

INCA Property

Prospecting, Geochemical, Rotary Drilling Report
On

BUCK 1 to 6, YC 57034-039

BUCK 7-12, YC 57316-321

BUCK 14-21, YC 57322-329

INCA X 1-8, YC 57308-315

INCA X 9-18, YC 57353-362

BUCK 13, YC 57363

BUCK 23-31, YC 57364-372

Owned by

Tom Morgan, Dan Coyne, Karl Ziehe

Work Performed on
Sept. 2nd-16th, 2008

Lat 131* 50'

Long 63* 40'

NTS 105-O-12, 105-N-09

Mayo Mining District

Prepared by Tom Morgan
For Assessment

December 2008

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Summary



The 2008 program consisted of prospecting traverses, with soil samples, rock samples, and 2 short rotary drill holes with chips being split and sent out for assays. Samples were GPSed and mineralized structures strike and dip recorded and followed up on. A total of 20 rock samples, 46 soil samples, and 6 rock chip samples from the 2 rotary holes were taken between Sept. 2nd and Sept. 16th 2008. The sampling showed an east west trend with north south dilations along this east- west I-7(upturned Plata Thrust?)shear, vein system. The sampling of the I-10 and I-12 veins showed an intersecting dilation of east-west and north-south structures which pinched off to the south and down-dipped to the west towards I-6, I-4 siderite bodies. The two structures appear orthogonal and should intersect at depth coming off a major north –south fault running up the creek and through the saddle and the east-west I-7 vein structure cutting through the epicenter of this dilated zone. . The I-10, I-12 and I-FF showings on the Buck 1-6 claim block produced 188,000 ozs of Ag from 1125 tons of ore surface mined by Dawson Eldorado Mines Ltd in 1983,84,85, and 86. The structures and veins that host the mineralization that produced this ore need to be drilled and followed on surface through trenching and soil sampling to realize the full potential, and possible tonnage of this previously mined deposit.

Location and Access

Inca property The is located in the Bostock Range of the Hess Mountains, at the head of Fido Creek between the Hess and Rouge Rivers of the Yukon Territory. The property is approximately 165km north of Ross River, and 345 km NE of Whitehorse on NTS map sheets 105-O-12, and 105-N-09, at 63°00' North Latitude and 132°00' West Longitude in the Mayo Mining District. The property is accessible only by air from either Ross River, Faro, or Whitehorse. A landing strip at Fido Creek, which can handle up to DC-3 size aircraft is 15km southeast of the property. A 170km winter road from the North Canol highway, at Jeff Creek to the airstrip at Fido Creek, can be used with cat support, when winter weather permits. A bulldozer road goes from the airstrip to the property, 15km away and then numerous other roads connect the known showings. Helicopter transportation is required for initial exploration, although 4-wheeler, and 4x4 support would be desirable and more economic with extensive exploration and drilling programs



LEGEND:

-  Major Metal Deposits
-  Tombstone Suite Plutonic Belt

| | | |
|------------------------------|----------|---------|
| INCA PROPERTY | | |
| MAYO MINING DISTRICT, Y. T. | | |
| Tombstone Suite Location Map | | |
| Prepared by | Date | Revised |
| T J | 31.07.01 | N/A |
| Figure - 4 | | |


History of Inca Property

Staked as Inca cl (Y68955) in Oct/72 by a joint venture between Dynasty EL (80%) and Atlas EL (20%), which built a tote road in early 1973 and carried out grid soil sampling, prospecting and bulldozer trenching in 1974. The 1974 trenching located more than 10 galena-bearing veins containing galena with high silver to lead ratios. The best exposures were in Zone 7 where a 20 m section of a steeply dipping, northwest-striking fault assayed 27% Pb and 2401 g/t Ag over 1.5m; and in Zone 12, where a 0.3 to 0.9 m wide lens of massive galena assaying 3773 g/t Ag was exposed in a northeast-trending fault for a length of 40 m. Atlas changed its name to Cima Res L in 1974 and Dynasty changed to Cyprus Anvil Mg Corp in 1975. Control of the property was acquired by Dome Pet L in 1981. In 1983, the property was sold to Silvercrest Res Corp and Dawson Eldorado Gold EL, which mined 1186 tonnes of surface ore to the end of 1986. The ore shipped to the end of 1986, which was mined from the No. 7, 7P, 10, 12 and FF veins, returned 7 646 kg (223 000 oz) of silver. Dawson Eldorado changed its name to Dawson Eldorado ML in 1985 and optioned the property to Pacific Trans-Ocean Res L in 1987. Dawson Eldorado ML transferred the Inca cl to Gold City Resources Inc. in Aug/91, and in Aug/93, the Inca cl were transferred to Avanti Minerals Ltd. In Dec/94 Avanti Minerals Ltd. transferred the Inca claims to Avanti Minerals (1994) Inc. (Yukon min file reference) Avanti Minerals sold the claims to Big Blackfoot Resources Ltd. as part of a major transaction in 1997. In 1996 the property was optioned to Yukon Gold Corp, where YGC could earn 70% working interest in the property by spending a total of \$CDN2.0 million on exploration by Dec. 2000 on the Plata-Inca group. In 1996 YGC spent \$475,000 on trenching, channel sampling, and 975m diamond drilling. In 1998 Alliance Pacific Gold Corp. (formally Yukon Gold Corp.) completed a 16 hole rotary drill program on the P4 zone. In June 2001 Big Blackfoot Resources Ltd. entered into a staged option agreement with Copper Ridge Explorations Inc. where Copper Ridge could earn up to 70% by incurring \$2.0 million in expenditure, issuing 200,000 shares and completing a feasibility study. A small geochemical sampling program focused on the Plata side of the showings. (2001, E. Stewart Valuation Report) The property was optioned to Incaplatau Explorations Ltd. in 2005, from Western Energy Services Ltd. (formally Big Blackfoot Resources) where Incaplatau could buy the property for \$2.0 million CDN staged over 5 years. In June 2007 Archer Cathro Ltd. purchased the Plata and part of the Inca group of claims for \$1.0 million CDN from Western Energy Services. In August 2007 T. Morgan staked the Buck 1-6 cl over the open Inca showings.

CLAIM MAP



(S E L

Claims in Report 

| Claim Name and Nbr. | Grant No. | Expiry Date | Registered Owner | % Owned | NTS #'s |
|---------------------|-------------------|-------------|---------------------------------------|-------------------------|----------|
| R Buck 1 - 6 | YC57034 - YC57039 | 2017/08/13 | Dan Coyne Karl Ziehe Tom Morgan | 33.30 33.30 33.40 | 105O12 |
| R Buck 7 - 12 | YC57316 - YC57321 | 2017/09/07 | Dan Coyne Karl Ziehe Tom Morgan | 33.30 33.30 33.40 | 105O12 |
| R Buck 13 | YC57363 | 2013/09/26 | Dan Coyne Karl Ziehe Tom Morgan | 33.30 33.30 33.40 | 105O12 |
| R Buck 14 - 21 | YC57322 - YC57329 | 2017/09/07 | Dan Coyne Karl Ziehe Tom Morgan | 33.30 33.30 33.40 | 105O12 |
| R Buck 23 - 31 | YC57364 - YC57372 | 2013/09/26 | Dan Coyne Karl Ziehe Tom Morgan | 33.30 33.30 33.40 | 105O12 |
| R Incax 1 - 8 | YC57308 - YC57315 | 2013/09/04 | Dan Coyne Karl Ziehe Tom Morgan | 33.30 33.30 33.40 | 105N09 |
| R Incax 9 - 18 | YC57353 - YC57362 | 2013/09/26 | Dan Coyne Karl Ziehe Tom Morgan | 33.30 33.30 33.40 | 105O12 |
| Incax 19 - 20 | YC70587 - YC70588 | 2009/09/17 | Dan Coyne Karl Ziehe Tom Morgan | 33.30 33.30 33.40 | 105O12 F |
| Incax 21 - 26 | YC70589 - YC70594 | 2009/09/17 | Dan Coyne Karl Ziehe Tom Morgan | 33.30 33.30 33.40 | 105O12 |

Criteria(s) used for search:

CLAIM STATUS: ACTIVE & PENDING OWNER(S): MORGAN TOM REGULATION TYPE: QUARTZ

Left column indicator legend:

R - Indicates the claim is on one or more pending renewal(s).
P - Indicates the claim is pending.

Right column indicator legend:

L - Indicates the Quartz Lease.
F - Indicates Full Quartz fraction (25+ acres)
P - Indicates Partial Quartz fraction (<25 acres)

Total claims selected : 56

D - Indicates Placer Discovery
C - Indicates Placer Codiscovery
B - Indicates Placer Fraction

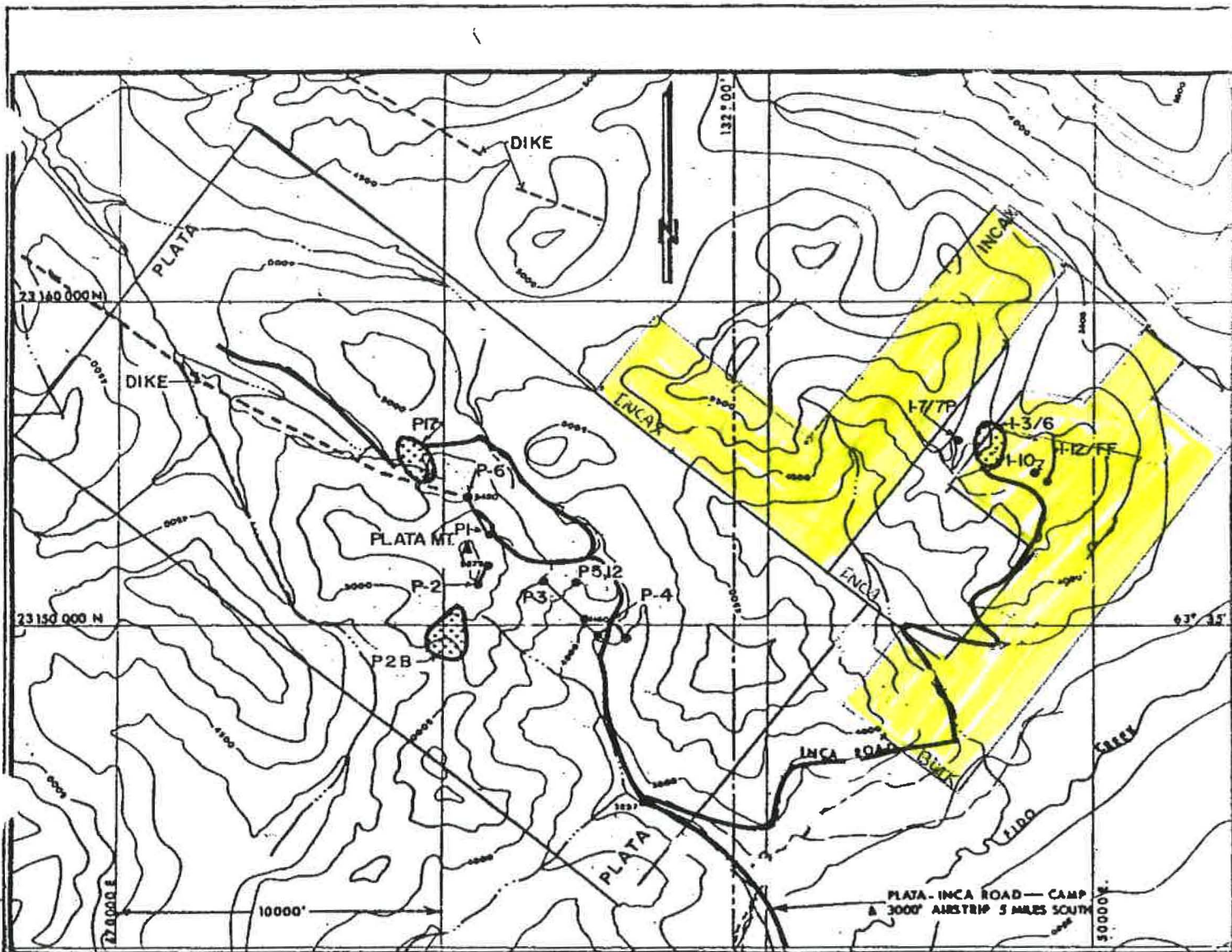


TABLE OF ORE SHIPMENTS (SILVER-LEAD)

| SHOWING | SILVER oz/ton | TONS | YEAR | OZ SILVER |
|----------|------------------|------|--------------|-----------|
| PLATA-1 | 300 | 35 | 1976 | |
| PLATA-1 | 200 | 10 | 1984 | 12,500 |
| PLATA-2 | 75-200 | 1800 | 1976, 83, 84 | 237,500 |
| PLATA-5 | 100-150 | 100 | 1977, 83, 84 | 15,000 |
| PLATA-6 | 300 | 70 | 1976, 83, 84 | 25,000 |
| INCA-7 | 180 | 100 | 1983, 84 | 15,000 |
| INCA-7P | 160-400 | 80 | 1985 | 20,000 |
| INCA-10 | 150-180 | 675 | 1985 | 115,000 |
| INCA-12 | 160-180 | 350 | 1983-84 | 60,000 |
| INCA-15 | 130 | 100 | 1986 | 13,000 |
| PLATA-6c | 150. (0168Au) | 70 | 1987 | 10,500 |

TOTAL SILVER -- 523,500

LEGEND:

● (●) EXPLORATION TARGETS

■ CURRENT CLAIM PACKAGE

PLATA-INCA PROPERTIES

LOCATION MAP
OF

PRODUCING SHOWINGS AND TARGETS

SCALE: AS SHOWN

DATE: DEC, 1987

BY: P. S. W.

FIGURE: 3



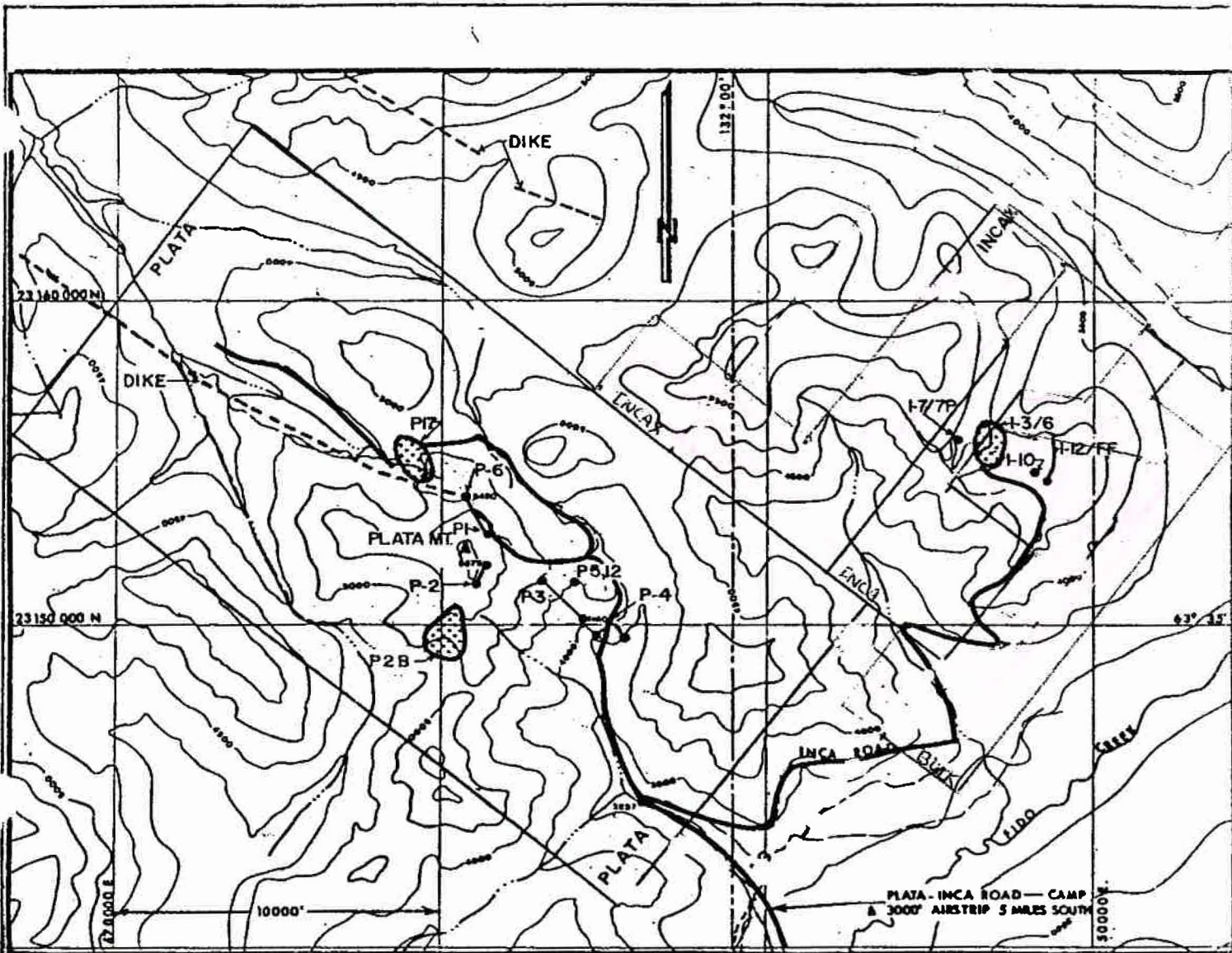


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| INCA-12 | 160-180 | 350 | 1983-84 | 60,000 |
| INCA-15 | 130 | 100 | 1986 | 13,000 |
| PLATA-6c | 150. (0.168Au) | 70 | 1987 | 10,500 |

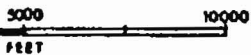
TOTAL SILVER -- 523,500

LEGEND:

● (circle with dots) EXPLORATION TARGETS

□ CURRENT CLAIM PACKAGE

| | |
|---------------------------------------|-----------------|
| PLATA-INCA PROPERTIES | |
| LOCATION MAP | |
| OF | |
| PRODUCING SHOWINGS AND TARGETS | |
| SCALE: AS SHOWN | DATE: DEC, 1987 |
| BY: P. S. W. | FIGURE: 3 |



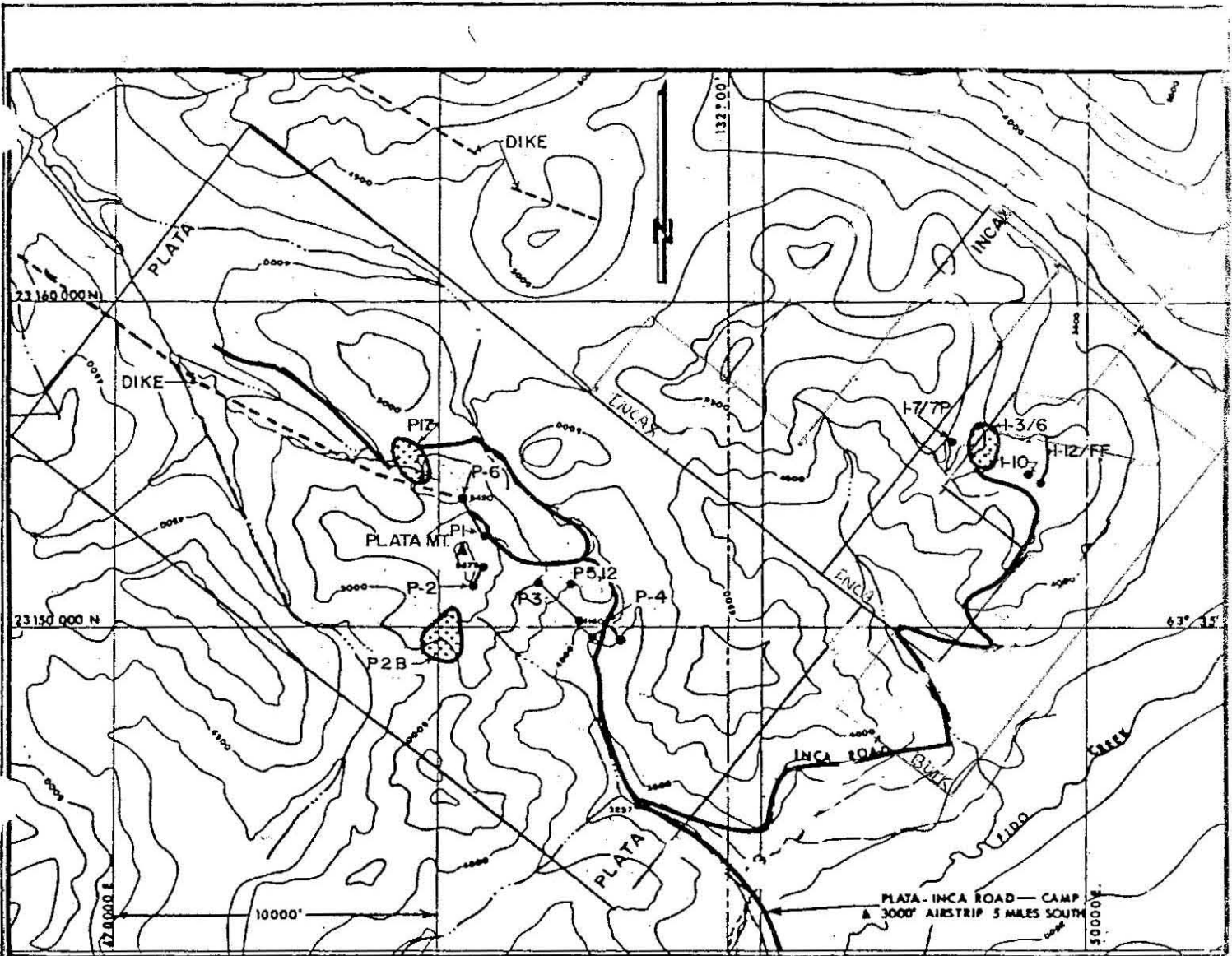
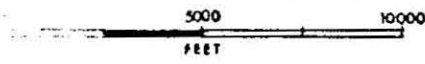


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TOTAL SILVER -- 523,500



LEGEND:

- ○ EXPLORATION TARGETS
- CURRENT CLAIM PACKAGE

| | |
|---------------------------------------|-----------------|
| PLATA-INCA PROPERTIES | |
| LOCATION MAP | |
| OF | |
| PRODUCING SHOWINGS AND TARGETS | |
| SCALE: AS SHOWN | DATE: DEC, 1987 |
| BY: P. S. W. | FIGURE: 3 |



Looking East from Buck1, Post1 towards Inca Showings

Geological Setting

Regional Geology

The property is located in the Hess Mountains in the northern portion of the Selwyn Basin. The Proterozoic Rapitan Group, the Ordovician Road River Formation and the Devonian Earn Group (Gabrielse et al 1980) underlie the area. The former includes quartzite, slate and phyllite, whereas the latter two consist of black chert and graphitic shale respectively. These formations are intruded by the Tombstone Suite, a succession of Cretaceous intrusives. The Tombstone Suite consists of granitic stocks and dikes, which form a belt extending from MacMillan Pass in the Northwest Territories northwestwards through the Plata-Inca area, into Alaska. These intrusives host a number of developing gold mines and several significant gold prospects (*figure 4*).

Property Geology

Lithologies:

The property is underlain by variably folded members of the Proterozoic Rapitan Group, the Ordovician Road River Formation and the Devonian Earn Group (*figure 5*).

The oldest rocks belong to the Rapitan Group (*unit 1*) and consists of maroon and green shales, slates and phyllite. Near the contact with limestone and quartzite, the phyllite becomes a reddish color. The quartzite is fine to medium grained and depending on iron content can weather pale orange to pale brown-gray. The thickness of quartzite bodies is generally less than 30 meters. The limestone is generally massive, pale to dark gray and weather to medium to dark gray. The thickness of these bodies is approximately 70 meters but they can be up to 250 meters thick. Contacts with quartzite are gradational and occur over a few meters.

The Devonian-Mississippian Road River Formation and the Devonian Earn Group (*unit 2-3*) consists of black, carbonaceous, thin-bedded cherts (usually 10cm thick) and graphitic, cherty argillite (weakly phyllite and thick bedded to massive, white and beige chert). Most of these cherts exhibit white barren quartz vein-stockworks of local origin. A quartz-feldspar porphyry dike (<30 meters thick) believed to belong to the Tombstone Intrusive Suite (*unit 4*) trends northwest and is exposed for a distance of approximately 5.0 kilometers. In the central portion of the property the dike occurs as a 5-meter thick sill. The dike is white to light brown, fine grained and contains quartz-stockwork.

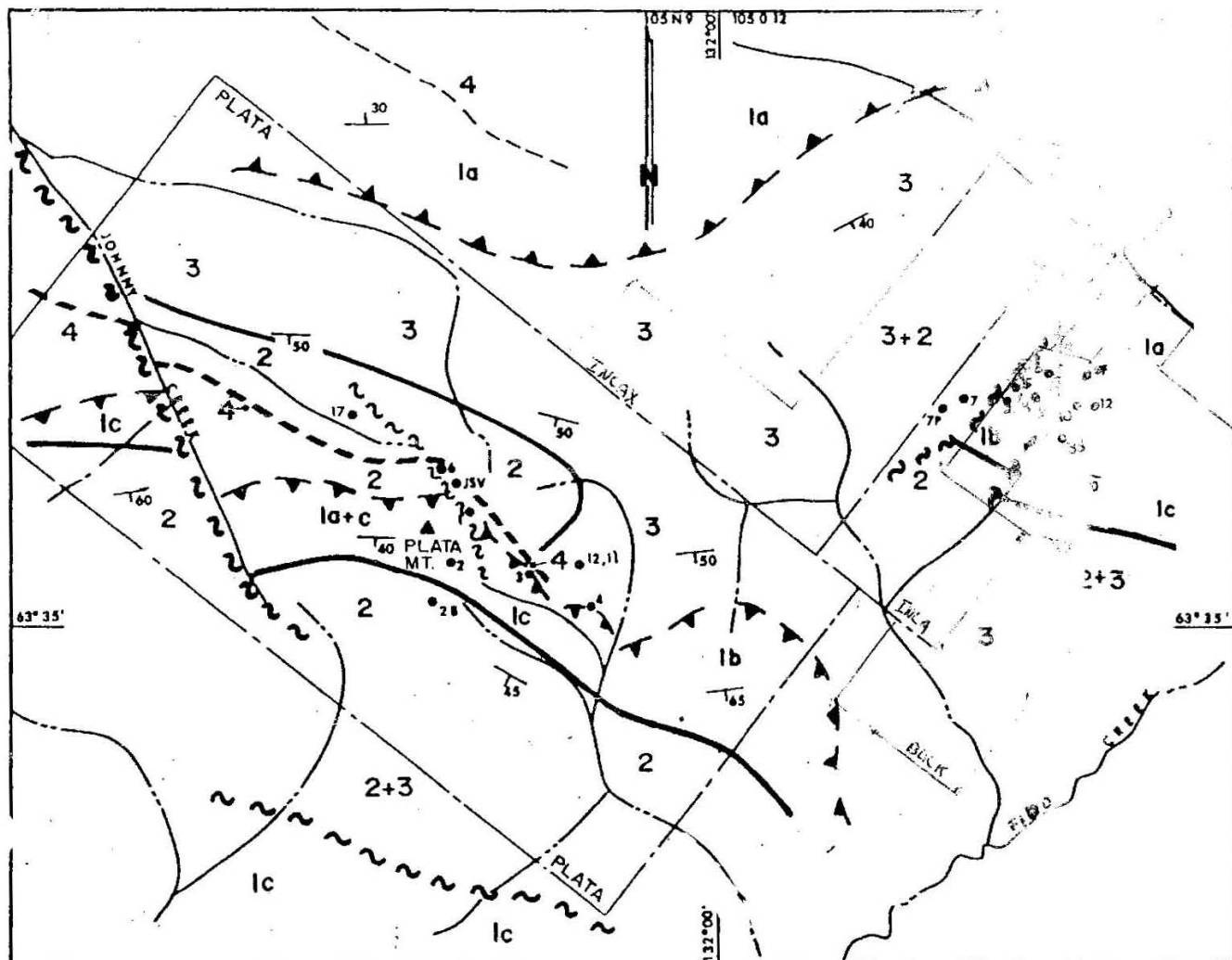
Structure

The structural geology of the property has not been mapped in detail and appears to be poorly understood. On a broad scale, the property is a series of thrust fault slices trending in a northwest direction. Three major fault trends have been recognized. The northwest (330° to 350° attitude) trend is the most dominant. This trend is sub-parallel to the regional major zones within the Selwyn Basin and hosts the P1, P6 and I10 zones.

The northeast (035° attitude) trend is well developed and has produced displacements at lithological contacts. This set is orthogonal to the northwest trend and hosts the P2 and I5-6 zones (siderite gangue) of mineralization.

The west-trending, south-dipping (-45°) thrust fault juxtaposes Proterozoic and Paleozoic formations (Plata Thrust). The Plata Thrust is offset laterally by the two other sets of faults, in some instances a considerable distance.

All known types of mineralization encountered on the property are closely affiliated with one of these three sets of faults and to a certain degree with the quartz-feldspar porphyry dike. A detailed structural analysis of the property has never been completed. (2001, E. Stewart Valuation Report)



LEGEND:

- CRETACEOUS**
- 4 QUARTZ PORPHYRY; dike
- DEVONIAN - MISSISSIPPIAN**
- 3 GRAPHITIC SHALE
 - 2 CHERT

- CAMBRIAN AND OLDER**
- 1a QUARTZITE AND SLATE
 - 1b LIMESTONE
 - 1c PHYLLITE AND SLATE

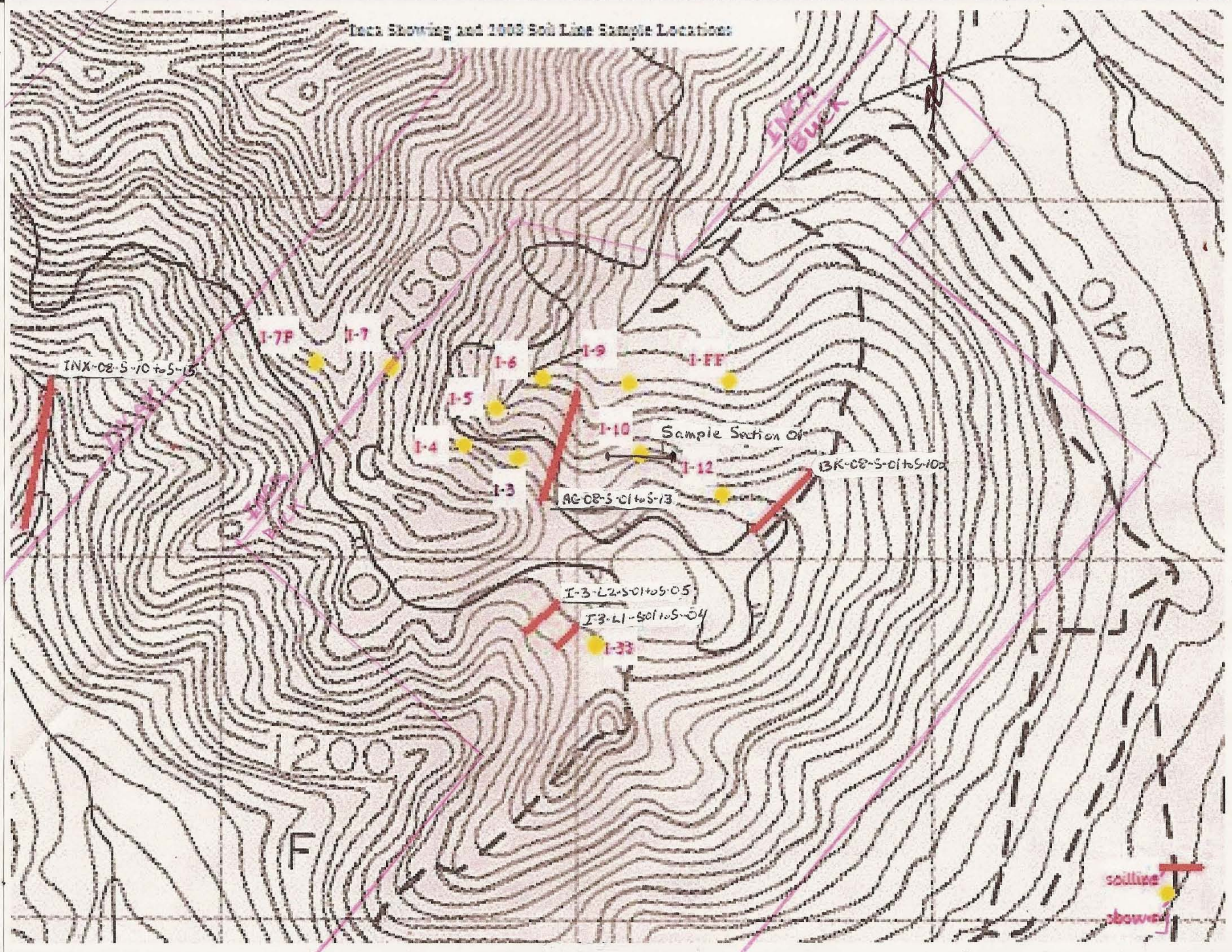
SYMBOLS

- Geological contact
- Thrust Fault
- Normal Fault
- Bedding Altitude
- Mineral Occurrence

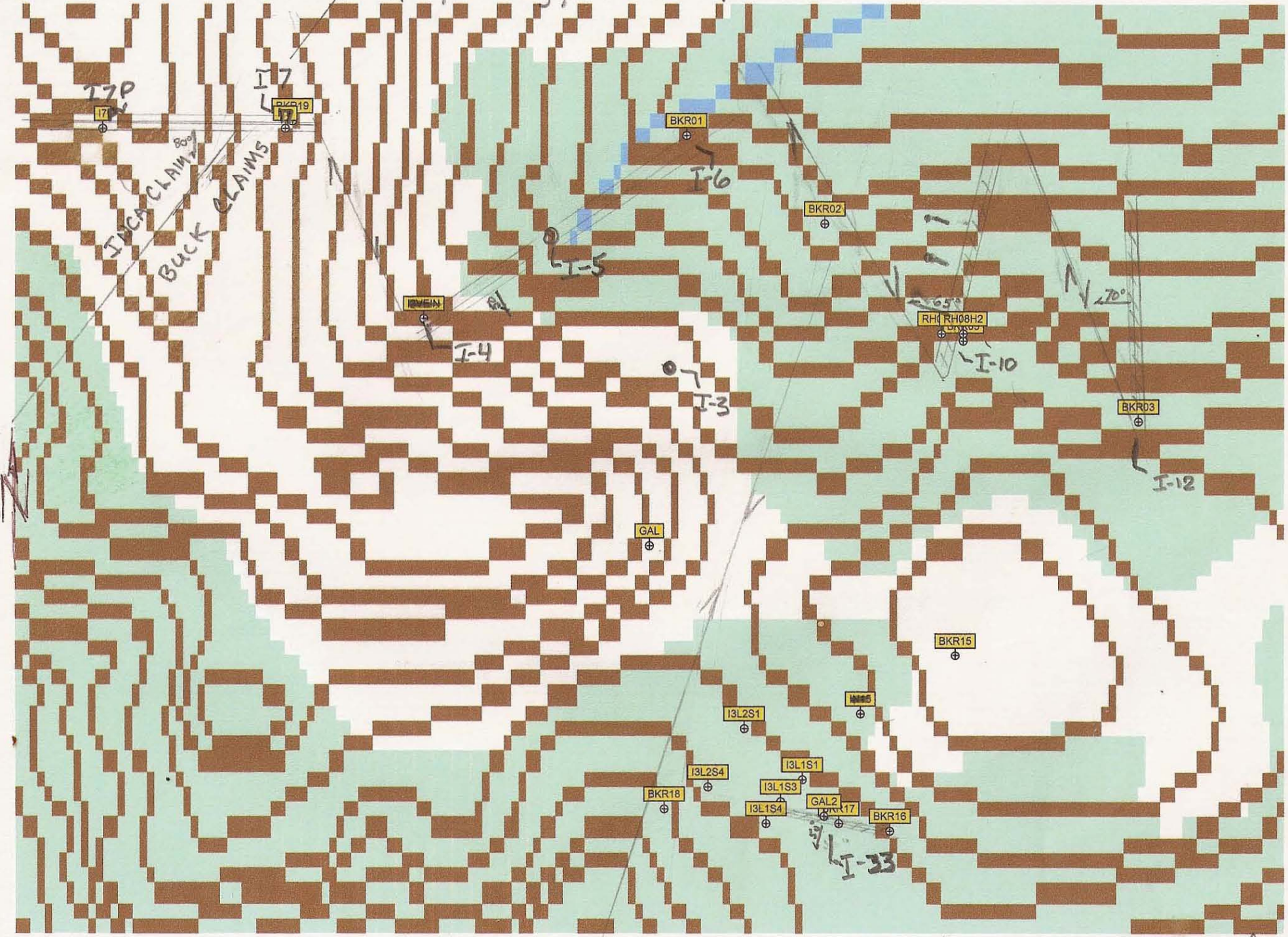


| | |
|----------------------------|-----------------|
| PLATA-INCA PROPERTY | |
| REGIONAL GEOLOGY | |
| MAYO MINING DISTRICT | Y. T. |
| SCALE: AS SHOWN | DATE: DEC. 1987 |
| BY: P.V.A. DFTG: S.T.H. | FIGURE: |

Inca Showing and 2008 Soil Line Sample Locations



IWCASample, Showing, Vein Map 2008



surface + subsurface expression of mineralized vein
 down dip direction + angle of vein $\rightarrow 20^\circ$
 Showing and # I-10 sample pts. [BKR01]

Rotary Drill and Rock Sample Descriptions Inca Showings 2008

RDH-08-H1-01

Drill cuttings from 0'-5' section of 4.5" rotary drill hole #1 in I-10 vein pit bottom.
40% (approx) sulfides, sphalerite, galena in black clay gouge and quartz

RDH-08-H1-02

Drill cuttings from 5'-10' section of 4.5" rotary drill hole #1 in I-10 vein pit bottom.
30% (approx) sulfides, sphalerite, galena in black clay gouge and quartz

RDH-08-H1-03

Drill cuttings from 10'-15' section of 4.5" rotary drill hole #1 in I-10 vein pit bottom.
30% (approx) sulfides, sphalerite, galena in black clay gouge and quartz

RDH-08-H2-01

Drill cuttings from 0'-5' section of 4.5" rotary drill hole #2 in I-10 vein footwall.
Quartz vein with 5%-10% sulfides, sphalerite, galena. Some carbonituous material in breccia fragments, and scorodite staining

RDH-08-H2-02

Drill cuttings from 5'-10' section of 4.5" rotary drill hole #2 in I-10 vein footwall.
Quartz vein with 5%-10% sulfides, sphalerite, galena. Some carbonituous material in breccia fragments, and scorodite staining

RDH-08-H2-03

Drill cuttings from 10'-15' section of 4.5" rotary drill hole #2 in I-10 vein footwall
Quartz vein with 5%-10% sulfides, sphalerite, galena. Some carbonituous material in breccia fragments, and scorodite staining

BK-08-R-01 2m chip across I-6 Mangniferous siderite galena vein 10% sulfide

BK-08-R-02 0.5m chip across quartz arsenopyrite/ sulfide boulder in creek between I-6 and I-10

BK-08-R-03 Chip of 20cm wide massive galena, friebergite vein in back of I-12 pit.
Strike of 175 deg N and dip of 65 deg W

BK-08-R-04 Channel of 20cm wide red clay zone along footwall side of vein beside R-03

BK-08-R-05 1m chip of quartz arsenopyrite, pyrite, galena starting 2m from footwall of vein at top east corner of I-10 pit

BK-08-R-06 2m chip of arsenopyrite quartz vein with the galena at base of I-10 pit wall

BK-08-R-07 3m channel sample of gouge on Westside/hangingwall of I-10 quartz vein

BK-08-R-08 galena sulfite quartz vein at I-10 facebase/muckpile 2m across

BK-08-R-09 2m of galena sulfite quartz vein across I-10 pitface

BK-08-R-10 I/7 massive vein galena grab

BK-08-R-11 30m of quartzite with disseminated pyrite/arsenopyrite west of I-12

BK-08-R-12 2m chip of I-10 quartz vein brecciated with pyrite/arsenopyrite next to R – 05 sample

BK-08-R-13 2m chip of arsenopyrite rich section of I-10 quartz vein next to R12

BK-08-R-14 grab of I-10 galena with pyrite/chalcopyrite and malachite stain

BK-08-R-15 quartz vein with arsenopyrite and massive galena eastwest strike over 1m

BK-08-R-16 TR-33 quartz vein arsenopyrite/ galena sphalerite eastwest strike of 275 deg.

BK-08-R-17 TR-33 galena sample grab

BK-08-R-18 grabs of disseminated galena in siderite down slope and off to NW of TR-33

BK-08-R-19 quartz arseno, scorodite vien material from I-7 pit

BK-08-R-20 2m chip of galena, quartz stockwork across base of face in I-10 pit

UTM locations of rock and soil sample sites

BK-08-R-01 9V 353805 7055679

BK-08-R-02 9V 353947 7055576

BK-08-R-03 9V 353273 7055356

BK-08-R-04

BK-08-R-05 9V 354089 7055451

To R-09 and R-12 to R-14 in I-10 pit (section 01) related to R-05 UTM

BK-08-R-10 9V 354443 7055284

BK-08-R-11 9V 353191 7055712

BK-08-R-15 9V 354066 7055116

BK-08-R-16 9V 353988 7055934

BK-08-R-17 9V 353940 7054943

BK-08-R-18 9V 353752 7054963

BK-08-R-19 9V 353393 7055714

INX-R-08-01 9V 351715 7055409

INX-R-08-02 9V 353365 7057372

Soil Lines (Start and Finish)

BK-08-S-01 9V 354404 7055252

BK-08-S-10 9V 354556 7055411

AG-08-S-01 9V 353805 7055325

AG-08-S-13 9V 353919 7055593

INX-08-S-02 9V 351299 7055615

INX-08-S-09 9V 351135 7055490

INX-08-S-10 9V 352373 7055341

INX-08-S-15 9V 352414 7055613

I-3-L1-S-01 9V 353900 7054990

I-3-L1-S-04 9V 353856 7054945

I-3-L2-S-01 9V 353844 7055049

I-3-L2-S-05 9V 353780 7054966

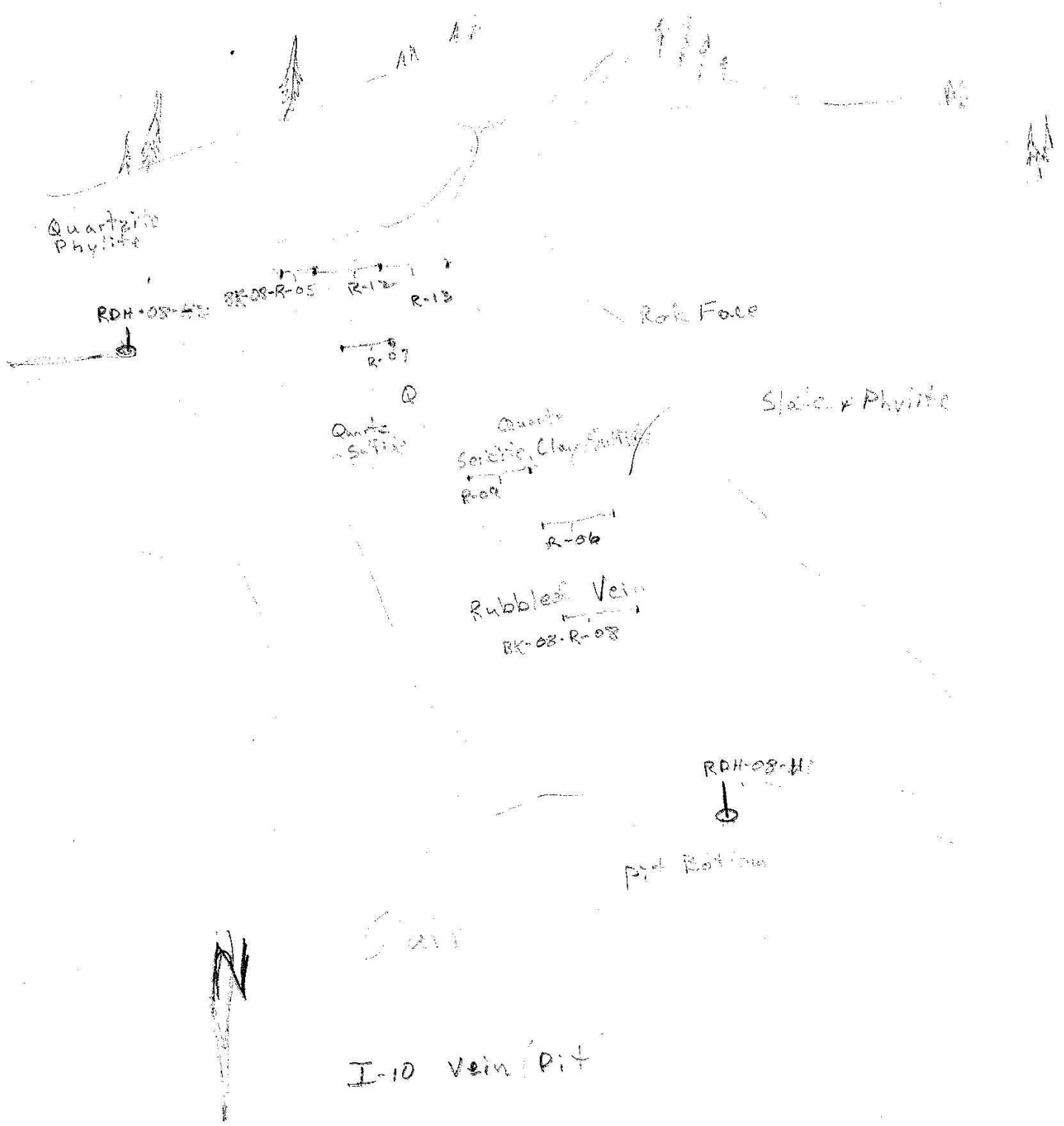
Sample
Section 01
I-10 Pit



Phyl

I-10 vein pit

Section 01 2008 Sample Sites I-10



5m

Results and Recommendations Inca Showings 2008

The 2008 program consisted of prospecting traverses, with soil samples, rock samples, and 2 short rotary drill holes with chips being split and sent out for assays. Samples were GPSed and mineralized structures strike and dip recorded and followed up on. A total of 20 rock samples, 46 soil samples, and 6 rock chip samples from the 2 rotary holes were taken between Sept. 2nd and Sept. 16th 2008. The sampling showed an east west trend with north south dilations along this east- west I-7(upturned Plata Thrust?)shear, vein system. The sampling of the I-10 and I-12 veins showed an intersecting dilation of east-west and north-south structures which pinched off to the south and down-dipped to the west towards I-6, I-4 siderite bodies. The two structures appear orthogonal and should intersect at depth coming off a major north –south fault running up the creek and through the saddle and the east-west I-7 vein structure cutting through the epicenter of this dilated zone. There were economic grades seen in I-12, I-10, and I-6 rock chip samples of bedrock exposures. The I-33 area was veining running east, off set to the south 1km from the main trend, which appeared to stop at the main north –south fault where a siderite with disseminated galena showed on the western extent of the I-33 vein. Drilling of the down dip extensions of the showings with economic grade should happen as recommended in past reports, (1987, 1988 VanAngeren) with short 50m step-outs to the east, drilling angled holes to the west, to start with. I-10 and I-12 are dipping 60-70 deg to the west. The I-12 vein is a massive to semi-massive galena vein formed along a sharp vertical fold in the shales/argillites. The I-10 vein follows the same strike and dip @175* and 65*, at its' widest point, but is an expression of the intersection of east-west, north-south structures. The vein has a quartz arsenopyrite footwall, grading into a galena, sphalerite, pyrite, chalcopyrite, quartz flooded stockworked to brecciated shale in the hanging wall. The dilation of the vein at its widest is around 20m , then pinching off to the south along strike at 300m and thinning to 2m to the north along strike at 200m, but still open under till and sluff to the north. The chip samples and short rotary holes showed an Au enriched footwall and the Ag values increasing from the upper half of the vein to the hanging wall of it. Some soil lines were put in to try and intersect step outs of observed strikes of known zones. The I-33 area showed a Au-Ag-Pb-Zn soil anomaly running west and down slope from the exposed high grade vein material, (BK-08-R-17 @ 105oz/tonAg). Some siderite with disseminated galena was found running 8.88ozs/ton Ag, (BK-08-R-18) 200m west of R-17, with an anomalous soil, I-3-S-03, inbetween. Trenching needs to be done on the anomalous I-3-S-03 soil sample where 11.7ppmAg, 100ppbAu,702ppmPb, and 230ppmZn occurs. The BK soils identified an arsenic anomaly with anomalous Ag, Au, Bi, Sb, Pb, Zn centered on BK-08-S-05. The underlying rock was arseno bearing quartzite lining up with I-10 and I-12 pits to the west. There was no observed structure running east-west other than vertical bedding planes in this area.

Soil Sample Results and Recommendations

The BK N-S soil line is 10 soils lined up to intersect any east west mineralized structures 400m and 200m east of I-10 and I-12 pits. An As anomaly was intersected along with slightly anomalous values in Bi, Sb, Ag, Au, Pb, and Zn. BK-08-R-11 showed greater than 1% As in a quartzite with arsenopyrite disseminated all through it. This line should be extended north and south and 3 step out lines put in to the east to see if this anomaly goes to the east. The AG N-S soil line is 13 soils on 25m spacings, lined up to intersect any east west mineralized structures, 200m west of I-10 pit. Some slightly anomalous Ag values showed up at the first 5 samples then at the last one. Anomalous values in Ba, P, Mo, and Zn were seen in these also. The line should be extended to the north and south here. The INX-08-S-02 to S-09 line was put across an east west structure on the INCAX 1 to 8 claim block on 25m spacings. Anomalous values in Mn, and P with slightly anomalous values in Au, Ba, and Zn were seen here. The line should be extended to the south where Au came up slightly, and up slope to the north where Ba, Mn, P were quite anomalous. Step out lines are recommended to east and west as a strong east west structure is running along the south facing slope that has quartz vein with brecciated textures in it. INX-08-R-01 was taken from this vein material, to the east, which had some disseminated sulfide that came back slightly anomalous in Ag and Pb. The INX-08-S-10 to S-15 samples cut across the same east west structure on the INCAX 9-18 claim block on 50m spacings, along the east face of the north-south running creek, 800m to the west of the I-7P showing. All the samples were slightly anomalous in Au, Ag, Ba, P, and Zn. The line should therefore be extended north and south and step out lines put east and west of this initial prospect line of soils. The INX-08-S-02 to S-09 line is 1.2km to the east therefore 5 lines on 200m separations and 50m spacings would cross cut the quartz veins, and structure between the two, to see if mineralization has developed. Two more lines to the west towards I-7P should identify any mineralization running along strike to the east. The I-3-L1-S-01 to S-04 and I-3-L2-S-01 to S-05 soils were on 25m centers and 100m line spacings. L1 identified the vein extension of I-33 showing with sample I-3-L1-S-03, where oxidized quartz vein could be seen in the soil. The Ag was 11.7ppm, Au-100ppb, Pb-702ppm and anomalous in As, Ba, Sb, and Zn. Line 2 had only a weak anomaly at S-03. The line could have gone further and may have missed, as there was some sideritic float with disseminated galena 50m to the south east, down slope, that ran 8.88ozAg/ton and 12.9%Pb in sample BK-08-R-18. The L-1-S-03 anomaly needs to be trenched to see the grade of vein under the soil here. The source of the sideritic float needs to be followed up on also, as it would extend the mineralization out over 200m from the last showing, high grading area.

Statement of Qualifications and Signing

- 1) I, Tom Morgan of Lot #2 Dredge Pond Subdivision Dawson City, Yukon Territory am self-employed as a contractor in the mineral exploration and mining industry, have authored and am responsible for this report.
- 2) I have worked in the industry for 28 years since 1981 in Canada, US, Phillipines, and Eastern Russia.
- 3) I directly supervised and participated in the 2008 exploration project on the Inca property between September 2 and September 16, 2008.
- 4) I have a direct 1/3 interest in the Inca property, which is the subject of this report.
- 5) I affirm that the contents of this report are true.

Tom Morgan
Bag 7080
Dawson City, Yukon
Y0B1G0

Statement of Expenditure

16406 Yukon Inc Invoice breakdown

| | |
|---|-----------------|
| <u>Tom Morgan & Dan Coyne</u> | 10500.00 |
| 2 men @ 15 days x \$350 Prospecting, sampling, staking, mobilizing the equipment, operating drill and cat | |
| - | |
| <u>Helper</u> | 3750.00 |
| 1 man @ 15 days x \$250 Help with above mentioned activities | |
| - | |
| <u>2 Rottary Holes</u> | 1800.00 |
| 2x6 hours x \$150 | |
| - | |
| <u>Mobilization of Drill</u> | 2250.00 |
| 3 days @ \$750/day | |
| <u>Cat for Road and Drill Pad</u> | 6000.00 |
| <u>Maintainance</u> | |
| 30 hrs @ \$200/hr | |
| <u>16406 Yukon Inc (Fuel, oil, filters,sample bags)</u> | 2131.00 |
| <u>H.Coyne & Sons (Fuel, oil, filters,Alcan Air flight)</u> | 8211.43 |
| <u>Tom Morgan Report Prepration</u> | 1050.00 |
| 3 days x \$350 | |
| Total | 35692.43 |

| | | |
|---------------------------------|------------------------|--------------------------|
| Helidynamics | September 2 | <u>10078.05</u> |
| | September 16 | <u>7051.59</u> |
| Alex Stewart Geochemical | 28 rock assays | <u>1207.92</u> |
| | 46 soil samples | <u>454.02</u> |
| | | <u>\$54484.01</u> |

Statement of Expenditures

BUCK 1-6
BUCK 7-12
BUCK 14-21

Work performed on **September 12-16, 2007 on BUCK 2,3,4,5.**

| | | |
|--|-----------|-----------------|
| Heli support from Helidynamics | \$ | 7840.60 |
| Tom Morgan Prospecting and Handtrenching on old showings | | |
| 5 days @ \$350 / day | \$ | 1750.00 |
| Report Preparation | | |
| 1 day @ \$350 / day | \$ | 350.00 |
| Sample Preparation | | |
| Sample @ 46.46 x 4 samples +GST | \$ | 189.21 |
| TOTAL | \$ | 10129.81 |

Assessment for 20 claims at 5 years

INCA 1-8

Work performed on **September 2-3, 2008 (1.5 days) on INCA 7 and 8.**

| | | |
|---|-----------|----------------|
| Tom Morgan & Dan Coyne and Helper Prospecting and Soil Sampling | | |
| 1.5 days x \$350 and \$250 | \$ | 1425.00 |
| 8 soils @ \$9.87 | \$ | 78.96 |
| TOTAL | \$ | 1503.96 |

Au to follow

INCA 9-18

Work performed on **September 3 and 10, 2008 (0.5 and 1 days) on INCA 11 and 14.**

| | | |
|---|-----------|----------------|
| Tom Morgan & Dan Coyne and Helper Prospecting, Rock and Soil Sampling | | |
| 1.5 days x \$350 and \$250 | \$ | 1425.00 |
| 6 soils @ \$9.87 | \$ | 59.22 |
| 1 rock @ \$46.46 | \$ | 46.46 |
| TOTAL | \$ | 1530.68 |

BUCK 3,8,10,14,15,16,17,18,19,20,21,23,25,27,28,29

Work performed on **September 12 and 13, 2008 (2 days) on BUCK 3**

| | | |
|---|-----------|-----------------|
| 2 Rotary Holes x 6 hours x \$150 / hour | \$ | 1800.00 |
| Driller and Helper | | |
| 2 days x \$350 and \$250 | \$ | 1900.00 |
| 6 Assays @ \$261.8 +GST | \$ | 1649.34 |
| | | |
| Mobilization of Drill and Road Maintenance on September 4,5,6, 2008 | | |
| 3 days @ \$750 / day | \$ | 2250.00 |
| D8K Cat | | |
| 30hrs @ \$200/hr | | 6000.00 |
| 3 man @ \$950 / day x 3 days | \$ | 2850.00 |
| TOTAL | \$ | 16449.34 |

BUCK 1,2,4,5,6,7,9,11,12,13,24,26,28,30,31

Work performed on **September 7,8,9,11,14 and 15, 2008 (7 days) on BUCK 1,3,5,6,9,11 and 12**

| | | |
|---|-----------|----------------|
| Tom Morgan & Dan Coyne and Helper Prospecting, Rock and Soil Sampling | | |
| 7 days x \$350 and \$250 | \$ | 6650.00 |
| 46 soils @ | \$ | 454.02 |
| 26 rock @ | \$ | 1207.92 |
| Report 3 days @ \$350 | \$ | 1050.00 |
| TOTAL | \$ | 8311.94 |

References

DAWSON ELDORADO MINES LTD, 1985. Annual Report.
DAWSON ELDORADO MINES LTD, 1987. Phillip Van Angeren.
DAWSON ELDORADO MINES LTD, 1988. Phillip Van Angeren
MINERAL INDUSTRY REPORT 1974, p. 18.
VALUATION REPORT PLATA-INCA PROPERTY 2001. Elmer B. Stewart
YUKON MIN FILE REFERENCE 105 O 015 INCA

CERTIFICATE OF ASSAY AW 2008-8435

Incaplatau Ltd
 Bag 7080
 Dawson City, YT
 Y0B 1G0

29-Oct-08

No. of samples received: 28
Sample Type: Rock
Project: Inca
Submitted by: Tom Morgan

| ET #. | Tag # | Au (g/t) | Au (oz/t) | Ag (g/t) | Ag (oz/t) | Cu (%) | Pb (%) | Zn (%) |
|-------|--------------|-------------|--------------|-------------|--------------|-----------|-----------|-----------|
| 1 | RDH-08-H1-01 | 0.85 | 0.025 | 1437 | 41.91 | 1.68 | | 28.1 |
| 2 | RDH-08-H1-02 | 1.98 | 0.058 | 404 | 11.79 | 1.14 | 4.30 | 12.4 |
| 3 | RDH-08-H1-03 | 1.20 | 0.035 | 360 | 10.51 | | 5.75 | 10.9 |
| 4 | RDH-08-H2-01 | 0.27 | 0.008 | 34.5 | 1.01 | | | |
| 5 | RDH-08-H2-02 | 0.17 | 0.005 | | | | | |
| 6 | RDH-08-H2-03 | 0.10 | 0.003 | 40.2 | 1.17 | | | 1.21 |
| 7 | BK-08-R-01 | 0.06 | 0.002 | 1415 | 41.27 | | 34.5 | 3.07 |
| 8 | BK-08-R-02 | 2.45 | 0.071 | | | | | |
| 9 | BK-08-R-03 | 0.06 | 0.002 | 5620 | 163.91 | | 42.0 | 2.26 |
| 10 | BK-08-R-04 | 0.18 | 0.005 | 2961 | 86.36 | | 15.0 | 15.2 |
| 11 | BK-08-R-05 | 15.2 | 0.443 | 770 | 22.44 | | 1.09 | |
| 12 | BK-08-R-06 | 1.02 | 0.030 | 758 | 22.10 | | 15.5 | 2.01 |
| 13 | BK-08-R-07 | 2.16 | 0.063 | 321 | 9.35 | | 1.20 | |
| 14 | BK-08-R-08 | 0.17 | 0.005 | 374 | 10.91 | | | 37.9 |
| 15 | BK-08-R-09 | 0.39 | 0.011 | 504 | 14.70 | | 4.90 | 5.24 |
| 16 | BK-08-R-10 | 0.06 | 0.002 | 7634 | 222.64 | | 39.5 | |
| 17 | BK-08-R-11 | 0.17 | 0.005 | | | | | |
| 18 | BK-08-R-12 | 2.48 | 0.072 | 80.3 | 2.34 | | | |
| 19 | BK-08-R-13 | 2.25 | 0.066 | | | | | |
| 20 | BK-08-R-14 | 0.76 | 0.022 | 1901 | 55.45 | | 25.5 | 5.76 |
| 21 | BK-08-R-15 | 0.15 | 0.004 | 1626 | 47.43 | | 16.1 | |
| 22 | BK-08-R-16 | 0.64 | 0.019 | 60.4 | 1.76 | | 10.9 | 1.67 |
| 23 | BK-08-R-17 | 0.34 | 0.010 | 3604 | 105.11 | | 44.0 | |
| 24 | BK-08-R-18 | 0.14 | 0.004 | 305 | 8.88 | | 12.9 | |
| 25 | BK-08-R-19 | <0.03 | <0.001 | 126 | 3.69 | | 1.10 | |
| 26 | BK-08-R-20 | 0.20 | 0.006 | 1423 | 41.51 | | 27.0 | 2.01 |

ECO TECH LABORATORY LTD.
 Jutta Jealouse
 B.C. Certified Assayer

Incaplatau Ltd AW8-8435

29-Oct-08

| ET #. | Tag # | Au (g/t) | Au (oz/t) | Ag (g/t) | Ag (oz/t) | Cu (%) | Pb (%) | Zn (%) |
|-------|-------------|-------------|--------------|-------------|--------------|-----------|-----------|-----------|
| 27 | INX-08-R-01 | <0.03 | <0.001 | | | | | |
| 28 | INX-08-R-02 | <0.03 | <0.001 | | | | | |

QC DATA:

Repeat:

| | | | | | | | | |
|----|--------------|------|-------|------|-------|------|--|------|
| 1 | RDH-08-H1-01 | 0.86 | 0.025 | 1442 | 42.06 | 1.66 | | 27.9 |
| 2 | RDH-08-H1-02 | 2.10 | 0.061 | | | | | |
| 10 | BK-08-R-04 | 0.17 | 0.005 | | | | | |
| 11 | BK-08-R-05 | 15.5 | 0.452 | | | | | |
| 13 | BK-08-R-07 | 1.99 | 0.058 | | | | | |
| 18 | BK-08-R-12 | 2.35 | 0.069 | | | | | |
| 19 | BK-08-R-13 | 2.25 | 0.066 | | | | | |

Resplit:

| | | | | | | | | |
|---|--------------|------|-------|------|-------|------|--|------|
| 1 | RDH-08-H1-01 | 1.12 | 0.033 | 1416 | 41.31 | 1.63 | | 28.5 |
|---|--------------|------|-------|------|-------|------|--|------|

Standard:

| | | | | | | | | |
|-------|--|------|-------|------|------|------|------|------|
| SN26 | | 8.54 | 0.249 | | | | | |
| Pb129 | | | | 24.2 | 0.71 | | 1.24 | 2.00 |
| Cu120 | | | | | | 1.53 | | |

JJ/nw
XLS/07

ECO TECH LABORATORY LTD.

Jutta Jealouse
B.C. Certified Assayer

Phone: 250-573-5700
 Fax : 250-573-4557

No. of samples received: 28
 Sample Type: Rock
 Project: Inca
 Submitted by: Tom Morgan

Values in ppm unless otherwise reported

| Et #. | Tag # | Ag | Al % | As | Ba | Bi | Ca % | Cd | Co | Cr | Cu | Fe % | La | Mg % | Mn | Mo | Na % | Ni | P | Pb | Sb | Sn | Sr | Tl % | U | V | W | Y | Zn |
|-------|--------------|------|------|--------|-----|----|-------|-------|----|-----|--------|------|-----|-------|------|----|-------|----|------|--------|--------|-----|----|-------|-----|----|-----|----|--------|
| 1 | RDH-08-H1-01 | >30 | 0.11 | >10000 | 80 | <5 | <0.01 | >1000 | 12 | 34 | >10000 | >10 | <10 | <0.01 | 19 | <1 | <0.01 | 18 | <10 | 7492 | 425 | 340 | 6 | <0.01 | <10 | 3 | <10 | <1 | >10000 |
| 2 | RDH-08-H1-02 | >30 | 0.12 | >10000 | 65 | <5 | <0.01 | 695 | 17 | 60 | >10000 | >10 | <10 | <0.01 | 20 | <1 | <0.01 | 32 | <10 | >10000 | 175 | 160 | 9 | <0.01 | <10 | 4 | <10 | <1 | >10000 |
| 3 | RDH-08-H1-03 | >30 | 0.16 | >10000 | 35 | <5 | <0.01 | 568 | 16 | 69 | 5055 | 7.20 | <10 | <0.01 | 37 | <1 | 0.01 | 71 | <10 | >10000 | 125 | 220 | 7 | 0.02 | <10 | 8 | <10 | <1 | >10000 |
| 4 | RDH-08-H2-01 | >30 | 0.27 | 6350 | 100 | <5 | <0.01 | 44 | 5 | 73 | 224 | 3.06 | <10 | <0.01 | 43 | <1 | 0.01 | 11 | 240 | 3688 | 35 | <20 | 23 | <0.01 | <10 | 20 | <10 | <1 | 2864 |
| 5 | RDH-08-H2-02 | 24.3 | 0.30 | 3590 | 100 | <5 | <0.01 | 23 | 5 | 119 | 162 | 2.18 | <10 | <0.01 | 44 | <1 | 0.01 | 9 | 200 | 3112 | 10 | <20 | 14 | <0.01 | <10 | 18 | <10 | <1 | 1537 |
| 6 | RDH-08-H2-03 | >30 | 0.48 | 7745 | 40 | <5 | 0.38 | 112 | 13 | 90 | 548 | 4.11 | <10 | 0.09 | 460 | <1 | 0.01 | 31 | 260 | 4726 | 10 | <20 | 22 | 0.03 | <10 | 27 | <10 | <1 | >10000 |
| 7 | BK-08-R-01 | >30 | 0.10 | 60 | 10 | <5 | 0.29 | 161 | 5 | 71 | 115 | 3.06 | <10 | <0.01 | 8564 | <1 | <0.01 | 12 | 80 | >10000 | 390 | <20 | 8 | 0.07 | <10 | 12 | <10 | <1 | >10000 |
| 8 | BK-08-R-02 | 16.1 | 0.03 | >10000 | 40 | 10 | <0.01 | 309 | 8 | 166 | 38 | 4.81 | <10 | <0.01 | 33 | <1 | <0.01 | 13 | 30 | 5256 | 15 | <20 | 3 | 0.03 | <10 | 3 | <10 | <1 | 138 |
| 9 | BK-08-R-03 | >30 | 0.02 | 515 | <5 | <5 | <0.01 | 125 | 1 | 3 | 7789 | 0.79 | <10 | <0.01 | 289 | <1 | <0.01 | <1 | <10 | >10000 | 3330 | <20 | <1 | 0.02 | <10 | <1 | <10 | <1 | >10000 |
| 10 | BK-08-R-04 | >30 | 0.29 | 415 | 40 | <5 | 0.03 | 698 | 9 | 23 | 2896 | 5.89 | <10 | <0.01 | 2669 | <1 | 0.01 | 7 | <10 | >10000 | 945 | 400 | 10 | 0.03 | <10 | 8 | <10 | <1 | >10000 |
| 11 | BK-08-R-05 | >30 | 0.05 | >10000 | 120 | <5 | <0.01 | 491 | 17 | 88 | 576 | >10 | <10 | <0.01 | 16 | 11 | <0.01 | 34 | <10 | >10000 | 235 | <20 | 9 | 0.02 | <10 | 2 | <10 | <1 | 3955 |
| 12 | BK-08-R-06 | >30 | 0.10 | >10000 | 30 | <5 | <0.01 | 182 | 9 | 145 | 608 | 6.18 | <10 | <0.01 | 19 | <1 | <0.01 | 14 | <10 | >10000 | 200 | <20 | 2 | 0.02 | <10 | 3 | <10 | <1 | >10000 |
| 13 | BK-08-R-07 | >30 | 0.16 | >10000 | 115 | <5 | <0.01 | 321 | 7 | 89 | 103 | 7.54 | <10 | <0.01 | 32 | <1 | <0.01 | 2 | 210 | >10000 | <5 | 100 | 13 | 0.03 | <10 | 8 | <10 | <1 | 405 |
| 14 | BK-08-R-08 | >30 | 0.09 | 2040 | 55 | <5 | <0.01 | >1000 | 11 | 70 | 1759 | 8.80 | <10 | <0.01 | 45 | <1 | <0.01 | 17 | <10 | 496 | 120 | 580 | 7 | 0.02 | <10 | 3 | <10 | <1 | >10000 |
| 15 | BK-08-R-09 | >30 | 0.18 | 5365 | 50 | <5 | 0.03 | 234 | 14 | 90 | 903 | 8.63 | <10 | <0.01 | 23 | <1 | <0.01 | 36 | 80 | >10000 | 175 | <20 | 9 | 0.02 | <10 | 7 | <10 | <1 | >10000 |
| 16 | BK-08-R-10 | >30 | 0.05 | 90 | <5 | <5 | <0.01 | 19 | <1 | 3 | 1063 | 0.12 | <10 | <0.01 | 1 | <1 | <0.01 | <1 | 40 | >10000 | 1025 | 80 | 43 | <0.01 | <10 | 2 | <10 | <1 | 263 |
| 17 | BK-08-R-11 | 3.5 | 0.14 | >10000 | 35 | 10 | <0.01 | 82 | 10 | 110 | 10 | 5.52 | <10 | <0.01 | 39 | <1 | <0.01 | 14 | <10 | 592 | <5 | <20 | 5 | 0.02 | <10 | 3 | <10 | <1 | 67 |
| 18 | BK-08-R-12 | >30 | 0.17 | >10000 | 70 | 10 | <0.01 | 172 | 12 | 137 | 235 | >10 | <10 | <0.01 | 21 | <1 | <0.01 | 16 | 150 | 5980 | 20 | <20 | 7 | 0.04 | <10 | 9 | <10 | <1 | 2475 |
| 19 | BK-08-R-13 | 13.7 | 0.20 | >10000 | 60 | 15 | 0.01 | 370 | 20 | 109 | 58 | 8.74 | <10 | <0.01 | 24 | 1 | <0.01 | 21 | 190 | 2438 | 5 | <20 | 45 | 0.05 | <10 | 7 | <10 | <1 | 2474 |
| 20 | BK-08-R-14 | >30 | 0.05 | 5455 | 105 | <5 | 0.02 | 325 | 13 | 66 | 6067 | >10 | <10 | <0.01 | 1407 | <1 | <0.01 | 28 | <10 | >10000 | 700 | 380 | 1 | 0.02 | <10 | 5 | <10 | <1 | >10000 |
| 21 | BK-08-R-15 | >30 | 0.04 | 255 | 10 | <5 | <0.01 | 13 | 1 | 176 | 1375 | 0.43 | <10 | <0.01 | 20 | <1 | <0.01 | 5 | 10 | >10000 | 820 | <20 | <1 | <0.01 | <10 | 3 | <10 | <1 | 1471 |
| 22 | BK-08-R-16 | >30 | 0.04 | 180 | <5 | 5 | <0.01 | 20 | 1 | 172 | 89 | 0.48 | <10 | <0.01 | 19 | <1 | <0.01 | 6 | <10 | >10000 | >10000 | <20 | 6 | <0.01 | <10 | 3 | <10 | <1 | >10000 |
| 23 | BK-08-R-17 | >30 | 0.01 | 775 | <5 | <5 | <0.01 | 40 | <1 | 33 | 3543 | 0.44 | <10 | <0.01 | 17 | <1 | <0.01 | <1 | <10 | >10000 | 1090 | <20 | 4 | <0.01 | <10 | 1 | <10 | <1 | 1292 |
| 24 | BK-08-R-18 | >30 | 0.12 | 175 | 100 | 10 | 0.02 | 25 | 8 | 108 | 332 | >10 | <10 | <0.01 | 312 | 61 | <0.01 | 17 | 880 | >10000 | 105 | <20 | 4 | 0.03 | <10 | 19 | <10 | <1 | 7415 |
| 25 | BK-08-R-19 | >30 | 0.06 | 160 | 355 | <5 | 0.02 | <1 | <1 | 193 | 364 | 1.91 | <10 | <0.01 | 19 | <1 | <0.01 | 5 | 1380 | >10000 | 60 | <20 | 30 | 0.01 | <10 | 20 | <10 | <1 | 147 |
| 26 | BK-08-R-20 | >30 | 0.05 | 665 | 15 | <5 | <0.01 | 114 | 3 | 151 | 2973 | 3.61 | <10 | <0.01 | 20 | <1 | <0.01 | 7 | <10 | >10000 | 340 | 140 | 44 | <0.01 | <10 | 4 | <10 | <1 | >10000 |
| 27 | INX-08-R-01 | 1.8 | 0.07 | 20 | 75 | <5 | <0.01 | <1 | 5 | 152 | 55 | 2.52 | <10 | <0.01 | 155 | <1 | <0.01 | 17 | 250 | 494 | <5 | <20 | <1 | 0.01 | <10 | 6 | <10 | <1 | 159 |
| 28 | INX-08-R-02 | 3.8 | 0.05 | 50 | 720 | <5 | 0.01 | 14 | <1 | 217 | 32 | 0.97 | <10 | <0.01 | 238 | <1 | <0.01 | 7 | 30 | 2856 | <5 | <20 | 7 | 0.02 | <10 | 3 | <10 | <1 | 3215 |

| Et #. | Tag # | Ag | Al % | As | Ba | Bi | Ca % | Cd | Co | Cr | Cu | Fe % | La | Mg % | Mn | Mo | Na % | Ni | P | Pb | Sb | Sn | Sr | Ti % | U | V | W | Y | Zn |
|-------|-------|----|------|----|----|----|------|----|----|----|----|------|----|------|----|----|------|----|---|----|----|----|----|------|---|---|---|---|----|
|-------|-------|----|------|----|----|----|------|----|----|----|----|------|----|------|----|----|------|----|---|----|----|----|----|------|---|---|---|---|----|

QC DATA:

Repeat:

| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|----|--------------|------|------|--------|-----|----|-------|-------|----|-----|--------|------|-----|-------|------|----|-------|----|-----|--------|-----|-----|----|-------|-----|---|-----|----|--------|
| 1 | RDH-08-H1-01 | >30 | 0.12 | >10000 | 95 | <5 | <0.01 | >1000 | 12 | 35 | >10000 | >10 | <10 | <0.01 | 20 | <1 | <0.01 | 23 | <10 | 7538 | 440 | 340 | 11 | <0.01 | <10 | 3 | <10 | <1 | >10000 |
| 10 | BK-08-R-04 | >30 | 0.30 | 425 | 45 | <5 | 0.03 | 713 | 8 | 22 | 2901 | 5.93 | <10 | <0.01 | 2653 | <1 | 0.01 | 11 | <10 | >10000 | 935 | 400 | 12 | 0.02 | <10 | 9 | <10 | <1 | >10000 |
| 19 | BK-08-R-13 | 13.4 | 0.20 | >10000 | 55 | 10 | 0.01 | 358 | 20 | 107 | 56 | 8.54 | <10 | <0.01 | 23 | 2 | <0.01 | 24 | 180 | 2392 | 10 | <20 | 43 | 0.04 | <10 | 7 | <10 | <1 | 2481 |
| 28 | INX-08-R-02 | 4.0 | 0.06 | 50 | 730 | <5 | 0.01 | 11 | <1 | 219 | 32 | 0.97 | <10 | <0.01 | 238 | <1 | <0.01 | 6 | 30 | 2880 | <5 | <20 | 6 | 0.03 | <10 | 2 | <10 | <1 | 3231 |

Standard:

| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|--------|--|------|------|----|----|----|------|----|---|----|------|------|-----|------|-----|---|------|---|-----|------|----|-----|----|------|-----|----|-----|----|------|
| Pb129a | | 12.1 | 0.87 | 10 | 65 | <5 | 0.47 | 56 | 6 | 10 | 1374 | 1.58 | <10 | 0.67 | 343 | 2 | 0.03 | 8 | 420 | 6150 | 15 | <20 | 30 | 0.03 | <10 | 19 | <10 | <1 | 9940 |
|--------|--|------|------|----|----|----|------|----|---|----|------|------|-----|------|-----|---|------|---|-----|------|----|-----|----|------|-----|----|-----|----|------|

JJ/nw
df/1642s
XLS/08

ECO TECH LABORATORY LTD.
Jutta Jealouse
B.C. Certified Assayer

CERTIFICATE OF ANALYSIS AK 2008- 1583

INCAPLATAU LTD.
Attention: Tom Morgan
Bag 7080
Dawson City, YT
Y0B 1G0

24-Nov-08

No. of samples received: 46
Sample Type: Soil
Project: Inca
Submitted by: Tom Morgan

| ET #. | Tag # | Au (ppb) |
|--------------|--------------|---------------------|
| 1 | BK-08-S-01 | <5 |
| 2 | BK-08-S-02 | 5 |
| 3 | BK-08-S-03 | 5 |
| 4 | BK-08-S-04 | 5 |
| 5 | BK-08-S-05 | 35 |
| 6 | BK-08-S-06 | 5 |
| 7 | BK-08-S-07 | 5 |
| 8 | BK-08-S-08 | 5 |
| 9 | BK-08-S-09 | <5 |
| 10 | BK-08-S-10 | <5 |
| 11 | INX-08-S-02 | <5 |
| 12 | INX-08-S-03 | 5 |
| 13 | INX-08-S-04 | <5 |
| 14 | INX-08-S-05 | 5 |
| 15 | INX-08-S-06 | <5 |
| 16 | INX-08-S-07 | 20 |
| 17 | INX-08-S-08 | 5 |
| 18 | INX-08-S-09 | 20 |
| 19 | INX-08-S-10 | 15 |
| 20 | INX-08-S-11 | 20 |
| 21 | INX-08-S-12 | 5 |
| 22 | INX-08-S-13 | 20 |
| 23 | INX-08-S-14 | 30 |
| 24 | INX-08-S-15 | 15 |
| 25 | AG-08-S-01 | 5 |
| 26 | AG-08-S-02 | 5 |
| 27 | AG-08-S-03 | 5 |
| 28 | AG-08-S-04 | 5 |
| 29 | AG-08-S-05 | 5 |

| ET #. | Tag # | Au (ppb) |
|-------|-------------|-------------|
| 30 | AG-08-S-06 | <5 |
| 31 | AG-08-S-07 | 5 |
| 32 | AG-08-S-08 | <5 |
| 33 | AG-08-S-09 | <5 |
| 34 | AG-08-S-10 | <5 |
| 35 | AG-08-S-11 | <5 |
| 36 | AG-08-S-12 | 5 |
| 37 | AG-08-S-13 | 5 |
| 38 | I-3-L1-S-01 | 5 |
| 39 | I-3-L1-S-02 | 15 |
| 40 | I-3-L1-S-03 | 100 |
| 41 | I-3-L1-S-04 | 60 |
| 42 | I-3-L2-S-01 | 5 |
| 43 | I-3-L2-S-02 | 5 |
| 44 | I-3-L2-S-03 | 30 |
| 45 | I-3-L2-S-04 | 10 |
| 46 | I-3-L2-S-05 | 5 |

QC DATA:

Repeat:

| | | |
|----|-------------|----|
| 2 | BK-08-S-02 | <5 |
| 13 | INX-08-S-04 | <5 |
| 20 | INX-08-S-11 | 20 |
| 30 | AG-08-S-06 | <5 |
| 40 | I-3-L1-S-03 | 90 |
| 41 | I-3-L1-S-04 | 55 |
| 43 | I-3-L2-S-02 | 5 |
| 45 | I-3-L2-S-05 | 10 |

Standard:

| | |
|------|-----|
| SE29 | 600 |
| SE29 | 600 |

JJ/nw
XLS/08

ECO TECH LABORATORY LTD.

Jutta Jealous
B.C. Certified Assayer

Phone: 250-573-5700

Fax : 250-573-4557

No. of samples received: 46

Sample Type: Soil

Project: Inca

Submitted by: Tom Morgan

Values in ppm unless otherwise reported

| Et #. | Tag # | Ag | Al % | As | Ba | Bi | Ca % | Cd | Co | Cr | Cu | Fe % | La | Mg % | Mn | Mo | Na % | Ni | P | Pb | Sb | Sn | Sr | Tl % | U | V | W | Y | Zn |
|-------|-------------|------|------|------|-----|----|-------|----|----|----|----|------|-----|-------|------|----|-------|----|------|-----|----|-----|----|-------|-----|-----|-----|----|-----|
| 1 | BK-08-S-01 | 0.2 | 0.61 | 65 | 180 | 15 | 0.09 | 1 | 21 | 14 | 45 | 6.41 | <10 | 0.11 | 1215 | 4 | <0.01 | 33 | 360 | 44 | 5 | <20 | 5 | 0.03 | <10 | 34 | <10 | 2 | 143 |
| 2 | BK-08-S-02 | <0.2 | 0.61 | 140 | 90 | 10 | 0.03 | 1 | 18 | 11 | 38 | 4.85 | <10 | 0.07 | 450 | 3 | <0.01 | 31 | 240 | 64 | 10 | <20 | <1 | 0.02 | <10 | 25 | <10 | <1 | 135 |
| 3 | BK-08-S-03 | 1.4 | 0.50 | 1335 | 75 | 10 | 0.02 | 5 | 13 | 9 | 28 | 5.06 | <10 | 0.04 | 220 | 3 | <0.01 | 24 | 310 | 94 | 5 | <20 | 2 | 0.02 | <10 | 24 | <10 | <1 | 149 |
| 4 | BK-08-S-04 | 1.7 | 0.62 | 145 | 80 | 10 | 0.02 | 1 | 24 | 10 | 43 | 4.77 | <10 | 0.06 | 507 | 3 | <0.01 | 41 | 290 | 86 | 35 | <20 | 4 | 0.02 | <10 | 23 | <10 | <1 | 132 |
| 5 | BK-08-S-05 | 1.8 | 0.72 | 895 | 75 | 10 | 0.02 | 3 | 14 | 14 | 58 | 4.92 | <10 | 0.11 | 353 | 3 | <0.01 | 24 | 290 | 282 | 20 | <20 | 2 | 0.03 | <10 | 33 | <10 | <1 | 282 |
| 6 | BK-08-S-06 | <0.2 | 0.74 | 90 | 120 | 10 | 0.02 | <1 | 22 | 11 | 41 | 4.60 | <10 | 0.08 | 569 | 3 | <0.01 | 36 | 240 | 60 | 10 | <20 | <1 | 0.02 | <10 | 22 | <10 | 1 | 130 |
| 7 | BK-08-S-07 | <0.2 | 0.62 | 115 | 75 | 15 | <0.01 | 1 | 20 | 11 | 47 | 5.38 | <10 | 0.05 | 415 | 4 | <0.01 | 38 | 330 | 60 | 25 | <20 | <1 | 0.02 | <10 | 24 | <10 | <1 | 124 |
| 8 | BK-08-S-08 | <0.2 | 0.54 | 165 | 65 | 10 | 0.01 | 1 | 20 | 10 | 33 | 4.60 | <10 | 0.04 | 451 | 3 | <0.01 | 34 | 280 | 68 | 15 | <20 | 2 | 0.02 | <10 | 20 | <10 | <1 | 108 |
| 9 | BK-08-S-09 | <0.2 | 0.75 | 140 | 80 | 5 | 0.01 | <1 | 18 | 11 | 33 | 4.51 | <10 | 0.09 | 537 | 3 | <0.01 | 28 | 240 | 56 | <5 | <20 | 1 | 0.02 | <10 | 23 | <10 | <1 | 128 |
| 10 | BK-08-S-10 | <0.2 | 1.03 | 60 | 100 | 10 | 0.01 | <1 | 19 | 13 | 39 | 4.54 | <10 | 0.12 | 651 | 3 | <0.01 | 29 | 280 | 82 | <5 | <20 | <1 | 0.02 | <10 | 25 | <10 | <1 | 126 |
| 11 | INX-08-S-02 | 0.5 | 0.28 | <5 | 240 | <5 | 0.19 | <1 | 13 | 6 | 35 | 2.51 | <10 | 0.03 | 3804 | 3 | 0.01 | 24 | 2470 | 22 | <5 | <20 | 21 | 0.04 | <10 | 17 | <10 | <1 | 111 |
| 12 | INX-08-S-03 | 0.3 | 0.46 | <5 | 75 | 5 | 0.01 | <1 | 23 | 4 | 57 | 4.20 | <10 | 0.02 | 1014 | 3 | <0.01 | 32 | 1030 | 26 | <5 | <20 | 3 | 0.02 | <10 | 8 | <10 | <1 | 133 |
| 13 | INX-08-S-04 | 0.3 | 0.44 | <5 | 90 | 5 | <0.01 | <1 | 23 | 3 | 54 | 4.12 | <10 | <0.01 | 1053 | 4 | <0.01 | 29 | 1340 | 34 | <5 | <20 | 2 | 0.02 | <10 | 13 | <10 | <1 | 140 |
| 14 | INX-08-S-05 | 0.3 | 0.59 | <5 | 90 | 10 | <0.01 | <1 | 23 | 6 | 60 | 5.13 | <10 | 0.06 | 1030 | 4 | <0.01 | 32 | 1260 | 30 | <5 | <20 | 3 | 0.03 | <10 | 15 | <10 | <1 | 132 |
| 15 | INX-08-S-06 | 0.2 | 0.61 | <5 | 65 | 10 | <0.01 | <1 | 24 | 5 | 59 | 4.29 | <10 | 0.12 | 972 | 3 | <0.01 | 30 | 910 | 28 | <5 | <20 | 3 | 0.02 | <10 | 10 | <10 | <1 | 132 |
| 16 | INX-08-S-07 | 0.2 | 0.47 | <5 | 65 | 5 | <0.01 | <1 | 23 | 3 | 61 | 4.75 | <10 | 0.07 | 1035 | 3 | <0.01 | 32 | 1060 | 26 | <5 | <20 | 2 | 0.03 | <10 | 8 | <10 | <1 | 126 |
| 17 | INX-08-S-08 | 0.4 | 0.76 | <5 | 175 | 5 | 0.10 | 1 | 16 | 9 | 35 | 3.42 | <10 | 0.12 | 1624 | 3 | <0.01 | 22 | 1410 | 30 | <5 | <20 | 15 | 0.03 | <10 | 24 | <10 | 1 | 110 |
| 18 | INX-08-S-09 | 0.4 | 0.85 | <5 | 155 | <5 | 0.16 | 1 | 21 | 11 | 53 | 4.44 | <10 | 0.28 | 1020 | 4 | <0.01 | 40 | 1060 | 36 | <5 | <20 | 22 | 0.02 | <10 | 17 | <10 | 3 | 126 |
| 19 | INX-08-S-10 | 1.1 | 0.61 | 10 | 135 | 5 | 0.06 | <1 | 11 | 13 | 57 | 3.43 | <10 | 0.11 | 399 | 6 | <0.01 | 39 | 920 | 34 | <5 | <20 | 24 | 0.02 | <10 | 26 | <10 | 2 | 139 |
| 20 | INX-08-S-11 | 0.9 | 0.69 | 10 | 315 | <5 | 0.15 | 1 | 12 | 15 | 57 | 3.48 | <10 | 0.18 | 386 | 7 | 0.01 | 45 | 1050 | 48 | <5 | <20 | 43 | 0.02 | <10 | 30 | <10 | 5 | 201 |
| 21 | INX-08-S-12 | 0.7 | 0.66 | 10 | 370 | <5 | 0.11 | 1 | 14 | 12 | 58 | 3.46 | <10 | 0.14 | 574 | 5 | <0.01 | 58 | 950 | 30 | <5 | <20 | 23 | 0.02 | <10 | 24 | <10 | 5 | 219 |
| 22 | INX-08-S-13 | 1.0 | 0.84 | 15 | 210 | 5 | 0.18 | 1 | 14 | 18 | 73 | 3.86 | <10 | 0.21 | 748 | 7 | 0.01 | 61 | 1140 | 38 | <5 | <20 | 58 | 0.02 | <10 | 28 | <10 | 8 | 264 |
| 23 | INX-08-S-14 | 2.4 | 0.60 | 35 | 135 | <5 | 0.04 | <1 | 7 | 14 | 78 | 3.65 | <10 | 0.06 | 156 | 12 | <0.01 | 53 | 1310 | 48 | <5 | <20 | 71 | 0.02 | <10 | 32 | <10 | 4 | 207 |
| 24 | INX-08-S-15 | 1.2 | 0.77 | 30 | 195 | 10 | 0.14 | 1 | 17 | 24 | 82 | 4.45 | <10 | 0.19 | 821 | 9 | 0.01 | 71 | 1470 | 32 | <5 | <20 | 56 | 0.03 | <10 | 31 | <10 | 7 | 241 |
| 25 | AG-08-S-01 | 2.9 | 0.26 | 25 | 180 | <5 | 0.07 | 1 | 3 | 7 | 28 | 1.62 | <10 | <0.01 | 277 | 17 | <0.01 | 12 | 1670 | 62 | 10 | <20 | 59 | <0.01 | <10 | 104 | <10 | 3 | 63 |

ECO TECH LABORATORY LTD.

ICP CERTIFICATE OF ANALYSIS AK 2008- 1583

INCAPLATAU LTD.

| Et #. | Tag # | Ag | Al % | As | Ba | Bi | Ca % | Cd | Co | Cr | Cu | Fe % | La | Mg % | Mn | Mo | Na % | Ni | P | Pb | Sb | Sn | Sr | Ti % | U | V | W | Y | Zn |
|-------|-------------|------|------|-----|-----|----|-------|----|----|----|-----|------|-----|-------|------|----|-------|-----|------|-----|----|-----|----|-------|-----|-----|-----|----|------|
| 26 | AG-08-S-02 | 2.2 | 0.30 | 25 | 115 | <5 | 0.03 | <1 | 2 | 7 | 24 | 1.70 | <10 | <0.01 | 44 | 13 | <0.01 | 11 | 1250 | 40 | <5 | <20 | 34 | <0.01 | <10 | 75 | <10 | 2 | 63 |
| 27 | AG-08-S-03 | 2.6 | 0.46 | 40 | 260 | <5 | 0.34 | 4 | 3 | 10 | 52 | 1.87 | <10 | 0.07 | 174 | 16 | <0.01 | 43 | 2180 | 38 | 10 | <20 | 66 | 0.01 | <10 | 95 | <10 | 7 | 270 |
| 28 | AG-08-S-04 | 2.5 | 0.54 | 65 | 310 | <5 | 0.36 | 3 | 2 | 10 | 38 | 1.93 | <10 | 0.04 | 155 | 16 | <0.01 | 52 | 3640 | 36 | 15 | <20 | 69 | <0.01 | <10 | 109 | <10 | 8 | 419 |
| 29 | AG-08-S-05 | 2.1 | 0.76 | 45 | 290 | <5 | 0.29 | 4 | 2 | 13 | 18 | 1.35 | <10 | 0.15 | 337 | 14 | <0.01 | 145 | 2200 | 46 | 10 | <20 | 48 | <0.01 | <10 | 70 | <10 | 6 | 1218 |
| 30 | AG-08-S-06 | 0.9 | 0.53 | 40 | 230 | <5 | 0.20 | 1 | 3 | 11 | 15 | 1.59 | <10 | 0.09 | 355 | 11 | <0.01 | 26 | 1890 | 40 | 5 | <20 | 51 | <0.01 | <10 | 84 | <10 | 3 | 281 |
| 31 | AG-08-S-07 | 0.6 | 0.60 | 40 | 220 | <5 | 0.27 | 2 | 5 | 11 | 20 | 1.81 | <10 | 0.12 | 481 | 10 | <0.01 | 28 | 2130 | 42 | 10 | <20 | 34 | 0.01 | <10 | 63 | <10 | 4 | 282 |
| 32 | AG-08-S-08 | 0.2 | 0.53 | 110 | 85 | 5 | 0.03 | 1 | 15 | 20 | 44 | 5.11 | <10 | 0.03 | 490 | 7 | <0.01 | 39 | 1140 | 48 | <5 | <20 | 24 | 0.02 | <10 | 55 | <10 | <1 | 162 |
| 33 | AG-08-S-09 | 0.2 | 0.31 | 70 | 160 | 10 | 0.01 | 3 | 74 | 14 | 113 | 8.45 | <10 | <0.01 | 2715 | 5 | <0.01 | 97 | 840 | 92 | <5 | <20 | 4 | 0.05 | <10 | 40 | <10 | <1 | 377 |
| 34 | AG-08-S-10 | <0.2 | 0.20 | 35 | 75 | <5 | 0.27 | <1 | 8 | 3 | 11 | 1.99 | <10 | <0.01 | 251 | 4 | <0.01 | 17 | 180 | 38 | <5 | <20 | 10 | <0.01 | <10 | 11 | <10 | <1 | 210 |
| 35 | AG-08-S-11 | 0.4 | 0.27 | 20 | 75 | 5 | 0.22 | 1 | 8 | 7 | 17 | 2.43 | <10 | <0.01 | 345 | 3 | <0.01 | 19 | 290 | 68 | <5 | <20 | 8 | 0.01 | <10 | 12 | <10 | 3 | 326 |
| 36 | AG-08-S-12 | 0.3 | 0.41 | 30 | 95 | <5 | 0.05 | <1 | 9 | 8 | 12 | 2.54 | <10 | 0.01 | 531 | 3 | <0.01 | 19 | 470 | 78 | <5 | <20 | 10 | 0.01 | <10 | 20 | <10 | 2 | 314 |
| 37 | AG-08-S-13 | 1.7 | 0.50 | 70 | 85 | <5 | 0.03 | <1 | 9 | 11 | 40 | 3.85 | <10 | 0.04 | 247 | 5 | <0.01 | 25 | 600 | 196 | <5 | <20 | 7 | 0.02 | <10 | 46 | <10 | <1 | 297 |
| 38 | I-3-L1-S-01 | 0.8 | 0.30 | 45 | 185 | 5 | 0.13 | 1 | 22 | 8 | 29 | 3.74 | <10 | <0.01 | 1820 | 4 | <0.01 | 28 | 500 | 66 | <5 | <20 | 7 | 0.03 | <10 | 27 | <10 | <1 | 111 |
| 39 | I-3-L1-S-02 | 2.9 | 0.42 | 110 | 365 | <5 | 0.20 | 2 | 13 | 10 | 34 | 3.22 | <10 | 0.02 | 1568 | 11 | <0.01 | 35 | 660 | 108 | 10 | <20 | 17 | 0.03 | <10 | 32 | <10 | 12 | 140 |
| 40 | I-3-L1-S-03 | 11.7 | 0.65 | 225 | 315 | <5 | 0.13 | <1 | 6 | 9 | 28 | 2.90 | <10 | 0.08 | 384 | 10 | <0.01 | 16 | 380 | 702 | 30 | <20 | 6 | 0.01 | <10 | 33 | <10 | 5 | 233 |
| 41 | I-3-L1-S-04 | 4.4 | 0.33 | 220 | 95 | 5 | 0.03 | 1 | 22 | 8 | 45 | 4.87 | <10 | 0.01 | 982 | 4 | <0.01 | 26 | 280 | 462 | 20 | <20 | 3 | 0.03 | <10 | 21 | <10 | <1 | 213 |
| 42 | I-3-L2-S-01 | 0.2 | 0.64 | 80 | 95 | 10 | 0.01 | <1 | 15 | 11 | 27 | 4.08 | <10 | 0.05 | 492 | 3 | <0.01 | 23 | 240 | 60 | 5 | <20 | 2 | 0.02 | <10 | 24 | <10 | <1 | 116 |
| 43 | I-3-L2-S-02 | 0.2 | 0.59 | 95 | 95 | 15 | 0.01 | 1 | 18 | 12 | 40 | 5.25 | <10 | 0.05 | 709 | 3 | <0.01 | 25 | 220 | 60 | 10 | <20 | <1 | 0.03 | <10 | 23 | <10 | <1 | 127 |
| 44 | I-3-L2-S-03 | 0.3 | 0.61 | 100 | 120 | 10 | <0.01 | 1 | 22 | 11 | 45 | 4.90 | <10 | 0.02 | 740 | 4 | <0.01 | 23 | 280 | 102 | <5 | <20 | 3 | 0.02 | <10 | 21 | <10 | <1 | 162 |
| 45 | I-3-L2-S-04 | 0.8 | 1.50 | 50 | 120 | 10 | 0.11 | <1 | 13 | 23 | 22 | 3.22 | <10 | 0.34 | 459 | 5 | <0.01 | 26 | 720 | 62 | <5 | <20 | 9 | 0.03 | <10 | 54 | <10 | 2 | 167 |
| 46 | I-3-L2-S-05 | 0.2 | 1.29 | 40 | 165 | <5 | 0.10 | <1 | 12 | 23 | 31 | 3.10 | 10 | 0.34 | 505 | 6 | <0.01 | 28 | 610 | 70 | <5 | <20 | 7 | 0.03 | <10 | 54 | <10 | 5 | 175 |

QC DATA:

Repeat:

| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|----|-------------|------|------|----|-----|----|------|----|----|----|----|------|-----|------|------|----|-------|----|------|----|----|-----|----|-------|-----|-----|-----|----|-----|
| 1 | BK-08-S-01 | 0.2 | 0.58 | 60 | 180 | 10 | 0.08 | 2 | 21 | 13 | 44 | 6.43 | <10 | 0.10 | 1183 | 4 | <0.01 | 33 | 350 | 42 | 10 | <20 | 6 | 0.03 | <10 | 33 | <10 | 2 | 144 |
| 10 | BK-08-S-10 | <0.2 | 1.05 | 55 | 100 | 10 | 0.01 | <1 | 20 | 13 | 39 | 4.58 | <10 | 0.13 | 672 | 4 | <0.01 | 29 | 300 | 84 | <5 | <20 | 1 | 0.02 | <10 | 25 | <10 | <1 | 126 |
| 19 | INX-08-S-10 | 1.2 | 0.59 | 5 | 140 | 5 | 0.07 | <1 | 11 | 13 | 55 | 3.38 | <10 | 0.11 | 392 | 6 | <0.01 | 40 | 940 | 40 | <5 | <20 | 28 | 0.02 | <10 | 27 | <10 | 2 | 142 |
| 28 | AG-08-S-04 | 2.7 | 0.54 | 65 | 305 | <5 | 0.39 | 3 | 2 | 10 | 42 | 1.92 | <10 | 0.04 | 149 | 17 | <0.01 | 53 | 3760 | 36 | 15 | <20 | 70 | <0.01 | <10 | 108 | <10 | 8 | 431 |
| 36 | AG-08-S-12 | 0.4 | 0.42 | 35 | 95 | 5 | 0.04 | <1 | 9 | 7 | 12 | 2.53 | <10 | 0.01 | 537 | 3 | <0.01 | 19 | 450 | 78 | <5 | <20 | 8 | 0.01 | <10 | 20 | <10 | 2 | 305 |

Standard:

| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|-------|--|-----|------|----|----|---|------|----|----|----|----|------|----|------|-----|---|------|----|-----|----|---|-----|----|------|-----|----|-----|---|----|
| Till3 | | 1.4 | 1.01 | 80 | 45 | 5 | 0.51 | <1 | 12 | 61 | 21 | 2.04 | 10 | 0.55 | 297 | 1 | 0.03 | 32 | 460 | 28 | 5 | <20 | 11 | 0.06 | <10 | 38 | <10 | 7 | 39 |
| Till3 | | 1.4 | 1.10 | 80 | 40 | 5 | 0.52 | <1 | 12 | 60 | 20 | 2.02 | 10 | 0.55 | 300 | 1 | 0.03 | 31 | 470 | 28 | 5 | <20 | 9 | 0.05 | <10 | 37 | <10 | 8 | 38 |



Heli Dynamics Ltd.

Heli Dynamics Ltd.

Helicopter Charter Services

P.O. Box 4, Whitehorse, Yukon
Canada Y1A 5X9

Phone: (867) 668-3536 or 667-4971

Fax: (867) 668-5637

E-mail: helidynamics@northwestel.net

INVOICE No.

7966

| | | | | | |
|--|--|--|-----------------------------------|---------------------------|--|
| Charterer Billing Address <i>Tom Morgan</i> | | | Customer P.O. # | | |
| Aircraft: <i>C-GHDD</i> | | | Type: <i>206h3</i> | Rate/Hour: <i>1400.00</i> | Flight Authorized By: <i>Tom Morgan</i> |
| Date: <i>Sept 16/08</i> | | Fuel: <input checked="" type="checkbox"/> HD <input type="checkbox"/> Customer | | Pilot: <i>Karl Ziehe</i> | |
| From: <i>Whitehorse - Faro - Polata Inca prog.</i> | | | Base: <i>Whitehorse</i> | | |
| To: <i>Faro - Whitehorse.</i> | | | Time Up | Time Down | Flight Time |
| | | | <i>8:45</i> | <i>16:35</i> | <i>4.1</i> |
| Fuel Costs/Litre \$ <i>1.70.</i> | | | TOTAL REV HOURS <i>4.1</i> | | |
| FUEL @ <i>140</i> Litres/hr | | | | | |

G.S.T. Reg. No.: 102320090

| SUMMARY | AMOUNT | G.S.T. | TOTAL |
|--------------------------------------|----------------|---------------|----------------|
| <i>4.1</i> Hours FLYING | <i>5740.00</i> | <i>287.00</i> | <i>6027.00</i> |
| <i>4.1</i> Hours FUEL & OIL Expenses | <i>975.80</i> | <i>48.79</i> | <i>1024.59</i> |
| Misc. | | | |
| TOTALS | | | |
| GRAND TOTAL | | | <i>7051.59</i> |

Payments must be made monthly on accounts, or 2% interest will be charged.



Heli Dynamics Ltd.

Heli Dynamics Ltd.

Helicopter Charter Services

P.O. Box 4, Whitehorse, Yukon

Canada Y1A 5X9

Phone: (867) 668-3536 or 667-4971

Fax: (867) 668-5637

E-mail: helidynamics@northwestel.net

INVOICE No.

7965

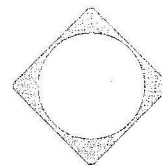
| | | | | | |
|--|----------------------------|--|----------------------------|---------------------------|-------------------------|
| Charterer Billing Address <i>Tom Morgan</i> | | | Customer P.O. # | | |
| Aircraft: <i>C-64DV</i> | | | Type: <i>206L3</i> | Rate/Hour: <i>1400.00</i> | Pilot: <i>Karl Zuck</i> |
| Date: <i>Sept 2/08</i> | | Fuel: <input checked="" type="checkbox"/> HD <input type="checkbox"/> Customer | | Base: <i>Whitehorse</i> | |
| From: | To: | Time Up | Time Down | Flight Time | |
| <i>Whitehorse</i> | <i>Pick up Dan Plata</i> | <i>8:56</i> | <i>17:06</i> | <i>5.8</i> | |
| | <i>Shing - Return with</i> | | | | |
| Fuel Costs/Litre \$ <i>1.75</i> | | | TOTAL REV HOURS <i>5.8</i> | | |
| FUEL @ <i>140</i> Litres/hr | | | | | |

G.S.T. Reg. No.: 102320090

| SUMMARY | AMOUNT | G.S.T. | TOTAL |
|--------------------|----------------|----------------|------------------|
| Hours FLYING | <i>8120.00</i> | <i>4106.00</i> | <i>8526.00</i> |
| Hours FUEL & OIL | <i>1421.00</i> | <i>71.05</i> | <i>1492.05</i> |
| Expenses | | | |
| Misc. | | | |
| TOTALS | | | |
| GRAND TOTAL | | | <i>10,018.05</i> |

Payments must be made monthly on accounts, or 2% interest will be charged.

Eco Tech Laboratory Ltd.
10041 Dallas Drive,
Kamloops, British Columbia,
V2C 6T4, Canada
Tel + 250 573 5700
Fax + 250 573 4557
www.alexstewart.com



Stewart
GEOCHEMICAL

Incaplatau Ltd
Bag 7080
Dawson City, YT
Y0B 1G0

5-Nov-08

2008 INVOICE

INVOICE #:AW08-8435

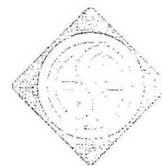
| DESCRIPTION | PRICE / SAMPLE | AMOUNT |
|---------------------------|--|-----------------------|
| <i>Project: Inca</i> | | |
| <u>2007 Quote</u> | | |
| 28 Sample Prep. (Rock) | 9.10 | 254.80 |
| 28 Multi-Element ICP (28) | 7.50 | 210.00 |
| 28 Au Assay (30g) | 13.95 | 390.60 |
| 22 Ag Assay | 8.50 | 187.00 |
| 2 Cu Assay | 9.00 | 18.00 |
| 17 Pb Assay | 3.00 | 51.00 |
| 13 Zn Assay | 3.00 | 39.00 |
| | SUBTOTAL: | 1150.40 |
| | & 5% G.S.T: | 57.52 |
| | TOTAL DUE & PAYABLE UPON RECEIPT: | <u>1207.92</u> |

THANK YOU!!

G.S.T. REGISTRATION NUMBER R88399 8312

**TERMS: NET 30 DAYS. INTEREST AT RATE OF 2 PER MONTH (24% PER ANNUM)
WILL BE CHARGED ON OVERDUE ACCOUNTS.**

10041 Dallas Drive,
Kamloops, British Columbia
V2C 6T4, Canada
Tel - 250 573 5700
Fax - 250 573 4857



Alex
Stewart
GEOCHEMICAL

INCAPLATAU LTD.
Attention: Tom Morgan
Bag 7080
Dawson City, YT
Y0B 1G0

13-Nov-08

2008 INVOICE

INVOICE #:AK08-1583

| DESCRIPTION | PRICE / SAMPLE | AMOUNT |
|---------------------------|--|---------------|
| <i>Project: Inca</i> | | |
| <u>2007 Quote</u> | | |
| 46 Sample Prep. (Soil) | 1.90 | 87.40 |
| 46 Multi-Element ICP (28) | 7.50 | 345.00 |
| | SUBTOTAL: | 432.40 |
| | & 5% G.S.T: | 21.62 |
| | TOTAL DUE & PAYABLE UPON RECEIPT: | <u>454.02</u> |

THANK YOU!!

G.S.T. REGISTRATION NUMBER R88399 8312

**TERMS: NET 30 DAYS. INTEREST AT RATE OF 2 PER MONTH (24% PER ANNUM)
WILL BE CHARGED ON OVERDUE ACCOUNTS.**

| | |
|--|---|
| Invoice Number: | 04 2008 |
| Date: | 12/8/2008 |
| Payable: | on acceptance |
| Project: | Inca September 2008 YMIP 08-024 |
| Contractor | Payable to |
| Incaplatau Explorations Ltd. Bag 7080 Dawson City, Y.T. YOB 1GO | 16406 Yukon Inc. Bag 7080 Dawson City, Y.T. YOB 1GO |
| Item | \$ |
| <u>Tom Morgan & Dan Coyne</u> 2 men @ 15 days x \$350 Prospecting, sampling, staking, mobilizing the equipment, operating drill and cat | 10500.00 |
| <u>Helper</u> 1 man @ 15 days x \$250 Help with above mentioned activities | 3750.00 |
| <u>2 Rottary Holes</u> 2x6 hours x \$150 | 1800.00 |
| <u>Mobilization of Drill</u> 3 days @ \$750/day | 2250.00 |
| <u>D8 Cat Road Maintainance</u> 30 hrs @ \$200/hr | 6000.00 |
| <u>16406 Yukon Inc (Fuel, oil, filters,sample bags)</u> | 2131.00 |
| <u>H.Coyne & Sons (Fuel, oil, filters,Alcan Air flight)</u> | 8211.43 |
| <u>Tom Morgan Report Prepration</u> 3 days x \$350 | 1050.00 |
| Total | 35692.43 |