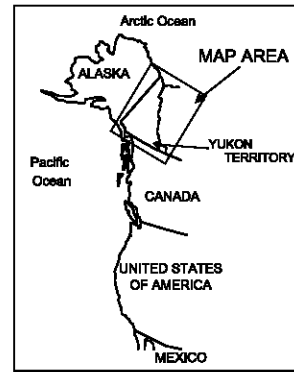
In 2007, Geotech Ltd. of Ontario conducted 173.17 line kilometres of helicopter-borne Versatile Time Domain Electromagnetic (VTEM) and magnetic surveys over the property and adjacent areas on behalf of Strategic. This survey outlined a number of weak conductors that coincide with, and show potential for, buried extensions of known showings (Carne, 2008).

GEOMORPHOLOGY

The Burwash property is located along the northeast edge of the Kluane Range immediately southwest of the broad, flat-bottomed Shakwak Valley. Elevations range from 1250 m on the edge of the valley to 1980 m on ridge crests. Vegetation consists of stunted black spruce and thick moss near the valley floor, giving way to willow and black birch on lower slopes with moss, lichen and grass on upper slopes. Higher elevations are characterized by long, steep (about 30°) talus slopes. Outcrops occur near ridge crests and along actively eroding creek cuts. Large active rock glaciers are one of the most prominent surficial features in the west and east-central parts of the property.

REGIONAL GEOLOGY

The Burwash property lies along the northeast edge of Wrangellia Terrane (Figure 3) within a steeply dipping package of Late Paleozoic and Early Mesozoic volcanic and sedimentary rocks



ANCESTRAL NORTH AMERICA

MP Mackenzie Platform

SB Selwyn Basin

TERRANES
Displaced Continental Margin

AA Arctic Alaska

CA Cassiar

PC Porcupine

Pericratonic Terranes

YT Yukon-Tanana / Slide Mountain

ACCRETED TERRANES

ST Siklinda / Cache Creek

AX Alexander

WR Wrangellia

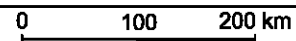
CG Chugach

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FIGURE 3

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

**TECTONIC SETTING
BURWASH PROPERTY**



DRAWN/REVISED BY: HKS

FILE: ...FIG 03 -GEOLOGIC SETTING

DATE: DECEMBER 2008

that are bounded on the northeast by the Denali Fault and southwest by the Duke River Fault. The following lithological unit descriptions have been compiled most recently by Israel and Van Zeyl (2004).

Skolai Assemblage

The oldest rocks in the project area belong to the 1000 m thick Pennsylvanian to Permian Station Creek Formation (PSv), which forms the lower member of the Skolai Assemblage. The lower part of the formation consists of augite-phyric basalt and andesitic volcanic flows that are succeeded upwards by fine- to medium-grained tuff. Volcanic agglomerate and breccia are locally present and discontinuous beds of limestone occur throughout. The upper 400 m of the formation is transitional with overlying Hasen Creek Formation (PHp), with the contact informally put at the cessation of pyroclastic deposition.

The Hasen Creek Formation forms the upper part of the Skolai Assemblage, attaining a maximum thickness of approximately 800 m. Stratigraphy consists of a fine grained clastic lower member composed of grey to black phyllite, cherty argillite, and siltstone that gives way gradationally upward to shaly limestone and buff coloured massive bioclastic limestone and calcarenite with discontinuous beds of reddish brown conglomerate, massive greywacke and sandstone. Thin basaltic flows, breccia and tuff are locally present.

Nikolai Assemblage

The Middle to Late Triassic Nikolai Assemblage (uTrNv) is a kilometre or more thick sequence of basalt flows with minor interbedded limestone that unconformably overlies the Skolai Assemblage rocks. Flows are thin (2 to 10 m), vesicular to amygdaloidal and locally hematitic, indicating shallow water to subaerial deposition.

Kluane Mafic-Ultramafic Suite

Mafic and ultramafic intrusions (uTru) are common within the northeast section of the Kluane Range. These sill-like bodies probably acted as subvolcanic feeders to the overlying oceanic plateau basalts of uTrNv. They are preferentially emplaced along the contact between PHp and PSv within a short stratigraphic distance above or below the contact. They vary from less than 10 to 1000 m in thickness and attain strike lengths up to 20 km. A significant number are ultramafic dominated and include thin or discontinuous marginal gabbro zones at the base of the sill or in areas of complex interdigitation with country rocks. The generally fine grained to phyric marginal gabbros can be overlain or flanked successively by melano-gabbro, clinopyroxenite, olivine clinopyroxenite, peridotite and dunite. Furthermore, gabbros are also locally present in wallrocks peripheral to the sills. Gabbro and pyroxenite phases often host magmatic sulphide concentrations as either massive sulphide lenses or heavy disseminations. These sulphide rich zones carry nickel, copper and PGE mineralization in a number of locations. Crosscutting relationships indicates an Upper Triassic age for the mafic-ultramafic intrusions.

Maple Creek Gabbro

Texturally varied hypabyssal stocks, sills and dykes of gabbroic composition are approximately coeval with the mafic-ultramafic intrusions. They are thought to have been feeders to the Nikolai Assemblage volcanic rocks and are reliably dated at 232 ± 1 Ma.

PROPERTY GEOLOGY

Geology of the Burwash property has been described in previous reports of exploration that have been filed for assessment credit including: Eaton (1987 and 1988), Javorsky (1997), McGoran (1997), Becker (1999 and 2000) and Carne (1999, 2004, 2005, 2007). Generalized property geology is shown on Figure 4. A cross section through the central part of the property is given on Figure 5.

The oldest rocks are massive bedded basaltic and andesitic crystal tuffs of the lower Station Creek Formation (PSv) that occur in the northeast-central portion of the claim block. Interbedded black, carbonaceous phyllite and andesitic tuff belonging to the upper part of the PSv unit underlie much of the central parts of the property.

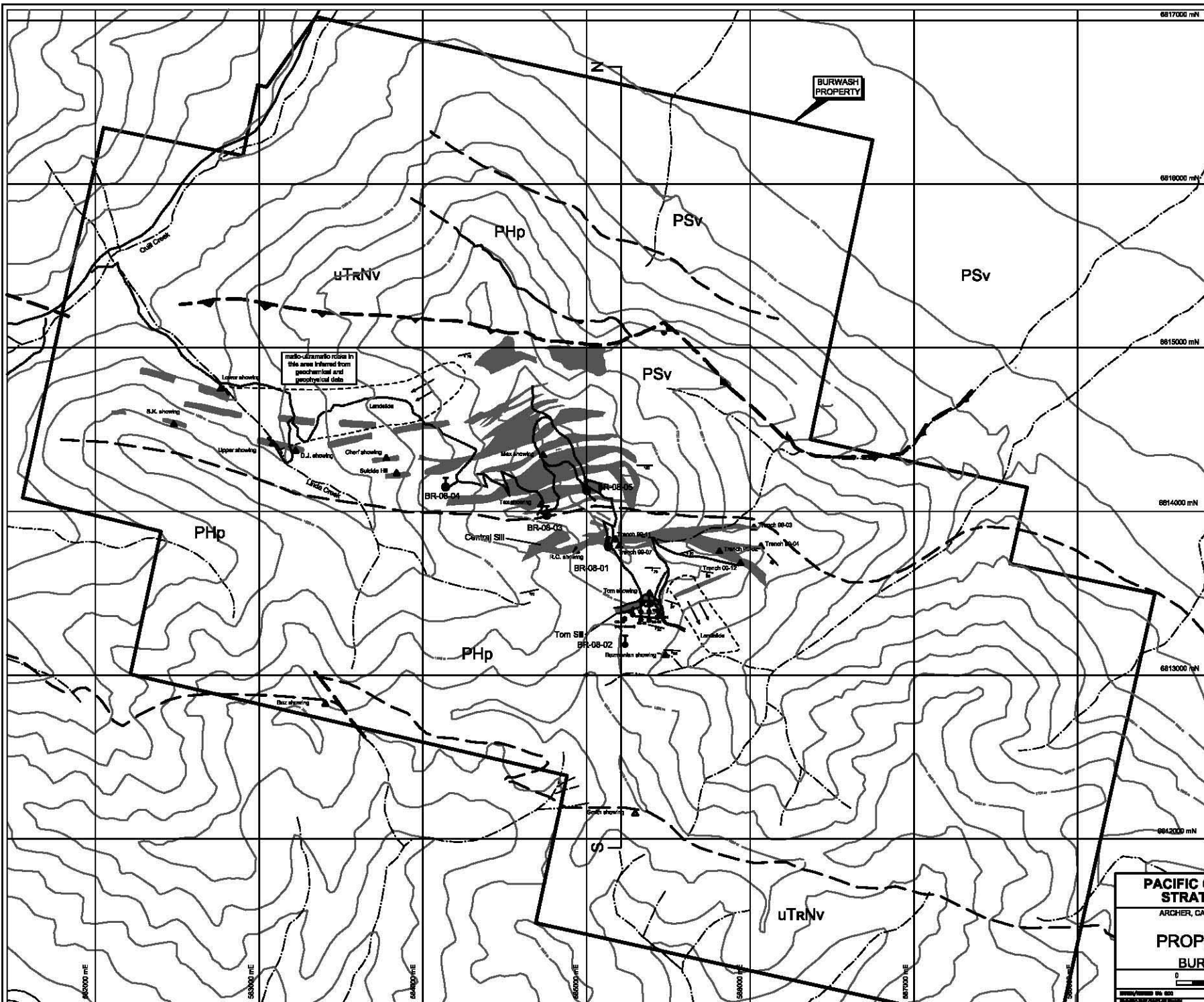
These strata are overlain, with apparent conformity, by black carbonaceous, pyritic phyllite containing intervals of massive light grey to white limestone and dark green to brown quartzite and andesitic tuff. These rocks are all assigned to the Hasen Creek Formation (PHp).

There are as many as eight separate sills exposed on the property. The largest bodies are comprised of dunite and peridotite, which have not been differentiated from one another in the field due to a relatively high level of serpentinization. Pyritic gabbro and clinopyroxenite are localized in lenses and elongate pods along margins of the ultramafic rocks, in narrow apophyses of the main bodies and in nearby subparallel sills. Fresh gabbro and clinopyroxenite typically have relatively high sulphide content but deep oxidation often has weathered surface rocks to the point where their original mineralogy cannot be determined. The surface weathering also makes differentiation between gabbro and clinopyroxenite difficult.

The mafic-ultramafic sills intrude a sedimentary-volcanic package within an overall strike length of 4.5 km and a stratigraphic thickness of about 1500 m. The sills can be broadly divided for the purposes of discussion into two populations. The bulk of the mafic-ultramafic rocks intrude the upper part of the PSv volcanic rocks. These can be traced from the northwest trending ridge that bisects the property toward the west into lower lying and poorly exposed areas. Peridotite and dunite characterize the intrusions near the ridge crest while appreciable amounts of gabbro and pyroxenite are present in relatively narrow extensions of the intrusive bodies to the west.

A group of two or three relatively thin sills intrude the overlying PHp sedimentary and volcanic rocks in the central part of the property. These sills are somewhat more irregular than the underlying mafic-ultramafic units and they do not have as much petrologic variability. Pyroxenite is the most common phase, with lesser peridotite and gabbro. Gabbros are generally found at the stratigraphic top of the intrusions. The most extensive of these is the 1.5 km long Central Sill that is open to extension in overburden covered areas at both west and east ends.

The Tom Zone is a 10 to 50 m thick composite pyroxenite-gabbro sill that has been explored by ten excavator trenches and seven diamond drill holes across a northerly trending ridge. The apparent strike extensions of the sill to the west and southeast are obscured by frozen overburden and talus.



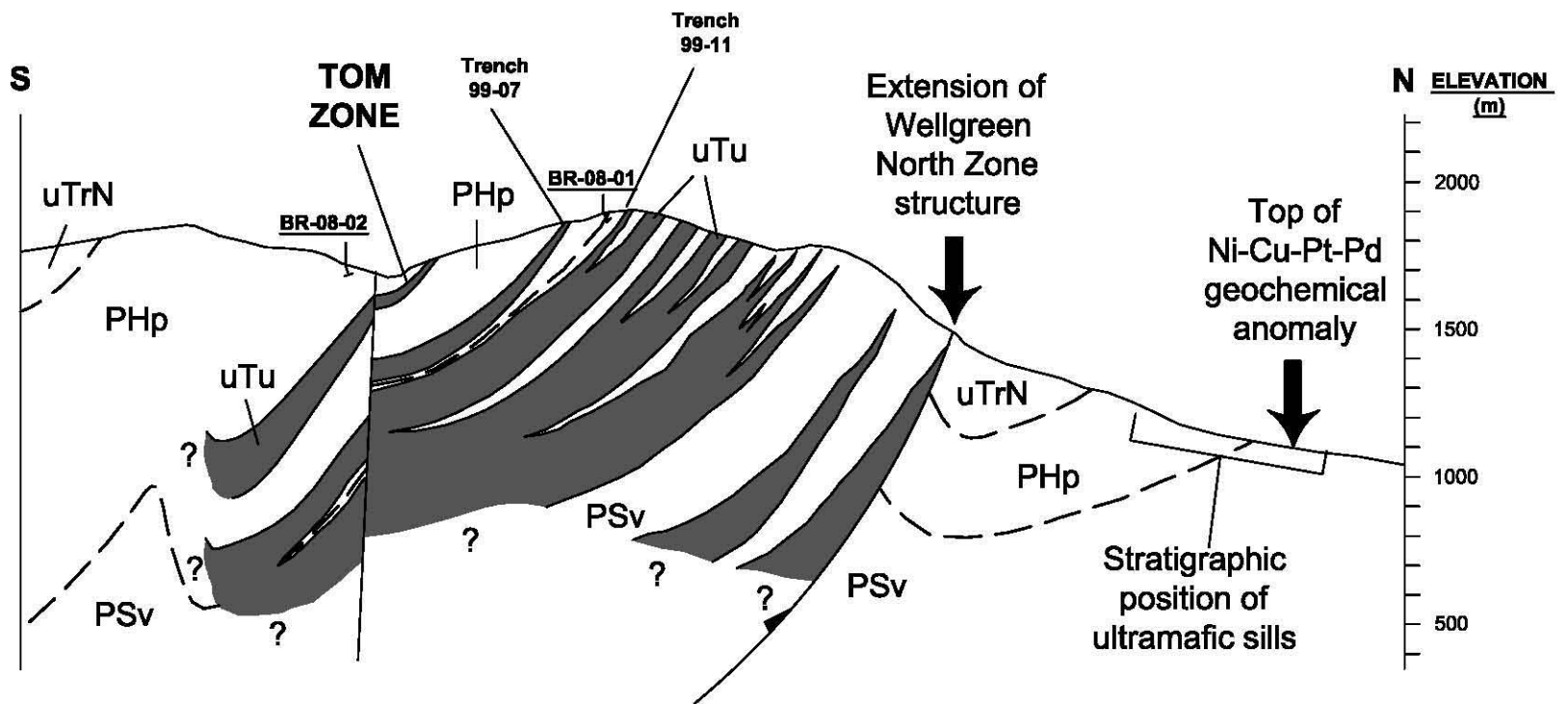
- LEGEND**
- UPPER TRAPASIC
 - KLINGE BASALT, TRAMMICK BLITTE
 - Dunite, peridotite, lesser gabbro, pyroxenite
 - MIDDLE TO LATE TRAPASIC
 - NIKOLAI ASSEMBLAGE
 - UTr¹ Basalt flows with minor breccias
 - EARLY PERMIAN
 - HAISEN CREEK FORMATION
 - Phyllite, arg. siltstone, sandstone with and breccia near base
 - PENNSYLVANIAN TO PERMIAN
 - STATION CREEK FORMATION
 - Shale, sandstone, silt, lower phyllite and breccias
-
- - - Formational contact (approximate)
 - - - Normal fault (approximate)
 - - - Thrust fault (approximate)
 - ▲ Showing
 - 4-wheel drive road
 - ⊥ 2008 Diamond drill hole location

UTM ZONE 7
NAD27

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 FIGURE 4
PROPERTY GEOLOGY
BURWASH PROPERTY

0 1 km

DATE: 2008-08-01



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ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
FIGURE 5

**CROSS SECTION
BURWASH PROPERTY**

0 1 km

BURWASH
DECEMBER 2008

See 2008 diamond drill hole location map for location of cross section

Small plugs and dykes of Maple Creek gabbro intrude all other units. These rocks are relatively light coloured, medium grained and equigranular. They contain only a trace of pyrite.

DIAMOND DRILLING

The 2008 diamond drilling program was contracted to Top Rank Diamond Drilling Ltd. of St. Rose Du Lac, Manitoba. It comprised five holes totalling 419.5 m. The holes were all drilled with a JKS Super 300 using BTW equipment. Two small sumps on the property supplied water for drilling. One of the sumps was constructed in 2008 using a bulldozer. Maximum waterline was approximately 650 m long and had a lift of about 300 m. Table I lists drill hole data and drill hole locations are illustrated on Figure 6.

Table I - Drill Hole Data

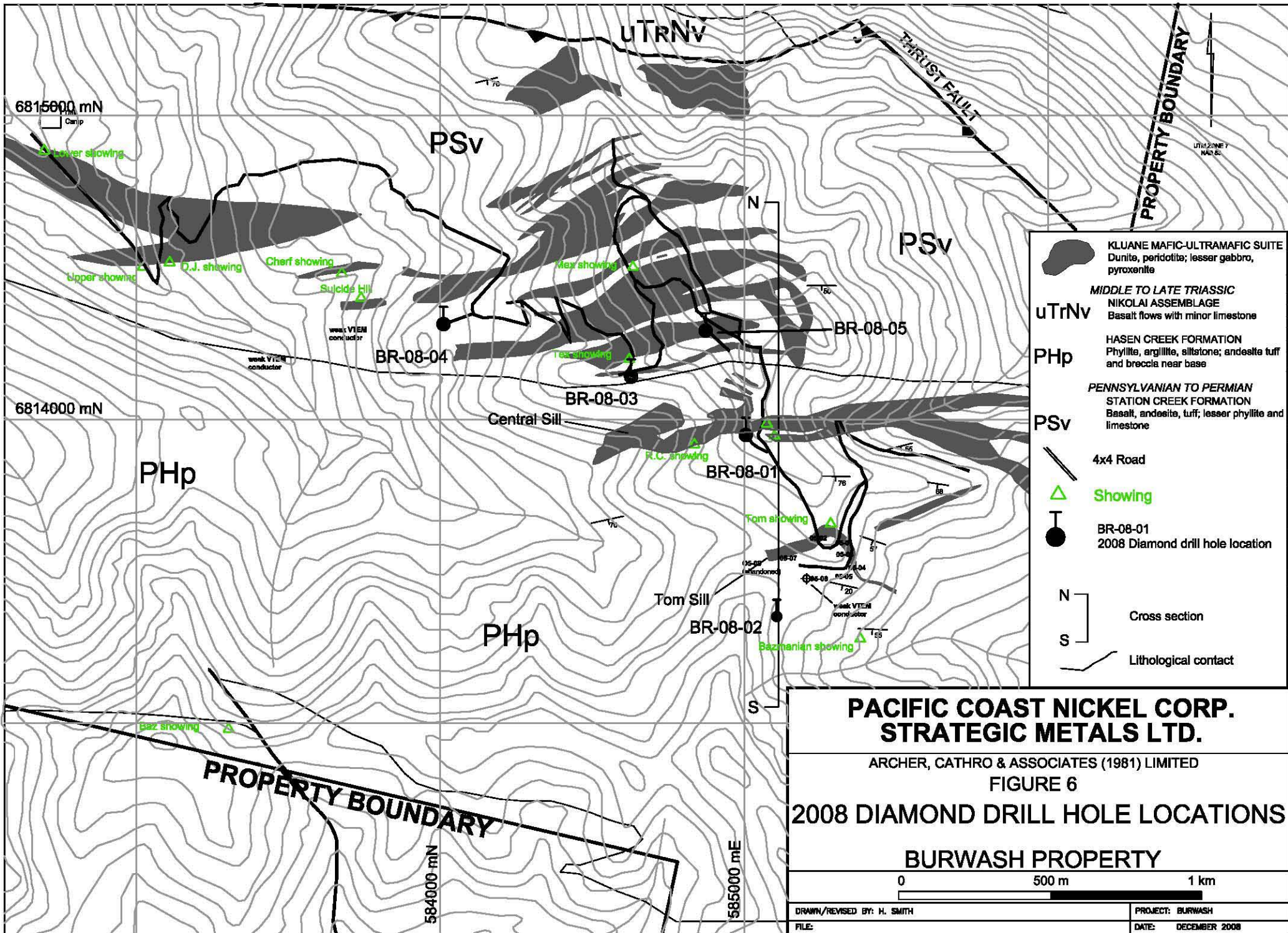
Hole	Length (m)	Dip (°)	AZM (°)	Easting (m)	Northing(m)
BR-08-01	33.53	-50	360	585000	6813953
BR-08-02	33.53	-73	360	585102	6813354
BR-08-03	101.80	-50	360	584623	6814145
BR-08-04	139.29	-50	360	584006	6814318
BR-08-05	111.25	-50	360	584868	6814297

Archer Cathro personnel transported drill core from the property to Whitehorse via truck. All core is stored on Archer Cathro property in Whitehorse. Upon arrival, recovery was measured and the core was geotechnically and geologically logged. Appendix II contains the drill logs. Lithological and/or mineralogically favourable intervals were cut into two equal portions along a line marked by the geologist using a manual core splitter. One half of the split core from each mineralized interval was placed in a heavy plastic bag along with a portion of a pre-numbered and water repellent assay tag. The other half was returned to the core box from which it was taken, where another portion of each assay tag was affixed to mark the start of the corresponding sample interval. A total of 70 core samples were collected.

All core samples were shipped via Greyhound Courier Express to ALS Chemex in North Vancouver, B.C. Upon arrival they were dried and fine crushed to better than 70% passing 2 mm. A 250 g split of the crushed material was then pulverized to better than 85% passing 75 microns. One split of the pulverized fraction was dissolved in a cyanide leach and analyzed for platinum, palladium and gold (PGM-MS23). The second split was analyzed for 48 other elements using a four acid near total digestion technique (ME-MS61). Copies of the certificates of analysis are in Appendix III.

RESULTS

Lithologies in all holes are dominated by multi-layered packages of uTru, PHp and PSv with minor quartz carbonate alteration (QZCA) zones. Thickness of individual layers varies from hole to hole. Mineralization and significant structure are be discussed below while weighted averages for individual holes are listed in Table II. Cross sections with select sampling data are illustrated on Figures 7 to 11.



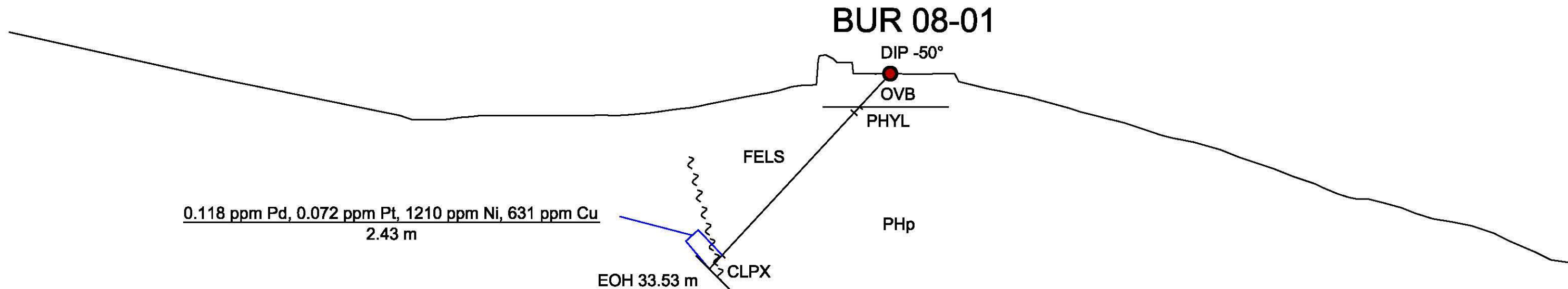
- KLUANE MAFIC-ULTRAMAFIC SUITE
Dunite, peridotite; lesser gabbro, pyroxenite
- MIDDLE TO LATE TRIASSIC NIKOLAI ASSEMBLAGE**
Basalt flows with minor limestone
- uTrNv**
- PHp**
HASEN CREEK FORMATION
Phyllite, argillite, siltstone; andesite tuff and breccia near base
- PSv**
PENNSYLVANIAN TO PERMIAN STATION CREEK FORMATION
Basalt, andesite, tuff; lesser phyllite and limestone
- 4x4 Road
- Showing
- BR-08-01
2008 Diamond drill hole location
- Cross section
- Lithological contact

**PACIFIC COAST NICKEL CORP.
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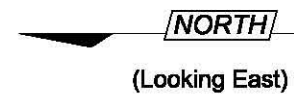
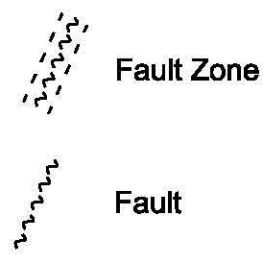
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
FIGURE 6
2008 DIAMOND DRILL HOLE LOCATIONS
BURWASH PROPERTY


0 500 m 1 km

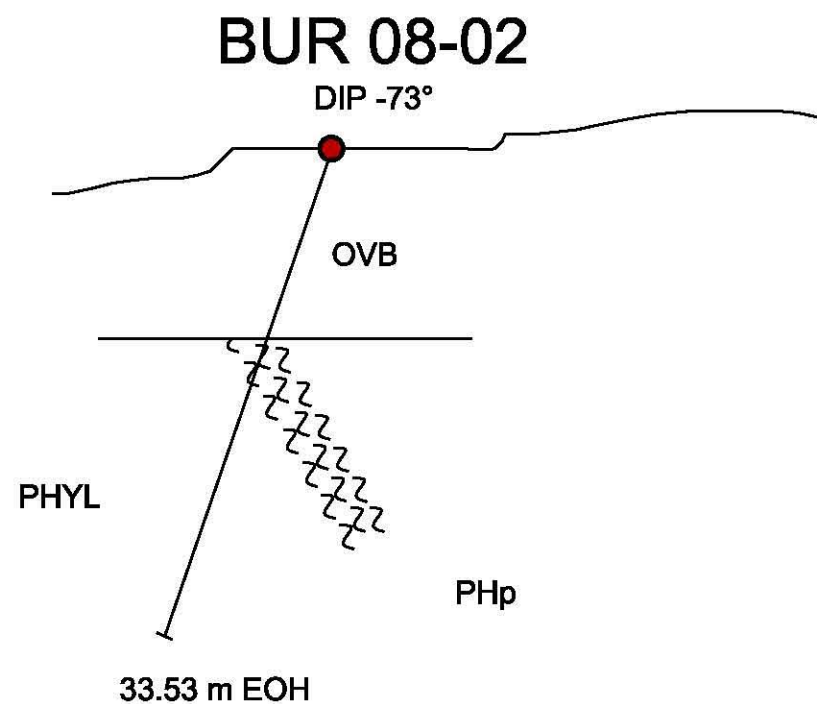
DRAWN/REVISED BY: H. SMITH	PROJECT: BURWASH
FILE:	DATE: DECEMBER 2008



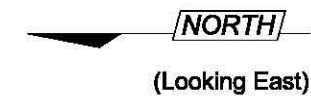
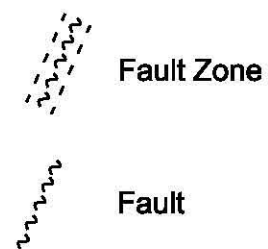
- OVB - Overburden
- uTru - Upper Triassic Kluane Mafic-Ultramafic Suite**
- GABR - Gabbro
- CLPX - Clinopyroxenite
- PERD - Peridotite
- QZCA - Quartz carbonate altered ultramafic
- uTrNv - Middle to Late Triassic Nikolai Assemblage**
- BSLT - Basalt
- PHp - Early Permian Hasen Creek Formation**
- ARGL - Argillite
- FELS - Felsite
- TUFF - Tuff
- PHYL - Phyllite
- PSv - Pennsylvanian to Permian Station Creek Formation**
- LIMS - Limestone
- SILT - Siltstone (locally calcareous)
- SILS - Siltstone and limestone (interbedded)



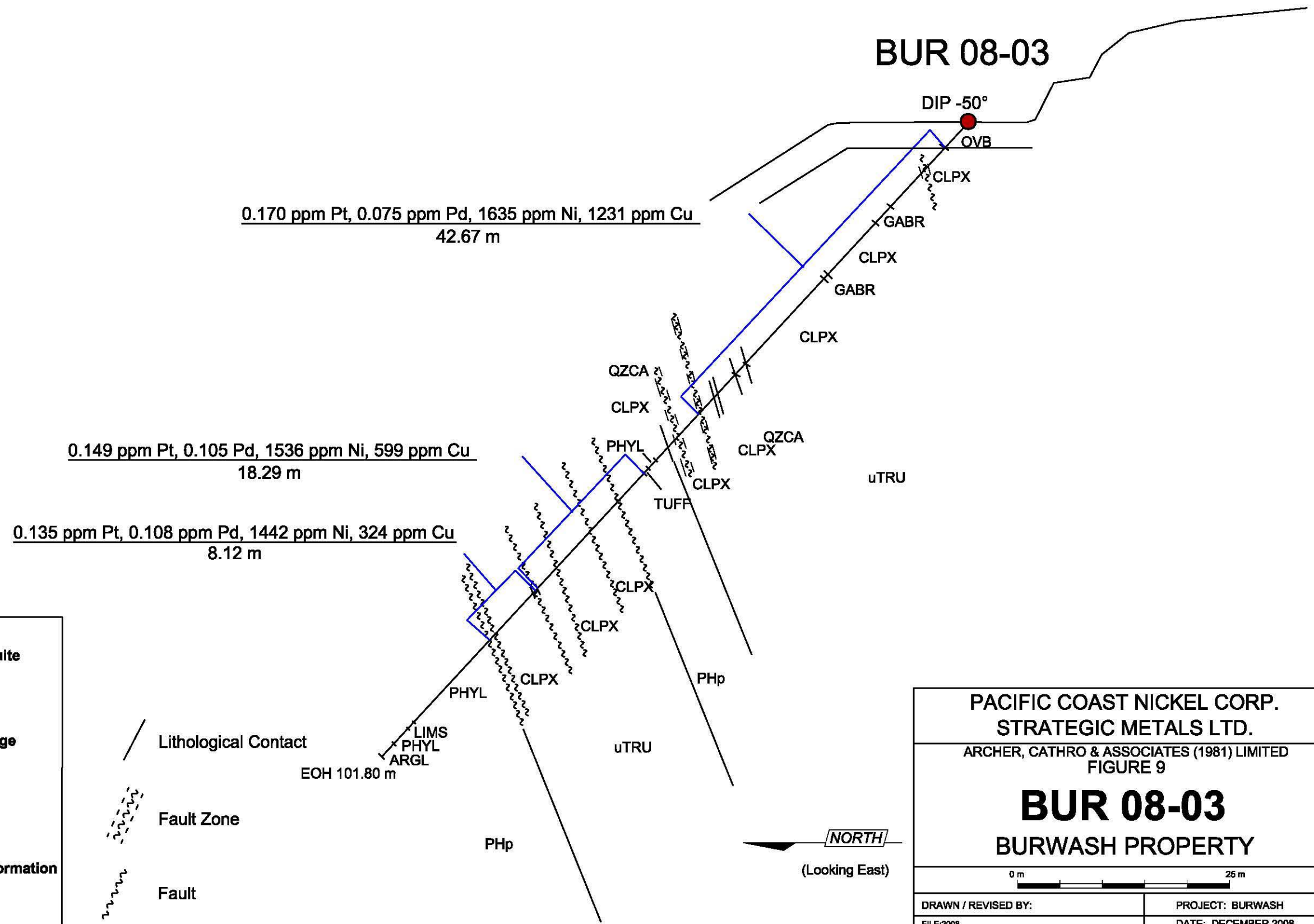
PACIFIC COAST NICKEL CORP. STRATEGIC METALS LTD.	
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED FIGURE 7	
BUR 08-01 BURWASH PROPERTY	
	
DRAWN / REVISED BY:	PROJECT: BURWASH
FILE:2008	DATE: DECEMBER 2008



- OVB - Overburden
- uTru - Upper Triassic Kluane Mafic-Ultramafic Suite**
- GABR - Gabbro
- CLPX - Clinopyroxenite
- PERD - Peridotite
- QZCA - Quartz carbonate altered ultramafic rock
- uTrNv - Middle to Late Triassic Nikolai Assemblage**
- BSLT - Basalt
- PHp - Early Permian Hasen Creek Formation**
- ARGL - Argillite
- FELS - Felsite
- TUFF - Tuff
- PHYL - Phyllite
- PSv - Pennsylvanian to Permian Station Creek Formation**
- LIMS - Limestone
- SILT - Siltstone (locally calcareous)
- SILS - Siltstone and limestone (interbedded)



PACIFIC COAST NICKEL CORP.	
STRATEGIC METALS LTD.	
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED	
FIGURE 8	
BUR 08-02	
BURWASH PROPERTY	
DRAWN / REVISED BY:	PROJECT: BURWASH
FILE:2008	DATE: DECEMBER 2008



- OVB - Overburden
- uTru - Upper Triassic Kluane Mafic-Ultramafic Suite**
- GABR - Gabbro
- CLPX - Clinopyroxenite
- PERD - Peridotite
- QZCA - Quartz carbonate altered ultramafic rock
- uTrNv - Middle to Late Triassic Nikolai Assemblage**
- BSLT - Basalt
- PHp - Early Permian Hasen Creek Formation**
- ARGL - Argillite
- FELS - Felsite
- TUFF - Tuff
- PHYL - Phyllite
- PSv - Pennsylvanian to Permian Station Creek Formation**
- LIMS - Limestone
- SILT - Siltstone (locally calcareous)
- SILS - Siltstone and limestone (interbedded)

- Lithological Contact
- Fault Zone
- Fault

PACIFIC COAST NICKEL CORP.	
STRATEGIC METALS LTD.	
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED	
FIGURE 9	
BUR 08-03	
BURWASH PROPERTY	
DRAWN / REVISED BY:	PROJECT: BURWASH
FILE:2008	DATE: DECEMBER 2008

NORTH

 (Looking East)

BUR 08-04

DIP -50°

OLD CAT ROAD

OVB

ARGL-MINOR
PHYL

ANDS

FELS

PHYL

ANDS

CLPX

PHp

QZCA-IN SILS AND LIMS

CLPX

QZCA

uTRU

SILT

LIMS-NARROW BAND
SILT & PHYL

TUFF

SILS

BSLT

BSLT

PSV

SILS

LIMS & SILT

EOH 139.29 m

- OVB - Overburden
- uTru - Upper Triassic Klwane Mafic-Ultramafic Suite**
- GABR - Gabbro
- CLPX - Clinopyroxenite
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- LIMS - Limestone
- SILT - Siltstone (locally calcareous)
- SILS - Siltstone and limestone (interbedded)

- / Bedding
- /- Lithological contact
- - - Fault Zone
- ~ Fault



PACIFIC COAST NICKEL CORP. STRATEGIC METALS LTD.	
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED FIGURE 10	
<h1 style="margin: 0;">BUR 08-04</h1> <h2 style="margin: 0;">BURWASH PROPERTY</h2>	
DRAWN / REVISED BY:	PROJECT: BURWASH
FILE:2008	DATE: DECEMBER 2008

BUR 08-05

DIP -50°

OLD CAT ROAD

OVB

0.151 ppm Pt, 0.252 ppm Pd, 2298 ppm Ni, 615 ppm Cu, 14 ppb Au
10.67 m

GABR

CLPX

TUFF

TUFF

PHp

GABR

0.147 ppm Pt, 0.198 ppm Pd, 2184 ppm Ni, 689 ppm Cu, 18 ppb Au
67.80 m

CLPX

FAULT ZONE - LIMS, SILS, CLPX & PHYL

uTRU




0.360 ppm Pt, 0.130 ppm Pd, 2530 ppm Ni, 1665 Cu
2.80 m

CLPX


SILS

111.25 m

OVB - Overburden
uTru - Upper Triassic Kluane Mafic-Ultramafic Suite
GABR - Gabbro
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PERD - Peridotite
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PHYL - Phyllite
PSv - Pennsylvanian to Permian Station Creek Formation
LIMS - Limestone
SILT - Siltstone (locally calcareous)
SILS - Siltstone and limestone (interbedded)

-  Lithological contact
-  Fault Zone
-  Fault



PACIFIC COAST NICKEL CORP. STRATEGIC METALS LTD.	
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED FIGURE 11	
BUR 08-05	
BURWASH PROPERTY	
0  25 m	
DRAWN / REVISED BY:	PROJECT: BURWASH
FILE:2008	DATE: DECEMBER 2008

Holes BR-08-01 and BR-08-02 did not reach target depths due to bad ground conditions and inadequate water supply. One sample was taken from hole 1 but no significant values were reported. No samples were taken from hole 2.

Hole BR-08-03 was positioned to test the subsurface of the Tex Showing. It intersected multiple packages of the favourable mafic-ultramafic suite. Nine fault zones were logged in this hole; however, they do not appear to be related to mineralization. Mineralization within Hole 3 occurs as disseminated to incipient net-textured pyrrhotite and chalcopyrite within clinopyroxenite intervals.

Hole BR-08-04 was an exploratory hole positioned to test a VTEM conductor along strike of the Suicide Hill showing. The uppermost part of the drill hole comprises 30.17 m of PHp followed by a 7.63 m intersection of mafic-ultramafic rocks before ending in 94.99 m of PSv. Five samples were taken from within uTru in this hole but no significant values were returned.

Hole BR-08-05 was positioned on the main ridge of the property to test the main sill. Geology of this hole consists primarily of fractured and faulted uTru with rare quartz carbonate alteration and a 19 m thick package of PHp. A number of samples collected from this hole returned significant results. The most significant sample from the 2008 drill program was taken from the very bottom of this hole where a 2.80 m long interval yielded 0.360 ppm Pt, 0.130 ppm Pd, 2530 ppm Ni, and 1665 ppm Cu. This hole was terminated prematurely due to heavy snowfall.

Table II-Significant Weighted Averages from 2008 Drilling

Hole	Interval (m)	Length (m)	Pt (ppm)	Pd (ppm)	Ni (ppm)	Cu (ppm)
BR-08-03	4.27-46.94	42.67	0.170	0.075	1635	1230
	56.08-74.37	18.29	0.149	0.105	1536	598
	75.40-83.52	8.12	0.135	0.108	1442	323
BR-08-05	4.57-15.24	10.67	0.151	0.252	2298	615
	33.90-101.70	67.80	0.147	0.198	2184	688
	108.45-111.45	2.80	0.360	0.130	2530	1665

DISCUSSION AND CONCLUSIONS

Historical and recent exploration data have been compiled for the Burwash property of Pacific Coast Nickel Corp. Exploration targets were tested with prospecting, soil sampling, hand trenching and excavator trenching in 2004, with limited diamond drilling of the Tom Zone in 2005, with VTEM and magnetic surveys in 2007 and with limited diamond drilling in 2008. Results of this work demonstrate that widespread nickel-copper-PGE mineralization on the property is related to a swarm of Triassic aged mafic-ultramafic sills that extend over a lateral distance of 4.5 km and a stratigraphic interval of at least 1.5 km. The sills are preferentially emplaced near the contact between Pennsylvanian to Permian Station Creek Formation intermediate volcanic rocks and Early Permian Hasen Creek Formation carbonaceous sedimentary rocks. The sills are thickest along the northerly trending ridge that bisects the central part of the property and this area may be near the intrusive centre.

Results of the 2007 airborne geophysical surveys provide additional data that confirm the distribution of mineralized mafic and ultramafic intrusions on the property. The Upper Showing massive sulphide mineralization and potential on strike extensions in overburden covered areas are reflected by weak EM conductors. The disseminated sulphide zone at the Tom showing outlined by shallow 2005 diamond drilling is also reflected by a weak conductor that plots over the down plunge extension of the thickest intersections to the southwest, suggesting that the quantity of sulphide mineralization may increase in this direction. The Tom Zone and other sills in the central part of the property are reflected by an intense magnetic high. The southeast plunge of the sills that is inferred from the 2005 geological mapping and diamond drilling is confirmed by orientation of the magnetic high.

BR-08-05 was shut down in the best zone of mineralization intersected during 2008 drilling. The Main Sill remains a viable target for additional drilling.

Future work on the property is warranted and should consist of TEM ground geophysics over the main ridge on the property as well as in the vicinity of the Tom Zone. Once defined targets are highlighted a diamond drill program should be designed to test them.

Respectfully submitted,

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

R.C. Carne, M.Sc., P.Geo

Heather Smith, B.Sc. Geology, GIT

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APPENDIX I
STATEMENTS OF QUALIFICATIONS

STATEMENT OF QUALIFICATIONS

I, Robert C. Carne, geologist, with business addresses in Whitehorse, Yukon Territory and Vancouver, British Columbia and residential address in Burnaby, British Columbia, hereby certify that:

1. I graduated from the University of British Columbia in 1974 with a B.Sc. and in 1979 with a M.Sc. majoring in Geological Sciences.
2. I am a Professional Geoscientist registered with the Association of Professional Engineers and Geoscientists of the Province of British Columbia (registration number 19868).
3. From 1974 to present, I have been actively engaged as a geologist in mineral exploration in British Columbia and Yukon Territory.
4. I have personally participated in or supervised the field work reported herein and have interpreted all data resulting from this work.

Robert C. Carne, M.Sc., P.Geo.

STATEMENT OF QUALIFICATIONS

I, Heather Smith, geologist, with business addresses in Vancouver, British Columbia and Whitehorse, Yukon Territory and residential address at #604-175 West 1 Street, North Vancouver, British Columbia, V7M 3N9 do hereby certify that:

1. I graduated from the University of British Columbia in 2006 with a B. Sc in Geological Sciences.
2. From 2004 to present, I have been actively engaged in mineral exploration in the Yukon Territory, British Columbia and Northwest Territories.
3. I am a Geoscientist in Training (GIT) with the Association of Professional Engineers and Geoscientists of British Columbia (Member Number 150000).
4. I have personally participated in the fieldwork reported herein and have interpreted all data resulting from this work.

Heather Smith, B.Sc. Geology, GIT

APPENDIX II
DIAMOND DRILL LOGS

PROPERTY

Hole: BR-08-03 **Zone:** TEX SHOWING **CLAIM:** Page 2 of
Northing: 6814145 **Easting:** 584623 **Elevation:**

Depth	
Dip	-50
Azimuth	360

BURWASH **Drilling Dates:** AUGUST 10-13, 2008 **Logged By:** M.P. PHILLIPS
Length: 101.80 **Core Diameter:** BTW **Casing Depth:** 13.71 **Casing:** OUT

				ALTERATION AND MINERALIZATION																GEOTECHNICAL						SAMPLES						
From	To	Interval	UNIT	PYRITE				PYRRHOTITE				CHALCOPYRITE				FRACTURES				FOLIATION		From	To	Rec.	Rec.	RQD	RQD	From	To	Interva	Sample	
(m)	(m)	(m)		O	T	L	W	O	T	L	O	T	L	W	TYPE	DENS.	INT.	ANGLE	ANGLE	TYPE	ANGLE	(m)	(m)	(m)	%	(m)	%	(m)	(m)	(m)	Number	
19.51	22.56	3.05	CLPX	0					T		0																19.51	22.56	3.05	G006307		
22.56	25.60	3.04	CLPX	0					T		0																22.56	25.60	3.04	G006308		
24.66	25.39	0.72	GABR	0						L		T																				
Clinopyroxenite-as previous; at bottom contact is a 10 cm zenolith-hornfelsed pale green phyllite																																
25.60	28.65	3.05	CLPX	0					T		0																25.60	28.65	3.05	G006309		
28.65	31.70	3.05	CLPX	0						W			L														28.65	31.70	3.05	G006310		
Noticeable increase in pyrrhotite and chalcopyrite to bottom; decrease in fracturing and better core recovery.																																
31.70	34.75	3.05	CLPX	0					T				L														31.70	34.75	3.05	G006311		
Pyrrhotite decrease; increase in fracturing at bottom.																																
34.75	37.80	3.05	CLPX	0					T		0																34.75	37.80	3.05	G006312		
Clinopyroxenite as above; increase fracturing to crackle breccias and a few <1 cm gougy faults.																																
37.80	39.05	1.25	CLPX	0					T	L	0																37.80	40.84	3.04	G006313		
39.05	40.84	1.79	QZCA	0					T	L	0																					
Quartz carbonate altered ultramafics with strong pervasive carbonate vein, quartz and serpentine with small blebs of bleached and altered clinopyroxenite																																

PROPERTY

Hole: BR-08-03 **Zone:** TEX SHOWING **CLAIM:** Page 3 of
BURWASH **Northing:** 6814145 **Easting:** 584623 **Elevation:**

Depth	
Dip	-50
Azimuth	360

Drilling Dates: AUGUST 10-13, 2008 **Logged By:** M.P. PHILLIPS
Length: 101.80 **Core Diameter:** BTW **Casing Depth:** 13.71 **Casing:** OUT

From (m)	To (m)	Interval (m)	UNIT	ALTERATION AND MINERALIZATION																GEOTECHNICAL						SAMPLES					
				PYRITE				PYRRHOTITE				CHALCOPYRITE				FRACTURES				FOLIATION		From (m)	To (m)	Rec. (m)	Rec. %	RQD (m)	RQD %	From (m)	To (m)	Interva (m)	Sample Number
				O	T	L	W	O	T	L	W	O	T	L	W	TYPE	DENS.	INT.	ANGLE	ANGLE	TYPE										
40.84	43.89	3.05	CLPX	0				0				0																40.80	43.89	3.05	G006314
Clinopyroxenite-16% recovery-possible fault zone.																															
43.89	46.55	2.66	FLGG	0				0				0																43.89	46.94	3.05	G006315
46.55	46.71	0.16	CLPX	0					T			0																			
FLGG at top 72 cm and at bottom 80 cm. Fault with gouge with < 1 cm clasts of clinopyroxenite; middle section intense fracturing, to crackle breccia with carbonate breccia matrix in veinlets and narrow, irregular bands.																															
46.71	46.94	0.23	CLPX			L		0				0																46.94	49.99	3.05	G006316
Clinopyroxenite-strongly bleached.																															
46.94	49.05	2.11	QZCA			T		0				0																46.94	49.99	3.05	G006317
46.94	47.30	0.36				T		0				0																			
Quartz-carbonate altered ultramafics-light coloured, quartz, calcite and serpentine increasing to bottom. 46.94-47.30 m: small patches with heavily disseminated pyrite.																															
49.05	49.99	0.94	CLPX	0				0				0																			
49.89	49.99	0.10	FLGG	0				0				0																			
Clinopyroxenite-strong foliation (shearing-65 deg); on lower contact fault gouge approximately 10 cm.																															
49.99	50.86	0.87	FLGG	0				0				0																49.99	53.04	3.05	G006317
50.86	51.82	0.96	QZCA			L		0				0																			
FLGG-brown clay with very fine fragments. Quartz-carbonate altered ultramafics-strong pervasive quartz-calcite zone; weak relic clinopyroxenite; pyrite-weak-small patches and fine disseminations.																															
51.82	53.04	1.22	CLPX	0					L			0																			
Clinopyroxenite-intense stockwork-fracturing (70 degrees)-sheers.																															

PROPERTY

Hole: BR-08-03 **Zone:** TEX SHOWING **CLAIM:** Page 4 of
Northing: 6814145 **Easting:** 584623 **Elevation:**

Depth	
Dip	-50
Azimuth	360

BURWASH **Drilling Dates:** AUGUST 10-13, 2008 **Logged By:** M.P. PHILLIPS
Length: 101.80 **Core Diameter:** BTW **Casing Depth:** 13.71 **Casing:** OUT

From (m)		To (m)		Interval (m)		UNIT	ALTERATION AND MINERALIZATION																GEOTECHNICAL						SAMPLES			
				PYRITE				PYRRHOTITE				CHALCOPYRITE				FRACTURES				FOLIATION		From (m)	To (m)	Rec. (m)	Rec. %	RQD (m)	RQD %	From (m)	To (m)	Interva (m)	Sample Number	
O	T	L	W	O	T		L	W	O	T	L	W	TYPE	DENS.	INT.	ANGLE	ANGLE	TYPE	ANGLE													
53.04	53.95	0.91	CLPX	0																						53.04	56.08	3.04	G006318			
Clinopyroxene-increase fracturing and brecciation to bottom.																																
53.95	55.10	1.15	PHYL	0				0				0																				
Black carbonaceous and orange weathered phyllite interbanded.																																
55.10	56.08	0.98	TUFF	0				0				0																				
55.10	55.16	0.06	FLGG																								40					
Tuff (?) light brown, often strong sheared (65 degrees); increased shearing towards bottom.																																
56.08	59.13	0.95	CLPX			L		0				0														56.08	59.13	3.05	G006319			
Clinopyroxene? Light brown, often strong sheared (65 degrees), increasing shearing towards bottom.																																
59.13	60.22	1.09	CLPX	0				0				0														59.13	62.18	3.05	G006320			
59.37	59.77	0.40	PHYL	0				0				0																				
Clinopyroxene?-dark greenish brown, intensely sheared, occasionally serpentine along shears; 3% veinlets calcite and quartz; phyllite-pale-medium green, occasionally silty.																																
60.22	61.87	1.65	FLGG	0				0				0																				
			CLPX	0				0				0																				
FLGG- at top 20 cm breccia (< 5 mm clasts) in a clay matrix below only breccia; strong (10%) quartz-calcite veining.																																
61.87	62.18	0.31	CLPX	0				0				0																				

PROPERTY

Hole: BR-08-03 Zone: TEX SHOWING CLAIM: Page 6 of
 Northing: 6814145 Easting: 584623 Elevation: Depth
BURWASH Drilling Dates: AUGUST 10-13, 2008 Logged By: M.P. PHILLIPS Dip -50
 Length: 101.80 Core Diameter: BTW Casing Depth: 13.71 Casing: OUT Azimuth 360

From (m)	To (m)	Interval (m)	UNIT	ALTERATION AND MINERALIZATION																GEOTECHNICAL						SAMPLES						
				PYRITE				PYRRHOTITE				CHALCOPYRITE				FRACTURES				FOLIATION		From (m)	To (m)	Rec. (m)	Rec. %	RQD (m)	RQD %	From (m)	To (m)	Interva (m)	Sample Number	
0	T	L	W	O	T	L	W	O	T	L	W	TYPE	DENS.	INT.	ANGLE	ANGLE	TYPE	ANGLE														
77.42	80.47	3.05	CLPX	0				0				0																	77.42	80.47	3.05	G006327
Phyllite- 60 cm and 30 cm bands, black; section up to 60 cm bands of crackle breccia grading into weak breccias and to 15 cm wide shear zones- 65 degrees.																																
80.47	83.52	3.05	CLPX	0				0				0																	80.47	83.52	3.05	G006328
81.71	83.52	1.81	FLGG	0					T			0																				
Clinopyroxenite-very fine grained; FLGG-at top 4 cm, 40 degree fault breccia, bottom 60 cm is brecciated and strong calcite veining at bottom 20 cm band of fault breccia in clay matrix-strong fault.																																
83.52	85.40	1.88	PHYL																										83.52	86.56	3.04	G006329
85.4	86.56	1.66	PHYL	0					T			0																				
83.52-85.40 m top half hornfelsed, light grey grading into grey phyllite below 85.40 dark grey phyllite, 40 cm band silty; fractured pyrite- 15 cm band.																																
86.56	89.61	3.05	PHYL				W	0				0																	86.56	89.61	3.05	G006330
87.60	89.61	2.01	PHYL			L		0				0																				
86.56-87.60- dark grey-black, weak carbonaceous phyllite; 87.60-89.61-carbonaceous phyllite with < 2 cm grey phyllite. 5-10% disseminated pyrite.																																
89.61	92.66	3.05	PHYL			L		0				0																			BLANK	G006331
black carbonaceous phyllite with 5 cm band of pale green phyllite; pyrite follows foliation.																																
92.66	95.71	3.05	PHYL			L		0				0																	74.37	75.40	1.03	G006325
black carbonaceous phyllite, pyrite decrease to bottom.																																
95.71	98.76	3.05	PHYL	0				0				0																	75.40	77.42	2.02	G006326
95.84	96.76	0.92	LIMS			L		0				0																				
black carbonaceous phyllite. 15 cm band pale green phyllite with 8 am and 20 cm band of disseminated pyrite 5-10%; LIMS-light grey 8 to 20 cm bands-weak disseminated pyrite.																																

PROPERTY

Hole: BR-08-04 Zone: MEX SHOWING CLAIM: Page 1 of
 Northing: 6814318 Easting: 584006 Elevation:
BURWASH Drilling Dates: AUGUST 17-22, 2008 Logged By: M.P. PHILLIPS
 Length: 139.29 Core Diameter: BTW Casing Depth: 7.62 Casing: OUT

From (m)		To (m)		Interval (m)		UNIT	ALTERATION AND MINERALIZATION																GEOTECHNICAL						SAMPLES			
				PYRITE				PYRRHOTITE				CHALCOPYRITE				FRACTURES				FOLIATION		From (m)	To (m)	Rec. (m)	Rec. %	RQD (m)	RQD %	From (m)	To (m)	Interva (m)	Sample Number	
0.00	7.62	7.62	OBV	0	T	L	W	0	T	L	0	T	L	W	TYPE	DENS.	INT.	ANGLE	ANGLE	TYPE	ANGLE	(m)	(m)	(m)	%	(m)	%	(m)	(m)	(m)		
No recovery																																
				0				0			0											0.00	7.62	0.00								
																						7.62	9.14	0.67	44	0.00	0					
																						9.14	12.19	2.07	68	0.40	19					
																						12.19	15.24	2.92	96	1.42	49					
7.62	9.14	1.52	ARGL			L		0			0										15.24	18.29	2.72	89	1.14	42						
7.62	9.14	1.52	PHYL			0		0			0										18.29	21.34	2.65	87	0.98	37						
Medium brown argillite; phyllite-black carbonaceous parting; phyllite blebs on foliation.																																
																					21.34	24.38	2.35	77	0.60	26						
																					24.38	27.43	2.78	91	1.31	47						
																					27.43	30.48	1.82	60	0.61	34						
9.14	12.19	3.05	PHYL			L				L	0									70	30.48	33.53	2.79	91	1.13	41						
10.00	11.65	1.65	FLGG	0				0			0										33.53	36.58	2.39	78	0.64	27						
Phyllite- black carbonaceous, occurs dark grey non-barbonaceous; 11.65 -15 cm pale green phyllite; FLGG-strong fractured, narrow gouge at top, 20 cm lightly broken and gougy at bottom.																																
																					36.58	39.62	1.86	61	0.40	22						
																					39.62	42.67	1.93	63	0.36	19						
																					42.67	45.72	2.36	77	1.22	52						
12.19	15.24	3.05	PHYL			T		0			0									75	45.72	48.77	2.84	93	1.21	43						
12.19	13.73	1.54	PHYL			L		0			0										48.77	51.82	2.17	71	0.00	0						
Phyllite-black, carbonaceous, dark grey carbonate. 12.19-13.73: pale green to buff coloured phyllite; 14.13: fault gouge, 5 cm cross cutting foliation.																																
																					51.82	54.86	2.20	72	0.11	5						
																					54.86	57.91	0.90	30	0.00	0						
																					57.91	60.96	1.20	39	0.00	0						
15.24	17.37	2.13	PHYL			L		0			0									75	60.96	64.01	3.05	100	0.57	19						
				0				0			0										64.01	67.06	2.75	90	1.17	43						
Black to dark grey phyllite; 15.27-17.37: bands 1 cm to 30 cm of pale green phyllite with 15 cm bands of siltstone.																																
																					67.06	70.10	2.31	76	0.75	32						
																					70.10	73.15	2.18	71	0.00	0						
																					73.15	76.20	2.02	66	0.51	25						
17.37	18.29	0.92	ANDS			L		0			0										76.20	79.25	2.00	66	0.13	7						
																					79.25	82.30	3.05	100	0.68	22						
Andesite (?) -upper contact parallel to foliation, dark green highly sheared.																																
																					82.30	85.34	2.47	81	0.45	18						
																					85.34	88.39	2.58	85	0.54	21						
																					88.39	91.44	2.53	93	0.11	4						
18.29	21.34	3.05	PHYL				W	0			0									70	91.44	94.49	2.62	86	0.57	22						
																					94.49	97.54	2.74	90	1.43	52						
Phyllite-black to dark gray, weak-strong carbonaceous; top 75 cm cherty black phyllite-bottom contact is transitional.																																
																					97.54	100.58	2.88	95	1.56	54						
																					100.58	103.63	2.75	90	2.00	73						
																					103.63	106.68	2.72	89	1.94	72						

PROPERTY

Hole: BR-08-04 **Zone:** MEX SHOWING **CLAIM:** Page 3 of
Northing: 6814318 **Easting:** 584006 **Elevation:**

Depth	
Dip	-50
Azimuth	360

BURWASH **Drilling Dates:** AUGUST 17-22, 2008 **Logged By:** M.P. PHILLIPS
Length: 139.29 **Core Diameter:** BTW **Casing Depth:** 7.62 **Casing:** OUT

From (m)	To (m)	Interval (m)	UNIT	ALTERATION AND MINERALIZATION														GEOTECHNICAL						SAMPLES											
				PYRITE				PYRRHOTITE				CHALCOPYRITE				FRACTURES				FOLIATION		From (m)	To (m)	Rec. (m)	Rec. %	RQD (m)	RQD %	From (m)	To (m)	Interva (m)	Sample Number				
33.53	36.58	3.05	SILT	0	T	L	W	0	T	L	W	0	T	L	W	TYPE	DENS.	INT.	ANGLE	ANGLE	TYPE	ANGLE													
SILT-as above, looks more like a feldspathic medium grained sandstone, rare narrow band of light gray phyllite and cherty phyllite																																			
36.58	36.67	0.08	SILT		T			0				0																							
As above.																																			
36.67	39.62	2.95	CLPX		T			0				0																36.58	39.62	3.04	G006334				
36.67	37.5	0.83	FLGG																																
FLGG-highly sheared (70 degree) clasts in a gouge; CLPX-sheared and calcite fracture filling strong																																			
38.83	39.35	0.52	CLPX		T			0				0																							
39.35	39.62	0.27	FELS			L		0				0																							
FLGG- highly fractured, narrow bands of fault gouge common; FELS-fine euhedral feldspar and biotite/hornblende phenocrysts in an aphanitic matrix																																			
39.62	42.67	3.05	CLPX		T				T			0																39.62	42.67	3.05	G006335				
40.17	40.8	0.63	FLGG	0				0				0																							
CLPX-highly fractured-carbonated filled and often sheared; below 42.0 m calcite bands 3-10 cm replacing CLPX become common; FLGG-bands to 5 cm crushed.																																			
42.67	44.3	1.63	CLPX	0				0				0																42.67	44.30	1.63	G006336				
42.67	43.76	1.09	flgg																																
FLGG- clasts to 5 cm in a crushed rock matrix.																																			
43.76	44.3	0.54	PHYL	0				0				0																							
PHYL-pale medium grained, in part silicified.																																			

PROPERTY

Hole: BR-08-04 **Zone:** MEX SHOWING **CLAIM:** Page 7 of
Northing: 6814318 **Easting:** 584006 **Elevation:**

Depth			
Dip	-50		
Azimuth	360		

BURWASH **Drilling Dates:** AUGUST 17-22, 2008 **Logged By:** M.P. PHILLIPS
Length: 139.29 **Core Diameter:** BTW **Casing Depth:** 7.62 **Casing:** OUT

From (m)	To (m)	Interval (m)	UNIT	ALTERATION AND MINERALIZATION														GEOTECHNICAL						SAMPLES													
				PYRITE				PYRRHOTITE				CHALCOPYRITE				FRACTURES				FOLIATION		From (m)	To (m)	Rec. (m)	Rec. %	RQD (m)	RQD %	From (m)	To (m)	Interva (m)	Sample Number						
0	T	L	W	O	T	L	W	O	T	L	W	TYPE	DENS.	INT.	ANGLE	ANGLE	TYPE	ANGLE																			
106.68	109.72	3.04	BSLT	0				0				0																									
BSLT (?) dark greenish gray, very fine grained, dark green altered phenocrysts- augite ?, weak gash- fracture serpentine filled; weak pervasive calcite.																																					
109.72	112.14	2.42	BSLT		T			0				0																									
112.14	112.78	0.64	SILS	0				0				0																									
BSLT (?) as above.																																					
112.78	115.82	3.04	SILS		T			0				0																									
			LIMS					0				0																									
LIMS- light- medium gray; SILS- thin interbedded; FO- inclinal folding.																																					
115.82	116.92	1.10	BASL		T			0				0																									
116.92	118.87	1.95	SILS																																		
SILS- equal interbanded gray. LIMS and SILT (as above) near bottom < 5 cm bands of green cherty ARGL; Pyrite 5 cm patch. 1-2% very fine																																					
118.87	119.82	0.95	SILS		T			0				0																									
SILS- strong patches of orange alteration - aragonite (?) at top bands of dark green cherty ARGL; fair dark gray chert in up to 4 cm lenses.																																					
119.82	121.92	2.10	SILT	0				0				0																									
			ARGL	0				0				0																									
SILT- light grey- ranges to fine sandstone, strong calcareous at top; 40 cm bands up to 5 cm of pale green cherty argillite; towards bottom pale green narrow bands of green PHYL and gray LIMS.																																					
121.92	124.97	3.05	LIMS				W	0				0																									
LIMS- grey with irregular parting of black carbonaceous phyllite with weak fine pyrite, below 123.3 m lightly broken due to 15 degree fractures, strong isoclinal folding.																																					

PROPERTY

Hole: BR-08-05 **Zone:** MAIN SILL **CLAIM:** Page 2 of
Northing: 6814297 **Easting:** 584868 **Elevation:** 1959 **Depth:**
BURWASH **Drilling Dates:** AUGUST 17-22, 2008 **Logged By:** M.P. PHILLIPS **Dip:** -50
Length: 111.25 **Core Diameter:** BTW **Casing Depth:** 4.57 **Casing:** OUT **Azimuth:** 360

				ALTERATION AND MINERALIZATION												GEOTECHNICAL						SAMPLES									
From	To	Interval	UNIT	PYRITE				PYRRHOTITE				CHALCOPYRITE				FRACTURES				FOLIATION		From	To	Rec.	Rec.	RQD	RQD	From	To	Interva	Sample
(m)	(m)	(m)		O	T	L	W	O	T	L	O	T	L	W	TYPE	DENS.	INT.	ANGLE	ANGLE	TYPE	ANGLE	(m)	(m)	(m)	%	(m)	%	(m)	(m)	(m)	Number
15.97	17.75	1.78	CLPX	0				0			0											106.68	109.73	2.45	80	1.30	53				
14% recovery-most looks like redrill-possible cave.																															
17.75	18.29	0.54	TUFF	0				0			0																				
TUFF- greenish gray, very fine grained- glossy, non-magnetic.																															
18.29	18.9	0.61	TUFF	0				0			0																	18.29	19.63	1.34	G006341
as above																															
18.9	19.63	0.73	CLPX	0				0			0																				
18.9	19.05	0.15	FLGG																												
Pebbly core-small redrill, looks in place; FLGG- crumbly CLPX at top and 5 cm gouge on bottom contact.																															
19.63	21.34	1.71	TUFF	0				0			0																				
21.1	21.34	0.24	FLGG	0				0			0																				
TUFF- as above, serpentine on fractures- weak, increasing fractured to bottom, quartz-calcite veinlets and carbonate veinlets. Pervasive calcite-moderate. FLGG- zone, bleached, ~ 5 cm crushed rock and remainder strong fractured.																															
21.34	21.84	0.5	TUFF	0				0			0																				
TUFF- pale green, aphanitic-chilled?																															
21.84	23.9	2.06	PHYL	0				0			0																				65
23.55	23.9	0.35	FLGG	0				0			0																				
PHYL- black, carbonaceous, strong phyllic texture; FLGG-near top. Gouge and zone black and gray phyllite with strong quartz-carbonate veining.																															

PROPERTY

Hole: BR-08-05 Zone: MAIN SILL CLAIM: Page 3 of
 Northing: 6814297 Easting: 584868 Elevation: 1959
BURWASH Drilling Dates: AUGUST 17-22, 2008 Logged By: M.P. PHILLIPS
 Length: 111.25 Core Diameter: BTW Casing Depth: 4.57 Casing: OUT

From To Interval UNIT				ALTERATION AND MINERALIZATION														GEOTECHNICAL						SAMPLES												
(m)	(m)	(m)		PYRITE				PYRRHOTITE				CHALCOPYRITE				FRACTURES				FOLIATION		From	To	Rec.	Rec.	RQD	RQD	From	To	Interva	Sample					
				O	T	L	W	O	T	L	W	O	T	L	W	TYPE	DENS.	INT.	ANGLE	ANGLE	TYPE	ANGLE	(m)	(m)	(m)	%	(m)	%	(m)	(m)	(m)	Number				
23.90	24.38	0.48	TUFF	0				0				0																								
TUFF- greenish grey, fine-grained, pyroxene phenocrysts (?) chlorite on fractures.																																				
24.38	27.43	3.05	TUFF	0				0				0																								
TUFF-as above																																				
27.43	30.48	3.05	TUFF	0				0				0																								
TUFF-as above																																				
30.48	33.53	3.05	TUFF	0				0				0																								
TUFF-as above, 32.75-33.53 carbonate veins to 1 cm.																																				
33.53	33.97	0.44	TUFF	0				0				0																						30		
TUFF0 as above, weak foliated-sheared to lower contact; lower contact-weak faults.																																				
33.97	36.58	2.61	CLPX	0				0				0																						33.90 36.58 2.68 G006343		
CLPX- black, very weak olivine, strong fine fractures-shears, very fine grained.																																				
36.58	39.62	3.04	CLPX			T		0				0																						36.58 39.62 3.04 G006344		
CLPX- as above, greenish black, very fine grained.																																				

PROPERTY

Hole: BR-08-05 **Zone:** MAIN SILL **CLAIM:** Page 5 of
Northing: 6814297 **Easting:** 584868 **Elevation:** 1959 **Depth:**
BURWASH **Drilling Dates:** AUGUST 17-22, 2008 **Logged By:** M.P. PHILLIPS **Dip:** -50
Length: 111.25 **Core Diameter:** BTW **Casing Depth:** 4.57 **Casing:** OUT **Azimuth:** 360

				ALTERATION AND MINERALIZATION												GEOTECHNICAL						SAMPLES											
From	To	Interval	UNIT	PYRITE				PYRRHOTITE				CHALCOPYRITE				FRACTURES				FOLIATION		From	To	Rec.	Rec.	RQD	RQD	From	To	Interva	Sample		
(m)	(m)	(m)		O	T	L	W	O	T	L	O	T	L	W	TYPE	DENS.	INT.	ANGLE	ANGLE	TYPE	ANGLE	(m)	(m)	(m)	%	(m)	%	(m)	(m)	(m)	Number		
57.91	60.96	3.05	CLPX	0	T			0			0																57.91	60.90	3.05	G006251			
60	60.97	0.97			T			0			0																						
60.97	64.01	3.05	CLPX		T				T		0																60.90	64.01	3.05	G006252			
			FLGG	0				0			0																						
Pyrrhotite- varies from absent to trace. Low.																																	
64.01	67.06	3.05	CLPX		T					L	0																	64.01	67.06	3.05	G006253		
64.01	67.06	3.05																															
67.06	70.1	3.04	CLPX	0					T		0																	67.06	70.10	3.04	G006254		
67.06	70.1	3.04																															
Pyrrhotite-sharp drop-absent to trace amounts																																	
70.1	73.15	3.05	CLPX		T			0			0																	70.10	73.15	3.05	G006255		
			FLGG					0			0																						
Pyrrhotite-as above; FLGG- weak breccia																																	
73.15	76.2	3.05	CLPX		T			0			0																	73.15	76.20	3.05	G006256		
			FLGG					0			0																	Blank sample at 76.20		G006257			
FLGG- 30 cm sheared and brecciated, weak fault.																																	
76.2	79.25	3.05	CLPX	0						L		T																76.20	79.25	3.05	G006258		
76.2	79.25	3.05																															
trace narrow bands; chalcopyrite-one grain.																																	

PROPERTY

Hole: BR-08-05 Zone: MAIN SILL CLAIM: Page 6 of
 Northing: 6814297 Easting: 584868 Elevation: 1959 Depth:
BURWASH Drilling Dates: AUGUST 17-22, 2008 Logged By: M.P. PHILLIPS Dip: -50
 Length: 111.25 Core Diameter: BTW Casing Depth: 4.57 Casing: OUT Azimuth: 360

				ALTERATION AND MINERALIZATION												GEOTECHNICAL						SAMPLES									
From (m)	To (m)	Interval (m)	UNIT	PYRITE				PYRRHOTITE				CHALCOPYRITE				FRACTURES				FOLIATION		From (m)	To (m)	Rec. (m)	Rec. %	RQD (m)	RQD %	From (m)	To (m)	Interva (m)	Sample Number
				O	T	L	W	O	T	L	O	T	L	W	TYPE	DENS.	INT.	ANGLE	ANGLE	TYPE	ANGLE										
79.25	82.30	3.05	CLPX	0						L		T														79.25	82.30	3.05	G006259		
Pyrrhotite-weaker than previous section.																															
82.3	85.34	3.04	CLPX		T				T		0																82.30	85.34	3.04	G006260	
Pyrrhotite- rare narrow band- low content; chalcopyrite 5 grains in one short section. PHYL- 10 cm zenolith spotted light gray.																															
85.34	88.39	3.05	CLPX		T					L	0																85.34	88.39	3.05	G006261	
88.39	91.44	3.05	CLPX	0					T			T															88.39	91.44	3.05	G006262	
Chalcopyrite 2-3 grains.																															
91.44	94.49	3.05	CLPX		T			0			0																91.44	94.49	3.05	G006263	
Pyrrhotite-very fine grained																															
94.49	97.54	3.05	CLPX		T				T		0																94.49	97.54	3.05	G006264	
FLGG- 30 cm sheared and brecciated, weak fault.																															
97.54	100.58	3.04	CLPX	0					T			?															97.54	100.58	3.04	G006265	
Core highly broken																															

PROPERTY

Hole: BR-08-05 **Zone:** MAIN SILL **CLAIM:** Page 7 of
Northing: 6814297 **Easting:** 584868 **Elevation:** 1959 **Depth:**
BURWASH **Drilling Dates:** AUGUST 17-22, 2008 **Logged By:** M.P. PHILLIPS **Dip:** -50
Length: 111.25 **Core Diameter:** BTW **Casing Depth:** 4.57 **Casing:** OUT **Azimuth:** 360

From (m)	To (m)	Interval (m)	UNIT	ALTERATION AND MINERALIZATION												GEOTECHNICAL						SAMPLES					
				PYRITE				PYRRHOTITE				CHALCOPYRITE				FRACTURES				FOLIATION		From (m)	To (m)	Rec. (m)	Rec. %	RQD (m)	RQD %
0	T	L	W	0	T	L	W	0	T	L	W	TYPE	DENS.	INT.	ANGLE	ANGLE	TYPE	ANGLE									
100.58	101.70	1.12	CLPX	0				0				0												100.58	101.70	1.12	G006266
101.7	104.52	2.82	FLGG CLPX																					101.70	104.52	2.82	G006267
FLGG- strong, crushed to clay and clasts of CLPX to 5 cm- sheared, often bleached; bottom 30 cm clasts of LIMS.																											
104.52	106.68	2.16	SILS FLGG	0				0				0												104.52	106.68	1.77	???
SILS- thin interbeds of light gray siltstone and calcareous and white limestone, minor clasts of bleached CLPX and PHYL.																											
106.68	108.45	1.77	SILS FLGG	0				0				0												106.68	108.45	1.77	???
SILS- mostly brecciated siltstone often calcareous and 25 cm gray LIMS at bottom contact, brecciation decrease to bottom.																											
108.45	111.25	2.8	CLPX	0					T			0												108.45	111.25	2.80	G006268
108.45	110.1	1.65	FLGG	0				0				0															
FLGG- fine brecciation along 30 degree fractures, decreasing to bottom contact.																											
	111.25	EOH																									

APPENDIX III
CERTIFICATES OF ANALYSIS



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Page: 1
Finalized Date: 10-NOV-2008
Account: MTT

CERTIFICATE VA08152851

Project: BURWASH
P.O. No.: BW 08-05
This report is for 2 Drill Core samples submitted to our lab in Vancouver, BC, Canada on 24-OCT-2008.

The following have access to data associated with this certificate:

AL ARCHER VANCOUVER OFFICE	DOUG EATON BILL WENZYNOWSKI	JOAN MARIACHER
-------------------------------	--------------------------------	----------------

SAMPLE PREPARATION	
ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
CRU-31	Fine crushing - 70% <2mm
SPL-21	Split sample - riffle splitter
PUL-31	Pulverize split to 85% <75 um

ANALYTICAL PROCEDURES	
ALS CODE	DESCRIPTION
ME-MS61	48 element four acid ICP-MS
PGM-MS23	Pt, Pd, Au 30g FA ICP-MS ICP-MS

To: STRATEGIC METALS LTD.
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This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature: 
Colin Ramshaw, Vancouver Laboratory Manager



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Project: BURWASH

Page: 2 - A

Total # Pages: 2 (A - D)

Plus Appendix Pages

Finalized Date: 10-NOV-2008

Account: MTT

CERTIFICATE OF ANALYSIS VA08152851

Sample Description	Method Analyte Units LOR	WEI-21	PGM-MS23	PGM-MS23	PGM-MS23	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	
		Recvd Wt.	Au	Pt	Pd	Ag	Al	As	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
		kg	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
		0.02	0.001	0.0005	0.001	0.01	0.01	5	10	0.05	0.01	0.01	0.02	0.01	0.1	1
G088686		3.72	0.001	0.0675	0.133	0.19	0.36	16	210	0.12	0.31	19.65	0.76	3.91	5.7	8
G088687		3.30	<0.001	0.0093	0.017	0.07	0.72	17	180	0.15	0.11	23.4	1.12	5.59	3.4	4



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Project: BURWASH

Page: 2 - B

Total # Pages: 2 (A - D)

Plus Appendix Pages

Finalized Date: 10-NOV-2008

Account: MTT

CERTIFICATE OF ANALYSIS VA08152851

Sample Description	Method Analyte Units LOR	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	
		Cs	Cu	Fe	Ga	Ge	Hf	In	K	La	Li	Mg	Mn	Mo	Na	Nb
		ppm	ppm	%	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm
		0.05	0.2	0.01	0.05	0.05	0.1	0.005	0.01	0.5	0.2	0.01	5	0.05	0.01	0.1
G088686		0.09	172.5	0.48	0.77	0.07	0.1	0.011	0.08	4.9	1	0.97	393	0.61	0.05	0.5
G088687		0.12	65.6	0.67	1.53	0.06	0.3	0.01	0.07	6.8	1.2	1.41	390	0.43	0.07	0.9



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Project: BURWASH

Page: 2 - C

Total # Pages: 2 (A - D)

Plus Appendix Pages

Finalized Date: 10-NOV-2008

Account: MTT

CERTIFICATE OF ANALYSIS VA08152851

Sample Description	Method Analyte Units LOR	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	
		Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti
		ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%
		0.2	10	0.5	0.1	0.002	0.01	0.05	0.1	1	0.2	0.2	0.05	0.05	0.2	0.005
G088686		336	110	11.5	2.9	0.004	0.28	0.43	1.2	6	0.3	82.6	<0.05	1	0.4	0.03
G088687		54.6	190	4.5	2.6	0.003	0.18	0.83	2	3	0.2	119.5	<0.05	0.44	0.4	0.054



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Page: 2 - D

Total # Pages: 2 (A - D)

Plus Appendix Pages

Finalized Date: 10-NOV-2008

Account: MTT

CERTIFICATE OF ANALYSIS VA08152851

Sample Description	Method	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61
	Analyte	Tl	U	V	W	Y	Zn	Zr
	Units	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.02	0.1	1	0.1	0.1	2	0.5
G088686		0.04	0.4	8	0.2	7.6	39	5.6
G088687		<0.02	0.6	15	0.1	11.7	43	10.1



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Appendix 1

Total # Appendix Pages: 1

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CERTIFICATE OF ANALYSIS VA08152851

Method	CERTIFICATE COMMENTS
ME-MS61	Interference: Ca>10% on ICP-MS As,ICP-AES results shown.
ME-MS61	REE's may not be totally soluble in this method.



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Finalized Date: 20-OCT-2008

Account: MTT

CERTIFICATE VA08140191

Project: BURWASH

P.O. No.:

This report is for 1 Drill Core sample submitted to our lab in Vancouver, BC, Canada on 1-OCT-2008.

The following have access to data associated with this certificate:

AL ARCHER
VANCOUVER OFFICE

DOUG EATON
BILL WENZYNOWSKI

JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
CRU-31	Fine crushing - 70% <2mm
SPL-21	Split sample - riffle splitter
PUL-31	Pulverize split to 85% <75 um

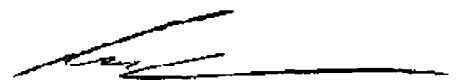
ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION
ME-MS61	48 element four acid ICP-MS
PGM-MS23	Pt, Pd, Au 30g FA ICP-MS ICP-MS

To: STRATEGIC METALS LTD.
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Signature:



Colin Ramshaw, Vancouver Laboratory Manager



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Page: 2 - A
Total # pages: 2 (A - D)
Plus Appendix Pages
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CERTIFICATE OF ANALYSIS VA08140191

Sample Description	Method Analyte Units LOR	WEI-21	PGM-MS23	PGM-MS23	PGM-MS23	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	
		Recvd Wt.	Au	Pt	Pd	Ag	Al	As	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
		kg	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
G006301		0.02	0.001	0.0005	0.001	0.01	0.01	0.2	10	0.05	0.01	0.01	0.02	0.01	0.1	1
		1.56	0.010	0.0722	0.118	0.46	4.86	<0.2	30	0.34	0.03	5.54	0.51	15.7	85.4	1020

***** See Appendix Page for comments regarding this certificate *****



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CERTIFICATE OF ANALYSIS VA08140191

Sample Description	Method Analyte Units LOR	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	
		Cs ppm	Cu ppm	Fe %	Ga ppm	Ge ppm	Hf ppm	In ppm	K %	La ppm	Li ppm	Mg %	Mn ppm	Mo ppm	Na %	Nb ppm
G006301		0.49	631	7.81	11.8	0.14	0.6	0.039	0.04	6.8	34.2	11.05	1185	0.65	0.41	5.2



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Page: 2 - C

Total # Pages: 2 (A - D)

Plus Appendix Pages

Finalized Date: 20-OCT-2008

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CERTIFICATE OF ANALYSIS VA08140191

Sample Description	Method Analyte Units LOR	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	
		Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti
		ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%
		0.2	10	0.5	0.1	0.002	0.01	0.05	0.1	1	0.2	0.2	0.05	0.05	0.2	0.005
G006301		1210	370	1.7	0.8	0.009	0.21	0.73	27	4	0.3	72.8	0.3	0.34	0.8	0.529



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Page: 2 - D

Total # Pages: 2 (A - D)

Plus Appendix Pages

Finalized Date: 20-OCT-2008

Account: MTT

CERTIFICATE OF ANALYSIS VA08140191

Sample Description	Method	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61
	Analyte	Tl	U	V	W	Y	Zn	Zr
Units		ppm	ppm	ppm	ppm	ppm	ppm	ppm
LOR		0.02	0.1	1	0.1	0.1	2	0.5
G006301		0.03	0.3	200	0.2	13.1	85	12.1



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Total # Appendix Pages: 1
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CERTIFICATE OF ANALYSIS VA08140191

Method	CERTIFICATE COMMENTS
ME-MS61	REE's may not be totally soluble in this method.



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CERTIFICATE VA08140190

Project: BURWASH

P.O. No.:

This report is for 5 Drill Core samples submitted to our lab in Vancouver, BC, Canada on 1-OCT-2008.

The following have access to data associated with this certificate:

AL ARCHER
VANCOUVER OFFICE

DOUG EATON
BILL WENGZYNOWSKI

JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
CRU-31	Fine crushing - 70% <2mm
CRU-QC	Crushing QC Test
SPL-21	Split sample - riffle splitter
PUL-31	Pulverize split to 85% <75 um

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION
ME-MS61	48 element four acid ICP-MS
PGM-MS23	Pt, Pd, Au 30g FA ICP-MS ICP-MS

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Signature:

Colin Ramshaw, Vancouver Laboratory Manager



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Page: 2 - A

Total # pages: 2 (A - D)

Plus Appendix Pages

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Account: MTT

CERTIFICATE OF ANALYSIS VA08140190

Sample Description	Method Analyte Units LOR	WEI-21	PGM-MS23	PGM-MS23	PGM-MS23	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61
		Recvd Wt.	Au	Pt	Pd	Ag	Al	As	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
		kg	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
		0.02	0.001	0.0005	0.001	0.01	0.01	0.2	10	0.05	0.01	0.01	0.02	0.01	0.1	1
G006332		1.56	0.008	0.0098	0.015	0.2	6.78	65.2	240	0.79	0.04	4.38	0.21	12.2	38.2	245
G006333		2.96	0.006	0.0408	0.062	0.25	2.4	13.6	10	0.14	0.09	2.98	0.14	5.86	105	1865
G006334		3.33	0.009	0.0616	0.102	0.47	3.19	12.6	150	0.21	0.05	2.91	0.15	7.8	86.9	1690
G006335		3.40	0.007	0.0398	0.061	0.23	1.95	83.2	100	0.16	0.03	4.68	0.12	5.36	85	1760
G006336		2.10	0.005	0.0279	0.042	0.27	3.52	8	130	0.28	0.06	11.85	0.73	12.9	49.9	621



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Page: 2 - B

Total # Pages: 2 (A - D)

Plus Appendix Pages

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CERTIFICATE OF ANALYSIS VA08140190

Sample Description	Method Analyte Units LOR	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61
		Cs ppm	Cu ppm	Fe %	Ga ppm	Ge ppm	Hf ppm	In ppm	K %	La ppm	Li ppm	Mg %	Mn ppm	Mo ppm	Na %
		0.05	0.2	0.01	0.05	0.05	0.1	0.005	0.01	0.5	0.2	0.01	5	0.05	0.01
G006332		3	92.7	5.96	12.15	0.12	0.7	0.048	0.95	5.9	32.3	4.01	1070	0.63	1.52
G006333		1.56	173.5	7.8	5.63	0.14	0.4	0.033	0.02	2.6	17.8	15	973	0.46	0.02
G006334		1.13	237	6.49	7.48	0.13	0.4	0.03	0.27	3.7	24.7	12.5	1005	0.36	0.64
G006335		0.72	116	6.22	4.85	0.12	0.3	0.022	0.06	2.5	28	13.05	1025	0.3	0.12
G006336		0.66	97	5.51	7.88	0.11	0.8	0.037	0.07	7.1	27.8	7.63	1535	0.42	0.56



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Page: 2 - C

Total # pages: 2 (A - D)

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Finalized Date: 20-OCT-2008

Account: MTT

CERTIFICATE OF ANALYSIS VA08140190

Sample Description	Method Analyte Units LOR	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	
		Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti
		ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%
		0.2	10	0.5	0.1	0.002	0.01	0.05	0.1	1	0.2	0.2	0.05	0.05	0.2	0.005
G006332		150.5	410	3.3	30.7	0.002	0.22	3.43	36.4	2	0.5	200	0.12	0.05	0.8	0.29
G006333		1390	210	1.2	1	0.006	0.25	1.87	18.2	4	0.3	63.1	0.1	0.15	0.3	0.207
G006334		1350	240	2.3	8.3	0.002	0.1	3.45	13.3	3	0.3	112.5	0.1	0.16	0.3	0.17
G006335		1240	140	1.4	2.2	<0.002	0.09	5.26	11.6	2	0.3	135.5	0.09	0.1	0.2	0.167
G006336		459	470	4.5	1.7	<0.002	0.49	2.78	15.8	4	0.5	172.5	0.21	0.14	0.7	0.302



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Total # Pages: 2 (A - D)

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Finalized Date: 20-OCT-2008

Account: MTT

CERTIFICATE OF ANALYSIS VA08140190

Sample Description	Method Analyte Units LOR	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61
		Ti ppm 0.02	U ppm 0.1	V ppm 1	W ppm 0.1	Y ppm 0.1	Zn ppm 2	Zr ppm 0.5
G006332		0.15	0.5	205	0.6	13.6	87	21
G006333		0.06	0.1	111	0.1	6	78	10.7
G006334		0.05	0.1	95	0.2	5.2	63	12.9
G006335		<0.02	0.1	80	0.2	4.1	57	7
G006336		<0.02	0.4	132	0.2	13.1	132	26.3



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Page: Appendix 1

Total # Appendix Pages: 1

Finalized Date: 20-OCT-2008

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CERTIFICATE OF ANALYSIS VA08140190

Method	CERTIFICATE COMMENTS
ME-MS61 ME-MS61	Interference: Ca>10% on ICP-MS As,ICP-AES results shown. REE's may not be totally soluble in this method.



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Account: MTT

CERTIFICATE VA08139767

Project: BURWASH

P.O. No.:

This report is for 32 Drill Core samples submitted to our lab in Vancouver, BC, Canada on 1-OCT-2008.

The following have access to data associated with this certificate:

AL ARCHER
VANCOUVER OFFICE

DOUG EATON
BILL WENGZYNOWSKI

JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
CRU-31	Fine crushing - 70% <2mm
CRU-QC	Crushing QC Test
PUL-QC	Pulverizing QC Test
SPL-21	Split sample - riffle splitter
PUL-31	Pulverize split to 85% <75 um

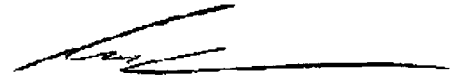
ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	
ME-MS61	48 element four acid ICP-MS	
PGM-MS23	Pt, Pd, Au 30g FA ICP-MS	ICP-MS

To: STRATEGIC METALS LTD.
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Signature:


Colin Ramshaw, Vancouver Laboratory Manager



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Page: 2 - A

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Finalized Date: 19-OCT-2008

Account: MTT

CERTIFICATE OF ANALYSIS VA08139767

Sample Description	Method Analyte Units LOR	WEI-21	PGM-MS23	PGM-MS23	PGM-MS23	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61
		Recvd Wt. kg	Au ppm	Pt ppm	Pd ppm	Ag ppm	Al %	As ppm	Ba ppm	Be ppm	Bi ppm	Ca %	Cd ppm	Ce ppm	Co ppm	Cr ppm
		0.02	0.001	0.0005	0.001	0.01	0.01	0.2	10	0.05	0.01	0.01	0.02	0.01	0.1	1
G006251		4.59	0.016	0.123	0.187	0.75	2.65	0.7	20	0.21	0.14	2.57	0.32	8.44	138	2720
G006252		4.38	0.023	0.160	0.233	0.83	2.22	0.7	30	0.26	0.14	1.99	0.4	12.6	148	2550
G006253		4.56	0.018	0.151	0.223	0.79	2.2	0.2	20	0.18	0.09	1.88	0.36	6.93	145	2590
G006254		4.44	0.026	0.232	0.295	0.84	2.08	0.6	20	0.17	0.14	1.97	0.33	7.21	142.5	2900
G006255		4.68	0.026	0.195	0.253	0.71	2.09	0.5	20	0.16	0.09	2.14	0.32	6.9	136	2800
G006256		4.69	0.012	0.137	0.198	0.68	2.12	0.9	20	0.13	0.08	2.26	0.32	6.13	134.5	2550
G006257		1.00	<0.001	0.0016	0.002	0.01	0.11	<5	20	0.05	0.02	18.4	0.04	1.26	1.8	12
G006258		5.11	0.016	0.160	0.224	0.73	2.15	0.5	20	0.16	0.08	1.85	0.34	5.98	132.5	2560
G006259		4.93	0.024	0.204	0.260	0.68	2.08	0.9	20	0.16	0.1	1.88	0.35	5.61	130.5	2690
G006260		5.31	0.034	0.241	0.309	0.69	2.26	1.1	20	0.17	0.15	2.67	0.4	6.05	128.5	2480
G006261		5.15	0.013	0.129	0.163	0.53	2.09	0.9	30	0.14	0.08	1.95	0.37	6.35	124.5	2880
G006262		5.21	0.013	0.111	0.148	0.58	2.06	4.9	60	0.15	0.02	2.31	0.35	7.25	127.5	2730
G006263		4.90	0.007	0.102	0.120	0.45	2.16	9.7	70	0.15	0.02	2.06	0.33	6.78	130.5	2890
G006264		4.94	0.014	0.221	0.227	0.62	2	1.7	70	0.15	0.04	1.82	0.5	6.54	134	2780
G006265		3.81	0.022	0.119	0.151	0.35	2.01	1.7	70	0.14	0.02	1.86	0.34	5.83	126.5	2700
G006266		1.83	0.021	0.144	0.190	0.41	1.79	7.5	70	0.1	0.01	2.42	0.36	5.86	117.5	2470
G006267		2.30	0.006	0.0503	0.054	0.23	3.27	10.9	140	0.2	0.02	9.49	0.27	10.75	71.3	1065
G006268		3.15	0.085	0.360	0.130	1.54	1.57	4.2	20	0.11	0.33	3.36	0.82	4.96	152.5	2770
G006337		2.27	0.023	0.212	0.389	1.12	1.11	0.6	30	0.08	0.15	0.97	0.34	3.37	145.5	2780
G006338		2.63	0.007	0.108	0.169	0.46	1.59	<0.2	10	0.13	0.05	1.17	0.22	5.04	132	3000
G006339		0.88	0.006	0.101	0.129	0.59	1.85	0.6	10	0.15	0.06	1.61	0.27	6.2	132	2920
G006340		2.78	0.006	0.0470	0.051	0.11	4.58	4.8	60	0.36	0.06	7.75	0.08	15.5	59.6	822
G006341		1.89	0.006	0.0654	0.099	0.79	4.84	8.7	550	0.38	0.06	3.75	0.14	12.65	76.7	1280
G006342		1.00	0.003	0.0025	0.004	0.14	0.15	<5	60	0.07	0.01	18.1	0.05	1.34	2.9	24
G006343		1.96	0.018	0.135	0.185	0.69	2.07	42.5	100	0.24	0.06	5.87	0.31	6.82	109.5	1810
G006344		4.36	0.018	0.116	0.161	0.65	2.07	1.7	90	0.17	0.04	2.88	0.34	7.18	121	2130
G006345		2.90	0.025	0.162	0.234	1.37	1.93	3.8	40	0.14	0.05	3.1	0.57	6.52	126	2250
G006346		3.02	0.017	0.0884	0.130	0.72	2.05	2.3	30	0.14	0.03	2.64	0.47	5.99	115	2230
G006347		2.03	0.015	0.114	0.155	0.87	3.07	0.9	60	0.19	0.06	4.33	0.65	8.04	103.5	1920
G006348		2.69	0.021	0.114	0.171	0.78	2.49	0.5	60	0.15	0.05	2.32	0.44	7.58	118.5	2420
G006349		2.69	0.017	0.149	0.229	0.75	4.03	0.4	10	0.22	0.06	4.12	0.3	11.45	103	1515
G006350		3.81	0.011	0.0722	0.105	0.45	3.05	0.8	20	0.22	0.07	3.08	0.21	8.65	102.5	2070



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Page: 2 - B

Total #. ages: 2 (A - D)

Plus Appendix Pages

Finalized Date: 19-OCT-2008

Account: MTT

CERTIFICATE OF ANALYSIS VA08139767

Sample Description	Method Analyte Units LOR	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	
		Cs	Cu	Fe	Ga	Ge	Hf	In	K	La	Li	Mg	Mn	Mo	Na	Nb
		ppm	ppm	%	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm
		0.05	0.2	0.01	0.05	0.05	0.1	0.005	0.01	0.5	0.2	0.01	5	0.05	0.01	0.1
G006251		2.51	742	9.2	6.81	0.2	0.9	0.037	0.05	3.7	22.3	17.7	1290	0.69	0.04	3.4
G006252		2.51	949	9.37	6.71	0.18	1.3	0.041	0.09	5.5	18.4	18.2	1220	0.77	0.03	4.7
G006253		2.33	898	9.78	5.68	0.2	0.8	0.04	0.07	3	11.6	19.25	1270	0.57	0.03	2.8
G006254		1.69	762	9.17	5.74	0.19	0.8	0.036	0.06	3.1	13.1	19.1	1225	0.63	0.03	2.7
G006255		1.57	760	8.84	5.66	0.19	0.8	0.036	0.07	3	12.7	19	1165	0.52	0.03	2.6
G006256		1.77	694	9.03	5.49	0.19	0.7	0.034	0.06	2.7	13.9	18.65	1155	0.45	0.03	2.3
G006257		0.14	7.1	0.45	0.3	<0.05	<0.1	<0.005	0.03	0.6	1.2	11.8	172	0.17	0.03	0.3
G006258		1.84	721	8.96	5.36	0.19	0.7	0.038	0.05	2.6	12.6	18.35	1140	0.47	0.03	2.2
G006259		1.34	733	8.44	5.41	0.19	0.6	0.035	0.04	2.4	14.5	18.75	1110	0.48	0.02	2
G006260		1.25	774	8.07	5.57	0.21	0.6	0.039	0.05	2.6	15.3	17.65	1140	0.5	0.02	2.1
G006261		1.52	501	8.23	5.58	0.19	0.5	0.033	0.05	2.7	12	18.9	1125	0.43	0.03	2.2
G006262		1.32	574	8.5	5.41	0.18	0.6	0.044	0.08	3.1	10.9	19	1240	0.55	0.02	2.7
G006263		1.4	453	9.17	5.52	0.2	0.7	0.041	0.1	3	11.4	20.8	1280	0.46	0.02	2.6
G006264		1.4	805	8.87	5.37	0.2	0.5	0.044	0.1	2.9	9	19.15	1180	0.56	0.02	2.5
G006265		1.33	600	8.72	5.19	0.18	0.5	0.041	0.11	2.5	7.7	19.1	1205	0.61	0.02	2.4
G006266		1.07	505	8.22	4.9	0.19	0.4	0.041	0.08	2.6	9.6	17.7	1145	0.73	0.02	2.7
G006267		0.5	192	6.12	7.69	0.13	0.8	0.04	0.12	5.1	27	10.9	1200	0.71	0.12	3.3
G006268		0.58	1665	10.6	3.81	0.19	0.5	0.041	0.03	2.3	10.5	18.5	1405	0.71	0.02	1.8
G006337		0.27	970	8.79	3.18	0.2	0.4	0.028	0.02	1.5	3.8	20.4	1030	0.67	<0.01	1.3
G006338		1.28	336	9.08	4.38	0.17	0.6	0.025	0.01	2.1	8.1	20.1	1220	0.37	0.01	1.8
G006339		1.36	365	9.81	4.98	0.18	0.6	0.029	0.02	2.7	12	20.2	1245	0.5	0.01	2.1
G006340		0.73	200	6.28	12.7	0.15	0.9	0.048	0.07	7.4	27.9	8.84	1200	0.27	0.65	5.7
G006341		0.86	246	7.41	11.2	0.12	1	0.044	0.17	5.7	31.9	10.55	1075	1.09	1.19	3.6
G006342		0.12	8.2	0.54	0.4	0.06	<0.1	0.005	0.02	0.6	1.6	11.6	197	0.33	0.02	0.3
G006343		1.01	720	7.61	5.47	0.16	0.6	0.036	0.02	3	19.1	13.75	1370	0.61	0.03	2.2
G006344		1.66	661	8.17	5.44	0.18	0.7	0.036	0.05	3.2	16.8	16.15	1190	0.48	0.03	2.6
G006345		1.46	1005	8.58	5.05	0.19	0.6	0.044	0.06	2.9	13	16.15	1155	0.65	0.03	2.3
G006346		1.42	503	7.98	5.31	0.17	0.7	0.036	0.05	2.6	13.8	16.15	993	0.4	0.03	2.1
G006347		1.8	483	8.24	6.32	0.18	0.8	0.041	0.07	3.6	15.7	15.65	1220	0.46	0.03	2.5
G006348		2.17	609	8.6	6.23	0.19	0.8	0.041	0.09	3.3	17.7	16.75	1090	0.69	0.08	2.6
G006349		0.83	907	8.4	8.53	0.2	1	0.057	0.02	4.7	24.5	13.3	1135	0.57	0.04	3.9
G006350		2.57	374	7.85	7.07	0.2	0.9	0.033	0.04	3.7	29	15.15	1175	0.47	0.04	3.1



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Page: 2 - C
Total #. pages: 2 (A - D)
Plus Appendix Pages
Finalized Date: 19-OCT-2008
Account: MTT

CERTIFICATE OF ANALYSIS VA08139767

Sample Description	Method Analyte Units LOR	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	
		Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti
		ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%
		0.2	10	0.5	0.1	0.002	0.01	0.05	0.1	1	0.2	0.2	0.05	0.05	0.2	0.005
G006251		2390	250	2.3	3.1	0.014	0.35	0.85	17.7	5	0.5	16.4	0.22	0.43	0.4	0.322
G006252		2550	360	3	5	0.016	0.71	0.29	15	6	0.5	16.5	0.3	1.39	0.7	0.351
G006253		2390	220	2.3	3.9	0.012	0.63	0.17	15	5	0.5	17.2	0.18	0.53	0.4	0.263
G006254		2760	210	2.3	3.5	0.011	0.4	0.33	15.4	5	0.4	17.9	0.17	1.45	0.4	0.259
G006255		2510	210	2	3.6	0.011	0.39	0.41	15.4	5	0.4	20	0.16	0.64	0.3	0.257
G006256		2270	180	1.8	3.3	0.008	0.45	0.61	14.8	5	0.4	26.4	0.14	0.88	0.3	0.234
G006257		16.4	500	1.3	1.3	<0.002	0.01	0.07	0.1	1	<0.2	48.4	<0.05	<0.05	<0.2	0.006
G006258		2320	170	2	3.4	0.012	0.41	0.41	14.2	4	0.4	12.8	0.13	0.85	0.3	0.227
G006259		2570	170	2.7	2.9	0.011	0.44	0.29	14	5	0.4	17	0.13	1.01	0.3	0.217
G006260		2520	180	4.2	2.8	0.01	0.45	0.34	14.9	5	0.4	17.9	0.13	1.71	0.3	0.221
G006261		2180	170	2.2	3.3	0.01	0.27	0.38	14.1	4	0.4	12.7	0.13	0.76	0.2	0.227
G006262		2200	210	2.1	4.9	0.007	0.25	0.44	13.4	7	2.5	13.3	0.17	1.29	0.3	0.239
G006263		2170	190	1.7	5.6	0.004	0.19	0.5	14.5	5	0.3	12.2	0.17	1.04	0.3	0.246
G006264		2500	180	2	5.6	0.006	0.22	0.61	13.4	6	0.4	9.9	0.16	0.73	0.3	0.232
G006265		2200	170	1.7	5.3	0.005	0.16	0.68	13.4	4	0.3	10.8	0.15	0.5	0.3	0.229
G006266		1930	190	1.8	4.3	0.03	0.38	0.87	12.6	6	0.2	15	0.16	0.76	0.3	0.239
G006267		656	320	1.6	2.7	0.002	0.32	1.56	31.1	4	0.4	177	0.2	0.31	0.5	0.309
G006268		2530	140	7.5	1.6	0.03	0.7	0.52	10.9	9	0.4	16.7	0.1	0.43	0.3	0.157
G006337		2720	110	1.7	1	0.016	0.25	0.16	9.4	7	0.4	17.8	0.07	0.86	0.2	0.127
G006338		1875	170	1.3	1	0.009	0.12	0.44	11.8	4	0.3	18	0.11	0.24	0.2	0.183
G006339		2090	200	1.3	1.6	0.009	0.08	1.04	13.3	4	0.3	7.6	0.13	0.27	0.3	0.207
G006340		478	530	1.3	2.6	0.002	0.04	2.22	23.9	2	0.5	148.5	0.33	0.23	0.8	0.51
G006341		934	340	2.1	6	0.003	0.05	1.34	23.4	2	0.6	134	0.22	0.25	0.8	0.374
G006342		25.5	220	1.3	1	<0.002	0.01	0.06	0.4	1	<0.2	50.5	<0.05	<0.05	<0.2	0.011
G006343		1800	170	1.6	1.2	0.002	0.37	4.05	12.9	4	0.8	69.4	0.13	0.69	0.3	0.213
G006344		2010	200	1.8	2.6	0.002	0.57	0.99	13	4	0.4	33.5	0.16	0.6	0.3	0.236
G006345		2050	170	4	2.9	0.011	0.61	1.12	13.2	7	0.5	32.8	0.14	0.64	0.3	0.214
G006346		1785	160	1.7	2.5	<0.002	0.65	0.88	13.9	4	0.4	31	0.13	0.37	0.3	0.217
G006347		1640	240	3.6	3.4	0.003	0.18	0.47	17.8	4	0.5	25.6	0.16	0.39	0.4	0.254
G006348		1970	210	1.8	4.4	0.008	0.43	0.71	15	5	0.4	33.8	0.16	0.84	0.4	0.259
G006349		1695	390	2.3	1	0.022	0.53	1.04	20.5	7	0.4	33.3	0.24	0.8	0.4	0.379
G006350		1620	220	1.9	3	0.009	0.16	1.55	17.5	3	0.3	37.6	0.2	0.82	0.4	0.297



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Page: 2 - D

Total #. pages: 2 (A - D)

Plus Appendix Pages

Finalized Date: 19-OCT-2008

Account: MTT

CERTIFICATE OF ANALYSIS VA08139767

Sample Description	Method Analyte Units LOR	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61
		Tl	U	V	W	Y	Zn	Zr
		ppm	ppm	ppm	ppm	ppm	ppm	ppm
		0.02	0.1	1	0.1	0.1	2	0.5
G006251		0.07	0.2	130	0.1	7.7	83	31.3
G006252		0.07	0.3	121	0.1	10	83	47.9
G006253		0.05	0.2	105	0.1	6.4	82	29
G006254		0.05	0.2	108	0.1	6.5	79	29.2
G006255		0.05	0.1	109	0.2	6.3	74	27.5
G006256		0.05	0.1	103	0.2	5.6	74	23.1
G006257		<0.02	0.5	4	0.1	0.9	10	<0.5
G006258		0.05	0.1	104	0.2	5.5	76	22.3
G006259		0.05	0.1	99	0.1	5.4	74	21.2
G006260		0.06	0.1	105	0.2	5.9	71	20.6
G006261		0.05	0.1	100	0.2	5.7	72	17.6
G006262		0.08	0.1	100	0.3	6.3	84	19.9
G006263		0.08	0.1	106	0.3	6	86	21.2
G006264		0.09	0.1	98	0.2	5.9	89	16.3
G006265		0.1	0.1	99	0.3	5.5	84	13.8
G006266		0.09	0.1	95	0.2	5.5	89	12.6
G006267		0.05	0.2	153	0.6	10.2	65	26.6
G006268		0.09	0.1	74	0.1	4	106	16.3
G006337		0.03	0.1	64	0.3	3.1	63	12.8
G006338		0.02	0.1	85	0.1	4.6	71	20.4
G006339		0.04	0.1	98	0.3	5.3	78	21.8
G006340		0.02	0.2	186	0.5	15.4	58	22.5
G006341		0.05	0.3	165	3.3	12.2	71	27.7
G006342		<0.02	0.3	5	0.4	1.1	11	0.8
G006343		<0.02	0.1	96	0.3	5.9	67	20.5
G006344		0.03	0.1	102	0.3	6.1	76	25
G006345		0.06	0.1	97	0.3	5.3	83	19.9
G006346		0.05	0.1	99	0.2	5.2	74	21.9
G006347		0.07	0.1	125	0.3	7.6	86	28.7
G006348		0.09	0.1	116	0.7	6.6	88	24.8
G006349		0.04	0.2	152	0.1	9.9	78	28.8
G006350		0.05	0.2	131	0.2	8.2	76	30.2



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e: Appendix 1

Total # Appendix Pages: 1

Finalized Date: 19-OCT-2008

Account: MTT

CERTIFICATE OF ANALYSIS VA08139767

Method	CERTIFICATE COMMENTS
ME-MS61 ME-MS61	Interference: Ca>10% on ICP-MS As,ICP-AES results shown. REE's may not be totally soluble in this method.



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Page: 1
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CERTIFICATE VA08139766

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P.O. No.:

This report is for 30 Drill Core samples submitted to our lab in Vancouver, BC, Canada on 1-OCT-2008.

The following have access to data associated with this certificate:

AL ARCHER
VANCOUVER OFFICE

DOUG EATON
BILL WENZYNOWSKI

JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
CRU-31	Fine crushing - 70% <2mm
PUL-QC	Pulverizing QC Test
SPL-21	Split sample - riffle splitter
PUL-31	Pulverize split to 85% <75 um

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION
ME-MS61	48 element four acid ICP-MS
PGM-MS23	Pt, Pd, Au 30g FA ICP-MS ICP-MS

To: STRATEGIC METALS LTD.
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:


Colin Ramshaw, Vancouver Laboratory Manager



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Page: 2 - A
 Total # pages: 2 (A - D)
 Plus Appendix Pages
 Finalized Date: 21-OCT-2008
 Account: MTT

Project: BURWASH

CERTIFICATE OF ANALYSIS VA08139766

Sample Description	Method Analyte Units LOR	WEI-21	PGM-MS23	PGM-MS23	PGM-MS23	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	
		Recvd Wt. kg	Au ppm	Pt ppm	Pd ppm	Ag ppm	Al %	As ppm	Ba ppm	Be ppm	Bi ppm	Ca %	Cd ppm	Ce ppm	Co ppm	Cr ppm
		0.02	0.001	0.0005	0.001	0.01	0.01	0.2	10	0.05	0.01	0.01	0.02	0.01	0.1	1
G006302		1.62	0.020	0.0717	0.041	0.82	1.2	7.2	50	0.13	0.05	6.59	0.23	5.11	151	1420
G006303		2.19	0.028	0.287	0.117	0.97	1.26	53	60	0.12	0.29	4.49	0.32	6.42	155.5	2810
G006304		1.49	0.022	0.205	0.076	0.92	1.23	1.5	40	0.09	0.13	1.95	0.46	4.3	161	2910
G006305		2.07	0.019	0.153	0.056	0.98	1.62	1.1	70	0.12	0.18	5.78	1	5.58	138.5	1760
G006306		1.99	0.031	0.163	0.060	1.23	1.17	0.2	20	0.07	0.2	0.3	0.82	4.28	170	707
G006307		1.86	0.019	0.127	0.045	0.97	1.23	<0.2	10	0.1	0.17	0.39	1.05	4.1	150.5	431
G006308		3.09	0.059	0.461	0.148	1.66	1.75	0.9	10	0.09	0.25	3.93	0.65	6.79	172.5	2590
G006309		0.38	0.033	0.130	0.054	0.41	1.79	0.9	480	0.13	0.11	1.05	0.23	7.71	144	2420
G006310		4.22	0.022	0.125	0.062	0.28	1.55	0.2	80	0.13	0.04	0.95	0.19	6.37	164	2680
G006311		2.30	0.055	0.0924	0.042	0.36	1.6	0.3	100	0.17	0.1	2.43	0.24	6.64	150	1710
G006312		3.64	0.091	0.228	0.090	1.05	1.27	1.5	40	0.11	0.2	1.07	0.44	5.7	161	1770
G006313		2.95	0.016	0.120	0.045	0.74	1.14	33	480	0.21	0.16	11.2	0.78	7.54	68.6	639
G006314		0.71	0.018	0.0178	0.013	0.49	1.87	1.3	120	0.25	0.05	3.6	0.25	8.09	130.5	2170
G006315		3.69	0.033	0.206	0.196	0.7	3.12	4.6	780	0.32	0.08	4.88	0.36	9.26	107.5	1350
G006316		4.10	0.011	0.0854	0.039	0.65	1.29	<5	580	0.18	0.09	10.1	0.33	6.69	59.3	408
G006317		4.03	0.012	0.0528	0.029	0.46	1.22	13.2	650	0.17	0.04	6.4	0.29	5.73	67.2	1020
G006318		4.64	0.015	0.0885	0.056	0.41	2.36	213	140	0.43	0.07	5.23	0.28	8.65	76.7	1340
G006319		3.94	0.014	0.116	0.102	0.48	2.62	170	40	0.3	0.2	6.98	0.24	8.27	101.5	1510
G006320		3.75	0.029	0.131	0.101	0.69	3.36	10.3	150	0.36	0.08	3.61	0.42	10.65	91.8	1340
G006321		1.97	0.022	0.148	0.111	0.22	1.92	3.1	30	0.18	0.04	2.96	0.1	7.28	128	2430
G006322		5.58	0.024	0.184	0.122	0.28	1.85	2.7	20	0.22	0.05	4.23	0.14	8.3	126.5	2150
G006323		4.93	0.025	0.169	0.114	0.57	1.91	1.2	20	0.24	0.05	2.62	0.31	7.26	134.5	2720
G006324		4.66	0.019	0.146	0.082	0.21	2.08	2.4	20	0.22	0.09	2.2	0.06	8.84	136	2610
G006325		1.37	0.005	0.0217	0.017	4.92	5.83	29.7	530	0.79	0.07	3.56	0.3	24.2	42	524
G006326		4.18	0.019	0.198	0.144	0.22	1.91	2.3	30	0.19	0.05	3.19	0.06	7.64	130	2390
G006327		4.64	0.020	0.125	0.098	0.15	2.52	7.6	10	0.19	0.04	3.76	0.07	7.63	107	2030
G006328		3.03	0.008	0.103	0.094	0.22	2.7	10.6	20	0.32	0.03	4.43	0.3	12.05	112	1920
G006329		3.68	0.001	0.0071	0.007	0.22	8.27	13.4	200	1.14	0.04	2.38	0.47	63.5	31	292
G006330		4.42	0.003	0.0013	0.002	0.37	8.31	34.7	190	1.28	0.1	3.51	1.7	26.2	14.6	66
G006331		0.92	0.001	<0.0005	0.001	0.03	0.17	5	20	0.09	<0.01	20.7	0.06	4.39	1.6	6

***** See Appendix Page for comments regarding this certificate *****



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Page: 2 - B

Total # pages: 2 (A - D)

Plus Appendix Pages

Finalized Date: 21-OCT-2008

Account: MTT

CERTIFICATE OF ANALYSIS VA08139766

Sample Description	Method Analyte Units LOR	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61
		Cs ppm	Cu ppm	Fe %	Ga ppm	Ge ppm	Hf ppm	In ppm	K %	La ppm	Li ppm	Mg %	Mn ppm	Mo ppm	Na %	Nb ppm
		0.05	0.2	0.01	0.05	0.05	0.1	0.005	0.01	0.5	0.2	0.01	5	0.05	0.01	0.1
G006302		0.94	1460	9.01	2.94	0.15	0.2	0.037	0.03	2.1	15.6	12.6	1315	0.69	0.05	1.6
G006303		1.12	1525	9.69	3.57	0.18	0.3	0.035	0.11	3	8.9	15.95	1325	0.75	0.02	2.1
G006304		1.24	1105	9.95	3.17	0.2	0.3	0.034	0.04	2	8	18	1215	0.52	0.01	1.5
G006305		1.13	1025	8.09	4.13	0.15	0.5	0.052	0.03	2.4	13.4	14.65	1400	0.38	0.07	2
G006306		2	1180	10.6	2.8	0.2	0.3	0.04	0.03	2	6.2	20	1420	0.33	0.01	1.7
G006307		1.74	912	10.2	2.72	0.17	0.3	0.035	0.03	1.9	5.4	19.85	1360	0.28	0.01	1.8
G006308		1.43	2160	10.45	3.94	0.2	0.4	0.059	0.03	3.1	9	16.6	1425	0.53	0.03	2.8
G006309		1.64	1075	9.97	4.06	0.25	0.4	0.037	0.11	3.6	14.8	17.7	1455	0.54	0.01	3.2
G006310		1.8	1545	10.7	4.04	0.26	0.3	0.038	0.23	3	7.9	18.05	1240	0.32	0.02	2.1
G006311		1.49	1125	9.71	3.91	0.24	0.4	0.045	0.24	3	9	17.15	1230	0.6	0.03	2.1
G006312		2.18	1390	10.35	3.51	0.21	0.3	0.044	0.09	2.7	10.4	18.25	1240	0.55	0.01	2
G006313		1.77	838	4.25	2.93	0.12	0.4	0.036	0.02	8.7	63.5	10.85	1070	0.22	0.04	1.3
G006314		2.45	778	9.72	5.1	0.18	0.7	0.042	0.07	4.2	22.6	15	1280	0.28	0.05	3.3
G006315		1.45	1115	8.14	6.98	0.19	0.7	0.047	0.05	4.3	32.9	12.05	1115	0.53	0.08	2.9
G006316		1.8	639	4.28	3.4	0.13	0.4	0.034	0.02	5	10.3	8.28	918	0.28	0.18	1.7
G006317		0.93	466	4.87	2.91	0.14	0.4	0.026	0.03	4.4	30.1	9.97	707	0.46	0.08	1.8
G006318		1.01	466	6.11	5.85	0.12	0.3	0.033	0.38	3.9	24.7	9.68	922	0.33	0.22	2.1
G006319		0.87	559	7.65	6.85	0.13	0.2	0.038	0.01	2	35.5	11.8	1225	0.48	0.04	2.2
G006320		1.26	500	7.23	9.03	0.11	0.5	0.038	0.07	3.1	30.9	11.45	873	0.48	0.78	3.7
G006321		1.62	578	8.91	5.77	0.13	0.3	0.027	0.03	1.5	12.9	16.65	1035	0.25	0.03	2.6
G006322		1.46	699	8.7	5.6	0.14	0.3	0.039	0.03	2.3	13.1	16	1100	0.39	0.02	2.6
G006323		1.88	827	9.55	5.75	0.15	0.4	0.036	0.02	1.6	10.6	18.5	1140	0.38	0.02	2.5
G006324		2.56	431	10.1	6.33	0.17	0.4	0.05	0.06	2.1	11	20.1	1070	0.23	0.03	2.9
G006325		2.32	169	6.47	13.3	0.12	0.5	0.051	1.44	9.7	20.9	4.85	514	1.25	1.49	4.2
G006326		2.13	423	8.9	5.77	0.15	0.3	0.037	0.06	2	10.3	17.2	1025	0.34	0.04	2.6
G006327		1.37	359	8.26	7.01	0.12	0.3	0.04	0.02	1.5	13.6	15.7	1045	0.32	0.03	3
G006328		1.68	223	8.32	7.84	0.13	0.4	0.043	0.04	3.7	21.8	15.1	997	0.57	0.09	3.6
G006329		1.01	65.2	5.91	20.1	0.13	0.9	0.058	0.99	37.2	26.2	2.91	446	1.33	3.25	7.1
G006330		1.81	50	4.71	17.85	0.12	0.8	0.047	2.08	11.1	22.2	2.09	451	1.04	1.94	7.1
G006331		0.21	4.6	0.43	0.64	0.06	<0.1	<0.005	0.05	0.5	1.8	12.5	167	0.14	0.04	0.4



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Page: 2 - C

Total # Pages: 2 (A - D)

Plus Appendix Pages

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CERTIFICATE OF ANALYSIS VA08139766

Sample Description	Method Analyte Units LOR	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	
		Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti
		ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%
		0.2	10	0.5	0.1	0.002	0.01	0.05	0.1	1	0.2	0.2	0.05	0.05	0.2	0.005
G006302		1490	120	2.2	1.8	0.003	0.36	2.26	9.8	7	0.6	166.5	0.23	0.23	0.2	0.114
G006303		2090	180	3.3	5.5	0.04	1.25	3.46	11	9	0.5	122	0.15	0.46	0.3	0.142
G006304		1690	130	3.7	2.2	0.022	0.7	0.4	11.4	5	0.4	65.1	0.1	0.23	0.2	0.116
G006305		1320	150	7.2	1.6	0.019	0.65	0.32	37.3	5	0.5	20.6	0.12	0.25	0.3	0.216
G006306		1690	150	12.4	1.7	0.015	0.42	0.16	11.5	5	0.4	7.8	0.1	0.29	0.3	0.129
G006307		1420	150	9.3	1.5	0.008	0.21	0.13	11.8	4	0.4	8.8	0.1	0.16	0.2	0.123
G006308		2540	280	4.8	1.6	0.005	0.66	0.19	20.2	8	0.6	67.3	0.14	0.52	0.3	0.18
G006309		1560	300	3.6	5.6	0.01	0.84	0.33	10.9	5	0.5	18	0.17	0.31	0.3	0.17
G006310		2030	190	2.1	10.4	0.015	0.97	0.13	10.5	5	0.5	7.3	0.12	0.27	0.3	0.152
G006311		1400	150	2.4	11.4	0.013	0.41	0.22	16.8	5	0.6	11.9	0.12	0.17	0.3	0.163
G006312		1930	170	4	4.6	0.028	0.67	0.25	10	6	0.5	11	0.11	0.33	0.3	0.133
G006313		904	1130	9.2	1	0.006	1.14	0.65	5	4	0.7	50	0.09	0.25	0.6	0.085
G006314		1190	230	2.6	3.3	0.005	0.23	0.2	12	4	0.5	26.2	0.2	0.08	0.5	0.233
G006315		1640	260	7.3	2.3	0.007	1.1	0.78	17.6	12	0.4	60	0.18	0.23	0.6	0.26
G006316		872	170	3.6	1.1	0.006	1.26	0.62	8.3	5	0.5	187.5	0.11	0.12	0.4	0.135
G006317		714	160	2.6	1.2	0.002	0.25	3.03	8.1	4	0.3	130	0.11	0.05	0.4	0.125
G006318		820	230	7.3	12.5	0.003	0.2	14.65	13.3	4	0.4	198.5	0.13	0.33	0.5	0.176
G006319		1280	220	4.1	0.8	0.002	0.2	13.6	15.6	4	0.3	234	0.13	0.8	<0.2	0.202
G006320		1040	350	8.6	2.9	0.003	0.21	1.22	15.4	5	0.5	109	0.21	0.59	0.6	0.274
G006321		1670	190	1.6	1.6	<0.002	0.05	0.99	12.8	2	0.3	55.6	0.15	0.85	<0.2	0.216
G006322		1680	210	2.3	1.5	0.008	0.16	0.89	12.2	6	0.3	71.3	0.16	0.82	<0.2	0.215
G006323		1890	210	2.9	1.3	0.005	0.17	1.09	12.2	3	0.3	49.4	0.15	0.58	<0.2	0.222
G006324		1660	220	1.4	2.7	0.002	0.05	1.01	14.2	3	0.3	48.7	0.17	0.79	<0.2	0.246
G006325		358	700	8.7	46.2	0.004	0.09	6.12	17.2	3	0.9	164	0.25	0.14	0.9	0.303
G006326		1690	200	2.1	2.8	0.005	0.21	0.93	12	4	0.3	59.1	0.16	0.95	<0.2	0.22
G006327		1360	240	1	1.1	0.002	0.1	0.7	15.2	3	0.3	77.7	0.17	0.71	<0.2	0.258
G006328		1360	280	1.9	2.2	0.005	0.07	0.96	16.5	4	0.5	97.9	0.2	0.44	0.3	0.298
G006329		77.4	1050	19.1	34.7	0.005	0.96	0.7	25.7	4	1.5	156	0.41	0.08	1.8	0.561
G006330		52.3	830	30.7	76	0.008	1.18	1.43	20	4	1.1	97.7	0.44	0.1	1.8	0.436
G006331		7.5	260	0.8	2.1	<0.002	0.02	<0.05	0.1	2	<0.2	47.9	<0.05	<0.05	<0.2	0.009



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Page: 2 - D

Total # Pages: 2 (A - D)

Plus Appendix Pages

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CERTIFICATE OF ANALYSIS VA08139766

Sample Description	Method	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	
	Analyte	Tl	U	V	W	Y	Zn	
	Units	ppm	ppm	ppm	ppm	ppm	ppm	
LOR		0.02	0.1	1	0.1	0.1	2	0.5
G006302		0.04	0.2	55	2	3	78	8.4
G006303		0.19	0.1	68	0.4	3.5	93	9.4
G006304		0.1	0.1	65	0.3	3	99	9.3
G006305		0.05	0.1	125	0.1	6	96	16.3
G006306		0.04	0.1	52	0.1	3.3	97	13.1
G006307		0.03	0.1	47	0.3	3.1	94	12.3
G006308		0.03	0.1	98	0.2	4.7	101	14.6
G006309		0.05	0.2	84	0.2	4.5	85	14.4
G006310		0.07	0.2	82	0.1	4.1	91	10.9
G006311		0.08	0.2	77	0.1	5	75	13.7
G006312		0.08	0.2	60	0.1	3.8	84	11.5
G006313		0.02	4.6	47	0.2	10	170	15.5
G006314		0.1	0.3	103	0.2	6.7	91	23.1
G006315		0.16	0.4	123	0.3	7.7	105	20
G006316		<0.02	0.6	63	0.2	9.7	61	15.3
G006317		<0.02	0.4	53	0.2	5.7	67	12.5
G006318		0.06	0.2	81	0.2	5.2	77	9.9
G006319		0.02	0.1	113	0.2	5.8	80	4.3
G006320		0.1	0.3	114	3.1	6.4	88	12.6
G006321		0.02	<0.1	97	0.2	3.5	82	7.7
G006322		0.06	0.1	92	0.2	4.7	81	8.7
G006323		0.07	0.1	97	0.2	4.7	107	11
G006324		0.07	0.1	108	0.3	5.3	93	11.6
G006325		0.26	0.4	124	32	8.4	54	12.9
G006326		0.05	0.1	97	0.3	5	77	8.7
G006327		0.02	0.1	113	0.2	5.6	75	7.3
G006328		0.05	0.2	124	0.2	7.1	106	9.8
G006329		0.15	0.6	207	0.7	15.1	81	23.7
G006330		0.29	0.7	157	0.6	13.1	162	21.7
G006331		<0.02	0.6	5	0.1	0.9	15	1.1



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1016-510 W HASTINGS ST

VANCOUVER BC V6B 1L8

Project: BURWASH

o: Appendix 1

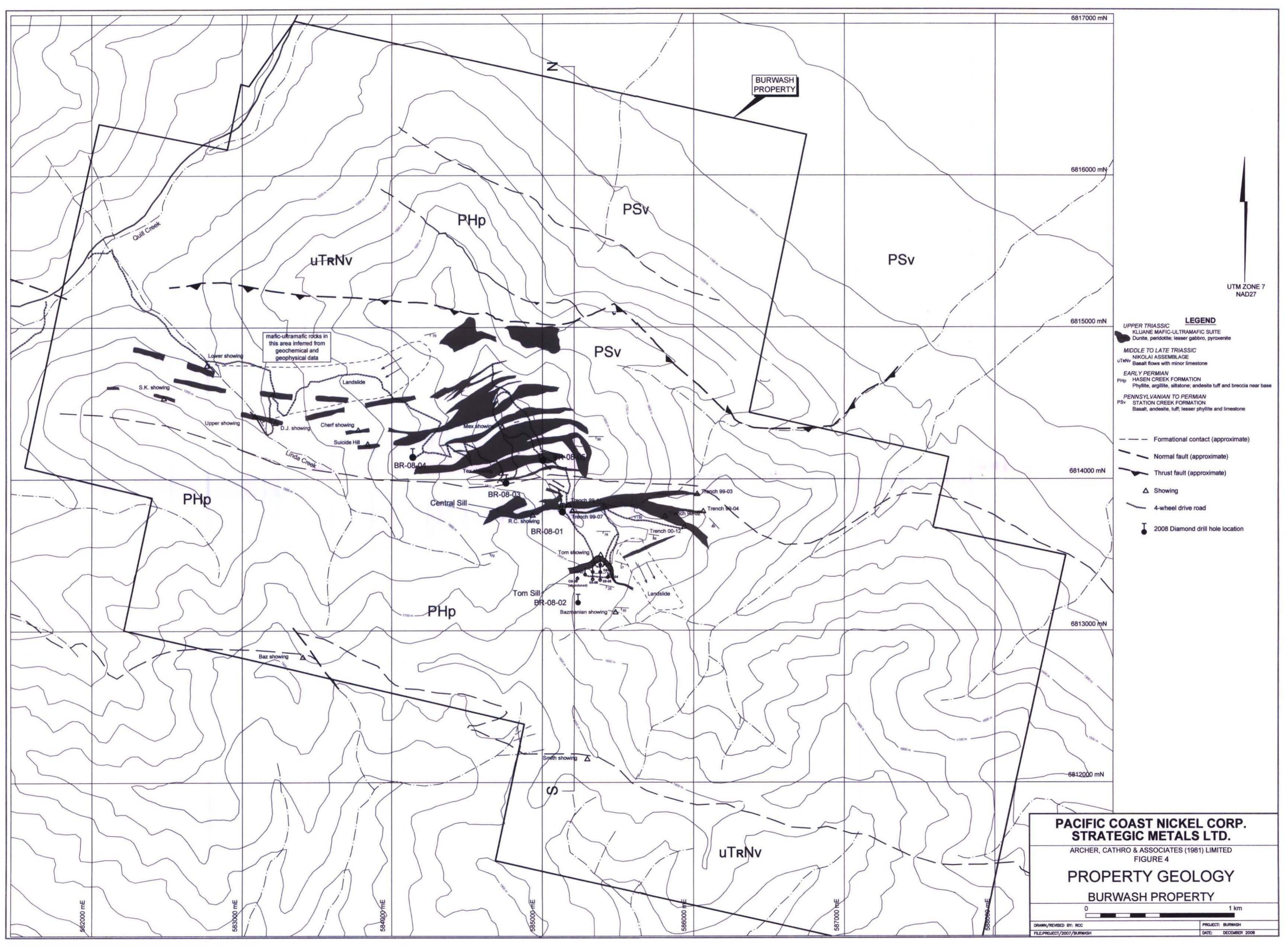
Total # Appendix Pages: 1

Finalized Date: 21-OCT-2008

Account: MTT

CERTIFICATE OF ANALYSIS VA08139766

Method	CERTIFICATE COMMENTS
ME-MS61 ME-MS61	Interference: Ca>10% on ICP-MS As,ICP-AES results shown. REE's may not be totally soluble in this method.



6817000 mN
6816000 mN
6815000 mN
6814000 mN
6813000 mN
6812000 mN

BURWASH PROPERTY

UTM ZONE 7
NAD27

LEGEND

- UPPER TRIASSIC
KLUANE MAFIC-ULTRAMAFIC SUITE
Dunite, peridotite, lesser gabbro, pyroxenite
 - MIDDLE TO LATE TRIASSIC
NIKOLAI ASSEMBLAGE
Basalt flows with minor limestone
 - EARLY PERMIAN
HASEN CREEK FORMATION
Phyllite, argillite, siltstone; andesite tuff and breccia near base
 - PENNSYLVANIAN TO PERMIAN
STATION CREEK FORMATION
Basalt, andesite, tuff, lesser phyllite and limestone
- - - Formational contact (approximate)
 - - - Normal fault (approximate)
 - - - Thrust fault (approximate)
 - △ Showing
 - 4-wheel drive road
 - 2008 Diamond drill hole location

**PACIFIC COAST NICKEL CORP.
STRATEGIC METALS LTD.**
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
FIGURE 4
PROPERTY GEOLOGY
BURWASH PROPERTY

0 1 km

DRAWN/REVISED BY: RCC PROJECT: BURWASH
FILE:PROJECT/2007/BURWASH DATE: DECEMBER 2008

562000 mE

563000 mE

564000 mE

565000 mE

566000 mE

567000 mE

568000 mE