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ASSESSMENT REPORT

describing

PROSPECTING AND GEOCHEMICAL SAMPLING

Field work performed on July 6, 2016

at the

AIRSTRIP PROPERTY

AS 1-32 YC93748 – YC93779

NTS 115I/05

Latitude 62°26'N; Longitude 137°40'W

located in the

Whitehorse Mining District
Yukon Territory

prepared by

Archer, Cathro & Associates (1981) Limited

for

STRATEGIC METALS LTD.

by

K. Willms, B.Sc.

October 2016

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INTRODUCTION

The Airstrip property is located within the Dawson Range Gold Belt of southwestern Yukon. The property covers precious metal vein targets on the flank of a known porphyry deposit. The property is wholly owned by Strategic Metals Ltd.

This report describes geochemical sampling performed on July 6, 2016 by Archer, Cathro & Associates (1981) Limited on behalf of Strategic Metals. The author interpreted results from current and historical work completed on the property, and his Statement of Qualifications is in Appendix I. A Statement of Expenditures appears in Appendix II.

PROPERTY LOCATION, CLAIM DATA AND ACCESS

The Airstrip property is located in southwestern Yukon at latitude 62°26' north and longitude 137°40' west on NTS map sheet 115I/05 (Figure 1). It comprises 32 contiguous quartz claims that cover an area of approximately 670 hectares (6.7 km²). The claims are registered with the Whitehorse Mining Recorder in the name of Archer Cathro, which holds them in trust for Strategic Metals. Specifics concerning claim registration are given below, while the locations of individual claims are illustrated on Figure 2.

<u>Claim Name</u>	<u>Grant Number</u>	<u>Expiry Date*</u>
AS 1-32	YC93748-YC93779	April 30, 2020

* Expiry date does not include 2016 work which has not yet been filed for assessment credit.

In 2016, property access was provided by a Bell 206B Jet Ranger operated by Capital Helicopters Inc. from Rockhaven Resources Ltd.'s Klaza property, located 40 km to the southeast. The property is road accessible via a bush-trail that branches off of the Freegold Road and its Casino Trail extension. The Freegold Road is accessible by four-wheel drive vehicles during spring, summer and fall. The Casino Trail and bush-trail are limited to off-road vehicles.

The Airstrip claims are situated 70 km southwest of the community of Pelly Crossing and 82 km west-northwest of the village of Carmacks.

The property is located within the traditional territories of Selkirk First Nation, which has concluded land claim agreements with Canada and Yukon. It borders Class A lands to the southeast, which have been settled and claimed by the Selkirk First Nation. While the property does not overlie the first nation settlement lands, the bush-trail leading to the claims does cross a small corridor of those lands.

HISTORY AND PREVIOUS WORK

In 1969, E. Schiller staked the Cash claims to cover a strong soil geochemical anomaly, and in 1970, he optioned the claims to Atlas Exploration Limited, which then staked Johnny claims alongside them. Soil sampling across a gossanous bank on the north side of Big Creek, in an area now covered by the airstrip property, yielded up to 138 ppm copper, 410 ppm zinc, 800 ppm




STRATEGIC METALS LTD.

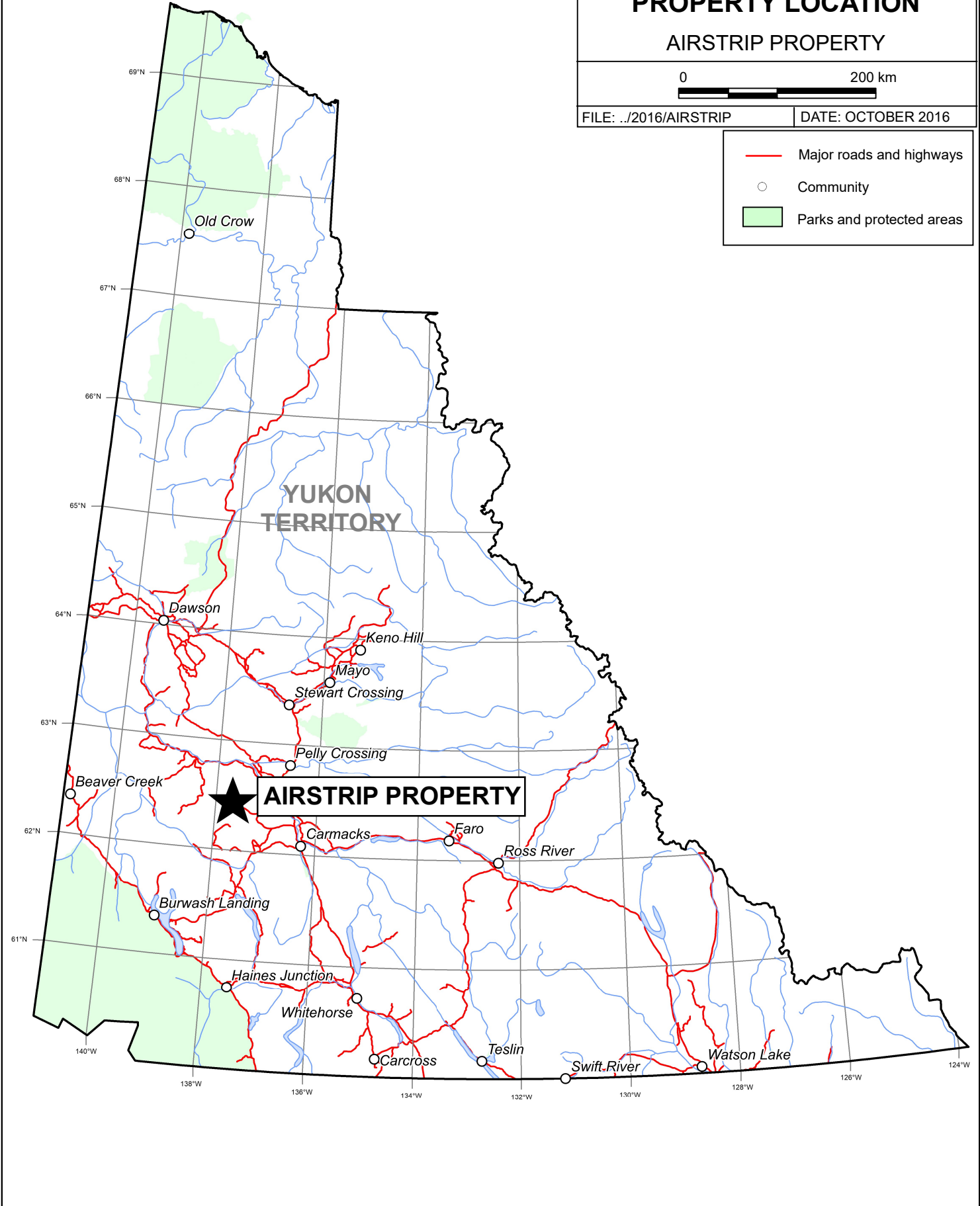
FIGURE 1
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
PROPERTY LOCATION
AIRSTRIP PROPERTY

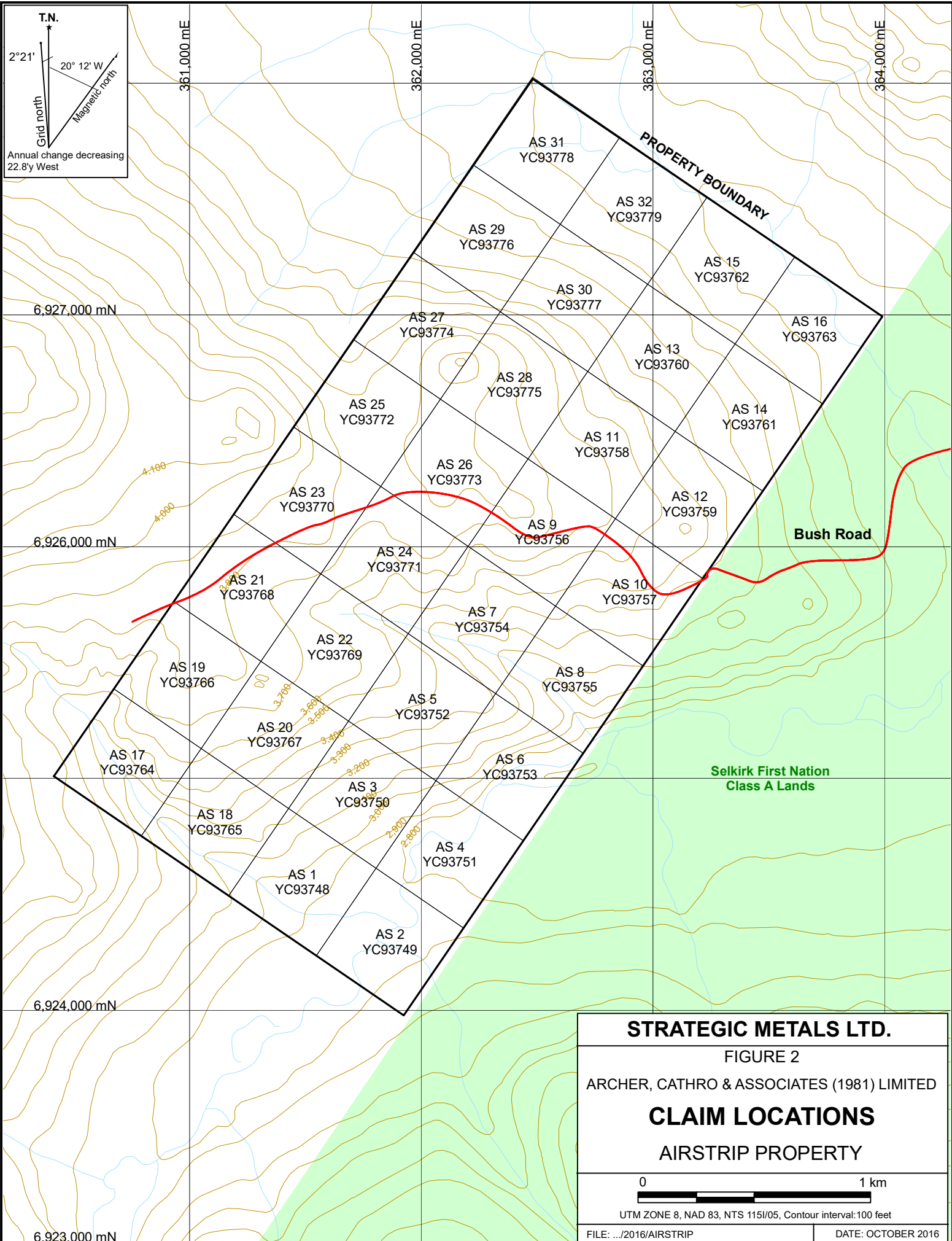
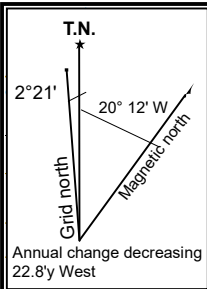


FILE: ../2016/AIRSTRIP

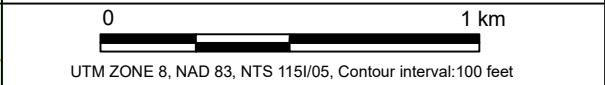
DATE: OCTOBER 2016

-  Major roads and highways
-  Community
-  Parks and protected areas





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 FIGURE 2
 ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
CLAIM LOCATIONS
 AIRSTRIP PROPERTY



lead and 20 ppm molybdenum (Roberts and Brabec, 1970). Gold, silver and other element analyses were not carried out on these samples. All of the claims were allowed to expire without further work.

In 1974, the Klotassin Joint Venture (Newconex Canada Exploration Ltd., Marietta Resources International Ltd. and Molybdenum Corporation of America) staked Bear and Fox claims and the Carmacks Syndicate (Castlemaine Exploration Ltd., Welcome North Mines Ltd., W.M. Bath Investment Ltd. and Venture West Capital Ltd.) staked adjoining Car claims. In 1975 and 1976 diamond drilling identified the Cash porphyry copper-molybdenum-gold deposit on the south side of Big Creek. The Cash deposit is now covered by Class A lands owned by Selkirk First Nation.

In 1985, Archer Cathro did chip and soil sampling on the north side of Big Creek on behalf of Nordac Mining Corporation. This work identified strongly elevated soil values for gold, arsenic and lead (up to 476 ppb, 2,400 ppm and greater than 4,000 ppm, respectively) along Big Creek and in linear anomalies trending northwest from the creek. Continuous chip sampling along a large gossanous outcrop on the north bank of Big Creek yielded between 85 and 311 ppb gold (Carne, 1985).

Strategic Metals staked the current Airstrip claims in April 2009.

In 2015, Strategic Metals contracted Precision GeoSurveys to conduct helicopter-borne magnetic and radiometric surveys over the Airstrip property. Magnetic maps generated from these surveys include Total Magnetic Intensity (TMI), Residual Magnetic Intensity (RMI) and Calculated Vertical Gradient (CVG). Radiometric data generated raw potassium, thorium, uranium and total count maps (Burrell, 2015). Interpretation of geophysical data can be found in the Geophysics section of this report.

GEOMORPHOLOGY AND CLIMATE

The Airstrip property is situated within the Dawson Range of southwestern Yukon. The property is drained by small tributaries of Big Creek, which flows is part of the Yukon River Watershed.

The property lies on the east-southeastern flank of Prospector Mountain, immediately north of Big Creek. Gentle hills and low-lying knolls that are deeply incised by small creeks characterize the local topography. Elevations on the property range from approximately 850 to 1,220 m above sea level (asl). Rare outcrop is found on knolls, in creek cuts and on steep slopes. The entire property lies below treeline. Vegetation throughout the property consists of stunted spruce and aspen trees, buckbrush, grasses and moss. The property was glaciated during the Pliocene to early Pleistocene (Duk-Rodkin, 1999). Ice movement in this area arced from north to northwest following major creek valleys.

The climate at the Airstrip property is typical of northern continental regions with long, cold winters, truncated fall and spring seasons and short, mild summers. The property is mostly snow free from late May to late September.

REGIONAL GEOLOGY

The Airstrip property is located within the Yukon-Tanana Terrane (YTT) as shown on Figure 3. The YTT comprises a variety of Proterozoic and Paleozoic metavolcanic, metasedimentary and metaplutonic rocks, developed from both arc and back-arc environments (Colpron et al., 2006; Piercey et al., 2006). This terrane represents a continental arc that developed along the ancient Pacific margin of North America from Late Devonian to Permian.

In 2003, Gordey and Makepeace completed a Yukon-wide geological compilation that updated lithological unit names in the area. The Yukon Geological Survey (YGS) maintains a website illustrating regional geology, which is periodically updated when new information becomes available (YGS, 2016). The main lithological units are described below in Table I, while regional geology is shown on Figure 4.

Table I – Lithological Units (Gordey and Makepeace, 2003)

Unit Name	Age	Map Name	Description
Carmacks Group	Upper Cretaceous	uKc1	Volcanic succession dominated by basic volcanic strata (augite olivine basalt and breccia; hornblende-feldspar porphyry andesite and dacite flows; vesicular, augite phyric andesite and trachyte; minor sandy tuff, granite boulder conglomerate, agglomerate and associated epiclastic rocks).
		Ukc2	Volcanic succession dominated by intermediate andesite porphyry.
Casino Suite	Late Cretaceous	LKfC	Grey, fine to coarse-grained, massive, granitic rocks of quartz-feldspar porphyry composition and related felsic dykes.
Whitehorse Suite	Early Cretaceous	mKgW	Grey, medium to coarse grained, generally equigranular granitic rocks of locally intermediate composition (biotite-hornblende granodiorite, hornblende-quartz diorite and hornblende diorite; leucocratic, biotite-hornblende granodiorite, locally contains sparse grey and pink potassium feldspar phenocrysts).
Minto Suite	Late Triassic to Early Jurassic	LTrEJgM	Mostly intermediate to felsic medium to coarse-grained, foliated biotite-hornblende granodiorite; biotite-rich screens and gneissic schlieren; foliated hornblende diorite to monzodiorite with local K-feldspar megacrysts.
		LTrEJyM	Mostly granitoid rocks but locally grading to syenite (resistant, dark weathering, massive, coarse to very coarse grained and porphyritic, mesocratic

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FIGURE 3

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

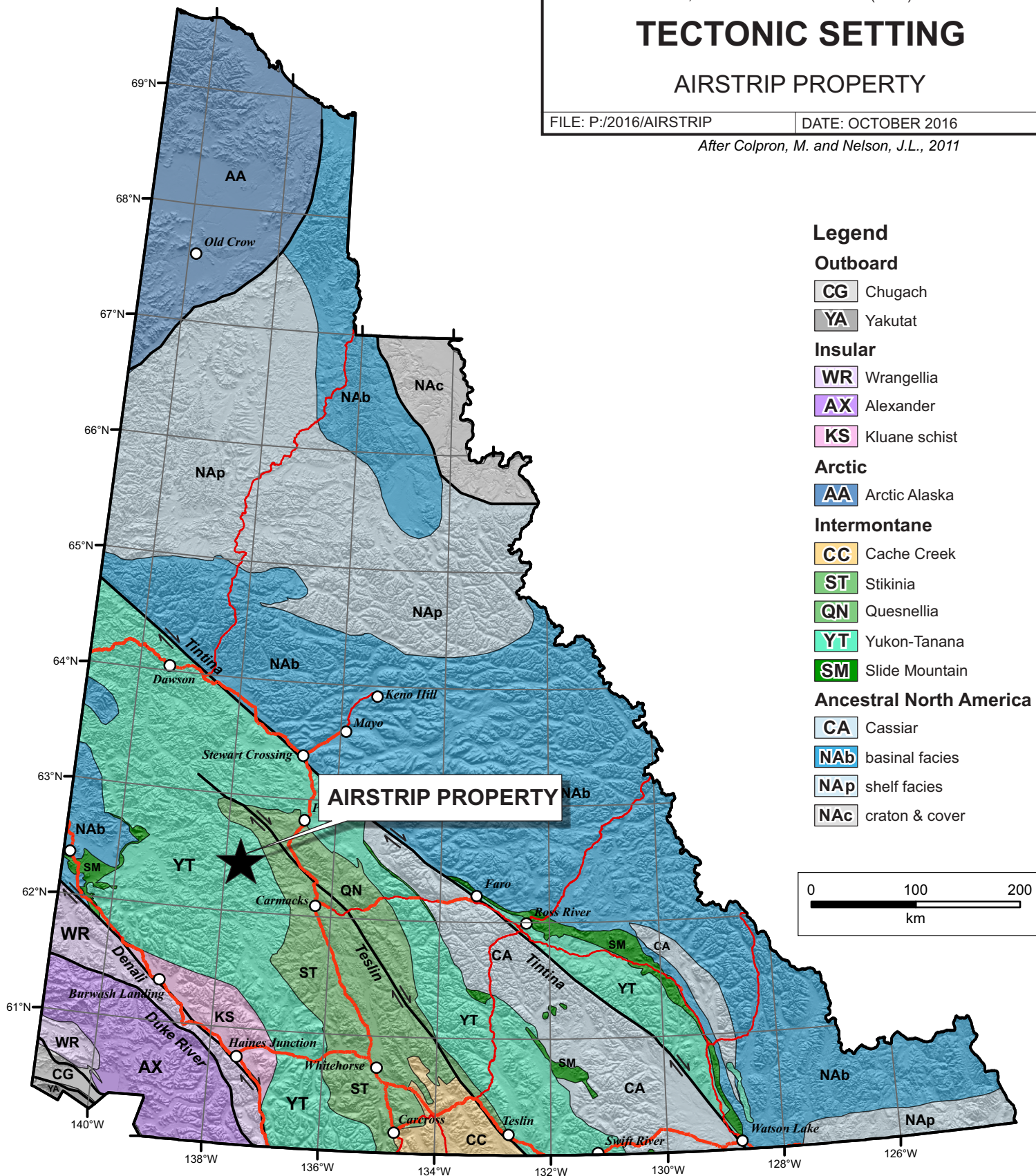
TECTONIC SETTING

AIRSTRIP PROPERTY

FILE: P:/2016/AIRSTRIP

DATE: OCTOBER 2016

After Colpron, M. and Nelson, J.L., 2011



Legend

Outboard

CG Chugach

YA Yakutat

Insular

WR Wrangellia

AX Alexander

KS Kluane schist

Arctic

AA Arctic Alaska

Intermontane

CC Cache Creek

ST Stikinia

QN Quesnellia

YT Yukon-Tanana

SM Slide Mountain

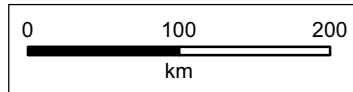
Ancestral North America

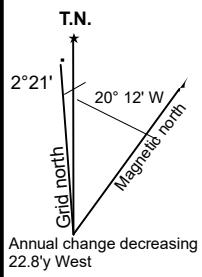
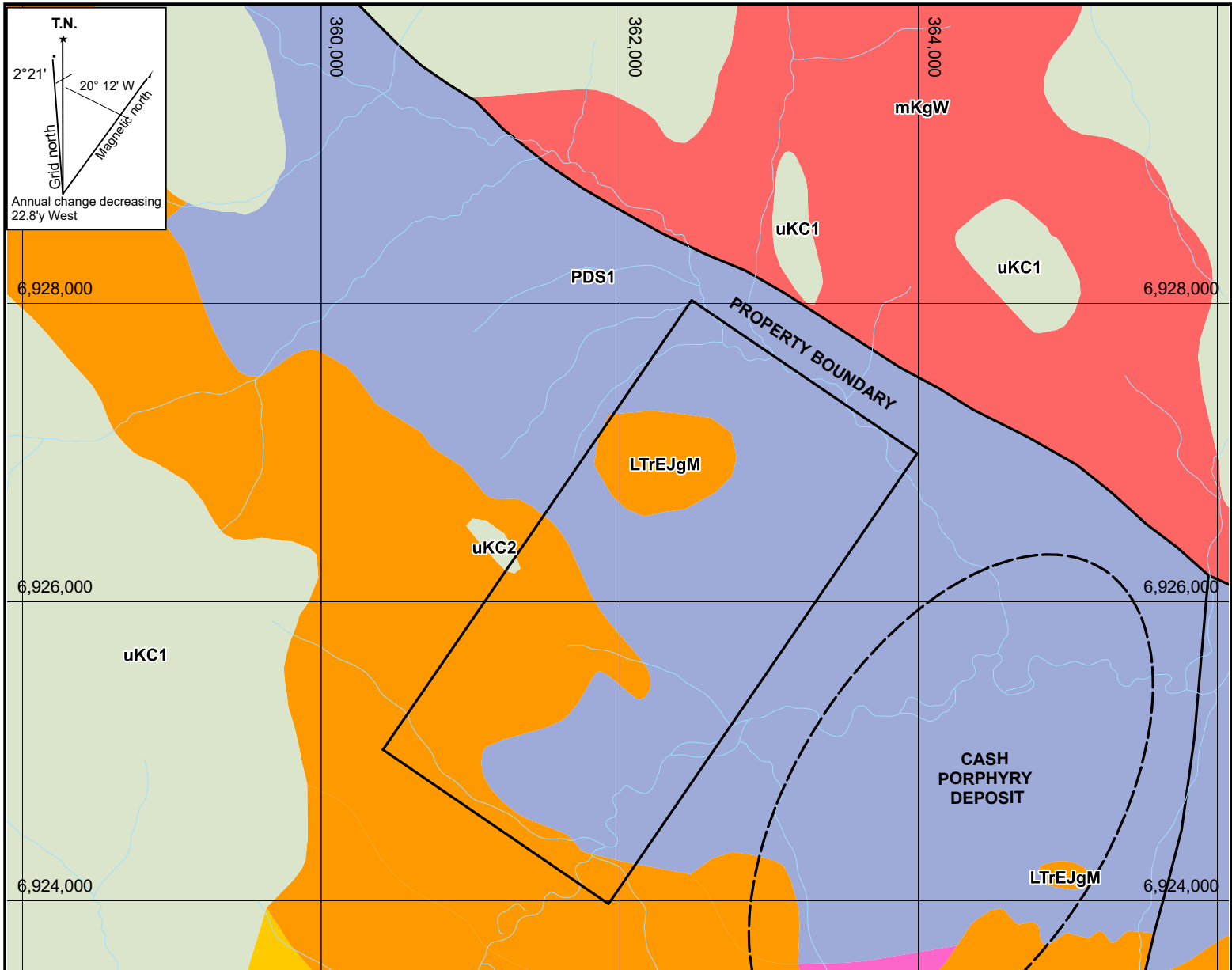
CA Cassiar

NAb basinal facies


NAp shelf facies

NAc craton & cover








MESOZOIC


 uKC1: CARMACKS GROUP: augite olivine basalt and breccia; hornblende-feldspar porphyry, andesite and dacite flows; vesicular, augite phytic andesite and trachyt; minor sandy tuff, granite boulder conglomerate, agglomerate and associated epiclastic rocks

 uKC2: CARMACKS GROUP: andesite


 LKfC: CASINO SUITE: grey, fine to coarse-grained, massive, granitic rocks of quartz-feldspar porphyry composition and related felsic dykes.

 mKgW: WHITEHORSE SUITE: biotite-hornblende granodiorite, hornblende-quartz diorite and hornblende diorite; leucocratic, biotite-hornblende granodiorite locally with sparse grey and pink potassium feldspar phenocrysts

 EJqL1: LONG LAKE SUITE: massive to weakly foliated, fine to coarse grained biotite, biotite-muscovite and biotite-hornblende quartz monzonite to granite, including abundant pegmatite and aplite phases; commonly Kfeldspar megacrystic

 LTrEJgM: MINTO SUITE: medium to coarse grained, variably foliated to massive biotite-hornblende granodiorite; biotite-rich screens and gneissic schlieren; foliated hornblende diorite to monzodiorite with local Kfeldspar megacrysts

MESOZOIC TO NEOPROTEROZOIC

 PDS1: SNOWCAP ASSEMBLAGE: polydeformed and metamorphosed quartzite, psammite, pelite and marble; minor greenstone and amphibolite

 Faults

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FIGURE 4

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

REGIONAL GEOLOGY

AIRSTRIP PROPERTY

0 1 km

UTM ZONE 8, NAD 83, NTS 1151/05, Contour interval: 100 feet

FILE: .../2016/AIRSTRIP

DATE: OCTOBER 2016

			hornblende syenite; locally sheared, commonly fractured and saussuritized; locally has well developed layering of aligned pink K-feldspar tablets)
Long Lake Suite	Early Jurassic	EJqL1	Intermediate granitoid rocks (massive to weakly foliated, fine to coarse-grained biotite, biotite-muscovite and biotite-hornblende quartz monzonite to granite, including abundant pegmatite and aplite phases; commonly K-feldspar megacrysts).
Snowcap Assemblage	Upper Devonian	PDSs	Assemblage of dominantly metasiliciclastic rocks with minor marble (polydeformed and metamorphosed quartzite, psammite, pelite and marble; minor greenstone and amphibolite).

Regional-scale mapping shows the Airstrip property is underlain by Upper Devonian Snowcap Assemblage metasiliciclastic and Late Triassic to Early Jurassic Minto Suite meta-igneous rocks. The Minto Suite includes a plug of granite and porphyritic syenite that intrudes the Snowcap Assemblage and a batholith of biotite-hornblende granodiorite along the western side of the property. The Big Creek Fault, a regional-scale northwesterly trending dextral-slip fault, forms the contact between Snowcap Assemblage metasediments and Whitehorse Suite granodiorite, about 400 m northeast of the property. Carmacks Group Volcanic rocks locally cap older units on both sides of the Big Creek Fault.

To the south of the property, a dyke of the Casino Suite intrudes between Snowcap Assemblage and Minto Suite rocks. This is one of several dykes and plugs identified within the Cash porphyry deposit. The Casino Suite intrusions were emplaced approximately 75 to 79 million years ago and typically consist of quartz porphyry, quartz-feldspar porphyry or feldspar porphyry dykes and plugs. The Casino Suite is associated with porphyry copper deposits and many precious metal vein deposits across the Dawson Range, including the Cash porphyry deposit on the south side of Big Creek.

PROPERTY GEOLOGY

In 1985, Archer Cathro performed geological mapping at 1:5,000 scale across a portion of the current property. The following descriptions are based on Archer Cathro's mapping and regional mapping performed by the YGS and Geological Survey of Canada (GSC). Detailed mapping of the property can be found in Carne (1985).

Mapping shows that the property is dominantly underlain by quartz-muscovite schist and micaceous quartzite of the Snowcap Assemblage. Sporadic outcroppings of quartzite and schist are found along knolls and ridge tops. Localized bodies of hornblende syenite assigned to the Minto Suite are exposed to the west in scattered outcrop. On the north side of Big Creek, a gossanous outcrop has been mapped for approximately 190 m along an east-northeasterly trend (Carne, 1985). Aerial photographs of the area show that the gossan lie along a linear, which is suspected to represent a strong fault.

MINERALIZATION

The property hosts an east-northeasterly trending zone of weak mineralization located on the north bank of Big Creek, in the southern part of the property. The zone occurs as gossanous outcrop that exposes arsenic-rich pyritic quartzite. Geochemical and geophysical data presented in the following sections suggest that northwesterly trending zones are also present.

In 2016, four rock samples were collected from the Airstrip property. The best rock sample was taken from a hand pit dug along a suspected northwesterly trending structure, at the site of the highest historical gold-in-soil value. The 2016 rock samples yielded 2,480 ppb gold, 1.9 ppm silver and 102 ppm arsenic. Rock sample locations are plotted on Figure 5. Rock Sample Descriptions and Certificates of Analysis for 2016 samples appear in Appendices III and IV, respectively.

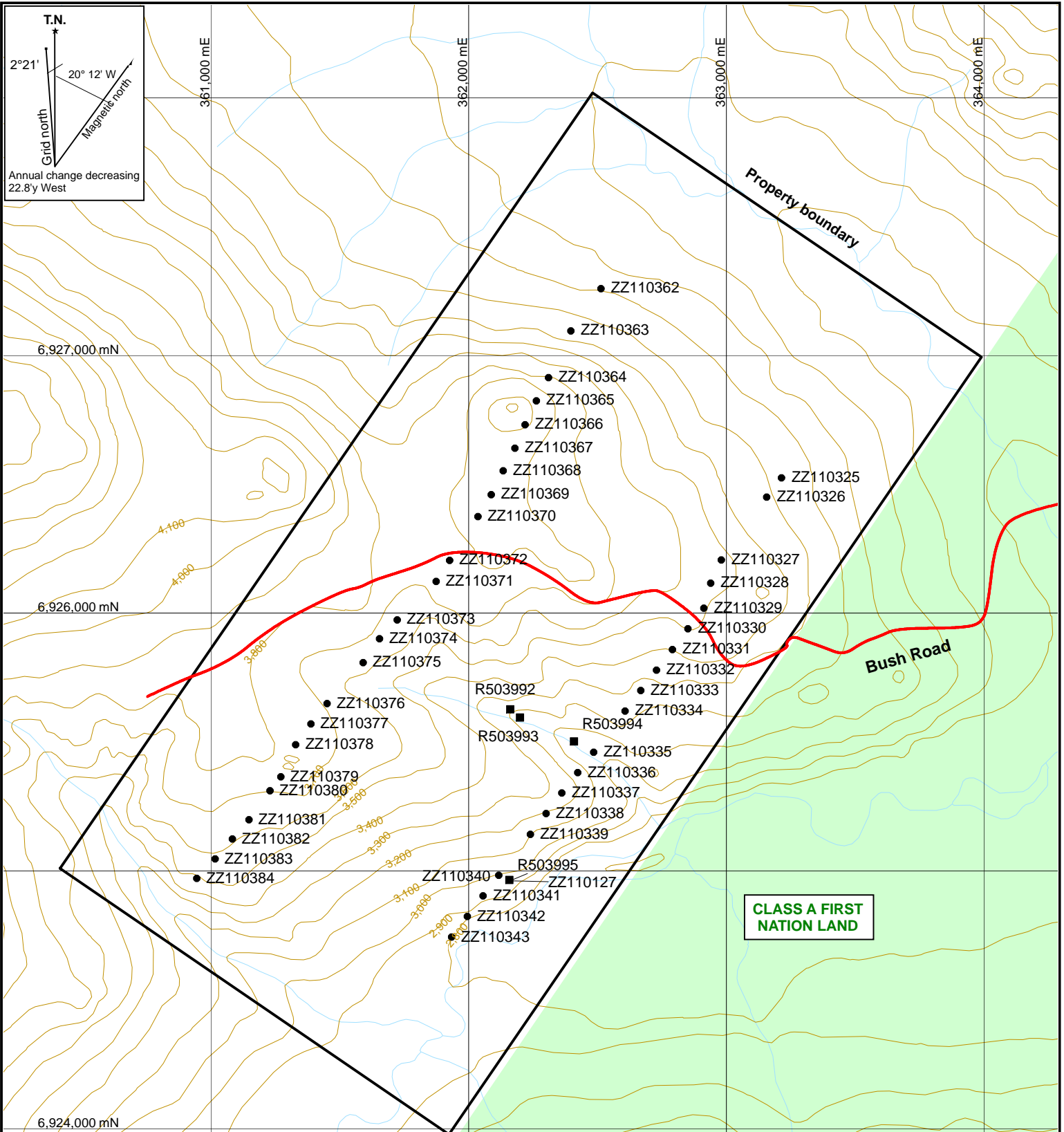
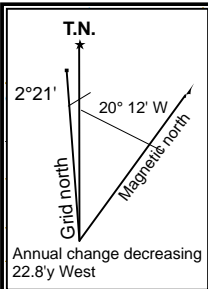
All rock sample sites were marked with orange flagging tape labelled with the sample number and recorded using a handheld GPS unit. Rock sample preparation and multi-element analyses were carried out at ALS Minerals in North Vancouver, B.C. Each sample was dried, fine crushed to 70% passing 2 mm before a 250 g split was pulverized to 85% passing 70 microns. A split of the pulverized fraction was then dissolved in aqua regia and analyzed for 35 elements using the inductively coupled plasma-atomic emission spectroscopy technique (ME-ICP41). An additional 30 g charge was further analysed for gold by fire assay and inductively coupled plasma-mass spectroscopy finish (Au-ICP21).

SOIL GEOCHEMISTRY

In 2016, Strategic Metals conducted a one day soil geochemical survey, collecting 43 soil samples. Permafrost in the area hindered soil sampling, which had an average sample depth of 35 cm. Figure 5 shows 2016 soil sample locations, while thematic results for gold and arsenic are illustrated on Figures 6 and 7, along with historical sample values.

The 2016 soil samples were collected at 50 m spacing along grid lines approximately 200 m apart. Hand-held augers were used to collect samples, while locations were recorded using hand-held GPS units. Sample sites are marked by aluminum tags inscribed with the sample numbers and affixed to 0.5 m wooden lath. Upon collection, samples were placed into individually pre-numbered Kraft paper bags. All samples were sent to ALS Minerals in North Vancouver, B.C., where they were dried, screened to -180 microns, and then analysed for 35 elements using the inductively coupled plasma-atomic emission spectroscopy technique (ME-ICP41). An additional 30 g charge was further analysed for gold by fire assay with inductively coupled plasma-atomic emissions spectroscopy finish (Au-ICP21). Certificates of Analysis appear in Appendix IV.

Anomalous thresholds and peak values for the metals of interest are listed in Table II.



- Soil Sample
- Rock Sample

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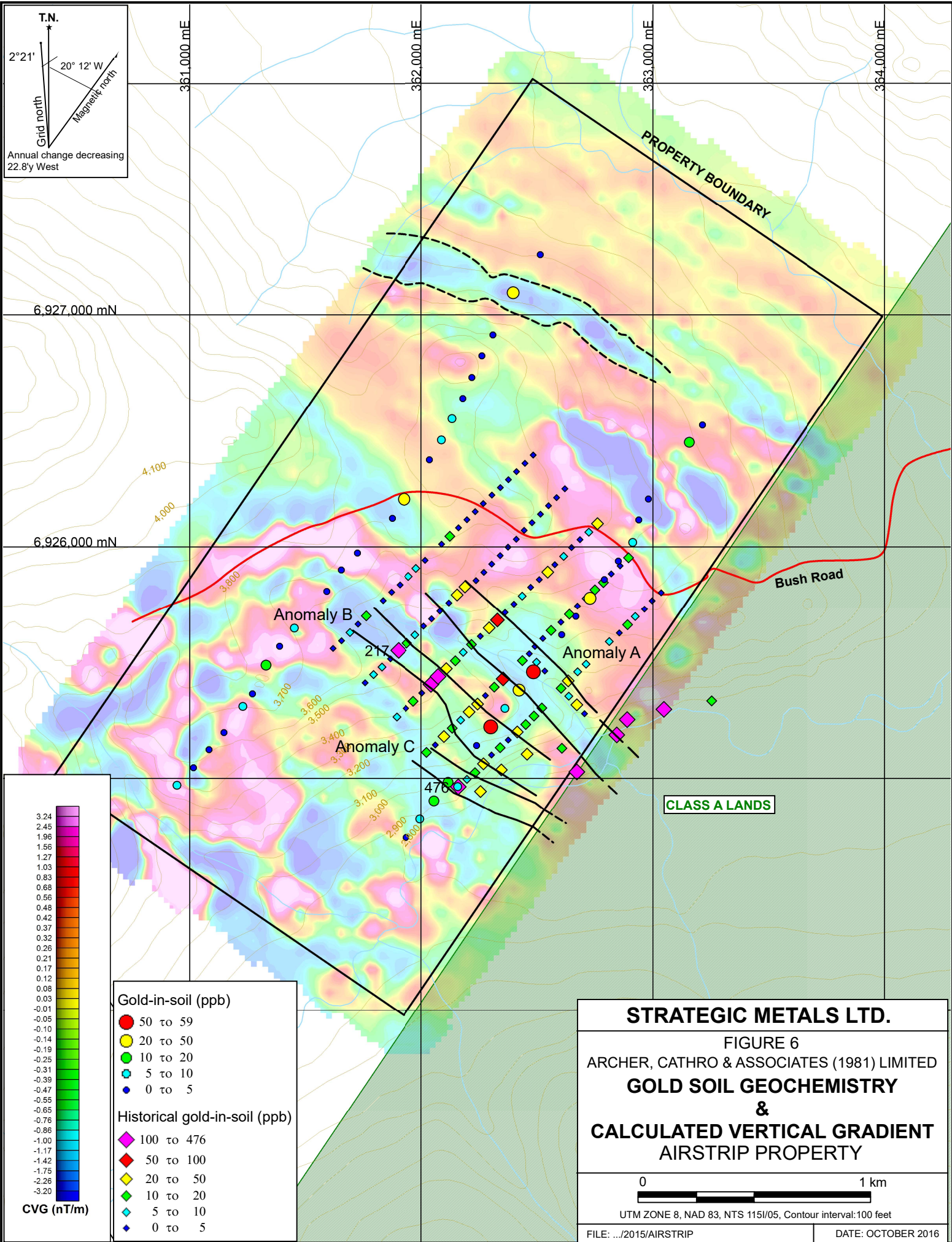
FIGURE 5
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

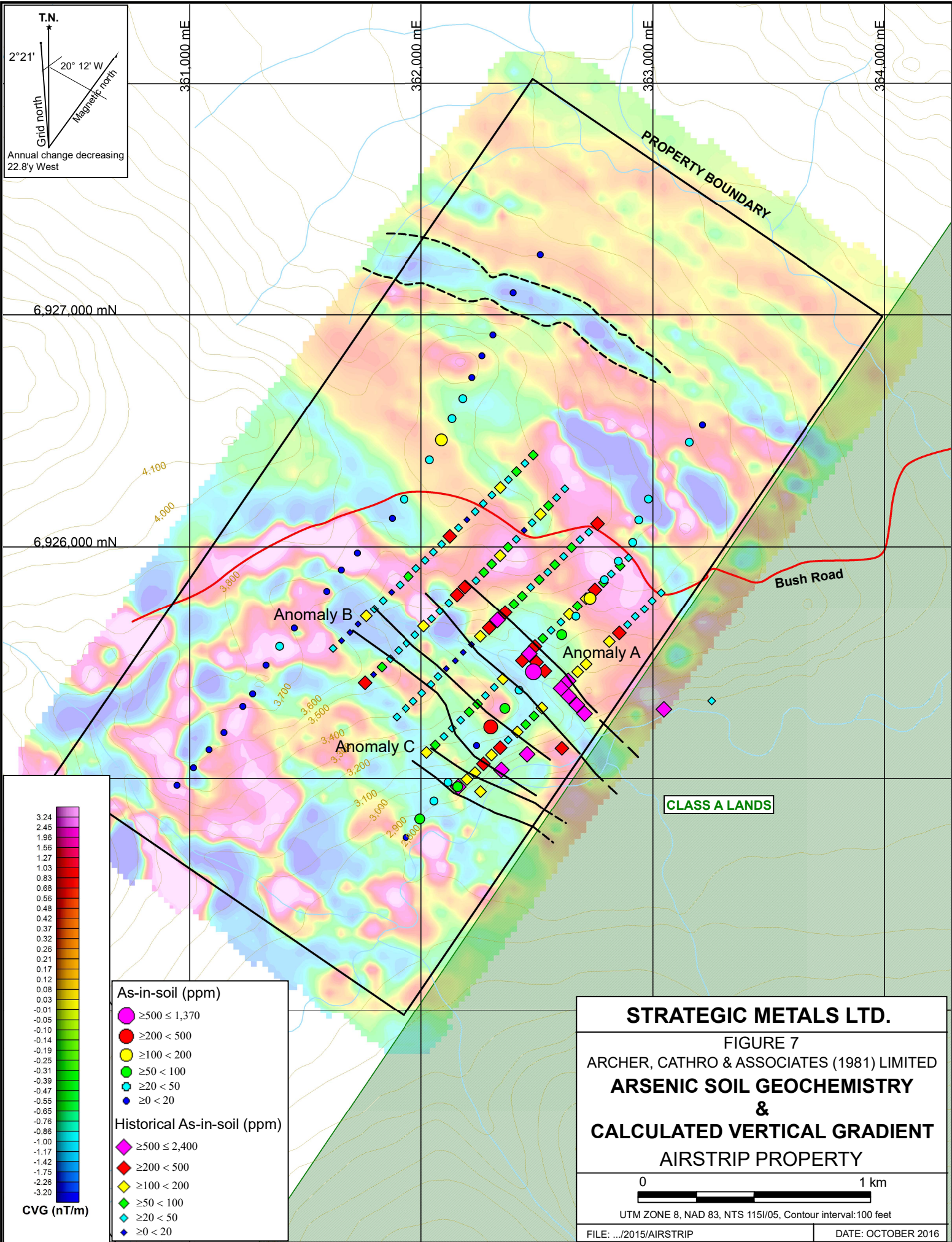
SAMPLE LOCATIONS
AIRSTRIP PROPERTY

0 1 km

UTM ZONE 8, NAD 83, NTS 115I/05, Contour interval: 100 feet

FILE: .../2015/AIRSTRIP DATE: OCTOBER 2016





T.N.
 2°21' 20° 12' W
 Grid north
 Magnetic north
 Annual change decreasing
 22.8'y West

6,927,000 mN

6,926,000 mN

361,000 mE

362,000 mE

363,000 mE

364,000 mE

PROPERTY BOUNDARY

4,100

4,000

3,800

Anomaly B

Anomaly A

Anomaly C

Bush Road

CLASS A LANDS

3.24
 2.45
 1.96
 1.56
 1.27
 1.03
 0.83
 0.68
 0.56
 0.48
 0.42
 0.37
 0.32
 0.26
 0.21
 0.17
 0.12
 0.08
 0.03
 -0.01
 -0.05
 -0.10
 -0.14
 -0.19
 -0.25
 -0.31
 -0.39
 -0.47
 -0.55
 -0.65
 -0.76
 -0.86
 -1.00
 -1.17
 -1.42
 -1.75
 -2.26
 -3.20
 CVG (nT/m)

- As-in-soil (ppm)**
- $\geq 500 < 1,370$
 - $\geq 200 < 500$
 - $\geq 100 < 200$
 - $\geq 50 < 100$
 - $\geq 20 < 50$
 - $\geq 0 < 20$
- Historical As-in-soil (ppm)**
- ◆ $\geq 500 < 2,400$
 - ◆ $\geq 200 < 500$
 - ◆ $\geq 100 < 200$
 - ◆ $\geq 50 < 100$
 - ◆ $\geq 20 < 50$
 - ◆ $\geq 0 < 20$

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 FIGURE 7
 ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
**ARSENIC SOIL GEOCHEMISTRY
 &
 CALCULATED VERTICAL GRADIENT
 AIRSTRIP PROPERTY**

0 1 km

UTM ZONE 8, NAD 83, NTS 1151/05, Contour interval: 100 feet

FILE: .../2015/AIRSTRIP DATE: OCTOBER 2016

Table II – Soil Geochemical Thresholds

Element	Weak	Moderate	Strong	2016 Peak results
Gold (ppb)	$\geq 10 < 20$	$\geq 20 < 50$	$\geq 50 < 59$	59
Arsenic (ppm)	$\geq 50 < 100$	$\geq 100 < 200$	$\geq 200 < 1,370$	1,370

Geochemical results from 2016 identified several anomalous values. Compilation of current and historical data identified three northwesterly trending gold-arsenic anomalies, which are described below.

Anomaly A is a 1,000 by 350 m northwesterly trending target that parallels the lower section of West Creek. Recent sampling within this target yielded strongly anomalous gold and arsenic values to peaks of 59 ppb and 1,370 ppm, respectively. Historical silt and soil samples returned up to 95 ppb gold, 2,400 ppm arsenic, 800 ppm lead and 410 ppm zinc. Where West Creek deviates westward, upstream of the anomaly, silt values sharply decrease to near background levels.

Anomaly B is a 1,000 by 140 m northwesterly trending area located 300 m to the northeast of Anomaly A. This anomaly lies along the east side of a local knoll. Current sampling yielded up to 53 ppb gold and 271 ppm arsenic, while historical sampling returned up to 217 ppb gold and 725 ppm arsenic.

Anomaly C is located roughly 200 m northeast of Anomaly B, and covers a 1,000 by 130 m area. Limited sampling has yielded up to 476 ppb gold and 1,100 ppm arsenic.

GEOPHYSICS

In 2015, Precision GeoSurveys performed magnetic and radiometric surveys over the Airstrip property using a Eurocopter AS350 helicopter. Survey lines were flown at 100 m spacing with tie lines flown at 900 m spacing for both surveys. Data interpretation from these surveys are presented below, while figures and additional information can be found in Burrell (2015).

The TMI and RMI maps generated from these surveys revealed similar patterns across the property. Both surveys identified strong highs arcing southwesterly into the central part of the property and broad sub-parallel lows in the southwestern half of the property.

CVG data shows well-defined sub-parallel magnetic lows with sharp gradient boundaries trending northwesterly across the northern half of the property. Similar lows are less evident in the southern half of the property. Some of the magnetic lows correspond with soil geochemical anomalies.

DISCUSSION AND CONCLUSIONS

The Airstrip property is located in the Dawson Range Gold Belt, which hosts a number of precious metal deposits and promising projects, such as Goldcorp Inc.'s Coffee project, Western Copper and Gold Corporation's Casino project and Rockhaven Resources' Klaza project.

Work completed by Strategic Metals during the 2016 exploration program identified encouraging soil anomalies that are supported by magnetic data. The soil geochemical anomalies exhibit highly elevated levels of gold and arsenic, which occur along northwesterly trending magnetic lows that span the width of the property.

Additional exploration is needed on the Airstrip property to identify the source of elevated soil geochemical results and to more completely delineate the anomalous areas. Follow up work should include but not be limited to: 1) closely spaced soil sampling around known geochemical and geophysical anomalies; 2) hand trenching along defined soil geochemical and magnetic trends; and 3) detailed geological mapping and prospecting to establish controls of for the mineralization.

Respectfully submitted,

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED



K. Willms, B.Sc.

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APPENDIX I
STATEMENT OF QUALIFICATIONS

STATEMENT OF QUALIFICATIONS

I, Kelson Willms, geologist, with business addresses in Whitehorse, Yukon Territory and Vancouver, British Columbia and residential address in Vancouver, British Columbia, hereby certify that:

1. I graduated from the University of British Columbia in 2016 with a B.Sc in Earth and Environmental Sciences.
2. From 2015 to present, I have been actively engaged in mineral exploration in the Yukon Territory and British Columbia.
3. I have interpreted all data resulting from work described in this report.



K. Willms, B.Sc.

APPENDIX II
STATEMENT OF EXPENDITURES

Statement of Expenditures
As 1-32 Mineral Claims
November 14, 2016

Labour

D. Eaton (geologist) 3 hours June to November at \$120/hr	\$ 378.00
H. Burrell (geologist) 1 hour June to November at \$106/hr	111.30
A. Mitchell (geologist) 8 hours June to November at \$82/hr	688.80
K. Willms (field assistant) 24 hours June to November at \$57/hr	1,436.40
M. Kulla (field assistant) 8 hours June to November at \$51/hr	428.40
R. Burke (field assistant) 8 June to November at \$49/hr	411.60
J. Mariacher (office) 2 hours June to November at \$90/hr	189.00
L. Corbett (expedite) 1 hour June to November at \$81/hr	85.05
L. Smith (expedite & office) 8 hours June to November at \$69/hr	579.60
S. Newman (office) 17 hours June to November at \$66/hr	<u>1,178.10</u>
	5,486.25

Expenses (including management)

Field room and board – 3 mandays @ \$180/manday	610.20
Capital Helicopters – 0.8 hours Bell 206B at \$1,075/hr plus fuel	971.80
ALS Chemex	<u>983.83</u>
	2,565.83

Total \$8,052.08

47 samples at \$8,052.08= \$171.32/sample

APPENDIX III
ROCK SAMPLE DESCRIPTIONS

Rock Sample DescriptionsProperty: Airstrip

Sample Number: R503992 UTM: 362162 mE Nad83, Zone 8
Elevation: 1003 m UTM: 6925627 mN

Comments: Within creek cut of mostly metasediments with quartz mostly found in the form of sweats within gneiss. This ample is likely a quartz sweat within biotite-chlorite schist. Quartz is milky white to grey with minor rusty fractures. Sample represents less and 1 percent of rocks in creek.

Sample Number: R503993 UTM: 362199 mE Nad83, Zone 8
Elevation: 993 m UTM: 6925595 mN

Comments: Rusty weathering coarse grained quartz vein taken from creek. Minor micaceous material. Sample represents less than 1 percent of the creek bed in this area.

Sample Number: R503994 UTM: 362409 mE Nad83, Zone 8
Elevation: 946 m UTM: 6925502 mN

Comments: Milky white quartz, approximately 10 cm wide with rusty surface weathering taken from creek bed. Only sample of this in the area.

Sample Number: R503995 UTM: 362158 mE Nad83, Zone 8
Elevation: 912 m UTM: 6924965 mN

Comments: Rock sample collected from 40 cm deep hand pit dug at historical anomalous soil sample (417 ppb). It appears to be a sample of altered intrusive or quartz vein? With a black vitreous seam of less than 1 mm within it.

APPENDIX IV
CERTIFICATES OF ANALYSIS



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 Account: MTT

CERTIFICATE KL16109745

Project: Air Strip

This report is for 43 Soil samples submitted to our lab in Kamloops, BC, Canada on 8-JUL-2016.

The following have access to data associated with this certificate:

HEATHER BURRELL	JOAN MARIACHER
-----------------	----------------

SAMPLE PREPARATION	
ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
SCR-41	Screen to -180um and save both

ANALYTICAL PROCEDURES		
ALS CODE	DESCRIPTION	INSTRUMENT
Au-ICP21	Au 30g FA ICP-AES Finish	ICP-AES
ME-ICP41	35 Element Aqua Regia ICP-AES	ICP-AES

To: STRATEGIC METALS LTD.
 ATTN: JOAN MARIACHER
 C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
 1016-510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

***** See Appendix Page for comments regarding this certificate *****

Signature: 
 Colin Ramshaw, Vancouver Laboratory Manager



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Sample Description	Method	WEI-21	Au-ICP21	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Recvd Wt.	Au	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Co	Cr	Cu	Fe
Units		kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	%
LOR		0.02	0.001	0.2	0.01	2	10	10	0.5	2	0.01	0.5	1	1	1	0.01
22110127		0.33	0.007	0.5	2.10	71	<10	210	0.5	<2	0.46	0.6	13	34	26	2.94
22110325		0.35	0.003	0.3	1.89	17	<10	110	<0.5	<2	0.66	<0.5	10	24	18	2.34
22110326		0.53	0.014	0.9	2.01	26	<10	140	<0.5	<2	0.55	0.7	9	24	19	2.62
22110327		0.68	0.002	0.2	2.34	46	<10	110	0.5	<2	0.56	<0.5	13	21	15	3.46
22110328		0.57	0.002	<0.2	2.76	30	<10	180	<0.5	<2	0.60	<0.5	18	28	18	4.17
22110329		0.61	0.007	0.3	2.00	25	<10	150	0.5	<2	0.30	<0.5	9	29	19	2.49
22110330		0.47	0.001	0.2	2.36	28	<10	130	0.5	<2	0.34	0.8	11	33	17	2.87
22110331		0.49	0.001	0.2	1.70	49	<10	110	0.5	<2	0.35	<0.5	7	23	12	2.86
22110332		0.31	0.033	4.5	1.58	107	<10	150	0.5	<2	0.59	<0.5	4	23	30	1.99
22110333		0.46	0.001	0.4	1.48	29	<10	110	<0.5	<2	0.36	<0.5	9	31	14	2.23
22110334		0.51	0.002	0.2	1.76	63	<10	150	0.5	<2	0.39	<0.5	12	30	23	2.52
22110335		0.47	0.059	1.8	1.59	1365	<10	170	1.1	<2	0.79	12.1	21	25	50	5.87
22110336		0.52	0.023	0.2	1.97	38	<10	240	<0.5	<2	0.51	<0.5	14	30	32	3.55
22110337		0.50	0.006	0.2	2.63	63	<10	290	0.5	<2	0.47	<0.5	16	28	39	4.24
22110338		0.46	0.053	1.2	2.52	271	<10	100	0.8	<2	0.59	<0.5	11	21	41	3.48
22110339		0.44	0.003	0.9	1.41	17	<10	210	<0.5	<2	0.38	2.5	9	29	23	2.27
22110340		0.54	0.019	1.0	1.58	45	<10	180	0.6	<2	0.81	1.2	10	33	47	2.67
22110341		0.42	0.016	0.3	2.34	43	<10	190	0.5	<2	0.83	<0.5	13	32	54	3.98
22110342		0.41	0.006	0.2	3.90	93	10	530	1.2	<2	1.18	<0.5	27	23	89	7.51
22110343		0.50	0.004	<0.2	1.36	10	<10	90	0.5	<2	0.91	<0.5	9	51	17	3.09
22110362		0.35	0.002	<0.2	1.24	14	<10	80	<0.5	<2	0.20	<0.5	16	19	8	1.88
22110363		0.40	0.041	0.2	1.39	9	<10	100	<0.5	<2	0.35	<0.5	6	24	11	1.48
22110364		0.31	0.004	<0.2	0.97	5	<10	80	<0.5	<2	0.30	<0.5	3	18	9	1.14
22110365		0.32	0.003	<0.2	2.68	16	<10	170	0.5	<2	0.28	<0.5	11	36	21	2.92
22110366		0.33	0.001	<0.2	0.99	5	<10	90	<0.5	<2	0.16	<0.5	3	13	11	1.31
22110367		0.38	0.001	0.5	1.62	27	<10	80	<0.5	<2	0.52	<0.5	6	12	14	1.63
22110368		0.34	0.005	<0.2	2.20	42	<10	200	0.6	<2	0.41	<0.5	10	37	26	2.63
22110369		0.32	0.005	0.3	2.18	128	<10	120	0.6	<2	0.48	0.6	6	35	29	2.31
22110370		0.37	0.002	0.4	1.70	43	<10	90	<0.5	<2	0.18	<0.5	6	26	16	2.48
22110371		0.27	<0.001	<0.2	0.24	8	<10	20	<0.5	<2	0.11	<0.5	1	3	4	0.43
22110372		0.38	0.044	0.5	1.50	25	<10	90	<0.5	<2	0.32	<0.5	5	22	22	1.88
22110373		0.40	0.002	0.2	0.85	3	<10	80	<0.5	<2	0.27	<0.5	3	10	9	0.95
22110374		0.37	0.003	<0.2	2.38	19	<10	160	0.6	<2	0.32	<0.5	10	34	17	2.96
22110375		0.37	0.004	0.3	1.35	10	<10	100	<0.5	<2	0.29	<0.5	4	17	16	1.39
22110376		0.37	0.007	0.4	2.29	15	<10	170	0.7	<2	0.50	<0.5	12	31	36	3.08
22110377		0.35	0.003	0.2	2.52	33	<10	130	<0.5	<2	0.44	<0.5	12	28	10	3.61
22110378		0.38	0.016	<0.2	2.61	14	<10	160	0.7	<2	0.34	<0.5	11	35	16	3.21
22110379		0.42	0.001	<0.2	1.48	14	<10	140	0.5	<2	0.32	<0.5	7	23	17	2.05
22110380		0.45	0.005	0.2	1.87	14	<10	170	0.7	<2	0.82	<0.5	11	33	24	2.87
22110381		0.41	0.003	0.3	2.18	10	<10	160	1.1	<2	0.82	<0.5	10	28	29	3.14



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Sample Description	Method Analyte Units LOR	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	
		Ga	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr
		ppm	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm
		10	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1
22110127		10	<1	0.12	10	0.49	753	2	0.02	22	230	27	0.02	2	6	31
22110325		10	<1	0.05	10	0.66	515	1	0.02	14	620	20	0.03	2	4	47
22110326		10	<1	0.06	10	0.62	582	1	0.01	13	530	48	0.03	<2	4	42
22110327		10	<1	0.05	10	0.95	657	1	0.01	11	430	22	0.02	2	5	37
22110328		10	1	0.08	10	1.34	805	1	0.02	14	320	53	0.02	<2	8	74
22110329		10	1	0.06	10	0.49	302	1	0.01	18	150	31	0.02	2	3	30
22110330		10	<1	0.07	10	0.52	336	1	0.01	20	210	45	0.02	<2	4	32
22110331		10	<1	0.09	10	0.38	326	1	0.01	12	230	25	0.02	3	3	29
22110332		10	<1	0.08	10	0.36	162	1	0.01	14	770	546	0.06	4	4	47
22110333		10	<1	0.08	10	0.47	450	1	0.01	16	370	24	0.02	2	4	32
22110334		10	<1	0.07	10	0.52	518	1	0.02	17	270	20	0.02	2	5	36
22110335		<10	<1	0.08	20	0.44	3280	10	0.02	28	1090	264	0.14	8	5	60
22110336		10	<1	0.33	10	1.12	423	1	0.01	18	1150	15	0.02	<2	8	27
22110337		10	1	0.64	10	1.45	627	1	0.01	17	920	18	0.02	<2	12	31
22110338		10	<1	0.11	10	0.57	896	2	0.01	13	280	84	0.02	4	11	46
22110339		<10	<1	0.13	10	0.42	591	1	0.01	18	160	31	0.02	<2	4	29
22110340		10	<1	0.11	10	0.60	774	1	0.02	24	770	37	0.02	2	5	42
22110341		10	<1	0.32	10	1.37	436	1	0.02	18	1100	26	0.02	<2	12	37
22110342		10	<1	1.45	10	3.18	1395	2	0.03	17	1140	14	0.03	<2	25	54
22110343		10	<1	0.06	10	0.70	244	1	0.03	23	1290	18	0.06	<2	4	62
22110362		<10	<1	0.04	10	0.32	1115	1	0.02	9	450	13	0.03	<2	2	16
22110363		<10	<1	0.06	10	0.41	184	<1	0.01	12	580	19	0.03	<2	3	26
22110364		<10	1	0.04	10	0.25	109	1	0.02	7	570	7	0.05	<2	2	23
22110365		10	<1	0.07	10	0.60	281	1	0.01	22	320	14	0.03	<2	4	24
22110366		<10	<1	0.04	<10	0.15	158	<1	0.02	7	190	4	0.02	<2	1	18
22110367		10	<1	0.04	<10	0.28	306	1	0.02	8	370	4	0.03	<2	1	56
22110368		10	<1	0.06	10	0.64	352	1	0.01	21	370	17	0.02	<2	5	36
22110369		10	<1	0.07	10	0.67	448	1	0.01	18	520	45	0.02	3	8	38
22110370		10	<1	0.06	10	0.35	196	1	0.01	13	870	13	0.02	<2	2	19
22110371		<10	<1	0.02	<10	0.04	35	<1	0.02	1	370	<2	0.02	2	<1	10
22110372		10	<1	0.05	10	0.40	145	2	0.01	12	670	9	0.05	2	2	33
22110373		<10	<1	0.04	<10	0.13	171	<1	0.03	5	310	3	0.03	<2	1	21
22110374		10	<1	0.08	10	0.60	358	1	0.02	16	250	13	0.06	<2	5	41
22110375		<10	<1	0.04	10	0.31	173	<1	0.02	9	410	5	0.04	<2	2	27
22110376		10	<1	0.07	10	0.71	286	1	0.01	16	770	23	0.03	3	7	61
22110377		10	<1	0.06	10	0.68	779	1	0.01	15	630	22	0.02	2	4	50
22110378		10	<1	0.06	10	0.67	441	<1	0.01	19	440	17	0.01	<2	4	38
22110379		<10	<1	0.06	10	0.38	399	<1	0.02	14	320	9	0.01	<2	3	30
22110380		10	<1	0.06	10	0.71	411	<1	0.02	20	980	14	0.03	<2	6	54
22110381		10	<1	0.05	20	0.65	1240	1	0.02	15	820	15	0.03	<2	7	56



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Sample Description	Method Analyte Units LOR	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
		Th	Ti	Ti	U	V	W	Zn
		ppm	%	ppm	ppm	ppm	ppm	ppm
		20	0.01	10	10	1	10	2
22110127		<20	0.08	<10	<10	61	<10	181
22110325		<20	0.06	<10	<10	57	<10	88
22110326		<20	0.06	<10	<10	62	<10	176
22110327		<20	0.03	<10	<10	78	<10	96
22110328		<20	0.06	<10	<10	96	<10	126
22110329		<20	0.07	<10	<10	56	<10	75
22110330		<20	0.08	<10	<10	68	<10	172
22110331		<20	0.04	<10	<10	50	<10	88
22110332		<20	0.03	<10	<10	36	<10	89
22110333		<20	0.08	<10	<10	53	<10	95
22110334		<20	0.08	<10	<10	63	<10	90
22110335		<20	0.04	<10	<10	74	<10	1180
22110336		<20	0.16	<10	<10	97	<10	74
22110337		<20	0.17	<10	<10	113	<10	101
22110338		<20	0.04	<10	<10	70	<10	159
22110339		<20	0.07	<10	<10	51	<10	148
22110340		<20	0.07	<10	<10	61	<10	242
22110341		<20	0.16	<10	<10	108	<10	133
22110342		<20	0.27	<10	<10	212	<10	178
22110343		<20	0.08	<10	<10	88	<10	68
22110362		<20	0.05	<10	<10	40	<10	50
22110363		<20	0.06	<10	<10	38	<10	69
22110364		<20	0.05	<10	<10	30	<10	34
22110365		<20	0.09	<10	<10	71	<10	70
22110366		<20	0.05	<10	<10	38	<10	23
22110367		<20	0.04	<10	<10	35	<10	42
22110368		<20	0.09	<10	<10	59	<10	78
22110369		<20	0.10	<10	<10	61	<10	168
22110370		<20	0.07	<10	<10	66	<10	59
22110371		<20	0.02	<10	<10	14	<10	10
22110372		<20	0.05	<10	<10	44	<10	52
22110373		<20	0.04	<10	<10	26	<10	20
22110374		<20	0.08	<10	<10	66	<10	65
22110375		<20	0.04	<10	<10	31	<10	40
22110376		<20	0.11	<10	<10	83	<10	102
22110377		<20	0.11	<10	<10	93	<10	117
22110378		<20	0.08	<10	<10	76	<10	71
22110379		<20	0.06	<10	<10	52	<10	52
22110380		<20	0.08	<10	<10	68	<10	72
22110381		<20	0.06	<10	<10	79	<10	89



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Sample Description	Method Analyte Units LOR	WEI-21 Recvd Wt. kg	Au-ICP21 Au ppm	ME-ICP41 Ag ppm	ME-ICP41 Al %	ME-ICP41 As ppm	ME-ICP41 B ppm	ME-ICP41 Ba ppm	ME-ICP41 Be ppm	ME-ICP41 Bi ppm	ME-ICP41 Ca %	ME-ICP41 Cd ppm	ME-ICP41 Co ppm	ME-ICP41 Cr ppm	ME-ICP41 Cu ppm	ME-ICP41 Fe %
		0.02	0.001	0.2	0.01	2	10	10	0.5	2	0.01	0.5	1	1	1	0.01
22110382		0.30	0.002	0.4	0.96	4	<10	130	<0.5	<2	0.38	<0.5	7	10	10	1.34
22110383		0.33	0.003	<0.2	1.95	10	<10	120	0.5	<2	0.35	<0.5	8	30	11	2.83
22110384		0.30	0.005	0.3	1.95	7	<10	120	<0.5	<2	0.43	<0.5	9	21	11	2.48

***** See Appendix Page for comments regarding this certificate *****



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Project: Air Strip

CERTIFICATE OF ANALYSIS KL16109745

Sample Description	Method	Analyte	Units	LOR	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41			
					Ga	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr
					ppm	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm
					10	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1
22110382					<10	<1	0.04	<10	0.14	1345	1	0.03	5	560	6	0.02	<2	1	36
22110383					10	<1	0.07	10	0.53	294	1	0.01	15	340	10	0.01	<2	4	31
22110384					10	<1	0.05	10	0.36	542	1	0.02	11	250	13	0.01	<2	3	31

***** See Appendix Page for comments regarding this certificate *****



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 2103 Dollarton Hwy
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 Phone: +1 (604) 984 0221 Fax: +1 (604) 984 0218
 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016-510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

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 Account: MTT

Project: Air Strip

CERTIFICATE OF ANALYSIS KL16109745

Sample Description	Method Analyte Units LOR	ME-ICP41 Th ppm	ME-ICP41 Ti %	ME-ICP41 Ti ppm	ME-ICP41 U ppm	ME-ICP41 V ppm	ME-ICP41 W ppm	ME-ICP41 Zn ppm
22110382		<20	0.04	<10	<10	37	<10	35
22110383		<20	0.07	<10	<10	70	<10	72
22110384		<20	0.05	<10	<10	53	<10	68



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CERTIFICATE OF ANALYSIS KL16109745

CERTIFICATE COMMENTS

LABORATORY ADDRESSES

Applies to Method: Processed at ALS Kamloops located at 2953 Shuswap Drive, Kamloops, BC, Canada.
LOG-22 SCR-41 WEI-21

Applies to Method: Processed at ALS Vancouver located at 2103 Dollarton Hwy, North Vancouver, BC, Canada.
Au-ICP21 ME-ICP41



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 Account: MTT

CERTIFICATE KL16109746

Project: Air Strip

This report is for 4 Rock samples submitted to our lab in Kamloops, BC, Canada on 8-JUL-2016.

The following have access to data associated with this certificate:

HEATHER BURRELL	JOAN MARIACHER	
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SAMPLE PREPARATION	
ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-21	Sample logging - ClientBarCode
CRU-31	Fine crushing - 70% <2mm
SPL-21	Split sample - riffle splitter
PUL-31	Pulverize split to 85% <75 um
CRU-QC	Crushing QC Test
PUL-QC	Pulverizing QC Test

ANALYTICAL PROCEDURES		
ALS CODE	DESCRIPTION	INSTRUMENT
Au-ICP21	Au 30g FA ICP-AES Finish	ICP-AES
ME-ICP41	35 Element Aqua Regia ICP-AES	ICP-AES

To: STRATEGIC METALS LTD.
 ATTN: JOAN MARIACHER
 C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
 1016-510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

***** See Appendix Page for comments regarding this certificate *****

Signature: 
 Colin Ramshaw, Vancouver Laboratory Manager



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CERTIFICATE OF ANALYSIS KL16109746

Sample Description	Method Analyte Units LOR	WEI-21 Recvd Wt. kg	Au-ICP21 Au ppm	ME-ICP41 Ag ppm	ME-ICP41 Al %	ME-ICP41 As ppm	ME-ICP41 B ppm	ME-ICP41 Ba ppm	ME-ICP41 Be ppm	ME-ICP41 Bi ppm	ME-ICP41 Ca %	ME-ICP41 Cd ppm	ME-ICP41 Co ppm	ME-ICP41 Cr ppm	ME-ICP41 Cu ppm	ME-ICP41 Fe %
		0.02	0.001	0.2	0.01	2	10	10	0.5	2	0.01	0.5	1	1	1	0.01
R503992		1.04	<0.001	<0.2	0.49	6	<10	190	<0.5	<2	0.08	<0.5	2	6	5	0.89
R503993		1.60	<0.001	<0.2	0.16	14	<10	30	<0.5	<2	1.16	<0.5	<1	8	1	0.35
R503994		1.11	<0.001	<0.2	0.18	35	<10	10	<0.5	<2	0.08	<0.5	<1	5	10	0.61
R503995		0.42	2.48	1.9	1.26	102	10	150	1.3	<2	0.25	<0.5	7	13	81	2.70



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Project: Air Strip

CERTIFICATE OF ANALYSIS KL16109746

Sample Description	Method Analyte Units LOR	ME-ICP41 Ga ppm 10	ME-ICP41 Hg ppm 1	ME-ICP41 K % 0.01	ME-ICP41 La ppm 10	ME-ICP41 Mg % 0.01	ME-ICP41 Mn ppm 5	ME-ICP41 Mo ppm 1	ME-ICP41 Na % 0.01	ME-ICP41 Ni ppm 1	ME-ICP41 P ppm 10	ME-ICP41 Pb ppm 2	ME-ICP41 S % 0.01	ME-ICP41 Sb ppm 2	ME-ICP41 Sc ppm 1	ME-ICP41 Sr ppm 1
R503992		<10	<1	0.28	10	0.26	289	1	0.04	3	30	32	0.01	<2	4	7
R503993		<10	<1	0.04	<10	0.78	298	5	0.03	2	520	9	0.01	2	<1	11
R503994		<10	<1	0.02	<10	0.02	68	1	0.10	2	200	40	0.01	2	1	12
R503995		<10	<1	0.30	10	0.25	308	1	0.02	16	750	35	0.02	9	7	12

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CERTIFICATE OF ANALYSIS KL16109746

Sample Description	Method Analyte Units LOR	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
		Th	Ti	Tl	U	V	W	Zn
		ppm	%	ppm	ppm	ppm	ppm	ppm
		20	0.01	10	10	1	10	2
R503992		<20	0.07	<10	<10	10	<10	77
R503993		<20	0.08	<10	<10	6	<10	40
R503994		<20	0.01	<10	<10	6	<10	115
R503995		<20	0.03	<10	<10	59	<10	165



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CERTIFICATE OF ANALYSIS KL16109746
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	CERTIFICATE COMMENTS								
	LABORATORY ADDRESSES								
Applies to Method:	<p>Processed at ALS Kamloops located at 2953 Shuswap Drive, Kamloops, BC, Canada.</p> <table style="width: 100%; border: none;"> <tr> <td style="width: 33%;">CRU-31</td> <td style="width: 33%;">CRU-QC</td> <td style="width: 33%;">LOG-21</td> <td style="width: 15%;"></td> </tr> <tr> <td>PUL-QC</td> <td>SPL-21</td> <td>WEI-21</td> <td style="text-align: right;">PUL-31</td> </tr> </table>	CRU-31	CRU-QC	LOG-21		PUL-QC	SPL-21	WEI-21	PUL-31
CRU-31	CRU-QC	LOG-21							
PUL-QC	SPL-21	WEI-21	PUL-31						
Applies to Method:	<p>Processed at ALS Vancouver located at 2103 Dollarton Hwy, North Vancouver, BC, Canada.</p> <table style="width: 100%; border: none;"> <tr> <td style="width: 33%;">Au-ICP21</td> <td style="width: 67%;">ME-ICP41</td> </tr> </table>	Au-ICP21	ME-ICP41						
Au-ICP21	ME-ICP41								