ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016 - 510 West Hastings Street
Vancouver, B.C. V6B1L8
Telephone: 604-688-2568 Fax: 604-688-2578

ASSESSMENT REPORT

describing

GEOCHEMICAL SAMPLING

at the

BAT PROPERTY

BAT 1-24 YD122253-YD122276

NTS 115J/09
Latitude 62°43′N; Longitude 138°20′W

located in the

Whitehorse Mining District
Yukon Territory

prepared by

Archer, Cathro & Associates (1981) Limited

for

CENTRAL RESOURCES CORP.
and
STRATEGIC METALS LTD.

by

A. Mitchell, B.Sc., Geology
February 2012

CONTENTS

APPENDICES

FIGURES

TABLES

INTRODUCTION

The Bat property lies near the centre of the Dawson Range Gold Belt of western Yukon (Figure 1). It was staked to cover an anomalous arsenic value and the possible source area of a very strongly anomalous gold stream sediment value. Central Resources Corp. can earn a 100% interest in the property subject to an option agreement with Strategic Metals Ltd.

This report describes an exploration program that was conducted by Archer, Cathro & Associates (1981) Limited in summer 2011 on behalf of Central Resources. The work was performed on September 2 and involved geochemical sampling. The author interpreted all data from this project and his Statement of Qualifications is in Appendix I.

PROPERTY LOCATION, CLAIM DATA AND ACCESS

The Bat property consists of 24 contiguous mineral claims, which are located on NTS map sheet 115J/9 at latitude 62°43´ north and longitude 138°20´ west (Figure 1). The property covers an area of approximately 600 ha (6 sq km). The claims are registered with the Whitehorse Mining Recorder in the name of Archer Cathro, which holds them in trust for Strategic. Specifics concerning claim registration are tabulated below, while the locations of individual claims are shown on Figure 2.

Claim Name	Grant Number	Expiry Date*
Bat 1-24	YD122253-YD122276	April 15, 2014

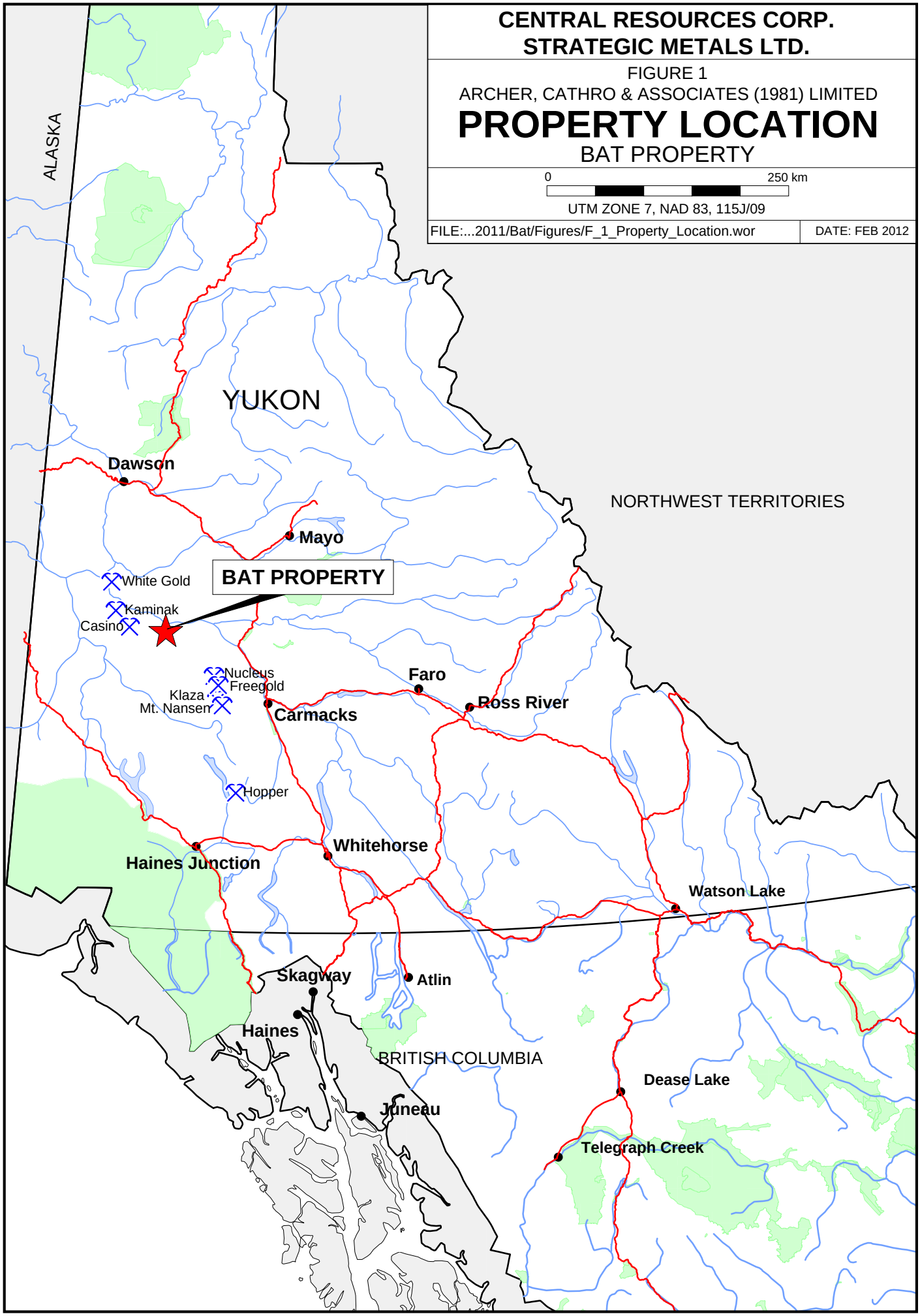
* Expiry date does not include 2011 work that has not yet been filed for assessment credit.

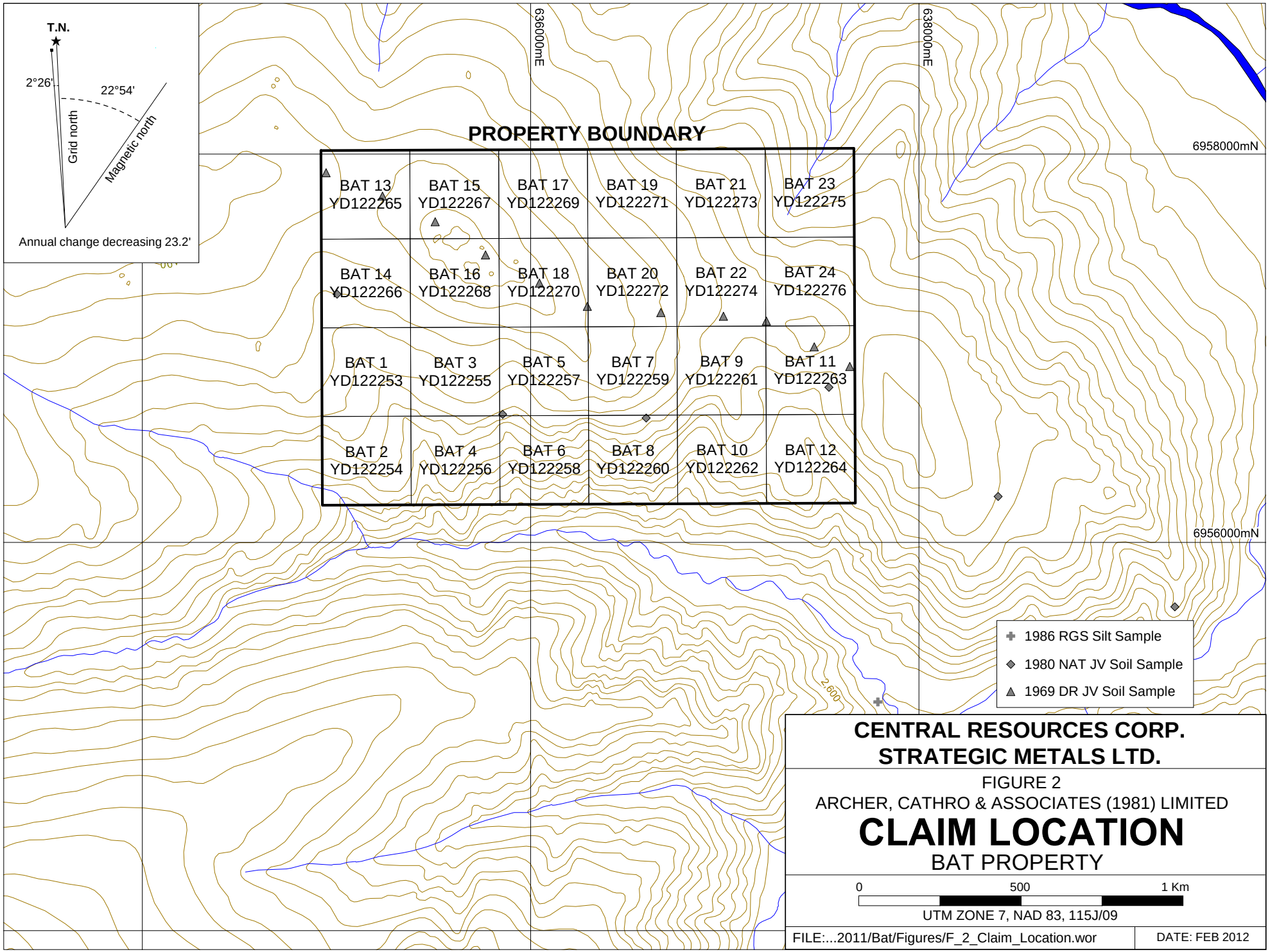
Access to and from the property was provided by Fireweed Helicopters from its Dawson City base. Landing sites on the property were difficult to find due to tall buckbrush, steep slopes and small, irregularly shaped outcrops. The Bat property lies 160 km southeast of Dawson City.

HISTORY AND PREVIOUS WORK

In 1969, Archer Cathro performed regional exploration in the Dawson Range district for the Dawson Range Joint Venture (Cathro, 1974). During that exploration program 10 soil samples were collected from the Bat property. Those samples were analyzed for copper, molybdenum and lead. Values up to 34 ppm for copper and lead, and nil molybdenum were reported for those samples. No gold analyses were done during this program.

In 1980, Archer Cathro once more did work in the Dawson Range – now on behalf of the NAT Joint Venture (NAT JV), which comprised Chevron Canada Limited and Armco Mineral Exploration Ltd. Part of the NAT JV program involved reanalyses of splits from over 5000 previously collected samples for gold, silver, arsenic and lead, plus follow up geochemical sampling. Six soil samples were collected from the area of the Bat property during the 1980 NAT JV field program. The soil samples yielded up to 11 ppb gold, 300 ppm arsenic and 46 ppm lead (Archer and Onasick, 1980).


CENTRAL RESOURCES CORP.
STRATEGIC METALS LTD.
FIGURE 1
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
PROPERTY LOCATION
BAT PROPERTY
0
250 km
UTM ZONE 7, NAD 83, 115J/09
FILE:...2011/Bat/Figures/F_1_Property_Location.wor
DATE: FEB 2012
ALASKA
YUKON
NORTHWEST TERRITORIES
BRITISH COLUMBIA
Dawson
Mayo
BAT PROPERTY
White Gold
Kaminak
Casino
Nucleus
Freegold
Klaza
Mt. Nansen
Carmacks
Faro
Ross River
Hopper
Whitehorse
Haines Junction
Watson Lake
Skagway
Atlin
Haines
Juneau
Dease Lake
Telegraph Creek


T.N.
2°26'
22°54'
Grid north
Magnetic north
Annual change decreasing 23.2'
636000mE
638000mE
6958000mN
6956000mN
PROPERTY BOUNDARY
BAT 13 YD122265
BAT 15 YD122267
BAT 17 YD122269
BAT 19 YD122271
BAT 21 YD122273
BAT 23 YD122275
BAT 14 YD122266
BAT 16 YD122268
BAT 18 YD122270
BAT 20 YD122272
BAT 22 YD122274
BAT 24 YD122276
BAT 1 YD122253
BAT 3 YD122255
BAT 5 YD122257
BAT 7 YD122259
BAT 9 YD122261
BAT 11 YD122263
BAT 2 YD122254
BAT 4 YD122256
BAT 6 YD122258
BAT 8 YD122260
BAT 10 YD122262
BAT 12 YD122264
2,600
1986 RGS Silt Sample
1980 NAT JV Soil Sample
1969 DR JV Soil Sample
CENTRAL RESOURCES CORP.
STRATEGIC METALS LTD.
FIGURE 2
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
CLAIM LOCATION
BAT PROPERTY
0
500
1 Km
UTM ZONE 7, NAD 83, 115J/09
FILE:...2011/Bat/Figures/F_2_Claim_Location.wor
DATE: FEB 2012

In 1986, the Geological Survey of Canada (GSC) conducted a low-density stream sediment and water sampling survey on NTS map sheet 115J (Friske et al., 1986). One sample was taken from Battle Creek approximately one kilometre southeast of the Bat property (Figure 2). This sample returned 600 ppb gold, 16 ppm arsenic, 49 ppm copper, 19 ppm lead, 63 ppm zinc and 6 ppm molybdenum.

In December, 2010 Strategic staked the Bat 1-24 claims to cover the historical arsenic geochemical values and the possible source of the 600 ppb gold stream sediment value. Central Resources signed an optional purchase agreement with Strategic in June 2010.

GEOMORPHOLOGY AND CLIMATE

The Bat property is situated in the central part of the Dawson Range. The property is drained by tributaries of Battle Creek, which flows into the Selwyn River and ultimately connects to the Pacific Ocean via the Yukon River.

Elevations range from about 790 to 1280 m above sea level (asl). The property is characterized by moderate slopes on the northern part of the property and steep, locally cliffy slopes in the southern half.

Treeline in the area is approximately 1400 m asl. The property lies entirely below treeline and is vegetated with scattered spruce and poplar trees with an understory of buckbrush, grass and moss. Outcrop occurs as castellating features along the ridge that runs through the centre of the property and it's the south-facing slope.

Typical Vegetation and Outcrop on the Bat Property

Climate in the Bat area is typical of northern continental regions with long, cold winters, truncated fall and spring seasons and short, mild summers. Although summers are relatively mild, arctic cold fronts often cover the area and snowfall can occur in any month. Local annual precipitation is less than 50 cm and snow thickness is correspondingly low. The property is usually snow free from late May until late September.

GEOLOGICAL SETTING

In 1973, the GSC published a geological map of the Snag area (NTS map sheet 115J) at 1:250,000 scale (Tempelman-Kluit, 1974). Gordey and Makepeace (2003) later completed a Yukon-wide geological compilation, which updated lithological unit names in the Bat area.

The Bat property is located within the Yukon-Tanana Terrane (YTT) as shown on Figure 3. The YTT represents a continental arc that developed along the ancient Pacific margin of North America from Late Devonian to Permian. Figure 4 illustrates geology as compiled by Gordey and Makepeace (2003). The main lithological units are described in the Table I.

Table I– Lithological Units (*after Gordey and Makepeace, 2003*)

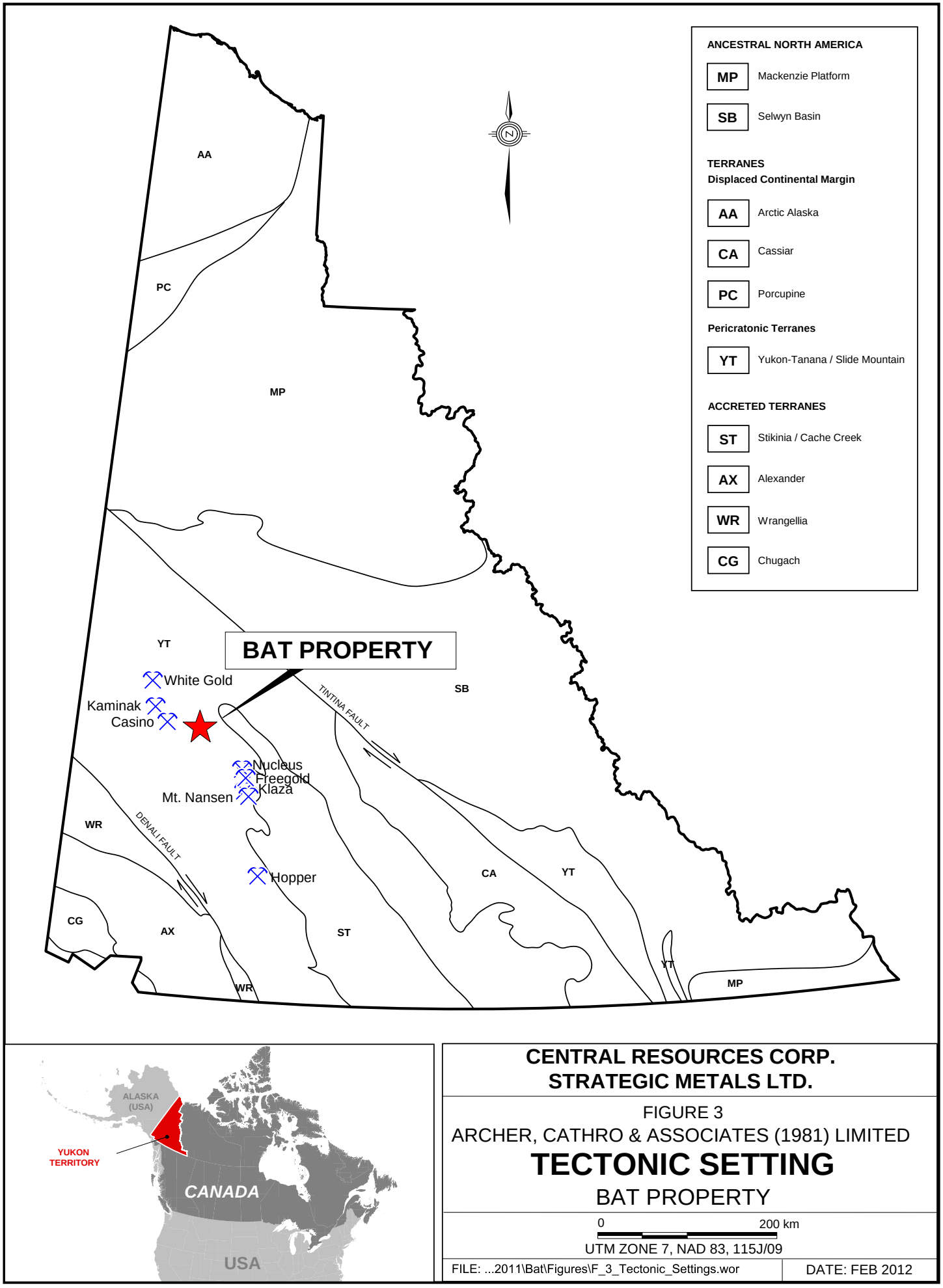
Map Suite	Age	Map Unit	Description
Prospector Mountain Suite	Late Cretaceous to Tertiary	LKP	Grey, fine to coarse grained, massive, granitic rocks of felsic composition and related quartz-feldspar porphyry dykes.
Carmacks Group	Upper Cretaceous	uKC2	Acid vitric crystal tuff, lapilli tuff and welded tuff including feeder plugs and necks; felsic volcanic flow rocks and quartz-feldspar porphyries; green and purple massive tuff breccia with feldspar phyric fragments.
Whitehorse Suite	Middle Cretaceous	mKdW	Hornblende diorite, biotite-hornblende quartz diorite and mesocratic, often strongly magnetic, hypersthene-hornblende diorite, quartz diorite and gabbro.
	Middle Cretaceous	mKgW	Biotite-hornblende granodiorite, hornblende-quartz diorite and hornblende diorite; leucocratic, biotite-hornblende granodiorite with sparse grey-pink potassium feldspar phenocrysts.
	Middle Cretaceous	mKqW	Biotite quartz-monzonite, biotite granite and leucogranite, pink granophyric quartz monzonite, porphyritic biotite leucogranite, locally porphyritic (K-feldspar) hornblende monzonite to syenite, and locally porphyritic leucocratic quartz monzonite.

PROPERTY GEOLOGY

No detailed geological mapping has been done on the Bat property. The following description of property geology is based on published data discussed in the previous section.

The Bat property is underlain by Mid-Cretaceous Whitehorse Suite granodiorite to syenite consisting of 70% potassium feldspar, 20% biotite, 15% plagioclase and 5% quartz. About 1.5 km south of the property, Whitehorse Suite is capped by a small body of Upper Cretaceous Carmacks Group intermediate to basic volcanic rocks that include lapilli tuffs, augite-olivine basalt and breccia, hornblende-feldspar porphyry, and andesitic and dacitic flows. A dyke of Late Cretaceous to Early Tertiary Prospector Mountain Suite intrudes mKdW in the eastern part of the property.

There are no reported mineral occurrences on the property.



CENTRAL RESOURCES CORP.
STRATEGIC METALS LTD.

FIGURE 3

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

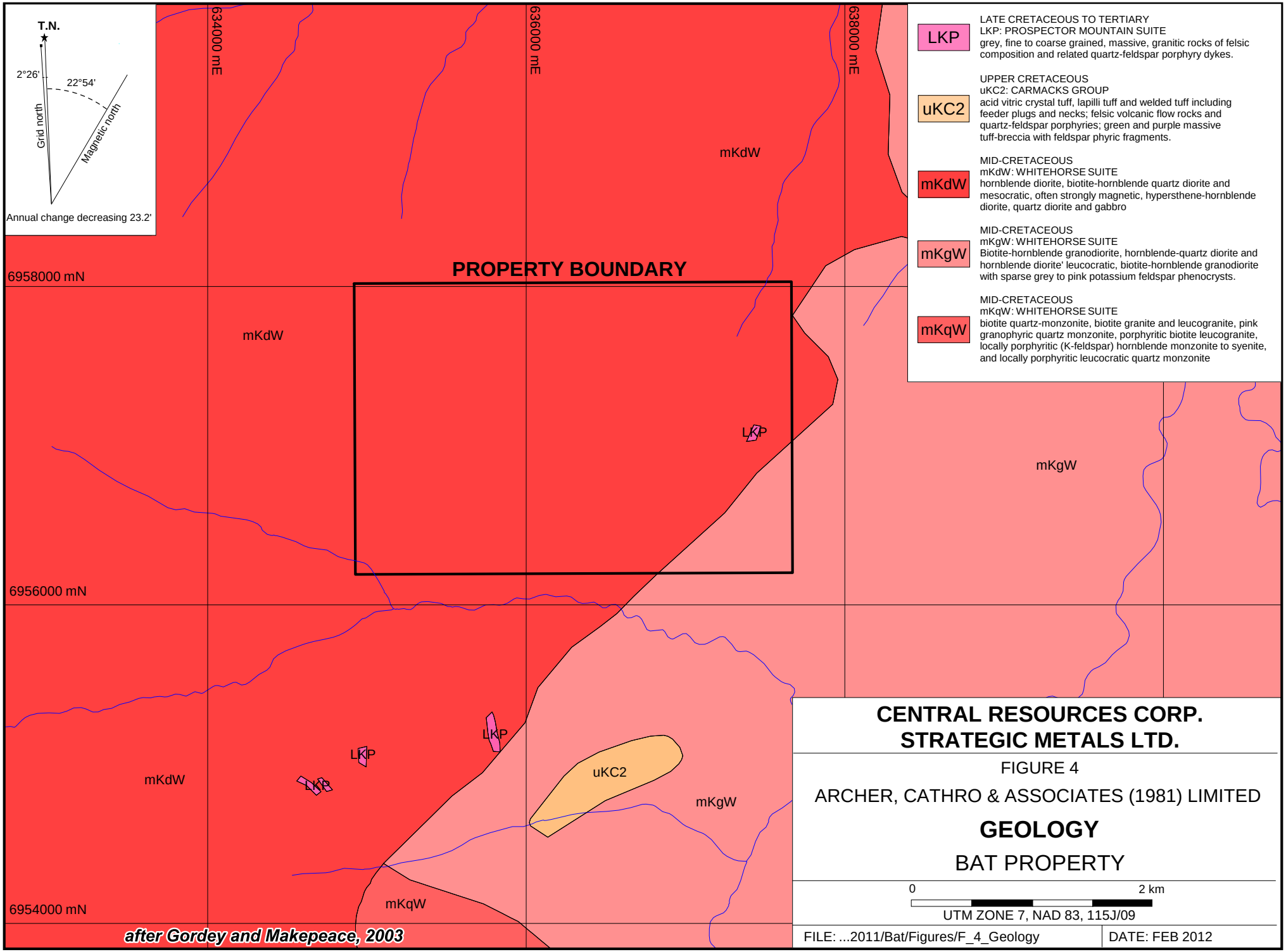
TECTONIC SETTING

BAT PROPERTY

0 200 km

UTM ZONE 7, NAD 83, 115J/09

FILE: ...2011\Bat\Figures\F_3_Tectonic_Settings.wor | DATE: FEB 2012



CENTRAL RESOURCES CORP.
STRATEGIC METALS LTD.

FIGURE 4

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

GEOLOGY

BAT PROPERTY

0 2 km

UTM ZONE 7, NAD 83, 115J/09

FILE: ...2011/Bat/Figures/F_4_Geology | DATE: FEB 2012

SOIL GEOCHEMISTRY

Previous geochemical surveys on the Bat property comprised widely spaced reconnaissance soil and stream sediment samples. Over the years, samples were analyzed for all or some of the following elements: gold, arsenic, silver, copper, molybdenum, lead and zinc.

In 2011, 39 soil samples were collected from the property. Soil sample locations are plotted on Figure 5, while results for gold, arsenic and lead are illustrated thematically on Figures 6 to 8, respectively. Certificates of Analysis are provided in Appendix II.

Soil sample locations were recorded using hand-held GPS units. Sample sites are marked by aluminum tags inscribed with the sample numbers and affixed to 0.5 m wooden lath that were driven into the ground. Soil samples were collected from 30 to 70 cm deep holes dug by hand-held auger. They were placed into individually pre-numbered Kraft paper bags.

The soil samples were sent to ALS Chemex in Whitehorse, Yukon, where they were dried, screened to -180 microns. The samples were then shipped to ALS Chemex in North Vancouver for analysis for 35 elements using aqua regia digestion followed by inductively coupled plasma and atomic emission spectroscopy technique (ME-ICP41). An additional 30 g charge was further analysed for gold by fire assay with inductively coupled plasma-atomic emissions spectroscopy finish (Au-ICP21).

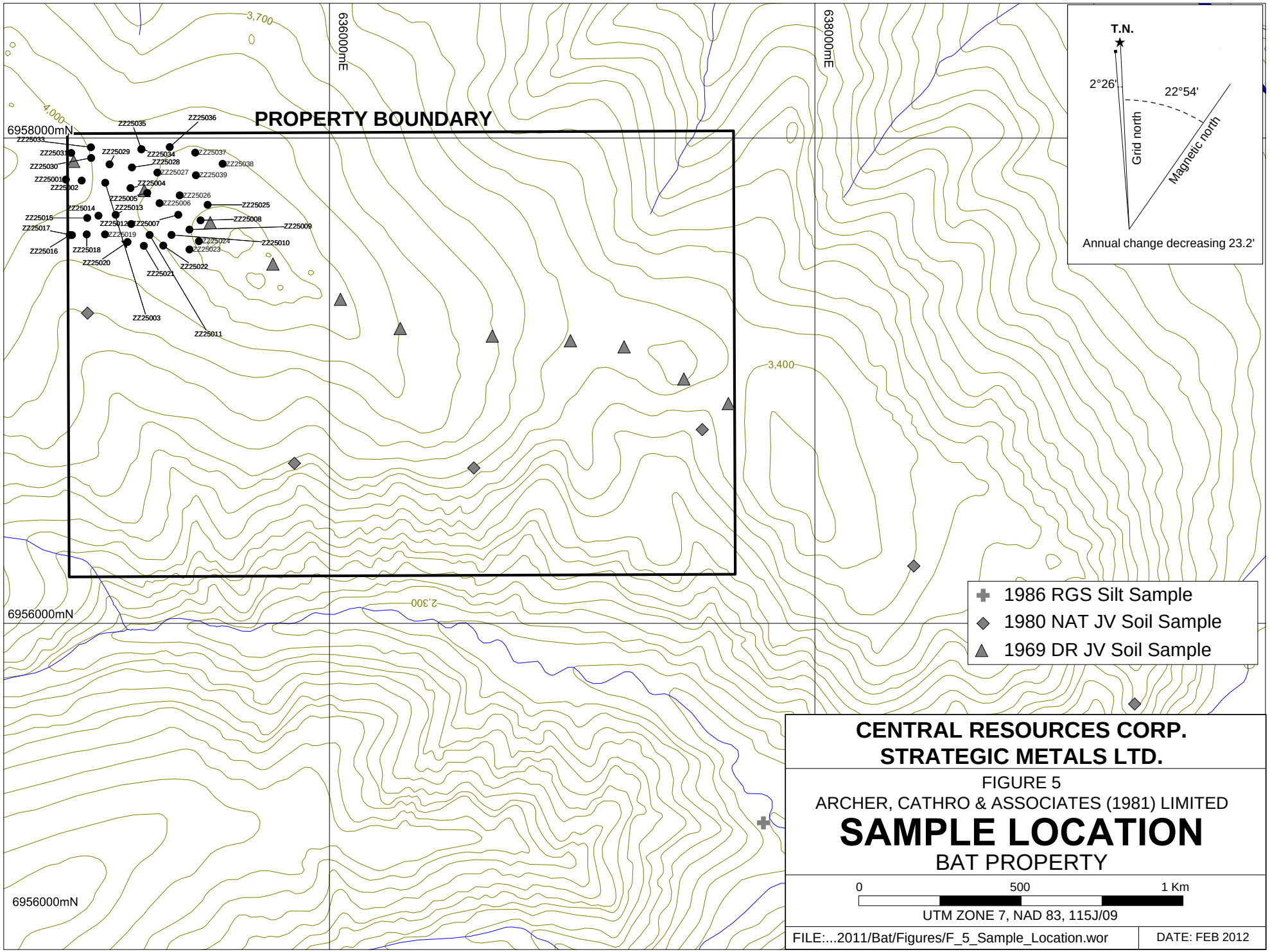
The 2011 soil samples were collected from the northwestern part of the property and yielded weakly to moderately anomalous values for gold (up to 22 ppb), moderately to strongly elevated values for arsenic (up to 189 ppm) and moderately to very strongly anomalous values for lead (up to 324 ppm). The anomalies occur within a north-easterly-trending linear saddle that is covered in tall buckbrush.

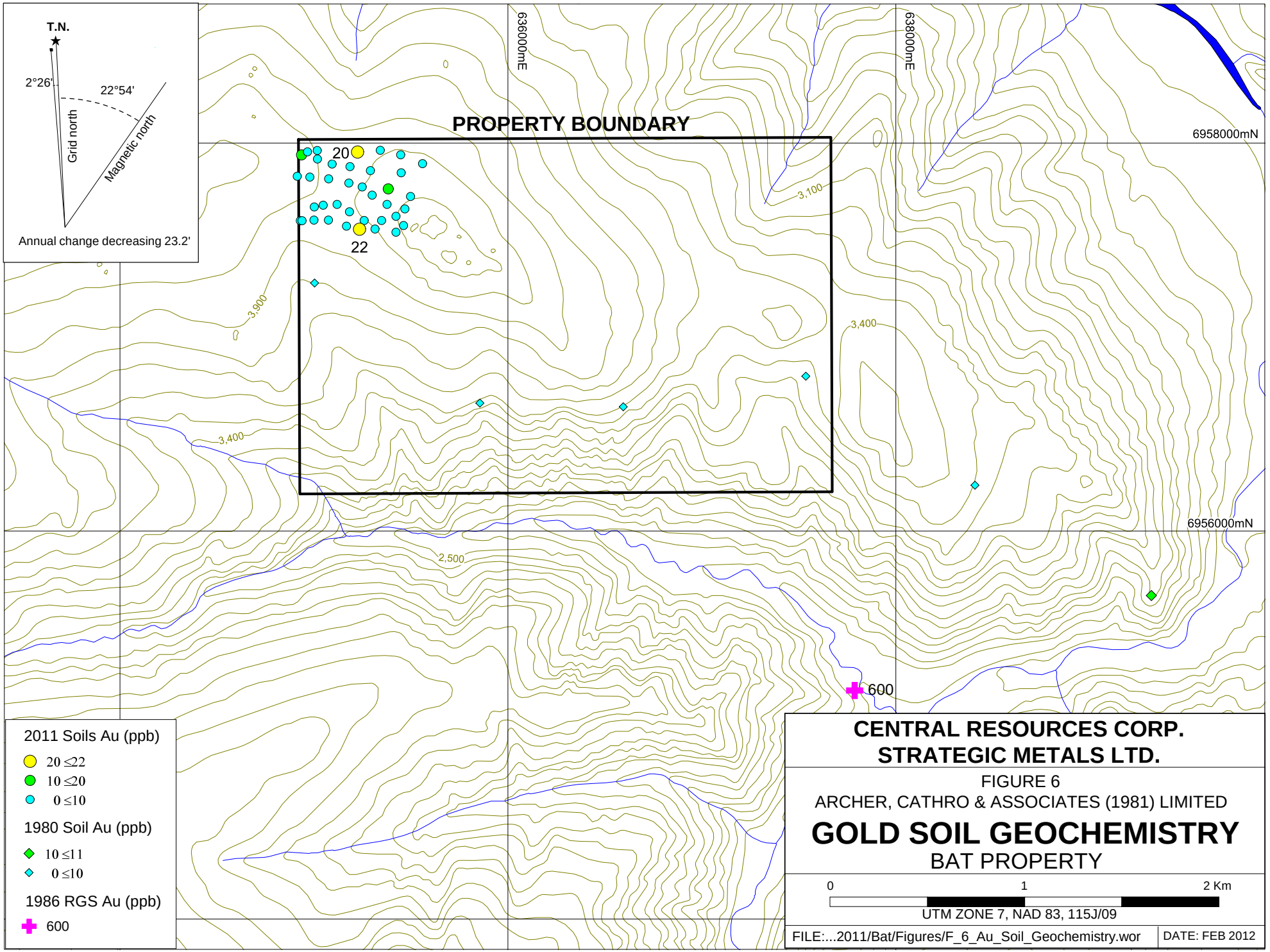
DISCUSSION AND CONCLUSIONS

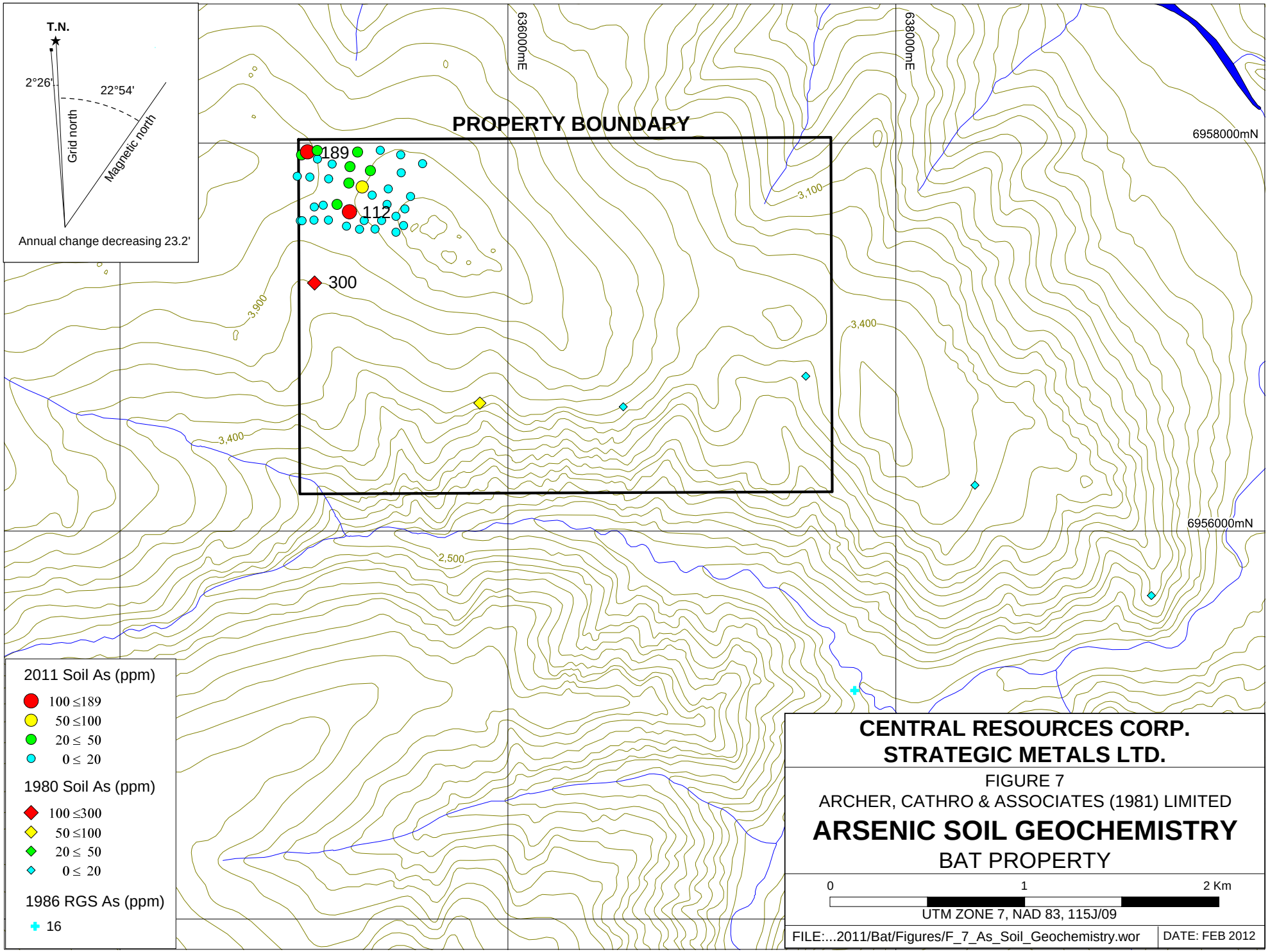
The Bat property lies within the Dawson Range Gold Belt, which hosts a number of gold-rich veins and porphyry deposits that are associated with young intrusions, such as the Coffee Gold project of Kaminak Gold Corp. and the Casino project of Western Copper and Gold Corp.

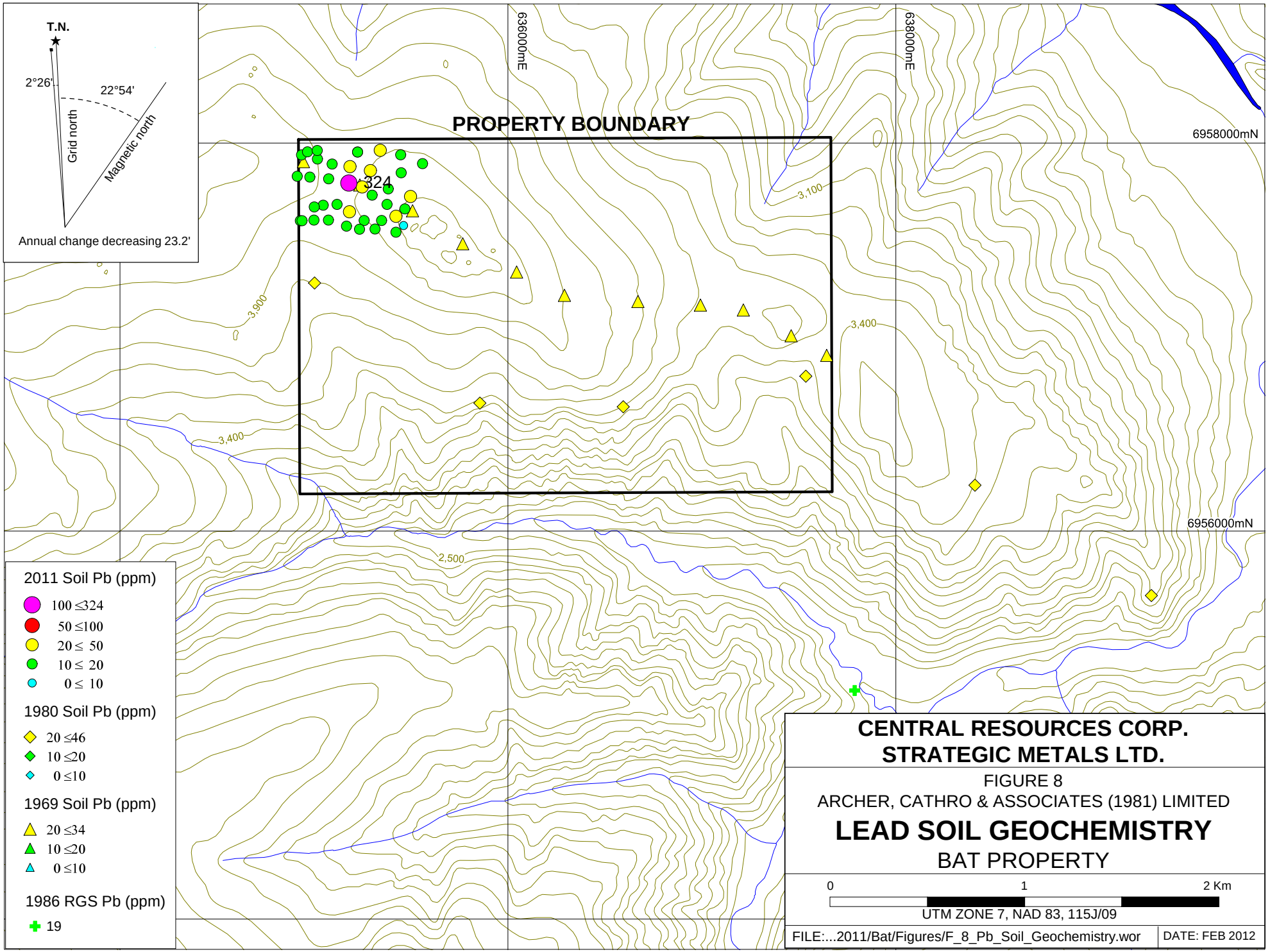
Geochemical sampling at the Bat property confirmed the presence of anomalous gold, arsenic and lead values, but due to the small area sampled and low density of samples taken, the significance of these elevated numbers is not known.

Future work should include mapping, prospecting and additional deep auger soil sampling. This work should focus on the area between Battle Creek and the main ridge, where steep slopes host scattered bedrock exposures within heavily treed areas. The geologist performing the work should pay special attention to evidence suggesting the presence of quartz-feldspar porphyry dykes, quartz veining and/or brecciation, because elsewhere in the Dawson Range these features are associated with precious metal mineralization.


PROPERTY BOUNDARY
636000mE
638000mE
6958000mN
6956000mN
6956000mN
3,700
4,000
3,400
2,300
ZZ25001
ZZ25002
ZZ25003
ZZ25004
ZZ25005
ZZ25006
ZZ25007
ZZ25008
ZZ25009
ZZ25010
ZZ25011
ZZ25012
ZZ25013
ZZ25014
ZZ25015
ZZ25016
ZZ25017
ZZ25018
ZZ25019
ZZ25020
ZZ25021
ZZ25022
ZZ25023
ZZ25024
ZZ25025
ZZ25026
ZZ25027
ZZ25028
ZZ25029
ZZ25030
ZZ25031
ZZ25033
ZZ25034
ZZ25035
ZZ25036
ZZ25037
ZZ25038
ZZ25039
T.N.
2°26'
22°54'
Grid north
Magnetic north
Annual change decreasing 23.2'
1986 RGS Silt Sample
1980 NAT JV Soil Sample
1969 DR JV Soil Sample
CENTRAL RESOURCES CORP.
STRATEGIC METALS LTD.
FIGURE 5
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
SAMPLE LOCATION
BAT PROPERTY
0
500
1 Km
UTM ZONE 7, NAD 83, 115J/09
FILE:...2011/Bat/Figures/F_5_Sample_Location.wor
DATE: FEB 2012


T.N.
2°26'
22°54'
Grid north
Magnetic north
Annual change decreasing 23.2'
PROPERTY BOUNDARY
636000mE
638000mE
6958000mN
6956000mN
20
22
3,100
3,400
3,900
3,400
2,500
600
2011 Soils Au (ppb)
20 ≤22
10 ≤20
0 ≤10
1980 Soil Au (ppb)
10 ≤11
0 ≤10
1986 RGS Au (ppb)
600
CENTRAL RESOURCES CORP.
STRATEGIC METALS LTD.
FIGURE 6
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
GOLD SOIL GEOCHEMISTRY
BAT PROPERTY
0
1
2 Km
UTM ZONE 7, NAD 83, 115J/09
FILE:...2011/Bat/Figures/F_6_Au_Soil_Geochemistry.wor
DATE: FEB 2012


T.N.
2°26'
22°54'
Grid north
Magnetic north
Annual change decreasing 23.2'
PROPERTY BOUNDARY
636000mE
638000mE
6958000mN
6956000mN
189
112
300
3,100
3,400
3,900
3,400
2,500
2011 Soil As (ppm)
100 ≤189
50 ≤100
20 ≤ 50
0 ≤ 20
1980 Soil As (ppm)
100 ≤300
50 ≤100
20 ≤ 50
0 ≤ 20
1986 RGS As (ppm)
16
CENTRAL RESOURCES CORP.
STRATEGIC METALS LTD.
FIGURE 7
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
ARSENIC SOIL GEOCHEMISTRY
BAT PROPERTY
0
1
2 Km
UTM ZONE 7, NAD 83, 115J/09
FILE:...2011/Bat/Figures/F_7_As_Soil_Geochemistry.wor
DATE: FEB 2012


T.N.
2°26'
22°54'
Grid north
Magnetic north
Annual change decreasing 23.2'
PROPERTY BOUNDARY
636000mE
638000mE
6958000mN
6956000mN
324
3,100
3,400
3,900
3,400
2,500
2011 Soil Pb (ppm)
100 ≤324
50 ≤100
20 ≤ 50
10 ≤ 20
0 ≤ 10
1980 Soil Pb (ppm)
20 ≤46
10 ≤20
0 ≤10
1969 Soil Pb (ppm)
20 ≤34
10 ≤20
0 ≤10
1986 RGS Pb (ppm)
19
CENTRAL RESOURCES CORP.
STRATEGIC METALS LTD.
FIGURE 8
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
LEAD SOIL GEOCHEMISTRY
BAT PROPERTY
0
1
2 Km
UTM ZONE 7, NAD 83, 115J/09
FILE:...2011/Bat/Figures/F_8_Pb_Soil_Geochemistry.wor
DATE: FEB 2012

Respectfully submitted,

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

A. Mitchell, B.Sc., Geology

REFERENCES

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APPENDIX I

STATEMENT OF QUALIFICATIONS

STATEMENT OF QUALIFICATIONS

I, Andrew Mitchell, geologist, with business addresses in Whitehorse, Yukon Territory and Vancouver, British Columbia and residential address in Vancouver, British Columbia, hereby certify that:

1. I graduated from the University of British Columbia in 2010 with a B.Sc. in Earth and Environmental Sciences.

2. From 2010 to present, I have been actively engaged in mineral exploration in Yukon Territory.

3. I have interpreted all data resulting from this work.

A. Mitchell, B.Sc., Geology

APPENDIX II

CERTIFICATES OF ANALYSIS

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **ARCHER, CATHRO AND ASSOCIATES (1981) LIMITED**
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 13- OCT- 2011
Account: F

CERTIFICATE WH11177379

Project: Central - BAT

P.O. No.:

This report is for 39 Soil samples submitted to our lab in Whitehorse, YT, Canada on 4- SEP- 2011.

The following have access to data associated with this certificate:

JOAN MARIACHER	HEATHER SMITH	

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
SCR- 41	Screen to - 180um and save both

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- ICP21	Au 30g FA ICP- AES Finish	ICP- AES
ME- ICP41	35 Element Aqua Regia ICP- AES	ICP- AES

To: **ARCHER, CATHRO AND ASSOCIATES (1981) LIMITED**
ATTN: JOAN MARIACHER
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **ARCHER, CATHRO AND ASSOCIATES (1981) LIMITED**
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 13- OCT- 2011
Account: F

Project: Central - BAT

CERTIFICATE OF ANALYSIS WH11177379

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- ICP21 Au ppm 0.001	ME- ICP41 Ag ppm 0.2	ME- ICP41 Al % 0.01	ME- ICP41 As ppm 2	ME- ICP41 B ppm 10	ME- ICP41 Ba ppm 10	ME- ICP41 Be ppm 0.5	ME- ICP41 Bi ppm 2	ME- ICP41 Ca % 0.01	ME- ICP41 Cd ppm 0.5	ME- ICP41 Co ppm 1	ME- ICP41 Cr ppm 1	ME- ICP41 Cu ppm 1	ME- ICP41 Fe % 0.01
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ZZ25002		0.34	0.001	<0.2	2.61	12	<10	160	0.5	<2	0.15	<0.5	10	32	15	4.25
ZZ25003		0.52	0.002	<0.2	3.29	5	<10	1050	0.8	<2	0.84	<0.5	15	24	15	5.67
ZZ25004		0.42	0.003	<0.2	2.59	41	<10	180	0.6	<2	0.18	<0.5	10	28	15	3.84
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ZZ25006		0.42	0.004	<0.2	1.88	18	<10	200	<0.5	<2	0.18	<0.5	11	25	11	4.33
ZZ25007		0.50	0.003	<0.2	1.91	8	<10	280	<0.5	<2	0.46	<0.5	9	31	14	3.17
ZZ25008		0.34	0.001	<0.2	2.13	14	<10	130	<0.5	<2	0.24	<0.5	9	36	14	4.72
ZZ25009		0.20	0.003	0.4	2.52	15	<10	380	1.0	<2	0.28	<0.5	8	34	37	3.52
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ZZ25015		0.32	0.001	0.2	2.59	8	<10	530	0.7	<2	0.76	<0.5	11	33	24	3.66
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ZZ25018		0.30	0.002	<0.2	1.65	14	<10	330	<0.5	<2	0.47	<0.5	11	24	11	3.19
ZZ25019		0.24	0.002	<0.2	2.02	14	<10	180	<0.5	<2	0.19	<0.5	8	30	13	3.36
ZZ25020		0.28	<0.001	<0.2	1.51	6	<10	250	<0.5	<2	0.36	<0.5	6	25	13	2.84
ZZ25021		0.16	0.022	<0.2	1.53	8	<10	340	<0.5	<2	0.77	0.5	7	24	20	2.61
ZZ25022		0.24	0.002	<0.2	1.85	8	<10	350	0.5	<2	0.54	<0.5	10	31	22	3.12
ZZ25023		0.24	<0.001	<0.2	1.48	9	<10	160	<0.5	<2	0.27	<0.5	6	24	13	2.72
ZZ25024		0.16	0.001	<0.2	1.54	8	<10	290	<0.5	<2	0.33	0.5	8	23	14	2.62
ZZ25025		0.32	<0.001	<0.2	2.30	7	<10	250	0.6	2	0.35	<0.5	16	26	15	3.90
ZZ25026		0.32	0.016	<0.2	1.55	8	<10	200	<0.5	<2	0.32	<0.5	9	25	12	2.86
ZZ25027		0.36	<0.001	<0.2	2.19	20	<10	180	0.5	2	0.14	<0.5	13	24	10	4.81
ZZ25028		0.54	0.003	<0.2	1.61	31	<10	330	0.6	2	0.33	<0.5	13	23	13	3.69
ZZ25029		0.38	0.003	<0.2	2.27	7	<10	440	0.5	2	0.27	<0.5	13	27	12	3.99
ZZ25030		0.36	0.001	<0.2	2.74	12	<10	260	0.5	2	0.18	<0.5	14	33	13	4.67
ZZ25031		0.40	0.012	<0.2	2.73	21	<10	150	<0.5	<2	0.20	<0.5	11	32	15	4.54
ZZ25032		0.34	0.003	0.2	2.98	189	<10	160	<0.5	2	0.18	<0.5	13	35	16	4.31
ZZ25033		0.36	0.001	<0.2	2.57	20	<10	190	<0.5	<2	0.23	<0.5	13	31	14	3.84
ZZ25034		0.44	<0.001	<0.2	3.26	9	<10	270	0.6	<2	0.20	<0.5	16	33	18	4.22
ZZ25035		0.52	0.020	<0.2	1.87	27	<10	400	<0.5	2	0.58	<0.5	11	24	8	3.37
ZZ25036		0.48	0.001	<0.2	1.91	11	<10	330	0.5	<2	0.47	<0.5	13	27	11	4.01
ZZ25037		0.44	0.001	<0.2	2.30	8	<10	370	0.5	<2	0.49	<0.5	15	29	16	4.02
ZZ25038		0.46	0.003	<0.2	1.98	11	<10	310	0.5	<2	0.42	<0.5	11	31	19	3.60
ZZ25039		0.32	0.001	<0.2	1.90	8	<10	260	<0.5	3	0.38	<0.5	9	26	12	3.00

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
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To: **ARCHER, CATHRO AND ASSOCIATES (1981) LIMITED**
1016- 510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 13- OCT- 2011
Account: F

Project: Central - BAT

CERTIFICATE OF ANALYSIS WH11177379

Sample Description	Method	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41
	Analyte	Ga	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr
	Units	ppm	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm
	LOR	10	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1
ZZ25001		10	1	0.09	10	0.74	348	1	0.01	21	470	11	0.02	<2	6	19
ZZ25002		10	<1	0.07	10	0.59	413	1	0.01	14	370	13	0.02	<2	5	14
ZZ25003		10	<1	0.19	30	1.24	746	1	0.03	8	1220	15	0.03	<2	13	42
ZZ25004		10	<1	0.10	10	0.49	400	1	0.01	13	470	324	0.02	<2	7	14
ZZ25005		10	1	0.08	10	0.61	466	1	0.01	17	280	29	0.02	2	6	20
ZZ25006		10	1	0.13	10	0.66	608	2	0.01	10	350	14	0.02	<2	6	13
ZZ25007		10	<1	0.11	10	0.70	404	<1	0.01	16	770	10	0.02	<2	6	25
ZZ25008		10	1	0.09	10	0.62	356	1	0.01	15	350	15	0.02	<2	5	19
ZZ25009		10	<1	0.09	50	0.40	359	2	0.01	18	510	25	0.02	<2	7	24
ZZ25010		10	<1	0.09	20	0.56	623	2	0.01	21	400	14	0.01	<2	6	20
ZZ25011		10	<1	0.16	20	0.54	560	1	0.01	13	440	19	0.02	<2	5	28
ZZ25012		10	<1	0.11	10	0.42	1470	2	0.01	13	430	29	0.02	<2	6	23
ZZ25013		10	1	0.08	20	0.59	350	1	0.01	21	430	15	0.02	<2	6	21
ZZ25014		10	<1	0.08	20	0.60	733	1	0.01	15	550	17	0.02	<2	7	23
ZZ25015		10	<1	0.10	40	0.74	471	<1	0.02	15	960	15	0.05	<2	12	46
ZZ25016		10	<1	0.27	20	0.83	1240	1	0.01	19	830	13	0.05	<2	10	33
ZZ25017		10	<1	0.12	10	0.75	277	1	0.01	14	370	11	0.01	<2	4	25
ZZ25018		10	<1	0.10	10	0.63	535	1	0.01	10	430	11	0.02	<2	5	30
ZZ25019		10	1	0.07	10	0.52	409	1	0.01	14	310	13	0.02	<2	4	15
ZZ25020		10	1	0.12	10	0.51	312	1	0.01	12	270	12	0.02	<2	4	27
ZZ25021		10	<1	0.20	20	0.40	324	1	0.02	13	570	12	0.06	<2	4	47
ZZ25022		10	<1	0.11	20	0.67	310	1	0.02	17	690	11	0.02	<2	7	31
ZZ25023		10	1	0.09	10	0.38	215	1	0.01	11	340	19	0.03	<2	3	22
ZZ25024		10	<1	0.07	10	0.47	419	1	0.01	13	580	9	0.03	<2	3	31
ZZ25025		10	<1	0.12	20	0.45	987	3	0.02	17	700	27	0.03	<2	6	22
ZZ25026		10	<1	0.08	10	0.56	316	3	0.02	14	410	12	0.01	<2	4	21
ZZ25027		10	<1	0.13	10	0.50	536	3	0.02	8	360	30	0.02	2	7	11
ZZ25028		<10	<1	0.11	10	0.54	639	3	0.02	12	380	27	0.02	2	7	23
ZZ25029		10	<1	0.14	20	0.68	458	2	0.02	10	580	16	0.02	<2	11	18
ZZ25030		10	<1	0.11	10	0.62	536	3	0.02	14	510	13	0.02	<2	6	16
ZZ25031		10	1	0.11	10	0.81	416	3	0.02	12	440	11	0.02	<2	5	14
ZZ25032		10	<1	0.10	10	0.71	372	3	0.02	16	350	18	0.02	3	5	15
ZZ25033		10	<1	0.12	10	0.69	380	3	0.02	16	520	10	0.02	<2	5	16
ZZ25034		10	<1	0.14	10	0.79	704	3	0.02	17	390	15	0.02	<2	7	18
ZZ25035		10	<1	0.11	10	0.68	724	3	0.03	10	790	17	0.02	2	6	30
ZZ25036		10	<1	0.18	10	0.74	587	2	0.03	11	760	21	0.01	<2	8	27
ZZ25037		10	<1	0.15	20	0.82	485	2	0.03	14	540	12	0.02	<2	11	28
ZZ25038		10	<1	0.13	20	0.77	309	2	0.03	13	620	17	0.01	<2	8	27
ZZ25039		10	<1	0.07	10	0.62	326	3	0.03	15	310	12	0.01	<2	6	26

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CERTIFICATE OF ANALYSIS WH11177379

Sample Description	Method Analyte Units LOR	ME- ICP41 Th ppm 20	ME- ICP41 Ti % 0.01	ME- ICP41 Tl ppm 10	ME- ICP41 U ppm 10	ME- ICP41 V ppm 1	ME- ICP41 W ppm 10	ME- ICP41 Zn ppm 2
ZZ25001		<20	0.15	<10	<10	92	<10	65
ZZ25002		<20	0.12	<10	<10	92	<10	60
ZZ25003		<20	0.14	<10	<10	137	<10	88
ZZ25004		<20	0.07	<10	<10	85	<10	64
ZZ25005		<20	0.08	<10	<10	92	<10	67
ZZ25006		<20	0.14	<10	<10	113	<10	87
ZZ25007		<20	0.12	<10	<10	72	<10	65
ZZ25008		<20	0.13	<10	<10	102	<10	67
ZZ25009		<20	0.07	<10	<10	91	<10	56
ZZ25010		<20	0.10	<10	<10	98	<10	67
ZZ25011		<20	0.12	<10	<10	80	<10	67
ZZ25012		<20	0.05	<10	<10	115	<10	72
ZZ25013		<20	0.08	<10	<10	82	<10	64
ZZ25014		<20	0.08	<10	<10	87	<10	74
ZZ25015		<20	0.09	<10	<10	88	<10	64
ZZ25016		<20	0.16	<10	<10	116	<10	98
ZZ25017		<20	0.14	<10	<10	75	<10	62
ZZ25018		<20	0.11	<10	<10	83	<10	67
ZZ25019		<20	0.09	<10	<10	83	<10	59
ZZ25020		<20	0.09	<10	<10	78	<10	70
ZZ25021		<20	0.08	<10	<10	63	<10	64
ZZ25022		<20	0.12	<10	<10	76	<10	62
ZZ25023		<20	0.08	<10	<10	76	<10	45
ZZ25024		<20	0.08	<10	<10	74	<10	45
ZZ25025		<20	0.04	<10	<10	72	<10	85
ZZ25026		<20	0.09	<10	<10	65	<10	57
ZZ25027		<20	0.08	<10	<10	94	<10	86
ZZ25028		<20	0.08	<10	<10	70	<10	75
ZZ25029		<20	0.07	<10	<10	87	<10	66
ZZ25030		<20	0.10	<10	<10	85	<10	66
ZZ25031		<20	0.20	<10	<10	122	<10	69
ZZ25032		<20	0.13	<10	<10	91	<10	65
ZZ25033		<20	0.14	<10	<10	91	<10	59
ZZ25034		<20	0.13	<10	<10	95	<10	81
ZZ25035		<20	0.12	<10	<10	80	<10	73
ZZ25036		<20	0.12	<10	<10	85	<10	85
ZZ25037		20	0.15	<10	<10	97	<10	70
ZZ25038		<20	0.13	<10	<10	84	<10	77
ZZ25039		<20	0.09	<10	<10	68	<10	58

Statement of Expenditures
Bat 1-24 Mineral Claims
December 7, 2011

Labour

H. Smith (geologist) September 2011 – 14 hrs @ $90/hr	$1,411.20

Expenses (including management fee)

Field room and board – 2 days @ $125/day	302.40
Fireweed Helicopters	3,590.02
ALS Chemex	1,014.76
	4,907.18
Total	$6,318.38

Cost per sample - $6,318.38/38 = $166.27

Grant Number	Claim Name	No. of Samples	Cost
YD122265	Bat 13	27	$4,489.38
YD122266	Bat 14	2	332.55
YD122267	Bat 15	8	1,330.19
YD122268	Bat 16	1	166.27
	TOTAL	38	$6,318.38