

Report  
on

**REPRESENTATION OF GEOLOGICAL WORK**

From July 1<sup>st</sup> to September 11<sup>th</sup>, 2007  
on the

**FLUME PROPERTY**

Flume 1 to 273, 191 claims total  
Subdivided in 14 groups

Dawson Mining Division  
Yukon Territory

NTS 115N 08, 09 & 115O 05, 12  
Latitude 63° 29' N, Longitude 140° 03' W

Owner  
Phleps Dodge Corporation of Canada Limited

Prepared for  
  
Goliath Resources Inc  
  
#616-475 Howe Street,  
Vancouver, BC,  
Canada, V6C 2B3



by  
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January 2008  
Smithers, BC

Costs associated with this report have been  
approved in the amount of \$ 88,700  
for assistance credit under Certificate of  
Work No. 200897, W006748

*K Perry*

Manager  
Dawson City Mining District

094926

This report has been examined by  
the Geological Evaluation Unit  
under Section 53 (4) Yukon Quartz  
Mining Act and is allowed as  
representation work in the amount  
of \$ 88,700.00.

*M. H. Burke*

Regional Manager, Exploration and  
Geological Services for Commissioner  
of Yukon Territory

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## **1 Introduction**

Previous work has shown that the property has the evidence of potential high gold resources indicated by coinciding arsenic and gold in soil anomalies. Gold bearing quartz veins and skarns are reported from trench workings suggesting vein-type and skarn-type mineralization.

So far no drilling exploration program has been done on the property. The aim of this work was to initialise a drilling program based on the findings of previous studies locating the gold in soil anomalies.

An assessment report on work was due for 90 claims on July 2, 2007. A pay in lieu was maintained instead. The remaining 101 claims were due September 11 and 13, 2007, respectively, for an assessment report. Geological work has been initiated in July 1, 2007, comprising basic mapping of the marble unit within the Palaeozoic sedimentary gold hosting units.

In addition, road clearing in order to get access to the Flume property has been initiated and a drill was brought on site in August 2007. Three drill holes were brought down early September in order to fulfil assessment work requirements.

## **2 Summary of the current Findings**

### **1) Geology**

A brief mapping of the area in particular with a special focus on the marble units within the sedimentary sequence showed that all gold anomalies appear on slopes below the marble unit. Associated are also Mesozoic intrusive rocks reported from previous workers. This is in good agreement with the Gold bearing quartz veins and skarns, which are reported from trench workings suggesting vein-type and skarn-type mineralization.

### **2) Assessment work**

Equipment including an angle Geo-tech drill on tracks and a D8 Caterpillar has been brought on the site. About 30 km of roads have been cleared and new drill pad accesses have been built. Work on a new air strip was started.

Within 5 weeks the crew managed to drill 3 holes on 3 different claims with the Auger drill to cover the whole 191 claims. Regulations in Quartz claims require a grouping of 16 claims touching each other in order to form a group. One claim out of the 16 has to be the working claim.

55 samples have been taken for whole rock and gold analysis. The total assessment related costs enabled Goliath Resources Inc. to renew all 191 claims until September/October 2012, which required work equivalent to CAD 88,600.00.

### **3) Assays**

As stated earlier, the results will provide general information on the background values of the bedrocks. The purpose of the drilling was focused on the assessment work rather than the gold exploration part.

## **3 Property Description**

The Flume Property is composed of 191 contiguous Quartz claims. The Flume Property is approximately 3,800 hectares.

1) Location:

The Property is located in the Dawson Mining Division approximately 75 kilometres south of Dawson City, YT. It is situated between Twenty Mile Creek and Sixty Miles River, approximately 12 kilometres southwest of the confluence of the Yukon and Sixty Mile Rivers.

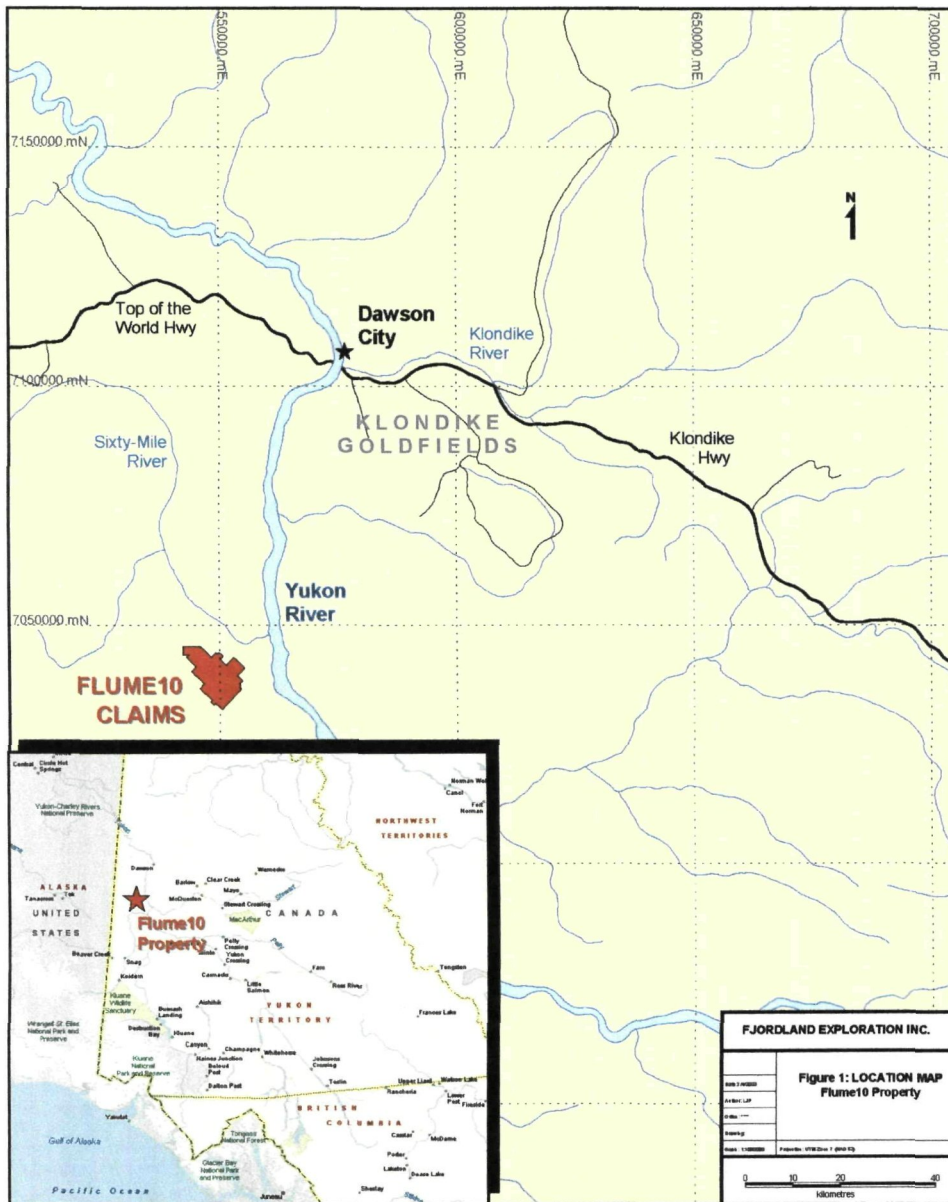


Figure 1: Overview of the general location of the property

**2) Ownership:**

The Flume Property consists of the 191 Flume claims 100% owned by Phelps Dodge. Condorex Limited. finalized option agreements June 2006 with Phelps Dodge Corporation of Canada, Limited allowing Condorex/Goliath to earn an initial 75% interest in the 191 claims.

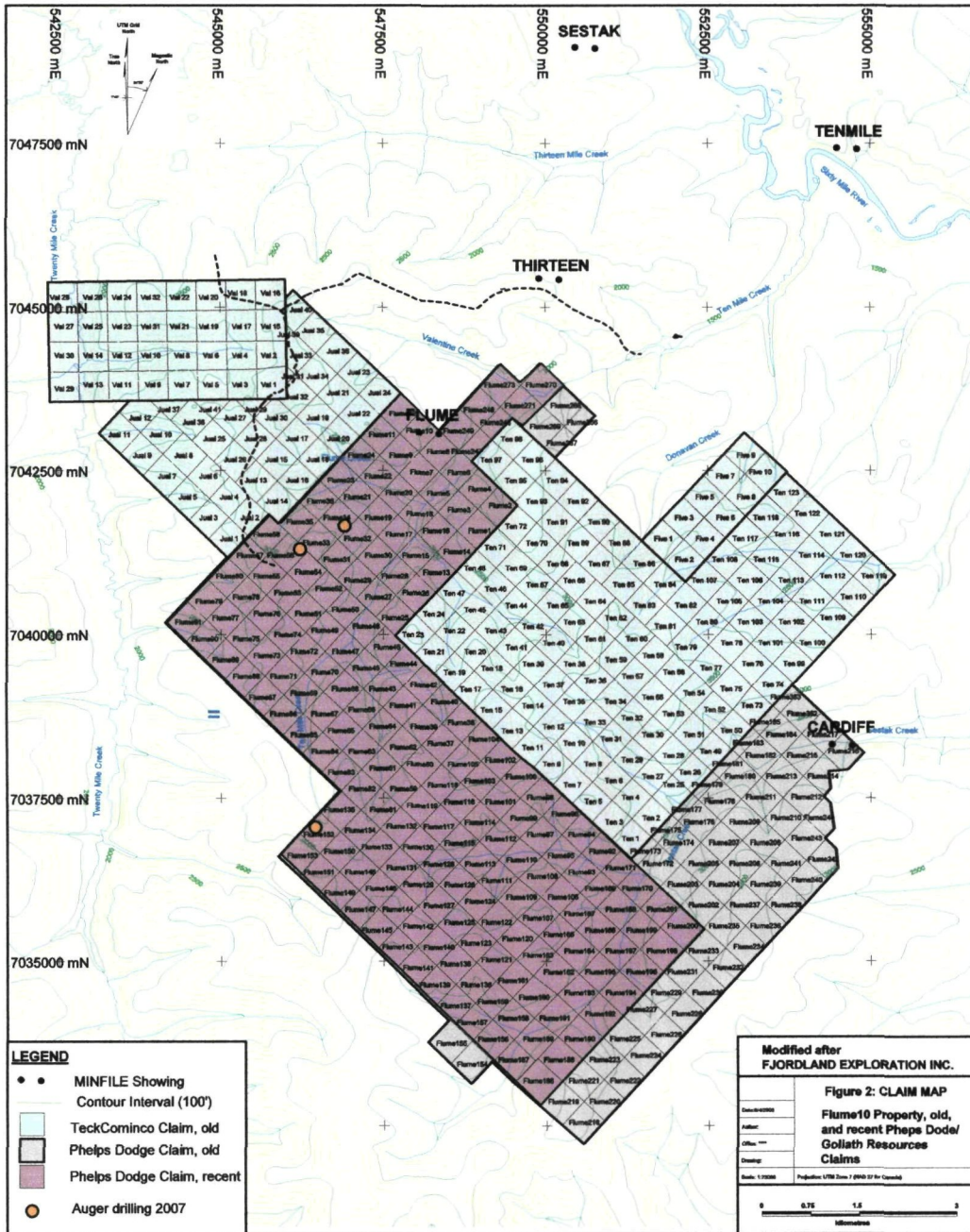


Figure 2: The recent and the old claim areas at Flume

### **The regional geological setting**

The Flume Property is described in a Yukon Geology Program summary report (Dick, C., date unknown). The Yukon Territory occupies the northern portion of a large geologic province known as the Cordillera. The Canadian Cordillera is composed of five relatively young northwest-trending belts parallel to the continental margin extending from Alaska to Mexico. From west to east these belts are the Insular, Coast, Intermontane, Omineca and Foreland belts. Each belt is characterized by the rock types contained, geological history, and the varied effects of climate and glaciation.

In the Yukon, there are two main geological components largely separated by the major, northwest-trending Tintina fault. Rocks northeast of the Tintina Trench are old (>1000 to 300 Ma), mainly sedimentary and represent the Ancient North American margin. Rocks southwest of the Tintina Trench are mostly young (350 to 20 Ma), mainly igneous and metamorphic, and represent numerous crustal fragments called accreted terranes. The principal terranes are the Yukon-Tanana Terrane, the Intermontane Superterrane consisting of the Stikinia, Quesnellia, Slide Mountain, Cache Creek and Windy-McKinley Terranes, and the Insular Superterrane consisting of the Wrangellia and Alexander Terranes.

The Flume-Ten Property is located within the Yukon-Tanana Terrane, the largest of Yukon's terranes, covering a large portion of the Omineca Belt. The Yukon-Tanana Terrane is composed of several metamorphic rock assemblages extending over a 500 Ma long history. From oldest to youngest they are the Nisling assemblage (or Terrane), the Nasina assemblage, the Pelly Gneiss and the Nisutlin assemblage.

The Nisling assemblage is a metasedimentary package composed of quartzite, quartz-mica schist and marble that is at least 400 Ma but may be as old as a billion years old. The 400-320 Ma Nasina assemblage rocks are also dominated by quartzite and schist, but contain large amounts of carbon that make these rocks black, or graphitic. The Pelly Gneiss and Nisutlin assemblage are composed of 350 to 250 Ma granitic and volcanic rocks, respectively, that have been subjected to heat and pressure that has deformed and metamorphosed them. The Pelly Gneiss still retains its granitic

composition but is strongly foliated and locally displays mineral banding. The metamorphism has turned the Nisutlin assemblage into a light green quartz-mica schist package that underlies the Klondike Goldfields and is known as the Klondike schist. The complexity of the Yukon-Tanana Terrane largely results from the diversity of rock types and the numerous metamorphic events it has undergone throughout its long history. The metamorphism is locally of high temperature (650° C) and high pressures that correspond to crustal depths of approximately 25 kilometres.

Many felsic plutons intrude into Yukon's assembled terranes and Ancient North. These rocks vary in composition from granite to granodiorite, to quartz monzonite to diorite to syenite. The largest concentration of plutons occurs in the Coast and Omineca Belts.

There are four main packages of post-accretionary volcanic rocks including the Mount Nansen Group, Carmacks Group, Skukum Group, and the Selkirk, Miles Canyon and Tuya basaltic lavas. The Carmacks Group (75 Ma) forms numerous thick successions of volcanic rocks along the contact between Stikinia and Yukon-Tanana Terrane and through the Dawson Range northwest of Carmacks. This volcanic event is responsible for much of the mineralization in the Dawson Range including the Laforma gold veins and the huge Casino copper-molybdenum-gold deposit.

Templeman-Kluit (1974) mapped and described the local geology in a reconnaissance GSC mapping project. Debicki (1984), Wheeler et al (1991), and Mortensen (1996) have since added to and compiled the regional geology of the area.

### **3) The local geological setting**

The area is composed of three main rock types. Basement rocks of Proterozoic to Lower Paleozoic gneisses and metasediments and Devonian to Mississippian aged granitic to mafic orthogneisses, are intruded by Jurassic to Cretaceous aged unfoliated quartz monzonite and granodiorite plugs. Cretaceous aged volcanic rocks occur as generally north-south trending dykes composed of diabase and feldspar.

Unit 1

Proterozoic to Lower Paleozoic, Nisling Terrane or Nasina Assemblage of the Yukon-Tanana Terrane. A metamorphosed sedimentary continental margin sequence, individual lithologies include brown weathering, muscovite biotite quartzite, augen gneiss and muscovite-chlorite granodiorite gneiss. The metasedimentary rocks locally exhibit hornfelsing at the contact with Unit 2. Devonian to Mississippian Pelly Gneiss Suite comprising of granitic to mafic orthogneiss.

Unit 2

Jurassic to Cretaceous unfoliated quartz monzonite and granodiorite plugs. Two main phases of the intrusion have been distinguished. One consists of a fresh, pink coloured, medium grained to rarely fine grained, equigranular biotite quartz monzonite with 10-15% biotite. The latter unit commonly exhibits clay alteration and may represent an alteration phase that includes potassic alteration resembling an alteration style that is evident at Pogo Gold Mine, Alaska.

Unit 3

Cretaceous Carmacks Group bi-modal volcanic rocks. Occurring as generally north-south trending dykes composed of diabase and feldspar, ± quartz, rhyolite/trachyte porphyry.

Contact relationships between these rocks are either unknown or inferred due to the lack of outcrop throughout the region.

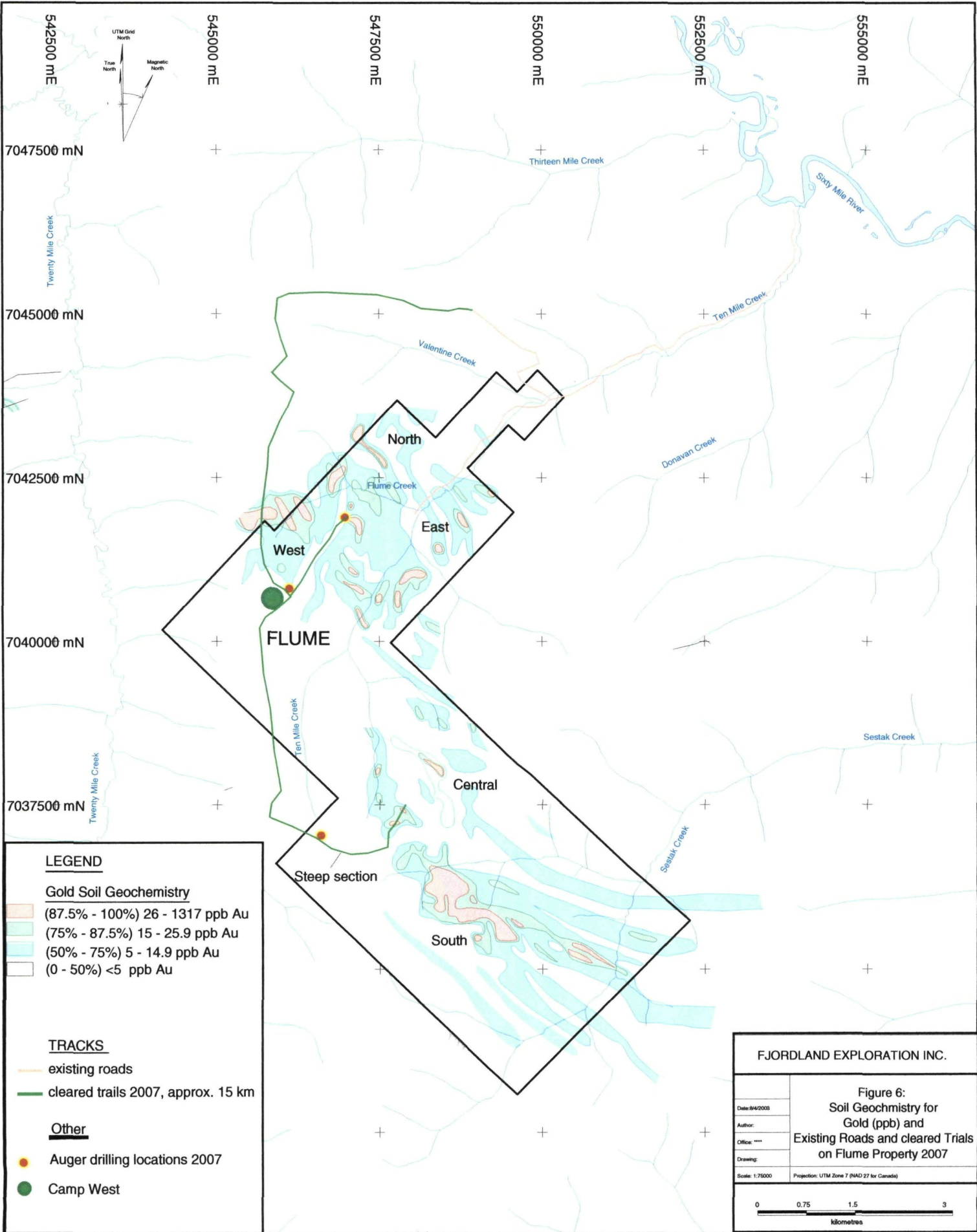
The Flume Property is characterized by low, rolling, heavily vegetated hills. This area was not reached by northward advancing glaciers and consequently, millions of years of erosion have established a thick cover of soil and weathered bedrock.



#### **4. Summary of previous Studies, Status of Exploration, Conclusions, and Recommendations**

##### **1) Previous Studies**

A Property-wide geology map, compiled from the 1998-2000 mapping programs conducted by Phelps Dodge and Teckcominco is illustrated on Figure 3 Geological and structural mapping was conducted by Phelps Dodge from 1998 to 2000 and Riffore Consulting Inc in 2000 (O'Dea, 2000) to assess the region's structural and stratigraphic framework and controls on gold mineralization Limited exposures in creeks and ridge tops and from surface float revealed a polydeformed sequence of greenschist to amphibolite facies metasedimentary and intrusive rocks comprised of biotite garnet  $\pm$  muscovite schist, muscovite  $\pm$  biotite psammitic schist, quartzite, biotite schist and graphitic schist Various calcareous sequences are also present consisting of massive coarse-grained marble horizons and well laminated calc-silicate strata Structurally interleaved with the metasedimentary rocks is a suite of deformed and metamorphosed Middle Paleozoic intrusions consisting of meta-diorite, melanocratic quartz augen gneiss, leucocratic feldspar augen gneiss and granitic pegmatite This deformed and metamorphosed plutono-sedimentary sequence is intruded by fine to medium grained equigranular granite sills, dikes, plugs and plutons Finally, the entire succession, including the aforementioned granite is intruded by steeply dipping N-S striking trachyte dykes



**LEGEND**

**Gold Soil Geochemistry**

- (87.5% - 100%) 26 - 1317 ppb Au
- (75% - 87.5%) 15 - 25.9 ppb Au
- (50% - 75%) 5 - 14.9 ppb Au
- (0 - 50%) <5 ppb Au

**TRACKS**

- existing roads
- cleared trails 2007, approx. 15 km

**Other**

- Auger drilling locations 2007
- Camp West

<b>FJORDLAND EXPLORATION INC.</b>	
<small>Date: 04/2003</small>	<b>Figure 6: Soil Geochemistry for Gold (ppb) and Existing Roads and cleared Trials on Flume Property 2007</b>
<small>Author:</small>	
<small>Office: ****</small>	
<small>Drawing:</small>	
<small>Scale: 1:75000</small>	
<small>Projection: UTM Zone 7 (NAD 27 for Canada)</small>	

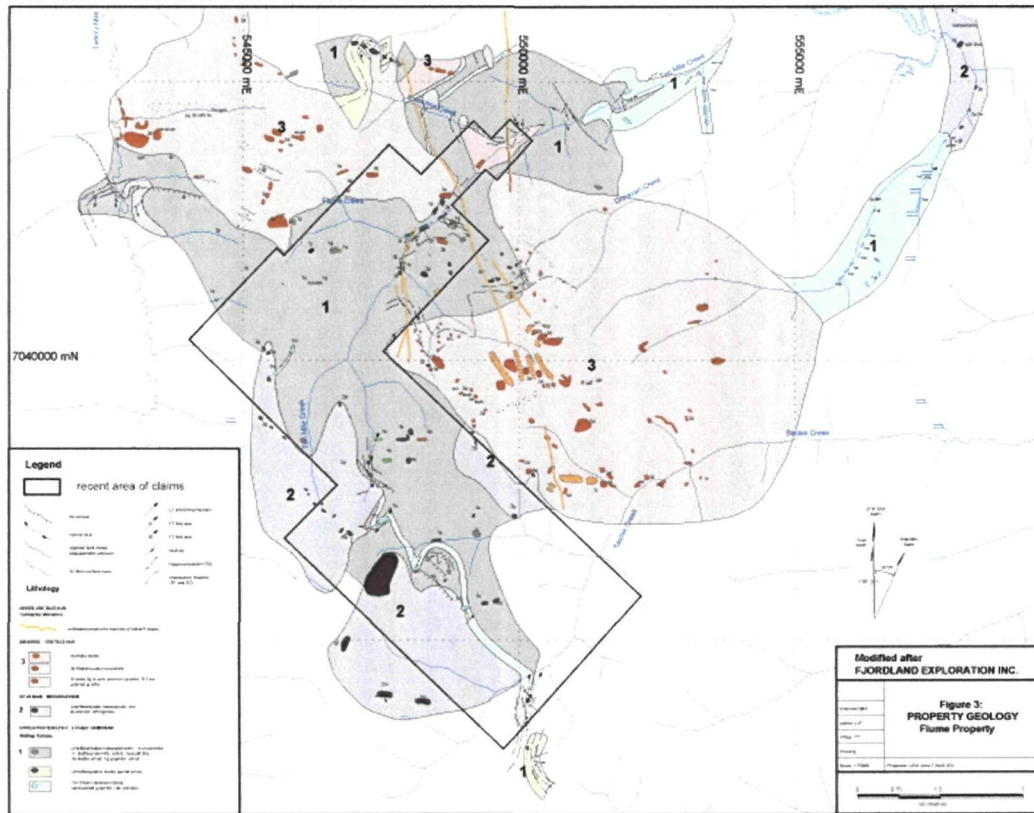


Figure 3: Modified geological map from Fjordland Exploration Inc. including the recent claim area of 2007.

Three seasons of exploration including soil sampling, prospecting and trenching were completed Phelps Dodge Corporation of Canada, Ltd. from 1998 to 2000. Gold occurs in numerous narrow northwesterly trending, flat to moderately dipping quartz veins, stockworks, contact and fault zones as well as variably silicified and faulted quartz-muscovite and quartz-biotite schist, silicified, limonitic and silica-carbonate altered felsic intrusives and gneisses, and skarnified mineralization in calc-silicate strata. The Property shows widespread gold and arsenic mineralization, as indicated by soil geochemistry, and sampling of veins and surrounding country rock exposed in outcrop and trenches. Gold mineralization in soils, generally trending 10 kilometres in a northwesterly direction, occurs locally. Two thick bands of marble occur within the metasedimentary unit exhibiting skarn mineralization.

## **2) Status of Exploration**

The Property has been acquired end of June 2006 and no exploration has been done before July 1, 2007. A brief mapping program was run in July 2007, and a driller and Cat driver with a helper owning a drill and a Caterpillar was hired to start work in August 2007. About 30 km of trails were cleared and Auger drill holes were brought down in September 2007 in three locations of decomposed low mineralized bedrock. An application for road and trail building is ongoing in preparation for next years work to drill into high Gold anomaly soils and bedrocks.

## **3) Conclusions**

The Property is characterised by coinciding arsenic and gold soil anomalies and gold bearing quartz veins and skarnified marble. The property has potential for high-grade gold-bearing veins within larger zones of alteration that may be economical if grade, width and continuity permits. Many areas of the property remain to be explored more thoroughly and none of the many known mineralized zones have been drilled until September 2007.

## **4) Recommendations**

Auger drilling along trails and roads to be built verifying the previous findings are required in 2008. Diamond drilling in the approximately 5 m deep Auger drill holes, which are planned to be cased, will be the next phase of exploration in 2009. This is a major step to provide further information on structure and composition of the mineralized zones.

## **5. References**

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Yukon Minfile, 1996 Yukon Geology Program, IMS Ltd NTS 115N, 115O

6. Appendix

1) Gold in Soil Anomalies

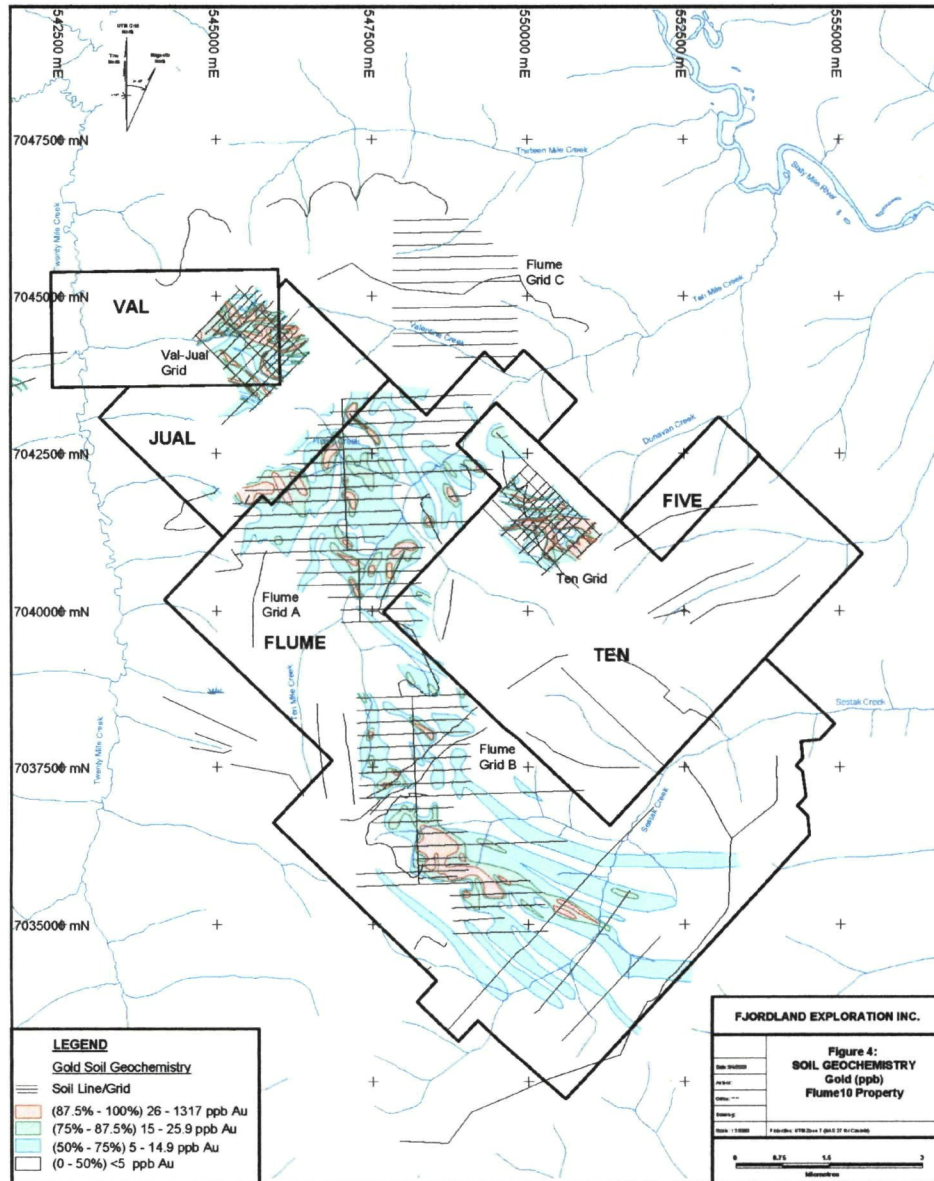


Figure 4: Gold in Soil Anomalies

2) Arsenic in Soil Anomalies

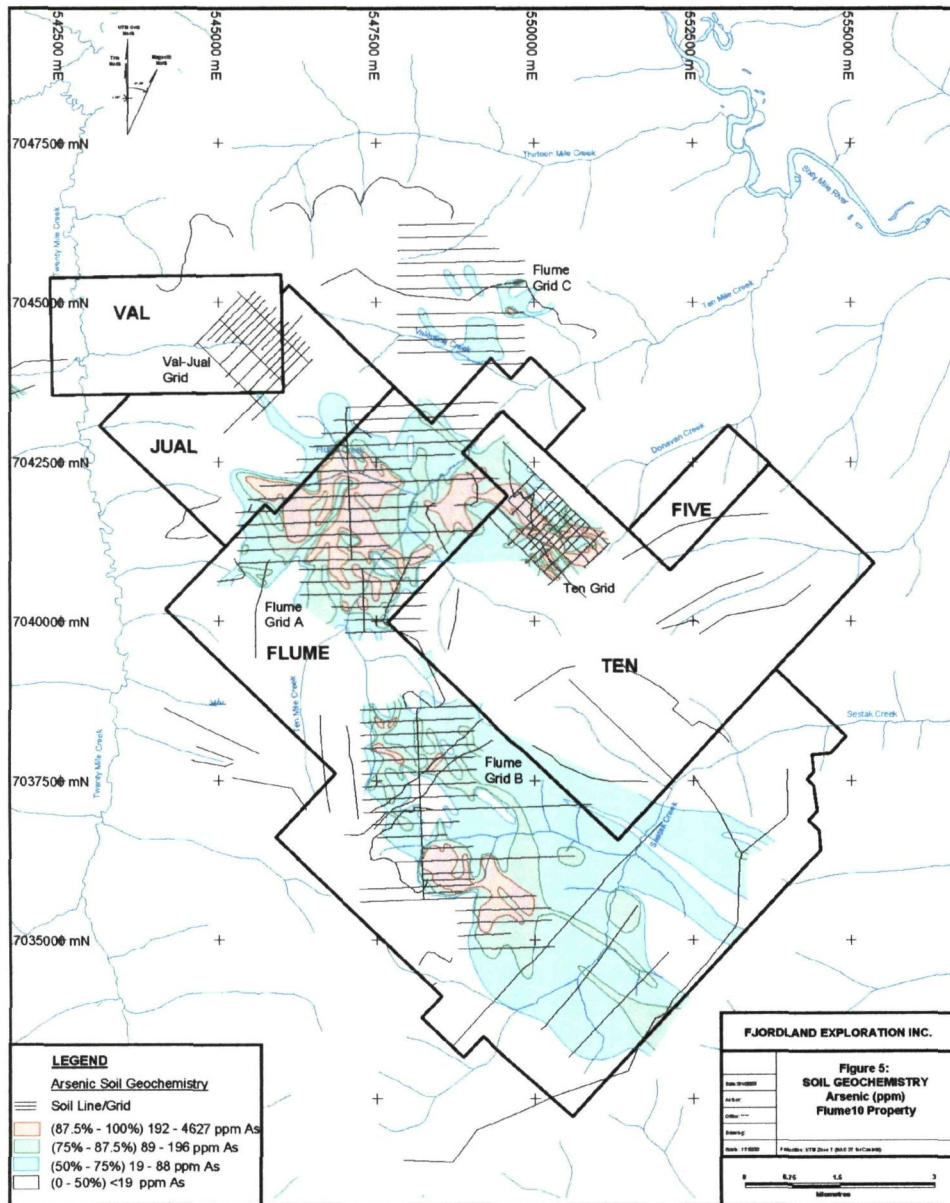


Figure 5: Arsenic in Soil Anomalies

3) Assay FW-07-01

GPS 63°29'747 N, 140°04'841 W – Flume 56

Sample Name	Assay Au g/tonne	WRA SiO2 %	WRA Al2O3 %	WRA Fe2O3 %	WRA CaO %	WRA MgO %	WRA Na2O %	WRA K2O %	WRA TiO2 %	WRA P2O5 %	WRA MnO %	WRA BaO %	WRA Cr2O3 %	WRA LOI %	WRA Total %	WRA C %	WRA S %
FW-07-01 1	<0 01	73 06	12 36	3 26	0 2	0 28	4 18	2 9	0 41	0 06	0 08	0 16	0 04	1 9	98 9	0 16	0 01
FW-07-01 2	0 01	73 25	11 34	4 21	0 31	0 26	3 86	2 74	0 42	0 08	0 09	0 18	0 03	2 03	98 79	0 23	0 02
FW-07-01 3	0 01	79 36	7 84	3 7	0 44	0 33	2 2	2 29	0 34	0 07	0 13	0 12	0 01	1 78	98 59	0 21	0 06
FW-07-01 4	0 03	78 87	6 18	4 41	2 06	0 61	0 68	2 01	0 29	0 16	0 14	0 15	0 01	3 01	98 58	0 81	0 11
FW-07-01 5	<0 01	82 58	5 24	3 69	1 45	0 53	0 25	1 75	0 2	0 14	0 12	0 13	0 01	2 39	98 47	0 48	0 08
FW-07-01 6	0 01	81 57	5 9	3 47	1 79	0 65	0 5	1 59	0 22	0 17	0 11	0 12	<0 01	2 6	98 68	0 56	0 09
FW-07-01 7	0 01	70 87	9 65	4 87	3 22	0 71	2 66	1 75	0 44	0 22	0 13	0 11	<0 01	4 32	98 93	0 75	0 09
FW-07-01 8	0 01	63 74	11 62	5 56	4 54	0 94	4 03	1 88	0 64	0 28	0 15	0 12	<0 01	5 56	99 04	1 09	0 08
FW-07-01 9	0 01	59 63	14 79	4 6	4 24	1 12	7 01	1 37	0 61	0 31	0 12	0 08	<0 01	5 26	99 1	1 15	0 07
FW-07-01 10	<0 01	54 64	12 21	5 99	6 55	2 64	6 2	0 7	0 32	0 1	0 17	0 45	<0 01	9 43	99 36	2 36	0 12
FW-07-01 11	0 01	48 74	11 94	7 39	8 83	2 83	4 07	2 2	0 64	0 17	0 21	0 16	0 01	12 07	99 26	2 86	0 04
FW-07-01 12	0 01	62 28	14 18	4 3	3 81	1 02	4 9	3 05	0 53	0 2	0 09	0 34	<0 01	4 49	99 12	0 98	0 24
FW-07-01 13	0 01	66 47	14 47	3 12	2 15	0 55	3 98	4 43	0 44	0 11	0 06	0 45	<0 01	2 84	99 05	0 48	0 19
FW-07-01 14a	0 01	66 66	12 47	4 28	3 33	0 82	2 69	3 63	0 46	0 17	0 1	0 31	<0 01	4 15	99 02	0 77	0 18
FW-07-01 14b	<0 01	66 26	12 78	4 21	3 4	0 81	2 71	3 79	0 46	0 17	0 1	0 32	<0 01	4 17	99 13	0 77	0 18
FW-07-01 15a	0 01	62 94	17 03	3 37	2 24	0 88	3 18	4 77	0 54	0 25	0 05	0 36	<0 01	3 54	99 08	0 39	0 04
FW-07-01 15b	0 01	77 88	7 89	2 7	0 2	1 09	0 18	2 03	0 43	0 2	0 03	0 77	<0 01	5 29	98 66	1 04	0 14

Sample Name	Assay Au g/tonne	WRA SiO2 %	WRA Al2O3 %	WRA Fe2O3 %	WRA CaO %	WRA MgO %	WRA Na2O %	WRA K2O %	WRA TiO2 %	WRA P2O5 %	WRA MnO %	WRA BaO %	WRA Cr2O3 %	WRA LOI %	WRA Total %	WRA C %	WRA S %
FW-07-01 16a	<0.01	73.38	9.17	5.03	0.48	1.91	2.02	1.63	0.7	0.36	0.1	0.33	<0.01	3.6	98.69	0.43	0.06
FW-07-01 16b	0.02	63.14	13.25	5.09	4.13	1.16	2.99	3.36	0.57	0.21	0.13	0.29	<0.01	4.75	99.03	0.88	0.14
FW-07-01 17	<0.01	63.93	16.43	3.39	2.31	0.95	3.06	4.52	0.56	0.25	0.05	0.29	<0.01	3.57	99.24	0.52	0.15
FW-07-01 18	<0.01	72.06	11.98	3.17	0.2	0.27	3.98	2.72	0.4	0.07	0.08	0.16	<0.01	3.99	99.05	0.61	0.1

**4) Assay Fw-07-02**

GPS 63'30''164 N, 140'03''615 W – Flume 34

Sample Name	Assay Au g/tonne	WRA SiO2 %	WRA Al2O3 %	WRA Fe2O3 %	WRA CaO %	WRA MgO %	WRA Na2O %	WRA K2O %	WRA TiO2 %	WRA P2O5 %	WRA MnO %	WRA BaO %	WRA Cr2O3 %	WRA LOI %	WRA Total %	WRA C %	WRA S %
FW-07-02 01	na	62.41	16.43	3.67	3.18	0.86	3.52	4.71	0.55	0.24	0.06	0.32	<0.01	3.27	99.14	0.91	0.14
FW-07-02 02	na	62.98	16.34	3.63	2.8	0.93	3.22	4.67	0.54	0.24	0.05	0.3	<0.01	3.61	99.24	1.53	0.11
FW-07-02 03	na	64.6	14.06	4.76	3.71	1.08	3.11	3.67	0.56	0.23	0.11	0.31	<0.01	2.92	99.09	0.6	0.14
FW-07-02 04	0.01	70.97	9.43	6.18	0.54	2.24	2.79	1.33	0.97	0.38	0.14	0.21	0.05	3.64	98.87	0.47	0.08
FW-07-02 05	0.02	72.89	9.47	4.64	0.95	1.76	2.97	1.49	0.59	0.32	0.11	0.32	0.06	3.29	98.87	0.64	0.11
FW-07-02 06	0.01	67.41	8.65	5.32	4.19	2.59	2.35	1.65	0.65	0.22	0.2	0.32	0.05	5.51	99.1	1.25	0.05
FW-07-02 07	0.01	72.77	8	4.23	2.47	1.75	0.61	2.14	0.55	0.37	0.1	0.65	0.05	5.37	99.06	1.99	0.14
FW-07-02 08	0.01	57.27	9.82	6.6	7.87	3.02	3.46	1.65	0.71	0.19	0.31	0.15	0.03	8.41	99.5	1.87	0.01
FW-07-02 09	0.02	69.12	8.85	4.86	4.11	1.61	3.99	1.04	0.65	0.17	0.24	0.11	0.05	4.34	99.12	0.89	0.01
FW-07-02 10	0.01	75.91	7.5	5.43	0.7	2.32	0.67	1.84	0.68	0.2	0.08	0.38	0.05	2.77	98.52	0.21	0.13
FW-07-02 11a	0.01	71.17	8.78	6.73	1.09	3.54	1.18	1.35	0.79	0.22	0.27	0.26	0.05	3.2	98.64	0.23	0.04
FW-07-02 11b	0.01	71.06	7.99	6.8	1.83	3.17	1.12	1.55	0.85	0.26	0.19	0.28	0.08	3.79	98.96	0.42	0.07
FW-07-02 12a	0.01	64.84	12.26	7.98	0.91	4.08	0.89	2.63	1.9	0.58	0.26	0.51	0.04	2.28	99.17	0.17	0.02
FW-07-02 12b	0.01	68.85	9.16	7.44	1.31	3.63	0.72	1.91	1.05	0.37	0.33	0.36	0.06	3.73	98.91	0.37	0.04
FW-07-02 13	0.1	63.53	11.94	8.02	0.95	4.36	1.73	2	1.87	0.55	0.21	0.34	0.04	3.95	99.48	0.17	0.03
FW-07-02 14	0.01	73.5	8.87	5.63	0.95	2.57	0.8	2.06	0.94	0.36	0.19	0.34	0.05	2.93	99.19	0.33	0.01

Sample Name	Assay Au g/tonne	WRA SiO2 %	WRA Al2O3 %	WRA Fe2O3 %	WRA CaO %	WRA MgO %	WRA Na2O %	WRA K2O %	WRA TiO2 %	WRA P2O5 %	WRA MnO %	WRA BaO %	WRA Cr2O3 %	WRA LOI %	WRA Total %	WRA C %	WRA S %
FW-07-02 15a	0 01	73 14	10 37	4 23	1 53	1 48	2 18	2 2	0 51	0 22	0 13	0 22	0 04	3 02	99 28	0 41	0 01
FW-07-02 15b	0 01	67 81	9 77	6 74	2 31	2 95	0 91	2 4	1 02	0 31	0 31	0 37	0 05	4 43	99 38	0 6	0 03
FW-07-02 16a	0 04	70 5	12 45	5 42	0 37	1 61	1 05	3 43	0 65	0 11	0 14	0 31	0 04	3 2	99 28	0 14	0 04
FW-07-02 16b	0 01	71 43	10 74	5 71	0 82	1 99	0 77	2 96	0 72	0 17	0 16	0 34	0 05	3 11	98 98	0 29	0 03
FW-07-02 17	0 02	79 34	8 04	3 49	0 56	0 72	2 69	1 25	0 4	0 14	0 19	0 12	0 06	1 53	98 54	0 07	0 02
FW-07-02 18a	0 02	72 39	10 63	5 14	0 54	1 29	3 55	1 81	0 54	0 15	0 17	0 13	0 2	2 02	98 54	0 08	0 02
FW-07-02 18b	0 03	73 01	9 44	5 57	1 24	1 77	1 66	2 17	0 67	0 18	0 19	0 23	0 06	3	99 19	0 29	0 07

5) Assay-FC-07-01

GPS 63'27''564 N, 140'04''109 W – Flume 152

Sample Name	Assay Au g/tonne	WRA SiO2 %	WRA Al2O3 %	WRA Fe2O3 %	WRA CaO %	WRA MgO %	WRA Na2O %	WRA K2O %	WRA TiO2 %	WRA P2O5 %	WRA MnO %	WRA BaO %	WRA Cr2O3 %	WRA LOI %	WRA Total %	WRA C %	WRA S %
FC-07-01 01	na	51.4	11.75	8.64	9.12	2.91	2.7	1.19	1	0.24	0.24	0.02	0.01	10.65	99.88	1.99	<0.01
FC-07-01 02	na	52.6	12.67	9.35	7.15	3.09	2.95	1.29	1.1	0.31	0.2	0.02	0.01	9.14	99.9	1.51	<0.01
FC-07-01 03	na	63.4	13.08	5.89	4.23	1.63	5.11	0.69	0.54	0.11	0.11	0.01	0.01	5	99.86	0.85	<0.01
FC-07-01 04	na	57	13.61	8.49	4.84	2.72	3.96	1.13	0.89	0.21	0.15	0.02	0.01	6.79	99.81	0.97	<0.01
FC-07-01 05	0.01	52	14.7	9.81	5.25	3.56	4.08	0.96	0.89	0.23	0.15	0.02	<0.01	8.02	99.62	1.01	0.03
FC-07-01 06	<0.01	55	14.46	6.55	6.05	3.02	4.96	0.72	0.57	0.22	0.14	0.02	<0.01	8.06	99.73	1.19	0.02
FC-07-01 07	<0.01	48.4	14.58	7.97	7.89	4.24	3.89	1	0.67	0.19	0.18	0.03	<0.01	10.89	99.86	1.65	0.01
FC-07-01 08	<0.01	48.2	15.83	9	6.35	4.56	3.85	1.29	0.76	0.19	0.16	0.03	<0.01	9.5	99.73	1.26	<0.01
FC-07-01 09	0.01	41.9	15.21	9.6	9.94	4.78	3.05	1.49	0.75	0.16	0.22	0.02	<0.01	12.87	99.9	2.11	<0.01
FC-07-01 10	<0.01	45.6	12.19	7.51	12.48	3.72	2.96	1	0.54	0.1	0.24	0.02	<0.01	13.44	99.75	2.69	<0.01
FC-07-01 11	<0.01	46	12.61	7.45	12.16	3.63	3.27	0.94	0.55	0.1	0.23	0.02	<0.01	12.73	99.64	2.62	<0.01

**6) List of Claims**

Claim	Grant	Old Expiry	Years	New Expiry	# Claims
Flume 1 -14	YC 7383 -7396	2/7/2008	4 25	2/10/2012	14
Flume 15 -22	YC 7397 -7404	2/7/2008	4 25	2/10/2012	8
Flume 23 -27	YC 7405 -7409	2/7/2008	4 25	2/10/2012	5
Flume 28	YC 7410	2/7/2008	4 25	2/10/2012	1
Flume 29 -32	YC 7411 -7414	2/7/2008	4 25	2/10/2012	4
Flume 33 -35	YC 7415 -7417	2/7/2008	4 25	2/10/2012	3
Flume 36 -55	YC 7418 -7437	2/7/2008	4 25	2/10/2012	20
Flume 56	YC 7438	2/7/2008	4 25	2/10/2012	1
Flume 57	YC 7439	2/7/2008	4 25	2/10/2012	1
Flume 58	YC 7440	2/7/2008	4 25	2/10/2012	1
Flume 59 -91	YC 7441 -7473	2/7/2008	4 25	2/10/2012	33
Flume 92 - 153	YC 12438 - 12499	11/9/2007	5 0	11/9/2012	62
Flume 156 - 171	YC 17454 - 17469	13/9/2007	5 0	13/9/2012	16
Flume 186 - 201	YC 17484 - 17499	13/9/2007	5 0	13/9/2012	16
Flume 246 - 249	YC 17544 - 17547	13/9/2007	5 0	13/9/2012	4
Flume 271	YC 17569	13/9/2007	5 0	13/9/2012	1
Flume 273	YC 17571	13/9/2007	5 0	13/9/2012	1
<b>Total Claims</b>					<b>191</b>

7) List of Groupings of Claims

Work Claim Flume 34 – 61 claims

Group	Flume 1	Flume 2	Flume 3	Flume 4
1	34	34	34	30
2	36	21	19	32
3	23	22	17	34
4	24	9	15	35
5	11	8	28	58
6	12	7	27	57
7	10	20	48	80
8	249	18	46	79
9	248	5	44	91
10	273	3	42	90
11	271	16	40	77
12	246	1	38	78
13	247	14	104	75
14	6	13	102	73
15	4	26	100	88
16	2	25	98	89

**Work Claim Flume 56 – 56 claims**

Group	Flume 5	Flume 6	Flume 7	Flume 8
1	56	56	56	56
2	33	54	53	55
3	31	52	51	76
4	29	49	72	74
5	50	70	69	71
6	47	68	67	87
7	45	66	65	86
8	43	64	63	85
9	41	62	61	84
10	39	60	59	83
11	37	118	119	82
12	105	116	117	
13	103	114	115	
14	101	112	113	
15	99	97	110	
16	96	95	108	

Work Claim Flume 152 – 74 claims

Group	Flume 9	Flume 10	Flume 11	Flume 12	Flume 13	Flume 14
1	152	152	152	152	152	152
2	135	134	150	153	153	153
3	81	133	148	151	151	151
4	132	131	146	149	149	149
5	130	129	144	147	147	147
6	128	127	142	145	145	145
7	126	124	125	143	143	143
8	111	122	123	140	141	141
9	109	107	120	138	139	139
10	106	167	165	121	136	137
11	93	169	166	163	161	159
12	94	168	197	164	160	157
13	92	199	195	162	158	156
14	171	200	194	193	187	
15	170	198	192	191	186	
16	201	196	190	189	188	

Days	Dave (Cat operator and Driller) and Sarah Laurenson (Helper)	Costs in CAD
8 Aug 4 -7 Aug 14 - 17	Mobilization of equipment	450/250 per day
23 Aug 8 - 13 Aug 18 - Sep 1 Sep 3 Sep 8	Trail clearing	450/250 per day
6 Sep 2 Sep 4 Sep 6 - 7 Sep 9 - 10	Moving Drill and Drilling	450/250 per day
<b>Sub-Total</b>		<b>25,900</b>

	Mobilization	Costs in CAD
Barge 1	Brent Pasareno (split costs for drill mobilization to Ten Mile Creek in June 2007)	2,000
Barge 2 Aug 5, 2007	Stuart Schmidt ( mobilization of large equipment like Cat D8, 3 trailers including welding, compressor, and bear proofed sleeping trailer, truck, food for 2 month/2 persons, and wall tent)	11,130
Helicopter	Trans North (1 flight, July 1, 2007)	1,245
Fixed wing	Great River Aviation (5 flights, Aug 8, Aug 19, Aug 22, Sep 2, Sep 10)	1,842 89
<b>Sub-Total</b>		<b>16,217 89</b>

Days	Equipment Rental	Costs in CAD
38	Cat D8 @ CAD 334/day	12,692
32	Drill standby @ CAD 500/day*	16,000
6	Drill work @ CAD 840/day	5,040
38	ATV @ CAD 10/day	380
Flat rate	Yanmar all terrain vehicle on tracks	500
31	4x4 Truck	930
Sub-Total		<b>35,542</b>

\* The drill standby rate is part of the price for the Cat D8, which would be CAD 250/hour without this agreement

Hole	Samples	Costs in CAD
FW-07-01	21	46 per sample
FW-07-02	23	46 per sample
FC-07-01	11	46 per sample
Sub-Total		<b>2,681 80</b>

The total is **CAD 90,741 69**

**8) Statement of expenses applicable to Assessment Work**

Date	<b>Mathias Westphal</b>	Costs in CAD
July 1-7	Mapping Palaeozoic limestone unit on Flume	400 per day
August 8-19	Supervising road clearing and moving of equipment from No Name Camp (Placer, Brent Pasareno) to Flume West camp, approximately 20 km Flagged old roads and drill pads	400 per day
September 4-10	Supervising road clearing and building drill pads Sampling Auger drillings #1, 2 & 3	400 per day
Sub-Total		<b>10,400</b>

**8) Statement of expenses applicable to Assessment Work**

Date	Mathias Westphal	Costs in CAD
July 1-7	Mapping Palaeozoic limestone unit on Flume	400 per day
August 8-19	Supervising road clearing and moving of equipment from No Name Camp (Placer, Brent Pasareno) to Flume West camp, approximately 20 km Flagged old roads and drill pads	400 per day
September 4-10	Supervising road clearing and building drill pads Sampling Auger drillings #1, 2 & 3	400 per day
Sub-Total		<b>10,400 ✓</b>

Days	Dave and Sarah Laursen	Costs in CAD
8	Mobilization of equipment	450/250 per day
20	Road clearing	450/250 per day
4	Other work	450/250 per day
6	Drilling	450/250 per day
Sub-Total		<b>26,600 ✓</b>

*Wages above industry norm for prospectors*

	Mobilization	Costs in CAD
Barge 1	Brent Pasareno - DRILL	2,000
Barge 2	Stuart Schmidt -	11,130
Helicopter	Trans North	1,245
Fixed wing	Great River Aviation	1,842 89
Sub-Total		<b>16,217 89 ✓</b>

Hole	Samples	Costs in CAD
FW-07-01	21	46 per sample
FW-07-02	23	46 per sample
FC-07-01	11	46 per sample
Sub-Total		<b>2,681 80</b>

The total is CAD 91,541 69

*\$ 55,899 69*

**9) Certificates**



**Assayers Canada**  
8282 Sherbrooke St  
Vancouver, B C  
V5X 4R6  
Tel (604) 327-3436  
Fax (604) 327-3423

**Assay Certificate**

7V-2039-RA1

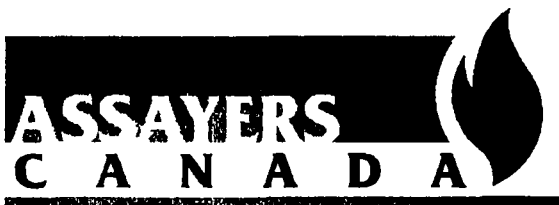
Company **Golath Resources Inc**  
Project **Flume**  
Attn **Scott Rose**

Oct-22-07

We hereby certify the following assay of 24 rock samples submitted Sep-24-07

Sample Name	Au g/tonne	Au-Check g/tonne
FW-07-01 1	<0 01	<0 01
FW-07-01 2	0 01	
FW-07-01 3	0 01	
FW-07-01 4	0 03	
FW-07-01 5	<0 01	
FW-07-01 6	0 01	
FW-07-01 7	0 01	
FW-07-01 8	0 01	
FW-07-01 9	0 01	
FW-07-01 10	<0 01	<0 01
FW-07-01 11	0 01	
FW-07-01 12	0 01	
FW-07-01 13	0 01	
FW-07-01 14a	0 01	
FW-07-01 14b	<0 01	
FW-07-01 15a	0 01	
FW-07-01 15b	0 01	
FW-07-01 16a	<0 01	
FW-07-01 16b	0 02	
FW-07-01 17	<0 01	<0 01
FW-07-01 18	<0 01	
FW-07-02 01	<0 01	
FW-07-02 02	0 01	
FW-07-02 03	<0 01	
*0701	0 37	
*BLANK	<0 01	

Certified by \_\_\_\_\_



Assayers Canada  
8282 Sherbrooke St  
Vancouver, B C  
V5X 4R6  
Tel (604) 327-3436  
Fax (604) 327-3423

Assay Certificate

7V-2039-RA2

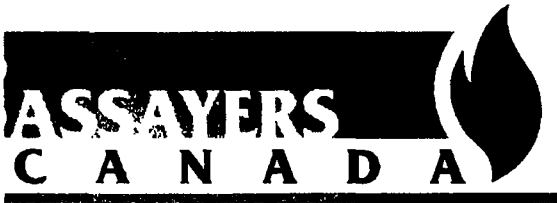
Company **Goliath Resources Inc**  
Project **Flume**  
Attn **Scott Rose**

Oct-22-07

We hereby certify the following assay of 24 rock samples  
submitted Sep-24-07

Sample Name	Au g/tonne	Au-Check g/tonne
FW-07-02 04	0 01	0 01
FW-07-02 05	0 02	
FW-07-02 06	0 01	
FW-07-02 07	0 01	
FW-07-02 08	0 01	
FW-07-02 09	0 02	
FW-07-02 10	0 01	
FW-07-02 11a	0 01	
FW-07-02 11b	0 01	
FW-07-02 12a	0 01	<0 01
FW-07-02 12b	0 01	
FW-07-02 13	0 10	
FW-07-02 14	0 01	
FW-07-02 15a	0 01	
FW-07-02 15b	0 01	
FW-07-02 16a	0 04	
FW-07-02 16b	0 01	
FW-07-02 17	0 02	
FW-07-02 18a	0 02	
FW-07-02 18b	0 03	0 02
FC-07-01 01	<0 01	
FC-07-01 02	<0 01	
FC-07-01 03	0 01	
FC-07-01 04	0 01	
*0701	0 37	
*BLANK	<0 01	

Certified by



**Assayers Canada**  
8282 Sherbrooke St  
Vancouver, B C  
V5X 4R6  
Tel (604) 327-3436  
Fax (604) 327-3423

**Assay Certificate**

**7V-2039-RA3**

Oct-22-07

Company **Goliath Resources Inc**  
Project **Flume**  
Attn **Scott Rose**

We hereby certify the following assay of 24 rock samples submitted Sep-24-07

<b>Sample Name</b>	<b>Au g/tonne</b>	<b>Au-Check g/tonne</b>
FC-07-01 05	0 01	<0 01
FC-07-01 06	<0 01	
FC-07-01 07	<0 01	
FC-07-01 08	<0 01	
FC-07-01 09	0 01	
FC-07-01 10	<0 01	
FC-07-01 11	<0 01	
*0701	0 38	
*BLANK	<0 01	

Certified by \_\_\_\_\_ 

**Goliath Resources Inc**

Attention Scott Rose

Project Flume

Sample type

**Assayers Canada**

8282 Sherbrooke St Vancouver B C , V5X 4R6

Tel (604) 327-3436 Fax (604) 327-3423

Report No

7V2039RL

Date

Oct-22-07

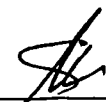
**ICP-AES Whole Rock Assay**

Lithium Metaborate Fusion

Sample Number	SiO <sub>2</sub> %	Al <sub>2</sub> O <sub>3</sub> %	Fe <sub>2</sub> O <sub>3</sub> %	CaO %	MgO %	Na <sub>2</sub> O %	K <sub>2</sub> O %	TiO <sub>2</sub> %	P <sub>2</sub> O <sub>5</sub> %	MnO %	BaO %	Cr <sub>2</sub> O <sub>3</sub> %	LOI %	Total %	C %	S %
FW-07 01 1	73.06	12.36	3.26	0.20	0.28	4.18	2.90	0.41	0.06	0.08	0.16	0.04	1.90	98.90	0.16	0.01
FW 07 01 2	73.25	11.34	4.21	0.31	0.26	3.86	2.74	0.42	0.08	0.09	0.18	0.03	2.03	98.79	0.23	0.02
FW 07 01 3	79.36	7.84	3.70	0.44	0.33	2.20	2.29	0.34	0.07	0.13	0.12	0.01	1.78	98.59	0.21	0.06
FW 07 01 4	78.87	6.18	4.41	2.06	0.61	0.68	2.01	0.29	0.16	0.14	0.15	0.01	3.01	98.58	0.81	0.11
FW 07 01 5	82.58	5.24	3.69	1.45	0.53	0.25	1.75	0.20	0.14	0.12	0.13	0.01	2.39	98.47	0.48	0.08
FW 07 01 6	81.57	5.90	3.47	1.79	0.65	0.50	1.59	0.22	0.17	0.11	0.12	<0.01	2.60	98.68	0.56	0.09
FW 07 01 7	70.87	9.65	4.87	3.22	0.71	2.66	1.75	0.44	0.22	0.13	0.11	<0.01	4.32	98.93	0.75	0.09
FW 07 01 8	63.74	11.62	5.56	4.54	0.94	4.03	1.88	0.64	0.28	0.15	0.12	<0.01	5.56	99.04	1.09	0.08
FW 07 01 9	59.63	14.79	4.60	4.24	1.12	7.01	1.37	0.61	0.31	0.12	0.08	<0.01	5.26	99.10	1.15	0.07
FW-07 01 10	54.64	12.21	5.99	6.55	2.64	6.20	0.70	0.32	0.10	0.17	0.45	<0.01	9.43	99.36	2.36	0.12
FW 07 01 11	48.74	11.94	7.39	8.83	2.83	4.07	2.20	0.64	0.17	0.21	0.16	0.01	12.07	99.26	2.86	0.04
FW-07 01 12	62.28	14.18	4.30	3.81	1.02	4.90	3.05	0.53	0.20	0.09	0.34	<0.01	4.49	99.12	0.98	0.24
FW-07 01 13	66.47	14.47	3.12	2.15	0.55	3.98	4.43	0.44	0.11	0.06	0.45	<0.01	2.84	99.05	0.48	0.19
FW-07 01 14a	66.66	12.47	4.28	3.33	0.82	2.69	3.63	0.46	0.17	0.10	0.31	<0.01	4.15	99.02	0.77	0.18
FW-07 01 14b	66.26	12.78	4.21	3.40	0.81	2.71	3.79	0.46	0.17	0.10	0.32	<0.01	4.17	99.13	0.77	0.18
FW 07 01 15a	62.94	17.03	3.37	2.24	0.88	3.18	4.77	0.54	0.25	0.05	0.36	<0.01	3.54	99.08	0.39	0.04
FW-07 01 15b	77.88	7.89	2.70	0.20	1.09	0.18	2.03	0.43	0.20	0.03	0.77	<0.01	5.29	98.66	1.04	0.14
FW 07 01 16a	73.38	9.17	5.03	0.48	1.91	2.02	1.63	0.70	0.36	0.10	0.33	<0.01	3.60	98.69	0.43	0.06
FW 07 01 16b	63.14	13.25	5.09	4.13	1.16	2.99	3.36	0.57	0.21	0.13	0.29	<0.01	4.75	99.03	0.88	0.14
FW-07 01 17	63.93	16.43	3.39	2.31	0.95	3.06	4.52	0.56	0.25	0.05	0.29	<0.01	3.57	99.24	0.52	0.15
FW 07 01 18	72.06	11.98	3.17	0.20	0.27	3.98	2.72	0.40	0.07	0.08	0.16	<0.01	3.99	99.05	0.61	0.10
FW-07 02 01	62.41	16.43	3.67	3.18	0.86	3.52	4.71	0.55	0.24	0.06	0.32	<0.01	3.27	99.14	0.91	0.14
FW 07 02 02	62.98	16.34	3.63	2.80	0.93	3.22	4.67	0.54	0.24	0.05	0.30	<0.01	3.61	99.24	1.53	0.11
FW 07 02 03	64.60	14.06	4.76	3.71	1.08	3.11	3.67	0.56	0.23	0.11	0.31	<0.01	2.92	99.09	0.60	0.14
FW 07 02 04	70.97	9.43	6.18	0.54	2.24	2.79	1.33	0.97	0.38	0.14	0.21	0.05	3.64	98.87	0.47	0.08
FW 07 02 05	72.89	9.47	4.64	0.95	1.76	2.97	1.49	0.59	0.32	0.11	0.32	0.06	3.29	98.87	0.64	0.11
FW 07 02 06	67.41	8.65	5.32	4.19	2.59	2.35	1.65	0.65	0.22	0.20	0.32	0.05	5.51	99.10	1.25	0.05
FW 07 02 07	72.77	8.00	4.23	2.47	1.75	0.61	2.14	0.55	0.37	0.10	0.65	0.05	5.37	99.06	1.99	0.14
FW 07 02 08	57.27	9.82	6.60	7.87	3.02	3.46	1.65	0.71	0.19	0.31	0.15	0.03	8.41	99.50	1.87	0.01
FW-07 02 09	69.12	8.85	4.86	4.11	1.61	3.99	1.04	0.65	0.17	0.24	0.11	0.05	4.34	99.12	0.89	0.01

These elements are not included in the total column C S

Sample is fused with Lithium metaborate and dissolved in dilute HCL/HNO3



**Goliath Resources Inc**

Attention Scott Rose

Project Flume

Sample type

**Assayers Canada**

8282 Sherbrooke St Vancouver B C V5X 4R6

Tel (604) 327-3436 Fax (604) 327-3423

Report No

7V2039RL

Date

Oct-22-07

**ICP-AES Whole Rock Assay**

Lithium Metaborate Fusion

Sample Number	SiO <sub>2</sub> %	Al <sub>2</sub> O <sub>3</sub> %	Fe <sub>2</sub> O <sub>3</sub> %	CaO %	MgO %	Na <sub>2</sub> O %	K <sub>2</sub> O %	TiO <sub>2</sub> %	P <sub>2</sub> O <sub>5</sub> %	MnO %	BaO %	Cr <sub>2</sub> O <sub>3</sub> %	LOI %	Total %	C %	S %
FW 07 02 10	75.91	7.50	5.43	0.70	2.32	0.67	1.84	0.68	0.20	0.08	0.38	0.05	2.77	98.52	0.21	0.13
FW 07 02 11a	71.17	8.78	6.73	1.09	3.54	1.18	1.35	0.79	0.22	0.27	0.26	0.05	3.20	98.64	0.23	0.04
FW 07 02 11b	71.06	7.99	6.80	1.83	3.17	1.12	1.55	0.85	0.26	0.19	0.28	0.08	3.79	98.96	0.42	0.07
FW 07 02 12a	64.84	12.26	7.98	0.91	4.08	0.89	2.63	1.90	0.58	0.26	0.51	0.04	2.28	99.17	0.17	0.02
FW 07 02 12b	68.85	9.16	7.44	1.31	3.63	0.72	1.91	1.05	0.37	0.33	0.36	0.06	3.73	98.91	0.37	0.04
FW 07 02 13	63.53	11.94	8.02	0.95	4.36	1.73	2.00	1.87	0.55	0.21	0.34	0.04	3.95	99.48	0.17	0.03
FW 07 02 14	73.50	8.87	5.63	0.95	2.57	0.80	2.06	0.94	0.36	0.19	0.34	0.05	2.93	99.19	0.33	0.01
FW 07 02 15a	73.14	10.37	4.23	1.53	1.48	2.18	2.20	0.51	0.22	0.13	0.22	0.04	3.02	99.28	0.41	0.01
FW 07 02 15b	67.81	9.77	6.74	2.31	2.95	0.91	2.40	1.02	0.31	0.31	0.37	0.05	4.43	99.38	0.60	0.03
FW 07-02 16a	70.50	12.45	5.42	0.37	1.61	1.05	3.43	0.65	0.11	0.14	0.31	0.04	3.20	99.28	0.14	0.04
FW 07 02 16b	71.43	10.74	5.71	0.82	1.99	0.77	2.96	0.72	0.17	0.16	0.34	0.05	3.11	98.98	0.29	0.03
FW 07-02 17	79.34	8.04	3.49	0.56	0.72	2.69	1.25	0.40	0.14	0.19	0.12	0.06	1.53	98.54	0.07	0.02
FW 07 02 18a	72.39	10.63	5.14	0.54	1.29	3.55	1.81	0.54	0.15	0.17	0.13	0.20	2.02	98.54	0.08	0.02
FW 07 02 18b	73.01	9.44	5.57	1.24	1.77	1.66	2.17	0.67	0.18	0.19	0.23	0.06	3.00	99.19	0.29	0.07
FC 07 01 01	51.40	11.75	8.64	9.12	2.91	2.70	1.19	1.00	0.24	0.24	0.02	0.01	10.65	99.88	1.99	<0.01
FC 07 01 02	52.61	12.67	9.35	7.15	3.09	2.95	1.29	1.10	0.31	0.20	0.02	0.01	9.14	99.90	1.51	<0.01
FC 07 01 03	63.44	13.08	5.89	4.23	1.63	5.11	0.69	0.54	0.11	0.11	0.01	0.01	5.00	99.86	0.85	<0.01
FC 07 01 04	57.00	13.61	8.49	4.84	2.72	3.96	1.13	0.89	0.21	0.15	0.02	0.01	6.79	99.81	0.97	<0.01
FC 07 01 05	51.97	14.70	9.81	5.25	3.56	4.08	0.96	0.89	0.23	0.15	0.02	<0.01	8.02	99.62	1.01	0.03
FC 07 01 06	54.99	14.46	6.55	6.05	3.02	4.96	0.72	0.57	0.22	0.14	0.02	<0.01	8.06	99.73	1.19	0.02
FC 07 01 07	48.36	14.58	7.97	7.89	4.24	3.89	1.00	0.67	0.19	0.18	0.03	<0.01	10.89	99.86	1.65	0.01
FC 07 01 08	48.23	15.83	9.00	6.35	4.56	3.85	1.29	0.76	0.19	0.16	0.03	<0.01	9.50	99.73	1.26	<0.01
FC 07 01 09	41.86	15.21	9.60	9.94	4.78	3.05	1.49	0.75	0.16	0.22	0.02	<0.01	12.87	99.90	2.11	<0.01
FC 07 01 10	45.58	12.19	7.51	12.48	3.72	2.96	1.00	0.54	0.10	0.24	0.02	<0.01	13.44	99.75	2.69	<0.01
FC 07 01 11	46.00	12.61	7.45	12.16	3.63	3.27	0.94	0.55	0.10	0.23	0.02	<0.01	12.73	99.64	2.62	<0.01

These elements are not included in the total column C, S

Sample is fused with Lithium metaborate and dissolved in dilute HCL/HNO3





**Assayers Canada**

8282 Sherbrooke Street  
Vancouver, B C V5X 4R6  
Canada  
Tel 604 327 3436 Fax 604 327-3423

# Invoice

Date	Invoice #
10/28/2007	52885

<b>Bill To</b>
Goliath Resources Inc #616-475 Howe St Vancouver, BC V6C 2B3

<b>Project</b>	<b>File No</b>	<b>Terms</b>	<b>Due Date</b>	<b>P O No</b>
Flume	7V2039	Net 30	11/27/2007	

Qty	Description	Rate	Amount
55	Sample Prep Rock	6 00	330 00T
55	Fire Assay Au	13 00	715 00T
55	ICP Whole Rock analysis	27 00	1,485 00T
	Total GST		151 80
	Business Number 890013675		
<b>Total</b>			<b>\$2,681 80</b>

<b>E-mail</b>	<b>Web Site</b>
info@assayers.com	www.assayers.com

## **Certificate of Author's Qualification**

I, Dr Mathias Westphal of the city of Smithers, British Columbia, Canada, do certify that

- I graduated with a Master of Science degree (Mineralogy) from the University of Freiburg, Germany, in 1994
- I hold a Ph D (Mineralogy) from the University of Freiburg, Germany, since 1998
- I have been involved in mineral exploration, mineral processing, and analytical mineralogy since my graduation from university
- I did all geological work during the period from July 1<sup>st</sup> to September 11<sup>th</sup> 2007
- I am responsible for the preparation of all sections of this report titled  
Representation of Geological Work on the Flume Property

Smithers, BC, January 18, 2008

A handwritten signature in black ink, consisting of a stylized, cursive 'M' followed by a horizontal line that tapers to the right.

Dr Mathias Westphal