

ARCHER, CATHRO

& ASSOCIATES (1981) LIMITED

CONSULTING GEOLOGICAL ENGINEERS

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ASSESSMENT REPORT ON

DIAMOND DRILLING

(Holes 96-73 to 96-76)

on the

MARG PROPERTY

Marg 1-86	YB02385-YB02470
145-158	YB02580-YB02593
179-190	YB02944-YB02955
191-290	YB03107-YB03206
291-370	YB03606-YB03685
Tudl 1-32	YA76768-YA76799

Latitude 64°01' N; Longitude 134°28' W

NTS 105M/15 & 16 and 106D/1 & 2

in the

MAYO MINING DISTRICT, YUKON TERRITORY

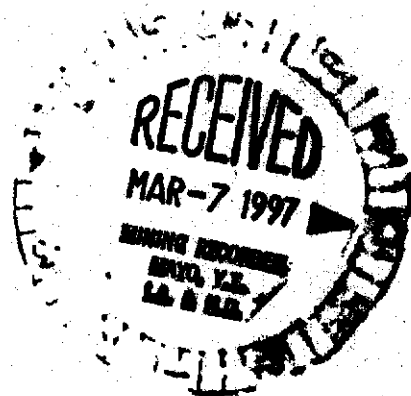
Prepared by

Archer, Cathro & Associates (1981) Limited

for

NDU RESOURCES LTD.

R.F. Gish, B.Sc.
February, 1997



093611

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This report has been examined by
the Geological Evaluation Unit
under Section 53 (4) Yukon Quartz
Mining Act and is allowed as
representation work in the amount
of \$ 129,600.

M. Behr

for Regional Manager, Exploration and
Geological Services for Commissioner
of Yukon Territory.

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INTRODUCTION

The Marg property in central Yukon hosts a polymetallic massive sulphide deposit discovered in 1988 while drilling a strong geochemical anomaly. Diamond drilling in 1988, 1989, 1990 and 1996 totalled 20,494 m in 76 holes. From September 14 to October 3 1996, approximately \$230,000 was spent on diamond drilling four holes (Holes 96-73 to 96-76) on the Tudl 25 and Tudl 27 claims for a total of 1034 m. This report documents the results of those four holes only. The program was managed by Archer, Cathro & Associates (1981) Limited on behalf of NDU Resources Ltd. NDU has a 66²/₃% ownership in the Marg property and is acquiring the remaining interest from Cameco Corporation by way of staged cash payments.

PROPERTY, LOCATION AND ACCESS

The Marg Deposit is located in the Mayo Mining District in central Yukon, 42 km northeast of Keno City, Yukon at 64°01'N and 134°28'W on NTS map sheet 106D/1 (Figure 1). Keno City is 415 km by all-weather highway from Whitehorse and 600 km from the deepsea port of Skagway, Alaska.

Access is by helicopter from the nearest road at Keno City or by fixed wing aircraft from Mayo (83 km) to a 380 m gravel airstrip on the property. A proposed 55 km all-weather road route would connect the Marg Deposit to Keno City (Figure 2).

The property consists of 402 contiguous claims (Figure 3) in the Mayo Mining District. Work outlined in this report was completed on Tudl 25 and Tudl 27 claims which are registered in the name of Archer, Cathro & Associates (1981) Limited on behalf of NDU Resources Ltd., as listed below.

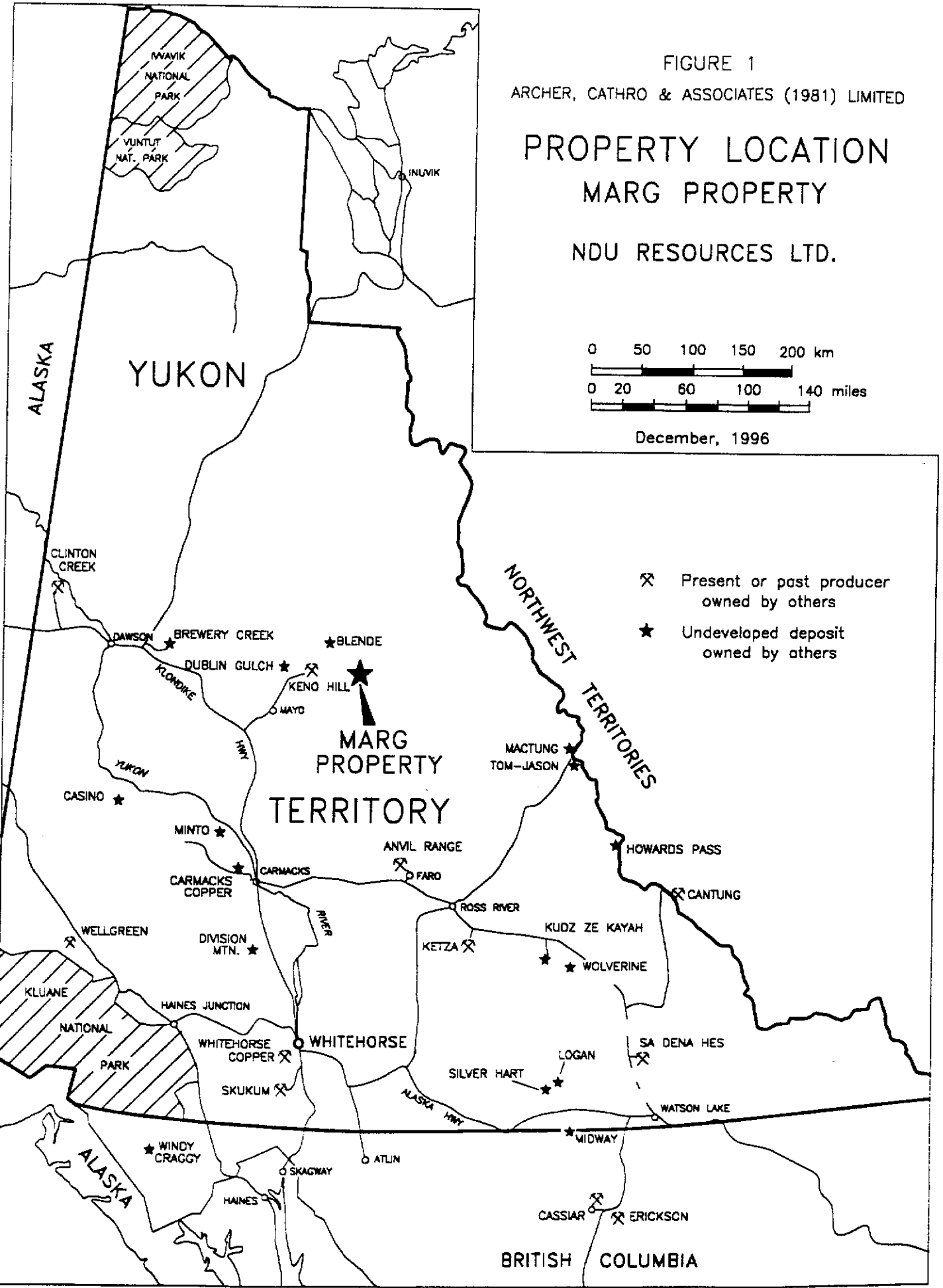
<u>Claim Name</u>	<u>Record Number</u>	<u>Expiry Date</u>
Marg 1-86	YB02385-YB02470	September 14, 2005
87-116	YB02471-YB02500	September 14, 2001
117-144	YB20580-YB20593	September 14, 1999
145-158	YB02580-YB02593	September 14, 2005
159-178	YB02594-YB02613	September 14, 1999
179-190	YB02944-YB02955	September 14, 2002
191-290	YB03107-YB03206	January 14, 2003
291-370	YB03606-YB03685	January 14, 2001
Tudl 1-32	YA76768-YA76799	September 14, 2006

FIGURE 1

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

PROPERTY LOCATION MARG PROPERTY

NDU RESOURCES LTD.



- ⌘ Present or past producer owned by others
- ★ Undeveloped deposit owned by others

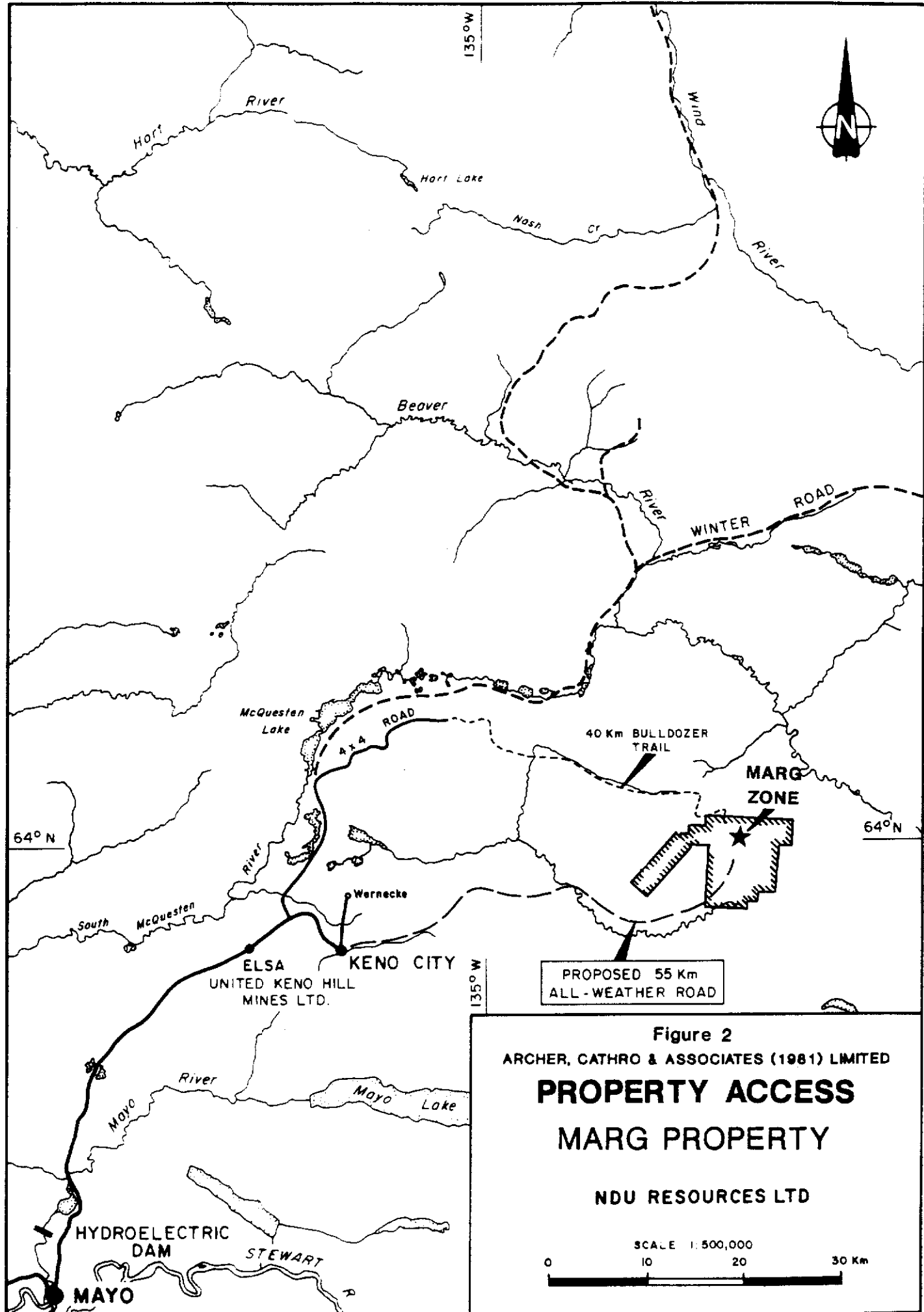


Figure 2
 ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

PROPERTY ACCESS
MARG PROPERTY

NDU RESOURCES LTD

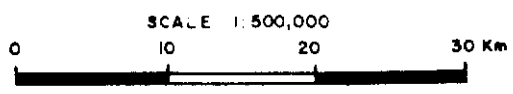


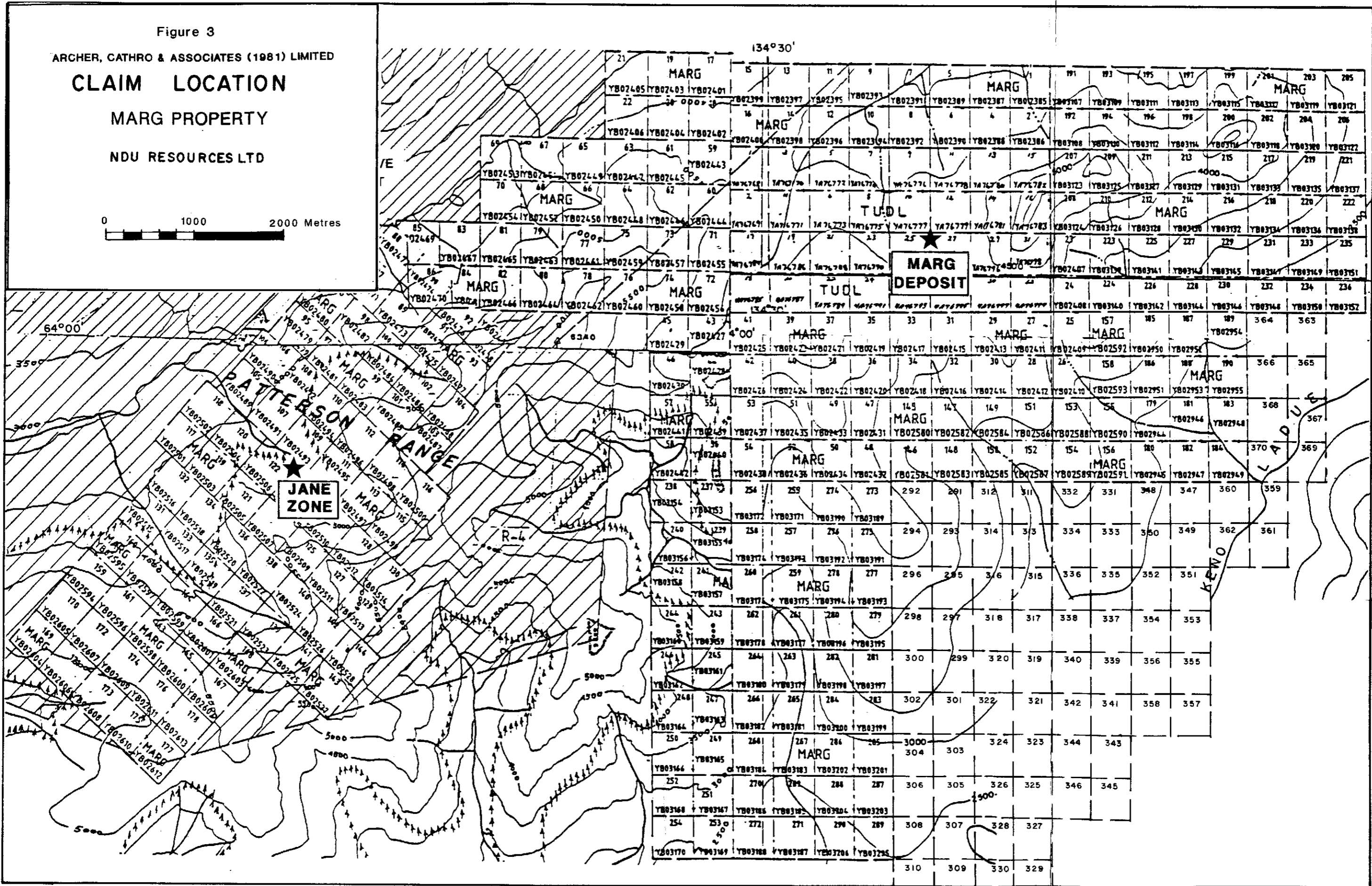
Figure 3

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

CLAIM LOCATION

MARG PROPERTY

NDU RESOURCES LTD



HISTORY AND PREVIOUS WORK

The Marg Zone was first staked as the Jack 1-8 claims in 1965 by a joint venture between United Keno Hill Mines Ltd. and Canadian Superior Exploration Ltd. following release of results from a Geological Survey of Canada reconnaissance stream sediment survey. Anomalous values from Cansup Creek were traced upstream to a large transported gossan, unusual for its high lead values (up to 1.5%). In 1966-67 an exploration program of linecutting, soil sampling and hand trenching was supervised by Archer Cathro for the joint venture. Focus of the exploration program was the search for silver-rich galena veins similar to those in the nearby Keno Hill camp. Although anomalous values for lead, zinc, copper and silver were discovered in soil samples adjacent to Cansup Creek, overburden problems, deep weathering and geological bias prevented the discovery of the mineralized source. Subsequently the project was terminated and the claims were allowed to lapse.

The area was restaked in August, 1982 by ZX Joint Venture, a sedex lead-zinc exploration program operated by Archer Cathro on behalf of SMD Mining Co. Ltd. (now Cameco), Chevron Minerals Ltd. and Enterprise Exploration Limited. ZX performed a \$27,000 program of hand trenching and staking in 1982 and 1984 before optioning the property to All-North Resources Ltd.

All-North carried out a \$103,000 program of linecutting, soil sampling, geophysics (VLF and Maxmin, magnetometer and IP) and hand trenching in 1986 to earn a 50% interest. In 1988 Chevron converted its 25% working interest to a 5% net profits interest that was later purchased by NDU (3.33%) and Cameco (1.67%) in 1990.

From 1988 to 1990, the NDU/Cameco joint venture carried out 11,976 m of diamond drilling in 47 holes as well as additional geochemical and geophysical (VLF and Pulse EM) surveys. Preliminary baseline environmental studies were conducted on the property during this time. A small hand trenching program was undertaken on the Jane Zone (located 7 km southwest of the Marg Zone). A 380 m airstrip was constructed on the property in 1988.

NDU negotiated an agreement with Cameco in January 1996 to purchase the Cameco interest in the property for staged cash payments giving NDU an unencumbered 100% interest.

1996 PROGRAM

The work outlined in this report consists of four diamond drill holes (Holes 96-73 to 76) totalling 1034 m and was performed from September 14 to October 3, 1996 on the Tudl 25 and Tudl 27 claims. This was part of a 29 hole, 8518 m program undertaken by NDU from June 1 to October 3, 1996. The work was managed by Archer Cathro and supervised by the author.

Appendix A contains the Author's Statement of Qualifications. The following Archer Cathro personnel were involved in the program:

Rob Carne	Project Manager
Frank Gish	Senior Geologist
Sefika Duraki	Geologist
Iain Gibson	Field Assistant
Dick McKenna	Field Assistant
Marilyn Hannus	Cook
Lou Redmond	Bull Cook

Drilling was contracted to E. Caron Diamond Drilling Ltd. of Whitehorse using a Longyear 38 wireline-equipped diamond drill. The 1034 m was completed in thirty-seven 12 hour shifts for an average of 28 m per shift. The drill was winterized and left on site.

A winch-equipped Caterpillar D3 bulldozer on lease to NDU from Guaranteed Rentals Ltd. of Whitehorse was used for a total of 67 hours to build drill sites and to move the drill. The bulldozer, which was flown to the property by helicopter in mid-June, was winterized and left on site.

Helicopter support from September 14 to October 3 totalled 46.6 hours and was provided by Trans North Helicopters Ltd. from a base in Mayo, Yukon. Action Aviation Ltd. of Whitehorse supplied fixed wing support with a Cessna 207.

All core sampling, collection of geotechnical data and core logging was done on site. Mineralized intervals were split and one half was sent to Chemex Labs Ltd., North Vancouver, B.C. Higher grade samples were assayed for copper, lead, zinc and barite (in percent) plus silver and gold (in grams per tonne) and 30 element Induced Coupled Plasma (ICP) technique. Lower grade samples were sent for 32 element ICP. The drill core is stored on the property.

John Gibson of John Gibson and Associates arrived on the property on September 23 to reestablish and sample seven 1988 surface water sampling sites.

On September 26 two surveyors from Yukon Engineering Services Ltd. of Whitehorse surveyed drill hole collars. Survey data can be found in Table I.

TABLE I

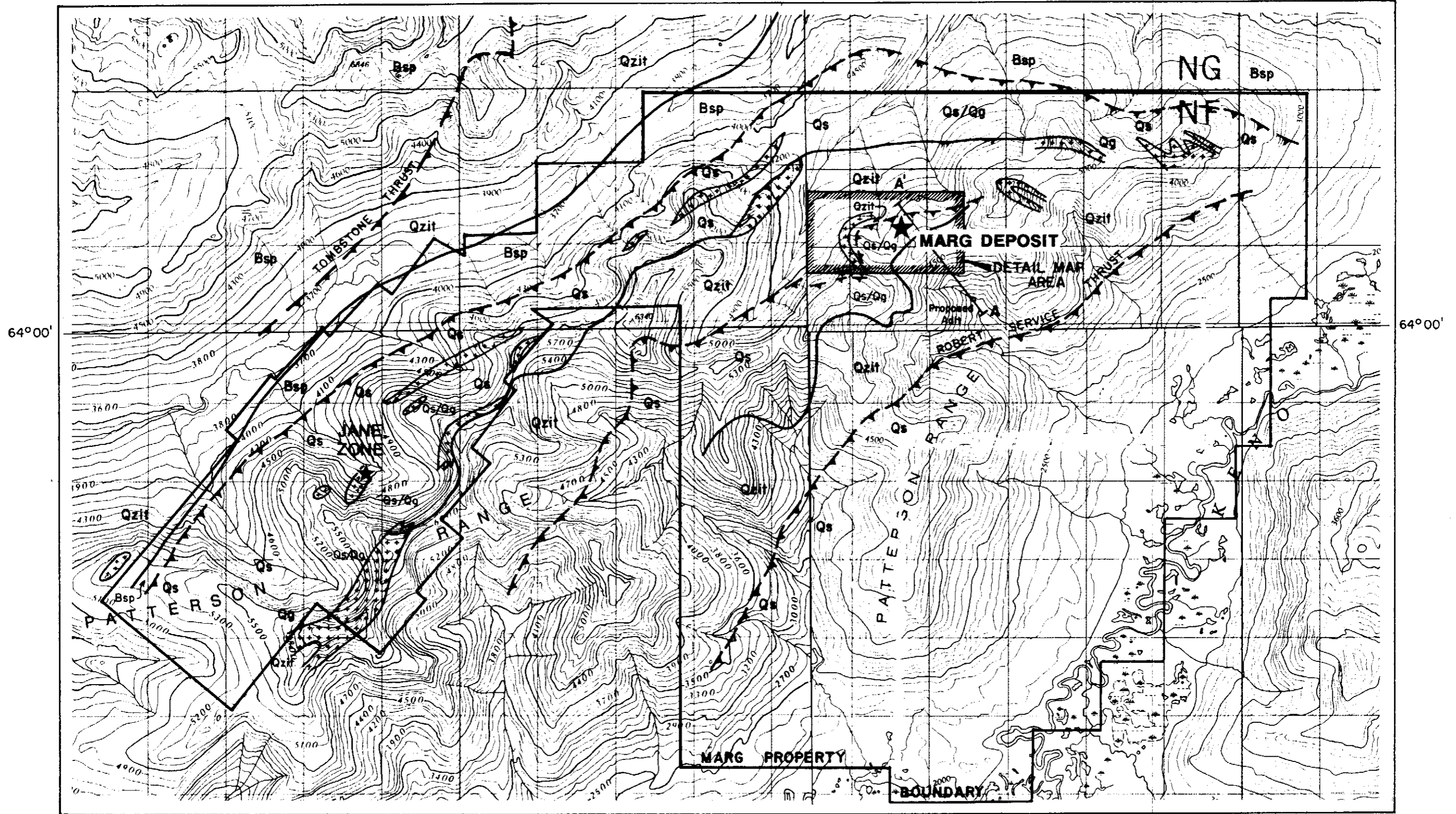
DRILL HOLE SUMMARY

<u>Hole</u>	<u>Northing</u>	<u>Easting</u>	<u>Elevation</u>	<u>Azimuth(°)</u>	<u>Dip(°)</u>	<u>Depth (m)</u>	<u>Claim</u>
96-073	99909.0	99600.1	1393.6	360	-62	228.90	Tudl 27
96-074	99871.4	99210.9	1436.8	360	-69	316.08	Tudl 25
96-075	~99790	~99300	~1445	360	-87	395.33	Tudl 25
96-076	~99980	~99500	~1380	360	-53	93.57	Tudl 25

In January, 1997 independent consultant J.P. Franzen, P. Eng. calculated drill indicated reserves for the Marg Deposit of 5,527,002 tonnes averaging 1.76% copper, 2.46% lead, 4.60% zinc, 62.7 g/t silver and 0.98 g/t gold using a minimum 3 m width.



GEOLOGY

Lithologies in the Marg area are divided into four major units which are repeated by southeast-dipping thrust faults. The two major faults are the Tombstone Thrust and the Robert Service Thrust. One thrust panel contains the Marg Zone while the Jane Zone lies in a structurally lower panel (Figure 4). All rocks are lower greenschist metamorphic grade and, despite evidence of three phases of small scale deformation, the thrust sheets appear to be uniformly homoclinal in nature. The thrust panel containing the Marg Zone is composed of repeated sequences of quartzite, quartz-sericite phyllite and black graphite phyllite. The quartzite is correlated with the "Keno Hill Quartzite" of Mississippian age. The recessive black graphite phyllite is commonly interbedded with quartz-sericite phyllite which probably is the metamorphosed equivalent of felsic to intermediate submarine volcanic tuffaceous rocks. A radiometric age obtained from fission-track dating of zircons in quartz-eye quartz-sericite phyllite in drill core at the Marg prospect has yielded an Early Mississippian age.



LEGEND

MESOZOIC

-  Massive greenstone, diorite
-  Black siliceous phyllite

MISSISSIPPIAN



-  Quartzite, thin black phyllite interbeds
-  Quartz-sericite phyllite interbedded with black graphite phyllite

Figure 4

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

PROPERTY GEOLOGY

MARG PROPERTY

NDU RESOURCES LTD



134° 30'

64° 00'

64° 00'

MINERALIZATION AND RESULTS

The Marg Deposit is a typical fine-grained, polymetallic, massive sulphide assemblage comprised principally of pyrite with lesser sphalerite, chalcopyrite and galena (Figure 5). Mineralization is distributed in four relatively continuous, tabular, stacked, massive sulphide bodies. They occur within a 100 m thick succession of Mississippian quartz-sericite phyllite and quartz-graphite phyllite. The massive mineralized horizons are subparallel, striking approximately 060 to 090° and dipping between 20 and 50° south. Moving upsection the horizons become richer in gross metal value from the A Horizon to the D Horizon. The mineralized horizons are up to 23 m thick, averaging 3 to 4 m and diamond drilling has traced mineralization for 1200 m along strike and to a depth of 700 m downdip. The deposit remains open both at depth and along strike.

Assay and geological data for the four drill holes which are the subject of this report are shown on Drill Sections 1200E, 1300E, 1500E and 1600E (Figures 6 to 9). A summary of mineralized intersections is given in Table II. Synoptic logs of the drill holes are located in Appendix B while Certificates of Analysis are given in Appendix C.

The best intersection of the four holes was in Hole 96-73 where 16.24 m of massive sulphide mineralization returned average values of 2.82% copper, 2.92% lead, 5.55% zinc, 82.50 g/t silver and 1.84 g/t gold. A very high grade intersection of massive sulphide in Hole 96-75 yielded grades of 4.95% copper, 3.58% lead, 10.90% zinc, 73.2 g/t silver and 0.76 g/t gold over 0.5 m. Of the four holes only Hole 96-76 did not encounter significant mineralization. As shown

in Drill Section 1500E, Hole 96-76 was collared to test the updip extension of the 3.50 m intersection in Hole 90-45. Unfortunately only a 1.73 m intersection of pyrite was encountered although the downdip extension of the Hole 90-45 intersection remains open to depth.

TABLE II
SIGNIFICANT DIAMOND DRILL HOLE INTERSECTIONS

<u>Hole #</u>	<u>From (m)</u>	<u>To (m)</u>	<u>Interval (m)</u>	<u>Cu %</u>	<u>Pb %</u>	<u>Zn %</u>	<u>Ag g/t</u>	<u>Au g/t</u>	<u>Horizon</u>
96-073	140.82	142.51	1.69	0.48	1.48	1.22	45.80	1.40	D1
	184.20	200.44	16.24	2.82	2.92	5.55	82.50	1.84	C1
96-074	129.10	131.87	2.77	1.20	1.48	3.73	35.20	0.42	C1
	230.19	232.21	2.02	0.56	1.47	3.62	30.10	0.32	B2
	269.45	270.36	0.91	1.01	1.25	2.88	52.50	0.29	B1
96-075	237.83	238.33	0.50	4.95	3.58	10.90	73.20	0.76	C1

Respectfully submitted,

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED



R.F. Gish, B.Sc.

APPENDIX A

AUTHOR'S STATEMENT OF QUALIFICATIONS

STATEMENT OF QUALIFICATIONS

I, R. Frank Gish, geologist, with business addresses in Whitehorse, Yukon Territory and Vancouver, British Columbia and residential address on Bowen Island, British Columbia, do hereby certify that:

1. I graduated from the University of British Columbia in 1993 with a B.Sc. majoring in Geological Sciences.
2. From 1976 to 1980 and 1986 to present, I have been actively engaged in mineral exploration in the Yukon Territory and am presently employed with Archer, Cathro & Associates (1981) Limited.
3. I have personally participated in and supervised the field work reported herein.



R.F. Gish, B.Sc.

APPENDIX B
SYNOPTIC DIAMOND DRILL LOGS
(Holes 96-73 to 96-76)

SYNOPTIC LOG

Hole: 96-073

From (m)	To (m)	Unit	Comments	From (m)	To (m)	Interval (m)	Sample No	Rec. (%)	Cu (%)	Pb (%)	Zn (%)	Ag (g/t)	Au (g/t)	Ba (%)	GMV \$ US	ZONE
			Qz-grains with elongated c-axes													
227.33	228.35	QGPH	very hard, with 10% QMPH													
228.35	228.90	QMPH														
228.90		EOH														
				140.82	142.51	1.69			0.48	1.48	1.22	45.80	1.40		58.99	D1
				184.20	200.44	16.24			2.82	2.92	5.55	82.50	1.84		181.95	C1

SYNOPTIC LOG

Hole: 96-074

From (m)	To (m)	Unit	Comments	From (m)	To (m)	Interval (m)	Sample No	Rec. (%)	Cu (%)	Pb (%)	Zn (%)	Ag (g/t)	Au (g/t)	Ba (%)	GMV \$ US	ZONE
290.25	304.34	QGPH	hard, probably silicified													
304.34	311.21	CARB	25-30% QGPH													
311.21	316.08	QGPH	very hard core													
316.08		EOH														
				129.10	131.87	2.77			1.20	1.48	3.73	35.20	0.42		89.06	C1
				230.19	232.21	2.02			0.56	1.47	3.62	30.10	0.32		70.36	B2
				269.45	270.36	0.91			1.01	1.25	2.88	52.50	0.29		75.54	B1

**SYNOPTIC LOG
MARG PROJECT
NDU RESOURCES LTD.**

Hole: 96-075
Northing: ~99790
Easting: ~99300
Depth: 395.33 m (1297 ft)

Elevation: ~1445 m
Core Size: HQ 0.00 to 21.34
NQ 21.34 to 395.33
Claim: Tudl 25

DOWN HOLE SURVEYS

Depth	0	62	116	180	229	281	394
Dip	-87	-87	-85	-81	-78	-73	-68
Azimuth	360	289	285	288	NA	296	298

From (m)	To (m)	Unit	Comments	From (m)	To (m)	Interval (m)	Sample No	Rec. (%)	Cu (%)	Pb (%)	Zn (%)	Ag (g/t)	Au (g/t)	Ba (%)	GMV \$US	ZONE
0.00	7.00	CASN														
7.00	12.80	QZIT	70-80% broken core													
12.80	33.88	QGPH	with 2-3% CARB													
33.88	36.05	CLPH	with blue Qz													
36.05	48.46	QGPH	5% QGPH + CLPH													
48.46	55.00	QMPH														
55.00	93.75	QGPH	at 70.92 to 71.38 - CARB													
93.75	115.27	QMPH	Qz-graphite-muscovite phyllite with 10% QGPH and carbonate bands	100.58	102.72	2.14	58667	104	<0.01	<0.01	0.02	<0.2	0.02		0.43	
115.27	118.35	QGPH	broken core, gouge @115.27-115.52	115.52	117.04	1.52	58668	86	0.01	0.10	0.23	2.40	0.07		4.54	
				117.04	118.57	1.53	58669	92	0.01	0.02	0.06	1.40	0.09		2.26	
118.35	119.70	QMPH														
119.70	122.20	QGPH	18% QMPH													
122.20	128.30	QMPH	convoluted with blue Qz													
128.30	132.00	CLPH	with 20-25% QZVN													
132.00	153.45	QGPH	@134.3 to 141.73 - fault zone(?)													
153.45	163.62	QMPH	with CLPH and QGPH bands													
163.62	169.73	CLPH	5% QGPH													
169.73	171.63	QGPH	convoluted core													
171.63	173.27	QMPH	convoluted core													
173.27	178.49	QGPH	Qz-graphite-muscovite phyllite													
178.49	194.72	QMPH	with blue Qz													
194.72	198.30	QGPH														
198.30	214.49	QMPH														
214.49	218.05	QGPH	@ 214.49 to 215.64 - weak gouge													
218.05	230.41	QMPH														
230.41	233.78	QGPH														
233.78	237.83	QMPH	sulphide bands	235.60	237.83	2.23	58670	99	0.09	0.08	0.25	1.80	0.05		6.20	
237.83	238.33	MSSX	Cp is mostly recrystallized	237.83	238.33	0.50	58671	100	4.95	3.58	10.90	73.20	0.76	<0.1	279.20	C1

APPENDIX C
CERTIFICATES OF ANALYSIS
(Holes 96-73 to 96-76)



Chemex Labs Ltd.

Analytical Chemists * Geochemists * Registered Assayers

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British Columbia, Canada V7J 2C1
PHONE: 604-984-0221 FAX: 604-984-0218

To: NDU RESOURCES LTD.
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
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VANCOUVER, BC
V6B 1L8

Project : MARG
Comments:

Page .ber : 1-A
Total Pages : 1
Certificate Date: 30-SEP-96
Invoice No. : 19633643
P.O. Number :
Account : MPN

CERTIFICATE OF ANALYSIS A9633643

SAMPLE	PREP CODE	Ag ppm	Al %	As ppm	Ba ppm	Be ppm	Bi ppm	Ca %	Cd ppm	Co ppm	Cr ppm	Cu ppm	Fe %	Hg ppm	K %	Mg %	Mn ppm	Mo ppm	Na %	Ni ppm
58637	299 233	43	0.55	10290	200	< 5	60	0.16	60	60	70	4670	15.55	< 10	0.14	0.51	90	15	0.01	15
58640	299 233	94	0.11	7180	100	< 5	110	0.87	200	60	40	24800	27.9	50	0.04	0.53	390	15	0.01	5
58641	299 233	62	0.13	7140	80	< 5	30	0.29	75	25	40	7010	14.35	10	0.08	0.19	140	15	0.02	25
58642	299 233	93	0.13	4320	340	< 5	60	0.09	145	100	80	30200	21.7	40	0.10	0.03	60	25	0.01	40
58643	299 233	104	0.18	11340	260	< 5	240	0.03	270	170	60	45600	28.6	40	0.09	0.05	50	25	0.01	5
58644	299 233	82	0.07	2980	220	< 5	320	0.13	225	180	50	28100	>30.0	30	0.05	0.07	120	15	< 0.01	5
58645	299 233	65	0.01	16200	60	< 5	180	0.05	205	75	40	25300	>30.0	50	0.03	0.06	160	15	0.01	5
58646	299 233	39	0.35	5930	720	< 5	< 10	0.28	100	20	110	7410	12.55	40	0.21	0.09	160	10	0.02	45

CERTIFICATION:

Hart Buchler



Chemex Labs Ltd.

Analytical Chemists * Geochemists * Registered Assayers

212 Brooksbank Ave., North Vancouver
British Columbia, Canada V7J 2C1
PHONE: 604-984-0221 FAX: 604-984-0218

To: NDU RESOURCES LTD.
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016 - 510 W. HASTINGS ST.
VANCOUVER, BC
V6B 1L8

Project : MARG
Comments:

Page : 1-B
Total Pages : 1
Certificate Date: 30-SEP-96
Invoice No. : 19633643
P.O. Number :
Account : MPN

CERTIFICATE OF ANALYSIS

A9633643

SAMPLE	PREP CODE		P	Pb	Sb	Sc	Sr	Ti	Tl	U	V	W	Zn
			ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm
58637	299	233	< 100	13710	420	< 5	15	< 0.01	20	< 20	< 20	< 20	11490
58640	299	233	< 100	36900	970	< 5	50	< 0.01	40	< 20	< 20	< 20	>50000
58641	299	233	100	15980	1060	< 5	20	< 0.01	< 20	< 20	< 20	< 20	24800
58642	299	233	< 100	25100	890	< 5	10	< 0.01	< 20	< 20	< 20	< 20	42500
58643	299	233	< 100	30600	300	< 5	5	< 0.01	20	< 20	< 20	< 20	>50000
58644	299	233	< 100	25900	190	< 5	15	< 0.01	< 20	< 20	< 20	< 20	>50000
58645	299	233	< 100	27000	370	< 5	5	< 0.01	40	< 20	< 20	< 20	>50000
58646	299	233	500	19610	630	< 5	60	< 0.01	< 20	< 20	< 20	< 20	32700

CERTIFICATION:

Hart Bichler



Chemex Labs Ltd.

Analytical Chemists * Geochemists * Registered Assayers

212 Brooksbank Ave., North Vancouver
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PHONE: 604-984-0221 FAX: 604-984-0218

To: NDU RESOURCES LTD.
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016 - 510 W. HASTINGS ST.
VANCOUVER, BC
V6B 1L8

Project : MARG
Comments:

Page Number : 1
Total Pages : 1
Certificate Date: 28-SEP-96
Invoice No. : I9633642
P.O. Number :
Account : MPN

CERTIFICATE OF ANALYSIS

A9633642

SAMPLE	PREP CODE	Au g/t RUSH	Ag g/t RUSH	Cu %	Pb %	Zn %	Ba XRF %				
58637	258 292	1.40	45.8	0.48	1.48	1.22	0.2				
58640	258 292	2.28	97.6	2.74	4.19	6.81	0.1				
58641	258 292	1.93	65.3	0.70	1.72	2.56	0.2				
58642	258 292	1.42	95.3	3.13	2.70	4.48	0.4				
58643	258 292	2.16	106.0	4.80	3.28	7.24	0.2				
58644	258 292	1.14	85.5	2.93	2.74	6.00	0.1				
58645	258 292	2.54	64.8	2.64	2.89	5.61	< 0.1				
58646	258 292	0.89	40.6	0.74	2.08	3.37	0.5				

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Project: MARG
 Comments:

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 Total Pages: 1
 Certificate Date: 26-SEP-96
 Invoice No.: 19633641
 P.O. Number:
 Account: MPN

CERTIFICATE OF ANALYSIS A9633641

SAMPLE	PREP CODE	Au g/t FA/AA R	Ag ppm	Al %	As ppm	Ba ppm	Be ppm	Bi ppm	Ca %	Cd ppm	Co ppm	Cr ppm	Cu ppm	Fe %	Ga ppm	Hg ppm	K %	La ppm	Mg %	Mn ppm
58634	255 292	0.010	0.4	0.75	78	20	< 0.5	< 2	4.60	0.5	29	99	58	6.99	< 10	< 1	0.20	< 10	1.84	615
58635	255 292	0.015	1.6	0.79	18	90	< 0.5	6	1.35	3.0	7	77	1160	2.76	< 10	< 1	0.06	< 10	1.46	255
58636	255 292	0.015	< 0.2	3.86	16	70	< 0.5	< 2	0.04	0.5	28	72	39	5.68	10	< 1	0.03	10	3.92	510
58638	255 292	0.015	0.4	3.90	56	30	< 0.5	< 2	0.02	< 0.5	26	55	80	6.14	10	< 1	0.03	< 10	4.24	555
58639	255 292	0.065	0.2	0.96	18	60	< 0.5	< 2	0.61	< 0.5	7	129	57	2.64	< 10	< 1	0.31	10	0.65	135
58647	255 292	0.095	7.2	0.58	202	30	< 0.5	< 2	0.49	11.0	6	150	802	3.71	< 10	1	0.26	10	0.31	125
58648	255 292	0.075	3.8	0.24	1255	30	< 0.5	4	0.20	10.0	8	48	991	4.30	< 10	5	0.11	< 10	0.09	85
58649	255 292	0.260	4.4	0.62	1270	10	< 0.5	42	0.04	11.0	50	134	2150	4.91	< 10	1	0.29	< 10	0.05	60
58650	255 292	0.020	1.2	0.59	154	150	< 0.5	2	0.64	3.0	9	174	274	1.69	< 10	< 1	0.27	10	0.33	220

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Project : MARG
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CERTIFICATE OF ANALYSIS

A9633641

SAMPLE	PREP CODE		Mo	Na	Ni	P	Pb	Sb	Sc	Sr	Ti	Tl	U	V	W	Zn
			ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm
58634	255	292	5	0.04	77	970	36	< 2	2	180	< 0.01	< 10	< 10	22	< 10	156
58635	255	292	4	< 0.01	1	10	588	< 2	< 1	116	< 0.01	< 10	< 10	1	< 10	1275
58636	255	292	3	< 0.01	1	< 10	20	< 2	< 1	2	< 0.01	< 10	< 10	< 1	< 10	198
58638	255	292	5	< 0.01	1	< 10	94	10	< 1	< 1	< 0.01	< 10	< 10	< 1	< 10	236
58639	255	292	2	0.01	5	510	44	< 2	< 1	108	< 0.01	< 10	< 10	3	< 10	86
58647	255	292	6	0.01	8	340	2510	192	< 1	118	< 0.01	< 10	< 10	1	< 10	4060
58648	255	292	3	< 0.01	4	320	1400	56	< 1	39	< 0.01	10	< 10	< 1	< 10	3180
58649	255	292	6	0.02	4	80	1240	12	< 1	11	< 0.01	< 10	< 10	2	< 10	2900
58650	255	292	2	0.02	4	260	602	10	< 1	70	< 0.01	< 10	< 10	1	< 10	942

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Certificate Date: 15-OCT-96
Invoice No. : 19635741
P.O. Number :
Account : MPN

CERTIFICATE OF ANALYSIS

A9635741

SAMPLE	PREP CODE	Ag ppm	Al %	As ppm	Ba ppm	Be ppm	Bi ppm	Ca %	Cd ppm	Co ppm	Cr ppm	Cu ppm	Fe %	Hg ppm	K %	Mg %	Mn ppm	Mo ppm	Na %	Ni ppm
58653	299 233	21	0.55	1070	280	< 5	160	1.28	55	60	170	14080	6.68	< 10	0.28	1.08	260	30	0.06	20
58654	299 233	32	0.50	3020	180	< 5	130	2.39	90	55	130	10530	13.10	20	0.21	1.87	400	20	0.07	15
58661	299 233	29	0.46	3440	300	< 5	50	1.22	100	40	210	5440	13.80	20	0.23	0.93	240	20	0.05	45
58665	299 233	50	0.47	230	300	< 5	110	1.57	85	25	200	9920	6.70	10	0.25	0.92	270	15	0.06	35

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Certificate Date: 15-OCT-96
Invoice No. : 19635741
P.O. Number :
Account : MPN

CERTIFICATE OF ANALYSIS

A9635741

SAMPLE	PREP		P	Pb	Sb	Sc	Sr	Ti	Tl	U	V	W	Zn
	CODE		ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm
58653	299	233	600	5000	< 10	< 5	55	< 0.01	< 20	< 20	< 20	< 20	21800
58654	299	233	300	12880	340	< 5	90	< 0.01	< 20	< 20	< 20	< 20	33900
58661	299	233	300	14170	150	< 5	70	< 0.01	< 20	< 20	< 20	< 20	36300
58665	299	233	100	11370	950	< 5	90	< 0.01	< 20	< 20	< 20	< 20	28800

CERTIFICATION:

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Project: MARG
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Certificate Date: 19-OCT-96
Invoice No.: 19635739
P.O. Number:
Account: MPN

CERTIFICATE OF ANALYSIS

A9635739

SAMPLE	PREP CODE	Au g/t	Ag g/t	Cu %	Pb %	Zn %	Ba XRF %				
58653	208 226	0.28	21.4	1.40	0.52	2.21	0.3				
58654	208 226	0.42	35.2	1.15	1.48	3.73	0.2				
58661	208 226	0.32	30.1	0.56	1.47	3.62	0.3				
58665	208 226	0.29	52.5	1.01	1.25	2.88	0.3				

CERTIFICATION:

Sara Cetina



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Total Pages : 1
Certificate Date: 18-OCT-93
Invoice No. : 19635734
P.O. Number :
Account : MPN

CERTIFICATE OF ANALYSIS A9635734

SAMPLE	PREP CODE		Au g/t	Ag	Al	As	Ba	Be	Bi	Ca	Cd	Co	Cr	Cu	Fe	Ga	Hg	K	La	Mg	Mn
	FA+AA		ppm	ppm	%	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	%	ppm
58651	205	226	0.020	0.6	0.69	148	40	< 0.5	< 2	2.14	2.5	17	169	195	5.84	< 10	< 1	0.10	< 10	1.90	405
58652	205	226	0.025	0.4	0.28	34	110	< 0.5	< 2	2.06	2.0	9	74	183	2.61	< 10	< 1	0.10	< 10	1.32	265
58655	205	226	0.070	7.8	0.33	602	40	< 0.5	26	2.74	15.5	16	89	1445	4.02	< 10	3	0.15	< 10	1.66	370
58656	205	226	0.030	2.6	0.88	154	140	< 0.5	10	1.47	5.0	15	99	1320	3.06	< 10	1	0.15	< 10	1.94	315
58657	205	226	0.080	8.4	0.68	524	60	< 0.5	26	4.79	23.5	28	102	5320	6.80	< 10	5	0.15	< 10	3.65	835
58658	205	226	0.025	2.0	0.70	170	100	< 0.5	6	0.93	8.0	16	108	876	3.19	< 10	1	0.16	< 10	1.40	255
58659	205	226	0.035	2.8	0.57	246	70	< 0.5	8	0.87	8.0	13	116	657	3.15	< 10	1	0.18	< 10	0.93	190
58660	205	226	0.030	0.8	0.39	34	80	< 0.5	< 2	0.46	2.0	5	108	197	2.33	< 10	< 1	0.17	< 10	0.37	80
58662	205	226	0.085	0.6	0.47	100	20	< 0.5	< 2	0.29	1.0	6	137	88	5.01	< 10	< 1	0.21	< 10	0.20	45
58663	205	226	0.040	3.0	0.46	140	20	< 0.5	8	0.62	6.0	17	86	1205	5.13	< 10	< 1	0.17	< 10	0.59	160
58664	205	226	0.045	1.0	0.38	112	50	< 0.5	< 2	1.16	2.0	9	133	104	4.17	< 10	< 1	0.16	< 10	0.84	205
58666	205	226	0.010	< 0.2	0.34	34	40	< 0.5	< 2	1.58	< 0.5	4	82	12	2.95	< 10	< 1	0.14	< 10	1.07	150

CERTIFICATION:

Hart Bickler



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 Invoice No. : 19635734
 P.O. Number :
 Account : MPN

Project : MARG
 Comments :

CERTIFICATE OF ANALYSIS A9635734

SAMPLE	PREP CODE	Mo ppm	Na %	Ni ppm	P ppm	Pb ppm	Sb ppm	Sc ppm	Sr ppm	Ti %	Tl ppm	U ppm	V ppm	W ppm	Zn ppm
58651	205 226	13	0.01	86	610	178	< 2	3	88	< 0.01	< 10	< 10	19	< 10	784
58652	205 226	9	0.01	19	460	276	2	< 1	78	< 0.01	< 10	< 10	3	< 10	1020
58655	205 226	6	< 0.01	7	290	2890	40	< 1	91	< 0.01	< 10	< 10	1	< 10	7800
58656	205 226	6	< 0.01	11	870	800	2	1	78	< 0.01	< 10	< 10	4	< 10	2550
58657	205 226	7	< 0.01	6	530	3860	16	1	216	< 0.01	< 10	< 10	1	< 10	>10000
58658	205 226	4	< 0.01	7	760	852	2	1	52	< 0.01	< 10	< 10	1	< 10	3830
58659	205 226	5	< 0.01	11	450	1355	28	< 1	52	< 0.01	< 10	< 10	4	< 10	4280
58660	205 226	4	< 0.01	8	420	284	10	< 1	29	< 0.01	< 10	< 10	1	< 10	878
58662	205 226	7	< 0.01	27	880	190	12	< 1	16	< 0.01	< 10	< 10	8	< 10	438
58663	205 226	5	< 0.01	45	1060	678	2	1	32	< 0.01	< 10	< 10	17	< 10	2760
58664	205 226	4	0.01	36	950	378	14	1	50	< 0.01	< 10	< 10	14	< 10	922
58666	205 226	< 1	0.02	4	850	40	< 2	1	75	< 0.01	< 10	< 10	1	< 10	54

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Project : MARG
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Certificate Date: 15-OCT-96
Invoice No. : 19635746
P.O. Number :
Account : MPN

CERTIFICATE OF ANALYSIS

A9635746

SAMPLE	PREP CODE		Ag	Al	As	Ba	Be	Bi	Ca	Cd	Co	Cr	Cu	Fe	Hg	K	Mg	Mn	Mo	Na	Ni
			ppm	%	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	%	ppm	%	%	ppm	ppm	%	ppm
58671	299	233	68	0.29	8450	160	< 5	230	1.58	230	175	110	47300	20.5	50	0.15	0.94	330	60	0.02	15

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CERTIFICATE OF ANALYSIS

A9635746

SAMPLE	PREP CODE		P	Pb	Sb	Sc	Sr	Ti	Tl	U	V	W	Zn
			ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm
58671	299	233	< 100	32200	400	< 5	90	< 0.01	20	< 20	< 20	< 20	>50000

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Project: MARG
Comments:

Page Number : 1
Total Pages : 1
Certificate Date: 20-OCT-96
Invoice No. : 19635745
P.O. Number :
Account : MPN

CERTIFICATE OF ANALYSIS

A9635745

SAMPLE	PREP CODE	Au g/t	Ag g/t	Cu %	Pb %	Zn %	Ba XRF %				
58671	208 226	0.76	73.2	4.95	3.58	10.90	< 0.1				

CERTIFICATION:

Sara Letna



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Project: MARG
 Comments:

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 Certificate Date: 18-OCT-96
 Invoice No.: 19635742
 P.O. Number:
 Account: MPN

CERTIFICATE OF ANALYSIS

A9635742

SAMPLE	PREP CODE	Au g/t FA+AA	Ag ppm	Al %	As ppm	Ba ppm	Be ppm	Bi ppm	Ca %	Cd ppm	Co ppm	Cr ppm	Cu ppm	Fe %	Ga ppm	Hg ppm	K %	La ppm	Mg %	Mn ppm
58667	205 226	0.015	< 0.2	0.44	44	40	< 0.5	< 2	2.99	< 0.5	9	134	41	3.85	< 10	< 1	0.14	< 10	1.86	300
58668	205 226	0.065	2.4	0.37	174	10	< 0.5	< 2	1.21	7.0	12	94	132	6.85	< 10	1	0.11	< 10	0.57	300
58669	205 226	0.090	1.4	0.36	188	< 10	< 0.5	< 2	0.84	0.5	12	111	101	8.63	< 10	< 1	0.11	< 10	0.37	190
58670	205 226	0.050	1.8	0.45	190	50	< 0.5	14	2.34	4.5	26	95	936	3.15	< 10	< 1	0.11	< 10	1.41	580
58672	205 226	0.055	3.0	0.37	360	40	< 0.5	8	2.15	10.0	13	95	1225	3.26	< 10	1	0.17	< 10	1.24	275
58673	205 226	< 0.005	< 0.2	0.67	22	30	< 0.5	< 2	0.53	< 0.5	4	63	7	2.92	< 10	< 1	0.11	< 10	0.88	80
58674	205 226	< 0.005	< 0.2	0.51	14	30	< 0.5	< 2	0.50	< 0.5	4	95	7	2.81	< 10	< 1	0.12	< 10	1.20	85
58675	205 226	0.035	6.2	0.25	36	50	< 0.5	2	1.16	9.0	5	70	900	2.52	< 10	1	0.13	< 10	0.84	135

CERTIFICATION: Hart/Buchler



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SAMPLE	PREP CODE	Mo ppm	Na %	Ni ppm	P ppm	Pb ppm	Sb ppm	Sc ppm	Sr ppm	Ti %	Tl ppm	U ppm	V ppm	W ppm	Zn ppm
58667	205 226	6	0.03	24	710	36	2	2	124	< 0.01	< 10	< 10	9	< 10	180
58668	205 226	18	< 0.01	68	750	1060	16	1	41	< 0.01	< 10	< 10	33	< 10	2300
58669	205 226	18	0.02	55	500	196	14	1	26	< 0.01	< 10	< 10	12	< 10	574
58670	205 226	8	< 0.01	24	470	804	6	< 1	71	< 0.01	< 10	< 10	5	< 10	2460
58672	205 226	6	< 0.01	8	360	1440	6	< 1	116	< 0.01	< 10	< 10	2	10	4800
58673	205 226	5	0.02	3	380	32	< 2	< 1	45	< 0.01	< 10	< 10	1	< 10	56
58674	205 226	4	0.06	4	440	40	< 2	1	45	< 0.01	< 10	< 10	1	< 10	64
58675	205 226	4	< 0.01	7	40	3060	4	< 1	66	< 0.01	< 10	< 10	< 1	10	4710

CERTIFICATION:

Hart Buchler

SOUTH

NORTH

SECTION 1950E

SECTION 2000E

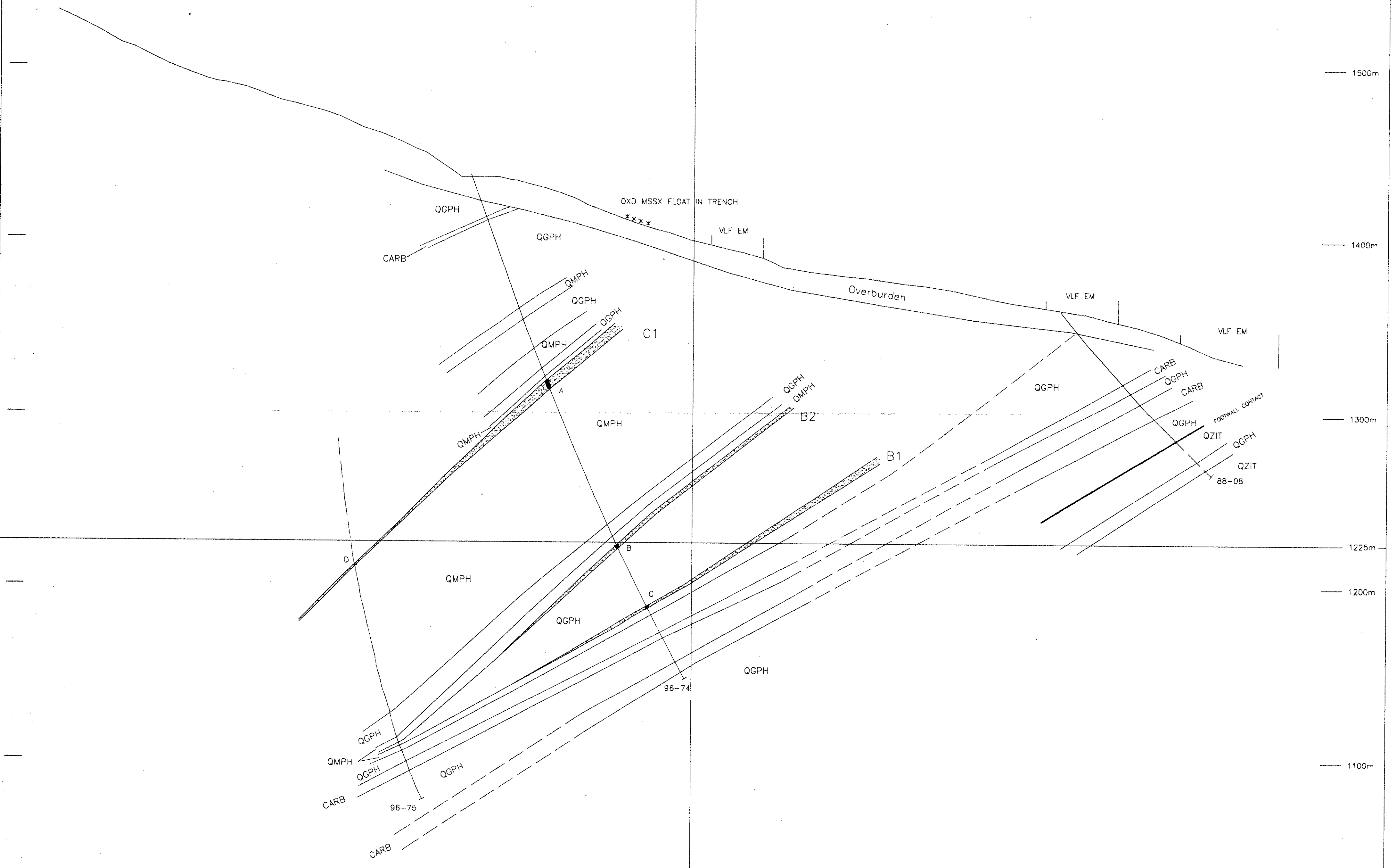
SECTION 2050E

* ACID (DIP) TESTS ONLY

SOUTH

100,000N

NORTH



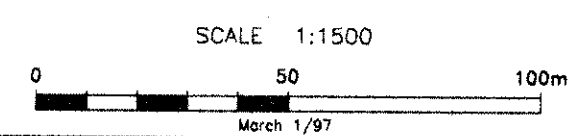
HOLE		Cu %	Pb %	Zn %	Ag g/t	Au g/t	GMV \$/US	width m	HORIZON
96-74	A	1.20	1.48	3.73	35.2	0.42	89.06	2.8	C1
	B	0.58	1.47	3.82	30.1	0.32	70.36	2.0	B2
	C	1.01	1.25	2.88	52.5	0.29	75.54	0.9	B1
96-75	D	4.95	3.58	10.93	73.2	0.76	279.2	0.5	C1

LEGEND

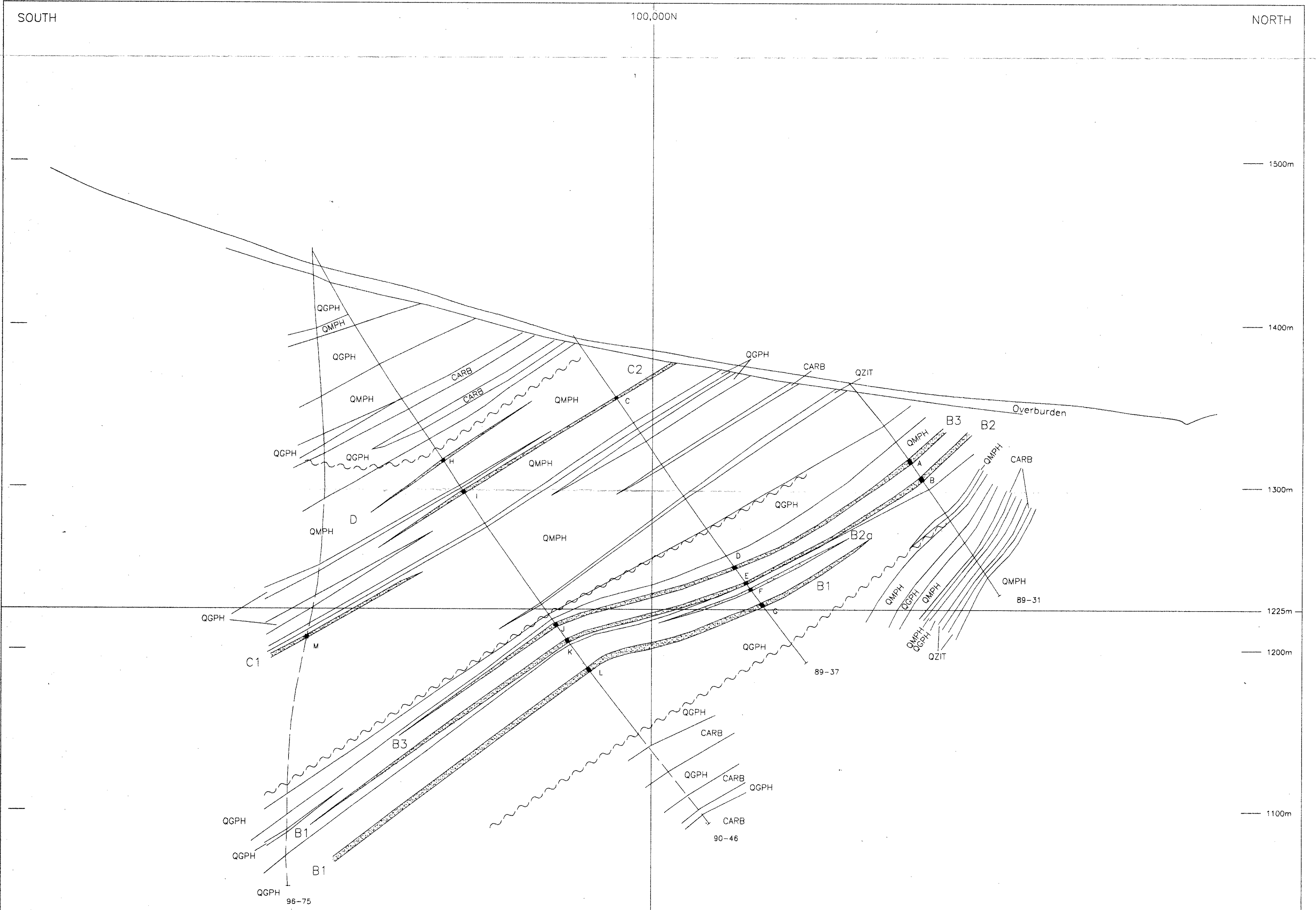
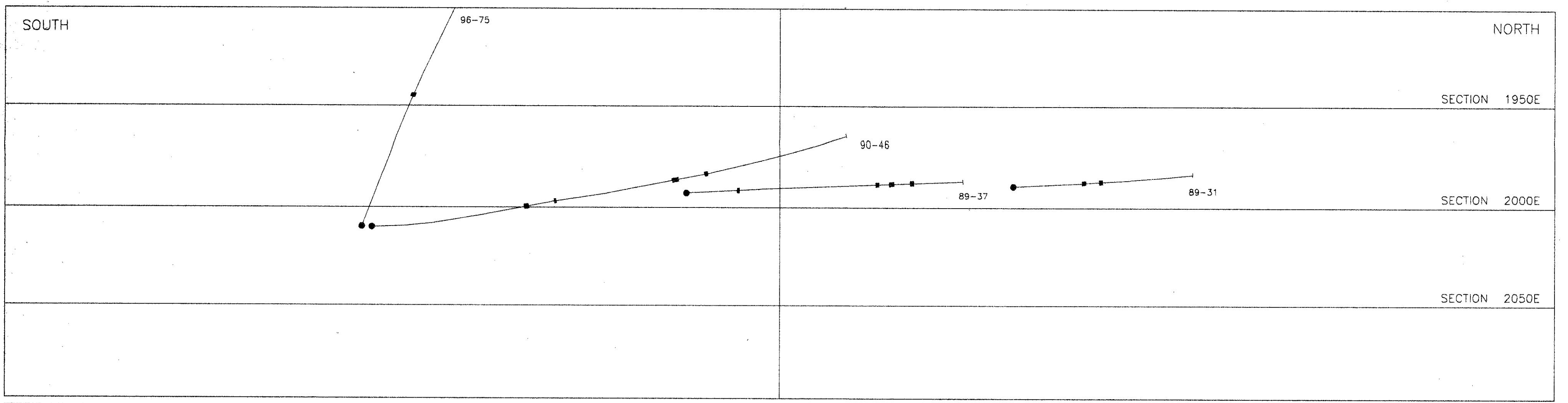
- Massive/Semi-Massive Sulphides
- Quartz-Sericite Phyllite
- Quartz-Chlorite Phyllite
- Quartz-Graphite Phyllite
- Quartz-Carbonate Phyllite
- Quartzite

093611

Figure 6
 ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
DRILL SECTION 1200E
 MARG PROPERTY
 NDU RESOURCES LTD.



#1



HOLE	Cu %	Pb %	Zn %	Ag g/t	Au g/t	GMV \$/US	width m	HORIZON
89-31	0.05	0.26	0.50	2.1	0.10	9.77	2.8	B3
	0.58	2.77	5.30	51.1	1.58	115.88	1.6	B2
89-37	0.58	0.35	0.85	8.9	0.17	28.81	0.7	C2
	0.73	1.08	2.47	25.0	0.20	58.16	2.1	B3
	1.31	1.78	4.30	59.3	0.24	101.97	2.0	B2
	1.22	1.83	3.47	18.5	0.17	82.42	2.0	B2e
	0.27	0.82	2.37	18.9	0.34	43.97	2.8	B1
90-46	3.00	2.78	7.19	70.3	0.75	179.07	1.6	D
	3.20	2.77	7.52	87.4	0.55	198.29	1.0	C2
	0.08	0.83	1.05	14.4	0.07	21.75	1.0	B3
	0.80	0.82	1.89	19.5	0.10	51.22	3.0	B2
	0.79	1.84	3.86	38.1	0.55	85.17	0.7	B1
96-75	4.85	3.58	10.93	73.2	0.78	279.20	0.5	C1

LEGEND

- Massive/Semi-Massive Sulphides
- Quartz-Sericite Phyllite
- Quartz-Graphite Phyllite
- Quartz-Carbonate Phyllite
- Quartzite

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Figure 7
 ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
DRILL SECTION 1300E
 MARG PROPERTY
 NDU RESOURCES LTD.
 SCALE 1:1500

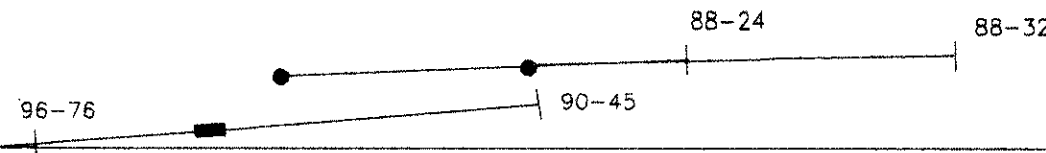
SOUTH

NORTH

SECTION 1450E

SECTION 1500E

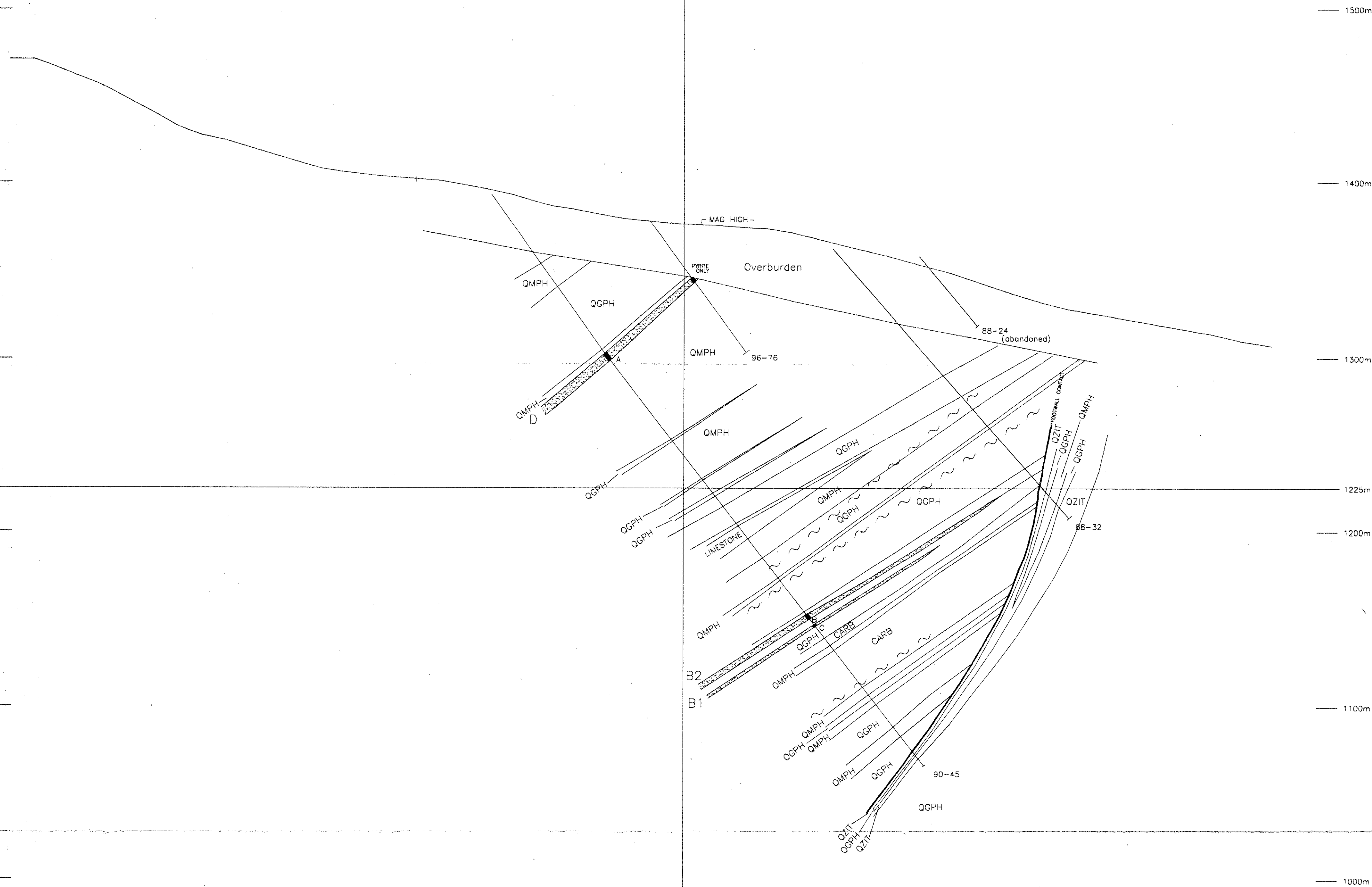
SECTION 1550E



SOUTH

100,000N

NORTH



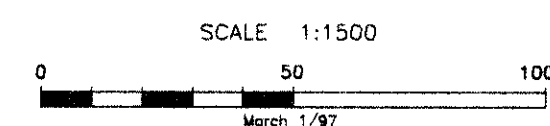
HOLE		Cu %	Pb %	Zn %	Ag g/t	Au g/t	GMV \$/US	width m	HORIZON
90-45	A	2.14	0.30	1.13	9.3	0.14	88.83	3.50	D
	B	0.73	2.83	5.49	50.4	0.34	107.62	2.95	B2
	C	0.19	2.69	6.14	85.1	0.89	108.72	0.88	B1

LEGEND

- Massive/Semi-Massive Sulphides
- Quartz-Sericite Phyllite
- Quartz-Graphite Phyllite
- Quartz-Carbonate Phyllite
- Quartzite

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Figure 8
 ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
DRILL SECTION 1500E
 MARG PROPERTY
 NDU RESOURCES LTD.



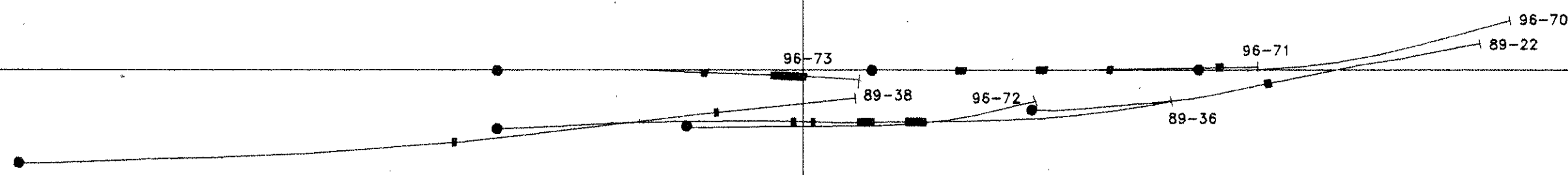
SOUTH

NORTH

SECTION 1550E

SECTION 1600E

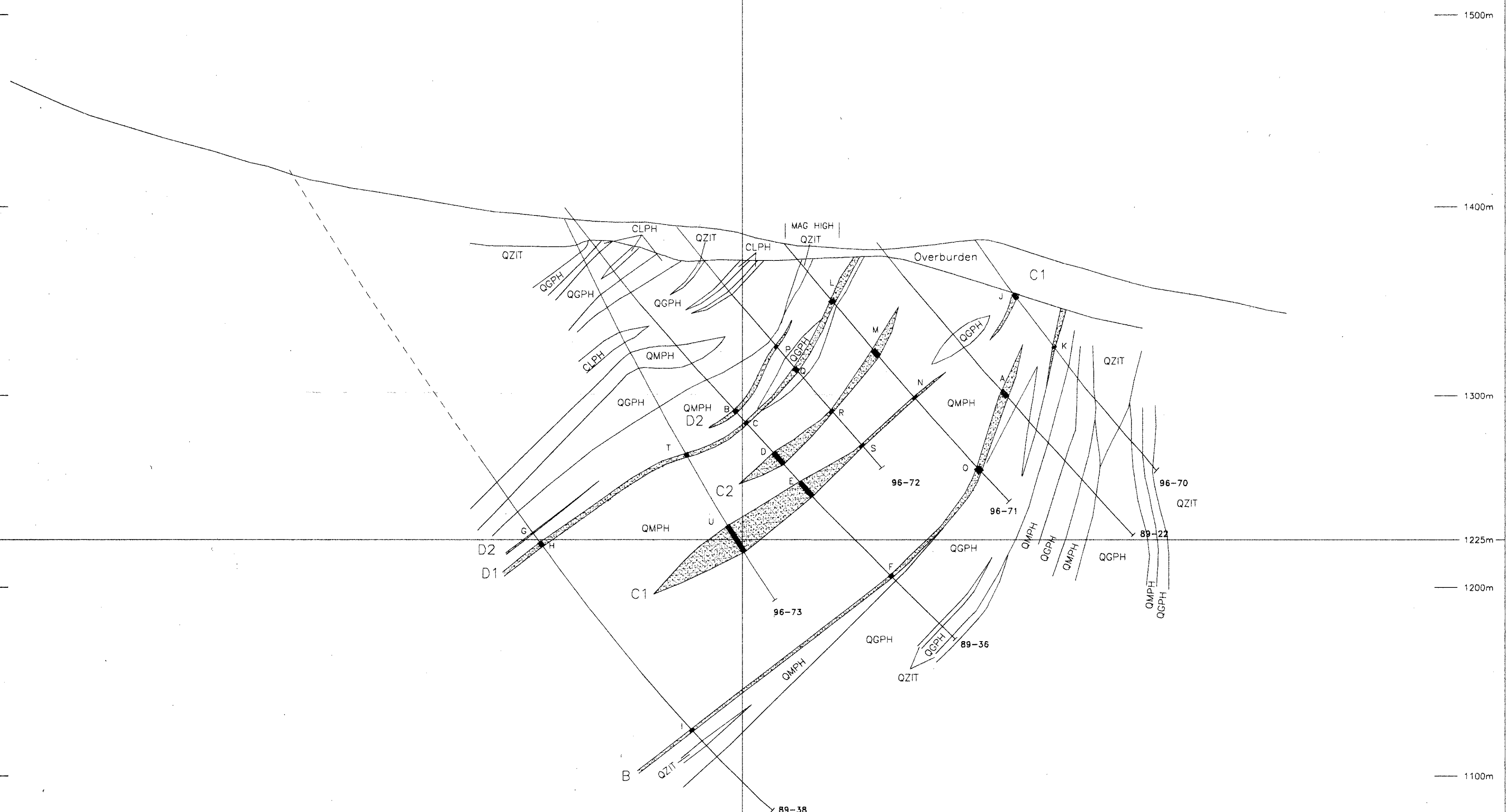
SECTION 1650E



SOUTH

100,000N

NORTH



HOLE		Cu %	Pb %	Zn %	Ag g/t	Au g/t	GMV \$/US	width m	HORIZON
89-22	A	1.97	2.87	5.64	68.6	0.89	148.80	3.55	B
89-36	B	1.45	3.85	4.85	88.1	1.92	147.28	1.96	D2
	C	2.21	5.29	8.63	127.8	2.47	241.44	0.86	D1
	D	1.15	2.43	4.36	64.4	2.08	125.12	7.11	C2
	E	1.47	2.27	4.15	86.9	1.37	122.34	11.44	C1
	F	0.87	0.72	1.63	25.3	0.14	48.94	0.83	B
89-36	G	0.18	0.17	0.58	5.8	0.07	13.33	0.75	D2
	H	0.92	0.02	0.04	2.7	0.07	24.12	2.15	D1
	I	0.41	1.57	3.15	25.7	1.9	58.94	0.85	B
96-70	J	2.59	1.66	3.21	73.8	0.60	127.44	3.00	C1
	K	2.15	2.82	5.45	87.8	0.78	149.48	0.56	B1
96-71	L	1.77	3.35	5.80	90.3	2.81	174.59	3.91	D2
	M	0.84	1.25	2.22	41.8	1.95	81.59	3.5	C2
	N	0.29	0.97	1.87	20.2	0.57	41.31	0.78	C1
	O	1.07	1.77	3.36	52.4	1.01	93.96	4.32	B
96-72	P	3.47	4.44	8.50	94.8	1.71	219.87	0.85	D2
	Q	0.58	0.51	1.05	21.9	1.08	44.53	3.04	D1
	R	0.72	1.00	1.90	40.2	0.91	81.53	1.09	C2
	S	0.86	3.07	4.88	58.1	1.07	45.86	0.77	C1
96-73	T	0.48	1.48	1.22	45.8	1.40	58.99	1.89	D1
	U	2.82	2.82	5.55	82.5	1.84	181.85	18.24	C1

LEGEND

- Massive/Semi-Massive Sulphides
- Quartz-Sericite Phyllite
- Quartz-Chlorite Phyllite
- Quartz-Graphite Phyllite
- Quartzite

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Figure 9
 ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
DRILL SECTION 1600E
 MARG PROPERTY
 NDU RESOURCES LTD.
 SCALE 1:1500
 0 50 100m
 March 1/97