EXPLORATION SUMMARY REPORT

ON THE

BRO CLAIMS

Watson Lake Mining District, Yukon
BRO 1-4 (YB51604-607)
BRO 5-43 (YB56452-490)
BRO 45-48 (YB56491-494)

Location 150 km NE of Whitehorse
NTS 105 F/10
Latitude 61°37' North / Longitude 132° 47' West

093361

Prepared For

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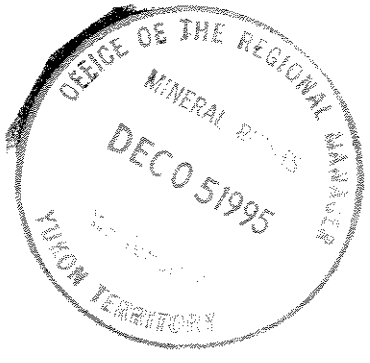

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November 2, 1995

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1. SUMMARY

An exploration program consisting of prospecting, mapping, soil sampling and cat trenching to the tune of $15,000 was conducted on the Bro claims located in the Seagull Creek area, 150 km northeast of Whitehorse, Yukon Territory. The Seagull Creek area hosts a variety of high grade epigenetic lead/zinc veins as well as potential stratiform and volcanogenic lead/zinc and polymetallic massive sulphides. The Bro claims were actively explored in the late 1970s for copper, lead, zinc, silver and gold massive sulphides by Noranda.

Results from this program, largely confined to the H-grid area, confirm the presence of a brecciated gossan stockwork zone exposed over a 40 metre width in the main trench with float occurrences extending at least several hundred metres along strike. Sulphide bearing grab samples returned up to 5.55% Cu, 34.06% Pb, 1.44% Zn, 17.82 opt Ag and 0.078 opt Au. Results from soil sampling have outlined a coincident Au-Ag-Cu-Pb-Zn-As-Sb anomaly over the area containing surface mineralization 70-100 metres wide by 200 metres long and open at the north end. Mapping has indicated that the zone of interest is probably a steep-dipping breccia stockwork zone related to faulting and that early drilling by Noranda failed to test the potential of this zone because the drilling was based on a model assuming a shallow dipping thrust-fault.

A follow-up drilling program to test this massive sulphide target is recommended; Phase I 1,000 metres diamond drilling - $130,000; Phase II contingent 5,000 metre diamond drilling - $400,000.

2. INTRODUCTION

This report was prepared at the request of Mr. Larry Nagy, President of Brett Resources Inc. It's purpose is to summarize exploration field work carried out on the Bro claims between September 15 and October 3, 1995 by the author. The primary target was evaluating the H-showing for its massive sulphide potential. Mapping, geochemical soil sampling and cat trenching were carried out.

A summary of detailed background information is contained in a "Summary Report on the Seagull Creek Property" by R. All Doherty; Aurum Geological Consultants Inc. In November 1994.

3. LOCATION AND ACCESS

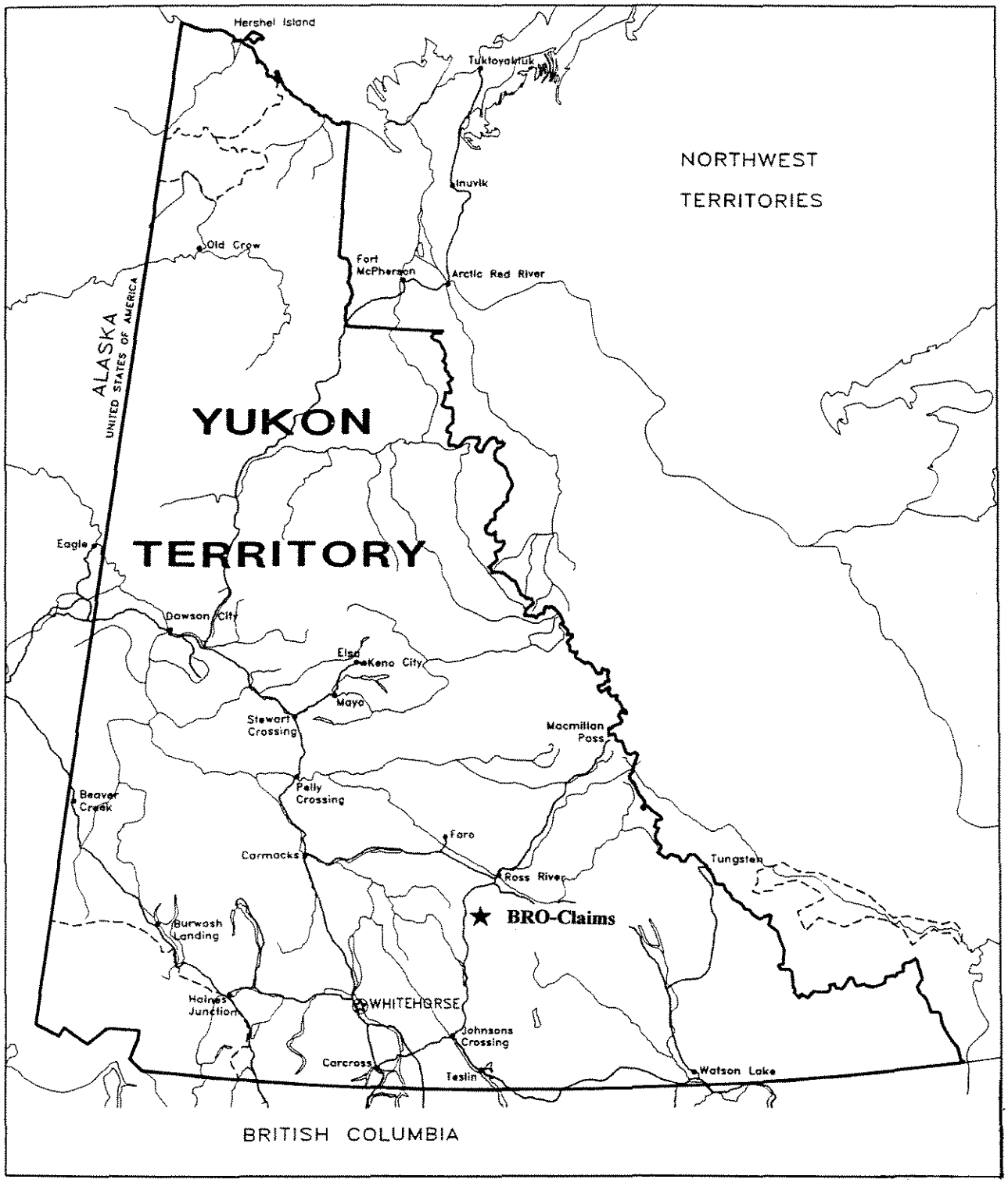
The Bro 1-40 claims are located approximately 150 km northeast of Whitehorse, Yukon. More specifically, the claims are centred about 61°37' N latitude and 132° 47' W longitude within NTS map area 105 F/10 (Figure 1). The property is accessible by road from either Whitehorse or Ross River via the South Canol Road to Groundhog Creek located at Milepost 100 on the South Canol Road and thence by a rough tote road that leads up Groundhog Creek for 16 km and a 2 km cat-trail that extends to the claim group. Alternatively, access to the property is available by helicopter from Ross River which is located 50 km to the northeast.

4. PHYSIOGRAPHY, CLIMATE & VEGETATION

The property is located within the Pelly Mountains on the southeast side of the Tintina Trench,. The claim areas lie between the 4,000 and 6,500 foot elevations and most of the property is above treeline. The terrain consists of rugged mountains separated by wide glaciated valleys with fairly gentle floors. The claims straddle a northwest-southeast trending ridge that is disrupted on both the north and south sides by east-west trending creek valleys. Outcrop is more common at elevations above 5,500 feet; below this elevation outcrop is obscured by brush cover and glacial till.

5. PROPERTY

The property consists of 47 contiguous unsurveyed two post quartz claims, staked in accordance with the Yukon Quartz Mining Act and cover an area of approximately 2,426 acres (982 ha). The Bro claims adjoin the HV claims on the western side and the Ram claims on the eastern side (Figure 2). Claim data is listed in Table 1, below:



0 100 200 300

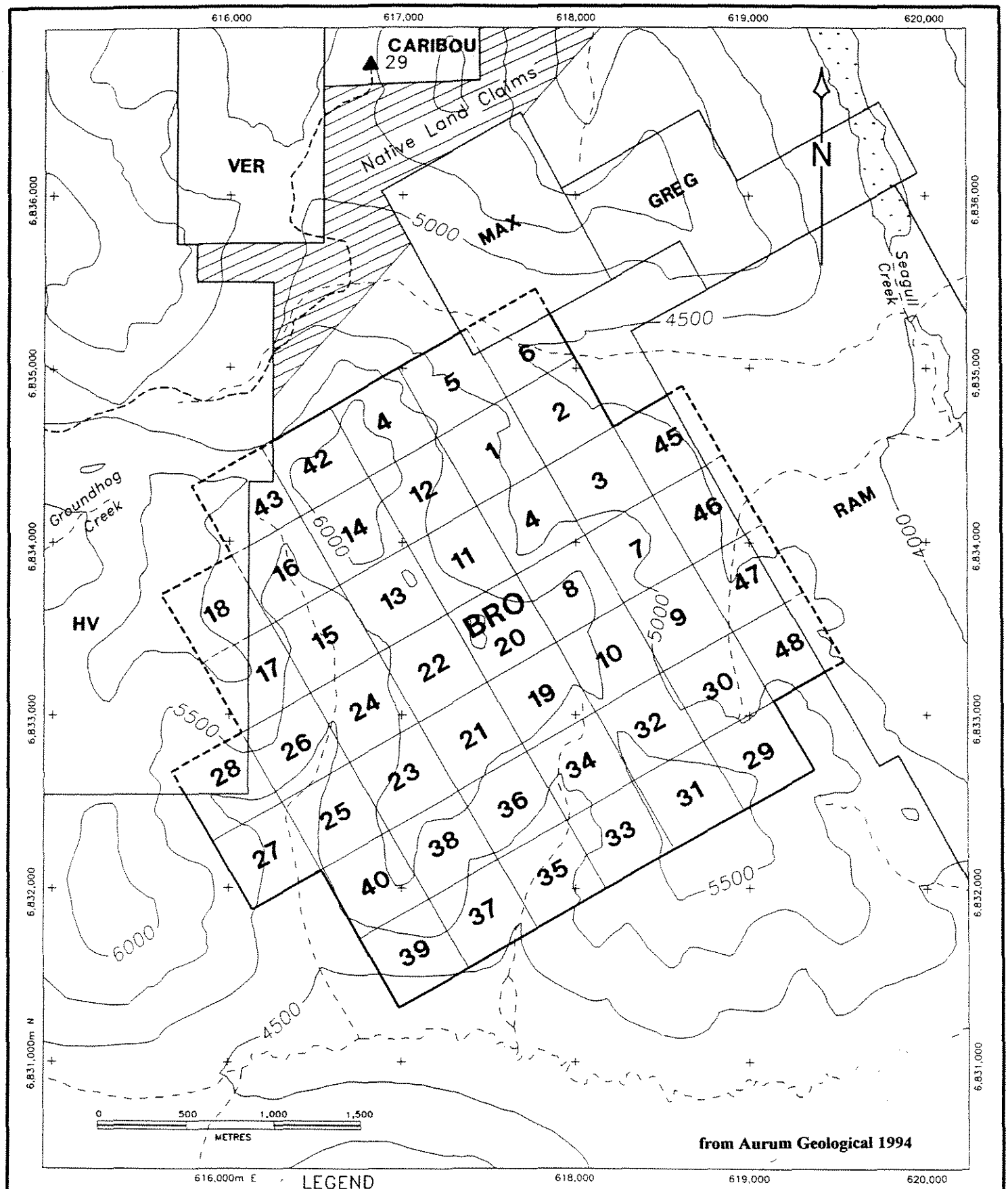
KILOMETRES

Lambert Conformal Conic Projection
with Standard Parallels at 49°N and 77°N

Brett Resources Inc.

LOCATION MAP
BRO-Claims

SCALE: 1 : 6 000 000		DATE: Oct. 1995
N.T.S.: 105 F/10	DRAWN:	FIGURE 1



LEGEND

elevation contour	4500	claim group boundary	
interval, (500 feet)		claim line	
stream, creek		claim name, number	BRO 1
4 wheel drive road		Minfile location, no.	▲ 29

Brett Resources Inc.

BRO
Claim Map

SCALE: 1 : 30 000		DATE: Oct. 1995
N.T.S.: 105 F/10	DRAWN:	FIGURE 2

TABLE 1

Claim Status

Claim Name	Grant Number	Number of Claims	Expiry Date	Mining District
Bro 1-4	YB51604-607	4	August 9, 1999	Watson Lake
Bro 5-43	YB56452-490	39	October 24, 1997	Watson Lake
Bro 45-48	YB56491-494	4	October 24, 1997	Watson Lake

Expiry dates reflect assessment credits applied from this exploration program.

6. HISTORY (see report by Aurum Geological for details and Minfile 105F 074 and 029)

Mineral occurrences in the Seagull Creek area were first located in 1956 by the Versluce brothers. These occurrences included the Tet claims, located several kilometres northeast of the Bro claims where high grade vein galena containing high silver values were explored. Exploration including trenching and drilling were conducted intermittently in the 1960's and 1970's. In 1979/80 hand-sorted galena totalling 1,010 tons were shipped with a grade of 46% Pb, 5.5% Zn and over 500 oz/ton Ag.

To the west-northwest of the Bro claims, Yukon Minerals Corp. conducted extensive exploration between 1986-1990 on the HV claims. Besides small tonnages of high grade silver-bearing, galena, 273,000 tonnes grading 2.5% Pb, 5% Zn, 137.1 gm/t Ag, 1.37 g/t Au and 500 g/t Cd were drill-indicated. In addition, they reported the discovery of stratiform Pb/Zn/Ag/Cu mineralization over a 400 m strike length. A chip sample from one trench is reported to contain 4% Zn, 2.1% Pb, 394. G/t Ag over 3.25 m. This showing has not been verified by any follow-up reports.

Ground now covered by the Bro claims were first staked as the H claims in 1974 by Canol Mines Ltd., and was later transferred to Pete Versluce. Noranda added the Peak claims to the west

of the H claims in 1976 and optioned the H claims in 1978. Noranda completed extensive soil sampling, prospecting, bulldozer trenching and EM surveys in 1976-80 and completed six drill holes in 1979 and an additional three drill holes in 1980 totalling 750 m. According to Glen Mcdonald, Noranda would have continued exploration on the property but were unable to negotiate a continuation of the option after 1980. The property has been inactive since 1981.

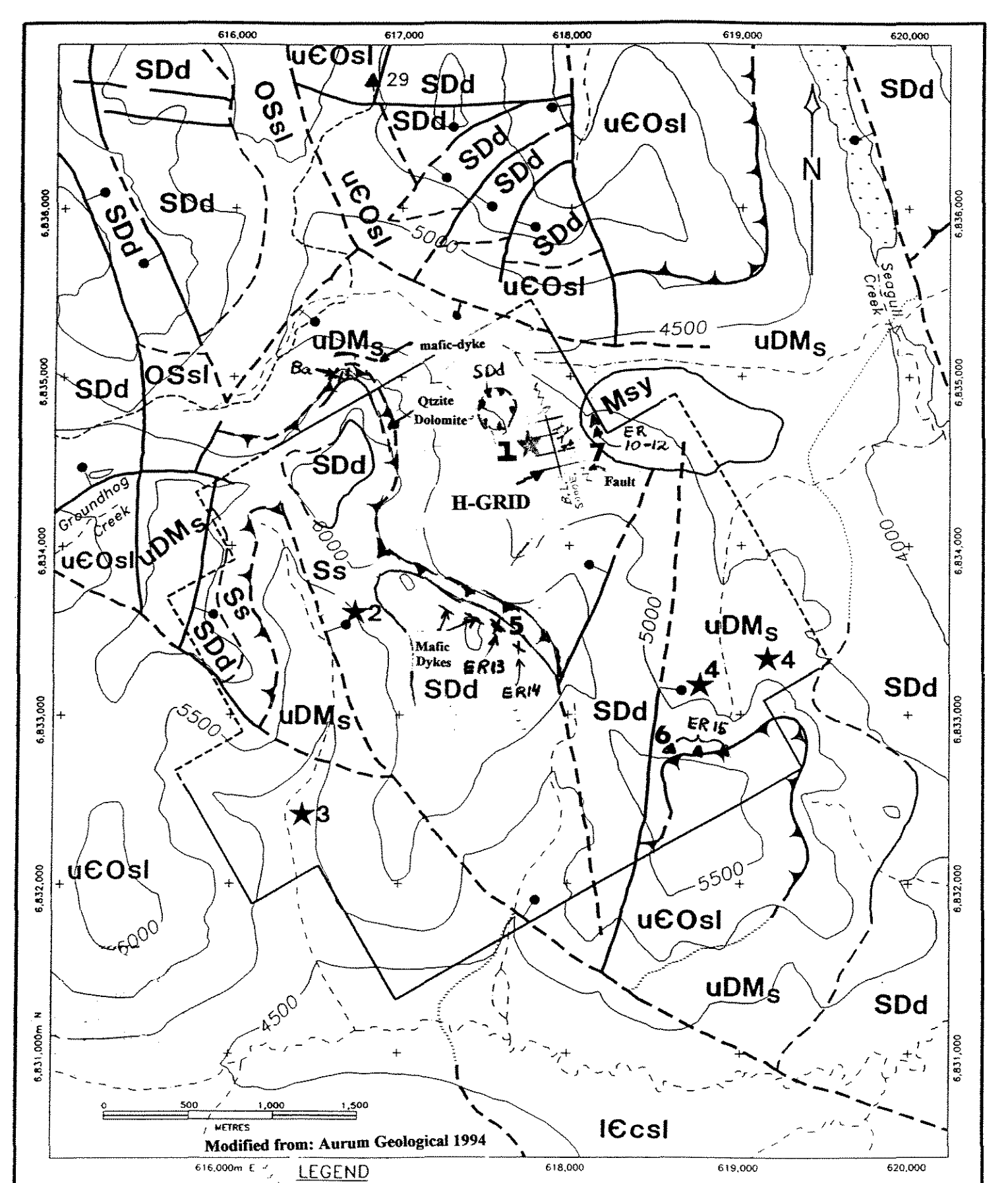
7. GEOLOGY

Regional Geology

The property is situated within the Pelly-Cassiar Platform which is comprised mostly of moderately faulted and folded Paleozoic miogeoclinal clastic and carbonate sedimentary rocks and volcanic rocks that were deformed during Mesozoic arc-continent collision, and by mid-Cretaceous intrusions of intermediate composition (Templeman-Dluit, 1979). The Ketza-Seagull District is bounded on the northeast by the Tintina fault which has postulated right lateral strike slip displacement in excess of 450 km. This area of the Cassiar platform is characterized by four significant northeast directed thrust panels that are parallel to the Tintina Fault (Abbott, 1986). From northeast to southwest and from structurally lowest to highest, they are: the St. Cyr thrust fault; the Cloutier thrust fault; the Seagull-Porcupine thrust; and, the McConnel thrust fault. The most prominent feature in this area of the Cassiar Platform is the Ketza-Seagull Arch (Abbott, 1986). The Ketza-Seagull Arch is an elongate, northwest-trending window through the Porcupine-Seagull thrust that is most probably related to a buried Cretaceous intrusion (Abbott, 1986). The Bro property which is the subject of this report is located just north of the Seagull uplift between the Seagull Thrust to the north and the Pass Peak Thrust to the south. Structures within the window are characterized by steeply dipping normal faults.

Regional Metallogeny (modified from Aurum report 1994)

Regional metallogeny of this portion of the northern Cordillera is characterized by epigenetic skarn, manto and vein occurrences and deposits spatially related to two domal uplifts or arches



LEGEND

LATE DEVONIAN & MISSISSIPIAN

Msy –Syenite

uDMs –Black shale, chert conglomerate

SILURIAN, EARLY & MIDDLE DEVONIAN

SDd –Buff, grey, red weathering dolomite

Ss –Laminated dolomitic siltstone

ORDOVICIAN & SILURIAN

OSsl –Black graptolitic shale, minor chert

LATE CAMBRIAN & EARLY DEVONIAN

uCOsl –Calcareous/tuffaceous phyllite

EARLY CAMBRIAN

lCcsl –Calcareous mica schist, marble

* Geology adapted from Abbott, 1986.

★ 1 Zone of interest

▲ 29 Minfile location, no.

SYMBOLS

geological boundary (location known, approximate, assumed)

fault (location known, approximate, assumed), solid circle on downthrown side

thrust fault, teeth on upthrust side

stream, creek

BRO CLAIMS

Property Geology

SCALE: 1 : 30 000		DATE: Oct. 1995
N.T.S.: 105 F/10	DRAWN:	FIGURE 3

named the Ketza and Seagull Arches (Abbott, 1986). The Ketza River gold mine is an auriferous sulphide/oxide manto and chimney in thin bedded to massive grey limestone. The mantos occur in Lower Cambrian sedimentary rocks just below the lower contact of laminated greenish grey mudstones overlying the grey limestones. The genesis of the Ketza River gold deposits are thought to be related to a buried cretaceous intrusion beneath the Ketza Arch (Abbott, 1986).

Most of the epigenetic veins in the district consist of galena, sphalerite, quartz, and siderite with or without pyrite, pyrrhotite, arsenopyrite, chalcopyrite and tetrahedrite. Most veins or pods occur along well defined faults with small displacements. Volcanogenic massive sulphide deposits are known in the area as well.

Stratiform lead-zinc-silver-copper mineralization was reported by Yukon Minerals Corp., on the adjoining Caribou property, and other occurrences in the district have been classified as volcanogenic. The MM occurrence, located 18 km southeast of the Bro claims is the best known occurrence of this type. Typically these deposits consist of sphalerite, galena, pyrite, and pyrrhotite with barite and minor chalcopyrite and form stratabound lenses several hundred feet long and up to 30 feet thick, associated with felsic and mafic volcanic flows and pyroclastics within Miss. stratigraphy.

Property Geology (modified from Aurum Geological report, 1994)

The bedrock geology of the Bro claims (Figure 3) is complex and outcrop exposure is poor and confined to resistant dolomite units. The claims are situated over the central portion of the Seagull Arch and the geology is complicated by doming, thrust and normal faults which have greatly disrupted the local stratigraphy. Abbot (1986) postulates that the Seagull Arch was formed by doming above an unroofed Cretaceous pluton. The oldest rocks exposed on the property are early Cambrian grey weathering calcareous mica schist and marble, exposed only on the southeastern edge of the claim block (Figure 3). These are overlain unconformably by a succession of late Cambrian and early Ordovician calcareous phyllite and tuffaceous phyllite. Ordovician and Silurian black graptolitic shale with minor chert and Silurian-Devonian laminated dolomitic siltstone and red

weathering dolomite with lenses of massive quartz arenite unconformably overly the Ordovician and Cambrian sedimentary rocks.

TABLE 2

Table of Formations

Period	Map Symbol	Lithology
Late Devonian & Mississippian	**Msy**	Syenite
	Intrusive Contact	
	uDMs	Black shale, chert grit, and chert conglomerate
Unconformity		
Silurian, Early & Middle Devonian	**SDd**	Buff, grey, and read weathering dolomite, with lenses of massive quartz arenite
	Ss	Grey weathering platey, thinly laminated dolomitic siltstone
Unconformity		
Ordovician and Silurian	**OSsl**	Black graptolitic shale, minor chert
Late Cambrian and Early Ordovician	**uCOsl**	Calcareous phyllite, tuffaceous phyllite
Unconformity		
Early Cambrian	**ICcsl**	Grey weathering calcareous mica schist and marble

Adapted from Abbott, 1986

A third unconformity separates these units from a late Devonian and Mississippian succession of black shale, chert grit and chert conglomerate.

At the northeast corner of the claims, a 1 km x 0.5 km elongated plug of syenite has intruded the succession but only minor float remnants are exposed in overburden creek cuts. Dark green foliated pyritic mafic dykes are common on the property.

A number of normal faults occur on the property, generally with a north-south trend. Several thrust faults are also present. The majority of mineral occurrences on the property are located near known or inferred faults.

8. MINERALIZATION

Numerous mineral showings, predominantly Pb, Ag rich occur in the vicinity of the Bro claims. Within the claim block, significant showings have been located as tabulated below (see Figure 3; numbered 1-7).

1. The H-zone is a brecciated gossan zone containing pyrite, galena, chalcopyrite and sphalerite mineralization. Most of the exploration work during this program was centred in this area and is described in detail below.

2. Galena and pyrite are found near the fault contact between dolomite (SDd) and black shale (UDMs). A coincident Pb, Zn, Cu and Ag soil anomaly and an EM conductor are associated with this showing. This area was not examined in the field.

3. A zone of massive arsenopyrite with traces of chalcopyrite several feet wide are reported but again this showing was not examined in the field.

4. A zone of mineralized float containing massive pyrrhotite with minor chalcopyrite is reported but was not examined in the field.

5. Numerous, weakly mineralized, vertical quartz/carbonate veins up to 2 to 3 feet wide occur in carbonate cliffs (Sdd). A composite sample ER-14 contained 40 ppb Au and

3,784 ppm As. Some gossan weathered pyritic mafic dykes also occur in this area. Sample number ER-13 contained 32 ppb Au, 260 ppm Pb and 397 ppb As.

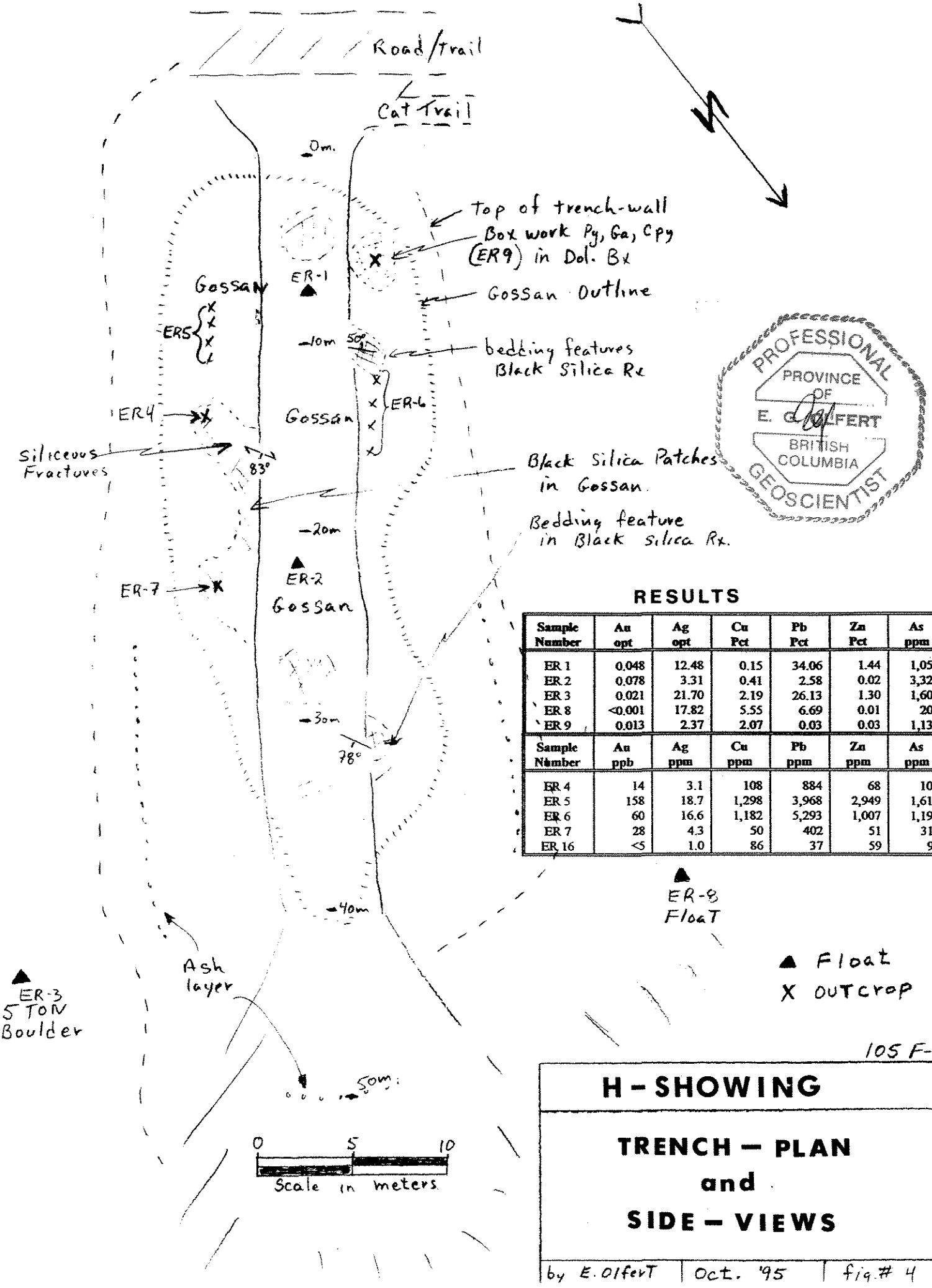
6. Numerous quartz/carbonate vein float occurs in black shale talus. Sample ER-15 did not contain anything of significance.

7. A number of float samples of altered intrusive material were located in this area. Samples ER-10 to 12 contained up to 6.5 ppm Ag, 1,054 ppm Cu, 551 ppm Pb, 96 ppm Zn, 314 ppm Ag but <5 ppb Au.

H-Zone (see Map 1 and Figure 4 and 5)

This showing was first discovered as a boulder train of highly oxidized sulphide float during prospecting. Noranda completed a soil sampling, trenching and diamond drilling program in 1979 and 1980 but only results from the drill program were made available to the author. Subsequently, this zone necessitated remapping and soil sampling in order to re-evaluate the potential area.

The main area of interest occurs at a large gossan 40 m wide, in the area of the Main Trench, within silicified black shales. Extensive zones consist of a boxwork breccia texture of oxidized sulphides, and quartz-siderite-dolomite gangue (see Figure 4). Occasional unweathered subcrop and float contain high grade fine to medium grained pyrite, galena, chalcopyrite and minor sphalerite and possible arsenopyrite. Individual samples contain up to 5.55% Cu, 34.06% Pb, 1.44% Zn, 17.82 opt Ag and 0.078 opt Au. See assay chart below. Oxidized gossan material is leached, containing up to 158 ppb Au, 18.7 ppm Ag, 1,298 ppm Cu, 5,293 ppm Pb and 2,949 ppm Zn (ER 5 and 6).



PROFESSIONAL GEOSCIENTIST
PROVINCE OF BRITISH COLUMBIA
E. OLFERT

RESULTS

Sample Number	Au opt	Ag opt	Cu Pct	Pb Pct	Zn Pct	As ppm
ER 1	0.048	12.48	0.15	34.06	1.44	1,058
ER 2	0.078	3.31	0.41	2.58	0.02	3,326
ER 3	0.021	21.70	2.19	26.13	1.30	1,607
ER 8	<0.001	17.82	5.55	6.69	0.01	204
ER 9	0.013	2.37	2.07	0.03	0.03	1,137

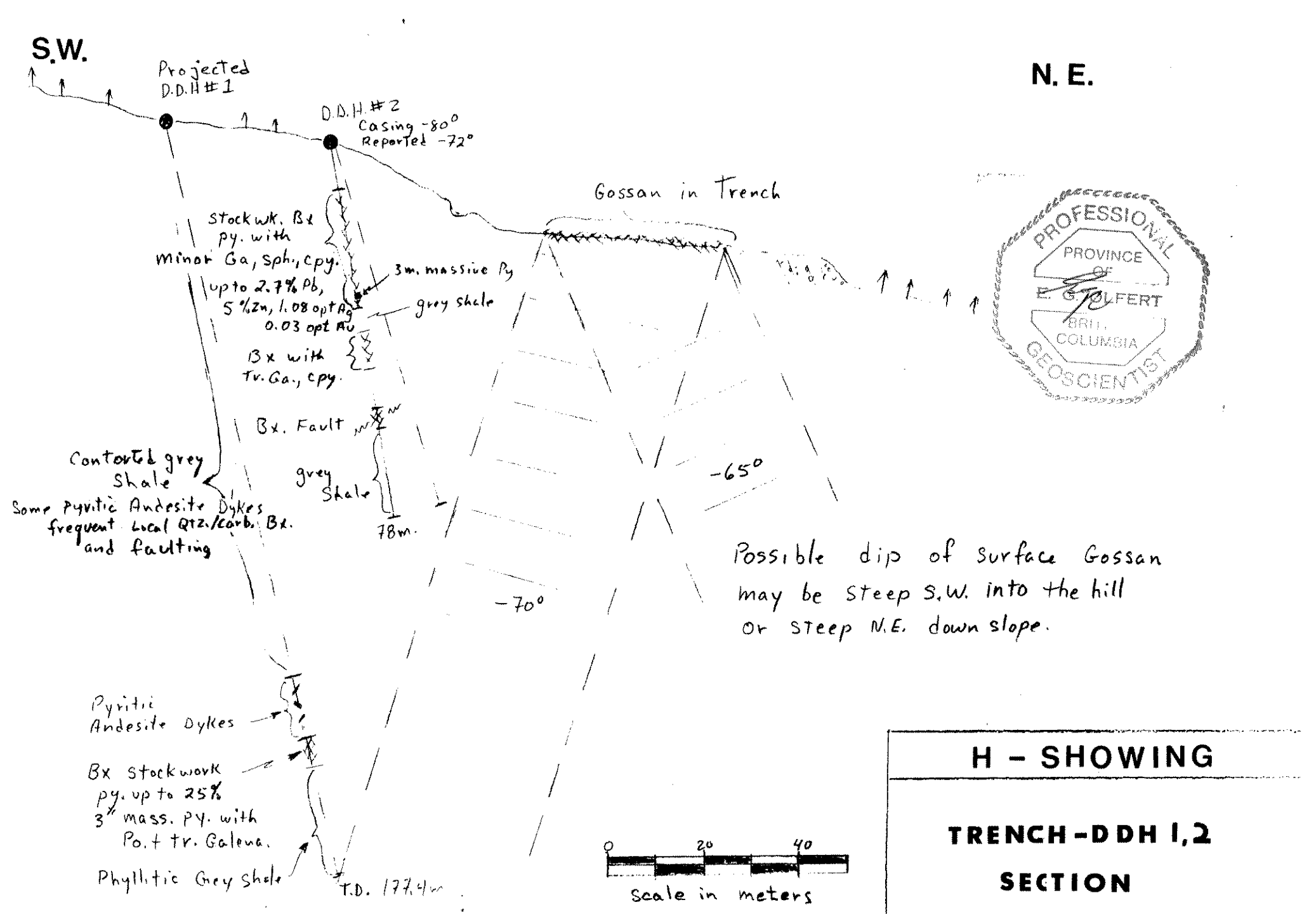
Sample Number	Au ppb	Ag ppm	Cu ppm	Pb ppm	Zn ppm	As ppm
ER 4	14	3.1	108	884	68	109
ER 5	158	18.7	1,298	3,968	2,949	1,613
ER 6	60	16.6	1,182	5,293	1,007	1,191
ER 7	28	4.3	50	402	51	311
ER 16	<5	1.0	86	37	59	90

105 F-10

H-SHOWING

TRENCH — PLAN and SIDE — VIEWS

by E. Olfert | Oct. '95 | fig. # 4



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H - SHOWING

TRENCH - DDH 1, 2

SECTION

by: E. olfert	oct. '95	fig # 5

TABLE 3

Assays - Main Trench

Sample Number	Au opt	Ag opt	Cu Pct	Pb Pct	Zn Pct	As ppm	Sb ppm	Sample Type
R2 95-ER 1	0.048	12.48	0.15	34.06	1.44	1,058	460	float-grab
R2 95-ER 2	0.078	3.31	0.41	2.58	0.02	3,326	18	float-grab
R2 95-ER 3	0.021	21.70	2.19	26.13	1.30	1,607	>2,000	5 ton boulder
R2 95-ER 8	<0.001	17.82	5.55	6.69	0.01	204	40	float-grab
R2 95-ER 9	0.013	2.37	2.07	0.03	0.03	1,137	43	subcrop-grab

The float train extends northwest from the trench area, along an old trail, for almost 200 m but grades are lower away from the trench. It is believed that the float is close to subcrop material and it's sub-rounded nature is explained by the pyrite generated acid weathering environment which breaks down the outer layers of float fragments. Prospecting southeasterly from the Main trench revealed only minor rusty occurrences, without boxwork textures, in an old trench 100 m away and along a creek bank about 180 m away. Extensive calcareous tuffaceous blocks occur along the creek but did not react to Zn-Zap.

Plotting of the old drill holes (1-9) reveal that all the drilling has been done up slope (Grid West) from the zone of surface mineralization. The closest hole (#2), designed to test the Main Trench, occurs 50 metres up the slope and shows a -80° dip on the casing (see Figure 5). Noranda assumed that the sulphide mineralized breccia intersected in this hole was a flat lying extension of the mineralization in the Trench gossan. However, structural measurements in the trench suggest that the zone may be steeper dipping and hence has not been adequately drill tested.

Old drill logs indicate that stockwork breccias up to 100 feet thick, within graphitic block shales, were intersected. The stockwork consisted of quartz-siderite dolomite weakly mineralized with pyrite, galena, sphalerite, chalcopyrite and arsenopyrite. The following results are taken from Noranda drill logs:

TABLE 4

Drill Hole Intercepts (from Aurum, 1994)

Hole	From (ft)	To (ft)	Length	Ag (oz/t)	Pb (%)	Zn (%)	Au (oz/t)
2	91	96	5.0	1.08	2.18	4.98	0.005
2**	153	156.2	3.2	6.2	1.1	tr	0.02
4	207	212	5.0	4.24	8.0	3.84	0.005
6	106	108	2.0	1.66	2.05	na	0.06
6	113	118	5.0	0.94	1.53	na	0.04
7**	375	380	5.0	1.6	0.6	tr	na
7**	385	390	5.0	tr	tr	tr	0.33

** reported in Cathro, 1983

Many foliated narrow pyritic andesite dykes were also intersected by the former drilling.

General mapping on the H-grid indicates that the whole area is underlain by black graphitic shales grading upwards (west end of the grid) into more compact blocky weathered laminated grey siltstones and phyllites. Dips are believed to be grid west, into the hill. No volcanic rocks except for pyritic mafic dyke float were encountered. Extensive silicification and stockwork breccias are hosted in the black shales around the main trench area. Evidence from drilling and surface suggest that this zone of brecciation is up to 100 m wide and could be related to steep dipping structures and ascending mineralizing fluids from Mississippian acid plutons; one such intrusion occurs several hundred metres east of the mineralized zone. The Noranda drilling only tested the up hill portion of this breccia zone and assumed a shallow west-dip of the surface zone which they interpreted to be a thrust fault.

9. GEOCHEMISTRY

A total of 77 soil samples were taken on the H-grid area. The old baseline and crosslines were reflagged and remeasured in metric units. Soils were taken from the B-horizon wherever possible except in several swampy and rocky areas where the A and C horizon were sampled. All samples were analysed for Au, Ag, Cu, Pb, Zn, Mo, As, Sb, Hg by Bondar-Clegg (see Appendix for analytical methods and results). Results have also been plotted on Maps 2-6 for Au, Ag, Cu, Pb, Zn, As, Sb.

A total of 17 rock samples were collected and analysed for Au + 34 elements using fire assay and ICP methods which are described with results in the Appendix. Results are discussed under the mineralization section.

Extensive soil geochemistry has been done by Noranda in the past but the detailed results of the H-grid were not made available to the author.

Discussion of Results

Geochemical results have been contoured as anomalous to highlight the area of known surface mineralization. These are tabulated below:

TABLE 5

Geochemical Results

Element	No. of Samples	Min	Max	Anomalous Contoured Value
Au	77	<5	663	20 ppb
Ag	77	<0.2	>50	1.5 ppm
Cu	77	10	523	100 ppm

Element	No. of Samples	Min	Max	Anomalous Contoured Value
Pb	77	36	6,723	300 ppm
Zn	77	77	1,207	300 ppm
As	77	6.4	3,890	200 ppm
Sb	77	1.6	469	7 pm
Mo	77	3	34	ppm (not plotted)
Hg	77	<0.01	0.13	ppm (not plotted)

Contour maps of all elements (Au, Ag, Cu, Pb, Zn, As, Sb) outline a coincident anomalous area over the trench gossan about 75 to 100 metres wide extending at least 200 metres along strike and open at the north end of the grid. The Pb anomaly is slightly larger, extending at least 300 metres along strike. Contours of Ag, Zn and Sb indicate additional anomalies at the south end of the grid which may reflect elevated background levels or additional mineralized sources along strike.

10. CONCLUSIONS

1. The mineralization on the H-grid consists of a wide stockwork breccia zone probably related to steep-dipping fault structures. Massive sulphides of pyrite, galena, chalcopyrite and minor sphalerite and arsenopyrite and oxidized equivalents occur in open space boxwork textures. The main trench has exposed a gossan zone 40 m wide. Surface grades of mineralization are hard to predict because of the oxidized nature of mineralization.

2. Results from soil geochemistry have outlined a coincident Au, Ag, Cu, Pb, Zn, Ag, Sb anomaly in the order of 75-100 metres wide by 200 metres long and open to the north.

3. Noranda drilling has not adequately tested the projected mineralized zone below the Main Trench gossan.

4. The mineralized float boulders are believed to be close to in situ; rounding has occurred from acid-chemical weathering.

5. Mineralized quartz veins and pyritic mineralized mafic dykes do not appear to have much potential.

6. EM geophysical surveys done by Noranda in the past are in question due to the extensive presence of graphitic shales.

11. RECOMMENDATIONS

1. The open-ended soil geochemical anomaly on the H-grid should be closed-off by additional soil sampling, prospecting and mapping at the north end of the grid.

2. Additional cat trenching should be done once the above sampling and prospecting is complete.

3. The Main Trench gossan and the along strike geochemical soil anomaly should be drill tested. A 45° hole at the head of the trench would test the immediate zone below the trench.

4. Other areas of the property should be looked at for the potential of possible stratiform Pb/Zn epigenetic precious metal, or low grade Cu, Au, AG bulk tonnage, intrusive related deposits.

The following program is recommended:

Phase I

Geology and Prospecting	$ 10,000
Geochemical Sampling	5,000
Analytical	5,000
Camp and Support Costs	5,000
Cat Trenching	5,000
Diamond Drilling - 1,000 metres @ $100/metre	100,000
Total - Phase I	**$130,000**

Phase II (contingent on results of Phase I)

Diamond Drilling - 5,000 metres @ $80/metre	**$400,000**

Respectfully submitted by:

E.G. Olfert, P.Geol. (Albert), P.Geo. (BC).
November 02, 1995

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13. COST STATEMENT

Cost Statement - BRO Claims

Work Done September 15 - October 2, 1995

Geological Consulting	$ 5,625.40
Wages (Aurum Geological)	2,025.00
Cat Trenching (Whitehorse Welding Contractors)	910.00
Geochemical Analyses	2,202.22
Truck Rental and Fuel	1,200.00
Air Travel	904.50
Food & Accommodation	613.37
Report Writing	1,000.00
Miscellaneous	48.31
TOTAL:	**$14,528.80**

14. STATEMENT OF QUALIFICATIONS

I, ERNEST G. OLFERT, with business address at 800 - 900 West Hastings Street, Vancouver, B.C. do hereby certify that:

1. I am a consulting geologist registered with the Professional Engineers and Geoscientists of B.C. and am entitled to use their seal.

2. I am also registered with the Geological Association of Canada as a fellow-member and as a Professional Geologist with the Professional Engineers, Geologists and Geophysicists of Alberta.

3. I have worked continuously in mining exploration since attaining a B.Sc. (Honours) Geology degree in 1970 from the University of Calgary.

4. This report is based on field work done by the author in September/October of 1995 and on previous reports on the property by others.

5. I am not a shareholder of Brett Resources Inc. and expect only nominal consulting fees for my services from the Company.

Dated this 20th day of November, 1995.

Respectfully submitted by:

Ernest G. Olfert, P.Geol (Alberta)
P.Geo. (B.C.)
Fellow, G.A.C.

APPENDIX I

Rock Sample Descriptions

ROCK SAMPLE DESCRIPTIONS

Sample No.	Location	Description
95ER-1	Main Trench -float (Figure 4)	Breccia, massive steel galena and some pyrite; fine-grained.
95ER-2	Main Trench - float (Figure 4)	Boxwork oxidized; mainly coarse pyrite, some galena.
95ER-3	Near Main Trench - float (Figure 4)	5 ton boulder; boxwork breccia siliceous; steel galena, fine grained, minor pyrite.
95ER-4	Main Trench - outcrop (Figure 4)	Grey quartz silica, minor boxwork textures; 1-2% pyrite
95ER-5	Main Trench (Figure 4)	Orange gossan oxide.
95ER-6	Main Trench (Figure 4)	Orange gossan oxide.
95ER-7	Main Trench - outcrop (Figure 4)	Black silica cinter, leached vugs.
95ER-8	Near Main Trench (Figure 4)	Chalcopyrite laced Fe-dolomite boxwork. 30% sulphides; chalcopyrite, pyrite, galena.
95ER-9	Main Trench - outcrop (Figure 4)	Pyrite laced Fe-dolomite boxwork, 30% sulphides; pyrite, chalcopyrite.
95ER-10	300 m east of Main Trench (Figure 3 #7)	Altered intrusive porphyry float, rusty, weathered.
95ER-11	300 m east of Main Trench (Figure 3 #7)	Skarn magnetite float, 20% coarse pyrite and magnetite.
95ER-12	300 m east of Main Trench (Figure 3 #7)	Altered intrusive; quartz/carbonate, sericite, disseminated pyrite.
95ER-13	#5 on Figure 3	Pyritic foliated mafic dyke.
95ER-14	#5 on Figure 3	Vertical quartz/carbonate veins, minor pods of pyrite, chalcopyrite, galena.
95ER-15	#6 on Figure 3	Barren quartz/carbonate float.
95ER-16	Main Grid, Map 1	Pyritic foliated mafic dyke float.
95ER16A	#8 on Figure 3	Barren quartz/carbonate vein float.

APPENDIX II

Rock Assays

Bondar Clegg
Inchcape Testing Services

Certificate of Analysis

REPORT: V95-01351.4 (COMPLETE)

REFERENCE:

CLIENT: BRETT RESOURCES

PROJECT: NONE GIVEN

SUBMITTED BY: UNKNOWN

DATE PRINTED: 25-OCT-95

ORDER		ELEMENT	NUMBER OF ANALYSES	LOWER DETECTION LIMIT	EXTRACTION	METHOD
1	Au	Gold	5	0.001 OPT	FIRE ASSAY	FIRE ASSAY-AA
2	Ag	Silver	5	0.02 OPT	FIRE ASSAY	FIRE ASSAY-AA
3	Cu	Copper	5	0.01 PCT	HF-HCL-HNO3	AAS LOW LEVEL ASSAY
4	Pb	Lead	3	0.01 PCT	HF-HCL-HNO3	AAS LOW LEVEL ASSAY
5	Pb	Lead	2	0.01 PCT		TITRIMETRIC
6	Zn	Zinc	5	0.01 PCT	HF-HCL-HNO3	AAS LOW LEVEL ASSAY

SAMPLE TYPES	NUMBER	SIZE FRACTIONS	NUMBER	SAMPLE PREPARATIONS	NUMBER
R ROCK	5	2 -150	5	DRY, SIEVE -80	77
				CRUSH/SPLIT & PULV.	17

REPORT COPIES TO: MR. ERNIE-OLFERT

INVOICE TO: MR. ERNIE-OLFERT

Bondar-Clegg & Company Ltd.
130 Pemberton Avenue, North Vancouver, B.C., V7P 2R5, Canada
Tel: (604) 985-0681, Fax: (604) 985-1071

Registered Assayer, Province of British Columbia

Bondar Clegg
Inchcape Testing Services

Certificate of Analysis

CLIENT: BRETT RESOURCES
REPORT: V95-01351.4 (COMPLETE)

PROJECT: NONE GIVEN
DATE PRINTED: 25-OCT-95 PAGE 1

SAMPLE NUMBER	ELEMENT UNITS	Au OPT	Ag OPT	Cu PCT	Pb PCT	Pb PCT	Zn PCT
R2 95-ER 1		0.048	12.48	0.15		34.06	1.44
R2 95-ER 2		0.078	3.31	0.41	2.58		0.02
R2 95-ER 3		0.021	21.70	2.19		26.13	1.30
R2 95-ER 8		<0.001	17.82	5.55	6.69		0.01
R2 95-ER 9		0.013	2.37	2.07	0.03		0.03

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Registered Assayer, Province of British Columbia

APPENDIX III

Rock Geochemical Analyses

Bondar Clegg
Inchcape Testing Services

Geochemical Lab Report

REPORT: V95-01351.1 (COMPLETE)

REFERENCE:

CLIENT: BRETT RESOURCES

SUBMITTED BY: UNKNOWN

PROJECT: NONE GIVEN

DATE PRINTED: 24-OCT-95

	ELEMENT		NUMBER OF ANALYSES	LOWER DETECTION	EXTRACTION	METHOD
1	Ag	Silver	17	0.2 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
2	AgOL	Silver,semiquant.	5	1 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
3	Cu	Copper	17	1 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
4	CuOL	Copper,by dilution	3	0.1 PCT	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
5	Pb	Lead	17	2 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
6	Zn	Zinc	17	1 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
7	Mo	Molybdenum	17	1 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
8	Ni	Nickel	17	1 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
9	Co	Cobalt	17	1 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
10	Cd	Cadmium	17	0.2 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
11	Bi	Bismuth	17	5 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
12	As	Arsenic	17	5 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
13	Sb	Antimony	17	5 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
14	Fe	Iron	17	0.01 PCT	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
15	Mn	Manganese	17	1 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
16	Te	Tellurium	17	10 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
17	Ba	Barium	17	1 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
18	Cr	Chromium	17	1 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
19	V	Vanadium	17	1 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
20	Sn	Tin	17	20 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
21	W	Tungsten	17	20 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
22	La	Lanthanum	17	1 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
23	Al	Aluminum	17	0.01 PCT	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
24	Mg	Magnesium	17	0.01 PCT	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
25	Ca	Calcium	17	0.01 PCT	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
26	Na	Sodium	17	0.01 PCT	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
27	K	Potassium	17	0.01 PCT	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
28	Sr	Strontium	17	1 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
29	Y	Yttrium	17	1 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
30	Ga	Gallium	17	2 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
31	Li	Lithium	17	1 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
32	Nb	Niobium	17	1 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
33	Sc	Scandium	17	5 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
34	Ta	Tantalum	17	10 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
35	Ti	Titanium	17	0.01 PCT	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
36	Zr	Zirconium	17	1 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
	Au	Gold	17	5ppb	Fire Assay of 30g.	30g. Fire Assay-AA

SAMPLE TYPES	NUMBER	SIZE FRACTIONS	NUMBER	SAMPLE PREPARATIONS	NUMBER
R ROCK	17	2 -150	17	DRY, SIEVE -80	77
				CRUSH/SPLIT & PULV.	17

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Bondar Clegg
Inchcape Testing Services

Geochemical Lab Report

CLIENT: BRETT RESOURCES
REPORT: V95-01351.1 (COMPLETE)

PROJECT: NONE GIVEN
DATE PRINTED: 24-OCT-95 PAGE 1A

SAMPLE NUMBER	ELEMENT UNITS	Ag PPM	AgOL PPM	Cu PPM	CuOL PCT	Pb PPM	Zn PPM	Mo PPM	Ni PPM	Co PPM	Cd PPM	Bi PPM	As PPM	Sb PPM	Fe PCT	Mn PPM	Te PPM	Ba PPM	Cr PPM	V PPM	Sn PPM	W PPM	La PPM	Al PCT	Mg PCT	Ca PCT	Na PCT	K PCT	Sr PPM	Y PPM	Ga PPM	Li PPM	Nb PPM	Sc PPM	Ta PPM	Ti PCT
95-ER 1		>50.0	404	1410		>10000	11046	12	10	11	83.8	16	1058	460	>10.00	98	13	6	45	12	300	<20	20	0.09	0.08	0.23	<.01	0.02	8	<1	<2	3	1	<5	<10	<.01
95-ER 2		>50.0	108	4319		>10000	156	18	5	24	1.0	105	3326	18	>10.00	408	39	2	101	<1	116	<20	72	0.02	0.03	0.02	<.01	0.02	2	<1	<2	<1	3	<5	<10	<.01
95-ER 3		>50.0	>500	>20000	2.1	>10000	9966	8	40	15	75.2	426	1607	>2000	>10.00	879	15	6	42	<1	86	<20	30	0.08	0.04	0.01	<.01	<.01	20	2	<2	<1	2	<5	<10	<.01
95-ER 4		3.1		108		884	68	22	6	2	0.2	<5	109	12	1.20	64	<10	14	276	1	<20	<20	3	0.03	<.01	0.04	<.01	0.01	4	<1	<2	<1	<1	<5	<10	<.01
95-ER 5		18.7		1298		3968	2949	20	38	30	15.1	17	1613	13	>10.00	10211	24	128	111	13	39	<20	52	0.60	0.07	0.08	<.01	0.05	6	9	<2	2	2	<5	<10	<.01
95-ER 6		16.6		1182		5293	1007	8	40	17	5.6	16	1191	41	>10.00	5397	16	65	65	18	21	<20	43	0.56	1.98	3.72	<.01	0.07	23	10	<2	2	<1	<5	<10	<.01
95-ER 7		4.3		50		402	51	10	4	3	<0.2	12	311	9	2.74	188	<10	9	150	3	<20	<20	25	0.08	0.02	0.06	<.01	0.02	3	1	<2	<1	<1	<5	<10	<.01
95-ER 8		>50.0	>500	>20000	5.6	>10000	197	7	10	19	2.8	854	204	40	>10.00	17332	38	5	5	2	61	<20	95	<.01	2.43	0.11	<.01	<.01	1	8	<2	<1	2	<5	<10	<.01
95-ER 9		>50.0	80	>20000	2.1	190	254	5	10	19	1.8	<5	1137	43	>10.00	>20000	40	3	4	2	36	<20	112	0.13	2.90	0.17	<.01	<.01	1	16	<2	<1	3	<5	<10	<.01
95-ER 10		6.5		498		551	94	6	178	16	0.3	5	64	21	3.99	1099	<10	19	34	16	<20	<20	16	0.70	3.43	9.84	0.01	0.02	146	11	<2	5	<1	<5	<10	<.01
95-ER 11		0.8		1054		34	96	6	38	86	0.4	24	30	<5	>10.00	365	50	10	15	50	32	<20	138	1.23	1.73	0.95	<.01	0.07	17	7	11	5	2	<5	<10	<.01
95-ER 12		0.6		95		70	29	6	5	3	<0.2	<5	314	<5	2.19	401	<10	107	53	<1	<20	<20	17	0.84	0.98	2.19	<.01	0.14	29	13	<2	6	1	<5	<10	<.01
95-ER 13		2.6		39		260	75	8	24	34	<0.2	5	397	<5	6.67	414	<10	18	14	56	<20	<20	24	2.27	2.84	1.88	<.01	0.26	46	9	3	25	<1	7	<10	<.01
95-ER 14		2.8		112		153	26	22	7	4	<0.2	<5	3784	27	1.99	221	<10	16	253	<1	<20	<20	3	0.04	0.27	0.31	<.01	<.01	6	<1	<2	<1	<1	<5	<10	<.01
95-ER 15		<0.2		27		42	47	3	17	7	<0.2	<5	31	<5	2.15	1402	<10	76	86	6	<20	<20	12	0.25	1.43	>10.00	<.01	0.05	300	6	<2	4	<1	<5	<10	<.01
95-ER 16		1.0		86		37	59	8	27	145	<0.2	12	90	<5	7.34	82	<10	8	18	16	<20	<20	22	2.92	3.03	0.91	0.02	0.08	12	5	6	46	1	<5	<10	<.01
95-ER 16A		<0.2		10		22	26	2	5	3	<0.2	<5	<5	<5	1.14	682	<10	18	69	3	<20	<20	12	0.26	0.45	>10.00	<.01	0.03	523	6	<2	5	<1	<5	<10	<.01

Bondar Clegg
Inchcape Testing Services

Geochemical
Lab
Report

CLIENT: BRETT RESOURCES
REPORT: V95-01351.1 (COMPLETE)

PROJECT: NONE GIVEN
DATE PRINTED: 24-OCT-95 PAGE 1B

SAMPLE NUMBER	ELEMENT UNITS	Zr PPM
95-ER 1		1
95-ER 2		<1
95-ER 3		<1
95-ER 4		<1
95-ER 5		4
95-ER 6		2
95-ER 7		4
95-ER 8		<1
95-ER 9		<1
95-ER 10		2
95-ER 11		2
95-ER 12		<1
95-ER 13		1
95-ER 14		<1
95-ER 15		<1
95-ER 16		<1
95-ER 16A		<1

Bondar Clegg
Inchcape Testing Services

Geochemical
Lab
Report

CLIENT: BRETT RESOURCES
REPORT: V95-01351.2 (COMPLETE)

PROJECT: NONE GIVEN
DATE PRINTED: 31-OCT-95 PAGE 1

SAMPLE NUMBER	ELEMENT UNITS	Au30 PPB
R2 95-ER-4		14
R2 95-ER-5		158
R2 95-ER-6		60
R2 95-ER-7		28
R2 95-ER-10		<5
R2 95-ER-11		<5
R2 95-ER-12		<5
R2 95-ER-13		32
R2 95-ER-14		40
R2 95-ER-15		<5
R2 95-ER-16		<5
R2 95-ER-16A		7

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APPENDIX IV

Soil Geochemical Results

Bondar Clegg
Inchcape Testing Services

Geochemical Lab Report

REPORT: V95-01351.0 (COMPLETE) REFERENCE:

CLIENT: BRETT RESOURCES SUBMITTED BY: UNKNOWN
PROJECT: NONE GIVEN DATE PRINTED: 26-OCT-95

ORDER	ELEMENT		NUMBER OF ANALYSES	LOWER DETECTION LIMIT	EXTRACTION	METHOD
1	Au30	Gold	77	5 PPB	Fire Assay of 30g	30g Fire Assay - AA
2	Ag	Silver	77	0.2 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
3	Cu	Copper	77	1 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
4	Pb	Lead	77	2 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
5	Zn	Zinc	77	1 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
6	Mo	Molybdenum	77	1 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
7	As	Arsenic	77	1.0 PPM		NEUTRON ACTIVATION
8	Sb	Antimony	77	0.2 PPM		NEUTRON ACTIVATION
9	Hg	Mercury	77	0.010 PPM	HCL:HNO3 (3:1)	COLD VAPOR AA

SAMPLE TYPES		NUMBER	SIZE FRACTIONS		NUMBER	SAMPLE PREPARATIONS	NUMBER
S	SOIL	80	1	-80	80	DRY, SIEVE -80	77
						CRUSH/SPLIT & PULV.	17
						AS RECEIVED	3

REMARKS: IS indicates Insufficient Sample

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Geochemical Lab Report

CLIENT: BRETT RESOURCES
REPORT: V95-01351.0 (COMPLETE)

PROJECT: NONE GIVEN
DATE PRINTED: 26-OCT-95

SAMPLE NUMBER	ELEMENT UNITS	Au30 PPB	Ag PPM	Cu PPM	Pb PPM	Zn PPM	Mo PPM	As PPM	Sb PPM	Hg PPM
S1 4870N 4900E		10	1.1	81	75	520	33	42.0	14.0	0.130
S1 4870N 4925E		<5	0.2	16	43	262	16	34.0	5.4	0.040
S1 4870N 4950E		6	0.5	22	59	163	15	28.0	5.6	0.037
S1 4870N 4975E		<5	0.8	34	52	268	18	58.0	5.9	0.059
S1 4870N 5000E		9	0.8	36	71	240	14	56.0	7.0	0.037
S1 4900N 4900E		<5	0.2	10	38	396	3	6.4	5.8	0.201
S1 4900N 4925E		<5	0.2	13	36	385	3	10.0	5.3	0.155
S1 4900N 4950E		<5	0.7	24	88	316	6	39.0	5.7	0.096
S1 4900N 4975E		<5	1.3	51	52	323	29	38.0	11.0	0.081
S1 4900N 5000E		6	1.2	65	62	289	34	40.0	13.0	0.086
S1 4900N 5025E		<5	0.7	32	72	212	16	44.0	6.6	0.053
S1 4900N 5050E		<5	0.5	34	61	126	22	39.0	7.0	0.038
S1 4900N 5075E		9	0.5	15	47	109	9	35.0	4.2	0.036
S1 4900N 5100E		8	0.9	46	49	243	9	37.0	6.5	0.082
S1 4900N 5125E		14	0.8	59	160	85	5	227.0	4.0	0.023
S1 4900N 5150E		<5	0.4	20	72	132	4	143.0	4.4	0.015
S1 4900N 5175E		IS								
S1 4970N 4900E		<5	0.7	20	91	172	5	447.0	3.0	0.071
S1 4970N 4925E		<5	0.7	21	78	185	6	257.0	3.5	0.061
S1 4970N 4950E		17	0.4	15	53	241	6	86.0	2.9	0.033
S1 4970N 4975E		<5	0.3	10	60	160	5	135.0	2.1	0.059
S1 4970N 5000E		10	1.1	34	116	328	9	319.0	4.7	0.083
S1 4970N 5025E		10	1.4	51	57	522	25	82.0	18.0	0.059
S1 4970N 5050E		27	1.0	42	102	311	15	56.0	7.8	0.076
S1 4970N 5075E		16	0.8	34	83	229	12	72.0	5.7	0.046
S1 4970N 5100E		12	1.3	32	55	289	22	58.0	6.2	0.075
S1 4970N 5125E		7	0.4	21	63	164	5	54.0	3.9	0.028
S1 4970N 5150E		<5	0.6	22	55	209	5	56.0	4.0	0.034
S1 4970N 5175E		6	0.7	22	75	139	4	83.0	2.8	0.059
S1 5030N 4900E		<5	0.5	15	51	243	4	74.0	3.8	0.065
S1 5030N 4925E		6	1.1	24	217	230	13	166.0	5.8	0.052
S1 5030N 4975E		18	4.3	38	1186	588	22	131.0	10.0	0.071
S1 5030N 5000E		<5	4.5	39	1709	230	10	65.0	8.9	0.080
S1 5030N 5025E		11	3.0	63	727	830	15	123.0	12.0	0.057
S1 5030N 5050E		<5	0.8	20	257	209	6	35.0	4.4	0.044
S1 5030N 5050E A		9	1.6	26	226	138	18	67.0	8.1	0.047
S1 5030N 5075E		11	2.0	47	335	506	10	76.0	7.8	0.053
S1 5030N 5100E		23	1.8	72	226	178	8	837.0	10.0	0.017
S1 5090N 4825E		<5	<0.2	13	95	132	3	22.0	1.6	0.035
S1 5090N 4850E		<5	0.2	15	125	152	4	42.0	3.4	0.023

One of these two is 5030N, 4950E

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Geochemical Lab Report

CLIENT: BRETT RESOURCES — PROJECT: NONE GIVEN
REPORT: V95-01351.0 (COMPLETE) — DATE PRINTED: 26-OCT-95 — PAGE 2

SAMPLE NUMBER	ELEMENT UNITS	Au30 PPB	Ag PPM	Cu PPM	Pb PPM	Zn PPM	Mo PPM	As PPM	Sb PPM	Hg PPM
S1 5090N 4875E		<5	0.3	18	124	165	4	36.0	2.8	0.044
S1 5090N 4900E		<5	0.7	22	156	150	5	65.0	3.6	0.054
S1 5090N 4925E		<5	0.2	18	551	202	6	30.0	3.9	0.037
S1 5090N 4950E		<5	0.9	39	131	203	10	52.0	6.7	<0.010
S1 5090N 4975E		<5	1.1	29	82	214	11	48.0	5.4	0.116
S1 5090N 5000E		<5	0.8	25	351	288	8	55.0	4.5	0.056
S1 5090N 5025E		IS								
S1 5090N 5050E		8	1.5	38	203	238	9	171.0	5.3	0.069
S1 5090N 5075E		<5	0.8	17	82	129	4	124.0	2.9	0.047
S1 5150N 4900E		<5	0.4	22	95	173	4	27.0	2.6	0.032
S1 5150N 4925E		<5	0.4	16	74	310	5	28.0	3.1	0.065
S1 5150N 4950E		<5	0.8	19	155	139	4	116.0	2.7	0.053
S1 5150N 4975E		12	4.9	27	1068	293	6	83.0	5.8	0.103
S1 5150N 5000E		15	2.1	65	930	661	10	245.0	9.2	0.057
S1 5150N 5025E		7	0.9	20	404	258	6	160.0	5.0	0.024
S1 5150N 5050E		34	5.2	54	401	327	7	469.0	7.4	0.030
S1 5150N 5075E		8	0.5	35	111	127	7	173.0	3.7	0.029
S1 5210N 4825E		<5	<0.2	10	53	138	4	15.0	2.2	0.021
S1 5210N 4850E		<5	0.3	19	43	111	4	16.0	4.0	0.034
S1 5210N 4875E		6	<0.2	11	76	120	5	27.0	2.8	0.014
S1 5210N 4900E		6	0.2	14	119	142	4	29.0	3.1	0.025
S1 5210N 4925E		8	0.3	10	49	114	3	13.0	2.2	0.033
S1 5210N ~~4950E~~ 5050E		663	36.2	215	2101	153	18	1190.0	31.5	0.033
S1 5210N 4950E A		9	0.3	28	192	234	11	123.0	6.0	0.029
S1 5210N 4975E		33	3.0	40	380	236	5	292.0	5.7	0.060
S1 5210N 5000E		515	>50.0	523	6723	447	16	1460.0	469.0	0.104
S1 5210N 5025E		IS								
S1 5210N 5075E		18	1.0	37	212	146	6	194.0	5.0	0.034
S1 5210N 5100E		8	0.2	29	174	151	7	410.0	3.7	0.012
S1 5270N 4925E		7	0.8	29	212	223	13	62.0	8.6	0.035
S1 5270N 4950E		20	0.9	49	229	265	12	89.0	6.7	0.042
S1 5270N 4975E		19	1.9	36	583	429	9	124.0	7.4	0.030
S1 5270N 5000E		21	1.2	60	209	77	5	167.0	2.6	0.021
S1 5270N 5025E		45	1.8	105	478	229	12	1570.0	7.7	0.028
S1 5270N 5050E		6	0.3	44	93	125	6	145.0	7.6	0.017
S1 5330N 4950E		58	2.7	139	639	759	21	328.0	12.0	0.025
S1 5330N 4975E		61	2.8	202	443	282	18	855.0	11.0	0.059
S1 5330N 5000E		131	8.1	240	1327	591	9	3890.0	8.5	0.062
S1 5330N 5025E		73	4.5	239	603	333	10	1260.0	10.0	0.043
S1 5330N 5050E		65	4.1	475	629	1207	13	2180.0	12.0	0.038

Bondar-Clegg & Company Ltd.
130 Pemberton Avenue, North Vancouver, B.C., V7P 2R5, Canada
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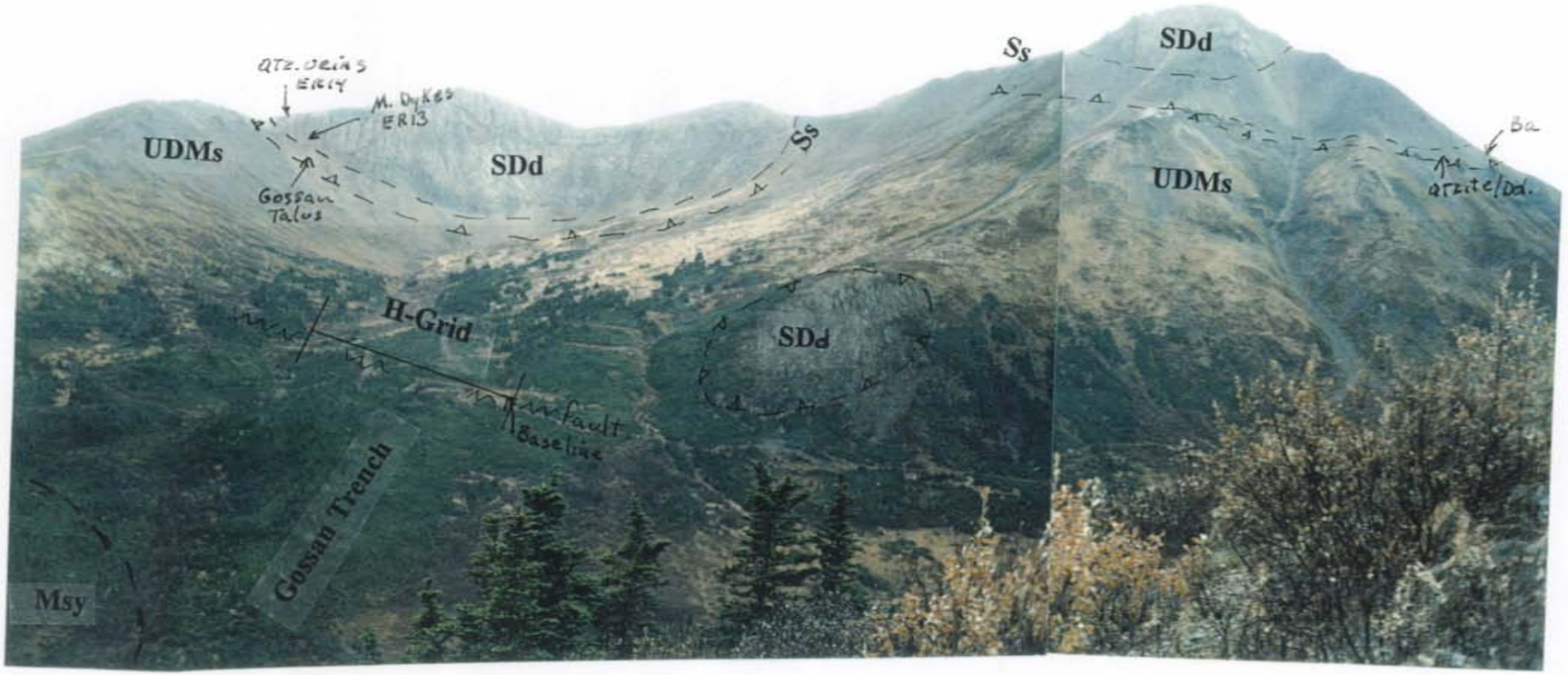
APPENDIX V

Photographs



1. View of property looking south. Note trench on H-Grid Area.

2. Main Gossan Trench before clean-out.

3. Main Gossan Trench during clean-out.

MAP NO:105F/10

ASSESSMENT REPORT: X

DOCUMENT NO: 093361

PROSPECTUS:

MINING DISTRICT: Watson Lake

CONFIDENTIAL: X

TYPE OF WORK:Geology, geochem, trenching

OPEN FILE:

REPORT FILED UNDER: Brett Resources Inc.

DATE PERFORMED: September 15- October 3, 1995

DATE FILED: November 29, 1995

LATITUDE:61 37

AREA: Seagull Creek

LONGITUDE: 132 47

VALUE:$9800

CLAIM NAME AND #: Bro 1-48

WORK DONE BY:E.G. Olfert

WORK DONE FOR: Brett Resources

Claims in Good Standing	

Remarks: The H-showing on the property was evaluated for its massive sulfide potential.

4800E
4850E
4900E
4950E
5000E
5050E
5100E
5150E
5200E

4870N
4900N
4970N
5030N
5090N
5150N
5210N
5270N
5300N

Black shale
2' Qtz/carb. altered mafic dyke with Py.

open meadows

Black shale
D.D.H #9

Subcrop Black Shale

Subcrop Black Shale

Tuffs

Black shale silic. vuggy float py in Qtz. V. float

Tuffs

Black shale Py. Qtz. veins

altered Dyke Float ER16 <5ppb Au, 1ppm Ag 86ppm Cu, 37ppm Pb, 59ppm Zn

Black shale sil. rusty float

Tuffs

Creek

55°
Siltstone + grey phyllite
90°

Lam. Siltstone phyllite subcrop

mixed float

subcrop bank cut Siltstone/phyllite

Lam. Siltstone/phyllite subcrop

28°
bluff of massive Lam. siltstone + grey phyllite

Grey Siltstone/phyllite · Black Shales

mixed float
D.D.H #7

D.D.H #1

P1 BRO1

Subcrop Black Shale

P1 BRON

P1 BRO3

D.D.H #2

Subcrop Black Shale

P1 BRO2

0.33 oz/t Au over 5' ft.

piece Galena Fl.

Subcrop Black-Shale rusty Gossan blocks as well

Main Trench Gossan

Gossan Exposed by Trenching overburden

ER8

5 Ton Boulder ER3

Floation D.D.H. #8

Py. Float
D.D.H #4

Black shale + leached Sil. shale
D.D.H #6

D.D.H #5

D.D.H #3

rusty float

leached Sil. Shale

rusty float

Rusty Qtz/silicate with Py. (Galena)

leached Sil. Shale

P1 BRO5
B.L. 345°

P1 BRO6

LEGEND

- Soil-Sample Location
- D.D.H. Location; with Breccia & Faulting
- Wooden Tent-floors
- Claim-Post Location
- Geological contact
- meadow
- Cat-Trench
- Cat-Trail

See fig. 4 for Main Trench area results.

PROFESSIONAL ENGINEER
PROVINCE OF BRITISH COLUMBIA
E. OLFERT
GEOSCIENTIST

0 20 40 60
Scale in meters

105 F/10

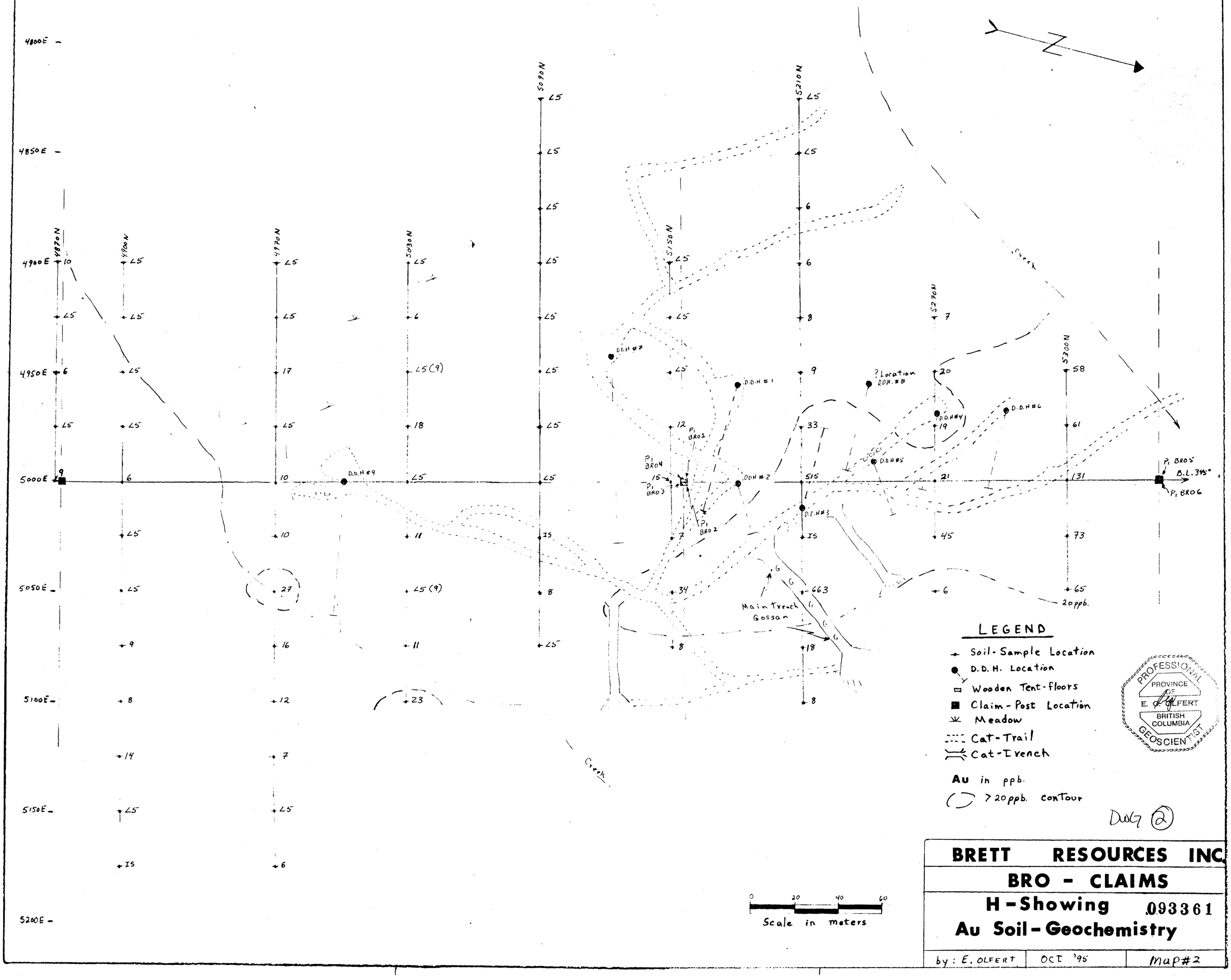
BRETT RESOURCES INC.

BRO - CLAIMS

H-Showing Dwg(1)

GEOLOGY 093361

by: E. OLFERT | OCT '95 | Map 1



LEGEND

- Soil-Sample Location
- D.D.H. Location
- Wooden Tent-floors
- Claim-Post Location
- Meadow
- Cat-Trail
- Cat-Trench

Au in ppb.

( ) >20ppb. contour

PROFESSIONAL ENGINEER
PROVINCE OF BRITISH COLUMBIA
E. OLFERT
GEOSCIENTIST

Drwg ②

Scale in meters 0 20 40 60

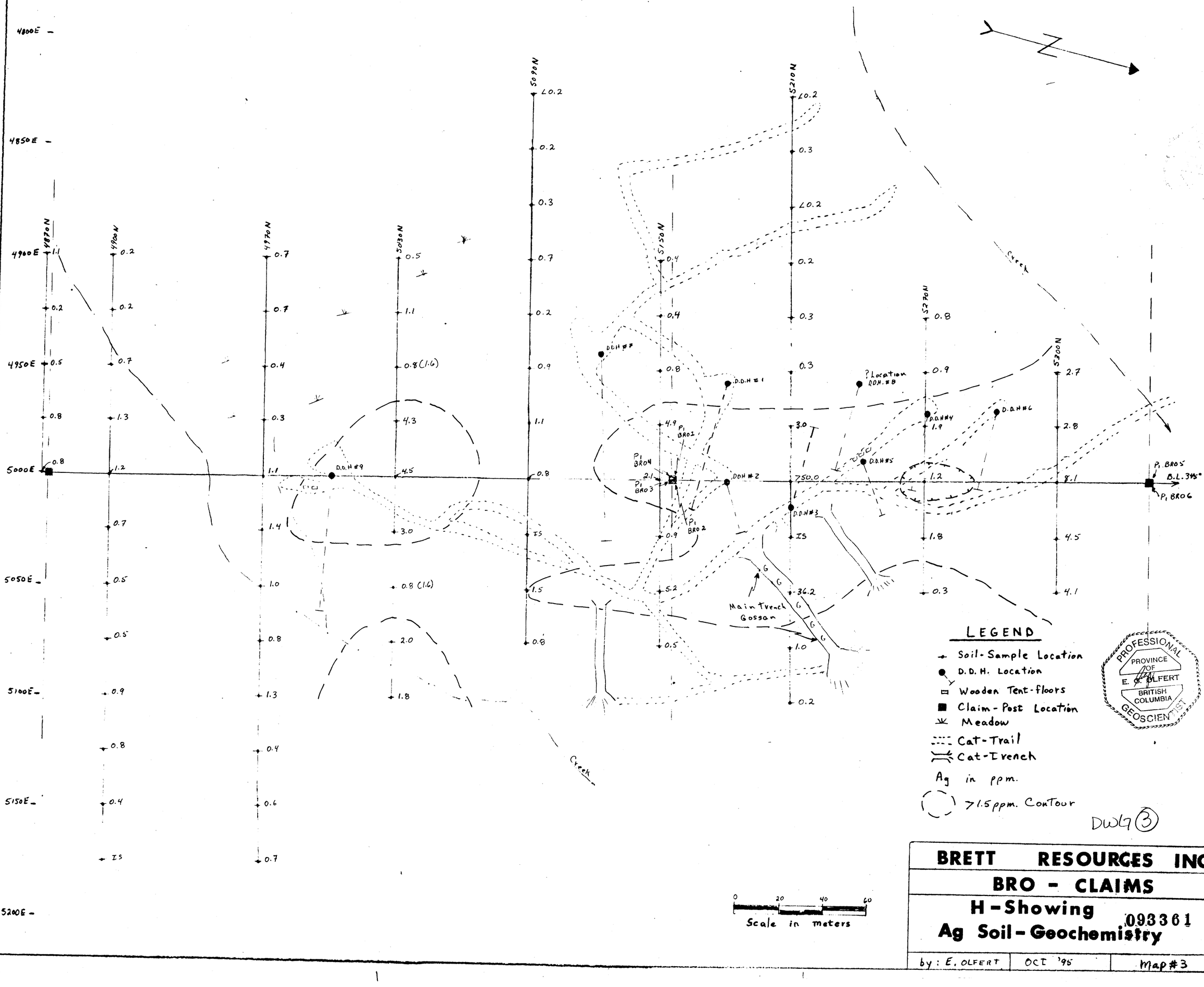
BRETT RESOURCES INC.

BRO - CLAIMS

H-Showing .093361

Au Soil-Geochemistry

by: E. OLFERT	OCT '95	map#2



DWG (3)

BRETT RESOURCES INC.

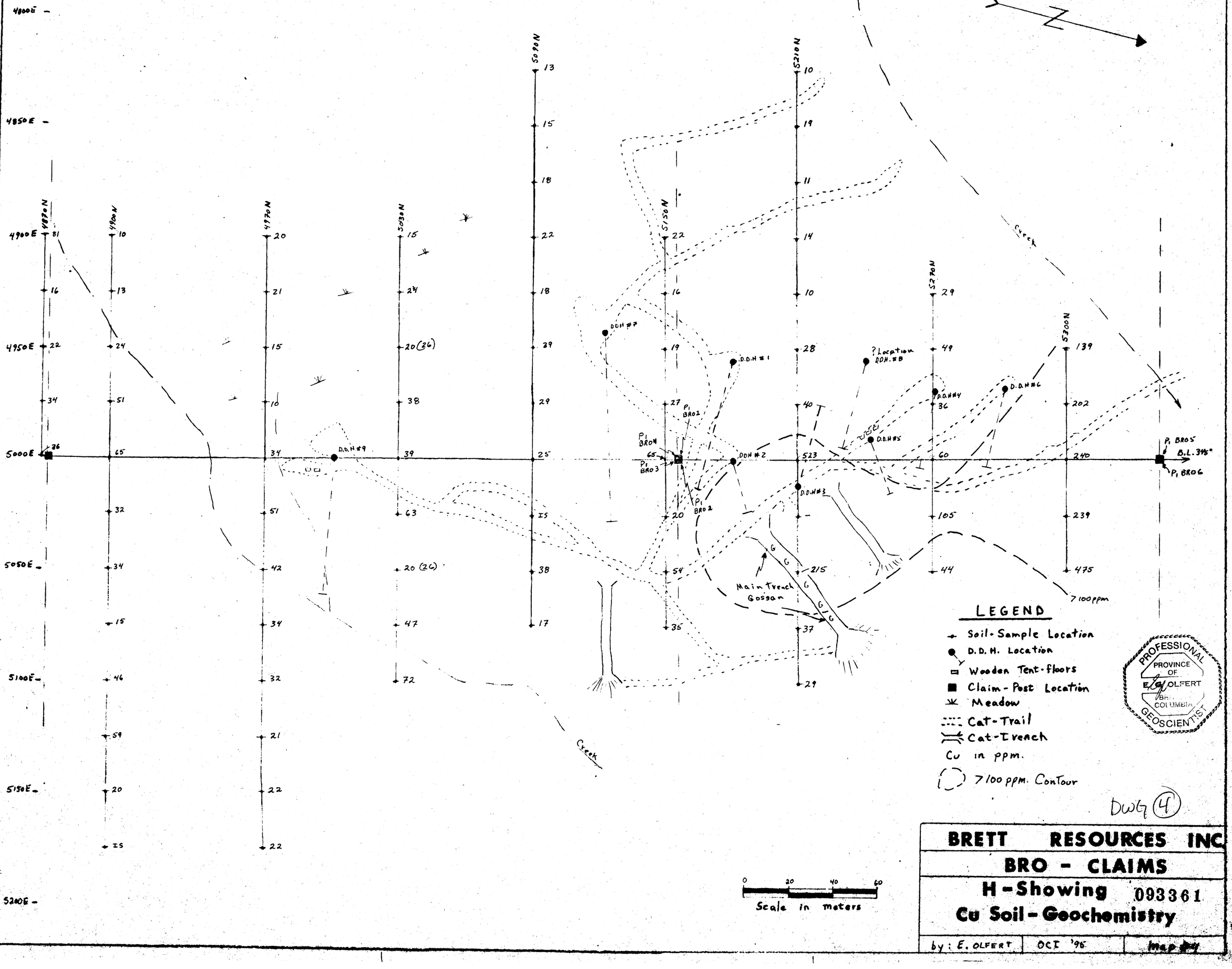
BRO - CLAIMS

H-Showing

Ag Soil-Geochemistry

093361

by: E. OLFERT	OCT '95	Map #3



DWG (4)

PROFESSIONAL ENGINEER PROVINCE OF BRITISH COLUMBIA E. OLFERT GEOSCIENTIST

BRETT RESOURCES INC.

BRO - CLAIMS

H-Showing 093361

Cu Soil-Geochemistry

by: E. OLFERT	OCT '96	Map #4

4800E

4850E

4900E

4950E

5000E

5050E

5100E

5150E

5200E

4870N 75 43 59 52 P1

4910N 38 36 98 52 62 72 61 47 160 72 25

4970N 91 78 53 60 110 57 102 83 55 63 55 75

5030N 51 217 257(226) 1186 1709 727 257 (226) 335 226

5090N 95 125 124 156 551 131 82 351 IS 203 82

5150N 95 74 155 1068 930 404 401 411

5210N 53 43 76 119 49 192 380 6723 IS 2101 212 174

5270N 212 229 583 209 478 93

5300N 639 443 1327 603 629

D.D.H #9

DDH #7

D.D.H #1

DDH #2

D.D.H #3

?Location D.D.H. #8

D.D.H #4

D.D.H #5

D.D.H #6

P1 BRO1

P1 BRO4

P1 BRO3

P1 BRO2

P1 BRO5

B.L. 345°

P1 BRO6

Main Trench Gossan

G

Creek

Creek

Pb 7300ppm

LEGEND

- Soil-Sample Location
- D.D.H. Location
- Wooden Tent-Floors
- Claim-Post Location
- Meadow
- Cat-Trail
- Cat-Trench
- Pb in ppm.
- 7300ppm. Contour

PROFESSIONAL GEOSCIENTIST — PROVINCE OF BRITISH COLUMBIA — E. G. OLFERT

DWG (5)

0 20 40 60

Scale in meters

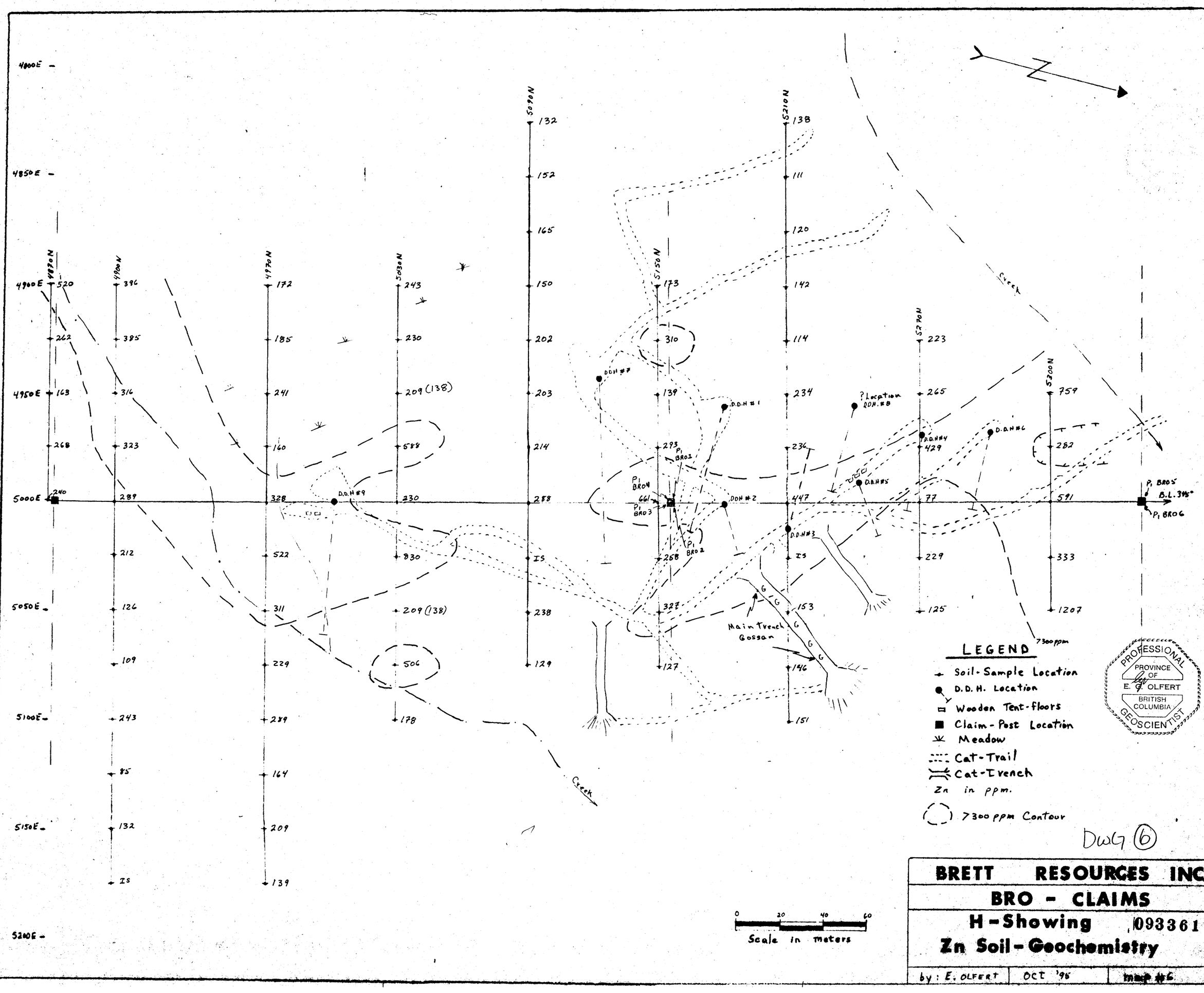
BRETT RESOURCES INC

BRO - CLAIMS

H-Showing 093361

Pb Soil-Geochemistry

by: E. OLFERT	OCT '96	map #5



LEGEND

- Soil-Sample Location
- D.D.H. Location
- Wooden Tent-floors
- Claim-Post Location
- Meadow
- Cat-Trail
- Cat-Trench
- Zn in ppm.
- 7300 ppm Contour

PROFESSIONAL GEOSCIENTIST — PROVINCE OF BRITISH COLUMBIA — E. G. OLFERT

Dwg (6)

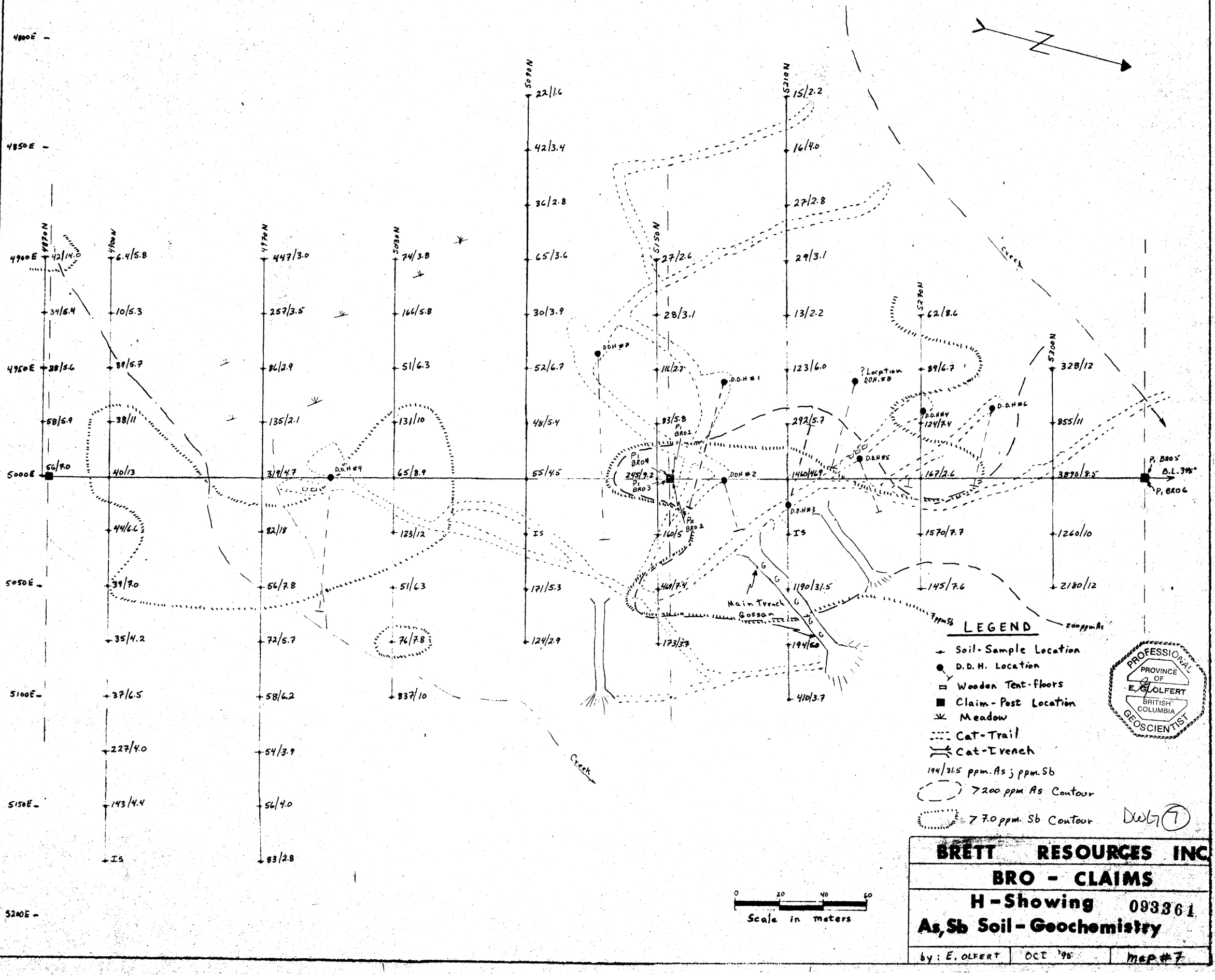
BRETT RESOURCES INC.

BRO - CLAIMS

H-Showing ,093361

Zn Soil-Geochemistry

by: E. OLFERT	OCT '96	map #6


4800E
4850E
4900E
4950E
5000E
5050E
5100E
5150E
5200E
4900N
4930N
4970N
5030N
5090N
5150N
5210N
5270N
5300N
42/14.0
34/6.4
58/6.9
56/8.0
6.4/5.8
10/5.3
38/11
40/13
44/6.6
39/7.0
35/4.2
37/6.5
227/4.0
143/4.4
Is
447/3.0
257/3.5
135/2.1
3/9/4.7
82/18
56/7.8
72/5.7
58/6.2
54/3.9
56/4.0
83/2.8
74/3.8
166/5.8
131/10
65/8.9
123/12
51/6.3
76/7.8
837/10
22/1.6
42/3.4
36/2.8
65/3.6
30/3.9
52/6.7
48/5.4
55/4.5
Is
171/5.3
124/2.9
15/2.2
16/4.0
27/2.8
27/2.6
29/3.1
28/3.1
13/2.2
116/2.7
123/6.0
93/5.8
245/9.2
160/5
461/7.4
173/7.7
1460/469
Is
1190/31.5
194/60
410/3.7
62/8.6
89/6.7
124/7.4
292/5.7
167/2.6
1570/7.7
145/7.6
328/12
955/11
3870/8.5
1260/10
2180/12
D.D.H #9
D.D.H #7
D.D.H #1
D.D.H #2
D.D.H #3
D.D.H #4
D.D.H #5
D.D.H #6
? Location DDH #8
P1 BRO1
P1 BRO4
P1 BRO3
Pd BRO2
P1 BRO5
B.L. 39½°
P1 BRO6
Main Trench
Gossan
Creek
7 ppm Sb
200 ppm As
LEGEND
Soil-Sample Location
D.D.H. Location
Wooden Tent-floors
Claim-Post Location
Meadow
Cat-Trail
Cat-Trench
194/31.5 ppm. As ; ppm. Sb
7200 ppm As Contour
77.0 ppm. Sb Contour
0 20 40 60
Scale in meters
PROFESSIONAL GEOSCIENTIST
PROVINCE OF BRITISH COLUMBIA
E. OLFERT
Dwg 7
BRETT RESOURCES INC.
BRO - CLAIMS
H-Showing 093361
As, Sb Soil-Geochemistry
by: E. OLFERT
OCT '96
map #7