

095345



**GEOLOGICAL AND GEOCHEMICAL REPORT
MT ANDERSON PROJECT**

QUARTZ CLAIMS

**KW 1-6 YC82847-YC82854
KW 7-10 YC97658-YC97661
ANNI 1-2 YC82847-YC82848
CANADA 6-7 YC97684-YC97685**

**LATITUDE 60 12' 12" N
LONGITUDE 135 9'18" W
MAP SHEET 105 D 03**

**WHITEHORSE MINING DISTRICT
YUKON TERRITORY**

**REGISTERED OWNER: LARRY BRATVOLD
WORK PERFORMED: JUNE 28, 29 2010, JULY 07 2010 AND AUG 29, 2010
AUTHOR: LARRY BRATVOLD**

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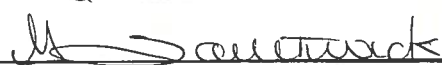
INTRODUCTION

The KW, ANNI, and CANADA claims were staked by L Bratvold and K Wilbern between July 7 and Sept 5, 2008. They are located on Mt Anderson in the Wheaton River Valley in the Whitehorse Mining District. The staking was initiated to cover the numerous historic gold/silver occurrences discovered by previous owners between 1908 and 1990.

The Mt Anderson gold/silver showings lie adjacent to Tagish Lake Gold's Skukum Creek and Goddell Gulley project on a large precious metal bearing fracture system which extends from Skukum Creek and continuing through Carbon hill onto Mt Anderson. This fracture system contains several gold/silver/antimony occurrences and is interpreted as being related to ring dyke collapse of the Skukum caldera. Faulting related to this nearby caldera subsidence has controlled the emplacement of precious metal bearing quartz veins. The variety of deposits located to date in the region mask the probability that they have a common epithermal source. The variety can be attributed to zonation and level of exposure.

Historic exploration and development within the claim area located bonanza grade gold silver values within a quartz vein system traced on strike for at least 1200 meters.

The 2010 exploration programs consisted of prospecting, mapping and sampling of two of the historic showings as well as the contact zones between the Cretaceous granodiorite and Nisling sedimentary rocks. Mechanical trenching with a mini excavator of the "Adanac" and "forty seven" zone exposed significant alteration and mineralization in each location. The lowest adit developed by turn of the century explorers was entered and examined

Costs associated with this report have been approved in the amount of \$ 2800.00 for assessment credit under Certificate of Work No. QU028607

Mining Recorder
Whitehorse Mining District

LOCATION AND ACCESS

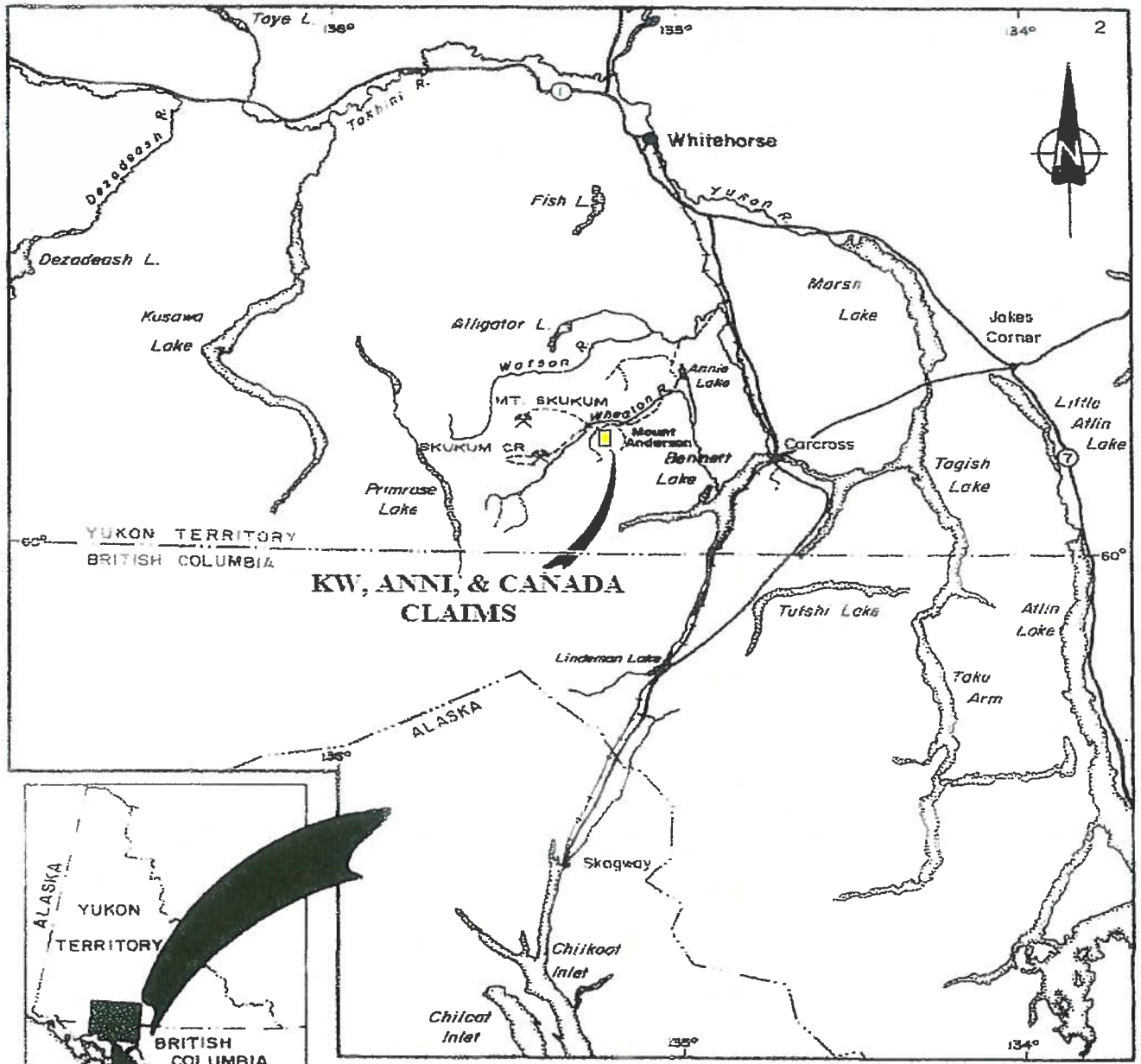
The KW, ANNI, and CANADA claims are located in south-western Yukon, 60 kilometres south of Whitehorse Yukon. They cover parts of the west, south, and north slopes of Mt Anderson at 60 degrees 12' N latitude and 135degrees 07' longitude. (NTS 105 D 03)

Access is by the Annie Lake Road, a good quality gravel road leading from the paved Klondike Highway to the Mt Skukum and Skukum Creek properties. A four wheel drive road branches off at Partridge Creek and takes you to the claims.

Another alternative is to use the four wheel drive road that branches off at Becker Creek and leads to the original wagon road on the east side of Becker Creek. From there one can hike up a historic road which ends below the adits on the west flank of Mt Anderson.

This 1908 road is eight foot wide, partially overgrown, and sloughed in places but minimal clearing work would make this an acceptable 4 wheeler route.

LOCATION AND ACCESS



| | |
|---------------------------------------|----------------------------|
| KW, ANNIE, & CANADA CLAIMS | |
| WHITEHORSE MINING DISTRICT | |
| LOCATION | |
| Larry Bratvold | Dec 2009 |
| NTS 105 D 03 | Scale 1:1,000,000 FIGURE 1 |

HISTORY

Considerable prospecting was carried out in the Wheaton River area starting in the early 1900's, and resulted in the discovery of numerous occurrences of gold and silver. Gold-silver mineralization previously located in the vicinity of the KW, ANNIE, & CANADA claims include: Gold Hill (eight km north), Tally-Ho (six km northeast), Mt. Wheaton (nine km east) Goddell (six km southwest), Mt Skukum (15 km west), and Skukum Creek (9 km west). The Fleming copper/gold/zinc skarn was discovered on Carbon Hill (1 km west).

In 1981 AGIP Canada Ltd. discovered a gold ore body at Mount Skukum, 16 km west of the claims. This deposit produced 80,000 ounces of gold from 220,000 tons of ore between March 1986 and August 1988 at which time the mine was closed (Basnett, 1989). Subsequent to this, ore bodies have been discovered at Skukum Creek and Goddell Gulley and are being developed by Tagish Lake Gold Corp.

The ground currently covered by the KW, ANNI, & CANADA claims was originally staked in Aug 1906 as Rip, Mtn Sheep and Whirlwind claims by McGraw, Becker and Cochran. Two short adits (27 m and 12 m long) were driven by 1909 on the Whirlwind (or lower) Vein.

Between 1908 and 1915 a road was built up the western flank of Mt Anderson, and a stable, bunkhouse, blacksmith shop and mill installed. Ore was sacked and stockpiled by 1912 but no record of production is available.

By 1915 these were the most developed properties in the Wheaton Valley with the lower (No. 1) adit being advanced 98 m (46 m drifted on vein), the upper (No. 2) adit was in about 107 m (all on vein). Elsewhere on the property, a 10.7 m crosscut and 22.9 m of drift had been completed on a different vein and a fourth adit had failed to intersect a vein.

The claims were taken to lease in 1918. Minimal work was done by various operators between then and 1947. In the fall of 1947 a syndicate of local men including TC Richards, George Simmons, Johnny Johns and Walter McAlister acquired the property and had Keno Hill Mining Company do an evaluation of the property. At the end of 1947 Keno Hill sent a test shipment of ore to the smelter at Trail B.C. This test shipment assayed 34.3 g/t Au, 432.0 g/t Ag 11.6% Pb and 5.2% Zn.

From 1948 to 1984 the property was staked or optioned by a variety of operators who completed small exploration programs consisting of prospecting and bulldozer trenching. The most significant discovery was made by Adanac Mg & Exploration Co. in the late 1960s when trenching exposed a mineralized shoot 1 meter by 15 meters averaging 2 oz/t gold and 50 oz/t silver.

The property was optioned to Noranda Inc. in 1984 who conducted geophysics, soil geochemistry, trenching and limited exploratory drilling during 1985. The surface work resulted in the new discovery of other mesothermal quartz veins with assays up to 3 oz/t gold. Their work also identified a major epithermal quartz/agate/floride vein outcropping for 100 meters on

HISTORY cont

surface. Drilling of this vein revealed it was widening at depth and they recommended deeper drilling as this type of vein systems are found above major epithermal gold deposits.

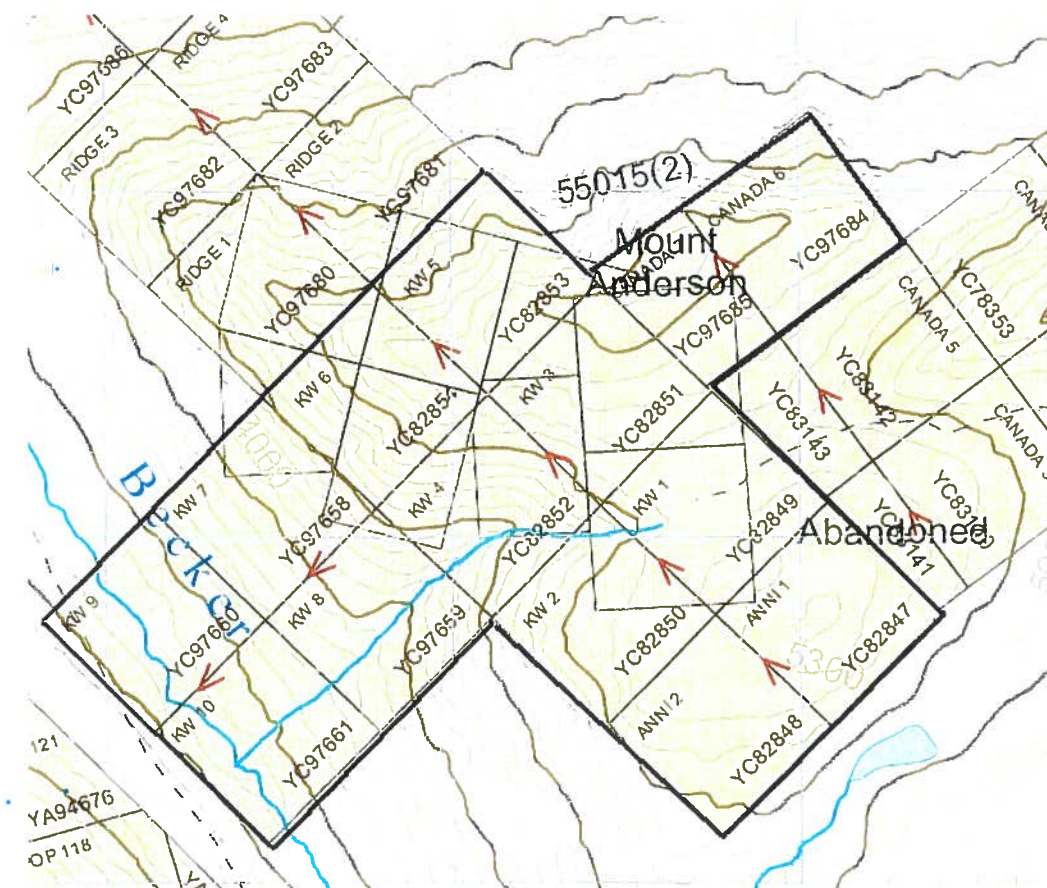
Noranda optioned the property to Total Erickson Resources, operators of the nearby Mt Skukum mine. Total Erickson sampled a mineralized shoot in the lower adit which returned 7 g/t Au, 83 g/t Ag, 3.3% Pb, and 2.5% zinc over 1.28 meters for a length of 15 meters. Total Erickson also tested the extent of the "Whirlwind vein" with one BQ and one NQ hole from a single set up. The Mt Skukum mine was shut down in 1988 and Total Erickson Resources left the area.

Prospecting by geologist H Keyser in 1986 for Adda Minerals Co. resulted in the discovery of mineralized vein-type float assaying up to 6.273 oz/t gold and 15.21 oz/t silver on a ridge near the top of Mt Anderson. It consisted of vuggy quartz vein-type material with traces of pyrite and galena, manganese and limonitic staining. Although it was not found in place the source vein is considered to parallel a rhyolite dyke that has been mapped for 1000 meters. Follow up soil sampling and hand trenching in the immediate area indicated significant mineralization but work on this showing was stopped due to claim boundary uncertainty.

Prospector B Sauer staked the MTA claims on Mt Anderson in July 1995 and transferred them to geologist Al Doherty in Oct 1998.

Prospectors L Bratvold and K Wilbern staked the KW, ANNI, & CANADA claims to cover the known historic showings in July 2008. This is the first time in 100 years the various properties on Mt Anderson has come under common ownership.

PROPERTY



The property consists of 14 quartz claims staked under the Yukon Quartz Mining Act. The registered owner is Larry Bratvold of Box 193 Carcross. Claim details are as follows:

| Claim Name | Claim Number | Expiry Date* |
|------------|-----------------|--------------|
| KW 1-6 | YC82847-YC82854 | 2014-07-29 |
| KW 7-10 | YC97658-YC97661 | 2012-09-14 |
| ANNI 1-2 | YC82847-YC82848 | 2013-07-29 |
| CANADA 6-7 | YC97684-YC97685 | 2013-08-20 |

LATITUDE 60 12' N
LONGITUDE 135 7' W
MAP SHEET 105 D 03

WHITEHORSE MINING DISTRICT
YUKON TERRITORY

** expiry dates contingent on acceptance of assessment work in this report*

CLIMATE, TOPOGRAPHY, AND VEGETATION

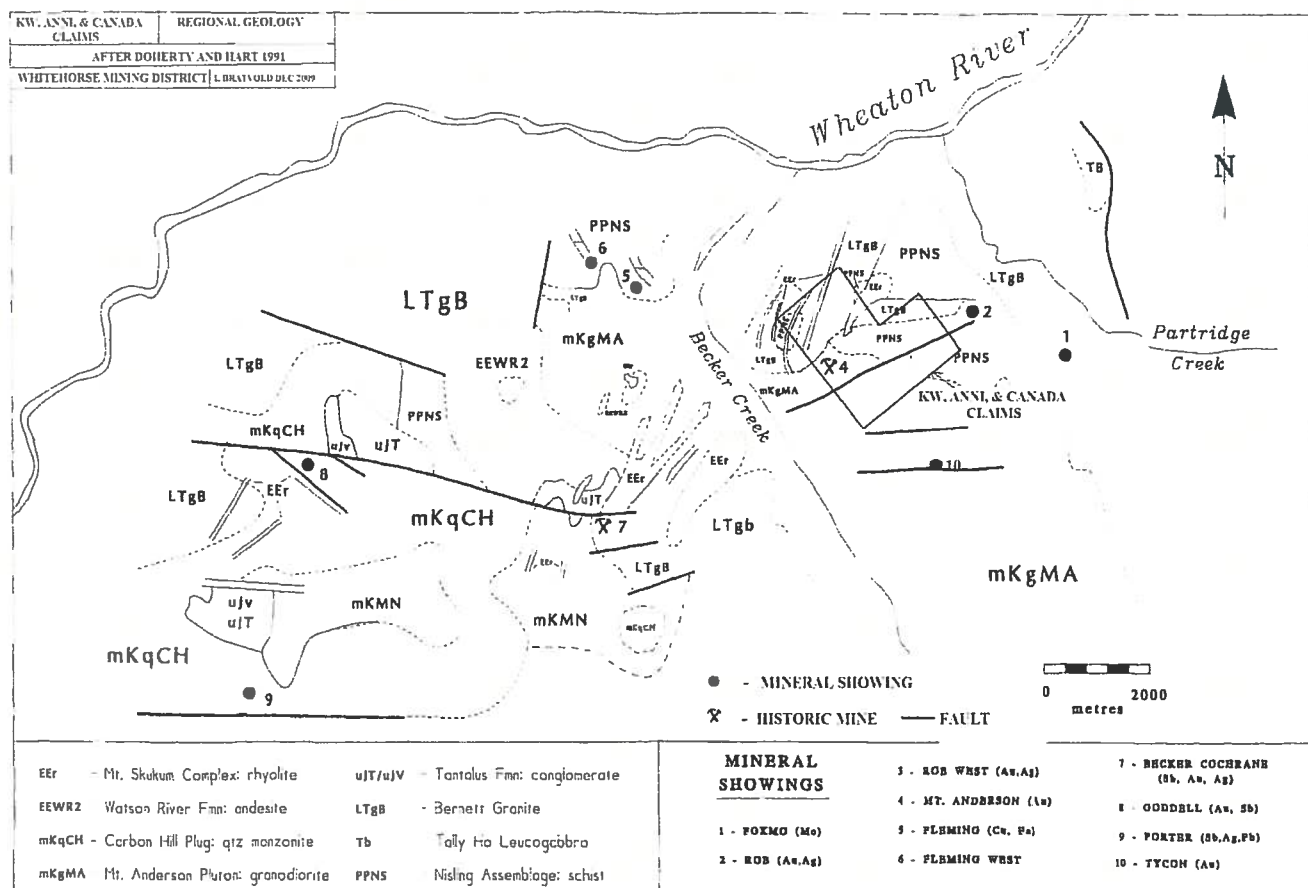
The climate in the area of the KW, ANNI, &, CANADA claims is variable with hot summers and long cold winters. Precipitation averages about 150 cm annually, with moderate snowfalls during the winter months.

The property is situated at the eastern flank of the Coast Mountains in an area of moderate to rugged topography. Elevations range from 915 m (3000 ft) to 1720 m (5650ft) above sea level. The area has been greatly modified by Pleistocene glaciations, and such glacial features as U-shaped valleys and cirques are common.

Vegetation consists mainly of alpine shrubs and grasses with some stunted spruce and poplar in lower valleys. Ridge tops are typically covered with felsenmeer. The north and west slopes of Mt Anderson are steep with near vertical cliffs near the summit. The lower elevations and the south flank of Mt Anderson contain 30- 40 degree slopes.

A steep ravine with a small creek (locally known as Anderson Creek) draining into Becker Creek cuts through the western portion of the claims. Above and east of the ravine the claim area sits on a rolling alpine plateau.

REGIONAL GEOLOGY



The regional geological setting of the Wheaton river area is described in Hart and Radloff (1990), from which the following information is summarized. The project area is located within the Intermontane belt of the Canadian Cordillera. Oldest rocks in the area comprise domains and screens of probable Paleozoic gneiss, assigned to the Nisling Terrane by Hart and Radloff (1990), and Jurassic andesitic volcanic and siliciclastic sedimentary rocks of the Stikine Terrane and Whitehorse Trough overlap assemblage. Stratigraphic and contact relationships are commonly obscured by the many intrusions associated with the Coast Plutonic Complex.

Strata of the Jurassic Whitehorse trough are affected by a series of open to tight, northwest-trending folds that probably formed in Upper Jurassic to Lower Cretaceous time, approximately coeval with activity of the Skeena Fold Belt to the south in British Columbia. The folds are superimposed on earlier, probably pre-Triassic, metamorphic fabrics and the northwest-trending Tally-Ho shear zone, a major Late Triassic shear zone that is developed approximately 3 km to the east of the project area and which forms the easternmost limit of exposures of the Nisling Terrane.

REGIONAL GEOLOGY *cont*

Major intrusions include the late Triassic or early Jurassic K-feldspar megacrystic Bennett Granite that are widespread east of the Wheaton River in the Mt Anderson project area. The most abundant rock types in the region comprise metaluminous Cretaceous intrusions of the Coast Plutonic Complex, which are subdivided into several plutonic suites by Hart and Radloff (1990).

Late Cretaceous and Early Paleocene brittle dextral displacement associated with widespread dextral displacement throughout the Cordillera is related to reactivation of the Triassic Tally-Ho shear zone. This phase of displacement formed a brittle fault system, termed the Llewellyn fault by Hart and Radloff (1990), which exploited parts of the earlier Tally-Ho structure. Subsidiary faults generated during this tectonic episode may subsequently have been remobilized during Eocene volcanic activity to locally form caldera-bounding structures; these may also have acted as permeable structural sites for the formation of the late-volcanic vein deposits hosted by faults and shear zones in the Wheaton River area.

Pre-Tertiary rock types in the region are unconformably overlain by at least two Late Paleocene to Early Eocene volcanic complexes that form the Skukum Group, and are intruded by numerous associated rhyolite and andesite dykes. In the project area, these are the youngest exposed rocks and are represented by the Early Eocene Mount Skukum volcanic complex, a caldera sequence which underlies western portions of the project area. The complex comprises a bimodal sequence of subaerial volcanic and volcanoclastic rocks with a total thickness that locally exceeds 800 m, and an areal extent of approximately 200 km². Rocks of the Skukum Volcanic Complex are locally separated from pre-Tertiary rock types by east- to northeast-trending, curved faults such as the Berney Creek fault, Wheaton lineament, and Goddell fault that may have been active synchronously with volcanism and which potentially form caldera-bounding structures.

These structures, which locally may represent reactivated older faults, and parallel faults within the volcanic complex are host to or control probable synvolcanic vein and shear zone hosted Au-Ag mineralization in the district. This mineralization includes: (i) epithermal vein systems and (ii) probable intrusion-related, Au-Ag-Sb-As mineralization that formed principally within pre-Tertiary igneous rocks to the southeast of the volcanic complex and which include the Skukum Creek, Chieftain Hill, Goddell Gully, Becker Cochrane and Mt Anderson areas.

GEOLOGY OF THE KW, ANNI, &, CANADA CLAIMS

The property is largely underlain by Cretaceous Coast Intrusion granodiorite to diorite which overlies a wedge of Precambrian Yukon Group metasediments on the northeast side of Mt. Anderson. On the north face of Mt. Anderson a small Tertiary rhyolite plug intrudes granodiorite and a swarm of Tertiary rhyolite dykes intrude the granodiorite near the western summit of the property. These structures are considered to be part of the rim of the Mt. Skukum caldera complex.

The Cretaceous granodiorite to diorite is complexly fractured and jointed near the north face and grades to diorite or quartz diorite on the south part of the property. Clay and chlorite alteration is most pervasive on surface and in close proximity to quartz veins, zones of silicification, mineralization and dyke intrusions.

The nearby (3 kilometre east) Tally-Ho shear zone is a deep crustal structure up to 4 km wide. During a late Cretaceous-early Tertiary stage of brittle deformation, quartz veins developed on Mt Anderson in extensional fractures of this zone. Later Eocene deformation resulted from doming and subsequent crustal collapse in the Mt Skukum Volcanic Complex. These resulting structures served as conduits for significant hydrothermal flows and mineral deposition.

The granodiorite and diorite host rocks on Mt Anderson are intruded by at least two types of quartz veins, mesothermal vein systems, which appear to be found only on the northern part of the property and agate-fluorite epithermal veins occurring on the southern portion of the claims. The vein systems are readily distinguished in the field by the presence of sulphide and white bull quartz in the mesothermal veins and by the laminar, agate silica textures and lack of visible sulphides in the epithermal system. Mafic dykes described as basalt to porphyritic andesite as well as rhyolite dykes usually accompany the mesothermal quartz veins.

These two vein systems appear to be separated by a major east trending structure running through the property. To the east, the Goddell fault is a steeply dipping, east-southeast trending fault system that is developed in pre-Tertiary rocks over a minimum 5 km strike length. Further faults developed along strike from it to the east of Becker Creek onto Mt Anderson and may represent its eastern continuation. Like other east-trending faults in the area, the Goddell fault is intruded by rhyolite and andesite dykes along its length and has associated Au-Ag and Sb mineralization developed at Goddell Gully and Becker-Cochran, respectively. The Au-Ag quartz veins on Mt Anderson are geologically very similar to those deposits already identified on this fracture zone.

The most significant shear-hosted gold/silver bearing quartz veins discovered on Mt Anderson is the "Whirlwind" vein system which has been traced for 1200 meter of strike length. The Whirlwind vein system is considered mesothermal and includes all veins north and west of the "Forty-seven" zone. This system typically consists of white, bull quartz with clay alteration at vein contacts, usually accompanied by basalt to andesite dykes. The nature of the veins is pod like to pinching and swelling up to 3 metres wide. Massive, high grade galena, sphalerite and tetrahedrite is found in pods up to 1.2 meters wide in the "47" zone. Disseminated, stringer, and

GEOLOGY OF THE KW, ANNI, &, CANADA CLAIMS cont

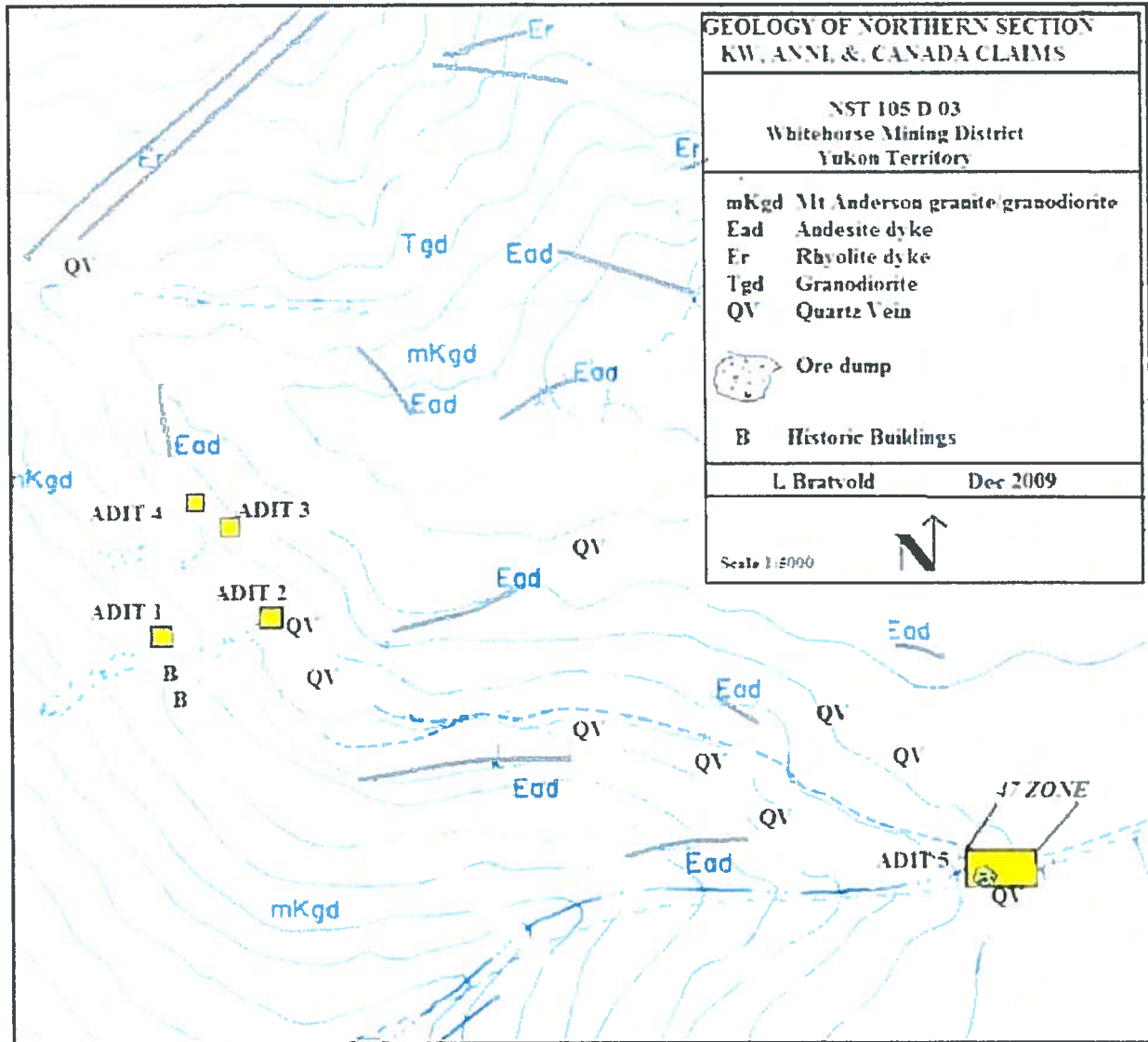
Pods of galena are found within the quartz veins throughout the strike length of the Whirlwind vein system.

An epithermal quartz vein outcrops for 100 meters in granite on the south west corner of the claims. The agate-fluorite vein carries slight precious metal enhancement on surface and at depth. It is 1 meter wide on surface and expands to 2 meters at a depth of 70 meters. Fluorite changes in colour from green to purple and clay alteration occurs along the vein margins. Agate textures and vein structure are continuous with depth.

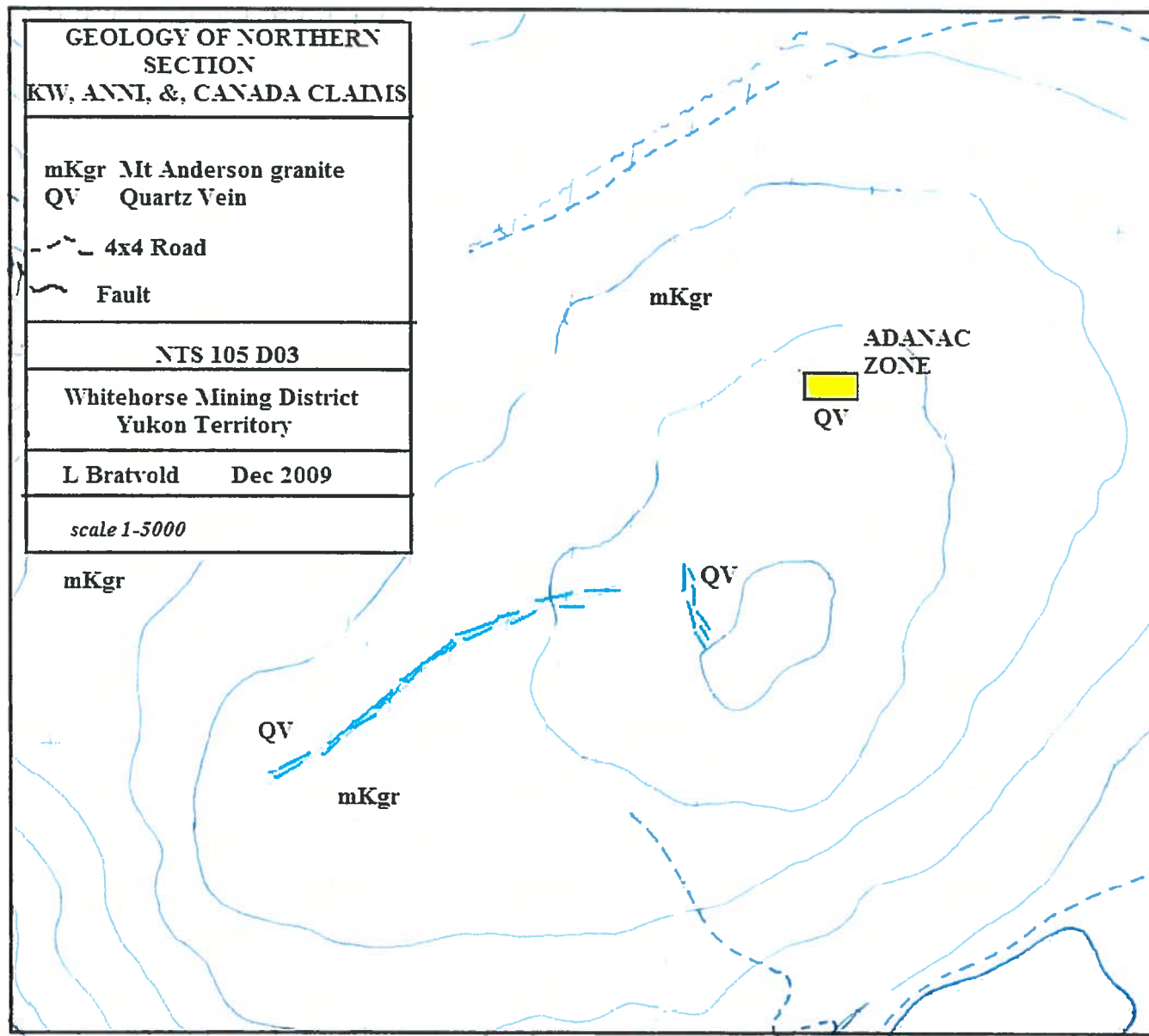
Shear zones containing botryoidal quartz/agate have been discovered throughout the southern portion of the property indicating high level epithermal systems in the area.

A five meter wide, gold silver bearing quartz/agate vein, has been uncovered on a knoll above the botryoidal zone. It is located within a highly silicified, limonite and manganese stained shear zone uncovered for a strike length of 50 meters and open on strike in both directions.

GEOLOGY OF THE KW, ANNI, & CANADA CLAIMS cont

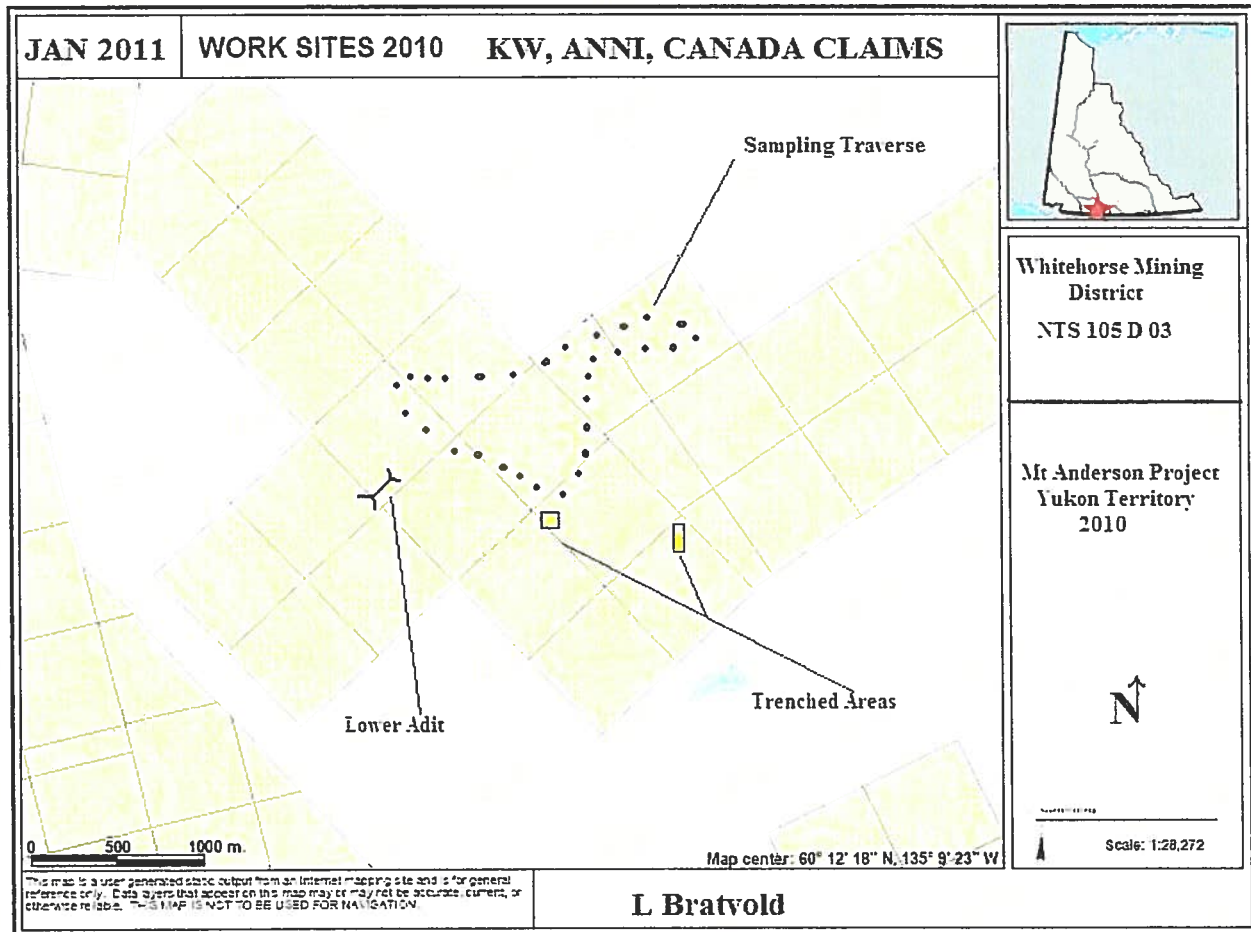


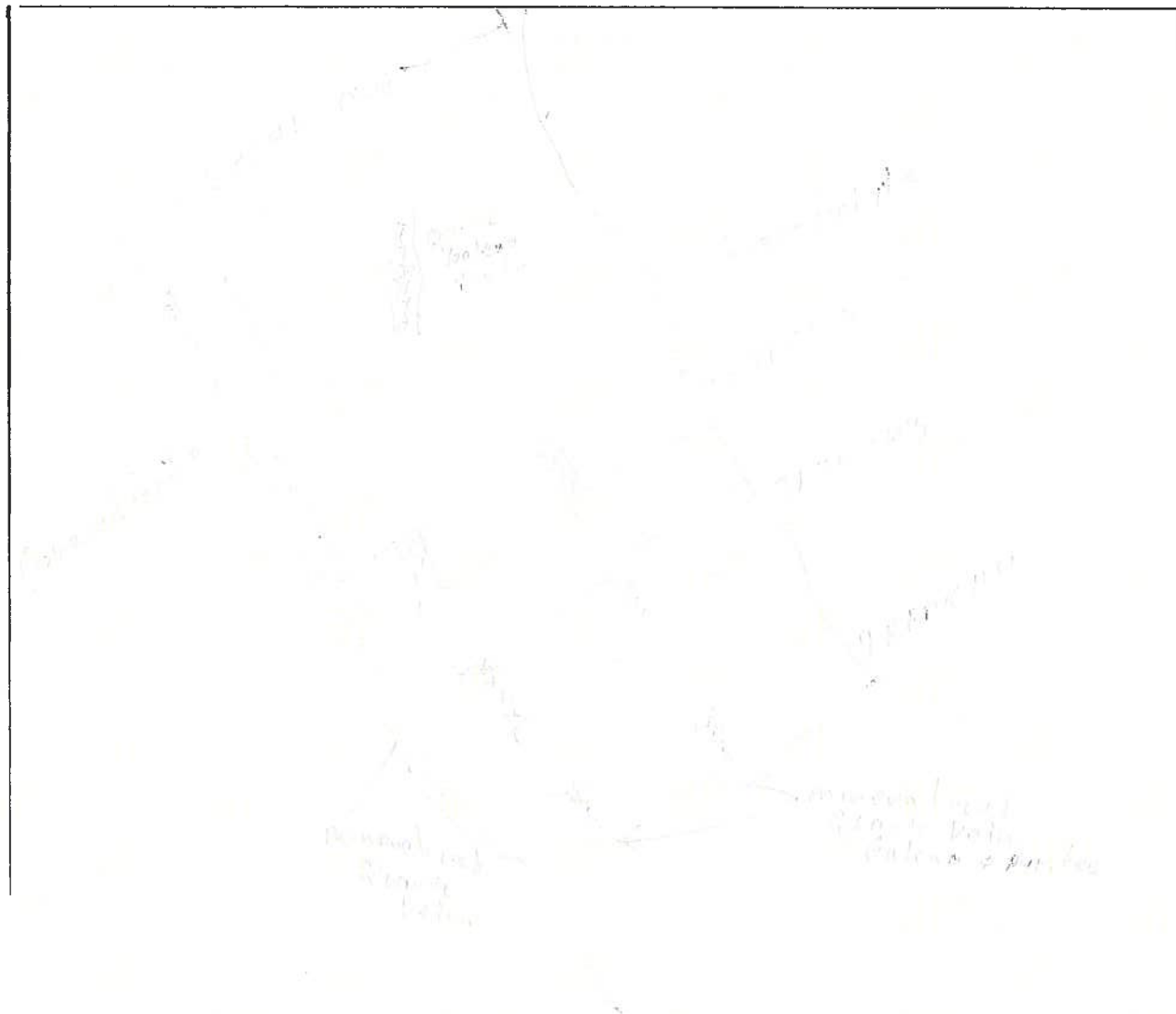
GEOLOGY OF THE KW, ANNI, & CANADA CLAIMS cont



2010 EXPLORATION PROGRAM

The 2010 exploration program consisted of four property visits by prospectors L Bratvold and K Wilbern on June 28 & 29, July 07, and Aug 29 , 2010. Access was by trucks to the Partridge Creek road and ATVs from there to the claim block. A Kubota 60 mini hoe was walked from the main Mt Skukum road to the work sites on top of Mt Anderson. Two days were spent excavating the Adanac and Forty Seven zone to better understand the mineralization, structure, and alteration discovered in previous exploration and sampled by the author in 2009.



2010 EXPLORATION PROGRAM Cont**TRENCING - ADANAC ZONE****SKETCH OF ADANAC ZONE TRENCHING**

Four trenches were excavated within a shear zone located on a knoll in the southeast portion of the property (see 2010 work site). The shear zone consists of a quartz filled fracture or fissure in granodiorite. It is almost vertical and has been trenched across a width of 5 meters. At least three highly mineralized quartz veins were encountered within the trenched area. Mineralization consists of extremely fine grained galena, chalcopyrite, and pyrite with galena dominating (50%). The entire width of the shear zone consisted of limonite stained quartz, with wide bands of argillic alteration. Mineralization was limited to the 6 to 10 cm wide veinlets described herein.

2010 EXPLORATION PROGRAM *Cont***Trenching – Adanac Zone****Adanac trench mineralization**

| | |
|----------|--|
| Trench 1 | width 2 meters length 25 meters depth 2 meters Volume 100 cu meters |
| Trench 2 | width 2 meters length 5 meters depth 2 meters Volume 20 cu meters |
| Trench 3 | width 2 meters length 5 meters depth 2 meters Volume 20 cu meters |
| Trench 4 | width 2 meters length 5 meters depth 2 meters Volume 20 cu meters |

2008 – 2009 EXPLORATION PROGRAM *Cont***Trenching – Forty Seven Zone**

Sketch of Forty Seven Zone Trenching

A trench was excavated in the forty seven zone to explore the galena bearing vein sampled within a historic trench designated the forty seven zone. A shallow trench was excavated along the vein and a 3 meter by 3 meter wide pit was excavated to expose a wide zone of massive sulphide quartz veining. The trenching broke into a historic adit at the depth of 2.5 meters, which appears to have been following the massive sulphide veining. The mineralized face was mapped and sampled.

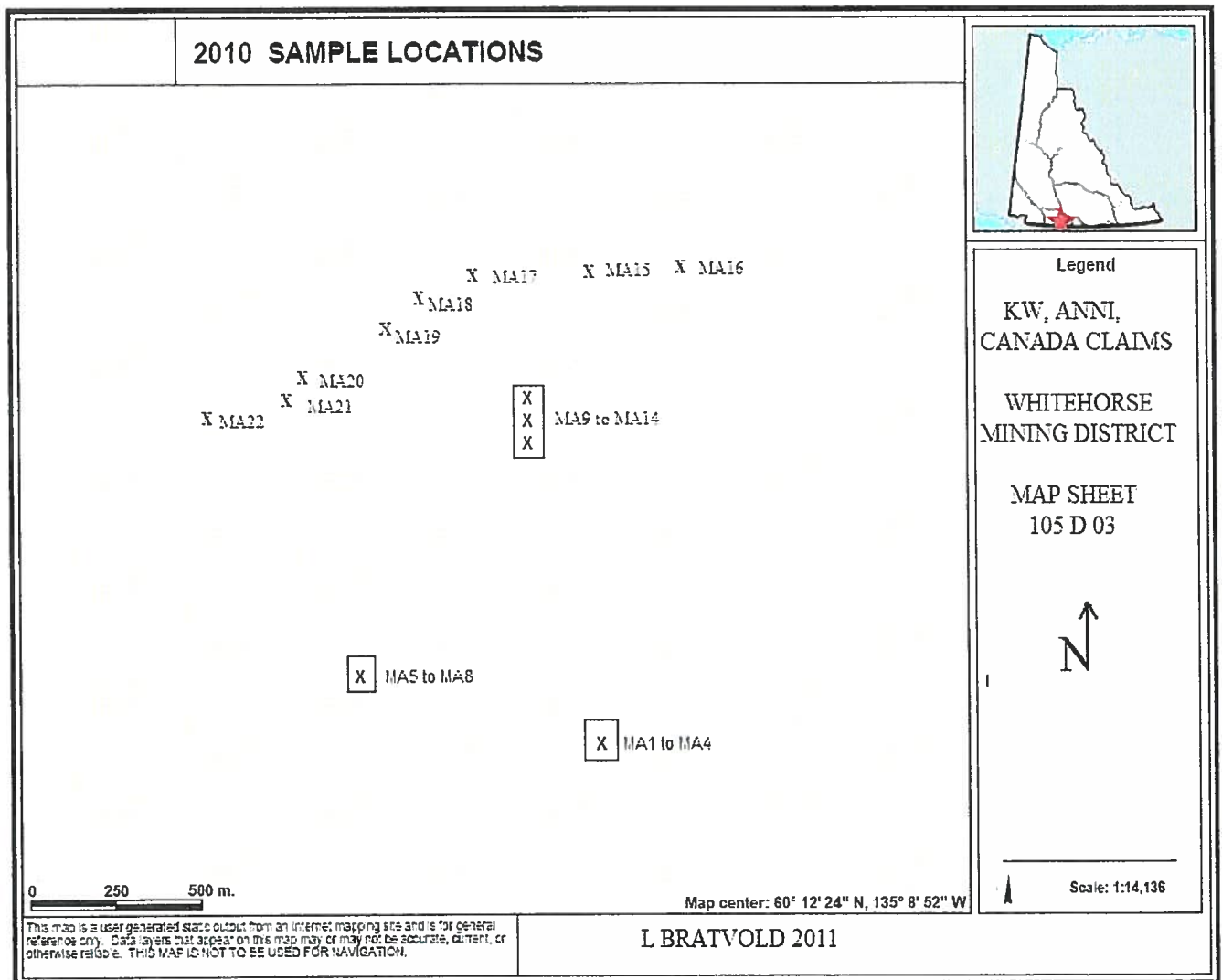


Forty Seven Zone Mineralization

2010 EXPLORATION PROGRAM *Cont*

Prospecting and Sampling Traverse 2010

A total of 22 samples were collected and analysed by Aqua Regia digestion IPC-MS analysis. The samples were collected from the Adanac Zone trenches (4), the Forty-seven zone trench (4) and the southern slope of Mt Anderson (14).



ROCK GEOCHEMISTRY AND SAMPLE DESCRIPTIONS

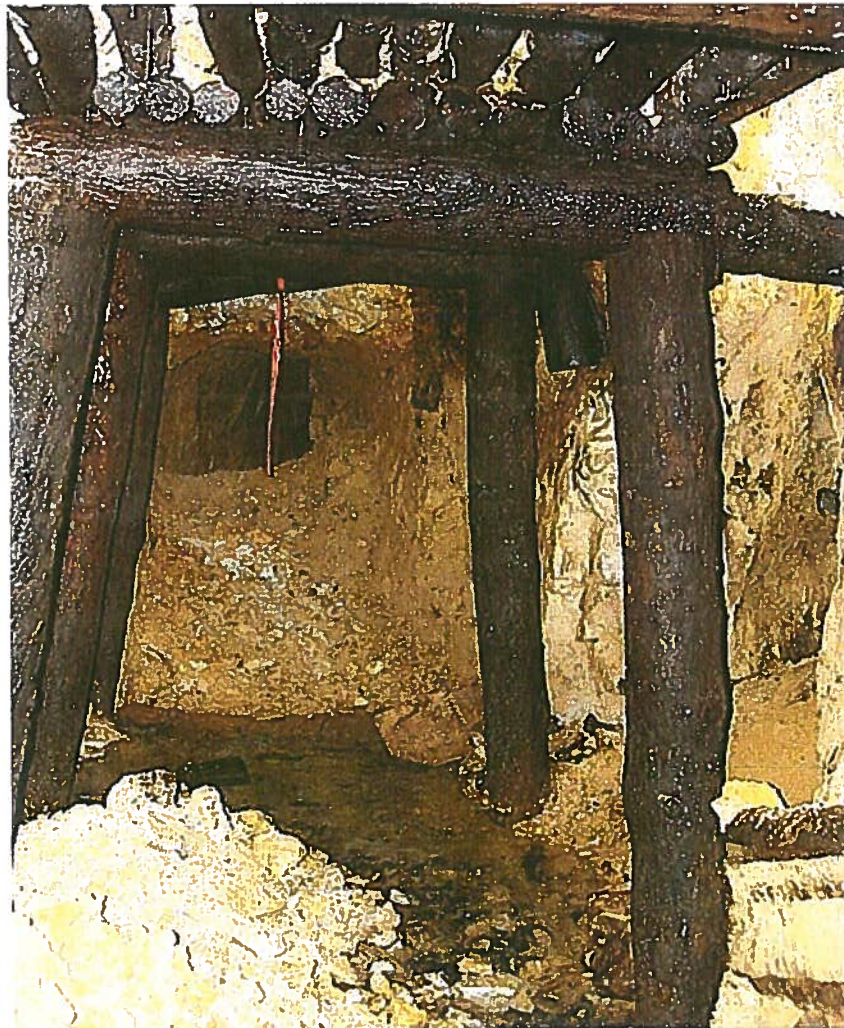
| SAMPLE # | ZONE | DESCRIPTI ON | Au ppb | Ag ppm | Pb (ppm) | Cu (ppm) | Zn (ppm) |
|----------|--------------------------|--|-----------|-----------|-------------|-------------|-------------|
| MA1 | ADANAC TRENCH | 1 meter chip sample Quartz with no sulphides | 384.4 | 6.5 | 439.5 | 25.6 | 958 |
| MA2 | ADANAC TRENCH | 1 meter wide chip sample limonite quartz fine grained galena | 2167 | <100 | >10000 | >10000 | 1672 |
| MA3 | ADANAC TRENCH | Grab Clay gouge | 0.8 | 6.4 | 617.5 | 30.9 | 12 |
| MA4 | ADANAC TRENCH | Banded agate quartz no sulphides | 15.5 | 12.0 | 895.1 | 40.7 | 223 |
| MA5 | Forty seven trench | 1 meter chip quartz ,10% sulphides | 1279 | 10.9 | 2322 | 124.4 | 1962 |
| MA6 | Forty seven | 1 meter chip of limonite | 722.4 | 3.4 | 115.1 | | 71 |

| | | | | | | | |
|------|----------------------------|---|-------|------|--------|-------|--------|
| | zone | stained quartz 5% sulphides | | | | 18.7 | |
| MA7 | FORTY SEVEN ZONE | 1 meter chip Massive sulphides | 56099 | >100 | >10000 | 505.9 | >10000 |
| MA8 | Forty seven zone | 1 meter chip 20% Sulphides | 4848 | >100 | >10000 | 1195 | >10000 |
| MA 9 | South Slope Traverse | Grab banded gneiss 3% pyrite | 108.0 | 1.3 | 568.5 | 21.4 | 187 |
| MA10 | South Slope traverse | Grab Calcite banded gneiss | 12.3 | 0.7 | 100.4 | 38.5 | 102 |
| MA11 | South Slope traverse | Grab Pale colored rhyolite | 8.6 | 0.1 | 44.1 | 4.4 | 44 |
| MA12 | South slope Traverse | Grab Grey marble with calcite | 6.5 | 0.2 | 21.9 | 12.0 | 17 |
| MA13 | South slope | Grab grey schist | 5.7 | <.1 | 11.2 | 7.5 | 25 |
| MA14 | South Slope | Grab grey banded | 3.9 | 0.6 | 24.5 | | 38 |

| | | | | | | | |
|-------|-------------------|---|-------|------|--------|-------|-------|
| | traverse | schist | | | | 7.2 | |
| MA15 | Mt Anderson ridge | Grab Rhyolite no sulphides | 11.4 | 4.9 | 1028 | 87.6 | 1013 |
| MA16 | Mt Anderson Ridge | Grab quartz vein no sulphides | 4.6 | 1.9 | 233.9 | 88.2 | 1974 |
| MA17 | Mt Anderson Ridge | Grab quartz veining limonite and 2% sulphides | 20298 | >100 | >10000 | 2118 | 2075 |
| MA18 | Mt Anderson Ridge | Grab Rhyolite dyke | 2.8 | 1.1 | 100.2 | 55.3 | 76 |
| MA19 | Mt Anderson Ridge | Grab gossanous zone | 199.8 | >100 | >10000 | 40.5 | 1956 |
| MA20 | Mt Anderson Ridge | Granodiorite 3% pyrite | 16.3 | 2.1 | 106.9 | 105.4 | 145 |
| MA 21 | Mt Anderson Ridge | Grab schist banded calcite | 2.4 | 1.8 | 71.1 | 465 | 137.0 |

Lower Adit Inspection

Reconnaissance of the adit zone verified that all but one of the historic adits are inaccessible due to debris and rubble covering the portal entrances. The lower adit is collared in granodiorite and therefore entry was not restricted. The adit continues in the granodiorite for a measured distance of 45.3 meters where it intersects a 1 to 1.5 meter wide quartz vein and andesite dyke. Clay alteration can be seen at the vein margins and ample sulphides (galena) can be seen in the quartz veining. The adit turns almost at right angles to the quartz vein and continues approximately 50 more meters following the vein the whole length. It ends in quartz veining and mineralization. The timbering in the adit is solid and some debris has fallen from the roof of the drift but all in all it is in good condition. There is evidence of a small stope near the end of the drift.



CONCLUSIONS AND RECOMMENDATIONS

The 2010 exploration program on the KW, ANNI, & CANADA claims was successful in exposing more mineralization by trenching in the historic zones as well as identifying areas of with anomalous precious and base metal values in other areas of the property, the most significant being a quartz vein returning 21,298 ppb gold, >100 ppb silver and >10000 ppb lead and a 3 meter wide zone of gossanous soil and clay that returned 199 ppb gold, >100 ppb silver and >10000 ppb lead

More work is recommended consisting of

- Excavator trenching of the Forty-seven Zone along its 110 meter length which should produce a 1200 to 1500 ton bulk sample of high-grade material
- Further mechanical trenching of the Adanac Zone to expose the hanging wall zone for sampling and to text its strike length.
- A program of sampling the lower adit vein on 1 meter centers for its full length to determine if an economic ore shoot exists.
- A soil grid and multi-element sampling program should be established over the southern section of the property that would include the possible extensions of Adanac Zone.

REFERENCES

- GEOLOGICAL SURVEY OF CANADA
MEMOIR 312
- GEOLOGY OF WHITEHORSE,
ALLIGATOR LAKE, FENWICK CREEK,
CARCROSS AND ROBINSON MAP AREAS
HART & RADLOFF 1990
- ASSESSMENT REPORT 091811 1986
MARY WEBSTER, GEOLOGIST
- ASSESSMENT REPOR 092623 1989
D.A. RAWSTHORN, GEOLOGIST
- WESTERN MINER, DEC/47, JAN 48
- ASSESSMENT REPORT 094337
C.O. NAAS, GEOLOGIST.
- ASSESSMENT REPORT 093522
RA DOHERTY, GEOLOGIST
- YUKON MINFILE 105 D 029
YUKON GEOLOGICAL SURVEY

STATEMENT OF QUALIFICATIONS

I, Larry Bratvold of Carcross Yukon, mailing address- Box 193 Carcross Yukon Y0B1B0

declare that:

1. I am the author of this report.
2. I successfully completed the Yukon Prospector Course in Faro, Yukon in 1973
3. I successfully completed the advanced prospector course in Nanaimo B.C. in 1993.
4. I have been engaged in mining and exploration of mineral properties in Yukon, NWT, and British Columbia for 29 years.
5. I am the owner of Norseman Exploration and the registered owner of the KW 1-10, the ANNI 1-2 and the CANADA 6-7 claims discussed in this report.
6. I was assisted on this work program by Ken Wilbern, prospector of Tagish Yukon. Ken completed the basic and advanced prospectors courses in Whitehorse Yukon

Larry H Bratvold

Feb 9, 2011

EXPENCES CLAIMED FOR ASSESSMENT PURPOSES

| | |
|---|------------------|
| 2 men @\$200 day each for 4 days | \$1600.00 |
| 2 trucks @100 day each for 4 days | 800.00 |
| 1 ATV @ \$50 day for 4 days | 200.00 |
| Misc fuel/flagging/sample bags | 150.00 |
| Mechanical bedrock trenching 160 cubic meters | |
| = 209 cubic yds | |
| x \$3cu yd | 627.00 |
| TOTAL | \$3177.00 |



1020 Cordova St. East Vancouver BC V6A 4A3 Canada

Acme Analytical Laboratories (Vancouver) Ltd.

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Client: L Bratvold
Box 193
Carcross YT Canada
Y0B1T0

Submitted By: L Bratvold
Receiving Lab: Canada-Whitehorse
Received: August 20, 2010
Report Date: October 05, 2010
Page: 1 of 3

CERTIFICATE OF ANALYSIS

WHI10000296.1

CLIENT JOB INFORMATION

Project: None Given
Shipment ID:
P.O. Number
Number of Samples: 32

SAMPLE PREPARATION AND ANALYTICAL PROCEDURES

Table with 6 columns: Method Code, Number of Samples, Code Description, Test Wgt (g), Report Status, Lab. Rows include R200-500, 3B, and 1DX with their respective sample counts and descriptions.

SAMPLE DISPOSAL

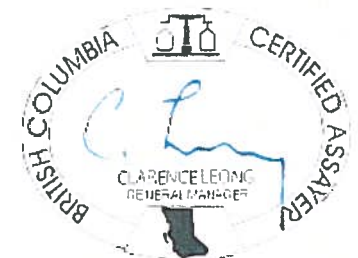
DISP-PLP Dispose of Pulp After 90 days
DISP-RJT Dispose of Reject After 90 days

ADDITIONAL COMMENTS

Acme does not accept responsibility for samples left at the laboratory after 90 days without prior written instructions for sample storage or return.

Invoice To: L Bratvold
Box 193
Carcross YT Y0B1B0
Canada

CC:



This report supersedes all previous preliminary and final reports with this file number dated prior to the date on this certificate. Signature indicates final approval; preliminary reports are unsigned and should be used for reference only. All results are considered the confidential property of the client. Acme assumes the liabilities for actual cost of analysis only. *** asterisk indicates that an analytical result could not be provided due to unusually high levels of interference from other elements.



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 Carcross YT Y0B 1B0
 Canada

Project: None Given
 Report Date: October 05, 2010

Page: 2 of 3 Part 1

CERTIFICATE OF ANALYSIS

WHI10000296-1

| Method | WGHT | 3B | 1DX | 1DX | 1DX | 1DX | 1DX | 1DX | 1DX | 1DX | 1DX | 1DX | 1DX | 1DX | 1DX | 1DX | 1DX | 1DX | 1DX | 1DX | 1DX |
|---------|------|------|--------|------|--------|--------|--------|------|-------|------|------|-------|-------|-------|------|-----|-------|------|-------|------|-------|
| Analyte | Wgt | Au | Mo | Cu | Pb | Zn | Ag | Ni | Co | Mn | Fe | As | Au | Th | Sr | Cd | Sb | Bi | V | Ca | |
| Unit | kg | ppb | ppm | ppm | ppm | ppm | ppm | ppm | ppm | ppm | % | ppm | ppb | ppm | ppm | ppm | ppm | ppm | ppm | % | |
| MDL | 0.01 | 2 | 0.1 | 0.1 | 0.1 | 1 | 0.1 | 0.1 | 0.1 | 1 | 0.01 | 0.5 | 0.5 | 0.1 | 1 | 0.1 | 0.1 | 0.1 | 2 | 0.01 | |
| MA-1 | Rock | 2.56 | 198 | 44.3 | 25.6 | 439.5 | 958 | 6.5 | 2.2 | 3.9 | 236 | 1.16 | 14.1 | 384.4 | 3.1 | 9 | 7.6 | 5.2 | 7.4 | 9 | 0.10 |
| MA-2 | Rock | 2.79 | 2047 | 6.3 | >10000 | >10000 | 1672 | >100 | 6.3 | 14.4 | 77 | 3.05 | 43.7 | 2167 | 0.4 | 57 | 121.8 | 96.2 | >2000 | 3 | 0.05 |
| MA-3 | Rock | 1.60 | <2 | 0.5 | 30.9 | 617.5 | 12 | 6.4 | 0.7 | 0.3 | 74 | 0.64 | 3.0 | 0.6 | <0.1 | 2 | 0.3 | 0.4 | 8.3 | <2 | <0.01 |
| MA-4 | Rock | 0.72 | 20 | 0.6 | 40.7 | 895.1 | 223 | 12.0 | 9.4 | 30.9 | 5053 | 6.46 | 12.9 | 15.5 | 3.2 | 435 | 18.6 | 0.7 | 9.7 | 42 | 15.39 |
| MA-5 | Rock | 2.66 | 959 | 13.3 | 124.4 | 2322 | 1962 | 10.9 | 2.6 | 8.6 | 1103 | 3.88 | 193.0 | 1279 | 2.3 | 102 | 77.2 | 8.6 | 1.1 | 4 | 2.55 |
| MA-6 | Rock | 1.32 | 606 | 0.9 | 18.7 | 115.1 | 71 | 3.4 | 2.6 | 5.6 | 1553 | 2.45 | 201.4 | 722.4 | 5.6 | 56 | 2.4 | 3.9 | 0.3 | 6 | 2.66 |
| MA-7 | Rock | 2.96 | >10000 | 10.5 | 505.9 | >10000 | >10000 | >100 | 3.0 | 26.4 | 431 | 16.99 | 406.1 | 56099 | 0.7 | 34 | 1148 | 50.6 | 3.2 | 6 | 1.17 |
| MA-8 | Rock | 2.19 | 5224 | 11.0 | 1195 | >10000 | >10000 | >100 | 2.9 | 18.3 | 528 | 6.32 | 152.2 | 4646 | 5.5 | 41 | 1631 | 81.2 | 7.7 | 10 | 1.07 |
| MA-9 | Rock | 1.56 | 91 | 0.2 | 21.4 | 566.5 | 137 | 1.3 | 7.6 | 4.5 | 332 | 1.24 | 3.7 | 108.0 | 3.5 | 11 | 6.9 | 0.7 | 0.5 | 17 | 0.12 |
| MA-10 | Rock | 0.83 | 10 | 0.6 | 33.5 | 100.4 | 102 | 0.7 | 13.0 | 5.5 | 461 | 2.74 | 17.8 | 12.3 | 4.1 | 12 | 1.9 | 0.5 | 0.5 | 32 | 0.14 |
| MA-11 | Rock | 1.31 | 14 | 0.9 | 4.4 | 44.1 | 44 | 0.1 | 3.3 | 1.7 | 211 | 1.24 | 1.2 | 8.6 | 12.7 | 9 | 0.6 | <0.1 | <0.1 | 10 | 0.09 |
| MA-12 | Rock | 0.55 | 8 | 2.9 | 12.0 | 21.9 | 17 | 0.2 | 0.7 | 1.4 | 156 | 1.07 | 2.5 | 6.5 | 2.6 | 5 | 0.2 | 0.2 | 0.2 | 8 | 0.04 |
| MA-13 | Rock | 0.93 | <2 | 0.3 | 7.5 | 11.2 | 25 | <0.1 | 13.9 | 4.1 | 277 | 1.47 | 0.8 | 5.7 | 6.5 | 11 | 0.2 | 0.2 | 0.1 | 27 | 0.16 |
| MA-14 | Rock | 1.21 | 2 | 1.0 | 7.2 | 24.5 | 38 | 0.6 | 7.3 | 3.0 | 287 | 1.07 | <0.5 | 3.9 | 6.3 | 28 | 1.1 | 0.2 | 1.3 | 20 | 0.32 |
| MA-15 | Rock | 1.33 | 9 | 0.8 | 37.6 | 1026 | 1013 | 4.9 | 3.1 | 10.9 | 505 | 2.72 | 31.2 | 11.4 | 10.8 | 15 | 10.4 | 1.6 | 4.5 | 37 | 0.17 |
| MA-16 | Rock | 1.55 | <2 | 0.5 | 83.2 | 233.9 | 1974 | 1.9 | 212.9 | 27.1 | 3446 | 5.09 | 21.1 | 4.6 | 3.0 | 74 | 154.8 | 1.9 | 0.3 | 146 | 3.11 |
| MA-17 | Rock | 1.70 | >10000 | 17.7 | 2118 | >10000 | 2075 | >100 | 8.4 | 2.5 | 116 | 8.10 | 337.8 | 20296 | 2.9 | 17 | 13.0 | 37.6 | 28.6 | 22 | 0.05 |
| MA-18 | Rock | 1.16 | <2 | 0.2 | 55.3 | 100.2 | 76 | 1.1 | 3.4 | 5.7 | 559 | 2.14 | 5.1 | 2.8 | 14.2 | 47 | 1.6 | 0.8 | 0.2 | 42 | 0.64 |
| MA-19 | Rock | 1.53 | 195 | 5.5 | 40.5 | >10000 | 1956 | >100 | 1.7 | 6.5 | 123 | 1.72 | 20.3 | 199.8 | <0.1 | 6 | 104.2 | 5.2 | 300.1 | <2 | 0.07 |
| MA-20 | Rock | 1.46 | 16 | 1.4 | 105.4 | 106.9 | 145 | 2.1 | 19.0 | 6.6 | 713 | 2.10 | 61.2 | 16.3 | 1.5 | 54 | 6.7 | 4.1 | 5.3 | 17 | 1.37 |
| MA-21 | Rock | 1.46 | 3 | 0.8 | 137.0 | 71.1 | 465 | 1.6 | 95.7 | 12.5 | 1540 | 6.12 | 63.8 | 2.4 | 2.1 | 22 | 14.3 | 1.7 | 8.3 | 127 | 0.34 |
| MA-22 | Rock | 1.17 | 3 | 1.5 | 7.4 | 27.6 | 106 | 0.2 | 4.0 | 11.6 | 613 | 2.74 | 7.3 | 1.9 | 8.2 | 79 | 0.5 | 0.5 | 0.5 | 61 | 0.75 |
| SE-1 | Rock | 1.49 | 3 | 2.0 | 14.8 | 66.7 | 30 | 1.0 | 39.4 | 6.1 | 913 | 1.79 | 74.0 | <0.5 | 2.6 | 69 | 1.0 | 0.5 | 0.5 | 77 | 1.32 |
| SE-2 | Rock | 0.94 | 403 | 2.6 | 8.4 | 42.2 | 13 | 6.6 | 7.6 | 2.4 | 420 | 1.77 | 5173 | 100.4 | 1.7 | 16 | 0.4 | 9.7 | 0.2 | 13 | 0.09 |
| SE-3 | Rock | 1.36 | 69 | 3.3 | 71.0 | 84.9 | 202 | 22.1 | 50.2 | 14.4 | 1165 | 3.07 | 309.1 | 8.1 | 3.3 | 155 | 3.3 | 2.1 | 0.3 | 95 | 2.32 |
| SE-4 | Rock | 1.67 | <2 | 0.1 | 3.4 | 15.6 | 62 | 0.2 | 20.1 | 4.9 | 433 | 1.86 | 9.2 | 1.6 | 7.7 | 70 | 0.7 | 0.2 | <0.1 | 58 | 1.31 |
| SE-5 | Rock | 1.67 | 66 | 5.0 | 46.3 | 131.2 | 139 | 56.0 | 32.7 | 6.3 | 973 | 2.10 | 747.2 | 5.7 | 2.8 | 32 | 3.6 | 20.6 | 0.2 | 76 | 0.40 |
| SE-6 | Rock | 0.63 | <2 | 0.2 | 24.9 | 18.5 | 66 | 0.5 | 34.3 | 8.3 | 615 | 2.63 | 17.0 | 0.8 | 7.3 | 76 | 0.6 | <0.1 | 0.1 | 74 | 1.24 |
| SE-7 | Rock | 1.04 | 2 | 0.2 | 2.8 | 4.6 | 13 | 0.2 | 5.9 | 1.4 | 166 | 0.72 | 4.3 | 1.1 | 4.0 | 25 | 0.1 | 0.1 | <0.1 | 10 | 0.68 |
| SE-102 | Rock | 1.55 | 66 | 3.5 | 73.4 | 84.6 | 205 | 22.4 | 52.0 | 15.2 | 1168 | 3.16 | 271.2 | 4.5 | 3.4 | 152 | 3.3 | 2.3 | 0.2 | 99 | 2.23 |

This report characterizes all elements in the sample and does not report on elements which are not in the sample. All data are in mg/kg unless otherwise indicated. All values are in mg/kg unless otherwise indicated. All values are in mg/kg unless otherwise indicated. All values are in mg/kg unless otherwise indicated.



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Project: None Given
 Report Date: October 05, 2010

Page: 3 of 3 Part 1

CERTIFICATE OF ANALYSIS

WHI10000296.1

| Method | WGHT | 3B | 1DX | 1DX | 1DX | 1DX | 1DX | 1DX | 1DX | 1DX | 1DX | 1DX | 1DX | 1DX | 1DX | 1DX | 1DX | 1DX | 1DX | 1DX | |
|---------|------|------|-----|-----|------|-------|-----|------|------|------|------|------|-------|------|-----|-----|-----|------|-----|------|------|
| Analyte | Wgt | Au | Mo | Cu | Pb | Zn | Ag | Bi | Co | Mn | Fe | As | Au | Th | Sr | Cd | Sb | Bi | V | Ca | |
| Unit | kg | ppb | ppm | ppm | ppm | ppm | ppm | ppm | ppm | ppm | % | ppm | ppb | ppm | ppm | ppm | ppm | ppm | ppm | % | |
| MDL | 0.01 | 2 | 0.1 | 0.1 | 0.1 | 1 | 0.1 | 0.1 | 0.1 | 1 | 0.01 | 0.5 | 0.5 | 0.1 | 1 | 0.1 | 0.1 | 0.1 | 2 | 0.01 | |
| SE-106 | Rock | 1.30 | 650 | 4.6 | 62.3 | 247.2 | 264 | 92.6 | 56.1 | 12.4 | 642 | 3.36 | 7971 | 48.2 | 1.7 | 101 | 6.6 | 19.5 | 0.2 | 62 | 1.06 |
| SE-107 | Rock | 1.60 | 106 | 8.8 | 25.2 | 178.0 | 87 | 54.8 | 21.5 | 6.9 | 929 | 3.69 | 872.4 | 2.9 | 3.6 | 41 | 0.6 | 30.4 | 0.7 | 43 | 0.28 |