1356139 ALBERTA INC.
REPORT ON THE DIAMOND DRILLING AT THE MARSH LAKE PROPERTY, WHITEHORSE MINING DISTRICT SOUTHERN YUKON TERRITORY

By
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34A Laberge Rd
Whitehorse, Yukon, Y1A 5Y9

Assessment Work Performed: January 5th to April 28th, 2008
On Quartz Claims:

CLAIM NAME	GRANT NUMBER
LOG 3 – 32	YB66465 – YB66494
LOG 39	YB66501
LOG 41	YB66503
LOG 43	YB66505
LOG 45	YB66507
LOG 47	YB66509
LOG 49	YB66511
LOG 51	YB66513
LOG 53	YB66515
LOG 55	YB66517
LOG 57	YB66519
TOM 1 – 60	YC66381 – YC66440
TOM 61 – 105	YC66719 – YC66763

Location: 60°22’N, 134°12’W
NTS: 105D/8
Mining District: Whitehorse, YT
Date: December 18, 2008

Prepared For:

1356139 Alberta Inc.
291 Sunvale Dr. SE
Calgary, AB. T2X 3B8

SUMMARY

Aurora Geosciences Ltd of Whitehorse, YT provided supervision and geological management services for a diamond drill program on the Marsh Lake Property on behalf of 1356139 Alberta Inc. The Marsh Lake Property, comprised of the TOM and LOG claim groups, is located about 70 km southeast of Whitehorse, Yukon Territory. The property is centered at approximate geographic coordinates of 60^{o} 22' N latitude, 134^{o} 12' W longitude in south central Yukon Territory. The purpose of the program was to follow up on an anomalous zone with a high magnetic profile outlined by a total field ground magnetics survey completed by Aurora in November, 2007. The objectives of the program were twofold:

1. Drill test an isolated zone of high ground magnetics located within a more regional linear magnetic high with a minimum strike of 1.0 km, and
2. Drill test for gold mineralization at depth beneath an historic trench excavated on a 750 ppb gold-in-soil anomaly that returned a best chip-channel sample of 1790 ppb (1.79 g/t) Au over 50 cm.

Five diamond drill holes were completed in two phases between January 8th and April 25th, 2008. Holes DDH-LOG-01-2008 to DDH-LOG-04-2008 were completed between January 8th and January 26th. Following completion of the first four holes, the program was suspended to wait for assay results. DDH-LOG-05-2008 was completed between April 19th and April 28th.

The first three holes, drilled from a common pad on the LOG 6 claim, were designed to test a strong magnetic high “bulls eye” located within a more regionally extensive linear magnetic high. DDH-LOG-04-2008, drilled on the LOG 7 claim, was designed to test for gold mineralization beneath an historic trench (87-1) that returned surface chip-channel assays of up to 1790 ppb Au over 50 cm. DDH-LOG-05-2008 (LOG 6 claim) was designed to test, at greater vertical depth, a zone of highly anomalous gold mineralization defined by assay results from holes DDH-LOG-01-2008 and DDH-LOG-02-2008.

The drilling program returned some encouraging results from the LOG 6 claim. The best drill core samples were encountered in holes DDH-LOG-01-2008 and DDH-LOG-02-2008. DDH-LOG-01-2008 returned an average of 1215 ppb (1.215 g/ton) gold over 6.0 m (core length) from 89.0 m to 95.0 m. DDH-LOG-02-2008 returned an average of 998 ppb (0.998 g/ton) gold over a width of 12.0 m (core length) between 90.0 and 102.0 m. DDH-LOG-04-2008 did not return any economic gold values.

Due to environmental and permit considerations, DDH-LOG-05-2008 was stopped prior to reaching the intended target depth — spring ground thaw conditions created an environment for potential disturbance to the vegetative mat from repeated vehicle and equipment movement over the thawing bog. Prior to stopping the hole, a decision was made to leave the casing in this hole upon drill rig demobilization with the intention being to re-enter and complete the hole to target depth during a future drilling program.

A total of 662.93 m of NQ diameter core were completed in five holes during the program. E. Caron Diamond Drilling Ltd of Whitehorse, YT, conducted all diamond drilling operations. Loring Laboratories of Calgary, AB. performed all assays on the drill core splits.

Subsequent to completion of the diamond drilling program on the property, Aurora Geosciences conducted substantial follow up work that included expansion of the 2007 grid, ground magnetics and IP surveys, soil sampling, prospecting and mapping. None of this work is documented or discussed in this assessment report.

Recommendations for future work on the property are:

1. Compile the historical and current work done on the property in an effort to establish new exploration drill targets.

2. Conduct additional prospecting and geological mapping, with the purpose of increasing the understanding of the geology and mineralization on the TOM - LOG property.

3. Analyze rock and drill core samples at Aurora Geosciences' rock physics lab to better understand geophysical responses and the relationship between known geology and the geophysics of the Marsh Lake property.

4. Continue with a 1000 m drilling program on the LOG - TOM claims in an effort to extend the zone of gold mineralization encountered in holes DDH-LOG-01-2008 and DDH-LOG-02-2008 and complete DDH-LOG-05 to a minimum depth of 160 m. This drilling would also test recently identified IP chargeability anomalies, magnetic low linear features and coincident soil geochemistry anomalies in an attempt to locate additional gold mineralization.

A proposed budget to follow up on the recommendations follows:

2000 m diamond drilling @ $355.00 / m (all up cost)	$355,000.00
Drill supervision and core logging	$ 88,750.00
Drill core assays ($30.00 x 325samples)	$ 9,750.00
10 days data compilation @ $700.00 / day	$ 7,000.00
10 days geological mapping/prospecting @ $1300.00 / day	$ 13,000.00
Rock geochemistry	$ 2,250.00
24 Samples for rock physics @ $55.00 / sample	$ 1,320.00
Sub Total	$477,070.00
Contingency and miscellaneous expenses (10%)	$ 47,707.00
Total	$524,777.00

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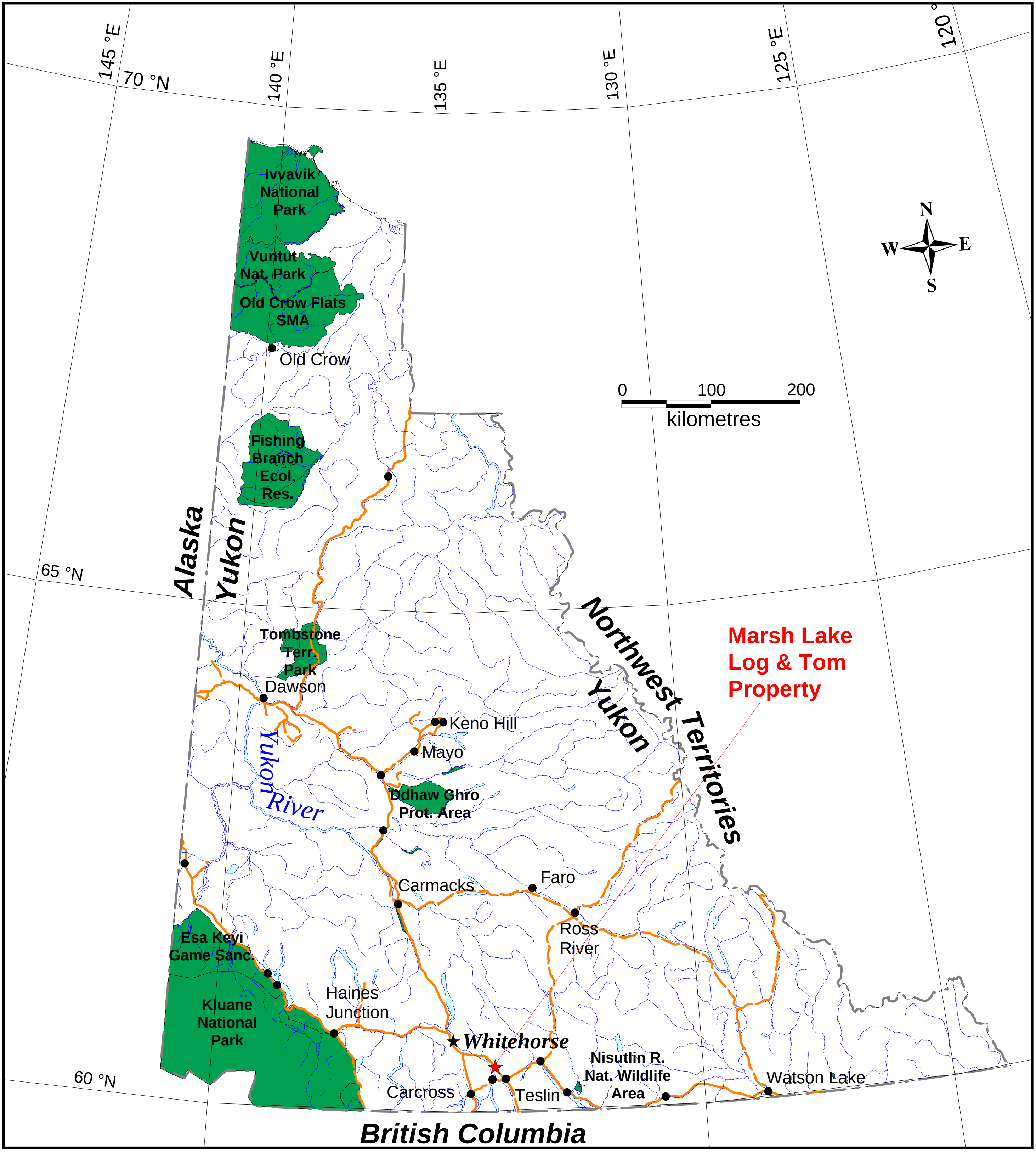
1.0 INTRODUCTION

Aurora Geosciences Ltd. was retained by 1356139 Alberta Inc. to manage, supervise and provide geological support services for a drilling program on the Marsh Lake Property. The property is located approximately 70 km south of Whitehorse in the southern Yukon Territory (Figure 1) and is held and being explored solely by 1356139 Alberta Inc, a private numbered corporation registered in the province of Alberta, Canada.

The 2008 work program was conducted to evaluate, by diamond drilling, a “bulls eye” ground magnetics anomaly located within a regional trend of high magnetic response. The drilling program consisted of five NQ size holes totaling 662.93 m. Drilling was conducted between January 5th and April 25th, 2008. This report discusses the diamond drilling results and contains an interpretation of the data.

View South South West Toward Marsh Lake Showing Historical Trench In Foreground.



1356139 ALBERTA INC.
Marsh Lake Log & Tom Property
Location Map

Figure 1 September 29, 2008

AURORA GEOSCIENCES LTD

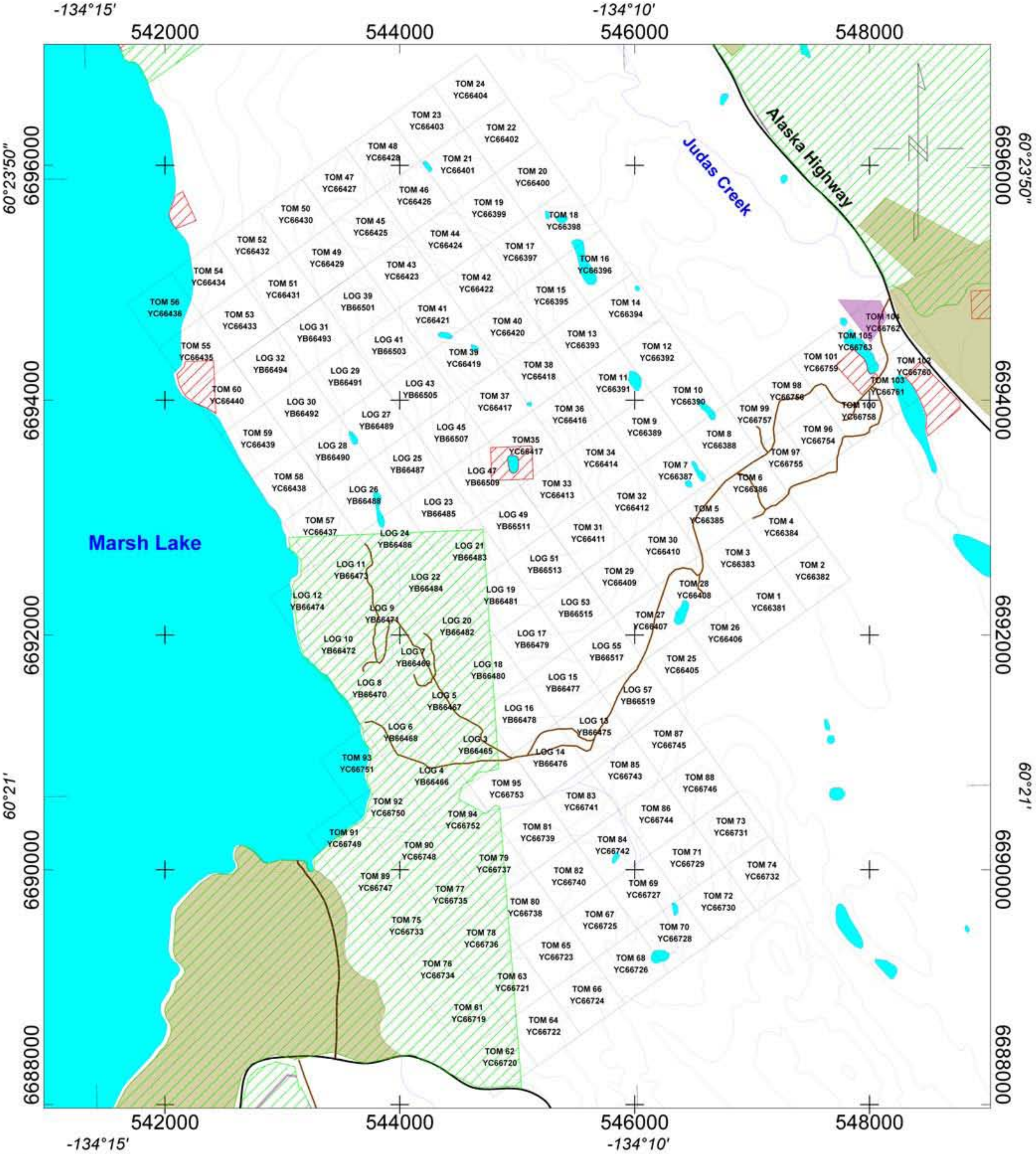
2.0 LOCATION , ACCESS, PHYSIOGRAPHY AND CLIMATE.

The Marsh Lake Property, consisting of the TOM and LOG claims, is located approximately 70 km southeast of Whitehorse, Yukon Territory (Figure 2). The property is centered at approximate geographic coordinates of 60° 22' N Latitude and 134° 12' W Longitude in south central Yukon Territory.

The property is accessible by traveling about 70 km southeast on the Alaska Highway from Whitehorse to the point where Judas Creek intersects the Alaska Highway. About 100 m south of Judas Creek, a single lane, two-wheel drive road turns directly off the Alaska Highway to the west. This un-maintained all season road, located at Km 1350 of the Alaska Highway, continues west for approximately 7 km and provides direct access to the southeastern side of Marsh Lake. Further vehicle access to the TOM and LOG claims is via an established series of roads and cat trails that are suitable for winter drilling and exploration programs.

The TOM and LOG claims are situated within the north-south trending Whitehorse Trough on NTS map sheet 105D/8. The property lies on the glacial till-covered floor of the Whitehorse Trough with average elevations of 750 m and local relief of up to 275 m. The prominent features of the property are Judas Mountain (Elev. 1025 m), and Marsh Lake to the west.

Vegetation in the area consists primarily of moderately dense pine and spruce forest with alder and poplar thickets, alpine moss on exposed rocky areas and marsh grasses in the swampier portions of the property. Temperatures can be extreme in the area and may range from highs in the low 30’s C in summer to lows in the –50’s C in winter.



▨ First Nation Settlement Land

▨ Interim Protected Land

■ Private Land

■ Reservation Land

Scale 1:50000

500 0 500 1000

(meters)

NAD83 / UTM zone 8N

1356139 Alberta Inc.

Figure 2: Claims Location Map
TOM & LOG Claims- Marsh Lake

DATUM: NAD 83
NTS MAPSHEET: 105D/8

UTM ZONE: 8N
DATE: Oct. 20, 2008

DRAFTED BY: AURORA GEOSCIENCES LTD.

3.0 CLAIM STATUS

The Marsh Lake Property consists of 145 Quartz Claims staked in accordance with the Yukon Quartz Mining Act. All the claims are located within the Whitehorse Mining District[1] (Figure 2). The claims have not been surveyed and current expiry dates are as listed in the table below:

Table 1. Claim Information

Claim Name	Grant Number	Expiry Date
LOG 3	YB66465	12/12/2011
LOG 4	YB66466	12/12/2008
LOG 5	YB66467	12/12/2011
LOG 6	YB66468	12/12/2008
LOG 7	YB66469	12/12/2011
LOG 8 - 15	YB66470 – YB66477	12/12/2008
LOG 16	YB66478	12/12/2011
LOG 17	YB66479	12/12/2008
LOG 18	YB66480	12/12/2011
LOG 19	YB66481	12/12/2008
LOG 20 - 21	YB66482 - YB66483	12/12/2011
LOG 22 - 32	YB66484 - YB66494	12/12/2008
LOG 39	YB66501	12/12/2008
LOG 41	YB66503	12/12/2008
LOG 43	YB66505	12/12/2008
LOG 45	YB66507	12/12/2008
LOG 47	YB66509	12/12/2008
LOG 49	YB66511	12/12/2008
LOG 51	YB66513	12/12/2008
LOG 53	YB66515	12/12/2008
LOG 55	YB66517	12/12/2008
LOG 57	YB66519	12/12/2008
TOM 1 – 24	YC66381 – YC66404	29/10/2008
TOM 25 - 28	YC66405 - YC66408	23/10/2008
TOM 29 – 56	YC66409 – YC66436	29/10/2008
TOM 57 - 60	YC66437 - YC66440	23/10/2008
TOM 61 - 105	YC66719 - YC66763	11/01/2009

1356139 Alberta Inc holds an undivided interest in the TOM and LOG claims. The claims currently expire on various dates (Table 1), however, claims have been grouped for the 2008 assessment work done and described in this report and these claim groupings will

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[1] Claim information from Yukon Mining Recorder on Oct 10 2008.

be applied to bring all the claims to a common anniversary date of January 11th, 2013, 2014 or 2015.

A significant portion of the southwest quadrant of the property falls within a block of unsurveyed category B First Nation Settlement Land. These claims are available for exploration work and subsurface mineral rights are extended to the claim holder. Other small portions of the TOM and LOG claims abut Unsurveyed First Nation Interim Protected lands that have been withdrawn from the staking of mineral claims.

4.0 HISTORY

This property, now known as the Marsh Lake Property, has had an extensive history of exploration work dating back to the turn of the previous century. Historical operators had identified this as an area considered to be very prospective to host economic quantities of gold mineralization.

Prospectors en route to Dawson at the time of the Klondike Gold Rush first examined ultramafic rocks and listwaenite alteration zones around Marsh Lake in the late 1890's. Several gold prospects were investigated at the northeast and southeast ends of the lake by by adits, shafts, and trenches, but no records of production exist (Davidson, G.S., 1990). The earliest account of exploration in the area reportedly dates back to May of 1898 when J.A. Collins probably staked the Copper Bell (258) claim (Webster, M.P., 1986). Other references found by the author's suggest this might have been the Cooper Bell claim.

The earliest documented work in the immediate area dates back to September 1964 when P. Gosselin staked the GNM 1-4 claims (90774-90777). The DYMAX 1 claim (Y4958) was staked by P. Poggenburg in April 1966 and transferred to Dymax Explorations Ltd in June.

The MINERAL CLAIM 1-8 claims (Y9854-Y9861) were staked in July 1966 and granted to Josey Rushton in August. If any physical work was done on these claims, it was never filed, as there are no subsequent entries in the claim records of the mining recorder.

Between 1964 and 1971, a limited amount of exploration was done, primarily on the GNM claims, to investigate a quartz-iron carbonate-chrome mica (listwaenite) alteration zone on the property. This work included hand trenching, a 1.53 m adit, and a 4.57 m packsack drill hole (Webster, M.P., 1986).

In 1967, Dymax Explorations Ltd. conducted some minor trenching on the DYMAX 1 claim. A Certificate of Work filed with the mining recorder renewed the claim to April 25, 1968. A report on the trenching results was not available. There are no additional entries in the record beyond June 30,1967 and the DYMAX 1 claim probably lapsed after April 1968.

In 1972, a small diamond drill program was completed on the GNM claims. Two holes were completed for a cumulative total of 208.8 metres (685 feet) (Webster, 1986; Taylor et al, 1990). The authors were unable to locate the drill logs or drill core from this program. Furthermore, there is no mention in the public records to suggest the drilling results or assays were significant.

In 1978, the GNM claims were transferred to M. Larocque and the claims were allowed to lapse in 1981.

In November 1981, prospector Gordon McLeod restaked the property as the FM 1–3 (YA74218 – YA74220) and MF 1–4 (YA74221 – YA74224) claims. This staking was apparently prompted in response to some reanalysis of core from the 1972 drill program (Macdonald, 1982; Webster, 1986; Taylor et al, 1990). These reports offer compelling evidence that the 1972 drill core had been preserved. Details are sketchy but it is reported that fire assays returned values of 1.6 g/t and 2.0 g/t gold in fractured volcanic rock (Webster, 1986). As noted above, drill logs were not obtained and the storage location or status of the 1972 drill core could not be confirmed. Webster (1986) reported the core was stored at the D.I.A.N.D. (Department of Indian Affairs and Northern Development) core library in Whitehorse.

Between 1982 and 1989 the claims were explored by a succession of small exploration programs that focussed on the strongly listwaenite-altered ultramafic rock.

In 1982, Shakwak Exploration Co. Ltd. optioned the FM and MF claims from McLeod and conducted limited geological mapping. Shakwak also completed a small “orientation”-style ground magnetometer survey in an effort to determine if there was a magnetic signature associated with the gold occurrence at the MF-FM prospect. The magnetics survey suggested there was a strong decrease in the magnetic profile that correlated with the interval from the 1972 drill core that assayed an average of 0.05 oz/ton gold (1.71 g/t). The width of the mineralization was not reported. Figures 2 and 3 in the Shakwak assessment report (Macdonald, 1982) indicate that at least one hole was located on the MF 1 claim and this was drilled at an inclination of –80° grid west. Shakwak also staked the BON claim (YA78229) to the northwest in August 1983. Recommendations included expanding the grid to encompass the whole prospect, followed by detailed ground magnetic and electromagnetic (CEM) surveying, geological mapping, soil and rock geochemical surveys, and bulldozer trenching to evaluate zones of interest prior to diamond drilling.

In December 1983, the FM and MF claims were re-staked by B. Harris as the BOG claim (YA81122). No assessment work was reported and the claim simply expired.

In June 1985, G. McLeod re-staked some of the expired FM and MF claims as the Bug 1-4 claims.

Between 1986 and 1989, a significant amount of exploration work was completed on the property.

In June 1986, Noranda Exploration Company Ltd. briefly examined the Bug 1-4 claims and obtained 108 soil samples and 16 rock samples from a 4.45-km survey grid. They also completed a brief mapping program. Highlights of this work included an isolated, single point soil anomaly that returned 750 ppb Au with 540 ppm As. Recommendations included a re-examination of the 1972 drill core, detailed follow up soil sampling and detailed geological mapping.

On June 10, 1986, G. McLeod added the BUG 5-12 claims (YA94879 – YA94886) and the BUG 13-16 claims (YA95186 – YA95189) were staked on July 7, 1986.

In March 1987, G. McLeod transferred the BUG 1-16 claims to Dunvegan VG Syndicate and recorded the BUG 17-20 claims (YA97369-YA97372) on May 25th. These were subsequently transferred to Dunvegan in January, 1988.

In July 1987, G. McLeod recorded the BUG 21-24 claims (YA98074 – YA98077).

In 1987, the Dunvegan V.G. Syndicate conducted an exploration program consisting of existing road upgrading and development of four kilometres of new road to access the trenching targets. Bulldozer trenching was followed up by mapping and sampling of the four trenches. The primary objectives were to evaluate the gold-in-soil anomaly discovered by Noranda and to better expose several quartz veins on the Bug 1-20 claims.

The most significant results were reported from Trench 87-1 where gold mineralization occurred in felsic volcanic rocks and the pebble unit. (Davidson, G.S., 1987). This trench was excavated on the 750 ppb gold-in-soil anomaly located by Noranda. The trench exposed “ a pyrite rich (up to 5%) pebble unit with flow features that probably formed as a turbidite or tuffaceous flow. This unit lies in contact with Laberge Group sediments, mainly slates on the east side of the trench. A felsic dyke intrudes the sediments along the contact. The west side of the trench exposes serpentinite and talc schist (T. Bremner). Brecciated quartz veins cut the pebble unit, trending in a northerly direction.” The best chip sample result was returned from a rusty clay zone with 5% pyrite. This sample assayed 1,790 ppb Au over a width of 50 cm. A total of eight chip-channel samples were taken and the Au values ranged from 112 ppb Au to the high described above. The samples appear to have been taken at an oblique angle to the strike orientation and are therefore not representative of true thickness. Recommendations included excavation of a series of trenches along the contact to evaluate the mineralized felsic dyke and pebble unit. Another significant result was 500 ppb gold over 4.0m, from brecciated and altered sedimentary rocks containing pyrite (Taylor et al, 1990).

Also in 1987, representatives of Newmont Exploration of Canada Ltd. collected samples from trench 1 and trench 2. The samples were analysed by the neutron activation technique and values of up to 992 ppb Au were obtained. In a Newmont letter to the property owners dated November 26, 1987, it was stated “the sampling on the BUG claims did show elevated values in gold and the property has merit” (Taylor et al, 1990). An option agreement was never concluded.

In February 1988, G McLeod staked and recorded the BUG 25-50 claims (YB12869 – YB12894) on behalf of Dunvegan Exploration Ltd.

In October 1988, D. Shaw of Resource Research Group conducted a brief review of the available data and suggested further work was warranted to extend the known anomalies and to test for new ones (Taylor et al, 1990).

During the period of June to August 1989, W. Taylor supervised an exploration program on the BUG claims that included the establishment of two grids, rock and soil sampling, geological mapping and geophysical surveying. The orientation grid (Main grid), established with a baseline azimuth of 162°, extended from 6+00S to 18+00N and overlapped the 1986 Noranda grid. Wing lines (cross lines) trending 072° were established at 100 metre spacing between 1+00S and 5+00N. Stations were flagged at 25 metre intervals. To the north and south, the wing lines were at intervals of 200 and 300 metres. In total, of 13.5 line-kilometres of gridding was completed.

A smaller grid, referred to as the Showing grid, was established over Trench 87-1. The baseline, running north-south for 100 metres, was flagged at 10 metre intervals along 6 east-west wing lines, each 100 metres in length.

Mapping was conducted at 1:2500 scale with mineralized and/or alteration zones prospected and selectively sampled. Trench 87-1 was re-mapped at a scale of 1:100. A total of 53 rock samples, including selective grabs, grabs, and blasted float were analyzed. The well-mineralized specimens were assayed by Au metallics (+/- 150 mesh). The sparsely mineralized samples were checked by regular Fire Assay (20 gm). Most were also analyzed by 25 element ICP methods. A total of 162 soil samples, mainly from the C-horizon, were collected. Soils were analyzed for gold by the Fire Assay – AA Finish method in addition to 25 element ICP method.

Rock geochemistry (ICP analyses) suggested higher gold values were generally associated with elevated levels of silver, arsenic, and to some extent zinc. The highest gold value obtained in place from Trench 87-1 was described as a 20 cm chip sample that assayed 860 ppb Au. The highest value was obtained as a 75 cm chip sample from what was described as blasted float and assayed 0.02 oz/ton Au. Rock sampling also identified a zone of anomalous gold mineralization about 50 metres to the south and west of Trench 87-1. This zone (Zone B) returned a best value of 810 ppb Au from a selective grab of subcrop described as pyritic, quartz flooded, listhwaenite-altered ultramafic.

Soil sample results were inconclusive. This was attributed to a variety of conditions, including poor soil development and quality, presence of a blanket of glacial till, permafrost, and swampy ground.

Ground magnetometer and VLF-EM surveys were conducted over both grids by consultant J.P. Steele and are summarized in a separate report. Both surveys were intended as orientation surveys to test the effectiveness of the selected methods. The magnetic survey identified two principle domains: one of high magnetic values (59,000 – 61,000 nT) that is correlative with serpentinized ultramafic rocks and one of lower values (57,000 – 58,000 nT) that was correlative to volcanic and sedimentary rocks. In general, it was not possible to differentiate between the volcanic and sedimentary rocks based on the magnetic signature (Steele, J.P., 1989).

The VLF-EM surveys outlined a number of conductive horizons that were thought to represent traces of faults or shear zones. The high magnetic domain was bounded on its east and west margins by such conductors but they were not limited to this setting. VLF-EM conductors were located that crossed the volcanic rocks and within the sediments in the Trench 87-1 area.

Based on the 1989 exploration program, Dunvegan concluded that: two zones of anomalous gold mineralization occur on the property (Trench 87-1 and Zone B), gold mineralization is associated with shear zones or faults, quartz-carbonate alteration of the ultramafic rocks is extensive, and that the magnetic and VLF-EM geophysical surveys indicate that areas of low magnetic response that coincide with VLF-EM conductor axes within the main shear zone represent prospective exploration targets on a property-wide scale, and that the geological environment is very similar to that described in the Atlin Gold camp in northern B.C. near the B.C. – Yukon border.

Between August, 1991 and May 25, 1992, the BUG 1-50 claims were allowed to lapse. The original BUG 1-20 claims were restaked and recorded May 28 1992 , on behalf of Dunvegan Exploration Ltd., as the BUG 1-20 (YB36850 – YB36869) claims.

In March 1994, a government sponsored DIGHEM V airborne EM and Magnetics geophysical survey was flown over the Jakes Corner area in southern Yukon. This survey covered portions of three 1:50,000 scale NTS map sheets — 105C/05, 105D/08, and 105D/09. The claims and area around Marsh Lake were covered by this survey.

Dunvegan Exploration allowed the BUG 1-20 claims expire on November 28, 1995. A. Macdonald restaked the property the following day as the LOG 1-82 claims (YB66463 – YB66544) and transferred the claims to Cra-Mar Mining Inc. in January 1997.

In November 1996, Cra-Mar Mining completed a 34-hole augur drill program on the LOG claims. Drill logs indicate the holes went to the bedrock interface or stopped in overburden. All sample cuttings from each hole were recovered and bagged with the hole number and depth recorded. Subsequently, a portion of each sample was taken and washed. There were “no visible signs of either Gold or Silver.” As a result, no samples were sent for assay. Drill logs indicate that four holes that reached bedrock on the LOG 13 claim encountered serpentinite.

In December 2001, all but the following LOG claims expired:

LOG 3-32
LOG 39
LOG41
LOG 43
LOG 45
LOG 47
LOG 49
LOG 51

LOG 53
LOG 55
LOG 57

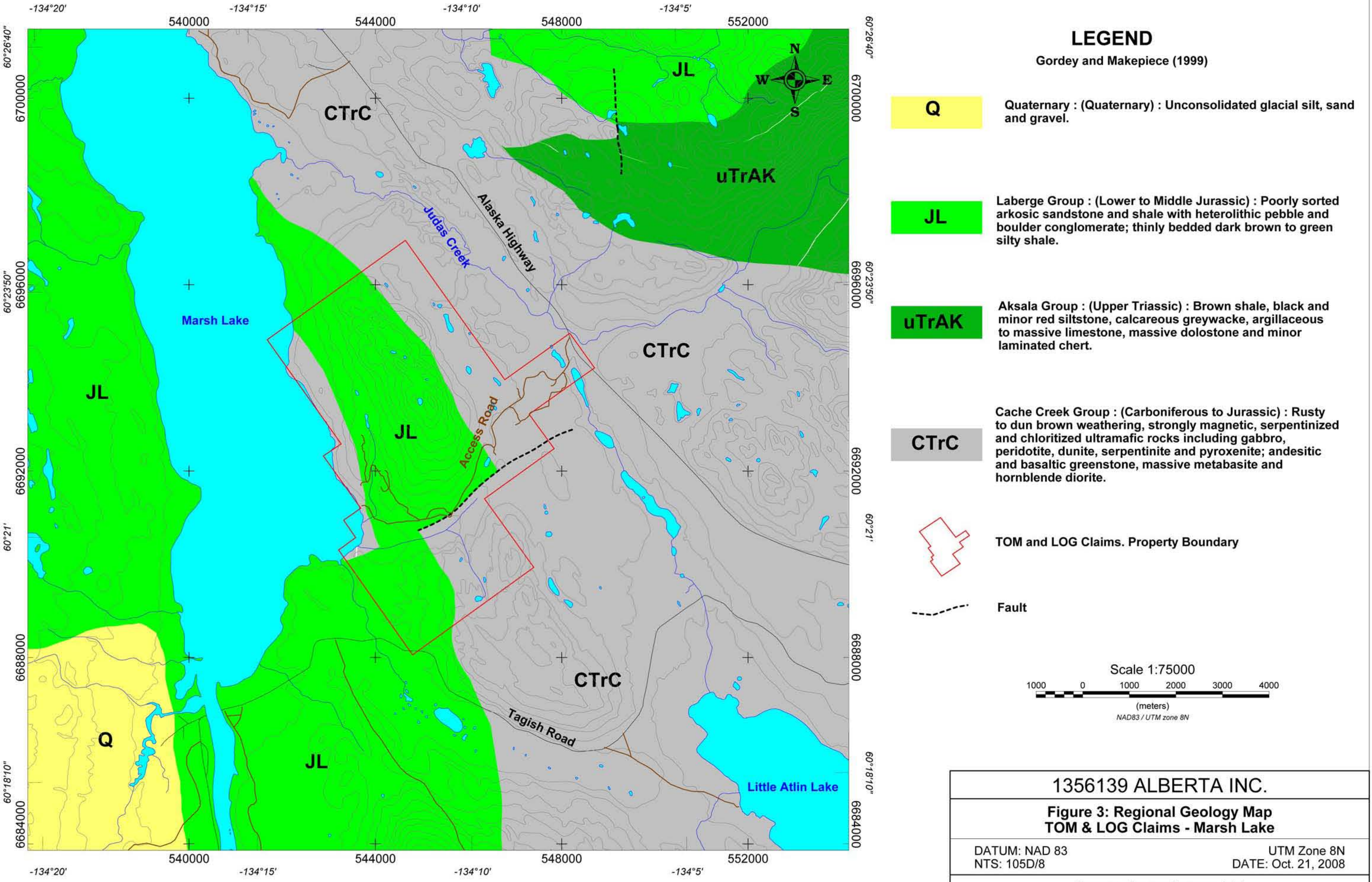
These remaining LOG claims were acquired by 1356139 Alberta Inc.

In October 2007, the TOM 1-60 claims (YC66381 – YC66440) were staked and recorded on behalf of 1356139 Alberta Inc.

In November 2007, Aurora Geosciences Ltd conducted a ground-based magnetometer survey over portions of the LOG 5-10 claims. This survey area included the mineralization of the Trench 87-1 and Zone B showings. The survey outlined a linear trend of highly magnetic rocks that correlate with the ultramafic rocks identified in previous mapping.

In January 2008, the TOM 61-105 claims (YC66719 – YC66763) were staked and recorded on behalf of 1356139 Alberta Inc.

Between January and April 2008, a five-hole drill program was completed by 1356139 Alberta Inc. All drilling was conducted by E. Caron Diamond Drilling of Whitehorse, YT. The results of the drilling are summarized in this report.



1356139 ALBERTA INC.

Figure 3: Regional Geology Map
TOM & LOG Claims - Marsh Lake

DATUM: NAD 83
NTS: 105D/8

UTM Zone 8N
DATE: Oct. 21, 2008

Aurora Geosciences Ltd.

5.0 REGIONAL GEOLOGY

The regional geology of the TOM - LOG Property area is taken from Gordey and Makepiece (2003), Hunt et al. (1995), Bultman (1979), Cairnes (1912), Cockfield and Bell (1944), and Wheeler (1961). The geology of the area is summarized in Table 2 (TOM - LOG Area Regional Stratigraphy)

Table 2. TOM - LOG Area Regional Stratigraphy

Terrane	Period	Formation	Description
	Quaternary	Quaternary	Unconsolidated glacial silt, sand and gravel.
	Tertiary	Skukum Group	Andesite, basalt, rhyolite, trachyte breccia, tuffs, flows. Granitic breccia, minor greywacke, sandstone and siltstone
	Cretaceous	Coast Intrusions	Hornblende-biotite-oligoclase granodiorite diorite, granite, pegmatitic syenite
Stikinia Terrane	Lower to Middle Jurassic	Laberge Group	Poorly sorted arkosic sandstone and shale with heterolithic pebble and boulder conglomerate; thinly bedded dark brown to green silty shale.
	Upper Triassic	Aksala Group**	Brown shale, black and minor red siltstone, calcareous greywacke, argillaceous to massive limestone, massive dolostone and minor laminated chert.
	Upper Triassic	Lewes River Group	Volcanic greywacke, siltstone, argillite, limestone breccia, conglomerate; volcanic breccia, agglomerate, tuff; andesite porphyritic andesite & basalt.
Cache Creek Terrane	Carboniferous to Jurassic	Cache Creek Group	Rusty to dun brown weathering, strongly magnetic, serpentinized and chloritized ultramafic rocks including gabbro, peridotite, dunite, serpentinite and pyroxenite; andesitic and basaltic greenstone, massive metabasite and hornblende diorite.
	Pennsylvanian and Permian	Taku Group	Limestone, breccia, chert; greenstone and pyroclastic rocks.

** The Askala Group was not noted on the property

The Marsh Lake region is comprised of two primary terranes (Stikinia and Cache Creek) that were amalgamated some 180 million years ago forming the Intermontane Superterrane. Although Stikinia is restricted to the Intermontane Belt, it is the largest terrrane in the Cordillera and is composed of a linear belt of primarily volcanic rocks. The overlying Cache Creek terrane represents a Mississippian to Jurassic tectonically dismembered ophiolitic assemblage dominated by sedimentary, volcanic and ultramafic rocks (Hunt et al., 1995) that includes the Taku and Cache Creek Groups discussed further in the Property Geology section of this report. The Cache Creek terrane was previously interpreted as an ocean floor that existed between the Stikinia and Yukon Tanana terranes, however, it is currently thought to represent one of the two most exotic terranes in the Cordillera due to the presence of fossils that are found in Asia. Current research suggests that the Cache Creek terrane began subducting underneath the Yukon Tanana Terrane but eventually buckled and thrust atop the younger Stikinia, creating a structurally complex zone that is continuously being re-interpreted (personal communication with D. Murphy, 2008). The older Stikinia terrane represents Late Triassic to Middle Jurassic arc-derived sedimentary rocks with lesser volcanic component including the Lewes River and Laberge Groups and lesser Askala Group. Furthermore the Cache Creek terrane is considered to represent a large thrust sheet that overlies the Stikinia terrane (Gordey and Stevens, 1994). The thrust sheet and the footwall are locally cut by steep northeast and northwest-trending normal faults along which are faulted horsts of Stikinia strata (Hunt et al., 1995) – this movement is thought to be associated with movement in the Whitehorse Trough. Younger, Late Cretaceous to Eocene granitic rocks of the Coast Plutonic complex intrude the older sequences (Erdmer and Mortenson, 1993).

The formations of the Whitehorse map area range in age from Paleozoic to Quaternary and recent. The oldest unit of the map sheet, the late Paleozoic Yukon Group metasediments, most commonly occurs within Cretaceous Coast Plutonic Complex granitic rocks, the east margin of which is coincident with the west boundary of the Mesozoic Whitehorse trough that extends southeast from south central Yukon into northern British Columbia (Webster, 1986). The Whitehorse trough is a synclinorium with Lower to Middle Jurassic clastic strata of the Laberge Group at its centre flanked by basal Upper Triassic Lewes River Group and Taku Group. The tectonic history of the trough includes numerous Triassic volcanic events which initiated deposition within the trough, a period of deformation with uplift in the late Jurassic, compressive deformation in the early Cretaceous and events of intrusion and volcanism in late Cretaceous and early Tertiary times (Bultman, 1979). The Mid-Cretaceous Hutshi Group, comprised of flat lying volcanic and sedimentary rocks, and the younger Skukum Group volcanics unconformably overlie the older Mesozoic rocks (Webster, 1986). The lower Tertiary Skukum Group complex is deposited on the Cretaceous granitic rocks of the Coast Plutonic Complex and is comprised of intermediate to felsic volcanic rocks that occur at Tertiary volcanic centres on the west flank of the Whitehorse Trough. Several preserved centres of continental volcanism are present in the southern Yukon (Smith, 1982); including the Skukum Volcanic Complex and the Bennet Lake Cauldron Complex (BLCC). A similar volcanic sequence of slightly older, Late Cretaceous Mt. Nansen Group rocks occurring at a third centre on Montana Mountain was mapped by Roots (1982) as a deeply eroded stratavolcano that formed when the ancient Kula Plate was subducting under the southwestern Yukon (**Mihalynuk,** et. al, 1999).

The youngest rocks in the area include: small rhyolite stocks, dykes and quartz veins associated with Tertiary volcanic centres, Pleistocene columnar basalts intercalated with Yukon River sediments that occur at Miles Canyon , and the Coast Plutonic rocks which underlie most of the west part of the map-sheet and cut folded Mesozoic and Hutshi Group rocks.

6.0 PROPERTY GEOLOGY

The Marsh Lake area is a structurally complex zone where Stikinia and Cache Creek terranes are juxtaposed against one another. The Cache Creek terrane represents a Mississippian to Jurassic tectonically dismembered ophiolitic assemblage dominated by sedimentary, volcanic and ultramafic rocks (Hunt et al., 1995). The Cache Creek terrane includes the Taku and Cache Creek Groups discussed in the Regional Geology section of this report. The juxtaposed Stikinia Terrane represents Late Triassic to Middle Jurassic, arc-derived, sedimentary rocks with lesser volcanic component. Furthermore the Cache Creek terrane is considered to represent a large thrust sheet that overlies the Stikinia terrane (Gordey and Stevens, 1994). The thrust sheet and the footwall are locally cut by steep northeast and northwest-trending normal faults along which are faulted horsts of Stikinia strata (Hunt et al., 1995).

The TOM – LOG claims are underlain by Pennsylvanian to Permian metamorphosed sea-floor and volcanic rocks presumed to belong to the Taku Group of the Cache Creek terrane. In general, the unit is medium- to dark-green coloured with a brecciated and sheared groundmass containing angular chert fragments, pyroxene, minor pyrite and magnetite. Concordant to the greenstone schistosity, a unit of serpentinized peridotite occurs as repetitive sills or an elongated ovate body adjacent to the Taku Group volcanics. The peridotite is structurally contorted with highly variable schistosity azimuth, intense folding and locally abundant slickensides. Narrow (<1 cm wide) seams of brittle cross-fibre asbestos occur north of the TOM – LOG claims and locally in small outcropping blocks of serpentinite; talc, magnetite and chromite are minor accessory minerals in this unit. Small isolated blocks of outcropping serpentinite flank mélange rocks of sea-floor origin on the WNW side of the property. In particular, outcrop 018 contains veins of fibrous asbestos that cut the rock transverse to well-developed foliation. Hunt et al. (1995) argue that the ultramafic rocks in the survey area have the mineralogical and structural hallmarks of mantle tectonites, similar to those described in the Atlin area by Ash (1994).

A northwest trending depression present on the NW edge of the claims obscures the east margin of a mélange of altered ophiolitic rocks. This depression may be interpreted as a NW-trending steeply dipping fault, or a more recessive rock type, such as limestone (which was recovered in the 2008 drill core) may occur in the valley. The east side of the valley is marked by a prominent ridge of resistant, intensely silicified and carbonatized, mariposite-rich, sulphide-poor ophiolitic rocks. The ridge extends north and contains several quartz carbonate stockwork zones up to 30 metres wide. These zones are made up of a network of narrow, usually <*2* cm wide, white, agate-like quartz carbonate stringers which appear to have intruded the host with little evidence of structural control. Sulphides are rare in these zones and locally the stringers may occupy up to 80% of the rock. This resistant mariposite rich ridge is offset, by up to tens of metres, by several steep-angle, north trending faults.

The volcanic package is overlain west of the ridge by Laberge Group sediments comprised largely of medium- to dark-grey greywacke, quartzite and chert which dip gently to the west. Local structural deformation and alteration is noted at the contact of the mariposite-rich ophiolitic rocks, however east of the contact, the Laberge Group clastic rocks appear unaltered. Minor pyrite may be found in these younger (Lower to Middle Jurassic) sedimentary rocks.

6.1 MINERALIZATION

Several potential deposit types exist on the Marsh Lake property these would include ultramafic hosted chromium, listwaenite associated lode gold veins, and epithermal vein gold. These deposit types have been summarized by the work of Hunt et. al (1995).

Several small chromite occurrences have been reported within the Cache Creek Group. These showings typically occur in tectonized and serpentinized peridotite and olivine cumulates near their contacts with gabbro. Their lenticular shape may be a primary depositional feature or result from tectonic dismemberment (Hunt et. al., 1995). Typically, there is very little or no sulphide mineralization associated with the chromite mineralization in these metamorphosed ultramafic units. Within the Cache Creek Terrane the TOG occurrence (Minfile 105C 028) has been reported as a 1.3 x 1.7 m pod of coarsely crystalline, massive chromite. Samples from this showing returned values ranging from 26 – 43% Cr_2O_3 (taken from Hunt et. al, 1995).

Listwaenite is a rock type formed by the intense carbonate and silica alteration and replacement of ultramafic rocks (Hunt et. al, 1995). In Atlin, south of Whitehorse, the Cache Creek terrane exhibits listwaenite-altered rocks that contain gold veins hosted in fault zones which acted as conduits for the hot, CO_2-rich fluids that altered the ophiolitic host rock. The Atlin Au-deposit is high-grade, low-tonnage and its alteration is characterized by massive ankerite and dolomite with quartz flooding. The intense hyrdrothermal alteration associated with listwaenite formation destroys magnetite in the serpentinized ultramafic wall rocks creating a narrow low-magnetic zone that contrasts with the highly magnetic country rocks, however, if graphite is formed along the host fault zone, then the zone will have a coincident zone of high conductivity (Hunt et al., 1995).

Gold values in occurrences in the Atlin, B.C. area have a strong positive correlation with arsenic. Mineralization is associated with a second phase of quartz which is clear, grey and vuggy and cuts the massive white quartz, or as ribbon-banded quartz along the vein's margins. Gold tends to be coarse, native and, in most cases, appears to be confined to the veins and is not present in the altered wall-rock.

The TOM – LOG claims area could provide a favorable environment for epithermal vein formation. The occurence of felsic plutonic and volcanic rocks (which are generally associated with epithermal precious metal vein deposits), large faults and many late, steep faults provide a favorable environment for the emplacement of epithermal veins. Epithermal veins can be sulphide-poor, thus contributing little electrical conductivity, but have intense, and locally extensive propylitic wall rock alteration which destroys mafic minerals and magnetite. Regions considered likely to host epithermal deposits are proximal to the Marsh Lake and Crag Lake faults, as well as an intensely faulted region north of Jakes Corner, and zones peripheral to the plutons near Marsh Lake.

7.0 2008 EXPLORATION PROGRAM AND EQUIPMENT

The Marsh Lake property diamond drilling exploration program was based from Whitehorse, YT. Drilling and geological crews commuted from Whitehorse to the property daily. Core was trucked to the Aurora Geosciences office in Whitehorse for logging and sampling.

Drilling on the property was conducted during 2 phases. The first phase occurred from January 5, 2008 to January 26, 2008. The second phase of drilling was completed from April 19, 2008 to April 28, 2008. The first round of drilling consisted of 4 holes totaling 530.95 m. The second phase of drilling was a single hole for 131.98 m.

Initial mobilization to the property was on January 8 2008, at which time access roads were cleared to the proposed drill collar locations in preparation for the drill mobilization.

Drill equipment was staged at the “trail head”, an open cleared area located at kilometre 1350 of the Alaska Highway. The drill gear was unloaded at this clearing and dragged by Cat D6 into the drill collar sites. A total of 662.93 m of diamond drilling was completed on the LOG 6 (556.86 m) and LOG 7 (106.07 m) claims by E. Caron Diamong Drilling Ltd of Whitehorse.

DDH-LOG-05-2008 was stopped prior to reaching the intended target due to environmental and permit concerns. Ground thaw created an environment for potential disturbance of the vegetative mat from vehicle and equipment movement. The casing was left in the hole when the drill rig demobilized with the intention being to re-enter and complete the hole during a future drill program.

8.0 GEOCHEMICAL ANALYTICAL PROCEDURE

Core samples collected during the program were sent to Loring Laboratories Ltd. in Calgary, Alberta for processing. A total of 169 drill core samples were cut and bagged. All samples were handled in a secure manner. Each sample was placed in sealed poly bag with a sample tag, which was then placed in sealed batches of rice bags for shipment to the laboratory in Calgary. Each rice bag was sealed with a firmly attached security tag. Loring Labs was provided with a list of the contents for each bag shipped. Core samples were analyzed using a multi element ICP analysis, and a fire assay gold technique. Geochemical Analytical Certificates are included in Appendix C and sample descriptions are included in Appendix B.

Industry standard assay techniques were employed and are described below.

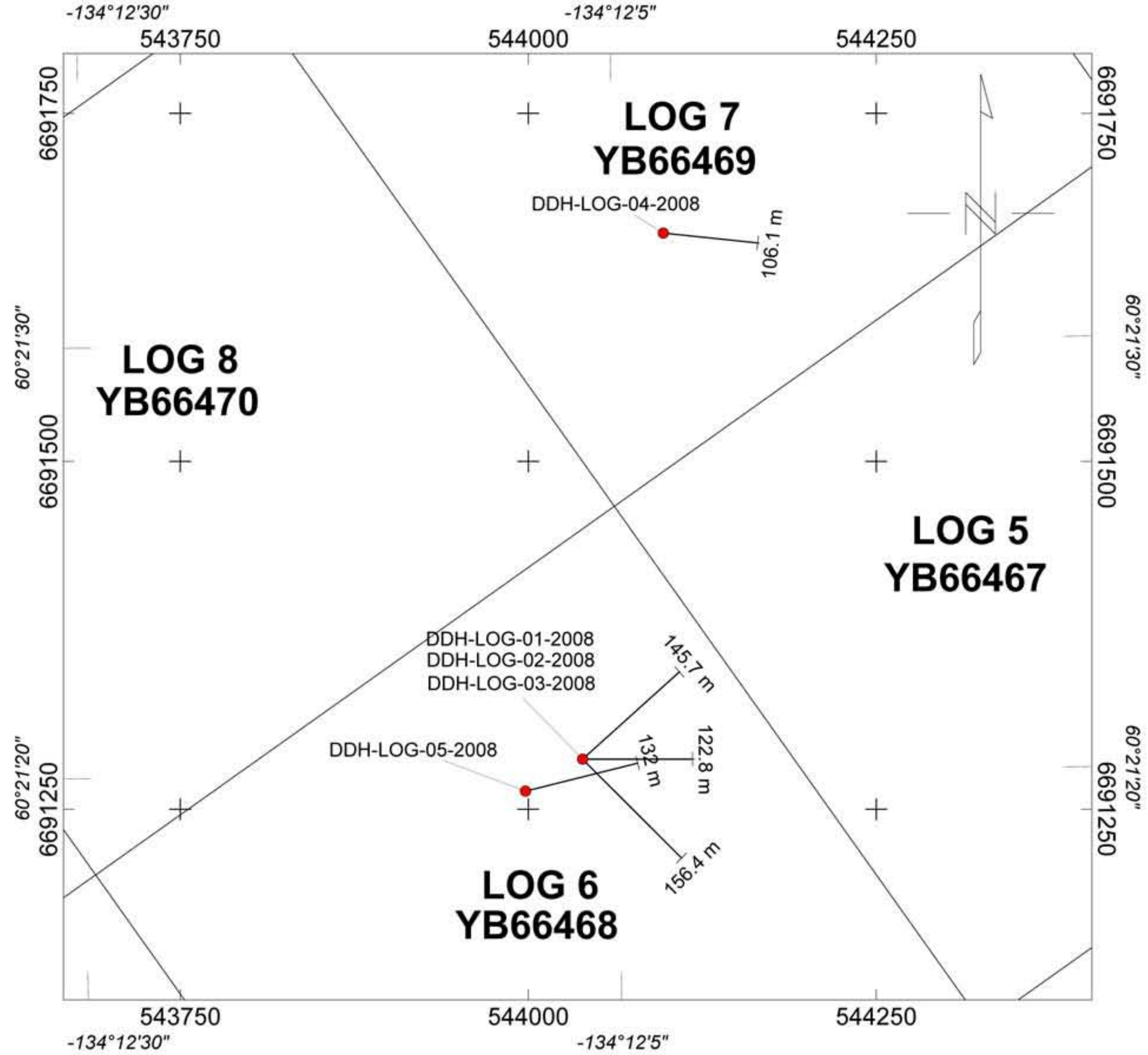
The Entire sample was crushed to 2 mm using primary jaw and secondary cone crushing. Sample was then completely homogenized and a split of 250 to 350 grams was obtained by passing sample through a Jones riffle. The sub sample was pulverized using a TM ring and puck pulverizer to 95% -150 mesh. Pulp was then rolled 100 times to ensure complete homogenization, placed in sample bag and ready for analysis.

The 30-element ICP analysis procedure requires that a 0.5 gram sample is weighed into a test tube. 5 ml of 1-3-1 HNO_3-HCl-Water mixture is added to the test tube. Samples are heated at 100 ° C for 1 hour in aluminium digestion blocks. Samples are cooled and 5 ml of distilled water is added to adjust volumes to 10ml. Samples are mixed on a vortex mixer and allowed to settle. The ICP is turned on and allowed to warm up for 15 minutes before samples are transferred to auto sampler tubes and placed in racks. Samples, checks, and standard reference samples are analyzed by ICP for a 30 element package. Final analysis is checked to ensure all QA/QC controls are met, and a report is generated for the client. Results were emailed and/or mailed to the client.

The fire assay gold technique requires 1 assay ton of pulp was weighed into a 40 gm crucible. Flux with 140 gm of a mixture, consisting of : Litharge, Soda Ash, Silica, Borax Glass, excess Litharge where required (ie high sulphides) also add 1 silver Inquart. Place crucible in assay furnace at 1100 °C and fuse for 40- 45 min. Cupels are preheated in the furnace. Lead buttons are placed onto the cupels. The Lead is driven off at a rate of 1 gm/min. Cupels are then removed and cooled. Silver beads are then removed and cleaned, then placed into parting cups where 1:7 HNO_3 is added to all parting cups. Samples are then placed on a medium-heat hot plate where silver is dissolved, then washed and dried. The beads are then annealed, cooled and then weighed in Milligrams. 1 mg of gold on 1 assay ton is ounces/ton.

Table 3. Assay Detection Limits

Element	Detection Limit	
	Lower	Upper
Ag	0.5ppm	30.0 ppm
Al	0.01%	10.00%
As	5ppm	10,000 ppm
Au	5ppb	100%
B	1ppm	10,000 ppm
Ba	1ppm	10,000 ppm
Bi	1ppm	10,000 ppm
Ca	0.01%	25.00%
Cd	1ppm	10,000 ppm
Co	1ppm	10,000 ppm
Cr	1ppm	10,000 ppm
Cu	1ppm	10,000 ppm
Fe	0.01%	25.00%
K	0.01%	25.00%
La	1ppm	10,000 ppm
Mg	0.01%	25.00%
Mn	1ppm	10,000 ppm
Mo	1ppm	10,000 ppm
Na	0.01%	25.00%
Ni	1ppm	10,000 ppm
P	1ppm	10,000 ppm
Pb	1ppm	10,000 ppm
Sb	1ppm	10,000 ppm
Sr	1ppm	10,000 ppm
Sn	1ppm	10,000 ppm
Sr	1ppm	10,000 ppm
Th	1ppm	10,000 ppm
Ti	0.01%	25.00%
U	1ppm	10,000 ppm
V	1ppm	10,000 ppm
Zn	1ppm	10,000 ppm



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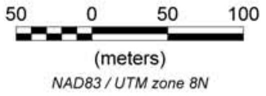


NAD83 / UTM zone 8N

1356139 ALBERTA INC.

Figure 4 : Drill Plan - Claims Assessment
TOM & LOG Claims

DATUM: NAD83
NTS: 105D08

UTM Zone 8N
Oct 20, 2008

Aurora Geosciences Ltd.

9.0 RESULTS

Gold mineralization in the Atlin Terrane generally occurs in quartz—carbonate alteration zones in close association with ultramafic intrusives and strong normal faults. Gold mineralization in this environment typically exhibits a strong spatial correlation with elevated arsenic values. Anomalous gold mineralization has been identified in drill core from the 2008 drilling program on the Marsh Lake property held by 1356139 Alberta Inc. Results from the 2008 exploration drilling program returned an anomalous zone of gold mineralization in a greywacke unit on the eastern flank of a serpentinized ultramafic unit.

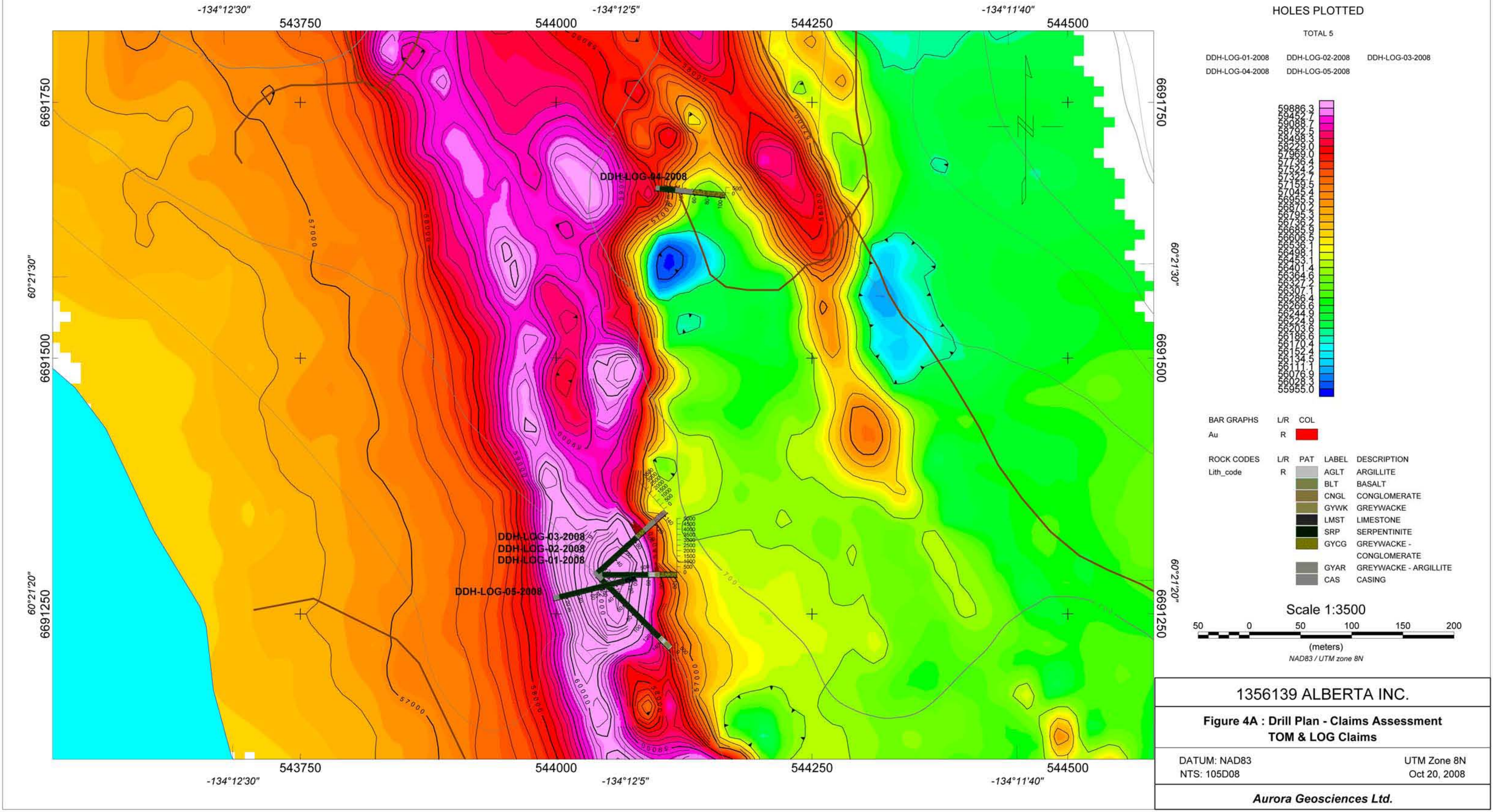
9.1 DIAMOND DRILLING RESULTS

During the period of January 5 2008 to January 26 2008 and April 19 2008 to April 28 2008, E. Caron Diamond Drilling of Whitehorse, Yukon completed 5 holes with a Val'dor diamond drill. All holes were cased through overburden in HQ and reduced to NQ in bedrock. Four diamond drill holes (DDH-LOG-01-2008 to DDH-LOG-03-2008 and DDH-LOG-05-2008) were collared on the LOG 6 claim to test for an association between magnetic high anomalies and anomalous gold mineralization at depth. Hole DDH-LOG-04-2008 was collared 385m to the north on the LOG 7 claim and was designed to test a magnetic low embayment feature for bedrock gold mineralization at depth.

Drill hole locations are plotted in plan view on Figures 4 and 4A with contoured total field magnetic. Drill hole sections are included as Figures 4B to 4D. Strip logs are included as Figures 5A to 5E. Drilling logs are included in appendix D. Assay certificates are included in appendix C. Table 4 summarizes the diamond drilling information.

Table 4. Diamond Drilling Summary

Hole ID	UTME_NAD 83	UTMN_NAD 83	Elevation (m)	Azi.	Dip	Depth (m)	Started	Completed
DDH-LOG-01-2008	544039	6691286	683	90	-50	122.83	Jan 14, 2008	Jan 17, 2008
DDH-LOG-02-2008	544039	6691286	683	48	-50	145.69	Jan 17, 2008	Jan 19, 2008
DDH-LOG-03-2008	544039	6691286	683	135	-50	156.36	Jan 19, 2008	Jan 22, 2008
DDH-LOG-04-2008	544097	6691664	716.3	96	-50	106.07	Jan 23, 2008	Jan 25, 2008
DDH-LOG-05-2008	543998	6691263	678	76	-51	131.98	Apr 22, 2008	Apr 27, 2008



HOLES PLOTTED

TOTAL 5

DDH-LOG-01-2008 DDH-LOG-02-2008 DDH-LOG-03-2008
DDH-LOG-04-2008 DDH-LOG-05-2008

BAR GRAPHS	L/R	COL
Au	R	🟥

ROCK CODES	L/R	PAT	LABEL	DESCRIPTION
Lith_code	R	▨	AGLT	ARGILLITE
		▨	BLT	BASALT
		▨	CNGL	CONGLOMERATE
		▨	GYWK	GREYWACKE
		■	LMST	LIMESTONE
		■	SRP	SERPENTINITE
		▨	GYCG	GREYWACKE - CONGLOMERATE
		▨	GYAR	GREYWACKE - ARGILLITE
		▨	CAS	CASING

1356139 ALBERTA INC.

Figure 4A : Drill Plan - Claims Assessment
TOM & LOG Claims

DATUM: NAD83 UTM Zone 8N
NTS: 105D08 Oct 20, 2008

Aurora Geosciences Ltd.

Drill core was logged split and sampled at Aurora Geosciences' core facility in Whitehorse, YT. A total of 169 samples were cut or manually split and sent for assay to Loring Laboratories Ltd. in Calgary, Alberta. Core from DDH-LOG-01-2008 and DDH-LOG-02-2008 is presently stored at Yukon Geological Survey's core library for future reference. The remaining 3 holes are currently stored on site at Aurora Geosciences' warehouse.

DDH-LOG-01-2008

Hole DDH-LOG-01-2008 was collared on the LOG 6 claim to test a magnetic high "bullseye" within a 1.1 km long N-S trending magnetic high anomaly coincident with a serpentinized ultramafic unit. DDH-LOG-01-2008 penetrated 9.14 m of overburden.

From 9.14 to 79.31 m a dark green to almost black serpentinite unit was encountered. This interval was strongly magnetic and contained abundant chromite and magnetite. Gold mineralization in this ultramafic unit was very weak with the best assay returning only 13 ppb gold.

From 79.31 to 80.53 m, a weakly brecciated, medium grained massive limestone was encountered. Assays of this material did not return any significant gold mineralization above 13 ppb gold.

From 80.53 to 89.0 m, coring continued through a dark grey to black finely bedded argillite. Minor pyrite was noted in this interval. The best assay from this interval was from 88.0 to 89.0 m and returned 21 ppb gold.

From 89.0 to 96.1 m, drilling continued through a fine-grained dark coloured pyritic greywacke. Significantly anomalous gold mineralization was encountered within this interval. From 89.0 to 95.0 m assays returned an average value of 1215 ppb (1.21 g/ton) gold and 126 ppm arsenic, the best 1.0 m sample was collected at 92.0 to 93.0 m returning 4782 ppb (4.78 g/ton) gold, and 77 ppm arsenic.

From 96.1 to 96.87 m a dark-grey to black, finely bedded argillite was cored. A single assay of this unit returned a value of 35 ppb gold.

From 96.87 to 122.83 m (EOH) drilling continued through an interval of dark grey to black, fine-grained, heterogenous pyritic greywacke-conglomerate. Assays of this unit did not return gold values above 67 ppb.

DDH-LOG-02-2008

Hole DDH-LOG-02-2008 was collared on the same pad as DDH-LOG-01-2008 and drilled on an azimuth of 48 °. This hole was designed to further test the eastern flank of the magnetic high on the LOG 6 claim and to continue to delineate the zone of anomalous gold mineralization encountered in DDH-LOG-01-2008. DDH-LOG-02-2008 was cased through 6.09 m of overburden.

From 6.09 to 86.51 m, a dark-green to black, magnetite, talc, chlorite rich serpentinite was cored. Sections of this interval were strongly brecciated and sheared. Assays collected through this unit returned only weak gold mineralization with the best value was collected from 82.0 to 83.0 m which returned an assay of 19 ppb gold.

From 86.51 to 88.97 m, a weakly brecciated, medium-grained massive limestone was encountered. Assays of this material did not return any significant gold mineralization above 18 ppb gold.

From 88.97 to 90.0 m a dark-grey to black, finely bedded argillite with 45% greywacke was cored. A single assay of this unit returned a value of 19 ppb gold.

From 90.0 to 101.70 m, drilling continued through a dark-grey to black, fine-grained, heterogenous, pyritic, greywacke-conglomerate with minor argilliceous interbeds. This interval displayed brecciation with up to 1% late pyrite and silica veining and fracture fillings. Significantly anomalous gold mineralization was encountered within this interval. From 90.0 to 102.0 m assays returned an average value of 998 ppb (0.998 g/ton) gold, and 234 ppm arsenic. The best 1.0 m sample was collected at 94.0 to 95.0 m returning 3175 ppb (3.175 g/ton) gold and 270 ppm arsenic. As well, three additional 1.0 m samples within this 12.0 m interval returned greater than 1000 ppb (1.0 g/ton) gold and 240 ppm arsenic.

From 101.70 to 123.83 m a unit of dark-grey to black fine-grained greywacke with interbedded argillite was cored. Minor pyrrohtite was associated with the agillaceous interbeds. Two samples were collected from the top of this interval and returned less than the detection limit of 5 ppb gold.

From 123.83 to 142.18 m (EOH) a heterogenous conglomerate was recovered. This interval contained angular clasts of sandstone, limestone and argillite and was cross cut by minor calcic veining. Four samples were collected from 130.5 m to 135.5 m and also returned less than the detection limit of 5 ppb gold.

DDH-LOG-03-2008

Hole DDH-LOG-03-2008 was collared on the same pad as DDH-LOG-01-2008 and DDH-LOG-02-2008 and drilled on an azimuth of 135°. This hole was designed to further test the eastern flank of the magnetic high on the LOG 6 claim, and to continue to delineate the zone of anomalous gold mineralization encountered in DDH-LOG-01-2008 and DDH-LOG-02-2008. DDH-LOG-03-2008 was cased through 9.14 m of overburden.

From 9.14 to 133.5 m, a dark-green to black, mottled-textured, sheared serpentinite was cored. Sections of this interval were strongly magnetic. A total of 18 assays were collected through this unit and returned up to 130 ppb gold . The best two assays were collected from 19.0 to 21.0 m and returned 130 and 100 ppb gold. Mineralization decreases towards the bottom of this interval with 7 samples returning less than the detection limit of 5 ppb gold.

From 133.5 to 134.07 m a medium-grained massive limestone was encountered. Assays of this material did not return any significant gold mineralization above 11 ppb gold.

From 134.07 to 136.55m a fine grained greywacke was recovered. This interval did not contain calcic veining or sulphides. No assays were collected.

From 136.55 to 138.37 m drilling continued through a heavily veined sequence of massive limestone. Two samples of this unit were collected with the 1.0 m sample at the base of the interval returning 151 ppb gold.

From 138.37 to 143.97 m, a dark coloured weakly veined argillite was cored. Samples collected from this interval were below the 5 ppb detection limit for gold.

From 143.97 to 154.90 m a fine grained calcic matrix greywacke was recovered. The best assay from this interval was collected from 151.0 to 152.0 m and returned a value of 20 ppb gold.

From 154.90 to 156.36 m (EOH) a dark coloured unmineralized argillite was cored. No assays were collected from this unit.

DDH-LOG-04-2008

Hole DDH-LOG-04-2008 collared 385 m to the north of holes 1, 2, and 3 on the LOG 7 claim was designed to test a magnetic low embayment feature for bedrock gold mineralization at depth. DDH-LOG-04-2008 was cased through 6.09 m of overburden.

From 6.09 to 30.5 m, a dark green to black, strongly magnetic serpentinite was cored. Sections of this interval were oxidized and rusty-yellow in colour. This unit contained minor sulphides present in late veins near the bottom of the interval. A total of twenty assays were collected of this ultramafic unit and returned a best result of 176 ppb gold with the second highest assay yielding 101 ppb gold.

From 30.5 to 57.19 m, the hole intersected a sequence of dark coloured, weakly calcic argillite with fine to medium-grained, light-grey greywacke. Traces of pyrite were observed in fractures within the more argillaceous sections. A total of seven samples were collected from this unit with a sample collected from 35.0 to 36.0 m returning 230 ppb gold and 116 ppm arsenic.

From 57.19 to 106.07 m (EOH), a grey-green, fine to medium-grained greywacke-conglomerate with irregular subangular clasts was cored. This unit contained rare traces of pyrite. Four samples were collected of the better mineralized intervals with the best assay returning 56 ppb gold.

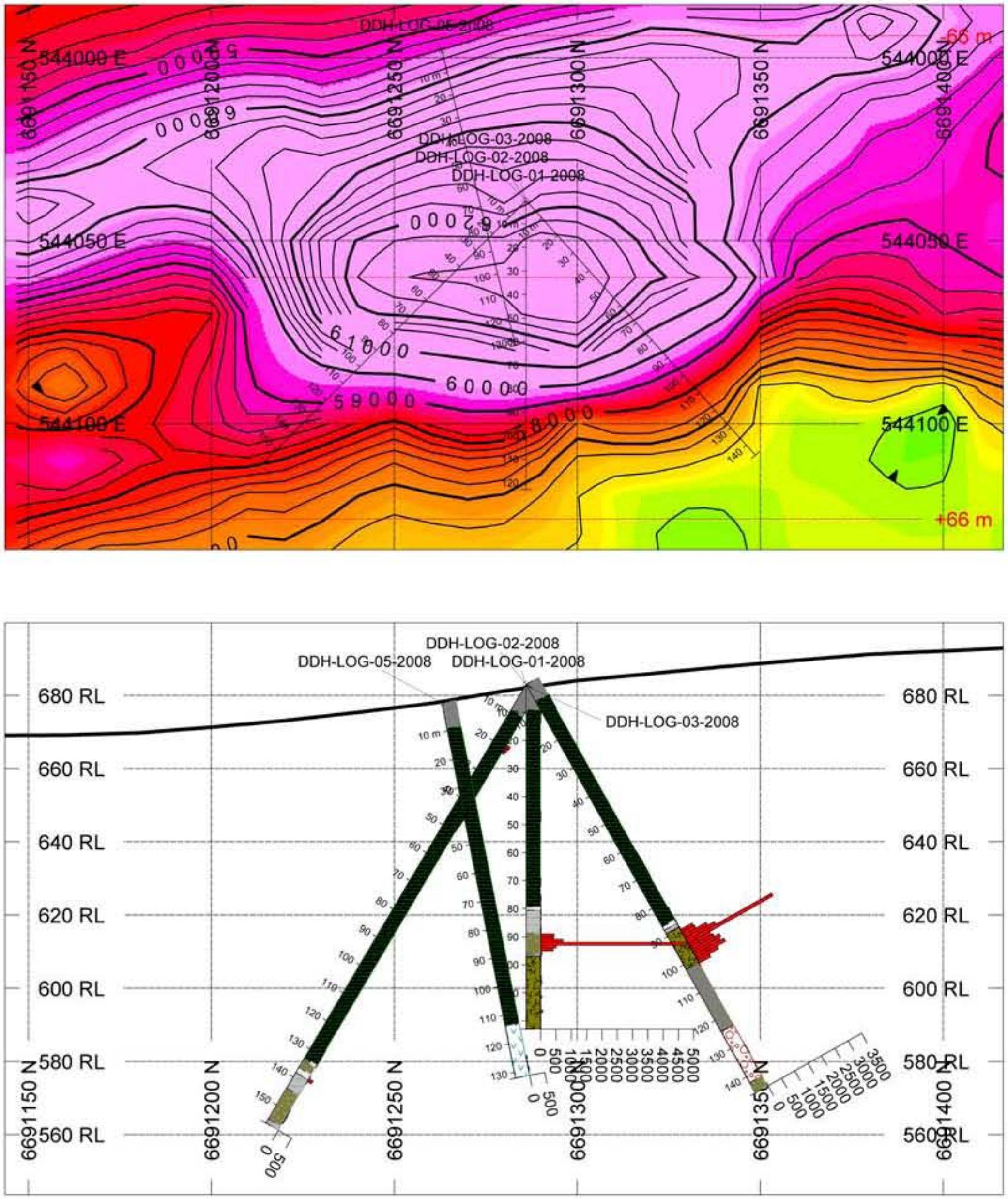
DDH-LOG-05-2008

Hole DDH-LOG-05-2008 was collared 50 m to the west of the DDH-LOG-01-2008 to DDH-LOG-03-2008 pad on the LOG 6 claim. The hole was designed to further test the eastern flank of the magnetic high on the LOG 6 claim, and to evaluate at depth the zone of anomalous gold mineralization encountered in DDH-LOG-01-2008 and DDH-LOG-02-2008. DDH-LOG-05-2008 was cased through 9.14 m of overburden.

From 9.14 to 113.46 m, a dark-green to black fine-grained, heavily sheared, strongly magnetic, magnetite and chromite rich serpentinite was cored. No assays of this ultramafic sequence were collected.

From 113.46 to 131.98 m (EOH), a dark-brown to black, magnetite and chromite rich pillow basalt suite was drilled. Weak sulfide mineralization associated with fractures and slickensides was noted. Six assays were collected from this core with the best result returning 30 ppb gold over 1.0m.

Due to environmental and operating conditions legislated under the Yukon Quartz Mining Act, DDH-LOG-05-2008 was stopped prior to reaching the intended target depth. Spring ground thaw resulted in an environment that could result in disturbance to the vegetative mat from continued vehicle and equipment movement. Casing was left in the hole when the drill rig was demobilized with the intention being to re-enter and complete this hole during a future drilling program when ground conditions are more favourable. It is estimated that an additional 35 – 40 m of coring will be required to reach the ultramafic – sedimentary rock contact and to test the zone encountered in holes DDH-LOG-01-2008 and DDH-LOG-02-2008.



HOLES PLOTTED

TOTAL 4

DDH-LOG-01-2008 DDH-LOG-02-2008 DDH-LOG-03-2008
DDH-LOG-05-2008

BAR GRAPHS	L/R	COL
Au	R	🟥

ROCK CODES	L/R	PAT	LABEL	DESCRIPTION
Lith_code	R	▨	AGLT	ARGILLITE
		▨	BLT	BASALT
		▨	CNGL	CONGLOMERATE
		▨	GYWK	GREYWACKE
		▨	LMST	LIMESTONE
		▨	SRP	SERPENTINITE
		▨	GYCG	GREYWACKE - CONGLOMERATE
		▨	GYAR	GREYWACKE - ARGILLITE
		▨	CAS	CASING

SECTION SPECS:

REF. PT. E, N	544060 m	6691280 m
EXTENTS	272.8 m	156.2 m
SECTION TOP, BOT	699.8 m	543.6 m
TOLERANCE +/-	66 m	

SCALE 1 : 2000

(m)

-20 0 20 40 60 80

NAD83 / UTM zone 8N

AZIMUTH = 0°

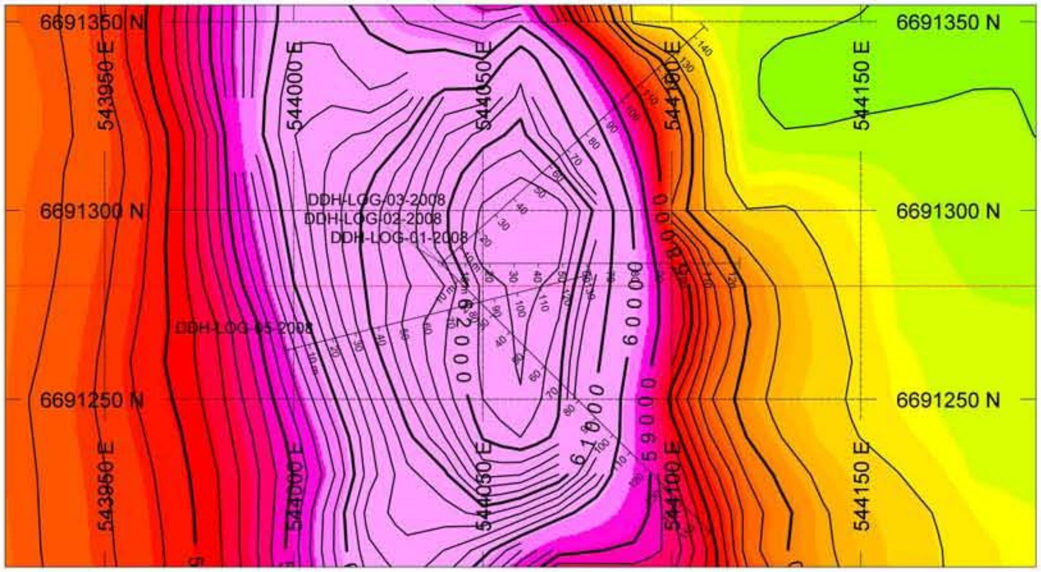
N
W E
S

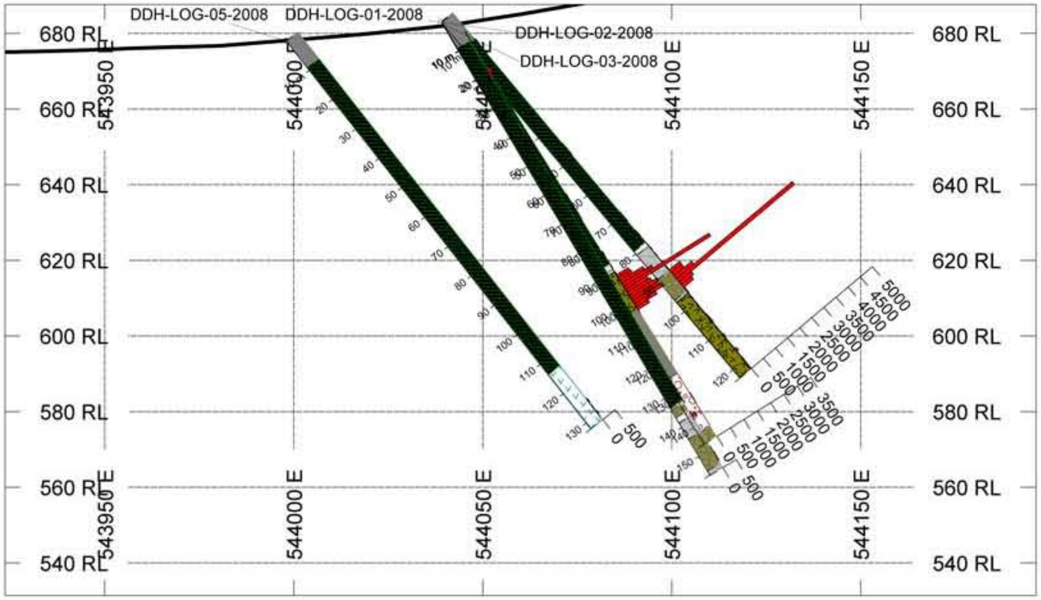
1356139 Alberta Inc.

LOG & TOM Claims

Figure 4B : LOG-01 to 03 & LOG-05

N-S DDH Section





HOLES PLOTTED

TOTAL 4

DDH-LOG-01-2008
DDH-LOG-02-2008
DDH-LOG-03-2008
DDH-LOG-05-2008

BAR GRAPHS	L/R	COL
Au	R	🟥

ROCK CODES	L/R	PAT	LABEL	DESCRIPTION
Lith_code	R	▨	AGLT	ARGILLITE
		▨	BLT	BASALT
		▨	CNGL	CONGLOMERATE
		▨	GYWK	GREYWACKE
		▨	LMST	LIMESTONE
		▨	SRP	SERPENTINITE
		▨	GYCG	GREYWACKE - CONGLOMERATE
		▨	GYAR	GREYWACKE - ARGILLITE
		▨	CAS	CASING

SECTION SPECS:

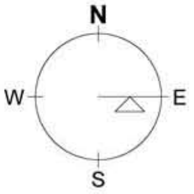
REF. PT. E, N	544060 m	6691280 m
EXTENTS	272.8 m	156.2 m
SECTION TOP, BOT	687.6 m	531.4 m
TOLERANCE +/-	100 m	

SCALE 1 : 2000

(m)

NAD83 / UTM zone 8N

AZIMUTH = 90°



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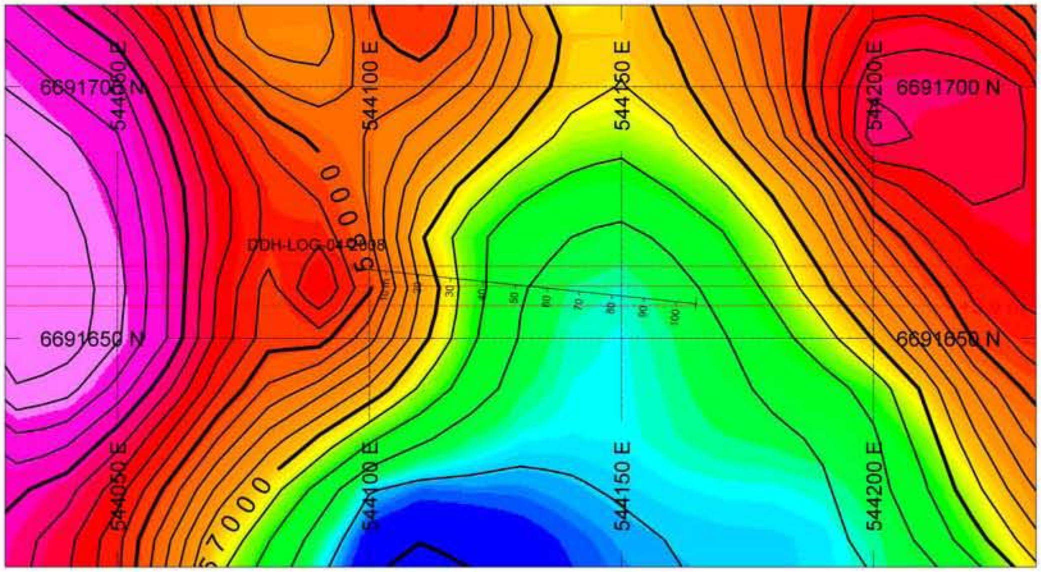
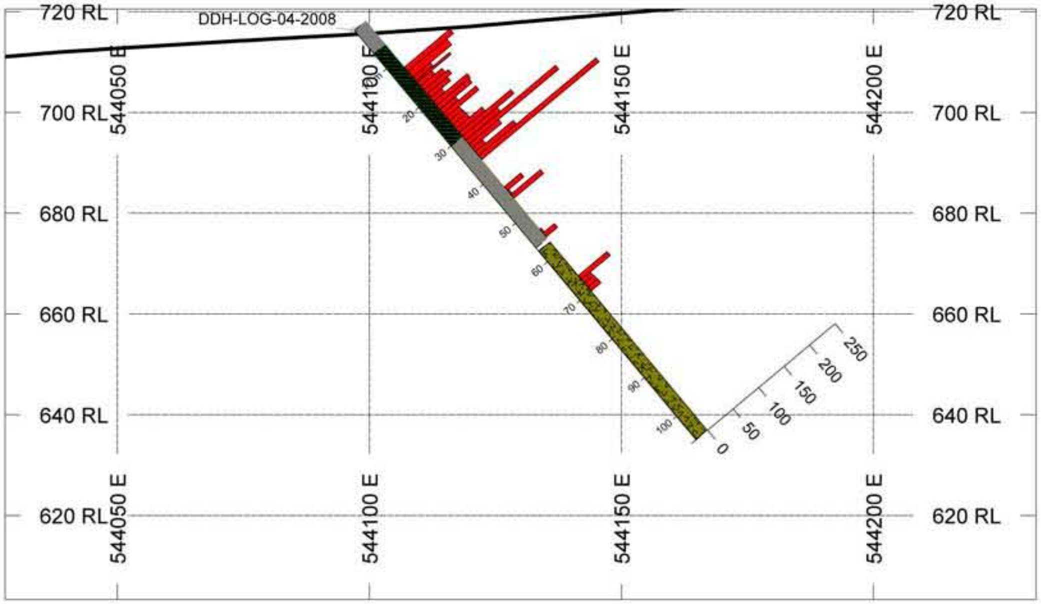
LOG & TOM Claims

Figure 4C : LOG-01 to 03 & LOG-05

E-W DDH Section





HOLES PLOTTED

TOTAL 1

DDH-LOG-04-2008

BAR GRAPHS	L/R	COL
Au	R	🟥

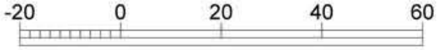
ROCK CODES	L/R	PAT	LABEL	DESCRIPTION
Lith_code	R	▩	SRP	SERPENTINITE
		▨	GYCG	GREYWACKE - CONGLOMERATE
		■	GYAR	GREYWACKE - ARGILLITE
		■	CAS	CASING

SECTION SPECS:

REF. PT. E, N	544130 m	6691660 m
EXTENTS	204.6 m	117.2 m
SECTION TOP, BOT	720.5 m	603.4 m
TOLERANCE +/-	3.921 m	

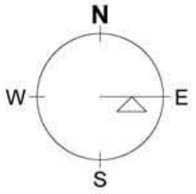
SCALE 1 : 1500

(m)



NAD83 / UTM zone 8N

AZIMUTH = 90°

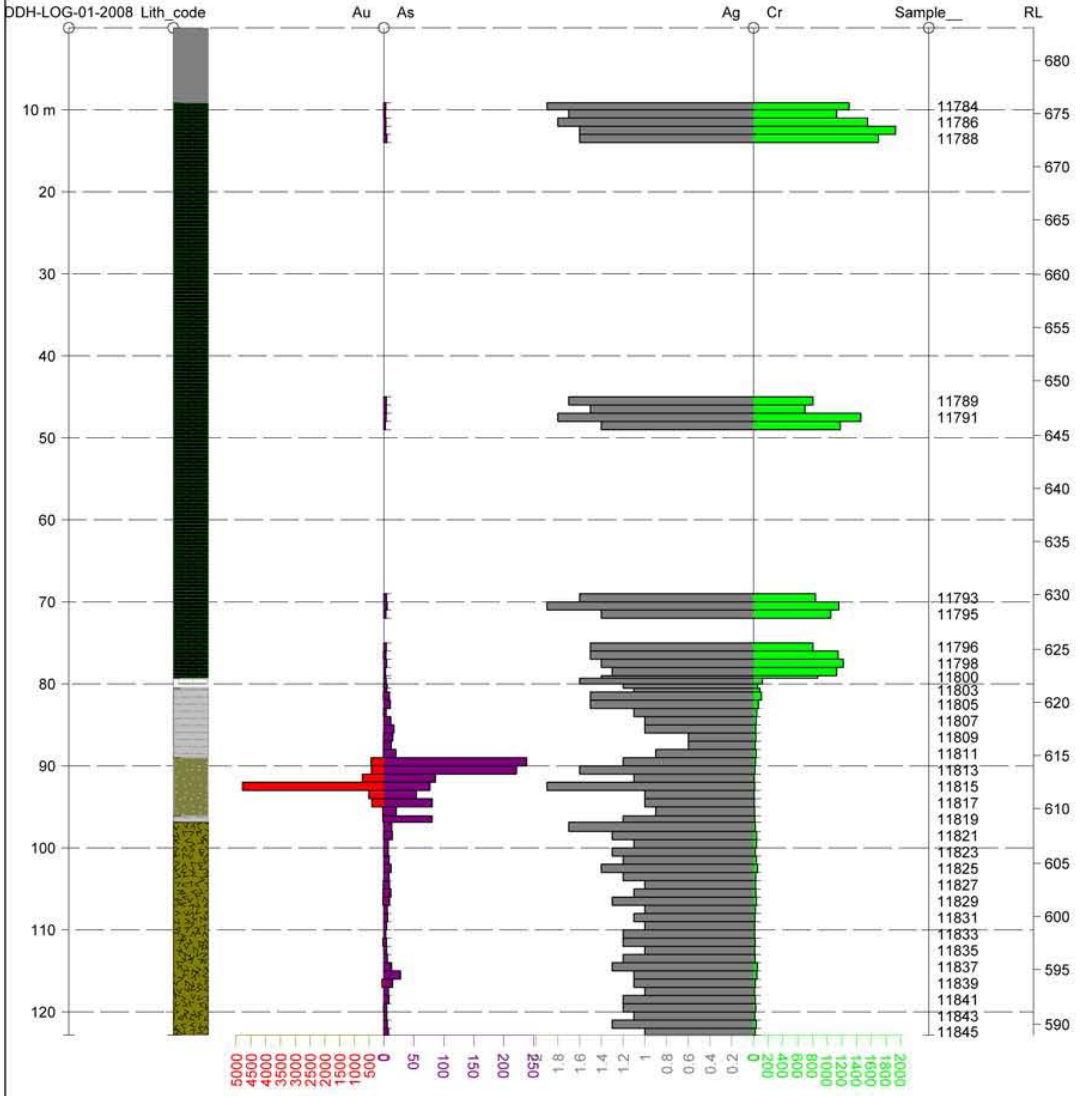


1356139 Alberta Inc.

LOG & TOM Claims

Figure 4D : DDH-LOG-04-2008

DDH Section



STRIP LOG: DDH-LOG-01-2008

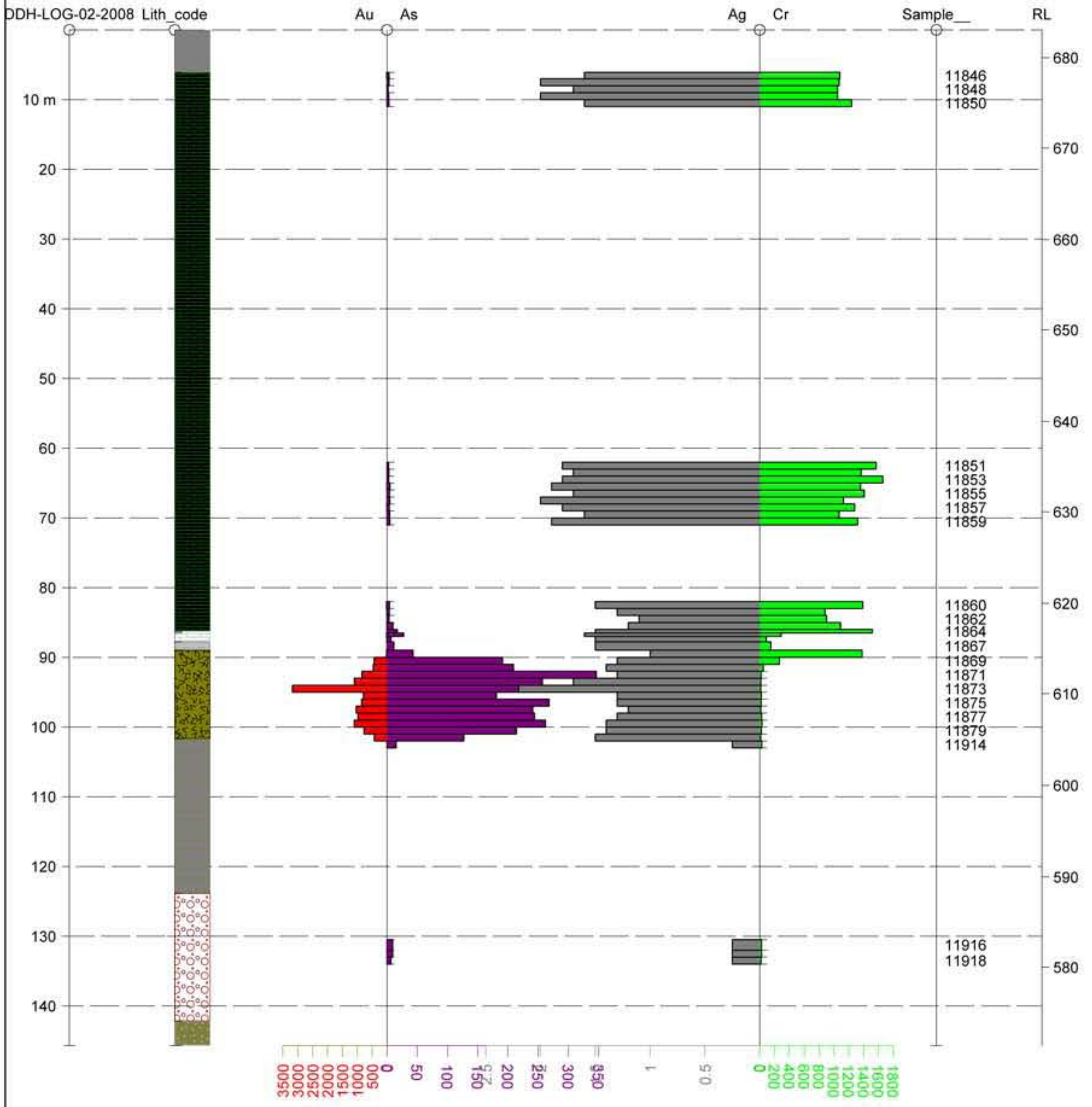
Easting	Northing	RL	Azimuth	Dip	Depth
544039.0	6691286.0	683.0	90.0	-50.0	122.8

STRIP				
1	Lith_code	PAT	LABEL	DESCRIPTION
		▨	AGLT	ARGILLITE
		▨	GYWK	GREYWACKE
		▨	LMST	LIMESTONE
		■	SRP	SERPENTINITE
		▨	GYCG	GREYWACKE - CONGLOMERATE
		■	CAS	CASING
2	Au	BAR PLOT	🟥	
2	As	BAR PLOT	🟪	
3	Ag	BAR PLOT	■	
3	Cr	BAR PLOT	🟩	
4	Sample__	VALUES	-------	

1356139 Alberta Inc.

LOG & TOM Claims

Figure 5A : DDH-LOG-01-2008
Strip Log



STRIP LOG: DDH-LOG-02-2008

Easting	Northing	RL	Azimuth	Dip	Depth
544039.0	6691286.0	683.0	48.0	-50.0	145.7

STRIP		PAT	LABEL	DESCRIPTION
1	Lith_code	PAT	LABEL	DESCRIPTION
		▨	AGLT	ARGILLITE
		▨	CNGL	CONGLOMERATE
		▨	GYWK	GREYWACKE
		▨	LMST	LIMESTONE
		■	SRP	SERPENTINITE
		▨	GYCG	GREYWACKE - CONGLOMERATE
		■	GYAR	GREYWACKE - ARGILLITE
		■	CAS	CASING

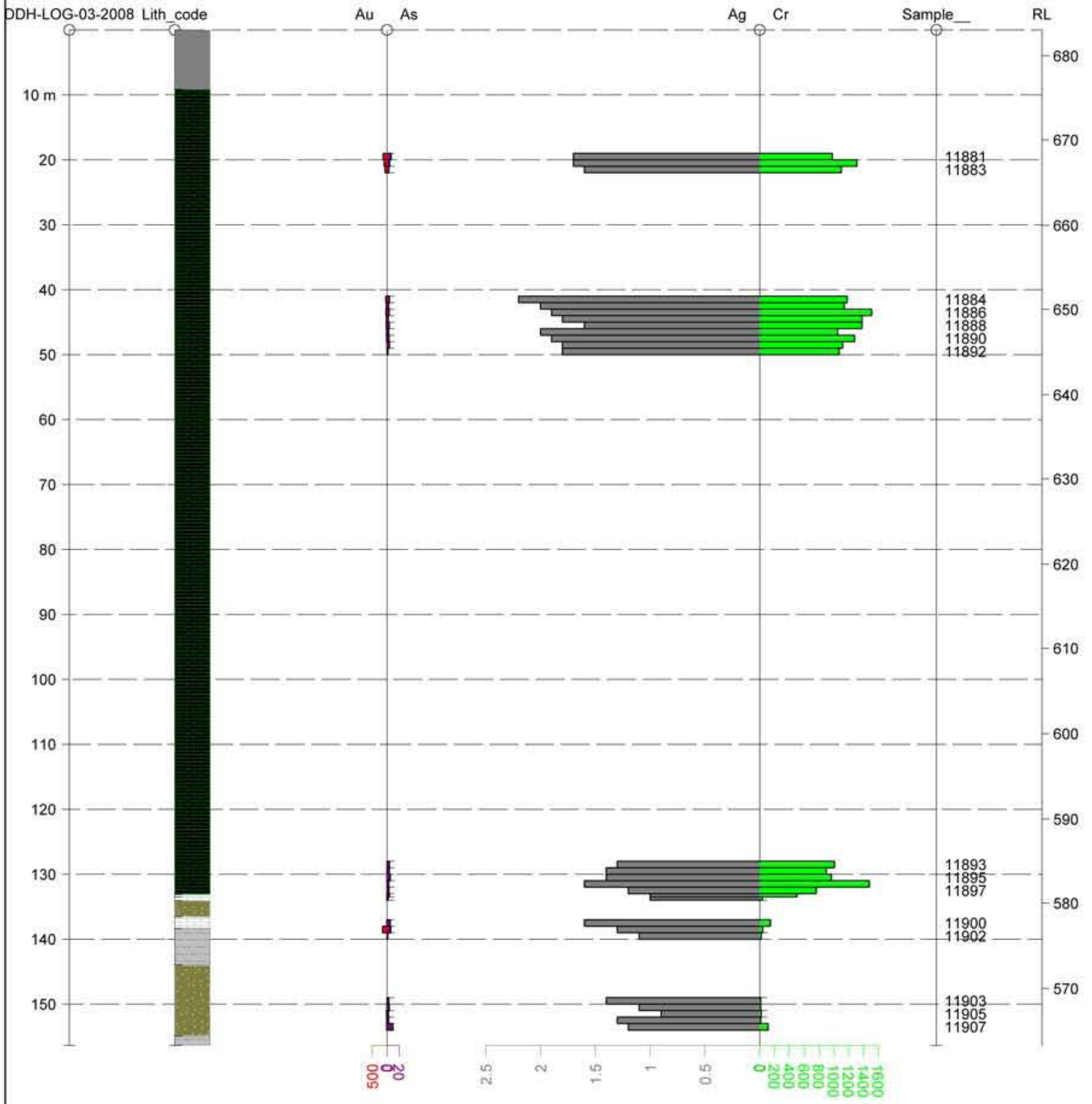
2	Au	BAR PLOT	🟥
2	As	BAR PLOT	🟪
3	Ag	BAR PLOT	⬜
3	Cr	BAR PLOT	🟩
4	Sample__	VALUES	-------

1356139 Alberta Inc.

LOG & TOM Claims

Figure 5B : DDH-LOG-02-2008

Strip Log



STRIP LOG: DDH-LOG-03-2008

Easting	Northing	RL	Azimuth	Dip	Depth
544039.0	6691286.0	683.0	135.0	-50.0	156.4

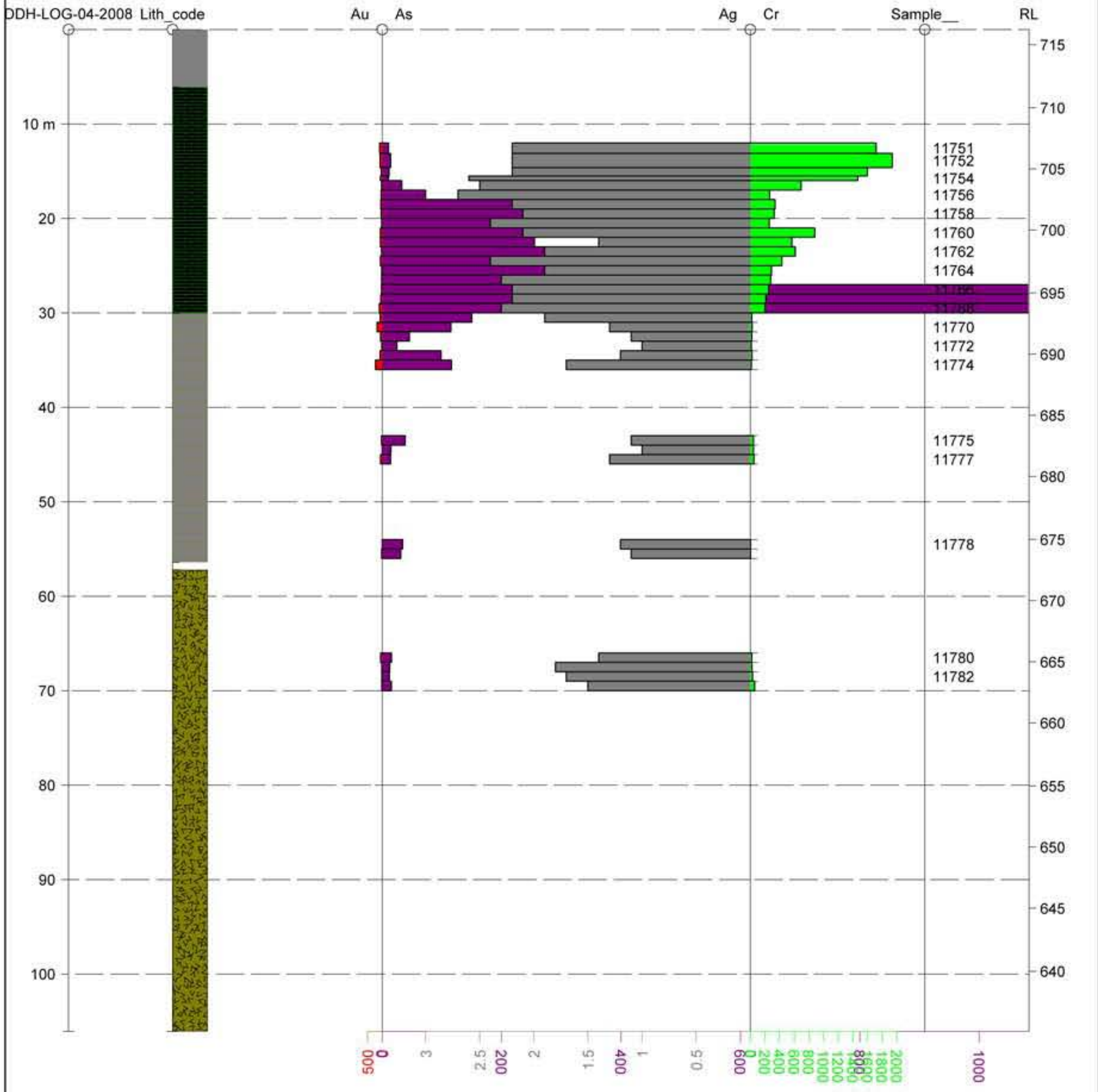
STRIP				
1	Lith_code	PAT	LABEL	DESCRIPTION
		▨	AGLT	ARGILLITE
		▨	GYWK	GREYWACKE
		▨	LMST	LIMESTONE
		■	SRP	SERPENTINITE
		■	CAS	CASING
2	Au	BAR PLOT	🟥	
2	As	BAR PLOT	🟪	
3	Ag	BAR PLOT	■	
3	Cr	BAR PLOT	🟩	
4	Sample__	VALUES	-------	

1356139 Alberta Inc.

LOG & TOM Claims

Figure 5C : DDH-LOG-03-2008

Strip Log



STRIP LOG: DDH-LOG-04-2008

Easting	Northing	RL	Azimuth	Dip	Depth
544097.0	6691664.0	716.3	96.0	-50.0	106.1

STRIP

		PAT	LABEL	DESCRIPTION
1	Lith_code			
		▨	SRP	SERPENTINITE
		▨	GYCG	GREYWACKE - CONGLOMERATE
		▨	GYAR	GREYWACKE - ARGILLITE
		▨	CAS	CASING

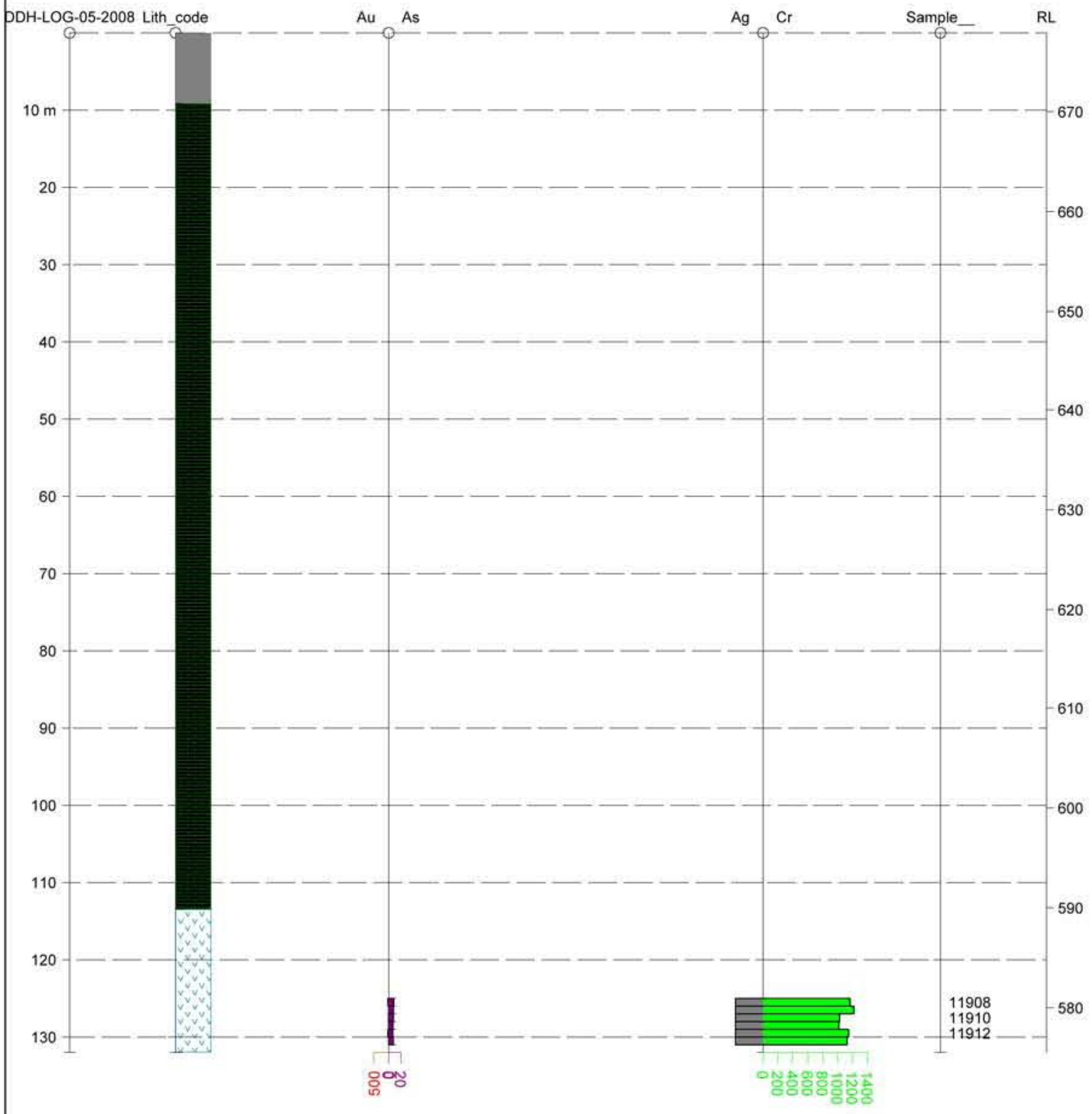
2	Au	BAR PLOT	🟥
2	As	BAR PLOT	🟪
3	Ag	BAR PLOT	⬜
3	Cr	BAR PLOT	🟩
4	Sample__	VALUES	-------

1356139 Alberta Inc.

LOG & TOM Claims

Figure 5D : DDH-LOG-04-2008

Strip Log



STRIP LOG: DDH-LOG-05-2008

Easting	Northing	RL	Azimuth	Dip	Depth
543998.0	6691263.0	678.0	76.0	-51.0	132.0

STRIP				
1	Lith_code	PAT	LABEL	DESCRIPTION
		▨	BLT	BASALT
		■	SRP	SERPENTINITE
		■	CAS	CASING
2	Au	BAR PLOT	🟥	
2	As	BAR PLOT	🟪	
3	Ag	BAR PLOT	■	
3	Cr	BAR PLOT	🟩	
4	Sample__	VALUES	-------	

1356139 Alberta Inc.

LOG & TOM Claims

Figure 5E : DDH-LOG-05-2008

Strip Log

10.0 CONCLUSIONS AND RECOMMENDATIONS

The objective of the 2008 exploration program was to determine the source of widespread anomalous gold mineralization on the TOM – LOG claims, and to search for possible similarities between the Marsh Lake property and other analagous exploration targets within the prospective Cache Creek Terrane. The program did return some encouraging results from the drilling on the LOG 6 claim: the best drill core samples were recovered from DDH-LOG-01-2008 and DDH-LOG-02-2008 holes. From 89.0 m to 95.0 m DDH-LOG-01-2008 returned an average of 1215 ppb (1.215 g/ton) gold and 126 ppm arsenic over 6.0 m with a best individual assay collected at 92.0 to 93.0 m returning 4782 ppb (4.78 g/ton) gold and 77 ppm arsenic. From 90.0 to 102.0 m DDH-LOG-02-2008 returned an average of 998 ppb (0.998 g/ton) gold and 234 ppm arsenic over a width of 12.0 m, the best 1.0 m sample was collected at 94.0 to 95.0 m returning 3175 ppb (3.175 g/ton) gold and 270 ppm arsenic. As well, three additional 1.0 m samples within this 12.0 m interval returned greater than 1000 ppb (1.0 g/ton) gold and 240 ppm arsenic. This encouraging mineralization is located along the eastern flank of a roughly north - south trending Jurassic aged, strongly serpentinized, peridotite ultramafic body. The ultramafic unit does not host the best mineralization, rather it occurs within the contact zone in a sheared and locally brecciated greywacke sequence. A strong positive correlation exists between the presence of gold and arsenic. This spatial relationship is common in listwanite lode gold deposits within the Cache Creek Terrane and in such prolific gold producing camps as those in Atlin, B.C. Based on the results of the 2008 program further exploration is warranted. A follow up 2009 exploration program and a proposed budget is listed below.

Recommendations for future work on the property are:

1. Compile the historical and current work done on the property in an effort to establish new exploration drill targets.

2. Conduct additional prospecting and geological mapping, with the purpose of increasing the understanding of the geology and mineralization on the TOM - LOG property.

3. Analyze rock and drill core samples at Aurora Geosciences' rock physics lab to better understand geophysical responses and the relationship between known geology and the geophysics of the Marsh Lake property.

4. Continue with a 1000 m drilling program on the LOG - TOM claims in an effort to extend the zone of gold mineralization encountered in holes DDH-LOG-01-2008 and DDH-LOG-02-2008 and complete DDH-LOG-05 to a minimum depth of 160 m. This drilling would also test recently identified IP chargeability anomalies, magnetic low linear features and coincident soil geochemistry anomalies in an attempt to locate additional gold mineralization.

A proposed budget to follow up on the recommendations follows:

2000 m diamond drilling @ $355.00 / m (all up cost)	$355,000.00
Drill supervision and core logging	$ 88,750.00
Drill core assays ($30.00 x 325samples)	$ 9,750.00
10 days data compilation @ $700.00 / day	$ 7,000.00
10 days geological mapping/prospecting @ $1300.00 / day	$ 13,000.00
Rock geochemistry	$ 2,250.00
24 Samples for rock physics @ $55.00 / sample	$ 1,320.00
Sub Total	$477,070.00
Contingency and miscellaneous expenses (10%)	$ 47,707.00
Total	$524,777.00

Respectfully submitted,
AURORA GEOSCIENCES LTD.

Derek Torgerson, B.Sc.
Geologist

11.0 STATEMENT OF EXPENDITURES

1356139 Alberta Inc.
Marsh Lake Property
2008 Diamond Drilling Program

Statement of Expenditures

Preparation, mobilization & demobilization:

Drafting and plotting maps	$ 337.50	
Project management	$ 1,860.00	
	$ 2,197.50	
		$ 2,197.50

Diamond Drilling Operations:

Direct drilling cost (Caron Diamond Drilling)	$205,110.11	
Project management and support	$ 22,566.30	
Expediting and support	$ 670.00	
	$228,346.41	
		$ 228,346.41

Diamond Drilling Expenses:

Equipment rental (Non-differential GPS)	$ 6.00	
Vehicle rental	$ 2,282.95	
Fuel expense	$ 772.07	
Accommodation and meals expense	$ 6.80	
Administrative expense	$ 13.16	
Core assay expense	$ 4,867.60	
	$ 7,948.58	
		$ 7,948.58
	TOTAL	**$238,492.49**

12.0 REFERENCES

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APPENDIX A

CERTIFICATE OF QUALIFICATIONS

Statement of Qualifications

I, Derek Torgerson.B.Sc, certify that:

1. I reside in Whitehorse, Yukon Territory.

2. I am a Geologist employed by Aurora Geosciences Ltd. of Whitehorse,YukonTerritory.

3. I graduated from Brock University in St. Catharines, Ontario with a Bachelor of Science Degree Dual Major in Geology and Environmental Sciences in 1994.

4. I have worked as a Geologist since 2004.

5. I am responsible for the preparation of this report entitled "**REPORT ON THE DIAMOND DRILLING AT THE MARSH LAKE PROPERTY, WHITEHORSE MINING DISTRICT SOUTHERN YUKON TERRITORY**" dated, December 18, 2008.

Dated this 18 th day of December, 2008, at Whitehorse, Yukon Territory.

Derek Torgerson, BSc.

APPENDIX B

SAMPLE DESCRIPTIONS

Hole #	From	To	Interval	Sample #	Shipped	Safety Tag	Notes
DDH-LOG-01-2008	9.14	10	0.86	11784	February 27th 2008	2996	casing to serpentinite
DDH-LOG-01-2008	10	11	1	11785	February 27th 2008	2996	serpentinite
DDH-LOG-01-2008	11	12	1	11786	February 27th 2008	2996	serpentinite
DDH-LOG-01-2008	12	13	1	11787	February 27th 2008	2996	serpentinite
DDH-LOG-01-2008	13	14	1	11788	February 27th 2008	2996	serpentinite
DDH-LOG-01-2008	45	46	1	11789	February 27th 2008	2996	sheared serpentinite
DDH-LOG-01-2008	46	47	1	11790	February 27th 2008	2996	sheared serpentinite
DDH-LOG-01-2008	47	48	1	11791	February 27th 2008	2996	sheared serpentinite
DDH-LOG-01-2008	48	49	1	11792	February 27th 2008	2996	sheared serpentinite
DDH-LOG-01-2008	69	70	1	11793	February 27th 2008	2996	strongly magnetic serpentinite
DDH-LOG-01-2008	70	71	1	11794	February 27th 2008	2991	weakly magnetic, talc rich serpentinite
DDH-LOG-01-2008	71	72	1	11795	February 27th 2008	2991	weakly magnetic, talc rich serpentinite
DDH-LOG-01-2008	75	76	1	11796	February 27th 2008	2991	footwall serpentinite
DDH-LOG-01-2008	76	77	1	11797	February 27th 2008	2991	footwall serpentinite
DDH-LOG-01-2008	77	78	1	11798	February 27th 2008	2991	footwall serpentinite
DDH-LOG-01-2008	78	79	1	11799	February 27th 2008	2991	footwall serpentinite
DDH-LOG-01-2008	79	79.31	0.31	11800	February 27th 2008	2991	footwall serpentinite contact
DDH-LOG-01-2008	79.31	80	0.69	11801	February 27th 2008	2991	limestone
DDH-LOG-01-2008	80	80.53	0.53	11802	February 27th 2008	2991	limestone
DDH-LOG-01-2008	80.53	81	0.47	11803	February 27th 2008	2991	pyritic argillite
DDH-LOG-01-2008	81	82	1	11804	February 27th 2008	2992	argillite
DDH-LOG-01-2008	82	83	1	11805	February 27th 2008	2992	argillite
DDH-LOG-01-2008	83	84	1	11806	February 27th 2008	2992	argillite
DDH-LOG-01-2008	84	85	1	11807	February 27th 2008	2992	argillite
DDH-LOG-01-2008	85	86	1	11808	February 27th 2008	2992	argillite
DDH-LOG-01-2008	86	87	1	11809	February 27th 2008	2992	argillite
DDH-LOG-01-2008	87	88	1	11810	February 27th 2008	2992	argillite
DDH-LOG-01-2008	88	89	1	11811	February 27th 2008	2992	argillite
DDH-LOG-01-2008	89	90	1	11812	February 27th 2008	2992	pyritic greywacke
DDH-LOG-01-2008	90	91	1	11813	February 27th 2008	2992	pyritic greywacke
DDH-LOG-01-2008	91	92	1	11814	February 27th 2008	2994	pyritic greywacke
DDH-LOG-01-2008	92	93	1	11815	February 27th 2008	2994	pyritic greywacke
DDH-LOG-01-2008	93	94	1	11816	February 27th 2008	2994	pyritic greywacke
DDH-LOG-01-2008	94	95	1	11817	February 27th 2008	2994	pyritic greywacke
DDH-LOG-01-2008	95	96.1	1.1	11818	February 27th 2008	2994	pyritic greywacke
DDH-LOG-01-2008	96.1	96.87	0.77	11819	February 27th 2008	2994	argillite
DDH-LOG-01-2008	96.87	98	1.13	11820	February 27th 2008	2994	pyritic greywacke and conglomerate
DDH-LOG-01-2008	98	99	1	11821	February 27th 2008	2994	pyritic greywacke and conglomerate
DDH-LOG-01-2008	99	100	1	11822	February 27th 2008	2994	pyritic greywacke and conglomerate
DDH-LOG-01-2008	100	101	1	11823	February 27th 2008	2994	pyritic greywacke and conglomerate
DDH-LOG-01-2008	101	102	1	11824	February 27th 2008	2994	pyritic greywacke and conglomerate
DDH-LOG-01-2008	102	103	1	11825	February 27th 2008	2997	pyritic greywacke and conglomerate
DDH-LOG-01-2008	103	104	1	11826	February 27th 2008	2997	pyritic greywacke and conglomerate
DDH-LOG-01-2008	104	105	1	11827	February 27th 2008	2997	pyritic greywacke and conglomerate
DDH-LOG-01-2008	105	106	1	11828	February 27th 2008	2997	pyritic greywacke and conglomerate
DDH-LOG-01-2008	106	107	1	11829	February 27th 2008	2997	pyritic greywacke and conglomerate
DDH-LOG-01-2008	107	108	1	11830	February 27th 2008	2997	pyritic greywacke and conglomerate
DDH-LOG-01-2008	108	109	1	11831	February 27th 2008	2997	pyritic greywacke and conglomerate
DDH-LOG-01-2008	109	110	1	11832	February 27th 2008	2997	pyritic greywacke and conglomerate
DDH-LOG-01-2008	110	111	1	11833	February 27th 2008	2997	pyritic greywacke and conglomerate
DDH-LOG-01-2008	111	112	1	11834	February 27th 2008	2997	pyritic greywacke and conglomerate
DDH-LOG-01-2008	112	113	1	11835	February 27th 2008	2974	pyritic greywacke and conglomerate
DDH-LOG-01-2008	113	114	1	11836	February 27th 2008	2974	pyritic greywacke and conglomerate
DDH-LOG-01-2008	114	115	1	11837	February 27th 2008	2974	pyritic greywacke and conglomerate
DDH-LOG-01-2008	115	116	1	11838	February 27th 2008	2974	pyritic greywacke and conglomerate
DDH-LOG-01-2008	116	117	1	11839	February 27th 2008	2974	pyritic greywacke and conglomerate
DDH-LOG-01-2008	117	118	1	11840	February 27th 2008	2974	pyritic greywacke and conglomerate
DDH-LOG-01-2008	118	119	1	11841	February 27th 2008	2974	pyritic greywacke and conglomerate
DDH-LOG-01-2008	119	120	1	11842	February 27th 2008	2974	pyritic greywacke and conglomerate
DDH-LOG-01-2008	120	121	1	11843	February 27th 2008	2974	pyritic greywacke and conglomerate
DDH-LOG-01-2008	121	122	1	11844	February 27th 2008	2974	pyritic greywacke and conglomerate
DDH-LOG-01-2008	122	122.83	0.83	11845	February 27th 2008	2974	pyritic greywacke and conglomerate, tra
DDH-LOG-02-2008	6.09	7	0.91	11846	February 29th 2008	2929	Casing to serpentinite
DDH-LOG-02-2008	7	8	1	11847	February 29th 2008	2929	Serpentinite
DDH-LOG-02-2008	8	9	1	11848	February 29th 2008	2929	Serpentinite
DDH-LOG-02-2008	9	10	1	11849	February 29th 2008	2929	Serpentinite
DDH-LOG-02-2008	10	11	1	11850	February 29th 2008	2929	Serpentinite

Hole #	From	To	Interval	Sample #	Shipped	Safety Tag	Notes
DDH-LOG-02-2008	62	63	1	11851	February 29th 2008	2929	Strongly sheared serpentinite
DDH-LOG-02-2008	63	64	1	11852	February 29th 2008	2929	Strongly sheared serpentinite
DDH-LOG-02-2008	64	65	1	11853	February 29th 2008	2929	Strongly sheared serpentinite
DDH-LOG-02-2008	65	66	1	11854	February 29th 2008	2929	Strongly sheared serpentinite
DDH-LOG-02-2008	66	67	1	11855	February 29th 2008	2929	Strongly sheared serpentinite
DDH-LOG-02-2008	67	68	1	11856	February 29th 2008	2983	Strongly sheared serpentinite
DDH-LOG-02-2008	68	69	1	11857	February 29th 2008	2983	Strongly sheared serpentinite
DDH-LOG-02-2008	69	70	1	11858	February 29th 2008	2983	Strongly sheared serpentinite
DDH-LOG-02-2008	70	71	1	11859	February 29th 2008	2983	Strongly sheared serpentinite
DDH-LOG-02-2008	82	83	1	11860	February 29th 2008	2983	Footwall serpentinite
DDH-LOG-02-2008	83	84	1	11861	February 29th 2008	2983	Footwall serpentinite
DDH-LOG-02-2008	84	85	1	11862	February 29th 2008	2983	Footwall serpentinite
DDH-LOG-02-2008	85	86	1	11863	February 29th 2008	2983	Footwall serpentinite
DDH-LOG-02-2008	86	86.51	0.51	11864	February 29th 2008	2983	Footwall serpentinite, contact
DDH-LOG-02-2008	86.51	87	0.49	11865	February 29th 2008	2983	Limestone
DDH-LOG-02-2008	87	87.78	0.78	11866	February 29th 2008	2970	Limestone
DDH-LOG-02-2008	87.78	88.97	1.19	11867	February 29th 2008	2970	Limestone
DDH-LOG-02-2008	88.97	90	1.03	11868	February 29th 2008	2970	Argillite
DDH-LOG-02-2008	90	91	1	11869	February 29th 2008	2970	Pyritic brecciated greywacke
DDH-LOG-02-2008	91	92	1	11870	February 29th 2008	2970	Pyritic brecciated greywacke
DDH-LOG-02-2008	92	93	1	11871	February 29th 2008	2970	Pyritic brecciated greywacke
DDH-LOG-02-2008	93	94	1	11872	February 29th 2008	2970	Pyritic brecciated greywacke
DDH-LOG-02-2008	94	95	1	11873	February 29th 2008	2970	Pyritic brecciated greywacke
DDH-LOG-02-2008	95	96	1	11874	February 29th 2008	2970	Pyritic brecciated greywacke
DDH-LOG-02-2008	96	97	1	11875	February 29th 2008	2970	Pyritic brecciated greywacke
DDH-LOG-02-2008	97	98	1	11876	February 29th 2008	2985	Pyritic brecciated greywacke
DDH-LOG-02-2008	98	99	1	11877	February 29th 2008	2985	Pyritic brecciated greywacke
DDH-LOG-02-2008	99	100	1	11878	February 29th 2008	2985	Pyritic brecciated greywacke
DDH-LOG-02-2008	100	101	1	11879	February 29th 2008	2985	Pyritic brecciated greywacke
DDH-LOG-02-2008	101	102	1	11880	February 29th 2008	2985	Pyritic brecciated greywacke
DDH-LOG-02-2008	102	103	1	11914		10221	greywacke and interbedded argilite
DDH-LOG-02-2008	103	104,5	1.5	11915		10221	greywacke and interbedded argilite, buf
DDH-LOG-02-2008	130.5	132	1.5	11916		10221	Conglomerate, buffer zone
DDH-LOG-02-2008	132	133	1	11917		10221	Conglomerate, py at 1%
DDH-LOG-02-2008	133	134	1	11918		10221	Conglomerate, py at 1%
DDH-LOG-02-2008	134	135.5	1.5	11919		10221	Conglomerate, buffer zone
DDH-LOG-03-2008	19.0	20.0	1.0	11881	February 29th 2008	2951	Strongly sheared serpentinite
DDH-LOG-03-2008	20.0	21.0	1.0	11882	February 29th 2008	2951	Strongly sheared serpentinite
DDH-LOG-03-2008	21.0	22.0	1.0	11883	February 29th 2008	2951	Strongly sheared serpentinite
DDH-LOG-03-2008	41.0	42.0	1.0	11884	February 29th 2008	2951	Strongly sheared serpentinite
DDH-LOG-03-2008	42.0	43.0	1.0	11885	February 29th 2008	2951	Strongly sheared serpentinite
DDH-LOG-03-2008	43.0	44.0	1.0	11886	February 29th 2008	2951	Strongly sheared serpentinite
DDH-LOG-03-2008	44.0	45.0	1.0	11887	February 29th 2008	2951	Strongly sheared serpentinite
DDH-LOG-03-2008	45.0	46.0	1.0	11888	February 29th 2008	2951	Strongly sheared serpentinite
DDH-LOG-03-2008	46.0	47.0	1.0	11889	February 29th 2008	2951	Strongly sheared serpentinite
DDH-LOG-03-2008	47.0	48.0	1.0	11890	February 29th 2008	2951	Strongly sheared serpentinite
DDH-LOG-03-2008	48.0	49.0	1.0	11891	February 29th 2008	2931	Strongly sheared serpentinite
DDH-LOG-03-2008	49.0	50.0	1.0	11892	February 29th 2008	2931	Strongly sheared serpentinite
DDH-LOG-03-2008	128.0	129.0	1.0	11893	February 29th 2008	2931	Strongly sheared serpentinite
DDH-LOG-03-2008	129.0	130.0	1.0	11894	February 29th 2008	2931	Strongly sheared serpentinite
DDH-LOG-03-2008	130.0	131.0	1.0	11895	February 29th 2008	2931	Footwall serpentinite
DDH-LOG-03-2008	131.0	132.0	1.0	11896	February 29th 2008	2931	Footwall serpentinite
DDH-LOG-03-2008	132.0	133.0	1.0	11897	February 29th 2008	2931	Footwall serpentinite
DDH-LOG-03-2008	133.0	133.5	0.5	11898	February 29th 2008	2931	Footwall serpentinite, contact
DDH-LOG-03-2008	133.5	134.0	0.5	11899	February 29th 2008	2931	Contact and limestone
DDH-LOG-03-2008	137.0	138.0	1.0	11900	February 29th 2008	2931	Limestone
DDH-LOG-03-2008	138.0	139.0	1.0	11901	February 29th 2008	2999	Limestone
DDH-LOG-03-2008	139.0	140.0	1.0	11902	February 29th 2008	2999	Argillite
DDH-LOG-03-2008	149.0	150.0	1.0	11903	February 29th 2008	2999	Brecciated Greywacke
DDH-LOG-03-2008	150.0	151.0	1.0	11904	February 29th 2008	2999	Brecciated Greywacke
DDH-LOG-03-2008	151.0	152.0	1.0	11905	February 29th 2008	2999	Brecciated Greywacke
DDH-LOG-03-2008	152.0	153.0	1.0	11906	February 29th 2008	2999	Brecciated Greywacke
DDH-LOG-03-2008	153.0	154.0	1.0	11907	February 29th 2008	2999	Brecciated Greywacke
DDH-LOG-04-2008	12	13.11	1.11	11751	February 22nd 2008	2982	Serpentinite
DDH-LOG-04-2008	13.11	14.63	1.52	11752	February 22nd 2008	2982	Only 56 cm of broken, rubbly core
DDH-LOG-04-2008	14.63	15.5	0.87	11753	February 22nd 2008	2982	Serpentinite
DDH-LOG-04-2008	15.5	16	0.5	11754	February 22nd 2008	2982	Serpentinite

Hole #	From	To	Interval	Sample #	Shipped	Safety Tag	Notes
DDH-LOG-04-2008	16	17	1	11755	February 22nd 2008	2982	Serpentinite, very blocky
DDH-LOG-04-2008	17	18	1	11756	February 22nd 2008	2982	Serpentinite
DDH-LOG-04-2008	18	19	1	11757	February 22nd 2008	2982	Rusty-Yellow serpentinite
DDH-LOG-04-2008	19	20	1	11758	February 22nd 2008	2982	Rusty-Yellow serpentinite
DDH-LOG-04-2008	20	21	1	11759	February 22nd 2008	2982	Rusty-Yellow serpentinite
DDH-LOG-04-2008	21	22	1	11760	February 22nd 2008	2982	Rusty-Yellow serpentinite
DDH-LOG-04-2008	22	23	1	11761	February 22nd 2008	2995	Rusty-Yellow serpentinite
DDH-LOG-04-2008	23	24	1	11762	February 22nd 2008	2995	Rusty-Yellow serpentinite
DDH-LOG-04-2008	24	25	1	11763	February 22nd 2008	2995	Rusty-Yellow serpentinite
DDH-LOG-04-2008	25	26	1	11764	February 22nd 2008	2995	Rusty-Yellow serpentinite
DDH-LOG-04-2008	26	27	1	11765	February 22nd 2008	2995	Rusty-Yellow serpentinite
DDH-LOG-04-2008	27	28	1	11766	February 22nd 2008	2995	Rusty-Yellow serpentinite
DDH-LOG-04-2008	28	29	1	11767	February 22nd 2008	2995	Rusty-Yellow serpentinite
DDH-LOG-04-2008	29	30	1	11768	February 22nd 2008	2995	Rusty-Yellow serpentinite
DDH-LOG-04-2008	30	31	1	11769	February 22nd 2008	2995	Rusty-Yellow serpentinite
DDH-LOG-04-2008	31	32	1	11770	February 22nd 2008	2995	Rusty-Yellow serpentinite, contact
DDH-LOG-04-2008	32	33	1	11771	February 22nd 2008	2995	Argilite-Greywacke
DDH-LOG-04-2008	33	34	1	11772	February 22nd 2008	2998	Argilite-Greywacke
DDH-LOG-04-2008	34	35	1	11773	February 22nd 2008	2998	Argilite-Greywacke
DDH-LOG-04-2008	35	36	1	11774	February 22nd 2008	2998	Argilite-Greywacke
DDH-LOG-04-2008	43	44	1	11775	February 22nd 2008	2998	Argilite-Greywacke
DDH-LOG-04-2008	44	45	1	11776	February 22nd 2008	2998	Argilite-Greywacke
DDH-LOG-04-2008	45	46	1	11777	February 22nd 2008	2998	Argilite-Greywacke
DDH-LOG-04-2008	54	55	1	11778	February 22nd 2008	2998	Pyritic argillite-greywacke
DDH-LOG-04-2008	55	56	1	11779	February 22nd 2008	2998	Pyritic argillite-greywacke
DDH-LOG-04-2008	66	67	1	11780	February 22nd 2008	2998	Sulphides conglo-greywacke
DDH-LOG-04-2008	67	68	1	11781	February 22nd 2008	2998	Sulphides conglo-greywacke
DDH-LOG-04-2008	68	69	1	11782	February 22nd 2008	2998	Sulphides conglo-greywacke
DDH-LOG-04-2008	69	70	1	11783	February 22nd 2008	2998	Sulphides conglo-greywacke
DDH-LOG-05-2008	125	126	1	11908	May 2 2008	2778	Basalt
DDH-LOG-05-2008	126	127	1	11909	May 2 2008	2778	Basalt
DDH-LOG-05-2008	127	128	1	11910	May 2 2008	2778	Basalt, pyrite at 2% in slickenside tremo
DDH-LOG-05-2008	128	129	1	11911	May 2 2008	2778	Basalt, pyrite at 2% in slickenside tremo
DDH-LOG-05-2008	129	130	1	11912	May 2 2008	2778	Basalt
DDH-LOG-05-2008	130	131	1	11913	May 2 2008	2778	Basalt

APPENDIX C

GEOCHEMICAL ANALYTICAL CERTIFICATES

Loring Laboratories Ltd.
629 Beaverdam Road N.E.,
Calgary Alberta T2K 4W7
Tel: 274-2777 Fax: 275-0541
loringlabs@telus.net

TO: 1356139 Alberta Inc
291 Sunvale Dr. SE

FILE: 5 0 7 7 2

DATE: May 11, 2008

Attn: Tom Kinney

30 ELEMENT ICP ANALYSIS

Sample No.	Ag ppm	Al %	As ppm	Au ppb	B ppm	Ba ppm	Bi ppm	Ca %	Cd ppm	Co ppm	Cr ppm	Cu ppm	Fe %	K %	La ppm	Mg %	Mn ppm	Mo ppm	Na %	Ni ppm	P %	Pb ppm	Sb ppm	Sr ppm	Th ppm	Ti %	U ppm	V ppm	W ppm	Zn ppm
11908	<0.5	0.18	8	30	179	5	<1	0.07	4	111	1170	7	4.65	<0.01	<1	13.01	716	2	<0.01	1940	<0.01	<1	26	10	<1	<0.01	<1	23	<1	14
11909	<0.5	0.17	8	<5	119	5	<1	0.20	4	111	1220	9	4.89	<0.01	<1	13.05	621	2	<0.01	1990	<0.01	<1	24	33	<1	<0.01	<1	25	<1	14
11910	<0.5	0.16	8	10	196	6	<1	0.34	4	109	1030	8	4.64	<0.01	<1	13.34	838	2	<0.01	1890	<0.01	<1	23	44	<1	<0.01	<1	24	<1	9
11911	<0.5	0.14	7	<5	128	8	<1	0.37	4	109	1020	10	4.83	<0.01	<1	13.40	730	1	<0.01	1900	<0.01	<1	24	53	<1	<0.01	<1	25	<1	11
11912	<0.5	0.15	7	28	122	6	<1	0.09	4	109	1150	15	4.74	<0.01	<1	13.25	711	2	<0.01	1920	<0.01	<1	28	16	<1	<0.01	<1	26	<1	12
11913	<0.5	0.15	8	<5	119	6	<1	0.28	4	112	1130	18	4.85	<0.01	<1	13.29	555	2	<0.01	1960	<0.01	<1	27	43	<1	<0.01	<1	23	<1	12
11908 chk	<0.5	0.16	6	<5	177	5	<1	0.06	4	107	1100	6	4.56	<0.01	<1	12.98	695	2	<0.01	1920	<0.01	<1	26	10	<1	<0.01	<1	22	<1	12

0.500 Gram sample is digested with Aqua Regia at 95 C for one hour and bulked to 10 ml with distilled water.
Partial dissolution for Al, B, Ba, Ca, Cr, Fe, K, La, Mg, Mn, Na, P, Sr, Ti, and W.

Gold analyzed using 30 grams fusion Fire Assay with AA finish.

Certified by: ______________________

Loring Laboratories Ltd.

629 Beaverdam Road N.E.,
Calgary Alberta T2K 4W7
Tel: 274-2777 Fax: 275-0541
loringlabs@telus.net

TO: 1356139 ALBERTA INC.
291 SUNVALE DR. SE
Calgary, AB
Ph: 403-819-3944

File No : 5 0 5 9 9
Date : March 26, 2008
Samples : Drill Core

Attn: TOM KINNEY

Certificate of Assay

Sample No.	Au ppb
"Assay Analysis"	
11846	13
11847	<5
11848	<5
11849	<5
11850	<5
11851	<5
11852	<5
11853	<5
11854	7
11855	<5
11856	<5
11857	9
11858	<5
11859	<5
11860	19
11861	7
11862	<5
11863	11
11864	<5
11865	18
11866	13
11867	<5
11868	19
11869	435
11870	465

I HEREBY CERTIFY that the above results are those assays made by me upon the herein described samples:

Assayer

Rejects and pulps are retained for one month unless specific arrangements are made in advance.

Loring Laboratories Ltd.
629 Beaverdam Road N.E.,
Calgary Alberta T2K 4W7
Tel: 274-2777 Fax: 275-0541
loringlabs@telus.net

TO: 1356139 Alberta Inc
291 Sunvale Dr. SE

FILE: 5 0 5 9 9

DATE: March 14, 2008

Attn: Tom Kinney

30 ELEMENT ICP ANALYSIS

Sample No.	Ag ppm	Al %	As ppm	Au ppm	B ppm	Ba ppm	Bi ppm	Ca %	Cd ppm	Co ppm	Cr ppm	Cu ppm	Fe %	K %	La ppm	Mg %	Mn ppm	Mo ppm	Na %	Ni ppm	P %	Pb ppm	Sb ppm	Sr ppm	Th ppm	Ti %	U ppm	V ppm	W ppm	Zn ppm
11879	1.4	0.24	214	<1	<1	54	<1	4.77	3	51	21	72	3.77	0.08	25	1.94	639	5	0.04	32	0.05	11	6	365	<1	<0.01	<1	38	<1	98
11880	1.5	0.30	127	<1	<1	33	<1	4.92	3	54	14	62	3.91	0.08	26	1.76	675	6	0.04	30	0.12	15	8	394	<1	<0.01	<1	40	<1	126
11881	1.7	0.29	7	<1	146	5	<1	0.62	5	114	979	14	4.64	<0.01	<1	14.93	624	2	<0.01	2000	<0.01	<1	21	29	<1	<0.01	<1	25	<1	15
11882	1.7	0.24	4	<1	152	8	<1	0.44	5	116	1310	8	5.17	<0.01	<1	14.56	644	2	<0.01	2210	<0.01	<1	26	20	4	<0.01	<1	28	<1	8
11883	1.6	0.23	3	<1	137	3	<1	0.42	5	101	1100	5	4.84	<0.01	<1	14.16	585	2	<0.01	1910	<0.01	<1	23	19	9	<0.01	<1	26	<1	6
11884	2.2	0.25	4	<1	157	3	<1	0.19	5	105	1180	9	4.91	<0.01	<1	14.95	705	2	<0.01	2000	<0.01	<1	22	7	2	<0.01	<1	24	<1	9
11885	2.0	0.21	3	<1	151	3	<1	0.51	5	108	1140	7	5.29	<0.01	<1	14.60	776	2	<0.01	2040	<0.01	<1	21	15	3	<0.01	<1	25	<1	6
11886	1.9	0.27	4	<1	149	2	<1	0.07	5	120	1510	6	5.63	<0.01	<1	14.70	721	2	<0.01	2380	<0.01	<1	26	6	9	<0.01	<1	28	<1	6
11887	1.8	0.26	2	<1	138	2	<1	0.15	5	106	1380	6	5.11	<0.01	<1	14.68	703	2	<0.01	1960	<0.01	<1	25	7	5	<0.01	<1	24	<1	5
11888	1.6	0.25	4	<1	159	2	<1	0.25	6	117	1380	9	5.73	<0.01	<1	14.84	788	2	<0.01	2250	<0.01	<1	25	9	7	<0.01	<1	26	<1	5
11889	2.0	0.24	3	<1	161	2	<1	0.15	5	118	1050	5	5.26	<0.01	<1	14.60	650	2	<0.01	2170	<0.01	<1	19	8	3	<0.01	<1	23	<1	5
11890	1.9	0.33	3	<1	151	2	<1	0.25	5	111	1280	5	5.57	<0.01	<1	14.77	720	2	<0.01	1990	<0.01	<1	21	7	4	<0.01	<1	26	<1	4
11891	1.8	0.25	4	<1	152	2	<1	0.48	5	106	1120	5	4.98	<0.01	<1	14.75	721	2	<0.01	1980	<0.01	<1	19	9	8	<0.01	<1	23	<1	4
11892	1.8	0.28	2	<1	168	2	<1	0.14	5	112	1070	2	5.56	<0.01	<1	15.19	707	2	<0.01	2140	<0.01	1	20	6	2	<0.01	<1	26	<1	5
11893	1.3	0.21	4	<1	50	11	<1	0.59	4	95	1010	6	3.84	<0.01	<1	11.57	521	56	0.01	1840	<0.01	<1	20	62	4	<0.01	<1	20	<1	12
11894	1.4	0.31	4	<1	25	16	<1	0.86	4	88	897	5	3.83	<0.01	<1	11.22	510	76	<0.01	1690	<0.01	<1	16	88	7	<0.01	<1	19	<1	12
11895	1.4	0.23	5	<1	54	11	<1	0.13	4	108	966	7	4.02	<0.01	<1	11.88	485	95	<0.01	2130	<0.01	<1	19	26	12	<0.01	<1	21	<1	12
11896	1.6	0.40	3	<1	41	5	<1	0.09	4	96	1480	7	4.34	<0.01	<1	12.50	473	31	<0.01	1680	<0.01	<1	30	25	8	<0.01	<1	29	<1	13
11897	1.2	0.27	3	<1	14	12	<1	2.55	3	63	763	7	2.39	<0.01	12	7.47	383	45	<0.01	1170	<0.01	<1	15	228	3	<0.01	<1	17	<1	3
11898	1.0	0.51	4	<1	<1	20	<1	5.20	2	40	503	2	1.28	<0.01	21	4.27	319	43	<0.01	806	<0.01	<1	13	545	10	<0.01	<1	12	<1	<1
11899	1.0	0.10	2	<1	<1	63	<1	6.83	<1	6	35	1	0.27	<0.01	33	0.88	159	3	<0.01	74	0.06	<1	1	1260	3	0.04	<1	13	<1	<1
11900	1.6	0.56	5	<1	<1	64	<1	11.20	<1	31	146	4	0.77	0.32	38	1.36	205	61	<0.01	715	<0.01	<1	14	1410	<1	0.01	<1	13	<1	<1
11901	1.3	0.17	6	<1	<1	125	<1	9.52	<1	19	41	41	0.99	0.05	38	0.52	218	15	0.03	198	0.04	2	13	932	4	0.06	<1	30	<1	22
11902	1.1	0.14	1	<1	<1	47	<1	4.18	<1	10	21	108	0.62	0.03	31	0.26	152	2	0.06	16	0.08	5	2	268	6	0.13	<1	29	<1	23
11903	1.4	0.30	3	<1	<1	139	<1	9.54	<1	5	12	179	0.41	0.16	39	0.70	150	3	0.01	10	0.05	3	<1	882	2	0.07	<1	18	<1	<1
11904	1.1	0.22	4	<1	<1	252	<1	7.63	<1	3	12	5	0.27	0.06	33	0.89	130	2	0.02	5	0.06	9	<1	743	2	0.07	<1	17	<1	<1
11905	0.9	1.32	3	<1	<1	73	<1	6.56	<1	9	21	5	0.71	0.41	28	2.52	252	2	0.02	14	0.05	<1	<1	562	3	0.09	<1	23	<1	15
11906	1.3	0.26	3	<1	<1	179	<1	9.34	<1	5	12	29	0.33	0.11	39	0.78	113	2	0.01	10	0.05	4	<1	1190	3	0.06	<1	19	<1	7
11907	1.2	0.93	10	<1	9	170	<1	7.73	<1	24	113	18	0.80	0.71	32	1.94	150	2	0.02	426	0.03	<1	39	721	2	0.04	<1	15	<1	8
11882R	1.8	0.27	3	<1	150	7	<1	0.41	5	111	1320	9	5.42	<0.01	<1	14.34	680	2	<0.01	2230	<0.01	<1	23	20	3	<0.01	<1	26	<1	6
11900R	1.6	0.56	5	<1	<1	64	<1	11.22	<1	32	154	3	0.79	0.31	39	1.39	211	64	<0.01	731	<0.01	<1	14	1430	1	0.01	<1	12	<1	<1
blk	<0.5	<0.01	<1	<1	<1	<1	<1	<0.01	<1	<1	<1	<1	<0.01	<0.01	<1	<0.01	<1	<1	<0.01	<1	<0.01	<1	<1	<1	<1	<0.01	<1	<1	<1	<1

0.500 Gram sample is digested with Aqua Regia at 95 C for one hour and bulked to 10 ml with distilled water.
Partial dissolution for Al, B, Ba, Ca, Cr, Fe, K, La, Mg, Mn, Na, P, Sr, Ti, and W.

Certified by: ______________________

Loring Laboratories Ltd.

629 Beaverdam Road N.E.,
Calgary Alberta T2K 4W7
Tel: 274-2777 Fax: 275-0541
loringlabs@telus.net

TO: 1356139 ALBERTA INC.
291 SUNVALE DR. SE
Calgary, AB
Ph: 403-819-3944

File No : 5 0 5 9 4
Date : March 26, 2008
Samples : Drill Core

Attn: TOM KINNEY

Certificate of Assay

Sample No.	Au ppb
"Assay Analysis"	
11784	11
11785	8
11786	<5
11787	<5
11788	<5
11789	<5
11790	<5
11791	<5
11792	6
11793	<5
11794	<5
11795	<5
11796	<5
11797	13
11798	<5
11799	<5
11800	<5
11801	<5
11802	13
11803	<5
11804	19
11805	<5
11806	14
11807	<5
11808	<5

I HEREBY CERTIFY that the above results are those assays made by me upon the herein described samples:

Assayer

Rejects and pulps are retained for one month unless specific arrangements are made in advance.

Loring Laboratories Ltd.

629 Beaverdam Road N.E.,
Calgary Alberta T2K 4W7
Tel: 274-2777 Fax: 275-0541
loringlabs@telus.net

TO: 1356139 Alberta Inc
291 Sunvale Dr. SE

FILE: 5 0 5 9 4

DATE: March 14, 2008

Attn: Tom Kinney

30 ELEMENT ICP ANALYSIS

Sample No.	Ag ppm	Al %	As ppm	Au ppm	B ppm	Ba ppm	Bi ppm	Ca %	Cd ppm	Co ppm	Cr ppm	Cu ppm	Fe %	K %	La ppm	Mg %	Mn ppm	Mo ppm	Na %	Ni ppm	P %	Pb ppm	Sb ppm	Sr ppm	Th ppm	Ti %	U ppm	V ppm	W ppm	Zn ppm
11784	1.9	0.23	3	<1	105	3	<1	0.31	4	100	1300	13	5.29	<0.01	<1	13.32	832	1	<0.01	2130	<0.01	<1	20	9	3	<0.01	<1	20	<1	3
11785	1.7	0.22	3	<1	101	2	<1	0.22	4	89	1130	13	4.90	<0.01	<1	12.52	750	1	<0.01	1810	<0.01	<1	14	9	1	<0.01	<1	18	<1	<1
11786	1.8	0.59	3	<1	73	3	<1	0.49	4	86	1550	1	4.47	<0.01	<1	12.18	615	2	<0.01	1660	<0.01	<1	24	7	9	<0.01	<1	30	<1	<1
11787	1.6	0.59	3	<1	91	3	<1	0.77	4	88	1930	22	4.62	<0.01	<1	12.48	699	1	<0.01	1850	<0.01	<1	30	11	13	<0.01	<1	35	<1	4
11788	1.6	0.64	5	<1	68	4	<1	0.86	4	87	1700	5	4.70	<0.01	1	11.92	685	1	<0.01	1700	<0.01	<1	23	14	9	<0.01	<1	30	<1	<1
11789	1.7	0.23	4	<1	125	2	<1	0.49	4	81	809	9	4.17	<0.01	<1	12.35	772	1	<0.01	1600	<0.01	<1	11	7	<1	<0.01	<1	17	<1	1
11790	1.5	0.18	4	<1	114	6	<1	0.83	4	85	700	6	4.38	<0.01	<1	11.94	878	<1	<0.01	1920	<0.01	2	9	11	<1	<0.01	<1	16	<1	<1
11791	1.8	0.23	4	<1	113	2	<1	0.46	4	92	1460	2	4.89	<0.01	<1	11.61	781	<1	<0.01	1700	<0.01	<1	22	7	11	<0.01	<1	25	<1	<1
11792	1.4	0.21	2	<1	131	2	<1	0.26	4	93	1180	9	4.96	<0.01	<1	12.68	648	1	<0.01	1780	<0.01	<1	19	6	<1	<0.01	<1	20	<1	<1
11793	1.6	0.18	4	<1	48	8	<1	0.25	3	85	841	4	4.03	<0.01	<1	12.76	519	2	<0.01	1810	<0.01	<1	13	33	3	<0.01	<1	13	<1	2
11794	1.9	0.23	5	<1	52	10	<1	0.25	4	97	1160	3	4.96	<0.01	<1	12.75	486	1	<0.01	1880	<0.01	<1	17	29	<1	<0.01	<1	19	<1	6
11795	1.4	0.29	3	<1	82	14	<1	1.05	4	79	1050	4	4.16	<0.01	<1	11.77	765	<1	<0.01	1520	<0.01	<1	16	131	3	<0.01	<1	20	<1	5
11796	1.5	0.30	4	<1	61	4	<1	0.66	3	72	808	4	3.64	<0.01	<1	9.91	486	17	<0.01	1330	<0.01	<1	12	40	2	<0.01	<1	15	<1	3
11797	1.5	0.25	3	<1	71	4	<1	0.27	4	82	1150	6	4.13	<0.01	<1	11.02	523	12	0.01	1620	<0.01	<1	18	18	3	<0.01	<1	16	<1	5
11798	1.4	0.19	5	<1	74	6	<1	1.12	3	76	1220	6	3.91	<0.01	3	10.24	643	3	0.01	1430	<0.01	<1	20	68	10	<0.01	<1	20	<1	5
11799	1.3	0.26	3	<1	67	6	<1	1.01	3	71	1130	7	3.57	<0.01	4	9.81	534	8	<0.01	1340	<0.01	<1	17	56	6	<0.01	<1	19	<1	4
11800	1.4	0.37	3	<1	53	11	<1	4.64	3	61	871	6	3.32	<0.01	17	9.25	633	19	<0.01	1190	<0.01	<1	11	281	3	<0.01	<1	17	<1	<1
11801	1.6	1.76	4	<1	36	42	<1	8.55	1	23	120	2	1.89	0.10	35	1.75	495	3	0.01	108	0.03	<1	2	389	<1	0.10	<1	76	<1	31
11802	1.2	1.22	6	<1	45	259	<1	5.90	1	16	57	111	1.22	0.04	25	0.86	153	3	0.01	37	0.03	<1	3	391	<1	0.11	<1	68	<1	43
11803	1.1	1.06	4	<1	44	167	<1	2.99	2	35	86	61	2.74	0.80	22	1.23	215	2	0.07	52	0.03	<1	5	181	<1	0.20	<1	100	<1	76
11804	1.5	1.38	9	<1	42	77	<1	2.99	3	49	106	75	4.42	0.96	20	1.93	523	1	0.08	60	0.03	<1	6	117	<1	0.23	<1	138	<1	87
11805	1.5	0.88	10	<1	45	65	<1	1.62	3	52	66	97	4.68	0.58	17	1.68	378	1	0.12	40	0.03	1	5	82	<1	0.13	<1	115	<1	75
11806	1.1	0.37	4	<1	44	41	<1	2.96	2	42	43	86	3.84	0.18	23	1.20	471	1	0.08	32	0.04	3	3	117	<1	0.03	<1	69	<1	59
11807	1.0	0.19	11	<1	39	41	<1	2.74	1	30	34	74	2.72	0.05	24	1.05	522	<1	0.04	30	0.04	6	8	94	<1	<0.01	<1	30	<1	46
11808	1.0	0.25	17	<1	33	45	<1	2.96	2	34	29	96	2.92	0.05	25	0.84	657	2	0.04	21	0.06	6	8	79	<1	<0.01	<1	38	<1	42
11809	0.6	0.33	15	<1	35	71	<1	0.78	1	32	30	87	2.56	0.04	22	0.69	438	2	0.07	20	0.07	9	13	35	<1	<0.01	<1	48	<1	57
11810	0.6	0.25	12	<1	33	98	<1	1.27	1	23	22	66	1.94	0.05	25	0.70	370	2	0.06	13	0.07	10	7	55	<1	<0.01	<1	28	<1	43
11811	0.9	0.21	20	<1	33	92	<1	2.41	2	23	36	55	1.83	0.04	26	0.97	404	4	0.04	20	0.06	8	12	104	<1	<0.01	<1	57	<1	59
11812	1.2	0.12	238	<1	31	19	<1	3.40	2	35	26	34	3.16	0.05	18	1.70	757	<1	0.06	28	<0.01	7	4	322	<1	<0.01	<1	19	<1	29
11813	1.6	0.15	221	<1	31	28	<1	3.57	2	39	18	52	3.63	0.06	20	1.75	688	1	0.05	29	0.01	9	4	320	<1	<0.01	<1	24	<1	52
11814	1.1	0.33	86	<1	31	37	<1	2.63	2	41	12	41	3.82	0.12	22	1.39	732	<1	0.04	13	0.08	5	4	220	<1	<0.01	<1	42	<1	49
11815	1.9	0.31	77	<1	31	29	<1	2.32	2	40	14	51	3.67	0.12	19	1.20	749	<1	0.05	11	0.04	6	3	150	<1	<0.01	<1	36	<1	47
11784R	1.9	0.22	3	<1	110	2	<1	0.33	4	104	1290	12	5.45	<0.01	<1	13.60	837	1	<0.01	2250	<0.01	<1	20	8	4	<0.01	<1	23	<1	4
11802R	1.1	1.35	5	<1	46	285	<1	6.10	1	18	62	113	1.30	0.05	28	0.90	160	4	0.01	39	0.03	<1	2	405	<1	0.12	<1	71	<1	45
blk	<0.5	<0.01	<1	<1	<1	<1	<1	<0.01	<1	<1	<1	<1	<0.01	<0.01	<1	<0.01	<1	<1	<0.01	<1	<0.01	<1	<1	<1	<1	<0.01	<1	<1	<1	<1

0.500 Gram sample is digested with Aqua Regia at 95 C for one hour and bulked to 10 ml with distilled water.
Partial dissolution for Al, B, Ba, Ca, Cr, Fe, K, La, Mg, Mn, Na, P, Sr, Ti, and W.

Certified by: ______________________________

Loring Laboratories Ltd.
629 Beaverdam Road N.E.,
Calgary Alberta T2K 4W7
Tel: 274-2777 Fax: 275-0541
loringlabs@telus.net

TO: 1356139 ALBERTA INC.
291 SUNVALE DR. SE
Calgary, AB
Ph: 403-819-3944

File No : 5 0 5 6 8
Date : March 26, 2008
Samples : Drill Core

Attn: TOM KINNEY

Certificate of Assay

Sample No.	Au ppb
"Assay Analysis"	
11776	<5
11777	58
11778	<5
11779	22
11780	56
11781	17
11782	18
11783	19

I HEREBY CERTIFY that the above results are those assays made by me upon the herein described samples:

Assayer

Loring Laboratories Ltd.

629 Beaverdam Road N.E.,
Calgary Alberta T2K 4W7
Tel: 274-2777 Fax: 275-0541
loringlabs@telus.net

TO: 1356139 Alberta Inc
291 Sunvale Dr. SE

FILE: 5 0 5 6 8

DATE: March 11, 2008

Attn: Tom Kinney

30 ELEMENT ICP ANALYSIS

Sample No.	Ag ppm	Al %	As ppm	Au ppm	B ppm	Ba ppm	Bi ppm	Ca %	Cd ppm	Co ppm	Cr ppm	Cu ppm	Fe %	K %	La ppm	Mg %	Mn ppm	Mo ppm	Na %	Ni ppm	P %	Pb ppm	Sb ppm	Sr ppm	Th ppm	Ti %	U ppm	V ppm	W ppm	Zn ppm
011751	2.2	0.41	11	<1	64	10	<1	1.38	5	87	1720	12	4.93	<0.01	2	12.89	889	1	<0.01	1740	<0.01	<1	23	57	4	<0.01	<1	34	<1	9
011752	2.2	0.43	14	<1	64	11	<1	2.09	5	96	1940	35	4.99	<0.01	3	13.18	1098	1	<0.01	1970	<0.01	<1	27	103	8	<0.01	<1	36	<1	6
011753	2.2	0.29	11	<1	76	14	<1	1.37	5	104	1600	4	5.11	<0.01	<1	13.11	657	1	<0.01	2120	<0.01	<1	22	90	<1	<0.01	<1	28	<1	5
011754	2.6	0.35	10	<1	56	60	<1	4.82	4	89	1470	5	4.23	<0.01	14	11.13	860	1	<0.01	1810	<0.01	<1	21	400	10	<0.01	<1	32	<1	6
011755	2.5	2.54	33	<1	10	171	<1	5.93	5	69	694	60	4.82	0.02	20	7.99	1190	2	<0.01	715	0.04	<1	15	629	<1	<0.01	<1	123	<1	25
011756	2.7	3.18	73	<1	7	238	<1	5.08	6	75	266	56	7.09	0.04	21	7.70	1193	2	<0.01	352	0.04	<1	7	662	<1	<0.01	<1	192	<1	48
011757	2.2	0.08	281	<1	16	63	<1	2.10	4	70	339	6	4.06	0.01	6	10.65	652	1	<0.01	1450	<0.01	2	24	201	<1	<0.01	<1	16	<1	<1
011758	2.1	0.09	245	<1	14	52	<1	2.28	4	72	329	5	3.85	0.01	9	10.44	596	<1	<0.01	1470	<0.01	2	32	240	<1	<0.01	<1	16	<1	<1
011759	2.4	0.08	295	<1	<1	82	<1	5.97	4	50	259	27	3.47	0.03	22	8.54	695	<1	<0.01	744	<0.01	2	38	925	<1	<0.01	<1	26	<1	<1
011760	2.1	0.17	272	<1	<1	26	<1	1.26	4	73	882	9	3.79	0.01	4	10.11	661	1	<0.01	1370	<0.01	<1	18	123	1	<0.01	<1	21	<1	<1
011761	1.4	0.12	255	<1	10	25	<1	0.47	4	69	568	5	3.62	<0.01	<1	10.66	587	1	<0.01	1390	<0.01	<1	19	39	<1	<0.01	<1	14	<1	<1
011762	1.9	0.10	356	<1	10	16	<1	0.50	4	74	614	6	3.66	0.01	<1	10.26	647	1	<0.01	1320	<0.01	1	30	32	<1	<0.01	<1	14	<1	<1
011763	2.4	0.03	430	<1	12	31	<1	0.81	5	78	431	8	4.49	0.01	<1	12.08	777	1	<0.01	1570	<0.01	2	42	70	<1	<0.01	<1	15	<1	<1
011764	1.9	0.02	505	<1	11	14	<1	0.53	4	62	290	5	3.39	0.01	<1	10.07	583	1	<0.01	1150	<0.01	1	42	49	<1	<0.01	<1	15	<1	<1
011765	2.3	0.03	247	<1	8	26	<1	2.21	4	66	280	5	3.74	0.02	6	10.15	705	1	<0.01	1210	<0.01	3	31	231	<1	<0.01	<1	16	<1	<1
011766	2.2	0.02	1210	<1	9	21	<1	1.22	4	82	251	5	4.04	0.02	3	10.48	618	1	<0.01	1470	<0.01	3	65	164	<1	<0.01	<1	15	<1	5
011767	2.2	0.02	1140	<1	7	16	<1	0.43	4	72	213	3	3.64	0.01	<1	10.35	566	1	<0.01	1260	<0.01	2	57	69	<1	<0.01	<1	16	<1	2
011768	2.3	0.07	1370	<1	8	48	<1	2.00	4	67	202	8	3.74	0.04	9	9.46	641	<1	0.01	1040	<0.01	4	51	377	<1	<0.01	<1	18	<1	6
011769	1.9	0.34	150	<1	<1	42	<1	2.77	3	39	21	77	3.28	0.06	19	2.25	469	1	0.03	60	0.02	10	12	407	4	<0.01	<1	14	<1	65
011770	1.3	0.42	115	<1	<1	49	<1	3.27	3	42	24	66	3.63	0.12	21	1.78	725	<1	0.02	29	0.07	10	7	300	<1	<0.01	<1	13	<1	69
011771	1.1	0.32	45	<1	10	67	<1	3.20	3	39	21	50	3.22	0.16	24	1.60	754	<1	0.02	22	0.06	7	4	362	<1	<0.01	<1	17	<1	67
011772	1.0	0.42	24	<1	19	73	<1	1.93	3	46	16	80	3.79	0.19	21	1.60	624	<1	0.03	32	0.08	11	4	201	<1	<0.01	<1	22	<1	85
011773	1.2	0.35	99	<1	9	50	<1	2.51	2	39	24	72	3.09	0.15	20	1.35	582	<1	0.02	23	0.09	9	5	303	<1	<0.01	<1	15	<1	73
011774	1.7	0.35	116	<1	11	53	<1	2.00	3	46	16	131	3.78	0.17	17	1.53	601	<1	0.03	30	0.06	10	4	315	<1	<0.01	<1	14	<1	97
011775	1.1	0.64	39	<1	16	82	<1	3.56	3	38	44	48	3.17	0.10	23	1.76	928	5	0.04	24	0.08	8	4	171	<1	<0.01	<1	38	<1	65
011776	1.0	0.65	14	<1	13	100	<1	2.47	2	34	44	50	2.63	0.11	22	1.17	574	<1	0.03	26	0.08	6	4	132	<1	<0.01	<1	42	<1	57
011777	1.3	1.09	14	<1	12	145	<1	2.78	3	42	50	69	3.23	0.09	23	1.52	640	1	0.03	27	0.09	2	2	101	<1	<0.01	<1	67	<1	78
011778	1.2	0.44	34	<1	4	72	<1	3.38	3	48	4	85	3.94	0.15	18	1.57	682	2	<0.01	30	0.08	9	6	261	<1	<0.01	<1	16	<1	90
011779	1.1	0.51	31	<1	<1	64	<1	3.09	3	44	5	66	3.66	0.14	20	1.60	692	1	0.01	22	0.09	8	4	179	<1	<0.01	<1	19	<1	79
011780	1.4	0.53	16	<1	<1	226	<1	3.83	4	54	22	87	4.87	0.10	22	1.23	985	2	0.03	14	0.11	11	4	106	<1	<0.01	<1	72	<1	77
011781	1.8	0.63	13	<1	14	136	<1	8.33	3	42	23	36	3.98	0.10	37	1.21	1117	2	0.03	13	0.09	4	3	242	<1	<0.01	<1	61	<1	48
011782	1.7	1.25	12	<1	18	153	<1	5.54	3	46	31	58	4.23	0.06	34	1.18	1112	1	0.05	12	0.11	<1	4	116	<1	0.06	<1	95	<1	56
011783	1.5	1.44	15	<1	21	188	<1	3.56	3	48	59	40	4.27	0.06	22	1.22	826	2	0.04	13	0.09	<1	3	66	<1	0.15	<1	107	<1	67
011761 chk	1.6	0.10	258	<1	9	26	<1	0.47	4	69	552	5	3.30	<0.01	<1	10.41	558	1	<0.01	1380	<0.01	<1	18	39	<1	<0.01	<1	13	<1	<1
blk	<0.5	<0.01	<1	<1	<1	<1	<1	<0.01	<1	<1	<1	<1	<0.01	<0.01	<1	<0.01	<1	<1	<0.01	<1	<0.01	<1	<1	<1	<1	<0.01	<1	<1	<1	<1

0.500 Gram sample is digested with Aqua Regia at 95 C for one hour and bulked to 10 ml with distilled water.
Partial dissolution for Al, B, Ba, Ca, Cr, Fe, K, La, Mg, Mn, Na, P, Sr, Ti, and W.

Certified by: ______________________

Loring Laboratories Ltd.

629 Beaverdam Road N.E.,
Calgary Alberta T2K 4W7
Tel: 274-2777 Fax: 275-0541
loringlabs@telus.net

TO: 1356139 Alberta Inc
291 Sunvale Dr. SE

FILE: 5 1 0 3 4

DATE: Aug. 7, 2008

Attn: Tom Kinney

30 ELEMENT ICP ANALYSIS

Sample No.	Ag ppm	Al %	As ppm	Au ppb	B ppm	Ba ppm	Bi ppm	Ca %	Cd ppm	Co ppm	Cr ppm	Cu ppm	Fe %	K %	La ppm	Mg %	Mn ppm	Mo ppm	Na %	Ni ppm	P %	Pb ppm	Sb ppm	Sr ppm	Th ppm	Ti %	U ppm	V ppm	W ppm	Zn ppm
11914	<0.5	0.55	15	<5	<1	36	<1	2.86	2	38	27	44	3.36	0.10	23	1.11	744	<1	0.04	18	0.08	51	2	166	<1	<0.01	<1	46	<1	50
11915	<0.5	1.18	15	<5	<1	39	<1	2.52	3	45	36	61	4.13	0.05	25	1.31	665	2	0.04	22	0.08	18	3	132	<1	<0.01	<1	104	<1	62
11916	<0.5	1.29	9	<5	<1	31	<1	3.73	3	42	24	47	4.06	0.04	25	1.04	868	2	0.03	12	0.09	12	1	52	<1	0.15	<1	86	<1	53
11917	<0.5	1.71	9	<5	<1	23	<1	2.47	3	46	24	60	4.41	0.04	24	1.14	705	2	0.03	13	0.09	27	3	38	<1	0.17	<1	93	<1	69
11918	<0.5	1.07	7	<5	13	19	<1	6.90	2	30	17	44	2.78	0.03	31	0.73	756	2	0.02	6	0.08	13	1	160	<1	0.11	<1	64	<1	37
11919	<0.5	1.04	12	<5	<1	16	<1	6.69	2	35	32	235	3.25	0.03	31	0.83	830	2	0.02	13	0.08	14	2	108	<1	0.11	<1	67	<1	39
11914 check	<0.5	0.58	16	<5	<1	38	<1	2.95	2	39	27	43	3.33	0.10	24	1.14	741	1	0.04	19	0.09	49	2	168	<1	<0.01	<1	46	<1	52

0.500 Gram sample is digested with Aqua Regia at 95 C for one hour and bulked to 10 ml with distilled water.
Partial dissolution for Al, B, Ba, Ca, Cr, Fe, K, La, Mg, Mn, Na, P, Sr, Ti, and W.

Gold analyzed using 30 grams fusion Fire Assay with AA finish.

Certified by: ______________________

APPENDIX D

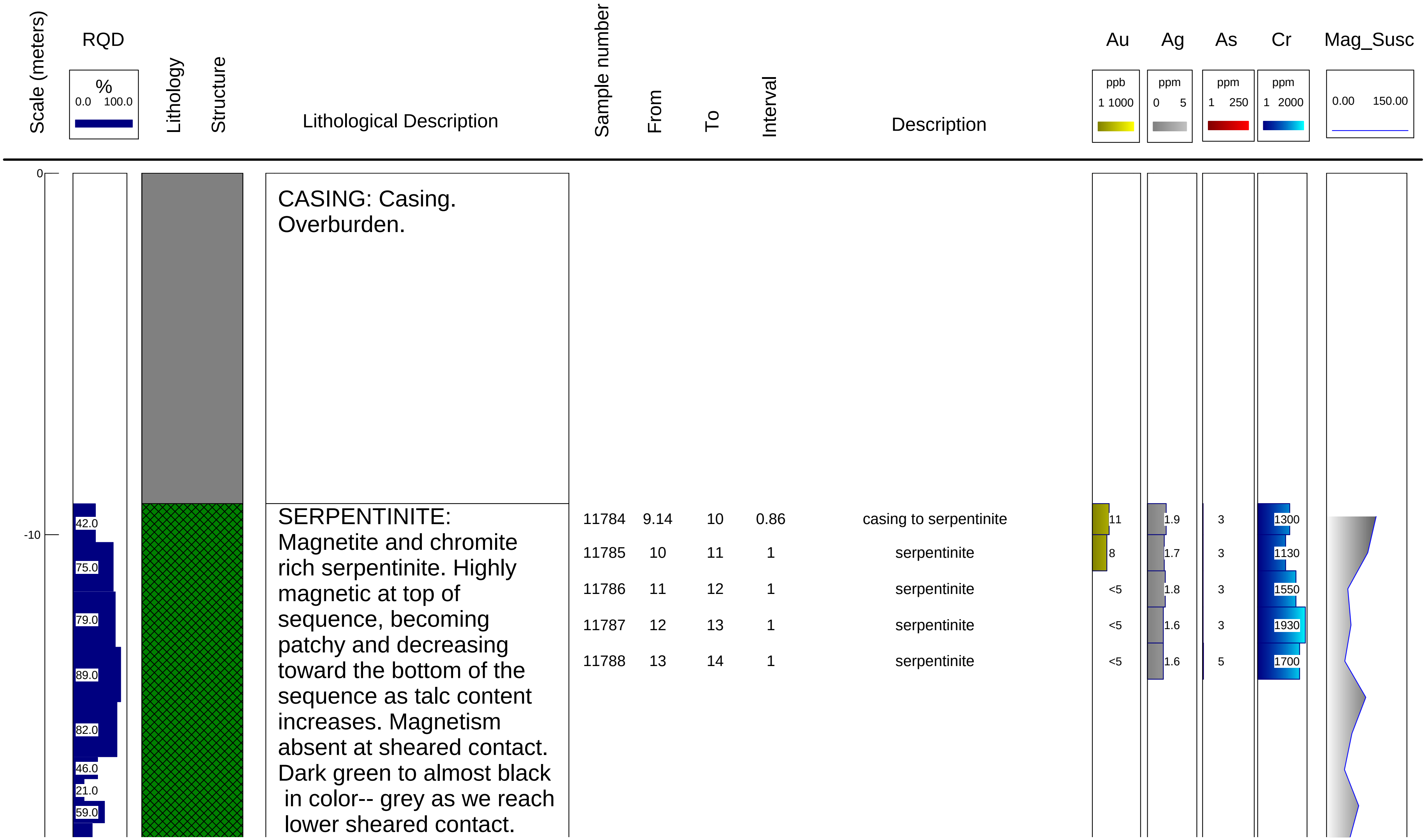
DIAMOND DRILL LOGS

Diamond drilling log: LOG & TOM Claims **Hole logged:** DDH-LOG-001-2008

1356139 Alberta Inc.

Easting :544039
Northing :6691286
Elevation :683

Azimuth :90
Dip :-50
Total Depth 122.83



Lithological Description

CASING: Casing. Overburden.

SERPENTINITE: Magnetite and chromite rich serpentinite. Highly magnetic at top of sequence, becoming patchy and decreasing toward the bottom of the sequence as talc content increases. Magnetism absent at sheared contact. Dark green to almost black in color-- grey as we reach lower sheared contact.

Sample number	From	To	Interval	Description	Au ppb	Ag ppm	As ppm	Cr ppm
11784	9.14	10	0.86	casing to serpentinite	11	1.9	3	1300
11785	10	11	1	serpentinite	8	1.7	3	1130
11786	11	12	1	serpentinite	<5	1.8	3	1550
11787	12	13	1	serpentinite	<5	1.6	3	1930
11788	13	14	1	serpentinite	<5	1.6	5	1700

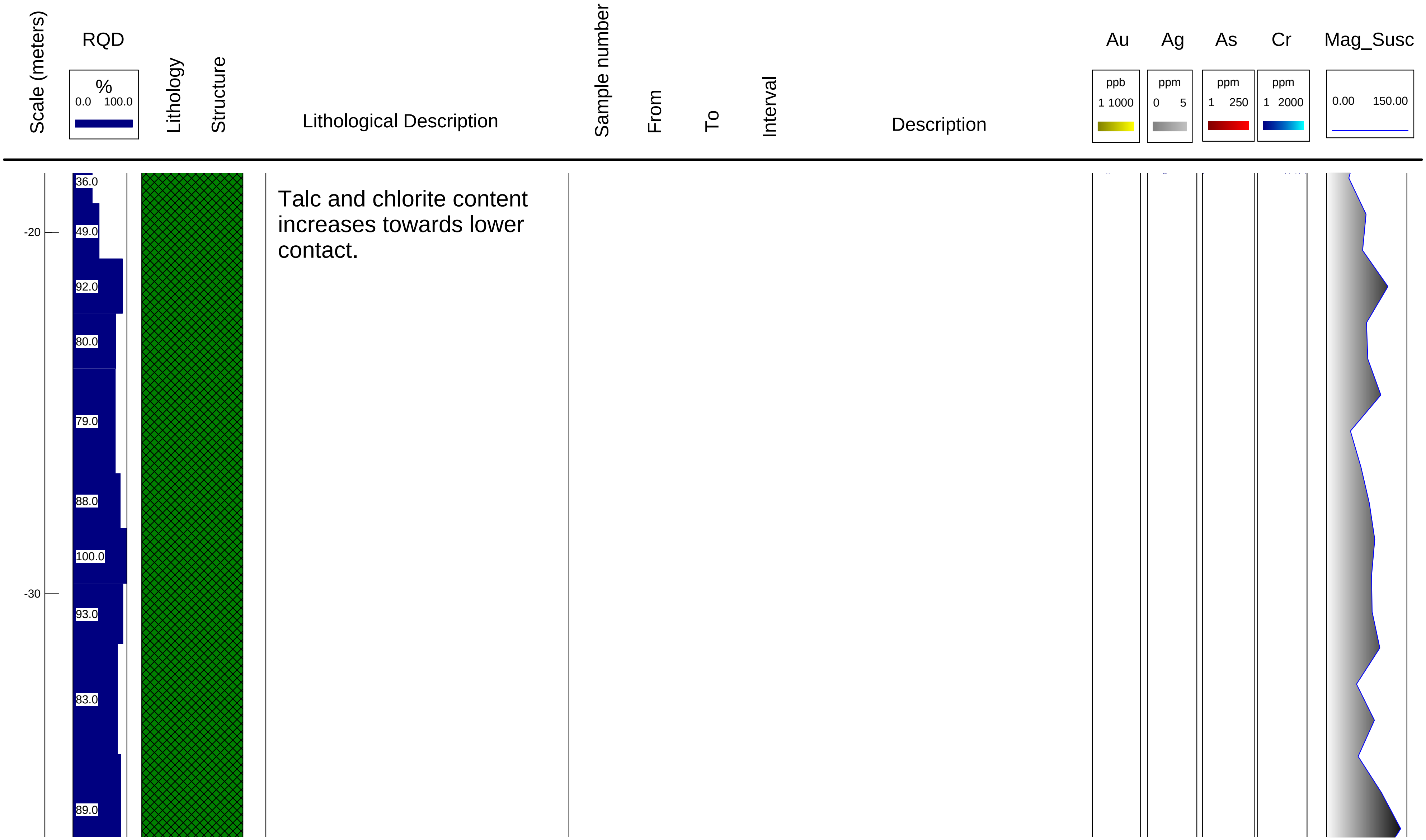
Total hole depth: 122.83
Logged by: Kel Sax

Diamond drilling log: LOG & TOM Claims **Hole logged:** DDH-LOG-001-2008

1356139 Alberta Inc.

Easting :544039
Northing :6691286
Elevation :683

Azimuth :90
Dip :-50
Total Depth 122.83



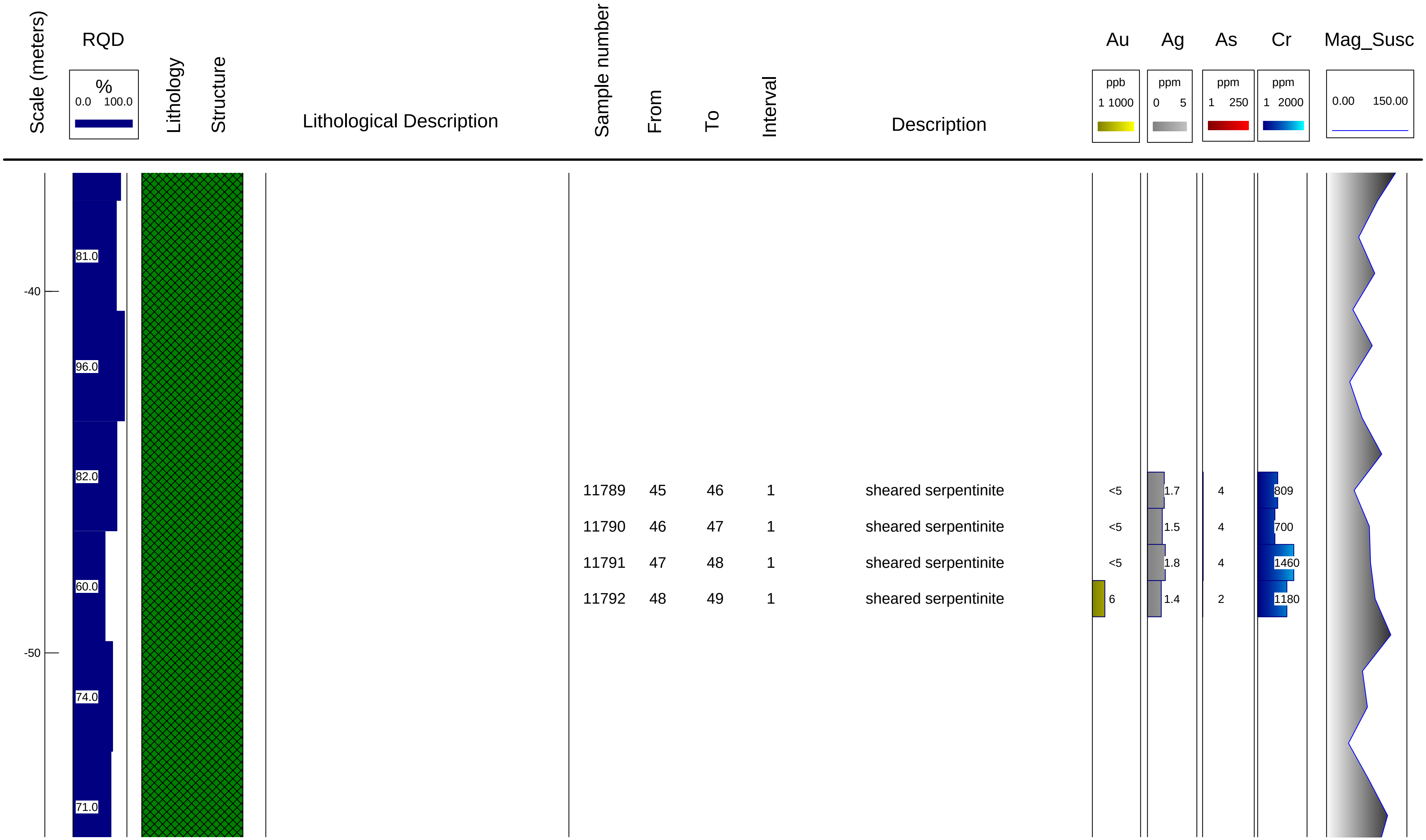
Talc and chlorite content increases towards lower contact.

Total hole depth: 122.83
Logged by: Kel Sax

Diamond drilling log: LOG & TOM Claims **Hole logged:** DDH-LOG-001-2008 **1356139 Alberta Inc.**

Easting :544039
Northing :6691286
Elevation :683

Azimuth :90
Dip :-50
Total Depth :122.83



Sample number	From	To	Interval	Description	Au	Ag	As	Cr
11789	45	46	1	sheared serpentinite	<5	1.7	4	809
11790	46	47	1	sheared serpentinite	<5	1.5	4	700
11791	47	48	1	sheared serpentinite	<5	1.8	4	1460
11792	48	49	1	sheared serpentinite	6	1.4	2	1180

Total hole depth: 122.83
Logged by: Kel Sax

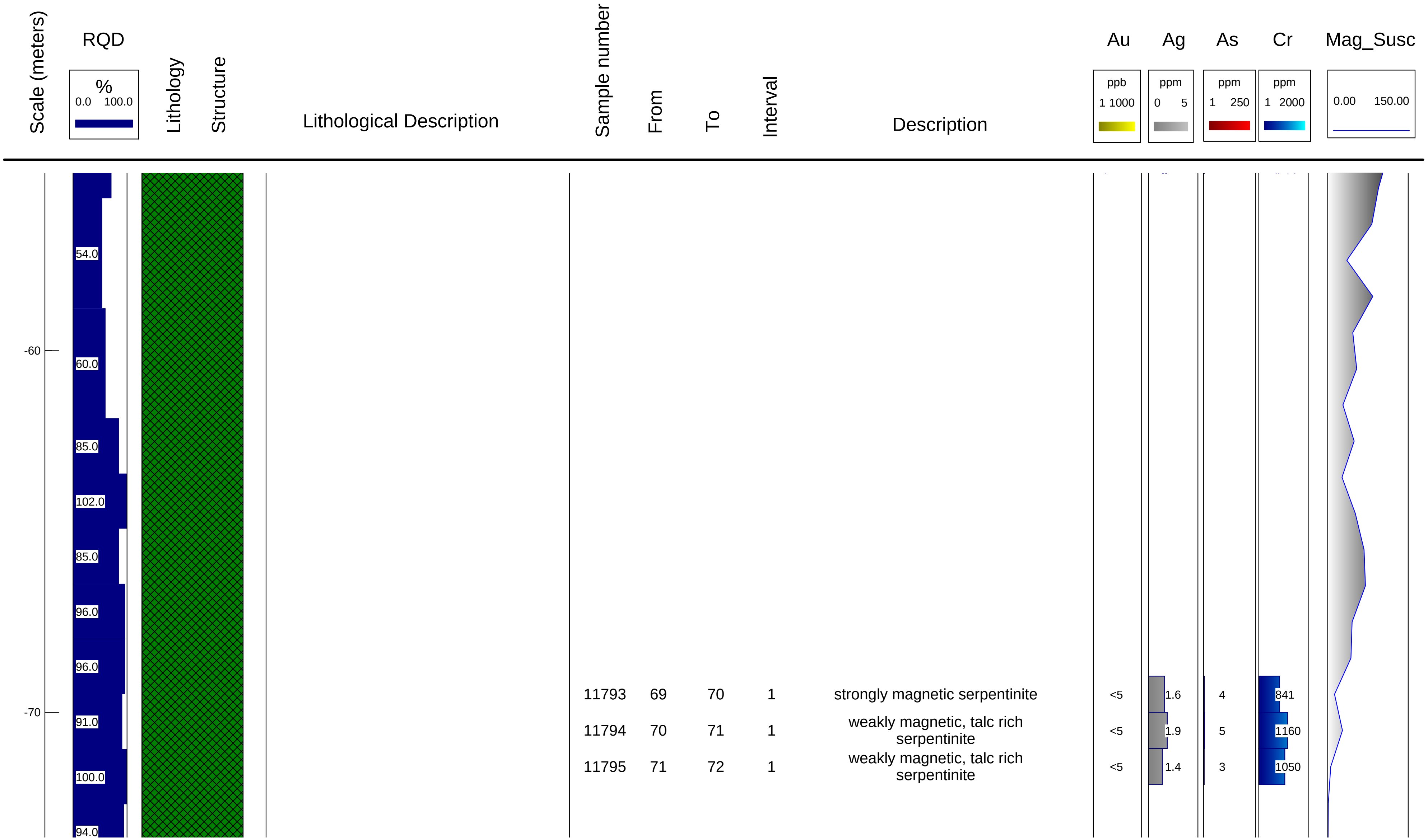
AURORA GEOSCIENCES

Diamond drilling log: LOG & TOM Claims **Hole logged:** DDH-LOG-001-2008

1356139 Alberta Inc.

Easting :544039
Northing :6691286
Elevation :683

Azimuth :90
Dip :-50
Total Depth 122.83



Sample number	From	To	Interval	Description	Au	Ag	As	Cr
11793	69	70	1	strongly magnetic serpentinite	<5	1.6	4	841
11794	70	71	1	weakly magnetic, talc rich serpentinite	<5	1.9	5	1160
11795	71	72	1	weakly magnetic, talc rich serpentinite	<5	1.4	3	1050

Total hole depth: 122.83
Logged by: Kel Sax

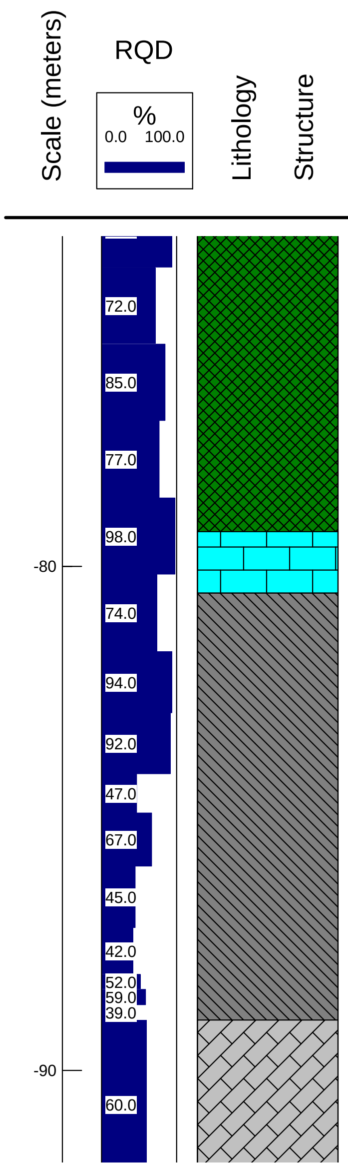
AURORA GEOSCIENCES

Diamond drilling log: LOG & TOM Claims **Hole logged:** DDH-LOG-001-2008

1356139 Alberta Inc.

Easting :544039
Northing :6691286
Elevation :683

Azimuth :90
Dip :-50
Total Depth 122.83



Lithological Description

LIMESTONE: Limestone-- weakly brecciated with calcic veins, fine to medium-grained, very massive and solid in texture.

ARGILLITE: Argillite-- from dark grey to black in color, calcic, finely-bedded. Some weak pyrite mineralization.

GREYWACKE: Greywacke-- fine-grained dark unit with some medium-grained quartz

Sample number	From	To	Interval	Description	Au ppb 1 1000	Ag ppm 0 5	As ppm 1 250	Cr ppm 1 2000	Mag_Susc 0.00 150.00
11796	75	76	1	footwall serpentinite	<5	1.5	4	808	
11797	76	77	1	footwall serpentinite	13	1.5	3	1150	
11798	77	78	1	footwall serpentinite	<5	1.4	5	1220	
11799	78	79	1	footwall serpentinite	<5	1.3	3	1130	
11800	79	79.31	0.31	footwall serpentinite contact	<5	1.4	3	871	
11801	79.31	80	0.69	limestone	<5	1.6	4	120	
11802	80	80.53	0.53	limestone	13	1.2	6	57	
11803	80.53	81	0.47	pyritic argillite	<5	1.1	4	86	
11804	81	82	1	argillite	19	1.5	9	106	
11805	82	83	1	argillite	<5	1.5	10	66	
11806	83	84	1	argillite	14	1.1	4	43	
11807	84	85	1	argillite	<5	1.0	11	34	
11808	85	86	1	argillite	<5	1.0	17	29	
11809	86	87	1	argillite	14	0.6	15	30	
11810	87	88	1	argillite	19	0.6	12	22	
11811	88	89	1	argillite	21	0.9	20	36	
11812	89	90	1	pyritic greywacke	440	1.2	238	26	
11813	90	91	1	pyritic greywacke	425	1.6	221	18	
11814	91	92	1	pyritic greywacke	728	1.1	86	12	

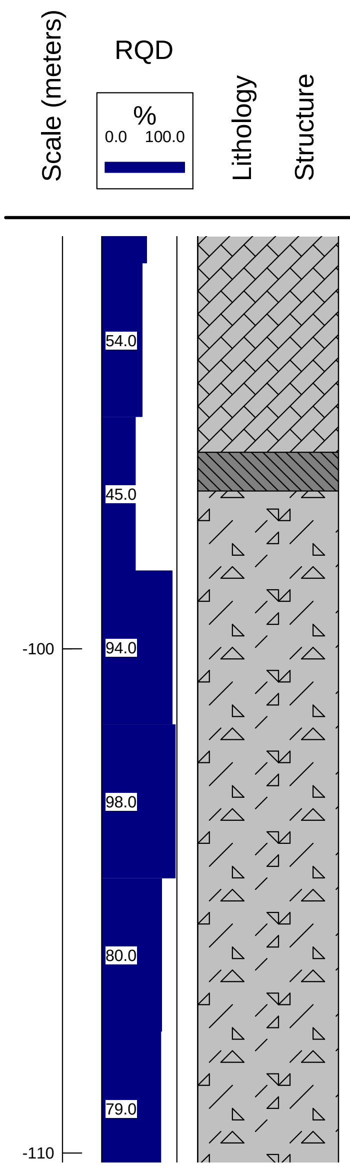
Total hole depth: 122.83
Logged by: Kel Sax

AURORA GEOSCIENCES

Diamond drilling log: LOG & TOM Claims **Hole logged:** DDH-LOG-001-2008

1356139 Alberta Inc.

Easting :544039 Azimuth :90
Northing :6691286 Dip :-50
Elevation :683 Total Depth 122.83



Lithological Description

clasts. Pyrite mineralization is present.

ARGILLITE: Argillite-- from dark grey to black in color, calcic, finely-bedded.

GREYWACKE - CONGLOMERATE: Greywacke-Conglomerate-- from dark-grey to black, fine-grained, heterogeneous conglomerate towards the bottom of the sequence. Pyrite mineralization is present.

Sample number	From	To	Interval	Description	Au ppb 1 1000	Ag ppm 0 5	As ppm 1 250	Cr ppm 1 2000	Mag_Susc 0.00 150.00
11815	92	93	1	pyritic greywacke	4782	1.9	77	14	
11816	93	94	1	pyritic greywacke	510	1.0	54	8	
11817	94	95	1	pyritic greywacke	410	1.0	81	11	
11818	95	96.1	1.1	pyritic greywacke	38	0.9	20	15	
11819	96.1	96.87	0.77	argillite	35	1.2	80	17	
11820	96.87	98	1.13	pyritic greywacke and conglomerate	9	1.7	13	24	
11821	98	99	1	pyritic greywacke and conglomerate	13	1.3	14	41	
11822	99	100	1	pyritic greywacke and conglomerate	<5	1.1	7	42	
11823	100	101	1	pyritic greywacke and conglomerate	9	1.3	7	24	
11824	101	102	1	pyritic greywacke and conglomerate	<5	1.2	8	39	
11825	102	103	1	pyritic greywacke and conglomerate	<5	1.4	12	54	
11826	103	104	1	pyritic greywacke and conglomerate	<5	1.2	9	29	
11827	104	105	1	pyritic greywacke and conglomerate	23	1.0	9	28	
11828	105	106	1	pyritic greywacke and conglomerate	28	1.1	12	30	
11829	106	107	1	pyritic greywacke and conglomerate	34	1.3	9	39	
11830	107	108	1	pyritic greywacke and conglomerate	<5	1.0	6	25	
11831	108	109	1	pyritic greywacke and conglomerate	<5	1.1	6	19	
11832	109	110	1	pyritic greywacke and conglomerate	<5	1.0	5	16	

Total hole depth: 122.83
Logged by: Kel Sax

AURORA GEOSCIENCES

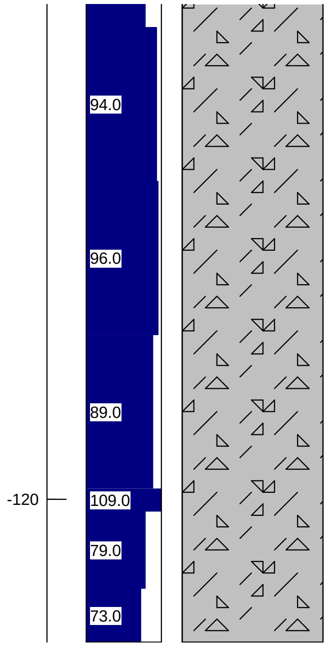
Diamond drilling log: LOG & TOM Claims **Hole logged:** DDH-LOG-001-2008

1356139 Alberta Inc.

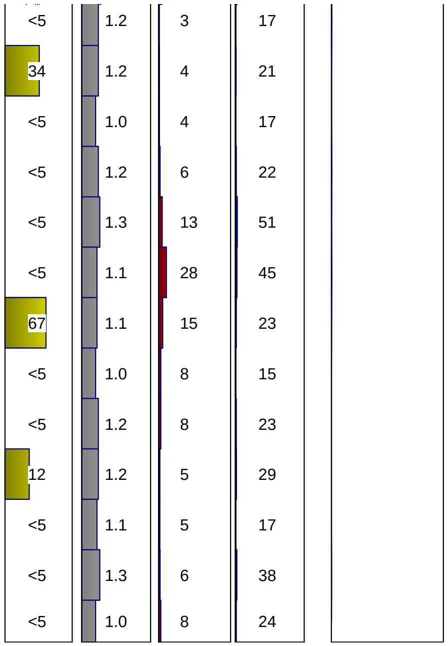
Easting :544039
Northing :6691286
Elevation :683

Azimuth :90
Dip :-50
Total Depth 122.83

Scale (meters) RQD % 0.0 100.0 Lithology Structure Lithological Description



Sample number	From	To	Interval	Description	Au ppb 1 1000	Ag ppm 0 5	As ppm 1 250	Cr ppm 1 2000	Mag_Susc 0.00 150.00
11833	110	111	1	pyritic greywacke and conglomerate	<5	1.2	3	17	
11834	111	112	1	pyritic greywacke and conglomerate	34	1.2	4	21	
11835	112	113	1	pyritic greywacke and conglomerate	<5	1.0	4	17	
11836	113	114	1	pyritic greywacke and conglomerate	<5	1.2	6	22	
11837	114	115	1	pyritic greywacke and conglomerate	<5	1.3	13	51	
11838	115	116	1	pyritic greywacke and conglomerate	<5	1.1	28	45	
11839	116	117	1	pyritic greywacke and conglomerate	67	1.1	15	23	
11840	117	118	1	pyritic greywacke and conglomerate	<5	1.0	8	15	
11841	118	119	1	pyritic greywacke and conglomerate	<5	1.2	8	23	
11842	119	120	1	pyritic greywacke and conglomerate	12	1.2	5	29	
11843	120	121	1	pyritic greywacke and conglomerate	<5	1.1	5	17	
11844	121	122	1	pyritic greywacke and conglomerate	<5	1.3	6	38	
11845	122	122.83	0.83	pyritic greywacke and conglomerate, trace pyrrhotite	<5	1.0	8	24	



Total hole depth: 122.83
Logged by: Kel Sax

Diamond drilling log: LOG & TOM Claims **Hole logged:** DDH-LOG-02-2008

1356139 Alberta Inc.

Easting :544039
Northing :6691286
Elevation :683

Azimuth :48
Dip :-50
Total Depth 145.69

Scale (meters)	RQD % 0.0 100.0	Lithology	Structure	Lithological Description
0				CASING: Overburden
-10				SERPENTINITE: Magnetite-rich serpentinite- - with magnetite content decreasing towards the bottom of the sequence. Color is dark green to almost black in color-- grey as we reach lower sheared contact. Talc and chlorite content also increases towards lower contact. Magnetite content decreases at 75m depth and is not present at sheared contact. Contact is heavily brecciated.

Sample number	From	To	Interval	Description	Au ppb 1 1000	Ag ppm 0 5	As ppm 1 250	Cr ppm 1 2000	Mag_Susc 0.00 150.00
11846	6.09	7	0.91	Casing to serpentinite	13	1.6	3	1080	
11847	7	8	1	Serpentinite	<5	2.0	3	1070	
11848	8	9	1	Serpentinite	<5	1.7	2	1050	
11849	9	10	1	Serpentinite	<5	2.0	3	1050	
11850	10	11	1	Serpentinite	<5	1.6	3	1240	

Total hole depth: 145.69
Logged by: Stephan Ruest

AURORA GEOSCIENCES

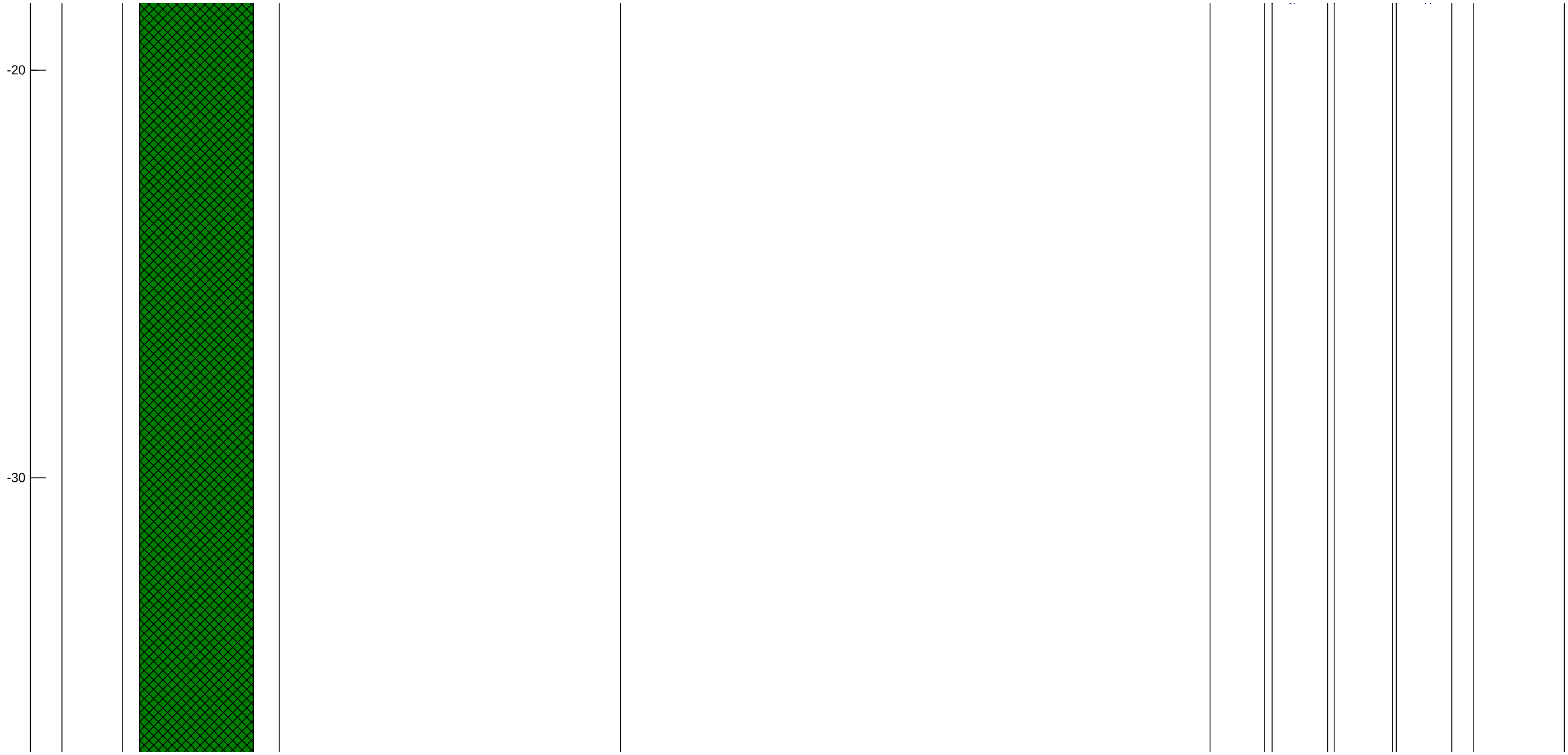
Diamond drilling log: LOG & TOM Claims **Hole logged:** DDH-LOG-02-2008

1356139 Alberta Inc.

Easting :544039
Northing :6691286
Elevation :683

Azimuth :48
Dip :-50
Total Depth 145.69

Scale (meters)	RQD % 0.0 100.0	Lithology	Structure	Lithological Description	Sample number	From	To	Interval	Description	Au ppb 1 1000	Ag ppm 0 5	As ppm 1 250	Cr ppm 1 2000	Mag_Susc 0.00 150.00



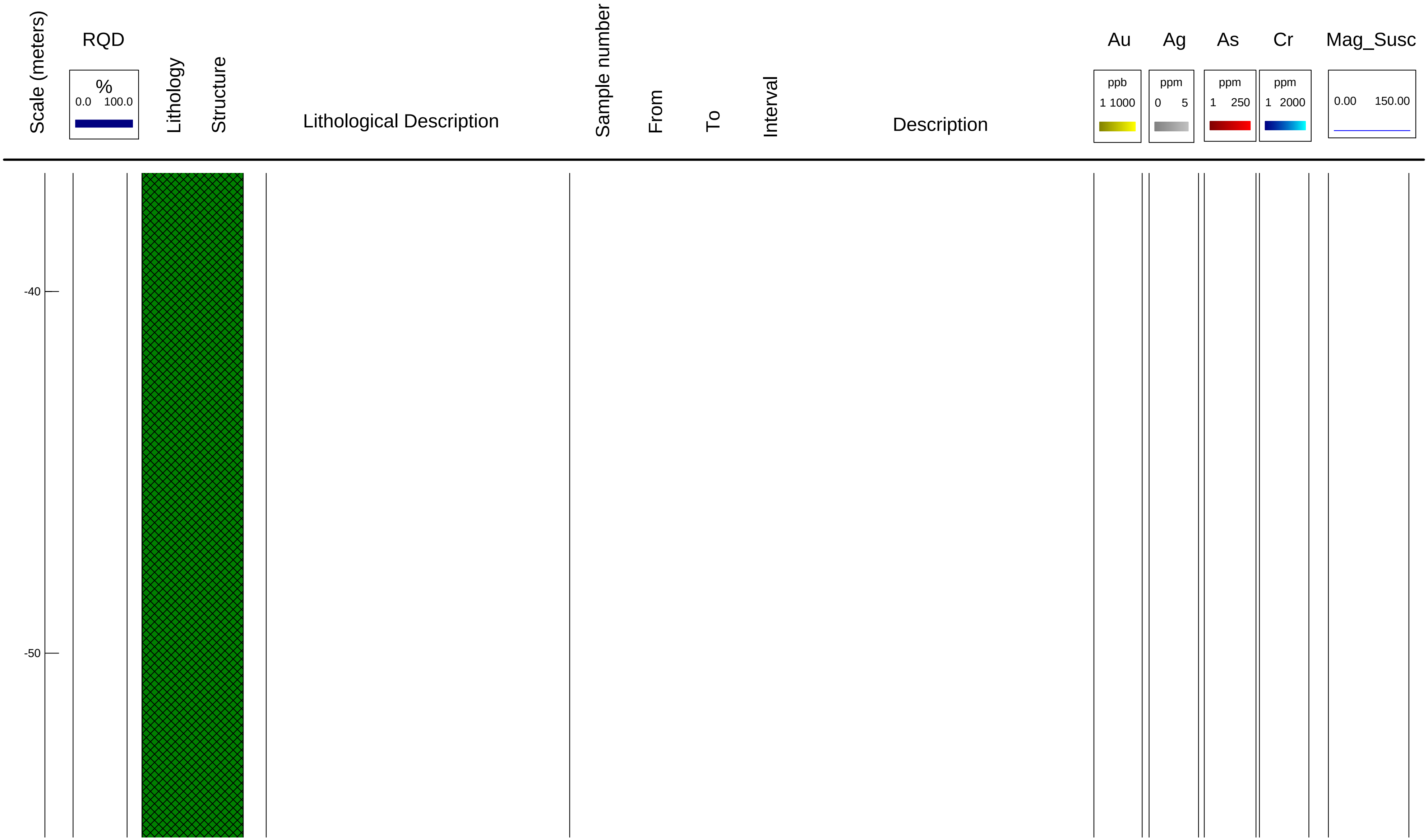
Total hole depth: 145.69
Logged by: Stephan Ruest

Diamond drilling log: LOG & TOM Claims **Hole logged:** DDH-LOG-02-2008

1356139 Alberta Inc.

Easting :544039
Northing :6691286
Elevation :683

Azimuth :48
Dip :-50
Total Depth 145.69



Total hole depth: 145.69
Logged by: Stephan Ruest

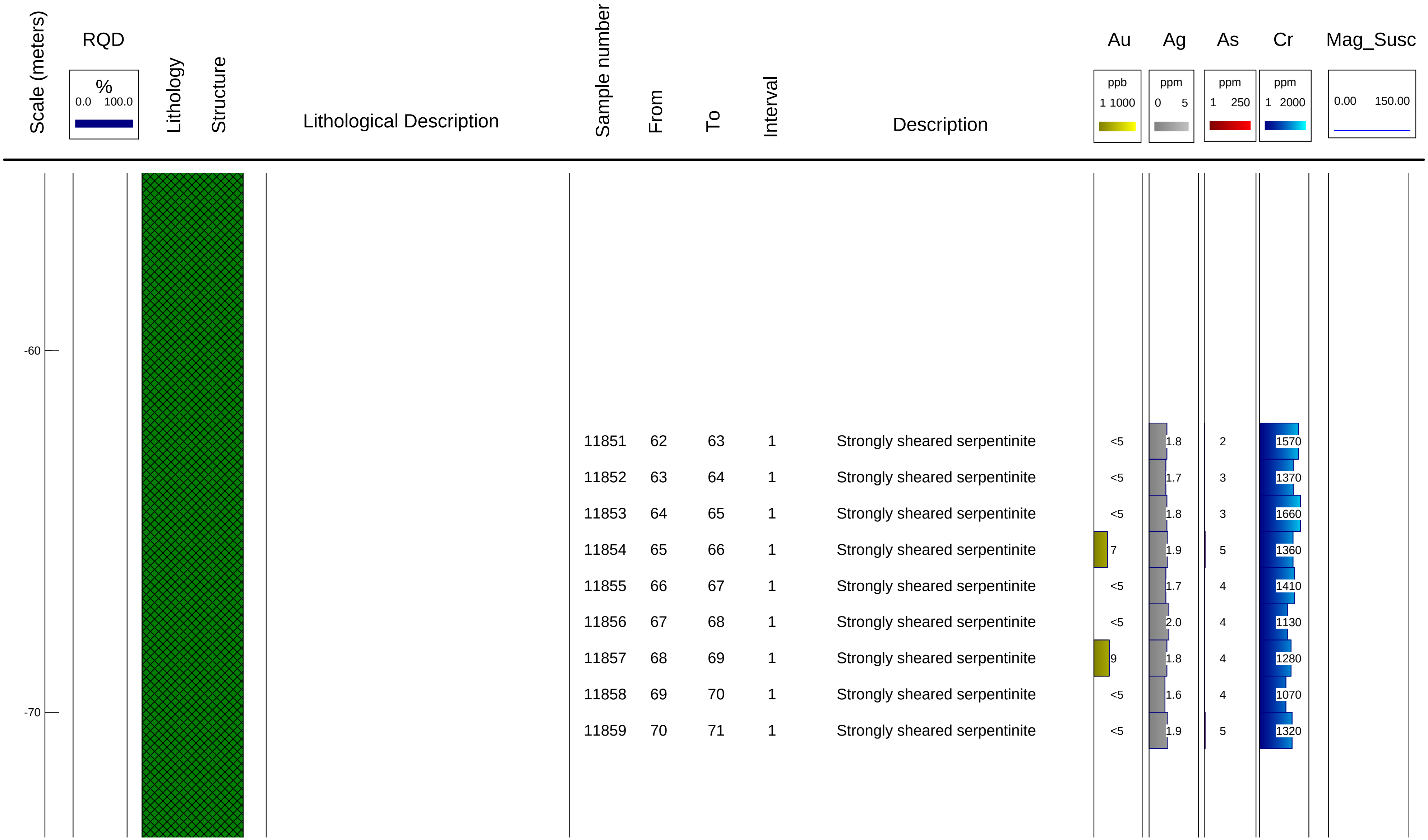
AURORA GEOSCIENCES

Diamond drilling log: LOG & TOM Claims **Hole logged:** DDH-LOG-02-2008

1356139 Alberta Inc.

Easting :544039
Northing :6691286
Elevation :683

Azimuth :48
Dip :-50
Total Depth 145.69



Sample number	From	To	Interval	Description	Au	Ag	As	Cr	Mag_Susc
11851	62	63	1	Strongly sheared serpentinite	<5	1.8	2	1570	
11852	63	64	1	Strongly sheared serpentinite	<5	1.7	3	1370	
11853	64	65	1	Strongly sheared serpentinite	<5	1.8	3	1660	
11854	65	66	1	Strongly sheared serpentinite	7	1.9	5	1360	
11855	66	67	1	Strongly sheared serpentinite	<5	1.7	4	1410	
11856	67	68	1	Strongly sheared serpentinite	<5	2.0	4	1130	
11857	68	69	1	Strongly sheared serpentinite	9	1.8	4	1280	
11858	69	70	1	Strongly sheared serpentinite	<5	1.6	4	1070	
11859	70	71	1	Strongly sheared serpentinite	<5	1.9	5	1320	

Total hole depth: 145.69
Logged by: Stephan Ruest

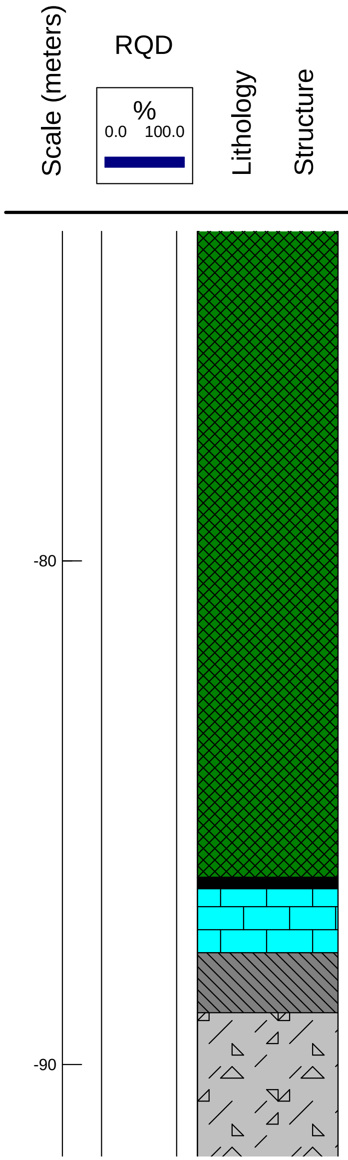
AURORA GEOSCIENCES

Diamond drilling log: LOG & TOM Claims **Hole logged:** DDH-LOG-02-2008

1356139 Alberta Inc.

Easting :544039
Northing :6691286
Elevation :683

Azimuth :48
Dip :-50
Total Depth 145.69



Lithological Description

SHEAR: Sheared contact at 50 degrees TCA

LIMESTONE: Limestone--weakly brecciated with calcic veins, fine to medium-grained, very massive appearing, lower

Sample number	From	To	Interval	Description	Au ppb 1 1000	Ag ppm 0 5	As ppm 1 250	Cr ppm 1 2000	Mag_Susc 0.00 150.00
11860	82	83	1	Footwall serpentinite	19	1.5	4	1390	
11861	83	84	1	Footwall serpentinite	7	1.3	4	881	
11862	84	85	1	Footwall serpentinite	<5	1.1	3	901	
11863	85	86	1	Footwall serpentinite	11	1.2	10	1090	
11864	86	86.51	0.51	Footwall serpentinite, contact	<5	1.5	17	1520	
11865	86.51	87	0.49	Limestone	18	1.6	27	289	
11866	87	87.78	0.78	Limestone	13	1.5	7	88	
11867	87.78	88.97	1.19	Limestone	<5	1.5	11	152	
11868	88.97	90	1.03	Argillite	19	1.0	43	1380	
11869	90	91	1	Pyritic brecciated greywacke	435	1.3	191	265	
11870	91	92	1	Pyritic brecciated greywacke	465	1.4	209	48	

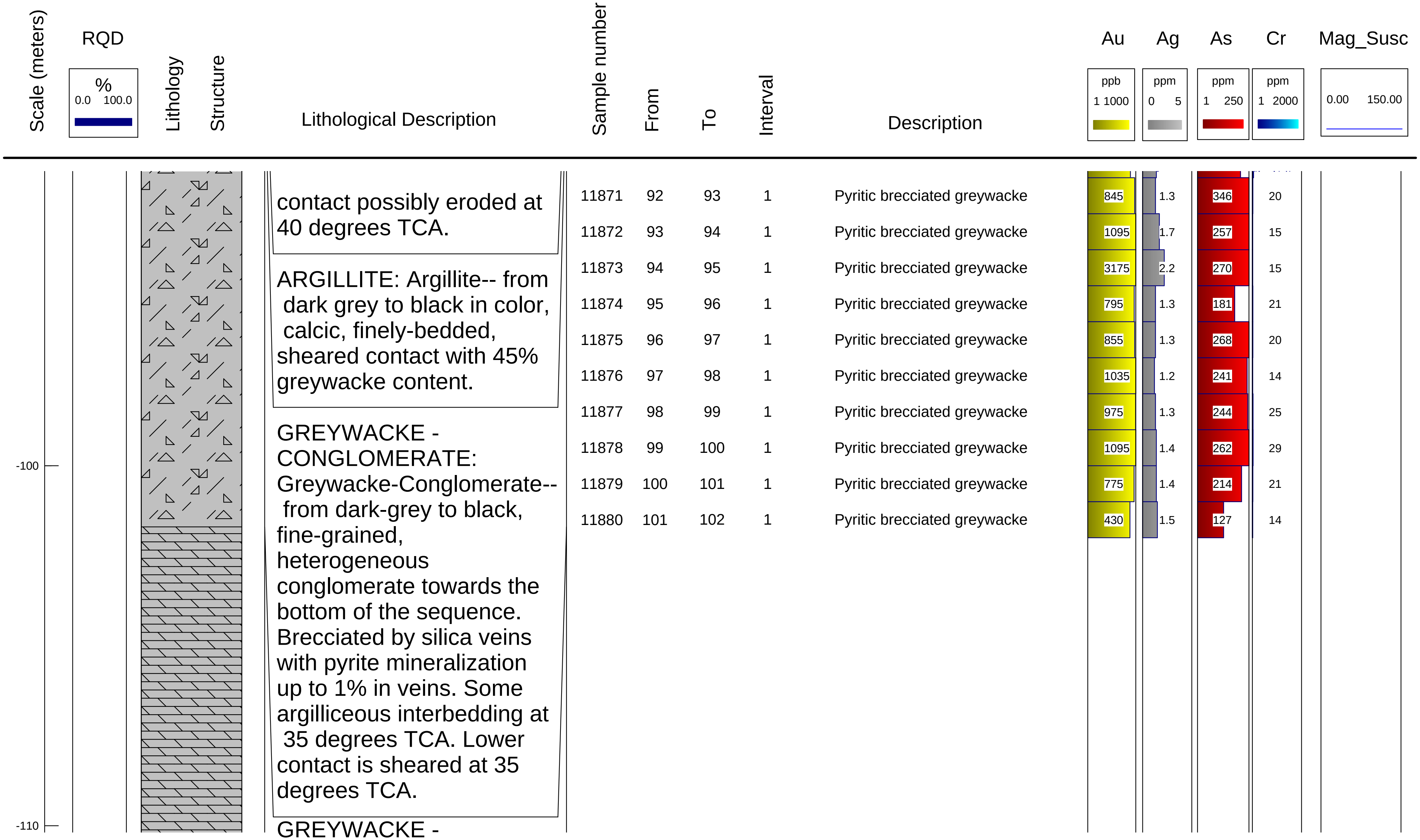
Total hole depth: 145.69
Logged by: Stephan Ruest

Diamond drilling log: LOG & TOM Claims **Hole logged:** DDH-LOG-02-2008

1356139 Alberta Inc.

Easting :544039
Northing :6691286
Elevation :683

Azimuth :48
Dip :-50
Total Depth 145.69



Lithological Description

contact possibly eroded at 40 degrees TCA.

ARGILLITE: Argillite-- from dark grey to black in color, calcic, finely-bedded, sheared contact with 45% greywacke content.

GREYWACKE - CONGLOMERATE: Greywacke-Conglomerate-- from dark-grey to black, fine-grained, heterogeneous conglomerate towards the bottom of the sequence. Brecciated by silica veins with pyrite mineralization up to 1% in veins. Some argilliceous interbedding at 35 degrees TCA. Lower contact is sheared at 35 degrees TCA.

GREYWACKE -

Sample number	From	To	Interval	Description	Au	Ag	As	Cr
11871	92	93	1	Pyritic brecciated greywacke	845	1.3	346	20
11872	93	94	1	Pyritic brecciated greywacke	1095	1.7	257	15
11873	94	95	1	Pyritic brecciated greywacke	3175	2.2	270	15
11874	95	96	1	Pyritic brecciated greywacke	795	1.3	181	21
11875	96	97	1	Pyritic brecciated greywacke	855	1.3	268	20
11876	97	98	1	Pyritic brecciated greywacke	1035	1.2	241	14
11877	98	99	1	Pyritic brecciated greywacke	975	1.3	244	25
11878	99	100	1	Pyritic brecciated greywacke	1095	1.4	262	29
11879	100	101	1	Pyritic brecciated greywacke	775	1.4	214	21
11880	101	102	1	Pyritic brecciated greywacke	430	1.5	127	14

Total hole depth: 145.69
Logged by: Stephan Ruest

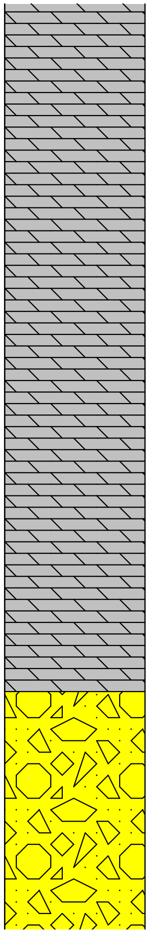
AURORA GEOSCIENCES

Diamond drilling log: LOG & TOM Claims **Hole logged:** DDH-LOG-02-2008

1356139 Alberta Inc.

Easting :544039	Azimuth :48
Northing :6691286	Dip :-50
Elevation :683	Total Depth 145.69

Scale (meters)	RQD % 0.0 100.0	Lithology	Structure	Lithological Description	Sample number	From	To	Interval	Description	Au ppb 1 1000	Ag ppm 0 5	As ppm 1 250	Cr ppm 1 2000	Mag_Susc 0.00 150.00



-120

ARGILLITE: Greywacke-with interbedded argillite--fine-grained with pale grey sandstone, very competent and very solid in texture. Interbedded gradually with dark argillite with calcic laminations at 35 degrees TCA. Some pyrrhotite mineralization associated with bedded argillite. Lower contact with conglomerate at 35 degrees TCA.

CONGLOMERATE: Heterogeneous conglomerate-- immature conglomerate with large angular fragments. Clasts are sandstones, limestones, argillites and

Total hole depth: 145.69

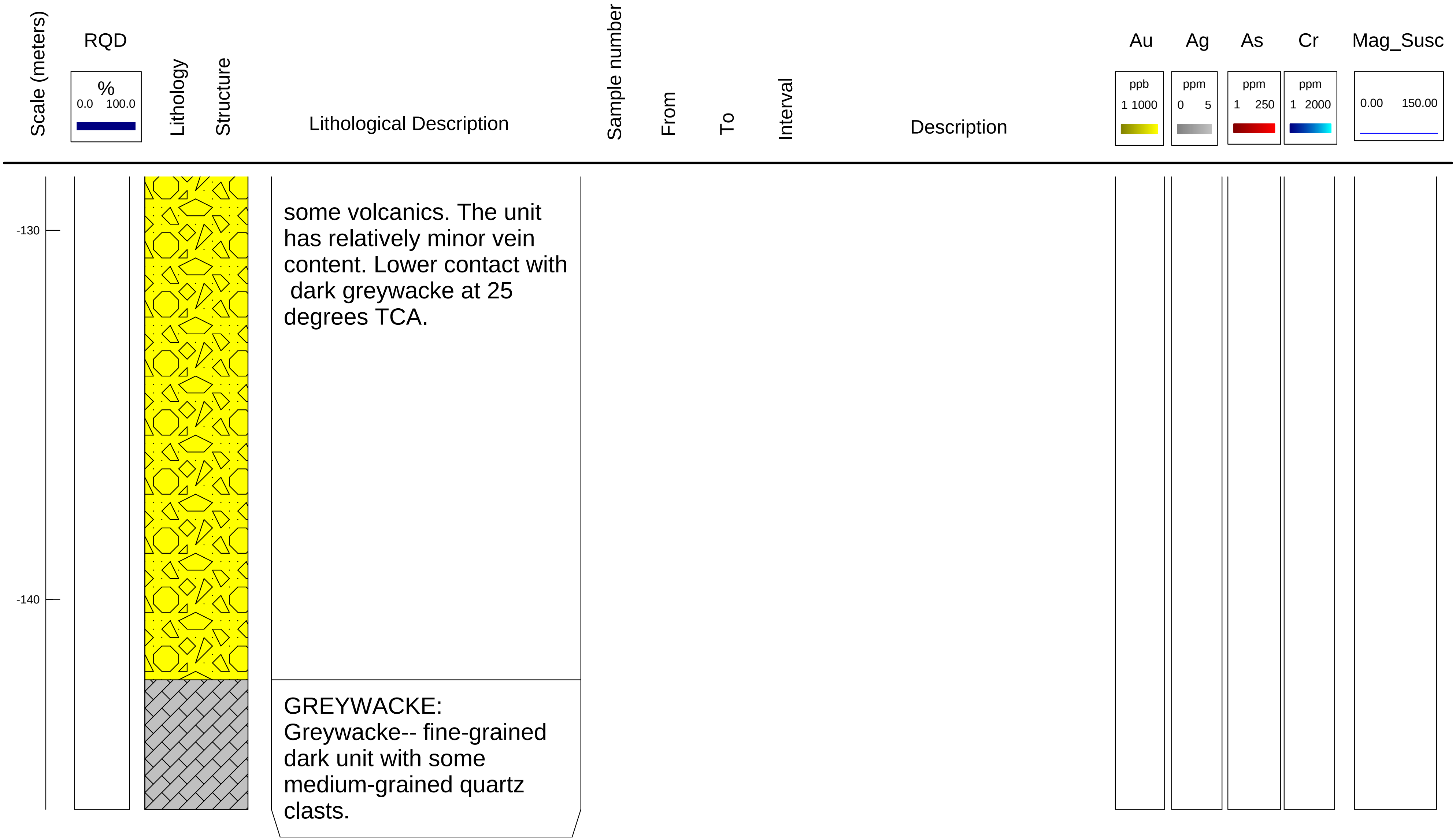
Logged by: Stephan Ruest

Diamond drilling log: LOG & TOM Claims **Hole logged:** DDH-LOG-02-2008

1356139 Alberta Inc.

Easting :544039
Northing :6691286
Elevation :683

Azimuth :48
Dip :-50
Total Depth 145.69



some volcanics. The unit has relatively minor vein content. Lower contact with dark greywacke at 25 degrees TCA.

GREYWACKE: Greywacke-- fine-grained dark unit with some medium-grained quartz clasts.

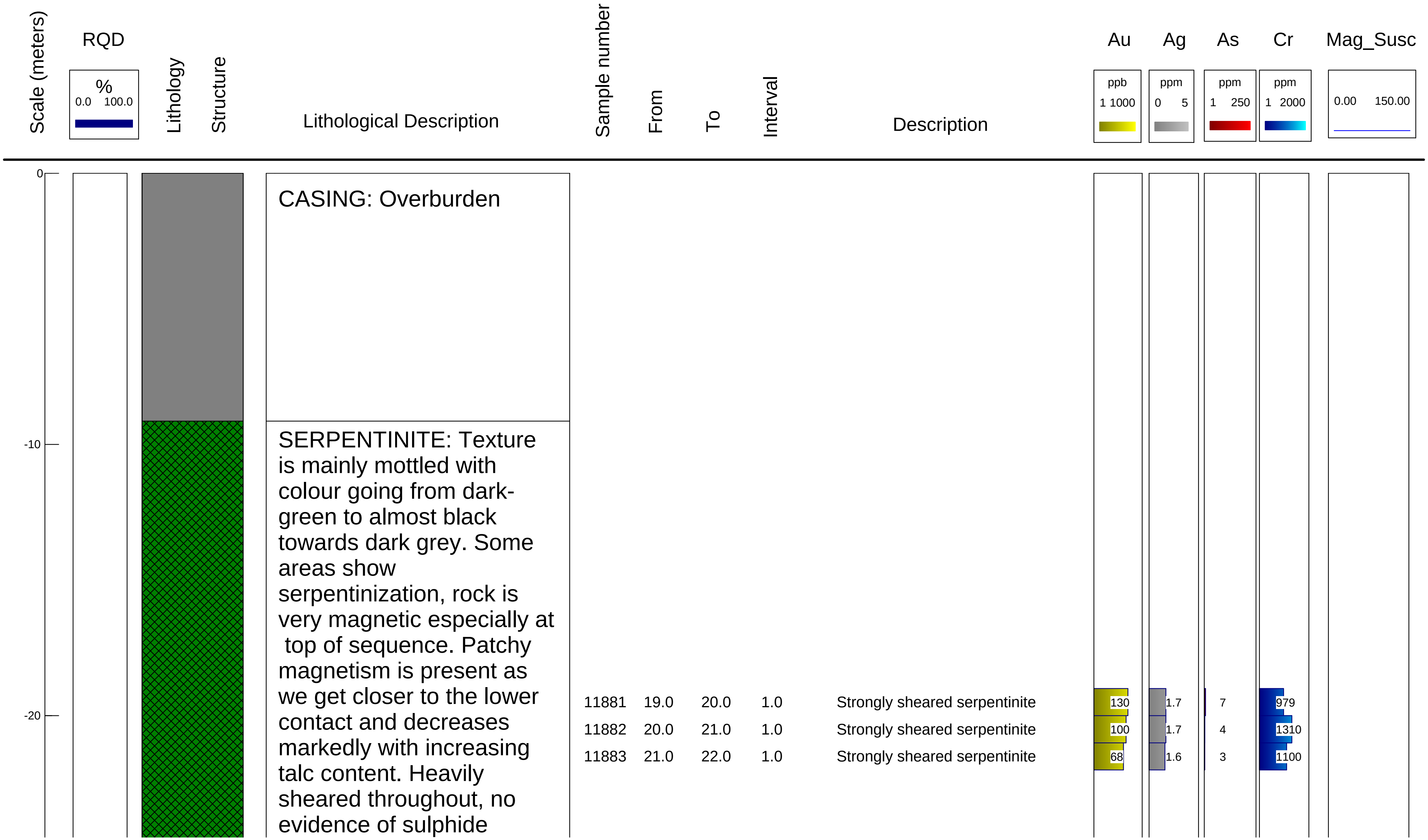
Total hole depth: 145.69
Logged by: Stephan Ruest

Diamond drilling log: LOG & TOM Claims **Hole logged:** DDH-LOG-03-2008

1356139 Alberta Inc.

Easting :544039
Northing :6691286
Elevation :683

Azimuth :135
Dip :-50
Total Depth 156.36



Lithological Description
CASING: Overburden
SERPENTINITE: Texture is mainly mottled with colour going from dark-green to almost black towards dark grey. Some areas show serpentinization, rock is very magnetic especially at top of sequence. Patchy magnetism is present as we get closer to the lower contact and decreases markedly with increasing talc content. Heavily sheared throughout, no evidence of sulphide

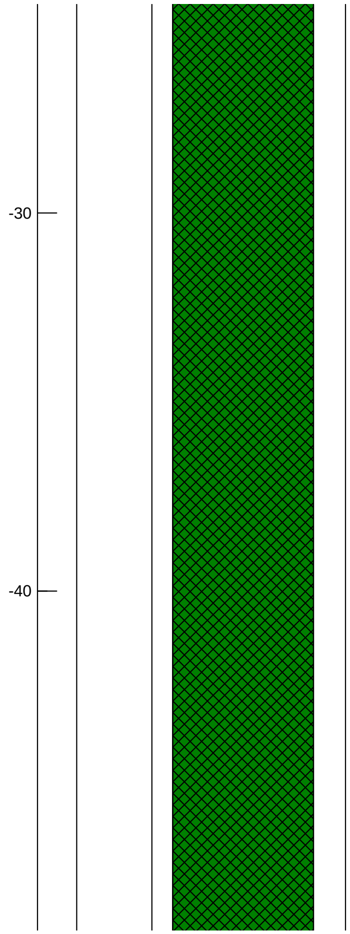
Sample number	From	To	Interval	Description	Au (ppb)	Ag (ppm)	As (ppm)	Cr (ppm)	Mag_Susc
11881	19.0	20.0	1.0	Strongly sheared serpentinite	130	1.7	7	979	
11882	20.0	21.0	1.0	Strongly sheared serpentinite	100	1.7	4	1310	
11883	21.0	22.0	1.0	Strongly sheared serpentinite	68	1.6	3	1100	

Total hole depth: 156.36
Logged by: Stephan Ruest

Diamond drilling log: LOG & TOM Claims **Hole logged:** DDH-LOG-03-2008

1356139 Alberta Inc.

Easting :544039 Azimuth :135
Northing :6691286 Dip :-50
Elevation :683 Total Depth 156.36



Lithological Description

mineralization.

Sample number	From	To	Interval	Description	Au ppb 1 1000	Ag ppm 0 5	As ppm 1 250	Cr ppm 1 2000	Mag_Susc 0.00 150.00
11884	41.0	42.0	1.0	Strongly sheared serpentinite	45	2.2	4	1180	
11885	42.0	43.0	1.0	Strongly sheared serpentinite	32	2.0	3	1140	
11886	43.0	44.0	1.0	Strongly sheared serpentinite	38	1.9	4	1510	
11887	44.0	45.0	1.0	Strongly sheared serpentinite	24	1.8	2	1380	
11888	45.0	46.0	1.0	Strongly sheared serpentinite	32	1.6	4	1380	
11889	46.0	47.0	1.0	Strongly sheared serpentinite	20	2.0	3	1050	
11890	47.0	48.0	1.0	Strongly sheared serpentinite	20	1.9	3	1280	
11891	48.0	49.0	1.0	Strongly sheared serpentinite	<5	1.8	4	1120	

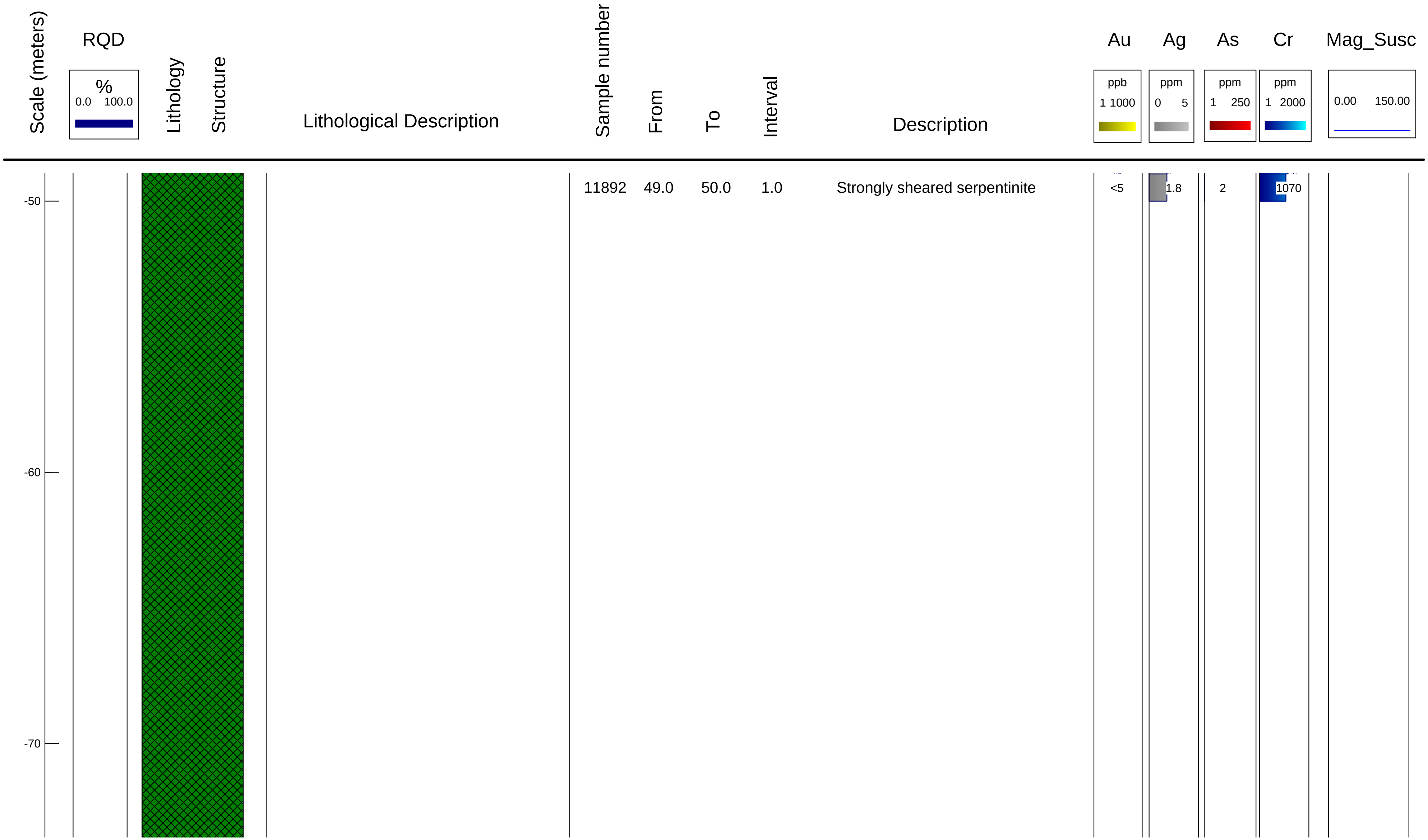
Total hole depth: 156.36
Logged by: Stephan Ruest

AURORA GEOSCIENCES

Diamond drilling log: LOG & TOM Claims **Hole logged:** DDH-LOG-03-2008 **1356139 Alberta Inc.**

Easting :544039
Northing :6691286
Elevation :683

Azimuth :135
Dip :-50
Total Depth 156.36



Sample number	From	To	Interval	Description	Au	Ag	As	Cr	Mag_Susc
11892	49.0	50.0	1.0	Strongly sheared serpentinite	<5	1.8	2	1070	

Total hole depth: 156.36
Logged by: Stephan Ruest

page 3 of 7; 06/10/2008

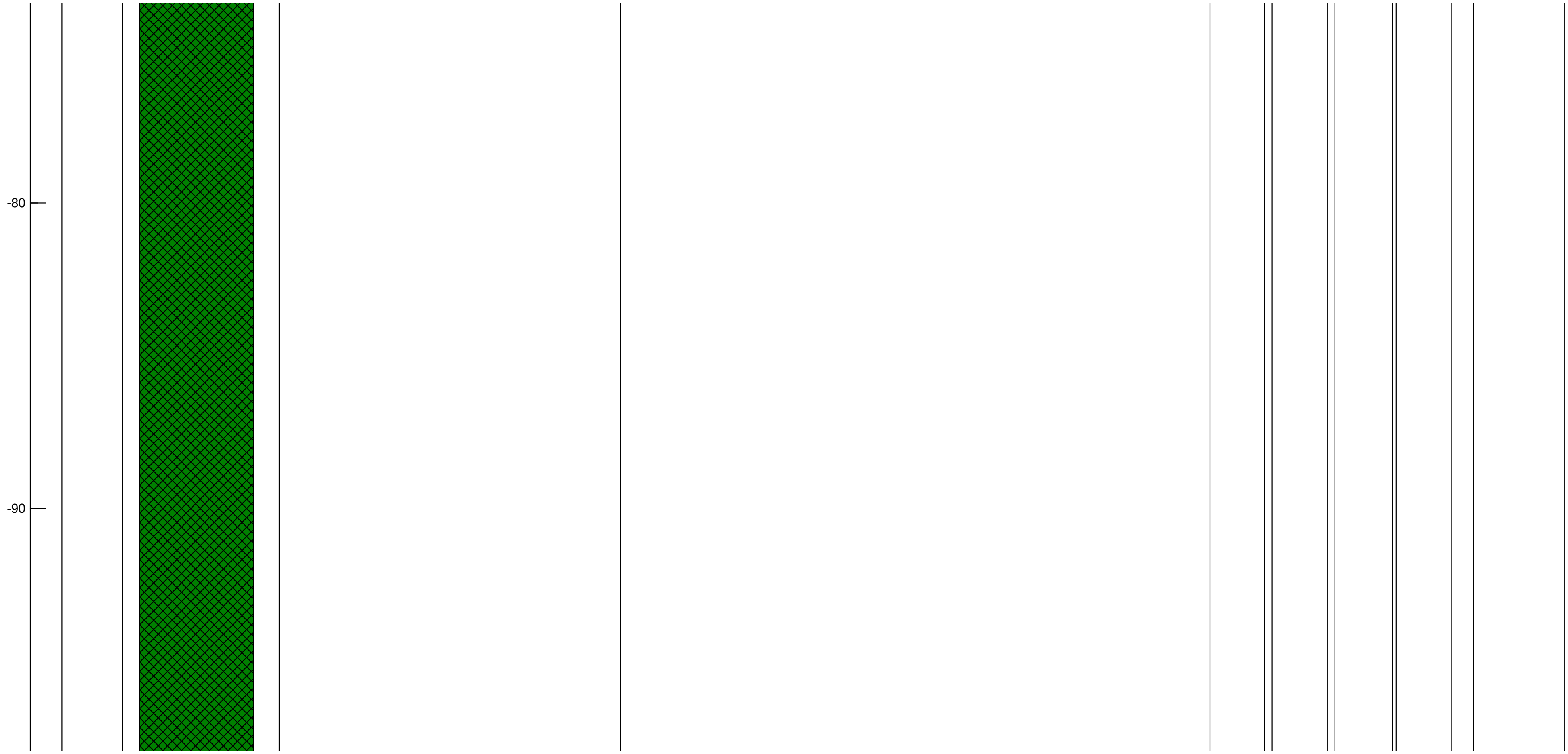
Diamond drilling log: LOG & TOM Claims **Hole logged:** DDH-LOG-03-2008

1356139 Alberta Inc.

Easting :544039
Northing :6691286
Elevation :683

Azimuth :135
Dip :-50
Total Depth 156.36

Scale (meters)	RQD % 0.0 100.0	Lithology	Structure	Lithological Description	Sample number	From	To	Interval	Description	Au ppb 1 1000	Ag ppm 0 5	As ppm 1 250	Cr ppm 1 2000	Mag_Susc 0.00 150.00



Total hole depth: 156.36
Logged by: Stephan Ruest

AURORA GEOSCIENCES

Diamond drilling log: LOG & TOM Claims **Hole logged:** DDH-LOG-03-2008

1356139 Alberta Inc.

Easting :544039
Northing :6691286
Elevation :683

Azimuth :135
Dip :-50
Total Depth :156.36

Total hole depth: 156.36
Logged by: Stephan Ruest

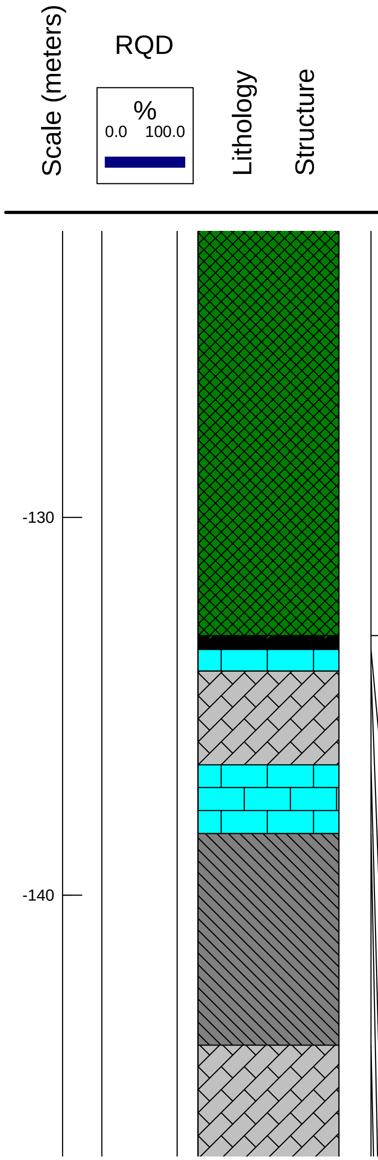
AURORA GEOSCIENCES

Diamond drilling log: LOG & TOM Claims **Hole logged:** DDH-LOG-03-2008

1356139 Alberta Inc.

Easting :544039
Northing :6691286
Elevation :683

Azimuth :135
Dip :-50
Total Depth 156.36



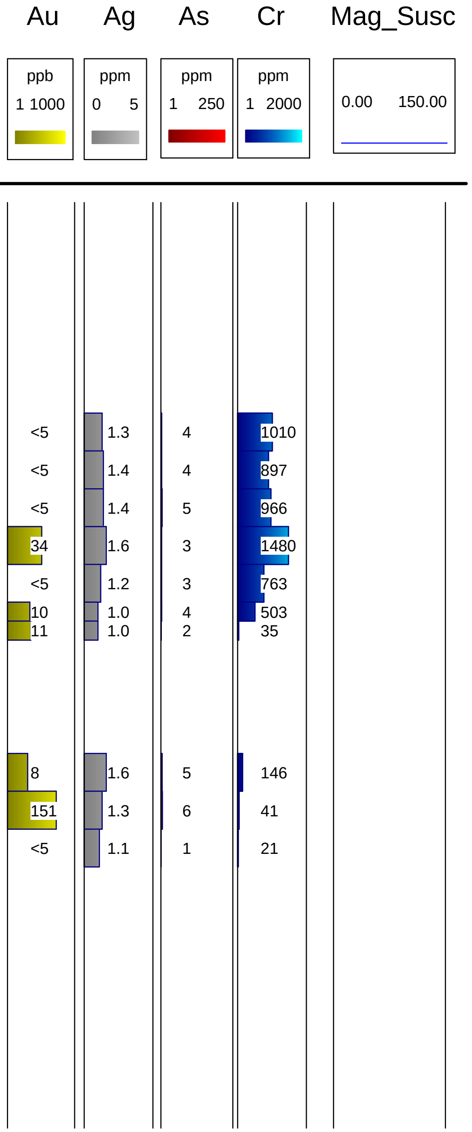
Lithological Description

SHEAR: Sheared contact-- solid but no clear evidence of contact angle.

LIMESTONE: Very competent and solid in texture, lower contact at 25 degrees TCA highlighted by pale green veins.

GREYWACKE: Fine-grained with no evidence of calcite or sulphides. Lower contact is brecciated by calcic veins.

Sample number	From	To	Interval	Description	Au ppb	Ag ppm	As ppm	Cr ppm	Mag_Susc
11893	128.0	129.0	1.0	Strongly sheared serpentinite	<5	1.3	4	1010	
11894	129.0	130.0	1.0	Strongly sheared serpentinite	<5	1.4	4	897	
11895	130.0	131.0	1.0	Footwall serpentinite	<5	1.4	5	966	
11896	131.0	132.0	1.0	Footwall serpentinite	34	1.6	3	1480	
11897	132.0	133.0	1.0	Footwall serpentinite	<5	1.2	3	763	
11898	133.0	133.5	0.5	Footwall serpentinite, contact	10	1.0	4	503	
11899	133.5	134.0	0.5	Contact and limestone	11	1.0	2	35	
11900	137.0	138.0	1.0	Limestone	8	1.6	5	146	
11901	138.0	139.0	1.0	Limestone	151	1.3	6	41	
11902	139.0	140.0	1.0	Argillite	<5	1.1	1	21	



Total hole depth: 156.36
Logged by: Stephan Ruest

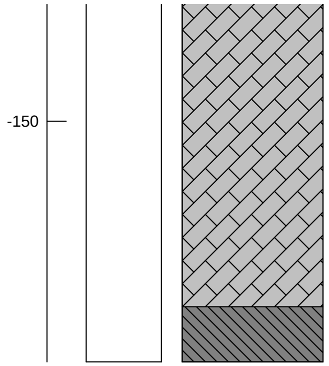
Diamond drilling log: LOG & TOM Claims **Hole logged:** DDH-LOG-03-2008

1356139 Alberta Inc.

Easting :544039
Northing :6691286
Elevation :683

Azimuth :135
Dip :-50
Total Depth :156.36

Scale (meters) | RQD % 0.0 100.0 | Lithology | Structure | Lithological Description



LIMESTONE: Heavily veined but un-brecciated, lower contact is irregularily brecciated with a mudstone unit.

ARGILLITE: Dark in colour, some infrequent veining, veins are mostly calcic.

GREYWACKE: Fine-grained, solid and competent with a calcic matrix. Unit gets darker towards the end of the sequence.

ARGILLITE: Dark in colour, no evidence of mineralization.

Sample number	From	To	Interval	Description	Au ppb 1 1000	Ag ppm 0 5	As ppm 1 250	Cr ppm 1 2000	Mag_Susc 0.00 150.00
11903	149.0	150.0	1.0	Brecciated Greywacke	<5	1.4	3	12	
11904	150.0	151.0	1.0	Brecciated Greywacke	<5	1.1	4	12	
11905	151.0	152.0	1.0	Brecciated Greywacke	20	0.9	3	21	
11906	152.0	153.0	1.0	Brecciated Greywacke	14	1.3	3	12	
11907	153.0	154.0	1.0	Brecciated Greywacke	15	1.2	10	113	

Total hole depth: 156.36
Logged by: Stephan Ruest

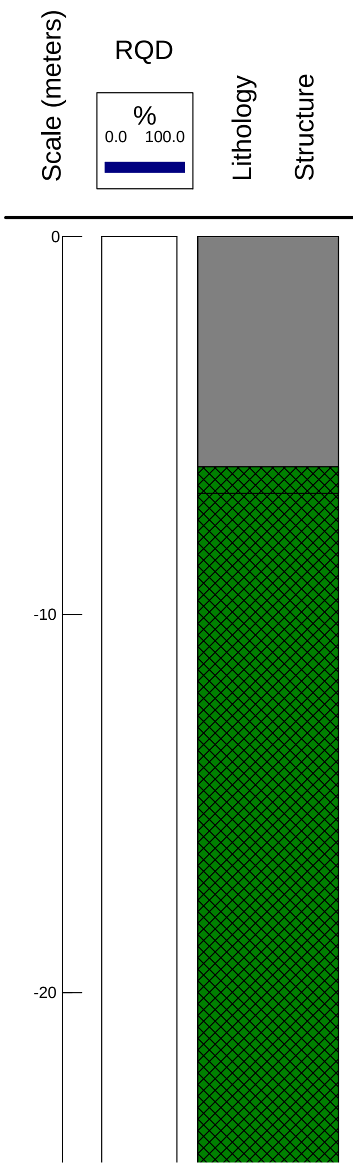
AURORA GEOSCIENCES

Diamond drilling log: LOG & TOM Claims **Hole logged:** DDH-LOG-04-2008

1356139 Alberta Inc.

Easting :544097
Northing :6691664
Elevation :716.3

Azimuth :96
Dip :-50
Total Depth 106.07

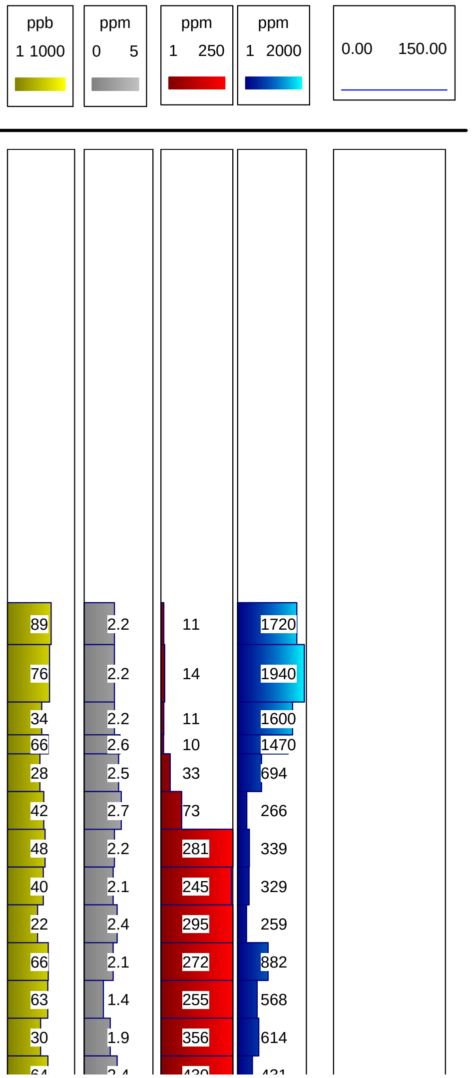


Lithological Description

CASING: Overburden

SERPENTINITE: From very dark green to black (color lightens down-hole), strongly magnetic at the top decreasing as talc content increases. A rusty-yellow alteration zone from 17.86-28.76m with richest zone (by colour) from 17.86 to 20.86m-- this alteration shows greenish fine-grained mineral fillings in small fractures (malachite?) at up to 1.5% and is not necessarily associated with rusty-yellow alteration. Sulphide content seems to increase towards the bottom of the

Sample number	From	To	Interval	Description	Au ppb 1 1000	Ag ppm 0 5	As ppm 1 250	Cr ppm 1 2000	Mag_Susc 0.00 150.00
11751	12	13.11	1.11	Serpentinite	89	2.2	11	1720	
11752	13.11	14.63	1.52	Only 56 cm of broken, rubbly core	76	2.2	14	1940	
11753	14.63	15.5	0.87	Serpentinite	34	2.2	11	1600	
11754	15.5	16	0.5	Serpentinite	66	2.6	10	1470	
11755	16	17	1	Serpentinite, very blocky	28	2.5	33	694	
11756	17	18	1	Serpentinite	42	2.7	73	266	
11757	18	19	1	Rusty-Yellow serpentinite	48	2.2	281	339	
11758	19	20	1	Rusty-Yellow serpentinite	40	2.1	245	329	
11759	20	21	1	Rusty-Yellow serpentinite	22	2.4	295	259	
11760	21	22	1	Rusty-Yellow serpentinite	66	2.1	272	882	
11761	22	23	1	Rusty-Yellow serpentinite	63	1.4	255	568	
11762	23	24	1	Rusty-Yellow serpentinite	30	1.9	356	614	
11763	24	25	1	Rusty-Yellow serpentinite					



Total hole depth: 106.07
Logged by: Stephan Ruest

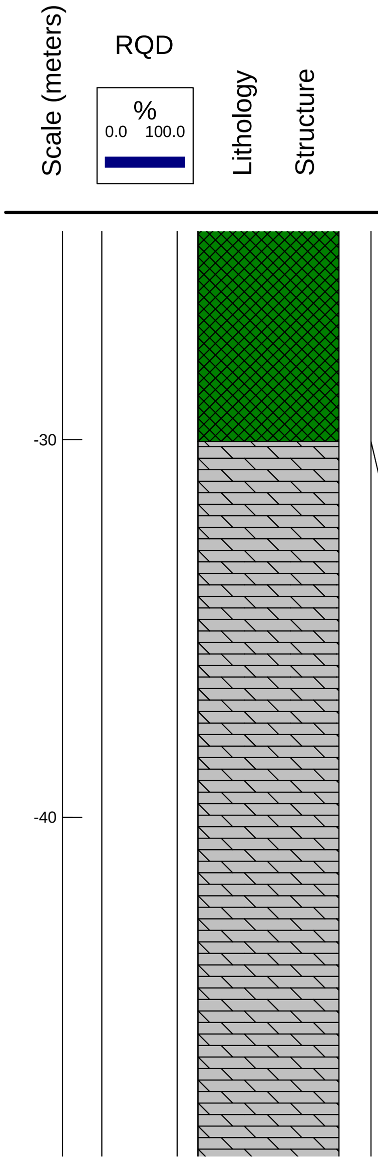
AURORA GEOSCIENCES

Diamond drilling log: LOG & TOM Claims **Hole logged:** DDH-LOG-04-2008

1356139 Alberta Inc.

Easting :544097
Northing :6691664
Elevation :716.3

Azimuth :96
Dip :-50
Total Depth 106.07

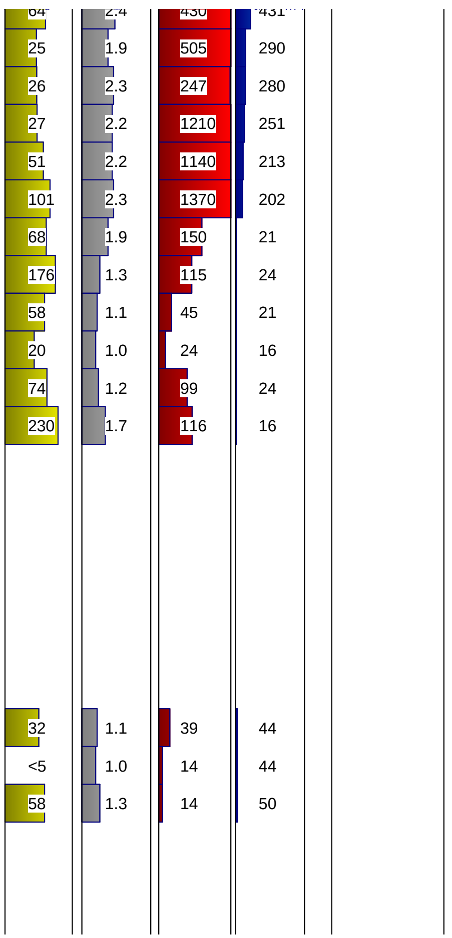


Lithological Description

unit, the lower contact is heavily veined and traces of fine-grained sulphides can be found. Contact is heavily fragmented and unclear.

GREYWACKE - ARGILLITE: Sequence of dark, weakly calcic argillite with fine to medium-grained, light-grey Greywacke. Greywacke is occasionally medium to relatively coarse-grained. Argillite forms finely laminated wedges (40 degrees TCA) within greywacke. Traces of pyrite can be found in argillite fractures.

Sample number	From	To	Interval	Description	Au ppb 1 1000	Ag ppm 0 5	As ppm 1 250	Cr ppm 1 2000	Mag_Susc 0.00 150.00
					64	2.4	430	431	
11764	25	26	1	Rusty-Yellow serpentinite	25	1.9	505	290	
11765	26	27	1	Rusty-Yellow serpentinite	26	2.3	247	280	
11766	27	28	1	Rusty-Yellow serpentinite	27	2.2	1210	251	
11767	28	29	1	Rusty-Yellow serpentinite	51	2.2	1140	213	
11768	29	30	1	Rusty-Yellow serpentinite	101	2.3	1370	202	
11769	30	31	1	Rusty-Yellow serpentinite	68	1.9	150	21	
11770	31	32	1	Rusty-Yellow serpentinite, contact	176	1.3	115	24	
11771	32	33	1	Argilite-Greywacke	58	1.1	45	21	
11772	33	34	1	Argilite-Greywacke	20	1.0	24	16	
11773	34	35	1	Argilite-Greywacke	74	1.2	99	24	
11774	35	36	1	Argilite-Greywacke	230	1.7	116	16	
11775	43	44	1	Argilite-Greywacke	32	1.1	39	44	
11776	44	45	1	Argilite-Greywacke	<5	1.0	14	44	
11777	45	46	1	Argilite-Greywacke	58	1.3	14	50	

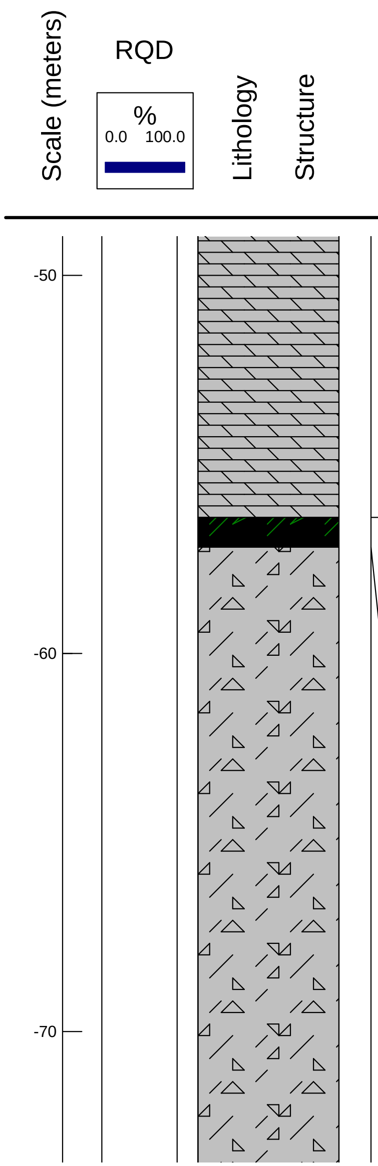


Total hole depth: 106.07
Logged by: Stephan Ruest

Diamond drilling log: LOG & TOM Claims **Hole logged:** DDH-LOG-04-2008

1356139 Alberta Inc.

Easting :544097 Azimuth :96
Northing :6691664 Dip :-50
Elevation :716.3 Total Depth 106.07



Lithological Description

SHEAR: Contact between greywacke-argillite with greywacke-conglomerate.

GREYWACKE - CONGLOMERATE: Fine to medium-grained greywacke, grey-green in colour, alternating with conglomerate in a non-transitional way (not graded bedding). Clasts are sedimentary and volcanic and are irregular in size, shape and are somewhat angular. No grain orientation on the interval scale.

Sample number	From	To	Interval	Description	Au ppb (1 1000)	Ag ppm (0 5)	As ppm (1 250)	Cr ppm (1 2000)	Mag_Susc (0.00 150.00)
11778	54	55	1	Pyritic argillite-greywacke	<5	1.2	34	4	
11779	55	56	1	Pyritic argillite-greywacke	22	1.1	31	5	
11780	66	67	1	Sulphides conglo-greywacke	56	1.4	16	22	
11781	67	68	1	Sulphides conglo-greywacke	17	1.8	13	23	
11782	68	69	1	Sulphides conglo-greywacke	18	1.7	12	31	
11783	69	70	1	Sulphides conglo-greywacke	19	1.5	15	59	

Total hole depth: 106.07
Logged by: Stephan Ruest

page 3 of 5; 06/10/2008

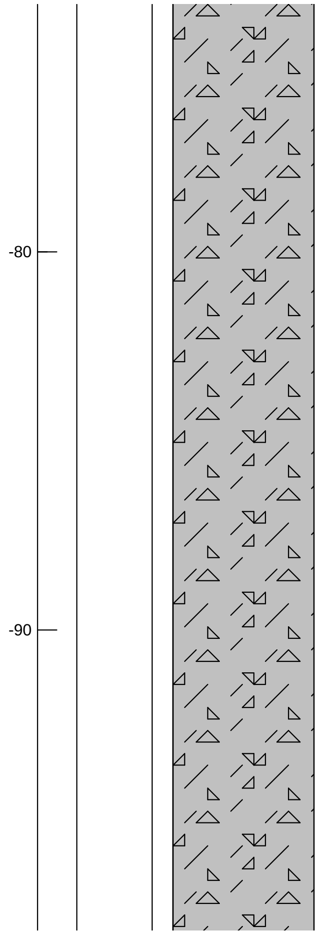
Diamond drilling log: LOG & TOM Claims **Hole logged:** DDH-LOG-04-2008

1356139 Alberta Inc.

Easting :544097
Northing :6691664
Elevation :716.3

Azimuth :96
Dip :-50
Total Depth 106.07

Scale (meters)	RQD % 0.0 100.0	Lithology	Structure	Lithological Description	Sample number	From	To	Interval	Description	Au ppb 1 1000	Ag ppm 0 5	As ppm 1 250	Cr ppm 1 2000	Mag_Susc 0.00 150.00
				Conglomerite matrix is light-grey and becomes markedly darker in colour (to almost black) at a depth of 98.45m. Traces of pyrite can be found in fine-grained greywacke. Some stronger mineralization (0.5% to 1%) in dark greywacke with lower contact of conglomerate (at around 98.83m).										



Total hole depth: 106.07
Logged by: Stephan Ruest

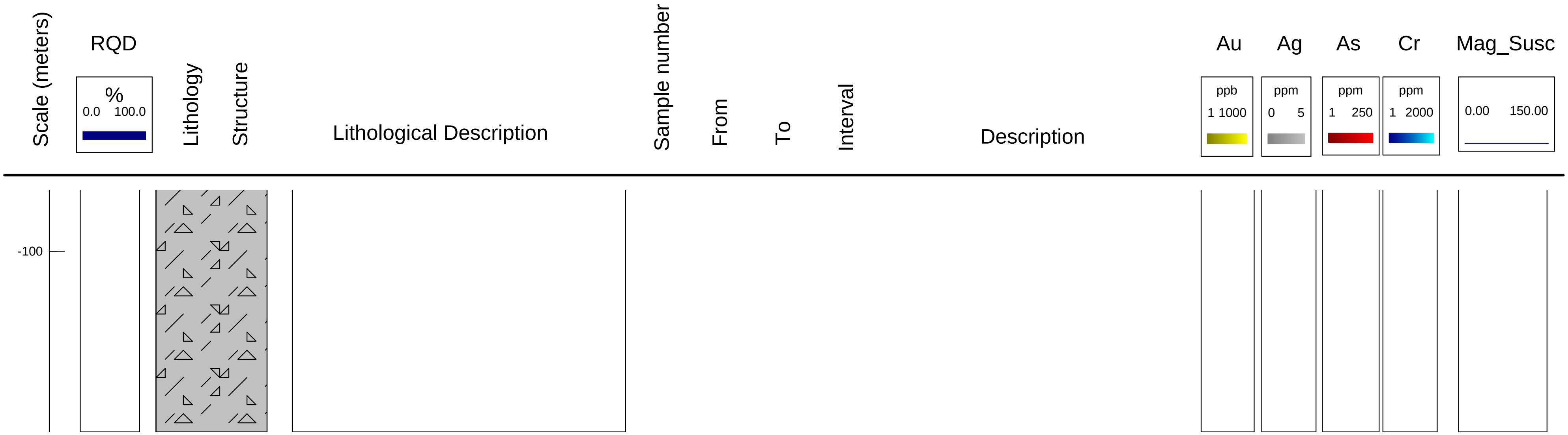
AURORA GEOSCIENCES

Diamond drilling log: LOG & TOM Claims **Hole logged:** DDH-LOG-04-2008

1356139 Alberta Inc.

Easting :544097
Northing :6691664
Elevation :716.3

Azimuth :96
Dip :-50
Total Depth 106.07



Total hole depth: 106.07
Logged by: Stephan Ruest

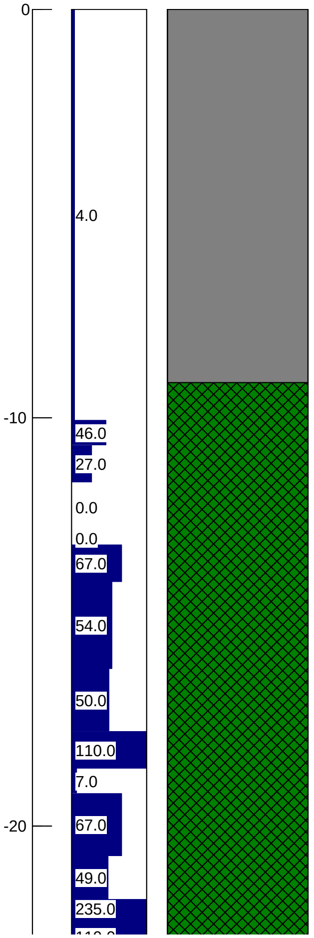
Diamond drilling log: LOG & TOM Claims **Hole logged:** DDH-LOG-05-2008

1356139 Alberta Inc.

Easting :543998
Northing :6691263
Elevation :678

Azimuth :76
Dip :-51
Total Depth 131.98

Scale (meters) | RQD % 0.0 100.0 | Lithology | Structure | Lithological Description | Sample number | From | To | Interval | Description | Au ppb 1 1000 | Ag ppm 0 5 | As ppm 1 250 | Cr ppm 1 2000 | Mag_Susc 0.00 150.00



CASING: Overburden

SERPENTINITE: Magnetite and chromite rich ultra-mafic rock altered to serpentinite. Dark green to black, fine grained. Very lightly veined, both by quartz and calcite (60% and 40% respectively). Heavily sheared and altered (serpentine and talc) towards the top of the sequence. Remnant olivine crystals,medium grained and strongly serpentinized. Magnetite and chromite in

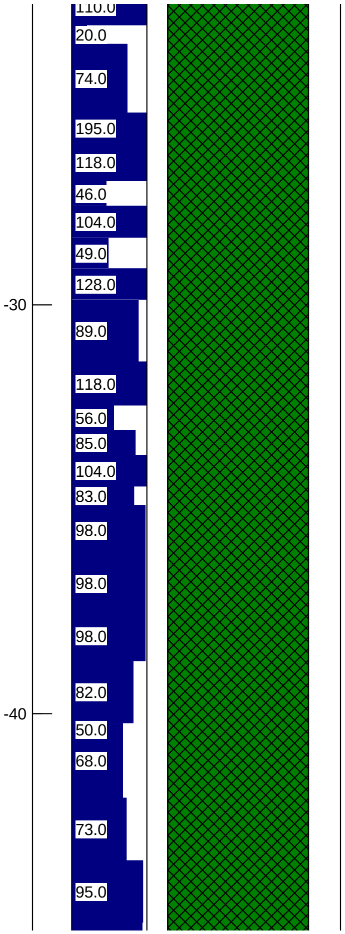
Total hole depth: 131.98
Logged by: Stephan Ruest

Diamond drilling log: LOG & TOM Claims **Hole logged:** DDH-LOG-05-2008

1356139 Alberta Inc.

Easting :543998 Azimuth :76
Northing :6691263 Dip :-51
Elevation :678 Total Depth 131.98

Scale (meters) | RQD % 0.0 100.0 | Lithology | Structure | Lithological Description | Sample number | From | To | Interval | Description | Au ppb 1 1000 | Ag ppm 0 5 | As ppm 1 250 | Cr ppm 1 2000 | Mag_Susc 0.00 150.00



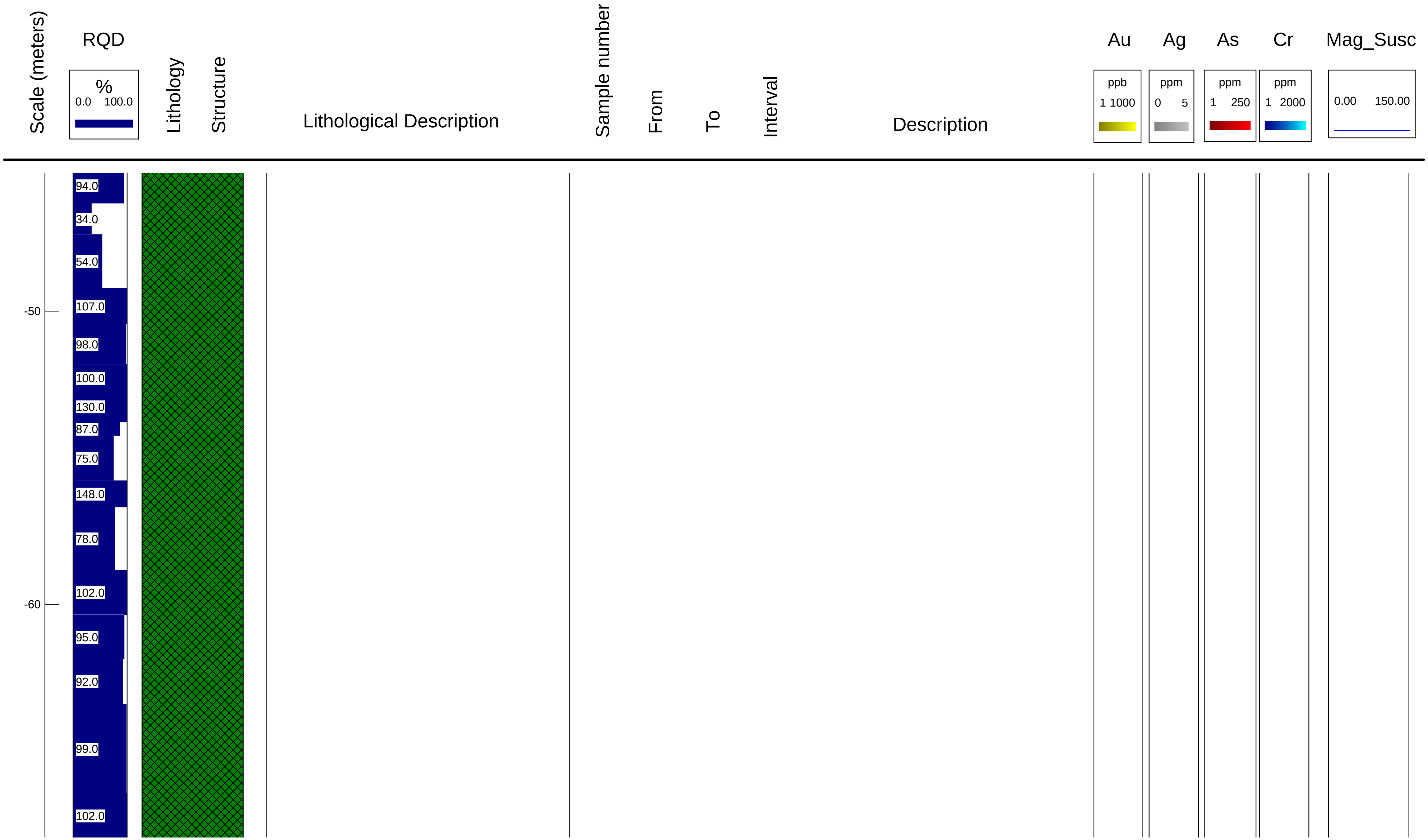
groundmass, with chromite becoming more evident along fractures. The section is strongly magnetic throughout. Some sulfides are associated with fractures in serpentine and chlorite rich zones. Lower contact brecciated and sharp at approximately 55 degrees towards core axis.

Total hole depth: 131.98
Logged by: Stephan Ruest

Diamond drilling log: LOG & TOM Claims **Hole logged:** DDH-LOG-05-2008

1356139 Alberta Inc.

Easting :543998	Azimuth :76
Northing :6691263	Dip :-51
Elevation :678	Total Depth 131.98



Total hole depth: 131.98

Logged by: Stephan Ruest

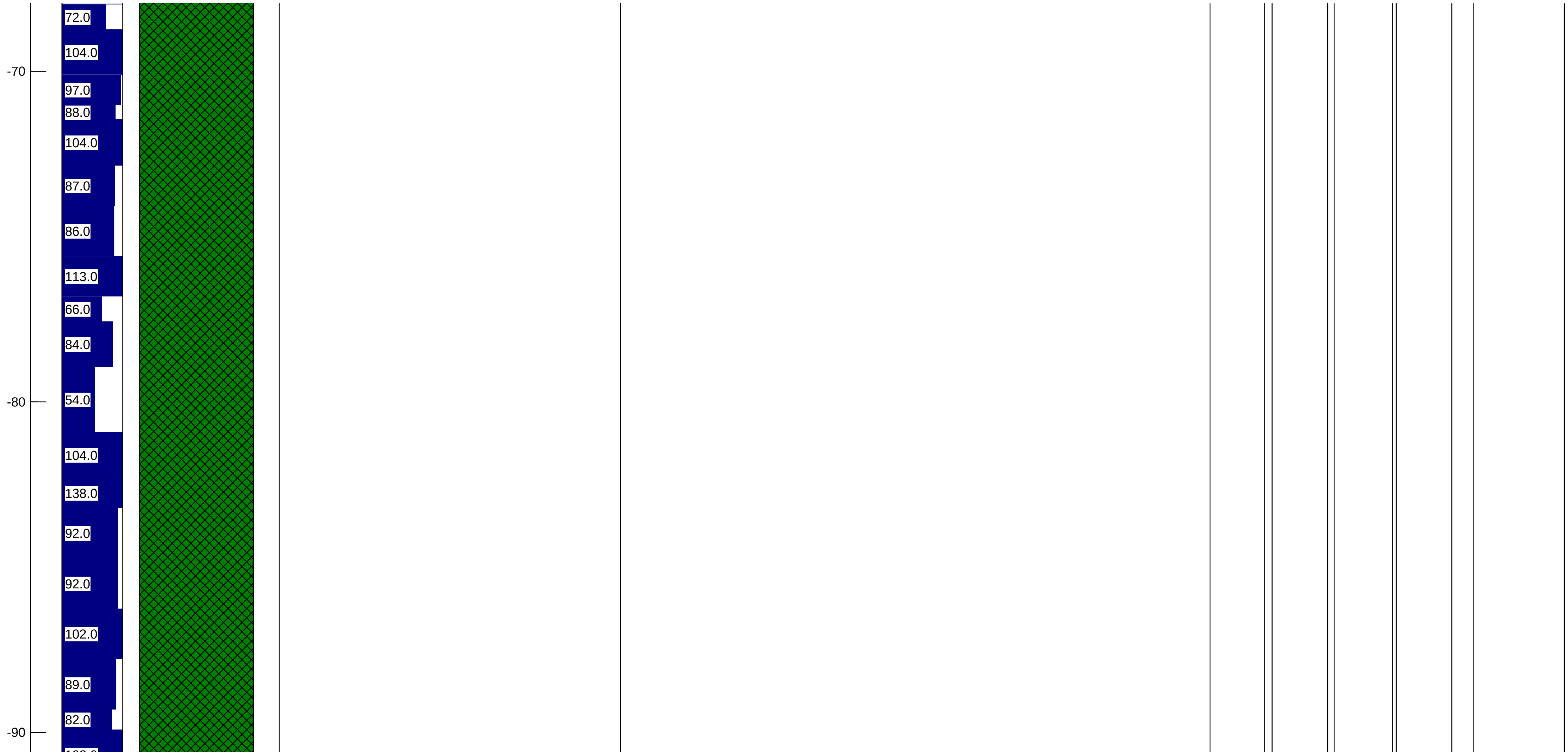
AURORA GEOSCIENCES

Diamond drilling log: LOG & TOM Claims **Hole logged:** DDH-LOG-05-2008

1356139 Alberta Inc.

Easting :543998 Azimuth :76
Northing :6691263 Dip :-51
Elevation :678 Total Depth 131.98

Scale (meters) | RQD % 0.0 100.0 | Lithology | Structure | Lithological Description | Sample number | From | To | Interval | Description | Au ppb 1 1000 | Ag ppm 0 5 | As ppm 1 250 | Cr ppm 1 2000 | Mag_Susc 0.00 150.00



Total hole depth: 131.98

Logged by: Stephan Ruest

Diamond drilling log: LOG & TOM Claims **Hole logged:** DDH-LOG-05-2008

1356139 Alberta Inc.

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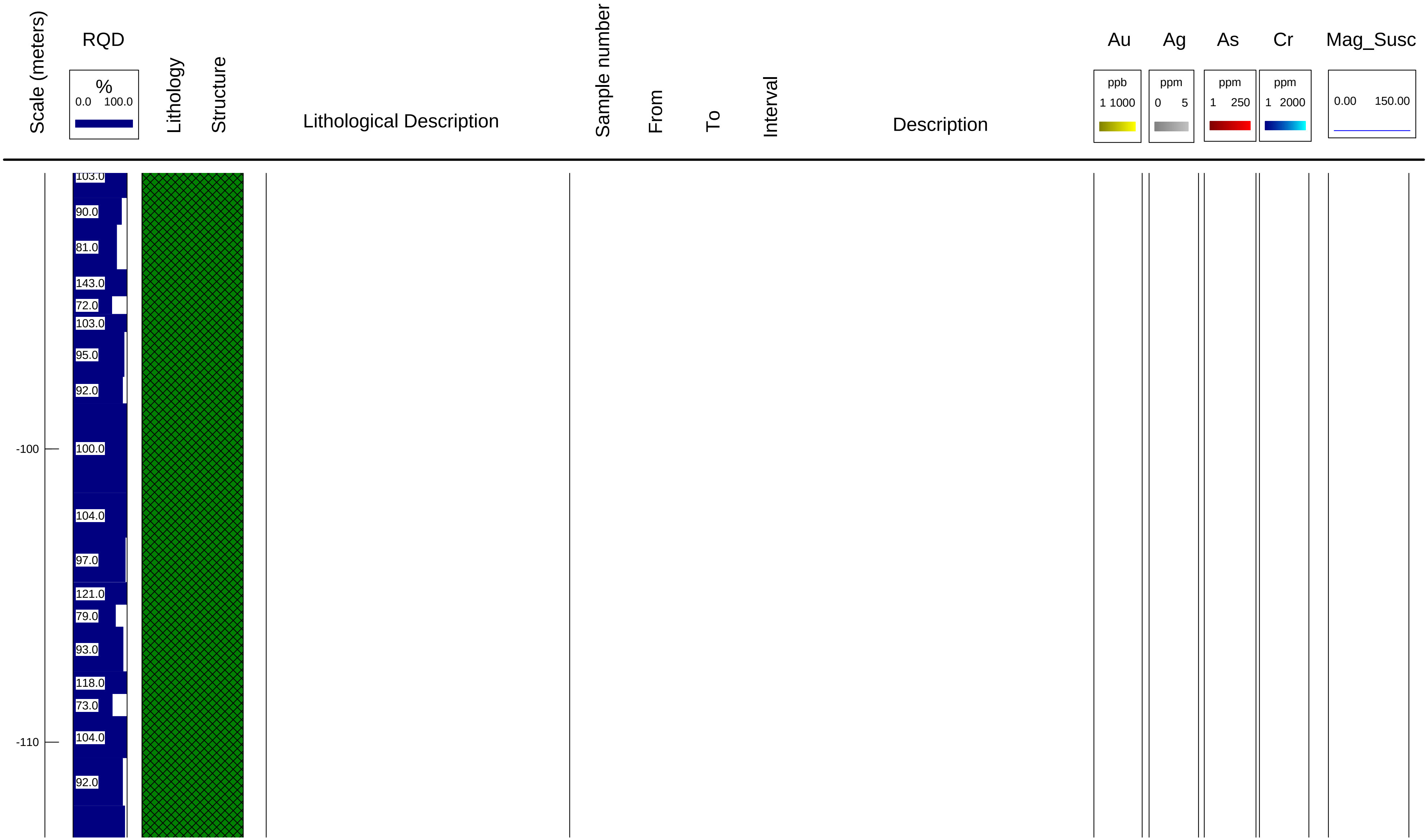

Total hole depth: 131.98
Logged by: Stephan Ruest

Diamond drilling log: LOG & TOM Claims **Hole logged:** DDH-LOG-05-2008

1356139 Alberta Inc.

Easting :543998
Northing :6691263
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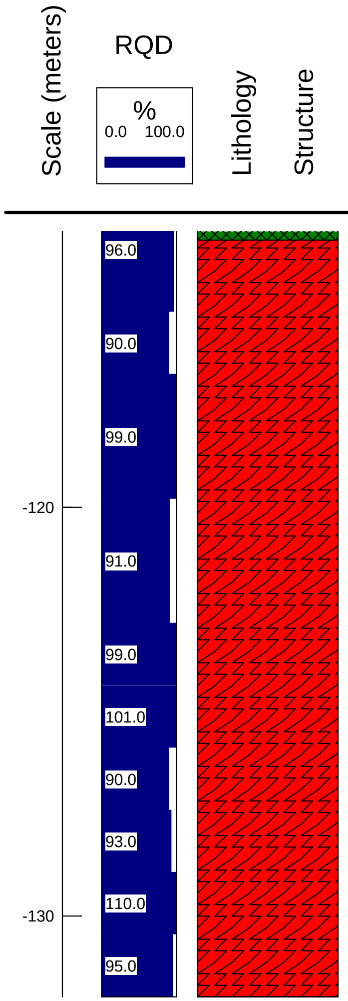
Azimuth :76
Dip :-51
Total Depth 131.98



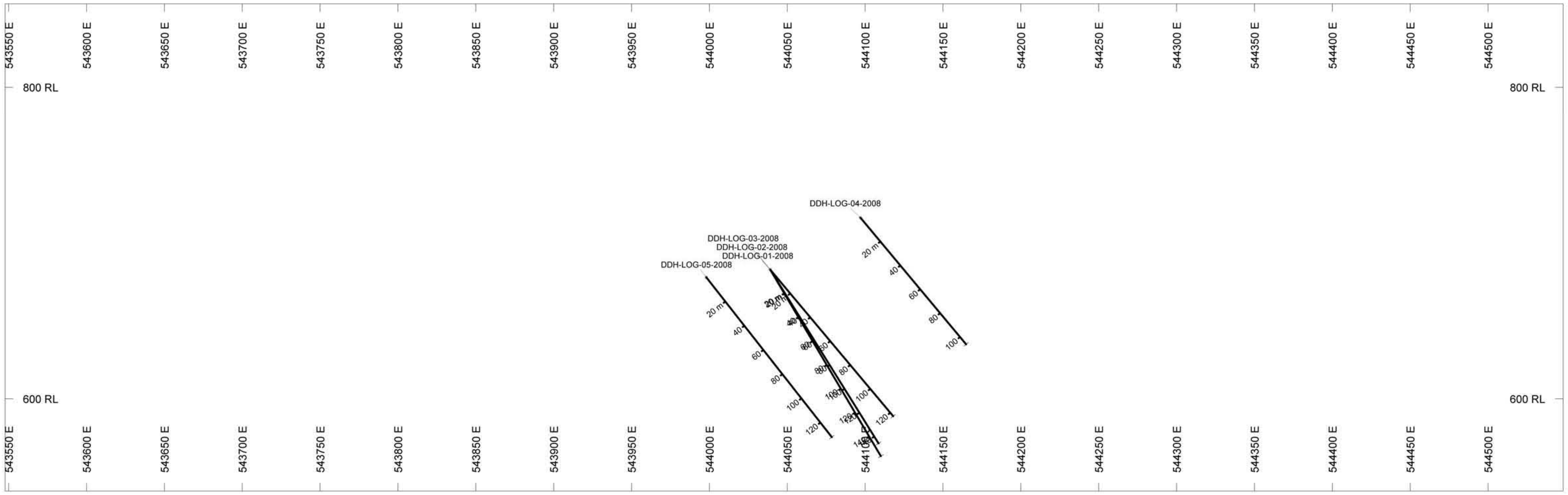
Lithological Description

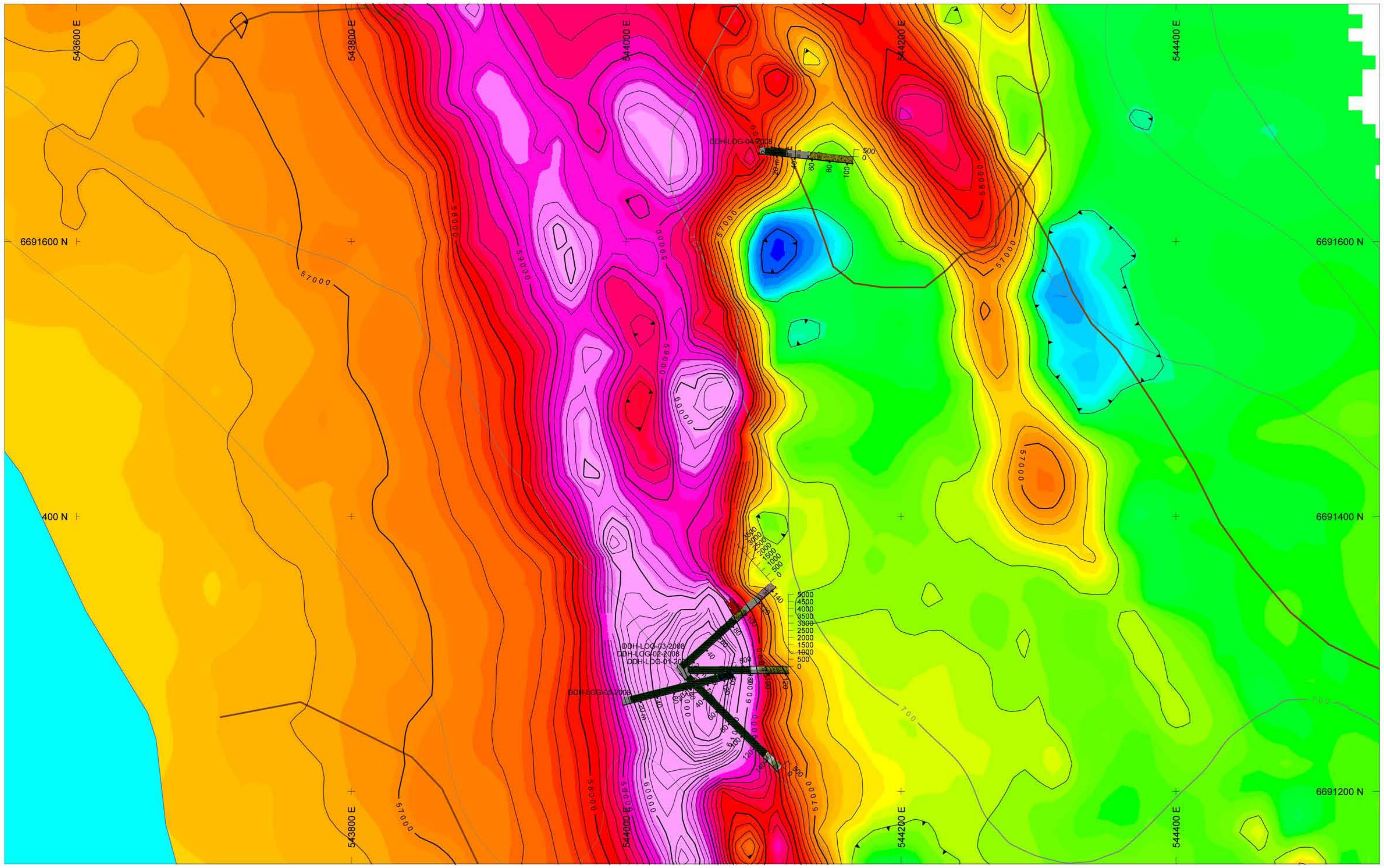
BASALT: Pillow basalt suite. Dark brown to black, magnetite rich with chromite. Rather well preserved. Alteration level is very weak, mostly limited to the occasional fracture (slickensided, tremolite and serpentine). Groudmass is aphanitic with occasional zones of prophyroblasts (white to grey, probably plagioclase, no obvious alignment). Some sulfides mineralization associated with fractures (slickensides, turquoise in colour: tremolite). Mineralization is planar and radiant-like.

Sample number	From	To	Interval	Description	Au ppb 1 1000	Ag ppm 0 5	As ppm 1 250	Cr ppm 1 2000	Mag_Susc 0.00 150.00
11908	125	126	1	Basalt	30	<0.5	8	1170	
11909	126	127	1	Basalt	<5	<0.5	8	1220	
11910	127	128	1	Basalt, pyrite at 2% in slickenside tremolite rich fracture.	10	<0.5	8	1030	
11911	128	129	1	Basalt, pyrite at 2% in slickenside tremolite rich fracture.	<5	<0.5	7	1020	
11912	129	130	1	Basalt	28	<0.5	7	1150	
11913	130	131	1	Basalt	<5	<0.5	8	1130	

Total hole depth: 131.98
Logged by: Stephan Ruest

AURORA GEOSCIENCES





HOLES PLOTTED

TOTAL 5

DDH-LOG-01-2008	DDH-LOG-02-2008	DDH-LOG-03-2008
DDH-LOG-04-2008	DDH-LOG-05-2008	

60013.4
59549.9
59232.1
59003.6
58810.2
58617.2
58433.7
58222.4
57982.1
57796.0
57655.1
57485.1
57327.0
57211.2
57129.5
57074.0
57026.0
56970.0
56913.9
56868.6
56822.8
56786.2
56754.9
56725.2
56699.3
56658.2
56581.8
56431.8
56372.8
56310.3
56279.2
56255.8
56238.7
56218.8
56191.5
56163.8
56147.1
56117.5

Total Magnetic Field
nT

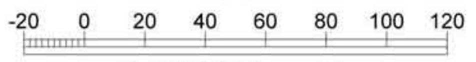
BAR GRAPHS	L/R	COL
Au	R	🟥

ROCK CODES	L/R	PAT	LABEL	DESCRIPTION
Lith_code	R	▨	AGLT	ARGILLITE
		▨	BLT	BASALT
		▨	CNGL	CONGLOMERATE
		▨	GYWK	GREYWACKE
		▨	LMST	LIMESTONE
		▨	SRP	SERPENTINITE
		▨	GYCG	GREYWACKE - CONGLOMERATE
		▨	GYAR	GREYWACKE - ARGILLITE
		▨	CAS	CASING

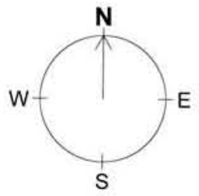
PLAN SPECS:

REF. PT. E, N	544000 m	6691000 m
EXTENTS	1000 m	625.5 m

SCALE 1 : 2500
(m)



NAD83 / UTM zone 8N



1356139 Alberta Inc.

LOG & TOM Claims

Figure 6 : Drill Hole Plan Map

2008 Drilling Program