2011 GEOCHEMICAL AND GEOLOGICAL WORK REPORT ON THE YUKON GOLD PROJECT

Located in the North Dawson Range
Whitehorse and Dawson Mining Districts
NTS 115N/01, 115O/04
63˚ 07’ N Latitude; 139˚ 39' W Longitude
UTM 6,999,000N, 567,000E (NAD 83 Zone 7)
Work Conducted August 9-14, 2011

-prepared for-

BOLERO RESOURCES CORP.
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-prepared by-

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October, 2011

EQUITY

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1.0 SUMMARY

This report describes the results of the 2011 exploration program undertaken by Equity Exploration Consultants Ltd. on Bolero Resources Corporation's ("Bolero") portion of the Yukon Gold property between the dates of August 9-14th, 2011, and is based in large part upon the description by Perk (2009) and Swanton (2010) of the 2009 and 2010 exploration programs on the same property. The Yukon Gold property lies immediately across the Yukon River from the White Gold property of Underworld Resources, and is underlain by similar rocks, suggesting the potential for a similar deposit. The Yukon Gold property is composed of over 200 km^2 of quartz claims held by six companies, situated in generally rolling hills with sparse vegetation. Access to the property during this program was by helicopter based out of Dawson City.

A 2009 ridge-and-spur soil sampling program initially identified several promising geochemical anomalies on the property. Previous to this work, there had been very little exploration done on the property. The 2009 program also validated regional geologic mapping which had shown the area to be largely underlain by pre- to late Devonian metamorphic rocks of the Nasina assemblage. A follow-up contour and ridge top soil sampling program was conducted in 2010, further expanding two of the 2009 geochemical anomalies and discovering two new areas with anomalous Au-As geochemistry. The 2010 program was successful in providing more information about the known anomalies and identifying new zones of interest in previously un-sampled areas of the property.

A total of two rocks samples and 235 soil samples were collected along 400 m spaced grid lines with 100 m sampling interval in 2011 on Bolero's portion of the Yukon Gold property targeting Anomaly 3. Limited mapping was undertaken on the north-western and central part of the property. Results from this year's program further defined Anomaly 3 and also extended the strike length of soils with >10 ppb Au to 1350 m within a Au-in-soil anomaly with associated ±As±Sb±Mo±Ag covering >2 km in strike length trending north-northwest. Though limited mainly due to claim boundaries, potential to expand the anomaly to the northeast and southeast exists. Future work should include detailed mapping, prospecting and expanding the soil grid, as well as establish in-fill grid lines with tighter sample spacing over the best part of Anomaly 3.

2.0 INTRODUCTION

Equity Exploration Consultants Ltd. ("Equity") was contracted to carry out an exploration program on the Yukon Gold group of claims during August of 2011 by the group of companies consisting of Habanero Resources Inc., Brookemont Capital Corp., Encore Renaissance Resource Corp., Rostock Ventures Corp. and Bolero Resources Corp. The literature used in compiling this report consisted of assessment reports filed with the Yukon Ministry of Energy, Mines and Resources, government reports and maps, as well as the assessment reports compiled by Neil Perk and Dave Swanton of Equity detailing the 2009 and 2010 exploration programs (Perk, 2009; Swanton, 2010). The author did not work on the Yukon Gold claim block during the 2011 soil sampling program and does not have first-hand knowledge of the property, though did perform the post-field data compilation and analysis requested by the above-detailed group of companies.

3.0 RELIANCE ON OTHER EXPERTS

The author has relied heavily upon the 2009 and 2010 assessment reports of work on the same claims by Perk (2009) and Swanton (2010) for the records of historical work, property description, tenure information and description of 2009 and 2010 work presented in this report.

4.0 PROPERTY DESCRIPTION AND LOCATION

The Yukon Gold property lies within the Whitehorse and Dawson Mining Districts, in the North Dawson Range of west-central Yukon, approximately 135 km south of Dawson City (Figure 1). It is centred at 63° 07' north latitude and 139° 39' west longitude.

The property can be accessed by helicopter from Dawson City, and staging areas for supplies can be flown to the Thistle airstrip along Thistle Creek, which lies 10-15 kilometers east of the Yukon Gold property. Alternatively, several boat operators in Dawson City and a barge operating out of Minto Landing are available for hire to transport supplies to points along the Yukon and/or White River where they can be subsequently mobilized by helicopter to the property.

The topography of the area is characterized by rolling hills typical of the Dawson Ranges, with elevations ranging between 600 and 1250 m. Vegetation is sparse, with lower elevations covered by spruce, birch, aspen, alder and willow, whereas higher elevations have thick moss, grasses and scrub birch. Further south, hills are generally more subdued and more thickly vegetated with spruce on slopes and thick willow and alder in creek valleys. North-facing slopes locally exhibit permafrost, which complicates soil sampling. South-facing slopes are more typically vegetated by deciduous trees such as aspen and birch. Drainage systems vary from well channeled, discrete streams to swamps in broader, flat-bottomed valleys.

The area has a sub-arctic continental climate, with cold winters and cool, wet summers. Exploration can be carried out on the Yukon Gold property from June until October.

5.0 PROPERTY TENURE

Bolero's portion of the Yukon Gold property consists of 90 contiguous quartz mineral claims covering 188 ha, as summarized in Appendix C (Figure 2). The claim boundaries are defined by the locations of claim posts on the ground, which have not been surveyed.

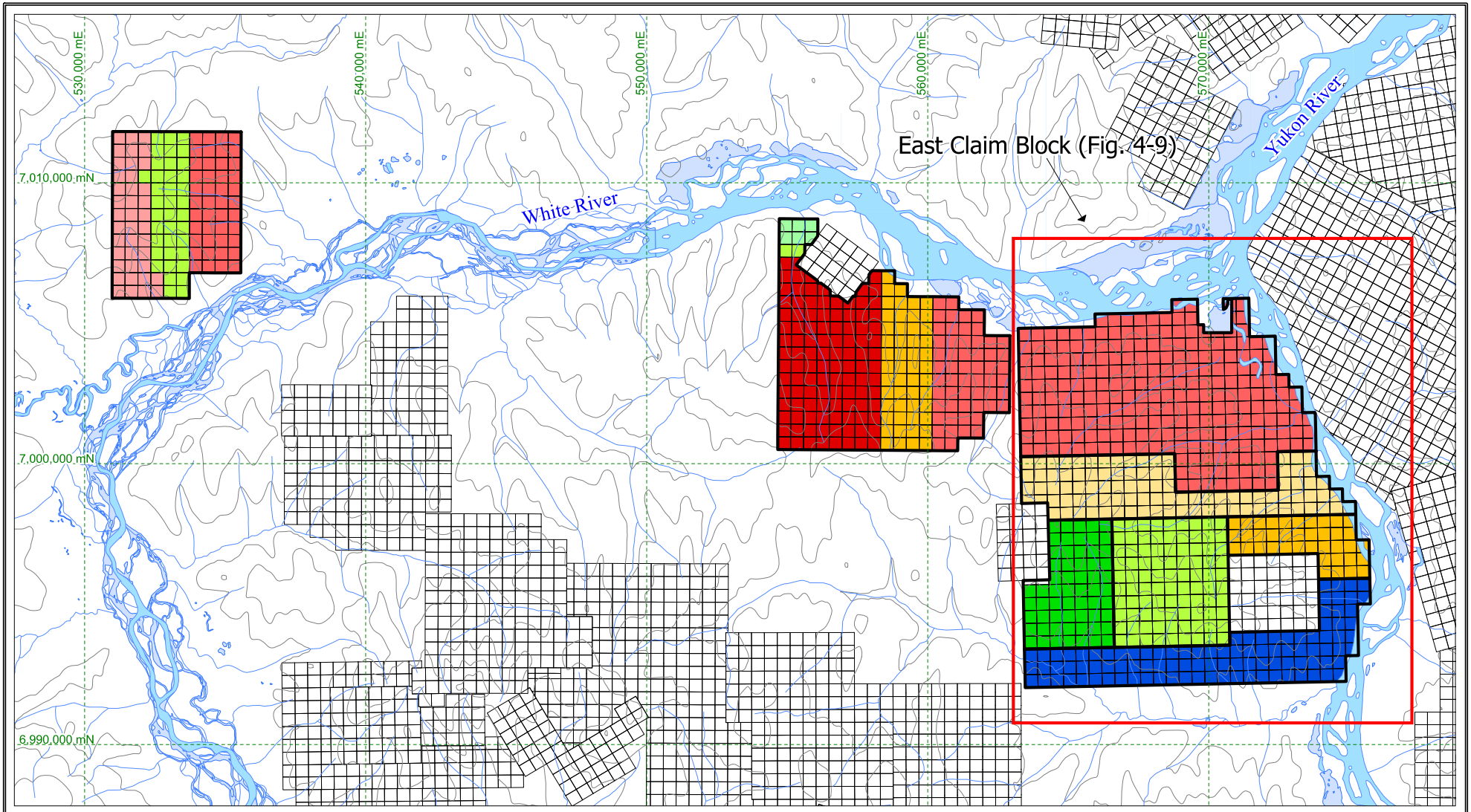
Surface rights over the Yukon Gold property are owned by the Yukon Territory. No significant surface disturbance or any major environmental liabilities have been noted during any field visits. Depending on the nature of the program, exploration permits may be required from the Yukon Department of Energy, Mines and Resources prior to carrying out further exploration on the property.

Bolero Resources Corp.

Yukon Gold Project

Location Map

EQUITY	Date: OCT 2011	Scale: 1:7,000,000	Figure 1
	U.T.M. Zone: UTM 7 - NAD83	Mining District: DAWSON	
	N.T.S.: 115N/01, 115O/04	Province: BC, Yukon	



Claim Ownership

0858631 BC Ltd	(40)
0859844 BC Ltd	(108)
Brookemont	(95)
Encore	(100)
Habanero	(350)
Bolero	(130)
Rockbridge	(90)
Rostock	(60)

10 km

Bolero Resources Corp.

Yukon Gold

Tenure Map

EQUITY	October, 2011	1 : 200,000	Figure 2
	NAD 83 Zone 7	Dawson/Whitehorse	
	115O/04, 115N/01	Yukon	

6.0 HISTORY

Very little is documented about the exploration history in the area of the Yukon Gold property. In 1970, a small sampling program was conducted on the Nick Claims (Findlay, 1970), which were located along the northern edge of the central claim block of the Yukon Gold property. A total of six soil and seven stream silt samples were collected during the program with no significant results noted.

The area came to prominence in 2007 when Underworld Resources Ltd. acquired the White Gold property and defined several gold-bearing showings within a 1.2 x 7.5 km soil geochemical anomaly. Initial trenching and drilling results were encouraging and in May 2009, Underworld announced a drill hole with 104 m grading 3.4 g/t Au. In the ensuing staking rush, the Yukon Gold claims were staked in June 2009 immediately west of Underworld's White Gold property.

Several current and historic placer gold operations occur near the Yukon Gold property including on Thistle and Kirkman creeks.

6.1 2009 Exploration Program

The 2009 exploration program on the Yukon Gold property consisted of soil sampling, prospecting and geologic mapping by Equity Exploration on behalf of several companies. A total of 1178 soil samples were collected and assayed for a broad suite of elements. A full report of the work performed is presented in Perk (2009). The interpretations made in that report formed part of the basis for the planning of the 2010 soil sampling program.

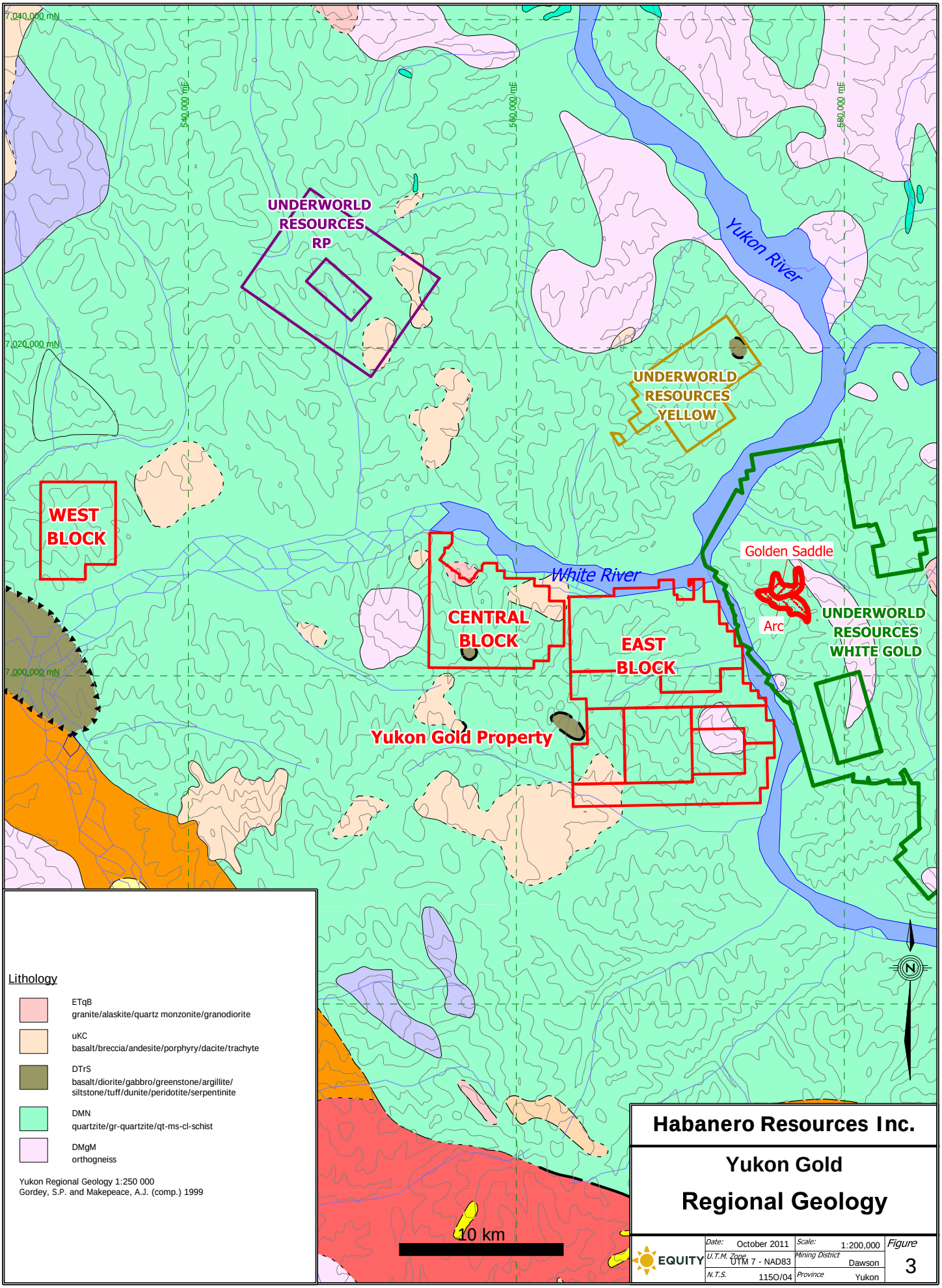
6.2 2010 Soil Sampling Program

The 2010 soil sampling program was restricted to the eastern claim block (Figure 2) and was carried out by Equity Exploration on behalf of several companies. A total of 435 soil samples (including QA/QC samples) were collected and submitted for geochemical analysis. The full report of the 2010 work on the Yukon Gold claims is compiled in Swanton (2010). The recommendations of the 2010 report were used to plan grid lines over the geochemical anomalies (Anomaly 3 on Bolero's claims) for this year's program.

6.3 2011 Exploration Program

The 2011 exploration program was designed to further define Anomaly 3 by covering it with grid-based soil sampling.

The work was based out of Thistle airstrip where a fly camp was established with daily transport to and from the site via helicopter. A total of 235 soil samples (including blanks and duplicates) and two rocks were collected on Bolero's claims along 400 m spaced grid lines oriented at 140° with 100 m sampling interval. Sample sites were located with a hand-held GPS, and marked in the field by means of flagging tape and tyvek tags with the sample number written on them in permanent marker. Rock samples were also marked by flagging tape and aluminum tags inscribed with sample number, date, sample type and the sampler's initials. Notes at each location were recorded in the field and digital scans of the notes are included in Appendix F. Samples were delivered to the ALS Chemex Laboratories preparation facility in Whitehorse, Yukon. The samples were analyzed for gold by fire assay with an Atomic Absorption Spectrometry finish (ALS code Au- AA23) and a multi-element suite by Inductively Coupled Plasma Atomic Emission Spectrometry (ALS code ME-ICP41). Certificates of analysis are presented in Appendix D. Approximately 5% QA/QC samples (in addition to internal QA/QC procedures at ALS Chemex) were collected; results are summarized in Appendix E. Maps and UTM coordinates presented in this report are referenced to the 1983 North American Datum (NAD83), Zone 7.


7,040,000 mN
7,020,000 mE
540,000 mE
560,000 mE
580,000 mE
UNDERWORLD RESOURCES RP
Yukon River
UNDERWORLD RESOURCES YELLOW
WEST BLOCK
Golden Saddle
White River
CENTRAL BLOCK
EAST BLOCK
Arc
UNDERWORLD RESOURCES WHITE GOLD
7,000,000 mN
Yukon Gold Property
Lithology
ETqB
granite/alaskite/quartz monzonite/granodiorite
uKC
basalt/breccia/andesite/porphyry/dacite/trachyte
DTrS
basalt/diorite/gabbro/greenstone/argillite/ siltstone/tuff/dunite/peridotite/serpentinite
DMN
quartzite/gr-quartzite/qt-ms-cl-schist
DMgM
orthogneiss
Yukon Regional Geology 1:250 000
Gordey, S.P. and Makepeace, A.J. (comp.) 1999
N
10 km
Habanero Resources Inc.
Yukon Gold
Regional Geology
EQUITY
Date: October 2011
Scale: 1:200,000
Figure 3
U.T.M. Zone: UTM 7 - NAD83
Mining District: Dawson
N.T.S. 115O/04
Province: Yukon

7.0 REGIONAL GEOLOGY

The Yukon Gold claims are located within the Yukon-Tanana terrane (Figure 3) in west-central Yukon (Colpron et al., 2006), a pericratonic terrane of continental affinity that occupies a position between the ancestral continental margin of North America and outboard accreted terranes. The pericratonic terranes were accreted in the Early Jurassic, while subsequent outboard exotic terranes began accreting in the Early to mid-Cretaceous. At this time, the pericratonic package was intruded by a voluminous, northwest-to southeast-trending plutonic suite, referred to as the Dawson Range plutonic belt by Hart et al. (2004) (Klotassin batholith of Tempelman-Kluit and Wanless, 1975), which lies south of the Yukon Gold property.

Regional-scale geological compilation maps (Gordey and Makepeace, 1999) show that the Yukon Gold claims are underlain by undivided metamorphic rocks of the Nasina sub-terrane that include pre- to late-Devonian rocks of the continental margin. The Nasina Assemblage consists of graphitic quartzite and muscovite quartz rich, ±chlorite, ±feldspar augen, schist.

Examples of regional mineralization styles observed on the White Gold property include: quartz veins, hydrothermal breccias and disseminated sulphide targets. The main mineralization style at the Golden Saddle zone is described as quartz, albite, carbonate breccias with low volumes of disseminated pyrite while at the Arc zone mineralization consists of breccias with a matrix of sulphides including pyrite and arsenopyrite. Soil geochemical surveys provide an effective exploration method with Au±As±Mo±Sb useful pathfinder elements.

8.0 PROPERTY GEOLOGY

Minor reconnaissance mapping conducted during the 2009 exploration program confirmed the published regional geology described in section 6.0 and indicated the Yukon Gold property is underlain by metamorphic rock units likely belonging to the Nasina Assemblage. These units are dominantly quartz-muscovite and chlorite-muscovite schist. A small unit of unfoliated intermediate volcanic rocks likely belonging to Nisling Range Suite is present in the north central portion of the middle claim block, near the White River (Perk 2009).

8.1 2011 Reconnaissance Mapping

The reconnaissance mapping conducted during the 2011 exploration program was limited in scope with parts of two field days spent mapping (Figure 4). Structural measurements of S1 foliation indicate a southwest to westerly-striking, northeast to northerly-dipping trend, with a second generation of folding dipping moderately to the north. The lithologies encountered were primarily quartz-muscovite-biotite±garnet schist to gneiss, rarely migmatitic, and chlorite-biotite±garnet schist with protoliths varying from volcanics to intrusives. Also encountered was a plagioclase andesite porphyry with weak biotite and moderate chlorite alteration in contact with felsic volcanic gneiss, as well as a pyroxenite in contact with quartz-muscovite-biotite-schist. Disseminated pyrite and Fe-oxides (predominately limonite, rarely hematite) are commonly found associated with late quartz veining.

Two rock samples were taken, but returned background levels for all precious and pathfinder elements (Appendix E & F).

9.0 SOIL GEOCHEMISTRY

A total of 235 soil samples (including blanks and duplicates) were taken on Bolero's claims during the 2011 program. Samples were collected at 100 metre intervals along 400 m spaced grid lines oriented at 140°l. Where permafrost permitted, samples were taken from the B-horizon at depths of 5 – 70 cm. Locations are shown overlain on a tenure map in Figure 4. Analytical percentiles on the Yukon Gold property for Au, Ag, As, Sb, Cu, Mo, Pb and Zn, using all soils collected from the Yukon Gold property between 2009 and 2011, are shown in Table 1; Figures 5 – 9 show Au, Ag, As, Sb and Mo concentrations grouped by these divisions and plotted by location on a geology map of the property. Note that gold levels are generally low on

the entire property, with the 98th percentile of the data falling only slightly higher than three times the lower detection limit. This suggests that gold anomalies alone may not present an accurate picture of anomalous zones on the property. A true anomaly should therefore exhibit not only multiple high gold values but anomalous levels of pathfinder elements as well. Arsenic is the most attractive choice, given its association with other gold deposits in the region (such as White Gold) and relatively high maximum concentrations on the Yukon Gold property. Outlined on the maps (Figs. 5 – 9) is the broadly delineated multi-element soil anomaly, Anomaly 3, initially identified during the 2009 and 2010 programs. The present geological mapping does not provide an explanation for the size and/or location of this anomaly.

Table 1: Soil Geochemistry Percentiles

	Au (ppb)	Ag (ppm)	As (ppm)	Sb (ppm)	Cu (ppm)	Mo (ppm)	Pb (ppm)	Zn (ppm)
50th	<5	<0.2	7	<2	33	<1	7	49
80th	5	0.3	11	<2	39	1	9	72
90th	7	0.5	15	2	50	2	11	98
95th	10	0.6	26	2	63	2	13	124.2
98th	18	0.9	52	3	85	3	17	161
Max Value	413	2.3	425	16	502	7	174	519
Population	2257	2257	2257	2257	2257	2257	2257	2257

A correlation matrix measuring the co-variance of Au, Ag, As, Sb, Cu, Mo, Pb, and Zn is shown in Table 2. The best correlation is between As and Sb, with moderate degrees of correlation for Zn:Cu, Zn:Sb, Zn:Mo and Cu:Sb. None of the elements show even moderate correlation with gold, suggesting that elements which have been used as pathfinders elsewhere in the region (As, Sb and Mo) may not provide useful information in this system. Alternatively, the lack of correlation may be an artefact of the relatively small dataset under consideration or of differential mobility of elements in this geochemical environment. However, there was not any considerable change in the correlation between the elements of interest with the addition of the 2011 soil data, except a relatively substantial increase in the correlation of Mo with all other elements and a halving of the correlation between Au and As.

Table 2: Soil Geochemistry Correlation Matrix

	Au_ppb	Ag_ppm	As_ppm	Sb_ppm	Cu_ppm	Mo_ppm	Pb_ppm	Zn_ppm
Au_ppb								
Ag_ppm	0.20							
As_ppm	0.07	0.19						
Sb_ppm	0.18	0.35	0.63					
Cu_ppm	0.07	0.11	0.15	0.49				
Mo_ppm	0.24	0.28	0.29	0.34	0.36			
Pb_ppm	0.06	0.11	0.18	0.20	0.01	0.29		
Zn_ppm	0.04	0.33	0.27	0.50	0.40	0.47	0.26	

Soil anomaly 3 (Figs. 5 – 9) was originally defined by Perk (2009) and lies almost entirely on ground controlled by Bolero. The area was the focus of two contour lines (9.5 and 4.8 km) during the 2010 program, which confirmed the significant multi-element anomaly with Au values >10 ppb for over 1 km of contour line including 42 and 45 ppb. The 2010 anomaly continued for several kilometres to the northwest, with scattered samples yielding anomalous Au±As±Sb±Mo values (Swanton, 2010).

The 2011 sampling imposes a systematic 100 x 400 metre soil grid over the previous contour and ridgeline sampling lines. This work extended the strike length of soils with >10 ppb Au to 1350 m within a broader Au±As±Sb±Mo±Ag soil anomaly covering >2 km in strike length and trending north-northwest. Also,

this multi-element anomaly has an area on either end of the >10 ppb Au anomaly where the multi-element anomalies are strongest; at the northern end (As+Ag+Sb±Mo) and at the southern end (As+Ag±Sb) of the main Au anomaly. Interestingly, a coincident Mo anomaly is found 300-500 m downslope of these larger multi-element anomalies and may be related to the relative mobility of Mo or to metal zonation. Additionally, the southernmost grid line returned 10 samples over a distance of 3.7 km above the 95th percentile for Au, although this area generally lacks the pathfinder elements seen in the northeast corner of the property.

Table 3 summarizes the most pertinent features of the anomaly described above.

Table 3: Summary of Soil Geochemical Anomalies

	Area (m)	**Maximum Values**					**Number of samples >98th percentile**				
Anomaly		**Au (ppb)**	**Ag (ppm)**	**As (ppm)**	**Sb (ppm)**	**Mo (ppm)**	**Au**	**Ag**	**As**	**Sb**	**Mo**
3	4500 x 2400	121	1.0	425	9	4	24	5	13	21	13

10.0 INTERPRETATION AND CONCLUSIONS

The Yukon Gold property is situated directly across the Yukon River from the White Gold property of Kinross (formerly Underworld Resources). The claims are underlain by the same quartz-muscovite and chlorite-muscovite schist of the Nasina Assemblage that hosts the deposits on the White Gold property, presenting an attractive exploration target. The 2009 exploration program identified several zones of interest, the most significant of which was Anomaly 3, located on Bolero's claims. The aim of this year's program was to further delineate areas Anomaly 3 with grid-based soil sampling and limited mapping and rock sampling..

The 2011 exploration program improved the resolution of the previously identified Anomaly 3 and provided some preliminary mapping to allow some geological interpretation of the anomaly. Generally, the levels for Au and Mo used to define anomalies on the Yukon Gold property are not high and the data does not show the level of correlation between Au, As, Sb and Mo that might be expected if these anomalies were the result of a White Gold type system. However, given the significant gold discoveries made in recent years near the Yukon Gold property within similar rocks, these anomalies should not be ignored. Based on the current broad-scale geologic mapping, the structural and/or lithological controls on the presumed mineralization which caused the anomalies are unknown. Additionally, if the preliminary mapping is correct and the foliation exhibited on the property does dip to the north/northeast, Anomaly 3's main multi-element soil anomaly may continue with topography to the northeast downslope from the ridgeline soils taken in 2009 and to the south-southeast of the 2011 grid, however the claim boundaries limit the size of both these extensions. The author's recommendations for future work include expanding the soil grid to the northeast and southwest, as well as establish in-fill grid lines with tighter sample spacing on the eastern part of the claim group over the best part of Anomaly 3. Future work should also include detailed mapping and prospecting, focusing on the eastern part of Anomaly 3 with the aim to better understand the structural and/or lithological control(s) producing this anomaly and search for the nature and extent of the source mineralization.

Respectfully submitted,

Thomas K. Branson

EQUITY EXPLORATION CONSULTANTS LTD.

Vancouver, British Columbia

October 21, 2011

Appendix A: References

REFERENCES

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Findlay, D.C., 1970. Nick Mineral Claims – Property Examination Report for Selco Exploration Company Ltd.; Yukon Ministry of Energy, Mines and Resources Assessment Report #060245.

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Hart, J.R., Goldfarb, R.J., Lewis, L.L., Mair, J.L., 2004. The northern Cordilleran mid-Cretaceous plutonic province: Ilmenite/magnetite-series granitoids and intrusion-related mineralization: Resource Geology, vol. 54, no. 3, pp 253-280.

Perk, N. 2009. 2009 Geochemical Work Report on the Yukon Gold Project. Report Submitted for assessment credit to Yukon Ministry of Energy, Mines and Resources.

Swanton, D. 2010. 2010 Geochemical Work Report on the Yukon Gold Project. Report Submitted for assessment credit to Yukon Ministry of Energy, Mines , and Resources.

Appendix B: Statement of Expenditures

STATEMENT OF EXPENDITURES
Yukon Gold Property (Bolero Claims)
Fieldwork: August 5-16, 2011

PROFESSIONAL FEES AND WAGES:					
Henry Awmack, P. Eng.					
	0.50 days @	$700/day	$ 352.60		
Robin Black, P.Geo.					
	0.55 days @	$700/day	383.25		
Evan Jones, Sampler					
	4.56 days @	$275/day	1,254.69		
Jeremy Leathem, Sampler					
	4.56 days @	$275/day	1,254.69		
Joe McCreery, Prospector					
	0.37 days @	$525/day	191.63		
Scott Parker, GIS/Logistics					
	0.37 hours @	$75/hour	27.38		
Sean Suttie, Project Geologist					
	4.38 days @	$700/day	3,066.00		
Sterling Vanderzee, Sampler					
	4.56 days @	$275/day	1,254.69	$	7,784.91
EQUIPMENT RENTALS					
Chain Saw					
	2.19 days @	$30/day	$ 65.70		
Field Camp					
	8.76 days @	$40/manday	350.40		
Field Computers					
	4.38 days @	$40/day	175.20		
Generator (1kVA)					
	2.19 days @	$20/day	43.80		
Satellite Phones (Iridium)					
	0.73 weeks @	$75.00/week	54.75		
	80.30 min @	$1.89/min	151.77		841.62
EXPENSES:					
Chemical Analyses			$ 5,441.24		
Materials and Supplies			204.83		
Field Consumables			(86.30)		
Camp Food			408.56		
Meals			541.78		
Accommodation			683.30		
Taxis and Airporters			21.30		
Truck Rental			528.07		

Automotive Fuel	112.73	
Aircraft Charters	2,296.98	
Helicopter Charters	4,021.39	
Telephone Distance Charges	47.60	
Courier	8.11	
Freight	216.40	
Radio Rental (Non-Equity)	167.90	
Expediting	3.65	
Project Supervision Charge	2,322.80	
Report (estimated)	2,920.00	19,860.35
TOTAL:		**$ 28,486.88**

Appendix C: Claim Data

Yukon Gold Property Claim Data

East Block (Whitehorse Mining District)

Grant Number	Claim Name	Claim #	Claim Owner	Recording Date	Expiry Date
YC91502	MGK	1062	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91503	MGK	1063	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91504	MGK	1064	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91505	MGK	1065	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91506	MGK	1066	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91507	MGK	1067	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91508	MGK	1068	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91509	MGK	1069	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91510	MGK	1070	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91511	MGK	1071	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91512	MGK	1072	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91513	MGK	1073	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91514	MGK	1074	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91515	MGK	1075	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91516	MGK	1076	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91517	MGK	1077	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91518	MGK	1078	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91519	MGK	1079	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91520	MGK	1080	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91521	MGK	1081	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91538	MGK	1098	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91539	MGK	1099	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91540	MGK	1100	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91541	MGK	1101	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91542	MGK	1102	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91543	MGK	1103	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91544	MGK	1104	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91545	MGK	1105	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91546	MGK	1106	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91547	MGK	1107	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91548	MGK	1108	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91549	MGK	1109	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91550	MGK	1110	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91551	MGK	1111	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91552	MGK	1112	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91553	MGK	1113	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91554	MGK	1114	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91555	MGK	1115	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91556	MGK	1116	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91557	MGK	1117	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91574	MGK	1134	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017

YC91575	MGK	1135	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91576	MGK	1136	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91577	MGK	1137	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91578	MGK	1138	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91579	MGK	1139	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91580	MGK	1140	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91581	MGK	1141	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91582	MGK	1142	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91583	MGK	1143	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91584	MGK	1144	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91585	MGK	1145	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91586	MGK	1146	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91587	MGK	1147	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91588	MGK	1148	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91589	MGK	1149	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91590	MGK	1150	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91591	MGK	1151	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91592	MGK	1152	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91593	MGK	1153	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91610	MGK	1170	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91611	MGK	1171	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91612	MGK	1172	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91613	MGK	1173	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91614	MGK	1174	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91615	MGK	1175	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91616	MGK	1176	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91617	MGK	1177	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91618	MGK	1178	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91619	MGK	1179	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91620	MGK	1180	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91621	MGK	1181	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91622	MGK	1182	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91623	MGK	1183	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91624	MGK	1184	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91625	MGK	1185	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91626	MGK	1186	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91627	MGK	1187	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91628	MGK	1188	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91629	MGK	1189	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91646	MGK	1206	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91648	MGK	1208	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91650	MGK	1210	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91652	MGK	1212	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91654	MGK	1214	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91656	MGK	1216	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91658	MGK	1218	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017

YC91660	MGK	1220	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91662	MGK	1222	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017
YC91664	MGK	1224	MGK Consulting Inc. - 100%	7/3/2009	07/03/2017

Appendix D: Certificates of Analysis (Soil and Rock Samples)

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **EQUITY EXPLORATION CONSULTANTS LTD.**
SUITE 200, 900 WEST HASTINGS STREET
VANCOUVER BC V6C 1E5

Finalized Date: 26-SEP-2011
Account: EIAHAO

CERTIFICATE WH11161849

Project: HAO11-01

P.O. No.:

This report is for 234 Soil samples submitted to our lab in Whitehorse, YT, Canada on 18-AUG-2011.

The following have access to data associated with this certificate:

EQUITY ENG EMAIL	MURRAY JONES	

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
LOG-23	Pulp Login - Rcvd with Barcode
SCR-41	Screen to -180um and save both

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
ME-ICP41	35 Element Aqua Regia ICP-AES	ICP-AES
Au-AA23	Au 30g FA-AA finish	AAS

To: **EQUITY EXPLORATION CONSULTANTS LTD.**
ATTN: MURRAY JONES
SUITE 200, 900 WEST HASTINGS STREET
VANCOUVER BC V6C 1E5

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
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SUITE 200, 900 WEST HASTINGS STREET
VANCOUVER BC V6C 1E5

Finalized Date: 26-SEP-2011
Account: EIAHAO

Project: HAO11-01

CERTIFICATE OF ANALYSIS WH11161849

Sample Description	Method / Analyte / Units / LOR	WEI-21 Recvd Wt. kg 0.02	Au-AA23 Au ppm 0.005	ME-ICP41 Ag ppm 0.2	ME-ICP41 Al % 0.01	ME-ICP41 As ppm 2	ME-ICP41 B ppm 10	ME-ICP41 Ba ppm 10	ME-ICP41 Be ppm 0.5	ME-ICP41 Bi ppm 2	ME-ICP41 Ca % 0.01	ME-ICP41 Cd ppm 0.5	ME-ICP41 Co ppm 1	ME-ICP41 Cr ppm 1	ME-ICP41 Cu ppm 1	ME-ICP41 Fe % 0.01
L645401		0.30	<0.005	0.3	2.00	5	<10	200	<0.5	<2	0.35	<0.5	11	63	28	3.27
L645402		0.34	<0.005	<0.2	1.74	6	<10	230	<0.5	<2	0.31	<0.5	14	66	31	3.09
L645403		0.24	<0.005	0.2	1.50	4	<10	290	<0.5	2	0.62	<0.5	11	60	24	2.61
L645404		0.24	<0.005	0.3	1.31	4	<10	250	<0.5	<2	0.45	<0.5	9	33	32	1.91
L645405		0.40	<0.005	<0.2	1.82	7	<10	170	<0.5	<2	0.33	<0.5	19	191	30	2.76
L645406		0.24	<0.005	0.2	1.74	7	<10	250	<0.5	<2	0.35	<0.5	19	182	32	2.51
L645407		0.24	<0.005	<0.2	1.60	7	<10	160	<0.5	2	0.28	<0.5	9	85	19	2.29
L645408		0.30	<0.005	0.3	1.37	10	<10	280	<0.5	<2	0.87	<0.5	16	63	28	2.59
L645409		0.26	<0.005	0.2	1.35	13	<10	300	<0.5	<2	1.85	<0.5	13	41	26	2.29
L645410		0.30	<0.005	0.2	1.47	28	<10	320	0.5	<2	1.06	<0.5	13	38	46	2.90
L645411		0.32	<0.005	0.4	1.76	79	<10	510	0.7	<2	0.43	0.8	17	31	47	3.36
L645412		0.38	<0.005	0.7	2.24	31	<10	330	<0.5	<2	0.20	<0.5	11	39	45	3.77
L645413		0.30	0.005	<0.2	1.49	48	<10	160	<0.5	2	0.16	<0.5	11	29	40	4.30
L645414		0.28	<0.005	0.9	1.83	43	<10	680	0.5	<2	1.08	<0.5	19	63	53	4.05
L645415		0.24	<0.005	0.6	1.46	11	<10	330	<0.5	<2	0.49	0.8	11	41	57	3.70
L645416		0.20	<0.005	0.5	1.13	14	<10	670	<0.5	<2	2.36	0.6	13	39	53	2.91
L645417		0.16	<0.005	0.5	1.05	12	<10	790	<0.5	<2	2.80	0.9	11	33	50	2.53
L645418		0.32	<0.005	0.2	1.16	5	<10	280	<0.5	<2	0.66	<0.5	15	38	37	2.20
L645419		0.26	<0.005	0.8	0.98	26	<10	1110	<0.5	<2	1.88	0.9	12	32	51	2.59
L645420		0.20	0.006	0.8	1.03	33	<10	1060	0.5	2	1.77	0.9	15	36	53	2.99
L645421		0.32	<0.005	0.4	0.95	13	<10	300	<0.5	2	0.54	<0.5	13	30	41	3.40
L645422		0.28	<0.005	<0.2	0.63	<2	<10	50	<0.5	<2	0.16	<0.5	2	20	13	1.13
L645423		0.24	<0.005	<0.2	0.85	2	<10	80	<0.5	<2	0.20	<0.5	7	43	24	1.74
L645424		0.30	0.006	<0.2	0.85	2	<10	70	<0.5	<2	0.22	<0.5	4	32	19	1.32
L645425		0.24	<0.005	0.3	1.19	5	<10	370	<0.5	<2	1.92	<0.5	8	31	60	2.26
L645426		0.26	<0.005	0.5	1.40	3	<10	200	<0.5	<2	0.26	2.1	9	27	26	2.79
L645601		0.18	0.009	0.3	0.52	15	<10	120	<0.5	<2	0.04	<0.5	3	12	24	1.74
L645602		0.18	<0.005	0.2	0.73	17	<10	40	<0.5	<2	0.06	<0.5	3	11	12	1.73
L645603		0.14	0.006	0.2	0.79	3	<10	130	<0.5	<2	0.10	<0.5	2	15	43	1.35
L645604		0.20	0.005	<0.2	1.96	5	<10	170	<0.5	<2	0.23	<0.5	12	58	33	3.11
L645605		0.20	<0.005	0.2	2.11	6	<10	260	<0.5	<2	0.13	<0.5	10	43	53	3.78
L645606		0.18	<0.005	<0.2	1.72	2	<10	390	<0.5	<2	0.23	0.5	9	51	41	3.10
L645607		0.24	<0.005	0.2	1.80	4	<10	260	<0.5	<2	0.20	<0.5	12	67	32	3.12
L645608		0.20	<0.005	<0.2	1.31	3	<10	140	<0.5	<2	0.25	<0.5	6	39	14	1.73
L645609		0.14	<0.005	0.4	1.41	5	<10	430	<0.5	2	1.57	0.6	14	59	65	2.58
L645610		0.14	0.024	0.5	1.60	6	<10	500	<0.5	<2	0.79	1.5	12	31	52	2.96
L645611		0.16	<0.005	0.3	1.25	10	<10	420	<0.5	<2	0.70	0.7	9	25	36	2.38
L645612		0.12	0.121	<0.2	1.24	14	<10	280	<0.5	<2	1.86	<0.5	9	28	31	2.35
L645613		0.12	<0.005	0.4	1.27	15	<10	670	0.6	<2	2.14	0.6	10	24	40	2.50
L645614		0.10	0.022	<0.2	0.78	7	<10	650	<0.5	<2	3.66	<0.5	8	14	19	1.67

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **EQUITY EXPLORATION CONSULTANTS LTD.**
SUITE 200, 900 WEST HASTINGS STREET
VANCOUVER BC V6C 1E5

Finalized Date: 26-SEP-2011
Account: EIAHAO

Project: HAO11-01

CERTIFICATE OF ANALYSIS WH11161849

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Ga	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr
	Units	ppm	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm
	LOR	10	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1
L645401		10	1	0.10	10	0.87	260	1	0.01	32	290	11	0.01	<2	4	18
L645402		<10	1	0.15	10	0.86	282	1	0.01	42	410	6	0.02	<2	4	19
L645403		10	<1	0.18	10	0.79	308	1	0.01	33	450	5	0.04	<2	3	30
L645404		<10	<1	0.12	10	0.59	151	1	0.02	23	580	6	0.04	<2	4	24
L645405		<10	<1	0.09	10	1.34	355	1	0.01	95	470	5	0.02	<2	3	20
L645406		<10	1	0.12	10	1.32	346	1	0.01	103	430	6	0.03	<2	3	21
L645407		10	1	0.07	10	0.82	169	1	0.02	44	530	7	0.04	<2	2	18
L645408		<10	<1	0.10	10	0.82	497	2	0.02	83	580	5	0.06	<2	4	44
L645409		<10	1	0.08	10	0.67	673	1	0.02	65	620	7	0.08	<2	3	85
L645410		<10	1	0.07	10	0.61	651	2	0.02	47	690	9	0.06	2	5	53
L645411		10	1	0.17	20	0.43	1360	4	0.02	34	580	7	0.02	3	5	38
L645412		10	<1	0.20	10	0.84	452	3	<0.01	34	470	7	0.09	<2	4	31
L645413		10	1	0.08	10	0.36	419	4	0.01	31	910	12	0.05	2	2	27
L645414		10	<1	0.13	20	0.79	643	3	0.02	55	960	8	0.05	6	7	55
L645415		<10	<1	0.15	20	0.64	399	3	0.02	38	1010	9	0.13	2	5	53
L645416		<10	1	0.18	10	0.63	528	2	0.02	48	940	7	0.13	<2	4	119
L645417		<10	1	0.16	10	0.56	546	2	0.02	40	730	6	0.19	<2	3	127
L645418		<10	1	0.06	10	0.57	501	2	0.02	35	710	4	0.07	<2	2	30
L645419		<10	1	0.06	10	0.31	419	2	0.02	40	920	4	0.09	3	6	62
L645420		<10	1	0.07	10	0.35	526	3	0.02	45	1030	6	0.08	2	7	60
L645421		<10	1	0.10	10	0.25	258	3	0.01	41	860	12	0.06	5	4	44
L645422		<10	<1	0.03	<10	0.15	50	1	0.01	9	500	4	0.06	<2	1	12
L645423		<10	1	0.03	<10	0.39	104	2	0.01	32	510	3	0.05	<2	1	15
L645424		<10	1	0.03	10	0.30	78	1	0.01	15	420	3	0.04	<2	1	17
L645425		<10	1	0.10	10	0.47	169	1	0.03	36	490	4	0.07	<2	3	70
L645426		10	1	0.09	10	0.31	221	3	0.02	19	480	7	0.03	<2	3	22
L645601		<10	<1	0.08	10	0.10	79	3	0.01	8	360	7	0.12	2	1	12
L645602		<10	1	0.03	<10	0.08	108	2	0.01	7	240	6	0.02	<2	1	9
L645603		<10	<1	0.05	20	0.11	59	1	0.01	8	460	7	0.04	<2	<1	14
L645604		10	<1	0.15	10	0.76	340	2	0.01	39	420	6	0.02	2	4	18
L645605		10	1	0.65	20	1.15	535	3	0.01	31	670	8	0.09	<2	3	18
L645606		10	1	0.38	10	0.78	393	3	0.01	44	590	7	0.05	<2	3	19
L645607		10	<1	0.49	10	1.03	285	2	0.01	34	350	4	0.03	<2	3	16
L645608		<10	<1	0.11	10	0.53	135	1	0.01	19	490	6	0.03	<2	2	18
L645609		<10	<1	0.26	20	0.80	510	2	0.02	56	970	7	0.09	<2	3	58
L645610		<10	<1	0.12	10	0.52	1040	3	0.02	42	510	6	0.03	2	4	43
L645611		<10	<1	0.08	10	0.36	607	2	0.02	26	530	9	0.01	<2	3	34
L645612		<10	<1	0.05	10	0.47	348	<1	0.02	27	630	5	0.04	<2	5	59
L645613		<10	<1	0.06	10	0.36	761	1	0.02	30	990	6	0.06	<2	4	71
L645614		<10	<1	0.04	10	0.23	534	<1	0.02	14	800	4	0.11	<2	2	109

***** See Appendix Page for comments regarding this certificate *****

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Finalized Date: 26-SEP-2011
Account: EIAHAO

Project: HAO11-01

CERTIFICATE OF ANALYSIS WH11161849

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Th	Ti	Tl	U	V	W	Zn
	Units	ppm	%	ppm	ppm	ppm	ppm	ppm
	LOR	20	0.01	10	10	1	10	2
L645401		<20	0.12	<10	<10	77	<10	56
L645402		<20	0.11	<10	<10	69	<10	57
L645403		<20	0.10	<10	<10	54	<10	49
L645404		<20	0.06	<10	<10	38	<10	48
L645405		<20	0.11	<10	<10	62	<10	57
L645406		<20	0.10	<10	<10	53	<10	51
L645407		<20	0.08	<10	<10	45	<10	52
L645408		<20	0.06	<10	<10	48	<10	70
L645409		<20	0.05	<10	<10	41	<10	72
L645410		<20	0.07	<10	<10	61	<10	84
L645411		<20	0.07	<10	<10	63	<10	94
L645412		<20	0.11	<10	<10	81	<10	112
L645413		<20	0.04	<10	<10	84	<10	105
L645414		<20	0.07	<10	<10	76	<10	106
L645415		<20	0.06	<10	<10	81	<10	146
L645416		<20	0.06	<10	<10	53	<10	97
L645417		<20	0.05	<10	<10	48	<10	93
L645418		<20	0.06	<10	<10	44	<10	61
L645419		<20	0.02	<10	<10	48	<10	81
L645420		<20	0.02	<10	<10	54	<10	96
L645421		<20	0.02	<10	<10	54	<10	104
L645422		<20	0.03	<10	<10	13	<10	15
L645423		<20	0.05	<10	<10	41	<10	30
L645424		<20	0.05	<10	<10	22	<10	27
L645425		<20	0.06	<10	<10	43	<10	45
L645426		<20	0.06	<10	<10	71	<10	91
L645601		<20	0.04	<10	<10	39	<10	42
L645602		<20	0.06	<10	<10	47	<10	34
L645603		<20	0.02	<10	<10	21	<10	21
L645604		<20	0.10	<10	<10	61	<10	79
L645605		<20	0.17	<10	<10	83	<10	107
L645606		<20	0.11	<10	<10	75	<10	114
L645607		<20	0.15	<10	<10	73	<10	91
L645608		<20	0.09	<10	<10	31	<10	53
L645609		<20	0.07	<10	<10	47	<10	80
L645610		<20	0.06	<10	<10	63	<10	88
L645611		<20	0.04	<10	<10	56	<10	69
L645612		<20	0.04	<10	<10	44	<10	52
L645613		<20	0.03	<10	<10	40	<10	70
L645614		<20	0.02	<10	<10	26	<10	50

***** See Appendix Page for comments regarding this certificate *****

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To: **EQUITY EXPLORATION CONSULTANTS LTD.**
SUITE 200, 900 WEST HASTINGS STREET
VANCOUVER BC V6C 1E5

Finalized Date: 26-SEP-2011
Account: EIAHAO

Project: HAO11-01

CERTIFICATE OF ANALYSIS WH11161849

Sample Description	Method / Analyte / Units / LOR	WEI-21 Recvd Wt. kg 0.02	Au-AA23 Au ppm 0.005	ME-ICP41 Ag ppm 0.2	ME-ICP41 Al % 0.01	ME-ICP41 As ppm 2	ME-ICP41 B ppm 10	ME-ICP41 Ba ppm 10	ME-ICP41 Be ppm 0.5	ME-ICP41 Bi ppm 2	ME-ICP41 Ca % 0.01	ME-ICP41 Cd ppm 0.5	ME-ICP41 Co ppm 1	ME-ICP41 Cr ppm 1	ME-ICP41 Cu ppm 1	ME-ICP41 Fe % 0.01
L645615		0.20	<0.005	<0.2	2.54	11	<10	290	0.7	<2	1.00	<0.5	30	37	48	6.35
L645616		0.12	0.006	0.3	0.61	3	<10	220	<0.5	<2	1.37	<0.5	12	13	53	0.96
L645617		0.16	<0.005	<0.2	0.54	2	<10	40	<0.5	<2	0.09	<0.5	2	17	8	0.63
L645618		0.12	0.020	<0.2	0.98	6	<10	120	<0.5	<2	0.25	<0.5	5	40	25	1.55
L645619		0.20	0.006	<0.2	1.27	6	<10	100	<0.5	<2	0.37	<0.5	7	47	18	1.95
L645620		0.18	<0.005	<0.2	1.06	3	<10	90	<0.5	<2	0.39	<0.5	6	42	18	1.72
L645621		0.14	<0.005	<0.2	1.20	5	<10	150	<0.5	<2	0.32	<0.5	5	35	28	1.54
L645622		0.22	0.007	<0.2	0.76	5	<10	70	<0.5	<2	0.08	<0.5	3	23	29	1.42
L645623		0.14	0.008	<0.2	0.48	<2	<10	100	<0.5	<2	0.16	<0.5	2	14	28	0.56
L645624		0.18	<0.005	<0.2	1.03	4	<10	180	<0.5	<2	0.17	<0.5	7	67	33	2.01
L645625		0.10	NSS	<0.2	0.52	4	<10	150	<0.5	<2	0.28	<0.5	6	21	48	1.30
L645626		0.16	<0.005	<0.2	0.28	2	<10	30	<0.5	<2	0.07	<0.5	2	20	12	0.64
L645627		0.14	0.014	<0.2	1.09	6	<10	60	<0.5	<2	0.21	<0.5	12	79	48	1.76
L645628		0.12	0.007	<0.2	0.90	3	<10	200	<0.5	<2	0.82	<0.5	10	48	43	1.53
L645629		0.14	<0.005	<0.2	1.50	7	<10	260	<0.5	<2	0.58	<0.5	11	48	35	2.41
L645630		0.18	0.006	<0.2	1.69	8	<10	310	<0.5	<2	0.28	<0.5	7	42	23	2.34
L645631		0.18	<0.005	<0.2	1.73	9	<10	290	<0.5	<2	0.26	<0.5	8	44	16	2.74
L645632		0.16	0.005	<0.2	1.45	4	<10	200	<0.5	<2	0.17	<0.5	8	29	11	2.43
L645633		0.16	0.018	<0.2	1.65	9	<10	500	<0.5	<2	0.90	<0.5	10	32	29	2.61
L645924		0.28	0.006	<0.2	1.35	5	<10	210	<0.5	<2	0.59	<0.5	21	83	94	2.28
L645925		0.36	0.015	<0.2	1.16	4	<10	150	<0.5	<2	0.70	<0.5	13	75	44	1.95
L645926		0.38	<0.005	<0.2	0.98	6	<10	130	<0.5	<2	0.81	<0.5	15	53	28	2.39
L645927		0.18	0.009	<0.2	1.27	5	<10	100	<0.5	<2	0.35	<0.5	12	55	18	2.45
L645928		0.18	<0.005	<0.2	1.22	4	<10	80	<0.5	<2	0.29	<0.5	7	46	12	1.88
L645929		0.28	<0.005	<0.2	2.34	<2	<10	180	<0.5	<2	0.73	<0.5	23	90	68	3.79
L645930		0.36	<0.005	<0.2	1.67	7	<10	170	<0.5	<2	0.57	<0.5	14	64	45	3.08
L645931		0.36	<0.005	<0.2	1.76	4	<10	110	<0.5	<2	0.31	<0.5	26	118	43	2.66
L645932		0.28	<0.005	<0.2	1.35	4	<10	140	<0.5	<2	0.29	<0.5	12	60	40	1.77
L645001		0.24	0.005	0.3	1.99	13	<10	640	0.5	<2	0.20	0.5	10	35	56	3.49
L645002		0.24	0.031	0.5	1.59	56	<10	390	<0.5	<2	0.26	<0.5	7	30	49	3.00
L645003		0.24	0.008	0.2	1.37	62	<10	250	<0.5	<2	0.18	<0.5	5	29	42	2.89
L645004		0.26	0.008	0.5	1.60	91	<10	280	<0.5	<2	0.19	<0.5	11	34	42	3.33
L645005		0.16	<0.005	0.6	1.27	125	<10	160	<0.5	<2	0.18	<0.5	6	29	41	2.62
L645006		0.20	0.061	0.6	1.63	128	<10	200	<0.5	<2	0.15	<0.5	14	33	45	3.37
L645007		0.12	<0.005	1.0	0.56	43	<10	100	<0.5	<2	0.07	0.5	2	13	23	1.64
L645008		0.14	<0.005	<0.2	0.77	14	<10	100	<0.5	<2	0.29	<0.5	4	26	26	1.83
L645009		0.16	<0.005	0.2	1.06	42	<10	110	<0.5	<2	0.29	<0.5	11	38	31	2.99
L645010		0.14	0.008	0.2	1.33	14	<10	270	<0.5	<2	0.52	<0.5	10	41	42	2.43
L645011		0.22	0.011	0.3	1.11	46	<10	300	<0.5	<2	0.97	0.5	10	35	40	2.49
L645012		0.26	0.102	0.2	1.44	6	<10	220	<0.5	<2	0.64	<0.5	12	59	47	2.51

***** See Appendix Page for comments regarding this certificate *****

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To: **EQUITY EXPLORATION CONSULTANTS LTD.**
SUITE 200, 900 WEST HASTINGS STREET
VANCOUVER BC V6C 1E5

Finalized Date: 26-SEP-2011
Account: EIAHAO

Project: HAO11-01

CERTIFICATE OF ANALYSIS WH11161849

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Ga	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr
	Units	ppm	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm
	LOR	10	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1
L645615		10	<1	0.41	10	0.97	1270	1	0.01	48	3060	13	<0.01	<2	5	45
L645616		<10	<1	0.04	20	0.15	306	<1	0.03	22	1140	<2	0.13	<2	2	55
L645617		10	<1	0.02	<10	0.16	44	<1	0.01	8	130	2	<0.01	<2	1	10
L645618		<10	<1	0.03	<10	0.39	93	<1	0.01	22	560	2	0.04	<2	2	17
L645619		<10	<1	0.04	10	0.57	187	<1	0.02	30	640	5	0.01	<2	2	20
L645620		<10	<1	0.04	10	0.48	169	<1	0.02	27	740	4	0.03	<2	2	20
L645621		<10	<1	0.05	10	0.35	92	<1	0.02	30	590	5	0.03	<2	2	22
L645622		<10	<1	0.02	10	0.13	62	1	0.01	15	210	6	<0.01	<2	1	10
L645623		<10	<1	0.04	<10	0.07	47	<1	0.02	10	490	4	<0.01	<2	<1	15
L645624		<10	1	0.30	10	0.56	106	1	0.01	36	390	2	0.02	<2	1	15
L645625		<10	<1	0.02	10	0.07	59	1	0.02	34	1110	9	0.12	<2	<1	18
L645626		<10	<1	0.03	<10	0.06	32	<1	0.01	9	200	3	<0.01	<2	<1	7
L645627		<10	<1	0.04	10	0.57	139	<1	0.02	62	360	2	0.02	<2	2	17
L645628		<10	<1	0.06	10	0.46	154	<1	0.02	43	790	3	0.05	<2	2	46
L645629		<10	<1	0.06	10	0.57	270	<1	0.03	33	550	6	<0.01	<2	5	39
L645630		<10	<1	0.05	10	0.49	364	<1	0.01	23	310	5	<0.01	<2	3	24
L645631		10	1	0.06	10	0.50	399	1	0.01	24	290	7	<0.01	<2	3	18
L645632		<10	<1	0.05	<10	0.37	250	<1	0.01	15	330	6	<0.01	<2	2	17
L645633		<10	<1	0.06	10	0.53	296	<1	0.02	23	280	9	<0.01	<2	4	35
L645924		<10	<1	0.04	10	0.83	310	<1	0.02	131	440	4	<0.01	<2	4	27
L645925		<10	<1	0.03	10	0.82	454	<1	0.01	62	580	3	<0.01	<2	4	28
L645926		<10	<1	0.05	<10	0.47	534	<1	0.02	33	500	4	0.01	<2	6	28
L645927		<10	<1	0.04	10	0.68	477	<1	0.02	29	530	4	<0.01	<2	3	18
L645928		<10	<1	0.04	10	0.61	186	<1	0.02	21	420	5	<0.01	<2	3	15
L645929		10	<1	1.02	10	1.56	186	<1	0.02	69	2140	2	0.02	<2	4	26
L645930		<10	<1	0.19	10	0.86	330	<1	0.02	46	300	7	<0.01	<2	5	37
L645931		<10	<1	0.22	10	0.97	237	<1	0.01	84	220	6	<0.01	<2	4	15
L645932		<10	<1	0.55	<10	1.04	179	<1	0.01	53	450	<2	<0.01	<2	2	12
L645001		10	<1	0.10	10	0.45	412	2	0.01	37	620	11	0.03	<2	4	23
L645002		<10	1	0.11	10	0.48	287	2	0.02	24	600	9	0.05	<2	4	29
L645003		10	<1	0.15	10	0.55	299	2	0.02	16	630	12	0.10	<2	2	26
L645004		10	1	0.13	10	0.65	505	2	0.02	23	590	11	0.03	<2	3	22
L645005		<10	<1	0.07	10	0.44	252	<1	0.02	19	720	12	0.08	<2	2	21
L645006		10	<1	0.12	10	0.61	817	<1	0.02	19	590	11	0.06	2	3	22
L645007		<10	<1	0.05	10	0.07	89	<1	0.02	13	560	10	0.06	<2	1	13
L645008		<10	<1	0.04	10	0.21	90	<1	0.02	25	670	6	0.09	<2	1	20
L645009		<10	<1	0.04	10	0.39	358	<1	0.02	36	650	8	0.06	<2	2	21
L645010		<10	<1	0.04	10	0.50	348	<1	0.03	36	600	6	0.05	<2	3	30
L645011		<10	<1	0.04	10	0.44	247	<1	0.02	40	880	11	0.05	3	5	43
L645012		<10	<1	0.06	10	0.73	238	<1	0.02	46	690	4	0.03	<2	5	24

***** See Appendix Page for comments regarding this certificate *****

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To: **EQUITY EXPLORATION CONSULTANTS LTD.**
SUITE 200, 900 WEST HASTINGS STREET
VANCOUVER BC V6C 1E5

Finalized Date: 26-SEP-2011
Account: EIAHAO

Project: HAO11-01

CERTIFICATE OF ANALYSIS WH11161849

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Th	Ti	Tl	U	V	W	Zn
	Units	ppm	%	ppm	ppm	ppm	ppm	ppm
	LOR	20	0.01	10	10	1	10	2
L645615		<20	0.14	<10	<10	96	<10	144
L645616		<20	0.03	<10	<10	13	<10	27
L645617		<20	0.03	<10	<10	22	<10	10
L645618		<20	0.06	<10	<10	34	<10	27
L645619		<20	0.06	<10	<10	54	<10	44
L645620		<20	0.05	<10	<10	39	<10	36
L645621		<20	0.06	<10	<10	24	<10	31
L645622		<20	0.07	<10	<10	51	<10	17
L645623		<20	0.01	<10	<10	13	<10	10
L645624		<20	0.11	<10	<10	42	<10	31
L645625		<20	0.02	<10	<10	9	<10	19
L645626		<20	0.03	<10	<10	19	<10	9
L645627		<20	0.06	<10	<10	36	<10	32
L645628		<20	0.05	<10	<10	28	<10	32
L645629		<20	0.08	<10	<10	55	<10	42
L645630		<20	0.08	<10	<10	56	<10	38
L645631		<20	0.06	<10	<10	65	<10	43
L645632		<20	0.07	<10	<10	59	<10	49
L645633		<20	0.09	<10	<10	63	<10	46
L645924		<20	0.07	<10	<10	51	<10	39
L645925		<20	0.05	<10	<10	43	<10	40
L645926		<20	0.03	<10	<10	49	<10	42
L645927		<20	0.06	<10	<10	55	<10	50
L645928		<20	0.07	<10	<10	44	<10	43
L645929		<20	0.20	<10	<10	79	<10	72
L645930		<20	0.12	<10	<10	56	<10	59
L645931		<20	0.12	<10	<10	49	<10	35
L645932		<20	0.11	<10	<10	31	<10	33
L645001		<20	0.06	<10	<10	75	<10	119
L645002		<20	0.05	<10	<10	55	<10	86
L645003		<20	0.08	<10	<10	67	<10	77
L645004		<20	0.09	<10	<10	69	<10	90
L645005		<20	0.06	<10	<10	44	<10	64
L645006		<20	0.08	<10	<10	72	<10	76
L645007		<20	0.04	<10	<10	46	<10	34
L645008		<20	0.04	<10	<10	23	<10	28
L645009		<20	0.06	<10	<10	105	<10	66
L645010		<20	0.06	<10	<10	55	<10	69
L645011		<20	0.04	<10	<10	47	<10	101
L645012		<20	0.08	<10	<10	49	<10	48

***** See Appendix Page for comments regarding this certificate *****

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To: **EQUITY EXPLORATION CONSULTANTS LTD.**
SUITE 200, 900 WEST HASTINGS STREET
VANCOUVER BC V6C 1E5

Finalized Date: 26-SEP-2011
Account: EIAHAO

Project: HAO11-01

CERTIFICATE OF ANALYSIS WH11161849

Sample Description	Method Analyte Units LOR	WEI-21 Recvd Wt. kg 0.02	Au-AA23 Au ppm 0.005	ME-ICP41 Ag ppm 0.2	ME-ICP41 Al % 0.01	ME-ICP41 As ppm 2	ME-ICP41 B ppm 10	ME-ICP41 Ba ppm 10	ME-ICP41 Be ppm 0.5	ME-ICP41 Bi ppm 2	ME-ICP41 Ca % 0.01	ME-ICP41 Cd ppm 0.5	ME-ICP41 Co ppm 1	ME-ICP41 Cr ppm 1	ME-ICP41 Cu ppm 1	ME-ICP41 Fe % 0.01
L645013		0.26	<0.005	0.2	1.34	4	<10	190	<0.5	<2	0.70	<0.5	14	55	38	2.23
L645014		0.24	0.010	0.2	1.36	28	10	320	<0.5	<2	3.00	<0.5	12	49	59	2.06
L645015		0.22	<0.005	0.2	1.49	9	<10	120	<0.5	<2	0.45	<0.5	11	68	33	2.23
L645016		0.24	<0.005	<0.2	1.82	9	<10	170	<0.5	<2	0.38	<0.5	17	66	39	2.81
L645017		0.22	<0.005	<0.2	2.62	10	<10	190	<0.5	<2	0.45	<0.5	15	107	47	3.50
L645018		0.24	<0.005	<0.2	2.35	11	<10	280	<0.5	<2	0.13	<0.5	11	37	22	3.59
L645019		0.14	<0.005	<0.2	1.25	<2	<10	100	<0.5	<2	0.28	<0.5	9	85	43	2.10
L645020		0.20	<0.005	<0.2	1.40	2	<10	110	<0.5	<2	0.31	<0.5	10	95	43	2.23
L645021		0.16	<0.005	<0.2	1.08	3	<10	120	<0.5	<2	0.22	<0.5	7	40	51	1.63
L645022		0.14	<0.005	0.2	0.92	3	<10	110	<0.5	<2	0.28	<0.5	6	29	37	1.64
L645023		0.14	<0.005	<0.2	1.43	2	<10	140	<0.5	<2	0.27	<0.5	8	41	30	2.15
L645024		0.12	<0.005	<0.2	1.19	3	<10	120	<0.5	<2	0.22	<0.5	7	43	33	2.04
L645025		0.14	<0.005	<0.2	1.26	3	<10	100	<0.5	<2	0.27	<0.5	9	44	23	1.93
L645026		0.22	0.013	0.2	1.93	4	<10	290	<0.5	<2	0.78	<0.5	19	132	64	2.90
L645027		0.18	<0.005	<0.2	1.63	3	<10	170	<0.5	<2	0.40	<0.5	16	87	73	2.50
L645028		0.24	<0.005	0.2	2.03	9	<10	120	<0.5	<2	0.20	<0.5	13	72	46	3.70
L645029		0.16	<0.005	<0.2	1.35	3	<10	150	<0.5	<2	0.84	<0.5	16	72	51	2.33
L645030		0.32	<0.005	<0.2	1.25	2	<10	230	<0.5	<2	1.16	<0.5	10	40	43	1.92
L645651		0.12	<0.005	<0.2	0.90	3	<10	160	<0.5	<2	0.15	0.8	3	20	23	1.47
L645652		0.20	<0.005	<0.2	1.69	4	<10	160	<0.5	<2	0.29	<0.5	12	64	15	2.80
L645653		0.24	<0.005	<0.2	1.79	4	<10	90	<0.5	<2	0.14	<0.5	11	63	15	2.54
L645654		0.22	<0.005	<0.2	1.26	4	<10	90	<0.5	<2	0.27	<0.5	8	46	26	2.52
L645655		0.14	<0.005	0.7	1.51	3	<10	330	<0.5	<2	1.06	<0.5	27	63	88	2.56
L645656		0.14	<0.005	<0.2	0.67	3	<10	80	<0.5	<2	0.09	<0.5	2	14	12	0.89
L645657		0.26	<0.005	<0.2	1.20	<2	<10	100	<0.5	<2	0.28	<0.5	5	38	17	1.66
L645658		0.16	<0.005	<0.2	1.66	4	<10	140	<0.5	<2	0.36	<0.5	8	36	24	2.31
L645659		0.12	<0.005	<0.2	0.50	3	<10	100	<0.5	<2	0.24	<0.5	3	11	13	1.45
L645660		0.18	<0.005	<0.2	0.53	2	<10	50	<0.5	<2	0.10	<0.5	3	11	10	1.44
L645661		0.16	<0.005	<0.2	0.38	<2	<10	40	<0.5	2	0.12	<0.5	2	12	13	0.76
L645662		0.18	<0.005	0.2	1.43	3	<10	130	<0.5	<2	0.40	<0.5	7	49	15	1.95
L645663		0.14	0.007	<0.2	0.33	2	<10	60	<0.5	<2	0.11	<0.5	3	13	17	1.25
L645664		0.18	<0.005	<0.2	0.76	<2	<10	80	<0.5	<2	0.30	<0.5	5	19	10	1.61
L645665		0.32	0.006	<0.2	1.29	2	<10	200	0.5	<2	0.77	<0.5	15	50	39	3.63
L645666		0.16	<0.005	<0.2	0.68	<2	<10	180	<0.5	<2	3.99	<0.5	6	19	43	1.03
L645667		0.12	<0.005	<0.2	1.19	6	<10	100	<0.5	<2	1.01	<0.5	20	60	35	2.07
L645668		0.16	0.024	<0.2	1.20	<2	<10	140	<0.5	<2	2.23	<0.5	11	46	52	2.13
L645669		0.14	<0.005	<0.2	1.68	5	<10	170	<0.5	<2	1.33	<0.5	14	63	41	2.77
L645670		0.16	<0.005	<0.2	1.22	2	<10	140	<0.5	<2	1.87	<0.5	12	47	40	2.16
L645671		0.28	0.005	<0.2	1.65	3	<10	80	<0.5	<2	0.29	<0.5	18	111	39	2.48
L645672		0.22	<0.005	0.4	2.39	8	<10	320	<0.5	<2	0.16	<0.5	18	42	23	3.65

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **EQUITY EXPLORATION CONSULTANTS LTD.**
SUITE 200, 900 WEST HASTINGS STREET
VANCOUVER BC V6C 1E5

Finalized Date: 26-SEP-2011
Account: EIAHAO

Project: HAO11-01

CERTIFICATE OF ANALYSIS WH11161849

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Ga	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr
	Units	ppm	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm
	LOR	10	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1
L645013		<10	<1	0.06	10	0.67	306	<1	0.02	41	770	3	0.03	<2	4	30
L645014		<10	<1	0.04	10	0.62	506	<1	0.03	52	750	4	0.12	<2	4	68
L645015		10	<1	0.05	10	0.66	211	<1	0.02	45	520	5	0.02	<2	3	25
L645016		10	<1	0.04	10	0.75	357	<1	0.02	50	810	5	0.01	<2	4	24
L645017		10	<1	0.03	10	1.09	316	<1	0.03	64	450	5	0.01	<2	5	35
L645018		10	<1	0.04	10	0.44	525	<1	0.02	23	280	11	0.02	<2	4	16
L645019		10	<1	0.16	10	0.69	123	<1	0.02	57	900	3	0.04	<2	1	17
L645020		10	<1	0.19	10	0.81	146	<1	0.02	64	920	3	0.03	<2	1	17
L645021		<10	<1	0.04	10	0.35	85	<1	0.02	31	610	5	0.06	<2	1	21
L645022		<10	<1	0.04	10	0.29	102	<1	0.02	23	720	4	0.07	<2	1	23
L645023		<10	<1	0.04	10	0.50	150	<1	0.02	31	590	5	0.04	<2	3	22
L645024		<10	<1	0.03	10	0.41	102	<1	0.02	29	550	3	0.05	<2	2	18
L645025		<10	<1	0.04	10	0.54	180	<1	0.02	33	530	3	0.03	<2	2	19
L645026		10	<1	0.05	10	1.05	385	<1	0.03	80	620	5	0.04	<2	6	36
L645027		10	<1	0.10	10	0.80	172	<1	0.02	82	770	3	0.03	<2	3	23
L645028		10	<1	0.05	10	0.62	267	<1	0.02	54	420	5	0.03	<2	4	18
L645029		<10	<1	0.04	10	0.69	454	<1	0.03	57	710	4	0.06	<2	3	36
L645030		<10	<1	0.04	10	0.51	325	<1	0.03	39	670	4	0.06	<2	3	54
L645651		<10	<1	0.04	10	0.17	64	<1	0.02	11	540	5	0.04	<2	<1	20
L645652		10	<1	0.08	10	0.66	358	<1	0.02	32	230	5	0.02	<2	3	26
L645653		10	<1	0.06	<10	0.67	143	<1	0.02	28	280	4	0.01	<2	3	13
L645654		10	<1	0.09	10	0.59	182	<1	0.02	24	260	4	0.02	<2	3	20
L645655		<10	<1	0.22	20	0.79	554	<1	0.03	59	790	5	0.08	<2	6	56
L645656		<10	<1	0.03	<10	0.06	33	<1	0.02	7	630	4	0.06	<2	<1	15
L645657		<10	<1	0.03	10	0.42	105	<1	0.02	21	490	4	0.04	<2	2	21
L645658		10	<1	0.05	10	0.55	209	<1	0.02	22	380	5	0.04	<2	3	27
L645659		<10	<1	0.05	<10	0.12	971	<1	0.02	7	640	5	0.06	<2	<1	16
L645660		<10	<1	0.03	<10	0.11	121	<1	0.02	7	400	4	0.04	<2	<1	10
L645661		<10	<1	0.03	<10	0.07	32	<1	0.02	6	380	<2	0.05	<2	1	12
L645662		<10	1	0.09	10	0.61	132	<1	0.02	28	530	2	0.07	<2	3	25
L645663		<10	<1	0.05	10	0.05	73	<1	0.02	10	630	4	0.04	<2	<1	12
L645664		<10	1	0.17	10	0.30	114	<1	0.02	12	200	2	0.02	<2	2	26
L645665		<10	1	0.09	10	0.41	751	<1	0.02	47	600	10	0.03	<2	8	35
L645666		<10	1	0.04	10	0.34	205	<1	0.03	26	830	2	0.18	<2	1	137
L645667		<10	<1	0.05	10	0.64	265	<1	0.03	47	510	4	0.05	<2	4	46
L645668		<10	1	0.05	10	0.57	277	<1	0.02	46	650	3	0.09	<2	3	81
L645669		<10	<1	0.06	10	0.82	417	<1	0.03	47	530	3	0.05	<2	4	61
L645670		<10	1	0.12	10	0.63	374	<1	0.03	39	590	3	0.08	<2	3	81
L645671		10	<1	0.07	10	1.12	175	<1	0.02	133	390	2	0.04	<2	3	18
L645672		10	<1	0.04	10	0.44	901	<1	0.02	21	410	10	0.02	3	5	19

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To: **EQUITY EXPLORATION CONSULTANTS LTD.**
SUITE 200, 900 WEST HASTINGS STREET
VANCOUVER BC V6C 1E5

Finalized Date: 26-SEP-2011
Account: EIAHAO

Project: HAO11-01

CERTIFICATE OF ANALYSIS WH11161849

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Th	Ti	Tl	U	V	W	Zn
	Units	ppm	%	ppm	ppm	ppm	ppm	ppm
	LOR	20	0.01	10	10	1	10	2
L645013		<20	0.08	<10	<10	45	<10	44
L645014		<20	0.04	<10	<10	38	<10	41
L645015		<20	0.07	<10	<10	53	<10	42
L645016		<20	0.09	<10	<10	62	<10	45
L645017		<20	0.12	<10	<10	79	<10	53
L645018		<20	0.09	<10	<10	84	<10	57
L645019		<20	0.06	<10	<10	39	<10	32
L645020		<20	0.08	<10	<10	44	<10	35
L645021		<20	0.05	<10	<10	27	<10	32
L645022		<20	0.05	<10	<10	27	<10	29
L645023		<20	0.07	<10	<10	36	<10	39
L645024		<20	0.06	<10	<10	41	<10	30
L645025		<20	0.07	<10	<10	41	<10	37
L645026		<20	0.09	<10	<10	62	<10	47
L645027		<20	0.10	<10	<10	49	<10	40
L645028		<20	0.13	<10	<10	90	<10	45
L645029		<20	0.07	<10	<10	49	<10	42
L645030		<20	0.06	<10	<10	38	<10	43
L645651		<20	0.02	<10	<10	31	<10	30
L645652		<20	0.10	<10	<10	64	<10	47
L645653		<20	0.10	<10	<10	54	<10	36
L645654		<20	0.11	<10	<10	61	<10	36
L645655		<20	0.09	<10	<10	45	<10	38
L645656		<20	0.01	<10	<10	20	<10	12
L645657		<20	0.06	<10	<10	29	<10	35
L645658		<20	0.09	<10	<10	53	<10	52
L645659		<20	0.04	<10	<10	45	<10	45
L645660		<20	0.05	<10	<10	42	<10	26
L645661		<20	0.03	<10	<10	22	<10	7
L645662		<20	0.08	<10	<10	38	<10	35
L645663		<20	0.02	<10	<10	32	<10	21
L645664		<20	0.09	<10	<10	32	<10	24
L645665		<20	0.03	<10	<10	60	<10	56
L645666		<20	0.03	<10	<10	20	<10	25
L645667		<20	0.06	<10	<10	43	<10	32
L645668		<20	0.06	<10	<10	39	<10	29
L645669		<20	0.08	<10	<10	55	<10	45
L645670		<20	0.07	<10	<10	40	<10	37
L645671		<20	0.13	<10	<10	50	<10	43
L645672		<20	0.09	<10	<10	79	<10	57

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **EQUITY EXPLORATION CONSULTANTS LTD.**
SUITE 200, 900 WEST HASTINGS STREET
VANCOUVER BC V6C 1E5

Finalized Date: 26-SEP-2011
Account: EIAHAO

Project: HAO11-01

CERTIFICATE OF ANALYSIS WH11161849

Sample Description	Method	WEI-21	Au-AA23	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Recvd Wt.	Au	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Co	Cr	Cu	Fe
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	%
	LOR	0.02	0.005	0.2	0.01	2	10	10	0.5	2	0.01	0.5	1	1	1	0.01
L645673		0.22	<0.005	<0.2	2.01	21	<10	120	<0.5	2	0.10	<0.5	6	33	16	4.02
L645674		0.16	0.010	0.7	1.50	14	<10	250	<0.5	<2	0.16	0.7	6	29	51	2.71
L645675		0.28	0.015	0.7	1.52	9	<10	220	<0.5	<2	0.16	<0.5	4	33	44	2.94
L645676		0.18	<0.005	<0.2	1.07	6	<10	60	<0.5	<2	0.08	<0.5	4	25	18	3.41
L645677		0.24	<0.005	<0.2	0.95	46	<10	180	<0.5	<2	0.47	<0.5	20	54	35	2.28
L645678		0.22	0.005	<0.2	1.20	10	<10	210	<0.5	<2	0.48	<0.5	17	43	31	2.53
L645679		0.16	0.012	<0.2	0.55	11	<10	100	<0.5	<2	0.42	<0.5	4	17	29	1.68
L645680		0.08	<0.005	<0.2	0.01	<2	<10	<10	<0.5	<2	0.01	<0.5	<1	<1	<1	0.02
L645681		0.20	0.007	<0.2	0.86	4	<10	100	<0.5	<2	0.35	<0.5	4	33	13	1.18
L645682		0.12	0.024	<0.2	0.68	2	<10	300	<0.5	<2	3.13	<0.5	8	21	87	1.04
L645683		0.24	<0.005	<0.2	0.95	3	<10	60	<0.5	<2	0.26	<0.5	5	36	36	1.24
L645684		0.12	0.015	0.2	0.39	2	<10	120	<0.5	<2	0.50	<0.5	4	11	47	0.96
L645685		0.22	0.005	<0.2	1.04	3	<10	50	<0.5	<2	0.20	<0.5	12	94	46	1.88
L645686		0.28	0.007	<0.2	0.83	4	<10	40	<0.5	<2	0.18	<0.5	11	70	38	1.82
L645687		0.18	0.007	0.2	0.73	3	<10	70	<0.5	<2	0.22	<0.5	13	78	84	1.66
L645688		0.24	<0.005	<0.2	1.09	3	<10	80	<0.5	<2	0.27	<0.5	14	63	39	1.85
L645689		0.20	0.010	<0.2	1.08	3	<10	200	<0.5	<2	0.31	<0.5	9	39	63	1.74
L645690		0.18	<0.005	<0.2	0.67	2	<10	110	<0.5	<2	0.22	<0.5	5	20	30	1.16
L645691		0.24	0.005	<0.2	1.93	4	<10	220	<0.5	2	0.36	<0.5	12	38	50	2.60
L645692		0.18	<0.005	0.2	1.61	3	<10	200	0.5	<2	0.33	<0.5	8	35	52	1.97
L645693		0.22	<0.005	<0.2	1.98	3	<10	150	<0.5	<2	0.29	<0.5	11	46	31	3.05
L645694		0.22	0.005	0.3	1.94	3	<10	160	<0.5	<2	0.33	<0.5	11	69	38	2.88
L645695		0.28	0.005	<0.2	1.60	3	<10	110	<0.5	<2	0.49	<0.5	10	57	26	2.03
L645696		0.20	0.006	<0.2	0.88	4	<10	240	<0.5	<2	2.40	0.6	9	31	42	1.45
L645697		0.26	0.007	<0.2	1.82	4	<10	90	<0.5	<2	0.33	<0.5	14	84	40	2.63
L645698		0.20	<0.005	<0.2	1.30	3	<10	100	<0.5	<2	0.28	<0.5	12	49	24	1.98
L645699		0.24	0.008	<0.2	1.35	<2	<10	100	<0.5	<2	0.28	<0.5	13	58	31	1.87
L645700		0.20	<0.005	<0.2	1.31	<2	<10	100	<0.5	<2	0.28	<0.5	12	57	28	1.81
L645043		0.46	<0.005	0.2	1.62	2	<10	130	<0.5	<2	0.19	<0.5	16	78	55	3.31
L645044		0.28	0.009	<0.2	1.72	2	<10	120	<0.5	<2	0.59	<0.5	14	92	39	2.64
L645045		0.20	0.011	<0.2	0.96	3	<10	90	<0.5	<2	0.21	<0.5	7	34	15	1.66
L645046		0.26	<0.005	<0.2	1.47	5	<10	110	<0.5	<2	0.28	<0.5	14	43	22	2.42
L645047		0.32	0.005	<0.2	1.37	3	<10	120	<0.5	<2	0.47	<0.5	10	41	24	2.29
L645048		0.14	0.008	<0.2	1.27	6	<10	130	<0.5	<2	0.33	<0.5	12	45	25	2.27
L645049		0.20	<0.005	<0.2	1.45	5	<10	130	<0.5	<2	0.26	<0.5	10	41	29	2.27
L645050		0.20	0.009	0.2	1.30	3	<10	250	0.5	<2	2.47	<0.5	14	31	44	1.88
L645051		0.26	<0.005	<0.2	1.41	4	<10	150	<0.5	<2	0.25	<0.5	13	32	31	2.90
L645052		0.22	0.012	<0.2	0.81	<2	<10	100	<0.5	<2	0.27	<0.5	11	35	36	1.59
L645053		0.28	0.008	0.2	1.52	3	<10	120	<0.5	<2	0.59	<0.5	21	55	91	2.50
L645054		0.20	0.006	<0.2	0.89	4	<10	140	<0.5	<2	2.69	<0.5	15	40	48	1.92

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VANCOUVER BC V6C 1E5

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CERTIFICATE OF ANALYSIS WH11161849

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Ga	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr
	Units	ppm	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm
	LOR	10	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1
L645673		10	<1	0.04	10	0.34	253	<1	0.01	16	310	10	0.03	2	3	14
L645674		10	<1	0.11	10	0.38	235	1	0.02	21	840	8	0.09	<2	1	23
L645675		<10	1	0.11	20	0.45	103	<1	0.02	18	1090	7	0.06	<2	3	23
L645676		10	1	0.05	10	0.20	211	<1	0.02	13	540	6	0.04	2	1	10
L645677		<10	<1	0.03	10	0.54	764	<1	0.02	72	530	4	0.05	<2	3	22
L645678		<10	<1	0.04	10	0.46	540	<1	0.02	45	750	5	0.05	2	3	25
L645679		<10	1	0.02	10	0.09	58	<1	0.02	25	1090	<2	0.19	<2	1	24
L645680		<10	<1	<0.01	<10	<0.01	<5	<1	0.01	<1	10	<2	0.02	<2	<1	2
L645681		<10	1	0.03	10	0.31	95	<1	0.02	20	540	3	0.08	<2	2	20
L645682		<10	1	0.05	20	0.34	617	<1	0.03	55	1100	2	0.19	<2	2	69
L645683		<10	<1	0.03	10	0.33	81	<1	0.02	34	400	5	0.05	<2	1	18
L645684		<10	<1	0.03	10	0.06	48	<1	0.03	36	1020	<2	0.17	<2	1	32
L645685		<10	1	0.09	<10	0.56	159	<1	0.04	95	280	4	0.03	<2	2	15
L645686		<10	<1	0.03	<10	0.45	129	<1	0.02	69	220	2	0.02	<2	3	12
L645687		<10	1	0.03	<10	0.42	155	<1	0.02	97	780	<2	0.09	<2	1	16
L645688		<10	<1	0.03	<10	0.64	250	<1	0.02	59	400	<2	0.02	2	2	17
L645689		<10	<1	0.06	10	0.42	102	<1	0.02	38	710	2	0.07	<2	1	24
L645690		<10	<1	0.03	10	0.18	81	<1	0.02	17	620	2	0.06	<2	<1	21
L645691		<10	1	0.05	10	0.61	184	<1	0.02	36	740	6	0.03	<2	4	26
L645692		<10	<1	0.04	10	0.31	98	<1	0.02	33	720	4	0.07	<2	2	31
L645693		10	<1	0.27	10	1.05	276	<1	0.02	40	490	3	0.03	<2	3	20
L645694		10	1	0.07	10	0.89	229	<1	0.03	44	440	4	0.05	<2	4	25
L645695		<10	1	0.06	10	0.70	160	<1	0.02	31	470	4	0.04	<2	3	22
L645696		<10	<1	0.03	10	0.39	508	<1	0.03	30	880	2	0.18	<2	2	97
L645697		10	<1	0.11	10	1.13	259	<1	0.02	64	240	6	0.02	<2	4	16
L645698		<10	<1	0.06	10	0.56	123	1	0.02	34	300	4	0.05	<2	3	19
L645699		<10	<1	0.09	10	0.62	126	1	0.02	56	500	5	0.03	<2	2	17
L645700		<10	<1	0.08	10	0.60	123	<1	0.02	53	510	5	0.03	<2	2	17
L645043		<10	<1	0.26	10	0.77	209	1	0.03	61	480	4	0.10	<2	3	29
L645044		10	1	0.26	10	1.21	352	<1	0.02	56	350	3	0.02	<2	4	51
L645045		<10	<1	0.04	10	0.25	105	<1	0.02	21	540	4	0.06	<2	2	18
L645046		<10	<1	0.04	10	0.52	345	<1	0.02	27	540	5	0.03	<2	3	21
L645047		10	<1	0.03	10	0.59	203	<1	0.02	26	650	5	0.04	<2	3	28
L645048		<10	1	0.05	10	0.50	293	<1	0.02	31	620	5	0.04	<2	3	20
L645049		<10	<1	0.04	10	0.50	246	<1	0.02	24	460	5	0.05	<2	3	20
L645050		<10	<1	0.04	20	0.40	1860	1	0.03	36	990	4	0.13	<2	3	93
L645051		10	<1	0.24	10	0.57	238	2	0.03	18	690	7	0.16	<2	3	21
L645052		<10	<1	0.09	10	0.32	73	1	0.03	35	650	3	0.10	<2	1	20
L645053		<10	<1	0.17	10	0.83	361	1	0.02	78	750	3	0.05	<2	4	23
L645054		<10	<1	0.04	<10	0.39	384	<1	0.03	55	590	3	0.09	<2	3	100

***** See Appendix Page for comments regarding this certificate *****

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To: **EQUITY EXPLORATION CONSULTANTS LTD.**
SUITE 200, 900 WEST HASTINGS STREET
VANCOUVER BC V6C 1E5

Finalized Date: 26-SEP-2011
Account: EIAHAO

Project: HAO11-01

CERTIFICATE OF ANALYSIS WH11161849

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Th	Ti	Tl	U	V	W	Zn
	Units	ppm	%	ppm	ppm	ppm	ppm	ppm
	LOR	20	0.01	10	10	1	10	2
L645673		<20	0.08	<10	<10	87	<10	51
L645674		<20	0.05	<10	<10	55	<10	60
L645675		<20	0.06	<10	<10	52	<10	72
L645676		<20	0.08	<10	<10	74	<10	39
L645677		<20	0.04	<10	<10	44	<10	51
L645678		<20	0.05	<10	<10	52	<10	55
L645679		<20	0.03	<10	<10	13	<10	10
L645680		<20	<0.01	<10	<10	<1	<10	<2
L645681		<20	0.04	<10	<10	22	<10	22
L645682		<20	0.03	<10	<10	19	<10	19
L645683		<20	0.05	<10	<10	24	<10	22
L645684		<20	0.02	<10	<10	7	<10	9
L645685		<20	0.09	<10	<10	59	<10	37
L645686		<20	0.06	<10	<10	52	<10	29
L645687		<20	0.04	<10	<10	37	<10	18
L645688		<20	0.07	<10	<10	40	<10	29
L645689		<20	0.05	<10	<10	27	<10	22
L645690		<20	0.02	<10	<10	23	<10	17
L645691		<20	0.09	<10	<10	55	<10	45
L645692		<20	0.05	<10	<10	39	<10	19
L645693		<20	0.15	<10	<10	57	<10	53
L645694		<20	0.12	<10	<10	66	<10	46
L645695		<20	0.08	<10	<10	40	<10	43
L645696		<20	0.03	<10	<10	27	<10	20
L645697		<20	0.13	<10	<10	51	<10	55
L645698		<20	0.10	<10	<10	43	<10	36
L645699		<20	0.10	<10	<10	36	<10	36
L645700		<20	0.10	<10	<10	36	<10	35
L645043		<20	0.13	<10	<10	66	<10	55
L645044		<20	0.12	<10	<10	41	<10	64
L645045		<20	0.06	<10	<10	21	<10	26
L645046		<20	0.08	<10	<10	45	<10	46
L645047		<20	0.08	<10	<10	49	<10	48
L645048		<20	0.08	<10	<10	46	<10	42
L645049		<20	0.08	<10	<10	41	<10	39
L645050		<20	0.06	<10	<10	36	<10	39
L645051		<20	0.15	<10	<10	60	<10	43
L645052		<20	0.06	<10	<10	28	<10	17
L645053		<20	0.11	<10	<10	49	<10	43
L645054		<20	0.05	<10	<10	31	<10	29

***** See Appendix Page for comments regarding this certificate *****

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To: **EQUITY EXPLORATION CONSULTANTS LTD.**
SUITE 200, 900 WEST HASTINGS STREET
VANCOUVER BC V6C 1E5

Finalized Date: 26-SEP-2011
Account: EIAHAO

Project: HAO11-01

CERTIFICATE OF ANALYSIS WH11161849

Sample Description	Method Analyte Units LOR	WEI-21 Recvd Wt. kg 0.02	Au-AA23 Au ppm 0.005	ME-ICP41 Ag ppm 0.2	ME-ICP41 Al % 0.01	ME-ICP41 As ppm 2	ME-ICP41 B ppm 10	ME-ICP41 Ba ppm 10	ME-ICP41 Be ppm 0.5	ME-ICP41 Bi ppm 2	ME-ICP41 Ca % 0.01	ME-ICP41 Cd ppm 0.5	ME-ICP41 Co ppm 1	ME-ICP41 Cr ppm 1	ME-ICP41 Cu ppm 1	ME-ICP41 Fe % 0.01
L645055		0.28	<0.005	<0.2	1.79	<2	<10	200	<0.5	<2	1.33	<0.5	20	98	45	2.75
L645056		0.32	<0.005	<0.2	0.40	2	<10	40	<0.5	<2	0.08	<0.5	4	15	19	1.12
L645057		0.28	0.005	<0.2	1.27	2	<10	80	<0.5	<2	0.26	<0.5	15	45	39	1.86
L645058		0.30	0.005	<0.2	1.10	2	<10	140	<0.5	<2	0.49	<0.5	8	41	17	1.48
L645059		0.18	0.006	0.2	1.45	4	<10	160	<0.5	<2	0.24	<0.5	23	52	54	1.97
L645060		0.24	<0.005	0.2	1.72	4	<10	160	<0.5	<2	0.21	<0.5	13	59	61	2.17
L645061		0.32	0.006	<0.2	1.52	5	<10	170	<0.5	<2	0.62	<0.5	40	88	72	2.72
L645062		0.26	0.006	<0.2	1.49	5	<10	110	<0.5	<2	0.31	<0.5	24	143	30	2.62
L645063		0.20	0.006	0.2	1.37	6	<10	270	<0.5	<2	1.02	<0.5	32	42	114	2.13
L645064		0.18	<0.005	<0.2	1.96	8	<10	230	<0.5	<2	0.31	<0.5	20	89	51	2.90
L645065		0.18	<0.005	0.2	1.01	3	<10	140	<0.5	<2	0.19	<0.5	14	107	127	1.67
L645066		0.28	0.007	<0.2	1.58	3	<10	160	<0.5	<2	0.32	<0.5	20	55	95	2.46
L645067		0.22	<0.005	<0.2	1.65	3	<10	190	<0.5	<2	0.39	<0.5	19	153	47	2.62
L645068		0.24	<0.005	<0.2	1.16	3	<10	140	<0.5	<2	0.31	<0.5	12	53	50	2.10
L645069		0.28	0.005	<0.2	1.00	2	<10	110	<0.5	<2	0.30	<0.5	9	38	35	1.59
L645070		0.22	<0.005	0.3	1.19	4	<10	150	<0.5	<2	0.30	<0.5	13	41	59	2.20
L645071		0.24	<0.005	<0.2	0.88	3	<10	80	<0.5	<2	0.27	<0.5	14	30	35	1.44
L645072		0.30	0.007	<0.2	1.70	<2	<10	150	<0.5	<2	0.94	<0.5	20	57	38	2.85
L645073		0.24	0.006	<0.2	1.25	5	<10	100	<0.5	<2	0.23	<0.5	8	32	25	1.87
L645074		0.28	<0.005	<0.2	1.22	3	<10	60	<0.5	<2	0.24	<0.5	10	102	16	1.89
L645075		0.26	0.008	0.8	1.21	5	<10	160	<0.5	2	0.80	<0.5	10	48	35	1.84
L645076		0.22	<0.005	<0.2	1.29	6	<10	150	<0.5	2	0.73	<0.5	10	32	21	1.97
L645077		0.22	<0.005	0.2	1.61	4	<10	160	<0.5	<2	0.55	<0.5	8	69	26	2.29
L645078		0.28	<0.005	<0.2	1.57	3	<10	210	<0.5	<2	0.85	<0.5	15	60	36	2.57
L645079		0.32	0.006	<0.2	1.78	5	<10	140	<0.5	2	0.66	<0.5	15	80	42	2.87
L645080		0.12	<0.005	<0.2	0.01	4	<10	<10	<0.5	2	0.02	<0.5	<1	<1	12	0.02
L645081		0.26	0.005	0.2	2.12	8	<10	160	0.6	2	1.01	<0.5	19	84	56	3.63
L645455		0.24	0.007	<0.2	1.48	4	<10	160	<0.5	3	0.35	<0.5	7	41	23	2.26
L645456		0.36	<0.005	<0.2	1.46	6	<10	190	<0.5	2	0.41	<0.5	12	48	21	2.43
L645457		0.22	0.012	<0.2	1.07	5	<10	290	<0.5	4	1.37	<0.5	30	27	39	2.33
L645458		0.36	0.013	<0.2	1.82	3	<10	200	<0.5	2	0.71	<0.5	11	47	21	2.31
L645459		0.26	0.006	<0.2	1.19	4	<10	170	<0.5	<2	0.52	<0.5	9	34	18	1.83
L645460		0.20	0.010	<0.2	0.98	4	<10	170	<0.5	2	0.59	<0.5	6	30	19	1.56
L645461		0.32	0.005	0.2	1.24	4	<10	190	<0.5	2	0.46	<0.5	6	40	24	1.79
L645462		0.24	0.006	<0.2	1.23	7	<10	210	<0.5	3	0.90	<0.5	19	30	31	2.67
L645463		0.26	0.006	<0.2	0.94	5	<10	180	<0.5	3	1.16	<0.5	11	20	28	2.46
L645464		0.38	<0.005	<0.2	1.32	5	<10	120	<0.5	3	0.76	<0.5	14	43	35	2.14
L645465		0.22	0.005	<0.2	1.42	4	<10	210	<0.5	3	1.41	<0.5	12	31	38	1.89
L645466		0.22	0.007	<0.2	1.15	11	<10	210	<0.5	3	2.74	<0.5	11	20	41	1.54
L645467		0.24	0.005	<0.2	1.81	7	<10	200	<0.5	3	0.44	<0.5	16	39	42	2.63

***** See Appendix Page for comments regarding this certificate *****

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To: **EQUITY EXPLORATION CONSULTANTS LTD.**
SUITE 200, 900 WEST HASTINGS STREET
VANCOUVER BC V6C 1E5

Finalized Date: 26-SEP-2011
Account: EIAHAO

Project: HAO11-01

CERTIFICATE OF ANALYSIS WH11161849

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Ga	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr
	Units	ppm	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm
	LOR	10	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1
L645055		10	<1	0.20	10	1.19	421	1	0.02	64	760	3	0.09	<2	3	47
L645056		<10	<1	0.03	<10	0.08	48	<1	0.02	10	260	5	0.03	<2	1	8
L645057		10	<1	0.04	10	0.57	174	<1	0.02	60	440	8	0.02	<2	3	14
L645058		<10	<1	0.04	10	0.47	152	1	0.02	26	680	5	0.04	<2	3	25
L645059		10	<1	0.07	10	0.45	503	1	0.03	53	690	6	0.05	<2	2	18
L645060		10	1	0.08	10	0.55	160	1	0.03	65	460	10	0.04	<2	3	17
L645061		10	<1	0.07	10	0.72	667	2	0.03	101	850	9	0.07	<2	4	28
L645062		<10	<1	0.05	10	1.12	314	<1	0.02	170	530	10	0.02	<2	3	17
L645063		<10	1	0.05	10	0.46	1485	1	0.03	127	1090	7	0.09	<2	2	48
L645064		10	<1	0.05	10	0.80	306	1	0.02	115	460	7	0.02	<2	3	23
L645065		<10	<1	0.04	<10	0.45	110	<1	0.03	110	500	4	0.04	<2	1	15
L645066		<10	<1	0.07	10	0.59	180	1	0.02	64	880	6	0.05	<2	3	21
L645067		<10	<1	0.31	<10	1.22	254	1	0.02	93	1000	3	0.04	<2	2	15
L645068		<10	<1	0.13	10	0.52	147	1	0.02	38	870	5	0.07	<2	1	20
L645069		<10	<1	0.05	10	0.40	114	<1	0.02	28	890	4	0.06	<2	1	18
L645070		<10	<1	0.04	10	0.36	145	1	0.02	37	1230	4	0.10	<2	2	20
L645071		<10	<1	0.03	<10	0.35	219	1	0.02	24	630	3	0.04	<2	2	14
L645072		10	<1	0.52	10	1.13	192	<1	0.03	66	3710	2	0.03	<2	2	46
L645073		<10	1	0.04	10	0.32	93	<1	0.02	19	720	6	0.06	<2	2	19
L645074		<10	1	0.03	10	0.70	130	<1	0.02	48	580	4	0.03	<2	2	15
L645075		<10	<1	0.04	10	0.52	372	<1	0.03	39	620	9	0.04	<2	3	66
L645076		<10	<1	0.05	10	0.55	482	<1	0.04	20	650	4	0.04	<2	3	54
L645077		10	<1	0.05	10	0.65	171	1	0.03	37	300	4	0.04	<2	3	46
L645078		10	<1	0.11	10	0.77	609	1	0.03	38	910	3	0.05	<2	4	40
L645079		10	<1	0.08	10	0.88	324	1	0.04	51	740	4	0.02	<2	5	30
L645080		<10	<1	<0.01	<10	<0.01	<5	<1	<0.01	<1	10	<2	<0.01	<2	<1	2
L645081		10	<1	0.07	20	0.95	740	1	0.03	54	290	14	0.02	<2	6	89
L645455		10	<1	0.03	10	0.52	146	1	0.03	27	580	4	0.05	<2	3	27
L645456		<10	<1	0.03	10	0.50	397	<1	0.03	37	600	5	0.04	<2	4	27
L645457		<10	1	0.03	10	0.28	2810	1	0.04	23	1100	4	0.11	<2	3	101
L645458		10	1	0.12	10	0.70	254	<1	0.03	26	530	5	0.02	<2	5	40
L645459		<10	1	0.05	10	0.40	298	<1	0.03	17	680	3	0.07	<2	3	30
L645460		<10	<1	0.04	10	0.32	252	1	0.03	16	820	3	0.09	<2	2	34
L645461		<10	1	0.04	10	0.45	143	<1	0.03	28	510	5	0.07	<2	4	26
L645462		10	1	0.03	10	0.35	2350	1	0.03	21	1000	4	0.08	<2	3	45
L645463		<10	1	0.02	10	0.23	1045	<1	0.03	15	1040	3	0.11	<2	2	58
L645464		<10	<1	0.02	10	0.57	296	<1	0.04	37	700	5	0.02	<2	4	39
L645465		<10	<1	0.03	10	0.42	488	<1	0.03	28	620	3	0.07	<2	3	81
L645466		<10	<1	0.02	10	0.26	1585	<1	0.04	20	810	3	0.12	<2	2	117
L645467		10	<1	0.04	10	0.45	817	1	0.03	34	490	7	0.02	<2	4	34

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To: **EQUITY EXPLORATION CONSULTANTS LTD.**
SUITE 200, 900 WEST HASTINGS STREET
VANCOUVER BC V6C 1E5

Finalized Date: 26-SEP-2011
Account: EIAHAO

Project: HAO11-01

CERTIFICATE OF ANALYSIS WH11161849

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Th	Ti	Tl	U	V	W	Zn
	Units	ppm	%	ppm	ppm	ppm	ppm	ppm
	LOR	20	0.01	10	10	1	10	2
L645055		<20	0.13	<10	<10	56	<10	58
L645056		<20	0.06	<10	<10	42	<10	18
L645057		<20	0.08	<10	<10	41	<10	54
L645058		<20	0.06	<10	<10	29	<10	41
L645059		<20	0.07	<10	<10	43	<10	46
L645060		<20	0.10	<10	<10	49	<10	59
L645061		<20	0.08	<10	<10	63	<10	58
L645062		<20	0.08	<10	<10	47	<10	52
L645063		<20	0.05	<10	<10	52	<10	43
L645064		<20	0.11	<10	<10	68	<10	48
L645065		<20	0.05	<10	<10	35	<10	26
L645066		<20	0.09	<10	<10	49	<10	42
L645067		<20	0.15	<10	<10	53	<10	44
L645068		<20	0.08	<10	<10	37	<10	41
L645069		<20	0.07	<10	<10	30	<10	31
L645070		<20	0.05	<10	<10	38	<10	34
L645071		<20	0.07	<10	<10	32	<10	24
L645072		<20	0.19	<10	<10	53	<10	56
L645073		<20	0.08	<10	<10	33	<10	31
L645074		<20	0.10	<10	<10	51	<10	38
L645075		<20	0.07	<10	<10	38	<10	45
L645076		<20	0.09	<10	<10	42	<10	50
L645077		<20	0.10	<10	<10	53	<10	39
L645078		<20	0.08	<10	<10	53	<10	43
L645079		<20	0.11	<10	<10	61	<10	50
L645080		<20	<0.01	<10	<10	<1	<10	5
L645081		<20	0.08	<10	<10	60	<10	57
L645455		<20	0.06	<10	<10	44	<10	40
L645456		<20	0.06	<10	<10	46	<10	46
L645457		<20	0.03	<10	<10	34	<10	46
L645458		<20	0.09	<10	<10	44	<10	52
L645459		<20	0.05	<10	<10	39	<10	34
L645460		<20	0.04	<10	<10	32	<10	31
L645461		<20	0.07	<10	<10	38	<10	38
L645462		<20	0.04	<10	<10	45	<10	58
L645463		<20	0.04	<10	<10	29	<10	27
L645464		<20	0.06	<10	<10	49	<10	41
L645465		<20	0.06	<10	<10	44	<10	34
L645466		<20	0.03	<10	<10	34	<10	28
L645467		<20	0.07	<10	<10	66	<10	38

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **EQUITY EXPLORATION CONSULTANTS LTD.**
SUITE 200, 900 WEST HASTINGS STREET
VANCOUVER BC V6C 1E5

Finalized Date: 26-SEP-2011
Account: EIAHAO

Project: HAO11-01

CERTIFICATE OF ANALYSIS WH11161849

Sample Description	Method Analyte Units LOR	WEI-21 Recvd Wt. kg 0.02	Au-AA23 Au ppm 0.005	ME-ICP41 Ag ppm 0.2	ME-ICP41 Al % 0.01	ME-ICP41 As ppm 2	ME-ICP41 B ppm 10	ME-ICP41 Ba ppm 10	ME-ICP41 Be ppm 0.5	ME-ICP41 Bi ppm 2	ME-ICP41 Ca % 0.01	ME-ICP41 Cd ppm 0.5	ME-ICP41 Co ppm 1	ME-ICP41 Cr ppm 1	ME-ICP41 Cu ppm 1	ME-ICP41 Fe % 0.01
L645468		0.34	<0.005	<0.2	1.63	6	<10	230	<0.5	2	1.70	<0.5	16	42	53	2.86
L645469		0.28	0.005	<0.2	1.12	3	<10	170	<0.5	2	0.44	<0.5	8	25	18	2.14
L645470		0.20	0.012	<0.2	1.12	3	<10	590	<0.5	3	2.58	<0.5	8	28	30	1.83
L645471		0.34	0.005	<0.2	2.05	3	<10	210	<0.5	2	0.78	<0.5	9	46	26	2.41
L645472		0.28	0.006	<0.2	0.78	3	<10	110	<0.5	2	0.21	<0.5	5	19	18	1.30
L645473		0.28	0.011	<0.2	1.21	4	<10	180	<0.5	2	2.27	<0.5	12	33	26	1.88
L645474		0.26	0.005	<0.2	1.11	4	<10	140	<0.5	2	1.14	<0.5	10	33	21	1.92
L645475		0.26	0.018	<0.2	1.30	2	<10	160	<0.5	2	0.86	<0.5	14	42	37	2.51
L645476		0.30	<0.005	<0.2	1.24	5	<10	170	<0.5	2	1.26	<0.5	13	38	43	2.31
L645477		0.30	0.006	<0.2	1.30	10	<10	140	<0.5	<2	1.03	<0.5	11	62	30	2.29
L645478		0.28	0.010	<0.2	1.23	7	<10	130	<0.5	2	0.23	<0.5	6	28	20	1.95
L645479		0.22	0.010	0.2	0.96	4	<10	170	<0.5	2	0.29	<0.5	7	38	27	1.46
L645480		0.14	<0.005	<0.2	0.01	<2	<10	<10	<0.5	2	0.01	<0.5	<1	<1	1	0.01
L645481		0.30	0.006	<0.2	1.95	7	<10	210	<0.5	2	0.45	<0.5	25	150	30	2.85
L645482		0.30	0.006	<0.2	1.33	9	<10	100	<0.5	2	0.26	<0.5	10	48	21	2.41
L645483		0.18	0.018	0.3	0.96	2	<10	200	<0.5	3	1.46	<0.5	11	40	292	1.22
L645484		0.24	<0.005	0.3	0.92	<2	<10	220	<0.5	<2	0.45	<0.5	8	50	128	1.50
L645485		0.26	0.010	0.4	2.58	7	<10	310	0.6	<2	1.10	<0.5	40	166	502	3.26
L645486		0.26	0.006	<0.2	1.66	7	<10	260	<0.5	<2	0.37	<0.5	11	34	31	2.87
L645487		0.20	0.006	0.3	1.43	5	<10	240	<0.5	<2	0.48	<0.5	28	39	34	2.78
L645488		0.26	<0.005	<0.2	1.31	3	<10	130	<0.5	<2	0.19	<0.5	4	27	35	1.78
L645489		0.18	0.005	<0.2	0.42	<2	<10	80	<0.5	<2	0.13	<0.5	3	19	43	0.87
L645490		0.22	<0.005	<0.2	0.81	5	<10	80	<0.5	<2	0.17	<0.5	5	25	36	1.65
L645491		0.32	<0.005	<0.2	1.49	2	<10	90	<0.5	<2	0.40	<0.5	12	69	40	2.08
L645492		0.24	0.007	<0.2	1.32	4	<10	130	<0.5	<2	0.31	<0.5	11	44	30	2.05
L645493		0.22	0.009	0.3	0.70	7	<10	100	<0.5	<2	0.25	<0.5	5	29	18	1.36
L645494		0.20	0.009	<0.2	1.32	3	<10	190	<0.5	<2	0.62	<0.5	16	48	27	2.30
L645495		0.30	<0.005	<0.2	1.33	6	<10	170	<0.5	<2	1.10	<0.5	11	41	30	2.27
L645496		0.24	0.005	<0.2	1.56	4	<10	170	<0.5	<2	0.33	<0.5	9	43	21	2.14
L645497		0.24	0.008	<0.2	1.70	3	<10	140	<0.5	<2	0.30	<0.5	14	89	43	2.86
L645498		0.22	0.005	0.2	1.61	4	<10	170	<0.5	<2	1.62	<0.5	13	68	57	2.57
L645499		0.26	<0.005	<0.2	1.96	4	<10	130	<0.5	<2	0.61	<0.5	14	71	40	3.11
L645500		0.24	<0.005	<0.2	1.74	3	<10	120	<0.5	<2	0.63	<0.5	11	63	38	2.82
L645201		0.24	0.005	0.2	1.01	2	<10	90	<0.5	<2	0.44	<0.5	6	26	19	1.66

***** See Appendix Page for comments regarding this certificate *****

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To: **EQUITY EXPLORATION CONSULTANTS LTD.**
SUITE 200, 900 WEST HASTINGS STREET
VANCOUVER BC V6C 1E5

Finalized Date: 26-SEP-2011
Account: EIAHAO

Project: HAO11-01

CERTIFICATE OF ANALYSIS WH11161849

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Ga	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr
	Units	ppm	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm
	LOR	10	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1
L645468		10	<1	0.04	10	0.63	473	<1	0.04	37	1010	6	0.06	<2	5	74
L645469		10	<1	0.16	10	0.51	215	<1	0.03	21	290	3	0.01	<2	3	28
L645470		<10	<1	0.07	10	0.26	421	<1	0.03	27	500	6	0.09	<2	5	137
L645471		10	<1	0.06	10	0.54	326	1	0.03	27	460	6	0.05	<2	5	48
L645472		<10	<1	0.04	10	0.22	71	<1	0.03	13	280	3	0.02	<2	1	21
L645473		<10	<1	0.03	10	0.40	522	<1	0.04	25	720	4	0.08	<2	3	174
L645474		<10	1	0.04	10	0.44	369	<1	0.03	22	610	4	0.06	<2	3	71
L645475		10	1	0.12	30	0.64	225	<1	0.03	36	460	3	0.07	<2	3	64
L645476		<10	<1	0.09	20	0.56	413	1	0.03	28	590	3	0.09	<2	3	92
L645477		<10	1	0.05	20	0.73	380	1	0.03	45	520	5	0.06	<2	4	65
L645478		<10	<1	0.04	10	0.50	151	1	0.03	21	570	10	0.04	<2	2	17
L645479		<10	<1	0.04	10	0.35	150	1	0.03	22	990	6	0.09	<2	2	23
L645480		<10	<1	<0.01	<10	<0.01	<5	<1	<0.01	<1	10	<2	<0.01	<2	<1	2
L645481		10	<1	0.03	10	1.22	548	1	0.03	164	830	6	0.06	<2	5	29
L645482		10	<1	0.05	10	0.65	319	<1	0.02	35	530	5	0.02	<2	3	16
L645483		<10	<1	0.03	10	0.30	115	<1	0.04	228	1050	2	0.16	<2	4	56
L645484		<10	<1	0.06	10	0.35	158	<1	0.02	127	460	5	0.04	<2	2	31
L645485		10	<1	0.05	20	0.86	848	<1	0.02	348	840	7	0.07	<2	13	42
L645486		10	<1	0.06	10	0.56	356	<1	0.02	29	540	6	0.02	<2	2	28
L645487		10	<1	0.11	10	0.48	3530	<1	0.02	29	760	7	0.04	<2	2	32
L645488		10	<1	0.03	10	0.22	106	<1	0.02	16	500	7	0.03	<2	<1	21
L645489		<10	<1	0.03	<10	0.10	124	<1	0.02	10	800	4	0.04	<2	<1	12
L645490		<10	<1	0.04	10	0.23	70	<1	0.01	13	620	5	0.06	<2	1	17
L645491		<10	<1	0.03	<10	0.89	192	<1	0.02	41	690	2	0.02	<2	3	23
L645492		<10	<1	0.04	10	0.55	210	<1	0.02	30	820	3	0.06	<2	2	22
L645493		<10	<1	0.03	10	0.24	104	<1	0.02	14	1020	3	0.07	<2	1	18
L645494		<10	<1	0.03	10	0.48	616	<1	0.02	36	840	4	0.08	<2	3	46
L645495		<10	<1	0.07	10	0.63	401	<1	0.02	30	630	5	0.06	<2	3	97
L645496		<10	<1	0.04	10	0.53	175	<1	0.03	46	550	6	0.03	<2	3	27
L645497		10	<1	0.26	10	0.90	319	<1	0.02	46	780	3	0.04	<2	2	20
L645498		<10	<1	0.08	10	0.74	336	<1	0.03	50	650	4	0.07	<2	6	54
L645499		10	<1	0.06	10	1.00	351	<1	0.02	42	600	5	0.02	<2	6	30
L645500		10	<1	0.06	10	0.88	266	<1	0.03	38	500	5	0.02	<2	5	31
L645201		<10	<1	0.09	<10	0.42	106	<1	0.02	16	610	4	0.07	<2	2	25

***** See Appendix Page for comments regarding this certificate *****

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To: **EQUITY EXPLORATION CONSULTANTS LTD.**
SUITE 200, 900 WEST HASTINGS STREET
VANCOUVER BC V6C 1E5

Finalized Date: 26-SEP-2011
Account: EIAHAO

Project: HAO11-01

CERTIFICATE OF ANALYSIS WH11161849

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Th	Ti	Tl	U	V	W	Zn
	Units	ppm	%	ppm	ppm	ppm	ppm	ppm
	LOR	20	0.01	10	10	1	10	2
L645468		<20	0.06	<10	<10	53	<10	54
L645469		<20	0.08	<10	<10	35	<10	29
L645470		<20	0.03	<10	<10	30	<10	36
L645471		<20	0.07	<10	<10	53	<10	46
L645472		<20	0.04	<10	<10	27	<10	22
L645473		<20	0.05	<10	<10	36	<10	37
L645474		<20	0.06	<10	<10	37	<10	47
L645475		<20	0.09	<10	<10	39	<10	52
L645476		<20	0.08	<10	<10	42	<10	49
L645477		<20	0.05	<10	<10	39	<10	53
L645478		<20	0.06	<10	<10	40	<10	45
L645479		<20	0.04	<10	<10	28	<10	34
L645480		<20	<0.01	<10	<10	<1	<10	5
L645481		<20	0.06	<10	<10	57	<10	48
L645482		<20	0.07	<10	<10	47	<10	51
L645483		<20	0.03	<10	<10	18	<10	22
L645484		<20	0.04	<10	<10	31	<10	32
L645485		<20	0.07	<10	<10	73	<10	47
L645486		<20	0.08	<10	<10	66	<10	48
L645487		<20	0.08	<10	<10	62	<10	59
L645488		<20	0.03	<10	<10	41	<10	26
L645489		<20	0.01	<10	<10	21	<10	27
L645490		<20	0.04	<10	<10	37	<10	28
L645491		<20	0.09	<10	<10	45	<10	39
L645492		<20	0.05	<10	<10	41	<10	41
L645493		<20	0.03	<10	<10	22	<10	24
L645494		<20	0.06	<10	<10	41	<10	49
L645495		<20	0.08	<10	<10	43	<10	54
L645496		<20	0.08	<10	<10	44	<10	49
L645497		<20	0.10	<10	<10	58	<10	46
L645498		<20	0.08	<10	<10	51	<10	45
L645499		<20	0.11	<10	<10	73	<10	51
L645500		<20	0.10	<10	<10	65	<10	46
L645201		<20	0.06	<10	<10	32	<10	34

***** See Appendix Page for comments regarding this certificate *****

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SUITE 200, 900 WEST HASTINGS STREET
VANCOUVER BC V6C 1E5

Finalized Date: 26-SEP-2011
Account: EIAHAO

Project: HAO11-01

CERTIFICATE OF ANALYSIS WH11161849

Method	CERTIFICATE COMMENTS
ALL METHODS	NSS is non-sufficient sample.

ALS Canada Ltd.
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To: EQUITY EXPLORATION CONSULTANTS LTD.
SUITE 200, 900 WEST HASTINGS STREET
VANCOUVER BC V6C 1E5

Finalized Date: 2- OCT- 2011
Account: EIAHAO

CERTIFICATE WH11161847

Project: HAO11- 01

P.O. No.:

This report is for 5 Rock samples submitted to our lab in Whitehorse, YT, Canada on 18- AUG- 2011.

The following have access to data associated with this certificate:

EQUITY ENG EMAIL	MURRAY JONES	

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
CRU- QC	Crushing QC Test
LOG- 22	Sample login - Rcd w/o BarCode
CRU- 31	Fine crushing - 70% <2mm
SPL- 21	Split sample - riffle splitter
PUL- 31	Pulverize split to 85% < 75 um

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au- AA23	Au 30g FA- AA finish	AAS
ME- ICP41	35 Element Aqua Regia ICP- AES	ICP- AES

To: EQUITY EXPLORATION CONSULTANTS LTD.
ATTN: MURRAY JONES
SUITE 200, 900 WEST HASTINGS STREET
VANCOUVER BC V6C 1E5

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
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To: **EQUITY EXPLORATION CONSULTANTS LTD.**
SUITE 200, 900 WEST HASTINGS STREET
VANCOUVER BC V6C 1E5

Finalized Date: 2- OCT- 2011
Account: EIAHAO

Project: HAO11- 01

CERTIFICATE OF ANALYSIS WH11161847

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	Au- AA23 Au ppm 0.005	ME- ICP41 Ag ppm 0.2	ME- ICP41 Al % 0.01	ME- ICP41 As ppm 2	ME- ICP41 B ppm 10	ME- ICP41 Ba ppm 10	ME- ICP41 Be ppm 0.5	ME- ICP41 Bi ppm 2	ME- ICP41 Ca % 0.01	ME- ICP41 Cd ppm 0.5	ME- ICP41 Co ppm 1	ME- ICP41 Cr ppm 1	ME- ICP41 Cu ppm 1	ME- ICP41 Fe % 0.01
[redacted]		[redacted]														
[redacted]		[redacted]														
L645995		1.35	<0.005	<0.2	1.51	2	<10	80	<0.5	<2	1.20	<0.5	10	16	17	1.81
L645996		2.34	0.014	0.6	0.14	2	<10	70	<0.5	<2	0.76	<0.5	51	195	633	0.92
[redacted]		[redacted]														

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To: **EQUITY EXPLORATION CONSULTANTS LTD.**
SUITE 200, 900 WEST HASTINGS STREET
VANCOUVER BC V6C 1E5

Finalized Date: 2- OCT- 2011
Account: EIAHAO

Project: HAO11- 01

CERTIFICATE OF ANALYSIS WH11161847

Sample Description	Method	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41
	Analyte	Ga	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr
	Units	ppm	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm
	LOR	10	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1
[redacted]		[redacted]														
[redacted]		[redacted]														
L645995		<10	1	0.07	<10	1.04	241	<1	0.13	14	330	4	0.01	<2	6	28
L645996		<10	<1	0.02	<10	0.67	100	<1	0.05	1350	20	2	0.29	<2	4	7
[redacted]		[redacted]														

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **EQUITY EXPLORATION CONSULTANTS LTD.**
SUITE 200, 900 WEST HASTINGS STREET
VANCOUVER BC V6C 1E5

Finalized Date: 2- OCT- 2011
Account: EIAHAO

Project: HAO11- 01

CERTIFICATE OF ANALYSIS WH11161847

Sample Description	Method	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41	ME- ICP41
	Analyte	Th	Ti	Tl	U	V	W	Zn
	Units	ppm	%	ppm	ppm	ppm	ppm	ppm
	LOR	20	0.01	10	10	1	10	2
[redacted]		[redacted]						
L645995		<20	0.06	<10	<10	40	<10	20
L645996		<20	0.03	<10	<10	23	<10	11
[redacted]		[redacted]						

Appendix E: Rock Sheets

Rock Sample Descriptions Yukon Gold

Operator: Bolero Resources Corp. **Project:** HAO11-01 2011 **NTS:** 115O/04

L645996 Bolero	Grid North:		Grid East:		Type: Grab	Alteration: CL, EP	**Au (ppb)**	**Ag (ppm)**	**As (ppm)**	**Cu (ppm)**
	UTM 6995327	N	UTM 569404	E	Strike Length Exp:	Metallics:	0.014	0.6	2	633
	Elevation 1205	m	Sample Width:		True Width:	Secondaries:	**Mo (ppm)**	**Pb (ppm)**	**Sb (ppm)**	**Zn (ppm)**
					Host : Pyroxenite		<1	2	<2	11
Sampled By: SS 14-Aug-11	Quartz veins with disseminated pyrite and iron oxides. In contact with quartz-muscovite-biotite schist at 10 or 190 deg									
L645997 Bolero	Grid North:		Grid East:		Type: Float	Alteration: mCL, EP	**Au (ppb)**	**Ag (ppm)**	**As (ppm)**	**Cu (ppm)**
	UTM 6994903	N	UTM 569738	E	Strike Length Exp:	Metallics:	<0.005	<0.2	107	9
	Elevation 1224	m	Sample Width:		True Width:	Secondaries:	**Mo (ppm)**	**Pb (ppm)**	**Sb (ppm)**	**Zn (ppm)**
					Host :		1	<2	<2	20
Sampled By: SS 14-Aug-11	Almost pure sub-metallic mineral streaks brown, specific gravity is high.									

Appendix F: Quality Control / Quality Assurance

QUALITY CONTROL / QUALITY ASSURANCE

I Chain of Custody

All samples were packed in rice sacks and sealed with uniquely-numbered non-resealable security straps. Rice sacks were delivered by Equity Exploration personnel to ALS Chemex Labratories Ltd in Whitehorse, Yukon, an ISO 9001 registered laboratory. ALS Chemex reported that all bags were received in good condition, with all security straps intact, and with no evidence of tampering.

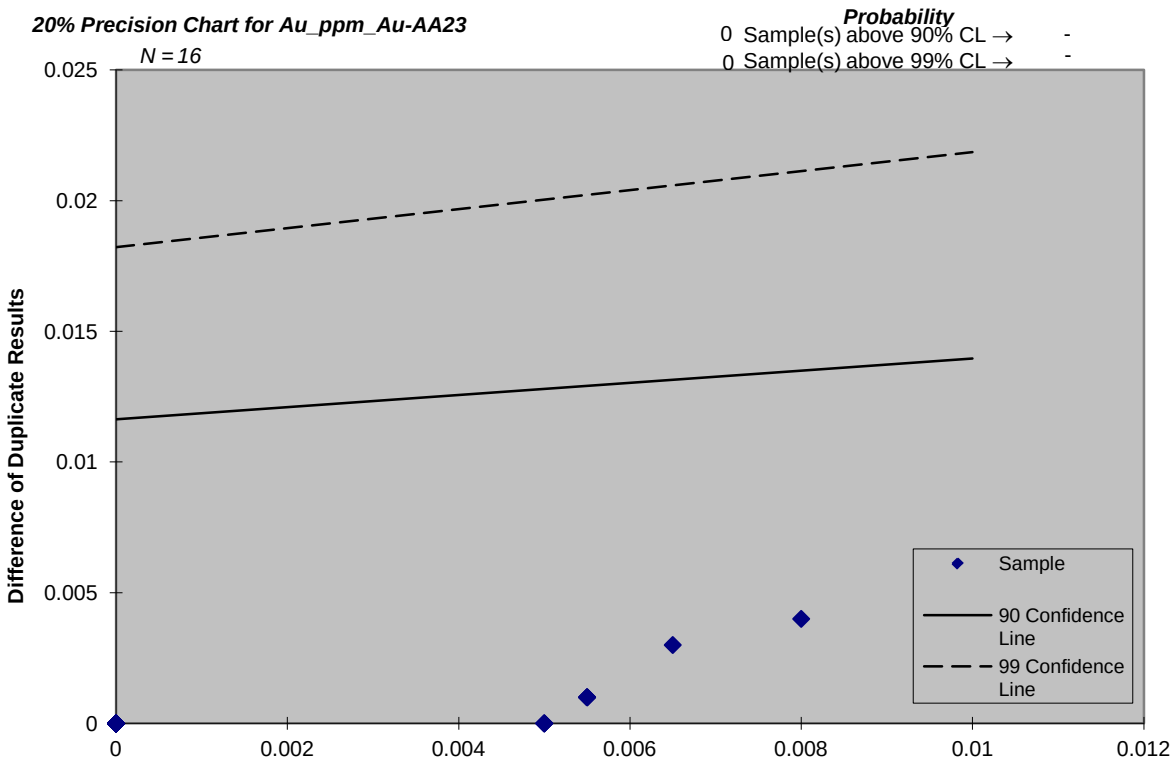
II Blanks

Blanks are samples which are known to be barren of mineralization and are inserted into the sample stream in the field to determine whether contamination has occurred after sample collection. A total of 8 soil blanks were inserted into the sample sequence (approximately every 40th sample) and submitted for analysis. Blank material for the program comprised commercially available silica silt from the same company that supplies ALS Chemex Labs with their blank material. Low analytical values indicate no contamination within the lab and no tampering of the samples.

Sample Number	Au (ppm)	Ag (ppm)	As (ppm)	Cu (ppm)	Mo (ppm)	Ni (ppm)	Pb (ppm)	Sb (ppm)	Zn (ppm)
L645040	<0.005	<0.2	<2	<1	<1	<2	<2	2	<2
L645080	<0.005	<0.2	4	12	<1	<2	<2	5	4
L645100	<0.005	<0.2	<2	1	<1	<2	<2	3	<2
L645140	<0.005	<0.2	<2	1	<1	<2	<2	2	<2
L645440	<0.005	<0.2	<2	<1	<1	<2	<2	2	<2
L645480	<0.005	<0.2	<2	1	<1	<2	<2	5	<2
L645640	<0.005	<0.2	<2	1	<1	<2	<2	3	<2
L645680	<0.005	<0.2	<2	<1	<1	<2	<2	<2	<2

III Field Duplicate Analysis

Field duplicates are collection and analysis of two separate samples from the same field location. They are used to measure the reproducibility of sampling, which includes both laboratory variation and sample variation. Duplicate samples were collected from 8 sites during the 2011 soil sampling program. Results are generally good, with 20% reproducibility for Au, Ag, As, Mo, Sb, 15% for Zn and 35% for Cu.



Project: Yukon Gold

The above graph shows an example for the reproducibility of Au with all samples falling below the 99% confidence line for 20% precision.

VI Conclusions

- There is no evidence of tampering with the samples between collection and the laboratory.
- Low analytical values for the blank material submitted indicate no contamination within the lab for soil samples.
- Field duplicate analysis show generally good reproducibility for the elements of interest.
- ALS Chemex carries out their own in-house laboratory QA/QC program, including blanks, duplicates and standards, and ensures that laboratory QA/QC is satisfactory prior to certifying their analyses.

Appendix G: Compact Disc

Report text, geochemical databases, drafting and plot files, photographs

Appendix H: Geologist's Certificate

GEOLOGIST'S CERTIFICATE

Thomas K. Branson
2804 West 15th Avenue,
Vancouver, BC, Canada
thomasb@equityexploration.com

I, Thomas Branson, am a Project Geologist employed by Equity Exploration Consultants Ltd., with offices at Suite 200–900 West Hastings Street in the City of Vancouver, B.C., in the Province of British Columbia.

I am a graduate of the University of British Columbia (2007) with a Bachelor of Science degree in Earth and Ocean Sciences, and I have practiced my profession continuously since 2007.

Since 2007, I have been involved in mineral exploration for gold, silver, copper, lead, zinc and uranium in Canada and Australia.

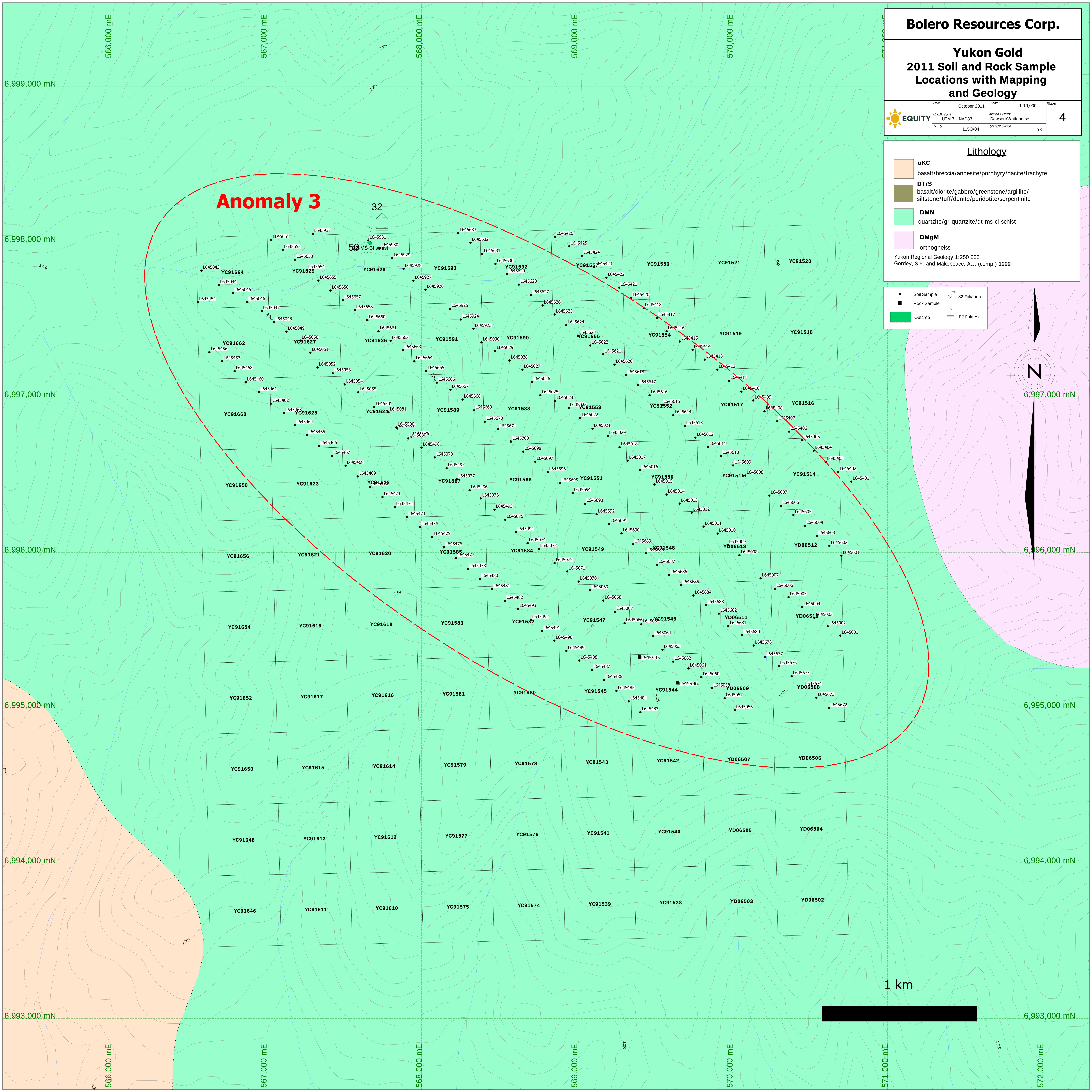
I am currently a Consulting Geologist and have been since 2007.

As of April 5, 2011, I am enrolled as a Geologist-In-Training with the Association of Professional Engineers and Geoscientists of the Province of British Columbia.

Dated at Vancouver, British Columbia, this 21th day of October, 2011.

Thomas K. Branson, B.Sc., GIT

Appendix I: Figures


Bolero Resources Corp.
Yukon Gold
2011 Soil and Rock Sample Locations with Mapping and Geology
EQUITY
Date: October 2011
Scale: 1:10,000
Figure 4
U.T.M. Zone UTM 7 - NAD83
Mining District Dawson/Whitehorse
N.T.S. 115O/04
State/Province YK
Lithology
uKC
basalt/breccia/andesite/porphyry/dacite/trachyte
DTrS
basalt/diorite/gabbro/greenstone/argillite/siltstone/tuff/dunite/peridotite/serpentinite
DMN
quartzite/gr-quartzite/qt-ms-cl-schist
DMgM
orthogneiss
Yukon Regional Geology 1:250 000
Gordey, S.P. and Makepeace, A.J. (comp.) 1999
Soil Sample
Rock Sample
Outcrop
S2 Foliation
F2 Fold Axis
N
Anomaly 3
32
50
MS-BI schist
566,000 mE
567,000 mE
568,000 mE
569,000 mE
570,000 mE
571,000 mE
572,000 mE
6,999,000 mN
6,998,000 mN
6,997,000 mN
6,996,000 mN
6,995,000 mN
6,994,000 mN
6,993,000 mN
1 km

Bolero Resources Corp.

Yukon Gold

Gold Values in Soil and Geology

EQUITY	Date: October 2011	Scale: 1:10,000	Figure 5	
	U.T.M. Zone: UTM 7 - NAD83	Mining District: Dawson/Whitehorse		
	N.T.S.: 115O/04	State/Province: YK		

Lithology

uKC
basalt/breccia/andesite/porphyry/dacite/trachyte

DTrS
basalt/diorite/gabbro/greenstone/argillite/ siltstone/tuff/dunite/peridotite/serpentinite

DMN
quartzite/gr-quartzite/qt-ms-cl-schist

DMgM
orthogneiss

Yukon Regional Geology 1:250 000
Gordey, S.P. and Makepeace, A.J. (comp.) 1999

2009 Soil Geochemistry
Au values
- > 18 ppb (98th %ile)
- 10 - 18 ppb (95th %ile)
- 7 - 10 ppb (90th %ile)
- 5 - 7 ppb (80th %ile)
- < 5 ppb (<50th %ile)

2010 Soil Geochemistry
Au values
- > 18 ppb (98th %ile)
- 10 - 18 ppb (95th %ile)
- 7 - 10 ppb (90th %ile)
- 5 - 7 ppb (80th %ile)
- < 5 ppb (<50th %ile)

2011 Geochemistry
Au Values
- >18 ppb (98th %ile)
- 10 to 18 ppb (95th %ile)
- 7 to 10 ppb (90th %ile)
- 5 to 7 ppb (80th %ile)
- <5 ppb (<50th %ile)
- all others

Bolero Claim Outline

Anomaly 3

uKC

N

1 km

566,000 mE
567,000 mE
568,000 mE
569,000 mE
570,000 mE
571,000 mE
572,000 mE

6,999,000 mN
6,998,000 mN
6,997,000 mN
6,996,000 mN
6,995,000 mN
6,994,000 mN
6,993,000 mN

Bolero Resources Corp.

Yukon Gold

Silver Values in Soil and Geology

EQUITY	Date: October 2011	Scale: 1:10,000	Figure 6
	U.T.M. Zone UTM 7 - NAD83	Mining District Dawson/Whitehorse	
	N.T.S. 115O/04	State/Province YK	

Anomaly 3

Lithology

uKC
basalt/breccia/andesite/porphyry/dacite/trachyte

DTrS
basalt/diorite/gabbro/greenstone/argillite/ siltstone/tuff/dunite/peridotite/serpentinite

DMN
quartzite/gr-quartzite/qt-ms-cl-schist

DMgM
orthogneiss

Yukon Regional Geology 1:250 000
Gordey, S.P. and Makepeace, A.J. (comp.) 1999

2009 Soil Geochemistry
Ag Values

- >0.8 ppm (98th %ile)
- 0.6 to 0.8 ppm (95th %ile)
- 0.5 to 0.6 ppm (90th %ile)
- 0.3 to 0.5 ppm (80th %ile)
- 0.2 to 0.3 ppm (50th %ile)
- <0.2 ppm (<50th %ile)

2010 Soil Geochemistry
Ag Values

- >0.8 ppm (98th %ile)
- 0.6 to 0.8 ppm (95th %ile)
- 0.5 to 0.6 ppm (90th %ile)
- 0.3 to 0.5 ppm (80th %ile)
- 0.2 to 0.3 ppm (50th %ile)
- <0.2 ppm (<50th %ile)

2011 Soil Geochemistry
Ag Values

- >0.8 ppm (98th %ile)
- 0.6 to 0.8 ppm (95th %ile)
- 0.5 to 0.6 ppm (90th %ile)
- 0.3 to 0.5 ppm (80th %ile)
- 0.1 to 0.3 ppm (50th %ile)

Bolero Claim Outline

566,000 mE
567,000 mE
568,000 mE
569,000 mE
570,000 mE
571,000 mE
572,000 mE
6,999,000 mN
6,998,000 mN
6,997,000 mN
6,996,000 mN
6,995,000 mN
6,994,000 mN
6,993,000 mN

N

1 km

Bolero Resources Corp.

Yukon Gold

Arsenic Values in Soil and Geology

EQUITY	Date: October 2011	Scale: 1:10,000	Figure 7
	U.T.M. Zone: UTM 7 - NAD83	Mining District: Dawson/Whitehorse	
	N.T.S.: 115O/04	State/Province: YK	

Lithology

uKC
basalt/breccia/andesite/porphyry/dacite/trachyte

DTrS
basalt/diorite/gabbro/greenstone/argillite/
siltstone/tuff/dunite/peridotite/serpentinite

DMN
quartzite/gr-quartzite/qt-ms-cl-schist

DMgM
orthogneiss

Yukon Regional Geology 1:250 000
Gordey, S.P. and Makepeace, A.J. (comp.) 1999

2011 Soil Geochemistry
As Values
- >52 ppm (98th %ile)
- 26 to 52 ppm (95th %ile)
- 15 to 26 ppm (90th %ile)
- 11 to 14 ppm (80th %ile)
- 7 to 11 ppm (50th %ile)

2009 Soil Geochemistry
As Values
- >52 ppm (98th %ile)
- 26 to 52 ppm (95th %ile)
- 15 to 26 ppm (90th %ile)
- 11 to 14 ppm (80th %ile)
- 7 to 11ppm (50th %ile)
- all others

2010 Soil Geochemistry
As Values
- > 52 ppm (98th %ile)
- 26 to 52 ppm (95th %ile)
- 15 to 26 ppm (90th %ile)
- 11 to 14 ppm (80th %ile)
- 7 to 11 ppm (50th %ile)
- all others

Bolero ClaimOutline

Anomaly 3

566,000 mE 567,000 mE 568,000 mE 569,000 mE 570,000 mE 571,000 mE 572,000 mE

6,999,000 mN 6,998,000 mN 6,997,000 mN 6,996,000 mN 6,995,000 mN 6,994,000 mN 6,993,000 mN

N

1 km

Bolero Resources Corp.

Yukon Gold

Antimony Values in Soil and Geology

EQUITY

Date: October 2011	Scale: 1:10,000	Figure 8	
U.T.M. Zone: UTM 7 - NAD83	Mining District: Dawson/Whitehorse		
N.T.S.: 115O/04	State/Province: YK		

Anomaly 3

566,000 mE
567,000 mE
568,000 mE
569,000 mE
570,000 mE
571,000 mE
572,000 mE

6,999,000 mN
6,998,000 mN
6,997,000 mN
6,996,000 mN
6,995,000 mN
6,994,000 mN
6,993,000 mN

Lithology

uKC
basalt/breccia/andesite/porphyry/dacite/trachyte

DTrS
basalt/diorite/gabbro/greenstone/argillite/siltstone/tuff/dunite/peridotite/serpentinite

DMN
quartzite/gr-quartzite/qt-ms-cl-schist

DMgM
orthogneiss

Yukon Regional Geology 1:250 000
Gordey, S.P. and Makepeace, A.J. (comp.) 1999

2011 Soil Geochemistry
Sb Values
- >3 ppm (98th %ile)
- 2 to 3 ppm (90th %ile)
- <2 ppm (<50th %ile)

2010 Soil Geochemistry
Sb Values
- >3 ppm (98th %ile)
- 2 to 3 ppm (95th %ile)
- <2 ppm (<50th %ile)

2009 Soil Geochemistry
Sb Values
- >3 ppm (98th %ile)
- 2 to 3 ppm (90th %ile)
- <2 ppm (<50th %ile)
- all others

Bolero Claim Outline

N

1 km

Bolero Resources Corp.

Yukon Gold

Molybdenum Values in Soil and Geology

EQUITY

Date: October 2011	Scale: 1:10,000	Figure 9
U.T.M. Zone: UTM 7 - NAD83	Mining District: Dawson/Whitehorse	
N.T.S.: 115O/04	State/Province: YK	

Anomaly 3

Lithology

uKC
basalt/breccia/andesite/porphyry/dacite/trachyte

DTrS
basalt/diorite/gabbro/greenstone/argillite/ siltstone/tuff/dunite/peridotite/serpentinite

DMN
quartzite/gr-quartzite/qt-ms-cl-schist

DMgM
orthogneiss

Yukon Regional Geology 1:250 000
Gordey, S.P. and Makepeace, A.J. (comp.) 1999

2011 Soil Geochemistry
Mo Values
- >3 ppm (95th %ile)
- 2 to 3 ppm (85th %ile)
- 1 to 2 ppm (50th %ile)
- <1 ppm (<50th %ile)

2010 Soil Geochemistry
Mo Values
- >3 ppm (95th %ile)
- 2 to 3 ppm (85th %ile)
- 1 to 2 ppm (50th %ile)
- <1 ppm (<50th %ile)

2009 Soil Geochemistry
Mo Values
- >3 ppm (95th %ile)
- 2 to 3 ppm (85th %ile)
- 1 to 2 ppm (50th %ile)
- <1 ppm (<50th %ile)

Bolero Claim Outline

6,999,000 mN
6,998,000 mN
6,997,000 mN
6,996,000 mN
6,995,000 mN
6,994,000 mN
6,993,000 mN

566,000 mE
567,000 mE
568,000 mE
569,000 mE
570,000 mE
571,000 mE
572,000 mE

N

1 km

Encore