2001 ASSESSMENT REPORT ON THE WOLV 2, 4, 6, 8, 10, 12, 14, 16, 27 & 28

Located in the St. Elias Mountains
Whitehorse Mining District
NTS 115G/12
61° 33' North Latitude
139° 54' West Longitude

Prepared by

Robert A. Duncan, M.Sc.
And
Terry L. Tucker, P.Geo.

EXPATRIATE RESOURCES LIMITED
Suite 701 – 475 Howe Street
Vancouver, BC, Canada
V6C 2B3

January 2002

DATES OF WORK PERFORMED

18 JULY to AUGUST 1 2001

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1.0 INTRODUCTION

The WOLV property is 100% owned by Expatriate Resources Ltd. and consists of 10 claims west of the Donjek River and south of the Alaska Highway in southwest Yukon Territory (Figures 1 and 2). The property covers aeromagnetic anomalies within Permo – Triassic rocks hosting the nickel-copper-platinum group element (Ni – Cu – PGE) Wellgreen Deposit, twelve kilometers to the southeast.

A program of field mapping, sampling, and prospecting was undertaken by Archer Cathro & Associates on behalf of the Donjek Joint Venture consisting of Expatriate Resources Ltd. (50%) and Strategic Metals Ltd. (50%). This program was designed to follow up aeromagnetic anomalies on the property and to evaluate the ground for Ni – Cu – PGE potential.

2.0 LOCATION AND ACCESS

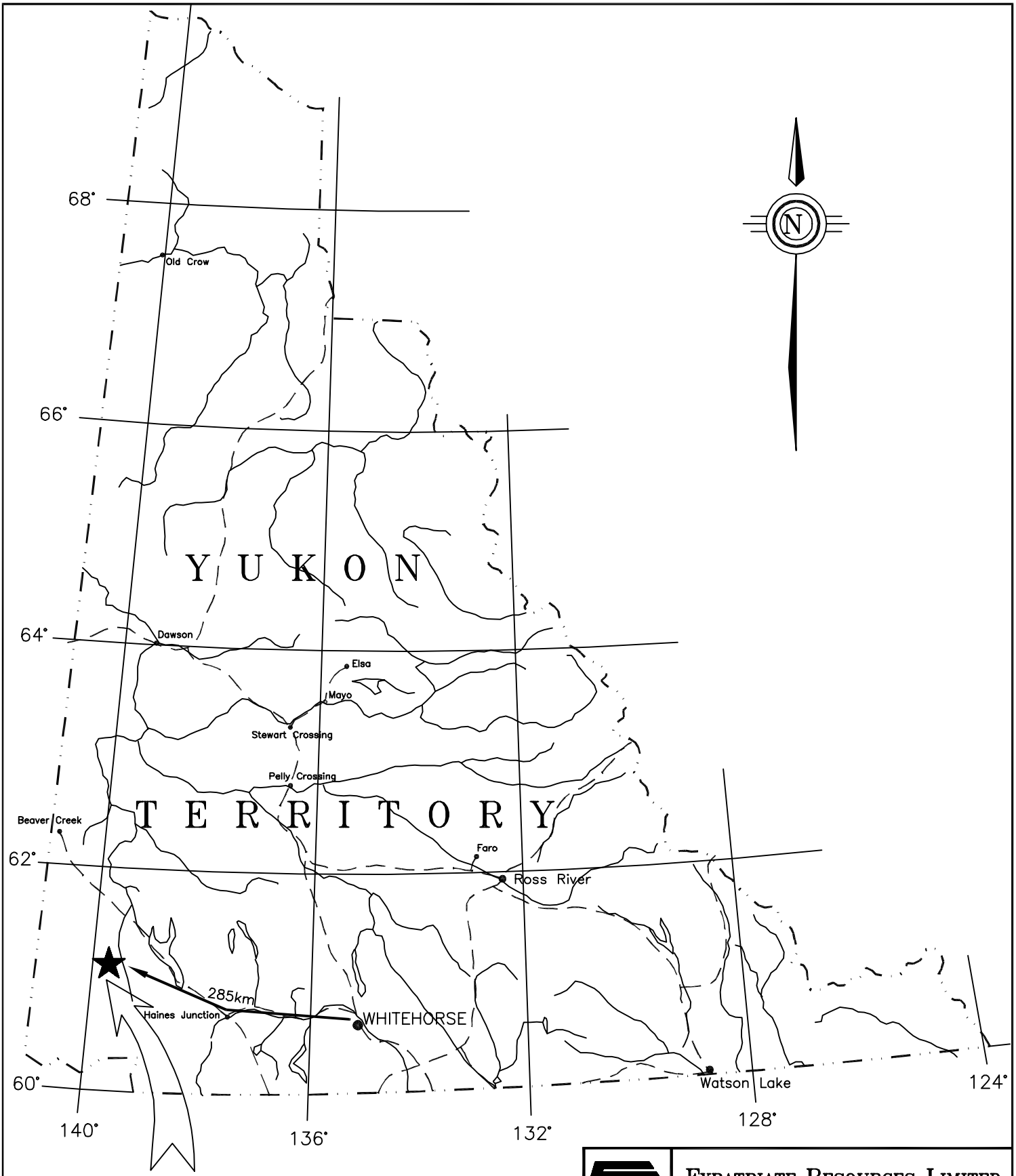
The WOLV property is located in southwest Yukon Territory and is centered at 61^{o} 33' North Latitude 139^{o} 54', West Longitude. The property is accessible by helicopter from staging points along the Alaska Highway fifteen kilometers to the north. A bulldozer trail in poor condition extends to Arch Creek, seven kilometers east of the property on the eastern side of the Donjek River.

3.0 PROPERTY

The WOLV property consists of 10 unsurveyed claims staked under the Yukon Quartz Mining Act in the Whitehorse Mining District (Table 1; Figure. 2). The registered owner of the claims is Expatriate Resources Ltd.

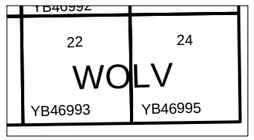
Table 1: List of Quartz claims

CLAIM NAME	CLAIM No.	GRANT No.	EXPIRY DATE
WOLV	2	YB46973	13-Jan-02
WOLV	4	YB46975	13-Jan-02
WOLV	6	YB46977	13-Jan-02
WOLV	8	YB46979	13-Jan-02
WOLV	10	YB46981	13-Jan-02
WOLV	12	YB46983	13-Jan-02
WOLV	14	YB46985	13-Jan-02
WOLV	16	YB46987	13-Jan-02
WOLV	27	YC18511	7-Mar-02
WOLV	28	YC18512	7-Mar-02

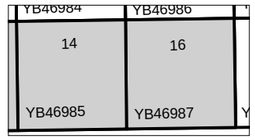


	EXPATRIATE RESOURCES LIMITED
Work By Expatriate	
Date Drafted Jan. 03, 2002	Property Location Sketch
Drafted By R. Duncan	
N.T.S. Number	50 0 50 100 150km Scale 1 : 2 500 000
File Name WLV_loc_Fig1.dwg	Figure 1.0

LEGEND



- Mineral Claims



- Mineral Claims being filed for assessment

- Rivers/Streams

- Park boundary

Expatriate Resources Ltd.

Fig. 2	Wolv Property Claim Location Map
Date:02/01/2002	
Author: R. Duncan	
Office: Vancouver	
Scale: 1:30,000	Projection: UTM Zone 7 (NAD 27 for Canada)

Scale: 1:30,000

0 300 600 900 1500 3000

metres

4.0 GEOLOGY AND ECONOMIC MINERALIZATION

The WOLV property is underlain by rocks of the Wrangellia Terrane mapped by Campbell and Dodds (1979) and compiled by Gordey and Makepeace (1999) (Figure. 3). The property lies in a displaced portion of the Wrangell Terrane bounded by the Duke River Fault (DRF) to the south and the Denali Fault System (DFS) to the north. The mean trend of the DRF is 290^{o} and that of the DFS is 310^{o}. Faults and folds in the area parallel these bounding structures.

The WOLV claims are situated within the Wolverine Creek valley. Their eastern end occurs on a slight topographic high and is underlain by Quaternary sediments and Upper Triassic Karmutsen rift volcanics and marine carbonates. Rocks to the southwest of Wolverine creek are Tertiary to Quaternary Wrangell Lavas. These rocks consist of basaltic andesite flows, felsic flows and tuff, coaly tuff, sandstone and conglomerate. The age difference in rocks on either side of Wolverine Creek may indicate a major fault located within this valley.

Mineralization in the area is documented as the Sexsmith Showing (115G 033) in the Yukon Minfile (DIAND 1996). The original showing was staked in June 1953 and is now contained within the Indian Land Claims R11 block. An aeromagnetic anomaly, discovered by Lundberg Exploration Ltd. during a regional survey following the discovery of the Wellgreen Deposit, occurs in an overburden covered area north of Wolverine Creek near its confluence with the Donjek River. It was drilled, but no report was ever filed. Old core at the showing consists of fine grained ultramafic rock containing disseminated chalcopyrite.

5.0 2001 WORK PROGRAM

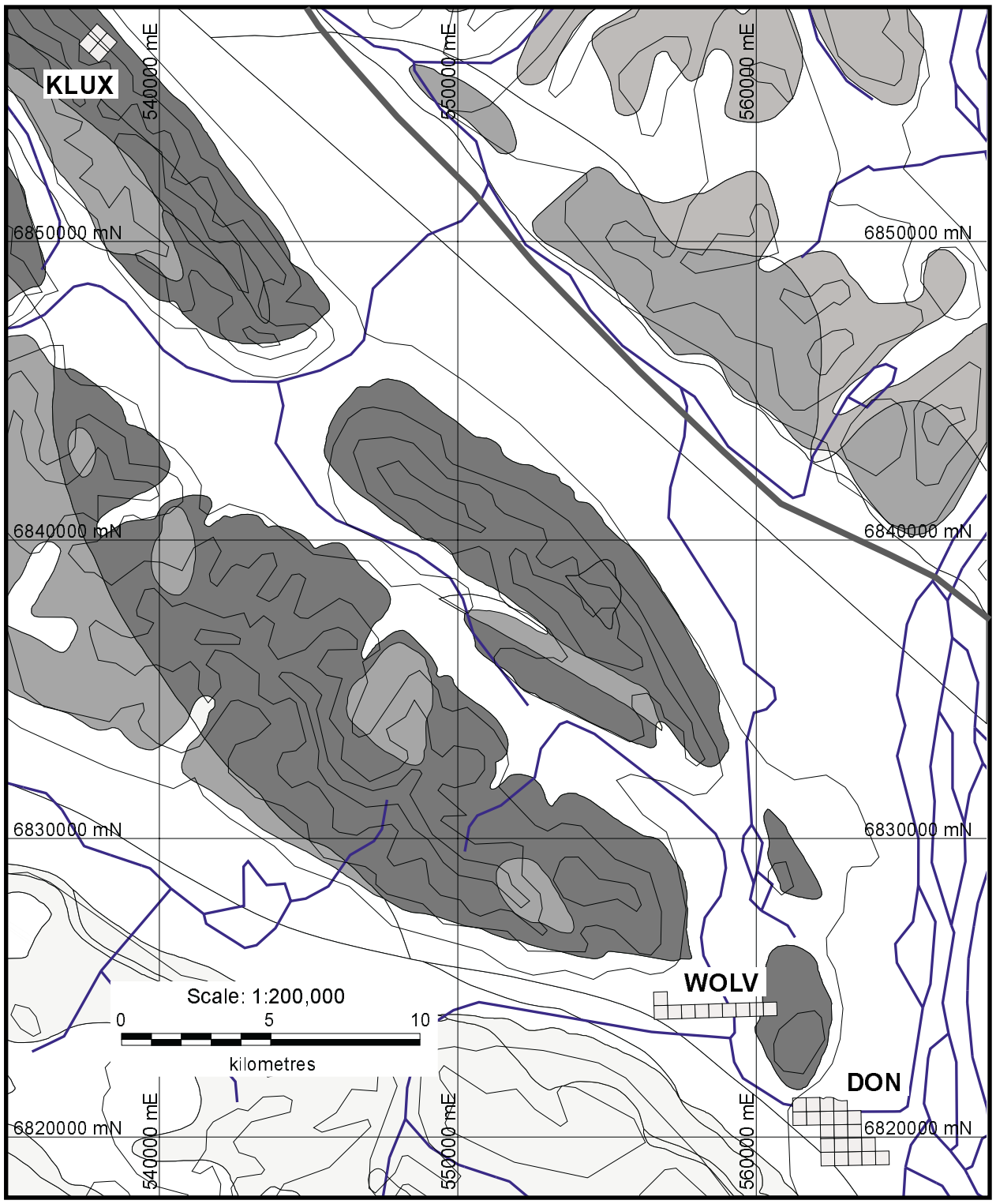
A field program of mapping, prospecting, stream sediment sampling, and soil sampling was carried out on the WOLV claims by W.A. Wengzynowski (P.Eng) and V. Augustine intermittently between July 18 and August 1 2001 (Figure. 4). A total of 46 soil samples were collected on two 500 meter square grids at the eastern end of the property over Karmutsen rift volcanics and marine carbonates and interpreted aeromagnetic anomalies (Figure.4). A total of 3 stream sediment samples were collected from a stream draining the eastern margin of the property (Figure. 4).

6.0 CONCLUSIONS AND RECOMMENDATIONS

- Mapping of the WOLV claims found the presence of mafic rocks on the property (Figure. 4). These include examples of amygdaloidal basalt, glassy andesite, and mafic volcanic tuff - breccia.
- Prospecting of the WOLV claims found variably magnetic, and weakly altered examples of the rock types described above (Figure. 4).

- Soil sampling returned few significant results largely due to the extensive overburden cover on the property. However, sample T39634 returned 8 ppb Au and sample T39619 returned 3 ppb Au and 3 ppb Pt.

It is recommended that the weakly anomalous soil samples from the eastern portion of the property be followed up by additional detailed mapping, prospecting, and rock sampling to try and determine the source of the anomaly.



Qs - Quaternary undivided sediments

TQW - Tertiary - Quaternary Wrangell arc & transform volcanics

mKgK - Mid - Cretaceous Kluane plutonic suite (hbl - bt granodiorite)

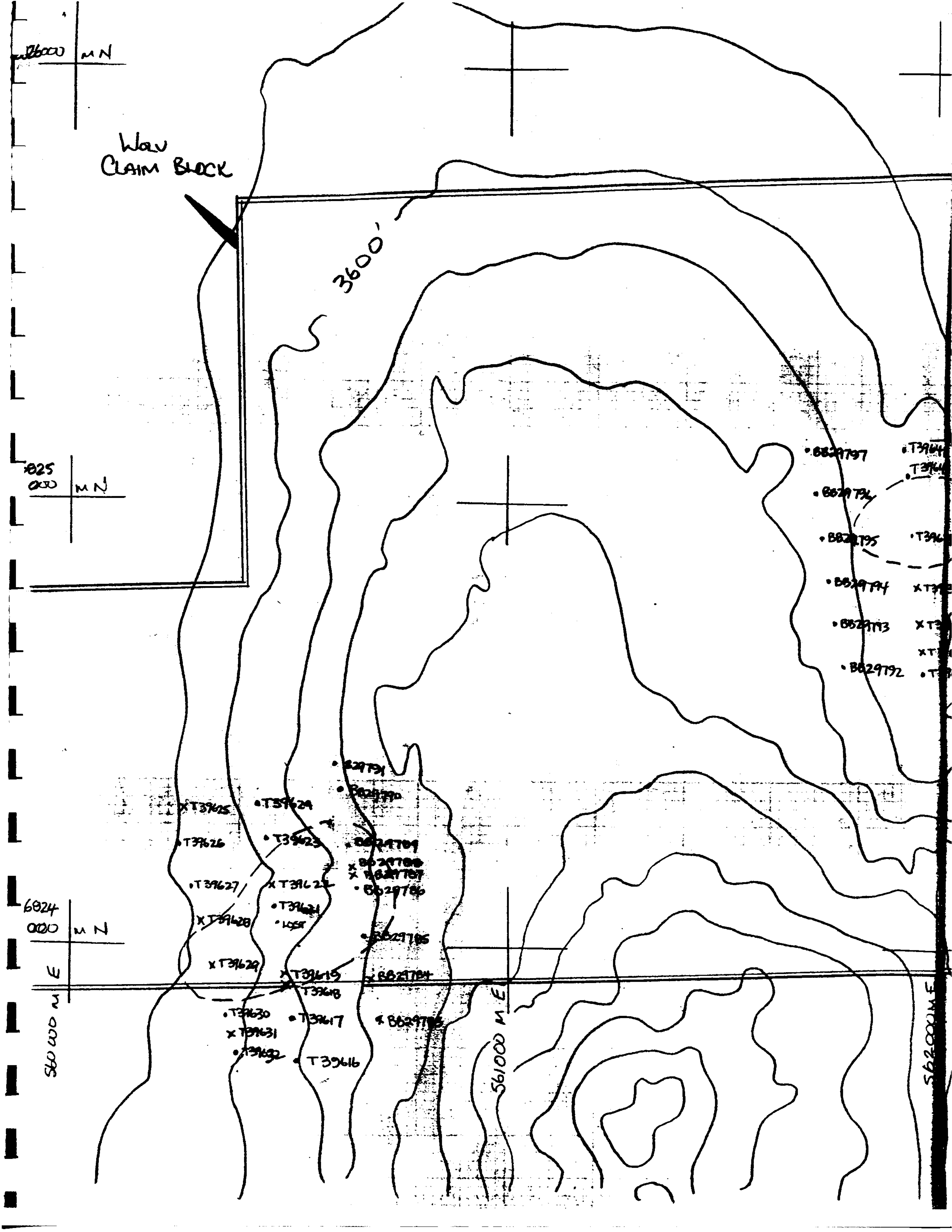
TrK - Upper Triassic - Lower Jurassic Karmutsen rift volcanics & marine carbonates

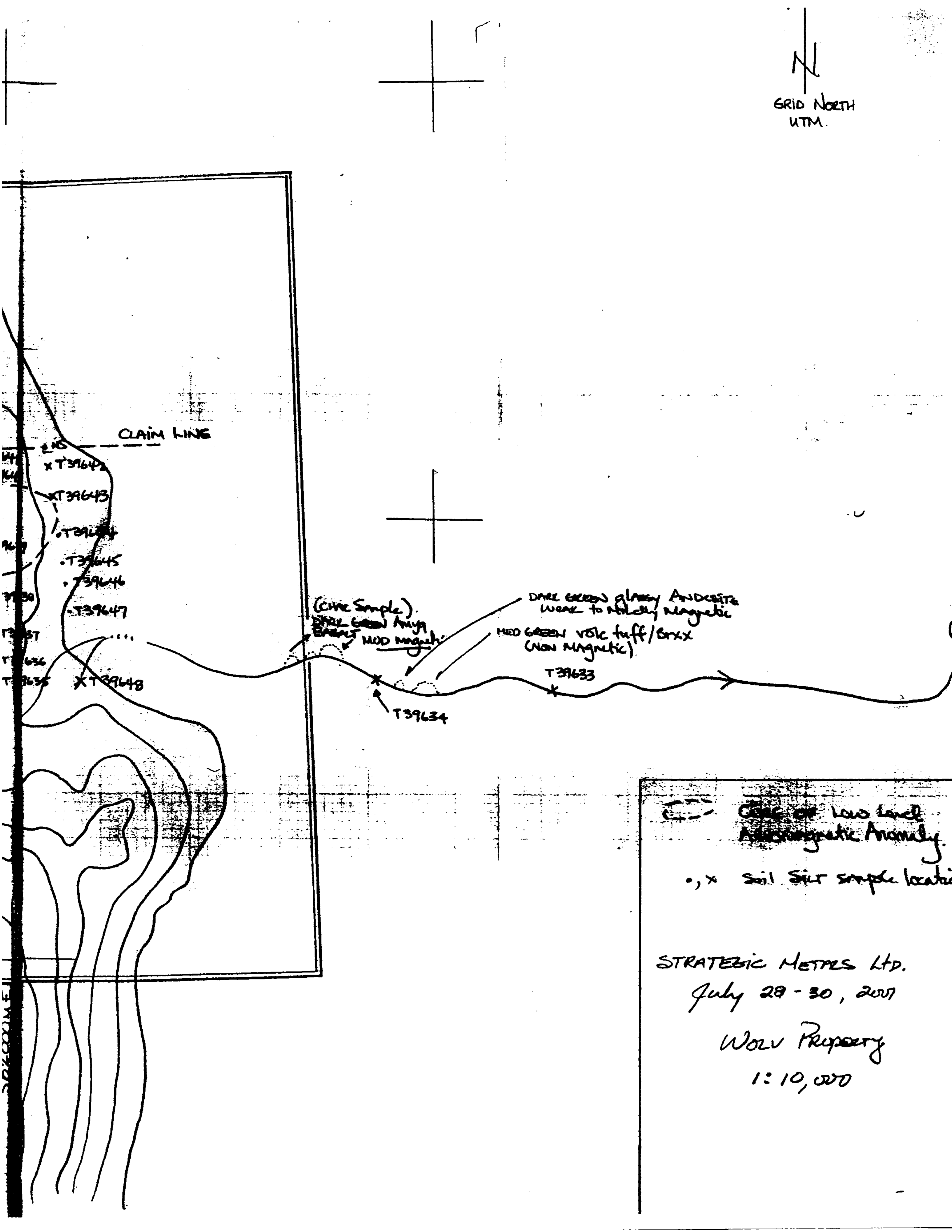
DKWR - Devonian - Cretaceous White River mixed oceanic assemblage and overlying clastics

- Road

- Stream - River

Expatriate Resources Ltd.	
Figure 3.	**Regional Geology**
NTS: 115G/F	
Date: 7 Jan 02	
Datum: NAD27	


6826000 mN
WOLV CLAIM BLOCK
3600'
6825 000 mN
6824 000 mN
E
560 000 mE
561000 mE
562000 mE
B829797
B829796
B829795
B829794
B829793
B829792
B829791
B829790
B829789
B829788
B829787
B829786
B829785
B829784
B829783
T39625
T39624
T39626
T39623
T39627
T39622
T39621
LOST
T39628
T39629
T39615
T39618
T39630
T39617
T39631
T39632
T39616


N
GRID NORTH
UTM.
CLAIM LINE
x T39642
x T39643
• T39644
• T39645
• T39646
• T39647
x T39648
(Chip Sample).
DARK GREEN Amyg
BASALT MOD Magnetic
DARK GREEN glassy ANDESITE
weak to Mildly Magnetic
MED GREEN volc tuff/Brxx
(NON Magnetic)
T39633
T39634
Core of Low Level
Aeromagnetic Anomaly.
•, x Soil Silt sample locati
STRATEGIC METALS LTD.
July 29 - 30, 2007
WOLV PROPERTY
1:10,000

7.0 REFERENCES

Campbell, R.B. and Dodds, C.J.

1979: Geology, Kluane Lake area (115G and F(E ½)). Geological Survey of Canada Open File 829. 1:125,000 map and legend.

DIAND

1999: Yukon Minfile (115G). Exploration and Geological Services Division, Indian and Northern Affairs Canada.

Gordey, S.P. and Makepeace, A.J.

1999: Yukon Digital Geology. Geological Survey of Canada Open File 1999-1(D). Exploration and Geological Services Division, Indian and Northern Affairs Canada.

Power, M.A.

2000: An Interpretation of Geophysical Data from the Donjek Properties, Kluane Area, Yukon Territory. Expatriate Resources Ltd. internal report.

8.0 STATEMENT OF EXPENDITURES

I, Terry L. Tucker as agent for Expatriate Resources Limited, #701-475 Howe Street, Vancouver, B.C. do solemnly declare that field mapping, prospecting, rock sampling and soil sampling was carried out on the WOLV 2, 4, 6, 8, 10, 12, 14, 16, 27 & 28 intermittently between July 18 and August 1 2001.

Wages	$4,958.22
Office - drafting and printing	$8.50
Office - general	$6.48
Field - equipment	$1,054.47
Field - room and board	$534.98
Field - travel and freight	$20.91
Field - truck	$189.64
Assaying	$485.67
Management	$96.85
Total expenditures	$7,355.72

I make this solemn declaration conscientiously believing it to be true and knowing that it is of the same force and effect as if made under oath and by virtue of the Canada Evidence Act.

Declared before me at Vancouver in the Province of British Columbia this ___ day of January, 2002.

_____

Terry L. Tucker, P.Geo,
Vice President, Exploration

9.0 STATEMENT OF QUALIFICATIONS

I, Robert A. Duncan of 3399 Quesnel Drive, Vancouver in the Province of British Columbia, DO HEREBY CERTIFY:

1. THAT I am a Geologist in the employ of Expatriate Resources Limited with offices at #701-475 Howe Street, Vancouver, British Columbia.

2. THAT I have practiced my profession with various mining companies in North West Territories, Nunavut, Manitoba, Saskatchewan, British Columbia, Yukon Territory, and the United States of America, for ten years.

3. THAT I am a graduate of the University of British Columbia and hold a Honours Bachelor of Science in Geology (1996) and a Master of Science in Geology (1999).

4. THAT this report is based upon maps and data supplied by Archer Cathro & Associates on behalf of the Donjek Joint Venture for work on the property that I have supervised as Expatriate Resources Ltd. representative for the Joint Venture between July 18 and August 1, 2001.

5. THAT I have no direct interest in the property described herein, nor do I expect to receive any interest.

DATED at Vancouver, British Columbia this ____ day of _____, 2002.

_____

Robert A. Duncan, M.Sc.

I, Terry L. Tucker of 1541 Mahon Avenue, North Vancouver in the Province of British Columbia, DO HEREBY CERTIFY:

1. THAT I am a Geologist in the employ of Expatriate Resources Limited with offices at #701-475 Howe Street, Vancouver, British Columbia.

2. I am a graduate of the University of Alberta (B.Sc. Specialization Geology, 1989)

3. I am a member of the Association of Professional Engineers and Geoscientists of British Columbia, a member of the Society of Economic Geologists, a member of the BC and Yukon Chamber of Mines, and a member of the Prospectors and Developers Association of Canada.

4. I have practiced my geological profession since 1986 in many parts of Canada, Europe, United States, Mexico, Africa, Australia and Papua New Guinea.

5. THAT this report is based upon maps and data supplied by Archer Cathro & Associates on behalf of the Donjek Joint Venture for work on the property that I have supervised as Expatriate Resources Ltd. representative for the Joint Venture between July 18 and August 1, 2001.

6. THAT I have no direct interest in the property described herein, nor do I expect to receive any interest.

DATED at Vancouver, British Columbia this ____ day of _____, 2002.

_____

Terry L. Tucker, P.Geo.

2001 ASSESSMENT REPORT ON THE
WOLV 2, 4, 6, 8, 10, 12, 14, 16, 27 & 28

10.0 CHEMEX ASSAY CERTIFICATES

ALS Chemex
Aurora Laboratory Services Ltd.
Analytical Chemists * Geochemists * Registered Assayers
212 Brooksbank Ave., North Vancouver
British Columbia, Canada V7J 2C1
PHONE: 604-984-0221 FAX: 604-984-0218

To: STRATEGIC METALS LTD.
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016 - 510 W. HASTINGS ST.
VANCOUVER, BC
V6B 1L8

Project : DONJEK-WOLV
Comments:

Certificate Date: 20-AUG-200
Invoice No. : I0122245
P.O. Number :
Account :MTT

CERTIFICATE OF ANALYSIS A0122245

SAMPLE	PREP CODE	Weight Kg	Au ppb ICP-MS	Pt ppb ICP-MS	Pd ppb ICP-MS	Ag ppm	Al %	As ppm	B ppm	Ba ppm	Be ppm	Bi ppm	Ca %	Cd ppm	Co ppm	Cr ppm	Cu ppm	Fe %	Ga ppm	Hg ppm
BB 29781	94069407	0.28	1	1	< 1	< 0.2	1.46	8	< 10	120	0.5	< 2	1.13	< 0.5	17	21	34	3.93	< 10	< 1
BB 29782	94069407	0.26	1	< 1	< 1	< 0.2	1.40	8	< 10	100	0.5	< 2	1.38	< 0.5	17	20	27	4.41	< 10	< 1
BB 29783	94069407	0.42	2	1	1	< 0.2	1.26	8	< 10	90	< 0.5	< 2	0.94	< 0.5	12	32	21	2.47	< 10	< 1
BB 29784	94069407	0.38	1	1	1	< 0.2	1.37	12	< 10	110	< 0.5	< 2	1.01	< 0.5	15	34	26	2.96	< 10	< 1
BB 29785	94069407	0.30	2	1	1	0.2	1.60	18	< 10	160	< 0.5	< 2	1.12	< 0.5	29	35	34	3.59	< 10	< 1
BB 29786	94069407	0.28	2	1	< 1	< 0.2	1.35	14	< 10	130	< 0.5	< 2	1.31	< 0.5	13	33	32	2.63	< 10	< 1
BB 29787	94069407	0.28	1	1	1	< 0.2	1.23	46	< 10	180	< 0.5	< 2	1.29	< 0.5	26	30	31	6.82	< 10	< 1
BB 29788	94069407	0.44	not/ss	not/ss	not/ss	< 0.2	0.95	26	< 10	310	< 0.5	< 2	1.30	0.5	35	17	29	7.16	< 10	< 1
BB 29789	94069407	0.34	1	1	< 1	< 0.2	0.70	8	< 10	80	< 0.5	< 2	1.35	< 0.5	7	17	16	1.98	< 10	< 1
BB 29790	94069407	0.28	1	1	< 1	< 0.2	0.89	10	< 10	90	< 0.5	< 2	0.84	< 0.5	12	28	36	2.52	< 10	< 1
BB 29791	94069407	0.10	1	1	< 1	< 0.2	1.03	12	< 10	130	< 0.5	< 2	1.63	< 0.5	12	27	23	2.10	< 10	< 1
BB 29792	94069407	0.24	< 1	< 1	< 1	< 0.2	0.29	< 2	< 10	40	< 0.5	< 2	0.41	< 0.5	5	5	8	1.51	< 10	< 1
BB 29793	94069407	0.28	1	< 1	< 1	< 0.2	0.84	10	< 10	90	< 0.5	< 2	0.93	< 0.5	11	20	33	2.14	< 10	< 1
BB 29794	94069407	0.20	2	1	1	< 0.2	0.97	28	< 10	140	< 0.5	< 2	1.44	< 0.5	18	21	35	3.51	< 10	< 1
BB 29795	94069407	0.30	2	< 1	< 1	< 0.2	0.49	4	< 10	70	< 0.5	< 2	0.76	< 0.5	11	14	11	2.65	< 10	< 1
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BB 29797	94069407	0.34	2	1	1	< 0.2	0.91	8	< 10	90	< 0.5	< 2	0.99	< 0.5	8	20	19	2.09	< 10	< 1
T 39616	94069407	0.34	2	1	< 1	< 0.2	0.87	8	< 10	90	< 0.5	< 2	1.12	< 0.5	8	22	20	1.92	< 10	< 1
T 39617	94069407	0.34	< 1	< 1	< 1	< 0.2	0.57	2	< 10	70	< 0.5	< 2	0.93	< 0.5	8	16	14	2.06	< 10	< 1
T 39618	94069407	0.32	1	1	< 1	< 0.2	1.35	10	< 10	90	< 0.5	< 2	0.82	< 0.5	12	34	20	2.44	< 10	< 1
T 39619	94069407	0.62	3	3	1	< 0.2	1.36	12	< 10	90	< 0.5	< 2	1.36	< 0.5	13	36	60	2.57	< 10	< 1
T 39621	94069407	0.42	6	2	1	< 0.2	1.17	8	< 10	80	< 0.5	< 2	0.88	< 0.5	12	36	26	2.61	< 10	< 1
T 39622	94069407	0.32	3	1	1	< 0.2	1.20	8	< 10	110	< 0.5	< 2	0.96	< 0.5	13	31	24	2.30	< 10	< 1
T 39623	94069407	0.34	1	1	< 1	< 0.2	0.93	10	< 10	100	< 0.5	< 2	1.10	< 0.5	9	25	43	1.99	< 10	< 1
T 39624	94069407	0.32	2	< 1	< 1	< 0.2	0.62	6	< 10	50	< 0.5	< 2	0.74	< 0.5	8	16	18	2.16	< 10	< 1
T 39625	94069407	0.28	2	1	< 1	< 0.2	0.73	6	< 10	60	< 0.5	< 2	0.69	< 0.5	7	19	16	1.93	< 10	< 1
T 39626	94069407	0.44	2	< 1	< 1	< 0.2	0.47	4	< 10	60	< 0.5	< 2	0.86	< 0.5	3	11	20	1.01	< 10	< 1
T 39627	94069407	0.30	3	1	< 1	< 0.2	1.27	12	< 10	120	< 0.5	< 2	0.91	< 0.5	13	36	29	2.84	< 10	< 1
T 39628	94069407	0.32	2	1	1	< 0.2	1.29	8	< 10	110	< 0.5	< 2	1.36	< 0.5	10	32	32	2.10	< 10	< 1
T 39629	94069407	0.38	2	1	1	< 0.2	1.33	12	< 10	110	< 0.5	< 2	1.80	< 0.5	14	35	57	2.45	< 10	< 1
T 39630	94069407	0.20	3	< 1	< 1	< 0.2	0.80	6	< 10	100	< 0.5	< 2	1.41	< 0.5	6	18	25	1.76	< 10	< 1
T 39631	94069407	0.40	2	1	< 1	< 0.2	1.01	8	< 10	80	< 0.5	< 2	0.82	< 0.5	9	28	16	1.92	< 10	< 1
T 39632	94069407	0.34	2	1	< 1	< 0.2	0.97	10	< 10	100	< 0.5	< 2	1.32	< 0.5	9	26	28	1.88	< 10	< 1
T 39633	94069407	0.20	2	1	1	< 0.2	1.37	10	< 10	90	< 0.5	2	1.19	< 0.5	13	37	42	2.65	< 10	< 1
T 39634	94069407	0.40	8	1	1	< 0.2	1.42	8	< 10	90	< 0.5	2	1.05	< 0.5	14	39	29	2.88	< 10	< 1
T 39635	94069407	0.28	2	< 1	< 1	< 0.2	0.91	10	< 10	90	< 0.5	< 2	0.97	< 0.5	9	23	16	2.22	< 10	< 1
T 39636	94069407	0.32	3	< 1	1	< 0.2	1.04	14	< 10	90	< 0.5	< 2	1.10	< 0.5	13	25	37	2.15	< 10	< 1
T 39637	94069407	0.28	not/ss	not/ss	not/ss	< 0.2	0.83	8	< 10	100	< 0.5	< 2	1.10	< 0.5	8	21	21	1.77	< 10	< 1
T 39638	94069407	0.34	3	< 1	< 1	< 0.2	1.20	12	< 10	100	< 0.5	< 2	0.98	< 0.5	11	27	19	2.26	< 10	< 1
T 39639	94069407	0.22	1	< 1	< 1	< 0.2	0.43	2	< 10	50	< 0.5	< 2	0.62	< 0.5	5	11	8	1.54	< 10	< 1

CERTIFICATION: _____

ALS Chemex
Aurora Laboratory Services Ltd.
Analytical Chemists * Geochemists * Registered Assayers
212 Brooksbank Ave., North Vancouver
British Columbia, Canada V7J 2C1
PHONE: 604-984-0221 FAX: 604-984-0218

To: STRATEGIC METALS LTD.
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016 - 510 W. HASTINGS ST.
VANCOUVER, BC
V6B 1L8

Project : DONJEK-WOLV
Comments:

CERTIFICATE OF ANALYSIS A0122245

SAMPLE	PREP CODE	K %	La ppm	Mg %	Mn ppm	Mo ppm	Na %	Ni ppm	P ppm	Pb ppm	S %	Sb ppm	Sc ppm	Sr ppm	Ti %	Tl ppm	U ppm	V ppm	W ppm	Zn ppm
BB 29781	94069407	0.09	10	0.75	870	2	0.07	25	1530	4	0.03	2	9	56	0.13	< 10	< 10	64	< 10	84
BB 29782	94069407	0.09	10	0.79	1095	2	0.08	25	1750	2	0.01	< 2	9	63	0.13	< 10	< 10	67	< 10	86
BB 29783	94069407	0.06	< 10	0.81	325	1	0.04	32	610	< 2	0.04	2	2	37	0.07	< 10	< 10	47	< 10	84
BB 29784	94069407	0.07	< 10	0.79	690	2	0.04	33	810	2	0.07	6	2	38	0.08	< 10	< 10	56	< 10	94
BB 29785	94069407	0.07	< 10	0.75	1805	4	0.04	35	870	2	0.08	4	3	45	0.07	< 10	< 10	55	< 10	98
BB 29786	94069407	0.07	< 10	0.73	535	1	0.05	34	800	2	0.09	2	2	48	0.06	< 10	< 10	49	< 10	98
BB 29787	94069407	0.06	< 10	0.55	1680	3	0.04	34	960	< 2	0.12	< 2	< 1	48	0.06	< 10	< 10	69	< 10	98
BB 29788	94069407	0.10	< 10	0.42	3860	2	0.05	34	970	< 2	0.15	< 2	< 1	54	0.04	< 10	< 10	41	< 10	120
BB 29789	94069407	0.07	< 10	0.42	215	1	0.04	16	680	2	0.08	2	< 1	41	0.07	< 10	< 10	48	< 10	58
BB 29790	94069407	0.09	< 10	0.52	230	1	0.05	29	500	2	0.04	2	1	30	0.09	< 10	< 10	56	< 10	96
BB 29791	94069407	0.08	< 10	0.56	405	3	0.04	23	780	< 2	0.09	6	1	53	0.05	< 10	< 10	40	< 10	72
BB 29792	94069407	0.06	< 10	0.12	105	< 1	0.05	5	470	< 2	0.02	< 2	< 1	17	0.07	< 10	< 10	46	< 10	24
BB 29793	94069407	0.07	< 10	0.43	275	1	0.05	17	730	2	0.06	< 2	1	33	0.06	< 10	< 10	45	< 10	68
BB 29794	94069407	0.07	< 10	0.49	1460	5	0.05	25	1260	2	0.12	2	< 1	48	0.04	< 10	< 10	51	< 10	68
BB 29795	94069407	0.07	< 10	0.30	305	< 1	0.05	11	820	< 2	0.04	< 2	< 1	26	0.12	< 10	< 10	80	< 10	52
BB 29796	94069407	0.09	< 10	0.97	330	2	0.05	39	700	2	0.08	6	4	46	0.09	< 10	< 10	51	< 10	78
BB 29797	94069407	0.05	< 10	0.46	240	1	0.05	17	510	2	0.05	< 2	1	34	0.07	< 10	< 10	45	< 10	54
T 39616	94069407	0.06	< 10	0.50	255	1	0.05	17	690	2	0.07	< 2	1	39	0.06	< 10	< 10	43	< 10	58
T 39617	94069407	0.05	< 10	0.33	215	1	0.04	14	450	< 2	0.06	< 2	< 1	30	0.08	< 10	< 10	54	< 10	42
T 39618	94069407	0.07	< 10	0.82	380	1	0.04	31	640	2	0.05	6	3	34	0.08	< 10	< 10	45	< 10	84
T 39619	94069407	0.06	< 10	0.81	365	2	0.04	38	670	2	0.07	< 2	4	37	0.07	< 10	< 10	48	< 10	82
T 39621	94069407	0.06	< 10	0.76	365	1	0.04	34	640	2	0.04	2	2	34	0.08	< 10	< 10	56	< 10	72
T 39622	94069407	0.06	< 10	0.71	670	1	0.04	33	690	2	0.05	2	2	37	0.07	< 10	< 10	45	< 10	84
T 39623	94069407	0.06	< 10	0.53	305	1	0.04	27	420	2	0.05	4	1	36	0.06	< 10	< 10	40	< 10	68
T 39624	94069407	0.05	< 10	0.34	170	1	0.04	14	480	< 2	0.05	6	< 1	22	0.08	< 10	< 10	58	< 10	42
T 39625	94069407	0.06	< 10	0.43	200	1	0.04	17	550	2	0.04	2	1	27	0.07	< 10	< 10	47	< 10	54
T 39626	94069407	0.04	< 10	0.19	75	< 1	0.04	9	320	< 2	0.05	2	< 1	29	0.03	< 10	< 10	18	< 10	20
T 39627	94069407	0.11	< 10	0.56	360	1	0.05	30	460	4	0.04	2	1	33	0.06	< 10	< 10	51	< 10	86
T 39628	94069407	0.07	< 10	0.71	320	1	0.04	36	600	2	0.09	2	2	47	0.06	< 10	< 10	37	< 10	84
T 39629	94069407	0.07	< 10	0.74	490	1	0.04	41	690	4	0.09	2	3	47	0.05	< 10	< 10	43	< 10	82
T 39630	94069407	0.05	< 10	0.40	135	1	0.04	19	760	2	0.09	4	1	43	0.05	< 10	< 10	36	< 10	42
T 39631	94069407	0.06	< 10	0.62	245	1	0.04	24	520	2	0.04	2	1	32	0.06	< 10	< 10	38	< 10	66
T 39632	94069407	0.06	< 10	0.57	310	3	0.04	25	700	2	0.09	8	1	43	0.05	< 10	< 10	35	< 10	62
T 39633	94069407	0.08	< 10	0.99	425	1	0.05	37	760	< 2	0.06	< 2	3	43	0.09	< 10	< 10	54	< 10	76
T 39634	94069407	0.07	< 10	1.13	430	1	0.05	38	730	< 2	0.04	4	4	40	0.11	< 10	< 10	63	< 10	66
T 39635	94069407	0.05	< 10	0.48	305	1	0.05	20	570	2	0.06	4	1	34	0.07	< 10	< 10	49	< 10	48
T 39636	94069407	0.09	< 10	0.64	445	2	0.05	28	980	2	0.10	2	1	37	0.06	< 10	< 10	39	< 10	80
T 39637	94069407	0.06	< 10	0.48	300	1	0.04	21	860	2	0.07	2	1	36	0.06	< 10	< 10	35	< 10	62
T 39638	94069407	0.06	< 10	0.66	325	1	0.04	26	710	2	0.05	6	2	36	0.07	< 10	< 10	38	< 10	74
T 39639	94069407	0.05	< 10	0.25	125	1	0.04	9	450	< 2	0.03	< 2	< 1	21	0.07	< 10	< 10	42	< 10	30

CERTIFICATION: _____

ALS Chemex

Aurora Laboratory Services Ltd.
Analytical Chemists * Geochemists * Registered Assayers
212 Brooksbank Ave., North Vancouver
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PHONE: 604-984-0221 FAX: 604-984-0218

To: STRATEGIC METALS LTD.
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016 - 510 W. HASTINGS ST.
VANCOUVER, BC
V6B 1L8

Project : DONJEK-WOLV
Comments:

Certificate Date: 20-AUG-200
Invoice No. : I0122245
P.O. Number :
Account :MTT

CERTIFICATE OF ANALYSIS A0122245

SAMPLE	PREP CODE	Weight Kg	Au ppb ICP-MS	Pt ppb ICP-MS	Pd ppb ICP-MS	Ag ppm	Al %	As ppm	B ppm	Ba ppm	Be ppm	Bi ppm	Ca %	Cd ppm	Co ppm	Cr ppm	Cu ppm	Fe %	Ga ppm	Hg ppm
T 39640	94069407	0.32	2	< 1	< 1	< 0.2	0.56	8	< 10	50	< 0.5	< 2	0.92	< 0.5	5	14	13	1.54	< 10	< 1
T 39641	94069407	0.40	3	1	1	< 0.2	1.26	18	< 10	350	< 0.5	< 2	1.45	0.5	69	23	30	4.41	< 10	< 1
T 39642	94069407	0.40	5	1	< 1	< 0.2	0.97	10	< 10	80	< 0.5	2	1.05	< 0.5	11	29	18	2.18	< 10	< 1
T 39643	94069407	0.26	6	1	1	< 0.2	0.75	6	< 10	80	< 0.5	< 2	0.79	< 0.5	10	21	14	2.37	< 10	< 1
T 39644	94069407	0.38	3	1	< 1	< 0.2	1.54	16	< 10	190	< 0.5	< 2	0.75	< 0.5	16	36	40	3.33	< 10	< 1
T 39645	94069407	0.34	2	1	1	< 0.2	1.09	16	< 10	150	< 0.5	< 2	1.67	0.5	26	28	83	2.90	< 10	< 1
T 39646	94069407	0.24	< 1	< 1	< 1	< 0.2	0.55	6	< 10	70	< 0.5	< 2	0.84	< 0.5	6	11	10	1.17	< 10	< 1
T 39647	94069407	0.40	3	2	2	< 0.2	1.25	12	< 10	140	< 0.5	< 2	1.86	< 0.5	12	32	40	2.45	< 10	< 1
T 39648	94069407	0.36	2	1	1	< 0.2	1.31	8	< 10	90	< 0.5	< 2	1.02	< 0.5	12	33	25	2.51	< 10	< 1

CERTIFICATION: _____

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CERTIFICATE OF ANALYSIS A0122245

SAMPLE	PREP CODE	K %	La ppm	Mg %	Mn ppm	Mo ppm	Na %	Ni ppm	P ppm	Pb ppm	S %	Sb ppm	Sc ppm	Sr ppm	Ti %	Tl ppm	U ppm	V ppm	W ppm	Zn ppm
T 39640	94069407	0.04	< 10	0.28	110	1	0.04	13	370	< 2	0.06	< 2	< 1	26	0.05	< 10	< 10	34	< 10	30
T 39641	94069407	0.07	< 10	0.51	7250	6	0.04	36	1080	2	0.14	2	< 1	50	0.04	< 10	< 10	41	< 10	130
T 39642	94069407	0.08	< 10	0.63	330	1	0.04	28	670	2	0.06	2	1	35	0.07	< 10	< 10	45	< 10	62
T 39643	94069407	0.06	< 10	0.44	450	2	0.04	17	880	< 2	0.05	< 2	1	29	0.09	< 10	< 10	60	< 10	62
T 39644	94069407	0.06	< 10	0.66	440	3	0.04	38	850	6	0.03	4	3	32	0.08	< 10	< 10	56	< 10	86
T 39645	94069407	0.08	< 10	0.60	1110	4	0.05	43	1220	2	0.10	< 2	1	53	0.05	< 10	< 10	50	< 10	92
T 39646	94069407	0.05	< 10	0.26	175	1	0.05	9	610	< 2	0.04	< 2	< 1	27	0.05	< 10	< 10	26	< 10	22
T 39647	94069407	0.08	< 10	0.70	420	2	0.04	35	880	4	0.09	2	3	55	0.07	< 10	< 10	43	< 10	78
T 39648	94069407	0.07	< 10	0.86	330	1	0.04	32	800	2	0.05	< 2	3	37	0.09	< 10	< 10	51	< 10	80

CERTIFICATION: _____