

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016 - 510 West Hastings Street
Vancouver, B.C. V6B 1L8

Telephone: 604-688-2568

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ASSESSMENT REPORT

describing

GEOCHEMICAL SAMPLING

Field work performed on September 3, 2013

at the

FRESH PROPERTY

Fresh 1-12 YD07258-YD07269

NTS 116B/04 and NTS 116B/05
Latitude 64°14'N; Longitude 139°45'W

located in the

Dawson Mining District
Yukon Territory

prepared by

Archer, Cathro & Associates (1981) Limited

for

STRATEGIC METALS LTD

by

X. Montague, BSc (Hons), GIT

November 2013

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INTRODUCTION

The Fresh property is a volcanogenic massive sulphide (VMS) prospect located in western Yukon Territory. It is owned 100% by Strategic Metals Ltd.

The report describes a geochemical sampling program conducted on September 3, 2013 by Archer, Cathro & Associates (1981) Limited on behalf of Strategic Metals. The author interpreted all results from this work and her Statement of Qualifications appears in Appendix I. A Statement of Expenditures is located in Appendix II.

PROPERTY LOCATION, CLAIM DATA AND ACCESS

The Fresh property consists of 12 contiguous mineral claims located in western Yukon at latitude 64°14' north and longitude 139°45' west on NTS map sheets 116B/04 and 116B/05 (Figure 1). The claims are registered with the Dawson Mining Recorder in the name of Archer Cathro, which holds them in trust for Strategic Metals. Specifics concerning claim registration are tabulated below, while the locations of individual claims are shown on Figure 2.

<u>Claim Name</u>	<u>Grant Number</u>	<u>Expiry Date*</u>
Fresh 1-12	YD07258-YD07269	July 10, 2014

* Expiry dates do not include 2013 work, which has not yet been filed for assessment credit.

The Fresh property is located on the south bank of the Yukon River, 28 km northwest of Dawson City. In 2013, access to and from the property was provided by a Bell 206B helicopter operated by Fireweed Helicopters Ltd. from its based in Dawson City. The crew lodged at the Eldorado Hotel in Dawson City.

PREVIOUS WORK

There is no public record of any exploration work done in the Fresh area prior to 1995; however, Archer Cathro has private files from exploration programs managed by it in the 1970s and 1980s. In 1995, Nordac Resources Ltd. (later reorganized to become Strategic Metals) staked Fresno claims and subsequently carried out a short prospecting and soil sampling program to evaluate the potential for VMS mineralization (Carne, 1996). The Fresno claims lapsed following this work.

In June 2013, Strategic Metals staked the Fresh 1-12 claims to cover prospective areas identified during historical programs.

GEOMORPHOLOGY

The Fresh property is centred on an east-trending ridge in the Klondike Plateau. The ridge is bounded by the Yukon River to the north and Fresno Creek to the south. This area features dendritic drainages that have cut deeply into a Pleistocene peneplain. Because the area is

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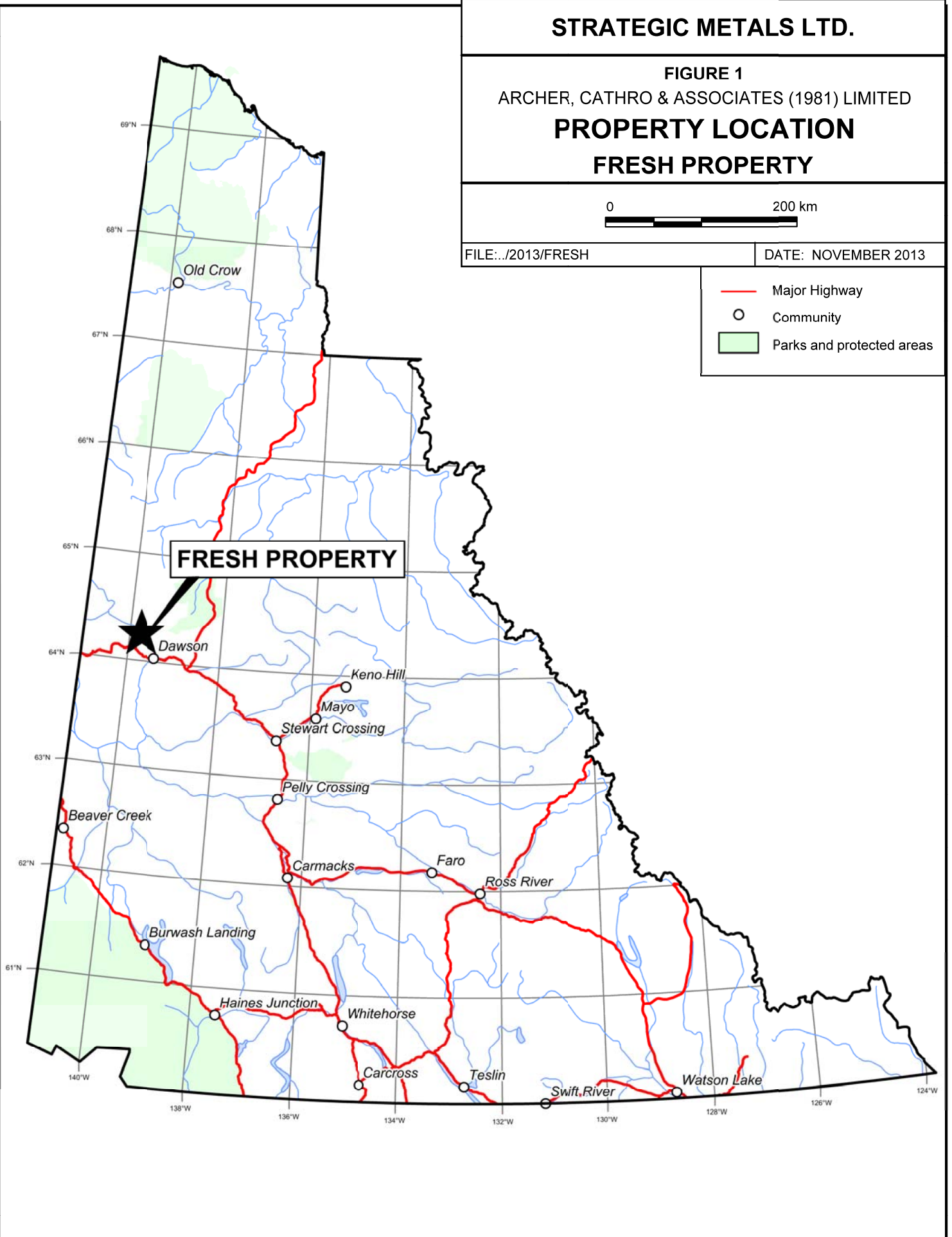
FIGURE 1
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
PROPERTY LOCATION
FRESH PROPERTY

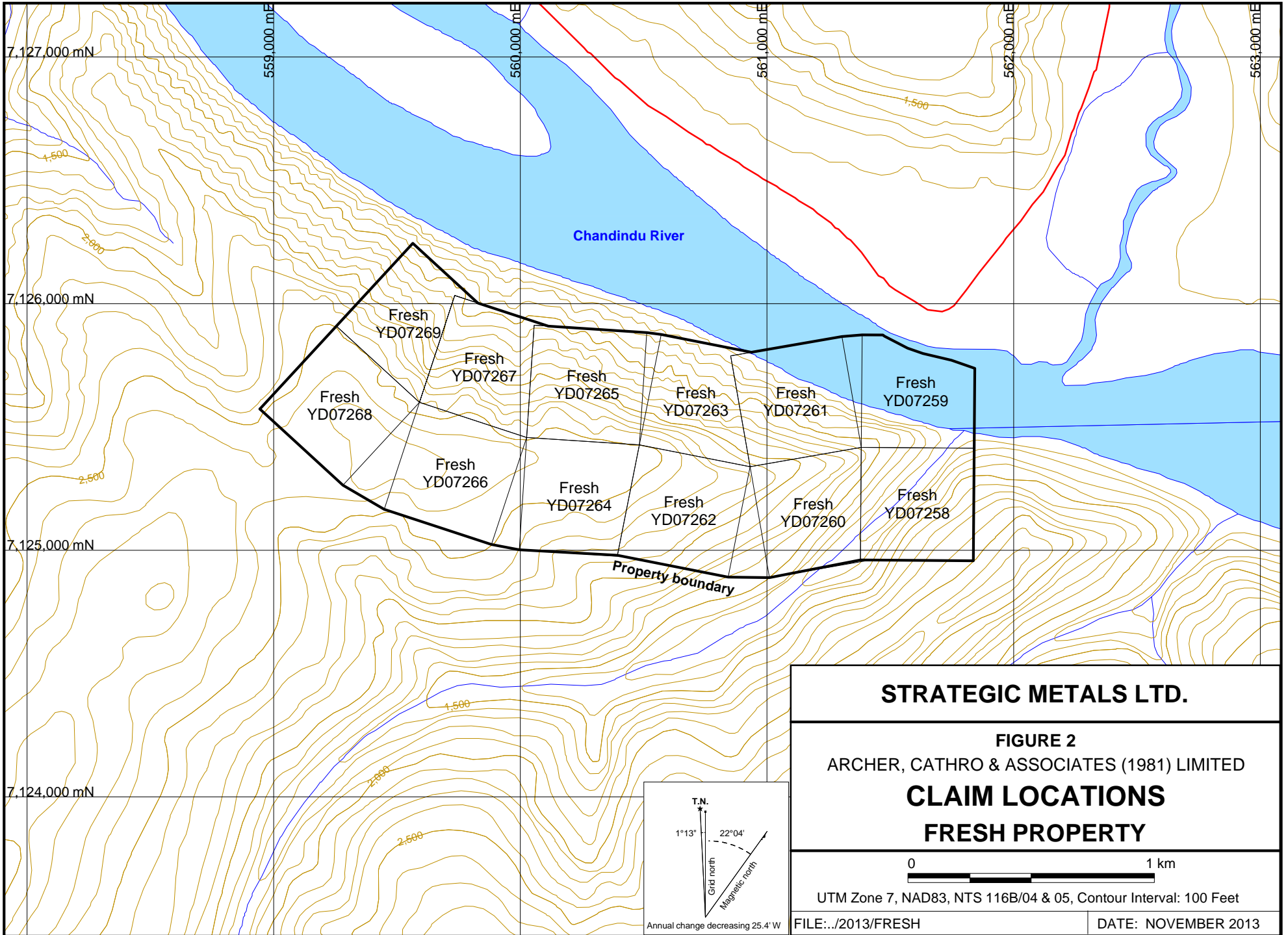


FILE:../2013/FRESH

DATE: NOVEMBER 2013

- Major Highway
- Community
- Parks and protected areas





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FIGURE 2
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

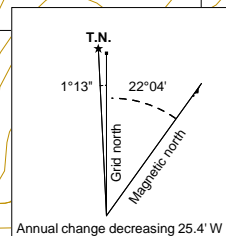
CLAIM LOCATIONS
FRESH PROPERTY



UTM Zone 7, NAD83, NTS 116B/04 & 05, Contour Interval: 100 Feet

FILE:../2013/FRESH

DATE: NOVEMBER 2013



unglaciated, oxidation and leaching of metals likely extends to depths of 20 m or more along the ridge crest. Elevations range from about 830 m on the ridge to 310 m at river level.

The property covers parts of a gentle south-facing slope and a rugged north-facing slope. The south-facing slope is vegetated with a mature forest of spruce, poplar and willow. Outcrop in this area is sparse. The north-facing slope comprises very steep, rocky spines with talus lined rock chutes and thick stands of trees.

The area has a continental climate with low levels of precipitation and a wide temperature range. Summers are generally mild with extended daylight hours, whereas winters are long and cold. The property is generally snow-free from late May to early October.

GEOLOGY

The Fresh property is located in the Klondike segment of Yukon-Tanana Terrane (YTT) approximately 10 km southwest of the Tintina Fault (Figure 3). YTT underlies a vast area that lies west of autochthonous North America in central Yukon and Alaska. The sequence is geologically complex, recording the tectonic incorporation of a Paleozoic volcanic and magmatic arc with its basement sequence onto the outboard edge of the northern Cordillera. It consists of a series of highly strained metavolcanic and metasedimentary rocks that have undergone polyphase deformation. The Tintina Fault is a transcurrent structure that experienced about 450 km of dextral strike-slip movement during the Eocene. Restoration of Late Cretaceous and Tertiary movement along the Tintina Fault juxtaposes the Klondike segment of YTT against the Finlayson Lake District, which contains the Kudz Ze Kayah, GP4F, Wolverine, Ice and Fyre Lake VMS deposits. Figure 4 illustrates Geology based on a 2003 compilation done by Gordey and Makepeace.

No detailed geological mapping has been performed on the Fresh property – thus, the following descriptions are based on regional-scale data. The property is mostly underlain by the Carboniferous to Permian Klondike Schist Assemblage (Colpron, 2006). This assemblage consists of quartz-muscovite-chlorite schist, chlorite schist, quartz-feldspar-amphibole gneiss, metagabbro, micaceous quartzite, and marble.

In the western part of the property, outcrops of Devonian, Mississippian and Older (?) Nasina Assemblage include quartzite, quartz-muscovite-biotite schist and marble.

Compositional layering of bedrock on the property is sub-parallel to foliation, which undulates locally with a generally northeasterly strike and gentle to moderate dips.

GEOCHEMISTRY

A total of 80 contour soil samples were collected from the Fresh property in 2013. The soil samples were taken on three lines at 50 m spacings; however, rugged terrain, inclement weather and weak GPS signals survey control difficult. Sample locations and results for silver, copper, lead and zinc are plotted on Figures 5 to 9, respectively.

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FIGURE 3

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

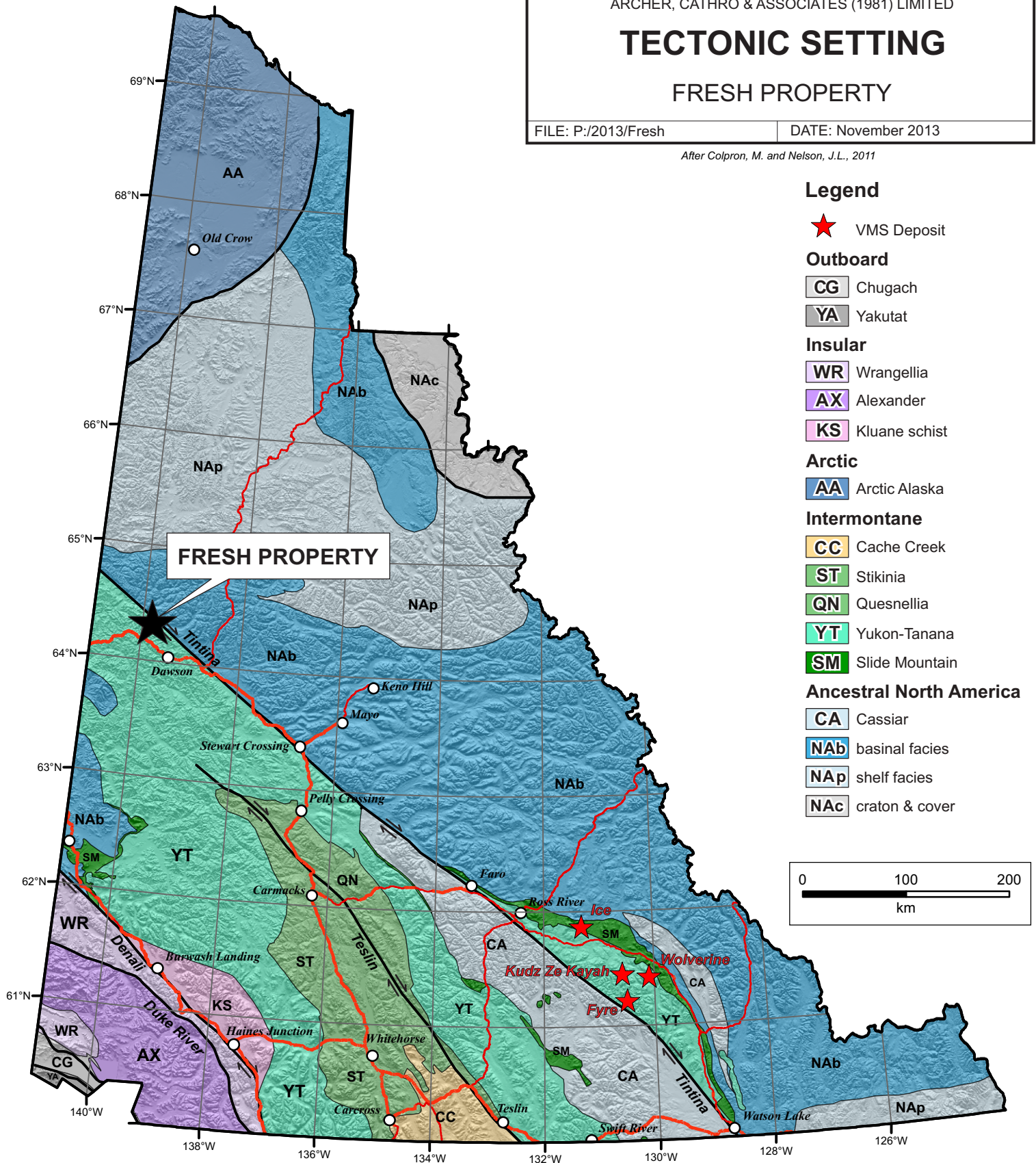
TECTONIC SETTING

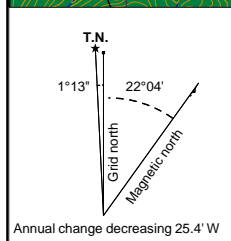
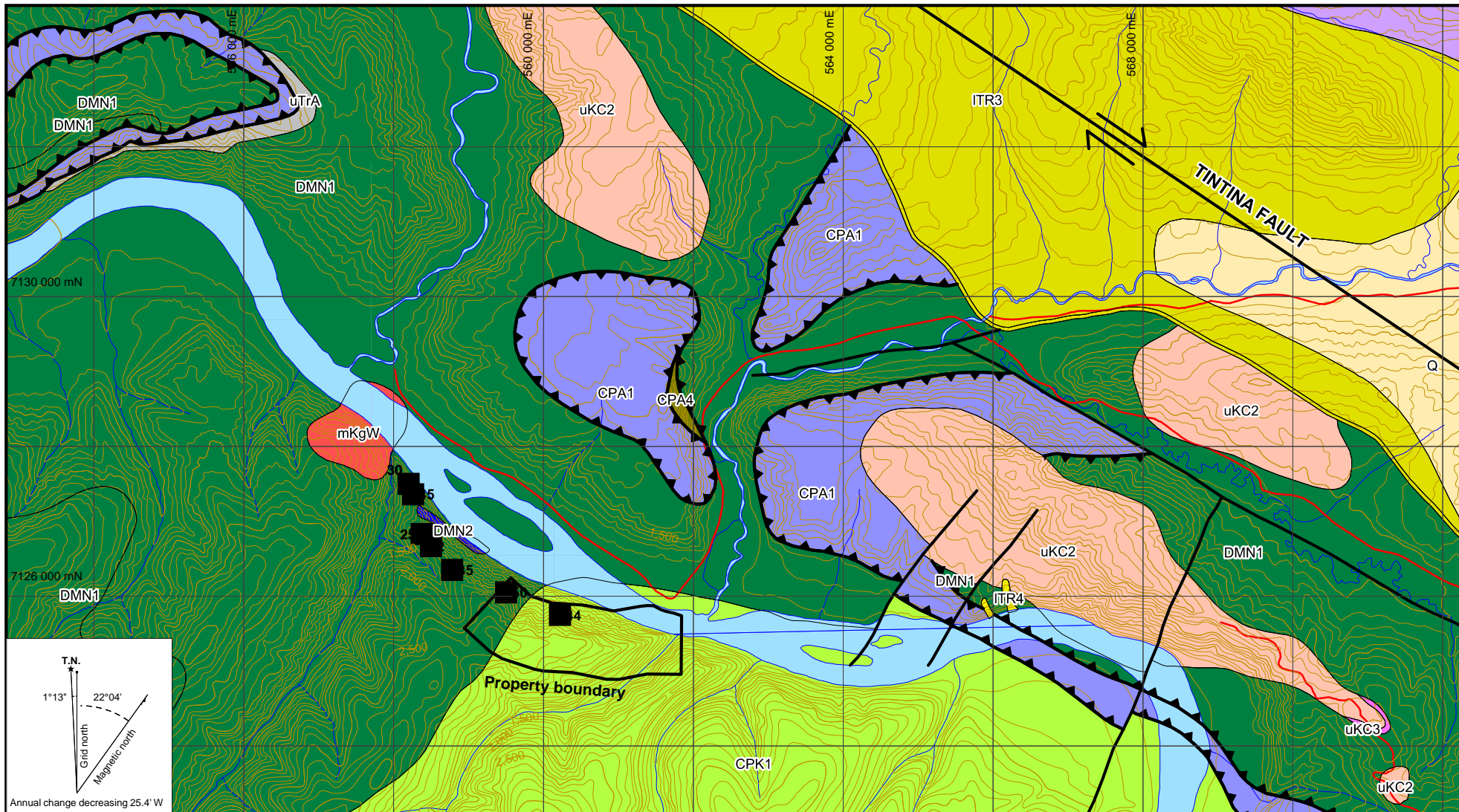
FRESH PROPERTY

FILE: P:/2013/Fresh

DATE: November 2013

After Colpron, M. and Nelson, J.L., 2011





STRATEGIC METALS LTD.

FIGURE 4 ARCHER, CATHRO & ASSOCIATES (1981) LIMITED GEOLOGY FRESH PROPERTY

0 2.5 5.0 km

UTM Zone 7, NAD83, NTS 116B/04 & 05, Contour Interval: 100 Feet

FILE:../2013/FRESH

DATE: NOVEMBER 2013

QUATERNARY

Q Unconsolidated glacial deposits; fluvialite clastic and local volcanic ash, in part with cover of soil and organic deposits

LOWER TERTIARY

ITR3 Ross Suite - brown, thin bedded, claystone, siltstone, shale and coal; arkosic or chert rich, thick bedded micaceous sandstone; thick bedded to massive pebble to boulder, chert-quartz conglomerate

ITR4 Ross Suite - light coloured felsic quartz feldspar porphyry and rhyolite; tuff and ignimbrite; quartz-feldspar porphyry stocks and dykes

CRETACEOUS

uKC2 Carmacks Group - tuff including feeder plugs and necks; felsic volcanic flow rocks and quartz-feldspar porphyries; green and purple massive tuff-breccia with feldspar phyrlic fragments

mKgW Whitehorse Suite - biotite-hornblende granodiorite, hornblende quartz diorite and hornblende diorite

TRIASSIC

uTrA Anvil Assemblage - weakly deformed, thin bedded argillite, fine grained quartz sandstone and argillaceous limestone

CARBONIFEROUS TO PERMIAN

CPA1 Anvil Assemblage - oceanic assemblage

CPA4 Anvil Assemblage - dunite, peridotite, gabbro, pyroxenite, harzburgite and minor diorite, hornblende and diabase; serpentinite, and carbonatized ultramafic rocks

CPK1 Klondike Schist - muscovitic and/or chloritic quartzite and quartz-muscovite-chlorite schist; quartz and/or feldspar augen-bearing qtz-musc (+/-chl) schist; includes augen gneiss and amphibolite

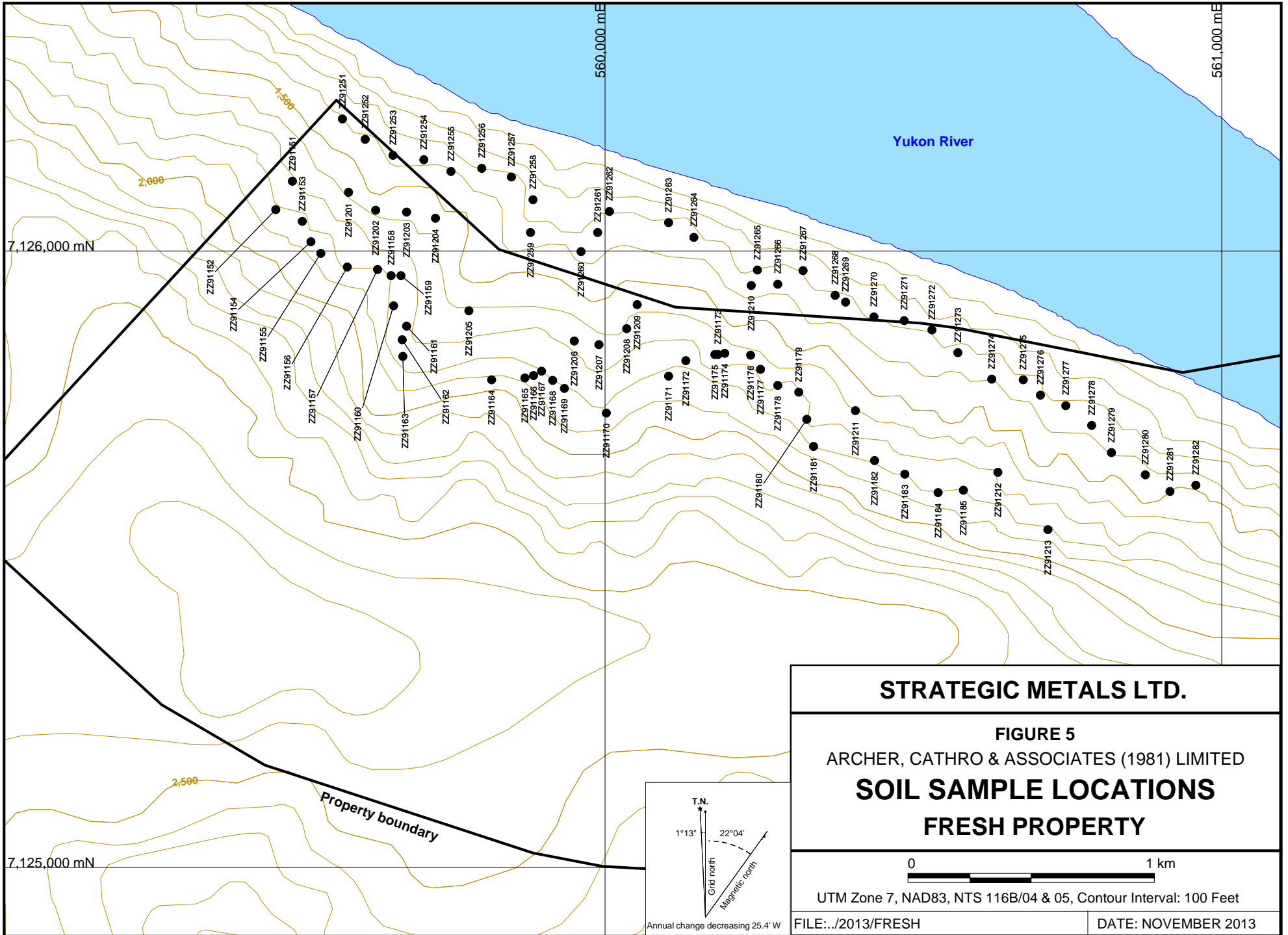
DEVONIAN, MISSISSIPPIAN AND OLDER (?)

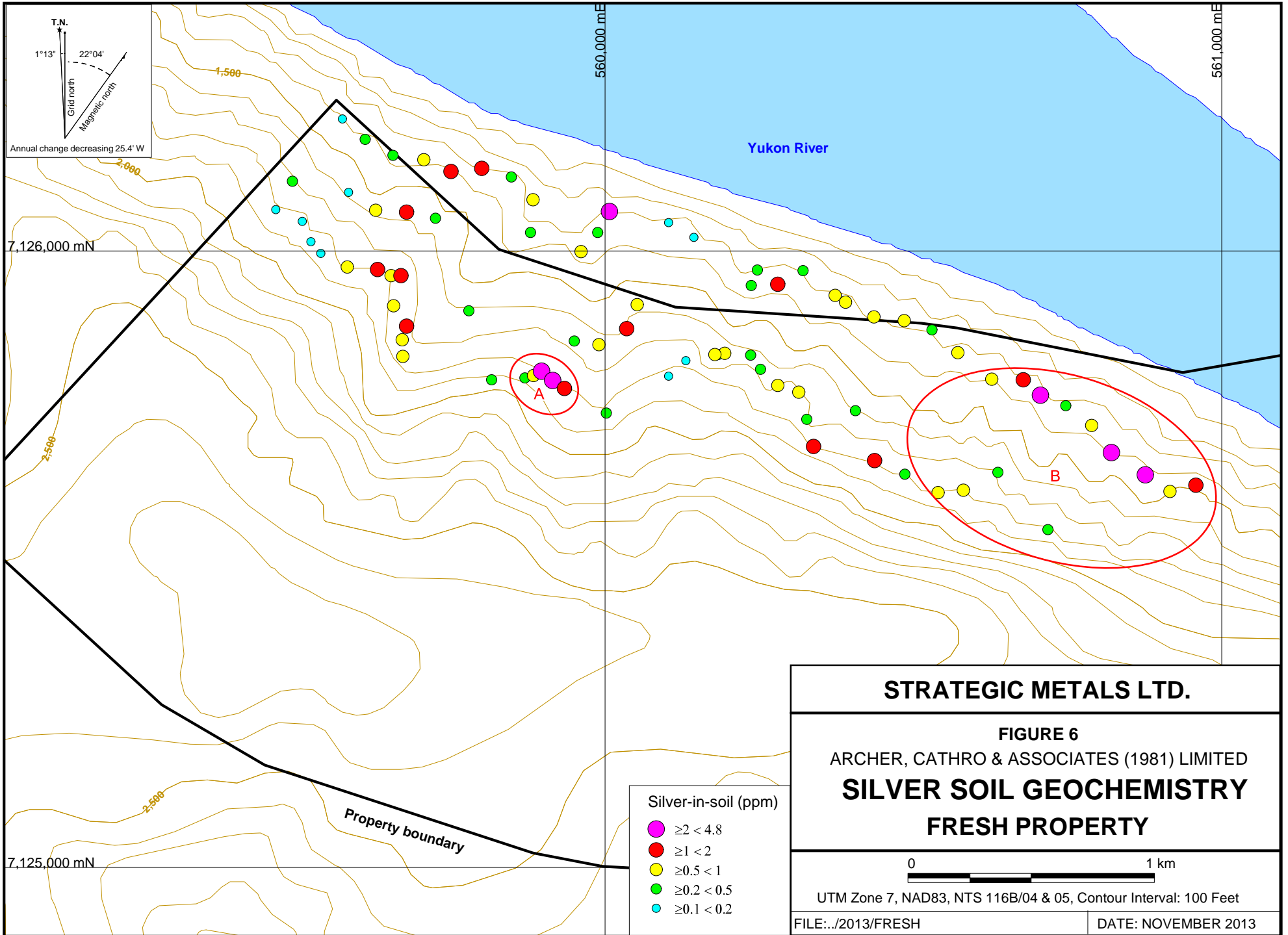
DMN1 Nasina Assemblage - graphitic/non-graphitic quartzite, quartz muscovite (+/-chlorite; +/- feldspar augen) schist, local garnets; minor graphitic stretched metaconglomerate and metagrit

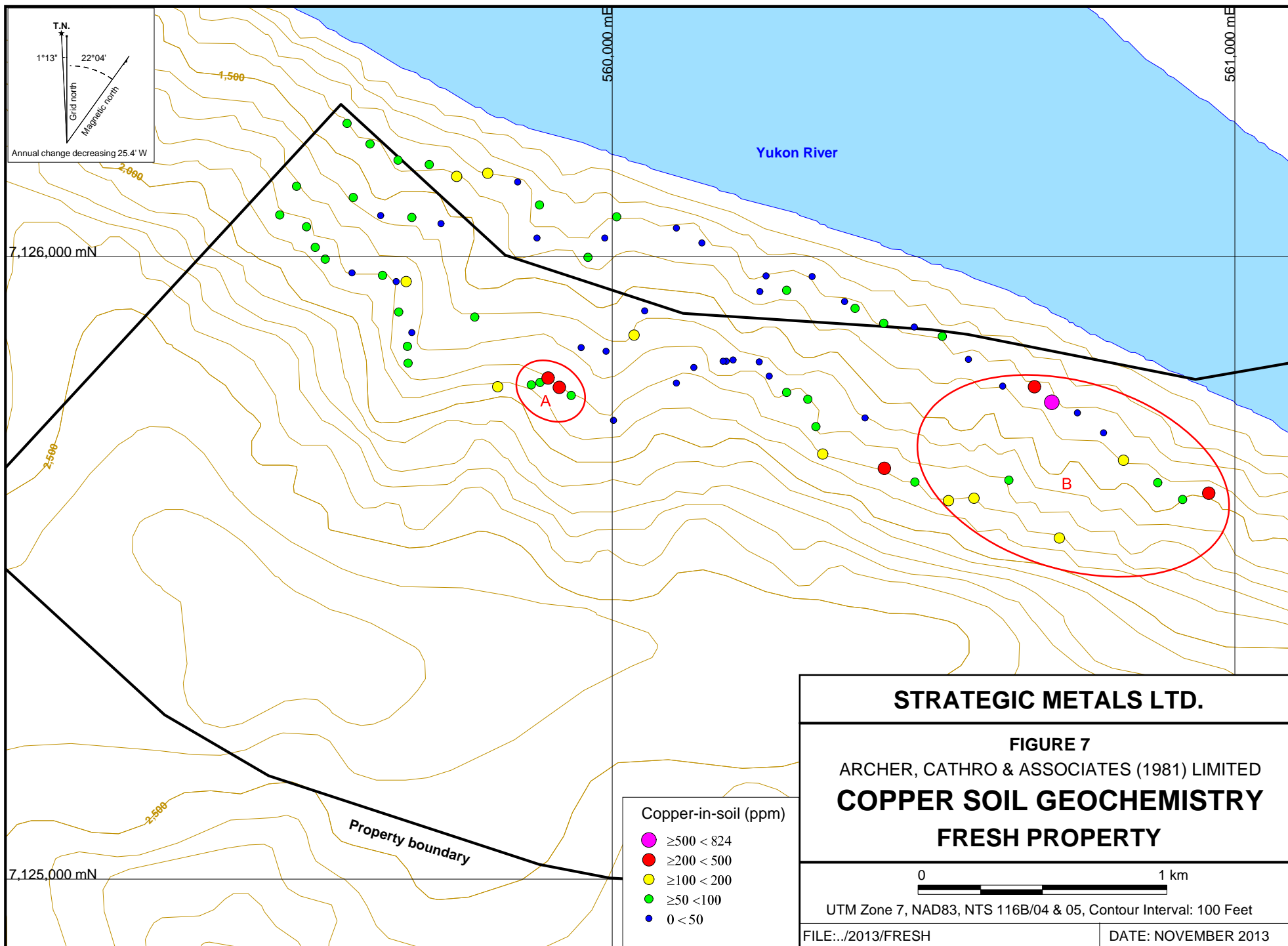
DMN2 Nasina Assemblage - marble

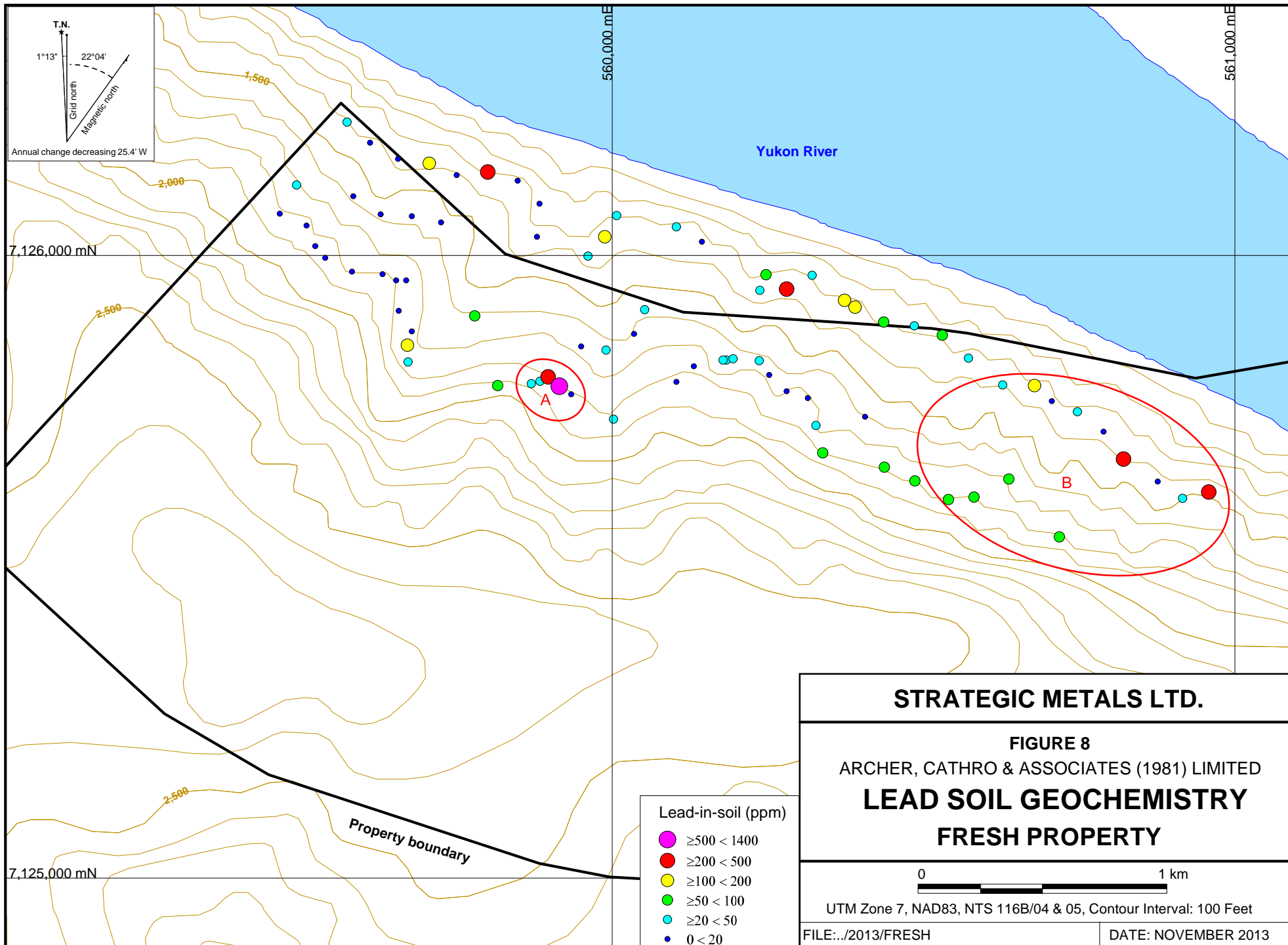
— Contact
— Fault
— Thrust Fault

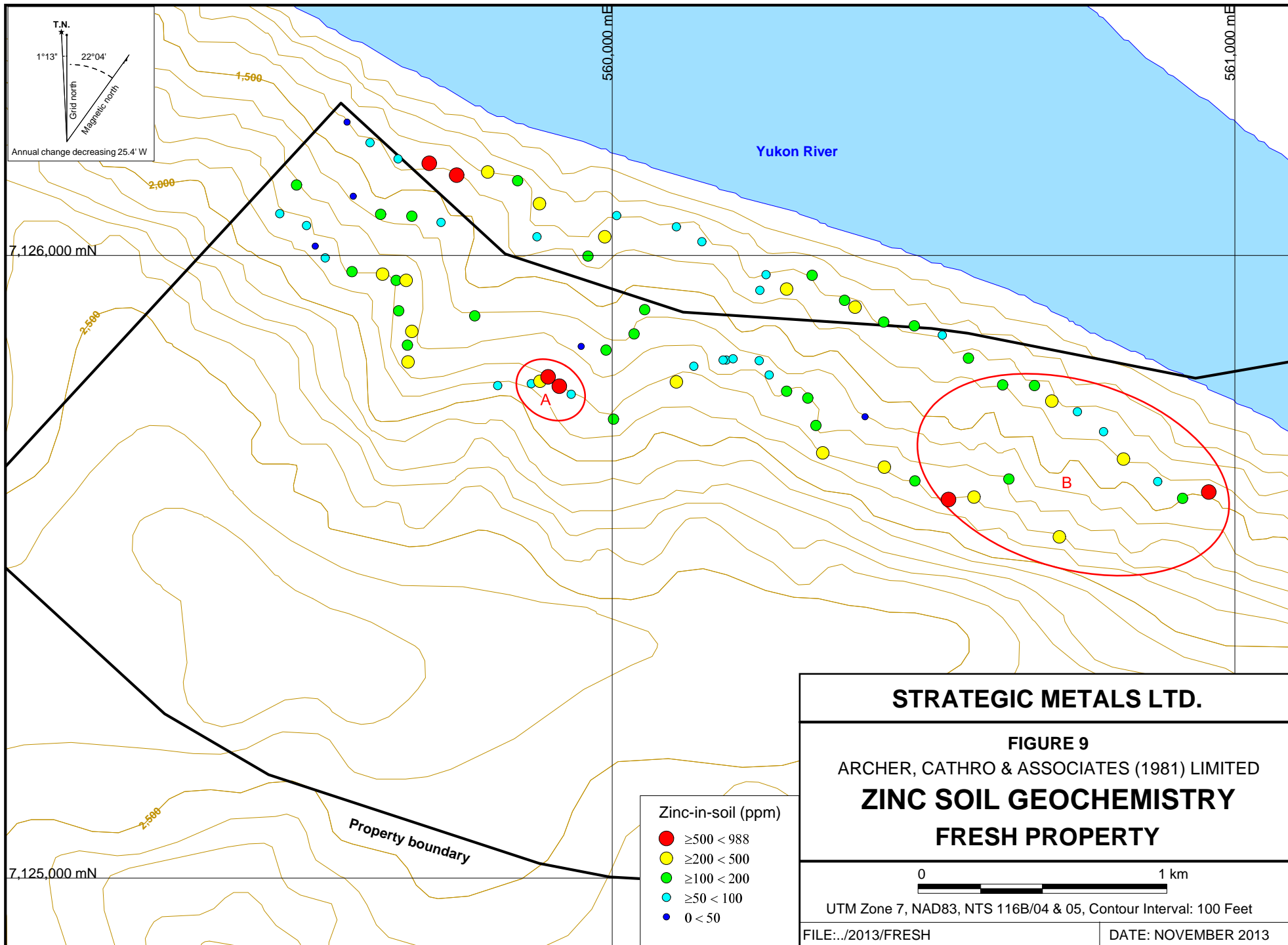
After Gordey and Makepeace, 2003











Soil samples were collected from 10 to 50 cm deep holes dug by hand-held augers. All samples were placed into individually pre-numbered Kraft paper bags. Soil sample sites are marked by aluminum tags inscribed with the sample numbers and affixed to 0.5 m wooden lath that were driven into the ground. Sample locations were recorded using hand-held GPS units.

Soil samples were sent to ALS Minerals in Whitehorse where they were dried and screened to -180 microns. The fine fractions were then sent to ALS Minerals in North Vancouver, where they were analyzed for 35 elements using the inductively coupled plasma-atomic emission spectroscopy technique (ME-ICP41). An additional 30 g charge from each fine fraction was further analyzed for gold by fire assay with inductively coupled plasma-atomic emissions spectroscopy finish (Au-ICP21). Certificates of Analysis are provided in Appendix III.

A number of moderately to strongly anomalous values for silver (up to 4.8 ppm), copper (up to 824 ppm), lead (up to 1400 ppm) and zinc (up to 988 ppm) were obtained from the soil survey. The best results are coincident and occur in two small clusters marked A and B on the geochemical maps.

DISCUSSION AND CONCLUSIONS

The Fresh area bears many stratigraphic and structural similarities to the Finlayson Lake District of southeast Yukon where a number of economically significant VMS occurrences have been discovered within the past two decades. Restoration of post Mid Cretaceous movement on the Tintina Fault places the well mineralized Finlayson Lake District adjacent to the area where the Fresh property is located.

The 2013 work program was designed to follow up and better define multi-element geochemical anomalies previously found on the property. The program successfully identified elevated silver, copper, lead and zinc geochemical values that may reflect VMS mineralization.

Further work is warranted on the Fresh property. This work should include property-scale geological mapping, prospecting and additional closer-spaced geochemical sampling.

Respectfully submitted,

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED



X. Montague, BSc (Hons), GIT

REFERENCES

- Carne, R. C.
1996 Geochemical Survey Report on the Fresno Property; Assessment Report 093533.
- Colpron, M. (compiler)
2006 Tectonic assemblage map of Yukon-Tanana and related terranes in Yukon and northern British Columbia (1:1 000 000 scale); Yukon Geological Survey, Open File 2006-1.
- Colpron, M. and Nelson, J.L.,
2011 A Digital Atlas of Terranes for the Northern Cordillera; Accessed online from Yukon Geological Survey (www.geology.gov.yk.ca).
- Gordey, S.P. and Makepeace, A. J.
2003 Yukon digital geology; Geological Survey of Canada, Open File 1749, and Yukon Geological Survey, Open File 2003-9(D).

APPENDIX I
STATEMENT OF QUALIFICATIONS

STATEMENT OF QUALIFICATIONS

I, Xéna Montague, geologist, with business address in Whitehorse, Yukon Territory and in Vancouver, British Columbia and residential address in Vancouver, British Columbia, hereby certify that:

1. I graduated from the University of British Columbia in 2012 with a BSc (Hons) in Geological Sciences.
2. From 2011 to present, I have been actively engaged as a geologist in mineral exploration in the Yukon Territory.
3. I am a registered Geologist in Training (GIT) with the Association of Professional Engineers and Geoscientists of British Columbia.
4. I have interpreted all data resulting from this work.

A handwritten signature in black ink, appearing to read 'Xéna Montague', is written over a light yellow rectangular background.

X. Montague, BSc (Hons), GIT

APPENDIX II
STATEMENT OF EXPENDITURES

Statement of Expenditures
Fresh 1-12 Mineral Claims
April 16, 2014

Labour

D. Eaton – geologist – 3 hours September to November at \$120/hr	\$ 378.00
H. Burrell – geologist – 13 hours August to November at \$96/hr	1,310.40
X. Montague – geologist – 18 hours October to November at \$72/hr	1,360.80
J. McArther – field assistant – 12 hours September at \$69/hr	869.40
D. Libman – field assistant – 12 hours September at \$55/hr	693.00
T. Stefanick – field assistant – 12 hours September at \$53/hr	<u>667.80</u>
	5,279.40

Expenses (incl. management)

Field room and board – 5 mandays at \$135/day	708.75
Fireweed Helicopters – 1.2 hours Bell 206B at \$1,350/hour plus fuel	1,956.15
ALS Chemex	<u>1,744.04</u>
	4,408.94

Total \$9,688.34

Total 60 soil and rock samples = \$161.47/sample

APPENDIX III
CERTIFICATES OF ANALYSIS



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: STRATEGIC METALS LTD.
 C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
 1016-510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

Page: 1
 Finalized Date: 19-SEP-2013
 Account: MTT

CERTIFICATE WH13161572

Project: Fresh
 P.O. No.:
 This report is for 80 Soil samples submitted to our lab in Whitehorse, YT, Canada on 4-SEP-2013.
 The following have access to data associated with this certificate:

HEATHER BURRELL	SARAH DRECHSLER	JOAN MARIACHER
-----------------	-----------------	----------------

SAMPLE PREPARATION	
ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
EXTRA-01	Extra Sample received in Shipment
SCR-41	Screen to -180um and save both

ANALYTICAL PROCEDURES		
ALS CODE	DESCRIPTION	INSTRUMENT
ME-ICP41	35 Element Aqua Regia ICP-AES	ICP-AES

To: STRATEGIC METALS LTD.
 ATTN: JOAN MARIACHER
 C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
 1016-510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

***** See Appendix Page for comments regarding this certificate *****

Signature: 
 Colin Ramshaw, Vancouver Laboratory Manager



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 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
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To: STRATEGIC METALS LTD.
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Page: 2 - A
 Total # Pages: 3 (A - C)
 Plus Appendix Pages
 Finalized Date: 19-SEP-2013
 Account: MTT

Project: Fresh

CERTIFICATE OF ANALYSIS WH13161572

Sample Description	Method	WEI-21	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Recvd Wt.	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Co	Cr	Cu	Fe	Ga
	Units	kg	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	%	ppm
	LOR	0.02	0.2	0.01	2	10	10	0.5	2	0.01	0.5	1	1	1	0.01	10
ZZ91151		0.26	0.2	2.85	10	<10	230	1.1	<2	1.80	<0.5	28	505	51	3.87	10
ZZ91152		0.25	<0.2	1.96	5	<10	260	0.5	<2	0.99	<0.5	21	167	60	2.95	10
ZZ91153		0.19	<0.2	3.02	4	<10	110	0.9	<2	0.27	<0.5	24	389	50	4.19	10
ZZ91154		0.20	<0.2	2.68	2	<10	280	0.5	<2	1.46	<0.5	43	831	58	3.19	10
ZZ91155		0.20	<0.2	2.48	2	<10	180	0.6	<2	0.67	<0.5	24	277	51	3.55	10
ZZ91156		0.16	0.7	2.08	171	<10	100	0.7	<2	0.35	<0.5	20	226	48	3.60	10
ZZ91157		0.18	1.5	3.30	6	<10	810	1.0	2	0.39	0.7	40	167	84	5.23	10
ZZ91158		0.17	0.6	2.22	13	<10	220	<0.5	<2	0.14	0.5	7	69	40	3.94	10
ZZ91159		0.19	1.1	3.81	14	<10	360	1.2	2	0.91	1.5	47	181	133	5.93	10
ZZ91160		0.17	0.6	2.62	12	<10	290	0.8	<2	1.00	0.6	26	355	62	3.97	10
ZZ91161		0.19	1.0	2.67	11	<10	290	0.7	<2	0.33	1.1	17	97	43	4.20	10
ZZ91162		0.14	0.6	2.67	55	<10	250	1.0	<2	1.35	1.1	29	235	65	4.39	10
ZZ91163		0.15	0.5	1.83	46	<10	380	0.6	<2	0.89	3.6	25	164	78	3.56	10
ZZ91164		0.17	0.4	3.06	41	<10	110	1.5	<2	0.52	<0.5	43	388	150	5.29	10
ZZ91165		0.24	0.3	2.25	14	<10	160	0.6	<2	0.65	<0.5	30	279	71	3.39	10
ZZ91166		0.17	0.5	2.83	8	<10	490	0.7	2	0.54	0.9	31	228	70	5.03	10
ZZ91167		0.31	3.6	4.50	62	<10	230	1.9	2	1.74	3.5	108	534	321	8.24	10
ZZ91168		0.27	4.8	3.61	79	<10	180	2.1	2	2.14	6.1	58	533	247	5.57	10
ZZ91169		0.25	1.3	1.53	3	<10	230	1.1	<2	0.13	<0.5	8	7	85	1.91	<10
ZZ91170		0.20	0.2	1.49	6	<10	280	<0.5	<2	0.47	0.5	15	100	34	2.73	10
ZZ91171		0.22	<0.2	2.20	17	<10	190	0.6	<2	0.23	0.5	13	195	35	3.67	10
ZZ91172		0.21	<0.2	1.53	11	<10	180	<0.5	<2	0.18	<0.5	9	49	17	2.80	10
ZZ91173		0.25	0.4	1.59	11	<10	320	1.5	<2	0.43	<0.5	10	41	28	2.43	<10
ZZ91174		0.26	0.5	1.80	15	<10	470	2.8	<2	0.66	0.6	13	53	37	2.98	10
ZZ91175		0.26	0.7	1.24	20	<10	1370	2.5	<2	2.50	0.8	20	23	32	3.44	<10
ZZ91176		0.28	0.3	1.88	16	<10	360	1.6	2	1.73	<0.5	11	36	26	3.35	10
ZZ91177		0.21	0.2	1.53	20	<10	420	2.1	<2	1.73	0.6	11	34	24	2.29	<10
ZZ91178		0.28	0.5	1.87	109	<10	280	1.7	<2	0.16	<0.5	21	51	68	3.95	10
ZZ91179		0.23	0.6	3.14	30	<10	180	1.8	<2	0.73	0.7	29	122	98	4.62	10
ZZ91180		0.25	0.4	3.62	14	<10	260	1.5	<2	1.11	<0.5	33	312	92	4.87	10
ZZ91181		0.28	1.6	2.46	25	<10	500	2.1	<2	2.02	2.0	47	61	143	5.07	10
ZZ91182		0.24	1.3	3.77	24	<10	170	2.4	<2	0.26	1.0	124	59	284	5.24	10
ZZ91183		0.27	0.2	3.00	9	<10	190	1.3	<2	0.61	0.6	36	254	76	4.37	10
ZZ91184		0.21	0.8	2.42	22	<10	140	1.6	<2	1.93	3.8	28	106	118	3.73	10
ZZ91201		0.16	<0.2	2.51	<2	<10	140	<0.5	<2	1.25	<0.5	30	541	89	3.06	10
ZZ91202		0.31	0.6	1.61	39	<10	110	0.5	<2	0.26	<0.5	11	104	44	3.03	10
ZZ91203		0.19	1.1	1.84	26	<10	160	0.9	<2	0.87	2.5	20	178	54	2.58	10
ZZ91204		0.28	0.2	1.17	22	<10	130	0.6	<2	4.10	0.5	11	115	28	1.66	<10
ZZ91205		0.27	0.3	2.07	10	<10	240	0.8	<2	1.20	0.6	20	151	89	3.08	10
ZZ91206		0.12	0.4	0.13	3	<10	60	<0.5	<2	2.70	0.7	1	5	28	0.23	<10



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Page: 2 - B
 Total # Pages: 3 (A - C)
 Plus Appendix Pages
 Finalized Date: 19-SEP-2013
 Account: MTT

Project: Fresh

CERTIFICATE OF ANALYSIS WH13161572

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	
	Analyte	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr	Th
Units		ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
LOR		1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1	20
ZZ91151		<1	0.63	40	3.28	905	<1	0.01	241	700	41	0.05	<2	8	149	<20
ZZ91152		<1	0.23	20	1.85	590	<1	0.02	76	690	11	0.03	<2	5	46	<20
ZZ91153		<1	0.16	20	2.68	452	<1	0.01	193	480	15	0.01	<2	7	25	<20
ZZ91154		<1	0.14	10	4.83	695	<1	0.01	508	450	7	0.04	3	4	78	<20
ZZ91155		<1	0.19	20	2.48	449	<1	0.02	107	570	15	0.02	2	5	38	<20
ZZ91156		<1	0.09	20	1.67	367	1	0.01	108	860	12	0.05	<2	6	37	<20
ZZ91157		1	0.58	20	2.22	1100	4	0.02	105	1240	13	0.08	<2	9	32	<20
ZZ91158		<1	0.21	10	0.68	208	4	0.01	34	650	9	0.18	<2	3	35	<20
ZZ91159		<1	0.18	20	2.61	1780	7	0.01	157	900	12	0.09	4	9	56	<20
ZZ91160		<1	0.17	20	2.53	538	1	0.02	179	810	15	0.05	3	6	68	<20
ZZ91161		<1	0.07	10	1.08	282	4	0.01	66	420	10	0.03	2	4	25	<20
ZZ91162		<1	0.15	20	2.31	701	2	0.02	139	820	100	0.08	4	7	70	<20
ZZ91163		<1	0.25	10	1.16	724	3	0.03	98	510	33	0.05	<2	4	56	<20
ZZ91164		<1	0.13	20	2.85	579	2	0.01	171	620	54	0.06	<2	7	26	<20
ZZ91165		<1	0.11	20	2.15	434	<1	0.01	145	610	29	0.03	<2	3	35	<20
ZZ91166		<1	0.54	10	2.35	565	2	0.02	130	620	30	0.06	<2	6	34	<20
ZZ91167		<1	0.37	50	4.14	1820	6	0.02	463	1810	206	0.11	4	12	96	<20
ZZ91168		<1	0.25	30	4.13	1790	3	0.01	361	1310	1400	0.10	4	8	77	<20
ZZ91169		<1	0.21	<10	0.62	216	<1	0.02	28	230	18	0.12	<2	1	16	<20
ZZ91170		<1	0.22	10	1.02	1470	<1	0.02	31	580	32	0.03	<2	3	31	<20
ZZ91171		<1	0.11	10	1.60	323	<1	0.01	91	1010	12	0.01	2	4	15	<20
ZZ91172		<1	0.06	10	0.48	250	1	0.01	28	270	9	0.01	2	3	14	<20
ZZ91173		<1	0.26	40	0.50	340	1	0.01	30	420	42	0.02	2	3	31	20
ZZ91174		<1	0.25	100	0.62	1000	2	0.01	46	680	44	0.03	2	6	52	30
ZZ91175		<1	0.15	100	0.30	1420	7	<0.01	30	510	36	0.09	2	5	179	80
ZZ91176		<1	0.33	70	0.57	845	2	0.02	29	780	22	0.06	<2	5	123	<20
ZZ91177		<1	0.26	60	0.44	956	2	0.01	26	970	18	0.08	<2	3	111	<20
ZZ91178		<1	0.14	50	0.60	254	2	0.01	69	630	18	0.04	5	5	18	<20
ZZ91179		<1	0.07	10	2.34	1590	3	0.02	94	620	8	0.03	3	7	38	<20
ZZ91180		<1	0.29	30	3.64	949	<1	0.02	172	1160	22	0.02	3	8	53	<20
ZZ91181		<1	0.16	60	0.83	1610	3	0.01	118	890	83	0.08	4	5	102	20
ZZ91182		<1	0.22	20	0.50	1870	12	0.02	286	1190	88	0.29	4	6	60	20
ZZ91183		<1	0.40	20	3.30	832	<1	0.01	117	760	69	0.01	<2	6	40	<20
ZZ91184		<1	0.12	10	2.65	912	<1	0.01	129	1160	54	0.04	2	4	41	<20
ZZ91201		<1	0.23	20	3.48	587	<1	0.02	272	560	16	0.04	<2	4	68	<20
ZZ91202		<1	0.11	20	0.92	317	3	0.01	66	720	11	0.05	<2	3	25	<20
ZZ91203		<1	0.06	20	1.36	691	1	0.01	97	1050	19	0.08	<2	6	64	<20
ZZ91204		<1	0.03	10	2.03	1040	<1	0.01	49	740	11	0.12	2	2	104	<20
ZZ91205		<1	0.12	30	1.58	701	<1	0.01	73	720	63	0.06	2	4	68	<20
ZZ91206		<1	0.03	<10	0.09	49	6	0.02	8	810	3	0.25	<2	<1	153	<20



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Sample Description	Method Analyte Units LOR	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
		Ti %	Ti ppm	U ppm	V ppm	W ppm	Zn ppm
ZZ91151		0.08	<10	<10	68	<10	101
ZZ91152		0.11	<10	<10	64	<10	58
ZZ91153		0.11	<10	<10	98	<10	65
ZZ91154		0.11	<10	<10	63	<10	41
ZZ91155		0.16	<10	<10	77	<10	60
ZZ91156		0.05	<10	<10	77	<10	116
ZZ91157		0.22	<10	<10	158	<10	257
ZZ91158		0.11	<10	<10	120	<10	160
ZZ91159		0.17	<10	<10	170	<10	311
ZZ91160		0.11	<10	<10	87	<10	115
ZZ91161		0.15	<10	<10	124	<10	201
ZZ91162		0.08	<10	<10	89	<10	170
ZZ91163		0.11	<10	<10	85	<10	292
ZZ91164		0.14	<10	<10	120	<10	67
ZZ91165		0.11	<10	<10	66	<10	68
ZZ91166		0.38	<10	<10	127	<10	220
ZZ91167		0.06	<10	<10	167	<10	642
ZZ91168		0.09	<10	<10	102	<10	988
ZZ91169		0.01	<10	<10	6	<10	94
ZZ91170		0.10	<10	<10	57	<10	175
ZZ91171		0.09	<10	<10	103	<10	250
ZZ91172		0.05	<10	<10	69	<10	58
ZZ91173		0.02	<10	<10	43	<10	70
ZZ91174		0.02	<10	<10	45	<10	92
ZZ91175		0.01	<10	<10	16	<10	81
ZZ91176		0.01	<10	<10	51	<10	59
ZZ91177		0.02	<10	<10	38	<10	79
ZZ91178		0.01	<10	<10	68	<10	131
ZZ91179		0.05	<10	<10	113	<10	173
ZZ91180		0.14	<10	<10	101	<10	175
ZZ91181		0.01	<10	<10	60	<10	270
ZZ91182		0.02	<10	<10	70	<10	414
ZZ91183		0.14	<10	<10	83	<10	163
ZZ91184		0.08	<10	<10	102	<10	544
ZZ91201		0.11	<10	<10	61	<10	46
ZZ91202		0.03	<10	<10	71	<10	127
ZZ91203		0.02	<10	<10	72	<10	141
ZZ91204		0.03	<10	<10	35	<10	62
ZZ91205		0.09	<10	<10	60	<10	142
ZZ91206		0.01	<10	<10	4	<10	33



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Sample Description	Method Analyte Units LOR	WEI-21 Recvd Wt. kg	ME-ICP41 Ag ppm	ME-ICP41 Al %	ME-ICP41 As ppm	ME-ICP41 B ppm	ME-ICP41 Ba ppm	ME-ICP41 Be ppm	ME-ICP41 Bi ppm	ME-ICP41 Ca %	ME-ICP41 Cd ppm	ME-ICP41 Co ppm	ME-ICP41 Cr ppm	ME-ICP41 Cu ppm	ME-ICP41 Fe %	ME-ICP41 Ga ppm
		0.02	0.2	0.01	2	10	10	0.5	2	0.01	0.5	1	1	1	0.01	10
ZZ91207		0.25	0.8	1.41	48	<10	210	0.6	<2	0.52	1.2	13	79	46	2.49	10
ZZ91208		0.16	1.2	1.68	6	<10	400	1.1	<2	2.40	1.5	19	58	102	2.75	<10
ZZ91209		0.34	0.5	1.37	13	<10	130	0.5	<2	0.27	1.0	6	28	25	2.28	<10
ZZ91210		0.22	0.3	1.37	14	<10	330	1.1	<2	1.31	<0.5	14	63	29	2.70	<10
ZZ91211		0.26	0.4	0.95	4	<10	260	1.1	3	0.94	<0.5	4	12	10	1.28	<10
ZZ91212		0.36	0.2	2.29	10	<10	140	1.1	<2	0.75	0.7	21	192	61	3.45	10
ZZ91213		0.24	0.4	2.41	12	<10	310	0.9	<2	1.65	2.2	28	315	107	3.26	10
ZZ91251		0.22	<0.2	1.69	2	<10	220	0.7	<2	2.36	<0.5	18	261	57	2.40	10
ZZ91252		0.24	0.2	3.36	11	<10	410	0.8	<2	1.12	<0.5	38	642	72	4.14	10
ZZ91253		0.28	0.2	2.52	266	<10	210	1.0	<2	2.50	<0.5	33	518	67	3.56	10
ZZ91254		0.43	0.9	2.12	628	<10	90	0.7	<2	0.42	0.5	25	233	74	4.26	10
ZZ91255		0.29	1.6	2.07	19	<10	460	1.1	2	1.82	6.4	33	65	155	4.34	10
ZZ91256		0.32	1.4	2.39	79	<10	360	1.0	<2	0.47	2.9	30	223	119	4.56	10
ZZ91257		0.19	0.3	1.38	40	<10	210	0.8	<2	2.67	0.9	18	42	35	2.23	<10
ZZ91258		0.20	0.6	1.79	25	<10	620	0.5	<2	0.35	1.5	16	167	59	3.15	10
ZZ91259		0.23	0.3	1.41	21	<10	370	<0.5	<2	0.74	<0.5	10	35	31	2.74	<10
ZZ91260		0.19	0.6	1.98	17	<10	240	0.7	<2	1.17	1.3	19	152	72	2.92	10
ZZ91261		0.21	0.3	1.22	16	<10	170	0.6	<2	0.22	1.3	7	23	32	2.39	<10
ZZ91262		0.37	3.5	0.85	15	<10	160	1.4	<2	1.39	<0.5	6	5	78	3.07	<10
ZZ91263		0.19	<0.2	1.52	8	<10	350	1.4	<2	0.67	<0.5	11	45	18	2.83	10
ZZ91264		0.14	<0.2	0.89	7	<10	410	1.0	<2	3.64	1.4	5	15	30	1.63	<10
ZZ91265		0.33	0.2	1.66	11	<10	300	2.5	<2	0.79	0.5	10	9	15	2.75	10
ZZ91266		0.26	1.9	1.21	102	<10	200	1.7	4	0.64	1.7	6	10	85	2.60	<10
ZZ91267		0.38	0.2	1.53	7	<10	390	2.0	2	0.67	0.5	8	11	11	2.91	10
ZZ91268		0.27	0.8	1.30	29	<10	320	3.1	2	1.64	1.4	10	30	40	2.85	10
ZZ91269		0.22	0.6	1.41	31	<10	200	1.7	2	1.08	3.2	13	28	72	3.17	10
ZZ91270		0.43	0.5	0.97	10	<10	190	1.3	2	0.45	0.8	6	44	55	3.65	<10
ZZ91271		0.32	0.5	2.00	12	<10	130	0.7	2	0.90	<0.5	20	103	16	3.54	10
ZZ91272		0.30	0.4	1.47	8	<10	190	1.2	<2	1.16	0.7	11	66	61	2.43	<10
ZZ91273		0.17	0.7	0.99	10	<10	130	0.5	3	4.05	1.7	11	55	31	1.61	<10
ZZ91274		0.24	0.6	2.42	31	<10	90	0.7	2	0.28	<0.5	22	112	24	4.83	10
ZZ91275		0.31	1.4	2.05	14	<10	150	0.6	3	0.28	1.9	16	20	250	5.28	10
ZZ91276		0.38	2.9	2.83	144	<10	80	0.8	<2	0.76	3.8	78	73	824	6.40	10
ZZ91277		0.24	0.3	1.38	7	<10	140	<0.5	<2	0.31	<0.5	12	62	25	2.79	10
ZZ91278		0.13	0.7	0.54	4	<10	310	<0.5	<2	0.27	1.0	4	13	42	1.06	<10
ZZ91279		0.46	2.1	1.88	27	<10	280	0.8	5	0.73	2.3	13	39	194	6.72	10
ZZ91280		0.11	2.1	0.54	24	<10	250	0.6	<2	0.32	1.4	14	23	55	1.61	<10
ZZ91281		0.16	0.6	1.63	29	<10	240	1.1	<2	0.69	1.3	23	137	86	2.84	<10
ZZ91282		0.21	1.2	1.53	68	<10	430	1.1	<2	1.10	12.5	35	55	225	2.98	<10
ZZ91185		0.23	0.8	1.89	36	<10	210	1.2	<2	0.34	1.2	24	48	120	4.94	10



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Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr	Th
Units		ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
LOR		1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1	20
ZZ91207		<1	0.11	10	0.75	497	2	0.02	44	690	21	0.03	<2	3	34	<20
ZZ91208		<1	0.11	50	0.75	1570	1	0.02	67	1190	10	0.13	3	5	124	<20
ZZ91209		<1	0.07	10	0.33	182	1	0.01	16	240	23	0.02	<2	2	24	<20
ZZ91210		<1	0.11	30	0.68	751	2	0.02	39	520	40	0.07	<2	4	92	<20
ZZ91211		<1	0.09	70	0.09	159	1	0.02	8	820	12	0.11	<2	2	66	<20
ZZ91212		<1	0.18	20	2.44	626	<1	0.02	96	850	61	0.01	<2	5	35	<20
ZZ91213		<1	0.18	20	2.50	683	<1	0.01	147	750	68	0.06	2	5	78	<20
ZZ91251		<1	0.16	30	1.89	549	<1	0.02	128	590	24	0.09	<2	3	208	<20
ZZ91252		<1	0.13	10	5.20	542	<1	0.01	313	670	14	0.05	<2	11	85	<20
ZZ91253		<1	0.27	10	3.91	920	<1	0.01	249	830	18	0.12	3	9	176	<20
ZZ91254		<1	0.10	20	1.82	796	2	0.01	141	750	146	0.05	4	6	48	<20
ZZ91255		1	0.17	20	1.09	2180	8	0.03	142	1470	17	0.18	5	6	113	<20
ZZ91256		<1	0.16	20	1.85	2080	2	0.02	135	1170	412	0.08	3	8	46	<20
ZZ91257		<1	0.07	20	1.74	1020	1	0.02	63	1250	14	0.06	<2	5	99	<20
ZZ91258		<1	0.09	10	0.83	497	4	0.02	138	410	9	0.08	2	4	43	<20
ZZ91259		<1	0.15	10	0.52	336	2	0.02	28	360	12	0.03	<2	3	47	<20
ZZ91260		<1	0.14	20	1.45	778	<1	0.02	76	830	49	0.07	2	4	67	<20
ZZ91261		<1	0.06	20	0.33	228	1	0.01	14	310	130	0.01	<2	2	18	<20
ZZ91262		<1	0.26	60	0.19	937	6	0.01	5	520	34	0.10	3	4	83	20
ZZ91263		<1	0.16	70	0.36	843	2	0.01	21	440	24	0.03	<2	5	50	20
ZZ91264		<1	0.16	60	0.23	978	1	0.03	19	720	15	0.09	<2	2	245	<20
ZZ91265		<1	0.15	100	0.37	365	3	0.01	6	450	54	0.03	<2	5	55	40
ZZ91266		<1	0.28	60	0.33	744	4	0.01	4	340	335	0.03	<2	3	49	30
ZZ91267		<1	0.30	90	0.22	445	22	0.01	7	460	40	0.04	2	4	36	20
ZZ91268		<1	0.31	90	0.45	705	3	0.02	14	580	135	0.07	2	6	99	30
ZZ91269		1	0.09	50	0.36	485	5	0.01	16	410	128	0.05	<2	4	88	20
ZZ91270		<1	0.19	110	0.21	443	6	0.02	10	670	89	0.20	4	5	49	40
ZZ91271		1	0.08	10	1.39	1540	2	0.01	35	540	42	0.05	<2	9	68	<20
ZZ91272		<1	0.13	60	0.88	662	2	0.01	25	330	56	0.06	<2	6	77	30
ZZ91273		1	0.06	10	0.81	728	2	0.01	21	670	26	0.13	<2	3	207	<20
ZZ91274		<1	0.05	<10	1.38	418	4	0.01	36	260	43	0.01	<2	4	18	<20
ZZ91275		<1	0.09	10	0.84	449	4	0.01	12	480	117	0.04	<2	4	19	<20
ZZ91276		<1	0.11	<10	3.19	2750	2	0.01	47	510	10	0.02	<2	8	24	<20
ZZ91277		<1	0.19	20	1.46	376	1	0.01	24	740	36	0.11	<2	2	35	<20
ZZ91278		<1	0.13	10	0.10	246	1	0.02	13	660	12	0.06	<2	1	26	<20
ZZ91279		1	0.49	30	1.75	967	7	0.02	44	1340	401	1.03	<2	4	163	20
ZZ91280		<1	0.09	10	0.18	791	2	0.02	47	970	18	0.10	<2	1	29	<20
ZZ91281		<1	0.12	20	1.23	609	2	0.01	131	1020	23	0.12	<2	4	44	<20
ZZ91282		1	0.26	10	0.90	1630	1	0.02	88	1020	259	0.06	<2	4	47	<20
ZZ91185		<1	0.29	20	0.55	1190	5	0.03	49	1800	70	0.26	<2	4	52	<20



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Sample Description	Method Analyte Units LOR	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
		Ti %	Ti ppm	U ppm	V ppm	W ppm	Zn ppm
ZZ91207		0.05	<10	<10	61	<10	169
ZZ91208		0.02	<10	<10	64	<10	125
ZZ91209		0.04	<10	<10	49	<10	111
ZZ91210		0.04	<10	<10	46	<10	82
ZZ91211		0.01	<10	<10	11	<10	30
ZZ91212		0.09	<10	<10	73	<10	153
ZZ91213		0.09	<10	<10	68	<10	247
ZZ91251		0.06	<10	<10	41	<10	47
ZZ91252		0.10	<10	<10	104	<10	51
ZZ91253		0.06	<10	<10	81	<10	59
ZZ91254		0.02	<10	<10	92	<10	543
ZZ91255		0.03	<10	<10	103	<10	557
ZZ91256		0.07	<10	<10	113	<10	360
ZZ91257		0.03	<10	<10	42	<10	173
ZZ91258		0.05	<10	<10	98	<10	231
ZZ91259		0.07	<10	<10	61	<10	59
ZZ91260		0.08	<10	<10	62	<10	186
ZZ91261		0.03	<10	<10	41	<10	384
ZZ91262		0.01	<10	<10	12	<10	72
ZZ91263		0.01	<10	<10	31	<10	84
ZZ91264		0.02	<10	<10	24	<10	71
ZZ91265		0.01	<10	<10	30	<10	67
ZZ91266		0.01	<10	<10	16	<10	261
ZZ91267		0.01	<10	<10	19	<10	109
ZZ91268		0.01	<10	<10	26	<10	156
ZZ91269		0.02	<10	<10	38	<10	267
ZZ91270		0.01	<10	10	20	<10	177
ZZ91271		0.01	<10	<10	88	<10	123
ZZ91272		0.01	<10	10	37	<10	89
ZZ91273		0.01	<10	<10	29	<10	151
ZZ91274		0.07	<10	<10	102	<10	133
ZZ91275		0.04	<10	<10	86	<10	198
ZZ91276		0.14	<10	<10	152	<10	489
ZZ91277		0.10	<10	<10	31	<10	68
ZZ91278		0.03	<10	<10	23	<10	55
ZZ91279		0.02	<10	10	32	<10	337
ZZ91280		0.03	<10	<10	35	<10	71
ZZ91281		0.06	<10	<10	60	<10	171
ZZ91282		0.08	<10	<10	58	<10	972
ZZ91185		0.07	<10	<10	77	<10	234



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LIMITED
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VANCOUVER BC V6B 1L8

Page: Appendix 1
Total # Appendix Pages: 1
Finalized Date: 19-SEP-2013
Account: MTT

Project: Fresh

CERTIFICATE OF ANALYSIS WH13161572

CERTIFICATE COMMENTS

LABORATORY ADDRESSES

Applies to Method:	Processed at ALS Whitehorse located at 78 Mt. Sima Rd, Whitehorse, YT, Canada. EXTRA-01	LOG-22	SCR-41	WEI-21
Applies to Method:	Processed at ALS Vancouver located at 2103 Dollarton Hwy, North Vancouver, BC, Canada. ME-ICP41			



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Page: 1
 Finalized Date: 26-SEP-2013
 Account: MTT

CERTIFICATE WH13170182

Project: Fresh
 P.O. No.:
 This report is for 80 Soil samples submitted to our lab in Whitehorse, YT, Canada on 19-SEP-2013.
 The following have access to data associated with this certificate:

HEATHER BURRELL	SARAH DRECHSLER	JOAN MARIACHER
-----------------	-----------------	----------------

SAMPLE PREPARATION	
ALS CODE	DESCRIPTION
FND-02	Find Sample for Addn Analysis

ANALYTICAL PROCEDURES		
ALS CODE	DESCRIPTION	INSTRUMENT
Au-ICP21	Au 30g FA ICP-AES Finish	ICP-AES

To: STRATEGIC METALS LTD.
 ATTN: JOAN MARIACHER
 C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
 1016-510 W HASTINGS ST
 VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

***** See Appendix Page for comments regarding this certificate *****

Signature: 
 Colin Ramshaw, Vancouver Laboratory Manager



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 Total # Pages: 3 (A)
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Project: Fresh

CERTIFICATE OF ANALYSIS WH13170182

Sample Description	Method Analyte Units LOR	Au-ICP21 Au ppm 0.001
ZZ91151		0.003
ZZ91152		0.001
ZZ91153		0.001
ZZ91154		0.001
ZZ91155		0.001
ZZ91156		0.013
ZZ91157		0.003
ZZ91158		0.005
ZZ91159		0.004
ZZ91160		0.003
ZZ91161		0.004
ZZ91162		0.004
ZZ91163		0.002
ZZ91164		0.001
ZZ91165		0.001
ZZ91166		0.001
ZZ91167		0.004
ZZ91168		0.002
ZZ91169		0.001
ZZ91170		0.001
ZZ91171		0.002
ZZ91172		0.002
ZZ91173		0.002
ZZ91174		0.002
ZZ91175		0.012
ZZ91176		0.001
ZZ91177		0.004
ZZ91178		0.004
ZZ91179		0.001
ZZ91180		0.002
ZZ91181		0.002
ZZ91182		0.002
ZZ91183		<0.001
ZZ91184		0.001
ZZ91201		0.001
ZZ91202		0.008
ZZ91203		0.009
ZZ91204		0.007
ZZ91205		0.001
ZZ91206		0.015

***** See Appendix Page for comments regarding this certificate *****



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Project: Fresh

CERTIFICATE OF ANALYSIS WH13170182

Sample Description	Method Analyte Units LOR	Au-ICP21 Au ppm 0.001
ZZ91207		0.002
ZZ91208		0.003
ZZ91209		0.002
ZZ91210		0.001
ZZ91211		0.012
ZZ91212		0.002
ZZ91213		0.001
ZZ91251		0.001
ZZ91252		<0.001
ZZ91253		<0.001
ZZ91254		0.002
ZZ91255		0.003
ZZ91256		0.003
ZZ91257		0.003
ZZ91258		0.002
ZZ91259		0.001
ZZ91260		0.002
ZZ91261		<0.001
ZZ91262		0.003
ZZ91263		<0.001
ZZ91264		0.009
ZZ91265		<0.001
ZZ91266		0.004
ZZ91267		0.005
ZZ91268		0.001
ZZ91269		0.001
ZZ91270		0.001
ZZ91271		0.001
ZZ91272		<0.001
ZZ91273		0.006
ZZ91274		0.002
ZZ91275		0.003
ZZ91276		0.001
ZZ91277		<0.001
ZZ91278		0.005
ZZ91279		0.003
ZZ91280		NSS
ZZ91281		0.002
ZZ91282		0.009
ZZ91185		0.002

***** See Appendix Page for comments regarding this certificate *****



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Account: MTT

Project: Fresh

CERTIFICATE OF ANALYSIS WH13170182

	CERTIFICATE COMMENTS
Applies to Method:	<p style="text-align: center;">ANALYTICAL COMMENTS</p> <p>NSS is non-sufficient sample. ALL METHODS</p> <p style="text-align: center;">LABORATORY ADDRESSES</p> <p>Processed at ALS Vancouver located at 2103 Dollarton Hwy, North Vancouver, BC, Canada. Applies to Method: Au-ICP21 FND-02</p>