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ASSESSMENT REPORT

describing

SOIL GEOCHEMICAL SAMPLING AND PROSPECTING

at the

ARM PROPERTY

Arm 1-8	YB15752-YB15759
9-12	YB33538-YB33541
13-42	YD33704-YD33733

NTS 105G/09
Latitude 61°32´N; Longitude 130°25´W

located in the

Watson Lake Mining District
Yukon Territory

prepared by

Archer, Cathro & Associates (1981) Limited

for

STRATEGIC METALS LTD.

by

K. Unger, B.Sc., GIT

April 2012

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APPENDICES

FIGURES

INTRODUCTION

The Arm property covers multi-element soil geochemical anomalies within the Finlayson Lake Volcanogenic Massive Sulphide (VMS) District of Yukon Territory. The property is owned by Strategic Metals Ltd.

This report describes soil geochemical sampling and prospecting conducted on August 2 and 19, 2011 by Archer, Cathro & Associates (1981) Limited on behalf of Strategic. The author interpreted all results from this project and his Statement of Qualifications appears in Appendix I.

PROPERTY LOCATION, CLAIM DATA AND ACCESS

The Arm property consists of 42 contiguous mineral claims, which are located on NTS map sheet 105G/09 at latitude 61°32′ north and longitude 130°25′ west (Figure 1). The property covers an area of approximately 850 ha (8.5 sq. km.). The claims are registered with the Watson Lake Mining Recorder in the name of Archer Cathro, which holds them in trust for Strategic. Specifics concerning claim registration are tabulated below, while the locations of individual claims are shown on Figure 2.

Claim Name	Grant Number	Expiry Date*
Arm 1-8	YB15752-YB15759	March 9, 2020
9-12	YB33538-YB33541	March 9, 2020
13-42	YD33704-YD33733	March 9, 2020

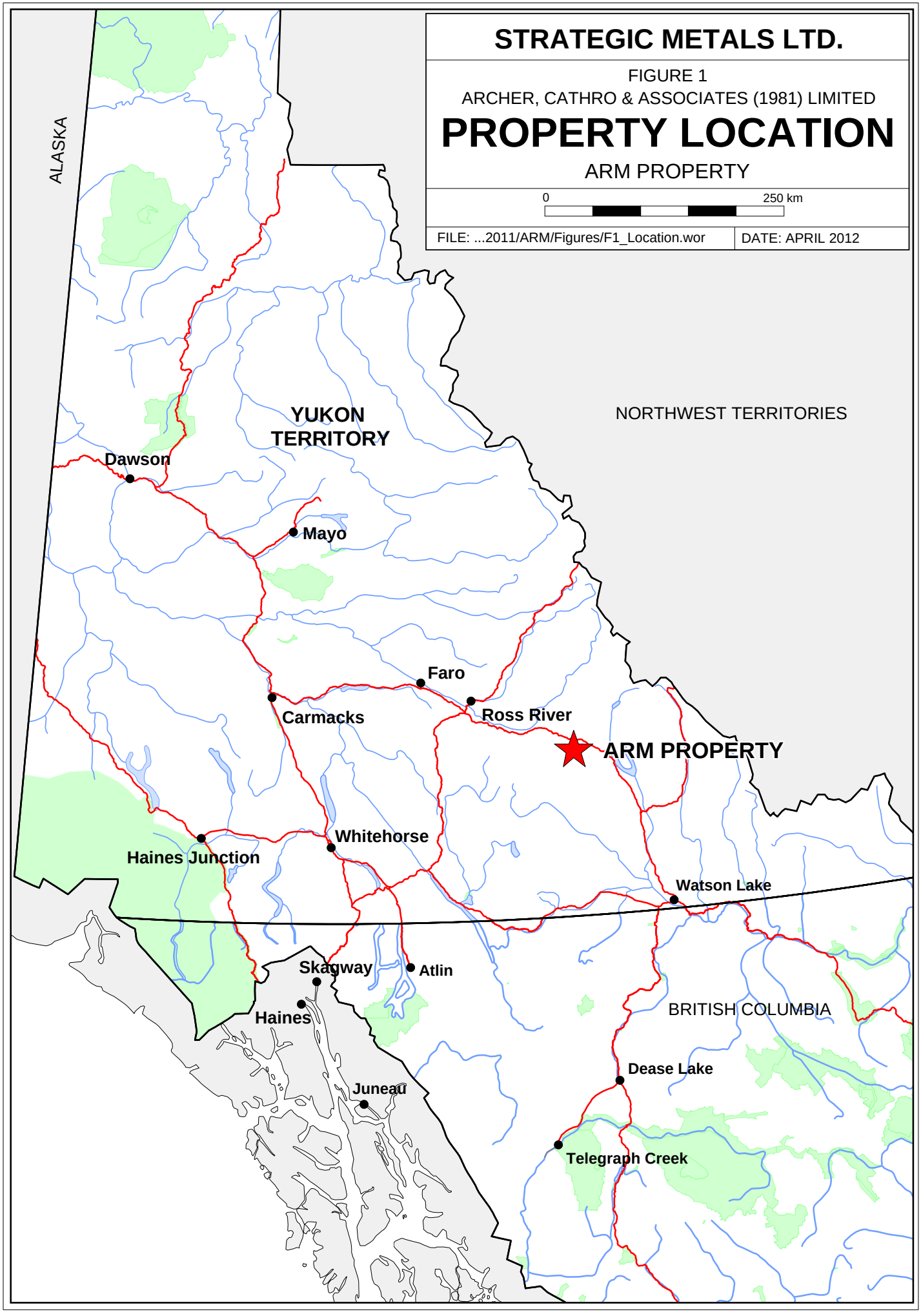
* Expiry date includes 2011 work which has been filed for assessment credit.

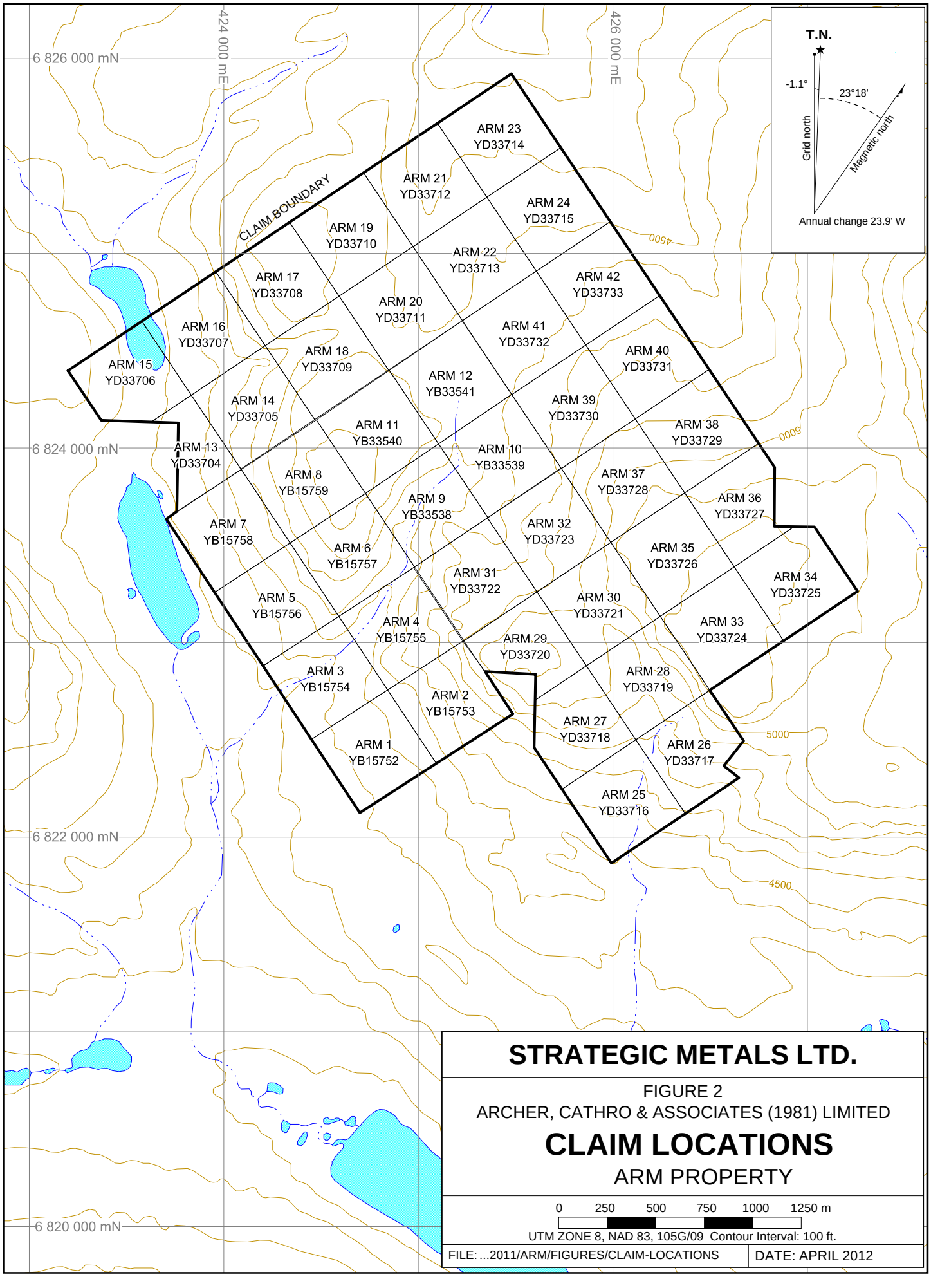
In 2011, access to and from the property was provided by a Hughes 500D helicopter owned and operated by Kluane Airways from the Inconnu Lodge on McEvoy Lake, which is located 29 km to the north. All personnel stayed at Inconnu Lodge.

The property lies approximately 250 km east-northeast of Whitehorse, 118 km southeast of Ross River and 19 km northwest of the Wolverine VMS Mine. The closest road access is from the Robert Campbell Highway, which at its nearest point is eight kilometres north of the property. The Robert Campbell Highway is usable in all seasons by two wheel drive vehicles.

GEOMORPHOLOGY AND CLIMATE

The Arm property lies within the northern part of the Campbell Range Mountains in the Yukon Plateau. It is situated approximately 50 km north of the Tintina Trench and seven kilometres northwest of Wolverine Lake. Local elevations on the property range from about 1300 to 1600 m above sea level (asl). Topographic relief is gentle to moderately steep. Creeks draining the property flow southward into Wolverine Lake and eventually into the Finlayson River, which is part of the Liard River watershed.


STRATEGIC METALS LTD.
FIGURE 1
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
PROPERTY LOCATION
ARM PROPERTY
0
250 km
FILE: ...2011/ARM/Figures/F1_Location.wor
DATE: APRIL 2012
ALASKA
YUKON TERRITORY
NORTHWEST TERRITORIES
BRITISH COLUMBIA
Dawson
Mayo
Faro
Carmacks
Ross River
ARM PROPERTY
Whitehorse
Haines Junction
Watson Lake
Skagway
Atlin
Haines
Juneau
Dease Lake
Telegraph Creek


424 000 mE
426 000 mE
6 826 000 mN
6 824 000 mN
6 822 000 mN
6 820 000 mN
T.N.
-1.1°
23°18'
Grid north
Magnetic north
Annual change 23.9' W
CLAIM BOUNDARY
ARM 1 YB15752
ARM 2 YB15753
ARM 3 YB15754
ARM 4 YB15755
ARM 5 YB15756
ARM 6 YB15757
ARM 7 YB15758
ARM 8 YB15759
ARM 9 YB33538
ARM 10 YB33539
ARM 11 YB33540
ARM 12 YB33541
ARM 13 YD33704
ARM 14 YD33705
ARM 15 YD33706
ARM 16 YD33707
ARM 17 YD33708
ARM 18 YD33709
ARM 19 YD33710
ARM 20 YD33711
ARM 21 YD33712
ARM 22 YD33713
ARM 23 YD33714
ARM 24 YD33715
ARM 25 YD33716
ARM 26 YD33717
ARM 27 YD33718
ARM 28 YD33719
ARM 29 YD33720
ARM 30 YD33721
ARM 31 YD33722
ARM 32 YD33723
ARM 33 YD33724
ARM 34 YD33725
ARM 35 YD33726
ARM 36 YD33727
ARM 37 YD33728
ARM 38 YD33729
ARM 39 YD33730
ARM 40 YD33731
ARM 41 YD33732
ARM 42 YD33733
4500
5000
5000
4500
STRATEGIC METALS LTD.
FIGURE 2
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
CLAIM LOCATIONS
ARM PROPERTY
0 250 500 750 1000 1250 m
UTM ZONE 8, NAD 83, 105G/09 Contour Interval: 100 ft.
FILE: ...2011/ARM/FIGURES/CLAIM-LOCATIONS
DATE: APRIL 2012

Vegetation consists of stunted black spruce and alder at lower elevations giving way to buckbrush and willow and eventually alpine grass and moss above 1450 m. Grassy upland swamps are common above 1400 m.

The climate in the Arm property area is typical of northern continental regions with long, cold winters, truncated fall and spring seasons and short, mild summers. Although summers are relatively mild, arctic cold fronts often cover the area and snowfall can occur in any month. The property is mostly snow free from late May to late September.

HISTORY

In 1989, William Arnholtz tied on Arm 1-8 claims to the Desoto 1-10 claims staked earlier that year (Deklerk and Traynor, 2005). The Arm claims cover a large ferricrete gossan developed in a creek bed that yielded strongly anomalous values from a reconnaissance-scale stream sediment survey conducted by the Geological Survey of Canada (Hornbrook and Friske, 1988).

In June 1990, Total Energold Corp. mapped, prospected and performed limited soil sampling on the Arm property but failed to explain the gossan (Basnett, 1990).

In August 1990, Jan Martensson staked the Arm 9-12 claims after the Desoto claims lapsed (Deklerk and Traynor, 2005).

In 1991, Martensson conducted a reconnaissance-scale soil geochemical survey that detected anomalous values for several metals (Ramaekers, 1991).

In 1994, Comino Ltd. staked the Tag 115-1538 claims, surrounding the Arm property (Deklerk and Traynor, 2005). That year, Cominco conducted a regional sampling program that covered the Arm property that returned anomalous geochemistry, but did not identify a source (Vanderkley, 1995).

In 1995, Cominco optioned the Arm claims shortly after discovering its Kudz Ze Kayah Deposit. Work that year consisted of geochemical sampling and prospecting (Cominco Ltd., 1995).

In 1997, Cominco conducted a ground geophysical program, which included 10 km of HLEM and magnetics plus four kilometres of gravity. This work was performed in conjunction with detailed mapping and prospecting and was followed up with 139.6 m of diamond drilling in one hole (Schultze, 1997). No significant intersections were obtained from the drilling and the option was dropped.

In 1998, Expatriate Resources Ltd. performed prospecting, geological mapping, soil sampling, hand trenching and 462 m of diamond drilling in three holes. The most noteworthy intersection averaged 3315 ppm zinc over 12.42 m (Wengzynowski, 1998).

In spring 2010, Strategic purchased the Arm 1-12 claims from Arnholtz and Martensson, and later that spring, staked the Arm 13-42 claims. In summer 2010, Strategic completed soil geochemical sampling and 272.8 m of diamond drilling in one hole (Fu, 2011).

REGIONAL GEOLOGY

The Finlayson Lake VMS district is located in southeastern Yukon, within an isolated outlier of Yukon-Tanana and Slide Mountain terranes and affiliated overlap assemblages (Figure 3). The district is bounded by the Tintina Fault in the southwest and the Inconnu Thrust Fault in the northeast. Five VMS deposits and numerous VMS occurrences have been discovered in this package of rocks (Figure 4). The Fyre Lake, Kudz Ze Kayah, GP4F, and Wolverine deposits all occur within the Yukon-Tanana Terrane, while the Ice Deposit is hosted in the Slide Mountain Terrane.

The Yukon-Tanana and Slide Mountain terranes represent continental arc and back-arc basin sequences that developed along the ancient Pacific margin of North America during Late Devonian and through Permian (Piercey *et al.*, 2006). The pericratonic rocks of the Yukon-Tanana Terrane and oceanic rocks of the Slide Mountain Terrane are juxtaposed against rocks of the North American continental margin sequence along the post-Late Triassic Inconnu Thrust Fault (Murphy *et al*., 2006). Rocks of the Yukon-Tanana and Slide Mountain terranes in the Finlayson Lake district are characterized by variably deformed and metamorphosed, lower greenschist to amphibolite facies metasedimentary and metavolcanic rocks and affiliated metaplutonic suites.

The following descriptions of the Yukon-Tanana and Slide Mountain terranes are largely summarized from Murphy *et al.*, 2006.

Rocks of the Yukon-Tanana Terrane in the Finlayson Lake district lie between the Tintina Fault and the Jules Creek Fault. The Yukon-Tanana Terrane is subdivided into a number of fault- and unconformity-bounded groups and formations. From the structurally deepest levels of the district outwards, these include: (1) the North River Formation, the Grass Lakes and Wolverine Lake Groups, and affiliated metaplutonic rocks in the Big Campbell Thrust Sheet; (2) the North River, Waters Creek and River formations and affiliated intrusions in the Money Creek Thrust Sheet; (3) the Cleaver Lake Formation and intrusions of the Cleaver Lake Thrust Sheet (Figure 3). Regional shortening, uplift, erosion, and synorogenic clastic sedimentation took place during Early Permian. The Lower Permian Money Creek Formation was deposited unconformably atop folded Mississippian and Pennsylvanian rocks and was subsequently folded and overthrust by the Cleaver Lake and Money Creek thrust faults. The movement of the Money Creek Thrust Fault is constrained to Early Permian because both the hanging wall and footwall of the thrust fault are unconformably overlain by the Lower Permian rocks of the Campbell Range Formation of Slide Mountain Terrane.

The quartzose metaclastic rocks and metapelites of the North River Formation are the oldest exposed rock units in the Big Campbell Thrust Sheet. The North River Formation is overlain by the chloritic schist and lesser carbonaceous phyllite of the Fire Lake Formation of the Grass Lakes Group. This formation is the host of the Besshi-style Fyre Lake VMS Deposit (Hunt, 2002). The deposit is Late Devonian in age and is associated with chloritic phyllite and greenstone of boninitic composition (Piercey *et al.*, 2004). Mafic and variably serpentinized ultramafic rocks are present as sills and dykes in the Fire Lake and North River Formations, respectively. Stratigraphically overlying the Fire Lake Formation is a carbonaceous phyllite-

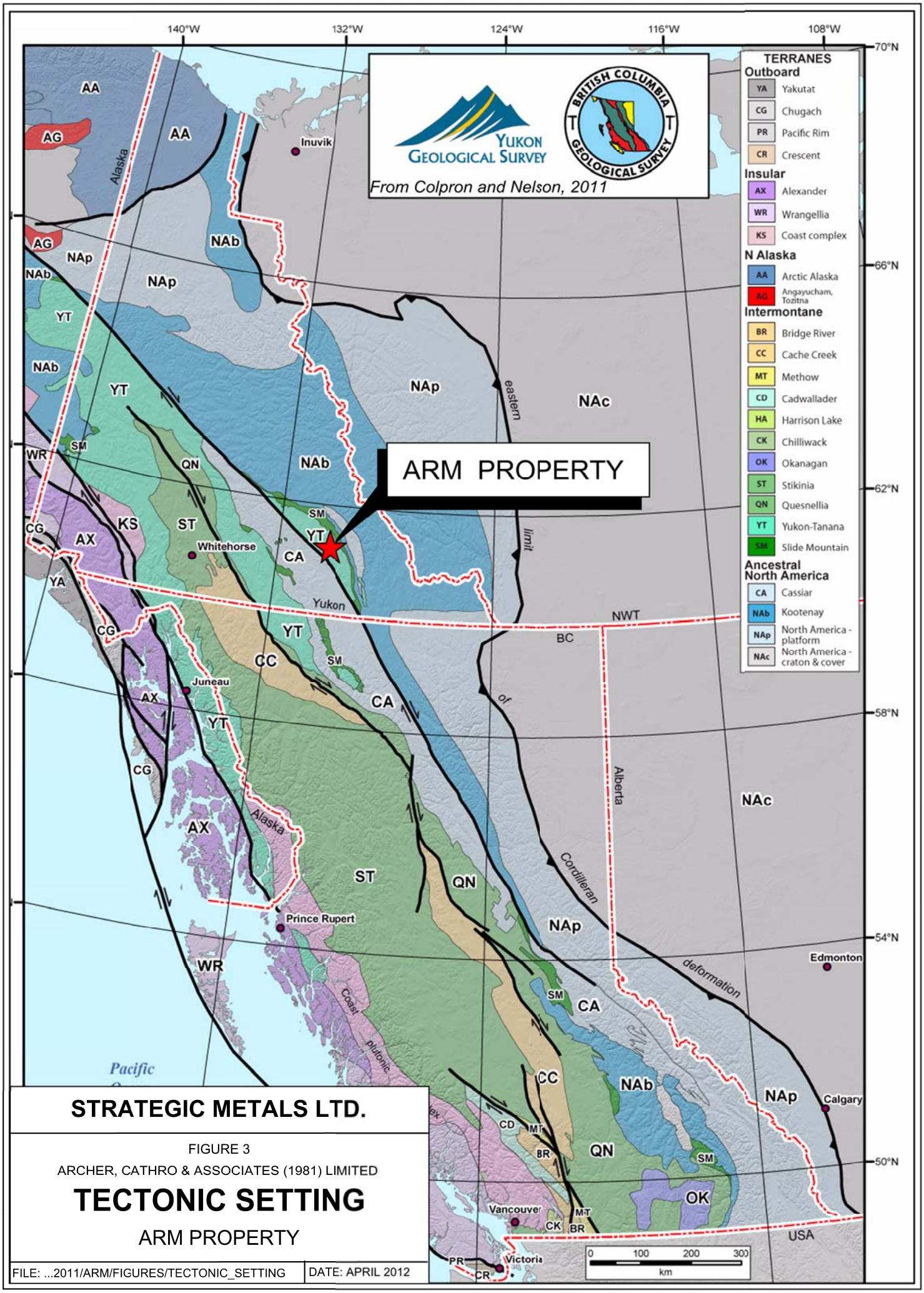


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FIGURE 3

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

TECTONIC SETTING

ARM PROPERTY

FILE: ...2011/ARM/FIGURES/TECTONIC_SETTING | DATE: APRIL 2012

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FIGURE 4
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

REGIONAL GEOLOGY
ARM PROPERTY

0 5 10 15 20 25 km

FILE: ...2011/ARM/FIGURES/REGIONAL_GEOLOGY | DATE: APRIL 2012

132°00' 131°00' 130°00' 62°00' 61°00'

YUKON-TANANA TERRANE (YTT)
LAYERED ROCKS
Lower Permian
Money Creek formation
dark phyllite and sandstone, chert, chert-pebble conglomerate, diamictite
Upper Mississippian to Lower Permian
Whitefish limestone
massive bioclastic limestone
Lower Mississippian
Tuchitua formation
intermediate, felsic and mafic volcanic rocks, sandstone, chert, limestone
Wolverine Lake group
undifferentiated mafic and felsic volcanic rocks and dark clastic rocks
Upper Devonian to Lower Mississippian
Cleaver Lake formation
calc-alkaline basalt, rhyolite, chert and volcanic derived snadstone
Waters Creek formation
felsic to intermediate metavolcanic rocks and carbonaceous phyllite
Grass Lakes group
felsic to intermediate metavolcanic rocks and dark clastic rocks of the Fire Lake, Kudz Ze Kayah, and Wind Lake formations
North River formation
quartzose metaclastic rocks, marble and non-carbonaceous pelitic schist
INTRUSIVE ROCKS
Early Mississippian
Simpson Range plutonic suite
granite, quartz monzonite, granodiortie
Late Devonian to Early Mississippian
Grass Lakes plutonic suite
granite, quartz monzonite augen granite
ultramafic and mafic intrustions, Big Campbell and Cleaver Lake thrust sheets

SLIDE MOUNTAIN TERRANE (SMT)
LAYERED ROCKS
Lower Permian
quartzite
limestone
Lower Permian
Campbell Range formation
basalt and varicoloured chert
Carboniferous?
Fortin Creek group
dark phyllite and chert, varicloured chert, chert-pebble conglomerate, sandstone, limestone

SLIDE MOUNTAIN TERRANE
INTRUSIVE ROCKS
Early Permian
ultramafic and mafic intrusions

NORTH AMERICAN CONTINENTAL MARGIN
Paleozoic
undifferentiated formations of Selwyn Basin, Cassier Platform, Earn Group and Mt. Christie Formation

POST - YYT/SMT AMALGAMATION
Permian to Triassic
Simpson Lake group
polymictitic conglomerate, sandstone, siltstone, mafic and felsic volcanic rocks, limestone
Triassic
grey shale, siltstone and limestone
Mesozoic and Cenozoic
undifferentiated intrusions
undifferentiated volcanic rocks

Modified from Piercey et al. (2008)

VMS Deposits
1 Kudz Ze Kayah
2 GP4F
3 Wolverine
4 Fyre Lake
5 Ice

See attached legend for geological unit descriptions

Fault
Thrust fault
Robert Campbell Highway

MCT
JCF
TINTINA FAULT
Big Campbell Window
BCT
Inconnu Thrust
ARM
Jules Creek Fault
North Klippen
Money Klippe
Cleaver Lake Thrust
Money Creek Thrust

Yukon Territory
MAP AREA

dominated succession which has been divided into two parts. The lower part, the Kudz Ze Kayah Formation, contains felsic metavolcanic rocks that host the Kuroko-style Kudz Ze Kayah and GP4F VMS deposits, while the upper part, the Wind Lake Formation, contains mafic metavolcanic rocks and quartzite (Murphy, 1998). The Grass Lakes Group is intruded by the Late Devonian to Early Mississippian Grass Lakes Plutonic Suite and the Early Mississippian Simpson Range Plutonic Suite.

The Wolverine Lake Group unconformably overlies the Grass Lakes Group and is the host of the Kuroko-style Wolverine VMS Deposit. This deposit occurs in a thick sequence of Carboniferous rhyolitic metavolcanic rocks and carbonaceous argillite (Tucker *et al.*, 1997). Together, the Grass Lakes and Wolverine groups have been interpreted to represent a continental back-arc rift to back-arc basin assemblage.

During Early Permian, the Yukon-Tanana Terrane experienced regional shortening and uplift. The deformation and erosion of the Mississippian and Pennsylvanian rocks were followed by unconformable deposition of the Money Creek Formation. The Money Creek Formation comprises carbonaceous phyllite and sandstone, varicoloured chert, chert-pebble conglomerate, and diamictite. This formation was emplaced atop units of the Wolverine Lake Group in the Big Campbell Thrust Sheet and the Tuchitua River Formation, Whitefish Limestone, White Lake Formation, King Arctic Formation and Finlayson Creek Limestone in the Money Creek Thrust Sheet by the Cleaver Lake and Money Creek thrust faults. The Money Creek Formation is preserved in the Big Campbell and Money Creek Klippen.

The imbricated rocks of the Yukon-Tanana Terrane are juxtaposed against rocks of the Slide Mountain Terrane along the Jules Creek Fault. The Slide Mountain Terrane of the Finlayson Lake district consists of the Mississippian to Lower Permian Fortin Creek Group, the Lower Permian Campbell Range Formation and spatially associated plutonic rocks, and Lower Permian limestone and quartzite. The Ice VMS Deposit and Julia VMS occurrence are hosted in basalt of the Campbell Range Formation (Hunt, 2002).

Middle Permian and younger sequences in the Finlayson Lake district are derived from, or deposited on both the Yukon-Tanana and Slide Mountain terranes. The Middle Permian to Triassic Simpson Lake Group is composed of clastic rocks derived from both terranes and Middle Permian felsic and mafic metavolcanic rocks (Mortensen *et al.*, 1999). Slide Mountain Terrane, Yukon-Tanana Terrane and overlapping rocks are juxtaposed against Triassic shale and siltstone and older rocks of the North American continental margin sequence along the Inconnu Thrust Fault.

During the Mesozoic era two types of intrusion were emplaced in the Finlayson Lake district. The first includes several unmetamorphosed Early Jurassic mafic and intermediate composition plutons. The second consists of Late Cretaceous two-mica quartz monzonite and granite (Mortensen and Jilson, 1985).

PROPERTY GEOLOGY

Bedrock exposure on the Arm property is poor (less than 3%), and most hillsides are scree covered. Rocks typically exhibit moderate to strong foliation, which strikes southwesterly and dips moderately to the northeast (Figure 5). Four rock types seen at surface are described below in approximate order of formation.

Stratigraphy

Phyllite is the most common rock type. It is generally black and sooty, non-calcareous and highly fissile. Concretionary bands ranging from 1 to 2 cm thick exhibit brecciation and quartz-filled tension gashes.

Siltstone occurs with diffuse colour banding in various shades of grey. It is non-calcareous and weakly to moderately silicified in sections. Siltstone and phyllite are commonly interbedded on a scale of 0.1 to 1 m.

Felsite forms several small outcrops near the northeastern edge of the property. It is green-grey, weakly foliated, and occasionally porphyritic. Flattened feldspar and lesser quartz phenocrysts are up to four millimetres long.

Slump breccia is present in intermittent outcrops along the banks of the main creek draining the property. Fragments are angular to platy and consist of black phyllite and siltstone. They range from five millimetres to 30 centimetres in diameter and are often coated with a green-blue iridescent surface hue. The matrix is non-calcareous, fine black mud and sand. Contacts are unconformable with underlying phyllites and siltstones.

DEPOSIT MODEL

Based on the lithologies mapped in the area, the Arm property has potential to host a Kuroko-type VMS deposit, similar to the Wolverine Deposit situated 19 km to the southeast. The Wolverine Deposit consists of an inferred resource estimate of 6.24 million tonnes grading 11.88% zinc, 1.81% copper, 0.95% lead, 313 g/t silver and 1.203 g/t gold (Yukon Zinc, 2010). The following description of the Wolverine Deposit provides a model for exploring and assessing the Arm property.

The Wolverine Deposit is located near a contact between Yukon-Tanana and overlying Slide Mountain rocks. It consists of the Wolverine, Lynx and Sable Zones which are hosted by carbonate and muscovite altered rhyolitic metavolcanics and argillites lying within the middle unit of the Wolverine Lake Group. The mineralization consists primarily of semi-massive to massive pyrite and sphalerite with varying amounts of galena, chalcopyrite, tetrahedrite and native gold. The surface expression of the Wolverine Zone is marked by a vegetation kill zone containing weakly malachite-stained argillite while the Lynx and Sable Zones are blanketed by glacial till. Mineralization in the Wolverine and Lynx Zones has been traced 700 m along strike and up to 450 m downdip. It averages 6.1 m thick and dips shallowly to the north. The Sable Zone, which lies about 1500 m to the southeast, was discovered in late 1997 when two holes

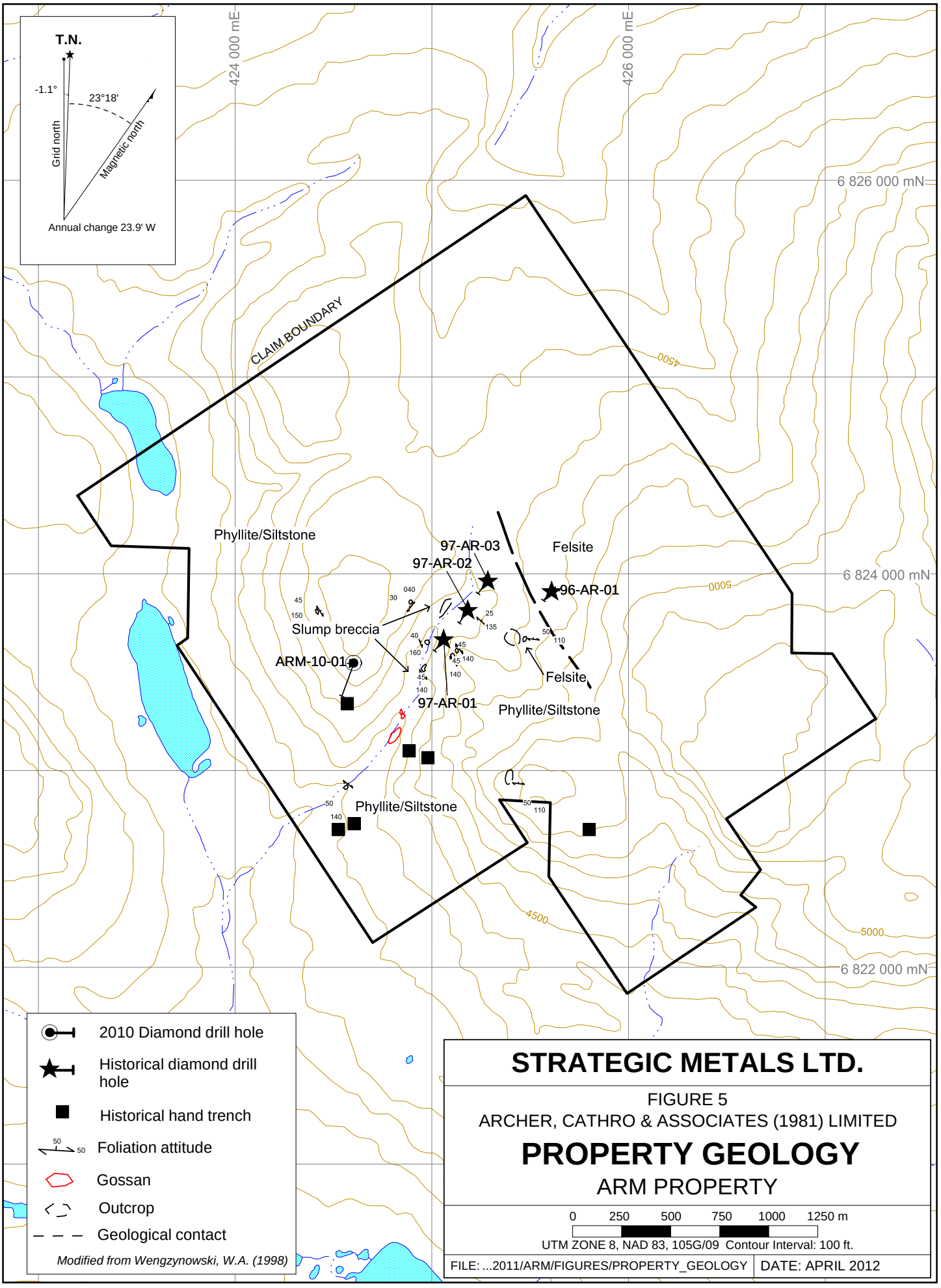
T.N.
-1.1°
23°18'
Grid north
Magnetic north
Annual change 23.9' W
424 000 mE
426 000 mE
6 826 000 mN
6 824 000 mN
6 822 000 mN
CLAIM BOUNDARY
4500
5000
Phyllite/Siltstone
97-AR-03
97-AR-02
Felsite
96-AR-01
Slump breccia
ARM-10-01
97-AR-01
Felsite
Phyllite/Siltstone
Phyllite/Siltstone
2010 Diamond drill hole
Historical diamond drill hole
Historical hand trench
Foliation attitude
Gossan
Outcrop
Geological contact
Modified from Wengzynowski, W.A. (1998)
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FIGURE 5
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
PROPERTY GEOLOGY
ARM PROPERTY
0 250 500 750 1000 1250 m
UTM ZONE 8, NAD 83, 105G/09 Contour Interval: 100 ft.
FILE: ...2011/ARM/FIGURES/PROPERTY_GEOLOGY
DATE: APRIL 2012

yielded high grade intersections over narrow widths. All three zones contain significantly more zinc and precious metals than the Kudz Ze Kayah VMS Deposit located 25 km to the west. Soil geochemistry at Wolverine outlined weakly to moderately anomalous values along the projected surface trace of the stratigraphy hosting the mineralization while magnetic surveys easily traced a laterally extensive, banded iron formation which occurs about 80 m up-section from the mineralization. Interpretation of electromagnetic results is complicated by an abundance of graphite within the argillite.

MINERALIZATION

A total of 10 rock samples were collected on the Arm property in 2011. Rock sample locations are presented on Figure 6, sample handling and analytical procedures are explained in Appendix II, Certificates of Analysis are given in Appendix III, and sample descriptions are given in Appendix IV.

Rocks collected in 2011 returned peak values of 16 ppb gold, 170 ppm arsenic, 3.5 ppm silver, 58 ppm antimony, 37 ppm copper, 186 ppm molybdenum, 43 ppm lead and 1380 zinc.

SOIL GEOCHEMISTRY

Previous geochemical surveys on the Arm property included contour and grid soil sampling. The property was sampled at various times between 1990 and 1998 by different operators. Interpretation of the results showed that copper, silver and zinc values were weakly to strongly anomalous in the southwestern part of the claim block.

In 2010, Strategic implemented a soil sampling program designed to better define copper, silver and zinc anomalies from earlier programs and to extend the area of geochemical coverage. Results from that program returned weakly to strongly anomalous values for gold (up to 189 ppb), arsenic (up to 1270 ppm), silver (up to 5.8 ppm), antimony (up to 29 ppm), copper (up to 211 ppm) and molybdenum (up to 88 ppm), but yielded only background to slightly elevated values for zinc (up to 283 ppm) and lead (up to 112 ppm) (Fu, 2011).

A total of 375 grid soil samples were taken on the Arm property in 2011. The locations of soil samples are plotted on Figure 6, sample handling and analytical procedures are described in Appendix II, and Certificates of Analysis are given in Appendix III.

In 2011, soil sampling returned scattered and locally clustered, moderately to strongly anomalous gold (up to 110 ppb), silver (up to 36.6 ppm), arsenic (up to 1270 ppm), copper (up to 211 ppm), antimony (up to 36.3 ppm), zinc (up to 830 ppm) and molybdenum (up to 68.2 ppm) results. Lead values are geochemically subdued, with an isolated peak value of 140 ppm. Results for gold, arsenic, silver, antimony, copper, molybdenum, lead and zinc are shown thematically on Figures 7 through 14, respectively.

Anomalous arsenic is found in northwest trending bands through the centre and northern part of the 2011 grid (Figure 8). The highest gold in soil values (189 ppb in 2010 and 110 ppb in 2011) lie within the arsenic enriched bands. The main arsenic anomaly approximately follows the contact between the felsite unit and underlying phyllite/siltstone package. Anomalous values for

T.N.

-1.1°

23°18'

Grid north

Magnetic north

Annual change 23.9' W

426000 mE

427000 mE

6823000 mN

6822000 mN

5000

4500

DD027892 DD027893 ZZ12198 ZZ12199 DD007301 ZZ06187 ZZ06186 ZZ06043

DD027891 DD027894 ZZ12197 ZZ12200 DD007302 ZZ06188 ZZ06185 ZZ06044 ZZ06042

DD027890 DD027895 ZZ12196 DD007251 DD007303 ZZ06189 ZZ06184 ZZ06041

DD027889 DD027896 ZZ12195 DD007252 DD007304 ZZ06190 ZZ06183 ZZ06045

DD027888 DD027897 ZZ12194 DD007253 DD007305 ZZ06191 ZZ06182 ZZ06046

DD027898 ZZ12193 DD007254 DD007306 ZZ06192 ZZ06181 ZZ06047 ZZ06040

DD027887 DD027899 ZZ12192 DD007255 DD007307 ZZ06193 ZZ06180 ZZ06048 ZZ06039

DD027886 DD027900 ZZ12191 DD007256 DD007308 ZZ06194 ZZ06179 ZZ06049 ZZ06038

DD027885 DD007351 ZZ12190 DD007257 DD007309 ZZ06195 ZZ06178 ZZ06037

DD027884 DD007352 ZZ12189 DD007258 DD007310 ZZ06196 ZZ06177 ZZ06050 ZZ06036

DD027883 DD007353 ZZ12188 DD007259 DD007311 ZZ06197 ZZ06176 ZZ06101 ZZ06035

DD027882 DD007354 K976780 ZZ12187 DD007260 DD007312 ZZ06198 ZZ06175 ZZ06102 ZZ06034

DD027881 ZZ12186 K976778 K976779 DD007355 DD007261 DD007313 ZZ06199 ZZ06174 ZZ06103 ZZ06033

DD027880 DD007356 ZZ12185 DD007262 DD007314 ZZ06200 ZZ06173 ZZ06104 ZZ06032

DD027879 DD007357 ZZ12184 DD007263 DD007315 DD019451 ZZ06172 ZZ06105 ZZ06031

DD027878 DD007358 ZZ12183 DD007264 DD007316 DD019452 ZZ06171 ZZ06106 ZZ06030

DD027877 DD007359 ZZ12182 DD007265 DD007317 DD019453 ZZ06170 ZZ06107 ZZ06029

DD027876 DD007360 ZZ12181 DD007266 DD007318 DD019454 ZZ06169 ZZ06108 ZZ06028

DD027875 DD007361 CC63632 DD007267 DD007319 DD019455 ZZ06168 ZZ06109 ZZ06027

DD027874 DD007362 CC63631 DD007268 DD007320 DD019456 ZZ06167 ZZ06110 ZZ06026

DD027873 DD007363 DD007300 DD007269 DD007321 DD019457 ZZ06166 ZZ06111 ZZ06025

DD027872 DD007364 DD007299 DD007270 DD007322 DD019458 ZZ06165 ZZ06112 ZZ06024

DD027871 DD007365 DD007298 DD007271 DD007323 DD019459 ZZ06164 ZZ06113 ZZ06023

DD027870 DD007366 DD007297 DD007272 DD007324 DD019460 ZZ06163 ZZ06114 ZZ06022

DD027869 DD007367 DD007296 DD007273 DD007325 DD019461 ZZ06161 ZZ06115 ZZ06021

DD007368 ZZ06058 ZZ06059 ZZ06080 ZZ06081 DD019401 ZZ06116 ZZ06020
DD007295 DD007274 DD006708 DD019462 DD019402 DD019423

DD007369 ZZ06057 ZZ06060 ZZ06079 ZZ06082 DD019400 ZZ06117 DD019422 ZZ06019
DD007294 DD007275 DD019463 ZZ06160 DD019403
DD006709

DD007370 ZZ06056 ZZ06061 ZZ06078 DD019464 ZZ06159 ZZ06118 ZZ06018
DD007293 DD007276 ZZ06083 ZZ06100 DD019404 DD019421
DD006710

DD007371 ZZ06055 ZZ06062 ZZ06077 ZZ06084 ZZ06099 ZZ06119 ZZ06017
DD007292 DD007277 DD019465 ZZ06158 DD019405 DD019420
DD006711

DD007372 DD007291 DD007278 ZZ06085 ZZ06098 DD019406 DD019419 ZZ06016
ZZ06054 ZZ06063 K976785 ZZ06076 DD006712 DD019466 ZZ06157 ZZ06120

ZZ06053 K976784 ZZ06064 ZZ06075 ZZ06086 ZZ06097 DD019407 DD019418
DD007373 DD007290 DD007279 DD006713 DD019467 ZZ06156 ZZ06121 ZZ06015

ZZ06052 ZZ06065 K976783 ZZ06074 ZZ06087 ZZ06096 DD019408 DD019417
DD007374 DD007289 DD007280 K976782 K976781 DD019468 ZZ06155 ZZ06122 K976786 K976787 ZZ06014
DD006714

ZZ06051 ZZ06066 ZZ06073 DD019469 ZZ06154 ZZ06123 ZZ06013
DD007375 DD007288 DD007281 ZZ06088 ZZ06095 DD019409 DD019416

ZZ06250 ZZ06067 ZZ06072 DD019470 ZZ06153 ZZ06124 ZZ06012
DD007287 DD007282 ZZ06089 ZZ06094 DD019410 DD019415

DD007286 ZZ06068 ZZ06071 DD019471 ZZ06152 ZZ06125 ZZ06011
ZZ06249 DD007283 ZZ06090 ZZ06093 DD019411 DD019414

ZZ06069 DD019472 ZZ06151 ZZ06126 ZZ06010
DD007285 DD007284 ZZ06070 ZZ06091 ZZ06092 DD019412 DD019413

- 2011 Soil Samples
- 2011 Rock Samples

STRATEGIC METALS LTD.

FIGURE 6

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

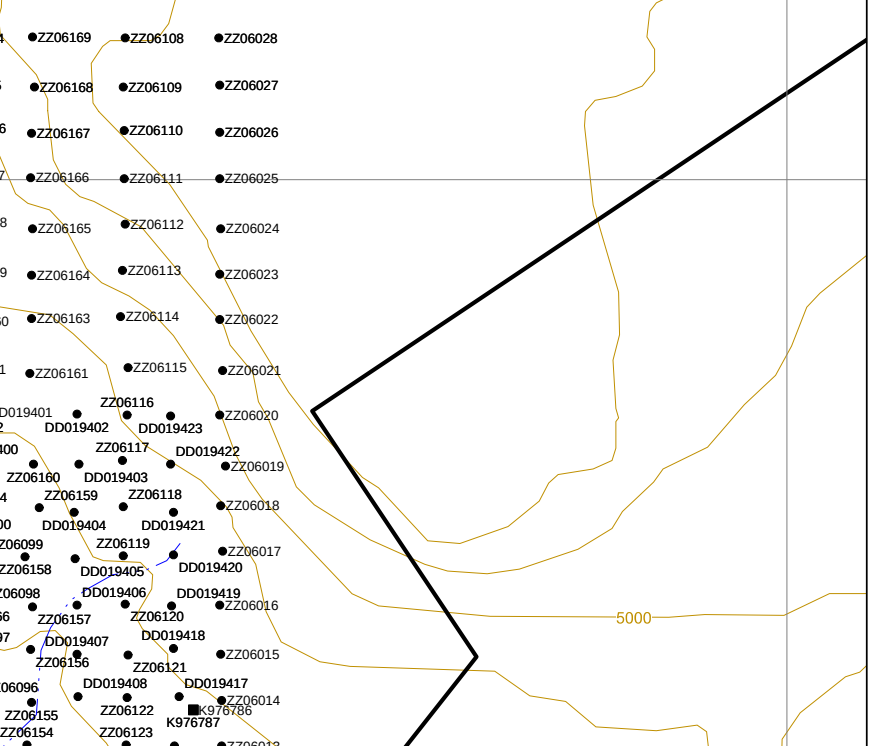
SAMPLE LOCATIONS

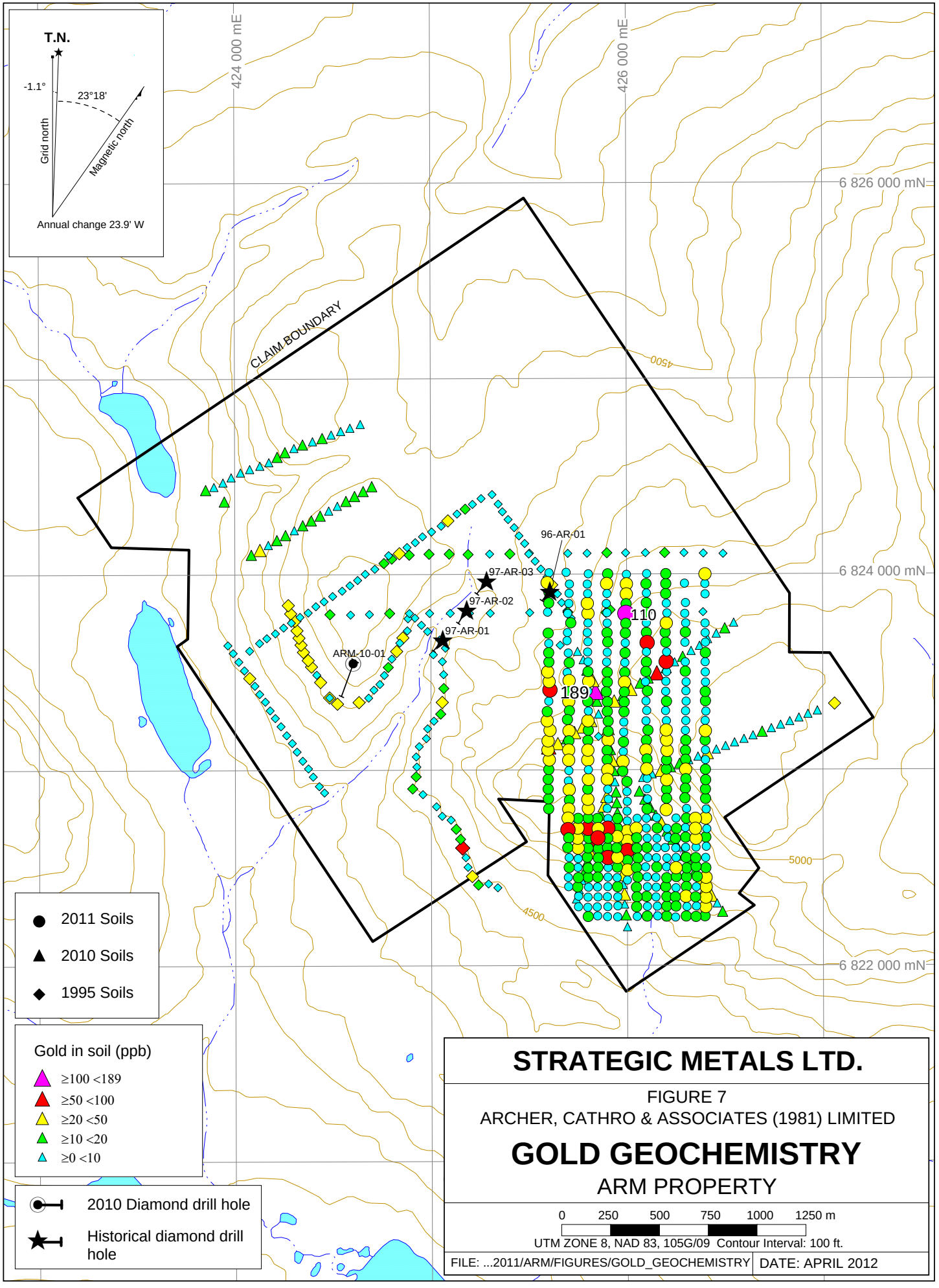
ARM PROPERTY

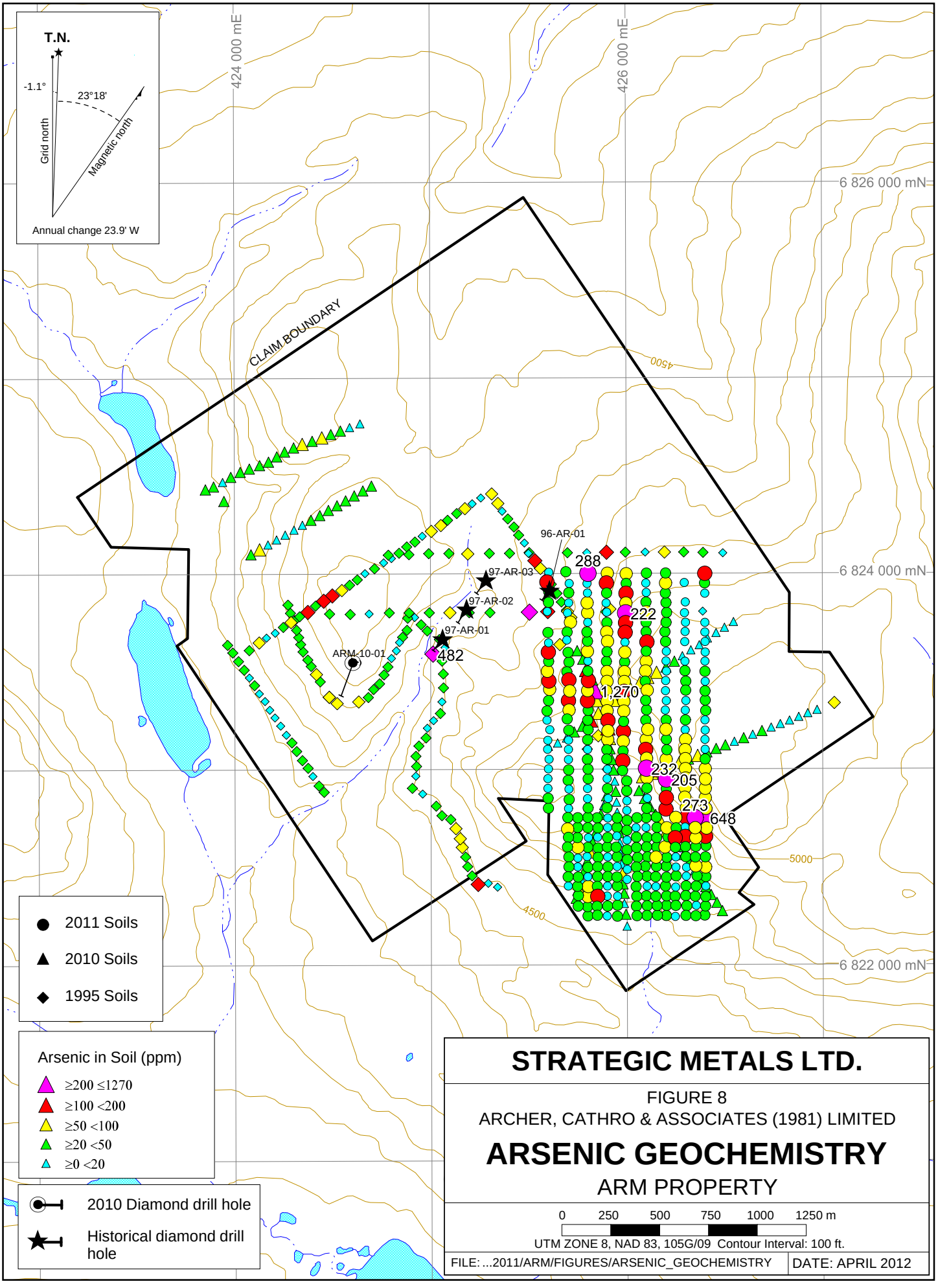
0 100 200 300 400 500 m

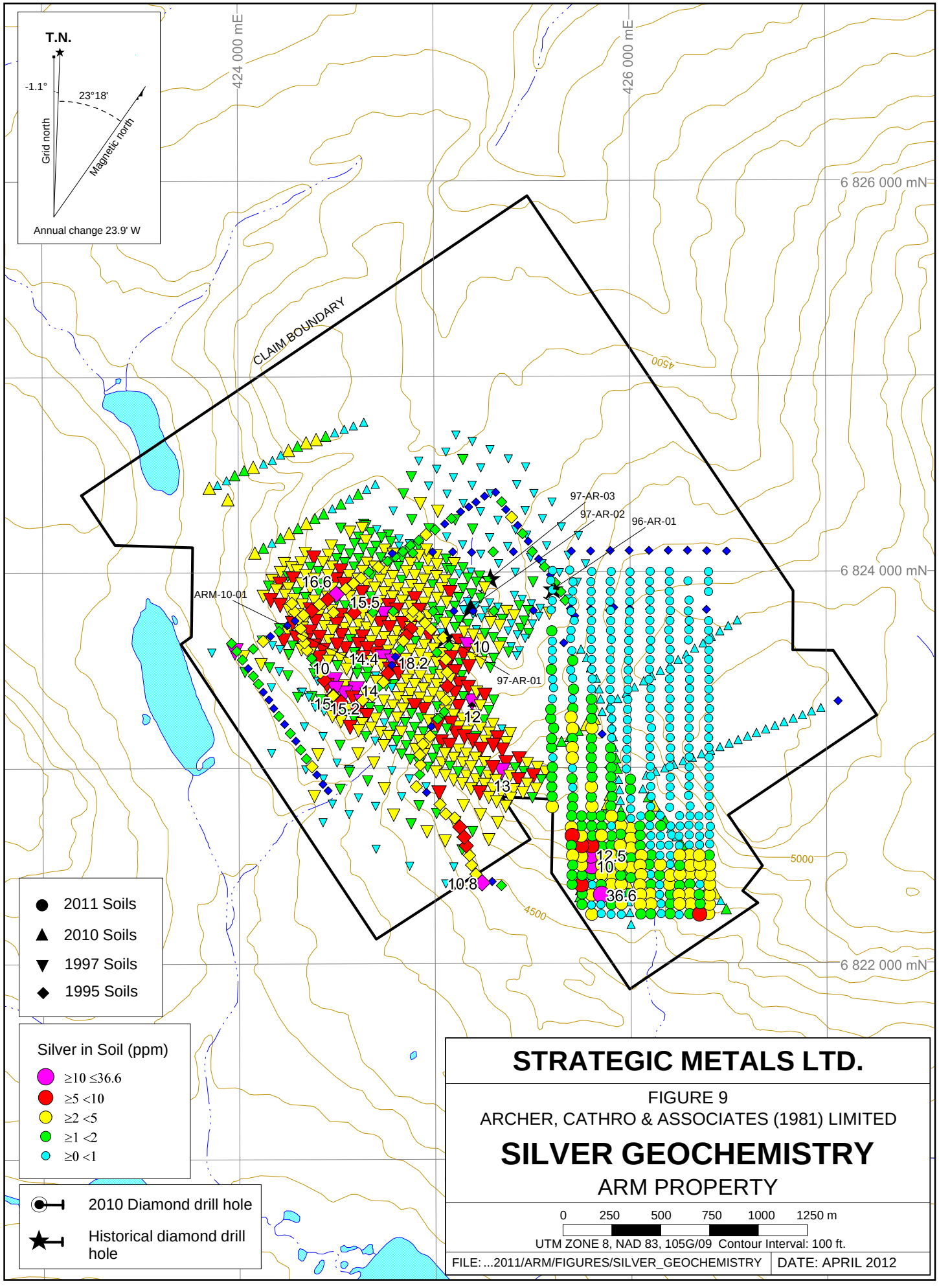
UTM ZONE 8, NAD 83, 105G/09 Contour Interval: 100 ft.

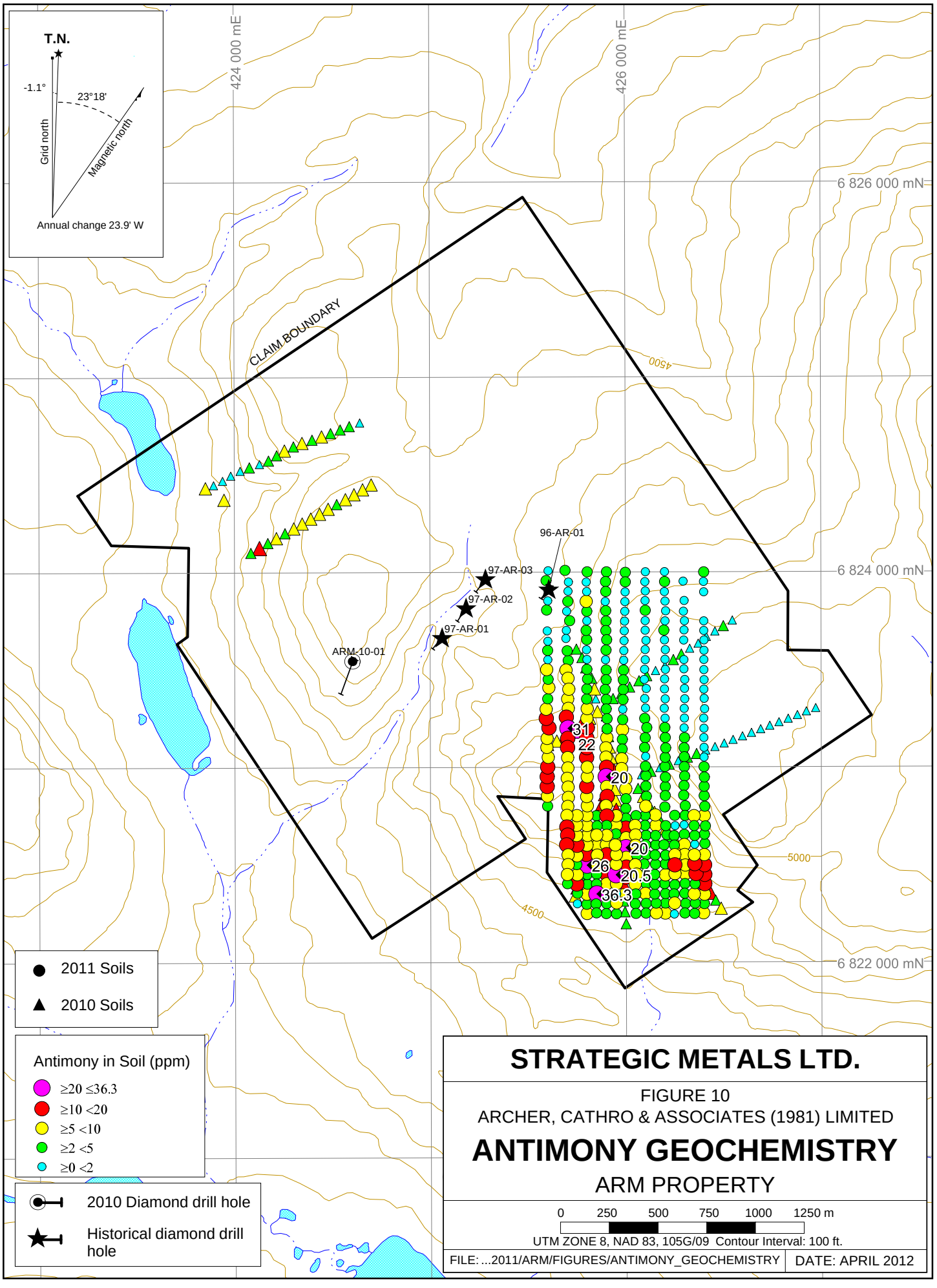
FILE: ...2011/ARM/FIGURES/SAMPLE_LOCATIONS | DATE: APRIL 2012

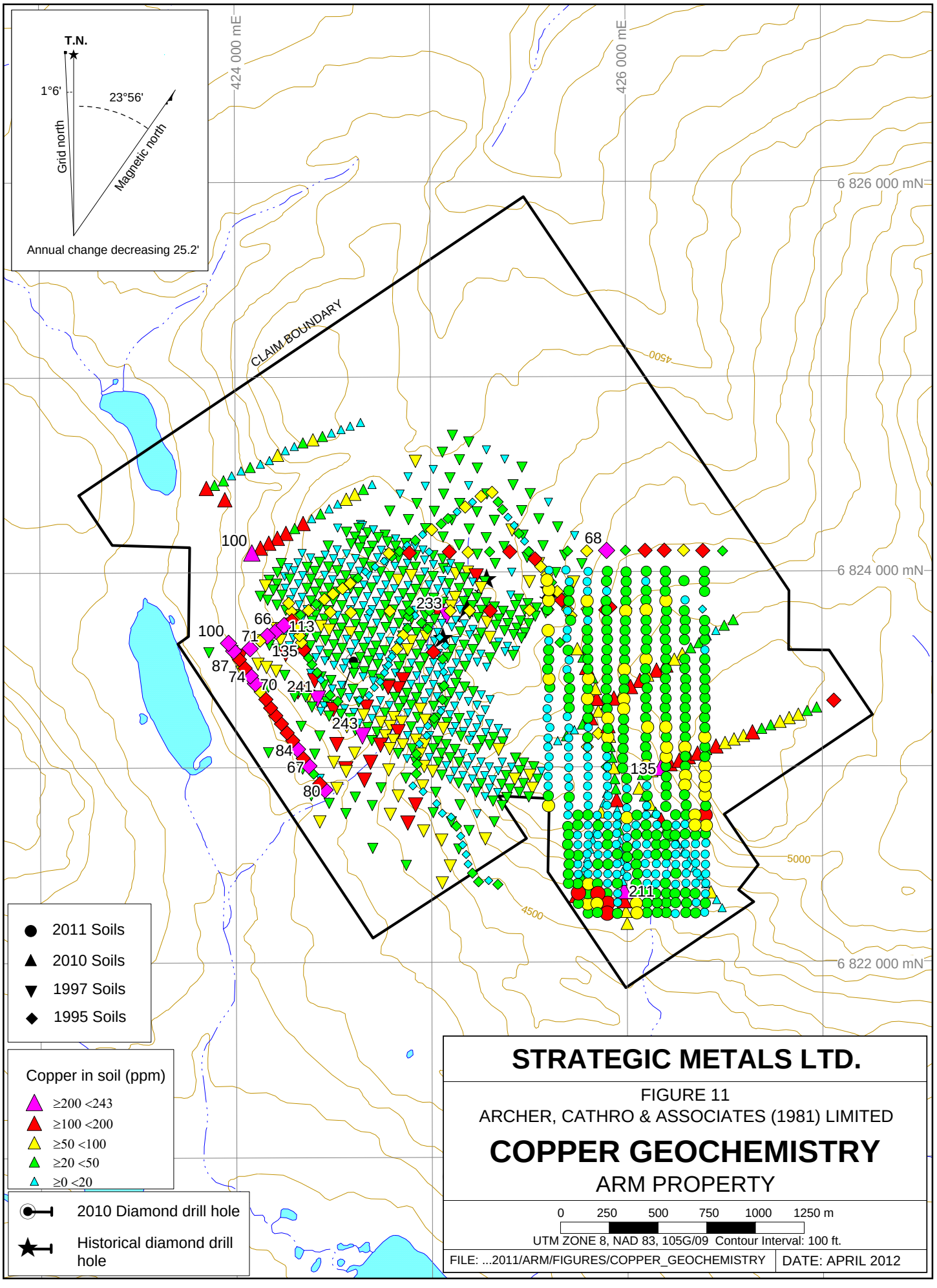


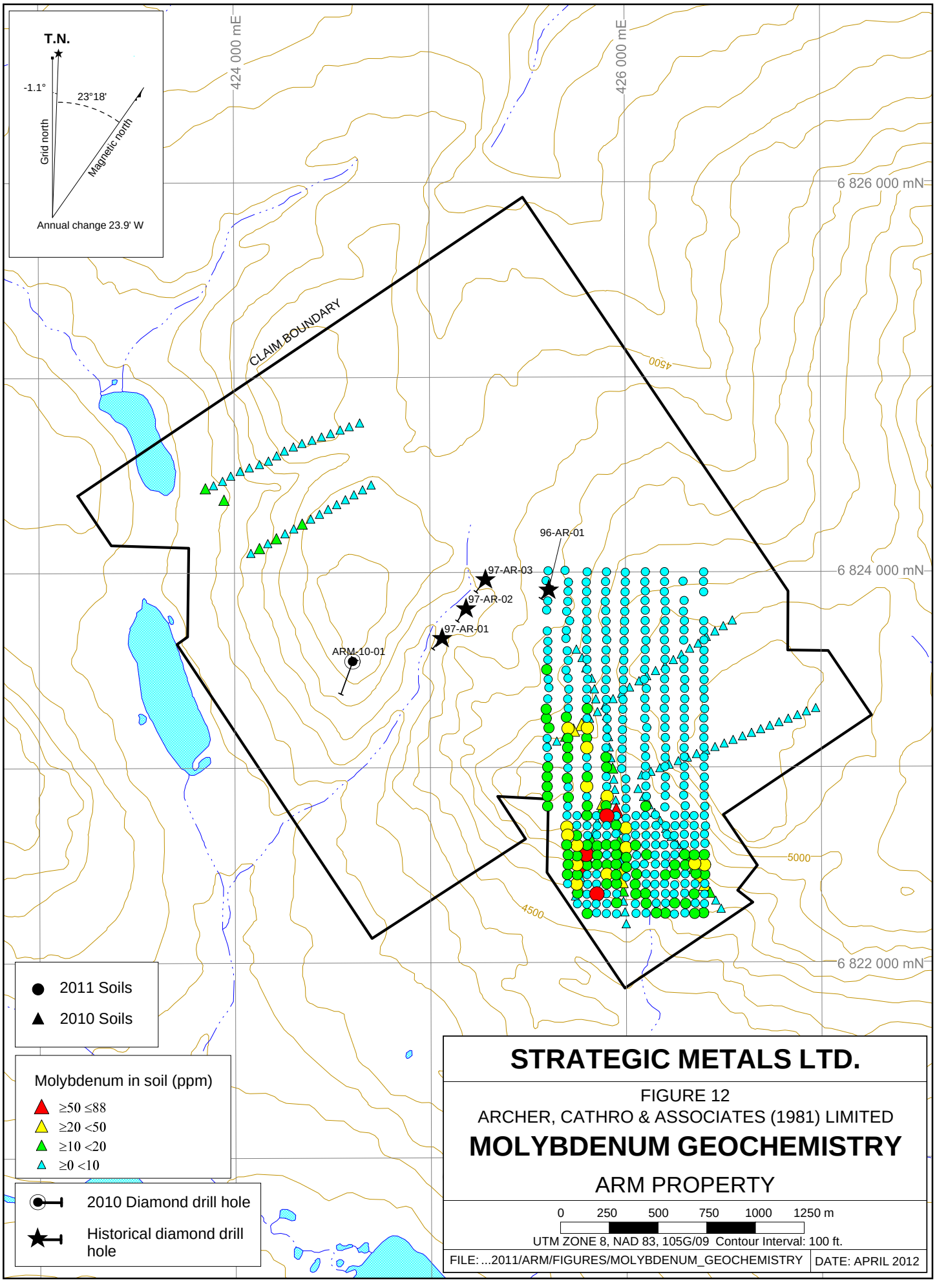

T.N.
-1.1°
23°18'
Grid north
Magnetic north
Annual change 23.9' W
424 000 mE
426 000 mE
6 826 000 mN
6 824 000 mN
6 822 000 mN
CLAIM BOUNDARY
4500
5000
96-AR-01
97-AR-03
97-AR-02
97-AR-01
ARM-10-01
110
189
2011 Soils
2010 Soils
1995 Soils
Gold in soil (ppb)
≥100 <189
≥50 <100
≥20 <50
≥10 <20
≥0 <10
2010 Diamond drill hole
Historical diamond drill hole
STRATEGIC METALS LTD.
FIGURE 7
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
GOLD GEOCHEMISTRY
ARM PROPERTY
0 250 500 750 1000 1250 m
UTM ZONE 8, NAD 83, 105G/09 Contour Interval: 100 ft.
FILE: ...2011/ARM/FIGURES/GOLD_GEOCHEMISTRY
DATE: APRIL 2012

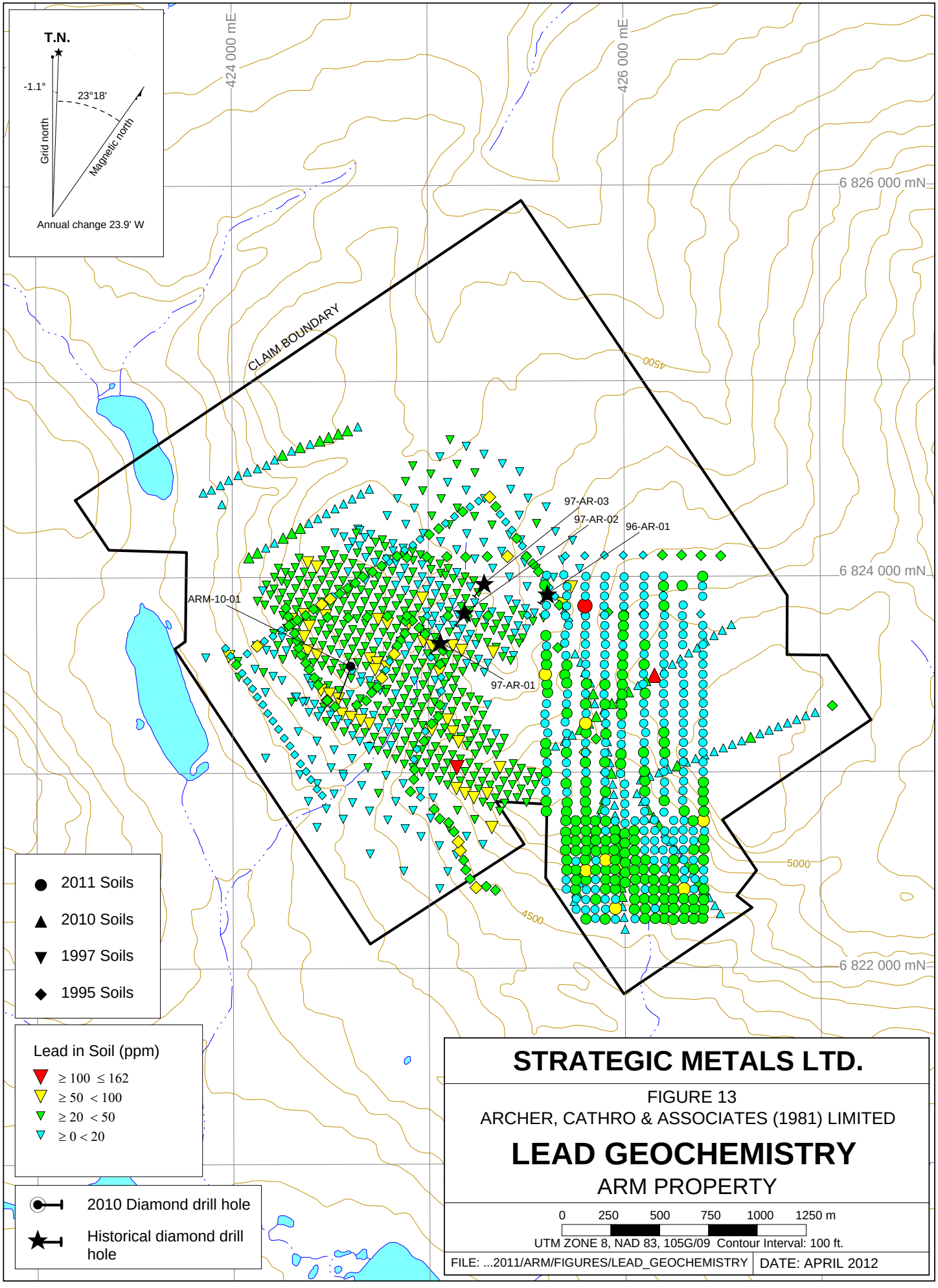

T.N.
-1.1°
23°18'
Grid north
Magnetic north
Annual change 23.9' W
424 000 mE
426 000 mE
6 826 000 mN
6 824 000 mN
6 822 000 mN
CLAIM BOUNDARY
4500
5000
96-AR-01
97-AR-03
97-AR-02
97-AR-01
ARM-10-01
288
222
482
1,270
232
205
273
648
2011 Soils
2010 Soils
1995 Soils
Arsenic in Soil (ppm)
≥200 ≤1270
≥100 <200
≥50 <100
≥20 <50
≥0 <20
2010 Diamond drill hole
Historical diamond drill hole
STRATEGIC METALS LTD.
FIGURE 8
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
ARSENIC GEOCHEMISTRY
ARM PROPERTY
0 250 500 750 1000 1250 m
UTM ZONE 8, NAD 83, 105G/09 Contour Interval: 100 ft.
FILE: ...2011/ARM/FIGURES/ARSENIC_GEOCHEMISTRY
DATE: APRIL 2012

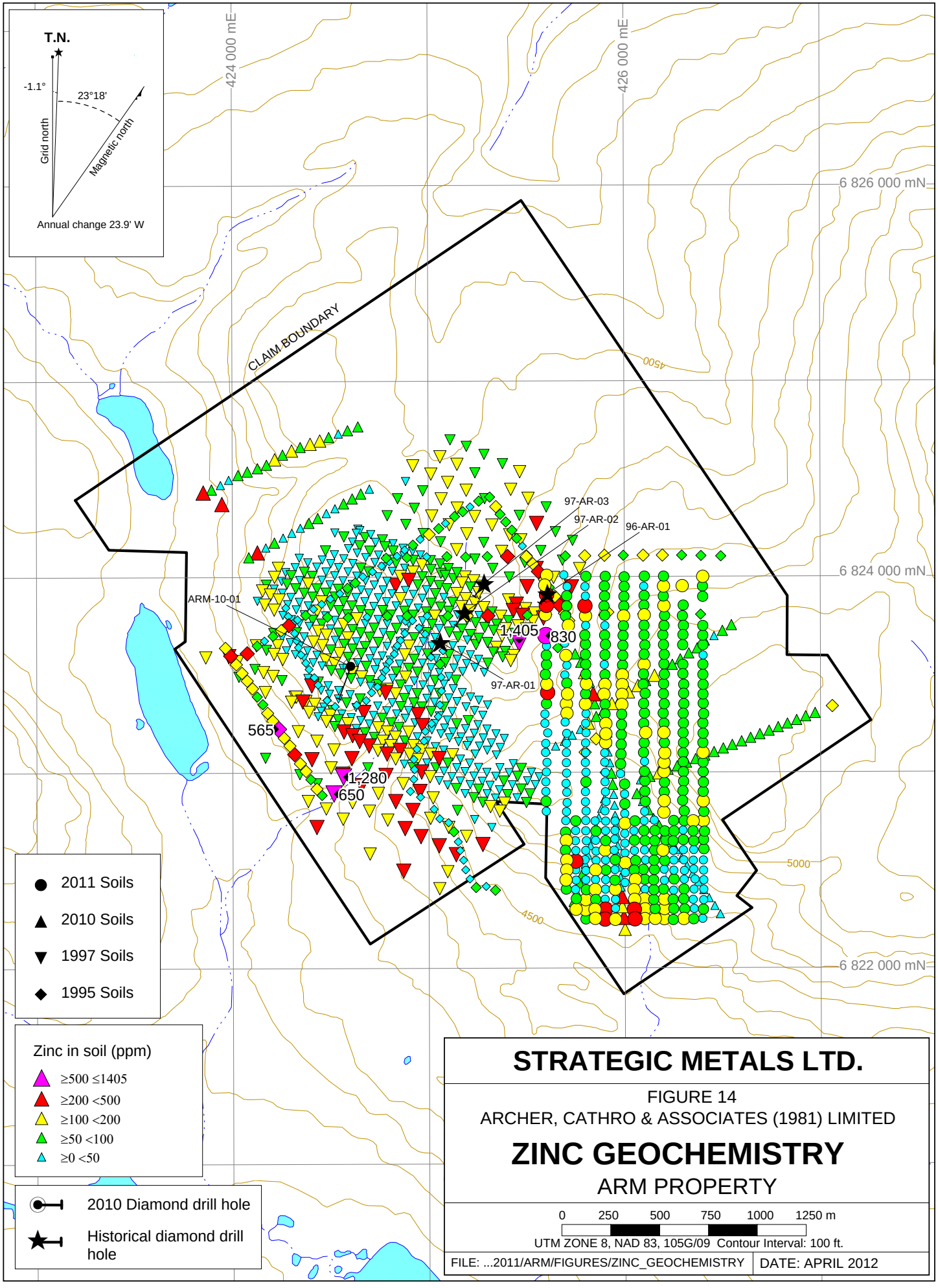

T.N.
-1.1°
23°18'
Grid north
Magnetic north
Annual change 23.9' W
424 000 mE
426 000 mE
6 826 000 mN
6 824 000 mN
6 822 000 mN
CLAIM BOUNDARY
4500
5000
97-AR-03
97-AR-02
96-AR-01
97-AR-01
ARM-10-01
16.6
15.5
14.4
18.2
10
14
15
15.2
12
13
10.8
12.5
36.6
2011 Soils
2010 Soils
1997 Soils
1995 Soils
Silver in Soil (ppm)
≥10 ≤36.6
≥5 <10
≥2 <5
≥1 <2
≥0 <1
2010 Diamond drill hole
Historical diamond drill hole
STRATEGIC METALS LTD.
FIGURE 9
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
SILVER GEOCHEMISTRY
ARM PROPERTY
0 250 500 750 1000 1250 m
UTM ZONE 8, NAD 83, 105G/09 Contour Interval: 100 ft.
FILE: ...2011/ARM/FIGURES/SILVER_GEOCHEMISTRY
DATE: APRIL 2012


T.N.
-1.1°
23°18'
Grid north
Magnetic north
Annual change 23.9' W
424 000 mE
426 000 mE
6 826 000 mN
6 824 000 mN
6 822 000 mN
CLAIM BOUNDARY
4500
5000
96-AR-01
97-AR-03
97-AR-02
97-AR-01
ARM-10-01
31
22
20
20
26
20.5
36.3
2011 Soils
2010 Soils
Antimony in Soil (ppm)
≥20 ≤36.3
≥10 <20
≥5 <10
≥2 <5
≥0 <2
2010 Diamond drill hole
Historical diamond drill hole
STRATEGIC METALS LTD.
FIGURE 10
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
ANTIMONY GEOCHEMISTRY
ARM PROPERTY
0 250 500 750 1000 1250 m
UTM ZONE 8, NAD 83, 105G/09 Contour Interval: 100 ft.
FILE: ...2011/ARM/FIGURES/ANTIMONY_GEOCHEMISTRY
DATE: APRIL 2012


T.N.
1°6'
23°56'
Grid north
Magnetic north
Annual change decreasing 25.2'
424 000 mE
426 000 mE
6 826 000 mN
6 824 000 mN
6 822 000 mN
CLAIM BOUNDARY
4500
5000
100
68
233
66
113
100
71
135
87
74
70
241
243
84
67
80
135
211
2011 Soils
2010 Soils
1997 Soils
1995 Soils
Copper in soil (ppm)
≥200 <243
≥100 <200
≥50 <100
≥20 <50
≥0 <20
2010 Diamond drill hole
Historical diamond drill hole
STRATEGIC METALS LTD.
FIGURE 11
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
COPPER GEOCHEMISTRY
ARM PROPERTY
0 250 500 750 1000 1250 m
UTM ZONE 8, NAD 83, 105G/09 Contour Interval: 100 ft.
FILE: ...2011/ARM/FIGURES/COPPER_GEOCHEMISTRY
DATE: APRIL 2012


T.N.
-1.1°
23°18'
Grid north
Magnetic north
Annual change 23.9' W
424 000 mE
426 000 mE
6 826 000 mN
6 824 000 mN
6 822 000 mN
CLAIM BOUNDARY
4500
5000
96-AR-01
97-AR-03
97-AR-02
97-AR-01
ARM-10-01
2011 Soils
2010 Soils
Molybdenum in soil (ppm)
≥50 ≤88
≥20 <50
≥10 <20
≥0 <10
2010 Diamond drill hole
Historical diamond drill hole
STRATEGIC METALS LTD.
FIGURE 12
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
MOLYBDENUM GEOCHEMISTRY
ARM PROPERTY
0 250 500 750 1000 1250 m
UTM ZONE 8, NAD 83, 105G/09 Contour Interval: 100 ft.
FILE: ...2011/ARM/FIGURES/MOLYBDENUM_GEOCHEMISTRY
DATE: APRIL 2012


T.N.
-1.1°
23°18'
Grid north
Magnetic north
Annual change 23.9' W
424 000 mE
426 000 mE
6 826 000 mN
6 824 000 mN
6 822 000 mN
CLAIM BOUNDARY
4500
5000
97-AR-03
97-AR-02
96-AR-01
ARM-10-01
97-AR-01
2011 Soils
2010 Soils
1997 Soils
1995 Soils
Lead in Soil (ppm)
≥ 100 ≤ 162
≥ 50 < 100
≥ 20 < 50
≥ 0 < 20
2010 Diamond drill hole
Historical diamond drill hole
STRATEGIC METALS LTD.
FIGURE 13
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
LEAD GEOCHEMISTRY
ARM PROPERTY
0 250 500 750 1000 1250 m
UTM ZONE 8, NAD 83, 105G/09 Contour Interval: 100 ft.
FILE: ...2011/ARM/FIGURES/LEAD_GEOCHEMISTRY
DATE: APRIL 2012


T.N.
-1.1°
23°18'
Grid north
Magnetic north
Annual change 23.9' W
424 000 mE
426 000 mE
6 826 000 mN
6 824 000 mN
6 822 000 mN
CLAIM BOUNDARY
4500
5000
97-AR-03
97-AR-02
96-AR-01
ARM-10-01
97-AR-01
1,405
830
565
1,280
650
2011 Soils
2010 Soils
1997 Soils
1995 Soils
Zinc in soil (ppm)
≥500 ≤1405
≥200 <500
≥100 <200
≥50 <100
≥0 <50
2010 Diamond drill hole
Historical diamond drill hole
STRATEGIC METALS LTD.
FIGURE 14
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
ZINC GEOCHEMISTRY
ARM PROPERTY
0 250 500 750 1000 1250 m
UTM ZONE 8, NAD 83, 105G/09 Contour Interval: 100 ft.
FILE: ...2011/ARM/FIGURES/ZINC_GEOCHEMISTRY
DATE: APRIL 2012

silver, copper, antimony, molybdenum and zinc generally lies southwest of the arsenic-gold enriched trends on a south facing slope, underlain by phyllite and siltstone. Some values for these metals, especially copper, are also present in areas of felsite. Lead geochemistry is typically subdued, but some high values are scattered within the arsenic enriched bands.

HISTORICAL HAND TRENCHING

In 1998, six hand pits were excavated within the geochemical anomalies in the southern part of the property (Figure 5). All bottomed in phyllite and siltstone scree. No mineralization was observed and no samples were taken.

HISTORICAL GEOPHYSICS

In 1997, 10 km of HLEM and magnetics surveys and four kilometres of gravity surveys were completed on the Arm claim block. The HLEM survey outlined a broad zone of conductivity throughout the central and southwestern part of the property; however, results from the gravity survey suggest lower density rocks are present in this area (Hall, 1997). The ground magnetic response was subdued, and no magnetic minerals have been identified on the property.

DIAMOND DRILLING

Historical Diamond Drilling

In 1996, Cominco drilled 139.6 m in one hole on the Arm property (Figure 5). That hole cut a section of felsic volcanics and black clastics near the centre of the property. The volcanics returned low metal values, while the shales were weakly anomalous with values that peaked at 1159 ppm zinc.

In 1998, Expatriate drilled 462 m in three holes along a section line located on the eastern side of the main drainage, down-section from the Cominco hole (Figure 5). These holes were designed to test stratigraphy uphill from the main zinc-copper-silver anomalies and ferricrete gossans. All holes encountered interbedded black phyllite and grey siltstone. The most significant interval was obtained from hole 97-AR-03, which averaged 3315 ppm zinc across 12.42 m.

In 2010, Strategic drilled 272.80 m in one hole on the Arm property, designed to test stratigraphy in the core of the historical silver anomaly. Drilling intersected weakly to moderately silicified, interbedded phyllite and siltstone, but no VMS style mineralization was identified. The most significant mineralized section graded 1554 ppm zinc over 12.0 m from 117.10 m depth (Fu, 2011).

DISCUSSION AND CONCLUSIONS

The Arm property is underlain by a thick sequence of clastic metasedimentary and rarer felsic metavolcanic rocks, which belong to the Wolverine Lake Group of the Yukon-Tanana Terrane. This particular sequence of rocks forms an arcuate belt that hosts the Wolverine VMS Deposit 19 km to the southeast of the Arm property.

Work in 2011 extended anomalous geochemistry to the south and east of historical anomalies. Though somewhat scattered, a general northwest trend is seen to the distribution of silver, copper, antimony, zinc, molybdenum, gold and arsenic geochemistry.

Based on the favourable geological setting and anomalous geochemistry, the Arm property warrants further work. Future exploration should initially include detailed prospecting and geological mapping over areas of anomalous geochemistry, and close-spaced grid soil sampling to test for anomalous geochemistry to the north and south of existing grids, where geochemical anomalies remain open to extension. A geophysical consultant should also be asked to review published data from the Wolverine Deposit to determine which techniques were most effective for identifying buried VMS mineralization in the Wolverine Lake Group. Further drilling on the Arm property should wait until all geological, geochemical and geophysical data is compiled and interpreted.

Respectfully submitted,

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

K. Unger, B.Sc., GIT

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APPENDIX I

STATEMENT OF QUALIFICATIONS

STATEMENT OF QUALIFICATIONS

I, Kirk Unger, geologist, with business addresses in Whitehorse, Yukon Territory and Vancouver, British Columbia and residential address in Vancouver, British Columbia, hereby certify that:

1. I graduated from the University of Waterloo in 2009 with a B.Sc., Honours in Science with a Minor in Earth Sciences.

2. From 2006 to present, I have been actively engaged in mineral exploration in Yukon Territory and British Columbia.

3. I am a Geoscientist in Training (GIT) with the Association of Professional Geoscientists of Ontario (Member Number 7128).

4. I have interpreted all data resulting from this work.

K. Unger, B.Sc., GIT

APPENDIX II

SAMPLE HANDLING AND ANALYTICAL PROCEDURES

2011 Soil Geochemical Samples

All 2010 soil sample locations were recorded using hand-held GPS units. Sample sites are marked by aluminum tags inscribed with the sample numbers and affixed to 0.5 m wooden lath that were driven into the ground. Soil samples were collected from 30 to 60 cm deep holes dug by hand-held auger. They were placed into individually pre-numbered Kraft paper bags.

The soil samples were sent to ALS Chemex in Whitehorse and North Vancouver, where they were dried, screened to -180 microns, dissolved in aqua regia solution and then analyzed for 35 elements using the inductively coupled plasma with atomic emission spectroscopy technique (ME-ICP41). An additional 30 g charge was further analysed for gold by fire assay with inductively coupled plasma-atomic emissions spectroscopy finish (Au-ICP21).

2011 Rock Geochemical Samples

Rock geochemical sample sites on the property were marked with orange flagging tape labelled with the sample number. The location of each sample was determined using a handheld GPS unit. Multi-element analyses for rock samples were carried out at ALS Chemex in Whitehorse and North Vancouver. Each sample was dried, fine crushed to better than 70% passing 2 mm and then a 250 g split was pulverized to better than 85% passing 75 microns. The fine fraction was then analysed for 35 elements using an aqua regia digestion followed by inductively coupled plasma combined with mass spectroscopy and atomic emission spectroscopy (ME-ICP41). An additional 30 g charge for gold by fire assay with inductively coupled plasma-atomic emissions spectroscopy finish (Au-ICP21). Rock sample descriptions are presented in Appendix IV

APPENDIX III

CERTIFICATES OF ANALYSIS

ALS Canada Ltd.

2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 8- SEP- 2011
Account: MTT

CERTIFICATE WH11152074

Project: ARM

P.O. No.:

This report is for 10 Rock samples submitted to our lab in Whitehorse, YT, Canada on 7- AUG- 2011.

The following have access to data associated with this certificate:

MATT DUMALA JOAN MARIACHER	DOUG EATON BRUCE YOUNGMAN	SARAH EATON

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
CRU- 31	Fine crushing - 70% < 2mm
CRU- QC	Crushing QC Test
SPL- 21	Split sample - riffle splitter
PUL- QC	Pulverizing QC Test
PUL- 31	Pulverize split to 85% < 75 um

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- ICP21	Au 30g FA ICP- AES Finish	ICP- AES
ME- ICP41	35 Element Aqua Regia ICP- AES	ICP- AES

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 8- SEP- 2011
Account: MTT

Project: ARM

CERTIFICATE OF ANALYSIS WH11152074

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- ICP21 Au ppm 0.001	ME- ICP41 Ag ppm 0.2	ME- ICP41 Al % 0.01	ME- ICP41 As ppm 2	ME- ICP41 B ppm 10	ME- ICP41 Ba ppm 10	ME- ICP41 Be ppm 0.5	ME- ICP41 Bi ppm 2	ME- ICP41 Ca % 0.01	ME- ICP41 Cd ppm 0.5	ME- ICP41 Co ppm 1	ME- ICP41 Cr ppm 1	ME- ICP41 Cu ppm 1	ME- ICP41 Fe % 0.01
K976778		0.15	<0.001	0.2	0.78	42	<10	1390	<0.5	3	0.93	10.0	6	15	23	5.10
K976779		0.46	<0.001	<0.2	0.25	20	<10	850	<0.5	2	0.42	1.7	1	6	2	1.39
K976780		0.24	0.002	<0.2	0.31	32	<10	210	<0.5	<2	0.06	<0.5	1	4	1	0.33
K976781		0.42	0.003	2.5	0.56	29	<10	4230	0.5	2	0.03	<0.5	1	40	12	1.06
K976782		0.50	<0.001	<0.2	0.05	5	<10	80	<0.5	<2	1.55	<0.5	2	8	3	1.60
K976783		0.12	0.005	3.5	0.29	18	<10	220	<0.5	2	0.04	<0.5	1	32	24	3.49
K976784		0.17	0.016	0.3	0.21	170	<10	230	<0.5	<2	0.01	<0.5	<1	11	19	4.60
K976785		0.22	0.005	2.7	0.66	131	<10	250	1.0	2	0.06	<0.5	<1	98	37	6.49
K976786		0.32	0.006	1.2	0.49	29	<10	1590	<0.5	2	0.03	<0.5	1	24	8	1.58
K976787		0.38	<0.001	0.4	0.41	14	<10	4450	<0.5	<2	0.05	<0.5	1	15	3	0.46

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C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 8- SEP- 2011
Account: MTT

Project: ARM

CERTIFICATE OF ANALYSIS WH11152074

Sample Description	Method	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41
	Analyte	Ga	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr
	Units	ppm	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm
	LOR	10	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1
K976778		<10	1	0.22	40	0.19	1830	5	0.05	31	1160	18	0.12	<2	3	46
K976779		<10	<1	0.10	10	0.05	408	<1	0.03	10	60	43	0.01	<2	<1	15
K976780		<10	<1	0.29	30	0.02	21	2	0.06	<1	490	35	<0.01	3	<1	11
K976781		<10	<1	0.10	10	0.01	40	22	0.06	<1	4640	10	0.05	25	5	688
K976782		<10	<1	0.02	<10	0.55	574	<1	0.03	5	120	2	<0.01	<2	1	48
K976783		<10	1	0.47	10	0.02	61	22	0.03	<1	1960	15	0.90	22	1	494
K976784		<10	<1	0.10	10	0.02	44	94	0.02	<1	440	35	0.02	30	<1	9
K976785		10	<1	0.30	70	0.01	28	186	0.03	<1	>10000	16	0.72	58	16	3890
K976786		<10	<1	0.14	10	0.01	28	17	0.03	<1	3110	8	0.16	19	2	848
K976787		<10	<1	0.04	10	<0.01	32	5	0.06	<1	2920	8	0.03	7	2	802

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CERTIFICATE OF ANALYSIS WH11152074

Sample Description	Method	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41
	Analyte	Th	Ti	Tl	U	V	W	Zn
	Units	ppm	%	ppm	ppm	ppm	ppm	ppm
	LOR	20	0.01	10	10	1	10	2
K976778		<20	<0.01	<10	<10	9	<10	1380
K976779		<20	<0.01	<10	<10	1	<10	286
K976780		30	<0.01	<10	<10	1	<10	7
K976781		<20	<0.01	<10	<10	214	<10	24
K976782		<20	<0.01	<10	<10	3	<10	17
K976783		<20	<0.01	<10	<10	83	<10	11
K976784		<20	0.01	<10	<10	101	<10	3
K976785		30	0.02	<10	10	624	<10	46
K976786		<20	0.01	<10	<10	134	<10	13
K976787		<20	<0.01	<10	<10	107	<10	18

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1016- 510 W HASTINGS ST
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Finalized Date: 28- SEP- 2011
Account: MTT

CERTIFICATE WH11152075

Project: ARM

P.O. No.:

This report is for 161 Soil samples submitted to our lab in Whitehorse, YT, Canada on 7- AUG- 2011.

The following have access to data associated with this certificate:

MATT DUMALA JOAN MARIACHER	DOUG EATON BRUCE YOUNGMAN	SARAH EATON

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
SCR- 41	Screen to - 180um and save both

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- ICP21	Au 30g FA ICP- AES Finish	ICP- AES
ME- ICP41	35 Element Aqua Regia ICP- AES	ICP- AES

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Colin Ramshaw, Vancouver Laboratory Manager

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Finalized Date: 28- SEP- 2011
Account: MTT

Project: ARM

CERTIFICATE OF ANALYSIS WH11152075

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	ME- ICP41 Ag ppm 0.2	ME- ICP41 Al % 0.01	ME- ICP41 As ppm 2	ME- ICP41 B ppm 10	ME- ICP41 Ba ppm 10	ME- ICP41 Be ppm 0.5	ME- ICP41 Bi ppm 2	ME- ICP41 Ca % 0.01	ME- ICP41 Cd ppm 0.5	ME- ICP41 Co ppm 1	ME- ICP41 Cr ppm 1	ME- ICP41 Cu ppm 1	ME- ICP41 Fe % 0.01	ME- ICP41 Ga ppm 10
ZZ12181		0.24	1.1	0.66	24	<10	970	<0.5	<2	0.07	<0.5	3	28	22	1.72	<10
ZZ12182		0.32	3.1	0.31	40	<10	1020	<0.5	<2	0.03	<0.5	2	15	17	1.80	<10
ZZ12183		0.18	1.6	0.58	36	<10	1340	<0.5	<2	0.05	<0.5	1	10	21	1.22	<10
ZZ12184		0.26	1.3	0.57	43	<10	840	<0.5	<2	0.08	<0.5	2	18	21	1.63	<10
ZZ12185		0.18	1.1	1.37	136	<10	1200	0.7	<2	0.44	0.8	12	30	57	3.21	<10
ZZ12186		0.22	0.6	0.60	72	<10	330	<0.5	<2	0.07	<0.5	5	18	22	1.90	<10
ZZ12187		0.22	0.4	0.85	133	<10	520	<0.5	<2	0.17	<0.5	7	27	55	2.35	<10
ZZ12188		0.20	<0.2	1.11	43	<10	370	<0.5	<2	0.08	<0.5	6	29	29	2.39	<10
ZZ12189		0.22	0.3	1.37	17	<10	310	<0.5	<2	0.09	<0.5	6	27	26	2.77	10
ZZ12190		0.16	0.3	1.22	83	<10	300	<0.5	<2	0.12	<0.5	4	24	25	1.90	<10
ZZ12191		0.22	<0.2	1.27	23	<10	270	<0.5	<2	0.14	<0.5	13	35	32	2.83	<10
ZZ12192		0.20	<0.2	1.55	38	<10	340	<0.5	<2	0.11	<0.5	8	45	32	2.95	<10
ZZ12193		0.26	<0.2	1.02	14	<10	150	<0.5	<2	0.06	<0.5	6	21	17	1.93	<10
ZZ12194		0.24	<0.2	0.99	68	<10	170	<0.5	<2	0.16	<0.5	8	31	34	2.28	<10
ZZ12195		0.22	0.4	0.71	77	<10	270	<0.5	<2	0.08	0.6	7	8	50	2.24	<10
ZZ12196		0.22	<0.2	0.78	19	<10	120	<0.5	<2	0.05	<0.5	3	13	14	1.29	<10
ZZ12197		0.24	<0.2	0.95	10	<10	90	<0.5	<2	0.04	<0.5	2	15	6	1.49	<10
ZZ12198		0.18	<0.2	1.07	288	<10	310	<0.5	<2	0.08	<0.5	4	27	14	1.74	<10
ZZ12199		0.22	0.2	1.68	87	<10	350	0.5	<2	0.35	<0.5	8	35	38	2.57	<10
ZZ12200		0.24	<0.2	0.87	166	<10	200	<0.5	<2	0.23	<0.5	7	25	40	2.23	<10
DD007251		0.24	0.3	1.35	39	<10	240	<0.5	<2	0.10	<0.5	6	31	19	3.05	<10
DD007252		0.20	0.2	1.38	18	<10	560	<0.5	<2	0.36	<0.5	6	31	25	2.08	10
DD007253		0.20	<0.2	1.26	15	<10	480	<0.5	<2	0.13	<0.5	7	30	24	2.25	<10
DD007254		0.20	<0.2	0.75	46	<10	220	<0.5	<2	0.11	<0.5	5	21	20	1.73	<10
DD007255		0.22	<0.2	1.21	59	<10	260	<0.5	<2	0.16	<0.5	10	42	37	2.84	<10
DD007256		0.20	<0.2	1.36	50	<10	310	<0.5	<2	0.13	<0.5	11	43	40	3.08	<10
DD007257		0.22	<0.2	0.96	47	<10	220	<0.5	<2	0.15	<0.5	7	27	28	2.42	<10
DD007258		0.16	0.2	1.00	30	<10	290	<0.5	<2	0.09	<0.5	6	20	26	1.93	<10
DD007259		0.24	<0.2	0.95	50	<10	260	<0.5	<2	0.21	<0.5	8	28	40	2.57	<10
DD007260		0.22	<0.2	1.18	69	<10	280	<0.5	<2	0.08	<0.5	12	30	44	3.06	<10
DD007261		0.22	0.2	1.18	59	<10	340	<0.5	<2	0.12	<0.5	9	31	44	2.90	<10
DD007262		0.24	<0.2	0.96	68	<10	240	<0.5	<2	0.15	<0.5	8	25	43	2.62	<10
DD007263		0.20	0.2	0.97	71	<10	450	<0.5	<2	0.29	<0.5	5	29	24	1.95	<10
DD007264		0.22	0.4	0.73	139	<10	680	<0.5	<2	0.04	<0.5	12	11	82	2.44	<10
DD007265		0.22	0.2	0.76	77	<10	280	<0.5	<2	0.07	<0.5	10	21	47	2.93	<10
DD007266		0.24	0.4	0.73	91	<10	240	<0.5	<2	0.10	<0.5	10	17	99	3.21	<10
DD007267		0.28	1.2	0.65	20	<10	850	<0.5	<2	0.13	<0.5	4	24	20	1.41	<10
DD007268		0.26	1.9	0.40	20	<10	740	<0.5	<2	0.06	<0.5	3	15	9	1.60	<10
DD007269		0.26	1.4	0.32	16	<10	1410	<0.5	<2	0.04	<0.5	2	15	14	1.15	<10
DD007270		0.26	1.9	0.10	8	<10	1290	<0.5	<2	0.01	<0.5	1	4	4	0.68	<10

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 28- SEP- 2011
Account: MTT

Project: ARM

CERTIFICATE OF ANALYSIS WH11152075

Sample Description	Method	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41
	Analyte	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr	Th
	Units	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1	20
ZZ12181		1	0.07	10	0.21	100	16	<0.01	17	900	19	0.09	10	1	85	<20
ZZ12182		1	0.11	10	0.08	70	39	<0.01	10	2090	26	0.30	19	2	246	<20
ZZ12183		1	0.07	30	0.05	28	7	<0.01	4	1190	65	0.09	6	1	108	<20
ZZ12184		<1	0.07	20	0.14	139	12	<0.01	13	1030	16	0.10	8	1	114	<20
ZZ12185		<1	0.09	20	0.18	2990	9	0.01	26	3620	30	0.20	4	1	95	<20
ZZ12186		<1	0.04	10	0.17	296	4	<0.01	17	500	14	0.04	4	1	46	<20
ZZ12187		<1	0.04	20	0.28	500	3	0.01	32	1060	21	0.05	3	2	33	<20
ZZ12188		<1	0.06	20	0.38	381	2	0.01	25	480	10	0.03	3	1	19	<20
ZZ12189		<1	0.07	20	0.41	394	1	0.01	20	470	10	0.02	<2	2	12	<20
ZZ12190		<1	0.05	10	0.35	289	<1	0.02	20	800	8	0.04	<2	1	14	<20
ZZ12191		<1	0.07	20	0.61	827	<1	<0.01	29	500	11	0.02	2	3	14	<20
ZZ12192		<1	0.07	20	0.60	448	1	0.01	34	560	9	0.02	2	2	14	<20
ZZ12193		<1	0.06	10	0.32	537	1	0.01	13	420	7	0.01	<2	1	9	<20
ZZ12194		<1	0.05	20	0.46	455	1	0.01	27	610	12	0.01	2	2	17	<20
ZZ12195		<1	0.03	20	0.23	604	3	0.01	18	290	140	0.02	7	2	18	20
ZZ12196		<1	0.04	10	0.18	182	<1	0.01	8	330	7	0.02	<2	1	10	<20
ZZ12197		<1	0.04	10	0.14	145	1	0.01	5	250	8	0.02	<2	1	7	<20
ZZ12198		<1	0.06	10	0.26	210	1	0.01	12	370	8	0.02	3	1	12	<20
ZZ12199		1	0.09	10	0.50	678	1	0.02	30	950	8	0.04	3	2	24	<20
ZZ12200		<1	0.05	20	0.36	611	1	0.01	34	680	7	0.02	4	2	27	<20
DD007251		<1	0.06	10	0.42	337	2	0.01	19	500	11	0.04	2	2	33	<20
DD007252		<1	0.07	10	0.33	398	1	0.01	17	580	9	0.05	<2	1	43	<20
DD007253		<1	0.06	10	0.39	420	1	0.01	20	610	7	0.05	2	2	15	<20
DD007254		<1	0.03	10	0.24	341	1	0.01	17	700	13	0.03	2	<1	12	<20
DD007255		<1	0.06	20	0.56	640	1	0.01	39	640	14	0.02	2	3	15	<20
DD007256		<1	0.07	20	0.54	868	1	0.01	39	720	17	0.03	2	2	13	<20
DD007257		<1	0.06	10	0.45	360	1	0.01	24	620	13	0.03	2	2	14	<20
DD007258		<1	0.05	10	0.25	752	1	0.01	17	910	12	0.08	<2	1	10	<20
DD007259		<1	0.05	20	0.40	811	1	0.01	34	780	16	0.02	2	2	18	<20
DD007260		<1	0.06	10	0.35	1610	1	<0.01	34	770	27	0.04	3	1	11	<20
DD007261		<1	0.07	20	0.43	818	1	0.01	33	560	19	0.04	3	2	17	<20
DD007262		<1	0.05	20	0.34	706	1	<0.01	31	710	20	0.03	3	1	15	<20
DD007263		<1	0.05	10	0.36	316	1	<0.01	23	700	11	0.04	2	1	26	<20
DD007264		<1	0.03	10	0.12	775	2	0.01	42	670	18	0.04	4	1	11	<20
DD007265		<1	0.06	10	0.29	963	2	<0.01	29	540	23	0.03	4	1	18	<20
DD007266		<1	0.03	20	0.34	528	2	<0.01	54	680	10	0.01	6	2	30	<20
DD007267		<1	0.05	10	0.24	123	8	<0.01	18	1240	13	0.04	8	2	110	<20
DD007268		<1	0.09	20	0.15	164	10	0.01	11	890	36	0.25	8	2	138	<20
DD007269		<1	0.07	10	0.12	84	13	0.01	12	560	15	0.13	16	2	63	<20
DD007270		<1	0.10	10	0.02	13	5	0.01	1	330	16	0.21	20	1	30	<20

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Finalized Date: 28- SEP- 2011
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CERTIFICATE OF ANALYSIS WH11152075

Sample Description	Method	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	Au- ICP21
	Analyte	Ti	Tl	U	V	W	Zn	Au
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.01	10	10	1	10	2	0.001
ZZ12181		0.02	<10	<10	44	<10	30	0.015
ZZ12182		0.01	<10	<10	80	<10	32	0.016
ZZ12183		<0.01	<10	<10	22	<10	29	0.024
ZZ12184		0.02	<10	<10	47	<10	49	0.009
ZZ12185		0.01	<10	<10	55	<10	143	0.011
ZZ12186		0.02	<10	<10	33	<10	71	0.008
ZZ12187		0.02	<10	<10	29	<10	128	0.028
ZZ12188		0.04	<10	<10	39	<10	93	0.011
ZZ12189		0.08	<10	<10	46	<10	82	0.004
ZZ12190		0.02	<10	<10	27	<10	69	0.007
ZZ12191		0.08	<10	<10	39	<10	80	0.004
ZZ12192		0.04	<10	<10	44	<10	86	0.005
ZZ12193		0.08	<10	<10	38	<10	45	0.002
ZZ12194		0.05	<10	<10	32	<10	106	0.025
ZZ12195		0.01	<10	<10	7	<10	456	0.023
ZZ12196		0.04	<10	<10	24	<10	33	0.005
ZZ12197		0.07	<10	<10	39	<10	26	0.002
ZZ12198		0.05	<10	<10	34	<10	57	0.002
ZZ12199		0.04	<10	<10	40	<10	92	0.012
ZZ12200		0.06	<10	<10	35	<10	85	0.022
DD007251		0.06	<10	<10	44	<10	59	0.003
DD007252		0.05	<10	<10	44	<10	56	0.005
DD007253		0.06	<10	<10	38	<10	51	0.004
DD007254		0.02	<10	<10	27	<10	47	0.009
DD007255		0.05	<10	<10	38	<10	81	0.015
DD007256		0.05	<10	<10	43	<10	89	0.015
DD007257		0.05	<10	<10	32	<10	72	0.009
DD007258		0.02	<10	<10	28	<10	48	0.005
DD007259		0.04	<10	<10	31	<10	94	0.011
DD007260		0.03	<10	<10	37	<10	113	0.016
DD007261		0.03	<10	<10	37	<10	104	0.013
DD007262		0.03	<10	<10	30	<10	91	0.015
DD007263		0.02	<10	<10	29	<10	73	0.011
DD007264		0.01	<10	<10	18	<10	112	0.016
DD007265		0.03	<10	<10	31	<10	107	0.012
DD007266		0.02	<10	<10	19	<10	138	0.021
DD007267		0.02	<10	<10	39	<10	36	0.012
DD007268		0.02	<10	<10	22	<10	20	0.011
DD007269		0.02	<10	<10	23	<10	16	0.020
DD007270		0.01	<10	<10	9	<10	3	0.032

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To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 28- SEP- 2011
Account: MTT

Project: ARM

CERTIFICATE OF ANALYSIS WH11152075

Sample Description	Method	WEI- 21	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41
	Analyte	Recvd Wt.	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Co	Cr	Cu	Fe	Ga
	Units	kg	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	%	ppm
	LOR	0.02	0.2	0.01	2	10	10	0.5	2	0.01	0.5	1	1	1	0.01	10
DD007271		0.22	1.1	0.71	37	<10	490	<0.5	<2	0.06	<0.5	2	23	17	2.33	<10
DD007272		0.20	1.1	0.17	13	<10	3630	<0.5	<2	0.01	<0.5	<1	8	7	0.55	<10
DD007273		0.20	1.1	0.59	26	<10	420	<0.5	<2	0.03	<0.5	2	17	10	1.71	<10
DD007274		0.22	2.5	0.40	19	<10	460	<0.5	<2	0.04	<0.5	1	13	12	1.40	<10
DD007275		0.26	0.7	0.62	16	<10	250	<0.5	<2	0.07	<0.5	2	22	12	1.44	<10
DD007276		0.24	1.7	1.11	30	<10	360	<0.5	<2	0.04	<0.5	2	23	22	2.34	<10
DD007277		0.20	1.6	0.75	38	<10	420	<0.5	<2	0.06	<0.5	3	20	37	2.50	<10
DD007278		0.22	4.8	0.28	16	<10	480	<0.5	<2	0.02	<0.5	<1	9	6	0.93	<10
DD007279		0.24	1.3	0.61	23	<10	360	<0.5	<2	0.08	<0.5	2	19	20	2.03	<10
DD007280		0.32	4.5	0.28	33	<10	810	<0.5	<2	0.02	<0.5	1	19	9	1.48	<10
DD007281		0.20	3.0	0.28	9	<10	430	<0.5	<2	0.03	<0.5	<1	8	2	1.18	<10
DD007282		0.26	0.2	0.34	12	<10	120	<0.5	<2	0.02	<0.5	1	8	25	0.39	<10
DD007283		0.20	1.4	0.62	20	<10	110	<0.5	<2	0.05	2.1	3	10	186	1.94	<10
DD007284		0.26	0.9	1.06	15	<10	60	<0.5	<2	0.03	0.9	6	23	191	3.93	<10
DD007285		0.22	2.6	0.51	21	<10	220	<0.5	<2	0.05	<0.5	2	21	33	2.20	<10
DD007286		0.18	0.8	1.44	48	<10	330	0.5	<2	0.09	0.7	9	53	50	3.40	<10
DD007287		0.20	3.5	1.63	55	<10	340	0.6	<2	0.14	1.0	6	45	31	4.02	<10
DD007288		0.18	0.8	0.95	57	<10	290	<0.5	<2	0.08	5.0	2	27	72	3.43	<10
DD007289		0.20	1.4	0.25	11	<10	260	<0.5	<2	0.01	<0.5	<1	8	3	0.68	<10
DD007290		0.30	10.0	0.63	28	<10	820	<0.5	<2	0.06	<0.5	3	36	18	2.24	<10
DD007291		0.20	12.5	0.16	16	<10	450	<0.5	<2	0.01	<0.5	<1	14	4	0.76	<10
DD007292		0.24	6.2	0.67	34	<10	340	<0.5	<2	0.04	<0.5	1	18	9	2.12	<10
DD007293		0.18	1.5	0.52	15	<10	510	<0.5	<2	0.03	<0.5	1	11	17	0.86	<10
DD007294		0.22	1.4	0.13	23	<10	1030	<0.5	<2	0.01	<0.5	<1	5	8	0.71	<10
DD007295		0.22	1.8	0.67	29	<10	790	<0.5	<2	0.05	<0.5	2	19	21	1.94	<10
DD007296		0.28	2.9	0.27	46	<10	1140	<0.5	<2	0.01	<0.5	<1	12	11	1.52	<10
DD007297		0.22	1.6	0.36	13	<10	1850	<0.5	<2	0.03	<0.5	1	11	12	1.00	<10
DD007298		0.24	2.8	0.35	14	<10	2200	<0.5	<2	0.02	<0.5	1	13	12	1.05	<10
DD007299		0.22	1.4	0.89	38	<10	600	<0.5	<2	0.08	<0.5	3	29	19	2.21	<10
DD007300		0.20	1.1	0.65	26	<10	480	<0.5	<2	0.07	<0.5	3	24	18	1.57	<10
CC63631		0.26	1.7	0.78	27	<10	870	<0.5	<2	0.05	<0.5	3	24	19	1.78	<10
CC63632		0.22	1.8	0.45	18	<10	1880	<0.5	<2	0.04	<0.5	1	19	12	1.82	<10
DD007301		0.26	<0.2	1.33	52	<10	180	<0.5	<2	0.17	<0.5	6	37	20	2.57	10
DD007302		0.34	<0.2	1.42	46	<10	240	<0.5	<2	0.38	<0.5	13	42	43	3.03	<10
DD007303		0.28	0.2	1.51	144	<10	300	<0.5	<2	0.25	<0.5	13	56	47	3.44	<10
DD007304		0.18	0.2	1.13	56	<10	270	<0.5	<2	0.22	<0.5	10	36	34	2.80	<10
DD007305		0.22	0.3	1.19	222	<10	450	<0.5	<2	0.20	<0.5	11	38	60	3.42	<10
DD007306		0.18	0.2	1.65	122	<10	430	0.5	<2	0.16	<0.5	17	55	45	3.78	<10
DD007307		0.24	0.2	1.50	108	<10	250	<0.5	<2	0.09	<0.5	10	44	42	3.62	<10
DD007308		0.24	0.2	1.34	19	<10	280	<0.5	<2	0.22	<0.5	11	55	30	2.97	<10

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CERTIFICATE OF ANALYSIS WH11152075

Sample Description	Method	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41
	Analyte	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr	Th
	Units	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1	20
DD007271		<1	0.07	10	0.11	76	9	0.01	10	1590	20	0.11	6	1	115	<20
DD007272		<1	0.04	10	<0.01	23	30	0.02	1	3010	17	0.11	18	5	226	<20
DD007273		<1	0.07	10	0.07	73	17	0.02	7	730	18	0.12	8	1	99	<20
DD007274		<1	0.09	10	0.04	41	63	0.02	6	640	33	0.19	11	<1	106	<20
DD007275		<1	0.05	10	0.12	65	7	0.01	11	740	19	0.07	3	1	71	<20
DD007276		<1	0.07	20	0.13	93	8	0.01	13	920	24	0.09	7	2	103	<20
DD007277		<1	0.09	20	0.14	106	11	0.02	19	1480	27	0.11	9	1	148	<20
DD007278		1	0.11	10	0.02	14	5	0.01	2	440	53	0.19	13	1	58	<20
DD007279		<1	0.09	20	0.10	76	10	0.01	12	2150	26	0.13	7	1	154	<20
DD007280		<1	0.09	10	0.02	23	22	0.02	5	870	31	0.25	15	<1	48	<20
DD007281		<1	0.18	20	0.01	8	13	0.02	<1	990	26	0.36	8	1	315	<20
DD007282		<1	0.04	50	0.01	5	1	0.01	6	880	9	0.03	<2	<1	120	<20
DD007283		<1	0.04	20	0.04	47	5	0.03	46	1080	11	0.04	4	1	89	<20
DD007284		<1	0.03	10	0.30	152	3	0.02	38	2860	27	0.05	4	<1	21	<20
DD007285		<1	0.05	20	0.05	48	12	0.02	11	1760	42	0.08	7	1	104	<20
DD007286		<1	0.08	20	0.49	257	5	0.02	56	1080	17	0.06	4	2	63	<20
DD007287		<1	0.08	10	0.31	166	6	0.02	24	4210	19	0.06	5	2	87	<20
DD007288		<1	0.05	20	0.06	49	5	0.02	17	2840	11	0.07	3	1	236	<20
DD007289		<1	0.07	20	0.01	7	5	0.01	1	580	33	0.14	4	<1	73	<20
DD007290		<1	0.17	20	0.22	144	18	0.02	17	950	79	0.34	26	2	87	30
DD007291		1	0.07	10	0.01	<5	70	0.02	<1	1120	29	0.16	16	<1	155	<20
DD007292		<1	0.07	10	0.08	44	12	0.01	6	970	20	0.11	7	1	82	<20
DD007293		<1	0.08	10	0.04	32	7	0.02	8	560	33	0.11	6	1	76	<20
DD007294		<1	0.10	10	0.01	9	3	0.02	2	400	33	0.22	7	1	82	<20
DD007295		<1	0.11	20	0.10	50	10	0.02	9	1670	26	0.20	7	3	140	<20
DD007296		<1	0.13	20	0.02	17	16	0.01	2	3340	36	0.26	7	11	211	<20
DD007297		<1	0.07	10	0.06	39	5	0.01	5	560	25	0.15	7	1	80	<20
DD007298		<1	0.09	20	0.04	17	36	0.02	3	870	28	0.20	17	2	204	<20
DD007299		<1	0.09	20	0.20	132	10	0.02	17	1170	20	0.11	7	2	125	<20
DD007300		<1	0.07	10	0.16	102	8	0.02	14	1070	16	0.09	5	1	106	<20
CC63631		<1	0.10	20	0.16	98	8	0.02	14	990	22	0.12	12	2	109	<20
CC63632		<1	0.08	10	0.12	41	21	0.02	7	1360	19	0.15	14	1	97	<20
DD007301		<1	0.06	20	0.48	267	1	0.02	20	470	12	0.04	3	2	12	<20
DD007302		<1	0.06	20	0.84	604	1	0.02	38	1050	12	0.03	2	4	20	<20
DD007303		<1	0.05	20	0.82	816	1	<0.01	39	810	18	0.02	<2	5	20	<20
DD007304		<1	0.08	20	0.53	612	1	<0.01	28	630	16	0.02	<2	3	18	<20
DD007305		<1	0.07	20	0.46	904	2	0.01	40	750	26	0.02	<2	3	18	<20
DD007306		<1	0.09	20	0.76	1060	1	<0.01	37	550	22	0.03	<2	4	13	<20
DD007307		<1	0.06	20	0.48	694	2	<0.01	36	600	29	0.02	<2	2	10	<20
DD007308		<1	0.07	20	0.74	604	1	<0.01	42	640	14	0.02	<2	3	16	<20

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Sample Description	Method Analyte Units LOR	ME- ICP41 Ti % 0.01	ME- ICP41 Tl ppm 10	ME- ICP41 U ppm 10	ME- ICP41 V ppm 1	ME- ICP41 W ppm 10	ME- ICP41 Zn ppm 2	Au- ICP21 Au ppm 0.001
DD007271		0.02	<10	<10	69	<10	47	0.006
DD007272		0.01	<10	<10	53	<10	7	0.009
DD007273		0.03	<10	<10	62	<10	31	0.006
DD007274		0.03	<10	<10	62	<10	31	0.004
DD007275		0.04	<10	<10	56	<10	47	0.058
DD007276		0.02	<10	<10	64	<10	64	0.011
DD007277		0.02	<10	<10	64	<10	116	0.018
DD007278		0.02	<10	<10	20	<10	12	0.090
DD007279		0.02	<10	<10	62	<10	95	0.004
DD007280		0.02	<10	<10	72	<10	38	0.006
DD007281		0.01	<10	<10	16	<10	9	0.005
DD007282		<0.01	<10	<10	23	<10	31	0.001
DD007283		0.01	<10	<10	69	<10	349	0.002
DD007284		0.01	<10	<10	95	<10	232	0.001
DD007285		0.02	<10	<10	117	<10	78	0.017
DD007286		0.02	<10	<10	63	<10	143	0.009
DD007287		0.03	<10	<10	101	<10	128	0.004
DD007288		0.01	<10	<10	119	<10	98	0.003
DD007289		0.01	<10	<10	19	<10	9	0.011
DD007290		0.02	<10	<10	54	<10	36	0.019
DD007291		0.01	<10	<10	73	<10	5	0.016
DD007292		0.03	<10	<10	97	<10	25	0.017
DD007293		0.01	<10	<10	33	<10	26	0.011
DD007294		0.01	<10	<10	10	<10	6	0.051
DD007295		0.02	<10	<10	45	<10	46	0.019
DD007296		0.02	<10	<10	29	<10	8	0.040
DD007297		0.02	<10	<10	26	<10	20	0.035
DD007298		0.01	<10	<10	38	<10	14	0.019
DD007299		0.02	<10	<10	66	<10	50	0.020
DD007300		0.02	<10	<10	47	<10	39	0.009
CC63631		0.02	<10	<10	49	<10	36	0.027
CC63632		0.02	<10	<10	47	<10	16	0.022
DD007301		0.10	<10	<10	55	<10	62	0.008
DD007302		0.08	<10	<10	47	<10	95	0.022
DD007303		0.04	<10	<10	52	<10	88	0.040
DD007304		0.06	<10	<10	40	<10	78	0.014
DD007305		0.04	<10	<10	37	<10	102	0.110
DD007306		0.08	<10	<10	52	<10	90	0.018
DD007307		0.04	<10	<10	55	<10	94	0.016
DD007308		0.07	<10	<10	46	<10	74	0.005

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Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	ME- ICP41 Ag ppm 0.2	ME- ICP41 Al % 0.01	ME- ICP41 As ppm 2	ME- ICP41 B ppm 10	ME- ICP41 Ba ppm 10	ME- ICP41 Be ppm 0.5	ME- ICP41 Bi ppm 2	ME- ICP41 Ca % 0.01	ME- ICP41 Cd ppm 0.5	ME- ICP41 Co ppm 1	ME- ICP41 Cr ppm 1	ME- ICP41 Cu ppm 1	ME- ICP41 Fe % 0.01	ME- ICP41 Ga ppm 10
DD007309		0.18	<0.2	1.21	61	<10	420	<0.5	<2	0.19	<0.5	10	40	37	3.22	<10
DD007310		0.22	<0.2	1.23	46	<10	440	<0.5	<2	0.16	<0.5	8	31	42	3.05	<10
DD007311		0.20	0.3	1.25	86	<10	460	0.5	<2	0.17	<0.5	13	32	54	3.11	<10
DD007312		0.20	<0.2	0.85	86	<10	300	<0.5	<2	0.18	<0.5	9	33	42	2.95	<10
DD007313		0.20	0.2	1.23	111	<10	410	<0.5	2	0.50	0.6	14	39	42	3.75	<10
DD007314		0.24	0.4	1.32	66	<10	550	0.5	<2	0.17	<0.5	8	36	58	3.23	<10
DD007315		0.26	0.3	1.26	50	<10	420	<0.5	<2	0.11	<0.5	11	31	51	2.81	<10
DD007316		0.22	0.2	0.43	45	<10	270	<0.5	<2	0.03	<0.5	3	10	25	1.23	<10
DD007317		0.26	0.2	0.24	134	<10	280	<0.5	<2	0.06	<0.5	4	11	30	1.74	<10
DD007318		0.18	0.3	0.50	62	<10	490	<0.5	<2	0.10	<0.5	4	12	31	1.51	<10
DD007319		0.26	0.5	0.62	48	<10	580	<0.5	<2	0.07	<0.5	3	16	21	2.34	<10
DD007320		0.26	0.7	0.63	140	<10	550	<0.5	<2	0.03	<0.5	4	16	37	2.16	<10
DD007321		0.26	0.9	0.83	26	<10	630	<0.5	<2	0.15	<0.5	4	30	23	1.64	<10
DD007322		0.20	1.1	1.05	32	<10	700	<0.5	<2	0.11	<0.5	7	38	34	2.15	<10
DD007323		0.20	1.0	0.56	22	<10	670	<0.5	<2	0.12	<0.5	2	19	18	1.18	<10
DD007324		0.22	0.4	1.06	17	<10	530	<0.5	<2	0.30	<0.5	11	47	30	2.31	<10
DD007325		0.26	0.9	0.57	11	<10	630	<0.5	<2	0.13	<0.5	2	24	13	1.00	<10
DD006708		0.26	0.4	1.64	22	<10	1480	0.5	<2	0.33	<0.5	16	68	53	3.31	10
DD006709		0.22	3.3	0.37	28	<10	910	<0.5	<2	0.03	<0.5	1	16	12	1.22	<10
DD006710		0.24	2.5	0.31	15	<10	380	<0.5	2	0.01	<0.5	<1	9	4	1.13	<10
DD006711		0.28	3.2	0.55	32	<10	1700	<0.5	<2	0.04	<0.5	1	20	20	2.05	<10
DD006712		0.28	1.5	0.88	40	<10	640	<0.5	<2	0.06	<0.5	3	29	31	2.69	<10
DD006713		0.20	3.6	0.33	19	<10	810	<0.5	<2	0.01	<0.5	<1	11	8	1.96	<10
DD006714		0.24	1.8	0.40	19	<10	500	<0.5	<2	0.01	<0.5	<1	12	5	1.53	<10
DD007351		0.14	0.7	1.92	36	<10	1010	0.5	<2	0.17	<0.5	7	41	35	2.58	10
DD007352		0.16	1.0	0.86	24	<10	530	<0.5	<2	0.07	<0.5	1	18	14	1.19	<10
DD007353		0.24	0.6	0.47	37	<10	470	<0.5	<2	0.05	<0.5	3	15	17	1.37	<10
DD007354		0.20	0.3	1.04	154	<10	180	<0.5	<2	0.06	<0.5	6	24	35	2.69	<10
DD007355		0.24	1.0	0.62	67	<10	1020	<0.5	<2	0.11	0.6	5	18	30	1.81	<10
DD007356		0.24	0.6	0.56	131	<10	460	<0.5	2	0.11	0.5	4	16	31	1.69	<10
DD007357		0.32	1.0	1.23	83	<10	1010	0.6	<2	0.29	<0.5	13	46	40	2.50	<10
DD007358		0.20	2.1	0.57	38	<10	760	<0.5	<2	0.08	<0.5	2	29	16	2.13	<10
DD007359		0.20	2.0	0.61	31	<10	1060	<0.5	<2	0.05	<0.5	3	25	15	2.65	<10
DD007360		0.22	1.6	0.29	14	<10	1910	<0.5	<2	0.04	<0.5	1	11	10	0.91	<10
DD007361		0.26	2.1	0.28	10	<10	2460	<0.5	2	0.01	<0.5	<1	11	10	1.30	<10
DD007362		0.24	2.3	0.09	7	<10	1230	<0.5	<2	0.01	<0.5	<1	4	5	0.86	<10
DD007363		0.24	0.7	0.33	20	<10	620	<0.5	<2	0.03	<0.5	2	13	13	1.17	<10
DD007364		0.20	1.4	0.57	23	<10	610	<0.5	<2	0.03	<0.5	1	13	14	1.46	<10
DD007365		0.16	0.9	0.48	16	<10	730	<0.5	<2	0.03	<0.5	1	14	18	1.11	<10
DD007366		0.24	1.1	0.62	30	<10	450	<0.5	<2	0.07	<0.5	2	19	28	1.99	<10

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 28- SEP- 2011
Account: MTT

Project: ARM

CERTIFICATE OF ANALYSIS WH11152075

Sample Description	Method	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41
	Analyte	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr	Th
	Units	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1	20
DD007309		<1	0.08	20	0.51	848	1	0.01	34	710	25	0.03	<2	2	17	<20
DD007310		<1	0.07	20	0.46	500	1	<0.01	30	580	22	0.01	<2	2	15	<20
DD007311		<1	0.07	20	0.43	1365	1	<0.01	37	720	32	0.01	4	3	18	<20
DD007312		<1	0.05	20	0.36	773	1	<0.01	37	700	33	<0.01	3	2	16	<20
DD007313		1	0.10	10	0.45	1570	1	<0.01	40	1110	48	0.04	2	3	31	<20
DD007314		<1	0.07	20	0.39	924	1	<0.01	42	750	39	<0.01	3	3	17	<20
DD007315		<1	0.07	20	0.44	1130	1	<0.01	33	400	25	<0.01	<2	3	14	<20
DD007316		<1	0.03	20	0.04	125	2	<0.01	16	360	12	<0.01	2	1	18	<20
DD007317		<1	0.05	20	0.04	408	3	<0.01	17	400	14	0.01	5	1	32	<20
DD007318		<1	0.05	10	0.10	260	2	<0.01	15	600	19	0.01	4	<1	36	<20
DD007319		<1	0.05	10	0.13	332	6	<0.01	16	720	21	0.04	4	1	71	<20
DD007320		<1	0.05	20	0.14	258	5	<0.01	21	640	26	0.05	7	1	68	<20
DD007321		<1	0.06	10	0.29	157	6	<0.01	26	950	15	0.04	6	2	93	<20
DD007322		<1	0.06	20	0.36	319	6	<0.01	34	870	16	0.05	5	3	96	<20
DD007323		<1	0.05	10	0.18	217	6	<0.01	14	1120	14	0.03	5	2	110	<20
DD007324		<1	0.05	20	0.66	445	2	<0.01	54	940	9	0.01	3	3	57	<20
DD007325		<1	0.04	10	0.22	64	4	<0.01	15	1050	14	0.02	4	1	105	<20
DD006708		<1	0.08	20	0.87	720	3	<0.01	77	930	16	<0.01	4	6	47	<20
DD006709		1	0.07	10	0.06	46	47	<0.01	6	910	25	0.10	10	2	122	<20
DD006710		<1	0.08	10	0.02	16	5	<0.01	3	360	32	0.14	9	1	46	<20
DD006711		2	0.09	20	0.10	49	23	<0.01	8	1710	44	0.14	20	3	168	<20
DD006712		<1	0.09	20	0.17	134	11	<0.01	20	1400	30	0.06	8	2	120	<20
DD006713		<1	0.23	20	0.02	9	14	<0.01	2	1580	40	0.47	12	1	334	<20
DD006714		<1	0.17	20	0.02	16	5	<0.01	6	1350	26	0.30	12	2	62	<20
DD007351		<1	0.09	20	0.40	357	1	<0.01	42	1400	17	0.04	3	3	42	<20
DD007352		<1	0.07	10	0.15	70	1	0.01	13	830	22	0.08	2	1	36	<20
DD007353		<1	0.05	10	0.09	138	5	<0.01	13	530	25	0.03	5	1	68	<20
DD007354		<1	0.06	20	0.25	235	3	<0.01	27	530	33	0.04	5	2	25	20
DD007355		<1	0.08	20	0.17	368	8	<0.01	22	1180	19	0.08	7	2	117	<20
DD007356		<1	0.04	20	0.19	370	4	<0.01	21	710	18	0.02	5	2	59	<20
DD007357		1	0.07	10	0.30	2400	8	<0.01	33	1690	21	0.06	7	1	88	<20
DD007358		1	0.10	10	0.20	121	12	<0.01	18	2160	17	0.16	14	1	105	<20
DD007359		1	0.14	10	0.20	144	22	<0.01	14	880	19	0.26	31	1	68	<20
DD007360		1	0.06	10	0.08	32	17	<0.01	7	800	18	0.09	12	2	99	<20
DD007361		1	0.06	10	0.05	25	12	<0.01	5	520	20	0.12	14	1	96	<20
DD007362		<1	0.10	10	0.01	8	12	<0.01	2	600	17	0.22	8	2	86	<20
DD007363		<1	0.05	10	0.04	43	7	<0.01	7	830	19	0.06	6	1	84	<20
DD007364		1	0.06	10	0.06	37	11	0.01	7	630	20	0.08	5	1	84	<20
DD007365		<1	0.06	10	0.08	41	8	0.01	8	580	18	0.09	7	1	75	<20
DD007366		1	0.06	10	0.13	47	12	0.01	11	1230	21	0.08	5	1	102	<20

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Finalized Date: 28- SEP- 2011
Account: MTT

Project: ARM

CERTIFICATE OF ANALYSIS WH11152075

Sample Description	Method	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	Au- ICP21
	Analyte	Ti	Tl	U	V	W	Zn	Au
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.01	10	10	1	10	2	0.001
DD007309		0.05	<10	<10	43	<10	90	0.011
DD007310		0.07	<10	<10	41	<10	88	0.007
DD007311		0.04	<10	<10	36	<10	106	0.015
DD007312		0.04	<10	<10	32	<10	110	0.028
DD007313		0.04	<10	<10	43	<10	149	0.016
DD007314		0.03	<10	<10	41	<10	126	0.016
DD007315		0.03	<10	<10	37	<10	96	0.017
DD007316		0.03	<10	<10	29	<10	52	0.004
DD007317		0.03	<10	<10	27	<10	77	0.003
DD007318		0.01	<10	<10	25	<10	53	0.016
DD007319		0.03	<10	<10	46	<10	60	0.004
DD007320		0.02	<10	<10	33	<10	90	0.020
DD007321		0.03	<10	<10	42	<10	45	0.012
DD007322		0.03	<10	<10	51	<10	52	0.011
DD007323		0.02	<10	<10	34	<10	34	0.009
DD007324		0.05	<10	<10	45	<10	61	0.006
DD007325		0.02	<10	<10	33	<10	28	0.008
DD006708		0.08	<10	<10	60	<10	100	0.007
DD006709		0.02	<10	<10	34	<10	16	0.026
DD006710		0.02	<10	<10	26	<10	12	0.028
DD006711		0.02	<10	<10	47	<10	29	0.061
DD006712		0.02	<10	<10	68	<10	100	0.018
DD006713		0.01	<10	<10	34	<10	8	0.025
DD006714		0.01	<10	<10	19	<10	22	0.009
DD007351		0.01	<10	<10	44	<10	182	0.008
DD007352		0.01	<10	<10	19	<10	38	0.010
DD007353		0.02	<10	<10	39	<10	49	0.003
DD007354		0.03	<10	<10	34	<10	97	0.026
DD007355		0.02	<10	<10	42	<10	102	0.015
DD007356		0.02	<10	<10	25	<10	100	0.027
DD007357		0.01	<10	<10	48	<10	106	0.012
DD007358		0.02	<10	<10	71	<10	35	0.013
DD007359		0.02	<10	<10	56	<10	24	0.026
DD007360		0.01	<10	<10	30	<10	15	0.013
DD007361		0.01	<10	<10	31	<10	11	0.028
DD007362		0.01	<10	<10	15	<10	3	0.023
DD007363		0.01	<10	<10	39	<10	33	0.008
DD007364		0.02	<10	<10	56	<10	37	0.009
DD007365		0.01	<10	<10	31	<10	32	0.023
DD007366		0.01	<10	<10	43	<10	43	0.016

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CERTIFICATE OF ANALYSIS WH11152075

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	ME- ICP41 Ag ppm 0.2	ME- ICP41 Al % 0.01	ME- ICP41 As ppm 2	ME- ICP41 B ppm 10	ME- ICP41 Ba ppm 10	ME- ICP41 Be ppm 0.5	ME- ICP41 Bi ppm 2	ME- ICP41 Ca % 0.01	ME- ICP41 Cd ppm 0.5	ME- ICP41 Co ppm 1	ME- ICP41 Cr ppm 1	ME- ICP41 Cu ppm 1	ME- ICP41 Fe % 0.01	ME- ICP41 Ga ppm 10
DD007367		0.20	1.4	0.34	11	<10	680	<0.5	<2	0.03	<0.5	<1	11	13	1.13	<10
DD007368		0.20	1.6	0.24	25	<10	1520	<0.5	<2	0.02	<0.5	<1	8	9	0.93	<10
DD007369		0.12	3.5	0.67	51	<10	780	<0.5	<2	0.07	0.5	2	19	31	2.07	<10
DD007370		0.22	5.5	0.87	46	<10	480	<0.5	<2	0.05	<0.5	3	27	37	2.27	<10
DD007371		0.20	1.8	0.56	38	<10	560	<0.5	<2	0.08	<0.5	1	21	35	1.82	<10
DD007372		0.24	2.3	0.61	30	<10	410	<0.5	<2	0.06	<0.5	3	19	27	2.11	<10
DD007373		0.24	1.7	0.43	29	<10	280	<0.5	<2	0.02	<0.5	1	11	20	1.69	<10
DD007374		0.24	1.6	1.25	36	<10	470	0.5	<2	0.06	1.0	5	28	41	2.56	<10
DD007375		0.26	1.5	1.25	16	<10	220	<0.5	2	0.06	<0.5	3	24	28	2.33	<10
DD027869		0.16	2.1	0.82	30	<10	670	<0.5	<2	0.04	0.8	2	20	74	2.26	<10
DD027870		0.24	1.1	0.65	20	<10	530	<0.5	<2	0.09	<0.5	3	18	37	1.56	<10
DD027871		0.24	1.5	0.54	13	<10	1860	<0.5	<2	0.06	<0.5	2	19	19	1.04	<10
DD027872		0.16	1.2	0.15	6	<10	780	<0.5	<2	0.01	<0.5	<1	5	8	1.45	<10
DD027873		0.16	1.8	0.39	14	<10	1190	<0.5	<2	0.03	<0.5	1	13	17	1.58	<10
DD027874		0.24	0.9	0.35	17	<10	300	<0.5	<2	0.03	<0.5	1	12	13	1.11	<10
DD027875		0.26	1.5	0.36	10	<10	620	<0.5	<2	0.02	<0.5	1	12	19	0.95	<10
DD027876		0.24	1.4	0.30	8	<10	1780	<0.5	<2	0.02	<0.5	<1	10	17	0.71	<10
DD027877		0.24	1.7	0.26	10	<10	1550	<0.5	<2	0.03	<0.5	<1	9	10	1.02	<10
DD027878		0.24	1.8	0.27	10	<10	1540	<0.5	<2	0.03	<0.5	<1	10	10	0.93	<10
DD027879		0.18	1.4	0.54	20	<10	510	<0.5	<2	0.03	<0.5	1	15	9	1.04	<10
DD027880		0.22	0.7	0.68	31	<10	580	<0.5	<2	0.20	<0.5	5	23	18	1.36	<10
DD027881		0.24	0.8	1.24	84	<10	520	<0.5	<2	0.11	1.0	6	19	25	2.85	<10
DD027882		0.24	0.6	0.66	113	<10	450	<0.5	<2	0.19	1.1	9	20	90	2.53	<10
DD027883		0.24	1.5	0.42	57	<10	420	<0.5	<2	0.04	0.5	3	11	23	1.77	<10
DD027884		0.24	0.3	0.58	48	<10	320	<0.5	<2	0.26	<0.5	5	19	21	1.59	<10
DD027885		0.24	0.5	0.78	107	<10	250	<0.5	<2	0.07	<0.5	5	20	30	2.16	<10
DD027886		0.20	0.2	0.18	2	<10	130	<0.5	<2	0.04	<0.5	2	4	3	0.27	<10
DD027887		0.18	1.7	1.54	43	<10	800	0.7	<2	0.82	14.9	21	30	58	1.53	<10
DD027888		0.26	<0.2	1.12	18	<10	190	<0.5	<2	0.31	0.7	10	38	38	2.68	<10
DD027889		0.24	0.9	1.45	37	<10	1170	0.5	<2	0.93	2.4	10	26	50	2.43	<10
DD027890		0.16	0.7	1.46	29	<10	420	<0.5	<2	0.88	1.6	8	22	99	2.72	<10
DD027891		0.22	0.3	1.22	117	<10	500	<0.5	<2	0.32	0.7	8	31	82	1.98	<10
DD027892		0.12	0.4	0.54	13	<10	220	<0.5	<2	0.12	0.7	3	10	18	0.89	<10
DD027893		0.24	<0.2	1.11	42	<10	280	<0.5	<2	0.07	<0.5	4	23	19	1.52	10
DD027894		0.18	0.5	0.42	9	<10	320	<0.5	<2	0.47	<0.5	2	6	11	0.40	<10
DD027895		0.26	0.2	1.29	27	<10	600	<0.5	2	0.32	<0.5	7	29	28	2.32	<10
DD027896		0.20	0.2	1.28	12	<10	470	<0.5	<2	0.11	<0.5	8	25	22	2.63	10
DD027897		0.20	0.5	0.77	19	<10	530	<0.5	<2	0.29	<0.5	2	10	15	0.97	<10
DD027898		0.20	0.9	1.83	63	<10	750	0.5	<2	0.22	<0.5	8	35	44	2.63	10
DD027899		0.18	0.7	0.65	25	<10	250	<0.5	2	0.07	<0.5	3	14	16	1.00	<10

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Sample Description	Method	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41
	Analyte	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr	Th
	Units	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
	LOR	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1	20
DD007367		<1	0.08	10	0.06	29	8	0.01	6	580	27	0.15	5	<1	81	<20
DD007368		1	0.06	10	0.04	12	9	0.01	2	1470	33	0.13	7	2	112	<20
DD007369		2	0.11	10	0.08	36	35	0.01	10	2470	34	0.18	13	1	137	<20
DD007370		1	0.11	10	0.11	83	20	0.01	17	1730	23	0.13	10	2	173	<20
DD007371		1	0.10	10	0.07	48	18	0.01	13	2460	24	0.15	10	1	174	<20
DD007372		1	0.09	10	0.11	72	11	0.01	13	1550	23	0.12	6	2	80	<20
DD007373		1	0.08	10	0.04	42	15	0.01	10	980	28	0.13	7	1	86	<20
DD007374		1	0.06	10	0.13	144	11	0.01	22	1050	17	0.07	5	2	115	<20
DD007375		1	0.05	10	0.16	94	7	0.01	16	910	14	0.04	2	1	47	<20
DD027869		1	0.09	10	0.05	63	15	0.02	11	2620	28	0.16	4	<1	102	<20
DD027870		1	0.06	20	0.15	57	12	0.01	13	1140	24	0.06	5	1	111	<20
DD027871		1	0.04	10	0.15	56	18	0.01	11	1030	17	0.08	10	2	146	<20
DD027872		1	0.15	10	0.01	<5	12	0.01	<1	790	17	0.34	10	1	101	<20
DD027873		1	0.11	10	0.06	23	16	0.01	5	1020	26	0.24	10	1	123	<20
DD027874		1	0.08	10	0.06	67	7	0.01	6	610	17	0.13	5	1	64	<20
DD027875		1	0.08	10	0.05	50	7	0.01	6	620	24	0.12	6	1	73	<20
DD027876		1	0.05	10	0.03	16	8	0.01	8	550	25	0.11	6	<1	77	<20
DD027877		1	0.07	10	0.05	28	10	0.01	4	910	17	0.15	12	1	83	<20
DD027878		1	0.06	10	0.05	21	12	0.01	4	720	16	0.12	10	1	77	<20
DD027879		1	0.05	10	0.11	65	11	0.02	7	740	17	0.06	5	<1	57	<20
DD027880		1	0.05	10	0.29	269	7	0.01	20	760	10	0.06	3	1	72	<20
DD027881		1	0.05	40	0.43	401	9	0.02	22	1030	26	0.06	5	1	47	<20
DD027882		1	0.05	20	0.23	492	7	0.01	35	1120	24	0.05	3	2	49	<20
DD027883		1	0.09	10	0.07	165	12	0.02	8	700	69	0.16	8	1	137	20
DD027884		1	0.05	20	0.26	240	4	0.02	21	830	20	0.04	<2	2	31	<20
DD027885		1	0.04	20	0.22	358	5	0.01	22	530	27	0.04	3	1	21	<20
DD027886		<1	0.02	<10	0.02	37	2	0.02	3	460	<2	0.03	<2	<1	10	<20
DD027887		2	0.10	40	0.34	304	4	0.02	156	1380	33	0.38	<2	2	120	<20
DD027888		1	0.09	20	0.70	483	4	0.02	38	1000	10	0.03	2	3	25	<20
DD027889		<1	0.08	20	0.48	1375	4	0.02	35	1280	12	0.11	<2	2	138	<20
DD027890		1	0.07	40	0.65	291	4	0.02	49	730	23	0.10	<2	3	105	<20
DD027891		1	0.05	30	0.44	644	4	0.02	29	620	21	0.06	3	2	44	<20
DD027892		<1	0.04	20	0.13	244	3	0.03	11	630	9	0.06	<2	1	17	<20
DD027893		<1	0.05	10	0.25	156	1	0.01	13	280	13	0.02	2	1	12	<20
DD027894		<1	0.04	<10	0.07	25	<1	0.03	6	720	5	0.07	<2	<1	56	<20
DD027895		<1	0.06	20	0.47	336	1	0.01	23	530	14	0.02	<2	2	37	<20
DD027896		<1	0.06	10	0.44	370	1	0.01	17	300	11	0.01	3	2	17	<20
DD027897		1	0.03	30	0.21	77	1	0.02	9	500	9	0.04	<2	1	36	<20
DD027898		<1	0.09	10	0.42	356	2	0.02	36	950	18	0.07	3	2	40	<20
DD027899		<1	0.05	10	0.15	101	<1	0.02	13	580	9	0.03	<2	<1	11	<20

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 28- SEP- 2011
Account: MTT

Project: ARM

CERTIFICATE OF ANALYSIS WH11152075

Sample Description	Method / Analyte / Units / LOR	ME- ICP41 Ti % 0.01	ME- ICP41 Tl ppm 10	ME- ICP41 U ppm 10	ME- ICP41 V ppm 1	ME- ICP41 W ppm 10	ME- ICP41 Zn ppm 2	Au- ICP21 Au ppm 0.001
DD007367		0.01	<10	<10	27	<10	31	0.036
DD007368		0.01	<10	<10	21	<10	9	0.049
DD007369		0.01	<10	<10	62	<10	50	0.058
DD007370		0.01	<10	<10	84	<10	103	0.019
DD007371		0.01	<10	<10	61	<10	96	0.016
DD007372		0.01	<10	<10	55	<10	120	0.009
DD007373		0.01	<10	<10	48	<10	112	0.015
DD007374		0.01	<10	<10	68	<10	155	0.006
DD007375		0.02	<10	<10	68	<10	85	0.003
DD027869		<0.01	<10	10	53	<10	48	0.016
DD027870		0.01	<10	<10	46	<10	64	0.013
DD027871		0.02	<10	<10	47	<10	26	0.013
DD027872		0.01	<10	<10	19	<10	4	0.017
DD027873		0.01	<10	<10	34	<10	18	0.018
DD027874		0.01	<10	<10	24	<10	27	0.031
DD027875		0.01	<10	<10	22	<10	24	0.047
DD027876		0.01	<10	<10	19	<10	15	0.033
DD027877		0.01	<10	<10	23	<10	12	0.026
DD027878		0.01	<10	<10	25	<10	10	0.023
DD027879		0.01	<10	<10	31	<10	19	0.015
DD027880		0.02	<10	<10	31	<10	60	0.009
DD027881		0.01	<10	<10	28	<10	341	0.063
DD027882		0.02	<10	<10	24	<10	180	0.022
DD027883		0.01	<10	<10	27	<10	98	0.026
DD027884		0.04	<10	<10	24	<10	67	0.015
DD027885		0.02	<10	<10	25	<10	90	0.019
DD027886		0.01	<10	<10	7	<10	8	0.002
DD027887		0.01	<10	<10	27	<10	830	0.015
DD027888		0.08	<10	<10	39	<10	138	0.007
DD027889		0.02	<10	<10	33	<10	282	0.011
DD027890		0.02	<10	10	24	<10	439	0.011
DD027891		0.02	<10	<10	27	<10	151	0.030
DD027892		0.02	<10	<10	13	<10	109	0.008
DD027893		0.06	<10	<10	40	<10	46	0.005
DD027894		0.01	<10	<10	7	<10	21	0.005
DD027895		0.06	<10	<10	38	<10	82	0.005
DD027896		0.15	<10	<10	51	<10	76	0.001
DD027897		0.01	<10	<10	12	<10	52	0.004
DD027898		0.02	<10	<10	41	<10	141	0.011
DD027899		0.01	<10	<10	17	<10	41	0.005

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To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 28- SEP- 2011
Account: MTT

Project: ARM

CERTIFICATE OF ANALYSIS WH11152075

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	ME- ICP41 Ag ppm 0.2	ME- ICP41 Al % 0.01	ME- ICP41 As ppm 2	ME- ICP41 B ppm 10	ME- ICP41 Ba ppm 10	ME- ICP41 Be ppm 0.5	ME- ICP41 Bi ppm 2	ME- ICP41 Ca % 0.01	ME- ICP41 Cd ppm 0.5	ME- ICP41 Co ppm 1	ME- ICP41 Cr ppm 1	ME- ICP41 Cu ppm 1	ME- ICP41 Fe % 0.01	ME- ICP41 Ga ppm 10
DD027900		0.16	0.3	0.61	10	<10	520	<0.5	<2	0.24	0.6	3	11	12	0.69	<10

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Finalized Date: 28- SEP- 2011
Account: MTT

Project: ARM

CERTIFICATE OF ANALYSIS WH11152075

Sample Description	Method Analyte Units LOR	ME- ICP41 Hg ppm 1	ME- ICP41 K % 0.01	ME- ICP41 La ppm 10	ME- ICP41 Mg % 0.01	ME- ICP41 Mn ppm 5	ME- ICP41 Mo ppm 1	ME- ICP41 Na % 0.01	ME- ICP41 Ni ppm 1	ME- ICP41 P ppm 10	ME- ICP41 Pb ppm 2	ME- ICP41 S % 0.01	ME- ICP41 Sb ppm 2	ME- ICP41 Sc ppm 1	ME- ICP41 Sr ppm 1	ME- ICP41 Th ppm 20
DD027900		<1	0.05	10	0.12	451	<1	0.02	10	1310	6	0.08	<2	<1	32	<20

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Finalized Date: 28- SEP- 2011
Account: MTT

Project: ARM

CERTIFICATE OF ANALYSIS WH11152075

Sample Description	Method	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	Au- ICP21
	Analyte	Ti	Tl	U	V	W	Zn	Au
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.01	10	10	1	10	2	0.001
DD027900		0.01	<10	<10	13	<10	38	0.002

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1016- 510 W HASTINGS ST
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Finalized Date: 10- NOV- 2011
Account: MTT

CERTIFICATE WH11214069

Project: Strategic - Arm

P.O. No.:

This report is for 214 Soil samples submitted to our lab in Whitehorse, YT, Canada on 18- OCT- 2011.

The following have access to data associated with this certificate:

MATT DUMALA JOAN MARIACHER	DOUG EATON BRUCE YOUNGMAN	SARAH EATON

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
FND- 02	Find Sample for Addn Analysis

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- ICP21	Au 30g FA ICP- AES Finish	ICP- AES

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **STRATEGIC METALS LTD.**
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Finalized Date: 10- NOV- 2011
Account: MTT

Project: Strategic - Arm

CERTIFICATE OF ANALYSIS WH11214069

Sample Description	Method Analyte Units LOR	Au- ICP21 Au ppm 0.001
ZZ06010		0.013
ZZ06011		0.043
ZZ06012		0.024
ZZ06013		0.028
ZZ06014		0.021
ZZ06015		0.017
ZZ06016		0.008
ZZ06017		NSS
ZZ06018		0.015
ZZ06019		0.009
ZZ06020		0.047
ZZ06021		0.005
ZZ06022		0.015
ZZ06023		0.012
ZZ06024		0.018
ZZ06025		0.019
ZZ06026		0.007
ZZ06027		0.004
ZZ06028		0.012
ZZ06029		0.024
ZZ06030		0.008
ZZ06031		0.006
ZZ06032		0.015
ZZ06033		0.010
ZZ06034		0.006
ZZ06035		0.006
ZZ06036		0.008
ZZ06037		0.012
ZZ06038		0.005
ZZ06039		0.003
ZZ06040		0.006
ZZ06041		0.006
ZZ06042		0.007
ZZ06043		0.028
ZZ06044		0.003
ZZ06045		0.002
ZZ06046		0.004
ZZ06047		0.007
ZZ06048		0.016
ZZ06049		0.009

***** See Appendix Page for comments regarding this certificate *****

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Finalized Date: 10- NOV- 2011
Account: MTT

Project: Strategic - Arm

CERTIFICATE OF ANALYSIS WH11214069

Sample Description	Method Analyte Units LOR	Au- ICP21 Au ppm 0.001
ZZ06050		0.005
ZZ06051		0.014
ZZ06052		0.018
ZZ06053		NSS
ZZ06054		0.009
ZZ06055		0.032
ZZ06056		0.024
ZZ06057		0.024
ZZ06058		0.012
ZZ06059		0.015
ZZ06060		0.027
ZZ06061		0.063
ZZ06062		0.014
ZZ06063		0.015
ZZ06064		0.010
ZZ06065		0.015
ZZ06066		0.009
ZZ06067		NSS
ZZ06068		0.007
ZZ06069		<0.001
ZZ06070		0.006
ZZ06071		0.008
ZZ06072		0.009
ZZ06073		0.011
ZZ06074		NSS
ZZ06075		0.018
ZZ06076		0.023
ZZ06077		0.015
ZZ06078		0.022
ZZ06079		0.015
ZZ06080		0.012
ZZ06081		0.007
ZZ06082		0.025
ZZ06083		0.018
ZZ06084		0.015
ZZ06085		0.018
ZZ06086		0.017
ZZ06087		0.013
ZZ06088		0.013
ZZ06089		0.012

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Finalized Date: 10- NOV- 2011
Account: MTT

Project: Strategic - Arm

CERTIFICATE OF ANALYSIS WH11214069

Sample Description	Method Analyte Units LOR	Au- ICP21 Au ppm 0.001
ZZ06090		0.011
ZZ06091		0.009
ZZ06092		0.008
ZZ06093		0.002
ZZ06094		0.007
ZZ06095		0.003
ZZ06096		0.005
ZZ06097		0.014
ZZ06098		0.009
ZZ06099		0.007
ZZ06100		0.008
ZZ06151		0.011
ZZ06152		0.012
ZZ06153		0.013
ZZ06154		0.012
ZZ06155		0.014
ZZ06156		0.005
ZZ06157		0.005
ZZ06158		NSS
ZZ06159		0.006
ZZ06160		0.004
ZZ06161		0.039
ZZ06163		0.017
ZZ06164		0.015
ZZ06165		0.020
ZZ06166		0.019
ZZ06167		0.015
ZZ06168		0.021
ZZ06169		0.027
ZZ06170		0.022
ZZ06171		0.005
ZZ06172		0.008
ZZ06173		0.011
ZZ06174		0.005
ZZ06175		0.005
ZZ06176		0.004
ZZ06177		0.068
ZZ06178		0.006
ZZ06179		0.013
ZZ06180		0.014

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Finalized Date: 10- NOV- 2011
Account: MTT

Project: Strategic - Arm

CERTIFICATE OF ANALYSIS WH11214069

Sample Description	Method Analyte Units LOR	Au- ICP21 Au ppm 0.001
ZZ06181		0.020
ZZ06182		0.006
ZZ06183		NSS
ZZ06184		0.013
ZZ06185		0.010
ZZ06186		0.014
ZZ06187		0.008
ZZ06188		0.012
ZZ06189		0.006
ZZ06190		0.015
ZZ06191		0.015
ZZ06192		NSS
ZZ06193		0.016
ZZ06194		0.095
ZZ06195		0.008
ZZ06196		0.017
ZZ06197		0.014
ZZ06198		NSS
ZZ06199		0.018
ZZ06200		0.002
ZZ06101		0.017
ZZ06102		0.006
ZZ06103		0.006
ZZ06104		0.004
ZZ06105		0.007
ZZ06106		0.007
ZZ06107		0.006
ZZ06108		0.010
ZZ06109		0.012
ZZ06110		0.018
ZZ06111		0.033
ZZ06112		0.013
ZZ06113		0.018
ZZ06114		0.011
ZZ06115		0.004
ZZ06116		0.019
ZZ06117		0.003
ZZ06118		0.013
ZZ06119		0.008
ZZ06120		0.014

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Finalized Date: 10- NOV- 2011
Account: MTT

Project: Strategic - Arm

CERTIFICATE OF ANALYSIS WH11214069

Sample Description	Method Analyte Units LOR	Au- ICP21 Au ppm 0.001
ZZ06121		0.013
ZZ06122		0.017
ZZ06123		0.012
ZZ06124		0.020
ZZ06125		0.009
ZZ06126		0.013
ZZ06249		0.004
ZZ06250		0.005
DD019400		0.015
DD019401		0.008
DD019402		0.005
DD019403		0.013
DD019404		0.012
DD019405		0.007
DD019406		0.007
DD019407		0.023
DD019408		0.015
DD019409		0.009
DD019410		0.014
DD019411		0.013
DD019412		0.002
DD019413		0.011
DD019414		0.005
DD019415		0.016
DD019416		0.005
DD019417		0.017
DD019418		0.016
DD019419		0.012
DD019420		0.008
DD019421		0.023
DD019422		0.021
DD019423		0.026
DD019451		0.005
DD019452		0.007
DD019453		0.015
DD019454		0.017
DD019455		NSS
DD019456		0.017
DD019457		NSS
DD019458		0.009

***** See Appendix Page for comments regarding this certificate *****

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Finalized Date: 10- NOV- 2011
Account: MTT

Project: Strategic - Arm

CERTIFICATE OF ANALYSIS WH11214069

Sample Description	Method Analyte Units LOR	Au- ICP21 Au ppm 0.001
DD019459		0.007
DD019460		0.009
DD019461		0.011
DD019462		0.004
DD019463		0.007
DD019464		0.009
DD019465		0.010
DD019466		0.008
DD019467		0.006
DD019468		0.004
DD019469		0.009
DD019470		0.016
DD019471		0.009
DD019472		0.010

***** See Appendix Page for comments regarding this certificate *****

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Page: Appendix 1
Total # Appendix Pages: 1
Finalized Date: 10- NOV- 2011
Account: MTT

Project: Strategic - Arm

CERTIFICATE OF ANALYSIS WH11214069

Method	CERTIFICATE COMMENTS
ALL METHODS	NSS is non- sufficient sample.

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
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Finalized Date: 7- OCT- 2011
Account: MTT

CERTIFICATE WH11170119

Project: Strategic - Arm

P.O. No.:

This report is for 214 Soil samples submitted to our lab in Whitehorse, YT, Canada on 24- AUG- 2011.

The following have access to data associated with this certificate:

MATT DUMALA JOAN MARIACHER	DOUG EATON BRUCE YOUNGMAN	SARAH EATON

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
SCR- 41	Screen to - 180um and save both

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- TL43	Trace Level Au - 25g AR	ICP- MS
ME- MS41	51 anal. aqua regia ICPMS	

To: **STRATEGIC METALS LTD.**
ATTN: JOAN MARIACHER
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
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This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
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Finalized Date: 7- OCT- 2011
Account: MTT

Project: Strategic - Arm

CERTIFICATE OF ANALYSIS WH11170119

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
ZZ06010		0.38	0.007	2.11	0.81	31.0	<0.2	<10	500	0.42	0.19	0.06	0.17	25.9	3.0	29
ZZ06011		0.34	0.008	2.00	1.03	29.2	<0.2	<10	400	0.45	0.23	0.05	0.22	25.4	3.9	27
ZZ06012		0.22	0.015	2.38	0.99	24.9	<0.2	<10	550	0.56	0.29	0.04	0.17	34.3	3.3	24
ZZ06013		0.28	0.017	2.74	0.45	16.9	<0.2	<10	1660	0.15	0.34	0.03	0.05	18.00	0.9	13
ZZ06014		0.26	0.013	3.76	1.00	35.8	<0.2	<10	860	0.34	0.22	0.04	0.11	21.1	2.4	28
ZZ06015		0.32	0.007	3.29	0.74	56.8	<0.2	<10	1620	0.39	0.24	0.06	0.36	21.6	3.2	22
ZZ06016		0.20	0.003	1.60	0.62	25.1	<0.2	<10	760	0.23	0.24	0.07	0.25	26.9	2.5	18
ZZ06017		0.18	0.003	0.37	0.44	43.5	0.2	<10	320	0.12	0.23	0.03	0.15	29.5	2.4	11
ZZ06018		0.18	0.004	0.25	0.86	133.0	<0.2	<10	380	0.27	0.28	0.07	0.18	28.7	9.2	20
ZZ06019		0.22	0.018	0.22	0.67	68.9	<0.2	<10	270	0.24	0.25	0.08	0.23	35.6	8.6	18
ZZ06020		0.30	0.035	0.61	0.74	648	<0.2	<10	580	0.41	0.35	0.05	0.29	45.0	13.8	20
ZZ06021		0.28	0.005	0.32	0.60	78.0	<0.2	<10	290	0.20	0.31	0.07	0.24	38.5	5.2	16
ZZ06022		0.16	0.013	0.18	1.01	93.7	<0.2	<10	230	0.35	0.30	0.04	0.25	42.2	16.1	29
ZZ06023		0.38	0.008	0.17	1.09	65.8	<0.2	<10	310	0.35	0.26	0.04	0.19	50.6	9.3	26
ZZ06024		0.38	0.009	0.16	0.95	63.7	<0.2	<10	300	0.36	0.24	0.06	0.23	60.6	12.7	24
ZZ06025		0.36	0.013	0.10	0.92	59.1	<0.2	<10	280	0.30	0.22	0.06	0.12	51.4	8.9	19
ZZ06026		0.32	0.006	0.09	0.97	32.3	<0.2	<10	250	0.31	0.19	0.10	0.17	43.1	8.9	24
ZZ06027		0.24	0.003	0.09	1.45	17.0	<0.2	<10	200	0.56	0.20	0.21	0.33	31.6	18.0	119
ZZ06028		0.32	0.004	0.11	1.42	18.7	<0.2	<10	330	0.49	0.21	0.16	0.21	50.4	12.5	33
ZZ06029		0.26	0.005	0.14	1.07	18.5	<0.2	<10	330	0.34	0.17	0.11	0.12	57.7	10.5	27
ZZ06030		0.34	0.006	0.14	1.21	19.4	<0.2	<10	320	0.39	0.18	0.15	0.15	46.9	10.8	29
ZZ06031		0.42	0.006	0.14	1.13	26.3	<0.2	<10	220	0.43	0.18	0.15	0.16	48.2	10.6	29
ZZ06032		0.36	0.003	0.12	1.25	21.2	<0.2	<10	230	0.38	0.17	0.15	0.18	44.7	10.5	32
ZZ06033		0.28	0.006	0.11	1.32	23.4	<0.2	<10	250	0.46	0.17	0.19	0.15	42.4	11.1	34
ZZ06034		0.30	0.006	0.12	1.61	15.2	<0.2	<10	350	0.62	0.16	0.27	0.20	42.3	14.3	44
ZZ06035		0.26	0.004	0.13	1.66	22.2	<0.2	<10	260	0.60	0.19	0.44	0.25	55.7	17.3	40
ZZ06036		0.34	0.004	0.11	1.53	16.5	<0.2	<10	230	0.53	0.15	0.24	0.13	44.8	14.6	36
ZZ06037		0.24	<0.001	0.12	1.03	7.1	<0.2	<10	220	0.32	0.12	0.10	0.12	19.10	5.2	30
ZZ06038		0.44	0.002	0.09	1.40	11.4	<0.2	<10	240	0.35	0.14	0.21	0.12	33.5	10.5	50
ZZ06039		0.34	0.002	0.11	1.49	13.4	<0.2	<10	230	0.44	0.15	0.28	0.17	44.4	15.0	43
ZZ06040		0.34	<0.001	0.07	1.61	11.3	<0.2	<10	190	0.48	0.14	0.30	0.16	39.6	13.9	42
ZZ06041		0.28	<0.001	0.06	1.69	13.5	<0.2	<10	220	0.35	0.14	0.34	0.19	27.5	16.4	61
ZZ06042		0.26	0.002	0.12	1.52	20.3	<0.2	<10	190	0.36	0.16	0.22	0.26	29.3	13.1	51
ZZ06043		0.32	0.021	0.17	1.25	164.5	<0.2	<10	340	0.52	0.17	0.24	0.40	32.3	14.6	45
ZZ06044		0.28	0.001	0.10	2.32	16.7	<0.2	<10	910	0.77	0.21	0.51	0.22	28.3	11.7	59
ZZ06045		0.34	0.001	0.06	1.67	11.3	<0.2	<10	330	0.39	0.15	0.21	0.29	31.4	10.1	35
ZZ06046		0.36	0.003	0.10	1.79	18.7	<0.2	<10	310	0.57	0.20	0.29	0.26	39.0	15.8	59
ZZ06047		0.38	0.003	0.13	1.37	13.0	<0.2	<10	310	0.37	0.14	0.28	0.16	42.2	10.7	38
ZZ06048		0.32	0.002	0.14	1.31	16.7	<0.2	<10	330	0.43	0.15	0.25	0.19	38.8	9.9	36
ZZ06049		0.30	0.003	0.10	1.15	17.7	<0.2	<10	250	0.36	0.15	0.21	0.21	44.5	11.5	41

***** See Appendix Page for comments regarding this certificate *****

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 7- OCT- 2011
Account: MTT

Project: Strategic - Arm

CERTIFICATE OF ANALYSIS WH11170119

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ06010		0.49	18.6	1.87	3.19	0.06	0.04	0.32	0.024	0.08	16.3	5.9	0.14	87	10.45	0.02
ZZ06011		0.57	20.6	2.14	3.43	0.07	0.02	0.24	0.023	0.08	15.9	8.0	0.16	106	8.75	0.02
ZZ06012		0.72	13.8	2.04	4.12	0.07	0.05	0.33	0.025	0.11	21.8	10.3	0.19	102	7.03	0.02
ZZ06013		0.35	6.1	1.28	2.26	0.05	<0.02	0.27	0.017	0.07	13.4	2.1	0.05	33	6.75	0.02
ZZ06014		0.55	17.0	2.12	3.03	0.07	0.06	0.61	0.029	0.10	14.3	7.3	0.13	73	17.00	0.02
ZZ06015		0.49	19.3	2.27	2.32	0.08	0.06	0.71	0.027	0.13	15.8	5.1	0.13	183	24.0	0.02
ZZ06016		0.71	16.0	1.36	3.25	0.05	<0.02	0.16	0.019	0.08	16.2	3.8	0.08	128	10.30	0.02
ZZ06017		0.70	16.0	1.31	3.57	0.06	<0.02	0.02	0.010	0.05	15.8	2.1	0.06	304	4.56	0.02
ZZ06018		0.74	48.7	2.58	3.23	0.06	<0.02	0.05	0.023	0.05	15.5	6.8	0.21	1060	2.00	0.02
ZZ06019		0.66	51.8	2.53	3.12	0.06	<0.02	0.03	0.022	0.06	19.2	4.9	0.14	732	1.93	0.02
ZZ06020		1.00	108.5	3.72	2.84	0.08	<0.02	0.09	0.030	0.07	25.2	5.1	0.12	2360	3.36	0.02
ZZ06021		0.61	36.6	2.40	3.44	0.06	<0.02	0.05	0.016	0.06	21.7	3.8	0.11	257	2.71	0.02
ZZ06022		0.82	62.7	3.18	3.69	0.06	0.03	0.07	0.032	0.06	24.0	10.4	0.25	2340	3.25	0.02
ZZ06023		0.82	68.2	2.68	3.97	0.08	0.02	0.05	0.019	0.06	25.5	9.3	0.33	544	2.27	0.02
ZZ06024		0.76	57.0	2.59	3.61	0.09	<0.02	0.03	0.023	0.05	30.0	9.6	0.34	1110	2.05	0.02
ZZ06025		0.84	60.3	2.32	3.32	0.08	<0.02	0.03	0.019	0.04	26.7	9.0	0.29	488	1.35	0.02
ZZ06026		0.92	47.4	2.47	3.55	0.07	<0.02	0.04	0.020	0.04	23.3	8.8	0.39	614	1.43	0.02
ZZ06027		1.28	25.5	3.25	4.43	0.06	<0.02	0.03	0.028	0.06	17.7	17.1	1.40	746	1.46	0.02
ZZ06028		1.60	50.5	3.06	4.88	0.08	0.02	0.04	0.023	0.07	26.2	12.0	0.59	757	1.68	0.02
ZZ06029		0.99	38.9	2.24	4.01	0.09	<0.02	0.04	0.019	0.05	30.3	10.1	0.40	621	1.54	0.02
ZZ06030		1.07	37.6	2.66	4.32	0.07	<0.02	0.03	0.020	0.05	25.7	9.7	0.46	705	1.70	0.02
ZZ06031		1.13	35.6	2.46	4.12	0.08	0.02	0.05	0.022	0.06	26.6	10.5	0.46	507	1.52	0.02
ZZ06032		1.19	30.5	2.54	4.32	0.06	<0.02	0.05	0.020	0.05	23.7	10.8	0.46	503	1.47	0.02
ZZ06033		1.31	26.5	2.78	4.45	0.07	0.02	0.04	0.017	0.07	21.8	10.6	0.52	587	1.35	0.02
ZZ06034		1.78	33.1	2.92	5.47	0.08	<0.02	0.05	0.024	0.06	23.1	14.3	0.69	576	1.23	0.02
ZZ06035		2.31	34.6	3.45	5.41	0.07	0.03	0.03	0.038	0.08	23.0	14.5	0.65	1170	1.60	0.01
ZZ06036		1.79	27.8	3.10	4.72	0.07	0.03	0.02	0.026	0.07	21.9	13.4	0.64	628	1.15	0.01
ZZ06037		1.16	14.7	1.71	3.98	<0.05	<0.02	0.03	0.014	0.06	10.1	5.2	0.32	271	0.80	0.02
ZZ06038		1.15	22.9	2.65	4.18	0.06	<0.02	0.02	0.017	0.05	18.0	13.1	0.74	532	1.01	0.01
ZZ06039		1.78	26.0	3.09	5.09	0.09	0.02	0.02	0.027	0.07	19.6	14.2	0.77	773	1.22	0.01
ZZ06040		1.99	23.8	3.16	5.18	0.07	0.02	0.02	0.022	0.08	19.8	15.8	0.84	556	0.94	0.01
ZZ06041		1.36	27.1	3.59	4.95	0.05	<0.02	0.02	0.023	0.07	13.5	14.4	0.88	749	1.53	0.01
ZZ06042		0.93	23.6	3.11	4.82	0.05	<0.02	0.01	0.019	0.05	14.9	14.0	0.75	593	1.35	<0.01
ZZ06043		0.69	49.5	3.81	3.82	0.07	0.02	0.07	0.020	0.05	17.9	13.7	0.66	986	2.58	0.01
ZZ06044		3.51	28.8	3.97	7.59	0.05	<0.02	0.06	0.038	0.08	16.1	17.0	0.72	869	2.29	0.01
ZZ06045		1.73	16.8	3.03	5.54	0.05	0.02	0.02	0.023	0.07	14.7	10.7	0.59	394	0.91	0.01
ZZ06046		2.05	32.5	3.41	5.64	0.06	0.02	0.02	0.027	0.10	18.4	16.6	0.89	706	1.55	0.01
ZZ06047		1.52	24.7	2.70	4.39	0.07	0.02	0.03	0.019	0.07	20.9	12.0	0.68	735	1.12	<0.01
ZZ06048		1.36	24.4	2.68	4.45	0.07	<0.02	0.02	0.020	0.07	21.7	11.4	0.59	588	1.23	0.01
ZZ06049		1.23	29.1	2.58	4.19	0.09	<0.02	0.02	0.018	0.06	22.1	11.8	0.59	640	1.61	0.01

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
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Finalized Date: 7- OCT- 2011
Account: MTT

Project: Strategic - Arm

CERTIFICATE OF ANALYSIS WH11170119

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ06010		0.84	14.1	1610	23.2	7.8	0.001	0.10	5.15	2.0	7.8	0.4	155.5	<0.01	0.11	4.0
ZZ06011		1.05	16.9	1150	23.5	8.8	0.001	0.11	4.50	1.7	7.3	0.5	103.0	<0.01	0.10	2.5
ZZ06012		1.61	12.3	810	26.2	8.8	0.001	0.15	7.12	2.2	8.3	1.0	104.0	<0.01	0.10	4.3
ZZ06013		0.55	3.9	1600	37.1	5.9	<0.001	0.13	11.85	3.8	10.3	0.7	154.5	<0.01	0.18	2.3
ZZ06014		1.22	10.4	1330	18.6	8.7	0.001	0.20	12.30	4.2	12.0	0.6	183.0	<0.01	0.15	4.3
ZZ06015		0.70	10.5	3000	18.8	7.8	0.003	0.26	15.50	3.8	18.5	0.5	331	<0.01	0.18	5.5
ZZ06016		0.25	9.4	1060	21.0	7.1	0.001	0.13	5.78	0.3	7.8	0.6	119.0	<0.01	0.10	0.3
ZZ06017		0.59	8.5	480	24.4	10.4	<0.001	0.06	2.46	0.3	1.8	0.5	41.0	<0.01	0.05	0.3
ZZ06018		0.62	27.8	630	21.4	8.0	<0.001	0.06	3.71	0.8	0.6	0.4	12.6	<0.01	0.05	0.5
ZZ06019		0.45	27.2	720	16.0	9.6	<0.001	0.05	3.65	0.7	1.0	0.4	16.6	<0.01	0.07	0.3
ZZ06020		0.43	56.4	950	56.3	8.9	<0.001	0.06	5.48	1.8	2.2	0.4	26.7	<0.01	0.13	1.1
ZZ06021		1.57	27.0	420	20.0	11.5	0.001	0.03	2.91	1.2	1.1	0.5	17.3	<0.01	0.06	3.3
ZZ06022		1.26	40.5	600	24.6	9.4	<0.001	0.03	3.69	2.0	1.4	0.4	13.5	<0.01	0.07	4.6
ZZ06023		1.08	34.5	430	21.5	8.5	<0.001	0.10	2.74	2.5	1.1	0.4	12.4	<0.01	0.06	3.8
ZZ06024		0.93	36.0	510	22.0	7.1	<0.001	0.03	3.12	2.8	1.1	0.4	14.1	<0.01	0.06	4.3
ZZ06025		0.87	26.2	470	13.8	6.1	<0.001	0.05	2.93	2.4	0.7	0.4	9.0	<0.01	0.06	3.6
ZZ06026		0.89	30.1	560	12.9	6.8	<0.001	0.04	1.97	2.4	0.8	0.4	12.6	<0.01	0.03	2.3
ZZ06027		0.85	105.5	920	14.6	8.0	0.001	0.05	1.37	2.6	0.8	0.4	16.1	<0.01	0.05	1.8
ZZ06028		1.54	35.4	600	16.7	8.9	<0.001	0.04	1.58	3.6	1.2	0.6	17.4	<0.01	0.03	5.2
ZZ06029		1.05	29.2	450	15.2	7.6	<0.001	0.02	1.15	2.9	1.0	0.5	11.2	<0.01	0.03	4.4
ZZ06030		1.20	27.4	570	18.2	7.9	0.001	0.02	1.25	2.7	0.7	0.5	13.3	<0.01	0.03	2.2
ZZ06031		1.60	26.2	550	16.3	7.3	0.001	0.02	1.26	3.3	0.9	0.5	12.9	<0.01	0.03	4.4
ZZ06032		1.20	26.3	600	16.3	7.5	<0.001	0.02	1.05	2.3	0.8	0.5	12.0	<0.01	0.04	1.4
ZZ06033		1.58	24.8	580	15.7	9.3	0.001	0.09	0.97	3.2	0.6	0.6	12.4	<0.01	0.03	3.2
ZZ06034		1.40	32.3	600	15.8	8.7	<0.001	0.05	0.94	4.2	1.0	0.6	15.2	<0.01	0.02	2.1
ZZ06035		2.04	36.0	1520	18.8	9.5	<0.001	<0.01	1.34	3.9	1.4	0.6	24.0	<0.01	0.04	4.1
ZZ06036		1.77	27.3	590	13.6	8.5	<0.001	<0.01	0.95	3.6	0.9	0.5	14.7	<0.01	0.04	4.7
ZZ06037		0.57	17.2	450	7.0	8.9	<0.001	0.01	0.44	0.8	0.5	0.4	8.6	<0.01	0.01	<0.2
ZZ06038		1.10	31.8	660	12.3	7.6	0.001	<0.01	0.77	3.1	0.7	0.4	12.7	<0.01	0.04	2.1
ZZ06039		1.60	27.9	690	12.0	8.5	<0.001	<0.01	0.90	4.0	0.9	0.6	15.7	<0.01	0.02	2.6
ZZ06040		1.87	26.8	640	11.1	9.4	<0.001	<0.01	0.81	4.1	1.0	0.6	15.6	<0.01	0.02	3.6
ZZ06041		1.26	41.4	660	12.2	9.0	<0.001	<0.01	0.86	3.0	0.4	0.4	15.4	<0.01	0.03	1.2
ZZ06042		1.05	37.4	560	12.9	7.0	<0.001	<0.01	0.95	2.5	0.6	0.4	12.5	<0.01	0.03	1.1
ZZ06043		0.89	43.3	740	43.9	5.8	<0.001	<0.01	3.42	3.9	1.5	0.3	18.5	<0.01	0.09	3.8
ZZ06044		0.74	32.4	1170	49.9	20.6	<0.001	0.03	1.01	1.3	0.9	0.8	35.0	<0.01	0.03	0.2
ZZ06045		1.87	18.2	530	13.0	8.4	<0.001	<0.01	0.64	1.9	0.6	0.7	15.9	<0.01	0.03	0.7
ZZ06046		1.64	49.8	810	13.4	11.7	<0.001	<0.01	1.11	4.1	0.6	0.6	18.7	<0.01	0.04	3.0
ZZ06047		1.24	28.0	670	13.2	9.1	<0.001	<0.01	0.82	3.2	0.7	0.5	18.4	<0.01	0.03	2.6
ZZ06048		1.16	28.6	640	13.6	8.5	<0.001	<0.01	0.85	3.0	0.7	0.5	17.5	<0.01	0.02	2.4
ZZ06049		1.22	37.1	650	12.4	8.0	<0.001	<0.01	1.01	3.2	0.9	0.4	14.4	<0.01	0.02	3.0

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 7- OCT- 2011
Account: MTT

Project: Strategic - Arm

CERTIFICATE OF ANALYSIS WH11170119

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ06010		0.019	0.25	3.47	64	0.30	4.13	48	2.1
ZZ06011		0.024	0.20	2.31	57	0.35	3.51	59	1.1
ZZ06012		0.035	0.20	2.68	55	0.81	4.05	38	2.3
ZZ06013		0.017	0.30	1.31	37	0.54	1.79	13	<0.5
ZZ06014		0.022	0.41	2.33	63	0.75	2.99	26	2.3
ZZ06015		0.019	0.95	4.44	101	0.89	4.72	41	2.7
ZZ06016		0.012	0.40	2.49	42	0.41	3.56	43	<0.5
ZZ06017		0.017	0.19	0.76	28	0.23	2.30	51	<0.5
ZZ06018		0.019	0.14	0.82	25	0.33	3.42	78	<0.5
ZZ06019		0.017	0.07	0.63	24	0.24	3.17	66	<0.5
ZZ06020		0.011	0.10	1.05	23	0.19	9.02	170	0.5
ZZ06021		0.026	0.12	0.67	30	0.23	3.09	87	0.7
ZZ06022		0.025	0.12	0.91	33	0.25	3.70	109	1.5
ZZ06023		0.021	0.13	1.01	32	0.19	6.19	90	0.7
ZZ06024		0.026	0.09	1.12	30	0.16	7.91	87	<0.5
ZZ06025		0.028	0.07	0.91	25	0.18	6.40	67	0.5
ZZ06026		0.037	0.08	0.75	29	0.18	6.55	73	<0.5
ZZ06027		0.032	0.13	0.63	46	0.20	5.51	102	<0.5
ZZ06028		0.067	0.14	0.83	39	0.23	8.71	94	0.8
ZZ06029		0.050	0.09	0.96	30	0.18	8.67	61	0.5
ZZ06030		0.061	0.08	0.84	35	0.15	7.87	65	<0.5
ZZ06031		0.073	0.09	0.88	34	0.18	9.42	59	0.8
ZZ06032		0.058	0.09	0.87	35	0.19	7.55	61	<0.5
ZZ06033		0.094	0.09	0.79	39	0.21	8.45	63	0.6
ZZ06034		0.077	0.12	0.73	42	0.19	11.10	64	<0.5
ZZ06035		0.100	0.11	0.77	49	0.27	13.50	76	0.9
ZZ06036		0.108	0.07	0.61	42	0.20	11.25	64	0.9
ZZ06037		0.039	0.07	0.52	30	0.13	5.02	36	<0.5
ZZ06038		0.077	0.07	0.74	43	0.20	8.29	61	<0.5
ZZ06039		0.124	0.06	0.67	46	0.20	10.80	67	0.6
ZZ06040		0.134	0.06	0.62	46	0.23	10.50	67	0.7
ZZ06041		0.099	0.05	0.55	53	0.22	7.45	80	<0.5
ZZ06042		0.069	0.07	0.55	48	0.58	6.17	77	<0.5
ZZ06043		0.073	0.12	0.87	41	0.16	10.70	169	1.1
ZZ06044		0.030	0.69	0.95	64	0.19	9.10	123	<0.5
ZZ06045		0.106	0.09	0.52	48	0.21	6.91	57	0.7
ZZ06046		0.094	0.10	0.73	53	0.31	9.16	98	0.6
ZZ06047		0.090	0.08	0.66	39	0.18	9.68	68	0.5
ZZ06048		0.073	0.06	0.74	37	0.19	8.73	66	<0.5
ZZ06049		0.067	0.07	0.76	38	0.20	7.95	66	<0.5

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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 7- OCT- 2011
Account: MTT

Project: Strategic - Arm

CERTIFICATE OF ANALYSIS WH11170119

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
ZZ06050		0.46	0.003	0.09	1.43	15.8	<0.2	<10	340	0.50	0.16	0.32	0.18	46.4	14.5	39
ZZ06051		0.20	0.004	7.50	0.45	26.0	<0.2	<10	590	0.24	0.24	0.01	0.20	22.6	0.3	31
ZZ06052		0.22	0.003	1.18	0.24	22.8	<0.2	<10	330	0.14	0.24	0.01	0.11	32.2	0.6	10
ZZ06053		0.18	0.002	3.26	0.29	15.9	<0.2	<10	130	0.06	0.21	0.05	0.13	27.1	0.6	11
ZZ06054		0.18	0.004	3.84	0.39	12.8	<0.2	<10	400	0.21	0.15	0.05	0.82	19.50	12.2	10
ZZ06055		0.18	0.012	5.02	0.34	67.1	<0.2	<10	850	0.10	0.25	0.02	0.10	33.5	1.0	21
ZZ06056		0.20	0.009	2.82	0.23	27.0	<0.2	<10	660	0.12	0.28	0.03	0.12	26.9	1.2	15
ZZ06057		0.18	0.006	1.56	0.49	25.8	<0.2	<10	580	0.21	0.30	0.05	0.12	22.4	1.4	15
ZZ06058		0.26	0.008	1.06	0.67	25.8	<0.2	<10	440	0.28	0.18	0.08	0.25	27.6	3.0	20
ZZ06059		0.22	0.010	1.35	0.79	24.3	<0.2	<10	360	0.21	0.21	0.04	0.13	23.8	2.4	22
ZZ06060		0.24	0.012	1.28	1.20	21.9	<0.2	<10	560	0.39	0.24	0.07	0.16	24.0	10.5	46
ZZ06061		0.22	0.011	2.26	0.37	17.5	<0.2	<10	1710	0.14	0.38	0.02	0.06	19.25	0.7	12
ZZ06062		0.24	0.009	1.09	0.48	26.0	<0.2	<10	610	0.15	0.32	0.04	0.21	27.1	2.5	18
ZZ06063		0.24	0.007	2.19	0.44	26.4	<0.2	<10	400	0.17	0.24	0.02	0.09	33.0	0.8	14
ZZ06064		0.24	0.007	2.80	0.83	32.8	<0.2	<10	460	0.36	0.21	0.10	0.50	20.3	3.5	24
ZZ06065		0.22	0.008	2.68	1.17	26.0	<0.2	<10	380	0.30	0.20	0.05	0.29	27.6	5.0	40
ZZ06066		0.26	0.006	1.27	0.65	21.3	<0.2	<10	390	0.21	0.19	0.09	0.57	25.1	3.3	30
ZZ06067		0.16	0.008	36.6	1.44	176.5	<0.2	<10	740	0.73	0.35	0.06	0.43	39.3	0.9	72
ZZ06068		0.28	<0.001	0.64	0.70	29.1	<0.2	<10	330	0.31	0.17	0.24	1.08	38.3	8.6	20
ZZ06069		0.22	<0.001	0.30	0.91	34.3	<0.2	<10	210	0.34	0.19	0.05	1.09	27.7	5.9	25
ZZ06070		0.26	0.004	0.41	0.94	33.3	<0.2	<10	180	0.28	0.26	0.04	0.46	30.6	4.8	26
ZZ06071		0.24	0.006	4.59	0.74	30.8	<0.2	<10	500	0.18	0.39	0.06	0.80	16.90	1.4	20
ZZ06072		0.20	<0.001	0.38	0.36	5.2	<0.2	<10	180	0.09	0.26	0.05	0.60	29.3	1.4	5
ZZ06073		0.20	0.006	2.49	0.80	38.8	<0.2	<10	380	0.28	0.27	0.06	0.28	28.4	3.3	24
ZZ06074		0.20	<0.001	1.45	0.21	32.6	<0.2	<10	480	0.12	0.36	0.01	0.04	29.6	0.4	12
ZZ06075		0.22	0.008	2.89	0.23	14.1	<0.2	<10	660	0.10	0.28	0.01	0.04	23.7	0.3	9
ZZ06076		0.26	0.003	1.30	0.53	25.3	<0.2	<10	2120	0.24	0.28	0.07	0.23	27.1	3.2	14
ZZ06077		0.22	0.008	3.41	0.71	29.5	<0.2	<10	470	0.22	0.29	0.04	0.15	22.5	2.3	18
ZZ06078		0.24	0.011	1.06	0.42	17.6	<0.2	<10	490	0.14	0.23	0.06	0.11	21.3	1.7	14
ZZ06079		0.24	0.009	2.05	0.68	35.7	<0.2	<10	370	0.17	0.22	0.03	0.12	22.6	2.6	22
ZZ06080		0.22	0.007	1.29	0.63	28.0	<0.2	<10	560	0.16	0.20	0.03	0.09	19.45	2.5	20
ZZ06081		0.26	0.005	0.63	1.25	27.7	<0.2	<10	440	0.37	0.21	0.13	0.31	28.1	14.3	52
ZZ06082		0.22	0.004	1.25	0.31	16.4	<0.2	<10	1750	0.12	0.29	0.04	0.07	15.15	1.7	11
ZZ06083		0.26	0.008	1.92	0.89	32.8	<0.2	<10	460	0.31	0.21	0.08	0.22	28.6	4.6	30
ZZ06084		0.22	0.008	1.50	0.64	30.2	<0.2	<10	570	0.16	0.27	0.04	0.15	22.8	2.5	21
ZZ06085		0.26	0.011	2.93	1.18	31.3	<0.2	<10	440	0.49	0.21	0.06	0.32	29.1	5.1	27
ZZ06086		0.26	0.008	2.58	0.99	33.9	<0.2	<10	510	0.46	0.22	0.05	0.34	28.3	5.3	25
ZZ06087		0.20	0.009	4.04	0.92	39.5	<0.2	<10	450	0.37	0.21	0.03	0.45	33.6	5.3	23
ZZ06088		0.30	0.008	4.06	0.87	41.8	<0.2	<10	400	0.44	0.22	0.09	0.55	29.5	4.0	26
ZZ06089		0.20	0.008	3.63	1.15	39.2	<0.2	<10	320	0.48	0.20	0.04	0.55	28.5	4.5	26

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CERTIFICATE OF ANALYSIS WH11170119

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ06050		1.53	32.2	3.08	4.55	0.09	0.04	0.03	0.019	0.07	25.2	11.9	0.70	677	1.21	0.01
ZZ06051		0.57	38.7	1.44	3.56	0.08	<0.02	1.39	0.056	0.09	19.3	0.9	0.01	14	32.0	<0.01
ZZ06052		0.45	12.1	1.52	1.83	0.05	0.19	0.25	0.041	0.15	16.2	1.3	0.02	22	16.85	0.01
ZZ06053		0.72	9.6	0.58	3.69	0.06	<0.02	0.11	0.010	0.06	15.7	1.5	0.02	18	31.2	0.01
ZZ06054		0.44	30.6	2.45	1.75	0.07	0.02	0.44	0.016	0.05	9.9	1.7	0.03	269	10.25	0.02
ZZ06055		0.51	9.3	2.14	3.12	0.13	<0.02	0.53	0.027	0.19	21.0	1.5	0.03	25	43.1	0.01
ZZ06056		0.38	12.5	1.44	2.63	0.06	<0.02	0.15	0.019	0.10	16.1	0.9	0.03	30	15.65	0.01
ZZ06057		0.49	26.9	1.60	2.00	0.06	<0.02	0.34	0.017	0.09	14.5	3.1	0.08	36	8.88	0.01
ZZ06058		0.46	26.6	1.89	2.43	0.06	0.02	0.15	0.018	0.08	15.7	5.1	0.13	79	9.57	0.01
ZZ06059		0.52	15.8	1.99	2.82	0.05	0.03	0.26	0.021	0.09	13.4	4.7	0.11	72	8.11	0.01
ZZ06060		0.72	22.3	2.24	3.07	0.07	0.03	0.33	0.024	0.08	13.7	8.7	0.44	334	6.28	0.01
ZZ06061		0.48	11.1	1.18	1.70	0.08	<0.02	0.65	0.010	0.09	14.1	2.0	0.04	21	6.67	0.01
ZZ06062		0.72	18.7	1.54	3.12	0.05	<0.02	0.15	0.015	0.09	16.4	1.9	0.07	112	13.00	0.01
ZZ06063		0.39	11.8	1.40	2.49	0.07	0.09	0.23	0.028	0.10	17.7	2.7	0.04	27	15.15	0.01
ZZ06064		0.61	30.3	2.66	3.08	0.06	0.03	0.28	0.025	0.11	11.7	5.1	0.14	162	10.95	0.01
ZZ06065		0.66	15.6	2.59	3.34	0.06	0.03	0.24	0.021	0.08	14.8	10.1	0.31	150	8.87	0.01
ZZ06066		0.64	30.6	1.49	3.02	0.05	<0.02	0.20	0.019	0.06	14.0	3.3	0.23	122	8.00	0.01
ZZ06067		0.97	103.5	5.11	3.56	0.17	0.18	3.60	0.082	0.08	20.9	3.5	0.02	26	68.2	0.01
ZZ06068		0.41	71.5	2.33	2.25	0.06	0.02	0.13	0.020	0.08	21.0	5.8	0.22	374	4.69	0.01
ZZ06069		0.75	29.2	3.48	3.89	0.05	0.06	0.02	0.024	0.07	14.8	5.3	0.15	192	5.08	0.01
ZZ06070		0.73	31.0	2.96	4.65	0.05	0.02	0.03	0.022	0.08	16.7	5.9	0.17	136	4.71	0.01
ZZ06071		0.36	18.6	3.02	3.81	0.09	0.05	0.36	0.035	0.10	9.3	3.2	0.05	40	19.55	0.02
ZZ06072		0.28	12.2	0.71	1.43	0.05	<0.02	0.02	0.008	0.04	14.2	1.5	0.03	71	2.66	0.01
ZZ06073		0.63	26.3	2.48	3.84	0.10	0.02	0.26	0.026	0.08	15.0	5.8	0.13	106	15.45	0.01
ZZ06074		0.75	8.8	1.80	1.95	0.10	0.14	0.77	0.027	0.12	13.5	0.7	0.01	14	14.95	0.01
ZZ06075		0.22	8.4	1.32	1.87	0.10	<0.02	0.55	0.022	0.14	13.2	0.9	0.02	7	11.35	0.01
ZZ06076		0.39	33.5	1.59	2.19	0.09	0.04	0.43	0.032	0.08	15.2	3.7	0.11	106	11.50	0.02
ZZ06077		0.54	15.6	2.07	3.55	0.08	0.02	0.37	0.022	0.08	12.4	4.2	0.08	61	17.40	0.01
ZZ06078		0.37	11.3	1.19	2.07	0.07	<0.02	0.16	0.014	0.07	11.1	3.1	0.09	51	6.76	0.01
ZZ06079		0.45	16.3	2.03	3.21	0.08	0.02	0.27	0.019	0.07	12.1	4.7	0.11	85	13.25	0.01
ZZ06080		0.54	11.7	1.59	3.23	0.06	<0.02	0.15	0.014	0.05	10.4	4.5	0.11	65	7.80	0.02
ZZ06081		0.84	31.4	2.48	4.19	0.08	0.02	0.16	0.023	0.06	13.0	12.4	0.61	506	5.61	0.01
ZZ06082		0.29	13.5	1.07	1.36	0.06	<0.02	0.40	0.009	0.09	9.7	2.5	0.08	57	7.35	0.02
ZZ06083		0.57	22.2	1.93	2.79	0.08	0.04	0.26	0.022	0.09	14.2	7.2	0.21	138	8.40	0.01
ZZ06084		0.54	14.6	1.47	3.45	0.08	<0.02	0.23	0.016	0.07	12.3	4.0	0.13	72	15.30	0.02
ZZ06085		0.54	30.0	1.99	2.76	0.09	0.10	0.32	0.028	0.08	14.8	9.9	0.16	118	8.90	0.01
ZZ06086		0.47	32.9	2.08	2.64	0.08	0.16	0.22	0.025	0.09	14.5	8.2	0.18	111	9.96	0.01
ZZ06087		0.53	42.5	2.57	2.77	0.10	0.06	0.36	0.025	0.07	16.9	9.4	0.15	150	11.25	0.01
ZZ06088		0.59	41.3	2.34	3.11	0.10	0.04	0.43	0.028	0.09	15.4	6.4	0.12	88	16.40	0.01
ZZ06089		0.60	39.0	2.71	2.91	0.10	0.06	0.27	0.028	0.07	14.2	10.2	0.14	125	10.80	0.01

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	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ06050		1.11	33.8	710	15.3	7.4	<0.001	<0.01	1.00	4.1	1.1	0.5	17.6	<0.01	0.03	6.3
ZZ06051		0.27	1.7	5870	42.7	6.6	0.001	0.12	13.45	2.7	14.6	0.5	112.0	<0.01	0.24	2.7
ZZ06052		0.14	4.3	1140	20.7	10.4	0.001	0.33	6.08	1.9	4.3	0.3	73.6	<0.01	0.06	7.9
ZZ06053		0.24	4.1	390	22.0	5.6	<0.001	0.03	2.89	0.2	6.0	0.8	13.4	<0.01	0.08	0.2
ZZ06054		0.23	55.2	960	18.7	4.9	<0.001	0.03	7.22	1.7	7.5	0.3	58.8	<0.01	0.08	1.1
ZZ06055		0.25	6.4	1680	31.2	10.9	<0.001	0.36	14.95	0.6	25.8	0.5	177.0	<0.01	0.23	0.6
ZZ06056		0.34	7.1	1350	32.2	7.6	<0.001	0.17	9.25	1.9	9.9	0.6	136.5	<0.01	0.12	0.8
ZZ06057		0.22	8.1	2280	27.7	7.9	<0.001	0.09	5.67	1.0	9.2	0.3	140.5	<0.01	0.12	0.5
ZZ06058		0.63	14.9	1260	24.1	7.7	<0.001	0.07	5.15	1.3	6.3	0.4	114.5	<0.01	0.08	1.8
ZZ06059		0.88	11.8	830	21.7	8.3	<0.001	0.09	4.81	1.3	5.4	0.4	92.4	<0.01	0.11	2.9
ZZ06060		0.93	37.1	950	24.0	8.3	0.001	0.07	3.98	3.7	8.1	0.6	75.9	<0.01	0.19	3.9
ZZ06061		0.21	3.9	850	40.3	7.3	<0.001	0.15	5.92	0.9	12.4	0.8	106.5	<0.01	0.23	0.4
ZZ06062		0.35	10.7	1060	35.3	12.3	<0.001	0.08	7.41	0.6	7.6	0.7	108.5	<0.01	0.10	0.2
ZZ06063		0.35	5.3	760	19.9	7.5	<0.001	0.14	9.93	1.4	8.2	0.5	77.4	<0.01	0.11	4.2
ZZ06064		0.28	19.3	2100	24.6	8.8	0.001	0.07	5.39	0.4	6.5	0.4	102.5	<0.01	0.08	0.4
ZZ06065		1.13	27.8	610	18.1	8.9	<0.001	0.10	4.51	1.6	4.5	0.5	52.0	<0.01	0.12	3.5
ZZ06066		0.43	26.1	1030	17.5	7.9	<0.001	0.01	3.93	1.0	4.2	0.4	81.7	<0.01	0.07	0.5
ZZ06067		0.63	18.6	7940	49.3	10.0	0.002	0.21	36.3	3.3	40.6	0.3	663	<0.01	0.31	12.2
ZZ06068		0.40	42.5	1560	13.1	5.9	<0.001	<0.01	3.43	2.2	2.2	0.2	78.6	<0.01	0.08	4.3
ZZ06069		1.00	24.8	980	13.3	9.8	<0.001	<0.01	2.17	1.5	1.6	0.4	42.6	<0.01	0.08	3.7
ZZ06070		1.07	22.1	1020	19.4	8.4	<0.001	0.01	2.46	1.4	2.6	0.6	52.3	<0.01	0.09	3.1
ZZ06071		1.86	6.2	2180	51.4	8.9	<0.001	0.26	7.88	1.2	10.2	0.7	47.3	<0.01	0.17	3.8
ZZ06072		0.25	4.7	220	8.5	6.1	<0.001	0.04	1.20	0.7	0.9	0.2	41.4	<0.01	0.04	3.4
ZZ06073		0.61	17.5	1470	25.6	9.1	<0.001	0.08	7.77	1.6	7.5	0.5	85.5	<0.01	0.11	2.7
ZZ06074		0.12	14.4	1580	32.8	8.3	0.001	0.20	20.5	3.5	10.8	0.5	70.4	<0.01	0.11	12.5
ZZ06075		0.15	1.8	1260	34.8	7.4	0.001	0.28	7.17	1.7	14.9	0.7	104.0	<0.01	0.11	1.0
ZZ06076		0.33	12.6	2090	28.3	6.0	0.001	0.15	9.98	8.2	8.5	0.4	236	<0.01	0.14	6.0
ZZ06077		0.78	10.2	1250	27.2	8.6	0.001	0.13	7.61	1.7	8.1	0.5	104.0	<0.01	0.13	2.8
ZZ06078		0.46	8.2	780	22.1	6.6	<0.001	0.11	4.83	1.8	7.0	0.5	76.4	<0.01	0.09	1.6
ZZ06079		0.96	12.3	920	20.4	7.0	0.001	0.09	7.15	1.8	7.1	0.4	104.5	<0.01	0.12	3.6
ZZ06080		0.77	12.0	570	16.0	7.1	0.001	0.07	5.02	1.5	5.3	0.4	78.4	<0.01	0.09	1.8
ZZ06081		0.89	60.9	750	15.3	9.1	0.001	0.04	3.12	2.7	3.2	0.4	59.0	<0.01	0.07	2.1
ZZ06082		0.27	8.2	470	21.5	5.9	0.001	0.19	9.38	1.5	6.6	0.4	77.3	<0.01	0.07	2.3
ZZ06083		0.69	21.9	1230	22.4	9.4	0.001	0.09	5.03	2.4	6.2	0.3	121.0	<0.01	0.10	4.5
ZZ06084		0.25	12.3	900	23.6	8.0	<0.001	0.09	6.82	0.9	8.6	0.5	102.5	<0.01	0.10	0.2
ZZ06085		0.70	21.6	1040	29.4	9.4	0.001	0.08	4.73	2.4	5.6	0.3	114.5	<0.01	0.11	5.9
ZZ06086		0.60	22.8	1200	26.9	8.9	<0.001	0.10	5.49	3.0	6.0	0.3	120.0	<0.01	0.11	6.8
ZZ06087		0.66	23.2	1020	30.7	8.0	<0.001	0.08	5.33	2.4	5.8	0.3	108.5	<0.01	0.10	5.9
ZZ06088		0.58	22.3	2080	28.0	9.5	<0.001	0.09	5.95	2.2	7.3	0.4	139.0	<0.01	0.11	4.5
ZZ06089		0.66	25.0	1430	23.7	8.8	<0.001	0.06	4.74	2.1	5.2	0.3	104.0	<0.01	0.10	5.2

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ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 7- OCT- 2011
Account: MTT

Project: Strategic - Arm

CERTIFICATE OF ANALYSIS WH11170119

Sample Description	Method Analyte Units LOR	ME- MS41 Ti % 0.005	ME- MS41 Tl ppm 0.02	ME- MS41 U ppm 0.05	ME- MS41 V ppm 1	ME- MS41 W ppm 0.05	ME- MS41 Y ppm 0.05	ME- MS41 Zn ppm 2	ME- MS41 Zr ppm 0.5
ZZ06050		0.112	0.08	0.81	41	0.21	15.05	66	1.4
ZZ06051		0.010	0.44	11.25	80	0.61	5.25	15	<0.5
ZZ06052		<0.005	0.25	1.74	20	0.05	2.57	28	10.3
ZZ06053		0.011	0.16	1.57	41	0.18	1.29	18	<0.5
ZZ06054		0.011	0.14	2.27	33	0.19	8.41	319	0.6
ZZ06055		0.012	0.40	3.42	72	0.63	2.62	26	<0.5
ZZ06056		0.017	0.20	1.85	41	0.57	2.35	47	<0.5
ZZ06057		0.010	0.23	3.73	39	0.32	3.77	38	<0.5
ZZ06058		0.017	0.20	2.50	49	0.31	4.17	76	0.5
ZZ06059		0.020	0.22	1.38	49	0.33	2.68	45	0.9
ZZ06060		0.035	0.18	1.20	41	0.68	2.80	50	0.9
ZZ06061		0.014	0.24	1.69	26	0.84	2.31	15	<0.5
ZZ06062		0.016	0.18	1.72	45	0.55	2.79	47	<0.5
ZZ06063		0.009	0.21	3.46	43	0.20	2.95	33	4.1
ZZ06064		0.012	0.22	3.05	70	0.18	4.18	153	0.7
ZZ06065		0.028	0.19	1.29	51	0.30	2.51	48	1.5
ZZ06066		0.015	0.12	2.12	39	0.20	4.32	120	<0.5
ZZ06067		0.008	0.87	48.9	339	0.32	36.0	81	11.3
ZZ06068		0.017	0.12	2.08	45	0.15	9.33	189	1.0
ZZ06069		0.018	0.10	0.82	65	0.19	2.09	120	2.7
ZZ06070		0.021	0.14	1.04	63	0.23	2.76	106	1.0
ZZ06071		0.025	0.48	2.70	92	0.24	3.34	40	2.7
ZZ06072		0.005	0.15	0.54	19	0.06	2.07	48	<0.5
ZZ06073		0.013	0.21	2.63	82	0.26	3.55	116	0.6
ZZ06074		0.006	0.28	2.02	34	0.17	2.34	68	11.0
ZZ06075		0.009	0.19	2.51	31	0.52	1.70	10	<0.5
ZZ06076		0.014	0.19	3.40	38	0.54	5.11	52	2.1
ZZ06077		0.017	0.26	1.41	58	0.65	2.41	46	0.6
ZZ06078		0.016	0.19	1.75	28	0.31	2.85	26	<0.5
ZZ06079		0.021	0.22	1.87	54	0.39	2.76	41	1.2
ZZ06080		0.022	0.19	1.19	45	0.39	2.18	32	<0.5
ZZ06081		0.031	0.16	1.47	53	0.34	5.14	68	0.5
ZZ06082		0.017	0.33	1.19	21	0.66	2.48	19	<0.5
ZZ06083		0.022	0.23	2.72	47	0.29	4.84	58	1.7
ZZ06084		0.015	0.24	2.30	46	0.51	2.75	37	<0.5
ZZ06085		0.015	0.23	3.29	48	0.22	5.22	74	5.6
ZZ06086		0.015	0.23	3.68	48	0.30	5.92	80	8.6
ZZ06087		0.014	0.21	3.22	54	0.24	5.31	122	3.2
ZZ06088		0.013	0.30	5.44	74	0.19	6.17	130	2.3
ZZ06089		0.010	0.22	3.42	59	0.14	4.98	192	3.6

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 7- OCT- 2011
Account: MTT

Project: Strategic - Arm

CERTIFICATE OF ANALYSIS WH11170119

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
ZZ06090		0.24	0.007	2.15	0.99	39.1	<0.2	<10	280	0.46	0.21	0.12	0.69	33.3	5.6	27
ZZ06091		0.26	0.005	1.11	1.02	45.9	<0.2	<10	200	0.47	0.23	0.15	1.86	30.8	7.2	28
ZZ06092		0.22	0.007	0.86	0.74	48.1	<0.2	<10	270	0.30	0.24	0.08	0.53	26.5	4.1	25
ZZ06093		0.20	0.002	0.74	0.43	22.7	<0.2	<10	350	0.19	0.20	0.06	0.41	14.65	2.8	16
ZZ06094		0.24	0.005	0.67	0.62	33.2	<0.2	<10	340	0.30	0.20	0.09	0.43	29.1	3.6	16
ZZ06095		0.24	0.003	0.68	0.55	16.0	<0.2	<10	290	0.18	0.20	0.05	0.20	22.2	2.1	13
ZZ06096		0.28	0.004	1.27	1.00	24.1	<0.2	<10	540	0.43	0.20	0.05	0.27	26.8	3.1	24
ZZ06097		0.26	0.007	2.55	1.02	43.2	<0.2	<10	680	0.47	0.22	0.06	0.40	27.2	5.3	32
ZZ06098		0.32	0.008	0.93	0.91	55.6	<0.2	<10	330	0.27	0.22	0.06	0.27	26.0	5.6	32
ZZ06099		0.24	0.012	0.14	1.12	39.5	<0.2	<10	210	0.34	0.16	0.20	0.34	33.3	14.4	59
ZZ06100		0.30	0.007	0.60	1.31	35.1	<0.2	<10	460	0.38	0.17	0.14	0.37	28.7	13.3	50
ZZ06151		0.34	0.008	1.70	1.00	45.5	<0.2	<10	290	0.47	0.26	0.10	0.61	32.3	3.8	29
ZZ06152		0.26	0.007	1.50	0.86	34.5	<0.2	<10	330	0.43	0.22	0.07	0.51	27.8	4.0	22
ZZ06153		0.34	0.008	1.79	0.95	32.4	<0.2	<10	340	0.52	0.29	0.09	0.44	32.3	4.6	26
ZZ06154		0.22	0.006	2.65	1.09	29.4	<0.2	<10	460	0.49	0.33	0.04	0.30	31.6	3.7	24
ZZ06155		0.40	0.005	2.10	0.86	36.4	<0.2	<10	540	0.39	0.21	0.04	0.18	24.8	2.7	29
ZZ06156		0.28	0.003	0.60	0.81	44.7	<0.2	<10	490	0.24	0.22	0.03	0.15	27.8	3.3	22
ZZ06157		0.26	0.003	0.39	1.01	25.0	<0.2	<10	530	0.32	0.15	0.21	0.23	40.2	8.8	37
ZZ06158		0.16	<0.001	0.78	0.97	51.7	<0.2	<10	970	0.38	0.17	0.23	2.54	24.7	9.0	44
ZZ06159		0.30	0.002	0.92	0.94	37.8	<0.2	<10	1060	0.30	0.26	0.11	0.67	20.8	2.7	20
ZZ06160		0.16	<0.001	0.56	0.66	66.6	<0.2	<10	770	0.22	0.24	0.28	0.20	23.3	3.6	19
ZZ06161		0.20	0.007	0.28	0.52	102.5	<0.2	<10	470	0.21	0.24	0.14	0.37	38.4	7.1	17
ZZ06163		0.16	0.005	0.56	0.60	102.5	<0.2	<10	520	0.21	0.25	0.07	0.33	29.6	5.2	17
ZZ06164		0.22	0.004	0.18	0.47	43.6	<0.2	<10	350	0.16	0.22	0.04	0.88	29.6	5.1	14
ZZ06165		0.32	0.017	0.15	0.60	205	<0.2	<10	340	0.21	0.30	0.04	0.28	38.6	5.3	18
ZZ06166		0.30	0.016	0.16	0.80	77.1	<0.2	<10	220	0.27	0.25	0.04	0.26	38.9	10.3	23
ZZ06167		0.20	0.011	0.23	0.79	59.4	<0.2	<10	280	0.27	0.25	0.05	0.26	34.7	8.8	22
ZZ06168		0.28	0.009	0.16	0.87	49.2	<0.2	<10	460	0.31	0.20	0.09	0.32	43.4	9.6	23
ZZ06169		0.40	0.017	0.24	0.89	48.0	<0.2	<10	270	0.31	0.20	0.06	0.20	37.2	5.8	22
ZZ06170		0.44	0.052	0.22	1.08	51.2	0.3	<10	430	0.41	0.21	0.07	0.25	45.0	9.1	23
ZZ06171		0.28	0.003	0.14	0.97	27.6	<0.2	<10	220	0.28	0.18	0.09	0.32	37.2	9.6	29
ZZ06172		0.22	0.004	0.12	1.26	16.0	<0.2	<10	390	0.42	0.18	0.23	0.22	50.5	10.8	29
ZZ06173		0.30	0.005	0.10	1.34	14.3	<0.2	<10	380	0.37	0.17	0.25	0.15	44.8	10.0	35
ZZ06174		0.28	0.002	0.09	1.35	15.7	<0.2	<10	320	0.39	0.16	0.28	0.22	38.7	9.8	36
ZZ06175		0.42	0.003	0.09	1.18	17.4	<0.2	<10	270	0.34	0.15	0.19	0.16	44.2	10.4	31
ZZ06176		0.40	<0.001	0.13	1.43	14.3	<0.2	<10	290	0.40	0.16	0.21	0.13	40.5	10.6	39
ZZ06177		0.52	<0.001	0.09	1.55	13.6	<0.2	<10	320	0.49	0.16	0.26	0.11	46.8	13.7	43
ZZ06178		0.26	0.004	0.10	1.25	15.8	<0.2	<10	280	0.45	0.17	0.20	0.12	48.2	9.5	34
ZZ06179		0.28	0.010	0.09	0.99	30.9	<0.2	<10	210	0.32	0.19	0.10	0.09	45.5	7.8	30
ZZ06180		0.34	0.008	0.19	1.24	47.5	<0.2	<10	270	0.49	0.20	0.12	0.22	36.9	10.7	38

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VANCOUVER BC V6B 1L8

Finalized Date: 7- OCT- 2011
Account: MTT

Project: Strategic - Arm

CERTIFICATE OF ANALYSIS WH11170119

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ06090		0.63	55.6	2.66	3.11	0.10	0.04	0.32	0.027	0.09	16.3	8.9	0.22	154	8.51	0.01
ZZ06091		0.65	66.2	3.00	3.34	0.10	0.09	0.33	0.035	0.10	15.6	8.1	0.20	191	7.13	0.01
ZZ06092		0.59	34.7	3.16	3.60	0.10	0.05	0.09	0.024	0.08	13.5	5.0	0.14	145	12.35	0.01
ZZ06093		0.50	22.9	1.38	2.98	0.06	<0.02	0.03	0.014	0.07	7.6	1.7	0.07	66	8.07	0.02
ZZ06094		0.41	32.9	2.07	2.48	0.08	0.02	0.07	0.018	0.06	14.7	4.6	0.11	108	8.18	0.01
ZZ06095		0.47	16.3	1.24	3.95	0.06	<0.02	0.05	0.011	0.05	11.3	2.4	0.07	51	5.84	0.02
ZZ06096		0.54	17.3	2.01	3.82	0.08	0.05	0.10	0.021	0.06	13.7	8.3	0.12	82	6.74	0.01
ZZ06097		0.53	18.5	2.08	3.40	0.09	0.08	0.15	0.024	0.07	13.7	9.4	0.19	119	8.09	0.01
ZZ06098		0.63	23.0	2.30	3.61	0.09	<0.02	0.05	0.022	0.07	12.9	10.0	0.26	182	6.00	0.02
ZZ06099		0.70	31.1	2.35	3.44	0.09	0.04	0.06	0.019	0.05	15.2	11.7	0.66	523	2.90	0.01
ZZ06100		0.71	27.2	2.53	3.97	0.09	0.02	0.05	0.020	0.05	13.4	13.1	0.53	448	3.67	0.02
ZZ06151		0.67	45.8	2.91	3.43	0.11	0.04	0.16	0.035	0.07	16.5	6.3	0.10	100	11.95	0.01
ZZ06152		0.52	38.2	2.44	2.81	0.09	0.07	0.12	0.023	0.08	14.0	6.7	0.14	93	8.94	0.01
ZZ06153		0.55	43.5	2.20	2.85	0.09	0.03	0.22	0.028	0.08	15.9	7.8	0.16	119	8.18	0.01
ZZ06154		0.64	23.4	2.21	3.84	0.09	0.03	0.16	0.026	0.07	16.1	11.0	0.14	108	9.14	0.01
ZZ06155		0.51	18.6	1.79	3.16	0.10	0.05	0.22	0.027	0.09	12.9	6.5	0.12	93	12.70	0.01
ZZ06156		0.70	13.7	2.15	3.58	0.08	<0.02	0.03	0.017	0.05	13.9	5.3	0.13	127	6.38	0.01
ZZ06157		0.62	31.0	2.04	3.26	0.08	0.03	0.06	0.016	0.05	21.7	10.8	0.47	387	2.83	0.02
ZZ06158		0.75	27.5	2.14	3.65	0.06	0.02	0.07	0.019	0.06	11.2	7.1	0.36	3290	5.81	0.02
ZZ06159		0.93	33.8	1.15	3.30	0.05	0.14	0.11	0.021	0.06	13.2	4.3	0.08	425	4.18	0.02
ZZ06160		0.69	30.3	1.43	2.97	0.05	<0.02	0.04	0.015	0.06	13.2	4.0	0.14	412	5.08	0.02
ZZ06161		0.42	40.8	1.95	1.83	0.08	0.02	0.03	0.017	0.05	19.6	5.1	0.17	799	3.98	0.01
ZZ06163		0.56	46.3	2.08	2.23	0.07	0.02	0.04	0.016	0.05	16.0	4.6	0.12	472	4.26	0.01
ZZ06164		0.51	34.0	1.64	2.82	0.06	<0.02	0.02	0.012	0.05	15.7	2.3	0.06	851	2.06	0.02
ZZ06165		0.63	42.8	2.41	2.99	0.08	<0.02	0.02	0.018	0.06	20.3	4.5	0.14	416	3.18	0.02
ZZ06166		0.70	49.5	2.66	2.98	0.09	0.02	0.04	0.021	0.05	19.8	7.0	0.19	1420	3.51	0.01
ZZ06167		0.74	66.3	2.67	2.74	0.08	0.02	0.05	0.021	0.04	18.3	8.3	0.18	548	2.50	0.01
ZZ06168		0.71	52.4	2.60	2.98	0.10	0.02	0.04	0.019	0.05	22.3	8.7	0.25	1100	2.05	0.02
ZZ06169		0.74	42.4	2.51	3.23	0.08	0.02	0.05	0.016	0.04	19.4	9.2	0.24	434	1.95	0.01
ZZ06170		1.08	55.3	2.82	3.52	0.10	0.04	0.04	0.021	0.05	23.2	10.3	0.30	826	1.94	0.01
ZZ06171		0.90	35.5	2.51	3.66	0.08	0.02	0.03	0.017	0.06	19.4	8.6	0.36	829	1.90	0.02
ZZ06172		1.38	46.3	2.74	4.28	0.11	0.04	0.03	0.020	0.06	26.3	12.1	0.56	692	1.77	0.02
ZZ06173		1.30	37.1	2.65	4.39	0.10	0.04	0.02	0.019	0.06	24.0	13.2	0.61	600	1.61	0.02
ZZ06174		1.41	38.9	2.69	4.38	0.09	0.04	0.03	0.020	0.07	21.3	13.1	0.62	555	1.37	0.01
ZZ06175		0.92	42.4	2.44	3.80	0.10	0.05	0.03	0.017	0.05	23.3	11.2	0.51	596	1.40	0.01
ZZ06176		1.28	37.3	2.83	4.57	0.10	0.05	0.03	0.019	0.06	21.3	13.0	0.64	540	1.54	0.01
ZZ06177		1.64	34.3	3.06	4.99	0.11	0.07	0.03	0.023	0.07	23.8	14.3	0.75	668	1.21	0.01
ZZ06178		1.25	31.8	2.59	4.01	0.10	0.04	0.03	0.019	0.06	26.1	11.9	0.54	519	1.31	0.01
ZZ06179		0.78	43.5	2.06	3.15	0.09	0.03	0.03	0.016	0.04	24.3	9.7	0.34	388	1.83	0.02
ZZ06180		0.91	45.2	2.80	3.76	0.09	0.03	0.04	0.021	0.06	19.4	13.5	0.41	760	1.96	0.01

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 7- OCT- 2011
Account: MTT

Project: Strategic - Arm

CERTIFICATE OF ANALYSIS WH11170119

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ06090		0.54	30.3	1740	23.4	9.0	<0.001	0.05	4.47	2.3	4.3	0.3	118.5	<0.01	0.11	4.6
ZZ06091		0.53	42.0	1800	18.4	9.4	<0.001	0.02	4.28	2.6	4.2	0.4	58.5	<0.01	0.08	6.2
ZZ06092		0.92	23.7	2090	24.0	9.6	<0.001	0.07	5.15	1.7	5.2	0.4	108.5	<0.01	0.09	4.4
ZZ06093		0.07	14.9	1350	19.8	8.4	<0.001	0.08	3.35	0.4	4.1	0.3	81.6	<0.01	0.07	<0.2
ZZ06094		0.58	16.3	1250	26.3	7.7	<0.001	0.07	4.32	1.3	4.8	0.3	107.5	<0.01	0.07	2.8
ZZ06095		0.45	9.5	790	20.2	6.7	<0.001	0.05	2.12	1.0	2.9	0.4	73.8	<0.01	0.04	0.3
ZZ06096		0.81	12.3	860	25.4	9.6	<0.001	0.07	2.70	2.3	4.0	0.4	93.7	<0.01	0.07	4.8
ZZ06097		0.78	24.8	930	20.5	8.7	<0.001	0.08	4.65	2.5	6.1	0.4	119.0	<0.01	0.11	5.7
ZZ06098		0.79	24.8	1010	18.2	9.5	<0.001	0.06	3.87	1.9	3.8	0.4	72.8	<0.01	0.09	1.8
ZZ06099		0.84	63.6	920	13.7	6.8	<0.001	0.02	2.35	3.1	1.6	0.3	29.6	<0.01	0.05	4.0
ZZ06100		1.07	50.4	630	17.7	9.0	<0.001	0.03	2.54	2.8	2.1	0.4	43.6	<0.01	0.06	2.9
ZZ06151		0.62	23.6	2760	23.4	9.4	0.001	0.07	5.12	2.0	6.4	0.3	200	<0.01	0.10	4.1
ZZ06152		0.63	20.6	1550	26.5	9.2	<0.001	0.08	4.82	2.0	5.4	0.3	126.0	<0.01	0.09	5.8
ZZ06153		0.49	23.3	1650	27.2	9.4	<0.001	0.07	4.39	2.4	4.8	0.3	130.5	<0.01	0.11	3.4
ZZ06154		0.81	18.5	1150	26.6	9.8	<0.001	0.08	3.96	2.2	5.3	0.4	108.0	<0.01	0.09	3.9
ZZ06155		0.55	12.6	1640	21.3	9.0	0.001	0.11	5.72	2.9	10.2	0.3	164.0	<0.01	0.14	4.7
ZZ06156		0.97	13.2	710	18.2	9.8	<0.001	0.06	3.69	1.8	4.1	0.4	75.7	<0.01	0.09	3.1
ZZ06157		0.88	41.3	820	12.7	6.5	<0.001	0.02	2.31	3.0	1.4	0.4	43.0	0.01	0.04	3.1
ZZ06158		0.18	45.7	1690	11.7	12.9	0.001	0.11	2.53	0.8	2.3	0.3	50.0	<0.01	0.07	<0.2
ZZ06159		0.45	12.9	2430	15.9	9.2	0.001	0.14	3.14	2.1	3.4	0.6	78.7	0.01	0.05	1.2
ZZ06160		0.24	19.9	930	19.4	8.9	<0.001	0.06	3.27	0.7	2.7	0.4	79.9	<0.01	0.05	0.2
ZZ06161		0.67	31.1	560	19.2	6.0	<0.001	0.03	4.14	1.4	2.2	0.2	46.0	<0.01	0.06	3.0
ZZ06163		0.31	30.3	580	22.6	7.6	<0.001	0.04	4.66	0.9	2.0	0.3	26.3	<0.01	0.08	0.4
ZZ06164		0.40	20.2	490	15.0	7.3	<0.001	0.03	2.11	0.8	0.8	0.4	11.4	<0.01	0.04	0.3
ZZ06165		0.93	29.1	660	19.7	9.3	<0.001	0.04	3.43	1.4	1.4	0.3	17.6	<0.01	0.08	1.5
ZZ06166		0.98	36.2	600	19.5	8.5	<0.001	0.03	2.90	1.6	1.2	0.3	13.0	<0.01	0.08	2.4
ZZ06167		0.87	44.2	390	17.6	6.8	<0.001	0.02	3.27	1.7	1.0	0.3	8.0	<0.01	0.08	2.0
ZZ06168		0.81	37.7	600	21.4	8.0	<0.001	0.02	2.39	2.3	1.0	0.3	10.8	<0.01	0.06	2.5
ZZ06169		0.94	28.0	430	22.8	8.2	<0.001	0.03	2.41	1.7	1.0	0.3	9.6	<0.01	0.06	2.0
ZZ06170		0.94	34.3	520	28.0	8.8	<0.001	0.02	2.71	2.6	1.1	0.4	12.0	<0.01	0.06	3.4
ZZ06171		1.36	29.2	490	17.9	8.9	<0.001	0.03	1.68	2.2	0.8	0.4	9.8	<0.01	0.05	2.8
ZZ06172		1.32	35.3	670	13.2	8.4	<0.001	0.02	1.47	3.6	1.1	0.5	20.3	0.01	0.04	4.3
ZZ06173		1.01	34.1	620	12.1	8.5	<0.001	0.02	1.13	3.3	0.8	0.5	17.3	0.01	0.04	3.9
ZZ06174		1.59	33.9	620	11.6	8.4	<0.001	0.02	1.14	3.6	0.9	0.5	16.3	0.01	0.04	4.4
ZZ06175		1.33	30.1	570	12.2	6.4	<0.001	0.01	1.26	3.4	0.8	0.4	12.1	0.01	0.04	5.2
ZZ06176		1.51	32.2	600	12.6	8.9	<0.001	0.01	1.15	3.8	0.8	0.5	13.8	0.01	0.04	4.3
ZZ06177		1.43	29.8	600	13.3	8.4	<0.001	0.01	1.13	4.9	0.9	0.5	14.7	0.01	0.03	5.3
ZZ06178		1.30	27.4	550	14.4	7.9	<0.001	0.01	1.21	3.8	0.8	0.4	12.7	0.01	0.04	4.8
ZZ06179		1.03	27.6	480	14.8	7.1	<0.001	0.02	1.56	2.6	0.8	0.3	8.9	<0.01	0.05	3.0
ZZ06180		1.37	37.0	520	16.8	8.6	<0.001	0.03	2.64	2.8	0.9	0.4	10.3	<0.01	0.06	3.5

***** See Appendix Page for comments regarding this certificate *****

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 7- OCT- 2011
Account: MTT

Project: Strategic - Arm

CERTIFICATE OF ANALYSIS WH11170119

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ06090		0.014	0.23	4.39	63	0.19	6.99	208	1.9
ZZ06091		0.014	0.15	2.75	51	0.19	5.72	474	5.4
ZZ06092		0.018	0.27	2.25	77	0.20	4.60	188	2.9
ZZ06093		0.005	0.15	1.40	40	0.12	2.79	70	<0.5
ZZ06094		0.013	0.19	1.70	49	0.18	4.15	90	0.6
ZZ06095		0.017	0.15	1.46	38	0.17	3.06	56	<0.5
ZZ06096		0.016	0.19	1.89	52	0.22	4.18	53	3.1
ZZ06097		0.019	0.22	2.33	55	0.34	4.55	52	5.0
ZZ06098		0.022	0.19	1.22	47	0.51	3.25	65	<0.5
ZZ06099		0.038	0.12	1.17	40	0.28	5.76	74	1.0
ZZ06100		0.037	0.13	0.91	47	0.26	4.18	64	0.5
ZZ06151		0.012	0.31	3.77	77	0.15	7.50	168	1.2
ZZ06152		0.013	0.23	2.59	56	0.16	5.17	107	4.1
ZZ06153		0.012	0.23	5.04	54	0.16	7.11	111	0.8
ZZ06154		0.015	0.22	2.61	56	0.26	5.02	69	1.2
ZZ06155		0.014	0.25	3.90	65	0.28	4.71	42	2.7
ZZ06156		0.022	0.21	1.33	49	0.34	2.99	43	0.5
ZZ06157		0.043	0.11	1.61	40	0.26	9.15	71	0.6
ZZ06158		0.011	0.15	2.24	39	0.24	6.62	113	<0.5
ZZ06159		0.008	0.26	7.00	29	0.33	6.84	57	3.0
ZZ06160		0.008	0.21	2.33	26	0.26	3.59	58	<0.5
ZZ06161		0.015	0.16	1.72	22	0.22	5.60	148	0.5
ZZ06163		0.013	0.16	1.19	23	0.23	4.81	102	<0.5
ZZ06164		0.020	0.09	0.58	25	0.22	3.17	74	<0.5
ZZ06165		0.025	0.11	0.80	28	0.29	3.80	86	<0.5
ZZ06166		0.027	0.10	0.81	29	0.30	3.26	107	0.6
ZZ06167		0.031	0.09	0.74	28	0.42	3.27	114	0.6
ZZ06168		0.035	0.07	0.87	29	0.24	5.95	117	<0.5
ZZ06169		0.026	0.09	0.76	29	0.20	4.40	87	<0.5
ZZ06170		0.027	0.10	0.95	32	0.21	8.49	105	0.8
ZZ06171		0.055	0.08	0.66	33	0.24	5.21	76	0.7
ZZ06172		0.074	0.09	0.84	36	0.24	12.40	87	0.6
ZZ06173		0.075	0.08	0.74	38	0.23	10.15	75	0.6
ZZ06174		0.088	0.08	0.70	39	0.31	10.65	73	0.9
ZZ06175		0.082	0.07	0.69	35	0.24	10.40	66	1.7
ZZ06176		0.095	0.08	0.69	43	0.23	10.35	72	1.2
ZZ06177		0.130	0.09	0.68	48	0.28	13.45	68	1.7
ZZ06178		0.092	0.08	0.69	37	0.22	11.75	64	0.9
ZZ06179		0.042	0.08	0.84	29	0.21	7.75	56	0.5
ZZ06180		0.049	0.10	0.83	38	0.27	6.93	72	0.9

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Finalized Date: 7- OCT- 2011
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Project: Strategic - Arm

CERTIFICATE OF ANALYSIS WH11170119

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
ZZ06181		0.38	0.005	0.16	1.22	44.7	<0.2	<10	450	0.46	0.20	0.16	0.19	41.0	9.7	39
ZZ06182		0.30	0.012	0.13	1.45	31.4	<0.2	<10	330	0.56	0.16	0.25	0.24	41.4	12.0	41
ZZ06183		0.14	0.001	0.48	2.45	47.0	<0.2	<10	660	0.85	0.27	0.29	0.27	37.4	16.0	61
ZZ06184		0.32	<0.001	0.25	1.80	31.7	<0.2	<10	480	0.61	0.17	0.14	0.17	24.1	6.2	37
ZZ06185		0.38	0.005	0.09	1.12	59.9	<0.2	<10	310	0.42	0.16	0.26	0.46	42.6	11.9	40
ZZ06186		0.30	0.007	0.13	1.25	45.8	<0.2	<10	210	0.36	0.17	0.31	0.18	32.7	10.4	37
ZZ06187		0.24	0.001	0.09	1.43	37.4	<0.2	<10	420	0.39	0.17	0.28	0.15	36.3	11.0	44
ZZ06188		0.24	<0.001	0.24	0.76	5.0	<0.2	<10	190	0.30	0.07	0.28	0.09	6.18	3.1	19
ZZ06189		0.34	0.001	0.15	1.43	19.2	<0.2	<10	230	0.54	0.15	0.38	0.24	29.4	12.8	48
ZZ06190		0.30	0.006	0.11	1.91	39.5	<0.2	<10	360	0.51	0.16	0.43	0.19	28.8	15.4	78
ZZ06191		0.22	0.007	0.22	2.10	54.9	<0.2	<10	330	0.40	0.18	0.23	0.37	31.9	23.3	85
ZZ06192		0.16	0.007	0.14	1.18	22.0	<0.2	<10	180	0.46	0.17	0.10	0.31	41.0	9.0	41
ZZ06193		0.44	0.014	0.21	1.44	46.1	<0.2	<10	390	0.60	0.19	0.12	0.13	43.7	11.3	41
ZZ06194		0.14	0.073	0.27	1.12	168.0	<0.2	<10	380	0.48	0.24	0.11	0.10	47.4	10.6	33
ZZ06195		0.30	0.006	0.14	1.29	38.4	<0.2	<10	280	0.38	0.20	0.12	0.14	40.7	10.8	32
ZZ06196		0.32	0.018	0.23	1.35	63.4	<0.2	<10	460	0.46	0.20	0.20	0.28	44.3	17.6	34
ZZ06197		0.30	0.007	0.18	1.06	53.9	<0.2	<10	290	0.33	0.20	0.08	0.16	34.9	10.9	40
ZZ06198		0.20	0.005	0.13	1.24	26.5	<0.2	<10	350	0.37	0.16	0.28	0.21	36.0	10.6	35
ZZ06199		0.34	0.016	0.15	0.90	82.9	<0.2	<10	240	0.28	0.16	0.28	0.21	39.2	8.5	31
ZZ06200		0.24	0.004	0.13	1.00	20.1	<0.2	<10	310	0.28	0.23	0.14	0.18	37.4	7.8	23
ZZ06101		0.42	0.014	0.22	1.36	28.8	<0.2	<10	250	0.37	0.18	0.15	0.15	46.7	11.6	41
ZZ06102		0.36	0.004	0.18	1.35	21.4	<0.2	<10	330	0.44	0.18	0.22	0.14	49.1	13.9	39
ZZ06103		0.34	0.004	0.12	1.24	20.9	<0.2	<10	260	0.38	0.16	0.21	0.19	45.8	11.1	34
ZZ06104		0.32	0.002	0.10	1.51	18.3	<0.2	<10	390	0.44	0.19	0.25	0.19	44.8	15.9	43
ZZ06105		0.38	0.003	0.11	1.32	14.5	<0.2	<10	270	0.43	0.18	0.18	0.16	52.6	12.8	30
ZZ06106		0.36	0.008	0.14	1.25	28.3	<0.2	<10	450	0.42	0.19	0.26	0.22	51.8	11.2	27
ZZ06107		0.34	0.003	0.13	1.06	14.2	<0.2	<10	350	0.30	0.19	0.17	0.19	46.1	8.2	23
ZZ06108		0.32	0.006	0.06	0.96	50.6	<0.2	<10	240	0.28	0.21	0.07	0.15	43.1	8.5	21
ZZ06109		0.38	0.017	0.16	0.88	52.4	<0.2	<10	340	0.30	0.22	0.09	0.16	51.2	8.1	20
ZZ06110		0.28	0.008	0.10	0.99	55.5	<0.2	<10	230	0.32	0.21	0.08	0.16	46.5	10.6	25
ZZ06111		0.30	0.017	0.11	0.86	73.6	<0.2	<10	180	0.29	0.23	0.05	0.19	43.7	7.7	24
ZZ06112		0.26	0.010	0.10	0.80	75.7	<0.2	<10	200	0.25	0.26	0.05	0.29	46.4	8.4	21
ZZ06113		0.26	0.011	0.15	0.92	89.5	<0.2	<10	340	0.28	0.26	0.05	0.25	47.5	10.1	25
ZZ06114		0.26	0.008	0.19	0.81	67.5	<0.2	<10	530	0.30	0.25	0.06	0.17	37.6	8.3	20
ZZ06115		0.22	0.005	0.16	0.58	58.8	<0.2	<10	360	0.18	0.35	0.04	0.22	41.9	4.4	16
ZZ06116		0.24	0.015	0.20	0.46	151.5	<0.2	<10	210	0.19	0.25	0.05	0.20	34.4	5.2	13
ZZ06117		0.24	0.001	0.39	0.40	19.2	<0.2	<10	190	0.12	0.13	0.03	0.14	16.05	1.0	5
ZZ06118		0.34	0.011	0.45	0.69	107.0	<0.2	<10	240	0.18	0.26	0.03	0.17	30.5	4.2	11
ZZ06119		0.20	0.006	0.74	0.56	26.5	<0.2	<10	520	0.12	0.20	0.02	0.11	20.6	1.3	11
ZZ06120		0.38	0.010	3.04	0.90	29.5	<0.2	<10	780	0.36	0.19	0.03	0.15	23.2	3.1	25

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 7- OCT- 2011
Account: MTT

Project: Strategic - Arm

CERTIFICATE OF ANALYSIS WH11170119

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ06181		1.14	35.6	2.70	4.00	0.09	0.03	0.03	0.019	0.06	21.8	12.2	0.49	753	1.74	0.01
ZZ06182		1.72	30.1	3.17	4.52	0.10	0.04	0.02	0.024	0.08	20.6	15.3	0.61	780	1.98	0.02
ZZ06183		3.72	53.7	4.27	6.93	0.11	0.04	0.06	0.040	0.14	19.3	20.3	0.76	1130	2.69	0.02
ZZ06184		2.28	25.0	2.41	6.48	0.06	0.02	0.03	0.026	0.06	13.7	9.1	0.38	372	1.41	0.01
ZZ06185		0.80	41.9	2.82	3.44	0.10	0.04	0.05	0.017	0.05	22.4	13.4	0.57	788	1.85	0.01
ZZ06186		1.24	26.3	2.53	4.29	0.09	0.02	0.02	0.018	0.06	16.7	11.4	0.52	530	1.44	0.01
ZZ06187		1.11	37.3	2.78	4.88	0.09	0.03	0.03	0.020	0.06	19.3	13.3	0.61	663	1.36	0.01
ZZ06188		0.81	11.7	1.08	2.59	<0.05	<0.02	0.04	0.010	0.04	3.7	4.4	0.17	188	0.58	0.03
ZZ06189		1.14	40.1	2.50	4.41	0.08	0.02	0.02	0.019	0.05	14.6	16.0	0.56	549	2.05	0.02
ZZ06190		0.95	45.2	3.91	5.76	0.11	0.07	0.04	0.029	0.06	17.5	22.7	1.20	881	1.25	0.02
ZZ06191		1.04	53.7	4.75	5.81	0.12	0.04	0.05	0.028	0.08	16.4	22.6	1.29	1720	1.93	0.01
ZZ06192		0.75	25.3	2.33	3.79	0.08	0.02	0.04	0.018	0.07	21.4	14.6	0.41	400	1.59	0.01
ZZ06193		1.42	36.3	3.08	4.81	0.10	0.04	0.05	0.023	0.06	22.6	15.1	0.51	591	1.78	0.01
ZZ06194		1.04	46.0	3.59	3.53	0.12	0.02	0.06	0.023	0.05	23.3	10.8	0.40	1220	1.88	0.02
ZZ06195		1.04	34.6	2.91	4.53	0.10	0.03	0.03	0.024	0.05	18.0	12.6	0.52	566	1.44	0.02
ZZ06196		1.29	60.5	3.60	4.38	0.12	<0.02	0.05	0.023	0.07	22.2	12.9	0.54	1210	1.76	0.02
ZZ06197		0.98	33.4	2.94	3.97	0.11	0.02	0.04	0.022	0.06	17.0	8.7	0.37	725	2.64	0.02
ZZ06198		0.93	37.1	2.80	3.60	0.11	0.02	0.03	0.018	0.07	18.8	10.8	0.58	732	1.33	0.02
ZZ06199		0.66	38.2	2.73	3.09	0.13	0.06	0.03	0.021	0.05	19.2	9.8	0.40	762	1.75	0.03
ZZ06200		1.19	31.5	2.55	4.13	0.12	<0.02	0.02	0.021	0.06	18.4	7.7	0.36	494	1.85	0.02
ZZ06101		1.30	34.6	3.01	4.05	0.12	0.02	0.04	0.022	0.06	23.0	13.1	0.63	623	1.57	0.02
ZZ06102		1.34	34.7	2.92	4.79	0.11	0.03	0.04	0.025	0.06	23.9	13.5	0.66	691	1.35	0.02
ZZ06103		1.24	31.5	2.70	3.90	0.11	0.05	0.04	0.021	0.06	21.4	11.5	0.53	601	1.30	0.02
ZZ06104		1.32	40.6	3.19	4.72	0.13	0.03	0.03	0.022	0.06	21.4	14.3	0.74	804	1.16	0.02
ZZ06105		1.34	39.4	2.78	4.41	0.12	0.02	0.03	0.024	0.06	23.7	11.8	0.60	655	1.29	0.02
ZZ06106		1.72	41.3	2.80	4.56	0.13	0.02	0.03	0.023	0.06	26.5	12.0	0.52	614	1.53	0.02
ZZ06107		0.87	36.9	2.18	3.42	0.11	0.03	0.03	0.019	0.05	22.2	9.7	0.46	567	1.17	0.03
ZZ06108		0.79	40.5	2.55	3.12	0.10	<0.02	0.02	0.020	0.04	20.4	8.8	0.28	838	1.60	0.02
ZZ06109		0.72	51.9	2.42	3.06	0.11	<0.02	0.04	0.020	0.04	25.5	8.5	0.28	718	1.48	0.02
ZZ06110		0.81	42.5	2.46	3.36	0.11	0.02	0.04	0.022	0.04	22.0	9.5	0.33	679	1.45	0.02
ZZ06111		0.63	46.8	2.44	2.66	0.12	<0.02	0.05	0.019	0.04	20.3	8.5	0.28	514	1.73	0.03
ZZ06112		0.54	50.0	2.51	2.76	0.12	0.04	0.04	0.021	0.04	22.7	8.4	0.26	555	2.10	0.02
ZZ06113		0.69	51.4	2.82	3.29	0.12	0.02	0.04	0.019	0.05	22.8	9.9	0.30	808	2.20	0.02
ZZ06114		0.75	46.5	2.33	3.24	0.12	<0.02	0.02	0.018	0.04	18.3	5.3	0.17	1080	1.85	0.02
ZZ06115		0.62	31.7	2.21	3.38	0.11	<0.02	0.03	0.018	0.04	19.1	3.9	0.12	263	2.80	0.02
ZZ06116		0.55	47.0	2.15	2.39	0.10	<0.02	0.03	0.019	0.03	17.2	1.4	0.04	617	2.13	0.02
ZZ06117		0.44	9.0	0.56	2.63	0.09	<0.02	0.05	0.008	0.04	8.0	1.8	0.04	170	1.26	0.04
ZZ06118		0.59	40.0	2.02	2.30	0.10	<0.02	0.05	0.018	0.03	15.0	5.0	0.12	319	2.66	0.02
ZZ06119		0.48	10.7	1.32	2.71	0.10	<0.02	0.05	0.010	0.05	11.5	2.2	0.06	62	5.95	0.03
ZZ06120		0.46	17.2	1.90	2.42	0.10	0.06	0.27	0.026	0.07	13.1	7.3	0.17	115	10.75	0.03

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 7- OCT- 2011
Account: MTT

Project: Strategic - Arm

CERTIFICATE OF ANALYSIS WH11170119

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ06181		0.95	33.9	580	14.6	9.1	<0.001	0.02	1.31	3.3	0.8	0.4	13.3	<0.01	0.04	2.4
ZZ06182		1.57	35.5	730	18.0	9.0	<0.001	0.03	1.22	3.5	1.0	0.5	17.9	<0.01	0.03	3.8
ZZ06183		1.20	58.7	1260	23.8	18.7	<0.001	0.10	1.51	3.8	1.5	0.7	25.2	0.01	0.06	0.7
ZZ06184		0.87	20.3	890	10.1	9.5	<0.001	0.06	1.00	1.7	0.9	0.8	12.3	<0.01	0.04	<0.2
ZZ06185		0.97	44.2	710	40.5	6.0	<0.001	0.02	2.45	3.3	0.9	0.3	16.7	<0.01	0.07	4.7
ZZ06186		1.12	27.4	580	18.9	8.6	<0.001	0.03	1.88	2.5	0.7	0.5	16.6	<0.01	0.04	1.0
ZZ06187		1.22	35.6	480	13.1	9.3	<0.001	0.01	1.39	3.5	0.7	0.5	16.5	<0.01	0.04	2.0
ZZ06188		0.15	10.8	780	3.3	6.0	<0.001	0.06	0.29	0.4	0.5	0.3	12.8	<0.01	0.01	<0.2
ZZ06189		0.56	45.8	890	12.4	8.4	<0.001	0.04	1.00	1.9	0.8	0.4	20.2	<0.01	0.03	0.4
ZZ06190		1.05	58.1	840	15.4	7.2	<0.001	0.03	1.41	7.4	0.9	0.3	23.5	0.01	0.05	2.9
ZZ06191		0.81	66.6	710	18.2	6.5	<0.001	0.04	2.36	7.8	1.1	0.3	17.3	0.01	0.06	3.3
ZZ06192		1.31	39.9	440	13.9	7.8	<0.001	0.04	1.17	2.4	0.9	0.4	9.3	<0.01	0.04	2.4
ZZ06193		1.76	31.8	430	17.5	10.1	<0.001	0.02	1.29	4.0	1.0	0.6	11.3	0.01	0.04	3.8
ZZ06194		1.00	31.7	640	46.9	7.5	<0.001	0.09	1.53	3.1	1.0	0.4	11.0	<0.01	0.07	3.1
ZZ06195		1.92	26.8	500	19.4	6.4	<0.001	0.07	1.17	2.9	0.5	0.5	11.1	<0.01	0.05	3.7
ZZ06196		1.37	42.2	710	39.1	8.0	<0.001	0.05	1.52	3.8	1.0	0.4	15.9	<0.01	0.06	3.6
ZZ06197		1.81	29.4	410	17.9	8.3	<0.001	0.07	1.39	2.4	0.6	0.5	7.8	<0.01	0.06	2.0
ZZ06198		0.97	33.5	720	15.6	5.9	0.001	0.04	1.12	3.1	0.6	0.4	17.2	<0.01	0.04	3.6
ZZ06199		0.71	36.5	910	39.1	5.2	<0.001	0.04	1.53	3.0	0.9	0.4	20.4	<0.01	0.06	5.3
ZZ06200		1.08	26.1	490	15.9	8.7	<0.001	0.04	1.41	1.4	0.6	0.5	14.1	<0.01	0.06	1.0
ZZ06101		1.46	32.8	550	17.8	7.2	<0.001	0.04	1.07	3.6	0.7	0.4	11.8	<0.01	0.05	4.3
ZZ06102		1.07	29.9	610	16.6	7.5	<0.001	0.08	1.17	4.2	1.0	0.4	16.0	<0.01	0.02	5.4
ZZ06103		1.35	29.0	580	14.4	6.9	<0.001	0.09	1.17	3.4	0.7	0.5	14.8	<0.01	0.03	5.8
ZZ06104		1.28	36.5	590	14.7	6.9	<0.001	0.06	1.16	3.8	0.8	0.5	14.9	<0.01	0.04	4.1
ZZ06105		1.42	26.6	570	14.9	7.0	<0.001	0.05	1.35	3.5	0.8	0.5	15.5	<0.01	0.03	4.7
ZZ06106		1.15	32.3	620	15.7	8.4	<0.001	0.05	1.45	3.3	1.2	0.5	20.5	<0.01	0.05	3.7
ZZ06107		0.79	27.6	570	13.1	5.8	<0.001	0.05	1.21	2.7	0.8	0.3	14.9	<0.01	0.06	5.4
ZZ06108		0.72	26.3	550	14.0	6.8	<0.001	0.05	2.12	1.4	0.7	0.3	9.6	<0.01	0.07	1.2
ZZ06109		0.55	29.8	540	19.2	6.3	0.001	0.03	2.62	2.1	0.9	0.3	12.5	<0.01	0.06	2.2
ZZ06110		1.23	25.9	460	19.0	6.7	<0.001	0.03	2.05	2.0	0.8	0.3	10.4	<0.01	0.05	3.8
ZZ06111		0.95	29.8	400	19.8	5.1	<0.001	0.04	3.25	1.5	1.0	0.3	8.6	<0.01	0.08	1.7
ZZ06112		1.02	33.0	390	19.1	5.0	<0.001	0.11	3.18	1.8	1.1	0.3	10.8	<0.01	0.05	5.4
ZZ06113		1.11	35.6	480	19.2	6.1	<0.001	0.11	2.97	2.0	0.8	0.3	12.1	<0.01	0.07	3.5
ZZ06114		0.24	27.9	790	17.1	9.7	<0.001	0.08	2.36	0.4	0.7	0.3	11.3	<0.01	0.07	0.2
ZZ06115		1.49	21.3	490	26.5	8.3	<0.001	0.07	2.55	1.0	1.4	0.5	20.5	<0.01	0.07	2.5
ZZ06116		0.50	24.6	560	18.9	6.4	0.001	0.06	4.23	0.5	0.9	0.4	11.1	<0.01	0.06	0.4
ZZ06117		0.19	4.9	530	19.1	5.6	<0.001	0.07	0.89	0.2	0.9	0.5	24.9	<0.01	0.02	0.2
ZZ06118		0.38	20.6	570	19.4	5.1	<0.001	0.06	3.53	0.5	1.3	0.3	16.6	<0.01	0.06	0.4
ZZ06119		0.55	6.5	410	13.7	5.1	<0.001	0.09	5.32	0.8	5.4	0.5	68.8	<0.01	0.09	0.5
ZZ06120		1.16	12.5	840	16.0	6.7	0.001	0.14	7.89	2.5	7.8	0.4	121.0	<0.01	0.12	4.2

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Finalized Date: 7- OCT- 2011
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Project: Strategic - Arm

CERTIFICATE OF ANALYSIS WH11170119

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ06181		0.052	0.10	0.83	39	0.28	8.59	68	<0.5
ZZ06182		0.085	0.11	0.67	41	0.27	9.67	90	0.6
ZZ06183		0.048	0.18	1.27	57	0.32	14.65	128	<0.5
ZZ06184		0.037	0.20	0.93	50	0.20	6.52	57	<0.5
ZZ06185		0.058	0.26	0.73	36	0.21	9.10	150	1.0
ZZ06186		0.077	0.15	0.49	41	0.25	6.99	81	<0.5
ZZ06187		0.079	0.09	0.57	48	0.25	8.73	81	<0.5
ZZ06188		0.009	0.09	0.48	22	0.08	2.05	27	<0.5
ZZ06189		0.041	0.10	0.67	43	0.62	7.83	72	<0.5
ZZ06190		0.034	0.08	0.56	61	0.36	12.90	95	1.4
ZZ06191		0.028	0.08	0.75	58	0.28	8.80	106	0.9
ZZ06192		0.038	0.08	0.83	35	0.26	6.26	58	<0.5
ZZ06193		0.075	0.12	0.75	45	0.31	11.65	68	0.8
ZZ06194		0.047	0.09	0.88	38	0.20	8.79	92	0.5
ZZ06195		0.074	0.09	0.59	39	0.18	7.11	72	1.2
ZZ06196		0.065	0.10	0.81	38	0.18	11.85	128	0.6
ZZ06197		0.086	0.09	0.54	40	0.23	4.73	68	0.9
ZZ06198		0.076	0.06	0.74	38	0.17	9.23	80	0.6
ZZ06199		0.056	0.06	0.84	33	0.19	8.56	97	3.3
ZZ06200		0.038	0.10	0.68	35	0.25	5.44	84	<0.5
ZZ06101		0.073	0.09	0.83	41	0.16	8.96	66	0.8
ZZ06102		0.099	0.08	0.74	43	0.18	12.65	71	1.0
ZZ06103		0.100	0.07	0.75	39	0.19	9.77	71	1.7
ZZ06104		0.113	0.08	0.63	45	0.20	10.90	75	0.7
ZZ06105		0.094	0.08	0.69	38	0.18	11.55	77	1.2
ZZ06106		0.072	0.08	0.75	37	0.19	11.40	86	0.6
ZZ06107		0.050	0.08	0.82	29	0.18	8.37	84	1.5
ZZ06108		0.028	0.07	0.71	29	0.16	3.92	80	<0.5
ZZ06109		0.027	0.08	0.88	26	0.16	7.15	86	<0.5
ZZ06110		0.036	0.10	0.73	31	0.17	5.78	75	1.0
ZZ06111		0.031	0.07	0.73	26	0.16	4.60	78	0.5
ZZ06112		0.025	0.08	0.89	26	0.19	4.24	91	1.8
ZZ06113		0.028	0.09	0.85	31	0.22	6.04	95	0.7
ZZ06114		0.013	0.10	0.69	27	0.15	5.64	76	<0.5
ZZ06115		0.027	0.13	0.83	30	0.23	4.15	87	0.5
ZZ06116		0.019	0.09	0.74	24	0.26	2.42	87	<0.5
ZZ06117		0.007	0.24	0.93	13	0.07	1.67	35	<0.5
ZZ06118		0.012	0.13	1.07	19	0.21	2.85	66	<0.5
ZZ06119		0.020	0.24	1.33	32	0.39	2.17	25	<0.5
ZZ06120		0.030	0.28	2.33	47	0.53	3.10	37	2.8

***** See Appendix Page for comments regarding this certificate *****

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To: **STRATEGIC METALS LTD.**
C/ O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 7- OCT- 2011
Account: MTT

Project: Strategic - Arm

CERTIFICATE OF ANALYSIS WH11170119

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
ZZ06121		0.32	0.007	2.13	0.28	11.9	<0.2	<10	1180	0.11	0.27	0.02	0.08	14.75	0.6	11
ZZ06122		0.14	0.012	2.86	0.48	12.7	<0.2	<10	620	0.17	0.22	0.03	0.08	14.45	1.1	12
ZZ06123		0.50	0.006	1.58	0.94	29.6	<0.2	<10	560	0.43	0.24	0.05	0.21	28.3	3.3	26
ZZ06124		0.38	0.009	2.66	1.21	31.6	<0.2	<10	430	0.55	0.23	0.06	0.25	28.4	3.4	34
ZZ06125		0.34	0.005	3.18	0.70	26.5	<0.2	<10	430	0.29	0.27	0.09	0.22	28.9	2.2	24
ZZ06126		0.28	0.008	1.83	1.05	31.4	<0.2	<10	390	0.44	0.43	0.07	0.34	29.3	3.9	26
ZZ06249		0.30	0.003	1.14	1.41	36.6	<0.2	<10	260	0.51	0.23	0.04	0.83	31.2	7.7	30
ZZ06250		0.18	0.001	1.92	1.12	33.3	<0.2	<10	260	0.62	0.22	0.15	3.10	17.45	2.0	29
DD019400		0.24	0.012	1.01	1.07	39.6	<0.2	<10	510	0.35	0.20	0.06	0.26	29.1	6.2	28
DD019401		0.18	0.006	0.73	0.63	31.9	<0.2	<10	550	0.19	0.20	0.04	0.14	23.4	3.7	23
DD019402		0.18	0.004	0.29	0.61	68.4	<0.2	<10	190	0.10	0.24	0.03	0.10	34.1	5.1	14
DD019403		0.18	0.002	0.51	0.62	28.1	<0.2	<10	330	0.11	0.14	0.05	0.16	25.0	1.3	5
DD019404		0.24	0.009	0.45	0.55	103.5	<0.2	<10	370	0.20	0.18	0.05	0.57	24.0	3.9	9
DD019405		0.26	0.005	0.74	0.37	26.4	<0.2	<10	380	0.11	0.15	0.04	0.07	24.8	1.8	13
DD019406		0.28	0.003	2.03	0.55	17.8	<0.2	<10	510	0.18	0.21	0.03	0.08	26.3	1.4	14
DD019407		0.22	0.013	1.94	0.42	19.6	<0.2	<10	540	0.16	0.23	0.04	0.05	21.6	1.3	14
DD019408		0.30	0.008	3.30	0.99	31.0	<0.2	<10	610	0.44	0.24	0.04	0.20	31.4	3.9	27
DD019409		0.26	0.008	1.37	0.52	19.0	<0.2	<10	440	0.21	0.21	0.08	0.10	24.7	1.9	16
DD019410		0.24	0.007	4.32	0.99	30.8	<0.2	<10	360	0.37	0.20	0.05	0.22	29.9	3.6	27
DD019411		0.28	0.008	4.14	0.75	28.6	<0.2	<10	470	0.32	0.20	0.07	0.22	30.3	3.1	25
DD019412		0.20	0.002	0.95	0.86	15.4	<0.2	<10	290	0.27	0.19	0.04	0.18	30.5	1.6	15
DD019413		0.30	0.007	6.64	1.22	30.7	<0.2	<10	550	0.53	0.22	0.07	0.27	33.8	3.7	31
DD019414		0.20	0.003	1.19	0.43	14.7	<0.2	<10	360	0.16	0.19	0.04	0.10	23.3	1.7	15
DD019415		0.24	0.006	1.40	0.59	31.5	<0.2	<10	760	0.26	0.34	0.06	0.12	29.0	2.5	21
DD019416		0.22	0.003	0.89	0.82	24.4	<0.2	<10	620	0.25	0.20	0.03	0.08	25.5	1.7	18
DD019417		0.24	0.010	2.29	0.54	22.6	<0.2	<10	970	0.21	0.24	0.03	0.09	18.25	1.9	15
DD019418		0.22	0.009	2.54	0.69	59.7	<0.2	<10	1120	0.28	0.26	0.03	0.11	30.2	2.8	26
DD019419		0.26	0.009	4.69	1.10	35.9	<0.2	<10	760	0.31	0.25	0.03	0.13	23.9	2.1	24
DD019420		0.16	0.005	0.61	0.44	30.9	<0.2	<10	280	0.19	0.27	0.04	0.02	11.75	2.1	5
DD019421		0.20	0.008	0.28	0.64	74.9	0.7	<10	280	0.17	0.25	0.06	0.23	35.8	7.7	17
DD019422		0.26	0.007	0.21	0.55	83.1	<0.2	<10	310	0.17	0.24	0.04	0.41	37.5	7.1	12
DD019423		0.22	0.022	0.18	0.56	273	<0.2	<10	770	0.17	0.31	0.09	0.31	37.5	14.3	17
DD019451		0.26	0.006	0.09	1.03	26.5	<0.2	<10	260	0.26	0.18	0.09	0.18	40.2	9.9	36
DD019452		0.38	0.007	0.11	1.07	35.5	<0.2	<10	270	0.38	0.20	0.13	0.19	58.6	11.3	43
DD019453		0.20	0.015	0.16	0.92	69.5	<0.2	<10	290	0.28	0.20	0.15	0.37	50.5	12.5	41
DD019454		0.16	0.010	0.20	0.77	75.1	<0.2	<10	260	0.22	0.21	0.05	0.25	42.7	9.5	46
DD019455		0.14	0.036	0.20	0.72	173.0	<0.2	<10	490	0.23	0.30	0.07	0.12	30.0	9.3	18
DD019456		0.32	0.012	0.29	0.46	77.1	<0.2	<10	210	0.15	0.33	0.03	0.07	57.0	4.1	6
DD019457		0.18	0.049	0.63	0.71	232	<0.2	<10	520	0.26	0.42	0.05	0.38	35.1	8.2	14
DD019458		0.20	0.005	0.59	0.61	79.9	<0.2	<10	600	0.17	0.28	0.03	0.23	39.0	5.9	16

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To: **STRATEGIC METALS LTD.**
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1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 7- OCT- 2011
Account: MTT

Project: Strategic - Arm

CERTIFICATE OF ANALYSIS WH11170119

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cs	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%
	LOR	0.05	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01
ZZ06121		0.32	9.9	0.69	1.34	0.10	<0.02	0.42	0.012	0.05	9.1	1.2	0.03	21	14.85	0.03
ZZ06122		0.36	14.4	0.99	1.74	0.10	<0.02	0.48	0.013	0.06	8.3	2.4	0.05	25	6.80	0.03
ZZ06123		0.63	19.5	1.92	3.32	0.10	0.07	0.21	0.024	0.09	15.8	7.3	0.14	80	9.95	0.02
ZZ06124		0.60	24.1	2.39	2.84	0.10	0.17	0.30	0.034	0.10	15.3	9.7	0.16	87	7.67	0.02
ZZ06125		0.54	20.7	1.92	3.14	0.11	0.04	0.12	0.022	0.09	16.4	4.8	0.10	56	11.55	0.02
ZZ06126		0.53	35.1	2.32	2.84	0.10	0.08	0.29	0.029	0.09	16.3	7.9	0.16	130	7.11	0.02
ZZ06249		0.64	42.4	3.79	4.06	0.09	0.07	0.05	0.025	0.07	16.1	10.1	0.18	236	5.06	0.02
ZZ06250		0.55	114.5	1.89	2.89	0.10	<0.02	0.16	0.037	0.04	8.7	1.6	0.04	31	11.90	0.03
DD019400		0.56	19.8	2.22	2.61	0.11	0.02	0.12	0.029	0.06	15.8	11.2	0.25	230	7.03	0.02
DD019401		0.47	15.1	1.59	3.13	<0.05	<0.02	0.12	0.016	0.07	13.2	5.1	0.15	137	8.08	0.03
DD019402		0.80	31.5	2.21	3.93	<0.05	<0.02	0.02	0.018	0.05	17.5	3.1	0.12	370	2.65	0.02
DD019403		0.43	13.0	0.60	2.88	<0.05	0.02	0.05	0.012	0.04	12.4	4.4	0.09	85	1.45	0.03
DD019404		0.49	41.0	1.40	2.17	<0.05	0.07	0.06	0.015	0.04	13.1	3.0	0.07	254	2.00	0.03
DD019405		0.39	14.1	1.17	2.05	<0.05	<0.02	0.07	0.013	0.05	14.0	2.6	0.08	59	7.42	0.02
DD019406		0.52	15.9	1.12	3.04	0.05	<0.02	0.09	0.018	0.07	15.6	4.0	0.05	55	9.67	0.02
DD019407		0.36	13.1	1.28	2.28	0.05	<0.02	0.33	0.018	0.06	12.7	3.1	0.07	38	12.95	0.02
DD019408		0.61	23.7	1.91	3.49	0.06	0.06	0.31	0.030	0.09	17.9	8.6	0.18	105	10.60	0.02
DD019409		0.36	17.0	1.33	2.45	0.05	<0.02	0.19	0.017	0.08	14.2	3.8	0.11	67	6.88	0.02
DD019410		0.63	28.6	2.11	3.03	0.06	0.12	0.40	0.033	0.08	16.7	8.6	0.15	86	9.62	0.02
DD019411		0.51	33.3	1.82	2.98	0.05	0.07	0.43	0.021	0.09	17.6	6.0	0.13	75	10.35	0.02
DD019412		0.58	14.0	1.69	3.40	<0.05	0.02	0.06	0.017	0.05	16.6	5.1	0.07	37	6.31	0.02
DD019413		0.73	26.2	2.13	4.03	0.05	0.04	0.42	0.030	0.08	19.1	9.0	0.15	102	11.80	0.03
DD019414		0.51	12.4	1.09	2.78	0.05	<0.02	0.11	0.009	0.06	13.2	1.7	0.08	45	7.77	0.03
DD019415		0.40	23.4	1.98	2.61	0.06	0.13	0.23	0.027	0.14	16.2	4.1	0.14	68	12.50	0.03
DD019416		0.52	10.1	1.61	4.47	0.05	<0.02	0.10	0.020	0.06	14.7	4.6	0.09	62	8.13	0.03
DD019417		0.40	14.0	1.31	2.34	0.06	<0.02	0.42	0.019	0.08	11.5	3.7	0.08	67	10.55	0.03
DD019418		0.57	17.3	2.10	3.14	0.07	0.04	0.15	0.054	0.11	18.0	3.7	0.10	132	21.0	0.03
DD019419		0.51	12.3	2.02	3.43	0.05	0.02	0.33	0.024	0.10	13.9	6.4	0.09	78	12.80	0.02
DD019420		0.57	10.6	0.95	2.15	<0.05	<0.02	0.11	0.010	0.04	6.7	1.9	0.05	191	2.52	0.05
DD019421		0.60	45.1	2.47	3.06	<0.05	<0.02	0.03	0.018	0.05	18.2	5.3	0.15	659	2.40	0.03
DD019422		0.57	53.5	1.96	2.91	<0.05	<0.02	0.03	0.016	0.04	18.3	2.8	0.08	1320	2.10	0.02
DD019423		0.53	98.1	3.15	3.17	0.05	<0.02	0.02	0.026	0.05	19.2	4.2	0.14	1840	2.94	0.03
DD019451		0.74	31.8	2.49	4.12	0.05	0.03	0.03	0.017	0.05	20.1	9.3	0.38	549	2.45	0.02
DD019452		1.05	48.6	2.59	3.82	0.08	0.03	0.04	0.024	0.05	28.3	9.7	0.43	609	3.80	0.03
DD019453		0.71	70.1	2.59	3.51	0.06	0.02	0.03	0.023	0.05	25.9	10.2	0.31	970	4.63	0.03
DD019454		0.57	46.4	2.38	2.77	0.05	<0.02	0.03	0.020	0.04	22.2	7.2	0.24	845	5.87	0.02
DD019455		0.83	42.1	2.35	3.36	<0.05	<0.02	0.04	0.018	0.05	15.2	5.2	0.16	1680	2.40	0.03
DD019456		0.41	22.6	1.21	1.84	0.07	<0.02	0.06	0.010	0.03	28.6	2.4	0.06	815	2.88	0.03
DD019457		0.70	55.3	2.26	3.06	0.05	<0.02	0.10	0.028	0.05	18.4	4.5	0.12	956	7.56	0.02
DD019458		0.50	36.9	2.07	3.13	0.06	<0.02	0.05	0.022	0.07	21.1	4.2	0.13	407	6.09	0.02

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CERTIFICATE OF ANALYSIS WH11170119

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
ZZ06121		0.18	4.2	820	17.6	4.5	<0.001	0.12	9.16	0.6	6.8	0.4	98.1	<0.01	0.09	0.2
ZZ06122		0.13	5.1	870	15.3	4.7	0.001	0.16	7.68	0.2	6.9	0.4	77.4	<0.01	0.10	<0.2
ZZ06123		0.77	16.8	1290	59.2	8.6	0.001	0.19	4.62	1.9	5.7	0.5	156.0	<0.01	0.11	4.4
ZZ06124		0.74	17.6	1430	25.7	8.8	0.001	0.12	4.17	2.3	5.5	0.3	127.0	<0.01	0.12	5.4
ZZ06125		0.72	12.4	1980	28.1	10.0	<0.001	0.14	4.80	1.7	7.6	0.4	151.0	<0.01	0.10	4.3
ZZ06126		0.56	19.1	1810	31.0	8.1	0.001	0.11	3.64	2.2	3.9	0.4	102.5	<0.01	0.12	5.2
ZZ06249		0.92	27.6	1180	14.3	8.2	<0.001	0.05	1.46	2.2	1.6	0.4	37.8	<0.01	0.08	4.7
ZZ06250		0.16	24.9	3010	19.0	6.3	0.001	0.08	3.45	0.1	4.2	0.4	239	<0.01	0.07	<0.2
DD019400		1.02	24.3	680	17.1	7.3	0.001	0.11	5.75	1.7	6.0	0.4	82.9	0.01	0.11	2.2
DD019401		0.86	17.3	680	17.2	7.4	<0.001	0.08	5.45	1.2	5.4	0.5	101.0	<0.01	0.06	1.7
DD019402		0.36	19.9	710	19.3	8.8	<0.001	0.04	2.53	0.4	0.9	0.5	18.4	<0.01	0.05	0.2
DD019403		0.32	6.7	520	18.2	4.3	<0.001	0.04	1.15	0.3	0.2	0.4	17.0	<0.01	0.02	0.6
DD019404		0.49	15.3	1060	12.7	6.2	<0.001	0.07	2.17	0.7	1.1	0.3	14.1	<0.01	0.05	0.9
DD019405		0.52	9.2	710	16.0	4.4	<0.001	0.08	4.88	0.6	4.4	0.3	82.2	<0.01	0.07	0.5
DD019406		0.67	9.8	700	20.6	6.8	<0.001	0.08	5.07	1.1	6.3	0.5	105.0	<0.01	0.08	1.4
DD019407		0.48	6.7	830	20.5	6.4	<0.001	0.11	11.10	1.5	12.3	0.6	125.0	<0.01	0.13	2.1
DD019408		1.14	17.5	1050	21.9	10.1	<0.001	0.10	5.19	2.3	6.1	0.5	133.5	<0.01	0.11	4.7
DD019409		0.39	9.2	1410	21.3	6.6	<0.001	0.10	4.05	1.0	6.2	0.3	114.0	<0.01	0.09	1.2
DD019410		0.75	17.6	1250	30.5	7.8	<0.001	0.09	4.87	2.2	6.1	0.4	124.5	<0.01	0.11	5.6
DD019411		0.60	16.4	1560	26.2	7.7	<0.001	0.11	5.58	2.0	7.8	0.4	157.0	<0.01	0.09	5.1
DD019412		0.89	7.5	840	23.3	7.3	<0.001	0.06	1.99	1.0	2.7	0.4	80.6	<0.01	0.04	3.2
DD019413		0.93	18.8	1550	36.3	9.6	<0.001	0.09	4.94	1.9	6.3	0.5	121.5	<0.01	0.12	3.3
DD019414		0.25	7.7	850	20.0	5.9	<0.001	0.10	3.70	0.4	5.0	0.4	92.9	<0.01	0.07	<0.2
DD019415		0.49	12.9	1370	27.5	8.3	<0.001	0.24	7.47	2.3	8.1	0.5	145.5	<0.01	0.13	6.7
DD019416		1.19	7.5	840	18.8	6.9	<0.001	0.08	4.09	1.2	5.4	0.7	114.0	<0.01	0.09	2.2
DD019417		0.32	7.6	960	18.8	6.1	<0.001	0.14	11.80	0.9	11.5	0.5	136.0	<0.01	0.12	0.4
DD019418		0.75	10.6	2870	22.0	8.4	0.001	0.21	18.15	4.9	18.5	0.5	321	<0.01	0.22	5.8
DD019419		1.07	9.5	920	19.6	8.2	<0.001	0.15	8.04	1.5	7.9	0.6	116.5	0.01	0.13	2.5
DD019420		0.82	5.5	420	30.2	6.3	<0.001	0.04	1.89	0.4	1.4	0.3	24.2	<0.01	0.03	0.5
DD019421		0.40	27.9	610	17.4	7.6	<0.001	0.04	3.34	0.6	0.8	0.3	12.7	<0.01	0.08	0.5
DD019422		0.38	23.3	500	17.4	7.2	<0.001	0.04	3.07	0.5	0.8	0.3	13.0	<0.01	0.06	0.3
DD019423		0.50	51.4	590	25.9	7.2	<0.001	0.05	6.98	1.0	1.0	0.3	19.5	<0.01	0.11	1.0
DD019451		1.56	31.2	400	12.2	9.2	<0.001	0.02	1.37	2.3	0.4	0.4	8.6	<0.01	0.06	4.5
DD019452		1.24	44.4	510	16.1	6.7	<0.001	0.02	2.22	3.0	0.7	0.4	16.1	<0.01	0.05	6.4
DD019453		0.91	63.4	700	16.6	6.2	<0.001	0.02	3.52	2.8	1.0	0.4	16.1	<0.01	0.06	4.7
DD019454		1.05	48.6	450	17.8	6.7	<0.001	0.03	3.10	1.6	1.2	0.3	18.2	<0.01	0.05	3.5
DD019455		0.38	33.4	660	24.9	7.1	<0.001	0.04	2.44	0.7	0.7	0.4	11.4	<0.01	0.05	0.2
DD019456		1.62	19.0	230	19.8	4.1	<0.001	0.03	1.52	0.5	0.6	0.2	7.6	<0.01	0.05	3.0
DD019457		1.06	30.7	540	33.1	7.3	<0.001	0.05	3.08	1.0	1.5	0.4	21.4	<0.01	0.09	1.2
DD019458		1.01	23.4	650	28.8	6.6	<0.001	0.07	4.42	1.4	3.8	0.4	68.5	<0.01	0.08	2.6

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Finalized Date: 7- OCT- 2011
Account: MTT

Project: Strategic - Arm

CERTIFICATE OF ANALYSIS WH11170119

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
ZZ06121		0.012	0.31	1.99	25	0.74	1.80	12	<0.5
ZZ06122		0.009	0.16	2.54	25	0.47	2.74	16	<0.5
ZZ06123		0.016	0.23	2.84	61	0.37	5.08	52	3.0
ZZ06124		0.014	0.20	3.55	68	0.18	5.36	62	8.9
ZZ06125		0.017	0.26	2.89	61	0.28	4.70	63	2.3
ZZ06126		0.013	0.22	3.54	59	0.15	4.96	110	4.6
ZZ06249		0.014	0.11	1.18	71	0.21	3.52	151	3.9
ZZ06250		<0.005	0.15	15.90	103	0.10	13.00	94	<0.5
DD019400		0.025	0.20	1.50	42	0.46	3.48	50	0.7
DD019401		0.023	0.23	1.47	49	0.47	2.75	34	<0.5
DD019402		0.019	0.15	0.57	32	0.26	2.33	74	<0.5
DD019403		<0.005	0.27	1.20	13	0.08	2.29	63	<0.5
DD019404		0.010	0.11	2.45	15	0.16	6.07	69	1.3
DD019405		0.019	0.19	1.42	30	0.37	2.58	34	<0.5
DD019406		0.017	0.24	1.74	40	0.49	2.81	26	<0.5
DD019407		0.016	0.21	2.11	35	0.74	2.72	22	0.6
DD019408		0.020	0.24	3.52	53	0.38	5.33	51	2.9
DD019409		0.014	0.17	2.69	34	0.25	3.91	34	<0.5
DD019410		0.017	0.24	3.95	55	0.25	5.73	72	7.0
DD019411		0.015	0.23	3.68	56	0.26	4.93	63	4.5
DD019412		0.014	0.19	1.16	51	0.21	3.15	54	1.0
DD019413		0.016	0.31	4.52	63	0.27	6.45	73	1.8
DD019414		0.018	0.18	1.85	38	0.28	3.16	42	<0.5
DD019415		0.017	0.38	3.22	53	0.70	4.55	46	8.8
DD019416		0.025	0.20	1.58	60	0.41	2.92	31	<0.5
DD019417		0.018	0.29	2.56	35	0.59	2.78	23	<0.5
DD019418		0.020	1.11	7.27	71	0.90	3.46	36	2.5
DD019419		0.021	0.44	1.78	59	0.73	2.84	35	0.7
DD019420		0.014	0.29	1.92	14	0.21	3.91	27	<0.5
DD019421		0.018	0.09	0.67	24	0.26	3.05	79	<0.5
DD019422		0.019	0.08	0.95	23	0.36	4.12	80	<0.5
DD019423		0.022	0.08	0.74	24	0.20	4.37	140	<0.5
DD019451		0.055	0.07	0.64	38	0.26	5.45	71	1.7
DD019452		0.053	0.08	0.87	32	0.23	9.42	85	1.6
DD019453		0.046	0.07	1.09	31	0.25	9.73	110	0.9
DD019454		0.031	0.10	0.93	28	0.23	4.40	88	0.6
DD019455		0.021	0.12	0.78	27	0.20	4.86	80	<0.5
DD019456		0.009	0.41	1.22	8	0.11	7.68	40	<0.5
DD019457		0.017	0.14	1.70	25	0.25	7.44	95	<0.5
DD019458		0.023	0.29	1.48	35	0.36	4.49	88	<0.5

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Finalized Date: 7- OCT- 2011
Account: MTT

Project: Strategic - Arm

CERTIFICATE OF ANALYSIS WH11170119

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- TL43 Au ppm 0.001	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.2	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1
DD019459		0.24	0.006	0.68	0.64	48.1	<0.2	<10	490	0.17	0.23	0.04	0.17	34.1	3.8	16
DD019460		0.22	0.005	0.53	0.80	19.7	<0.2	<10	740	0.25	0.14	0.27	0.50	33.5	10.6	38
DD019461		0.24	0.006	0.88	0.70	32.6	<0.2	<10	650	0.23	0.22	0.09	0.15	29.8	5.8	25
DD019462		0.38	0.005	1.27	1.21	40.0	<0.2	<10	780	0.45	0.24	0.11	0.41	27.3	2.3	35
DD019463		0.44	0.005	0.52	1.00	18.5	<0.2	<10	330	0.23	0.13	0.20	0.20	38.2	9.4	47
DD019464		0.32	0.008	0.68	0.77	26.9	<0.2	<10	400	0.28	0.16	0.11	0.18	31.4	5.8	29
DD019465		0.22	0.002	0.70	0.78	28.0	<0.2	<10	470	0.27	0.21	0.06	0.26	27.1	3.8	27
DD019466		0.16	0.005	1.22	0.55	33.5	<0.2	<10	470	0.20	0.22	0.04	0.16	22.9	1.6	18
DD019467		0.30	0.006	1.04	0.65	21.0	<0.2	<10	310	0.27	0.20	0.07	0.16	24.0	2.3	19
DD019468		0.38	0.004	0.70	0.91	22.8	<0.2	<10	340	0.33	0.22	0.04	0.20	26.1	2.4	20
DD019469		0.16	0.005	1.92	0.82	19.0	<0.2	<10	550	0.20	0.17	0.03	0.12	19.75	2.0	23
DD019470		0.30	0.008	3.21	0.85	41.9	<0.2	<10	420	0.48	0.20	0.09	0.49	29.0	4.3	27
DD019471		0.24	0.007	4.40	1.02	42.9	<0.2	<10	310	0.60	0.18	0.06	0.69	29.9	4.9	28
DD019472		0.36	0.007	1.46	1.08	46.4	<0.2	<10	260	0.56	0.22	0.12	0.72	30.9	4.9	29

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Finalized Date: 7- OCT- 2011
Account: MTT

Project: Strategic - Arm

CERTIFICATE OF ANALYSIS WH11170119

Sample Description	Method Analyte Units LOR	ME- MS41 Cs ppm 0.05	ME- MS41 Cu ppm 0.2	ME- MS41 Fe % 0.01	ME- MS41 Ga ppm 0.05	ME- MS41 Ge ppm 0.05	ME- MS41 Hf ppm 0.02	ME- MS41 Hg ppm 0.01	ME- MS41 In ppm 0.005	ME- MS41 K % 0.01	ME- MS41 La ppm 0.2	ME- MS41 Li ppm 0.1	ME- MS41 Mg % 0.01	ME- MS41 Mn ppm 5	ME- MS41 Mo ppm 0.05	ME- MS41 Na % 0.01
DD019459		0.49	17.9	1.70	3.03	0.05	0.02	0.04	0.016	0.06	17.0	5.1	0.14	218	5.51	0.02
DD019460		0.49	24.6	1.94	2.98	0.05	0.08	0.10	0.016	0.05	18.0	7.7	0.49	485	4.25	0.03
DD019461		0.57	15.5	1.83	3.02	0.05	<0.02	0.11	0.024	0.09	16.5	5.8	0.21	286	10.10	0.02
DD019462		1.18	18.9	1.44	4.57	0.05	<0.02	0.19	0.025	0.04	14.9	5.1	0.11	143	2.80	0.02
DD019463		0.66	27.6	2.07	3.63	0.05	<0.02	0.10	0.021	0.05	20.2	9.8	0.52	308	4.43	0.03
DD019464		0.38	22.2	1.78	2.59	0.11	0.02	0.10	0.021	0.06	15.9	7.3	0.30	210	5.35	0.01
DD019465		0.43	10.1	2.11	3.80	0.11	0.03	0.03	0.017	0.07	14.8	6.2	0.17	121	5.53	0.01
DD019466		0.36	11.5	1.80	3.47	0.11	<0.02	0.06	0.016	0.07	12.8	2.9	0.06	48	10.65	0.01
DD019467		0.46	13.5	1.77	2.85	0.11	<0.02	0.04	0.015	0.06	13.9	3.9	0.11	76	6.61	0.02
DD019468		0.48	14.6	2.12	3.45	0.10	0.02	0.05	0.018	0.06	14.2	5.7	0.11	102	6.73	0.01
DD019469		0.55	15.2	1.45	3.43	0.10	<0.02	0.33	0.012	0.05	10.7	3.4	0.10	51	8.13	0.02
DD019470		0.52	32.5	2.51	2.57	0.14	0.13	0.24	0.025	0.09	17.1	7.1	0.12	115	13.95	0.02
DD019471		0.64	36.3	2.72	2.67	0.11	0.07	0.23	0.031	0.07	16.6	9.0	0.15	186	10.15	0.01
DD019472		0.60	43.0	2.85	3.20	0.11	<0.02	0.23	0.024	0.08	16.7	7.9	0.19	148	8.34	0.01

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Account: MTT

Project: Strategic - Arm

CERTIFICATE OF ANALYSIS WH11170119

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.05	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2
DD019459		1.23	14.0	480	20.5	6.9	<0.001	0.07	3.24	1.2	3.3	0.5	62.9	<0.01	0.05	4.0
DD019460		0.67	46.4	990	11.3	4.0	<0.001	0.05	3.76	3.3	2.8	0.3	67.9	<0.01	0.06	4.9
DD019461		0.77	18.9	1210	19.4	7.8	<0.001	0.11	7.55	1.9	8.0	0.4	132.0	<0.01	0.11	2.4
DD019462		0.14	10.9	1940	18.3	8.7	0.002	0.08	2.36	0.1	2.8	0.6	50.8	<0.01	0.02	<0.2
DD019463		1.04	41.7	920	12.5	6.6	<0.001	0.04	2.82	2.3	2.7	0.4	65.3	<0.01	0.05	1.5
DD019464		0.72	25.2	840	13.6	4.9	0.001	0.05	3.49	1.9	3.0	0.3	78.5	<0.01	0.06	2.6
DD019465		1.25	15.2	440	18.0	11.9	0.001	0.04	2.66	1.6	2.6	0.5	63.2	<0.01	0.08	3.5
DD019466		0.52	8.2	1260	21.5	6.6	<0.001	0.08	4.54	0.8	7.5	0.4	122.5	<0.01	0.12	0.6
DD019467		0.46	10.4	1530	27.7	7.6	<0.001	0.07	3.10	0.8	4.2	0.3	96.5	<0.01	0.07	0.8
DD019468		0.91	10.1	910	24.0	7.6	<0.001	0.05	2.28	1.2	2.7	0.4	85.6	<0.01	0.07	3.2
DD019469		0.33	9.0	1790	16.9	7.6	<0.001	0.04	3.63	0.8	4.5	0.4	86.1	<0.01	0.06	0.3
DD019470		0.44	22.9	1910	28.2	7.6	0.001	0.09	5.69	1.8	7.0	0.3	145.5	<0.01	0.12	6.5
DD019471		0.58	25.7	1780	23.6	8.2	<0.001	0.06	4.30	2.1	4.7	0.3	122.0	<0.01	0.11	5.3
DD019472		0.54	25.4	2120	23.0	8.9	<0.001	0.05	3.63	1.9	3.7	0.4	116.0	<0.01	0.12	3.1

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CERTIFICATE OF ANALYSIS WH11170119

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ti	Tl	U	V	W	Y	Zn	Zr
	Units	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.005	0.02	0.05	1	0.05	0.05	2	0.5
DD019459		0.020	0.29	1.26	34	0.36	3.42	54	0.7
DD019460		0.058	0.14	1.56	39	0.31	7.82	85	3.8
DD019461		0.027	0.29	2.03	46	1.33	4.21	45	<0.5
DD019462		<0.005	0.23	2.10	48	0.25	6.07	24	<0.5
DD019463		0.050	0.13	1.81	43	0.25	6.96	55	<0.5
DD019464		0.029	0.13	1.87	37	0.26	5.01	53	0.8
DD019465		0.033	0.18	0.82	50	0.35	2.55	37	1.5
DD019466		0.016	0.19	1.73	53	0.33	2.93	33	<0.5
DD019467		0.015	0.18	1.64	46	0.21	3.33	53	<0.5
DD019468		0.015	0.18	1.62	55	0.23	3.10	62	1.0
DD019469		0.016	0.17	4.91	46	0.30	3.37	33	0.5
DD019470		0.011	0.28	3.95	67	0.17	5.68	159	7.2
DD019471		0.013	0.24	3.87	60	0.19	5.38	170	4.0
DD019472		0.013	0.22	4.79	69	0.19	6.01	177	0.7

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Method	CERTIFICATE COMMENTS
ME- MS41	Gold determinations by this method are semi- quantitative due to the small sample weight used (0.5g).

APPENDIX IV

ROCK SAMPLE DESCRIPTIONS

Rock Sample Descriptions Project: Arm Property: Arm NAD83 Aug-11

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
K976778	UTM: 425838	E	UTM: 6823398	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: 15 piece composite sample of small orange limonite±shale host rock from 6 x 3 m kill zone

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
K976779	UTM: 425838	E	UTM: 6823398	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: 1 block of rusty-white-brown weathering quartz vein with lesser phyllitic shale and moderate rusty limonite. From same kill zone as K976778

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
K976780	UTM: 425693	E	UTM: 6823453	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: On strongly silicified (abundant sheeted quartz veins trending about 300/90), siliceous siltstone or fine grained light grey quartzite that forms prominent 50 x 20 m knob in otherwise rolling valley. Here the country rock is rusty-green weathering adjacent to some quartz veins, discoloration is pervasive.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
K976781	UTM: 426000	E	UTM: 6822445	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: In pronounced kill zone (moss and intermittent shrubs as opposed to thick bush in surrounding areas) that corresponds to Sb-in-soil anomaly. Strongly rusty-yellow-orange-green coated, dark grey, graphitic (greasy) to siliceous, weakly shaley mudstone. Coating is pervasive on fracture faces. 2 boulders.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
K976982	UTM: 425917	E	UTM: 6822442	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: 1 cobble of vuggy and brown-grey weathering, white sucrosic to clear crystalline quartz vein with minor orange limonite. In float near base of kill zone. Rare yellow-green coating on fractures.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
K976983	UTM: 425910	E	UTM: 6822442	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: 1 small cobble of yellow-grey weathering pervasively rusty-yellow stained grey mudstone/shale. At base of kill zone, in area with abundant quartz vein. No rep, but took photo.

Rock Sample Descriptions Project: Arm Property: Arm NAD83 Aug-11

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
K976984	UTM: 425756	E	UTM: 6822514	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: 1 small cobble of pervasively rusty-orange-yellow, porous (vuggy) and strongly weathering, grey shaley mudstone. No rep.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
K976985	UTM: 425909	E	UTM: 6822534	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: 1 cobble of brown-grey, knubbly weathering, pervasively rusty, grey mudstone with quartz eyes.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
K976786	UTM: 426372	E	UTM: 6822439	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: 4 piece composite sample of variable yellow-stained shaley mudstone from 4 x 4 m area.

Sample Number:	Grid East:	E	Grid North:	N	Type:	Dimension:
K976987	UTM: 426372	E	UTM: 6822439	N	Sample Width:	Abundance:
	Elevation:	m				

Comments: 1 cobble of grey mudstone with 3 cm thick quartz vein - both have yellow coating, which is more concentrated in quartz vein, especially along thin open fractures.

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AFFIDAVIT

I, Joan Mariacher, of Vancouver, B.C. make oath and say:

That to the best of my knowledge the attached Statement of Expenditures for exploration work on the Arm 1-42 mineral claims on claim sheets 105G/9 and 10 is accurate.

Joan Mariacher

Sworn before me at Vancouver, B.C.

this 15th day of February 2012.

Barrister & Solicitor

IAN J. TALBOT
Barrister & Solicitor
281 East 5th Street
North Vancouver
British Columbia
Canada V7L 1L8

Statement of Expenditures
Arm 1-42 Mineral Claims
February 13, 2012

Expenses (including management fee)

Outbound Aviation - 2.5 hours Hughes 500D @ $1075/hour + fuel	$3,496.67
Inconnu Lodge	1,701.00
ALS Chemex	11,754.87
Total	$16,952.54