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ASSESSMENT REPORT

describing

GEOCHEMICAL SAMPLING, GEOLOGICAL MAPPING, PROSPECTING AND DIAMOND DRILLING

at the

MICHELLE PROPERTY

Michelle 1-20	YC50208-YC50227
21-60	YC56625-YC56664
61-90	YC57212-YC57241
Hot 1-11	YC62420-YC62430
12	YC62957
13-22	YC63033-YC63042

NTS 116A/13
Latitude 64°58′ N; Longitude 137°44′ W

Mayo and Dawson Mining Districts
Yukon Territory

prepared by

Archer, Cathro & Associates (1981) Limited

for

ZINCCORP RESOURCES INC.

by

S. Eaton, B.Sc. Geology
July 2008

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INTRODUCTION

The Michelle property covers a carbonate hosted zinc-lead-silver target in central Yukon. It is owned by Zinccorp Resources Inc.

This report describes an exploration program that was conducted between July 8 and 31, 2007 by Archer, Cathro & Associates (1981) Limited on behalf of Zinccorp. The program consisted of claim staking, geochemical sampling, prospecting, geological mapping and diamond drilling. The author participated in and directed the program, and her Statement of Qualifications is in Appendix I.

The property consists of two adjoining claim blocks (Michelle and Hot) that are situated in the Mayo and Dawson Mining Districts, respectively. Both claim blocks are included in this report's definition of the "Michelle property," but for assessment purposes, information pertaining specifically to either the Michelle claims or Hot claims is segregated where appropriate.

PROPERTY LOCATION, CLAIM DATA AND ACCESS

The Michelle property is located in central Yukon, approximately 130 km northeast of Dawson City, at latitude 64°58′ north and longitude 137°44′ west on NTS map sheet 116A/13 (Figure 1).

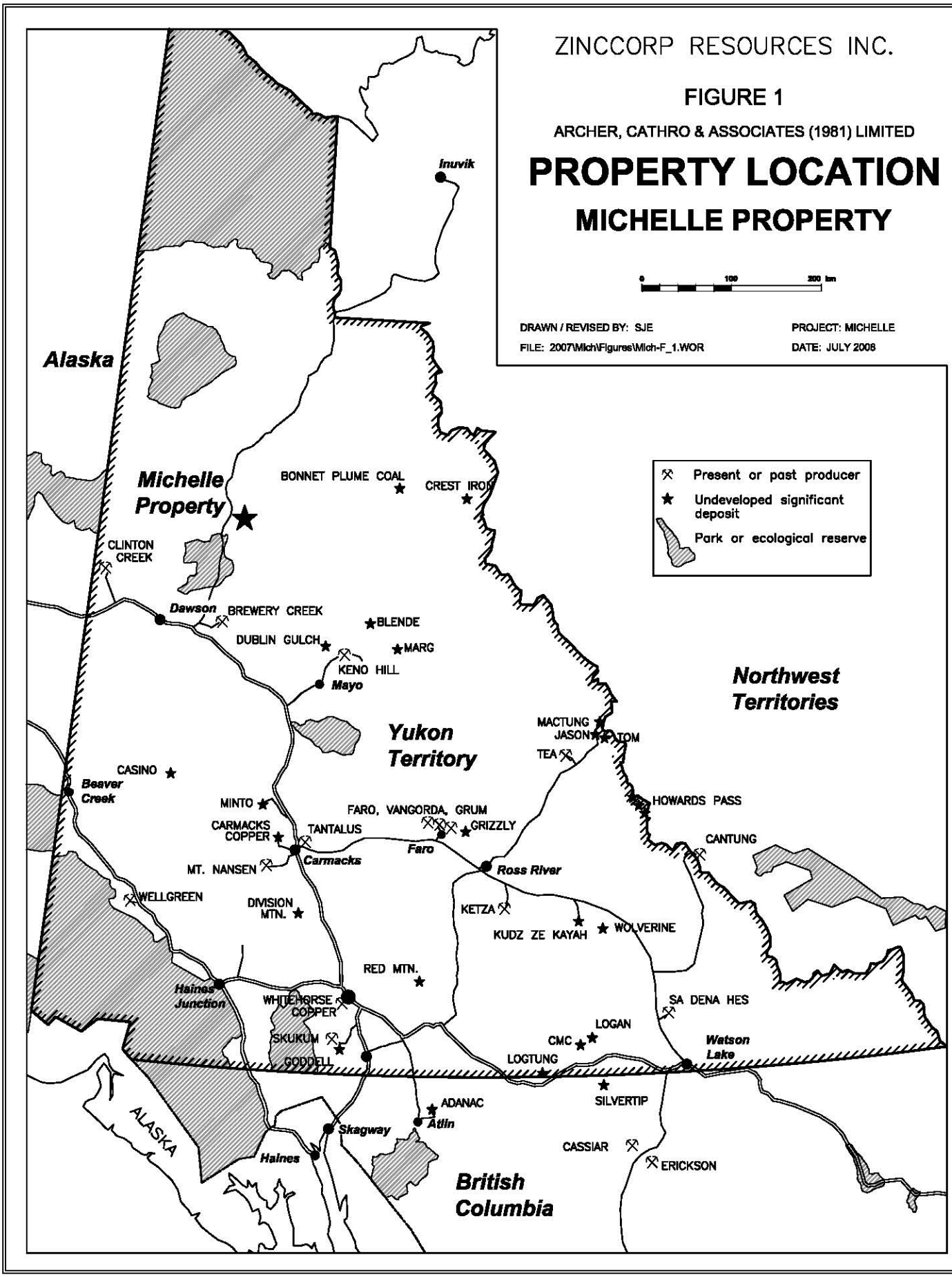
The property comprises a total of 112 contiguous mineral claims covering approximately 2250 ha. Ninety of the claims belong to the Michelle block and are registered with the Mayo Mining Recorder, while the other 22 claims are part of the Hot block and are registered with the Dawson Mining Recorder. All claims are registered in the name of Archer Cathro, which holds them in trust for Zinccorp. Claim data are listed below, while the locations of individual claims are shown on Figure 2.

Claim Name	Grant Number	Expiry Date
Michelle 1-20	YC50208-YC50227	March 26, 2012*
21-60	YC56625-YC56664	March 26, 2012*
61-90	YC57212-YC57241	August 31, 2012*
Hot 1-11	YC62420-YC62430	July 13, 2008
12	YC62957	August 24, 2008
13-22	YC63033-YC63042	November 2, 2008

* Expiry dates include 2007 work that has been filed for assessment credit but not yet accepted.

In 2007, daily access to and from the property was provided by a Bell 206B helicopter operated by Fireweed Helicopters Ltd. from an Archer Cathro camp located at the Tr'ondëk Hwëch'in campsite at Km 130 on the Dempster Highway. Drill moves were done with a Bell 204 helicopter operated by Fireweed Helicopters from its permanent base in Dawson City.

The closest road access to the property is from the Dempster Highway, which lies approximately 25 km to the west.


ZINCCORP RESOURCES INC.
FIGURE 1
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
PROPERTY LOCATION
MICHELLE PROPERTY
0
100
200 km
DRAWN / REVISED BY: SJE
PROJECT: MICHELLE
FILE: 2007\Mich\Figures\Mich-F_1.WOR
DATE: JULY 2008
Present or past producer
Undeveloped significant deposit
Park or ecological reserve
Alaska
Michelle Property
Inuvik
BONNET PLUME COAL
CREST IRON
CLINTON CREEK
Dawson
BREWERY CREEK
BLENDE
DUBLIN GULCH
MARG
KENO HILL
Mayo
Yukon Territory
Northwest Territories
MACTUNG
JASON
TOM
TEA
CASINO
Beaver Creek
MINTO
FARO, VANGORDA, GRUM
GRIZZLY
CARMACKS COPPER
TANTALUS
Carmacks
Faro
HOWARDS PASS
CANTUNG
MT. NANSEN
Ross River
WELLGREEN
DIVISION MTN.
KETZA
KUDZ ZE KAYAH
WOLVERINE
RED MTN.
Haines Junction
WHITEHORSE COPPER
SA DENA HES
LOGAN
SKUKUM
CMC
Watson Lake
GODDELL
LOGTUNG
SILVERTIP
ADANAC
Atlin
ALASKA
Skagway
Haines
CASSIAR
ERICKSON
British Columbia

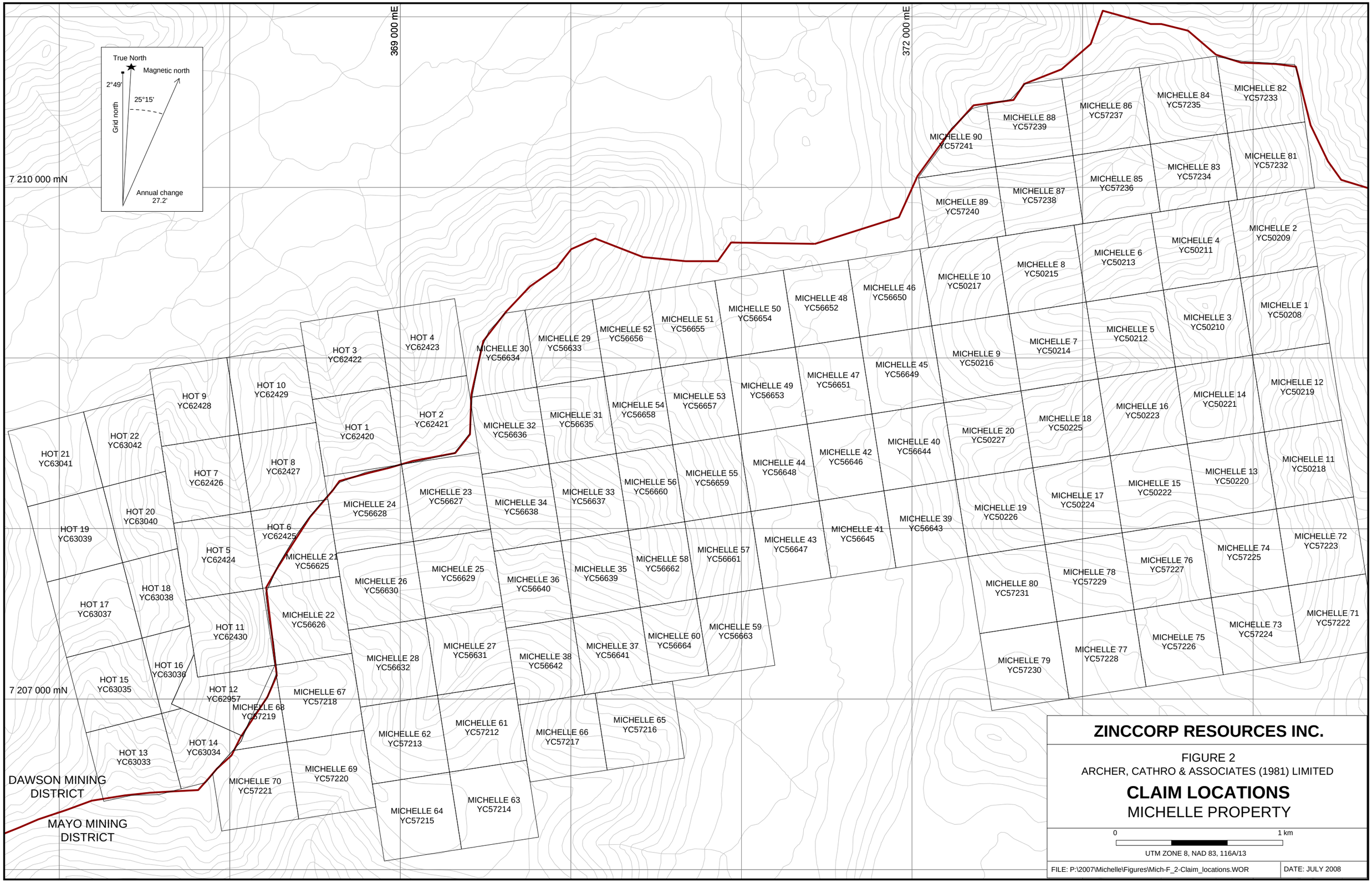


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FIGURE 2

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

CLAIM LOCATIONS

MICHELLE PROPERTY

0 1 km

UTM ZONE 8, NAD 83, 116A/13

FILE: P:\2007\Michelle\Figures\Mich-F_2-Claim_locations.WOR

DATE: JULY 2008

HISTORY AND PREVIOUS WORK

The eastern part of the area now covered by the Michelle property was initially staked in 1974 by Dynasty Exploration Limited to cover the headwaters of a small stream that was highly anomalous in zinc and lead (Dean, 1975). That year, Dynasty carried out prospecting, geological mapping and geochemical sampling, which led to the discovery of two gossanous zones.

The western end of the current property was also staked by Dynasty in 1974, as the Hot claims (the two claim groups were not contiguous). The claims were explored by mapping and hand trenching (Dean and Carne, 1974). In 1975, the claims were transferred to Cyprus Anvil Mining Corp and were further explored by geochemical sampling, mapping and hand trenching.

In 2006, the author and two other Archer Cathro geologists spent one day prospecting in the eastern area of interest on behalf of Strategic Metals Ltd. Numerous limonite specimens, some with residual galena, were picked up in a creek bed and returned highly anomalous values for zinc, lead and silver. Prospecting at the time was limited by extensive snow cover. The area was briefly re-examined later that summer and was staked as the Michelle property. The limonite was traced to one of the two gossanous zones discovered by Dynasty.

The Michelle property was sold to Zinccorp by Strategic Metals in March 2007.

GEOMORPHOLOGY

The Michelle property is located in the Ogilvie Mountains of central Yukon Territory. It is drained by creeks that flow into the Hart and Blackstone Rivers and ultimately into the Arctic Ocean via the Peel and Mackenzie Rivers.

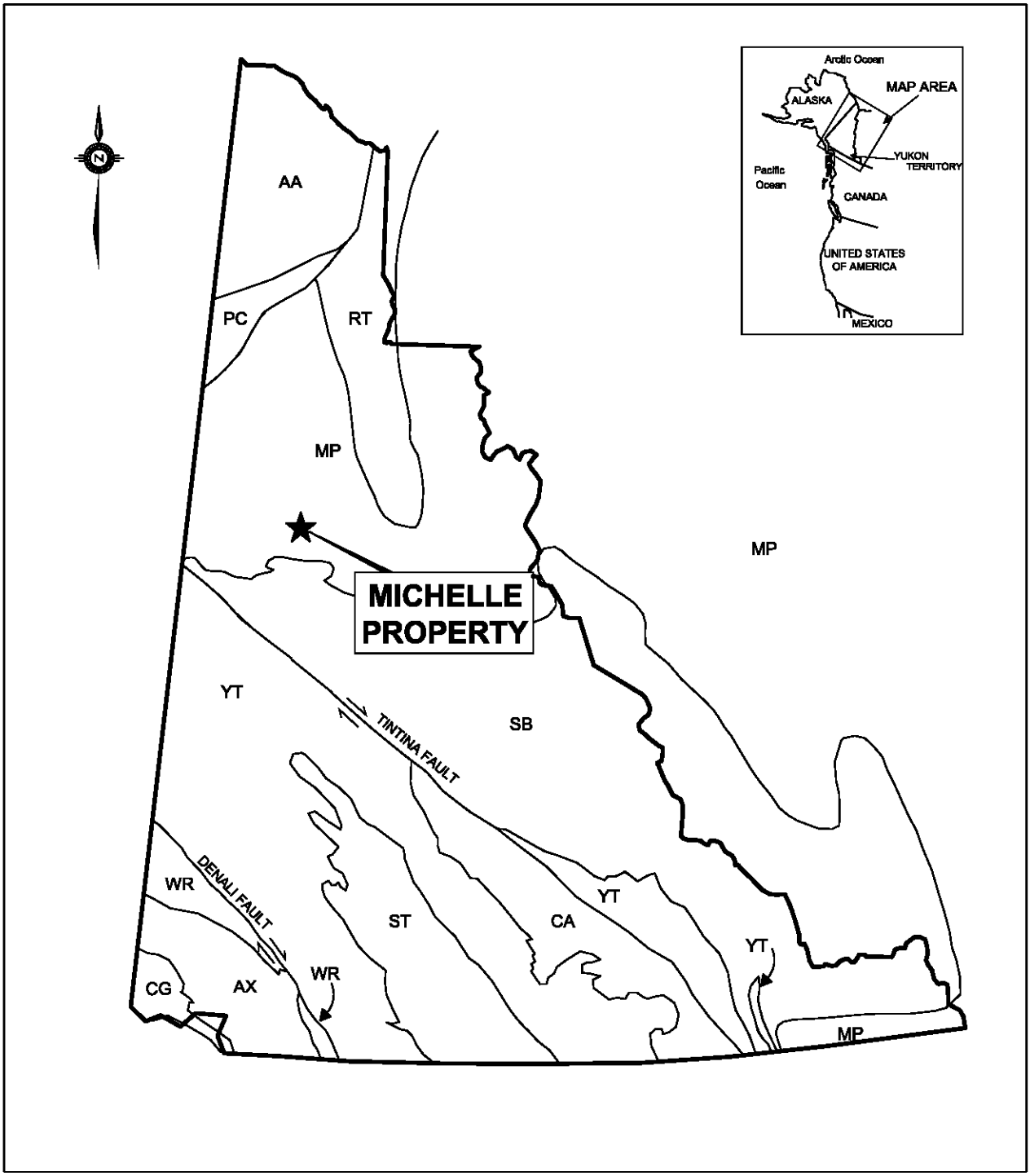
The geomorphological setting is gentle to rugged, sub-alpine to alpine terrain with local elevations ranging from about 1100 to 1770 m. The property consists of blocky talus slopes at higher elevations and broad shrub-covered valleys at lower elevations. Due to extensive glacial deposits and talus cover, outcrop is mostly restricted to incised gullies and ridge tops. Water supply is variable in the area, with good flow rates throughout summer where creek beds are near bedrock but little or no surface flow in areas of deep unconsolidated material.

The two main areas of interest on the property are located within the mountains at either end of the property. A broad, gentle, till-and gravel-covered valley separates them.

REGIONAL GEOLOGY

The Michelle property is located within the Mackenzie Platform (Figure 3), a tectonic element comprising episodic miogeoclinal sediments deposited on the west side of North America from Early Proterozoic through to Paleozoic times.

The geology in the region consists of three sedimentary units classified by Gordey and Makepeace (1999) as Quartet Group, Gillespie Lake Group and Bouvette Formation (Figure 4). Lower Proterozoic Quartet Group is the oldest of the three units. It consists primarily of



ANCESTRAL NORTH AMERICA

- MP — Mackenzie Platform
- SB — Selwyn Basin
- RT — Richardson Trough

TERRANES
Displaced Continental Margin

- AA — Arctic Alaska
- CA — Cassiar
- PC — Porcupine

Pericratonic Terranes

- YT — Yukon-Tanana / Slide Mountain

ACCRETED TERRANES

- ST — Stikinia / Cache Creek
- AX — Alexander
- WR — Wrangellia
- CG — Chugach

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FIGURE 3

TECTONIC SETTING

MICHELLE PROPERTY

0 100 200 km

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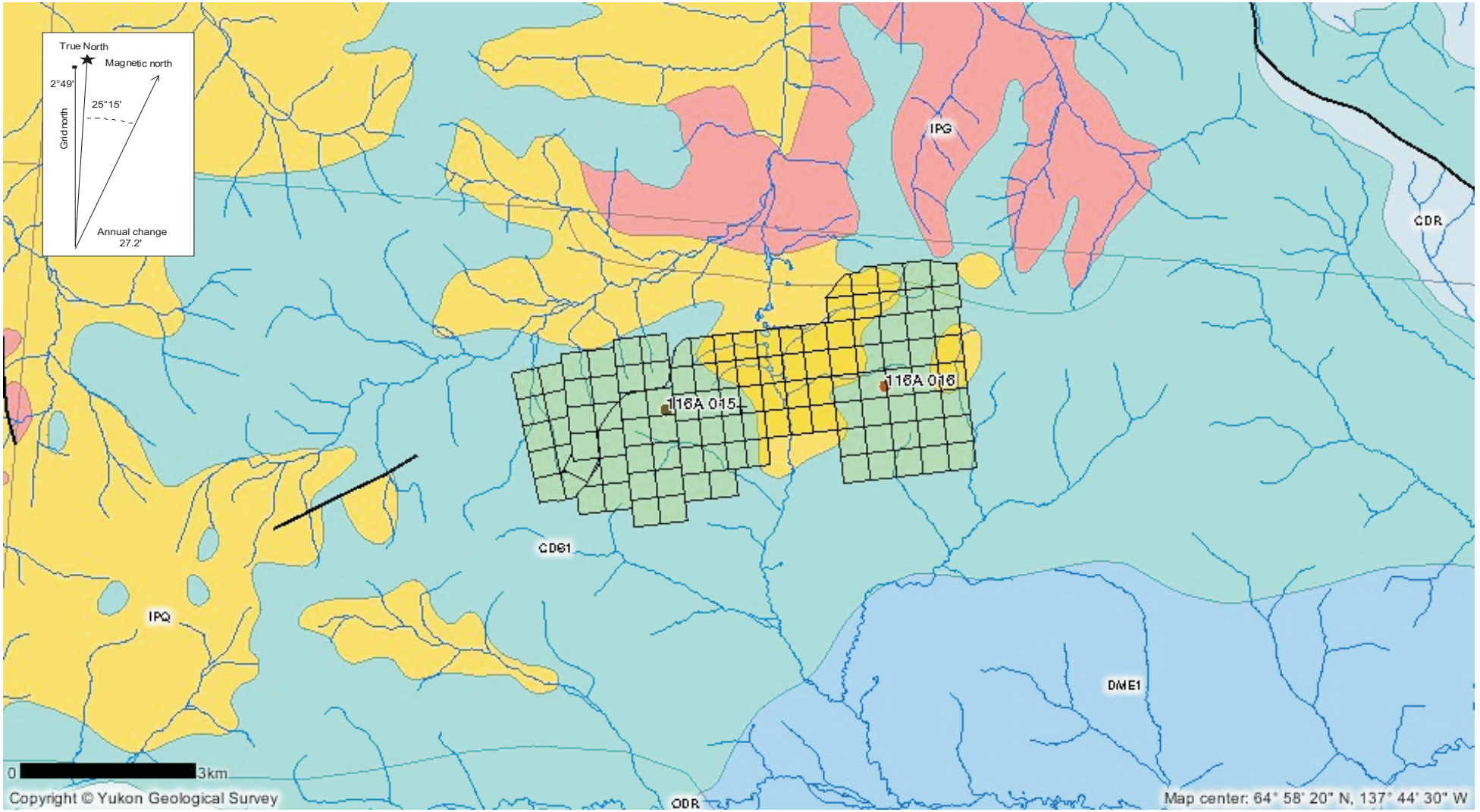
DATE: JULY 2008



DME1	Earn Group: thin bedded, laminated slate with thin to thickly interbedded chert-quartz arenite and wacke, chert pebble conglomerate, siliceous siltstone and barite.
CDB1	Bouvette Fmtn: medium to thick bedded or massive dolomite and limestone, minor argillaceous limestone, limestone conglomerate and black shale.
CDR	Road River-Richardson: black graptolitic shale, limestone and minor chert
IPG	Gillespie Lake Group: dolostone and silty dolotone, interbedded with lesser black siltstone, shale, mudstone and sandstone.
IPQ	Quartet Group: shale, finely laminated siltstone and thin to thickly interbedded siltstone and fine grained sandstone.
116A 015	Mineral Occurrence
	Fault

After Gordey and Makepeace, 1999.

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FIGURE 4

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

REGIONAL GEOLOGY

MICHELLE PROPERTY

NTS 116A/13, NAD83, ZONE 8

FILE: ...P/2007/Michelle/Figures/Reg_geo DATE: JULY 2008

relatively unmetamorphosed shale and siltstone that are often strongly folded. Quartet Group sediments are overlain by Lower Proterozoic Gillespie Lake Group dolostone and shallow water clastic sediments. Gently folded, massive dolomite and limestone of Upper Cambrian to Lower Devonian Bouvette Formation unconformably overlie sediments of Quartet and Gillespie Lake Groups. These units are described in greater detail in the following table.

Table I: Lithological Units (*after Gordey and Makepeace, 1999*).

Unit Name	Map Name	Age	Description
Bouvette Formation	Unit 2	Upper Cambrian to Lower Devonian	Medium to thick bedded or massive dolomite and limestone, minor argillaceous limestone, limestone conglomerate and black shale.
Unconformity			
Gillespie Lake Group	Unit 1	Lower Proterozoic	Dolostone and silty dolostone, locally with chert nodules and sparry karst infillings, interbedded with lesser siltstone, shale, mudstone and sandstone.
Quartet Group	Unit 1	Lower Proterozoic	Black weathering shale, finely laminated dark grey weathering siltstone, and thinly to thickly interbedded, light grey weathering siltstone and fine grained sandstone.

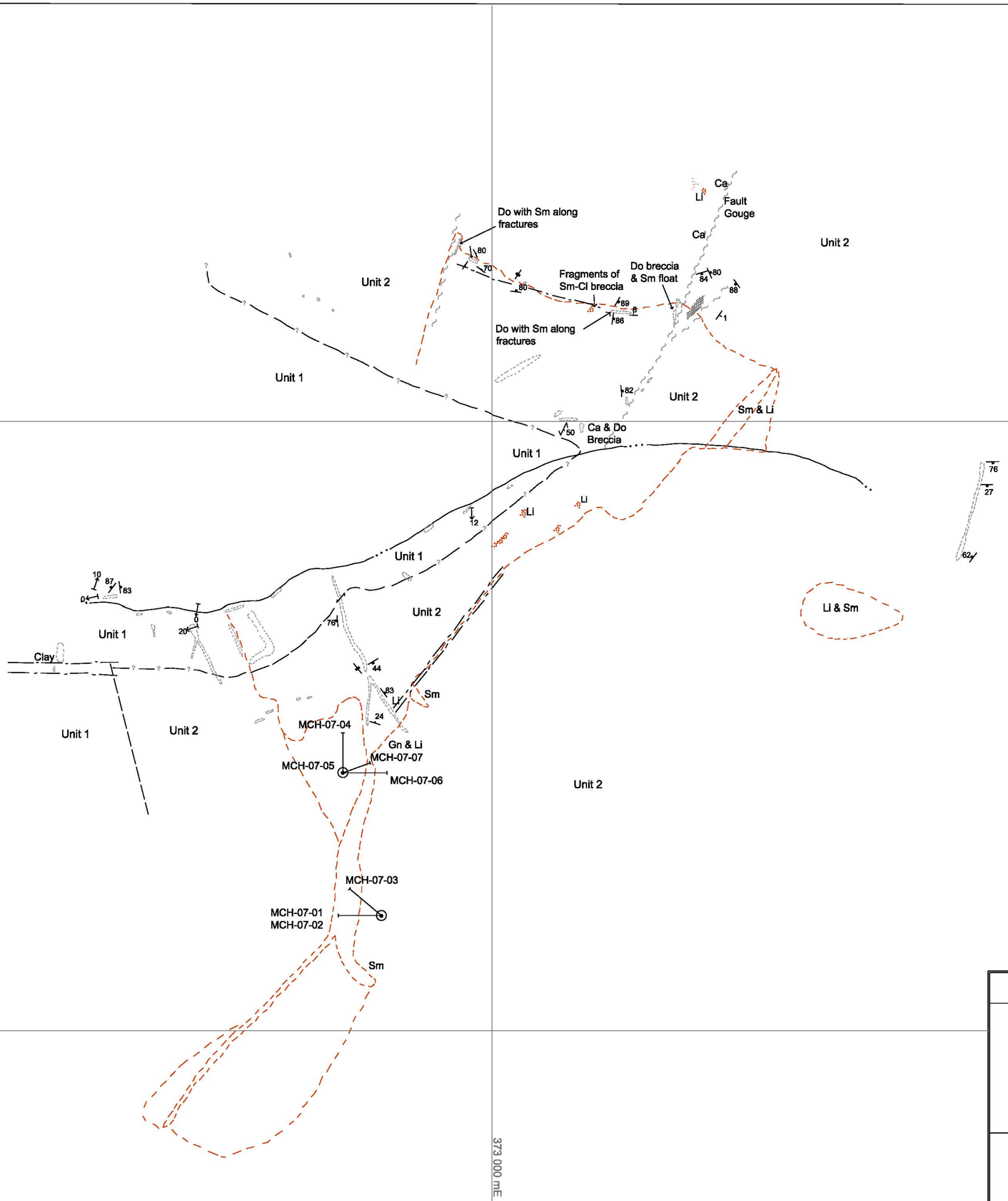
PROPERTY GEOLOGY

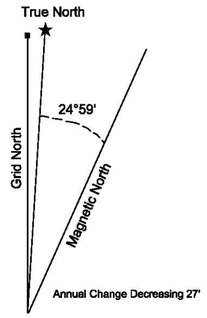
Quartet Group sediments are mapped at regional-scale by the Yukon Geologic Survey, within the low areas in the central part of the property (Gordey and Makepeace, 1999). Cursory geological mapping conducted in this area during 2007 revealed that these sediments exhibit features that are more akin to the clastic portion of Gillespie Lake Group. As such, the Lower Proterozoic unit(s) exposed on the property is referred to as Unit 1 (Figure 4). This unit comprises flaggy, rusty weathering dolomitic siltstone with minor interbedded silty dolomite, very fine grained dolomitic sandstone and greenish weathering argillite.

Unit 1 is unconformably overlain by Bouvette Formation sediments (Unit 2). Dynasty reports that the unconformity is nearly flat-lying (Dean, 1975). Unit 2 comprises most of the outcrop on the property. It consists of grey weathering, light grey, fetid, sparry dolomite with locally abundant chert and limestone (Figures 5 and 6). Bedding orientations in this unit indicate that it is dominated by a gentle, east-west trending fold series. All known zinc, lead and silver mineralization on the property is contained within Unit 2. Northerly and easterly trending faults mapped in Unit 2 are likely related to the emplacement of mineralization.

MINERALIZATION

Primary mineralization on the property consists of pyrite, sphalerite and galena; however, most showings are intensely oxidized at surface, and the principal ore minerals are limonite,





Unit 2	Grey weathering, light grey, fetid, sparry dolomite with locally abundant chert and limestone.
Unit 1	Flaggy, rusty weathering dolomitic siltstone with minor interbedded silty dolomites, very fine grained dolomitic sandstone and greenish weathering argillite.
	Outcrop
	Zone of mineralized float
	Contact (known, inferred)
	Gossan
22	Bedding orientation
24	Fracture orientation
50	Shear orientation
10	Fold orientation
	Mineralized float fragments
	Drill hole location
	Creek
	Fault
	Linear

Do	Dolomite	Li	Limestone
Ca	Calcite	Gn	Galena
Sm	Smithsonite		

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FIGURE 5

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

GEOLOGY - EAST

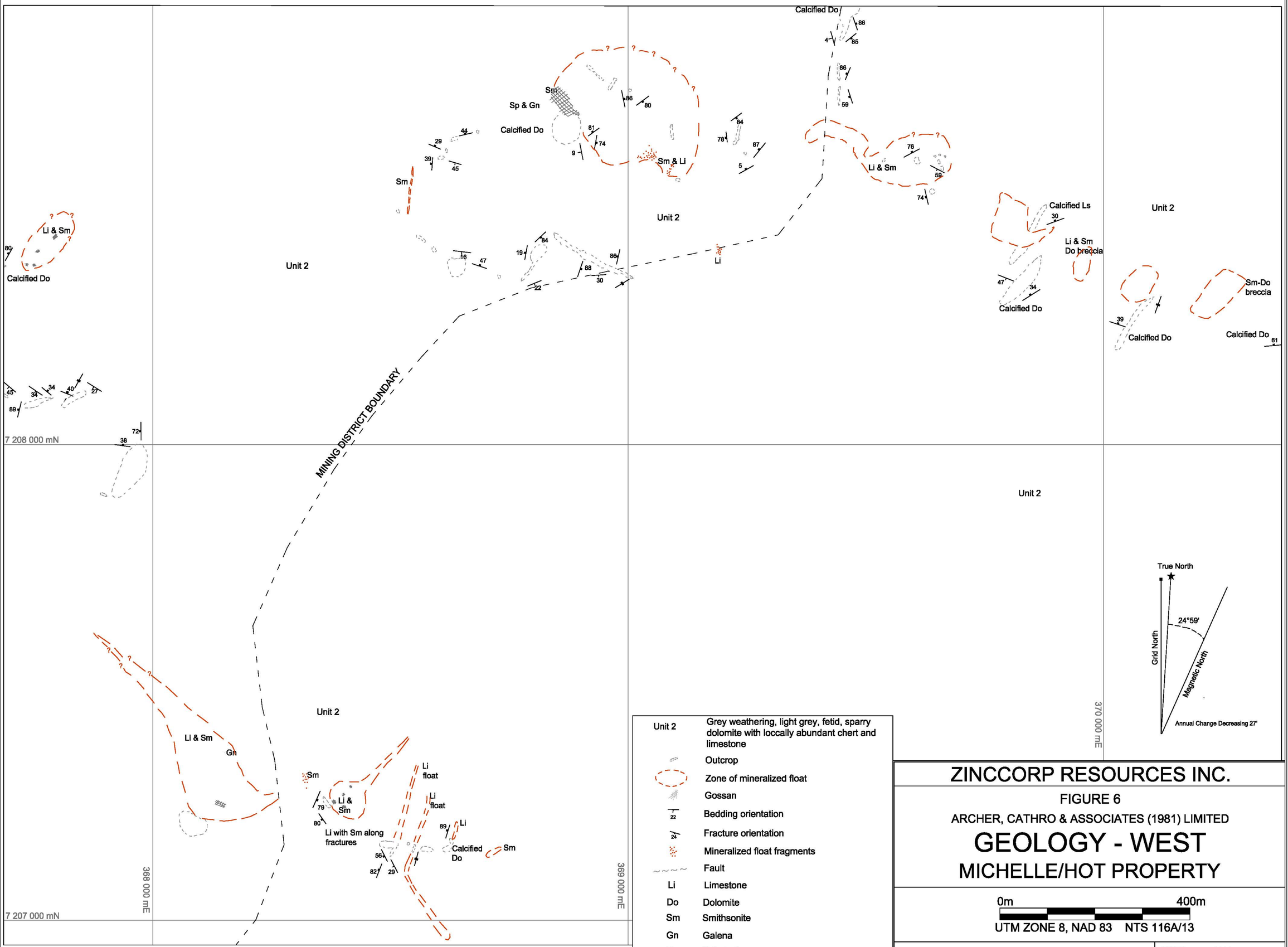
MICHELLE PROPERTY

0m 100m 400m

UTM ZONE 8, NAD 83,116/13

FILE:../2007/MICHELLE/F_5-EAST_GEO.DWG

DATE: JULY 2008



Unit 2	Grey weathering, light grey, fetid, sparry dolomite with loccally abundant chert and limestone
	Outcrop
	Zone of mineralized float
	Gossan
22	Bedding orientation
24	Fracture orientation
	Mineralized float fragments
	Fault
Li	Limestone
Do	Dolomite
Sm	Smithsonite
Gn	Galena
Sp	Sphalerite

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FIGURE 6

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

GEOLOGY - WEST

MICHELLE/HOT PROPERTY

0m 400m

UTM ZONE 8, NAD 83 NTS 116A/13

FILE:../2007/MICHELLE/F_6-WEST_GEO.DWG

DATE: JULY 2008

smithsonite and cerrusite. The mineralization may be both stratigraphically and structurally controlled.

The property has been divided into two main zones: Michelle East and Michelle West. The Michelle East Zone lies entirely within the Michelle claims and comprises the two gossans discovered by Dynasty in 1974 and additional mineralization found in 2007. The Michelle West Zone straddles the boundary between the Mayo and Dawson Mining Districts. It includes numerous showings discovered by Dynasty and Archer Cathro.

The extent of known mineralization in the **Michelle East Zone** was expanded significantly in 2007, but the two gossans remain the strongest of the showings (Figure 4). These gossans are referred to as the Gully and Cirque Showings.

The Gully Showing lies on the Michelle 18 claim, on the south side of a tributary valley. The showing occurs as a patch of rusty soil and talus within and near to a recessive linear that contains abundant fragments of smithsonite and limonite, with occasional residual galena. The three best specimen samples from this showing averaged 24.00% zinc, 38.93% lead and 953.0 g/t silver. A relatively linear, probably fault-controlled band of gossanous material extends for 700 m to the southwest of the Gully Showing. Four rock samples, including two composite samples of about 12 chips each, collected from this offshoot averaged 2.40% zinc, 2.00% lead and 14.3 g/t silver.

The Cirque Showing is situated on the Michelle 5 claim at the head of the same tributary valley, 750 m east of the Gully Showing. It comprises a float train of massive limonite blocks in talus. These blocks reach maximum dimensions of approximately 2.5 x 2 x 0.75 m. Samples from the largest blocks yielded relatively low values (up to 0.77% zinc, 0.073% lead and 4.8 g/t silver), but smaller blocks in the same area returned values up to 2.88% zinc, 0.46% lead and 8.6 g/t silver. Scattered pieces of gossanous float occur along the talus slope between the two showings, suggesting that they may be connected beneath the talus cover. The source of this float has not been determined. It could be derived from a nearby flat lying stratigraphic horizon or a steeply dipping easterly trending fault/fracture zone. Sporadic mineralization was also found on the north side of the valley, extending from the Cirque Showing to a fault zone near the contact between Units 1 and 2. The highest values from this area are 4.61% zinc, 0.05% lead and 1.4 g/t silver.

Several poddy showings of mineralized talus occur at a roughly constant elevation around the ridges and valleys within the **Michelle West Zone** (Figure 5). The most noteworthy of these occurrences are the Dynasty and Peak Showings.

The Dynasty Showing is located in the northwest corner of the property and lies entirely within the Hot claims (Hot 1 and 2). It extends for nearly 400 m from the crest of a ridge into the adjacent cirque. This showing was discovered by Dynasty in 1974 and consists of massive sphalerite and galena exposed in shallow trenches and on surface. Five rock samples collected in 2007 from within the trenches averaged 41.37% zinc (with a maximum value of 47.36%), 24.39% lead (maximum of 27.8%) and 351.8 g/t silver (maximum of 407.0 g/t). Five samples collected from surface exposures in the cirque assayed between 6.50 and 31.55% zinc (average

17.48%), 0.12 and 5.31% lead (average 1.64%), and 1.12 and 33.9 g/t silver (average 17.1 g/t).

The Peak Showing is situated in the southwest corner of the property and straddles the mining district boundary (Hot 11 and Michelle 22 and 67 claims). The showing consists of limonite- and smithsonite-rich float, with trace residual galena, found over a distance of 700 m. Nine float samples collected from the showing averaged 2.44% zinc (up to 6.31%), 1.64% lead (up to 10.15%) and 25.91 g/t silver (up to 89.5 g/t). Included in these averages are two rock samples from separate, massive limonite outcrops. These outcrops are roughly 50 m apart and measure 13 by 1.5 m and 4 by 2 m respectively. The limonite is structurally controlled, occurs in faults or fractures with vertical dips and northerly strikes. Although values for rock samples taken in the vicinity of the Peak Showing are generally lower than those from the Dynasty and Gully Showings, the soil geochemical response is much stronger. The best soil values occur in two parallel bands located 100 to 200 m north of the limonite outcrops. No mineralization was discovered near the anomalous soil sites.

Two other mineral occurrences were found approximately 350 m and 800 m to the east of the Dynasty Showing, at about the same elevation. A rock sample from the closer showing assayed 27.30% zinc, while two samples from the other showing returned 14.60% and 17.10% zinc. The samples from both areas returned relatively low values for lead and silver.

In 2007 a total of 18 rock samples were collected on the Hot claims and 67 rock samples were taken on the Michelle claims. Sample locations are illustrated on Figure 7, while results for zinc, lead and silver are shown on Figures 8, 9 and 10, respectively. Sample and Analytical Procedures are described in Appendix II, Certificates of Analysis are provided in Appendix III, and descriptions of the rock samples submitted for assay are included in Appendix IV.

SOIL GEOCHEMISTRY

Many of the soil samples from the Michelle property returned extremely anomalous values for zinc, lead and silver. Government sponsored stream sediment surveys report that samples taken from streams draining the Michelle property are within the 98-100th percentile for lead, 95-98th percentile for zinc and 98-100th percentile for silver compared to samples from other streams on that mapsheet (Friske *et al*., 1990). Zinc values in streams draining the property are classified in a lower percentile than lead and silver because there are extensive areas of black shales with abnormally high zinc values on the map sheet, which mask the carbonate-related zinc mineralization. Regional background levels for these elements have been set, for the purpose of the government survey, at the 80th percentile (i.e. less than 195 ppm zinc, 19 ppm lead and 0.1 ppm silver). The threshold values used to categorize anomalous soil samples collected on the property are set at much higher levels. For example using the 80th percentile to define anomalous soils, the thresholds on the property are about 1000 ppm (0.10%) zinc, 500 ppm (0.05%) lead and 1 ppm (1 g/t) silver.

A total of 360 contour soil samples were collected on the Michelle claims in 2007. The majority of those samples were taken on a series of contour lines established in the vicinity of the two showings within the **Michelle East Zone**. Two of these lines were extended into adjacent valleys to test for more widespread mineralization.

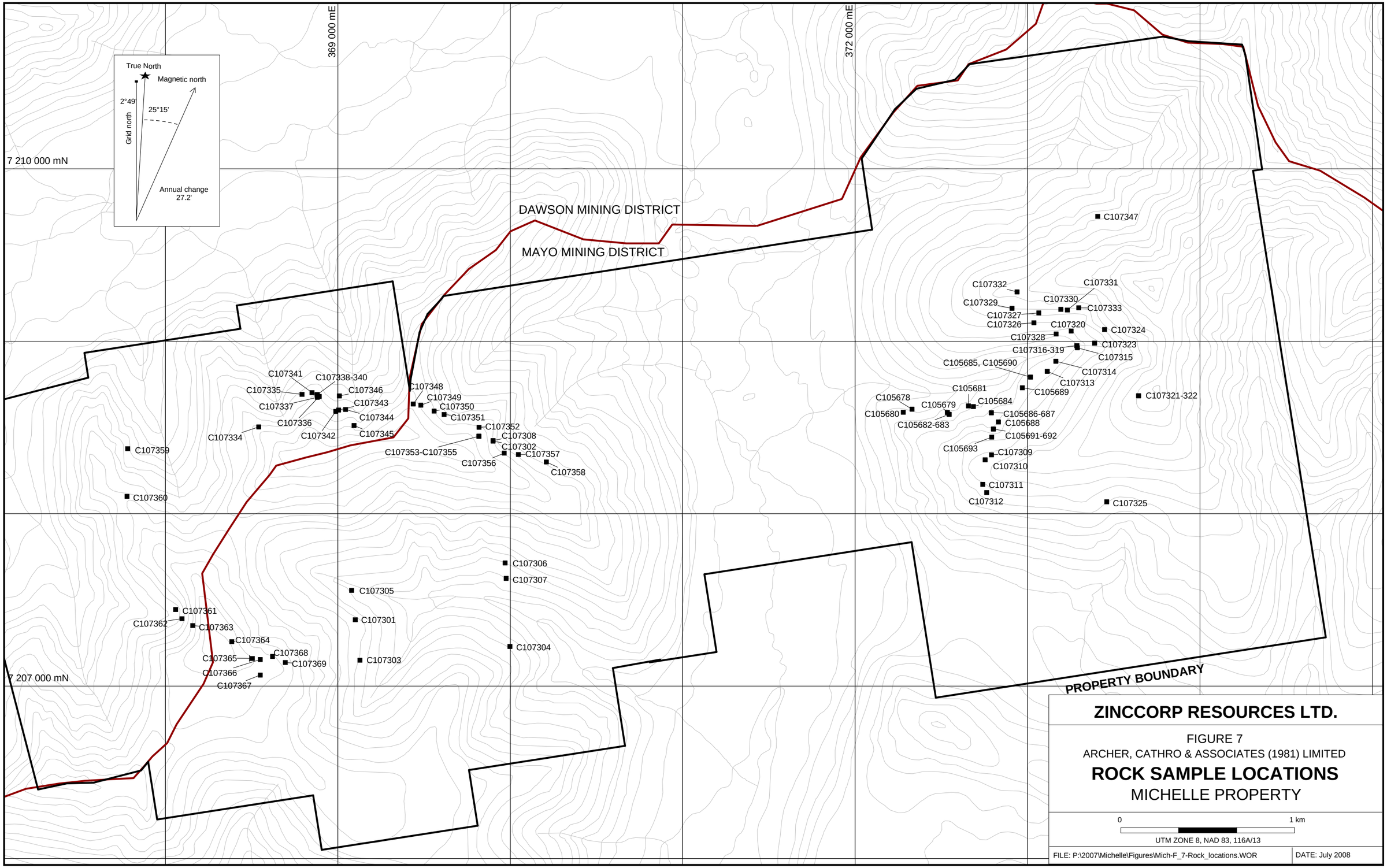

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FIGURE 7

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

ROCK SAMPLE LOCATIONS

MICHELLE PROPERTY

0 1 km

UTM ZONE 8, NAD 83, 116A/13

FILE: P:\2007\Michelle\Figures\Mich-F_7-Rock_locations.WOR

DATE: July 2008

367 000 mE
368 000 mE
369 000 mE
370 000 mE
371 000 mE
372 000 mE
373 000 mE
374 000 mE
375 000 mE

7 211 000 mN
7 210 000 mN
7 209 000 mN
7 208 000 mN
7 207 000 mN
7 206 000 mN
7 205 000 mN
7 204 000 mN

DAWSON MINING DISTRICT
MAYO MINING DISTRICT

MICHELLE EAST ZONE
CIRQUE SHOWING
DYNASTY SHOWING
MICHELLE WEST ZONE
PEAK SHOWING
GULLY SHOWING
PROPERTY BOUNDARY

MCH-07-04 to 07
MCH-07-01 to 03

T.N.
2°49'
25°15'
Grid north
Magnetic north
Annual change decreasing 27.2'

Zinc (%)

≥20 < 47.4	(10)
≥10 < 20	(7)
≥5 < 10	(8)
≥2 < 5	(26)
≥1 < 2	(17)
0 < 1	(17)

2007 Drill hole

ZINCCORP RESOURCES INC.

FIGURE 8
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
ZINC ROCK GEOCHEMISTRY
MICHELLE PROPERTY

UTM ZONE 8, NAD 83, 116A/13

FILE: ...PROJECTS/2007/Michelle/Figures/Mich-F_8-Zn.WOR | DATE: July 2008

367 000 mE
368 000 mE
369 000 mE
370 000 mE
371 000 mE
372 000 mE
373 000 mE
374 000 mE
375 000 mE

7 211 000 mN
7 210 000 mN
7 209 000 mN
7 208 000 mN
7 207 000 mN
7 206 000 mN
7 205 000 mN
7 204 000 mN

DAWSON MINING DISTRICT
MAYO MINING DISTRICT

MICHELLE EAST ZONE
CIRQUE SHOWING
MCH-07-04 to 07
MCH-07-01 to 03
GULLY SHOWING
DYNASTY SHOWING
MICHELLE WEST ZONE
PEAK SHOWING
PROPERTY BOUNDARY

T.N.
2°49'
25°15'
Grid north
Magnetic north
Annual change decreasing 27.2'

Lead (%)

≥10 < 100	(11)
≥5 < 10	(2)
≥2 < 5	(1)
≥1 < 2	(4)
≥0.5 < 1	(13)
0 < 0.5	(54)

2007 Drill hole

ZINCCORP RESOURCES INC.

FIGURE 9
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
LEAD ROCK GEOCHEMISTRY
MICHELLE PROPERTY

UTM ZONE 8, NAD 83, 116A/13

FILE: ...PROJECTS/2007/Michelle/Figures/Mich-F_9-Pb.WOR | DATE: July 2008

367 000 mE
368 000 mE
369 000 mE
370 000 mE
371 000 mE
372 000 mE
373 000 mE
374 000 mE
375 000 mE

7 211 000 mN
7 210 000 mN
7 209 000 mN
7 208 000 mN
7 207 000 mN
7 206 000 mN
7 205 000 mN
7 204 000 mN

DAWSON MINING DISTRICT
MAYO MINING DISTRICT

MICHELLE EAST ZONE
CIRQUE SHOWING
DYNASTY SHOWING
MICHELLE WEST ZONE
PEAK SHOWING
GULLY SHOWING
PROPERTY BOUNDARY

MCH-07-04 to 07
MCH-07-01 to 03

T.N.
2°49'
25°15'
Grid north
Magnetic north
Annual change decreasing 27.2'

Silver (ppm)

≥500 <	1,540	(4)
≥200 <	500	(5)
≥100 <	200	(0)
≥50 <	100	(5)
≥10 <	50	(16)
0 <	10	(55)

2007 Drill hole

ZINCCORP RESOURCES INC.

FIGURE 10
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
SILVER ROCK GEOCHEMISTRY
MICHELLE PROPERTY

UTM ZONE 8, NAD 83, 116A/13

FILE: ...PROJECTS/2007/Michelle/Figures/Mich-F_10-Ag.WOR | DATE: July 2008

Within Anomaly A, which corresponds to the Gully Showing, three soil samples exceed 0.50% zinc (up to 0.61%) and two samples exceed both 0.50% lead (up to 3.68%) and 20.0 g/t silver (up to 97.0 g/t). A sample from Anomaly B, which coincides with southwesterly projection of the Gully Showing, returned values up to 2.44% zinc, 0.93% lead and 17.5 g/t silver. Soil values near the Cirque Showing were generally low; however, most of the samples in this area were taken uphill from the showing.

Within the **Michelle West Zone** sampling was done at 100 m intervals along an approximately 10 km long, contour line that crosses both the Hot and Michelle claims. Samples taken along this line within the Michelle claims are included in the aforementioned total of 360 samples, while an additional 83 samples were collected on the Hot claims.

The results from sampling on the Michelle West Zone identify three clusters of strongly anomalous values plus four isolated anomalies. The most significant of the three anomalous clusters is in the vicinity of the Peak Showing and is referred to as Anomaly C. Within this anomaly, there are three samples that exceed 0.50% zinc (up to 4.30%), nine soil samples that are greater than 0.50% lead (up to 6.26%) and six samples that exceed 20.0 g/t silver (up to 270.0 g/t). Anomaly D occurs 1.5 km to the northwest of Anomaly C, and corresponds to the Dynasty Showing. It contains three samples that are greater than 0.50% zinc (up to 4.19%), two samples that exceed 0.20% lead (up to 1.30%) and two samples that are greater than 20.0 g/t silver (up to 42.7 g/t). Anomaly E lies 2 km to the east-northeast of Anomaly C, in an area that was not prospected or mapped in 2007. A soil sample from this area returned 0.41% zinc, 0.60% lead and 10.4 g/t silver, while three other nearby samples were moderately anomalous for these elements.

Soil sample locations for the Michelle West Zone are illustrated on Figure 11, while sample locations for the Michelle East Zone are shown on Figure 12. Results for zinc, lead and silver are illustrated thematically on Figures 13, 14 and 15, respectively. Sample and Analytical Procedures are explained in Appendix II, and Certificates of Analysis are provided in Appendix III.

DIAMOND DRILLING

Drilling was done between July 21 and 31 and was contracted to Elite Diamond Drilling Inc. of Revelstoke, BC. The work was completed with a unitized JKS Super-300 diesel powered drill using BTW equipment. A total of 853.13 m of diamond drilling were completed in 7 holes, from two sites dug by hand into the hillside. Collar locations are shown on Figure 5. The drill was set up on a platform of 8”x 8” timbers covered with 2”x 8” planks. Drill data for the holes is listed in Table II. Sample and Analytical Procedures for the core are explained in Appendix II, Certificates of Analysis are provided in Appendix III, and Diamond Drill Logs are given in Appendix V.

368 000 mE

369 000 mE

370 000 mE

7 209 000 mN

7 208 000 mN

7 207 000 mN

PROPERTY BOUNDARY

DAWSON MINING DISTRICT

MAYO MINING DISTRICT

T.N.

2°49'

25°15'

Grid north

Magnetic north

Annual change decreasing 27.2'

● 2007 Soil Sample

ZINCCORP RESOURCES INC.

FIGURE 11

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

SOIL SAMPLE LOCATIONS MICHELLE WEST ZONE

MICHELLE PROPERTY

0 500 m

UTM ZONE 8, NAD 83, 116A/13

FILE: ...PROJECTS/2007/Michelle/Figures/Mich-F_11-Soil.WOR | DATE: July 2008

373 000 mE

7 209 000 mN

7 208 000 mN

CC32261
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CC32253
CC32252
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CC26739
CC26740
CC26741
CC26742
CC26743
CC26744

367 000 mE
368 000 mE
369 000 mE
370 000 mE
371 000 mE
372 000 mE
373 000 mE
374 000 mE
375 000 mE

7 211 000 mN
7 210 000 mN
7 209 000 mN
7 208 000 mN
7 207 000 mN
7 206 000 mN
7 205 000 mN
7 204 000 mN

DAWSON MINING DISTRICT
MAYO MINING DISTRICT

ANOMALY D
ANOMALY E
ANOMALY C
ANOMALY A
ANOMALY B

MCH-07-04 to 07
MCH-07-01 to 03

PROPERTY BOUNDARY

T.N.
2°49'
25°15'
Grid north
Magnetic north
Annual change decreasing 27.2'

Zinc Geochemistry (ppm)

- >5,000 < 43,000 (9)
- >2,000 < 5,000 (15)
- >1,000 < 2,000 (18)
- >500 < 1,000 (30)
- >200 < 500 (52)
- >0 < 200 (90)
- 2007 Drill hole

ZINCCORP RESOURCES INC.

FIGURE 13
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
ZINC SOIL GEOCHEMISTRY
MICHELLE PROPERTY

UTM ZONE 8, NAD 83, 116A/13

FILE: ...PROJECTS/2007/Michelle/Figures/Mich-F_13-Zn.WOR | DATE: July 2008

367 000 mE
368 000 mE
369 000 mE
370 000 mE
371 000 mE
372 000 mE
373 000 mE
374 000 mE
375 000 mE

7 211 000 mN
7 210 000 mN
7 209 000 mN
7 208 000 mN
7 207 000 mN
7 206 000 mN
7 205 000 mN
7 204 000 mN

DAWSON MINING DISTRICT
MAYO MINING DISTRICT

ANOMALY A
ANOMALY B
ANOMALY C
ANOMALY D
ANOMALY E

MCH-07-04 to 07
MCH-07-01 to 03

PROPERTY BOUNDARY

T.N.
2°49'
25°15'
Grid north
Magnetic north
Annual change decreasing 27.2'

Lead Geochemistry (ppm)

>5,000 <	62,600		(9)
>2,000 <	5,000		(6)
>1,000 <	2,000		(6)
>500 <	1,000		(12)
>200 <	500		(26)
0 <	200		(155)

2007 Drill hole

ZINCCORP RESOURCES INC.

FIGURE 14
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
LEAD SOIL GEOCHEMISTRY
MICHELLE PROPERTY

UTM ZONE 8, NAD 83, 116A/13

FILE: ...PROJECTS/2007/Michelle/Figures/Mich-F_14-Pb.WOR | DATE: July 2008

367 000 mE
368 000 mE
369 000 mE
370 000 mE
371 000 mE
372 000 mE
373 000 mE
374 000 mE
375 000 mE

7 211 000 mN
7 210 000 mN
7 209 000 mN
7 208 000 mN
7 207 000 mN
7 206 000 mN
7 205 000 mN
7 204 000 mN

DAWSON MINING DISTRICT
MAYO MINING DISTRICT

ANOMALY D
ANOMALY A
ANOMALY B
ANOMALY E
ANOMALY C

MCH-07-04 to 07
MCH-07-01 to 03

PROPERTY BOUNDARY

T.N.
2°49'
25°15'
Grid north
Magnetic north
Annual change decreasing 27.2'

Silver Geochemistry
(ppm)

- >20 < 270 (8)
- >10 < 20 (4)
- >5 < 10 (4)
- >2 < 5 (11)
- >1 < 2 (14)
- >< 1 (173)
- 2007 Drill hole

ZINCCORP RESOURCES INC.

FIGURE 15
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
SILVER SOIL GEOCHEMISTRY
MICHELLE PROPERTY

UTM ZONE 8, NAD 83, 116A/13

FILE: ...PROJECTS/2007/Michelle/Figures/Mich-F_15-Ag_soil.WOR

DATE: June 2008

Table II: Drill Hole Data

Hole	Easting	Northing	Elevation (m)	Azimuth	Angle	Depth (m)
MCH-07-01	372817	7208214	1400	270°	45°	99.67
MCH-07-02	372817	7208214	1400	270°	60°	142.34
MCH-07-03	372817	7208214	1400	310°	45°	96.62
MCH-07-04	372744	7208451	1550	0°	60°	130.15
MCH-07-05	372744	7208451	1550	0°	90°	139.29
MCH-07-06	372744	7208451	1550	90°	45°	102.72
MCH-07-07	372744	7208451	1550	90°	70°	142.34

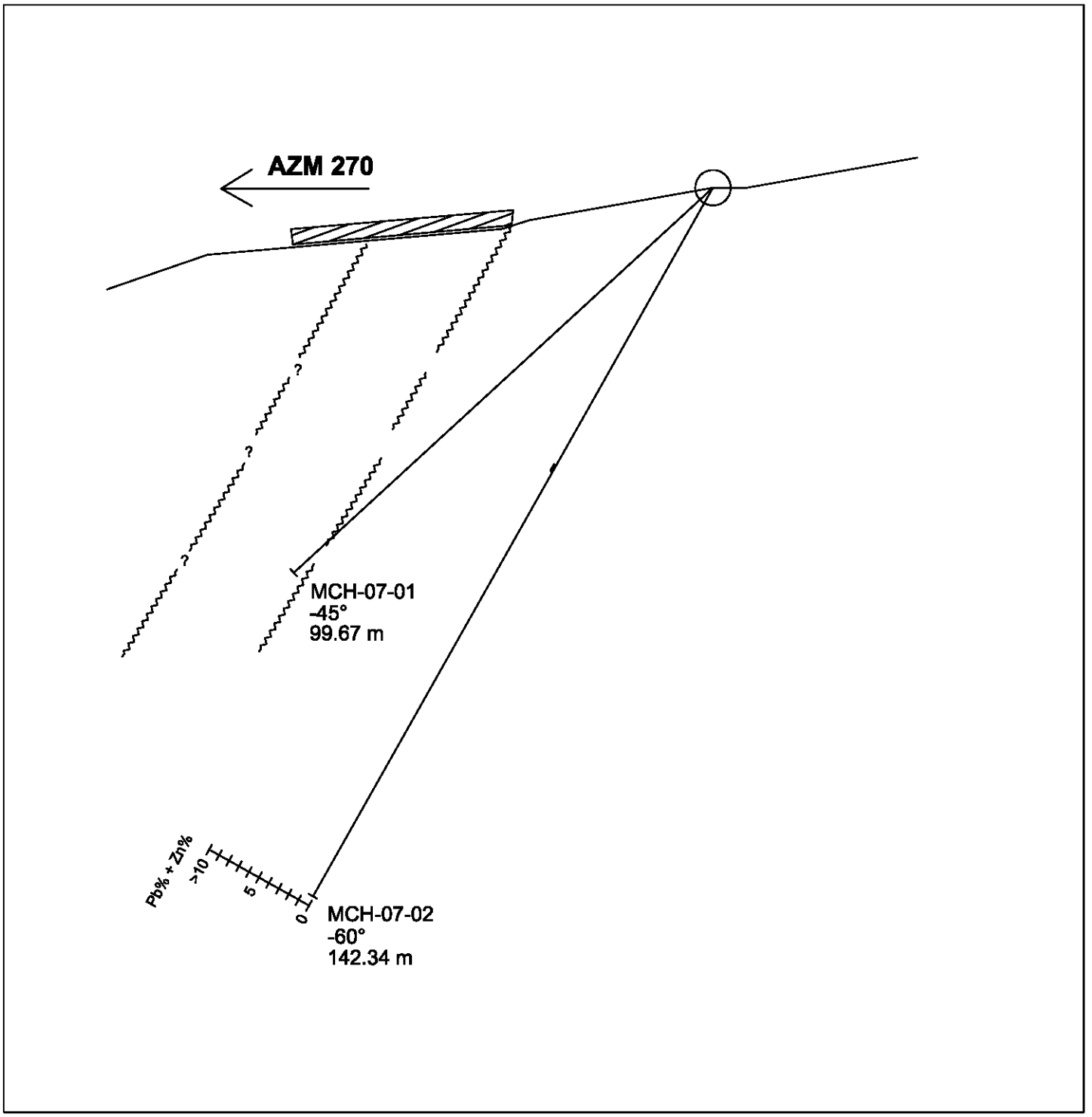
Figures 16 through 19 are cross-sections illustrating generalized geology in each of the seven drill holes. The holes tested for the source of the mineralized float at the Gully Showing (described in the Mineralization Section). MCH-07-01, -02 and -03 were designed to test for an east dipping, fault-controlled zone from a pad atop an east trending ridge. These holes were drilled westwards from the eastern side of the fault. The holes showed that the fault also dips to the west and, as a result, they intersected only sparsely mineralized footwall rocks. MCH-07-04, -05, -06 and -07 were drilled from a common pad on the west side of the Gully Showing. They were positioned to test possible fault- and strata-controlled mineralization. MCH-07-04 and -05 intersected the zone at oblique angles while MCH-07-06 and -07 cut directly across it.

Lithologies in all holes are dominated by laminated to thickly bedded, light to medium grey weathering limestone. Minor black chert and patches of weak dolomitization are also present. The limestone is cut by carbonate-filled veinlets and veins that predate mineralized fracturing and faulting. The carbonate in veins reaches a maximum of 30% locally but normally ranges between 4 and 10% over wide sections of core. Cavities are common in the carbonate-filled structures where calcite has been leached by groundwater. These cavities are occasionally filled with minor limonite ± trace smithsonite.

All of the drill holes are overprinted by a weak, sheeted fracture set with a poorly defined attitude. This is frequently cut by a second, orthogonal fracture set, which results in a stockwork fracture system. Crackle breccias are present where stockwork fracturing is intense. Weathering and extensive fracturing have resulted in local decomposition of limestone to silt- and sand- size particles. Several weak to strong faults cut the drill holes. The strongest and most pervasive of these is referred to as the Michelle Vein Fault.

The Michelle Vein Fault is the dominant structure in holes MCH-07-04 through 07. It is a strong vein fault that varies in strength, width and associated abundance of mineralization from hole to hole. The surface trace of the vein fault approximately coincides with the Gully Showing, where abundant residual galena was found in float. Based on drill intercepts and its surface trace, the vein fault is inferred to strike 010° and dip 60° to the west.

The various faults, stockwork fractures and crackle breccias exhibit intense supergene alteration within which galena is rare and pyrite and sphalerite are absent. Pyrite has altered to rusty brown, boxwork limonite, which occurs ubiquously as fracture coatings, fracture fillings and breccia matrix. Sphalerite has altered to smithsonite, which is seen in two forms: dry bone ore



Mineralized float

Zn%/Pb%/Ag g/t
metres
Weighted average grade and interval width

Pb% + Zn%
Individual sample width and proportional grade to a maximum of 10%

ZINCCORP RESOURCES INC.

FIGURE 16

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

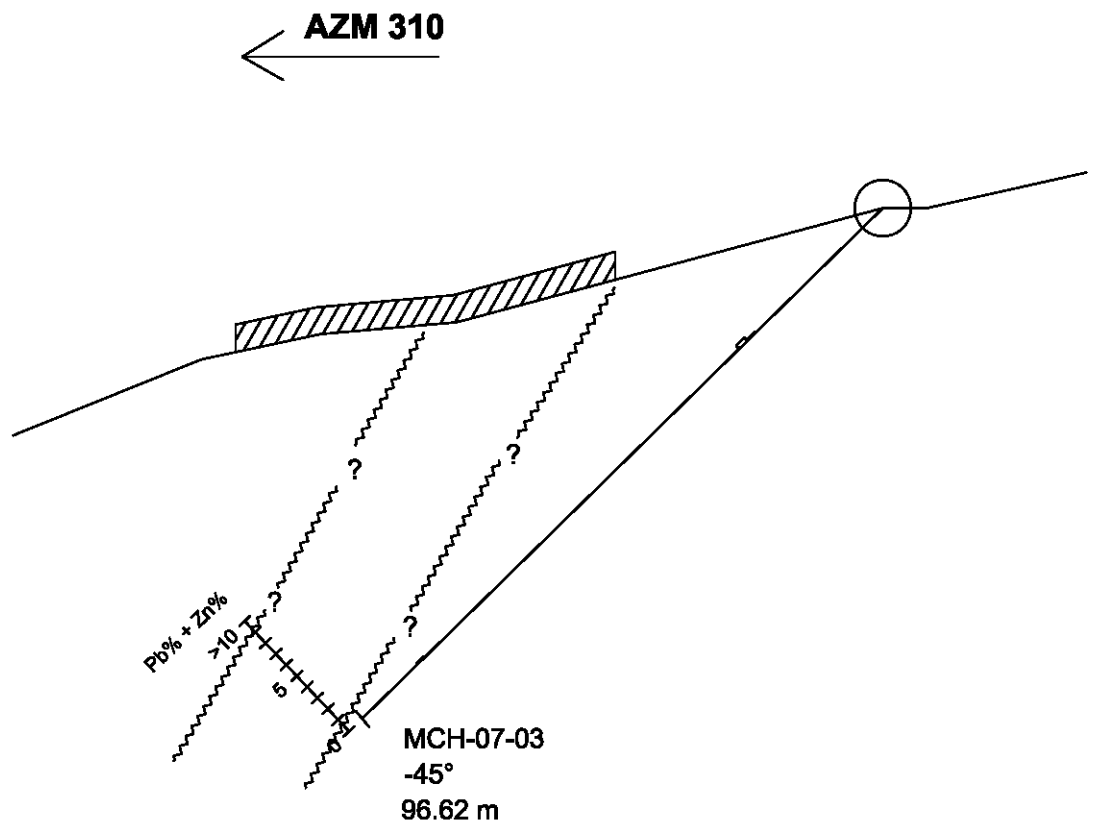
MCH-07-01 & 02 SECTION

MICHELLE PROPERTY

Scale 1:1000

0 m — 50 m

DRAWN / REVISED BY: M.NUNEZ	PROJECT: MICHELLE
FILE:..PROJECTS/2007/Michelle/F_16	DATE: JULY 2008



Mineralized float

Zn%/Pb%/Ag g/t
metres
Weighted average grade and interval width

Pb% + Zn%
Individual sample width and proportional grade to a maximum of 10%

ZINCCORP RESOURCES INC.

FIGURE 17

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

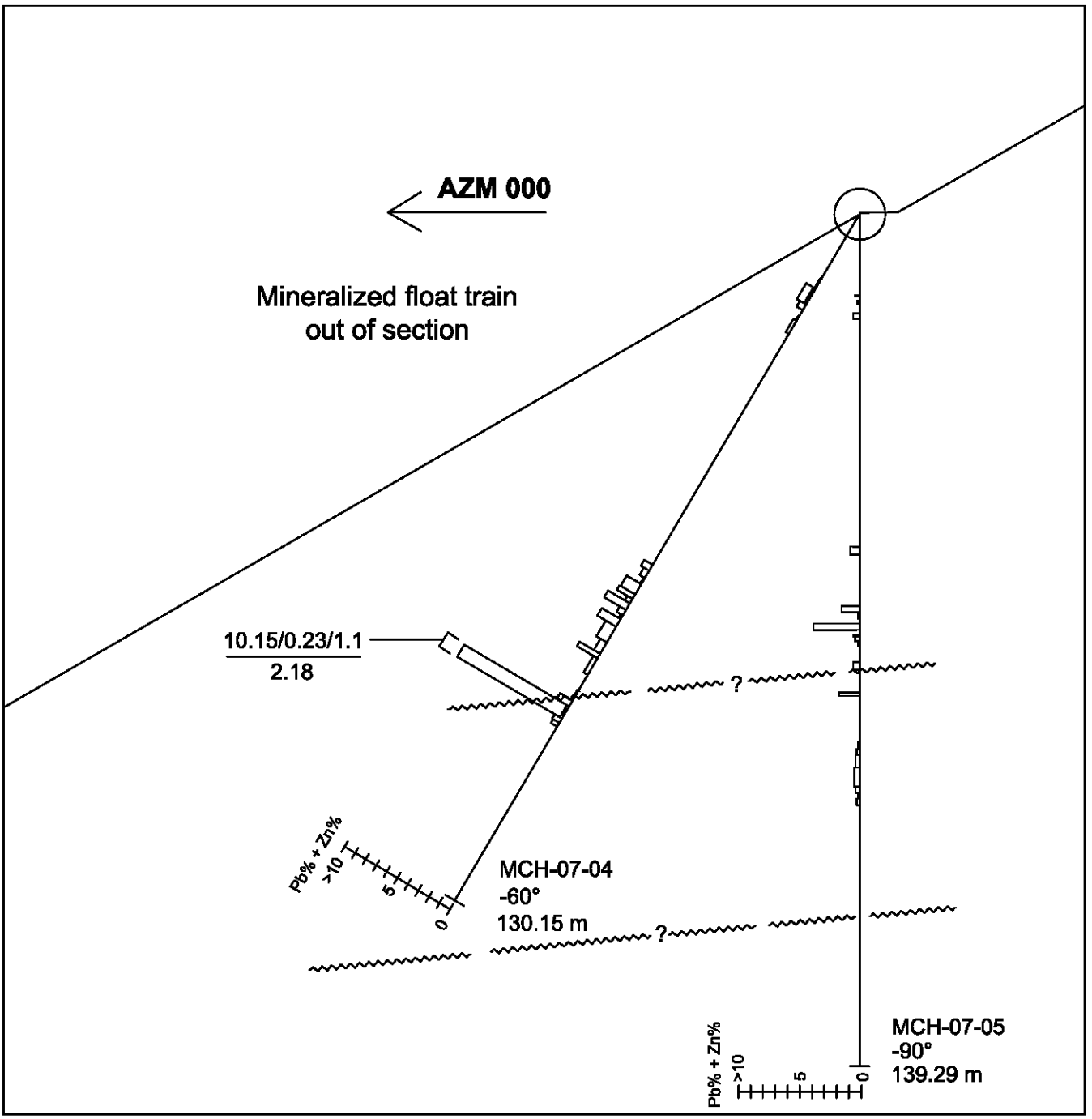
MCH-07-03 SECTION

MICHELLE PROPERTY

Scale 1:1000

0 m — 50 m

DRAWN / REVISED BY: M.NUNEZ	PROJECT: MICHELLE
FILE:..PROJECTS/2007/Michelle/F_17	DATE: July 2008



Mineralized float

Zn%/Pb%/Ag g/t
metres
Weighted average grade and interval width

Pb% + Zn%
Individual sample width and proportional grade to a maximum of 10%

ZINCCORP RESOURCES INC.

FIGURE 18

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

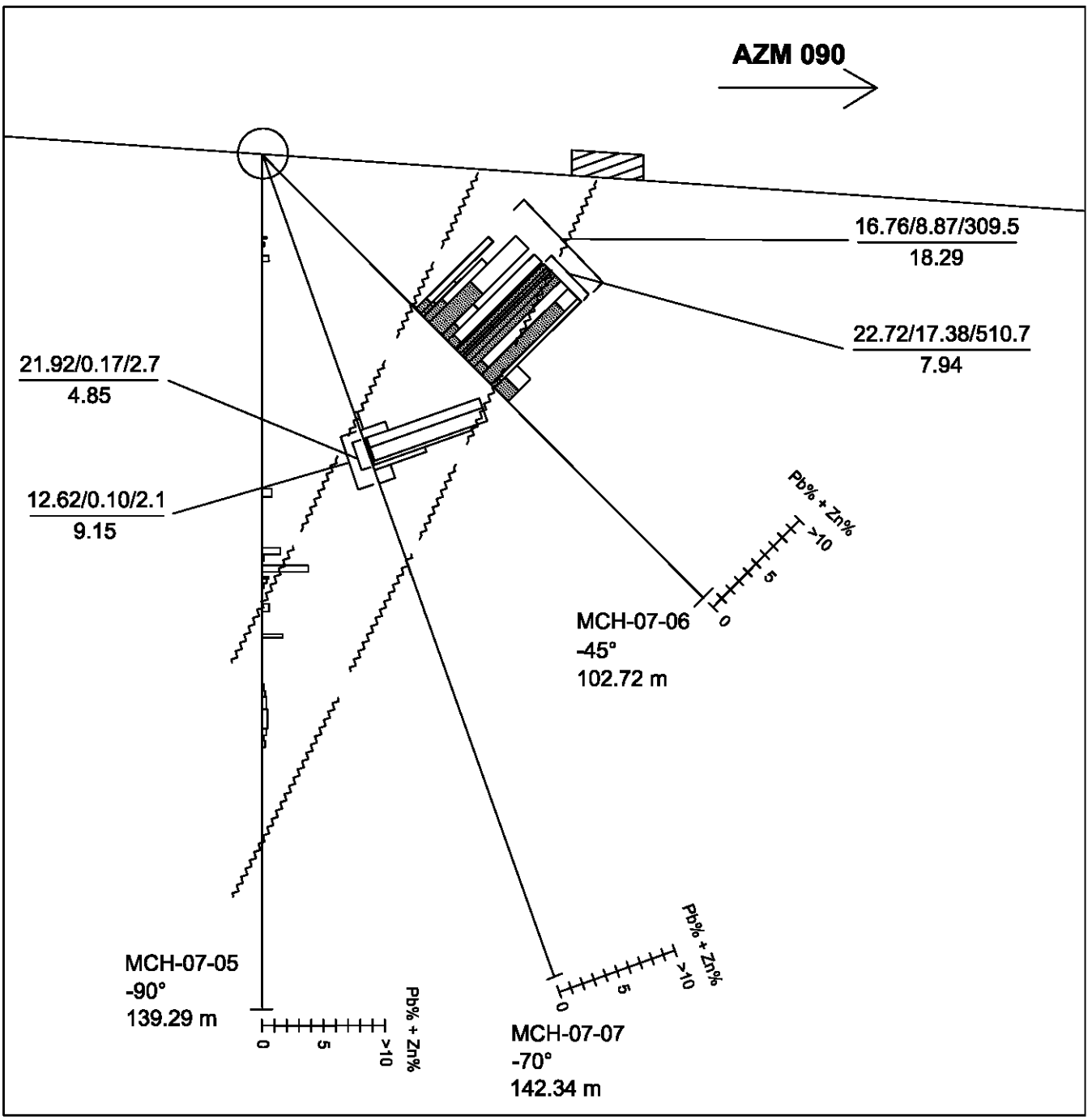
MCH-07-04 & 05 SECTION

MICHELLE PROPERTY

Scale 1:1000

0 m — 50 m

DRAWN / REVISED BY: M.NUNEZ	PROJECT: MICHELLE
FILE:..PROJECTS/2007/MICHELLE/F_18	DATE: JULY 2008



Mineralized float

Zn%/Pb%/Ag g/t
metres
Weighted average grade and interval width

Pb% + Zn%
Individual sample width and proportional grade to a maximum of 10%

ZINCCORP RESOURCES INC.

FIGURE 19

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

MCH-07-05,06 & 07 SECTION

MICHELLE PROPERTY

Scale 1:1000

0 m — 50 m

DRAWN / REVISED BY: M.NUNEZ	PROJECT: MICHELLE
FILE:..PROJECTS/2007/MICHELLE/F_19	DATE: JULY 2008

and very fine crystalline asicular crystals. Smithsonite commonly occurs with the limonite. Cerrusite and/or anglesite form white coatings on galena.

The strongest mineralization occurs within and directly adjacent to the Michelle Vein Fault. MCH-07-06 contains a 7 m wide section of the vein fault, which begins at a depth of 36 m. Here, the vein fault comprises dolomite-calcite filled cavities that are coated with boxwork limonite and smithsonite. The cavities average 30% of the core and smithsonite was visually estimated at 2 to 3%. Galena occurs in a series of veins up to 3 cm wide within 3 bands that range from 0.80 to 2.41 m in width. The best of the bands contains about 5% galena over 2.41 m of core. Directly below the vein fault, an 11 m wide, mineralized interval of crackle breccia was intersected. It comprises moderate to strong boxwork limonite as cavity and fracture coatings, breccia matrix and disseminations. Smithsonite, was visually estimated to average 3% over the interval, is associated with and coats the limonite. The strongest smithsonite was observed in the bottom of the interval. Galena was seen in the upper half of this interval as blebs and veins up to 3 cm wide. The best interval in this section contained about 5% galena over a width of 0.78 m. Assays returned much higher assays than were anticipated from the visual estimates. An 18.29 interval starting at 35.66 m averaged 16.76% zinc, 8.87% lead and 309.5 g/t silver. Included in this interval was a 7.94 m starting at 45.22 m which averaged 22.72% zinc, 17.38% lead and 510.7 g/t silver.

In MCH-07-07 the vein fault starts at a depth of 52 m and is 5.75 m wide. It consists of intensely oxidized breccia with fracture-filling boxwork limonite and about 2% smithsonite. This intersection and adjacent rocks also assayed much higher than anticipated. A 9.15 m interval that started a 47.85 m averaged 12.62% zinc, 0.10% lead and 2.1 g/t silver, including 4.85 m grading 21.92% zinc, 0.17% lead and 2.7 g/t silver.

The mineralization intersected in MCH-07-06 and 07 appears to pinch and weaken at depth; however mineralized intervals were intersected in MCH-07-04-05 downdip and along strike. The most significant intervals are tabulated on Table III

Table III: Significant Dill Intersections

Hole	From	To	Metres	Silver g/t	Lead %	Zinc%
MCH-07-04	93.57	95.75	2.18	1.1	0.23	10.15
MCH-07-06	35.66	53.95	18.29	309.5	8.87	16.76
including	45.22	53.16	7.94	510.7	17.38	22.72
MCH-07-07	47.85	57.00	9.15	2.1	0.10	12.62
including	49.10	53.95	4.85	2.7	0.17	21.92

Other metals that are notably enriched in mineralized intervals include gallium, antimony, copper, mercury and cadmium. All of these metals are closely correlated with lead, except cadmium which follows zinc.

DISCUSSION AND CONCLUSIONS

The Michelle property hosts a number of strong surface zinc-lead-silver occurrences in Bouvette Formation dolomite and limestone, one of which has responded well to diamond drilling. Exploration in 2007 was modelled on Mississippi Valley-type (MVT) mineralization but analyses of mineralization indicate much higher silver assays than is typical in deposits of that type.

MVT deposits are defined as epigenetic, stratabound, carbonate hosted predominantly sulphide bodies, mineralized mainly with zinc and lead. They dominantly occur in dolostone as open-space fillings, collapse breccias and/or replacement of the carbonate host rocks. These deposits are situated in carbonate platform settings, generally in relatively undeformed orogenic foreland rocks. Although individual orebodies are typically less than two million tonnes and graded less than 10% combined lead and zinc, some larger and richer deposits are known. The deposits commonly occur in clusters. Northwestern Canada hosts numerous carbonate-hosted deposits including Goz Creek and Blende in Yukon, Gayna River, Prairie Creek and Pine Point in Northwest Territories and Robb Lake in northern British Columbia (Paradis, et al.; 2007).

The Michelle target has linear, mineralized float patterns that suggest mineralizing fluids used faults as conduits. Drilling in the Michelle East Zone determined that the strongest lead-zinc mineralization is associated with a northerly striking vein fault. The closest major carbonate hosted deposit to the Michelle property is the Blende deposit, which lies 150 km southeast of the property. The Blende deposit consists of zinc-lead-silver mineralization in moderately to steeply dipping zones comprised of sheared stockworks, breccias and veins. The mineralization at Blende is developed in Gillespie Lake Group sediments and cuts obliquely across bedding. This mineralization is lower grade than the Gully Showing but has similar metal ratios. A resource of 19.6 million tonnes grading 3.04% zinc, 2.8% lead and 56 g/t silver has been estimated for the Blende deposit (Lutes, 1991).

Further work is definitely warranted at the Michelle property. This work should consist of more detailed and more extensive soil geochemical coverage, geological mapping and prospecting, followed by hand trenching and additional diamond drilling.

Respectfully submitted,

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

Sarah Eaton, B.Sc. Geology

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APPENDIX I

STATEMENT OF QUALIFICATIONS

STATEMENT OF QUALIFICATIONS

I, Sarah Eaton, geologist, with business addresses in Whitehorse, Yukon Territory and Vancouver, British Columbia and residential address in North Vancouver, British Columbia, hereby certify that:

1. I graduated from the University of British Columbia in 2007 with a B.Sc. in Honours Geological Sciences.

2. From 2002 to present, I have been actively engaged in mineral exploration in Yukon Territory, British Columbia and Northwest Territories.

3. I have personally participated in the field work reported herein and have interpreted all data resulting from this work.

Sarah Eaton, B.Sc. (Hon.) Geology

APPENDIX II

SAMPLE AND ANALYTICAL PROCEDURES

Rock Geochemical Samples

All rock geochemical sample sites on the property were marked with orange flagging tape labelled with the sample number. The location of each sample was determined using a handheld GPS unit.

The rock samples were submitted to ALS Chemex in North Vancouver, British Columbia where they were dried and fine crushed to –2 mm. A 250 g split was then pulverized to 75 micron and a portion of this material was digested in aqua regia before being analyzed for 34 elements by the inductively coupled plasma-atomic emission spectroscopy technique (ME-ICP41). Over limit lead, zinc and silver values were determined using aqua regia digestion with inductively coupled plasma and either atomic emission spectroscopy or atomic absorption spectroscopy (Pb-, Zn- or Ag-OG46). All rock samples were re-submitted for analysis by ME-MS61, a technique by which the pulverized material is dissolved in a four acid solution and analyzed for 47 elements using a combination of inductively coupled plasma-mass spectroscopy and inductively coupled plasma-atomic emission spectroscopy.

Soil Geochemical Samples

All soil geochemical samples collected on the property were taken at 50 to 100 m intervals along contour lines. The sample sites were located by means of hip-chain surveys with frequent checks using handheld GPS units, and were marked with orange flagging tape labelled with the sample number. Soil samples were collected using mattocks and were placed into individually pre-numbered kraft paper bags.

The soil samples were sent to ALS Chemex, where they were dried and screened to minus 180 microns. A 50 g split of the screened fraction was dissolved in aqua regia and analyzed by ME-ICP41. Over limit lead, zinc and silver values were determined using atomic absorption spectroscopy.

Drill Core Samples

Core was transported by helicopter from the drill sites to a logging area at the base camp on the Dempster Highway. A quick log was performed on the core there before it was shipped to Whitehorse by truck, under escort by a representative of Archer Cathro. Recovery was measured and geological logging was performed by geologist M.P. Phillips at the Archer Cathro office in Whitehorse. After being logged, the core was sawn in half with a diamond saw. One half of each interval was placed in a plastic bag with a pre-numbered assay tag and the other half was returned to the core box. The core is now stored in Archer Cathro's yard in Whitehorse.

Core samples were shipped to ALS Chemex in North Vancouver, where they were routinely analyzed using the ME-ICP41 technique. Over limit lead, zinc or silver values were determined by Pb-, Zn or Ag-OG46. Samples that exceeded 30% zinc or 20% lead were re-analyzed by wet chemical assay techniques (Pb-VOL70 or Zn-VOL50). One sample that exceeded 1500 g/t silver was re-analyzed using fire assay and gravimetric finish (Ag-GRA21).

APPENDIX III

CERTIFICATES OF ANALYSIS

ALS Chemex
EXCELLENCE IN ANALYTICAL CHEMISTRY
ALS Canada Ltd.
212 Brooksbank Avenue
North Vancouver BC V7J 2C1
Phone: 604 984 0221 Fax: 604 984 0218 www.alschemex.com

To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 7-JUL-2008
Account: MTT

CERTIFICATE VA08087884

Project: MCH 07-06

P.O. No.:

This report is for 19 Drill Core samples submitted to our lab in Vancouver, BC, Canada on 27-JUN-2008.

The following have access to data associated with this certificate:

JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
FND-02	Find Sample for Addn Analysis

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION
ME-MS61	48 element four acid ICP-MS

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Colin Ramshaw, Vancouver Laboratory Manager

ALS Chemex

EXCELLENCE IN ANALYTICAL CHEMISTRY

ALS Canada Ltd.

212 Brooksbank Avenue
North Vancouver BC V7J 2C1
Phone: 604 984 0221 Fax: 604 984 0218 www.alschemex.com

To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Project: MCH 07-06

Finalized Date: 7-JUL-2008
Account: MTT

CERTIFICATE OF ANALYSIS VA08087884

Sample Description	Method	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61
	Analyte	Ag	Al	As	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr	Cs	Cu	Fe	Ga
	Units	ppm	%	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm
	LOR	0.01	0.01	0.2	10	0.05	0.01	0.01	0.02	0.01	0.1	1	0.05	0.2	0.01	0.05
G086959		0.34	0.09	<5	140	0.08	0.2	20.3	1.28	0.9	0.9	1	0.24	2.1	1.27	1.38
G086960		93.4	0.24	94.4	90	0.64	1.29	5.02	137	12.4	1.5	1	0.38	653	35.3	28.1
G086961		>100	0.06	23	70	0.22	1.04	16.15	56.6	5.43	1.3	1	0.13	150	7.48	33.1
G086962		>100	0.17	314	60	0.31	0.78	0.72	57.6	14	1.2	8	0.08	1140	48.9	39.9
G086963		3.58	0.05	11	10	0.09	0.05	20.2	0.89	1.13	1.2	<1	0.1	8.6	0.76	0.72
G086964		>100	0.06	196	50	0.27	0.32	0.2	265	6.72	0.6	<1	0.06	1020	39.5	99.1
G086965		29.9	0.02	<5	70	<0.05	0.18	18.95	65.3	0.83	0.6	<1	0.13	31.4	1.13	9.68
G086966		57.8	0.02	30.3	10	0.12	0.1	2.15	656	3.52	0.8	<1	<0.05	347	15.65	2.08
G086967		1.04	0.06	<5	20	0.1	0.2	20.2	3.49	1.26	1	1	0.15	3.1	0.51	0.69
G086968		89.1	0.02	49	60	0.23	0.23	16.35	130	0.98	0.5	<1	0.13	432	2.65	24.8
G086969		>100	0.01	615	70	<0.05	2	0.26	358	4.23	0.2	<1	<0.05	1570	20.2	362
G086970		>100	0.01	908	110	0.09	1.19	0.06	45.7	3.53	0.2	<1	<0.05	1400	23.3	420
G086971		>100	0.01	1235	150	<0.05	0.58	0.27	81.5	3.4	0.1	<1	<0.05	1300	25.6	660
G086972		>100	0.02	926	140	<0.05	1.06	2.38	63.6	3.55	0.3	<1	0.06	2110	29.1	382
G086973		>100	0.06	802	100	0.1	0.42	0.18	302	3.5	0.1	<1	0.14	1465	25.6	429
G086974		20.9	0.03	106.5	40	<0.05	0.22	0.75	>1000	1.45	0.4	<1	0.09	1100	7.66	14.3
G086975		>100	0.07	482	60	0.07	0.31	0.12	820	2.82	0.4	<1	0.16	1205	13.15	120.5
G086976		41.8	0.06	367	130	0.1	0.09	12.75	452	0.81	0.5	<1	0.16	535	5.72	19.55
G086977		23.1	0.03	17	70	0.11	0.11	18.75	65.2	0.53	0.6	2	0.11	43.8	0.64	7.2

***** See Appendix Page for comments regarding this certificate *****

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ALS Canada Ltd.

212 Brooksbank Avenue
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Phone: 604 984 0221 Fax: 604 984 0218 www.alschemex.com

To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Project: MCH 07-06

Finalized Date: 7-JUL-2008
Account: MTT

CERTIFICATE OF ANALYSIS VA08087884

Sample Description	Method / Analyte / Units / LOR	ME-MS61 Ge ppm 0.05	ME-MS61 Hf ppm 0.1	ME-MS61 In ppm 0.005	ME-MS61 K % 0.01	ME-MS61 La ppm 0.5	ME-MS61 Li ppm 0.2	ME-MS61 Mg % 0.01	ME-MS61 Mn ppm 5	ME-MS61 Mo ppm 0.05	ME-MS61 Na % 0.01	ME-MS61 Nb ppm 0.1	ME-MS61 Ni ppm 0.2	ME-MS61 P ppm 10	ME-MS61 Pb ppm 0.5	ME-MS61 Rb ppm 0.1
G086959		<0.05	<0.1	0.047	0.04	0.6	1.2	12.35	3480	1.47	0.03	0.3	<0.2	20	84.2	2
G086960		1.01	0.2	0.657	0.08	6.8	1.5	2.86	3360	10.55	0.04	0.5	5.4	100	>10000	4.4
G086961		0.09	0.1	1	0.01	2.8	0.7	10.15	3770	4.4	0.03	0.2	0.5	50	>10000	0.7
G086962		34.8	0.2	1.47	0.02	6.8	0.7	0.37	2070	12.7	0.02	0.3	5.9	130	>10000	1.2
G086963		<0.05	<0.1	0.022	0.01	0.5	0.7	12.65	263	0.17	<0.01	0.1	<0.2	140	244	0.6
G086964		5.88	0.1	5.44	0.01	3.6	0.3	0.13	2620	7.33	0.01	0.3	3.6	50	>10000	0.6
G086965		0.19	<0.1	0.308	0.01	0.6	1.2	12.25	1630	0.78	0.02	0.1	<0.2	20	>10000	0.4
G086966		0.35	<0.1	0.062	0.01	2.4	0.8	1.31	4170	2.88	0.02	0.1	3.4	20	6320	0.3
G086967		0.14	<0.1	0.038	0.03	0.6	1	12.65	224	0.1	<0.01	0.2	0.6	190	351	1
G086968		0.18	<0.1	0.453	0.01	0.7	1	10.1	1430	0.8	0.02	<0.1	0.3	10	>10000	0.3
G086969		0.51	<0.1	6.03	<0.01	3.2	0.4	0.15	876	1.8	0.01	0.1	1.9	10	>10000	0.2
G086970		0.45	<0.1	5.35	<0.01	2.8	0.3	0.02	303	3.12	<0.01	0.1	1.7	20	>10000	0.1
G086971		0.52	<0.1	7.25	<0.01	2.8	0.3	0.14	320	3.18	0.01	0.1	1.5	50	>10000	0.1
G086972		0.84	<0.1	4.96	0.01	2.8	0.5	1.34	1330	5.08	0.01	0.1	1.8	40	>10000	0.2
G086973		0.32	<0.1	6.14	0.03	2.6	0.5	0.11	731	3.36	0.01	0.2	0.7	40	>10000	1.3
G086974		0.12	<0.1	0.069	0.02	0.8	0.5	0.48	2260	1.7	0.01	0.1	2.5	20	8240	1.1
G086975		0.15	<0.1	1.29	0.04	1.8	0.8	0.16	1840	2.6	0.01	0.2	2.8	30	>10000	1.7
G086976		0.08	<0.1	0.229	0.03	0.7	0.9	7.77	1520	3.15	0.01	0.2	1.3	20	7480	1.5
G086977		0.05	<0.1	0.128	0.01	0.6	0.7	11.2	480	0.77	0.02	0.1	0.7	10	>10000	0.7

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C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Project: MCH 07-06

Finalized Date: 7-JUL-2008
Account: MTT

CERTIFICATE OF ANALYSIS VA08087884

Sample Description	Method	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61
	Analyte	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti	Tl	U	V	W
	Units	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.002	0.01	0.05	0.1	1	0.2	0.2	0.05	0.05	0.2	0.005	0.02	0.1	1	0.1
G086959		<0.002	0.01	1.62	0.3	3	<0.2	136	<0.05	<0.05	<0.2	0.006	0.07	0.5	4	0.1
G086960		<0.002	0.04	56.6	1.3	13	1.1	37.3	<0.05	0.1	0.2	0.005	0.21	5.6	18	0.5
G086961		<0.002	0.04	30.9	0.5	7	1.3	100.5	<0.05	0.06	<0.2	<0.005	0.12	1.6	6	0.2
G086962		<0.002	0.12	211	2	11	2.3	7	<0.05	0.06	0.2	<0.005	0.18	7.4	16	0.3
G086963		<0.002	0.01	1.39	0.4	3	<0.2	50.7	<0.05	<0.05	<0.2	<0.005	<0.02	0.6	2	0.2
G086964		<0.002	0.12	207	1	19	2	2.7	<0.05	0.17	<0.2	<0.005	0.14	7.9	9	0.2
G086965		<0.002	0.11	25.4	0.7	7	1.4	104.5	<0.05	<0.05	<0.2	<0.005	0.04	0.4	1	0.2
G086966		<0.002	0.06	12.85	0.5	39	0.7	11.7	<0.05	<0.05	<0.2	<0.005	0.09	2.3	2	0.2
G086967		<0.002	0.01	0.89	0.9	4	1.8	46.9	<0.05	0.08	<0.2	<0.005	<0.02	0.7	3	0.3
G086968		<0.002	0.09	70.7	0.7	11	1.6	59.3	<0.05	0.07	<0.2	<0.005	<0.02	0.8	1	0.1
G086969		<0.002	0.46	1065	0.8	20	22.3	6.2	<0.05	1.07	<0.2	<0.005	0.09	6.2	4	0.2
G086970		<0.002	0.31	1675	0.7	7	25.3	5.3	<0.05	0.7	<0.2	<0.005	0.06	5.9	4	0.2
G086971		<0.002	0.34	1620	0.9	10	24.4	7.7	<0.05	1.13	<0.2	<0.005	0.05	5.1	5	0.3
G086972		<0.002	0.87	1260	0.9	10	13.7	11	<0.05	0.69	<0.2	<0.005	0.22	7	6	0.1
G086973		<0.002	0.2	1220	0.2	10	12.6	3.4	<0.05	1.07	<0.2	<0.005	0.27	5.7	4	0.1
G086974		<0.002	0.05	98.1	0.4	26	0.4	4.8	<0.05	0.16	<0.2	<0.005	0.07	1.3	5	0.1
G086975		<0.002	0.1	414	0.5	19	3.7	2.3	<0.05	0.35	<0.2	<0.005	0.09	3.2	8	0.1
G086976		<0.002	0.08	84	0.4	13	0.8	91.5	<0.05	0.13	<0.2	<0.005	0.07	1.2	3	0.1
G086977		<0.002	0.02	25.1	0.4	3	0.5	144.5	<0.05	0.09	<0.2	<0.005	0.03	0.5	2	0.1

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Project: MCH 07-06

Finalized Date: 7-JUL-2008
Account: MTT

CERTIFICATE OF ANALYSIS VA08087884

Sample Description	Method	ME-MS61	ME-MS61	ME-MS61
	Analyte	Y	Zn	Zr
	Units	ppm	ppm	ppm
	LOR	0.1	2	0.5
G086959		0.2	650	1.4
G086960		4.9	>10000	7.7
G086961		1.7	>10000	3.8
G086962		5	>10000	7.6
G086963		0.8	481	<0.5
G086964		2.5	>10000	2.9
G086965		0.3	>10000	0.5
G086966		1.4	>10000	0.8
G086967		0.8	1475	<0.5
G086968		0.2	>10000	<0.5
G086969		0.7	>10000	<0.5
G086970		1	>10000	0.6
G086971		0.9	>10000	0.7
G086972		1.2	>10000	0.8
G086973		0.9	>10000	1.3
G086974		0.6	>10000	0.7
G086975		0.8	>10000	1.2
G086976		0.4	>10000	0.9
G086977		0.2	>10000	<0.5

***** See Appendix Page for comments regarding this certificate *****

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Project: MCH 07-06

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CERTIFICATE OF ANALYSIS VA08087884

Method	CERTIFICATE COMMENTS
ME-MS61	Interference: Ca>10% on ICP-MS As,ICP-AES results shown.
ME-MS61	REE's may not be totally soluble in this method.

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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 6-JUL-2008
Account: MTT

CERTIFICATE VA08087883

Project: MICHELLE 07-07

P.O. No.:

This report is for 7 Drill Core samples submitted to our lab in Vancouver, BC, Canada on 27-JUN-2008.

The following have access to data associated with this certificate:

JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
FND-02	Find Sample for Addn Analysis

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION
ME-MS61	48 element four acid ICP-MS

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Colin Ramshaw, Vancouver Laboratory Manage

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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Project: MICHELLE 07-07

Finalized Date: 6-JUL-2008
Account: MTT

CERTIFICATE OF ANALYSIS VA08087883

Sample Description	Method / Analyte / Units / LOR	ME-MS61 Ag ppm 0.01	ME-MS61 Al % 0.01	ME-MS61 As ppm 0.2	ME-MS61 Ba ppm 10	ME-MS61 Be ppm 0.05	ME-MS61 Bi ppm 0.01	ME-MS61 Ca % 0.01	ME-MS61 Cd ppm 0.02	ME-MS61 Ce ppm 0.01	ME-MS61 Co ppm 0.1	ME-MS61 Cr ppm 1	ME-MS61 Cs ppm 0.05	ME-MS61 Cu ppm 0.2	ME-MS61 Fe % 0.01	ME-MS61 Ga ppm 0.05
G086978		0.34	0.1	5	90	0.12	0.22	19.8	6.83	1.44	0.7	4	0.26	1.7	0.81	0.54
G086979		1.58	0.11	7	90	0.08	0.55	16.8	59.1	1.9	0.7	2	0.25	6	3.24	0.48
G086980		2.57	0.1	14.8	80	0.12	0.52	5.11	350	5.11	1.1	<1	0.16	49.9	23.6	1.15
G086981		2.61	0.05	17	30	0.14	0.47	0.48	566	5.92	0.8	<1	0.13	65.1	24.2	1.45
G086982		2.94	0.05	<5	60	0.08	0.2	12.2	221	2.53	0.9	<1	0.11	16.3	11.85	0.58
G086983		1.36	0.05	5	70	0.08	0.72	15.45	96.4	1.92	0.7	<1	0.13	8.9	6.51	0.67
G086984		1.24	0.04	<5	50	0.1	0.13	17.6	24.1	1	0.6	<1	0.15	2.2	2.32	0.24

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Project: MICHELLE 07-07

Finalized Date: 6-JUL-2008
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CERTIFICATE OF ANALYSIS VA08087883

Sample Description	Method	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61
	Analyte	Ge	Hf	In	K	La	Li	Mg	Mn	Mo	Na	Nb	Ni	P	Pb	Rb
	Units	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.1	0.005	0.01	0.5	0.2	0.01	5	0.05	0.01	0.1	0.2	10	0.5	0.1
G086978		<0.05	<0.1	0.021	0.05	0.9	1.4	11.5	1585	0.49	0.03	0.4	1	10	12.3	2.4
G086979		0.07	0.1	0.054	0.05	1.5	1.2	10.8	2010	1.29	0.03	0.4	2.5	30	165	2.7
G086980		0.24	0.1	0.061	0.05	4.4	0.7	3.06	3630	7.04	0.02	0.4	7.8	160	1685	2.4
G086981		0.26	0.1	0.094	0.02	4.2	0.4	0.33	3400	7.02	0.01	0.3	7.7	160	1985	1.1
G086982		0.15	<0.1	0.035	0.02	2.3	0.6	7.76	2350	2.73	0.01	0.2	4.1	60	635	1.3
G086983		0.1	<0.1	0.054	0.02	1.6	0.8	10.25	1490	1.97	0.02	0.2	2.3	40	303	1.2
G086984		0.06	<0.1	0.016	0.02	0.9	0.7	11.85	908	0.83	0.02	0.2	1.2	20	62.9	1

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Project: MICHELLE 07-07

Finalized Date: 6-JUL-2008
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CERTIFICATE OF ANALYSIS VA08087883

Sample Description	Method	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61
	Analyte	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti	Tl	U	V	W
	Units	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.002	0.01	0.05	0.1	1	0.2	0.2	0.05	0.05	0.2	0.005	0.02	0.1	1	0.1
G086978		<0.002	0.01	0.42	0.4	4	<0.2	147.5	<0.05	<0.05	<0.2	0.007	0.04	0.7	8	0.1
G086979		0.004	0.01	0.86	0.6	3	0.2	124.5	<0.05	0.21	<0.2	0.006	0.04	0.6	6	0.2
G086980		0.002	0.02	7.79	0.5	10	<0.2	35.5	<0.05	0.17	<0.2	<0.005	0.07	2	8	0.2
G086981		<0.002	0.02	7.06	0.4	17	0.2	4	<0.05	0.17	<0.2	<0.005	0.05	2.3	10	0.2
G086982		<0.002	0.01	2.64	0.4	7	<0.2	72	<0.05	0.14	<0.2	<0.005	0.04	1.2	7	0.2
G086983		<0.002	0.01	1.66	0.4	5	0.2	102.5	<0.05	0.14	<0.2	<0.005	0.02	0.9	10	0.2
G086984		0.003	0.01	0.41	0.4	3	<0.2	121.5	<0.05	0.12	<0.2	<0.005	0.02	0.6	6	0.1

***** See Appendix Page for comments regarding this certificate *****

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EXCELLENCE IN ANALYTICAL CHEMISTRY
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Phone: 604 984 0221 Fax: 604 984 0218 www.alschemex.com

To: STRATEGIC METALS LTD.
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Project: MICHELLE 07-07

Finalized Date: 6-JUL-2008
Account: MTT

CERTIFICATE OF ANALYSIS VA08087883

Sample Description	Method	ME-MS61	ME-MS61	ME-MS61
	Analyte	Y	Zn	Zr
	Units	ppm	ppm	ppm
	LOR	0.1	2	0.5
G086978		0.4	2260	1.3
G086979		0.6	>10000	1.6
G086980		2.1	>10000	2.1
G086981		2.4	>10000	1.8
G086982		1	>10000	1
G086983		0.7	>10000	1.1
G086984		0.3	>10000	0.6

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Project: MICHELLE 07-07

Finalized Date: 6-JUL-2008
Account: MTT

CERTIFICATE OF ANALYSIS VA08087883

Method	CERTIFICATE COMMENTS
ME-MS61	Interference: Ca>10% on ICP-MS As,ICP-AES results shown.
ME-MS61	REE's may not be totally soluble in this method.

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VANCOUVER BC V6B 1L8

Finalized Date: 11-JUL-200
Account: MT

CERTIFICATE VA08087882

Project: MICHELLE 07-05

P.O. No.:

This report is for 28 Drill Core samples submitted to our lab in Vancouver, BC, Canada on 27-JUN-2008.

The following have access to data associated with this certificate:

JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
FND-02	Find Sample for Addn Analysis

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION
ME-MS61	48 element four acid ICP-MS

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Colin Ramshaw, Vancouver Laboratory Manag

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Project: MICHELLE 07-05

Finalized Date: 11-JUL-2008
Account: MTT

CERTIFICATE OF ANALYSIS VA08087882

Sample Description	Method	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61
	Analyte	Ag	Al	As	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr	Cs	Cu	Fe	Ga
	Units	ppm	%	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm
	LOR	0.01	0.01	5	10	0.05	0.01	0.01	0.02	0.01	0.1	1	0.05	0.2	0.01	0.05
G086932		0.05	0.11	<5	60	0.09	0.09	18.85	0.1	1.1	0.8	1	0.21	1.7	0.07	0.41
G086933		0.21	0.08	<5	100	0.11	0.06	17.8	8.6	1.03	0.7	1	0.22	2	0.63	0.48
G086934		0.06	0.11	5	70	0.12	0.04	19.9	0.25	1.24	0.7	2	0.23	1.6	0.08	0.44
G086935		0.05	0.07	<5	80	0.08	0.04	20.4	0.81	1.16	0.7	1	0.2	1.7	0.1	0.31
G086936		0.04	0.06	<5	70	0.09	0.05	20.2	0.07	0.76	0.8	1	0.21	1.3	0.05	0.24
G086937		0.09	0.06	<5	170	0.07	0.04	19.1	7.43	1.11	0.8	1	0.21	2.3	0.62	0.4
G086938		0.04	0.02	6	100	0.1	0.04	18.75	1.03	0.58	0.8	<1	0.17	1.5	0.15	0.17
G086939		0.06	0.06	9	80	0.07	0.07	19.85	0.26	0.92	0.8	1	0.2	1.4	0.1	0.27
G086940		0.38	0.2	<5	200	0.23	0.41	17.6	5.57	3.22	1	5	0.39	3.8	1.41	0.83
G086941		0.06	0.07	<5	70	0.08	0.16	19.95	0.16	2.09	1.3	2	0.25	2.4	0.28	0.37
G086942		0.73	0.25	<5	260	0.21	0.45	17.1	22.8	2.67	1	3	0.44	4	2.8	0.92
G086943		0.05	0.06	<5	20	0.08	0.03	19	0.25	0.93	0.8	5	0.14	1.8	0.45	0.21
G086944		0.07	0.12	<5	110	0.14	0.14	20.2	0.58	1.43	0.8	2	0.27	1.5	0.21	0.48
G086945		0.06	0.09	<5	60	0.08	0.17	19.5	0.16	1.05	0.7	1	0.2	1.4	0.2	0.37
G086946		0.34	0.08	10	1030	0.11	0.15	15.95	19.7	3.75	1	1	0.21	7.9	4.65	0.49
G086947		0.09	0.17	6	90	0.09	0.15	20.8	0.37	1.72	0.7	2	0.31	1.3	0.19	0.62
G086948		0.28	0.14	<5	140	0.13	0.46	18.3	13.3	1.68	0.8	2	0.31	2.7	0.92	0.64
G086949		0.19	0.15	<5	150	0.08	0.25	21.4	3.74	1.34	0.8	2	0.27	1.9	1.08	0.5
G086950		0.11	0.13	<5	130	0.11	0.22	20.6	1.32	1.21	0.7	2	0.24	1.4	0.32	0.46
G086951		0.66	0.09	6	200	0.12	0.17	16.9	6.81	1.25	0.4	6	0.2	3.8	1.24	0.36
G086952		0.18	0.12	5	130	0.07	0.08	18.55	10.35	2.29	0.8	2	0.27	3.9	1.92	0.47
G086953		0.11	0.09	6	100	0.09	0.11	20.6	1.07	1.83	0.8	1	0.25	1.9	0.4	0.42
G086954		0.13	0.15	<5	100	0.14	0.11	20.4	1.47	2.43	0.8	3	0.34	1.7	0.44	0.53
G086955		0.26	0.36	<5	140	0.22	0.14	19.7	3.69	2.56	1	7	0.54	3.2	0.98	1.14
G086956		0.55	0.14	7	450	0.12	0.28	17.75	11.65	3.14	0.8	3	0.21	30.1	3.91	1.34
G086957		0.16	0.05	<5	140	0.07	0.16	19.85	0.33	1.79	0.8	1	0.23	2.5	1.13	0.51
G086958		0.14	0.06	<5	120	0.08	0.12	20	0.67	2.26	0.7	7	0.21	2.8	1.16	0.61
G086990		0.52	0.05	7	110	0.08	0.33	18.8	1.9	2.63	0.8	6	0.16	3.1	2.1	0.58

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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Project: MICHELLE 07-05

Finalized Date: 11-JUL-2008
Account: MTT

CERTIFICATE OF ANALYSIS VA08087882

Sample Description	Method	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61
	Analyte	Ge	Hf	In	K	La	Li	Mg	Mn	Mo	Na	Nb	Ni	P	Pb	Rb
	Units	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.1	0.005	0.01	0.5	0.2	0.01	5	0.05	0.01	0.1	0.2	10	0.5	0.1
G086932		<0.05	0.1	<0.005	0.04	0.6	1.5	9.69	268	0.93	0.02	0.4	<0.2	10	12.6	2.2
G086933		0.05	<0.1	0.007	0.04	0.7	1.3	11	857	1.17	0.02	0.3	<0.2	10	63.5	2
G086934		<0.05	0.1	<0.005	0.05	0.7	1.7	10.5	324	0.46	0.02	0.5	<0.2	10	8.8	2.7
G086935		<0.05	<0.1	<0.005	0.03	0.7	1.2	10.45	296	0.57	0.02	0.3	<0.2	10	9.8	1.7
G086936		<0.05	<0.1	<0.005	0.02	<0.5	1.4	10.3	258	0.7	0.02	0.2	<0.2	10	10.2	1.4
G086937		<0.05	<0.1	0.006	0.03	0.7	1.3	10.7	429	1.3	0.02	0.2	1.1	50	53.4	1.4
G086938		<0.05	<0.1	0.006	0.01	<0.5	1.1	10.4	261	0.94	0.02	0.1	<0.2	20	14.6	0.5
G086939		<0.05	<0.1	0.006	0.03	0.6	1.4	10.4	412	0.84	0.02	0.2	<0.2	10	9.6	1.5
G086940		0.06	0.1	0.013	0.1	1.9	2.1	10.6	1150	1.58	0.02	0.9	1.9	40	14.5	5.7
G086941		0.14	<0.1	0.01	0.04	1.5	1.4	11.15	1140	0.29	0.03	0.3	<0.2	<10	7.6	1.9
G086942		0.07	0.1	0.019	0.13	1.7	2.4	10.55	1945	1.3	0.02	0.9	1.8	60	72.1	6.8
G086943		0.13	<0.1	0.007	0.03	0.6	1.1	12.4	233	0.11	<0.01	0.2	1.4	170	1.9	1.1
G086944		<0.05	0.1	0.005	0.06	0.8	1.7	10.35	557	0.46	0.02	0.4	0.2	10	8.4	3
G086945		<0.05	<0.1	0.006	0.04	0.6	1.3	10.8	506	0.27	0.02	0.3	0.6	20	3.2	2.2
G086946		0.09	<0.1	0.013	0.04	2.5	1.2	9.54	1295	2.96	0.02	0.3	3.8	50	97.3	2.2
G086947		<0.05	0.1	0.006	0.09	1	2.3	11.1	451	0.29	0.02	0.6	<0.2	10	5.7	4.4
G086948		0.05	0.1	0.013	0.08	1.1	1.9	11.15	1130	0.57	0.02	0.5	0.9	10	46	3.8
G086949		<0.05	0.1	0.008	0.08	0.8	1.6	13.1	822	0.76	0.03	0.4	1	20	17.4	3.1
G086950		<0.05	0.1	0.009	0.07	0.7	1.5	11.5	698	0.49	0.02	0.4	0.4	10	13.7	3
G086951		0.13	<0.1	0.013	0.04	0.9	1.7	9.7	556	0.74	0.02	0.3	1.1	30	36.4	1.8
G086952		<0.05	0.1	<0.005	0.06	1.4	1.4	11.3	944	0.92	0.02	0.4	1.3	20	38.6	2.8
G086953		<0.05	<0.1	0.007	0.04	1.1	1.4	11.3	913	0.35	0.02	0.4	<0.2	20	8.4	2.2
G086954		<0.05	0.1	0.009	0.08	1.4	2	11.35	747	0.44	0.03	0.6	1.3	10	6.1	3.6
G086955		<0.05	0.2	0.007	0.19	1.4	3.6	11.8	665	0.98	0.03	1.6	1.8	20	13.2	8.6
G086956		0.1	0.1	0.022	0.06	2.1	1.3	11.3	1395	3.53	0.02	0.4	3.7	140	198	2.9
G086957		0.05	<0.1	0.029	0.02	0.9	1	10.7	2970	0.36	0.02	0.1	0.3	20	11.6	1.2
G086958		<0.05	<0.1	0.02	0.03	1.2	1	11.4	2470	0.38	0.02	0.2	<0.2	20	13.8	1.5
G086990		0.06	<0.1	0.024	0.03	1.6	0.9	11.65	2750	0.74	0.02	0.1	0.8	20	25.7	1.3

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VANCOUVER BC V6B 1L8

Project: MICHELLE 07-05

Finalized Date: 11-JUL-2008
Account: MTT

CERTIFICATE OF ANALYSIS VA08087882

Sample Description	Method	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61
	Analyte	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti	Tl	U	V	W
	Units	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.002	0.01	0.05	0.1	1	0.2	0.2	0.05	0.05	0.2	0.005	0.02	0.1	1	0.1
G086932		<0.002	0.01	0.33	0.4	3	<0.2	150	<0.05	<0.05	<0.2	0.007	0.04	0.7	5	0.2
G086933		<0.002	0.01	0.4	0.4	4	<0.2	128	<0.05	<0.05	<0.2	0.005	0.03	0.4	3	0.1
G086934		<0.002	0.01	0.27	0.5	2	<0.2	170.5	<0.05	<0.05	<0.2	0.008	0.03	1.1	8	0.1
G086935		<0.002	0.01	0.22	0.3	3	<0.2	154	<0.05	<0.05	<0.2	<0.005	0.03	1.1	8	0.1
G086936		<0.002	0.01	0.23	0.3	3	<0.2	168	<0.05	<0.05	<0.2	<0.005	0.02	0.8	4	0.1
G086937		<0.002	0.01	1.48	0.3	4	<0.2	140.5	<0.05	<0.05	<0.2	<0.005	0.04	0.8	4	0.1
G086938		<0.002	0.01	0.47	0.2	3	<0.2	152.5	<0.05	<0.05	<0.2	<0.005	0.02	0.8	4	0.1
G086939		<0.002	0.01	0.35	0.3	3	<0.2	169	<0.05	<0.05	<0.2	<0.005	0.03	0.7	4	0.1
G086940		<0.002	0.01	0.51	0.9	4	0.2	152	0.06	<0.05	0.3	0.017	0.08	1.1	16	0.2
G086941		<0.002	0.01	0.35	0.1	3	<0.2	154.5	<0.05	<0.05	<0.2	<0.005	0.03	0.6	3	0.3
G086942		<0.002	0.02	1.46	0.8	5	<0.2	136.5	0.06	<0.05	0.3	0.016	0.07	1	11	0.2
G086943		<0.002	0.01	0.08	0.3	1	<0.2	45.2	<0.05	<0.05	<0.2	<0.005	<0.02	0.9	4	0.1
G086944		<0.002	0.01	0.47	0.6	3	<0.2	174.5	<0.05	<0.05	<0.2	0.008	0.03	0.7	7	0.1
G086945		<0.002	0.01	0.43	0.4	3	<0.2	149	<0.05	<0.05	<0.2	0.006	0.03	0.7	4	0.1
G086946		<0.002	0.04	1.45	0.6	8	<0.2	119.5	<0.05	<0.05	<0.2	<0.005	0.05	0.9	6	0.1
G086947		<0.002	0.01	0.41	0.6	3	<0.2	179.5	<0.05	<0.05	0.2	0.011	0.03	0.8	8	0.1
G086948		<0.002	0.01	0.76	0.7	4	<0.2	139	<0.05	<0.05	0.2	0.01	0.06	0.5	8	0.2
G086949		<0.002	0.01	0.62	0.5	4	<0.2	164.5	<0.05	<0.05	<0.2	0.01	0.04	0.5	5	0.1
G086950		<0.002	0.01	0.42	0.5	2	<0.2	180	<0.05	<0.05	<0.2	0.009	0.04	0.7	5	0.1
G086951		0.008	0.01	1.05	0.3	2	<0.2	114.5	<0.05	0.05	<0.2	0.005	0.04	0.5	7	0.1
G086952		<0.002	0.01	0.69	0.7	5	<0.2	134.5	<0.05	<0.05	<0.2	0.007	0.04	0.7	7	0.1
G086953		<0.002	0.01	0.42	0.5	3	<0.2	169.5	<0.05	<0.05	<0.2	0.006	0.06	0.8	5	0.1
G086954		<0.002	0.01	0.39	0.8	3	<0.2	173.5	<0.05	<0.05	0.2	0.012	0.07	1	10	0.1
G086955		<0.002	0.01	0.62	1.1	4	<0.2	169.5	0.11	<0.05	0.4	0.031	0.07	0.9	18	0.2
G086956		<0.002	0.03	5.38	0.6	5	<0.2	140	<0.05	<0.05	0.2	0.008	0.05	0.7	9	0.1
G086957		<0.002	0.01	0.57	0.3	3	<0.2	140.5	<0.05	<0.05	<0.2	<0.005	0.04	0.4	4	0.2
G086958		<0.002	0.01	0.53	0.4	3	<0.2	135	<0.05	<0.05	<0.2	<0.005	0.02	0.3	4	0.2
G086990		<0.002	0.01	0.65	0.3	4	<0.2	128.5	<0.05	<0.05	<0.2	<0.005	0.03	0.3	5	0.1

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Project: MICHELLE 07-05

Finalized Date: 11-JUL-2008
Account: MTT

CERTIFICATE OF ANALYSIS VA08087882

Sample Description	Method Analyte Units LOR	ME-MS61 Y ppm 0.1	ME-MS61 Zn ppm 2	ME-MS61 Zr ppm 0.5
G086932		0.4	62	1.8
G086933		0.3	3130	1.2
G086934		0.5	164	1.9
G086935		0.5	412	1.2
G086936		0.3	83	0.9
G086937		0.5	4960	1.1
G086938		0.2	674	<0.5
G086939		0.3	185	0.9
G086940		1.2	4380	3.9
G086941		0.4	99	1.3
G086942		0.9	>10000	4.4
G086943		0.7	118	<0.5
G086944		0.5	457	1.9
G086945		0.4	216	1.5
G086946		1.3	>10000	1.7
G086947		0.7	383	2.6
G086948		0.6	4090	2.8
G086949		0.5	3530	2
G086950		0.4	789	1.8
G086951		0.5	4040	1.3
G086952		0.8	>10000	1.8
G086953		0.6	1190	1.3
G086954		0.8	1750	2.4
G086955		0.9	4250	6
G086956		1.1	4300	2.6
G086957		0.5	654	0.7
G086958		0.6	1680	0.8
G086990		0.7	3660	0.9

***** See Appendix Page for comments regarding this certificate *****

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To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Project: MICHELLE 07-05

Finalized Date: 11-JUL-2008
Account: MTT

CERTIFICATE OF ANALYSIS VA08087882

Method	CERTIFICATE COMMENTS
ME-MS61	Interference: Ca>10% on ICP-MS As,ICP-AES results shown.
ME-MS61	REE's may not be totally soluble in this method.

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Finalized Date: 11-JUL-2008
Account: MTT

CERTIFICATE VA08087881

Project: MICHELLE 07-04

P.O. No.:

This report is for 31 Drill Core samples submitted to our lab in Vancouver, BC, Canada on 27-JUN-2008.

The following have access to data associated with this certificate:

JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
FND-02	Find Sample for Addn Analysis

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION
ME-MS61	48 element four acid ICP-MS

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

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Project: MICHELLE 07-04

Finalized Date: 11-JUL-2008
Account: MTT

CERTIFICATE OF ANALYSIS VA08087881

Sample Description	Method	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61
	Analyte	Ag	Al	As	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr	Cs	Cu	Fe	Ga
	Units	ppm	%	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm
	LOR	0.01	0.01	0.2	10	0.05	0.01	0.01	0.02	0.01	0.1	1	0.05	0.2	0.01	0.05
G086901		0.13	0.06	6	50	0.07	<0.01	19.8	0.08	0.78	0.6	1	0.18	1.9	0.07	0.24
G086902		0.13	0.05	<5	80	0.07	<0.01	19.55	2.26	0.76	0.6	1	0.18	1.8	0.24	0.21
G086903		0.26	0.2	6	300	0.19	0.16	19.3	16.4	2	0.7	2	0.36	3.7	1.41	1.34
G086904		0.19	0.11	<5	190	0.12	0.03	20.2	12.35	1.76	0.6	2	0.24	2.1	0.89	0.46
G086905		0.15	0.12	5	80	0.13	<0.01	20.1	0.23	1.49	0.6	1	0.24	1.5	0.07	0.43
G086906		0.12	0.07	<5	80	0.07	<0.01	19.85	1.47	0.74	0.7	1	0.21	1.5	0.28	0.36
G086907		0.3	0.08	<5	120	0.06	0.04	19.9	5.86	0.92	1.1	2	0.18	5.5	0.52	0.35
G086908		0.16	0.09	7	90	0.1	<0.01	20.1	0.32	0.9	0.8	2	0.16	1.3	0.09	0.41
G086909		0.17	0.21	6	90	0.16	<0.01	20.3	0.16	2.38	0.8	3	0.43	1.6	0.14	0.64
G086910		0.19	0.16	<5	110	0.13	<0.01	19.6	0.2	1.71	0.7	2	0.31	1.7	0.13	0.5
G086911		0.19	0.1	<5	80	0.09	0.11	18.2	10.35	1.52	1.2	2	0.21	2.9	1.32	0.33
G086912		0.16	0.12	<5	60	0.08	<0.01	18.4	9.92	1.52	0.6	2	0.27	5.2	0.78	0.37
G086913		0.12	0.06	<5	50	0.05	<0.01	19	1.22	0.92	0.5	<1	0.22	1.1	0.25	0.25
G086914		0.2	0.09	<5	90	0.06	0.02	17.4	30.5	2.18	0.6	1	0.23	3.8	2.28	0.32
G086915		0.36	0.12	<5	100	0.09	<0.01	20.7	31.5	2.32	0.8	3	0.23	4	2.32	0.33
G086916		0.17	0.16	5	50	0.09	<0.01	15.85	9.6	2.05	0.5	7	0.23	2.8	0.99	0.43
G086917		0.39	0.11	5	70	0.05	<0.01	16.4	43.3	2.25	0.7	2	0.22	3.1	2.86	0.31
G086918		0.37	0.15	6	70	0.08	0.04	18.4	10.1	2.48	0.6	3	0.28	1.8	1.42	0.35
G086919		0.23	0.11	<5	70	0.05	<0.01	16.45	1.98	1.51	0.4	3	0.21	1.5	0.25	0.3
G086920		0.4	0.06	10	120	0.06	<0.01	13.95	30.4	1.86	0.5	5	0.14	5.8	2.21	0.25
G086921		0.32	0.06	<5	70	0.05	<0.01	17.7	15.15	1.62	0.5	2	0.16	1.9	1.1	0.19
G086922		0.35	0.04	5	60	<0.05	<0.01	16.15	10.5	1.08	0.4	3	0.1	2.5	0.81	0.17
G086923		0.58	0.03	<5	230	0.08	<0.01	14.3	16.6	1.67	0.6	2	0.09	3.4	2.44	0.17
G086924		0.16	0.04	5	50	<0.05	<0.01	16.7	4.83	1.06	0.4	2	0.12	1.6	0.48	0.15
G086925		0.11	0.06	5	50	0.11	0.06	19.6	0.98	1.34	0.6	1	0.15	1.5	0.17	0.23
G086926		0.11	0.04	<5	50	0.08	0.08	17.6	1.15	1.47	0.6	2	0.13	1.5	0.4	0.26
G086927		0.18	0.03	6	50	0.07	0.12	14.05	21.6	1.49	0.6	<1	0.09	2.2	2.7	0.31
G086928		0.83	0.08	25.8	90	0.16	0.55	7.21	180.5	5.83	1.4	<1	0.13	56.2	20.2	2.17
G086929		0.17	0.07	<5	130	<0.05	0.15	17.5	3.8	1.66	0.7	1	0.22	2	1.98	0.46
G086930		0.54	0.08	<5	710	0.07	0.2	17.55	7	2	0.8	1	0.23	5	2.69	0.58
G086931		0.11	0.07	5	90	0.1	0.15	18.3	0.34	2.51	0.7	2	0.29	1.6	0.62	0.52

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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Project: MICHELLE 07-04

Finalized Date: 11-JUL-2008
Account: MTT

CERTIFICATE OF ANALYSIS VA08087881

Sample Description	Method	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61
	Analyte	Ge	Hf	In	K	La	Li	Mg	Mn	Mo	Na	Nb	Ni	P	Pb	Rb
	Units	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.1	0.005	0.01	0.5	0.2	0.01	5	0.05	0.01	0.1	0.2	10	0.5	0.1
G086901		0.12	<0.1	0.005	0.03	0.6	1.3	11.4	204	1.06	0.02	0.2	0.2	30	5.5	0.8
G086902		0.15	<0.1	<0.005	0.02	0.6	1.2	11.65	258	0.88	0.02	0.2	<0.2	10	10.1	0.5
G086903		0.08	0.1	0.012	0.1	1.4	2.3	11.75	798	2.57	0.02	0.8	1.5	50	130	4
G086904		0.1	<0.1	0.006	0.05	1.3	1.6	11.4	573	0.97	0.02	0.5	<0.2	10	61.4	2
G086905		0.21	<0.1	<0.005	0.06	0.9	1.7	10.9	208	0.31	0.02	0.6	<0.2	10	7.9	2.2
G086906		0.21	<0.1	0.006	0.03	0.6	1.3	11.6	359	0.52	0.02	0.3	0.9	10	21.7	1.1
G086907		0.1	<0.1	0.006	0.04	0.5	1.2	11.35	442	1.61	0.02	0.3	<0.2	10	47.9	1.5
G086908		0.26	<0.1	<0.005	0.04	0.6	1	11.55	188	0.51	0.02	0.4	1.1	20	14.4	1.4
G086909		0.23	0.1	0.007	0.11	1.4	2.5	11	310	1.31	0.02	1	2.1	20	19.4	4.3
G086910		0.25	0.1	0.006	0.08	1.2	1.7	11.2	391	1.4	0.02	0.8	1.7	20	27.9	3.5
G086911		0.08	0.1	<0.005	0.05	0.9	1.3	11.5	657	1.36	0.02	0.4	<0.2	20	286	2.1
G086912		0.11	0.1	0.009	0.06	1.1	1.2	11.65	513	0.92	0.02	0.5	1.1	20	160	2.3
G086913		0.18	<0.1	0.011	0.03	0.7	0.9	11.5	588	0.43	0.02	0.2	1	20	14.9	1
G086914		0.08	<0.1	0.015	0.05	1.5	0.9	11	1150	0.71	0.02	0.4	0.7	20	297	1.9
G086915		0.08	0.1	0.01	0.06	1.6	1.1	13.9	1320	1.38	0.02	0.7	1.4	20	117.5	2.4
G086916		0.07	0.1	0.005	0.07	1.3	1.2	9.06	283	1.05	0.01	0.8	1.5	10	50.6	2.7
G086917		0.07	<0.1	0.008	0.05	1.4	1	10.65	894	1.01	0.01	0.5	1.5	20	139.5	2.1
G086918		0.08	0.1	0.01	0.08	1.5	1.3	11.35	601	0.67	0.02	0.7	1.1	20	42.6	3
G086919		0.11	<0.1	<0.005	0.05	0.9	1	9.27	219	0.76	0.02	0.5	1.1	10	9.4	1.9
G086920		0.06	<0.1	<0.005	0.02	1.2	0.7	8.39	375	1.13	0.01	0.3	1	10	179	0.8
G086921		0.07	<0.1	<0.005	0.03	1.1	0.8	11.05	310	0.6	0.02	0.3	0.7	10	49.7	0.9
G086922		0.08	<0.1	<0.005	0.01	0.7	0.7	9.97	228	0.4	0.01	0.2	0.8	10	34.5	0.3
G086923		0.08	<0.1	<0.005	0.01	1.1	0.8	8.63	497	1.49	0.01	0.2	1.8	10	85	0.1
G086924		0.09	<0.1	0.005	0.01	0.8	0.8	10.4	289	0.29	0.02	0.2	0.6	10	18.5	0.3
G086925		<0.05	<0.1	0.006	0.03	0.8	1.2	10.6	603	0.51	0.02	0.2	<0.2	10	27.5	1.4
G086926		<0.05	<0.1	0.01	0.02	0.8	0.9	9.87	1260	0.4	0.02	0.1	<0.2	10	21.2	1
G086927		0.06	<0.1	0.01	0.01	0.9	0.9	8.32	1535	0.81	0.01	0.1	<0.2	10	106.5	0.7
G086928		0.24	0.1	0.111	0.03	4	0.9	4.15	2850	8.61	0.01	0.3	8.6	210	1920	1.6
G086929		0.06	<0.1	0.018	0.03	1	1.2	10.4	2670	0.69	0.02	0.2	<0.2	20	17.8	1.9
G086930		0.07	<0.1	0.027	0.04	1.4	1.1	10.35	2270	2.57	0.02	0.2	1.6	40	75.5	2.4
G086931		<0.05	<0.1	0.037	0.04	1.4	1.3	9.56	2250	0.48	0.02	0.2	<0.2	10	14.4	2.3

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Project: MICHELLE 07-04

Finalized Date: 11-JUL-2008
Account: MTT

CERTIFICATE OF ANALYSIS VA08087881

Sample Description	Method	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61
	Analyte	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti	Tl	U	V	W
	Units	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.002	0.01	0.05	0.1	1	0.2	0.2	0.05	0.05	0.2	0.005	0.02	0.1	1	0.1
G086901		<0.002	0.01	0.37	0.2	2	<0.2	163	<0.05	<0.05	<0.2	<0.005	0.02	0.6	3	0.1
G086902		<0.002	0.01	0.23	0.1	2	<0.2	151.5	<0.05	<0.05	<0.2	<0.005	<0.02	0.5	2	0.1
G086903		<0.002	0.02	3.63	0.5	2	<0.2	151	<0.05	<0.05	0.2	0.013	0.04	0.7	16	1
G086904		<0.002	0.01	0.89	0.4	2	<0.2	149	<0.05	<0.05	<0.2	0.007	0.03	0.8	10	0.1
G086905		<0.002	0.01	0.27	0.3	2	<0.2	193.5	<0.05	<0.05	<0.2	0.008	0.02	1.2	11	<0.1
G086906		<0.002	0.01	0.3	0.2	2	<0.2	162	<0.05	<0.05	<0.2	<0.005	0.02	0.5	2	<0.1
G086907		<0.002	0.03	1	<0.1	4	0.3	143.5	<0.05	<0.05	<0.2	<0.005	0.03	0.5	2	0.1
G086908		<0.002	0.01	0.55	0.2	2	<0.2	166.5	<0.05	<0.05	<0.2	0.006	0.06	0.6	3	<0.1
G086909		<0.002	0.02	0.43	0.6	2	<0.2	182.5	0.05	<0.05	0.2	0.016	0.08	1.1	10	0.1
G086910		<0.002	0.01	0.52	0.5	1	<0.2	192.5	<0.05	0.05	0.2	0.012	0.05	0.5	3	0.1
G086911		<0.002	0.01	0.51	0.2	3	<0.2	134.5	<0.05	<0.05	<0.2	0.006	0.04	0.4	<1	0.1
G086912		<0.002	0.01	0.45	0.4	2	<0.2	153	<0.05	<0.05	<0.2	0.008	0.03	0.4	3	<0.1
G086913		<0.002	0.01	0.31	0.2	2	<0.2	155	<0.05	<0.05	<0.2	<0.005	<0.02	0.4	2	0.1
G086914		<0.002	0.01	0.53	0.3	2	<0.2	124.5	<0.05	<0.05	<0.2	0.006	0.02	0.4	5	0.3
G086915		<0.002	0.01	0.58	0.5	3	<0.2	150	<0.05	<0.05	0.2	0.011	0.05	0.5	10	0.3
G086916		<0.002	0.01	0.5	0.5	2	<0.2	108.5	<0.05	<0.05	0.2	0.015	0.06	0.7	8	0.1
G086917		<0.002	0.01	0.77	0.4	3	<0.2	118.5	<0.05	<0.05	<0.2	0.008	0.04	0.6	6	0.1
G086918		<0.002	0.01	0.29	0.6	2	<0.2	129	<0.05	<0.05	0.2	0.013	0.04	0.7	11	<0.1
G086919		<0.002	0.01	0.29	0.4	2	<0.2	131.5	<0.05	<0.05	<0.2	0.009	0.03	0.7	6	0.1
G086920		<0.002	0.01	0.88	0.2	2	<0.2	84.5	<0.05	<0.05	<0.2	<0.005	0.02	0.6	4	<0.1
G086921		<0.002	0.01	0.35	0.3	2	<0.2	110.5	<0.05	<0.05	<0.2	0.005	0.02	0.4	4	<0.1
G086922		<0.002	0.01	0.23	0.2	2	<0.2	95	<0.05	<0.05	<0.2	<0.005	<0.02	0.2	2	<0.1
G086923		<0.002	0.01	0.34	0.2	3	0.2	86.4	<0.05	<0.05	<0.2	<0.005	0.02	0.4	3	1.6
G086924		<0.002	0.01	0.18	0.2	2	<0.2	108.5	<0.05	<0.05	<0.2	<0.005	<0.02	0.2	2	0.2
G086925		<0.002	0.01	0.34	0.4	3	<0.2	136.5	<0.05	<0.05	<0.2	<0.005	0.03	0.3	3	0.2
G086926		<0.002	0.01	0.32	0.4	3	<0.2	124	<0.05	<0.05	<0.2	<0.005	0.02	0.3	2	0.1
G086927		<0.002	0.01	0.55	0.3	5	<0.2	86.3	<0.05	<0.05	<0.2	<0.005	0.02	0.4	1	0.1
G086928		<0.002	0.02	13.85	0.4	15	0.2	49	<0.05	<0.05	<0.2	<0.005	0.1	2.3	9	0.3
G086929		<0.002	0.01	0.48	0.3	4	<0.2	120	<0.05	<0.05	<0.2	<0.005	0.03	0.5	5	0.1
G086930		<0.002	0.02	1.35	0.4	4	<0.2	135	<0.05	<0.05	<0.2	<0.005	0.05	0.6	6	0.1
G086931		<0.002	0.03	0.38	0.4	3	<0.2	160.5	<0.05	<0.05	<0.2	<0.005	0.04	0.8	5	0.1

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To: STRATEGIC METALS LTD.
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Project: MICHELLE 07-04

Finalized Date: 11-JUL-2008
Account: MTT

CERTIFICATE OF ANALYSIS VA08087881

Sample Description	Method	ME-MS61	ME-MS61	ME-MS61
	Analyte	Y	Zn	Zr
	Units	ppm	ppm	ppm
	LOR	0.1	2	0.5
G086901		0.3	95	1.2
G086902		0.3	1115	0.8
G086903		0.8	6090	3.9
G086904		0.7	5410	2
G086905		0.6	209	1.8
G086906		0.2	918	1.1
G086907		0.3	3520	1.3
G086908		0.4	296	1.7
G086909		0.8	112	3.8
G086910		0.6	151	2.9
G086911		0.5	6350	2.2
G086912		0.6	3950	2.1
G086913		0.3	688	1
G086914		0.7	>10000	1.8
G086915		0.9	>10000	2.7
G086916		0.7	4000	3.1
G086917		0.8	>10000	2.2
G086918		0.9	4510	2.8
G086919		0.6	1255	1.8
G086920		0.8	>10000	1.3
G086921		0.6	8180	1.3
G086922		0.4	4800	0.8
G086923		0.7	>10000	0.7
G086924		0.4	2800	0.6
G086925		0.5	323	1
G086926		0.5	694	0.7
G086927		0.4	9760	0.6
G086928		2.4	>10000	2.5
G086929		0.3	4240	1
G086930		0.5	4570	1.4
G086931		0.7	212	1.1

***** See Appendix Page for comments regarding this certificate *****

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Project: MICHELLE 07-04

Finalized Date: 11-JUL-2008
Account: MTT

CERTIFICATE OF ANALYSIS VA08087881

Method	CERTIFICATE COMMENTS
ME-MS61	Interference: Ca>10% on ICP-MS As,ICP-AES results shown.
ME-MS61	REE's may not be totally soluble in this method.

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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 30-JUN-200
Account: MT

CERTIFICATE VA08085474

Project: MCH 07-06

P.O. No.:

This report is for 7 Drill Core samples submitted to our lab in Vancouver, BC, Canada on 26-JUN-2008.

The following have access to data associated with this certificate:

JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
FND-02	Find Sample for Addn Analysis

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Ag-GRA21	Ag 30g FA-GRAV finish	WST-SIM
Pb-VOL70	Pb by Titration	
Zn-VOL50	Zn by titration	

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Colin Ramshaw, Vancouver Laboratory Manag

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Project: MCH 07-06

Finalized Date: 30-JUN-2008
Account: MTT

CERTIFICATE OF ANALYSIS VA08085474

Sample Description	Method	Ag-GRA21	Pb-VOL70	Zn-VOL50
	Analyte	Ag	Pb	Zn
	Units	ppm	%	%
	LOR	5	0.01	0.01
G086969			36.27	
G086970			44.09	
G086971			37.63	
G086972		1885	24.72	
G086973			21.71	
G086974				42.59
G086975				33.52

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Finalized Date: 12-MAR-2008
This copy reported on 25-JUN-2008
Account: MTT

CERTIFICATE VA08024654

Project: MICHELLE 07-03

P.O. No.:

This report is for 3 Drill Core samples submitted to our lab in Vancouver, BC, Canada on 28-FEB-2008.

The following have access to data associated with this certificate:

JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
CRU-31	Fine crushing - 70% <2mm
SPL-21	Split sample - riffle splitter
PUL-31	Pulverize split to 85% <75 um

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
ME-ICP41	35 Element Aqua Regia ICP-AES	ICP-AES

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
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Signature:

Colin Ramshaw, Vancouver Laboratory Manage

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Project: MICHELLE 07-03

Finalized Date: 12-MAR-2008
Account: MTT

CERTIFICATE OF ANALYSIS VA08024654

Sample Description	Method	WEI-21	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Recvd Wt.	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Co	Cr	Cu	Fe	Ga
	Units	kg	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	%	ppm
	LOR	0.02	0.2	0.01	2	10	10	0.5	2	0.01	0.5	1	1	1	0.01	10
G086985		1.62	2.5	0.05	10	<10	710	<0.5	<2	19.4	0.9	2	3	19	0.57	<10
G086986		1.14	1.1	0.72	26	<10	3880	0.9	<2	14.7	11.8	4	16	96	2.70	<10
G086987		2.48	1.6	0.09	5	<10	1700	<0.5	<2	19.1	2.9	1	2	12	0.45	<10

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Project: MICHELLE 07-03

Finalized Date: 12-MAR-2008
Account: MTT

CERTIFICATE OF ANALYSIS VA08024654

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr	Th
	Units	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1	20
G086985		<1	0.01	<10	11.55	1250	2	0.04	21	130	1380	<0.01	17	<1	103	<20
G086986		2	0.24	20	8.82	6140	12	0.05	614	2560	1710	0.09	26	3	95	<20
G086987		1	0.03	<10	10.45	1295	1	0.03	58	280	1350	<0.01	8	<1	149	<20

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Finalized Date: 12-MAR-2008
Account: MTT

CERTIFICATE OF ANALYSIS VA08024654

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Ti	Tl	U	V	W	Zn
	Units	%	ppm	ppm	ppm	ppm	ppm
	LOR	0.01	10	10	1	10	2
G086985		<0.01	10	<10	32	<10	476
G086986		0.01	10	10	90	<10	2660
G086987		<0.01	<10	<10	10	<10	452

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Finalized Date: 18-MAR-2008
This copy reported on 25-JUN-2008
Account: MTT

CERTIFICATE VA08024653

Project: MICHELLE 07-04

P.O. No.:

This report is for 31 Drill Core samples submitted to our lab in Vancouver, BC, Canada on 28-FEB-2008.

The following have access to data associated with this certificate:

JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
CRU-QC	Crushing QC Test
LOG-22	Sample login - Rcd w/o BarCode
CRU-31	Fine crushing - 70% <2mm
SPL-21	Split sample - riffle splitter
PUL-31	Pulverize split to 85% <75 um

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Zn-OG46	Ore Grade Zn - Aqua Regia	VARIABLE
ME-ICP41	35 Element Aqua Regia ICP-AES	ICP-AES
ME-OG46	Ore Grade Elements - AquaRegia	ICP-AES

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
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Signature:

Colin Ramshaw, Vancouver Laboratory Manager

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Project: MICHELLE 07-04

Finalized Date: 18-MAR-2008
Account: MTT

CERTIFICATE OF ANALYSIS VA08024653

Sample Description	Method	WEI-21	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Recvd Wt.	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Co	Cr	Cu	Fe	Ga
	Units	kg	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	%	ppm
	LOR	0.02	0.2	0.01	2	10	10	0.5	2	0.01	0.5	1	1	1	0.01	10
G086901		2.38	<0.2	0.03	4	<10	50	<0.5	<2	21.0	<0.5	1	1	2	0.07	<10
G086902		3.12	<0.2	0.02	<2	<10	80	<0.5	<2	21.0	1.7	1	1	2	0.24	<10
G086903		5.38	0.2	0.06	2	<10	290	<0.5	<2	19.4	13.8	1	3	4	1.41	<10
G086904		1.84	0.2	0.05	3	<10	190	<0.5	<2	20.5	10.5	1	2	2	0.90	<10
G086905		2.30	<0.2	0.04	<2	<10	70	<0.5	<2	21.6	<0.5	1	2	2	0.07	<10
G086906		1.46	<0.2	0.03	<2	<10	80	<0.5	<2	21.1	1.2	1	1	1	0.19	<10
G086907		4.24	<0.2	0.05	3	<10	130	<0.5	<2	20.7	5.8	6	48	39	0.58	<10
G086908		0.98	<0.2	0.04	2	<10	90	<0.5	<2	21.1	<0.5	2	4	3	0.10	<10
G086909		5.56	<0.2	0.06	<2	<10	80	<0.5	<2	21.4	<0.5	1	2	2	0.14	<10
G086910		0.88	<0.2	0.05	3	<10	90	<0.5	<2	21.2	<0.5	1	2	1	0.14	<10
G086911		2.20	0.3	0.04	<2	<10	70	<0.5	<2	19.7	11.6	32	35	79	1.37	<10
G086912		2.34	<0.2	0.04	<2	<10	60	<0.5	<2	20.3	9.0	2	3	8	0.84	<10
G086913		2.04	<0.2	0.02	7	<10	50	<0.5	<2	21.0	1.6	<1	<1	1	0.26	<10
G086914		3.18	<0.2	0.03	3	<10	90	<0.5	<2	19.2	29.4	1	1	4	2.43	<10
G086915		1.74	0.4	0.03	<2	<10	80	<0.5	<2	18.1	24.7	1	2	11	1.93	<10
G086916		1.30	<0.2	0.05	<2	<10	40	<0.5	<2	16.5	9.0	<1	7	3	1.04	<10
G086917		2.16	0.3	0.04	2	<10	60	<0.5	<2	17.7	41.4	1	2	4	2.96	<10
G086918		1.40	0.3	0.05	<2	<10	60	<0.5	<2	19.7	9.6	1	3	2	1.53	<10
G086919		1.08	<0.2	0.04	3	<10	60	<0.5	<2	18.7	1.9	1	2	2	0.28	<10
G086920		1.96	0.5	0.02	5	<10	130	<0.5	<2	14.8	30.2	1	4	6	2.35	<10
G086921		4.38	0.4	0.03	<2	<10	70	<0.5	<2	19.1	14.8	1	1	2	1.20	<10
G086922		3.38	0.3	0.02	<2	<10	60	<0.5	<2	16.8	10.0	1	3	3	0.85	<10
G086923		1.54	0.5	0.02	<2	<10	250	<0.5	<2	15.4	16.8	<1	1	4	2.66	<10
G086924		4.96	<0.2	0.02	<2	<10	60	<0.5	<2	19.2	4.5	1	2	3	0.53	<10
G086925		4.84	<0.2	0.02	5	<10	40	<0.5	<2	20.0	1.2	<1	2	1	0.17	<10
G086926		3.16	<0.2	0.01	3	<10	50	<0.5	<2	20.0	1.5	<1	1	1	0.43	<10
G086927		2.14	0.6	0.01	3	<10	50	<0.5	<2	15.1	20.1	<1	<1	2	2.93	<10
G086928		3.04	1.1	0.04	24	<10	100	<0.5	<2	7.33	188.0	<1	<1	68	26.9	<10
G086929		1.46	0.3	0.03	3	<10	150	<0.5	<2	19.6	3.4	1	1	2	2.24	<10
G086930		1.02	0.7	0.03	2	<10	840	<0.5	<2	19.8	5.9	1	1	5	3.04	<10
G086931		4.68	<0.2	0.02	6	<10	90	<0.5	<2	21.2	0.7	<1	1	1	0.66	<10

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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Project: MICHELLE 07-04

Finalized Date: 18-MAR-2008
Account: MTT

CERTIFICATE OF ANALYSIS VA08024653

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr	Th
	Units	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1	20
G086901		<1	0.01	<10	11.00	205	<1	0.03	<1	40	8	<0.01	5	<1	187	<20
G086902		<1	0.01	<10	11.30	262	1	0.03	<1	20	8	<0.01	4	<1	170	<20
G086903		<1	0.03	<10	11.35	814	2	0.03	<1	60	158	<0.01	6	<1	175	<20
G086904		<1	0.02	<10	11.50	599	<1	0.03	<1	30	72	<0.01	2	<1	180	<20
G086905		<1	0.02	<10	11.05	218	<1	0.03	<1	20	14	<0.01	2	<1	239	<20
G086906		<1	0.01	<10	11.75	372	<1	0.03	<1	20	36	<0.01	2	<1	199	<20
G086907		1	0.02	<10	11.65	461	1	0.03	13	30	61	<0.01	3	<1	188	<20
G086908		<1	0.02	<10	11.70	196	<1	0.03	<1	30	21	<0.01	2	<1	202	<20
G086909		<1	0.04	<10	11.15	327	1	0.03	<1	30	22	<0.01	2	<1	223	<20
G086910		<1	0.03	<10	11.30	408	1	0.03	<1	30	32	<0.01	2	<1	232	<20
G086911		1	0.02	<10	12.05	708	3	0.03	67	20	387	<0.01	2	<1	189	<20
G086912		<1	0.03	<10	12.00	551	1	0.03	<1	30	194	<0.01	2	<1	193	<20
G086913		<1	0.01	<10	11.20	589	1	0.03	1	30	27	<0.01	<2	<1	168	<20
G086914		<1	0.02	<10	11.60	1265	1	0.03	<1	30	374	<0.01	<2	<1	157	<20
G086915		<1	0.02	<10	11.15	1105	1	0.03	<1	30	109	<0.01	2	<1	145	<20
G086916		<1	0.02	<10	9.52	305	1	0.02	<1	20	58	<0.01	<2	<1	133	<20
G086917		1	0.02	<10	10.85	945	1	0.02	<1	30	160	<0.01	3	<1	146	<20
G086918		<1	0.03	<10	11.90	662	<1	0.03	<1	40	50	<0.01	2	<1	168	<20
G086919		<1	0.02	<10	10.15	246	1	0.03	<1	20	11	<0.01	<2	<1	175	<20
G086920		<1	0.01	<10	8.95	405	1	0.02	<1	30	216	0.02	<2	<1	106	<20
G086921		<1	0.01	<10	11.60	339	<1	0.03	<1	20	59	<0.01	2	<1	143	<20
G086922		<1	0.01	<10	10.35	243	<1	0.02	<1	20	41	0.02	<2	<1	119	<20
G086923		<1	<0.01	<10	9.44	549	1	0.02	<1	30	104	0.02	<2	<1	113	<20
G086924		<1	0.01	<10	11.40	326	<1	0.03	<1	20	21	<0.01	<2	<1	146	<20
G086925		<1	0.01	<10	10.55	622	<1	0.03	<1	20	37	<0.01	<2	<1	149	<20
G086926		<1	0.01	<10	10.55	1415	<1	0.02	<1	20	30	<0.01	2	<1	142	<20
G086927		<1	0.01	<10	9.31	1795	1	0.02	<1	20	133	0.01	<2	<1	104	<20
G086928		2	0.01	<10	4.28	3250	9	0.02	5	270	2290	0.02	25	<1	57	<20
G086929		<1	0.02	<10	11.90	3240	1	0.03	<1	30	26	<0.01	3	<1	157	<20
G086930		<1	0.02	<10	11.90	2780	3	0.04	<1	80	95	<0.01	4	<1	173	<20
G086931		<1	0.02	<10	10.50	2550	1	0.03	<1	20	17	<0.01	<2	<1	190	<20

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Project: MICHELLE 07-04

Finalized Date: 18-MAR-2008
Account: MTT

CERTIFICATE OF ANALYSIS VA08024653

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	Zn-OG46
	Analyte	Ti	Tl	U	V	W	Zn	Zn
	Units	%	ppm	ppm	ppm	ppm	ppm	%
	LOR	0.01	10	10	1	10	2	0.01
G086901		<0.01	<10	<10	2	<10	102	
G086902		<0.01	<10	<10	1	<10	1205	
G086903		<0.01	<10	<10	16	<10	7150	
G086904		<0.01	<10	<10	11	<10	6900	
G086905		<0.01	<10	<10	10	<10	368	
G086906		<0.01	<10	<10	3	<10	1040	
G086907		0.01	<10	<10	15	<10	3370	
G086908		<0.01	<10	<10	5	<10	391	
G086909		<0.01	<10	<10	7	<10	139	
G086910		<0.01	<10	<10	4	<10	168	
G086911		<0.01	<10	<10	4	<10	7700	
G086912		<0.01	<10	10	4	<10	4610	
G086913		<0.01	<10	10	1	<10	778	
G086914		<0.01	<10	<10	6	10	>10000	1.35
G086915		<0.01	<10	<10	8	<10	>10000	1.52
G086916		<0.01	<10	<10	7	<10	4830	
G086917		<0.01	<10	<10	7	10	>10000	2.05
G086918		<0.01	<10	<10	11	<10	6380	
G086919		<0.01	<10	<10	7	<10	1600	
G086920		<0.01	<10	<10	5	<10	>10000	1.84
G086921		<0.01	<10	<10	6	<10	>10000	1.01
G086922		<0.01	<10	<10	4	<10	5610	
G086923		<0.01	<10	<10	4	10	>10000	2.04
G086924		<0.01	<10	<10	4	<10	3710	
G086925		<0.01	<10	10	3	<10	395	
G086926		<0.01	<10	10	3	<10	795	
G086927		<0.01	<10	<10	3	<10	>10000	1.24
G086928		<0.01	<10	<10	12	10	>10000	10.15
G086929		<0.01	<10	<10	7	<10	7360	
G086930		<0.01	<10	<10	9	<10	5870	
G086931		<0.01	<10	10	5	<10	250	

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Finalized Date: 12-MAR-2008
This copy reported on 25-JUN-2008
Account: MTT

CERTIFICATE VA08024652

Project: MICHELLE 07-02

P.O. No.:

This report is for 2 Drill Core samples submitted to our lab in Vancouver, BC, Canada on 28-FEB-2008.

The following have access to data associated with this certificate:

JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
CRU-31	Fine crushing - 70% <2mm
SPL-21	Split sample - riffle splitter
PUL-31	Pulverize split to 85% <75 um

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
ME-ICP41	35 Element Aqua Regia ICP-AES	ICP-AES

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
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Signature:

Colin Ramshaw, Vancouver Laboratory Manager

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Project: MICHELLE 07-02

Finalized Date: 12-MAR-2008
Account: MTT

CERTIFICATE OF ANALYSIS VA08024652

Sample Description	Method	WEI-21	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Recvd Wt.	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Co	Cr	Cu	Fe	Ga
	Units	kg	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	%	ppm
	LOR	0.02	0.2	0.01	2	10	10	0.5	2	0.01	0.5	1	1	1	0.01	10
G086988		0.96	0.5	0.16	15	<10	2700	<0.5	<2	18.6	3.8	3	8	45	1.16	<10
G086989		0.34	0.7	0.22	3	<10	700	<0.5	<2	20.7	1.0	2	3	6	0.28	<10

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Project: MICHELLE 07-02

Finalized Date: 12-MAR-2008
Account: MTT

CERTIFICATE OF ANALYSIS VA08024652

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr	Th
	Units	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1	20
G086988		<1	0.05	10	10.80	4020	6	0.05	117	2020	1500	<0.01	11	1	109	<20
G086989		1	0.10	<10	11.30	865	1	0.06	20	3150	110	<0.01	4	<1	129	<20

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Project: MICHELLE 07-02

Finalized Date: 12-MAR-2008
Account: MTT

CERTIFICATE OF ANALYSIS VA08024652

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Ti	Tl	U	V	W	Zn
	Units	%	ppm	ppm	ppm	ppm	ppm
	LOR	0.01	10	10	1	10	2
G086988		<0.01	<10	10	41	<10	1020
G086989		<0.01	<10	10	8	<10	172

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Finalized Date: 18-MAR-2008
This copy reported on 25-JUN-2008
Account: MTT

CERTIFICATE VA08024651

Project: MICHELLE 07-07

P.O. No.:

This report is for 7 Drill Core samples submitted to our lab in Vancouver, BC, Canada on 28-FEB-2008.

The following have access to data associated with this certificate:

JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
CRU-31	Fine crushing - 70% <2mm
SPL-21	Split sample - riffle splitter
PUL-31	Pulverize split to 85% <75 um

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Zn-OG46	Ore Grade Zn - Aqua Regia	VARIABLE
ME-ICP41	35 Element Aqua Regia ICP-AES	ICP-AES
ME-OG46	Ore Grade Elements - AquaRegia	ICP-AES

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
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Signature:

Colin Ramshaw, Vancouver Laboratory Manager

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Project: MICHELLE 07-07

Finalized Date: 18-MAR-2008
Account: MTT

CERTIFICATE OF ANALYSIS VA08024651

Sample Description	Method / Analyte / Units / LOR	WEI-21 Recvd Wt. kg 0.02	ME-ICP41 Ag ppm 0.2	ME-ICP41 Al % 0.01	ME-ICP41 As ppm 2	ME-ICP41 B ppm 10	ME-ICP41 Ba ppm 10	ME-ICP41 Be ppm 0.5	ME-ICP41 Bi ppm 2	ME-ICP41 Ca % 0.01	ME-ICP41 Cd ppm 0.5	ME-ICP41 Co ppm 1	ME-ICP41 Cr ppm 1	ME-ICP41 Cu ppm 1	ME-ICP41 Fe % 0.01	ME-ICP41 Ga ppm 10
G086978		5.22	0.4	0.03	<2	<10	80	<0.5	<2	19.2	6.4	2	1	2	0.74	<10
G086979		2.26	1.7	0.03	<2	<10	80	<0.5	<2	17.2	52.7	1	<1	6	3.04	<10
G086980		1.86	1.7	0.03	13	<10	60	<0.5	<2	4.66	330	2	<1	60	24.4	<10
G086981		2.44	3.3	0.03	9	<10	20	<0.5	<2	0.45	545	2	<1	77	23.9	<10
G086982		1.08	3.0	0.02	8	<10	50	<0.5	<2	11.50	214	3	<1	18	11.30	<10
G086983		1.46	1.5	0.03	6	<10	40	<0.5	<2	15.5	87.6	1	<1	10	5.98	<10
G086984		3.12	1.4	0.02	2	<10	40	<0.5	<2	18.2	21.9	2	<1	2	2.16	<10

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Project: MICHELLE 07-07

Finalized Date: 18-MAR-2008
Account: MTT

CERTIFICATE OF ANALYSIS VA08024651

Sample Description	Method / Analyte / Units / LOR	ME-ICP41 Hg ppm 1	ME-ICP41 K % 0.01	ME-ICP41 La ppm 10	ME-ICP41 Mg % 0.01	ME-ICP41 Mn ppm 5	ME-ICP41 Mo ppm 1	ME-ICP41 Na % 0.01	ME-ICP41 Ni ppm 1	ME-ICP41 P ppm 10	ME-ICP41 Pb ppm 2	ME-ICP41 S % 0.01	ME-ICP41 Sb ppm 2	ME-ICP41 Sc ppm 1	ME-ICP41 Sr ppm 1	ME-ICP41 Th ppm 20
G086978		<1	0.02	<10	10.80	1555	1	0.03	1	20	12	<0.01	5	<1	159	<20
G086979		<1	0.02	<10	10.20	1995	1	0.04	<1	30	184	0.01	3	<1	136	<20
G086980		3	0.01	<10	2.75	3510	6	0.02	2	170	1700	0.02	16	<1	37	<20
G086981		4	<0.01	<10	0.30	3430	6	0.01	3	170	1970	0.01	29	<1	4	<20
G086982		1	0.01	<10	7.15	2280	2	0.02	1	60	673	0.01	5	<1	78	<20
G086983		1	0.01	<10	9.37	1445	2	0.02	1	40	325	0.01	5	<1	110	<20
G086984		1	0.01	<10	11.05	899	<1	0.03	2	20	70	<0.01	5	<1	132	<20

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Finalized Date: 18-MAR-2008
Account: MTT

Project: MICHELLE 07-07

CERTIFICATE OF ANALYSIS VA08024651

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	Zn-OG46
	Analyte	Ti	Tl	U	V	W	Zn	Zn
	Units	%	ppm	ppm	ppm	ppm	ppm	%
	LOR	0.01	10	10	1	10	2	0.01
G086978		<0.01	<10	<10	6	<10	2240	
G086979		<0.01	<10	<10	4	<10	>10000	2.06
G086980		<0.01	<10	10	9	<10	>10000	16.75
G086981		<0.01	<10	<10	10	<10	>10000	29.4
G086982		<0.01	<10	10	8	<10	>10000	8.64
G086983		<0.01	<10	<10	9	10	>10000	4.46
G086984		<0.01	<10	<10	6	20	>10000	1.32

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Finalized Date: 19-MAR-2008
This copy reported on 25-JUN-2008
Account: MTT

CERTIFICATE VA08024650

Project: MCH 07-06

P.O. No.:

This report is for 19 Drill Core samples submitted to our lab in Vancouver, BC, Canada on 28-FEB-2008.

The following have access to data associated with this certificate:

JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
CRU-31	Fine crushing - 70% <2mm
SPL-21	Split sample - riffle splitter
PUL-31	Pulverize split to 85% <75 um

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Zn-OG46	Ore Grade Zn - Aqua Regia	VARIABLE
Pb-OG46	Ore Grade Pb - Aqua Regia	VARIABLE
ME-ICP41	35 Element Aqua Regia ICP-AES	ICP-AES
Ag-OG46	Ore Grade Ag - Aqua Regia	VARIABLE
ME-OG46	Ore Grade Elements - AquaRegia	ICP-AES

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
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Signature:

Colin Ramshaw, Vancouver Laboratory Manager

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VANCOUVER BC V6B 1L8

Finalized Date: 19-MAR-2008
Account: MTT

Project: MCH 07-06

CERTIFICATE OF ANALYSIS VA08024650

Sample Description	Method	WEI-21	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Recvd Wt.	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Co	Cr	Cu	Fe	Ga
	Units	kg	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	%	ppm
	LOR	0.02	0.2	0.01	2	10	10	0.5	2	0.01	0.5	1	1	1	0.01	10
G086959		1.18	0.3	0.03	9	<10	130	<0.5	<2	19.9	0.8	1	1	2	1.17	<10
G086960		0.66	97.8	0.10	101	<10	50	<0.5	<2	4.56	125.0	<1	<1	726	38.1	20
G086961		0.72	>100	0.04	29	<10	70	<0.5	<2	16.9	53.7	1	1	197	7.68	30
G086962		0.58	>100	0.13	340	<10	60	<0.5	<2	0.66	48.5	<1	<1	1300	>50	30
G086963		0.66	6.1	0.02	10	<10	10	<0.5	<2	19.9	0.6	2	<1	41	0.81	<10
G086964		1.94	>100	0.04	205	<10	40	<0.5	<2	0.16	255	<1	<1	1125	41.7	90
G086965		3.24	36.1	0.01	9	<10	70	<0.5	<2	19.0	57.7	1	<1	54	1.11	10
G086966		0.50	55.2	0.01	22	<10	10	<0.5	<2	2.02	614	<1	<1	362	15.9	<10
G086967		0.66	1.0	0.04	4	<10	10	<0.5	<2	20.7	2.4	1	<1	3	0.50	<10
G086968		0.72	>100	0.01	48	<10	60	<0.5	<2	15.8	126.5	<1	<1	465	2.56	30
G086969		1.62	>100	<0.01	600	<10	70	<0.5	2	0.23	327	<1	<1	1480	18.00	340
G086970		0.78	>100	0.01	897	<10	110	<0.5	<2	0.04	40.7	<1	<1	1350	20.9	390
G086971		0.96	>100	0.01	1295	<10	140	<0.5	<2	0.21	73.4	<1	<1	1340	24.6	640
G086972		2.56	>100	0.01	1040	<10	130	<0.5	<2	2.18	56.7	<1	<1	2330	30.8	400
G086973		0.92	>100	0.01	848	<10	80	<0.5	<2	0.17	306	<1	<1	1650	27.7	410
G086974		2.38	22.2	0.01	115	<10	30	<0.5	2	0.71	>1000	<1	<1	1210	7.29	20
G086975		2.82	>100	0.02	491	<10	40	<0.5	2	0.12	817	<1	<1	1340	13.7	140
G086976		1.86	43.2	0.02	333	<10	110	<0.5	<2	12.45	416	<1	<1	546	5.32	20
G086977		4.96	31.9	0.01	27	<10	60	<0.5	<2	20.2	64.2	1	<1	66	0.63	10

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Finalized Date: 19-MAR-2008
Account: MTT

Project: MCH 07-06

CERTIFICATE OF ANALYSIS VA08024650

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr	Th
	Units	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1	20
G086959		<1	0.02	<10	11.50	3480	1	0.03	<1	30	24	<0.01	3	<1	153	<20
G086960		8	0.02	<10	2.56	3410	10	0.03	2	120	>10000	0.06	61	<1	36	<20
G086961		10	0.01	<10	10.25	4160	4	0.04	<1	70	>10000	0.06	37	<1	120	<20
G086962		29	0.01	<10	0.33	2040	13	0.02	<1	150	>10000	0.12	222	1	7	<20
G086963		<1	0.01	<10	12.25	279	<1	0.01	1	180	298	<0.01	4	<1	59	<20
G086964		14	<0.01	<10	0.11	2620	5	0.01	<1	70	>10000	0.11	195	<1	4	<20
G086965		1	0.01	<10	11.70	1680	1	0.02	<1	20	>10000	<0.01	30	<1	121	<20
G086966		12	<0.01	<10	1.24	4140	<1	0.02	3	30	6490	0.05	6	<1	12	<20
G086967		<1	0.02	<10	12.65	240	<1	0.03	<1	200	414	<0.01	<2	<1	59	<20
G086968		5	<0.01	<10	9.90	1505	<1	0.02	<1	20	>10000	0.09	83	<1	71	<20
G086969		43	<0.01	<10	0.14	826	2	<0.01	<1	20	>10000	0.43	1035	<1	6	<20
G086970		58	<0.01	<10	0.02	286	3	<0.01	1	30	>10000	0.30	1605	<1	5	<20
G086971		29	<0.01	<10	0.12	308	3	<0.01	<1	60	>10000	0.34	1645	<1	8	<20
G086972		125	<0.01	<10	1.19	1305	6	0.01	1	60	>10000	0.89	1345	<1	12	<20
G086973		29	0.01	<10	0.11	738	2	0.01	<1	50	>10000	0.19	1155	<1	4	<20
G086974		12	<0.01	<10	0.46	2270	<1	0.01	4	30	8760	0.04	88	<1	5	<20
G086975		17	0.01	<10	0.14	1890	<1	0.01	3	30	>10000	0.09	405	<1	3	<20
G086976		6	0.01	<10	7.27	1460	2	0.02	1	20	8120	0.07	79	<1	97	<20
G086977		1	<0.01	<10	11.20	509	<1	0.02	<1	20	>10000	<0.01	34	<1	177	<20

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To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Project: MCH 07-06

Finalized Date: 19-MAR-2008
Account: MTT

CERTIFICATE OF ANALYSIS VA08024650

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	Ag-OG46	Zn-OG46	Pb-OG46
	Analyte	Ti	Tl	U	V	W	Zn	Ag	Zn	Pb
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	%	%
	LOR	0.01	10	10	1	10	2	1	0.01	0.01
G086959		<0.01	<10	<10	6	<10	642			
G086960		<0.01	<10	<10	19	<10	>10000		7.12	1.19
G086961		<0.01	<10	<10	7	10	>10000	104	2.48	1.37
G086962		<0.01	<10	<10	20	10	>10000	669	4.68	2.08
G086963		<0.01	<10	<10	1	<10	1780			
G086964		<0.01	10	<10	5	10	>10000	121	13.30	4.79
G086965		<0.01	<10	<10	2	<10	>10000		2.21	1.44
G086966		<0.01	<10	<10	<1	10	>10000		29.8	
G086967		<0.01	<10	<10	3	<10	1320			
G086968		<0.01	<10	<10	3	10	>10000	88	6.24	2.57
G086969		<0.01	<10	<10	3	<10	>10000	866	9.88	>20.0
G086970		<0.01	<10	<10	3	<10	>10000	1080	2.44	>20.0
G086971		<0.01	<10	<10	4	10	>10000	621	3.39	>20.0
G086972		<0.01	10	10	7	10	>10000	>1500	3.14	>20.0
G086973		<0.01	<10	<10	2	10	>10000	327	12.85	>20.0
G086974		<0.01	<10	<10	<1	<10	>10000		>30.0	
G086975		<0.01	<10	<10	2	10	>10000	193	>30.0	8.52
G086976		<0.01	<10	10	1	10	>10000		13.50	
G086977		<0.01	<10	<10	4	10	>10000		1.46	1.23

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To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 18-MAR-2008
This copy reported on 25-JUN-2008
Account: MTT

CERTIFICATE VA08024409

Project: MICHELLE 07-05

P.O. No.:

This report is for 28 Drill Core samples submitted to our lab in Vancouver, BC, Canada on 28-FEB-2008.

The following have access to data associated with this certificate:

JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
CRU-QC	Crushing QC Test
LOG-22	Sample login - Rcd w/o BarCode
CRU-31	Fine crushing - 70% <2mm
SPL-21	Split sample - riffle splitter
PUL-31	Pulverize split to 85% <75 um

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Zn-OG46	Ore Grade Zn - Aqua Regia	VARIABLE
ME-ICP41	35 Element Aqua Regia ICP-AES	ICP-AES
ME-OG46	Ore Grade Elements - AquaRegia	ICP-AES

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Colin Ramshaw, Vancouver Laboratory Manager

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To: **STRATEGIC METALS LTD.**
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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Project: MICHELLE 07-05

Finalized Date: 18-MAR-2008
Account: MTT

CERTIFICATE OF ANALYSIS VA08024409

Sample Description	Method / Analyte / Units / LOR	WEI-21 Recvd Wt. kg 0.02	ME-ICP41 Ag ppm 0.2	ME-ICP41 Al % 0.01	ME-ICP41 As ppm 2	ME-ICP41 B ppm 10	ME-ICP41 Ba ppm 10	ME-ICP41 Be ppm 0.5	ME-ICP41 Bi ppm 2	ME-ICP41 Ca % 0.01	ME-ICP41 Cd ppm 0.5	ME-ICP41 Co ppm 1	ME-ICP41 Cr ppm 1	ME-ICP41 Cu ppm 1	ME-ICP41 Fe % 0.01	ME-ICP41 Ga ppm 10
G086932		3.74	<0.2	0.05	2	<10	60	<0.5	<2	20.3	<0.5	2	1	2	0.08	<10
G086933		0.54	0.2	0.03	2	<10	100	<0.5	<2	19.6	7.6	1	1	2	0.67	<10
G086934		1.12	<0.2	0.04	<2	<10	60	<0.5	<2	21.3	0.5	2	1	1	0.07	<10
G086935		1.12	<0.2	0.03	2	<10	70	<0.5	<2	21.0	0.9	1	1	1	0.10	<10
G086936		2.62	<0.2	0.02	2	<10	70	<0.5	<2	20.9	<0.5	2	1	1	0.05	<10
G086937		1.42	<0.2	0.02	<2	<10	170	<0.5	<2	20.5	6.9	2	1	2	0.64	<10
G086938		1.06	<0.2	0.02	<2	<10	100	<0.5	<2	20.9	1.0	2	<1	1	0.16	<10
G086939		4.60	<0.2	0.02	2	<10	70	<0.5	<2	20.6	<0.5	2	1	1	0.10	<10
G086940		1.76	0.5	0.06	3	<10	120	<0.5	<2	18.2	5.0	1	3	3	1.40	<10
G086941		2.20	<0.2	0.02	5	<10	60	<0.5	<2	19.9	<0.5	5	4	8	0.27	<10
G086942		1.80	0.9	0.06	5	<10	230	<0.5	<2	18.5	20.8	2	2	5	2.86	<10
G086943		0.58	<0.2	0.02	<2	<10	10	<0.5	<2	20.2	<0.5	2	<1	1	0.45	<10
G086944		1.64	<0.2	0.04	<2	<10	100	<0.5	<2	21.7	0.6	1	1	1	0.21	<10
G086945		1.90	<0.2	0.03	3	<10	60	<0.5	<2	21.0	<0.5	1	1	1	0.20	<10
G086946		1.66	0.5	0.03	<2	<10	1030	<0.5	<2	16.9	17.4	2	<1	7	4.81	<10
G086947		1.40	<0.2	0.04	<2	<10	70	<0.5	<2	21.9	<0.5	2	1	1	0.18	<10
G086948		0.54	0.3	0.03	3	<10	120	<0.5	<2	18.6	11.6	2	1	2	0.89	<10
G086949		1.18	0.2	0.03	<2	<10	120	<0.5	<2	19.0	3.6	2	1	2	0.90	<10
G086950		1.98	<0.2	0.03	<2	<10	90	<0.5	<2	20.5	1.3	2	2	1	0.29	<10
G086951		2.42	0.6	0.02	<2	<10	180	<0.5	<2	16.8	6.1	1	1	4	1.24	<10
G086952		0.92	0.3	0.03	4	<10	120	<0.5	<2	18.8	9.2	2	2	4	1.84	<10
G086953		2.10	<0.2	0.02	<2	<10	80	<0.5	<2	20.2	1.1	1	1	1	0.38	<10
G086954		1.80	<0.2	0.04	<2	<10	80	<0.5	<2	19.6	1.4	3	2	2	0.40	<10
G086955		3.18	0.4	0.07	<2	<10	90	<0.5	<2	18.4	3.2	2	3	3	0.89	<10
G086956		3.98	0.6	0.05	3	<10	390	<0.5	<2	17.7	9.9	1	1	32	3.68	<10
G086957		2.02	<0.2	0.02	<2	<10	120	<0.5	<2	19.7	<0.5	2	1	2	1.05	<10
G086958		1.42	0.2	0.02	5	<10	100	<0.5	<2	18.4	0.7	1	1	3	1.07	<10
G086990		1.60	0.6	0.02	4	<10	100	<0.5	<2	18.4	1.5	2	<1	3	1.96	<10

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To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Project: MICHELLE 07-05

Finalized Date: 18-MAR-2008
Account: MTT

CERTIFICATE OF ANALYSIS VA08024409

Sample Description	Method / Analyte / Units / LOR	ME-ICP41 Hg ppm 1	ME-ICP41 K % 0.01	ME-ICP41 La ppm 10	ME-ICP41 Mg % 0.01	ME-ICP41 Mn ppm 5	ME-ICP41 Mo ppm 1	ME-ICP41 Na % 0.01	ME-ICP41 Ni ppm 1	ME-ICP41 P ppm 10	ME-ICP41 Pb ppm 2	ME-ICP41 S % 0.01	ME-ICP41 Sb ppm 2	ME-ICP41 Sc ppm 1	ME-ICP41 Sr ppm 1	ME-ICP41 Th ppm 20
G086932		<1	0.02	<10	10.55	306	1	0.04	<1	20	17	<0.01	4	<1	179	<20
G086933		<1	0.02	<10	11.60	965	1	0.04	1	30	71	<0.01	3	<1	144	<20
G086934		<1	0.02	<10	10.65	347	<1	0.04	<1	20	11	<0.01	4	<1	194	<20
G086935		1	0.01	<10	10.80	321	<1	0.04	<1	30	14	<0.01	2	<1	180	<20
G086936		<1	0.01	<10	10.75	284	1	0.04	<1	20	10	<0.01	4	<1	194	<20
G086937		<1	0.01	<10	11.25	475	1	0.03	<1	70	57	<0.01	2	<1	164	<20
G086938		<1	0.01	<10	11.00	294	1	0.03	<1	30	20	<0.01	2	<1	176	<20
G086939		1	0.01	<10	10.70	443	1	0.03	1	20	14	<0.01	4	<1	199	<20
G086940		<1	0.03	<10	10.65	1220	1	0.02	1	60	14	<0.01	4	<1	163	<20
G086941		<1	0.01	<10	10.65	1105	2	0.03	5	20	13	<0.01	4	<1	167	<20
G086942		<1	0.04	<10	10.80	2120	1	0.04	<1	60	77	<0.01	5	<1	155	<20
G086943		<1	0.01	<10	12.30	244	<1	0.02	<1	210	2	<0.01	3	<1	51	<20
G086944		<1	0.02	<10	10.95	618	1	0.04	<1	20	9	<0.01	<2	<1	204	<20
G086945		<1	0.01	<10	11.00	544	<1	0.04	<1	30	4	<0.01	2	<1	170	<20
G086946		<1	0.02	<10	9.82	1415	3	0.04	2	70	109	<0.01	5	<1	131	<20
G086947		<1	0.02	<10	11.00	471	<1	0.04	<1	20	7	<0.01	<2	<1	197	<20
G086948		<1	0.02	<10	10.85	1175	1	0.04	1	20	49	<0.01	4	<1	152	<20
G086949		<1	0.02	<10	10.85	735	1	0.03	<1	20	19	<0.01	3	<1	161	<20
G086950		<1	0.02	<10	10.85	690	<1	0.04	<1	30	15	<0.01	5	<1	197	<20
G086951		<1	0.01	<10	9.72	574	1	0.02	<1	30	37	<0.01	3	<1	134	<20
G086952		<1	0.02	<10	10.90	963	1	0.03	<1	30	42	<0.01	5	<1	148	<20
G086953		<1	0.01	<10	10.75	910	1	0.03	<1	20	9	<0.01	2	<1	185	<20
G086954		<1	0.02	<10	10.45	720	1	0.04	<1	20	5	<0.01	2	<1	183	<20
G086955		1	0.04	<10	10.80	649	1	0.03	<1	30	13	<0.01	2	<1	183	<20
G086956		1	0.02	<10	10.65	1390	3	0.02	<1	150	224	<0.01	7	<1	147	<20
G086957		<1	0.01	<10	10.20	2940	<1	0.03	<1	20	11	<0.01	3	<1	151	<20
G086958		<1	0.01	<10	10.50	2410	<1	0.03	<1	20	14	<0.01	2	<1	140	<20
G086990		1	0.01	<10	10.90	2710	1	0.02	<1	30	27	<0.01	4	<1	141	<20

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To: **STRATEGIC METALS LTD.**
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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Project: MICHELLE 07-05

Finalized Date: 18-MAR-2008
Account: MTT

CERTIFICATE OF ANALYSIS VA08024409

Sample Description	Method / Analyte / Units / LOR	ME-ICP41 Ti % 0.01	ME-ICP41 Tl ppm 10	ME-ICP41 U ppm 10	ME-ICP41 V ppm 1	ME-ICP41 W ppm 10	ME-ICP41 Zn ppm 2	Zn-OG46 Zn % 0.01
G086932		<0.01	<10	<10	4	<10	112	
G086933		<0.01	<10	<10	2	<10	2940	
G086934		<0.01	<10	<10	6	<10	177	
G086935		<0.01	<10	<10	7	<10	459	
G086936		<0.01	<10	<10	4	<10	89	
G086937		<0.01	<10	<10	4	<10	4600	
G086938		<0.01	<10	<10	3	<10	750	
G086939		<0.01	<10	<10	3	<10	194	
G086940		<0.01	<10	<10	11	<10	3820	
G086941		<0.01	<10	<10	3	<10	94	
G086942		<0.01	<10	<10	6	10	>10000	1.54
G086943		<0.01	<10	<10	1	<10	151	
G086944		<0.01	<10	<10	5	<10	512	
G086945		<0.01	<10	<10	3	<10	238	
G086946		<0.01	<10	<10	5	10	>10000	3.87
G086947		<0.01	<10	<10	5	<10	398	
G086948		<0.01	<10	<10	6	<10	3550	
G086949		<0.01	<10	<10	3	<10	2620	
G086950		<0.01	<10	<10	4	<10	782	
G086951		<0.01	<10	<10	5	<10	3510	
G086952		<0.01	<10	<10	6	<10	>10000	1.38
G086953		<0.01	<10	<10	2	<10	1240	
G086954		<0.01	<10	<10	6	<10	1680	
G086955		<0.01	<10	<10	8	<10	3350	
G086956		<0.01	<10	<10	7	<10	3520	
G086957		<0.01	<10	<10	3	<10	646	
G086958		<0.01	<10	<10	3	<10	1640	
G086990		<0.01	<10	<10	3	<10	2960	

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To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 24-SEP-2007
Account: MTT

CERTIFICATE VA07099831

Project: MICHELLE

P.O. No.:

This report is for 13 Rock samples submitted to our lab in Vancouver, BC, Canada on 6-SEP-2007.

The following have access to data associated with this certificate:

JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
FND-02	Find Sample for Addn Analysis

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION
ME-MS61	48 element four acid ICP-MS

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Lawrence Ng, Laboratory Manager - Vancouver

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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 24-SEP-2007
Account: MTT

Project: MICHELLE

CERTIFICATE OF ANALYSIS VA07099831

Sample Description	Method	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61
	Analyte	Ag	Al	As	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr	Cs	Cu	Fe	Ga
	Units	ppm	%	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm
	LOR	0.01	0.01	0.2	10	0.05	0.01	0.01	0.02	0.01	0.1	1	0.05	0.2	0.01	0.05
C107321		10.3	0.2	620	40	<0.05	15.05	0.15	17.35	2.37	0.5	2	0.18	771	>50	20
C107322		0.36	0.05	71	40	0.09	0.28	16.2	55.5	1.45	0.6	1	0.13	6.4	8.02	0.45
C107323		4.4	0.2	94	30	<0.05	0.08	0.17	10.4	0.88	0.4	<1	0.06	944	>50	47.8
C107324		3.95	0.32	18.6	60	0.11	0.19	0.07	8.21	3.22	0.9	1	0.19	567	39.7	32.2
C107325		8.44	0.22	541	250	0.05	15.85	0.04	19	1.88	0.2	<1	0.12	462	49	66.1
C107326		0.65	0.15	16	210	0.17	0.67	11.95	52.2	10.4	4.1	1	0.2	12.8	16.15	1.43
C107327		1.3	0.34	13.5	3230	0.42	1.31	8.07	91.2	15.5	4.9	4	1.21	64.1	24.9	1.52
C107328		0.23	1.38	<5	290	1.01	0.24	13.35	38.9	15.1	5.3	25	2.78	11.5	11.55	3.39
C107329		0.55	1.35	41	500	1.14	0.05	13.1	48.4	14.3	7.6	22	3.59	29.4	13.15	3.25
C107330		0.62	0.08	<5	50	0.05	0.07	10.3	1.2	1.21	0.5	3	0.17	1.7	1.12	0.43
C107331		0.29	0.67	17	400	0.46	1.57	15.45	22.9	16.45	3.4	6	0.47	5.3	12.05	1.93
C107332		0.7	0.16	9	210	0.17	0.02	18.4	11.75	3.36	1.3	4	0.38	5.3	2.92	0.57
C107333		1.98	0.22	471	120	0.24	13.2	0.56	1.31	3.08	18.4	<1	0.24	21.3	>50	1.39

Comments: Interference: Ca>10% on ICP-MS As,ICP-AES results shown. REE's may not be totally soluble in MS61 method.

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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Project: MICHELLE

Finalized Date: 24-SEP-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07099831

Sample Description	Method	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61
	Analyte	Ge	Hf	In	K	La	Li	Mg	Mn	Mo	Na	Nb	Ni	P	Pb	Rb
	Units	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.1	0.005	0.01	0.5	0.2	0.01	5	0.05	0.01	0.1	0.2	10	0.5	0.1
C107321		31.9	0.1	3.62	0.04	2.1	0.9	0.08	106	29.5	0.02	0.6	5.8	1660	9840	2.6
C107322		0.13	<0.1	0.034	0.01	1.2	0.6	9.85	1460	1.22	0.01	0.2	2.2	120	232	0.6
C107323		1.03	0.1	5.11	0.02	0.6	0.3	0.11	220	2.26	<0.01	0.5	2.4	50	497	1
C107324		0.41	0.1	3.46	0.07	1.8	2.1	0.05	172	3.43	0.03	0.7	3.1	90	781	3.7
C107325		6.03	0.1	6.35	0.05	1.8	0.9	0.03	164	5.77	0.01	0.6	1.5	90	4790	2.6
C107326		0.18	0.1	0.116	0.07	6.5	0.7	5.76	5270	5.64	0.01	0.4	22.1	100	173.5	3.4
C107327		0.3	0.2	0.127	0.11	12	1.7	4.04	5760	11.6	0.01	1	30.2	190	439	6.1
C107328		0.17	0.6	0.02	0.68	7.8	10	7.7	1690	1.93	0.01	4.8	44.9	210	164.5	27.9
C107329		0.22	0.8	0.013	0.63	8.4	9.2	7.41	2470	7.16	0.01	6.1	45	440	515	27.3
C107330		0.06	<0.1	0.008	0.03	0.8	1.5	5.9	1530	0.55	0.01	0.3	2.5	30	8.8	1.5
C107331		0.15	0.2	0.238	0.33	11.2	4	7.78	8540	7.16	0.01	1.1	14.8	130	74.2	15.2
C107332		0.09	0.1	0.011	0.08	2.1	2	10.7	1000	1.25	0.02	0.7	5.7	70	118	3.2
C107333		0.61	0.1	0.027	0.05	2	0.8	0.31	3790	29.5	0.01	0.5	45.7	290	166	2.8

Comments: Interference: Ca>10% on ICP-MS As,ICP-AES results shown. REE's may not be totally soluble in MS61 method.

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Project: MICHELLE

Finalized Date: 24-SEP-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07099831

Sample Description	Method Analyte Units LOR	ME-MS61 Re ppm 0.002	ME-MS61 S % 0.01	ME-MS61 Sb ppm 0.05	ME-MS61 Sc ppm 0.1	ME-MS61 Se ppm 1	ME-MS61 Sn ppm 0.2	ME-MS61 Sr ppm 0.2	ME-MS61 Ta ppm 0.05	ME-MS61 Te ppm 0.05	ME-MS61 Th ppm 0.2	ME-MS61 Ti % 0.005	ME-MS61 Tl ppm 0.02	ME-MS61 U ppm 0.1	ME-MS61 V ppm 1	ME-MS61 W ppm 0.1
C107321		<0.002	0.09	301	0.4	5	9	5.3	<0.05	0.18	0.3	0.009	0.25	5.9	9	0.1
C107322		<0.002	0.01	17.65	0.1	6	<0.2	71.9	<0.05	0.08	<0.2	<0.005	0.03	9.1	2	0.1
C107323		<0.002	0.18	5.09	0.4	2	<0.2	2.3	<0.05	<0.05	0.3	0.005	0.04	4.3	15	0.1
C107324		0.002	0.14	5.72	0.6	2	0.2	6.6	<0.05	<0.05	0.5	0.016	0.06	3.5	9	0.2
C107325		<0.002	0.1	558	0.3	3	7.2	2.2	<0.05	0.37	0.2	0.009	0.07	8.2	7	0.3
C107326		<0.002	0.01	4.99	0.8	6	0.2	57.6	<0.05	0.05	0.4	0.005	0.49	4.5	7	0.1
C107327		<0.002	0.09	4.82	1.7	12	<0.2	48	0.05	0.05	0.6	0.017	0.49	8.3	16	0.2
C107328		<0.002	0.01	4.94	3.4	5	0.3	66.9	0.27	<0.05	1.5	0.096	0.74	2.9	22	0.3
C107329		<0.002	0.02	7.76	3.6	9	0.3	84.4	0.33	<0.05	1.7	0.112	0.8	4	35	0.4
C107330		<0.002	<0.01	0.37	0.3	2	<0.2	59.3	<0.05	<0.05	<0.2	<0.005	0.05	0.5	4	0.1
C107331		<0.002	0.01	1.08	2.5	4	<0.2	74.8	0.05	<0.05	0.8	0.021	0.35	3	17	0.2
C107332		<0.002	0.01	1.2	0.8	2	<0.2	118.5	<0.05	<0.05	0.3	0.011	0.13	1	8	0.1
C107333		<0.002	0.06	14.45	0.5	2	<0.2	8	<0.05	0.15	0.4	0.007	0.4	17.8	12	0.2

Comments: Interference: Ca>10% on ICP-MS As,ICP-AES results shown. REE's may not be totally soluble in MS61 method.

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Finalized Date: 24-SEP-2007
Account: MTT

Project: MICHELLE

CERTIFICATE OF ANALYSIS VA07099831

Sample Description	Method / Analyte / Units / LOR	ME-MS61 Y ppm 0.1	ME-MS61 Zn ppm 2	ME-MS61 Zr ppm 0.5
C107321		1.2	>10000	2.5
C107322		0.4	>10000	0.9
C107323		0.3	9160	3.7
C107324		0.9	7960	5.4
C107325		0.3	>10000	4.6
C107326		4	>10000	3.5
C107327		5.5	>10000	6.5
C107328		6.9	>10000	26.3
C107329		5.8	>10000	30.8
C107330		0.7	1670	1.7
C107331		5	>10000	8.9
C107332		1.4	3570	3.1
C107333		1	2810	6.9

Comments: Interference: Ca>10% on ICP-MS As,ICP-AES results shown. REE's may not be totally soluble in MS61 method.

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CERTIFICATE VA07099830

Project: MICHELLE

P.O. No.:

This report is for 22 Rock samples submitted to our lab in Vancouver, BC, Canada on 6-SEP-2007.

The following have access to data associated with this certificate:

JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
FND-02	Find Sample for Addn Analysis

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION
ME-MS61	48 element four acid ICP-MS

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Lawrence Ng, Laboratory Manager - Vancouv

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Project: MICHELLE

Finalized Date: 24-SEP-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07099830

Sample Description	Method	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61
	Analyte	Ag	Al	As	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr	Cs	Cu	Fe	Ga
	Units	ppm	%	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm
	LOR	0.01	0.01	0.2	10	0.05	0.01	0.01	0.02	0.01	0.1	1	0.05	0.2	0.01	0.05
C107348		2.07	0.12	117.5	490	<0.05	0.09	0.24	15.05	1.92	0.9	<1	0.09	62.9	>50	4.05
C107349		0.98	0.07	21	220	0.16	0.01	4.12	665	5.05	3.8	2	0.11	830	12.3	5.06
C107350		22.2	0.15	128.5	2280	0.11	1.48	0.2	15.55	0.52	7.3	5	0.09	36.5	>50	3.08
C107351		3.23	0.16	126.5	90	0.13	0.94	0.17	1.85	2.91	0.6	<1	0.14	27.6	>50	1.14
C107352		2.09	0.09	31.3	860	0.2	0.12	4.46	93.4	4.71	1.2	<1	0.12	32.6	19.4	1.36
C107353		2.11	0.11	98	30	0.19	0.02	0.18	326	7.77	0.4	<1	0.09	237	36.8	1.15
C107354		1.92	0.18	699	240	0.29	0.06	0.16	15.15	3.87	0.2	<1	0.05	795	>50	84
C107355		1.09	0.04	11	360	0.1	0.07	16.6	19.75	3.12	1.1	1	0.15	10.7	6.42	1.4
C107356		0.7	0.06	4.4	230	0.15	0.03	5.88	13.9	4.79	1.7	<1	0.09	5.2	13.95	0.59
C107357		3.42	0.11	8.9	210	0.05	0.18	0.22	9.57	1.17	0.1	<1	<0.05	192.5	>50	47.9
C107358		1.72	0.07	9.5	2540	0.15	0.12	0.37	37.8	7.13	1.4	<1	0.08	179	40.7	1.2
C107359		12.2	0.43	460	80	0.18	0.85	0.07	23.3	7.52	0.6	3	0.34	501	>50	43.8
C107360		43.1	0.16	709	2200	0.11	1.22	0.07	12.85	4.8	0.4	1	0.22	141.5	27.5	11.45
C107361		0.55	0.04	20	80	0.09	0.02	12.7	63.1	2.34	3.6	<1	0.06	21.7	19.5	3.72
C107362		31.9	0.07	235	1150	<0.05	0.36	0.11	9.29	1.16	0.5	<1	0.05	126.5	>50	52.3
C107363		52	0.08	515	1170	<0.05	4	0.16	12	3.24	0.4	<1	<0.05	163	49.2	66.6
C107364		83.3	0.04	456	380	<0.05	0.93	0.08	28.4	0.78	0.1	<1	0.06	91.1	50	164
C107365		17.6	0.13	379	300	<0.05	0.6	0.27	7.11	2.25	0.2	<1	0.06	602	>50	229
C107366		25.6	0.17	1080	730	<0.05	0.15	0.11	3.38	1.73	0.1	<1	<0.05	379	>50	66.6
C107367		1.01	0.07	96.6	1920	0.54	0.02	0.13	30.6	11.8	1.2	<1	<0.05	240	>50	9.86
C107368		14.25	0.11	19.4	620	<0.05	0.01	0.07	91.8	3	0.5	<1	<0.05	206	48.2	143.5
C107369		0.78	0.03	5	2210	0.25	<0.01	13.75	83	4.75	0.9	<1	0.07	19.8	13.7	1.75

Comments: Interference: Ca>10% on ICP-MS As,ICP-AES results shown. REE's may not be totally soluble in MS61 method.

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Project: MICHELLE

Finalized Date: 24-SEP-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07099830

Sample Description	Method	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61
	Analyte	Ge	Hf	In	K	La	Li	Mg	Mn	Mo	Na	Nb	Ni	P	Pb	Rb
	Units	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.1	0.005	0.01	0.5	0.2	0.01	5	0.05	0.01	0.1	0.2	10	0.5	0.1
C107348		0.93	0.1	0.139	0.02	1.5	0.3	0.14	679	20.7	0.01	0.5	39.2	1300	2140	1.2
C107349		0.16	<0.1	1.855	0.01	3	0.5	2.4	2920	14.4	0.01	0.2	114.5	970	393	0.6
C107350		1.66	0.1	0.008	0.08	<0.5	0.8	0.19	197	204	<0.01	0.4	259	3140	120	4.1
C107351		0.48	0.1	0.029	0.03	1.6	0.5	0.2	1150	9.61	0.01	0.5	3.6	100	347	1.9
C107352		0.2	<0.1	0.042	0.02	3.4	20.2	2.65	3640	24.6	0.01	0.2	27.2	630	456	1.1
C107353		0.51	<0.1	0.047	0.01	4.3	0.4	0.24	3800	6.95	0.01	0.3	2.5	70	8640	0.9
C107354		12.3	<0.1	2.28	0.01	2	0.2	0.07	211	3.16	<0.01	0.3	2.3	60	6390	0.4
C107355		0.12	<0.1	0.148	0.01	2.3	0.6	9.96	2390	5.83	0.01	0.2	7.6	80	327	0.6
C107356		0.17	<0.1	0.014	0.01	3.3	8.6	3.3	1490	7.01	<0.01	0.2	5.3	50	40.7	0.4
C107357		0.81	<0.1	39.1	0.01	0.6	0.2	0.11	157	22	<0.01	0.3	1	90	466	0.4
C107358		0.42	<0.1	0.207	0.01	4.5	6.5	0.18	3730	14.9	<0.01	0.3	20.8	150	510	0.6
C107359		1.88	0.3	5.37	0.1	3.6	1.3	0.05	204	27.9	0.01	0.7	10.5	350	1270	4.8
C107360		0.53	0.3	0.474	0.04	2.7	2.2	0.03	507	43.8	0.01	2	3.8	60	8320	2
C107361		0.22	<0.1	0.471	0.01	1.8	0.3	7.58	1340	18.95	<0.01	0.2	36.4	80	236	0.3
C107362		6.15	0.1	3	<0.01	0.6	0.2	0.06	158	51.8	<0.01	0.2	23	1430	4540	0.2
C107363		2.71	0.2	3.29	<0.01	2.9	<0.2	0.05	83	125	<0.01	0.3	42.9	830	>10000	<0.1
C107364		8.24	<0.1	5.16	0.06	0.6	0.9	0.02	208	78.4	<0.01	0.2	15	2900	>10000	0.5
C107365		17.85	0.1	41.2	0.01	1.1	0.2	0.15	205	6.94	0.01	0.3	6	160	6290	0.6
C107366		14.95	0.2	6.96	0.01	1	<0.2	0.07	120	2.43	<0.01	0.5	5	610	1310	0.2
C107367		1.63	0.3	1.455	0.01	9.8	<0.2	0.04	211	185.5	<0.01	0.4	149	2850	632	0.2
C107368		0.59	<0.1	7.12	<0.01	1.9	<0.2	<0.01	21600	47	<0.01	0.3	8.9	190	103	0.2
C107369		0.19	<0.1	0.155	<0.01	4	0.3	8.33	1040	69.3	0.01	0.2	81.4	670	767	<0.1

Comments: Interference: Ca>10% on ICP-MS As,ICP-AES results shown. REE's may not be totally soluble in MS61 method.

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Project: MICHELLE

Finalized Date: 24-SEP-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07099830

Sample Description	Method	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61
	Analyte	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti	Tl	U	V	W
	Units	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.002	0.01	0.05	0.1	1	0.2	0.2	0.05	0.05	0.2	0.005	0.02	0.1	1	0.1
C107348		<0.002	0.16	10.7	0.6	10	<0.2	5.1	<0.05	0.08	0.2	<0.005	0.06	3.7	63	0.2
C107349		<0.002	0.02	4.25	0.5	27	<0.2	27.7	<0.05	<0.05	<0.2	<0.005	0.07	1.7	55	0.1
C107350		0.003	0.1	30.9	0.2	114	<0.2	160	<0.05	0.21	<0.2	<0.005	0.11	4.6	110	0.2
C107351		<0.002	0.14	5.78	0.5	3	<0.2	5.8	<0.05	0.13	0.3	0.005	0.07	9.2	14	0.2
C107352		0.002	0.03	29.5	0.3	13	<0.2	31	<0.05	<0.05	<0.2	<0.005	0.1	1.8	41	0.1
C107353		<0.002	0.02	78.6	0.3	14	<0.2	1.7	<0.05	<0.05	0.2	<0.005	0.18	10.1	5	0.1
C107354		<0.002	0.17	241	0.4	5	<0.2	3.2	<0.05	<0.05	0.2	<0.005	0.05	22.1	10	0.1
C107355		<0.002	0.02	11.4	0.4	5	<0.2	97.9	<0.05	0.05	<0.2	<0.005	0.06	0.8	6	0.1
C107356		<0.002	0.01	1.85	0.4	3	<0.2	41.2	<0.05	<0.05	<0.2	<0.005	0.83	2	4	0.1
C107357		<0.002	0.12	2.9	0.3	8	0.6	3.1	<0.05	<0.05	0.2	<0.005	0.04	5.5	13	0.1
C107358		<0.002	0.06	14.1	0.4	6	<0.2	7.1	<0.05	<0.05	<0.2	<0.005	1.25	5.2	9	0.2
C107359		0.002	0.12	260	1	42	1.1	2.4	<0.05	0.25	0.5	0.009	0.09	12.7	32	0.2
C107360		0.002	0.12	1965	0.4	70	19.1	12.4	0.1	2.67	0.4	0.036	0.15	5.6	8	0.3
C107361		<0.002	0.02	11.6	0.2	5	<0.2	65.3	<0.05	0.07	<0.2	<0.005	0.49	6	8	0.1
C107362		0.002	0.15	373	0.2	166	1.3	4	<0.05	0.09	0.3	<0.005	0.19	10.4	60	0.1
C107363		<0.002	0.16	420	0.2	41	23	23.5	<0.05	0.21	0.2	<0.005	0.09	12.5	22	0.2
C107364		<0.002	1.07	505	0.3	27	8.3	17.4	<0.05	0.18	<0.2	<0.005	0.57	5.7	10	0.2
C107365		0.003	0.14	201	0.3	129	0.9	5.6	<0.05	0.11	0.3	<0.005	0.08	20.2	13	0.1
C107366		<0.002	0.14	26.5	0.3	8	0.3	13.5	<0.05	0.05	0.5	<0.005	0.17	16.8	35	0.1
C107367		<0.002	0.09	48.8	1	22	<0.2	25	<0.05	<0.05	0.2	<0.005	0.3	19.9	75	0.3
C107368		<0.002	0.14	2.22	0.2	5	<0.2	5.4	<0.05	<0.05	0.8	<0.005	1.26	20.9	4	0.1
C107369		<0.002	0.07	8.98	0.2	8	<0.2	95.9	<0.05	<0.05	<0.2	<0.005	0.74	5.5	12	0.1

Comments: Interference: Ca>10% on ICP-MS As,ICP-AES results shown. REE's may not be totally soluble in MS61 method.

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C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 24-SEP-2007
Account: MTT

Project: MICHELLE

CERTIFICATE OF ANALYSIS VA07099830

Sample Description	Method / Analyte / Units / LOR	ME-MS61 Y ppm 0.1	ME-MS61 Zn ppm 2	ME-MS61 Zr ppm 0.5
C107348		0.5	>10000	2.4
C107349		0.9	>10000	1.2
C107350		1.8	4800	3
C107351		0.9	818	3
C107352		1.8	>10000	2.2
C107353		1.7	>10000	1.9
C107354		1.2	>10000	1.2
C107355		0.9	>10000	0.8
C107356		1.8	>10000	1.3
C107357		0.4	>10000	1.2
C107358		2.7	>10000	1.7
C107359		2	>10000	10.4
C107360		1.1	>10000	10.5
C107361		0.7	>10000	1
C107362		0.5	>10000	3.1
C107363		0.4	>10000	4.4
C107364		0.2	>10000	1.7
C107365		0.5	>10000	2.9
C107366		0.3	7330	7
C107367		7.1	>10000	23.5
C107368		0.9	>10000	1.4
C107369		2.5	>10000	2.7

Comments: Interference: Ca>10% on ICP-MS As,ICP-AES results shown. REE's may not be totally soluble in MS61 method.

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VANCOUVER BC V6B 1L8

CERTIFICATE VA07099709

Project: MICHELLE

P.O. No.:

This report is for 14 Rock samples submitted to our lab in Vancouver, BC, Canada on 6-SEP-2007.

The following have access to data associated with this certificate:

JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
FND-02	Find Sample for Addn Analysis

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION
ME-MS61	48 element four acid ICP-MS
Zn-CON02	Control Zinc
Pb-CON02	Pb Concentrate-EDTA Titration

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
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This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Lawrence Ng, Laboratory Manager - Vancouve

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Project: MICHELLE

Finalized Date: 2-OCT-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07099709

Sample Description	Method	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61
	Analyte	Ag	Al	As	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr	Cs	Cu	Fe	Ga
	Units	ppm	%	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm
	LOR	0.01	0.01	0.2	10	0.05	0.01	0.01	0.02	0.01	0.1	1	0.05	0.2	0.01	0.05
C107334		1.81	0.01	7	30	0.09	<0.01	20.7	52.8	1.12	0.9	3	0.11	50.1	1.51	0.23
C107335		2.71	0.29	848	1810	0.16	0.02	0.14	5.2	6.7	0.5	9	<0.05	299	>50	5.42
C107336		0.44	<0.01	<5	150	<0.05	<0.01	19.6	80	0.38	0.6	2	0.17	11	0.53	2.25
C107337		>100	<0.01	241	30	<0.05	0.04	0.91	894	0.34	1.4	<1	0.07	110	6.99	4.34
C107338		>100	<0.01	1290	60	<0.05	0.04	0.08	>1000	0.53	3.7	1	0.06	272	5.48	4.11
C107339		>100	<0.01	82	60	<0.05	0.04	0.07	>1000	0.19	1.7	<1	0.05	154	3.89	5.73
C107340		>100	<0.01	2090	30	<0.05	0.04	0.07	>1000	0.26	8.5	<1	0.06	202	5.62	7.36
C107341		>100	<0.01	135.5	40	<0.05	0.06	0.19	>1000	0.24	1.3	5	0.06	271	4.52	20.8
C107342		33.9	0.02	84	410	<0.05	<0.01	17	218	2.41	1.1	1	0.21	35.6	2.25	2.06
C107343		20.7	0.1	407	1270	0.22	0.06	0.3	>1000	2.54	0.6	7	0.11	519	20	11.05
C107344		15.6	0.03	188.5	1240	0.09	<0.01	0.17	712	2.06	0.8	<1	0.09	259	21.8	7.85
C107345		14.35	0.04	668	1780	0.22	0.21	0.13	126.5	0.86	4.8	33	0.1	1040	45.7	490
C107346		1.12	0.08	10.4	460	0.3	<0.01	6	582	4.99	1.2	<1	0.12	167	23	1.01
C107347		1.84	1.4	29.1	990	0.89	0.25	6.83	13.55	8.96	2.9	19	2.44	28.1	36.3	4.72

Comments: Interference: Ca>10% on ICP-MS As,ICP-AES results shown. REE's may not be totally soluble in MS61 method.

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Project: MICHELLE

Finalized Date: 2-OCT-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07099709

Sample Description	Method	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61
	Analyte	Ge	Hf	In	K	La	Li	Mg	Mn	Mo	Na	Nb	Ni	P	Pb	Rb
	Units	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.1	0.005	0.01	0.5	0.2	0.01	5	0.05	0.01	0.1	0.2	10	0.5	0.1
C107334		0.06	0.1	<0.005	0.01	0.8	0.7	11.45	318	5.52	0.02	0.1	4.8	150	249	0.4
C107335		0.95	0.3	0.67	0.01	3.5	<0.2	0.07	271	24.8	<0.01	0.6	15.3	560	251	0.4
C107336		<0.05	<0.1	0.216	0.01	<0.5	0.7	11.55	1000	0.45	0.02	0.1	<0.2	30	324	0.5
C107337		0.13	<0.1	1.915	<0.01	<0.5	0.2	0.47	473	0.88	0.01	0.1	0.8	10	>10000	0.3
C107338		0.08	<0.1	2.27	<0.01	0.6	<0.2	0.03	973	0.18	0.01	0.1	0.8	<10	>10000	0.2
C107339		0.07	<0.1	1.685	<0.01	<0.5	<0.2	0.03	870	0.11	0.01	0.1	0.7	10	>10000	0.2
C107340		0.09	<0.1	2.39	<0.01	<0.5	<0.2	0.01	627	0.15	0.01	0.1	2.2	10	>10000	0.2
C107341		0.09	<0.1	3.08	<0.01	<0.5	0.2	0.08	1600	0.41	0.01	0.1	0.4	10	>10000	0.2
C107342		0.06	<0.1	0.109	0.02	1.4	0.8	10.3	953	11.8	0.02	0.2	14.9	310	>10000	1
C107343		0.47	0.1	0.173	0.05	1.3	0.9	0.18	701	173.5	0.01	0.7	50.1	1060	>10000	2.7
C107344		0.3	<0.1	0.14	0.01	1	0.5	0.36	2400	17.85	0.01	0.3	31.8	220	7430	0.8
C107345		1.22	0.1	23.7	0.01	0.5	0.2	0.02	457	111.5	<0.01	0.3	376	7050	6670	0.6
C107346		0.26	<0.1	0.208	0.02	3.9	0.6	3.56	4080	12.75	0.01	0.3	17.4	390	1250	1.2
C107347		0.4	0.8	0.031	0.69	5.5	7.6	4.05	791	13.2	0.01	2.7	39.3	260	625	29.7

Comments: Interference: Ca>10% on ICP-MS As,ICP-AES results shown. REE's may not be totally soluble in MS61 method.

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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Project: MICHELLE

Finalized Date: 2-OCT-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07099709

Sample Description	Method	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61
	Analyte	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti	Tl	U	V	W
	Units	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.002	0.01	0.05	0.1	1	0.2	0.2	0.05	0.05	0.2	0.005	0.02	0.1	1	0.1
C107334		<0.002	0.02	6.42	0.5	4	<0.2	125.5	<0.05	<0.05	<0.2	<0.005	0.04	0.6	37	0.1
C107335		<0.002	0.15	34.9	0.7	8	0.2	24	<0.05	0.06	0.6	<0.005	0.05	8.8	83	0.1
C107336		<0.002	0.76	2.54	0.2	3	<0.2	116.5	<0.05	<0.05	<0.2	<0.005	0.02	0.8	4	<0.1
C107337		<0.002	>10.0	455	<0.1	33	2.5	8.3	<0.05	0.05	<0.2	<0.005	0.96	0.9	<1	0.1
C107338		<0.002	>10.0	522	<0.1	21	2.3	4.9	<0.05	<0.05	<0.2	<0.005	0.95	0.2	<1	<0.1
C107339		<0.002	>10.0	537	<0.1	23	2.6	5.1	<0.05	0.13	<0.2	<0.005	0.55	0.2	<1	0.1
C107340		<0.002	>10.0	540	<0.1	22	6.7	6.5	<0.05	<0.05	<0.2	<0.005	0.79	0.2	<1	<0.1
C107341		<0.002	>10.0	378	<0.1	25	6.7	3.9	<0.05	0.09	<0.2	<0.005	0.48	0.2	<1	<0.1
C107342		<0.002	1.15	41.1	0.3	11	0.4	106.5	<0.05	<0.05	<0.2	<0.005	0.09	0.9	6	<0.1
C107343		<0.002	1.14	154.5	<0.1	73	0.5	10.4	<0.05	<0.05	0.3	0.009	0.12	22.1	26	0.1
C107344		<0.002	0.09	115	0.1	39	<0.2	5	<0.05	<0.05	<0.2	<0.005	0.15	8	<1	<0.1
C107345		0.003	0.15	208	0.1	30	9.1	205	<0.05	0.19	<0.2	<0.005	0.38	24.1	709	0.3
C107346		<0.002	0.02	2.79	0.5	13	<0.2	22.3	<0.05	<0.05	<0.2	<0.005	0.31	5.5	5	<0.1
C107347		<0.002	0.04	5.92	3.7	3	0.3	34.8	0.14	<0.05	1.5	0.065	0.57	8.5	29	0.2

Comments: Interference: Ca>10% on ICP-MS As,ICP-AES results shown. REE's may not be totally soluble in MS61 method.

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Finalized Date: 2-OCT-2007
Account: MTT

Project: MICHELLE

CERTIFICATE OF ANALYSIS VA07099709

Sample Description	Method	ME-MS61	ME-MS61	ME-MS61	Zn-CON02	Pb-CON02
	Analyte	Y	Zn	Zr	Zn	Pb
	Units	ppm	ppm	ppm	%	%
	LOR	0.1	2	0.5	0.01	0.01
C107334		2.5	>10000	3.7		
C107335		2.9	4370	11		
C107336		0.2	>10000	0.6		
C107337		0.1	>10000	<0.5	33.77	27.80
C107338		0.1	>10000	<0.5	41.10	25.40
C107339		<0.1	>10000	<0.5	43.67	25.81
C107340		<0.1	>10000	<0.5	40.95	24.83
C107341		0.1	>10000	<0.5	47.36	
C107342		0.9	>10000	1.1		
C107343		0.7	>10000	2.7		
C107344		1.3	>10000	1.3	31.55	
C107345		1	>10000	3.2		
C107346		2.4	>10000	1.5		
C107347		5.3	>10000	25.1		

Comments: Interference: Ca>10% on ICP-MS As,ICP-AES results shown. REE's may not be totally soluble in MS61 method.

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Finalized Date: 24-SEP-2007
Account: MTT

CERTIFICATE VA07099708

Project: MICHELLE

P.O. No.:

This report is for 12 Rock samples submitted to our lab in Vancouver, BC, Canada on 6-SEP-2007.

The following have access to data associated with this certificate:

JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
FND-02	Find Sample for Addn Analysis

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION
ME-MS61	48 element four acid ICP-MS

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
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This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Lawrence Ng, Laboratory Manager - Vancouver

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Project: MICHELLE

Finalized Date: 24-SEP-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07099708

Sample Description	Method	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61
	Analyte	Ag	Al	As	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr	Cs	Cu	Fe	Ga
	Units	ppm	%	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm
	LOR	0.01	0.01	0.2	10	0.05	0.01	0.01	0.02	0.01	0.1	1	0.05	0.2	0.01	0.05
C107309		2.06	0.18	696	150	5.52	0.19	1.04	7.63	27	2.8	13	0.13	85.9	>50	6.47
C107310		0.62	0.12	25	100	0.13	0.01	16	36.9	2.47	1.2	2	0.17	65	10.15	1.07
C107311		48.3	0.1	146.5	3370	0.16	7.59	6.49	55.2	6.54	0.5	5	0.19	603	34.9	73.9
C107312		6.22	0.04	31	510	0.05	1.28	16.7	41.4	2.04	0.5	1	0.16	114.5	7.89	18.2
C107313		2.71	0.44	193	130	1.54	1.75	0.32	26.3	21.9	2.2	11	0.35	653	>50	24.4
C107314		0.24	0.04	8	110	0.11	0.06	16.8	15.85	3.17	1.1	<1	0.15	5.7	8.29	0.65
C107315		7.48	0.16	561	40	0.05	4.88	0.14	15.05	3.26	0.4	<1	0.12	787	47.6	59.6
C107316		1.65	1.09	266	1590	0.25	4.1	0.23	13.6	3.81	0.5	28	0.3	806	>50	308
C107317		0.35	0.29	7	180	0.27	0.43	11.15	81.7	20.8	4.1	2	0.15	1120	24.7	3.26
C107318		0.87	0.36	18.2	370	0.68	0.79	8.47	160.5	11.8	3.9	5	0.24	1760	26.1	19.45
C107319		0.94	0.35	7.2	200	0.5	0.58	7.18	181	9.14	3.5	7	0.24	2050	31.6	8.83
C107320		4.22	0.91	31.3	370	0.9	1.17	0.41	128	21.2	5.4	16	0.45	2780	45.1	70.1

Comments: Interference: Ca>10% on ICP-MS As,ICP-AES results shown. REE's may not be totally soluble in MS61 method.

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Account: MTT

CERTIFICATE OF ANALYSIS VA07099708

Sample Description	Method	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61
	Analyte	Ge	Hf	In	K	La	Li	Mg	Mn	Mo	Na	Nb	Ni	P	Pb	Rb
	Units	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.1	0.005	0.01	0.5	0.2	0.01	5	0.05	0.01	0.1	0.2	10	0.5	0.1
C107309		1.79	1.6	0.027	0.02	26.4	0.5	0.38	675	101	0.01	0.5	429	8560	7370	0.8
C107310		0.11	<0.1	0.118	0.04	2.7	0.6	9.62	949	11.55	0.01	0.2	42.3	460	406	2.3
C107311		0.52	0.1	6.68	0.03	6.7	1.2	3.79	778	69.8	0.01	0.3	180.5	1130	>10000	1.8
C107312		0.13	<0.1	2.21	0.01	1.9	0.7	10.25	1010	12.8	0.02	0.1	34.3	220	>10000	0.5
C107313		3.55	0.4	0.992	0.09	17.2	1.2	0.18	2360	62.9	<0.01	0.6	89.2	2260	5780	5.4
C107314		0.12	<0.1	0.022	0.01	2.8	1	10.05	1400	3.19	0.01	0.2	5.6	80	108.5	0.4
C107315		5.62	0.1	6.54	0.04	2.3	1.3	0.09	355	19.05	0.01	0.4	5	180	8900	1.9
C107316		6.95	0.5	20	0.06	3	0.9	0.22	153	19.65	0.03	0.4	19.1	970	3050	2.9
C107317		0.28	0.1	0.428	0.09	13.4	1.8	5.93	5680	2.83	0.01	0.3	18.9	70	384	4.4
C107318		0.29	0.1	4.21	0.1	8.4	1.3	4.49	4000	4.02	0.01	0.4	19.4	200	393	5.2
C107319		0.32	0.1	2.63	0.12	6.7	1.6	3.88	3830	3.97	0.01	0.6	26.1	130	412	6.1
C107320		1.35	0.4	16.65	0.32	15	3.5	0.35	3920	6.43	0.01	1	48.5	610	1190	15.7

Comments: Interference: Ca>10% on ICP-MS As,ICP-AES results shown. REE's may not be totally soluble in MS61 method.

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To: STRATEGIC METALS LTD.
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 24-SEP-2007
Account: MTT

Project: MICHELLE

CERTIFICATE OF ANALYSIS VA07099708

Sample Description	Method / Analyte / Units / LOR	ME-MS61 Re ppm 0.002	ME-MS61 S % 0.01	ME-MS61 Sb ppm 0.05	ME-MS61 Sc ppm 0.1	ME-MS61 Se ppm 1	ME-MS61 Sn ppm 0.2	ME-MS61 Sr ppm 0.2	ME-MS61 Ta ppm 0.05	ME-MS61 Te ppm 0.05	ME-MS61 Th ppm 0.2	ME-MS61 Ti % 0.005	ME-MS61 Tl ppm 0.02	ME-MS61 U ppm 0.1	ME-MS61 V ppm 1	ME-MS61 W ppm 0.1
C107309		<0.002	0.01	319	4.7	8	0.3	10.9	<0.05	0.05	0.4	0.005	0.34	7.4	431	1.7
C107310		<0.002	0.01	5.29	0.3	4	<0.2	72.3	<0.05	0.05	<0.2	<0.005	0.59	2.7	13	0.1
C107311		<0.002	0.38	49.1	0.3	66	2.8	60.9	<0.05	0.54	0.2	<0.005	0.44	22.8	15	0.4
C107312		<0.002	0.09	8.07	0.2	12	0.5	84.2	<0.05	0.1	<0.2	<0.005	0.16	5.9	4	0.1
C107313		<0.002	0.02	133.5	3.5	51	0.4	4.3	<0.05	0.07	0.4	0.007	0.38	6.3	105	0.6
C107314		<0.002	0.01	1.4	0.3	3	<0.2	97.7	<0.05	0.05	<0.2	<0.005	0.12	1.7	3	0.1
C107315		<0.002	0.09	85.7	0.6	4	1	2.6	<0.05	0.63	0.3	0.006	0.08	5.5	9	0.3
C107316		0.002	0.08	139.5	1.3	7	1.4	12.4	<0.05	0.27	1.2	0.008	0.08	9.3	78	0.2
C107317		<0.002	0.01	2.8	1.9	5	<0.2	54.8	<0.05	<0.05	0.2	<0.005	0.21	4.3	7	0.3
C107318		<0.002	0.01	5.26	1.8	13	0.2	44.7	<0.05	<0.05	0.6	0.006	0.33	6.6	16	0.2
C107319		<0.002	0.01	2.85	1.6	12	<0.2	32.5	<0.05	<0.05	0.5	0.006	0.45	6.5	14	0.2
C107320		<0.002	0.01	11.5	4.8	14	0.2	5.9	<0.05	<0.05	1.4	0.016	0.52	8.1	32	0.1

Comments: Interference: Ca>10% on ICP-MS As,ICP-AES results shown. REE's may not be totally soluble in MS61 method.

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VANCOUVER BC V6B 1L8

Finalized Date: 24-SEP-2007
Account: MTT

Project: MICHELLE

CERTIFICATE OF ANALYSIS VA07099708

Sample Description	Method / Analyte / Units / LOR	ME-MS61 Y ppm 0.1	ME-MS61 Zn ppm 2	ME-MS61 Zr ppm 0.5
C107309		52.5	>10000	111
C107310		2.9	>10000	1.9
C107311		2.7	>10000	3.2
C107312		1	>10000	0.9
C107313		15.4	>10000	24.7
C107314		1.5	8560	0.9
C107315		1	>10000	4.2
C107316		1.3	>10000	22.5
C107317		7.1	>10000	4.8
C107318		3.9	>10000	6.7
C107319		4.4	>10000	6.2
C107320		6.3	>10000	17.5

Comments: Interference: Ca>10% on ICP-MS As,ICP-AES results shown. REE's may not be totally soluble in MS61 method.

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Finalized Date: 24-SEP-2007
Account: MTT

CERTIFICATE VA07099707

Project: Michelle

P.O. No.:

This report is for 8 Rock samples submitted to our lab in Vancouver, BC, Canada on 6-SEP-2007.

The following have access to data associated with this certificate:

JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
FND-02	Find Sample for Addn Analysis

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION
ME-MS61	48 element four acid ICP-MS

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
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This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Lawrence Ng, Laboratory Manager - Vancouver

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Finalized Date: 24-SEP-2007
Account: MTT

Project: Michelle

CERTIFICATE OF ANALYSIS VA07099707

Sample Description	Method / Analyte / Units / LOR	ME-MS61 Ag ppm 0.01	ME-MS61 Al % 0.01	ME-MS61 As ppm 0.2	ME-MS61 Ba ppm 10	ME-MS61 Be ppm 0.05	ME-MS61 Bi ppm 0.01	ME-MS61 Ca % 0.01	ME-MS61 Cd ppm 0.02	ME-MS61 Ce ppm 0.01	ME-MS61 Co ppm 0.1	ME-MS61 Cr ppm 1	ME-MS61 Cs ppm 0.05	ME-MS61 Cu ppm 0.2	ME-MS61 Fe % 0.01	ME-MS61 Ga ppm 0.05
C107301		29.3	0.23	26.9	100	0.1	0.43	0.11	24.4	1.79	0.6	<1	0.26	431	>50	17
C107302		46.2	0.31	409	50	0.43	0.37	0.16	12	2.07	0.4	1	0.2	1510	>50	460
C107303		23.4	0.19	2550	5770	0.07	21.7	0.18	38.5	2.79	0.4	1	0.1	133	>50	78.1
C107304		1.85	0.12	50.5	120	0.07	0.67	0.09	13.35	4.26	0.9	<1	0.1	20	>50	1.53
C107305		3.46	0.17	129.5	2760	0.1	0.08	0.22	16.15	4.7	0.4	1	0.06	211	>50	72.3
C107306		>100	0.14	210	120	0.06	0.06	0.19	5.48	1.57	0.5	1	0.14	123.5	>50	23.3
C107307		6.39	0.13	1120	2130	0.06	1.24	0.09	18.05	1.42	0.8	<1	0.11	72.1	>50	3.7
C107308		1.37	0.07	24	190	0.1	0.06	17.65	56.1	1.85	0.5	1	0.19	24.9	6.19	3.24

Comments: Interference: Ca>10% on ICP-MS As,ICP-AES results shown. REE's may not be totally soluble in MS61 method.

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Project: Michelle

Finalized Date: 24-SEP-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07099707

Sample Description	Method	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61
	Analyte	Ge	Hf	In	K	La	Li	Mg	Mn	Mo	Na	Nb	Ni	P	Pb	Rb
	Units	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.1	0.005	0.01	0.5	0.2	0.01	5	0.05	0.01	0.1	0.2	10	0.5	0.1
C107301		0.98	0.1	8.48	0.03	1.2	0.4	0.04	326	13.4	0.02	0.5	16.9	120	792	1.7
C107302		37.9	0.1	10.9	0.06	2	1	0.05	292	5.56	0.01	0.5	3	50	9060	2.9
C107303		5.66	0.1	12.15	0.02	1.7	0.6	0.05	191	60.4	0.01	0.6	41.7	6890	7980	1.2
C107304		0.62	0.1	0.142	0.03	3.1	0.6	0.11	3880	13.95	0.01	0.4	12.8	430	302	1.6
C107305		4.27	0.2	7.82	0.01	2.8	0.4	0.1	293	385	0.01	0.3	48.2	2180	2300	0.7
C107306		6.31	<0.1	0.509	0.03	1	0.6	0.04	186	7.83	0.01	0.4	2.4	170	>10000	1.4
C107307		0.78	0.1	0.118	0.03	1	0.5	0.04	574	9.51	0.02	0.5	3.6	420	2850	1.3
C107308		0.11	<0.1	0.12	0.03	1.5	1.1	10.55	1500	1.01	0.02	0.3	<0.2	20	481	1.4

Comments: Interference: Ca>10% on ICP-MS As,ICP-AES results shown. REE's may not be totally soluble in MS61 method.

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Project: Michelle

Finalized Date: 24-SEP-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07099707

Sample Description	Method	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61
	Analyte	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Tl	Tl	U	V	W
	Units	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	0.002	0.01	0.05	0.1	1	0.2	0.2	0.05	0.05	0.2	0.005	0.02	0.1	1	0.1
C107301		0.002	0.2	9.91	0.6	10	0.3	4.9	<0.05	0.07	0.4	0.007	0.12	12	12	0.2
C107302		<0.002	0.2	547	0.7	5	4.8	3.2	<0.05	0.2	0.4	0.006	0.16	12.4	41	0.1
C107303		0.003	0.21	260	0.5	197	6.1	42.8	<0.05	0.76	0.5	0.006	0.16	11.4	34	0.4
C107304		<0.002	0.09	4.97	0.4	14	<0.2	3.5	<0.05	0.06	0.2	<0.005	0.15	6.5	12	0.1
C107305		<0.002	0.15	46.8	0.8	9	<0.2	36.5	<0.05	<0.05	0.6	<0.005	0.2	22.8	39	0.2
C107306		<0.002	0.2	167	0.4	2	1.9	8.1	<0.05	0.07	0.2	0.006	0.09	1.6	10	0.1
C107307		<0.002	0.17	18.25	0.3	3	0.2	5.8	<0.05	0.35	0.2	0.006	0.04	1.6	12	0.2
C107308		0.002	0.02	8.32	0.3	3	0.4	96.8	<0.05	0.06	<0.2	<0.005	0.05	1.5	10	0.1

Comments: Interference: Ca>10% on ICP-MS As,ICP-AES results shown. REE's may not be totally soluble in MS61 method.

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VANCOUVER BC V6B 1L8

Project: Michelle

Finalized Date: 24-SEP-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07099707

Sample Description	Method / Analyte / Units / LOR	ME-MS61 Y ppm 0.1	ME-MS61 Zn ppm 2	ME-MS61 Zr ppm 0.5
C107301		0.6	>10000	4.2
C107302		1.1	>10000	4.7
C107303		0.8	>10000	6.9
C107304		1.6	2310	2.3
C107305		2	>10000	15.3
C107306		0.6	8050	1.9
C107307		1.3	>10000	2.4
C107308		0.6	>10000	1.1

Comments: Interference: Ca>10% on ICP-MS As,ICP-AES results shown. REE's may not be totally soluble in MS61 method.

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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 29-SEP-2007
Account: MTT

CERTIFICATE VA07097983

Project: Michelle

P.O. No.:

This report is for 179 Soil samples submitted to our lab in Vancouver, BC, Canada on 15-AUG-2007.

The following have access to data associated with this certificate:

JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
SCR-41	Screen to -180um and save both

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Zn-OG46	Ore Grade Zn - Aqua Regia	VARIABLE
ME-ICP41	35 Element Aqua Regia ICP-AES	ICP-AES
ME-OG46	Ore Grade Elements - AquaRegia	ICP-AES
Pb-OG46	Ore Grade Pb - Aqua Regia	VARIABLE
Ag-OG46	Ore Grade Ag - Aqua Regia	VARIABLE

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
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This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Lawrence Ng, Laboratory Manager - Vancouver

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Project: Michelle

Finalized Date: 29-SEP-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07097983

Sample Description	Method	WEI-21	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Recvd Wt.	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Co	Cr	Cu	Fe	Ga
	Units	kg	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	%	ppm
	LOR	0.02	0.2	0.01	2	10	10	0.5	2	0.01	0.5	1	1	1	0.01	10
CC17492		0.14	2.5	1.21	10	<10	1070	<0.5	<2	3.13	10.6	8	18	25	2.45	<10
CC17493		0.10	10.4	1.12	9	<10	310	<0.5	<2	1.88	7.8	7	17	17	2.46	<10
CC17494		0.12	0.7	1.22	9	<10	700	<0.5	<2	1.17	2.0	9	20	16	2.40	<10
CC17495		0.10	0.4	0.67	<2	<10	2020	<0.5	<2	11.25	0.5	3	9	11	1.01	<10
CC17496		0.14	<0.2	0.65	6	<10	270	<0.5	<2	10.95	<0.5	3	9	14	1.10	<10
CC17497		0.16	<0.2	0.55	3	<10	190	<0.5	<2	9.88	<0.5	3	10	10	1.04	<10
CC17498		0.14	0.7	0.86	10	<10	2250	<0.5	<2	7.33	1.9	6	13	14	1.62	<10
CC17499		0.12	1.0	0.87	9	<10	390	<0.5	<2	7.51	5.9	5	14	14	1.82	<10
CC26931		0.10	<0.2	0.17	<2	<10	40	<0.5	<2	17.5	<0.5	<1	2	3	0.25	<10
CC26932		0.16	<0.2	0.33	3	<10	80	<0.5	<2	16.0	<0.5	2	5	7	0.61	<10
CC26933		0.14	<0.2	0.18	6	<10	50	<0.5	<2	17.4	<0.5	<1	3	4	0.41	<10
CC26934		0.18	<0.2	0.22	6	<10	70	<0.5	<2	16.3	<0.5	<1	4	5	0.65	<10
CC26935		0.06	0.2	0.26	7	<10	60	<0.5	<2	16.0	<0.5	1	5	7	0.80	<10
CC26936		0.18	0.2	0.21	6	<10	130	<0.5	<2	19.7	1.0	<1	3	6	0.80	<10
CC26937		0.14	0.4	0.23	13	<10	60	<0.5	<2	18.5	0.5	1	4	7	0.61	<10
CC26938		0.16	0.5	0.21	11	<10	70	<0.5	<2	19.5	0.6	<1	3	7	0.93	<10
CC26939		0.18	1.0	0.15	15	<10	150	<0.5	<2	18.3	2.2	<1	4	23	3.18	<10
CC26940		0.14	0.6	0.37	9	<10	120	<0.5	<2	17.6	0.6	1	6	9	0.62	<10
CC26941		0.10	0.2	0.42	10	<10	260	<0.5	<2	17.2	1.9	1	5	11	1.19	<10
CC26942		0.14	1.1	0.38	6	<10	140	<0.5	<2	17.1	1.3	1	6	10	1.04	<10
CC26943		0.12	0.3	0.11	3	<10	50	<0.5	<2	20.7	3.3	<1	1	4	0.33	<10
CC26944		0.16	3.4	0.47	23	<10	70	<0.5	<2	16.6	21.6	1	5	22	2.33	<10
CC26945		0.08	0.5	0.21	4	<10	130	<0.5	<2	19.4	0.5	<1	2	5	0.42	<10
CC26946		0.10	0.2	0.19	5	<10	90	<0.5	<2	18.5	0.8	<1	2	5	0.45	<10
CC26947		0.20	1.0	0.23	9	<10	70	<0.5	<2	20.1	10.2	<1	3	10	1.04	<10
CC26948		0.10	0.9	0.25	5	<10	130	<0.5	<2	17.3	3.2	<1	3	6	1.09	<10
CC26949		0.12	0.7	0.29	5	<10	120	<0.5	<2	19.1	2.7	<1	3	8	0.72	<10
CC26950		0.10	0.4	0.71	8	<10	2850	<0.5	<2	10.75	4.6	3	10	12	1.17	<10
CC26951		0.06	<0.2	0.64	7	<10	350	<0.5	<2	3.98	0.5	4	10	12	1.03	<10
CC27760		0.14	<0.2	0.76	9	<10	200	<0.5	<2	12.45	0.8	3	9	12	1.14	<10
CC27761		0.12	<0.2	0.77	8	<10	160	<0.5	<2	13.6	0.9	4	10	12	1.08	<10
CC27762		0.10	<0.2	0.29	2	<10	90	<0.5	<2	17.9	<0.5	<1	3	6	0.34	<10
CC27763		0.12	<0.2	0.39	3	<10	390	<0.5	<2	16.8	1.0	1	5	7	0.52	<10
CC27764		0.12	0.5	0.61	7	<10	1320	<0.5	<2	10.30	<0.5	4	8	9	1.08	<10
CC27765		0.14	0.3	0.51	5	<10	2760	<0.5	<2	9.32	<0.5	2	7	7	0.87	<10
CC27766		0.12	0.3	1.24	11	10	2470	0.5	<2	4.32	<0.5	10	20	22	2.10	<10
CC27767		0.10	1.0	0.49	5	<10	1530	<0.5	<2	13.85	<0.5	2	5	8	0.68	<10
CC27768		0.20	<0.2	0.19	8	<10	330	<0.5	<2	17.8	<0.5	1	1	2	0.35	<10
CC27769		0.14	0.3	0.47	<2	<10	450	<0.5	<2	12.90	1.0	3	6	7	0.96	<10
CC27770		0.20	0.5	0.37	<2	<10	1470	<0.5	<2	14.7	<0.5	2	5	5	0.86	<10

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To: STRATEGIC METALS LTD.
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Project: Michelle

Finalized Date: 29-SEP-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07097983

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr	Th
	Units	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1	20
CC17492		1	0.03	10	1.95	1530	5	0.03	23	670	1230	0.09	<2	2	27	<20
CC17493		1	0.03	10	1.23	2250	1	0.02	21	540	6450	0.09	6	2	21	<20
CC17494		<1	0.03	10	0.86	831	1	0.02	22	530	460	0.05	<2	2	19	<20
CC17495		<1	0.03	10	6.93	1015	1	0.05	11	700	113	0.09	<2	1	90	<20
CC17496		<1	0.03	10	6.80	935	2	0.03	12	500	26	0.06	<2	1	64	<20
CC17497		1	0.02	<10	6.16	658	1	0.02	19	330	76	0.03	<2	1	61	<20
CC17498		<1	0.03	10	4.46	1010	1	0.05	23	810	158	0.10	<2	1	51	<20
CC17499		1	0.03	10	4.53	1230	1	0.02	18	690	167	0.07	<2	1	49	<20
CC26931		<1	0.01	<10	10.70	431	<1	0.04	3	230	22	<0.01	<2	<1	114	<20
CC26932		<1	0.02	<10	9.82	946	2	0.03	6	430	45	0.06	<2	1	112	<20
CC26933		<1	0.01	<10	10.85	610	1	0.03	4	190	58	<0.01	<2	<1	117	<20
CC26934		<1	0.02	<10	10.15	1265	2	0.03	5	250	31	0.04	<2	1	112	<20
CC26935		<1	0.02	<10	10.05	949	2	0.03	6	280	51	<0.01	<2	1	111	<20
CC26936		<1	0.02	<10	12.05	2470	2	0.03	3	190	91	<0.01	<2	1	141	<20
CC26937		<1	0.02	<10	11.10	638	4	0.03	5	280	77	<0.01	<2	1	132	<20
CC26938		<1	0.02	<10	11.90	1000	4	0.03	6	220	67	<0.01	2	1	129	<20
CC26939		<1	0.01	<10	11.00	1470	4	0.03	11	330	285	<0.01	4	1	136	<20
CC26940		<1	0.03	<10	10.85	516	1	0.03	6	460	155	<0.01	<2	1	111	<20
CC26941		<1	0.03	<10	10.45	948	5	0.03	12	500	217	<0.01	2	1	110	<20
CC26942		<1	0.02	<10	10.35	743	2	0.03	8	300	592	<0.01	2	1	118	<20
CC26943		<1	0.01	<10	12.75	739	<1	0.03	<1	170	218	<0.01	2	<1	130	<20
CC26944		<1	0.02	<10	10.00	1015	1	0.03	6	390	1920	<0.01	6	1	105	<20
CC26945		<1	0.02	<10	11.95	1210	1	0.03	1	380	41	<0.01	2	<1	119	<20
CC26946		<1	0.01	<10	11.40	1060	1	0.02	2	430	183	<0.01	2	<1	111	<20
CC26947		<1	0.01	<10	9.81	663	1	0.03	2	290	591	<0.01	3	<1	136	<20
CC26948		<1	0.02	<10	10.60	1350	2	0.02	7	470	1090	0.06	3	<1	119	<20
CC26949		<1	0.02	<10	11.65	929	2	0.03	5	440	220	<0.01	3	<1	115	<20
CC26950		<1	0.03	10	6.64	618	2	0.01	11	580	390	0.14	2	1	95	<20
CC26951		<1	0.04	10	1.12	583	1	0.01	13	1670	69	0.20	<2	1	33	<20
CC27760		<1	0.03	10	7.73	766	1	0.02	13	460	156	0.05	2	1	73	<20
CC27761		<1	0.03	10	8.34	1195	1	0.03	12	770	91	0.10	2	1	81	<20
CC27762		<1	0.02	<10	10.95	694	1	0.02	2	440	28	<0.01	<2	<1	122	<20
CC27763		<1	0.02	<10	10.10	649	1	0.02	7	500	62	<0.01	<2	<1	95	<20
CC27764		1	0.03	10	6.48	491	<1	<0.01	18	410	133	0.05	<2	1	72	<20
CC27765		<1	0.02	10	6.04	452	<1	<0.01	12	310	9	0.09	<2	1	122	<20
CC27766		<1	0.05	10	2.82	925	4	<0.01	26	650	43	0.11	<2	2	53	<20
CC27767		1	0.02	10	8.86	3820	1	<0.01	10	560	51	0.07	<2	<1	169	<20
CC27768		<1	0.01	<10	11.30	1260	<1	<0.01	8	200	17	<0.01	<2	<1	155	<20
CC27769		<1	0.02	<10	8.31	1190	<1	<0.01	14	460	37	0.05	<2	1	94	<20
CC27770		<1	0.02	<10	9.27	967	<1	<0.01	12	300	74	0.05	<2	1	122	<20

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VANCOUVER BC V6B 1L8

Project: Michelle

Finalized Date: 29-SEP-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07097983

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	Pb-OG46	Ag-OG46	Zn-OG46
	Analyte	Ti	Tl	U	V	W	Zn	Pb	Ag	Zn
	Units	%	ppm	ppm	ppm	ppm	ppm	%	ppm	%
	LOR	0.01	10	10	1	10	2	0.01	1	0.01
CC17492		0.03	<10	<10	41	<10	3550			
CC17493		0.03	<10	<10	34	<10	4070			
CC17494		0.04	<10	<10	41	<10	525			
CC17495		0.02	<10	<10	19	<10	234			
CC17496		0.02	<10	<10	23	<10	199			
CC17497		0.02	<10	<10	27	<10	111			
CC17498		0.02	<10	<10	35	<10	675			
CC17499		0.02	<10	<10	35	<10	972			
CC26931		0.01	<10	<10	7	<10	59			
CC26932		0.01	<10	<10	14	<10	154			
CC26933		0.01	<10	<10	10	<10	124			
CC26934		0.01	<10	<10	12	<10	144			
CC26935		0.01	<10	<10	15	<10	125			
CC26936		0.01	<10	<10	12	<10	276			
CC26937		0.01	<10	<10	12	<10	207			
CC26938		0.01	<10	<10	11	<10	256			
CC26939		0.01	<10	<10	19	<10	2300			
CC26940		0.01	<10	<10	18	<10	302			
CC26941		0.01	<10	<10	22	<10	806			
CC26942		0.01	<10	<10	20	<10	851			
CC26943		<0.01	<10	10	10	<10	1320			
CC26944		0.01	<10	<10	17	10	>10000			1.66
CC26945		0.01	<10	<10	8	<10	271			
CC26946		0.01	<10	<10	8	<10	494			
CC26947		0.01	<10	<10	10	<10	5380			
CC26948		0.01	<10	<10	14	<10	1320			
CC26949		0.01	<10	<10	16	<10	1470			
CC26950		0.02	<10	<10	26	<10	2160			
CC26951		0.01	<10	<10	25	<10	227			
CC27760		0.03	<10	<10	27	<10	279			
CC27761		0.02	<10	<10	30	<10	319			
CC27762		0.01	<10	<10	12	<10	139			
CC27763		0.01	<10	<10	13	<10	234			
CC27764		0.02	<10	<10	23	<10	447			
CC27765		0.02	<10	<10	18	<10	48			
CC27766		0.03	10	<10	43	<10	137			
CC27767		0.01	<10	<10	16	<10	144			
CC27768		0.01	<10	<10	7	<10	347			
CC27769		0.01	<10	<10	20	<10	683			
CC27770		0.01	10	<10	17	<10	1010			

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VANCOUVER BC V6B 1L8

Project: Michelle

Finalized Date: 29-SEP-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07097983

Sample Description	Method / Analyte / Units / LOR	WEI-21 Recvd Wt. kg 0.02	ME-ICP41 Ag ppm 0.2	ME-ICP41 Al % 0.01	ME-ICP41 As ppm 2	ME-ICP41 B ppm 10	ME-ICP41 Ba ppm 10	ME-ICP41 Be ppm 0.5	ME-ICP41 Bi ppm 2	ME-ICP41 Ca % 0.01	ME-ICP41 Cd ppm 0.5	ME-ICP41 Co ppm 1	ME-ICP41 Cr ppm 1	ME-ICP41 Cu ppm 1	ME-ICP41 Fe % 0.01	ME-ICP41 Ga ppm 10
CC27771		0.14	0.2	0.35	3	<10	1680	<0.5	<2	15.0	<0.5	1	5	6	0.85	<10
CC27772		0.18	0.4	0.55	<2	<10	1270	<0.5	<2	12.80	<0.5	3	6	8	0.87	<10
CC27773		0.08	0.3	0.34	<2	<10	80	<0.5	<2	14.9	<0.5	1	4	6	0.56	<10
CC27774		0.18	0.8	0.32	3	<10	130	<0.5	<2	15.3	0.6	2	4	7	0.84	<10
CC27775		0.14	0.3	0.49	4	<10	90	<0.5	<2	13.7	0.5	2	6	7	0.81	<10
CC27776		0.14	0.4	0.43	2	10	60	<0.5	<2	14.9	<0.5	1	4	5	0.58	<10
CC32001		0.20	9.3	1.03	11	<10	240	<0.5	<2	6.51	2.9	6	13	14	1.85	<10
CC32002		0.22	7.5	1.33	15	<10	500	<0.5	<2	5.24	2.9	7	16	18	2.59	10
CC32003		0.20	0.4	0.79	5	<10	970	<0.5	<2	6.87	<0.5	5	11	12	1.44	<10
CC32004		0.24	0.5	0.64	3	<10	620	<0.5	<2	9.66	0.5	4	8	11	1.14	<10
CC32005		0.20	0.4	1.27	8	<10	360	0.5	<2	2.20	0.5	9	18	19	2.41	<10
CC32006		0.24	0.5	0.88	3	<10	230	<0.5	<2	7.81	<0.5	6	11	12	1.48	<10
CC32007		0.22	<0.2	0.55	9	<10	230	<0.5	<2	12.85	0.8	3	8	12	0.96	<10
CC32008		0.22	0.2	0.66	8	<10	170	<0.5	<2	9.38	0.7	4	12	15	1.31	<10
CC32009		0.20	<0.2	0.44	5	<10	330	<0.5	<2	16.1	0.9	1	6	10	0.69	<10
CC32010		0.22	0.3	0.51	7	<10	1240	<0.5	<2	15.4	0.6	2	6	10	0.75	<10
CC32011		0.22	0.2	0.69	5	<10	1980	<0.5	<2	10.85	0.8	3	11	13	1.25	<10
CC32012		0.18	<0.2	0.65	8	<10	900	<0.5	<2	14.0	0.9	2	8	14	1.22	<10
CC32013		0.26	0.3	0.74	9	<10	1240	<0.5	<2	9.23	0.8	4	12	16	1.60	<10
CC32014		0.20	1.0	0.41	37	<10	750	<0.5	2	13.05	2.3	1	5	20	4.64	<10
CC32015		0.28	0.5	0.54	9	<10	540	<0.5	<2	11.55	0.9	3	9	16	2.21	<10
CC32016		0.28	0.2	0.54	6	<10	230	<0.5	<2	14.4	1.8	2	7	16	1.56	<10
CC32017		0.26	0.6	0.49	12	<10	290	<0.5	<2	13.45	0.7	2	6	12	1.50	<10
CC32018		0.24	0.3	0.50	5	<10	200	<0.5	<2	13.90	1.1	2	7	10	0.96	<10
CC32019		0.22	0.4	0.53	6	<10	360	<0.5	<2	14.10	2.7	2	8	24	1.43	<10
CC32020		0.18	0.6	1.18	10	<10	200	0.5	<2	5.70	1.4	6	16	16	1.93	<10
CC32021		0.22	0.2	0.22	5	<10	130	<0.5	<2	19.0	0.6	<1	3	5	0.35	<10
CC32022		0.30	0.2	0.39	5	<10	120	<0.5	<2	14.70	2.1	2	6	9	0.62	<10
CC32117		0.14	<0.2	1.13	8	<10	3020	<0.5	<2	7.06	0.7	6	17	13	1.71	<10
CC32118		0.12	<0.2	0.90	8	<10	410	<0.5	<2	8.31	<0.5	4	12	13	1.38	<10
CC32119		0.12	<0.2	0.47	4	<10	280	<0.5	<2	14.70	<0.5	2	6	8	0.64	<10
CC32120		0.14	0.5	0.29	2	<10	120	<0.5	<2	17.1	1.9	1	3	6	0.58	<10
CC32121		0.16	97.7	0.25	66	<10	120	<0.5	2	16.2	3.2	<1	4	36	3.76	10
CC32122		0.16	2.8	0.16	7	<10	120	<0.5	<2	18.6	0.6	<1	2	5	0.38	<10
CC32123		0.20	>100	0.12	368	<10	240	<0.5	17	12.40	26.1	<1	5	204	13.75	50
CC32124		0.12	6.2	0.40	7	<10	430	<0.5	<2	16.3	6.5	2	5	12	1.02	<10
CC32125		0.16	1.0	0.69	34	<10	650	<0.5	3	9.70	1.8	3	10	26	7.45	10
CC32126		0.14	1.9	0.59	7	<10	2170	<0.5	<2	12.05	6.0	2	9	15	2.26	<10
CC32127		0.18	0.6	0.27	4	<10	470	<0.5	<2	17.7	1.2	1	4	7	0.74	<10
CC32128		0.12	0.9	0.66	17	<10	2110	<0.5	<2	12.25	2.4	3	10	18	1.95	<10

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CERTIFICATE OF ANALYSIS VA07097983

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr	Th
	Units	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1	20
CC27771		<1	0.02	<10	9.41	1060	<1	<0.01	13	290	51	0.06	<2	1	126	<20
CC27772		<1	0.02	10	8.36	655	<1	<0.01	13	400	152	0.06	3	1	96	<20
CC27773		<1	0.02	<10	9.27	658	1	<0.01	13	530	45	0.05	2	1	103	<20
CC27774		1	0.02	<10	9.70	649	<1	<0.01	12	220	221	<0.01	<2	1	106	<20
CC27775		<1	0.02	10	8.60	599	<1	<0.01	12	370	214	0.02	<2	1	94	<20
CC27776		<1	0.02	10	9.37	686	<1	<0.01	9	490	107	0.04	<2	1	94	<20
CC32001		<1	0.03	10	4.10	1180	<1	<0.01	18	680	2280	0.06	7	1	43	<20
CC32002		<1	0.04	10	3.33	1330	1	<0.01	23	1100	2000	0.06	5	1	39	<20
CC32003		<1	0.03	10	4.31	813	<1	<0.01	17	540	66	0.06	3	1	48	<20
CC32004		<1	0.03	10	6.24	858	<1	<0.01	14	480	71	0.03	3	1	63	<20
CC32005		<1	0.04	10	1.35	2140	<1	<0.01	25	770	42	0.08	3	2	25	<20
CC32006		<1	0.03	10	4.86	1610	<1	<0.01	15	810	47	0.08	2	1	54	<20
CC32007		<1	0.03	10	8.09	1195	2	0.04	13	690	33	0.05	<2	1	92	<20
CC32008		<1	0.03	10	5.80	665	1	0.03	14	480	55	0.03	<2	2	68	<20
CC32009		<1	0.02	<10	9.75	1010	1	0.04	5	430	56	0.07	<2	1	98	<20
CC32010		<1	0.02	10	9.32	874	1	0.04	9	510	144	0.09	<2	1	91	<20
CC32011		<1	0.03	10	6.65	1070	1	0.04	14	590	90	0.10	<2	1	72	<20
CC32012		<1	0.03	10	8.42	2270	2	0.04	15	780	116	0.09	3	1	86	<20
CC32013		<1	0.03	10	5.71	1725	1	0.03	14	490	65	0.07	<2	2	62	<20
CC32014		<1	0.02	<10	8.22	4990	2	0.03	14	610	372	0.08	3	1	88	<20
CC32015		<1	0.02	10	7.07	1515	1	0.03	11	390	75	0.05	<2	1	74	<20
CC32016		<1	0.02	10	8.63	1905	2	0.04	10	640	83	0.09	2	1	93	<20
CC32017		<1	0.02	10	8.11	2960	1	0.03	7	490	41	0.08	<2	1	89	<20
CC32018		<1	0.03	10	8.76	1820	1	0.04	8	560	48	0.07	<2	1	94	<20
CC32019		<1	0.02	10	8.45	3930	2	0.03	20	760	185	0.07	3	1	96	<20
CC32020		<1	0.03	10	3.53	2720	1	0.02	17	760	70	0.11	<2	1	39	<20
CC32021		<1	0.02	<10	11.55	742	1	0.04	3	220	24	<0.01	3	<1	123	<20
CC32022		<1	0.02	<10	8.83	351	1	0.03	6	330	50	0.06	<2	1	110	<20
CC32117		<1	0.05	10	4.40	500	1	0.04	18	570	105	0.10	2	2	54	<20
CC32118		<1	0.03	10	5.02	669	1	0.03	13	730	77	0.09	<2	1	47	<20
CC32119		<1	0.03	10	9.09	534	1	0.03	5	460	104	0.07	<2	1	80	<20
CC32120		<1	0.01	<10	10.35	867	1	0.03	4	330	167	<0.01	3	<1	98	<20
CC32121		2	0.02	<10	9.35	1435	3	0.03	5	590	>10000	0.48	263	1	110	<20
CC32122		<1	0.01	<10	11.30	471	1	0.03	1	210	484	<0.01	10	<1	123	<20
CC32123		19	0.02	<10	7.01	2690	18	0.03	6	1900	>10000	1.05	1385	<1	85	<20
CC32124		<1	0.02	<10	9.92	1530	1	0.03	4	520	730	0.09	15	1	100	<20
CC32125		<1	0.04	10	5.91	1955	2	0.03	11	710	170	0.09	5	2	72	<20
CC32126		<1	0.03	10	7.46	775	6	0.04	17	680	702	0.12	2	1	95	<20
CC32127		<1	0.02	<10	10.65	522	1	0.03	4	300	146	<0.01	2	1	116	<20
CC32128		<1	0.03	10	7.33	880	6	0.04	23	980	440	0.12	8	1	78	<20

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To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Project: Michelle

Finalized Date: 29-SEP-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07097983

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	Pb-OG46	Ag-OG46	Zn-OG46
	Analyte	Ti	Tl	U	V	W	Zn	Pb	Ag	Zn
	Units	%	ppm	ppm	ppm	ppm	ppm	%	ppm	%
	LOR	0.01	10	10	1	10	2	0.01	1	0.01
CC27771		0.01	<10	<10	17	<10	254			
CC27772		0.01	<10	<10	21	<10	221			
CC27773		0.01	<10	<10	16	<10	216			
CC27774		0.01	<10	<10	16	<10	723			
CC27775		0.01	<10	<10	21	<10	318			
CC27776		0.01	<10	<10	14	<10	183			
CC32001		0.02	<10	<10	36	<10	1850			
CC32002		0.02	10	<10	45	<10	1520			
CC32003		0.02	<10	<10	33	<10	126			
CC32004		0.02	<10	<10	26	<10	155			
CC32005		0.02	10	<10	50	<10	164			
CC32006		0.02	10	<10	32	<10	132			
CC32007		0.02	<10	<10	22	<10	132			
CC32008		0.03	<10	<10	30	<10	118			
CC32009		0.02	<10	<10	18	<10	153			
CC32010		0.02	<10	<10	18	<10	229			
CC32011		0.02	<10	<10	27	<10	170			
CC32012		0.02	<10	<10	25	<10	279			
CC32013		0.03	<10	<10	32	<10	235			
CC32014		0.01	<10	<10	22	<10	1110			
CC32015		0.02	<10	<10	24	<10	373			
CC32016		0.01	<10	<10	27	<10	802			
CC32017		0.02	<10	<10	19	<10	264			
CC32018		0.01	<10	<10	20	<10	185			
CC32019		0.01	<10	<10	40	<10	615			
CC32020		0.02	<10	<10	43	<10	222			
CC32021		0.01	<10	<10	10	<10	90			
CC32022		0.01	<10	<10	18	<10	124			
CC32117		0.03	<10	<10	36	<10	229			
CC32118		0.02	<10	<10	28	<10	121			
CC32119		0.02	<10	<10	15	<10	160			
CC32120		0.01	<10	<10	11	<10	1280			
CC32121		0.01	<10	<10	31	<10	2840	1.26		
CC32122		0.01	<10	<10	9	<10	406			
CC32123		<0.01	<10	10	86	20	>10000	4.37	270	1.17
CC32124		0.01	<10	<10	14	<10	2550			
CC32125		0.03	<10	<10	27	<10	1810			
CC32126		0.02	<10	<10	23	<10	2440			
CC32127		0.01	<10	<10	11	<10	521			
CC32128		0.02	<10	<10	45	<10	1030			

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Project: Michelle

Finalized Date: 29-SEP-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07097983

Sample Description	Method / Analyte / Units / LOR	WEI-21 Recvd Wt. kg 0.02	ME-ICP41 Ag ppm 0.2	ME-ICP41 Al % 0.01	ME-ICP41 As ppm 2	ME-ICP41 B ppm 10	ME-ICP41 Ba ppm 10	ME-ICP41 Be ppm 0.5	ME-ICP41 Bi ppm 2	ME-ICP41 Ca % 0.01	ME-ICP41 Cd ppm 0.5	ME-ICP41 Co ppm 1	ME-ICP41 Cr ppm 1	ME-ICP41 Cu ppm 1	ME-ICP41 Fe % 0.01	ME-ICP41 Ga ppm 10
CC32129		0.12	<0.2	0.25	<2	<10	880	<0.5	<2	18.5	1.9	<1	3	6	0.39	<10
CC32130		0.14	<0.2	0.97	9	<10	1030	<0.5	<2	3.91	1.2	6	17	16	1.87	<10
CC32131		0.14	0.5	0.72	8	<10	1550	<0.5	<2	12.60	1.8	2	10	16	1.23	<10
CC32132		0.14	<0.2	0.44	<2	<10	360	<0.5	<2	17.0	2.0	1	4	8	0.49	<10
CC32133		0.12	0.8	0.35	4	<10	440	<0.5	<2	19.7	2.7	<1	3	7	0.40	<10
CC32134		0.18	<0.2	0.31	2	<10	120	<0.5	<2	18.2	<0.5	1	4	7	0.44	<10
CC32135		0.16	2.4	0.32	38	<10	170	<0.5	<2	16.9	3.2	<1	4	11	2.58	<10
CC32136		0.14	4.2	0.55	18	<10	230	<0.5	<2	13.95	9.0	2	7	15	3.69	<10
CC32137		0.14	1.5	0.40	2	<10	310	<0.5	<2	17.3	2.6	<1	4	9	0.56	<10
CC32138		0.12	0.8	0.73	7	10	350	<0.5	<2	13.80	3.3	2	7	13	0.92	<10
CC32249		0.22	1.0	1.13	11	<10	210	<0.5	<2	9.72	2.0	5	15	16	1.73	<10
CC32250		0.20	<0.2	0.32	2	<10	170	<0.5	<2	19.0	<0.5	<1	3	6	0.40	<10
CC32369		0.24	4.8	0.66	78	20	2100	1.3	<2	1.21	52.4	3	148	198	1.23	10
CC32370		0.34	2.9	0.85	43	10	2260	1.3	<2	0.47	43.8	6	88	125	1.73	10
CC32371		0.36	10.4	0.99	109	20	3060	1.6	<2	0.82	112.0	8	197	298	1.86	10
CC32372		0.32	10.0	1.03	146	10	1810	1.5	<2	3.63	172.0	12	213	470	1.88	10
CC32373		0.36	4.8	0.84	72	20	1340	1.3	<2	3.03	55.9	9	116	192	1.75	10
CC32374		0.34	2.7	0.87	38	10	710	0.8	<2	0.79	7.4	4	62	101	2.30	<10
CC32375		0.40	6.2	1.29	160	<10	20	0.7	2	0.13	1.3	2	127	181	8.56	10
CC32376		0.30	4.1	0.54	105	<10	50	<0.5	2	0.13	0.9	2	65	83	7.56	10
CC32377		0.38	3.1	0.53	57	10	60	0.6	<2	0.19	3.8	3	52	84	4.63	<10
CC32378		0.28	2.1	0.54	40	<10	520	0.5	<2	0.17	1.4	1	55	74	2.06	<10
CC32379		0.24	5.2	0.62	8	<10	810	<0.5	<2	0.10	<0.5	1	14	23	1.33	<10
CC32384		0.14	<0.2	0.80	7	<10	250	<0.5	<2	10.75	<0.5	4	12	14	1.26	<10
CC32385		0.14	<0.2	0.70	7	<10	300	<0.5	<2	11.10	<0.5	4	11	13	1.19	<10
CC32386		0.10	0.3	1.64	11	<10	570	0.6	<2	1.63	1.1	10	24	23	2.51	10
CC32387		0.14	<0.2	0.53	9	<10	820	<0.5	<2	12.65	<0.5	2	8	12	0.92	<10
CC32388		0.10	0.3	1.48	17	<10	680	0.7	<2	0.81	0.9	10	24	19	2.64	<10
CC32389		0.14	<0.2	0.74	7	<10	320	<0.5	<2	10.55	0.6	4	11	13	1.24	<10
CC32390		0.10	0.3	1.15	7	<10	600	<0.5	<2	5.38	0.9	7	17	18	1.90	<10
CC32391		0.12	0.2	1.07	8	<10	1410	<0.5	<2	6.36	0.8	6	16	17	1.74	<10
CC32392		0.14	<0.2	0.93	7	<10	1390	<0.5	<2	7.77	0.8	5	14	16	1.52	<10
CC32393		0.12	0.4	0.96	8	<10	820	<0.5	<2	6.98	0.8	7	16	21	1.53	<10
CC32394		0.08	<0.2	0.96	8	<10	250	<0.5	<2	8.11	0.5	6	13	17	1.47	<10
CC32395		0.10	<0.2	1.78	14	<10	4560	0.8	<2	1.75	2.0	8	30	21	2.34	<10
CC32396		0.12	0.4	2.02	22	<10	4740	0.8	<2	1.98	0.9	13	31	19	2.98	10
CC32397		0.14	0.4	0.66	13	<10	3990	<0.5	2	13.80	1.1	6	11	10	1.12	<10
CC32411		0.14	0.8	0.36	4	<10	160	<0.5	<2	17.7	1.2	1	5	9	0.63	<10
CC32412		0.12	<0.2	0.49	4	<10	100	<0.5	<2	18.3	<0.5	1	5	7	0.55	<10
CC32413		0.14	<0.2	0.30	<2	<10	100	<0.5	<2	18.7	0.5	<1	3	5	0.34	<10

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Project: Michelle

Finalized Date: 29-SEP-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07097983

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr	Th
	Units	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1	20
CC32129		<1	0.01	<10	11.00	755	1	0.03	4	370	53	<0.01	2	<1	114	<20
CC32130		<1	0.03	10	2.44	576	1	0.03	17	500	56	0.06	2	2	34	<20
CC32131		<1	0.03	10	7.34	1635	2	0.04	16	880	127	0.12	2	1	99	<20
CC32132		<1	0.02	<10	10.20	1065	1	0.04	3	550	63	0.09	<2	<1	101	<20
CC32133		<1	0.02	<10	11.75	1080	1	0.04	3	650	95	<0.01	<2	<1	109	<20
CC32134		<1	0.02	<10	10.80	547	1	0.03	3	420	51	<0.01	<2	1	92	<20
CC32135		<1	0.02	<10	9.97	1105	5	0.04	16	800	274	<0.01	6	<1	98	<20
CC32136		<1	0.02	10	8.82	1980	3	0.03	22	630	348	0.07	6	1	94	<20
CC32137		<1	0.02	<10	10.05	1120	1	0.04	3	630	341	0.11	3	<1	99	<20
CC32138		<1	0.03	10	8.22	1895	1	0.04	6	1370	159	0.17	2	<1	86	<20
CC32249		<1	0.03	10	6.07	917	1	0.03	14	450	193	0.07	<2	2	55	<20
CC32250		<1	0.02	<10	11.30	813	<1	0.04	2	380	21	<0.01	<2	<1	106	<20
CC32369		1	0.14	20	0.29	55	127	0.02	391	2370	12	0.09	28	6	269	<20
CC32370		<1	0.10	20	0.65	90	100	0.02	446	740	10	0.12	16	4	92	<20
CC32371		1	0.14	30	0.34	182	149	0.02	613	2210	17	0.13	44	8	242	<20
CC32372		1	0.17	30	0.48	231	149	0.02	972	3770	24	0.19	81	7	494	<20
CC32373		<1	0.12	20	1.29	211	102	0.02	735	2090	14	0.24	34	6	394	<20
CC32374		<1	0.08	20	0.08	187	34	0.01	196	1580	12	0.27	10	<1	242	<20
CC32375		1	0.57	20	0.08	210	69	0.02	55	9120	30	2.12	17	7	441	<20
CC32376		<1	0.39	10	0.04	131	51	0.02	48	5900	23	1.60	19	2	183	<20
CC32377		<1	0.28	10	0.08	394	33	0.01	63	3790	15	1.01	11	4	191	<20
CC32378		<1	0.13	10	0.02	39	23	0.01	29	2880	12	0.41	7	<1	175	<20
CC32379		<1	0.04	10	0.03	34	8	0.02	9	1330	6	0.22	<2	<1	31	<20
CC32384		<1	0.03	10	6.63	526	1	0.03	13	480	50	0.05	<2	1	60	<20
CC32385		<1	0.03	10	6.57	418	1	0.03	13	590	41	0.04	2	1	69	<20
CC32386		1	0.05	10	0.89	1165	2	0.02	27	1120	72	0.12	<2	1	21	<20
CC32387		<1	0.03	10	7.15	416	1	0.03	10	600	43	0.05	2	1	72	<20
CC32388		<1	0.04	20	0.49	600	2	0.02	28	1290	84	0.09	2	2	18	<20
CC32389		<1	0.03	10	6.32	540	1	0.03	13	570	134	0.07	<2	1	57	<20
CC32390		<1	0.04	10	3.12	890	1	0.03	19	970	142	0.10	<2	1	37	<20
CC32391		<1	0.04	10	3.66	615	1	0.04	17	750	46	0.12	2	1	43	<20
CC32392		<1	0.03	10	4.68	568	1	0.03	16	580	103	0.08	2	1	47	<20
CC32393		<1	0.03	10	4.12	525	5	0.03	18	660	67	0.09	3	1	42	<20
CC32394		<1	0.03	10	4.84	544	1	0.03	14	750	23	0.10	<2	1	48	<20
CC32395		<1	0.08	20	0.57	1050	1	0.03	37	2820	150	0.18	<2	2	28	<20
CC32396		<1	0.08	20	1.30	1020	4	0.03	41	1020	236	0.12	3	2	24	<20
CC32397		<1	0.06	10	8.16	1440	4	0.03	27	2230	225	0.12	3	1	150	<20
CC32411		<1	0.02	<10	10.50	473	<1	0.03	5	320	1080	<0.01	2	1	114	<20
CC32412		<1	0.02	<10	11.05	444	<1	0.04	5	460	41	<0.01	<2	1	115	<20
CC32413		<1	0.01	<10	11.05	525	<1	0.03	3	480	20	<0.01	<2	<1	106	<20

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Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	Pb-OG46	Ag-OG46	Zn-OG46
	Analyte	Ti	Tl	U	V	W	Zn	Pb	Ag	Zn
	Units	%	ppm	ppm	ppm	ppm	ppm	%	ppm	%
	LOR	0.01	10	10	1	10	2	0.01	1	0.01
CC32129		0.01	<10	<10	11	<10	181			
CC32130		0.03	<10	<10	37	<10	144			
CC32131		0.02	<10	<10	31	<10	540			
CC32132		0.01	<10	<10	11	<10	772			
CC32133		0.01	<10	<10	10	<10	368			
CC32134		0.01	<10	<10	9	<10	129			
CC32135		0.01	<10	<10	14	<10	1480			
CC32136		0.01	<10	<10	20	<10	2280			
CC32137		0.01	<10	<10	11	<10	990			
CC32138		0.01	<10	<10	19	<10	915			
CC32249		0.03	<10	<10	32	<10	1120			
CC32250		0.01	<10	<10	8	<10	129			
CC32369		0.09	10	<10	3680	<10	2790			
CC32370		0.05	10	<10	1850	<10	3580			
CC32371		0.12	20	<10	4310	<10	6160			
CC32372		0.18	20	<10	5570	<10	>10000			2.24
CC32373		0.10	10	<10	3020	<10	6570			
CC32374		0.01	<10	<10	691	<10	819			
CC32375		0.02	10	10	827	<10	250			
CC32376		0.01	<10	<10	538	<10	262			
CC32377		0.01	<10	<10	557	<10	275			
CC32378		<0.01	<10	<10	284	<10	110			
CC32379		0.01	<10	<10	88	<10	40			
CC32384		0.02	<10	<10	29	<10	112			
CC32385		0.03	<10	<10	26	<10	90			
CC32386		0.02	<10	<10	55	<10	188			
CC32387		0.02	<10	<10	22	<10	96			
CC32388		0.03	<10	<10	67	<10	204			
CC32389		0.02	<10	<10	26	<10	189			
CC32390		0.02	<10	<10	40	<10	227			
CC32391		0.03	<10	<10	35	<10	135			
CC32392		0.02	<10	<10	32	<10	196			
CC32393		0.02	<10	<10	30	<10	114			
CC32394		0.02	<10	<10	29	<10	81			
CC32395		0.02	<10	<10	74	<10	307			
CC32396		0.03	<10	<10	74	<10	441			
CC32397		0.02	<10	<10	32	<10	466			
CC32411		0.01	<10	<10	16	<10	656			
CC32412		0.01	<10	<10	15	<10	90			
CC32413		0.01	<10	<10	9	<10	74			

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To: STRATEGIC METALS LTD.
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Project: Michelle

Finalized Date: 29-SEP-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07097983

Sample Description	Method / Analyte / Units / LOR	WEI-21 Recvd Wt. kg 0.02	ME-ICP41 Ag ppm 0.2	ME-ICP41 Al % 0.01	ME-ICP41 As ppm 2	ME-ICP41 B ppm 10	ME-ICP41 Ba ppm 10	ME-ICP41 Be ppm 0.5	ME-ICP41 Bi ppm 2	ME-ICP41 Ca % 0.01	ME-ICP41 Cd ppm 0.5	ME-ICP41 Co ppm 1	ME-ICP41 Cr ppm 1	ME-ICP41 Cu ppm 1	ME-ICP41 Fe % 0.01	ME-ICP41 Ga ppm 10
CC32414		0.14	<0.2	1.01	6	<10	140	<0.5	<2	10.20	0.7	5	13	15	1.43	<10
CC32415		0.16	<0.2	0.54	6	<10	120	<0.5	<2	16.2	0.6	2	8	9	0.88	<10
CC32416		0.18	<0.2	0.50	6	<10	100	<0.5	<2	16.0	0.6	2	7	9	0.79	<10
CC32417		0.12	0.6	1.18	7	<10	180	0.5	<2	10.75	1.7	5	13	20	1.53	<10
CC32418		0.10	0.2	0.43	8	<10	80	<0.5	<2	16.6	0.9	1	6	8	0.68	<10
CC32419		0.10	<0.2	0.47	2	<10	110	<0.5	<2	15.3	1.4	2	6	9	0.72	<10
CC32420		0.12	<0.2	1.02	9	<10	150	<0.5	<2	7.05	0.6	5	13	16	1.62	<10
CC32421		0.10	0.2	1.59	9	<10	240	0.6	2	1.87	0.9	9	21	19	2.46	<10
CC32422		0.10	<0.2	1.11	8	<10	240	<0.5	<2	7.42	0.7	6	14	16	1.66	<10
CC32423		0.14	<0.2	1.10	9	<10	220	<0.5	<2	5.13	0.5	7	16	15	1.78	<10
CC32424		0.14	<0.2	0.96	6	<10	270	<0.5	<2	8.88	0.6	5	13	15	1.47	<10
CC32425		0.14	<0.2	0.71	6	<10	150	<0.5	<2	12.95	0.5	4	10	14	1.11	<10
CC32426		0.14	<0.2	0.70	8	<10	120	<0.5	<2	13.10	<0.5	3	10	12	1.07	<10
CC32427		0.10	<0.2	0.49	4	<10	130	<0.5	<2	16.0	<0.5	3	7	9	0.77	<10
CC32428		0.14	<0.2	0.28	<2	<10	120	<0.5	<2	19.5	0.5	<1	3	4	0.32	<10
CC32429		0.14	0.5	0.33	<2	<10	290	<0.5	<2	18.9	<0.5	1	3	6	0.38	<10
CC32430		0.16	<0.2	0.91	10	<10	340	<0.5	<2	8.65	0.5	5	13	17	1.51	<10
CC32431		0.14	0.2	0.58	4	<10	260	<0.5	2	14.9	<0.5	2	7	11	0.87	<10
CC32432		0.14	<0.2	0.63	5	<10	190	<0.5	<2	15.4	<0.5	2	7	9	0.81	<10
CC32433		0.14	<0.2	0.92	6	<10	220	<0.5	<2	7.90	1.1	6	13	14	1.50	<10
CC32434		0.20	0.2	0.81	8	<10	1170	<0.5	<2	8.23	0.5	4	13	13	1.46	<10
CC32435		0.10	<0.2	1.21	10	<10	2000	<0.5	<2	7.00	0.6	5	15	16	1.70	<10
CC32436		0.06	0.3	1.49	8	<10	2630	0.5	2	2.06	0.9	8	20	20	2.27	<10
CC32437		0.12	<0.2	1.14	7	<10	2470	<0.5	<2	3.18	0.7	7	16	16	1.85	<10
CC32438		0.14	1.0	1.02	11	<10	1780	<0.5	<2	3.69	3.0	6	15	15	1.91	<10
CC32439		0.24	0.4	0.40	6	<10	960	<0.5	<2	16.7	0.9	1	6	6	0.48	<10
CC32440		0.28	<0.2	0.42	2	<10	2340	<0.5	<2	18.1	1.2	1	5	9	0.70	<10
CC32441		0.12	0.4	0.64	5	<10	2920	<0.5	<2	8.30	1.6	2	8	10	0.64	<10
CC32442		0.32	10.3	0.41	20	<10	2960	<0.5	<2	17.7	4.5	<1	6	16	1.61	10
CC32443		0.28	1.4	0.19	33	<10	460	<0.5	<2	16.4	1.7	<1	2	9	3.83	<10
CC32444		0.32	0.4	0.20	7	<10	130	<0.5	<2	17.7	0.9	1	3	8	0.90	<10
CC32445		0.34	2.0	0.12	8	<10	90	<0.5	<2	16.6	1.7	<1	1	10	1.47	<10
CC32446		0.34	<0.2	0.26	8	<10	240	<0.5	<2	17.2	<0.5	<1	3	6	0.40	<10
CC32447		0.36	<0.2	0.33	6	<10	910	<0.5	<2	13.6	0.6	1	6	7	0.66	<10
CC32448		0.26	<0.2	0.34	5	<10	340	<0.5	<2	17.8	0.7	1	4	7	0.45	<10
CC32449		0.28	<0.2	0.88	7	<10	890	<0.5	<2	6.62	0.8	5	17	14	1.69	<10
CC32450		0.20	0.2	0.89	5	<10	2180	<0.5	<2	2.37	<0.5	5	12	11	1.28	<10
CC32451		0.32	<0.2	0.38	9	<10	1550	<0.5	<2	16.2	1.3	1	6	6	0.45	<10
CC32452		0.30	0.4	0.61	13	<10	2980	<0.5	<2	12.75	<0.5	4	11	7	0.88	<10
CC32453		0.34	0.2	0.24	17	<10	1220	<0.5	<2	18.8	1.4	88	5	65	0.75	<10

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Finalized Date: 29-SEP-2007
Account: MTT

Project: Michelle

CERTIFICATE OF ANALYSIS VA07097983

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr	Th
	Units	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1	20
CC32414		<1	0.03	10	6.24	766	<1	0.03	14	650	43	0.10	2	1	63	<20
CC32415		1	0.02	<10	9.81	461	<1	0.03	8	360	170	0.06	<2	1	108	<20
CC32416		<1	0.02	10	9.67	408	<1	0.03	8	330	111	<0.01	<2	1	109	<20
CC32417		<1	0.04	10	6.47	1100	1	0.04	22	970	446	0.15	2	1	75	<20
CC32418		<1	0.02	<10	9.92	468	<1	0.03	6	400	172	<0.01	<2	1	100	<20
CC32419		<1	0.02	<10	8.89	449	<1	0.04	7	630	208	0.12	2	<1	96	<20
CC32420		<1	0.03	10	4.36	712	<1	0.03	17	670	66	0.09	<2	1	49	<20
CC32421		1	0.05	10	1.22	1010	<1	0.02	25	910	57	0.10	3	2	21	<20
CC32422		1	0.03	10	4.57	773	<1	0.03	16	760	69	0.10	2	1	43	<20
CC32423		<1	0.03	10	3.21	737	<1	0.03	18	650	24	0.09	<2	2	33	<20
CC32424		<1	0.03	10	5.48	573	<1	0.03	14	600	31	0.09	2	1	51	<20
CC32425		<1	0.03	10	7.59	503	<1	0.03	10	450	95	0.08	<2	1	84	<20
CC32426		<1	0.02	10	7.96	487	<1	0.03	11	500	35	0.08	<2	1	80	<20
CC32427		<1	0.02	10	9.61	438	<1	0.03	8	430	37	0.07	2	1	100	<20
CC32428		<1	0.01	<10	11.60	454	<1	0.03	2	360	33	<0.01	<2	<1	119	<20
CC32429		<1	0.02	<10	10.55	650	<1	0.03	3	610	13	<0.01	<2	<1	128	<20
CC32430		<1	0.03	10	5.39	644	<1	0.03	16	540	93	0.08	<2	1	59	<20
CC32431		<1	0.03	10	8.64	563	<1	0.03	9	530	49	0.09	<2	1	93	<20
CC32432		<1	0.02	<10	9.19	609	<1	0.03	8	590	28	0.09	2	1	85	<20
CC32433		<1	0.03	10	4.85	666	<1	0.03	21	550	97	0.09	2	1	49	<20
CC32434		<1	0.04	10	4.96	399	<1	0.03	15	680	74	0.08	<2	2	65	<20
CC32435		<1	0.04	10	4.07	732	<1	0.03	16	910	47	0.15	<2	1	54	<20
CC32436		<1	0.05	10	0.96	830	<1	0.03	23	1160	59	0.19	<2	1	26	<20
CC32437		<1	0.04	10	1.82	611	<1	0.03	18	860	40	0.16	<2	1	29	<20
CC32438		<1	0.03	10	2.21	771	1	0.03	18	710	545	0.13	2	1	33	<20
CC32439		<1	0.04	10	9.56	1340	1	0.04	5	1350	20	0.15	<2	<1	107	<20
CC32440		<1	0.04	10	10.75	1900	2	0.04	9	1640	51	<0.01	<2	1	134	<20
CC32441		<1	0.07	10	3.17	1760	3	0.05	8	3980	142	0.33	<2	1	73	<20
CC32442		<1	0.07	10	10.50	1465	4	0.04	4	1880	3270	<0.01	20	1	186	<20
CC32443		<1	0.02	<10	10.10	3050	3	0.03	3	410	459	<0.01	4	<1	121	<20
CC32444		<1	0.02	<10	10.90	1215	2	0.03	3	310	207	<0.01	<2	<1	121	<20
CC32445		<1	0.01	<10	9.79	670	5	0.02	9	390	664	<0.01	8	<1	109	<20
CC32446		<1	0.02	<10	10.55	537	1	0.03	3	340	89	<0.01	<2	<1	98	<20
CC32447		<1	0.03	10	8.39	412	1	0.02	5	460	84	0.08	<2	1	91	<20
CC32448		<1	0.02	<10	11.00	618	1	0.03	5	410	50	<0.01	<2	<1	96	<20
CC32449		<1	0.04	10	4.20	673	2	0.02	21	710	84	0.06	<2	2	48	<20
CC32450		<1	0.05	10	0.91	596	2	0.04	15	1460	38	0.14	<2	1	39	<20
CC32451		<1	0.05	10	9.56	910	1	0.03	5	1170	41	<0.01	<2	<1	114	<20
CC32452		<1	0.06	10	8.00	755	3	0.03	14	1880	91	0.11	<2	1	122	<20
CC32453		2	0.03	10	11.50	1910	12	0.03	112	1300	861	<0.01	6	1	109	<20

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Finalized Date: 29-SEP-2007
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CERTIFICATE OF ANALYSIS VA07097983

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	Pb-OG46	Ag-OG46	Zn-OG46
	Analyte	Ti	Tl	U	V	W	Zn	Pb	Ag	Zn
	Units	%	ppm	ppm	ppm	ppm	ppm	%	ppm	%
	LOR	0.01	10	10	1	10	2	0.01	1	0.01
CC32414		0.02	<10	<10	32	<10	219			
CC32415		0.02	<10	<10	23	<10	259			
CC32416		0.02	<10	<10	20	<10	162			
CC32417		0.02	<10	<10	37	<10	619			
CC32418		0.01	<10	<10	16	<10	524			
CC32419		0.01	<10	<10	17	<10	299			
CC32420		0.03	<10	<10	32	<10	141			
CC32421		0.03	<10	<10	48	<10	166			
CC32422		0.02	<10	<10	34	<10	136			
CC32423		0.03	<10	<10	35	<10	90			
CC32424		0.02	<10	<10	30	<10	93			
CC32425		0.02	<10	<10	26	<10	126			
CC32426		0.02	<10	<10	25	<10	88			
CC32427		0.02	<10	<10	19	<10	87			
CC32428		0.01	<10	<10	10	<10	67			
CC32429		0.01	<10	<10	9	<10	91			
CC32430		0.03	<10	<10	30	<10	232			
CC32431		0.02	<10	<10	17	<10	150			
CC32432		0.01	<10	<10	17	<10	124			
CC32433		0.02	<10	<10	30	<10	200			
CC32434		0.04	<10	<10	31	<10	124			
CC32435		0.02	<10	<10	34	<10	207			
CC32436		0.03	<10	<10	44	<10	220			
CC32437		0.03	<10	<10	37	<10	134			
CC32438		0.02	<10	<10	35	<10	837			
CC32439		0.01	<10	<10	21	<10	220			
CC32440		0.01	<10	<10	19	<10	339			
CC32441		0.01	<10	<10	20	<10	354			
CC32442		0.01	<10	<10	17	<10	2400			
CC32443		0.01	<10	<10	9	<10	1535			
CC32444		0.01	<10	<10	10	<10	574			
CC32445		<0.01	<10	<10	12	<10	1110			
CC32446		0.01	<10	<10	9	<10	142			
CC32447		0.01	<10	<10	14	<10	103			
CC32448		0.01	<10	<10	12	<10	103			
CC32449		0.03	<10	<10	41	<10	171			
CC32450		0.03	<10	<10	36	<10	109			
CC32451		0.01	<10	<10	15	<10	242			
CC32452		0.01	<10	<10	32	<10	174			
CC32453		<0.01	<10	<10	50	<10	652			

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Sample Description	Method Analyte Units LOR	WEI-21 Recvd Wt. kg 0.02	ME-ICP41 Ag ppm 0.2	ME-ICP41 Al % 0.01	ME-ICP41 As ppm 2	ME-ICP41 B ppm 10	ME-ICP41 Ba ppm 10	ME-ICP41 Be ppm 0.5	ME-ICP41 Bi ppm 2	ME-ICP41 Ca % 0.01	ME-ICP41 Cd ppm 0.5	ME-ICP41 Co ppm 1	ME-ICP41 Cr ppm 1	ME-ICP41 Cu ppm 1	ME-ICP41 Fe % 0.01	ME-ICP41 Ga ppm 10
CC32454		0.38	<0.2	0.58	8	<10	2270	<0.5	<2	13.00	0.7	3	8	9	0.81	<10
CC32455		0.38	<0.2	0.76	5	<10	310	<0.5	<2	11.45	<0.5	3	10	11	1.07	<10
CC32456		0.42	<0.2	0.35	4	<10	240	<0.5	<2	17.2	0.6	1	5	7	0.54	<10
CC32457		0.36	0.4	0.41	3	<10	170	<0.5	<2	16.2	1.4	1	5	7	0.67	<10
CC32458		0.36	0.4	0.39	5	<10	170	<0.5	<2	17.6	1.7	<1	4	7	0.65	<10
CC32459		0.34	>100	0.38	68	<10	120	<0.5	<2	14.5	3.1	<1	4	37	4.36	10
CC32460		0.44	10.3	0.12	18	<10	100	<0.5	<2	19.4	2.4	<1	2	15	0.80	<10
CC32461		0.50	>100	0.16	294	<10	220	<0.5	11	12.50	11.6	<1	2	89	10.55	20
CC32462		0.30	2.5	0.47	10	<10	830	<0.5	<2	15.6	10.8	<1	6	40	2.25	<10
CC32463		0.34	2.8	0.39	5	<10	1530	<0.5	<2	17.7	2.3	<1	5	8	0.89	<10
CC32489		0.14	<0.2	0.40	6	<10	70	<0.5	<2	14.7	<0.5	2	7	9	0.75	<10
CC32490		0.16	0.5	0.73	9	<10	90	<0.5	<2	12.00	1.1	4	10	13	1.43	<10
CC32491		0.14	<0.2	0.17	8	<10	90	<0.5	<2	18.8	0.7	<1	3	5	0.80	<10
CC32492		0.18	0.2	0.13	9	<10	110	<0.5	<2	19.0	1.1	<1	2	5	1.13	<10
CC32493		0.16	0.2	0.40	4	<10	90	<0.5	<2	16.1	0.5	1	6	8	0.66	<10
CC32494		0.12	0.3	0.27	<2	<10	80	<0.5	<2	17.3	0.5	<1	4	5	0.33	<10
BB38720		0.18	23.9	0.65	13	<10	280	<0.5	<2	10.20	3.4	2	8	43	2.62	<10
BB38721		0.12	0.4	0.56	5	<10	580	<0.5	<2	12.30	1.1	3	8	11	0.94	<10
BB38722		0.12	<0.2	0.50	7	<10	1310	<0.5	<2	12.65	1.1	2	7	9	0.81	<10

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To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Project: Michelle

Finalized Date: 29-SEP-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07097983

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr	Th
	Units	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1	20
CC32454		<1	0.03	10	8.46	656	1	0.03	7	610	154	0.14	<2	1	89	<20
CC32455		<1	0.04	10	7.02	499	1	0.02	11	540	42	0.10	<2	1	67	<20
CC32456		<1	0.02	<10	10.50	558	1	0.03	4	340	109	<0.01	3	1	99	<20
CC32457		<1	0.02	10	10.00	977	1	0.03	4	510	91	<0.01	<2	<1	104	<20
CC32458		<1	0.02	<10	10.95	1590	2	0.03	4	470	259	<0.01	2	<1	115	<20
CC32459		1	0.02	<10	8.74	1950	4	0.03	5	650	>10000	0.44	218	1	94	<20
CC32460		<1	0.01	<10	11.25	739	1	0.03	<1	240	1970	<0.01	22	<1	134	<20
CC32461		19	0.03	<10	7.72	4860	13	0.03	4	740	>10000	0.68	1385	<1	91	<20
CC32462		<1	0.03	10	9.57	1930	3	0.03	9	640	484	<0.01	9	1	158	<20
CC32463		<1	0.04	<10	10.95	962	2	0.03	5	820	195	<0.01	3	1	144	<20
CC32489		<1	0.02	10	8.96	395	1	0.03	6	410	109	0.06	<2	1	95	<20
CC32490		<1	0.03	10	7.75	900	3	0.03	13	460	173	0.08	2	1	89	<20
CC32491		<1	0.01	<10	11.65	818	3	0.04	2	220	60	<0.01	<2	<1	133	<20
CC32492		<1	0.01	<10	11.70	726	5	0.03	3	170	56	<0.01	2	1	144	<20
CC32493		<1	0.02	<10	9.87	479	2	0.03	7	410	75	<0.01	2	1	114	<20
CC32494		<1	0.02	<10	10.65	569	1	0.03	2	460	34	<0.01	<2	<1	116	<20
BB38720		<1	0.03	<10	6.38	613	5	0.02	11	570	>10000	0.57	10	1	76	<20
BB38721		<1	0.03	10	7.43	849	1	0.02	12	530	302	0.07	<2	1	75	<20
BB38722		<1	0.02	10	8.11	628	1	0.03	10	480	136	0.09	<2	1	79	<20

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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 29-SEP-2007
Account: MTT

Project: Michelle

CERTIFICATE OF ANALYSIS VA07097983

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	Pb-OG46	Ag-OG46	Zn-OG46
	Analyte	Ti	Tl	U	V	W	Zn	Pb	Ag	Zn
	Units	%	ppm	ppm	ppm	ppm	ppm	%	ppm	%
	LOR	0.01	10	10	1	10	2	0.01	1	0.01
CC32454		0.01	<10	<10	20	<10	174			
CC32455		0.02	<10	<10	24	<10	107			
CC32456		0.01	<10	<10	12	<10	200			
CC32457		0.01	<10	<10	14	<10	756			
CC32458		0.01	<10	<10	13	<10	1350			
CC32459		0.01	<10	<10	28	<10	2550	2.29	93	
CC32460		<0.01	<10	<10	11	<10	1260			
CC32461		0.01	<10	<10	55	<10	5990	6.26	237	
CC32462		0.01	<10	<10	20	<10	4590			
CC32463		0.01	<10	<10	18	<10	801			
CC32489		0.02	<10	<10	18	<10	156			
CC32490		0.02	<10	<10	29	<10	909			
CC32491		0.01	<10	<10	9	<10	396			
CC32492		<0.01	<10	<10	10	<10	701			
CC32493		0.01	<10	<10	20	<10	123			
CC32494		0.01	<10	<10	14	<10	117			
BB38720		0.02	<10	<10	23	<10	1950	1.14		
BB38721		0.02	<10	<10	22	<10	361			
BB38722		0.02	<10	<10	20	<10	270			

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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized L .: 31-AUG-2007
Account: MTT

CERTIFICATE VA07083273

Project: MICHELLE

P.O. No.:

This report is for 13 Rock samples submitted to our lab in Vancouver, BC, Canada on 31-JUL-2007.

The following have access to data associated with this certificate:

JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
CRU-QC	Crushing QC Test
LOG-22	Sample login - Rcd w/o BarCode
CRU-31	Fine crushing - 70% <2mm
SPL-21	Split sample - riffle splitter
PUL-31	Pulverize split to 85% <75 um

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Zn-OG46	Ore Grade Zn - Aqua Regia	VARIABLE
ME-ICP41	35 Element Aqua Regia ICP-AES	ICP-AES
ME-OG46	Ore Grade Elements - AquaRegia	ICP-AES

To: STRATEGIC METALS LTD.
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Lawrence Ng, Laboratory Manager - Vancouver

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Project: MICHELLE

Finalized Date: 31-AUG-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07083273

Sample Description	Method	WEI-21	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Recvd Wt.	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Co	Cr	Cu	Fe	Ga
	Units	kg	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	%	ppm
	LOR	0.02	0.2	0.01	2	10	10	0.5	2	0.01	0.5	1	1	1	0.01	10
C107321		0.46	12.3	0.10	470	<10	20	<0.5	14	0.15	18.0	<1	<1	798	>50	20
C107322		0.40	0.2	0.03	73	<10	30	<0.5	<2	15.9	53.2	<1	<1	6	8.12	<10
C107323		0.56	4.8	0.14	34	<10	20	<0.5	2	0.17	10.5	<1	<1	801	46.3	40
C107324		0.44	3.4	0.12	5	<10	20	<0.5	2	0.04	8.6	<1	<1	507	32.8	20
C107325		0.66	8.6	0.11	315	<10	240	<0.5	11	0.03	19.6	2	<1	420	43.8	50
C107326		0.26	0.6	0.03	19	<10	190	<0.5	<2	11.60	52.8	2	<1	12	17.4	<10
C107327		0.34	1.4	0.19	19	<10	3120	<0.5	2	8.37	95.2	3	<1	76	29.4	<10
C107328		0.74	<0.2	0.55	9	<10	240	0.5	<2	13.60	36.6	4	9	12	11.70	<10
C107329		0.56	0.4	0.50	45	<10	440	0.6	<2	12.8	45.1	5	6	33	12.85	<10
C107330		0.74	0.5	0.04	4	<10	40	<0.5	<2	10.80	1.1	<1	2	1	1.23	<10
C107331		0.36	0.2	0.19	17	<10	350	<0.5	<2	15.1	21.9	2	<1	6	11.80	<10
C107332		0.54	0.5	0.07	3	<10	200	<0.5	<2	18.4	10.9	1	1	6	3.03	<10
C107333		0.20	2.2	0.14	340	<10	110	<0.5	13	0.55	1.3	14	<1	23	>50	<10

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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Project: MICHELLE

Finalized Date: 31-AUG-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07083273

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr	Th
	Units	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1	20
C107321		3	0.01	<10	0.08	63	20	0.01	<1	1680	9970	0.09	257	<1	2	<20
C107322		<1	0.01	<10	10.30	1425	<1	0.02	<1	120	232	0.01	16	<1	76	<20
C107323		<1	<0.01	<10	0.11	159	<1	0.01	<1	40	479	0.14	<2	<1	1	<20
C107324		<1	0.01	<10	0.04	139	1	<0.01	<1	70	727	0.11	2	<1	1	<20
C107325		<1	0.01	<10	0.02	133	2	0.01	<1	60	4590	0.09	263	<1	<1	<20
C107326		<1	0.01	10	5.91	4290	4	0.02	16	100	180	0.02	2	<1	59	<20
C107327		<1	0.04	10	4.38	6030	10	0.01	24	210	475	0.09	7	1	48	<20
C107328		<1	0.28	10	8.22	1695	1	0.02	36	240	178	0.02	<2	2	72	<20
C107329		<1	0.24	10	7.65	2400	5	0.02	36	480	533	0.03	6	3	91	<20
C107330		<1	0.02	<10	6.58	1590	1	0.01	<1	20	10	0.01	<2	<1	61	<20
C107331		<1	0.10	10	8.04	8320	6	0.02	10	130	77	0.01	<2	2	81	<20
C107332		<1	0.04	<10	11.30	995	1	0.03	1	80	119	<0.01	2	1	132	<20
C107333		1	0.02	<10	0.32	3700	19	0.01	28	290	170	0.05	3	<1	6	<20

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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Project: MICHELLE

Finalized Date: 31-AUG-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07083273

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	Zn-OG46
	Analyte	Ti	Tl	U	V	W	Zn	Zn
	Units	%	ppm	ppm	ppm	ppm	ppm	%
	LOR	0.01	10	10	1	10	2	0.01
C107321		<0.01	10	10	6	10	>10000	2.93
C107322		<0.01	<10	10	2	<10	>10000	2.95
C107323		<0.01	10	10	10	<10	7710	
C107324		<0.01	10	10	4	<10	7170	
C107325		<0.01	10	10	4	10	>10000	1.63
C107326		<0.01	<10	10	4	10	>10000	3.91
C107327		<0.01	10	10	15	10	>10000	4.61
C107328		0.01	<10	<10	13	10	>10000	2.88
C107329		0.01	10	<10	27	10	>10000	2.45
C107330		<0.01	<10	<10	4	<10	1830	
C107331		<0.01	<10	<10	10	<10	>10000	2.00
C107332		<0.01	<10	<10	6	<10	3220	
C107333		<0.01	10	20	9	<10	2670	

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1016-510 W HASTINGS ST
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Finalized ...e: 4-SEP-200
Account: MT

CERTIFICATE VA07083272

Project: MICHELLE

P.O. No.:

This report is for 86 Soil samples submitted to our lab in Vancouver, BC, Canada on 31-JUL-2007.

The following have access to data associated with this certificate:

JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
SCR-41	Screen to -180um and save both

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
ME-ICP41	35 Element Aqua Regia ICP-AES	ICP-AES
ME-OG46	Ore Grade Elements - AquaRegia	ICP-AES
Pb-OG46	Ore Grade Pb - Aqua Regia	VARIABLE
Ag-OG46	Ore Grade Ag - Aqua Regia	VARIABLE

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This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Lawrence Ng, Laboratory Manager - Vancouv

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VANCOUVER BC V6B 1L8

Project: MICHELLE

Finalized Date: 4-SEP-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07083272

Sample Description	Method / Analyte / Units / LOR	WEI-21 Recvd Wt. kg 0.02	ME-ICP41 Ag ppm 0.2	ME-ICP41 Al % 0.01	ME-ICP41 As ppm 2	ME-ICP41 B ppm 10	ME-ICP41 Ba ppm 10	ME-ICP41 Be ppm 0.5	ME-ICP41 Bi ppm 2	ME-ICP41 Ca % 0.01	ME-ICP41 Cd ppm 0.5	ME-ICP41 Co ppm 1	ME-ICP41 Cr ppm 1	ME-ICP41 Cu ppm 1	ME-ICP41 Fe % 0.01	ME-ICP41 Ga ppm 10
CC26615		0.22	0.6	0.58	8	<10	80	<0.5	<2	13.25	2.3	3	8	12	1.13	<10
CC26616		0.24	<0.2	0.45	8	<10	80	<0.5	<2	14.8	1.2	2	6	9	0.88	<10
CC26617		0.26	0.3	0.73	12	10	110	<0.5	<2	11.60	1.4	5	10	13	1.35	<10
CC26618		0.24	0.2	0.49	13	<10	110	<0.5	<2	14.6	1.8	4	6	11	1.13	<10
CC26619		0.34	0.4	0.31	7	<10	90	<0.5	<2	17.8	1.6	2	3	7	0.80	<10
CC26620		0.18	2.3	0.43	7	<10	100	<0.5	<2	16.7	2.1	2	4	11	1.05	<10
CC26621		0.26	54.1	0.32	34	<10	100	<0.5	<2	15.5	13.2	2	3	128	3.22	40
CC26622		0.20	>100	0.30	666	<10	70	<0.5	<2	12.95	6.0	3	5	144	5.04	120
CC26623		0.28	1.0	0.19	5	<10	40	<0.5	<2	20.0	1.2	<1	1	5	0.35	<10
CC26624		0.30	<0.2	0.25	6	<10	50	<0.5	<2	18.8	<0.5	2	3	4	0.53	<10
CC26625		0.22	<0.2	0.44	5	<10	70	<0.5	<2	15.3	0.5	2	4	7	0.55	<10
CC26626		0.26	<0.2	0.72	8	<10	90	<0.5	<2	10.95	0.6	4	11	11	1.31	<10
CC26627		0.26	<0.2	0.57	12	<10	60	<0.5	<2	15.1	0.6	2	5	9	0.80	<10
CC26628		0.28	<0.2	0.73	13	<10	90	<0.5	<2	8.44	1.0	4	11	12	1.46	<10
CC26629		0.30	<0.2	0.36	4	<10	60	<0.5	<2	18.4	0.5	1	3	6	0.54	<10
CC26630		0.30	<0.2	0.40	6	<10	70	<0.5	<2	17.5	0.9	2	4	7	0.72	<10
CC26631		0.30	<0.2	0.63	9	<10	130	<0.5	<2	11.85	0.6	5	10	15	1.54	<10
CC26632		0.36	0.2	0.25	12	<10	190	<0.5	<2	18.9	0.8	2	2	5	1.45	<10
CC26633		0.14	<0.2	0.35	9	<10	170	<0.5	<2	16.7	0.9	3	5	9	1.59	<10
CC26634		0.36	3.4	0.35	24	<10	80	<0.5	<2	15.6	0.9	3	8	21	2.24	<10
CC26635		0.32	0.4	0.18	16	<10	70	<0.5	<2	17.3	0.8	3	4	7	1.11	<10
CC26636		0.30	0.5	0.30	9	<10	100	<0.5	<2	17.2	2.9	4	7	14	1.50	<10
CC26637		0.30	<0.2	0.15	13	<10	80	<0.5	<2	20.0	<0.5	3	4	8	1.02	<10
CC26638		0.28	<0.2	0.28	17	<10	100	<0.5	<2	19.2	<0.5	3	5	9	1.52	<10
CC26639		0.28	<0.2	0.17	9	<10	60	<0.5	<2	20.5	<0.5	2	4	5	0.88	<10
CC26640		0.34	<0.2	0.29	8	<10	100	<0.5	<2	17.0	0.7	4	5	8	1.14	<10
CC26641		0.30	<0.2	0.28	16	<10	90	<0.5	<2	16.6	<0.5	4	5	9	1.16	<10
CC26642		0.24	<0.2	0.28	17	<10	100	<0.5	<2	16.4	<0.5	6	8	15	1.27	<10
CC26643		0.24	<0.2	0.53	18	<10	160	<0.5	<2	14.8	<0.5	7	9	16	1.70	<10
CC26644		0.32	<0.2	0.36	11	10	110	<0.5	<2	19.0	<0.5	4	5	13	0.98	<10
CC26645		0.30	<0.2	0.26	12	<10	90	<0.5	<2	19.0	<0.5	4	4	17	0.99	<10
CC26646		0.32	<0.2	0.35	9	<10	110	<0.5	<2	18.5	<0.5	4	6	10	1.46	<10
CC26647		0.30	0.3	0.24	10	<10	90	<0.5	<2	17.5	<0.5	2	5	8	1.11	<10
CC26648		0.30	<0.2	0.36	11	<10	110	<0.5	<2	17.0	1.5	4	6	18	1.94	<10
CC26649		0.34	0.3	0.22	11	<10	110	<0.5	<2	18.1	2.4	<1	3	10	1.06	<10
CC26650		0.28	0.3	0.32	7	<10	160	<0.5	<2	19.3	1.1	2	4	8	1.32	<10
CC26651		0.24	<0.2	0.42	8	10	120	<0.5	<2	18.7	1.1	1	5	9	1.09	<10
CC26653		0.30	0.2	0.42	13	<10	120	<0.5	<2	16.4	1.4	2	4	9	1.38	<10
CC26654		0.26	0.5	0.63	14	<10	100	<0.5	<2	12.20	2.9	5	9	13	1.39	<10
CC26655		0.22	<0.2	0.82	10	<10	100	<0.5	<2	8.28	0.8	5	12	13	1.54	<10

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To: STRATEGIC METALS LTD.
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Project: MICHELLE

Finalized Date: 4-SEP-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07083272

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr	Th
	Units	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1	20
CC26615		<1	0.04	10	7.94	809	1	0.02	9	550	107	0.06	<2	1	79	<20
CC26616		1	0.04	10	9.00	584	1	0.02	6	430	104	0.05	<2	1	87	<20
CC26617		<1	0.04	10	6.97	882	1	0.02	14	540	113	0.06	5	1	69	<20
CC26618		1	0.04	10	8.83	986	1	0.02	12	510	300	0.06	2	1	84	<20
CC26619		1	0.03	10	10.85	955	2	0.03	4	400	163	0.04	3	1	108	<20
CC26620		1	0.04	10	10.25	1690	2	0.03	7	490	842	0.06	3	1	98	<20
CC26621		5	0.03	10	9.39	1260	2	0.03	8	460	>10000	0.05	84	1	91	<20
CC26622		15	0.03	<10	8.59	403	1	0.03	6	640	>10000	1.60	200	1	73	<20
CC26623		<1	0.02	<10	12.30	545	1	0.02	3	270	341	<0.01	<2	<1	119	<20
CC26624		1	0.03	<10	11.45	692	1	0.02	3	410	148	<0.01	4	<1	107	<20
CC26625		<1	0.03	10	9.18	902	1	0.03	4	810	40	0.08	<2	<1	81	<20
CC26626		<1	0.04	10	6.53	697	2	0.02	12	550	60	0.07	3	1	65	<20
CC26627		1	0.04	10	9.17	790	1	0.03	6	500	55	0.08	<2	<1	80	<20
CC26628		<1	0.05	10	4.99	576	1	0.02	13	490	67	0.05	3	1	51	<20
CC26629		1	0.03	<10	11.25	656	1	0.02	4	320	40	<0.01	<2	1	114	<20
CC26630		1	0.03	<10	10.70	758	1	0.02	7	340	44	<0.01	<2	1	111	<20
CC26631		1	0.04	10	7.11	1100	2	0.02	14	310	45	0.03	2	2	83	<20
CC26632		1	0.03	10	11.25	3930	2	0.03	5	240	32	<0.01	2	1	135	<20
CC26633		<1	0.03	10	9.99	3630	4	0.03	13	300	61	0.04	3	1	116	<20
CC26634		<1	0.05	10	9.07	1970	2	0.03	11	250	1430	0.06	12	2	96	<20
CC26635		<1	0.04	<10	9.75	705	2	0.02	10	180	37	0.05	2	1	114	<20
CC26636		<1	0.06	10	10.10	831	2	0.02	13	310	24	<0.01	2	1	108	<20
CC26637		<1	0.05	<10	11.10	482	1	0.03	11	180	27	<0.01	3	2	142	<20
CC26638		1	0.06	10	6.46	413	1	0.02	13	300	21	<0.01	<2	1	143	<20
CC26639		1	0.04	<10	11.05	343	1	0.03	8	200	16	<0.01	<2	1	162	<20
CC26640		<1	0.06	10	8.83	348	1	0.02	14	260	17	0.04	3	2	133	<20
CC26641		<1	0.06	10	9.05	384	2	0.02	14	250	25	0.04	<2	2	124	<20
CC26642		<1	0.06	10	9.13	447	4	0.02	20	290	36	0.06	<2	2	117	<20
CC26643		<1	0.07	10	6.05	387	3	0.02	21	440	23	0.06	3	2	103	<20
CC26644		<1	0.06	10	8.70	467	1	0.02	10	290	21	<0.01	2	1	135	<20
CC26645		1	0.05	10	9.84	378	1	0.02	12	230	52	<0.01	<2	2	148	<20
CC26646		<1	0.06	10	9.42	447	1	0.03	14	320	26	0.06	5	2	139	<20
CC26647		<1	0.05	10	9.78	510	2	0.02	13	280	41	0.07	3	1	124	<20
CC26648		1	0.04	10	10.10	1390	2	0.03	12	360	33	0.06	2	1	112	<20
CC26649		<1	0.03	<10	10.95	1660	2	0.03	5	170	44	0.03	3	1	114	<20
CC26650		<1	0.04	10	11.60	2910	4	0.03	8	300	47	0.05	3	1	138	<20
CC26651		1	0.04	10	11.25	2130	2	0.03	7	390	60	<0.01	3	1	126	<20
CC26653		1	0.03	10	9.84	1780	2	0.03	7	360	64	0.06	3	1	101	<20
CC26654		<1	0.04	10	7.21	954	2	0.02	13	530	104	0.07	2	1	75	<20
CC26655		<1	0.04	10	4.90	707	1	0.02	15	550	81	0.06	<2	1	53	<20

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Project: MICHELLE

Finalized Date: 4-SEP-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07083272

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	Pb-OG46	Ag-OG46
	Analyte	Ti	Tl	U	V	W	Zn	Pb	Ag
	Units	%	ppm	ppm	ppm	ppm	ppm	%	ppm
	LOR	0.01	10	10	1	10	2	0.01	1
CC26615		0.02	<10	<10	27	<10	250		
CC26616		0.02	<10	<10	23	<10	223		
CC26617		0.02	<10	<10	31	<10	286		
CC26618		0.01	<10	<10	25	<10	722		
CC26619		0.01	<10	<10	19	<10	620		
CC26620		0.01	<10	<10	21	<10	916		
CC26621		0.01	<10	<10	21	<10	6110	1.24	
CC26622		0.01	<10	<10	17	<10	2320	3.68	97
CC26623		0.01	<10	<10	11	<10	468		
CC26624		0.01	<10	<10	14	<10	202		
CC26625		0.01	<10	<10	16	<10	78		
CC26626		0.02	<10	<10	30	<10	127		
CC26627		0.02	<10	<10	19	<10	118		
CC26628		0.02	<10	<10	30	<10	221		
CC26629		0.01	<10	<10	16	<10	94		
CC26630		0.01	<10	<10	21	<10	135		
CC26631		0.03	<10	<10	28	<10	318		
CC26632		0.01	<10	<10	15	<10	355		
CC26633		0.01	<10	<10	20	<10	439		
CC26634		0.01	<10	<10	14	<10	604		
CC26635		0.01	<10	<10	10	<10	565		
CC26636		0.01	<10	<10	9	<10	1710		
CC26637		<0.01	<10	<10	7	<10	125		
CC26638		0.01	<10	<10	10	<10	362		
CC26639		0.01	<10	<10	8	<10	248		
CC26640		0.01	<10	<10	12	<10	377		
CC26641		0.01	<10	<10	12	<10	153		
CC26642		0.01	<10	<10	11	<10	240		
CC26643		0.01	<10	<10	17	<10	102		
CC26644		0.01	<10	<10	11	<10	84		
CC26645		0.01	<10	<10	10	<10	130		
CC26646		0.01	<10	<10	13	<10	254		
CC26647		0.01	<10	<10	11	<10	241		
CC26648		0.01	<10	<10	15	<10	1870		
CC26649		0.01	<10	<10	14	<10	882		
CC26650		0.01	<10	<10	15	<10	447		
CC26651		0.01	<10	<10	20	<10	267		
CC26653		0.01	<10	<10	16	<10	628		
CC26654		0.02	<10	<10	25	<10	460		
CC26655		0.02	<10	<10	33	<10	206		

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Project: MICHELLE

Finalized Date: 4-SEP-2007
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CERTIFICATE OF ANALYSIS VA07083272

Sample Description	Method	WEI-21	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Recvd Wt.	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Co	Cr	Cu	Fe	Ga
	Units	kg	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	%	ppm
	LOR	0.02	0.2	0.01	2	10	10	0.5	2	0.01	0.5	1	1	1	0.01	10
CC26656		0.22	<0.2	0.61	15	<10	120	<0.5	<2	12.95	5.5	2	8	22	2.52	<10
CC26657		0.32	<0.2	0.41	6	<10	100	<0.5	<2	14.70	15.4	3	3	18	3.11	<10
CC26661		0.30	<0.2	0.37	6	<10	80	<0.5	<2	16.60	0.7	3	5	6	0.72	<10
CC26662		0.30	<0.2	0.25	<2	<10	120	<0.5	<2	18.8	2.6	<1	2	5	0.77	<10
CC26663		0.36	0.3	0.19	3	<10	60	<0.5	<2	20.5	16.9	<1	<1	14	1.66	<10
CC26664		0.24	12.9	0.33	40	<10	90	<0.5	<2	17.7	4.7	2	5	44	1.30	10
CC26665		0.26	0.2	0.35	9	<10	60	<0.5	<2	16.4	5.3	<1	3	9	1.18	<10
CC26666		0.32	<0.2	0.42	7	<10	90	<0.5	<2	17.7	2.0	2	5	10	1.09	<10
CC26667		0.20	<0.2	0.62	14	<10	120	<0.5	<2	11.95	1.6	4	9	17	1.34	<10
CC26668		0.24	0.4	0.30	7	<10	90	<0.5	<2	15.30	2.3	2	6	11	0.87	<10
CC26669		0.32	<0.2	0.26	31	<10	180	<0.5	<2	16.20	<0.5	7	7	14	1.99	<10
CC26676		0.16	<0.2	0.80	9	<10	100	<0.5	<2	10.45	1.6	4	12	12	1.44	<10
CC26677		0.14	<0.2	0.29	4	<10	70	<0.5	<2	19.7	<0.5	2	3	6	0.44	<10
CC26678		0.16	0.4	0.50	14	<10	170	<0.5	<2	13.10	0.6	3	7	13	2.29	<10
CC26679		0.16	<0.2	0.88	11	<10	140	<0.5	<2	6.93	0.5	4	14	19	2.13	<10
CC26680		0.14	<0.2	0.50	<2	<10	60	<0.5	<2	16.4	<0.5	2	6	9	0.77	<10
CC26681		0.16	<0.2	0.77	7	<10	90	<0.5	<2	12.40	0.8	4	10	13	1.22	<10
CC26682		0.16	<0.2	0.25	8	<10	70	<0.5	<2	19.7	<0.5	1	1	5	0.39	<10
CC26683		0.18	<0.2	0.81	11	<10	100	<0.5	<2	5.83	0.5	5	15	12	1.62	<10
CC26684		0.28	<0.2	0.14	8	<10	90	<0.5	<2	21.8	<0.5	<1	<1	3	0.21	<10
CC26685		0.18	<0.2	0.41	14	<10	120	<0.5	<2	17.5	0.5	2	3	6	0.64	<10
CC26686		0.22	0.4	0.28	9	<10	220	<0.5	<2	19.0	0.5	1	2	6	1.14	<10
CC26687		0.18	<0.2	0.33	8	<10	120	<0.5	<2	18.9	0.9	1	3	6	0.73	<10
CC26688		0.22	<0.2	0.97	9	<10	170	<0.5	<2	5.80	0.7	5	14	16	1.79	<10
CC26689		0.24	<0.2	0.88	9	<10	120	<0.5	<2	6.93	0.6	5	12	15	1.54	<10
CC26690		0.24	0.2	1.01	10	<10	110	<0.5	<2	5.17	0.8	7	14	14	1.73	<10
CC26691		0.24	0.2	0.47	4	<10	70	<0.5	<2	15.1	<0.5	2	5	7	0.64	<10
CC26692		0.20	0.2	1.14	9	<10	140	<0.5	<2	4.17	0.5	7	16	14	1.89	<10
CC26693		0.20	<0.2	0.64	10	<10	250	<0.5	<2	8.63	0.7	4	11	10	1.06	<10
CC26694		0.12	0.3	1.29	9	<10	200	0.6	<2	2.92	0.6	9	21	14	2.16	<10
CC26695		0.24	<0.2	1.27	15	<10	150	<0.5	<2	2.83	<0.5	8	20	17	2.20	<10
CC26696		0.14	<0.2	1.29	11	<10	180	<0.5	<2	2.51	<0.5	8	20	15	2.16	<10
CC26697		0.16	<0.2	1.03	11	<10	320	<0.5	<2	5.68	<0.5	6	16	12	1.65	<10
CC26698		0.20	<0.2	1.18	11	<10	180	<0.5	<2	5.59	0.5	6	18	17	1.94	<10
CC26699		0.18	<0.2	0.98	8	<10	150	<0.5	<2	6.75	0.6	6	16	15	1.65	<10
CC26700		0.20	1.7	0.67	9	<10	160	<0.5	<2	9.09	3.0	5	10	15	1.33	<10
CC26701		0.22	0.4	0.68	5	<10	130	<0.5	<2	12.35	2.1	3	9	12	1.25	<10
CC26702		0.22	0.5	0.85	8	<10	160	<0.5	<2	6.83	2.3	6	13	19	1.98	<10
CC26703		0.22	0.5	0.45	5	<10	80	<0.5	<2	12.20	1.2	1	8	12	1.03	<10
CC26704		0.22	0.2	0.44	12	<10	70	<0.5	<2	15.7	1.8	1	6	11	0.81	<10

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Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr	Th
	Units	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1	20
CC26656		<1	0.04	10	7.74	1120	2	0.02	13	490	157	0.06	<2	1	80	<20
CC26657		<1	0.03	10	8.92	1270	4	0.02	8	360	104	0.05	3	1	93	<20
CC26661		1	0.04	10	9.95	539	1	0.02	4	750	57	0.04	<2	1	94	<20
CC26662		1	0.03	<10	11.40	1600	1	0.02	4	320	44	0.05	2	<1	121	<20
CC26663		1	0.02	<10	12.65	983	2	0.03	2	240	135	<0.01	<2	<1	143	<20
CC26664		1	0.04	10	10.75	561	1	0.03	7	740	4420	0.10	20	1	95	<20
CC26665		1	0.03	10	9.86	964	2	0.02	5	410	246	0.06	2	1	95	<20
CC26666		1	0.04	10	10.65	814	1	0.03	8	440	204	<0.01	2	1	108	<20
CC26667		1	0.05	10	6.90	1260	2	0.02	14	620	182	0.09	<2	1	75	<20
CC26668		1	0.03	<10	9.13	898	1	0.02	7	320	134	0.05	5	1	89	<20
CC26669		1	0.07	10	9.19	2230	5	0.03	24	320	31	0.05	7	2	112	<20
CC26676		<1	0.05	10	6.08	584	1	0.02	12	670	78	0.08	<2	1	75	<20
CC26677		<1	0.03	<10	12.10	667	6	0.03	2	290	71	<0.01	3	<1	133	<20
CC26678		<1	0.04	10	7.72	4920	3	0.03	9	330	61	0.05	<2	1	106	<20
CC26679		<1	0.04	10	4.21	2560	1	0.02	15	350	68	0.04	<2	2	58	<20
CC26680		<1	0.04	10	9.97	487	1	0.03	6	550	16	0.07	<2	1	109	<20
CC26681		<1	0.04	10	7.54	661	2	0.03	11	820	42	0.09	<2	1	79	<20
CC26682		<1	0.03	<10	12.10	756	1	0.03	1	430	17	<0.01	<2	<1	103	<20
CC26683		<1	0.05	10	3.45	513	2	0.01	16	570	19	0.04	2	1	36	<20
CC26684		<1	0.02	<10	13.60	706	<1	0.03	<1	210	20	<0.01	3	<1	117	<20
CC26685		<1	0.03	<10	10.75	1080	1	0.03	5	540	36	<0.01	2	<1	85	<20
CC26686		<1	0.03	<10	11.65	3200	1	0.03	3	420	36	<0.01	3	<1	115	<20
CC26687		<1	0.03	<10	11.70	1340	1	0.03	2	380	29	<0.01	<2	<1	99	<20
CC26688		<1	0.04	10	3.43	951	1	0.02	16	690	47	0.07	<2	1	37	<20
CC26689		<1	0.03	10	4.20	626	1	0.02	13	550	20	0.05	<2	1	41	<20
CC26690		<1	0.04	10	3.11	634	1	0.01	15	740	44	0.07	<2	1	32	<20
CC26691		<1	0.02	10	9.36	514	1	0.02	2	510	19	0.06	<2	<1	78	<20
CC26692		<1	0.04	10	2.25	760	1	0.02	17	1160	37	0.12	<2	1	32	<20
CC26693		<1	0.03	10	4.31	1200	2	0.02	9	2220	95	0.15	<2	<1	61	<20
CC26694		<1	0.05	20	1.42	1425	2	0.01	21	1860	36	0.11	<2	1	30	<20
CC26695		<1	0.05	10	1.78	604	1	0.01	24	1320	19	0.04	2	2	32	<20
CC26696		<1	0.05	10	1.34	684	1	0.01	21	1850	36	0.07	2	2	29	<20
CC26697		<1	0.05	10	2.57	845	1	0.02	23	1980	78	0.09	2	1	44	<20
CC26698		<1	0.05	10	3.39	682	2	0.02	26	1000	60	0.06	<2	2	38	<20
CC26699		<1	0.05	10	4.03	444	2	0.02	20	710	47	0.05	<2	2	45	<20
CC26700		<1	0.03	10	5.37	1030	2	0.02	35	580	1190	0.07	3	1	58	<20
CC26701		<1	0.03	10	7.79	828	2	0.03	16	570	205	0.07	<2	1	64	<20
CC26702		<1	0.03	10	4.03	1430	2	0.02	19	790	294	0.08	2	1	40	<20
CC26703		1	0.02	10	7.57	649	1	0.02	8	410	111	0.05	<2	1	81	<20
CC26704		<1	0.02	10	9.91	704	1	0.02	5	490	109	0.07	2	<1	101	<20

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To: STRATEGIC METALS LTD.
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Project: MICHELLE

Finalized Date: 4-SEP-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07083272

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	Pb-OG46	Ag-OG46
	Analyte	Tl	Tl	U	V	W	Zn	Pb	Ag
	Units	%	ppm	ppm	ppm	ppm	ppm	%	ppm
	LOR	0.01	10	10	1	10	2	0.01	1
CC26656		0.02	<10	<10	27	<10	2980		
CC26657		0.01	<10	<10	17	<10	5550		
CC26661		0.02	<10	<10	20	<10	145		
CC26662		0.01	<10	<10	14	<10	1160		
CC26663		0.01	<10	<10	12	<10	3950		
CC26664		0.01	<10	<10	18	<10	2130		
CC26665		0.01	<10	<10	16	<10	2810		
CC26666		0.01	<10	<10	20	<10	1110		
CC26667		0.02	<10	<10	28	<10	812		
CC26668		0.01	<10	<10	22	<10	422		
CC26669		0.01	<10	<10	10	<10	113		
CC26676		0.02	<10	<10	31	<10	174		
CC26677		0.01	<10	<10	15	<10	122		
CC26678		0.02	<10	<10	22	<10	608		
CC26679		0.03	<10	<10	33	<10	124		
CC26680		0.02	<10	<10	18	<10	93		
CC26681		0.02	<10	<10	27	<10	195		
CC26682		0.01	<10	<10	9	<10	97		
CC26683		0.03	<10	<10	35	<10	90		
CC26684		<0.01	<10	<10	6	<10	66		
CC26685		0.01	<10	<10	14	<10	141		
CC26686		0.01	<10	<10	11	<10	184		
CC26687		0.01	<10	<10	12	<10	194		
CC26688		0.02	<10	<10	32	<10	195		
CC26689		0.02	<10	<10	27	<10	87		
CC26690		0.02	<10	<10	33	<10	108		
CC26691		0.01	<10	<10	14	<10	54		
CC26692		0.01	<10	<10	39	<10	99		
CC26693		0.01	<10	<10	30	<10	152		
CC26694		0.02	<10	<10	46	<10	101		
CC26695		0.03	<10	<10	44	<10	81		
CC26696		0.03	<10	<10	46	<10	81		
CC26697		0.02	<10	<10	39	<10	151		
CC26698		0.03	<10	<10	46	<10	157		
CC26699		0.03	<10	<10	38	<10	132		
CC26700		0.02	<10	<10	31	<10	416		
CC26701		0.02	<10	<10	27	<10	575		
CC26702		0.02	<10	<10	39	<10	559		
CC26703		0.01	<10	<10	28	<10	214		
CC26704		0.01	<10	<10	22	<10	242		

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Project: MICHELLE

Finalized Date: 4-SEP-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07083272

Sample Description	Method / Analyte / Units / LOR	WEI-21 Recvd Wt. kg 0.02	ME-ICP41 Ag ppm 0.2	ME-ICP41 Al % 0.01	ME-ICP41 As ppm 2	ME-ICP41 B ppm 10	ME-ICP41 Ba ppm 10	ME-ICP41 Be ppm 0.5	ME-ICP41 Bi ppm 2	ME-ICP41 Ca % 0.01	ME-ICP41 Cd ppm 0.5	ME-ICP41 Co ppm 1	ME-ICP41 Cr ppm 1	ME-ICP41 Cu ppm 1	ME-ICP41 Fe % 0.01	ME-ICP41 Ga ppm 10
CC26719		0.24	0.6	0.21	7	<10	140	<0.5	<2	19.0	1.7	1	3	6	0.98	<10
CC26873		0.24	0.6	0.12	7	<10	130	<0.5	<2	16.0	3.0	<1	2	13	3.68	<10
CC26874		0.20	0.9	0.26	14	<10	180	<0.5	<2	14.1	6.2	2	6	11	1.97	<10
CC26875		0.24	0.5	0.09	10	<10	40	<0.5	<2	16.4	4.4	<1	3	15	2.00	<10
CC26876		0.32	<0.2	0.18	11	<10	80	<0.5	<2	17.6	0.8	4	5	7	1.06	<10
CC26877		0.30	1.7	0.19	13	<10	80	0.5	<2	17.8	1.2	1	13	42	1.78	<10

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Project: MICHELLE

Finalized Date: 4-SEP-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07083272

Sample Description	Method / Analyte / Units / LOR	ME-ICP41 Hg ppm 1	ME-ICP41 K % 0.01	ME-ICP41 La ppm 10	ME-ICP41 Mg % 0.01	ME-ICP41 Mn ppm 5	ME-ICP41 Mo ppm 1	ME-ICP41 Na % 0.01	ME-ICP41 Ni ppm 1	ME-ICP41 P ppm 10	ME-ICP41 Pb ppm 2	ME-ICP41 S % 0.01	ME-ICP41 Sb ppm 2	ME-ICP41 Sc ppm 1	ME-ICP41 Sr ppm 1	ME-ICP41 Th ppm 20
CC26719		<1	0.01	<10	11.50	2320	2	0.02	7	270	101	<0.01	<2	<1	143	<20
CC26873		1	0.01	<10	10.00	1235	2	0.02	5	250	169	0.02	<2	<1	111	<20
CC26874		<1	0.03	10	8.56	1325	2	0.02	13	300	109	0.03	3	1	105	<20
CC26875		<1	0.01	<10	9.98	708	1	0.02	7	290	494	0.02	6	1	113	<20
CC26876		<1	0.04	<10	10.00	189	2	0.02	13	190	20	<0.01	<2	2	152	<20
CC26877		<1	0.01	10	9.35	447	2	0.02	16	450	1010	<0.01	10	1	145	<20

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Project: MICHELLE

Finalized Date: 4-SEP-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07083272

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	Pb-OG46	Ag-OG46
	Analyte	Ti	Tl	U	V	W	Zn	Pb	Ag
	Units	%	ppm	ppm	ppm	ppm	ppm	%	ppm
	LOR	0.01	10	10	1	10	2	0.01	1
CC26719		0.01	<10	<10	14	<10	440		
CC26873		<0.01	<10	<10	12	<10	2190		
CC26874		0.01	<10	<10	14	<10	2370		
CC26875		<0.01	<10	<10	20	<10	1800		
CC26876		<0.01	<10	<10	7	<10	359		
CC26877		<0.01	<10	<10	151	<10	1450		

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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized D. . 30-AUG-2007
Account: MTT

CERTIFICATE VA07083271

Project: MICHELLE

P.O. No.:

This report is for 62 Soil samples submitted to our lab in Vancouver, BC, Canada on 31-JUL-2007.

The following have access to data associated with this certificate:

JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
SCR-41	Screen to -180um and save both

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
ME-ICP41	35 Element Aqua Regia ICP-AES	ICP-AES

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Lawrence Ng, Laboratory Manager - Vancouver

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Project: MICHELLE

Finalized Date: 30-AUG-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07083271

Sample Description	Method	WEI-21	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Recvd Wt.	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Co	Cr	Cu	Fe	Ga
	Units	kg	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	%	ppm
	LOR	0.02	0.2	0.01	2	10	10	0.5	2	0.01	0.5	1	1	1	0.01	10
CC26705		0.16	1.5	0.54	4	<10	100	<0.5	<2	14.8	2.8	1	6	14	1.07	<10
CC26706		0.10	0.2	0.20	<2	<10	70	<0.5	<2	18.1	<0.5	1	2	4	0.40	<10
CC26707		0.12	1.7	0.38	13	<10	120	<0.5	<2	15.1	2.3	1	5	11	0.96	<10
CC26708		0.14	0.7	0.21	<2	<10	100	<0.5	<2	19.0	1.3	<1	2	6	0.43	<10
CC26709		0.14	0.9	0.30	3	<10	150	<0.5	<2	18.6	1.2	<1	3	8	0.64	<10
CC26710		0.14	1.5	0.19	7	<10	110	<0.5	<2	19.6	2.9	<1	2	13	0.64	<10
CC26711		0.16	0.9	0.55	13	<10	200	<0.5	<2	14.0	1.0	1	9	21	1.86	<10
CC26712		0.22	0.5	0.55	5	<10	100	<0.5	<2	13.95	0.6	2	9	13	1.09	<10
CC26713		0.12	0.7	0.39	8	10	110	<0.5	<2	14.4	1.2	<1	4	10	0.57	<10
CC26714		0.18	0.4	0.51	<2	10	130	<0.5	<2	15.4	0.5	1	6	10	0.82	<10
CC26715		0.16	0.2	0.72	5	<10	220	<0.5	<2	11.90	<0.5	2	10	11	1.26	<10
CC26716		0.08	0.4	0.96	11	10	670	<0.5	<2	8.39	0.6	4	13	15	1.41	<10
CC26717		0.10	<0.2	1.11	9	<10	390	<0.5	<2	8.19	0.5	5	16	14	1.78	<10
CC26718		0.08	<0.2	0.21	4	10	290	<0.5	<2	3.96	0.8	<1	2	9	0.32	<10
CC26952		0.12	0.4	0.80	5	10	250	<0.5	<2	9.00	1.2	2	7	14	0.82	<10
CC26953		0.06	0.5	0.81	10	10	250	<0.5	<2	7.04	0.7	2	11	12	1.24	<10
CC26954		0.12	0.2	0.99	4	<10	160	<0.5	<2	11.20	1.2	4	13	13	1.40	<10
CC26955		0.08	0.3	1.22	15	<10	250	0.5	<2	1.82	0.7	10	21	18	2.17	<10
CC26956		0.08	<0.2	1.42	10	<10	310	0.5	<2	2.93	0.6	7	19	14	2.15	<10
CC26957		0.16	<0.2	1.07	8	<10	120	<0.5	<2	11.85	0.6	6	14	12	1.46	<10
CC26958		0.14	0.2	0.89	14	<10	160	<0.5	<2	8.11	<0.5	6	15	13	1.60	<10
CC26959		0.10	<0.2	1.78	13	<10	230	0.7	<2	1.78	0.6	10	25	14	2.64	<10
CC26960		0.06	<0.2	1.34	10	<10	190	0.5	<2	1.68	1.1	7	18	12	1.92	<10
CC26961		0.08	<0.2	0.97	8	10	150	<0.5	<2	5.04	0.8	4	12	15	1.25	<10
CC26962		0.10	<0.2	1.27	13	<10	210	<0.5	<2	2.31	0.5	6	19	13	1.94	<10
CC26963		0.06	<0.2	1.26	14	<10	370	0.6	<2	1.98	0.9	8	21	14	2.12	<10
CC26964		0.16	<0.2	1.48	20	<10	330	0.6	<2	1.88	0.5	8	24	14	2.50	<10
CC26965		0.14	<0.2	1.41	11	<10	190	0.5	<2	3.52	<0.5	7	23	10	2.28	<10
CC26966		0.12	0.4	1.00	16	<10	430	<0.5	<2	9.94	0.5	5	21	13	1.62	<10
CC26967		0.16	<0.2	1.57	15	<10	540	0.5	<2	3.02	0.6	7	26	10	2.21	<10
CC26968		0.12	<0.2	1.90	15	<10	720	0.7	<2	1.06	0.9	8	28	9	2.91	<10
CC26969		0.10	<0.2	1.09	9	<10	1370	<0.5	<2	1.69	1.0	6	23	20	1.89	<10
CC26981		0.24	0.2	0.68	21	<10	270	<0.5	<2	11.20	0.6	7	13	17	2.05	<10
CC26982		0.28	0.3	0.97	17	<10	250	0.6	<2	3.17	1.8	10	17	22	3.02	<10
CC26983		0.28	0.2	1.08	12	<10	230	0.7	<2	0.76	0.5	9	20	15	2.51	<10
CC26984		0.24	0.2	0.55	14	<10	150	<0.5	<2	11.40	<0.5	5	8	14	1.56	<10
CC26985		0.22	<0.2	0.58	17	10	120	<0.5	<2	11.40	<0.5	6	10	15	1.52	<10
CC26986		0.28	<0.2	0.76	13	10	130	<0.5	<2	7.44	0.5	5	11	17	1.76	<10
CC26987		0.26	<0.2	0.75	9	10	130	<0.5	<2	4.94	0.6	7	12	20	1.79	<10
CC26988		0.28	0.2	0.88	11	<10	180	0.6	<2	2.49	0.5	12	15	25	2.69	<10

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Finalized Date: 30-AUG-2007
Account: MTT

Project: MICHELLE

CERTIFICATE OF ANALYSIS VA07083271

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr	Th
	Units	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1	20
CC26705		<1	0.03	10	9.42	1275	1	0.03	17	500	219	0.07	<2	1	93	<20
CC26706		1	0.02	<10	11.35	707	1	0.03	10	350	30	<0.01	<2	<1	114	<20
CC26707		<1	0.02	<10	9.37	1400	<1	0.03	20	460	227	0.06	<2	1	100	<20
CC26708		1	0.01	<10	12.60	877	<1	0.03	5	370	190	<0.01	3	<1	105	<20
CC26709		<1	0.02	<10	12.10	1130	<1	0.04	7	410	162	<0.01	2	<1	107	<20
CC26710		1	0.01	<10	12.35	881	<1	0.03	9	280	486	<0.01	4	<1	119	<20
CC26711		1	0.03	10	9.22	870	1	0.03	29	930	319	0.04	2	1	84	<20
CC26712		<1	0.03	10	8.94	520	<1	0.03	10	610	132	0.04	3	1	75	<20
CC26713		<1	0.02	<10	8.89	559	<1	0.03	6	590	173	0.10	2	<1	79	<20
CC26714		<1	0.03	<10	9.85	509	<1	0.03	12	570	145	0.04	2	1	85	<20
CC26715		1	0.04	10	7.68	544	<1	0.03	14	1100	69	0.04	3	2	72	<20
CC26716		1	0.06	10	4.25	719	1	0.03	18	2750	117	0.16	<2	1	65	<20
CC26717		<1	0.05	10	4.02	783	1	0.03	17	2270	109	0.11	2	1	68	<20
CC26718		1	0.03	<10	0.64	309	<1	0.02	3	1280	26	0.24	2	<1	35	<20
CC26952		1	0.03	10	3.59	1330	1	0.03	7	2390	41	0.29	<2	<1	62	<20
CC26953		1	0.04	10	2.13	722	<1	0.03	11	1800	96	0.20	2	<1	57	<20
CC26954		1	0.04	10	4.74	660	<1	0.03	13	1800	73	0.11	<2	1	77	<20
CC26955		1	0.05	20	0.55	1010	3	0.02	24	1450	200	0.17	<2	1	21	<20
CC26956		<1	0.05	10	1.24	1090	2	0.01	17	1460	65	0.13	<2	1	27	<20
CC26957		1	0.05	10	5.79	729	2	0.03	14	1500	25	0.08	<2	1	80	<20
CC26958		<1	0.05	10	4.31	826	2	0.02	15	1680	53	0.08	<2	1	54	<20
CC26959		1	0.06	20	0.83	1760	2	0.01	21	1840	69	0.10	<2	1	24	<20
CC26960		1	0.06	10	0.49	1210	1	0.01	14	1800	62	0.16	<2	1	20	<20
CC26961		<1	0.04	10	1.92	1360	1	0.02	9	2140	33	0.25	<2	<1	33	<20
CC26962		<1	0.05	10	0.72	1300	1	0.01	14	1700	119	0.13	<2	1	24	<20
CC26963		<1	0.07	20	0.54	1090	2	0.01	21	2220	71	0.12	2	1	25	<20
CC26964		<1	0.05	20	0.90	975	1	0.01	19	1760	20	0.06	<2	2	26	<20
CC26965		<1	0.04	10	1.87	815	2	0.01	16	1140	17	0.08	<2	1	24	<20
CC26966		1	0.10	20	5.17	782	3	0.02	18	4140	35	0.08	<2	1	73	<20
CC26967		<1	0.06	20	1.40	638	2	0.01	20	2240	23	0.07	<2	2	35	<20
CC26968		<1	0.05	20	0.44	399	2	0.01	18	1340	18	0.06	<2	2	21	<20
CC26969		<1	0.07	20	0.42	460	2	0.01	28	1920	54	0.11	<2	2	28	<20
CC26981		<1	0.09	10	3.95	501	3	0.02	27	530	32	0.06	2	2	78	<20
CC26982		<1	0.09	10	1.24	1180	2	0.01	26	730	69	0.11	<2	2	29	<20
CC26983		<1	0.06	10	0.44	1320	2	0.01	20	640	22	0.07	<2	2	13	<20
CC26984		<1	0.06	10	6.31	715	3	0.02	20	520	25	0.06	<2	1	76	<20
CC26985		<1	0.07	10	6.04	438	3	0.02	17	640	27	0.11	2	1	79	<20
CC26986		<1	0.07	10	1.51	517	1	0.02	22	840	23	0.17	<2	1	48	<20
CC26987		<1	0.06	10	1.42	722	1	0.01	17	1040	20	0.19	<2	1	37	<20
CC26988		<1	0.08	10	0.73	1130	1	0.01	24	840	21	0.16	<2	2	23	<20

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To: STRATEGIC METALS LTD.
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Project: MICHELLE

Finalized Date: 30-AUG-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07083271

Sample Description	Method / Analyte / Units / LOR	ME-ICP41 Ti % 0.01	ME-ICP41 Tl ppm 10	ME-ICP41 U ppm 10	ME-ICP41 V ppm 1	ME-ICP41 W ppm 10	ME-ICP41 Zn ppm 2
CC26705		0.01	<10	<10	23	<10	422
CC26706		<0.01	<10	<10	12	<10	128
CC26707		0.01	<10	<10	19	<10	469
CC26708		0.01	<10	<10	7	<10	349
CC26709		0.01	<10	<10	10	<10	350
CC26710		0.01	<10	<10	7	<10	1265
CC26711		0.02	<10	<10	25	<10	1780
CC26712		0.03	<10	<10	22	<10	371
CC26713		0.01	<10	<10	12	<10	393
CC26714		0.02	<10	<10	20	<10	162
CC26715		0.03	<10	<10	30	<10	114
CC26716		0.02	<10	<10	39	<10	188
CC26717		0.02	<10	<10	45	<10	274
CC26718		<0.01	<10	<10	8	<10	231
CC26952		0.01	<10	<10	19	<10	280
CC26953		0.01	<10	<10	26	<10	186
CC26954		0.01	<10	<10	35	<10	586
CC26955		0.01	<10	<10	46	<10	156
CC26956		0.01	<10	<10	49	<10	105
CC26957		0.02	<10	<10	33	<10	75
CC26958		0.02	<10	<10	35	<10	98
CC26959		0.02	<10	<10	64	<10	153
CC26960		0.02	<10	<10	40	<10	109
CC26961		0.01	<10	<10	29	<10	144
CC26962		0.01	<10	<10	44	<10	186
CC26963		0.02	<10	<10	52	<10	128
CC26964		0.02	<10	<10	56	<10	74
CC26965		0.02	<10	<10	52	<10	71
CC26966		0.02	<10	<10	45	<10	99
CC26967		0.02	<10	<10	60	<10	64
CC26968		0.03	<10	<10	62	<10	66
CC26969		0.02	<10	<10	46	<10	199
CC26981		0.01	<10	<10	20	<10	348
CC26982		0.02	<10	<10	31	<10	805
CC26983		0.02	<10	<10	35	<10	137
CC26984		0.01	<10	<10	19	<10	114
CC26985		0.01	<10	<10	19	<10	116
CC26986		0.01	<10	<10	21	<10	108
CC26987		0.01	<10	<10	23	<10	116
CC26988		0.01	<10	<10	27	<10	119

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VANCOUVER BC V6B 1L8

Project: MICHELLE

Finalized Date: 30-AUG-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07083271

Sample Description	Method / Analyte / Units / LOR	WEI-21 Recvd Wt. kg 0.02	ME-ICP41 Ag ppm 0.2	ME-ICP41 Al % 0.01	ME-ICP41 As ppm 2	ME-ICP41 B ppm 10	ME-ICP41 Ba ppm 10	ME-ICP41 Be ppm 0.5	ME-ICP41 Bi ppm 2	ME-ICP41 Ca % 0.01	ME-ICP41 Cd ppm 0.5	ME-ICP41 Co ppm 1	ME-ICP41 Cr ppm 1	ME-ICP41 Cu ppm 1	ME-ICP41 Fe % 0.01	ME-ICP41 Ga ppm 10
CC26989		0.26	0.4	0.82	15	<10	210	0.6	<2	3.03	0.8	9	15	24	2.61	<10
CC26990		0.28	0.2	0.97	13	<10	90	<0.5	<2	6.16	0.6	7	18	17	1.98	<10
CC26991		0.30	0.2	1.15	13	10	130	0.6	<2	2.20	0.7	8	20	17	2.67	<10
CC26992		0.34	0.2	0.72	10	10	120	<0.5	<2	9.52	0.5	5	16	15	1.83	<10
CC26993		0.32	0.2	0.89	10	20	130	0.5	<2	5.30	0.7	6	17	17	2.20	<10
CC26994		0.38	<0.2	0.69	12	20	130	<0.5	<2	10.80	<0.5	6	12	15	1.72	<10
CC26995		0.44	<0.2	0.31	6	10	170	<0.5	<2	17.5	0.7	3	5	9	0.91	<10
CC26996		0.40	0.4	0.56	21	<10	160	0.6	<2	10.20	0.6	8	16	16	2.35	<10
CC26997		0.36	0.4	0.34	12	<10	90	<0.5	<2	15.9	<0.5	3	7	10	1.28	<10
CC26998		0.32	<0.2	0.24	18	<10	60	<0.5	<2	18.4	<0.5	4	5	8	1.17	<10
CC26999		0.42	<0.2	0.23	17	<10	50	<0.5	<2	19.1	<0.5	3	4	6	0.86	<10
CC32251		0.28	0.2	0.20	8	<10	170	<0.5	<2	18.5	0.9	3	4	5	0.67	<10
CC32252		0.40	0.3	0.28	11	<10	70	<0.5	<2	>25.0	4.1	2	3	8	0.71	<10
CC32253		0.44	0.2	0.22	18	<10	100	<0.5	<2	15.6	0.8	4	4	10	1.18	<10
CC32254		0.30	<0.2	0.30	15	<10	60	<0.5	<2	14.60	<0.5	4	7	10	1.07	<10
CC32255		0.32	<0.2	0.32	16	<10	70	<0.5	<2	13.05	<0.5	8	10	15	2.05	<10
CC32256		0.38	<0.2	0.19	17	<10	60	<0.5	<2	17.0	<0.5	4	4	9	1.39	<10
CC32257		0.42	<0.2	0.21	16	<10	70	<0.5	<2	17.5	<0.5	5	5	16	1.52	<10
CC32258		0.48	<0.2	0.20	26	<10	80	<0.5	<2	17.6	<0.5	6	5	12	2.03	<10
CC32259		0.32	<0.2	0.19	11	<10	60	<0.5	<2	17.2	<0.5	3	4	7	0.98	<10
CC32260		0.40	0.2	0.23	12	<10	70	<0.5	<2	18.1	0.5	2	4	8	1.44	<10
CC32261		0.54	0.8	0.32	13	<10	90	<0.5	<2	16.0	1.0	3	6	12	4.00	<10

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C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Project: MICHELLE

Finalized Date: 30-AUG-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07083271

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr	Th
	Units	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1	20
CC26989		1	0.07	10	0.86	945	1	0.01	26	940	28	0.19	<2	2	23	<20
CC26990		<1	0.06	10	3.47	523	1	0.01	18	750	27	0.08	<2	2	40	<20
CC26991		<1	0.07	10	1.03	1160	2	0.01	22	830	17	0.11	2	1	19	<20
CC26992		<1	0.07	10	5.41	734	1	0.02	19	550	20	0.06	<2	2	57	<20
CC26993		1	0.08	10	3.01	1120	1	0.01	18	630	12	0.07	<2	2	27	<20
CC26994		<1	0.07	10	6.27	946	1	0.02	13	500	17	0.06	3	2	58	<20
CC26995		<1	0.07	10	9.85	605	1	0.03	11	360	15	<0.01	<2	1	115	<20
CC26996		<1	0.08	10	5.59	705	3	0.02	30	780	28	0.10	3	2	65	<20
CC26997		<1	0.07	10	8.55	280	2	0.02	18	310	20	0.04	<2	2	106	<20
CC26998		1	0.06	10	10.60	249	2	0.03	14	210	14	<0.01	<2	2	126	<20
CC26999		<1	0.05	10	11.10	283	2	0.02	9	230	16	<0.01	<2	1	121	<20
CC32251		<1	0.04	<10	10.90	286	1	0.02	7	270	30	<0.01	3	1	120	<20
CC32252		1	0.04	10	15.45	778	1	0.06	6	330	115	<0.01	2	1	161	<20
CC32253		<1	0.06	10	8.76	472	4	0.02	19	340	24	0.05	<2	1	109	<20
CC32254		<1	0.05	10	8.42	422	3	0.02	14	450	27	0.07	<2	1	88	<20
CC32255		<1	0.10	10	7.44	328	2	0.02	29	520	31	0.11	<2	3	78	<20
CC32256		<1	0.06	10	9.82	277	2	0.02	18	310	33	0.11	<2	2	106	<20
CC32257		<1	0.08	10	8.70	228	1	0.02	24	300	21	<0.01	<2	2	110	<20
CC32258		<1	0.08	10	8.72	389	2	0.02	23	290	26	<0.01	<2	3	122	<20
CC32259		1	0.05	10	10.20	336	2	0.02	14	260	35	<0.01	4	1	101	<20
CC32260		<1	0.05	10	10.75	474	3	0.02	13	260	62	<0.01	<2	2	103	<20
CC32261		<1	0.05	10	9.50	809	4	0.02	13	300	97	0.04	3	2	91	<20

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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 30-AUG-2007
Account: MTT

Project: MICHELLE

CERTIFICATE OF ANALYSIS VA07083271

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Ti	Tl	U	V	W	Zn
	Units	%	ppm	ppm	ppm	ppm	ppm
	LOR	0.01	10	10	1	10	2
CC26989		0.01	<10	<10	23	<10	273
CC26990		0.02	<10	<10	34	<10	129
CC26991		0.02	<10	<10	39	<10	141
CC26992		0.01	<10	<10	24	<10	87
CC26993		0.02	<10	<10	32	<10	135
CC26994		0.02	<10	<10	26	<10	141
CC26995		0.01	<10	<10	10	<10	175
CC26996		0.01	<10	<10	21	<10	166
CC26997		0.01	<10	<10	14	<10	84
CC26998		<0.01	<10	<10	11	<10	45
CC26999		0.01	<10	<10	11	<10	81
CC32251		0.01	<10	<10	13	<10	262
CC32252		0.01	<10	<10	19	<10	534
CC32253		<0.01	<10	<10	10	<10	319
CC32254		0.01	<10	<10	15	<10	118
CC32255		<0.01	<10	<10	9	<10	95
CC32256		<0.01	<10	<10	7	<10	79
CC32257		<0.01	<10	<10	6	<10	47
CC32258		<0.01	<10	<10	6	<10	102
CC32259		<0.01	<10	<10	9	<10	107
CC32260		<0.01	<10	<10	11	<10	210
CC32261		0.01	<10	<10	12	<10	534

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Finalized Date: 31-AUG-2007
Account: MTT

CERTIFICATE VA07083270

Project: MICHELLE

P.O. No.:

This report is for 14 Rock samples submitted to our lab in Vancouver, BC, Canada on 31-JUL-2007.

The following have access to data associated with this certificate:

JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
PUL-QC	Pulverizing QC Test
LOG-22	Sample login - Rcd w/o BarCode
CRU-31	Fine crushing - 70% <2mm
SPL-21	Split sample - riffle splitter
PUL-31	Pulverize split to 85% <75 um

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Zn-OG46	Ore Grade Zn - Aqua Regia	VARIABLE
Pb-OG46	Ore Grade Pb - Aqua Regia	VARIABLE
ME-ICP41	35 Element Aqua Regia ICP-AES	ICP-AES
Ag-OG46	Ore Grade Ag - Aqua Regia	VARIABLE
ME-OG46	Ore Grade Elements - AquaRegia	ICP-AES

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature: Lawrence Ng

Lawrence Ng, Laboratory Manager - Vancouver

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CERTIFICATE OF ANALYSIS VA07083270

Sample Description	Method / Analyte / Units / LOR	WEI-21 Recvd Wt. kg 0.02	ME-ICP41 Ag ppm 0.2	ME-ICP41 Al % 0.01	ME-ICP41 As ppm 2	ME-ICP41 B ppm 10	ME-ICP41 Ba ppm 10	ME-ICP41 Be ppm 0.5	ME-ICP41 Bi ppm 2	ME-ICP41 Ca % 0.01	ME-ICP41 Cd ppm 0.5	ME-ICP41 Co ppm 1	ME-ICP41 Cr ppm 1	ME-ICP41 Cu ppm 1	ME-ICP41 Fe % 0.01	ME-ICP41 Ga ppm 10
C107334		0.80	2.5	0.04	<2	<10	30	<0.5	<2	19.8	46.8	<1	3	52	1.54	<10
C107335		0.74	3.7	0.35	917	<10	1440	<0.5	<2	0.13	<0.5	3	7	353	>50	<10
C107336		0.84	0.5	0.02	4	<10	160	<0.5	<2	19.6	72.5	<1	1	11	0.59	<10
C107337		1.32	>100	<0.01	194	<10	<10	<0.5	<2	0.98	961	1	<1	127	6.92	<10
C107338		1.02	>100	<0.01	921	<10	<10	<0.5	<2	0.09	>1000	2	<1	290	5.02	<10
C107339		1.00	>100	<0.01	42	<10	10	<0.5	<2	0.08	>1000	1	<1	175	3.91	<10
C107340		0.66	>100	<0.01	1525	<10	20	<0.5	<2	0.08	>1000	7	<1	231	5.07	10
C107341		0.50	>100	<0.01	88	<10	<10	<0.5	3	0.21	>1000	<1	<1	308	4.60	20
C107342		0.68	41.3	0.03	101	<10	150	<0.5	<2	16.8	221	<1	<1	41	2.30	<10
C107343		0.64	25.0	0.06	478	<10	100	<0.5	<2	0.32	>1000	1	<1	571	21.9	10
C107344		0.74	18.5	0.03	195	<10	1260	<0.5	<2	0.16	709	2	<1	258	22.0	<10
C107345		0.68	17.0	0.07	582	<10	1120	<0.5	<2	0.12	118.0	6	28	1040	45.0	510
C107346		0.80	1.5	0.08	7	<10	470	<0.5	<2	5.76	565	1	<1	184	25.8	<10
C107347		0.82	2.6	0.56	37	<10	840	0.7	<2	6.68	9.2	3	6	37	39.5	<10

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Project: MICHELLE

Finalized Date: 31-AUG-2007
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CERTIFICATE OF ANALYSIS VA07083270

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr	Th
	Units	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1	20
C107334		2	<0.01	<10	12.00	318	4	0.03	7	150	255	<0.01	8	<1	152	<20
C107335		2	<0.01	<10	0.08	217	23	0.01	12	640	276	0.16	12	1	22	<20
C107336		1	0.01	<10	12.55	1050	<1	0.03	<1	30	347	0.9	6	<1	141	<20
C107337		10	<0.01	<10	0.54	509	<1	0.01	1	10	>10000	>10.0	507	<1	9	<20
C107338		13	<0.01	<10	0.04	1060	<1	0.01	<1	10	>10000	>10.0	585	<1	4	<20
C107339		15	<0.01	<10	0.04	975	<1	0.01	<1	10	>10000	>10.0	626	<1	4	<20
C107340		14	<0.01	<10	0.01	713	<1	0.01	1	10	>10000	>10.0	643	<1	7	<20
C107341		23	<0.01	<10	0.10	1920	<1	0.01	<1	10	>10000	>10.0	468	<1	3	<20
C107342		8	0.01	<10	11.15	975	9	0.03	15	350	>10000	1.4	45	<1	131	<20
C107343		12	0.02	<10	0.19	744	200	0.01	49	1250	>10000	1.28	158	<1	6	<20
C107344		9	0.01	<10	0.38	2370	16	0.01	33	230	7460	0.09	113	<1	3	<20
C107345		8	<0.01	<10	0.02	415	91	0.01	326	7240	6590	0.11	171	<1	67	<20
C107346		2	0.01	<10	3.69	3830	10	0.01	16	430	1240	0.02	<2	<1	24	<20
C107347		2	0.25	<10	4.18	747	11	0.02	34	290	641	0.04	<2	4	39	<20

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To: STRATEGIC METALS LTD.
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Project: MICHELLE

Finalized Date: 31-AUG-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07083270

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	Ag-OG46	Zn-OG46	Pb-OG46
	Analyte	Ti	Tl	U	V	W	Zn	Ag	Zn	Pb
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	%	%
	LOR	0.01	10	10	1	10	2	1	0.01	0.01
C107334		<0.01	<10	<10	39	<10	>10000		1.16	
C107335		<0.01	10	20	100	<10	4600			
C107336		<0.01	<10	<10	3	10	>10000		1.54	
C107337		<0.01	10	<10	<1	20	>10000	283	>30.0	>20.0
C107338		<0.01	<10	<10	<1	20	>10000	407	>30.0	>20.0
C107339		<0.01	<10	<10	<1	10	>10000	377	>30.0	>20.0
C107340		<0.01	<10	<10	<1	30	>10000	389	>30.0	>20.0
C107341		<0.01	<10	<10	<1	30	>10000	303	>30.0	18.10
C107342		<0.01	<10	<10	6	<10	>10000		6.50	1.33
C107343		<0.01	10	30	33	20	>10000		29.7	5.31
C107344		<0.01	<10	10	7	20	>10000		>30.0	
C107345		<0.01	10	40	707	60	>10000		3.93	
C107346		<0.01	10	10	7	30	>10000		15.70	
C107347		0.01	<10	10	26	<10	>10000		1.13	

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VANCOUVER BC V6B 1L8

Finalized Date: 31-AUG-2007
Account: MTT

CERTIFICATE VA07083267

Project: MICHELLE

P.O. No.:

This report is for 56 Soil samples submitted to our lab in Vancouver, BC, Canada on 31-JUL-2007.

The following have access to data associated with this certificate:

JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
SCR-41	Screen to -180um and save both

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Zn-OG46	Ore Grade Zn - Aqua Regia	VARIABLE
ME-ICP41	35 Element Aqua Regia ICP-AES	ICP-AES
ME-OG46	Ore Grade Elements - AquaRegia	ICP-AES
Pb-OG46	Ore Grade Pb - Aqua Regia	VARIABLE

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Lawrence Ng, Laboratory Manager - Vancouver

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Project: MICHELLE

Finalized Date: 31-AUG-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07083267

Sample Description	Method / Analyte / Units / LOR	WEI-21 Recvd Wt. kg 0.02	ME-ICP41 Ag ppm 0.2	ME-ICP41 Al % 0.01	ME-ICP41 As ppm 2	ME-ICP41 B ppm 10	ME-ICP41 Ba ppm 10	ME-ICP41 Be ppm 0.5	ME-ICP41 Bi ppm 2	ME-ICP41 Ca % 0.01	ME-ICP41 Cd ppm 0.5	ME-ICP41 Co ppm 1	ME-ICP41 Cr ppm 1	ME-ICP41 Cu ppm 1	ME-ICP41 Fe % 0.01	ME-ICP41 Ga ppm 10
CC26670		0.32	79.3	0.42	115	<10	190	<0.5	5	9.64	3.4	<1	2	27	11.45	<10
CC26671		0.30	61.6	0.06	251	<10	670	<0.5	4	7.12	52.1	<1	31	340	28.8	40
CC26878		0.24	42.7	0.18	633	<10	30	<0.5	<2	4.28	120.5	<1	<1	376	38.4	80
CC26879		0.24	1.8	2.64	25	<10	720	2.2	<2	14.6	3.5	17	5	15	2.87	<10
CC26880		0.24	0.4	0.13	10	<10	240	<0.5	<2	18.9	0.7	1	2	5	0.92	<10
CC26881		0.22	1.9	1.29	60	<10	2940	0.7	<2	8.55	7.9	31	16	19	8.81	<10
CC26882		0.20	0.3	1.41	12	<10	840	0.5	<2	2.30	1.8	8	22	20	2.54	<10
CC26883		0.30	5.4	0.19	12	<10	230	<0.5	<2	17.3	13.5	1	4	15	2.79	<10
CC26884		0.24	0.6	0.23	22	<10	2850	<0.5	<2	16.4	14.6	2	3	7	3.56	<10
CC26885		0.26	59.2	0.25	122	<10	470	<0.5	2	10.50	7.2	<1	2	52	16.8	10
CC26886		0.34	4.8	0.17	33	<10	290	<0.5	<2	16.4	12.8	1	2	24	5.61	10
CC26887		0.22	4.4	0.29	11	<10	870	<0.5	<2	16.7	6.2	2	4	25	1.94	<10
CC32262		0.32	<0.2	0.13	2	<10	150	<0.5	<2	19.0	<0.5	1	2	3	0.27	<10
CC32263		0.28	0.2	0.26	10	<10	110	<0.5	<2	18.5	0.6	2	4	7	0.54	<10
CC32264		0.24	0.2	0.18	12	<10	60	<0.5	<2	20.1	<0.5	2	4	5	0.35	<10
CC32265		0.34	0.2	0.16	11	<10	60	<0.5	<2	20.1	0.7	2	5	8	0.43	<10
CC32266		0.22	17.3	0.19	96	<10	40	<0.5	2	14.6	16.7	1	4	93	5.80	30
CC32267		0.26	0.4	0.18	13	<10	60	<0.5	<2	19.7	<0.5	1	5	7	0.63	<10
CC32268		0.30	<0.2	0.18	5	<10	110	<0.5	<2	20.4	1.2	1	3	8	0.48	<10
CC32269		0.22	<0.2	0.20	3	<10	110	<0.5	<2	19.1	<0.5	1	4	5	0.43	<10
CC32270		0.20	0.2	0.26	<2	<10	110	<0.5	<2	17.6	1.5	2	5	8	0.66	<10
CC32271		0.14	<0.2	0.21	6	<10	120	<0.5	<2	18.2	1.2	1	4	6	0.37	<10
CC32272		0.26	1.5	0.59	9	<10	150	<0.5	<2	14.1	0.8	4	9	12	1.09	<10
CC32273		0.22	0.6	0.41	12	<10	1310	<0.5	<2	15.6	3.0	1	6	14	1.14	<10
CC32274		0.20	0.5	1.34	9	<10	2140	0.5	<2	6.89	2.2	7	20	20	2.06	<10
CC32275		0.30	0.3	0.51	6	<10	130	<0.5	<2	14.7	<0.5	3	8	9	0.87	<10
CC32276		0.26	<0.2	0.31	3	<10	90	<0.5	<2	18.5	<0.5	1	4	5	0.44	<10
CC32277		0.32	0.2	0.44	7	<10	180	<0.5	<2	15.7	<0.5	2	8	6	0.71	<10
CC32278		0.26	0.2	0.82	6	<10	220	<0.5	<2	11.25	0.7	5	12	12	1.29	<10
CC32279		0.26	<0.2	0.87	7	<10	170	<0.5	<2	10.90	1.3	5	13	14	1.35	<10
CC32280		0.26	0.4	0.47	10	<10	100	<0.5	2	16.6	0.6	2	7	8	0.81	<10
CC32281		0.28	<0.2	0.65	9	<10	110	<0.5	<2	15.5	<0.5	3	10	11	1.09	<10
CC32282		0.24	<0.2	0.31	6	<10	60	<0.5	<2	18.4	<0.5	2	6	6	0.55	<10
CC32283		0.20	<0.2	0.13	6	<10	40	<0.5	<2	20.3	<0.5	1	2	3	0.17	<10
CC32284		0.24	<0.2	0.28	4	<10	100	<0.5	<2	20.1	<0.5	2	5	6	0.59	<10
CC32285		0.28	0.2	0.32	6	<10	120	<0.5	<2	18.0	0.6	1	5	7	0.61	<10
CC32286		0.30	0.2	0.20	5	<10	100	<0.5	<2	20.4	0.5	1	3	5	0.38	<10
CC32287		0.20	0.2	0.48	4	<10	110	<0.5	<2	14.7	1.1	3	8	10	0.88	<10
CC32288		0.30	<0.2	0.25	<2	<10	110	<0.5	<2	18.9	0.7	2	4	6	0.36	<10
CC32289		0.24	0.2	0.43	4	<10	100	<0.5	<2	15.8	0.8	4	8	8	0.75	<10

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1016-510 W HASTINGS ST
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Finalized Date: 31-AUG-2007
Account: MTT

Project: MICHELLE

CERTIFICATE OF ANALYSIS VA07083267

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr	Th
	Units	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1	20
CC26670		17	0.02	<10	5.82	979	31	0.02	23	840	>10000	0.86	85	1	68	<20
CC26671		8	0.01	<10	4.14	3900	32	0.01	58	8320	>10000	0.43	280	1	58	<20
CC26878		15	0.01	<10	2.46	812	2	0.01	<1	280	>10000	2.95	80	1	28	<20
CC26879		1	0.01	<10	9.19	1160	8	0.03	321	500	487	0.07	5	1	88	<20
CC26880		<1	0.01	<10	11.85	2350	1	0.04	7	210	73	<0.01	<2	<1	150	<20
CC26881		<1	0.03	10	5.17	1015	20	0.03	700	2440	157	0.14	14	1	100	<20
CC26882		1	0.05	10	1.52	2740	1	0.02	30	610	649	0.06	<2	2	38	<20
CC26883		<1	0.01	<10	10.95	2180	2	0.02	8	310	1100	<0.01	10	1	129	<20
CC26884		1	0.01	<10	10.50	1075	7	0.03	19	560	656	<0.01	5	1	121	<20
CC26885		12	0.02	<10	6.04	887	71	0.03	33	1770	>10000	0.63	97	<1	71	<20
CC26886		1	0.02	<10	10.50	2560	1	0.03	5	210	2470	<0.01	10	<1	120	<20
CC26887		<1	0.02	10	10.45	1750	6	0.03	10	550	2060	<0.01	7	<1	163	<20
CC32262		<1	0.02	<10	12.00	934	<1	0.04	4	190	45	<0.01	<2	<1	139	<20
CC32263		<1	0.02	10	11.70	878	2	0.04	6	250	45	<0.01	<2	1	123	<20
CC32264		<1	0.02	10	12.45	369	2	0.03	6	200	17	<0.01	<2	1	137	<20
CC32265		<1	0.02	<10	12.25	681	5	0.03	5	160	45	<0.01	3	1	132	<20
CC32266		2	0.01	<10	8.63	894	6	0.02	2	180	4580	0.04	82	1	92	<20
CC32267		<1	0.02	<10	11.70	592	4	0.03	6	260	74	<0.01	4	1	132	<20
CC32268		<1	0.01	<10	12.30	791	2	0.03	4	230	29	<0.01	<2	1	137	<20
CC32269		<1	0.02	<10	11.70	913	1	0.03	2	410	22	<0.01	<2	<1	112	<20
CC32270		<1	0.02	<10	10.85	1125	1	0.03	5	370	45	<0.01	<2	1	113	<20
CC32271		1	0.02	<10	10.95	640	1	0.03	1	320	22	<0.01	<2	<1	110	<20
CC32272		1	0.03	<10	8.35	761	2	0.03	10	440	442	0.03	3	1	83	<20
CC32273		<1	0.02	<10	9.51	1130	2	0.04	12	740	82	<0.01	2	<1	102	<20
CC32274		1	0.06	10	4.15	1635	2	0.04	23	1310	297	0.11	4	1	51	<20
CC32275		<1	0.03	<10	8.58	580	1	0.03	8	360	34	0.01	<2	1	84	<20
CC32276		1	0.02	<10	11.45	642	1	0.03	2	340	25	<0.01	<2	<1	102	<20
CC32277		1	0.03	<10	9.59	418	1	0.02	6	290	31	0.01	<2	1	80	<20
CC32278		<1	0.04	<10	7.01	642	1	0.03	11	530	51	0.05	2	1	66	<20
CC32279		<1	0.04	10	6.76	751	1	0.03	12	690	205	0.05	<2	1	66	<20
CC32280		1	0.03	<10	10.05	881	2	0.03	7	370	70	<0.01	<2	1	116	<20
CC32281		<1	0.03	<10	9.09	804	2	0.03	12	430	63	0.03	<2	1	98	<20
CC32282		<1	0.03	<10	11.10	551	2	0.03	5	340	46	<0.01	<2	1	117	<20
CC32283		1	0.01	<10	12.15	205	1	0.03	<1	180	7	<0.01	<2	<1	132	<20
CC32284		<1	0.02	<10	12.20	937	1	0.04	5	280	18	<0.01	<2	1	128	<20
CC32285		<1	0.02	<10	10.95	855	1	0.03	3	390	37	<0.01	<2	<1	110	<20
CC32286		1	0.01	<10	12.55	785	1	0.03	1	280	68	<0.01	<2	<1	122	<20
CC32287		1	0.03	<10	8.62	590	1	0.03	10	480	136	0.04	3	1	88	<20
CC32288		1	0.02	<10	11.60	702	3	0.03	3	300	43	<0.01	<2	<1	119	<20
CC32289		<1	0.02	<10	9.81	537	1	0.03	8	310	139	<0.01	3	1	102	<20

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Project: MICHELLE

Finalized Date: 31-AUG-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07083267

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	Pb-OG46	Zn-OG46
	Analyte	Ti	Tl	U	V	W	Zn	Pb	Zn
	Units	%	ppm	ppm	ppm	ppm	ppm	%	%
	LOR	0.01	10	10	1	10	2	0.01	0.01
CC26670		0.02	<10	<10	29	<10	3670	5.09	
CC26671		<0.01	<10	20	406	40	>10000	2.90	4.30
CC26878		0.01	<10	10	16	50	>10000	1.30	4.19
CC26879		<0.01	<10	<10	39	<10	2580		
CC26880		<0.01	<10	<10	12	<10	248		
CC26881		0.02	<10	<10	100	<10	5950		
CC26882		0.03	<10	<10	47	<10	547		
CC26883		0.01	<10	<10	18	<10	7570		
CC26884		0.01	<10	<10	44	<10	3260		
CC26885		0.01	<10	10	48	<10	4410	3.02	
CC26886		0.01	<10	<10	9	<10	4730		
CC26887		0.01	<10	<10	37	<10	2550		
CC32262		<0.01	<10	<10	8	<10	130		
CC32263		0.01	<10	<10	12	<10	264		
CC32264		0.01	<10	<10	10	<10	61		
CC32265		0.01	<10	10	13	<10	235		
CC32266		0.01	<10	<10	13	<10	8470		
CC32267		0.01	<10	10	17	<10	231		
CC32268		0.01	<10	10	17	<10	142		
CC32269		0.01	<10	10	12	<10	93		
CC32270		0.01	<10	10	19	<10	204		
CC32271		0.01	<10	10	13	<10	99		
CC32272		0.02	<10	<10	26	<10	786		
CC32273		0.01	<10	10	29	<10	621		
CC32274		0.02	<10	<10	53	<10	714		
CC32275		0.02	<10	<10	21	<10	115		
CC32276		0.01	<10	10	14	<10	84		
CC32277		0.02	<10	10	21	<10	60		
CC32278		0.02	<10	<10	31	<10	140		
CC32279		0.02	<10	<10	36	<10	339		
CC32280		0.01	<10	10	20	<10	120		
CC32281		0.02	<10	10	26	<10	195		
CC32282		0.01	<10	10	16	<10	124		
CC32283		<0.01	<10	10	9	<10	43		
CC32284		0.01	<10	10	13	<10	106		
CC32285		0.01	<10	10	19	<10	151		
CC32286		0.01	<10	10	16	<10	130		
CC32287		0.02	<10	<10	29	<10	199		
CC32288		0.01	<10	10	15	<10	112		
CC32289		0.02	<10	<10	27	<10	190		

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Finalized Date: 31-AUG-2007
Account: MTT

Project: MICHELLE

CERTIFICATE OF ANALYSIS VA07083267

Sample Description	Method	WEI-21	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Recvd Wt.	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Co	Cr	Cu	Fe	Ga
	Units	kg	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	%	ppm
	LOR	0.02	0.2	0.01	2	10	10	0.5	2	0.01	0.5	1	1	1	0.01	10
CC32290		0.22	0.3	0.80	4	<10	100	<0.5	<2	10.50	1.6	4	12	13	1.25	<10
CC32291		0.30	0.3	0.89	9	<10	100	<0.5	<2	8.24	1.9	5	13	14	1.42	<10
CC32292		0.22	0.2	1.09	11	<10	110	<0.5	<2	2.78	0.5	7	18	15	2.02	<10
CC32293		0.22	0.3	0.71	5	<10	100	<0.5	<2	10.85	1.9	4	11	11	1.15	<10
CC32294		0.28	<0.2	0.19	4	<10	60	<0.5	<2	19.1	0.7	<1	4	6	0.38	<10
CC32295		0.28	<0.2	0.13	5	<10	50	<0.5	<2	20.8	0.6	1	2	3	0.19	<10
CC32296		0.32	<0.2	0.20	4	<10	60	<0.5	<2	19.3	0.5	1	3	4	0.34	<10
CC32297		0.28	0.2	0.25	3	<10	90	<0.5	<2	19.0	1.2	2	3	6	0.40	<10
CC32298		0.26	<0.2	0.30	<2	<10	80	<0.5	<2	18.4	1.0	1	4	7	0.54	<10
CC32299		0.34	<0.2	0.20	3	<10	90	<0.5	<2	19.2	0.8	2	4	5	0.34	<10
CC32300		0.02	0.2	0.22	<2	<10	80	<0.5	<2	19.5	0.5	2	4	5	0.42	<10
CC32301		0.30	0.8	0.23	7	<10	100	<0.5	<2	19.3	1.5	<1	2	7	0.41	<10
CC32302		0.24	0.9	0.29	12	<10	130	<0.5	<2	18.0	3.0	<1	3	10	0.92	<10
CC32303		0.22	0.4	0.24	7	<10	70	<0.5	<2	17.8	0.8	<1	4	8	0.47	<10
CC32304		0.28	<0.2	0.09	7	<10	50	<0.5	<2	20.0	<0.5	<1	1	3	0.20	<10
CC32305		0.28	0.3	0.16	6	<10	80	<0.5	<2	17.8	0.6	<1	5	13	0.57	<10

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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 31-AUG-2007
Account: MTT

Project: MICHELLE

CERTIFICATE OF ANALYSIS VA07083267

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr	Th
	Units	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1	20
CC32290		1	0.04	10	6.45	599	1	0.03	13	580	121	0.05	2	1	71	<20
CC32291		1	0.04	10	5.08	657	1	0.02	13	630	95	0.05	2	1	56	<20
CC32292		<1	0.05	10	1.68	708	1	0.02	19	670	123	0.05	<2	1	27	<20
CC32293		1	0.04	10	6.64	681	1	0.03	10	580	184	0.05	2	1	71	<20
CC32294		<1	0.02	<10	11.30	411	1	0.03	6	210	87	<0.01	<2	<1	139	<20
CC32295		<1	0.01	<10	12.75	362	1	0.03	1	210	22	<0.01	2	<1	127	<20
CC32296		<1	0.02	<10	11.90	433	1	0.03	1	230	16	<0.01	<2	<1	118	<20
CC32297		<1	0.02	<10	11.80	742	1	0.03	<1	250	142	<0.01	<2	<1	118	<20
CC32298		<1	0.02	<10	11.35	664	1	0.03	8	350	45	<0.01	<2	<1	113	<20
CC32299		<1	0.01	<10	11.95	498	1	0.02	13	210	118	<0.01	<2	<1	129	<20
CC32300		<1	0.02	<10	12.15	555	2	0.04	2	230	120	<0.01	4	<1	122	<20
CC32301		<1	0.02	<10	12.55	1020	<1	0.03	2	400	678	<0.01	2	<1	126	<20
CC32302		1	0.02	<10	11.70	776	2	0.03	4	320	519	<0.01	2	1	115	<20
CC32303		1	0.02	<10	11.80	324	<1	0.03	8	250	80	<0.01	<2	1	135	<20
CC32304		1	0.01	<10	12.90	184	1	0.02	6	100	35	<0.01	<2	<1	147	<20
CC32305		1	0.02	<10	11.65	564	5	0.02	15	250	76	<0.01	4	1	129	<20

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Project: MICHELLE

Finalized Date: 31-AUG-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07083267

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	Pb-OG46	Zn-OG46
	Analyte	Ti	Tl	U	V	W	Zn	Pb	Zn
	Units	%	ppm	ppm	ppm	ppm	ppm	%	%
	LOR	0.01	10	10	1	10	2	0.01	0.01
CC32290		0.02	<10	<10	37	<10	201		
CC32291		0.02	<10	<10	38	<10	146		
CC32292		0.03	<10	<10	44	<10	194		
CC32293		0.02	<10	<10	37	<10	176		
CC32294		0.01	<10	10	16	<10	169		
CC32295		<0.01	<10	10	10	<10	74		
CC32296		0.01	<10	10	11	<10	72		
CC32297		0.01	<10	<10	13	<10	347		
CC32298		0.01	<10	10	17	<10	172		
CC32299		0.01	<10	10	17	<10	389		
CC32300		0.01	<10	10	14	<10	404		
CC32301		0.01	<10	<10	12	<10	755		
CC32302		0.01	<10	<10	11	<10	1535		
CC32303		0.01	<10	<10	22	<10	123		
CC32304		<0.01	<10	<10	10	<10	55		
CC32305		<0.01	<10	<10	23	<10	189		

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C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 4-SEP-2007
Account: MTT

CERTIFICATE VA07083264

Project: MICHELLE

P.O. No.:

This report is for 22 Rock samples submitted to our lab in Vancouver, BC, Canada on 31-JUL-2007.

The following have access to data associated with this certificate:

JOAN MARIACHER		

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
CRU-31	Fine crushing - 70% <2mm
SPL-21	Split sample - riffle splitter
PUL-31	Pulverize split to 85% <75 um

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Zn-OG46	Ore Grade Zn - Aqua Regia	VARIABLE
Pb-OG46	Ore Grade Pb - Aqua Regia	VARIABLE
ME-ICP41	35 Element Aqua Regia ICP-AES	ICP-AES
ME-OG46	Ore Grade Elements - AquaRegia	ICP-AES

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
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VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Lawrence Ng, Laboratory Manager - Vancouver

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Project: MICHELLE

Finalized Date: 4-SEP-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07083264

Sample Description	Method	WEI-21	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Recvd Wt.	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Co	Cr	Cu	Fe	Ga
	Units	kg	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	%	ppm
	LOR	0.02	0.2	0.01	2	10	10	0.5	2	0.01	0.5	1	1	1	0.01	10
C107348		0.68	1.6	0.07	64	<10	440	<0.5	<2	0.21	13.6	<1	<1	71	>50	<10
C107349		0.32	1.0	0.05	16	<10	210	<0.5	<2	3.87	639	2	<1	850	11.55	<10
C107350		0.70	22.3	0.03	80	<10	3170	<0.5	<2	0.18	15.5	4	4	42	47.8	<10
C107351		0.44	3.3	0.10	95	<10	90	<0.5	<2	0.16	2.8	<1	<1	36	>50	<10
C107352		0.34	1.9	0.04	23	<10	870	<0.5	<2	4.42	96.3	1	<1	34	21.4	<10
C107353		0.38	2.2	0.08	87	<10	20	<0.5	<2	0.17	321	<1	<1	258	38.4	<10
C107354		0.60	2.0	0.16	708	<10	230	<0.5	<2	0.15	15.8	<1	<1	853	>50	80
C107355		0.56	0.7	0.02	8	<10	370	<0.5	<2	15.9	17.8	<1	<1	8	6.48	<10
C107356		0.64	0.5	0.04	2	<10	240	<0.5	<2	6.27	13.6	<1	<1	5	16.6	<10
C107357		0.62	3.7	0.10	<2	<10	210	<0.5	<2	0.22	11.1	<1	<1	228	>50	50
C107358		0.40	1.1	0.04	<2	<10	2430	<0.5	2	0.34	40.0	<1	<1	202	43.9	<10
C107359		0.62	13.4	0.28	520	<10	60	<0.5	<2	0.06	25.9	<1	<1	611	>50	40
C107360		0.76	37.8	0.07	784	<10	1980	<0.5	<2	0.05	14.8	<1	<1	156	29.2	10
C107361		0.66	0.3	0.02	16	<10	80	<0.5	<2	12.55	62.1	<1	<1	25	23.7	<10
C107362		0.96	33.2	0.06	234	<10	1160	<0.5	<2	0.10	10.5	<1	<1	150	>50	50
C107363		0.52	51.9	0.07	477	<10	960	<0.5	2	0.15	12.9	<1	<1	181	>50	60
C107364		0.96	89.5	0.03	435	<10	110	<0.5	<2	0.07	29.5	<1	<1	106	>50	160
C107365		0.88	19.3	0.10	408	<10	300	<0.5	<2	0.25	7.8	<1	<1	696	>50	250
C107366		0.90	27.2	0.16	1040	<10	700	<0.5	<2	0.10	3.3	<1	<1	421	>50	60
C107367		0.60	1.0	0.06	93	<10	1880	<0.5	<2	0.12	31.6	<1	<1	274	>50	10
C107368		0.76	14.8	0.10	2	<10	630	<0.5	<2	0.06	91.9	<1	<1	230	>50	140
C107369		0.52	0.7	0.03	12	<10	2180	<0.5	<2	13.1	80.5	<1	<1	22	16.3	<10

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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Project: MICHELLE

Finalized Date: 4-SEP-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07083264

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr	Th
	Units	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1	20
C107348		2	0.01	<10	0.12	560	15	<0.01	32	1360	1845	0.13	3	1	5	<20
C107349		4	<0.01	<10	2.37	2630	10	<0.01	108	1090	367	0.03	<2	<1	28	<20
C107350		1	0.02	<10	0.15	142	148	0.01	228	3240	110	0.08	14	<1	33	<20
C107351		2	0.01	<10	0.19	1055	7	0.01	<1	100	349	0.15	<2	1	6	<20
C107352		1	<0.01	<10	2.66	3550	21	<0.01	24	740	444	0.05	21	<1	32	<20
C107353		3	<0.01	<10	0.23	3910	4	<0.01	<1	70	8100	0.03	72	<1	3	<20
C107354		3	<0.01	<10	0.07	143	3	<0.01	<1	60	5750	0.18	240	1	4	<20
C107355		1	0.01	<10	9.99	2290	5	0.02	6	80	314	<0.01	10	<1	107	<20
C107356		1	<0.01	<10	3.58	1535	5	0.01	2	50	42	0.02	<2	<1	43	<20
C107357		1	<0.01	<10	0.11	80	20	<0.01	<1	120	465	0.14	<2	1	4	<20
C107358		1	<0.01	<10	0.17	3840	12	<0.01	9	170	489	0.07	7	<1	7	<20
C107359		2	0.02	<10	0.04	138	25	<0.01	2	440	1255	0.14	264	1	3	<20
C107360		18	0.01	<10	0.03	489	41	0.01	<1	90	8130	0.13	1985	<1	9	<20
C107361		1	<0.01	<10	7.64	1290	16	0.01	30	90	243	0.05	5	<1	71	<20
C107362		13	<0.01	<10	0.06	91	46	0.01	14	1710	4290	0.16	357	<1	4	<20
C107363		8	<0.01	<10	0.06	27	106	0.01	36	930	>10000	0.16	367	<1	21	<20
C107364		6	0.07	<10	0.02	154	67	<0.01	13	3440	>10000	1.09	508	<1	9	<20
C107365		5	0.01	<10	0.15	134	6	0.01	<1	180	5980	0.16	210	1	6	<20
C107366		1	0.01	<10	0.07	45	1	0.01	<1	690	1230	0.14	16	1	12	<20
C107367		<1	0.01	<10	0.04	138	188	0.01	139	3400	619	0.11	39	1	27	<20
C107368		2	0.01	<10	<0.01	22100	39	<0.01	3	220	103	0.15	<2	<1	7	<20
C107369		<1	<0.01	<10	8.31	987	62	0.01	70	780	758	0.09	8	<1	106	<20

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VANCOUVER BC V6B 1L8

Finalized Date: 4-SEP-2007
Account: MTT

Project: MICHELLE

CERTIFICATE OF ANALYSIS VA07083264

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	Zn-OG46	Pb-OG46
	Analyte	Ti	Tl	U	V	W	Zn	Zn	Pb
	Units	%	ppm	ppm	ppm	ppm	ppm	%	%
	LOR	0.01	10	10	1	10	2	0.01	0.01
C107348		<0.01	<10	20	56	<10	>10000	1.26	
C107349		<0.01	<10	10	56	10	>10000	27.3	
C107350		<0.01	<10	20	95	<10	4370		
C107351		<0.01	<10	30	15	<10	935		
C107352		<0.01	<10	10	40	30	>10000	14.60	
C107353		<0.01	<10	20	6	40	>10000	17.10	
C107354		<0.01	<10	40	11	60	>10000	2.94	
C107355		<0.01	<10	<10	5	<10	>10000	3.42	
C107356		<0.01	<10	10	4	20	>10000	1.58	
C107357		<0.01	<10	20	14	90	>10000	1.89	
C107358		<0.01	<10	20	10	40	>10000	6.25	
C107359		<0.01	<10	30	33	70	>10000	2.08	
C107360		0.01	<10	20	7	20	>10000	1.36	
C107361		<0.01	<10	10	7	20	>10000	1.90	
C107362		<0.01	<10	30	62	60	>10000	1.23	
C107363		<0.01	<10	30	22	50	>10000	1.54	10.15
C107364		<0.01	<10	20	10	60	>10000	2.75	3.22
C107365		<0.01	<10	40	16	70	>10000	1.62	
C107366		<0.01	<10	30	35	<10	7420		
C107367		<0.01	<10	40	79	70	>10000	2.49	
C107368		<0.01	<10	40	5	50	>10000	6.31	
C107369		<0.01	<10	10	12	30	>10000	3.42	

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1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 4-AUG-2007
Account: MTT

CERTIFICATE VA07078300

Project: Michelle

P.O. No.:

This report is for 8 Rock samples submitted to our lab in Vancouver, BC, Canada on 16-JUL-2007.

The following have access to data associated with this certificate:

JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
CRU-31	Fine crushing - 70% <2mm
SPL-21	Split sample - riffle splitter
PUL-31	Pulverize split to 85% <75 um

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Zn-OG46	Ore Grade Zn - Aqua Regia	VARIABLE
Pb-OG46	Ore Grade Pb - Aqua Regia	VARIABLE
ME-ICP41	35 Element Aqua Regia ICP-AES	ICP-AES
ME-OG46	Ore Grade Elements - AquaRegia	ICP-AES

To: STRATEGIC METALS LTD.
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Lawrence Ng, Laboratory Manager - Vancouver

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VANCOUVER BC V6B 1L8

Project: Michelle

Finalized Date: 4-AUG-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07078300

Sample Description	Method	WEI-21	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Recvd Wt.	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Co	Cr	Cu	Fe	Ga
	Units	kg	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	%	ppm
	LOR	0.02	0.2	0.01	2	10	10	0.5	2	0.01	0.5	1	1	1	0.01	10
C107301		0.58	30.7	0.16	15	<10	90	<0.5	<2	0.08	23.2	<1	<1	441	>50	10
C107302		0.62	43.1	0.19	243	<10	20	<0.5	<2	0.14	9.9	2	<1	1330	48.7	390
C107303		0.64	21.6	0.12	1910	<10	2110	<0.5	16	0.15	36.8	<1	<1	120	49.4	60
C107304		0.40	1.9	0.05	28	<10	110	<0.5	<2	0.07	14.1	<1	<1	23	>50	<10
C107305		0.34	3.2	0.12	76	<10	1570	<0.5	<2	0.20	16.4	<1	<1	200	>50	70
C107306		0.44	90.5	0.06	80	<10	100	<0.5	<2	0.17	6.5	<1	<1	120	40.5	20
C107307		0.42	6.0	0.05	820	<10	1070	<0.5	<2	0.07	19.4	<1	<1	82	>50	<10
C107308		0.36	1.4	0.02	15	<10	180	<0.5	<2	18.2	52.3	<1	<1	29	6.37	<10

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Project: Michelle

Finalized Date: 4-AUG-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07078300

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr	Th
	Units	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1	20
C107301		1	0.01	<10	0.04	303	10	<0.01	21	130	759	0.20	19	<1	1	<20
C107302		5	0.01	<10	0.04	266	3	<0.01	8	40	8250	0.17	436	<1	<1	<20
C107303		4	0.01	<10	0.05	168	39	<0.01	37	6140	7100	0.11	187	<1	16	<20
C107304		1	0.01	<10	0.11	3670	10	<0.01	7	410	287	0.08	<2	<1	2	<20
C107305		1	<0.01	<10	0.10	277	278	<0.01	40	1990	2110	0.11	26	<1	20	<20
C107306		4	0.01	<10	0.04	164	4	<0.01	<1	140	>10000	0.16	110	<1	6	<20
C107307		10	<0.01	<10	0.04	545	5	<0.01	<1	400	2600	0.14	3	<1	1	<20
C107308		1	0.01	<10	11.35	1545	1	0.02	<1	20	457	<0.01	8	<1	108	<20

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Project: Michelle

Finalized Date: 4-AUG-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07078300

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	Zn-OG46	Pb-OG46
	Analyte	Ti	Tl	U	V	W	Zn	Zn	Pb
	Units	%	ppm	ppm	ppm	ppm	ppm	%	%
	LOR	0.01	10	10	1	10	2	0.01	0.01
C107301		<0.01	10	10	9	<10	>10000	2.70	
C107302		<0.01	10	10	32	<10	>10000	2.37	
C107303		<0.01	<10	10	26	20	>10000	1.52	
C107304		<0.01	<10	<10	9	<10	2120		
C107305		<0.01	<10	20	34	10	>10000	1.90	
C107306		<0.01	<10	<10	5	<10	6830		11.20
C107307		<0.01	<10	<10	8	30	>10000	2.05	
C107308		<0.01	<10	<10	9	<10	>10000	2.21	

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Finalized Date: 2-AUG-2007
Account: MTT

CERTIFICATE VA07077386

Project: MICHELE

P.O. No.:

This report is for 8 Soil samples submitted to our lab in Vancouver, BC, Canada on 18-JUL-2007.

The following have access to data associated with this certificate:

JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
SCR-41	Screen to -180um and save both

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Zn-OG46	Ore Grade Zn - Aqua Regia	VARIABLE
ME-ICP41	35 Element Aqua Regia ICP-AES	ICP-AES
ME-OG46	Ore Grade Elements - AquaRegia	ICP-AES

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
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Signature:

Lawrence Ng, Laboratory Manager - Vancouver

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Finalized Date: 2-AUG-2007
Account: MTT

Project: MICHELE

CERTIFICATE OF ANALYSIS VA07077386

Sample Description	Method Analyte Units LOR	WEI-21 Recvd Wt. kg 0.02	ME-ICP41 Ag ppm 0.2	ME-ICP41 Al % 0.01	ME-ICP41 As ppm 2	ME-ICP41 B ppm 10	ME-ICP41 Ba ppm 10	ME-ICP41 Be ppm 0.5	ME-ICP41 Bi ppm 2	ME-ICP41 Ca % 0.01	ME-ICP41 Cd ppm 0.5	ME-ICP41 Co ppm 1	ME-ICP41 Cr ppm 1	ME-ICP41 Cu ppm 1	ME-ICP41 Fe % 0.01	ME-ICP41 Ga ppm 10
CC26865		0.26	17.5	0.23	100	<10	530	<0.5	<2	14.9	88.4	<1	4	101	6.31	10
CC26866		0.24	2.1	0.46	8	<10	390	<0.5	<2	13.45	4.7	2	9	23	1.81	<10
CC26867		0.20	0.6	0.38	7	<10	130	<0.5	<2	14.9	0.7	2	7	11	1.20	<10
CC26868		0.20	0.3	0.42	5	<10	150	<0.5	<2	17.4	0.5	1	6	11	1.40	<10
CC26869		0.18	0.2	0.61	8	10	140	<0.5	<2	13.40	<0.5	2	9	12	1.46	<10
CC26870		0.20	0.8	0.19	4	<10	160	<0.5	<2	18.9	2.4	<1	3	6	1.43	<10
CC26871		0.24	0.5	0.24	10	<10	100	<0.5	<2	15.5	4.2	1	6	16	2.77	<10
CC26872		0.20	0.4	0.27	6	<10	180	<0.5	<2	18.7	6.3	<1	4	142	1.56	<10

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Project: MICHELE

Finalized Date: 2-AUG-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07077386

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr	Th
	Units	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1	20
CC26865		11	0.01	<10	9.21	1690	6	0.03	19	500	9320	0.07	45	1	95	<20
CC26866		<1	0.03	10	8.16	587	3	0.03	23	570	351	0.04	<2	1	75	<20
CC26867		1	0.02	10	9.01	1885	2	0.03	8	340	109	0.05	<2	1	102	<20
CC26868		<1	0.03	10	10.55	2800	3	0.04	11	370	37	<0.01	<2	1	131	<20
CC26869		<1	0.03	10	8.21	1905	2	0.03	15	460	55	0.05	<2	1	98	<20
CC26870		<1	0.02	<10	11.40	3350	2	0.04	6	210	23	<0.01	<2	1	146	<20
CC26871		<1	0.02	<10	9.14	1420	2	0.03	8	210	29	<0.01	<2	1	106	<20
CC26872		<1	0.02	<10	11.25	4010	2	0.04	8	320	135	<0.01	<2	1	137	<20

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Project: MICHELE

Finalized Date: 2-AUG-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07077386

Sample Description	Method Analyte Units LOR	ME-ICP41 Ti % 0.01	ME-ICP41 Tl ppm 10	ME-ICP41 U ppm 10	ME-ICP41 V ppm 1	ME-ICP41 W ppm 10	ME-ICP41 Zn ppm 2	Zn-OG46 Zn % 0.01
CC26865		0.01	<10	<10	14	10	>10000	2.44
CC26866		0.02	<10	<10	26	<10	1950	
CC26867		0.01	<10	<10	17	<10	406	
CC26868		0.01	<10	<10	17	<10	401	
CC26869		0.02	<10	<10	23	<10	213	
CC26870		0.01	<10	<10	10	<10	876	
CC26871		0.01	<10	<10	10	<10	3290	
CC26872		0.01	<10	<10	13	<10	1770	

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Finalized Date: 8-AUG-2007
Account: MTT

CERTIFICATE VA07077385

Project: MICHELLE

P.O. No.:

This report is for 12 Rock samples submitted to our lab in Vancouver, BC, Canada on 18-JUL-2007.

The following have access to data associated with this certificate:

JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
CRU-QC	Crushing QC Test
CRU-31	Fine crushing - 70% <2mm
SPL-21	Split sample - riffle splitter
PUL-31	Pulverize split to 85% <75 um

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Zn-OG46	Ore Grade Zn - Aqua Regia	VARIABLE
Pb-OG46	Ore Grade Pb - Aqua Regia	VARIABLE
ME-ICP41	35 Element Aqua Regia ICP-AES	ICP-AES
ME-OG46	Ore Grade Elements - AquaRegia	ICP-AES

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
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This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Lawrence Ng, Laboratory Manager - Vancouver

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Project: MICHELLE

Finalized Date: 8-AUG-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07077385

Sample Description	Method / Analyte / Units / LOR	WEI-21 Recvd Wt. kg 0.02	ME-ICP41 Ag ppm 0.2	ME-ICP41 Al % 0.01	ME-ICP41 As ppm 2	ME-ICP41 B ppm 10	ME-ICP41 Ba ppm 10	ME-ICP41 Be ppm 0.5	ME-ICP41 Bi ppm 2	ME-ICP41 Ca % 0.01	ME-ICP41 Cd ppm 0.5	ME-ICP41 Co ppm 1	ME-ICP41 Cr ppm 1	ME-ICP41 Cu ppm 1	ME-ICP41 Fe % 0.01	ME-ICP41 Ga ppm 10
C107309		0.34	1.5	0.13	676	<10	150	5.3	<2	0.91	7.2	<1	6	89	45.6	<10
C107310		0.26	0.7	0.05	22	<10	100	<0.5	<2	16.9	36.8	<1	1	81	10.30	<10
C107311		1.00	56.7	0.05	166	<10	970	<0.5	8	6.51	52.5	<1	3	681	37.0	80
C107312		1.04	7.7	0.03	26	<10	500	<0.5	<2	17.1	38.2	<1	<1	135	7.75	20
C107313		0.18	3.2	0.29	234	<10	120	1.4	6	0.31	22.8	<1	10	792	>50	20
C107314		0.28	0.2	0.03	5	<10	120	<0.5	<2	18.1	14.3	<1	<1	6	8.66	<10
C107315		0.42	7.1	0.07	416	<10	20	<0.5	5	0.12	13.3	<1	<1	736	42.7	50
C107316		0.78	2.3	0.63	205	<10	1230	<0.5	4	0.23	11.3	<1	25	853	50.0	300
C107317		0.44	0.3	0.13	6	<10	160	<0.5	2	11.15	78.3	3	<1	1285	30.2	<10
C107318		1.04	1.0	0.19	19	<10	370	0.6	2	8.71	161.5	2	<1	2080	32.1	20
C107319		0.20	0.8	0.15	3	<10	180	<0.5	<2	7.38	186.5	<1	3	2420	35.4	10
C107320		0.70	4.5	0.33	32	<10	250	0.6	5	0.38	129.0	3	5	3340	48.7	70

Comments: Sample #3 (C107311) is partially mixed with Sample #4 (C107312)

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Project: MICHELLE

Finalized Date: 8-AUG-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07077385

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr	Th
	Units	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1	20
C107309		4	0.01	20	0.37	686	95	0.01	426	8540	7340	0.02	345	4	3	<20
C107310		<1	0.02	<10	9.60	997	10	0.02	40	540	472	0.01	4	<1	88	<20
C107311		9	0.01	<10	3.64	700	74	0.01	178	1300	>10000	0.35	55	<1	62	<20
C107312		<1	0.01	<10	9.90	1025	12	0.02	29	250	>10000	<0.01	9	<1	98	<20
C107313		1	0.02	10	0.15	2360	62	<0.01	85	2670	5890	0.02	140	4	5	<20
C107314		<1	0.01	<10	10.30	1490	3	0.02	2	100	128	<0.01	<2	<1	119	<20
C107315		1	0.01	<10	0.08	302	12	<0.01	<1	160	8640	0.08	59	1	2	<20
C107316		1	0.01	<10	0.11	88	12	<0.01	12	890	3010	0.07	115	1	8	<20
C107317		<1	0.01	10	5.76	5950	2	0.01	12	80	417	0.01	3	2	63	<20
C107318		1	0.02	<10	4.49	4050	3	0.01	13	230	446	0.02	<2	2	49	<20
C107319		<1	0.02	<10	3.82	3990	2	0.01	20	160	476	0.01	<2	1	36	<20
C107320		2	0.03	10	0.26	4150	5	<0.01	46	710	1260	0.01	3	5	7	<20

Comments: Sample #3 (C107311) is partially mixed with Sample #4 (C107312)

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Finalized Date: 8-AUG-2007
Account: MTT

Project: MICHELLE

CERTIFICATE OF ANALYSIS VA07077385

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	Zn-OG46	Pb-OG46
	Analyte	Ti	Tl	U	V	W	Zn	Zn	Pb
	Units	%	ppm	ppm	ppm	ppm	ppm	%	%
	LOR	0.01	10	10	1	10	2	0.01	0.01
C107309		<0.01	10	<10	416	<10	>10000	3.22	
C107310		<0.01	<10	<10	13	10	>10000	1.25	
C107311		<0.01	<10	20	16	20	>10000	2.58	6.14
C107312		<0.01	<10	<10	4	10	>10000	2.55	1.10
C107313		<0.01	<10	<10	113	30	>10000	3.65	
C107314		<0.01	<10	<10	3	<10	9450		
C107315		<0.01	<10	<10	8	10	>10000	1.18	
C107316		<0.01	<10	10	69	20	>10000	1.80	
C107317		<0.01	<10	<10	8	30	>10000	3.35	
C107318		<0.01	10	<10	16	30	>10000	6.96	
C107319		<0.01	<10	<10	16	20	>10000	7.73	
C107320		<0.01	10	<10	30	30	>10000	9.66	

Comments: Sample #3 (C107311) is partially mixed with Sample #4 (C107312)

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Finalized Date: 7-JUL-2007
Account: MTT

CERTIFICATE VA07068030

Project: MICHELLE

P.O. No.:

This report is for 52 Soil samples submitted to our lab in Vancouver, BC, Canada on 29-JUN-2007.

The following have access to data associated with this certificate:

JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
DRY-22	Drying - Maximum Temp 60C
LOG-22	Sample login - Rcd w/o BarCode
SCR-41	Screen to -180um and save both

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
ME-ICP41	35 Element Aqua Regia ICP-AES	ICP-AES

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
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Signature:

Lawrence Ng, Laboratory Manager - Vancouve

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Project: MICHELLE

Finalized Date: 7-JUL-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07068030

Sample Description	Method / Analyte / Units / LOR	WEI-21 Recvd Wt. kg 0.02	ME-ICP41 Ag ppm 0.2	ME-ICP41 Al % 0.01	ME-ICP41 As ppm 2	ME-ICP41 B ppm 10	ME-ICP41 Ba ppm 10	ME-ICP41 Be ppm 0.5	ME-ICP41 Bi ppm 2	ME-ICP41 Ca % 0.01	ME-ICP41 Cd ppm 0.5	ME-ICP41 Co ppm 1	ME-ICP41 Cr ppm 1	ME-ICP41 Cu ppm 1	ME-ICP41 Fe % 0.01	ME-ICP41 Ga ppm 10
CC26516		0.28	0.3	1.20	17	<10	350	0.8	<2	0.38	0.6	16	26	28	3.49	<10
CC26517		0.24	0.3	0.23	24	<10	150	<0.5	<2	18.4	<0.5	6	7	11	1.40	<10
CC26518		0.22	0.3	0.17	22	<10	90	<0.5	<2	18.7	<0.5	5	6	10	0.96	<10
CC26519		0.24	0.4	0.27	8	<10	120	<0.5	<2	19.2	1.2	3	5	9	0.76	<10
CC26520		0.24	0.6	0.36	23	<10	210	<0.5	<2	16.1	1.3	7	10	16	2.17	<10
CC26521		0.30	0.5	0.40	22	<10	220	<0.5	<2	12.85	0.8	7	9	16	2.18	<10
CC26522		0.20	1.0	0.31	16	<10	130	<0.5	<2	16.9	8.3	4	8	25	2.79	<10
CC26523		0.22	0.8	0.29	32	<10	160	<0.5	<2	16.2	2.0	5	9	13	2.26	<10
CC26524		0.26	0.9	0.28	19	<10	100	<0.5	<2	16.5	4.9	5	7	15	1.82	<10
CC26525		0.24	0.6	0.26	32	<10	90	<0.5	<2	17.4	5.0	5	9	23	2.12	<10
CC26526		0.28	0.2	0.25	24	<10	90	<0.5	<2	18.0	1.6	7	9	14	1.95	<10
CC26527		0.22	0.4	0.35	8	<10	70	<0.5	<2	16.3	0.7	5	9	9	0.95	<10
CC26566		0.14	1.1	0.41	6	<10	100	<0.5	<2	17.0	1.3	2	5	8	0.68	<10
CC26567		0.18	0.7	0.26	<2	<10	90	<0.5	<2	17.4	0.8	2	3	5	0.49	<10
CC26568		0.18	0.6	0.49	11	<10	180	<0.5	<2	12.40	0.8	4	12	11	1.21	<10
CC26569		0.22	0.3	0.22	10	<10	240	<0.5	<2	19.6	5.4	2	4	10	1.13	<10
CC26570		0.16	0.3	0.58	9	<10	130	<0.5	<2	15.4	1.4	4	8	12	0.87	<10
CC26571		0.28	0.9	0.53	10	<10	170	<0.5	<2	15.6	1.5	5	9	17	0.92	<10
CC26572		0.10	<0.2	0.72	3	<10	110	<0.5	<2	11.55	<0.5	4	8	12	0.98	<10
CC26573		0.18	0.3	0.72	11	<10	110	<0.5	<2	13.45	1.1	5	12	10	1.19	<10
CC26574		0.24	<0.2	0.46	5	<10	90	<0.5	<2	17.5	1.4	3	7	7	0.72	<10
CC26575		0.06	<0.2	0.86	8	<10	170	<0.5	<2	5.16	0.7	5	13	13	1.19	<10
CC26576		0.12	0.2	0.98	7	<10	150	<0.5	<2	8.04	0.7	7	16	14	1.61	<10
CC26577		0.12	0.2	1.04	13	<10	140	<0.5	<2	6.63	1.1	6	17	17	1.67	<10
CC26578		0.20	0.2	1.00	8	<10	120	<0.5	<2	7.63	1.0	7	16	16	1.69	<10
CC26579		0.18	0.6	1.19	16	<10	140	0.5	<2	6.84	0.6	9	18	21	1.80	<10
CC26580		0.32	<0.2	0.18	6	<10	40	<0.5	<2	19.2	<0.5	2	2	3	0.22	<10
CC26581		0.20	0.5	0.23	10	<10	150	<0.5	<2	17.4	<0.5	2	3	5	0.70	<10
CC26582		0.18	0.4	0.50	27	<10	120	<0.5	<2	14.10	<0.5	5	9	13	1.40	<10
CC26583		0.22	<0.2	0.25	26	<10	70	<0.5	<2	16.8	<0.5	3	6	8	1.02	<10
CC26584		0.22	0.8	0.50	24	<10	90	<0.5	<2	14.2	1.3	5	8	13	1.24	<10
CC26585		0.26	0.4	0.82	15	<10	140	<0.5	<2	10.30	0.6	7	14	17	1.77	<10
CC26586		0.22	0.3	0.86	17	<10	130	0.5	<2	10.50	2.8	7	15	20	2.11	<10
CC26587		0.30	0.4	0.59	16	<10	90	<0.5	<2	11.45	<0.5	7	12	14	1.58	<10
CC26588		0.36	0.2	0.14	6	<10	50	<0.5	<2	18.7	<0.5	3	4	5	0.63	<10
CC26589		0.30	0.3	0.18	27	<10	70	<0.5	<2	17.9	0.6	4	6	8	1.11	<10
CC26590		0.24	0.5	0.82	25	<10	190	0.7	<2	3.84	4.3	12	16	35	3.43	<10
CC26591		0.24	1.9	1.09	11	<10	260	0.8	2	1.33	<0.5	9	24	21	3.10	<10
CC26592		0.26	0.3	0.41	24	<10	270	0.6	2	12.00	1.0	8	7	19	2.76	<10
CC26593		0.32	0.4	0.23	19	<10	140	<0.5	<2	15.8	1.3	4	6	10	1.54	<10

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C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Project: MICHELLE

Finalized Date: 7-JUL-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07068030

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr	Th
	Units	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1	20
CC26516		<1	0.19	20	0.38	815	3	0.01	30	810	46	0.26	3	3	18	<20
CC26517		<1	0.05	<10	10.15	1480	3	0.03	16	260	29	<0.01	7	2	120	<20
CC26518		<1	0.04	<10	10.45	601	3	0.02	8	190	31	<0.01	7	1	116	<20
CC26519		1	0.03	<10	10.95	1160	1	0.03	1	290	69	<0.01	4	1	111	<20
CC26520		<1	0.06	10	8.90	2170	4	0.02	22	520	95	0.08	10	2	102	<20
CC26521		1	0.18	10	7.25	676	2	0.02	11	450	105	0.32	5	2	82	<20
CC26522		<1	0.03	<10	9.45	1860	4	0.02	13	380	293	0.08	9	1	109	<20
CC26523		<1	0.04	10	8.88	2420	4	0.03	16	460	123	0.08	5	2	116	<20
CC26524		<1	0.04	<10	9.02	1590	2	0.03	10	300	128	0.08	4	2	116	<20
CC26525		<1	0.05	<10	9.69	1170	5	0.02	17	280	178	0.10	4	2	111	<20
CC26526		<1	0.06	10	9.14	877	3	0.02	20	420	36	<0.01	3	3	112	<20
CC26527		<1	0.03	<10	9.24	646	1	0.02	9	310	59	0.05	5	1	102	<20
CC26566		1	0.02	<10	10.95	1115	1	0.02	7	440	229	<0.01	3	1	82	<20
CC26567		1	0.02	<10	11.25	887	1	0.02	1	360	124	<0.01	2	<1	87	<20
CC26568		1	0.03	10	7.30	613	1	0.02	11	670	200	0.04	6	1	68	<20
CC26569		<1	0.01	<10	11.45	2810	4	0.02	29	510	938	<0.01	11	<1	125	<20
CC26570		<1	0.03	10	8.62	1105	1	0.02	24	990	134	0.11	4	<1	79	<20
CC26571		<1	0.03	10	8.72	1085	2	0.02	22	1110	612	<0.01	6	1	84	<20
CC26572		<1	0.03	10	6.10	1030	1	0.02	1	890	78	0.14	4	<1	59	<20
CC26573		<1	0.04	10	7.84	789	2	0.02	10	790	271	0.07	<2	1	64	<20
CC26574		<1	0.02	<10	9.97	638	1	0.02	4	580	240	0.05	5	1	108	<20
CC26575		<1	0.02	10	1.66	1345	2	0.01	7	1580	50	0.25	<2	1	35	<20
CC26576		<1	0.03	10	4.46	980	2	0.01	15	1070	77	0.11	<2	1	48	<20
CC26577		<1	0.04	10	3.56	1015	1	0.01	17	1040	84	0.12	3	1	41	<20
CC26578		<1	0.04	10	4.51	840	1	0.01	15	670	90	0.08	<2	1	47	<20
CC26579		<1	0.04	10	4.04	1180	2	0.03	19	1130	93	0.14	2	1	49	<20
CC26580		<1	0.01	<10	12.35	516	<1	0.03	2	190	19	<0.01	2	<1	119	<20
CC26581		<1	0.02	<10	10.90	1785	1	0.03	5	250	30	<0.01	4	1	122	<20
CC26582		<1	0.04	10	8.81	1405	2	0.04	14	420	65	0.08	3	2	96	<20
CC26583		<1	0.03	10	10.30	1120	2	0.04	11	240	51	<0.01	2	1	117	<20
CC26584		<1	0.03	10	8.79	893	2	0.03	11	400	75	0.08	3	1	96	<20
CC26585		<1	0.05	10	6.36	1375	2	0.03	18	600	113	0.09	4	2	74	<20
CC26586		1	0.05	10	6.59	1595	2	0.04	20	680	142	0.11	2	2	71	<20
CC26587		<1	0.04	10	7.17	696	1	0.03	16	400	45	0.06	<2	2	77	<20
CC26588		<1	0.02	<10	11.40	597	1	0.03	5	220	44	<0.01	<2	1	125	<20
CC26589		<1	0.04	10	10.60	671	2	0.03	11	180	46	<0.01	<2	2	132	<20
CC26590		<1	0.08	10	2.21	1770	2	0.01	29	540	119	0.10	<2	3	30	<20
CC26591		<1	0.07	20	0.42	1210	1	0.02	23	850	293	0.12	5	3	20	<20
CC26592		<1	0.19	10	6.13	1210	2	0.03	23	440	61	0.44	7	2	104	<20
CC26593		<1	0.09	10	9.55	1355	2	0.03	12	250	71	0.16	2	2	117	<20

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To: STRATEGIC METALS LTD.
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 7-JUL-2007
Account: MTT

Project: MICHELLE

CERTIFICATE OF ANALYSIS VA07068030

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Ti	Tl	U	V	W	Zn
	Units	%	ppm	ppm	ppm	ppm	ppm
	LOR	0.01	10	10	1	10	2
CC26516		0.04	<10	<10	49	<10	194
CC26517		0.01	<10	<10	9	<10	117
CC26518		<0.01	<10	<10	8	<10	203
CC26519		0.01	<10	<10	13	<10	363
CC26520		0.01	<10	<10	15	<10	855
CC26521		0.01	<10	<10	15	<10	741
CC26522		0.01	<10	<10	15	<10	3270
CC26523		<0.01	<10	<10	13	<10	1890
CC26524		0.01	<10	<10	12	<10	2650
CC26525		0.01	<10	<10	11	<10	2730
CC26526		<0.01	<10	<10	9	<10	976
CC26527		0.01	<10	<10	15	<10	536
CC26566		0.01	<10	10	15	<10	269
CC26567		0.01	<10	10	10	<10	320
CC26568		0.03	<10	<10	31	<10	292
CC26569		0.01	<10	<10	21	<10	1830
CC26570		0.01	<10	<10	22	<10	436
CC26571		0.01	<10	<10	34	<10	588
CC26572		0.02	<10	<10	20	<10	179
CC26573		0.02	<10	<10	28	<10	528
CC26574		0.01	<10	<10	19	<10	460
CC26575		0.02	<10	10	30	<10	150
CC26576		0.02	<10	<10	38	<10	165
CC26577		0.02	<10	<10	38	<10	198
CC26578		0.02	<10	<10	37	<10	182
CC26579		0.02	<10	<10	42	<10	221
CC26580		0.01	<10	10	8	<10	53
CC26581		0.01	<10	10	8	<10	307
CC26582		0.01	<10	<10	19	<10	309
CC26583		0.01	<10	10	12	<10	199
CC26584		0.01	<10	<10	19	<10	505
CC26585		0.02	<10	<10	30	<10	596
CC26586		0.02	<10	<10	31	<10	2080
CC26587		0.02	<10	<10	21	<10	440
CC26588		<0.01	<10	10	9	<10	294
CC26589		<0.01	<10	10	7	<10	699
CC26590		0.01	<10	<10	24	<10	2950
CC26591		0.02	<10	<10	31	<10	181
CC26592		0.01	<10	<10	10	<10	942
CC26593		<0.01	<10	<10	9	<10	888

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Project: MICHELLE

Finalized Date: 7-JUL-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07068030

Sample Description	Method / Analyte / Units / LOR	WEI-21 Recvd Wt. kg 0.02	ME-ICP41 Ag ppm 0.2	ME-ICP41 Al % 0.01	ME-ICP41 As ppm 2	ME-ICP41 B ppm 10	ME-ICP41 Ba ppm 10	ME-ICP41 Be ppm 0.5	ME-ICP41 Bi ppm 2	ME-ICP41 Ca % 0.01	ME-ICP41 Cd ppm 0.5	ME-ICP41 Co ppm 1	ME-ICP41 Cr ppm 1	ME-ICP41 Cu ppm 1	ME-ICP41 Fe % 0.01	ME-ICP41 Ga ppm 10
CC26594		0.30	0.8	0.51	22	<10	220	0.8	<2	10.60	1.5	9	11	21	3.48	<10
CC26595		0.28	0.3	0.37	14	<10	150	<0.5	<2	13.20	0.6	6	8	15	1.48	<10
CC26596		0.34	0.3	0.36	9	<10	110	<0.5	<2	14.5	<0.5	5	7	12	1.31	<10
CC26597		0.38	<0.2	0.43	14	<10	140	0.6	<2	11.95	<0.5	6	8	14	1.97	<10
CC26598		0.34	<0.2	0.46	28	20	30	<0.5	<2	0.15	<0.5	2	30	64	12.20	10
CC26599		0.22	0.2	0.50	29	10	190	<0.5	4	0.02	<0.5	2	36	24	11.15	10
CC26600		0.18	<0.2	0.22	13	<10	110	<0.5	<2	16.7	0.7	3	5	9	0.83	<10
CC26601		0.36	0.5	0.22	26	<10	180	<0.5	<2	17.0	2.8	6	7	12	2.03	<10
CC26602		0.42	0.6	0.22	13	<10	60	<0.5	<2	16.4	19.5	2	3	19	2.08	<10
CC26603		0.28	0.2	0.79	11	<10	110	<0.5	<2	8.98	3.5	6	11	15	1.92	<10
CC26604		0.30	0.4	0.65	15	<10	180	<0.5	<2	11.30	0.5	5	10	12	1.56	<10
CC26605		0.28	2.1	0.39	10	<10	100	<0.5	<2	14.80	3.3	4	6	18	1.80	<10

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Finalized Date: 7-JUL-2007
Account: MTT

Project: MICHELLE

CERTIFICATE OF ANALYSIS VA07068030

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr	Th
	Units	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1	20
CC26594		<1	0.11	10	6.30	1420	4	0.03	31	660	215	0.13	6	3	74	<20
CC26595		<1	0.06	10	8.39	801	1	0.03	15	370	108	0.10	5	2	86	<20
CC26596		<1	0.09	10	7.95	554	1	0.03	16	380	32	0.11	<2	2	99	<20
CC26597		<1	0.16	10	6.35	726	1	0.03	18	440	28	0.27	<2	2	79	<20
CC26598		<1	1.98	<10	0.07	14	<1	0.04	3	960	41	4.50	3	20	28	<20
CC26599		<1	0.72	10	0.07	51	<1	0.03	3	990	60	1.39	<2	6	14	<20
CC26600		<1	0.03	<10	10.20	710	1	0.03	7	250	78	<0.01	2	1	113	<20
CC26601		<1	0.05	10	10.10	1975	3	0.03	14	270	157	0.07	4	2	120	<20
CC26602		<1	0.01	<10	10.50	1025	2	0.03	5	290	153	<0.01	<2	<1	118	<20
CC26603		<1	0.03	10	5.76	1180	1	0.03	13	510	73	0.08	3	1	61	<20
CC26604		<1	0.03	10	7.26	2560	1	0.04	11	410	52	0.07	3	2	78	<20
CC26605		<1	0.02	10	9.57	1170	2	0.04	8	370	141	0.06	3	1	102	<20

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CERTIFICATE OF ANALYSIS VA07068030

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Ti	Tl	U	V	W	Zn
	Units	%	ppm	ppm	ppm	ppm	ppm
	LOR	0.01	10	10	1	10	2
CC26594		0.01	<10	<10	17	<10	1590
CC26595		0.01	<10	<10	18	<10	472
CC26596		0.01	<10	10	11	<10	127
CC26597		0.01	<10	<10	10	<10	144
CC26598		<0.01	<10	<10	66	<10	16
CC26599		0.02	<10	<10	45	<10	24
CC26600		0.01	<10	10	14	<10	289
CC26601		<0.01	<10	10	9	<10	1930
CC26602		0.01	<10	10	13	<10	5070
CC26603		0.02	<10	<10	28	<10	3700
CC26604		0.02	<10	<10	26	<10	291
CC26605		0.01	<10	<10	17	<10	1190

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VANCOUVER BC V6B 1L8

Finalized Date: 23-JUL-2007
Account: MTT

CERTIFICATE VA07067889

Project: Michelle

P.O. No.:

This report is for 16 Rock samples submitted to our lab in Vancouver, BC, Canada on 29-JUN-2007.

The following have access to data associated with this certificate:

JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
CRU-QC	Crushing QC Test
PUL-QC	Pulverizing QC Test
LOG-22	Sample login - Rcd w/o BarCode
CRU-31	Fine crushing - 70% <2mm
SPL-21	Split sample - riffle splitter
PUL-31	Pulverize split to 85% <75 um

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Zn-OG46	Ore Grade Zn - Aqua Regia	VARIABLE
Pb-OG46	Ore Grade Pb - Aqua Regia	VARIABLE
Ag-GRA21	Ag 30g FA-GRAV finish	WST-SIM
Pb-VOL70	Pb by Titration	
ME-ICP41	35 Element Aqua Regia ICP-AES	ICP-AES
Ag-OG46	Ore Grade Ag - Aqua Regia	VARIABLE
ME-OG46	Ore Grade Elements - AquaRegia	ICP-AES

To: STRATEGIC METALS LTD.
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Lawrence Ng, Laboratory Manager - Vancouver

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Project: Michelle

Finalized Date: 23-JUL-2007
Account: MTT

CERTIFICATE OF ANALYSIS VA07067889

Sample Description	Method / Analyte / Units / LOR	WEI-21 Recvd Wt. kg 0.02	ME-ICP41 Ag ppm 0.2	ME-ICP41 Al % 0.01	ME-ICP41 As ppm 2	ME-ICP41 B ppm 10	ME-ICP41 Ba ppm 10	ME-ICP41 Be ppm 0.5	ME-ICP41 Bi ppm 2	ME-ICP41 Ca % 0.01	ME-ICP41 Cd ppm 0.5	ME-ICP41 Co ppm 1	ME-ICP41 Cr ppm 1	ME-ICP41 Cu ppm 1	ME-ICP41 Fe % 0.01	ME-ICP41 Ga ppm 10
C105678		0.52	0.8	0.26	3	<10	650	<0.5	2	0.04	<0.5	<1	223	29	0.62	<10
C105679		0.30	0.2	0.26	<2	<10	230	<0.5	<2	0.05	<0.5	1	46	14	0.46	<10
C105680		0.14	0.2	0.92	4	20	230	<0.5	<2	0.02	<0.5	1	25	10	1.16	<10
C105681		0.42	<0.2	0.13	11	<10	500	<0.5	<2	8.96	103.5	1	6	213	30.8	<10
C105682		0.62	0.6	0.23	13	<10	70	<0.5	<2	0.05	0.6	1	31	11	1.64	<10
C105683		1.28	0.3	0.35	4	<10	190	<0.5	<2	>25.0	1.1	4	4	14	1.00	<10
C105684		1.58	0.2	0.03	2	<10	60	<0.5	<2	12.20	14.6	2	3	6	5.50	<10
C105685		0.60	0.2	0.09	56	<10	2030	0.6	4	4.50	33.3	<1	4	303	44.5	<10
C105686		0.24	95.1	0.21	69	<10	30	<0.5	<2	0.45	16.8	<1	<1	7230	>50	460
C105687		0.50	>100	0.03	107	<10	70	<0.5	<2	0.17	325	1	<1	1740	9.05	470
C105688		0.58	6.4	0.12	45	<10	30	<0.5	<2	8.60	238	<1	1	507	23.7	20
C105689		0.34	41.3	0.02	4	<10	110	<0.5	<2	8.76	391	<1	<1	489	12.90	10
C105690		0.40	2.4	0.06	8	<10	210	<0.5	<2	11.75	79.1	<1	1	117	19.7	<10
C105691		2.40	>100	0.02	44	<10	170	<0.5	<2	0.20	846	<1	<1	1870	3.26	340
C105692		0.24	>100	0.01	25	<10	60	<0.5	<2	0.04	368	<1	<1	1640	2.20	350
C105693		0.56	>100	0.01	30	<10	60	<0.5	<2	0.29	752	<1	1	1070	3.14	290

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CERTIFICATE OF ANALYSIS VA07067889

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr	Th
	Units	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1	20
C105678		<1	0.21	10	0.04	32	1	0.01	4	60	45	0.19	3	<1	8	<20
C105679		<1	0.22	20	0.04	16	<1	0.01	3	70	36	0.11	2	1	4	<20
C105680		<1	0.72	<10	0.08	10	<1	0.01	1	100	63	0.53	2	6	4	<20
C105681		<1	0.05	<10	4.82	3180	17	0.03	23	160	3020	0.03	20	1	65	<20
C105682		<1	0.15	<10	0.05	46	<1	<0.01	7	110	36	0.02	4	1	2	<20
C105683		<1	0.18	10	0.33	181	<1	0.02	12	290	59	<0.01	4	2	144	<20
C105684		<1	<0.01	<10	7.05	1240	6	0.02	2	40	253	0.02	4	<1	68	<20
C105685		1	0.03	10	2.50	757	26	0.08	21	420	3190	0.06	26	2	40	<20
C105686		22	0.01	<10	0.22	172	4	0.01	10	90	>10000	0.13	34	2	3	<20
C105687		83	<0.01	<10	0.09	2950	2	0.01	1	50	>10000	1.91	1150	<1	8	<20
C105688		1	0.02	<10	4.80	2050	5	0.03	3	170	4600	0.03	21	<1	66	<20
C105689		4	<0.01	<10	5.01	2570	7	0.02	11	70	>10000	0.08	43	<1	56	<20
C105690		1	0.01	<10	6.62	5310	5	0.03	6	80	1465	0.02	7	<1	83	<20
C105691		119	<0.01	<10	0.10	5960	3	0.01	4	130	>10000	0.86	428	<1	11	<20
C105692		75	<0.01	<10	0.03	3070	1	0.01	1	20	>10000	4.03	1420	<1	6	<20
C105693		67	<0.01	<10	0.16	5770	2	0.01	4	210	>10000	2.00	664	<1	9	<20

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CERTIFICATE OF ANALYSIS VA07067889

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	Ag-OG46	Zn-OG46	Pb-OG46	Ag-GRA21	Pb-VOL70
	Analyte	Ti	Tl	U	V	W	Zn	Ag	Zn	Pb	Ag	Pb
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	%	%	ppm	%
	LOR	0.01	10	10	1	10	2	1	0.01	0.01	5	0.01
C105678		<0.01	<10	<10	5	<10	9					
C105679		<0.01	<10	<10	3	<10	12					
C105680		<0.01	<10	<10	17	<10	9					
C105681		<0.01	<10	<10	33	50	>10000		5.62			
C105682		<0.01	<10	<10	2	<10	212					
C105683		<0.01	<10	<10	3	<10	769					
C105684		<0.01	<10	<10	3	10	>10000		2.33			
C105685		<0.01	<10	10	41	40	>10000		3.43			
C105686		<0.01	<10	10	31	100	>10000		2.84	1.89		
C105687		<0.01	<10	10	6	20	>10000	1050	12.85	>20.0		45.44
C105688		<0.01	<10	<10	12	30	>10000		10.50			
C105689		<0.01	<10	<10	5	30	>10000		16.50	1.54		
C105690		<0.01	<10	<10	12	40	>10000		6.66			
C105691		<0.01	<10	10	2	20	>10000	727	29.1	>20.0		30.63
C105692		<0.01	<10	<10	3	10	>10000	>1500	14.30	>20.0	1535	54.81
C105693		<0.01	<10	<10	2	20	>10000	597	28.6	>20.0		31.37

APPENDIX IV

ROCK SAMPLE DESCRIPTIONS

Rock Sample Descriptions Project: Michelle Property: Michelle

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
CC26598	UTM: 372279	E	UTM: 7208588	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Soil (fault gouge?) from 1m wide zone of baby shit yellow clay, on a linear bench. Soil contains fragments of microbreccia.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
CC26599	UTM: 372295	E	UTM: 7208605	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Soil (fault gouge?) from 10m wide zone of ocre-colored soil, just below the bench. Contains fragments of microbreccia.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C105678	UTM: 372330	E	UTM: 7208606	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Microbreccia with malachite green coloration, probably some form of clay alteration.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
CC26600	UTM: 372516	E	UTM: 7208608	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Silt taken from a small creek, just downhill of linear.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
CC26601	UTM: 372636	E	UTM: 7208615	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Soil sample taken from soil patch with limonite fragments.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
CC26602	UTM: 372842	E	UTM: 7208612	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Soil sample taken halfway between two creeks.

Rock Sample Descriptions Project: Michelle Property: Michelle

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
CC26603	UTM: 372928	E	UTM: 7208677	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: zone on east side of second creek cut, float on other side across from here so zone has curved. (=soil K)

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
CC26604	UTM: 373017	E	UTM: 7208792	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Between CC26603 and CC26604 patches of mineralization but favourable trend mostly covered by brown dolomite at CC26604 only a few small fragments in soil (=soil L)

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
CC26605	UTM: 373048	E	UTM: 7208847	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: minor buff dolomite/small limonite fragments in soil- none react to zinc zap

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C105680	UTM: 372279	E	UTM: 7208588	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Rock fragments of grey, stronly sheared microbreccia (?) in soil at CC26598

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C105679	UTM: 372535	E	UTM: 7208587	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Malachite colored microbreccia with tiny pits and few sulphide grains.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C105681	UTM: 372657	E	UTM: 7208625	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Buff brown to yellow brown limonite, likely after carbonate, with minor dark brown fractures (=Z+ in field notes)

Rock Sample Descriptions Project: Michelle Property: Michelle

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C105678	UTM: 372330	E	UTM: 7208606	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Microbreccia with malachite green coloration, probably some form of clay alteration.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C105679	UTM: 372535	E	UTM: 7208587	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Malachite colored microbreccia with tiny pits and few sulphide grains.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C105680	UTM: 372279	E	UTM: 7208588	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Rock fragments of grey, stronly sheared microbreccia (?) in soil at CC26598

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C105681	UTM: 372657	E	UTM: 7208625	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Buff brown to yellow brown limonite, likely after carbonate, with minor dark brown fractures (=Z+ in field notes)

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
	UTM:	E	UTM:	N	Sample Width:	Abundance:
	Elevation:	m				

Comments:

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
	UTM:	E	UTM:	N	Sample Width:	Abundance:
	Elevation:	m				

Comments:

Rock Sample Descriptions Project: Michelle Property: Michelle

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C105682	UTM: 372545	E	UTM: 7208576	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Light grey brecciated limestone with rounded fragments up to 2cm diameter, matrix includes light brown limonite and limonitic pits (= Site Ba in field notes). In place. No split.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C105683	UTM: 372545	E	UTM: 7208576	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Strongly sheared quartzite with approx 3% limonite and 1% pits, traces of residual pyrite. In place.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C105684	UTM: 372686	E	UTM: 7208621	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Limestone breccia cemented with dark brown limonite. Limonite approx 40% of rock.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C105685	UTM: 373017	E	UTM: 7208792	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Medium to dark brown limonite (same location as CC26604)

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C105686	UTM: 372790	E	UTM: 7208585	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Dark brown limonite.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C105687	UTM: 372790	E	UTM: 7208585	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Medium to dark brown limonite with blebby galena

Rock Sample Descriptions Project: _____ Property: _____

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C105688	UTM: 372831	E	UTM: 7208532	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: soil and rock from northern edge of 8m wide recessive linear, exposed on east bank of creek. Zone did not continue to west bank. Fault?

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C105689	UTM:	E	UTM:	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Halfway between CC26603 and CC26604. Limestone breccia dominantly composed of medium brown limonite matrix.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C105690	UTM: 373017	E	UTM: 7208792	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Limestone crackle breccia with abundant dark brown limonite on exterior surfaces and in fractures.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C105691	UTM: 372802	E	UTM: 7208491	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Dark brown limonite with approx 50% by volume galena.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C105692	UTM: 372802	E	UTM: 7208491	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Medium brown limonite with 60% by volume galena.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C105693	UTM: 372792	E	UTM: 7208444	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Medium brown limonite with 70% by volume galena + serucite.

Rock Sample Descriptions Project: Michelle Property: Michelle

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107301	UTM: 369101	E	UTM: 7207385	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Orange to dark brown boxwork limonite, has an almost breccia-like texture.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107302	UTM: 369900	E	UTM: 7208421	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Orange to medium brown limonite with goethite.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107303	UTM: 369128	E	UTM: 7207150	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Very dark brown (almost black) goethite rich limonite. Very abundant within float zone approx 15m x 5m. Heavy

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107304	UTM: 369998	E	UTM: 7207230	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Very dark brown limonite.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107305	UTM: 369080	E	UTM: 7207555	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Grey and brown weathering, dark brown boxwork limonite.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107306	UTM: 369970	E	UTM: 7207714	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Orange to dark brown weathering, dark brown, heavy limonite with galena.

Rock Sample Descriptions Project: Michelle Property: Michelle

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107307	UTM: 369976	E	UTM: 7207625	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Dark brown weathering, rusty-brown to dark brown limonite with goethite.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107308	UTM: 369900	E	UTM: 7208424	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Buff weathering carbonate (dolomite?) with smithsonite along fractures. Reacts well to zinc zap.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
	UTM:	E	UTM:	N	Sample Width:	Abundance:
	Elevation:	m				

Comments:

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
	UTM:	E	UTM:	N	Sample Width:	Abundance:
	Elevation:	m				

Comments:

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
	UTM:	E	UTM:	N	Sample Width:	Abundance:
	Elevation:	m				

Comments:

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
	UTM:	E	UTM:	N	Sample Width:	Abundance:
	Elevation:	m				

Comments:

Rock Sample Descriptions Project: Michelle Property: Michelle

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107309	UTM: 372791	E	UTM: 7208341	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Small fragments of orange-dark brown weathering, locally goethite-rich limonite found just uphill from highly anomalous soil sample CC26569. No split, approx 10 fragments.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107310	UTM: 372754	E	UTM: 7208312	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Orange-red-grey weathering smithsonite cemented dolomite breccia. This area was sampled last year, but the sample location/result were lost in translation.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107311	UTM: 372740	E	UTM: 7208170	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Six fragments (up to 6x6x6cm) orange to dark brown limonite and smithsonite/dolomite breccia in float. Sampled together due to abundance of float in area, zone from which samples taken is 3x1m. No split.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107312	UTM: 372763	E	UTM: 7208122	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Smithsonite-dolomite breccias, much more dolomite rich than smithsonite rich. 2 pieces sampled together.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107313	UTM: 373114	E	UTM: 7208825	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: About 12 small fragments of limonite picked up from a soil patch approx 4x2m. No split.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107314	UTM: 373164	E	UTM: 7208884	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: 10x7x5cm block of smithsonite cemented dolomite breccia. Fairly abundant smithsonite.

Rock Sample Descriptions Project: Michelle Property: Michelle

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107315	UTM: 373289	E	UTM: 7208962	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Orange-dark brown, locally goethite-rich limonite found on talus slope in middle of gully.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107316	UTM: 373286	E	UTM: 7208974	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Dark brown-orange, locally goethite-rich limonite. From area of abundant smithsonite-dolomite brxx and lesser limonite float.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107317	UTM: 373286	E	UTM: 7208974	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: smithsonite-rich breccia with dolomite clasts. From area of abundant smithsonite-dolomite brxx and lesser limonite float.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107318	UTM: 373286	E	UTM: 7208974	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: smithsonite-rich breccia with dolomite clasts, with local limonite. From area of abundant smithsonite-dolomite brxx and lesser limonite float.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107319	UTM: 373286	E	UTM: 7208974	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: smithsonite-rich breccia with few dolomite clasts. From area of abundant smithsonite-dolomite brxx and lesser limonite float.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107320	UTM: 373253	E	UTM: 7209059	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: very smithsonite-rich breccia with minor orange limonite and goethite

Rock Sample Descriptions Project: Michelle Property: Michelle

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107321	UTM: 373644	E	UTM: 7208684	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: very dark limonite sample from a piece 20x15x12cm (= Site A)

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107322	UTM: 373644	E	UTM: 7208684	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: smithsonite-dolomite breccia (=Site A-1)

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107323	UTM: 373389	E	UTM: 7208989	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: 1x0.5x0.4m boulder of very dark purply-brown, heavy, boxwork limonite. From boulder train with abundant float. (=Site B)

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107324	UTM: 373447	E	UTM: 7209068	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: 3 x 3 x 1(?)m block of orange to dark brown boxwork limonite, locally with zones of dolomite. Has many holes/cavities. From boulder train with abundant float. (=Site C)

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107325	UTM: 373459	E	UTM: 7208069	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: rusty to dark brown weathering limonite (smithsonite?) block, approx 40 x 30 x 30cm. (Site D)

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107326	UTM: 373037	E	UTM: 7209107	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: smithsonite-dolomite breccia (=Site E)

Rock Sample Descriptions Project: Michelle Property: Michelle

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107327	UTM: 373065	E	UTM: 7209164	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: smithsonite-dolomite breccia (=Site F)

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107328	UTM: 373166	E	UTM: 7209042	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: smithsonite-dolomite breccia (=Site G)

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107329	UTM: 372910	E	UTM: 7209191	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Smithsonite-dolomite breccia float from fault zone. (=Site H)

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107330	UTM: 373193	E	UTM: 7209185	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Smithsonite-dolomite breccia in float at base of mineralized outcrop (=Site J)

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107331	UTM: 373231	E	UTM: 7209181	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: smithsonite-dolomite breccia, strong response to zinc zap (at base of mineralized outcrop). (=Site K)

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107332	UTM: 372939	E	UTM: 7209286	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: fractured rusty-red to buff weathering dolomite, with smithsonite along fractures. Reacts weakly to zinc zap. Found in outcrop at the edge of a fault.

Rock Sample Descriptions Project: Michelle Property: Michelle

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
C107333	UTM:	373297	E	UTM:	7209194	N	Sample Width:	Abundance:
	Elevation:		m					

Type: Float

Comments: 8 fragments of dark brown limonite (=Site L). No split. Taken from area 3x2m.

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
C107334	UTM:	368541	E	UTM:	7208503	N	Sample Width:	Abundance:
	Elevation:		m					

Type: float

Comments: beige to rusty weathering, sucrosic, calcified dolomite with smithsonite-filled fractures (=Site M)

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
C107335	UTM:	368792	E	UTM:	7208692	N	Sample Width:	Abundance: 1 piece
	Elevation:		m					

Type: float

Comments: dark brown to rusty weathering, dark brown, very heavy limonite (=Site N)

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
C107336	UTM:	368892	E	UTM:	7208680	N	Sample Width:	Abundance:
	Elevation:		m					

Type: float

Comments: light grey calcified dolomite with smithsonite coating along fracture planes. From old trench. Moderate response to zinc zap. (=Site O)

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
C107337	UTM:	368881	E	UTM:	7208675	N	Sample Width:	Abundance:
	Elevation:		m					

Type: old trench floa

Comments: massive sphalerite (+ Galena?) and abundant hydrozincite coating (strong reaction to zinc zap). Fragments up to 8x5x3m in float. At base of approx 3m long trench (=Site P)

Sample Number:	Grid East:		E	Grid North:		N	Type:	Dimension:
C107338	UTM:	368880	E	UTM:	7208690	N	Sample Width:	Abundance:
	Elevation:		m					

Type: old trench floa

Comments: massive sphalerite (+ Galena?) and abundant hydrozincite coating (strong reaction to zinc zap). From block 20x20x10m in float. At base of approx 4m long trench (=Site Q)

Rock Sample Descriptions Project: Michelle Property: Michelle

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107339	UTM: 368880	E	UTM: 7208690	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: massive sphalerite (+ Gn?) from bottom of approx 4m long old trench. (=Site R)

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107340	UTM: 368880	E	UTM: 7208690	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: massive sphalerite (+ Gn?) from bottom of approx 4m long old trench. (=Site R)

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107341	UTM: 368850	E	UTM: 7208702	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: fragments of massive sphalerite (+ Gn?) from pile of red soil at edge of what could be old trench (doesn't really look right). Approx 10 fragments. (=Site T)

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107342	UTM: 368988	E	UTM: 7208593	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: rusty-grey-green weathering, highly weathered, smithsonite-dolomite (?) breccia. (=Site U)

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107343	UTM: 369004	E	UTM: 7208601	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: 30x15x10cm block of orange-rusty weathering, heavy smithsonite. (=Site V)

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107344	UTM: 369045	E	UTM: 7208604	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: block 15x8x5cm, grades from orange to very dark brown/purple smithsonite. Moderate reaction to zinc zap. Heavy (=Site W)

Rock Sample Descriptions Project: Michelle Property: Michelle

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107345	UTM: 369094	E	UTM: 7208511	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: dark purply-brown limonite with crystalline quartz vein (1cm wide). (=Site X)

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107346	UTM: 369009	E	UTM: 728683	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: smithsonite-dolomite breccia (=Site Y)

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107347	UTM: 373407	E	UTM: 7209724	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: smithsonite-dolomite breccia (approx 15% of total float) in 10x7m oblique zone (Adam's sample)

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107348	UTM: 369437	E	UTM: 7208636	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: block of orange to dark purple limonite, 20x15x10cm. In a mineralized zone. Within a 2m area, limonite = approx 15% (=Site Z)

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107349	UTM: 369481	E	UTM: 7208629	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: buff weathering, light brown dolomite with blobs of fracture filling smithsonite. Moderate reaction to zinc zap. Abundant in float. (=Site AA)

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107350	UTM: 369558	E	UTM: 7208595	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: orange to medium brown, heavy limonite in float. 4 pieces up to 12x8x8cm within area 1x3m. (=Site BB)

Rock Sample Descriptions Project: Michelle Property: Michelle

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107351	UTM: 369616	E	UTM: 7208575	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: 1piece 12x8x3cm dark purple limonite. Moderately heavy. (=Site CC)

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107352	UTM: 369819	E	UTM: 7208501	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: holey, smithsonite-rich, smithsonite cemented dolomite breccia. Moderate reaction to zinc zap. (=Site DD)

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107353	UTM: 369818	E	UTM: 7208449	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: From mineralized zone, this plus next 2 samples were taken to cover all 3 types of mineralization found. Red, locally holey smithsonite. Moderate response to zinc zap. (=Site EE)

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107354	UTM: 369818	E	UTM: 7208449	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: orange to dark purple, goethite-rich limonite. (=Site FF)

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107355	UTM: 369818	E	UTM: 7208449	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Buff to dark red-brown weathering, smithsonite-cemented dolomite brecia. Moderate to strong response to zinc zap. (=Site GG)

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107356	UTM: 369965	E	UTM: 7208351	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: In another zone of smithsonite mineralization. Red weathering, smithsonite-dolomite breccia.

Rock Sample Descriptions Project: Michelle Property: Michelle

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107357	UTM: 370047	E	UTM: 7208343	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: 1 block (40x30x30cm) of very dark purple-brown limonite in float. Within float train, blocks up to approx 75x40x40cm. (=Site II)

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107358	UTM: 370209	E	UTM: 7208300	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Smithsonite-dolomite breccia in float, weathered surface had a strong reaction to zinc zap. (=Site JJ)

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107359	UTM: 367781	E	UTM: 7208377	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: orange-brown limonite, blocks up to 30x15x15cm in float (=Site KK)

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107360	UTM: 367777	E	UTM: 7208100	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: red brown weathering smithsonite conglomerate (=Site LL)

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107361	UTM: 368059	E	UTM: 7207444	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: smithsonite-rich dolomite breccia, 25x12x5cm, weak reaction to zinc zap. (=Site MM)

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107362	UTM: 368096	E	UTM: 7207391	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: ropy-platey, dark purple-brown limonite. (=Site NN)

Rock Sample Descriptions Project: Michelle Property: Michelle

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107363	UTM: 368158	E	UTM: 7207351	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: 10x6x5cm piece of orange to dark brown limonite with a 1cm bleb of Gn (=Site OO)

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107364	UTM: 368385	E	UTM: 7207258	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: orange to brown limonite, heavy, 15x10x7cm. (=Site PP)

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107365	UTM: 368504	E	UTM: 7207160	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: Very dark purple-brown boxwork limonite, from OUTCROP approx 4x2m. (=Site QQ)

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107366	UTM: 368550	E	UTM: 7207154	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: dark purple to brown limonite from OUTCROP approx 2.5x13m. Fracture controlled. Recommend a chip sample. (=Site RR)

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107367	UTM: 368550	E	UTM: 7207064	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: orange to brown, heavy, boxwork limonite, from float train extension of limonite outcrop. (=Site SS)

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107368	UTM: 368621	E	UTM: 7207172	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: orange to dark purple-brown limonite, from limonite float train. (=Site TT)

Rock Sample Descriptions Project: Michelle Property: Michelle

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
C107369	UTM: 368695	E	UTM: 7207137	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: smithsonite-limestone breccia, weak reaction to zinc zap. (=Site UU)

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
	UTM:	E	UTM:	N	Sample Width:	Abundance:
	Elevation:	m				

Comments:

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
	UTM:	E	UTM:	N	Sample Width:	Abundance:
	Elevation:	m				

Comments:

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
	UTM:	E	UTM:	N	Sample Width:	Abundance:
	Elevation:	m				

Comments:

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
	UTM:	E	UTM:	N	Sample Width:	Abundance:
	Elevation:	m				

Comments:

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
	UTM:	E	UTM:	N	Sample Width:	Abundance:
	Elevation:	m				

Comments:

APPENDIX V

DIAMOND DRILL LOGS

DRILL ..OLE LOG

Hole: MCH07-01 Zone: 8W Page: 1/7

Northing: 7,208,214 Easting: 372,817 Elevation: —

Drilling Dates: JULY 22-23/07 Logged by: M.P. PHILLIPS

Length: 99.67m Core Size: BTW Casing: 6.70 (m) in/out

	Depth:	0.0	99.67	
	Dip:	45°	42°	
	Azim:	270°		

Visual Log V	Visual Log S	Visual Log (m)	From (m)	To (m)	Interval (m)	Unit	Alteration and Mineralization GN	SL	SM	PY	LI		CA			FR	BD	ZN	From (m)	To (m)	Interval (m)	Sample Number
			0.00	±5.79	5.79	CASN																
						0.00 recovery, casing to 6.70m. 5.79m = estimate start bedrock.																
			±5.79	8.23	2.44	LIMS	X	0	0	0	0	0		B	5				L	4	5	0
						LS - v lt gy, thin bd; fr - +60°, -40°; ; Ca - small blebs & bd blebs - both fossils(?)																
			8.23	11.28	3.05	LIMS	X	0	0	0	0	0		B	5				L	4	0	0
																				5	5	
						LS - as above; 15cm band 1-2% black cbn(?) specks; Ca - small blebs & bd blebs - bd. & minor. vt																
			11.28	14.33	3.05	LIMS	X	0	0	0	0	0		B	5				L	6	5	0
						LS - v lt gy, with irreg med dk gy; blcb < 1cm; ; Ca - irregular																
			14.33	17.37	3.04	LIMS	X	0	0	0	0	0		B	10				L	6	0	0
						LS - v lt gy with wk, med lt gy; stk. Ca - irregular bd blebs; fr - +40°, -30°																
			17.37	20.42	3.05	LIMS	X	0	0	0	0	0		#	15				L	6	0	0
						LS - v lt gy & lt gy Lm - med bd; Ca - ; br matrix - ca flooding																
			20.42	23.47	3.05	LIMS	X	0	0	0	0	0		#	30				L	5	0	0
						LS - v. lt gy & light gy, thin - med tk bd; ~1.25m band. br clasts in white ca matrix > primary feature;																

DRILL HOLE LOG

Hole: MCH 07-01 Zone: Page: 2/7

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

	Depth:			
	Dip:			
	Azim:			

Visual Log			From	To	Interval	Unit		Alteration and Mineralization																				From	To	Interval	Sample
V	S	(m)	(m)	(m)	(m)			GL		SL		SM		PY		LI		CA		HE		FR		BD		ZN		(m)	(m)	(m)	Number
			23.17	26.52	3.05	LIMS	X	0		0		0		0		0		B	3	0		L		4	0		0				
						LS - v lt gy, thin & tk bd; Ca - small blebs, thin irreg bd, & vt																											
			26.52	29.57	3.05	LIMS	X	0		0		0		0	<	T		B	3	0		W		6	0		0				
						LS v lt. gy & lt. gy banded & vague mottled, thin & med tk bd; fr - ior, pale orange weathered & minor tpt li ; Ca - blebs, lense bleb & 2cm vn																											
			29.57	32.61	3.04	LIMS	X	0		0		0			<	T		B	3	0		W.		6	0°		0				
						LS - v lt gy & lt gy banded & mottled, med thin & thin bd.; fr - +60° & -10°, wk. crackle type; Ca - small bleb, irreg Lm; Li - transported coat wk weath -ered fr.																											
			32.61	35.66	3.05	LIMS	X	0		0		0		0	<	T		B	2	0		L		4	0°		0				
						LS - v lt gy & lt gy interbd & mottled, Lm v thin & med bd, fr - L oss. locally A; li - transported; Ca - small bleb, irreg vt.																											
			35.66	38.71	3.05	LIMS	X	0		0	<	T		0	<	T		B	2	<	T	L		6	5°		0				
						LS - v lt gy & lt gy, bd & mottled, v thin - med thin bd; fr - 45°(s) sht locally A-S; Ca - small blebs (fossils); fr. 45° trace SM, 36.34 - 36.6 - HE - fine dis & fr hc																											
			38.71	41.76	3.05	LIMS	X	0		0		0		0	<	T		B	2	D	?	L		4	5°		0				
						LS. v lt gy & wk lt gy, bd - wk mottled, v thin & tk bd; fr 20-30°(s) & -60°(w) near 67m weathered (crumbly); ZN - v wk. weathering on fr since top of hole Ca - small blebs occ. lense bleb on bd.; Li - tpt																											
			41.76	44.81	3.05	LIMS	95	0		0		0		0	<	T		B	3	0		L		4	5°		0				
			41.76-41.90		0.14	LSWT	5															A									
						LS - v lt gy & lt gy bd & mottled; li - fr - instrus - tpt; Ca - as above.																											

DRILL OLE LOG

Hole: MCH 07-01 Zone: Page: 3/7

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

Depth:			
Dip:			
Azim:			

| Visual Log | | | From | To | Interval | Unit | Alteration and Mineralization | | |

DRILL LE LOG

Hole: MCH 07-01 Zone: Page: 4/7

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

Depth:			
Dip:			
Azim:			

Visual Log			From	To	Interval	Unit		Alteration and Mineralization																								From	To	Interval	Sample
V	S	(m)	(m)	(m)	(m)			GN		SL		SM		PY		LI			CA		HE			FR		BD		ZN			(m)	(m)	(m)	Number
			63.09	66.14	3.05	LIMS	X		0		0		0		0	<	T		B	4		0			L	5	0		0					
								LS - v. lt gy & lt gy, interbd & mottled, thin & med tk bd; Ca - blebs, bd & vt																											
								Li - ex hc.																											
			66.14	69.19	3.05	LIMS	X		0		0	<	T		0	<	T		B	3		0			M		-		0					
			67.76	67.90	0.14	LSWT	5					D	W												L									
								LS - v lt gy & lt gy, tk bd & mottled; fr - M, locally L, sht 2.8																											
								Ca - blebs bd & vt; li ex hc?; LSWT - crumbly, br; sm - fine																											
								asicular																											
			69.19	72.24	3.05	LIMS	X		0		0	<	T		0	<	T			P		0			M		-		0					
			69.95	70.33	0.38	LS BR	12																		S		-							
								LS - ICr. fr to bottom & pervasive sup alt.																											
								LS BR - ± 3 - 3 cm. bc - br bands - weak faul.																											
			70.33	71.38	1.05	LIMS	X															0			A									
			72.15	72.24	0.09	LS BR																			X									
								ICr fr. - below. 70.80 ICr fr - X & strong sup alt; br < 1cm clasts in																											
								cy matrix - w																											
			72.24	75.29	3.05	LIMS			0		0		0		0	<	T			P		0			S		-		0					
			72.78	73.10	0.32	FAUL																			X									
								LS - pink. huc - weathering; li - ex hc?, towards 72.78 ICr fr.																											
								FAUL - ls clasts ao 1-2mm in a sandy cy matrix, mod. faul.																											
			73.10	74.62	1.52	LS BC																			S									
			74.62	74.84	0.22	FAUL																			X									
								LS BC - interbanded fr - S - X and bc - br.																											
								FAUL - clasts < 3mm av 1mm in crushed ls matrix, strong faul.																											
			74.84	75.29	0.45	LS BC																			S									
								LS BC - weak - strong bc, rare narrow br.																											

DRILL HOLE LOG

Hole: MCH 07-01 Zone: Page: 5/7

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

Depth:			
Dip:			
Azim:			

| Visual Log | | | From | To | Interval | Unit | | Alteration and Mineralization | | |

DRILL ..OLE LOG

Hole: MCH 07-01 Zone: Page: 6/7

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

	Depth:			
	Dip:			
	Azim:			

Visual Log			From	To	Interval	Unit		Alteration and Mineralization																			From	To	Interval	Sample
V	S	(m)	(m)	(m)	(m)			GL	SL	SM	PY	LI		CA	HE		FR	BD	ZN								(m)	(m)	(m)	Number
			87.48	90.53	3.05	LIMS		0	0	0	0	<	L	P	<	L	X	–	0											
			90.30	90.53	0.23	FAUL																								
			LS - highly broken core, v ltgy & ltgy, patchy buff (oxd): fr - S - X occ narrow band bc, fr +80° & -20°; Li = as previous; FAUL - crushed clasts < 5mm in a crushed LS matrix.																												
			90.53	91.30	0.77	LIMS	X	0	0	0	0	<	L	P	<	L	S	–	0											
																	X													
			LS - strong fr with narrow bc common; core not as highly broken; v ltgy - ltgy. interbd; at btm cnt base of fr. bc-Li; patchy buff hue - weathering																												
			91.30	93.57	2.27	LIMS	X	0	0	0	0	0		P	0		A	–	0											
						LSBC	4										S													
			Slightly better core; LS - v ltgy - ltgy., strong buff (oxd); fr A-S with ± 3 narrow (< 5cm) bc +20°(S) & +15°(A)																												
			93.57	94.08	0.51	LIMS	X	0	0	0	0	<	T	P	<	T	S	–	0											
						LSBC	10																							
			core highly broken; v ltgy & light gy, patchy buff; fr-S, at btm cnt. 6cm band bc-br. +70° & +20°; mod broken core																												
			94.08	96.62	2.54	LIMS		0	0	0	0	0		P	0		M	–	0											
			95.30	96.62		LSBC	2										S													
			LS - as above; fr - M to 95.30m. below S - occ wk bc.																												
			96.62	98.00	1.38	LIMS	X	0	0	0	0	<	T	P	?		S	–	0											
						LSBC	20																							
			mod - strongly broken core; LS - as above; 30cm. highly broken core & sandy Ls - bc.																												
			98.00	98.93	0.93	LIMS	X	0	0	0	0	<	T	P	?		M	75°	0											
			fair - mod broken core; Ls as above;																												

DRILL . . OLE LOG

Hole: MCH 07-01 Zone:

Page: 7/7

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

Depth:			
Dip:			
Azim:			

Visual Log			From	To	Interval	Unit	Alteration and Mineralization	From	To	Interval	Sample
V	S	(m)	(m)	(m)	(m)			(m)	(m)	(m)	Number
			98.93	99.67	0.74						
							Core missing				
			99.67	E.O.H							

DRIL. OLE LOG

Hole: MCH 07-02 Zone: 8W Page: 1/9

Northing: 7208214 Easting: 372,817 Elevation: —

Drilling Dates: JULY 23-24/07 Logged by: M.P PHILLIPS

Length: 142.34m Core Size: BTW Casing: 2.13 (m) in/out

Depth:	0.00		
Dip:	60°		
Azim:	270°		

Visual Log			From	To	Interval	Unit	Alteration and Mineralization																			From	To	Interval	Sample
V	S	(m)	(m)	(m)	(m)		GN		SL		SM		PY		LI		CA		HE		FR		BD		ZN	(m)	(m)	(m)	Number
			0.00	2.13	2.13	LIMS											4				L								

0-2.13 no recovery; 2.13 bedrock

			2.13	5.18	3.05	LIMS	X		0		0		0		0		B	4	0		L	6	5		T				
																					10								

LS - v ltgy with ltgy - blebs, lm. wisps & clasts, occ mottled - Ca - small to large blebs (fossils?) & vt(W); Zn - very wk oxd on fr.
fr - +10°(wk) +80° rare.

			5.18	8.23	3.05	LIMS	X		0		0		0		0		B	4	0		L	6	5		T				
																					50°								

LS v ltgy with ltgy lm wisps & v thin-thin bd; Ca - blebs, bd blebs, vt

			8.23	11.28	3.05	LIMS	X		0		0		0		0		B	4	0		L	6	5		T				

LS v ltgy with ltgy, lm, wisps, lm cast & clasts; fr +25+50°
Cb-as above.

			11.28	14.33	3.05	LIMS	X		0		0		0		0		B	4	0		L	6	5		T				

LS v lt gy with wk ltgy lm, wisps speck; thin bd; Ca - blebs, lm blebs vt (fossils?) fr - black fr +10 & +70°; Ca - occ zoned - light gy very fine grained core & off white fine grained (do?) rim

			14.33	17.37	3.04	LIMS	X		0		0		0		0		B	4	0		L	6	5		T				

LS - as above, lm - thin bd: fr - +70° & -30° (v wk); Ca - as above; occ fr wk weathered & halo buff colored

			17.37	20.42	3.05	LIMS	X		0		0		0		0		B	8	0		L	6	5		T				

LS - y ltgy & ltgy mottled & lm - v thin bd; Ca - blebs, lm blebs & "br matrix"

DRILL HOLE LOG

Hole: MCH 07-02 Zone: Page: 2/9

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

	Depth:			
	Dip:			
	Azim:			

| Visual Log | | | From | To | Interval | Unit | | Alteration and Mineralization | | |

DRIL. OLE LOG

Hole: MCH 07-02 Zone: Page: 3/9

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

Depth:			
Dip:			
Azim:			

| Visual Log | | | From | To | Interval | Unit | | Alteration and Mineralization | | |

DRILL HOLE LOG

Hole: MCH 07-02 Zone: Page: 4/9

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

	Depth:		
	Dip:		
	Azim:		

| Visual Log | | | From | To | Interval | Unit | Alteration and Mineralization | | |

DRILL ..OLE LOG

Hole: MCH 07-02 Zone: Page: 5/9

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

Depth:			
Dip:			
Azim:			

Visual Log			From	To	Interval	Unit		Alteration and Mineralization																										From	To	Interval	Sample
V	S	(m)	(m)	(m)	(m)			GN		SW		SM		PY		LI			CA		HE			FR		BD		ZN						(m)	(m)	(m)	Number
			69.19	72.24	3.05	WIMS	X	0		0		0		0		0			B	3	<	L			L		A	5		0							
			70.37	70.57	0.20	LSWT	X														<	1			A		-			0							
			LS - v.ltgy & wk. ltgy, Lm - med thin bd; Ca - blcb mostly Lm. blcbs; 70.37 - 'sanded', speck hc common;																																			
			72.24	75.29	3.05	WIMS	X	0		0		0		0		0			B	3	K	L			L		6	0		0							
			72.24	73.80	1.56	LSWT	86	0		0	D	T		0		P																					
			LS - as above; Ca - mainly Lm blcbs; fr - +30°(W) & -15°(L) - hc. coated. 72.24 - 'sanded' bands - 5-30cm wide, on btm band. - 30° fr - strong blacks orange Li - hc? yt hc? oxd.																																			
			75.29	77.00	1.71	WIMS	X	0		0		0		0		0			B	2	K	W			A		-			0							
			fr +0-10°(A) & -30°- with heavy spotting oxd. hc; fine bld blcck metallic hard mineral on fr; LS - as above																																			
			77.0	78.33	1.33	WIMS	X	0		0		0		0		0			B	2	<	L			W		60			0							
			LS - ltgy, Lm;																																			
			78.33	81.38	3.05	WIMS	X	0		0		0		0		0			B	3	K	L			W		6	0		0							
			LS - v.ltgy & ltgy, Lm - med thin bd; fr - v wk. +30°(S) & -35°W with wk fine speckling of hc, hc. xl rare more of a coating;																																			
			81.38	84.42	3.04	WIMS	X	0		0		0		0		0			B	B	$\frac{1}{2}$	T			S		7	0		0							
			83.35	83.57	0.22	LSWT	X																		X												
			LS - v ltgy & ltgy Lm - thin bd, mottled, wk patchy buff (hc?); fr - 10°to S +20°to -10° efk; Ca - up to 5cm large blcbs & small blcbs; 83.35 - 83.57 0.22 LSWT - orange colored & sanded.																																			
			84.23	84.43	0.20	LSFR	X	0		0		0		0		0			0		<	T			X		-			0							
						LSWT																																

DRILL HOLE LOG

Hole: MCH 07-02 Zone: Page: 6/9

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

Depth:			
Dip:			
Azim:			

| Visual Log | | | From | To | Interval | Unit | | Alteration and Mineralization | | |

DRILL LE LOG

Hole: MCH 07-02 Zone: Page: 7/9

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

Depth:			
Dip:			
Azim:			

Visual Log			From	To	Interval	Unit		Alteration and Mineralization																				From	To	Interval	Sample
V	S	(m)	(m)	(m)	(m)			BL		SL		SM		PY		LI		CA		HE			FR		BD		ZN	(m)	(m)	(m)	Number
			96.85	99.67	2.82	LIMS	X	0		0		0		0		0		>3		KT			S		-		0				
						LS - v ltgy ± ltgy, fair patchy buff; fr - often stray planar, +10° ± -50° with rare in situ hc ± black transported hc?; Ca vt to 4cm ± small blebs;																								
			99.67	100.50	0.83	LS BC	X	0		0		0		0		0		<2		0			X		-		0				
			100.50	102.71	2.21	LIMS	X	0		0		0		0		0		V	10	0			S		-		0				
						LS - v ltgy - mod - abouc. average, patchy buff colored; Ca - up to 10cm vn ± small blebs; fr +35° ± -60°(w); BC - planar fr v little sand matrix;																								
			102.71	105.77	3.06	LIMS	X	0		0		0		0		0		B	10	<T			A	60°			0				
						LS BC	3																								
						LS - v ltgy - buff colored, lm - thin bd; Ca - blcb - to 25cm., small blebs ± vt; fr - +30° ± -70°; ± 10cm band bc																								
			105.77	108.81	3.04	LIMS	X	0		0		0		0		0		B	2	<T			A		-		0				
						LS v ltgy, mod patchy buff; fr - +30°(s) ± -60°(w) at top narrow. BC. bands (~8cm), hc - transported black, sooty																								
			108.81	111.86	3.05	LIMS	X	0		0		0		0		0		B	2	0			A		-		0				
																							M								
						LS - v ltgy ± mod buff patches; fr + 30°(s) ± -60°(w), 4cm bc - wk. sand matrix																								
			111.86	114.90	3.04	LIMS	X	0		0		0		0		0		B	3	<T			A	40°			0				
						LS BC	35																S								
						LS - v ltgy ± ltgy, dcl. buff below uct; fr - +30° ± -50°(w), muddle 1.10m band fr(s) to wk bc; hc - rare 'sooty' (transported) on fr; Ca - small ± lm blebs, v wk vt.																								
			114.90	117.95	3.05	LIMS	X	0		0		0		0		0		B	2	<T			A	50°			0				
																							S								
						LS - v ltgy, buff patches fair, lm - v thin; fr all A ± S density, occ. narrow poorly dev. bc bands <3cm, +25° ± -60°(w); trace hc transported Ca - small blebs ± lm blebs																								

DRILL ...LE LOG Hole: MCH 07-02 Zone: Page: 8/9

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

Depth:			
Dip:			
Azim:			

Visual Log			From	To	Interval	Unit		Alteration and Mineralization																								From	To	Interval	Sample
V	S	(m)	(m)	(m)	(m)			BL		SL		SM		PY		LI		CA		HE		FR		BD		ZN						(m)	(m)	(m)	Number
			117.95	121.01		LIMS	X	0		0		0		0		0		B	1	<	T	M		-		0									
						LSBC	X															A													
			LS - v lt gy, mod patches buff colored; fr +30 & -45°, [illegible] up to 50cm. bands S fr with narrow weak bc; Cb. - small blebs; hc - transported.																																	
			121.01	124.05		LIMS	X	0		0		0		0		0		B	3	<	T	W		45		0									
			123.35	124.05		LSBC	X															S													
			LS - v lt gy, mod buff color, Lm - v thin; Cb - blebs to 2cm; minor vts; 122.7m - 5cm 40° v wk bc; below 123.35 fr(s) to v wk bc, +40° & -60°(w)																																	
			124.05	127.10		LIMS	X	0		0		0		0		0		B	2	<	T	W		-		0									
			124.05	127.10		LSBC	10															S													
			LS - v lt gy & lt gy mottled, patch, buff color foir, Lm & thick(?) bd; fr - +40°(s) & -50°(w), ~10% < 5cm band fr(s) grading in places to v wk bc.																																	
			127.10	130.15		LIMS	X	0		0	<	T	0	<	T			B	4	<	T	W		-		0									
			127.10	127.50		LSBC	X															S													
			LS - v lt gy, mostly lt gy Lm - thk(?) bd, Ca - spots & blebs (to 2cm) fr - +45°(s) & -50(v W), top 40cm S with < 2m bands wk bc; fr - orange & blk Lm with trace asc. sm																																	
			130.15	133.20		LIMS	X	0		0	<	T	0		0			B	4		0	L		-		0									
			LS - lt olive gy, thk bd?, fr - lorc., irregular stk, clock fr abundant in up to 20cm bands - total 20%; sm - asc. on clock fr; Ca - as above.																																	
			133.20	136.25		LIMS	X	0		0		0		0		?		B	5		0	S	X	L		-		0								
																						<	T												
			LS - lt gy, minor v lt gy, med thk bd; SX - black coating (oxd) - fresh brittle silvery gray non magnetic; Ca - blb to 3cm, blb Lm. spots & vt; SX - possible AS																																	
			136.25	139.29		LIMS	2.	0		0	<	T	0		?			B	5		?	S	X	S		-		0								
																						<	T												
			LS - v lt gy & lt gy, med - med thk; Ca - small - large blebs (to 2cm) spots & vts; fr - core broken, gash: fr with T to h. black ins to w oxd. SX - AS?																																	

DRILL LE LOG

Hole: MCH 07-02 Zone:

Page: 9/9

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

Depth:			
Dip:			
Azim:			

| Visual Log | | | From | To | Interval | Unit | | Alteration and Mineralization | | |

DRILL HOLE LOG

Hole: MCH 07-03 Zone: 8W Page: 1/5

Northing: 7,208,214 Easting: 372817 Elevation: —

Drilling Dates: JULY 25-26/07 Logged by: M.P. PHILLIPS

Length: 96.62 m Core Size: BTW Casing: 6.71 (m) in/out

Depth:	0.00		
Dip:	-45°		
Azim:	310°		

Visual Log			From	To	Interval	Unit		Alteration and Mineralization																	From	To	Interval	Sample
V	S	(m)	(m)	(m)	(m)			GN	SW	SM	PY	LI			CA				FR	BD	ZN				(m)	(m)	(m)	Number
			0.00	6.71	6.71	CASN																						
						LIMS	90																						
						LIMS - up to 10cm pieces.																								
			6.71	8.23	1.52	LIMS	X		0		0		0		0	<	T		<	W					L	4	5		0				
						LS - v lt gy with irreg. bd Lm. med dk gy stripes, thin bed; fr - 0 to L.																								
						LS - wk color mottled; Li - transported; fr. v wk gash.																								
			8.23	11.28	3.05	LIMS	X		0		0		0		0	<	T		B	3					L	4	5		0				
						LS - as above; Ca - blebs (fossils?) & vts <2mm.; Li - tpt																								
			11.28	14.33	3.05	LIMS	X		0		0		0		0	<	T		B	5					L	5	0		0				
						LS as above, v thin - thin bd; Ca - blebs along bd (fossils); fr occ. weathered to 5mm sand along fr;																								
			14.33	17.37	3.04	LIMS	X		0		0		0		0	<	T		B	5					L	4	5		0				
						LS - v lt gy & lt gy mottled; bd - some dips opposite direction - fossil mounds? Ca - bd blebs (fossils?) & vt <2mm;																								
			17.37	18.72	1.35	LIMS	X		0		0		0		0	<	T		B	5					L	—			0				
						LS - as above, fresh rock with ± 5cm band. mod to strongly weathered - doesn't appear to be fr / cplated.																								
			18.72	20.12	1.70	LSWT	85		0		0		0		0	<	Li			P					A	—			0				
						LIMS	15									<	T								L				S				
						LSWT - varies from mod weathered to intensely weathered core to a sand, appears to be centred where core has been better fractured. weathering promoted by fine grained nature of LS																								

DRILL LE LOG

Hole: MCH 07-03 Zone: Page: 2/5

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

	Depth:			
	Dip:			
	Azim:			

Visual Log V	S	(m)	From (m)	To (m)	Interval (m)	Unit		Alteration and Mineralization: GW	SL	SM	PY	LI	CA	FR	BD	ZN
			20.83	23.17		LSWT	87	0	0	DT	0	< T	P	S	-	0
			20.42	20.83		LIMS	13			0						

LSWT - Mod weathered, sharp fr with LS, weathering combination of S. fr-gash type & med grained (1mm) nature of rock, fr +30°(S) & -70° (W), fr ior near btm cnt, in a few places decomposes to sand; sm?

			23.17	25.05		LSWT	X	0	0	0	0	< T	P	S	-	0

LSWT - pale brwn; mod weathered to strongly weathered to sand;

			25.05	25.54		LSWT	X	0	0	DL	0	P S	P	?	-	0

LSWT - black, intense weathered, color rapperels due to strong pervasive Li, may represent strong fr. min/s with intense sup. alt.

			25.54	26.10		LSWT	X	0	0	DT	0	< 30	P	?	-	0

LSWT - strong weathered - with 30% bands to 5cm with black-dark gray Li - in places boxwork - alt. fr. min/s sup alt trace osc sm.

			26.10	26.52		LSWT	X	0	0	0	0	< T	?	?	-	0

LSWT - light gy, strong weathered, mostly to sand size particles

			26.52	29.57		LSWT	X	0	0	0	0	< L	?	S	-	0

LSWT - light brwn gy, strong weathered, fr - gash type; Li - black on fr - looks tpt, may mostly be pl

			29.57	32.61		LSWT	X	0	0	DT	0	< L	?	S	-	0

LSWT - pale brwn (Li - fr & dis) grading to light gray near bottom (absence Li) fr - as above; Li - as about

From (m)	To (m)	Interval (m)	Sample Number
23.17	25.05	1.58	G086985
25.05	26.52	1.47	G086986

DRILL ..OLE LOG

Hole: MCH 07-03 Zone: Page: 3/5

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

Depth:			
Dip:			
Azim:			

Visual Log			From	To	Interval	Unit		Alteration and Mineralization																								From	To	Interval	Sample
V	S	(m)	(m)	(m)	(m)			GL		SL		SM		PY		LI			CA				FR		BD		ZN				(m)	(m)	(m)	Number
			32.61	35.66	3.05	LSWT	95	0		0		D	T	0	<	L			P				S		-		0							
			35.33	35.48	0.15	LIMS	5																0											
			LSWT - med-strongly weathered; fr - mucro ± 15° ± 60°																																
			LIMS - buff colored, nonc. fr above & below. cnt fr with mod-strong weathering																																
			35.66	38.71	3.05	LIMS	87	0		0		D	T	0	<	L			B	S	S	b		M		-		T							
						LSWT	13														B	T		36°				S							
			LS - lt gy,; Ca - blebs to 3cm, fr - 30°,																																
			LSWT - bands, 4-10cm wide, mod-strong weathering; Sb(?) - small bleb in ca bleb; Li - looks transported;																																
			38.71	41.76	3.05	LSWT	82	0		0		D	T	0	<	L			B	2				S		-		0							
						LIMS	18	0		0			0	0		0								W		—		T							
			LSWT - lt brwn, varys. from mod-strongly weathered;																																
			LIMS - fresh to wk. weathered; interbanded with LSWT																																
			41.76	44.81	3.05	LSWT	56	0		0		0		0	<	L			P					S		-		0							
						LIMS	44	0		0		0		D		0			B	5				M				S							
			LSWT - lt brwn; varys mod-strong weathered;																																
			LIMS - lt gy, 2 wide bands, cnts often transitional; Ca blebs (fossils?) & vt																																
			44.81	47.85	3.04	LSWT	75	0		0		0		0	<	L			P					S		-		0							
						LIMS	25	0		0		0		0	<	L			B	5				W		—		T							
			LSWT - lt brwn, strong weathered, crumply; LIMS - lt gy - wk buff colored, weak (pervasive buff) & moderate weathered																																
			Ca - lelongate blebs (fossils); Li - transported																																
			47.85	50.90	3.05	LIMS	95	0		0		0		0	<	L			<	2				S		-		0							
						LSWT	5	0		0		0		0	<	T				0				S		—		0							
			LIMS - lt gy, wk overprint buff (weathering); Ca - xt & small blebs; fr - sht below. 49.85 - 4 br. 2-4cm wide ± 40° strong sup alt, ICr fr li																																
			LSWT - 15cm band at top, crumbly; LIMS - fr. fair-mod sup alt																																
			50.90	53.95	3.05	LIMS	95	0		0		0		0	<	L			B	3				S		-		0							
						LSWT	5	0		0		0		0	<	L			P					S		-		0							
			LIMS - lt gy, buff bands, fr = 5 but weak intensity, at top. < 5cm bands b.c.; LSWT - 40° - 15cm band, mod-strong weathered; Li - transported?																																

DRILL OLE LOG

Hole: MCH 07-03 Zone: Page: 4/5

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

Depth:			
Dip:			
Azim:			

Visual Log			From	To	Interval	Unit		Alteration and Mineralization																				From	To	Interval	Sample
V	S	(m)	(m)	(m)	(m)			GL		SL		SM		PY		LI			CA				FR		BD		ZN	(m)	(m)	(m)	Number
			53.95	57.00	3.05	LIMS	X	0		0		0		0		<	T		B	5			H		5	0	0				
			54.74	56.10	1.36	LSWT	X									?	L			0			S				0				
			LSWT - lt brn, strong weathered crumbly, btm 30cm. trn to wk weathered																												
			LIMS - lt gy, buff color, small patches (v wk sup alt); Ca - blebs 1-10cm wide common																												
			57.00	60.05	3.05	LIMS	X	0		0		0		0		<	L		K	2			A		4	5	0				
			LS - lt gy to buff mottled; fr stk +30° & +75°; Light weathering on fr., fr often follow. Ca vt; Li - tpt?																												
			60.05	63.09	3.04	LIMS	X	0		0		0		0		<	L		P	10			M		4	5	0				
			LS - lt gy & fair buff mottled; fr. - S at top det to btm cnt; Ca - blebs & bd blebs (fossils), near btm. patches up to 10cm; Li - tpt																												
			63.09	65.55	2.46	LIMS	80	0		0		0		0		<	L		B	3			M		-		0				
			65.55	66.14	0.59	LSWT	20																S								
			LIMS - lt gy to buff mottled; Ca - vt to 3.5cm & bd blebs.; Li - non insitu ?																												
			LSWT - ice fr at top ice weathering; stylolites with Li - fair																												
			66.14	69.19		LIMS		0		0		0		0		<	L	S	b	B	3		S		-		0				
						LSWT												B	T												
			LS - lt gy & buff mottled, 10cm beds. fine speckling cbn (?); fr - gash type variable M-S; Li - insitu dis. & fl (?) & fr tpt ; Ca - bd bleb & vt																												
			69.19	72.24		LIMS	86	0		0		0		0		<	T	S	b	B	3		S		-		0				
			71.14	71.58		LSWT	14											B	T												
			LS - lt grey weak. buff mottled; Ca - blebs & vt up to 5mm																												
			LSWT - fr vS - mod-strong weathered; Sb - up to 5mm bleb, fine xl.																												
			72.24	75.29		LIMS		0		0	<	T		0	<	L			B	7			M		6	0	0				
			LS - buff minor lt gy mottled, thick bd; Ca - blebs 0.5 - 6cm. Li fr - bx & wk sm - asc																												

DRIL. OLE LOG

Hole: MCH 07-03 Zone: Page: 5/5

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

Depth:			
Dip:			
Azim:			

| Visual Log | | | From | To | Interval | Unit | | Alteration and Mineralization | | |

DRIL. OLE LOG

Hole: MCH 07-04 Zone: BW Page: 1/9

Northing: 7,208,214 Easting: 372,744 Elevation: -

Drilling Dates: JULY 26-27/07 Logged by: M.P PHILLIPS

Length: 130.15 m Core Size: BTW Casing: 7.62 (m) in/out

Depth:	0.00		
Dip:	60°		
Azim:	000°		

Visual Log			From	To	Interval	Unit	Alteration and Mineralization																										From	To	Interval	Sample
V	S	(m)	(m)	(m)	(m)		GW		SW		SM		PY		WI			CA				FR		BD		ZN							(m)	(m)	(m)	Number
			0.0	6.25	6.25	CASN		-		-		-		-		-			-				-		-		-										
						± 1.25m LMSN - redrilled rock																																
			6.25	8.23	1.98	LIMS		0		0		0		0	<	T		<	3				W		-		0										
						LS - v lt gy, icr lt gy patches to lct; Ca - fr stk blb to 10mm; Li - fr																																
			8.23	11.28	3.05	LIMS		0		0		0		0	<	T		<	2				0		3		5		0								
						LS mottled med lt gy dominent with blebs small patch lt gy; Ca - fr blebs																																
			11.28	12.52	1.24	LIMS	X	0		0		0		0	<	W		<	1				W		7		0		0								
																							45°										11.28	12.52	1.24	G086901
						LS - as above grades into mostly lt gy - in places Lm - v thin bd; fr - wk Li looks in part insitu boxwork; btm cnt start stronger Li fr																																
			12.52	14.33	1.81	LIMS	X	<	?					0	<	W		<	L				M		Bo		0							12.52	14.33	1.81	902
						LS - lt gy, icr to lct blebs small patches med lt grey; fr - stk +25° & -35°, occ cavities at fr junctions, light coating Li - transported & insitu exp y, possible gl?																																
			14.33	17.37	3.04	LIMS	X	0		0	<	W		0	<	S		<	W				S		-		0							14.33	17.37	3.04	903
						LS - mottled: mod lt gy & minor med gy - mostly discolored by oxidation; fr - stk +20 & -50, strong insitu Li, weak speckling SM; alt. bands ~ 50cm wide stronger & weaker fr;																																
			17.37	18.47	1.10	LIMS		0		0	<	W		0	<	S		<	W				S		-		0							17.37	18.47	1.10	G086904
						LS - lt gy discolored by oxidation; fr - xl lined cavi, strong Li coating cavities & weak speckling SM; btm 30cm fr - W to M; fr - +15 & -40°																																

DRILL ...LE LOG

Hole: MCH 07-04 Zone: Page: 2/9

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

Depth:			
Dip:			
Azim:			

| Visual Log | | | From | To | Interval | Unit | | Alteration and Mineralization | | |

DRILL HOLE LOG
BAR PROPERTY

Hole: MCH 07-04 Title:

Page: 3/9

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

Depth:			
Dip:			
Azim:			

Visual Log			From	To	Interval	Unit		Alteration and Mineralization																								From	To	Interval	Sample
V	S	(m)	(m)	(m)	(m)			GL		SW		SM		PY		LI			CA					FR		BD		ZN			(m)	(m)	(m)	Number
			32.61	35.66	3.05	LIMS	X	0		0		0		0	<	T			<	3					A	W	7	0		0					
			LS - lt gy & med ltgy mottled & thin - med bd; below 33.55 sht cavt < 1mm pale orange to wh. Ca, flat to bd, av 50°, a few fr with fr Li. have some orientation;																																	
			35.66	36.90	1.24	LIMS	X	0		0		0		0	<	T			<	3						W		-		0					
						CHER	2																												
			LS - med gy & med dk gy mottled blebs & small patches; CH. blebs ⅛ to 1cm.; near btm cnt 65° 15mm. crushed rock - fit.																																	
			36.90	38.71	1.81	LSFR			0		0		0		0	<	W			<	1						X		-		0					
			37.25 - 37.35		0.10	FAUL																					X								
			trans cnt, tan colored - weathered; < 1cm bd fr CH; Cavt < 1mm; fr - sht - 45° to wk stk + 45 & + 10°																																	
			38.71	39.63	0.92	FAUL	X		0		0		0		0	<	T				0						X		-		0					
						LSCH	X																				X								
			38.71 - 39.0 - dk gray chert & sanded Ls - highly fos in plerts br, lct sharp 15°; 39.0 - 39.63 - br. - highly br. ov 1-2mm clasts chert in ls cy. dcr br to btm cnt;																																	
			39.63	41.76	2.13	LIMS	X		0		0		0		0	<	L			<	9						W	4	5		0					
			LS - mottled ltgy & med lt gray; Cavt to 5mm stk; at top 20cm band. M-S fr 35° & appear. rte to bd; Li - most Ph; LS - med - med + k bd																																	
			41.76	44.81	3.05	LIMS	X		0		0		0		0	<	L			<	7						L	6	0		0					
			LS - lt gy to med gy, mottled; lm to med bd; Cavt 1-5mm, stk.																																	
			44.81	47.85	3.04	LIMS	X		0		0		0		0	<	L			<	7						W	7	0		0					
			LS - mottled lt gy to med gy; Cbvt - < 5mm stk, cut by < 1mm sht occ stk cavt - fr 50°; 2 x 20° & 35° to 5mm shr - fr; Li - occ insitu, most + pt.																																	

DRILL HOLE LOG
BAR PROPERTY

Hole: MCH 07-04 Zone: Page: 4/9

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

Depth:			
Dip:			
Azim:			

| Visual Log | | | From | To | Interval | Unit | Alteration and Mineralization | | |

DRILL LE LOG Hole: MCH 07-04 Zone: Page: 5/9

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

Depth:			
Dip:			
Azim:			

| Visual Log | | | From | To | Interval | Unit | | Alteration and Mineralization | | |

DRILL LE LOG
BAR PROPERTY

Hole: MCH 07-04 Zone: Page: 6/9
Northing: Easting: Elevation:
Drilling Dates: Logged by:
Length: Core Size: Casing: (m) in/out

Depth:			
Dip:			
Azim:			

Visual Log			From	To	Interval	Unit	Alteration and Mineralization																			From	To	Interval	Sample
V	S	(m)	(m)	(m)	(m)			GL	SL	SM	PY	LI		CA			FR	BD	ZN							(m)	(m)	(m)	Number
			75.29	76.23	0.94	LIMS	X			K	L	0	K	F		<	10					H	-	0		75.29	76.23	0.94	G086918
			LS - med lt gy & yel gy (oxd) patches; fr -25° & +25° (W) & +60° (F), weaken to btm cnt, stk, fair cavities, Li coated, with low SM; Ca-vt to 5mm;																										
			76.23	76.90	0.67	LIMS	X		0		0		0	<	L		K	5					L	-	0		76.23	76.90	0.67	919
			LS - med lt gy & med dk gy, mottled; fr - 5cm band - fr. strong boxwork filled Li & fair cavities Li coated;																										
			76.90	78.33	1.43	LIMS	90			$	W	0	$	W		<	5					W	-	0		76.90	78.33	1.43	920
						CHER	10															S							
			LS - light gray mottled, ic gy/gy to btm ent; fr - W sht 15°, below 77.90 m become strong 10°; fr sht - stk; below 77.90 strong cavities - boxwork, Li common, weak SM.																										
			78.33	81.38	3.05	LIMS	X		0		0	W	W		0	$	W		$	20			A	-	0		78.33	81.38	3.05	921
			LS - med gray, weak lt gray mottling - look change - start dolomitization? still LS strongier in ca vt; br matrix & stk dar: to bottom; fr +10° strongest & -60°, stk; fr. common but wk structures; fr - tight mostly thin coating Li;																										
																									0				
			best Li in 20-30 cm wide bands - cavities in Ca vn - x lined by more often coating of boxwork Li & occ boxwork filling, these weaken to btm cnt.																										
			81.38	83.50	2.12	LIMS	X		0		0	W	W			W	F		K	12			M	-	0		81.38	83.50	2.12	922
			LS - lt gy to med dk gray - non mottled; Ca-vt, blebs, br matrix to 1cm; often vuggy, fr - density M but v wk, no cavities, +10° & -40° stk; v wk coating Li & trace SM, Ca vt vugs - x lined, mostly boxwork Li & wk SM.																										
			83.50	84.43	0.93	LIMS	X		0		0	$	W			W	S		<	5			S	-	0		83.50	84.43	0.93	G086923
																							10°						
			LS as above; to 84.25m fr S grading in br (clast supported) at btm cnt flt br 5mm wide 15° with clay matrix; fr & br cavities, boxwork coated Li wk SM.																										

DRILL LE LOG
BAR PROPERTY

Hole: MCH 07-04 Zone: Page: 7/9

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

Depth:			
Dip:			
Azim:			

| Visual Log | | | From | To | Interval | Unit | | Alteration and Mineralization | | |

DRILL LE LOG

Hole: MCH 07-04 Zone: Page: 8/9

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

Depth:			
Dip:			
Azim:			

| Visual Log | | | From | To | Interval | Unit | | Alteration and Mineralization | | |

DRILL LE LOG

Hole: MCH 07-04 Zone: Page: 9/9

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

	Depth:			
	Dip:			
	Azim:			

Visual Log			From	To	Interval	Unit		Alteration and Mineralization																							From	To	Interval	Sample
V	S	(m)	(m)	(m)	(m)			GL		SW		SM		PY		LI			CA		DO			FR		BD		ZN			(m)	(m)	(m)	Number
			114.91	117.96		LIMS	X					0		<	L	<	L			K	2			0				W		7	0		0				
								LS - light olive gray, to med lt gy, in part, mottled occ v thinbd; Cavt 1-2mm +50°, +10°; Py - tr, lri - exPy - bds & fr;																												
			117.96	121.01		LIMS	X		0		0		0		0	<	W			<	1		0				S		7	0		0				
																											50								
								LS - as above; fr +20°(S) & -50°(W) most tight to 20cm band fair open fr. Cavt - 0.5-2mm, xc by fr.; fri - exPy on fr.																												
			121.01	124.05		LIMS	X		0		0		0	<	?	<	W			<	2	<	?				S		7	0		0				
																											45°								
								LS - as above; fr - 15°, tight, xc cavt, Cavt - 1mm - 5mm, small blebs, occ vt - core calcite & white 1m - Ca - may be some do; Py - 1m (expy?) & fr.; on lct 15cm. shr. wk bx - 60° possible fH.; fr 114.91 - 124.05 - may be fltr related.																												
			124.05	127.10		LIMS	98		0		0		0		0	<	W			K	2	<	?				A		7	5		0				
						CHER	2																				15°								
						CH - black, blebs band 50cm; Cavt 1 & 8mm ave 1mm - +15°, -20°; Py - bds - 15° fr.;																												
			127.10	130.15		LIMS	95		0		0		0		0	<	T			K	2	<	?				M		7	0		0				
						CHER	5																													
						LS - mainly med dk gy.																															
			130.15	E.O.H.																																

DRILL . . LE LOG

Hole: MCH 07-05 Zone: Page: 1/11

Northing: 7,208,451 Easting: 372,744 Elevation:

Drilling Dates: JULY 27-28/07 Logged by: M.P. PHILLIPS

Length: 139.29m Core Size: BTW Casing: 4.57 (m) in/out

Depth:			
Dip:			
Azim:			

Visual Log V	Visual Log S	Visual Log (m)	From (m)	To (m)	Interval (m)	Unit	Alteration and Mineralization	From (m)	To (m)	Interval (m)	Sample Number
			0.00	4.57	4.57	CASN					
							Casing - < 10cm pieces of LS & ~ 10cm calc cy;				
			4.57	8.23	3.66	LIMS	X 0 0 0 0 WT K5 K? L 60 (50) 0				
							LS - ltgy & med ltgy banded & mottled; Ca vt 1-10mm, br matrix & blebs, 5-10mm vt ca core & white rim; Li - bd. & fr.; clo - calc do or do ca.				
			8.23	11.28	3.05	LIMS	X 0 0 0 0 K5 K? L 60 0				
							LS - ltgy & med ltgy mottled br like; Ca vt <0.5-5mm, br matrix & blebs, clear ca core & white rim ± do(?) vt, & blebs				
			11.28	13.37	2.09	LIMS	X 0 0 0 0 DT K5 K? L 60 0	11.28	13.37	2.09	G086932
							LS - ltgy & med ltgy 'br' & mottled look, Lm - thick bd; Ca vt 1-8mm, & bleb br matrix, vt pinch & swell, irreg. stk.				
			13.37	13.69	0.32	LIMS	X 0 0 <W 0 <W K5 K? S - 0	13.37	13.69	0.32	933
						FRZN	X				
							LS - as above; FRZN - fr. +20 & -80°, wk box work Li				
			13.69	14.33	0.64	LIMS	X 0 0 0 0 <T K5 K? L - 0	13.69	14.33	0.64	934
							LS - ltgy to med ltgy mottled; Ca - 1-15 ov 1mm vt, blebs & vwk br matrix				
			14.33	14.98	0.65	LIMS	X 0 0 ⅓ W 0 ⅓ W ⅓ 5 ⅓ L (70°) - 0	14.33	14.98	0.65	935
							LS - as above, Cb-vt 1-5mm, zoned ca-cado?, br matrix, sht-70° & also stk fr. top & btm. ± 70° box Li & minor sm on frs; +70° & -30°				

DRIL. OLE LOG

Hole: MCH 07-05 Zone: Page: 2/11

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

Depth:			
Dip:			
Azim:			

Visual Log			From	To	Interval	Unit		Alteration and Mineralization																								From	To	Interval	Sample
V	S	(m)	(m)	(m)	(m)			GW		SL		SM		PY		LI			CA		DO			FR		BD		ZN			(m)	(m)	(m)	Number
			14.98	16.45	1.47	LIMS	X	o		o		o		o	<	T			K	T	K	?			L	3	0		0			14.98	16.45	1.47	G086936
						LS - lt gy to med gy, mottled, v thin - med bd; Ca 1 - 8mm, au 1-2mm vt, br matrix at top. fit 80° ± 5cm. br with crushed ls matrix - fit.																															
			16.45	17.37	0.92	LIMS	X	o		o	<	W.		o	<	F			$	3.	$	?			S		-		0			16.45	17.37	0.92	937
						FRZN	60																											
						LS - lt gy ± buff (oxd · Li); 10cm top ± 25cm btm. FRZN - strong Li, fr. 40°-60°, top W to fair bxwork Li on fr, bottom - fair-mod. Li coating cb?																															
						Inc cavities cavt ± along fr - occ heavy sm																															
			17.37	17.90	0.53	LIMS	X	o		o		o		o		o			$	5		?			L	50°			0			17.37	17.90	0.53	938
			17.54 - 17.90			FRZN					<	T			<	W									M										
						LS - lt gy, Lm - thin bd; Ca < 2mm vt, blebs ± along bd; frzn - +25 ± +45° v wk bxwork, most fpt with sm - T																															
			17.90	20.42	2.52	LIMS	X	o		o		o		o	<	T			K	5	K	?			L	5	5°		0			17.90	20.42	2.52	939
																										60°								
						LS - lt gy to med lt gy in part mottled; Ca - stk, bleb v wk br matrix, zoned ; Li - on one fr.; fit - 35°, 20mm, br - 90%; pale orange cb. vt - do?																															
			20.42	23.47	3.05	LIMS	X	o		o	<	?		o	C	L			K	5	K	?			W.	45°			0						
																										45°								
						LS - lt gy to med lt gy; fr - 11" bd. ? 45°; bands 0.50 - 0.75 highly fr ± bc. Ca - vt to 1cm ± blebs; ; 2 x fr - Li bxwork, strong - sm?, bd py (?) to Li;																															
			23.47	26.52	3.05	LIMS	X	o		o		o		o	<	T			K	5	K	?			L		-		0						
						LS - med lt gy ± lt gy mottled; Ca vt 1 - 10mm ± blebs, zoned stk +45° ± -45°, bleb ± br matrix; fit 24.65 - 12cm. br - strong, crushed sandy (ls) matrix																															
			26.52	29.57	3.05	LIMS	X	o		o	<	T		o	K	L			K	2	K	?			L	40°	?		0						
						LS - lt gy to med gy, mottled · Ca - dcr ; < 1mm - 10mm vt, blebs ± br matrix zoned; 2 - 5cm band oxd, fr. wk - fair Li bxwork, wk sm, +45 (55) ± +25°; fit (W) 29.30 - 1cm ~ 40°, wk br.																															

DRIL. LE LOG

Hole: MCH 07-05 Zone: Page: 3/11

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

Depth:			
Dip:			
Azim:			

| Visual Log | | | From | To | Interval | Unit | | Alteration and Mineralization | | |

DRILL HOLE LOG

Hole: MCH 07-04 Zone: Page: 4/11

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

Depth:			
Dip:			
Azim:			

| Visual Log | | | From | To | Interval | Unit | | Alteration and Mineralization | | |

DRIL OLE LOG

Hole: MCH 07-05 Zone: Page: 5/11

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

	Depth:		
	Dip:		
	Azim:		

| Visual Log | | | From | To | Interval | Unit | | Alteration and Mineralization | | |

DRIL)LE LOG

Hole: MCH 07-05 ~ ..e: Page: 6/11

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

Depth:			
Dip:			
Azim:			

Visual Log V	S	(m)	From (m)	To (m)	Interval (m)	Unit		GN	SL	SM	PY	LI		CA	DO		FR	BD	ZN	From (m)	To (m)	Interval (m)	Sample Number
			67.70	67.85		LSBR	X																

67.85 - btm cnt br; to 68.10 - fr dcr to btm +45°s -80°, cavities clvts & fr partly open;

			68.10	68.85	0.75	LIMS	X		0		0		0		0		SL			SZ		P			L		-		0	68.10	68.85	0.75	G086947

LS - ltgy to med dkgy, mottled; fr - +45°s -10°w);

			68.85	69.19	0.34	LIMS	X		0		0	KL		0	KF			KZ		P			S		-		0	68.85	69.19	0.34	948
						FRZN	X																										

LS - ltgy & buff oxd; fr +60°(s) - 15°(w), 10cm band near btm fr intense; - vuggy cavt, fr part open, better boxwork Li; fr dcr to 69.19

			69.19	69.87	0.68	LIMS	X		0		0	KL		0	KW			KZ		P			A		-		0	69.19	69.87	0.68	949
						FRZN	X																										

LS - ltgy & buff (oxd); fr - dcr to lct, patchy boxwork Li coating, wk sm - asc & dbo, cavt - cavities, & fr - occ open Li lined;

			69.87	70.90	1.03	LIMS						KT			KW			KZ		P			W		-		0	69.87	70.90	1.03	950
						FRZN	40																	A									

LS - med ltgy & med gy, patch buff oxd, mottled; ICF fr 15cm at top & 30cm band bottom - A, boxwork Li & trace SM fr +80°s -10°;

			70.90	72.24	1.34	LIMS			0		0	<L			KL			KZ		P			W		-		0							

LS - ltgy to med gy, mottled, Ca - 1-2 & 10mm, wk stk, zoned; fr +80° & -40°

			72.24	73.28	1.04	LIMS	X		0		0		0			KL			KZ					L		40°		0							

LS - ltgy to med ltgy mottle, v thin - med thin bd; Ca: <1-2mm vt ± stk +60°s -30°, fr - clock with v wk Li

DRILL LE LOG

Hole: MCH 07-05 Zone: Page: 7/11

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

	Depth:		
	Dip:		
	Azim:		

| Visual Log | | | From | To | Interval | Unit | | Alteration and Mineralization | | |

DRIL OLE LOG

Hole: MCH 07-05 Line: Page: 8/11

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

Depth:			
Dip:			
Azim:			

Visual Log			From	To	Interval	Unit		Alteration and Mineralization																								From	To	Interval	Sample
V	S	(m)	(m)	(m)	(m)			GN		SL		SM		PY		LI		CA		DO		FR		BD		ZN					(m)	(m)	(m)	Number
			86.33	87.48	1.15	LIMS	X		0		10	<	W		0	C	L			<	2				A		-		0			86.33	87.48	1.15	G086953
						FRZN	X																											
			LS - ltgy & buff; fr - v wk but A - common gash fr with v wk Li; at 86.54 bc 5cm. strong fr top 2 bt m* 45° with. heavy cont box Li 2 sm 5 occ. fr stk +45° & +25°																																	
			87.48	88.45	0.97	LIMS	X		0		0	K	W		0	K	W			K	2		0		M		40		0			87.48	88.45	0.97	954
						FRZN	25																		S									
			LS - ltgy 2 med gy, thin - med bd 2 patch. buff (oxd); middling 25cm band buff fr - S +45° 2 -25°, opening fr 2 minor cavities, fair boxwork Li coating & wk sm. Ca - wk. stk vt																																	
			88.45	90.53	2.08	LIMS	X		0		0	K	L			K	W			<	2		0		S		-		0			88.45	90.53	2.08	955
						FRZN	X																		M									
			LS - ltgy 2 buff (oxd); cbn specks & bd (Lm)?; fr stk +30, +80 / -35°, mostly tight wk. boxwork Li, rare vug boxwork, fr weak open, fr dcr. below 90m; low sm;																																	
			90.53	93.57	3.04	LIMS			0		0	K	L			K	W			P					S		-		0			90.53	93.57	3.04	956
						FRZN	X																		X									
			LS - buff occ ltgy - 90.45 - 91.09. - fr S to fair bc - occ. wk matrix cy, wk Li fr overall, occ. at top boxwork Li & minor sm; 91.09 - 91.47 - to lot ior bc & strong shr (50°) at bottom 2 cr. cy;																																	
			91.09	9147		LSBC	X																		X										
			9147	9170		FAUL																			65										
			91.47 - 91.70 flt - 65°, shr, intense br, now a yel orange clay; 91.70 - 92.0 - buff, strong sup cy, fr - X - +60° (s) 2 - 15° W, fair vugs bc - br. < 1cm, - clasts, Li - weak, sm - low; btm cont trn.																																	
			9170	93.57		LSBC	X																		X										
																									60										
			92.0 - 93.57 buff, fr - X, strong sup cy, bc - 1cm ov clasts, fr - +35° (s) 2 - 35° (s) weak cavities (cavt), Li - w occ. boxwork, sm - low;																																	
			93.57	94.65	1.08	LIMS	X			<	?	<	L		0	K	L			P					S		-		T			93.57	94.65	1.08	G086990
						FRZN	X																		X										
			LS - ltgy, patches buff (oxd); fr - S - X, +25° (s) 2 - 75° (s), bc - A - S; Li - low minor boxwork, near top. 70° 1mm vt sl (?) sm - Li; bc - occ. crushed matrix core mod broken																																	

DRIL. OLE LOG

Hole: MCH 07-05 Zone: Page: 9/11

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

Depth:			
Dip:			
Azim:			

| Visual Log | | | From | To | Interval | Unit | | Alteration and Mineralization | | |

DRIL. OLE LOG Hole: MCH 07-05 Zone: Page: 10/11

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

Depth:			
Dip:			
Azim:			

Visual Log			From	To	Interval	Unit		Alteration and Mineralization																				From	To	Interval	Sample
V	S	(m)	(m)	(m)	(m)			GL		SL		SM	PY	LI			CA	DD			FR	BD		ZN			(m)	(m)	(m)	Number
			111.86	114.91	3.05	LIMS	X	0		0		<T	0	<L			K4	0			S	40°		0						
						LSBR	6																								
			LS-ltgy tomedgy, mottled, thin-medbd; fr-gash.; 20cm band br-crushed ls matrix, fr-20.5mm shr ls; Ca <1-8mm vt, s. br matrix;																												
			114.91	117.96	3.05	LIMS	X	0		0		0	0	<L			K2	0			A	—		0						
						LSBR	9														M									
			LS as above; thick(?) bd; fr-weakens; br-3cm 50°; br-25cm wide <1cm clasts;																												
			117.96	121.01	3.05	LIMS	X	0		0		0	0	<W			B1	0			S	60°		0						
			LS-ltgy to medgy, mottled; fr-+35°, -35°, Ca-blebs vt <1mm wk stk Li-icr;																												
			121.01	124.05	3.04	LIMS	X	0		0		0	0	<L			K8	0			A	75°		0						
			123.15	124.30		CHER	15															?								
			LS-medgray; CH-123.15-124.05-blocks 50% ch; fr-microfr.; Ca-<1-5mm stk., blebs, br matrix;																												
			124.05	127.10	3.05	LIMS.	X	0		0		0	0	<L			<W	<L			A	80°		0						
			124.05	124.35		CHER	X																								
			LS: ltgy mottled, CH-matrix-30cm band at top cnt; Cb-white vt, fr-gash. 4cm band; 70° bc-br;																												
			127.10	130.15	3.05	LIMS.	X	0		0		0	0	<L			<1	?			A	—		0						
			128.14	128.46	0.32	FRZN		0		0		<T		<W			0	0			X			6						
			LS-ltgy-medltgy, wk mottled; ~6% to 6cm band bc-br; FRZN-Li-wk boxwork, specks sm on fr																												
			130.15	133.20	3.05	LIMS.	X	0		0		<T	0	<L			<2	0			A	—		0						
						LSBC	8														S.									
			LS-ltgy to medgy mottled; Ca-vts & fine blebs; fr-gash., 25cm band on btm cnt bc-br, ± 40°;																												

DRIL ...LE LOG

Hole: MCH 07-05 Line: Page: 11/11

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

	Depth:		
	Dip:		
	Azim:		

| Visual Log | | | From | To | Interval | Unit | | Alteration and Mineralization | | |

DRILL HOLE LOG

Hole: MCH 07-06 Zone: 8E Page: 1/7

Northing: 7,208451 Easting: 372744 Elevation: –

Drilling Dates: JULY 28-29/07 Logged by: M.P. PHILLIPS

Length: 102.72 Core Size: BTW Casing: 3.05 (m) in/out

Depth:			
Dip:			
Azim:			

Visual Log			From	To	Interval	Unit	Alteration and Mineralization																From	To	Interval	Sample
V	S	(m)	(m)	(m)	(m)		GL	SL	SM	PY	LI			CA	DO			FR		BD		ZN	(m)	(m)	(m)	Number
			0.00	3.05	3.05	CASN																				
						~30cm LS float, at 3.05 bedrock.																				
			3.05	5.18	2.13	LIMS	X		0		0		0		0			#	10		0			L	30°		S
						LS - med ltgy - ltgry; Ca - 'br matrix' mainly, occ irregular stk vt 1-5mm, wider vt zoned - clear ca core; LS lm-thin bd																				
			5.18	8.23	3.05	LIMS	X		0		0		0		0			K	10		0			L	30		S
						LS - ltgy mainly occ med ltgy mottled, med bd minor lm; Ca - irreg stk 1-10mm (occ zoned) & 'br matrix';																				
			8.23	11.28	3.05	LIMS	X						0	<	L			K	3		0			L	-		0
						LS - as above; Ca - irreg 1-10mm & 1-2mm stk vt, weaker blebs & 'br matrix; Li in part PL on 50° fr																				
			11.28	14.33	3.05	LIMS	X		0		0		??		0	<	L		K	3		0			L	40	
						LS - ltgy occ med ltgy, med bd; Ca - irreg stk vt 1-5mm (zoned occ), 'br. matrix' & blob; Li fr 25°; br - irreg 12cm - ca matrix 25°, 11° Li (exptl) fr; 5mm band - wk. specks - cbn (?)																				
			14.33	17.37	3.04	LIMS	X		0		0		0		0	<	L		K	3		0			L	-		0
																									W		
						LS - ltgy & med ltgy mottled thick bd; Ca - irreg stk, 1-5mm vt, wk zoned v wk 'br matrix' - blebs; fr - w bond. ~1m. W - cr lts < 10cm br;																				
			17.37	20.42	3.05	LIMS	X		0		0	<	T		0	<	L		K	2					L	35		0
						LS - ltgy grading to med ltgy, thin - med bd, 15mm band. cbn (?) specks; Ca - irreg. stk vt to 5mm. & 1mm, v wk 'br matrix' & blebs;																				

DRIL OLE LOG Hole: MCH 07-06 ...le: Page: 2/7

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

Depth:			
Dip:			
Azim:			

| Visual Log | | | From | To | Interval | Unit | | Alteration and Mineralization | | |

DRIL OLE LOG Hole: MCH 07-06 Zone: Page: 3/7

Northing: Easting: Elevation: Depth:

Drilling Dates: Logged by: Dip:

Length: Core Size: Casing: (m) in/out Azim:

Visual Log V	S	(m)	From (m)	To (m)	Interval (m)	Unit	%	Alteration and Mineralization: GL	SL	SM	PY	LI		CA	DO		FR	BD	ZN
			36.80	37.45	0.65	LS FR	75	0	0	D 3	0	< W		0	0		S	-	0
						LS BR	25	0	0	C 3	0	W S							

LS FR - fr x to bc, Ls mottled brown & white color, intense oxd; Li - strong dis & fr; LS BR - 10cm band in centre, Li - strong boxwork coating specks sm-dbo;

			37.45	38.71	1.26	LS BR	X	< 5	0	C 3	0	C S		0	0		X	-	0

LS BR - strong cavities (matrix clasts), gneissic texture 55°, Li - strong boxwork coating cavities (40°); GL - up to 5cm irreg bands; sm - specks dbo coating cavities

			38.71	38.80	0.09	LS BR		P	0	C 3	0	C S		0	0		X	-	0

LS BR - as above,

			38.80	39.35	0.55	LIMS	X	0	0	C 1	0	C M		0	0		S	-	0

yel bwn color; 30% fine-2cm wide cavities lined boxwork Li; cavity ex' Cb structure

			39.35	41.76	2.41	LS BR	90	B 5	0	C 3	0	W S		0	0		X	-	0
						LS FR	10	0		< T									

pale-med bwn, strong (to 50%) cavities boxwork. Li coated; GL. bands up to 5cm; sm - speckling dbo cavities; cavities - br ± op. leached. Cb structures

			41.76	43.00		FAUL	X	0	0	C 3	0	C F		0	0		?	-	0

Core loss 1.02 between 41.76 & 42.78; light bwn, dcr. Li coated boxwork cavities; btm cnt shr & br., 30°

			43.00	44.81		LIMS	X	> 2		C W		K A		10	>		S	-	T

LS - light gray with strong patches buff colored, weak oxidation; fr - sht (45°) & stk, Li & sm coated, occ. wiggy, dcr to Lst; GL - fr & mvn 1-3cm wide 30°-45°, ~50% gl; weak, fine cavities. 43.00-44.81 = 100% recovery; mvn - gl - in do?

From (m)	To (m)	Interval (m)	Sample Number
36.80	37.45	0.65	G086961
37.45	38.71	1.26	962
		BLANK	963
38.71	41.76	3.05	964
41.76	43.00	1.24	965
		1.02 core loss	
43.00	44.81	1.81	966
	BLANK		967

DRIL OLE LOG

Hole: MCH 07-06 Zone: Page: 4/7

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

Depth:			
Dip:			
Azim:			

Visual Log			From	To	Interval	Unit		Alteration and Mineralization																								From	To	Interval	Sample
V	S	(m)	(m)	(m)	(m)			GL		SL		SM		PY		LI			CA		DO			FR		BD		ZN			(m)	(m)	(m)	Number
			44.81	45.22	0.41	LIMS	X	0		0		C	L	0		K	A			0		0			S.		–		T			44.81	45.22	0.41	G086968
						LSBC	50																											
						LS - as previous; fr stk 35°(S) ± 70°(W); btm cnt 55° on ord gl mvn;																														
			45.22	46.00	0.78	LSBC	X	B	5		0	D	1		0	W	M			0		0			S		–		0			45.22	46.00	0.78	969
						LSBC - buff colored, highly oxd; strong fr to bx - li-fair bx coating cavities; gl - mv?, iblebs.																														
			46.00	46.42	0.42	LSBC	X		0		0	D	8		0	W	S			0		0			X		–		0			46.00	46.42	0.42	970
						buff colored; strong - intense li coated boxwork cavities, strong coating v fine acicular sm speckling; gl absent,																														
			46.42	46.95	0.53	LSBC	X	>	3		0	C	3		0	W	M			0		0			S		–		0			46.42	46.95	0.53	971
						buff colored, fair li coated fine cavities; gl - in 5 cm band 20 cc small blebs; sm - asc 2 dbo																														
			46.95	47.85	0.90	LSBR	X	>	1		0	C	5			W	S			0		0			S				0			46.95	47.85	0.90	972
						dark brn - br(?) zone - sx(old) as matrix filling; intense sup alt																														
			47.85	49.15	1.30	LIMS	X		0	<	1	C	2			W	S			0		0			S.		–		0			47.85	49.15	1.30	973
						LSBR	40																		40										
						buff colored: fr - stk, 2 ~ 40% bx; li - strong bx coating br matrix cavities; definite brn sl; sm - mainly dbo variety;																														
			49.15	50.90	1.75	LIMS	X		0		0	C	W			<	M			0		0			A		–		0			49.15	50.90	1.75	974
						buff colored, fr - dcr +40°(S) stk; fair up to 5 cm cavities but not li coated boxwork lined, dcr. sm;																														

DRIL OLE LOG

Hole: MCH 07-06 Zone: Page: 5/7

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

	Depth:		
	Dip:		
	Azim:		

Visual Log V	S	(m)	From (m)	To (m)	Interval (m)	Unit		Alteration and Mineralization CL	SL	SM	PY	LI		CA	DO		FR	BD	ZN	From (m)	To (m)	Interval (m)	Sample Number
			50.90	53.16	2.26	LSBR	70	B	1		0	0	5	0	#	S			0		0			S	-		0	50.90	53.16	2.26	G086975
						LSFR	30																								
			br-bc-buff clasts, bwn-black matrix, clasts 3-30m av 5-10mm, matrix & clasts supported; bands 30cm buff oxd, strong fr-Li coated																														
			53.16	53.95	0.79	LIMS		X		0		0	<	T		0	K	M			0		0			M	-		0	53.16	53.95	0.79	976
						LSBR		10		0		0	D	5		0	#	S			0		0			X	-		0				
			LS-buff oxd & patchy light gray (fresh); br-10cm band near bottom as above; LS - sht to wk stk; vt Li coated;																														
			53.95	57.00	3.05	LIMS		X	B	T		0	<	T.			S	W		<	1		0			W	-		0	53.95	57.00	3.05	977
			LS - 10cm buff (oxd=S) at top grading to light gray (fresh); fr-stk grading to sht, Li coated (W) at top; Ca vt < 2mm irreg, & occ. < 1cm blebs. GL - fine bleb.																														
			57.00	60.05	3.05	LIMS		X		0		0		0			<	L		<	1		0			L	60		0				
			LS - lt gy, v thin-mod bd; Ca - vt (< 2mm) irreg, & blebs; fr-v wk, occ minor Li & pl; LS wk mottled;																														
			60.05	63.09	3.04	LIMS		X		0		0		0			<	T		<	W		0			L	55		0				
			LS - as above, slightly mottled; fr-v wk mainly micaceous with, pl-Li; Ca - vt < 0.5mm																														
			63.09	66.14	3.05	LIMS		X		0		0		0		0	<	L		B	1		0			W	-		0				
			LS - similar above, v lt to light gray, wk mottled; Ca blebs & vt < 1mm; occ fr - Li-pl.																														

DRIL OLE LOG

Hole: MCH 07-06 Zone: Page: 6/7

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

	Depth:		
	Dip:		
	Azim:		

| Visual Log | | | From | To | Interval | Unit | | Alteration and Mineralization | | |

DRIL LE LOG

Hole: MCH 07-06 Zone: Page: 7/7

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

Depth:			
Dip:			
Azim:			

| Visual Log | | | From | To | Interval | Unit | | Alteration and Mineralization | | |

DRILL ..OLE LOG

Hole: MCH 07-07 Zone: 8W Page: 1/8

Northing: 7,208,451 Easting: 372744 Elevation: —

Drilling Dates: JULY 29-30 Logged by: MP PHILLIPS

Length: 142.34m Core Size: BTW Casing: 2.13 (m) in/out

Depth:			
Dip:			
Azim:			

| Visual Log | | | From | To | Interval | Unit | | Alteration and Mineralization | | |

DRILL ..OLE LOG

Hole: MCH07-07 Zone: Page: 2/8

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

	Depth:	Dip:	Azim:

| Visual Log | | | From | To | Interval | Unit | | Alteration and Mineralization | | |

DRILL ..OLE LOG

Hole: MCH 07-07 Zone: Page: 3/8

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

Depth:			
Dip:			
Azim:			

Visual Log			From	To	Interval	Unit		Alteration and Mineralization																						From	To	Interval	Sample
V	S	(m)	(m)	(m)	(m)			GL		SL		SM		PY		LI			CA		DO			FR		BD		ZN		(m)	(m)	(m)	Number
			41.76	44.81	3.05	LIMS	X	0		0		0		0		KT			K	3	W	P		M	5	5		0					
			43.25	44.32	1.07	LSFR	50					KT				KW								S									
			LS - med lt gy, tk bd; fr - M density but more of a mix 10 fr; Ca - stkwt to 5mm, av 2/mm, br matrix; 43.25 - 44.82 - ~50% bands to 15cm strong fr - wk BC +70's - 50°, wk leached cavt, midding 50° 5cm. br - ca matrix																															
			44.81	47.85	3.04	LIMS	X	0		0		0		0		<L			K	1	W	P		W		-		0		44.81	47.85	3.04	G086978
			45.75	47.85	2.10	LSFR	80	0		0		KT		0		KW								S									
			LS - lt gy & med ltgy; below 45.75 fr - v wk bc locally, fr +65 & -40°, cy on fr, occ cavt leached, minor boxwork li; fr ICR to btm cnt																															
			47.85	49.10	1.25	LSFR	X	0		0		<L		0		WW			K	1	W	L		S		-		0		47.85	49.10	1.25	979
			LS - lt gy to lt bwn (supalt), fr - ICR to btm cnt oxd fr - S locally fair bc; wk fr boxwork li; cavt - leached 49.0 - 30° 5cm. dk bwn;																															
			49.10	50.90	1.80	LSBR	X	0		0		C	3	0		WW			0		0			S		-		0		49.10	50.90	1.80	980
			top cnt trn; dk orange bwn, intense supalt, occ light bwn at top - bc wk - fair boxwork li; sm - strong speck dbo & asc; rock - br? - bc?																															
			50.90	53.30	2.40	LSBR	X	0		0		C	1	0		<W			0		0			S		-		0		50.90	53.30	2.40	981
			50.90 - 52.25 - probable location of 1.35m core loss; similar to above; dk orange-bwn, wk small vugs, wk small patches boxwork, fr - S? looks W +50 & -30°; probable bc - br. - vague fine clasts; sm - specks dbo																															
			53.30	53.95	0.65	LSBC		0		0		<L		0		<W			0		0			S		-		0		53.30	53.95	0.65	982
			LS - buff colored, top cnt trn, intense supalt, strong bc - locally wk br																															
			53.95	54.75	0.80	LSBR	X	0		0		<T		0		<W			0		0			X		-		0		53.95	54.75	0.80	983
			LS - buff colored, clasts in cy matrix, br - 45°																															

DRILL HOLE LOG

Hole: MCH 07-07 Zone: Page: 4/8

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

Depth:			
Dip:			
Azim:			

| Visual Log | | | From | To | Interval | Unit | | Alteration and Mineralization | | |

DRILL ..OLE LOG

Hole: MCH 07-07 Zone: Page: 5/8

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

Depth:			
Dip:			
Azim:			

Visual Log			From	To	Interval	Unit		Alteration and Mineralization																		From	To	Interval	Sample
V	S	(m)	(m)	(m)	(m)			GL		SL		SM		PY		LI		CA		DD		FR		BD		ZN	(m)	(m)	(m)	Number
			75.29	77.0	1.71	LIMS	X	0		0		<	T	0	<	L		<	1	0		A		65		0				
			76.30	76.50	0.20	LSBC	10	0		0		<	L	0	<	L						S		—		0				
			LS - lt gy & med lt gy interbanded, tk bd; fr - cracks occ x-cutcorc.; Ca - vt, wisps bd, fine blebs-spots; LSBC - 45°; wk boxwork li;																											
			77.00	78.33	1.33	LSBC	X	0		0		<	L	0	W	L		<	1	0		S		—		0				
																						45°								
			LSBC - buff colored & med lt gy; bc - varies from wk to strong; approaching wk. br; Li - L occ. patch boxwork on fr,																											
			78.33	81.38	3.05	LIMS	X	0		0		<	T	0	<	T		<	4	0		A		65		0				
			LS - med lt gy; tk bd; fr - clockle strong.; Ca - vt < 0.5mm - 2mm, 'br' matrix & blebs.																											
			81.38	84.43	3.05	LIMS	X	0		0		<	T	0	<	T		<	2	0		A		60		0				
			83.77	84.15	0.38	LSBR	X	0		0		<	T	0	<	T						S								
			LS - lt gy; fr - strong clockle occ < 1cm. bc - br 30°																											
			LSBR - clay-grit matrix, clasts to 2cm																											
			84.43	87.48	3.05	LIMS	X	0		0		<	T	0	<	T		<	2	0		A		65		0				
			LS - lt gy & med lt gy weak mottled v thin-med bd; fr - to A occ < 1 cm. bc. irregular band																											
			87.48	90.53	3.05	LIMS	X	0		0		0		0	<	T		K	3	0		M		45		0				
			LS - mainly lt gy, some med dk gy, occ mottled, irreg patches - dis cbn(?) specks fr - notable def; Ca - stk vt to 2mm, blebs & 'br matrix																											
			90.53	93.57	3.04	LIMS	X	0		0		0		0	<	T		<	2	0		M		60		0				
			LS, mainly lt gy occ med light gy mottled; patch - dis cbn(?) specks & pitting along bd(?); Ca - vt, lense like bleb (bd - fossil?) & 'br' matrix'																											

DRILL HOLE LOG

Hole: MCH 07-07 Zone: Page: 6/8

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

Depth:			
Dip:			
Azim:			

| Visual Log | | | From | To | Interval | Unit | | Alteration and Mineralization | | |

DRILL HOLE LOG

Hole: MCH07-07 Zone: Page: 7/8

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

	Depth:			
	Dip:			
	Azim:			

Visual Log			From	To	Interval	Unit		Alteration and Mineralization																				From	To	Interval	Sample
V	S	(m)	(m)	(m)	(m)			GL		SL		SM		PY		LI			CA		DO			FR		BD		ZN	(m)	(m)	(m)	Number
			114.91	117.96	3.05	LIMS	X	0		0		0		0		L	L		<	W		0			L	6	5		0				
						LS - lt gy mottled, occ med lt gy mottled, thin-med bd; Ca - vt <2mm qtz, spot & blcb (fossils); Li - bd lm; fr - v wk.																												
			117.96	121.01	3.05	LIMS	X	0		0	<	T		0		L	L		#	2		0			W	6	0		0				
						LS - lt gy mottled, thin-med bd; Ca - `bl matrix, sht(w) vt <2mm; fr. icr. stk +25 & 45°; Li - icr. stylolitic bds & fr.																												
			121.01	124.05	3.04	LIMS	93	0		0		0		0		L	L		<	2		0			L	7	0		0				
						CHER	7																									
						LS - lt gy & med gy med dk gy interbd; thinly thin-med bd; CH - small plebs & 2cm bd, black;																											
			124.05	127.10	3.05	LIMS	95	0		0	<	T		0	<	<	T		<	2		0			L		-		0				
						CHER	5																									
						CH - black `bl' matrix in 33cm bd; LS - med lt gy & med gy, black chn(?) pecting; btm 80cm lt gy & med lt gy mottled, all thin-med thin bd; fr - Li ex Sb(?) Ca - vt <2mm. blebs & wk `bl matrix'																										
			127.10	130.15	3.05	LIMS	X	0		0		0		0		L	L		<	2		0			A		-		0				
						LS lt gy & med lt gy mottled thin & med tk. bd; fr - icr, maily cracle fr. - Li (py) absent; Ca - vt <2mm; blebs & bd blebs (fossils?)																												
			130 15	133.20	3.05	LIMS	X	0		0	<	T		0		<	T		<	W		0			L	6	0		0				
						LS - lt gy, wk mottled, lm - thin bd; fr at uct strong fr + Li boxwork. Ca - vt, spots & bd blebs;																												
			133.20	136.25	3.05	LIMS	X	0		0		0		0		<	T		B	2		0			L	5	5		0				
						LS - lt gy & med lt gy, v thin, med & med tk bd, occ mottled; Ca - 420 cmy bleb & spots (fossils) & vt <2mm; fr - low all clack fr;																												

DRILL ..OLE LOG

Hole: MCH 07-07 Zone: Page: 8/8

Northing: Easting: Elevation:

Drilling Dates: Logged by:

Length: Core Size: Casing: (m) in/out

	Depth:		
	Dip:		
	Azim:		

| Visual Log | | | From | To | Interval | Unit | | Alteration and Mineralization | | |

MCH-07-01

Blocks		GEOTECHNICAL				
From (m)	To (m)	Intvl. (m)	REC (m)	Percent	RQD (m)	Percent
0	8.23	8.23	2.47	30	1.41	17
8.23	11.28	3.05	3.05	100	3.02	99
11.2	14.33	3.05	2.9	97	2.8	4
14.33	17.37	3.04	2.97	98	2.84	93
17.37	20.42	3.05	2.99	98	2.49	82
20.42	23.31	2.89	2.89	100	2.89	100
23.31	23.47	0.16	0.16	100	0.1	63
23.47	26.52	3.05	3	98	2.95	97
26.52	29.22	2	2.66	99	2.66	99
29.22	29.57	0.35	0.35	100	0.16	46
29.57	32.61	3.04	3.04	100	2.93	96
32.61	35.26	2..65	2.59	98	2.54	96
35.26	35.66	0.4	0.39	98	0.39	98
35.66	38.71	3.5	2.87	94	2.39	78
38.71	41.38	2.67	2.57	96	2.39	90
41.38	41.76	0.38	0.37	97	0.37	97
41.76	44.81	3.05	2.68	88	2.51	82
44.81	47.62	2.81	2.81	100	2.81	100
47.62	47.85	0.23	0.21	100	0.21	100
47.85	50.9	3.05	3.05	100	2.52	83
50.9	53.42	2.52	2.52	100	2.4	97
53.42	53.95	0.53	0.53	100	0.48	91
53.95	57	3.05	2.99	98	2.62	86
57	59.12	2.12	2.12	100	1.82	86
59.12	60.05	0.93	0.89	95	0.62	66
60.05	63.09	3.04	3.04	100	2.44	80
63.09	64.7	1.61	1.61	100	1.61	100
64.7	66.14	1.44	1.44	100	1.28	89
66.14	69.19	3.05	2.74	90	1.93	63
69.19	70.33	1.14	1.01	89	0.24	21
70.33	72.24	1.91	1.7	89	0.1	5
72.24	75.29	3.05	2.74	90	0.1	3
75.29	76.54	1.26	0.9	71	0	0
76.54	78.33	1.79	1.28	72	0	0
78.33	81.38	3.05	2.96	97	1.37	45
81.38	82.63	1.25	1.21	97	0.75	60
82.63	84.43	1.8	1.74	97	1.35	75
84.43	87.48	3.05	2.84	93	0	0
87.48	87.85	0.37	0.29	78	0.13	35
87.85	90.53	2.68	2.13	79	0	0
90.53	93.57	3.04	2.62	86	0.22	7
93.57	96.62	3.05	2.86	94	0.8	26
96.62	98.93	2.31	2.12	92	0.22	10
98.93	99.67	0.74	0.68	92	0	0
EOH						

MCH-07-01

Blocks		GEOTECHNICAL				
From (m)	To (m)	Intvl. (m)	REC (m)	Percent	RQD (m)	Percent
0	8.23	8.23	2.47	30	1.41	17
8.23	11.28	3.05	3.05	100	3.02	99
11.2	14.33	3.05	2.9	97	2.8	4
14.33	17.37	3.04	2.97	98	2.84	93
17.37	20.42	3.05	2.99	98	2.49	82
20.42	23.31	2.89	2.89	100	2.89	100
23.31	23.47	0.16	0.16	100	0.1	63
23.47	26.52	3.05	3	98	2.95	97
26.52	29.22	2	2.66	99	2.66	99
29.22	29.57	0.35	0.35	100	0.16	46
29.57	32.61	3.04	3.04	100	2.93	96
32.61	35.26	2..65	2.59	98	2.54	96
35.26	35.66	0.4	0.39	98	0.39	98
35.66	38.71	3.5	2.87	94	2.39	78
38.71	41.38	2.67	2.57	96	2.39	90
41.38	41.76	0.38	0.37	97	0.37	97
41.76	44.81	3.05	2.68	88	2.51	82
44.81	47.62	2.81	2.81	100	2.81	100
47.62	47.85	0.23	0.21	100	0.21	100
47.85	50.9	3.05	3.05	100	2.52	83
50.9	53.42	2.52	2.52	100	2.4	97
53.42	53.95	0.53	0.53	100	0.48	91
53.95	57	3.05	2.99	98	2.62	86
57	59.12	2.12	2.12	100	1.82	86
59.12	60.05	0.93	0.89	95	0.62	66
60.05	63.09	3.04	3.04	100	2.44	80
63.09	64.7	1.61	1.61	100	1.61	100
64.7	66.14	1.44	1.44	100	1.28	89
66.14	69.19	3.05	2.74	90	1.93	63
69.19	70.33	1.14	1.01	89	0.24	21
70.33	72.24	1.91	1.7	89	0.1	5
72.24	75.29	3.05	2.74	90	0.1	3
75.29	76.54	1.26	0.9	71	0	0
76.54	78.33	1.79	1.28	72	0	0
78.33	81.38	3.05	2.96	97	1.37	45
81.38	82.63	1.25	1.21	97	0.75	60
82.63	84.43	1.8	1.74	97	1.35	75
84.43	87.48	3.05	2.84	93	0	0
87.48	87.85	0.37	0.29	78	0.13	35
87.85	90.53	2.68	2.13	79	0	0
90.53	93.57	3.04	2.62	86	0.22	7
93.57	96.62	3.05	2.86	94	0.8	26
96.62	98.93	2.31	2.12	92	0.22	10
98.93	99.67	0.74	0.68	92	0	0
EOH						

11/26/07 09:47 FAX 604 688 2578 ARCHER CATHRO → ARCHWHSE 002

PROJECT GEOTECHNICAL FIELD LOG

PROPERTY: Michelle HOLE: MCH 07-02

Logger: M.P Phillips Page: 1/2

Blocks			GEOTECHNICAL						JOINTS				
			REC		RQD								
From (m)	To (m)	Intvl. (m)	(m)	Percent	(m)	Percent	Weathering	Hardness	Frequency (/m)	Attitude (tca)	Shape	Roughness	Infilling
0.00 ~2.	13		0		0								
2.13	5.18		3.05		2.83								
5.18	8.23		2.88		1.90								
8.23	11.28		2.98		2.82								
11.28	14.33		3.00		2.94								
14.33	17.37		2.88		2.88								
17.37	20.42		2.86		2.86								
20.42	23.47		2.95		2.95								
23.47	26.52		2.50		2.20								
26.52	29.57		2.84		2.47								
29.57	32.61		2.97		2.72								
32.61	35.66		2.84		1.35								
35.66	38.71		2.63		0.78								
38.71	41.76		2.45		1.10								
41.76	44.81		2.86		2.66								
44.81	47.85		2.83		2.48								
47.85	50.90		2.70		2.50								
50.90	53.95		2.26		1.38								
53.95	57.00		2.76		1.75								
57.00	60.05		2.66		1.88								
60.05	63.09		3.02		2.12								
63.09	66.14		2.57		2.37								
66.14	69.19		2.78		2.18								
69.19	72.24		2.63		2.20								
72.24	75.29		2.85		1.87								

PROJECT GEOTECHNICAL FIELD LOG

PROPERTY: Michelle **HOLE:** MCH 07-02

Logger: M.T Phillips **Page:** 2/2

Blocks			GEOTECHNICAL						JOINTS				
			REC		RQD								
From (m)	To (m)	Intvl. (m)	(m)	Percent	(m)	Percent	Weathering	Hardness	Frequency (/m)	Attitude (tca)	Shape	Roughness	Infilling
75.29	78.33		2.85		1.96								
78.33	81.38		2.87		2.75								
81.38	84.43		3.05		2.29								
84.43	87.47		2.56		1.30								
87.47	90.53		2.93		2.45								
90.53	93.57		2.85		2.00								
93.57	96.62		2.85		1.65								
96.62	99.67		2.60		0.39								
99.67	102.71		2.72		1.18								
102.71	105.77		2.67		0.75								
105.77	108.81		2.58		1.15								
108.81	111.86		2.60		1.17								
111.86	114.90		3.05		1.95								
114.90	117.95		2.90		0.80								
117.95	121.01		2.47		1.30								
121.01	124.05		2.90		2.86								
124.05	127.10		2.85		1.87								
127.10	130.15		2.58		2.41								
130.15	133.20		3.00		2.65								
133.20	136.25		3.25		2.76								
136.25	139.29		3.00		0.16								
139.29	142.34		3.05		1.14								
142.34	E.O.H												

PROJECT GEOTECHNICAL FIELD LOG

PROPERTY: Michelle HOLE: MCH 07-03

Logger: M.P. Phillips Page: 1/2

Blocks			GEOTECHNICAL						JOINTS				
			REC		RQD								
From (m)	To (m)	Intvl. (m)	(m)	Percent	(m)	Percent	Weathering	Hardness	Frequency (/m)	Attitude (tca)	Shape	Roughness	Infilling
0.00	6.71		1.37		0.00			Casing to	6.71				
6.71	8.23		1.50		1.19								
8.23	11.28		2.78		1.33								
11.28	14.33		2.94		2.88								
14.33	17.37		2.74		2.62								
17.37	20.42		2.87		1.79								
20.42	23.47		2.00		0.40				start highly weathered rock				
23.47	26.52		2.47		0.00								
26.52	29.57		2.45		0.00								
29.57	32.61		2.66		0.00								
32.61	35.66		2.32		0.26								
35.66	38.71		2.68		2.07								
38.71	41.76		2.40		0.61								
41.76	44.81		2.57		1.43								
44.81	47.85		2.10		0.35								
47.85	50.90		2.67		0.93								
50.90	53.95		2.57		2.24								
53.95	57.00		3.00		1.67								
57.00	60.05		2.54		1.95								
60.05	63.00		2.96		2.59								
63.00	66.14		2.73		2.45								
66.14	69.19		2.70		1.20								
69.19	72.24		2.95		1.77								
72.24	75.29		2.63		2.00								
75.29	78.33		2.58		1.38								

PROJECT GEOTECHNICAL FIELD LOG

PROPERTY: Michelle **HOLE:** MCH 07-03

Logger: MP Phillips **Page:** 2/2

Blocks			GEOTECHNICAL						JOINTS				
			REC		RQD								
From (m)	To (m)	Intvl. (m)	(m)	Percent	(m)	Percent	Weathering	Hardness	Frequency (/m)	Attitude (tca)	Shape	Roughness	Infilling
78.33	81.38		2.95		2.60								
81.38	84.43		2.85		2.25								
84.43	87.48		2.87		2.05								
87.48	90.53		2.83		2.22								
90.53	93.57		2.82		2.38								
93.57	96.62		2.73		0.82								
96.62	E.O.H												

PROJECT GEOTECHNICAL FIELD LOG

PROPERTY: **HOLE:** MCH 07-04

Logger: **Page:** 1

Blocks			GEOTECHNICAL						JOINTS				
			REC		RQD								
From (m)	To (m)	Intvl. (m)	(m)	Percent	(m)	Percent	Weathering	Hardness	Frequency (/m)	Attitude (tca)	Shape	Roughness	Infilling
0.00	6.25	6.25	1.24						1.24	core-rod hit - casing			
6.25	8.23	1.98	1.95		1.34								
8.23	11.28	3.05	3.05		2.93								
11.28	14.33	3.05	2.80		1.70								
14.33	17.37	3.04	2.82		1.50								
17.37	20.42	3.05	2.90		2.04								
20.42	23.47	3.05	2.95		1.50								
23.47	26.52		2.95		2.95								
26.52	29.57		3.05		3.05								
29.57	32.61		2.90		2.70								
32.61	35.66		3.05		2.85								
35.66	38.71		2.95		1.17								
38.71	41.76		3.05		2.30								
41.76	44.81		2.95		2.75								
44.81	47.85		3.05		2.50								
47.85	50.90		3.05		2.86								
50.90	53.95		2.96		2.93								
53.95	57.00		3.05		3.05								
57.00	60.05		2.70		2.41								
60.05	63.09		2.62		2.53								
63.09	66.14		3.05		2.71								
66.14	69.19		3.00		2.32								
69.19	72.24		3.05		2.48								
72.24	75.29		3.05		2.85								
75.29	78.33		2.80		1.80								

PROJECT GEOTECHNICAL FIELD LOG

PROPERTY: **HOLE:** MCH 07-04

Logger: **Page:** 2

Blocks			GEOTECHNICAL						JOINTS				
			REC		RQD								
From (m)	To (m)	Intvl. (m)	(m)	Percent	(m)	Percent	Weathering	Hardness	Frequency (/m)	Attitude (tca)	Shape	Roughness	Infilling
78.33	81.38		2.71		1.75								
81.38	84.43		2.72		1.80								
84.43	87.48		2.86		1.83								
87.48	90.53		2.70		1.79								
90.53	93.57		3.03		2.92								
93.57	96.62		2.67		2.60								
96.62	99.67		3.05		2.10								
99.67	102.72		2.68		2.50								
102.72	105.77		3.05		2.82								
105.77	108.81		2.90		2.70								
108.81	111.86		3.05		1.33								
111.86	114.91		3.00		2.65								
114.91	117.96		2.65		2.35								
117.96	121.01		3.05		3.00								
121.01	124.05		3.05		2.85								
124.05	126.30		2.25		1.62								
130.15	E.O.H		- reported E.O.H; Bx 21 not located										

PROJECT GEOTECHNICAL FIELD LOG

PROPERTY: Michelle HOLE: MCH 07-05

Logger: M.P. Phillips Page: 1/2.

Blocks			GEOTECHNICAL						JOINTS				
			REC		RQD								
From (m)	To (m)	Intvl. (m)	(m)	Percent	(m)	Percent	Weathering	Hardness	Frequency (/m)	Attitude (tca)	Shape	Roughness	Infilling
0.00	4.57		0.80		0		Casing						
4.57	8.23		3.48		2.71								
8.23	11.28		3.04		3.04								
11.28	14.33		3.00		2.04								
14.33	17.37		2.85		2.28								
17.37	20.42		3.05		2.73								
20.42	23.47		3.01		2.40								
23.47	26.52		3.01		2.33								
26.52	29.57		3.00		2.72								
29.57	32.61		2.97		2.90								
32.61	35.66		3.05		3.05								
35.66	38.71		2.98		2.90								
38.71	41.75		3.05		3.05								
41.75	44.81		3.05		3.05								
44.81	47.85		3.03		3.03								
47.85	50.90		3.05		3.05								
50.90	53.95		3.05		3.05								
53.95	57.00		2.77		1.70								
57.00	60.05		2.90		2.90								
60.05	63.09		3.04		3.04								
63.09	66.14		2.95		2.67								
66.14	69.19		3.05		2.37								
69.19	72.24		3.00		2.55								
72.24	75.29		2.90		2.42								
75.29	78.33		3.04		3.04								

PROJECT GEOTECHNICAL FIELD LOG

PROPERTY: Michelle HOLE: MCH 07-05

Logger: Page: 2

Blocks			GEOTECHNICAL						JOINTS				
			REC		RQD								
From (m)	To (m)	Intvl. (m)	(m)	Percent	(m)	Percent	Weathering	Hardness	Frequency (/m)	Attitude (tca)	Shape	Roughness	Infilling
78.33	81.38		3.03		2.56								
81.38	84.43		2.93		2.93								
84.43	87.48		3.05		2.95								
87.48	90.53		2.75		1.55								
90.53	93.57		2.55		0.80								
93.57	96.62		2.87		1.90								
96.62	99.67		2.95		2.95								
99.67	102.72		2.92		2.92								
102.72	105.77		3.00		3.00								
105.77	108.81		2.93		2.93								
108.81	111.86		2.92		2.72								
111.86	114.91		2.95		2.92								
114.91	117.96		3.05		3.05								
117.96	121.01		3.05		3.05								
121.01	124.05		2.94		2.94								
124.05	127.10		3.05		3.05								
127.10	130.15		2.95		2.45								
130.15	133.20		2.92		2.45								
133.20	136.25		3.02		2.82								
136.25	139.29		3.05		3.05								
139.29	E.O.H												

PROJECT GEOTECHNICAL FIELD LOG

PROPERTY: Michelle HOLE: MCH 07-06

Logger: M.P. Phillips Page: 2/2

Blocks			GEOTECHNICAL						JOINTS				
			REC		RQD								
From (m)	To (m)	Intvl. (m)	(m)	Percent	(m)	Percent	Weathering	Hardness	Frequency (/m)	Attitude (tca)	Shape	Roughness	Infilling
75.29	78.33		2.92		2.40								
78.33	81.38		2.97		2.77								
81.38	84.43		2.88		2.35								
84.43	87.48		2.97		2.55								
87.48	90.53		2.92		2.60								
90.53	93.57		3.00		2.80								
93.57	96.62		3.05		2.95								
96.62	99.67		3.03		2.68								
99.67	102.72		3.00		3.00								
102.72	E.O.H												

PROJECT GEOTECHNICAL FIELD LOG

PROPERTY: Michelle **HOLE:** MCH 07-06

Logger: M.P. Phillips **Page:** 1/2

Blocks			GEOTECHNICAL						JOINTS				
			REC		RQD								
From (m)	To (m)	Intvl. (m)	(m)	Percent	(m)	Percent	Weathering	Hardness	Frequency (/m)	Attitude (tca)	Shape	Roughness	Infilling
0.00	3.05		0.30		0.00		Casing						
3.05	5.18		2.13	100	1.23								
5.18	8.23		2.78		2.00								
8.23	11.28		3.00		2.41								
11.28	14.33		2.85		2.78								
14.33	17.37		3.04		2.98								
17.37	20.42		2.90		2.58								
20.42	23.47		2.90		2.51								
23.47	26.52		2.78		1.85								
6.52	29.57		2.96		2.73								
29.57	32.61		3.00		2.78								
32.61	35.66		2.92		2.75								
35.66	38.71		2.13		0.00								
38.71	41.76		1.73		0.00								
41.76	44.81		2.08		1.38								
44.81	47.85		2.45		0.60								
47.85	50.90		2.45		1.55								
50.90	53.95		2.70		0.77								
53.95	57.00		2.79		1.41								
57.00	60.05		3.05		2.84								
60.05	63.09		3.04		3.04								
63.09	66.14		3.05		2.86								
66.14	69.19		2.97		2.62								
69.19	72.24		2.97		2.18								
72.24	75.29		2.77		2.05								

42 = 8.59

3.62

PROJECT GEOTECHNICAL FIELD LOG

PROPERTY: Michelle HOLE: MCH 07-07

Logger: M.P. Phillips Page: 1/2

Blocks			GEOTECHNICAL						JOINTS				
			REC		RQD								
From (m)	To (m)	Intvl. (m)	(m)	Percent	(m)	Percent	Weathering	Hardness	Frequency (/m)	Attitude (tca)	Shape	Roughness	Infilling
0.00	2.13		0.0		Casing								
2.13	5.18		2.62		0.90								
5.18	8.23		2.93		2.29								
8.23	11.28		3.03		2.80								
11.28	14.33		3.00		2.55								
14.33	17.37		2.78		1.66								
17.37	20.42		2.88		2.15								
20.42	23.47		3.05		2.09								
23.47	26.52		3.05		2.83								
26.52	29.57		3.00		2.91								
29.57	32.61		2.89		2.38								
32.61	35.66		3.05		2.66								
35.66	38.71		2.72		2.43								
38.71	41.76		3.05		2.92								
41.76	44.81		2.77		2.25								
44.81	47.85		2.70		1.06								
47.85	50.90		2.37		0.37								
50.90	53.95		1.67		0.26								
53.95	57.00		2.55		1.55								
57.00	60.05		2.60		1.52								
60.05	63.09		2.82		2.68								
63.09	66.14		2.98		2.91								
66.14	69.19		3.02		2.95								
69.19	72.24		2.95		2.80								
72.24	75.29		2.71		2.02								

PROJECT GEOTECHNICAL FIELD LOG

PROPERTY: Michelle HOLE: MCH 07-07

Logger: M.P Phillips Page: 2/2

Blocks			GEOTECHNICAL						JOINTS				
			REC		RQD								
From (m)	To (m)	Intvl. (m)	(m)	Percent	(m)	Percent	Weathering	Hardness	Frequency (/m)	Attitude (tca)	Shape	Roughness	Infilling
75.29	78.33		2.75		1.65								
78.33	81.38		2.77		2.52								
81.38	84.43		2.74		2.26								
84.43	87.48		3.00		3.00								
87.48	90.53		3.00		3.00								
90.53	93.57		3.04		3.04								
93.57	96.62		3.00		3.00								
96.62	99.67		3.03		3.03								
99.67	102.72		2.90		2.26								
102.72	105.77		3.01		2.73								
105.77	108.81		3.28		3.28								
108.81	111.86		2.80		2.80								
111.86	114.91		3.05		3.05								
114.91	117.96		3.05		3.05								
117.96	121.01		2.83		2.68								
121.01	124.05		2.96		2.96								
124.05	127.10		2.91		2.91								
127.10	130.15		3.02		3.02								
130.15	133.20		2.96		2.96								
133.20	136.25		3.05		2.94								
136.25	139.29		2.92		2.77								
139.29	142.34		2.95		2.95								
142.34	E.O.H												

GD00997

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016 – 510 West Hastings Street
Vancouver, B.C. V6B 1L8
Telephone: 604-688-2568 Fax: 604-688-2578

AFFIDAVIT

I, Joan Mariacher, of Vancouver, B.C. make oath and say:

That to the best of my knowledge the attached Statement of Expenditures for exploration work on Hot 1-11 mineral claims on Claim Sheet 116A/13 is accurate.

Joan Mariacher

Sworn before me at Vancouver, B.C.

this 17th day of July, 2008.

2000997

Statement of Expenditures
Hot 1-11 Mineral Claims
July 17, 2008

Labour

S. Eaton – geologist – July 18, 19 & 20, 2007 – 3 days @ $520/day	$1,653.60
R. Dreschler – field assistant – July 20, 2007 – 1 day @ $304/day	322.24
	1,975.84

Expenses

Field room and board – 4 days @ $125/day	397.50
ALS Chemex	1,017.02
Fireweed Helicopters – 2.7 hours Bell 206B @ $950/hr plus fuel	2,845.78
	4,260.30

Total	$6,236.14

93 samples taken – $67.05/sample

CLAIM NAME	GRANT #	# OF SAMPLES	COST
HOT 1	YC62420	18	$1,206.99
2	YC62421	11	737.61
4	YC62423	2	134.11
5	YC62424	3	201.17
7	YC62426	14	938.77
8	YC62427	9	603.50
10	YC62429	19	1,274.05
11	YC62430	17	1,139.94
	TOTAL	**93**	**$6,236.14**

QD00997

FLIGHT TICKET / INVOICE

FIREWEED HELICOPTERS
WHITEHORSE 867-668-5888 fax: 867-668-7875
DAWSON CITY 867-993-5700 fax: 867-993-6839
Box 26, Whitehorse, Yukon Y1A 5X9 GST # 128659828

№ 4776

CHARTERER: ARCHER CATHRO & ASSOCIATES
41 MACDONALD ROAD
WHITEHORSE, YT
TELEPHONE
POSTAL CODE: Y1A - 4R1

PILOT: COLE HODINSKI
SIGNATURE
CHEQUE | CASH | CHARGE
PURCHASE ORDER NO.

DATE: JULY 18/07
AIRCRAFT: GBJZ
TYPE: B206
BASE: DAWSON

CUSTOMER FUEL	FLIGHT ITINERARY	PASS	TIME
405 LIT FROM DRUM	MOVE CREW TO & FROM THE DRILL	KIT	1.8
LIT FROM			
	SLING FUEL TO DRILL, SLING CORE		1.4
FIREWEED FUEL LIT FROM @ $	BACK TO CAMP.		
LIT FROM @ $			
LIT FROM @ $	MOVE CREW TO & FROM MICHELLE		1.0
	PROPERTY. MICHELLE		
OTHER CHARGES DESCRIPTION AMOUNT	100 7.00		
PILOT EXPENSES DESCRIPTION AMOUNT	RATE PER HOUR WET (DRY) 950.-	TOTAL	4.2

PASSENGERS (names)				
	FLIGHT 3990.-	GST 239.40	$ 4229.40
	FUEL	GST	$
	OTHER	GST	$
	TOTAL		$ 4229.40

AUTHORIZED BY (print) SARAH EATON
SIGNATURE X

RECEIVED JUL 17 2008 MINING RECORDER DAWSON CITY YT GOVERNMENT OF YUKON

2D00997

FIREWEED HELICOPTERS

FLIGHT TICKET / INVOICE

WHITEHORSE 867-668-5888 fax: 867-668-7875
DAWSON CITY 867-993-5700 fax: 867-993-6839
Box 26, Whitehorse, Yukon Y1A 5X9 GST # 128659828

№ 4777

CHARTERER: ARCHER CATHRO & ASSOCIATES	PILOT: COLE HODINSKI		DATE: JULY 19/07
41 MACDONALD ROAD	SIGNATURE:		AIRCRAFT: GBJZ
WHITEHORSE, YT	CHEQUE / CASH / CHARGE		TYPE: B206
TELEPHONE	POSTAL CODE: Y1A – 4R1	PURCHASE ORDER NO.	BASE: DAWSON

CUSTOMER FUEL	FLIGHT ITINERARY	PASS	TIME
LIT FROM	MOVE CREWS TO & FROM THE		1.8
LIT FROM	DRILL.		
	KIT		
FIREWEED FUEL LIT FROM @ $	SLING FULL BARRELS & EMPTY		3.6
LIT FROM @ $	CORE BOXES TO THE DRILL. SLING FULL		
LIT FROM @ $	CORE BOXES BACK.		
	MOVE CREW TO & FROM MICHELLE		1.1
	PROPERTY		
	MICHELLE 1107 TO		

OTHER CHARGES	DESCRIPTION	AMOUNT

PILOT EXPENSES	DESCRIPTION	AMOUNT

RATE PER HOUR WET/DRY 750.-

PASSENGERS (names)

FLIGHT	6175.-	GST 370.50	$ 6545.50
FUEL		GST	$
OTHER		GST	$
TOTAL			$ 6545.50

TOTAL TIME: 6.5

AUTHORIZED BY (print): Sarah Eaton

SIGNATURE: X

RECEIVED
JUL 17 2008
MINING RECORDER
DAWSON CITY, YT
GOVERNMENT OF YUKON

8000997

FLIGHT TICKET / INVOICE

FIREWEED HELICOPTERS
WHITEHORSE 867-668-5888 fax: 867-668-7875
DAWSON CITY 867-993-5700 fax: 867-993-6839
Box 26, Whitehorse, Yukon Y1A 5X9 GST # 128659828

№ 4778

OPERATOR: ARCHER CATHRO & ASSOCIATES	PILOT: COLE HODINSKI		DATE: JULY 20/07
41 MACDONALD ROAD	SIGNATURE		AIRCRAFT: GBJZ
WHITEHORSE, YT	CHEQUE	CASH / CHARGE	TYPE: B206
TELEPHONE	POSTAL CODE: Y1A – 4R1	PURCHASE ORDER NO.	BASE: DAWSON

CUSTOMER FUEL	FLIGHT ITINERARY	PASS	TIME
200 LIT FROM DRUM	MOVE CREWS TO & FROM THE DRILL.	KIT	0.9
LIT FROM			
	MOVE CREWS TO & FROM MICHELLE		0.6
FIREWEED FUEL LIT FROM @ $	PROPERTY N/A - OK		
LIT FROM @ $			
LIT FROM @ $			
	KIT - 85 J. MICHELLE - 570.		

OTHER CHARGES DESCRIPTION	AMOUNT			
		√1.30	N/A	34.20
	N/A	906.30		604.20

PILOT EXPENSES DESCRIPTION	AMOUNT	RATE PER HOUR WET/DRY 950.-			TOTAL	1.5
		PASSENGERS (names)	FLIGHT 1425.-	GST 85.50	$	1510.50
			FUEL	GST	$	
			OTHER	GST	$	
			TOTAL		$	1510.50

AUTHORIZED BY (print) MARTIN NUÑEZ

SIGNATURE X Martin Nuñez

RECEIVED JUL 17 2008 MINING RECORDER DAWSON CITY, YT GOVERNMENT OF YUKON

2000997

Archer, Cathro & Associates (1981) Limited
#1016 - 510 West Hastings Street
Vancouver, B.C.
V6B 1L8

RECEIVED
JUL 17 2008
MINING RECORDER
DAWSON CITY YT
GOVERNMENT OF YUKON

Invoice

Invoice Date	Invoice #
7/31/2007	303

Bill To

MICHELLE PROJECT
Zinccorp Resources Inc.

Budget Item	Description	Qty/Hours	Rate	Amount
		BILLING PERIOD		
		JULY/07		
NA-02 Helicopter+Fuel	Fireweed Helicopters - Inv#1894		3,420.00	3,420.00T
NA-25 Shipping & Trucking	Greyhound - Inv#3530237		45.48	45.48T
NA-22 Camp Food & Consuma...	Home Hardware - Inv#211467		1,178.89	1,178.89T
NA-22 Camp Food & Consuma...	Home Hardware - Inv#212356		304.98	304.98T
NA-22 Camp Food & Consuma...	Peacock Sales - Inv#IN061549		86.00	86.00T
NA-22 Camp Food & Consuma...	Home Hardware - Inv#214204		366.17	366.17T
NA-05 Excavator+Fuel	Strategic:Hopper - Jet B fuel resale		204.00	204.00T
NA-26 Truck Rental & Fuel	Sunrise Service Center - Inv#4321		26.16	26.16T
NA-25 Shipping & Trucking	Air North - Inv#F21271364		13.25	13.25T
NA-01 Diamond Drilling+Fuel	North 60 Petro - Inv#TBA0673210		4,325.00	4,325.00T
NA-02 Helicopter+Fuel	North 60 Petro - Inv#TBA0673210		8,927.60	8,927.60T
NA-23 Non-AC Room & Board	Klondike River Lodge - Inv#911		15.75	15.75T
NA-26 Truck Rental & Fuel	Klondike River Lodge - Inv#911		49.73	49.73T
NA-26 Truck Rental & Fuel	Sunrise Service Center - Inv#4334		29.99	29.99T
[illegible]2 Camp Food & Consuma...	Home Hardware - Inv#215822		61.89	61.89T
[illegible]3 Non-AC Room & Board	Klondike River Lodge - Inv#912		12.62	12.62T
N[illegible]26 Truck Rental & Fuel	Klondike River Lodge - Inv#912		48.28	48.28T
NA-24 Airfare & Transportation	JM visa - chq#3316		299.83	299.83T
NA-22 Camp Food & Consuma...	Home Hardware - Inv#217451		34.48	34.48T
NA-26 Truck Rental & Fuel	Trails North - Inv#12671		74.43	74.43T
NA-22 Camp Food & Consuma...	Home Hardware - Inv#219372		102.59	102.59T
NA-22 Camp Food & Consuma...	Home Hardware - Inv#219523		116.95	116.95T
NA-22 Camp Food & Consuma...	Home Hardware - Inv#219611		7.83	7.83T
NA-30 Non-AC Miscellaneous	Yukon Honda - Inv#60377		30.63	30.63T
NA-30 Non-AC Miscellaneous	Yukon Tire Tirecraft - Inv#WHIR013871		69.69	69.69T
NA-22 Camp Food & Consuma...	Gas Energy Management - Inv#14340		57.10	57.10T
NA-26 Truck Rental & Fuel	Sunrise Service Center - Inv#4410		31.84	31.84T
NA-22 Camp Food & Consuma...	Riverdale Super A - Inv#37548		1,774.35	1,774.35T
NA-23 Non-AC Room & Board	Klondike River Lodge - Inv#916		2.87	2.87T
NA-26 Truck Rental & Fuel	Klondike River Lodge - Inv#916		35.50	35.50T
NA-25 Shipping & Trucking	Greyhound - Inv#3549019		26.62	26.62T
NA-26 Truck Rental & Fuel	Trails North - Inv#12696		34.44	34.44T
NA-26 Truck Rental & Fuel	Klondike River Lodge - Inv#917		23.62	23.62T
NA-02 Helicopter+Fuel	Fireweed Helicopters - Inv#1921		570.00	570.00T
NA-13 Claim Staking	Fireweed Helicopters - Inv#1921		3,135.00	3,135.00T
NA-22 Camp Food & Consuma...	Gas Energy Management - Inv#14346		1.80	1.80T
NA-22 Camp Food & Consuma...	Home Hardware - Inv#223246		-5.98	-5.98T
NA-26 Truck Rental & Fuel	Trails North - Inv#12705		41.98	41.98T
	Subtotal			
	GST			
	Total Payable			

QD00997

Archer, Cathro & Associates
(1981) Limited
#1016 - 510 West Hastings Street
Vancouver, B.C.
V6B 1L8

Invoice

Invoice Date	Invoice #
7/31/2007	303

Bill To

MICHELLE PROJECT
Zinccorp Resources Inc.

Budget Item	Description	BILLING PERIOD JULY/07 Qty/Hours	Rate	Amount
	OTHER SERVICES			
AC-10 Camp & Field Gear Rental	AC Camp & Field Gear Rental	155.00	60.00	9,300.00T
AC-11 AC House-Room & Board	AC House-Room & Board	14.50	120.00	1,740.00T
AC-14 Trailer Rental	18' Trailer Rental	3.00	125.00	375.00T
AC-20 AC Miscellaneous	Lath bundle	2.50	19.50	48.75T
AC-20 AC Miscellaneous	Core Boxes	66.00	15.60	1,029.60T
AC-20 AC Miscellaneous	Core Boxes	66.00	15.60	1,029.60T
AC-20 AC Miscellaneous	Core Box Lids	100.00	5.60	560.00T
	FEES			
AC-08 Senior Supervision	D.Eaton	48.50	100.00	4,850.00T
AC-05 Labour	S.Eaton	116.00	65.00	7,540.00T
AC-05 Labour	R.Drechsler	116.00	38.00	4,408.00T
AC-05 Labour	M.Nadeau	4.00	34.00	136.00T
AC-06 Expediting	D.Huston	36.50	60.00	2,190.00T
[illegible] Office work	J.Mariacher	23.00	70.00	1,610.00T
[illegible] Office work	M.Gonzalvo	7.75	34.00	263.50T
AC-05 Labour	D.Moraal	20.00	55.00	1,100.00T
AC-05 Labour	M.Le Levier	140.00	70.00	9,800.00T
AC-07 Office work	G.Walker	2.50	34.00	85.00T
AC-05 Labour	C.Duignan	164.00	34.00	5,576.00T
AC-05 Labour	Kristen Nelson	108.00	50.00	5,400.00T
AC-05 Labour	D.Gregory	20.00	60.00	1,200.00T
AC-05 Labour	M.Wittstock	20.00	38.00	760.00T
AC-05 Labour	A.Kjos	16.00	65.00	1,040.00T
AC-07 Office work	J.Itkin	3.50	34.50	120.75T
AC-05 Labour	N.Thomson-Gladish	16.50	34.00	561.00T
AC-06 Expediting	L.Corbett	22.75	60.00	1,365.00T
AC-08 Senior Supervision	R.Carne	1.00	125.00	125.00T
AC-05 Labour	M.Nunez	96.00	65.00	6,240.00T
AC-05 Labour	R.Preston	56.00	38.00	2,128.00T
AC-07 Office work	S.Newman	2.00	34.00	68.00T
	EXPENSES			
NA-26 Truck Rental & Fuel	Trails North - Inv#A2466		108.49	108.49T
NA-22 Camp Food & Consuma...	Trails North - Inv#A2466		1.89	1.89T
NA-30 Non-AC Miscellaneous	Inte Graphics - Inv#78785		7.68	7.68T

Subtotal	
GST	
Total Payable	

2000997

Archer, Cathro & Associates
(1981) Limited
#1016 - 510 West Hastings Street
Vancouver, B.C.
V6B 1L8

Invoice

Invoice Date	Invoice #
7/31/2007	303

Bill To

MICHELLE PROJECT
Zinccorp Resources Inc.

Budget Item	Description	BILLING PERIOD JULY/07 Qty/Hours	Rate	Amount
NA-22 Camp Food & Consuma...	K.Nelson - EXP-Jul/07		17.50	17.50T
NA-22 Camp Food & Consuma...	C.Duignan - EXP-Jul/07		63.47	63.47T
NA-30 Non-AC Miscellaneous	Mail Boxes Etc. - Inv#49733		17.50	17.50T
NA-25 Shipping & Trucking	Greyhound - Inv#3562958		185.24	185.24T
NA-02 Helicopter+Fuel	Westland Helicopters - Inv#9066		2,625.00	2,625.00T
NA-26 Truck Rental & Fuel	Norcan Leasing - Inv#NOR-19166i3		77.26	77.26T
NA-26 Truck Rental & Fuel	Norcan Leasing - Inv#NOR-19436i3		1,004.35	1,004.35T
NA-26 Truck Rental & Fuel	Norcan Leasing - Inv#NOR-19573i3		77.26	77.26T
NA-26 Truck Rental & Fuel	Norcan Leasing - Inv#NOR-19635i3		77.26	77.26T
NA-26 Truck Rental & Fuel	Norcan Leasing - Inv#NOR-16935i3		77.26	77.26T
NA-26 Truck Rental & Fuel	Norcan Leasing - Inv#NOR-20434i1		77.26	77.26T
NA-28 Government Fees	JM visa - chq#3419		122.50	122.50T
NA-28 Government Fees	JM visa - chq#3419		441.50	441.50T
NA-24 Airfare & Transportation	JM visa - chq#3419		138.34	138.34T
NA-24 Airfare & Transportation	JM visa - chq#3419		69.17	69.17T
Non-AC Miscellaneous	JM visa - chq#3419		119.81	119.81T
NA-02 Helicopter+Fuel	Fireweed Helicopters - Inv#1951		26,552.50	26,552.50T
	Total Expenses			97,882.54
AC-01 Management Fee	Management Fee on Expenses		8.00%	7,830.60T
AC-01 Management Fee	Management Fee on Field Account - $530.64		42.45	42.45T
	Business Number: 100247667			

RECEIVED JUL 17 2008 MINING RECORDER DAWSON CITY YT GOVERNMENT OF YUKON

Subtotal	**$176,404.79**
GST	**$10,584.29**
Total Payable	**$186,989.08**

8000997

Archer, Cathro & Associates
(1981) Limited
#1016 - 510 West Hastings Street
Vancouver, B.C.
V6B 1L8

Invoice

Invoice Date	Invoice #
7/31/2007	303

Bill To

MICHELLE PROJECT
Zinccorp Resources Inc.

Budget Item	Description	Qty/Hours	BILLING PERIOD JULY/07 Rate	Amount
NA-22 Camp Food & Consuma...	Dawson City General Store - Inv#136924		201.49	201.49T
NA-22 Camp Food & Consuma...	Home Hardware - Inv#224935		72.50	72.50T
NA-22 Camp Food & Consuma...	Home Hardware - Inv#225114		192.41	192.41T
NA-22 Camp Food & Consuma...	Home Hardware - Inv#225425		4.89	4.89T
NA-22 Camp Food & Consuma...	Home Hardware - Inv#225603		10.87	10.87T
NA-30 Non-AC Miscellaneous	Jacob's Industries - Inv#R3003		184.50	184.50T
NA-30 Non-AC Miscellaneous	Yukon Explosives - Inv#344288		216.55	216.55T
NA-26 Truck Rental & Fuel	Sunrise Service Center - Inv#44468		59.08	59.08T
NA-26 Truck Rental & Fuel	Sunrise Service Center - Inv#44478		14.61	14.61T
NA-26 Truck Rental & Fuel	Trails North - Inv#12720		17.69	17.69T
NA-23 Non-AC Room & Board	Klondike River Lodge - Inv#921		8.31	8.31T
NA-26 Truck Rental & Fuel	Klondike River Lodge - Inv#921		17.53	17.53T
NA-22 Camp Food & Consuma...	Dawson City General Store - Inv#7475		567.17	567.17T
NA-26 Truck Rental & Fuel	Yukon Tire Tirecraft - Inv#WHIR014063		132.40	132.40T
NA-23 Non-AC Room & Board	Klondike River Lodge - Inv#922		118.78	118.78T
[illegible] Truck Rental & Fuel	Klondike River Lodge - Inv#922		62.19	62.19T
[illegible]3 Non-AC Room & Board	Klondike River Lodge - Inv#923		2.44	2.44T
NA-01 Diamond Drilling+Fuel	Klondike River Lodge - Inv#923		884.89	884.89T
NA-30 Non-AC Miscellaneous	L.Corbett - PC-Jul.23/07		217.90	217.90T
NA-30 Non-AC Miscellaneous	Office Supply Centre - Inv#245424		10.40	10.40T
NA-22 Camp Food & Consuma...	Riverdale Super A - Inv#38092		83.17	83.17T
NA-23 Non-AC Room & Board	Klondike River Lodge - Inv#924		19.55	19.55T
NA-26 Truck Rental & Fuel	Klondike River Lodge - Inv#924		104.36	104.36T
NA-23 Non-AC Room & Board	Klondike River Lodge - Inv#925		101.00	101.00T
NA-30 Non-AC Miscellaneous	Maximillian's Corporation - Inv#497486		20.14	20.14T
NA-02 Helicopter+Fuel	Fireweed Helicopters - Inv#1942		31,949.20	31,949.20T
NA-25 Shipping & Trucking	MATCO Transportation - Inv#M163612		58.71	58.71T
NA-25 Shipping & Trucking	MATCO Transportation - Inv#M163618		1,200.23	1,200.23T
NA-22 Camp Food & Consuma...	L.Corbett - PC-Jul.27/07		35.76	35.76T
NA-22 Camp Food & Consuma...	Dawson City General Store - Inv#7898		636.33	636.33T
NA-22 Camp Food & Consuma...	Dawson City General Store - Inv#140276		185.49	185.49T
NA-26 Truck Rental & Fuel	Sunrise Service Center - Inv#44618		89.49	89.49T
NA-22 Camp Food & Consuma...	Extreme Products - Inv#3849		76.00	76.00T
NA-23 Non-AC Room & Board	Tr'ondek Hwech'in - Inv#2007IN1075		2,560.00	2,560.00T
NA-25 Shipping & Trucking	Air North - Inv#F21286941		22.37	22.37T
NA-30 Non-AC Miscellaneous	Inte Graphics - Inv#79192		7.13	7.13T
NA-26 Truck Rental & Fuel	Norcan Leasing - Inv#NOR-20834		31.81	31.81T
NA-22 Camp Food & Consuma...	R.Drechsler - EXP-Jul/07		262.60	262.60T
			Subtotal	
			GST	
			Total Payable	

ALS Chemex
EXCELLENCE IN ANALYTICAL CHEMISTRY
ALS Canada Ltd.
212 Brooksbank Avenue
North Vancouver BC V7J 2C1
Phone: 604 984 0221 Fax: 604 984 0218 www.alschemex.com

To: STRATEGIC METALS LTD.
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

07/17/08 15:10 FAX 604 688 2578 ARCHER CATHRO 010

L600908

INVOICE NUMBER 1592549

BILLING INFORMATION

Certificate:	**VA07083267**
Sample Type:	**Soil**
Account:	**MTT**
Date:	**31-AUG-2007**
Project:	MICHELLE
P.O. No.:	
Quote:	
Terms:	**Net 30 Days** C1
Comments:	

QUANTITY	ANALYSED FOR CODE -	DESCRIPTION	UNIT PRICE	TOTAL
56	PREP-41	Dry, Sieve (180 um) Soil	0.94	52.64
14.32	PREP-41	Weight Charge (kg) - Dry, Sieve (180 um) Soil	1.50	21.48
56	ME-ICP41	35 Element Aqua Regia ICP-AES	4.50	252.00
4	ME-OG46	Ore Grade Elements - AquaRegia	1.50	6.00
4	Pb-OG46	Ore Grade Pb - Aqua Regia	1.50	6.00
2	Zn-OG46	Ore Grade Zn - Aqua Regia	1.50	3.00
56	GEO-AR01	Aqua regia digestion	2.25	126.00
4	ASY-AR01	Assay Aqua Regia Digestion	3.75	15.00

RECEIVED JUL 17 2008 MINING RECORDER DAWSON CITY YT GOVERNMENT OF YUKON

SUBTOTAL (CAD)	$	482.12
R100938885 GST	$	28.93
TOTAL PAYABLE (CAD)	**$**	**511.05**

Payment may be made by: Cheque or Bank Transfer

Beneficiary Name:	ALS Canada Ltd.
Bank:	Royal Bank of Canada
SWIFT:	ROYCCAT2
Address:	Vancouver, BC, CAN
Account:	003-00010-1001098

Hot - 44 Samples
= 438.04

Please Remit Payments To :
ALS Chemex
212 Brooksbank Avenue
North Vancouver BC V7J 2C1

ALS Chemex

EXCELLENCE IN ANALYTICAL CHEMISTRY

ALS Canada Ltd.
212 Brooksbank Avenue
North Vancouver BC V7J 2C1
Phone: 604 984 0221 Fax: 604 984 0218 www.alschemex.com

To: STRATEGIC METALS LTD.
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

07/17/08 15:12 FAX 604 688 2578 ARCHER CATHRO 013

INVOICE NUMBER 1592562

BILLING INFORMATION

Certificate:	**VA07083270**
Sample Type:	**Rock**
Account:	**MTT**
Date:	**31-AUG-2007**
Project:	MICHELLE
P.O. No.:	
Quote:	
Terms:	**Net 30 Days** C1
Comments:	

QUANTITY	ANALYSED FOR CODE - DESCRIPTION		UNIT PRICE	TOTAL
14	PREP-31	Crush, Split, Pulverize	4.50	63.00
11.24	PREP-31	Weight Charge (kg) - Crush, Split, Pulverize	0.45	5.06
14	ME-ICP41	35 Element Aqua Regia ICP-AES	4.50	63.00
5	Ag-OG46	Ore Grade Ag - Aqua Regia	1.50	7.50
13	ME-OG46	Ore Grade Elements - AquaRegia	1.50	19.50
13	Zn-OG46	Ore Grade Zn - Aqua Regia	1.50	19.50
7	Pb-OG46	Ore Grade Pb - Aqua Regia	1.50	10.50
14	GEO-AR01	Aqua regia digestion	2.25	31.50
13	ASY-AR01	Assay Aqua Regia Digestion	3.75	48.75

RECEIVED JUL 17 2008 MINING RECORDER GOVERNMENT OF YUKON DAWSON CITY, YT

SUBTOTAL (CAD)	$	268.31
R100938885 GST	$	16.10
TOTAL PAYABLE (CAD)	**$**	**284.41**

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Payment may be made by: Cheque or Bank Transfer

Beneficiary Name:	ALS Canada Ltd.
Bank:	Royal Bank of Canada
SWIFT:	ROYCCAT2
Address:	Vancouver, BC, CAN
Account:	003-00010-1001098

Hot - 11 Samples
= 223.47

Please Remit Payments To :
ALS Chemex
212 Brooksbank Avenue
North Vancouver BC V7J 2C1

8000997

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EXCELLENCE IN ANALYTICAL CHEMISTRY

ALS Canada Ltd.
212 Brooksbank Avenue
North Vancouver BC V7J 2C1
Phone: 604 984 0221 Fax: 604 984 0218 www.alschemex.com

To: STRATEGIC METALS LTD.
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

07/17/08 15:12 FAX 604 688 2578 ARCHER CATHRO

INVOICE NUMBER 1592555

BILLING INFORMATION

Certificate:	**VA07083264**
Sample Type:	**Rock**
Account:	**MTT**
Date:	**4-SEP-2007**
Project:	MICHELLE
P.O. No.:	
Quote:	
Terms:	**Net 30 Days** C1
Comments:	

QUANTITY	ANALYSED FOR CODE -	DESCRIPTION	UNIT PRICE	TOTAL
22	PREP-31	Crush, Split, Pulverize	4.50	99.00
13.82	PREP-31	Weight Charge (kg) - Crush, Split, Pulverize	0.45	6.22
22	ME-ICP41	35 Element Aqua Regia ICP-AES	4.50	99.00
19	ME-OG46	Ore Grade Elements - AquaRegia	1.50	28.50
19	Zn-OG46	Ore Grade Zn - Aqua Regia	1.50	28.50
2	Pb-OG46	Ore Grade Pb - Aqua Regia	1.50	3.00
22	GEO-AR01	Aqua regia digestion	2.25	49.50
19	ASY-AR01	Assay Aqua Regia Digestion	3.75	71.25

RECEIVED JUL 17 2008 GOVERNMENT OF YUKON MINING RECORDER DAWSON CITY YT

SUBTOTAL (CAD)	$	384.97
R100938885 GST	$	23.10
TOTAL PAYABLE (CAD)	**$**	**408.07**

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Payment may be made by: Cheque or Bank Transfer

Beneficiary Name:	ALS Canada Ltd.
Bank:	Royal Bank of Canada
SWIFT:	ROYCCAT2
Address:	Vancouver, BC, CAN
Account:	003-00010-1001098

Please Remit Payments To :
ALS Chemex
212 Brooksbank Avenue
North Vancouver BC V7J 2C1

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ALS Chemex

EXCELLENCE IN ANALYTICAL CHEMISTRY

ALS Canada Ltd.
212 Brooksbank Avenue
North Vancouver BC V7J 2C1
Phone: 604 984 0221 Fax: 604 984 0218 www.alschemex.com

To: STRATEGIC METALS LTD.
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

07/17/08 15:11 FAX 604 688 2578 ARCHER CATHRO 012

INVOICE NUMBER 1592567

BILLING INFORMATION

Certificate:	**VA07083272**
Sample Type:	**Soil**
Account:	**MTT**
Date:	**4-SEP-2007**
Project:	MICHELLE
P.O. No.:	
Quote:	
Terms:	**Net 30 Days** C1
Comments:	

QUANTITY	CODE	DESCRIPTION	UNIT PRICE	TOTAL
		ANALYSED FOR		
86	PREP-41	Dry, Sieve (180 um) Soil	0.94	80.84
21.28	PREP-41	Weight Charge (kg) - Dry, Sieve (180 um) Soil	1.50	31.92
86	ME-ICP41	35 Element Aqua Regia ICP-AES	4.50	387.00
2	ME-OG46	Ore Grade Elements - AquaRegia	1.50	3.00
2	Pb-OG46	Ore Grade Pb - Aqua Regia	1.50	3.00
1	Ag-OG46	Ore Grade Ag - Aqua Regia	1.50	1.50
86	GEO-AR01	Aqua regia digestion	2.25	193.50
2	ASY-AR01	Assay Aqua Regia Digestion	3.75	7.50

SUBTOTAL (CAD)	$	708.26
R100938885 GST	$	42.50
TOTAL PAYABLE (CAD)	**$**	**750.76**

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Payment may be made by: Cheque or Bank Transfer

Beneficiary Name:	ALS Canada Ltd.
Bank:	Royal Bank of Canada
SWIFT:	ROYCCAT2
Address:	Vancouver, BC, CAN
Account:	003-00010-1001098

Hot - 1 Sample
= 8.73

Please Remit Payments To :
ALS Chemex
212 Brooksbank Avenue
North Vancouver BC V7J 2C1

ALS Chemex

EXCELLENCE IN ANALYTICAL CHEMISTRY

ALS Canada Ltd
212 Brooksbank Avenue
North Vancouver BC V7J 2C1
Phone: 604 984 0221 Fax: 604 984 0218 www.alschemex.com

To: STRATEGIC METALS LTD.
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

07/17/08 15:11 FAX 604 688 2578 ARCHER CATHRO 011

INVOICE NUMBER 1602560

BILLING INFORMATION

Certificate:	VA07097983
Sample Type:	Soil
Account:	MTT
Date:	29-SEP-2007
Project:	Michelle
P.O. No.:	
Quote:	
Terms:	Net 30 Days C1
Comments:	

QUANTITY	ANALYSED FOR CODE	DESCRIPTION	UNIT PRICE	TOTAL
179	PREP-41	Dry, Sieve (180 um) Soil	0.94	168.26
33.02	PREP-41	Weight Charge (kg) - Dry, Sieve (180 um) Soil	1.50	49.53
179	ME-ICP41	35 Element Aqua Regia ICP-AES	4.50	805.50
7	ME-OG46	Ore Grade Elements - AquaRegia	1.50	10.50
5	Pb-OG46	Ore Grade Pb - Aqua Regia	1.50	7.50
3	Ag-OG46	Ore Grade Ag - Aqua Regia	1.50	4.50
3	Zn-OG46	Ore Grade Zn - Aqua Regia	1.50	4.50
179	GEO-AR01	Aqua regia digestion	2.25	402.75
7	ASY-AR01	Assay Aqua Regia Digestion	3.75	26.25

RECEIVED JUL 17 2008 MINING RECORDER DAWSON CITY YT GOVERNMENT OF YUKON

SUBTOTAL (CAD)	$	1,479.29
R100938885 GST	$	88.76
TOTAL PAYABLE (CAD)	**$**	**1,568.05**

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Payment may be made by: Cheque or Bank Transfer

Beneficiary Name:	ALS Canada Ltd.
Bank:	Royal Bank of Canada
SWIFT:	ROYCCAT2
Address:	Vancouver, BC, CAN
Account:	003-00010-1001098

Hot - 29 Samples
= 254.04

Please Remit Payments To :
ALS Chemex
212 Brooksbank Avenue
North Vancouver BC V7J 2C1