Assessment Report

Geological Mapping and Rock Geochemical Sampling on the "Risby Creek" Project

61°43'13" N Latitude, 130° 51' 56" W. Longitude
401350E, 6844400N, Zone 9
RC 13 – 180 claims (YC94775 – YC94942)
NTS Sheets 105G/10, 105G/11, 105G/15, 105G/16
Watson Lake Mining District

Effective Date: Oct 20, 2009

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Nov 20, 2009

Summary

In June 2009, Newrise Resources, owned by Mr. Peter Risby, staked the RC 13-180 claims along the Robert Campbell Highway about 120 km east-southeast of the village of Ross River, southeast Yukon, Canada. The claims cover the extent of an east-southeast trending unit of Carboniferous massive crinoidal limestone. This unit was believed to be the origin of abundant auriferous mineralized boulders and a small similar in-situ showing, called the "Risby Creek occurrence" discovered by Mr. Risby in May 2009 along "Risby Creek", a small stream roughly 0.5 km north of the Robert Campbell Highway. Highly variable gold values to 26.2 g/t were returned from the May program.

The Risby Creek property is located with an allocthon of Paleozoic Yukon Tanana Terrane (the "Yukon Banana") which has undergone a southeast, dextral displacement of 450 km along the northeast side of the Tintina Fault zone. Tectonism occurred throughout the Yukon-Tanana Terrane from Triassic to early Cretaceous time.

The property itself parallels a unit of Carboniferous Campbell Range Succession, consisting of undifferentiated metavolvcanic and metasedimentary rock occurring as a klippe bounded by the north-dipping Money Creek Fault along the south boundary and the south dipping Jules Creek Thrust marking the northern boundary. The klippe hosts the narrow unit of massive grey bioclastic crinoidal limestone located roughly midway within the undifferentiated unit. However, mapping by All-Terrane Services indicated the occurrence and immediate area is located within foliated thin bedded phyllite interbedded with thicker beds of calcareous sandstone to limestone, the latter providing the setting for strongly silicified, saccharoidal, pyritic +/- auriferous mineralization comprising the occurrence. This suggests the host is more likely a larger unit of dark grey phyllite with diamictite and minor limestone, extending to the southeast of the occurrence.

The property was examined by Underworld Resources Ltd. in late June 2009, focusing largely on the Risby Creek occurrence, confirming a high variability of gold grades. In September 2009, All-Terrane Services conducted due-diligence style detailed chip and "semi-panel" sampling at the occurrence, with the objective of determining as accurate representation of true gold grades as possible. This phase confirmed the presence of gold mineralization, with an approximate reliable upper limit of grade over width of about 1.5 g/t gold.

Sampling of mineralized boulders suggests at least two populations of auriferous material: an arsenic-rich group (Population 1) and a separate arsenic-poor population (Population 2). This suggests at least two gold mineralizing pulses within a multi-pulsed system. A large "Population 1" boulder downstream of the main cluster of boulders suggests a separate source along the west side of Risby Creek and the potential for multiple mineralized occurrences.

The saccharoidal nature of pyritic quartz veins and wallrock suggests a pre-tectonic origin of mineralization. Tectonism in this portion of Yukon ceased prior to emplacement of the late Cretaceous (110 – 70 Ma) Tintina Gold Belt intrusions. This suggests a late Paleozoic origin, possibly from hydromagmatic fluids originating from members of the nearby Grass Lakes

Plutonic Suite. This would represent a previously unrecognized and potentially important setting in this area, providing potential for similar occurrences in the Risby Creek area.

A two-phased exploration program is recommended for 2010, consisting of an early phase of systematic silt sampling, some reconnaissance-style soil sampling, geological mapping and prospecting across the property, to determine the presence of gold geochemical anomalies. Phase 2 is recommended to consist of detailed systematic soil sampling, geological mapping and prospecting in anomalous areas determined from Phase 1.

Phase 1, which may be done by a four-person crew based at Ross River, Yukon, may be done in early June; Phase 2, utilizing a five-person crew camping along the Robert Campbell Highway, may be done in early August following compilation of results. Phase 1 expenditures, including pre-program preparatory work and supplies acquisition for both phases and a 15% contingency, stand at **CDN$29,972.** Phase 2 expenditures, including report writing for the entire project, and a 15% contingency stand at **CDN$97,332.** Total project expenditures stand at **CDN$127,294.**

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1.0 Introduction

1.1 Introduction

In June 2009, Newrise Resources staked the RC 13-180 claims covering the extent of an east-southeast trending unit of Upper Mississippian to Middle Pennsylvanian massive crinoidal limestone within a package of similarly aged intermediate to felsic metavolcanics, carbonate rocks, greywacke and phyllites along the hanging wall of the Money Creek fault (INAC, 2001). This unit was believed to be the host of abundant boulders discovered by Mr. Peter Risby in May, 2009 in "Risby Creek" (unofficial name), a small stream roughly 0.5 km north of the Robert Campbell Highway. Sampling of these boulders returned numerous anomalous gold values to 26.2 g/t from silicified calcareous sandstone to limestone.

The 2009 program consisted of a three-day property visit, including rock and soil sampling by representatives of Underworld Resources Ltd. in June 2009, and a subsequent four-day program of geological mapping and detailed rock sampling in September, 2009. The program included additional sampling in September by Mr. Risby, as well as larger samples obtained by Mr. Risby for metallic screen fire assay (MSFA) and metallic assay, to determine potential coarse gold effect.

The claims are 100% held by Newrise Resources of Calgary, Alberta. This report is prepared to satisfy assessment requirements of the Yukon Mining Recorder (Watson Lake Mining District).

1.2 Sources of Information

The main sources of information for this report are Open File 2001-33 by the Exploration and Geological Services Division, Yukon Region, Indian and Northern Affairs Canada, a report by Underworld Resources Ltd, and the results of the September, 2009 program. Results from pre-acquisition exploration are not included in this report, although select results are referred to.

Disclaimer: The author cannot verify results from the June 2009 property visit by Underworld Resources Inc. Although this author has no reason to question the results, the samples were obtained and analyzed prior to his involvement.

2.0 Property Description and Location

The Risby Creek property consists of 168 full-sized Yukon quartz mining claims (RC 13-180, YC94775 – YC94942) covering 3,528 hectares (8.714 acres). All claims are located within the Watson Lake Mining District of Yukon, are unpatented and in good standing as of November, 2009. The property is centered at 61^{o} 44' 72" N Latitude, 130^{o}, 55' 41" W Longitude (398200E, 6847350N, Zone 9), although the majority of work was concentrated on a single claim, RC146 (YC94908), centered at 61^{o}43'13" N Latitude, 130^{o} 51' 56" W. Longitude (UTM NAD 83 coordinates 401350E, 6844400N, Zone 9).

All claims are 100% held by Peter Risby, owner of Newrise Resources. The expiration date of all claims prior to filing of this report is June 17, 2010. The only known mineralized occurrence, the "Risby Creek occurrence", consisting of vein and replacement-style gold with minor silver and arsenic, is located on Claim RC146. There are no known mineral reserves or resources, no known significant cultural disturbances, tailings ponds, mine workings or waste deposits. The Robert Campbell Highway extends through the southern portion of the claim block in central and western areas; the claim block extends roughly parallel to the highway.

There are no obligations regarding royalties, back-in rights, payments or other agreements or encumbrances applying to the property, nor are there any known environmental liabilities.

3.0 Accessibility, Climate, Local Resources, Infrastructure and Physiography

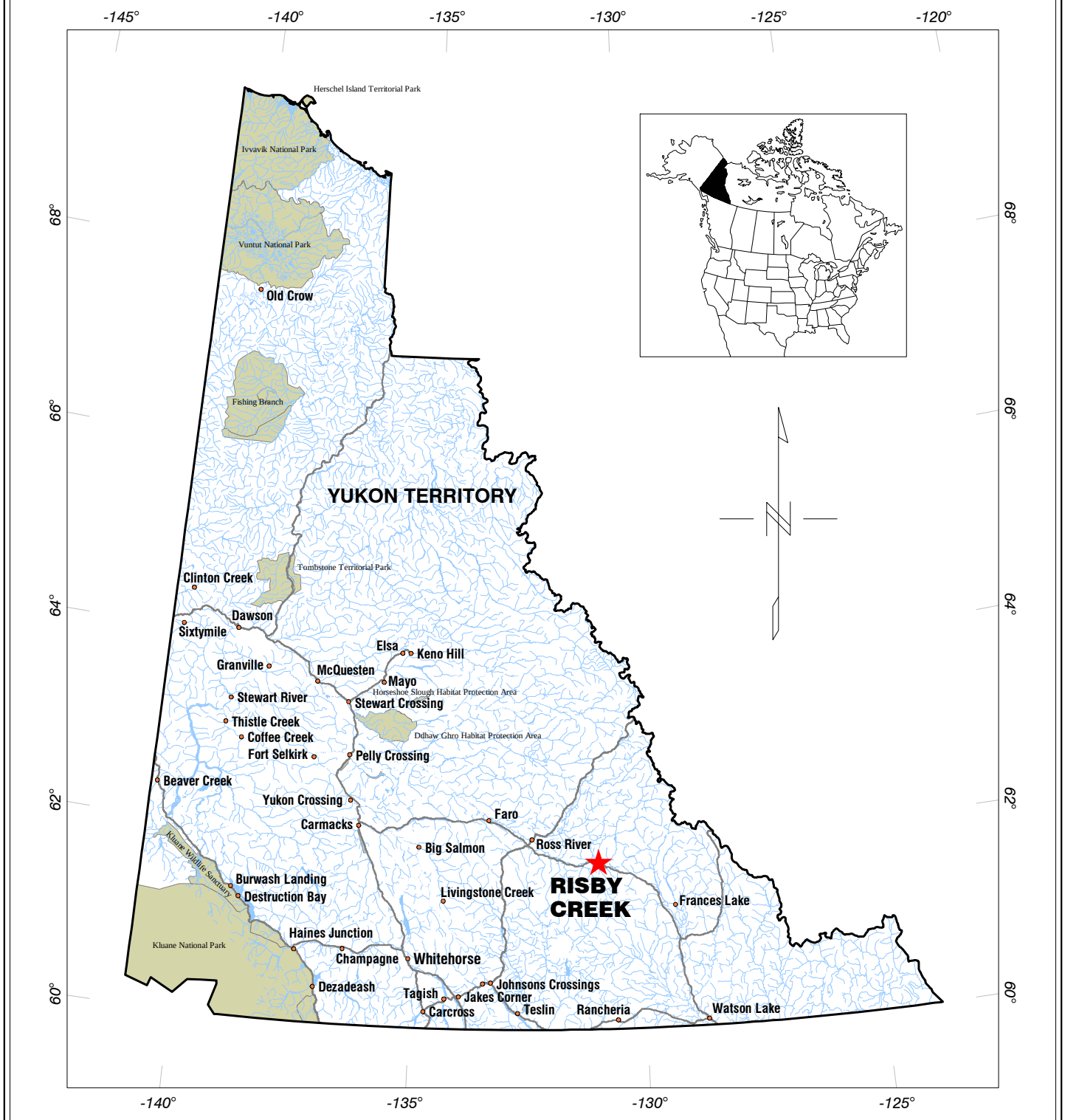
The Risby Creek property covers an area of fairly gentle relief with elevations ranging from just under 3,000 feet (915 metres) to about 3,800 feet (1,160 metres). Steep ravines caused by fluvial erosion occur along small streams, notably in the explored area of Claim RC146. The property is covered by typical northern boreal forest vegetation consisting largely of white spruce, with poplar groves occurring along drier, south-facing slopes.

The climate is subarctic, with short, cool summers with average daily highs in the 15^{o} to 20^{o} C range, although warmer temperatures are common. Winters are very cold, with somewhat more than 0.5 metres of snowpack accumulation and average daily highs in the -20^{o} C range; occasionally temperatures can attain -50^{o} C. Precipitation is fairly light, averaging slightly less than 20 inches (50 cm) per year. The field season typically extends from late May to late September.

The property is easily accessible year-round via the gravel all-weather Robert Campbell Highway, roughly 110 km east-southeast of the Village of Ross River. The highway extends within the claim block in central and western areas, and directly south of it in eastern areas. Several trails usable by all-terrain vehicles extend northward across the property from the Robert Campbell Highway.

The property is large enough to contain mining operations, tailings and waste disposal areas, heap leach pads and potential processing sites. Abundant water for drilling and mining and milling activities is available from Campbell Creek, extending along the southern property margin. Limited water is also available from several small streams and ponds within the property.

Ross River, located 120 km to the west along the Robert Campbell Highway, is on the eastern limit of Yukon's major electric power grid; however no closer access to power exists. Ross River, population about 350, has basic services, including hotel accommodations, fuel, groceries and basic hardware. The town has an available workforce for entry-level positions; Whitehorse, roughly 400 km from Ross River, is a full service community with a highly skilled workforce.



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(metres)

*NAD83 / *NAD 1983 Albers*

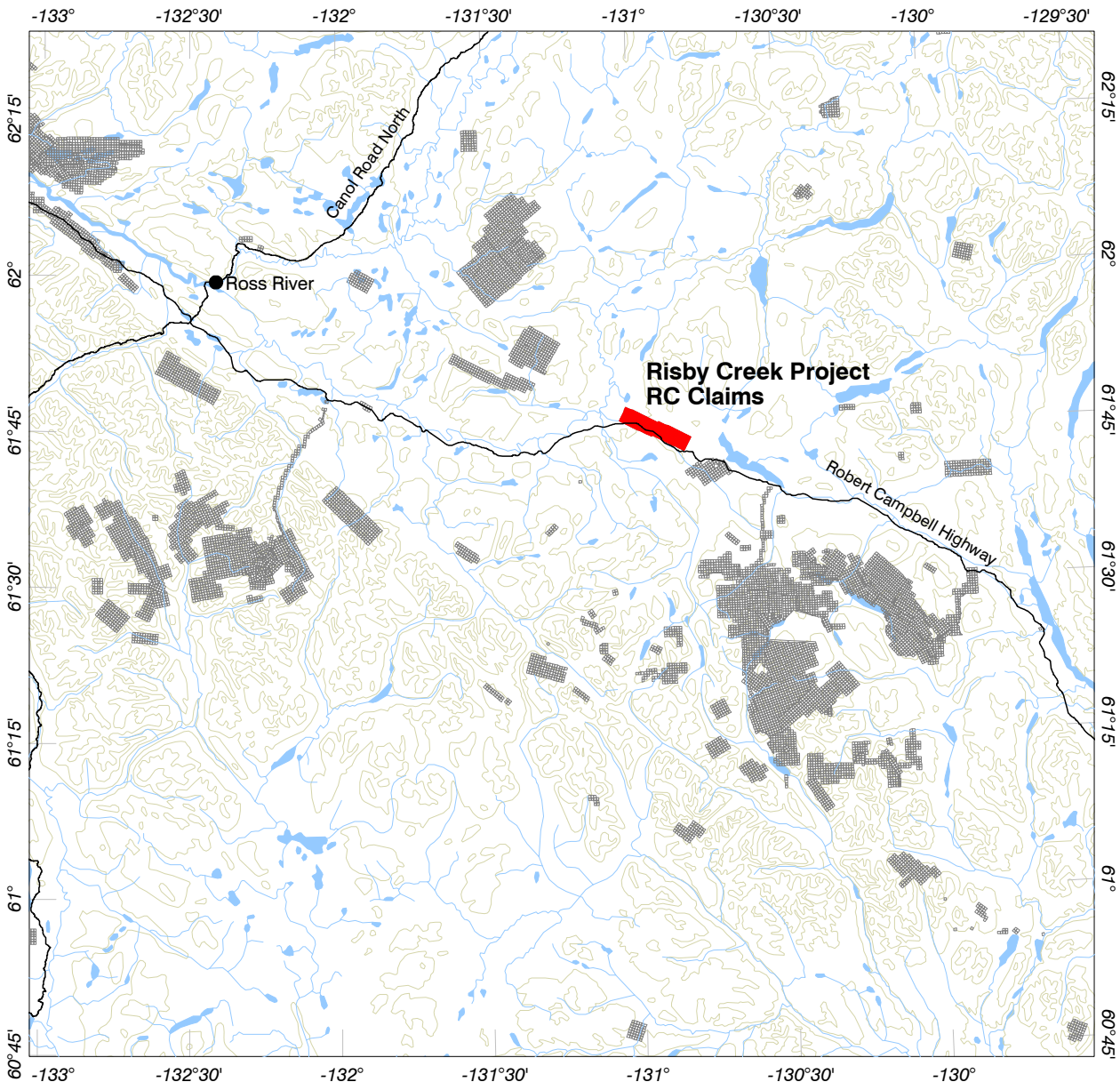
NEWRISE RESOURCES

RISBY CREEK PROJECT
FIGURE 1, LOCATION MAP

Projection: Albers Yukon

Mining District: Watson Lake

Date: Sept. 17, 2009



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(metres)

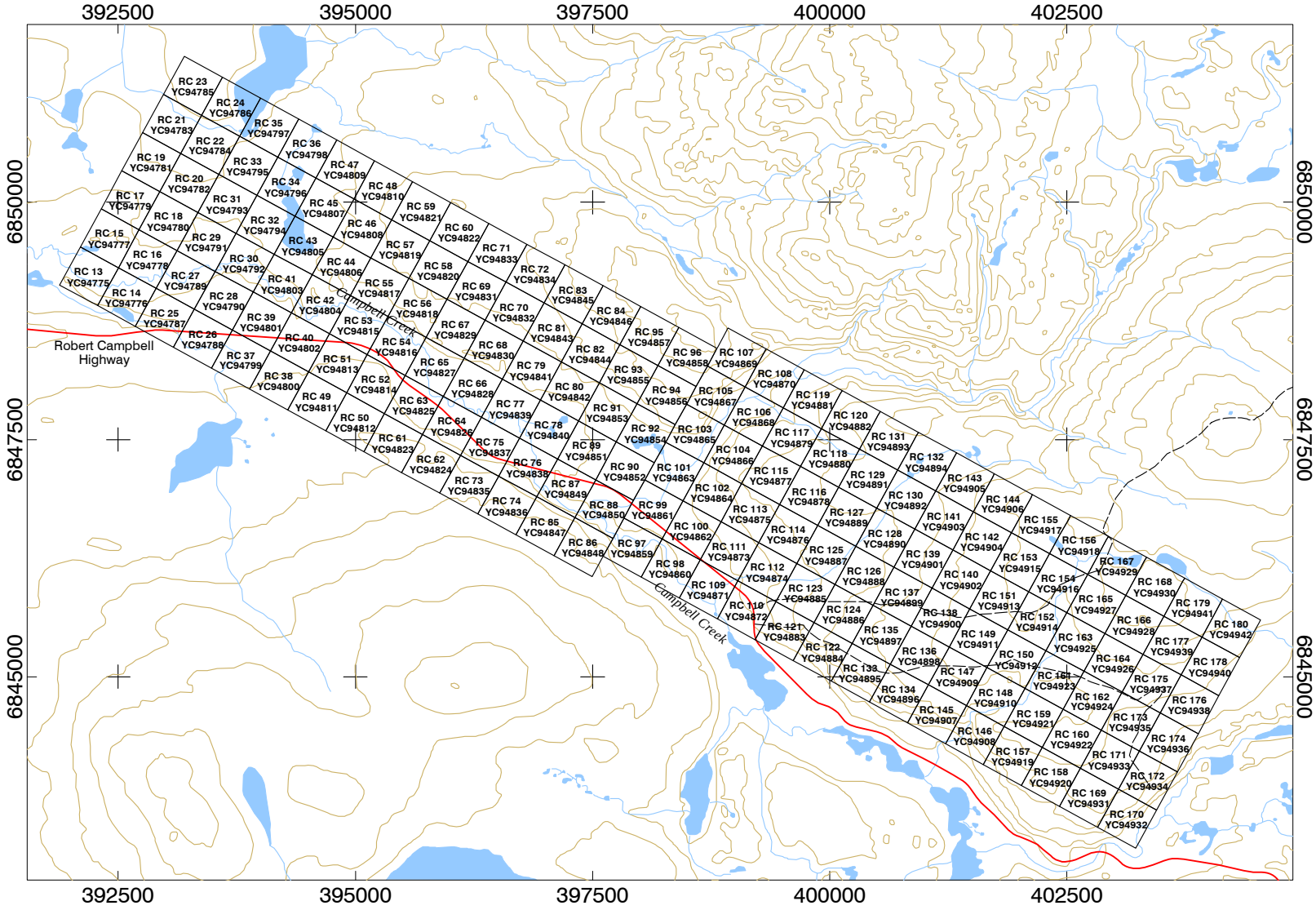
NAD83 / *NAD 1983 Albers

NEWRISE RESOURCES

RISBY CREEK PROJECT
FIGURE 2, REGIONAL LOCATION MAP

Projection: Albers Yukon
Mining District: Watson Lake

Date: Nov. 21, 2009



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(metres)

NAD83 / UTM zone 9N

NEWRISE RESOURCES

RISBY CREEK PROJECT
FIGURE 3, CLAIM MAP

NTS: 105 G/10, 11, 14 & 15
Date: 21 Nov 09

Mining District: Watson Lake
Drawn by: HDS/RS

Stewart Basin Exploration

4.0 History

No record of prior exploration is known of the mineralized occurrence on Claim RC146. The present claim block is underlain by the "Big Campbell Thrust Sheet" (also called the Campbell Range Succession) and contains one coal occurrence, called the CAMPBELL occurrence (Yukon Minfile No. 105G 053). This consists of "drift" boulders of lignite along the north side of Campbell Creek towards the southwestern corner of the property. No bedrock source has been found (Minfile Occurrence 105G 053, Yukon Minfile, 2009).

The western area, centered on the ADDISON occurrence (Yukon Minfile occurrence 105G 101), about 1.5 km west of the west property boundary, was staked as the PELLY 1-200 claims by Kerr Addison Mines Ltd. in April 1978. Kerr Addison conducted ground magnetic and electromagnetic surveying, soil sampling and conducted a 3-hole diamond drilling program totalling 443 metres. The drilling returned no mineralization except for traces of pyrite, although one hole intersected carbonate-hosted porphyry dykes (Yukon Minfile, 2009). The area was re-staked as the AU 1-378 claims by Lawrence Barry in May, 1996, who optioned the claims to Consolidated Shoshoni Gold Inc. in March 1997. Consolidated Shoshoni flew an airborne survey consisting of magnetometer, electromagnetic and VLF-EM surveying, revealing a number of "second and third priority" conductors. No ground follow-up has been noted.

A third occurrence, called the BOX occurrence (Yukon Minfile No. 105G 091), is located about 2.0 km east of the northeast property corner. Expatriate Resources Ltd. staked the BOX 1-20 claims in March 1995, and followed up with soil sampling, geological mapping and prospecting, and by staking of the BOX 21-38 claims later that year. Expatriate conducted airborne electromagnetic and magnetic surveying across the expanded block early in 1996. In June 2002 the company added the BOX 39-40 claims, conducted geological mapping, prospecting and geochemical sampling in central areas, and added the BOX 41-120 claims surrounding the previous block in September 2002. In 2003 the company carried out a surface UTEM geophysical survey. Exploration revealed "weakly to strongly anomalous clusters of copper and lead response" along Campbell Creek which bisected the property, roughly 5 km south of the indicated location of the occurrence. Elevated antimony and arsenic values were returned from a prominent gossan and leached "kill zone" farther to the east. This is associated with highly altered felsic volcanic rocks that Expatriate correlated with similar units that host and underlie the Kutz de Kayah volcanogenic massive sulphide (VMS) deposit to the south. However, Expatriate suggested this represents distal alteration typically underlying this type of mineralized setting, and that overlying mineralization has been eroded away.

Peter Risby, owner of Newrise Resources, discovered strongly silicified pyritic boulders in a small stream north of the Robert Campbell Highway in May 2009, and staked the RC 13-180 block by mid-June. A property visit was conducted by Underworld Resources in late June, 2009.

5.0 Geology

5.1 General Geology

The Risby Creek property is located with an allocthon of Paleozoic Yukon Tanana Terrane (the "Yukon Banana") which has undergone a southeast, dextral displacement of 450 km along the northeast side of the Tintina Fault zone. Elsewhere in the Yukon, the Tintina Fault separates shelf and off-shelf sedimentary sequences of the Ancient North American Platform from sequences of accreted terrane to the southwest. In western Yukon the accreted terrane consists primarily of the Yukon-Tanana Terrane (YTT), an assemblage of Devonian through Pennsylvanian metaintrusive and metavolcanic and lesser metasedimentary rocks. These began to undergo tectonism by the early Triassic, resulting from collision of the accreted terrane with the North American platform, producing greenschist to amphibolite-grade regional metamorphism, structural deformation and large areas of strongly developed foliation. Tectonism ceased by the early Cretaceous period. Movement in the early Tertiary along the Tintina Fault resulted in the southeastward displacement of this block, which hosts the Risby Creek property as well as several lead-zinc-copper-silver-gold VMS-style deposits farther south.

The Risby Creek property is located within a thrust-fault bounded west-northwest trending package of Late Devonian to Early Mississippian undifferentiated layered rocks, primarily intermediate to felsic metavolcanic rocks, carbonates, dark chert, greywacke and phyllite (INAC, Open File 2001-33). This forms part of the Campbell Range Succession, occurring along the hanging wall of the north-dipping Money Creek thrust fault. A south-dipping thrust fault, called the Jules Creek Thrust, forms the northern boundary of the undifferentiated unit, roughly coincident with the northern property boundary, effectively isolating this unit as a klippe. The south-dipping Inconnu thrust fault which occurs roughly 15 km north of the Robert Campbell Highway forms the thrust fault boundary between the YTT allocthon and Triassic sediments of the North American Platform (miogeosyncline) to the north.

Much of the largely Devonian-aged metasedimentary strata comprising the Yukon Banana has been intruded by multi-kilometric scale plutonic units of the Lower Mississippian Grass Lakes Plutonic Suite, consisting of foliated to laminated medium to coarse grained granite to monzonite (Open File 2001-33). One of these units extends within 10 km of auriferous mineralization within Claim RC146. Several multi-kilometric-scale units of Jurassic hornblende biotite granite occur south of the eastern property area.

5.2 Property Geology

The property parallels the unit of the Carboniferous Campbell Range Succession (CMCu, Open File 2001-33) occurring as a klippe bounded by the Money Creek Fault along the south boundary and south dipping Jules Creek Thrust marking the northern boundary (Map 1). The south boundary of the western half of the property is remarkably coincident with the Money Creek Fault, which extends south of the south boundary in eastern areas. The Jules Creek Thrust

extends roughly midway between property boundaries, except in the eastern property area (Map 1).

The majority of this unit consists of "undifferentiated layered rocks, including intermediate to felsic metavolcanic rocks, carbonate, and dark chert, greywacke and phyllite" (Open File 2001-33). This open file also indicates a narrow unit of massive grey bioclastic crinoidal limestone (Cc) extending parallel to the Money Creek fault and located roughly midway within the undifferentiated unit in the eastern half of the property. The Open File shows the unit extending just south of the area of detailed exploration (Map 1); however, prospecting along the Risby Creek stream bed directly upstream of the upstream limit of mineralized boulders revealed abundant silicified calcareous boulders, suggesting the "Cc" unit occurs farther upstream to the north. Outcroppings in this area, the northern portion of Claim RC146 near the mineralized exposures, consist primarily of strongly foliated phyllite. A larger unit described as "dark grey phyllite, chert, chert-pebble conglomerate, quartzofeldspathic and volcanolithic greywacke and conglomerate, diamictite and minor limestone" (Unit Pcl, Open File 2001-33) extends along and directly north of the Money Creek fault in the eastern property area. Open File 2001-33 suggests this may correlate with a broad unit of variably foliated dark grey phyllite (Unit C?cs) forming the north (footwall) side of the Jules Creek thrust fault.

Geological mapping in the area of detailed rock sampling in September 2009 indicate this area is underlain by strongly foliated thin to medium-bedded phyllite, interlayered with fairly abundant medium grained calcareous beds, typically boudined, attaining 0.3m in thickness (Map 2). These beds have been described as calcareous sandstone, although they may be moderately crystalline metalimestone, distinguishable from typical marble by its less massive fabric. Minor silicification occurs locally within the beds, with patchy mariposite alteration. At least one unit of limestone to calcareous sandstone, several metres thick, occurs in the southwestern portion of the area of detailed exploration. Comparison of the lithological aspects of this unit with those described in Open File 2001-33 suggests it most likely corresponds to Unit Pcl, although it also shows similarities to Unit Miv (Map 1). An exposure of calcareous sandstone with quartz-carbonate veins occurs somewhat farther south.

Foliation orientations are typically south-southwest, dipping shallowly to the north-northwest. Bedding orientations, where discernable, parallel foliation. Evidence of strongly developed folding is shown in an outcrop along the west side of Risby Creek, where outcrop-scale isoclinal folding occurs along a gently south-dipping fold axis.

6.0 Deposit Setting

The target deposit setting is that of hydrothermal, likely epithermal, gold mineralization. This setting occurs distal to an intrusion, commonly quartz monzonitic, whereby late metal-bearing hydromagmatic fluids (hot water originally within the magma, now hosting metal ions) contained within the original melt are mobilized through permeable horizons, such as zones of open space or reactive units. This results in development of areas of strong alteration, including silicification, in reactive, permeable horizons such as calcareous sandstone, or development of

veins as areas of open space are gradually infilled by deposition from siliceous fluids. Metal-bearing horizons may form in areas where pressure and temperature regimes favour deposition from the fluids. Gold and silver bearing horizons occur at specific temperatures and pressures, commonly associated with pathfinder elements such as arsenic, antimony and mercury.

The type of mineralized setting depends largely on distance from the source intrusion. Gold-bearing quartz veins occur at mid-distances from the source, and are commonly referred to as "mesothermal veins". These tend to be enriched in arsenic, and possibly silver. Farther out, where fluid temperatures have been reduced, "epithermal-style" gold-bearing settings, consisting of argillic (clay) alteration, carbonate alteration and stockwork-style silicification, typically occur. Here, late hydrothermal fluids are commonly mixed with volatile "pneumatolitic" gases, resulting in carbonate alteration of host units. This type of setting tends to have higher gold: silver ratios than mesothermal vein-type settings. As fluids "evolve" with distance for the source, veins become more carbonate-enriched, although barren quartz veins are also common. Units displaying only strong carbonate alteration tend to be barren of precious or economic metals.

7.0 Mineralization

The majority of mineralized pyritic samples taken in September within Claim 146 were taken from large talus boulders located within Risby Creek, although several samples were taken of similar material in bedrock along the east side of the creek, indicating this area to be the main source, located at 401455E, 6844492N (NAD 83, Zone 9, see Appendix 3). Boulders attain lengths of 1.4m and widths to about 1.0 metres, indicating a minimum width of the source horizon. Boulders are most abundant directly down-hill of the bedrock source, and gradually decrease in number and size progressively downstream. One exception is a large boulder at least 1.95m long and 1.0m wide located along the western (opposite) bank several metres above the stream bed roughly 35 metres downstream.

Mineralization within Claim RC146 consists of disseminated and fracture-controlled pyrite +/- minor arsenopyrite within strongly silicified calcareous sandstone (possibly silicified crystalline limestone). Pyrite concentration averages 3-4%, to a maximum of 7%, associated with strong limonitization. Pyrite is commonly associated with minor pyrrhotite and, less commonly, trace arsenopyrite. At least two episodes of quartz veining have been identified within proximal talus boulders; an earlier phase of saccharoidal quartz +/- pyrite, and a later stage of massive, non-saccharoidal quartz, largely barren of mineralization. The degree of silicification shows a moderate correlation with degree of pyritization, although most mineralized samples are strongly silicified. Samples of mineralized sandstone are commonly weakly calcareous, as are some samples of phyllite; higher carbonate content in less mineralized samples suggests calcite is a primary feature rather than an alteration product. A large number of samples are also weakly to moderately chloritic.

Two different populations of mineralized samples can be identified, depending on arsenic content. Auriferous values are associated either with anomalous to strongly anomalous arsenic

values (Population 1), or with background to near-background values (Population 2). Gold values tend to show a strong correlation with sulphur, confirming association of gold with pyrite; however, numerous sulphide-rich (pyritic) samples show background to only weakly elevated gold values, indicating an inconsistent gold: pyrite association. Silver values from samples taken in September returned low to background silver values, no other significant pathfinder element associations can be made.

Similar gold values were returned from sampling by Underworld Resources in June; however somewhat higher silver: gold ratios were returned from two samples, returning 3.8 and 7.0 g/t silver respectively. During this program, several samples were taken from four gravel pits along the Robert Campbell Highway. Two of these, taken northwest and southeast of Risby Creek respectively, returned elevated gold values. The former, taken to the northwest, also returned strongly anomalous arsenic, copper, and weakly anomalous lead values; the latter returned somewhat elevated arsenic and strongly anomalous lead values. These element associations are not typical of those along Risby Creek, suggesting a separate source. No detailed rock descriptions were provided.

8.0 Exploration

Two exploration programs were conducted in 2009 following staking of the Risby Creek property: a three-day property visit by Underworld Resources Inc. in late June, and a four-day program by a three-person crew employed by All-Terrane Mineral Exploration Services accompanied by Mr. Risby for two of the four days. The staking followed positive gold results returned from grab sampling by Mr. Risby in May 2009; these results are not included here as they predate property acquisition. A total of 30 rock grab samples and 5 soil samples were taken by Underworld Resources, and 53 more rock samples were taken by All-Terrane in September. Mr. Risby also obtained 12 samples for gold and "ICP" analysis, as well as ten samples for metallic screen fire assay (MSFA) analysis and three for "metallic assay" analysis to determine coarse gold content of the mineralized material.

Several samples taken by Underworld Resources returned anomalous gold values, with three samples returning values from 0.100 g/t to 0.995 g/t, and three more returning values greater than 1.00 g/t. Both populations of auriferous material (see Section 7.0: Mineralization) were sampled. The most notable example of Population 1 were returned from a grab sample of a boulder in Risby Creek, which returned 1.98 g/t gold (Au), 3.8 g/t silver (Ag) and 476 ppm arsenic (As). The rock description is comparable to those of auriferous altered sandstone taken by All-Terrane Services. A second sample of siliceous material, including quartz veining cross-cutting chalcedonic fractures, returned 0.831 g/t Au, 0.6 g/t Ag and 2,950 ppm As. Values representing Population 2 were returned by a sample of subcrop described as "quartz" with 1-2% pyrite and strong iron oxide (limonite) staining, which returned 1.805 g/t Au, 0.8 g/t Ag and 15 ppm As. Two other samples returned anomalous gold values with background arsenic values. A sample taken of a strongly silicified boulder with "<5% pyrite" returned 4.88 g/t Au, 7.0 g/t Ag and 67 ppm As, indicating it belongs to Population 2. Although located some distance from the main cluster of mineralized boulders, this is likely a transported example of the cluster.

Gold-bearing samples taken by All-Terrane Services in September may also be divided into the same populations (Appendices 3a, 4). Population 1 arsenic-enriched samples include Sample G312466, a 0.45-metre chip sample returning 1.575 g/t Au, 0.7 g/t Ag and 1,150 ppm As, and sample G312468, a 1.4-metre chip returning 1.325 g/t Au, 0.6 g/t Ag and 865 ppm As. Both samples are of calcareous sandstone; Sample G312466 is located about 120m downstream from G312468. The large boulder along the west side of Risby Creek also showed high arsenic: gold ratios, shown in sample G312482, a 1.2-metre chip sample returning 0.701 g/t Au, 0.3 g/t Ag and 916 ppm As. All four samples from this boulder returned anomalous gold and arsenic values.

The arsenic-poor population is best indicated by sample G312489, a 0.35-metre chip of a proximal float boulder of strongly silicified, limonitic and pyritic sandstone. This returned a gold value of 1.12 g/t with 0.6 g/t Ag and 8 ppm As. A check sample performed by ALS Chemex returned 0.527 g/t gold. Several other samples returned anomalous gold values with near-background arsenic values.

Sampling by All-Terrane returned 4 values greater than 1.00 g/t gold, and 13 more between 0.100 g/t and 0.995 g/t gold, from a total of 53 samples. Notably, numerous samples of strongly silicified and pyritic sandstone and phyllite returned background to near-background gold values. Sampling of outcrop to subcrop material taken from the east side of the creek typically returned low gold and arsenic values, with only 3 of 14 exceeding 0.100 g/t gold.

Sampling by Underworld Resources returned 3 values exceeding 1.00 g/t gold and 3 more between 0.100 g/t and 0.995 g/t gold, from a total of 30 samples, excluding blanks. Underworld also took 8 samples from four gravel pits along the Robert Campbell Highway. Most returned background values; two, taken from separate pits, returned weakly anomalous gold values, with distinct pathfinder element signatures, suggesting separate sources from the Risby Creek area.

Sampling by Mr. Risby returned one value exceeding 1.0 g/t, providing a value of 2.34 g/t gold. This sample returned weakly anomalous arsenic values, but is grouped in Population 2 due to its low arsenic: gold ratio. Sampling also returned four values between 0.100 and 0.995 g/t gold. Three of these are associated with low to background arsenic values; the fourth is placed in Population 1 due to its high arsenic: gold ratio. Several other samples with merely weakly elevated gold values returned high arsenic values, suggesting a third population having very high arsenic: gold ratios. Alternatively, a continuum of arsenic: gold values may occur, with several population spikes.

Mr. Risby also obtained 10 samples for “Metallic Screen Fire Assay” (MSFA) analysis, to determine the presence of the “coarse gold effect”. During this process crushed sample material is filtered through a 100-micron screen. Both the coarse fraction (which remains on the screen) and the fine fraction (which passes through the screen) are weighed and analysed to provide gold values for the separate fractions; these are then combined to obtain a weighted average of values of both fractions. Three of Mr. Risby’s samples returned total gold values exceeding 1.0 g/t. All showed much higher gold values in the coarse fraction, indicating much of the gold occurs as coarse fragments. Three others returned values exceeding 0.100 g/t gold; of these only one showed a similar coarse gold effect. The other two, with total gold values of 0.14 and 0.45 g/t

gold returned <0.005 g/t in the coarse fraction, indicating that not all auriferous samples were subject to the coarse gold effect, and therefore not all gold occurs as coarse gold.

The following personnel were involved in the 2009 program conducted by All-Terrane Services:

Carl Schulze, BSc, PGeo:	Project Geologist and Qualified Person
Mike Linley:	Technician
Patricio Dagnino:	Technician

Mr. Risby participated in the program for two of the four days comprising the program.

Samples obtained by All-Terrane Services and Mr. Risby were analysed by ALS Chemex Labs of North Vancouver. Samples taken by Underworld Resources were analysed by Eco-Tech Labs of Kamloops, British Columbia, with preparation conducted in its "prep" lab in Whitehorse.

9.0 Sampling Method and Approach

All rock sampling conducted by All-Terrane Mineral Exploration Services was subject to rigorous parameters, including detailed descriptions of each sample. Rock samples were obtained using an Estwing rock hammer, and located in the field using a non-differential Global Positioning System (GPS) instrument. Samples were placed in plastic bags designed specifically for rock sampling. A tag with the unique sample number, supplied by ALS Chemex Labs, was placed in the bag; the sample number was written on both outsides of the bag using "Magic Markers". The sample numbers were also written on soft metal "butter" tags; the tags were attached to the sample locations in the field.

Rock samples were recorded as to location (UTM - NAD 83), sample type (chip or semi-panel sample), exposure type (outcrop, rubblecrop, float, etc.), formation, lithology, modifier (for textural or structural descriptions), colour, degrees of carbonate presence and silicification, other alteration if applicable, economic mineralization including estimated amounts, date, sampler and comments (Appendix 3a). Minimum sample weight was 0.5 kg, although samples tend to be larger than this.

All rock samples obtained by All-Terrane were either "chip" samples or "semi-panel" samples. Chip samples consist of a linear sample of roughly even amounts of rock across a determined width, resulting in an average value of all metal values along this width. A panel sample consists of an even layer of rock taken from a two-dimensional area, such as a square. It was determined that "semi-panel" samples, consisting of an even representation of material across a two-dimensional surface rather than an entire layer, were preferable to true panel samples.

Samples taken by Mr. Risby and by Underworld Resources were grab and composite grab samples. No detailed descriptions were provided by Mr. Risby; Underworld Resources provided varying amounts of detail in its sample descriptions. Underworld Resources also provided five soil samples, but provided no sample descriptions, nor details of sampling methodology.

10.0 Sample Preparation, Analysis and Security

All rock samples taken by All-Terrane Services and Mr. Risby were placed in thick plastic industry standard sample bags, sealed with thick plastic serrated "Zap Straps" and sent in a similarly sealed rice bag to ALS Chemex Labs of North Vancouver, B.C., an analytical laboratory with ISO 9001:2000 certification. Sealed rice bags were personally handed to the courier, Byers Transportation System Inc, by the qualified person, and were delivered by the courier directly to ALS Chemex. Rice bags were placed on pallets, covered with "shrink-wrap" plastic, shipped by truck and delivered directly to the lab. All rock samples were crushed to ensure that a minimum of 70% of the material was less than 2.0 mm in size; this material was thoroughly mixed. From this, a 250g sample was pulverized to 75-micron size; then a 50-gram sample of this underwent fire assay analysis with atomic absorption finish. This technique provides gold analysis ranging from 0.005 to 10.0 g/t gold.

All samples were also analyzed by 35-element ICP to test for abundances of Ag, Al, As, B, Ba, Be, Bi, Ca, Cd, Co, Cr, Cu, Fe, Ga, Hg, K, La, Mg, Mn, Mo, Na, Ni, P, Pb, S, Sb, Sc, Sr, Th, Ti, Tl, U, V, W and Zn.

ALS Chemex provides comprehensive in-house quality-control, using numerous blanks to test for any potential contamination, confirming that no detectable contamination has occurred. ALS Chemex also conducts repeated in-house standard sampling for all 35 elements involved in ICP analysis and gold to determine accuracy of analysis. The lab also incorporates more limited analysis of standard samples with known element concentrations provided by several outside firms.

Samples taken by Newrise Resources for metallic screen fire assay ("MSFA") and "Metallic Assay" analysis were sent to EcoTech Laboratories Ltd. of Kamloops, British Columbia. All were analysed for gold by fire assay; MSFA analysis involved assaying of the coarse and fine fractions to arrive at a weighted average of both fractions (see Section 8: Exploration). EcoTech, which also holds ISO 9001:2008 certification, automatically provides results of in-house standards inserted into the sample stream.

11.0 Data Verification

The September 2009 program by All-Terrane Services was essentially a program of due diligence, to arrive at as accurate an assessment of true gold values as possible. All 53 samples were either chip samples or semi-panel samples (see 9.0, Sampling method). This was done to determine whether high gold values to 26.2 g/t from earlier sampling, including reconnaissance sampling by Mr. Risby prior to acquisition, are representative of grade over width or resulted from narrow zones of strongly gold-enriched material.

The best result from the September program was returned from a 1.4-metre chip sample returning 1.325 g/t gold with 0.6 g/t silver. A 0.45-metre chip sample returned a value of 1.575 g/t gold with 0.7 g/t silver; however the much shorter intercept provides a lower level of reliability for this sample. This suggests that earlier very high gold values are spurious, and that a more accurate upper limit of gold grades stands at about 1.5 g/t. A fairly high percentage of samples returned anomalous (>0.100 g/t) gold values, indicating fairly widespread distribution of gold within mineralized units.

Several samples, including three returning anomalous gold values, underwent check analysis by ALS Chemex (Appendix 4). Check analyses of these showed a considerable variation in gold grades, ranging from a fairly small variation in Sample G312493 (original value 1.055 g/t Au, check value 0.999 g/t Au) to a much larger variation in Sample G312489 (original value 1.12 g/t Au, check value 0.527 g/t). These indicate that much of the gold likely occurs in the coarse fraction, although the relative uniformity of original and check values in Sample G312493 indicates a sizable fine gold fraction as well.

Three samples taken by Mr. Risby during an earlier exploration phase were split into three or four sub-samples each for metallic assay, conducted by Eco-Tech Laboratories (Appendix 4b). These indicate a moderate variance in grade within each subset, indicating a significant coarse gold effect. Sample KM2483A was divided into 4 sub-samples, with grades varying from 0.35 to 0.44 g/t gold. Similar variances were returned from Sample KM2483B which returned values from 0.37 to 0.46 g/t gold, and for Sample KM2483C which returned values from 0.42 to 0.57 g/t gold.

12.0 Adjacent Properties

There are no immediate adjacent properties to the Risby Creek block, nor are there any in the vicinity hosting mineralization pertinent to this property or report.

13.0 Mineral Processing and Metallogenic Testing

No mineral processing or known metallogenic testing has occurred on the Risby Creek property.

14.0 Mineral Resource and Mineral Reserve Estimates

No mineral resource or reserve estimates have been conducted on the Risby Creek property.

15.0 Other Relevant Data and Information

No other relevant data or information was involved in compilation of this report. The report was based on geological mapping and results from the 2009 surface exploration programs by Underworld Resources and All-Terrane Services, as well as from sampling by Mr. Risby following acquisition.

16.0 Interpretation and Conclusions

16.1 Interpretations

The RC claims were staked to cover a unit of massive bioclastic crinoidal limestone ("Cc", Map 1), shown on Open File 2001-33 as extending through the Risby Showing area. However, detailed local mapping suggests the Risby Creek occurrence may instead be hosted by Unit "Pcl" (Map 1), consisting of dark grey phyllite, chert and greywacke, with "diamictite and minor limestone", the latter represented by the beds mapped as calcareous sandstone. Unit Pcl is a sizable unit extending along and directly south of the south property boundary in eastern areas (Map 1). Several mineralized boulders within gravel pits along the Robert Campbell Highway suggest mineralization may not be restricted to the Risby Creek occurrence; variances in pathfinder geochemical signatures suggest possible zonation of mineralization.

The results obtained by Underworld Resources, All-Terrane Services and Mr. Risby since acquisition in May 2009 indicate that a multi-phased auriferous mineralizing history has occurred within Claim RC146 of the Risby Creek property. This is indicated by at least two episodes of quartz vein emplacement, an early saccharoidal (sugary) phase and a later non-saccharoidal phase, within strongly silicified pyritic calcareous sandstone beds interbedded with thin-bedded phyllitic metasediments. Further evidence of multi-pulsed emplacement is provided by at least two populations of auriferous material; one arsenic-rich (Population 1) and the other arsenic-poor (Population 2). Sampling by Mr. Risby suggests these populations may represent end members of a continuum of emplacement, likely evolving towards the arsenic-poor end member. The variance in arsenic content suggests a long-lived mineralization system; the strong silicification suggests a high energy emplacement environment.

The saccharoidal nature of early mineralized quartz veining and mineralized host sandstone beds suggests veining has undergone metamorphism resulting from tectonism during collision of the accreted Yukon Tanana Terrane with the North American Platform. Tectonism was largely completed by the early Cretaceous period, which predates the emplacement of the 110 – 70 Ma Tintina Gold Belt. This suggests that gold mineralization was emplaced prior to tectonism, and may have an origin during late Paleozoic time. However, the alteration and mineralization settings, combined with the stratabound nature of mineralized beds on an outcrop scale, suggest an intrusion-related model, similar to that associated with Tintina Gold Belt mineralization.

The “Yukon Banana” hosts several multi-kilometric-scale members of the Early Mississippian Grass Lakes Plutonic Suite (MGg, MGag), the closest of which occurs roughly 10 – 12 km to the south. This may have provided the hydromagmatic source of mineralizaion, as the epithermal setting occurring along Risby Creek is commonly encountered at a comparable distance from host intrusion. Smaller, although also multi-kilometric scale units of Jurassic medium grained equigranular hornblende-biotite granite occur slightly farther to the southeast. Although these also have potential to be the source of hydromagmatic mineralization, their smaller size and greater distance from the Risby Creek occurrence render them less likely to be the source of mineralizing fluids.

An alternative model of mineralization is that the Risby Creek occurrence may represent distal portions of “Volcanogenic Massive Sulphide” (VMS) systems, commonly accompanied by distal precious metal-bearing zones. Several VMS deposits occur in the Yukon Banana, including the Kutz de Kayah and Wolverine deposits. However, it is unlikely that the Risby Creek occurrence is a distal portion of such a system, as the host settings are not typical of VMS deposits, and no VMS-style base metal deposits are known in the vicinity.

A late Paleozoic intrusion-related origin of the Risby Creek occurrence represents a previously unrecognized auriferous setting in the Yukon Banana. This may be important, as it would indicate viability for exploration of a “new” mineralized setting in areas previously deemed to have low mineral potential. No other similar occurrences are known in the remaining RC block; however very limited exploration has occurred within or proximal to the claim block.

16.2 Conclusions

The following conclusions may be made from the 2009 exploration programs on the Risby Creek property:

- A metre-scale unit of strongly silicified pyritic and auriferous calcareous sandstone occurs along the east side of Risby Creek (unofficial name) on Claim RC146 directly north of the Robert Campbell Highway. This is the source of abundant similarly mineralized boulders downstream within Risby Creek.

- Sampling of these boulders suggests at least two populations of auriferous material: an arsenic-rich group (Population 1) and a separate arsenic-poor population (Population 2). This suggests at least two gold mineralizing pulses within a multi-pulsed system indicated by several sets of quartz vein emplacement.

- A large boulder belonging to the arsenic-enriched group (Population 1) occurs along the opposite (west) side of Risby Creek downstream of the main cluster of boulders, at sufficient elevation above the stream bed to render unlikely a source from the east side. This suggests a separate source along the west side, and the potential for multiple mineralized occurrences.

- The Risby Creek occurrence is typical of intrusion-related mineralization. However, the saccharoidal nature of pyritic quartz veins and wallrock suggests a pre-tectonic origin of mineralization. Tectonism in this portion of Yukon commenced during the Triassic and ceased by early Cretaceous time, prior to emplacement of the 110 – 70 Ma Tintina Gold Belt intrusions. This suggests a late Paleozoic origin, possibly from hydromagmatic fluids originating from members of the Grass Lakes Plutonic Suite.

- A late Paleozoic intrusion-related origin would represent a previously unrecognized setting in the Yukon Banana of the Yukon Tanana Terrane, providing potential for the existence of similar occurrences in the Risby Creek area. If so, this may provide a "new" target setting in the "Yukon Banana".

17.0 Recommendations

17.1 Recommendations

A two-phase surface exploration program is recommended for the RC claim block. Phase 1 is to consist of systematic silt sampling along all streams within the block. Samples are to be taken at 250-metre intervals along the main streams, with additional sampling done along tributaries just upstream of the confluence. Reconnaissance-style soil sampling at a 100-metre station spacing may also be done along any trails within the claim block, and also along NNE oriented traverses across the short axis of the block where streams are unavailable. Geological mapping is to accompany silt and soil sampling. The purpose of this phase is to determine the presence of gold-in-silt anomalies, as well as those of gold pathfinder elements, for subsequent detailed surface exploration. This phase may be done in early to mid June, following spring freshet. Program duration is likely to be no more than one week, particularly if two teams of two people each are employed; therefore it may be staged from hotel accommodations at Ross River.

The second phase, contingent on positive results from Phase 1, is to consist of detailed, systematic soil sampling across potential source areas of stream silt anomalies. A 100-metre line spacing and 50-metre sample station spacing is recommended, with a 25-metre station spacing in selected areas of higher potential. Detailed geological mapping, rock sampling and prospecting will accompany the soil surveys. A road-accessible camp is recommended, consisting of a five-person crew, made up of two 2-person sampling/ mapping teams and a fifth person remaining in camp for security purposes as well as data entry and camp maintenance.

This phase is expected to have a duration of roughly 20 days, including travel, three weather days and one "wrap-up" day. This may commence following compilation of Phase 1 data; an approximate start-up date would be Aug 1.

Phase 1 expenditures, including pre-program preparatory work and supplies acquisition for both phases, stand at **CDN$26,063;** including 15% contingency, proposed expenditures stand at **$29,972.** Phase 2 expenditures, including report writing for the entire project, stand at **CDN$84,628;** with a 15% contingency, the figure stands at **$97,332.** Total project expenditures, including contingency expenditures, stand at **CDN$127,294.**

17.2: Recommended Budget

Phase 1:		
Pre-program preparatory fees: 3 days@ CDN$640day:		$ 1,920
Wages, Project Geologist: 8 days @ $640/day:		$ 5,120
Wages, Geologist (incl. Premium): 7 days @ $500/day:		$ 3,500
Wages, Technician 1: 6 days @ $375/day:		$ 2,250
Wages, Technician 2: 6 days @ $312.50/day:		$ 1,875
Digitizing Fees:		$ 900
Truck Rental: 6 days @ $90/day:		$ 540
Truck Fuel:		$ 280
Travel meals:		$ 160
Office supplies:		$ 250
Field Supplies:		$ 600
Rock Samples: 36 samples @ $35/sample:		$ 1,260
Soil/ Silt Samples: 120 samples @ $32/sample:		$ 3,840
Shipping: 156 samples @ $3/sample approx:		$ 468
Accommodation incl. meals: 5 days @ $600/day:		$ 3,000
Rental of hand-held radios: 5 days @ $20/day:		$ 100
	Sub-Total:	**$ 26,063**
	15% Contingency:	**$ 3,909**
	Phase1 Total:	**$ 29,972**
Phase 2:		
Wages, Project Geologist: 20 days @ $640/day:		$ 12,800
Wages, Geologist (incl. Premium): 20 days @ $500/day:		$ 10,000
Wages, Technician 1: 20 days @ $375/day:		$ 7,500
Wages, Technician 2: 20 days @ $312.50/day:		$ 6,250
Wages, Technician 3: 20 days @ $312.50/day:		$ 6,250
Digitizing Fees:		$ 1,750
Truck Rental: 20 days @ $90/day:		$ 1,800
Truck Fuel:		$ 440
Travel meals:		$ 280
Rock Samples: 156 samples @ $35/sample:		$ 5,460
Soil/ Silt Samples: 520 samples @ $32/sample:		$ 16,640
Shipping: 676 samples @ $3/sample approx:		$ 2,028
Camp rental: 19 days @ $100/day:		$ 1,900
Groceries: 95 person-days @ $50/day:		$ 4,750
Rental of hand-held radios: 19 days @ $20/day:		$ 380
	Field Total:	**$ 78,228**
Data compilation, report writing: 10 days @ $640/day:		$ 6,400
	Sub-total:	**$ 84,628**
	15% Contingency:	**$ 12,694**
	Phase 2 Total:	**$ 97,322**
	Phase 1 Total:	**$ 29,972**
	Project Total:	**$127,294**

18.0 References

Murphy, D.C., Colpron, M. Gordey, S.P., Roots, C.F., Abbott, G., Lipovsky, P.S., 2001: Preliminary Bedrock Geological Map of Northern Finlayson Lake Area (NTS 105G), Yukon Territory; Open File 2001-33, Indian and Northern Affairs Canada Exploration and Geological Services Division, Yukon Region, 2001.

Yukon Geology Survey, 2009: Minfile for 2009, Yukon Geological Survey.

Appendix 1. Certificate of Author

I, Carl M. Schulze, PGeo, hereby certify that:

1) I am a self-employed Consulting Geologist and sole proprietor of:
All-Terrane Mineral Exploration Services
35 Dawson Rd
Whitehorse, Yukon Y1A 5T6

2) I graduated with a Bachelor of Science Degree in geology from Lakehead University, Thunder Bay, Ontario, in 1984.

3) I am a member in good standing of the Association of Professional Engineers and Geoscientists of British Columbia (APEGBC).

4) I have worked as a geologist for a total of 25 years since my graduation from Lakehead University.

5) I have read the definition of "qualified person" set out in National Instrument 43-101 ("NI 43-101") and certify that by reason of my education, affiliation with a professional association (as defined in NI 43-101) and past relevant work experience, I fulfill the requirements to be a "qualified person" for the purposes of NI 43-101.

6) I am responsible for preparation of all sections of the technical report titled Assessment Report: Geological Mapping and Rock Geochemical Sampling on the "Risby Creek" Project" on the entire property area comprising the Risby Creek project. I was active on-site during the entire September 2009 program.

7) I have not had prior involvement with the property that is the subject of the Technical Report.

8) I am not aware of any material facts or material changes with respect to the subject matter of the technical report not contained within the report, of which the omission to disclose makes the report misleading.

9) I am independent of the issuer applying all of the tests in section 1.5 of National Instrument 43-101.

10) I have read National Instrument 43-101 and Form 43-101F1; however this is an Assessment Report which has not been prepared in full compliance with that instrument and form.

11) I consent to the filing of the Assessment Report with the Watson Lake Mining Recorder of the Department of Energy, Mines and Resources, Government of Yukon.

12) The effective date of this report is October 20, 2009.

Dated this 20th Day of November, 2009.

"Carl Schulze"

Carl Schulze, BSc, PGeo
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E-mail: allterrane@northwestel.net

Appendix 2: Statement of Expenditures

Underworld Resources Visit

Geologist: 3 days @ $450/day:	$1,350.00	
Personnel, Technician 1: 3 days @ $250/day:	$ 750.00	
Personnel, Technician 2: 3 days @ $250/day:	$ 750.00	
Report Preparation:	$ 450.00	
Rock Samples: 23 samples @ $35/sample:	$ 805.00	
Soil sampling: 5 samples @ $32/sample:	$ 160.00	
Shipping: 38 samples @ $3/sample:	$ 114.00	
Accommodations: 6 person-days @ $140/day, incl. meals:	$ 840.00	
Sub-Total:		**$ 5,219.00**
All-Terrane Services:		
Project Geologist: 5 days @ $640/day:	$3,200.00	
Personnel, Technician 1: 4 days @ $375/day:	$1,500.00	
Personnel, Technician 2: 5 days @ $312.50:	$1,562.00	
Personnel, P. Risby: 3 days @ $500/day:	$1,500.00	
Report Writing: 38 Hours @ $80/hour:	$3,040.00	
Digitizing: 19 hours @ $50/hr:	$ 950.00	
Truck Mileage: 1,755 km @ $0.50/km:	$ 877.50	
Meals:	$ 726.18	
Field Supplies:	$ 164.20	
Rock Sample Assay Costs (53 samples):	$2,068.64	
Accommodations:	$1,625.91	
Sub-total:		**$17,214.43**
Peter Risby:		
MSFA Sampling: 0.5 days @ $500/day:	$ 250.00	
MSFA Costs: 10 samples @ $70/sample:	$1,540.00	
Metallic Assay: 0.5 days @ $500/day:	$ 250.00	
Metallic Assay Costs: 10 samples @ $35/sample:	$ 350.00	
Rock Sample Assay Costs (12 samples):	$ 443.76	
Sub-total:		**$ 2,833.76**
Total of Expenses:		**$25,267.19**

Appendix 3: Sample Descriptions

Appendix 3a: Rock Sample Descriptions
Appendix 3b: Soil Sample Descriptions

All-Terrane Mineral Exploration Services

ROCK SAMPLE DESCRIPTION SHEET

Risby Creek, September 2009 program
Newrise Resources

Sample No.	Easting	Northing	Sample	Width	Sample	Formation	Lithology	Modifier	Colour	Carb.	Silicifi	Alteration	Alt 2	Other	Mineral	Amount	Min 2	Amount	Other	Amt	Date	Sampler	Comments
	UTM NAD 83	UTM NAD 83	Type	(m)	Description					Presence	cation	1			1	(%)		(%)	Mineral	(%)			
Sampling, September, 2009																							
G312451	401455	6844492	C	0.75	O/C		PHY	JTED	GRY	C1-2	S2	CHL1		L2	PY	<1					12-Sep	CS	Variable silica alt, minor Q veining
G312452	401455	6844492	S-P	-	O/C			JTED	GRY	C1-2	S2-3	CHL1		L2	PY	2					13-Sep	PD/CS	Saccharoidal early Qz, fol py
G312453	401454	6844493	C	0.3	O/C		PHY	VND	OR/BRN	C1	S2	CHL2		L1	PY	>1					13-Sep	PD/CS	saccharoidal, fol py
G312454	401453	6844495	C	0.4	PROX FLT		SST	VND	GRY	C3	S1-2	CHL1			PY	TR					13-Sep	PD/CS	15-20% Carb +/- Qz veins
G312455	401453	6844495	C	0.65	O/C		SST	FOL	GRY	C2	S3	CHL1		L1	PY	>1					13-Sep	PD/CS	Euhedral, dissem Py; same loc as NR-02
G312456	401457	6844499	C	0.45	PROX FLT		SST	FOL	GRY	C1	S2			L1	PY	1					13-Sep	PD/CS	Strong foliation (weak shear?)
G312457	401457	6844499	C	0.8	O/C		SST	VND	GRY	C2	S3	CHL2		L1	PY	<1					13-Sep	PD/CS	Saccharoidal texture.
G312458	401495	6844470	C	0.2	PROX FLT		QZVN	FOL	GRY/WH						PY	TR					13-Sep	PD/CS	Parallel fractures (Fol?)
G312459	401481	6844465	C	0.55	PROX FLT		SST	VND	WH/GRY		S3			L1							13-Sep	PD/CS	Mostly quartz vein; some silicified phyllite
G312460	401455	6844487	S-P		PROX FLT		SST	VND	GRY	C1	S3	CHL1			PY	>1	AS	TR			13-Sep	PD/CS	Replacement-style arsenopyrite
G312461	401453	6844484	C	0.75	O/C?		PHY	VND	BLUE/GRY	C1	S2	CHL1		L3	PY	7					13-Sep	PD/CS	Fracture-controlled brassy pyrite
G312462	401454	6844484	C	0.8	O/C		PHY	FOL	GRY	C1	S3	CHL1			PY	TR					13-Sep	PD/CS	Mod foliated
G312463	401451	6844482	S-P	-	PROX FLT		SST	BRECC	TAN	C1	S3			L2	PY	TR					13-Sep	PD/CS	Finely brecciated saccharoidal quartz
G312464	401434	6844483	C	0.75	PROX FLT		PHY	FOL	BLUE/GRY	C1	S3	CHL1		L2	PY	TR					13-Sep	PD/CS	Weak foliation
G312465	401430	6844479	C	0.5	TAL		SST	FOL	GRY/BLUE	C1	S3			L3	PY	TR					13-Sep	PD/CS	Strong, somewhat variable silica
G312466	401411	6844369	C	0.45	TAL		SST	FOL	GRY/BLUE		S3			L2	PY	5					14-Sep	ML/PD/CS	Fracture controlled and disseminated pyrite
G312467	401430	6844475	C	0.95	TAL		SST	FOL	GRY		S3			L3	PY	6	PO	TR			14-Sep	ML/PD/CS	Pyrite along fractures; small early quartz veins
G312468	401432	6844475	C	1.4	TAL		SST	VND	GRY/OR		S3	CH1		L3	PY	7					14-Sep	ML/PD/CS	Veins to 15cm - late?
G312469	401432	6844475	P		TAL		SST	VND	GRY	C1	S3			L3	PY	6	PO	TR			14-Sep	ML/PD/CS	Replacement-style pyrite and pyrrhotite
G312470	401430	6844474	C	0.35	TAL		PHY	FOL	GRN/GRY		S2	CH1		L2	PY	4					14-Sep	ML/PD/CS	Med grained; Py along fractures and dissem
G312471	401430	6844476	C	0.55	TAL		PHY	FOL	WH/GRY	C1	S3	CH1		L2	PY	TR	PO	<1			14-Sep	ML/PD/CS	Weak chlorite, limonite along foliation
G312472	401429	6844475	C	0.65	TA		SST	FRAC	WH/GRY		S3	CH1		L3	PY	5	AS	TR	PO	TR	14-Sep	ML/PD/CS	Early strong saccharoidal silica
G312473	401430	6844473	C	0.9	TA		SST	VND	LT GRY		S2	CH1		L2	PY	4	AS	<1	PO	TR	14-Sep	ML/PD/CS	15-20% late Qz veining.
G312474	401430	6844473	P		TA		SST	VND	GRY		S3			L3	PY	4					14-Sep	ML/PD/CS	15% +/- Qz Veining.
G312475	401431	6844471	P		TA		PHY	FOL	GRN/GRY		S2	CH1-2		L2	PY	6					14-Sep	ML/PD/CS	Fracture-controlled euhedral pyrite
G312476	401433	6844459	C	0.5	PROX FLT		PHY	VND	BLUE/GRY		S3			L1	PY	5					14-Sep	ML/PD/CS	Euhedral py, silica follows veining
G312477	401431	6844458	P	-	PROX FLT		SST	FOL	WH/TAN	C1	S2			L2	PY	3	PO	TR			14-Sep	ML/PD/CS	5% white quartz veins - not sugary
G312478	401432	6844454	C	0.55	PROX FLT		SST	VND	WH/GRY		S3	CH1		L1	PY	4					14-Sep	ML/PD/CS	Earlier silica saccharoidal
G312479	401431	6844454	C	0.8	PROX FLT		SST	FOL	WH/GRY		S3			L2	PY	5	PO	TR			14-Sep	ML/PD/CS	L-shaped chip. Saccharoidal
G312480	401431	6844453	C	1.3	PROX FLT		SST	FOL	GRN		S3	CH2		L3	PY	3					14-Sep	ML/PD/CS	Fracture-controlled pyrite, some veining
G312481	401431	6844445	C	0.35	PROX FLT		PHY	VND	GRY		S3	CH1		L2	PY	>1					14-Sep	ML/PD/CS	Early Qz veining <5%
G312482	401426	6844445	C	1.2	PROX FLT?		SST	VND	GRN-GRY	C1	S2	CH2		L1	PY	1					14-Sep	ML/PD/CS	8-10% late white quartz veins
G312483	401426	6844445	S-P		PROX FLT		SST	VND	GRN-GRY	C1	S2	CH2		L2	PY	1					14-Sep	ML/PD/CS	Blebby ankerite in Qz; minor ankerite veins
G312484	401428	6844444	C	0.75	PROX FLT		SST	VND	GRN		S3	CH2		L1	PY	<1	AS	TR			14-Sep	ML/PD/CS	Foliated chlorite; part of above large boulder
G312485	401428	6844444	S-P		PROX FLT		SST	VND	GRN/WH	C2	S2-3	CH2		L2	PY	2					14-Sep	ML/PD/CS	Fairly abnt ankerite, dark brown fol carb min
G312486	401442	6844416	C	0.4	PROX FLT		PHY	VND	MAR		S2	HEM2			PY	TR					15-Sep	ML/PD/CS	Sacchroidal; 25-30% Qz veins
G312487	401416	6844430	P		PROX FLT		QZ VN	FOL	WH/TAN	C1				L1			PO	TR			15-Sep	ML/PD/CS	Fractured; ankerite along fractures
G312488	401416	6844430	P		PROX FLT		SST	FRAC	GRN-GRY	C2	S2-3			L2	PY	4					15-Sep	ML/PD/CS	Weakly foliated; likely calcareous sandstone
G312489	401427	6844431	C	0.35	PROX FLT		SST	FOL	GRN-GRY		S3			L3	PY	4					15-Sep	ML/PD/CS	Weakly foliated
G312490	401423	6844428	C	0.5	PROX FLT		PHY	FOL	TAN		S2			L2	PY	1					15-Sep	ML/PD/CS	Some strongly limonitic veining
G312491	401445	6844483	C	0.45	PROX FLT		PHY	FOL	GRY	C1-2	S3										15-Sep	ML/PD/CS	Weakly foliated; calcareous fractures
G312492	401424	6844410	P		PROX FLT		SST	VND	TAN		S3			L2	PY	3					15-Sep	ML/PD/CS	Dissem euhedral Py; fracture cont Py also
G312493	401403	6844372	P		PROX FLT		PHY	FOL	GRY/BLUE		S2-3			L3	PY	4					15-Sep	ML/PD/CS	Pyritic fractures, euh, py.
G312495	401405	6844376	P		PROX FLT		MAR	FOL	GRY	C3	S2	CH1									15-Sep	ML/PD/CS	10-15% Early Qz
G312494	401403	6844372	C	0.55	PROX FLT		PHY	VND	GRY	C2	S2			L1							15-Sep	ML/PD/CS	Sil Marble?
G312496	401415	6844400	C	0.5	PROX FLT		PHY	FOL	TAN		S2-3			L2	PY	2	PO	TR			15-Sep	ML/PD/CS	Py or al. foliation - saccharoidal
G312497	401418	6844374	P		PROX FLT		PHY	VND	GRN-GRY	C1	S2	CH2		L2	PY	>1					15-Sep	ML/PD/CS	poss sst; euedal py
G312498	401410	6844360	P		PROX FLT		SST	VND	GRY	C2-3	S2			L1	PY	1					15-Sep	ML/PD/CS	Diss euh Py -calcite veins
G312499	401402	6844367	C	0.35	PROX FLT		PHY	FOL	GRN-GRY		S2	CH1		L3	PY	3					15-Sep	ML/PD/CS	Fine Py along later fractures
G312500	401369	6844350	C	0.7	O/C?		SST	VND	GRY	C2-3	S1-2			-	PY	TR					15-Sep	ML/PD/CS	Fine grained dissem Py; Qz +/- calcite veins
G312251	401398	6844344	P		O/C		SST?	FRAC	GRY		S3			L1	PY	4	AS	1			15-Sep	ML/PD/CS	7-8% Quartz veins
G312252	401461	6844353	C	0.4	O/C		PHY	FOL	GRN-GRY		S2	CH1		L2	PY	>1					15-Sep	ML/PD/CS	Weakly foliated
G312253	401401	6844343	C	0.7	O/C		SST	VND	GRY	C2	S2										15-Sep	ML/PD/CS	Probably very local - 253 Qz-cal vein.

ROCK SAMPLE RESULTS SHEET

Risby Creek, September 2009 program
Newrise Resources

	Au-AA24	Au-AA24	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
SAMPLE	Au	Au Check	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Co	Cr	Cu	Fe	Ga	Hg	K	La	Mg	Mn	Mo	Na
DESCRIPTION	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	%	ppm	ppm	%
ALS Chemex																							
G312451	0.024		0.2	1.08	23	<10	30	<0.5	4	1.43	<0.5	1	13	25	8.17	<10	<1	0.03	<10	0.63	668	<1	<0.01
G312452	0.110		0.9	0.46	13	<10	20	<0.5	<2	0.38	<0.5	1	18	30	5.38	<10	1	0.02	<10	0.24	384	<1	<0.01
G312453	0.009		<0.2	0.57	15	<10	30	<0.5	<2	1.84	<0.5	1	10	15	8.12	<10	<1	0.01	<10	0.48	559	<1	<0.01
G312454	<0.005		<0.2	0.29	12	<10	240	<0.5	<2	15.1	<0.5	5	7	9	1.41	<10	1	0.06	<10	0.6	1225	<1	0.01
G312455	<0.005		0.3	0.91	8	<10	20	<0.5	<2	1.33	<0.5	3	25	25	3.09	<10	<1	0.02	<10	0.59	277	<1	<0.01
G312456	<0.005		<0.2	2.94	7	<10	80	<0.5	2	4.73	<0.5	6	40	10	5.27	10	<1	0.09	<10	1.66	384	<1	0.01
G312457	<0.005		<0.2	0.99	<2	<10	10	<0.5	<2	1.96	<0.5	<1	22	2	7.04	<10	<1	0.01	<10	0.65	834	<1	<0.01
G312458	<0.005		<0.2	0.11	2	<10	100	<0.5	<2	3.21	<0.5	1	32	3	0.47	<10	<1	0.03	<10	1.47	295	<1	<0.01
G312459	<0.005		<0.2	0.15	2	<10	20	<0.5	<2	0.65	<0.5	1	24	2	0.8	<10	<1	0.01	<10	0.06	93	<1	<0.01
G312460	0.035		0.3	1.01	9	<10	10	<0.5	<2	1.56	<0.5	2	26	18	3.18	<10	<1	<0.01	<10	0.62	278	<1	<0.01
G312461	0.323		0.3	0.33	23	<10	30	<0.5	2	0.43	<0.5	1	16	27	7.15	<10	1	0.01	<10	0.12	265	<1	<0.01
G312462	<0.005		<0.2	1.6	5	<10	40	<0.5	<2	0.32	<0.5	3	33	13	3.33	<10	<1	0.02	<10	1.09	159	<1	<0.01
G312463	0.190		<0.2	0.35	9	<10	20	<0.5	2	0.29	<0.5	<1	15	12	6.35	<10	<1	0.01	<10	0.19	516	<1	<0.01
G312464	<0.005		<0.2	0.41	<2	<10	10	<0.5	<2	0.67	<0.5	<1	13	18	4.77	<10	<1	<0.01	<10	0.28	767	<1	<0.01
G312465	0.006		<0.2	0.43	7	<10	20	<0.5	<2	0.5	<0.5	<1	17	2	8.09	<10	<1	<0.01	<10	0.33	166	<1	<0.01
G312466	1.575		0.7	0.13	1150	<10	10	<0.5	<2	0.04	<0.5	<1	17	13	7.87	<10	<1	<0.01	<10	0.05	134	<1	<0.01
G312467	0.008		0.6	0.36	100	<10	30	<0.5	<2	0.11	<0.5	1	19	98	7.2	<10	<1	0.01	<10	0.16	210	1	<0.01
G312468	1.325		0.6	1.21	865	<10	10	<0.5	<2	0.08	<0.5	2	21	54	5.99	<10	<1	<0.01	<10	0.7	159	<1	<0.01
G312469	0.427		0.5	1.06	78	<10	30	<0.5	<2	0.1	<0.5	2	18	79	6.67	<10	<1	0.01	<10	0.55	189	<1	<0.01
G312470	0.138		0.3	0.12	108	<10	10	<0.5	<2	0.05	<0.5	<1	12	19	6.51	<10	1	<0.01	<10	0.09	150	<1	<0.01
G312471	0.044		<0.2	0.38	8	<10	30	<0.5	<2	0.58	<0.5	1	18	6	6.87	<10	1	0.02	<10	0.33	114	<1	<0.01
G312472	<0.005		0.3	0.51	132	<10	10	<0.5	<2	0.09	<0.5	1	18	78	5.1	<10	<1	0.01	<10	0.24	139	<1	<0.01
G312473	0.023		0.3	0.43	40	<10	40	<0.5	<2	0.32	<0.5	1	19	46	4.85	<10	<1	0.02	<10	0.25	241	<1	<0.01
G312474	<0.005		0.3	0.72	119	<10	20	<0.5	<2	0.08	<0.5	1	20	56	5.2	<10	<1	0.01	<10	0.34	140	<1	<0.01
G312475	0.022		0.6	0.29	11	<10	30	<0.5	<2	0.12	<0.5	<1	18	79	7.15	<10	<1	0.01	<10	0.11	216	<1	<0.01
G312476	<0.005		0.4	1.51	31	<10	20	<0.5	<2	0.46	<0.5	3	16	76	7.61	<10	<1	<0.01	<10	0.88	647	1	<0.01
G312477	0.028		<0.2	0.46	5	<10	20	<0.5	<2	0.96	<0.5	1	20	10	4.38	<10	<1	<0.01	<10	0.35	314	<1	<0.01
G312478	<0.005		<0.2	0.52	17	<10	10	<0.5	<2	0.18	<0.5	1	21	10	1.96	<10	1	<0.01	<10	0.25	123	<1	<0.01
G312479	0.189		0.5	0.4	27	<10	10	<0.5	<2	0.06	<0.5	1	13	61	4.4	<10	1	<0.01	<10	0.18	101	<1	<0.01
G312480	0.155		0.3	0.32	151	<10	20	<0.5	<2	0.18	<0.5	<1	21	12	4.08	<10	<1	0.01	<10	0.1	107	<1	<0.01
G312481	<0.005		0.2	1.16	25	<10	80	<0.5	<2	0.13	<0.5	2	19	40	4.78	<10	1	0.01	<10	0.6	189	1	<0.01
G312482	0.701		0.3	0.49	916	<10	10	<0.5	<2	0.34	<0.5	1	26	36	4.59	<10	<1	0.01	<10	0.2	265	<1	<0.01
G312483	0.377		0.3	0.46	294	<10	10	<0.5	<2	0.23	<0.5	<1	22	23	3.72	<10	<1	0.01	<10	0.14	167	<1	<0.01
G312484	0.188		0.2	1.2	188	<10	10	<0.5	<2	0.47	<0.5	1	22	14	5.44	<10	1	<0.01	<10	0.45	271	<1	<0.01
G312485	0.337		0.2	0.91	157	<10	10	<0.5	<2	0.53	<0.5	<1	23	28	6.1	<10	<1	<0.01	<10	0.39	263	1	<0.01
G312486	<0.005		<0.2	0.09	10	<10	10	<0.5	<2	0.11	<0.5	<1	19	7	6	<10	<1	<0.01	<10	0.11	263	1	<0.01
G312487	<0.005		<0.2	0.06	<2	<10	150	<0.5	<2	6.5	<0.5	<1	14	1	0.54	<10	1	0.02	<10	0.04	218	1	<0.01
G312488	0.011		<0.2	0.33	36	<10	10	<0.5	<2	0.06	<0.5	<1	13	69	4.22	<10	<1	<0.01	<10	0.14	80	1	<0.01
G312489	1.12	0.527	0.6	0.13	8	<10	40	<0.5	<2	0.29	<0.5	<1	27	36	4.37	<10	<1	0.01	<10	0.1	99	1	<0.01
G312490	0.007	0.01	<0.2	0.27	377	<10	20	<0.5	<2	0.63	<0.5	<1	17	18	5.98	<10	<1	<0.01	<10	0.18	214	1	<0.01
G312491	<0.005	<0.005	<0.2	0.22	<2	<10	60	<0.5	<2	1.48	<0.5	<1	21	7	0.54	<10	<1	0.06	<10	0.08	236	<1	<0.01
G312492	0.013		0.2	0.13	297	<10	10	<0.5	<2	0.03	<0.5	<1	18	54	4.25	<10	<1	<0.01	<10	0.07	92	1	<0.01
G312493	1.055	0.999	0.2	0.08	305	<10	30	<0.5	<2	0.02	<0.5	<1	15	16	5.41	<10	1	0.01	<10	0.01	118	1	<0.01
G312494	0.012	0.005	<0.2	0.21	8	<10	70	<0.5	<2	1.45	<0.5	2	21	13	1.16	<10	<1	0.03	<10	0.1	255	1	<0.01
G312495	<0.005	0.015	<0.2	0.08	25	<10	50	<0.5	<2	10.95	<0.5	3	85	13	0.58	<10	<1	0.02	<10	2.03	204	<1	<0.01
G312496	0.016	0.018	<0.2	0.08	16	<10	30	<0.5	<2	0.07	<0.5	<1	10	6	4.79	<10	<1	0.02	<10	0.03	102	<1	<0.01
G312497	0.238	0.314	0.2	0.44	2	<10	20	<0.5	<2	1.42	<0.5	<1	17	6	3.34	<10	<1	<0.01	<10	0.2	308	1	<0.01
G312498	<0.005		<0.2	0.72	2	<10	30	<0.5	<2	3.42	<0.5	1	25	2	1.59	<10	<1	0.02	<10	0.61	779	<1	<0.01
G312499	0.015		0.4	0.16	562	<10	10	<0.5	<2	0.35	<0.5	<1	21	40	5.92	<10	<1	<0.01	<10	0.07	139	<1	<0.01
G312500	<0.005		<0.2	0.24	7	<10	120	<0.5	<2	15.1	1	6	7	27	3.34	<10	<1	0.08	<10	6.54	1835	<1	0.02
G312251	0.246		0.2	0.2	588	<10	20	<0.5	<2	0.35	<0.5	1	22	52	7.67	<10	<1	<0.01	<10	0.11	268	2	<0.01
G312252	<0.005		<0.2	0.13	78	<10	10	<0.5	<2	0.11	<0.5	<1	17	35	4.48	<10	1	0.01	<10	0.06	85	1	<0.01
G312253	<0.005		<0.2	0.2	7	<10	250	<0.5	<2	12.95	0.5	1	42	16	0.56	<10	<1	0.05	<10	5.15	769	1	<0.01

ROCK SAMPLE RESULTS SHEET

Risby Creek, September 2009 program
Newrise Resources

	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
SAMPLE	Ni	P	Pb	S	Sb	Sc	Sr	Th	Ti	Tl	U	V	W	Zn
DESCRIPTION	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm
ALS Chemex														
G312451	28	90	3	0.58	3	2	92	<20	0.01	<10	<10	39	<10	53
G312452	16	90	3	1.05	3	1	25	<20	<0.01	<10	<10	21	<10	21
G312453	23	70	2	0.48	<2	2	121	<20	0.01	<10	<10	18	<10	32
G312454	7	160	13	0.09	<2	3	528	<20	<0.01	<10	<10	5	<10	30
G312455	6	140	34	0.54	<2	3	58	<20	<0.01	<10	<10	34	<10	36
G312456	13	470	4	0.2	<2	8	113	<20	0.01	<10	<10	64	<10	121
G312457	21	60	3	0.03	<2	2	134	<20	<0.01	<10	<10	33	<10	37
G312458	4	110	2	<0.01	<2	1	52	<20	<0.01	<10	<10	1	<10	6
G312459	1	80	<2	<0.01	<2	1	5	<20	<0.01	<10	<10	3	<10	8
G312460	6	290	10	0.33	<2	3	69	<20	<0.01	<10	<10	37	<10	44
G312461	21	120	4	0.71	<2	1	15	<20	<0.01	<10	<10	16	<10	18
G312462	7	140	2	0.2	<2	3	17	<20	<0.01	<10	<10	36	<10	49
G312463	16	120	3	0.14	<2	1	16	<20	<0.01	<10	<10	16	<10	18
G312464	12	60	3	0.27	<2	1	47	<20	<0.01	<10	<10	18	<10	17
G312465	29	80	<2	0.02	<2	1	28	<20	0.01	<10	<10	19	<10	31
G312466	12	60	<2	4.12	<2	<1	2	<20	<0.01	<10	<10	7	<10	7
G312467	54	180	2	3.38	3	1	7	<20	<0.01	<10	<10	34	<10	23
G312468	41	110	3	2.2	<2	2	6	<20	<0.01	<10	<10	34	<10	42
G312469	37	140	2	2.66	<2	2	7	<20	<0.01	<10	<10	30	<10	41
G312470	10	120	2	1.46	<2	<1	3	<20	<0.01	<10	<10	6	<10	10
G312471	24	80	3	0.21	<2	1	32	<20	<0.01	<10	<10	13	<10	25
G312472	12	90	2	1.8	<2	1	6	<20	<0.01	<10	<10	12	<10	17
G312473	10	80	2	1.5	<2	1	20	<20	<0.01	<10	<10	12	<10	19
G312474	18	190	<2	1.82	<2	1	6	<20	<0.01	<10	<10	18	<10	28
G312475	35	70	3	3.24	<2	1	5	<20	<0.01	<10	<10	24	<10	18
G312476	82	100	3	2.04	<2	3	24	<20	<0.01	<10	<10	45	<10	66
G312477	11	60	3	0.36	<2	1	72	<20	<0.01	<10	<10	20	<10	19
G312478	4	120	3	0.13	<2	<1	9	<20	<0.01	<10	<10	8	<10	19
G312479	15	60	4	2.04	<2	1	4	<20	<0.01	<10	<10	10	<10	15
G312480	7	50	2	0.96	<2	<1	9	<20	<0.01	<10	<10	10	<10	10
G312481	23	70	3	1.11	<2	2	9	<20	<0.01	<10	<10	29	<10	42
G312482	8	90	3	1.25	<2	1	17	<20	<0.01	<10	<10	11	<10	15
G312483	6	60	2	0.62	<2	1	12	<20	<0.01	<10	<10	11	<10	14
G312484	14	80	2	0.58	<2	1	25	<20	<0.01	<10	<10	23	<10	35
G312485	15	90	<2	1.38	2	1	29	<20	<0.01	<10	<10	21	<10	29
G312486	16	120	<2	0.32	<2	<1	7	<20	<0.01	<10	<10	7	<10	13
G312487	1	70	<2	0.02	<2	1	160	<20	<0.01	<10	<10	1	<10	5
G312488	12	70	<2	2.06	<2	1	3	<20	<0.01	<10	<10	8	<10	10
G312489	7	120	<2	1.8	<2	<1	11	<20	<0.01	<10	<10	5	<10	6
G312490	13	50	<2	1	6	<1	37	<20	<0.01	<10	<10	12	<10	14
G312491	2	40	6	0.04	<2	<1	69	<20	<0.01	<10	<10	3	<10	9
G312492	6	30	<2	1.95	<2	<1	2	<20	<0.01	<10	<10	4	<10	6
G312493	5	70	<2	1.33	<2	<1	3	<20	<0.01	<10	<10	8	<10	4
G312494	3	80	3	0.03	<2	1	24	<20	<0.01	<10	<10	4	<10	10
G312495	45	260	3	0.03	<2	1	298	<20	<0.01	<10	<10	9	<10	18
G312496	2	100	<2	1.25	<2	<1	5	<20	<0.01	<10	<10	10	<10	3
G312497	5	40	<2	0.63	<2	1	57	<20	<0.01	<10	<10	24	<10	21
G312498	5	120	3	0.07	<2	1	140	<20	<0.01	<10	<10	20	<10	13
G312499	20	160	<2	2.63	2	<1	13	<20	<0.01	<10	<10	7	<10	7
G312500	11	270	6	<0.01	2	4	185	<20	<0.01	<10	<10	19	<10	129
G312251	38	250	<2	3.82	<2	<1	15	<20	<0.01	<10	<10	34	<10	7
G312252	4	70	<2	1.78	<2	<1	7	<20	<0.01	<10	<10	15	<10	6
G312253	14	360	2	0.03	<2	1	429	<20	<0.01	<10	<10	7	<10	20

Sampling, Underworld Resources																							
H130001	401397	6844352	G		BOULDER	CMCu		Vned			S2			L2	Py	3					30-Jun	UR*	2-3% Py and Fe-ox veinlets
H130002	401429	6844448	G		BOULDER	CMCu	Quartz	Stwk							Py	2					30-Jun	UR	Quartz, 1-2% Py, stockwork Fe-ox veinlets
H130003	401452	6844481	G		SCROP	CMCu	Quartz							L3	Py	2	As	tr			30-Jun	UR	Quartz, 1-2% Py/ As, strong Fe-ox staining
H130004	401484	6844326	G		FLOAT	CMCu	Conglom														30-Jun	UR	Hill
H130005	401489	6844319	G		SCROP	CMCu	Phyllite				S2-3			L2							30-Jun	UR	Hill
H130006	401489	6844320	G		FLOAT	CMCu	Quartz								Py	2					30-Jun	UR	Hill
H130007	401489	6844320	G		FLOAT	CMCu	Phyllite				S3				Py	tr					30-Jun	UR	Hill
H130008	401200	6844131	G		FLOAT	CMCu	Quartz							L2							30-Jun	UR	Creek
H130009	401200	6844131	G		FLOAT	CMCu	Quartz	Vned						L2	Py	<1					30-Jun	UR	Creek
H130010	401240	6844069	G		BOULDER	CMCu	Phyllite	Vned			S2-3			L2	Py						30-Jun	UR	Creek
H130011	401568	6843739	G		BOULDER	CMCu	Quartz							L2	Py	5	As	<1			30-Jun	UR	Gravel pit
H130013	399276	6845465	G		BOULDER		Granite?	Fine grained							Py	2					30-Jun	UR	Gravel pit
H130051	401403	6844366	G		BOULDER	CMCu					S3				Py	<5					30-Jun	UR	Creek
H130052	401429	6844448	G		BOULDER	CMCu					S3				Py	<3	As	1			30-Jun	UR	Creek: 3 20-cm qz veins x-cutting chalcedonic fractures
H130053	401494	6844499	G		SCROP	CMCu					S2				Py	<3					30-Jun	UR	Hill
H130054	401489	6844492	G		BOULDER	CMCu					S2										30-Jun	UR	Siliceous dark grey massive rock
H130055	401494	6844499	G		BOULDER	CMCu					S2				Py	<3					30-Jun	UR	Hill
H130057	401453	6844484	G		BOULDER	CMCu	Phyllite	Boudin							Py						30-Jun	UR	Boudin of quartz + pyrite in phyllite host
H130058	402600	6843200	G		BOULDER																30-Jun	UR	Gravel pit
H130059	400900	6844400	G		BOULDER																30-Jun	UR	Gravel pit
H130060	400900	6844400	G		BOULDER																30-Jun	UR	Gravel pit
H130061	400900	6844400	G		BOULDER		Metased								Py		Mag				30-Jun	UR	Gravel pit: Pale green alt metased with mag and pyrite
H130062	400900	6844400	G		BOULDER																30-Jun	UR	Gravel pit
H130063	401706	6843852	G		SCROP		Conglom														30-Jun	UR	Quartz conglomerate, expected barren
H130064	401706	6843852	G		SCROP		Conglom	Qz vein													30-Jun	UR	Qz vein in quartz conglomerate; hill
H130065	401425	6844333	G		SCROP	CMCu	Phyllite	Stockwork			S2			L2							30-Jun	UR	Silicified phyllite, stockwork and Fe Ox staining: hill
H130066	401425	6844333	G		SCROP	CMCu	Shale	Qz boudins							Py						30-Jun	UR	Black shale phyllite, cm-scale boudins with qz, Py: hill
H130067	401425	6844333	G		SCROP	CMCu	Phyllite	Qz boudins							Py						30-Jun	UR	Phyllite, cm-scale boudins filled with qz, Py; hill
H130068	401275	6844288	G		BOULDER	CMCu					S3				Py	<5					30-Jun	UR	Creek: strongly silicified with <5% pyrite
H130070	399276	6845465	G		BOULDER		F Por?							L3	Py						30-Jun	UR	Mainly fsp (?); pyritic fractures; gravel pit
P. Risby																							
G312254 RC1	401434	6844477	G		BOULDER																12-Sep	P Risby	
G312255 RC2	401369	6844420	G		BOULDER																12-Sep	P Risby	
G312256 PC1	401377	6844353	G		BOULDER																15-Sep	P Risby	
G312257 PC2	401377	6844353	G		BOULDER																15-Sep	P Risby	
G312258 PC3	401381	6844354	G		BOULDER																15-Sep	P Risby	
G312259 PC4	401384	6844354	G		BOULDER																15-Sep	P Risby	
G312260 PC5	401388	6844355	G		BOULDER																15-Sep	P Risby	
G312261 PC6	401391	6844355	G		BOULDER																15-Sep	P Risby	
G312262 PC7	401394	6844355	G		BOULDER																15-Sep	P Risby	
G312263 PC8	401398	6844356	G		BOULDER																15-Sep	P Risby	
G312264 PC9	401401	6844357	G		BOULDER																15-Sep	P Risby	
G312265 PC10	401404	6844357	G		BOULDER																15-Sep	P Risby	

* Samples taken by staff of Underworld Resources on or about June 30, 2009

Gold value > 1.000 g/t
Gold value > 0.100 g/t, <1.0 g/t
Gold value > 1.000 g/t, anomalous As
Gold value > 0.100 g/t, <1.0 gpt, anomalous As
Sample from gravel pit, anomalous Au, As
Sample from gravel pit

Eco-Tech Labs	Au ppm		Ag ppm		As ppm									Cu ppm									
H130001	1.98		3.8		476									14									
H130002	0.365		0.4		38									24									
H130003	1.805		0.8		15									36									
H130004	0.005		0.7		8									26									
H130005	0.003		<0.2		2									25									
H130006	0.001		<0.2		10									5									
H130007	0.002		<0.2		2									33									
H130008	<0.001		<0.2		3									2									
H130009	0.003		<0.2		15									10									
H130010	0.241		0.4		6									24									
H130011	0.058		1.2		752									678									
H130013	<0.001		<0.2		42									8									
H130051	0.097		0.3		26									33									
H130052	0.831		0.6		2950									61									
H130053	0.007		0.2		65									24									
H130054	0.004		0.2		236									71									
H130055	0.002		<0.2		26									20									
H130057	0.015		0.2		5									28									
H130058	<0.001		<0.2		3									59									
H130059	0.001		<0.2		9									16									
H130060	<0.001		0.2		4									26									
H130061	0.002		<0.2		6									250									
H130062	0.088		1.0		103									28									
H130063	0.001		<0.2		5									3									
H130064	<0.001		<0.2		2									1									
H130065	0.001		0.2		7									17									
H130066	0.008		0.5		10									22									
H130067	<0.001		<0.2		7									16									
H130068	4.88		7.0		67									13									
H130070	0.002		<0.2		2									24									
G312254 RC1	2.34		0.3		163									44									
G312255 RC2	0.154		0.2		5									12									
G312256 PC1	0.005		<0.2		7									28									
G312257 PC2	0.396		<0.2		14									3									
G312258 PC3	0.046		<0.2		19									40									
G312259 PC4	0.137		<0.2		31									16									
G312260 PC5	0.020		<0.2		209									42									
G312261 PC6	0.904		0.6		26									10									
G312262 PC7	0.068		<0.2		76									50									
G312263 PC8	0.072		0.3		259									60									
G312264 PC9	0.005		<0.2		5									39									
G312265 PC10	0.171		<0.2		169									23									

Eco-Tech Labs	Au ppm		Pb ppm											
H130001			<2											
H130002			2											
H130003			<2											
H130004			11											
H130005			4											
H130006			34											
H130007			<2											
H130008			2											
H130009			<2											
H130010			<2											
H130011			48											
H130013			3											
H130051			<2											
H130052			2											
H130053			6											
H130054			6											
H130055			<2											
H130057			7											
H130058			<2											
H130059			10											
H130060			<2											
H130061			8											
H130062			586											
H130063			4											
H130064			2											
H130065			4											
H130066			19											
H130067			3											
H130068			<2											
H130070			2											
G312254 RC1			<2											
G312255 RC2			12											
G312256 PC1			8											
G312257 PC2			<2											
G312258 PC3			<2											
G312259 PC4			<2											
G312260 PC5			<2											
G312261 PC6			3											
G312262 PC7			<2											
G312263 PC8			<2											
G312264 PC9			<2											
G312265 PC10			<2											

All-Terrane Mineral Exploration Services

SOIL SAMPLE DESCRIPTION SHEET

June 2009, Sampling by Underworld Rersources

Risby Creek Project

Sample No.	Easting	Northing	Date	Sampler	Comments	Au, ppm	Ag, ppm	As, ppm
	UTM: NAD 83	UTM: NAD 83				Ecotech Labs	Ecotech Labs	Ecotech Labs
RC001	401443	6844475	Jun-30	Underworld Res		0.009	<0.2	14
RC002	401440	6844370	Jun-30	Underworld Res		0.006	<0.2	8
RC003	401959	6843755	Jun-30	Underworld Res		<0.005	<0.2	9
RC004	401676	6843693	Jun-30	Underworld Res		<0.005	<0.2	7
RC010	401522	6843945	Jun-30	Underworld Res		<0.005	<0.2	3

Appendix 4: Original Results

Appendix 4a: Original ICP and Au results
Appendix 4b: Original MSFA AND Metallic Assay Results

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2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alschemex.com

To: ALL-TERRANE EXPLORATION
35 DAWSON ROAD
WHITEHORSE YT Y1A 5T6

INVOICE NUMBER 1968153

BILLING INFORMATION

Certificate:	**VA09105545**
Sample Type:	**Rock**
Account:	**ALLTER**
Date:	**5-OCT-2009**
Project:	Risby Creek
P.O. No.:	
Quote:	
Terms:	**Due on Receipt** C3
Comments:	

ANALYSED FOR

QUANTITY	CODE	DESCRIPTION	UNIT PRICE	TOTAL
1	BAT-01	Administration Fee	30.00	30.00
53	PREP-31A	Crush, Split, Pulverize	6.20	328.60
103.28	PREP-31A	Weight Charge (kg) - Crush, Split, Pulverize	0.65	67.13
45	Au-AA24	Au 50g FA AA finish	17.35	780.75
8	Au-AA24	Au 50g FA AA finish	17.35	138.80
53	ME-ICP41	35 Element Aqua Regia ICP-AES	6.75	357.75
53	GEO-AR01	Aqua regia digestion	3.35	177.55

SUBTOTAL (CAD)	$	1,880.58
R100938885 GST	$	94.03
TOTAL PAYABLE (CAD)	**$**	**1,974.61**

To: **ALL-TERRANE EXPLORATION**
ATTN: CARL SCHULZE
35 DAWSON ROAD
WHITEHORSE YT Y1A 5T6

Payment may be made by: Cheque or Bank Transfer

Beneficiary Name:	ALS Canada Ltd.
Bank:	Royal Bank of Canada
SWIFT:	ROYCCAT2
Address:	Vancouver, BC, CAN
Account:	003-00010-1001098

Please Remit Payments To :
ALS Chemex
2103 Dollarton Hwy
North Vancouver BC V7H 0A7

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ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alschemex.com

To: ALL-TERRANE EXPLORATION
35 DAWSON ROAD
WHITEHORSE YT Y1A 5T6

Finalized Date: 5-OCT-2009
This copy reported on 9-OCT-2009
Account: ALLTER

CERTIFICATE VA09105545

Project: Risby Creek

P.O. No.:

This report is for 53 Rock samples submitted to our lab in Vancouver, BC, Canada on 22-SEP-2009.

The following have access to data associated with this certificate:

PETER RISBY	CARL SCHULZE	

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-21	Sample logging - ClientBarCode
CRU-QC	Crushing QC Test
PUL-QC	Pulverizing QC Test
CRU-31	Fine crushing - 70% <2mm
SPL-21	Split sample - riffle splitter
PUL-31	Pulverize split to 85% <75 um

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
ME-ICP41	35 Element Aqua Regia ICP-AES	ICP-AES
Au-AA24	Au 50g FA AA finish	AAS

To: **ALL-TERRANE EXPLORATION**
ATTN: CARL SCHULZE
35 DAWSON ROAD
WHITEHORSE YT Y1A 5T6

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Colin Ramshaw, Vancouver Laboratory Manager

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North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alschemex.com

To: ALL TERRANE EXPLORATION
35 DAWSON ROAD
WHITEHORSE YT Y1A 5T6

Finalized Date: 5-OCT-2009
Account: ALLTER

Project: Risby Creek

CERTIFICATE OF ANALYSIS VA09105545

Sample Description	Method Analyte Units LOR	WEI-21 Recvd Wt. kg 0.02	Au-AA24 Au ppm 0.005	Au-AA24 Au Check ppm 0.005	ME-ICP41 Ag ppm 0.2	ME-ICP41 Al % 0.01	ME-ICP41 As ppm 2	ME-ICP41 B ppm 10	ME-ICP41 Ba ppm 10	ME-ICP41 Be ppm 0.5	ME-ICP41 Bi ppm 2	ME-ICP41 Ca % 0.01	ME-ICP41 Cd ppm 0.5	ME-ICP41 Co ppm 1	ME-ICP41 Cr ppm 1	ME-ICP41 Cu ppm 1
G312451		1.36	0.024		0.2	1.08	23	<10	30	<0.5	4	1.43	<0.5	1	13	25
G312452		2.04	0.110		0.9	0.46	13	<10	20	<0.5	<2	0.38	<0.5	1	18	30
G312453		0.92	0.009		<0.2	0.57	15	<10	30	<0.5	<2	1.84	<0.5	1	10	15
G312454		0.52	<0.005		<0.2	0.29	12	<10	240	<0.5	<2	15.1	<0.5	5	7	9
G312455		1.36	<0.005		0.3	0.91	8	<10	20	<0.5	<2	1.33	<0.5	3	25	25
G312456		1.24	<0.005		<0.2	2.94	7	<10	80	<0.5	2	4.73	<0.5	6	40	10
G312457		3.82	<0.005		<0.2	0.99	<2	<10	10	<0.5	<2	1.96	<0.5	<1	22	2
G312458		1.10	<0.005		<0.2	0.11	2	<10	100	<0.5	<2	3.21	<0.5	1	32	3
G312459		1.22	<0.005		<0.2	0.15	2	<10	20	<0.5	<2	0.65	<0.5	1	24	2
G312460		2.84	0.035		0.3	1.01	9	<10	10	<0.5	<2	1.56	<0.5	2	26	18
G312461		2.12	0.323		0.3	0.33	23	<10	30	<0.5	2	0.43	<0.5	1	16	27
G312462		1.14	<0.005		<0.2	1.60	5	<10	40	<0.5	<2	0.32	<0.5	3	33	13
G312463		2.18	0.190		<0.2	0.35	9	<10	20	<0.5	2	0.29	<0.5	<1	15	12
G312464		1.20	<0.005		<0.2	0.41	<2	<10	10	<0.5	<2	0.67	<0.5	<1	13	18
G312465		1.48	0.006		<0.2	0.43	7	<10	20	<0.5	<2	0.50	<0.5	<1	17	2
G312466		0.88	1.575		0.7	0.13	1150	<10	10	<0.5	<2	0.04	<0.5	<1	17	13
G312467		2.84	0.008		0.6	0.36	100	<10	30	<0.5	<2	0.11	<0.5	1	19	98
G312468		3.82	1.325		0.6	1.21	865	<10	10	<0.5	<2	0.08	<0.5	2	21	54
G312469		4.84	0.427		0.5	1.06	78	<10	30	<0.5	<2	0.10	<0.5	2	18	79
G312470		0.58	0.138		0.3	0.12	108	<10	10	<0.5	<2	0.05	<0.5	<1	12	19
G312471		1.54	0.044		<0.2	0.38	8	<10	30	<0.5	<2	0.58	<0.5	1	18	6
G312472		2.96	<0.005		0.3	0.51	132	<10	10	<0.5	<2	0.09	<0.5	1	18	78
G312473		1.34	0.023		0.3	0.43	40	<10	40	<0.5	<2	0.32	<0.5	1	19	46
G312474		2.00	<0.005		0.3	0.72	119	<10	20	<0.5	<2	0.08	<0.5	1	20	56
G312475		3.48	0.022		0.6	0.29	11	<10	30	<0.5	<2	0.12	<0.5	<1	18	79
G312476		1.84	<0.005		0.4	1.51	31	<10	20	<0.5	<2	0.46	<0.5	3	16	76
G312477		1.86	0.028		<0.2	0.46	5	<10	20	<0.5	<2	0.96	<0.5	1	20	10
G312478		2.38	<0.005		<0.2	0.52	17	<10	10	<0.5	<2	0.18	<0.5	1	21	10
G312479		2.74	0.189		0.5	0.40	27	<10	10	<0.5	<2	0.06	<0.5	1	13	61
G312480		3.00	0.155		0.3	0.32	151	<10	20	<0.5	<2	0.18	<0.5	<1	21	12
G312481		0.58	<0.005		0.2	1.16	25	<10	80	<0.5	<2	0.13	<0.5	2	19	40
G312482		1.96	0.701		0.3	0.49	916	<10	10	<0.5	<2	0.34	<0.5	1	26	36
G312483		2.62	0.377		0.3	0.46	294	<10	10	<0.5	<2	0.23	<0.5	<1	22	23
G312484		2.06	0.188		0.2	1.20	188	<10	10	<0.5	<2	0.47	<0.5	1	22	14
G312485		3.42	0.337		0.2	0.91	157	<10	10	<0.5	<2	0.53	<0.5	<1	23	28
G312486		1.72	<0.005		<0.2	0.09	10	<10	10	<0.5	<2	0.11	<0.5	<1	19	7
G312487		1.64	<0.005		<0.2	0.06	<2	<10	150	<0.5	<2	6.50	<0.5	<1	14	1
G312488		1.10	0.011		<0.2	0.33	36	<10	10	<0.5	<2	0.06	<0.5	<1	13	69
G312489		2.52	1.120	0.527	0.6	0.13	8	<10	40	<0.5	<2	0.29	<0.5	<1	27	36
G312490		1.32	0.007	0.010	<0.2	0.27	377	<10	20	<0.5	<2	0.63	<0.5	<1	17	18

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35 DAWSON ROAD
WHITEHORSE YT Y1A 5T6

Project: Risby Creek

CERTIFICATE OF ANALYSIS VA09105545

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Fe	Ga	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc
	Units	%	ppm	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm
	LOR	0.01	10	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1
G312451		8.17	<10	<1	0.03	<10	0.63	668	<1	<0.01	28	90	3	0.58	3	2
G312452		5.38	<10	1	0.02	<10	0.24	384	<1	<0.01	16	90	3	1.05	3	1
G312453		8.12	<10	<1	0.01	<10	0.48	559	<1	<0.01	23	70	2	0.48	<2	2
G312454		1.41	<10	1	0.06	<10	0.60	1225	<1	0.01	7	160	13	0.09	<2	3
G312455		3.09	<10	<1	0.02	<10	0.59	277	<1	<0.01	6	140	34	0.54	<2	3
G312456		5.27	10	<1	0.09	<10	1.66	384	<1	0.01	13	470	4	0.20	<2	8
G312457		7.04	<10	<1	0.01	<10	0.65	834	<1	<0.01	21	60	3	0.03	<2	2
G312458		0.47	<10	<1	0.03	<10	1.47	295	<1	<0.01	4	110	2	<0.01	<2	1
G312459		0.80	<10	<1	0.01	<10	0.06	93	<1	<0.01	1	80	<2	<0.01	<2	1
G312460		3.18	<10	<1	<0.01	<10	0.62	278	<1	<0.01	6	290	10	0.33	<2	3
G312461		7.15	<10	1	0.01	<10	0.12	265	<1	<0.01	21	120	4	0.71	<2	1
G312462		3.33	<10	<1	0.02	<10	1.09	159	<1	<0.01	7	140	2	0.20	<2	3
G312463		6.35	<10	<1	0.01	<10	0.19	516	<1	<0.01	16	120	3	0.14	<2	1
G312464		4.77	<10	<1	<0.01	<10	0.28	767	<1	<0.01	12	60	3	0.27	<2	1
G312465		8.09	<10	<1	<0.01	<10	0.33	166	<1	<0.01	29	80	<2	0.02	<2	1
G312466		7.87	<10	<1	<0.01	<10	0.05	134	<1	<0.01	12	60	<2	4.12	<2	<1
G312467		7.20	<10	<1	0.01	<10	0.16	210	1	<0.01	54	180	2	3.38	3	1
G312468		5.99	<10	<1	<0.01	<10	0.70	159	<1	<0.01	41	110	3	2.20	<2	2
G312469		6.67	<10	<1	0.01	<10	0.55	189	<1	<0.01	37	140	2	2.66	<2	2
G312470		6.51	<10	1	<0.01	<10	0.09	150	<1	<0.01	10	120	2	1.46	<2	<1
G312471		6.87	<10	1	0.02	<10	0.33	114	<1	<0.01	24	80	3	0.21	<2	1
G312472		5.10	<10	<1	0.01	<10	0.24	139	<1	<0.01	12	90	2	1.80	<2	1
G312473		4.85	<10	<1	0.02	<10	0.25	241	<1	<0.01	10	80	2	1.50	<2	1
G312474		5.20	<10	<1	0.01	<10	0.34	140	<1	<0.01	18	190	<2	1.82	<2	1
G312475		7.15	<10	<1	0.01	<10	0.11	216	<1	<0.01	35	70	3	3.24	<2	1
G312476		7.61	<10	<1	<0.01	<10	0.88	647	1	<0.01	82	100	3	2.04	<2	3
G312477		4.38	<10	<1	<0.01	<10	0.35	314	<1	<0.01	11	60	3	0.36	<2	1
G312478		1.96	<10	1	<0.01	<10	0.25	123	<1	<0.01	4	120	3	0.13	<2	<1
G312479		4.40	<10	1	<0.01	<10	0.18	101	<1	<0.01	15	60	4	2.04	<2	1
G312480		4.08	<10	<1	0.01	<10	0.10	107	<1	<0.01	7	50	2	0.96	<2	<1
G312481		4.78	<10	1	0.01	<10	0.60	189	1	<0.01	23	70	3	1.11	<2	2
G312482		4.59	<10	<1	0.01	<10	0.20	265	<1	<0.01	8	90	3	1.25	<2	1
G312483		3.72	<10	<1	0.01	<10	0.14	167	<1	<0.01	6	60	2	0.62	<2	1
G312484		5.44	<10	1	<0.01	<10	0.45	271	<1	<0.01	14	80	2	0.58	<2	1
G312485		6.10	<10	<1	<0.01	<10	0.39	263	1	<0.01	15	90	<2	1.38	2	1
G312486		6.00	<10	<1	<0.01	<10	0.11	263	1	<0.01	16	120	<2	0.32	<2	<1
G312487		0.54	<10	1	0.02	<10	0.04	218	1	<0.01	1	70	<2	0.02	<2	1
G312488		4.22	<10	<1	<0.01	<10	0.14	80	1	<0.01	12	70	<2	2.06	<2	1
G312489		4.37	<10	<1	0.01	<10	0.10	99	1	<0.01	7	120	<2	1.80	<2	<1
G312490		5.98	<10	<1	<0.01	<10	0.18	214	1	<0.01	13	50	<2	1.00	6	<1

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To: ALL-TERRANE EXPLORATION
35 DAWSON ROAD
WHITEHORSE YT Y1A 5T6

Finalized Date: 5-OCT-2009
Account: ALLTER

Project: Risby Creek

CERTIFICATE OF ANALYSIS VA09105545

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Sr	Th	Ti	Tl	U	V	W	Zn
	Units	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm
	LOR	1	20	0.01	10	10	1	10	2
G312451		92	<20	0.01	<10	<10	39	<10	53
G312452		25	<20	<0.01	<10	<10	21	<10	21
G312453		121	<20	0.01	<10	<10	18	<10	32
G312454		528	<20	<0.01	<10	<10	5	<10	30
G312455		58	<20	<0.01	<10	<10	34	<10	36
G312456		113	<20	0.01	<10	<10	64	<10	121
G312457		134	<20	<0.01	<10	<10	33	<10	37
G312458		52	<20	<0.01	<10	<10	1	<10	6
G312459		5	<20	<0.01	<10	<10	3	<10	8
G312460		69	<20	<0.01	<10	<10	37	<10	44
G312461		15	<20	<0.01	<10	<10	16	<10	18
G312462		17	<20	<0.01	<10	<10	36	<10	49
G312463		16	<20	<0.01	<10	<10	16	<10	18
G312464		47	<20	<0.01	<10	<10	18	<10	17
G312465		28	<20	0.01	<10	<10	19	<10	31
G312466		2	<20	<0.01	<10	<10	7	<10	7
G312467		7	<20	<0.01	<10	<10	34	<10	23
G312468		6	<20	<0.01	<10	<10	34	<10	42
G312469		7	<20	<0.01	<10	<10	30	<10	41
G312470		3	<20	<0.01	<10	<10	6	<10	10
G312471		32	<20	<0.01	<10	<10	13	<10	25
G312472		6	<20	<0.01	<10	<10	12	<10	17
G312473		20	<20	<0.01	<10	<10	12	<10	19
G312474		6	<20	<0.01	<10	<10	18	<10	28
G312475		5	<20	<0.01	<10	<10	24	<10	18
G312476		24	<20	<0.01	<10	<10	45	<10	66
G312477		72	<20	<0.01	<10	<10	20	<10	19
G312478		9	<20	<0.01	<10	<10	8	<10	19
G312479		4	<20	<0.01	<10	<10	10	<10	15
G312480		9	<20	<0.01	<10	<10	10	<10	10
G312481		9	<20	<0.01	<10	<10	29	<10	42
G312482		17	<20	<0.01	<10	<10	11	<10	15
G312483		12	<20	<0.01	<10	<10	11	<10	14
G312484		25	<20	<0.01	<10	<10	23	<10	35
G312485		29	<20	<0.01	<10	<10	21	<10	29
G312486		7	<20	<0.01	<10	<10	7	<10	13
G312487		160	<20	<0.01	<10	<10	1	<10	5
G312488		3	<20	<0.01	<10	<10	8	<10	10
G312489		11	<20	<0.01	<10	<10	5	<10	6
G312490		37	<20	<0.01	<10	<10	12	<10	14

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To: ALL-TERRANE EXPLORATION
35 DAWSON ROAD
WHITEHORSE YT Y1A 5T6

Finalized Date: 5-OCT-2009
Account: ALLTER

Project: Risby Creek

CERTIFICATE OF ANALYSIS VA09105545

Sample Description	Method Analyte Units LOR	WEI-21 Recvd Wt. kg 0.02	Au-AA24 Au ppm 0.005	Au-AA24 Au Check ppm 0.005	ME-ICP41 Ag ppm 0.2	ME-ICP41 Al % 0.01	ME-ICP41 As ppm 2	ME-ICP41 B ppm 10	ME-ICP41 Ba ppm 10	ME-ICP41 Be ppm 0.5	ME-ICP41 Bi ppm 2	ME-ICP41 Ca % 0.01	ME-ICP41 Cd ppm 0.5	ME-ICP41 Co ppm 1	ME-ICP41 Cr ppm 1	ME-ICP41 Cu ppm 1
G312491		1.68	<0.005	<0.005	<0.2	0.22	<2	<10	60	<0.5	<2	1.48	<0.5	<1	21	7
G312492		2.10	0.013		0.2	0.13	297	<10	10	<0.5	<2	0.03	<0.5	<1	18	54
G312493		1.82	1.055	0.999	0.2	0.08	305	<10	30	<0.5	<2	0.02	<0.5	<1	15	16
G312494		1.38	0.012	0.005	<0.2	0.21	8	<10	70	<0.5	<2	1.45	<0.5	2	21	13
G312495		1.36	<0.005	0.015	<0.2	0.08	25	<10	50	<0.5	<2	10.95	<0.5	3	85	13
G312496		0.96	0.016	0.018	<0.2	0.08	16	<10	30	<0.5	<2	0.07	<0.5	<1	10	6
G312497		2.16	0.238	0.314	0.2	0.44	2	<10	20	<0.5	<2	1.42	<0.5	<1	17	6
G312498		2.28	<0.005		<0.2	0.72	2	<10	30	<0.5	<2	3.42	<0.5	1	25	2
G312499		2.16	0.015		0.4	0.16	562	<10	10	<0.5	<2	0.35	<0.5	<1	21	40
G312500		1.06	<0.005		<0.2	0.24	7	<10	120	<0.5	<2	15.1	1.0	6	7	27
G312251		2.18	0.246		0.2	0.20	588	<10	20	<0.5	<2	0.35	<0.5	1	22	52
G312252		2.02	<0.005		<0.2	0.13	78	<10	10	<0.5	<2	0.11	<0.5	<1	17	35
G312253		2.54	<0.005		<0.2	0.20	7	<10	250	<0.5	<2	12.95	0.5	1	42	16

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To: ALL-TERRANE EXPLORATION
35 DAWSON ROAD
WHITEHORSE YT Y1A 5T6

Finalized Date: 5-OCT-2009
Account: ALLTER

Project: Risby Creek

CERTIFICATE OF ANALYSIS VA09105545

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Fe	Ga	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc
	Units	%	ppm	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm
	LOR	0.01	10	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1
G312491		0.54	<10	<1	0.06	<10	0.08	236	<1	<0.01	2	40	6	0.04	<2	<1
G312492		4.25	<10	<1	<0.01	<10	0.07	92	1	<0.01	6	30	<2	1.95	<2	<1
G312493		5.41	<10	1	0.01	<10	0.01	118	1	<0.01	5	70	<2	1.33	<2	<1
G312494		1.16	<10	<1	0.03	<10	0.10	255	1	<0.01	3	80	3	0.03	<2	1
G312495		0.58	<10	<1	0.02	<10	2.03	204	<1	<0.01	45	260	3	0.03	<2	1
G312496		4.79	<10	<1	0.02	<10	0.03	102	<1	<0.01	2	100	<2	1.25	<2	<1
G312497		3.34	<10	<1	<0.01	<10	0.20	308	1	<0.01	5	40	<2	0.63	<2	1
G312498		1.59	<10	<1	0.02	<10	0.61	779	<1	<0.01	5	120	3	0.07	<2	1
G312499		5.92	<10	<1	<0.01	<10	0.07	139	<1	<0.01	20	160	<2	2.63	2	<1
G312500		3.34	<10	<1	0.08	<10	6.54	1835	<1	0.02	11	270	6	<0.01	2	4
G312251		7.67	<10	<1	<0.01	<10	0.11	268	2	<0.01	38	250	<2	3.82	<2	<1
G312252		4.48	<10	1	0.01	<10	0.06	85	1	<0.01	4	70	<2	1.78	<2	<1
G312253		0.56	<10	<1	0.05	<10	5.15	769	1	<0.01	14	360	2	0.03	<2	1

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To: ALL-TERRANE EXPLORATION
35 DAWSON ROAD
WHITEHORSE YT Y1A 5T6

Finalized Date: 5-OCT-2009
Account: ALLTER

Project: Risby Creek

CERTIFICATE OF ANALYSIS VA09105545

Sample Description	Method / Analyte / Units / LOR	ME-ICP41 Sr ppm 1	ME-ICP41 Th ppm 20	ME-ICP41 Ti % 0.01	ME-ICP41 Tl ppm 10	ME-ICP41 U ppm 10	ME-ICP41 V ppm 1	ME-ICP41 W ppm 10	ME-ICP41 Zn ppm 2
G312491		69	<20	<0.01	<10	<10	3	<10	9
G312492		2	<20	<0.01	<10	<10	4	<10	6
G312493		3	<20	<0.01	<10	<10	8	<10	4
G312494		24	<20	<0.01	<10	<10	4	<10	10
G312495		298	<20	<0.01	<10	<10	9	<10	18
G312496		5	<20	<0.01	<10	<10	10	<10	3
G312497		57	<20	<0.01	<10	<10	24	<10	21
G312498		140	<20	<0.01	<10	<10	20	<10	13
G312499		13	<20	<0.01	<10	<10	7	<10	7
G312500		185	<20	<0.01	<10	<10	19	<10	129
G312251		15	<20	<0.01	<10	<10	34	<10	7
G312252		7	<20	<0.01	<10	<10	15	<10	6
G312253		429	<20	<0.01	<10	<10	7	<10	20

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To: NEWRISE RESOURCES
2201 16 COUNTRY VILLAGE BAY NE
CALGARY AB T3K 5Y9

Finalized Date: 12-OCT-2009
Account: NEWRIS

Project: Risby Creek

CERTIFICATE OF ANALYSIS VA09107515

Sample Description	Method / Analyte / Units / LOR	ME-ICP41 Th ppm 20	ME-ICP41 Ti % 0.01	ME-ICP41 Tl ppm 10	ME-ICP41 U ppm 10	ME-ICP41 V ppm 1	ME-ICP41 W ppm 10	ME-ICP41 Zn ppm 2	Pb-OG46 Pb % 0.001
G312254 RC 1		<20	<0.01	<10	<10	10	<10	10	
G312255 RC 2		<20	<0.01	<10	<10	3	<10	16	
G312256 PC 1		<20	<0.01	<10	<10	27	<10	22	
G312257 PC 2		<20	<0.01	<10	<10	4	<10	7	
G312258 PC 3		<20	<0.01	<10	<10	7	<10	9	
G312259 PC 4		<20	<0.01	<10	<10	4	<10	5	
G312260 PC 5		<20	<0.01	<10	<10	34	<10	14	
G312261 PC 6		<20	<0.01	<10	<10	16	<10	8	
G312262 PC 7		<20	<0.01	<10	<10	3	<10	5	
G312263 PC 8		<20	<0.01	<10	<10	4	<10	5	
G312264 PC 9		<20	<0.01	<10	<10	14	<10	30	
G312265 PC 10		<20	<0.01	<10	<10	7	<10	8	
G312266 M 1		<20	<0.01	<10	<10	1	<10	167	
G312267 M 2		<20	<0.01	<10	<10	3	<10	29	
G312268 M 3		<20	<0.01	<10	<10	12	<10	35	
G312269 M 4		<20	<0.01	<10	<10	4	<10	147	
G312270 M 5		<20	<0.01	<10	<10	5	<10	658	2.20
G312271 M 6		<20	<0.01	<10	<10	5	<10	1600	
G312272 M 7		<20	<0.01	<10	<10	4	<10	603	1.680
G312273 M 8		<20	<0.01	<10	<10	5	<10	34	
G312274 M 9		<20	<0.01	<10	<10	5	<10	507	
G312275 M 10		<20	<0.01	<10	<10	4	<10	522	1.880
G312276 M 11		<20	<0.01	<10	<10	10	<10	1085	
G312277 M 12		<20	<0.01	<10	<10	4	<10	420	
G312278 M 13		<20	<0.01	<10	<10	6	<10	39	
G312279 M 14		<20	<0.01	<10	<10	4	<10	1140	
G312280 M 15		<20	<0.01	<10	<10	6	<10	41	

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Finalized Date: 12-OCT-2009
Account: NEWRIS

Project: Risby Creek

CERTIFICATE OF ANALYSIS VA09107515

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Ga	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr
	Units	ppm	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm
	LOR	10	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1
G312254 RC 1		<10	<1	0.01	<10	0.13	203	3	0.01	14	160	<2	2.20	4	1	16
G312255 RC 2		<10	<1	0.01	<10	0.05	276	9	0.01	14	170	12	0.09	<2	<1	5
G312256 PC 1		<10	<1	<0.01	<10	0.30	354	4	0.01	7	40	8	0.66	<2	1	61
G312257 PC 2		<10	<1	<0.01	<10	0.03	68	<1	0.01	5	40	<2	0.91	<2	<1	2
G312258 PC 3		<10	1	<0.01	<10	0.06	146	1	0.01	8	70	<2	2.63	<2	<1	4
G312259 PC 4		<10	<1	0.01	<10	0.05	54	1	0.01	6	30	<2	2.98	<2	<1	2
G312260 PC 5		<10	<1	<0.01	<10	0.06	46	<1	0.01	5	40	<2	2.40	<2	<1	2
G312261 PC 6		<10	<1	<0.01	<10	0.06	224	2	0.01	11	140	3	3.16	<2	<1	7
G312262 PC 7		<10	1	<0.01	<10	0.04	65	<1	0.01	15	60	<2	3.98	2	<1	3
G312263 PC 8		<10	1	<0.01	<10	0.03	95	<1	0.01	19	70	<2	4.01	3	<1	4
G312264 PC 9		<10	1	0.01	<10	0.33	92	<1	0.01	7	110	<2	1.02	<2	1	4
G312265 PC 10		<10	<1	<0.01	<10	0.07	63	<1	0.01	20	80	<2	2.80	<2	<1	3
G312266 M 1		<10	<1	0.04	<10	0.07	1060	<1	0.02	24	120	24	2.60	6	4	146
G312267 M 2		<10	<1	0.11	<10	0.21	257	<1	0.01	8	140	5	0.11	<2	5	80
G312268 M 3		<10	<1	0.09	<10	0.84	204	1	0.02	6	3630	2	<0.01	3	2	567
G312269 M 4		<10	1	0.03	<10	0.97	19400	<1	0.02	<1	40	7250	0.14	22	1	456
G312270 M 5		<10	4	0.02	<10	0.82	24800	<1	0.02	17	30	>10000	0.97	2680	1	29
G312271 M 6		<10	<1	0.02	<10	0.73	29900	<1	0.02	12	110	8560	0.19	98	1	22
G312272 M 7		<10	1	0.03	<10	0.98	19200	<1	0.02	<1	60	>10000	0.29	41	1	452
G312273 M 8		<10	1	0.01	<10	0.67	27400	<1	0.02	<1	90	5780	0.11	<2	1	12
G312274 M 9		<10	1	0.02	<10	0.70	28300	<1	0.02	2	70	8720	0.18	2	1	13
G312275 M 10		<10	5	0.01	<10	0.82	24600	<1	0.02	14	40	>10000	0.88	3350	1	23
G312276 M 11		<10	1	0.02	<10	0.70	22400	<1	0.02	6	400	4260	0.09	29	1	26
G312277 M 12		<10	<1	0.01	<10	0.60	23000	<1	0.02	<1	110	7710	0.15	10	1	12
G312278 M 13		<10	<1	0.01	<10	0.55	22500	<1	0.02	<1	130	4160	0.07	6	1	11
G312279 M 14		<10	1	0.01	<10	0.79	30600	<1	0.02	11	70	1955	0.05	43	1	18
G312280 M 15		<10	<1	0.01	<10	0.61	24700	<1	0.02	<1	110	2730	0.04	2	1	12

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Phone: 604 984 0221 Fax: 604 984 0218 www.alschemex.com

To: NEWRISE RESOURCES
2201 16 COUNTRY VILLAGE BAY NE
CALGARY AB T3K 5Y9

Finalized Date: 12-OCT-2009
Account: NEWRIS

Project: Risby Creek

CERTIFICATE OF ANALYSIS VA09107515

Sample Description	Method / Analyte / Units / LOR	WEI-21 Recvd Wt. kg 0.02	Au-AA24 Au ppm 0.005	ME-ICP41 Ag ppm 0.2	ME-ICP41 Al % 0.01	ME-ICP41 As ppm 2	ME-ICP41 B ppm 10	ME-ICP41 Ba ppm 10	ME-ICP41 Be ppm 0.5	ME-ICP41 Bi ppm 2	ME-ICP41 Ca % 0.01	ME-ICP41 Cd ppm 0.5	ME-ICP41 Co ppm 1	ME-ICP41 Cr ppm 1	ME-ICP41 Cu ppm 1	ME-ICP41 Fe % 0.01
G312254 RC 1		0.72	2.34	0.3	0.17	163	<10	10	<0.5	<2	0.26	<0.5	1	8	44	5.52
G312255 RC 2		0.72	0.154	0.2	0.10	5	<10	20	<0.5	<2	0.07	<0.5	<1	3	12	6.28
G312256 PC 1		0.72	0.005	<0.2	0.44	7	<10	10	<0.5	<2	1.42	<0.5	2	7	28	2.74
G312257 PC 2		0.34	0.396	<0.2	0.11	14	<10	10	<0.5	<2	0.03	<0.5	<1	5	3	3.28
G312258 PC 3		0.36	0.046	<0.2	0.11	19	<10	10	<0.5	<2	0.09	<0.5	<1	6	40	5.67
G312259 PC 4		0.64	0.137	<0.2	0.13	31	<10	10	<0.5	<2	0.04	<0.5	<1	7	16	4.54
G312260 PC 5		0.40	0.020	<0.2	0.29	209	<10	10	<0.5	<2	0.02	<0.5	<1	7	42	4.42
G312261 PC 6		0.60	0.904	0.6	0.10	26	<10	10	<0.5	<2	0.21	<0.5	<1	14	10	6.72
G312262 PC 7		0.72	0.068	<0.2	0.10	76	<10	10	<0.5	<2	0.05	<0.5	<1	5	50	5.98
G312263 PC 8		0.60	0.072	0.3	0.11	259	<10	10	<0.5	<2	0.08	<0.5	<1	7	60	6.60
G312264 PC 9		0.78	0.005	<0.2	0.82	5	<10	20	<0.5	<2	0.03	<0.5	<1	8	39	4.26
G312265 PC 10		0.96	0.171	<0.2	0.14	169	<10	10	<0.5	<2	0.05	<0.5	<1	9	23	6.66
G312266 M 1		0.92	<0.005	<0.2	0.07	11	<10	50	<0.5	<2	3.37	<0.5	8	17	36	2.67
G312267 M 2		0.78	<0.005	<0.2	0.22	3	<10	80	<0.5	<2	0.82	<0.5	3	14	34	1.16
G312268 M 3		0.60	<0.005	<0.2	0.21	19	<10	230	<0.5	<2	19.4	0.5	1	14	6	0.49
G312269 M 4		0.54	<0.005	9.9	0.06	2	<10	20	<0.5	6	7.60	<0.5	<1	<1	29	29.3
G312270 M 5		0.66	0.006	24.1	0.04	125	<10	20	<0.5	9	0.89	1.6	<1	<1	4880	42.6
G312271 M 6		0.72	<0.005	12.5	0.06	14	<10	1060	<0.5	8	0.72	<0.5	<1	<1	138	42.7
G312272 M 7		0.78	<0.005	19.4	0.05	4	<10	40	<0.5	5	7.69	<0.5	<1	<1	56	28.6
G312273 M 8		0.90	<0.005	4.1	0.04	2	<10	10	<0.5	7	0.52	<0.5	<1	<1	<1	42.4
G312274 M 9		0.62	<0.005	4.9	0.04	3	<10	10	<0.5	<2	0.61	1.9	<1	<1	1	41.0
G312275 M 10		0.56	0.005	23.8	0.02	99	<10	20	<0.5	2	0.70	2.1	<1	<1	5020	39.6
G312276 M 11		1.40	<0.005	1.9	0.07	3	<10	20	<0.5	<2	0.74	1.9	<1	<1	38	35.5
G312277 M 12		0.92	<0.005	4.5	0.04	3	<10	10	<0.5	<2	0.49	1.6	<1	<1	2	34.9
G312278 M 13		2.18	<0.005	2.4	0.04	4	<10	20	<0.5	<2	0.38	<0.5	<1	<1	5	34.1
G312279 M 14		1.12	<0.005	4.2	0.05	10	<10	350	<0.5	<2	0.68	0.5	<1	<1	60	42.7
G312280 M 15		0.54	<0.005	1.5	0.04	4	<10	50	<0.5	<2	0.45	<0.5	<1	<1	<1	37.5

Risby Creek Project

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To: NEWRISE RESOURCES
2201 16 COUNTRY VILLAGE BAY NE
CALGARY AB T3K 5Y9

Finalized Date: 12-OCT-2009
This copy reported on 13-OCT-2009
Account: NEWRIS

CERTIFICATE VA09107515

Project: Risby Creek

P.O. No.:

This report is for 27 Rock samples submitted to our lab in Vancouver, BC, Canada on 29-SEP-2009.

The following have access to data associated with this certificate:

PETER RISBY	P. RISBY	

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-21	Sample logging - ClientBarCode
CRU-31	Fine crushing - 70% <2mm
SPL-21	Split sample - riffle splitter
PUL-31	Pulverize split to 85% <75 um

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
ME-ICP41	35 Element Aqua Regia ICP-AES	ICP-AES
ME-OG46	Ore Grade Elements - AquaRegia	ICP-AES
Pb-OG46	Ore Grade Pb - Aqua Regia	VARIABLE
Au-AA24	Au 50g FA AA finish	AAS

To: **NEWRISE RESOURCES**
ATTN: PETER RISBY
C/O 202 MOTOR INN
206 JARVIS STREET
WHITEHORSE YT Y1A 2H1

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Colin Ramshaw, Vancouver Laboratory Manager

VA09085838 - Finalized
CLIENT : "UX - Eco-Tech Laboratories Ltd."
# of SAMPLES : 10
DATE RECEIVED : 2009-08-13 DATE FINALIZED : 2009-09-03
PROJECT : "NEW RISE"
CERTIFICATE COMMENTS : "ALL:NSS is non-sufficient sample. "
PO NUMBER : " "

SAMPLE DESCRIPTIC	Au-SCR24 Au Total (+ ppm	Au-SCR24 Au (+) Frac ppm	Au-SCR24 Au (-) Fract ppm	Au-SCR24 Au (+) mg mg	Au-SCR24 WT. + Frac g	Au-SCR24 WT. - Frac g	Au-AA26 Au ppm	Au-AA26D Au ppm
098108A0C	<0.05	<0.05	<0.05	<0.001	2.52	274.1	<0.01	0.01
098108A0C	4.98	14.55	4.86	0.094	6.45	507.9	4.97	4.74
098108A0C	3.68	17.85	3.19	0.183	10.26	298.6	3.27	3.11
098108A0C	<0.05	<0.05	<0.05	<0.001	8.08	340.7	0.03	0.02
098108A0C	1.2	19.65	0.87	0.285	14.5	796.6	0.97	0.76
098108A0C	<0.05	<0.05	<0.05	<0.001	6.38	298	0.02	0.01
098002A0C	0.14	<0.05	0.14	<0.001	0.03	54.4	0.14	0.14
098002A01	NSS	NSS	NSS	NSS	NSS	NSS	0.38	0.34
098002A01	0.25	3.08	0.14	0.065	21.12	539.2	0.19	0.09
098002A01	0.45	<0.05	0.45	<0.001	0.22	73.2	0.33	0.57

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StewartGroup
Geochemical & Assay

CERTIFICATE OF ASSAY AW 2009-8109

New Rise Resources
2201-16 Country Village Bay
Calgary, Alberta
T3K 5Y9

25-Aug-09

No. of samples received: 3
Sample Type: Crushed Rock
Project: Risby Creek
Submitted by: Peter Risby

		Metallic Assay	
		Au	**Au**
ET #.	**Tag #**	**(g/t)**	**(oz/t)**
1	KM2483A	0.44	0.013
1	KM2483A	0.35	0.010
1	KM2483A	0.36	0.010
1	KM2483A	0.43	0.013
2	KM2483B	0.37	0.011
2	KM2483B	0.46	0.013
2	KM2483B	0.43	0.013
3	KM2483C	0.57	0.017
3	KM2483C	0.42	0.012
3	KM2483C	0.44	0.013

QC DATA:
Standard:

OXI67	1.84	0.054

ECO TECH LABORATORY LTD.
Norman Monteith
B.C. Certified Assayer

NM/nw
XLS/09

Appendix 5: Report, Underworld Resources Ltd.

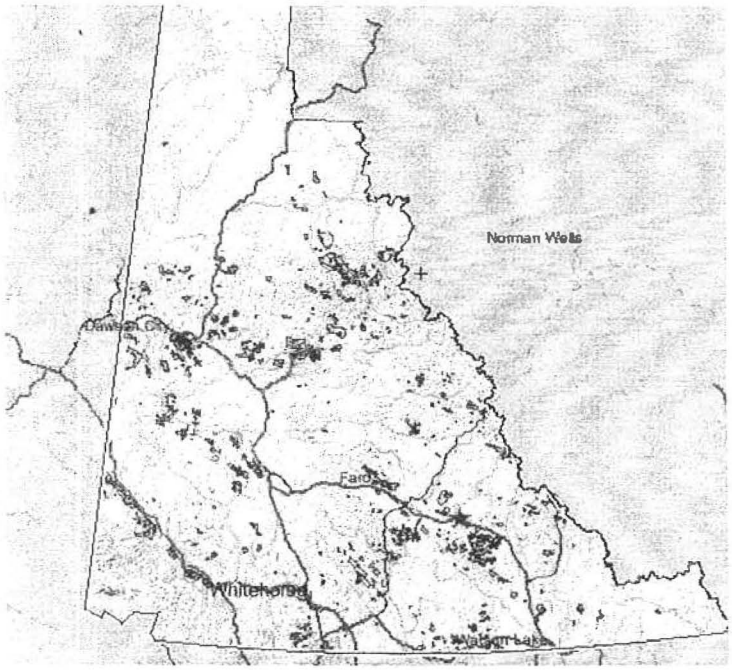


Figure 1 Location of the Risby Creek claims

Figure 2 Mineralised boulder in creek

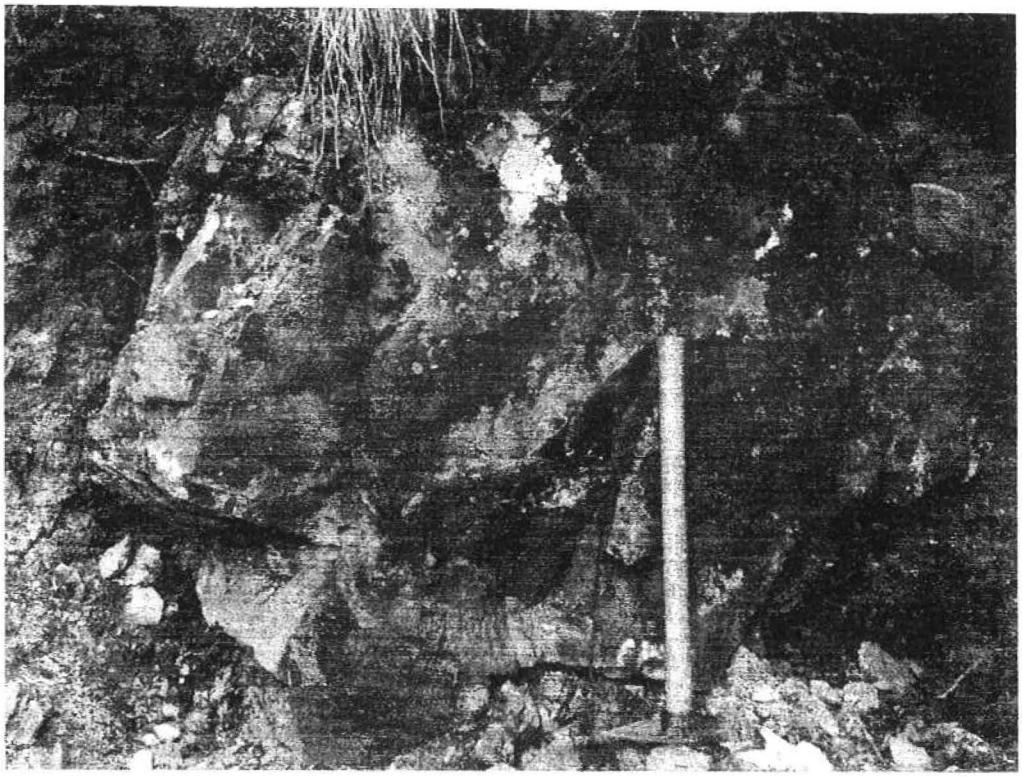


Figure 3 Sub crop boulder running 1.8g/t in sample H130003.

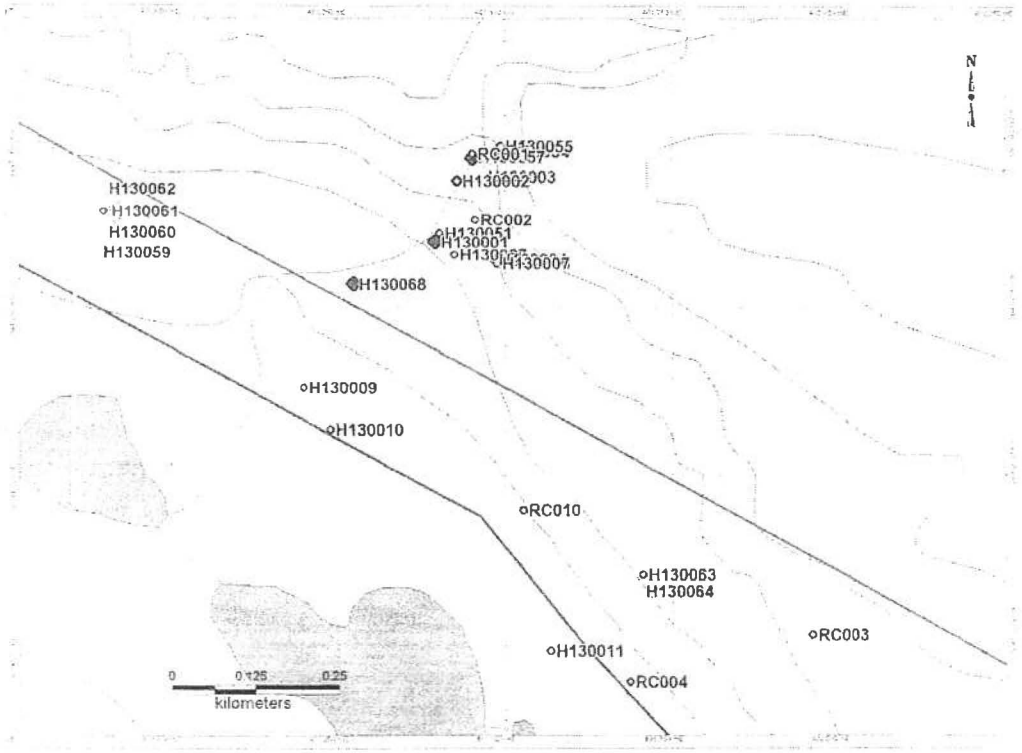


Figure 4 Sample location. Red line is the road, while the brown line represent the south claim boundary.

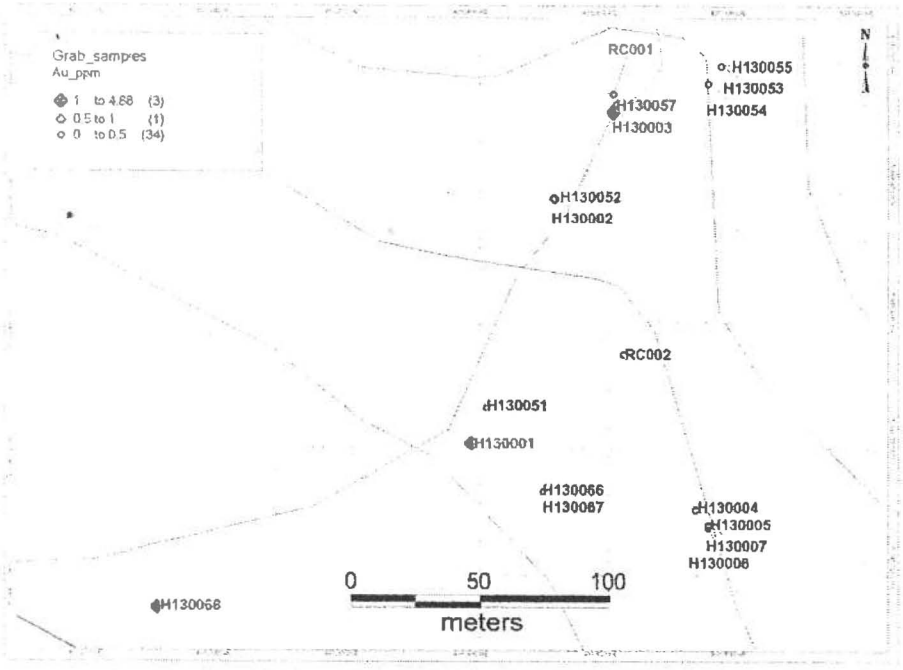
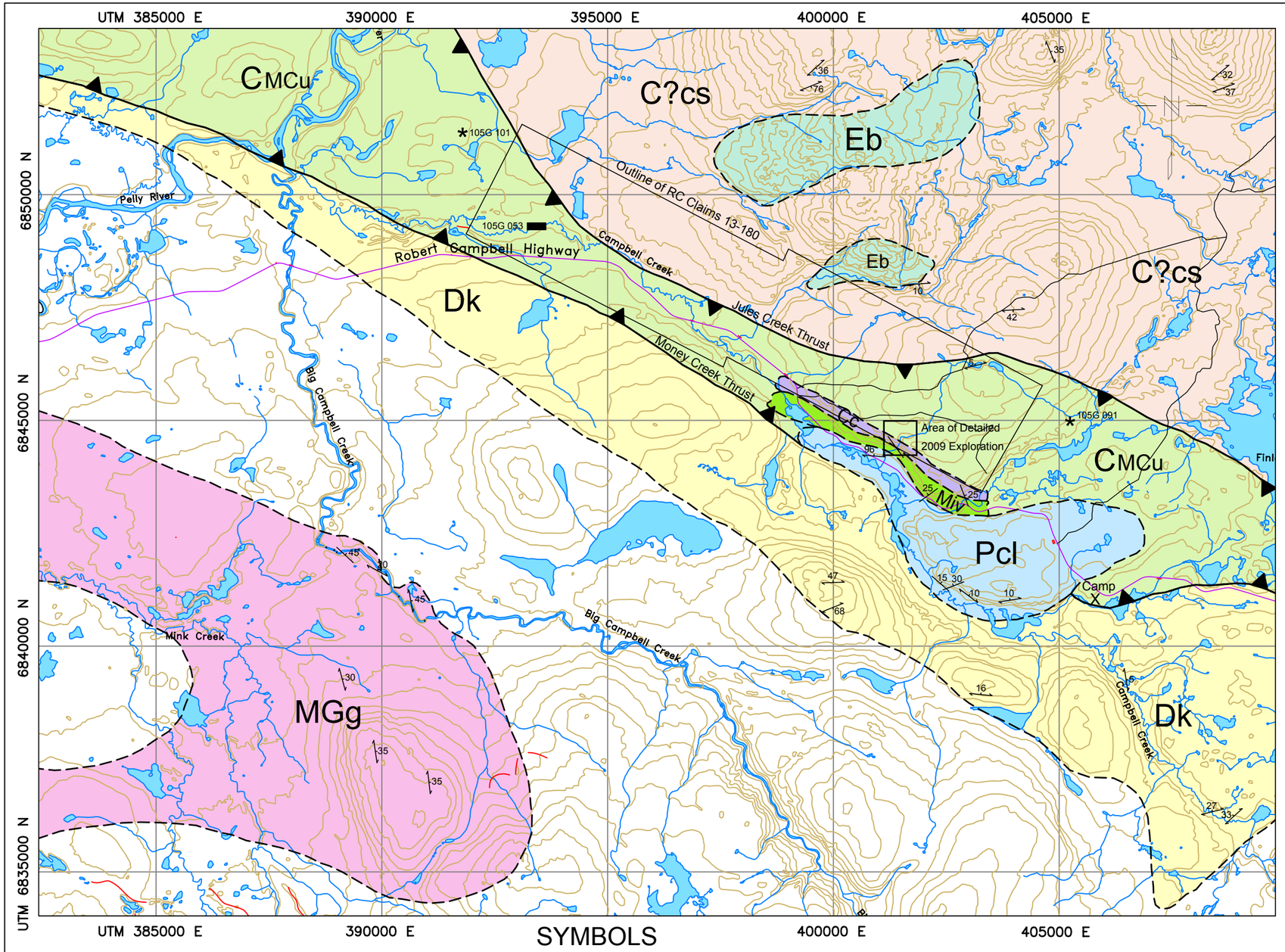


Figure 5 Location of samples at Risby Creek claims. Note that creek is not plotting in the correct spot.

SAMPLE	Easting	Northing	Type	Location	Description	Au ppm	Ag_ppm	Al_wp	As_ppm	Ba_ppm	Be ppm	Ca wp	Cr ppm	Cu ppm	Fe wp	Mg_wp	Mn_ppm	Ni_ppm	P_ppm	Pb_ppm	S_wp	V_ppm	Zn_ppm
H130001	401397	6844352	Boulder	Creek	Silicified ??? With 2-3% Pyrite and Fe-oxide Veinlets	1.98	3.8	0.14	476	<10	<0.5	0.03	23	14	6.69	0.05	43	12	60	<2	4.19	7	7
H130002	401429	6844448	Boulder	Creek	Quartz with 1-2% Pyrite and Stockwork Fe-oxide veinlets	0.365	0.4	0.54	38	10	<0.5	2.02	10	24	8.38	0.65	529	21	60	2	1.81	21	35
H130003	401452	6844481	Sub-crop	hill	Quartz with 1-2% Pyrite/Arsionpyrite and strong Fe-oxide staining	1.805	0.8	0.29	15	<10	<0.5	0.52	22	36	5.7	0.14	283	16	80	<2	1.68	15	16
H130004	401484	6844326	float	hill	Conglomerate	0.005	0.7	0.23	8	130	<0.5	0.05	18	26	1.2	0.02	46	19	390	11	0.56	25	14
H130005	401489	6844319	Sub-crop	hill	Silicified Phyllite with Fe-oxide	0.003	<0.2	0.23	2	590	<0.5	0.43	27	25	0.67	0.07	61	5	100	4	<0.01	5	20
H130006	401489	6844320	float	hill	Quartz with 1-2% Pyrite	0.001	<0.2	0.34	10	110	<0.5	0.25	8	5	1.92	0.03	91	2	70	34	1.7	1	72
H130007	401489	6844320	float	hill	Stongly silicified Phiyllite with traces of Pyrite	0.002	<0.2	0.97	2	190	<0.5	1.03	30	33	2.4	0.62	571	61	250	<2	0.07	52	40
H130008	401200	6844131	float	Creek	Quartz with Fe-oxide	<0.001	<0.2	0.24	3	60	<0.5	1.56	16	2	2.57	0.3	641	5	30	2	<0.01	6	13
H130009	401200	6844131	float	Creek	Quartz with Pyritevein and Fe-oxide	0.003	<0.2	0.11	15	200	<0.5	4.89	15	10	3.85	2.25	1175	15	130	<2	0.08	18	18
H130010	401240	6844069	Boulder	Creek	Silicified Phyllite with Pyrite veinlets and Fe-oxide	0.241	0.4	0.11	6	10	<0.5	0.06	10	24	5.22	0.07	145	12	140	<2	0.86	9	10
H130011	401568	6843739	Boulder	Gravel pit	Quartz with 3-5% Pyrite/Arsenopyrite and Fe-oxide staining	0.058	1.2	0.26	752	30	<0.5	0.09	44	678	3.9	0.06	82	26	50	48	2.55	4	62
H130012		Blank				<0.001	<0.2	0.8	2	180	<0.5	0.52	23	34	2.01	0.58	211	6	760	2	<0.01	57	23
H130013	399276	6845465	Boulder	Gravel pit	Finegrained Granite? With 1-2% Pyrite	<0.001	<0.2	2.08	42	90	1.2	1.14	9	8	1.93	0.27	86	3	430	3	0.96	6	11
H130051	401403	6844366	Boulder	Creek	strongly silicified with <5%py	0.097	0.3	0.03	26	<10	<0.5	0.01	8	33	3.92	0.01	76	4	40	<2	1.9	2	2
H130052	401429	6844448	Boulder	Creek	strongly silicified with <3%py, apy and galena? 3*20cm qveins with crosscutting calcedonic fractures	0.831	0.6	0.5	2950	<10	<0.5	0.17	28	61	6.28	0.2	156	10	110	2	2.41	13	14
H130053	401494	6844499	Sub-crop	hill	<3%py, moderate silicification	0.007	0.2	0.56	65	<10	<0.5	1.8	20	24	2.73	0.47	294	5	80	6	0.53	24	24
H130054	401489	6844492	Boulder	hill	siliceous dark grey massive rock,	0.004	0.2	0.14	236	490	<0.5	1.56	41	71	1.98	0.05	11300	132	80	6	<0.01	14	55
H130055	401494	6844499	Boulder	hill	<3%py, moderate silicification	0.002	<0.2	0.2	26	<10	<0.5	1.36	9	20	2.97	0.1	250	6	30	<2	0.83	18	10
H130056		Blank		granite		<0.001	<0.2	0.82	2	220	<0.5	0.48	21	4	2.07	0.64	283	6	760	2	<0.01	60	28

H130057	401453	6844484	Boulder	hill	boudin of mineralised quartz+py in phyllite host	0.015	0.2	0.71	5	<10	<0.5	2.02	13	28	4.13	0.33	287	5	60	7	1.12	38	28
H130058	402600	6843200	Boulder	Gravel pit		<0.001	<0.2	0.02	3	90	<0.5	0.09	43	59	1.86	0.09	417	6	60	<2	<0.01	2	19
H130059	400900	6844400	Boulder	Gravel pit		0.001	<0.2	0.24	9	40	<0.5	2.3	11	16	2.04	0.95	1170	11	240	10	0.01	7	37
H130060	400900	6844400	Boulder	Gravel pit		<0.001	0.2	0.16	4	30	<0.5	0.09	23	26	1.68	0.03	545	10	310	<2	<0.01	4	20
H130061	400900	6844400	Boulder	Gravel pit	pale green altered metasedimentary rock with magnetite and py.	0.002	<0.2	5.58	6	80	0.6	3.93	26	250	2.21	0.58	170	26	400	8	0.95	32	60
H130062	400900	6844400	Boulder	Gravel pit		0.088	1	0.11	103	80	<0.5	0.01	30	28	1.33	0.01	27	6	100	586	0.63	4	125
H130063	401706	6843852	Sub-crop	hill	Quarts conglomerate, expected barren	0.001	<0.2	0.13	5	70	<0.5	>25.0	2	3	0.91	2.26	611	1	210	4	<0.01	3	32
H130064	401706	6843852	Sub-crop	hill	Quartz vein in quartz conglomerate	<0.001	<0.2	0.01	2	<10	<0.5	6.74	25	1	0.23	0.05	134	<1	30	2	<0.01	<1	2
H130065	401425	6844333	Sub-crop	hill	silicified phyllite with stockwork and Feo staining	0.001	0.2	0.6	7	70	<0.5	4.08	9	17	1.35	0.55	890	11	200	4	0.02	8	29
H130066	401425	6844333	Sub-crop	hill	black shale/phyllite with cm scale boudins filled with quartz and py	0.008	0.5	0.86	10	190	<0.5	0.5	18	22	1.86	0.49	154	9	170	19	0.13	10	41
H130067	401425	6844333	Sub-crop	hill	phyllite with cm scale boudins filled with quartz and py	<0.001	<0.2	0.63	7	80	<0.5	1.83	13	16	1.08	0.37	885	18	120	3	0.01	6	42
H130068	401275	6844288	Boulder	Creek	strongly silicified with <5%py	4.88	7	0.1	67	20	<0.5	0.03	29	13	5.42	0.03	28	11	50	<2	3.5	3	4
H130069		Blank				0.006	0.9	1.89	8	100	0.5	3.15	16	110	2.45	0.58	105	52	930	4	1.39	226	17
H130070	399276	6845465	Boulder	Gravel pit	Silicified, mainly fsp, some silicification, pyrite fractures, heavy FeO staining	0.002	<0.2	0.87	2	130	<0.5	0.72	22	24	2.12	0.65	262	7	780	2	<0.01	59	25

		Ag	Al	As	Ba	Ca	Cd	Co	Cr	Cu	Fe	K	La	Mg	Mn	Na	Ni	P	Pb	S	Sb	Sc	Sr	Ti	V	Zn	Au
UNITS	Soil	ppm	%	ppm	ppm	%	ppm	ppm	ppm	ppm	%	%	ppm	%	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm
RC 01	Soil	<0.2	1.2	14	360	0.9	0.6	10	21	39	2.8	0.11	20	0.51	456	0.01	36	610	17	0.02	3	3	34	0.01	39	121	0.009
RC 02	Soil	<0.2	0.96	8	390	0.83	0.7	7	21	30	1.95	0.11	10	0.4	362	0.02	30	530	12	0.01	<2	3	37	0.02	36	85	0.006
RC 03	Soil	<0.2	1	9	510	0.5	1.7	6	13	15	2.41	0.08	10	0.25	966	0.01	14	1090	13	0.01	2	2	22	0.01	38	110	<0.005
RC 04	Soil	<0.2	1.36	7	470	0.28	0.7	8	21	9	2.64	0.08	10	0.41	611	0.01	15	310	20	<0.01	<2	2	18	0.02	39	151	<0.005
RC 10	Sed	<0.2	0.37	3	270	24.3	1.1	1	7	12	0.61	0.05	<10	0.4	168	0.02	10	510	7	<0.01	<2	1	380	0.01	10	62	<0.005



LEGEND

EOCENE

Eb — Massive dark green to black fine grained basalt

C?cs — Variably foliated dark grey phillite, white ribbon chert, quartz, quartz feldspathic sandstone, grit & conglomerate

Pcl — Dark grey phyllite, chert, chert-pebble conglomerate, greywacke, diamictite and minor limestone

CMCu — Campbell Range Succession: Undifferentiated layered rocks, including intermediate to felsic metavolcanic rocks, carbonate, chert, greywacke & phyllite

Cc — Massive grey bioclastic crinoidal limestone

Miv — Green to white chlorite-muscovite, quartz phyllite (intermediate, lesser felsic composition)

EARLY MISSISSIPPIAN

MGg — Grass Lakes Plutonic Suite: Foliated, lineated medium to coarse grained granitic to monzonitic plutonic rock

UPPER DEVONIAN

Dk — Kudz Ze Kayah Felsic Metavolcanic Unit: Undifferentiated foliated feldspar-muscovite-quartz schist or phyllite

* Abridged excerpts from Open File 2001-33, Murphy, Colpron et al
Yukon Geology Program — Geological Survey of Canada

Scale 1:100000

0 1 2 3 4 5km 6 7 8 9 10km

(kilometres)
NAD83 / UTM zone 9N

SYMBOLS

- Strike & dip of Bedding
- Strike & dip of Foliation
- Thrust Fault
- Geological contact
- * Minfile occurrence, or anomaly (unknown)
- Minfile anomaly (Coal)

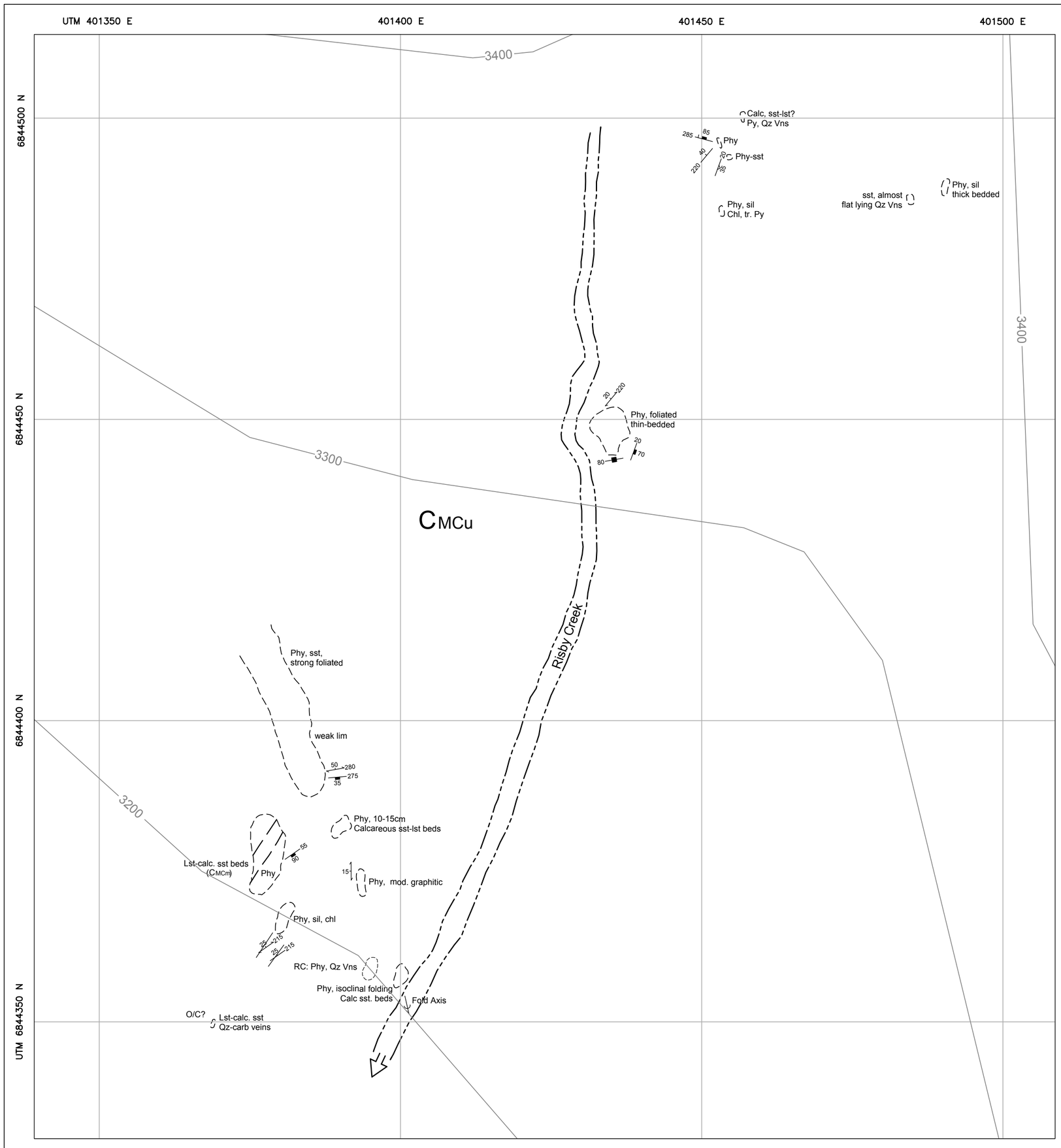
NEWRISE RESOURCES

RISBY CREEK PROJECT
2009 PROGRAM
PROPERTY GEOLOGY MAP
MAP 1

NTS: 105 G/10,11,14 &15
Datum: NAD 83
Date: 21 Nov 09

Mining District: Watson Lake
Projection: UTM Zone 9
Drawn by: HDS/RS

Stewart Basin Exploration



LEGEND

CARBONIFEROUS (Mississippian?)
Campbell Range Succession

CMCu	Undifferentiated rocks, largly thin bedded phyllites, in hanging wall of Money Creek Fault. Includes thicker beds of calcaeous sandstone to limestone (marble).
CMCm	Marble, limestone ranging to calcareous sandstone

SYMBOLS

- Strike & dip of Bedding
- Strike & dip of Foliation
- Strike & dip of Joints
- Strike & dip of Vein
- Trend & Plunge of Fold Axis
- Geological contact
- Outcrop boundary
- Rubblecrop, subcrop boundary
- Creek

ABBREVIATIONS

Calc	Calcareous
chl	Chlorite
lim	Limonite
lst	Limestone
mar	Marble
phy	Phyllite
Py	Pyrite
Qz Vns	Quartz Veins
Qz-Cb Vns	Quartz-Carbonate Veins
sil	Silicified
sst	Sandstone

Scale 1:5000

0 5 10 15 20 25 30 35 40 45 50m

(metres)

NAD83 / UTM zone 9N

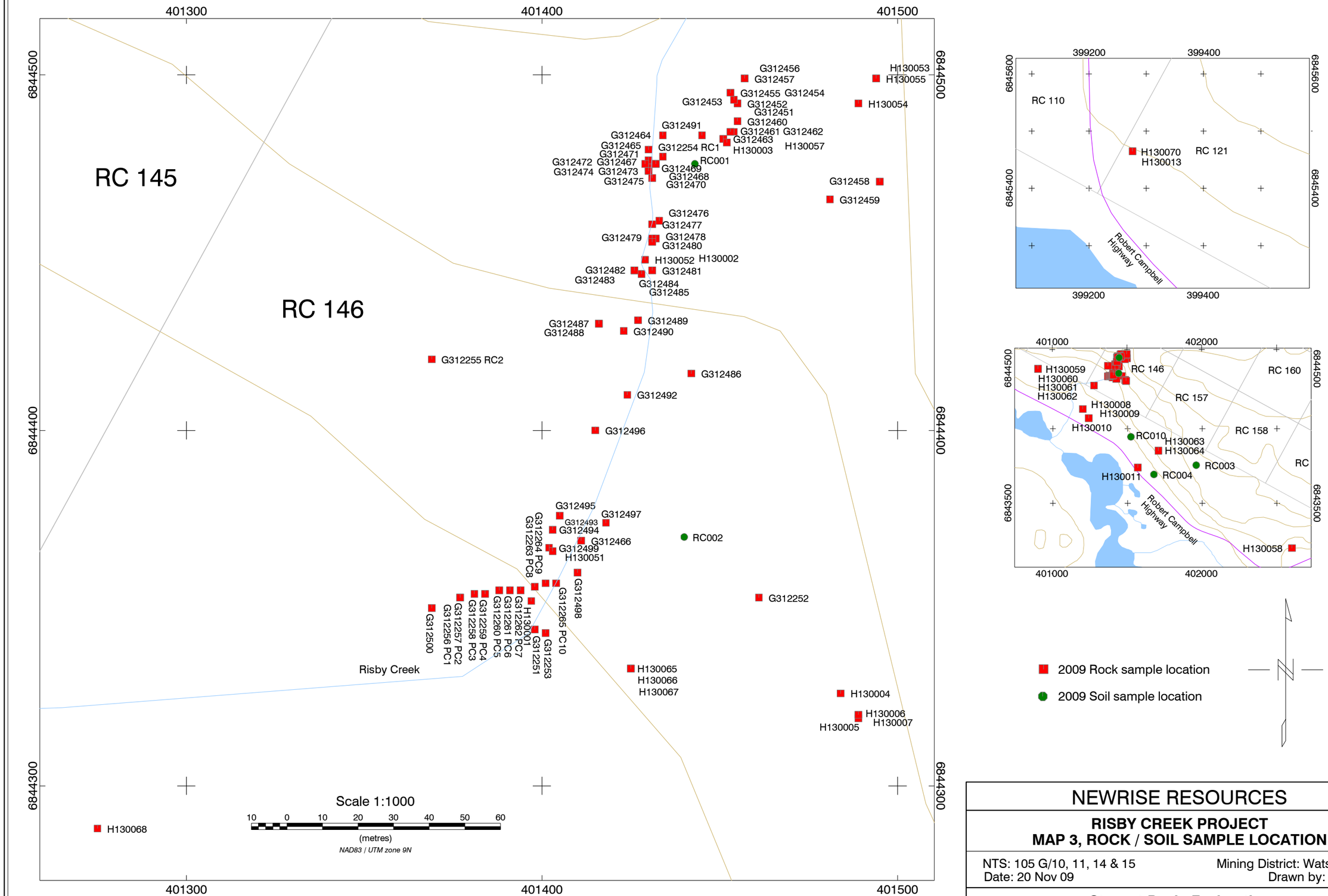
NEWRISE RESOURCES

RISBY CREEK PROJECT
2009 PROGRAM
DETAIL GEOLOGY MAP, CLAIM RC146
MAP 2

NTS: 105 G/10
Datum: NAD 83
Date: 11 Nov 09

Mining District: Watson Lake
Projection: UTM Zone 9
Drawn by: HDS

Stewart Basin Exploration



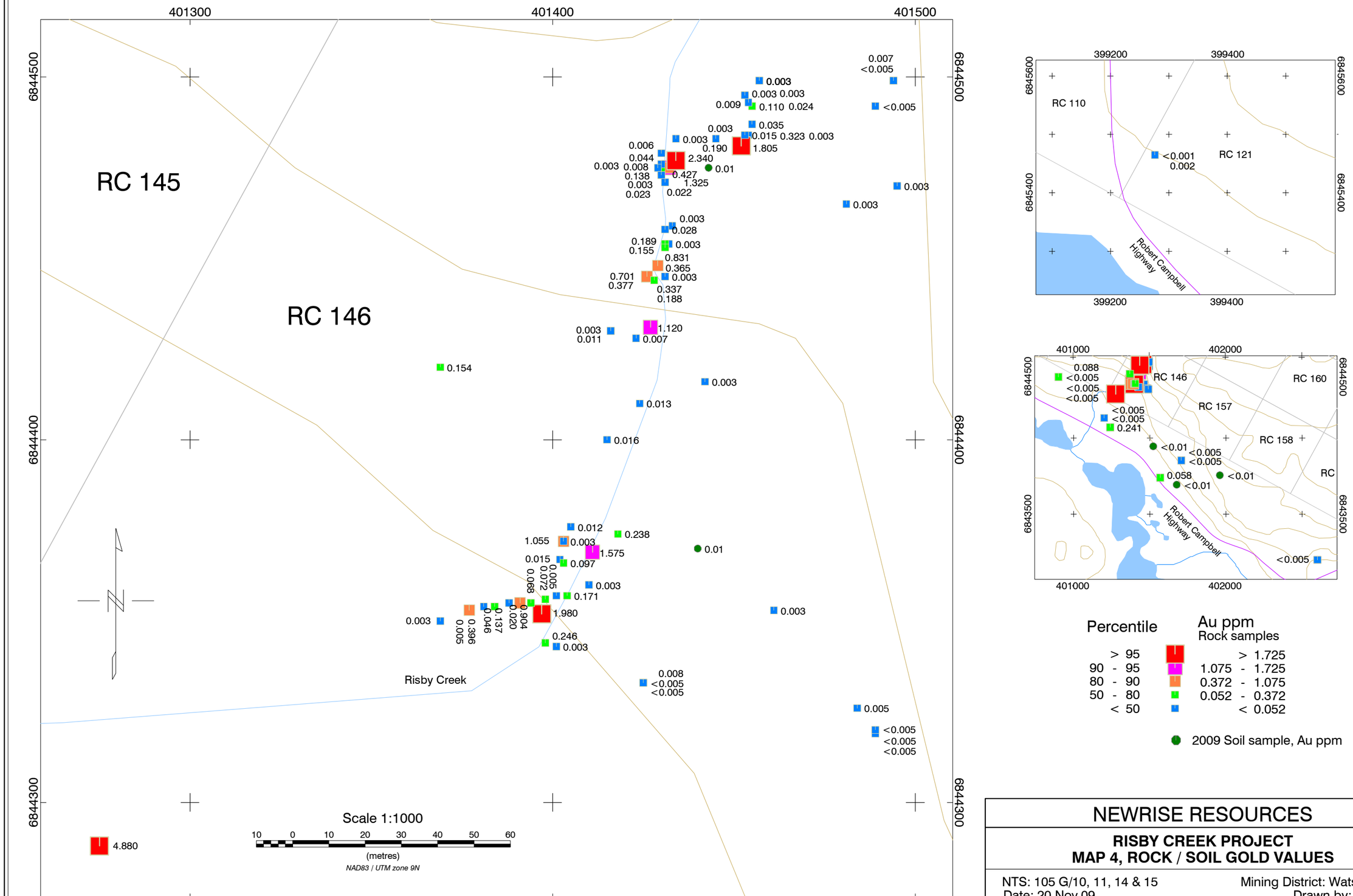
NEWRISE RESOURCES

RISBY CREEK PROJECT
MAP 3, ROCK / SOIL SAMPLE LOCATION

NTS: 105 G/10, 11, 14 & 15
Date: 20 Nov 09

Mining District: Watson Lake
Drawn by: HDS/RS

Stewart Basin Exploration



Percentile | Au ppm Rock samples

Percentile	Au ppm
> 95	> 1.725
90 - 95	1.075 - 1.725
80 - 90	0.372 - 1.075
50 - 80	0.052 - 0.372
< 50	< 0.052

2009 Soil sample, Au ppm

NEWRISE RESOURCES

RISBY CREEK PROJECT
MAP 4, ROCK / SOIL GOLD VALUES

NTS: 105 G/10, 11, 14 & 15
Date: 20 Nov 09

Mining District: Watson Lake
Drawn by: HDS/RS

Stewart Basin Exploration