

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
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Vancouver, B.C. V6B1L8

Telephone: 604-688-2568

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ASSESSMENT REPORT

describing

GEOCHEMICAL SAMPLING

at the

DUKE PROPERTY

Duke 1-16 YD56469-YD56484

NTS 115H/14

Latitude 61°53'N; Longitude 137°35'W

located in the

Whitehorse Mining District
Yukon Territory

prepared by

Archer, Cathro & Associates (1981) Limited

for

WOLVERINE MINERALS CORP.
and
STRATEGIC METALS LTD.

by

A. Mitchell, B.Sc. Geology

January 2012

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INTRODUCTION

The Duke property covers a zone of brecciation that hosts jarosite and minor magnetite with a coincident copper-in-soil anomaly. The property lies within the Dawson Range Gold Belt of western Yukon. Wolverine Minerals Corp. can earn a 100% interest in the property subject to an option agreement with Strategic Metals Ltd.

This report describes sieve silt sampling conducted on August 6, 2011 by Archer, Cathro & Associates (1981) Limited on behalf of Wolverine. The author interpreted all data from this program and his Statement of Qualifications is in Appendix I.

PROPERTY LOCATION, CLAIM DATA AND ACCESS

The Duke property consists of 16 contiguous mineral claims, which are located on NTS map sheet 115H/14 at latitude 61°53' north and longitude 137°35' west (Figure 1). The property covers an area of approximately 325 ha (3.25 sq km). The claims are registered with the Whitehorse Mining Recorder in the name of Archer Cathro, which holds them in trust for Strategic. Specifics concerning claim registration are tabulated below, while the locations of individual claims are shown on Figure 2.

<u>Claim Name</u>	<u>Grant Number</u>	<u>Expiry Date*</u>
Duke 1-16	YD56469-YD56484	April 15, 2015

* Expiry date does not include 2011 work that has not yet been filed for assessment credit.

Access to and from the property was provided by a Bell 206B helicopter owned and operated by Capital Helicopters (1995) Inc. of Whitehorse, from a temporary base at Rockhaven Resources Ltd.'s Klaza property located near the former Mount Nansen Mine. The Klaza property lies about 25 km to the north of the Duke property and 70 km by road west of the community of Carmacks.

HISTORY AND PREVIOUS WORK

In 1975, Archer Cathro identified a copper-in-soil anomaly and a coincident jarosite and minor magnetite breccia (now covered by the Duke Property) as part of its regional exploration in the Dawson Range district for the Klotassin Joint Venture (KJV). KJV was made up of Newconex Canadian Exploration Ltd., Marietta Resources International Ltd. and Molybdenum Corporation of America. Work performed included 1:50,000 scale reconnaissance-style prospecting, mapping and soil sampling (Cathro, 1976).

KJV collected five soil samples, which were analyzed for copper, molybdenum, lead and zinc. Compared to regional thresholds, these samples yielded weakly to strongly anomalous values for copper (30 to 104 ppm), background to weakly anomalous values for lead (5 to 14 ppm), background to moderately anomalous values for zinc (39 to 72 ppm) and background values for molybdenum. No gold analyses were done during this program.

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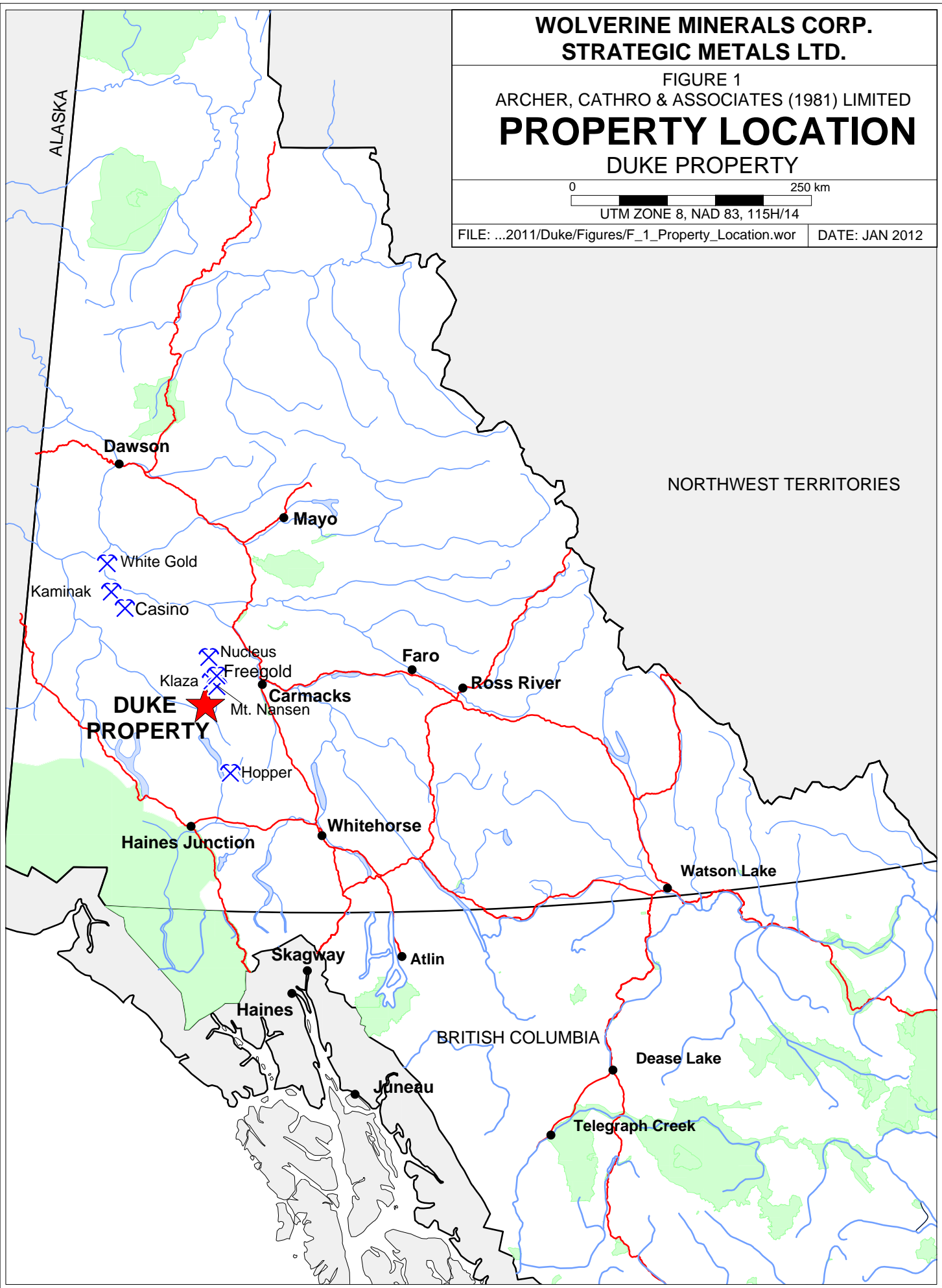
FIGURE 1
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
PROPERTY LOCATION
DUKE PROPERTY

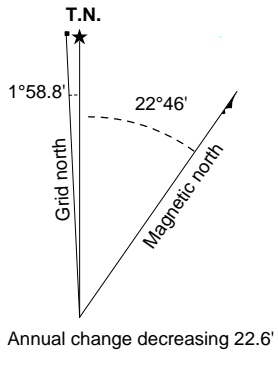
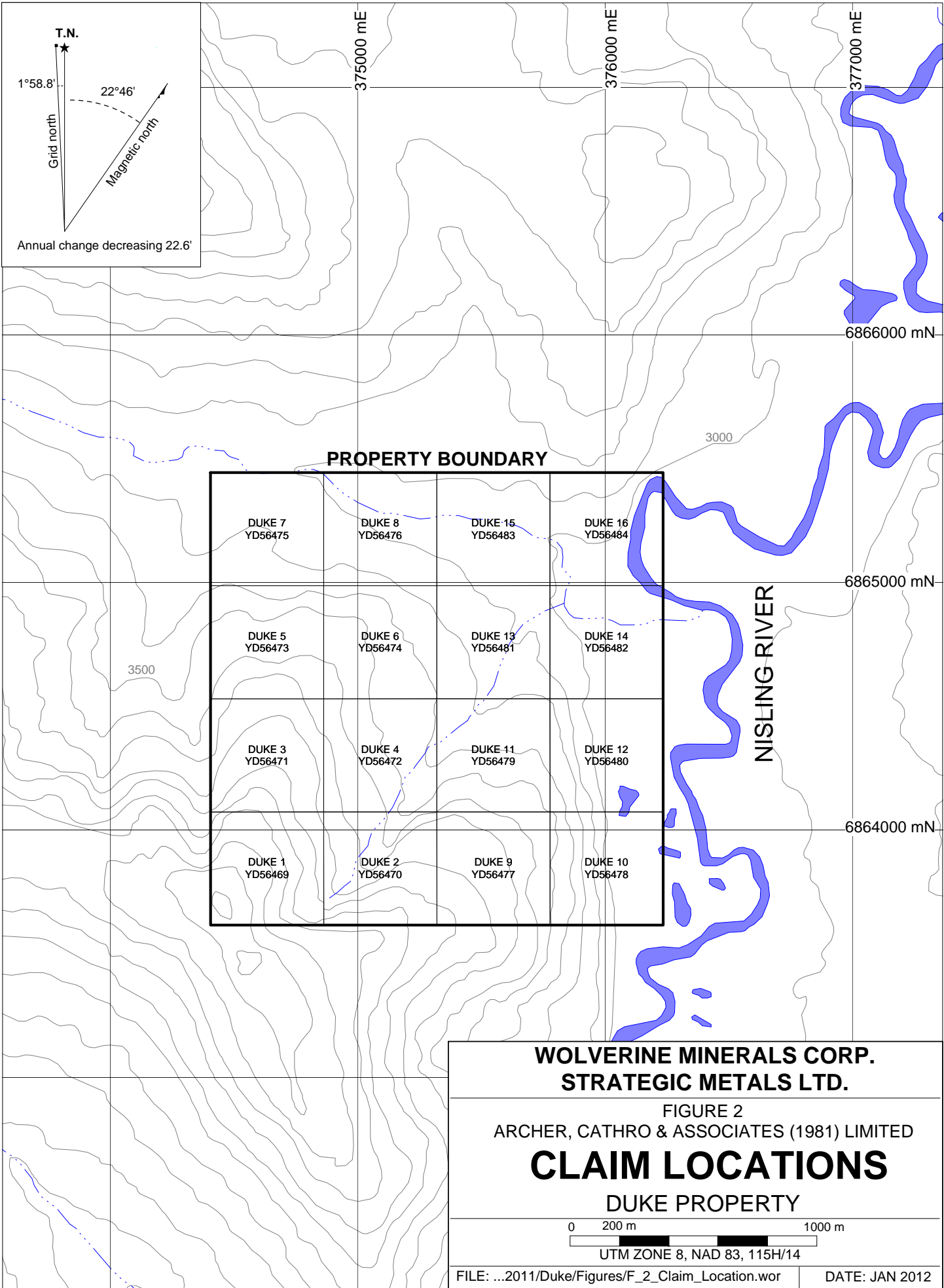
0 250 km

UTM ZONE 8, NAD 83, 115H/14

FILE: ...2011/Duke/Figures/F_1_Property_Location.wor

DATE: JAN 2012





PROPERTY BOUNDARY

DUKE 7 YD56475	DUKE 8 YD56476	DUKE 15 YD56483	DUKE 16 YD56484
DUKE 5 YD56473	DUKE 6 YD56474	DUKE 13 YD56481	DUKE 14 YD56482
DUKE 3 YD56471	DUKE 4 YD56472	DUKE 11 YD56479	DUKE 12 YD56480
DUKE 1 YD56469	DUKE 2 YD56470	DUKE 9 YD56477	DUKE 10 YD56478

NISLING RIVER

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FIGURE 2
 ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

CLAIM LOCATIONS

DUKE PROPERTY

0 200 m 1000 m
 UTM ZONE 8, NAD 83, 115H/14

FILE: ...2011/Duke/Figures/F_2_Claim_Location.wor DATE: JAN 2012

In 1985, the Geological Survey of Canada (GSC) conducted a low-density stream sediment and water sampling survey on NTS map sheet 115H (Friske et al., 1985). Only one of its samples was taken from a creek draining the area of the Duke property. It returned background to weakly elevated values for gold (2 ppb), arsenic (13 ppm), copper (15 ppm) and zinc (60 ppm).

Due to recent gold discoveries within the Dawson Range, some of which are closely related to ultramafic bodies, Strategic staked the Duke claims in March 2010 to cover the copper anomaly and mineralization discovered by KJV. That year, Strategic completed one day of geochemical surveying, which identified two anomalous areas on the property. The Jester anomaly yielded strongly anomalous copper values (68 to 104 ppm) and moderately to strongly anomalous values for gold (up to 20 ppb), silver (up to 1.0 ppm), arsenic (up to 25 ppm), antimony (up to 5 ppm) and zinc (up to 141 ppm). The second anomaly returned moderately anomalous values for copper (up to 53 ppm), silver (1.4 ppm) and arsenic (20 ppm). The highest gold-in-soil value on the property was 24 ppb (Smith, 2011). Wolverine signed an optional purchase agreement with Strategic in September 2010.

GEOMORPHOLOGY AND CLIMATE

The Duke property is situated in the southern part of the Dawson Range and is drained by creeks that flow directly into the Nisling River, which connects to the Pacific Ocean via the Yukon River. The property is unglaciated, but it lies just beyond the northern limit of the St. Elias lobe of the Late Pleistocene McConnell ice sheet (Cathro, 1976). Glaciofluvial deposits are common in the area.

Most of the property is characterized by a north facing slope with gentle relief (see photo below). The exception is a steep, east facing slope on the east side of the property adjacent to the Nisling River (Figure 2). Elevations range from about 900 to 1310 m above sea level. Outcrop is rare.



The property lies below treeline. Much of it is thickly vegetated with balsam and spruce trees surrounded by an understory of buckbrush and moss.

Climate in the Duke area is typical of northern continental regions with long, cold winters, truncated fall and spring seasons and short, mild summers. Although summers are relatively mild, arctic cold fronts often cover the area and snowfall can occur in any month. The property is mostly snow free from late May to late September.

GEOLOGY

In 1973, the GSC published a geological map of the Aishihik Lake area (NTS map sheet 115H) at 1:250,000 scale (Templeman-Kluit, 1974). In 1975, KJV performed 1:50,000 scale geological mapping of Regional Area 'D', which includes the Duke property (Cathro, 1976). Gordey and Makepeace (2003) later completed a Yukon-wide geological compilation, which updated the lithological unit names in the Duke area.

The Duke property is located within the Yukon-Tanana Terrane (YTT) as shown on Figure 3. The YTT represents a continental arc that developed along the ancient Pacific margin of North America from late Devonian to Permian. Figure 4 illustrates geology as mapped by KJV. Rock types described during 1975 mapping have been re-assigned to equivalent suites from the current Yukon Geological Survey geological compilation. The two main lithological units are described in Table I.

Table I – Lithological Units (after Gordey and Makepeace, 2003)

Unit Name	Age	Map Name	Description
Overburden	Quaternary	Q	Unconsolidated silt, sand, gravel and local volcanic ash, in part with cover of soil and organic deposits.
Amphibolite Group	Proterozoic and Cambrian	PPa	Medium to dark green weathering chlorite-biotite schist, amphibolite, banded amphibolite gneiss, garnet amphibolite; minor chlorite quartz-mica schist, graphitic quartz-mica schist, quartzite, undifferentiated marble, and variably altered and serpentinized ultramafic rocks.

PROPERTY GEOLOGY

No detailed (greater than 1:50,000 scale) geological mapping has been done on the Duke property. Based on published data discussed in the previous section, all exposures on the property are assigned to the Amphibolite Group or overburden. The property is mostly underlain by serpentinized ultramafic rocks.

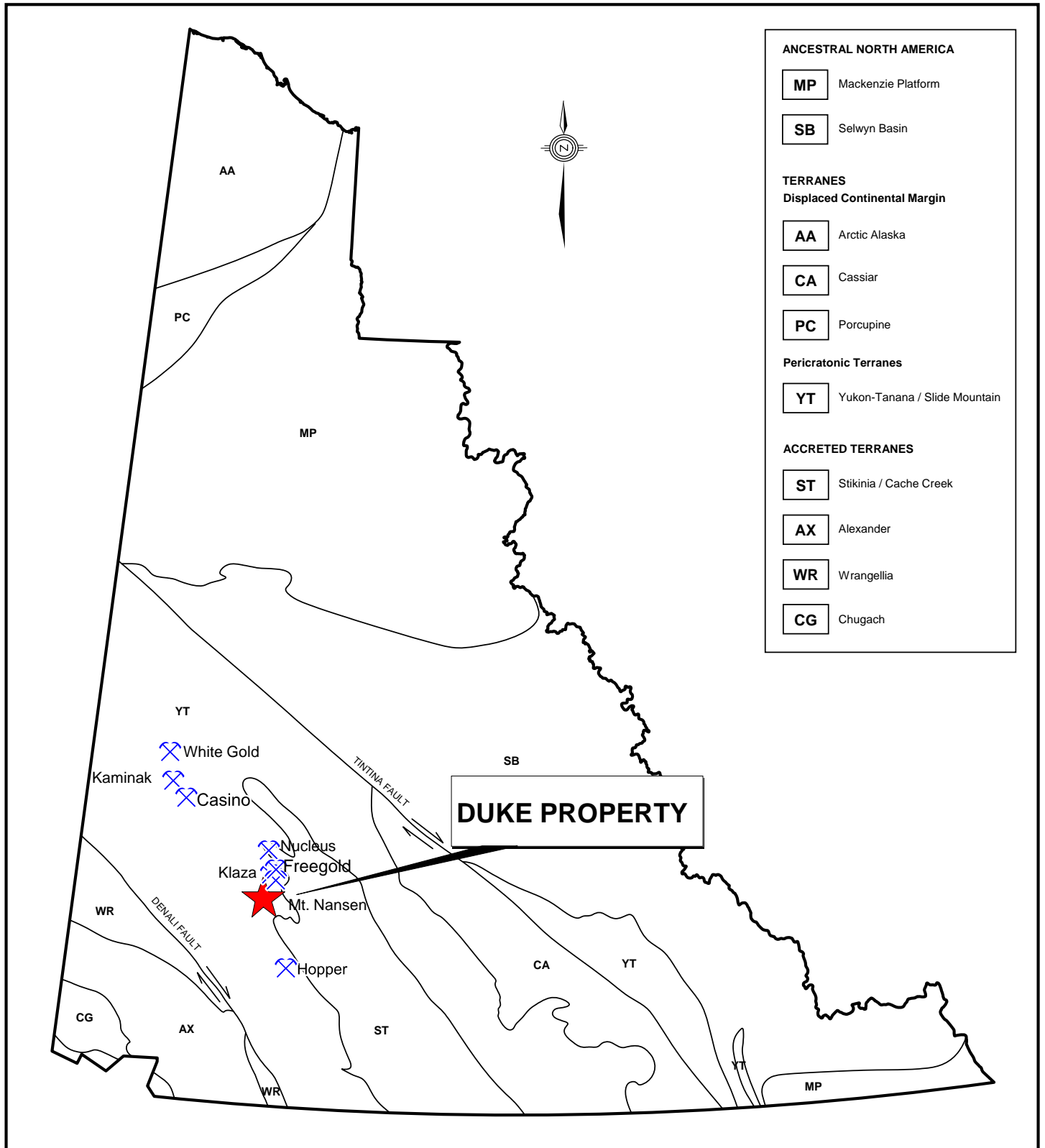
No faults have been mapped on the Duke property.

MINERALIZATION

Mineralization at the Duke property reportedly consists of jarosite and minor magnetite in brecciated serpentinite. The showings were not relocated in 2011 and no rock samples were collected from the property.

SIEVE SILT GEOCHEMISTRY

In 2011, Wolverine collected five sieve silt samples from the property. Sample locations are plotted on Figure 5, while results for gold and copper are illustrated thematically on Figures 6 and 7, respectively. Certificates of Analysis are provided in Appendix II.



- ANCESTRAL NORTH AMERICA**
- MP** Mackenzie Platform
 - SB** Selwyn Basin
- TERRANES**
- Displaced Continental Margin**
- AA** Arctic Alaska
 - CA** Cassiar
 - PC** Porcupine
- Pericratonic Terranes**
- YT** Yukon-Tanana / Slide Mountain
- ACCRETED TERRANES**
- ST** Stikinia / Cache Creek
 - AX** Alexander
 - WR** Wrangellia
 - CG** Chugach



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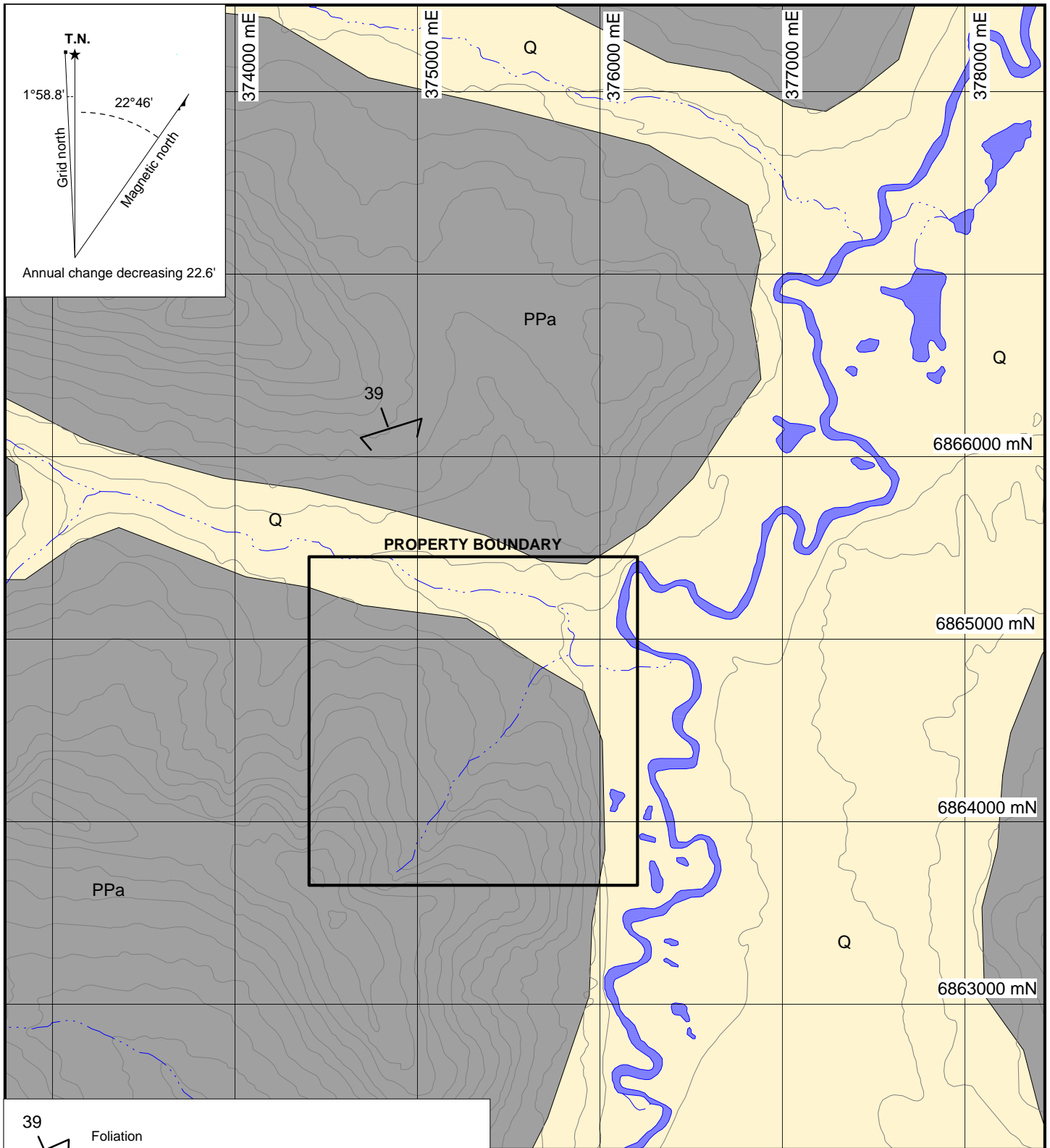
FIGURE 3
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

**TECTONIC SETTING
DUKE PROPERTY**

0 200 km

UTM ZONE 8, NAD 83, 115I/03

FILE: ...2011/Duke/Figures/F_3_Tectonic_Settings.wor	DATE: JAN 2012
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QUATERNARY

Q Overburden

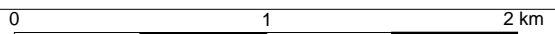
PROTEROZOIC AND CAMBRIAN

PPa AMPHIBOLITE
 Medium to dark green weathering chlorite-biotite schist, amphibolite, banded amphibolite gneiss, garnet amphibolite; minor chloritic quartz-mica schist, graphitic quartz-mica schist, quartzite, undifferentiated marble and variably altered and serpentinized ultramafic rocks.

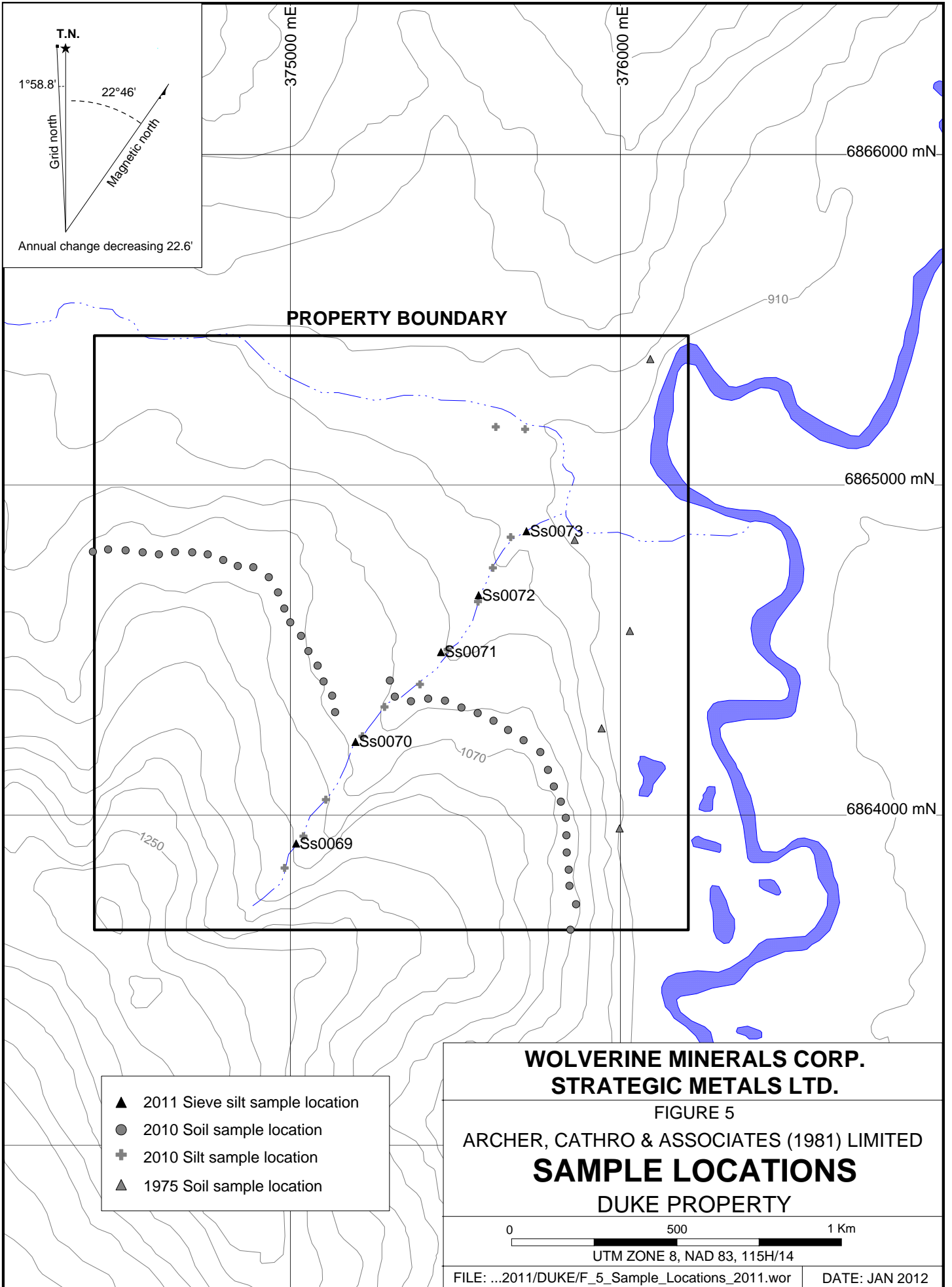
**WOLVERINE MINERALS CORP.
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FIGURE 4
 ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

GEOLOGY
DUKE PROPERTY



UTM ZONE 8, NAD 83, 115H/14



- ▲ 2011 Sieve silt sample location
- 2010 Soil sample location
- ⊕ 2010 Silt sample location
- ▲ 1975 Soil sample location

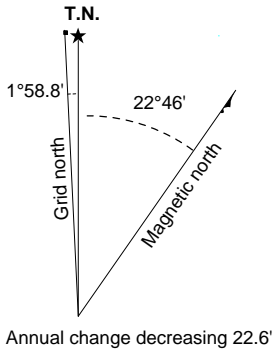
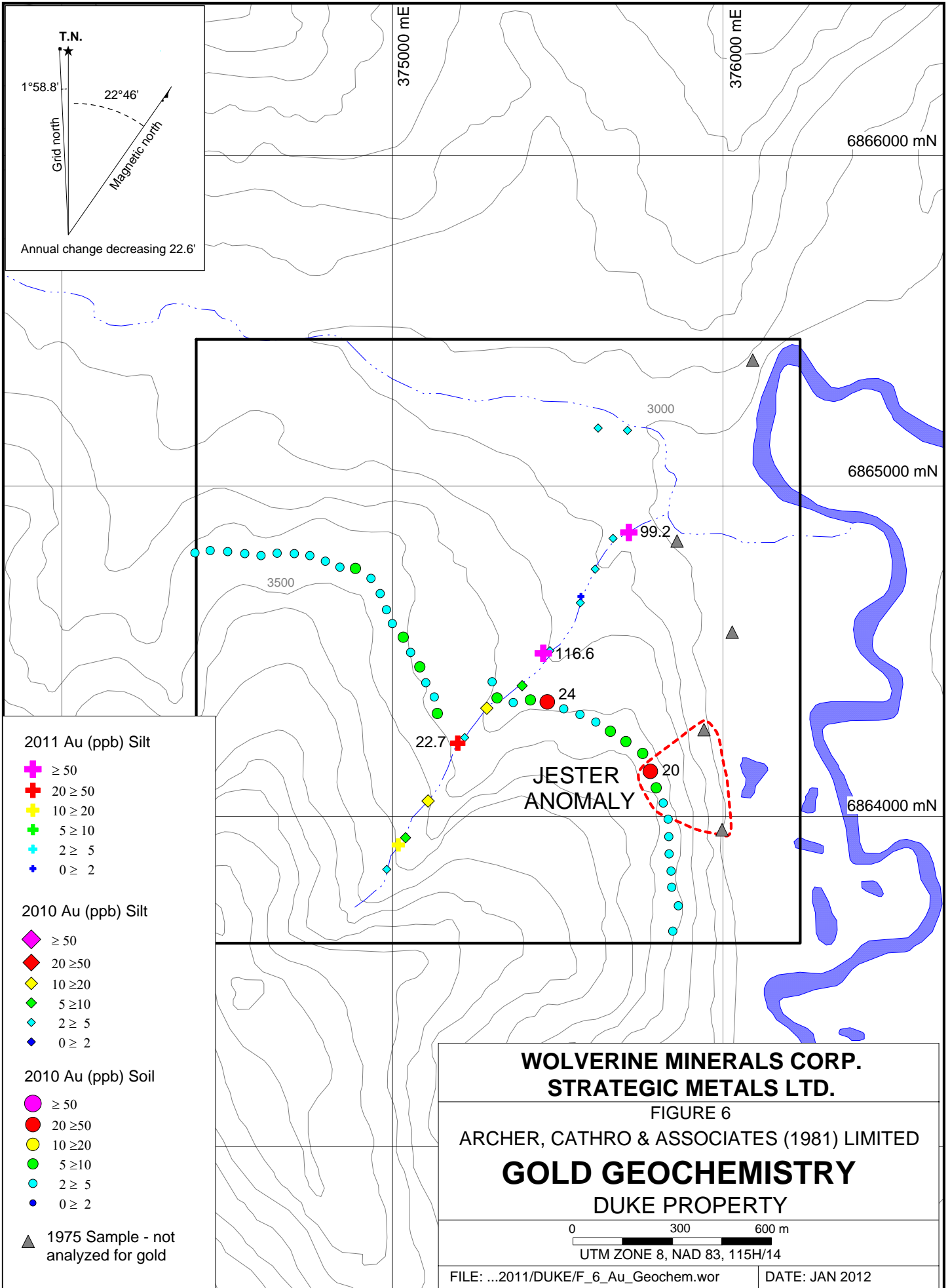
**WOLVERINE MINERALS CORP.
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FIGURE 5
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
SAMPLE LOCATIONS
DUKE PROPERTY

0 500 1 Km

UTM ZONE 8, NAD 83, 115H/14

FILE: ...2011/DUKE/F_5_Sample_Locations_2011.wor	DATE: JAN 2012
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375000 mE

376000 mE

6866000 mN

6865000 mN

6864000 mN

3500

3000

22.7

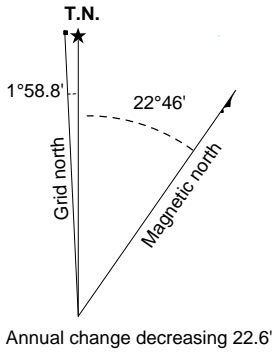
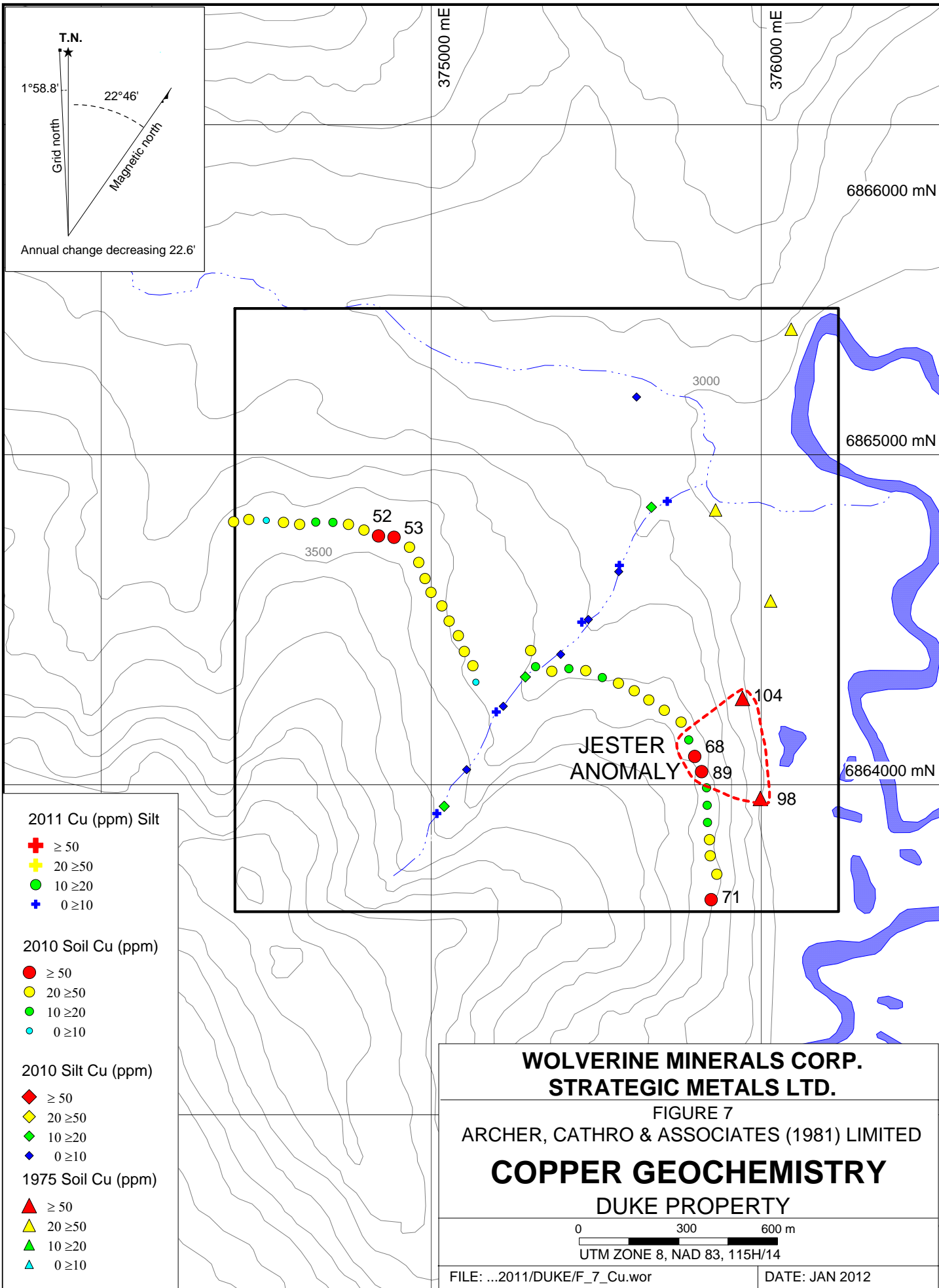
JESTER ANOMALY

20

116.6

24

99.2



2011 Cu (ppm) Silt

- ⊕ ≥ 50
- ⊕ 20 ≥ 50
- 10 ≥ 20
- ⊕ 0 ≥ 10

2010 Soil Cu (ppm)

- ≥ 50
- 20 ≥ 50
- 10 ≥ 20
- 0 ≥ 10

2010 Silt Cu (ppm)

- ◆ ≥ 50
- ◆ 20 ≥ 50
- ◆ 10 ≥ 20
- ◆ 0 ≥ 10

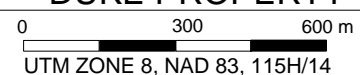
1975 Soil Cu (ppm)

- ▲ ≥ 50
- ▲ 20 ≥ 50
- ▲ 10 ≥ 20
- ▲ 0 ≥ 10

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FIGURE 7
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

**COPPER GEOCHEMISTRY
DUKE PROPERTY**



W.R. (Bill) Gilmour from Discovery Consultants of Vernon, British Columbia provided instructions and equipment for collecting the samples. The crew collected up to three kilograms of material from specific locations based on flow rates and geomorphological characteristics. Each sample was placed into a large heavy-plastic bag and then double-bagged for safe transport. Sample sites are marked with aluminum tags inscribed with sample numbers and affixed to 0.5 m wooden lath that were driven into the ground. All sample locations were recorded using hand-held GPS units.

The sieve silt samples were sent to Acme Labs in Vancouver, B.C. where they were dried and sieved to -80 mesh. Special instructions were given to sieve entire sample weight, not only 0.5 kg, which is standard practice at Acme. Once sieved, the sample was divided using a micro splitter to produce a 30 g sub-sample that was analyzed by aqua regia digestion and ultra-trace inductively coupled plasma mass spectrometry.

Samples returned three consecutive moderately to strongly anomalous values for gold (22.7 to 116.6 ppb), but only background values for arsenic (up to 4.9 ppm), copper (up to 8.09 ppm), lead (up to 2.59 ppm), zinc (up to 48.5 ppm) and all other pathfinder elements for gold.

DISCUSSION AND CONCLUSIONS

The Duke property is favourably located in the Dawson Range Gold Belt, where some recent gold discoveries are associated with ultramafic rocks. An example of this association occurs at Kinross Gold Corp's White Gold deposit where anomalous arsenic and antimony-in-soil were used as vectors during exploration. Mineralization at White Gold is hosted in quartz-carbonate veins and breccias developed in the footwall of an ultramafic body. It has a resource estimate of 1,004,570 ounces at 3.2 g/t gold (Kinross, 2010).

The ultramafic-hosted jarosite and magnetite breccias discovered in 1975 at the Duke property have received little follow-up work.

Sieve silt sampling identified very promising gold values within a creek draining the southwest part of the property. These results are supported by limited soil sampling done in 2010, which returned elevated gold-copper-silver-arsenic±antimony±lead values on hillsides adjacent to the anomalous creek. Exploration at White Gold and elsewhere in the Dawson Range has shown that soil geochemical response is very subdued unless the samples are collected near the soil-bedrock interface. Thus, future work at the Duke property should include deep auger soil sampling at 50 m spacings on lines spaced 100 m apart, in the headwaters of the anomalous creek and on adjacent hillsides.

Thick vegetation and extensive overburden coverage will limit the effectiveness of prospecting and mapping. Therefore, these activities should be undertaken after results of the soil sampling are available. Hand pits dug at particularly anomalous soil sample sites may help identify mineralization where no rocks are visible at surface. If rock samples collected during prospecting return elevated gold values from magnetite rich breccias, a magnetic geophysical survey should be completed, either on ground or using helicopter-borne equipment.

The soil sampling program should take about seven days and be done from a temporary fly camp on the property.

Respectfully submitted,

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

A. Mitchell, B.Sc. Geology

REFERENCES

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2010 Underworld Resources Inc. Management discussion and Analysis on White Gold, Yukon for the period ending March 31, 2010.
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- Templeman-Kluit, D.J.
1974 Reconnaissance Geology of Aishihik Lake, Snag and Part of Stewart River map areas, West Central Yukon; Geological Survey of Canada, Map 17-1973.

APPENDIX I
STATEMENT OF QUALIFICATIONS

STATEMENT OF QUALIFICATIONS

I, Andrew Mitchell, geologist, with business addresses in Whitehorse, Yukon Territory and Vancouver, British Columbia and residential address in Vancouver, British Columbia, hereby certify that:

1. I graduated from the University of British Columbia in 2010 with a B.Sc. in Earth and Environmental Sciences.
2. From 2010 to present, I have been actively engaged in mineral exploration in Yukon Territory.
3. I have interpreted all data resulting from this work.

A. Mitchell, B.Sc. Geology

APPENDIX II
CERTIFICATES OF ANALYSIS



1020 Cordova St. East Vancouver BC V6A 4A3 Canada

Acme Analytical Laboratories (Vancouver) Ltd.

www.acmelab.com

Client: Archer, Cathro & Assoc. (1981) Ltd.
1016 - 510 W. Hastings St.
Vancouver BC V6B 1L8 Canada

Submitted By: Joan Mariacher
Receiving Lab: Canada-Whitehorse
Received: August 05, 2011
Report Date: September 21, 2011
Page: 1 of 2

CERTIFICATE OF ANALYSIS

WHI11001031.1

CLIENT JOB INFORMATION

Project: Duke
Shipment ID:
P.O. Number
Number of Samples: 5

SAMPLE DISPOSAL

STOR-PLP Store After 90 days Invoice for Storage
DISP-RJT-SOIL Immediate Disposal of Soil Reject

Acme does not accept responsibility for samples left at the laboratory after 90 days without prior written instructions for sample storage or return.

Invoice To: Archer, Cathro & Assoc. (1981) Ltd.
1016 - 510 W. Hastings St.
Vancouver BC V6B 1L8
Canada

CC: Heather Smith

SAMPLE PREPARATION AND ANALYTICAL PROCEDURES

Method Code	Number of Samples	Code Description	Test Wgt (g)	Report Status	Lab
Dry at 60C	5	Dry at 60C			WHI
SS80	5	Dry at 60C sieve 100g to -80 mesh			WHI
1F03	5	1:1:1 Aqua Regia digestion Ultratrace ICP-MS analysis	30	Completed	VAN

ADDITIONAL COMMENTS



This report supersedes all previous preliminary and final reports with this file number dated prior to the date on this certificate. Signature indicates final approval; preliminary reports are unsigned and should be used for reference only. All results are considered the confidential property of the client. Acme assumes the liabilities for actual cost of analysis only. Results apply to samples as submitted. ** asterisk indicates that an analytical result could not be provided due to unusually high levels of interference from other elements.



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Project: Duke
Report Date: September 21, 2011

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CERTIFICATE OF ANALYSIS

WHI11001031.1

Method	1F30	1F30	1F30	1F30	1F30	1F30	1F30	1F30	1F30	1F30	1F30	1F30	1F30	1F30	1F30	1F30	1F30	1F30	1F30	1F30	1F30
Analyte	Mo	Cu	Pb	Zn	Ag	Ni	Co	Mn	Fe	As	U	Au	Th	Sr	Cd	Sb	Bi	V	Ca	P	
Unit	ppm	ppm	ppm	ppm	ppb	ppm	ppm	ppm	%	ppm	ppm	ppb	ppm	ppm	ppm	ppm	ppm	ppm	%	%	
MDL	0.01	0.01	0.01	0.1	2	0.1	0.1	1	0.01	0.1	0.1	0.2	0.1	0.5	0.01	0.02	0.02	2	0.01	0.001	
550069	Soil	0.31	6.28	2.36	47.1	62	7.7	3.3	99	1.11	3.0	0.7	14.6	3.2	14.6	0.23	0.24	0.09	36	0.28	0.094
550070	Soil	0.39	8.09	2.36	48.5	56	9.5	3.5	104	0.96	2.9	0.7	22.7	2.4	16.9	0.27	0.22	0.06	31	0.29	0.087
550071	Soil	0.61	6.85	2.59	40.0	55	8.3	7.6	304	1.45	4.6	0.7	116.6	3.6	18.7	0.18	0.34	0.04	46	0.33	0.098
550072	Soil	0.38	7.19	2.40	43.2	41	9.2	6.1	209	1.27	4.9	0.5	0.3	3.1	15.8	0.15	0.27	0.05	31	0.29	0.080
550073	Soil	0.57	6.96	2.36	38.4	60	9.0	5.3	221	1.46	4.6	0.7	99.2	4.0	17.5	0.15	0.29	0.09	41	0.32	0.085



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Project: Duke
 Report Date: September 21, 2011

Page: 2 of 2 Part 2

CERTIFICATE OF ANALYSIS

WHI11001031.1

	Method	1F30																	
		Analyte	La	Cr	Mg	Ba	Ti	B	Al	Na	K	W	Sc	Tl	S	Hg	Se	Te	Ga
		Unit	ppm	ppm	%	ppm	%	ppm	%	%	%	ppm	ppm	ppm	%	ppb	ppm	ppm	ppm
		MDL	0.5	0.5	0.01	0.5	0.001	1	0.01	0.001	0.01	0.1	0.1	0.02	0.02	5	0.1	0.02	0.1
550069	Soil	14.6	11.7	0.19	299.1	0.053	<1	0.50	0.008	0.03	0.7	1.1	0.04	<0.02	39	0.2	<0.02	2.5	
550070	Soil	11.9	12.2	0.22	293.0	0.047	<1	0.58	0.010	0.03	0.6	1.3	0.06	<0.02	13	0.2	<0.02	2.4	
550071	Soil	14.4	12.9	0.19	301.5	0.054	<1	0.56	0.010	0.03	0.8	1.2	0.03	<0.02	13	0.1	<0.02	2.2	
550072	Soil	11.8	13.9	0.23	250.9	0.046	<1	0.61	0.010	0.04	0.4	1.3	0.05	<0.02	9	0.3	0.04	2.3	
550073	Soil	14.8	15.2	0.22	236.9	0.046	<1	0.59	0.011	0.04	0.9	1.3	0.04	<0.02	11	0.1	<0.02	2.3	



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Project: Duke

Report Date: September 21, 2011

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QUALITY CONTROL REPORT

WHI11001031.1

Method	1F30	1F30	1F30	1F30	1F30	1F30	1F30	1F30	1F30	1F30	1F30	1F30	1F30	1F30	1F30	1F30	1F30	1F30	1F30	1F30	1F30	
Analyte	Mo	Cu	Pb	Zn	Ag	Ni	Co	Mn	Fe	As	U	Au	Th	Sr	Cd	Sb	Bi	V	Ca	P		
Unit	ppm	ppm	ppm	ppm	ppb	ppm	ppm	ppm	%	ppm	ppm	ppb	ppm	ppm	ppm	ppm	ppm	ppm	%	%		
MDL	0.01	0.01	0.01	0.1	2	0.1	0.1	1	0.01	0.1	0.1	0.2	0.1	0.5	0.01	0.02	0.02	2	0.01	0.001		
Reference Materials																						
STD DS8	Standard	13.74	114.2	126.4	312.5	1718	40.3	8.0	615	2.50	26.8	2.8	115.1	7.3	67.0	2.42	5.71	6.59	41	0.73	0.080	
STD DS8 Expected		13.44	110	123	312	1690	38.1	7.5	615	2.46	26	2.8	107	6.89	67.7	2.38	5.7	6.67	41.1	0.7	0.08	
BLK	Blank	<0.01	<0.01	<0.01	<0.1	<2	<0.1	<0.1	<1	<0.01	<0.1	<0.1	<0.1	<0.2	<0.1	<0.5	<0.01	<0.02	<0.02	<2	<0.01	<0.001



Acme Analytical Laboratories (Vancouver) Ltd.

1020 Cordova St. East Vancouver BC V6A 4A3 Canada

Phone (604) 253-3158 Fax (604) 253-1716

www.acmelab.com

Client: **Archer, Cathro & Assoc. (1981) Ltd.**

1016 - 510 W. Hastings St.

Vancouver BC V6B 1L8 Canada

Project: Duke

Report Date: September 21, 2011

Page: 1 of 1 Part 2

QUALITY CONTROL REPORT

WHI11001031.1

Method	1F30	1F30	1F30	1F30	1F30	1F30	1F30	1F30	1F30	1F30	1F30	1F30	1F30	1F30	1F30	1F30	1F30	
Analyte	La	Cr	Mg	Ba	Ti	B	Al	Na	K	W	Sc	Tl	S	Hg	Se	Te	Ga	
Unit	ppm	ppm	%	ppm	%	ppm	%	%	%	ppm	ppm	ppm	%	ppb	ppm	ppm	ppm	
MDL	0.5	0.5	0.01	0.5	0.001	1	0.01	0.001	0.01	0.1	0.1	0.02	0.02	5	0.1	0.02	0.1	
Reference Materials																		
STD DS8	Standard	15.3	123.7	0.62	268.2	0.123	2	0.94	0.090	0.43	3.0	2.3	5.42	0.17	211	5.1	5.07	4.6
STD DS8 Expected		14.6	115	0.6045	279	0.113	2.6	0.93	0.0883	0.41	3	2.3	5.4	0.1679	192	5.23	5	4.7
BLK	Blank	<0.5	<0.5	<0.01	<0.5	<0.001	<1	<0.01	<0.001	<0.01	<0.1	<0.1	<0.02	<0.02	<5	<0.1	<0.02	<0.1

QW29037

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016 – 510 West Hastings Street
Vancouver, B.C. V6B 1L8

Telephone: 604-688-2568

Fax: 604-688-2578



AFFIDAVIT

I, Joan Mariacher, of Vancouver, B.C. make oath and say:

That to the best of my knowledge the attached Statement of Expenditures for exploration work on the Duke 1-16 mineral claims on claim sheet 115H/14 is accurate.


Joan Mariacher

Sworn before me at Vancouver, B.C.

this 16th day of February 2012.


Barrister & Solicitor

IAN J. TALBOT
Barrister & Solicitor
281 East 5th Street
North Vancouver
British Columbia
Canada V7L 1L8

CAPITAL HELICOPTERS (1995) INC.

Suite 3 - 25 Pilgrim Place, Whitehorse, Y.T. Y1A 6E6
 Phone: (867) 668-6200 Fax: (867) 668-6201
 capitalheli@polarcom.com



Charter and Contract Service

INVOICE

NO. 11652

DATE 10/08/2011

PAGE 2 of 2

SOLD TO

Archer Cathro
 Suite 1016, 510 West Hastings
 Vancouver, B. C. V6B 1L8

SHIP TO

Archer Cathro
 Suite 1016, 510 West Hastings
 Vancouver, B. C. V6B 1L8

ITEM NO.	QUANTITY	UNIT	DESCRIPTION	GST	PST	UNIT PRICE	AMOUNT
	29.7		"DADE" G - GST 5.00% GST				30447.50 1,522.13
Capital Helicopters (1995) Inc. GST: #899587984 Thank You! Your Business Is Appreciated! Fuel Price includes Federal and Yukon Tax							TOTAL 31,964.63

152213

AAA - 1025.00 (A - 1076.25)
 BBB - 1025.00 (A - 1076.25)
 DDD - 9420.00 (A - 9901.50)
 Dade - 3690.00 (A - 3874.50)
 Duke - 820.00 (A - 861.00)
 EEE - 1127.50 (A - 1183.87)
 FFF - 2050.00 (A - 2152.50)
 GGG - 1730.00 (A - 1791.50)
 HHH - 3025.00 (A - 3228.25)
 III - 615.00 (A - 645.75)
 LLL - 2870.00 (A - 3013.50)
 PPP - 2152.50 (A - 2269.13)
 QQQ - 1332.50 (A - 1399.13)

SELUWYX

CAPITAL HELICOPTERS (1995) INC.

Suite 3 - 25 Pilgrim Place, Whitehorse, Y.T. Y1A 6E6
 Phone: (867) 668-6200 Fax: (867) 668-6201
 capitalhel@polarcom.com



Charter and Contract Service

INVOICE

NO. 11755

DATE 12/09/2011

PAGE 2 of 2

LD TO
 Archer Cathro
 Suite 1016, 510 West Hastings
 Vancouver, B. C. V6B 1L8

SHIP TO
 Archer Cathro
 Suite 1016, 510 West Hastings
 Vancouver, B. C. V6B 1L8

EM NO.	QUANTITY	UNIT	DESCRIPTION	GST	PST	UNIT PRICE	AMOUNT
	26.9		* note Sept 4th has pick ups on this invoice the set outs where posted on invoice #11743 (pilot change on the 4th) G - GST 5.00% GST				1,378.64
Capital Helicopters (1995) Inc. GST: #899587984 Thank You! Your Business Is Appreciated! Fuel Price includes Federal and Yukon Tax							TOTAL 28,951.14

COMMENTS

✓ Balm - 615, ✓ (A-645.75)
 ✓ Fuel - 512.50 ✓ (A-538.15)
 ✓ DDD - 12915.00 ✓ (A-13560.75)
 ✓ TIL - 1332.50 ✓ (A-1377.13)
 ✓ Logz - 3690.00
 ✓ Sked - 8507.50 ✓ (A-8734.88)



Acme Analytical Laboratories (Vancouver) Ltd.
 1020 Cordova St. East
 Vancouver, BC Canada V6A 4A3
 Phone 604 253 3158 Fax 604 253 1716
 GST # 843013921 RT

Bill To: Archer, Cathro & Assoc. (1981) Ltd.
 1016 - 510 W. Hastings St.
 Vancouver, BC V6B 1L8
 Canada

Invoice Date: September 28, 2011
 Invoice Number: **VANI097364**
 Submitted by: Joan Mariacher
 Job Number: WHI11001031
 Order Number:
 Project Code: Duke *A*
 Shipment ID:
 Quote Number:

Item	Package	Description	Sample No.	Unit Price	Amount
1	SS80	Sieve 100g soil to -80 mesh	5	\$2.25	\$11.25
2	SS80	overweight charges >500g per 100g	164	\$0.20	\$32.80
3	1F03	30g Basic Suite (37 elements)	.5	\$26.00	\$130.00
4	STOR-PLP	3 months of pulp storage	5	\$0.48	\$2.40
5	DIS-PLP	Warehouse disposition of pulps	5	\$0.10	\$0.50
Net Total					\$176.95
BC HST					\$21.23
Grand Total					CAD \$198.18

Invoice Stated In Canadian Dollars

Payment Terms:

Due upon receipt of invoice. Please pay the last amount shown on the invoice.

For cheque payments, please remit payment to the above address, made payable to: Acme Analytical Laboratories (Vancouver) Ltd.
 Please specify Acme invoice number on cheque remittance.

For electronic payments, please wire funds to one of the following accounts:

For payment in Canadian Funds:

Acme Analytical Laboratories (Vancouver) Ltd.
 HSBC
 885 West Georgia St
 Vancouver, BC Canada V6C 3G1
 Account # 428755-001
 Bank Transit # 10270-016
 Swift Code: HKBCCATT

For payment in US Funds:

Acme Analytical Laboratories (Vancouver) Ltd.
 HSBC
 885 West Georgia St
 Vancouver, BC Canada V6C 3G1
 Account # 428755-070
 Bank Transit # 10270-016
 Swift Code: HKBCCATT

Please specify Acme invoice number for reference on transfer forms when making payment.