

StrataGold Corporation

#701, 475 Howe Street
Vancouver, BC, Canada
V6C 2B3

Clear Creek Property, ASSESSMENT REPORT 2004**BZ 1-79 YB94420-YB94498****CC 100-131 YB47966-YB47997**

Title: 2004 Clear Creek Property Assessment Report
Orthophoto Acquisition and Satellite Imagery
Report

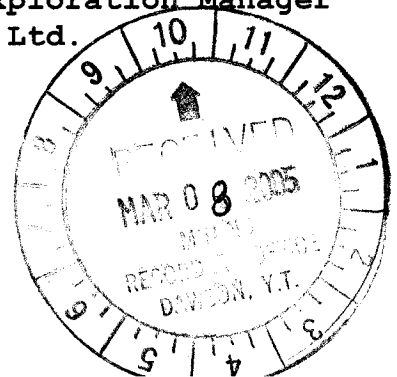
LQ00141

Location: Dawson Mining District, Yukon, approximately 110
kilometers east of Dawson City and 340 kilometers due north of
Whitehorse

Dates of Work: December 21, 2004

Prepared by: David Hladky Senior Project Geologist,
StrataGold Corporation

Supervised by: Jim Sparling, MBA, B.Sc., P.Geo, Exploration Manager
StrataGold Corporation (Canada) Ltd.



Costs associated with this report have been
approved in the amount of \$ 11,100
for assessment credit under Certificate of
Work No. 200571

H. Lerry

Mining Recorder
Dawson City Mining District

788400

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1. INTRODUCTION

The Clear Creek Project dispositions are located in the Dawson Mining District, Yukon Territory, approximately 110 kilometres east of Dawson City and 340 kilometres due north of Whitehorse, Yukon Territory. The property comprises 639 contiguous quartz mining claims covering approximately 126.0 square kilometers of land that is 100% owned by StrataGold Corporation. The Clear Creek Property Claims Compilation is detailed in Table 1 and Figure 2.

This report details for assessment the acquisition of Orthophoto Maps and accompanying Satellite Imagery Report and Interpretation for the Clear Creek property in 2004.

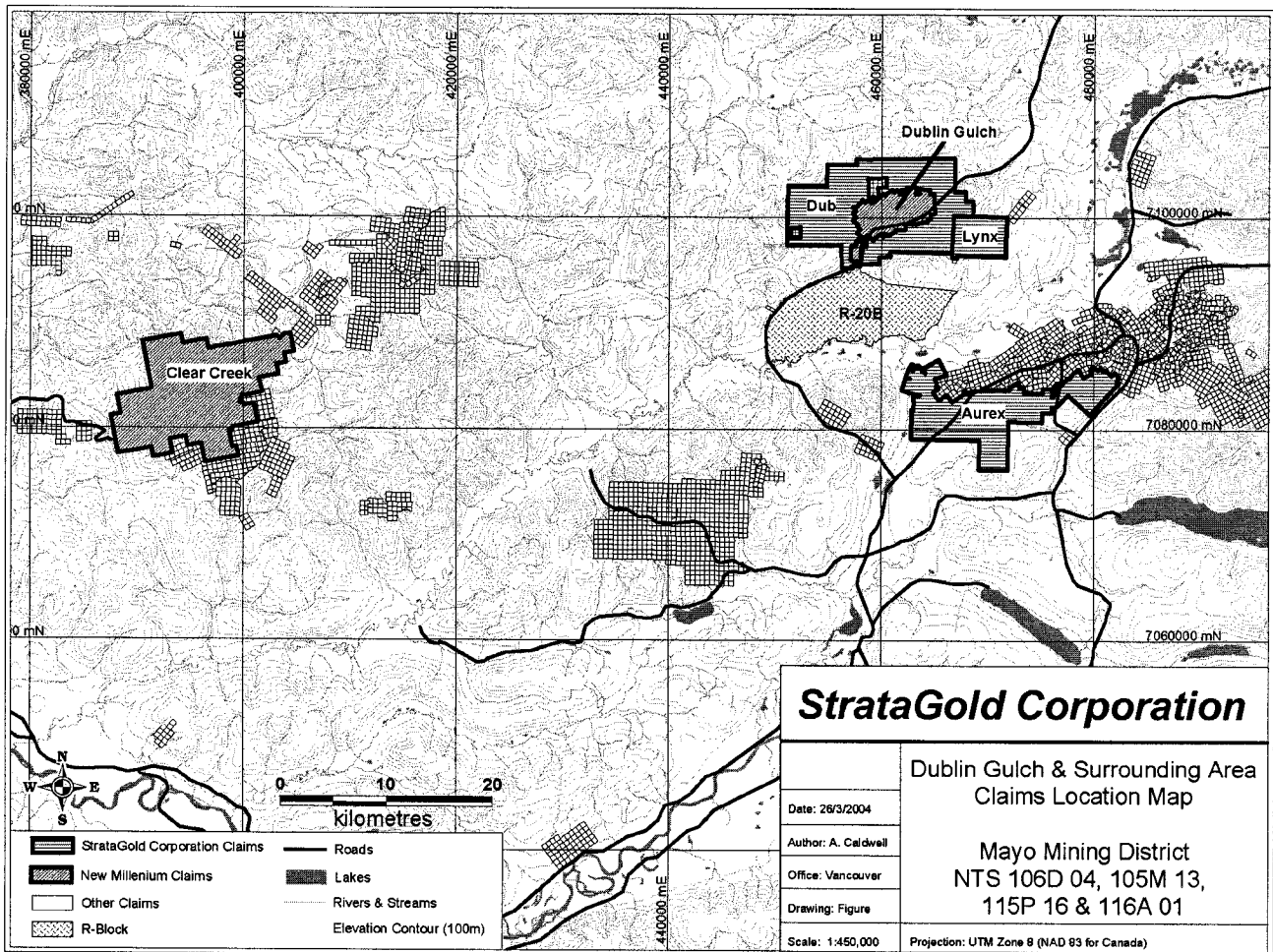


Figure 1: Dublin Gulch & Surrounding Area Claims Location Map, including Clear Creek Property

Table 1: List of Quartz Mining Claims Comprising the Clear Creek Property

Claim Name	Claim Number	Grant Number	Expiry Date	Claim Type	Claim Owner	Percent Ownership
Rain	1	YA31503	12/31/2005	Q	StrataGold Corporation	100
Rain	3	YA31504	12/31/2005	Q	StrataGold Corporation	100
Rain	5	YA31505	12/31/2005	Q	StrataGold Corporation	100
Rain	7	YA31506	12/31/2005	Q	StrataGold Corporation	100
Rain	9	YA31507	12/31/2005	Q	StrataGold Corporation	100
Rain	11	YA31508	12/31/2005	Q	StrataGold Corporation	100
Rain	13	YA31509	12/31/2005	Q	StrataGold Corporation	100
Rain	2	YA31510	12/31/2005	Q	StrataGold Corporation	100
Rain	4	YA31511	12/31/2005	Q	StrataGold Corporation	100
Rain	6	YA31512	12/31/2005	Q	StrataGold Corporation	100
Rain	8	YA31513	12/31/2005	Q	StrataGold Corporation	100
Rain	10	YA31514	12/31/2005	Q	StrataGold Corporation	100
Rain	12	YA31515	12/31/2005	Q	StrataGold Corporation	100
Rain	14	YA31516	12/31/2005	Q	StrataGold Corporation	100
Rain	15	YA31517	12/31/2005	Q	StrataGold Corporation	100
Rain	25	YA31522	12/31/2005	Q	StrataGold Corporation	100
Rain	27	YA31523	12/31/2005	Q	StrataGold Corporation	100
Rain	16	YA31525	12/31/2005	Q	StrataGold Corporation	100
Rain	26	YA31530	12/31/2005	Q	StrataGold Corporation	100
Rain	28	YA31531	12/31/2005	Q	StrataGold Corporation	100
Wind	2	YA31855	12/31/2005	Q	StrataGold Corporation	100
Wind	4	YA31857	12/31/2005	Q	StrataGold Corporation	100
Wind	6	YA31859	12/31/2005	Q	StrataGold Corporation	100
Wind	8	YA31861	12/31/2005	Q	StrataGold Corporation	100
Wind	10	YA31863	12/31/2005	Q	StrataGold Corporation	100
Rum	1 to 90	YA88956 - YA89384	12/31/2005	Q	StrataGold Corporation	100
Sleet	7 to 24	YB04262 - YB04279	12/31/2005	Q	StrataGold Corporation	100
Sleet	33 to 59	YB04280 - YB04306	12/31/2005	Q	StrataGold Corporation	100
Sleet	61	YB04307	12/31/2005	Q	StrataGold Corporation	100
Sleet	63 to 68	YB04308 - YB04313	12/31/2005	Q	StrataGold Corporation	100
Sleet	69 to 84	YB04414 - YB04429	12/31/2005	Q	StrataGold Corporation	100
Sleet	87 - 110	YB04430 - YB04453	12/31/2005	Q	StrataGold Corporation	100
Sleet	111 to 144	YB04314 - YB04347	12/31/2005	Q	StrataGold Corporation	100
Rye	1 to 24	YB05624 - YB05647	12/31/2005	Q	StrataGold Corporation	100
Rye	29 to 41	YB05652 - YB05664	12/31/2005	Q	StrataGold Corporation	100
Rye	43	YB05665	12/31/2005	Q	StrataGold Corporation	100
Rye	45	YB05666	12/31/2005	Q	StrataGold Corporation	100
Rye	47	YB05667	12/31/2005	Q	StrataGold Corporation	100
Rye	49	YB05668	12/31/2005	Q	StrataGold Corporation	100
Rye	51	YB05669	12/31/2005	Q	StrataGold Corporation	100

Rye	54	YB05671	12/31/2005	Q	StrataGold Corporation	100
Rye	56	YB05673	12/31/2005	Q	StrataGold Corporation	100
Rye	61 to 62	YB05678 - YB05679	12/31/2005	Q	StrataGold Corporation	100
Rye	75 to 84	YB05692 - YB05701	12/31/2005	Q	StrataGold Corporation	100
Dum	1 to 34	YB40487 - YB40520	12/31/2005	Q	StrataGold Corporation	100
CC	1 to 96	YB45087 - YB45182	12/31/2005	Q	StrataGold Corporation	100
CC	97 to 131	YB47963 - YB47997	12/31/2005	Q	StrataGold Corporation	100
Wet	1 to 28	YB45604 - YB45631	12/31/2005	Q	StrataGold Corporation	100
BZ	1 to 79	YB94420 - YB94498	12/31/2005	Q	StrataGold Corporation	100
Jo	1 to 70	YB94499 - YB94568	12/31/2005	Q	StrataGold Corporation	100

7087500 mN

7085000 mN

7082500 mN

7080000 mN

7077500 mN

387500 mE

390000 mE

392500 mE

395000 mE

397500 mE

400000 mE

402500 mE

405000 mE



StrataGold Corporation

Clear Creek Claims Map

Date: 3/2005
 Author: DH
 Office: Vancouver

Figure 2

Scale: 1:50000 Projection: UTM Zone 8 (NAD 83)

2. ORTHOPHOTO MAPS - GENERAL INFORMATION

A series of prints and orthorectified images covering the Clear Creek Property were acquired from PhotoSat Information Ltd. of Vancouver, on December 21, 2004.

3. ORTHOPHOTO MAPS - DESCRIPTION OF WORK AND METHOD OF ANALYSIS

(Excerpts from: A Report on Satellite Imagery, Mayo Area, Yukon Territory; By: Margaret McPherson of PhotoSat Information Ltd.; For: StrataGold Corporation)

In late 2004, PhotoSat Information Ltd. of Vancouver was contracted to acquire and process satellite imagery over the Clear Creek property, Yukon. Three types of satellite images were acquired and orthorectified, and a series of images produced to facilitate the interpretation of the data over the property. The images were interpreted in a report presented to StrataGold Corporation.

Specifications of the satellite imagery used are three IRS satellite images, one Landsat7 satellite image and three IKONOS satellite images.

The Landsat7, IRS and IKONOS images were all orthorectified to correct for topographic distortion.

The IRS colour image was created by tonally balancing each of the three - 5m IRS panchromatic images and then mosaicing the three images into a single 5m panchromatic image. This 5m image was then fused with the Landsat7 bands to create a single 3-band Visible Spectrum colour image.

The Vegetation Index, Hydroxyl and Iron Oxide alteration images were generated through processing of the LANDsat7 multispectral data, using proprietary PhotoSat processing algorithms.

The three IKONOS images were mosaiced to create a single RGB visible spectrum colour image that covers the Clear Creek property.

4. ORTHOPHOTO MAPS - STATEMENT OF EXPENDITURES

Table 4: Orthophoto Maps Statement of Expenditures

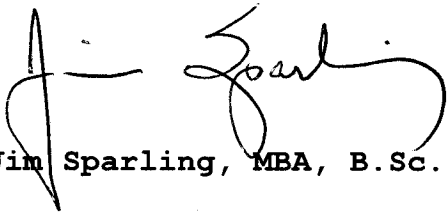
Geological Consultants	2,000.00
Materials & Supplies	9,195.10
Total Expenditures	11,195.10

5. ORTHOPHOTO MAPS - RECOMMENDATIONS

It is recommended that the Clear Creek mineral dispositions described within this assessment report be held pending further geological review and interpretation of Orthophotos with Satellite Imagery data.

Respectfully submitted,

Jim Sparling



Jim Sparling, MBA, B.Sc., P.Geol.

Exploration Manager - StrataGold Corporation

6.0 CERTIFICATE OF QUALIFICATIONS

I **Jim Sparling**, of 839 Old Lillooet Rd, North Vancouver, British Columbia, Canada, hereby state - that I am the Exploration Manager with StrataGold Corporation, with offices at 701 Howe Street, Vancouver, British Columbia, V6C 2B3, and that:

1. I hold a BA (Economics Major) from the University of Manitoba, Winnipeg, Manitoba (1978), a B.Sc. (Advanced Geology) from the University of Saskatchewan, Saskatoon, Saskatchewan (1984) and an MBA from Royal Roads University, Victoria, British Columbia (2003).
2. I have 17 years experience with various mining and oil and gas companies in Canada. My primary employment since 1992 has been in the field of mineral exploration.

2004 - 2005 Exploration Manager, North and Central America, StrataGold Corporation

2003 Project Geologist, StrataGold Corporation

1994 - 2003 Project Geologist and Geophysical Crew Chief Hudson Bay Exploration & Development Co. Ltd.

1992 - 1994 Geophysical Crew Chief/ Technician, Brad Koop Exploration Ltd.

1989 - 1992 Geological Systems and Data Base Analyst, Petro Canada Resources Ltd.

1988 - 1989 Geological Consultant, Schindler Exploration, Indian and Northern Affairs (Minerals West)

1987 - 1988 Field Exploration Geologist, Hudson Bay Exploration & Development Co. Ltd.

1985 - 1987 Wellsite Geologist, Geotemp Consulting Ltd.

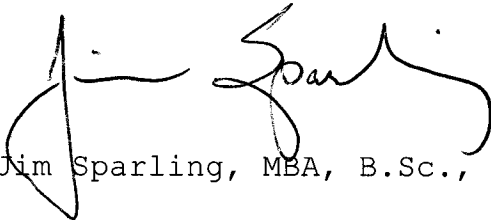
1984 - 1985 Field Exploration Geologist, Hudson Bay Exploration & Development Co. Ltd.

3. I am a practicing member in good standing with the Association of Professional Engineers and Geoscientists of Manitoba and Saskatchewan.
4. I have extensive exploration and development project experience with volcanic massive sulphide ore deposit geology and hydrothermal alteration, and experience with gold ore deposit geology. This experience has allowed me to become familiar with the evaluation of both regional and property geology, prospecting, geophysical surveys, diamond core drilling, underground exploration, development and production, and permitting processes in Manitoba, Saskatchewan, Nunavut Territory and the Yukon Territory.
5. This report is based upon Orthophoto data and Satellite Imagery Report acquired in 2004.

Dated at Vancouver, British Columbia; Wednesday, March 2, 2005.

Respectfully submitted,

Jim Sparling

A handwritten signature in black ink, appearing to read 'Jim Sparling', written over a large, faint circular stamp or watermark.

Jim Sparling, MBA, B.Sc., P.Geo.

Exploration Manager - StrataGold Corporation