2001 ASSESSMENT REPORT ON THE DON 1 – 6, 11 – 19, 29 - 34

Located in the St. Elias Mountains
Whitehorse Mining District
NTS 115G/12
61° 31' North Latitude
139° 49' West Longitude

Prepared by

Robert A. Duncan, M.Sc.
And
Terry L. Tucker, P.Geo.

EXPATRIATE RESOURCES LIMITED
Suite 701 – 475 Howe Street
Vancouver, BC, Canada
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January 2002

DATES OF WORK PERFORMED

18 JULY to AUGUST 1 2001

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1.0 INTRODUCTION

The DON property is 100% owned by Expatriate Resources Ltd. and consists of 21 claims west of the Donjek River and south of the Alaska Highway in southwest Yukon Territory (Figures 1 and 2). The property covers aeromagnetic anomalies within Permo – Triassic rocks hosting the nickel-copper-platinum group element (Ni – Cu – PGE) Wellgreen Deposit, twelve kilometers to the southeast.

A program of field mapping, sampling, and prospecting was undertaken by Archer Cathro & Associates on behalf of the Donjek Joint Venture consisting of Expatriate Resources Ltd. (50%) and Strategic Metals Ltd. (50%). This program was designed to follow up aeromagnetic anomalies on the property and to evaluate the ground for Ni – Cu – PGE potential.

2.0 LOCATION AND ACCESS

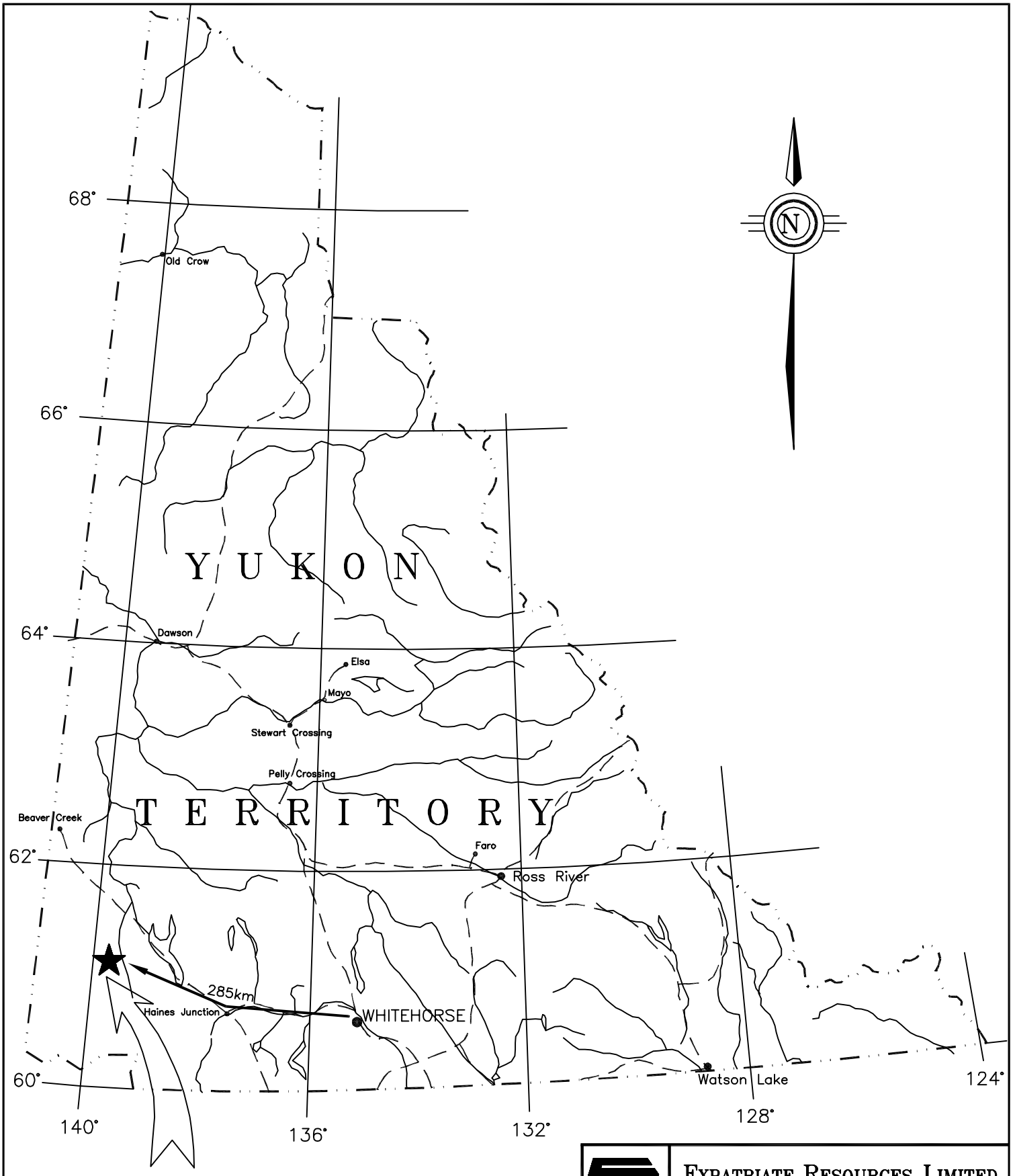
The DON property is located in southwest Yukon Territory and is centered at 61^{o} 31' North Latitude 139^{o} 49', West Longitude. The property is accessible by helicopter from staging points along the Alaska Highway fifteen kilometers to the north. A bulldozer trail in poor condition extends to Arch Creek, seven kilometers east of the property on the eastern side of the Donjek River.

3.0 PROPERTY

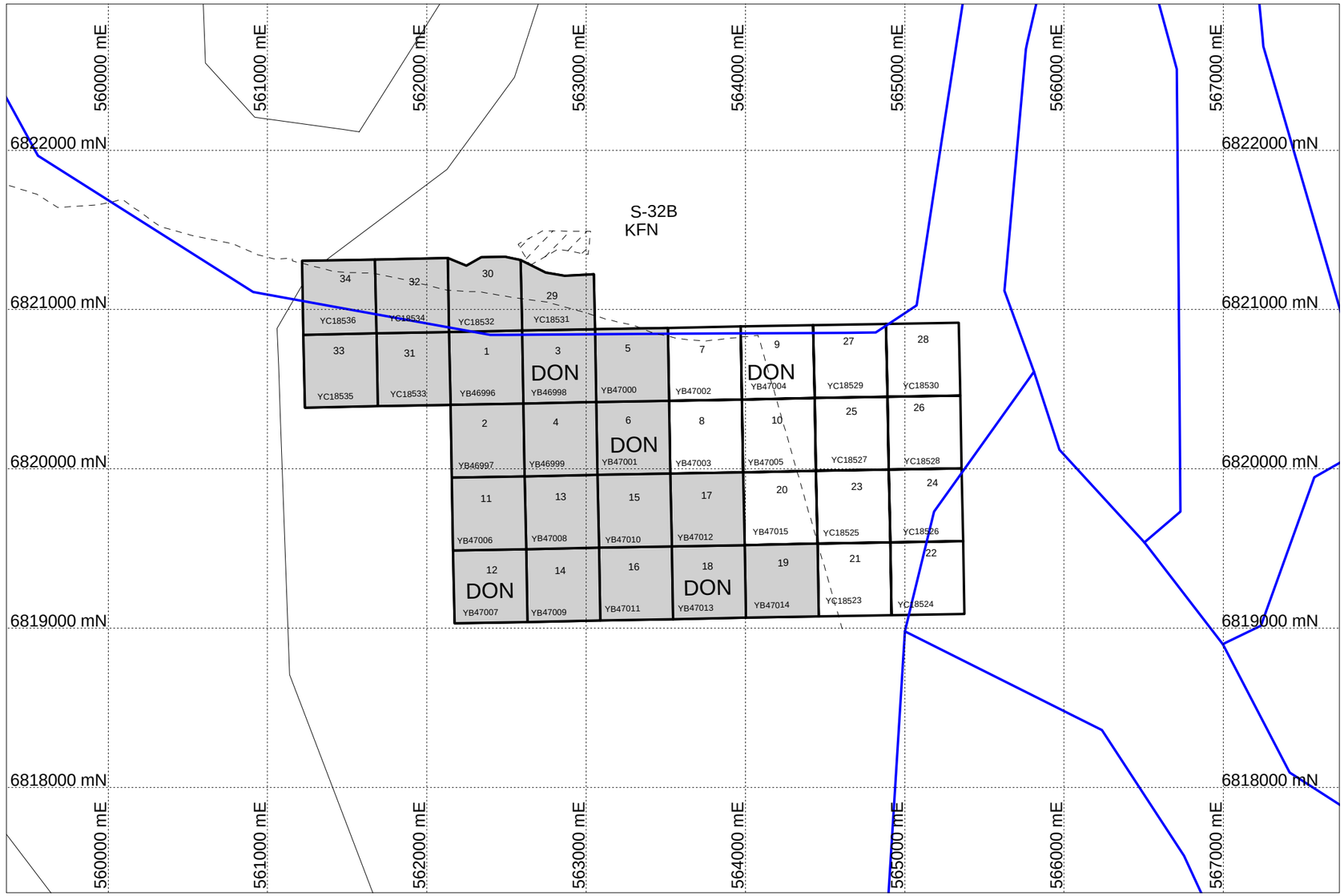
The DON property consists of 21 unsurveyed claims staked under the Yukon Quartz Mining Act in the Whitehorse Mining District (Table 1; Figure. 2). The registered owner of the claims is Expatriate Resources Ltd.

Table 1: List of Quartz claims

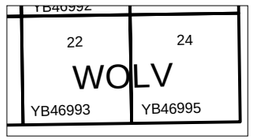
CLAIM NAME	CLAIM No.	GRANT No.	EXPIRY DATE
DON	1	YB46996	13-Jan-02
DON	2	YB46997	13-Jan-02
DON	3	YB46998	13-Jan-02
DON	4	YB46999	13-Jan-02
DON	5	YB47000	13-Jan-02
DON	6	YB47001	13-Jan-02
DON	11	YB47006	13-Jan-02
DON	12	YB47007	13-Jan-02
DON	13	YB47008	13-Jan-02
DON	14	YB47009	13-Jan-02
DON	15	YB47010	13-Jan-02
DON	16	YB47011	13-Jan-02
DON	17	YB47012	13-Jan-02
DON	18	YB47013	13-Jan-02
DON	19	YB47014	13-Jan-02
DON	29	YC18531	7-Mar-02
DON	30	YC18532	7-Mar-02
DON	31	YC18533	7-Mar-02
DON	32	YC18534	7-Mar-02
DON	33	YC18535	7-Mar-02
DON	34	YC18536	7-Mar-02



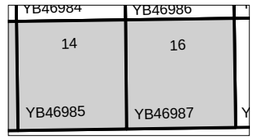
	EXPATRIATE RESOURCES LIMITED
Work By: Expatriate	
Date Drafted: Jan. 03, 2002	Property Location Sketch
Drafted By: R. Duncan	
N.T.S. Number	50 0 50 100 150km
File Name: DON_loc_Fig1.dwg	Scale 1 : 2 500 000
	Figure 1.0



LEGEND



- Mineral Claims



- Mineral Claims being filed for assessment

- Rivers/Streams

- Park boundary

Expatriate Resources Ltd.

Fig. 2	Don Property Claim Location Map
Date:02/01/2002	
Author: R. Duncan	
Office: Vancouver	
Scale: 1:30,000	Projection: UTM Zone 7 (NAD 27 for Canada)

Scale: 1:30,000

0 300 600 900 1500 3000

metres

4.0 GEOLOGY AND ECONOMIC MINERALIZATION

The DON property is underlain by rocks of the Wrangellia Terrane mapped by Campbell and Dodds (1979) and compiled by Gordey and Makepeace (1999) (Figure. 3). The property lies in a displaced portion of the Wrangell Terrane bounded by the Duke River Fault (DRF) to the south and the Denali Fault System (DFS) to the north. The mean trend of the DRF is 290^{o} and that of the DFS is 310^{o}. Faults and folds in the area parallel these bounding structures.

The DON claims occur on a slight topographic high and are underlain by Quaternary sediments. Rocks to the north, over the Wolverine creek valley, consist of Upper Triassic Karmutsen rift volcanics and marine carbonates. Rocks to the southwest of Wolverine creek are Tertiary to Quaternary Wrangell Lavas. These rocks consist of basaltic andesite flows, felsic flows and tuff, coaly tuff, sandstone and conglomerate. The age difference in rocks on either side of Wolverine Creek may indicate a major fault located within this valley.

Mineralization in the area is documented as the Sexsmith Showing (115G 033) in the Yukon Minfile (DIAND 1996). The original showing was staked in June 1953 and is now contained within the Indian Land Claims R11 block. An aeromagnetic anomaly, discovered by Lundberg Exploration Ltd. during a regional survey following the discovery of the Wellgreen Deposit, occurs in an overburden covered area north of Wolverine Creek near its confluence with the Donjek River. It was drilled, but no report was ever filed. Old core at the showing consists of fine grained ultramafic rock containing disseminated chalcopyrite.

5.0 2001 WORK PROGRAM

A field program of mapping, prospecting, rock sampling, and soils sampling was carried out on the DON claims by W.A. Wengzynowski (P.Eng) and V. Augustine intermittently between July 18 and August 1 2001 (Figure. 4). A total of 40 soil samples were collected over a 1.5 kilometer grid area located largely within areas covered by Quaternary sediment, but close to outcroppings of magnetite bearing diorite (Figure.4). A total of 5 stream sediment samples were taken from across the property and a total of 5 rock samples were taken from the northwest corner of the property near the banks of Wolverine Creek (Figure. 4).

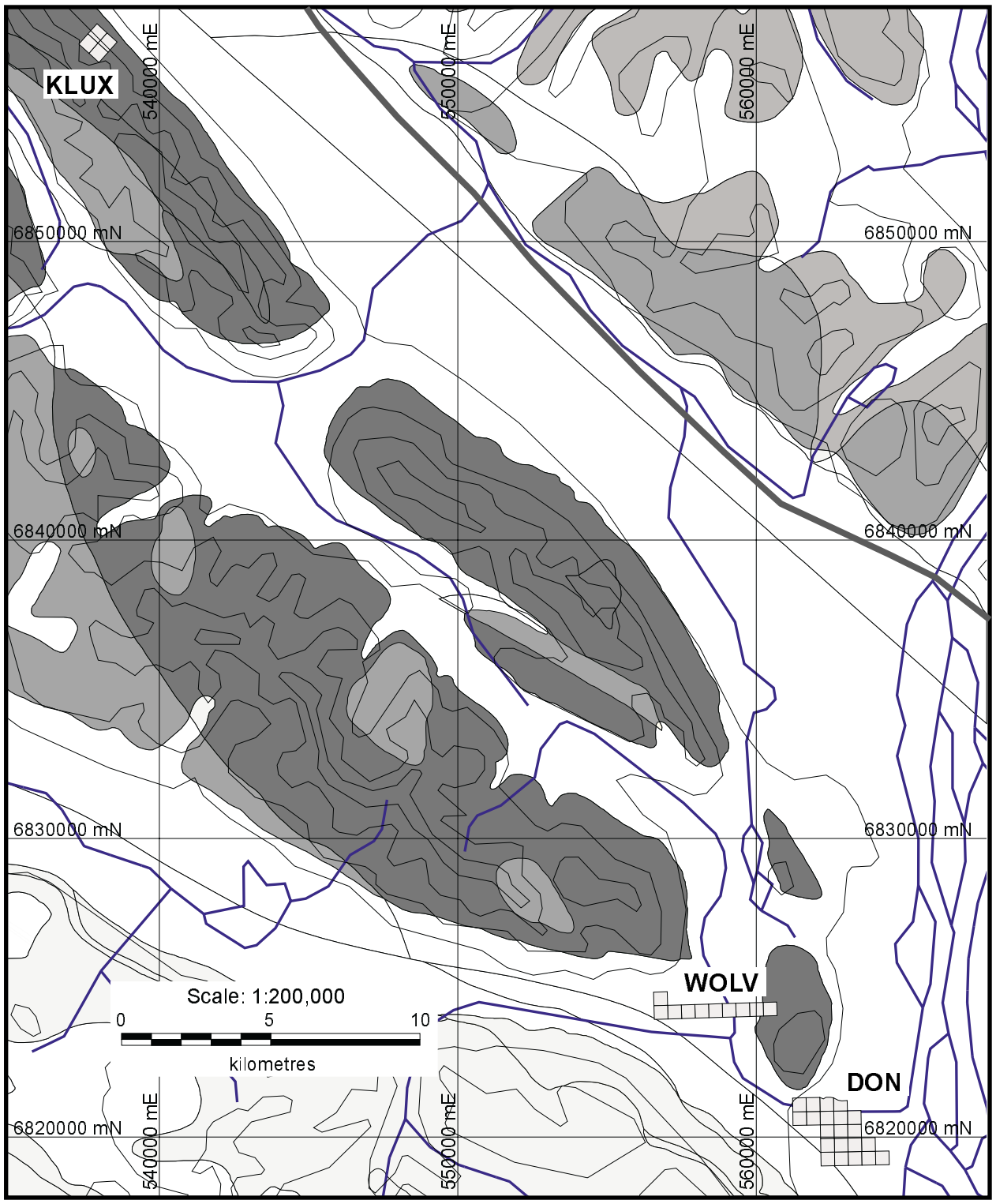
6.0 CONCLUSIONS AND RECOMMENDATIONS

- Mapping of the DON claims found the presence of mafic and ultramafic rocks on the property (Figure. 4). These include intrusive examples of peridotite, gabbro, and diorite. Extrusive equivalents include andesite flows.
- Prospecting of the DON claims found examples of peridotite with 1% disseminated pyrite and pyrrhotite, gabbroic andesite with 5% pyrite, trace pyrrhotite, and trace

chalcopyrite, and grey monzonite with trace pyrrhotite and chalcopyrite (Figure. 4).

- Significant rock sample results include: T39502 which returned 391 ppm Cu and 1.82% S; T39504 which returned 4 ppb Pt, 247 ppm Cr, 8.33 % Mg, and 681 ppm Ni; T6043 which returned 18 ppb Au and 424 ppm Cu.
- Soil sampling returned few significant results largely due to the extensive overburden cover on the property and the concentration of sampling in a swamp area.

It is recommended that the significant rock sample results from the northwest portion of the property be followed up by additional detailed mapping, prospecting, and sampling to try and delineate the size and extent of this mineralization and favourable rock types.



Qs - Quaternary undivided sediments

TQW - Tertiary - Quaternary Wrangell arc & transform volcanics

mKgK - Mid - Cretaceous Kluane plutonic suite (hbl - bt granodiorite)

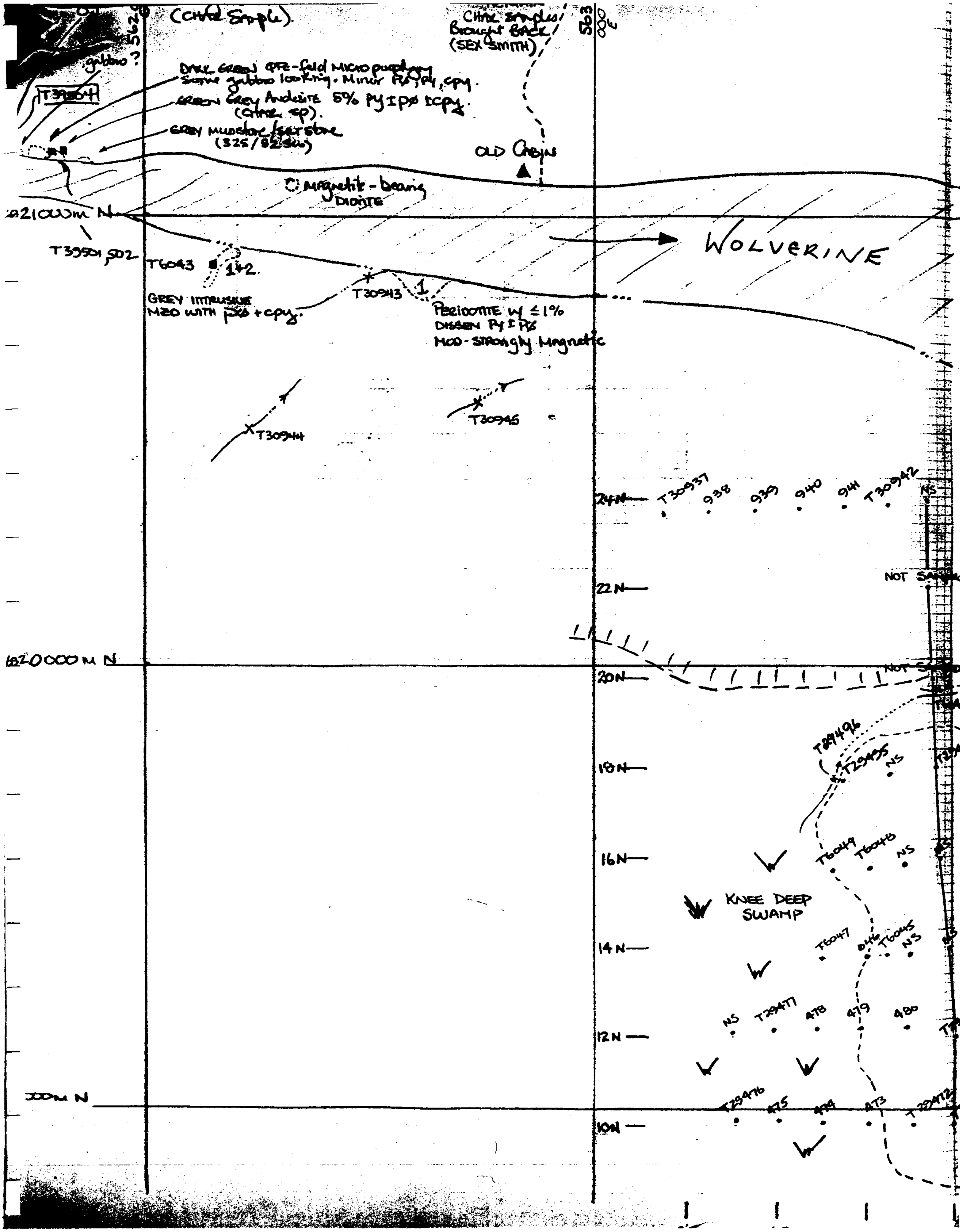
TrK - Upper Triassic - Lower Jurassic Karmutsen rift volcanics & marine carbonates

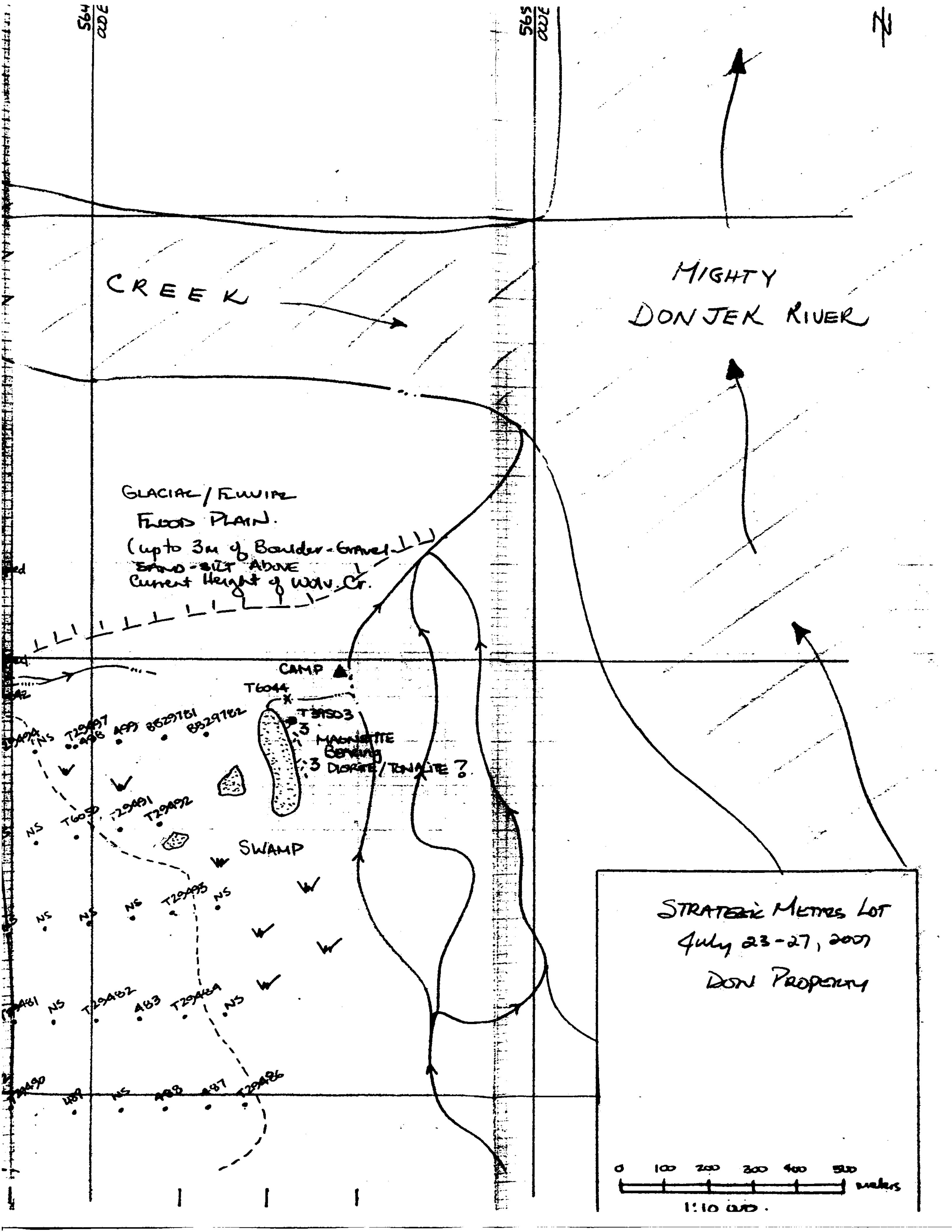
DKWR - Devonian - Cretaceous White River mixed oceanic assemblage and overlying clastics

- Road

- Stream - River

Expatriate Resources Ltd.	
Figure 3.	Regional Geology
NTS: 115G/F	
Date: 7 Jan 02	
Datum: NAD27	


(CHAR Sample).
CHAR samples Brought BACK (SEX SMITH)
gabbro ?
T39504
DARK GREEN QTZ-feld MICRO porphyry Some gabbro looking. Minor Po, Py, cpy.
GREEN GREY Andesite 5% Py ± Po ± cpy. (CHAR. sp).
GREY Mudstone/siltstone (325/82 SW)
OLD CABIN
Magnetite - bearing DIORITE
6210000m N
T39501, 502
T6043
1+2
WOLVERINE
GREY INTRUSIVE MZO WITH Po + cpy.
T30943
1
PERIDOTITE W ≤ 1% DISSEM Py ± Po MOD - STRONGLY Magnetic
T30944
T30945
24N
T30937
938
939
940
941
T30942
NS
22N
NOT SAMPLED
6220000m N
20N
NOT SAMPLED
T29496
T29495
NS
18N
16N
T6049
T6048
NS
KNEE DEEP SWAMP
14N
T6047
046
T6045
NS
NS
T29477
478
479
480
12N
T29476
475
474
473
T29472
10N
200m N


564 00E
565 00E
N
CREEK
MIGHTY
DONJEK RIVER
GLACIAL / FLUVIAL
FLOOD PLAIN.
(up to 3m of Boulder-Gravel-
Sand-Silt Above
Current Height of Wolv. Cr.
CAMP
T6044
T39503
3
MAGNETITE
Bearing
3 DIORITE/TONALITE ?
SWAMP
NS
T29497
A98
A99
B529781
B529782
T6050
T29491
T29492
T29493
T29481
T29482
A83
T29484
T29490
A89
A88
A87
T29486
Strategic Metals Ltd
July 23-27, 2007
Don Property
0 100 200 300 400 500 meters
1:10 000

7.0 REFERENCES

Campbell, R.B. and Dodds, C.J.

1979: Geology, Kluane Lake area (115G and F(E ½)). Geological Survey of Canada Open File 829. 1:125,000 map and legend.

DIAND

1999: Yukon Minfile (115G). Exploration and Geological Services Division, Indian and Northern Affairs Canada.

Gordey, S.P. and Makepeace, A.J.

1999: Yukon Digital Geology. Geological Survey of Canada Open File 1999-1(D). Exploration and Geological Services Division, Indian and Northern Affairs Canada.

Power, M.A.

2000: An Interpretation of Geophysical Data from the Donjek Properties, Kluane Area, Yukon Territory. Expatriate Resources Ltd. internal report.

8.0 STATEMENT OF EXPENDITURES

I, Terry L. Tucker as agent for Expatriate Resources Limited, #701-475 Howe Street, Vancouver, B.C. do solemnly declare that field mapping, prospecting, rock sampling and soil sampling was carried out on the DON 1 – 6, 11 – 19, 29 – 34 intermittently between July 18 and August 1 2001.

Wages	$6,500.50
Office - drafting and printing	$10.63
Office - general	$12.96
Field - equipment	$1,400.00
Field - room and board	$1,070.10
Field - travel and freight	$41.83
Field - truck	$712.45
Assaying	$1,254.00
Management	$193.69
Total expenditures	$11,196.16

I make this solemn declaration conscientiously believing it to be true and knowing that it is of the same force and effect as if made under oath and by virtue of the Canada Evidence Act.

Declared before me at Vancouver in the Province of British Columbia this ___ day of January, 2002.

_____

Terry L. Tucker, P.Geo,
Vice President, Exploration

9.0 STATEMENT OF QUALIFICATIONS

I, Robert A. Duncan of 3399 Quesnel Drive, Vancouver in the Province of British Columbia, DO HEREBY CERTIFY:

1. THAT I am a Geologist in the employ of Expatriate Resources Limited with offices at #701-475 Howe Street, Vancouver, British Columbia.

2. THAT I have practiced my profession with various mining companies in North West Territories, Nunavut, Manitoba, Saskatchewan, British Columbia, Yukon Territory, and the United States of America, for ten years.

3. THAT I am a graduate of the University of British Columbia and hold a Honours Bachelor of Science in Geology (1996) and a Master of Science in Geology (1999).

4. THAT this report is based upon maps and data supplied by Archer Cathro & Associates on behalf of the Donjek Joint Venture for work on the property that I have supervised as Expatriate Resources Ltd. representative for the Joint Venture between July 18 and August 1, 2001.

5. THAT I have no direct interest in the property described herein, nor do I expect to receive any interest.

DATED at Vancouver, British Columbia this ____ day of _____, 2002.

_____

Robert A. Duncan, M.Sc.

I, Terry L. Tucker of 1541 Mahon Avenue, North Vancouver in the Province of British Columbia, DO HEREBY CERTIFY:

1. THAT I am a Geologist in the employ of Expatriate Resources Limited with offices at #701-475 Howe Street, Vancouver, British Columbia.

2. I am a graduate of the University of Alberta (B.Sc. Specialization Geology, 1989)

3. I am a member of the Association of Professional Engineers and Geoscientists of British Columbia, a member of the Society of Economic Geologists, a member of the BC and Yukon Chamber of Mines, and a member of the Prospectors and Developers Association of Canada.

4. I have practiced my geological profession since 1986 in many parts of Canada, Europe, United States, Mexico, Africa, Australia and Papua New Guinea.

5. THAT this report is based upon maps and data supplied by Archer Cathro & Associates on behalf of the Donjek Joint Venture for work on the property that I have supervised as Expatriate Resources Ltd. representative for the Joint Venture between July 18 and August 1, 2001.

6. THAT I have no direct interest in the property described herein, nor do I expect to receive any interest.

DATED at Vancouver, British Columbia this ____ day of _____, 2002.

_____

Terry L. Tucker, P.Geo.

2001 ASSESSMENT REPORT ON THE
DON 1 – 6, 11 – 19, 29 - 34

10.0 CHEMEX ASSAY CERTIFICATES

Project Donjek	NTS	Scale —	Page of	Traverse
Sampler WONG	Location, Target (words)		Sample Nos	
Date	photo no. Don Rock Samples.		Cert. Nos	

T6043 : DARK GREY QUARTZ (MATRIX). Feldspar - hornblende diorite intrusive. WEAKLY MINERALIZED WITH fine disseminated pyrrhotite (5-7%) AND < 1% chalcopyrite.
occurs AS irregular floods/dykes in weakly MAGNETITE medium to dark green volcanic tuff.

T 39501 : DARK GREEN GREY APHANITIC RUSTY WEATHERING ANDESITE
MINERALIZED WITH 4-6% fine disseminated pyrrhotite and trace chalcopyrite

T39502 : Similar to 501 BUT more gabbroic in appearance.

T39503 : COARSE BLACK AND WHITE QUARTZ - HOBNBLENDE DIORITE MINERALIZED WITH TRACE AMOUNTS OF PYRRHOTITE AND chalcopyrite and pyrite
MODERATELY ABUNDANT MAGNETITE AND chlorite altered hornblende

T39504 : DARK green strongly MAGNETIC pyroxenite MINERALIZED WITH TRACE disseminated pyrrhotite.

ALS Chemex
Aurora Laboratory Services Ltd.
Analytical Chemists * Geochemists * Registered Assayers
212 Brooksbank Ave., North Vancouver
British Columbia, Canada V7J 2C1
PHONE: 604-984-0221 FAX: 604-984-0218

To: STRATEGIC METALS LTD.
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016 - 510 W. HASTINGS ST.
VANCOUVER, BC
V6B 1L8

Project : DONJEK-DON
Comments:

Certificate Date: 20-AUG-200
Invoice No. : I0122248
P.O. Number :
Account :MTT

CERTIFICATE OF ANALYSIS A0122248

SAMPLE	PREP CODE	Weight Kg	Au ppb ICP-MS	Pt ppb ICP-MS	Pd ppb ICP-MS	Ag ppm	Al %	As ppm	B ppm	Ba ppm	Be ppm	Bi ppm	Ca %	Cd ppm	Co ppm	Cr ppm	Cu ppm	Fe %	Ga ppm	Hg ppm
T6043	94139402	0.44	18	1	1	< 0.2	1.00	2	< 10	20	< 0.5	< 2	0.57	< 0.5	12	53	424	1.95	< 10	< 1
T39501	94139402	0.28	2	< 1	< 1	< 0.2	0.72	4	< 10	90	< 0.5	< 2	0.33	< 0.5	8	88	60	2.19	< 10	< 1
T39502	94139402	1.06	1	< 1	< 1	0.2	1.47	2	< 10	90	< 0.5	4	1.81	< 0.5	21	19	391	4.48	< 10	< 1
T39503	94139402	0.38	2	1	< 1	< 0.2	9.95	10	< 10	40	< 0.5	6	5.79	< 0.5	8	52	42	2.59	10	< 1
T39504	94139402	0.64	1	4	6	< 0.2	2.83	4	< 10	120	< 0.5	< 2	0.20	< 0.5	73	247	77	5.82	< 10	< 1

CERTIFICATION:

ALS Chemex

Aurora Laboratory Services Ltd.
Analytical Chemists * Geochemists * Registered Assayers
212 Brooksbank Ave., North Vancouver
British Columbia, Canada V7J 2C1
PHONE: 604-984-0221 FAX: 604-984-0218

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V6B 1L8

Project : DONJEK-DON
Comments:

Page Number : 1-B
Total Pages : 1
Certificate Date: 20-AUG-200
Invoice No. : I0122248
P.O. Number :
Account : MTT

CERTIFICATE OF ANALYSIS A0122248

SAMPLE	PREP CODE	K %	La ppm	Mg %	Mn ppm	Mo ppm	Na %	Ni ppm	P ppm	Pb ppm	S %	Sb ppm	Sc ppm	Sr ppm	Ti %	Tl ppm	U ppm	V ppm	W ppm	Zn ppm
T6043	94139402	0.11	< 10	0.31	185	1	0.15	6	500	< 2	0.33	2	1	48	0.07	< 10	< 10	30	< 10	24
T39501	94139402	0.35	< 10	0.32	235	6	0.16	6	460	< 2	0.60	2	7	11	0.10	< 10	< 10	28	< 10	34
T39502	94139402	0.21	< 10	0.37	590	1	0.19	2	1020	2	1.82	< 2	3	31	0.08	< 10	< 10	17	< 10	54
T39503	94139402	0.04	< 10	0.42	150	1	0.89	14	70	< 2	0.07	< 2	1	677	0.04	< 10	< 10	139	< 10	14
T39504	94139402	0.35	< 10	8.33	545	< 1	0.01	681	250	2	0.05	4	4	25	0.04	< 10	< 10	64	< 10	46

CERTIFICATION:

ALS Chemex
Aurora Laboratory Services Ltd.
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212 Brooksbank Ave., North Vancouver
British Columbia, Canada V7J 2C1
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To: STRATEGIC METALS LTD.
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016 - 510 W. HASTINGS ST.
VANCOUVER, BC
V6B 1L8

Project : DONJEK-DON
Comments:

CERTIFICATE OF ANALYSIS A0122246

SAMPLE	PREP CODE	Weight Kg	Au ppb ICP-MS	Pt ppb ICP-MS	Pd ppb ICP-MS	Ag ppm	Al %	As ppm	B ppm	Ba ppm	Be ppm	Bi ppm	Ca %	Cd ppm	Co ppm	Cr ppm	Cu ppm	Fe %	Ga ppm	Hg ppm
T6042	94069407	0.38	1	1	1	< 0.2	1.49	8	< 10	120	0.5	< 2	0.98	< 0.5	19	37	32	4.39	< 10	< 1
T6044	94069407	0.22	3	1	< 1	< 0.2	1.11	8	< 10	90	< 0.5	< 2	2.77	< 0.5	13	27	26	3.26	< 10	< 1
T6045	94069407	0.16	not/ss	not/ss	not/ss	< 0.2	0.66	4	< 10	140	< 0.5	< 2	3.22	< 0.5	8	15	48	1.65	< 10	< 1
T6046	94069407	0.34	3	2	4	< 0.2	2.32	14	< 10	190	1.0	< 2	1.05	< 0.5	25	67	69	5.91	< 10	< 1
T6047	94069407	0.50	2	2	2	< 0.2	1.94	4	< 10	150	1.0	< 2	1.14	< 0.5	20	50	60	3.91	< 10	< 1
T6048	94069407	0.20	2	1	< 1	< 0.2	0.75	10	< 10	70	< 0.5	< 2	1.62	< 0.5	8	20	28	1.66	< 10	< 1
T6049	94069407	0.36	4	1	< 1	< 0.2	1.07	12	< 10	100	< 0.5	< 2	1.78	< 0.5	10	28	25	2.15	< 10	< 1
T6050	94069407	0.40	2	1	< 1	< 0.2	0.73	8	< 10	70	< 0.5	< 2	1.75	< 0.5	6	19	43	1.35	< 10	< 1
T29472	94069407	0.26	3	2	4	< 0.2	2.05	8	< 10	180	0.5	< 2	1.36	< 0.5	26	61	63	4.22	< 10	< 1
T29473	94069407	0.36	1	1	2	< 0.2	1.35	6	< 10	100	0.5	< 2	1.65	< 0.5	14	42	36	3.61	< 10	< 1
T29474	94069407	0.52	1	1	1	< 0.2	1.26	4	< 10	120	0.5	< 2	1.13	< 0.5	15	35	31	3.42	< 10	< 1
T29475	94069407	0.44	1	1	2	< 0.2	1.43	4	< 10	130	0.5	< 2	1.87	< 0.5	15	43	38	3.47	< 10	< 1
T29476	94069407	0.42	2	2	2	< 0.2	1.82	6	< 10	130	0.5	< 2	1.26	< 0.5	20	57	68	3.81	< 10	< 1
T29477	94069407	0.26	2	2	2	< 0.2	1.70	8	< 10	150	1.0	< 2	1.03	< 0.5	19	41	38	3.79	< 10	< 1
T29478	94069407	0.34	2	1	2	< 0.2	1.55	4	< 10	110	0.5	4	1.10	0.5	17	38	45	3.58	< 10	< 1
T29479	94069407	0.40	3	2	3	< 0.2	2.03	8	< 10	140	1.0	2	1.00	< 0.5	21	56	61	4.12	< 10	< 1
T29480	94069407	0.20	2	1	< 1	< 0.2	0.57	6	< 10	50	< 0.5	< 2	2.85	< 0.5	4	11	51	1.04	< 10	< 1
T29481	94069407	0.14	2	1	< 1	< 0.2	0.79	8	< 10	100	< 0.5	< 2	2.39	< 0.5	7	18	44	1.32	< 10	< 1
T29482	94069407	0.16	1	1	< 1	< 0.2	0.46	2	< 10	90	< 0.5	< 2	1.34	< 0.5	5	12	27	1.49	< 10	< 1
T29483	94069407	0.20	7	1	< 1	< 0.2	0.94	10	< 10	70	< 0.5	< 2	1.38	< 0.5	9	23	22	2.07	< 10	< 1
T29484	94069407	0.34	7	3	1	< 0.2	0.89	12	< 10	100	< 0.5	< 2	1.63	< 0.5	9	26	17	1.87	< 10	< 1
T29485	94069407	0.32	5	1	< 1	< 0.2	0.95	20	< 10	80	< 0.5	2	1.38	< 0.5	7	27	23	2.28	< 10	< 1
T29486	94069407	0.28	4	1	< 1	< 0.2	0.88	12	< 10	80	< 0.5	< 2	2.54	< 0.5	9	23	25	1.92	< 10	< 1
T29487	94069407	0.10	3	1	< 1	< 0.2	0.63	10	< 10	80	< 0.5	< 2	2.14	< 0.5	7	19	22	1.43	< 10	< 1
T29488	94069407	0.18	2	1	< 1	< 0.2	0.74	14	< 10	100	< 0.5	< 2	1.97	< 0.5	8	22	20	1.71	< 10	< 1
T29489	94069407	0.18	3	1	< 1	< 0.2	0.71	6	< 10	60	< 0.5	< 2	1.58	< 0.5	7	19	16	1.40	< 10	< 1
T29490	94069407	0.20	1	1	< 1	< 0.2	0.47	2	< 10	40	< 0.5	< 2	1.06	< 0.5	4	10	14	1.13	< 10	< 1
T29491	94069407	0.34	1	< 1	< 1	< 0.2	1.13	10	< 10	90	0.5	< 2	0.93	< 0.5	13	18	24	3.73	< 10	< 1
T29492	94069407	0.44	< 1	< 1	< 1	< 0.2	1.35	8	< 10	100	0.5	< 2	0.93	< 0.5	14	17	25	4.05	< 10	< 1
T29493	94069407	0.32	3	1	< 1	< 0.2	0.87	12	< 10	70	< 0.5	< 2	1.98	< 0.5	9	24	23	1.85	< 10	< 1
T29494	94069407	0.28	3	1	< 1	< 0.2	0.67	6	< 10	100	< 0.5	< 2	1.39	< 0.5	4	16	21	1.43	< 10	< 1
T29495	94069407	0.30	3	1	< 1	< 0.2	0.69	6	< 10	80	< 0.5	< 2	1.39	< 0.5	7	18	22	1.65	< 10	< 1
T29496	94069407	0.34	2	2	3	< 0.2	1.66	6	< 10	150	0.5	< 2	0.90	< 0.5	19	50	51	3.62	< 10	< 1
T29497	94069407	0.54	< 1	1	< 1	< 0.2	0.87	8	< 10	80	0.5	< 2	0.71	< 0.5	14	17	20	3.65	< 10	< 1
T29498	94069407	0.30	1	1	< 1	< 0.2	0.90	6	< 10	90	0.5	< 2	1.25	< 0.5	13	17	22	3.09	< 10	< 1
T29499	94069407	0.50	1	< 1	< 1	< 0.2	0.88	8	< 10	80	0.5	2	0.93	< 0.5	13	16	19	3.61	< 10	< 1
T30937	94069407	0.26	1	< 1	< 1	< 0.2	1.01	8	< 10	80	0.5	< 2	0.92	< 0.5	15	18	23	3.80	< 10	< 1
T30938	94069407	0.22	2	1	< 1	< 0.2	1.12	6	< 10	100	0.5	2	0.95	< 0.5	16	18	25	4.03	< 10	< 1
T30939	94069407	0.30	< 1	< 1	< 1	< 0.2	0.70	6	< 10	70	0.5	< 2	1.00	< 0.5	13	14	17	3.82	< 10	< 1
T30940	94069407	0.30	2	< 1	< 1	< 0.2	1.13	10	< 10	100	0.5	6	1.06	< 0.5	16	22	26	4.04	< 10	< 1

CERTIFICATION: _____

ALS Chemex
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o: STRATEGIC METALS LTD.
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016 - 510 W. HASTINGS ST.
VANCOUVER, BC
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Project : DONJEK-DON
Comments:

Page Number : 1-B
Total Pages : 2
Certificate Date: 20-AUG-200
Invoice No. : I0122246
P.O. Number :
Account : MTT

CERTIFICATE OF ANALYSIS A0122246

SAMPLE	PREP CODE	K %	La ppm	Mg %	Mn ppm	Mo ppm	Na %	Ni ppm	P ppm	Pb ppm	S %	Sb ppm	Sc ppm	Sr ppm	Ti %	Tl ppm	U ppm	V ppm	W ppm	Zn ppm
T6042	94069407	0.09	10	1.11	945	2	0.05	33	1380	6	0.01	8	10	63	0.10	< 10	< 10	84	< 10	92
T6044	94069407	0.11	10	1.01	585	1	0.05	28	1300	4	0.04	8	5	80	0.11	< 10	< 10	59	< 10	78
T6045	94069407	0.16	< 10	0.56	245	1	0.04	20	850	2	0.12	4	1	90	0.06	< 10	< 10	34	< 10	70
T6046	94069407	0.11	10	1.28	815	3	0.03	50	1070	8	0.04	6	14	60	0.06	< 10	< 10	100	< 10	108
T6047	94069407	0.11	10	1.17	580	2	0.04	42	940	6	0.02	6	12	70	0.09	< 10	< 10	80	< 10	96
T6048	94069407	0.07	< 10	0.46	170	1	0.04	21	620	10	0.07	2	1	48	0.05	< 10	< 10	33	< 10	52
T6049	94069407	0.07	< 10	0.71	215	1	0.04	29	730	4	0.08	10	2	65	0.05	< 10	< 10	38	< 10	86
T6050	94069407	0.05	< 10	0.44	120	1	0.03	20	470	4	0.09	4	1	48	0.04	< 10	< 10	23	< 10	36
T29472	94069407	0.12	10	1.38	1485	3	0.04	51	980	6	0.02	2	12	91	0.07	< 10	< 10	85	< 10	96
T29473	94069407	0.08	10	1.13	725	1	0.03	33	940	2	< 0.01	6	8	64	0.08	< 10	< 10	72	< 10	78
T29474	94069407	0.08	10	1.02	860	2	0.03	29	960	6	< 0.01	< 2	7	61	0.09	< 10	< 10	68	< 10	78
T29475	94069407	0.09	10	1.10	705	2	0.03	33	900	6	0.01	< 2	9	85	0.08	< 10	< 10	71	< 10	80
T29476	94069407	0.11	10	1.24	695	2	0.03	46	970	4	0.02	< 2	10	70	0.07	< 10	< 10	80	< 10	94
T29477	94069407	0.11	10	0.97	1045	2	0.04	37	1050	6	0.02	4	10	63	0.09	< 10	< 10	71	< 10	92
T29478	94069407	0.10	10	0.98	505	1	0.04	33	1200	4	0.02	6	10	62	0.09	< 10	< 10	69	< 10	86
T29479	94069407	0.10	10	1.17	665	3	0.04	47	1100	8	0.03	8	12	68	0.08	< 10	< 10	84	< 10	102
T29480	94069407	0.07	< 10	0.41	100	1	0.04	14	540	< 2	0.08	4	< 1	72	0.04	< 10	< 10	17	< 10	26
T29481	94069407	0.06	< 10	0.48	260	1	0.04	19	850	2	0.12	8	< 1	61	0.03	< 10	< 10	22	< 10	46
T29482	94069407	0.07	< 10	0.29	145	< 1	0.04	13	680	< 2	0.06	4	< 1	39	0.06	< 10	< 10	39	< 10	44
T29483	94069407	0.05	< 10	0.51	175	1	0.03	23	480	6	0.05	6	1	40	0.06	< 10	< 10	39	< 10	52
T29484	94069407	0.05	< 10	0.60	270	1	0.04	24	670	6	0.09	4	1	51	0.05	< 10	< 10	33	< 10	62
T29485	94069407	0.06	< 10	0.64	180	3	0.03	24	1020	2	0.08	< 2	1	45	0.05	< 10	< 10	39	< 10	68
T29486	94069407	0.06	< 10	0.65	315	1	0.04	28	650	4	0.07	2	1	58	0.05	< 10	< 10	33	< 10	54
T29487	94069407	0.06	< 10	0.50	275	2	0.04	23	610	6	0.11	2	1	50	0.03	< 10	< 10	24	< 10	70
T29488	94069407	0.08	< 10	0.54	275	2	0.03	24	630	6	0.11	6	1	59	0.04	< 10	< 10	29	< 10	62
T29489	94069407	0.05	< 10	0.44	175	1	0.04	19	580	< 2	0.07	4	1	43	0.04	< 10	< 10	27	< 10	36
T29490	94069407	0.06	< 10	0.28	100	< 1	0.03	10	340	2	0.04	2	< 1	31	0.05	< 10	< 10	27	< 10	32
T29491	94069407	0.07	10	0.64	745	1	0.07	22	1850	2	0.01	6	8	46	0.11	< 10	< 10	61	< 10	84
T29492	94069407	0.08	10	0.67	795	2	0.07	21	1620	2	0.01	< 2	8	53	0.13	< 10	< 10	62	< 10	78
T29493	94069407	0.06	< 10	0.59	270	1	0.04	26	720	4	0.09	6	1	49	0.05	< 10	< 10	33	< 10	60
T29494	94069407	0.04	< 10	0.33	85	1	0.03	14	410	4	0.07	4	< 1	40	0.05	< 10	< 10	30	< 10	36
T29495	94069407	0.07	< 10	0.46	300	1	0.03	18	640	< 2	0.08	6	1	43	0.06	< 10	< 10	37	< 10	66
T29496	94069407	0.10	10	1.13	640	1	0.03	40	820	6	0.03	8	10	59	0.06	< 10	< 10	71	< 10	92
T29497	94069407	0.05	10	0.54	855	1	0.05	21	1450	2	0.01	< 2	7	37	0.09	< 10	< 10	55	< 10	72
T29498	94069407	0.06	10	0.76	710	1	0.04	20	1300	4	0.03	< 2	6	60	0.09	< 10	< 10	51	< 10	62
T29499	94069407	0.06	10	0.63	500	1	0.05	18	1650	2	0.01	2	7	46	0.10	< 10	< 10	56	< 10	72
T30937	94069407	0.07	10	0.70	750	1	0.05	22	1780	2	0.01	< 2	7	47	0.09	< 10	< 10	60	< 10	76
T30938	94069407	0.08	10	0.78	950	1	0.06	24	1770	2	0.01	< 2	8	49	0.11	< 10	< 10	65	< 10	88
T30939	94069407	0.06	10	0.75	770	1	0.05	19	1550	2	0.01	2	6	42	0.13	< 10	< 10	65	< 10	74
T30940	94069407	0.10	10	0.79	910	1	0.06	28	1760	2	0.06	< 2	6	55	0.13	< 10	< 10	71	< 10	92

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To: STRATEGIC METALS LTD.
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V6B 1L8

Project : DONJEK-DON
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Certificate Date: 20-AUG-200
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SAMPLE	PREP CODE	Weight Kg	Au ppb ICP-MS	Pt ppb ICP-MS	Pd ppb ICP-MS	Ag ppm	Al %	As ppm	B ppm	Ba ppm	Be ppm	Bi ppm	Ca %	Cd ppm	Co ppm	Cr ppm	Cu ppm	Fe %	Ga ppm	Hg ppm
T30941	94069407	0.28	< 1	< 1	< 1	< 0.2	0.68	8	< 10	60	< 0.5	2	0.84	< 0.5	14	16	16	4.10	< 10	< 1
T30942	94069407	0.20	3	< 1	< 1	< 0.2	0.80	8	< 10	70	0.5	< 2	0.87	< 0.5	13	17	18	3.39	< 10	< 1
T30943	94069407	0.36	< 1	< 1	< 1	< 0.2	0.61	4	< 10	80	0.5	< 2	1.36	< 0.5	12	12	14	3.42	< 10	< 1
T30944	94069407	0.34	1	1	< 1	< 0.2	0.85	6	< 10	80	< 0.5	8	0.86	< 0.5	12	20	16	2.72	< 10	< 1
T30945	94069407	0.24	1	< 1	< 1	< 0.2	0.67	4	< 10	80	0.5	< 2	1.12	< 0.5	12	16	21	2.82	< 10	< 1

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SAMPLE	PREP CODE	K %	La ppm	Mg %	Mn ppm	Mo ppm	Na %	Ni ppm	P ppm	Pb ppm	S %	Sb ppm	Sc ppm	Sr ppm	Ti %	Tl ppm	U ppm	V ppm	W ppm	Zn ppm
T30941	94069407	0.05	10	0.64	840	1	0.04	20	1480	2	0.02	6	6	35	0.16	< 10	< 10	79	< 10	84
T30942	94069407	0.10	10	0.60	745	1	0.05	22	1340	2	0.04	< 2	5	37	0.11	< 10	< 10	58	< 10	76
T30943	94069407	0.05	10	0.81	875	1	0.05	18	1460	< 2	0.03	8	7	52	0.08	< 10	< 10	49	< 10	68
T30944	94069407	0.06	< 10	0.65	545	< 1	0.04	18	1000	2	0.02	6	4	42	0.08	< 10	< 10	49	< 10	66
T30945	94069407	0.05	< 10	0.73	740	1	0.04	21	1090	2	0.03	< 2	5	42	0.06	< 10	< 10	43	< 10	62

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