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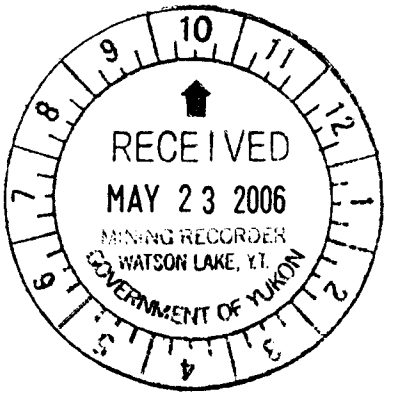
2005 PROGRAM OF PROSPECTING ON THE CAM 41 TO 76 CLAIMS, TAY-LP PROPERTY



Seagull Creek Area,
Watson Lake Mining District,
YUKON TERRITORY, CANADA

NTS 105F-10, 7
61° 36' N Latitude 132° 42' W Longitude

Prepared for:

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May 12, 2006

Costs associated with this report have been approved in the amount of $ 16,800.00 for assessment credit under Certificate of Work No. QL25862

Mining Recorder
Watson Lake Mining District

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Summary

The Tay-LP project of Ross River Gold Ltd. is a gold exploration project, covering an area of approximately 7400 hectares, located in south-central Yukon, approximately 50 km south-southwest of the village of Ross River River and 160 kilometres northeast of Whitehorse. The project comprises 344 mineral claims owned by Ross River Gold Ltd. and 69 claims, optioned by the company from Almaden Minerals Ltd. The property is accessible by road during the summer months via the South Canol Road and a 20 km long dirt branch road.

The region surrounding the property, is underlain by variably metamorphosed, folded and faulted, Paleozoic miogeoclinal rocks of the Pelly-Cassiar Platform. They range in age from Late Proterozoic to Triassic and include miogeoclinal clastic, carbonate and volcanic rocks. They are considered North American in origin and were deformed during Mesozoic arc-continent collision and mid-Cretaceous intrusions of intermediate composition.

Gold mineralization on the property is hosted by Cambro-Ordovician calcareous phyllite, marble and schist. Mineralization belongs to the deposit class of intrusion-related, epigenetic gold mineralization described as the "Tintina Gold Belt", based on gold-bismuth-tellurium chemistry, mineralogy, tectonic setting and age of intrusion. Mineralization occurs in structurally controlled veins and in replacement zones which parallel and in some cases cross-cut the dominant foliation.

The 2005 program consisted of a short program of prospecting mapping and geochemical sampling on the Cam 41 to 76 claims. These claims were added to the property in November 2004 to cover an isolated magnetic anomaly which is interpreted to outline a small intrusion. Results of the program indicate a likely intrusive centre but no significant concentrations of base or precious metals were obtained.

The total cost of the field program for 2005 was approximately $26,100.

1.0 Introduction

The Tay-LP project of Ross River Gold Ltd. is a gold exploration project, covering an area of approximately 7400 hectares, located in south-central Yukon near the village of Ross River. The project comprises 344 mineral claims owned by Ross River Gold Ltd. and 69 claims, optioned by the company from Almaden Minerals Ltd. The Tay-LP area was first staked, following a prospecting discovery in 1984. The property has since been explored intermittently by various companies for intrusion-related gold mineralization. Gold is associated with pyrrhotite-dominant, quartz-sulphide veins and replacement zones hosted by folded Paleozoic meta-sedimentary rocks.

The 2005 exploration program included prospecting, mapping and limited geochemical sampling. Field personnel included the writer and Paul Kallock, P.Geo. Work was carried out during the period from August 17 to 31, 2005, from a road accessible trailer camp, located near the centre of the property.

The cost of field work and analysis on the property in 2005, was approximately $26,100.

2.0 Property Description and Location

The Tay-LP property is located in south central Yukon at approximately 61° 33' north latitude and 132° 40' west longitude, approximately 50 kilometres to the south-southwest of the village of Ross River and 160 kilometres to the northeast of Whitehorse (Figure 1). The property is accessible from the South Canol Road via a four-wheel-drive road that runs along the length of the claims.

The property covers approximately 7400 hectares and comprises 413 contiguous, unpatented mineral claims, registered in the Watson Lake Mining District, Yukon. Ross River Gold Ltd. is the registered owner of 344 mineral claims and 69 mineral claims are registered to Almaden Minerals Ltd., the optionor of the Ram claims (Figure 2). The property covers Seagull Creek valley over a length of about 20 kilometres and a width of about 4 kilometres, There has been no legal survey of the claims.


ROSS RIVER GOLD LTD.
FIGURE 1
TAY-LP PROJECT
WATSON LAKE MINING DISTRICT, YUKON TERRITORY
LOCATION MAP
SCALE: As shown
DATE: March, 2004
Mapped by:
Beaufort Sea
Herschel
ALASKA
Old Crow
Eagle Plain
NORTHWEST TERRITORIES
Dawson City
YUKON
Elsa
Keno
Mayo
Stewart
Pelly Crossing
Tay-LP Gold Property
Beaver Creek
Ross River
Carmacks
Koidern
South Canol Road
Destruction Bay
Whitehorse
Haines Junction
Tuchitua
Johnsons Crossing
Watson Lake
Teslin
Carcross
Upper Liard
BRITISH COLUMBIA
0 50 mi
1994 MAGELLAN GeographixSMSanta Barbara, CA (800) 929-4MAP

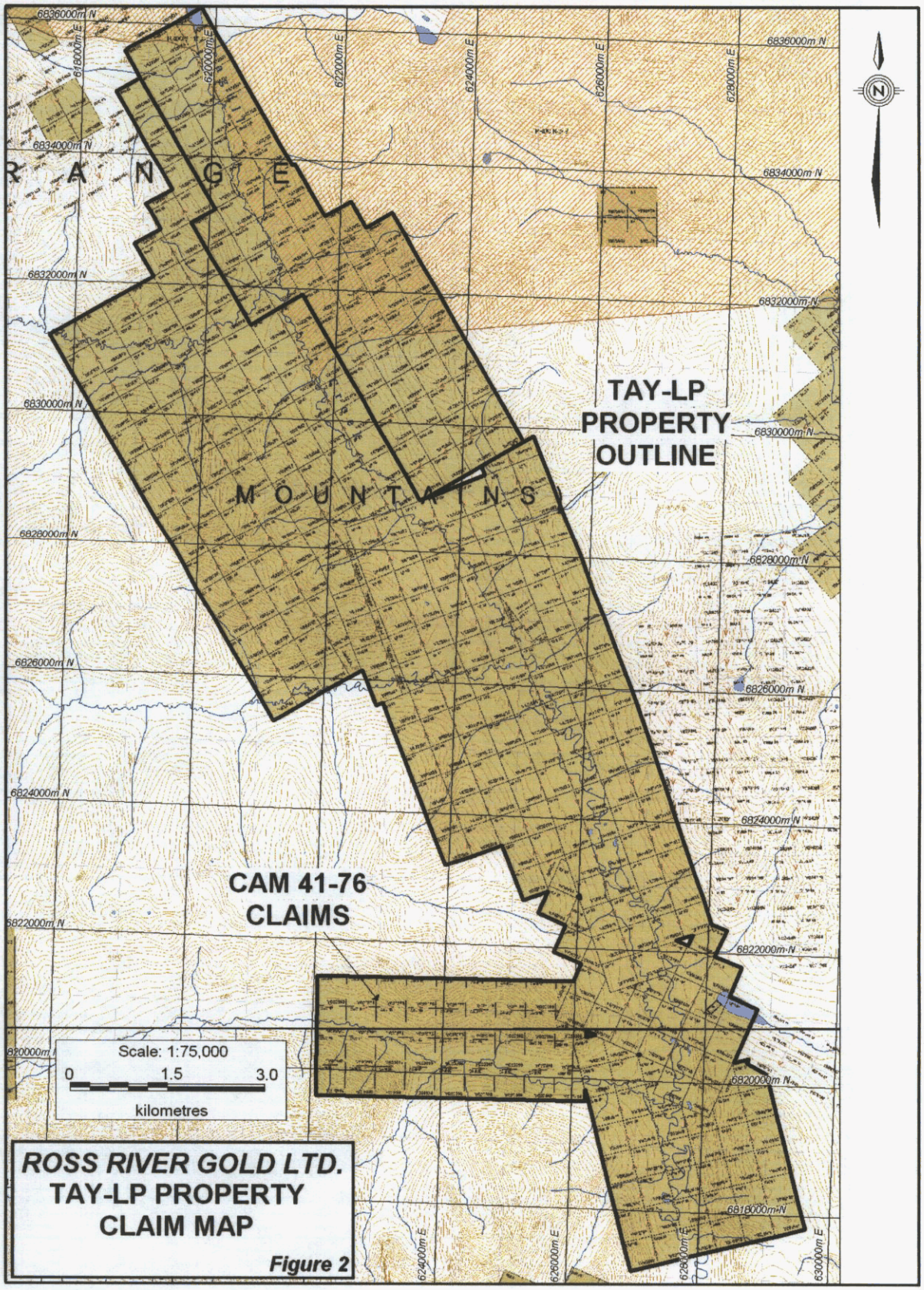
Details of the claims are as follows:

Table 1 Claim Status

Claim Name		Record Number			
From	To	From	To	Expiry Date	New Expiry
Tay 1	Tay 15	YA71482	YA71496	12/7/2013	12/07/17
Tay 16	Tay 17	YA71497	YA71498	12/7/2014	12/07/18
Tay 18		YA71499		12/7/2015	12/07/19
Tay 19		YA71500		12/7/2014	12/07/18
Tay 20		YA71501		12/7/2015	12/07/19
Tay 21		YA71502		12/7/2014	12/07/18
RAM 485	RAM 492	YA72060	YA72067	12/31/2013	12/31/17
RAM 497	RAM 504	YA72072	YA72079	12/31/2013	12/31/17
RAM 521	RAM 522	YA72096	YA72097	12/31/2013	12/31/13
RAM 523		YA72098		12/31/2013	12/31/17
RAM 524		YA72099		12/31/2013	12/31/13
RAM 525	RAM 528	YA72100	YA72103	12/31/2013	12/31/17
RAM 543		YA72194		12/31/2013	12/31/13
RAM 544	RAM 548	YA72195	YA72199	12/31/2013	12/31/17
RAM 549		YA72200		12/31/2013	12/31/13
RAM 550		YA72201		12/31/2013	12/31/17
RAM 551	RAM 552	YA72202	YA72203	12/31/2013	12/31/13
RAM 554		YA72205		12/31/2013	12/31/13
RAM 615	RAM 619	YA72266	YA72270	12/31/2013	12/31/13
RAM 620		YA72271		12/31/2013	12/31/17
RAM 621	RAM 622	YA72272	YA72273	12/31/2013	12/31/13
RAM 692		YA72343		12/31/2013	12/31/13
RAM 694		YA72345		12/31/2013	12/31/13
RAM 696		YA72347		12/31/2013	12/31/13
RAM 698		YA72349		12/31/2013	12/31/13
RAM 700		YA72351		12/31/2013	12/31/13
RAM 702	RAM 714	YA72353	YA72365	12/31/2013	12/31/13
LP 7	LP 10	YA72530	YA72533	12/7/2014	12/07/18
LP 11		YA72534		12/7/2015	12/07/19
LP 12		YA72535		12/7/2014	12/07/18
LP 13		YA72536		12/7/2015	12/07/19
LP 14		YA72537		12/7/2014	12/07/18
LP 15	LP 20	YA72538	YA72543	12/7/2015	12/07/19
LP 21	LP 23	YA72544	YA72546	12/7/2014	12/07/18
LP 24		YA72547		12/7/2013	12/07/17
LP 25		YA72548		12/7/2014	12/07/18
LP 33		YA72556		12/7/2013	12/07/17
LP 35	LP 42	YA72558	YA72565	12/7/2013	12/07/17
LP 43		YA72566		12/7/2015	12/07/19
LP 44		YA72567		12/7/2013	12/07/17
LP 45		YA72568		12/7/2015	12/07/19
LP 46		YA72569		12/7/2013	12/07/17
LP 47		YA72570		12/7/2015	12/07/19
LP 48	LP 63	YA72571	YA72586	12/7/2014	12/07/18
RAM 509	RAM 516	YA72984	YA72991	12/31/2013	12/31/17

From	To	From	To	Expiry Date	New Expiry
LP 64	LP 65	YA73595	YA73596	12/7/2014	12/07/18
LP 66	LP 77	YA73597	YA73608	12/7/2013	12/07/17
LP 78		YA73609		12/7/2012	12/07/16
LP 79		YA73610		12/7/2013	12/07/17
LP 80		YA73611		12/7/2012	12/07/16
LP 81	LP 93	YA73612	YA73624	12/7/2013	12/07/17
LP 109	LP 115	YA73775	YA73781	12/7/2011	12/07/15
LP 130	LP 139	YA73796	YA90205	12/7/2011	12/07/15
LP 153		YA90219		12/7/2011	12/07/15
LP 155		YA90221		12/7/2011	12/07/15
LP 157		YA90223		12/7/2011	12/07/15
LP 159		YA90225		12/7/2011	12/07/15
LP 165	LP 167	YA90231	YA90233	12/7/2013	12/07/17
LP 168	LP 169	YA90234	YA90235	12/7/2014	12/07/18
LP 170	LP 171	YA90236	YA90237	12/7/2013	12/07/17
LP 172		YA90238		12/7/2015	12/07/19
LP 173	LP 175	YA90239	YA90241	12/7/2014	12/07/18
LP 1	LP 4	YA90299	YA90302	12/7/2013	12/07/17
JEF 9		YA99792		12/7/2013	12/07/17
JEF 11	JEF 14	YA99794	YA99797	12/7/2013	12/07/17
JEF 27		YA99810		12/7/2013	12/07/17
JEF 51		YA99834		12/7/2013	12/07/17
CAM 1	CAM 40	YB92579	YB92618	12/7/2009	12/07/13
CAM 41	CAM 50	YC25369	YC25378	11/16/2005	11/16/2010*
CAM 51	CAM 58	YC25379	YC25386	11/16/2005	11/16/2009*
CAM 59	CAM 69	YC25387	YC25397	11/16/2005	11/16/2010*
CAM 70		YC25398		11/16/2005	11/16/2009*
CAM 71		YC25399		11/16/2005	11/16/2010*
CAM 72		YC25400		11/16/2005	11/16/2009*
CAM 73		YC25401		11/16/2005	11/16/2010*
CAM 74		YC25402		11/16/2005	11/16/2009*
CAM 75		YC25403		11/16/2005	11/16/2010*
CAM 76		YC25404		11/16/2005	11/16/2009*
GAI 1	GAI 8	YB92619	YB92626	12/28/2014	12/28/18
GAI 9	GAI 17	YB92627	YB92635	12/28/2012	12/28/16
GAI 18	GAI 37	YB92636	YB92655	12/28/2011	12/28/15
GAI 38	GAI 48	YB92656	YB92666	12/28/2014	12/28/18
GAI 49	GAI 65	YB92667	YB92683	12/28/2014	12/28/14
TRY 1	TRY 20	YB92756	YB92775	12/31/2010	12/31/10
TRY 21		YB92776		12/31/2010	12/31/10
TRY 22		YB92777		12/31/2010	12/31/10
TRY 23	TRY 30	YB92778	YB92785	12/31/2010	12/31/10
TRY 31	TRY 46	YB92786	YB92801	12/31/2010	12/31/10
TRY 47	TRY 60	YB92802	YB92815	12/31/2010	12/31/10

New Expiry* indicates expiry if work filed for the 2005 program is accepted.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620000m E
622000m E
624000m E
626000m E
628000m E
630000m E
R A N G E
M O U N T A I N S
TAY-LP
PROPERTY
OUTLINE
CAM 41-76
CLAIMS
Scale: 1:75,000
0 1.5 3.0
kilometres
ROSS RIVER GOLD LTD.
TAY-LP PROPERTY
CLAIM MAP
Figure 2

3.0 Access and Physiography

The Tay-LP property is located in the St.Cyr Range of the Pelly Mountains, in south-central Yukon. The property is accessible by road during the summer months via the South Canol Road and a 20 km long dirt branch road. The junction of the property road is located just south of Groundhog Creek. The South Canol Road is a well maintained, seasonal, gravel road which can be reached either by traveling south from Whitehorse along the paved Alaska Highway or north from Whitehorse via the paved Klondike Highway and the partially paved, Campbell Highway. The property road is usable during the period from June to early October.

A 4-wheel drive 1 ton truck was used to mobilize to and from the property. Access to the Cam 41 to 76 claims at the south end of the property was achieved by using an "Argo" 8-wheel amphibious ATV. There is limited road access to the southern end of the property and the area between the road and claims is covered by extensive swamps and it was necessary to cross Seagull Creek as well. The Argo ATV was the only feasible way to travel to the Cam claims other than by helicopter.

4.0 History

The history of the property has been previously described in detail in earlier assessment reports. Ross River Gold Ltd. worked on the property intermittently from 2002 to 2005.

In 2002, Ross River Gold Ltd. conducted a program of prospecting, trenching, sampling and diamond drilling. The diamond drill program targeted seven areas of the property with 11 NQ holes, totaling 914 metres. Four target areas are located on the Tay-LP property and three are located on the optioned Ram claims.

In 2003, Ross River Gold Ltd. conducted a program of prospecting, mapping, stream sediment, soil and water geochemical sampling. Exploration targets were previously under-explored areas of the property, with an emphasis on the southern end of the property, where the possible source of mineralized float could lie. Two test surveys were carried out along the overburden covered Seagull Creek valley. A hydrogeochemical survey of groundwater seeps was carried out along the length of the property and one soil line was sampled and analyzed by "Regoleach" selective leach geochemistry.

The 2004 exploration program included, 16.5 km of line cutting, ground magnetometer and VLF EM survey, 1002 metres of diamond drilling in 9 holes and 3.4 line-km of pH and conductivity survey in soils. The Cam 41 to 76 claims were added in Oct. 2004 to cover a magnetic anomaly located southwest of the southern end of the property.

The 2005 program tested this area by prospecting mapping and sampling. These data and results are the subject of this report. Thirty man-days were spent on the program at a total cost of

$26,135.54, including travel time to the property. Twenty-two man-days were spent on the property. A total of 66 samples taken for geochemical analyses.

5.0 Geology

5.1 Regional Geology

The regional geology was mapped at 1:250,000 scale by Tempelman-Kluit and published by the Geological Survey of Canada as Open File 486 in 1977. Additional mapping was carried out by Abbott and published by the Yukon government in 1986.

The region surrounding the property, is underlain by weakly metamorphosed, folded and faulted, Paleozoic miogeoclinal rocks of the Pelly-Cassiar Platform. They range in age from Late Proterozoic to Triassic and include miogeoclinal clastic, carbonate and volcanic rocks. They are considered North American in origin and were deformed during Mesozoic arc-continent collision and mid-Cretaceous intrusions of intermediate composition (Tempelman-Kluit, 1979).

The property lies within the western portion of a 45 km long and 15 km wide region of the Pelly Mountains, named the Ketza-Seagull district by Abbott (1986). This district coincides with a prominent structural feature, named the Ketza-Seagull Arch by Abbott. This arch is a window through a regional thrust sheet (Porcupine-Seagull thrust) and exposes strata of the Cloutier Thrust sheet. The origin of the Ketza-Seagull Arch and the associated Seagull and Ketza uplifts is attributed by Abbott, in whole or in part, to one or more Cretaceous intrusions. The Tay-LP property is situated on the eastern flank of the Seagull Uplift.

5.2 Property Geology

Previous mapping on the property has been limited by lack of exposure. The central grid area was mapped by Cominco geologists (Patterson, 1985). The northern half of the property was mapped by Newmont Exploration of Canada Limited, (Montgomery and Stammers, 2000). Additional mapping was carried out in 2002 by Ross River Gold (Schmidt, 2004).

The Seagull Creek fault, on the east side of the property, is a major northwest-trending structural break, running east and parallel to Seagull Creek. Early Cambrian (?) rocks on the west side of the Seagull fault comprise gently folded, pale gray to beige coloured, calcareous phyllite, non-calcareous phyllite and marble. Primary bedding is obscured by one or more penetrative foliations which dip gently to the east on the east side of Seagull Creek and dip gently westerly on the west side of Seagull Creek. Low amplitude folds with metre scale wave lengths are also evident.

Intrusions, related to the formation of the Seagull Uplift, occur in the vicinity of Tolbert Creek, near the centre of the property. A small, medium to coarse grained biotite quartz monzonite (Kqm) plug or sill? crops out on the ridge in the west-central area of the property. The limits of this intrusion are uncertain because of extensive talus deposits, but based on geophysical

evidence, a larger intrusive body is inferred at depth. Intrusive rocks also occur along Seagull Creek where dykes and sills of aplite and megacrystic quartz monzonite crop out near the Gossan showing.

The 2002 drilling program confirmed that calcareous lithologies dominate in the central area of the property. Metamorphic grade and contact metamorphism, as indicated by calc-silicate bands in schist, are only seen in the central area of the property.

The 2004 diamond drilling program demonstrated the association of mineralization with Max-Min EM anomalies from a 1988 survey. The drilling defined steeply westerly dipping vein structures and extended the strike length of known mineralized structures to approximately 1800 metres. These vein structures were not previously detected by drilling because many of the earlier drill holes were drilled parallel to the dip of the veins.

5.3 Structure

Cambro-Ordovician metasediments of the Cloutier Thrust sheet are weakly metamorphosed, isoclinaly folded and typically have northwesterly-trending and gently westerly and easterly dipping foliations. Large scale isoclinal folds, observed south of Tolbert Creek, verge to the east. Isoclinal folding at smaller scales in outcrop and in drill core, parallel the large scale isoclinal folds and the dominant, gently westerly dipping, foliation. The structural fabric of the host rocks may be related to the Mesozoic regional thrust faulting event.

The northwest-trending Seagull Creek fault is a major structural break, running east and parallel to Seagull Creek. The fault juxtaposes Cambro-Ordovician calcareous phyllite, marble and schist to the west against Devono-Mississippian dark pelitic and volcanic rocks to the east. This fault was mapped as a thrust fault by Tempelman-Kluit (1977) but reinterpreted as a normal or strike slip fault by Abbott (1986).

5.4 Mineralization

Mineralization on the Tay-LP property occurs in structurally controlled veins and in replacement zones which parallel and in some cases cross-cut the dominant foliation. Vein mineralization has been outlined in steeply west-dipping quartz, tourmaline veins with pyrrhotite-dominant sulphides with minor pyrite and chalcopyrite. Disseminated, replacement-style mineralization is also predominantly pyrrhotite with minor pyrite and chalcopyrite. Sulphide concentrations vary from 2% to greater than 50% sulphides. Higher concentrations tend to have brecciated textures, with lithic fragments hosted in a sulphide matrix.

Vein mineralization is structurally controlled with variable concentrations of quartz, associated with tourmaline, non-magnetic and magnetic pyrrhotite, pyrite/marcasite, minor chalcopyrite and rare bismuthinite, tellurides, arsenopyrite and galena. Elevated gold values are closely associated with elevated geochemical concentrations of bismuth and tellurium. Veins occur in variably

Vein mineralization is structurally controlled with variable concentrations of quartz, associated with tourmaline, non-magnetic and magnetic pyrrhotite, pyrite/marcasite, minor chalcopyrite and rare bismuthinite, tellurides, arsenopyrite and galena. Elevated gold values are closely associated with elevated geochemical concentrations of bismuth and tellurium. Veins occur in variably silicified, calcareous to non-calcareous host rocks. Tourmaline, secondary biotite (phlogopite?) and disseminated, foliation-parallel sulphides form selvages adjacent to the veins. Sulphide concentrations in veins vary from trace to massive. Sulphides commonly cross-cut the quartz in anastomosing veinlets. These veinlets parallel the orientations of minor veinlets and fractures in the host rock. Massive sulphide sections commonly contain lithic and quartz fragments. Lithic fragments are generally strongly altered to sericite. Phyllite host rocks show ubiquitous sericitic alteration and variable concentrations of finely disseminated secondary biotite.

6.0 Summary of Work

Work in 2005, on the Cam 41 to 76 claims, was carried out by the writer and geologist Paul Kallock, P.Geo. and consisted of prospecting, mapping and limited geochemical sampling. The claims were added to the Tay-LP property in November 2004 to cover an airborne magnetic anomaly at the southern end of the property. Sampling totaled 10 panning concentrates, 40 silt samples and 16 rock samples. Sample locations and geology are shown on Fig.3 and Au geochemical analyses are presented on Fig. 4. Both figures are appended to this report.

The regional magnetic anomaly on the Cam claims is interpreted as the geophysical expression of an intrusive body lying approximately centred under the Cam 41 to 76 claims. The aim of the program was to locate evidence of this intrusion and sample any mineralization for precious metals. Stream sediment samples were also collected and panning concentrates were taken where possible to test for mineralization in the side drainages. Exposure is poor in this area of the property and access is difficult because of extensive buck brush along the valley bottom and dense willow brush on the side slopes. Outrops are generally restricted to the main drainages, where sulphide mineralization was found in widely spaced veins and disseminations in calcareous phyllite and schist. Weak cal-silicate development in some outcrops supports the idea of an underlying intrusion. Mineralization was predominantly pyrite with pyrrhotite and rare chalcopyrite. Both outcrop and mineralized float was sampled. Sample descriptions with selected analytical results are in Appendix I. No Significant analyses were received from this sampling.

6.2 Geochemistry

Analytical results from forty silt ranged from 0.2 to 3.4 ppb Au and 42 to 234 ppb Ag. In some streams the water flow and sediments were sufficient to permit panning. A panning concentrate and a silt sample were taken at these sites. Panning concentrate analyses range from 0.5 to 22 ppb Au and 33 to 268 ppb Ag. No concentration factor between these two sample types is indicated with the exception of one sample. Even this sample was too low to warrant follow up.

Panning concentrates samples were the combined heavy sands from two 33 cm diameter pans filled with -2mm screened sediment.

Sixteen rock samples were taken from mineralized float and mineralized bedrock. Gold analyses range from 0.3 to 15.4 ppb, silver ranges from 37 to 5642 ppb and Cu ranges from 42 to 4914 ppm. Of these, 7 samples were of mineralized bedrock. The highest gold concentration in outcrop is 2.7 ppb and the highest silver concentration is 1027 ppb.

Sample analyses were carried out by Acme Analytical Laboratories Ltd. of Vancouver. Samples were analyzed for 37 elements, including gold, by Inductively-Coupled Plasma Emission Spectrometry (ICP/ES) and Inductively-Coupled Plasma Mass Spectrometry (ICP/MS).

Analytical certificates are appended to this report.

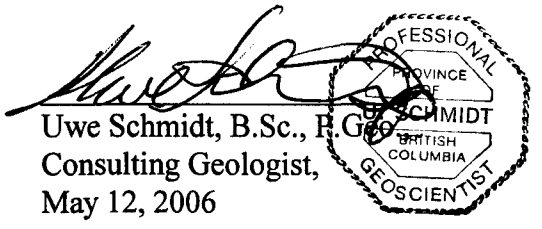
7.0 Interpretation and Conclusions

The Cam 41 to 76 claims are underlain primarily by calcareous phyllites of lower Cambrian age. Some outcrops of dark green metavolcanics? are likely part of a younger sequence of Devono-Mississippian age. Calc-silicate development in the calcareous rocks and sulphide veins suggest that the centre of the Cam 41 to 76 claims is underlain by an intrusion at depth.

8.0 Recommendations

No further work is recommended at this time because of the low concentrations of precious metals detected in silt, panning concentrates and samples of sulphide mineralization. This target may need to be reexamined in the future based on future exploration results from known mineralized structures elsewhere on the Tay-LP property.

Respectfully submitted,



Uwe Schmidt, B.Sc., P.Geo.
Consulting Geologist,
May 12, 2006

9.0 Exploration Expenditure 2005

Tay-LP 2005 Expenditure

Mobe/Demobe		
Airline	$888.12	
Shipping	$597.96	
Hotel	$729.23	
Meals	$397.79	
Labour	$1,975.00	
		$4,588.10
Labour		
U. Schmidt	$5,525.00	
P. Kallock	$5,850.00	
		$11,375.00
TRANSPORTATION		
Truck Rental	$1,528.71	
ATV Rental	$2,086.86	
Fuel	$298.99	
Camp fuel	$450.26	
Parking	$38.00	
EQUIPMENT RENTAL		**$4,402.82**
Generator	$423.72	
Satellite Phone	$139.10	
Phone air time		**$562.82**
Water Pump		
Tent 9x12		
Consumables		
Groceries	$757.44	
Field Supplies	$213.96	
Propane	$211.50	
		$1,182.90
Assay and Analysis		
Rock Assay	$364.35	
Heavy Stream Sediments	$202.34	
Silt	$807.21	
		$1,373.90
Report		
Report Writing	$2,500.00	
Drafting and Reproduction	$150.00	
		$2,650.00
Total		**$26,135.54**

10.0 References and Bibliography

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11.0 Statement of Qualifications

I, Uwe Schmidt, residing at 656 Foresthill Place, Port Moody, BC., hereby declare that:

1. I am a consulting geologist and owner of Northwest Geological Consulting Ltd.

2. I am a graduate of the University of British Columbia in 1971 with a Bachelor of Science degree in Geology.

3. I am a member, in good standing, of the Association of Professional Engineers and Geoscientists of British Columbia (License #19823).

4. I have practiced my profession continuously since graduation.

5. I am a Fellow of the Geological Association of Canada.

6. I have based this report on a review of data covering the exploration history of the Tay-LP property and my personal involvement in the 2005 exploration program from July 30 to Sept. 26, 2004.

7. In August 2005 I was granted incentive stock options by Ross River Minerals Inc., the parent company of Ross River Gold Ltd. I have not exercised these options.

Dated at Port Moody, British Columbia, May 12, 2006.

Uwe Schmidt, B.Sc., P. Geo.

APPENDIX I

Sample Descriptions and Selected Analyses

Cam 41 to 76 Rock Sample Descriptions and Locations

SAMPLE	Description	Type	ZONE	UTM_NAD27_E	UTM_NAD27_N
12401	Qtz vein float, 10% py, 10%po	float boulder	08V	626578	6819833
12402	1 m horizontal chip sample of iron stained, siliceous vfg quartzite?	outcrop	08V	622844	6819932
12403	50x50x30 cm float boulder, iron stained, fg greenish grey metasediment? 1% diss cpy, .5% py	float boulder	08V	622637	6820292
12404	2.5 m qtz vein, 1%cpy, 1% py locally, grey phyllite host	qtz Vn o/c	08V	624401	6820008
12405	sheeted qtz vein, iron oxide, 1-2% py	qtz Vn o/c	08V	625673	6819742
12406	30x30x30cm black siliceous phyllite, 5-10% py parallel to foliation, trace mariposite	float boulder	08V	625882	6819737
12407	pale green banded calc-silicate with qtz veins to 10cm, trace to 1% po, locally pods up to 10cm	outcrop	08V	624041	6819995
12408	trace to 1% vfg py+po, black, hard folded dyke or metasediment in calcareous phyllite	outcrop	08V	623949	6820043
12501	siliceous, granular texture with cpy, po; 7cm	Creek Float	08V	624872	6820079
12502	dark grey calcareous phyllite, 5% diss po	Creek Float	08V	623862	6820201
12503	pale olive green, fine grained, fg dark grey sulphides, po	float boulder	08V	623862	6820200
12504	10 x 20 cm float, rusty, dark grey, siliceous, weakly banded, vfg diss py, cpy	float boulder	08V	622724	6820622
12505	chip sample;fg po and py along thin laminations in black argillite, near marble	outcrop	08V	623738	6820109
12506	chip sample of boulder; rusty, grey and black banded non-calc. silic. metased; fg non-mag sulph	float boulder	08V	624230	6819998
12507	red-brn weath; dark grey, thinly laminated with fg sulph, mainly py	float 10cm	08V	624213	6819992
12508	chip sample; 20cm shear vein, beige and pale green calc-sil hornfels	outcrop	08V	624052	6819991

SAMPLE	ppb Au	ppb Ag	ppm Cu	ppm Mo	ppm Pb	ppm Zn	ppm Bi	ppm Te	ppm As
12401	15.4	1080	295	2.79	6.23	4.6	0.09	0.06	152
12402	2.7	65	49	7.14	2.82	12	1.27	0.07	31
12403	3.8	601	1583	1.57	2.47	17.9	0.81	<.02	116
12404	1.5	37	92	4.39	2.07	2.1	1.37	0.05	4
12405	1.6	132	44	2	5.65	7.8	0.14	<.02	23
12406	7.1	1205	42	2.5	81.73	3	5.66	0.08	104
12407	1.0	398	232	0.71	4.09	5.6	0.63	0.15	44
12408	0.9	156	232	45.91	4.63	6.8	1	0.14	10
12501	8.1	5642	4913	2.28	15.61	143.5	1.49	0.26	4
12502	1.2	250	259	0.62	2.89	249.5	1.24	0.13	3
12503	1.9	105	169	3.23	2.34	15.6	1.54	0.07	10
12504	0.7	824	116	3.4	6.27	16.5	1.44	0.07	2
12505	0.8	92	93	19.25	4.58	8.4	0.47	0.11	32
12506	0.4	60	53	12.6	2.01	18.9	0.19	0.03	4
12507	0.3	122	131	10.14	1.67	30.7	0.23	0.13	12
12508	2.7	1027	649	1.86	4.7	27.8	2.07	0.88	23

APPENDIX II

ANALYSES

ACME ANALYTICAL LABORATORIES LTD. (ISO 9001 Accredited Co.)
852 E. HASTINGS ST. VANCOUVER BC V6A 1R6
PHONE(604)253-3158 FAX(604)253-1716

GEOCHEMICAL ANALYSIS CERTIFICATE

Ross River Gold Ltd. PROJECT Tay-LP File # A505370

1004 - 750 W. Pender St., Vancouver BC V6C 2T7 Submitted by: Uwe Schmidt

SAMPLE#	Au ppb	Ag ppb	Cu ppm	Mo ppm	Pb ppm	Zn ppm	Bi ppm	Te ppm	As ppm	Al %	B ppm	Ba ppm	Ca %	Cd ppm	Co ppm	Cr ppm	Fe %	Ga ppm	Hg ppb	K %	La ppm	Mg %	Mn ppm	Na %	Ni ppm	P %	S %	Sb ppm	Sc ppm	Se ppm	Sr ppm	Th ppm	Ti %	Tl ppm	U ppm	V ppm	W ppm	Sample gm
12401	15.4	1080	295.17	2.79	6.23	4.6	09	.06	151.8	.05	<1	3.5	.04	08	56.5	12.6	11.52	.3	<5	01	<.5	.02	41	.004	12.8	.001	9.00	2.95	.2	3.0	2.9	.1	.003	.03	.1	<2	.3	15
12402	2.7	65	48.57	7.14	2.82	12.0	1.27	.07	30.5	.36	6	33.6	2.86	06	5.2	18.5	2.38	2.3	<5	.08	117.2	.61	157	.012	12.7	.621	.19	.86	.9	1.7	20.0	29.7	.039	.02	7.1	36	2.0	15
12403	3.8	601	1582.89	1.57	2.47	17.9	81	<.02	116.4	1.32	<1	24.3	08	06	49.3	16.0	20.45	8.8	<5	.11	7.5	.37	1888	.003	34.2	.014	.99	.50	1.7	.7	4.6	1.0	.022	.13	3	17	<.1	15
12404	1.5	37	92.05	4.39	2.07	2.1	1.37	05	4.0	13	<1	3.7	16	01	16.8	15.0	1.44	4	<5	01	1.9	03	79	.006	43.2	.010	.66	.07	.4	2	2.1	.5	.005	<.02	.1	2	<.1	15
12405	1.6	132	44.03	2.00	5.65	7.8	14	<.02	22.7	17	10	11.1	45	03	6.0	38.0	1.53	5	<5	.02	3.0	14	95	.004	14.5	.025	.80	.42	7	.2	11.2	2.8	.001	<.02	8	4	.9	15
12406	7.1	1205	42.29	2.50	81.73	3.0	5.66	08	103.5	25	<1	47.8	04	02	29.9	13.5	3.79	8	<5	15	10.3	01	17	006	23.1	.045	3.18	2.23	.6	12.3	5.5	2.8	.001	05	6	12	<.1	15
12407	1.0	398	232.23	71	4.09	5.6	63	15	44.3	31	1	6.2	2.07	01	86.4	8.3	8.87	1.4	<5	01	17.8	11	98	007	238.6	339	4.08	.49	.8	10.3	23.5	3.4	.057	<.02	1.3	21	.6	15
12408	9	156	231.60	45.91	4.63	6.8	1.00	14	10.4	17	<1	6.0	47	<.01	40.3	16.6	3.00	9	<5	01	9.7	06	35	030	140.0	074	1.71	.27	1.0	5.1	8.1	2.9	.067	03	9.0	44	7	15
12501	8.1	5642	4913.48	2.28	15.61	143.5	1.49	26	3.7	03	<1	53.5	12	3.67	24.4	16.8	3.72	2	<5	02	3.5	03	32	003	29.8	039	2.53	08	1	10.4	2.7	3	.006	.07	1.5	2	.1	15
12502	1.2	250	258.92	62	2.89	249.5	1.24	13	2.7	2.44	2	67.2	5.58	04	42.1	26.7	12.66	13.8	<5	44	16.1	7.03	1019	002	92.9	.118	3.08	.08	2.0	3.3	24.4	22.5	.019	06	2.1	159	2	15
12503	1.9	105	169.32	3.23	2.34	15.6	1.54	07	10.2	07	<1	6.4	84	02	31.2	2.3	3.23	4	<5	<.01	1.2	29	155	.003	10.1	.009	1.52	.35	.5	1.9	4.7	.3	.012	<.02	.3	2	.2	15
12504	7	824	115.73	3.40	6.27	16.5	1.44	07	1.6	3.97	3	56.7	3.65	13	32.8	7.3	5.33	15.2	<5	46	14.0	.89	316	.295	31.5	.512	3.70	.02	3.2	6.6	246.3	1.6	.234	.31	.8	84	.3	15
12505	.8	92	93.37	19.25	4.58	8.4	47	11	31.7	13	<1	41.1	31	02	17.1	23.1	2.19	1.0	<5	06	2.7	.06	47	.016	44.6	.043	.73	.18	1.1	2.6	3.4	2.6	.059	.02	2.9	35	.3	15
12506	.4	60	53.40	12.60	2.01	18.9	19	03	4.0	25	<1	6.0	90	03	8.7	21.3	1.11	1.3	<5	<.01	6.5	.17	62	018	33.7	.118	.42	.52	.9	1.2	9.7	2.5	.125	<.02	2.1	24	.6	15
RE 12506	.2	63	53.70	12.49	2.01	20.0	19	03	4.3	25	<1	5.1	91	01	9.0	24.0	1.11	1.3	<5	<.01	6.5	.17	63	.018	34.0	.120	.42	.54	1.0	1.2	9.8	2.5	.124	<.02	2.1	24	.5	15
12507	.3	122	131.47	10.14	1.67	30.7	23	.13	12.4	47	<1	104.5	.28	02	24.8	22.1	3.68	2.2	<5	.35	5.4	.36	115	.012	67.8	.034	1.48	.17	1.2	4.6	2.5	2.4	.078	.08	4.5	78	.1	15
12508	2.7	1027	649.11	1.86	4.70	27.8	2.07	88	23.3	32	<1	9.5	45	.19	221.7	5.3	20.57	1.2	<5	02	5.2	.17	73	.004	388.2	.022	9.77	.29	.7	12.8	8.0	2.5	.046	.03	.4	3	.2	15
STANDARD DS6	46.9	276	123.68	11.56	30.10	142.4	5.13	2.19	19.9	1.90	17	165.8	.85	6.12	10.8	183.9	2.81	6.1	220	.14	14.5	.57	705	.071	24.7	.077	.02	3.55	3.3	4.4	39.8	3.0	.081	1.74	6.7	56	3.5	15

GROUP 1F15 - 15.00 GM SAMPLE LEACHED WITH 90 ML 2-2-2 HCL-HNO3-H2O AT 95 DEG. C FOR ONE HOUR, DILUTED TO 300 ML, ANALYSED BY ICP/ES & MS.
(>) CONCENTRATION EXCEEDS UPPER LIMITS. SOME MINERALS MAY BE PARTIALLY ATTACKED. REFRACTORY AND GRAPHITIC SAMPLES CAN LIMIT AU SOLUBILITY.
- SAMPLE TYPE: Rock R150 Samples beginning 'RE' are Reruns and 'RRE' are Reject Reruns.

Data FA ____ DATE RECEIVED: SEP 7 2005 DATE REPORT MAILED: Sept. 20/05.

BRITISH COLUMBIA CERTIFIED ASSAYER
Clarence Leong

ACME ANALYTICAL LABORATORIES LTD. (ISO 9001 Accredited Co.)
852 E. HASTINGS ST. VANCOUVER BC V6A 1R6 PHONE(604)253-3158 FAX(604)253-1716

GEOCHEMICAL ANALYSIS CERTIFICATE

Ross River Gold Ltd. PROJECT Tay-LP File # A505371

1004 - 750 W. Pender St., Vancouver BC V6C 2T7 Submitted by: Uwe Schmidt

SAMPLE#	Au ppb	Ag ppb	Cu ppm	Mo ppm	Pb ppm	Zn ppm	Bi ppm	Te ppm	As ppm	Al %	B ppm	Ba ppm	Ca %	Cd ppm	Co ppm	Cr ppm	Fe %	Ga ppm	Hg ppb	K %	La ppm	Mg %	Mn ppm	Na %	Ni ppm	P %	S %	Sb ppm	Sc ppm	Se ppm	Sr ppm	Th ppm	Ti %	Tl ppm	U ppm	V ppm	W ppm	Sample gm
PK05101PA	12.9	59	19.68	1.54	7.26	30.0	45	< .02	35.0	1.64	2	63.8	.94	.07	7.3	26.5	2.49	5.6	<5	.20	93.0	.67	380	.057	14.3	.099	< .01	.09	3.0	.2	44.2	40.2	.116	.08	5.2	38	29.3	15
PK05112SI	9	72	19.17	1.31	12.93	71.9	28	< .02	16.0	2.01	2	113	2.1	.45	.22	11.2	31.7	2.96	6.0	12	.17	31.2	1.50	491	.079	26.4	.056	03	.21	3.1	.6	52.0	8.8	.073	.11	1.7	35	.6	15
PK05114SI	1.5	292	70.03	12.17	21.25	241.9	40	.07	68.7	2.14	2	160	.8	87.1	19.11	8	36.8	4.29	6.2	14	.30	49.1	1.02	322	.055	45.3	.090	07	67	3.0	3.7	47.7	15.3	.013	.13	3.1	77	4	15
PK05117SI	6	63	13.83	1.56	13.73	103.5	20	.02	11.1	1.74	2	175	.4	85	.26	8.9	31.7	2.70	5.4	16	.17	33.9	1.13	386	.053	21.6	.068	.01	.20	2.3	.6	42.3	8.4	.052	.08	1.3	31	.6	15
PK05122SI	7	46	10.24	1.33	6.85	70.3	23	< .02	9.1	1.42	2	220	.5	1.12	.15	6.7	19.5	2.71	4.4	5	.16	34.3	.95	489	.055	15.2	.069	.05	.15	2.1	1.1	39.3	10.1	.048	.07	2.4	27	6	15
US05008PA	.6	83	22.01	3.50	9.28	81.4	57	.02	12.8	1.62	2	122	.4	1.75	.25	13.7	26.5	5.02	5.1	5	.23	50.9	.99	555	.049	31.2	.092	< .01	.51	2.5	.7	59.6	14.5	.097	.08	2.6	56	4.7	15
US05012PA	8	45	11.05	1.23	4.14	28.0	26	.02	9.1	1.31	1	64.8	1.97	.07	6.7	22.6	2.83	4.6	<5	17	122.8	.56	370	.060	12.7	.092	< .01	.12	2.4	.2	59.7	31.4	.130	.08	6.1	47	12.1	15
US05014PA	.5	90	59.03	5.68	15.26	132.1	61	.03	27.5	2.43	2	116	.8	1.52	.50	25.0	38.4	5.95	7.5	<5	18	46.2	1.26	582	.082	57.2	.076	01	.67	3.5	1.7	99.0	16.4	.079	.10	4.3	68	6.5	15
US05017PA	8	199	36.59	8.67	20.56	95.1	73	.02	34.4	1.29	2	136	.3	3.87	.38	22.8	22.1	6.57	4.1	6	.20	57.0	1.49	490	.036	54.6	.103	03	1.24	2.5	1.6	70.2	16.7	.092	.08	3.2	55	9.0	15
US05022PA	5	49	17.58	1.51	4.73	32.2	39	< .02	24.3	1.65	3	71.8	1.01	.08	7.3	26.2	2.69	5.5	<5	23	63.3	.68	375	.073	14.2	.076	< .01	.12	2.8	.2	49.6	26.3	.123	.10	3.9	38	6.8	15
STANDARD DS6	47.5	274	123.20	11.45	29.26	142.2	4.96	2.27	20.0	1.88	15	161.9	85.6	13.10	.8	184.2	2.79	6.1	222	.14	14.1	.57	700	.070	24.6	.078	.02	3.37	3.2	4.3	39.6	2.8	.080	1.74	6.5	56	3.9	15

GROUP 1F15 - 15.00 GM SAMPLE LEACHED WITH 90 ML 2-2-2 HCL-HNO3-H2O AT 95 DEG. C FOR ONE HOUR, DILUTED TO 300 ML, ANALYSED BY ICP/ES & MS.
(>) CONCENTRATION EXCEEDS UPPER LIMITS. SOME MINERALS MAY BE PARTIALLY ATTACKED. REFRACTORY AND GRAPHITIC SAMPLES CAN LIMIT AU SOLUBILITY.
- SAMPLE TYPE: Pan Conc. P150

Data 1 FA ____ DATE RECEIVED: SEP 7 2005 DATE REPORT MAILED: Sept 23/05

BRITISH COLUMBIA CERTIFIED ASSAYER
Clarence Leong

ACME ANALYTICAL LABORATORIES LTD. (ISO 9001 Accredited Co.)
852 E. HASTINGS ST. VANCOUVER BC V6A 1R6 PHONE(604)253-3158 FAX(604)253-1716

GEOCHEMICAL ANALYSIS CERTIFICATE

Ross River Gold Ltd. PROJECT Tay-LP File # A505372 Page 1

1004 - 750 W. Pender St., Vancouver BC V6C 2T7 Submitted by: Uwe Schmidt

SAMPLE#	Au ppb	Ag ppb	Cu ppm	Mo ppm	Pb ppm	Zn ppm	Bi ppm	Te ppm	As ppm	Al %	B ppm	Ba ppm	Ca %	Cd ppm	Co ppm	Cr ppm	Fe %	Ga ppm	Hg ppb	K %	La ppm	Mg %	Mn ppm	Na %	Ni ppm	P %	S %	Sb ppm	Sc ppm	Se ppm	Sr ppm	Th ppm	Ti %	Tl ppm	U ppm	V ppm	W ppm	Sample gm
PK05100SI	< 2	104	11 02	1 74	8 34	51 2	10	02	9 9	43	1	41 9	15 93	71	4 8	7 9	1 42	1 2	10	04	8 7	8 46	425	.005	15.6	.038	< .01	.37	9	5	58.7	1.2	.015	.07	.9	31	.1	15.0
PK05102SI	2 5	93	36 03	70	9 33	53 9	36	< 02	18 1	2 34	1	81 1	3 26	20	13 3	35 9	2 85	7 5	<5	32	25 1	1 56	523	060	24.8	.095	.01	.12	3 1	3	81.9	8.4	.087	.14	1.0	40	.4	15.0
PK05103SI	.9	69	21 92	1 23	7 18	61 3	37	< 02	25 4	1 86	1	89 1	1 04	17	9 7	29 4	2 35	5 9	8	17	30.6	1 08	315	046	18.9	109	.06	13	2 8	1.4	47 7	10.3	060	.10	2.2	36	1.1	15 0
PK05104SI	1 3	80	24 73	1 09	7 84	88 1	74	02	32 2	1 83	2	147 0	1 17	19	10 6	27 8	2 46	6 1	14	26	22 1	1 53	372	.034	24 5	092	.07	20	2.2	1 4	31 9	5 6	076	.13	2 3	45	1.0	15.0
PK05105SI	2.0	208	50 58	3 08	10 01	128 4	60	02	30 8	1 86	2	241 5	78	20	9 7	28 4	2 44	5 9	28	16	36 4	1 12	281	018	25 8	071	.06	.28	2.9	1.9	20.7	8.5	.066	.13	23.6	40	.5	15.0
PK05106SI	1 5	184	30.85	10 30	10 59	371 5	77	02	247 9	2 25	3	158 5	1 22	38	16 0	30 5	3 75	8 7	41	43	29 1	1 22	751	.023	25.3	102	.12	.35	2.7	2.1	36.4	6.6	.096	.20	30.9	61	1.7	15.0
PK05107PA	1 2	73	11 38	97	7 95	61 6	19	< 02	34 5	1 12	3	251 9	1 42	19	6 5	20 9	2 45	4 5	7	14	85 5	1 45	330	.023	16.4	155	.03	.17	2.1	.4	31.2	62.4	.067	.07	9.0	40	5.8	15 0
PK05108SI	.6	120	35 93	1 91	14 78	107 0	34	02	51 9	3 06	1	110 4	1 11	31	15 3	50 7	3 33	8 7	13	22	26.9	1 32	402	.084	46.9	.081	.04	.18	4.1	.5	73.8	7.8	.086	.17	1.5	44	.3	15 0
PK05109SI	2.5	145	30.14	1 48	16 29	95 8	40	< 02	41 9	2 29	4	94 3	1 01	20	15 5	37 4	3 20	7 3	10	23	31 1	1 56	522	.058	40.5	.097	.03	.28	3.8	.5	51.9	11.6	.092	.19	1.5	46	.7	15.0
PK05110SI	6	73	20 82	74	7 36	75 3	21	< 02	26 0	2 19	2	100 5	1 05	15	16 4	29 1	3 50	7 3	7	51	30 7	1 36	620	.041	27.4	.104	.02	.13	3.2	.5	43.3	11.3	.154	.25	1.4	62	.5	15.0
PK05111SI	6	89	28 13	96	14 75	99 2	32	02	28 1	2 34	2	78 5	1 13	25	13 2	37 2	2 85	7 5	22	15	23 4	1 16	524	.062	30.9	.066	.06	.18	3 0	9	54.1	5.0	.064	.16	2.2	40	.2	15.0
PK05113PA	1 0	268	65 10	13.75	22 47	238 8	41	07	98 3	1 28	<1	65 1	99	1 16	9 2	22 0	3 47	3 8	<5	09	38 3	76	218	.024	42.0	.088	.14	.96	1.7	3.5	39.4	14.5	.013	.06	3.1	44	.2	15.0
PK05115SI	1.2	186	35 77	3 98	21 54	180 2	36	05	58.2	2 06	2	106 7	1 43	84	13 9	32 3	3 22	6 0	10	16	37 3	1 44	738	.059	44 8	.093	.04	.53	3.2	2.0	62.7	10.5	.051	.12	2 6	38	.4	15.0
PK05116PA	< .2	33	7 28	50	6 14	49 6	09	< 02	3 7	1 04	<1	86 9	54	10	5 4	19 3	1 43	3 1	<5	04	29 9	72	123	.024	15.1	.102	.02	.10	1.4	.1	24.5	8.6	.035	.03	.9	18	5	15 0
PK05118PA	22.0	89	18.49	1 46	6 83	41 0	30	< 02	25 3	1 05	1	78 5	1 00	14	7 2	19 7	3.53	4 0	15	09	87.3	.81	241	027	14 7	.173	.04	.15	1.9	.3	31.3	95.1	.057	.05	11.6	51	53.1	15.0
PK05119SI	6	105	27 84	1 87	9 29	79 6	37	02	56 9	1 85	2	112 0	1 30	43	10.2	30 0	3.40	6 0	15	15	43 1	1 33	389	.044	23.5	.120	.03	.18	3.2	1.6	46.1	18.3	.068	.12	2.9	39	2.0	15.0
PK05120SI	< .2	56	3 30	31	9 24	87 2	04	< 02	2 7	17	1	35 9	13 91	29	1 8	4 2	1 15	4	10	01	6 2	7 16	477	005	5 4	.024	.01	.53	.5	.2	59.3	.5	.005	.02	.4	4	< .1	15.0
PK05121SI	.3	42	3 79	49	12 59	82 7	04	< 02	3 6	16	2	66 2	14 02	27	2 2	4 1	1 27	4	8	02	6.8	7 16	492	005	6.9	028	.03	.62	.6	.3	60.6	.7	.004	.03	.5	4	< .1	15.0
PK05123SI	6	97	18 66	1 92	11 66	93 9	30	02	12 8	1 47	2	107 9	1 64	59	9 7	22 2	2 32	4 2	15	08	18 8	1 04	323	038	25 4	087	08	.26	2.0	1.8	43 5	4.2	.040	06	1.0	26	3	7.5
PK05124SI	7	92	22 55	1 76	11 67	61 4	35	02	12 9	1 13	1	49 3	2 16	11	9 9	19 7	2 04	3 6	12	11	23 3	1 02	195	024	22 3	097	07	.11	1 9	1 4	42 1	7 8	.042	.09	1 7	29	.7	15.0
PK05125SI	< 2	68	18 25	1 97	11 66	69 8	27	< 02	24 9	1 82	2	69 8	89	18	10 8	28 9	2 38	6 0	10	16	23 8	1 00	449	045	29 5	083	02	15	2 7	.7	45 7	7 9	.076	.14	1 6	37	.5	15.0
RE PK05125SI	3	73	18 38	1 93	11 67	71 3	27	02	25 1	1 84	2	75 5	91	17	10 8	29 3	2 42	5 9	14	16	25 2	1 01	448	046	29 4	085	02	.16	2 7	.8	46.2	7 7	.074	.15	1 6	37	4	15 0
PK05126SI	1 6	234	41 31	2 17	16 44	125 3	1 00	03	39 6	2 14	2	102 0	91	35	14 7	35 0	3 20	6 9	12	21	30.6	1 45	582	042	37 5	109	03	.28	4.1	3	41.1	9 9	.091	.18	1 6	50	.6	15.0
PK05127SI	4	118	15.64	95	10 52	92 6	26	02	44 2	1 67	4	218 6	1 71	34	10 6	31 1	2 35	5 5	13	15	57 0	1 67	346	.034	24 2	122	.06	.24	2.7	1.0	47.5	27.0	.068	.09	7 4	41	2.9	15 0
US05001SI	< .2	73	19 63	1 05	9 07	91 2	55	02	7 9	1 53	2	68 6	11 12	29	10 0	19 3	1 95	4 4	9	08	10.7	1 13	309	054	26 5	.058	.11	09	1.5	1.9	128.3	3.3	.049	.08	2.8	26	.4	15.0
US05002SI	4	65	17 56	1 35	10 49	86 3	52	02	8 3	2 67	<1	67 1	4 21	14	11 2	32 4	2 50	7 0	7	13	15.0	1 32	225	.098	31 0	080	.02	.07	3.0	2.2	158.4	6.7	.066	.10	1 8	32	.3	15.0
US05003SI	4	59	11 45	2 58	4 35	36 5	1 79	02	24 1	1 64	1	111 9	8 94	15	6 6	27 9	2 18	7 2	7	20	30 5	2 88	215	012	34 9	227	01	.13	2.8	.9	81 3	8.8	055	.07	2.8	84	19.5	15.0
US05004SI	2	167	16 48	2 47	13 98	147 2	26	< 02	7 0	87	2	56 9	2 36	1 37	5 9	13 4	1 57	2 5	19	03	18 9	80	190	023	21 9	138	11	30	1.1	4.4	66 8	2.7	023	.04	3 1	22	.8	7 5
US05005SI	< 2	42	12 72	74	4 66	64 4	21	< 02	9 7	1 26	2	63 0	1 27	23	6 3	23 3	1 63	4 0	6	09	17 2	64	274	040	12 8	079	23	07	1 8	2 3	41.0	4 7	056	07	1 1	27	5	15 0
US05006SI	1 0	83	22 14	2 04	9 40	70 4	31	02	15 6	1 83	1	79 6	1 09	35	11 7	31 2	2 57	5 5	10	10	26 0	99	968	046	26 0	098	03	.22	3 0	1 6	54 5	6.9	051	.10	1 5	34	8	15 0
US05007SI	6	88	21 06	1 88	10 24	83 1	33	02	11 7	1 47	1	63 8	1 90	43	13 2	24 2	2.99	4 4	13	08	25 5	1 07	980	030	27 2	107	01	.29	2.2	1.3	72 4	7.9	.036	.06	1.2	30	.3	15.0
US05009SI	3	51	9 12	1 56	6 54	53 2	23	< 02	24 5	1 44	1	53 6	78	24	8 9	22 3	2 16	4 5	<5	07	28.4	83	1142	035	16 1	112	04	08	2 1	1.3	41 2	9.0	042	.07	1.1	28	.6	15 0
US05010SI	.7	46	13 92	83	5 45	45 7	19	< 02	8 4	1 29	1	51 1	86	14	7 1	22 1	1 62	4 0	9	08	30.9	65	225	038	16 1	112	05	.18	1.9	.9	40 2	8.6	.043	.09	1.2	26	.7	15.0
US05011SI	3.4	50	16 31	97	6 17	45 8	27	< 02	15 6	1 68	1	71 9	1 89	17	9 7	28 1	2 05	5 1	<5	16	34 1	87	413	055	19 3	.094	.01	.13	2.7	.6	65.0	12.3	.059	.11	1.4	32	.7	15.0
STANDARD DS6	47 0	270	122 95	11 49	28 95	142 0	4 91	1 97	20 0	1 93	17	164 1	87 6	03 10	7 184	6 2	84 6	0 208		15	14 1	59	717	073	24 8	.080	05	3.36	3 3	4.2	41.7	2.9	.081	1.73	6.5	57	3.4	15.0

GROUP 1F15 - 15.00 GM SAMPLE LEACHED WITH 90 ML 2-2-2 HCL-HNO3-H2O AT 95 DEG. C FOR ONE HOUR, DILUTED TO 300 ML, ANALYSED BY ICP/ES & MS.
(>) CONCENTRATION EXCEEDS UPPER LIMITS. SOME MINERALS MAY BE PARTIALLY ATTACKED. REFRACTORY AND GRAPHITIC SAMPLES CAN LIMIT AU SOLUBILITY.
- SAMPLE TYPE: Silt SS80 60C Samples beginning 'RE' are Reruns and 'RRE' are Reject Reruns.

Data f FA _____ DATE RECEIVED: SEP 7 2005 DATE REPORT MAILED: Sept. 27/05

BRITISH COLUMBIA CERTIFIED ASSAYER
Clarence Leong

SAMPLE#	Au ppb	Ag ppb	Cu ppm	Mo ppm	Pb ppm	Zn ppm	Bi ppm	Te ppm	As ppm	Al %	B ppm	Ba ppm	Ca %	Cd ppm	Co ppm	Cr ppm	Fe %	Ga ppm	Hg ppb	K %	La ppm	Mg %	Mn ppm	Na %	Ni ppm	P %	S %	Sb ppm	Sc ppm	Se ppm	Sr ppm	Th ppm	Ti %	Tl ppm	U ppm	V ppm	W ppm	Sample gm
US05013SI	1.3	95	23.00	1.20	9.46	75.6	.23	.02	12.2	1.95	1	73.1	1.78	.35	11.2	32.2	2.45	5.3	17	.09	16.9	.83	413	.077	28.0	.085	.04	.34	2.7	1.1	103.6	3.9	.050	.10	2.4	36	.3	15
US05015SI	.7	92	22.85	1.82	9.57	73.4	.33	<.02	12.0	1.47	1	57.6	2.87	.38	12.2	23.6	2.77	4.3	10	.09	23.6	1.12	577	.031	27.0	.114	.02	.34	2.3	1.3	79.5	7.2	.035	.06	1.2	29	.4	15
US05016SI	.9	91	17.35	2.56	9.69	54.9	.23	.03	10.5	.83	1	58.2	3.73	.25	9.9	16.7	2.08	2.5	5	.05	19.5	1.49	378	.021	28.2	.101	<.01	.53	1.7	.6	49.8	6.2	.035	.04	1.1	22	.4	15
US05018SI	1.0	103	19.01	3.09	15.09	170.4	.29	<.02	22.2	1.22	1	138.0	1.78	.99	10.4	18.2	2.36	3.9	16	.07	22.8	1.14	799	.029	31.5	.098	.05	.24	1.7	1.2	44.1	4.9	.031	.06	1.4	26	.4	15
US05019SI	1.2	85	12.73	.96	11.82	113.5	.34	.02	12.6	1.29	1	102.5	1.69	.44	9.0	19.2	2.18	3.9	11	.07	20.4	1.12	348	.032	22.9	.078	.02	.22	1.8	.6	40.0	5.8	.035	.06	1.5	26	.4	15
US05020SI	1.2	94	19.48	1.30	9.73	87.7	.35	<.02	17.9	1.74	2	103.2	1.28	.32	9.7	28.8	2.26	5.7	11	.15	38.4	1.37	221	.034	22.4	.109	.05	.15	2.9	3.4	42.6	14.2	.067	.11	3.6	39	2.7	15
US05021SI	.8	80	16.79	1.87	8.75	49.4	.16	.02	7.4	.71	<1	63.6	2.79	.22	8.7	19.9	1.82	2.4	<5	.05	19.4	1.41	364	.012	25.4	.108	<.01	.51	2.0	.3	36.9	5.7	.045	.04	.8	25	.2	15
US05023SI	1.2	46	20.55	1.35	4.90	43.1	.29	<.02	35.2	1.63	1	48.8	.96	.11	8.9	28.0	2.43	5.5	<5	.15	39.7	.97	410	.040	18.5	.091	.02	.10	2.7	.4	43.2	19.4	.062	.08	2.8	36	2.4	15
STANDARD	44.5	265	123.10	11.55	29.03	143.1	4.92	2.02	20.1	1.91	15	164.5	.86	6.02	10.8	185.2	2.83	6.0	224	.16	14.3	.58	709	.073	24.7	.080	.03	3.37	3.2	4.3	40.2	3.0	.081	1.71	6.5	56	3.4	15

Standard is STANDARD DS6.

Data FA

623000 mE

624000 mE

625000 mE

626000 mE

6821000 mN

6820000 mN

Gold in ppb

- Panning concentrate
- Silt
- Rock

ROSS RIVER GOLD LTD

GOLD GEOCHEMISTRY

Cam41 to76 claims

Tay-LP Property

Scale 1:5000 NAD 27 zone8

Fig. 4

623000 mE
624000 mE
625000 mE
626000 mE
6821000 mN
6820000 mN
6819000 mN

CAM 41 YC25369
CAM 43 YC25371
CAM 45 YC25373
CAM 47 YC25375
CAM 49 YC25377
CAM 51 YC25379
CAM 53 YC25381
CAM 55 YC25383
CAM 57 YC25385
CAM 42 YC25370
CAM 44 YC25372
CAM 46 YC25374
CAM 48 YC25376
CAM 50 YC25378
CAM 52 YC25380
CAM 54 YC25382
CAM 56 YC25384
CAM 58 YC25386
CAM 59 YC25387
CAM 61 YC25389
CAM 63 YC25391
CAM 65 YC25393
CAM 67 YC25395
CAM 69 YC25397
CAM 71 YC25399
CAM 73 YC25401
CAM 75 YC25403
CAM 60 YC25388
CAM 62 YC25390
CAM 64 YC25392
CAM 66 YC25394
CAM 68 YC25396
CAM 70 YC25398
CAM 72 YC25400
CAM 74 YC25402
CAM 76 YC25404

US05014PA
US05013SI
US05011SI
US05012PA
US05010SI
US05006SI
US05005SI
US05009SI
12504
US05007SI
US05008PA
PK05101PA
PK05102SI
PK05103SI
PK05104SI
US05015SI
US05004SI
US05003SI
US05016SI
US05017PA
US05018SI
PK05121SI
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PK05105SI
PK05106SI
US05002SI
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12505
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US05023SI
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12404
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PK05124SI
PK05123SI
12501
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PK05109SI
PK05110SI
PK05127SI
PK05126SI
PK05125SI
PK05107PA
12402
PK05111SI
US05020SI
US05019SI
PK05122SI
PK05112SI
12405
PK05115SI
12406
PK05117SI
PK05119SI
PK05118PA
12401
PK05114SI
PK05113PA
PK05116PA

Legend

Devono-Mississippian ?

- black, fine grained metasedimentary or metavolcanics?
- pale green, tan or pink quartzite

Lower Cambrian

- calcareous silver-grey phyllite, marble, calc-silicate schist
- light green, grey or black phyllite, locally graphitic
- quartz-sericite schist

■ rock sample △ silt sample ○ panning concentrate sample

ROSS RIVER GOLD LTD.

GEOLOGY AND SAMPLE LOCATIONS

Cam 41 to 76 claims, Tay-LP Property
Watson Lake Mining Division, Yukon

NTS 105F 7/10

Fig. 3

Scale 1: 5000 NAD 27 Zone 8